

# Gemini Stock Analysis Report

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Based on the detailed analysis of the "MOTHERSON.NS" report generated on 2026-01-10, here is my assessment.

## Step 1: Audit the Data

- **Data Present:**
    - **Price Action:** Daily and Weekly candlestick charts with EMA overlays (20, 50, 200).
    - **Trend Indicators:** Supertrend (Daily, Weekly, 15m), MACD, Moving Averages.
    - **Momentum/Volatility:** RSI, Bollinger Bands, Volatility Squeeze metrics.
    - **Fundamentals:** 4-Year historical data and quarterly comparisons.
    - **Relative Strength:** Comparison against Benchmark ^CNXAUTO.
  - **Data Missing:**
    - **Volume Profile:** While daily volume bars are present, specific intraday volume distribution (Volume Profile) is not shown to identify high-volume nodes.
    - **Order Book/Market Depth:** No L2 data to gauge immediate liquidity at the support level.
  - **Confidence Level: High.** The report provides a comprehensive technical and fundamental picture sufficient for positional swing analysis.
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## Step 2: Analyze the Setup

- **Trend Structure:** The stock is in a **Long-Term Uptrend** (Price > 200 EMA and Weekly Supertrend is Green), but it is currently undergoing a sharp **Intermediate-Term Correction**. The Daily Supertrend flipped to **Sell** on 2026-01-09.
- **Key Levels:**
  - **Current Price (115.64)** is resting exactly on the **50-day EMA (115.62)**. This is a critical support zone.
  - **Resistance:** The 20-day EMA is at **119.02**. The stock needs to reclaim this to neutralize the immediate bearish pressure.
- **Momentum:**
  - **MACD:** Clearly **Bearish**. The MACD line is below the signal line, and the histogram is expanding downward.
  - **Bollinger Bands:** The price has crashed through the Lower Band (%B is -0.15), generating a statistical "Buy" signal based on mean reversion. However, "band walking" to the downside is a risk here.
  - **RSI:** At 41.00, it is approaching oversold territory but is not yet at extreme levels (<30) that typically guarantee a bounce.
- **Relative Strength:** The stock is classified as a "Weakening Leader" with an RS score of 49.5/100, indicating it is currently underperforming the broader market.

**Conclusion:** The setup presents a conflict. While the price is at a major support level (50 EMA) and statistically oversold (Bollinger Bands), the momentum is violently downward (Supertrend Sell, MACD **Bearish**). This is a "falling knife" scenario. A positional trader requires confirmation of a floor before entering, rather than predicting the bottom.

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## Step 3: Formulate the Recommendation

**Recommendation:** **NO** Do not enter a long position immediately.

**Reasoning:** Although the stock is sitting on the 50-day EMA support, the **Daily Supertrend has just**

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triggered a **SELL** signal, and the MACD is accelerating downward. The risk of the price slicing through the 50 EMA toward the 200 EMA (approx. 106) is too high to justify an entry without a bullish reversal pattern.

**Conditional Plan (Watchlist):** We will look to buy the "Dip" only once the intermediate trend stabilizes and momentum shifts back in favor of buyers.

- **Condition to Buy:**

- **Primary Trigger:** A Daily Close **above the 20-day EMA** (currently ~119.02). This confirms the short-term correction is over.
- **Alternative (Aggressive) Trigger:** A bullish reversal candle (e.g., Hammer or Engulfing) forming specifically at the current **50 EMA level** followed by a Green Day closing above 117.00.
- **Entry Price:** **INR 119.50** (Assuming a breakout above the 20 EMA).
- **Stop Loss:** **INR 114.00** (Just below the 50 EMA and recent volatility swings).
- **Take Profit:** **INR 127.00 - INR 130.00** (Retesting the recent swing highs and analyst targets).

## News & Analyst Targets

The following research update on **Samvardhana Motherson International Ltd (SAMIL)** covers the week ending **January 10, 2026**.

### 1) Latest News for MOTHERSON (This Week: Jan 4-10, 2026)

- **Govt Incentives Secured (Major Development):** On January 5, 2026, Samvardhana Motherson announced that its subsidiary, **Motherson Electronic Components Pvt. Ltd. (MECPL)**, has been approved under the government's **Electronic Component Manufacturing Scheme (ECMS)**. This is a significant win for the company's diversification strategy.
- **INR 1,900 Crore Investment Plan:** Following the ECMS approval, the company plans to invest approximately **INR 1,900 crore (~\$225 million)** over the next six years. The investment will go towards setting up a new facility in **Kanchipuram, Tamil Nadu**, to manufacture enclosures for consumer electronics, expecting to generate over 5,000 jobs.
- **Joint Venture Completion:** The company officially announced the completion of its Joint Venture formation with **Egtronics Co. Ltd.**, South Korea. This partnership is aimed at enhancing capabilities in clean mobility and electric vehicle (EV) electronics.
- **Stock Performance:** The stock has seen a mixed trend this week, trading near the **INR 118-INR 120** levels, reacting to the capital expenditure news and broader market volatility.

### 2) Brokerage Upgrades & Downgrades

- **Recent Reiterations:** While there have been no major *new* rating changes specifically in the first week of January 2026, major domestic brokerages reaffirmed their positive stance in late 2025 following Q2 results and recent strategic acquisitions.
- **Consensus View:** The analyst community remains largely **Bullish**.
  - **Emkay Global** reiterated its **BUY** rating in November 2025, raising its target price to **INR 130** (up from INR 120), citing strong growth in non-auto segments like aerospace and electronics.
  - **Motilal Oswal** has maintained a **BUY** rating, viewing the valuation as attractive after recent corrections.

### 3) Other News Impacting Motherson

- **Q3 FY26 Earnings Expectation:** With the quarter ending December 2025, the market is now awaiting Q3 FY26 results (expected in early-mid February 2026). Analysts are closely watching for margin sustainability in the European operations amidst a slowing global auto demand.
- **Sectoral Tailwinds:** The government's push for "Make in India" in electronics (via ECMS) directly benefits

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Motherson's non-automotive revenue targets, reducing its historical dependence purely on global car sales.

- **Global Auto Demand:** Muted demand in North America and Europe remains a key risk factor (indirect impact), which has kept the stock price range-bound despite positive domestic news.

## 4) Latest Analyst Targets (2026)

The following table summarizes the most recent significant brokerage calls available as of January 2026.

Brokerage Firm	Rating	Target Price (INR)	Date of Report	Key Rationale
JM Financial	BUY	170	Jun 2025*	Multi-year growth in EV & non-auto segments.
ICICI Securities	BUY	140	Nov 13, 2025	Strong order book & improved capital allocation.
Emkay Global	BUY	130	Nov 14, 2025	Growth in Aerospace & Consumer Electronics.
Motilal Oswal	BUY	129	Nov 13, 2025	Attractive valuations; margins resilient.
Trendlyne Consensus	BUY	131	Jan 10, 2026	Average of 12 recent analyst estimates.

