

Gemini Stock Analysis Report

Based on the detailed analysis of the EICHERMOT.NS report provided, here is the assessment for a positional trade (1-4 month horizon).

Step 1: Audit the Data

• Data Present:

- Multi-timeframe price charts (Daily, Weekly, 15-min).
- Moving Averages (EMA 20, 50, 200).
- Momentum Indicators (RSI, MACD, Supertrend).
- Volatility Analysis (Bollinger Bands, ATR).
- Volume Analysis (Distribution days, Exhaustion signals).
- Fundamental Snapshots (Revenue/EPS growth, PE/PEG ratios).
- Relative Strength (RS) against Benchmark.

• Data Missing:

- Detailed Options Open Interest (OI) data (useful for identifying immediate resistance/support walls).
- Specific institutional ownership changes for the most recent month.

• **Confidence Level: High.** The report provides a comprehensive technical and fundamental view sufficient for positional trend trading analysis.

Step 2: Analyze the Setup

• Price Structure & Trend:

- **Long-Term:** **Bullish.** The stock is trading well above the 200 EMA (INR 6,453), indicating the primary trend is intact.
- **Intermediate-Term:** **Bearish/Corrective.** The price (INR 7,122) is currently trading *below* both the 20 EMA (INR 7,208) and 50 EMA (INR 7,173). The Daily Supertrend triggered a "Sell" signal on Jan 20, 2026.
- **Candlestick Formation:** The daily chart shows lower highs and lower lows recently, confirming a short-term downtrend.

• Momentum:

- **MACD:** **Bearish.** The MACD line is below the signal line and has dipped below zero (-52.12), indicating negative momentum.
- **RSI:** Weak. At 44.37, the RSI is in "No Man's Land" leaning bearish. It has not yet reached oversold levels (30) to justify a bounce, nor is it above 50 to confirm strength.

• Volatility & Volume:

- **Bollinger Bands:** The price is hovering near the Lower Band (INR 6,918), which often acts as dynamic support. While "Buy Signals" were generated on Jan 27-28 based on band interaction, the trend remains down.
- **Volume:** Recent days show "Distribution Day" signals (Jan 28, 29), suggesting institutional selling or lack of demand at these levels.
- **Relative Strength:** The report classifies the stock as a "Weakening Leader." While the 1-year RS is strong, the stock is currently lagging the auto sector (CNXAUTO) in the short term.

Step 3: Formulate the Recommendation

Decision: NO (Do not enter current market price).

Rationale: While Eicher Motors has strong fundamentals (growing revenue/EPS), the technicals indicate an active intermediate correction. Entering now is "fighting the trend." The price is below key resistance levels (EMA 20 & 50), and momentum is negative. A positional trader should wait for the stock to reclaim these

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levels to confirm the correction is over.

Conditional Plan (Watchlist Strategy)

Wait for the stock to show strength by reclaiming its short-term moving averages before entering.

- **Condition to Buy:** A Daily Candle Close above INR 7,220. This validates a reclaim of both the 20 EMA and 50 EMA, neutralizing the immediate bearish pressure.
- **Entry Price:** INR 7,225 - INR 7,235 (Enter on the confirmation day or slight pullback after the breakout).
- **Stop Loss:** INR 6,900 (Hard stop). This is placed just below the Lower Bollinger Band and recent consolidation support. If this level breaks, the stock could head toward the 200 EMA.
- **Take Profit:** INR 7,700 - INR 7,800. This targets the recent swing highs and upper Bollinger Band extension, offering a favorable Risk:Reward ratio (>1:2).

News & Analyst Targets

As a stock research analyst, here is the latest update on **Eicher Motors Ltd. (EICHERMOT)** for the week ending **January 31, 2026**.

1) Latest News for EICHERMOT This Week

- **Stock Performance & Volatility:** Eicher Motors' stock has been trading in a consolidation range this week, hovering around the INR 7,040 - INR 7,125 levels. As of the close on Friday, January 30, 2026, the stock ended flat-to-marginally negative, though it remains near its 52-week highs (touched earlier in Jan 2026).
- **Royal Enfield Price Hikes:** In a significant move to offset rising input costs and inflation, Royal Enfield has raised prices across its **650cc motorcycle portfolio** effective January 2026. This hike impacts popular models including the *Interceptor 650*, *Continental GT 650*, *Super Meteor 650*, and the newly launched *Bear 650*. The hikes range from approximately **INR 3,000 to INR 4,500** depending on the variant.
- **New Product Launches:**
 - **Bear 650:** The new scrambler-style motorcycle based on the 650-twin platform is now reaching dealerships.
 - **Bullet 650 Imminent:** Market chatter indicates the highly anticipated **Royal Enfield Bullet 650** is expected to officially launch in India very soon (likely early Q1 2026). It will be the most powerful 'Bullet' ever produced, positioning it as a premium upgrade for existing 350cc owners.
- **Upcoming Earnings:** The market is bracing for Q3 FY26 earnings, expected to be announced tentatively between **February 11-14, 2026**.

2) Brokerage Upgrades/Downgrades

- **Recent Activity (January 2026):**
 - **Geojit BNP Paribas** recently issued a report with a "**Hold**" rating but a bullish target price (significantly above current market price), citing strong product pipeline potential despite valuation concerns.
 - **Consensus View:** The broader analyst consensus is currently **mixed**. While the long-term structural story remains intact due to premiumization, near-term valuations (trading ~30-35x P/E) have led some brokerages to maintain "Hold" or "Accumulate" rather than aggressive "Buy" ratings at these record high levels.
- **Trendlyne Consensus:** As of January 31, 2026, the average consensus target suggests limited upside or a potential slight consolidation from the current price of ~INR 7,122, indicating the stock is fairly priced.

