Computing 3 - Data manipulation

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Data import/export

It is evident that before performing any analysis in R you need to import the data of interest. But data come in many different formats, so you'll have to adapt and learn. Luckily, R has a plethora of input options¹, among them Excel files and databases. Through some useful packages, such as foreign or xlsReadWrite, many other data formats can be imported as well, such as SAS, SPSS or STATA.

Before getting any data into R, it is advisable to create a data directory in your machine where to store it. We will use it as the working directory - the default path where R will look to when importing/exporting data.

Importing native .RData files

This is the simplest way, but usually datasets are not disseminated publicly in this format. You can use load function to load such a file. Word of caution. Be careful with loading such files, they might contain many R objects, some of them with same names that you have in your current working environment. If this is the case, when you load the file, objects with same names in your environment will be overwritten.

load("dataset.RData")

Importing plain text files

One of the standard ways to exchange data (specially in organizations with a low IT profile) are plain text files. There are two paradigms for storing data tables in plain text files: **delimited text** and **fixed width**. In both cases they may or may not have a **header** (column names) and before importing you can explore its contents with a plain text editor or a spreadsheet program (except if the file is huge, some programs may not support too many gigabytes).

In **delimited text files** the data columns are explicitly delimited, tipically with ;, , or a tabulator (coded as \t). You may find other characters as separators. The standard file is **CSV** (comma-separated values, ,).

The function read.table can import most of the delimited files you will find. Some non-standard files may need other specific

¹ See R Data Import/Export at cran.rproject.org/doc/manuals/r-release/Rdata.pdf functions, or they might be simply too big. Here we cover only read.table.

Download the Demographic data of census sections in Barcelona from BCN Open Data.2 to your working directory. It contains de-² Link to data mographic information for each census division. Inspect it with a plain text editor (if you cannot understand the headers look at their online description). This is an example of a standard import - it has a header row (column names) and the field separator is ;.

```
## Import
censusBCN <- read.table("data/MAP_SCENSAL.csv", header = TRUE,</pre>
                         sep = ";")
## Translating headers into English
names(censusBCN)
names(censusBCN) <- c("Date", "Men", "CensusDivision",</pre>
    "Women", "AGE_0_14", "AGE_15_A_24", "AGE_25_A_64",
    "AGE_65_plus", "NATIONALS", "EUCommunity",
    "Overseas")
## Data summary
summary(censusBCN)
## Computing a new column: percent of senior
## citizens
censusBCN$percentSenior <- censusBCN$AGE_65_plus /</pre>
    (censusBCN$Men + censusBCN$Women)
summary(censusBCN$percentSenior)
    [1] "DATA_DADES"
                         "HOMES"
##
   [3] "SECCIO_CENSAL" "DONES"
   [5] "EDAT_0_A_14"
                         "EDAT_15_A_24"
   [7] "EDAT_25_A_64"
                         "EDAT_65_A_MES"
##
   [9] "NACIONALS"
                         "COMUNITARIS"
##
## [11] "ESTRANGERS"
          Date
                          Men
##
##
    30/03/15:1068 Min.
                            : 285.0
                    1st Qu.: 593.0
##
                    Median : 683.0
##
                            : 712.2
##
                    Mean
                    3rd Qu.: 791.0
##
                            :2085.0
##
                    Max.
    CensusDivision
                         Women
##
##
   Min. : 1001
                    Min.
                            : 261.0
```

1st Qu.: 3041

1st Qu.: 667.0

```
##
    Median: 6036
                     Median : 777.0
            : 5784
                             : 792.4
##
    Mean
                     Mean
    3rd Qu.: 8092
                     3rd Qu.: 888.0
##
    Max.
            :10237
                     Max.
                             :1607.0
##
##
       AGE_0_14
                    AGE_15_A_24
##
    Min.
            : 66
                           : 45.0
                   Min.
    1st Qu.:144
                   1st Qu.:104.0
##
    Median :173
                   Median :125.0
##
    Mean
            :188
                   Mean
                           :131.3
    3rd Qu.:215
                   3rd Qu.:150.0
##
##
    Max.
            :652
                   Max.
                           :412.0
##
     AGE_25_A_64
                       AGE_65_plus
##
   Min.
           : 330.0
                      Min.
                             : 92.0
    1st Qu.: 699.0
                      1st Qu.:275.8
##
    Median : 820.0
                      Median :324.0
##
##
   Mean
            : 855.6
                      Mean
                              :329.7
                      3rd Qu.:375.0
    3rd Qu.: 960.0
##
    Max.
            :2204.0
                      Max.
                              :703.0
##
##
      NATIONALS
                     EUCommunity
                            : 3.00
##
   Min.
            : 462
                    Min.
    1st Qu.:1083
                    1st Qu.: 29.00
##
                    Median : 53.00
    Median :1240
##
##
    Mean
            :1263
                    Mean
                           : 70.10
    3rd Qu.:1412
                    3rd Qu.: 89.25
##
            :2847
                           :454.00
##
    Max.
                    Max.
##
       Overseas
##
   Min.
           : 10.0
    1st Qu.: 91.0
##
    Median : 134.0
##
##
    Mean
            : 171.9
    3rd Qu.: 199.0
##
   Max.
            :1733.0
##
##
      Min. 1st Qu.
                     Median
                                Mean 3rd Qu.
## 0.04845 0.19616 0.22296 0.22383 0.25212
##
      Max.
## 0.48013
```

Download the Ageing Population file from the UK Open Data site to your working directory³. Inspect it with a plain text editor, and you will see the key import characteristics - it has a header row (column names), the field separator is , , and some strings are quoted with double quotation marks. With this in mind we can import it.

³ opendata.s3.amazonaws.com/agingpopulation-2008.csv

```
## Import
agingPopulation <- read.table("data/aging-population-2008.csv",</pre>
                             header = TRUE,
                             sep = ", ",
                             quote = "\"")
## Rename last column
names(agingPopulation)
names(agingPopulation)[7] <- "PercentSeniors"</pre>
## Data summary
summary(agingPopulation)
sapply(agingPopulation, class)
## [1] "SOA.Code"
## [2] "SOA.Name"
## [3] "Ward.Name"
## [4] "Locality"
## [5] "District.Borough"
## [6] "Total.Population"
## [7] "X..of.Total.Population.aged.60...Females...65...Males."
##
        SOA.Code
##
  E01031005: 1
## E01031006: 1
## E01031007: 1
## E01031008: 1
## E01031009: 1
## E01031010: 1
##
  (Other) :327
                              SOA.Name
##
                                     2
## Town Centre
  Town Centre North
                                  : 2
##
## Whitestone South
                                  : 2
## Abbey East
                                  : 1
## Abbey Fields
## Abbey, Grammar & Kings Coughton: 1
  (Other)
                                  :324
##
##
           Ward.Name
## Abbey
               : 10
                : 6
## Brunswick
## Milverton
## Warwick North: 6
## Warwick South: 6
## Warwick West: 6
```

```
##
    (Other)
                 :293
                                 Locality
##
    Stratford-on-Avon & Shipston
##
                                     : 24
   Alcester, Studley & Henley
                                     : 23
##
    Southam, Wellesbourne & Kineton: 22
##
   North Leamington
                                     : 18
##
                                     : 18
   Warwick
##
##
    Rugby Rural
                                     : 17
##
    (Other)
                                     :211
##
               District.Borough
##
    North Warwickshire :38
    Nuneaton & Bedworth:82
##
##
   Rugby
                        :58
    Stratford-on-Avon:71
##
   Warwick
##
                       :84
##
##
   Total.Population PercentSeniors
##
##
   1,514
                     19.0%
   1,594
                     21.7%
##
           :
             4
                             :
                                6
   1,450
          : 3
                     14.2%
##
          : 3
   1,482
                     14.3%
##
##
   1,516
          : 3
                     15.8%
   1,527 : 3
                     17.0%
                           :
##
    (Other):313
##
                      (Other):305
##
           SOA.Code
                             SOA.Name
           "factor"
                             "factor"
##
          Ward.Name
##
                             Locality
           "factor"
                             "factor"
##
##
  District.Borough Total.Population
##
           "factor"
                             "factor"
##
     PercentSeniors
##
           "factor"
```

