

# Gemini Stock Analysis Report

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Based on the detailed analysis of the attached report for LTIM.NS (LTIMindtree), here is my assessment.

**Note on Timeline:** The report data is future-dated to **January 31, 2026**. I have conducted this analysis treating this date as "current."

## Step 1: Audit the Data

- **Data Present:**
  - **Price Structure:** Daily and Weekly charts (candlestick & line).
  - **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, MACD.
  - **Momentum/Oscillators:** RSI (Relative Strength Index), Bollinger Bands.
  - **Volume:** Volume bars, Distribution day analysis.
  - **Fundamentals:** Revenue/Net Income growth trends, basic valuation metrics (PE, PEG).
  - **Relative Strength:** RS Score vs. Benchmark (^CNXIT).
- **Data Missing:**
  - Intraday order flow (Market Depth).
  - Specific institutional ownership changes over the last quarter (though "Distribution Days" implies selling).
- **Confidence Level: High.** The report provides a comprehensive technical suite sufficient for a positional trade decision. The confluence of trend, momentum, and volume data is clear.

## Step 2: Analyze the Setup

- **Price Structure & Trend:**
  - **Long-term: Bullish.** The stock is trading well above the 200-day EMA (5617), indicating the primary trend is still up.
  - **Intermediate/Short-term: Bearish/Corrective.** The price (5974.50) has fallen below the 20-day EMA (6030) and the 50-day EMA (5998).
  - **Supertrend:** The daily Supertrend triggered a **SELL** signal on Jan 20, 2026, and remains in a downtrend status.
- **Momentum:**
  - **MACD:** Clearly bearish. The MACD line is below the signal line, and the histogram is negative, indicating downward momentum is currently dominant.
  - **RSI:** At 46.93, the RSI is in "No Man's Land" (below 50), suggesting a lack of bullish power. It has not yet reached oversold conditions (30), implying room for further downside.
- **Volume & Volatility:**
  - **Distribution:** The report flags multiple "Distribution Days" in late December 2025 and January 2026. This suggests institutional unloading during the recent pullback.
  - **Bollinger Bands:** Price is in the lower half of the bands. The bands are relatively tight (bandwidth 0.08), often preceding a volatility expansion. Given the trend, the risk is an expansion to the downside.
- **Support Levels:**
  - Immediate support is the lower Bollinger Band (~5781).
  - Major structural support lies at the 200 EMA (~5617).

**Summary of Setup:** The stock is in a healthy long-term uptrend but is currently undergoing a sharp intermediate correction. It has lost its short-term momentum support (20 & 50 EMAs). Entering now would be "catching a falling knife" before a confirmed reversal.

## Step 3: Formulate the Recommendation

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**Should you enter this stock now?NO.**

**Reasoning:**The setup is currently invalid for a momentum-based positional trade. The stock is trading below its key short-term moving averages (20 & 50 EMA), the Supertrend is negative, and volume analysis indicates distribution. Buying now exposes you to the risk of a continued drift down toward the 200 EMA (approx. 6% lower). You need to wait for buyers to step back in and reclaim key levels.

**Conditional Plan (Watchlist Strategy):**Wait for strength to return. We need the stock to reclaim the 20/50 EMA cluster to confirm the correction is over.

- **Condition to Buy: A Daily Candle Close above 6050.**
  - *Logic:* This clears both the 50 EMA (5998) and 20 EMA (6030), putting the price back into a short-term uptrend and flipping sentiment.
- **Entry Price: 6050 - 6060** (On confirmation of the breakout).
- **Stop Loss: 5780** (Hard Stop).
  - *Logic:* Placed just below the current Lower Bollinger Band and recent consolidation lows. Risk is approx 4.5%.
- **Take Profit: 6650.**
  - *Logic:* This targets the recent swing highs/ATH zone.
  - *Upside:* ~10% potential gain.
  - *Risk/Reward Ratio:* ~1:2.2 (Acceptable).

## News & Analyst Targets

Here is the latest research and information on **LTIMindtree (LTIM)** for the week ending **January 31, 2026**.

### 1) Latest News for LTIM This Week (Jan 26 - Jan 31, 2026)

While the major Q3 earnings were announced just prior to this week (Jan 19/20), the market continued to react to those numbers and new corporate actions this week.

- **ESOP Allotment (Jan 31):** The company's Nomination & Remuneration Committee approved the allotment of **4,076 equity shares** to the *LTIMindtree Employee Welfare Trust* under the 2021 ESOP plan. This aligns with their strategy to retain talent amid a competitive talent market.
- **Wage Hike Confirmation:** Management confirmed during the week that **annual wage hikes** will roll out starting in **Q4 FY26** (the current quarter). The hikes will cover ~50% of the workforce in the first phase and the rest in Q1 FY27, a move designed to spread the margin impact over two quarters.
- **Price Action:** The stock saw volatility this week as investors digested the **~10-11% YoY drop in Net Profit** reported in Q3. The profit dip was largely due to a **one-time charge of ~INR 590 crore** related to new labour code provisions. However, the stock stabilized towards the end of the week (closing around INR 5,900-INR 6,000 levels) as the market focused on the healthy revenue growth of **6.1% YoY**.
- **Technical Rating:** Quantitative research firm **MarketsMOJO** maintained a **"Strong Buy"** rating on the stock as of Jan 25/26, citing strong underlying quality despite the recent price correction.

### 2) Brokerage Upgrades & Downgrades

Most brokerages retained their ratings but adjusted their price targets following the Q3 results. The sentiment is polarized: "Buy" ratings focus on revenue growth and deal wins, while "Sell/Hold" ratings focus on margin pressure and valuation.

# Gemini Stock Analysis Report

- **Upgrade/Bullish:** Nuvama, HSBC, and Macquarie maintained their **Buy/Outperform** ratings and actually **raised** their price targets, signaling confidence in the company's growth recovery and AI deal pipeline.
- **Downgrade/Bearish:** Citi maintained its **Sell** rating and **cut** its target slightly, remaining skeptical about valuation and near-term margin headwinds. **Nomura** maintained a **Hold** rating.

## 3) Other News Impacting LTIM

- **Labour Code Impact (Direct):** The specific "one-time" hit taken in Q3 regarding past service costs (gratuity/leave encashment) under new labour codes is a key discussion point. While it hurt reported profits, analysts note that **operating margins (EBIT)** actually expanded to **16.1%** if you exclude this one-off item, which is a positive signal for operational efficiency.
- **Deal Wins (Direct):** LTIM secured a significant **INR 3,000 crore deal** from the Central Board of Direct Taxes (CBDT) for "Project Insight 2.0" just before this week. This large government deal for AI-led tax analytics continues to be a positive sentiment driver for the stock.
- **Sector Sentiment (Indirect):** The Nifty IT index faced some pressure mid-week due to global cues, but LTIM's "defensive" low-beta nature helped it remain relatively stable compared to high-beta peers.

## 4) Latest Analyst Price Targets (January 2026)

The following table summarizes the latest calls from major brokerage houses released in late January 2026.

Brokerage Firm	Rating	Target Price (INR)	Upside Potential*	Action
Nuvama	Buy	7,750	~30%	Maintain (Target Raised)
HSBC	Buy	7,240	~21%	Maintain (Target Raised)
IDBI Capital	Hold	7,060	~18%	Maintain
Macquarie	Buy	6,930	~16%	Maintain (Target Raised)
Nomura	Hold	5,900	~0% (Flat)	Maintain
Citi	Sell	5,415	-9% (Downside)	Maintain (Target Cut)

\*Upside potential is estimated based on a reference market price of approx. INR 5,975.