3) Other Impacting News (Direct & Indirect)

Gemini Stock Analysis Report

- **Sectoral Trends:** The Nifty Auto index has been one of the top performers. Strong sales data from peers suggests rural recovery is holding up, which is a positive signal for Royal Enfield's entry-level 350cc models (Hunter/Classic).
- **Raw Material Costs:** While steel and aluminum prices have stabilized, the company's decision to hike prices suggests they are keen on protecting their industry-leading EBITDA margins (historically ~24-26%).
- **Competition:** Competitor launches (Triumph 400s and Harley X440) continue to be a key monitorable, but Royal Enfield's 650cc expansion (Bear, Shotgun, Bullet) is seen as a strong defensive moat to retain upgraders within the brand family.

4) Latest Analyst Targets

Below is a summary of the most recent available targets from the analyst community for January 2026.

Brokerage / Firm	Rating / Action	Target Price (INR)	Sentiment	Date / Note
Geojit BNP Paribas	Hold	8,122	Bullish	Jan 13, 2026 Report
ICICI Direct	Buy	7,850	Bullish	Q3 Preview / recent update
Consensus Mean	Hold	~7,266	Neutral	Aggregated Analyst Consensus (Jan 31)
Motilal Oswal	Sell/Neutral	5,846	Bearish	Maintained cautious stance on valuation
Choice Broking	Neutral	N/A	Neutral	Highlighted high P/B valuations (8.7x)

Disclaimer: Market targets and ratings are subject to change rapidly. Please consult a certified financial advisor before making investment decisions.

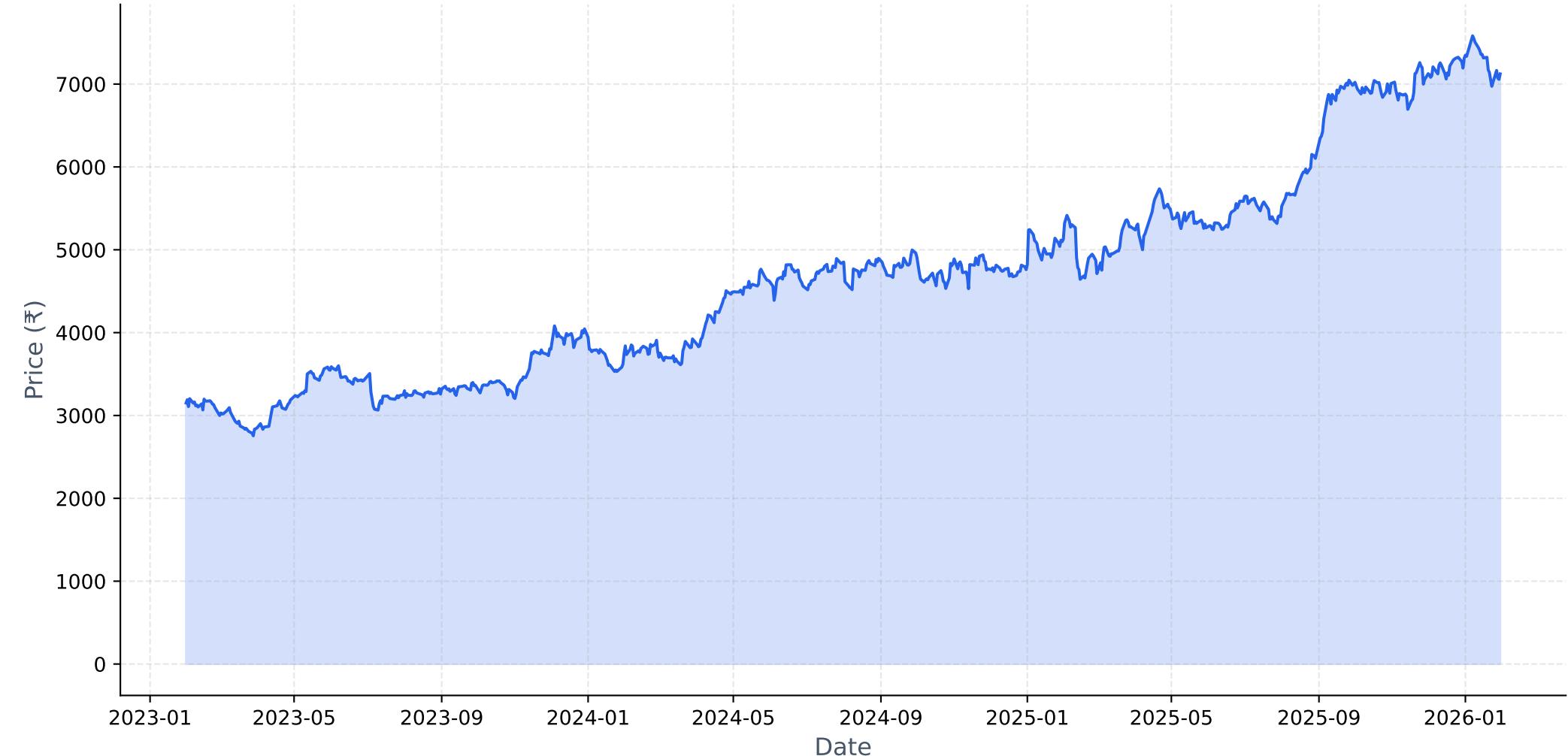
Stock Detailed Analysis Report

EICHERMOT.NS

Current Price: ₹7122.50

Generated: 2026-01-31 11:37

EICHERMOT.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	14.19%	22.33%
Net Income	Yes	No	18.33%	41.34%
ROE	Yes	No	0.27%	18.68%
EPS	Yes	No	18.18%	41.23%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	22.76%	10.23%
Net Income	Yes	13.63%	6.21%
ROE	Yes	-3.06%	3.63%
EPS	Yes	13.61%	6.60%

EICHERMOT.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	Weakening Leader
RS Score:	54.1/100
:	

== RS RATIOS ==:

