

Gemini Stock Analysis Report

Based on the detailed "Stock Detailed Analysis Report" for **PERSISTENT.NS** (Persistent Systems) generated on 2026-01-10, here is my positional trading analysis.

Step 1: Audit the Data

• Data Present:

- **Price Action:** Daily (3-year) and Weekly charts with Candlestick and EMA overlays.
- **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend (Multi-timeframe), and MACD.
- **Momentum/Oscillators:** RSI (Relative Strength Index) with divergence analysis.
- **Volatility:** Bollinger Bands and Volatility Squeeze indicators (ATR/BB Width).
- **Fundamentals:** Revenue, Net Income, ROE, and EPS growth metrics (Long-term and Short-term).
- **Relative Strength:** Comparison against Benchmark (^CNXIT) and RS scoring.

• Data Missing:

- **Intraday Volume Profile:** While daily volume is present, intraday distribution is not (less critical for positional trades).
 - **Institutional Holdings:** No data on FII/DII recent activity changes.
- **Confidence Level: High.** The report provides a comprehensive technical and fundamental view, allowing for a robust "weight of evidence" assessment.
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Step 2: Analyze the Setup

- **Trend Structure:** The stock is in a defined **Secular Uptrend** (Weekly chart, Page 19). On the Daily chart, price is trading above the key 20, 50, and 200 EMAs, confirming intermediate strength. The "Golden Cross" (Page 6) is active.

• Momentum & Oscillators:

- **MACD:** **Bullish** crossover recently occurred (Page 12), with the histogram expanding positively. This indicates strengthening momentum.
- **RSI:** Currently at 55.46 (Page 16), which is in the "bullish control" zone without being overbought, leaving room for upside.

- **Volatility Squeeze:** A crucial signal is the **Volatility Squeeze** detected between Jan 5-9, 2026 (Page 14/15). Combined with Bollinger Bands in the upper half (Page 8), this suggests potential for an explosive move, typically in the direction of the underlying trend (Up).

• Risks/Hurdles:

- **Supertrend Resistance:** The Daily Supertrend is currently in a "Sell" state with a value of **6572.21** (Page 10). This acts as immediate overhead resistance.
- **Relative Strength:** The stock is classified as a "Weakening Leader" (Page 4), implying it is performing well but slightly lagging the explosive moves of some sector peers.

Conclusion: This is a classic "**Squeeze Play**" within an **Uptrend**. While the Supertrend presents a short-term barrier (~2.4% away), the confluence of MACD momentum, EMA support, and the volatility squeeze suggests the stock is coiling to break upward.

Step 3: Formulate the Recommendation

Advisement: YES, ENTER NOW. While there is overhead resistance at 6572, the Reward-to-Risk ratio is favorable for an accumulation entry here. Waiting for the breakout would widen the stop-loss distance. The Weekly trend strength suggests the Daily Supertrend resistance will likely be breached shortly.

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- **Entry Price:** INR 6400 - INR 6440 (Current Market Price zone).
- **Stop Loss:** INR 6110 (Hard Close Basis).
 - *Rationale:* This places the stop just below the confluence of the Lower Bollinger Band (6124) and the 50-day EMA (6189). If this level breaks, the intermediate trend is violated.
- **Take Profit:** INR 6950 - INR 7200.
 - *Rationale:*
 - **Target 1 (Conservative):** INR 6950 (Approx. 8% upside, psychological resistance/previous trend extension).
 - **Target 2 (Aggressive):** INR 7200 (Approx. 12% upside, Fibonacci extension level).

Trade Management Note: Monitor the **INR 6575** level closely. If the stock struggles to close above this level (the Daily Supertrend) for 3-4 consecutive sessions, consider reducing position size, as the squeeze may fail.

News & Analyst Targets

As a stock research analyst at your investment firm, I have compiled the latest research note on **Persistent Systems Ltd. (NSE: PERSISTENT)** for the week ending **January 10, 2026**.

1) Latest News for PERSISTENT (Week of Jan 4 - Jan 10, 2026)

- **Q3 FY26 Earnings Date Announced:** The company has officially scheduled a meeting of its Board of Directors for **January 19-20, 2026**. The agenda includes the approval of audited financial results for the quarter ended December 31, 2025 (Q3 FY26) and the consideration of an interim dividend.
- **Technical Breakout Signal:** On **January 8, 2026**, a bullish technical signal was observed as the stock witnessed a **MACD (Moving Average Convergence Divergence) crossover** on the daily charts, suggesting potential upward momentum.
- **Investor Call Scheduled:** Following the board meeting, the management will host an investor/analyst call on **January 20, 2026**, at 6:00 PM IST to discuss the Q3 performance and business outlook.
- **Recent Price Action:** The stock has seen mixed performance this week, trading near **INR 6,417**, with some volatility noted (-0.43% intraday change observed late in the week).

2) Brokerage Upgrades & Downgrades

- **ICICI Securities (Downgrade to ADD):** On **January 2, 2026**, ICICI Securities adjusted its rating on Persistent Systems from 'Buy' to 'Add'.
 - *Rationale:* The brokerage cited stretched valuations after an ~18% stock rally over the prior three months. However, they raised their **price target to INR 6,790** (from INR 6,140), acknowledging the company's strong execution in AI/GenAI and balanced portfolio.
- **MarketsMojo (Downgrade to BUY):** On **December 31, 2025**, the rating was revised from 'Strong Buy' to 'Buy', citing a shift in technical indicators and valuation concerns despite robust long-term fundamentals.

