

Gemini Stock Analysis Report

Okay, I will analyze the TCS.NS report with the goal of identifying a potential positional trade.

Step 1: Audit the Data

Data Present:

- Daily Price Chart (3 Year)
- Long-term & Short-term Fundamental Analysis
- Relative Strength Analysis & Ratios
- EMA Crossover Analysis
- Bollinger Bands Analysis
- Supertrend Analysis
- MACD Analysis
- Volatility Squeeze Analysis
- RSI-Volume Analysis

Data Missing:

- Volume Analysis (depth beyond Moving Averages)
- Deeper fundamental analysis (e.g., peer comparison, debt levels)
- Weekly or Monthly Chart Analysis (for longer-term context)
- Economic or sector-specific insights

Confidence Level: Medium. The report provides a reasonable snapshot of technicals and some fundamental trends. However, it lacks the depth needed for high-confidence trading. The absence of weekly charts and volume depth is noteworthy.

Step 2: Analyze the Setup

- **Price Structure:** The 3-year daily chart shows a clear uptrend from 2023-01 to 2024-09, followed by a period of consolidation and correction, then a recent possible bottoming-out phase.
- **Trend Direction:** Short-term trend indicators (EMA Crossover, Supertrend) suggest a short-term uptrend, but longer-term EMAs are still above the current price, indicating the possibility of encountering resistance.
- **Momentum:**
 - The RS analysis shows emerging relative strength (1M RS is better than 3M RS).
 - MACD shows a bullish trend and strengthening momentum, which is a positive sign.
 - RSI is at 68.70 (near overbought), which signals caution. There is a bearish divergence identified by RSI-Volume Analysis which could signal weakening momentum.
- **Confluence:** There are conflicting signals which indicate increased risk.

Step 3: Formulate the Recommendation

Given the conflicting signals and the lack of depth in the provided analysis, I would advise against entering a long position in TCS.NS at this time. It's not a clear enough setup that warrants a multi-month trade.

Conditional Plan:

I would need further confirmation of a sustained uptrend before considering entry. Specifically, here's my plan:

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Condition to Buy: Close above the 200-day EMA and further consolidation at that level, which would indicate the sustainability of the short-term upward movement and reversal of the consolidation phase.

- **Entry Price:** INR 3301 (once the "Condition to Buy" is reached)
- **Stop Loss:** INR 3100 (below recent swing low)
- **Take Profit:** INR 3600 (approx. 10% above entry)

News & Analyst Targets

Okay, I will act as a stock research analyst and provide you with the latest news and information on TCS (Tata Consultancy Services). I will search for news from this week, brokerage ratings, and analyst targets.

Here's a summary of the latest news and information on TCS, as of December 20, 2025:

1. Latest News for TCS This Week:

- **AI Partnerships and Innovation:**
 - TCS is in advanced discussions with OpenAI to develop AI infrastructure.
 - TCS partnered with Workday to enhance human capital management with AI.
 - TCS opened a Google Cloud Gemini Experience Center in São Paulo.
 - TCS developed AI-powered AWS innovations for enterprise modernization.
 - TCS announced an AI upgrade to TCS BaNCS.
- **Analyst Views:**
 - Brokerages are backing TCS as it focuses on AI-led transformation.
- **Technical Momentum:**
 - TCS is experiencing a shift in technical momentum with mixed signals, indicating a consolidation phase.
- **Recognition:**
 - TCS was recognized as a Leader in Supply Chain Management BPS by Everest Group.
 - TCS BaNCS was positioned as a Luminary in Celent's Corporate Digital Banking Platforms.
 - TCS was named a Leader in Adobe Services by Everest Group.

2. Brokerage Upgrades and Downgrades for TCS:

- **JPMorgan Upgrade (August 2025):** JPMorgan upgraded TCS to "overweight" from "neutral," raising the price target to INR 3,800 per share, suggesting a 24% upside.
- **MarketsMOJO Downgrade:** TCS was downgraded to "Hold" by MarketsMOJO due to flat results and expensive valuation, despite strong fundamentals.
- **Goldman Sachs Downgrade (September 2022):** It's important to note that older news from 2022 indicated Goldman Sachs downgraded TCS to "sell" due to potential slowdown in dollar revenue growth. However, this information is outdated.

