

# Stock Analysis Report

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## Strategic Trading Analysis

Based on the detailed 25-page analysis report provided, here is the positional trading assessment for **NESTLEIND.NS**.

### Step 1: Audit the Data

- **Data Present:**
  - **Price Data:** Daily (3-year) and Weekly charts (multi-timeframe analysis).
  - **Moving Averages:** EMA 20, 50, 200 and Golden Cross status.
  - **Momentum Indicators:** RSI, MACD (with histogram), and Relative Strength (RS) comparisons.
  - **Volatility:** Bollinger Bands (width and squeeze analysis), ATR, and Supertrend.
  - **Volume:** Volume moving averages, accumulation/distribution analysis.
  - **Fundamentals:** Revenue, Net Income, ROE, and valuation metrics.
- **Data Missing:**
  - **Fibonacci Retracement Levels:** While visual support levels are clear, explicit Fib levels for target setting are not plotted.
  - **Sector Breadth:** While the report compares the stock to <sup>^</sup>CNXFMCG, a broader view of the sector's constituents is limited.
- **Confidence Level: High.** The report provides a comprehensive technical and fundamental view, including conflicting signals (e.g., **Bullish** Supertrend vs. **Bearish** MACD), allowing for a nuanced decision.

### Step 2: Analyze the Setup

- **Price Structure & Trend:**
  - **Primary Trend: Bullish.** The stock is trading at **1303.30**, well above the 200 EMA (1223) and the 50 EMA (1278). The "Golden Cross" (Sept 2025) remains active.
  - **Intermediate Trend: Consolidating.** The stock is currently compressing. It is holding above the 20 EMA (1294), but the slope of the ascent has flattened.
- **Momentum & Oscillators:**
  - **MACD: Bearish.** A bearish crossover has occurred (Signal Line 7.90 > MACD Line 6.58), and the histogram is negative. This indicates short-term momentum is fading.
  - **RSI: Neutral (54.46).** It is essentially mid-range, showing neither overbought nor oversold conditions, supporting the consolidation thesis.
- **Volatility Squeeze:**
  - There is a clear **Volatility Squeeze** identified (Pages 14-15). The Bollinger Band Width is very low (0.0349), and the bands are tightening around the price. This typically precedes a significant explosive move.
- **Volume Analysis:**
  - The report flags **Distribution Days** recently (late Jan/early Feb 2026), suggesting some institutional selling into strength. The candlestick classification shows "No Control," indicating market indecision.

**Conclusion:** The setup is a classic "**Bullish Consolidation in an Uptrend.**" However, because the MACD is negative and the stock is inside a volatility squeeze, entering *at market* is risky. The squeeze could resolve downwards to test the 50 EMA or Supertrend support.

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## Step 3: Formulate the Recommendation

**Should I enter this stock now?** **NO** (Wait for the Squeeze Trigger)

The stock is currently "stuck" in a narrow range. Buying now exposes you to "dead money" (time risk) or a potential shakeout to the 50 EMA (1278). The professional approach is to wait for the volatility squeeze to break to the upside.

### Conditional Plan:

- **Condition to Buy:** A **Daily Close** above the Upper Bollinger Band to confirm the volatility squeeze is resolving in the direction of the primary trend.
- **Entry Price:** **INR 1322.00** (Trigger: Break of Upper Band at ~1320.84 + buffer).
- **Stop Loss:** **INR 1270.00** (Risk: ~3.9%). This places the stop just below the 50 EMA (1278) and the recent swing lows. If this level breaks, the intermediate uptrend is violated.
- **Take Profit:** **INR 1450.00** (Reward: ~9.7%). This targets a trend extension based on the depth of the recent consolidation.

*Note: If the price drops below INR 1278 (50 EMA) before triggering the entry, cancel this setup and wait for stabilization at the Supertrend support of INR 1247.*

## Candlestick Classification Analysis

Based on the **Candlestick Classification System** provided in the report (Pages 20 and 21), here is my detailed analysis as a seasoned Price Action Trader.

### Current Market State: The "Indecision" Phase

- **Latest Classification:** **No Control (0)**
- **10-Day Trend Score:** **0.40 (Weak Bullish)**
- **Dominant Behavior:** High frequency of "No Control" candles (118 occurrences vs 57 Buyer / 46 Seller).

#### 1. Interpreting the "No Control" Signal

The most recent candle on the chart (far right of Page 21) is classified as **Grey (No Control)**.\* **Anatomy:** This implies the candle likely had a small body (relative to ATR) or long wicks on both sides.\* **Trader Psychology:** This is a classic "equilibrium" state. After the run-up to ~1330 and the subsequent minor pullback to ~1303, neither the bulls nor the bears have the conviction to push the price aggressively. The market is currently "taking a breath" and waiting for a catalyst. The volume multiplier (Step 4 of your algorithm) was likely neutral or low, indicating a lack of institutional participation in the most recent session.

#### 2. The Trend Score (0.40) Analysis

The 10-day average score is **0.40**. In a system where +1 is Buyer Control and 0 is No Control:\* This score tells me the last two weeks have been a **"Grind Up."**\* We are *not* seeing "Buyer Strong Control" (+2) candles. We are seeing a mix of weak buying (+1) and indecision (0).\* **Weakness:** A score of 0.40 is fragile.

