

# Gemini Stock Analysis Report

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Okay, I will analyze the report provided for VEDL.NS and provide a recommendation based on your guidelines.

## Step 1: Audit the Data

### Data Present:

- 3-Year Daily Price Chart
- Long-term (4 Years) and Short-term (6 Quarters) Fundamental Analysis
- Relative Strength Analysis (RS Score, RS Ratios, Turnaround Analysis)
- EMA Crossover Summary & Chart
- Bollinger Bands Summary & Chart
- Supertrend Summary & Chart
- MACD Summary & Chart
- Volatility Squeeze Summary & Chart
- RSI-Volume Divergence Analysis & Chart

### Data Missing:

- Weekly Charts
- Detailed Volume Profile
- Sector Comparison in Fundamentals
- News catalysts

**Confidence Level:** Medium. The report provides a good range of technical indicators and some fundamental data. However, the lack of weekly data and volume profile limits the ability to assess longer-term trends and potential support/resistance levels based on volume. The fundamental analysis is limited and lacks deeper context on sector trends.

## Step 2: Analyze the Setup

- **Price Structure:** The 3-year daily chart indicates a clear uptrend, especially since mid-2024. The price has broken out of previous consolidation zones.
- **Trend Direction:** **Bullish**. The EMA crossover summary confirms a "Strong **Uptrend**" with the golden cross occurring in May 2025. The Supertrend indicator also confirms the uptrend, with a buy signal initiated in August 2025.
- **Momentum:** Mixed signals.
  - The RSI is currently high (75.73), suggesting overbought conditions. **Bearish** divergences are also highlighted which suggest the uptrend may be weakening and a pullback may be incoming.
  - MACD indicates a **Bullish** Trend and Strengthening momentum, signaling more upside in the short-term.
- **Volatility:** A volatility squeeze signal appeared recently. This often precedes a significant price movement. Bollinger Bands show the price is in the upper half, supporting the uptrend but also suggesting caution given the potential for a reversal.
- **Relative Strength:** Weakening Leader. The Relative Strength score has weakened compared to the benchmark and Emerging RS are not accelerating.

## Step 3: Formulate the Recommendation

Given the overbought RSI, the bearish divergence, and the weakening RS score, it's prudent to wait for a pullback before entering. It's worth noting the report has 2025-12-20 as the created date so these numbers

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are likely to be outdated soon.

## Recommendation: NO - Potential Setup, Wait for Pullback

- **Condition to Buy:** Wait for a pullback to at least EMA 20 (541.13), and/or RSI to fall below 60. Wait for the next signal as the one currently available is outdated.
- **Entry Price:** 540.
- **Stop Loss:** 509.75 (Based on the BB Squeeze low).
- **Take Profit:** 595 (Approx. 10% from the entry).

## Explanation

The current indicators suggest the stock may be overextended. Waiting for a pullback to the EMA 20 or the RSI to come out of the overbought zone is more in line with our risk-averse approach. We aim to enter the trade when the risk-reward ratio is more favorable. The target price is set around a 10% upside from the potential entry, aligning with your desired return within the 1-4 month timeframe.

# News & Analyst Targets

Okay, I will act as a stock research analyst and search for the latest news and information on VEDL (Vedanta Limited) to answer your questions.

Here's a summary of the latest news and information on Vedanta Limited (VEDL), as per my research:

## 1. Latest News for VEDL this week (December 14 - December 20, 2025):

- **NCLT Approves Demerger:** Vedanta Limited received approval from the National Company Law Tribunal (NCLT) for its scheme to demerge into four independent companies. This is aimed at unlocking long-term value for shareholders by creating focused entities.
- **Demerger Details:** The demerger will result in five separate listed companies: Vedanta Aluminium, Vedanta Oil & Gas, Vedanta Power, and Vedanta Iron & Steel will become independent entities. The residual Vedanta Limited will house Hindustan Zinc.
- **Kotak Upgrade:** Kotak Institutional Equities upgraded Vedanta to "Buy" following the NCLT approval, raising the target price to Rs 650. They cite strong commodity prices, an improving balance sheet, and robust earnings growth potential.
- **Citi View:** Citi believes the demerger could unlock value by narrowing the conglomerate discount. They also noted that parent-level debt remains manageable.
- **Stock Performance:** Vedanta shares surged to a 52-week high after the NCLT approval.

## 2. Brokerage Upgrades and Downgrades for VEDL:

- **Kotak Upgrade:** Kotak Institutional Equities upgraded Vedanta to "Buy" with a target price of Rs 650 (as mentioned above).
- Based on the information available, there were no downgrades for VEDL this week.

## 3. Other News Impacting VEDL:

- **Demerger Rationale:** The demerger aims to create sector-leading businesses with sharper focus and independent capital access.
- **Hindustan Zinc:** The residual Vedanta Limited will house Hindustan Zinc.
- **Citi on Demerger:** Citi analysts see the demerger unlocking value and believe debt is manageable.
- **Long-Term Prospects:** Steady prospects at Zinc India, growth building in power & steel

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- **Earnings Beat:** Vedanta reported a consolidated revenue of INR399b (+6% YoY and +5% QoQ)
- **Operational performance:** Vedanta reported consolidated net sales of INR405b (+14% YoY and +3% QoQ), in line with estimates.