**Analyst Summary:** The consensus is leaning towards **"Accumulate/Buy"** for long-term investors due to the target upgrades from major bulls like Nuvama and HSBC, though caution remains from Citi regarding near-term pricing.

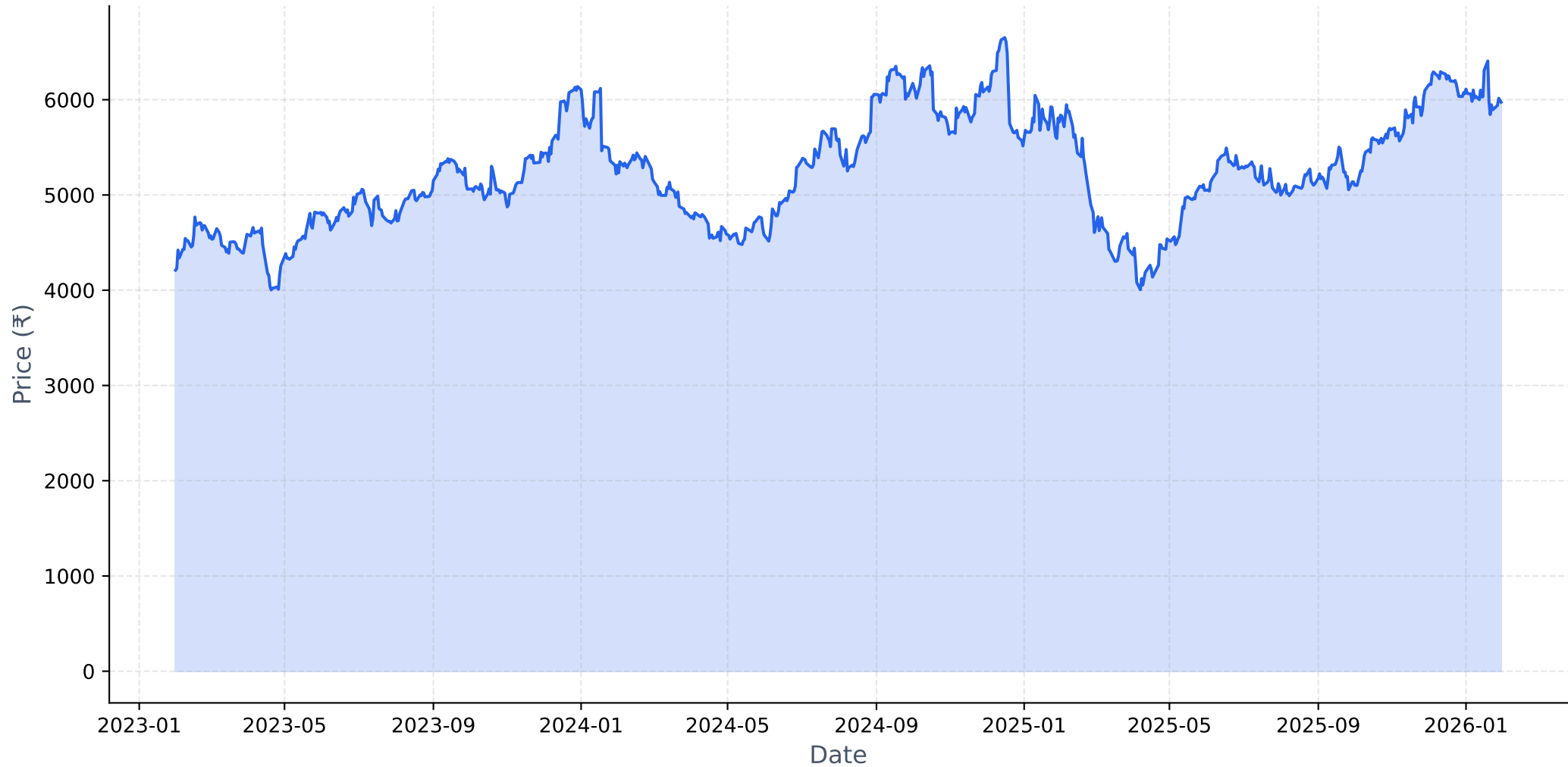
# Stock Detailed Analysis Report

**LTIM.NS**

Current Price: ₹5974.50

Generated: 2026-01-31 11:33

# LTIM.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	7.01%	13.33%
Net Income	Yes	No	0.36%	5.21%
ROE	No	No	-11.49%	-9.83%
EPS	Yes	No	0.28%	5.12%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	9.56%	3.46%
Net Income	No	-22.61%	-5.19%
ROE	No	-25.87%	-7.82%
EPS	No	-22.63%	-8.52%

# LTIM.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	<b>Neutral</b>
RS Score:	51.9/100

:

## == RS RATIOS ==:

1M RS:	<b>0.992 [Neutral]</b>
3M RS:	<b>0.988 [Neutral]</b>
6M RS:	<b>1.111 [Leader]</b>
1Y RS:	<b>1.106 [Leader]</b>

:

## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
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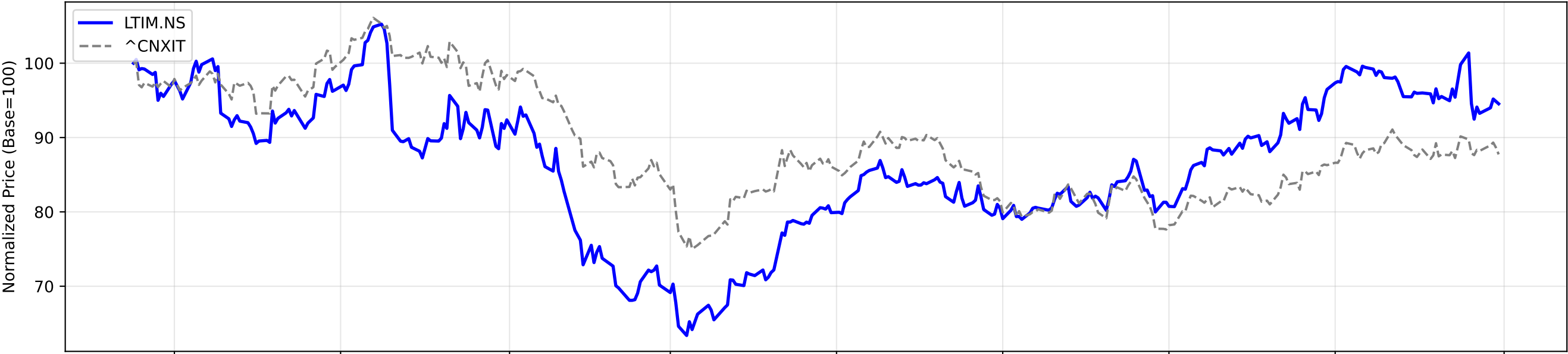
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## SIGNAL CRITERIA::

