

CA Padam Bhansali

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EDUCATIONAL & PROFESSIONAL QUALIFICATIONS

COURSE	YEAR	INSTITUTION	MARKS	REMARKS
CA Intermediate	Nov 2023	ICAI	434/800	Exemption in 2 subjects
CA Foundation	July 2021	ICAI	272/400	Exemption in 3 subjects
B.Com (Honors)	2021-2024	St. Xavier's College, Kolkata	8 CGPA	Ranked 6th best college in India by NIRF 2024
Class XII	2021	DAV Public School	481/500 (96.2%)	Rank 1 in school
Class X	2019	HMS	476/500 (95.2%)	Rank 2 in school

WORK EXPERIENCE

Article Trainee Kothari Jain Patil and Associates	April 2024 – Present
During my Articleship, I gained valuable experience working with two distinct offshore clients , focusing on diverse financial and accounting challenges:	
Client 1: E-Commerce Business	
<ul style="list-style-type: none">Developed a detailed Management Information System (MIS) report and an interactive dashboard in Excel, delivering actionable insights for informed decision-making.Conducted a comprehensive analysis of marketing expenditure returns across multiple countries by preparing monthly reports that outlined expenses on channels such as Google, Facebook, X, Snapchat, TikTok and Pinterest, and evaluated the corresponding revenue generated, utilizing the e-commerce analytics tool Triple Whale.Identified cost-saving opportunities by preparing weekly reports on major cost centers, facilitating a cost reduction by 10%.Managed the entire accounting process by seamlessly integrating sales data from Shopify to QuickBooks via A2X, establishing transaction categorization rules, performing monthly bank reconciliations for five accounts, and maintaining compliance with accounting standards through meticulous financial recordkeeping.	

Client 2: Credit Repair Organization

● Developed reports on budgeting, cost management, and factoring , providing critical insights to support financial decision making .
● Ensured data integrity by generating comparative reports to identify discrepancies between systems, collaborating with the IT team for timely resolution.
● Led the successful migration of accounting software from QuickBooks to Salesforce , customizing the Accounting Seed module to enhance the overall accounting process.

CERTIFICATIONS

Microsoft Power BI, Infosys	2024
<ul style="list-style-type: none">Developed skills in business intelligence (BI) for gathering and analyzing data to create insightful reports, scorecards, and dashboards in Excel, facilitating informed decision-making.Completed real-world projects using Microsoft Power BI, enhancing capabilities in data visualization and analysis for effective data exploration and presentation.	
EXCEL Masterclass, CA Monk	
<ul style="list-style-type: none">Advanced proficiency in Excel, demonstrated through completing a comprehensive Excel masterclass; skilled in using Xlookup, Index, Match and Power Query for complex data retrieval.Expertise in utilizing Power Pivot, VBA, Pivot Tables and Pivot Charts for data analysis and visualization; and utilizing Conditional Formatting in to highlight key insights and data trends effectively.	

ACHIEVEMENTS AND EXTRA CURRICULAR ACTIVITIES

● Awarded 3rd Prize in 'Ace the Case', a case study competition conducted at St. Xavier's College involving corporate and retrenchment strategies, negotiations, mergers and acquisition.
● Won 1st position in Art Fare for Zentangle Art of Lord Ganesha out of 80+ participants .
● Awarded 3rd position in Essay Writing Competition in school out of 50+ participants .