ICPSR 39038

Hispanic Established Populations for the Epidemiologic Study of the Elderly (HEPESE) Wave 9, 2016 [Arizona, California, Colorado, New Mexico, and Texas]

Informant Questionnaire, Wave 9 (English)

Inter-university Consortium for Political and Social Research P.O. Box 1248 Ann Arbor, Michigan 48106 www.icpsr.umich.edu

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NIELSEN 1920 Associate Drive Suite 101 Reston, VA 20191

INFORMANT ENGLISH

				ID#: //_	
Study	No. P105444			SP# ///	<u> </u>
Date:	January 2016				
		Mexican	-American Elderly	y—Phase IX – Informant	
				Time Started:	A.M./P.M.
Intervi	ewer		Date of I	nterview:	
Area (Code:	Interviev	wer Telephone No	::	
Subje	ct Name:				
Poll), trelative do by	the international so e has identified yo themselves. We a ome general ques	urvey research ou as the main are conducting t	firm in New York. person they go to f this study for the U	ormerly Harris Interactive bes May I speak to (INFORMAN for advice or help with things niversity of Texas at Galvest some questions about your	T NAME)? Your parent or they are no longer able to on. We would like to begin
S3.	First, let me che	ck that I have y	your name written	correctly: (READ NAME)	
Inform	ant name: -	FIRST	MIDDLE	LAST (both)	
S4. In	formant's birth dat	e: <u>/ / /</u> - <u>/ /</u> MONTH [/_/-/_/_/ DAY YEAR	/ / / / YEARS of AGE	
S5. Re	elationship of Infor	mant to SUBJE	ECT:		
	Use relationship	codes from lis	st <u>/ / /</u>		
CODE	S FOR RELATIO	NSHIPS:			
01 = 02 = 03 = 04 = 05 = 06 =	Head of Househo Spouse Son/Daughter (in Son-In-Law/Daug Grandchild Parent	ncluding Stepch	12 =	Other Relative (SPECIFY): Friend Boarder or Roomer Paid Employee	
00 = 07 = 08 = 09 =	Brother or Sister Nephew or Niece Cousin		13 – 16 = 17 =	All Others (SPECIFY): Sister/Brother In-Law	
10 = 11 =	Aunt/Uncle Great Grandchild	t	888= 999=	Don't Know Refused	

FROM OBSERVATION: Informant Gender
Male1 Female2
QUESTIONS ABOUT INFORMANT
B. <u>LIVING ARRANGEMENTS</u>
BASE: ALL INFORMANTS B1. How many people live in this [NAME OF SUBJECT] household?
<u> </u>
Don't know888 Refused999
BASE: ALL INFORMANTS B2. Who is the head of this [NAME OF SUBJECT] household, what is their relationship to you?
Name and Relationship:
Relationship Code: / / / (USE RELATIONSHIP CODES FROM PAGE 1)
BASE: ALL INFORMANTS B3N. Do you and [NAME OF SUBJECT] live in the same house? Yes1 No2 Don't Know8 Refused9
SKIP TO B5N IF INFORMANT LIVES IN THE SAME HOUSE OF THE SUBJECT (B3N = 1)
BASE: INFORMANTS WHO DO NOT LIVE WITH SUBJECT (B3N = 2) B4N. How many people live in the house that you live in?
<u>/ / /</u>
Don't know888 Refused999
BASE: ALL INFORMANTS B5N. How many children (persons under the age of 18) live in the house you live in?
<u> </u>
Don't know888 Refused999

QUESTIONS ABOUT SUBJECT [SUBJECT]

This next section concerns [NAME OF SUBJECT]. We would like for you to answer these questions to the best of your knowledge.

(IF THE INFORMANT IS A CHILD OF THE SUBJECT, ASK ABOUT BROTHERS AND SISTERS IN D1A. IF THE INFORMANT IS ANOTHER RELATIVE/FRIEND/CAREGIVER, ASK D1B.)

BASE: INFORMANT IS CHILD OF SUBJECT D1a. How many <u>surviving</u> brothers and sisters do you have?				
/// # Brothers				
// # Sisters				
Don't know888 Refused999				
BASE: ALL INFORMANTS D1b. Now I would like to know how many living children (NAME OF SUBJECT) has. / / # of living children				
None				
Don't know888				
Refused999				

D1c. <u>BASE: ALL INFORMANTS</u>
We would like to ask you some things about you. What are your years of education, occupation, marital status, and geographical proximity to [NAME OF SUBJECT]?

Years of Education	n:	
Occupation (What	kind of work do you do?)	
Marital Status:	Married	
	Never married -5 Don't know -8 Refused -9	
Lives:	With [NAME OF SUBJECT]. -1 Within 2 blocks. -2 3 to 8 blocks. -3 8 to blocks to a mile. -4 In another city. -5 In another state. -6 In Mexico. -7 Same city more than a mile. -8 Other specify. -9	
Native Country: (What country were you born in?)	Born in the U.S -1 Born in Mexico -2 Other SPECIFY -3 Don't know -8 Refused -9	

RR. CAREGIVING ROLES

<u>PERSONAL CARE (Activities of Daily Living – ADLs)</u> (ASK ABOUT SUBJECTS LIVING AT HOME OR IN THE COMMUNITY, **EXCLUDE** SUBJECTS PRESENTLY RESIDING IN NURSING HOME OR ASSISTED LIVING FACILITY.)

BASE: ALL INFORMANTS

RR1. Now I'm going to ask you some questions about the kind of help (NAME OF SUBJECT) needs to do things. At the present time, do they need help from you or another person or special equipment or a device for (READ EACH ITEM)? (RECORD ANY HELP AS HELP).

						If need help. Is this help from another person, special equipment or both				
	Need help	Don't need help	Unable to do	Don't know	Refused	Person	Special equipment	Both	Don't know	Refused
a.Walk across small room	1	2	3	8	9	1	2	3	8	9
b.Bathing (either a sponge bath, tub bath, or shower)	1	2	3	8	9	1	2	3	8	9
c.Personal grooming (like brushing hair, brushing teeth, or washing face)	1	2	3	8	9	1	2	3	8	9
d.Dressing (like putting on a shirt, buttoning or zipping, or putting on shoes)	1	2	3	8	9	1	2	3	8	9
e.Eating (like holding a fork, cutting food, or drinking from a glass)	1	2	3	8	9	1	2	3	8	9
f.Getting from a bed to a chair	1	2	3	8	9	1	2	3	8	9
g.Using the toilet	1	2	3	8	9	1	2	3	8	9

BASE: ALL INFORMANTS

RR2. [READ] I am now going to ask you questions about who is responsible for (NAME OF SUBJECT's) personal care, household tasks, financial affairs, and medical care

READ EACH ITEM (USE SHOW CARD #1)

