

Gemini Stock Analysis Report

Based on the detailed analysis of the attached "Godrej Consumer Products (GODREJCP.NS)" report, here is the positional trading assessment.

Step 1: Audit the Data

- **Data Present:**

- **Price Structure:** Daily (3-year), Weekly, and 15-min charts with Candlestick analysis.
- **Trend Indicators:** EMA Clusters (20, 50, 200), Supertrend, and Golden Cross confirmation.
- **Momentum & Volatility:** RSI (14), MACD, Bollinger Bands, and Volatility Squeeze metrics.
- **Volume Analysis:** Volume Moving Averages, Distribution/Accumulation signals.
- **Fundamentals:** Revenue, Net Income, ROE trends (Long-term & Short-term).
- **Relative Strength:** Comparison vs. CNXFMCG sector.

- **Data Missing:**

- **Option Chain Data:** No Open Interest (OI) data provided to gauge immediate resistance/support via derivatives.
- **Institutional Activity:** No specific FII/DII flow data for this specific stock (though volume signals act as a proxy).

- **Confidence Level: High.**

- The report contains comprehensive technical signal stacks (Trend + Momentum + Volatility) and sufficient fundamental context (Earnings acceleration) to form a high-probability technical thesis. *Note: The report date is generated as Jan 2026; analysis proceeds treating this as the current date.*

Step 2: Analyze the Setup

- **Trend & Structure (Bullish):** The stock is in a confirmed **Strong Uptrend**. Price (1240.40) is trading above the EMA 20 (1226), EMA 50 (1200), and EMA 200 (1187). A **Golden Cross** (50 crossing above 200) occurred on Jan 8, 2026, which is a significant long-term bullish signal.
- **Volatility Squeeze (High Potential):** The Bollinger Band Width is extremely tight at 0.0389, and the report explicitly identifies "BB Squeeze" signals from Jan 19 to Jan 23. This indicates a violent expansion is imminent.
- **Momentum Divergence (Caution):** While the trend is up, the immediate momentum is flagging. The MACD is **Bearish** (below signal line) and the Histogram is negative. Additionally, Volume Analysis (Page 18) identifies recent "Distribution Days" and "Buying Exhaustion."
- **Fundamental Confluence:** Short-term Net Income is growing at 9.82% and accelerating, which validates the technical uptrend.
- **Conclusion:** The stock is consolidating ("resting") after a run-up. Entering exactly at the current price (1240) carries the risk of "dead money" or a pullback to the EMA 50 due to the bearish MACD and distribution volume. The high-probability trade is to play the **breakout** of the current volatility squeeze.

Step 3: Formulate the Recommendation

Should I enter this stock now (at 1240.40)? NO.

Reasoning: Although the primary trend is bullish, the immediate signals (**Bearish** MACD, Distribution Volume, Trading inside a Squeeze) suggest the stock is currently lacking the momentum to push higher immediately. Buying now risks a drawdown to the 1200 support level. You should wait for the "Squeeze" to fire to the upside to confirm buyers have absorbed the supply.

Conditional Plan (Buy Stop Strategy):

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- **Condition to Buy: A Daily Close above INR 1260.**
 - *Why:* This clears the Upper Bollinger Band (1257.98) and confirms the resolution of the volatility squeeze to the upside, invalidating recent distribution signals.
- **Entry Price: INR 1260 - INR 1265** (Enter only on strength).
- **Stop Loss: INR 1185** (Hard Stop).
 - *Why:* This is below the critical confluence of the Supertrend (1192), the EMA 50 (1200), and the EMA 200 (1187). If 1185 breaks, the Golden Cross thesis is failed.
- **Take Profit: INR 1385 - INR 1400.**
 - *Why:* This targets the previous major resistance zone visible on the 3-year chart and aligns with a 10-12% upside move typical of a volatility expansion.
 - *Risk/Reward:* Risking ~INR 75 to make ~INR 125 (Ratio ~1.6:1), suitable for an intermediate-term setup.

News & Analyst Targets

As a stock research analyst at an investment firm, I have compiled the latest research note on **Godrej Consumer Products Ltd (GODREJCP)** for the week ending January 25, 2026.

1) Latest News for GODREJCP (Week of Jan 19-25, 2026)

The biggest development this week was the announcement of Q3 FY26 earnings.

- **Q3 FY26 Earnings Release:** On **January 23, 2026**, GODREJCP reported its unaudited financial results for the quarter ending December 31, 2025.
 - **Revenue:** Consolidated revenue from operations grew ~9% YoY to **INR 4,099 crore**.
 - **Net Profit:** Consolidated net profit remained flat/marginally declined to **INR 498 crore** (vs. INR 498.31 crore YoY), impacted by exceptional items.
 - **Margins:** Operating (EBITDA) margin improved significantly to **21.6%** (up 150 basis points YoY), driven by lower raw material costs and operational efficiencies.
 - **Volume Growth:** The company delivered a healthy underlying volume growth of **7%**.
- **Interim Dividend Declared:** The Board declared an interim dividend of **INR 5 per share**. The record date is set for **January 30, 2026**.
- **New Acquisition (Muuchstac):** The company completed the acquisition of the male grooming brand "Muuchstac" for approximately **INR 425 crore**. This strategic move is intended to strengthen their portfolio in the fast-growing male grooming segment.
- **Ad Spend Cut:** The company reduced its advertising expenditure by ~6% YoY to **INR 341 crore** this quarter, aiding margin expansion.

2) Brokerage Upgrades & Downgrades

The analyst community has largely reacted positively to the Q3 volume growth and margin expansion, despite the flat bottom line.

- **Macquarie: Upgraded** the stock to "**Buy**" from "Neutral" earlier this week (Jan 19), citing improved volume trajectory and valuation comfort.
- **Nuvama: Maintained "Buy"** and upgraded earnings estimates following the Q3 business update, highlighting the company's double-digit revenue growth potential.
- **Nomura: Maintained "Buy"**, viewing the volume recovery as a strong sign of stabilizing demand in the core domestic market.
- **UBS: Maintained "Buy"**, emphasizing that the company is well-positioned to benefit from the expected rural recovery in 2026.

