# Lab #1 - Gapminder Dataset

Econ 224
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### **Installing Required Packages**

Welcome to the first lab of Econ 224! Today we'll be giving you a crash course in two R packages that we'll be using throughout the semester: dplyr and ggplot2. Before we can get started, you'll need to install both of these packages. A quick way to install both of them at once, along with several other packages that may come in handy later, is install.packages('tidyverse'). Note that you only need to do this *once*. The dataset we'll work with today is also available as an R package called gapminder. Make sure that you have both tidyverse and gapminder installed before continuing.

### The Gapminder Dataset

Our next step is to load both tidyverse, which contains dplyr and ggplot2, and gapminder, which contains the data we'll be analyzing today:

```
library(tidyverse)
library(gapminder)
```

### Exercise #1

Now that you've loaded gapminder, use the command ?gapminder to view the R help file for this dataset and read the documentation you find there and answer the following questions:

- What information does this dataset contain?
- How may rows and columns does it have?
- What are the names of each of the columns, and what information does each contain?
- What is the source of the dataset?

### Solution to Exercise # 1

Write your answer here.

#### What is a tibble?

Let's see what happens if we display the gapminder dataset:

gapminder

```
# A tibble: 1,704 x 6
   country
               continent year lifeExp
                                              pop gdpPercap
                                                       <dbl>
   <fct>
               <fct>
                          <int>
                                   <dbl>
                                            <int>
                                    28.8 8425333
                                                        779.
                           1952
 1 Afghanistan Asia
 2 Afghanistan Asia
                           1957
                                    30.3
                                         9240934
                                                        821.
 3 Afghanistan Asia
                                    32.0 10267083
                           1962
                                                        853.
 4 Afghanistan Asia
                           1967
                                    34.0 11537966
                                                        836.
 5 Afghanistan Asia
                                    36.1 13079460
                           1972
                                                        740.
 6 Afghanistan Asia
                           1977
                                    38.4 14880372
                                                        786.
7 Afghanistan Asia
                           1982
                                    39.9 12881816
                                                        978.
8 Afghanistan Asia
                           1987
                                    40.8 13867957
                                                        852.
9 Afghanistan Asia
                           1992
                                    41.7 16317921
                                                        649.
10 Afghanistan Asia
                           1997
                                    41.8 22227415
                                                        635.
# ... with 1,694 more rows
```

If you're used to working with dataframes in R, this may surprise you. Rather than filling up the screen with lots of useless information, R shows us a helpful summary of the information contained in gapminder. This is because gapminder is not a dataframe; it's a tibble, often abbreviated tbl. For the moment, all you need to know about tibbles is that they are souped up versions of R dataframes that are designed to work seamlessly with dplyr. (If you want to learn more, see the chapter entitled "Tibbles" in R for Data Science) But what exactly is dplyr?

### What is dplyr?

The dplyr package provides a number of powerful but easy-to-use tools for data manipulation in R. A good reference is the chapter entitled "Data Transformation" in R for Data Science. We'll be making heavy use of dplyr throughout the semester. Rather than trying to explain everything in advance, let's just dive right in.

#### Filter Rows with filter

Let's run the following command in R and see what happens:

```
gapminder %>% filter(year == 2007)
```

```
# A tibble: 142 x 6
   country
               continent year lifeExp
                                                pop gdpPercap
   <fct>
                <fct>
                          <int>
                                   <dbl>
                                                        <dbl>
                                              <int>
 1 Afghanistan Asia
                           2007
                                    43.8
                                          31889923
                                                         975.
 2 Albania
               Europe
                           2007
                                    76.4
                                           3600523
                                                        5937.
 3 Algeria
                Africa
                           2007
                                    72.3
                                          33333216
                                                        6223.
 4 Angola
                           2007
                                    42.7
               Africa
                                          12420476
                                                        4797.
 5 Argentina
               Americas
                           2007
                                    75.3
                                          40301927
                                                       12779.
 6 Australia
                           2007
                                    81.2
                                          20434176
                                                       34435.
               Oceania
 7 Austria
               Europe
                           2007
                                    79.8
                                           8199783
                                                       36126.
 8 Bahrain
                           2007
                                    75.6
                                             708573
                                                       29796.
                Asia
 9 Bangladesh
                           2007
                                    64.1 150448339
                                                        1391.
               Asia
                           2007
                                    79.4 10392226
                                                       33693.
10 Belgium
                Europe
# ... with 132 more rows
```

Compare the results of running this command to what we got when we typed gapminder into the console above. Rather than displaying the whole dataset, now R is only showing us the 142 rows for which the column year has a value of 2007.

So how does this work? The %>% symbol is called a *pipe*. Pipes play very nicely with dplyr and make our code very easy to understand. The tibble gapminder is being piped into the function filter(). The argument year == 2007 tells filter() that it should find all the rows such that the logical condition year == 2007 is TRUE.

Oh no! Have we accidentally deleted all of the other rows of gapminder? Nope: we haven't made any changes to gapminder at all. If you don't believe me try entering gapminder at the console. All that this command does is *display* a subset of gapminder. If we wanted to store the result of running this command, we'd need to assign it to a variable, for example

```
gapminder2007 <- gapminder %>% filter(year == 2007)
gapminder2007
```

# A tibble: 142 x 6						
	country	${\tt continent}$	year	lifeExp	pop	gdpPercap
	<fct></fct>	<fct></fct>	<int></int>	<dbl></dbl>	<int></int>	<dbl></dbl>
1	Afghanistan	Asia	2007	43.8	31889923	975.
2	Albania	Europe	2007	76.4	3600523	5937.
3	Algeria	Africa	2007	72.3	33333216	6223.
4	Angola	Africa	2007	42.7	12420476	4797.
5	Argentina	Americas	2007	75.3	40301927	12779.
6	Australia	Oceania	2007	81.2	20434176	34435.
7	Austria	Europe	2007	79.8	8199783	36126.
8	Bahrain	Asia	2007	75.6	708573	29796.
9	Bangladesh	Asia	2007	64.1	150448339	1391.
10	Belgium	Europe	2007	79.4	10392226	33693.
#	with 132	more rows				

### Exercise #2

- 1. Explain the difference between x = 3 and x == 3 in R.
- 2. Use filter to choose the subset of gapminder for which year is 2002.
- 3. If you instead try to choose the subset with year equal to 2005, something will go wrong. Try it and explain what happens and why.
- 4. Store the data for Asian countries in a tibble called gapminder\_asia. Display this tibble.