READ EACH ITEM (USE SHOW CARD #1) Care Tasks						
	RR2a:	RR2b:	RR2c:	RR2d:		
	Personal Care (E.g., bathing, dressing, toileting, etc.)	Household tasks (E.g., meal preparations, transportation, medication management, etc.)	Financial affairs (E.g., writing checks, managing investments, paying bills, preparing taxes, paying the nursing home, etc)	Medical care (E.g., insulin injections, change catheters, change bandages, etc.)		
Who is responsible for [NAME OF SUBJECT]'s [CARE TASK]? (SELECT ALL THAT APPLY)	1. Subject 2. You [INFORM, 3. Other Person 2 4. Other Person 2 8. Don't know 9. Refused	1				
If "yes" informant helps, ask: In the last month how often did you help [SUBJECT] with [Care Task]?	1. Everyday 2. Most days 3. Some days 4. Rarely 5. Never 8. Don't know 9. Refused	1. Everyday 2. Most days 3. Some days 4. Rarely 5. Never 8. Don't know 9. Refused	1. Everyday 2. Most days 3. Some days 4. Rarely 5. Never 8. Don't know 9. Refused	1. Everyday 2. Most days 3. Some days 4. Rarely 5. Never 8. Don't know 9. Refused		
If "yes" informant helps, ask: Approximately how many hours per week do you usually provide help with [Care Task]? If "yes" other person helps, ask: You	Range (1-168 hours) / / / / # of hours Less than one hour777 Don't know888 Refused999	Range (1-168 hours) / / / / # of hours Less than one hour777 Don't know888 Refused999	Range (1-168 hours) / / / / # of hours Less than one hour777 Don't know888 Refused999	Range (1-168 hours) / / / / # of hours Less than one hour777 Don't know888 Refused999		
mentioned that another person helps with [NAME OF SUBJECT]'s [CARE TASK]. What is their relationship to you [INFORMANT]?	Relationship of OTHER PERSON ONE to INFORMANT: Use relationship codes from list	Relationship of OTHER PERSON ONE to INFORMANT: Use relationship codes from list	Relationship of OTHER PERSON ONE to INFORMANT: Use relationship codes from list	Relationship of OTHER PERSON ONE to INFORMANT: Use relationship codes from list		

If "vee" other	4 Francisco	4 Francisco	4 Evendey	4 Exemides
If "yes" other	1. Everyday	1. Everyday	1. Everyday	1. Everyday
person helps,	2. Most days	2. Most days	2. Most days	2. Most days
ask: In the last	3. Some days	3. Some days	3. Some days	3. Some days
month how	4. Rarely	4. Rarely	4. Rarely	4. Rarely
often did they	5. Never	5. Never	5. Never	5. Never
help with [Care	8. Don't know	8. Don't know	8. Don't know	8. Don't know
Task]?	9. Refused	9. Refused	9. Refused	9. Refused
If "yes" other	Danas	Danas	Danas	Danas
person helps,	Range	Range	Range	Range
ask:	(1-168 hours)	(1-168 hours)	(1-168 hours)	(1-168 hours)
Approximately	<u>/ / / /</u>	<u> </u>	<u>/ / / /</u>	<u>/ / / /</u>
how many	# of hours	# of hours	# of hours	# of hours
hours per week	Less than one	Less than one	Less than one	Less than one
did they usually	hour777	hour777	hour777	hour777
provide help	Don't know888	Don't know888	Don't know 999	Don't know 999
with [Care			Don't know888	Don't know888
Task]?	Refused999	Refused999	Refused999	Refused999
If "yes" other				
person helps,				
ask: You	lf "yes",	lf "yes",	If "yes",	If "yes",
mentioned that	Relationship of	Relationship of	Relationship of	Relationship of
another person	OTHER PERSON	OTHER PERSON	OTHER PERSON	OTHER PERSON
helps with	TWO to	TWO to	TWO to	TWO to
[NAME OF	INFORMANT:	INFORMANT:	INFORMANT:	INFORMANT:
SUBJECT]'s				
[CARE TASK].	Use relationship	Use relationship	Use relationship	Use relationship
What is their	codes from list	codes from list	codes from list	codes from list
relationship to	<u>/ / /</u>	<u>/ / /</u>	<u>/ / /</u>	<u>/ / /</u>
•				
you [INFORMANT]?				
If "yes" other	1 Everydey	1 Evendey	1 Everydey	1 Everyday
_	1. Everyday	1. Everyday	1. Everyday	1. Everyday
person helps,	2. Most days	2. Most days	2. Most days	2. Most days
ask: In the last	3. Some days	3. Some days	3. Some days	3. Some days
month how	4. Rarely	4. Rarely	4. Rarely	4. Rarely
often did they	5. Never	5. Never	5. Never	5. Never
help with [Care	8. Don't know	8. Don't know	8. Don't know	8. Don't know
Task]?	9. Refused	9. Refused	9. Refused	9. Refused
If "yes" other	Range	Range	Range	Range
person helps,	(1-168 hours)	(1-168 hours)	(1-168 hours)	(1-168 hours)
ask:	/ / / /	<u> </u>	1 1 1	1 1 1
Approximately	# of hours	# of hours	# of hours	# of hours
how many		Less than one		
hours per week	Less than one	hour777	Less than one	Less than one
did they usually	hour777		hour777	hour777
provide help	Don't know888	Don't know888	Don't know888	Don't know888
with [Care	Refused999	Refused	Refused999	Refused999
Task]?		999		

CODES FOR RELATIONSHIPS:

01 = 02 =	Head of Household (for B2 only) Spouse	12 =	Other Relative (SPECIFY):
03 =	Son/Daughter (including Stepchildren)		
04 =	Son-In-Law/Daughter-In-Law	13 =	Friend
05 =	Grandchild	14 =	Boarder or Roomer
06 =	Parent	15 =	Paid Employee
07 =	Brother or Sister	16 =	All Others (SPECIFY):
= 80	Nephew or Niece		
09 =	Cousin	17 =	Sister/Brother In-Law
10 =	Aunt/Uncle	888=	Don't Know
11 =	Great Grandchild	999=	Refused

BASE: ALL INFORMANTS

HOUSEHOLD CARE/TASKS (INSTRUMENTAL ACTIVITIES OF DAILY LIVING)

RR4.Now I'd like to ask you about some of the activities of daily living, in other words things that we all need to do as part of our daily lives. I would like to know if (NAME OF SUBJECT) can do these activities by themselves, without any help from you or anyone else. (READ LIST)

(Can [NAME OF SUBJECT]:	<u>Yes</u>	<u>No</u>	Don't <u>Know</u>	Refused
a.	use the telephone without any help (including looking up numbers and dialing)?	-1	-2	-8	-9
b.	drive their own car or travel alone on buses or taxis?	-1	-2	-8	-9
C.	go shopping for groceries or clothes without help (take care of all shopping needs him/herself assuming they had transportation)?	-1	-2	-8	-9
d.	prepare his/her own meals without help (plan and cook full meals themselves)?	-1	-2	-8	-9
e.	do light housework without help (dish washing and bed making, etc.?)	-1	-2	-8	-9
f.	take this/her medicine without help (in the right doses at the right time)?	-1	-2	-8	-9
g.	handle their money without help (write checks, pay bills, etc.	.)?-1	-2	-8	-9
h.	do heavy work around the house like washing windows, walls and floors without help?	-1	-2	-8	-9
MC	DBILITY:				
i.	walk up and down stairs without help?	-1	-2	-8	-9
j.	walk half a mile (about 1kilometer, or around the block) without help?	-1	-2	-8	-9

BASE: INFORMANT OR SOMEONE ELSE RESPONSIBLE FOR SUBJECT'S TASKS (RR2a, or RR2b, or RR2c, or RR2d is "yes")

RR6. What are the main reasons care is provided for (NAME OF SUBJECT)? (SELECT YES OR NO FOR EACH REPONSE UNLESS DON'T KNOW OR REFUSED)

			Don't	
	Yes	<u>No</u>	Know	Refused
(NAME OF SUBJECT) is no longer mentally capable				
(e.g. Alzheimer's disease, dementia or memory problems)	1	-2	-8	-9
(NAME OF SUBJECT) has problems with alcohol/drugs	1	-2	-8	-9
(NAME OF SUBJECT) is no longer physically capable of taking care of themselves	1	-2	-8	-9
I am afraid of leaving (NAME OF SUBJECT) alone	1	-2	-8	-9

BASE: INFORMANT OR SOMEONE ELSE RESPONSIBLE FOR SUBJECT'S TASKS (RR2a, or RR2b, or RR2c, or RR2d is "yes")

RR7. About how long ago did (NAME OF SUBJECT) begin receiving care for things that (he/she) was no longer able to do for (himself/herself)?