3. Other News Impacting TCS:

- **US Court Case:** A US Appeals Court upheld \$194 million in damages against TCS in a dispute with Computer Sciences Corporation (now DXC Technology).
- **Layoffs:** TCS is reportedly undergoing a workforce restructuring, potentially impacting around 2% of its global workforce (approximately 12,000 employees). This is driven by global business uncertainties and AI integration.
- **NASSCOM Report:** Nasscom expects "workforce rationalization" in the tech industry, with experts warning of cost pressures and AI impacts.

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4. Analyst Target Prices for TCS (as of December 2025):

Here's a table summarizing recent analyst target prices:

Brokerage/Source	Target Price (INR)
Investing.com (Average)	3,506.09
Investing.com (High)	4,810
Investing.com (Low)	1,950
TradingView (Average)	3,506.24
TradingView (Max)	4,810
TradingView (Min)	1,950
Alpha Spread (Average)	3,531.26
Alpha Spread (High)	4,914
Alpha Spread (Low)	1,972.5
INDmoney	3,476.31
Trendlyne (Average)	3,621.20
JPMorgan (August 2025)	3,800
Motilal Oswal	4,400
Nuvama	3,650
Emkay Global	3,900

Note: These target prices are estimates and may not be indicative of future stock performance. It is important to conduct thorough research and consider various factors before making any investment decisions.

