

JOB TRACKER VIEW FOR:

• RFX Admin

Roofing Partners

RFX Admin

HOME OWNER

HOME OWNER

Luke Leak

STATUS

CUSTOMER CONTACTED luke.leak@gmail.com

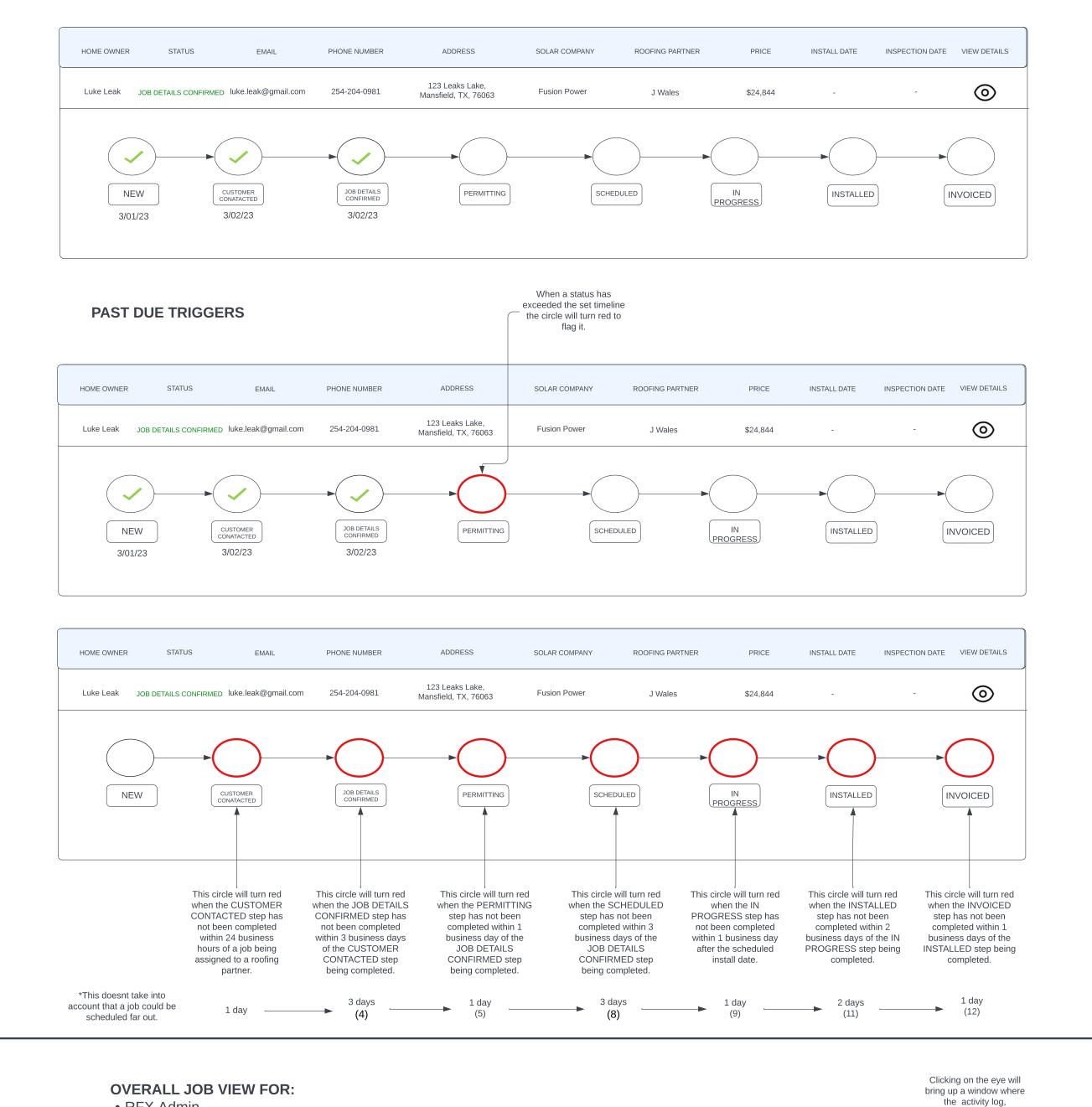
STATUS

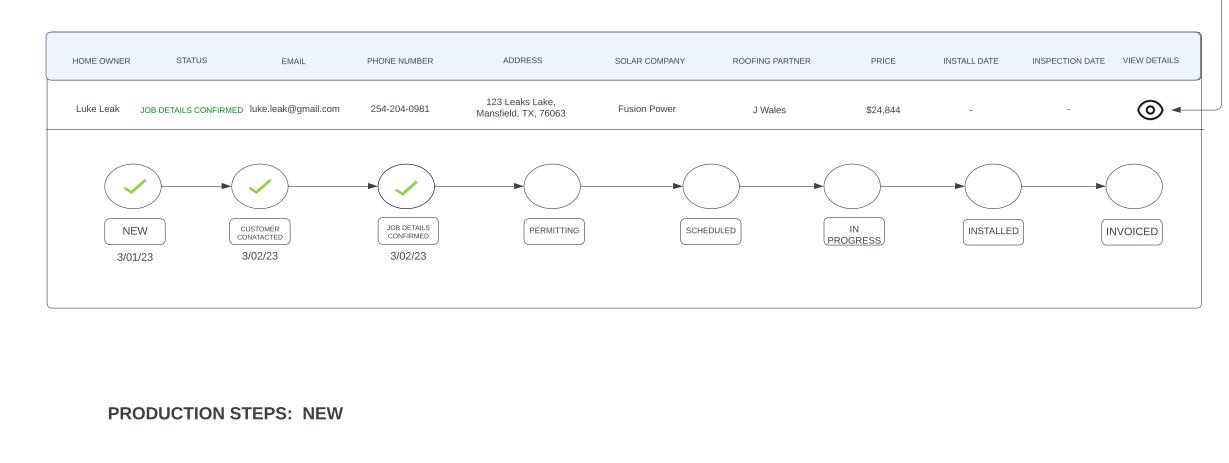