3) Other Impacting News

- **Strategic Partnership with DigitalOcean:** In late December 2025, Persistent announced a strategic partnership with DigitalOcean. This collaboration aims to advance accessible and scalable AI solutions for improved developer productivity, which is expected to bolster Persistent's AI-led service offerings.
- **Sector Sentiment:** The broader Nifty IT index has shown resilience, supported by expectations of easing global interest rates, which generally favors IT spending. Persistent continues to be viewed as a top-tier midcap IT stock with "premium valuations" justified by its industry-leading growth rates.

4) Latest Analyst Targets

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Below is a summary of the most recent price targets and ratings from major brokerages.

Brokerage Firm	Rating	Price Target (INR)	Date/Status
Motilal Oswal	BUY	7,600	Recent Report
ICICI Securities	ADD	6,790	Jan 02, 2026
BNP Paribas	OUTPERFORM	6,730	Recent Report
Consensus Mean	BUY	~6,432	Market Consensus
Investec	HOLD	5,825	Q3 FY26 Update

Analyst Note: The consensus view remains positive ("Buy" to "Add") due to strong growth metrics, though the stock's recent rally has pushed it near fair value for some analysts, leading to slight rating moderated to "Add/Hold" while targets continue to be revised upward.

Stock Detailed Analysis Report

PERSISTENT.NS

Current Price: ₹6417.00

Generated: 2026-01-10 10:18

PERSISTENT.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	21.56%	27.87%
Net Income	Yes	Yes	28.05%	26.58%
ROE	Yes	No	0.46%	2.63%
EPS	Yes	No	25.92%	26.40%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	2.82%	5.06%
Net Income	Yes	7.37%	8.58%
ROE	Yes	7.23%	7.23%
EPS	Yes	14.58%	10.03%

PERSISTENT.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	Weakening Leader
RS Score:	56.1/100
:	

== RS RATIOS ==:

1M RS:	1.066 [Leader]
3M RS:	1.110 [Leader]
6M RS:	1.161 [Leader]
1Y RS:	1.189 [Leader]
:	

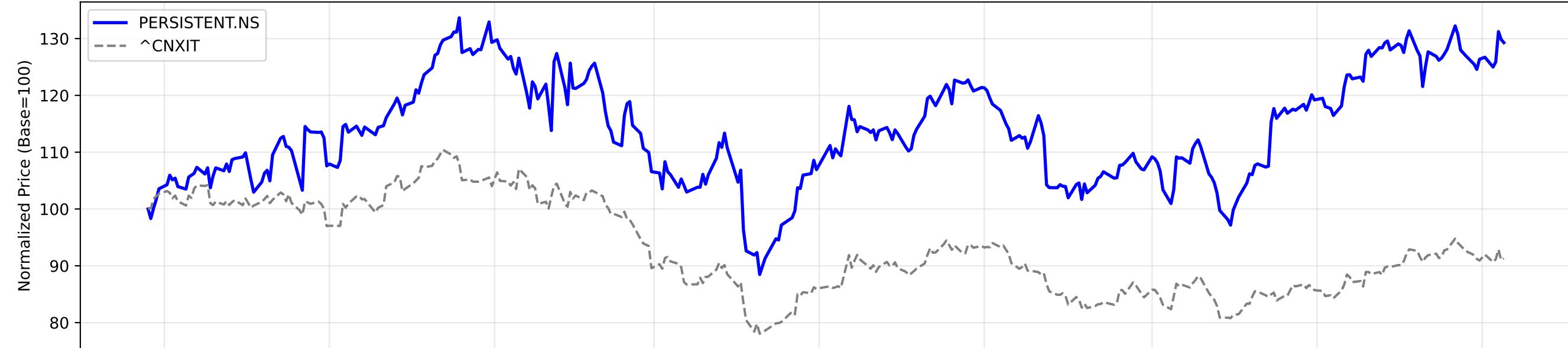
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

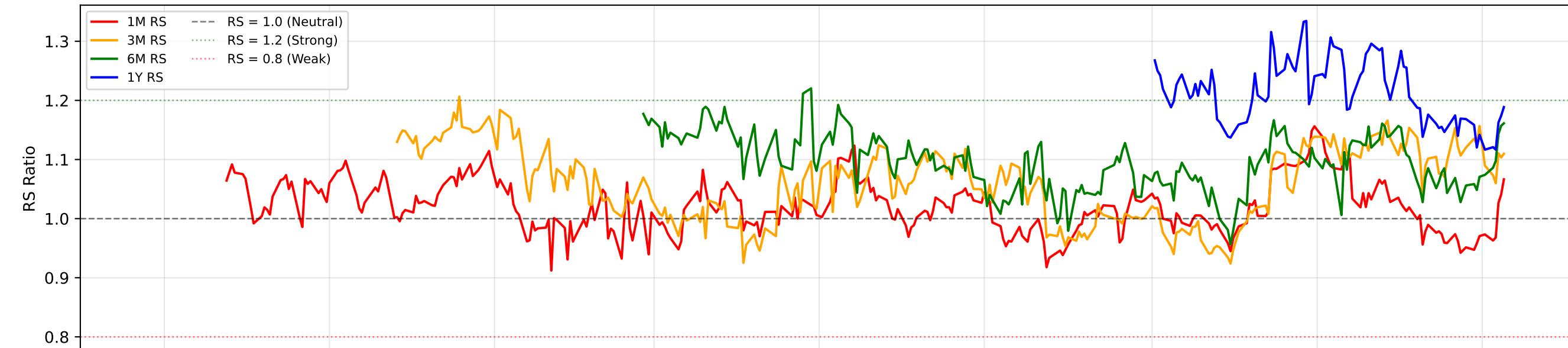
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (+20.0%) > 6M (+12.4%)