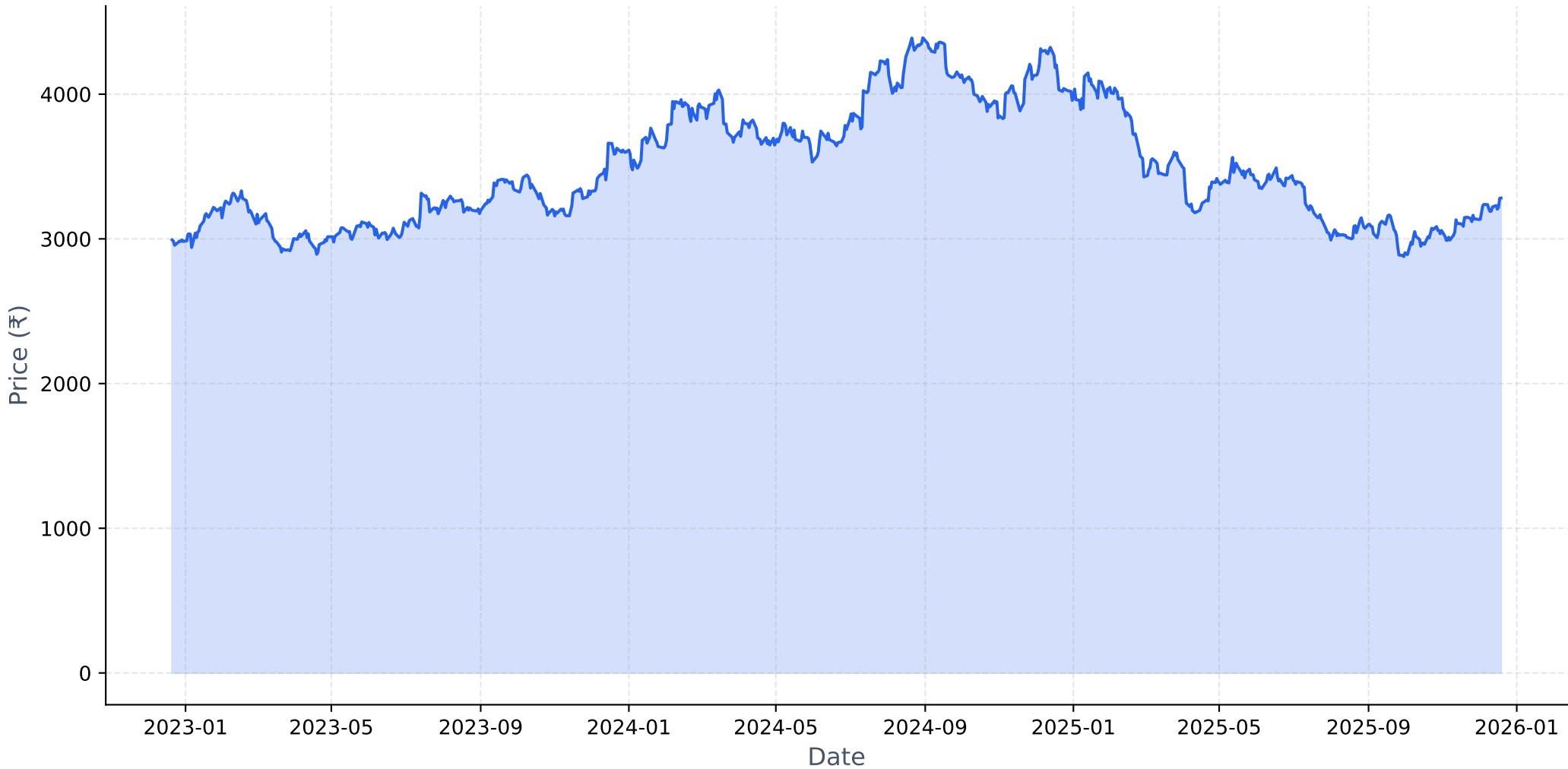
Stock Detailed Analysis Report

TCS.NS

Current Price: ₹3282.00

Generated: 2025-12-20 20:43

TCS.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	5.99%	10.01%
Net Income	Yes	No	5.76%	8.20%
ROE	Yes	No	1.00%	6.02%
EPS	Yes	No	6.60%	9.00%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-1.62%	0.34%
Net Income	Yes	4.38%	1.50%
ROE	Yes	1.02%	0.97%
EPS	Yes	3.92%	1.42%

TCS.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	Neutral
RS Score:	48.4/100
:	

== RS RATIOS ==:

1M RS:	0.999 [Neutral]
3M RS:	0.984 [Neutral]
6M RS:	0.955 [Neutral]
1Y RS:	0.896 [Neutral]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	!! DETECTED !!
:	

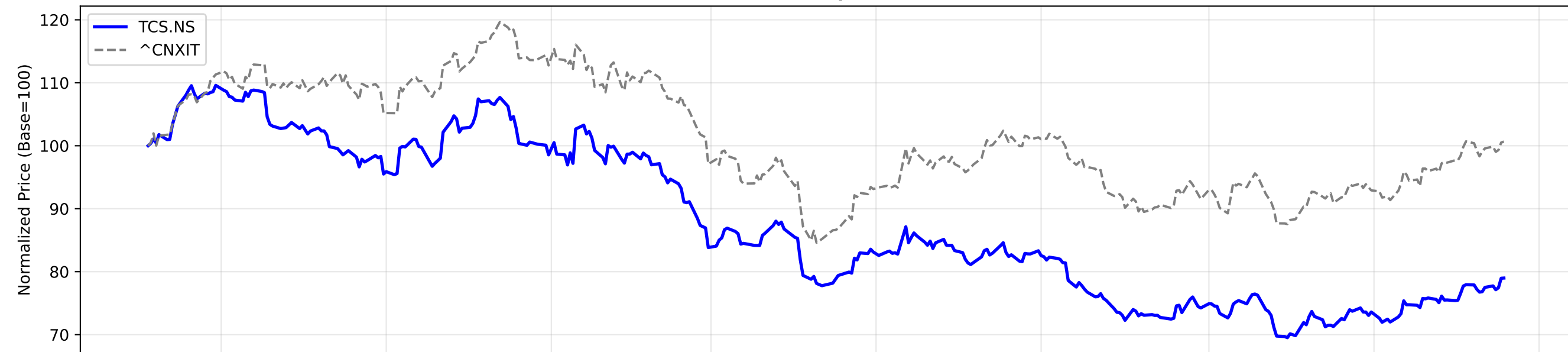
SIGNAL CRITERIA::

✓ Emerging RS:	1M (0.999) > 3M (0.984)
✓ Medium-term Lagging:	6M=0.955, 1Y=0.896 (≤ 1.0)
✓ Performance Improving:	3M (+3.6%) > 6M (-4.5%)

