

Gemini Stock Analysis Report

Based on the detailed technical and fundamental report provided for **TVSMOTOR.NS** (Date: Jan 24, 2026), here is the analysis.

Step 1: Audit the Data

- **Data Present:**
 - **Price Structure:** Daily (3-year), Weekly, and 15-min charts.
 - **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, MACD.
 - **Momentum/Oscillators:** RSI, Relative Strength (RS) vs CNXAUTO, Bollinger Bands.
 - **Volume Analysis:** Volume bars, Moving Averages, Distribution/Accumulation signals.
 - **Fundamental Snapshot:** Revenue/Profit growth, Analyst ratings, Forecaster data.
 - **Data Missing:**
 - Intraday Order Flow (Market Depth).
 - Specific institutional holding changes for the most recent month.
 - **Confidence Level: High.** The report provides a comprehensive technical overview across multiple timeframes and indicators, sufficient for a positional trade decision.
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Step 2: Analyze the Setup

- **Trend & Structure:**
 - **Long-term: Bullish.** The stock is well above the 200 EMA (3270), indicating the primary trend is still up.
 - **Intermediate/Short-term: Bearish/Corrective.** The stock is currently trading at **3549.80**, which is below both the 20 EMA (3672) and 50 EMA (3638).
 - The Daily Supertrend generated a **SELL signal on Jan 20, 2026**, confirming the current leg is downward.
- **Momentum:**
 - **MACD:** Clearly bearish. The MACD line is below the signal line and descending, with negative histogram expansion.
 - **RSI:** Currently at **35.44**. While approaching oversold territory (<30), it has not yet turned upward, suggesting downward momentum is still active.
- **Volume:**
 - Recent signals show "Buying Exhaustion" and "Distribution Days" (Page 18), indicating institutional selling into the recent highs.
- **Relative Strength:**
 - The stock is classified as a "Weakening Leader." While the 1-year RS is strong, the stock has started lagging the benchmark (CNXAUTO) in the very short term.

Conclusion of Setup: The stock is in a healthy intermediate correction within a long-term uptrend. However, entering *now* is trying to catch a falling knife. There is no evidence of a floor yet (Hammer candle, bullish divergence, or EMA reclaim). The price is caught in a "value trap" where it looks cheap but has overhead resistance (EMA 20/50).

Step 3: Formulate the Recommendation

Decision: NO (Do Not Enter Yet)

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Reasoning: 1. **Active Sell Signal:** The Daily Supertrend and Moving Averages (20/50) are providing overhead resistance. 2. **Momentum is Negative:** RSI and MACD are pointing down; buying now exposes you to further downside toward the 200 EMA (~3270). 3. **Volume:** Distribution days are dominant; we need to see volume dry up on declines or spike on a reversal candle.

Conditional Plan (Watchlist for Reversal): Since the long-term trend is up, this is a prime candidate for a "dip buy" once the correction ends. We will wait for the stock to reclaim momentum.

- **Condition to Buy: Daily Close above EMA 20 (approx. 3675).** This confirms that short-term momentum has shifted back to bullish and the correction is likely over.
- **Entry Price: INR 3680 - INR 3690** (Wait for the confirmation candle close).
- **Stop Loss: INR 3490** (This places risk below the psychological 3500 level and recent consolidation lows).
- **Take Profit: INR 4050** (Targeting a new High, approximately 10% upside from entry).

Alternative "Aggressive" Setup: If the stock drops to the **200 EMA (approx INR 3270-3300)** and forms a **Bullish** Hammer or Doji, enter there for a bounce play with a tighter stop at INR 3200.

News & Analyst Targets

Here is the latest investment research and news analysis for **TVS Motor Company (TVSMOTOR)** for the week ending **January 25, 2026**.

1) Latest News for TVSMOTOR This Week

- **Q3 FY26 Earnings Scheduled:** TVS Motor Company has officially confirmed its Board of Directors will meet on **Wednesday, January 28, 2026**, to consider and approve the unaudited financial results for the quarter ended December 31, 2025.
- **Expansion Talks in Egypt:** Reports indicate TVS Motor is in advanced negotiations to establish a manufacturing plant in Egypt. This would mark a significant strategic shift from its current distribution-only model in Africa, potentially becoming its first manufacturing hub on the continent to boost price competitiveness.
- **Derivatives Activity Surge:** Earlier this week (Jan 21-22), the stock witnessed a sharp surge in Open Interest (OI) in the derivatives segment despite a dip in share price. This divergence suggests traders are positioning themselves strategically ahead of the upcoming earnings announcement.
- **Stock Performance:** The stock has seen a minor correction this week, trading around the **INR 3,550** level, down slightly from its recent 52-week high of ~INR 3,909.

2) Brokerage Upgrades & Downgrades

- **Positive Outlook (Buy/Accumulate):**
 - **Siddhartha Khemka (Motilal Oswal / Wealth Management):** Identified TVS Motor as a "Top Buy" this week, citing sustained market share gains and margin expansion.
 - **StockInvest.us:** Upgraded the stock from a "Sell" to a "**Hold/Accumulate**" candidate on Jan 23, 2026, noting oversold conditions that could lead to a bounce back.
- **Consensus View:** Most domestic brokerages remain constructive on the stock, expecting continued outperformance in the two-wheeler segment compared to peers, though some caution is advised due to the recent run-up in valuation.

3) Other News Impacting TVSMOTOR

Gemini Stock Analysis Report

- **Sector Momentum:** The broader auto sector is showing sustained post-festive momentum, with Q3 volumes across the industry estimated to be up ~17% YoY. This sector-wide tailwind is expected to support TVS Motor's topline growth.
- **International Business Recovery:** The potential Egypt facility news aligns with a broader recovery in export volumes, a key revenue driver for TVS that had faced headwinds in previous fiscal years.
- **BMW Partnership Milestone:** The company recently crossed the **2 lakh production milestone** for BMW Motorrad motorcycles (Nov 2025), a partnership that continues to validate its premium manufacturing capabilities.

4) Analyst Price Targets (January 2026)

The following table summarizes the latest price targets released by major brokerage firms and analysts over the last few weeks.

Brokerage Firm / Analyst	Recommendation	Target Price (INR)	Upside Potential*
FundsIndia	Buy	4,554	~28%
Motilal Oswal	Buy	4,500	~26%
Geojit BNP Paribas	Buy	4,233	~19%
Emkay Global	Buy	4,200	~18%
Anand Rathi	Buy	4,150	~17%
Axis Direct	Buy	4,000	~12%
Consensus Mean	Buy	~3,937	~11%

**Upside calculated based on a reference market price of approx. INR 3,550.*

Analyst Note: The market is keenly awaiting the **Jan 28th earnings call**. A positive surprise in margins or management commentary regarding the African expansion could trigger a move toward the higher end of these targets (INR 4,200+). However, failure to meet the high margin expectations (expected ~12-13%) could lead to short-term consolidation.