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It suggests the uptrend is drifting rather than driving. It is susceptible to a rapid reversal if a "Seller Strong Control" (-2) candle appears.

## 3. Chart Visual Analysis (Page 21)

Looking at the candlestick progression on the chart: \* **The Rally:** There was a clear accumulation phase (Green candles) pushing the price from ~1200 to ~1300. \* **The Resistance:** At the recent peak (approx. 1330), we see the emergence of **Red (Seller Control)** candles. This indicates that as price hit new highs, traders used the liquidity to exit positions (distribution), rather than add to them. \* **The Pullback:** The slope has flattened. The current price (1303.30) is hovering just above the 20 EMA (green line in the chart). This is a critical support zone.

## Prediction: Which Side Will Price Move?

Based strictly on the candlestick classification logic, my bias is **NEUTRAL to SHORT-TERM BEARISH**, with a defensive long-term structure.

**The "Path of Least Resistance": Consolidation followed by a Retest.**

### Short-Term (Next 1-5 Days): Consolidation/Pullback

- The prevalence of "No Control" candles at the top of a trend usually precedes a deeper pullback or a sideways range.
- The "Seller Control" candles appearing near 1330 created a supply zone.
- **Expectation:** Price will likely drift sideways or test the **1275-1280** level. The low conviction (No Control) suggests buyers are not ready to break the 1330 resistance immediately.

### The Trigger for Direction:

- **Bearish Trigger:** Watch for a candle with a **Score of -1 or -2 (Seller Control)** that closes below **1290**. If confirmed by Volume (>1.3x avg), this validates that the "No Control" phase was actually distribution, and the price will drop to ~1250.
- **Bullish Trigger:** To resume the uptrend, we need more than just a green candle; we need a **Buyer Strong Control (+2)**. Why? Because the Trend Score is too weak (0.40). We need a high-volume breakout candle (Body > 1.5 ATR) to clear the liquidity at 1330.

**Verdict:** The price action is tired. The "No Control" status suggests the momentum has evaporated. I predict the price will **dip slightly to test support at 1280** before finding enough buyers to attempt another leg up.

**Trading Strategy:** Do not buy on "No Control". Wait for the test of support (1280) and look for a Green Candle classification there, or wait for a confirmed breakout above 1330.

## News & Analyst Targets

Here is the latest research and analysis on **Nestlé India (NESTLEIND)** for the week ending **February 7, 2026**.

# Stock Analysis Report

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## 1) Latest News for NESTLEIND (Week of Feb 2 - Feb 7, 2026)

- **Strong Q3 Earnings Beat:** Nestlé India reported impressive results for the quarter ended December 2025 (Q3 FY26). Net profit surged **~45% YoY to INR 998 crore**, significantly beating street estimates. Revenue from operations grew **18.6% YoY to INR 5,667 crore**, driven by robust volume-led growth across categories.
- **Interim Dividend Declared:** The board declared an interim dividend of **INR 7 per share** for the financial year 2025-26.
- **Potential Price Hikes:** Managing Director Suresh Narayanan indicated the company is considering "small" price hikes in select categories to offset rising input costs, specifically in **coffee, cocoa, and edible oils**.
- **Management Changes:** The company announced the appointment of **Edouard Mac Nab as the new CFO**, effective March 1, 2026, for a five-year term.
- **Volume Growth Revival:** A key positive highlight was the "strongest volume growth in nearly five years," attributed to aggressive brand building (ad spend up 42%) and expanded rural distribution (RUrban strategy).

## 2) Brokerage Upgrades & Downgrades

- **Nomura (Upgrade in Target):** Maintained a **BUY** rating and raised the target price, citing the company's "Fast, Focused, and Flexible" strategy and strong execution in rural markets.
- **JM Financial (Target Hike):** Maintained a **REDUCE** rating due to valuation concerns but *raised* the target price, acknowledging the strong earnings beat and volume growth.
- **Jefferies (Target Adjustment):** Maintained a **HOLD** rating but adjusted the target price upwards slightly, noting the stock's resilience but limited upside at current valuations.
- **MarketsMojo (Downgrade):** Downgraded the stock from "Buy" to **HOLD** on Feb 1, 2026, citing technical indicators and valuation concerns despite the strong fundamentals.

## 3) Other News Impacting NESTLEIND

- **Commodity Inflation:** Global prices for **Cocoa and Coffee** remain at elevated levels, which continues to put pressure on gross margins for key products like KitKat and Nescafé. The company expects edible oil prices to trade sideways in H1 2026.
- **Post-Budget Market Sentiment:** The stock faced volatility earlier in the week due to broader market selling following the Union Budget 2026, specifically concerns over changes in capital gains tax, though Nestlé's defensive nature helped it outperform the broader Nifty index slightly.
- **Rural Demand Recovery:** Data indicates a clear revival in rural consumption, which is a significant tailwind for Nestlé India given its deepened penetration into smaller towns and villages.