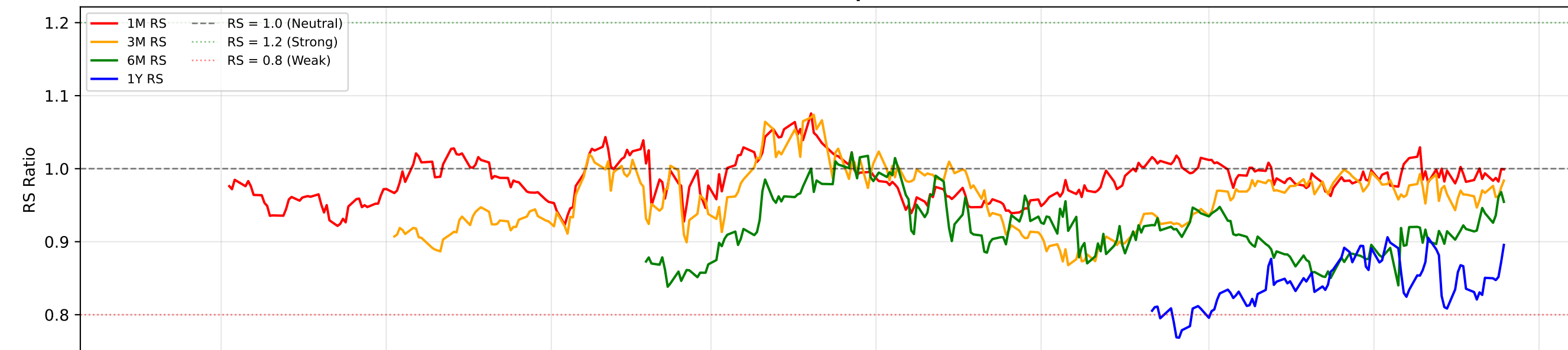
Relative Strength Analysis: TCS.NS vs ^CNXIT

Classification: Neutral

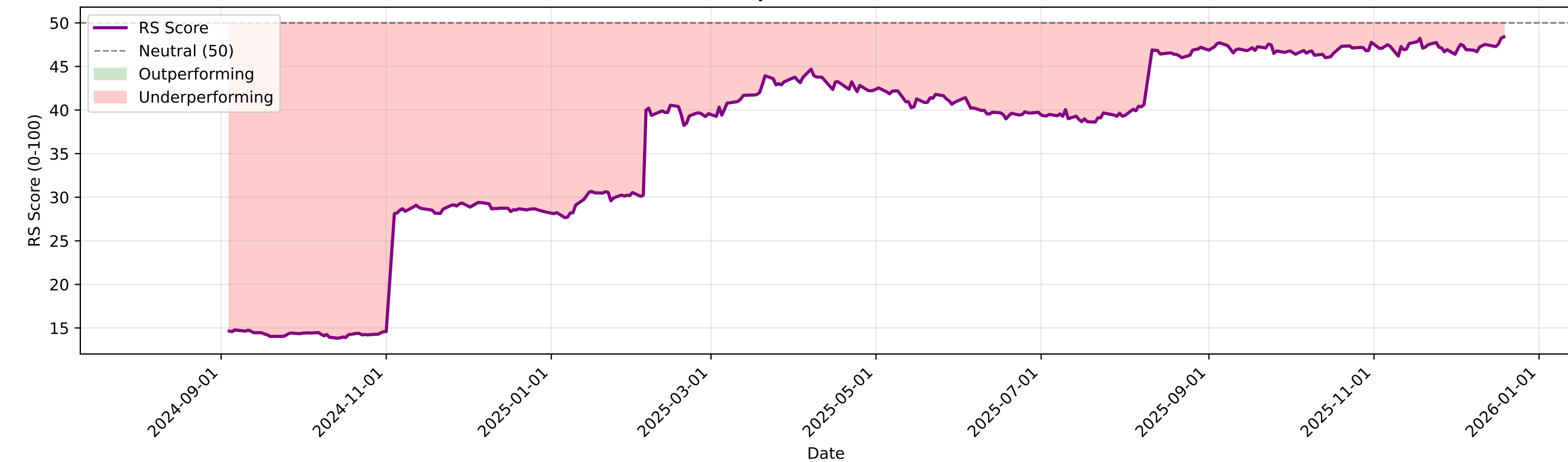
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



