

# Gemini Stock Analysis Report

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Based on the image provided, here is the analysis according to your requested framework.

## Step 1: Audit the Data

- **Data Present:**
  - **Ticker Symbol:** TATAMOTORS.NS (Tata Motors Ltd on the National Stock Exchange of India).
  - **Report Generation Date:** 2026-01-03 (Note: This date is in the future relative to the current real-time, suggesting this may be a simulation or a generated report).
  - **Document Type:** Cover Page only.
- **Data Missing:**
  - **Price Charts:** No daily, weekly, or monthly price action is visible.
  - **Technical Indicators:** No Moving Averages (EMA/SMA), RSI, MACD, or Bollinger Bands.
  - **Volume Data:** No volume bars or volume profile analysis.
  - **Support/Resistance Levels:** No historical price context to determine key levels.
- **Confidence Level: Low (0%)**
  - **Explanation:** The provided image is exclusively the title page of a PDF report. It contains absolutely no financial or technical data required to perform an analysis or validate a trade setup.

## Step 2: Analyze the Setup

- **Price Structure & Trend:** Unable to determine.
- **Momentum:** Unable to determine.
- **Confluence:** Unable to assess.

**Analysis Summary:** As a positional trader, I rely on price action relative to key moving averages (specifically the 50-day and 200-day) and volume signatures to identify intermediate trends. Without the subsequent pages of this report containing the charts, it is impossible to gauge the market structure.

## Step 3: Formulate the Recommendation

**Recommendation:** **NO** (Do not enter).

**Reason for Invalidity:** The analysis cannot proceed because the necessary technical data (charts) was not included in the upload. Making a trading decision based solely on a ticker symbol and a cover page is akin to gambling and violates all risk management protocols.

**Action Required:** Please upload the subsequent pages of the report that contain the **Price Charts (Daily/Weekly)** and **Technical Indicators**. Once those are provided, I can analyze the trend and provide specific Entry, **Stop Loss**, and **Take Profit** levels.

# News & Analyst Targets

Based on the latest search results as of **January 3, 2026**, here is the research report for **Tata Motors**.

**IMPORTANT NOTE:** **Tata Motors has completed its demerger** effective October 1, 2025. The business is now split into two separate listed entities: 1. **Tata Motors Limited (CV):** Commercial Vehicles business

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(formerly TML Commercial Vehicles). 2. **Tata Motors Passenger Vehicles Ltd (TMPV)**: Passenger Vehicles, EV, and Jaguar Land Rover (JLR) business.

*The information below covers both entities to ensure you have the complete picture.*

## 1) Latest News for Tata Motors This Week (Jan 2026)

- **Dec 2025 Sales Records:** Both entities released strong sales numbers for December 2025 on January 1st.
  - **PV Entity (TMPV):** Recorded total sales of **50,519 units**, a robust **14.1% YoY growth**. EV sales surged **24%** to 6,906 units. Calendar Year 2025 sales hit a record 5.87 lakh units.
  - **CV Entity (Tata Motors Ltd):** Domestic and International sales stood at **42,508 units**, up **25% YoY**. Q3 FY26 sales were up 21% at 1.15 lakh units.
- **Tata Punch Facelift Teaser:** The Passenger Vehicle unit released official teasers for the **Tata Punch Facelift**, confirming a launch date of **January 13, 2026**. Updates include a new front fascia, connected LED tail lamps, and features inspired by the Punch EV.
- **Brokerage Coverage Initiations:** Several global brokerages (Nomura, BofA, JPMorgan) have initiated fresh coverage on the standalone Commercial Vehicle (CV) entity this week, largely with bullish ratings citing a cyclical upturn.
- **JLR Recovery:** Reports indicate JLR is stabilizing production in Q4 FY26 after a significant cyber-attack disrupted operations in Q2/Q3 FY26 (Aug-Sept 2025).

## 2) Upgrades & Downgrades

- **Tata Motors (CV Business):**
  - **Upgrade / Initiation:** **Nomura, BofA Securities**, and **JPMorgan** have all initiated/rated the stock as a **BUY/Overweight**. They see the CV cycle bottoming out and margins improving.
- **Tata Motors PV (TMPV):**
  - **Downgrade:** **MarketsMojo** recently downgraded the stock to **SELL**, citing mixed technical signals.
  - **Cautious View:** **Jefferies** has maintained an **Underperform** rating with a target of INR 300, citing headwinds for JLR in China and the lingering impact of the late-2025 cyber attack.

## 3) Other Impacting News

- **Demerger Completion:** The operational split is fully effective. Investors now track two separate tickers. The "sum-of-the-parts" value is now explicitly visible in the market caps of the two firms (~INR 1.3 Lakh Cr each).
- **Upcoming Launches:** Apart from the Punch Facelift, the **Tata Sierra EV** is confirmed for launch in H1 2026, and the premium **Avinya** series is moving towards production at the Sanand plant for a late 2026 debut.
- **JLR Financial Impact:** The cyber-attack in late 2025 caused a production loss of ~40,000 units. Analysts are watching Q3 FY26 results (expected late Jan) closely to see the extent of the financial hit.

## 4) Latest Analyst Targets (2026)

*Note: Targets are split between the two entities due to the demerger.*

**Table: Analyst Targets for Jan 2026**

Entity	Brokerage Firm	Rating	Target Price (INR)	Sentiment
Tata Motors Ltd (CV)	Nomura	Buy	481	Bullish

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Entity			Brokerage Firm	Rating	Target Price (INR)	Sentiment
Tata (CV)	Motors	Ltd	BofA Securities	Buy	475	<b>Bullish</b>
Tata (CV)	Motors	Ltd	JPMorgan	Overweight	475	<b>Bullish</b>
Tata (TMPV)	Motors	PV	Deven Choksey	Hold/Accumulate	378	Neutral
Tata (TMPV)	Motors	PV	ICICI Securities	Hold	375	Neutral
Tata (TMPV)	Motors	PV	Motilal Oswal	Sell	312	<b>Bearish</b>
Tata (TMPV)	Motors	PV	Jefferies	Underperform	300	<b>Bearish</b>

- **Current Market Price (approx):**

- Tata Motors Ltd (CV): **~INR 360 - INR 370**
- Tata Motors PV (TMPV): **~INR 370**

# **Stock Detailed Analysis Report**

## **TATAMOTORS.NS**

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