*\*Note: Long-term targets from mid-2025 remain active as the structural thesis (Vision 2030) continues to play out.*

**Analyst Summary:** The street consensus target is approximately **INR 131**, representing an upside of roughly **10%** from the current trading price of ~INR 119. The diversion into consumer electronics (ECMS news) is seen as a key driver for long-term re-rating.

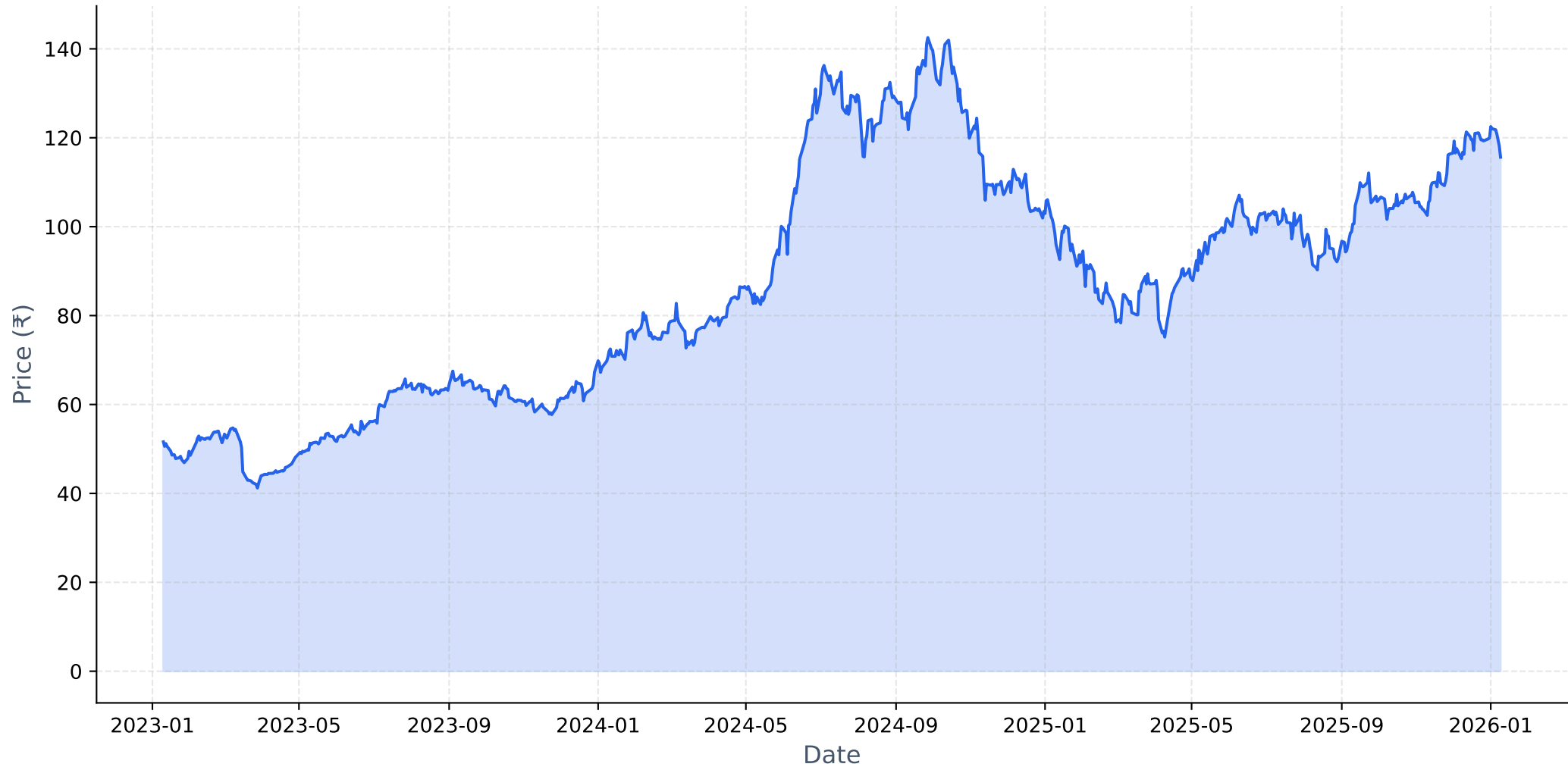
# Stock Detailed Analysis Report

**MOTHERSON.NS**

Current Price: ₹115.64

Generated: 2026-01-10 10:21

# MOTHERSON.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	15.10%	21.38%
Net Income	Yes	No	40.01%	63.27%
ROE	Yes	No	4.99%	36.95%
EPS	Yes	No	37.16%	48.78%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-0.22%	1.99%
Net Income	Yes	61.57%	7.43%
ROE	No	-26.05%	-7.17%
EPS	Yes	62.50%	15.72%

# MOTHERSON.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	<b>Weakening Leader</b>
RS Score:	49.5/100
:	

## == RS RATIOS ==:

1M RS:	<b>0.942 [Neutral]</b>
3M RS:	<b>1.049 [Leader]</b>
6M RS:	<b>0.977 [Neutral]</b>
1Y RS:	<b>0.986 [Neutral]</b>
:	

## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

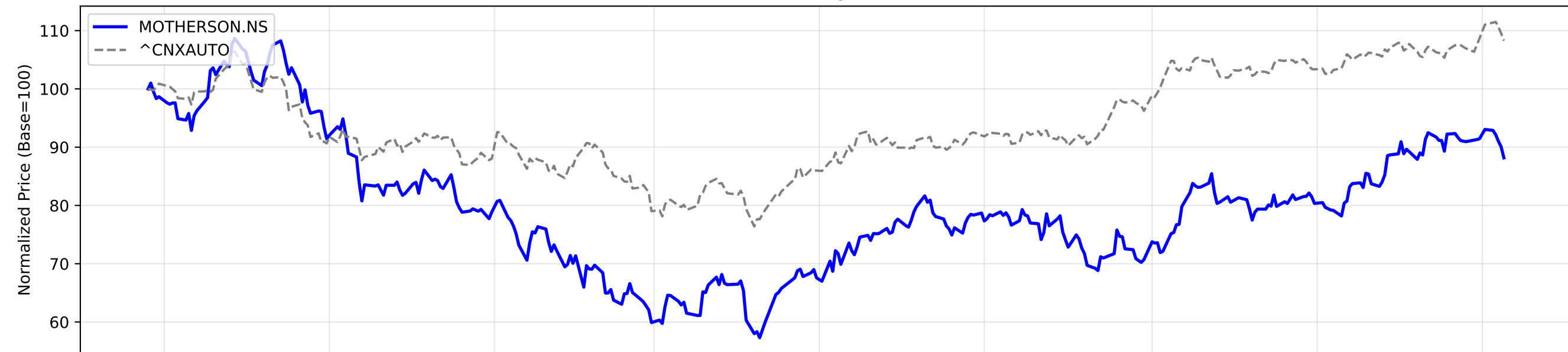
## SIGNAL CRITERIA::

