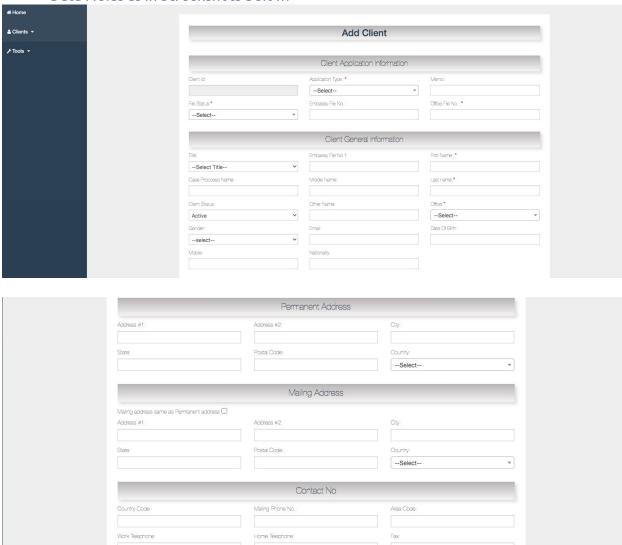
Outline & Queries

(for custom Immigration CRM)

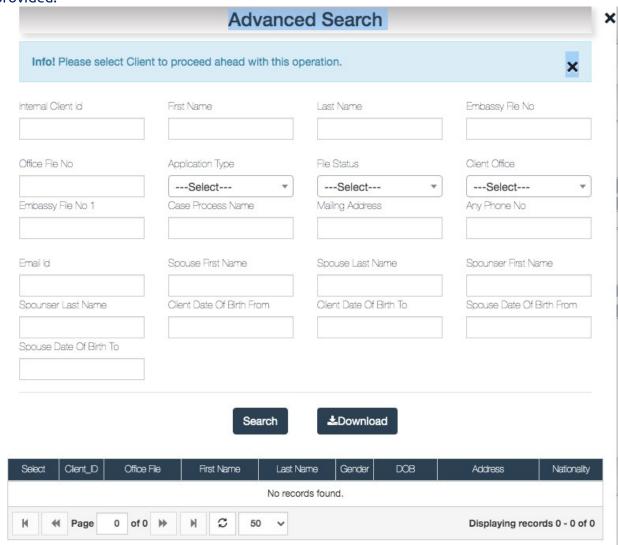
1. Add Client

Data Fields as in Screenshots below:



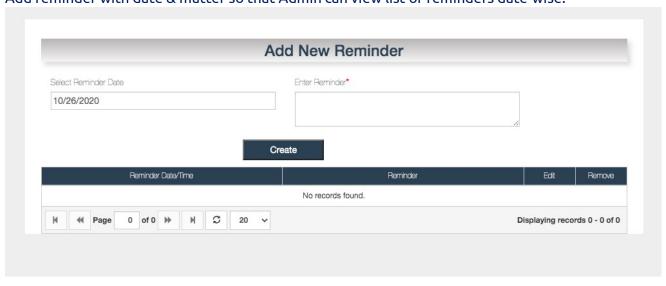
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			Add Cancel

2. Advanced Search for Client → with option to enter search criteria for data fields as in screenshot provided:



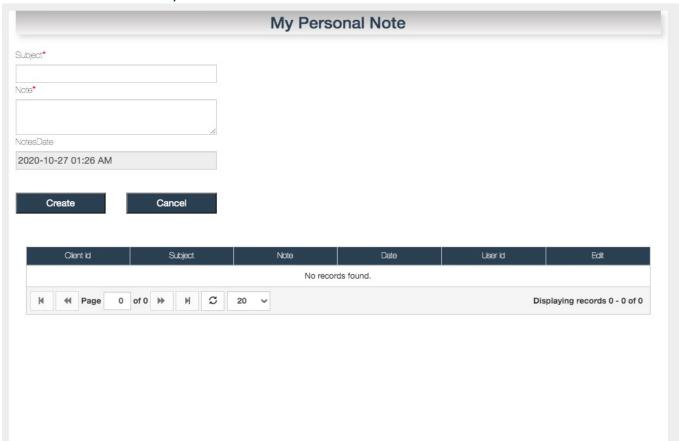
- 3. View/Update Client Info
 - Option to update client info after selecting a Client.
- 4. Add Reminders:

Add reminder with date & matter so that Admin can view list of reminders date-wise.



5. Notes:

Admin can add notes for a Client with Subject, Matter. (Date will be automatically loaded from Server for the Notes)



6. Children:

Admin can add Children details of Client.

7. Relatives

Admin can add Relative details of Client.

8. File Submission:

Kindly explain this topic/module.

9. Medical Exams:

Kindly explain this topic/module.

- 10. Query? → Do we need to provide masters for all Visa/Application Types?
- 11. Query? → Do we need to provide masters for Forms Submission as per Visa Type?
- 12. Interviews:

Kindly explain this topic/module.

13. File Storage:

Kindly explain this topic/module.

14. My own Notes:

Kindly explain this topic/module.

15. Application Forms:

Kindly explain this topic/module.

16. Appointments

Kindly explain this topic/module.

17. Query? → Kindly explain the screenshot below:

