





Global AI Investment Dashboard

 Last updated: March 24, 2025



A comprehensive view of global AI and semiconductor initiatives

<div>Total Global Investment</div> <div>\$151.72B</div> <div>↑ 42.3% since 2022</div>	<div>Leading Region</div> <div>Europe</div> <div>\$57.52B (37.9% of total)</div>	<div>Leading Country</div> <div>USA</div> <div>\$52.7B (34.7% of total)</div>	<div>Peak Funding Year</div> <div>2022</div> <div>\$53.45B (35.2% of total)</div>
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 Funding by Country	 Timeline	 Regional Analysis	 Strategic Approaches
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Strategic Approaches to AI Governance

Analysis of different strategic approaches across programs

<div> Hardware Control</div> <div>Programs (4):</div> <div><ul style="list-style-type: none">USA CHIPS Act</div>	<div> Research Excellence</div> <div>Programs (5):</div> <div><ul style="list-style-type: none">Japan AI Strategy</div>
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- European Chips Act
- South Korea's AI National Strategy
- Taiwan's AI Action Plan

Key Focus: Controlling semiconductor manufacturing as the foundation for AI capabilities

Defense Applications

Programs (3):

- India AI Mission
- Israel's National AI Program
- Russia's National AI Strategy

Key Focus: Prioritizing military and security applications of AI technology

Regulatory Frameworks

Programs (5):

- Framework for AI Diffusion

- Canada's Pan-Canadian AI Strategy
- Germany's AI Strategy
- France's AI for Humanity
- UK's National AI Strategy

Key Focus: Building world-class AI research capabilities and talent pools

Economic Transformation

Programs (3):

- UAE's AI Strategy 2031
- Saudi Arabia's AI Investments
- Singapore's National AI Strategy

Key Focus: Using AI to diversify economies and drive economic growth

Public-Private Investment Models

PROGRAM	PUBLIC	PRIVATE

- EAR Control of Model Weights
- Foreign Direct Product Rule
- Algorithm Regulations
- European Chips Act 2.0

Key Focus: Establishing rules and controls to govern AI development and use

USA CHIPS Act	17%	83%
European Chips Act	26%	74%
India AI Mission	85%	15%

Regulatory Initiatives

COUNTRY	PROGRAM	YEAR	STRATEGIC FOCUS
USA	Framework for AI Diffusion	2025	Controls exports of AI models and training compute
USA	EAR Control of Model Weights	2025	Classifies trained weights as controlled items
USA	Foreign Direct Product Rule for AI	2025	Extends US jurisdiction to items made with US technology
European Union	European Chips Act 2.0	2025	Addressing gaps in initial approaches

COUNTRY	PROGRAM	YEAR	STRATEGIC FOCUS
China	Algorithm Regulations	2022	Content governance and domestic alternatives development

Data Sources: Government policy documents, official announcements, and research reports.

Currency Conversion: All funding converted to USD (USD: 1.00, EUR: 1.08, JPY: 0.0067, GBP: 1.27, CAD: 0.73, AUD: 0.67, SGD: 0.74, TWD: 0.0357)

Notes: Some programs don't have detailed funding breakdowns available. Regulatory frameworks are included even when they don't have direct funding allocations.

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