

Gemini Stock Analysis Report

Based on the detailed PDF analysis report for **LTIM.NS (LTIMindtree)**, here is the positional trading assessment.

Step 1: Audit the Data

• Data Present:

- **Price Structure:** Daily (3-year), Weekly, and 15-minute charts.
- **Trend Indicators:** SMA/EMA (20, 50, 200), Supertrend, Bollinger Bands.
- **Momentum Indicators:** RSI, MACD.
- **Volume Analysis:** Volume bars with moving averages, Accumulation/Distribution signals.
- **Fundamentals:** Long-term (4 years) and Short-term (6 quarters) growth metrics.
- **Relative Strength:** Comparison against ^CNXIT (IT Sector Index).

• Data Missing:

- **Broader Market Context:** No analysis of the NIFTY 50 to gauge overall market sentiment (only IT sector comparison is provided).
- **Option Chain Data:** No Open Interest (OI) data to identify derivatives support/resistance levels.
- **Confidence Level: High.** The report provides a comprehensive technical and fundamental snapshot.
Note: The report generated date is listed as 2026-01-24; the analysis treats this date as "Current/Today" for the purpose of the recommendation.

Step 2: Analyze the Setup

• Trend & Price Structure:

- **Long-Term:** **Bullish.** The stock is trading well above the **200-day EMA (5609)**, and the Weekly Supertrend (Page 20) remains in an "UPTREND."
- **Intermediate/Short-Term:** **Bearish/Correction.** The stock is currently in a confirmed downtrend on the Daily chart. It is trading below both the **20-day EMA (6054)** and **50-day EMA (6005)**. The Daily Supertrend generated a **Sell signal** on Jan 20, 2026.

• Momentum:

- **Bearish.** MACD shows a negative crossover and widening bearish histogram. RSI is at **43.17**, indicating weakness but not yet deep oversold conditions (typically <30).
- **Volume:** Recent signals (Page 18) show "Distribution Days" in mid-January, indicating institutional selling pressure during this pullback.

• Support & Resistance:

- **Support:** The immediate major support is the **200-day EMA at ~5610**. The Lower Bollinger Band is at 5804, offering weak dynamic support.
- **Resistance:** The zone between **6000 and 6060** (confluence of EMA 20, EMA 50, and psychological round number) is a heavy resistance ceiling.

• Fundamentals:

- Short-term fundamentals are concerning. Net Income and EPS are down ~22% QoQ (Page 3), which likely explains the current distribution phase.

Conclusion of Setup: This is a classic "**Pullback within an Uptrend**" scenario, but the correction does not yet show signs of ending. Entering now is catching a falling knife. The stock is caught between strong long-term support (5600) and intermediate resistance (6000).

Step 3: Formulate the Recommendation

Gemini Stock Analysis Report

Should you enter this stock now? NO.

Reasoning: The intermediate trend is explicitly bearish (Price < 20/50 EMAs, Supertrend Sell). Momentum is strengthening to the downside. Buying now exposes you to the risk of the price drifting down to test the major support at the 200 EMA (~5610), which is another ~4-5% drop from current levels.

Conditional Plan (Watchlist Strategy)

Since the long-term trend is up, we look for a reversal entry. We need the stock to prove that the selling pressure has exhausted.

Condition to Buy: The stock must reclaim intermediate momentum. Wait for a **Daily Close above the 20-day EMA** (currently INR 6,054) OR a bullish reversal candle (Hammer/Engulfing) strictly upon touching the **200-day EMA** support level (~INR 5,610).

- *The recommendation below favors the momentum reclaim (safer).*

Entry Price: INR 6,065 (Upon a successful close above the 20 EMA and 50 EMA cluster).

- **Stop Loss:** INR 5,780 (Below the recent swing low and Lower Bollinger Band).
- **Take Profit:** INR 6,600 (Testing the recent swing highs).

- *Risk/Reward Ratio: ~1.8 (Upside ~8.8% / Risk ~4.7%).*

*Alternative Aggressive Entry (For value traders):** **Limit Buy:** INR 5,615 (At 200 EMA support).* **Stop Loss:** INR 5,490.* **Take Profit:** INR 6,000 (Rebound to mean).

News & Analyst Targets

Stock Research Report: LTIMindtree (LTIM)

Date: January 25, 2026 **Sector:** Information Technology

Here is the latest research and market intelligence on LTIMindtree (LTIM) for the week ending January 25, 2026.

1) Latest News for LTIM This Week

The headline event this week was the **Q3 FY26 Earnings Announcement**, which drove significant volatility in the stock price.

- **Robust Q3 FY26 Financials:** On January 19, LTIMindtree reported strong top-line growth. Revenue grew **11.6% YoY to INR 10,781 crore** (\$1.208 billion), with a sequential constant currency growth of **2.4%**.
- **Profitability & One-Off Hit:** While adjusted net profit jumped **29% YoY to INR 1,401 crore**, the reported net profit saw a decline due to a **one-time exceptional charge of INR 590.3 crore** related to the settlement of past liabilities under the New Labour Codes.
- **Margin Expansion:** Despite headwinds, the EBIT margin expanded to **16.1%**, an improvement of 230 basis points year-on-year.

Gemini Stock Analysis Report

- **Major Deal Wins:** The company announced a **\$155 million deal** with a US-based insurance and financial services firm. Additionally, it secured a massive **INR 3,000 crore contract** from the Central Board of Direct Taxes (CBDT) to build an AI-led tax analytics platform.
- **Stock Volatility:** Following the results, the stock initially hit a 52-week high of **INR 6,414** on Monday but subsequently corrected by over **6%** on Tuesday as investors booked profits and reacted to the one-time exceptional charge.

2) Brokerage Upgrades & Downgrades

The analyst community remains divided. While most acknowledge the strong growth execution, some are cautious about valuations and the "one-off" costs.

- **Upgrades/Bullish:** Anand Rathi initiated a 'Buy' rating. CLSA maintained 'Outperform', citing confidence in the company returning to double-digit growth by Q4 FY26. Motilal Oswal and Nuvama retained 'Buy' ratings with aggressive targets, highlighting the strong deal pipeline.
- **Downgrades/Bearish:** Citi maintained a 'Sell' rating, skeptical of the current valuation premiums. MarketsMOJO reportedly downgraded the stock to 'Hold' earlier in the month due to valuation concerns.