## 4. Analyst Targets for VEDL:

Here's a table summarizing the latest analyst targets for Vedanta Limited (VEDL):

Source	Average Target Price (INR)	High Target Price (INR)	Low Target Price (INR)
Alpha Spread	575.86	720.3	484.8
TipRanks	531.50	568.00	495.00
ChartMill.com	17.16 USD (converted to INR: approximately 1431)	N/A	N/A
Trendlyne.com	582.60	N/A	N/A
MarketScreener India	572.00	686.00	480.00
Kotak Institutional Equities	650	N/A	N/A

*Note:* Analyst ratings and price targets can vary among different firms and may be updated frequently.

**Disclaimer:** *This is for informational purposes only and should not be considered financial advice. Please conduct your own research before making any investment decisions.*

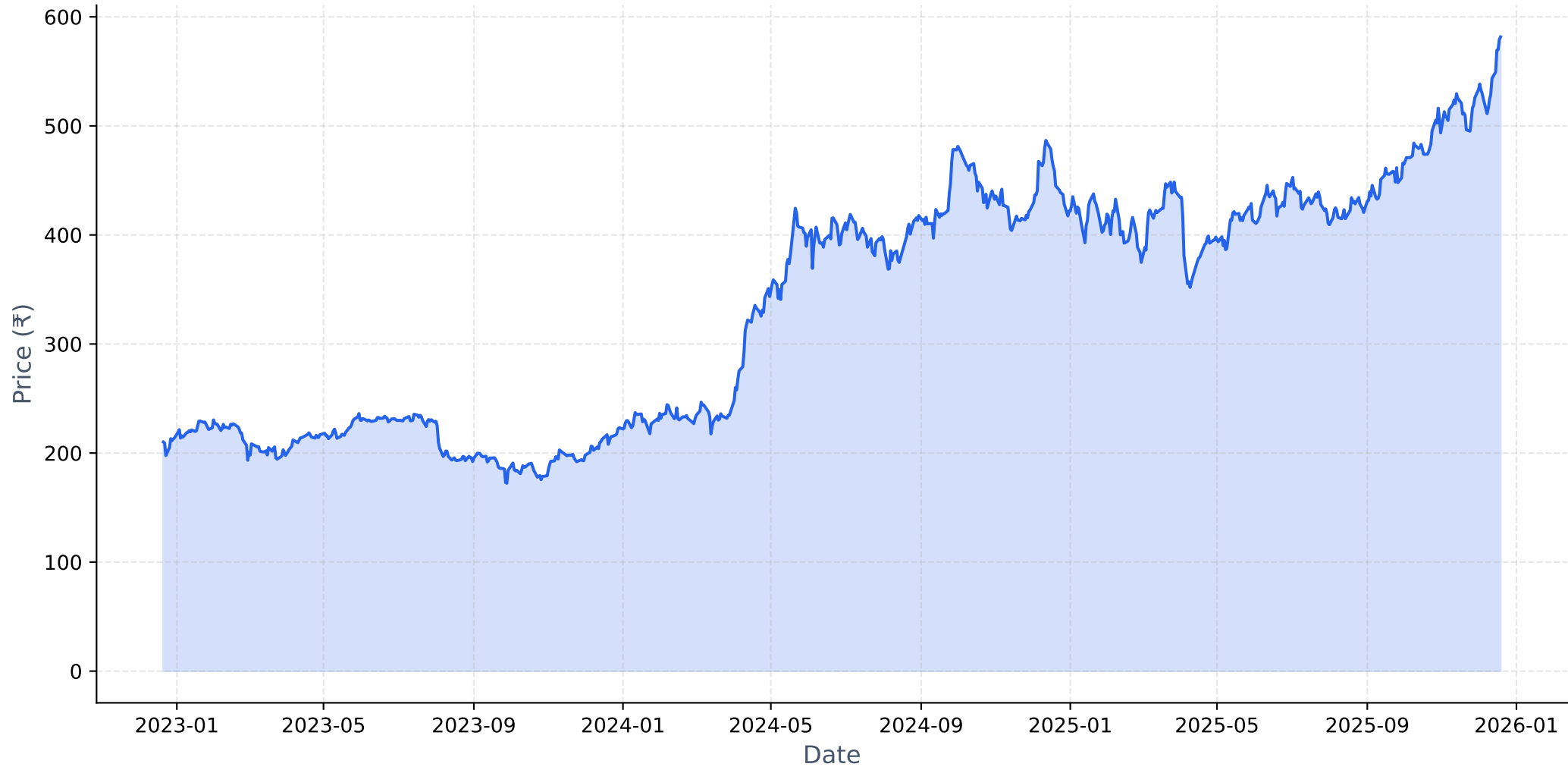
# Stock Detailed Analysis Report

**VEDL.NS**

Current Price: ₹581.60

Generated: 2025-12-20 20:40

# VEDL.NS - 3 Year Daily Price Chart



# Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	6.30%	4.74%
Net Income	No	Yes	253.57%	-7.28%
ROE	Yes	Yes	183.62%	10.82%
EPS	No	Yes	241.24%	-8.42%

# Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-5.92%	1.62%
Net Income	No	-8.56%	-2.04%
ROE	No	-21.66%	-21.66%
EPS	No	-19.27%	-1.71%

# VEDL.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXMETAL
Sector:	Metal
Classification:	<b>Weakening Leader</b>
RS Score:	56.8/100
:	

## == RS RATIOS ==:

1M RS:	<b>1.126 [Leader]</b>
3M RS:	<b>1.208 [Strong]</b>
6M RS:	<b>1.118 [Leader]</b>
1Y RS:	<b>1.044 [Leader]</b>
:	

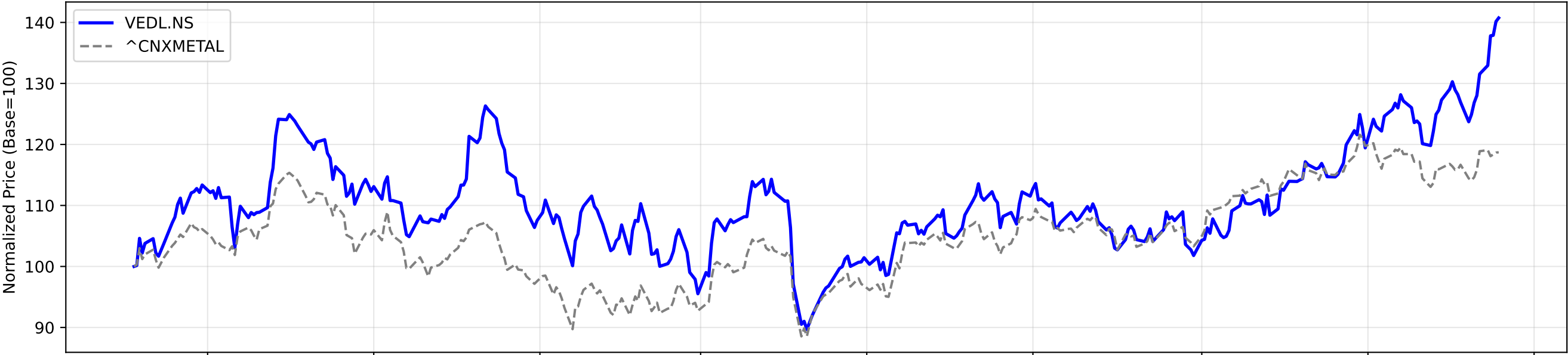
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

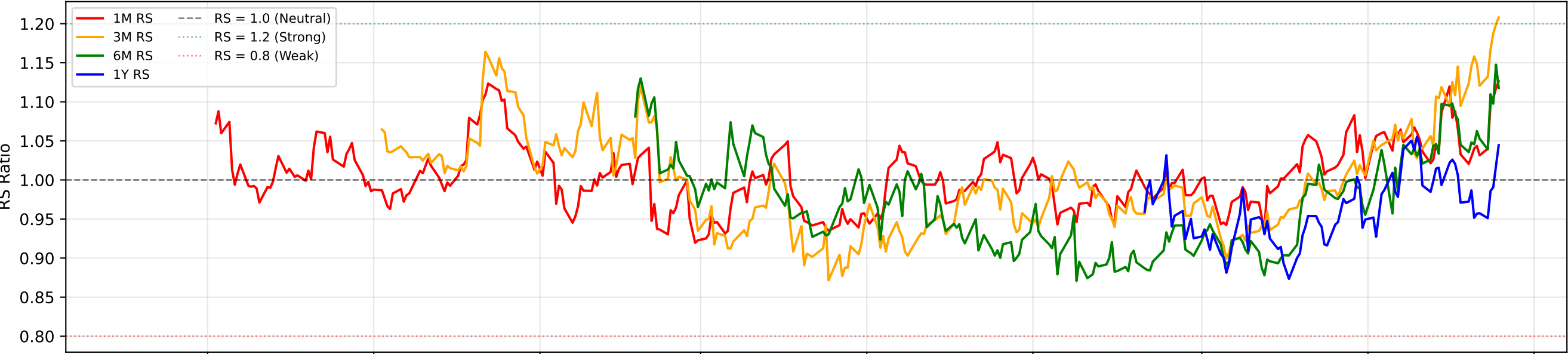
## SIGNAL CRITERIA::

X Emerging RS:	<b>Not accelerating</b>
X Medium-term Lagging:	<b>Not lagging</b>
X Performance Improving:	<b>Not improving</b>