1M RS:	1.005 [Leader]
3M RS:	1.049 [Leader]
6M RS:	1.172 [Leader]
1Y RS:	1.155 [Leader]
:	

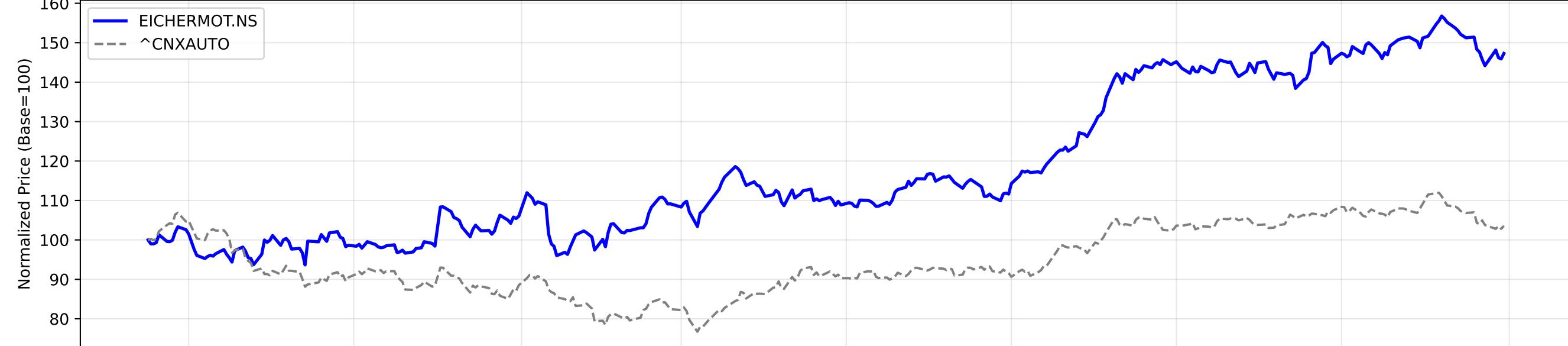
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

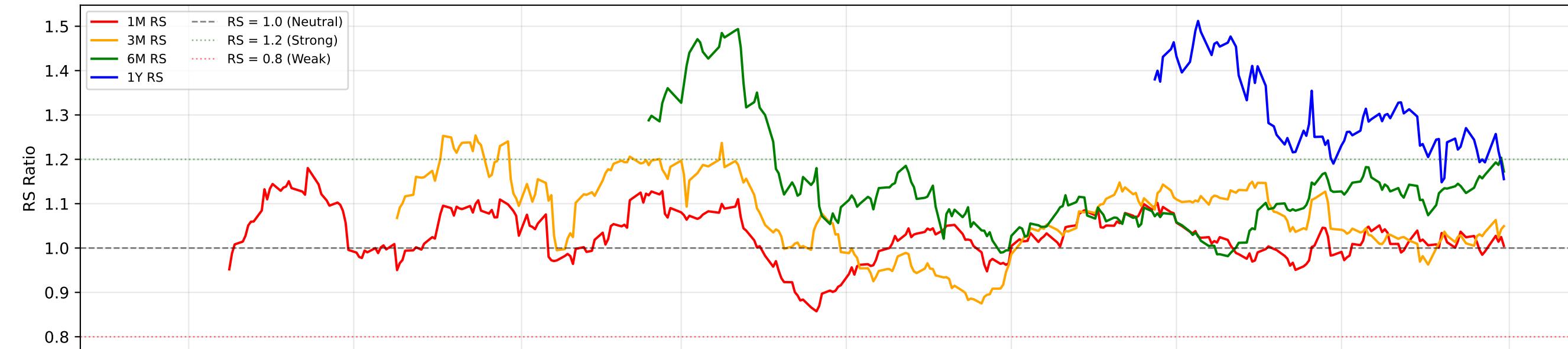
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

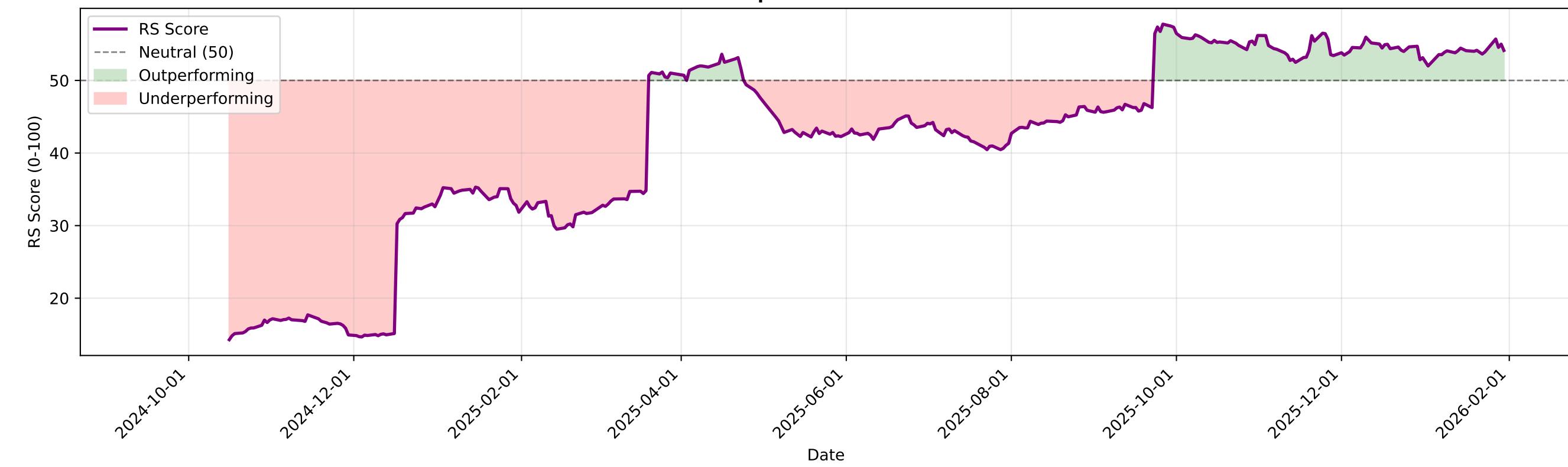
Relative Strength Analysis: EICHERMOT.NS vs ^CNXAUTO
Classification: Weakening Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



