## EvenUp - Software Design Document (SDGr05)

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## Chapter 1

## Software Architecture

#### 1.0.1 Component-and-Connector View

The figure below depicts our system's high-level component-and-connector (C&C) architecture. We separate responsibilities among the **Client**, the **Server** (further divided into **Business Logic & Auth** and **WebSocket Manager**), and the **Database**.

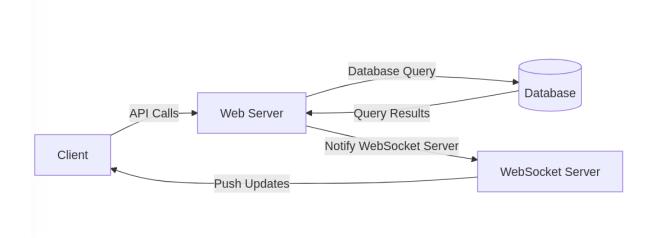


Figure 1.1: High-Level Component and Connector Architecture

### 1.0.2 Explanation of the Architecture

The system is composed of four primary components:

- Client: A mobile application responsible for sending requests to the server and rendering the user interface. It also maintains a WebSocket connection for real-time updates.
- Business Logic & Auth: A server-side component that processes incoming requests, handles authentication, and executes core application logic. It communicates with the database to store and retrieve persistent data.
- WebSocket Manager: Manages real-time connections (via WebSockets). It receives notifications from the Business Logic component when relevant data changes occur and pushes updates to connected clients.

• Database: Stores all persistent information, including user accounts, groups/private-split expenses, and transaction records. Queries are initiated by the Business Logic & Auth layer.

Connectors between these components include:

- HTTP/REST between Client and Business Logic.
- SQL queries between Business Logic and Database.
- WebSocket connections between Client and WebSocket Manager.

This design ensures clear separation of concerns: the Client focuses on presentation and user interaction, while the Server handles application logic, real-time updates, and data persistence.

### 1.1 ATAM Analysis

Below, we apply the Architecture Tradeoff Analysis Method (ATAM) to evaluate how this architecture meets various quality attributes under common usage scenarios. We focus on some scenarios that highlight potential tradeoffs and design decisions.

#### 1.1.1 Scenarios and Evaluation

- 1. High Concurrent Users (Performance):
  - Stimulus: 1000+ concurrent users send HTTP requests and maintain Web-Socket connections.
  - **Tradeoff:** Increased operational complexity vs. better performance and responsiveness under heavy load.

#### 2. Authentication Failure (Security):

- **Stimulus:** Malicious user tries to log in with invalid credentials or brute-force attempts.
- ullet Response: Business Logic & Auth module detects repeated failures and locks out accounts after N attempts. WebSocket Manager rejects unauthorized connections.
- Tradeoff: Usability vs. stricter security policies.

#### 3. Secure Data Transmission (Security):

- Stimulus: An attacker attempts to intercept or sniff sensitive data (e.g., login credentials, personal info) in transit between the client and the server.
- Response: All traffic is encrypted using TLS/HTTPS. The Go server enforces secure sessions and tokens. PostgreSQL connections also use SSL where possible.
- Tradeoff: Slight overhead in encrypting/decrypting data vs. significantly improved security and protection against eavesdropping.

#### 4. Real-Time Updates (Responsiveness):

- **Stimulus:** Multiple users edit the same data; changes must appear instantly on all connected clients.
- **Response:** WebSocket Manager broadcasts update events to subscribed clients; minimal round-trip time ensures near-instant synchronization.
- Tradeoff: Additional server overhead for maintaining WebSocket connections vs. improved user experience with live updates.

#### 5. Large Data Requests (Performance / Scalability):

- Stimulus: Users request large datasets, potentially spanning millions of rows in PostgreSQL.
- **Response:** The server processes queries in smaller segments and returns partial results. The Flutter client fetches each chunk sequentially and updates the UI incrementally as data arrives. This approach reduces memory usage on both client and server while improving perceived responsiveness.
- Tradeoff: Additional complexity for chunked retrieval and incremental rendering versus faster response times and a more scalable solution for handling large datasets.

#### 1.1.2 Summary of ATAM Findings

Overall, the architecture's separation into Business Logic, WebSocket Manager, and a dedicated Database ensures each concern is addressed in a focused manner. The Business Logic & Auth component centralizes security and data processing, while the WebSocket Manager handles real-time updates without overburdening the main request path. PostgreSQL provides robust transactional guarantees.

The analyzed scenarios highlight how the system deals with security (e.g., preventing brute-force attacks, securing data in transit), performance (e.g., chunked data retrieval), and responsiveness (e.g., near-instant updates via WebSockets). Each scenario illustrates a tradeoff between added complexity (e.g., implementing chunked retrieval or managing many WebSocket connections) and improved user experience or robustness.

# Chapter 2

# **Data Flow Diagrams**

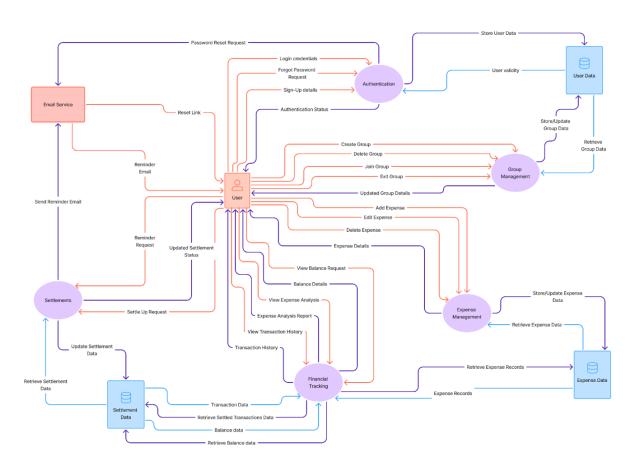


Figure 2.1: DFD

Table 2.1: Most Abstract Inputs (mai) and Most Abstract Outputs (mao)

Module	Most Abstract Input (mai)	Most Abstract Output (mao)
Sign Up	New user account details	Verified user account (created
		user)
Login	User credentials (user-	Authenticated session token or
	name/password)	verified user account
Change Password	Verified user ID, old password,	Confirmation of updated creden-
	new password	tials
Add Group	Verified user ID, group details	New group record (group ID)
	(name, description)	
Add Expense	Verified user ID, group ID, ex-	Updated group ledger
	pense details (amount, descrip-	
	tion, etc.)	
Settle Expense	Verified user ID, group ID, settle-	Updated balances for all group
	ment details	members
Fetch Groups	Verified user ID	List of groups (IDs, names)
Fetch Group Data	Verified user ID, group ID	Detailed expense records (who
		owes what, group totals, etc.)
Log Out	Verified session token (or verified	Session invalidation (user logged
	user ID)	out)
Real-Time Update	Internal server event (e.g., data	WebSocket push notification (up-
	change in a group)	dated balances/UI)