✗ Emerging RS:	<b>Not accelerating</b>
✓ Medium-term Lagging:	6M=0.977, 1Y=0.986 ( $\leq 1.0$ )
✗ Performance Improving:	<b>Not improving</b>

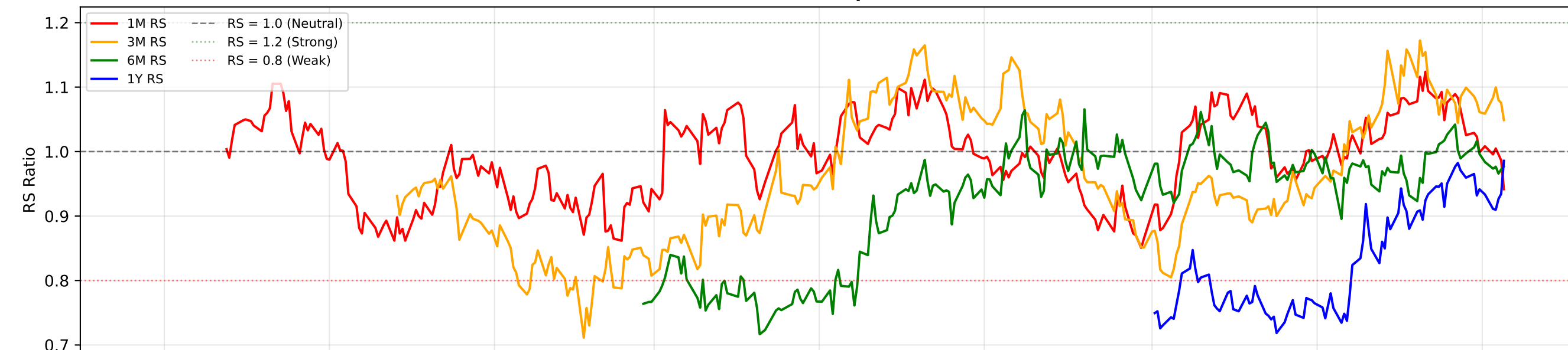
# Relative Strength Analysis: MOTHERSON.NS vs ^CNXAUTO

## Classification: Weakening Leader

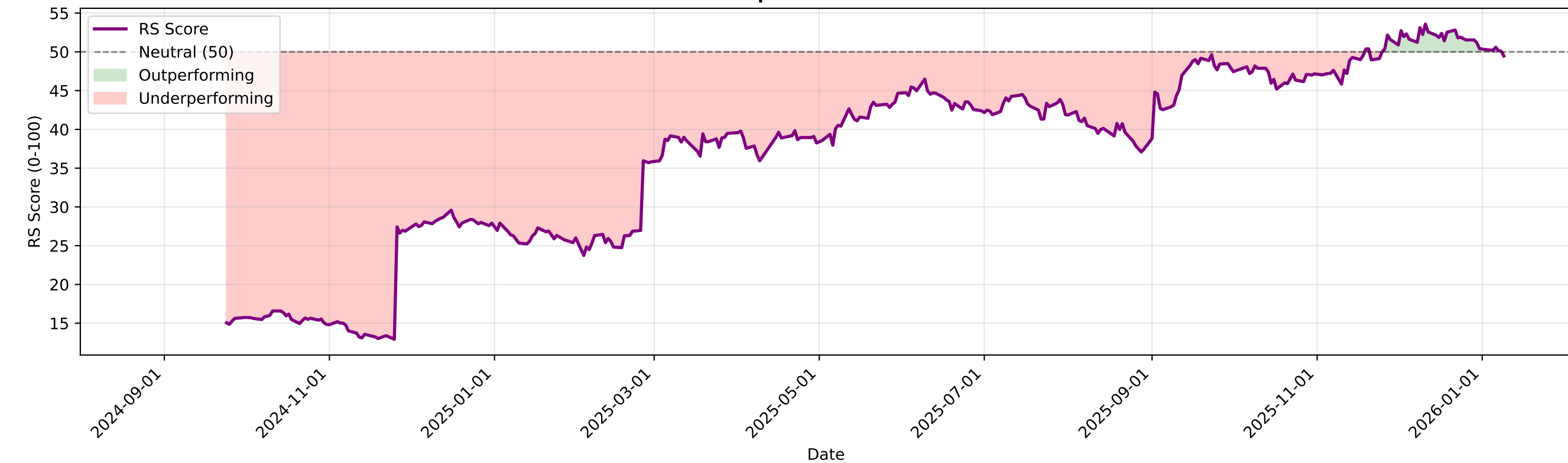
### Price Performance Comparison (Normalized)



