

Gemini Stock Analysis Report

Based on the detailed analysis of the attached report for LTIM.NS (LTIMindtree), here is my assessment.

Note on Timeline: The report data is future-dated to **January 31, 2026**. I have conducted this analysis treating this date as "current."

Step 1: Audit the Data

- **Data Present:**

- **Price Structure:** Daily and Weekly charts (candlestick & line).
- **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, MACD.
- **Momentum/Oscillators:** RSI (Relative Strength Index), Bollinger Bands.
- **Volume:** Volume bars, Distribution day analysis.
- **Fundamentals:** Revenue/Net Income growth trends, basic valuation metrics (PE, PEG).
- **Relative Strength:** RS Score vs. Benchmark (^CNXIT).

- **Data Missing:**

- Intraday order flow (Market Depth).
- Specific institutional ownership changes over the last quarter (though "Distribution Days" implies selling).

- **Confidence Level: High.** The report provides a comprehensive technical suite sufficient for a positional trade decision. The confluence of trend, momentum, and volume data is clear.

Step 2: Analyze the Setup

- **Price Structure & Trend:**

- **Long-term:** **Bullish**. The stock is trading well above the 200-day EMA (5617), indicating the primary trend is still up.
- **Intermediate/Short-term:** **Bearish/Corrective**. The price (5974.50) has fallen below the 20-day EMA (6030) and the 50-day EMA (5998).
- **Supertrend:** The daily Supertrend triggered a **SELL** signal on Jan 20, 2026, and remains in a downtrend status.

- **Momentum:**

- **MACD:** Clearly bearish. The MACD line is below the signal line, and the histogram is negative, indicating downward momentum is currently dominant.
- **RSI:** At 46.93, the RSI is in "No Man's Land" (below 50), suggesting a lack of bullish power. It has not yet reached oversold conditions (30), implying room for further downside.

- **Volume & Volatility:**

- **Distribution:** The report flags multiple "Distribution Days" in late December 2025 and January 2026. This suggests institutional unloading during the recent pullback.
- **Bollinger Bands:** Price is in the lower half of the bands. The bands are relatively tight (bandwidth 0.08), often preceding a volatility expansion. Given the trend, the risk is an expansion to the downside.

- **Support Levels:**

- Immediate support is the lower Bollinger Band (~5781).
- Major structural support lies at the 200 EMA (~5617).

Summary of Setup: The stock is in a healthy long-term uptrend but is currently undergoing a sharp intermediate correction. It has lost its short-term momentum support (20 & 50 EMAs). Entering now would be "catching a falling knife" before a confirmed reversal.

Step 3: Formulate the Recommendation

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Should you enter this stock now? NO.

Reasoning: The setup is currently invalid for a momentum-based positional trade. The stock is trading below its key short-term moving averages (20 & 50 EMA), the SuperTrend is negative, and volume analysis indicates distribution. Buying now exposes you to the risk of a continued drift down toward the 200 EMA (approx. 6% lower). You need to wait for buyers to step back in and reclaim key levels.

Conditional Plan (Watchlist Strategy): Wait for strength to return. We need the stock to reclaim the 20/50 EMA cluster to confirm the correction is over.

- **Condition to Buy: A Daily Candle Close above 6050.**

- *Logic:* This clears both the 50 EMA (5998) and 20 EMA (6030), putting the price back into a short-term uptrend and flipping sentiment.

- **Entry Price: 6050 - 6060** (On confirmation of the breakout).

- **Stop Loss: 5780** (Hard Stop).

- *Logic:* Placed just below the current Lower Bollinger Band and recent consolidation lows. Risk is approx 4.5%.

- **Take Profit: 6650.**

- *Logic:* This targets the recent swing highs/ATH zone.

- *Upside:* ~10% potential gain.

- *Risk/Reward Ratio:* ~1:2.2 (Acceptable).

News & Analyst Targets

Here is the latest research and information on **LТИ Mindtree (LTIM)** for the week ending **January 31, 2026**.

1) Latest News for LTIM This Week (Jan 26 - Jan 31, 2026)

While the major Q3 earnings were announced just prior to this week (Jan 19/20), the market continued to react to those numbers and new corporate actions this week.

- **ESOP Allotment (Jan 31):** The company's Nomination & Remuneration Committee approved the allotment of **4,076 equity shares** to the *LTI Mindtree Employee Welfare Trust* under the 2021 ESOP plan. This aligns with their strategy to retain talent amid a competitive talent market.
- **Wage Hike Confirmation:** Management confirmed during the week that **annual wage hikes** will roll out starting in **Q4 FY26** (the current quarter). The hikes will cover ~50% of the workforce in the first phase and the rest in Q1 FY27, a move designed to spread the margin impact over two quarters.
- **Price Action:** The stock saw volatility this week as investors digested the **~10-11% YoY drop in Net Profit** reported in Q3. The profit dip was largely due to a **one-time charge of ~INR 590 crore** related to new labour code provisions. However, the stock stabilized towards the end of the week (closing around INR 5,900-INR 6,000 levels) as the market focused on the healthy revenue growth of **6.1% YoY**.
- **Technical Rating:** Quantitative research firm **MarketsMOJO** maintained a "**Strong Buy**" rating on the stock as of Jan 25/26, citing strong underlying quality despite the recent price correction.

2) Brokerage Upgrades & Downgrades

Most brokerages retained their ratings but adjusted their price targets following the Q3 results. The sentiment is polarized: "Buy" ratings focus on revenue growth and deal wins, while "Sell/Hold" ratings focus on margin pressure and valuation.

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- **Upgrade/Bullish:** Nuvama, HSBC, and Macquarie maintained their **Buy/Outperform** ratings and actually **raised** their price targets, signaling confidence in the company's growth recovery and AI deal pipeline.
- **Downgrade/Bearish:** Citi maintained its **Sell** rating and **cut** its target slightly, remaining skeptical about valuation and near-term margin headwinds. Nomura maintained a **Hold** rating.