# Chapter 3

## **Structure Charts**

### 3.1 First-Level Factored Modules

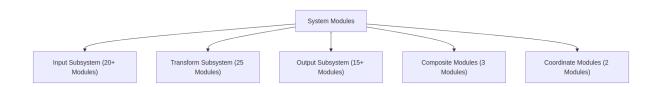
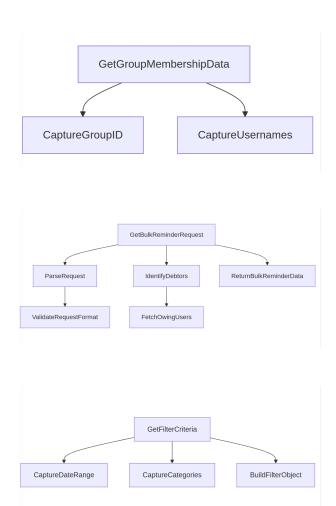


Figure 3.1: First-level Factored Modules

## 3.2 Factored Input Modules



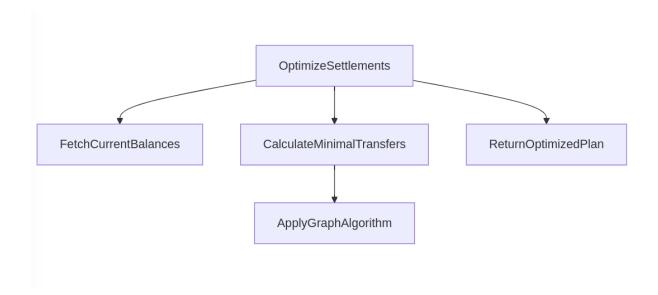
Figure 3.2: Factored input modules

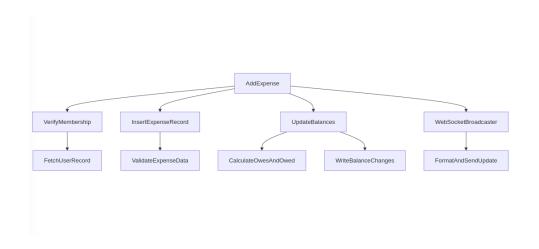


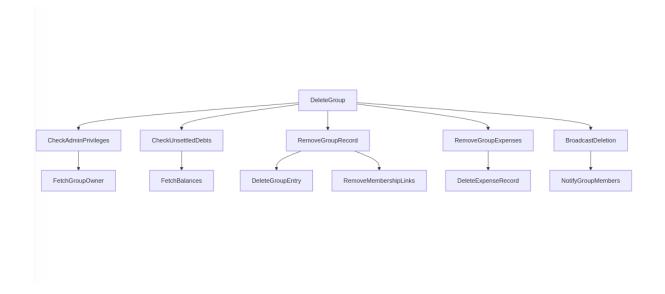
## 3.3 Factored Transform Modules



Figure 3.3: Factored Transform modules



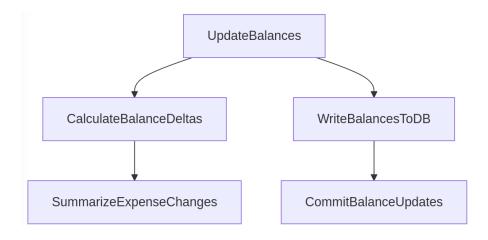


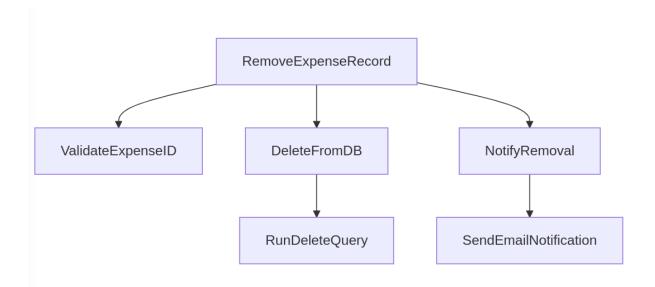


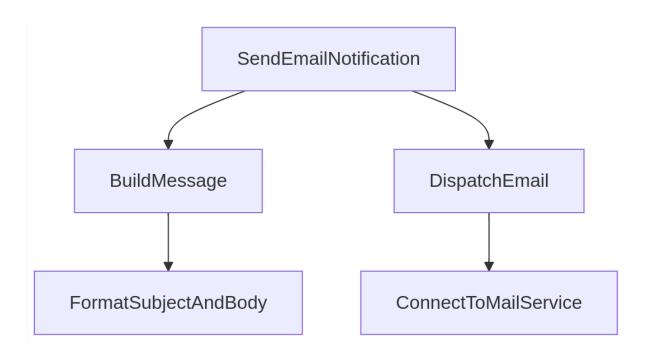
## 3.4 Factored Output Modules



Figure 3.4: Factored Output modules







## 3.5 Final Structure Chart

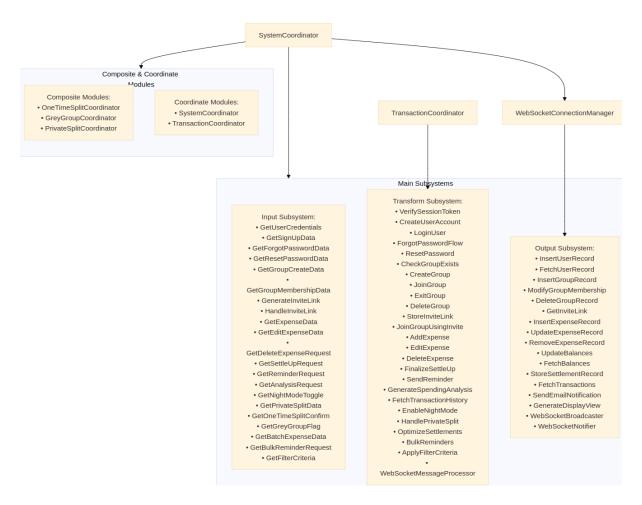


Figure 3.5: Final Structure Chart

## Chapter 4

## Design Analysis

### 4.1 List of All Final-Level Modules

The table below shows each final-level module, its type, and its cohesion. After the table, we provide short paragraphs describing each module's purpose, cohesion rationale, and coupling details.

