

# Gemini Stock Analysis Report

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Okay, I've analyzed the provided stock analysis report for BHARTIARTL.NS. Here's my assessment.

## Step 1: Audit the Data

- **Data Present:** Daily price chart, EMA crossover analysis, Bollinger Bands, Supertrend analysis, MACD, RSI-Volume Divergence, relative strength analysis, and fundamental metrics (long-term and short-term).
- **Data Missing:** Weekly/Monthly charts and some detailed sector analysis are missing.
- **Confidence Level: Medium.** The report provides a good overview across several indicators, but the lack of longer-term chart analysis reduces confidence in a multi-month trade recommendation.

## Step 2: Analyze the Setup

- **Price Structure:** The daily price chart shows a clear upward trend over the past three years, indicating sustained positive momentum. The price has been respecting the EMAs and has made higher highs and higher lows. The price is currently near the upper end of its 3-year trend.
- **Trend Direction:** The EMA analysis indicates a "Strong **Uptrend**," suggesting continued upward momentum. The Supertrend analysis also confirms an uptrend.
- **Momentum:**
  - The MACD is currently bearish with weakening momentum. This indicates a potential pullback or consolidation phase.
  - The RSI is moderately high but not yet in overbought territory, giving space for further potential upside.
- **Confluence:**
  - Positive long-term and short-term fundamental metrics indicate strong business performance.
  - Bollinger Band analysis suggests the price has recently broken out above a signal.
  - The relative strength analysis reveals that BHARTIARTL.NS has been outperforming the CNXINFRA index.

## Step 3: Formulate the Recommendation

Based on the current data, **I recommend waiting before entering this stock.**

Although the stock exhibits a strong uptrend and positive fundamentals, the **bearish MACD crossover and weakening momentum** suggest a potential pullback or consolidation is likely in the near term. This represents a risk to a positional trade. Also, the 3 year price chart suggest the price is at the higher end of its long-term trend. Entering here would require more downside risk to capture less upside reward.

Here is the conditional plan for a better potential entry:

- **Condition to Buy:** Wait for a pullback to the 20-day EMA (approximately INR 2092.99) or the Supertrend level (INR 2051.99) with a subsequent bullish reversal confirmation (such as a positive MACD crossover).
- **Entry Price:** INR 2105 (Approximate. Triggered after bullish reversal).
- **Stop Loss:** INR 2020 (Below the recent swing low, approximately 4%).
- **Take Profit:** INR 2315 (Approximately 10% from entry).

This conditional plan accounts for a likely near-term pullback while capitalizing on the long-term uptrend. By waiting for the pullback and a confirmed reversal, you're increasing the odds of entering the trade at a favorable risk/reward ratio.

## News & Analyst Targets

# Gemini Stock Analysis Report

Okay, I will act as a stock research analyst and search for the latest news and information on BHARTIARTL (Bharti Airtel). Here's what I've found:

Here's a summary of the latest news and information on BHARTIARTL (Bharti Airtel), gathered this week:

## 1. Latest News for BHARTIARTL this week:

- **Management Changes:** Shashwat Sharma has been appointed as the CEO and Managing Director of Airtel India, effective January 1, 2026, succeeding Gopal Vittal. Soumen Ray, previously CFO of Bharti Airtel India, will become the Group CFO. Akhil Garg will take over as CFO for Bharti Airtel India. (December 19, 2025)
- **Rights Issue:** Bharti Airtel's board has approved the "first and final call" of Rs 401.25 per share on partly paid-up equity shares, a move to collect over Rs 15,700 crore. The record date for determining eligible shareholders is February 6, 2026, with payments due between March 2 and 16, 2026. The funds will be used to reduce debt. (December 19, 2025)
- **Shareholder Agreement Amendment:** Bharti Airtel and Singtel have amended their shareholder agreement, with Singtel relinquishing certain reserved rights which may impact governance and operational decisions. (December 19, 2025)
- **Stock Performance:** Bharti Airtel shares have shown resilience, rebounding after holding above the 50-DMA, suggesting strength despite recent profit-taking. Experts suggest buying on dips with a potential upside towards Rs 2,200-2,250 in the next 1-2 months. (December 19, 2025)
- **Promoter Stake Sales:** Promoter selling has reached a record high in 2025, leading to a decline in private promoter shareholding, with Bharti Airtel being among the companies with substantial promoter sales. (December 19, 2025)

## 2. Brokerage Upgrade/Downgrade for BHARTIARTL:

- Kotak Equities trimmed weight on Airtel in its model portfolio, highlighting selective positioning amid pockets of expensive valuations. (December 20, 2025)
- UBS downgraded Bharti Airtel from Neutral to Sell in July 2025, while raising the price target to INR1,970.00 from INR1,705.00. (July 11, 2025)

## 3. Other News Impacting BHARTIARTL:

- **Market Capitalization Milestone:** Bharti Airtel surpassed Tata Consultancy Services (TCS) to become the third most valuable company in terms of market capitalization. (August 10, 2025)
- **Production Suspension (Indirect Impact):** The suspension of lithium production in China could indirectly affect Bharti Airtel due to lithium's role in battery production. (August 10, 2025)
- **Block Deal Activity:** Bharti Airtel experienced block deal activity, causing shares to slip. (August 10, 2025)

## 4. Analyst Target Prices for BHARTIARTL:

Here's a table summarizing the latest analyst target prices:

| Metric                      | Value (INR) |
|-----------------------------|-------------|
| Average 1-Year Price Target | 2293        |
| High Forecast               | 2766.75     |
| Low Forecast                | 1555.4      |

## Additional Points:

- The consensus estimate represents an upside from the last price.
- Bharti Airtel approved a first and final call of Rs 401.25 on partly paid rights shares, setting February 6,

# Gemini Stock Analysis Report

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2026 as record date. Proceeds will cut debt, potentially making India operations near net debt free despite short-term share price weakness

- Experts suggest buying on dips for a potential upside towards Rs 2,200-2,250 over the next 1-2 months, citing an overall uptrend, improving momentum indicators and a strong higher highs-higher lows price structure.
- Analysts at Motilal Oswal believe that the time is ripe for telcos to undertake the next tariff hike.