3) Other News Impacting LTIM

- **Labour Code Impact (Direct):** The specific "one-time" hit taken in Q3 regarding past service costs (gratuity/leave encashment) under new labour codes is a key discussion point. While it hurt reported profits, analysts note that **operating margins (EBIT)** actually expanded to **16.1%** if you exclude this one-off item, which is a positive signal for operational efficiency.
- **Deal Wins (Direct):** LTIM secured a significant **INR 3,000 crore deal** from the Central Board of Direct Taxes (CBDT) for "Project Insight 2.0" just before this week. This large government deal for AI-led tax analytics continues to be a positive sentiment driver for the stock.
- **Sector Sentiment (Indirect):** The Nifty IT index faced some pressure mid-week due to global cues, but LTIM's "defensive" low-beta nature helped it remain relatively stable compared to high-beta peers.

4) Latest Analyst Price Targets (January 2026)

The following table summarizes the latest calls from major brokerage houses released in late January 2026.

Brokerage Firm	Rating	Target Price (INR)	Upside Potential*	Action
Nuvama	Buy	7,750	~30%	Maintain (Target Raised)
HSBC	Buy	7,240	~21%	Maintain (Target Raised)
IDBI Capital	Hold	7,060	~18%	Maintain
Macquarie	Buy	6,930	~16%	Maintain (Target Raised)
Nomura	Hold	5,900	~0% (Flat)	Maintain
Citi	Sell	5,415	-9% (Downside)	Maintain (Target Cut)

*Upside potential is estimated based on a reference market price of approx. INR 5,975.

Analyst Summary: The consensus is leaning towards "**Accumulate/Buy**" for long-term investors due to the target upgrades from major bulls like Nuvama and HSBC, though caution remains from Citi regarding near-term pricing.

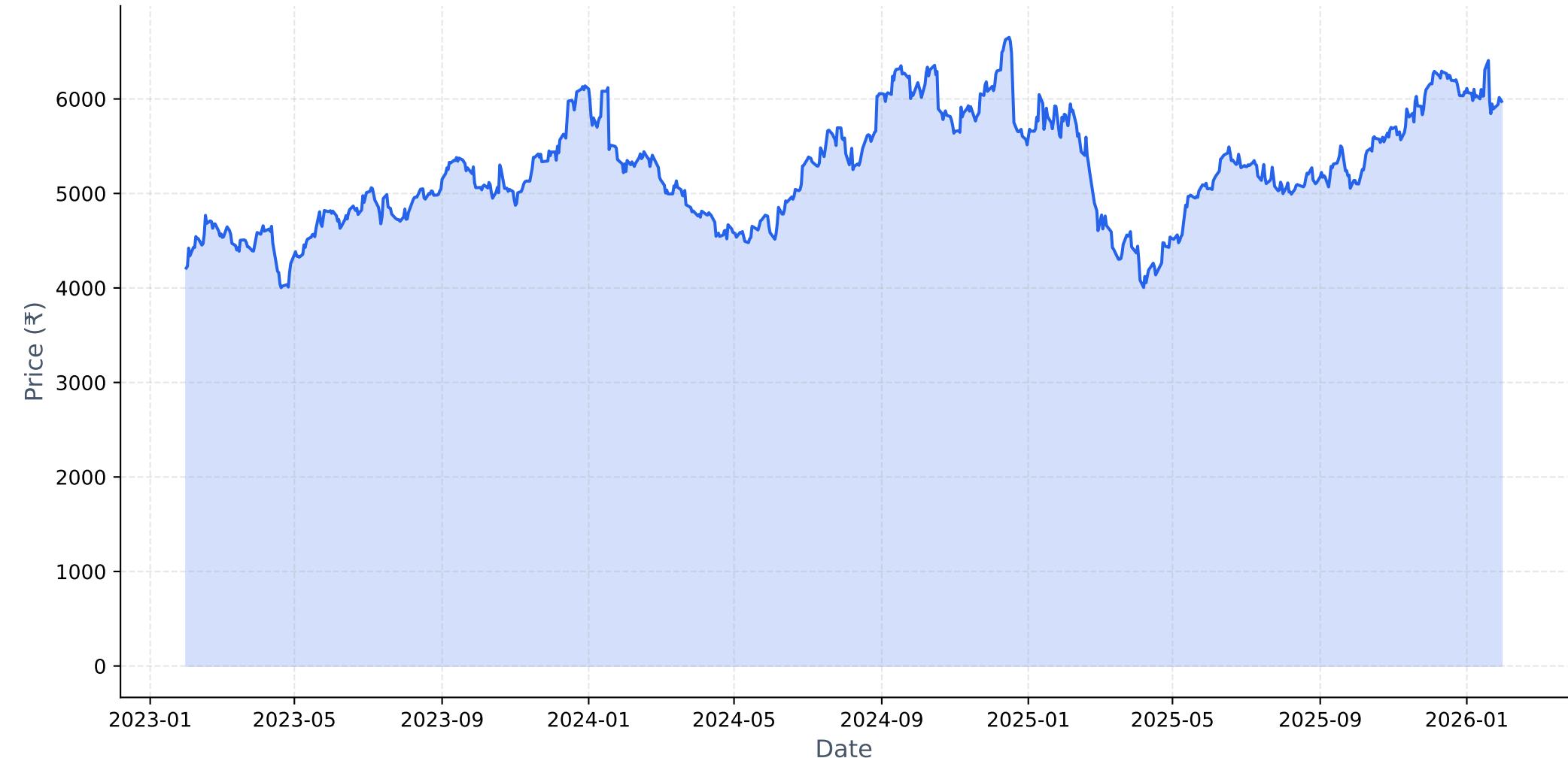
Stock Detailed Analysis Report

LTIM.NS

Current Price: ₹5974.50

Generated: 2026-01-31 11:33

LTIM.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	7.01%	13.33%
Net Income	Yes	No	0.36%	5.21%
ROE	No	No	-11.49%	-9.83%
EPS	Yes	No	0.28%	5.12%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	9.56%	3.46%
Net Income	No	-22.61%	-5.19%
ROE	No	-25.87%	-7.82%
EPS	No	-22.63%	-8.52%

LTM.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	Neutral
RS Score:	51.9/100
:	

== RS RATIOS ==:

1M RS:	0.992 [Neutral]
3M RS:	0.988 [Neutral]
6M RS:	1.111 [Leader]
1Y RS:	1.106 [Leader]
:	