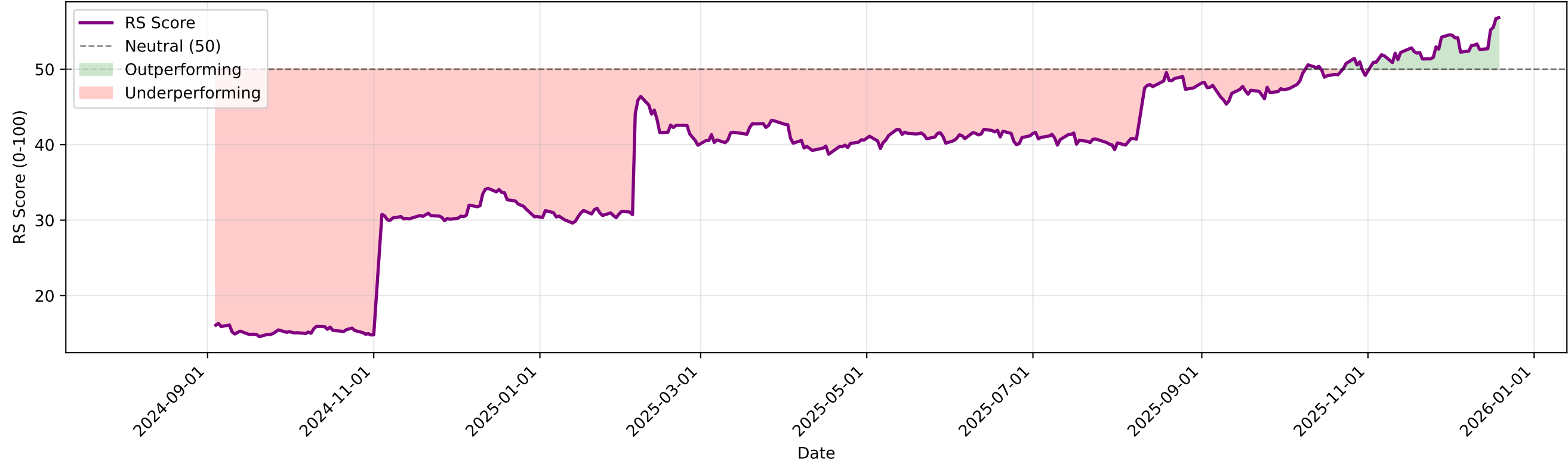
Relative Strength Analysis: VEDL.NS vs ^CNXMETAL  
Classification: Weakening Leader  
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline

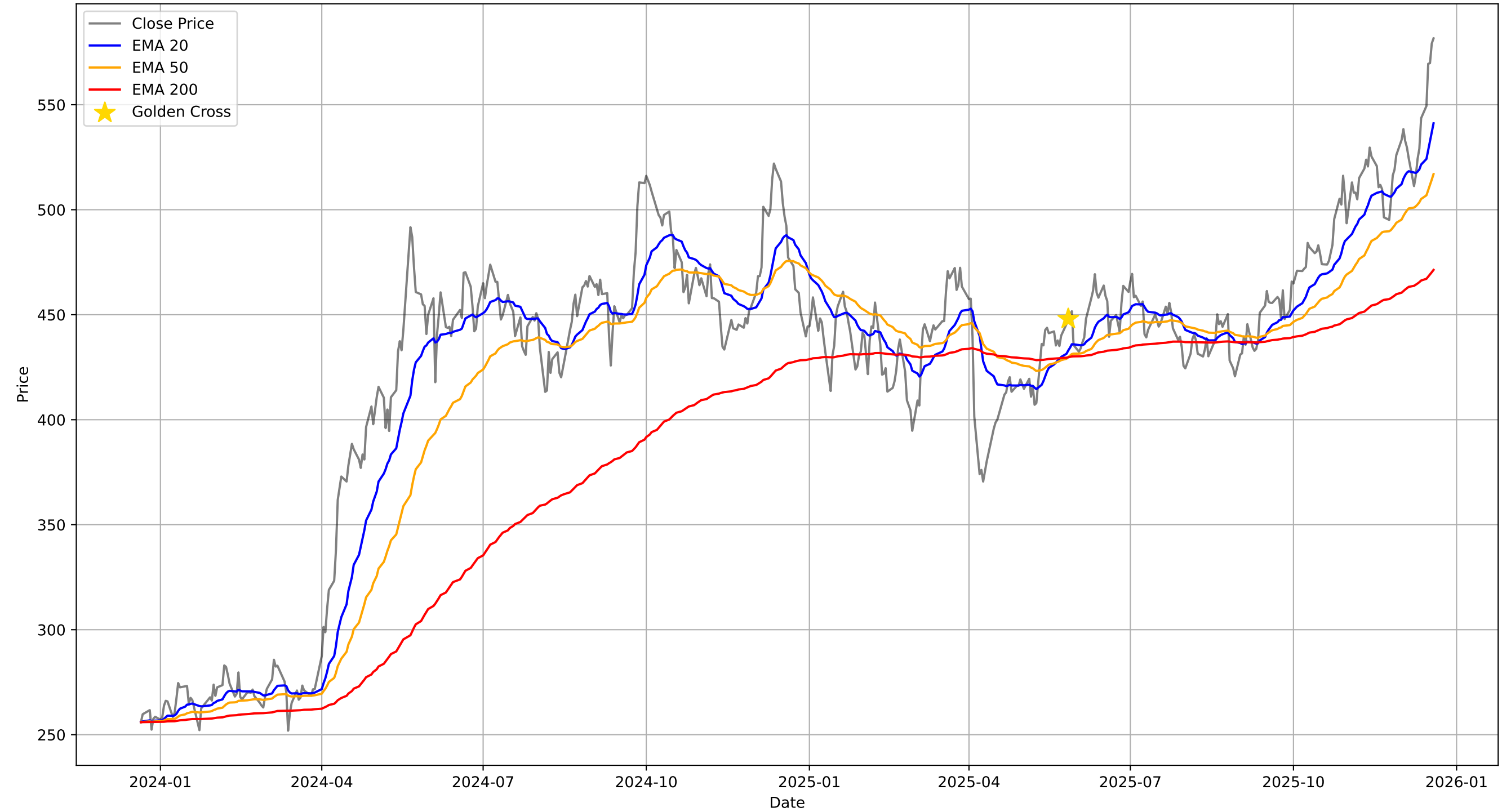




## VEDL.NS - EMA Crossover Summary

EMA 20:	541.13
EMA 50:	516.97
EMA 200:	471.34
Trend Status:	<b>Strong Uptrend</b>
Golden Cross Date:	2025-05-27 00:00:00
Golden Cross Price:	448.00

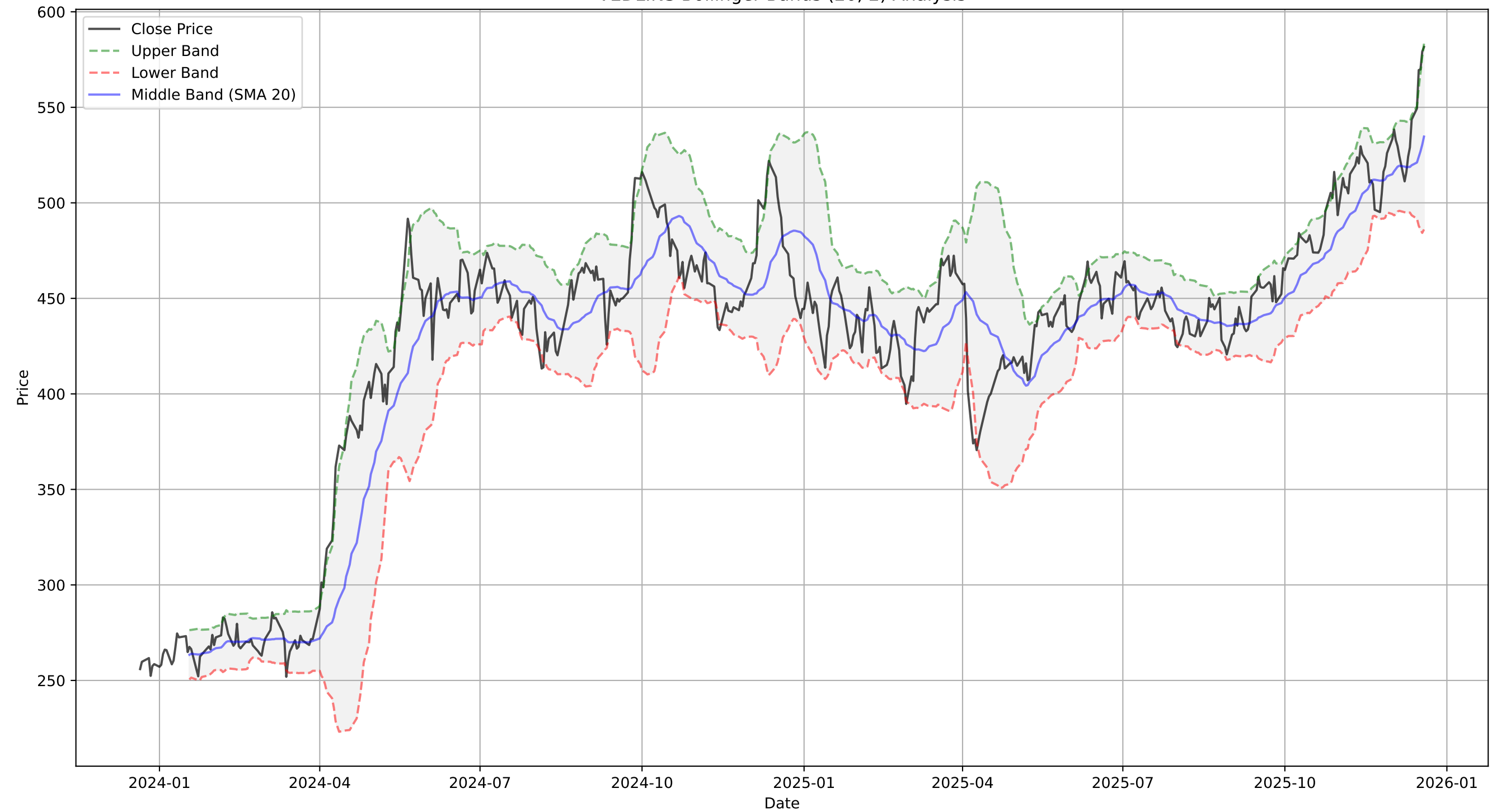
VEDL.NS EMA Crossover Analysis



## VEDL.NS - Bollinger Bands Summary

<b>Current Price:</b>	581.60
<b>Upper Band:</b>	583.29
<b>Middle Band (SMA 20):</b>	534.68
<b>Lower Band:</b>	486.07
<b>%B:</b>	0.9827
<b>Band Width:</b>	0.1818
<b>Status:</b>	Upper Half
<b>Signal:</b>	None

