

ANSHUMAAN VERMA

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EDUCATION

Bachelor of Business Administration (BBA)

May 2026

AISECT University, Jharkhand | SGPA: 7.75/10.0 | Coursework: Corporate Finance, Investment Analysis, Financial Markets, Business Statistics

CERTIFICATIONS

NISM Series VIII: Equity Derivatives – SEBI Registered (Valid: Jan 2028) | Score: 80.5% | Reg: NISM-202500003777

Financial Modeling & Valuation – DCF Analysis, Comparable Analysis, LBO Modeling, Portfolio Management, Risk Analytics

PROFESSIONAL EXPERIENCE

IPO Analyst Intern

Nov 2024 – Jan 2025

InsightKnox, Gwalior

- Delivered equity research on 15+ IPOs worth INR 500+ crores; identified 3 overvalued IPOs that declined 20%+ post-listing, preventing client losses
- Built financial models analyzing DRHPs with 95%+ accuracy; tracked 20+ IPOs across NSE/BSE monitoring volatility, price discovery, institutional trends
- Executed fundamental analysis using P/E, EV/EBITDA multiples; synthesized 100+ page DRHPs into one-page investment summaries for senior team

TECHNICAL SKILLS

Financial Analysis: DCF Valuation, Comparable Company Analysis, Financial Statement Analysis, Equity Research, IPO Valuation, Portfolio Management, VaR, Monte Carlo Simulation, DuPont Analysis, Altman Z-Score, WACC Calculation, CAPM, Beta Regression

Technical Tools: Microsoft Excel (Advanced Financial Modeling, VBA, Macros, Pivot Tables), Python (Pandas, NumPy), LaTeX, PowerPoint

Markets Knowledge: Equity Derivatives, Options & Futures, Greeks (Delta, Gamma, Vega, Theta), SEBI Regulations, IFRS/Ind AS

PROJECTS

Comprehensive Financial Valuation – Dabur India Ltd.

Dec 2024

- Built 3-statement model with 5-year forecasts achieving 92% accuracy vs actual results; executed DCF using WACC 9.08% (beta 0.35 via 2,381-day regression), intrinsic value INR 457; ran 25-scenario sensitivity analysis on terminal growth (4.17%-6.45%) and discount rates (6.62%-11.54%)
- Developed relative valuation analyzing 10 FMCG comparables calculating EV/Revenue (3.13x-19.92x), EV/EBITDA (18.77x-63.20x), P/E (0.29x-64.91x) deriving fair value INR 26-601
- Conducted Historical & Monte Carlo VaR at 90/95/99% confidence; DuPont ROE decomposition showing margin compression 22.12% to 16.11%; Altman Z-Score 46.58; calculated COE 9.17% via CAPM with risk-free rate 6.31%, market return 14.39%

Mutual Fund Analysis – Nippon India Growth & SBI Focused Equity

Mar 2024

- Analyzed INR 66,000+ crore AUM across mid/multi-cap funds; benchmarked vs Nifty Midcap 150 TRI and BSE 500 calculating CAGRs across 1/2/3/5/10 years, Sharpe (0.44-0.91), Sortino (0.75-1.37), Alpha, Beta; identified 280 bps outperformance over 5 years
- Modeled SIP vs lumpsum strategies showing 10% step-up SIP generated 45% higher returns (INR 12.57L vs 8.64L) over 5 years through rupee cost averaging
- Portfolio attribution: analyzed sector tilts (Financials 21.77% vs 18.82%, Healthcare 11.54% vs 11.92%), quarterly movements (78.51% Affle India increase), valuation metrics (P/E 24.3x vs 19.2x, P/B 3.5x vs 4.0x), growth (sales 15.99%, cash flow 12.24%)

Company Profile – Jubilant FoodWorks Ltd.

Feb 2024

- Created equity research report for INR 44,400 cr QSR company (Domino's India master franchisee); 5-year analysis showing revenue CAGR 9.8%, EBITDA margin compression 25.17% to 20.49%
- Evaluated multiples (P/E 51.6x, EV/EBITDA 38.9x, EV/Sales 7.2x) vs 5-year avg identifying 30% premium; assessed EUR 73.36M DP Eurasia acquisition and Coca-Cola partnership; analyzed ownership (Promoter 41.94%, FII via SBI 9.77%, Nippon 2.92%, LIC 2.56%)

LEADERSHIP & ACTIVITIES

Self-Directed Learning: 100+ hours financial modeling via The Valuation School, Morningstar; built 15+ models across sectors

Market Research: Daily tracking of IPO pipeline, equity indices (Nifty, Sensex, Midcap), commodities, forex, macro indicators; maintain investment journal

Technical Skills: LaTeX report generation, Python quantitative analysis, Excel VBA automation

ADDITIONAL INFORMATION

Languages: English (Professional), Hindi (Native) | **Interests:** Investment Banking, Equity Research, Capital Markets, Derivatives

Availability: Summer 2025 internships, Full-time June 2026