Formal Methods & Security?

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FM: A killer application for security?

Maybe security
warrants the extra
effort & costs
of FM?



"Looks like another killer app."

- Highest levels of security certification using Common Criteria require the use of FM
 - Common Criteria certifications are not widely used, and when they are, only at lower levels that do not require FM

Specifying security?

Specifying security is hard!

Hacking = exploiting unwanted & unexpected functionality

'There are unknown unknowns' - Donald Rumsfeld

Security specs can degenerate into incomplete lists of 'negative' properties that should not be possible

eg 'Cross-Site Scripting XSS should be impossible'

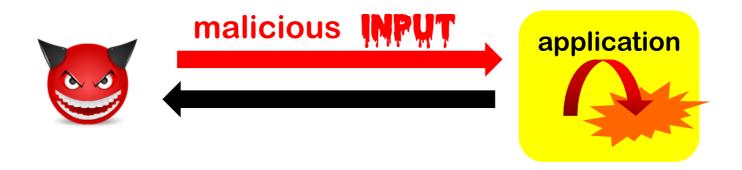
security software ≠ software security

- Obvious target for applying FM: security software
 - ie. software implementing security controls / functionality, such as authentication protocols, security protocols, access control mechanisms, cryptography
 - Some nice results, eg formally verified C implementation of TLS
- However, ALL software needs to be secure, not just the security software
 - eg bugs in PDF viewers, image processing software, ...

'Achilles only had an Achilles heel, I have an entire Achilles body'

- Woody Allen

The I/O attacker model ('hacking')



- Garbage In, Garbage Out becomes *Malicious* Garbage In, *Security Incident* Out
- Attacker goal: DoS, remote code execution, or anything in between
- How? Abusing any buggy functionality & weird behaviour of the application
 - Buffer overflow, integer overflow, mis-processed NULL character,
 XSS, SQL injection, path traversal, deserialization attacks, ...

Root cause analysis: MPUT handling

- LangSec (language-theoretic security) points to the central role of input languages in causing security flaws
 - ie file formats & protocols such as TCP/IP, TLS, Bluetooth, GSM/UMTS/LTE, HTTP(S), HTML5, URL, XML, S/MIME, Flash, JPG, PDF, Word, Excel, URLs, file names, SMB ...
- Many security flaws come down to bad parsing of malformed input
- Root causes:
 - Many & overly complex input languages, stacked & nested
 - Poorly INFORMALLY specified input languages
 - Lots of buggy, handwritten parser code then results in lots of weird behaviour for I/O attacker to have fun with

Way forward?

- Why are people still writing long prose specs of protocols & languages?
- Why are people still hand-writing parser code?

Regular expressions, grammars & parser generation are basic
 FMs that have been around for decades...

DARPA Safe Documents (SafeDocs),
 https://www.darpa.mil/program/safe-documents, Aug 2018

Unintended vs buggy parsing

- In addition to buggy parsing, security problems can also be caused by unintended parsing,
 - eg interpreting a user name as SQL statement, resulting in SQL injection, or as HTML/javascript, resulting in XSS, or choking on a NULL terminator in a user name.
- Root cause
 - application handles many input languages & inputs from many trusted & untrusted sources, and fails to separate these

Way forward?

Can't we use type systems, domain-specific languages, information flow types, ... to disentangle

- different languages? (eg SQL vs HTML vs user names vs ..)
- different trust levels? (eg user inputs vs compile-time constants)