# Solution to Exercise #2

Write your answer and code here

- 1. The first assigns the value 3 to the variable x; the second tests whether x is equal to 3 and returns either TRUE or FALSE.
- 2. Use the following code:

```
gapminder %>% filter(year == 2002)
```

```
# A tibble: 142 x 6
   country
               continent year lifeExp
                                             pop gdpPercap
                                                     <dbl>
   <fct>
               <fct>
                         <int>
                                 <dbl>
                          2002
                                  42.1 25268405
                                                      727.
 1 Afghanistan Asia
 2 Albania
              Europe
                          2002
                                  75.7
                                         3508512
                                                     4604.
3 Algeria
                          2002
                                  71.0 31287142
                                                     5288.
              Africa
 4 Angola
                          2002
                                  41.0 10866106
                                                     2773.
              Africa
 5 Argentina
                                  74.3 38331121
              Americas
                          2002
                                                     8798.
 6 Australia
              Oceania
                          2002
                                  80.4 19546792
                                                    30688.
                          2002
7 Austria
              Europe
                                 79.0
                                        8148312
                                                    32418.
 8 Bahrain
               Asia
                          2002
                                  74.8
                                          656397
                                                    23404.
9 Bangladesh Asia
                          2002
                                  62.0 135656790
                                                     1136.
                          2002
10 Belgium
                                  78.3 10311970
                                                    30486.
               Europe
# ... with 132 more rows
```

3. If you go back to the help file for gapminder you'll see that it only contains data for every fifth year. The year 2005 isn't in our dataset so dplyr will display an empty tibble:

```
gapminder %>% filter(year == 2005)
# A tibble: 0 x 6
# ... with 6 variables: country <fct>, continent <fct>, year <int>,
   lifeExp <dbl>, pop <int>, gdpPercap <dbl>
  4. Use the following code:
gapminder_asia <- gapminder %>% filter(continent == 'Asia')
gapminder_asia
# A tibble: 396 x 6
               continent year lifeExp
   country
                                             pop gdpPercap
   <fct>
                                                     <dbl>
               <fct>
                         <int>
                                  <dbl>
                                           <int>
 1 Afghanistan Asia
                          1952
                                   28.8 8425333
                                                      779.
                                                      821.
 2 Afghanistan Asia
                          1957
                                   30.3 9240934
 3 Afghanistan Asia
                          1962
                                   32.0 10267083
                                                      853.
 4 Afghanistan Asia
                          1967
                                   34.0 11537966
                                                      836.
 5 Afghanistan Asia
                          1972
                                  36.1 13079460
                                                      740.
 6 Afghanistan Asia
                          1977
                                  38.4 14880372
                                                      786.
7 Afghanistan Asia
                          1982
                                  39.9 12881816
                                                      978.
8 Afghanistan Asia
                          1987
                                  40.8 13867957
                                                      852.
9 Afghanistan Asia
                          1992
                                  41.7 16317921
                                                      649.
10 Afghanistan Asia
                          1997
                                   41.8 22227415
                                                      635.
# ... with 386 more rows
```

### Filtering two variables

We can use filter to subset on two or more variables. For example, here we display data for the US in 2007:

```
gapminder %>% filter(year == 2007, country == 'United States')
```

### Exercise #3

- 1. When I displayed data for the US in 2007, I put quotes around United States but not around year. Explain why.
- 2. Which country had the higher life expectancy in 1977: Ireland or Brazil? Which had the higher GDP per capita?

### Solution to Exercise #3

Write your answer and code here

- 1. This is because year contains numeric data while country contains character data, aka string data.
- 2. From the results of the following code, we see that Ireland had both a higher life expectancy and GDP per capita.

```
gapminder %>% filter(year == 1977, country == 'Ireland')
# A tibble: 1 x 6
  country continent year lifeExp
                                      pop gdpPercap
          <fct>
                    <int>
                            <dbl>
                                    <int>
                                               <dbl>
                                              11151.
1 Ireland Europe
                     1977
                             72.0 3271900
gapminder %>% filter(year == 1977, country == 'Brazil')
# A tibble: 1 x 6
                                        pop gdpPercap
  country continent year lifeExp
  <fct> <fct>
                            <dbl>
                                                 <dbl>
                    <int>
                                      <int>
1 Brazil Americas
                     1977
                             61.5 114313951
                                                 6660.
```

### Sort data with arrange

Suppose we wanted to sort gapminder by gdpPercap. To do this we can use the arrange command along with the pipe %>% as follows:

```
gapminder %>% arrange(gdpPercap)
# A tibble: 1,704 x 6
   country
                    continent year lifeExp
                                                  pop gdpPercap
   <fct>
                    <fct>
                               <int>
                                       <dbl>
                                                           <dbl>
                                                <int>
 1 Congo, Dem. Rep. Africa
                               2002
                                        45.0 55379852
                                                            241.
2 Congo, Dem. Rep. Africa
                               2007
                                        46.5 64606759
                                                           278.
 3 Lesotho
                                        42.1
                                               748747
                                                           299.
                    Africa
                               1952
```

```
4 Guinea-Bissau
                    Africa
                                1952
                                         32.5
                                                580653
                                                             300.
5 Congo, Dem. Rep. Africa
                                         42.6 47798986
                                                             312.
                                1997
6 Eritrea
                    Africa
                                1952
                                         35.9 1438760
                                                             329.
7 Myanmar
                                1952
                                         36.3 20092996
                                                             331
                    Asia
8 Lesotho
                    Africa
                                1957
                                         45.0
                                                813338
                                                             336.
9 Burundi
                                         39.0 2445618
                                                             339.
                    Africa
                                1952
                                         38.0 1542611
10 Eritrea
                    Africa
                                1957
                                                             344.
# ... with 1,694 more rows
```