Module Name	Type	Cohesion Type	
Input Su	bsystem (20)		
GetUserCredentials	Input	Functional	
GetSignUpData	Input	Functional	
GetForgotPasswordData	Input	Functional	
GetResetPasswordData	Input	Functional	
GetGroupCreateData	Input	Functional	
GetGroupMembershipData	Input	Functional	
GenerateInviteLink	Input	Functional	
HandleInviteLink	Inout	Functional	
GetExpenseData	Input	Functional	
GetEditExpenseData	Input	Functional	
GetDeleteExpenseRequest	Input	Functional	
GetSettleUpRequest	Input	Functional	
GetReminderRequest	Input	Functional	
GetAnalysisRequest	Input	Functional	
GetNightModeToggle	Input	Functional	
GetPrivateSplitData	Input	Functional	
GetOneTimeSplitConfirm	Input	Functional	
GetGreyGroupFlag	Input	Functional	
GetBatchExpenseData	Input	Sequential	
GetBulkReminderRequest	Input	Sequential	
GetFilterCriteria	Input	Functional	
Transform Subsystem (25)			
VerifySessionToken	Transform	Functional	
CreateUserAccount	Transform	Functional	
LoginUser	Transform	Functional	

Module Name	Type	Cohesion Type	
ForgotPasswordFlow	Transform	Sequential	
ResetPassword	Transform	Sequential	
CheckGroupExists	Transform	Functional	
CreateGroup	Transform	Functional	
JoinGroup	Transform	Functional	
ExitGroup	Transform	Functional	
DeleteGroup	Transform	Sequential	
StoreInviteLink	Transform	Functional	
JoinGroupUsingInvite	Transform	Functional	
AddExpense	Transform	Sequential	
EditExpense	Transform	Sequential	
DeleteExpense	Transform	Sequential	
FinalizeSettleUp	Transform	Sequential	
SendReminder	Transform	Functional	
GenerateSpendingAnalysis	Transform	Functional	
FetchTransactionHistory	Transform	Functional	
EnableNightMode	Transform	Functional	
HandlePrivateSplit	Transform	Sequential	
OptimizeSettlements	Transform	Sequential	
AddExpense	Transform	Sequential	
ManageAttachments	Transform	Sequential	
BulkReminders	Transform	Sequential	
ApplyFilterCriteria	Transform	Functional	
WebSocketMessageProcessor	Transform	Sequential	
Output Su	bsystem (15)		
InsertUserRecord	Output	Functional	
FetchUserRecord	Output	Functional	
InsertGroupRecord	Output	Functional	
ModifyGroupMembership	Output	Functional	
DeleteGroupRecord	Output	Functional	
GetInviteLink	Output	Functional	
InsertExpenseRecord	Output	Functional	
UpdateExpenseRecord	Output	Functional	
RemoveExpenseRecord	Output	Functional	
UpdateBalances	Output	Functional	
FetchBalances	Output	Functional	
StoreSettlementRecord	Output	Functional	
FetchTransactions	Output	Functional	
SendEmailNotification	Output	Functional	
GenerateDisplayView	Output	Functional	
WebSocketBroadcaster	Output	Sequential	
WebSocketNotifier	Output	Sequential	
Composite (3), Coordinate (2)			
OneTimeSplitCoordinator	Composite	Sequential	

Module Name	Type	Cohesion Type
GreyGroupCoordinator	Composite	Sequential
PrivateSplitCoordinator	Composite	Sequential
SystemCoordinator	Coordinate	Functional
TransactionCoordinator	Coordinate	Functional
WebSocketConnectionManager	Coordinate	Functional

#### **Summary of Modules:**

• **Input:** 20

• Transform: 27

• Output: 17

• Composite: 3

• Coordinate: 3

• **Total:** 70

Table 4.2: Most Complex or Error-Prone Modules

Subsystem	Module	Reason for Complexity / Error-Prone
Input	GetBatchExpenseData	Handles multiple expenses in a single submis-
		sion; requires robust validation, looping logic,
		and error handling for partial failures.
Transformation	DeleteGroup	Multi-step flow with high fan-out (removing
		group record, clearing memberships, recalculat-
		ing balances); numerous edge cases (unsettled
		debts, admin checks).
Output	UpdateBalances	Critical data integrity for all participants; in-
		correct writes can cascade into widespread in-
		accuracies; often tied to real-time notifications.

### 4.2 Short Descriptions, Cohesion & Coupling Details

Below, we provide a brief description for each module. This covers the module's purpose, why it has its stated cohesion, and how strongly or weakly it's coupled to others.

### 4.2.1 Input Subsystem (20)

#### GetUserCredentials:

- Purpose: Captures the username/password from the user's login screen.
- Cohesion: Functional, since it has a single task: gather credentials.
- Coupling: Low; it passes the data forward without needing anything from other modules.

#### GetSignUpData:

- *Purpose*: Reads all sign-up fields (name, email, username, pass) with basic format checks.
- Cohesion: Functional, as it focuses on a single goal: collecting sign-up info.

• Coupling: Low; only the CreateUserAccount transform module depends on it.

#### GetForgotPasswordData:

- Purpose: Collects user's email for initiating a "forgot password" flow.
- Cohesion: Functional; it just does a single operation of capturing email.
- Coupling: Low, passing the email to ForgotPasswordFlow.

#### GetResetPasswordData:

- Purpose: Obtains old and new passwords so the user can reset their password.
- Cohesion: Functional, as it focuses solely on capturing old/new pass.
- Coupling: Low; used by the ResetPassword transform.

#### GetGroupCreateData:

- Purpose: Captures group name and type (normal, grey, OTS).
- Cohesion: Functional; single step: gather data for group creation.
- Coupling: Low, referencing CreateGroup for actual logic.

#### GetGroupMembershipData:

- Purpose: Reads membership details for adding/removing user(s) to a group.
- Cohesion: Functional, capturing membership changes in one function.
- Coupling: Low, eventually calls JoinGroup or ExitGroup.

#### GenerateInviteLink:

- *Purpose:* Generates a unique invite token for a group, sets an expiration time, and constructs the full invite link to be shared.
- Cohesion: Functional; focuses solely on generating and preparing invite link data.
- Coupling: Low; interacts minimally with token generation utilities and the StoreInviteLink module for database persistence.

#### HandleInviteLink:

- *Purpose:* Processes a clicked invite link by extracting and validating the invite token, checking its expiration, and triggering the group join process.
- Cohesion: Functional; dedicated to handling invite link events in a single, focused workflow.
- Coupling: Low; relies on token validation logic and eventually calls the JoinGroup module to add the user to the group.

#### GetExpenseData:

- Purpose: Receives expense details—amount, desc, who paid, who's involved.
- Cohesion: Functional, deals with exactly one kind of input.
- Coupling: Low, passes final data to AddExpense in transforms.

#### GetEditExpenseData:

- Purpose: Gathers updated fields for an existing expense.
- Cohesion: Functional, used for a single operation (edit).
- Coupling: Low, only EditExpense depends on it.

#### ${\bf GetDelete Expense Request:}$

- Purpose: Confirms user's intention to delete an expense (by ID).
- Cohesion: Functional, capturing a single action.
- Coupling: Low, used by DeleteExpense.

#### GetSettleUpRequest:

- Purpose: Captures a user's intent to settle a debt.
- Cohesion: Functional, it just picks up who's paying, who's receiving, how much.
- Coupling: Low, feeding FinalizeSettleUp.

#### GetReminderRequest:

- Purpose: Reads which user or group needs a settlement reminder.
- Cohesion: Functional, a single action: gather reminder info.
- Coupling: Low, references SendReminder.

#### GetAnalysisRequest:

- Purpose: Specifies the analysis type, date range, or categories for analytics.
- Cohesion: Functional, capturing only analysis parameters.
- Coupling: Low, used by GenerateSpendingAnalysis.

#### GetNightModeToggle:

- Purpose: Obtains a boolean for toggling night mode.
- Cohesion: Functional, single Boolean toggle.
- Coupling: Low, used by EnableNightMode.