The last two columns are numeric, but the format coerces them into character. Later on we will try to convert them to numeric. Crucial detail when importing datasets is that R by default converts character variables into factors. This is governed by argument stringsAsFactors. While this was a standard procedure in the times when datasets would be used in linear regression analysis, these days when we use data in many other ways, such transformation is usually unwanted. More so, because transformation into a factor is relatively tricky to undo. As a rule you should set stringsAsFactors to FALSE.

```
agingPopulation <- read.table("data/aging-population-2008.csv",
                               header = TRUE,
                               sep = ",",
                               quote = "\"",
                               stringsAsFactors=FALSE)
sapply(agingPopulation, class)
##
                                                    SOA.Code
                                                 "character"
##
                                                    SOA.Name
##
                                                 "character"
##
##
                                                   Ward.Name
                                                 "character"
##
##
                                                    Locality
                                                 "character"
##
##
                                           District.Borough
##
                                                 "character"
##
                                           Total.Population
##
                                                 "character"
## X..of.Total.Population.aged.60...Females...65...Males.
                                                 "character"
##
```

Practice comma-separated import from a url site. Use read.table but instead of naming a file in your working directory use a URL location. Import, for example, the List of Campus (Complementary Table 50)4 from the Upen Data UPF site.5

Fixed-width files have no delimiter between columns, so you will need a description defining the width of each column. We will work out an example from the INE (Spanish statistical office): Survey on Human Resources in Science and Technology 2009.⁶ INE's microdata (individual responses to surveys) are usually stored as fixed/width files accompanied with a metadata spreadsheet. Download both the raw data⁷ and its metadata⁸, and import it into R.

```
## Metadata for the selected columns
RRHH09Widths < c(6, 2, 4, 2, 4, 1, 4, 4, 4, 1,
                  1, 2, 2, 2, 2, 2, 1, 1)
RRHH09Names <-c("MUIDENT", "CCAARESI", "ANONAC",
                "CCAANAC", "CONTNACIM", "RELA", "CONTNAC1",
                "CONTNAC2", "CONTNAC3", "SEXO", "ESTADOCIVIL",
                "DEPEN5", "DEPEN18", "DEPENMAS", "NIVESTPA",
                "NIVESTMA", "NIVPROFPA", "NIVPROFMA")
```

- 4 data.upf.edu/en/dataset/listado-decampus-tabla-complementaria-50
- ⁵ Hint for this dataset: since some strings include the quote "" as a character, you must turn off the quoting option (quote="").
- ⁶ ine.es/en/prodyser/microdatos_en.htm

⁷ ftp://www.ine.es/temas/ recurciencia/micro_recurciencia.zip 8 ftp://www.ine.es/temas/ recurciencia/disreg_recurciencia.

```
## Fixed-width import function
fwfDataFrame <- read.fwf(file = "data/RRHH09.txt",</pre>
                         n = 100,
                         widths = RRHH09Widths,
                          col.names = RRHH09Names)
## Data summary
summary(fwfDataFrame)
##
       MUIDENT
                       CCAARESI
##
   Min.
           :10003
                    Min.
                           : 8.0
   1st Qu.:20007
                    1st Qu.:10.0
##
   Median :30008
                    Median :10.0
##
          :23433
   Mean
                    Mean :10.8
    3rd Qu.:30049
                    3rd Qu.:10.0
##
   Max.
           :30096
                    Max.
                           :16.0
##
##
##
        ANONAC
                      CCAANAC
                                 CONTNACIM
##
   Min.
           :1940
                           :39
                                 EU27:98
                   10
##
    1st Qu.:1961
                   80
                           :18
                                 RAME: 2
   Median :1968
##
                           :15
   Mean :1966
##
                   13
                          : 9
##
    3rd Qu.:1971
                   09
                          : 4
   Max.
           :1979
                          : 4
##
##
                   (Other):11
##
         RELA
                   CONTNAC1 CONTNAC2
                              EU27: 2
##
   Min.
           :1.00
                   EU27:98
##
    1st Qu.:1.00
                   RAME: 2
                              NNNN:98
   Median :1.00
##
##
   Mean :1.04
##
    3rd Qu.:1.00
##
   Max.
           :3.00
##
##
    CONTNAC3
                    SEX0
                                ESTADOCIVIL
    NNNN: 100
                      :1.00
##
               Min.
                              Min.
                                      :1.00
##
               1st Qu.:1.00
                              1st Qu.:1.00
##
               Median :1.00
                              Median :1.00
                              Mean :1.93
##
               Mean
                     :1.46
##
               3rd Qu.:2.00
                              3rd Qu.:1.00
                      :2.00
##
               Max.
                              Max.
                                      :6.00
##
        DEPEN5
                      DEPEN18
## Min.
           :0.00
                   Min.
                           :0.00
```

```
##
    1st Qu.:0.00
                    1st Qu.:0.00
   Median :0.00
                    Median :0.00
##
##
    Mean
            :0.38
                    Mean
                            :0.72
    3rd Qu.:1.00
                    3rd Qu.:1.00
##
##
    Max.
            :2.00
                    Max.
                            :4.00
##
       DEPENMAS
                       NIVESTPA
##
##
    Min.
            :0.00
                    Min.
                            : 1.0
##
    1st Qu.:0.00
                    1st Qu.: 2.0
   Median :0.00
                    Median : 3.0
##
   Mean
           :0.27
##
                    Mean
                            : 4.5
    3rd Qu.:0.00
                    3rd Qu.: 7.0
##
##
    Max.
            :3.00
                    Max.
                            :10.0
##
                      NIVPROFPA
##
       NIVESTMA
##
   Min.
            :1.00
                    Min.
                            :1.00
    1st Qu.:2.00
                    1st Qu.:1.00
##
   Median :3.00
                    Median :1.00
##
##
   Mean
            :3.59
                    Mean
                            :1.26
##
    3rd Qu.:6.00
                    3rd Qu.:1.00
##
   Max.
            :9.00
                            :3.00
                    Max.
##
##
      NIVPROFMA
   Min.
##
            :1.00
##
    1st Qu.:1.00
##
   Median:5.00
##
   Mean
            :3.41
    3rd Qu.:5.00
##
            :5.00
##
   Max.
##
```

We imported only a sample of the data (the first 100 rows and the first 18 columns). It is usually a good idea for an initial exploration of the data.

Practice fixed-width import. Import the all the columns of the RRHH09.txt file (but only 1000 rows). You will have to look at the metadata for the column widths and names. Summarize the columns, in particular the labor market situation (SITLAB). Is the employment rate among respondents high? (decypher its code values reading the metadata).

Connecting to databases

A lucky analyst may work for an organization with all of its information stored in databases. This is generally a good thing because importing plain text files requires time to explore the file and finetune the importing code. But when standard databases are available, R can connect to them seamlessly and facilitate the reading/writing process.

Working with databases is a topic that you will study in more details in dedicated courses. Connecting to databases from R is more advanced material, however it is important that you know that it is possible to access them from R. Not all databases are supported, but most of the mainstream ones are covered with dedicated packages, both relational (SQLite, Oracle, MySQL, PosgreSQL) and nonrelational databases (MongoDB, Cassandra).