### RS Ratio Trends (Multiple Timeframes)



### RS Composite Score Timeline

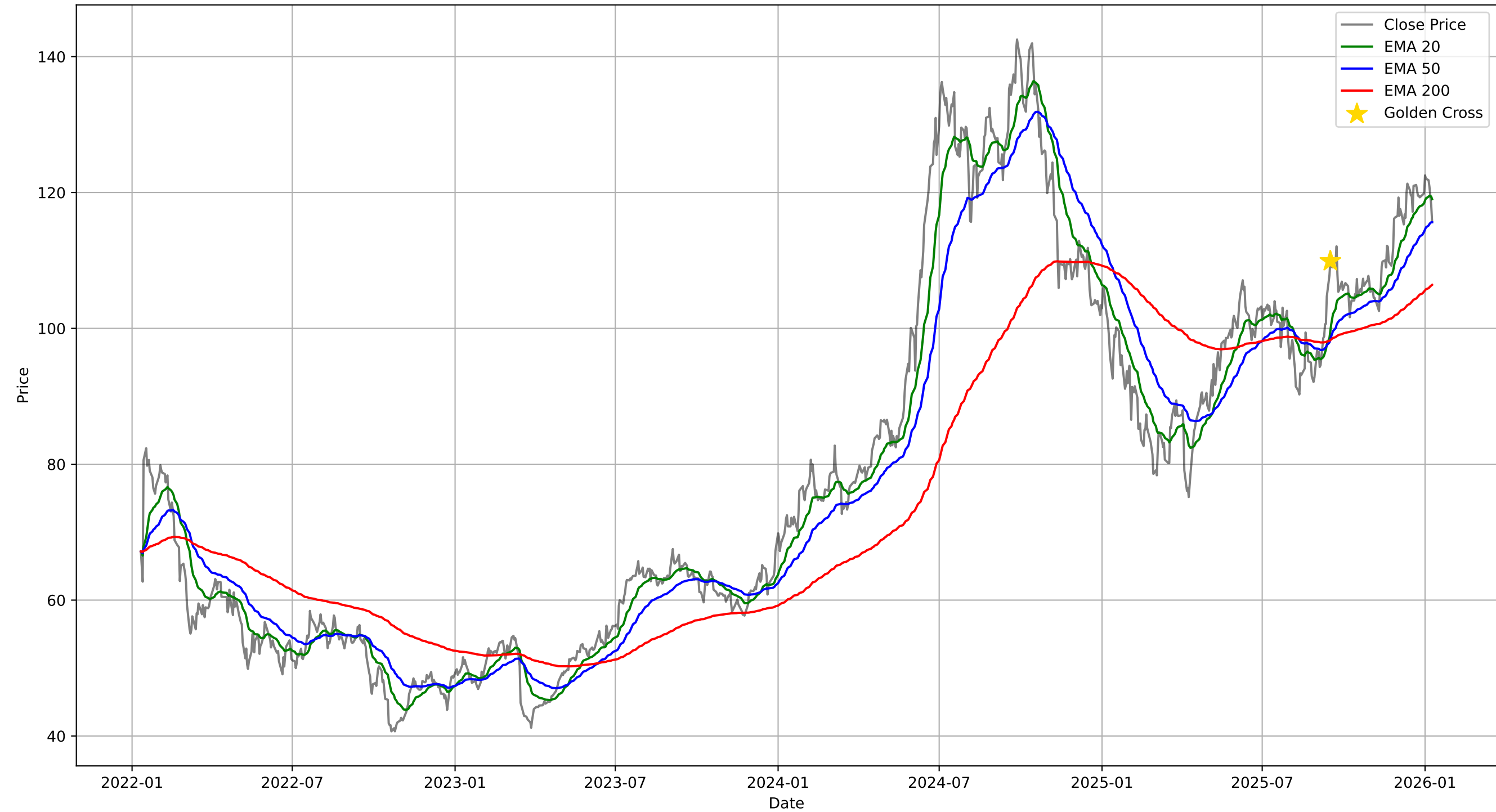




## MOTHERSON.NS - EMA Crossover Summary

EMA 20:	119.02
EMA 50:	115.62
EMA 200:	106.40
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-09-16 00:00:00+05:30
Golden Cross Price:	109.89

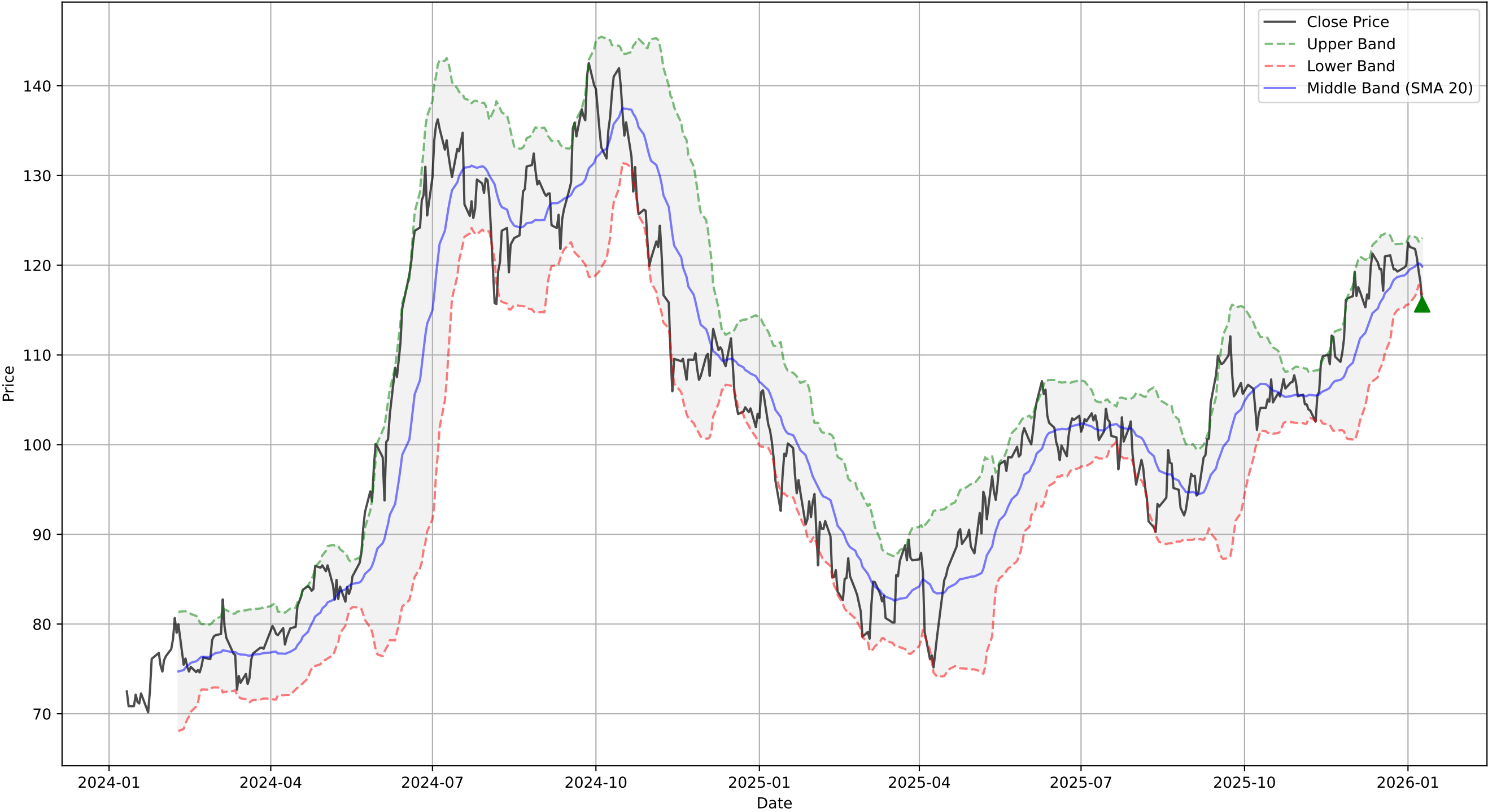
MOTHERSON.NS EMA Crossover Analysis



## MOTHERSON.NS - Bollinger Bands Summary

Current Price:	115.64
Upper Band:	123.06
Middle Band (SMA 20):	119.84
Lower Band:	116.63
%B:	-0.1547
Band Width:	0.0536
Status:	Below Lower Band
Signal:	<b>Buy Signal</b>
Recent Signal 1:	<b>Buy Signal at 2026-01-09 00:00:00+05:30</b>