The logic is very similar to what we saw above for filter. Here, we pipe the tibble gapminder into the function arrange(). The argument gdpPercap tells arrange() that we want to sort by GDP per capita. Note that by default arrange() sorts in ascending order. If we want to sort in descending order, we use the function desc() as follows:

#### gapminder %>% arrange(desc(gdpPercap))

```
# A tibble: 1,704 x 6
                                           pop gdpPercap
   country
             continent
                        year lifeExp
   <fct>
             <fct>
                        <int>
                                <dbl>
                                         <int>
                                                   <dbl>
 1 Kuwait
             Asia
                         1957
                                 58.0 212846
                                                 113523.
 2 Kuwait
             Asia
                         1972
                                 67.7
                                       841934
                                                 109348.
 3 Kuwait
                                 55.6 160000
             Asia
                         1952
                                                 108382.
 4 Kuwait
             Asia
                         1962
                                 60.5
                                       358266
                                                  95458.
 5 Kuwait
             Asia
                         1967
                                 64.6 575003
                                                  80895.
 6 Kuwait
             Asia
                         1977
                                 69.3 1140357
                                                  59265.
 7 Norway
             Europe
                         2007
                                 80.2 4627926
                                                  49357.
8 Kuwait
                         2007
                                 77.6 2505559
                                                  47307.
             Asia
9 Singapore Asia
                         2007
                                 80.0 4553009
                                                  47143.
10 Norway
                         2002
                                 79.0 4535591
                                                  44684.
             Europe
# ... with 1,694 more rows
```

### Exercise #4

- 1. What is the lowest life expectancy in the gapminder dataset? Which country and year does it correspond to?
- 2. What is the highest life expectancy in the gapminder dataset? Which country and year does it correspond to?

# Solution to Exercise #4

Write your code and solutions here

1. The lowest life expectancy was Rwanda in 1992: 23.6 years at birth.

# gapminder %>% arrange(lifeExp)

```
1 Rwanda
                 Africa
                            1992
                                     23.6 7290203
                                                        737.
 2 Afghanistan Asia
                            1952
                                     28.8 8425333
                                                        779.
 3 Gambia
                 Africa
                            1952
                                     30
                                           284320
                                                        485.
                                     30.0 4232095
 4 Angola
                 Africa
                            1952
                                                       3521.
5 Sierra Leone Africa
                            1952
                                     30.3 2143249
                                                        880.
 6 Afghanistan Asia
                                     30.3 9240934
                            1957
                                                        821.
 7 Cambodia
                                     31.2 6978607
                 Asia
                            1977
                                                        525.
8 Mozambique
                 Africa
                            1952
                                     31.3 6446316
                                                        469.
9 Sierra Leone Africa
                            1957
                                     31.6 2295678
                                                       1004.
10 Burkina Faso Africa
                            1952
                                     32.0 4469979
                                                        543.
# ... with 1,694 more rows
```

2. The highest life expectancy was in 2007 in Japan: 82.6 years at birth.

```
gapminder %>% arrange(desc(lifeExp))
```

```
# A tibble: 1,704 x 6
   country
                                 year lifeExp
                                                      pop gdpPercap
                     continent
   <fct>
                     <fct>
                                <int>
                                         <dbl>
                                                    <int>
                                                              <dbl>
 1 Japan
                     Asia
                                 2007
                                          82.6 127467972
                                                             31656.
 2 Hong Kong, China Asia
                                 2007
                                          82.2
                                                 6980412
                                                             39725.
 3 Japan
                                          82
                                               127065841
                     Asia
                                 2002
                                                             28605.
 4 Iceland
                     Europe
                                 2007
                                          81.8
                                                  301931
                                                             36181.
 5 Switzerland
                     Europe
                                 2007
                                          81.7
                                                 7554661
                                                             37506.
 6 Hong Kong, China Asia
                                 2002
                                          81.5
                                                 6762476
                                                             30209.
7 Australia
                     Oceania
                                 2007
                                          81.2
                                                20434176
                                                             34435.
8 Spain
                                          80.9
                     Europe
                                 2007
                                                40448191
                                                             28821.
 9 Sweden
                     Europe
                                 2007
                                          80.9
                                                 9031088
                                                             33860.
10 Israel
                                 2007
                                          80.7
                                                 6426679
                                                             25523.
                     Asia
# ... with 1,694 more rows
```

# Understanding the pipe: %>%

Let's revisit the pipe, %>%, that we've used in the code examples above. I told you that the command gapminder %>% filter(year == 2007) "pipes" the tibble gapminder into the function filter(). But what exactly does this mean? Take a look at the R help file for the dplyr function filter. We see that filter() takes something called .data as its first argument. Moving on to the "Arguments" section of the help file, we see that .data is "A tbl" i.e. a tibble. To better understand what this means, let's try using filter without the pipe:

42952.