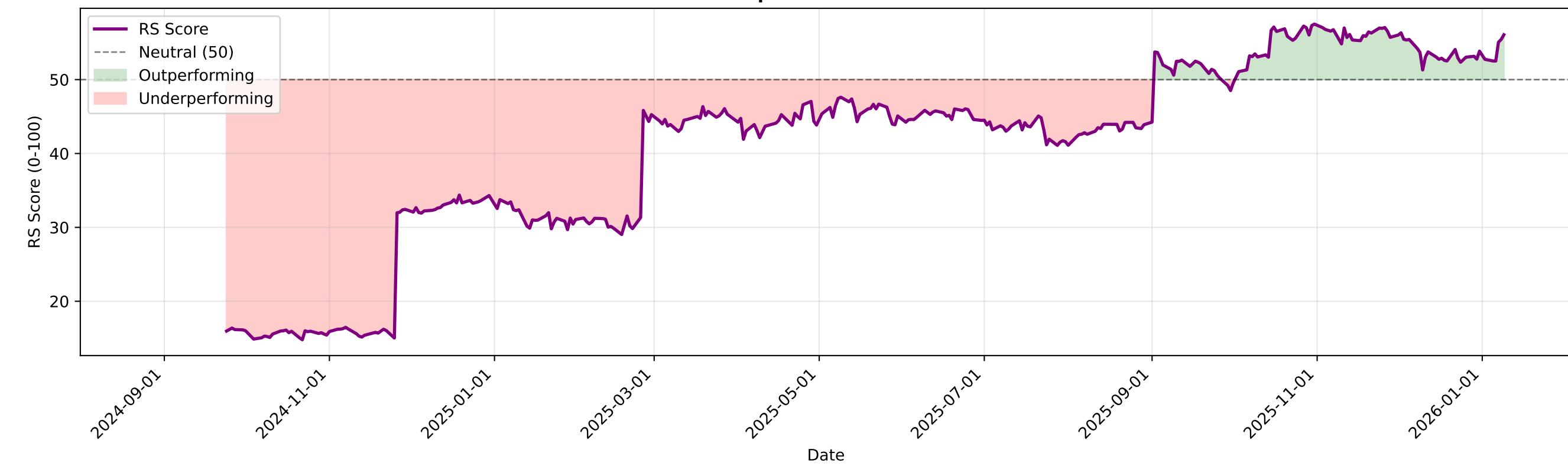
Relative Strength Analysis: PERSISTENT.NS vs ^CNXIT
Classification: Weakening Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