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3) Other News Impacting GODREJCP

- **Macro-Economic Commentary:** MD & CEO Sudhir Sitapati termed the recent low volume growth in the wider FMCG sector as "puzzling" but expressed optimism for **2026**. He expects easing inflation and government capital expenditure to revive urban and rural consumption, which is a direct positive for GODREJCP.
 - **Raw Material Costs:** The company benefitted from benign input costs this quarter. However, management remains watchful of palm oil price trends, which could impact soap margins in coming quarters (soaps are a significant revenue contributor for Godrej).
 - **Sector Consolidation:** Godrej Industries Chairman Nadir Godrej stated at the World Economic Forum (Davos 2026) that the group is actively looking for more acquisitions in the consumer space, signaling an aggressive inorganic growth strategy following the Muuchstac deal.
-

4) Analyst Price Targets (January 2026)

Below is the summary of the latest price targets and ratings released by major brokerages in January 2026.

Brokerage Firm	Rating	Target Price (INR)	Potential Upside*	Date of Report
Nomura	Buy	1,520	~22%	Jan 2026
UBS	Buy	1,500	~20%	Jan 2026
Macquarie	Buy	1,400	~12%	Jan 2026
Nuvama	Buy	1,350	~8%	Jan 2026
Citi	Buy	1,350	~8%	Jan 2026
Consensus	Strong Buy	1,387	~11%	Jan 25, 2026

*Upside calculated based on the closing price of ~INR 1,246 as of Jan 23, 2026.

Analyst View: The stock is currently trading at reasonable valuations relative to its historical average. The focus for the next quarter will be on the integration of the Muuchstac brand and whether the 7% volume growth can be sustained or accelerated to double digits.

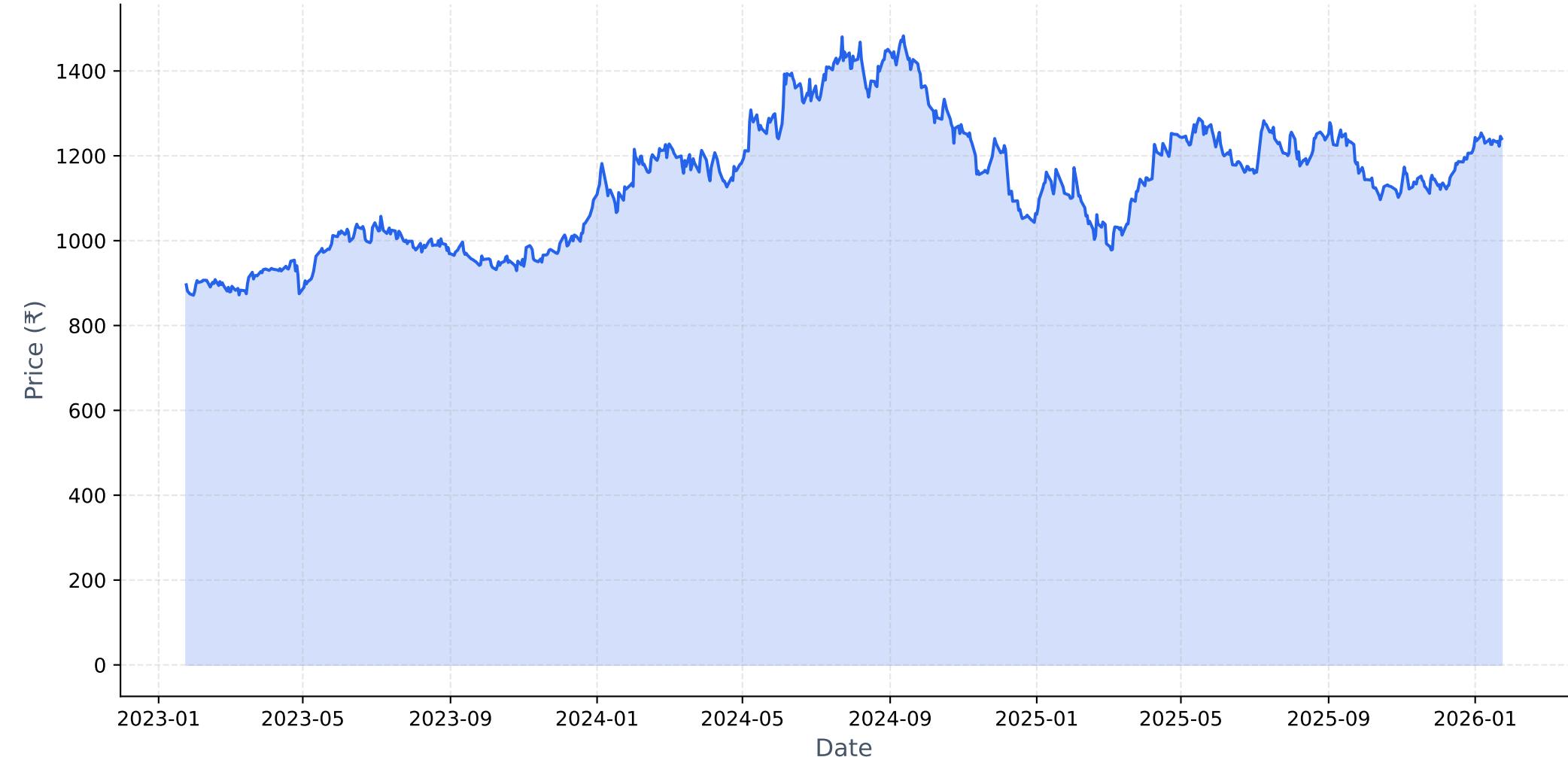
Stock Detailed Analysis Report

GODREJCP.NS

Current Price: ₹1240.40

Generated: 2026-01-24 18:22

GODREJCP.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	2.22%	5.47%
Net Income	Yes	Yes	430.44%	1.27%
ROE	No	Yes	446.81%	-0.00%
EPS	Yes	Yes	430.47%	1.26%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	1.79%	2.54%
Net Income	Yes	9.82%	0.73%
ROE	No	-14.98%	-14.98%
EPS	Yes	1.46%	5.15%

GODREJCP.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Weakening Leader
RS Score:	57.8/100
:	

== RS RATIOS ==:

1M RS:	1.109 [Leader]
3M RS:	1.224 [Strong]
6M RS:	1.119 [Leader]
1Y RS:	1.176 [Leader]
:	

