# **Understanding MCP Servers**

A Comprehensive Guide to Model Context Protocol with Stock Server Example



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#### **What This Example Demonstrates**

This guide uses a **Stock Price Server** as a practical example to teach MCP concepts. The stock server demonstrates how to:

- Fetch real-time stock data from Yahoo Finance API
- · Create interactive financial charts and visualizations
- Compare stock performance across different time periods
- Expose stock information through MCP resources
- Handle date parsing, error management, and data validation

By the end of this guide, you'll have a fully functional MCP server that can analyze stock market data and understand the core principles that apply to any MCP implementation.

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## 1. Introduction to MCP Servers

#### What is MCP?

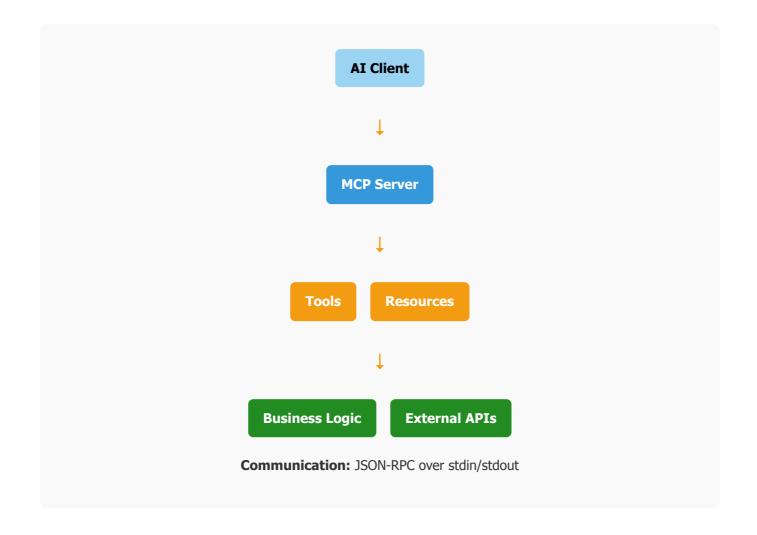
The Model Context Protocol (MCP) is a communication standard that allows AI models to securely connect to external tools and data sources. It provides a standardized way for AI assistants to access databases, APIs, file systems, and other resources.

MCP servers act as bridges between AI models and external systems. They expose tools and resources that AI assistants can use to perform tasks beyond their built-in capabilities.

### **Key Components of MCP**

- 1. Tools: Functions that the AI can call to perform actions
- 2. **Resources**: Data sources that the AI can read from
- 3. **Prompts**: Reusable prompt templates
- 4. Transport: Communication layer (stdio, HTTP, WebSocket)

## 2. MCP Server Architecture



## 3. Creating Your First MCP Server: Stock Price Server

Now let's build a stock price MCP server step by step.

### **Project Structure**

```
File Organization

stock_mcp_server/

stock_server.py  # Main MCP server

requirements.txt  # Dependencies

README.md  # Documentation
```

### **Installation and Setup**

### **Step 1: Install Dependencies**

```
# Install Required Packages
pip install fastmcp yfinance matplotlib pandas numpy
```

### **Tool Implementation Breakdown**

#### **Date Parsing Utility**

```
def parse_date(date_str: str) -> str:
    """Convert mmddyyyy format to yyyy-mm-dd format for yfinance"""
    month = date_str[:2]
    day = date_str[2:4]
    year = date_str[4:]
    dt = datetime(int(year), int(month), int(day))
    return dt.strftime('%Y-%m-%d')
```

#### **Stock Data Tool**

```
@mcp.tool()
async def get_stock_data(ticker: str, name: str, start_date: str, end_date: str) -> dict:
    """Fetch stock price data from Yahoo Finance."""
    start_formatted = parse_date(start_date)
    end_formatted = parse_date(end_date)

    stock = yf.Ticker(ticker)
    data = stock.history(start=start_formatted, end=end_formatted)
```

```
# Calculate statistics
stats = {
    "ticker": ticker,
    "opening_price": round(data['Open'].iloc[0], 2),
    "closing_price": round(data['Close'].iloc[-1], 2),
    "percentage_change": round(((data['Close'].iloc[-1] / data['Open'].iloc[0]) - 1) * 100, 2)
}
return stats
```