3) Other News Impacting LTIM

- **Wage Hikes Announced:** Management confirmed that wage hikes will be rolled out starting **Q4 FY26**, covering 50% of the workforce in the first phase. This is a critical factor for margins in the upcoming quarter.
- **Strategic AI Pivot:** The CBDT deal and the \$155M US win are being viewed as early successes of the company's "AI pivot" strategy, validating its ability to win large-scale digital transformation deals against larger peers.
- **Labour Code Settlement:** The INR 590 crore exceptional item is a retrospective payment. While it hit reported profit this quarter, analysts note it removes a long-standing regulatory overhang, effectively cleaning up the balance sheet for future quarters.

4) Analyst Price Targets (January 2026)

Below is a summary of the latest price targets issued by major brokerages following the Q3 FY26 results.

Brokerage Firm	Rating	Price Target (INR)	Outlook/Commentary
Motilal Oswal	Buy	7,900	Top pick; bullish on strong deal wins and margin recovery.
Nuvama	Buy	7,750	Sees industry-leading growth; raised target.
Anand Rathi	Buy	7,375	Initiated coverage with Buy; likes the AI-led growth story.
Axis Direct	Buy	7,300	Positive on deal ramp-ups in BFSI and Hi-Tech.
HSBC	Buy	7,240	Maintained Buy; confident in double-digit growth trajectory.
CLSA	Outperform	7,067	Expects strong Q4; noted upside from productivity gains.

Gemini Stock Analysis Report

Brokerage Firm	Rating	Price Target (INR)	Outlook/Commentary
Macquarie	Buy	6,930	Maintained rating; views valuation as reasonable for growth offered.
Morgan Stanley	Equal-weight	6,300	Neutral; awaiting more consistent margin delivery.
Nomura	Hold	5,900	Cautious on near-term upside; valuation concerns.
Citi	Sell	5,415	Maintains negative stance; cites rich valuations vs peers.

Consensus View: The majority of analysts have maintained a **Buy/Outperform** rating, with the average target price hovering around **INR 7,000**, suggesting an upside potential from current levels (approx. INR 5,900 - INR 6,000).

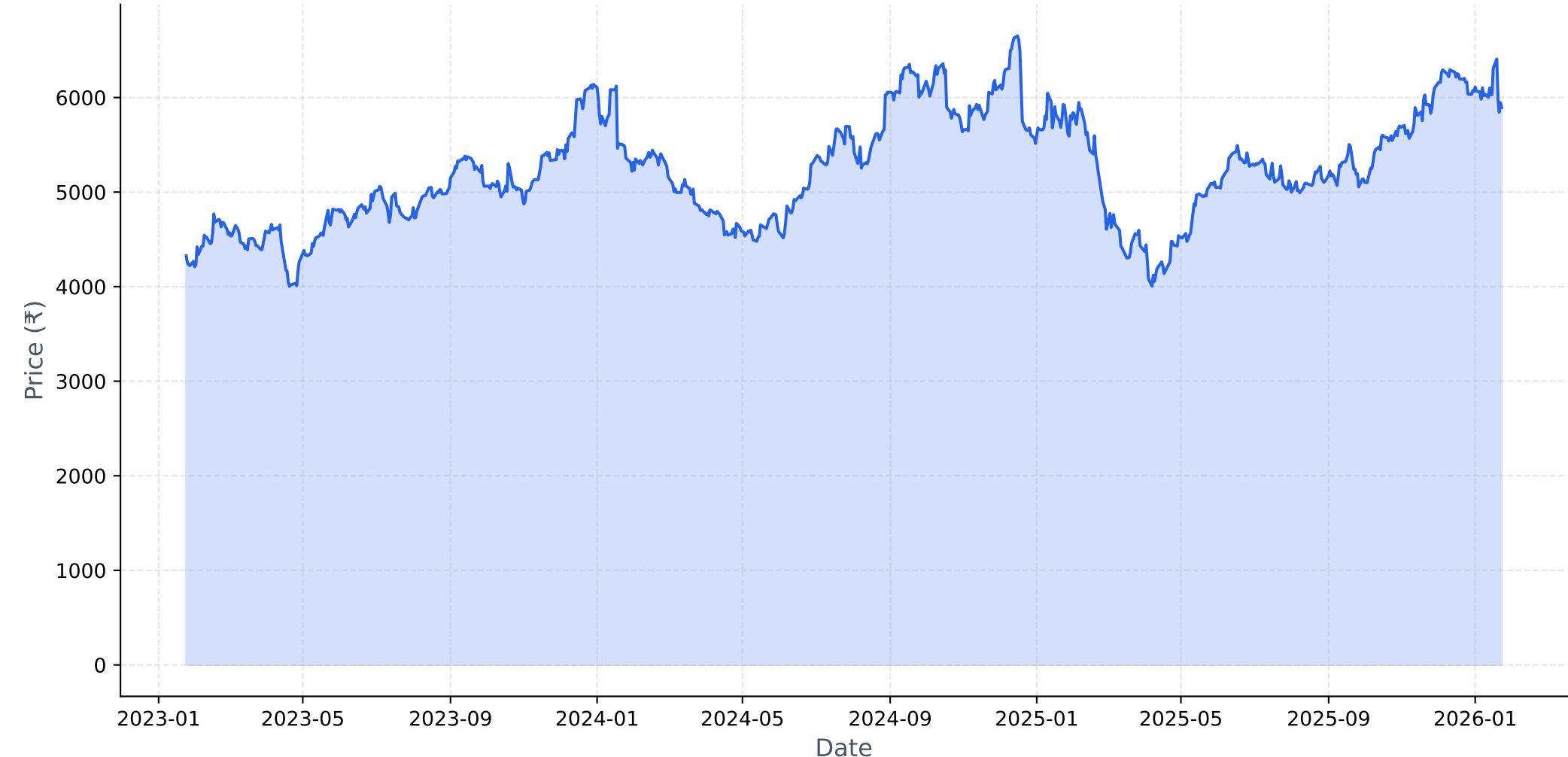
Stock Detailed Analysis Report

LTIM.NS

Current Price: ₹5893.50

Generated: 2026-01-24 18:25

LTIM.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	7.01%	13.33%
Net Income	Yes	No	0.36%	5.21%
ROE	No	No	-11.49%	-9.83%
EPS	Yes	No	0.28%	5.12%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	9.56%	3.46%
Net Income	No	-22.61%	-5.19%
ROE	No	-25.87%	-7.82%
EPS	No	-22.63%	-8.52%

LTM.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	Neutral
RS Score:	52.1/100
:	

== RS RATIOS ==:

1M RS:	0.988 [Neutral]
3M RS:	0.972 [Neutral]
6M RS:	1.124 [Leader]
1Y RS:	1.158 [Leader]
:	