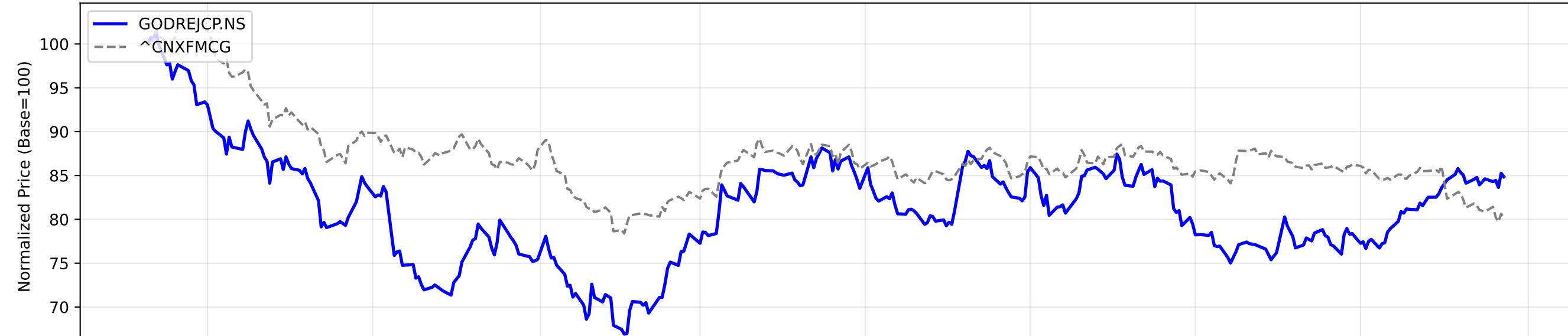
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

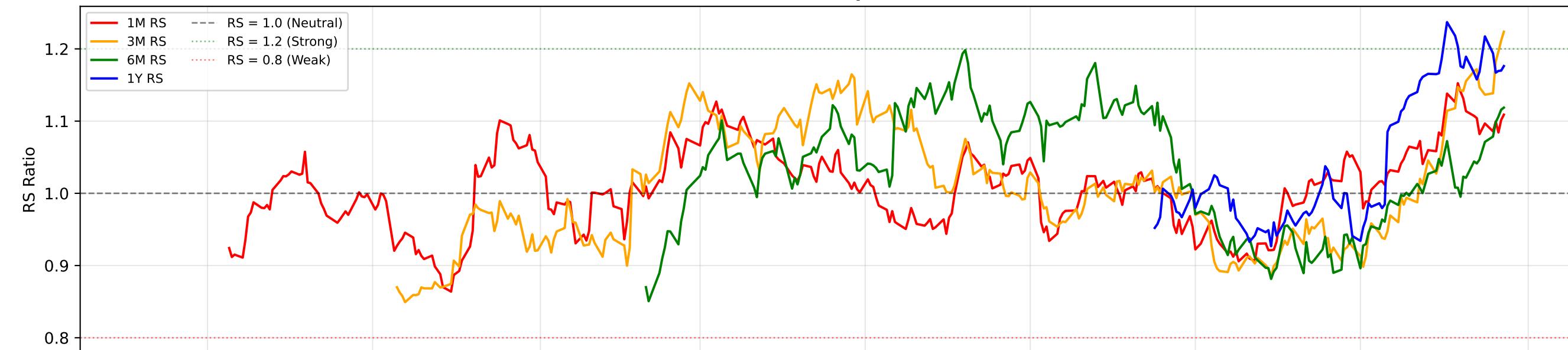
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (+10.0%) > 6M (+0.7%)

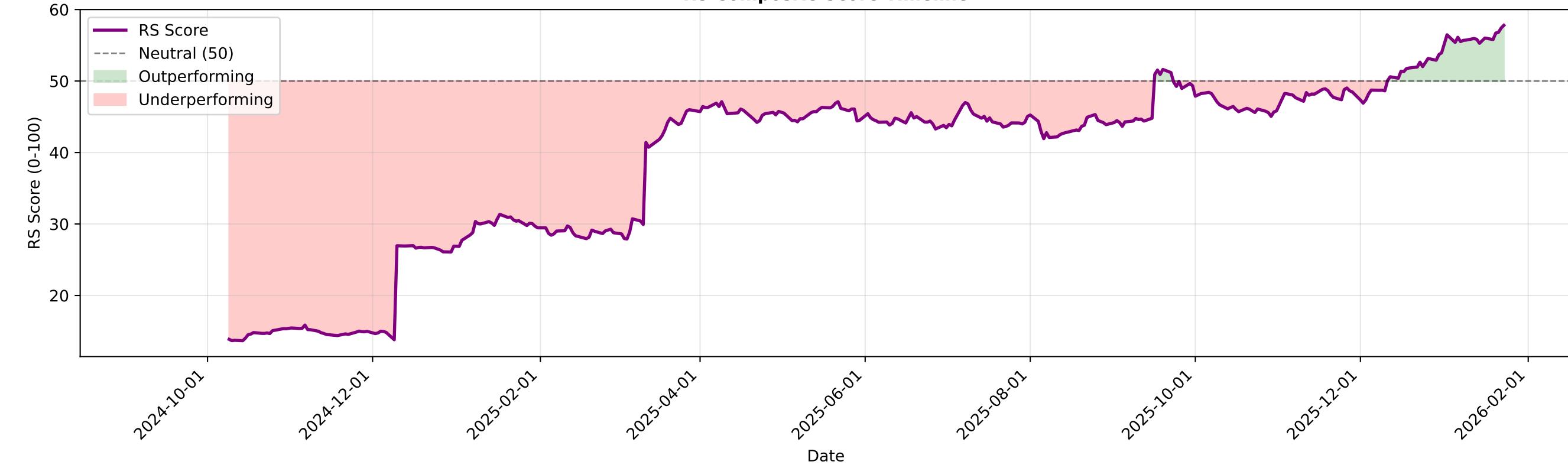
Relative Strength Analysis: GODREJCP.NS vs ^CNXFMCG
Classification: Weakening Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline



GODREJCP.NS - EMA Crossover Summary

EMA 20:	1226.37
EMA 50:	1200.76
EMA 200:	1187.25
Trend Status:	Strong Uptrend
Golden Cross Date:	2026-01-08 00:00:00+05:30
Golden Cross Price:	1243.20