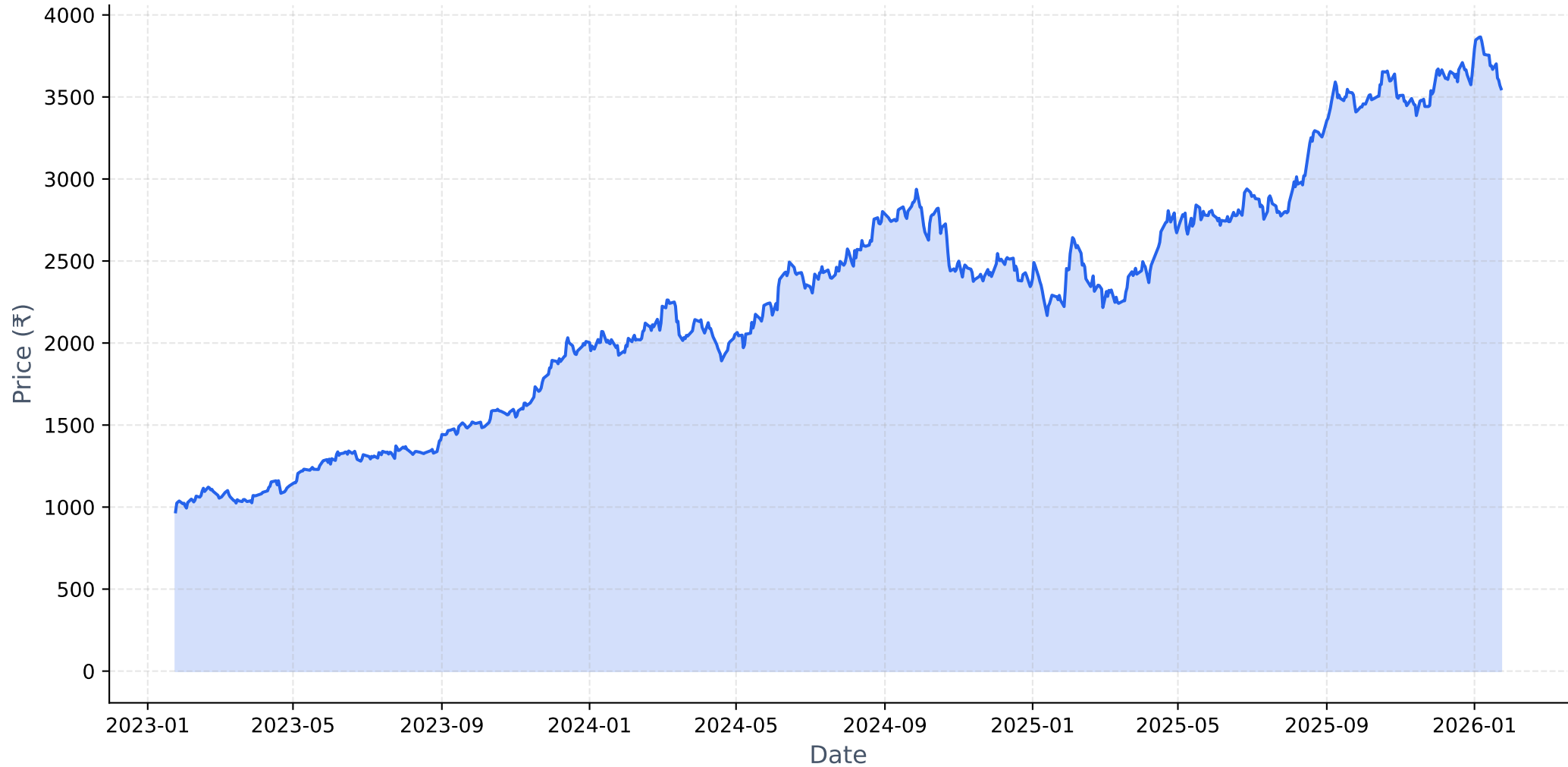
Stock Detailed Analysis Report

TVSMOTOR.NS

Current Price: ₹3549.80

Generated: 2026-01-24 18:30

TVSMOTOR.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	12.91%	20.05%
Net Income	Yes	No	32.57%	43.48%
ROE	Yes	No	5.75%	15.19%
EPS	Yes	No	32.54%	43.48%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	201.91%	36.56%
Net Income	Yes	-5.88%	7.81%
ROE	Yes	5.52%	5.52%
EPS	Yes	0.93%	11.29%

TVSMOTOR.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	Weakening Leader
RS Score:	54.6/100
:	

== RS RATIOS ==:

1M RS:	1.008 [Leader]
3M RS:	1.012 [Leader]
6M RS:	1.148 [Leader]
1Y RS:	1.329 [Strong]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

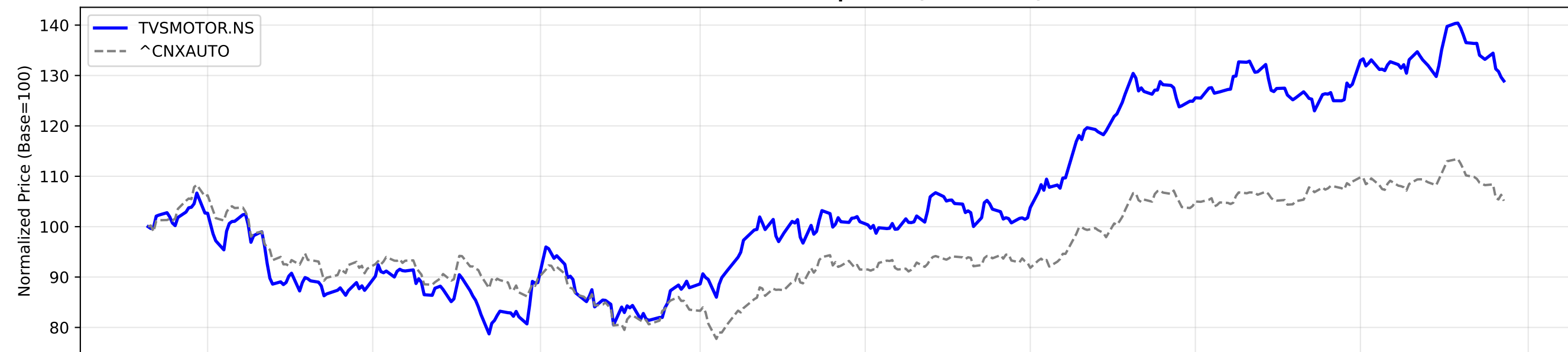
SIGNAL CRITERIA::