#### GetPrivateSplitData:

• Purpose: Collects data for a 2-person private split.

- Cohesion: Functional, just obtains the participants.
- Coupling: Low, used by HandlePrivateSplit or PrivateSplitCoordinator.

#### GetOneTimeSplitConfirm:

- Purpose: Captures user's "done adding expenses" status for OTS.
- Cohesion: Functional, it's a single yes/no input.
- Coupling: Low, triggers OneTimeSplitCoordinator.

#### GetGreyGroupFlag:

- Purpose: Checks if a newly created group is "Grey."
- Cohesion: Functional, single step.
- Coupling: Low, used by CreateGroup or GreyGroupCoordinator.

#### GetBatchExpenseData:

- Purpose: Reads multiple expenses in a single submission.
- Cohesion: Sequential, it iterates over multiple expense inputs.
- Coupling: Medium, because it interacts with BatchAddExpenses for multi-record submission.

#### GetBulkReminderRequest:

- Purpose: Accepts a list of reminder targets in one request.
- Cohesion: Sequential, looping to collect multiple.
- Coupling: Medium, interacts with BulkReminders transform.

#### GetFilterCriteria:

- Purpose: Specifies date range, categories, or other filters for advanced analytics.
- Cohesion: Functional, single job.
- Coupling: Low, used by ApplyFilterCriteria or GenerateSpendingAnalysis.

#### 4.2.2 Transform Subsystem (25)

#### VerifySessionToken:

- Purpose: Checks DB for valid session token.
- Cohesion: Functional, it does exactly one check.
- Coupling: Medium, as many modules call it to confirm user identity.

#### CreateUserAccount:

- Purpose: Validates sign-up data, hashes password, calls DB insert.
- Cohesion: Functional, single job (create account).
- Coupling: Medium, depends on InsertUserRecord for DB writes.

#### LoginUser:

- Purpose: Verifies credentials, issues session token if correct.
- Cohesion: Functional, singular purpose.
- Coupling: Medium, calls FetchUserRecord and session updates.

#### ForgotPasswordFlow:

- Purpose: Generates a reset link after verifying user's email.
- Cohesion: Sequential, multiple steps (check DB, send token).
- Coupling: Medium, depends on SendEmailNotification.

#### ResetPassword:

- Purpose: Updates user's password given old pass or reset token.
- Cohesion: Sequential, verifying old pass, then updating DB.
- Coupling: Medium, calls FetchUserRecord and InsertUserRecord.

#### CheckGroupExists:

- *Purpose*: Confirms a group record is present in DB.
- Cohesion: Functional, one DB check.
- Coupling: Low, used by group-based transforms.

#### ${\bf Create Group:}$

- Purpose: Creates a new group (possibly normal, grey, OTS).
- Cohesion: Functional, single DB insertion plus minor logic.
- Coupling: Medium, uses InsertGroupRecord.

#### JoinGroup:

- *Purpose:* Adds user(s) to group membership.
- Cohesion: Functional, straightforward membership addition.
- Coupling: Medium, calls ModifyGroupMembership.

#### ExitGroup:

• Purpose: Removes user from group membership if no debts remain.

- Cohesion: Functional, single flow.
- Coupling: Medium, checks FetchBalances, calls ModifyGroupMembership.

#### DeleteGroup:

- Purpose: Removes group record, membership references, cleans up expenses.
- Cohesion: Sequential, multiple sub-steps.
- Coupling: High, calls DeleteGroupRecord, RemoveExpenseRecord, UpdateBalances.

#### StoreInviteLink:

- *Purpose*: Stores the invite token, associated group ID, and expiration time in the database.
- Cohesion: Functional; it is solely focused on storing invite link data.
- Coupling: Low; it only interacts with the database layer and is utilized by modules like GenerateInviteLink to ensure invite data persistence.

#### JoinGroupUsingInvite:

- Purpose: Processes a valid invite token to add a user to the corresponding group.
- Cohesion: Functional; it encapsulates all steps related to converting an invite into an actual group membership.
- Coupling: Low; it depends on token validation and ultimately calls the JoinGroup module, keeping its interactions focused.

#### AddExpense:

- Purpose: Inserts new expense, updates each participant's amounts.
- Cohesion: Sequential, verifying membership, then DB write, then re-balancing.
- Coupling: High, uses InsertExpenseRecord and UpdateBalances.

#### EditExpense:

- Purpose: Modifies an existing expense and re-adjusts balances if amounts changed.
- Cohesion: Sequential.
- Coupling: High, calls UpdateExpenseRecord, UpdateBalances.

#### DeleteExpense:

- Purpose: Removes an expense record, recalculating group amounts if needed.
- Cohesion: Sequential, multiple steps (permission check, remove, recalc).
- Coupling: High, referencing RemoveExpenseRecord, possibly UpdateBalances.

#### FinalizeSettleUp:

- Purpose: Zeroes out amounts once both payer and payee confirm.
- Cohesion: Sequential, multiple steps (confirmation, record settlement, update).
- Coupling: Medium, uses StoreSettlementRecord and UpdateBalances.

#### SendReminder:

- Purpose: Dispatches a reminder for outstanding debts.
- Cohesion: Functional, single job.
- Coupling: Medium, typically calls SendEmailNotification.

#### GenerateSpendingAnalysis:

- Purpose: Summarizes expenses into categories/time-based stats.
- Cohesion: Functional, single pass for generating analysis.
- Coupling: Medium, depends on various queries or data fetch calls.

#### FetchTransactionHistory:

- Purpose: Retrieves personal/group transaction logs from DB.
- Cohesion: Functional, single operation.
- Coupling: Medium, calls FetchTransactions.

#### EnableNightMode:

- Purpose: Updates user's preference for dark mode.
- Cohesion: Functional.
- Coupling: Low, only calls a user record update routine.

#### HandlePrivateSplit:

- Purpose: Manages creation/logic for a 2-person private expense scenario.
- Cohesion: Sequential, verifying membership, applying privacy rules.
- Coupling: Medium, references AddExpense or membership checks.

#### OptimizeSettlements:

- Purpose: Minimizes total transaction count across group members.
- Cohesion: Sequential, calls CalculateSettlement then runs an optimization algorithm.
- Coupling: High, interacts with multiple settlement data flows.

#### AddExpenses:

• Purpose: Stores the expense in the database and notifies the web-socket.

- Cohesion: Functional; it focuses exclusively on transforming raw expense data into a final, stored expense record.
- Coupling: Low; it interacts with the GetAddExpenseData module for input and the InsertExpenseRecord module for output, ensuring a clear separation of concerns.

#### **BulkReminders**:

- Purpose: Processes a list of reminder targets in one pass.
- Cohesion: Sequential, it loops calling SendReminder.
- Coupling: Medium, repeated calls to SendReminder, plus some iteration logic.

#### ApplyFilterCriteria:

- Purpose: Filters existing expense/transaction data by date range, categories, etc.
- Cohesion: Functional, single function for applying filters.
- Coupling: Low, obtains data from DB or from prior transforms.