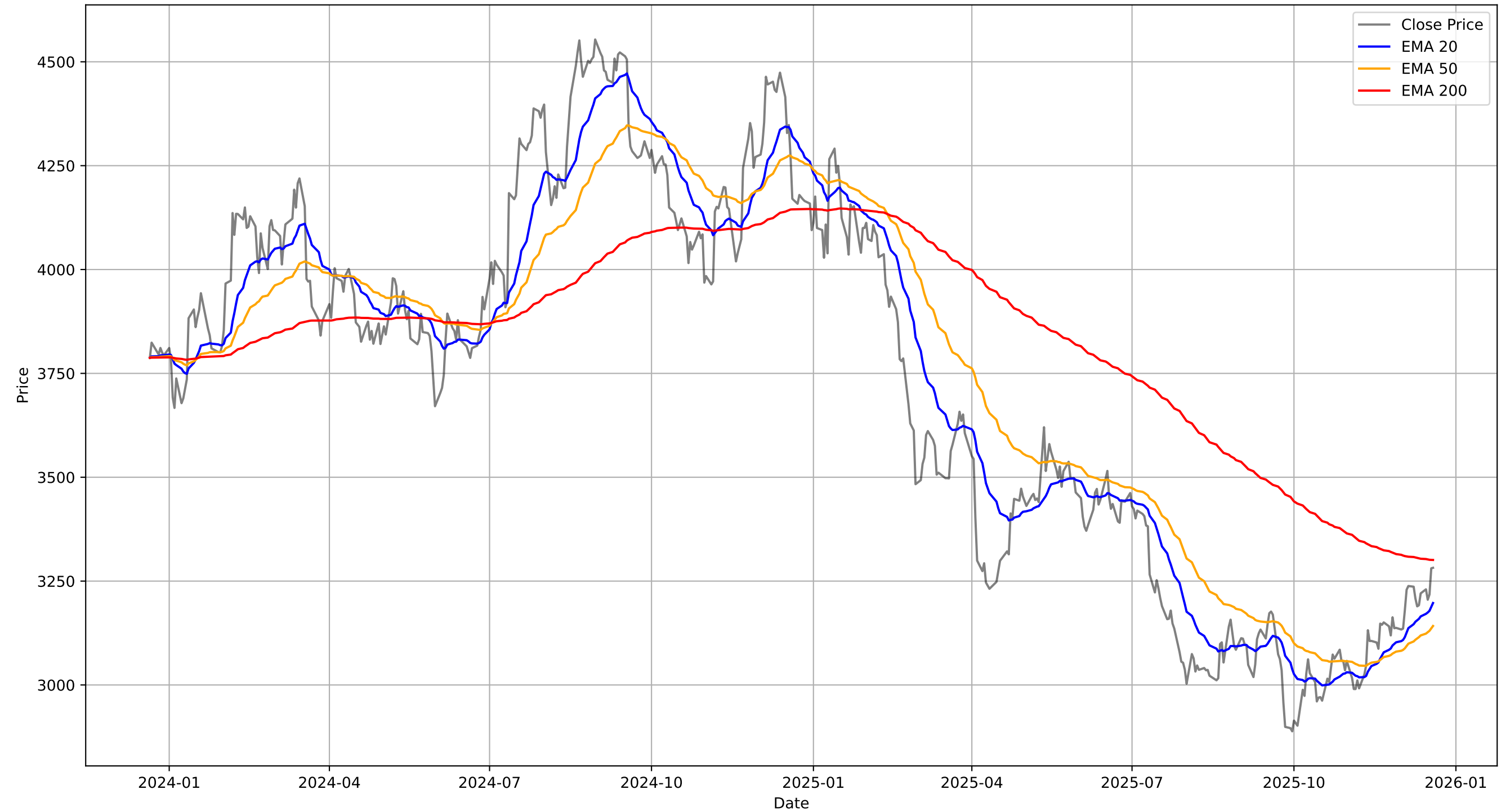
RS Composite Score Timeline



TCS.NS - EMA Crossover Summary

EMA 20:	3197.23
EMA 50:	3141.96
EMA 200:	3300.89
Trend Status:	Short-term Uptrend