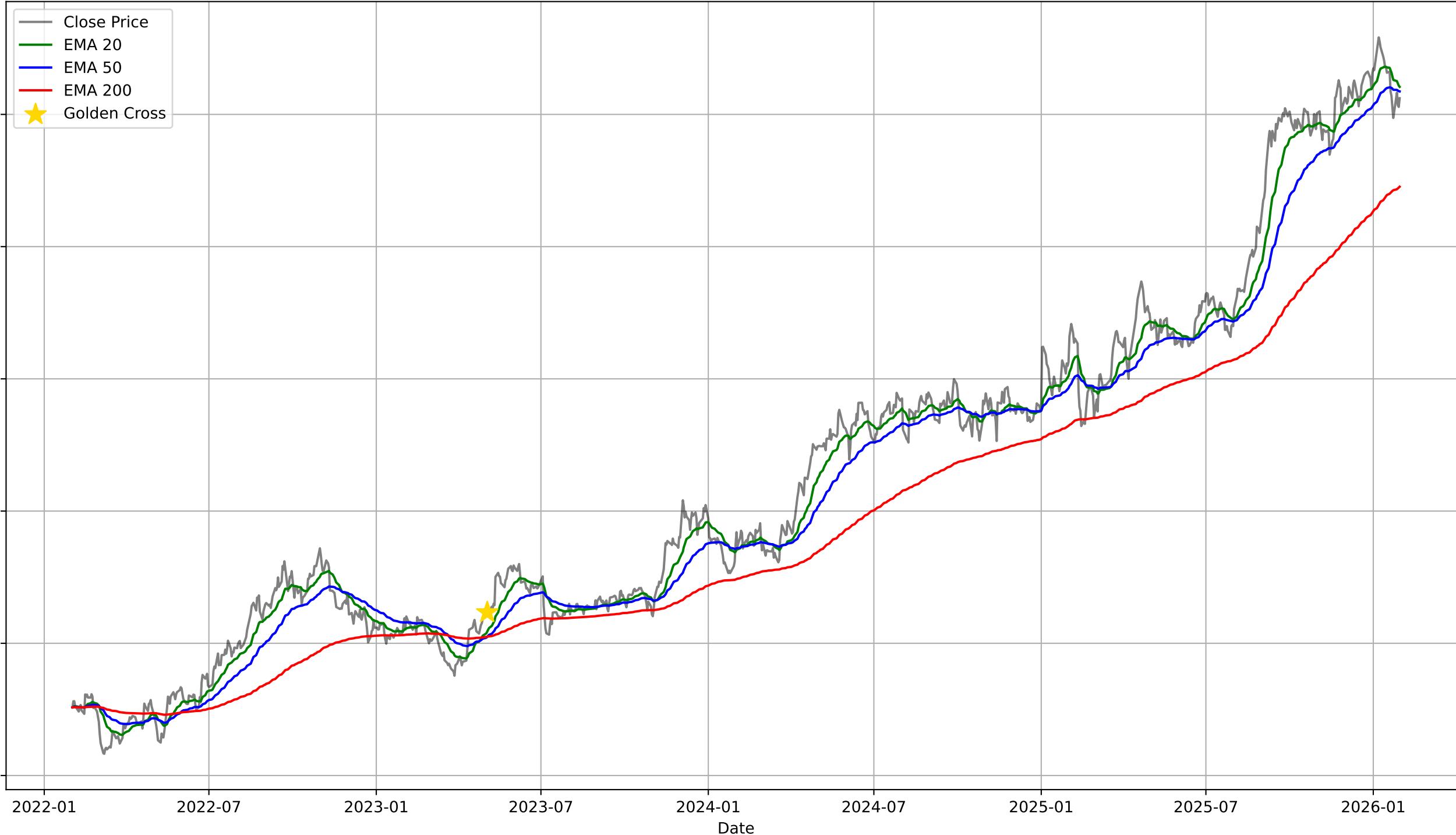
RS Composite Score Timeline



EICHERMOT.NS - EMA Crossover Summary

EMA 20:	7208.50
EMA 50:	7173.86
EMA 200:	6453.11
Trend Status:	Strong Uptrend
Golden Cross Date:	2023-05-03 00:00:00+05:30
Golden Cross Price:	3233.58

EICHERMOT.NS EMA Crossover Analysis



EICHERMOT.NS - Bollinger Bands Summary

Current Price:	7122.50
Upper Band:	7674.40
Middle Band (SMA 20):	7296.23
Lower Band:	6918.05
%B:	0.2703
Band Width:	0.1037
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2026-01-23 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-01-27 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-28 00:00:00+05:30