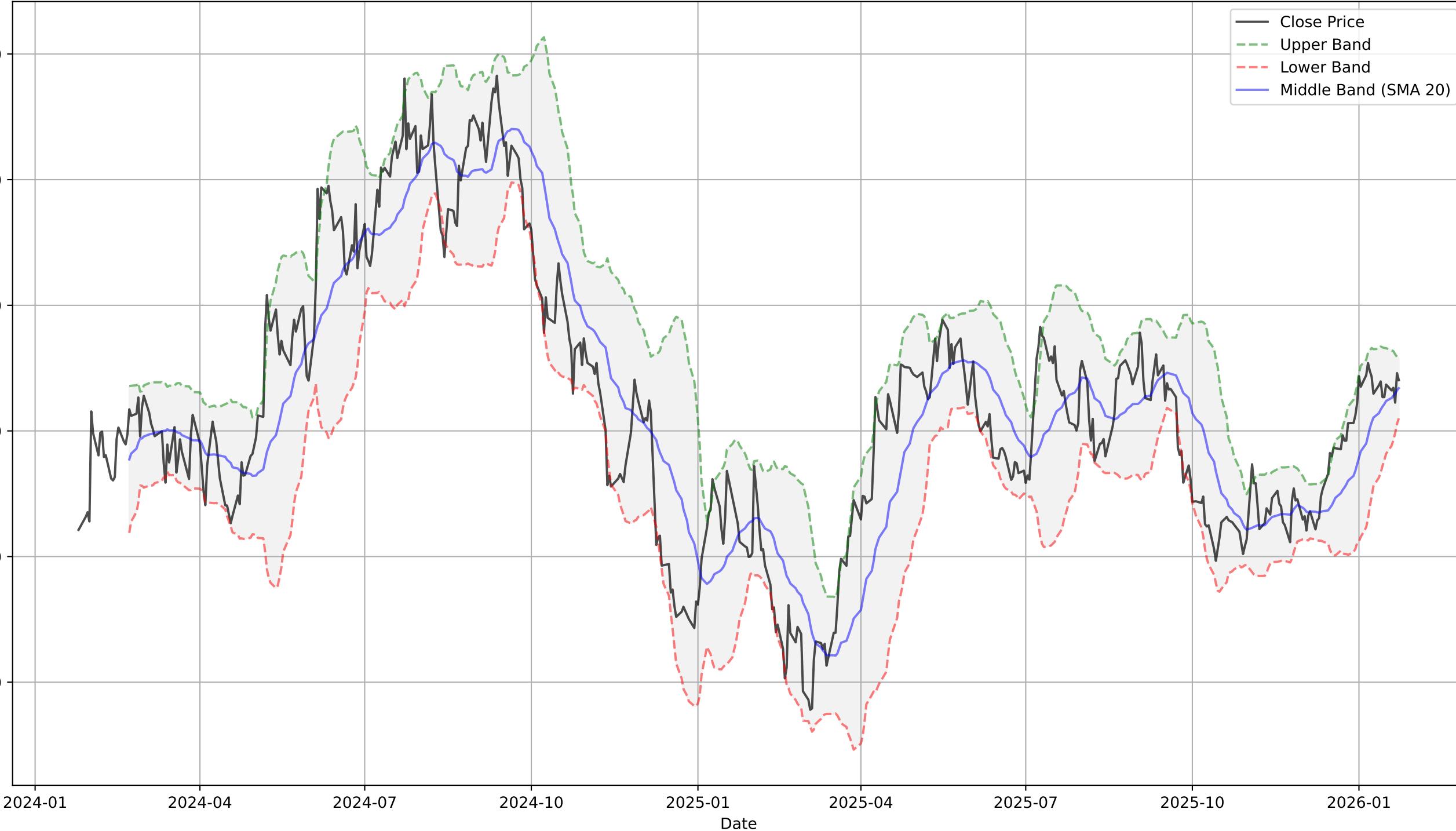
GODREJCP.NS EMA Crossover Analysis



GODREJCP.NS - Bollinger Bands Summary

Current Price:	1240.40
Upper Band:	1257.98
Middle Band (SMA 20):	1233.99
Lower Band:	1210.00
%B:	0.6336
Band Width:	0.0389
Status:	Upper Half
Signal:	None

GODREJCP.NS Bollinger Bands (20, 2) Analysis



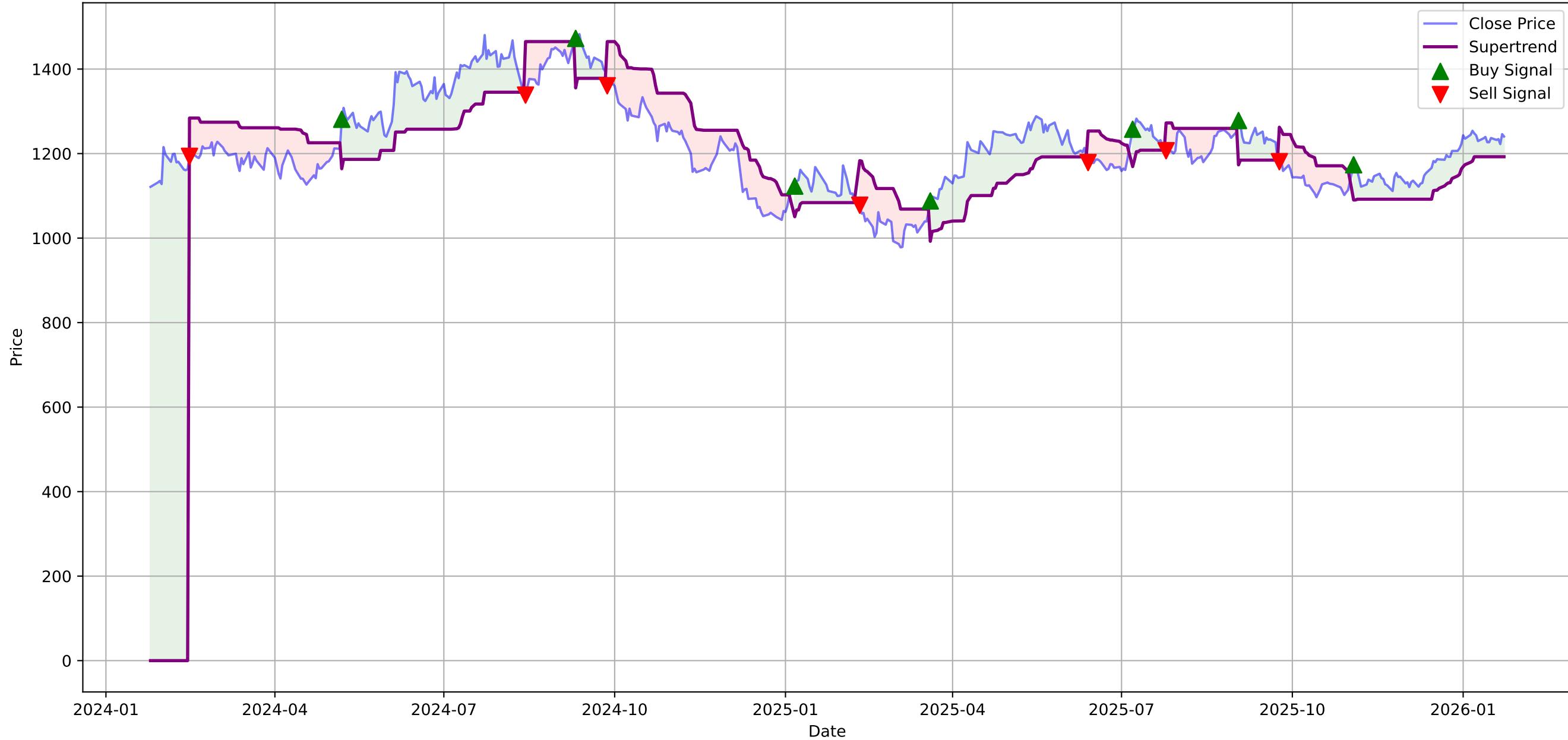
GODREJCP.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 1192.51