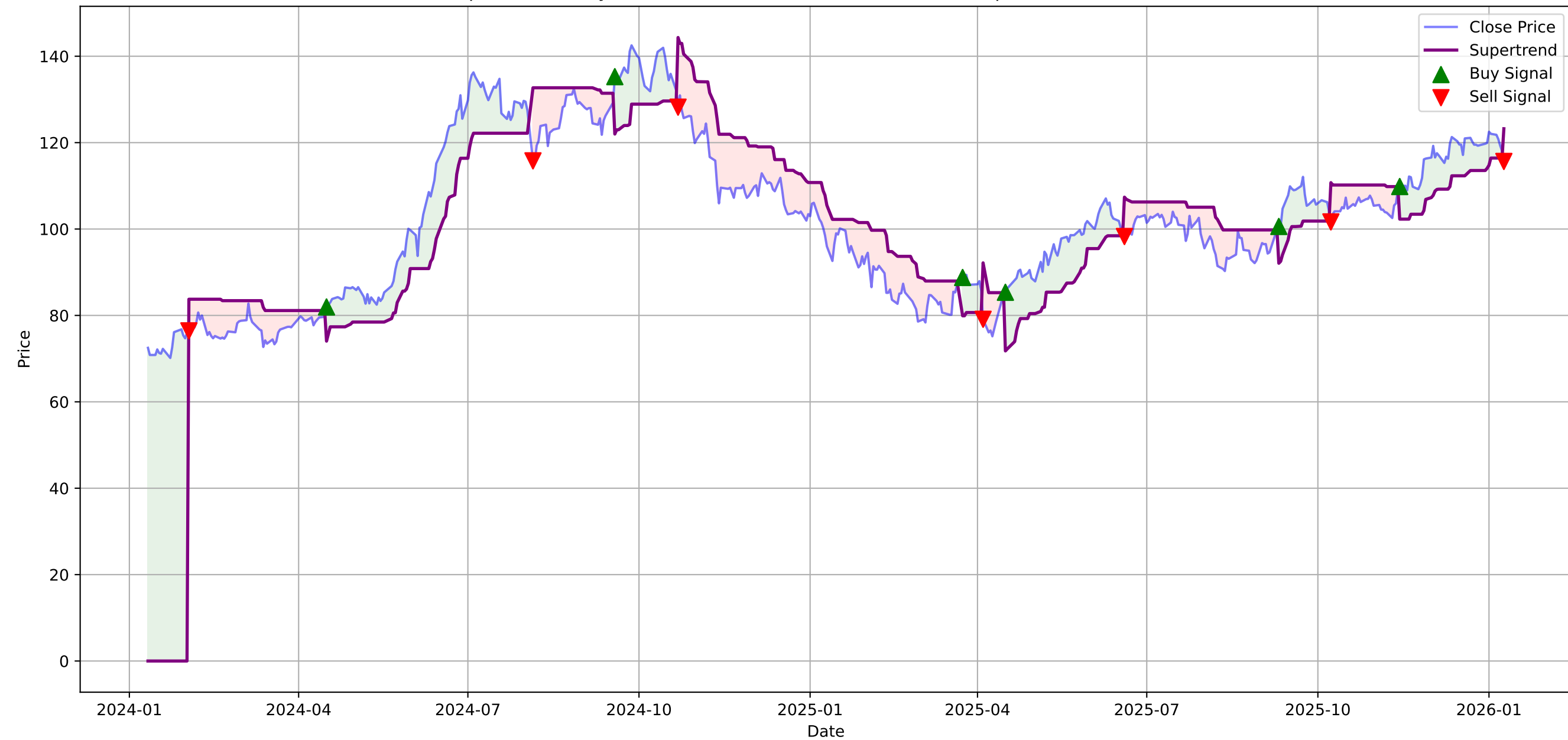
MOTHERSON.NS Bollinger Bands (20, 2) Analysis



## MOTHERSON.NS - Supertrend Summary

Status:	<b>DOWNTREND (Sell)</b>
Supertrend Value:	123.22
Signal Identified On:	2026-01-09

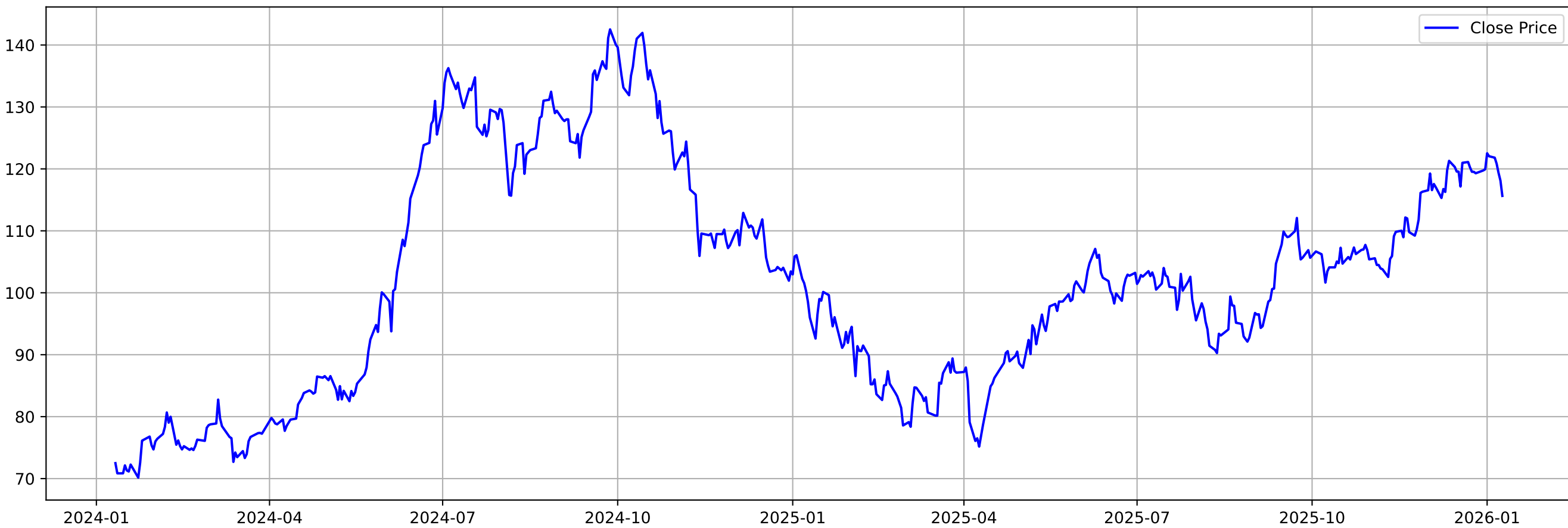
Supertrend Analysis for MOTHERSON.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