(DO NOT READ LIST. CHECK OFF MOST APPROPRIATE ANSWER BASED ON SUBJECT'S RESPONSE)

Less than 6 months ago	1
6-12 months ago	2
1-2 years ago	3
3-5 years ago	4
6-10 years ago	5
11 or more years ago	6
Other	7
Specify Don't know	8
Refused	9
Interviewer: Please write in any comments the in	nformant may say about this.

BASE: ALL INFORMANTS

RR8. Other than yourself / the people you have already told me about, has anyone else helped you take care of (NAME OF SUBJECT)? This could be from a neighbor, the church, or senior services.

Yes	1
No	
Don't know	
Refused	

SECTION QQ: SOCIAL SERVICE USE INCLUDING NEIGHBORS

BASE: ALL INFORMANTS

Now I am going to ask you about formal programs and social services for persons 65 and older that (NAME OF SUBJECT) may have used recently. In the past 12 months did (NAME OF SUBJECT)... [READ EACH ITEM]

	<u>Yes</u>	<u>No</u>	<u>Don't</u> Know	Refused
QQN1_a. Use transportation for the elderly?	-1	-2	-8	-9
QQN1_b. Use a day activity center (senior center/ church, adult day care)?	-1	-2	-8	-9
QQN1_c. Have home delivered meals (meal on wheels)?	-1	-2	-8	-9
QQN1_d. Receive personal assistance (service that assists with such tasks as: dressing, grooming or household chores)?	1	-2	-8	-9
QQN1_e. Use home health services (visiting nurse/ aide, physical therapist)?	-1	-2	-8	-9
QQN1_f. Receive food stamps (SNAP) or coupons (SSI)?	-1	-2	-8	-9
QQN1_g. Use an emergency response service (a monitor hooked to your phone line, or a "panic button")?	-1	-2	-8	-9
QQN1_h. Use legal services for the elderly (wills and trusts, advanced directive, durable power of attorney)	1	-2	-8	-9
QQN1_i. Spend time receiving care from a neighbor	1	-2	-8	-9

BASE: ALL INFORMANTS

(QUESTIONS ARE ABOUT INFORMANT'S GENERAL FEELINGS ABOUT FAMILY AND THE IMPORTANCE OF FAMILY).

[READ] These next questions are about family life – the way that families are organized and the way that members of a family work with one another. Your answers to each of these questions should be based on your own views and opinions.

Do you feel that...[READ EACH ITEM] **USE SHOW CARD #2**

PPN_1. life.	Knowing your family ancestry or lineage, that is, your family tree is an important part of family
	Strongly disagree1
	Disagree2
	Agree3
	Strongly agree4
	Don't know8
	Refused9
PPN 2.	It is important to know your cousins, aunts, and uncles, and to have a close relationship to them
	Strongly disagree1
	Disagree2
	Agree3
	Strongly agree4
	Don't know8
	Refused9
מ ואסט	Brothers have a responsibility to protect their sisters while they are growing up
PPIN_3.	Strongly disagree1
	Disagree2
	Agree3
	Strongly agree4 Don't know8
	Refused9
	A person should remember other family members who have passed away on the anniversary of
	ath, All Souls Day, or other special occasion.
uion do	Strongly disagree1
	Disagree2
	Agree3
	Strongly agree4
	Don't know8
	Refused
	In the absence of the father, the most important decisions should be made by the eldest son
rather ti	nan the mother, if the son is old enough.
	Strongly disagree1
	Disagree2
	Agree3
	Strongly agree4
	Don't know8
	Refused -9

PPN_6. If they could live anywhere they wanted to, married children should live close to their parents so that they can help each other. Strongly disagree
PPN_7. While they are growing up, sisters have an obligation to respect their brothers' authority. Strongly disagree
BASE: ALL INFORMANTS Now I want to ask you questions about the type of support or assistance that you have received within the past year that may have helped you provide care or assistance for [NAME OF SUBJECT].
[READ EACH ITEM] HH3_N. In the last year, have you used any service that took care of {NAME OF SUBJECT} so that you could take some time away from helping? Yes
HH4_N. In the last year, have you received any training to help you take care of {NAME OF SUBJECT}? Yes
HH5_N. In the last year, have you consulted with someone from a program, organization or group that helped you find services that you qualified for because you provide care to {NAME OF SUBJECT}? Yes
HH6. In the last year, have you consulted with someone from a program, organization or group that helped you find housing assistance Yes

HH7. In the last year, have you consulted with someone from a program, organization or group helped you with medication management? Yes1	that
No2	
Don't know8	
Refused9	
Neluseu9	
SS. FAMILY LIFE/RELATIONSHIP WITH SUBJECT	
(QUESTIONS ARE ABOUT INFORMANT'S FEELINGS, NOT OTHER CAREGIVER)	
Now I am going to ask you questions about your relationship with (NAME OF SUBJECT). These questions are about your feelings toward (NAME OF SUBJECT)	•
BASE: ALL INFORMANTS	
USE SHOWCARD #3.	
SS5. Generally, how well do you and (NAME OF SUBJECT) get along together? Not well/Not at all1	
Not too well2	
Somewhat3	
Well4	
Very well5	
Extremely well6	
Don't know8	
Refused9	
USE SHOW CARD #4 (SS6 N to SS9 N)	
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say?	
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? A lot1	
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? A lot1 Some2	
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? A lot	
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? A lot	
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? A lot	
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? A lot -1 Some -2 A little -3 Not at all -4 Don't know -8	
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? A lot	
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? A lot	
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? A lot	
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? A lot -1 Some -2 A little -3 Not at all -4 Don't know -8 Refused -9 SS7_N. How much does (NAME OF SUBJECT) argue with you? Would you say? A lot -1 Some -2	
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? A lot -1 Some -2 A little -3 Not at all -4 Don't know -8 Refused -9 SS7_N. How much does (NAME OF SUBJECT) argue with you? Would you say? A lot -1 Some -2 A little -3 Not at all -4 Don't know -8	
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? A lot -1 Some -2 A little -3 Not at all -4 Don't know -8 Refused -9 SS7_N. How much does (NAME OF SUBJECT) argue with you? Would you say? A lot -1 Some -2 A little -3 Not at all -4	
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? A lot -1 Some -2 A little -3 Not at all -4 Don't know -8 Refused -9 SS7_N. How much does (NAME OF SUBJECT) argue with you? Would you say? A lot -1 Some -2 A little -3 Not at all -4 Don't know -8 Refused -9 SS8_N. How much does (NAME OF SUBJECT) appreciate what you do for {him/her}? Would you	ou say?
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? A lot -1 Some -2 A little -3 Not at all -4 Don't know -8 Refused -9 SS7_N. How much does (NAME OF SUBJECT) argue with you? Would you say? -1 A lot -1 Some -2 A little -3 Not at all -4 Don't know -8 Refused -9 SS8_N. How much does (NAME OF SUBJECT) appreciate what you do for {him/her}? Would you had not support to the suppor	ou say?
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? -1 A lot -1 Some -2 A little -3 Not at all -4 Don't know -8 Refused -9 SS7_N. How much does (NAME OF SUBJECT) argue with you? Would you say? -1 A lot -1 Some -2 A little -3 Not at all -4 Don't know -8 Refused -9 SS8_N. How much does (NAME OF SUBJECT) appreciate what you do for {him/her}? Would you had a lot -1 Some -2	ou say?
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? -1 A lot -1 Some -2 A little -3 Not at all -4 Don't know -8 Refused -9 SS7_N. How much does (NAME OF SUBJECT) argue with you? Would you say? A lot -1 Some -2 A little -3 Not at all -4 Don't know -8 Refused -9 SS8_N. How much does (NAME OF SUBJECT) appreciate what you do for {him/her}? Would you have a lot A lot -1 Some -2 A little -3 A lot -1 Some -2 A little -3	ou say?
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? -1 A lot -1 Some -2 A little -3 Not at all -4 Don't know -8 Refused -9 SS7_N. How much does (NAME OF SUBJECT) argue with you? Would you say? A lot -1 Some -2 A little -3 Not at all -4 Don't know -8 Refused -9 SS8_N. How much does (NAME OF SUBJECT) appreciate what you do for {him/her}? Would you had all -1 Some -2 A lot -1 Some -2 A little -3 Not at all -4	ou say?
SS6_N. How much do you enjoy being with (NAME OF SUBJECT)? Would you say? -1 A lot -1 Some -2 A little -3 Not at all -4 Don't know -8 Refused -9 SS7_N. How much does (NAME OF SUBJECT) argue with you? Would you say? A lot -1 Some -2 A little -3 Not at all -4 Don't know -8 Refused -9 SS8_N. How much does (NAME OF SUBJECT) appreciate what you do for {him/her}? Would you have a lot A lot -1 Some -2 A little -3 A lot -1 Some -2 A little -3	ou say?

