

# FY 2026 Goals – Senior Data Analyst

## City National Bank

### 1. Delivery Management – Data Analysis Roadmap

**Goal:** Create and execute a one-year Data Analysis roadmap focusing on maintaining an up-to-date inventory of CD2/Datahub assets, adopting data profiling, and simplifying the impact analysis process.

**Measures:**

- Maintain an up-to-date inventory of CD2/Datahub tables, views, and related artifacts
- Adopt data profiling as part of standard data analysis activities
- Simplify and standardize the process of performing impact analysis using approved templates
- Ensure 100% adherence to publishing required monthly metrics on time

### 2. Fiscal Management – Impact Analysis Cost Optimization

**Goal:** Reduce the cost and effort associated with impact analysis activities through standardization, reuse, and efficient analysis practices.

**Measures:**

- Target a 20% reduction in effort and cost related to impact analysis
- Increase reuse of existing lineage, mappings, and impact analysis artifacts
- Minimize duplicate analysis and rework by leveraging standardized documentation

### 3. Risk Management – Documentation, Standards, and Best Practices

**Goal:** Strengthen risk management by ensuring data analysis documentation, standards, and best practices are consistently updated and followed.

**Measures:**

- Review and maintain documentation, standards, and best practices in coordination with Business, Architecture, Development, and Governance teams
- Ensure data analysis artifacts follow DEO standard templates and are maintained in approved locations
- Complete all mandatory compliance and governance trainings within required timelines

### 4. Developmental – Snowflake Platform and Feature Enablement

**Goal:** Develop end-to-end knowledge of the Snowflake platform and its capabilities, including data modeling, performance features, data profiling, and data lineage, to better support analytics, governance, and risk-related initiatives.

**Measures:**

- Build end-to-end understanding of Snowflake architecture, data loading, storage, compute, and security concepts
- Learn and apply Snowflake data profiling and data lineage features where applicable
- Stay current with new Snowflake features and enhancements relevant to analytics and governance
- Prepare for and complete the SnowPro certification

## 5. Optional Stretch Goal – Automation and Efficiency

**Goal:** Expand the use of automation to improve efficiency and consistency in impact analysis, lineage, and metadata activities.

**Measures:**

- Identify opportunities to automate manual impact analysis and lineage tasks
- Apply automation where feasible to reduce manual effort and improve consistency