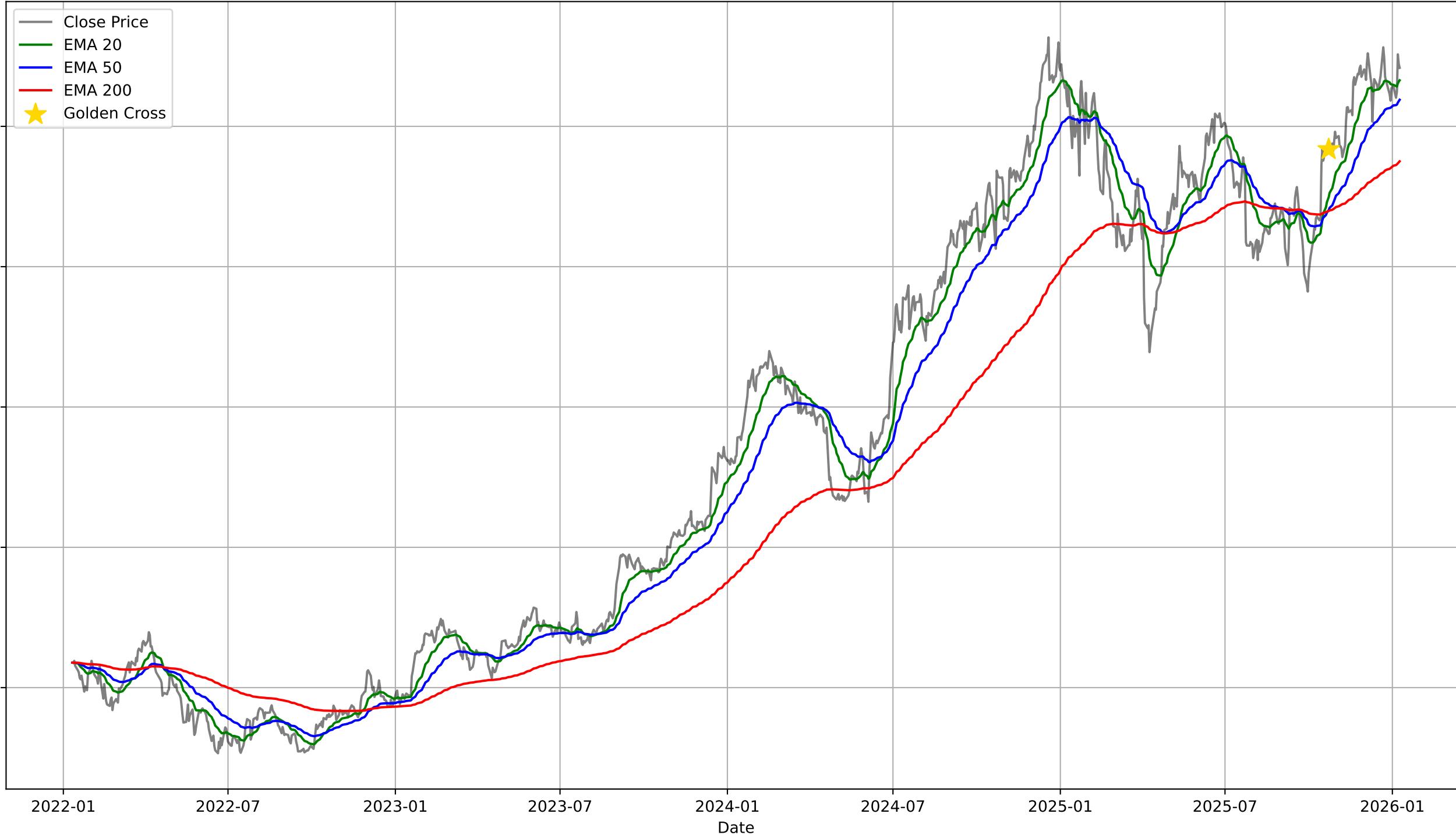
RS Composite Score Timeline



PERSISTENT.NS - EMA Crossover Summary

EMA 20:	6328.23
EMA 50:	6189.29
EMA 200:	5750.76
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-10-23 00:00:00+05:30
Golden Cross Price:	5835.90

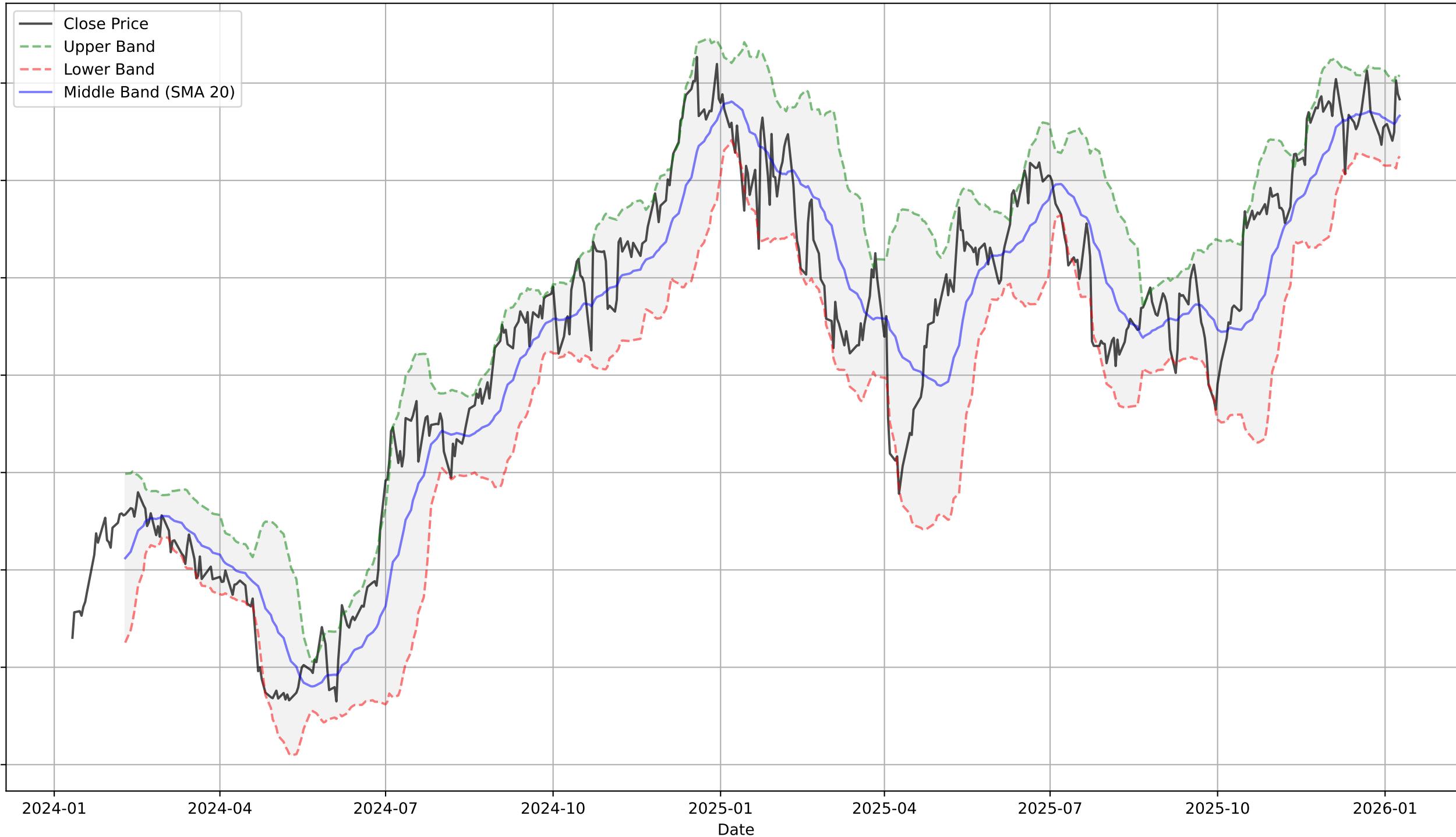
PERSISTENT.NS EMA Crossover Analysis



PERSISTENT.NS - Bollinger Bands Summary

Current Price:	6417.00
Upper Band:	6540.40
Middle Band (SMA 20):	6332.25
Lower Band:	6124.10
%B:	0.7036
Band Width:	0.0657
Status:	Upper Half
Signal:	None