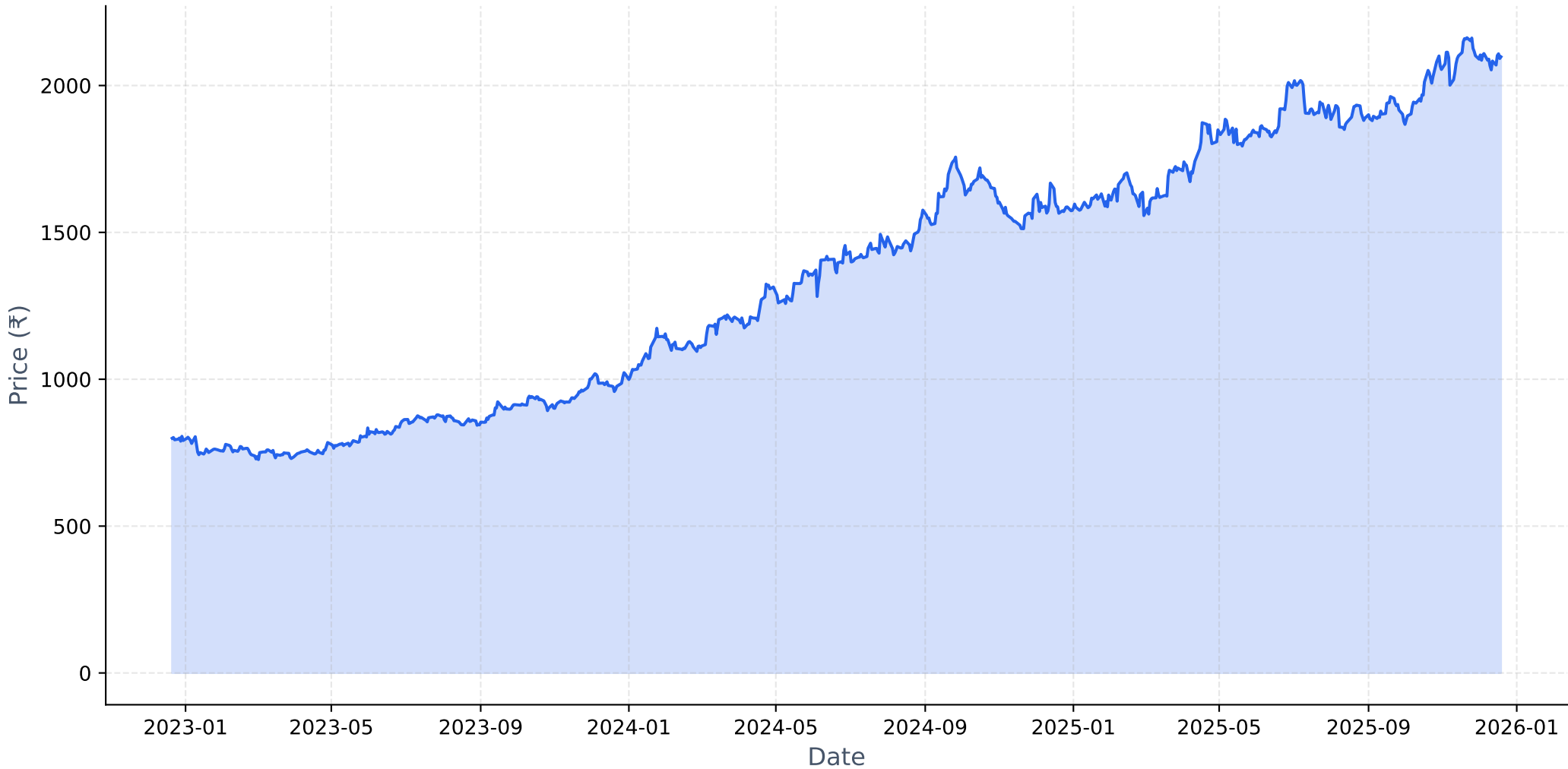
# Stock Detailed Analysis Report

**BHARTIARTL.NS**

Current Price: ₹2097.70

Generated: 2025-12-20 20:40

# BHARTIARTL.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

| Metric     | Is Growing? | Accelerating? | 1Y Growth | 3Y CAGR |
|------------|-------------|---------------|-----------|---------|
| Revenue    | Yes         | Yes           | 15.34%    | 14.07%  |
| Net Income | Yes         | Yes           | 349.39%   | 99.05%  |
| ROE        | Yes         | Yes           | 224.25%   | 66.52%  |
| EPS        | Yes         | Yes           | 343.09%   | 96.28%  |

