



**NEXA GLOBAL**

# 5-YEAR PROJECTED FINANCIALS

## One Set of anti-drone systems consists of:

- Radar Control Unit Module
- EO/IR Module
- Jammer Module
- Machining & Certifications

In Year 1, 5 international sets sales projected.

Year 2 onwards, the sales will grow at a stronger pace as the team is ready to bring high growth to the pipeline.

Nexa Global Revenues are projected to increase from USD 15.5 million in Year 1 to USD 274.25 million in Year 5.

Nexa Global Profits are projected to increase from USD 11.2 million in Year 1 to USD 31.1 million in Year 5.



Overall Revenue growth of 106.74% annually

# PROJECTED P&L STATEMENT



**USD Million**

Particular	Year 1	Year 2	Year 3	Year 4	Year 5
Total Revenues	15.41	114.01	175.64	221.87	274.25
(-) Direct Costs	0.67	96.21	148.73	183.15	224.90
<b>Gross Profit</b>	<b>14.74</b>	<b>17.81</b>	<b>26.91</b>	<b>38.72</b>	<b>49.35</b>
<b>Margin</b>	<b>95.64%</b>	<b>15.62%</b>	<b>15.32%</b>	<b>17.45%</b>	<b>18.00%</b>
(-) Operating Expenses	0.77	4.19	6.47	7.66	8.98
<b>EBITDA</b>	<b>13.96</b>	<b>13.61</b>	<b>20.45</b>	<b>31.06</b>	<b>40.37</b>
<b>Margin</b>	<b>90.62%</b>	<b>11.94%</b>	<b>11.64%</b>	<b>14.00%</b>	<b>14.72%</b>
(-) Depreciation	0.09	0.09	0.09	0.09	0.09
(-) Amortization	-	1.48	1.48	1.48	1.48
<b>PBT</b>	<b>13.87</b>	<b>12.04</b>	<b>18.87</b>	<b>29.48</b>	<b>38.80</b>
<b>Margin</b>	<b>90.03%</b>	<b>10.56%</b>	<b>10.75%</b>	<b>13.29%</b>	<b>14.15%</b>
(-) Taxes	2.67	2.32	3.69	5.83	7.70
<b>PAT</b>	<b>11.20</b>	<b>9.73</b>	<b>15.18</b>	<b>23.66</b>	<b>31.10</b>
<b>Margin</b>	<b>72.71%</b>	<b>8.53%</b>	<b>8.64%</b>	<b>10.66%</b>	<b>11.34%</b>

# PROJECTED CASH FLOW STATEMENT



**USD Million**

Particular	Year 1	Year 2	Year 3	Year 4	Year 5
<b>Sources of Funds</b>					
Net Income	11.20	9.73	15.18	23.66	31.10
(+) Depreciation	0.09	0.09	0.09	0.09	0.09
(+) Amortization	-	1.48	1.48	1.48	1.48
Increase in Equity	10.00	-	-	-	-
<b>Total Sources of Funds</b>	<b>21.29</b>	<b>11.30</b>	<b>16.75</b>	<b>25.23</b>	<b>32.68</b>
<b>Uses of Funds</b>					
Incremental Capital Expenditure	6.02	-	-	-	-
Incremental Working Capital Expenditure	0.13	0.57	0.38	0.20	0.22
Preoperative Expenses	5.93	-	-	-	-
<b>Total Uses of Funds</b>	<b>12.08</b>	<b>0.57</b>	<b>0.38</b>	<b>0.20</b>	<b>0.22</b>
<b>Cash</b>					
Opening Cash Balance	-	9.22	19.94	36.32	61.35
Net Increase/Decrease	9.22	10.73	16.37	25.03	32.46
Closing Cash Balance	9.22	19.94	36.32	61.35	93.80