PERSISTENT.NS Bollinger Bands (20, 2) Analysis



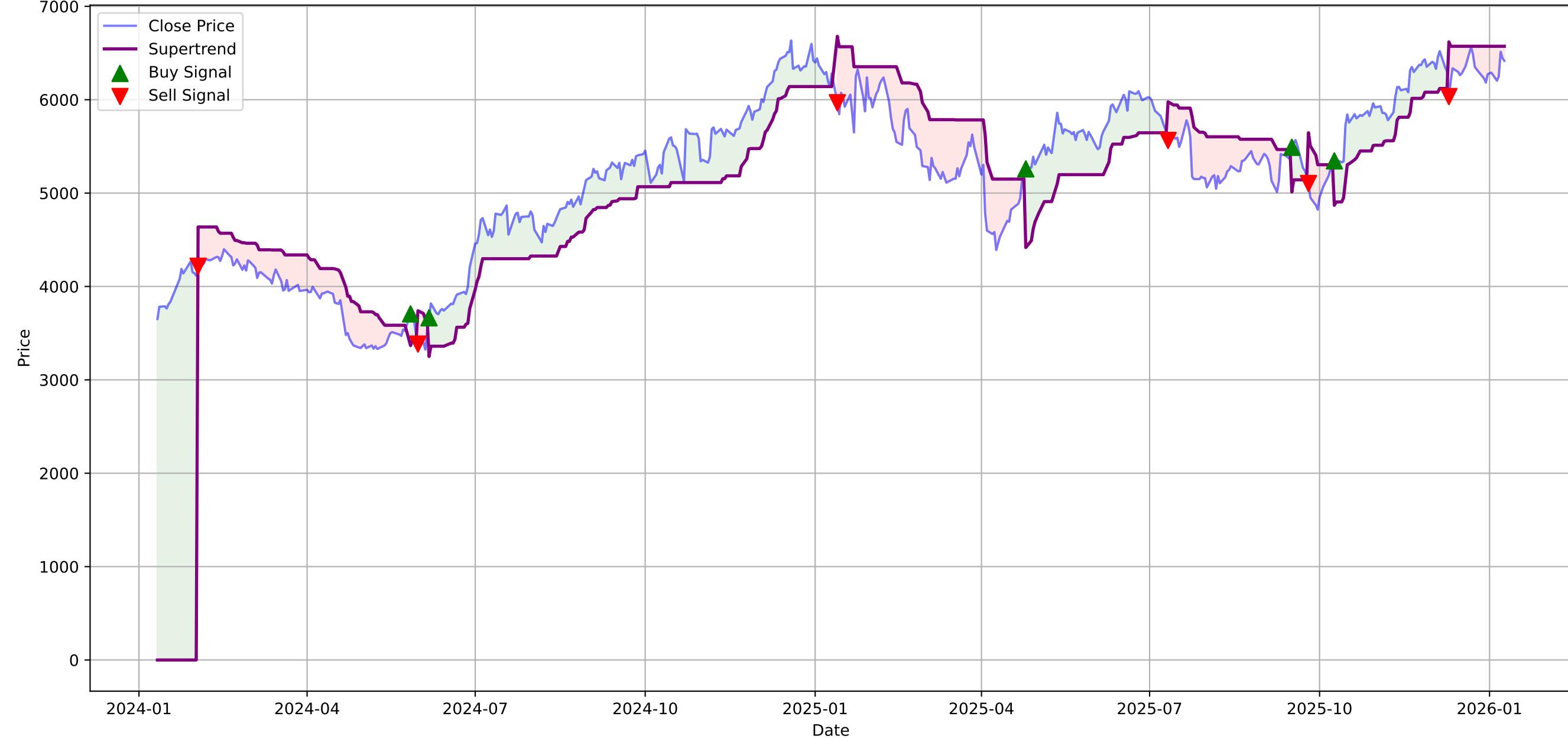
PERSISTENT.NS - Supertrend Summary

Status: DOWNTREND (Sell)

Supertrend Value: 6572.21

Signal Identified On: 2025-12-10

Supertrend Analysis for PERSISTENT.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