## 4) Latest Analyst Price Targets (February 2026)

Brokerage / Firm	Rating	Target Price (INR )	Upside/Downside*	View / Sentiment
ICICI Direct	BUY	1,575	~21% Upside	Bullish on volume recovery & new launches
Sharekhan	BUY	1,500	~15% Upside	Positive on rural reach & premiumization
Nomura	BUY	1,450	~11% Upside	Strongest volume growth in 5 years
BOB Capital	HOLD	1,370	~5% Upside	Valuations limit major upside

# Stock Analysis Report

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Brokerage / Firm	Rating	Target Price (INR )	Upside/Downside*	View / Sentiment
Jefferies	HOLD	1,300	Flat / Neutral	Resilient but fully priced
JM Financial	REDUCE	1,305	Flat / Neutral	Good results but valuations are expensive

*\*Upside calculated based on an approximate market price (CMP) of INR 1,300.*

**Analyst Summary:** The consensus view is "cautiously optimistic." While analysts unanimously praise the Q3 operational beat and volume recovery, concerns over rich valuations (P/E > 75x) keep some major brokerages at a "Hold" or "Neutral" stance.

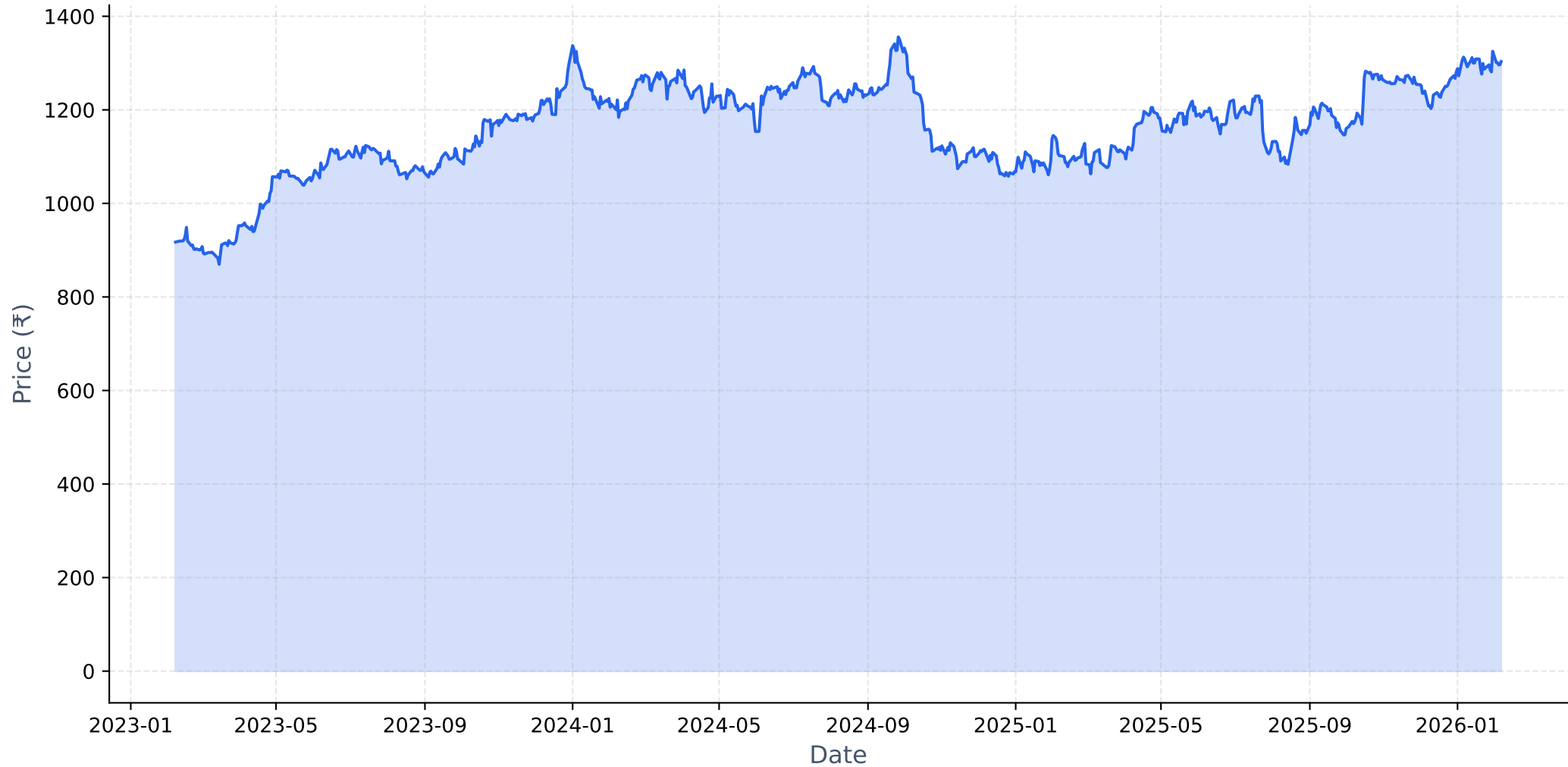
# Stock Detailed Analysis Report

**NESTLEIND.NS**

Current Price: ₹1303.30

Generated: 2026-02-07 10:22

# NESTLEIND.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	19.58%	8.17%
Net Income	Yes	Yes	34.18%	10.93%
ROE	No	No	-17.72%	-7.41%
EPS	Yes	Yes	34.21%	10.93%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	11.23%	3.15%
Net Income	Yes	54.41%	7.97%
ROE	No	-5.48%	-5.48%
EPS	Yes	54.10%	17.04%