× Emerging RS:	Not accelerating
× Medium-term Lagging:	Not lagging
× Performance Improving:	Not improving

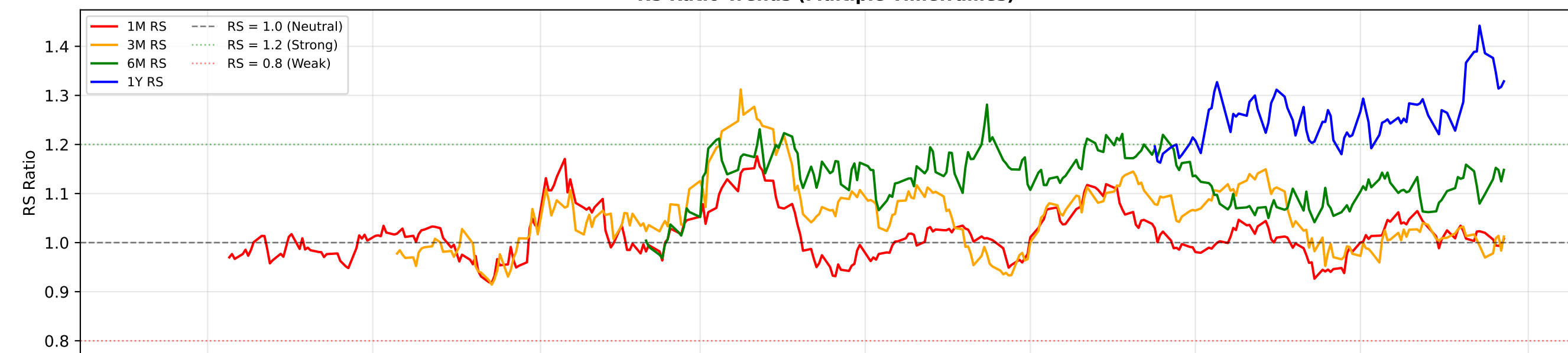
Relative Strength Analysis: TVSMOTOR.NS vs ^CNXAUTO

Classification: Weakening Leader

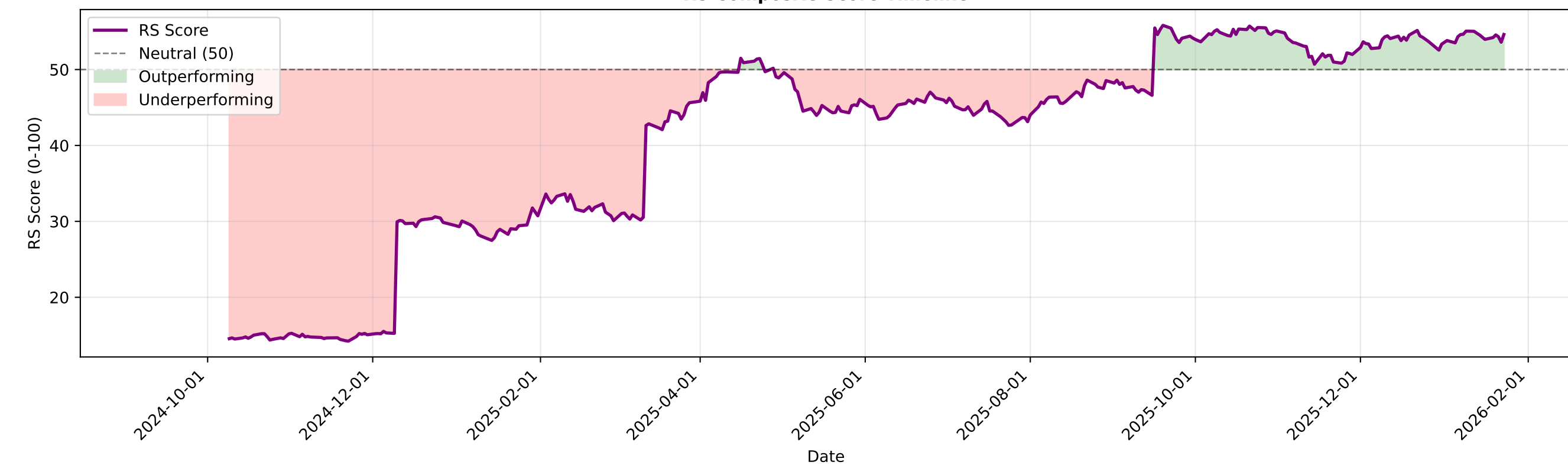
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