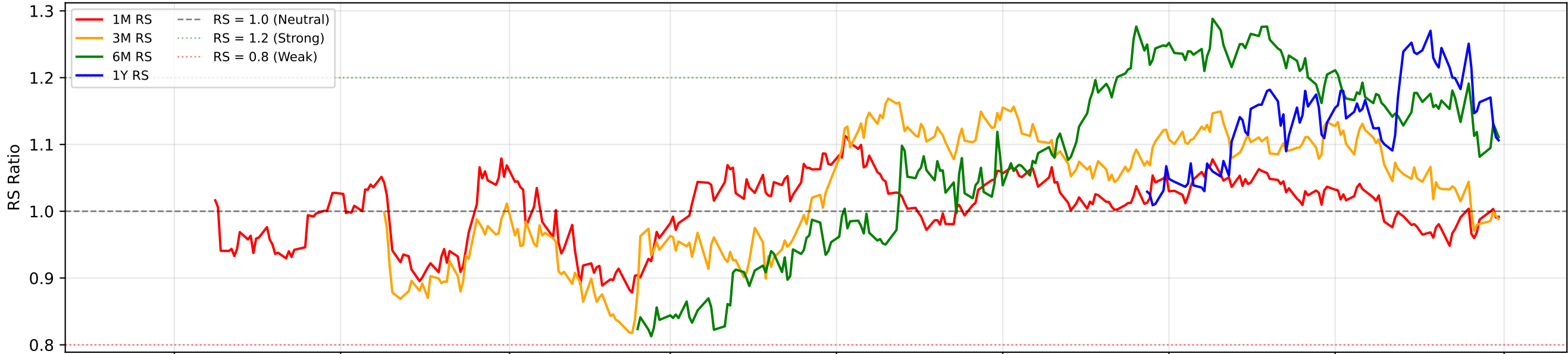
✓ Emerging RS:	1M (0.992) > 3M (0.988)
✗ Medium-term Lagging:	<b>Not lagging</b>
✗ Performance Improving:	<b>Not improving</b>

Relative Strength Analysis: LTIM.NS vs ^CNXIT  
Classification: Neutral

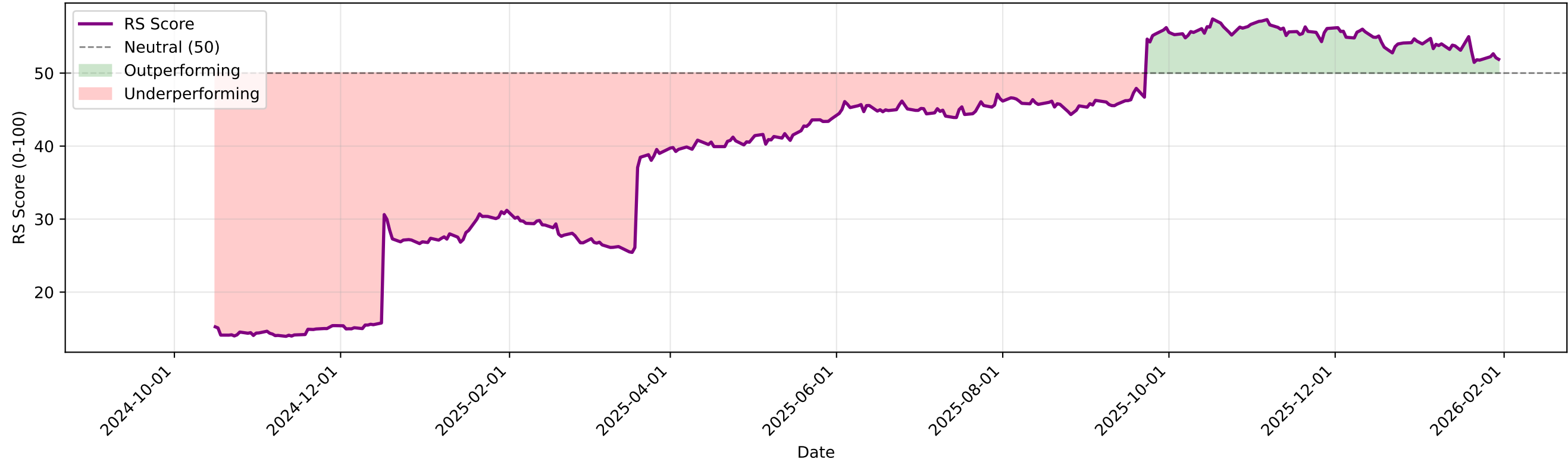
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline

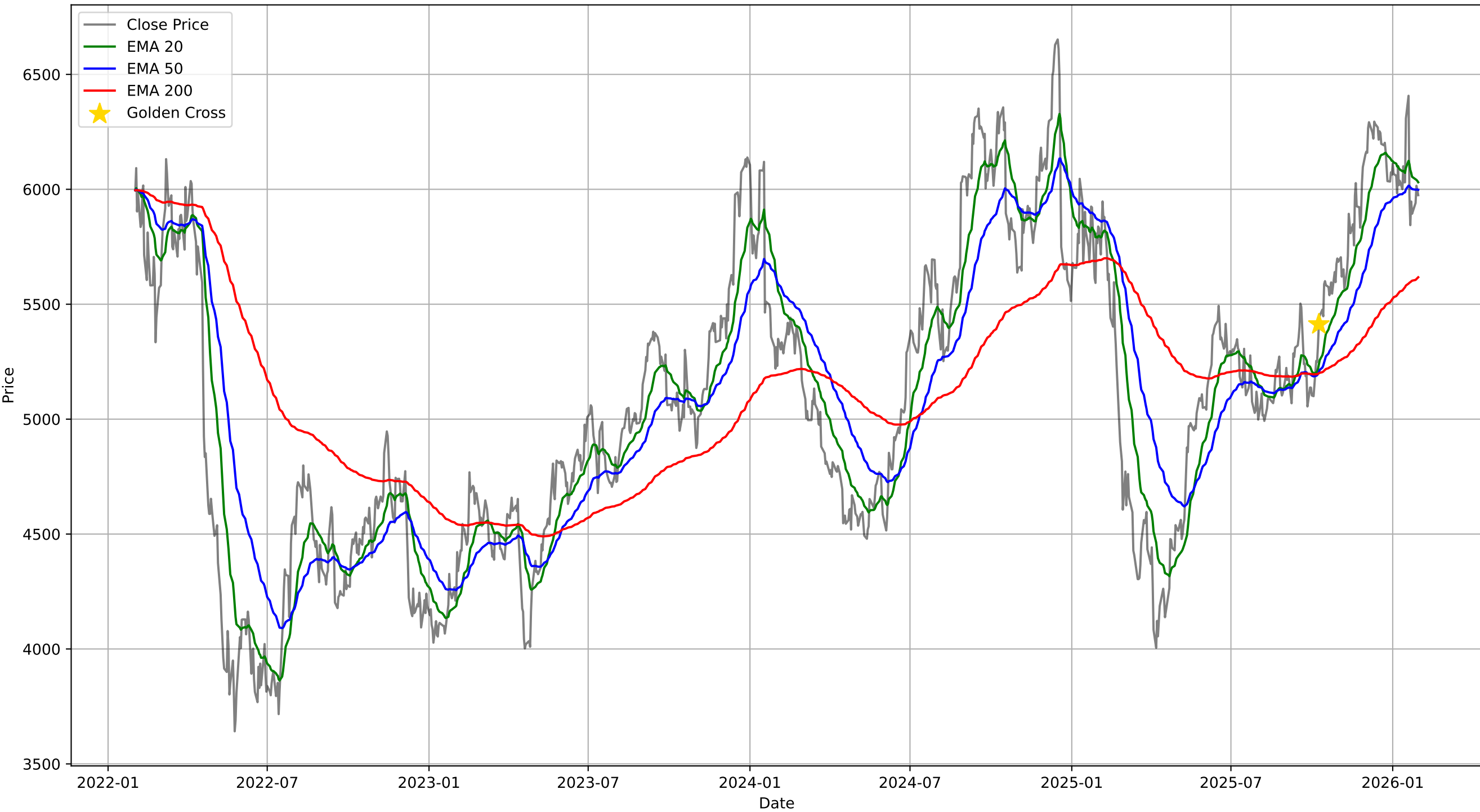




## LTIM.NS - EMA Crossover Summary

EMA 20:	6030.64
EMA 50:	5998.00
EMA 200:	5617.27
Trend Status:	<b>Strong Uptrend</b>
Golden Cross Date:	2025-10-09 00:00:00+05:30
Golden Cross Price:	5412.72