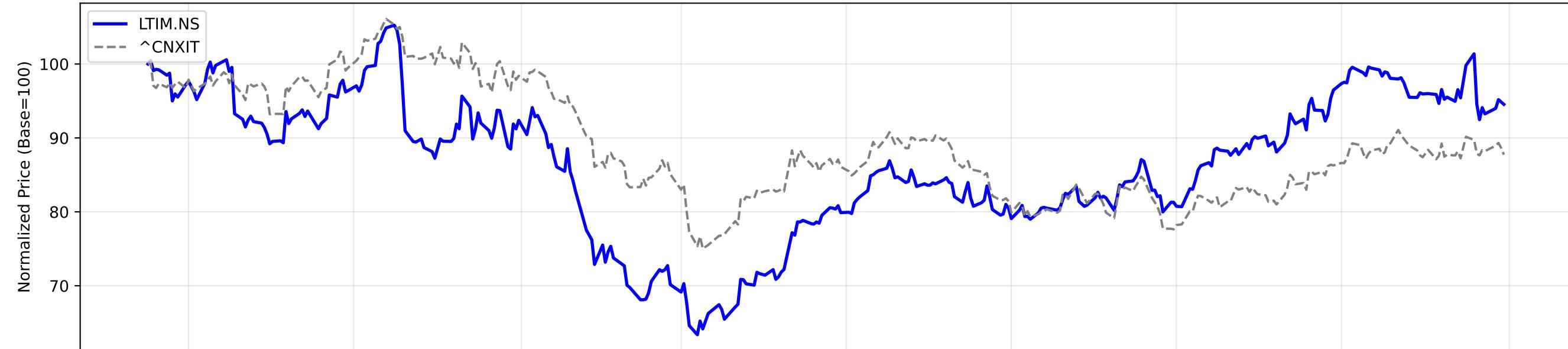
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

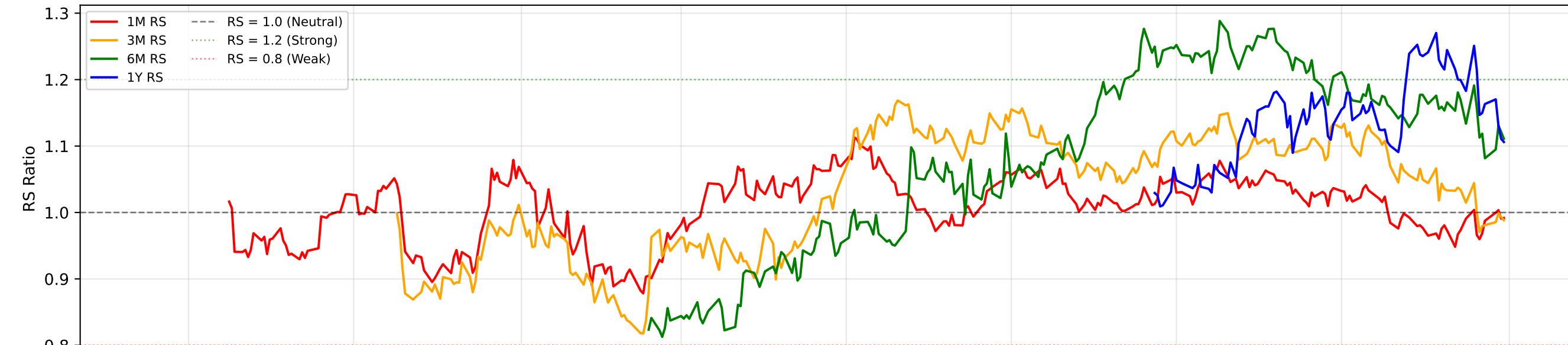
SIGNAL CRITERIA::

✓ Emerging RS:	1M (0.992) > 3M (0.988)
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

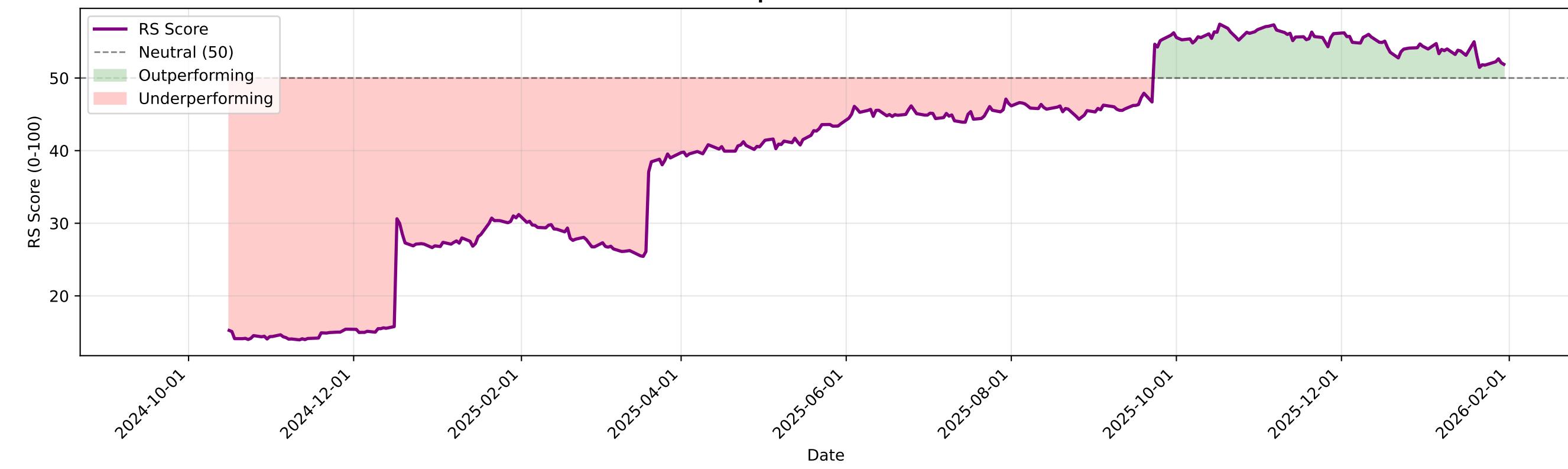
Relative Strength Analysis: LTIM.NS vs ^CNXIT
Classification: Neutral
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline



LTIM.NS - EMA Crossover Summary

EMA 20:	6030.64
EMA 50:	5998.00
EMA 200:	5617.27
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-10-09 00:00:00+05:30
Golden Cross Price:	5412.72

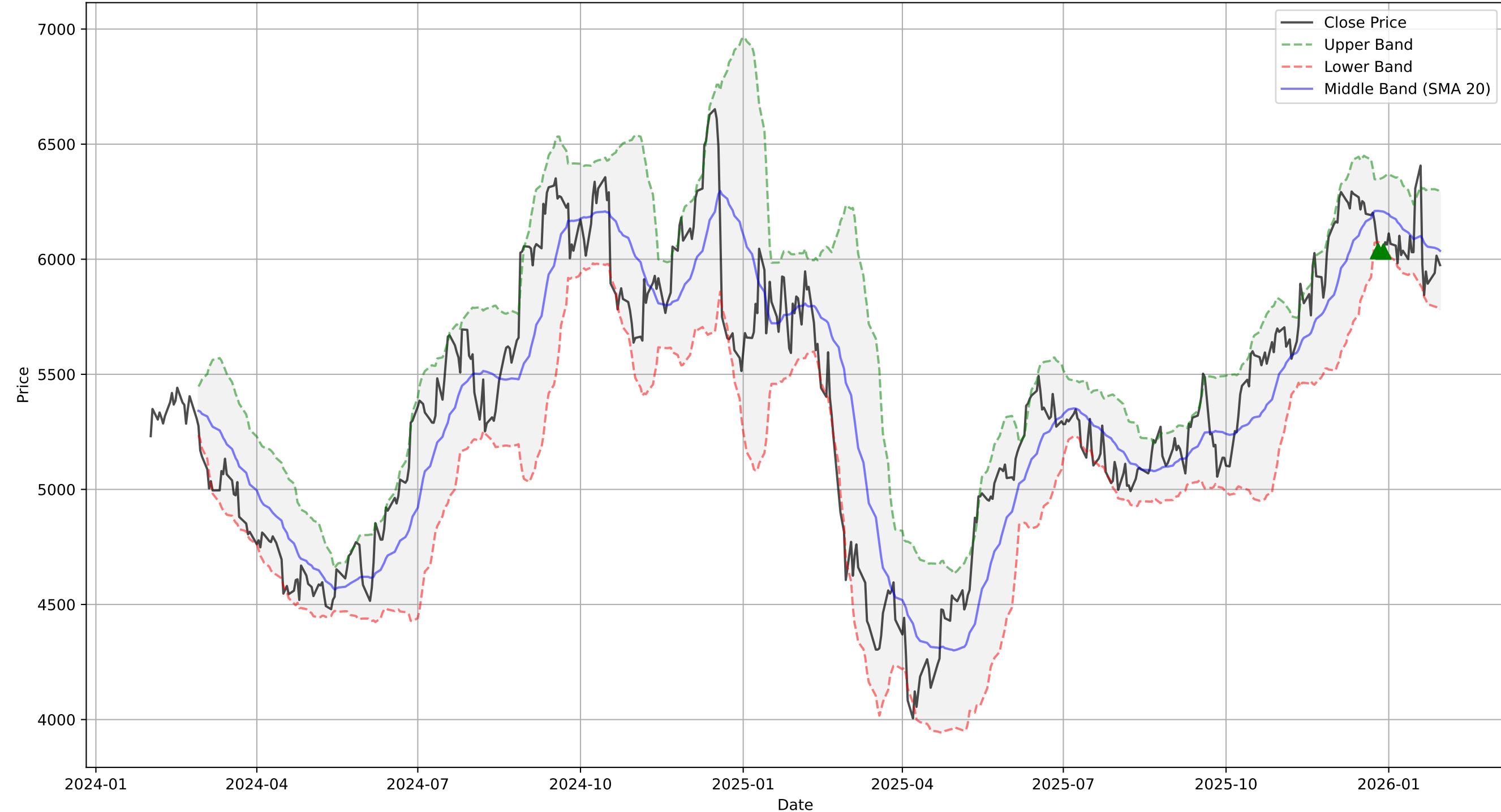
LTM.NS EMA Crossover Analysis



LTIM.NS - Bollinger Bands Summary

Current Price:	5974.50
Upper Band:	6291.82
Middle Band (SMA 20):	6036.45
Lower Band:	5781.08
%B:	0.3787
Band Width:	0.0846
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-26 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2025-12-29 00:00:00+05:30

