Document Search Bot Documentation

Objective

This bot allows users to upload documents (PDF, Word, Excel, and PowerPoint files) and query information from them. It utilizes the **Gemini API (gemini-1.5-flash)** to process queries and deliver relevant answers based on the content of the uploaded documents.

Design & Approach

Architecture Overview

1. Frontend (React):

- a. Captures user input (file upload and query text).
- b. Sends data to the backend via REST API.
- c. Displays the query results or error messages.

2. Backend (Flask):

- a. Handles file uploads, text extraction, and query processing.
- b. Interacts with Gemini API for generating responses.
- c. Implements role-based access for Admin and Normal users.

3. Gemini API Integration:

- a. Uses the **gemini-1.5-flash model** for language understanding and query processing.
- b. Configured with the **GEMINI_API_KEY** environment variable.

System Design

Users

1. Admin:

- a. Upload and delete documents.
- b. Query the uploaded content.

2. Normal User:

a. Query the uploaded content (read-only access).

File Handling

Supported File Formats:

- PDF
- DOCX (Word)
- XLSX (Excel)
- PPTX (PowerPoint)

File Constraints:

- File Size Limit: 2MB
- Text Extraction Logic:
 - o **PDF:** Extracts text from all pages using PyPDF2==3.0.1.
 - o **DOCX:** Reads all paragraphs using python-docx.
 - **XLSX:** Processes rows and cells using openpyxl==3.1.2.
 - o **PPTX:** Extracts text from slides and shapes using python-pptx==0.6.21.

Input, Output, and Acceptance Criteria

Input:

- A file (PDF, Word, Excel, PowerPoint).
- A query text entered by the user.

Output:

- Relevant response to the query, derived from the uploaded document.
- Error messages for unsupported formats, missing input, or processing errors.

Acceptance Criteria:

- 1. File Validation:
 - a. File size must not exceed 2MB.
 - b. Only supported formats are processed.
- 2. Response Quality:
 - a. Accurate and concise.
 - b. Derived exclusively from the document's content.
- 3. Error Handling:

a. Clear error messages for unsupported formats or missing inputs.

Environment Setup

Python Dependencies

The backend uses the following Python libraries:

- Flask==2.3.2 (Web Framework)
- python-dotenv==1.0.0 (Environment Variable Management)
- google-generativeai==0.3.0 (Gemini API Integration)
- Werkzeug==2.3.3 (File Handling Utilities)
- PyPDF2==3.0.1 (PDF Text Extraction)
- openpyxl==3.1.2 (Excel Text Extraction)
- python-pptx==0.6.21 (PowerPoint Text Extraction)

Environment Variable

To use the Gemini API, set the following environment variable in your .env file:

GEMINI_API_KEY=AIzaSyA6TrKxIv-ppEth9_62oaw-zw42lGdqgZw

Process Workflow

1. File Upload:

- a. User uploads a document (Admin or Normal User).
- b. The backend validates the file type and size.
- c. Extracts text using the appropriate library based on the file type.

2. Query Handling:

- a. User submits a query related to the uploaded content.
- b. Backend sends the extracted text and query to the Gemini API.
- c. Gemini API processes the input and returns a relevant response.

3. Response Display:

- a. The frontend displays the AI-generated response.
- b. Errors (e.g., unsupported formats, file size issues) are shown to the user.

Example Input/Output

Input:

• File: Report.pdf (1.5MB)

• Query: "What are the key findings from the report?"

Output:

• Response: "The key findings include increased revenue by 25% and a decrease in operational costs by 15%."

Error Example:

• Input File: Image.png

• Error: "Unsupported file type. Please upload a PDF, Word, Excel, or PowerPoint file."

Test Cases

File Upload Tests:

Test Case	Input	Expected Output
Upload valid PDF file	Report.pdf (1MB)	File successfully processed.
Upload unsupported file	Image.png	Error: Unsupported file type.
Upload file exceeding size limit	LargeFile.pdf (3MB)	Error: File size exceeds 2MB.

Query Processing Tests:

Test Case	Query	Expected Output
Valid query on uploaded	"Key metrics?"	Relevant response from document
content	Key metrics?	content.
Query with no uploaded	"What is the	Eman No do assessat scala de d
document	summary?"	Error: No document uploaded.

Role-Based Access Tests:

Test Case	User Role	Expected Behavior	
Admin uploads a file	Admin	File successfully uploaded.	
Normal user attempts file upload	Normal User	Error: Insufficient permissions.	