# NESTLEIND.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	<b>Weakening Leader</b>
RS Score:	57.0/100
:	

## == RS RATIOS ==:

1M RS:	<b>1.029 [Leader]</b>
3M RS:	<b>1.116 [Leader]</b>
6M RS:	<b>1.252 [Strong]</b>
1Y RS:	<b>1.224 [Strong]</b>
:	

## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

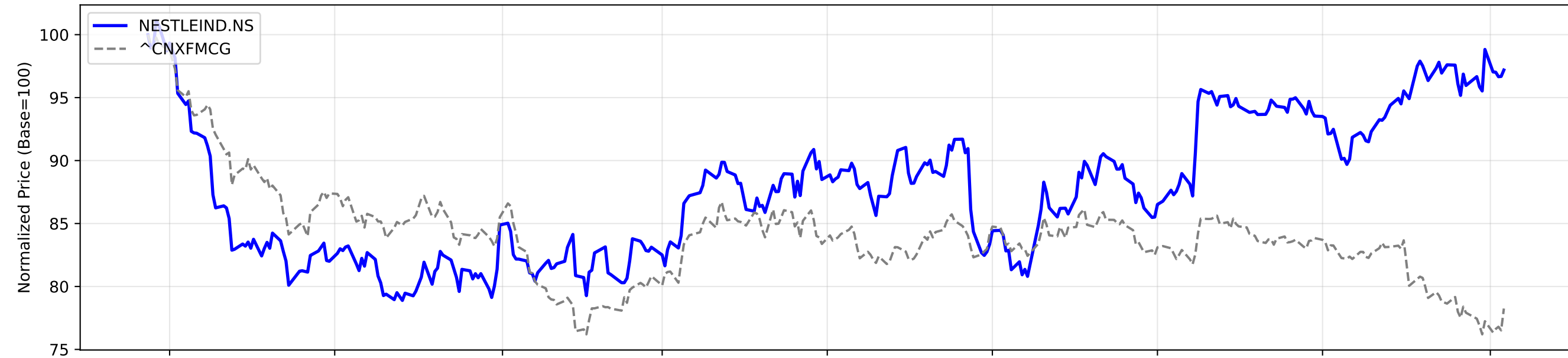
## SIGNAL CRITERIA::

× Emerging RS:	<b>Not accelerating</b>
× Medium-term Lagging:	<b>Not lagging</b>
× Performance Improving:	<b>Not improving</b>

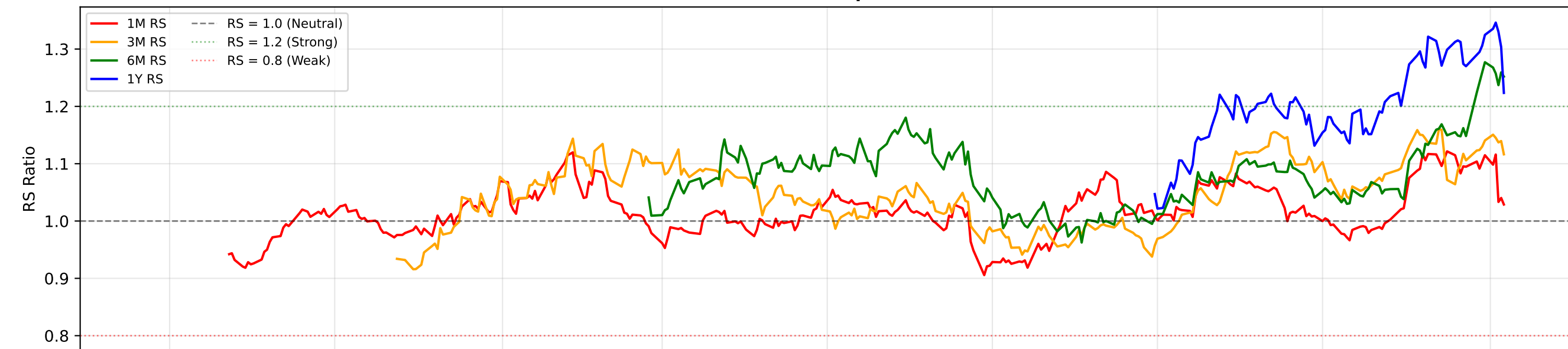
# Relative Strength Analysis: NESTLEIND.NS vs ^CNXFMCG