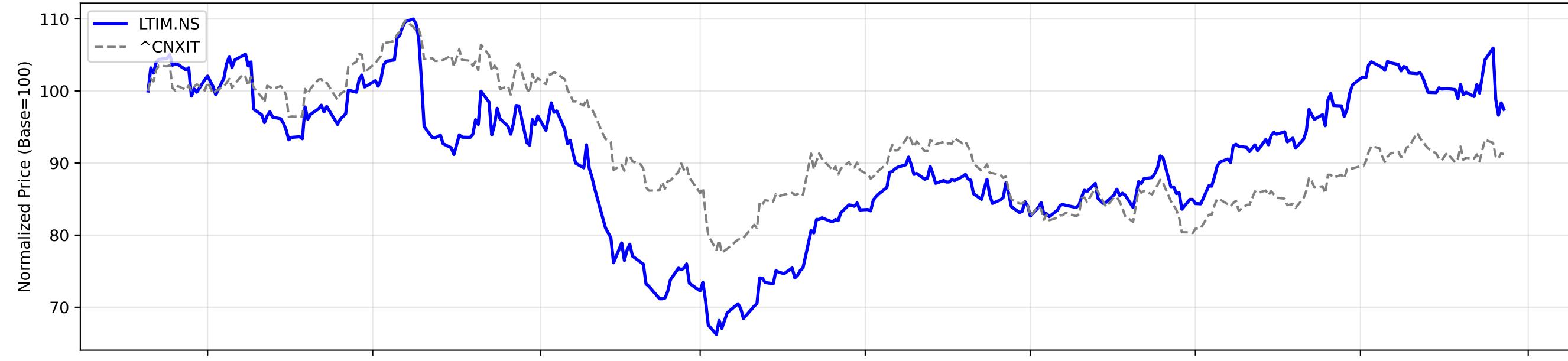
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

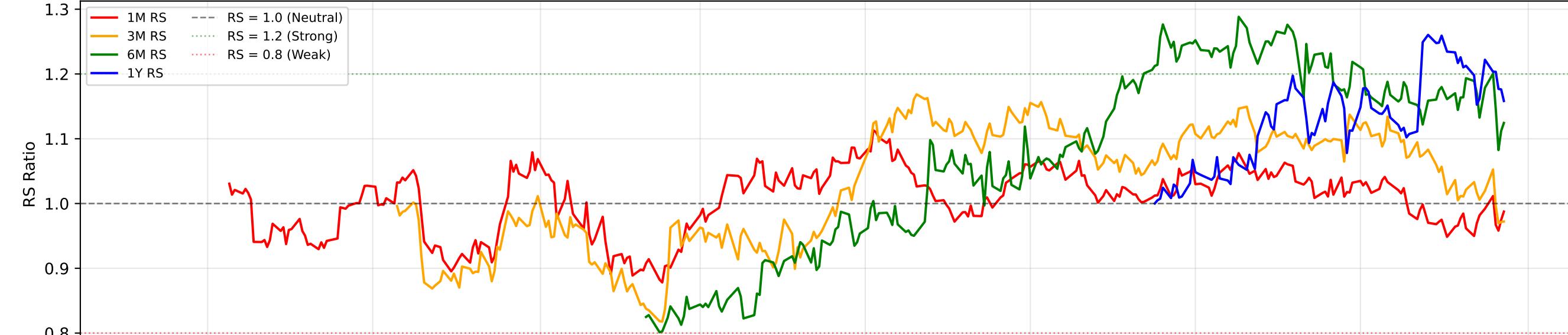
SIGNAL CRITERIA::

✓ Emerging RS:	1M (0.988) > 3M (0.972)
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

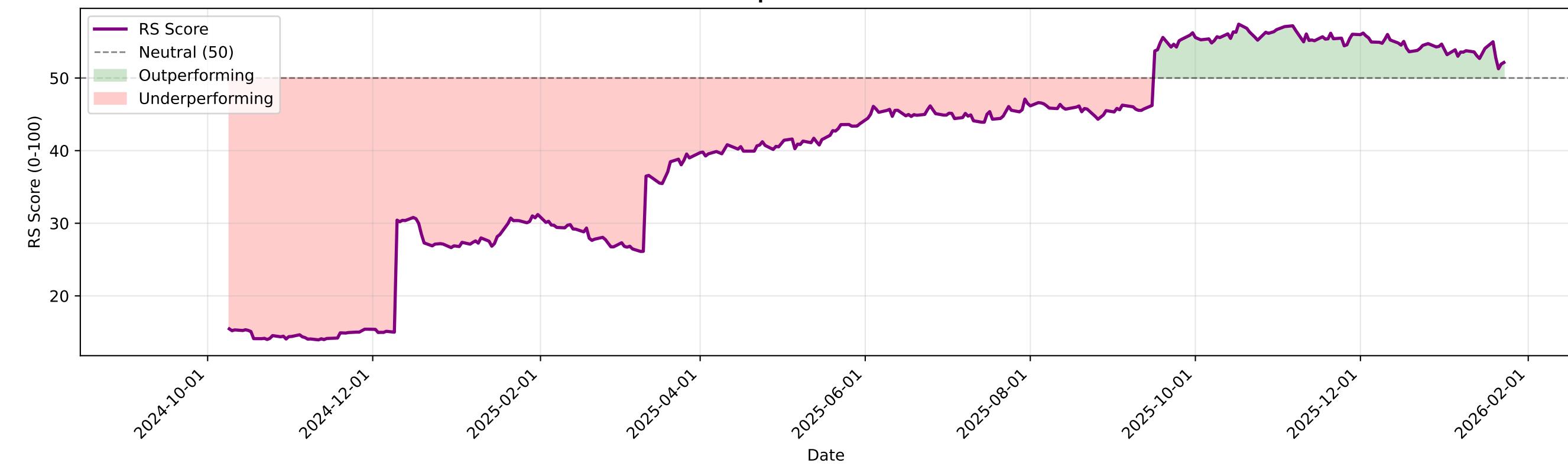
Relative Strength Analysis: LTIM.NS vs ^CNXIT
Classification: Neutral
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



