

## Daily Report

## New Developments.

- ✓ **Aditya Birla Fashion and Retail** entered into a strategic partnership with Galeries Lafayette to open luxury department stores and a dedicated e-commerce platform in India, as reported by BQ Prime.
- ✓ **Blue Dart Express** announced opening of 25 retail outlets in Tier I and II cities as part of its expansion plan, as reported by BQ Prime.
- ✓ **UltraTech Cement** commenced operations at its third white putty plant in Nathdwara, Rajasthan with a capacity of 4 LMT per annum, as reported by BQ Prime.
- ✓ **Life Insurance Corporation of India** reduced its shareholding on Bajaj Auto to 5.2% from 7.2%, as reported by BQ Prime.
- ✓ **Fortis Healthcare: SEBI** has advised Malaysia-based IHH Healthcare to proceed with its open offer to acquire additional 26.1% stake in the company after obtaining appropriate order from the Delhi High Court, as reported by BQ Prime.
- ✓ **Bharat Electronics** has signed an MoU with Advanced Weapons and Equipment India to jointly address domestic and export opportunities in the areas of air defence, artillery gun systems, medium caliber weapons, small arms and related systems, as reported by Business Standard.
- ✓ **Ahluwalia Contracts (India)** has secured two contracts cumulatively worth Rs 530.05 crore, as reported by Business Standard.
- ✓ **Godrej Yummiez**, a brand of ready-to-cook products from Godrej Tyson Foods (GTFL), expanded its vegetarian portfolio with the launch of Godrej Yummiez Crispy Potato Starz, as reported by Business Standard.

## Economy

- ✓ **Chemicals and Petrochemicals** Secretary asked the industry to take adequate safety measures for sustainable development, as reported by Business Standard.
- ✓ The country's **coffee exports** almost doubled to Rs 3,312 crore during April-September this fiscal against Rs 1,657 crore in the same period of 2013-14, as reported by Business Standard.

## F&amp;O Outlook

- ✓ Nifty PCR- OI has decreased to 0.89 from 1.23.
- ✓ Max open interest for Nov series at 19000 Call.
- ✓ Max open interest for Nov series at 18000 Put.

## • Opening for the Day:

Trading of SGX Nifty futures on the Singapore stock exchange indicates that the Nifty could gain by 45 pts at the opening bell.

Market Snapshot		
Index	Days Close	% Change
Sensex	61751	-0.37
Nifty	18344	-0.36
Dow Jones	33546	-0.02
NASDAQ	11145	-0.35
S&P 500	3947	-0.31
FTSE	7347	-0.06
Nikkei	27978	0.17
Hang Seng	18134	0.49
Shanghai	3103	-0.39
As on 18th Nov 2022 at 8.46am		

Day's Top Gainers		Day's Top Losers	
Scrip Name	%	Scrip Name	%
TATACONSUM	1.9	TITAN	-2.3
ADANIENT	1.5	M&M	-2.2
LT	1.3	TATAMOTOR	-2.0
POWERGRID	0.7	EICHERMOT	-1.8
HDFCLIFE	0.6	APOLLOHOS	-1.8

FIIs & DIIs Acti		Rs in crores	
Part	Buy	Sell	Net
FII	7,596	6,977	618
DII	5,434	4,985	449

Provisional as on 17th Nov 2022

Most Active contracts	
Strike Price	Max Open interest
CE 19000	99.35 lakh shares
PE 18000	52.35 lakh shares

## ADRs (USD \$ )

Company	Closing	%Chg	Compar	Closing	%Chg
Dr Reddy	54.6	-0.78	Infosys	19.48	-1.1
HDFC Bank	68.0	-0.59	Wipro	4.94	-0.8
ICICI Bank	22.8	-0.04	Tata Mo	25.58	-1.0

## Turnover

	BSE	NSE	Total
Cash	4,454	49,688	54,142
F&O	-	2,64,21,448	2,64,21,448

## Cross Currency Rates

Currencies	Rate	Change
USD Rs/\$	81.56	▲ 0.14
Euro Rs/€	84.60	▲ 0.13
JPY Rs/(100) ¥	72.14	▲ 0.01
GOLD (1762/1oz)	52840	▼ 003
Oil (\$ Per Barrel)	90.42	▼ 2.44

As on 18th Nov 2022 at 9.12am

Research Team.

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