#### WebSocketMessageProcessor:

- Purpose: Processes incoming WebSocket messages and routes them accordingly.
- Cohesion: Sequential, as message handling requires validation, parsing, and delegation to appropriate handlers in a strict order.
- Coupling: Moderate; depends on WebSocketConnectionManager for client tracking and backend modules for processing specific commands.

### 4.2.3 Output Subsystem (15)

#### InsertUserRecord:

- Purpose: Inserts a row for a new user in the DB.
- Cohesion: Functional, only does an INSERT.
- Coupling: Low, typically invoked by CreateUserAccount or ResetPassword.

#### FetchUserRecord:

- Purpose: Retrieves user details from DB given an ID/email.
- Cohesion: Functional, single query.
- Coupling: Low, used by LoginUser or ForgotPasswordFlow.

#### InsertGroupRecord:

- *Purpose*: Writes a new group entry into the DB.
- Cohesion: Functional, single DB insertion.
- Coupling: Low, typically called by CreateGroup.

#### ModifyGroupMembership:

- Purpose: Updates membership table for user(s) join/exit.
- Cohesion: Functional, single responsibility.
- Coupling: Low, used by JoinGroup, ExitGroup.

#### DeleteGroupRecord:

- *Purpose:* Removes a group row from DB.
- Cohesion: Functional, single delete query.
- Coupling: Low, invoked by DeleteGroup.

#### GetInviteLink:

- *Purpose*: Retrieves the invite token and constructs the full invite link from the database for a specific group.
- Cohesion: Functional, dedicated solely to fetching and formatting invite link data.
- Coupling: Low, typically invoked by higher-level modules in the invitation workflow.

#### InsertExpenseRecord:

- *Purpose*: Adds a new expense entry to the DB.
- Cohesion: Functional, single DB insertion.
- Coupling: Low, used by AddExpense or BatchAddExpenses.

#### UpdateExpenseRecord:

- Purpose: Modifies an existing expense row.
- Cohesion: Functional, single update.
- Coupling: Low, called by EditExpense.

#### RemoveExpenseRecord:

- *Purpose:* Deletes an expense row from DB.
- Cohesion: Functional, single remove.
- $\bullet$  Coupling: Low, used by DeleteExpense, DeleteGroup.

#### ${\bf Update Balances:}$

- Purpose: Adjusts owes/owed amounts in a specialized balances table.
- Cohesion: Functional, writing new balances.
- Coupling: Medium, invoked by many transforms (AddExpense, EditExpense, FinalizeSettleUp).

#### FetchBalances:

- Purpose: Retrieves the current owes/owed amounts for group or user.
- Cohesion: Functional, single DB query.
- Coupling: Medium, used by CalculateSettlement, ExitGroup.

#### StoreSettlementRecord:

- Purpose: Writes a final settlement event into a settlement table.
- Cohesion: Functional, single insert.
- Coupling: Low, typically called by FinalizeSettleUp.

#### FetchTransactions:

- Purpose: Queries transaction logs from multiple joined DB tables.
- Cohesion: Functional, single read flow.
- Coupling: Medium, used by FetchTransactionHistory or analysis modules.

#### SendEmailNotification:

- Purpose: Sends an email via SMTP or a mail API.
- Cohesion: Functional, single job.
- Coupling: Medium, used by SendReminder or ForgotPasswordFlow.

#### GenerateDisplayView:

- Purpose: Assembles data from DB into a final JSON or UI display format.
- Cohesion: Functional, single pass at formatting.
- Coupling: Medium, might read from multiple queries or merges data to produce the final output.

#### WebSocketBroadcaster:

- Purpose: Sends real-time updates to all connected clients when relevant events occur.
- Cohesion: Sequential, as it follows a structured process: identifying recipients, formatting the message, and broadcasting it.
- Coupling: Moderate; relies on WebSocketConnectionManager for managing connections but does not depend on other logic-heavy modules.

#### WebSocketNotifier:

- Purpose: Sends event-based WebSocket messages to specific clients.
- Cohesion: Sequential, as it involves identifying recipients, preparing the update, and dispatching it in order.
- Coupling: Moderate; interacts with WebSocketConnectionManager and backend events but operates independently of database and other logic modules.

#### 4.2.4 Composite (3) and Coordinate (2)

#### OneTimeSplitCoordinator (Composite):

- Purpose: Once all members confirm OTS, triggers final settlement.
- Cohesion: Sequential, multi-step orchestration.
- Coupling: High, calls AddExpense, CalculateSettlement, UpdateBalances.

#### GreyGroupCoordinator (Composite):

- *Purpose*: Filters displayed expenses in a "Grey Group" so each user sees only relevant data.
- Cohesion: Sequential, checking membership, limiting expense visibility.
- Coupling: Medium, references group membership checks, expense fetch logic.

#### PrivateSplitCoordinator (Composite):

- *Purpose*: Coordinates multi-step logic for a private-split creation, expense addition, or locking.
- Cohesion: Sequential, ensuring only two participants can see data.
- Coupling: Medium, calls HandlePrivateSplit and membership checks.

#### SystemCoordinator (Coordinate):

- Purpose: Routes user requests to input/transform/output modules.
- Cohesion: Functional, single role: orchestrate calls.
- Coupling: High, can invoke any module in the system.

#### TransactionCoordinator (Coordinate):

- *Purpose:* Manages advanced transaction flows, e.g. batch additions, bulk reminders, settlement optimization.
- Cohesion: Functional, orchestrating a single set of transaction-based flows.
- Coupling: High, calls BatchAddExpenses, BulkReminders, OptimizeSettlements.

#### WebSocketConnectionManager:

- Purpose: Handles WebSocket connections, tracking active clients and managing connections.
- Cohesion: Functional, as each method (connect, disconnect, fetch active clients) is an independent operation.
- Coupling: Low; interacts only with WebSocket modules and maintains a clean separation from business logic.

## 4.3 Top-3 Modules with Fan-In/Fan-Out

#### 4.3.1 Top-3 Fan-In

- VerifySessionToken (Transform): Called by many modules requiring user auth.
- **UpdateBalances** (Output): Invoked by AddExpense, EditExpense, FinalizeSettleUp, etc.
- SystemCoordinator (Coordinate): The main orchestrator that routes calls (some designs exclude the coordinator from fan-in counts, but we list it here).

#### 4.3.2 Top-3 Fan-Out

- **DeleteGroup** (Transform): Potentially calls DeleteGroupRecord, RemoveExpenseRecord, UpdateBalances, ModifyGroupMembership, etc.
- One Time Split Coordinator (Composite): Final OTS or chestration calls multiple transform modules.
- TransactionCoordinator (Coordinate): Might dispatch to BatchAddExpenses, BulkReminders, OptimizeSettlements, etc.

## Chapter 5

## Detailed Design Specification

Below we show pseudo-code for **every final-level module**. The syntax is high-level and not language-specific, but it fully enumerates attributes and methods.