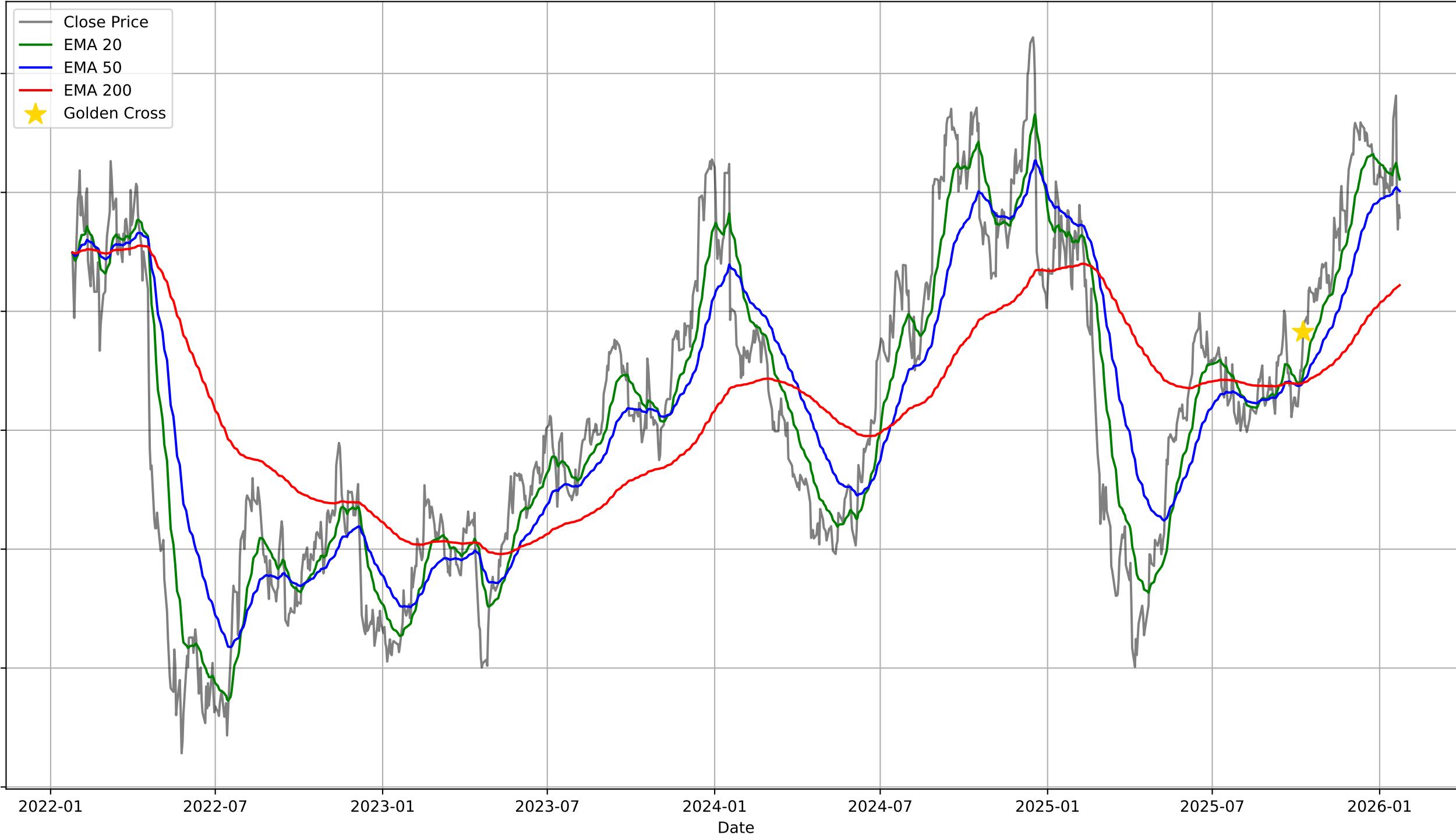
RS Composite Score Timeline



LTIM.NS - EMA Crossover Summary

EMA 20:	6054.53
EMA 50:	6005.52
EMA 200:	5609.78
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-10-09 00:00:00+05:30
Golden Cross Price:	5412.72