EMAIL

PHONE NUMBER

ADDRESS

Roofing Partners





SOLAR COMPANY

ROOFING PARTNER

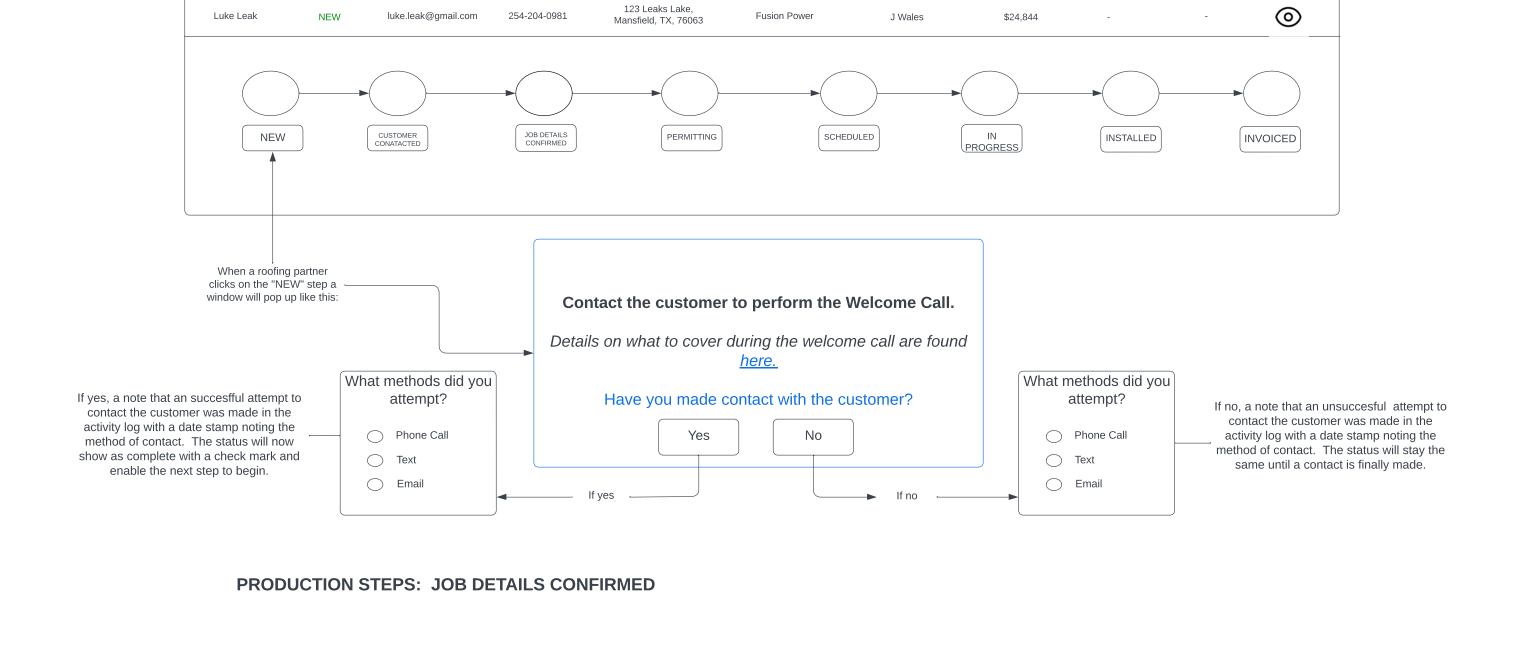
PRICE

INSTALL DATE

estimate/scope, uploaded -

produxtion photos and passed inspection (if applicable) will be stored.