## Short-term Fundamental Analysis (6 Quarters)

| Metric     | Is Growing? | Recent QoQ | Avg QoQ |
|------------|-------------|------------|---------|
| Revenue    | Yes         | 3.31%      | 6.48%   |
| Net Income | Yes         | -46.04%    | 56.57%  |
| ROE        | Yes         | -48.76%    | 38.22%  |
| EPS        | Yes         | 311.27%    | 148.70% |

# BHARTIARTL.NS - Relative Strength Analysis

## == OVERVIEW ==:

|                  |                         |
|------------------|-------------------------|
| Benchmark Index: | ^CNXINFRA               |
| Sector:          | Infra                   |
| Classification:  | <b>Weakening Leader</b> |
| RS Score:        | 52.0/100                |
| :                |                         |

## == RS RATIOS ==:

|        |                        |
|--------|------------------------|
| 1M RS: | <b>0.986 [Neutral]</b> |
| 3M RS: | <b>1.032 [Leader]</b>  |
| 6M RS: | <b>1.017 [Leader]</b>  |
| 1Y RS: | <b>1.202 [Strong]</b>  |
| :      |                        |

## == TURNAROUND ANALYSIS ==:

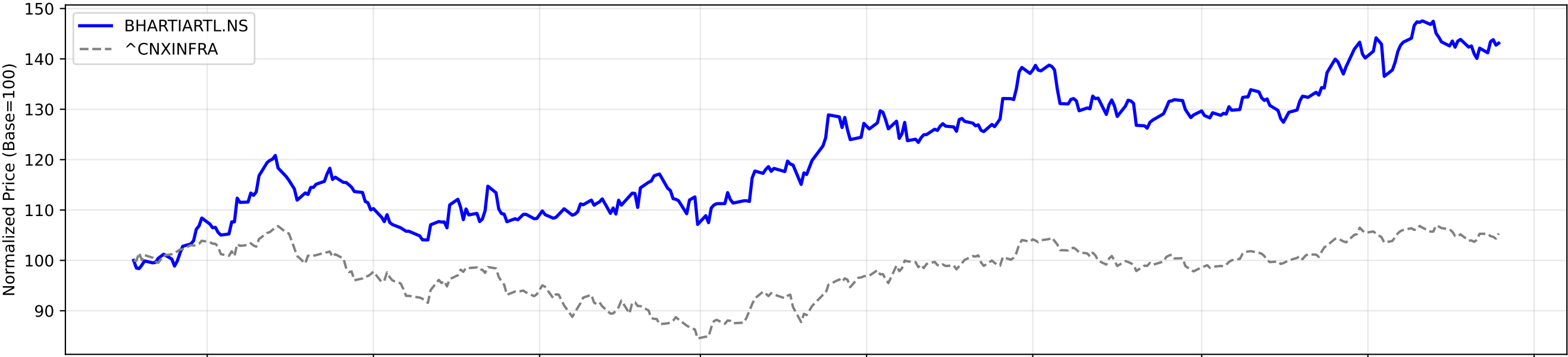
|                    |                     |
|--------------------|---------------------|
| Turnaround Status: | <b>Not Detected</b> |
| :                  |                     |

## SIGNAL CRITERIA::

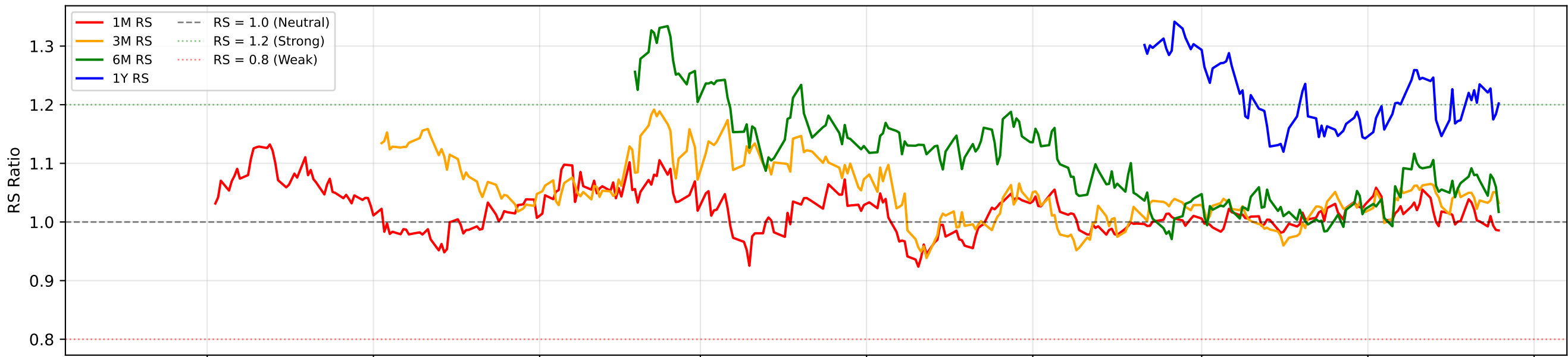
|                          |                         |
|--------------------------|-------------------------|
| × Emerging RS:           | <b>Not accelerating</b> |
| × Medium-term Lagging:   | <b>Not lagging</b>      |
| × Performance Improving: | <b>Not improving</b>    |

Relative Strength Analysis: BHARTIARTL.NS vs ^CNXINFRA  
Classification: Weakening Leader

