



NEXA GLOBAL

5-YEAR PROJECTED FINANCIALS

One Set of anti-drone systems consists of:

- Radar Control Unit Module
- EO/IR Module
- Jammer Module
- Machining & Certifications

In Year 1, 5 international sets sales projected.

Year 2 onwards, the sales will grow at a stronger pace as the team is ready to bring high growth to the pipeline.

Nexa Global Revenues are projected to increase from USD 15.5 million in Year 1 to USD 274.25 million in Year 5.

Nexa Global Profits are projected to increase from USD 11.2 million in Year 1 to USD 31.1 million in Year 5.



Overall Revenue growth of 106.74% annually

PROJECTED P&L STATEMENT



USD Million

Particular	Year 1	Year 2	Year 3	Year 4	Year 5
Total Revenues	15.41	114.01	175.64	221.87	274.25
(-) Direct Costs	0.67	96.21	148.73	183.15	224.90
Gross Profit	14.74	17.81	26.91	38.72	49.35
Margin	95.64%	15.62%	15.32%	17.45%	18.00%
(-) Operating Expenses	0.77	4.19	6.47	7.66	8.98
EBITDA	13.96	13.61	20.45	31.06	40.37
Margin	90.62%	11.94%	11.64%	14.00%	14.72%
(-) Depreciation	0.09	0.09	0.09	0.09	0.09
(-) Amortization	-	1.48	1.48	1.48	1.48
PBT	13.87	12.04	18.87	29.48	38.80
Margin	90.03%	10.56%	10.75%	13.29%	14.15%
(-) Taxes	2.67	2.32	3.69	5.83	7.70
PAT	11.20	9.73	15.18	23.66	31.10
Margin	72.71%	8.53%	8.64%	10.66%	11.34%

PROJECTED CASH FLOW STATEMENT



USD Million

Particular	Year 1	Year 2	Year 3	Year 4	Year 5
Sources of Funds					
Net Income	11.20	9.73	15.18	23.66	31.10
(+) Depreciation	0.09	0.09	0.09	0.09	0.09
(+) Amortization	-	1.48	1.48	1.48	1.48
Increase in Equity	10.00	-	-	-	-
Total Sources of Funds	21.29	11.30	16.75	25.23	32.68
Uses of Funds					
Incremental Capital Expenditure	6.02	-	-	-	-
Incremental Working Capital Expenditure	0.13	0.57	0.38	0.20	0.22
Preoperative Expenses	5.93	-	-	-	-
Total Uses of Funds	12.08	0.57	0.38	0.20	0.22
Cash					
Opening Cash Balance	-	9.22	19.94	36.32	61.35
Net Increase/Decrease	9.22	10.73	16.37	25.03	32.46
Closing Cash Balance	9.22	19.94	36.32	61.35	93.80

PROJECTED BALANCE SHEET



Particular Assets	USD Million				
	Year 1	Year 2	Year 3	Year 4	Year 5
Gross Block	6.02	6.02	6.02	6.02	6.02
(-) Depreciation	0.09	0.18	0.27	0.36	0.45
Net Block	5.93	5.84	5.75	5.66	5.57
					1.50
Net Current Assets	0.13	0.70	1.08	1.28	
Preoperative Expenses not Written off	5.93	4.44	2.96	1.48	-
Cash Balance	9.22	19.94	36.32	61.35	93.80
Total Assets	21.20	30.93	46.11	69.77	100.87
Liabilities					
Equity Capital					
Opening					10.00
Additions	-	10.00	10.00	10.00	-
Closing	10.00	-	-	-	10.00
	10.00	10.00	10.00	10.00	
Reserves & Surplus					
Opening	-	11.20	20.93	36.11	59.77
Additions	11.20	9.73	15.18	23.66	31.10
Closing	11.20	20.93	36.11	59.77	90.87
Total Liabilities	21.20	30.93	46.11	69.77	100.87

EXPANDING NEXA'S SHIELD WORLDWIDE



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Year 1

- Scale ground defense deployments.
- Secure long-term contracts with Middle East & Asia.
- Expand shipborne solutions.



Year 2

- Launch commercial applications (airports, smart cities, VIP security).
- Advance Sea Drone integrated platform.



Year 3

- Expand to US/EU defense markets.
- AI upgrades : predictive swarm detection & autonomous interception.

Antidrone Integrated AGI System Semiconductor

- High Performance System Semiconductors for Cluster Drones

Razer Weapons Optimized for Drones

- Multi-laser AGI algorithm

Raid and High-Performance Camera Interworking Algorithms

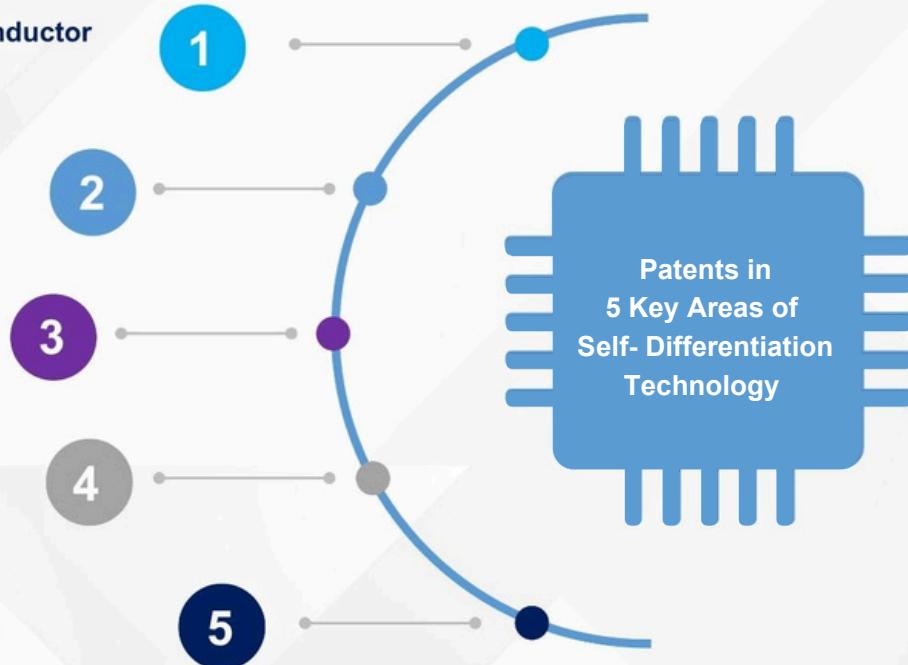
- AI Optimized Drone Analysis Algorithm
- Estimated Orbit Tracking Algorithm

Kill Chain Automation Algorithm

- AGI Algorithm + H/W Algorithm Defense
- System algorithms (S/W kill and H/W kill) through AGI analysis of large cluster drones

Marine AGI vs. Drone Algorithm

- Sea Wave Height Analysis Algorithm
- AGI Drone Response Algorithm



Feature	Nexa Global	Competitors
Full AI Integration	✓	Partial
Multi-Sensor Fusion	✓	Limited
Modular Design	✓	Fixed
Civil + Military Use	✓	Defense-only

Competitors


Dedrone
by AXON


LEONARDO

Elbit Systems

**FORTEM
TECHNOLOGIES**

Black Sage

RHEINMETALL

THALES

RAFAEL
ADVANCED DEFENSE SYSTEMS LTD.


DRONE SHIELD

WHITE FOX