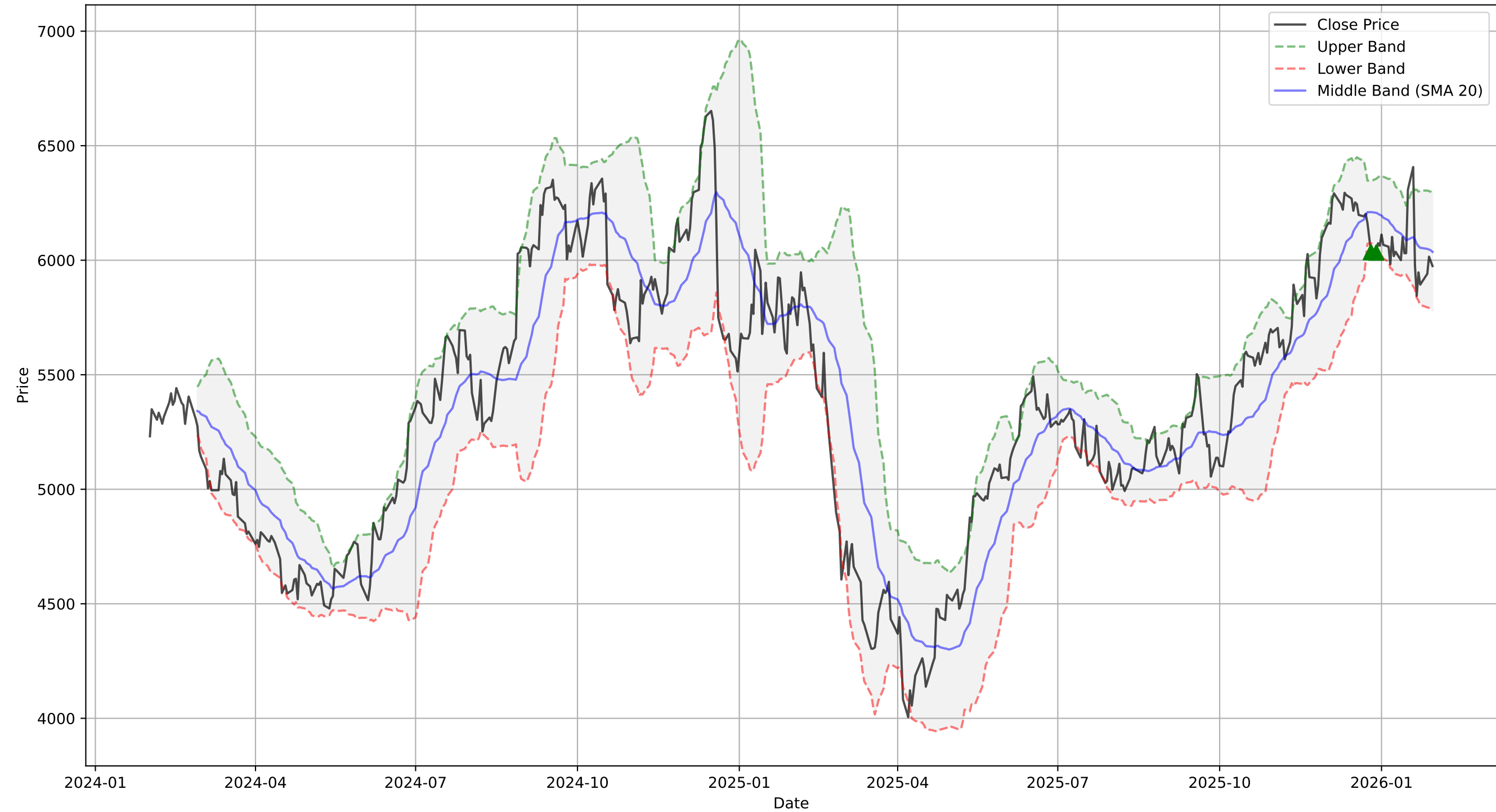
LTIM.NS EMA Crossover Analysis



## LTIM.NS - Bollinger Bands Summary

<b>Current Price:</b>	5974.50
<b>Upper Band:</b>	6291.82
<b>Middle Band (SMA 20):</b>	6036.45
<b>Lower Band:</b>	5781.08
<b>%B:</b>	0.3787
<b>Band Width:</b>	0.0846
<b>Status:</b>	Lower Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-12-26 00:00:00+05:30</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2025-12-29 00:00:00+05:30</b>