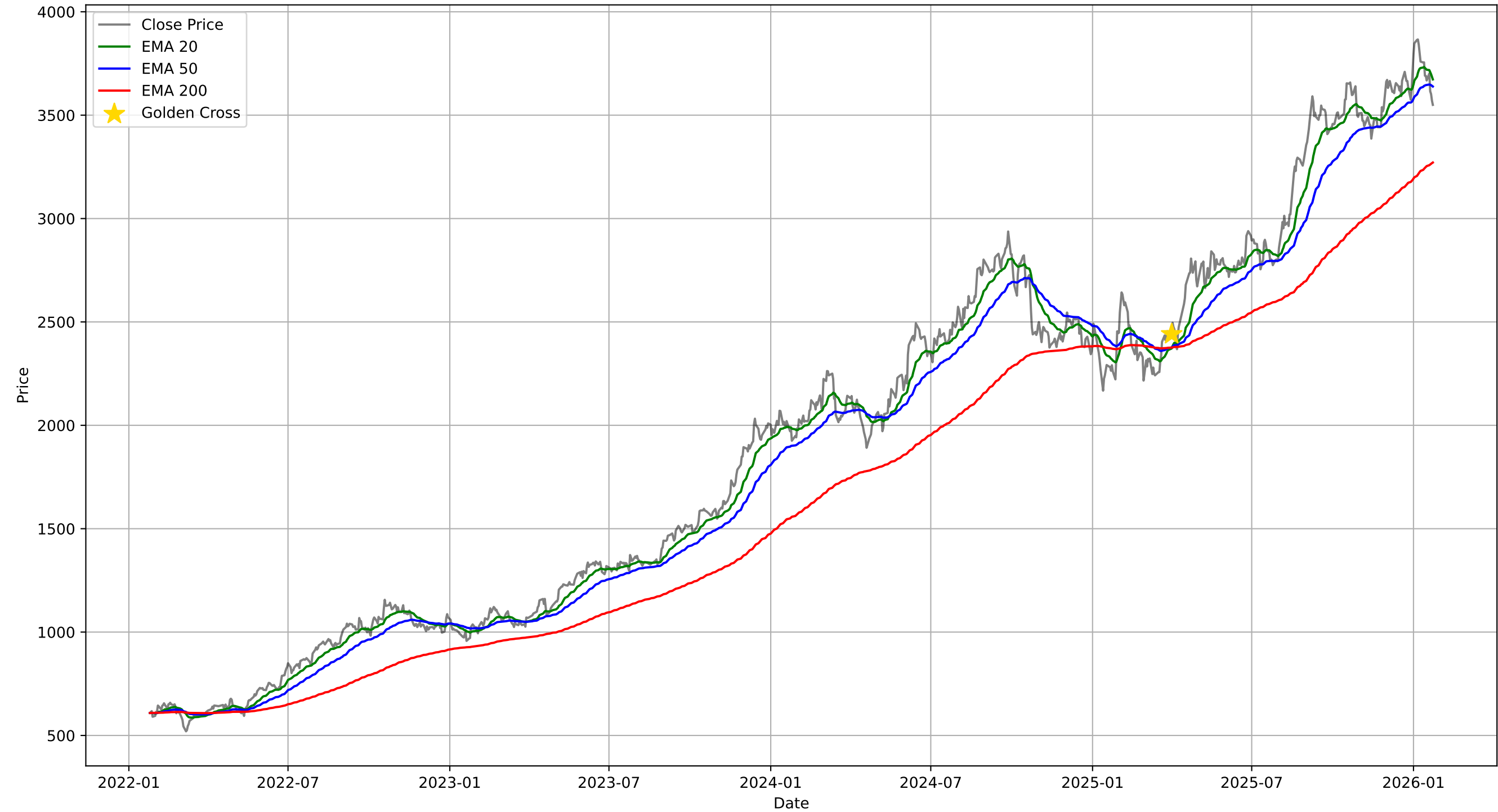
RS Composite Score Timeline



TVSMOTOR.NS - EMA Crossover Summary

EMA 20:	3672.98
EMA 50:	3638.71
EMA 200:	3270.94
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-04-01 00:00:00+05:30
Golden Cross Price:	2440.85

TVSMOTOR.NS EMA Crossover Analysis



TVSMOTOR.NS - Bollinger Bands Summary

Current Price:	3549.80
Upper Band:	3919.31
Middle Band (SMA 20):	3715.02
Lower Band:	3510.74
%B:	0.0956
Band Width:	0.1100
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-11-07 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-01-21 00:00:00+05:30

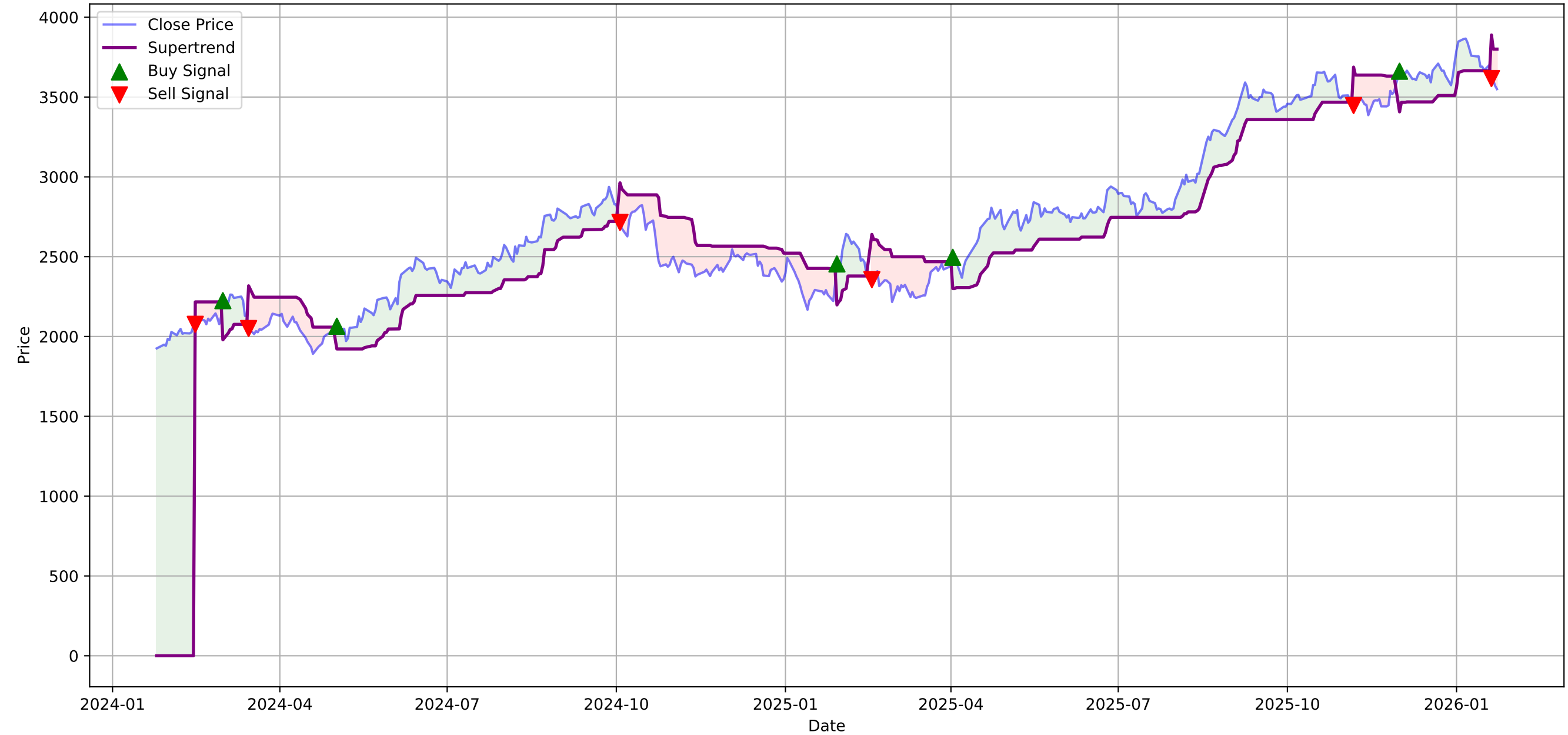
TVSMOTOR.NS Bollinger Bands (20, 2) Analysis



TVSMOTOR.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	3800.37
Signal Identified On:	2026-01-20

Supertrend Analysis for TVSMOTOR.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