We will show you a brief example with SQLite only, mostly because in a basic version we do not have to worry about setting up credentials, while the process for accessing the other databases is similar.

Download the sample database Chinook Sqlite9, it represents a digital media store (including tables for artists, albums, media tracks, invoices and customers).

```
## Require the package for the SQLite DB
#install.packages("RSQLite")
library(RSQLite)
## DB Connection
drv <- dbDriver("SQLite")</pre>
# Load the DB driver
con <- dbConnect(drv, dbname = "data/Chinook_Sqlite.sqlite")</pre>
# Connect to DB
## List all tables in the connection
dbListTables(con)
## Load a DB table into a data frame
tableSQL <- dbGetQuery(con, "select * from Track")
## ... perform your analyses ...
(results <- head(tableSQL))</pre>
## Disconnect & unload
dbGetInfo(con)
dbDisconnect(con)
dbUnloadDriver(drv)
  [1] "Album"
                         "Artist"
```

9 chinookdatabase.codeplex.com/downloads/get/557773

```
##
    [3] "Customer"
                         "Employee"
                         "Invoice"
##
    [5] "Genre"
                         "MediaType"
    [7] "InvoiceLine"
##
                         "PlaylistTrack"
   [9] "Playlist"
##
## [11] "Track"
     TrackId
##
## 1
           1
## 2
           2
## 3
           3
## 4
           4
## 5
           5
## 6
           6
##
                                          Name
## 1 For Those About To Rock (We Salute You)
## 2
                            Balls to the Wall
## 3
                              Fast As a Shark
## 4
                            Restless and Wild
## 5
                         Princess of the Dawn
## 6
                        Put The Finger On You
     AlbumId MediaTypeId GenreId
##
## 1
                        1
           1
                                1
## 2
           2
                        2
                                1
## 3
           3
                        2
                                 1
## 4
           3
                        2
                                1
## 5
           3
                        2
                                 1
## 6
           1
                        1
                                 1
##
                                                                       Composer
## 1
                                    Angus Young, Malcolm Young, Brian Johnson
## 2
                                                                           <NA>
                         F. Baltes, S. Kaufman, U. Dirkscneider & W. Hoffman
## 4 F. Baltes, R.A. Smith-Diesel, S. Kaufman, U. Dirkscneider & W. Hoffman
## 5
                                                   Deaffy & R.A. Smith-Diesel
## 6
                                    Angus Young, Malcolm Young, Brian Johnson
     Milliseconds
                      Bytes UnitPrice
##
## 1
           343719 11170334
                                 0.99
## 2
           342562 5510424
                                 0.99
## 3
           230619
                   3990994
                                 0.99
## 4
           252051 4331779
                                 0.99
## 5
           375418
                   6290521
                                 0.99
## 6
           205662
                   6713451
                                  0.99
## list()
```

Connectivity to databases not only imports tables into R, you can also run queries into the database, for example, by submitting the

SQL code. You will do this in another course in more details.

Exporting data

After any serious data analysis we might want to output its results. The most common function to export data in R is write.table. Not by chance, the name reminds of the import function read.table. If no folder is specified, the file will be saved at the working directory.

Before writing data into a plain text file, we must make decisions about its output format: the field separator string, whether to output the column and row names, whether to quote strings or not, or the decimal separator.

Let us see an example by exporting the mtcars data:

```
# Typical csv export
write.table(mtcars, file = "data/mtcars.csv", sep = ",",
            quote = FALSE, row.names = FALSE)
# Custom export
write.table(mtcars, file = "data/mtcars.dat", sep = "\t",
            row.names = TRUE, dec = ",")
```

Saving in the native .RData file allows you to save multiple objects in any format, while saving in text files you are usually constrained to saving data frames. First argument specifies the object, second the name of the file to be saved.

```
save(mtcars, file="mtcars.RData")
```

Same as with import, the packages like foreign and xlsReadWrite make it easy to export data in proprietary formats¹⁰, such as MS Excel, SPSS, SAS, or Stata.

10 statmethods.net/input/exportingdata.html

Transforming data

Transforming datasets and variables is essential in any data-oriented project. You will need, even for the most basic programming task, to select rows from a data frame or to merge two data sets.

Subsetting in more details

When we introduced data frames we already saw how to select specific parts of a data set (given certain conditions). We will refresh the basics and dig a little deeper.

Subsetting in data frames uses indices on rows/columns: [optional rows condition, optional columns condition]. Note that you can

use negative numbers to indicate that the rows/columns with those indices should be removed.

Logical conditions are very often used to subset the data. The idea is to produce a logical vector whose length will be the same as the number of rows (if we want to subset according to rows) or the number of columns. Then, those rows indicated with TRUE will be produced as an output of subsetting. We have following logical **operators** that we can use in R: <, >, <=, >=, != and ==.

```
# Logical conditions on data frame values
mtcars[mtcars$hp > 200, ][1:5,]
mtcars[mtcars$cyl == 6, ][1:5,]
mtcars[mtcars$cyl != 6, ][1:5,]
##
                        mpg cyl disp hp drat
## Duster 360
                       14.3
                                 360 245 3.21
## Cadillac Fleetwood 10.4
                              8 472 205 2.93
## Lincoln Continental 10.4
                                460 215 3.00
                                 440 230 3.23
## Chrysler Imperial
                       14.7
                              8
## Camaro Z28
                       13.3
                              8 350 245 3.73
##
                          wt gsec vs am gear
## Duster 360
                       3.570 15.84
                                            3
## Cadillac Fleetwood 5.250 17.98
                                            3
                                    0
                                       0
## Lincoln Continental 5.424 17.82
                                            3
## Chrysler Imperial
                       5.345 17.42
                                            3
                       3.840 15.41 0
## Camaro Z28
                                            3
##
                       carb
## Duster 360
                          4
## Cadillac Fleetwood
                          4
## Lincoln Continental
                          4
## Chrysler Imperial
                          4
## Camaro Z28
##
                   mpg cyl disp hp drat
## Mazda RX4
                  21.0
                         6 160.0 110 3.90 2.620
## Mazda RX4 Wag 21.0
                         6 160.0 110 3.90 2.875
## Hornet 4 Drive 21.4
                         6 258.0 110 3.08 3.215
## Valiant
                  18.1
                         6 225.0 105 2.76 3.460
## Merc 280
                  19.2
                         6 167.6 123 3.92 3.440
##
                   qsec vs am gear carb
## Mazda RX4
                  16.46
                         0
                            1
                                      4
## Mazda RX4 Wag 17.02
                         0
                                 4
                            1
## Hornet 4 Drive 19.44
                                 3
                         1
                            0
                                      1
## Valiant
                  20.22
                         1
                                 3
                                      1
## Merc 280
                  18.30 1 0
                                 4
                                      4
##
                      mpg cyl
                              disp
                                     hp drat
```

```
## Datsun 710
                     22.8
                            4 108.0 93 3.85
## Hornet Sportabout 18.7
                            8 360.0 175 3.15
                     14.3
## Duster 360
                            8 360.0 245 3.21
## Merc 240D
                    24.4
                            4 146.7 62 3.69
## Merc 230
                     22.8
                            4 140.8 95 3.92
##
                      wt qsec vs am gear carb
## Datsun 710
                     2.32 18.61 1
                                   1
                                              2
## Hornet Sportabout 3.44 17.02
                                         3
## Duster 360
                     3.57 15.84
                                0
                                         3
                                              4
## Merc 240D
                    3.19 20.00 1 0
                                         4
                                              2
## Merc 230
                                              2
                     3.15 22.90 1 0
```