SS9_N. How often does (NAME OF SUBJECT) get on your nerves? Would you say?

A lot	1
Some	2
A little	
Not at all	
Don't know	
Refused	

STN_A. Social Support (MOS-9)

BASE: ALL INFORMANTS

[READ]: I now want to ask you questions about social support. People sometimes look to others for companionship, assistance, or other types of support. How often is each of the following kinds of support available to you if you need it?

[READ EACH ITEM] USE SHOW CARD # 5 (STN A1 to STN A9)

STN_A1. \$	Someone to help you if you were confined to bed	
_	None of the time	1
	Some of the time	
	All of the time	3
	Don't know	
	Refused	
		-
STN A2. S	Someone who shows you love and affection	
	None of the time	1
	Some of the time	
	All of the time	
	Don't know	
	Refused	
	Notabou	
STN A3	Someone to take you to the doctor if you needed it	
0111_7.0. (None of the time	_1
	Some of the time	
	All of the time	
	Don't know	
	Refused	9
CTN A4 C	Company to confide in an talk about variously an various much laws	
STN_A4. 3	Someone to confide in or talk about yourself or your problems	4
	None of the time	
	Some of the time	
	All of the time	
	Don't know	
	Refused	9
STN_A5.	Someone who hugs you	
	None of the time	
	Some of the time	
	All of the time	
	Don't know	
	Refused	9

	None of the time1
	Some of the time2
	All of the time3
	Don't know8
	Refused9
CTN 47 C	amagna to halp with daily charge if you were sick
STN_A7. S	omeone to help with daily chores if you were sick None of the time1
	Some of the time
	All of the time
	Don't know8
	Refused9
STN_A8. S	omeone to turn to for suggestions about how to deal with a personal problem
	None of the time1
	Some of the time2
	All of the time3
	Don't know8
	Refused9
STN AG S	omeone to love and make you feel wanted
0111_A3. 0	None of the time1
	Some of the time
	All of the time
	Don't know8
	Refused9
	Refused9
STN_B. No	egative Interaction (NSAL-modified Felzer)—Family
BASE: ALL	INFORMANTS
[READ] I no	ow want to ask you questions about interactions you have with family members . How often
	say your <u>family members</u> (INCLUDES SPOUSE/PARTNER) [USE SHOW CARD]?
[READ EAC	CH ITEM]. USE SHOW CARD # 6 (STN B1 to STN B3)
STN B1. M	ake too many demands on you
_	Very often1
	Fairly often2
	Not too often3
	Never4
	Don't know8
	Refused9
STN B2 C	riticize you and the things you do
5 11 1 _D2. 0	Very often1
	Fairly often
	Not too often3
	Never4
	110101

Don't know --8
Refused --9

	Very often1	
	Fairly often2	
	Not too often3	
	Never4	
	Don't know8	
	Refused9	
BASE: ALL	<u>INFORMANTS</u>	
USE <u>SHOV</u>	CARD#7 (STN D and STN E)	
STN_D: SC	CIAL SUPPORT	
	rouble; can you count on at least some of your family or friends most of the time, some of the	
time, or har		
	st of the time1	
	ne of the time2 dly ever3	
	-3 1't know8	
	used9	
BASE: ALL	<u>INFORMANTS</u>	
STN E: EI	MOTIONAL SUPPORT	
	c about your deepest problems with at least some of your family or friends most of the time,	
	time, or hardly ever?	
	st of the time1	
	ne of the time2	
	dly ever3 't know8	
	used9	
TT. FINAN	<u>CIAL</u>	
	w want to ask you questions about the financial status of [NAME OF SUBJECT]. These ill include some that are about your own financial status.	
questions vi	in molade some that are about your own infamiliar status.	
[READ EAC	CH ITEM]	
BASE: ALL	INFORMANTS	
TT1. Does	(NAME OF SUBJECT) own their own home?	
	-1	
	2	
	i't know8	
Rei	used9	
BASE: SUE	JECT OWNS HOME (TT1/1)	
TT1N_a. D	o you expect to inherit the house?	
	-1	
	2	
	i't know8	
	used9 INFORMANTS	
DAOL. ALL	HAL CLAWA HALO	

I I 1N_b. Do you own your home?			
Yes			
No Don't know			
Refused		-	
TOTAGO		0	
BASE: ALL INFORMANTS			
TT2. Does (NAME OF SUBJECT) receive income from any sources? (SE			
Yes	<u>No</u>	Don't know	
a. NONE (IF 'YES', SKIP TO TT4_N) 1	2	8	9
b. Social Security 1	2	8	9
c. Private Pension1 d. Supplemental Security Income (SSI)1	2 2	8 8	9 9
	2	8	9
e. Children1 f. Railroad or military pension1	2	8	9
g. Income from stocks, bonds1	2	8	9
h. Income from rental property1	2	8	9
i. Other sources: specify	_	•	
TT4. No De vieu provide financial compart to INAME OF CUR IFOTI /e a ve	4		
TT4_N: Do you provide financial support to [NAME OF SUBJECT] (e.g. repaying bills, groceries)?	erit,		
Yes		_1	
No			
Don't know		_	
Refused		9	
BASE: ALL INFORMANTS			
TT5_b. Have you in the past year used your own money to help pay for (N	IAME OE SI	IR IECT) ovn	oncoc
such as medication, insurance, assistive devices, or in home care.	ANIL OI 30	DDJECT) exp	CHSCS
Such as medication, medicance, assistive devices, or in nome care.			
Yes		1	
No		2	
Don't know		- 8	
Refused		9	
BASE: INFORMANT HELPS WITH INCOME (TT4 N=1)			
TT5_c_N: Is the financial support being provided to [NAME OF SUBJECT] causing yo	u financial	
hardship?			
Yes			
No			
Don't know		-	
Refused		9	
BASE: INFORMANT HELPS WITH INCOME (TT4_N=1)			
TT6. Do you expect to continue contributing at this same level?			
110. Do you expect to continue continuating at this same level?			
No		1	
Yes, for foreseeable future			
Don't know			
Refused		9	

MM. END OF LIFE PLANNING

BASE: ALL INFORMANTS

Now I am going to ask you questions about end of life planning for [NAME OF SUBJECT] and the types of arrangements he/she has made about the type of medical care they want to receive.