# 4. Understanding the Tool Chain



## **5. Running Your MCP Server**

## **Command Line Usage**

#### **Step 1: Start the Server**

```
# Start MCP Server
python stock_server.py
```

### **Step 2: Test Tool Calls**

The server accepts JSON-RPC messages via stdin/stdout. Example tool call:

```
{
  "jsonrpc": "2.0",
  "id": 1,
  "method": "tools/call",
  "params": {
      "name": "get_stock_data",
      "arguments": {
            "ticker": "AAPL",
            "name": "Apple Analysis",
            "start_date": "01012023",
            "end_date": "12312023"
      }
  }
}
```

## **6. Advanced Features**

### **Resource Endpoints**

Resources provide read-only access to data:

```
@mcp.resource("stock://data/{ticker}")
async def read_stock_resource(ticker: str) -> str:
    """Resource endpoint to get current stock information"""
    stock = yf.Ticker(ticker)
    info = stock.info
    return f"Company: {info.get('longName', 'N/A')}"
```

## **Error Handling Best Practices**

### **Error Handling Guidelines**

- Always validate input parameters
- · Return descriptive error messages
- · Handle network failures gracefully
- · Log errors for debugging

## 7. Best Practices for MCP Server Development

#### 1. Clear Tool Documentation

- Write descriptive docstrings
- Specify parameter types and formats
- Include usage examples

#### 2. Input Validation

- Validate all input parameters
- Handle edge cases gracefully
- Provide meaningful error messages

#### 3. Error Handling

- Use try-catch blocks appropriately
- Return structured error responses
- Log errors for debugging

### 4. Performance Optimization

- Cache frequently accessed data
- Use async/await for I/O operations
- Implement request rate limiting

## 8. Practical Implementation Guide

## **Setting Up Your Development Environment**

#### **Step 1: Project Structure**

Create a proper project structure for maintainability:

```
mcp_stock_project/

— stock_server.py  # Main MCP server

— example_client.py  # Test client

— setup_and_test.py  # Setup script

— debug_and_troubleshoot.py # Debug utilities

— requirements.txt  # Dependencies

— test_config.json  # Test configuration

— USAGE.md  # Documentation

— logs/  # Log files
```

#### **Step 2: Installation and Verification**

Run the setup script to ensure everything works:

```
# Install and verify
python setup_and_test.py

# Run debugging tests
python debug_and_troubleshoot.py

# Test the server
python example_client.py

# Interactive testing
python example_client.py interactive
```

## 9. Common Issues and Solutions

#### **Troubleshooting Guide**

The debugging script helps identify and fix common issues automatically.

### **Import Errors**

```
# Common fix for FastMCP import issues
pip install --upgrade fastmcp

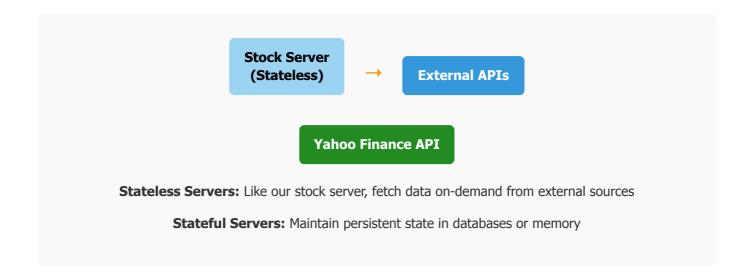
# For matplotlib backend issues
import matplotlib
matplotlib.use('Agg') # Non-interactive backend
import matplotlib.pyplot as plt
```