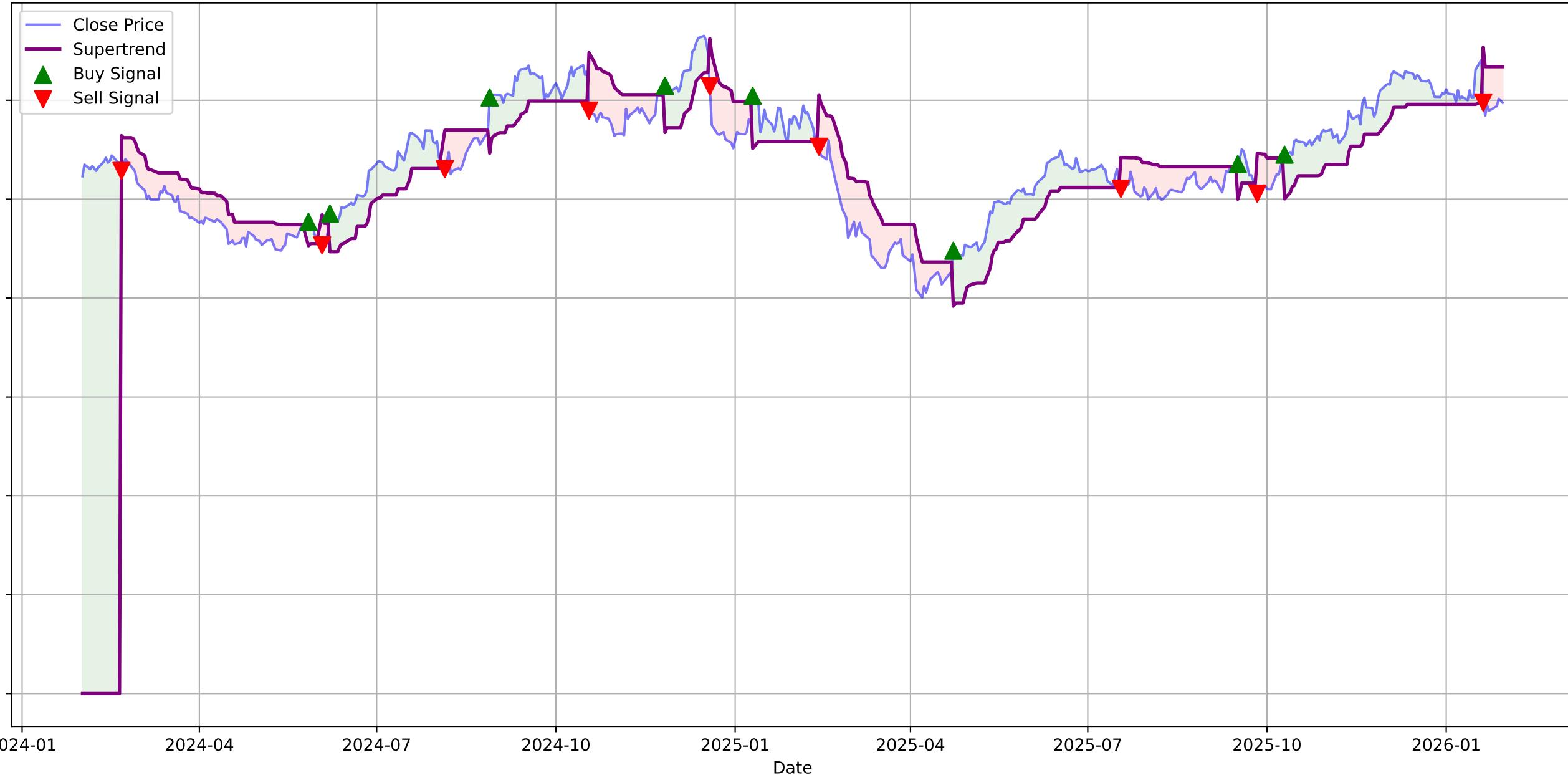
LTM.NS Bollinger Bands (20, 2) Analysis



LTM.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	6339.50
Signal Identified On:	2026-01-20

Supertrend Analysis for LTIM.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



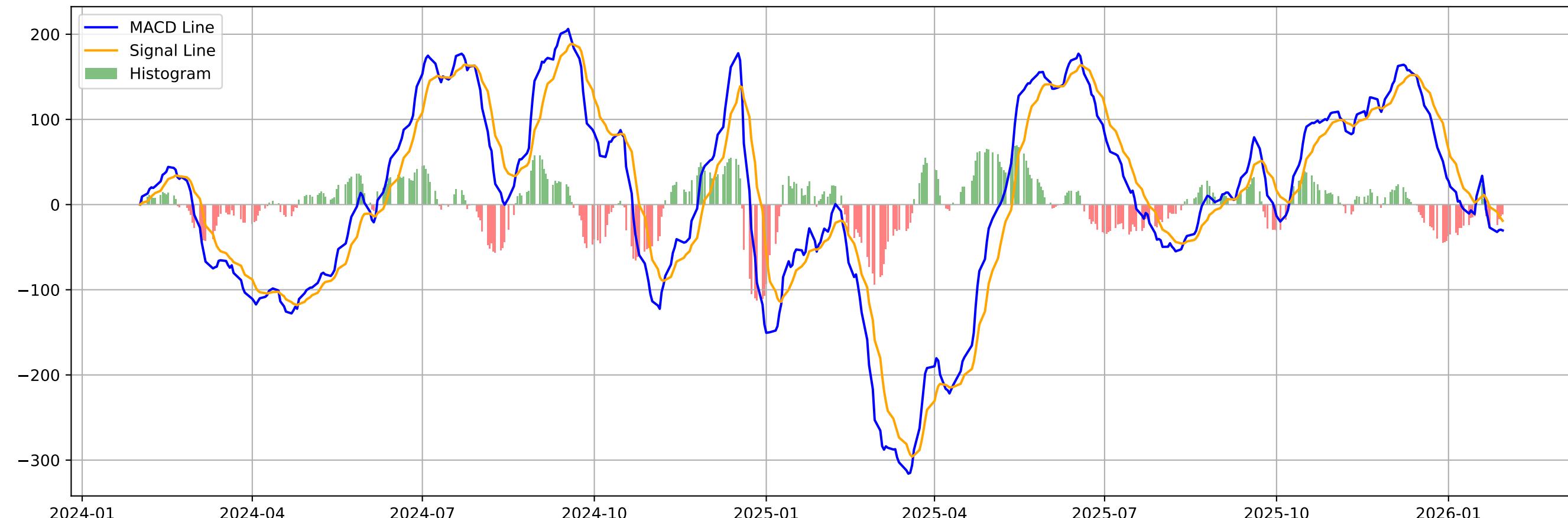
LTIM.NS - MACD Summary

MACD Line:	-30.39
Signal Line:	-19.00
Histogram:	-11.38
Trend:	Bearish
Momentum:	Weakening
Signal:	None