## Classification: Weakening Leader

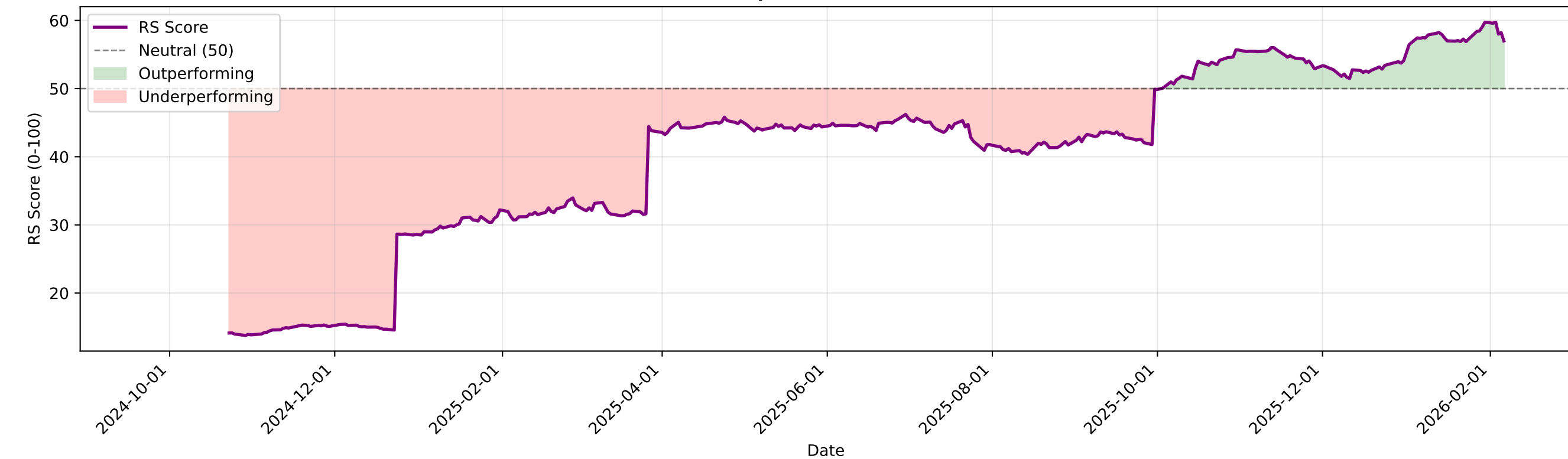
### Price Performance Comparison (Normalized)



### RS Ratio Trends (Multiple Timeframes)



### RS Composite Score Timeline



## NESTLEIND.NS - EMA Crossover Summary

EMA 20:	1294.76
EMA 50:	1278.00
EMA 200:	1223.01
Trend Status:	<b>Strong Uptrend</b>
Golden Cross Date:	2025-09-04 00:00:00+05:30
Golden Cross Price:	1206.09