78.2 301139947

Notice that this gives us exactly the same result as

2007

1 United States Americas

```
gapminder %>% filter(year == 2007, country == 'United States')
# A tibble: 1 x 6
  country
                continent
                           year lifeExp
                                                pop gdpPercap
  <fct>
                <fct>
                                    <dbl>
                                                         <dbl>
                           <int>
                                              <int>
1 United States Americas
                            2007
                                    78.2 301139947
                                                        42952.
```

In other words *The pipe is gives us an alternative way of supplying the first argument to a function*. Let's try this with a more familiar R function: mean. The first argument of mean is a vector x. So let's try using the pipe to compute the mean of some data:

```
x <- c(1, 5, 2, 7, 2)
x %>% mean
```

[1] 3.4

The pipe supplies a function with its *first* argument. If we want to specify additional arguments, we need to do so within the function call itself. For example, here's how we could use the pipe to compute the mean after dropping missing observations:

```
y <- c(1, 5, NA, 7, 2)
y %>% mean(na.rm = TRUE)
```

[1] 3.75

One important note about the pipe: it's *not* a base R command. Instead it's a command provided by the package Magrittr. (If you're familiar with the Belgian painter Magritte, you may realize that the name of this package is quite witty!) This package is installed automatically along with dplyr. So if we load the tidyverse package, which includes dplyr, the pipe is automatically available.

### Exercise #5

- 1. Write R code that uses the pipe to calculate the sample variance of z <- c(4, 1, 5, NA, 3) excluding the missing observation from the calculation.
- 2. Re-write the code from your solution to Exercise #4 without using the pipe.

### Solution to Exercise #5

Write your code and solutions here

1. Use the following code:

```
z <- c(4, 1, 5, NA, 3)
z %>% var(na.rm = TRUE)
```

[1] 2.916667

2. Use the following code:

#### arrange(gapminder,lifeExp)

```
# A tibble: 1,704 x 6
   country
                continent year lifeExp
                                              pop gdpPercap
   <fct>
                <fct>
                           <int>
                                   <dbl>
                                                      <dbl>
                                            <int>
                                    23.6 7290203
 1 Rwanda
                            1992
                                                       737.
                Africa
 2 Afghanistan Asia
                            1952
                                    28.8 8425333
                                                       779.
 3 Gambia
                Africa
                            1952
                                    30
                                           284320
                                                       485.
 4 Angola
                                    30.0 4232095
                Africa
                            1952
                                                      3521.
 5 Sierra Leone Africa
                                    30.3 2143249
                            1952
                                                       880.
6 Afghanistan Asia
                                    30.3 9240934
                            1957
                                                       821.
7 Cambodia
                Asia
                            1977
                                    31.2 6978607
                                                       525.
8 Mozambique
                Africa
                            1952
                                    31.3 6446316
                                                       469.
9 Sierra Leone Africa
                                    31.6 2295678
                                                      1004.
                            1957
10 Burkina Faso Africa
                            1952
                                    32.0 4469979
                                                       543.
# ... with 1,694 more rows
```

arrange(gapminder, desc(lifeExp))

```
# A tibble: 1,704 x 6
                     continent year lifeExp
                                                     pop gdpPercap
   country
                                                   <int>
   <fct>
                     <fct>
                               <int>
                                        <dbl>
                                                             <dbl>
 1 Japan
                     Asia
                                 2007
                                         82.6 127467972
                                                            31656.
 2 Hong Kong, China Asia
                                 2007
                                         82.2
                                                6980412
                                                            39725.
                                 2002
                                         82
                                              127065841
                                                            28605.
 3 Japan
                     Asia
 4 Iceland
                                 2007
                                         81.8
                                                 301931
                                                            36181.
                     Europe
5 Switzerland
                     Europe
                                 2007
                                         81.7
                                                 7554661
                                                            37506.
 6 Hong Kong, China Asia
                                 2002
                                         81.5
                                                6762476
                                                            30209.
7 Australia
                     Oceania
                                 2007
                                         81.2
                                               20434176
                                                            34435.
8 Spain
                     Europe
                                 2007
                                         80.9
                                               40448191
                                                            28821.
                     Europe
9 Sweden
                                 2007
                                         80.9
                                                 9031088
                                                            33860.
10 Israel
                                 2007
                                         80.7
                                                            25523.
                                                 6426679
                     Asia
# ... with 1,694 more rows
```

### Chaining commands

In the examples we've looked at so far, the pipe doesn't seem all that useful: it's just an alternative way of specifying the first argument to a function. The true power and convenience of the pipe only becomes apparent we need to *chain* a series of commands together. For example, suppose we wanted to display the 1952 data from gapminder sorted by gdpPercap in descending order. Using the pipe, this is easy:

```
gapminder %>%
  filter(year == 1952) %>%
  arrange(desc(gdpPercap))
```

```
# A tibble: 142 x 6
   country
                   continent year lifeExp
                                                   pop gdpPercap
   <fct>
                   <fct>
                              <int>
                                      <dbl>
                                                 <int>
                                                            <dbl>
 1 Kuwait
                              1952
                                       55.6
                                               160000
                                                         108382.
                   Asia
 2 Switzerland
                                               4815000
                                                          14734.
                   Europe
                              1952
                                       69.6
```

3	United States	Americas	1952	68.4	157553000	13990.
4	Canada	Americas	1952	68.8	14785584	11367.
5	New Zealand	Oceania	1952	69.4	1994794	10557.
6	Norway	Europe	1952	72.7	3327728	10095.
7	Australia	Oceania	1952	69.1	8691212	10040.
8	United Kingdom	Europe	1952	69.2	50430000	9980.
9	Bahrain	Asia	1952	50.9	120447	9867.
10	Denmark	Europe	1952	70.8	4334000	9692.
# .	# with 132 more rows					