LTIM.NS Price



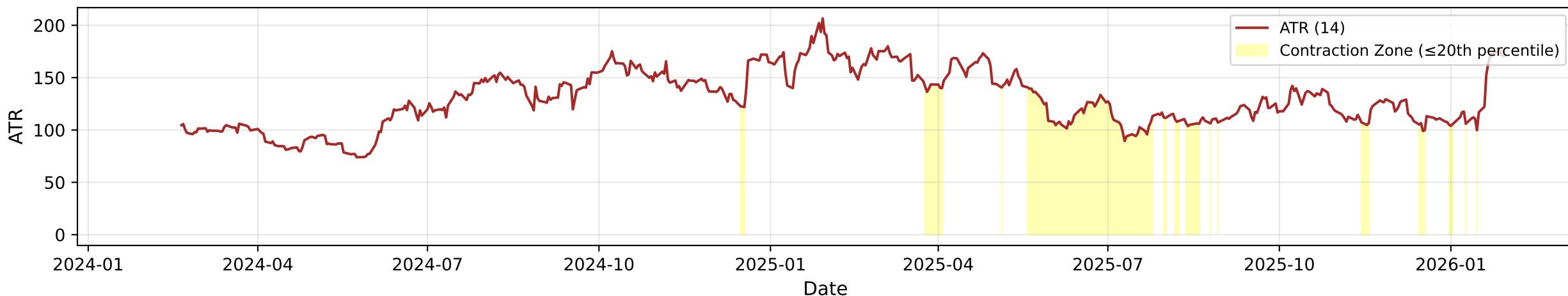
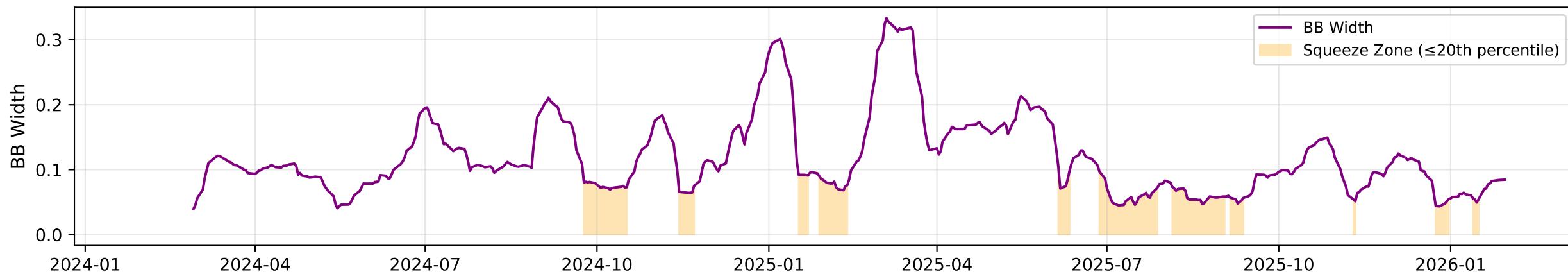
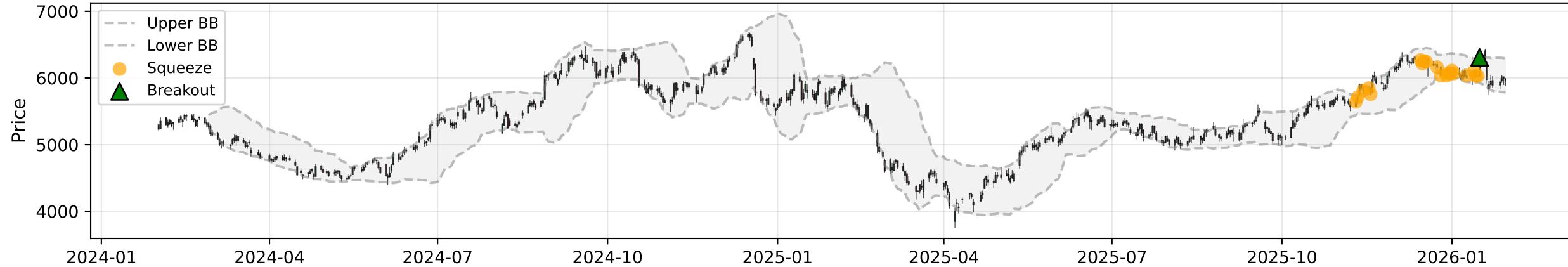
LTIM.NS MACD (12, 26, 9)



LTIM.NS - Volatility Squeeze Summary

BB Width:	0.0846
ATR:	171.2500
Total Signals:	21
Signal 1:	ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 6037.00)
Signal 2:	BB Squeeze at 2026-01-13 00:00:00+05:30 (Price: 6100.50)
Signal 3:	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 6030.50)
Signal 4:	BB Squeeze + ATR Contraction at 2026-01-15 00:00:00+05:30 (Pr
Signal 5:	BB Squeeze (Bullish Breakout) at 2026-01-16 00:00:00+05:30