Note that the second brackets are there simply to shorten the output to the first 5 lines. Multiple conditions can be connected with logical expressions: !, &, &&, |, || and xor function. Inputs to these functions need to be logical vectors.

```
# Multiple conditions on data frame values
mtcars[mtcars$hp > 200 & mtcars$mpg > 14, ]
mtcars[mtcars$hp >= 250 | mtcars$hp <= 65, ]</pre>
##
                      mpg cyl disp hp drat
## Duster 360
                     14.3
                            8 360 245 3.21
## Chrysler Imperial 14.7
                            8
                              440 230 3.23
## Ford Pantera L
                     15.8
                            8 351 264 4.22
## Maserati Bora
                     15.0
                            8 301 335 3.54
##
                           qsec vs am gear
                        wt
## Duster 360
                     3.570 15.84
## Chrysler Imperial 5.345 17.42
## Ford Pantera L
                     3.170 14.50 0
                                          5
                                    1
## Maserati Bora
                     3.570 14.60 0 1
                                          5
##
                     carb
## Duster 360
                        4
## Chrysler Imperial
                        4
## Ford Pantera L
                        4
## Maserati Bora
                        8
##
                   mpg cyl disp
                                  hp drat
                                             wt
## Merc 240D
                  24.4
                         4 146.7
                                  62 3.69 3.190
## Honda Civic
                  30.4
                         4 75.7 52 4.93 1.615
## Toyota Corolla 33.9
                         4 71.1 65 4.22 1.835
## Ford Pantera L 15.8
                         8 351.0 264 4.22 3.170
## Maserati Bora 15.0
                         8 301.0 335 3.54 3.570
##
                   qsec vs am gear carb
## Merc 240D
                  20.00 1
                            0
                                 4
                                      2
## Honda Civic
                  18.52 1 1
                                      2
                                 4
```

```
## Toyota Corolla 19.90 1 1
## Ford Pantera L 14.50 0
## Maserati Bora 14.60 0 1
  Conditions on both rows and columns.
mtcars[row.names(mtcars) %in% c("Fiat 128", "Fiat X1-9"),
       c("mpg", "cyl", "wt")]
##
             mpg cyl
                        wt
## Fiat 128 32.4 4 2.200
## Fiat X1-9 27.3 4 1.935
  Conditions using functions.
mtcars[substr(row.names(mtcars), 1, 4) == "Fiat",
c("mpg", "cyl", "wt")]
mtcars[mtcars$hp == max(mtcars$hp), ]
##
             mpg cyl
                        wt
## Fiat 128 32.4
                   4 2.200
## Fiat X1-9 27.3 4 1.935
##
                mpg cyl disp hp drat
## Maserati Bora 15 8 301 335 3.54 3.57
##
                qsec vs am gear carb
## Maserati Bora 14.6 0 1
                              5
  Using stored conditions.
hpPattern <- mtcarshp >= 250 \mid mtcars hp <= 65
mtcars[hpPattern, ]
##
                  mpg cyl disp hp drat
                                            wt
                        4 146.7 62 3.69 3.190
## Merc 240D
                 24.4
## Honda Civic
                 30.4
                        4 75.7 52 4.93 1.615
## Toyota Corolla 33.9
                        4 71.1 65 4.22 1.835
                        8 351.0 264 4.22 3.170
## Ford Pantera L 15.8
## Maserati Bora 15.0
                        8 301.0 335 3.54 3.570
                  qsec vs am gear carb
##
## Merc 240D
                 20.00 1 0
                                     2
## Honda Civic
                 18.52 1 1
                                     2
## Toyota Corolla 19.90 1 1
                                     1
## Ford Pantera L 14.50 0 1
                                     4
## Maserati Bora 14.60 0 1
```

Sorting

```
Sorting a vector:
```

```
sort(mtcars$hp, decreasing = TRUE)
## [1] 335 264 245 245 230 215 205 180 180 180
## [11] 175 175 175 150 150 123 123 113 110 110
## [21] 110 109 105 97 95 93 91 66 66 65
## [31] 62 52
```

The subsetting notation can be also used for sorting data frames using the order function:

```
mtcars[order(mtcars$hp), ][1:5,]
mtcars[order(mtcars$hp, decreasing = TRUE), ][1:5,]
##
                  mpg cyl disp hp drat
                                           wt
## Honda Civic
                 30.4
                        4 75.7 52 4.93 1.615
## Merc 240D
                 24.4
                        4 146.7 62 3.69 3.190
## Toyota Corolla 33.9
                       4 71.1 65 4.22 1.835
## Fiat 128
                 32.4
                        4 78.7 66 4.08 2.200
## Fiat X1-9
                 27.3
                        4 79.0 66 4.08 1.935
##
                  qsec vs am gear carb
## Honda Civic
                 18.52 1 1
                                     2
## Merc 240D
                                     2
                 20.00
                       1 0
## Toyota Corolla 19.90 1 1
                                     1
## Fiat 128
                 19.47 1 1
                                     1
## Fiat X1-9
                 18.90 1 1
                                4
                                     1
##
                     mpg cyl disp hp drat
## Maserati Bora
                    15.0
                           8 301 335 3.54
                           8 351 264 4.22
## Ford Pantera L
                    15.8
                    14.3
## Duster 360
                           8 360 245 3.21
## Camaro Z28
                    13.3
                           8 350 245 3.73
                           8 440 230 3.23
## Chrysler Imperial 14.7
##
                       wt qsec vs am gear
## Maserati Bora
                    3.570 14.60 0 1
## Ford Pantera L
                    3.170 14.50 0 1
                                         5
## Duster 360
                    3.570 15.84 0 0
                                         3
## Camaro Z28
                    3.840 15.41 0 0
                                         3
## Chrysler Imperial 5.345 17.42 0 0
                                         3
##
                    carb
## Maserati Bora
                       8
## Ford Pantera L
                       4
## Duster 360
                       4
```

```
## Camaro Z28
                        4
## Chrysler Imperial
```

Ordering by multiple columns is straightforward (for clarity, we first store the row conditions on a vector):

```
# Index of sorted rows
hpOrder <- order(mtcars$hp, mtcars$mpg, decreasing = TRUE)</pre>
# Using the stored order conditions
mtcars[hpOrder, ][1:5,]
##
                     mpg cyl disp hp drat
## Maserati Bora
                    15.0 8 301 335 3.54
## Ford Pantera L
                    15.8 8 351 264 4.22
## Duster 360
                    14.3 8 360 245 3.21
## Camaro Z28
                    13.3
                           8 350 245 3.73
## Chrysler Imperial 14.7
                           8 440 230 3.23
##
                       wt qsec vs am gear
## Maserati Bora
                    3.570 14.60 0 1
## Ford Pantera L
                    3.170 14.50 0 1
                                         5
## Duster 360
                    3.570 15.84 0 0
                                         3
                    3.840 15.41 0 0
                                         3
## Camaro Z28
## Chrysler Imperial 5.345 17.42 0 0
##
                    carb
## Maserati Bora
                       8
## Ford Pantera L
                       4
## Duster 360
                       4
## Camaro Z28
                       4
## Chrysler Imperial
                       4
```

Appending

To combine vectors you have already seen that you can use c function. We have used it until now to create atomic vectors, but depending on the objects you are combining, the output might be a list.

```
# combining objects in a vector
c(mtcars[1,1], mtcars[1,3]) # atomic vector
c(mtcars[1,1], mtcars[1:3,1:3]) # list
## [1] 21 160
## [[1]]
## [1] 21
##
```

```
## $mpg
## [1] 21.0 21.0 22.8
##
## $cyl
## [1] 6 6 4
##
## $disp
## [1] 160 160 108
```