Notice how I split the commands across multiple lines. This is good practice: it makes your code much easier to read. So what's happening when we chain commands in this way? The first step in the chain gapminder %>% filter(year == 1952) returns a tibble: the subset of gapminder for which year is 1952. The next step %>% arrange(gdpPercap) pipes this new tibble into the function arrange(), giving us the desired result. I hope you agree with me that this is pretty intuitive: even if we didn't know anything about dplyr we could almost figure out what this code is supposed to do. In stark contrast, let's look at the code we'd have to use if we wanted to accomplish the same task without using the pipe:

```
arrange(filter(gapminder, year == 1952), desc(gdpPercap))
```

```
# A tibble: 142 x 6
   country
                   continent
                               year lifeExp
                                                    pop gdpPercap
   <fct>
                   <fct>
                              <int>
                                       <dbl>
                                                  <int>
                                                             <dbl>
 1 Kuwait
                   Asia
                               1952
                                        55.6
                                                 160000
                                                           108382.
 2 Switzerland
                               1952
                                        69.6
                                                4815000
                                                            14734.
                   Europe
 3 United States
                   Americas
                               1952
                                        68.4 157553000
                                                            13990.
 4 Canada
                   Americas
                               1952
                                        68.8
                                              14785584
                                                            11367.
 5 New Zealand
                   Oceania
                               1952
                                        69.4
                                                1994794
                                                            10557.
 6 Norway
                   Europe
                               1952
                                        72.7
                                                3327728
                                                            10095.
7 Australia
                   Oceania
                               1952
                                        69.1
                                                8691212
                                                            10040.
 8 United Kingdom Europe
                               1952
                                        69.2
                                              50430000
                                                             9980.
                                        50.9
9 Bahrain
                               1952
                                                 120447
                   Asia
                                                             9867.
                   Europe
10 Denmark
                               1952
                                        70.8
                                                4334000
                                                             9692.
# ... with 132 more rows
```

There are may reasons why this code is harder to read, but the most important one is that the commands arrange and filter have to appear in the code in the *opposite* of the order in which they are actually being carried out. This is because parentheses are evaluated from *inside to outside*. This is what's great about the pipe: it lets us write our code in a way that accords with the actual order of the steps we want to carry out.

# Exercise #6

- 1. What was the most populous European country in 1992? Write appropriate dplyr code using the pipe to display the information you need to answer this question.
- 2. Re-write your code from part 1. without using the pipe.

### Solution to Exercise #6

Write your code and solutions here

1. The most populous European country in 1992 was Germany.

```
gapminder %>%
  filter(year == 1992, continent == 'Europe') %>%
  arrange(desc(pop))
# A tibble: 30 x 6
   country
                   continent year lifeExp
                                                  pop gdpPercap
                                      <dbl>
   <fct>
                   <fct>
                             <int>
                                               <int>
                                                          <dbl>
 1 Germany
                              1992
                                       76.1 80597764
                                                         26505.
                   Europe
 2 Turkey
                   Europe
                              1992
                                       66.1 58179144
                                                          5678.
                              1992
                                       76.4 57866349
                                                         22705.
 3 United Kingdom Europe
 4 France
                   Europe
                              1992
                                       77.5 57374179
                                                         24704.
 5 Italy
                   Europe
                              1992
                                       77.4 56840847
                                                         22014.
 6 Spain
                   Europe
                              1992
                                       77.6 39549438
                                                         18603.
 7 Poland
                   Europe
                              1992
                                       71.0 38370697
                                                          7739.
 8 Romania
                   Europe
                              1992
                                       69.4 22797027
                                                          6598.
9 Netherlands
                   Europe
                              1992
                                       77.4 15174244
                                                         26791.
                              1992
                                       69.2 10348684
                                                         10536.
10 Hungary
                   Europe
# ... with 20 more rows
  2. Use the following code:
arrange(filter(gapminder, year == 1992, continent == 'Europe'), desc(pop))
# A tibble: 30 x 6
                                                 pop gdpPercap
   country
                   continent year lifeExp
   <fct>
                   <fct>
                             <int>
                                      <dbl>
                                                <int>
                                                          <dbl>
 1 Germany
                   Europe
                              1992
                                       76.1 80597764
                                                         26505.
 2 Turkey
                   Europe
                              1992
                                       66.1 58179144
                                                          5678.
 3 United Kingdom Europe
                              1992
                                       76.4 57866349
                                                         22705.
```

## Change an existing variable or create a new one with mutate

1992

1992

1992

1992

1992

1992

1992

Europe

Europe

Europe

Europe

Europe

Europe

Europe

It's a little hard to read the column pop in gapminder since there are so many digits. Suppose that, instead of raw population, we wanted to display population *in millions*. This requires us to pop by 1000000, which we can do using the function mutate() from dplyr as follows:

77.5 57374179

77.4 56840847

77.6 39549438

71.0 38370697

69.4 22797027

77.4 15174244

69.2 10348684

24704.

22014.

18603.

7739.

6598. 26791.

10536.

```
gapminder %>%
  mutate(pop = pop / 1000000)
```

# A tibble: 1,704 x 6

4 France

5 Italy

6 Spain

7 Poland

10 Hungary

8 Romania

9 Netherlands

# ... with 20 more rows

	country	${\tt continent}$	year	lifeExp	pop	gdpPercap	
	<fct></fct>	<fct></fct>	<int></int>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>	
1	Afghanistan	Asia	1952	28.8	8.43	779.	
2	Afghanistan	Asia	1957	30.3	9.24	821.	
3	Afghanistan	Asia	1962	32.0	10.3	853.	
4	Afghanistan	Asia	1967	34.0	11.5	836.	
5	Afghanistan	Asia	1972	36.1	13.1	740.	
6	Afghanistan	Asia	1977	38.4	14.9	786.	
7	Afghanistan	Asia	1982	39.9	12.9	978.	
8	${\tt Afghanistan}$	Asia	1987	40.8	13.9	852.	
9	Afghanistan	Asia	1992	41.7	16.3	649.	
10	Afghanistan	Asia	1997	41.8	22.2	635.	
#	# with 1.694 more rows						

Note the syntax here: within mutate() we have an assignment statement, namely pop = pop / 1000000. This tells R to calculate pop / 1000000 and assign the result to pop, in place of the original variable.