MM10Na1. "Has (NAME OF SUBJECT) made legal arrangements for someone to make decisions about their medical care if they become unable to make those decisions for themselves? This is sometimes called a durable power of attorney for health care"

Yes	1
No	
Don't know	
Refused	

G. GENERAL HEALTH OF SUBJECT (ASK INFORMANT ABOUT SUBJECT)

BASE: ALL INFORMANTS

Now I would like to ask you some questions about (NAME OF SUBJECT)'s health.

USE SHOWCARD #8.

G1. Overall, how would you rate [NAME OF SUBJECT] health?

Excellent	
Good	2
Fair	
Poor	4
Don't know	
Refused	

U. <u>HEALTH PROBLEMS</u> (ASK INFORMANT ABOUT SUBJECT)

	as a doctor or other health care professional ever told (NAME O f the following conditions (READ EACH ITEM)?	F SUBJECT) that he/	she had Don't	
arry or	The following conditions (NEAD EAOTH LM):	<u>Yes</u>	<u>No</u>	Know	<u>Refused</u>
1x.	Arthritis or rheumatism	<u> </u> -1	2	8	9
2y.	Cancer or malignant tumor • 2y5 If "Yes", type of cancer?	<u> </u> -1	2	8	9
311.	Had or suspect a heart attack, coronary, myocardial infarction, or coronary thrombosis? • 3l5. If "Yes", were they hospitalized overnight for this?	1	2 2	8 8	9 9
4J1.	Had or suspect a stroke, blood clot in the brain, or brain hemorrhage? 4J5 If "Yes", were they hospitalized overnight for this?	1 1	2 2	8 8	9 9
5K1.	Had high blood pressure?	1	2	8	9
	blood pressure?	<u> </u> -1	2	8	9
6M1.	Had or suspect diabetes 6M3. If "Yes", are they taking any medication for	1	2	8	9
	diabetes now?	1	2	8	9
7N1.	Broken or fractured their hip since the age of 50 ? 7N5. If "Yes", were they hospitalized overnight for this?	1 1	2 2	8 8	9 9
7N3.	Had broken or fractured any other bone? 7N4. If "Yes", what bone was it		2	8	9
8P5.	Noticed any pain or discomfort when they stood or walked in the past month?		2	8	9
8P8.	Has fallen in the past 12 months? ● If "Yes",	<u> </u> -1	2	8	9
	Approximately how many times did they fall? //_/ Did any of the falls require medical treatment?	1	2	8	9
9S4N	Had hearing problems? ■ If "Yes", ask 9S5. Otherwise, continue to 10V6.	1	2	8	9
9S5. says	(With or without a hearing aid) can (NAME OF SUBJECT) usu				person
	without seeing his face if that person talks in a normal voice to a. Without a hearing aidb. With a hearing aid	<u> </u> -1	uiet room? 2 2	? 8 8	9 9

10V6.	Can (NAME OF SUBJECT) recognize	a friend or family member (wh	en wearin	g glasse	s/contacts	
	a. Across the street	1		2	Ω	۵
	b. Across the room			- 2 - 2 - 2	<u>-</u> 0	9 9 -9
	c. Arm's length away			2	8 8	<u> </u>
,	c. Aim s length away	1		- 2	0	9
AD8 Info	ormant Interview					
BASE:	ALL INFORMANTS					
	Now I am going to ask <i>you</i> some ques					
	mory. For each question "Yes, a chanç veral years caused by cognitive probler		re nas bee	n a cnai	nge in the	
iasi sev	rerai years caused by cognitive probler	ils (i.e., tillikilig and memory).				
U3_N1	: Problems with judgment (e.g. falls for		s, buys gift	s inappr	opriate for	recipients)
	Yes a change					
	No change					
	Don't know					
	Refused	9				
U3_N2	: Reduced interest in hobbies/activities					
_	Yes a change	1				
	No change	2				
	Don't know	8				
	Refused	9				
IIO NO	Panasta quantiana, atarias, ar atatam	onto				
U3_N3	Repeats questions, stories, or statem Yes a change					
	No change					
	Don't know					
	Refused					
	Reluseu	9				
U3_N4	: Trouble learning how to use a tool, ap		computer,	microwa	ave, remote	e control)
	Yes a change	1				
	No change	2				
	Don't know	8				
	Refused	9				
II3 N5	: Forgets correct month or year					
00	Yes a change	-1				
	No change					
	Don't know					
	Refused					
	D					
U3_N6	Difficulty handling complicated financi		book, inco	me taxe	es, paying t	olls)
	Yes a change					
	No change					
	Don't know					
	Refused	9				
U3 N7	: Difficulty remembering appointments					
_	Yes a change	1				
	No change					
	Don't know					
	Refused					

U3_N:

U3_N8 : Consistent problems with thinking and/or	memory
Yes a change	1
No change	
Don't know	
Refused	-9

U4. The Neuropsychiatric Inventory (NPI)

BASE: ALL INFORMANTS

(ASK THE FOCAL PERSON THE FOLLOWING QUESTIONS)

Please answer the following questions based on *changes or symptoms* that you have observed in (NAME OF SUBJECT). Indicate "yes" only if the symptom has been present the **past month**. Please answer each question honestly and carefully.

	ASK EVERYONE: Present in Past Month 0 - No 1 - Yes	IF "Yes" IN PAST MONTH, ASK: USE SHOWCARD #9 Severity of the symptom (how if affects the subject) 1 - Mild (noticeable, but not a significant change) 2 - Moderate (significant, but not a dramatic change) 3 - Severe (very marked or prominent; a dramatic change)	IF "Yes" IN PAST MONTH, ASK: USE SHOWCARD #10 Rate the distress you (caregiver) experience because of the symptom (how it affects you) 0-Not distressing at all 1-Minimal (slightly distressing, not a problem to cope with) 2-Mild (not very distressing, easy to cope with) 3-Moderate(fairly distressing, not always easy to cope with) 4-Severe (very distressing, difficult to cope with) 5-Extreme / very severe (extremely distressing, unable to cope with)
	1 - Tes	change)	unable to cope with)
a. Does [NAME OF SUBJECT] believe that others are stealing from him or her, or planning to harm him or her in some way?	0 - No 1 - Yes	1- Mild 2- Moderate 3 - Severe	0-Not distressing at all 1-Minimal 2-Mild 3-Moderate 4-Severe 5-Extreme or very severe
b. Does [NAME OF SUBJECT] act as if he or she hears voices?	0 - No 1 - Yes	1- Mild 2- Moderate 3- Severe	0-Not distressing at all 1-Minimal 2-Mild 3-Moderate 4-Severe 5-Extreme or very severe

