

ANNA GOETZ



Fund & Portfolio Analyst

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CONTACT

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🌐 https://annagtz2022.github.io/portfolio_AKJ/

PERSONAL DETAILS

Nationality

Ukrainian

Date of birth

01.06.1987

Marital status

Married

REFERENCES

Available upon request

Please feel free to browse my portfolio.

https://annagtz2022.github.io/portfolio_AKJ/



Dear Katharina,

I am thrilled to submit my application for the Fund & Portfolio Analyst position at AKJ. As someone passionate about working with data and continuously learning and utilizing new technology tools, I am excited about the opportunity to become an integral part of the hedge fund industry. With the unique chance to gain insight into the fund industry across different jurisdictions, I am driven to excel in this role and make a meaningful contribution to AKJ's mission. Moreover, the vision and culture of AKJ deeply resonate with my core values and aspirations, making it a perfect fit for me.

Throughout my career, I have gained extensive experience in various areas such as financial product sales, department management, operational efficiency, research, and analysis. For example, I have successfully identified cost-saving opportunities and improved process efficiency through meticulous data analysis. My proactive approach, enthusiasm, curiosity to acquire new knowledge, rapid learning ability, and adeptness in navigating high-pressure environments have consistently contributed to exceeding targets, leading to frequent promotions and increased responsibilities.

I actively pursue the expansion of my knowledge in Excel, SQL, Power BI, and Python for data analysis purposes, and I am committed to continuous learning. In fact, I recently completed several projects where I utilized Excel, SQL, and Power BI to analyze and visualize financial data, gaining valuable hands-on experience in these tools.

Having lived in different countries (Austria, 2019–2021, and Norway, since January 2022), I appreciate diverse cultures and possess excellent communication and interpersonal skills. My volunteer experience at the Embassy of Ukraine in the Kingdom of Norway and translation work for the Historical Museum have honed my organizational, analytical, and language skills, as well as attention to detail.

I am a holder of a residence card in Norway, and I bring a proactive, curious and positive mindset to every challenge, thriving in fast-paced environments. With my diverse background, strong research and analytical skills, continuous learning mindset, commitment to self-improvement, and genuine passion for technology and data, I am confident in my ability to quickly grasp new concepts and become a valuable asset to the AKJ team.

Thank you for considering my application. I look forward to the opportunity to discuss my qualifications further with you.

Sincerely,

Anna Goetz