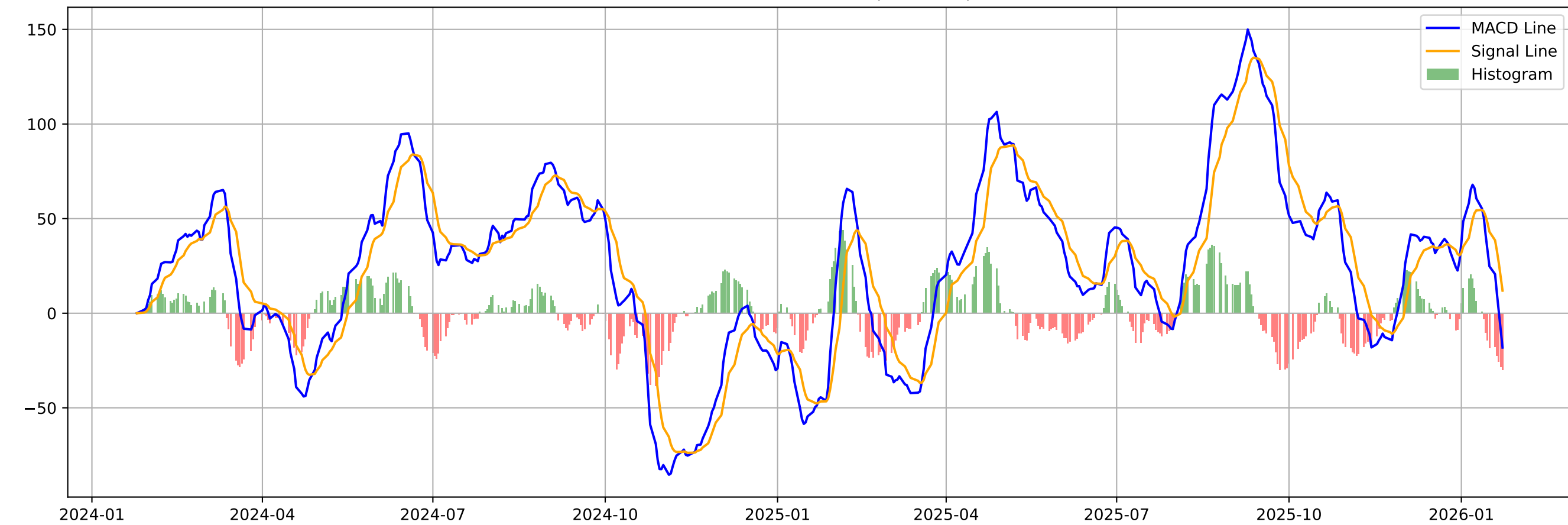
TVSMOTOR.NS - MACD Summary

MACD Line:	-18.11
Signal Line:	11.93
Histogram:	-30.04
Trend:	Bearish
Momentum:	Strengthening
Signal:	None

TVSMOTOR.NS Price



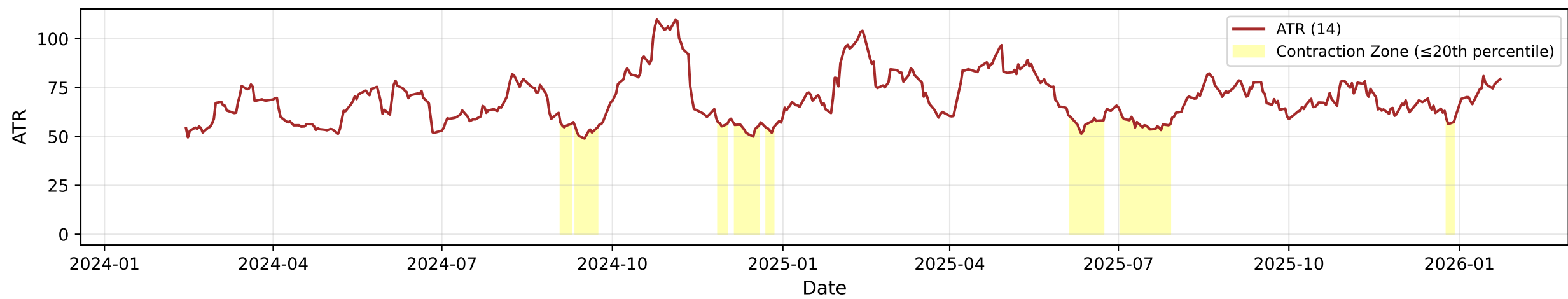
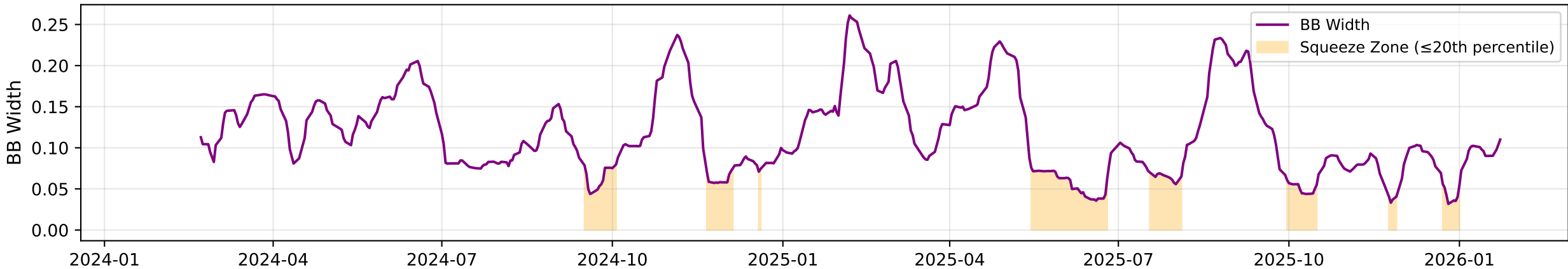
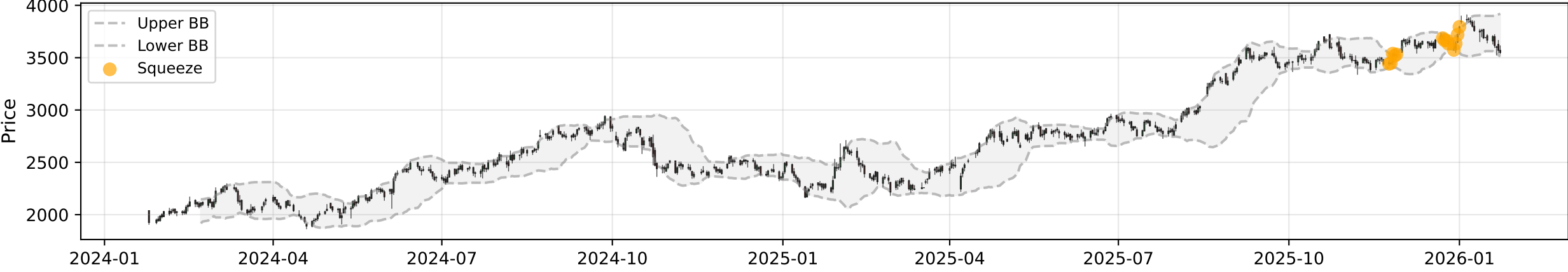
TVSMOTOR.NS MACD (12, 26, 9)