Binding together several data frames with a common structure is easy. To combine data frames column-wise and row-wise, you should use functions cbind and rbind.

```
# combining data frames
cbind(mtcars[,1], mtcars[,3])[1:5,]
rbind(mtcars[1:2,], mtcars[5:6,])
##
        [,1] [,2]
## [1,] 21.0 160
## [2,] 21.0 160
## [3,] 22.8 108
## [4,] 21.4 258
## [5,] 18.7 360
##
                     mpg cyl disp hp drat
## Mazda RX4
                    21.0
                           6 160 110 3.90
                    21.0
## Mazda RX4 Wag
                           6 160 110 3.90
## Hornet Sportabout 18.7
                           8 360 175 3.15
                           6 225 105 2.76
## Valiant
                    18.1
##
                       wt qsec vs am gear
## Mazda RX4
                    2.620 16.46 0
## Mazda RX4 Wag
                    2.875 17.02 0 1
                                         4
## Hornet Sportabout 3.440 17.02 0 0
                                         3
## Valiant
                    3.460 20.22 1 0
                                         3
##
                    carb
## Mazda RX4
                       4
## Mazda RX4 Wag
                       4
## Hornet Sportabout
                       2
## Valiant
                       1
```

Be careful with the broadcast feature of R. Usually it is very useful, and you do not even notice it is at work, however, at other times, if you are not careful it can produce an undesired output that you will not notice - R will not show any warning as it assumes you know what you are doing.

```
# broadcasting allows hand abbreviations such as
x <- matrix(NA, 4, 4)</pre>
# instead of
matrix(rep(NA, 16), 4, 4)
# comes handy in creating data frames
cbind(1, \times)
# however, here it will broadcast y to fill out the structure
# if this was not an intention, it will be difficult
# to detect an error
y < -c(1,2)
cbind(y, x)
##
        [,1] [,2] [,3] [,4]
## [1,]
          NA
               NA
                     NA
                          NA
## [2,]
          NA
               NA
                     NA
                          NA
## [3,]
               NA
          NA
                     NA
                          NA
## [4,]
          NA
               NA
                     NA
                          NA
##
        [,1] [,2] [,3] [,4] [,5]
## [1,]
           1
               NA
                     NA
                          NA
                               NA
## [2,]
           1
               NA
                          NA
                               NA
                     NA
## [3,]
           1
               NA
                     NA
                          NA
                               NA
## [4,]
           1
               NA
                     NA
                          NA
                               NA
##
        У
## [1,] 1 NA NA NA NA
## [2,] 2 NA NA NA NA
## [3,] 1 NA NA NA NA
## [4,] 2 NA NA NA NA
```

Note that cbind and rbind are quite slow operations as they do not change objects in place. If you will be using them in your code really many times it will slow your code significantly. For such occasions you will have to find other solutions.

Practice ordering, subsetting, appending. Order the mtcars data frame by ascending number of carburetors and weight, create two data frames with the top 3 and bottom 3 rows according to this order, append them both.

Merging

Adding data from a data frame to another data frame using some joining condition is an essential operation when manipulating data, because most information is stored in tables that relate to each other by some common identifier. A function that should be used for this purpose is merge.

```
authors <- data.frame(</pre>
     surname = I(c("Tukey", "Venables", "Tierney", "Ripley", "McNeil")),
     nationality = c("US", "Australia", "US", "UK", "Australia"),
     deceased = c("yes", rep("no", 4)))
books <- data.frame(</pre>
     name = I(c("Tukey", "Venables", "Tierney",
              "Ripley", "Ripley", "McNeil", "R Core")),
     title = c("Exploratory Data Analysis",
               "Modern Applied Statistics ...",
               "LISP-STAT",
               "Spatial Statistics", "Stochastic Simulation",
               "Interactive Data Analysis",
               "An Introduction to R"),
     other.author = c(NA, "Ripley", NA, NA, NA, NA,
                      "Venables & Smith"))
merge(authors, books, by.x = "surname", by.y = "name")
##
      surname nationality deceased
## 1
       McNeil Australia
      Ripley
## 2
                       UK
                                 no
## 3
      Ripley
                       UK
                                 no
## 4 Tierney
                       US
                                 no
## 5
        Tukey
                       US
                               yes
## 6 Venables
               Australia
                                 no
##
                             title other.author
## 1
         Interactive Data Analysis
                                            <NA>
## 2
                Spatial Statistics
                                            <NA>
## 3
             Stochastic Simulation
                                            <NA>
## 4
                         LISP-STAT
                                            <NA>
         Exploratory Data Analysis
## 5
                                            <NA>
## 6 Modern Applied Statistics ...
                                          Ripley
```

Variable transformations

We have already seen how to create new variables from existing ones.

Here we will look at some special (and useful) cases:

Sometimes you need to transform a numerical variable into a categorical one. For example, divide horsepower into 2 categories: low (below average) and high (above average).

A naive approach would be:

```
# Replicate the data frame (for keeping the
# original data unchanged)
mtcarsBis <- mtcars</pre>
# Create the above- and below-average bins
mtcarsBis$hpCateg[mtcarsBis$hp < mean(mtcarsBis$hp)] <- "Low"</pre>
mtcarsBis$hpCateg[mtcarsBis$hp >= mean(mtcarsBis$hp)] <- "High"</pre>
  A more sophisticated way:
mtcarsBis$hpCateg <- ifelse(test = mtcarsBis$hp >
mean(mtcarsBis$hp), yes = "Low", no = "High")
```

Binning numerical variables into more than 2 categories could be tedious following the previous examples, but the cut function clears the way.

Practice: binning into multiple categories with cut function. Bin horsepower (from the mtcarsBis dataset) into 4 categories using the cut function. Add a new column to the dataset with this categorical values.

Data display

The first thing to do when having data at hand data is exploring it. We use the dataset mtcars, one of the several pre-loaded datasets in R, as an introductory example. 11

First we must make sure the import process was successful (check the number of rows and columns, make sure the numeric fields are not imported as strings, etc.).