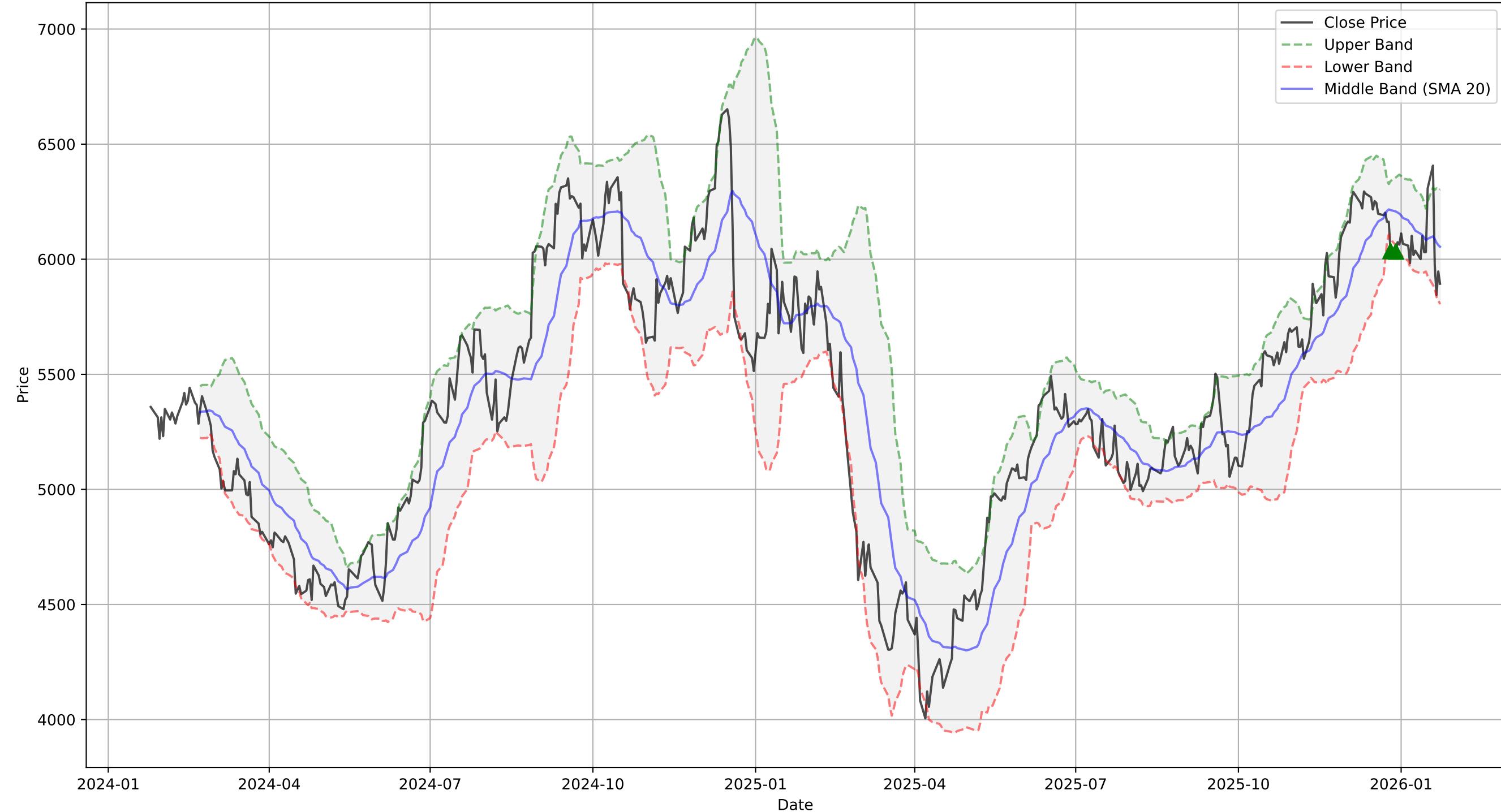
LTM.NS EMA Crossover Analysis



LTIM.NS - Bollinger Bands Summary

Current Price:	5893.50
Upper Band:	6303.97
Middle Band (SMA 20):	6054.32
Lower Band:	5804.68
%B:	0.1779
Band Width:	0.0825
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-26 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2025-12-29 00:00:00+05:30

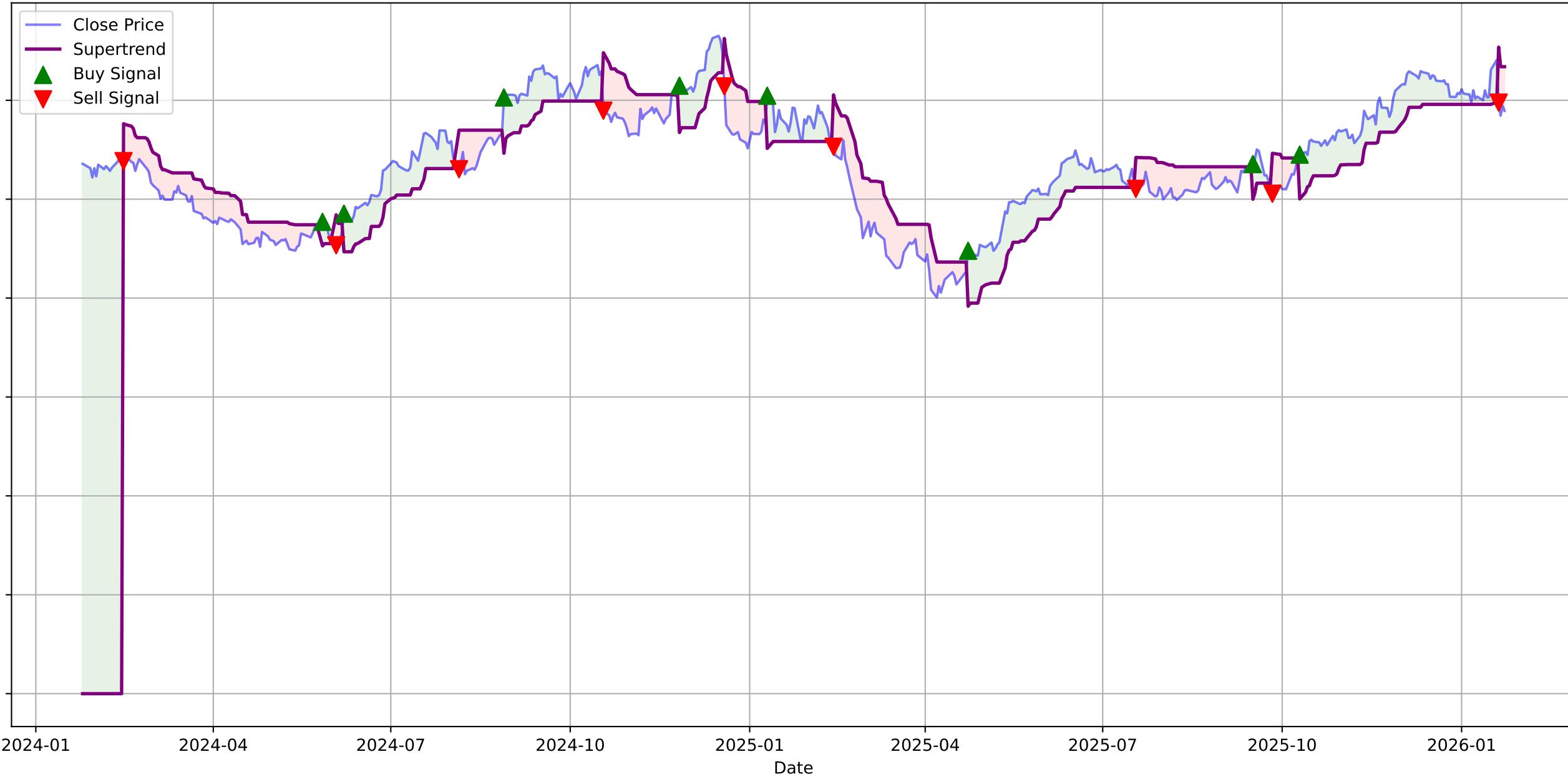
LTM.NS Bollinger Bands (20, 2) Analysis



LTM.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	6339.50
Signal Identified On:	2026-01-20

Supertrend Analysis for LTIM.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