EICHERMOT.NS Bollinger Bands (20, 2) Analysis



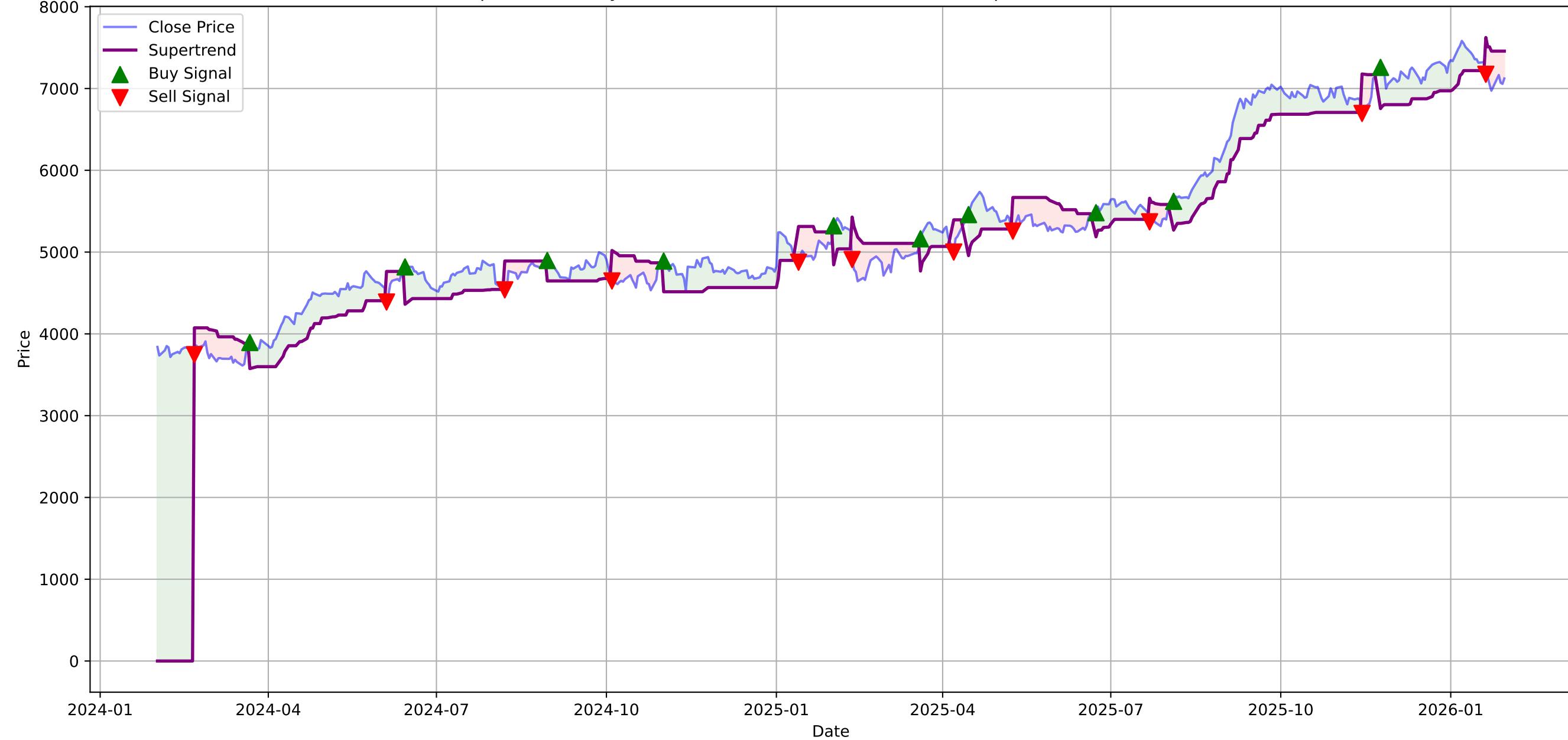
EICHERMOT.NS - Supertrend Summary

Status: DOWNTREND (Sell)

Supertrend Value: 7457.18

Signal Identified On: 2026-01-20

Supertrend Analysis for EICHERMOT.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



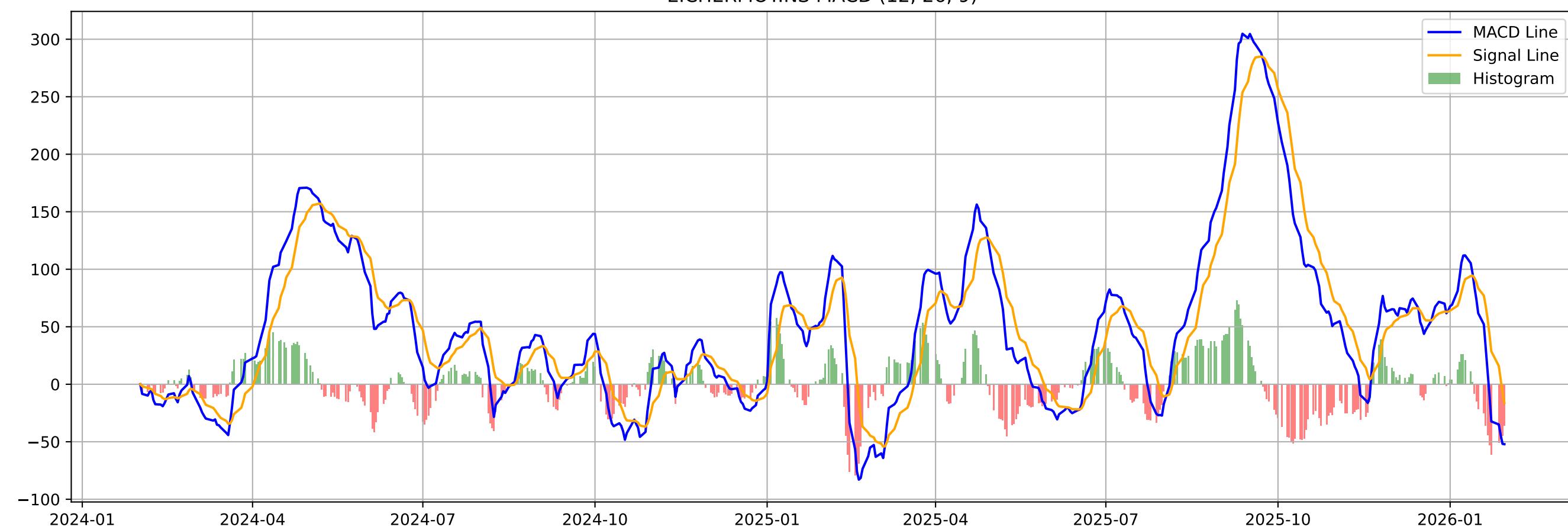
EICHERMOT.NS - MACD Summary

MACD Line:	-52.12
Signal Line:	-16.22
Histogram:	-35.90
Trend:	Bearish
Momentum:	Weakening
Signal:	None