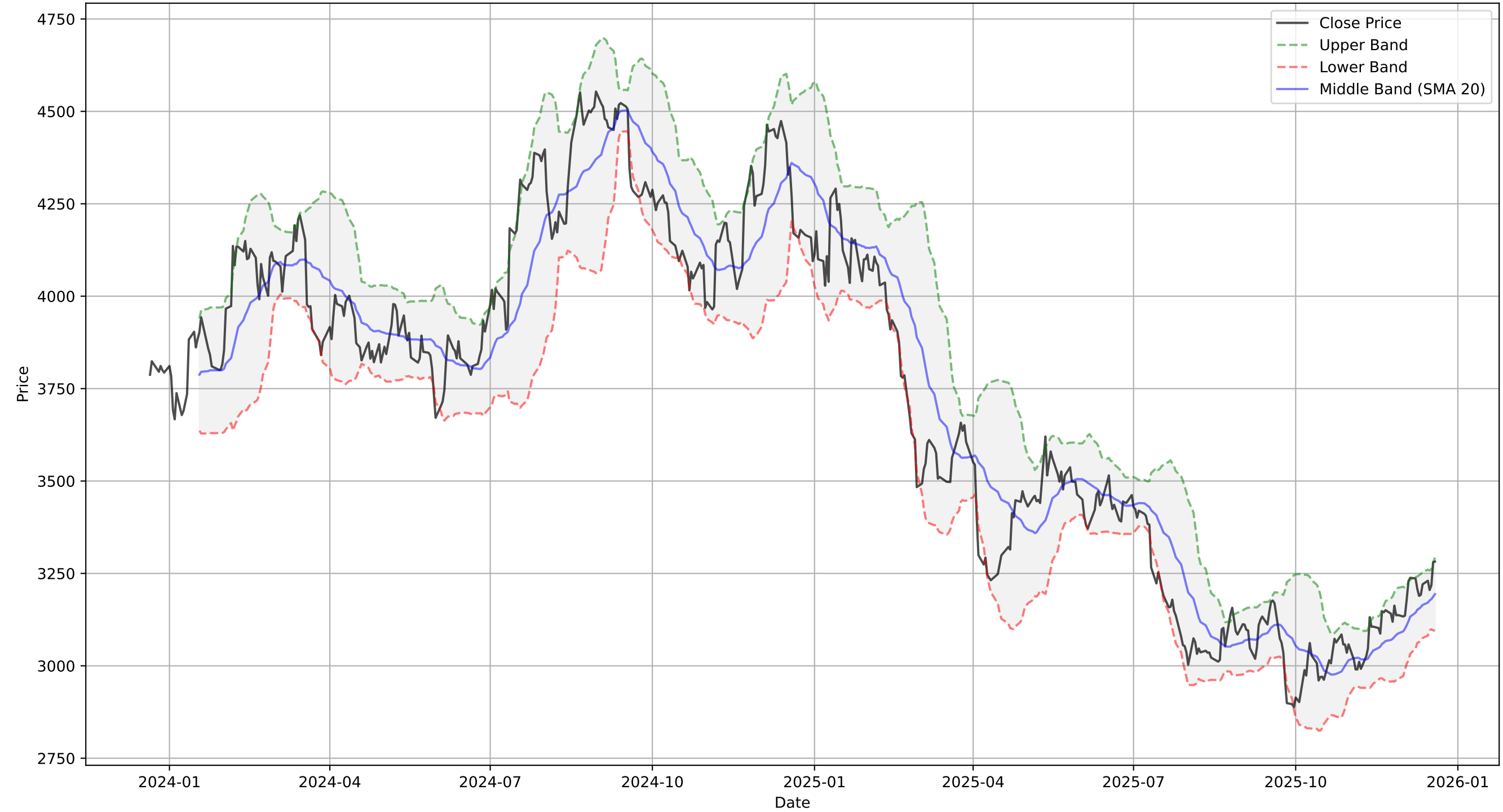
TCS.NS EMA Crossover Analysis



TCS.NS - Bollinger Bands Summary

Current Price:	3282.00
Upper Band:	3292.55
Middle Band (SMA 20):	3193.81
Lower Band:	3095.07
%B:	0.9466
Band Width:	0.0618
Status:	Upper Half
Signal:	None

TCS.NS Bollinger Bands (20, 2) Analysis



TCS.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	3150.36
Signal Identified On:	2025-10-09

Supertrend Analysis for TCS.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