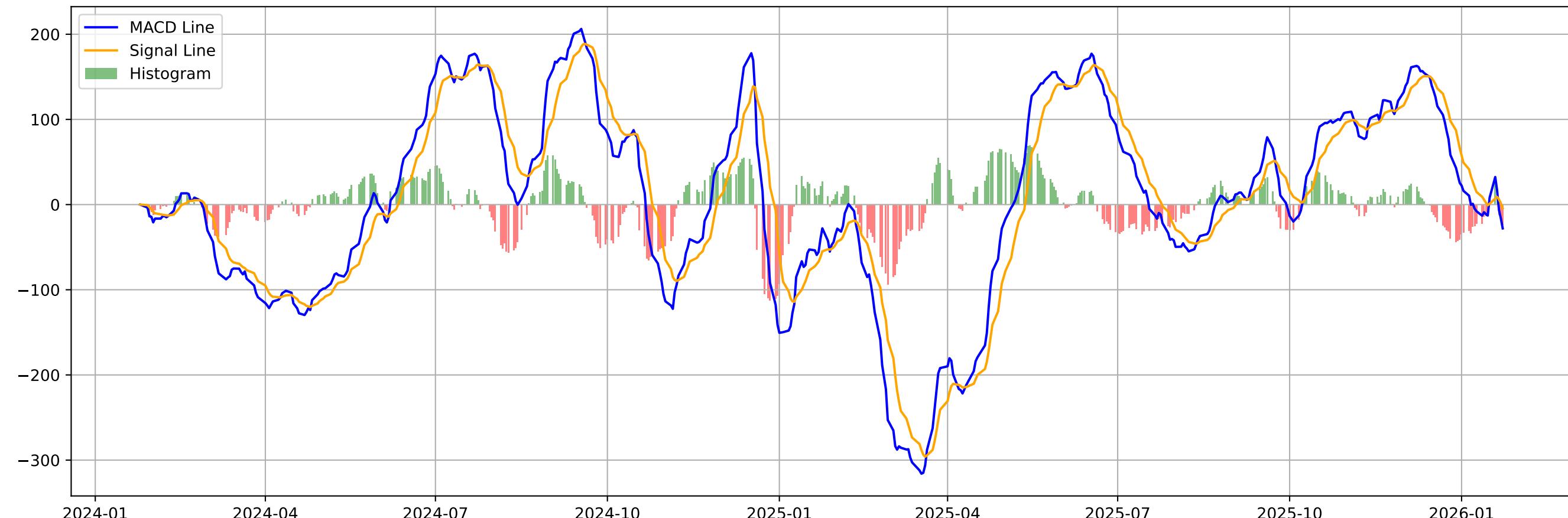
LTIM.NS - MACD Summary

MACD Line:	-27.95
Signal Line:	-4.32
Histogram:	-23.63
Trend:	Bearish
Momentum:	Strengthening
Signal:	None
Divergences Detected:	1
└ Bearish Divergence:	Date: 2026-01-19 00:00:00+05:30, Price: 6407.00

LTIM.NS Price



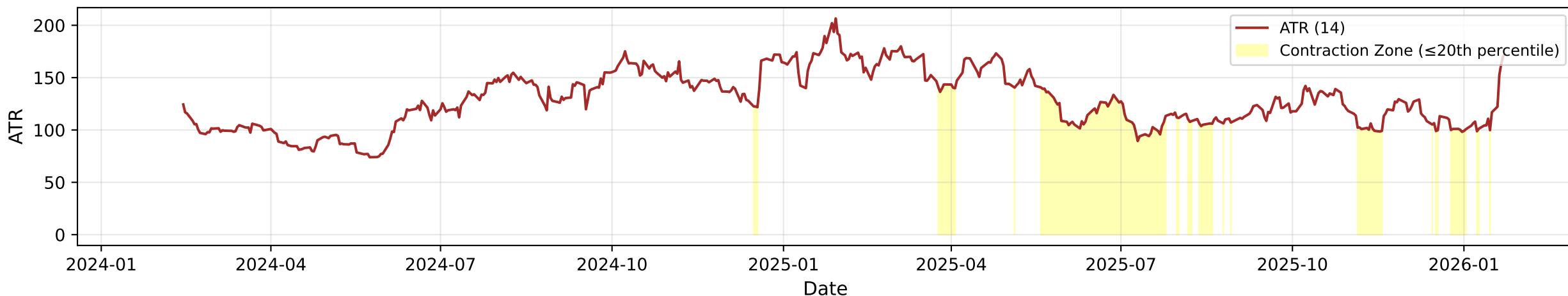
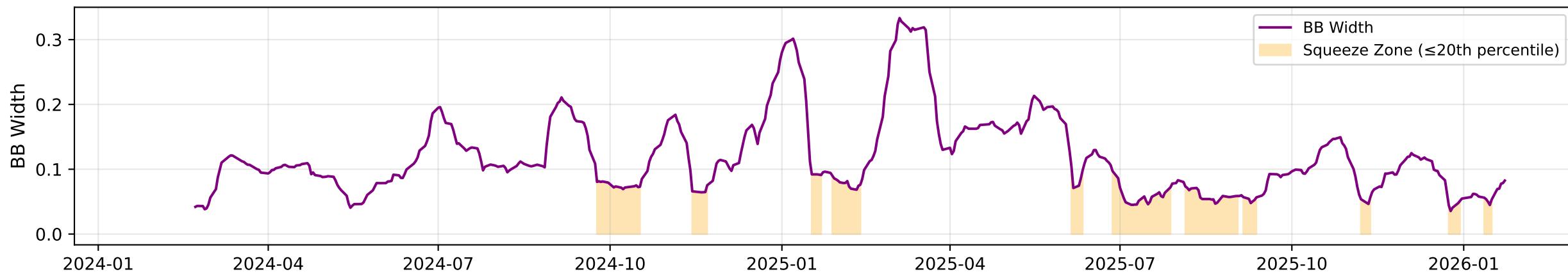
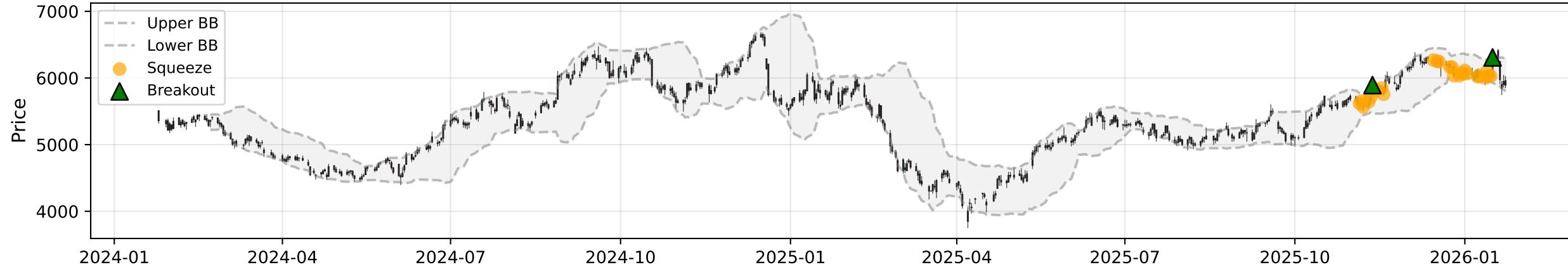
LTIM.NS MACD (12, 26, 9)