11 stat.ethz.ch/R-manual/Rdevel/library/datasets/html/mtcars.html

```
class(mtcars)
str(mtcars)
dim(mtcars)
names(mtcars)
summary(mtcars)
sapply(mtcars, class)
## [1] "data.frame"
## 'data.frame':
                   32 obs. of 11 variables:
## $ mpg : num 21 21 22.8 21.4 18.7 18.1 14.3 24.4 22.8 19.2 ...
## $ cyl : num 6646868446 ...
## $ disp: num 160 160 108 258 360 ...
## $ hp : num 110 110 93 110 175 105 245 62 95 123 ...
## $ drat: num 3.9 3.9 3.85 3.08 3.15 2.76 3.21 3.69 3.92 3.92 ...
```

```
$ wt : num 2.62 2.88 2.32 3.21 3.44 ...
    $ qsec: num 16.5 17 18.6 19.4 17 ...
    $ vs : num 0 0 1 1 0 1 0 1 1 1 ...
##
    $ am : num 1 1 1 0 0 0 0 0 0 0 ...
    $ gear: num 4 4 4 3 3 3 3 4 4 4 ...
    $ carb: num 4 4 1 1 2 1 4 2 2 4 ...
##
## [1] 32 11
              "cyl" "disp" "hp"
    [1] "mpg"
                                    "drat"
##
    [6] "wt"
               "qsec" "vs"
                            "am"
                                    "gear"
## [11] "carb"
##
        mpg
                         cyl
   Min.
          :10.40
                   Min.
                          :4.000
##
##
    1st Qu.:15.43
                    1st Qu.:4.000
   Median :19.20
                    Median :6.000
##
   Mean :20.09
                          :6.188
##
                    Mean
##
    3rd Qu.:22.80
                    3rd Qu.:8.000
          :33.90
                           :8.000
##
   Max.
                    Max.
        disp
                          hp
##
##
   Min. : 71.1
                    Min. : 52.0
##
    1st Qu.:120.8
                    1st Qu.: 96.5
   Median :196.3
                    Median :123.0
##
   Mean :230.7
                    Mean :146.7
##
    3rd Qu.:326.0
                    3rd Qu.:180.0
   Max.
          :472.0
                          :335.0
##
                    Max.
##
         drat
                          wt
##
   Min.
          :2.760
                    Min.
                          :1.513
##
    1st Qu.:3.080
                    1st Qu.:2.581
    Median :3.695
                    Median :3.325
##
   Mean :3.597
                    Mean :3.217
##
##
    3rd Qu.:3.920
                    3rd Qu.:3.610
   Max.
          :4.930
                          :5.424
##
                    Max.
         qsec
                          ٧s
##
   Min.
          :14.50
                    Min.
                          :0.0000
    1st Qu.:16.89
                    1st Qu.:0.0000
##
   Median :17.71
                    Median :0.0000
##
    Mean :17.85
                    Mean :0.4375
##
    3rd Qu.:18.90
                    3rd Qu.:1.0000
##
   Max.
          :22.90
                    Max. :1.0000
##
##
         am
                         gear
##
   Min.
          :0.0000
                    Min.
                            :3.000
##
   1st Qu.:0.0000
                     1st Qu.:3.000
   Median :0.0000
                     Median :4.000
##
                     Mean :3.688
   Mean
          :0.4062
    3rd Qu.:1.0000
                     3rd Qu.:4.000
```

```
##
   Max.
           :1.0000
                    Max.
                            :5.000
##
        carb
##
   Min.
           :1.000
   1st Qu.:2.000
##
   Median :2.000
           :2.812
##
   Mean
  3rd Qu.:4.000
##
           :8.000
##
   Max.
##
        mpg
                   cyl
                           disp
                                       hp
  "numeric" "numeric" "numeric"
##
##
       drat
                   wt
                           qsec
##
   "numeric" "numeric" "numeric"
##
         am
                 gear
                           carb
## "numeric" "numeric" "numeric"
```

Then we can inspect visually our table. Since most of our tables have many more rows than our screens can show we start by looking at the top and bottom rows.

```
head(mtcars)
tail(mtcars)
# you can specify the number of rows
head(mtcars, 10)
                      mpg cyl disp hp drat
## Mazda RX4
                     21.0
                            6
                               160 110 3.90
                     21.0
## Mazda RX4 Wag
                               160 110 3.90
                     22.8
## Datsun 710
                            4
                               108
                                     93 3.85
## Hornet 4 Drive
                     21.4
                               258 110 3.08
                            6
## Hornet Sportabout 18.7
                            8 360 175 3.15
## Valiant
                     18.1
                            6 225 105 2.76
##
                        wt qsec vs am gear
## Mazda RX4
                     2.620 16.46
                                 0
                                     1
## Mazda RX4 Wag
                     2.875 17.02
                                  0
                                           4
## Datsun 710
                     2.320 18.61
## Hornet 4 Drive
                     3.215 19.44
                                           3
                                  1
## Hornet Sportabout 3.440 17.02 0
                                           3
## Valiant
                     3.460 20.22 1 0
                                           3
##
                     carb
## Mazda RX4
                        4
## Mazda RX4 Wag
                        4
## Datsun 710
                        1
## Hornet 4 Drive
                        1
## Hornet Sportabout
                        2
```

```
## Valiant
                  mpg cyl disp hp drat
##
                        4 120.3 91 4.43 2.140
## Porsche 914-2 26.0
                 30.4
                        4 95.1 113 3.77 1.513
## Lotus Europa
## Ford Pantera L 15.8
                       8 351.0 264 4.22 3.170
## Ferrari Dino
                 19.7
                        6 145.0 175 3.62 2.770
## Maserati Bora 15.0
                        8 301.0 335 3.54 3.570
                        4 121.0 109 4.11 2.780
## Volvo 142E
                 21.4
                 qsec vs am gear carb
## Porsche 914-2 16.7 0 1
                               5
## Lotus Europa
                 16.9 1 1
                                    2
## Ford Pantera L 14.5 0 1
                                    4
## Ferrari Dino
                 15.5 0 1
                               5
                                    6
## Maserati Bora 14.6 0 1
                               5
                                    8
## Volvo 142E
                 18.6 1 1
                               4
                                    2
##
                     mpg cyl disp hp drat
## Mazda RX4
                    21.0
                           6 160.0 110 3.90
## Mazda RX4 Wag
                    21.0
                           6 160.0 110 3.90
## Datsun 710
                    22.8
                           4 108.0 93 3.85
## Hornet 4 Drive
                    21.4
                           6 258.0 110 3.08
## Hornet Sportabout 18.7 8 360.0 175 3.15
## Valiant
                    18.1
                          6 225.0 105 2.76
## Duster 360
                    14.3
                           8 360.0 245 3.21
## Merc 240D
                    24.4 4 146.7 62 3.69
## Merc 230
                           4 140.8 95 3.92
                    22.8
## Merc 280
                    19.2
                           6 167.6 123 3.92
##
                       wt qsec vs am gear
## Mazda RX4
                    2.620 16.46 0 1
## Mazda RX4 Wag
                    2.875 17.02 0 1
## Datsun 710
                    2.320 18.61 1 1
## Hornet 4 Drive
                    3.215 19.44 1 0
                                         3
## Hornet Sportabout 3.440 17.02 0 0
                                         3
## Valiant
                    3.460 20.22 1 0
## Duster 360
                    3.570 15.84 0 0
                                         3
## Merc 240D
                    3.190 20.00 1 0
## Merc 230
                    3.150 22.90 1 0
## Merc 280
                    3.440 18.30 1 0
##
                    carb
## Mazda RX4
                       4
## Mazda RX4 Wag
                       4
## Datsun 710
                       1
## Hornet 4 Drive
                       1
## Hornet Sportabout
                       2
## Valiant
```

```
## Duster 360
                         4
## Merc 240D
                         2
                         2
## Merc 230
## Merc 280
                         4
```

After this visual inspection we can describe individual columns, summary tables for categorical data, histograms and descriptive statistics for numeric data, etc.

Basic graphics

Visualizing results for your analysis is critical for its success - conveying the right message). R is extraordinary powerful at graphing data, allowing a great degree of personalization and having several state-of-the-art packages.

We will start with the basics¹², and later on we will use ggplot2 the package for advanced plotting in R.

Stripcharts are one-dimensional scatter plots and provide a (somewhat simplistic) first look at univariate series. Note the optional parameter xlab for setting the X-axis title.

```
stripchart(mtcars$mpg, xlab = "Miles per gallon")
```

A histogram cuts series in discrete bins, while a continuous distribution varies smoothly along the series. Histogram of mileage in the mtcars dataset.

```
hist(mtcars$mpg, main = "")
```

The default number of bins may be misleading, we can set more bins (maybe after some trial and error). Using the optional parameter col (setting the fill color for the histogram bins) helps focusing on the important message - the distribution.

```
hist(mtcars$mpg, col = "gray", breaks = 10, main = "")
```

The kernel density estimate is a hypothetical continuous distribution generating a univariate series and provides a smooth approximation for the actual distribution. Kernel density estimates are closely related to histograms, but can be endowed with properties such as smoothness or continuity by using a suitable kernel.

Note we must first compute the estimated density with the density function.

12 statmethods.net/graphs/density.html

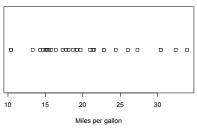


Figure 1: Stripchart: first look at mpg.

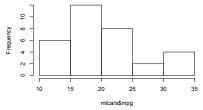


Figure 2: Histogram of mileage.