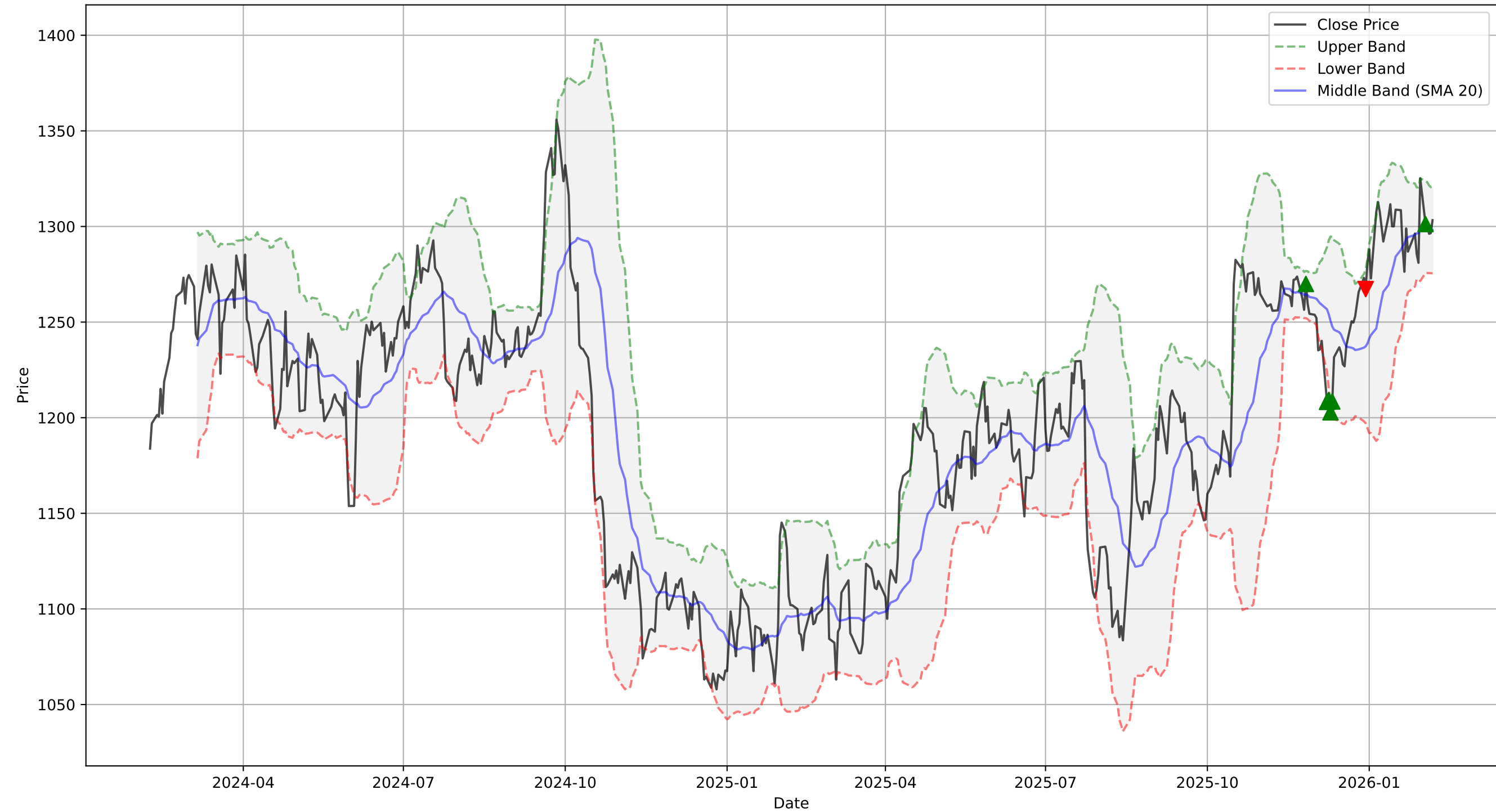
NESTLEIND.NS EMA Crossover Analysis



## NESTLEIND.NS - Bollinger Bands Summary

<b>Current Price:</b>	1303.30
<b>Upper Band:</b>	1320.84
<b>Middle Band (SMA 20):</b>	1298.19
<b>Lower Band:</b>	1275.54
<b>%B:</b>	0.6129
<b>Band Width:</b>	0.0349
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-12-11 00:00:00+05:30</b>
<b>Recent Signal 2:</b>	<b>Sell Signal at 2025-12-30 00:00:00+05:30</b>
<b>Recent Signal 3:</b>	<b>Buy Signal at 2026-02-02 00:00:00+05:30</b>

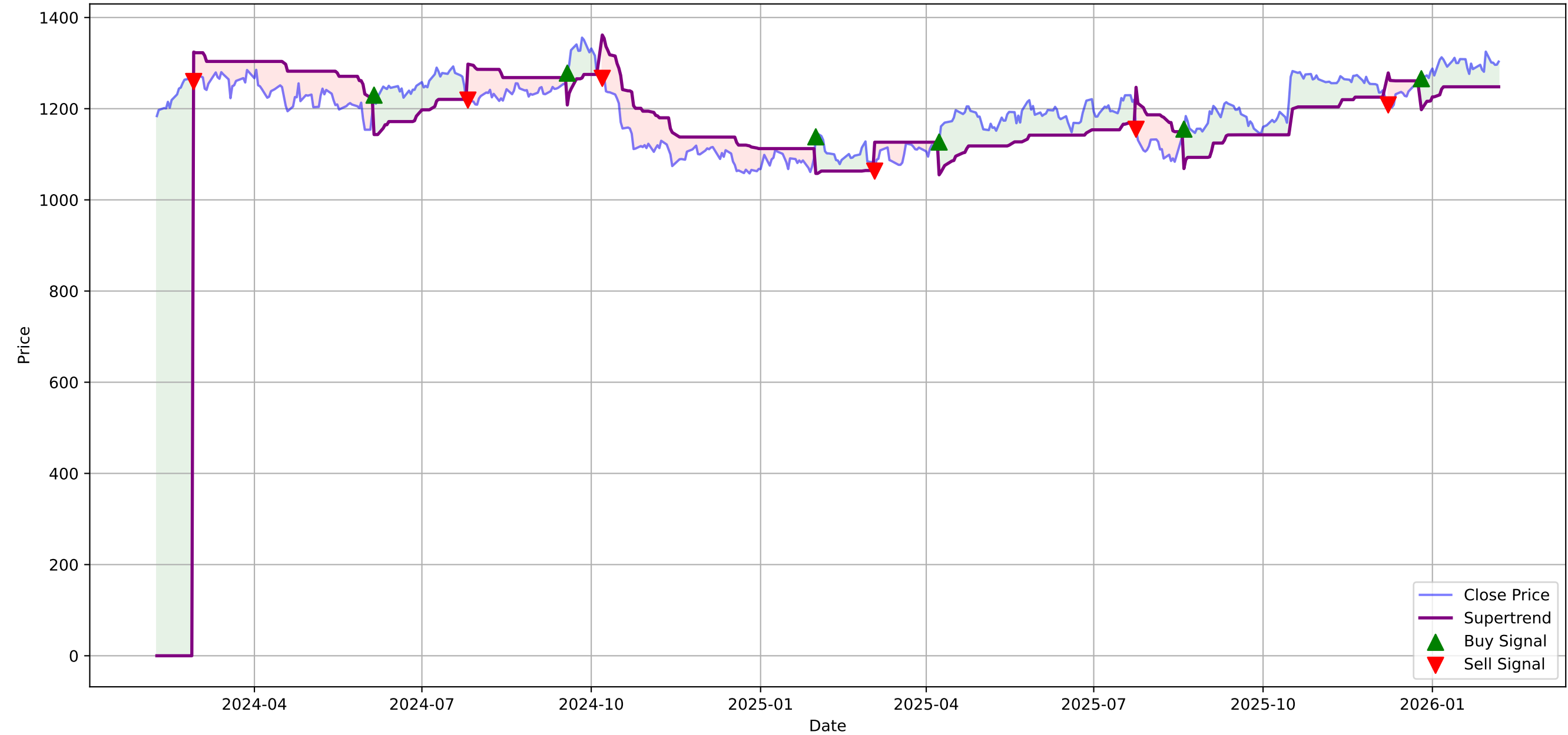
NESTLEIND.NS Bollinger Bands (20, 2) Analysis



## NESTLEIND.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	1247.98
Signal Identified On:	2025-12-26

Supertrend Analysis for NESTLEIND.NS (Period: 14, Multiplier: 3.0, Interval: 1d)