We can also use mutate() to create a new variable. The gapminder dataset doesn't contain overall GDP, only GDP per capita. To calculate GDP, we need to multiply gdpPercap by pop. But wait! Didn't we just change pop so it's expressed in millions? No: we never *stored* the results of our previous command, we simply displayed them. Just as I discussed above, unless you *overwrite* it, the original gapminder dataset will be unchanged. With this in mind, we can create the gdp variable as follows:

```
gapminder %>% mutate(gdp = pop * gdpPercap)
```

```
# A tibble: 1,704 x 7
   country
               continent year lifeExp
                                             pop gdpPercap
                                                                     gdp
                                                      <dbl>
   <fct>
               <fct>
                          <int>
                                  <dbl>
                                           <int>
                                                                   <dbl>
                                                             6567086330.
                          1952
                                   28.8 8425333
                                                       779.
 1 Afghanistan Asia
                           1957
 2 Afghanistan Asia
                                   30.3 9240934
                                                       821.
                                                             7585448670.
3 Afghanistan Asia
                                   32.0 10267083
                           1962
                                                       853.
                                                             8758855797.
 4 Afghanistan Asia
                          1967
                                   34.0 11537966
                                                       836.
                                                             9648014150.
 5 Afghanistan Asia
                                   36.1 13079460
                                                       740.
                                                             9678553274.
                           1972
 6 Afghanistan Asia
                           1977
                                   38.4 14880372
                                                       786. 11697659231.
7 Afghanistan Asia
                                                       978. 12598563401.
                           1982
                                   39.9 12881816
8 Afghanistan Asia
                           1987
                                   40.8 13867957
                                                       852. 11820990309.
                                                       649. 10595901589.
9 Afghanistan Asia
                           1992
                                   41.7 16317921
10 Afghanistan Asia
                           1997
                                   41.8 22227415
                                                       635. 14121995875.
# ... with 1,694 more rows
```

### Exercise #7

- 1. Explain why we used = rather than == in the mutate() examples above.
- 2. Which country in the Americas had the shortest life expectancy in months in the year 1962? Write appropriate dplyr code using the pipe to display the information you need to answer this question.

### Solution to Exercise #7

Write your code and solutions here

- 1. We used = because this is the assignment operator. In contrast == tests for equality, returning TRUE or FALSE.
- 2. Bolivia had the shortest life expectancy: 521 months.

```
gapminder %>%
  mutate(lifeExpMonths = 12 * lifeExp) %>%
  filter(year == 1962, continent == 'Americas') %>%
  arrange(lifeExpMonths)
```

```
# A tibble: 25 x 7
   country
                                                 pop gdpPercap lifeExpMonths
                    continent year lifeExp
   <fct>
                    <fct>
                                       <dbl>
                                                          <dbl>
                                                                        <dbl>
                              <int>
                                               <int>
 1 Bolivia
                               1962
                                        43.4 3.59e6
                                                          2181.
                                                                         521.
                    Americas
 2 Haiti
                    Americas
                               1962
                                        43.6
                                             3.88e6
                                                          1797.
                                                                         523.
                                        47.0 4.21e6
 3 Guatemala
                    Americas
                               1962
                                                          2750.
                                                                         563.
 4 Honduras
                    Americas
                               1962
                                        48.0 2.09e6
                                                          2291.
                                                                         576.
 5 Nicaragua
                                       48.6 1.59e6
                    Americas
                               1962
                                                          3634.
                                                                         584.
                                        49.1 1.05e7
 6 Peru
                    Americas
                               1962
                                                          4957.
                                                                         589.
 7 El Salvador
                                                                         628.
                    Americas
                               1962
                                       52.3 2.75e6
                                                          3777.
8 Dominican Repu~ Americas
                               1962
                                       53.5 3.45e6
                                                          1662.
                                                                          642.
9 Ecuador
                    Americas
                               1962
                                        54.6 4.68e6
                                                          4086.
                                                                          656.
10 Brazil
                    Americas
                               1962
                                        55.7 7.60e7
                                                          3337.
                                                                          668.
# ... with 15 more rows
```

### A simple scatterplot using ggplot2

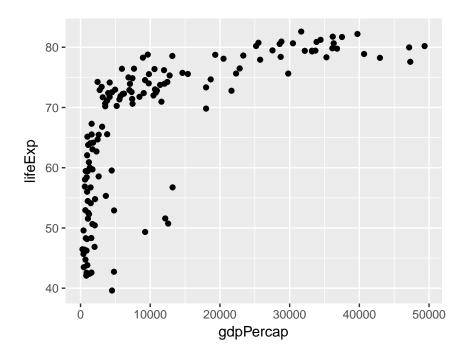
Now that we know the basics of dplyr, we'll turn our attention to graphics. R has many powerful build-in graphics functions that may be familiar to you from Econ 103. In this class, however, we'll use a very powerful package for statistical visualization called ggplot2. There's nothing more for you to instead or load, since ggplot2 is included in the tidyverse package, which you've already installed and loaded. For more details on ggplot2 see the chapter entitled "Data Visualisation" in R for Data Science.

We'll start off by constructing a subset of the **gapminder** dataset that contains information from the year 2007 that we'll use for our plots below.

```
gapminder_2007 <- gapminder %>% filter(year == 2007)
```

It takes some time to grow accustomed to ggplot2 syntax, so rather than giving you a lot of detail, we're going to look at a series of increasingly more complicated examples. Our first example will be a simple scatterplot using gapminder\_2007. Each point will correspond to a single country in 2007. Its x-coordinate will be GDP per capita and its y-coordinate will be life expectancy. Here's the code:

```
ggplot(gapminder_2007) + geom_point(mapping = aes(x = gdpPercap, y = lifeExp))
```



We see that GDP per capita is a very strong predictor of life expectancy, although the relationship is non-linear.

# Exercise #8

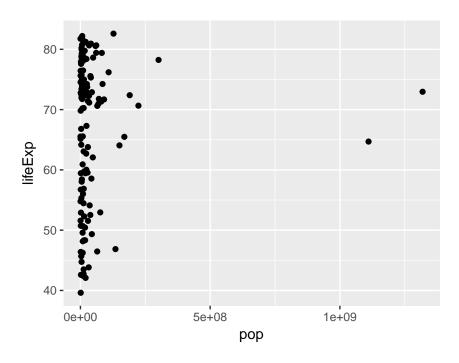
- 1. Using my code example as a template, make a scatterplot with pop on the x-axis and lifeExp on the y-axis using gapminder\_2007. Does there appear to be a relationship between population and life expectancy?
- 2. Repeat 1. with gdpPercap on the y-axis.