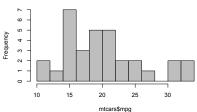


Figure 3: Smoother histogram of mpg.

```
# Compute the density data
d <- density(mtcars$mpg)</pre>
# Graph the results
plot(d, main = "")
```

Boxplots summarize univariate series in a single plot (including the range of the variable, its quartiles, and its outliers).¹³ In future lectures we will dig deeper on summarizing distributions. Here we will only plot the classical boxplot, grouping by the number of cylinders.

```
boxplot(mpg ~ cyl, data = mtcars, ylab = "MPG",
        xlab = "Number of Cylinders")
```

Scatterplots display values for two variables for a set of data, and are essential when looking for relationships between them (e.g. linear correlation). In R the simplest way to plot them is the plot function, where we can also add a regression line.

```
# Scatterplot
plot(x = mtcars$hp, y = mtcars$wt, ylab = "Horsepower",
    xlab = "Weight (lb/1000)", pch = 16)
# Linear regression line
abline(lm(mtcars$wt ~ mtcars$hp), col = "red")
```

Practice describing BCN census data. Use the Demographic data of census sections in Barcelona we imported earlier and ...

- 1. produce stripcharts, histograms and kernel density estimates of a variable of your choice. Be creative: define a new variable combining existing ones, combine colors, explore optional parameters of the functions.
- 2. scatterplot two variables and add a linear regression line. Try adding a loess regression curve. Choose appropriate point characters and point dimensions (with lots of data points maybe blankfilled smaller dots are most convenient).
- 3. challenging bit: use the layout function to display all the univariate plots in a single matrix of plots.

A full example of a customized plot

Plotting data in R is always easy, but obtaining the format you need almost never is. Some packages will make your life easier, but you

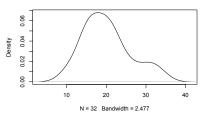


Figure 4: Density estimate of mileage. 13 statmethods.net/graphs/boxplot.html

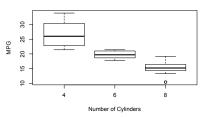


Figure 5: Example of boxplot summary, car milage data

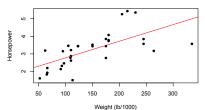


Figure 6: Hp vs weight: scatterplot and linear regression

need to learn the basics of plot personalization. This is another powerful R feature.

Say we want to plot the miles per gallon of the mtcars data set. It is pretty straightforward.

plot(mtcars\$mpg)

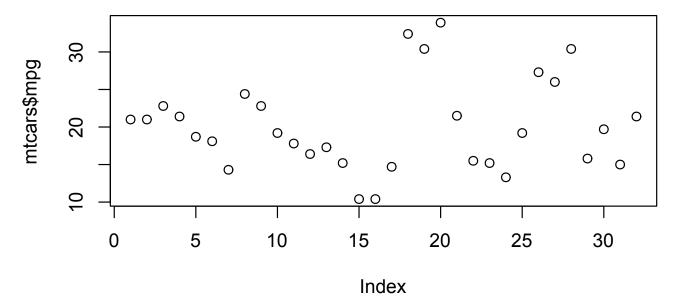


Figure 7: A first attempt plotting miles per gallon.

But you will agree it is also disappointing - bad axis titles, no main title, no identification of each car etc. But these flaws are also strengths. Plots are objects as any other and all the elements can be personalized and coded. This way, they can be reproduced when data change or if you share your code.

```
plot(mtcars$mpg,
     main = "Miles per gallon for selected cars",
     ylab = "mpg",
     pch = 16,
     cex = 0.8,
     ylim = c(0, max(mtcars$mpg))
    )
```

Now we have fixed some of these issues: main and ylab improve titles, pch and cex improve formats, ylim lets us set the axis limits. But the X axis remains without the proper car labels. Let us fix that too.

Miles per gallon for selected cars

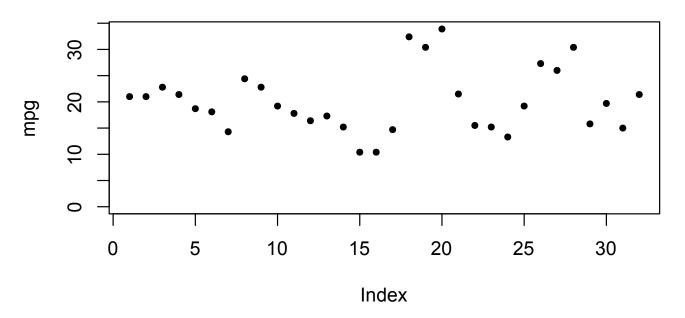


Figure 8: Our second attempt.

```
plot(mtcars$mpg,
     main = "Miles per gallon for selected cars",
     ylab = "mpg",
     pch = 16,
     cex = 0.8,
     ylim = c(0, max(mtcars$mpg)),
     xaxt = "n",
     xlab = "")
axis(side = 1,
     at = seq_along(mtcars$mpg),
     labels = rownames(mtcars),
     las = 2,
     cex.axis = 0.7)
```

With the axis function we can control the position and content of the axes (here the X axis, or side=1).

Maybe adding vertical gridlines will help identifying each car, and coloring according to the cylinders may be informative.

```
plot(mtcars$mpg,
    main = "Miles per gallon for selected cars",
    ylab = "mpg",
```

Miles per gallon for selected cars

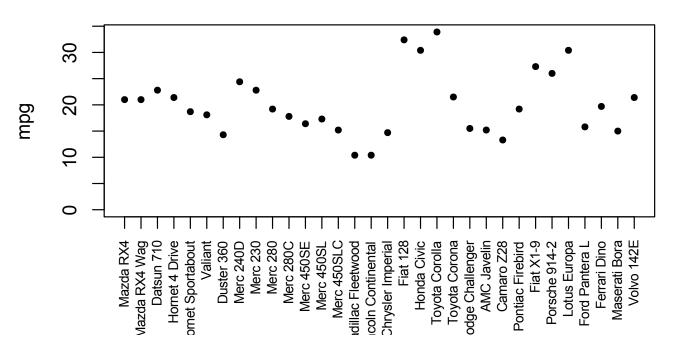


Figure 9: Now the X axis is informative.

```
pch = 16,
     cex = 0.8,
     ylim = c(0, max(mtcars$mpg)),
     xaxt = "n",
     xlab = "",
     col = mtcars$cyl)
axis(side = 1,
     at = seq_along(mtcars$mpg),
     labels = rownames(mtcars),
     las = 2,
     cex.axis = 0.7)
abline(v = seq_along(mtcars$mpg),
       col = "gray",
       lty = 2)
legend(x = "bottomleft", ncol = 3, cex = 0.6,
       bg = "white",
       legend = c("4 \text{ cyl}", "6 \text{ cyl}", "8 \text{ cyl}"),
       text.col = "azure4",
```

```
col = c(4, 6, 8), pch = 16)
```

Miles per gallon for selected cars

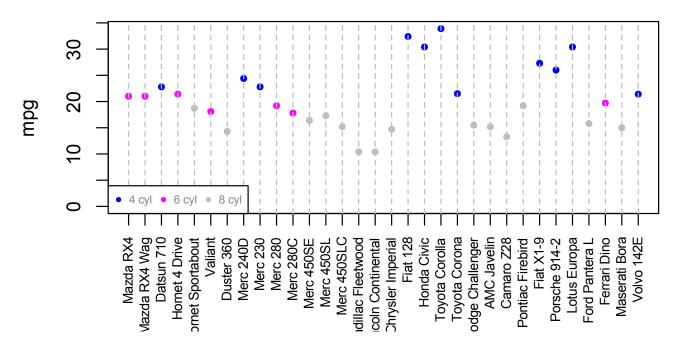


Figure 10: Finally a plot both informative and well formatted.

