### **BrightHawk Home Systems - Company Sales Profile**

# **Company Name: NimbusFlow CRM**

Industry: SaaS - CRM and Workflow Automation Software

Headquarters: Remote-first, based in San Francisco, CA

Business Model: 100% remote sales teams with Zoom demos and lead funnels

Team Size: 60+ remote account executives and SDRs

Core Culture: Tech-forward, performance-flexible, async collaboration

Ideal Rep Type: Organized self-starters who love tech and value autonomy

### Section 1: Sales Experience & Background

Most reps come from SaaS, B2B software, or digital marketing.

Avg. experience: 1-3 years in inside sales

Previous industries: SaaS, marketing platforms, IT services

Education: College educated, tech-savvy preferred

Team structure: Solo contributors with optional pods and weekly standups

### Section 2: Sales Style & Preferences

Sales cycle: Mid-length (1-3 calls to close SMB deals)

Motivators: Predictable income, closing value-based deals, flexible hours

Rejection: Data over drama - every no is logged, analyzed, and learned from

Schedule: Remote asynchronous with set availability blocks

#### Section 3: Personality & Culture Fit

Top traits: Analytical, creative, focused

Team vibe: Slack-savvy, respectful, helpful, zero politics

Free time: Tech podcasts, home workouts, learning new tools

Win celebration: Shoutouts in #sales-wins, gift cards, optional Zoom happy hours

Environment: Calm, data-driven, self-managing

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#### Section 4: Job Preferences & Goals

Product: CRM + Al-powered workflow automation for SMBs

Income goal: \$75K-\$120K with bonus milestones

Comp plan: Base + commission + equity opportunities

Career goals: Grow into product specialist, onboarding lead, or RevOps consultant

### Section 5: Deal Breakers & No-Gos

Avoids: Cold knocking, dress codes, rigid work hours

Red flags: Micromanagement, forced meetings, unclear quotas

Territory: Nationwide, segmented by vertical (real estate, coaching, legal, etc.)

Conditions: Must have home office and high-speed internet

## Section 6: Dream Job Alignment

Territory: All digital - booked demos from marketing or partner pipelines

Schedule: Create your own work block, just be reliable

Support: Sales playbooks, email templates, demo scripts

Manager: Data-first coach who runs weekly check-ins and leaves you alone otherwise

Inspiration: Building passive pipeline, contributing to product growth, making sales from home

#### Section 7: Learning & Performance Culture

Learning: Notion docs, Loom walkthroughs, and demo shadowing

Feedback: Dashboard data and async review sessions

Strengths: Product walkthroughs, qualifying leads, solution selling

Weaknesses: Minimal urgency unless deadlines are clear

Recognition: Company-wide Slack emojis, gift cards, and equity boosts

Communication: Clear, minimal, async-first

Stress: Handled with time-blocking, smart tools, and no commute