TVSMOTOR.NS - Volatility Squeeze Summary

BB Width:	0.1100
ATR:	79.3928
Total Signals:	13
Signal 1:	BB Squeeze + ATR Contraction at 2025-12-26 00:00:00+05:30 (Pr
Signal 2:	BB Squeeze + ATR Contraction at 2025-12-29 00:00:00+05:30 (Pr
Signal 3:	BB Squeeze at 2025-12-30 00:00:00+05:30 (Price: 3634.60)
Signal 4:	BB Squeeze at 2025-12-31 00:00:00+05:30 (Price: 3719.80)
Signal 5:	BB Squeeze at 2026-01-01 00:00:00+05:30 (Price: 3794.40)

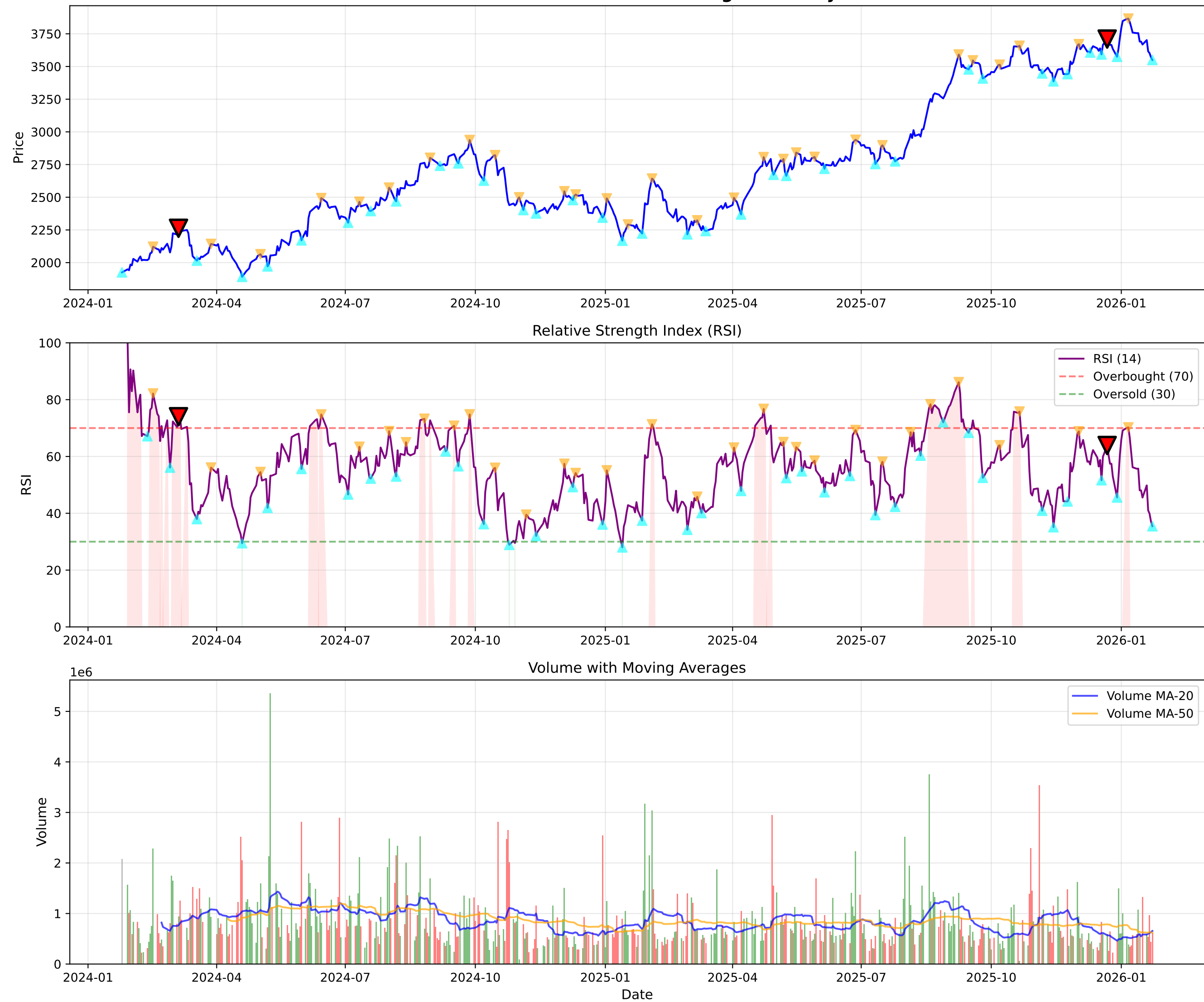
TVSMOTOR.NS - Volatility Squeeze Analysis



TVSMOTOR.NS - RSI-Volume Summary

Current RSI:	35.44
Current Volume:	618661
Volume MA 20:	654888
Bullish Divergences:	0
Bearish Divergences:	2
Bearish Div 1:	Date: 2024-03-05 00:00:00+05:30, Price: 2262.54
Bearish Div 2:	Date: 2025-12-22 00:00:00+05:30, Price: 3709.60

TVSMOTOR.NS RSI-Volume Divergence Analysis



TVSMOTOR.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

28 Signals Detected

:

2026-01-06 [+]:

Buying Exhaustion (Bearish Div)

2026-01-09 [-]:

Distribution Day

2026-01-12 [-]:

Distribution Day

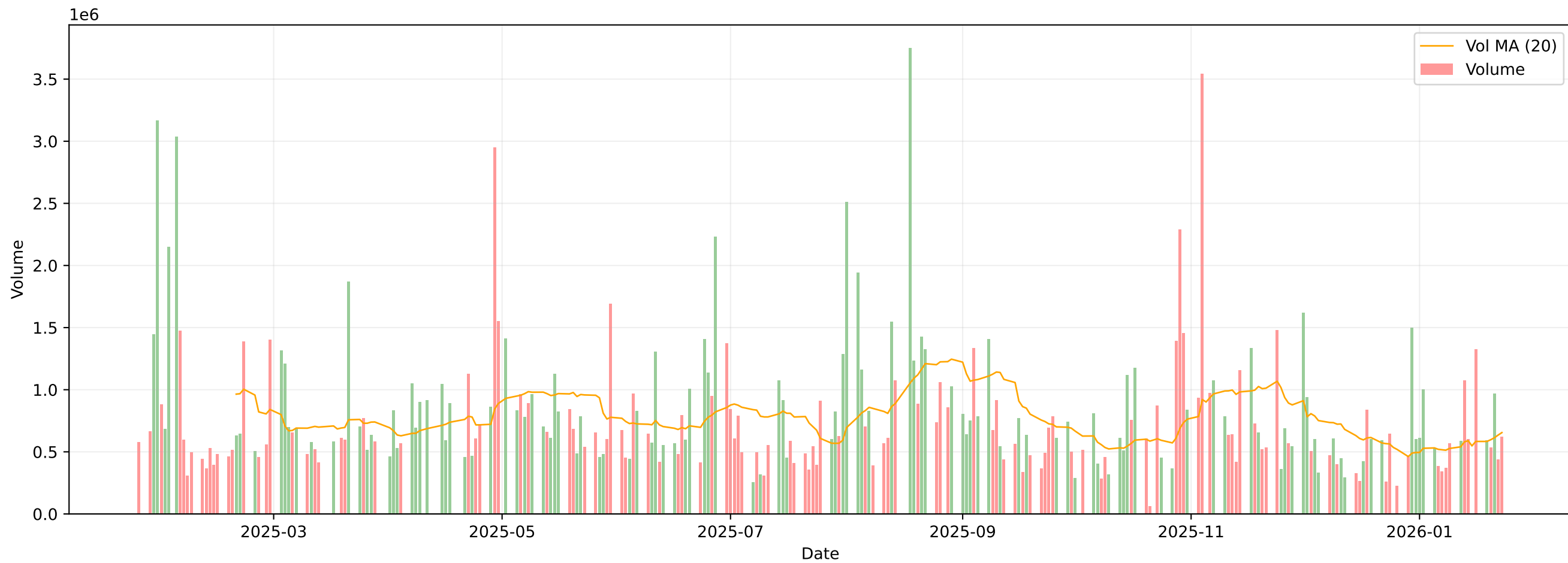
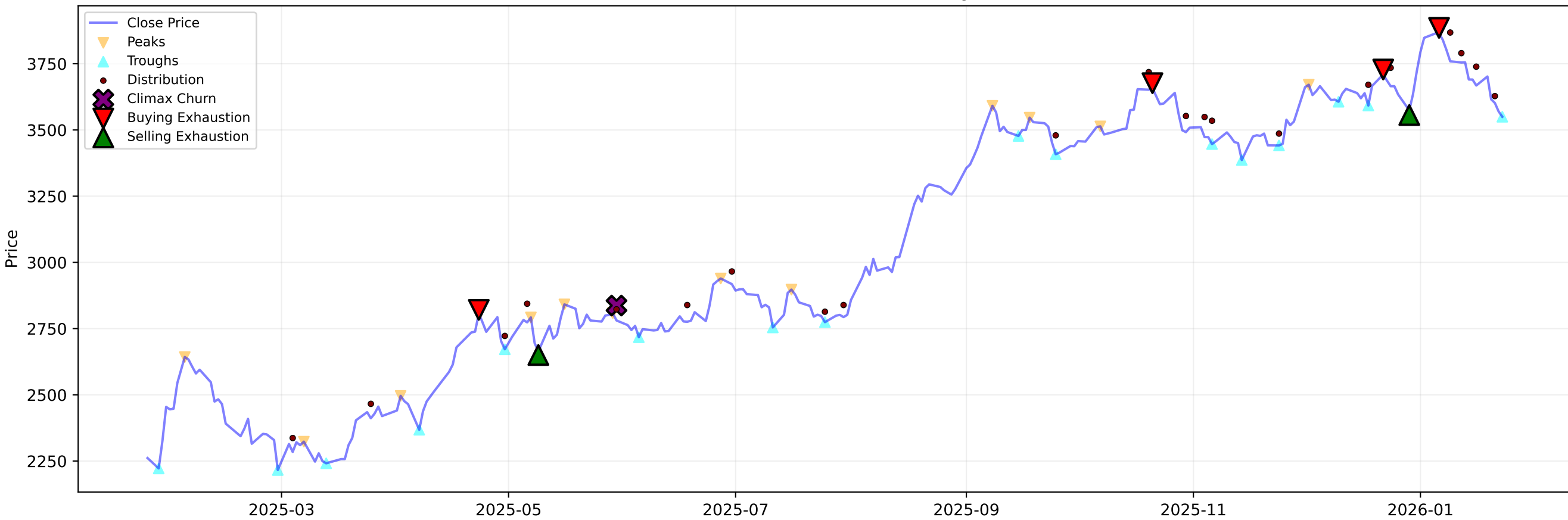
2026-01-16 [-]:

Distribution Day

2026-01-21 [-]:

Distribution Day

TVSMOTOR.NS - Volume Analysis



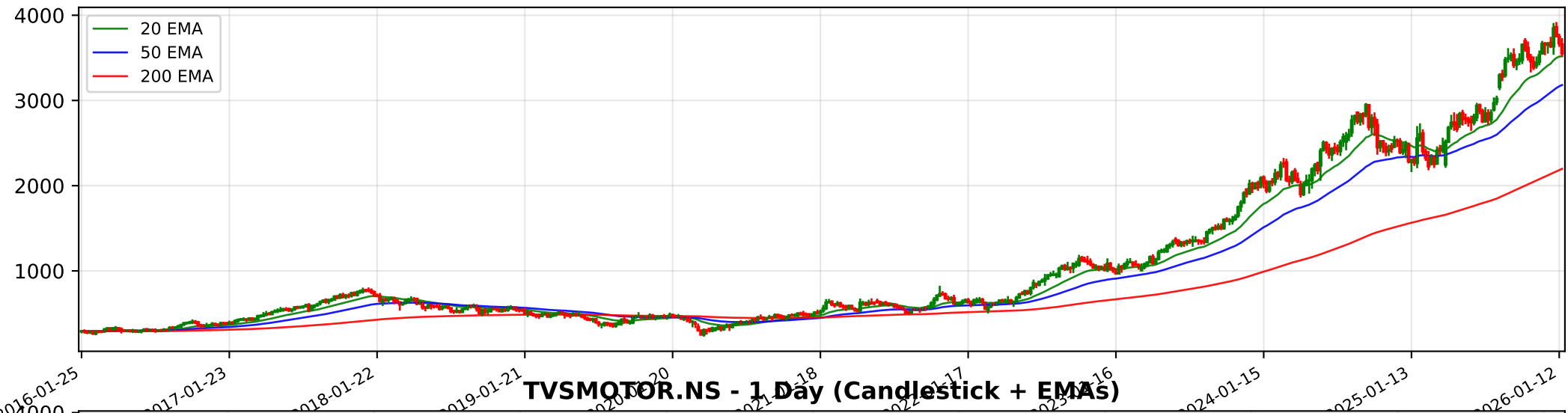
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	3497.18	3549.8	2025-01-27
1 Day	DOWNTREND (Sell)	3800.37	3549.8	2026-01-20
15 Min	DOWNTREND (Sell)	3589.06	3547.3	2026-01-23