Changing fonts is a bit more tricky. Moreover, R by default uses Helvetica font in figures and these fonts are not necessarily available everywhere as it is a commercial font. Hence, some pdf readers might not render correctly the figures. See extrafont package for some extra options with fonts.

Saving plots

By default, a plot in R opens a device in your desktop (or within RStudio). But usually you will need to save it as a high-quality image. R allows different outpot formats for graphics (pdf, jpg, png). Here we will set an example of pdf output.

```
## Open the device
pdf("mileage.pdf", width = 10, height = 2.5)
## Add the plot
plot(mtcars$mpg)
abline(h = mean(mtcars$mpg),
```

```
col = "lightgray",
       lty = 2)
## Close the device
dev.off()
```

Note that no directory path is specified. By default, the file will be saved at the current working directory, optionally you can set a different output directory.

Basic text manipulation

In almost every analysis you need to perform operations on dates and text strings. Here we will take a look at the essential operations on these types of data.

Handling strings in R can sometimes be painful.¹⁴ Several packages exist that ease this pain. Here we look only at R base functions.

The paste function is perhaps the most used in R when handling strings. It essentially concatenates strings, but in a generalized way (e.g. you can choose the character separating strings, or it converts non-string objects to characters). By default, it concatenates strings separating them with a blank space.

```
paste("Barcelona", "GSE")
## [1] "Barcelona GSE"
```

The sep parameter sets a different separator. The paste0 function is a convenient alternative when you don't want any form of separation, so it is as if you set sep = "".

```
paste("Barcelona", "GSE", sep = "-")
paste0("Barcelona", "GSE")
## [1] "Barcelona-GSE"
## [1] "BarcelonaGSE"
  Numeric variables are coerced to strings.
paste("The Life of", pi)
## [1] "The Life of 3.14159265358979"
```

You can also operate with vectors.

14 A classical reference for handling text is: Sanchez, G. (2013) Handling and Processing Strings in R. Trowchez Editions. Berkeley. gastonsanchez.com/Handling_and_Processing_Strings_in_R.pdf

```
paste("Class of 201", 4:7, sep = "")
## [1] "Class of 2014" "Class of 2015"
## [3] "Class of 2016" "Class of 2017"
  Count number of characters: nchar function works both with a
single string or with a vector.
nchar(c("How", "many", "characters?"))
nchar("How many characters?")
## [1] 3 4 11
## [1] 20
  Convert to lower/upper case with tolower and toupper functions.
Again, they also work on vectors.
tolower("Barcelona GSE")
toupper(c("Barcelona", "GSE"))
## [1] "barcelona gse"
## [1] "BARCELONA" "GSE"
  Obtain and replace substrings with substr function.
substr("Barcelona GSE", start = 11, stop = 13)
days <- c("Mond", "Tues", "Wedn")</pre>
substr(days, 4, 4) <- "."</pre>
days
## [1] "GSE"
## [1] "Mon." "Tue." "Wed."
  Character translation with chartr.
chartr(old = "4", new = "a", "B4rcelon4 GSE")
chartr(old = "410", new = "aio",
       "B4rcel0n4 Gr4du4te Sch00l of Ec0n0m1cs")
## [1] "Barcelona GSE"
## [1] "Barcelona Graduate School of Economics"
  Uniquely abbreviate strings with abbreviate.
```

```
abbreviate(c("Statistical Models", "Deterministic Models",
             "Data Warehousing"), minlength = 8)
##
     Statistical Models Deterministic Models
             "SttstclM"
                                   "DtrmnstM"
##
##
       Data Warehousing
##
             "DtWrhsng"
```

Practice character to numeric when importing. The Ageing Population data imported earlier has some numerical columns stored as character. Use basic string manipulations to convert them back into numerical.15

Dates and times in R

Dates are represented as the number of days since 1970-01-01, with negative values for earlier dates. But R outputs them with the familiar formats (e.g. MMDDYYY). Converting to/from dates and operating with them requires some familiarity with the main R date formats and functions. 16 There are packages like lubridate that facilitate handling of dates and time.

System date and time are useful for many purposes (e.g. computing execution times, saving files with dynamical names).

```
# System date with default format
Sys.time()
# Time with HH:MM:SS format
format(Sys.time(), "%H:%M:%S")
# Date with YYYYMMDD format
format(Sys.time(), "%Y-%m-%d")
# using system time for measuring difference
x <- Sys.time()</pre>
y <- Sys.time()</pre>
y - x
# there is a specific function for that
system.time(
    for(i in 1:100) mad(runif(1000))
)
## [1] "2017-09-11 14:38:43 BST"
```

15 Hint: define new columns for trial and error.

16 en.wikibooks.org/wiki/R_Programming/Times_and_D

```
## [1] "14:38:43"
## [1] "2017-09-11"
## Time difference of 0.0009686947 secs
      user system elapsed
##
##
    0.016
             0.000
                     0.017
```

Output of system. time might be confusing. User CPU time gives the CPU time spent by the current R session, while system CPU time gives the CPU time spent by the operating system on behalf of the R session. The operating system might do additional other operations like opening files, doing input or output, starting other processes, and looking at the system clock, operations that involve resources that many processes must share. Elapsed time is the sum of the two.

Converting strings to date/time objects is the name of the game when importing data files. Being familiar with date conversion and formatting is also crucial when reporting results. Some examples.

```
# Input date format
x <- as.Date("20140912", format = "%Y%m%d")</pre>
class(x)
typeof(x)
# Input time and date
strptime("09/12/11 17.30.00", format = "%m/%d/%y %H.%M.%S")
# convert to string
as.character(Sys.time())
## [1] "2014-09-12"
## [1] "Date"
## [1] "double"
## [1] "2011-09-12 17:30:00 BST"
## [1] "2017-09-11 14:38:43"
  Extracting information from dates.
# Name of weekday
weekdays(Sys.time())
# Name of month
months(Sys.time())
# Number of days since beginning of epoch
```

julian(Sys.time())

17 en.wikipedia.org/wiki/Julian_day

```
## [1] "Monday"
## [1] "September"
## Time difference of 17420.57 days
  Julian Day Number (JDN)<sup>17</sup> is the number of days since noon UTC
on the first day of 4317 BC.
  Generating sequences of dates
seq(from = as.Date("2014-09-12"),
    to = as.Date("2014-09-14"),
    by = "day")
# All days between two dates
seq(from = as.Date("2014-09-12"),
    to = as.Date("2014-11-12"),
    by = "month")
# All months between two dates
seq(from = as.Date("2014-09-12"),
    to = as.Date("2014-09-16"),
    length.out = 3)
# Every other day between two dates
# Next 3 days
seq.Date(Sys.Date(), length = 3, by = "1 days")
# Next 3 months
seq.Date(Sys.Date(), length = 3, by = "1 months")
## [1] "2014-09-12" "2014-09-13" "2014-09-14"
## [1] "2014-09-12" "2014-10-12" "2014-11-12"
## [1] "2014-09-12" "2014-09-14" "2014-09-16"
## [1] "2017-09-11" "2017-09-12" "2017-09-13"
## [1] "2017-09-11" "2017-10-11" "2017-11-11"
  Operations with dates.
# Number of days since a given date
julian(Sys.time()) - julian(as.Date("2014-01-01"))
# Adding days
as.Date("2014-09-12") + 30
```

seq.Date(Sys.Date(), length = 2, by = "3 months")[2]

Adding months

```
## Time difference of 1349.569 days
## [1] "2014-10-12"
## [1] "2017-12-11"
```

Practice proper formatting of dates in imported data. Create a new column in the BCN census data containing the day after the first column date. You must use the as.Date function.