

## Daily Report

## New Developments.

- ✓ **Wipro** announced new retail solutions based on Microsoft Cloud and Cloud for Retail, as reported by BQ Prime.
- ✓ **Bharat Electronics** signed separate MoUs with Hindustan Shipyard, SVC Tech Ventures, U.S.-based Profense, and Yantra India pertaining to manufacture of defence equipment, as reported by BQ Prime.
- ✓ **Tata Consultancy Services** has been chosen as a strategic partner by flag carrier TAP Air Portugal to accelerate the latter's digital transformation, as reported by BQ Prime.
- ✓ **Mahindra & Mahindra** launched its first dedicated non-tractor farm machinery plant in Pithampur, Madhya Pradesh, as reported by BQ Prime.
- ✓ **Reliance Power: Piraamal Capital and Housing Finance Limited** has withdrawn its application against the company to initiate corporate insolvency resolution process under Section 7 of the Insolvency and Bankruptcy Code, as reported by BQ Prime.
- ✓ **ONGC Videsh Ltd**, the overseas arm of **ONGC**, has submitted an application to Russian authorities to retake a 20 per cent stake in the Sakhalin-1 oil and gas fields in the far east region of the country, as reported by Business Standard.
- ✓ **IndiGo** commenced operations of its first A321 Freighter aircraft between Delhi and Mumbai, as reported by Business Standard.
- ✓ Shareholders of **Tata Consumer, Tata Coffee** and **TCPL Beverages** approved the scheme of arrangement between the three companies, as reported by Business Standard.

## Economy

- ✓ **India's trade deficit** widened to \$26.91 billion in October. The exports contracted by 16.65 per cent to \$29.78 billion in October as compared to \$35.4 billion in September, as reported by Business Standard.
- ✓ **The nation's mineral production** increased by 4.6 per cent in September compared to the same month last year, as reported by Business Standard.

## F&amp;O Outlook

- ✓ Nifty PCR- OI has increased to 1.25 from 1.23.
- ✓ Max open interest for Nov series at 19000 Call.
- ✓ Max open interest for Nov series at 18000 Put.

## • Opening for the Day:

Trading of SGX Nifty futures on the Singapore stock exchange indicates that the Nifty could lose by 50 pts at the opening bell.

Market Snapshot		
Index	Days Close	% Change
Sensex	61873	0.40
Nifty	18403	0.41
Dow Jones	33593	0.17
NASDAQ	11358	1.45
S&P 500	3992	0.87
FTSE	7369	-0.21
Nikkei	27956	-0.12
Hang Seng	18233	-0.60
Shanghai	3128	-0.18
As on 16th Nov 2022 at 8.39am		

Day's Top Gainers		Day's Top Losers	
Scrip Name	%	Scrip Name	%
POWERGRID	2.4	HDFCLIFE	-1.0
ONGC	2.3	GRASIM	-0.7
ICICIBANK	2.0	CIPLA	-0.6
BHARTIARTL	1.9	ITC	-0.5
HEROMOTOCO	1.8	UPL	-0.5

FIIs & DIIs Acti		Rs in crores	
Part	Buy	Sell	Net
FII	7,660	7,881	-221
DII	4,851	5,400	-549

Provisional as on 15th Nov 2022

Most Active contracts	
Strike Price	Max Open interest
CE 19000	33.49 lakh shares
PE 18000	34.52 lakh shares

ADRs (USD \$ )					
Company	Closing	%Chg	Compar	Closing	%Chg
Dr Reddy	55.0	1.07	Infosys	19.76	1.1
HDFC Bank	69.4	1.61	Wipro	4.99	0.0
ICICI Bank	23.1	2.67	Tata Mo	27.03	-0.3

Turnover			
	BSE	NSE	Total
Cash	4,084	50,488	54,573
F&O	-	1,36,02,908	1,36,02,908

Cross Currency Rates		
Currencies	Rate	Change
USD Rs/\$	81.35	▲ 0.33
Euro Rs/€	84.32	▲ 0.44
JPY Rs/(100) ¥	72.14	▲ 0.01
GOLD (1773/1oz)	52981	▲ 236
Oil (\$ Per Barrel)	93.63	▼ 0.23

As on 16th Nov 2022 at 9.09am

Research Team.

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