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bearish	Strengthening	No Signal

TVSMOTOR.NS - 1 Week (Candlestick + EMAs)



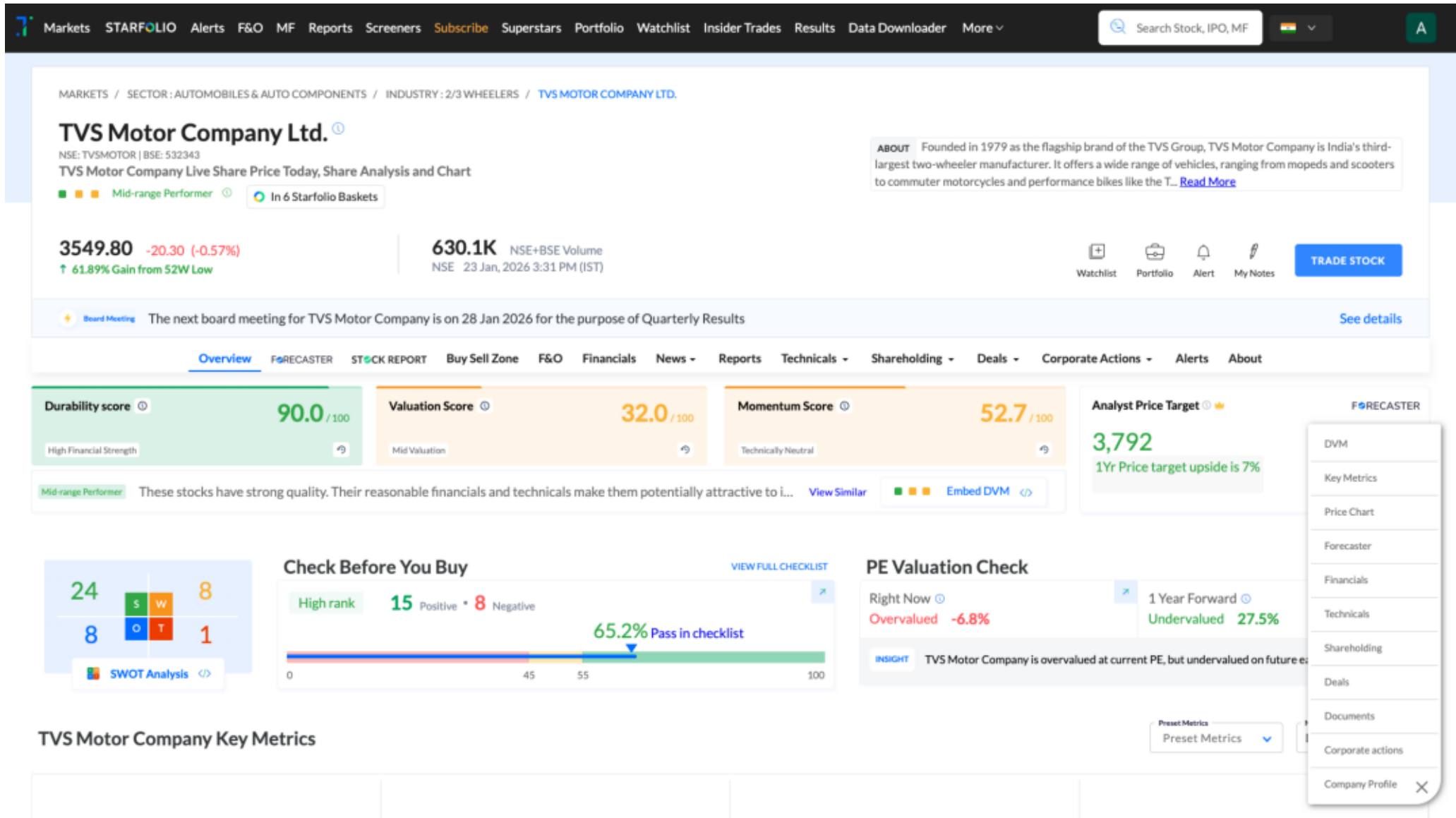
TVSMOTOR.NS - 1 Day (Candlestick + EMAs)



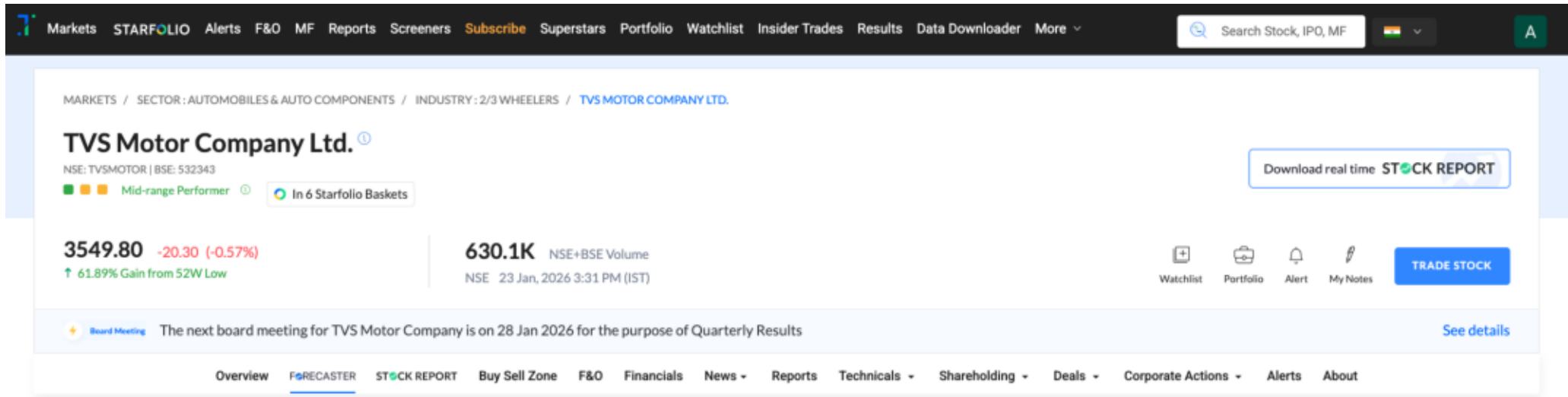
TVSMOTOR.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - TVSMOTOR_main



Trendlyne Snapshot - TVSMOTOR_forecaster



TVS Motor Company - TVSMOTOR - stock price prediction, stock forecast, target price, analyst ratings from 39 analysts

TVS Motor Company has a share price target of Rs 3792, revenue growth forecast of 23.8%, and profit growth estimate of 32.8% for FY26, based on top 39 analyst calls.

TVS Motor Company FORECASTER - Analyst Estimates ¹

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