### 5.1 Input Modules (20)

• GetUserCredentials

```
class GetUserCredentials:
   attributes:
       username : string
       password : string

methods:
       def capture_input() -> (string, string):
            # Step 1: Prompt user for username
            # Step 2: Prompt user for password
            # Step 3: Return (username, password)
```

#### • GetSignUpData

```
class GetSignUpData:
   attributes:
       name : string
       email : string
       pass : string
       username : string

methods:
       def capture_sign_up_fields() -> (string, string, string, string):
            # Step 1: Read 'name' from user
            # Step 2: Read 'email'
            # Step 3: Read 'pass'
            # Step 4: Read 'username'
            # Step 5: Basic format checks on email
```

```
# Step 6: Return (name, email, pass, username)
```

#### • GetForgotPasswordData

```
class GetForgotPasswordData:
   attributes:
       email : string

methods:
   def capture_email() -> string:
       # Step 1: Prompt user for email
      # Step 2: Validate format
      # Step 3: Return email
```

#### • GetResetPasswordData

```
class GetResetPasswordData:
   attributes:
      oldPassword : string
      newPassword : string

methods:
    def capture_reset_info() -> (string, string):
      # Step 1: Prompt user for oldPassword
      # Step 2: Prompt user for newPassword
      # Step 3: Return them as tuple
```

#### • GetGroupCreateData

```
class GetGroupCreateData:
   attributes:
       groupName : string
       groupType : string

methods:
   def capture_group_details() -> (string, string):
       # Step 1: Ask for groupName
       # Step 2: Ask for groupType (normal, grey, OTS)
       # Step 3: Return (groupName, groupType)
```

#### • GetGroupMembershipData

```
class GetGroupMembershipData:
   attributes:
```

```
groupID : int
```

usernames : list of string

#### methods:

def capture\_membership\_change() -> (int, list of string):

# Step 1: Read groupID

# Step 2: Ask for one or more usernames to add/remove

# Step 3: Return (groupID, usernames)

#### • GenerateInviteLink

```
class GenerateInviteLink:
```

attributes:

groupID : int

#### methods:

def create\_invite() -> InviteLink:

# Step 1: Generate a unique inviteToken.

# Step 2: Set an expiration time for the invite.

# Step 3: Store the inviteToken, groupID, and expiresAt in the database.

# Step 4: Return the full invite link.

#### • HandleInviteClick

#### class HandleInviteClick:

attributes:

inviteToken : string

#### methods:

def process\_invite() -> GroupJoinStatus:

# Step 1: Extract inviteToken from the clicked link.

# Step 2: Validate inviteToken against the database.

# Step 3: Check if the inviteToken is expired or revoked.

# Step 4: If valid, fetch the corresponding groupID.

# Step 5: call JoinGroup.

# Step 6: Return success or failure response.

#### • GetExpenseData

class GetExpenseData:

attributes:

groupID : int

amount : float
description : string

```
username : string
                         : dict[str, float] # Dictionary of people who paid,
              and how much they paid
                         : dict[str, float] # Dictionary of people who owe,
              involved
              and how much they owe
             tag: string
         methods:
              def capture_expense() -> ExpenseInputData:
                 # Step 1: read groupId
                  # Step 2: read amount and description
                 # Step 3: get the username of the user adding the expense
                 # Step 4: read who paid (paidBy)
                 # Step 5: read who is involved
                 # Step 6: read expense tag
                 # Step 7: assemble and return an ExpenseInputData structure
• GetEditExpenseData
     class GetEditExpenseData:
         attributes:
             expenseID : int
             {\tt newAmount}
                           : float
                          : string
             newDesc
             newPaidBy : dict[str, float]
             newInvolved : dict[str, float]
             newTag : string
         methods:
              def capture_edit() -> ExpenseEditData:
                 # Step 1: read expenseID
                 # Step 2: read newAmount, newDesc, newPaidBy, newInvolved,
                  # Step 3: Return an ExpenseEditData object
• GetDeleteExpenseRequest
     class GetDeleteExpenseRequest:
         attributes:
              expenseID : int
         methods:
              def confirm_delete() -> int:
                 # Step 1: Receive the expenseId from the frontend
                 # Step 2: Assume frontend handles user confirmation
```

# Step 3: return expenseId

#### • GetSettleUpRequest

```
class GetSettleUpRequest:
    attributes:
        username : string
        targetUser : string
        groupID : int

methods:
    def capture_settle_info() -> SettlementRequest:
        # Step 1: read username
        # Step 2: read targetUser
        # Step 3: read groupID. groupID can be None in case of settlement in all groups.
        # Step 4: return a SettlementRequest structure
```

#### $\bullet \ \ Get Reminder Request$

```
class GetReminderRequest:
   attributes:
       targetUser : string
       groupID : int

methods:
   def capture_reminder_info() -> ReminderRequest:
       # Step 1: read who needs reminding (targetUser)
       # Step 2: read groupID (if NULL then, send a reminder on behalf of all groups/ private-splits)
       # Step 3: return a ReminderRequest
```

#### • GetAnalysisRequest

```
class GetAnalysisRequest:
   attributes:
        analysisType : string
        dateRange : (Date, Date)

methods:
    def capture_analysis_params() -> AnalysisParams:
        # Step 1: read analysisType (spend summary, category-based, etc)
        # Step 2: optionally read start and end dates
        # Step 3: return an AnalysisParams object
```

#### $\bullet \ GetNightModeToggle$

```
class GetNightModeToggle:
              attributes:
                  nightMode : bool
              methods:
                  def capture_toggle() -> bool:
                      # Step 1: Detect if the user toggles the Night Mode button
                      (0n/0ff)
                      # Step 2: Return the updated Night Mode status
• GetPrivateSplitData
     class GetPrivateSplitData:
         attributes:
              userA : string
              userB : string
         methods:
              def capture_private_split_info() -> (string, string):
                  # Step 1: read two participants
                  # Step 2: return them
• GetOneTimeSplitConfirm
     class GetOneTimeSplitConfirm:
         attributes:
              username : string
              groupID : int
              def confirm_ots_expenses() -> OTSConfirm:
                  # Step 1: read username
                  # Step 2: read groupID
                  # Step 3: Assume that frontend has confirmed using a dialog box
                  # Step 4: return OTSConfirm
• GetGreyGroupFlag
     class GetGreyGroupFlag:
          attributes:
              isGrey : bool
         methods:
              def capture_is_grey() -> bool:
                  # Step 1: ask user "Is this a Grey Group? (yes/no)"
```

# Step 2: return True if yes, else False

### • GetBatchExpenseData

# • GetBulkReminderRequest

```
class GetBulkReminderRequest:
    attributes:
        groupID: int
        username: string
methods:
    def capture_bulk_reminder_info() -> BulkReminderRequest:
        # Step 1: read the groupID and find all the members who owe
        money to the specified user.
        # Step 2: Assemble these details into a BulkReminderRequest
        object.
        # Step 3: Return the BulkReminderRequest object.
```

#### • GetFilterCriteria

```
class GetFilterCriteria:
   attributes:
       startDate : Date
       endDate : Date
       categories: list of string

methods:
    def capture_filters() -> FilterCriteria:
       # Step 1: read date range
       # Step 2: read categories
       # Step 3: return FilterCriteria
```