# PROJECTED BALANCE SHEET



Particular Assets	USD Million				
	Year 1	Year 2	Year 3	Year 4	Year 5
Gross Block	6.02	6.02	6.02	6.02	6.02
(-) Depreciation	0.09	0.18	0.27	0.36	0.45
Net Block	5.93	5.84	5.75	5.66	5.57
					1.50
Net Current Assets	0.13	0.70	1.08	1.28	
Preoperative Expenses not Written off	5.93	4.44	2.96	1.48	-
Cash Balance	9.22	19.94	36.32	61.35	93.80
<b>Total Assets</b>	<b>21.20</b>	<b>30.93</b>	<b>46.11</b>	<b>69.77</b>	<b>100.87</b>
<b>Liabilities</b>					
Equity Capital					
Opening					10.00
Additions	-	10.00	10.00	10.00	-
Closing	10.00	-	-	-	10.00
	10.00	10.00	10.00	10.00	
Reserves & Surplus					
Opening	-	11.20	20.93	36.11	59.77
Additions	11.20	9.73	15.18	23.66	31.10
Closing	11.20	20.93	36.11	59.77	90.87
<b>Total Liabilities</b>	<b>21.20</b>	<b>30.93</b>	<b>46.11</b>	<b>69.77</b>	<b>100.87</b>

# EXPANDING NEXA'S SHIELD WORLDWIDE



NEXA GLOBAL



- Scale ground defense deployments.
- Secure long-term contracts with Middle East & Asia.
- Expand shipborne solutions.

- Launch commercial applications (airports, smart cities, VIP security).
- Advance Sea Drone integrated platform.

- Expand to US/EU defense markets.
- AI upgrades : predictive swarm detection & autonomous interception.

## Antidrone Integrated AGI System Semiconductor

- High Performance System Semiconductors for Cluster Drones

## Razer Weapons Optimized for Drones

- Multi-laser AGI algorithm

## Raid and High-Performance Camera Interworking Algorithms

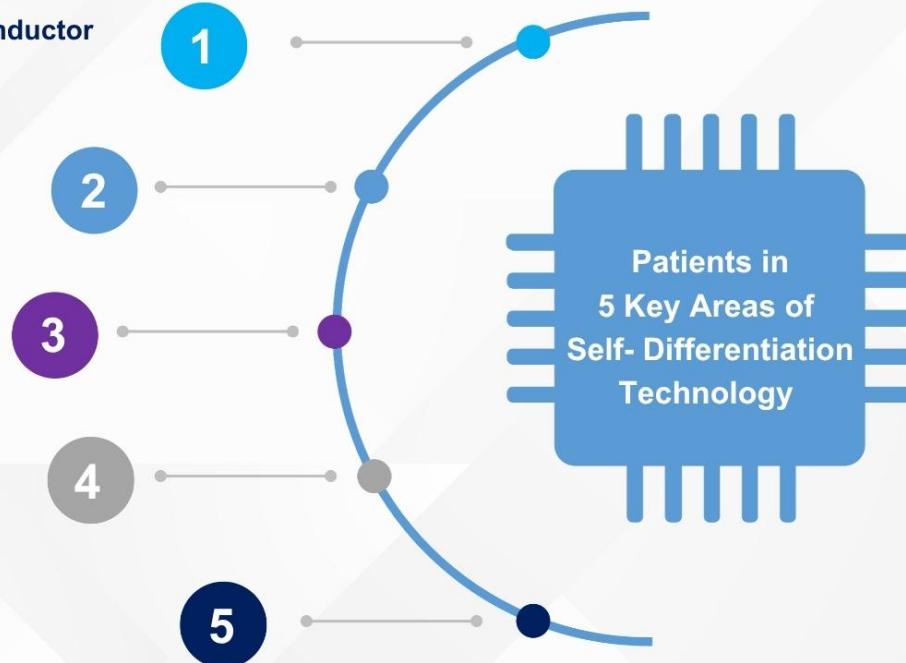
- AI Optimized Drone Analysis Algorithm
- Estimated Orbit Tracking Algorithm

## Kill Chain Automation Algorithm

- AGI Algorithm + H/W Algorithm Defense
- System algorithms (S/W kill and H/W kill) through AGI analysis of large cluster drones

## Marine AGI vs. Drone Algorithm

- Sea Wave Height Analysis Algorithm
- AGI Drone Response Algorithm



Feature	Nexa Global	Competitors
Full AI Integration	✓	Partial
Multi-Sensor Fusion	✓	Limited
Modular Design	✓	Fixed
Civil + Military Use	✓	Defense-only

## Competitors