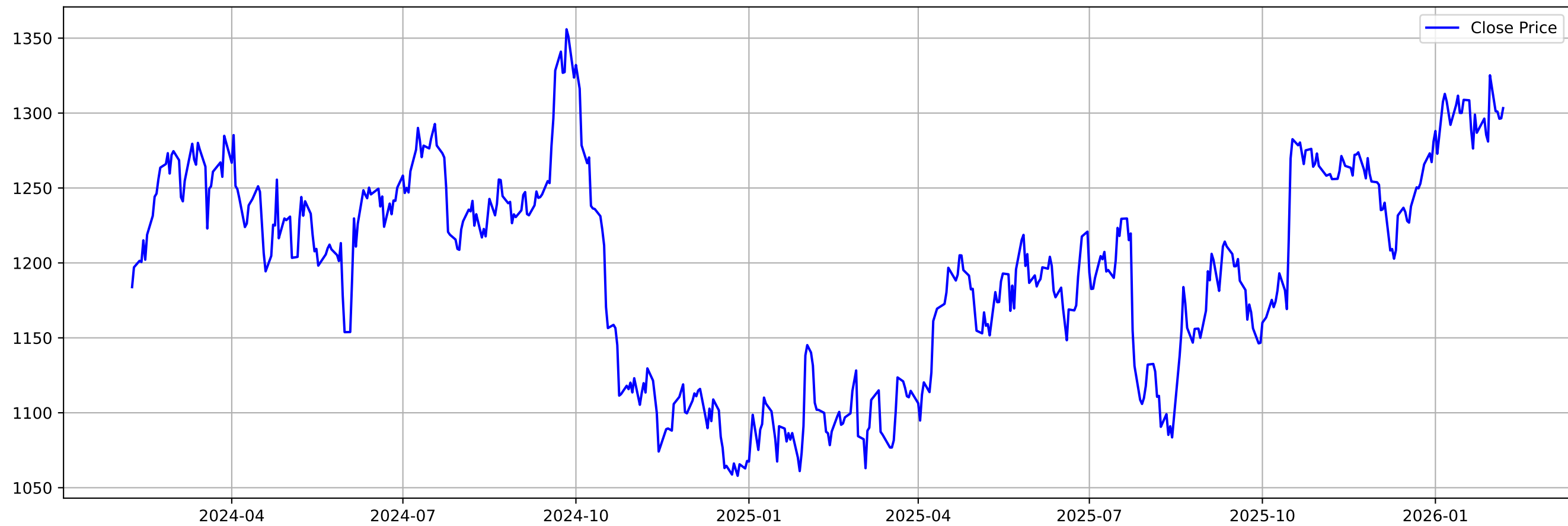




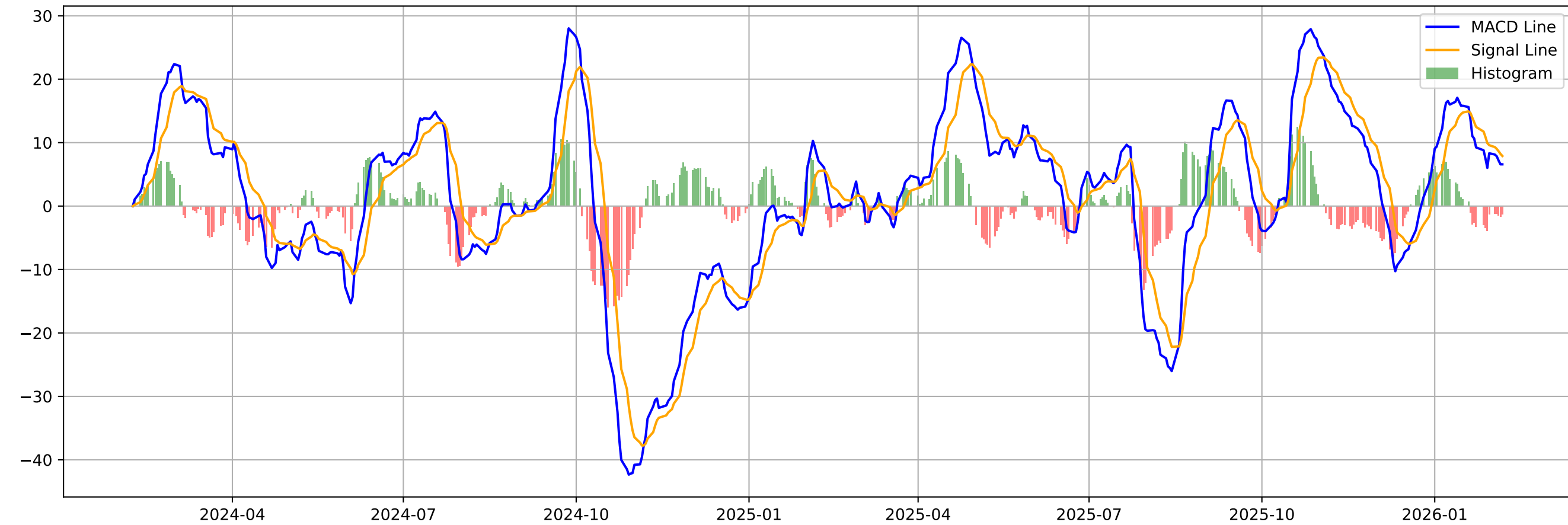
## NESTLEIND.NS - MACD Summary

MACD Line:	6.58
Signal Line:	7.90
Histogram:	-1.32
Trend:	<b>Bearish</b>
Momentum:	<b>Weakening</b>
Signal:	None
Divergences Detected:	1
└ Bearish Divergence:	Date: 2026-01-30 00:00:00+05:30, Price: 1325.24