LTIM.NS - Volatility Squeeze Summary

BB Width:	0.0825
ATR:	172.6071
Total Signals:	28
Signal 1:	BB Squeeze at 2026-01-12 00:00:00+05:30 (Price: 6000.50)
Signal 2:	BB Squeeze at 2026-01-13 00:00:00+05:30 (Price: 6100.50)
Signal 3:	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 6030.50)
Signal 4:	BB Squeeze + ATR Contraction at 2026-01-15 00:00:00+05:30 (Pr
Signal 5:	BB Squeeze (Bullish Breakout) at 2026-01-16 00:00:00+05:30

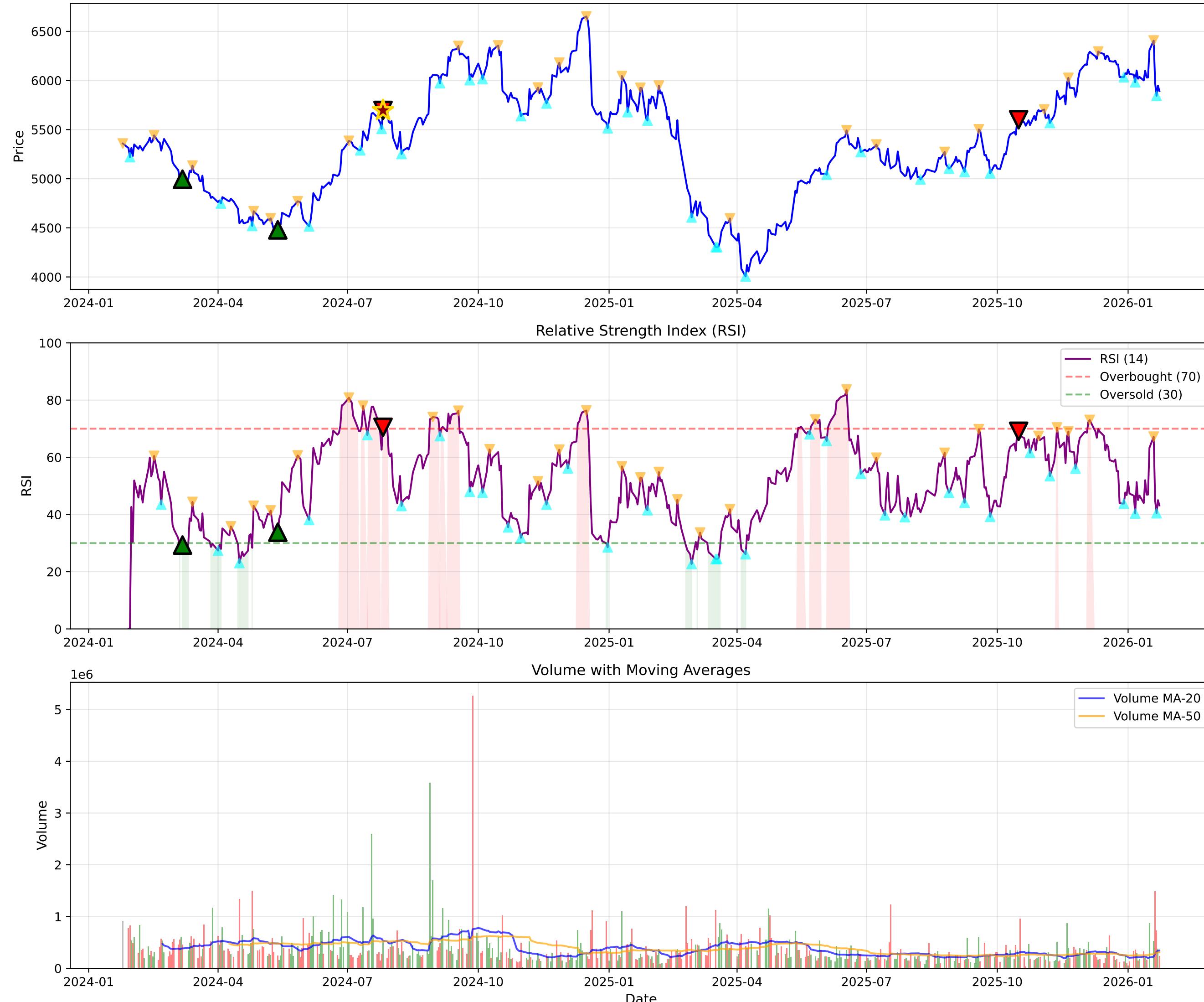
LTIM.NS - Volatility Squeeze Analysis



LTIM.NS - RSI-Volume Summary

Current RSI:	43.17
Current Volume:	238727
Volume MA 20:	344425
Bullish Divergences:	2
Bearish Divergences:	2
Bullish Div 1:	Date: 2024-03-07 00:00:00+05:30, Price: 4995.42
Bullish Div 2:	Date: 2024-05-13 00:00:00+05:30, Price: 4479.42
Bearish Div 1:	Date: 2024-07-26 00:00:00+05:30, Price: 5694.98
Bearish Div 2:	Date: 2025-10-16 00:00:00+05:30, Price: 5600.48

LTIM.NS RSI-Volume Divergence Analysis



LTM.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status: 34 Signals Detected

:

2025-12-18 [-]: Distribution Day

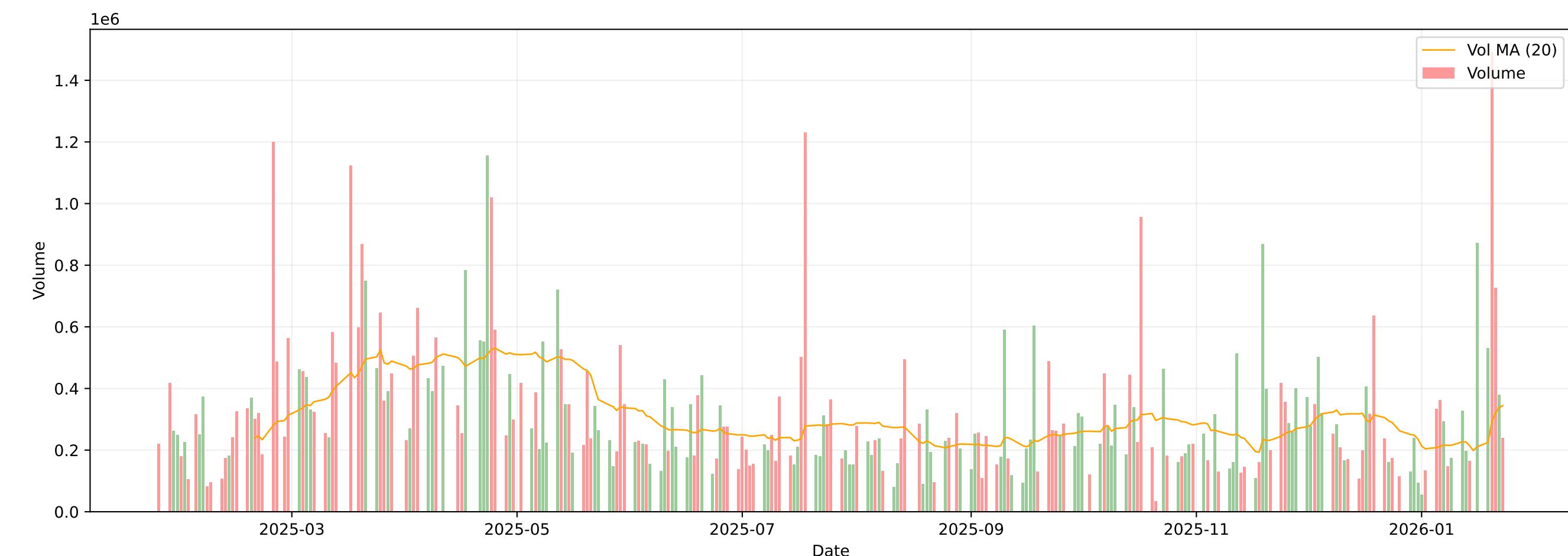
2025-12-19 [-]: Distribution Day

2026-01-05 [-]: Distribution Day

2026-01-06 [-]: Distribution Day

2026-01-12 [-]: Distribution Day

LTIM.NS - Volume Analysis



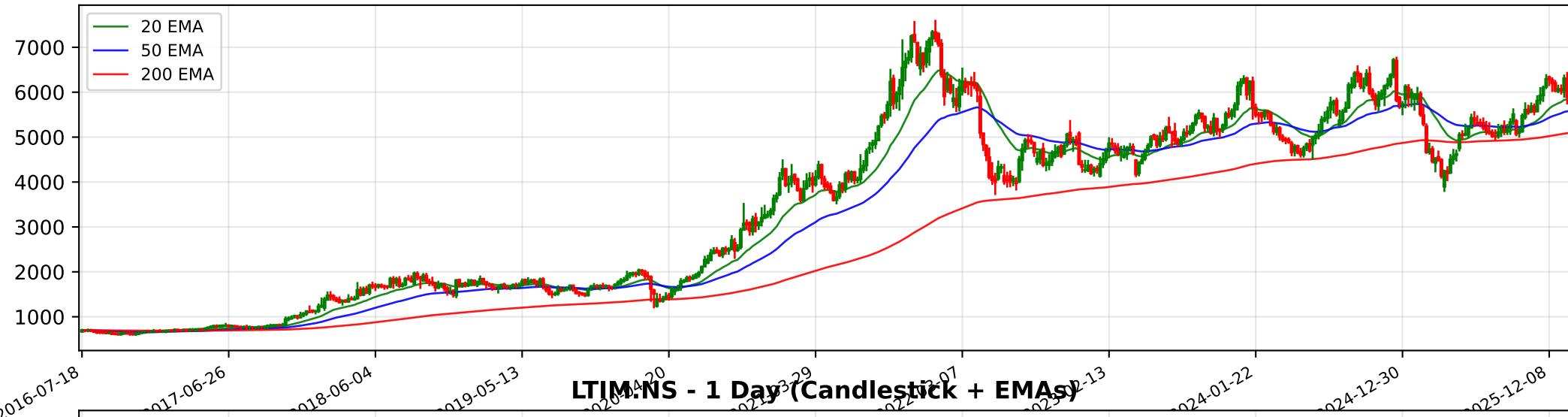
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	5709.82	5893.5	2025-05-12
1 Day	DOWNTREND (Sell)	6339.5	5893.5	2026-01-20
15 Min	DOWNTREND (Sell)	5940.32	5854.0	2026-01-23

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bearish	Strengthening	No Signal

LTM.NS - 1 Week (Candlestick + EMAs)



LTM.NS - 1 Day (Candlestick + EMAs)



LTM.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - LTIM_main

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MARKETS / SECTOR: SOFTWARE & SERVICES / INDUSTRY: IT CONSULTING & SOFTWARE / [LTIMINDTREE LTD.](#)

LTIMindtree Ltd. [①](#)

NSE: LTIM | BSE: 540005
LTIMindtree Live Share Price Today, Share Analysis and Chart

■ ■ ■ Mid-range Performer [①](#)

5893.50 **-53.50 (-0.90%)**
[↑ New 52W High in past week](#)

242.2K NSE+BSE Volume
NSE 23 Jan, 2026 3:31 PM (IST)

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Durability score [①](#) **55.0 /100**
Medium Financial Strength [②](#)

Valuation Score [①](#) **31.5 /100**
Mid Valuation [②](#)

Momentum Score [①](#) **50.4 /100**
Technically Neutral [②](#)

Analyst Price Target [①](#) **6,391**
1Yr Price target upside is 8% [②](#)

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Check Before You Buy [VIEW FULL CHECKLIST](#)
Medium rank **10** Positive **10** Negative **43.5%** Pass in checklist

PE Valuation Check
Right Now [①](#) **Undervalued 31.8%**
1 Year Forward [①](#) **Undervalued 49.5%**

[INSIGHT](#) LTIMindtree is undervalued at both current PE and future earnings estimates.

[Preset Metrics](#) Preset Metrics [▼](#)

LTIMindtree Key Metrics

ROE Ann. % ① Above industry Median	20.3	Broker Average Target ① 11.31% upside	6,560.11	Market Capitalization ① High in industry	174,735.9	Price to Book ① High in industry
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Trendlyne Snapshot - LTIM_forecaster

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MARKETS / SECTOR: SOFTWARE & SERVICES / INDUSTRY: IT CONSULTING & SOFTWARE / [LTIMINDTREE LTD.](#)

LTIMindtree Ltd.

NSE: LTIM | BSE: 540005

5893.50 -53.50 (-0.90%) New 52W High in past week

242.2K NSE+BSE Volume NSE 23 Jan, 2026 3:31 PM (IST)

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LTIMindtree - LTIM - stock price prediction, stock forecast, target price, analyst ratings from 39 analysts

LTIMindtree has a share price target of Rs 6391, revenue growth forecast of 10.8%, and profit growth estimate of 11.4% for FY26, based on top 39 analyst calls.

LTIMindtree FORECASTER - Analyst Estimates

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