

ANSHUMAAN VERMA

IPO Analyst | Equity Research & Valuation Enthusiast

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Portfolio: [Portfolio URL - To Be Updated]

PROFESSIONAL SUMMARY

Detail-oriented BBA student and NISM-Certified finance enthusiast with practical experience in IPO analysis and financial modelling. Currently serving as an IPO Analyst at InsightsKnox, reviewing DRHPs and gauging market sentiment. Proficient in building DCF models, comparative valuation, and mutual fund performance analysis. Seeking a challenging role in Equity Research or Investment Banking to leverage analytical skills and financial acumen.

EDUCATION

Bachelor of Business Administration (BBA) | 2024 – 2027 (Expected)

AISECT University, Jharkhand

- **Current Status:** 2nd Year
- **Key Coursework:** Financial Management, Corporate Accounting, Business Economics, Investment Analysis.

CERTIFICATIONS

- **NISM-Series-VIII: Equity Derivatives Certification** | National Institute of Securities Markets
 - *Status:* Passed (Jan 2025) | Valid Till: Jan 22, 2028
- **NISM-Series-XV: Research Analyst**
 - *Status:* Candidate (Currently Preparing)

WORK EXPERIENCE

IPO Analyst Intern | InsightsKnox

Remote | Oct 2025 – Present

- Analyse upcoming Initial Public Offerings (IPOs) by reviewing Draft Red Herring Prospectus (DRHP) documents to identify business strengths, risk factors, and "Use of Proceeds."
- Evaluate company financials and valuation multiples against industry peers to determine listing gain potential.
- Monitor Grey Market Premium (GMP) trends and QIB subscription rates to gauge market sentiment.
- Summarize complex financial data into concise, actionable research notes for investors.

ACADEMIC PROJECTS & FINANCIAL ANALYSIS

Full reports available on Portfolio

Equity Research: Dabur India Ltd.

- Conducted a 10-year historical financial analysis and forecasted future performance using a Discounted Cash Flow (DCF) model.
- Calculated an intrinsic value of ₹135.03/share vs. CMP of ₹500.90, identifying a significant market premium of 2.73x.
- Performed Relative Valuation comparing EV/EBITDA and P/E ratios against peers like Godrej Consumer and Colgate-Palmolive.
- Assessed financial stability using Altman's Z-Score, resulting in a "Strong" score of 46.58.

Valuation Model: Caplin Point Laboratories Ltd.

- Built a comprehensive financial model projecting revenue and FCFF (Free Cash Flow to Firm) through FY2030.
- Determined a target intrinsic value of ₹806.57 against a trading price of ₹2,007.95, highlighting a market premium of 1.49x.
- Analysed key efficiency ratios, noting a high Return on Equity (ROE) of 18.98% (Mar-25) and Intrinsic Growth Rate of 20.77%.

Mutual Fund Performance Analysis

- **Nippon India Growth Fund:** Analysed risk-adjusted returns for this Mid-Cap fund, noting a 5-Year CAGR of 24.07% vs. benchmark return of 24.54%. Evaluated portfolio concentration across Financials and Capital Goods sectors.
- **SBI Focused Equity Fund:** Reviewed portfolio allocation and volatility, identifying a high concentration (33.90%) in Financial Services and a P/E ratio of 20.7x.

SKILLS

- **Technical Skills:** Financial Modelling (DCF), Relative Valuation, Ratio Analysis, DuPont Analysis, Altman Z-Score, DRHP Analysis.
- **Tools:** Advanced MS Excel (Pivot Tables, Forecasting), PowerPoint (Report Presentation), Screener.in.
- **Soft Skills:** Analytical Thinking, Attention to Detail, Written Communication, Critical Problem Solving.