### **Yahoo Finance Rate Limiting**

```
import time
from functools import wraps
def rate_limit(calls_per_second=1):
   def decorator(func):
       last_called = [0.0]
        @wraps(func)
        def wrapper(*args, **kwargs):
           elapsed = time.time() - last_called[0]
           left to wait = 1.0 / calls per second - elapsed
           if left to wait > 0:
                time.sleep(left to wait)
           ret = func(*args, **kwargs)
           last called[0] = time.time()
           return ret
        return wrapper
return decorator
@rate limit(0.5) # Max 1 call per 2 seconds
def get_share_price(symbol: str) -> float:
    # Your Yahoo Finance call here
   pass
```

## 10. Advanced MCP Concepts

### **State Management Patterns**



### **Error Handling Strategies**

```
@mcp.tool()
async def robust stock data(ticker: str, start date: str, end date: str) -> dict:
   """Robust stock data fetching with comprehensive error handling"""
       # Input validation
       if not ticker or len(ticker) < 1:
           return {"error": "Invalid ticker symbol", "code": "INVALID INPUT"}
       # Date validation
       trv:
           start_formatted = parse_date(start_date)
           end_formatted = parse_date(end_date)
       except ValueError as e:
           return {"error": str(e), "code": "INVALID_DATE"}
       # API call with retry logic
       for attempt in range (3):
            try:
                stock = yf.Ticker(ticker)
               data = stock.history(start=start_formatted, end=end_formatted)
                if data.empty:
                   return {
                        "error": f"No data available for {ticker}",
                        "code": "NO DATA",
                        "suggestions": ["Check ticker symbol", "Try different date range"]
                return {"data": process data(data), "success": True}
            except ConnectionError:
               if attempt < 2:
                   await asyncio.sleep(2 ** attempt) # Exponential backoff
                   continue
               return {"error": "Network connection failed", "code": "CONNECTION_ERROR"}
```

## 11. Performance Optimization

### **Caching Strategies**

```
from functools import lru cache
from datetime import datetime, timedelta
import asyncio
class StockDataCache:
   def __init__(self, ttl_minutes=15):
       self.cache = {}
      self.ttl = timedelta(minutes=ttl minutes)
   def get(self, key):
       if key in self.cache:
           data, timestamp = self.cache[key]
           if datetime.now() - timestamp < self.ttl:</pre>
               return data
           else:
              del self.cache[key]
    return None
   def set(self, key, data):
     self.cache[key] = (data, datetime.now())
# Global cache instance
cache = StockDataCache()
@mcp.tool()
async def cached stock data(ticker: str, start date: str, end date: str) -> dict:
   """Stock data with caching"""
   cache_key = f"{ticker}_{start_date}_{end_date}"
   # Check cache first
   cached result = cache.get(cache key)
   if cached result:
       cached result["from cache"] = True
      return cached result
   # Fetch fresh data
    result = await get stock data(ticker, ticker, start date, end date)
   # Cache the result
   if "error" not in result:
    cache.set(cache key, result)
   result["from cache"] = False
   return result
```

## 12. Security Considerations

#### **Security Best Practices**

Always validate inputs and sanitize data when building production MCP servers.

### **Input Sanitization**

```
from typing import Optional
class InputValidator:
   @staticmethod
   def validate ticker(ticker: str) -> Optional[str]:
        """Validate and sanitize ticker symbol"""
        if not ticker:
         return "Ticker cannot be empty"
        # Remove whitespace and convert to uppercase
        ticker = ticker.strip().upper()
        # Check format (letters and numbers only, 1-5 characters)
        if not re.match(r'^{A-Z0-9}{1,5}$', ticker):
         return "Invalid ticker format. Use 1-5 alphanumeric characters."
       return None # Valid
    @staticmethod
    def validate date(date str: str) -> Optional[str]:
        """Validate date format"""
       if not date str or len(date str) != 8:
          return "Date must be in mmddyyyy format (8 digits)"
        if not date str.isdigit():
           return "Date must contain only numbers"
        try:
           month = int(date str[:2])
           day = int(date str[2:4])
           year = int(date_str[4:])
           if month < 1 or month > 12:
               return "Invalid month (01-12)"
           if day < 1 or day > 31:
               return "Invalid day (01-31)"
            if year < 1900 or year > 2030:
               return "Invalid year (1900-2030)"
        except ValueError:
          return "Invalid date format"
        return None # Valid
```