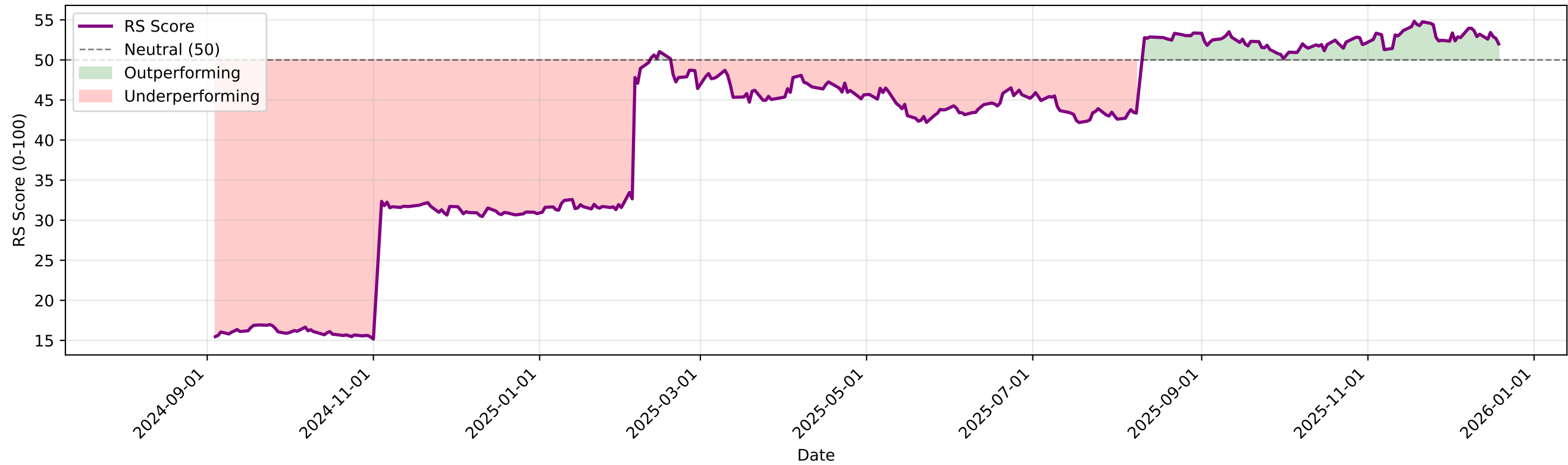
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline

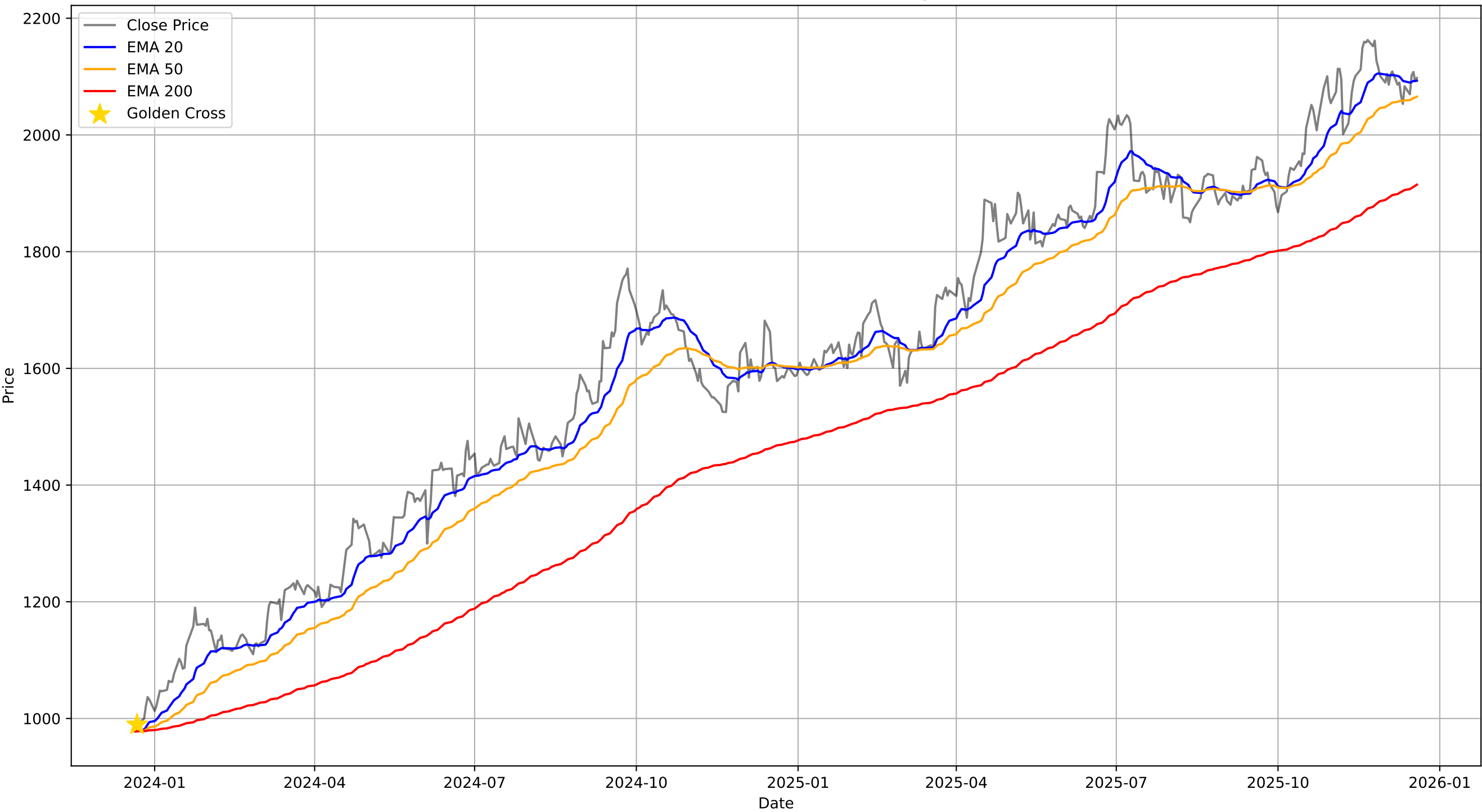




## BHARTIARTL.NS - EMA Crossover Summary

|                     |                     |
|---------------------|---------------------|
| EMA 20:             | 2092.99             |
| EMA 50:             | 2065.55             |
| EMA 200:            | 1914.78             |
| Trend Status:       | Strong Uptrend      |
| Golden Cross Date:  | 2023-12-22 00:00:00 |
| Golden Cross Price: | 989.55              |

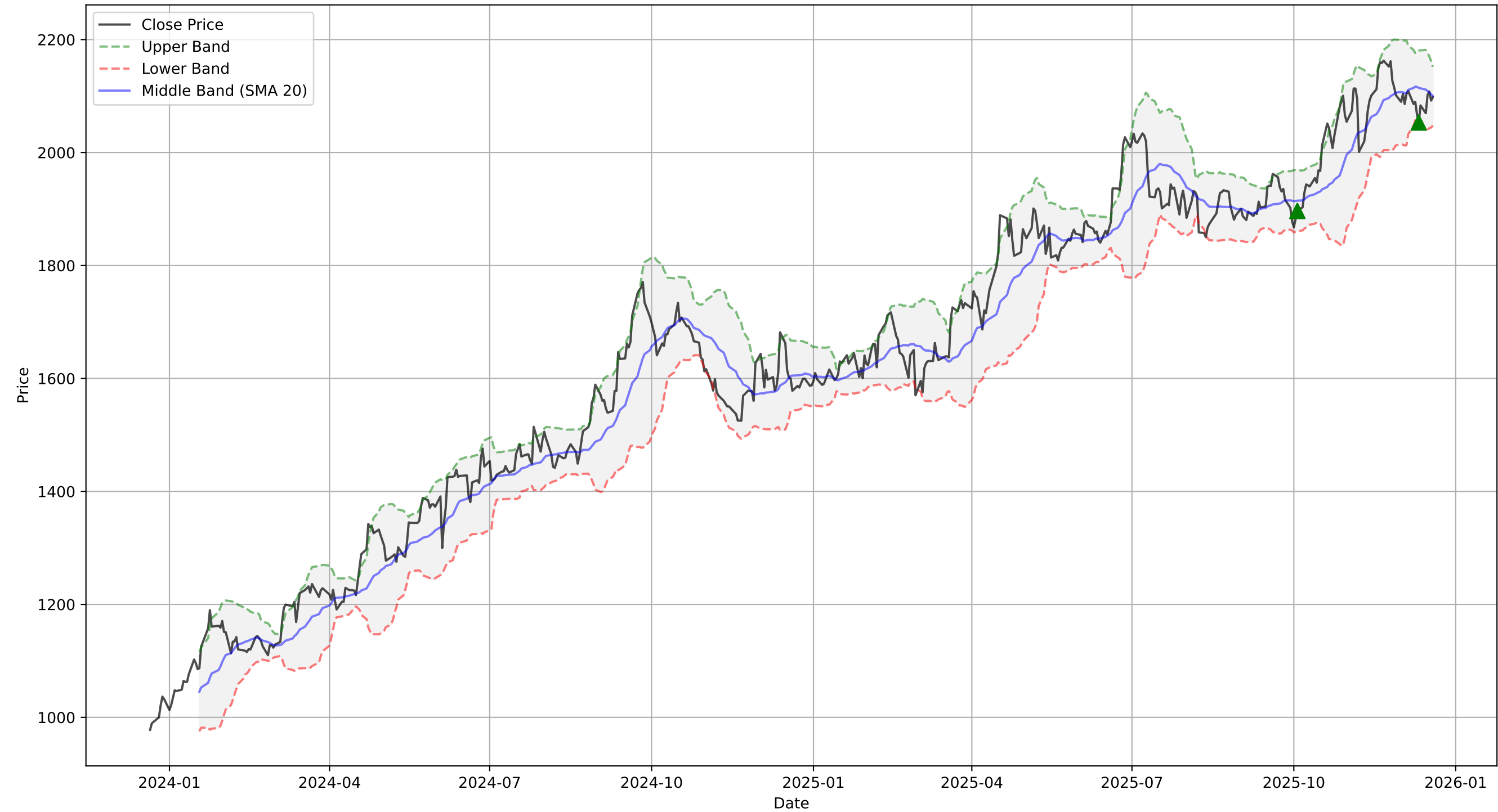
BHARTIARTL.NS EMA Crossover Analysis



## BHARTIARTL.NS - Bollinger Bands Summary

|                              |  |
|------------------------------|--|
| <b>Current Price:</b>        | 2097.70                                  |
| <b>Upper Band:</b>           | 2151.84                                  |
| <b>Middle Band (SMA 20):</b> | 2099.95                                  |
| <b>Lower Band:</b>           | 2048.05                                  |
| <b>%B:</b>                   | 0.4784                                   |
| <b>Band Width:</b>           | 0.0494                                   |
| <b>Status:</b>               | Lower Half                               |
| <b>Signal:</b>               | None                                     |
| <b>Recent Signal 1:</b>      | <b>Buy Signal at 2025-10-03 00:00:00</b> |
| <b>Recent Signal 2:</b>      | <b>Buy Signal at 2025-12-11 00:00:00</b> |