# 5.2 Transform Modules (25)

• VerifySessionToken

```
class VerifySessionToken:
          attributes:
              token : string
         methods:
              def validate() -> VerifiedUserID:
                  # Step 1: Check DB for token
                  # Step 2: If valid, return VerifiedUserID
                  # Step 3: else raise an error
• CreateUserAccount
     class CreateUserAccount:
          attributes:
              signUpData : SignUpData
         methods:
              def create_account() -> None:
                  # Step 1: Validate signUpData
                  # Step 2: Hash password
                  # Step 3: Call InsertUserRecord
• LoginUser
     class LoginUser:
          attributes:
              credentials : (string, string)
         methods:
              def login() -> SessionToken:
                  # Step 1: Use FetchUserRecord with credentials
                  # Step 2: If pass matches, generate a session token
                  # Step 3: Return SessionToken
• ForgotPasswordFlow
     class ForgotPasswordFlow:
          attributes:
              userEmail : string
         methods:
              def process_forgot_password() -> None:
                  # Step 1: check if email is in DB
                  # Step 2: generate reset token
                  # Step 3: call SendEmailNotification to deliver reset link
```

#### • ResetPassword

```
class ResetPassword:
          attributes:
              oldPass : string
              newPass : string
              username : string
         methods:
              def reset_user_password() -> None:
                  # Step 1: verify oldPass or token
                  # Step 2: update user record with newPass
• CheckGroupExists
      class CheckGroupExists:
          attributes:
              groupID : int
         methods:
              def verify() -> bool:
                  # Step 1: query DB for group
                  # Step 2: return true if found, else false
• CreateGroup
      class CreateGroup:
         attributes:
              groupData
         methods:
              def create_new_group() -> GroupID:
                  # Step 1: get group data from GetGroupCreateData
                  # Step 1: call InsertGroupRecord
                  # Step 2: return the new GroupID
• JoinGroup
      class JoinGroup:
          attributes:
              groupID : int
              usernames : list of string
         methods:
              def join() -> None:
```

```
# Step 1: check group existence
# Step 2: call ModifyGroupMembership to add users
```

### • ExitGroup

# • DeleteGroup

```
class DeleteGroup:
   attributes:
       groupID : int
      username : string

methods:
    def remove_group() -> string: # sucess or failure message
       # Step 1: confirm that there are no unsettled debts in the
       group and that the user deleting the group is its admin
       # Step 2: if both condition are satisfied then call
       DeleteGroupRecord and RemoveExpenseRecord and return success
       message
       # Step 3: else, return error message
```

#### • StoreInviteLink

```
class StoreInviteLink:
   attributes:
        groupID : int
        inviteToken : string
        expiresAt : datetime

methods:
    def save_to_database() -> bool:
        # Step 1: Insert inviteToken, groupID, and expiresAt into the database.
```

# • JoinGroupUsingInvite

```
class JoinGroupUsingInvite:
          attributes:
             username
                            : string
              groupID
                      : int
              inviteToken : string
         methods:
              def join_group() -> bool:
                  # Step 1: Verify the user is logged in.
                  # Step 2: Check if the inviteToken is still valid.
                  # Step 3: call JoinGroup
• AddExpense
     class AddExpense:
          attributes:
              expenseData : ExpenseInputData
         methods:
             def add() -> ExpenseID:
                  # Step 1: verify group membership
                  # Step 2: call InsertExpenseRecord
                  # Step 3: call UpdateBalances
                  # Step 4: call WebSocketBroadcaster
                  # Step 5: return ExpenseID
• EditExpense
     class EditExpense:
          attributes:
              editData : ExpenseEditData
         methods:
              def edit() -> None:
                  # Step 1: call UpdateExpenseRecord
                  # Step 2: call UpdateBalances if the amounts changed
                  # Step 3: call WebSocketBroadcaster
• DeleteExpense
     class DeleteExpense:
          attributes:
```

expenseID : string

methods:

```
def remove_expense() -> None:
    # Step 1: call RemoveExpenseRecord
    # Step 2: recalculate balances
    # Step 3: WebSocketBroadcaster
```

#### • FinalizeSettleUp

```
class FinalizeSettleUp:
   attributes:
       settleRequest : SettlementRequest

methods:
   def finalize() -> None:
       # Step 1: check confirmations from payer & payee
       # Step 2: call StoreSettlementRecord
       # Step 3: call UpdateBalances to zero out relevant amounts
```

#### • SendReminder

```
class SendReminder:
   attributes:
      reminderReq : ReminderRequest

methods:
   def send() -> None:
      # Step 1: figure out who needs reminding
      # Step 2: call SendEmailNotification
```

#### • GenerateSpendingAnalysis

```
class GenerateSpendingAnalysis:
    attributes:
        analysisParams : AnalysisParams

methods:
    def generate() -> AnalysisResults:
        # Step 1: gather data from multiple expense queries
        # Step 2: compute totals, breakdown by category
        # Step 3: return an AnalysisResults object
```

# • FetchTransactionHistory

```
class FetchTransactionHistory:
    attributes:
```

```
GroupID : string
  dateRange : (Date, Date)

methods:
  def fetch() -> list of TransactionRecord:
     # Step 1: call FetchTransactions with filters
     # Step 2: return the resulting list
```

# • EnableNightMode

```
class EnableNightMode:
   attributes:
       username : string
       nightOn : bool

methods:
    def apply() -> None:
       # Step 1: update user preference
       # Step 2: change user preference in the database
```

# • HandlePrivateSplit

```
class HandlePrivateSplit:
   attributes:
       userA : string
       userB : string

methods:
    def create_private_split() -> None:
        # Step 1: ensure only userA and userB can see expenses
       # Step 2: set group to 'private' in DB
        # Step 3: Return groupId
```

#### • OptimizeSettlements

```
class OptimizeSettlements:
   attributes:
       groupID : int

methods:
   def minimize_transactions() -> list of PaymentPlan:
       # Step 1: fetch current balances
       # Step 2: run an algorithm that minimises the transactions
       and finds the new balances
       # Step 3: return that plan
```

### • AddExpense

```
class AddExpense:
    attributes:
        expenseData : ExpenseData
    methods:
        def process_expense() -> ExpenseStatus:
            # Step 1: Add the expense in the database.
            # Step 2: call WebSocketBroadcaster
```

#### • BulkReminders

```
class BulkReminders:
    attributes:
        bulkReminderRequest : BulkReminderRequest
   methods:
        def process_bulk_reminders() -> ReminderStatus:
            # Step 1: For each username in targetUsers, verify that the
            user exists and is active.
            # Step 2: call SendEmailNotification to send the reminders.
```