c. Is [NAME OF SUBJECT] stubborn and resistive to help from others?	0 - No 1 - Yes	1- Mild 2- Moderate 3 - Severe	0-Not distressing at all 1-Minimal 2-Mild 3-Moderate 4-Severe 5-Extreme or very severe
d. Does [NAME OF SUBJECT] act as if he or she is in low spirits? Does he or she cry?	0 - No 1 - Yes	1- Mild 2- Moderate 3 - Severe	0-Not distressing at all 1-Minimal 2-Mild 3-Moderate 4-Severe 5-Extreme or very severe
e. Does [NAME OF SUBJECT] become upset when separated from you? Does he or she have any other signs of nervousness, such as shortness of breath, sighing, being unable to relax, or feeling excessively tense?	0 - No 1 - Yes	1- Mild 2- Moderate 3 - Severe	0-Not distressing at all 1-Minimal 2-Mild 3-Moderate 4-Severe 5-Extreme or very severe
f. Does [NAME OF SUBJECT] appear to feel too good or act excessively happy?	0 - No 1 - Yes	1- Mild 2- Moderate 3 - Severe	0-Not distressing at all 1-Minimal 2-Mild 3-Moderate 4-Severe 5-Extreme or very severe
g. Does [NAME OF SUBJECT] seem less interested in his or her usual activities and in the activities and plans of others?	0 - No 1 - Yes	1- Mild 2- Moderate 3 - Severe	0-Not distressing at all 1-Minimal 2-Mild 3-Moderate 4-Severe 5-Extreme or very severe
h. Does [NAME OF SUBJECT] seem to act impulsively? For example, does he or she talk to strangers as if he or she knows them, or does he or she say things that may hurt people's feelings?	0 - No 1 - Yes	1- Mild 2- Moderate 3 - Severe	0-Not distressing at all 1-Minimal 2-Mild 3-Moderate 4-Severe 5-Extreme or very severe
i. Is [NAME OF SUBJECT] impatient and cranky? Does he or she have difficulty coping with delays or waiting for planned activities?	0 - No 1 - Yes	1- Mild 2- Moderate 3 - Severe	0-Not distressing at all 1-Minimal 2-Mild 3-Moderate 4-Severe 5-Extreme or very severe

j. Does [NAME OF SUBJECT] engage in repetitive activities, such as pacing around the house, handling buttons, wrapping string, or doing other things repeatedly?	0 - No 1 - Yes	1- Mild 2- Moderate 3 - Severe	0-Not distressing at all 1-Minimal 2-Mild 3-Moderate 4-Severe 5-Extreme or very severe
k. Does [NAME OF SUBJECT] awaken you during the night, rise too early in the morning, or take excessive naps during the day?	0 - No 1 - Yes	1- Mild 2- Moderate 3 - Severe	0-Not distressing at all 1-Minimal 2-Mild 3-Moderate 4-Severe 5-Extreme or very severe
I. Has [NAME OF SUBJECT] lost or gained weight, or had a change in the food he or she likes?	0 - No 1 - Yes	1- Mild 2- Moderate 3 - Severe	0-Not distressing at all 1-Minimal 2-Mild 3-Moderate 4-Severe 5-Extreme or very severe

GGG. GLOBAL HEALTH RATING

Now I would like to ask you some questions about your (INFORMANT'S) health.

BASE: ALL INFORMANTS

USE SHOWCARD #8

GGG1. Overall, how would you rate your health – excellent, good, fair, or poor?

Excellent	1
Good	2
Fair	3
Poor	4
Don't know	8-
Refused	9

Perceived Stress Scale

BASE: ALL INFORMANTS

<u>USE SHOWCARD #11.</u> The questions in this scale ask you about your feelings and thoughts **during the last month.** In each case, please tell me if you felt or thought that was never, almost never, sometimes, fairly often, or very often.

In the last month,

,	<u>Never</u>	Almost <u>Never</u>	Sometimes	Fairly <u>Often</u>	Very <u>Often</u>	Don't <u>Know</u>	Refused
How often have you felt that you were unable to control the important things in your life?	0	-1	-2	-3	-4	-8	-9
2. How often have you felt confident about your ability to handle your personal problems?	0	-1	-2	-3	-4	-8	-9
3. How often have you felt that things were going your way?	0	-1	-2	-3	-4	-8	-9
4. How often have you felt difficulties were piling up so high that you could not overcome them?	0	-1	-2	-3	-4	-8	-9

Alcohol consumption

[READ EACH ITEM]

BASE: ALL INFORMANTS

[READ] I now want to ask you some questions regarding your [INFORMANT] alcohol consumption during the past year.

Yes
Don't know
Refused
(SKIP TO SMOKING IF INFORMANT RESPNDED "NO" "Don't' know" or "refused") CAGE_N1. Have you ever felt you ought to cut down on your drinking? Yes
CAGE_N1. Have you ever felt you ought to cut down on your drinking? Yes1 No2 Don't know8 Refused9
Yes
No2 Don't know8 Refused -9
Don't know8 Refused9
Refused9
CAGE_N2_Have people annoved you by criticizing your drinking?
orton italiano poopio annoyou you by ondoining your uninding.
Yes1
No2
Don't know8
Refused9
CAGE_N3. Have you ever felt bad or guilty about your drinking?
Yes1
No2
Don't know8
Refused9
CAGE N4. Have you had a drink first thing in the morning to steady your nerves or get rid of a hangover?
Yes1
No2
Don't know8
Refused9

SMIOKING

BASE:	ALL INFORMANTS
] I now want to ask you questions about your [INFORMANT] smoking behavior EACH ITEM]
Smoke	e_N1.Have you ever smoked at least 100 cigarettes in your entire life?
	Yes -1 No -2 Don't know -8 Refused -9
BASE:	: SMOKE_N1=1. IF SMOKE_N1=2, 8, 9 THEN SKIP TO GG (BLOOD PRESSURE)
Smoke	e_N2. About how old were you when you first started smoking cigarettes? <u>AGE</u>
	<u> </u>
	Never smoked regularly777 Don't know888 Refused999
Smoke	e_N3. Do you smoke cigarettes now?
	Yes -1 No -2 Don't know -8 Refused -9
Smoke	e_N4. About how long has it been since you have smoked cigarettes? # of Years
	<u> </u>
	Less than 1 -777 Don't know -888 Refused -999
Smoke	e_N5. How many cigarettes do/did you smoke (when you last smoked regularly)? # of Cigarettes
	<u>/ / /</u>
	Less than 1 cigarette per day777 Don't know888 Refused999

GG. <u>BLOOD PRESSURE</u>

BASE:	ALL	INF	ORM	1ANTS
-------	-----	-----	-----	-------

GG1. Now I would like to take your pulse and two blood pressure readings. While I do this, please sit back comfortably and rest both feet flat on the floor; do <u>not</u> cross you legs or ankles. (IF THE INFORMANT HAS REASON (E.G. BRUISING, OPEN SORE) FOR NOT TAKING BLOOD PRESURE - CODE NA.)