Signal Identified On: 2025-11-03

Supertrend Analysis for GODREJCP.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



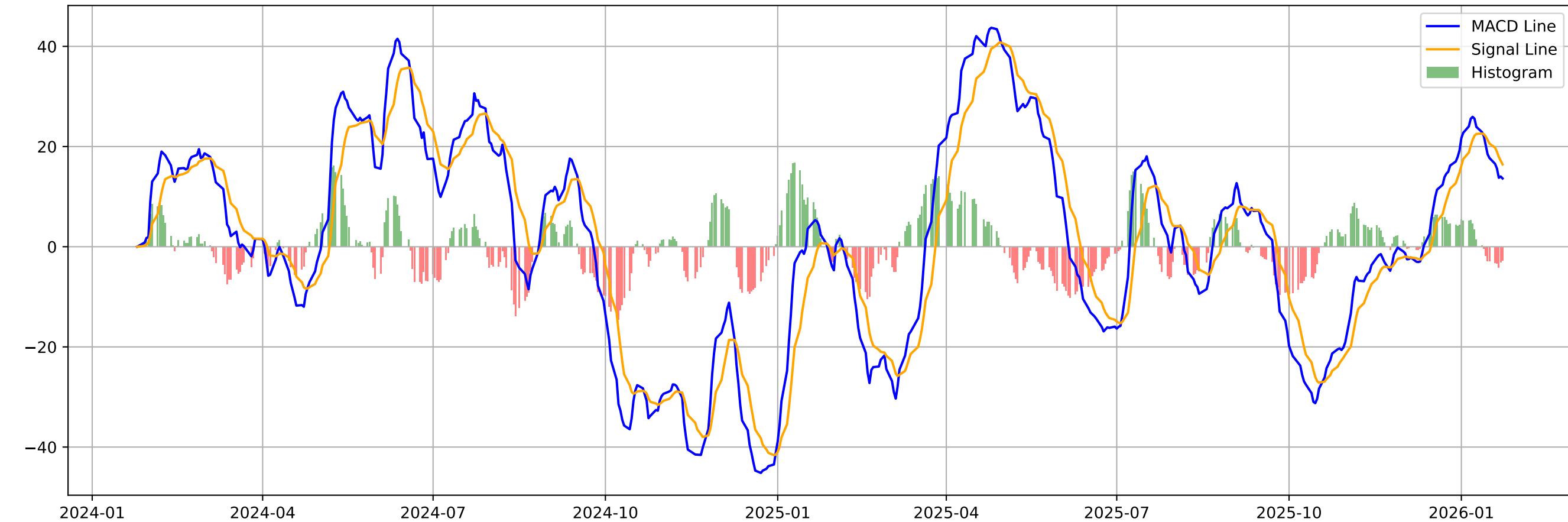
GODREJCP.NS - MACD Summary

MACD Line:	13.63
Signal Line:	16.43
Histogram:	-2.81
Trend:	Bearish
Momentum:	Weakening
Signal:	None