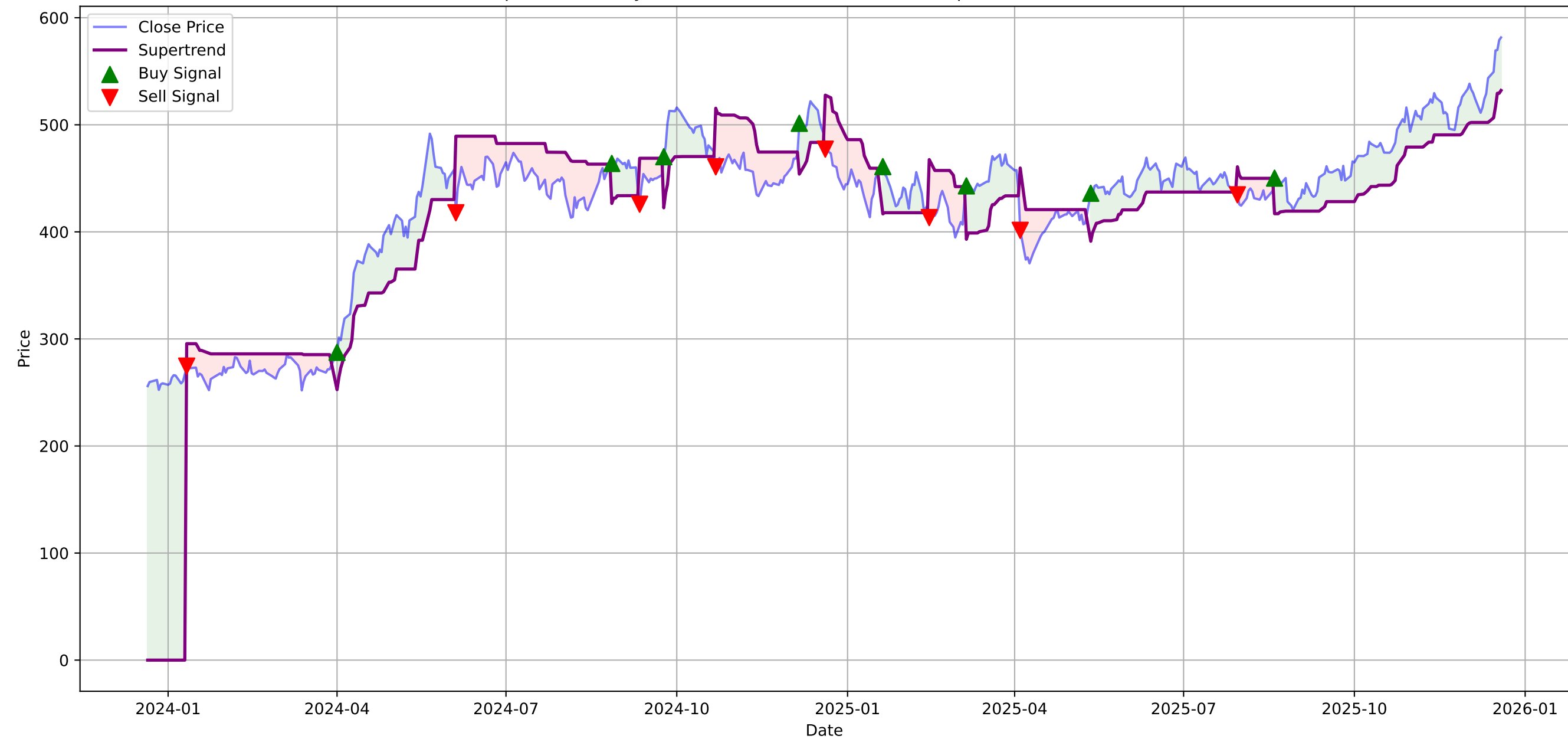
VEDL.NS Bollinger Bands (20, 2) Analysis