GG4.	First seated blood pressure reading?
a. Systolic	//
GG5.	Second seated blood pressure reading?
a. Systolic	//

(RECORD LOWEST SYSTOLIC/DIASTOLIC READING ON NOTE CARD. GIVE THE SUBJECT THE INDEX CARD. INDICATE WARNING IF BP IS GREATER THAN [160/110])

II. HEIGHT AND WEIGHT

BASE: ALL INFORMANTS

II1a. Now we'd like to get **your** height and weight. Why don't you slip off your shoes and remove heavy jewelry or clothing. Now stand back against this door with your feet, heels together on the floor and with your heels, hips, back and head directly against the wall. Look straight ahead.

	Height (to nearest millimeter) <u>/ / /</u> . <u>/ / /</u> Centimeters Unable to stand 888 Refused999
(PLAC	ALL INFORMANT E SCALES ON A FLAT SURFACE) Now let's get your weight.
	Weight (to nearest pound) / / / / Pounds
	Unable to stand 888 Refused -999 ASK QII1d
II1d. THE L <i>i</i>	UNABLE OR REFUSED TO GET ON SCALES (II1b/888,999) Can you please tell me how much you weigh? (SUBJECT MAY REPLY WITH SOMETHING LIKE AST TIME I WENT TO THE DOCTOR, I WEIGHED OR THEY MAY SAY ABOUT THESE ARE FINE. THEY GIVE US AN ESTIMATE.)
	Reported Weight (to nearest pound) / / / / Pounds Refused -999
II1c.	(INTERVIEWER: TYPE OF SURFACE.)
	Uncarpeted
	3 Reported Weight4
	reported violgrit

JJ. Minimal Umbilicus Measurement

BASE: ALL INFORMANTS

JJ1. Now I would like to measure your waist circumference. (INFORMANT SHOULD BE STANDING ERECT WEARING ONLY ONE LAYER OF OUTER CLOTHING -- MEASURE IN CENTIMETERS TO NEAREST MILLIMETER.)

- *STAND BESIDE INFORMANT.
- *PLACE TAPE MEASURE AROUND THE BODY AT THE NARROWEST POINT BETWEEN RIBS AND THE TOP OF THE HIP BONE. RECORD THE MEASUREMENT IN CENTIMETERS TO THE NEAREST MILLIMETER (EX. 53.7 CENTIMETERS).

(IF NECESSARY, ASK: "Could you show me your navel?" POINT TO YOUR OWN NAVEL)

Measure1	Measure2
/ / / / . / / Centimeters	/ / / / . / Centimeters
Refused999	Refused999

GRIP STRENGTH

BASE: ALL INFORMANTS

(INFORMANTS SHOULD NOT HAVE HAD ANY HAND OR WRIST SURGERY IN THE PAST 3 MONTHS (12 WEEKS). EXAMPLES OF SURGERY INCLUDE FUSION, ARTHROPLASTY, TENDON REPAIR, OR SYNOVECTOMY INVOLVING THE UPPER EXTREMITY. DISCONTINUE WITH ANYONE COMPLAINING OF PAIN AND CHECK "UNABLE/DISCONTINUED".)

HH7a.Now, I am going to use this instrument called a Dynamometer to test the strength in the hand you fe uld no

feel is stronger. However, if you have had any surgery not do this exercise. Have you had any recent surgery?	
Yes	1 SKIP TO Section U
No Don't know Refused	8 > ASK Q.HH7b
(ADJUST GRIP SCALE FOR FEMALE (5 TO 6), MALE	(6 TO 7))
BASE: HAVE NOT HAD SURGERY IN PAST 3 MONTH HH7b. I'd like you to place the arm that you think is the Grab the handles using an underhand grip. (DEMONS' grip needs to be adjusted. When I say squeeze, squeemove, but I will be able to read the force of your grip on feel any pain or discomfort, tell me and we will stop (SC nearest half kilogram.	e stronger on the table with your palm facing up. TRATE DYNAMOMETER). Let me know if the ze as hard as you can. The handles will not the dial. I will ask you to do this two times. If you
<u>Trial 1</u>	<u>Trial 2</u>
<u>/ / /</u> . <u>/ /</u> kilograms	<u>/ / /</u> . <u>/ /</u> kilograms
Unable/Discontinued666 Not performed for safety reasons777 Refused999	Unable/Discontinued666 Not performed for safety reasons777 Refused999
HH7c. Hand tested?	
RightLeftNot applicable	2
(RECORD GRIP SCALE FROM THE HANDLE [TO TH	E CLOSEST WHOLE NUMBER]):
5 6 7	2

IU. HEALTH PROBLEMS THE INFORMANT HAS

BASE: ALL INFORMANTS

IU. <u>HEALTH PROBLEMS</u>

IU3. Has a doctor or other health care professional ever told **you** that you had any of the following conditions? (READ EACH ITEM)

(REA	ND EACH ITEM)				
		<u>Yes</u>	<u>No</u>	Don't <u>Know</u>	Refused
l1x.	Arthritis or rheumatism	1	2	8	9
I2y.	Cancer or malignant tumor	1	2	8	9
	I2y5. If "Yes", type of cancer?	_			
1311.	Had or suspect a heart attack, coronary, myocardial infarction, or coronary thrombosis?	1	2	8	9
	I3I5. If "Yes", were you hospitalized overnight for this?	1	2	8	9
I4J1.	Had or suspect a stroke, blood clot in the brain, or brain hemorrhage?	1	2	8	9
	I4J5. If "Yes", were you hospitalized overnight for this?	1	2	8	9
I5K1.	Had high blood pressure?	1	2	8	9
	I5K4. If "Yes", currently taking any medication for high blood pressure?	1	2	8	9
16M1	. Had or suspect diabetes	1	2	8	9
	I6M3. If "Yes", are you taking any medication for diabetes now?	1	2	8	9
17N1	Have you ever broken or fractured your hip?	1	2	8	9
	I7N1a. If "Yes", how old were you when you broke your hip? /_I7N5. If "Yes", were you hospitalized overnight for this?	_// 1	2	8	9
17N3	. Have you ever broken or fractured any other bone?	1	2	8	9
	I7N4. If "Yes", what bone was it	?			
IP5.	In the <u>past month</u> , did you notice any pain or discomfort when you <u>stood or walked</u> ?	1	2	8	9
	If "Yes", where was this pain?				
	IP5a1. Back	1 1 1 1	2 2 2 2 2	8 8 8 8 8	9 9 9 9 9

CESD

BASE: ALL INFORMANTS

X. <u>USE SHOW CARD #12</u> Now I have some questions about **your** feelings during the <u>past week</u>. For each of the following statements, please tell me if you felt that way in the past week rarely or none of the time (less that 1 day), some or a little of the time (1 to 2 days), occasionally or a moderate amount of time (3 to 4 days), most or all of the time (5 to 7 days)? (IF INFORMANT GIVES NUMBER OF DAYS RECORD APPROPRIATELY)