GODREJCP.NS Price



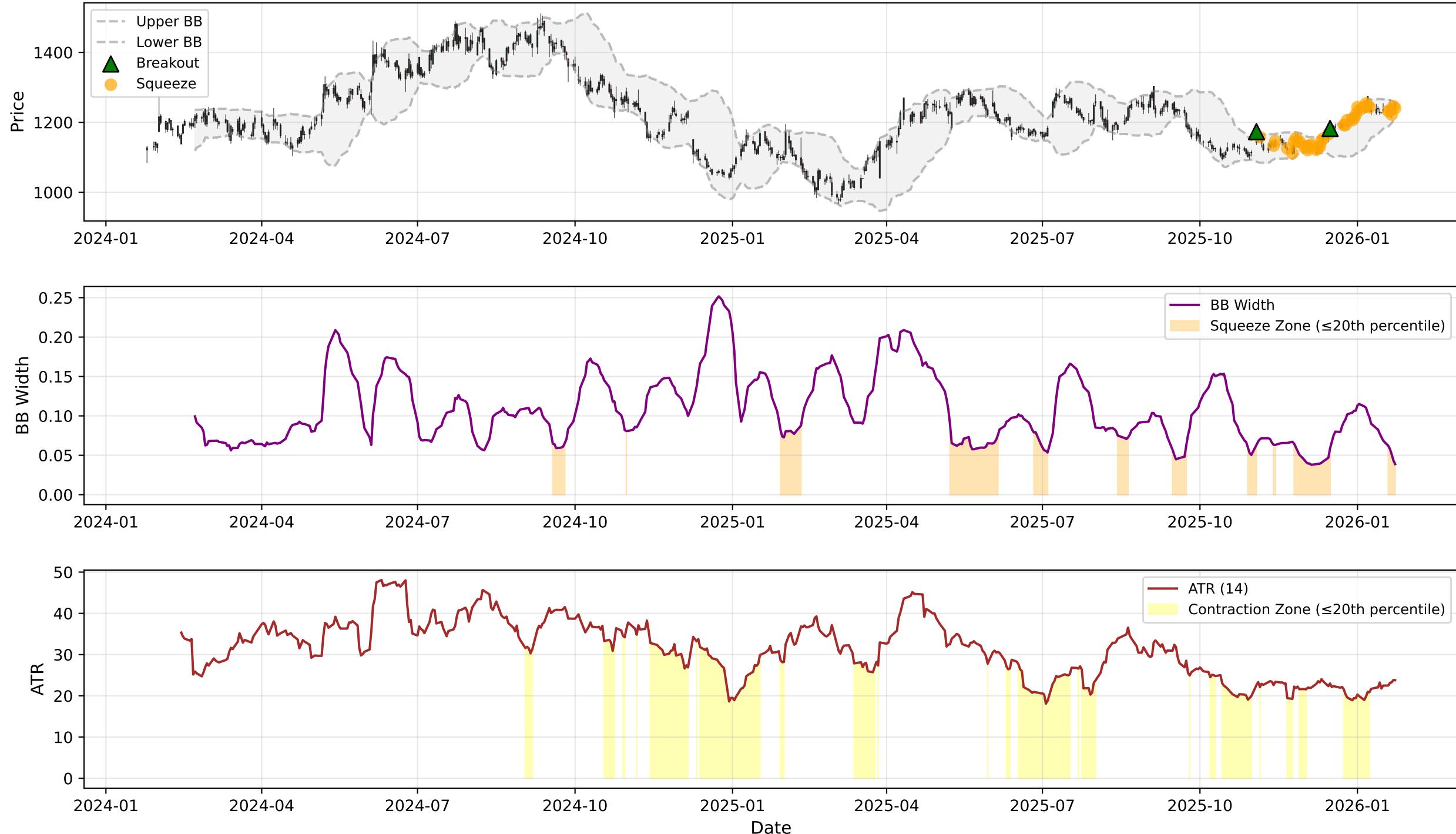
GODREJCP.NS MACD (12, 26, 9)



GODREJCP.NS - Volatility Squeeze Summary

BB Width:	0.0389
ATR:	23.7929
Total Signals:	39
Signal 1:	BB Squeeze at 2026-01-19 00:00:00+05:30 (Price: 1232.20)
Signal 2:	BB Squeeze at 2026-01-20 00:00:00+05:30 (Price: 1234.30)
