DS 206: GROUP PROJECT #2

PART 0. PROJECT INITIATION (0 POINTS)

Create a project directory according to the following minimal structure:

infrastructure_initiation

relational_db_creation.sql

dimensional_db_creation.sql

pipeline_relational_data

flow.py (class)

tasks.py (flow-specific functions for executing sql scripts)

config.py (flow-specific relational table names, database name)

queries

SQL files

pipeline_dimensional_data

flow.py (class)

tasks.py (flow-specific functions for executing sql scripts)

config.py (flow-specific dimensional table names, database name)

queries

SQL files

main.py (class)

🧎 utils.py

logging.py

logs

logs_relational_data_pipeline.txt

logs_dimensional_data_pipeline.txt

sql_server_config.cfg

PART 1. RELATIONAL DATA STORE (RDS) CREATION AND POPULATION (40)

- 1. Create a file named relational_database_creation.sql in the infrastructure_initiation folder for the Add a DDL query to create an empty database named ORDERS_RELATIONAL_DB and run it (within SQL Server).
- **2.** Store the database connection configurations in the **sql_server_config.cfg** file (feel free to name the config file differently).
- **3.** Create parametrized SQL scripts named **create_table_{table}.sql** for creating an empty table for each sheet in the **raw_data_source.xlsx** data file. Store the queries in the **pipeline relational data/queries/** folder.
- 4. Establish the primary and foreign key constraints based on Table 1 and
- 5. Table 2 respectively. You can opt for writing a separate sql script named **establish_referential_integrity.sql** to alter all the created table and to add all the PK and FK constraints. Store the query in the **pipeline_relational_data/queries/** folder.
- **6.** Create parametrized SQL scripts named **insert_into_{table}.sql** to ingest data into the empty tables from **raw_data_source.xlsx.** Store the queries in the **pipeline_relational_data/queries/** folder.
- 7. Update the Python file named **utils.py** and shall put all the flow-agnostic utility functions (i.e., a function for reading an SQL script from an .sql file and executing it). Keep in mind that utility functions are helpers that might be used for both flows.
- **8.** Create Python functions (necessary for creating the tables for the relational database and ingesting data into them) and place them in the **tasks.py** file (in **pipeline_relational_data** folder). Ensure the atomicity and the reproducibility of Your Python scripts.
- **9.** Create a class named **RelationalDataFlow** in **flow.py** to import and sequentially execute all the tasks from **pipeline_relational_data/tasks.py.** Make sure that the class has an **exec** method for accomplishing the above-mentioned goal.
 - 1. The class should generate a unique uuid() upon object creation (should be a function in the **utils.py**) which should then be executed upon creation of the instance (at the beginning).
- **10.**Set up logging for the project. The logs should be nicely formatted and should include the execution_id (aka uuid) for each instance. Logs from the relational data flow should be inserted into the logs/logs_relational_data_pipeline.txt file.

Table 1. Primary Key Constraints

schema_name	table_name	columns	
dbo	Categories	CategoryID	
dbo	Customers	CustomerID	
dbo	Employees	EmployeeID	
dbo	Order Details	OrderID, ProductID	
dbo	Orders	OrderID	
dbo	Products	ProductID	
dbo	Region	RegionID	
dbo	Shippers	ShipperID	
dbo	Suppliers	SupplierID	
dbo	Territories	TerritoryID	

Table 2. Foreign Key Constraints

FK_Table	FK_Column	PK_Table	PK_Column
Employees	ReportsTo	Employees	EmployeeID
Order Details	OrderID	Orders	OrderID
Order Details	ProductID	Products	ProductID
Orders	CustomerID	Customers	CustomerID
Orders	EmployeeID	Employees	EmployeeID
Orders	ShipVia	Shippers	ShipperID
Orders	TerritoryID	Territories	TerritoryID
Products	CategoryID	Categories	CategoryID
Products	SupplierID	Suppliers	SupplierID
Territories	RegionID	Region	RegionID

PART 2. DIMENSIONAL DATA STORE (DDS) CREATION AND POPULATION (60)

- **11.**Create a file named **dimensional_database_creation.sql** in the **infrastructure_initiation** folder for the Add a DDL query to create an empty database named **ORDERS_DIMENSIONAL_DB** and run it (within SQL Server).
- **12.**Store the database connection configurations in the **sql_server_config.cfg** file (feel free to name the config file differently).
- **13.**Create parametrized SQL scripts named **create_table_{table}.sql** for creating an empty table for each dimension/fact table mentioned in Table 3 below (for your group). Store the queries in the **pipeline_relational_data/queries/** folder.
- **14.**Establish the primary and foreign key constraints. You can opt for writing a separate sql script named **establish_referential_integrity.sql** to alter all the created table and to add all the PK and FK constraints. Store the query in the **pipeline_dimensional_data/queries/** folder.