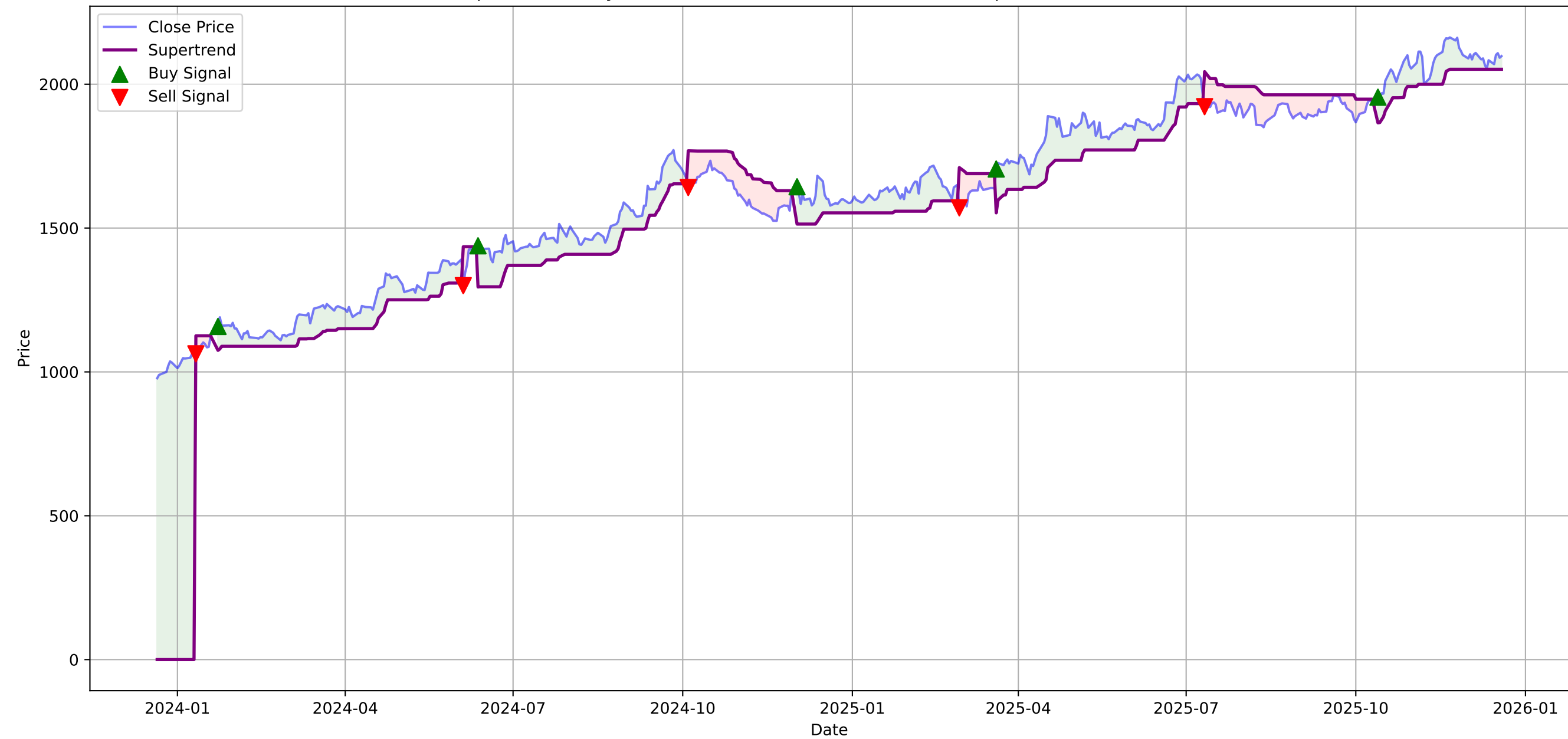
# BHARTIARTL.NS Bollinger Bands (20, 2) Analysis



## BHARTIARTL.NS - Supertrend Summary

|                       |               |
|-----------------------|---------------|
| Status:               | UPTREND (Buy) |
| Supertrend Value:     | 2051.99       |
| Signal Identified On: | 2025-10-13    |