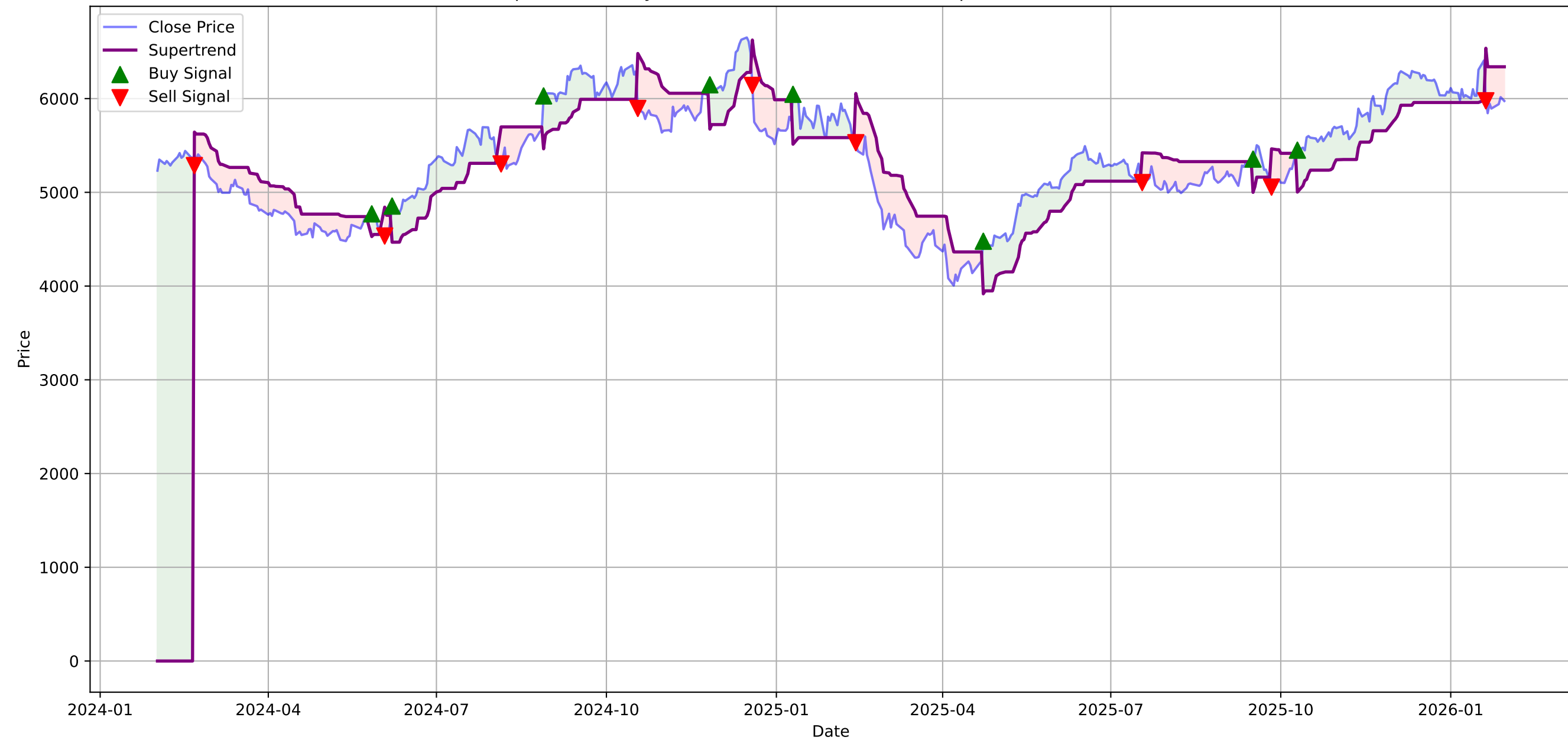
LTIM.NS Bollinger Bands (20, 2) Analysis



## LTIM.NS - Supertrend Summary

Status:	<b>DOWNTREND (Sell)</b>
Supertrend Value:	6339.50
Signal Identified On:	2026-01-20

Supertrend Analysis for LTIM.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



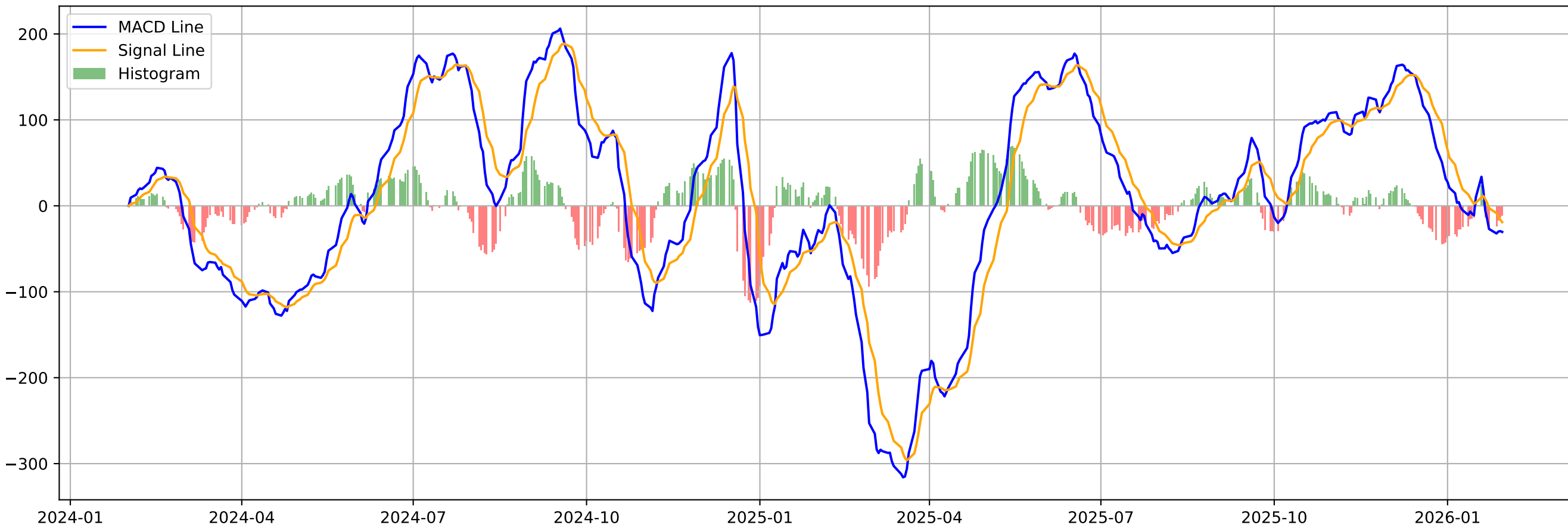
## LTIM.NS - MACD Summary

MACD Line:	-30.39
Signal Line:	-19.00
Histogram:	-11.38
Trend:	<b>Bearish</b>
Momentum:	<b>Weakening</b>
Signal:	None

LTIM.NS Price



LTIM.NS MACD (12, 26, 9)

