

Scenario based decision-making on information encapsulation techniques

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Abstract

The domain of information encapsulation encompasses techniques of packaging (METS, BagIt, ...) and information embedding (XMP, Watermarking, ...). However, given the abundance of available information encapsulation techniques, end users may have difficulty deciding which technique to apply to their scenario. In PERICLES we are developing a general purpose information encapsulation tool that integrates encapsulation techniques into an open source framework, supporting decision-making regarding the appropriate technique for a given user scenario. The decision mechanism suggests a specific technique, based on a comparison between its characteristics and the use scenario requirements. Our poster gives a brief overview of information encapsulation techniques, as well as an insight into the current research on our decision-making approach and the development of the framework.

Each information encapsulation technique has distinguishing features and characteristics, illustrated in figure 1, that make its application appropriate for certain scenarios and inappropriate for others. The issue is to evaluate these characteristics for all applicable techniques and to decide which one is the most suitable for a given scenario. Long term preservation scenarios emphasize preservation of encapsulated information in a standardised way. Therefore, the use of techniques that pack the information together with well-defined metadata schemes is preferred, such as METS (METS, 2002) and OAI-ORE (OAI-ORE, 2006). However, some embedding techniques also guarantee the bit-correct recovery of all information, and could be used for such scenarios. The key advantage of their use is that there is no need to unpack the information before it can be processed normally. An example is a technique that uses the

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file format feature of a PDF file to attach external files to the PDF. The recoverability of the carrier PDF, as well as the attached payload file, makes this technique applicable in preservation scenarios. Other embedding techniques, such as the F5 steganography algorithm (Westfeld, 2001) alter the carrier file making it impossible to restore precisely. Our framework includes such techniques as they could be applied in many scenarios, e.g. scenarios which focus on data hiding or fingerprinting.

PACKAGING					
STRUCTURED FILE CONTAINER zip/tar BagIt	all files can be restored	visible	zip: 4GB capacity	extraction before processing	often compression
METADATA SCHEMAS OAI-ORE METS	all files can be restored	visible	unlimited capacity	extraction before processing	linear needed space
EMBEDDING					
DIGITAL WATERMARKING QR-codes fragile fingerprints	carrier can't be restored	visible or invisible	limited capacity	normally processable	often no further space needed
STEGANOGRAPHY LSB algorithm F5 algorithm	carrier can't be restored	invisible	highly limited risk of becoming visible	normally processable	no further space needed
INFORMATION FRAMES image pixel extension adding of a sound-track	all files can be restored	visible	unlimited capacity	normally processable	linear needed space
FILE FORMAT FEATURES PDF file attaching PNG ancillary chunks	all files can be restored	mostly visible	depends	normally processable	depends

Figure 1. Overview of information encapsulation techniques and distinctions

We explored various decision-making techniques for the integration into our framework, and came to the conclusion that such decision can be made by measuring the distance from the available techniques to the use scenario. We plan to use this calculation to measure how well the features of each technique fulfil the scenario requirements giving the user option to provide importance weighting of the parameters.

The framework is designed to collaborate with the PERICLES Extraction Tool (Corubolo et al., 2014). It is planned to develop an adapter for the tools, to execute them together in a sheer curation scenario in which information is extracted from a working environment and directly encapsulated with the digital object. This approach prevents information loss in case the object is shipped away from its environment, and supports the digital object reuse.

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