Signal 3:	BB Squeeze at 2026-01-21 00:00:00+05:30 (Price: 1222.50)
Signal 4:	BB Squeeze at 2026-01-22 00:00:00+05:30 (Price: 1246.00)
Signal 5:	BB Squeeze at 2026-01-23 00:00:00+05:30 (Price: 1240.40)

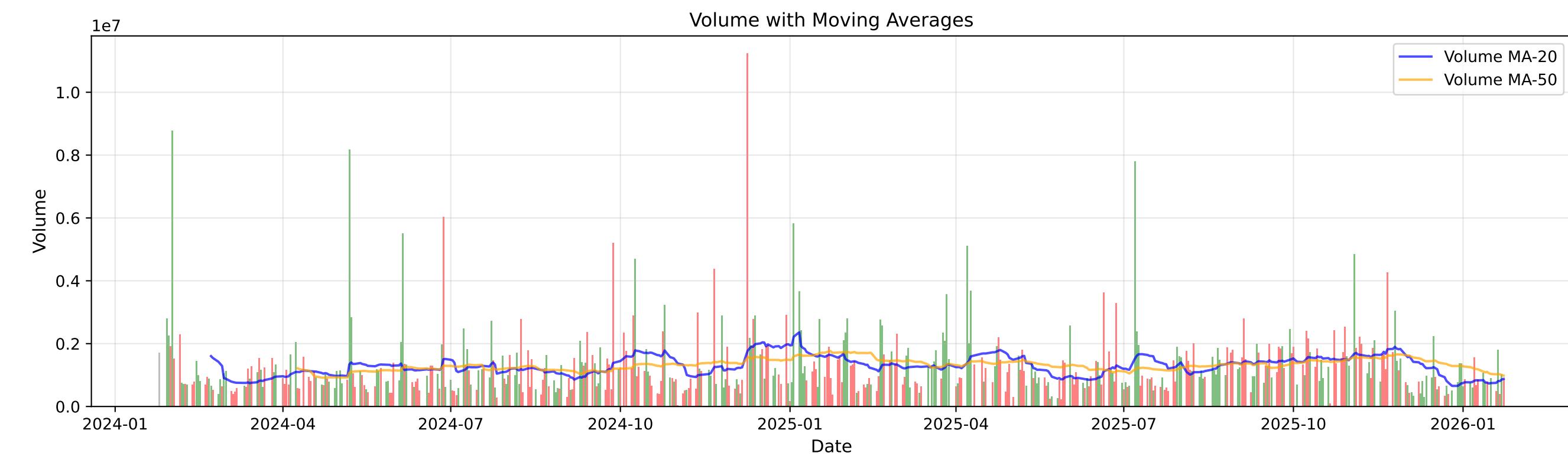
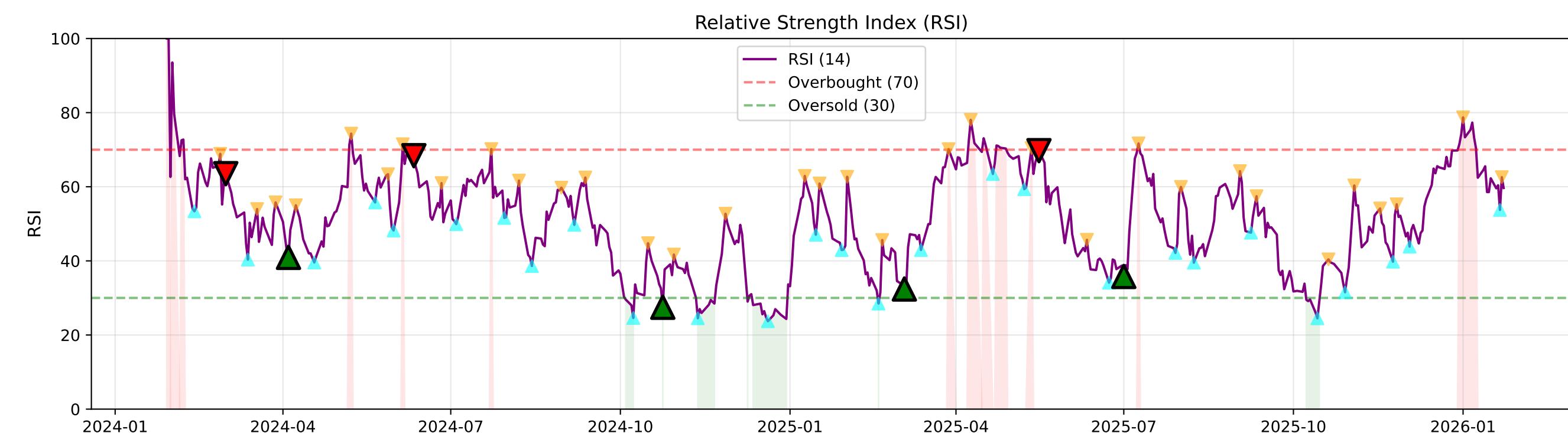
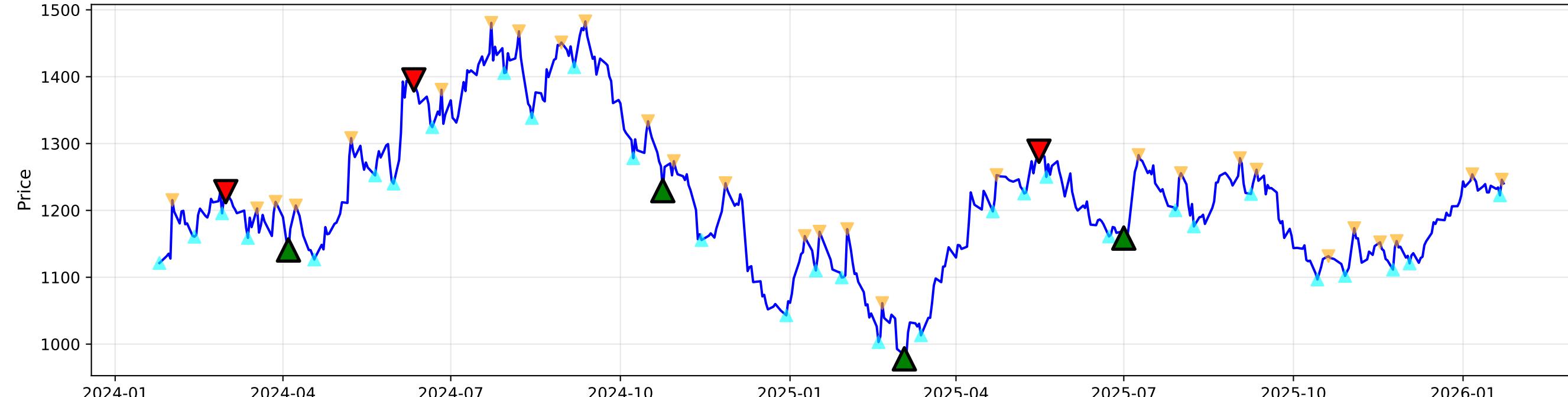
GODREJCP.NS - Volatility Squeeze Analysis