			Rarely Or None Of the Time (Less Than 1 Day)	Some Or A Little	Occasionally Or A Moderate Amount Of Time (3-4 Days)	Most Or All Of the Time	Don't Know	Refused
1.	I was bothered by things th don't bother me	at usually		-1	-2	-3	-8	-9
2.	I did not feel like eating; my was poor	/ appetite	0	-1	-2	-3	-8	-9
3.	I felt that I could not shake even with help from my fam & friends			-1	-2	-3	-8	-9
4.	I felt that I was just as good as other people	I 	0	-1	-2	-3	-8	-9
5.	I had trouble keeping my m I was doing	ind on what		-1	-2	-3	-8	-9
6.	I felt depressed		0	-1	-2	-3	-8	-9
7.	, ,	as	0	-1	-2	-3	-8	-9
8.	I felt hopeful about the futur	re	0	-1	-2	-3	-8	-9
9.	I thought my life had been a	a failure	0	-1	-2	-3	-8	-9
10.	I felt fearful		0	-1	-2	-3	-8	-9
11.	My sleep was restless		0	-1	-2	-3	-8	-9
12.	I was happy		0	-1	-2	-3	-8	-9
13.	It seemed that I talked less than usual		0	-1	-2	-3	-8	-9
14.	I felt lonely		0	-1	-2	-3	-8	-9
15.	People were unfriendly		0	-1	-2	-3	-8	-9
16.	I enjoyed life		0	-1	-2	-3	-8	-9
17.	I had crying spells		0	-1	-2	-3	-8	-9

			Occasionally	•			
	Rarely Or		Or A				
	None Of	Some Or	Moderate	Most Or			
	the Time	A Little	Amount	All Of			
	(Less Than	Of the Time	Of Time	the Time	Don't		
	<u>1 Day)</u>	(1-2 Days)	(3-4 Days)	<u>(5-7 Days)</u>	Know	<u>Refused</u>	
18. I felt sad	0	-1	-2	-3	-8	-9	
				-		•	
19. I felt that people disliked me	0	-1	-2	-3	-8	-9	
20. I could not get going	0	-1	-2	-3	-8	-9	

Self-reported memory of the Informant

BASE: ALL INFORMANTS

[READ] I am now going to ask you questions about your memory and changes in memory that you may have experienced over the past two years.

USE SH	OW CARD # 13
	How would you rate your memory at the present time?
	Excellent1
	Very good2
	Good3
	Fair4
	Poor5
	Don't know8
	Refused9
SM2 N·	Compared with two years ago would you say your memory is better now, about the same, or
	ow than it was then?
	Better now1
	About the same2
	Worse now3
	Don't know8
	Refused
Are you	E SHOW CARD #14 Now please think about your life as a whole. How satisfied are you with it? completely satisfied, very satisfied, somewhat satisfied, or not at all satisfied? Completely satisfied1 Very satisfied2 Somewhat satisfied3 Not at all satisfied4 Don't know8 Refused9
BASE: A	ALL INFORMANTS
	USE SHOW CARD #15 How often do you go to church or religious services?
	E DO NOT INCLUDE RESPONSES FOR SERVICES VIEWED ON TV. THIS SHOULD ONLY E SERVICES WHERE THE INFORMANT LEFT THEIR HOME)
; , ,	Never or almost never -1 Several times a year -2 Once or twice a month -3 Almost every week -4 More than once a week -5 Don't know -8 Refused -9

KK. <u>HEALTH CARE SERVICE UTILIZATION</u>

BASE: ALL INFORMANTS

Now I'd like to ask you some questions about your use of health care services.

KK2. Not including any overnight stays in a hospital, how many times in the <u>past 12 months</u>, that is since (DATE ONE YEAR AGO) have **you** visited with a medical doctor? (INTERVIEWER: INCLUDE VISITS WITH A PHYSICIAN'S ASSISTANT OR NURSE PRACTITIONER AT AN HMO OR CLINIC).

# of Times	Don't Know	Refused	
<u> </u>	-8888	-9999	
(INTERVIEWER: ASK FOLLOW-UP QUEST	ION IF INFORMANT DOE	S NOT ANSWER KK2	.)
BASE: ALL INFORMANTS CC1a. Since (DATE ONE YEAR AGO) did yo required staying overnight or longer in a hosp		injury (get sick or get	hurt) that
Yes	1		
No			
Don't know	8		
Refused	-9		

LL. <u>INCOME</u>

BASE: ALL INFORMANTS

(ASK FOR LAST CALENDAR YEAR)

LL3. <u>USE SHOW CARD #16</u> Please look at this card. About how much is your yearly <u>household</u> income for 2014/2015 Include income from all sources, such as wages, salaries, Social Security, retirement benefits, help from relatives, rent from property, and so forth.

Yearly	Monthly	
\$0-\$4,999	(\$0-416)	-1
\$5,000-\$9,999	(\$417-\$833)	-2
\$10,000-\$14,999	(\$834-\$1,249)	-3
\$15,000-\$19,999	(\$1,250-\$1,666)	-4
\$20,000-\$29,999	(\$1,667-\$2,499)	-5
\$30,000-\$39,999	(\$2,500-\$3,333)	-6
\$40,000-\$49,999	(\$3,334-\$4,166)	7
\$50,000 & Over	(\$4,167 & Over).	8
Don't know	999 Defused 000	

Don't know ___-888 Refused ___-999

MM. INSURANCE

BASE: ALL INFORMANTS

QMM9. Are **you** currently covered by a Medicare, Medicaid, private insurance, an HMO, the VA or another type of insurance? Please tell me whether **you** are covered by any of these sources.

	<u>Yes</u>	<u>No</u>	Don't <u>Know</u>	Refused
A. Medicare B. Medicaid	1 -1	—-2 2	8 8	9 _9
C. Private insurance		2	8	9
E. VA (TRICARE) F. Other specify	1 -1	— - 2	—-8 -8	9 -9
· · · · · · · · · · · · · · · · · · ·	·		_ `	`

_verbatim

NN. FOLLOW-UP

BASE:	ALL INFORMANTS				
	What is your telephone number? / /	<u> </u>	<u>/ / /</u>	- / /	1 1 1
	No telephone	1			
	Don't know				
	Refused	9			
NN2. P	What is your current street address?				
Street:					
City:		State:		Zip:	
				'	
Fmail·					
Lilian.		_			
	Don't know Refused				
	Relused	9			
NN2a.	Do you have a different mailing address? (IF Y	'ES, RECORD	BELOW)		
Street:					
City:		State [.]		Zin·	
-				p	
NN3a.	Do you plan to move in the next two years? Yes	1	ASK Q.N	MAINISH	
	165	1	ASK Q.I	иизы	
	No		OKID 3	FO O NINI4	٦
	Don't know Refused		SKIP	ΓO Q.NN4	_
BASE:	PLAN TO MOVE IN NEXT TWO YEARS (Q.NN Where do you plan to move?	<u>3a/1)</u>			
ININOD.	where do you plan to move?				
	Don't know	0			
	Refused	_			

BASE: ALL INFORMANTS

NN4. Can you please give me the names, addresses, and telephone numbers of two people who do not live with you (FOCAL CHILD/RELATIVE) and who know where you are, in case we need to contact you in the future?

1. Name (Last, First, MI):			
Street:			
City:		- State: ———	Zip:
Telephone: ()		
Email address:			
<u>/ / /</u> ENTI	ER RELATIONSHIP CODE	Don't know8	Refused9
2. Name (Last, First, MI):			
City:		_ State:	Zip:
Telephone: ()		
E-mail address:		····	
<u>/ / /</u> ENTI	ER RELATIONSHIP CODE	Don't know8	Refused9
Time Ended:	_A.M./P.M.		
OO1. Final status of Info	mant interview?		
	CompleteIncomplete,		
OO9b. Completed:	EnglishSpanish		
OO10. INTERVIEWER CO	DMMENTS:		

Intentionally Blank