## 13. Testing Your MCP Server

## **Unit Testing**

```
import unittest
from unittest.mock import patch, MagicMock
import asyncio
class TestStockServer(unittest.TestCase):
   def setUp(self):
        """Set up test fixtures"""
       self.test_ticker = "AAPL"
       self.test start = "01012024"
      self.test_end = "12312024"
    @patch('yfinance.Ticker')
    def test_get_stock_data_success(self, mock_ticker):
       """Test successful stock data retrieval"""
        # Mock data
       mock data = MagicMock()
       mock_data.empty = False
       mock_data.__len__.return_value = 252 # Trading days in a year
       mock data.iloc = MagicMock()
       mock data.iloc[0] = {'Open': 150.0}
       mock data.iloc[-1] = {'Close': 180.0}
       mock ticker instance = MagicMock()
       mock ticker instance.history.return value = mock data
       mock_ticker.return_value = mock_ticker_instance
        # Test the function
        result = asyncio.run(get_stock_data(
           self.test_ticker, "Apple", self.test_start, self.test_end
        self.assertIn('ticker', result)
        self.assertEqual(result['ticker'], self.test ticker)
        self.assertNotIn('error', result)
```

## 14. Deployment Considerations

## **Production Deployment**

#### **Deployment Checklist**

#### 1. Environment Setup

- Use virtual environments
- Pin dependency versions
- Set up proper logging

#### 2. Configuration Management

- Use environment variables for API keys
- Separate development/production configs
- Implement feature flags

#### 3. Monitoring and Logging

- · Log all tool calls and errors
- Monitor response times
- Set up alerting for failures

#### 4. Resource Limits

- · Implement rate limiting
- Set memory and CPU limits
- · Handle concurrent requests properly

## 15. Extending the Stock Server

### **Adding New Financial Tools**

```
@mcp.tool()
async def get financial ratios(ticker: str) -> dict:
   """Calculate financial ratios for a stock"""
       stock = yf.Ticker(ticker)
       info = stock.info
       ratios = {
           "pe ratio": info.get('forwardPE', 0),
           "pb ratio": info.get('priceToBook', 0),
           "debt to equity": info.get('debtToEquity', 0),
           "profit margin": info.get('profitMargins', 0),
           "roe": info.get('returnOnEquity', 0)
       return {"ticker": ticker, "ratios": ratios}
   except Exception as e:
      return {"error": str(e)}
@mcp.tool()
async def portfolio analysis(tickers: list[str], weights: list[float]) -> dict:
   """Analyze a portfolio of stocks"""
   if len(tickers) != len(weights):
      return {"error": "Tickers and weights must have same length"}
   if abs(sum(weights) - 1.0) > 0.001:
      return {"error": "Weights must sum to 1.0"}
   # Portfolio analysis logic here...
   return {"portfolio_stats": "Analysis complete"}
```

## **Real-World Integration Examples**

#### **Production Integration Ideas**

- Database Integration: Connect to PostgreSQL or MongoDB for persistent data
- Authentication: Add JWT token validation for secure access
- Rate Limiting: Implement Redis-based rate limiting
- Monitoring: Add Prometheus metrics and health checks
- · Caching: Use Redis for distributed caching

## 16. Complete Working Example

Here's how to use the example client to test your stock server:

```
# Example client usage
python example_client.py

# This will automatically:
# 1. Start the MCP server
# 2. Test get_stock_data for Apple
# 3. Compare Apple vs Microsoft
# 4. Generate a stock chart
# 5. Read company information
# 6. Display all results
```