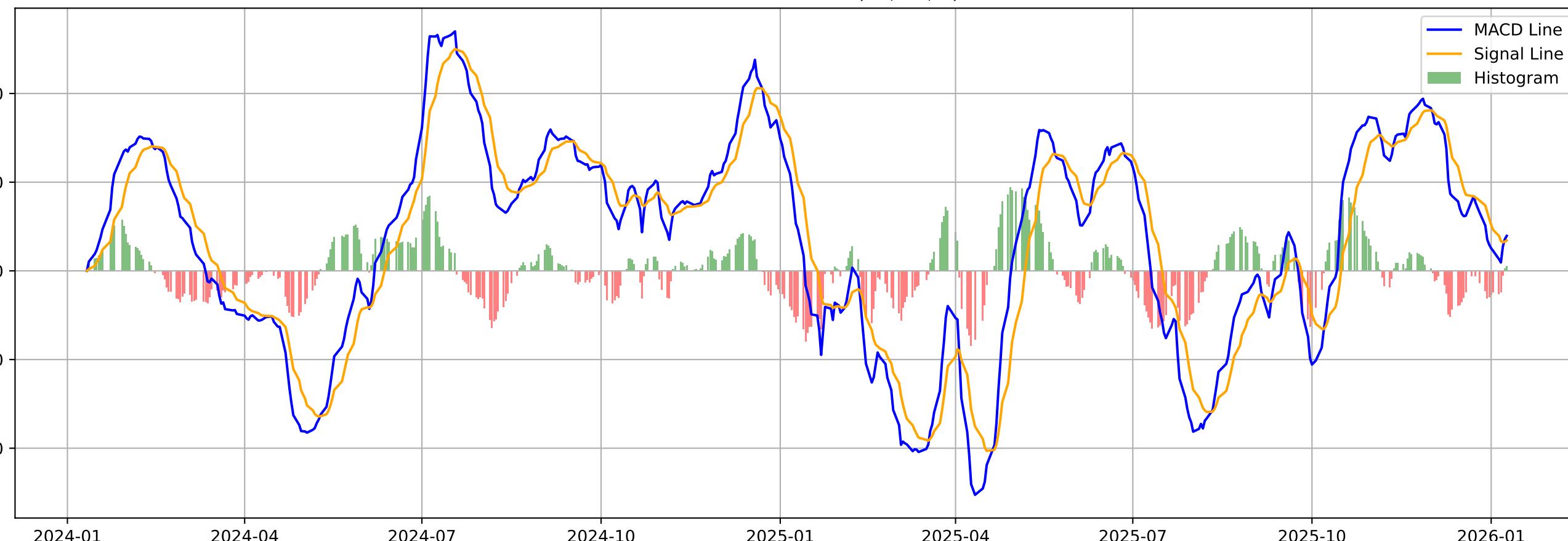
PERSISTENT.NS - MACD Summary

MACD Line:	39.47
Signal Line:	34.28
Histogram:	5.20
Trend:	Bullish
Momentum:	Strengthening
Signal:	None

PERSISTENT.NS Price



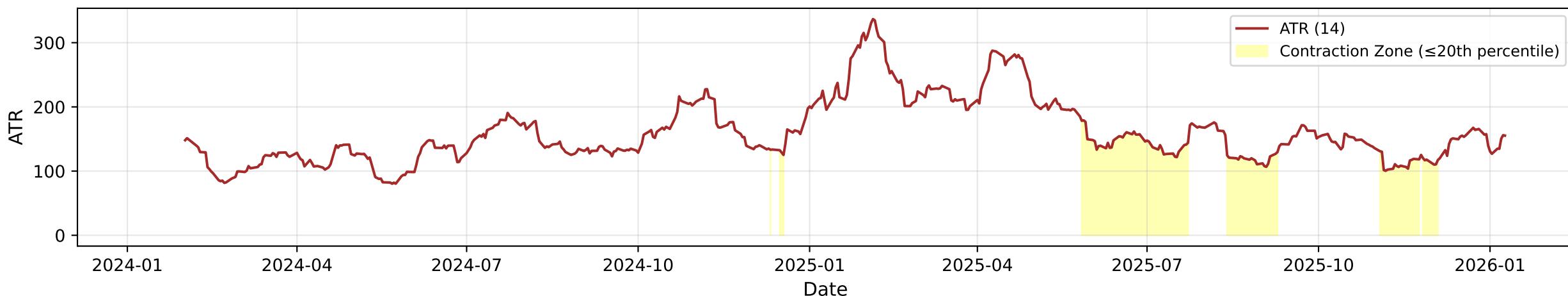
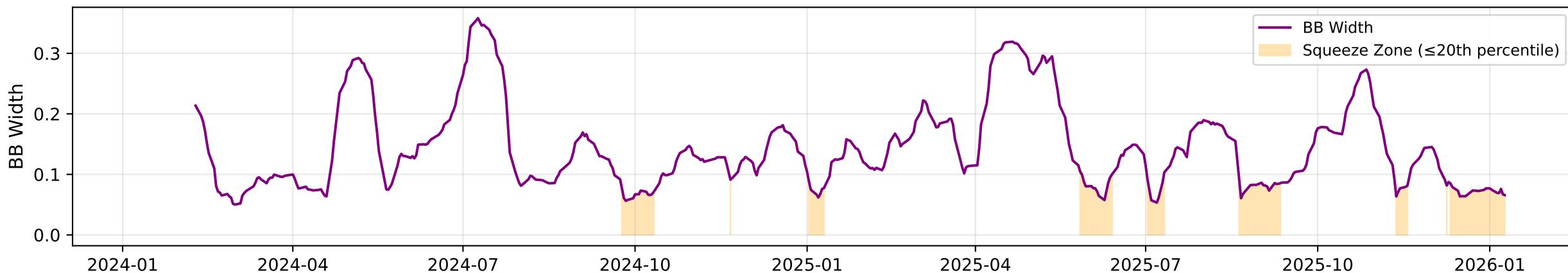
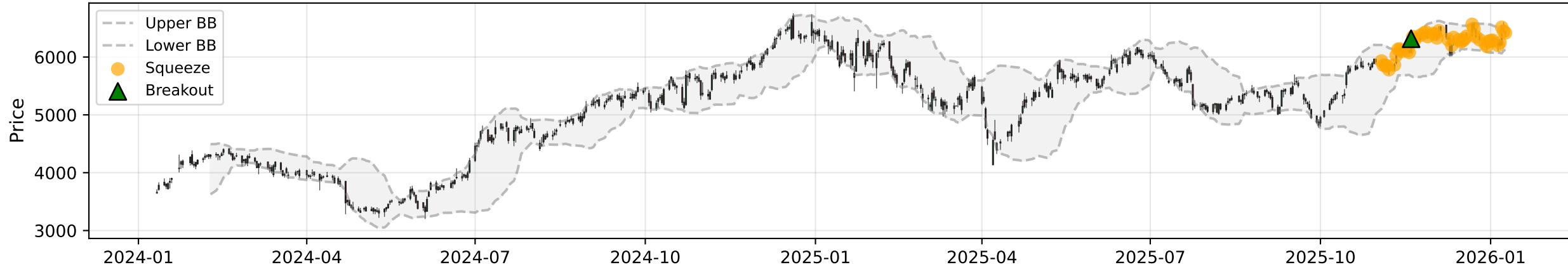
PERSISTENT.NS MACD (12, 26, 9)



