

Daily Report

New Developments.

- ✓ **Wipro** launched a new financial services advisory capability in India, named Capco, as reported by BQ Prime.
- ✓ **Adani Transmission:** The board granted in-principle approval for issuance of non-convertible debentures worth up to Rs 1,500 crore, as reported by BQ Prime.
- ✓ **Life Insurance Corporation of India** diluted its shareholding in **Rail Vikas Nigam** to 6.7% from 8.72%, as reported by BQ Prime.
- ✓ **Spandana Spahoorty** Financial approved issuance of NCDs up to Rs 50 crore on private placement basis, as reported by BQ Prime.
- ✓ **JK Cement:** Subsidiary Jaykaycem (Central) commenced cement grinding with capacity of two million tonnes per annum at its newly set up cement manufacturing facilities in Panna, Madhya Pradesh, as reported by Business Standard.
- ✓ **Triveni Turbine** approved the proposal for buyback of equity shares worth up to Rs 190 crore through tender offer route at Rs 350 per share, as reported by Business Standard.
- ✓ The US health regulator has pulled up drug maker **Lupin** for manufacturing lapses, including failure to establish adequate written procedures for cleaning equipment, at its Maharashtra-based plant, as reported by Business Standard.
- ✓ **Zomato** has launched a hotline phone number that patrons can call to report instances of rash driving by the company's delivery partners, as reported by Business Standard.

Economy

- ✓ **The National Highways Authority of India (NHAI)** has started accepting electronic bank guarantees and digitalised all its existing bank guarantees, as reported by Business Standard.
- ✓ **The Union cabinet** raised the prices of all three categories of ethanol that oil-marketing companies use for blending with petrol. The rise is up to Rs 2.75 a litre and is for the 2022-23 supply season, as reported by Business Standard.

F&O Outlook

- ✓ Nifty PCR- OI has decreased to 1.36 from 1.38.
- ✓ Max open interest for Nov series at 19000 Call.
- ✓ Max open interest for Nov series at 17000 Put.

Results Today

ADANIENT, AJANTAPH, ADANITOTAL, AMARRAJA, AWL BOI, BLUESTAR, GMPF, HDFC, HEROMOTOCO, SCHIENDER SRF, SANOFI, HINDPETRO, HAWKINS, RAYMOND

- **Opening for the Day:**

Trading of SGX Nifty futures on the Singapore stock exchange indicates that the Nifty could lose by 145 pts at the opening bell.

Market Snapshot		
Index	Days Close	% Change
Sensex	60906	-0.35
Nifty	18083	-0.34
Dow Jones	32148	-1.55
NASDAQ	10525	-3.36
S&P 500	3760	-2.50
FTSE	7144	-0.58
Nikkei	27663	-0.06
Hang Seng	15451	-2.38
Shanghai	3000	-0.13
As on 03rd Nov 2022 at 8.44am		

Day's Top Gainers		Day's Top Losers	
Scrip Name	%	Scrip Name	%
HINDALCO	1.6	BHARTIARTL	-3.1
SUNPHARMA	1.5	APOLLOHOS	-2.9
ITC	1.3	MARUTI	-2.4
ONGC	1.0	EICHERMOT	-1.8
TECHM	0.8	BRITANNIA	-1.5

FIIs & DIIs Acti		Rs in crores	
Part	Buy	Sell	Net
FII	7,624	6,188	1,436
DII	5,634	7,012	-1,378

Provisional as on 02nd Nov 2022

Most Active contracts	
Strike Price	Max Open interest
CE 19000	19.01 lakh shares
PE 17000	31.09 lakh shares

ADRs (USD \$)					
Company	Closing	%Chg	Compar	Closing	%Chg
Dr Reddy	55.3	-0.74	Infosys	18.41	-2.6
HDFC Bank	61.4	-2.77	Wipro	4.63	-2.1
ICICI Bank	21.9	-0.73	Tata Mo	25.27	-1.5

Turnover			
	BSE	NSE	Total
Cash	3,346	51,538	54,883
F&O	-	1,11,77,944	1,11,77,944

Cross Currency Rates		
Currencies	Rate	Change
USD Rs/\$	82.84	▲ 0.12
Euro Rs/€	81.41	▲ 0.20
JPY Rs/(100) ¥	78.30	▼ 0.01
GOLD (1637/1oz)	50327	▼ 279
Oil (\$ Per Barrel)	95.80	▼ 0.36

As on 03rd Nov 2022 at 9.10am

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