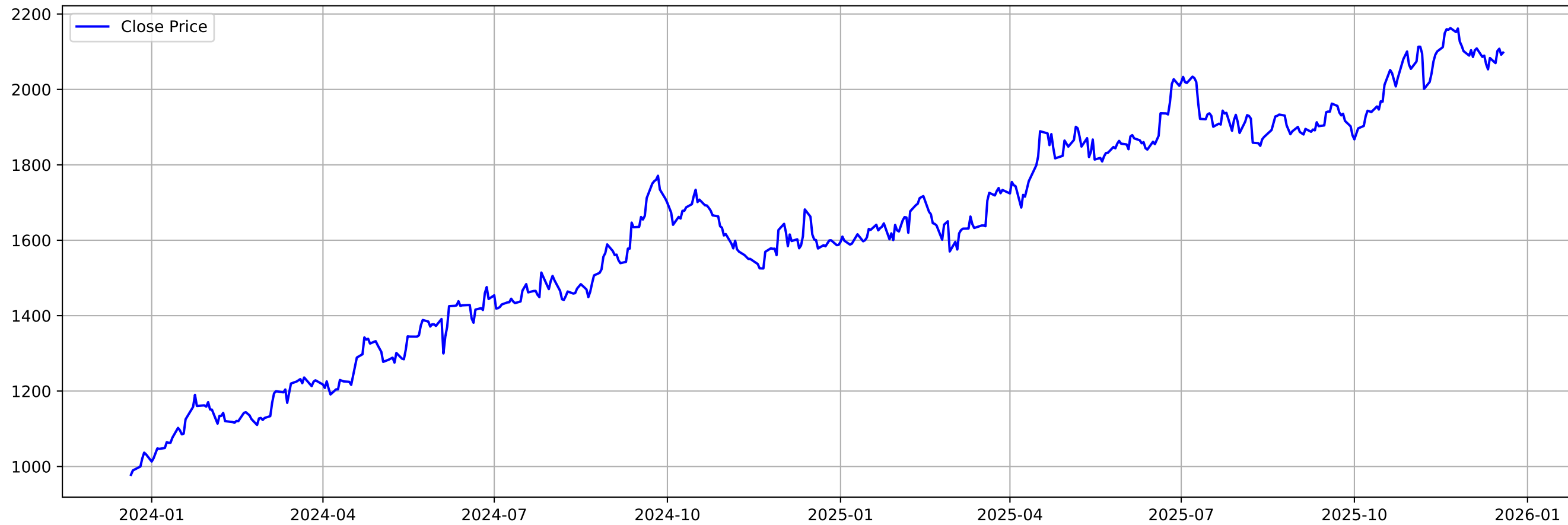
Supertrend Analysis for BHARTIARTL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



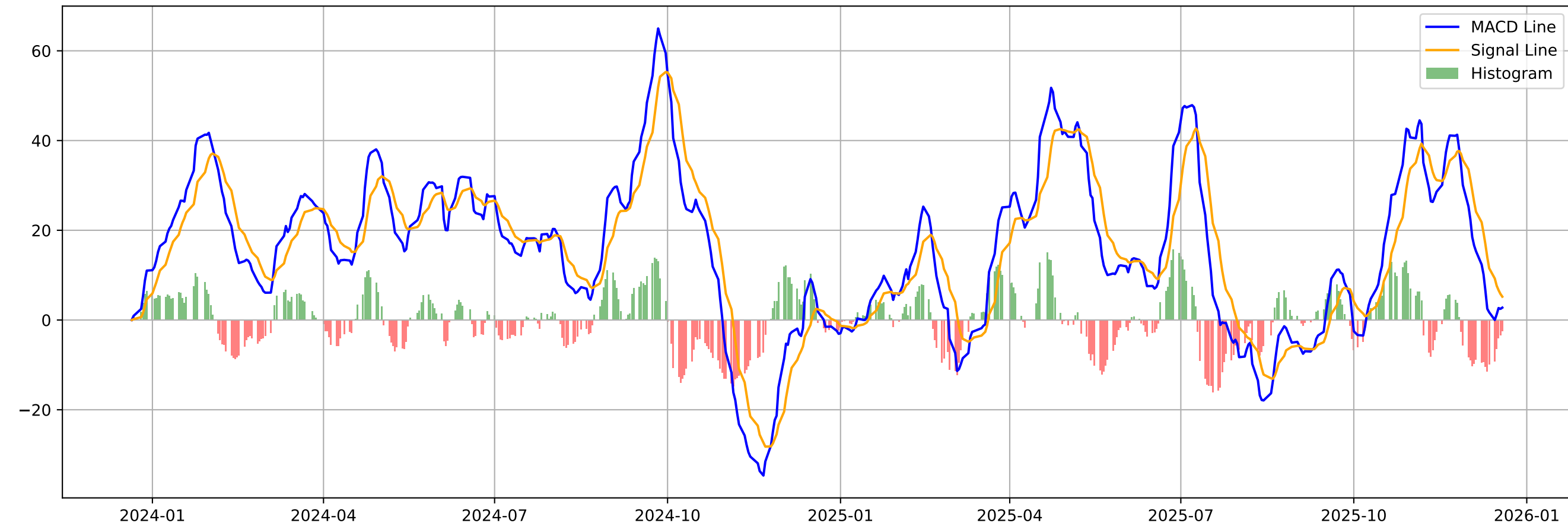
## BHARTIARTL.NS - MACD Summary

|              |                  |
|--------------|------------------|
| MACD Line:   | 2.76             |
| Signal Line: | 5.20             |
| Histogram:   | -2.44            |
| Trend:       | <b>Bearish</b>   |
| Momentum:    | <b>Weakening</b> |
| Signal:      | None             |

BHARTIARTL.NS Price



BHARTIARTL.NS MACD (12, 26, 9)