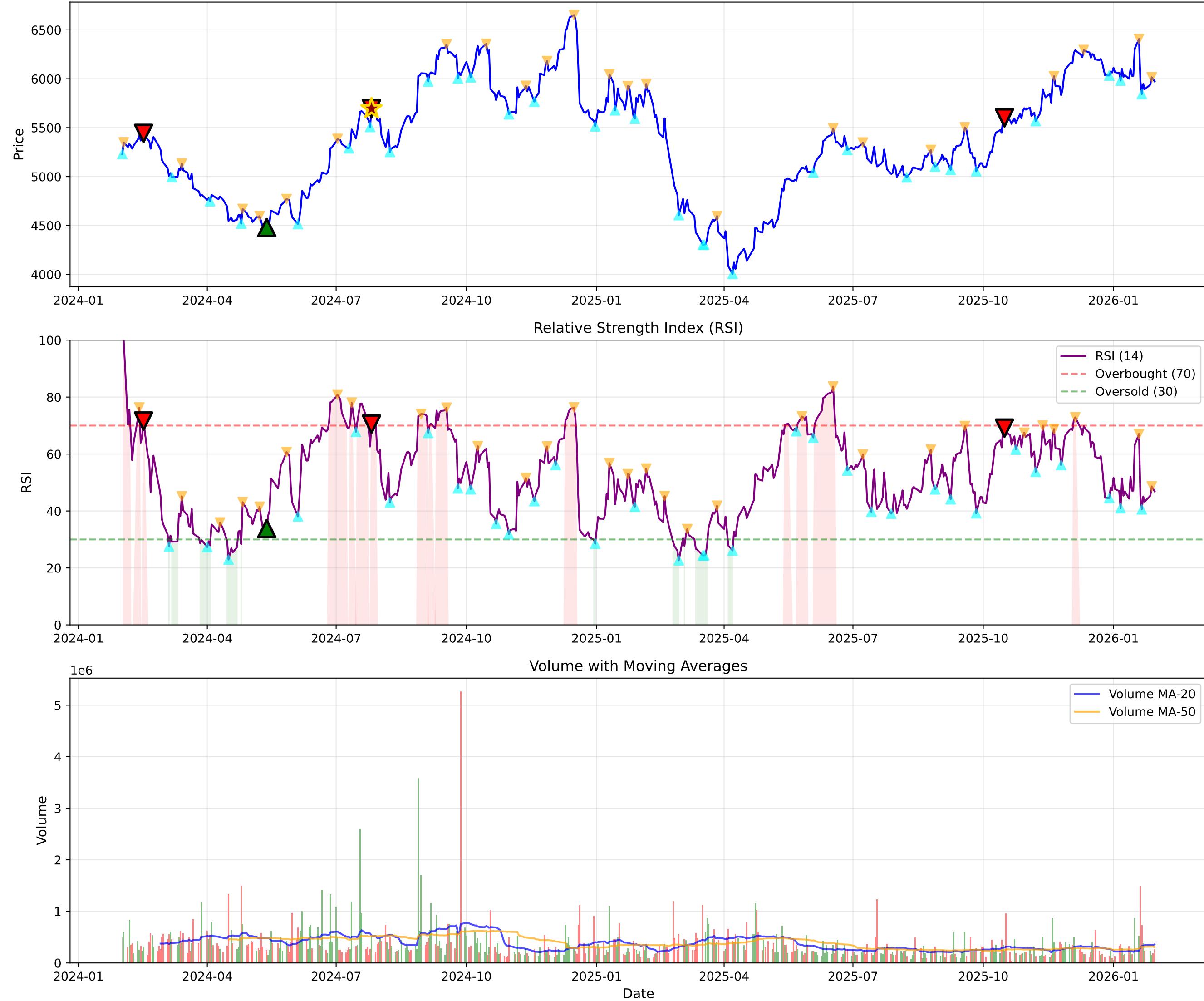
LTIM.NS - Volatility Squeeze Analysis



LTIM.NS - RSI-Volume Summary

Current RSI:	46.93
Current Volume:	260522
Volume MA 20:	360191
Bullish Divergences:	1
Bearish Divergences:	3
Bullish Div 1:	Date: 2024-05-13 00:00:00+05:30, Price: 4479.42
Bearish Div 1:	Date: 2024-07-26 00:00:00+05:30, Price: 5694.98
Bearish Div 2:	Date: 2025-10-16 00:00:00+05:30, Price: 5600.48

LTM.NS RSI-Volume Divergence Analysis



LTM.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status: 33 Signals Detected

:

2025-12-18 [-]: Distribution Day

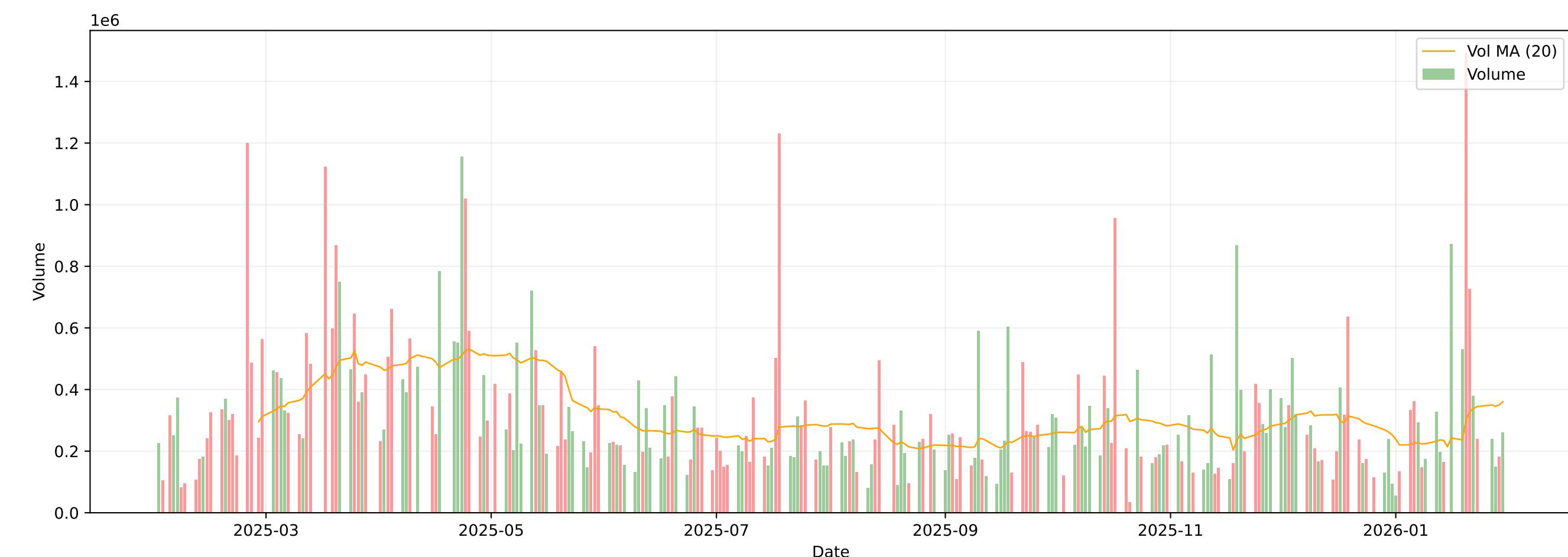
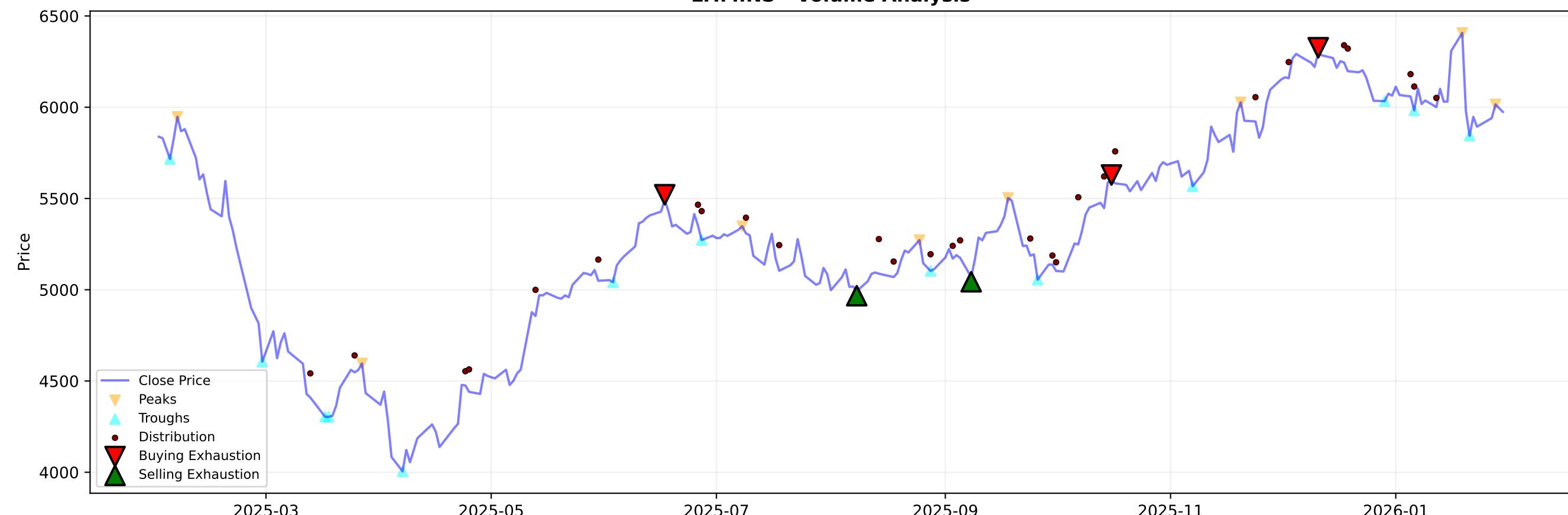
2025-12-19 [-]: Distribution Day