PERSISTENT.NS - Volatility Squeeze Summary

BB Width:	0.0657
ATR:	155.2857
Total Signals:	45
Signal 1:	BB Squeeze at 2026-01-05 00:00:00+05:30 (Price: 6204.00)
Signal 2:	BB Squeeze at 2026-01-06 00:00:00+05:30 (Price: 6249.00)
Signal 3:	BB Squeeze at 2026-01-07 00:00:00+05:30 (Price: 6513.50)
Signal 4:	BB Squeeze at 2026-01-08 00:00:00+05:30 (Price: 6444.50)
Signal 5:	BB Squeeze at 2026-01-09 00:00:00+05:30 (Price: 6417.00)

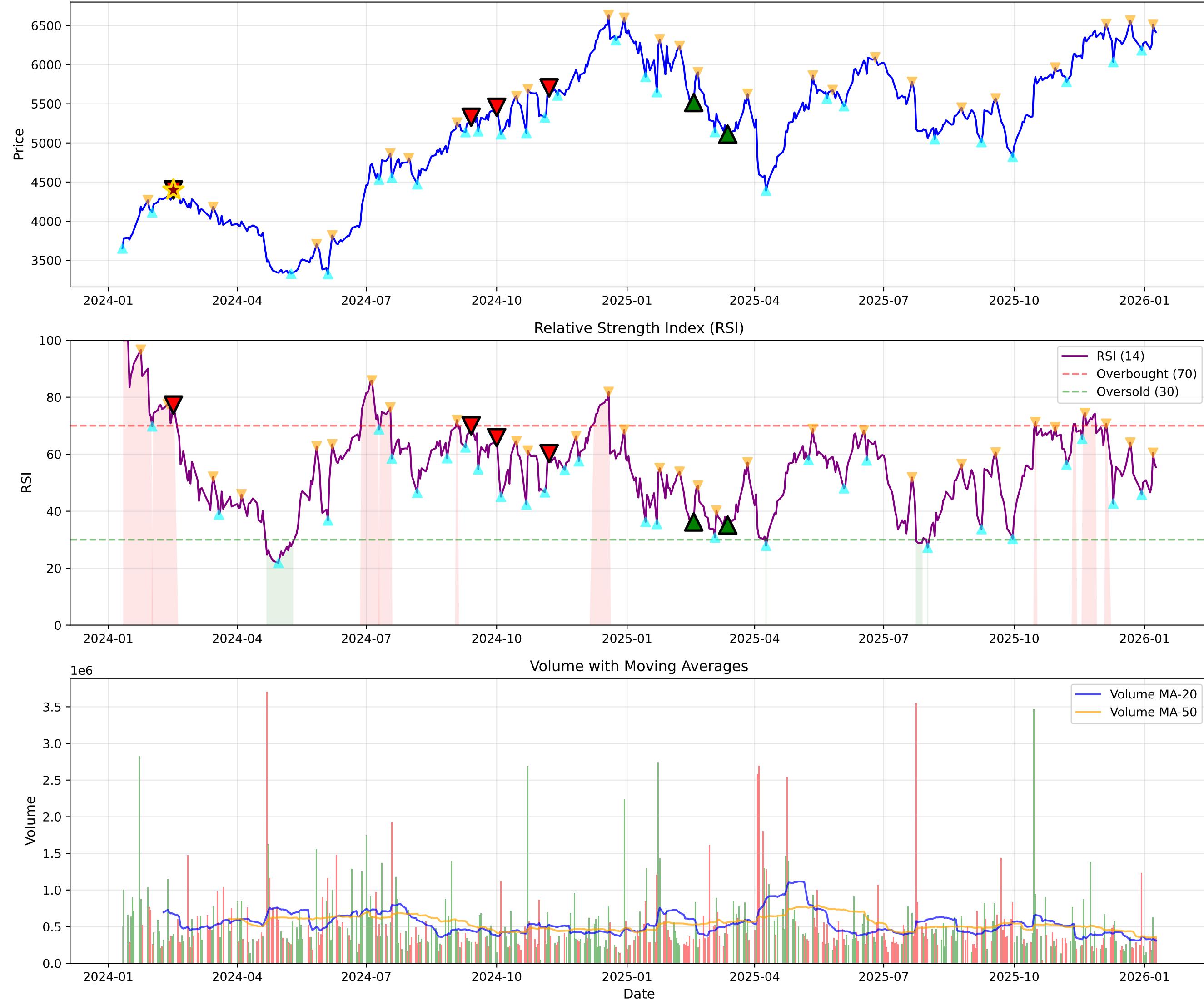
PERSISTENT.NS - Volatility Squeeze Analysis