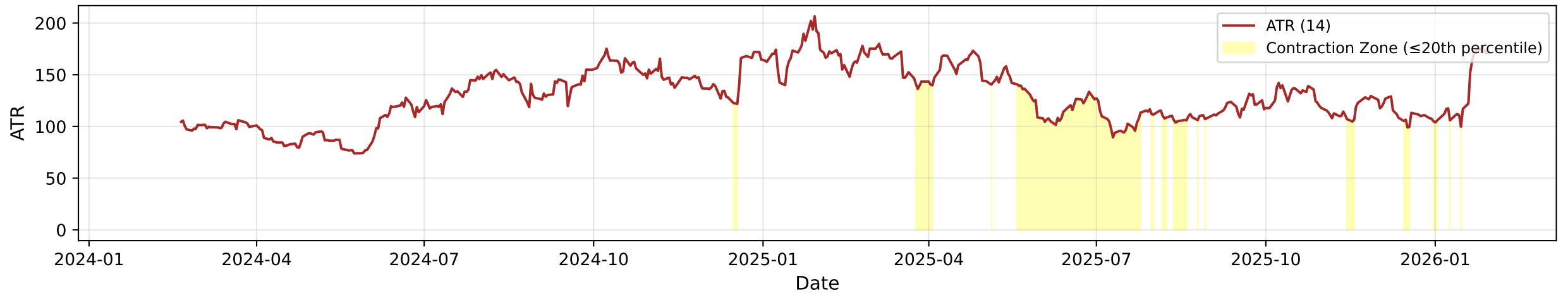
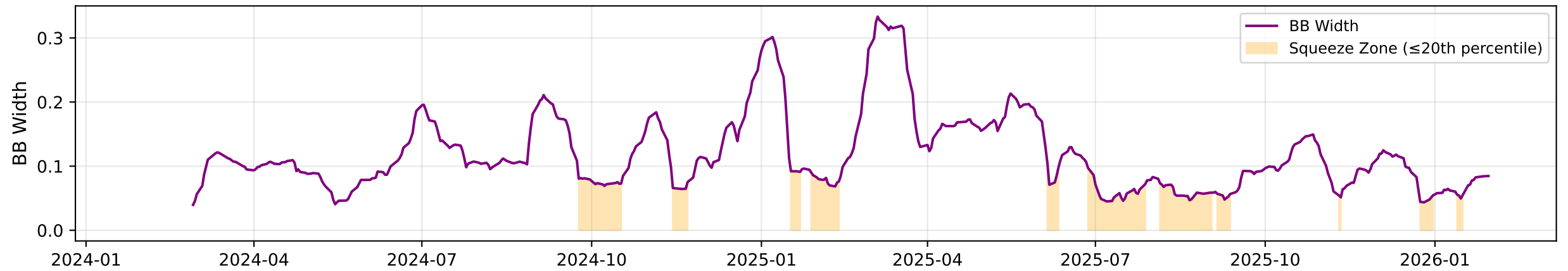
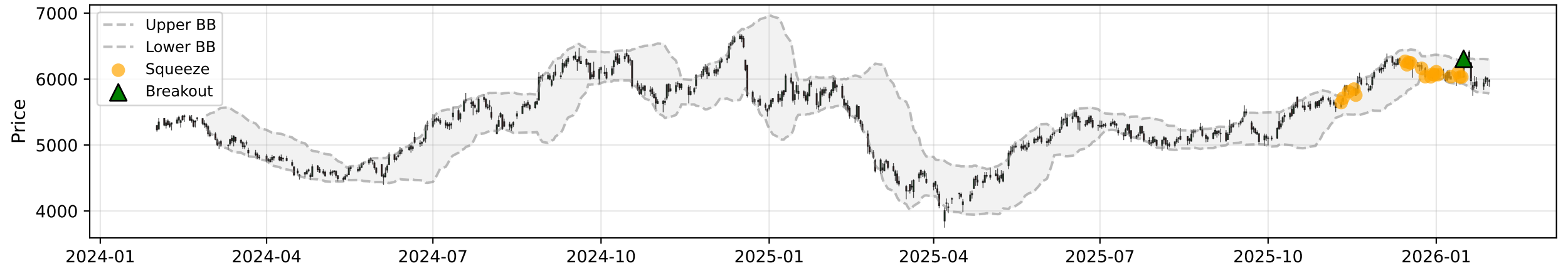




## LTIM.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.0846
<b>ATR:</b>	171.2500
<b>Total Signals:</b>	21
<b>Signal 1:</b>	ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 6037.00)
<b>Signal 2:</b>	BB Squeeze at 2026-01-13 00:00:00+05:30 (Price: 6100.50)
<b>Signal 3:</b>	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 6030.50)
<b>Signal 4:</b>	BB Squeeze + ATR Contraction at 2026-01-15 00:00:00+05:30 (Pr
<b>Signal 5:</b>	<b>BB Squeeze (Bullish Breakout) at 2026-01-16 00:00:00+05</b>

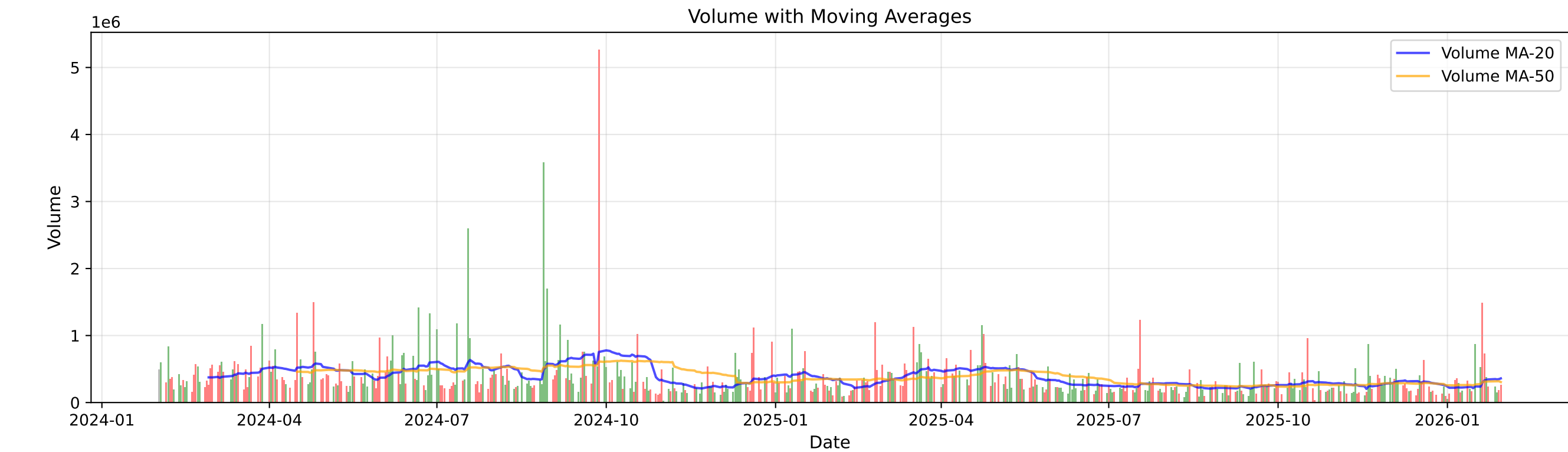
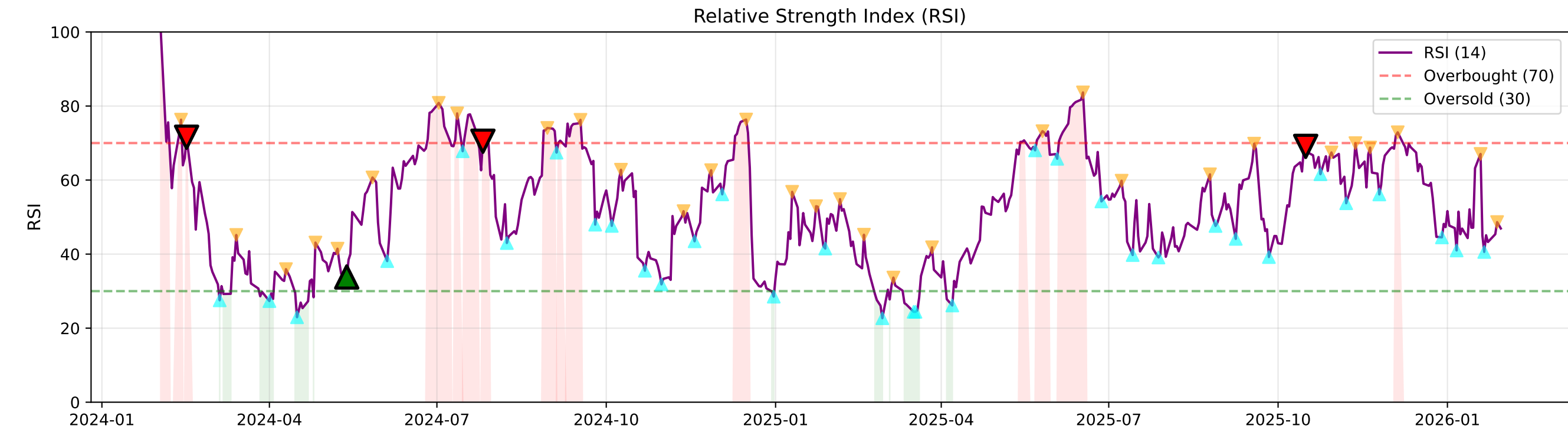
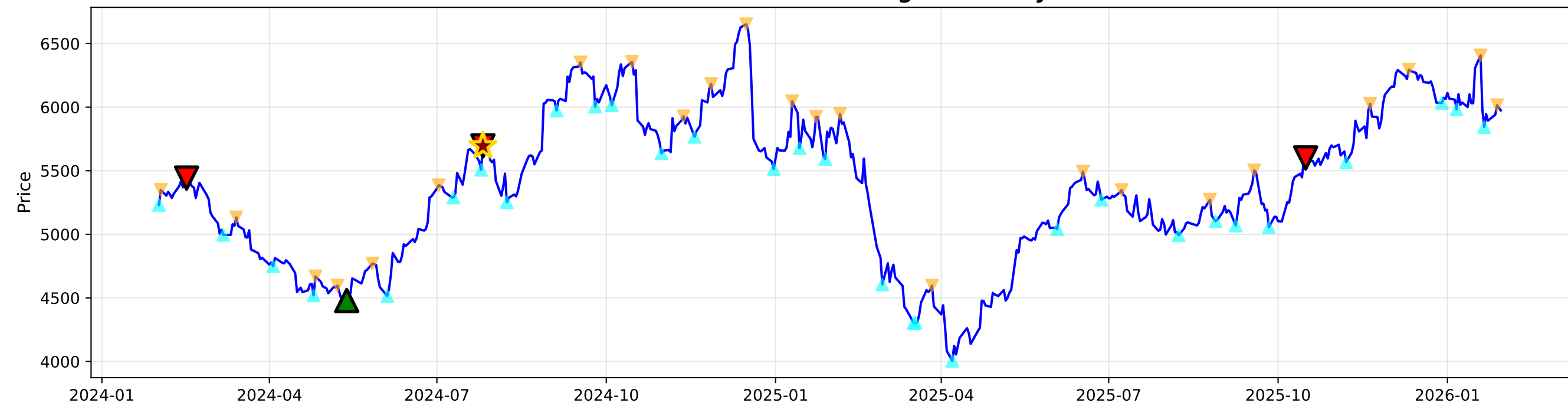
# LTIM.NS - Volatility Squeeze Analysis