INSPECTION DATE VIEW DETAILS



SOLAR COMPANY

Fusion Power

ROOFING PARTNER

J Wales

PRICE

\$24,844

IN

PROGRESS

INSTALLED

INSTALLED

PROGRESS

INVOICED

INVOICED

SCHEDULED

INSTALL DATE

INSPECTION DATE VIEW DETAILS

0

CUSTOMER CONATACTED

NEW

NEW

3/01/23

HOME OWNER

Luke Leak

HOME OWNER

Luke Leak

3/01/23

STATUS

COMPLETE

luke.leak@gmail.com

3/02/23

STATUS

INSTALLED

EMAIL

luke.leak@gmail.com

PHONE NUMBER

254-204-0981

PHONE NUMBER

254-204-0981

3/02/23

ADDRESS

123 Leaks Lake, Mansfield, TX, 76063

PERMITTING

3/03/23

ADDRESS

123 Leaks Lake,

Mansfield, TX, 76063

3/02/23

3/02/23

3/03/23

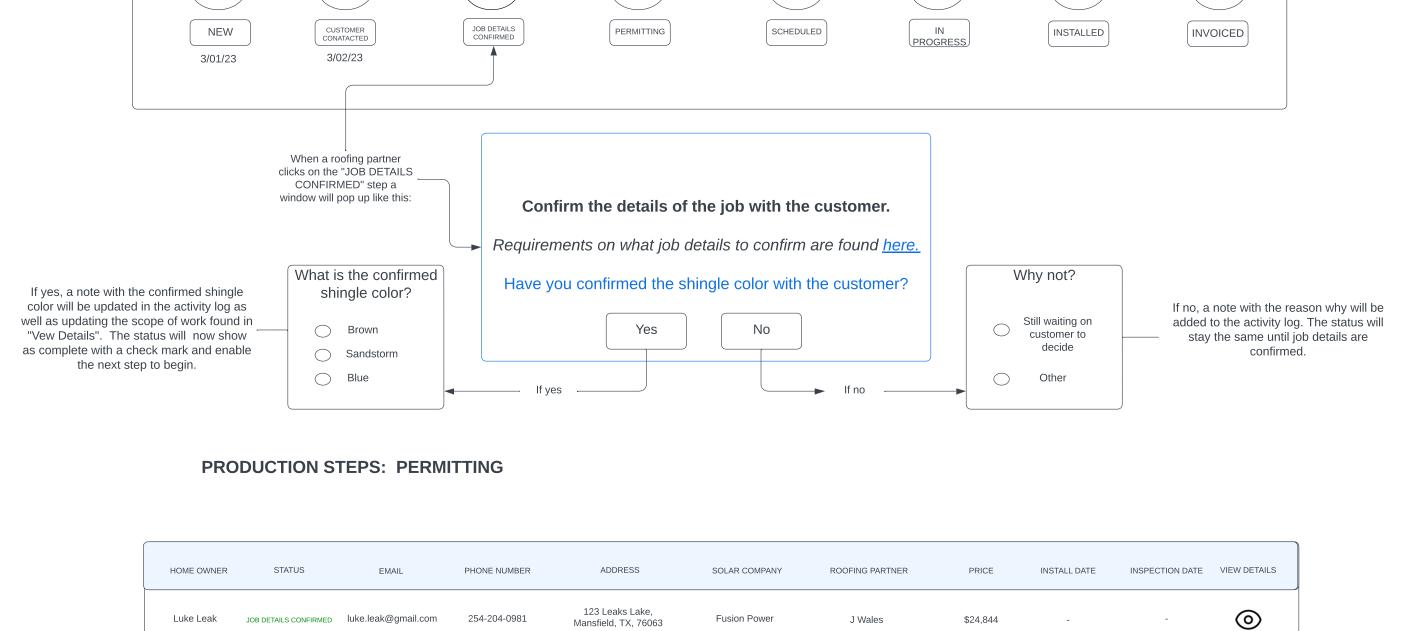
EMAIL

PHONE NUMBER

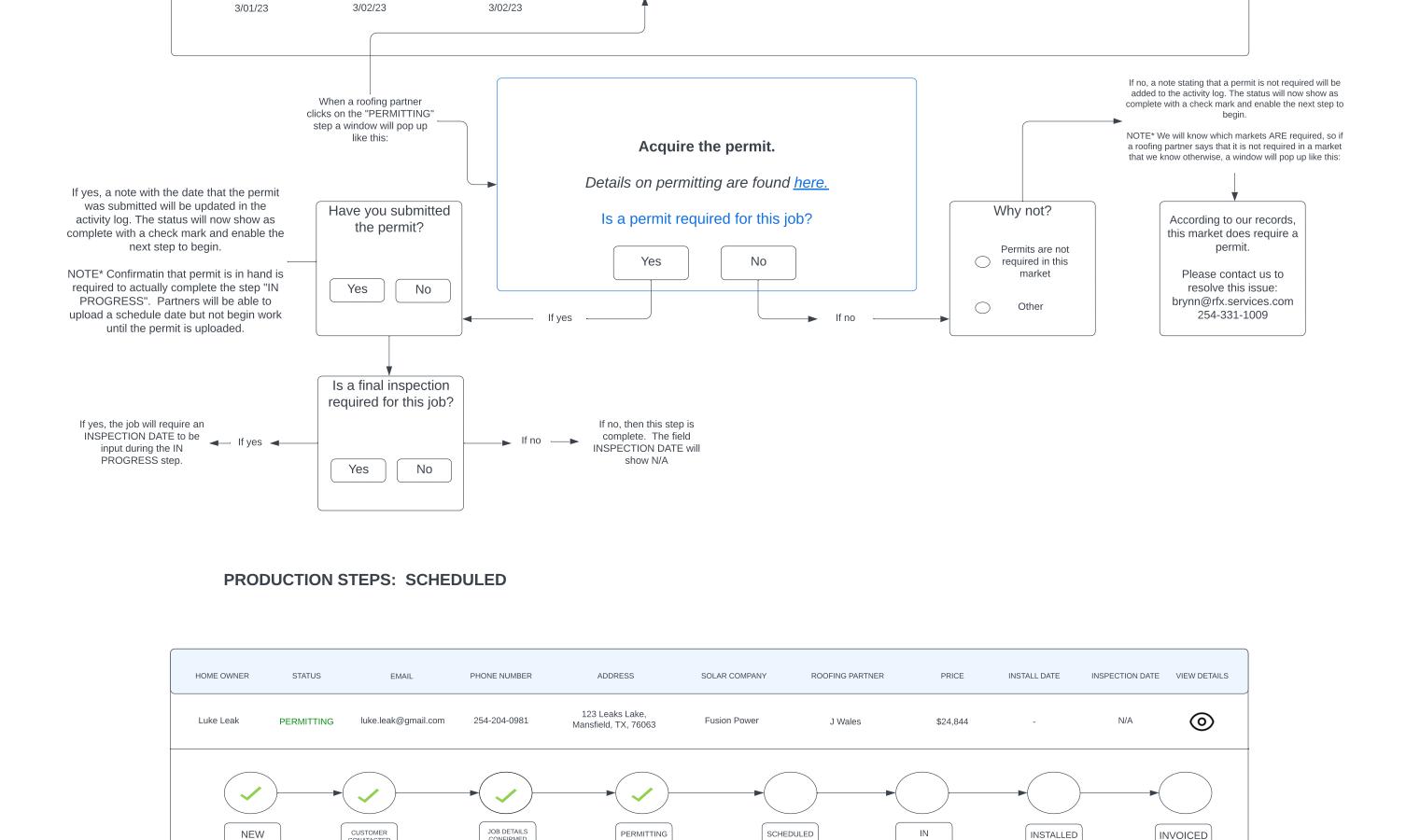
254-204-0981

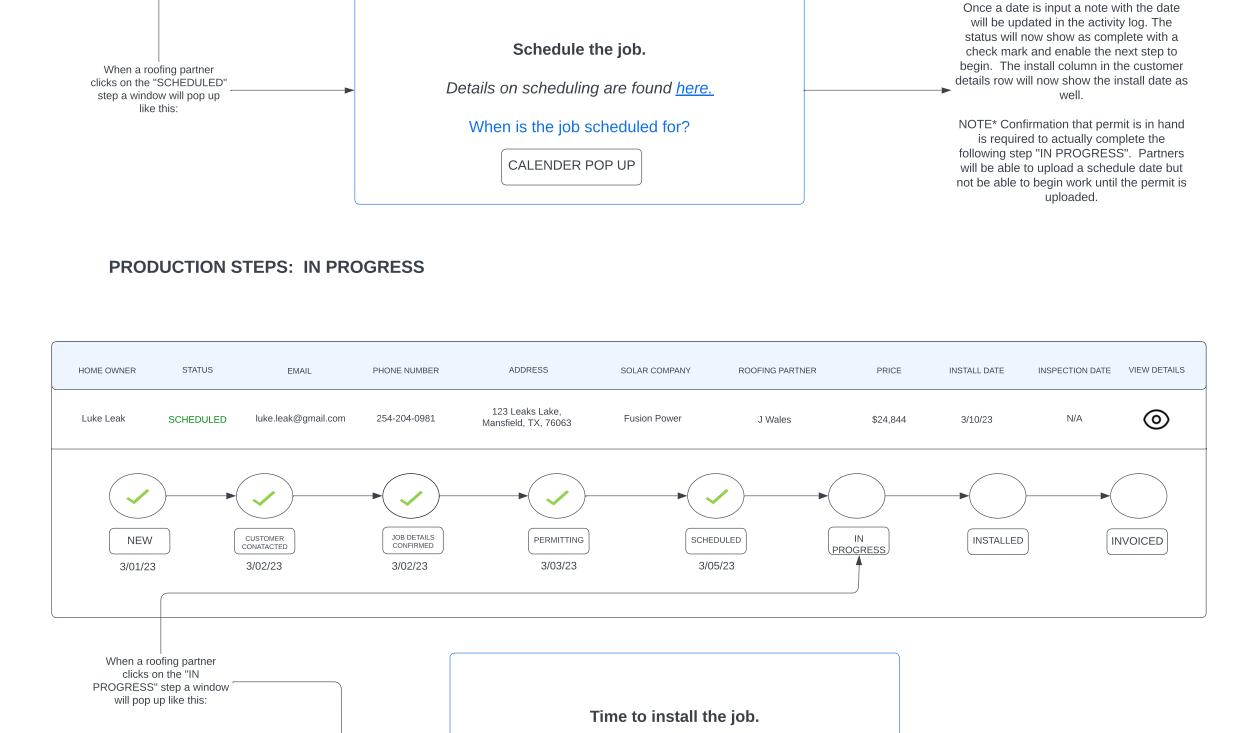
ADDRESS