# Solution to Exercise #8

Write your code and solutions here

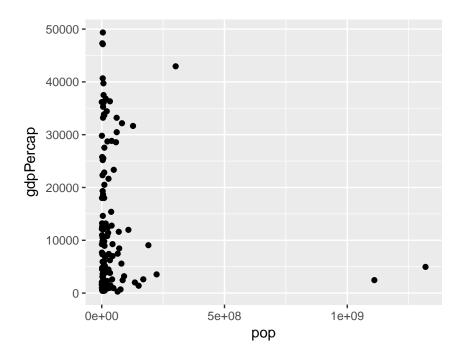
1. There is no clear relationship between population and life expectancy based on the 2007 data:

ggplot(gapminder\_2007) + geom\_point(mapping = aes(x = pop, y = lifeExp))



2. There is no clear relationship between population and GDP per capita based on the 2007 data:

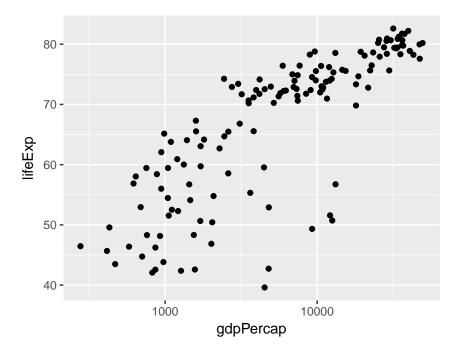
ggplot(gapminder\_2007) + geom\_point(mapping = aes(x = pop, y = gdpPercap))



### Plotting on the log scale

It's fairly common to transform data onto a log scale before carrying out further analysis or plotting. If you've taken Econ 104, you may already be familiar with log transformations. If not, don't worry about it: we'll discuss them later in the course. For now, we'll content ourselves with learning how to transform the axes in a ggplot to the log base 10 scale. To transform the x-axis, it's as easy as adding a + scale\_x\_log10() to the end of our command from above:

```
ggplot(data = gapminder_2007) +
geom_point(mapping = aes(x = gdpPercap, y = lifeExp)) +
scale_x_log10()
```



Notice how I split the code across multiple lines and ended each of the intermediate lines with the +. This makes things much easier to read.

# Exercise #9

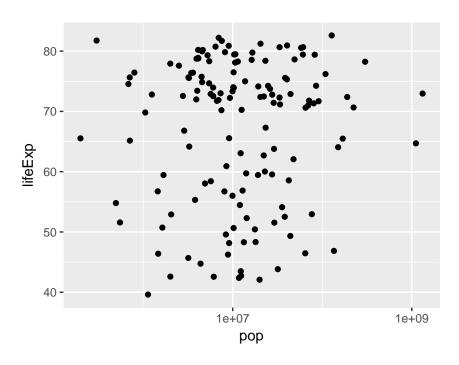
- 1. Using my code example as a template, make a scatterplot with the log base 10 of pop on the x-axis and lifeExp on the y-axis using the gapminder\_2007 dataset.
- 2. Suppose that rather than putting the x-axis on the log scale, we wanted to put the *y-axis* on the log scale. Figure out how to do this, either by clever guesswork or a google search, and then redo my example with gdpPercap and lifeExp with gdpPercap in levels and lifeExp in logs.
- 3. Repeat 2. but with both axes on the log scale.

# Solution to Exercise #9

Write your code and solutions here

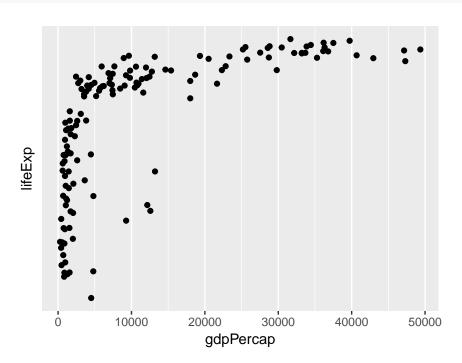
1. Use the following code:

```
ggplot(data = gapminder_2007) +
  geom_point(mapping = aes(x = pop, y = lifeExp)) +
  scale_x_log10()
```



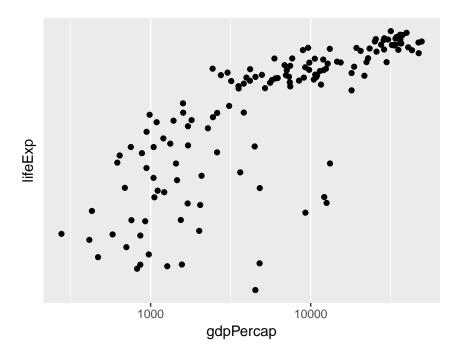
### 2. Use the following code:

```
ggplot(data = gapminder_2007) +
geom_point(mapping = aes(x = gdpPercap, y = lifeExp)) +
scale_y_log10()
```



#### 3. Use the following code:

```
ggplot(data = gapminder_2007) +
  geom_point(mapping = aes(x = gdpPercap, y = lifeExp)) +
  scale_x_log10() +
  scale_y_log10()
```



#### The color and size aesthetics

It's time to start unraveling the somewhat mysterious-looking syntax of ggplot. To make a graph using ggplot we use the following template:

```
ggplot(data = <DATA>) +
     <GEOM_FUNCTION>(mapping = aes(<MAPPINGS>))
```