GODREJCP.NS - RSI-Volume Summary

Current RSI:	59.66
Current Volume:	863131
Volume MA 20:	877679
Bullish Divergences:	4
Bearish Divergences:	3
Bullish Div 1:	Date: 2025-03-04 00:00:00+05:30, Price: 978.02
Bullish Div 2:	Date: 2025-07-01 00:00:00+05:30, Price: 1158.66
Bearish Div 1:	Date: 2024-06-11 00:00:00+05:30, Price: 1395.11
Bearish Div 2:	Date: 2025-05-16 00:00:00+05:30, Price: 1288.44

GODREJCP.NS RSI-Volume Divergence Analysis

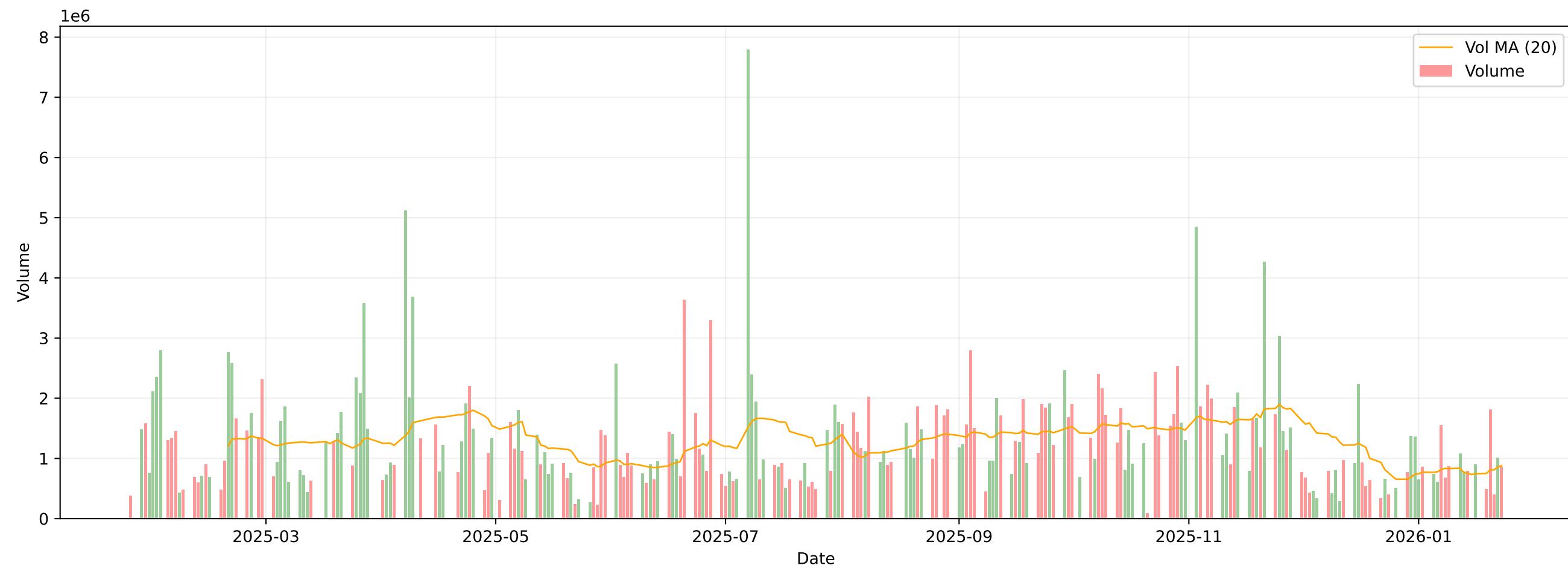
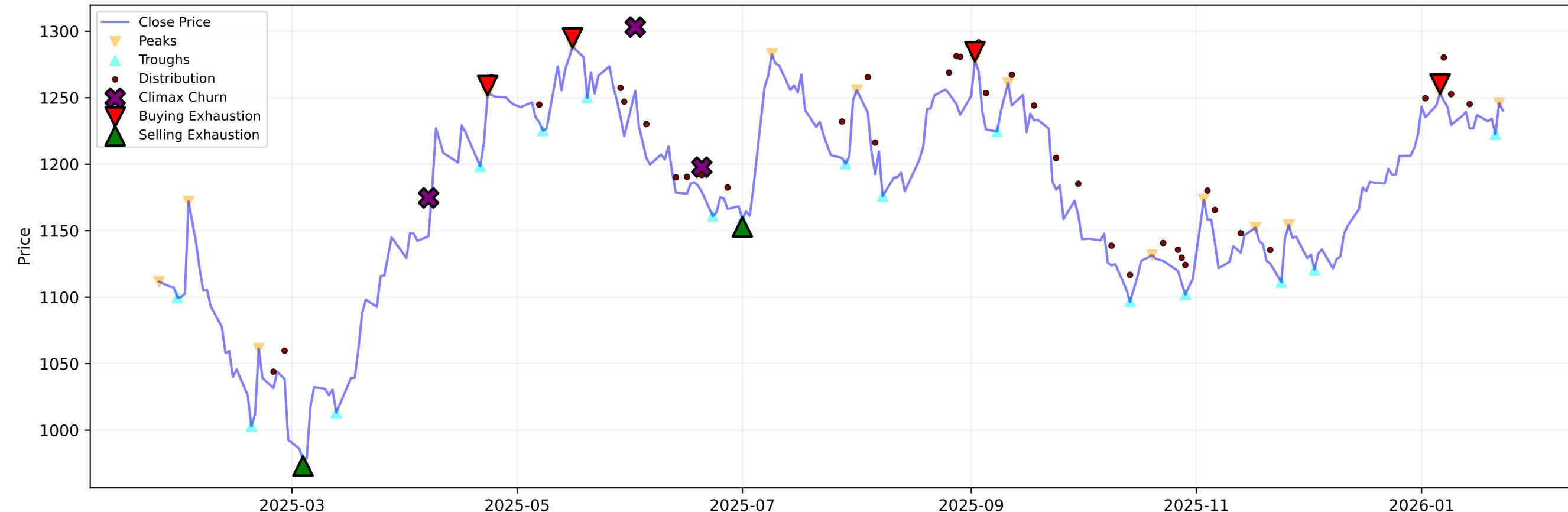


GODREJCP.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:	46 Signals Detected
:	
2026-01-02 [-]:	Distribution Day
2026-01-06 [+]:	Buying Exhaustion (Bearish Div)
2026-01-07 [-]:	Distribution Day
2026-01-09 [-]:	Distribution Day
2026-01-14 [-]:	Distribution Day

GODREJCP.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1154.87	1240.4	2025-12-29
1 Day	UPTREND (Buy)	1192.51	1240.4	2025-11-03
15 Min	UPTREND (Buy)	1232.77	1240.4	2026-01-22

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bearish	Strengthening	No Signal

GODREJCP.NS - 1 Week (Candlestick + EMAs)



GODREJCP.NS - 1 Day (Candlestick + EMAs)



GODREJCP.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - GODREJCP_main

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MARKETS / SECTOR: FMCG / INDUSTRY: PERSONAL PRODUCTS / [GODREJ CONSUMER PRODUCTS LTD.](#)

Godrej Consumer Products Ltd. [①](#)

NSE: GODREJCP | BSE: 532424
Godrej Consumer Products Live Share Price Today, Share Analysis and Chart

Mid-range Performer [①](#) In 5 Starfolio Baskets

1240.40 -5.60 (-0.45%)
↑ 26.64% Gain from 52W Low

882.6K NSE+BSE Volume
NSE 23 Jan, 2026 3:31 PM (IST)

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Durability score [①](#) **60.0** /100 High Financial Strength

Valuation Score [①](#) **36.3** /100 Mid Valuation

Momentum Score [①](#) **47.5** /100 Technically Neutral

Analyst Price Target [①](#) **1,351** 1Yr Price target upside is 9%

[Embed DVM](#)

These stocks have strong quality. Their reasonable financials and technicals make them potentially attractive to ... [View Similar](#)

SWOT Analysis [①](#)

Check Before You Buy [VIEW FULL CHECKLIST](#)
High rank 17 Positive * 6 Negative 73.9% Pass in checklist

PE Valuation Check
Right Now [①](#) Overvalued -11.4% 1 Year Forward [①](#) Undervalued 6%
INSIGHT Godrej Consumer Products is overvalued at current PE, but undervalued on fu... estimates

[Preset Metrics](#) [Preset Metrics](#)

Godrej Consumer Products Key Metrics

Key Metrics sidebar (partial view):

- FORECASTER
- DVM
- Key Metrics
- Price Chart
- Forecaster
- Financials
- Technicals
- Shareholding
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Trendlyne Snapshot - GODREJCP_forecaster

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Godrej Consumer Products Ltd. [①](#)

NSE: GODREJCP | BSE: 532424
Mid-range Performer [①](#) In 5 Starfolio Baskets

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Godrej Consumer Products - GODREJCP - stock price prediction, stock forecast, target price, analyst ratings from 37 analysts

Godrej Consumer Products has a share price target of Rs 1351, revenue growth forecast of 8.0%, and profit growth estimate of 15.6% for FY26, based on top 37 analyst calls.

Godrej Consumer Products FORECASTER - Analyst Estimates [②](#)

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