## VEDL.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	532.10
Signal Identified On:	2025-08-19

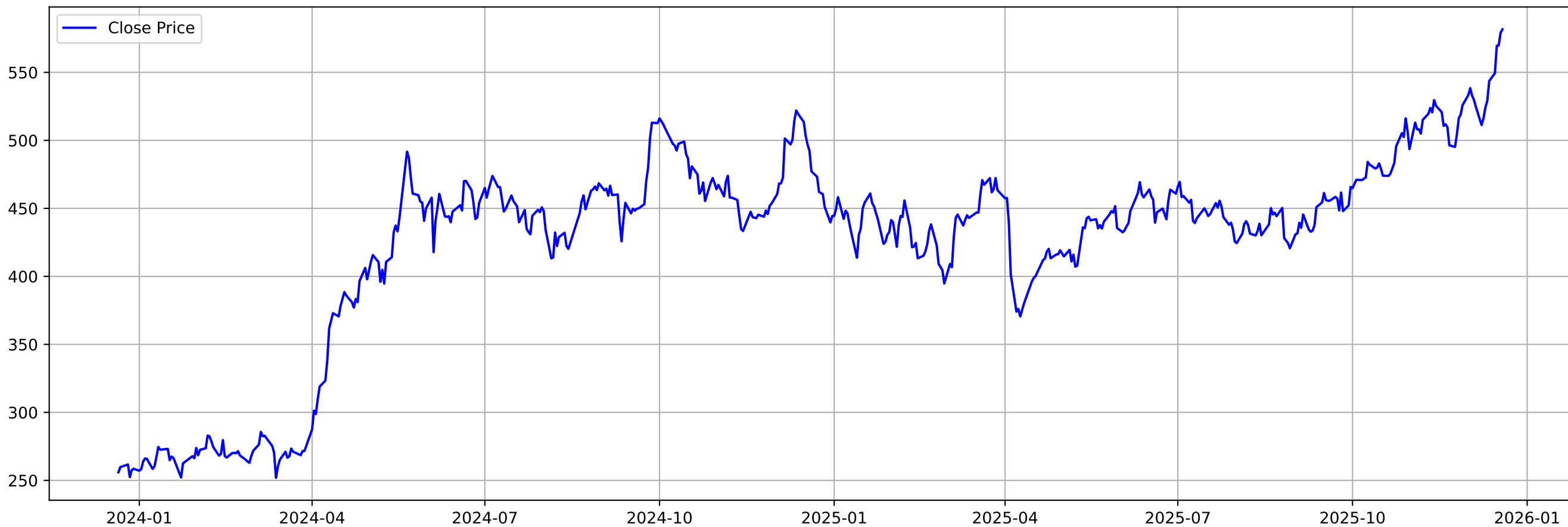
Supertrend Analysis for VEDL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



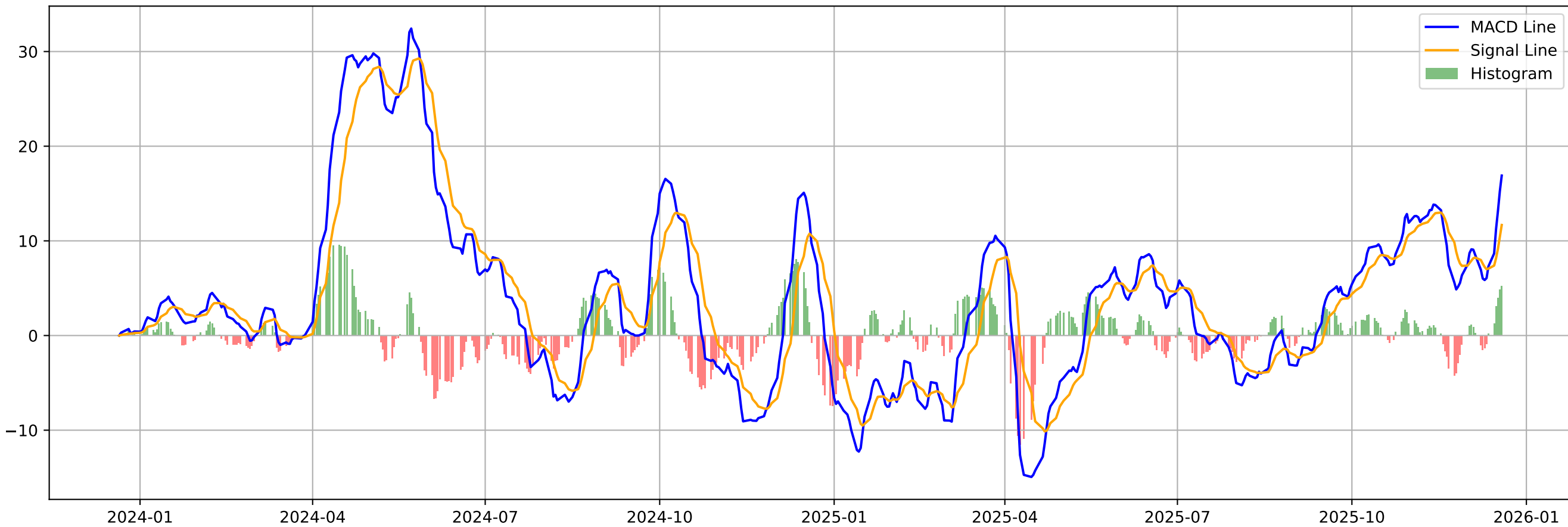
## VEDL.NS - MACD Summary

MACD Line:	16.90
Signal Line:	11.68
Histogram:	5.22
Trend:	<b>Bullish</b>
Momentum:	<b>Strengthening</b>
Signal:	None

VEDL.NS Price



VEDL.NS MACD (12, 26, 9)