### **Expected Output**

```
Sample Test Results
  MCP STOCK SERVER DEMO
  ______
  Listing available tools...
     🔪 get stock data: Get the cash balance of the given account name
    plot_stock_price: Generate stock price charts
    compare_stocks: Compare performance between two stocks
  Getting Apple (AAPL) stock data...
    ✓ Apple Inc Analysis (AAPL)
    S Opening Price: $170.25
    S Closing Price: $185.50
    ■ Price Change: $15.25
    ✓ Percentage Change: 8.96%
    ■ Data Points: 252
 3 Comparing Apple vs Microsoft...
    Better Performer: AAPL
    Performance Difference: 2.34%
    ✓ AAPL: 8.96%
    ✓ MSFT: 6.62%
  Reading Apple stock resource...
    Company Information:
    Company Name: Apple Inc.
    Sector: Technology
    Industry: Consumer Electronics
   Current Price: $185.50
 5 Generating Apple stock plot...
    Plot generated successfully! (Base64 image data)
    Nata length: 15847 characters
  ✓ Demo completed successfully!
```

## 17. Conclusion

MCP servers provide a powerful way to extend AI capabilities by connecting them to external tools and data sources. The key concepts to remember:

#### **Key Takeaways**

- MCP servers act as bridges between AI and external systems
- Tools define functions that AI can call
- Resources provide read-only data access
- The chain flows: AI → MCP Tool → Business Logic → Data Source
- · Proper error handling and validation are essential
- · Debugging and testing utilities help ensure reliability
- · Security considerations are crucial for production deployment

By following the patterns shown in this stock server example, you can build robust MCP servers for any domainspecific use case.

### **Next Steps**

- 1. **Practice:** Implement the stock server and experiment with different tools
- 2. Extend: Add new financial indicators and analysis capabilities
- 3. Integrate: Connect to real databases and production APIs
- 4. **Deploy:** Set up monitoring and deploy to production
- 5. Scale: Implement caching, rate limiting, and load balancing

## **Additional Learning Resources**

- MCP Documentation: Official protocol specification
- FastMCP GitHub: Examples and community contributions
- Yahoo Finance API: Documentation for financial data
- Python AsyncIO: Advanced asynchronous programming patterns