EICHERMOT.NS Price



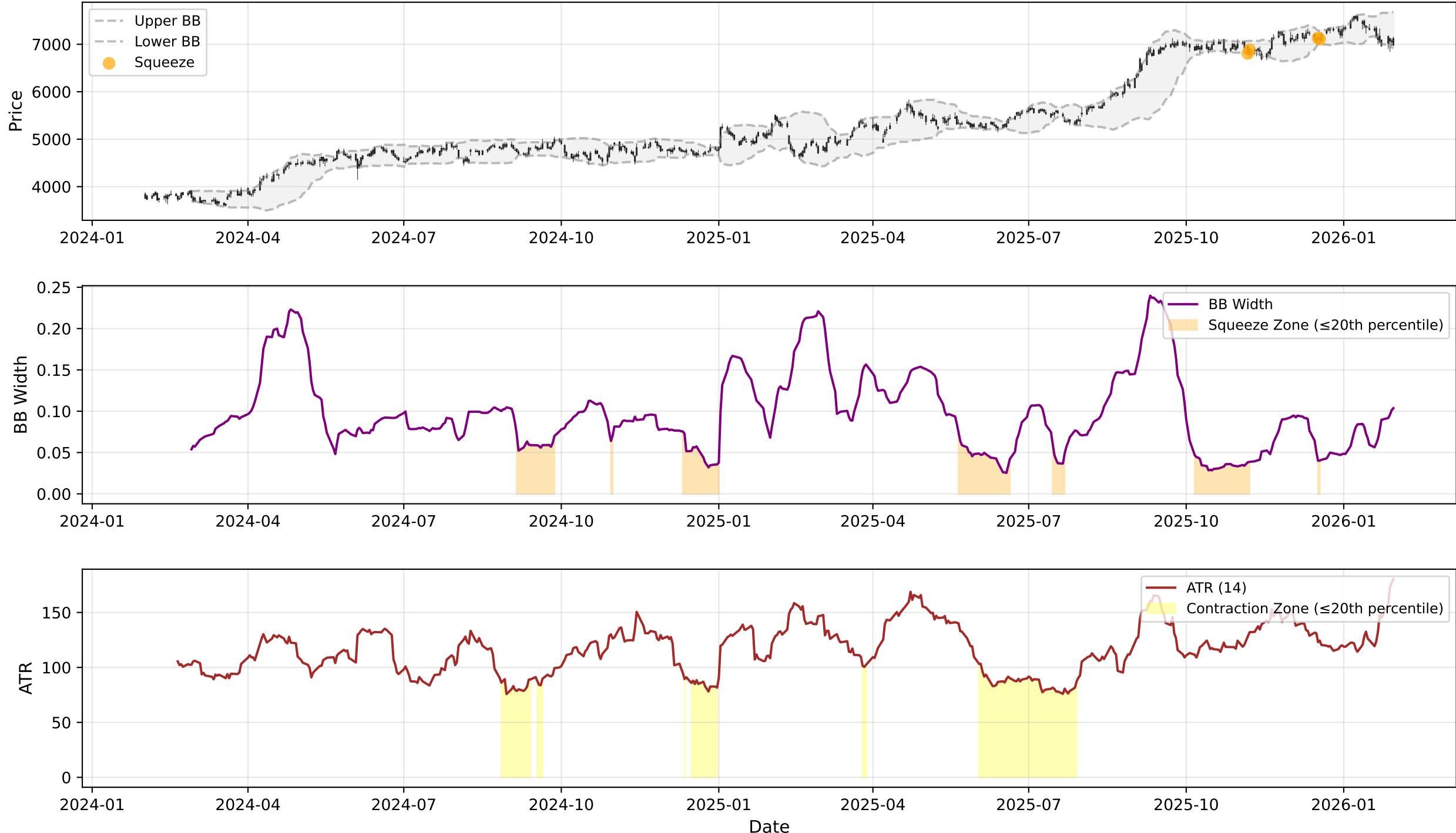
EICHERMOT.NS MACD (12, 26, 9)



EICHERMOT.NS - Volatility Squeeze Summary

BB Width:	0.1037
ATR:	180.3571
Total Signals:	4
Signal 1:	BB Squeeze at 2025-11-06 00:00:00+05:30 (Price: 6806.50)
Signal 2:	BB Squeeze at 2025-11-07 00:00:00+05:30 (Price: 6886.00)
Signal 3:	BB Squeeze at 2025-12-17 00:00:00+05:30 (Price: 7134.50)
Signal 4:	BB Squeeze at 2025-12-18 00:00:00+05:30 (Price: 7106.50)