2026-01-05 [-]: Distribution Day

2026-01-06 [-]: Distribution Day

2026-01-12 [-]: Distribution Day

LTIM.NS - Volume Analysis



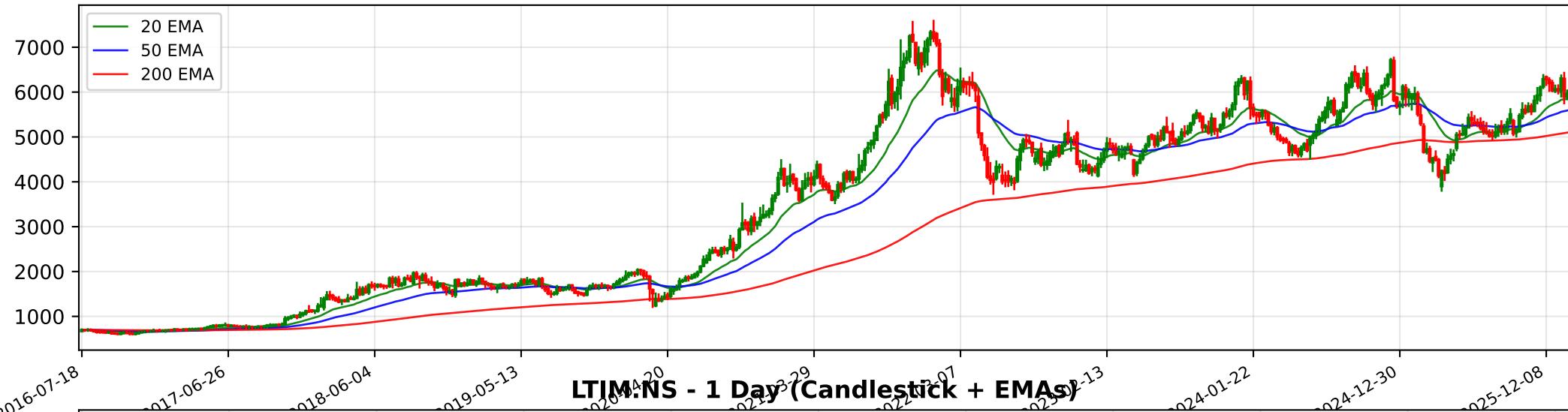
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	5709.82	5974.5	2025-05-12
1 Day	DOWNTREND (Sell)	6339.5	5974.5	2026-01-20
15 Min	DOWNTREND (Sell)	5986.5	5970.0	2026-01-30

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	Bearish Crossover (Sell)
1 Day	Bearish	Weakening	No Signal
15 Min	Bullish	Weakening	No Signal

LTM.NS - 1 Week (Candlestick + EMAs)



LTM.NS - 1 Day (Candlestick + EMAs)



LTM.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - LTIM_main

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LTIMindtree Ltd. [①](#)

NSE: LTIM | BSE: 540005
LTIMindtree Live Share Price Today, Share Analysis and Chart

Mid-range Performer [①](#)

5974.50 **-20.50 (-0.34%)**
↑ 57.14% Gain from 52W Low

262.7K NSE+BSE Volume
NSE 30 Jan, 2026 3:31 PM (IST)

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LTIMindtree Key Metrics

Market Capitalization > High in Industry	177,137.5	PE TTM > Below industry Median	37.3	PEG TTM > High in industry	9.2	Price to Book > High in industry	Key Metrics
Institutional holding current Qtr % > High in Industry	23.4	Revenue Growth Qtr YoY % > Below industry Median	11.6	Operating Revenue growth TTM % > Below industry Median	9.9	Net Profit Qtr Growth YoY % > Negative Net Profit Qtr Growth YoY %	DVM
Net Profit TTM Growth % > Below industry Median	4	Operating Profit Margin Qtr % > Below industry Median	18.6	Operating Profit Margin TTM % > Above industry Median	17.6	Piotroski Score > Below industry Median	Price Chart
Rel Perf vs Nifty50 quarter% >	7	Rel Perf vs Sector quarter% >	2.7	ROE Annual % > Below industry Median	20.3		Forecaster

All financials are in INR Cr and price data in INR

Durability & Valuation Scores
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Momentum Score [①](#) **49.6 / 100**
Technically Neutral

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LTIMindtree Ltd. ①

NSE: LTIM | BSE: 540005
Mid-range Performer ①

5974.50 -20.50 (-0.34%)
↑ 57.14% Gain from 52W Low

262.7K NSE+BSE Volume
NSE 30 Jan, 2026 3:31 PM (IST)

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LTIMindtree - LTIM - stock price prediction, stock forecast, target price, analyst ratings from 39 analysts

LTIMindtree has a share price target of Rs 6391, revenue growth forecast of 10.8%, and profit growth estimate of 11.4% for FY26, based on top 39 analyst calls.



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SAMPLE DATA BELOW