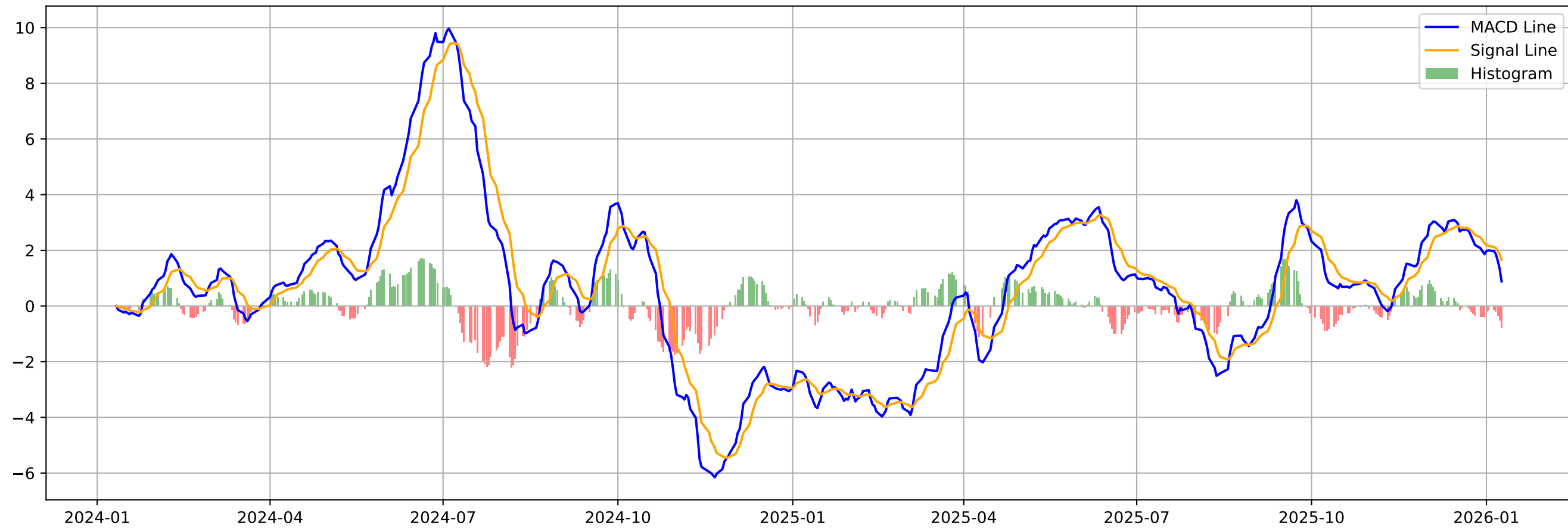
## MOTHERSON.NS - MACD Summary

MACD Line:	0.88
Signal Line:	1.66
Histogram:	-0.77
Trend:	<b>Bearish</b>
Momentum:	<b>Strengthening</b>
Signal:	None
Divergences Detected:	1
└ Bearish Divergence:	Date: 2026-01-01 00:00:00+05:30, Price: 122.52

MOTHERSON.NS Price



MOTHERSON.NS MACD (12, 26, 9)

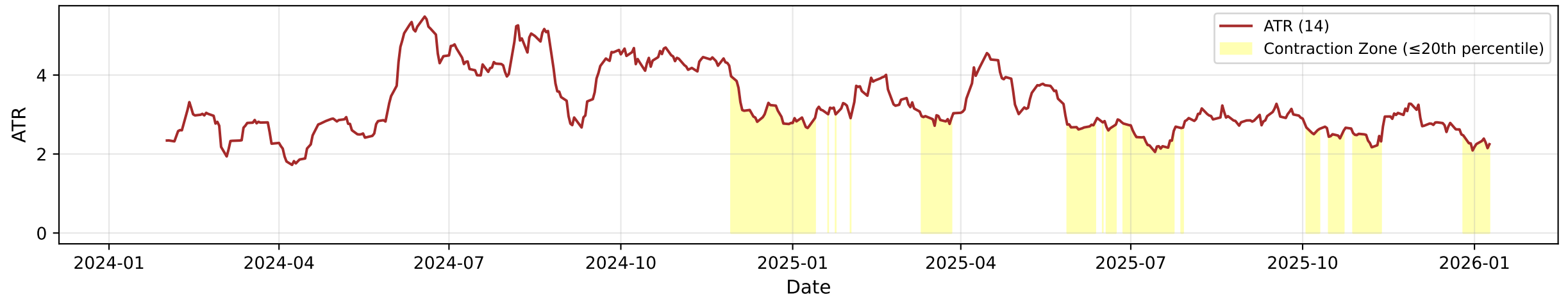
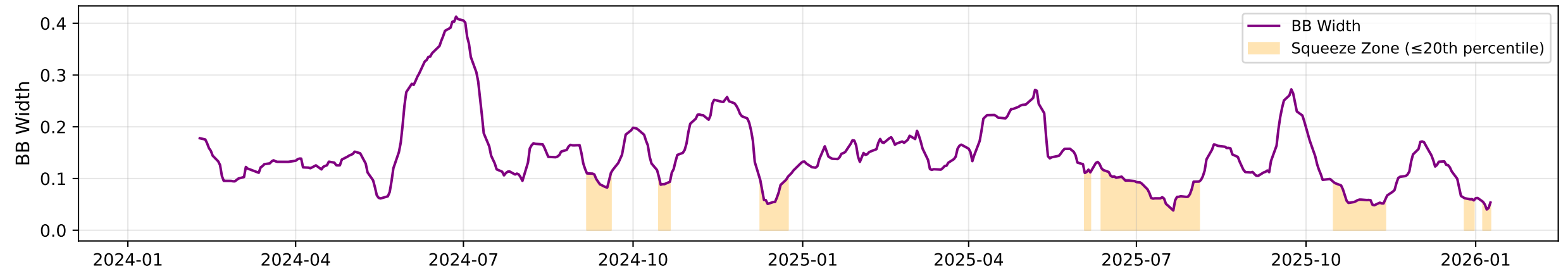
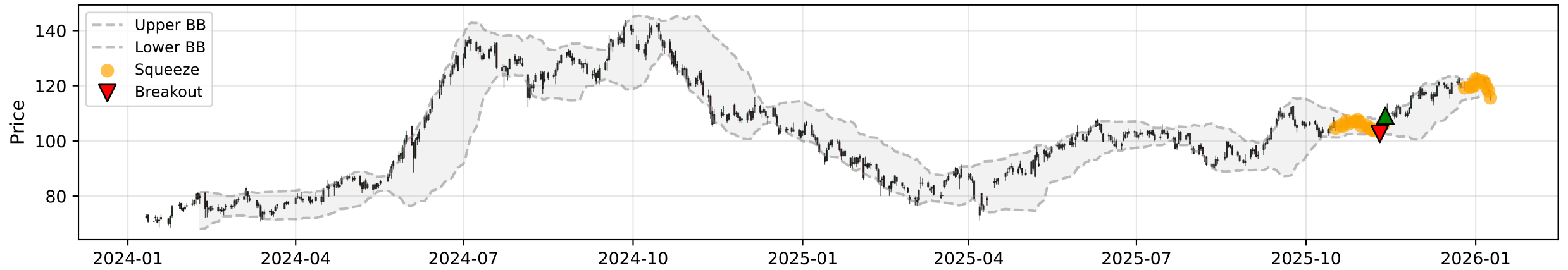




# MOTHERSON.NS - Volatility Squeeze Summary

BB Width:	0.0536
ATR:	2.2486
Total Signals:	30
Signal 1:	BB Squeeze + ATR Contraction at 2026-01-05 00:00:00+05:30 (Pr
Signal 2:	BB Squeeze + ATR Contraction at 2026-01-06 00:00:00+05:30 (Pr
Signal 3:	BB Squeeze + ATR Contraction at 2026-01-07 00:00:00+05:30 (Pr
Signal 4:	BB Squeeze + ATR Contraction at 2026-01-08 00:00:00+05:30 (Pr
Signal 5:	BB Squeeze + ATR Contraction at 2026-01-09 00:00:00+05:30 (Pr