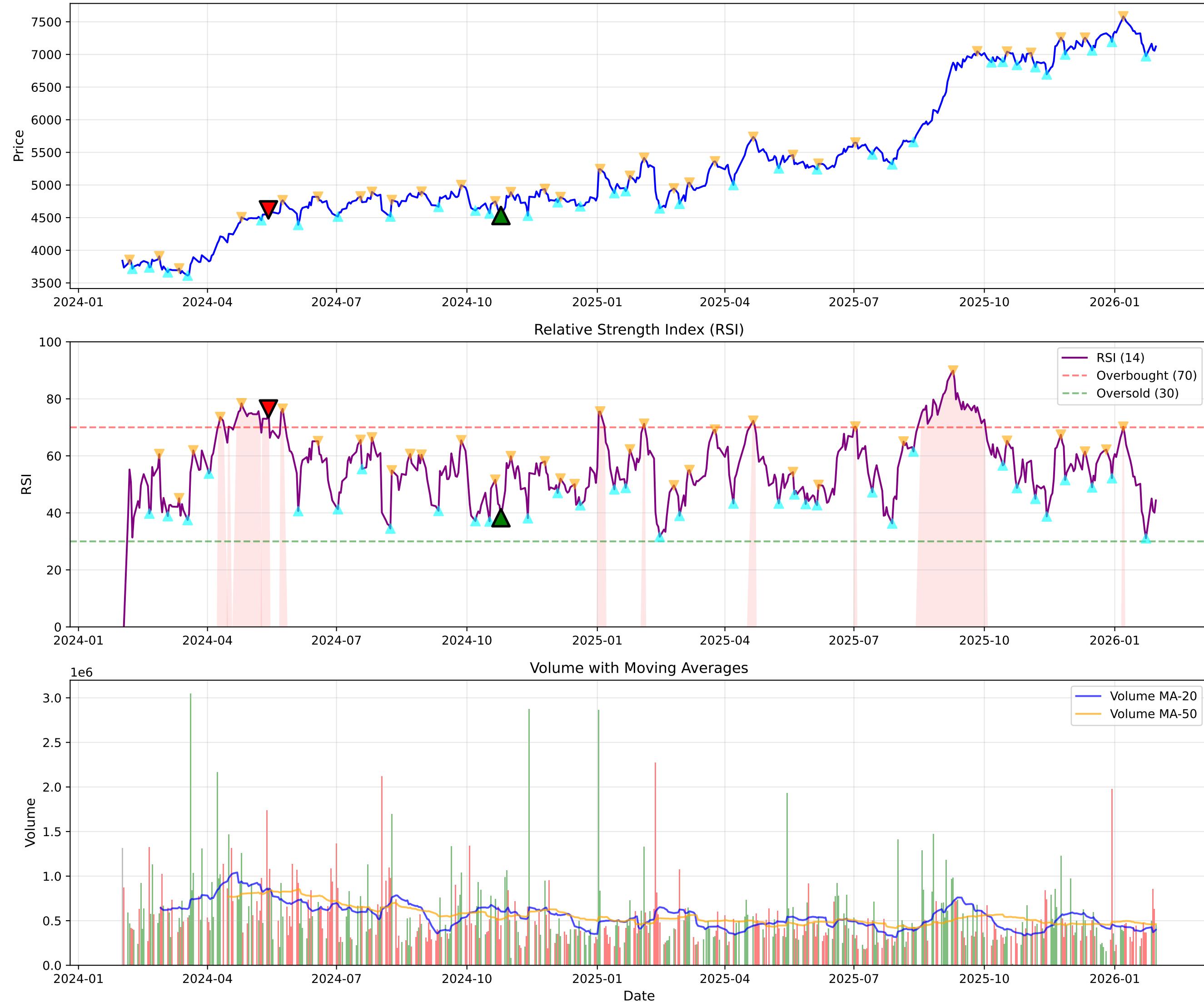
EICHERMOT.NS - Volatility Squeeze Analysis



EICHERMOT.NS - RSI-Volume Summary

Current RSI:	44.37
Current Volume:	454488
Volume MA 20:	399003
Bullish Divergences:	1
Bearish Divergences:	1
Bullish Div 1:	Date: 2024-10-25 00:00:00+05:30, Price: 4532.83
Bearish Div 1:	Date: 2024-05-14 00:00:00+05:30, Price: 4618.82

EICHERMOT.NS RSI-Volume Divergence Analysis



EICHERMOT.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status: 39 Signals Detected