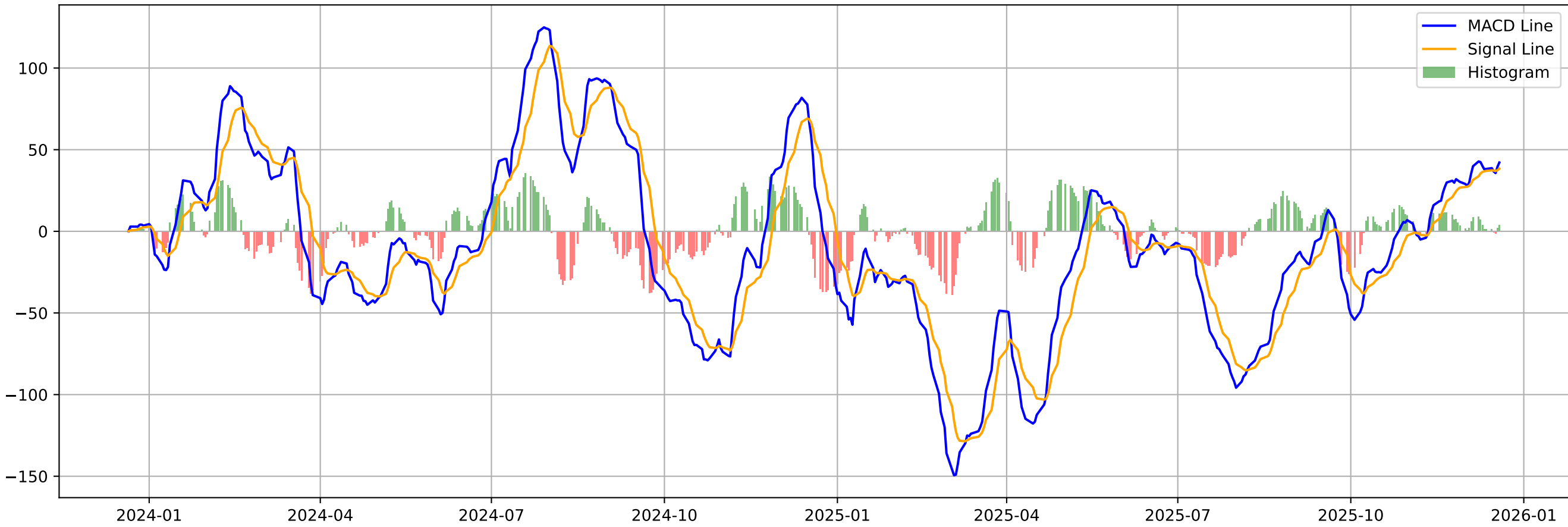
TCS.NS - MACD Summary

MACD Line:	42.14
Signal Line:	38.36
Histogram:	3.78
Trend:	Bullish
Momentum:	Strengthening
Signal:	None