## LTIM.NS - RSI-Volume Summary

<b>Current RSI:</b>	46.93
<b>Current Volume:</b>	260522
<b>Volume MA 20:</b>	360191
<b>Bullish Divergences:</b>	1
<b>Bearish Divergences:</b>	3
<b>Bullish Div 1:</b>	Date: 2024-05-13 00:00:00+05:30, Price: 4479.42
<b>Bearish Div 1:</b>	Date: 2024-07-26 00:00:00+05:30, Price: 5694.98
<b>Bearish Div 2:</b>	Date: 2025-10-16 00:00:00+05:30, Price: 5600.48

# LTIM.NS RSI-Volume Divergence Analysis



# LTIM.NS - Volume Analysis

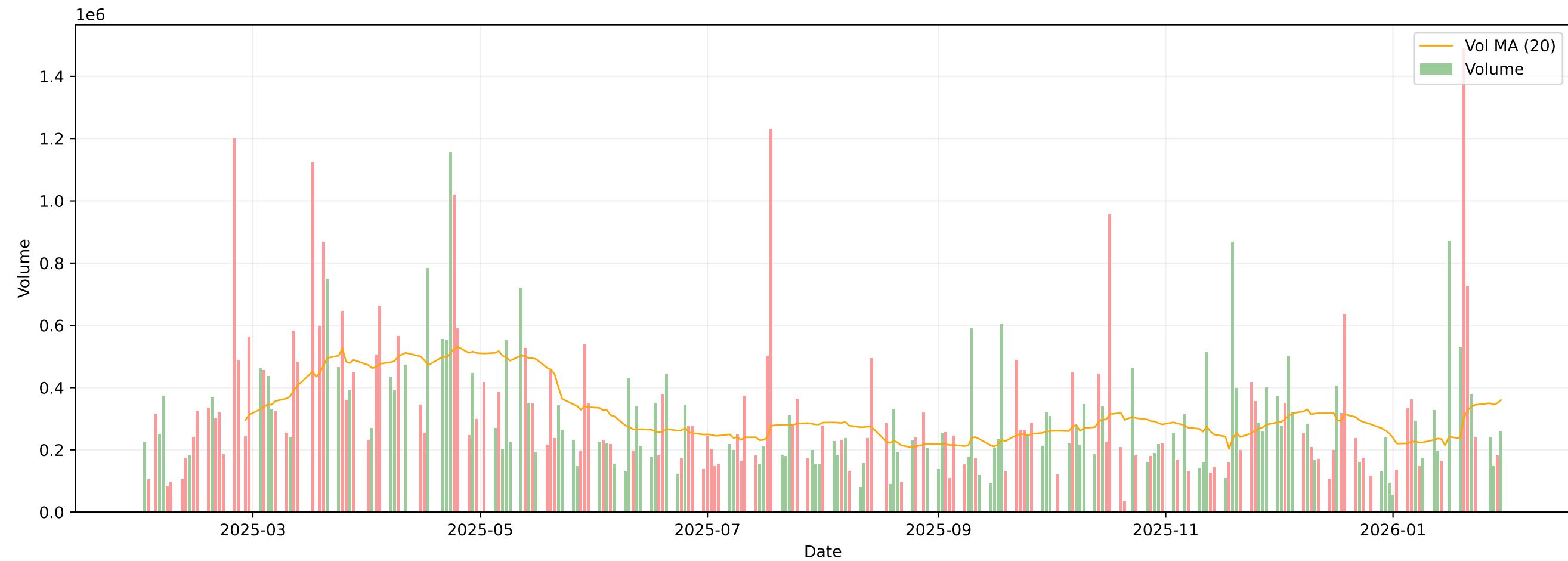
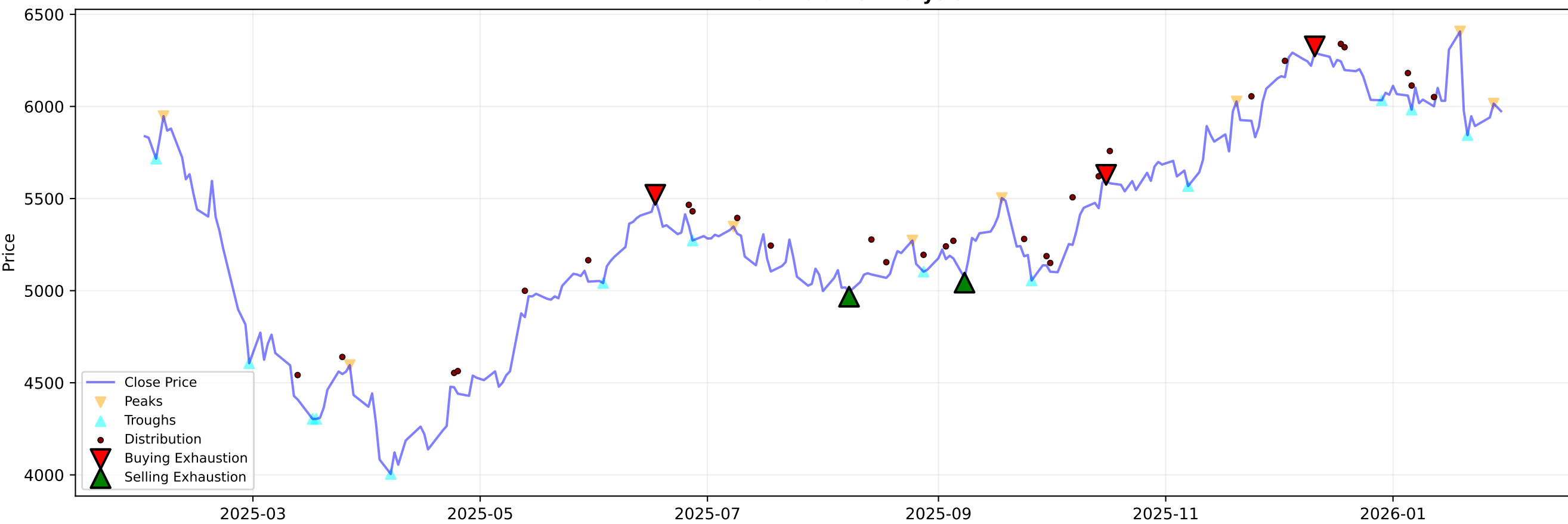
== VOLUME ANALYSIS ==:

Status: 33 Signals Detected

:

2025-12-18 [-]:	Distribution Day
2025-12-19 [-]:	Distribution Day
2026-01-05 [-]:	Distribution Day
2026-01-06 [-]:	Distribution Day
2026-01-12 [-]:	Distribution Day

# LTIM.NS - Volume Analysis



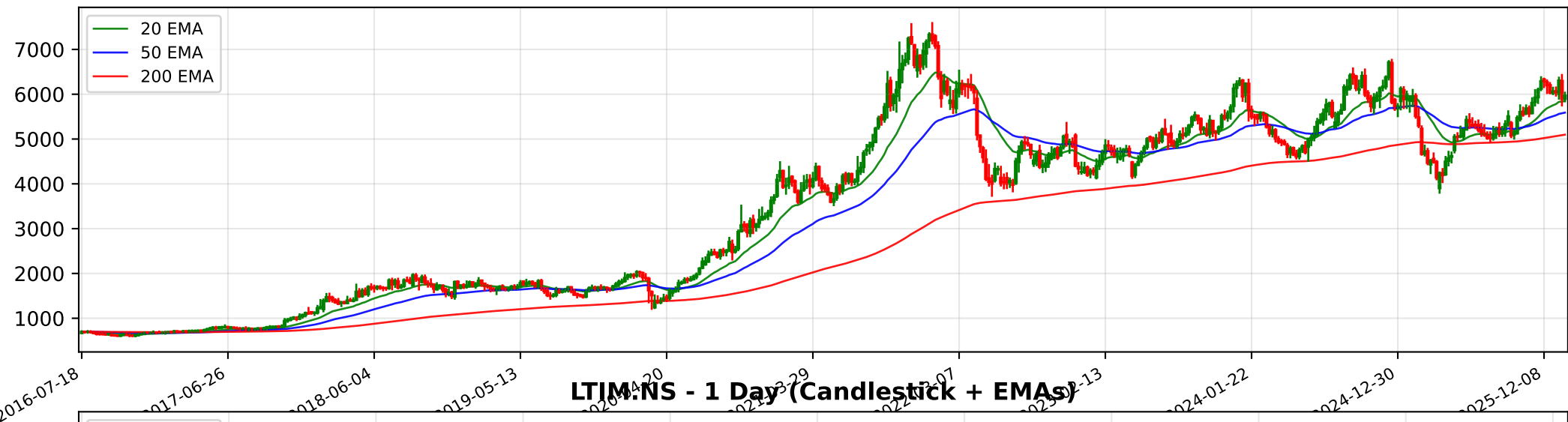
## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	5709.82	5974.5	2025-05-12
1 Day	DOWNTREND (Sell)	6339.5	5974.5	2026-01-20
15 Min	DOWNTREND (Sell)	5986.5	5970.0	2026-01-30

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	Bearish Crossover (Sell)
1 Day	Bearish	Weakening	No Signal
15 Min	Bullish	Weakening	No Signal

LTIM.NS - 1 Week (Candlestick + EMAs)



LTIM.NS - 1 Day (Candlestick + EMAs)



LTIM.NS - 15 Min (Candlestick + EMAs)





## Trendlyne Snapshot - LTIM\_main

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### LTIMindtree Ltd. <sup>1</sup>

NSE: LTIM | BSE: 540005

LTIMindtree Live Share Price Today, Share Analysis and Chart

Mid-range Performer <sup>1</sup>

**5974.50**
-20.50 (-0.34%)

↑ 57.14% Gain from 52W Low

**262.7K**

NSE+BSE Volume

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### LTIMindtree Key Metrics

Preset Metrics
Preset Metrics

My Metrics
Default

<b>Market Capitalization</b> <sup>&gt;</sup> High in Industry	<b>177,137.5</b>	<b>PE TTM</b> <sup>&gt;</sup> Below Industry Median	<b>37.3</b>	<b>PEG TTM</b> <sup>&gt;</sup> High in Industry	<b>9.2</b>	<b>Price to Book</b> <sup>&gt;</sup> High in Industry	
<b>Institutional holding current Qtr %</b> <sup>&gt;</sup> High in Industry	<b>23.4</b>	<b>Revenue Growth Qtr YoY %</b> <sup>&gt;</sup> Below Industry Median	<b>11.6</b>	<b>Operating Revenue growth TTM %</b> <sup>&gt;</sup> Below Industry Median	<b>9.9</b>	<b>Net Profit Qtr Growth YoY %</b> <sup>&gt;</sup> Negative Net Profit Qtr Growth YoY %	
<b>Net Profit TTM Growth %</b> <sup>&gt;</sup> Below Industry Median	<b>4</b>	<b>Operating Profit Margin Qtr %</b> <sup>&gt;</sup> Below Industry Median	<b>18.6</b>	<b>Operating Profit Margin TTM %</b> <sup>&gt;</sup> Above Industry Median	<b>17.6</b>	<b>Piotroski Score</b> <sup>&gt;</sup> Below Industry Median	
<b>Rel Perf vs Nifty50 quarter%</b> <sup>&gt;</sup>	<b>7</b>	<b>Rel Perf vs Sector quarter%</b> <sup>&gt;</sup>	<b>2.7</b>	<b>ROE Annual %</b> <sup>&gt;</sup> Below Industry Median	<b>20.3</b>		

All financials are in INR Cr and price data in INR

Durability & Valuation Scores

Free SIGN IN to see details

Momentum Score <sup>1</sup>

**49.6** / 100

Technically Neutral

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Mid-range Performer

These stocks have average quality, financial and technical momentum, indicating a mid range performer

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LTIMindtree Ltd.

NSE: LTIM | BSE: 540005

Mid-range Performer

5974.50

-20.50 (-0.34%)

↑ 57.14% Gain from 52W Low

262.7K

NSE+BSE Volume

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### LTIMindtree - LTIM - stock price prediction, stock forecast, target price, analyst ratings from 39 analysts

LTIMindtree has a share price target of Rs 6391, revenue growth forecast of 10.8%, and profit growth estimate of 11.4% for FY26, based on top 39 analyst calls.



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#### SAMPLE DATA BELOW