#### • ApplyFilterCriteria

```
class ApplyFilterCriteria:
   attributes:
        filterCrit : FilterCriteria
   methods:
        def apply_filters() -> list of Expense:
            # Step 1: fetch data from DB
            # Step 2: filter based on date range, categories
            # Step 3: return final list
```

```
• WebSocketMessageProcessor
  class WebSocketMessageProcessor:
     # Processes incoming WebSocket messages and routes them to appropriate
     handlers.
     methods:
     def process_message(message) -> Event:
          # Step 1: Receive and parse the raw message from a client.
          # Step 2: Validate the message format and content.
          # Step 3: Identify the appropriate handler based on message type.
          # Step 4: Dispatch the processed event to the appropriate logic modules.
```

# 5.3 Output Modules (15)

### • InsertUserRecord

```
class InsertUserRecord:
   attributes:
       userObj : UserDetails

methods:
   def insert_user() -> None:
       # Step 1: build an INSERT query
      # Step 2: run query
```

#### • FetchUserRecord

```
class FetchUserRecord:
   attributes:
       usernameOrEmail : string

methods:
   def fetch_user() -> UserDetails:
       # Step 1: build a SELECT query
       # Step 2: run query
       # Step 3: parse results into a UserDetails object
```

# • InsertGroupRecord

```
class InsertGroupRecord:
   attributes:
       groupName : string
       groupType : string

methods:
    def insert_group() -> GroupID:
       # Step 1: run an INSERT for group table
       # Step 2: return new GroupID from DB
```

# • ModifyGroupMembership

```
class ModifyGroupMembership:
   attributes:
       groupID : int
       usernames : list of string
       action : string # e.g. 'add' or 'remove'
```

```
methods:
    def update_membership() -> None:
        # Step 1: for each user in userIDs
        # Step 2: run appropriate membership query (insert or delete row)
```

# • DeleteGroupRecord

#### • GetInviteLink

```
class GetInviteLink:
   attributes:
       groupID : int

methods:
    def fetch_invite() -> string:
       # Step 1: Query the database for the latest valid inviteToken
       for the given groupID.
       # Step 2: If found and not expired, return the full invite link.
       # Step 3: If no valid invite is found, generate a new one
       using GenerateInviteLink.
```

# • InsertExpenseRecord

```
class InsertExpenseRecord:
   attributes:
       expenseData : ExpenseInputData

methods:
   def insert_expense() -> ExpenseID:
       # Step 1: build INSERT statement
       # Step 2: store in DB, get ExpenseID
       # Step 3: call SendEmailNotification
       # Step 4: return ExpenseID
```

# $\bullet \ Update Expense Record$

```
class UpdateExpenseRecord:
   attributes:
       expenseID : string
      newData : ExpenseEditData

methods:
   def update_expense() -> None:
      # Step 1: run UPDATE for the existing expense row
      # Step 2: call SendEmailNotification
```

# $\bullet \ Remove Expense Record$

```
class RemoveExpenseRecord:
   attributes:
       expenseID : int

methods:
   def remove_expense_row() -> None:
       # Step 1: DELETE the row from expense table
       # Step 2: call SendEmailNotification
```

# • UpdateBalances

### • FetchBalances

```
class FetchBalances:
    attributes:
        groupID : int

methods:
    def get_balances() -> (dict of owes, dict of owed):
        # Step 1: SELECT from balances table
        # Step 2: return balances fetched
```

#### • StoreSettlementRecord

```
class StoreSettlementRecord:
   attributes:
       settlementInfo : SettlementRequest
       finalizeTime : DateTime

methods:
    def store() -> None:
       # Step 1: Insert into settlement table
```

#### • FetchTransactions

```
class FetchTransactions:
   attributes:
       groupID : int
       dateRange : (Date, Date)

methods:
   def fetch_all() -> list of TransactionRecord:
       # Step 1: run SELECT across joined tables
       # Step 2: filter by groupID, dateRange
      # Step 3: return a list of TransactionRecord
```

#### • SendEmailNotification

```
class SendEmailNotification:
   attributes:
      recipients : list of string
      subject : string
      body : string

methods:
    def send() -> None:
      # Step 1: connect to SMTP or email service
      # Step 2: send message to all recipients
```

#### • GenerateDisplayView

```
class GenerateDisplayView:
    attributes:
        dataToFormat : any type

methods:
    def build_view() -> string:
```

```
# Step 1: combine data from DB queries
# Step 2: produce a JSON representation
# Step 3: return the formatted output
```

#### • WebSocketBroadcaster

```
class WebSocketBroadcaster: # Broadcasts real-time updates to all or a subset
  of connected clients.
  methods:
  def broadcast_message(event) -> None:
     # Step 1: Identify target clients or client groups based on event data.
     # Step 2: Format the event into a message suitable for WebSocket
     transmission.
     # Step 3: Send the formatted message to all designated clients.
```

#### • WebSocketNotifier

```
class WebSocketNotifier:
# Sends real-time updates to specific clients based on backend events.
methods:
    def send_update(update) -> None:
        # Step 1: Identify the target client(s) from the update details.
        # Step 2: Validate and format the update content.
        # Step 3: Deliver the update to the specific client(s) via WebSocket.
```

# 5.4 Composite Modules (3)

# $\bullet \ One Time Split Coordinator \\$

```
class OneTimeSplitCoordinator:
   attributes:
       groupID : int
       confirmedUsers : set of string

methods:
    def confirm_expenses(userID) -> None:
        # Mark userID as 'done adding expenses'
        # If all group members confirmed, call finalize_ots()

def finalize_ots() -> None:
    # Step 1: call CalculateSettlement
    # Step 2: call UpdateBalances
    # Step 3: lock the group from further expense additions
```

# • GreyGroupCoordinator

```
class GreyGroupCoordinator:
   attributes:
       groupID : int

methods:
   def get_expenses_for_user(userID) -> list of Expense:
       # Step 1: fetch expenses for this group
       # Step 2: filter to only those involving userID
       # Step 3: return filtered list
```

# • PrivateSplitCoordinator

```
class PrivateSplitCoordinator:
   attributes:
        userA : string
        userB : string
        groupID : int

methods:
    def setup_private_split() -> None:
        # Step 1: ensure group is locked to userA and userB only
        # Step 2: call HandlePrivateSplit
```

# 5.5 Coordinate Modules (2)

• SystemCoordinator

```
class SystemCoordinator:
    # The main orchestrator that routes typical user requests

methods:
    def handle_request(request) -> Response:
        # Step 1: parse request to identify type
        # Step 2: call relevant Input module to get data
        # Step 3: call transform modules
        # Step 4: call output modules
        # Step 5: return final result (via GenerateDisplayView)
```

#### • TransactionCoordinator

```
class TransactionCoordinator:
    # Manages multi-step or batch-based transaction flows
methods:
    def handle_transactions(req) -> Response:
```

```
# Step 1: call the corresponding transaction module as
required
# Step 2: return final result
```

# $\bullet \ \ WebSocket Connection Manager$

class WebSocketConnectionManager:
 # Manages the lifecycle of WebSocket connections.
 methods:
 def manage\_connections() -> None:

- # Step 1: Accept incoming connection requests from clients.
- # Step 2: Maintain and update a list of active WebSocket connections.
- # Step 3: Monitor connection health and handle reconnections if necessary.
- # Step 4: Terminate connections when clients disconnect or on errors.