TCS.NS Price



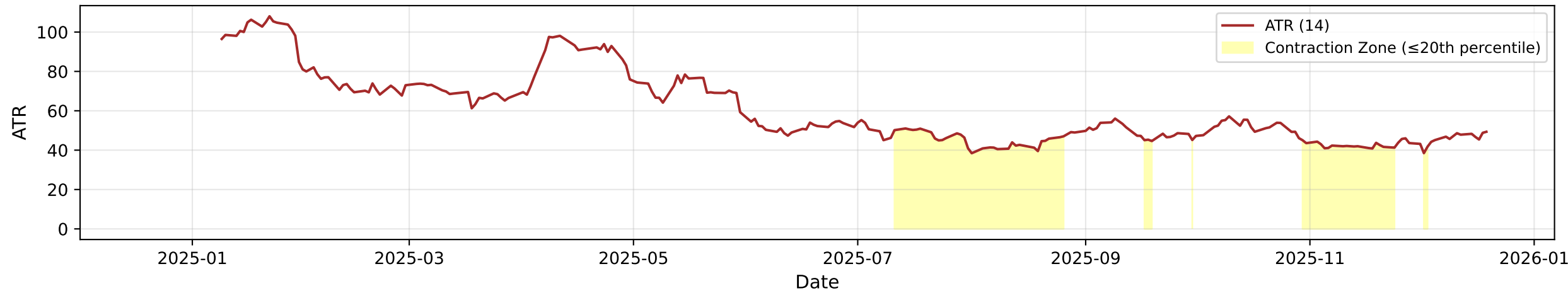
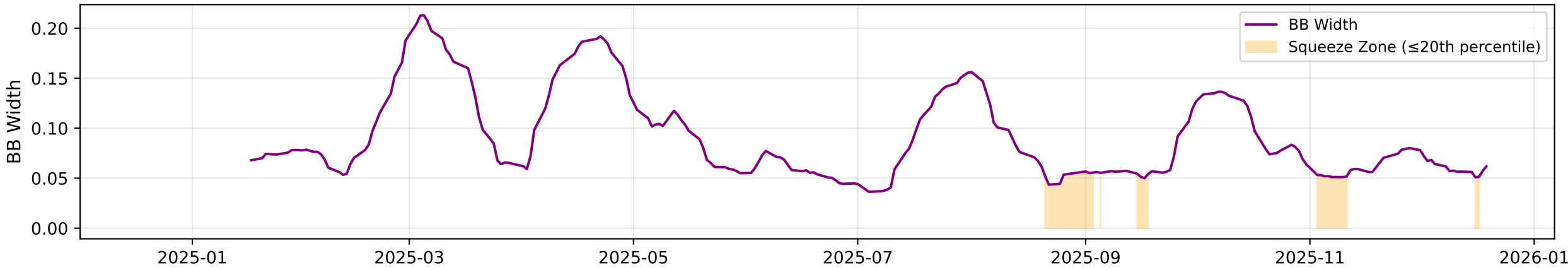
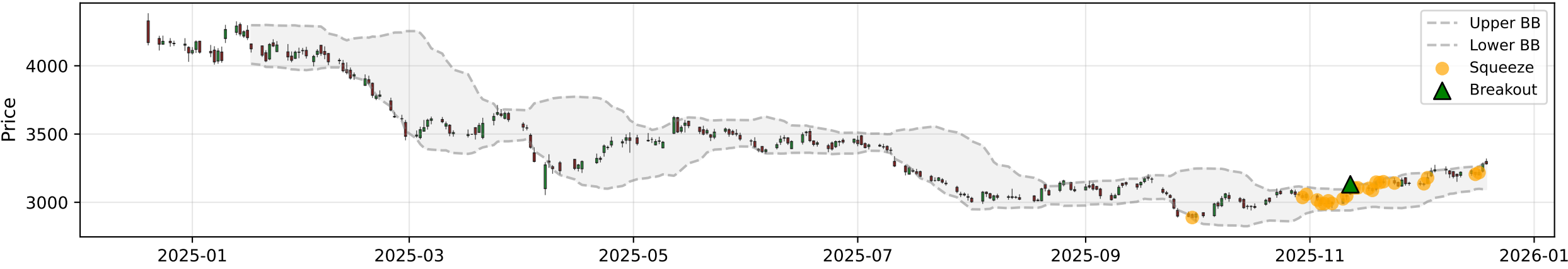
TCS.NS MACD (12, 26, 9)



TCS.NS - Volatility Squeeze Summary

BB Width:	0.0618
ATR:	49.3285
Total Signals:	23
Signal 1:	ATR Contraction at 2025-11-24 00:00:00 (Price: 3141.20)
Signal 2:	ATR Contraction at 2025-12-02 00:00:00 (Price: 3135.70)
Signal 3:	ATR Contraction at 2025-12-03 00:00:00 (Price: 3180.00)
Signal 4:	BB Squeeze at 2025-12-16 00:00:00 (Price: 3205.10)
Signal 5:	BB Squeeze at 2025-12-17 00:00:00 (Price: 3217.80)

TCS.NS - Volatility Squeeze Analysis



TCS.NS - RSI-Volume Summary

Current RSI:	68.70
Current Volume:	3902511
Volume MA 20:	2774765
Bullish Divergences:	1
Bearish Divergences:	3
Bullish Div 1:	Date: 2024-05-21 00:00:00, Price: 3820.20
Bearish Div 1:	Date: 2024-12-13 00:00:00, Price: 4473.90
Bearish Div 2:	Date: 2025-12-19 00:00:00, Price: 3282.00

TCS.NS RSI-Volume Divergence Analysis