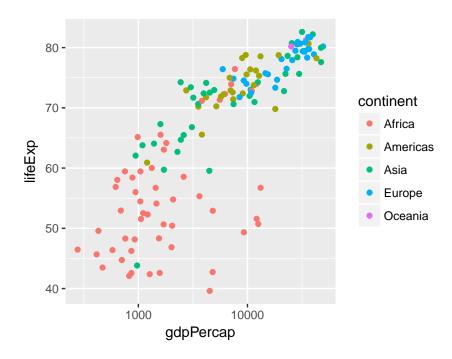
replacing <DATA>, <GEOM\_FUNCTION>, and <MAPPINGS> to specify what we want to plot and how it should appear. The first part is easy: we replace <DATA> with the dataset we want to plot, for example gapminder\_2007 in the example from above. The second part is also fairly straightforward: we replace <GEOM\_FUNCTION> with the name of a function that specifies the kind of plot we want to make. So far we've only seen one example: geom\_point() which tells ggplot that we want to make a scatterplot. We'll see more examples in a future lab. For now, I want to focus on the somewhat more complicated-looking mapping = aes(<MAPPINGS>).

The abbreviation aes is short for aesthetic and the code mapping = aes(<MAPPINGS>) defines what is called an aesthetic mapping. This is just a fancy way of saying that it tells R how we want our plot to look. The information we need to put in place of <MAPPINGS> depends on what kind of plot we're making. Thus far we've only examined geom\_point() which produces a scatterplot. For this kind of plot, the minimum information we need to provide is the location of each point. For example, in our example above we wrote aes(x = gdpPercap, y = lifeExp) to tell R that gdpPercap gives the x-axis location of each point, and lifeExp gives the y-axis location.

When making a scatterplot with **geom\_point** we are not limited to specifying the x and y coordinates of each point; we can also specify the size and color of each point. This gives us a useful way of displaying more than

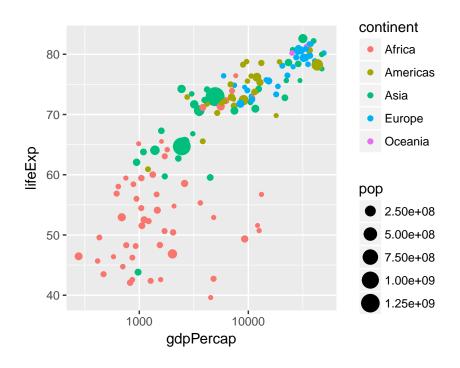
two variables in a two-dimensional plot. We do this using aes. For example, let's use the color of each point to indicate continent

```
ggplot(data = gapminder_2007) +
  geom_point(mapping = aes(x = gdpPercap, y = lifeExp, color = continent)) +
  scale_x_log10()
```



Notice how ggplot automatically generates a helpful legend. This plot makes it easy to see at a glance that the European countries in 2007 ten to have high GDP per capita and high life expectancy, while the African countries have the opposite. We can also use the *size* of each point to encode information, e.g. population:

```
ggplot(data = gapminder_2007) +
  geom_point(mapping = aes(x = gdpPercap, y = lifeExp, color = continent, size = pop)) +
  scale_x_log10()
```



### Exercise #10

- 1. Would it make sense to set size = continent? What about setting col = pop? Explain briefly.
- 2. The following code is slightly different from what I've written above. What is different. Try running it. What happens? Explain briefly.

```
ggplot(gapminder_2007) +
  geom_point(aes(x = gdpPercap, y = lifeExp)) +
  scale_x_log10()
```

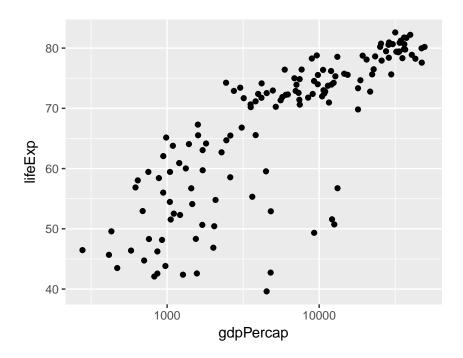
- 3. Create a tibble called gapminder\_1952 that contains data from gapminder from 1952.
- 4. Use gapminder\_1952 from the previous part to create a scatter plot with population on the x-axis, life expectancy on the y-axis, and continent represented by the color of the points. Plot population on the log scale (base 10).
- 5. Suppose that instead of indicating continent using color, you wanted all the points in the plot from 3. to be blue. Consult the chapter "Visualising Data" from *R for Data Science* to find out how to do this.

# Solution to Exercise #10

Write your code and solutions here

- 1. Neither of these makes sense since continent is categorical and pop is continuous: color is useful for categorical variables and size for continuous ones.
- 2. It still works! You don't have to explicitly write data or mapping when using ggplot. I only included these above for clarity. In the future I'll leave them out to make my code more succinct.

```
ggplot(gapminder_2007) +
  geom_point(aes(x = gdpPercap, y = lifeExp)) +
  scale_x_log10()
```

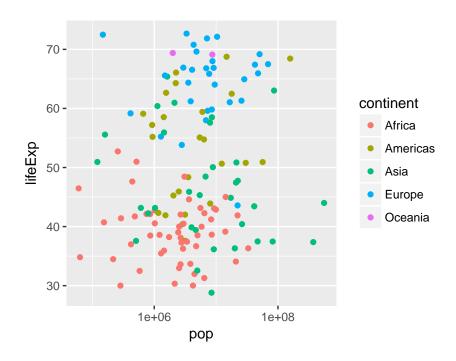


3. Use the following code:

```
gapminder_1952 <- gapminder %>%
filter(year == 1952)
```

4. Use the following code:

```
ggplot(gapminder_1952) +
  geom_point(aes(x = pop, y = lifeExp, color = continent)) +
  scale_x_log10()
```



5. When you want color to be a variable from your dataset, put color = <VARIABLE> inside of aes; when you simply want to set the colors of all the points, put color = '<COLOR>' outside of aes, for example

```
ggplot(gapminder_1952) +
geom_point(aes(x = pop, y = lifeExp), color = 'blue') +
scale_x_log10()
```