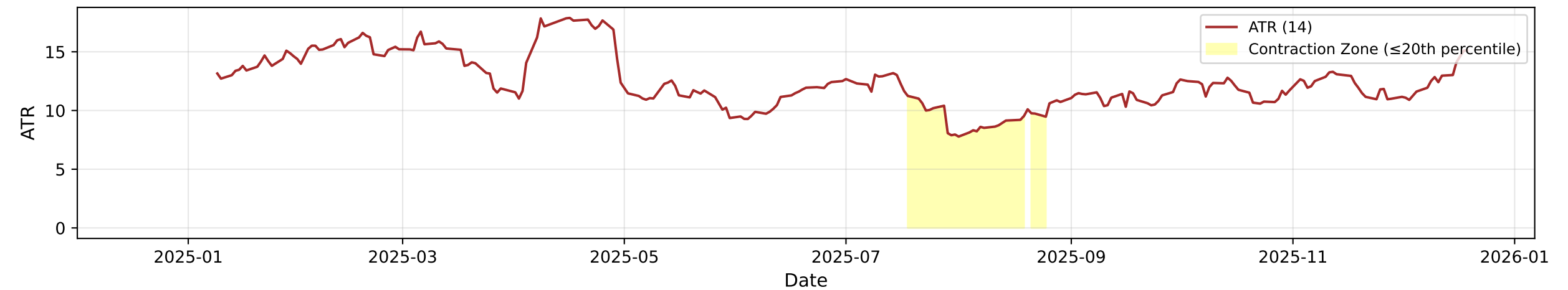
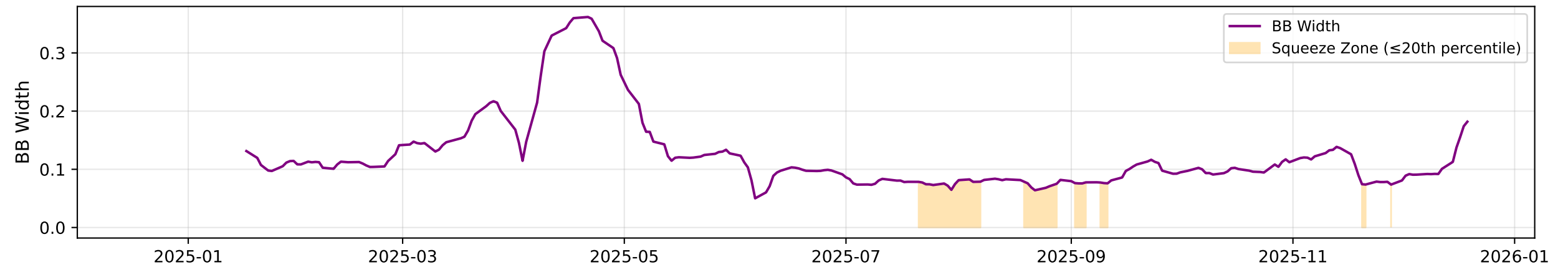
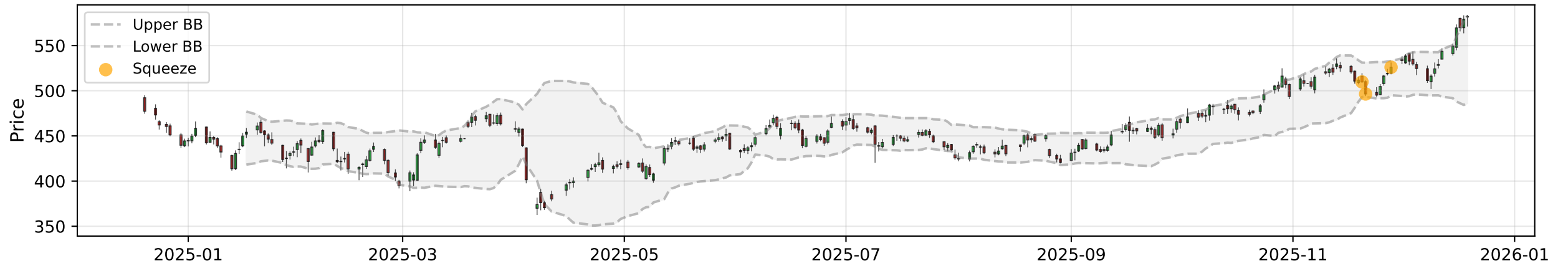




## VEDL.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.1818
<b>ATR:</b>	15.1179
<b>Total Signals:</b>	3
<b>Signal 1:</b>	BB Squeeze at 2025-11-20 00:00:00 (Price: 509.75)
<b>Signal 2:</b>	BB Squeeze at 2025-11-21 00:00:00 (Price: 496.40)
<b>Signal 3:</b>	BB Squeeze at 2025-11-28 00:00:00 (Price: 526.00)

# VEDL.NS - Volatility Squeeze Analysis



## VEDL.NS - RSI-Volume Summary

<b>Current RSI:</b>	75.73
<b>Current Volume:</b>	16753034
<b>Volume MA 20:</b>	13484997
<b>Bullish Divergences:</b>	1
<b>Bearish Divergences:</b>	6
<b>Bullish Div 1:</b>	Date: 2024-01-23 00:00:00, Price: 252.15
<b>Bearish Div 1:</b>	Date: 2025-11-13 00:00:00, Price: 529.60
<b>Bearish Div 2:</b>	Date: 2025-12-02 00:00:00, Price: 538.40

# VEDL.NS RSI-Volume Divergence Analysis