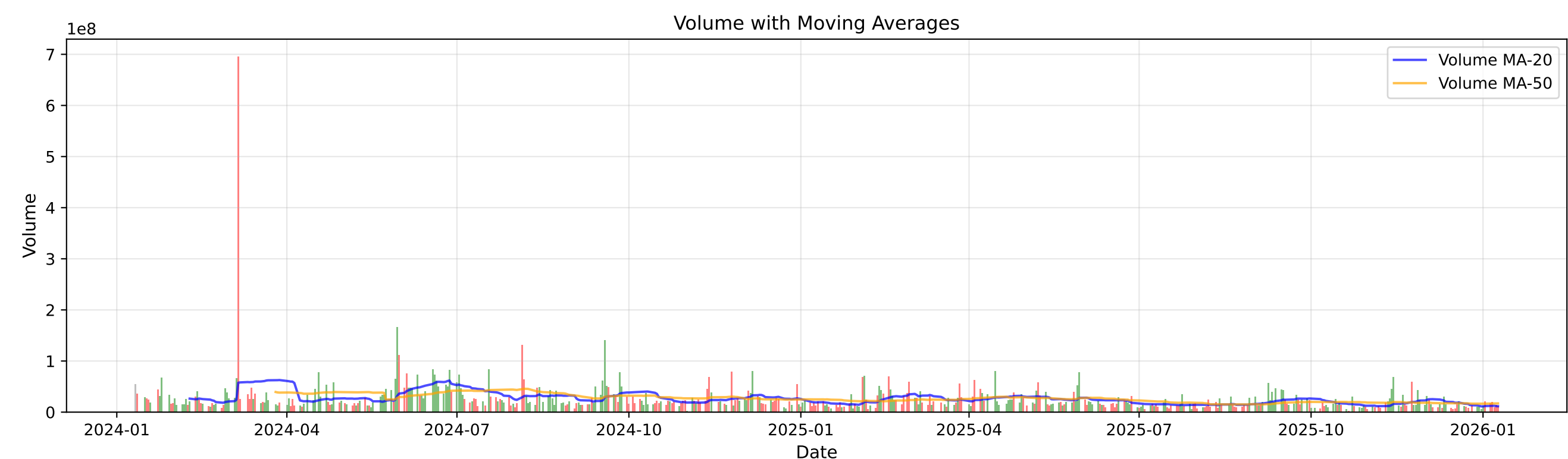
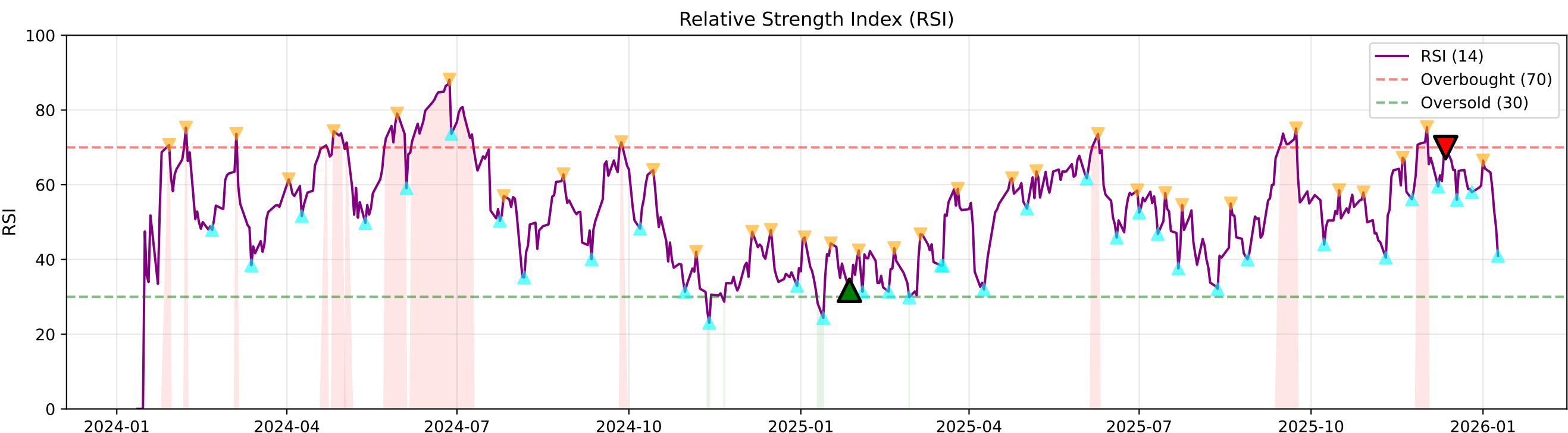
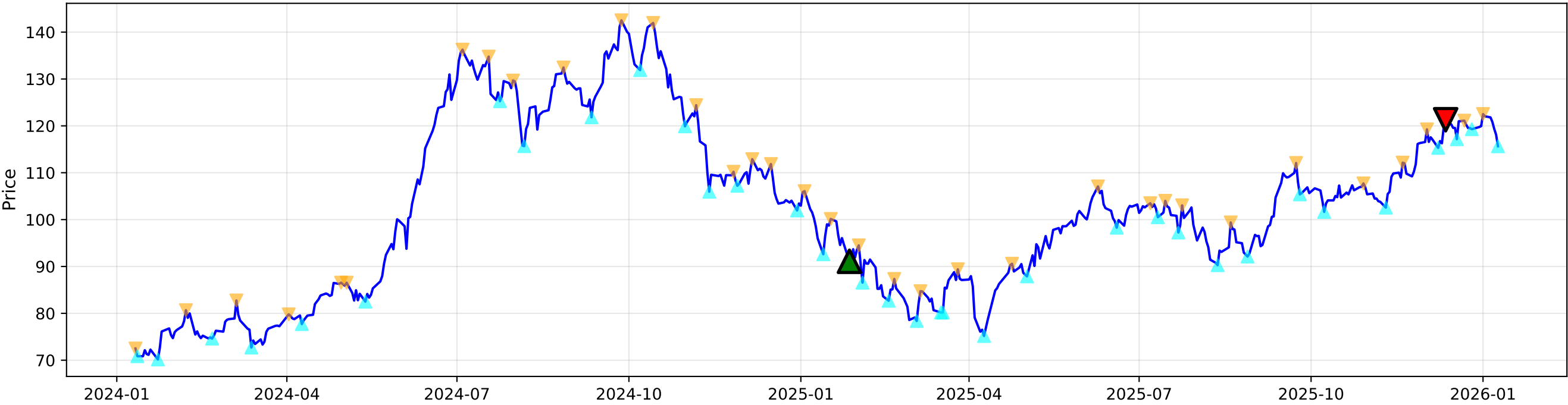
# MOTHERSON.NS - Volatility Squeeze Analysis