## **Appendices**

### **Appendix A: Complete Stock Server Code**

#### **Full Implementation Reference**

Here's the complete stock\_server.py file for reference:

```
from mcp.server.fastmcp import FastMCP
import yfinance as yf
import matplotlib.pyplot as plt
import pandas as pd
from datetime import datetime
import io
import base64
mcp = FastMCP("stock_server")
def parse_date(date_str: str) -> str:
    """Convert mmddyyyy format to yyyy-mm-dd format for yfinance"""
       month = date str[:2]
       day = date str[2:4]
       year = date str[4:]
       dt = datetime(int(year), int(month), int(day))
       return dt.strftime('%Y-%m-%d')
    except (ValueError, IndexError):
       raise ValueError(f"Invalid date format: {date str}. Expected mmddyyyy format.")
@mcp.tool()
async def get_stock_data(ticker: str, name: str, start_date: str, end_date: str) -> dict:
    """Fetch stock price data from Yahoo Finance."""
        start_formatted = parse_date(start_date)
        end_formatted = parse_date(end_date)
        stock = yf.Ticker(ticker)
        data = stock.history(start=start_formatted, end=end_formatted)
        if data.empty:
          return {"error": f"No data found for ticker {ticker}"}
        stats = {
            "ticker": ticker,
            "name": name,
            "start_date": start_formatted,
            "end date": end formatted,
            "data points": len(data),
            "opening price": round(data['Open'].iloc[0], 2),
            "closing price": round(data['Close'].iloc[-1], 2),
            "highest_price": round(data['High'].max(), 2),
            "lowest price": round(data['Low'].min(), 2),
            "average_price": round(data['Close'].mean(), 2),
            "price_change": round(data['Close'].iloc[-1] - data['Open'].iloc[0], 2),
            "percentage_change": round(((data['Close'].iloc[-1] / data['Open'].iloc[0]) - 1) * 100, 2)
            "average volume": int(data['Volume'].mean())
```

```
return stats
   except Exception as e:
    return {"error": f"Failed to fetch data: {str(e)}"}
@mcp.tool()
async def plot stock price(ticker: str, name: str, start date: str, end date: str) -> str:
   """Create a plot of stock prices and return as base64 encoded image."""
   try:
       start formatted = parse date(start date)
       end formatted = parse date(end date)
        stock = yf.Ticker(ticker)
       data = stock.history(start=start_formatted, end=end_formatted)
       if data.empty:
         return f"No data found for ticker {ticker}"
       plt.figure(figsize=(12, 8))
        # Plot closing price
       plt.subplot(2, 1, 1)
       plt.plot(data.index, data['Close'], linewidth=2, color='blue', label='Close Price')
        plt.plot(data.index, data['Open'], linewidth=1, color='green', alpha=0.7, label='Open Price')
        plt.title(f'{name} ({ticker}) - Stock Price Chart\n{start formatted} to {end formatted}',
                fontsize=14, fontweight='bold')
       plt.ylabel('Price ($)', fontsize=12)
       plt.legend()
       plt.grid(True, alpha=0.3)
        # Plot volume
       plt.subplot(2, 1, 2)
       plt.bar(data.index, data['Volume'], alpha=0.6, color='orange', label='Volume')
       plt.title('Trading Volume', fontsize=12, fontweight='bold')
       plt.ylabel('Volume', fontsize=12)
       plt.xlabel('Date', fontsize=12)
       plt.legend()
       plt.grid(True, alpha=0.3)
       plt.tight layout()
        # Convert plot to base64 string
       buffer = io.BytesIO()
       plt.savefig(buffer, format='png', dpi=150, bbox inches='tight')
       plot base64 = base64.b64encode(buffer.getvalue()).decode()
       plt.close()
        return f"data:image/png;base64,{plot base64}"
   except Exception as e:
 return f"Failed to create plot: {str(e)}"
async def compare stocks(ticker1: str, ticker2: str, start date: str, end date: str) -> dict:
   """Compare two stocks over a given period."""
    try:
        stock1 data = await get stock data(ticker1, ticker1, start date, end date)
        stock2 data = await get stock data(ticker2, ticker2, start date, end date)
        if 'error' in stock1 data or 'error' in stock2 data:
         return {"error": "Failed to get data for one or both stocks"}
        comparison = {
            "comparison period": f"{parse date(start date)} to {parse date(end date)}",
            "stock1": {
                "ticker": ticker1,
               "percentage_change": stock1_data['percentage_change'],
```

```
"price change": stock1 data['price change'],
                "final price": stock1_data['closing_price']
            },
            "stock2": {
                "ticker": ticker2,
                "percentage change": stock2 data['percentage change'],
                "price change": stock2 data['price change'],
                "final price": stock2 data['closing price']
          }
        if stock1 data['percentage change'] > stock2 data['percentage change']:
            comparison['better performer'] = ticker1
            comparison['performance_difference'] = round(
             stock1_data['percentage_change'] - stock2_data['percentage_change'], 2
        else:
           comparison['better performer'] = ticker2
           comparison['performance difference'] = round(
             stock2_data['percentage_change'] - stock1_data['percentage_change'], 2
        return comparison
    except Exception as e:
      return {"error": f"Comparison failed: {str(e)}"}
@mcp.resource("stock://data/{ticker}")
async def read stock resource(ticker: str) -> str:
   """Resource endpoint to get current stock information"""
       stock = yf.Ticker(ticker)
       info = stock.info
       return f"""
Stock Information for {ticker}:
Company Name: {info.get('longName', 'N/A')}
Sector: {info.get('sector', 'N/A')}
Industry: {info.get('industry', 'N/A')}
Current Price: ${info.get('currentPrice', 'N/A')}
Market Cap: ${info.get('marketCap', 'N/A'):,}
52 Week High: ${info.get('fiftyTwoWeekHigh', 'N/A')}
52 Week Low: ${info.get('fiftyTwoWeekLow', 'N/A')}
       11 11 11
   except Exception as e:
return f"Error fetching stock resource: {str(e)}"
if name == " main ":
    mcp.run(transport='stdio')
```