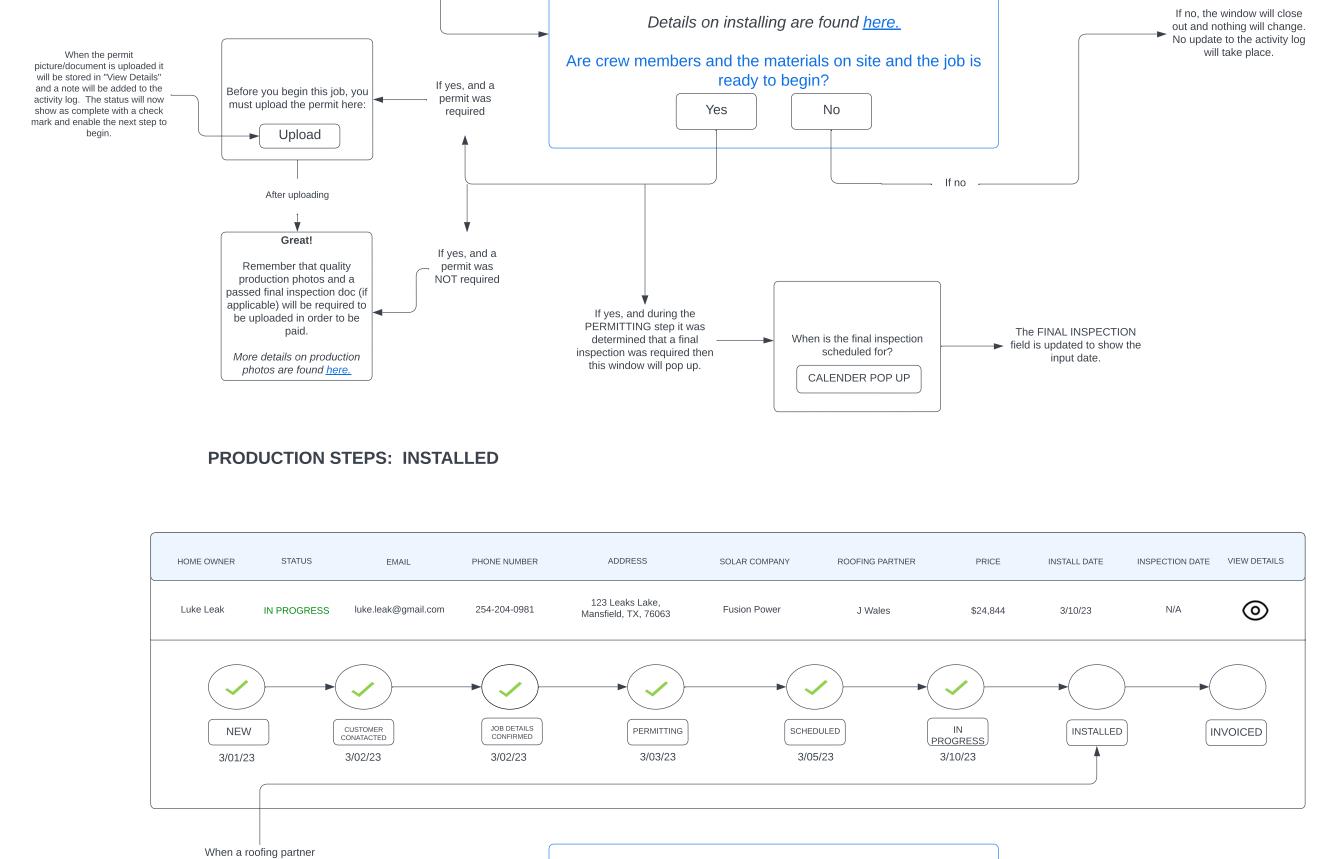
123 Leaks Lake, Mansfield, TX, 76063

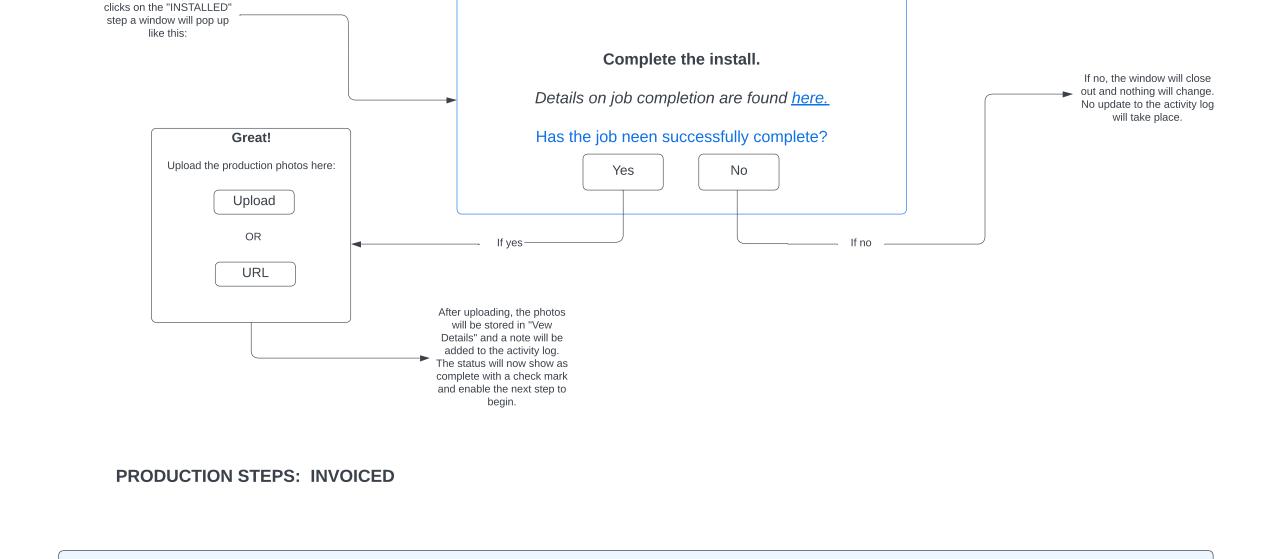


PERMITTING









NEW PERMITTING SCHEDULED INSTALLED INVOICED 3/01/23 3/02/23 3/02/23 3/03/23 3/05/23 3/10/23 3/10/23 When a roofing partner clicks on the "INVOICED" step a window will pop up like this: Time to get paid.

SOLAR COMPANY

Fusion Power

ROOFING PARTNER

J Wales

INSTALL DATE

3/10/23

INSTALL DATE

3/10/23

INSTALLED

3/10/23

\$24,844

PROGRESS

3/10/23

INSPECTION DATE VIEW DETAILS

0

INVOICED

3/11/23

\$24,844

INSPECTION DATE VIEW DETAILS

0

		-	Details on invoicing are found <u>here.</u> Is everything complete and you are ready to submit the invoice?			If no, the window will close out and nothing will change. No update to the activity log will take place.
		Is every				
The status will now show as "COMPLETE" and a note will be uploaded to the activity log. The invoiced bubble will show a check mark.	Your invoice has been submitted. This job will now appear in your payment center dashboard as it processed, verified and then paid out.	If yes	Yes	No If no		
JOB COM	MPLETE					

SOLAR COMPANY

Fusion Power

ROOFING PARTNER

J Wales

SCHEDULED

3/05/23