PERSISTENT.NS - RSI-Volume Summary

Current RSI:	55.46
Current Volume:	337174
Volume MA 20:	309901
Bullish Divergences:	2
Bearish Divergences:	4
Bullish Div 1:	Date: 2025-02-17 00:00:00+05:30, Price: 5516.43
Bullish Div 2:	Date: 2025-03-13 00:00:00+05:30, Price: 5111.97
Bearish Div 1:	Date: 2024-10-01 00:00:00+05:30, Price: 5454.92
Bearish Div 2:	Date: 2024-11-07 00:00:00+05:30, Price: 5703.08

PERSISTENT.NS RSI-Volume Divergence Analysis



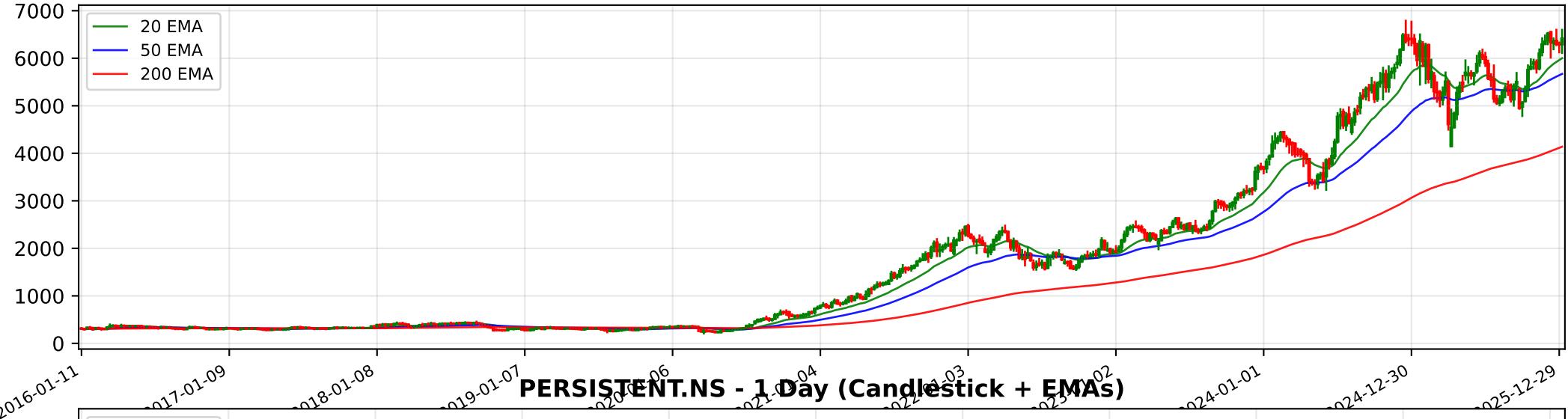
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	5882.88	6417.0	2025-10-13
1 Day	DOWNTREND (Sell)	6572.21	6417.0	2025-12-10
15 Min	DOWNTREND (Sell)	6482.21	6417.0	2026-01-08

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bullish	Strengthening	No Signal
15 Min	Bullish	Weakening	No Signal

PERSISTENT.NS - 1 Week (Candlestick + EMAs)



PERSISTENT.NS - 1 Day (Candlestick + EMAs)



PERSISTENT.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - PERSISTENT_main

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Persistent Systems Ltd. [ⓘ](#)

NSE: PERSISTENT | BSE: 533179
Persistent Systems Live Share Price Today, Share Analysis and Chart

■ ■ ■ Expensive Star [ⓘ](#)

6417.00 **-27.50 (-0.43%)**
↑ Near 52W High of ₹6599.00

343.7K NSE+BSE Volume
NSE 09 Jan, 2026 3:31 PM (IST)

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Durability score [ⓘ](#) **70.0** /100 [View Details](#) Valuation Score [ⓘ](#) **28.5** /100 [View Details](#) Momentum Score [ⓘ](#) **68.4** /100 [View Details](#) Analyst Price Target [ⓘ](#) **6,433** [View Details](#)

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High rank **18** Positive * **5** Negative **78.3% Pass in checklist**

PE Valuation Check
Right Now [ⓘ](#) Fairly Valued **-3.3%** [1 Year Forward](#) [ⓘ](#) Undervalued **7.1%**

INSIGHT Persistent Systems is fairly valued at current PE, but undervalued on future earnings.

Persistent Systems Key Metrics

SWOT Analysis [View Details](#)

Trendlyne Snapshot - PERSISTENT_forecaster

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Persistent Systems Ltd. [①](#)

NSE: PERSISTENT | BSE: 533179
Expensive Star [①](#)

6417.00 **-27.50 (-0.43%)**
↑ Near 52W High of ₹6599.00

343.7K NSE+BSE Volume
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Persistent Systems - PERSISTENT - stock price prediction, stock forecast, target price, analyst ratings from 35 analysts

Persistent Systems has a share price target of Rs 6433, revenue growth forecast of 21.6%, and profit growth estimate of 30.9% for FY26, based on top 35 analyst calls.

Persistent Systems FORECASTER - Analyst Estimates [①](#)

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