## **Appendix B: Common Error Codes and Solutions**

Error Code	Description	Common Causes	Solution
INVALID_TICKER	Ticker symbol format is incorrect	Non-existent symbol, wrong format	Use valid NYSE/NASDAQ symbols (1-5 chars)
INVALID_DATE	Date format is incorrect	Wrong format, invalid date	Use mmddyyyy format (e.g., 01152024)

NO_DATA	No data available for parameters	Market closed, delisted stock	Check ticker symbol and date range  Check internet connection, retry later	
CONNECTION_ERROR	Failed to connect to Yahoo Finance	Network issues, API unavailable		
RATE_LIMITED	Too many API requests	Exceeded Yahoo Finance rate limits	Implement delays, use caching	
IMPORT_ERROR	Required packages not installed	Missing dependencies	Run: pip install -r requirements.txt	

## **Appendix C: Date Format Reference**

Input Format	Example	Converted To	Description	Valid Range
mmddyyyy	01152024	2024-01-15	January 15, 2024	Month: 01-12
mmddyyyy	12312023	2023-12-31	December 31, 2023	Day: 01-31
mmddyyyy	07042024	2024-07-04	July 4, 2024	Year: 1900-2030
mmddyyyy	02292024	2024-02-29	Feb 29 (leap year)	Validates leap years

## **Appendix D: Popular Stock Tickers for Testing**

Company	Ticker	Exchange	Sector	Good for Testing
Apple Inc.	AAPL	NASDAQ	Technology	High volume, reliable data
Microsoft Corporation	MSFT	NASDAQ	Technology	Stable, good for comparisons
Google (Alphabet)	GOOGL	NASDAQ	Technology	High price, good charts
Tesla Inc.	TSLA	NASDAQ	Automotive	High volatility, interesting patterns

Amazon.com Inc.	AMZN	NASDAQ	Consumer Discretionary	Large price movements	
S&P 500 ETF	SPY	NYSE	ETF	Market benchmark	
NVIDIA Corporation	NVDA	NASDAQ	Technology	AI sector, high growth	

## **Appendix E: FastMCP Server Configuration**

#### **Server Configuration Options**

```
# Basic server setup
mcp = FastMCP("stock_server")
# With custom configuration
mcp = FastMCP(
   "stock_server",
   description="Stock price analysis and charting server",
   version="1.0.0"
# Add metadata
mcp.add_metadata("author", "Dr. Anish Roychowdhury")
mcp.add_metadata("university", "Plaksha University")
# Run with different transports
if __name__ == "__main__":
    # Standard stdio transport (default)
   mcp.run(transport='stdio')
    # HTTP transport (for web integration)
    # mcp.run(transport='http', port=8000)
    # WebSocket transport (for real-time applications)
    # mcp.run(transport='websocket', port=8001)
```

## **Appendix F: Development Environment Setup**

#### **Complete Setup Instructions**

```
# Step 1: Create virtual environment
python -m venv mcp_stock_env
source mcp_stock_env/bin/activate # On Windows: mcp_stock_env\\Scripts\\activate

# Step 2: Install dependencies
pip install fastmcp==0.2.0 yfinance>=0.2.28 matplotlib>=3.8.0 pandas>=2.1.0 numpy>=1.26.0

# Step 3: Create project structure
mkdir stock_mcp_project
```

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This comprehensive guide demonstrates MCP server development through practical, hands-on examples. The goal is to understand the underlying concepts that apply to any MCP server implementation.

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