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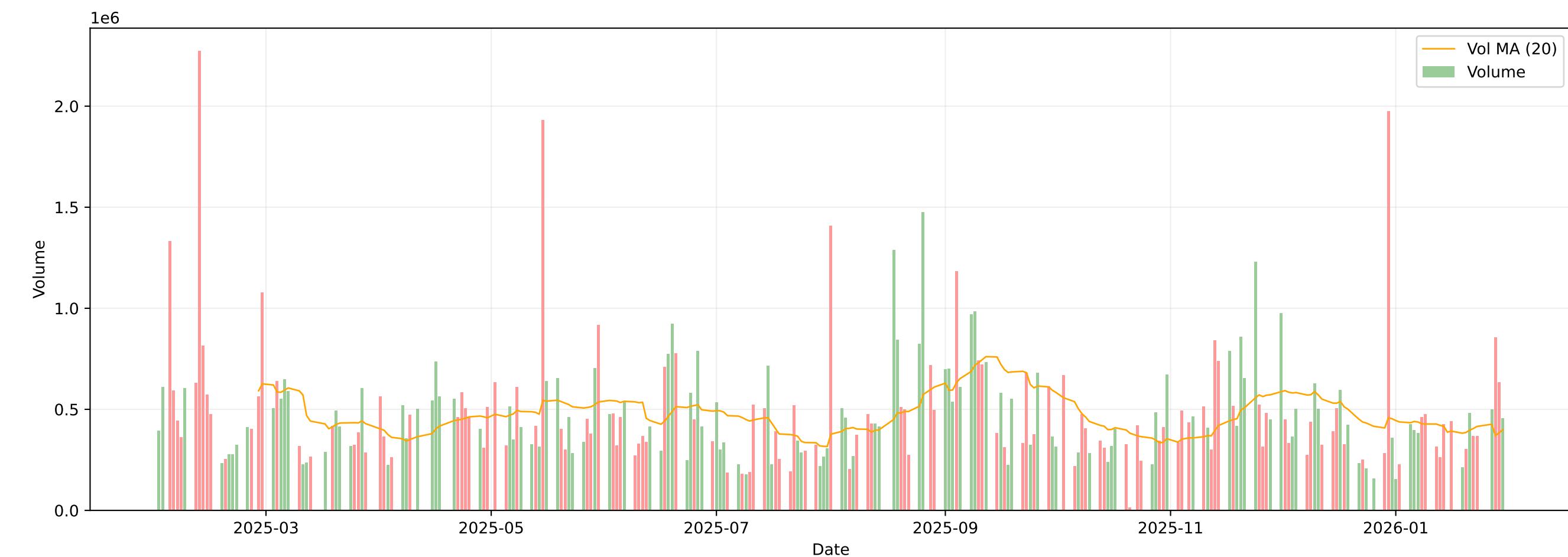
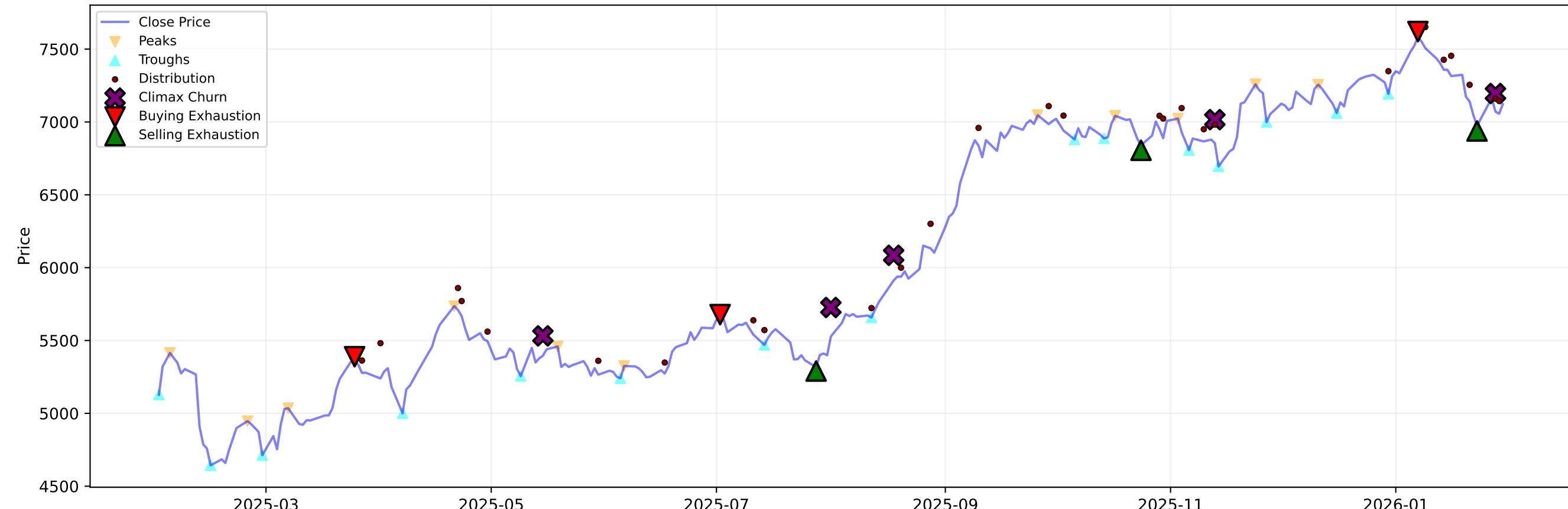
2026-01-21 [-]: Distribution Day

2026-01-23 [+]: Selling Exhaustion (Bullish Div)

2026-01-28 [-]: Distribution Day

2026-01-29 [-]: Distribution Day

EICHERMOT.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	7566.86	7122.5	2026-01-19
1 Day	DOWNTREND (Sell)	7457.18	7122.5	2026-01-20
15 Min	UPTREND (Buy)	7032.71	7122.5	2026-01-28

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bullish	Weakening	No Signal

EICHERMOT.NS - 1 Week (Candlestick + EMAs)



EICHERMOT.NS - 1 Day (Candlestick + EMAs)



EICHERMOT.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - EICHERMOT_main

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Eicher Motors Ltd. [ⓘ](#)

NSE: EICHERMOT | BSE: 505200
Eicher Motors Live Share Price Today, Share Analysis and Chart

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7122.50 66.00 (0.94%) **459.7K** NSE+BSE Volume
NSE 30 Jan, 2026 3:31 PM (IST)

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Eicher Motors Key Metrics

Market Capitalization > Market Runner Up	195,366.2	PE TTM > Below industry Median	38.3	PEG TTM > High in industry	1.9	Price to Book > Below industry Median	Key Metrics
Institutional holding current Qtr % > Above industry Median	41.8	Revenue Growth Qtr YoY % > Market Runner Up	44.8	Operating Revenue growth TTM % > Market Leader	25.4	Net Profit Qtr Growth YoY % > Below industry Median	DVM
Net Profit TTM Growth % > Below industry Median	19.7	Operating Profit Margin Qtr % > Market Runner Up	24.5	Operating Profit Margin TTM % > Market Leader	24.1	Piotroski Score > Below industry Median	Price Chart
Rel Perf vs Nifty50 quarter% >	5.5	Rel Perf vs Sector quarter% >	1.4	ROE Annual % > Below industry Median	22.2		Forecaster

All financials are in INR Cr and price data in INR

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Momentum Score [51.6 / 100](#)
Technically Neutral

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[Expensive Performer](#) These stocks are strong in quality but with mid-range technicals. Their valuations are expensive

Trendlyne Snapshot - EICHERMOT_forecaster

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Eicher Motors Ltd. [ⓘ](#)

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7122.50 66.00 (0.94%)
↑ 53.30% Gain from 52W Low

459.7K NSE+BSE Volume
NSE 30 Jan, 2026 3:31 PM (IST)

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Eicher Motors - EICHERMOT - stock price prediction, stock forecast, target price, analyst ratings from 36 analysts

Eicher Motors has a share price target of Rs 7267, revenue growth forecast of 22.7%, and profit growth estimate of 15.7% for FY26, based on top 36 analyst calls.



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SAMPLE DATA BELOW