## MOTHERSON.NS - RSI-Volume Summary

<b>Current RSI:</b>	41.00
<b>Current Volume:</b>	11448466
<b>Volume MA 20:</b>	11568292
<b>Bullish Divergences:</b>	1
<b>Bearish Divergences:</b>	1
<b>Bullish Div 1:</b>	Date: 2025-01-27 00:00:00+05:30, Price: 91.11
<b>Bearish Div 1:</b>	Date: 2025-12-12 00:00:00+05:30, Price: 121.30

# MOTHERSON.NS RSI-Volume Divergence Analysis



## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	109.18	115.64	2025-09-08
1 Day	DOWNTREND (Sell)	123.22	115.64	2026-01-09
15 Min	DOWNTREND (Sell)	117.12	115.9	2026-01-06

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bullish	Strengthening	No Signal

MOTHERSON.NS - 1 Week (Candlestick + EMAs)



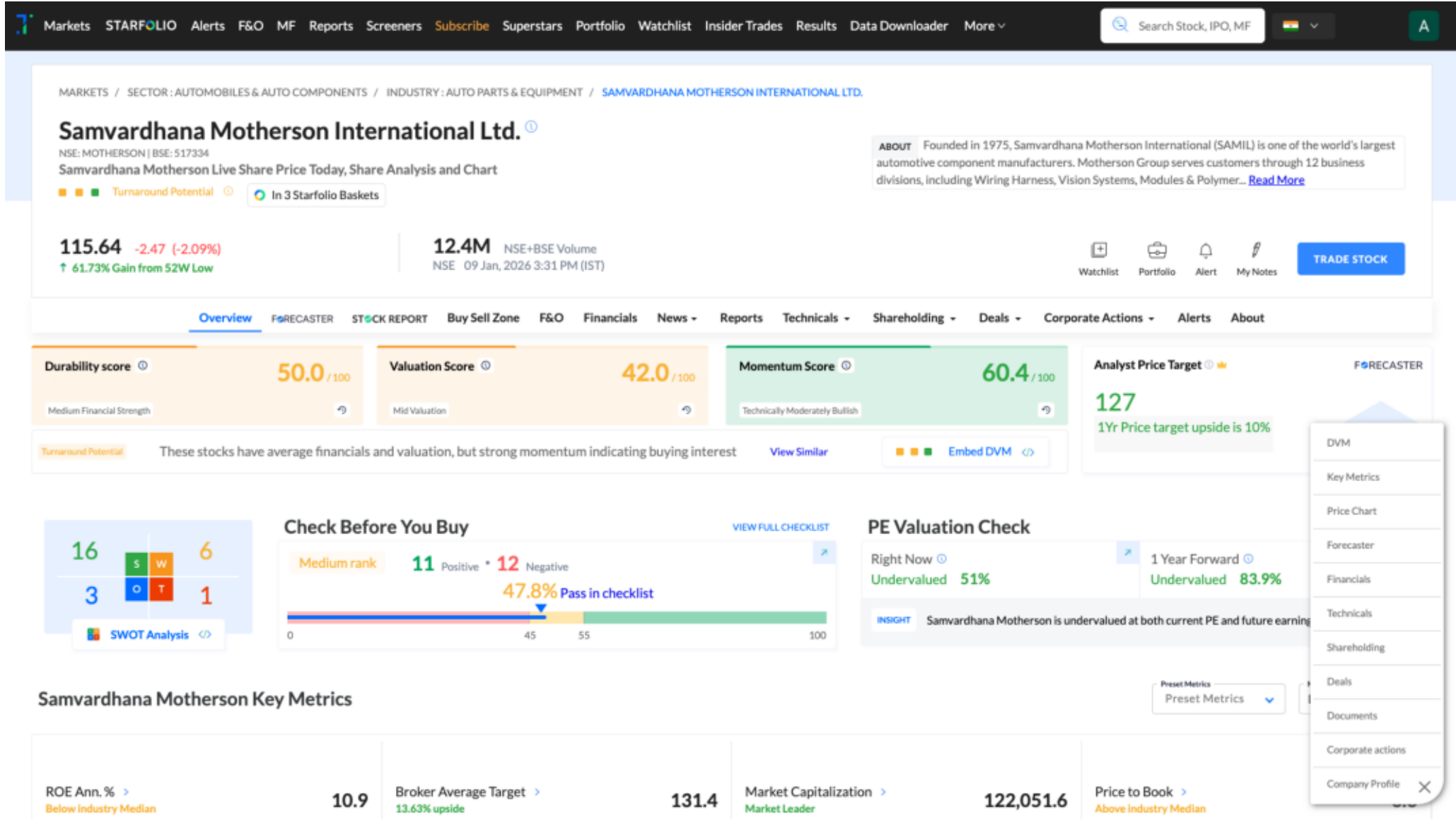
MOTHERSON.NS - 1 Day (Candlestick + EMAs)



MOTHERSON.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - MOTHERSON\_main



# Trendlyne Snapshot - MOTHERSON\_forecaster

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## Samvardhana Motherson International Ltd. <sup>1</sup>

NSE: MOTHERSON | BSE: 517334

Turnaround Potential

In 3 Starfolio Baskets

115.64

-2.47 (-2.09%)

61.73% Gain from 52W Low

12.4M

NSE+BSE Volume

NSE 09 Jan, 2026 3:31 PM (IST)

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## Samvardhana Motherson - MOTHERSON - stock price prediction, stock forecast, target price, analyst ratings from 22 analysts

Samvardhana Motherson has a share price target of Rs 127, revenue growth forecast of 9.5%, and profit growth estimate of 5.0% for FY26, based on top 22 analyst calls.

## Samvardhana Motherson FORECASTER - Analyst Estimates <sup>NEW</sup> <sup>1</sup>

[FORECASTER DASHBOARD](#) →

SHARE PRICE TARGET FORECAST

12 MONTH ESTIMATE

LOW ESTIMATE: 85, HIGH ESTIMATE: 150, CURRENT PRICE: 115.6, AVG. ESTIMATE: 127.3

**HIT** Samvardhana Motherson's share price target is above the current price, with an upside of 10.0%

EPS FORECAST

QUARTER

ANNUAL

Mar '23, Mar '24, Mar '25, Mar '26, Mar '27

ACTUAL EPS, AVG. ESTIMATE

**HIT** Samvardhana Motherson's EPS was higher than average estimate 2 times in past 3 years

CONSENSUS RECOMMENDATION

22 ANALYST Recommendations

BUY

Recommendation	Count	Percentage	Month
STRONG BUY	11	50%	Aug '25
BUY	7	32%	Sep '25
HOLD	1	5%	Oct '25
STRONG SELL	2	9%	Nov '25
STRONG BUY	12	55%	Dec '25
BUY	7	32%	Jan '26
HOLD	1	5%	
STRONG SELL	2	9%	

**BUY**

The consensus recommendation from 22 analysts for Samvardhana Motherson is BUY