- **15.**Create parametrized SQL scripts named **update_dim_{table}.sql** to ingest data into the dimension tables from relational database tables. Store the queries in the **pipeline_dimensional_data/queries/** folder.
- **16.**Update the Python file named **utils.py** and shall put all the flow-agnostic utility functions (i.e., a function for reading an SQL script from an .sql file and executing it). Keep in mind that utility functions are helpers that might be used for both flows.
- **17.**Create Python functions (necessary for creating the tables for the relational database and ingesting data into them) and place them in the **tasks.py** file (in **pipeline_dimensional_data** folder). Ensure the atomicity and the reproducibility of Your Python scripts.
- **18.**Create a class named **DimensionalDataFlow** in **flow.py** to import and sequentially execute all the tasks from **pipeline_dimensional_data/tasks.py.** Make sure that the class has an **exec** method for accomplishing the above-mentioned goal.
 - 1. The class should generate a unique uuid() upon object creation (should be a function in the **utils.py**) which should then be executed upon creation of the instance (at the beginning).
- **19.**Set up logging for the project. The logs should be nicely formatted and should include the execution_id (aka uuid) for each instance. Logs from the relational data flow should be inserted into the **logs/logs_dimensional_data_pipeline.txt** file.

PART 3. DASHBOARD CREATION USING POWER BI (3-4% OF FINAL GRADE)

- 1. Your solution should be based on the DDS from Part 2 (DirectQuery or Live Connection).
- 2. Your solution should be at least 2 pages long (please refer to Power BI pages).
- 3. Your solution should contain
 - 1. at least 3-4 topic-consistent visualizations on each page,
 - 2. **at least 2 slicers** on each page.
- 4. Your solution should have at least 5 distinct DAX measures:
 - 1. at least 8 Date Intelligence measures
 - 2. at least 5 CALCULATE() + FILTER() combination,
- 5. Your solution should have at least 2 tabular, at least 2 categorical, and at least 1 trend (time series) visualizations.
- 6. Your dashboard must contain at least 1 tooltip.
- 7. Each page on Your solution should have a separate **Reset All Slicers button**.
- 8. The information provided on each page should be consistent and holistic.

YOUR SUBMISSION SHOULD INCLUDE THE FOLLOWING COMPONENTS:

- a zip file containing all the files mentioned in the PROJECT INITIATION part above,
- a PBIX file containing the dashboard created using the data warehouse (extra-credit).

Table 3. Dimensional database variations

GROUP ID	DIMENIONS	
GROUP 1	DimCategories	SCD1 with delete
	DimCustomers	SCD2
	DimEmployees	SCD4 with delete
	DimProducts	SCD4
	DimRegion	SCD3 (2 attributes, current and prior)
	DimShippers	SCD1
	DimSuppliers	SCD4
	DimTerritories	SCD3
	FactOrders	SNAPSHOT
	DimCategories	SCD1
GROUP 2	DimCustomers	SCD2
	DimEmployees	SCD1 with delete
	DimProducts	SCD1
	DimRegion	SCD4
	DimShippers	SCD1 with delete
	DimSuppliers	SCD3 (one attribute, current and prior)
	DimTerritories	SCD4
	FactOrders	INSERT
GROUP 3	DimCategories	SCD1 with delete
	DimCustomers	SCD4
	DimEmployees	SCD1
	DimProducts	SCD4
	DimRegion	SCD2
	DimShippers	SCD3 (one attribute, current and prior)
	DimSuppliers	SCD3 (one attribute, current and prior)
	DimTerritories	SCD2
	FactOrders	INSERT
	DimCotagorica	
GROUP 4	DimCategories DimCustomers	SCD1 with delete
	DimCustomers DimEmployees	SCD3 (one attribute, current and prior)
	DimProducts	SCD2
	DimRegion	SCD1 with delete
	DimRegion DimShippers	SCD1
	DimSnippers DimSuppliers	SCD1
	DimSuppliers DimTerritories	SCD4
	FactOrders	SCD2
	raciolueis	INSERT