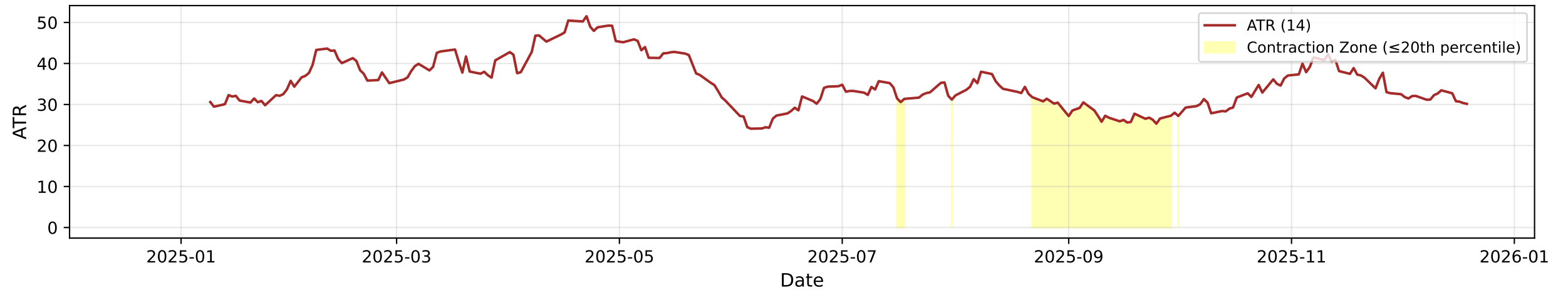
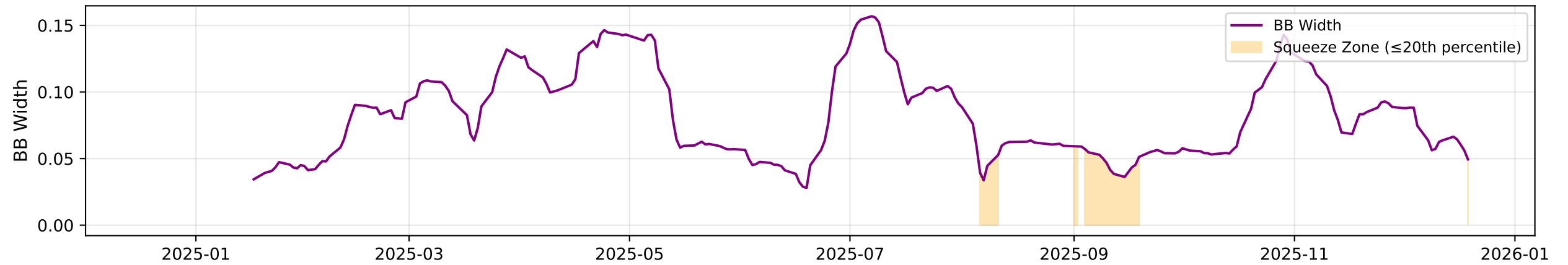
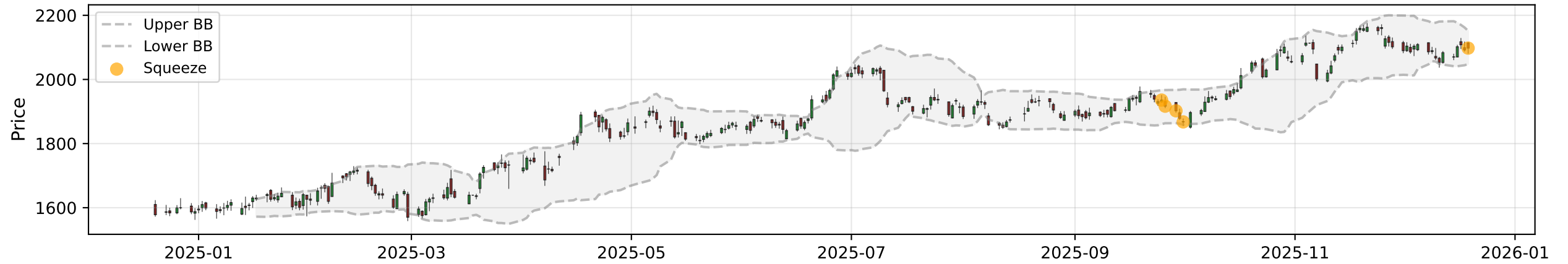




## BHARTIARTL.NS - Volatility Squeeze Summary

|                       |   |
|-----------------------|---|
| <b>BB Width:</b>      | 0.0494  |
| <b>ATR:</b>           | 30.1500   |
| <b>Total Signals:</b> | 5   |
| <b>Signal 1:</b>      | ATR Contraction at 2025-09-25 00:00:00 (Price: 1935.60) |
| <b>Signal 2:</b>      | ATR Contraction at 2025-09-26 00:00:00 (Price: 1916.60) |
| <b>Signal 3:</b>      | ATR Contraction at 2025-09-29 00:00:00 (Price: 1902.20) |
| <b>Signal 4:</b>      | ATR Contraction at 2025-10-01 00:00:00 (Price: 1867.60) |
| <b>Signal 5:</b>      | BB Squeeze at 2025-12-19 00:00:00 (Price: 2097.70)      |

# BHARTIARTL.NS - Volatility Squeeze Analysis



## BHARTIARTL.NS - RSI-Volume Summary

|                             |   |
|-----------------------------|---|
| <b>Current RSI:</b>         | 51.95                                     |
| <b>Current Volume:</b>      | 10127415                                  |
| <b>Volume MA 20:</b>        | 7146774                                   |
| <b>Bullish Divergences:</b> | 0   |
| <b>Bearish Divergences:</b> | 4   |
| <b>Bearish Div 1:</b>       | Date: 2024-07-18 00:00:00, Price: 1483.65 |
| <b>Bearish Div 2:</b>       | Date: 2025-05-06 00:00:00, Price: 1901.00 |

# BHARTIARTL.NS RSI-Volume Divergence Analysis