NESTLEIND.NS Price



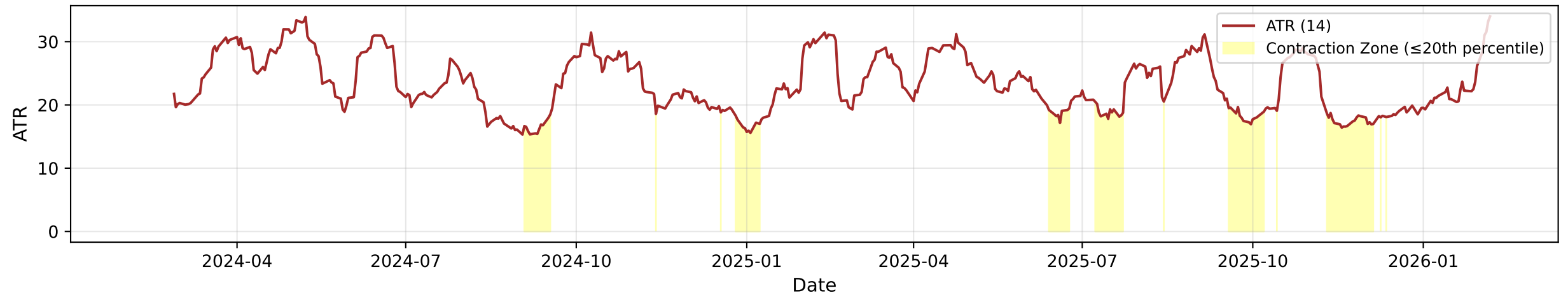
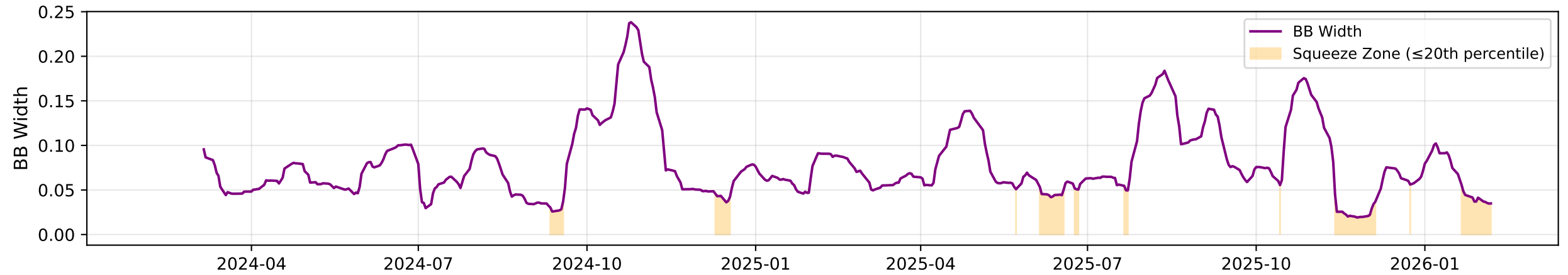
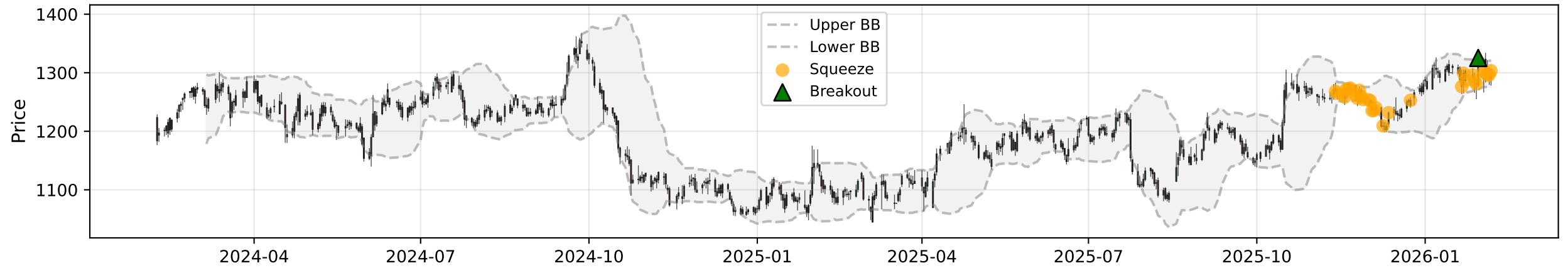
NESTLEIND.NS MACD (12, 26, 9)



## NESTLEIND.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.0349
<b>ATR:</b>	33.9839
<b>Total Signals:</b>	32
<b>Signal 1:</b>	BB Squeeze at 2026-02-02 00:00:00+05:30 (Price: 1301.27)
<b>Signal 2:</b>	BB Squeeze at 2026-02-03 00:00:00+05:30 (Price: 1300.98)
<b>Signal 3:</b>	BB Squeeze at 2026-02-04 00:00:00+05:30 (Price: 1296.20)
<b>Signal 4:</b>	BB Squeeze at 2026-02-05 00:00:00+05:30 (Price: 1296.50)
<b>Signal 5:</b>	BB Squeeze at 2026-02-06 00:00:00+05:30 (Price: 1303.30)

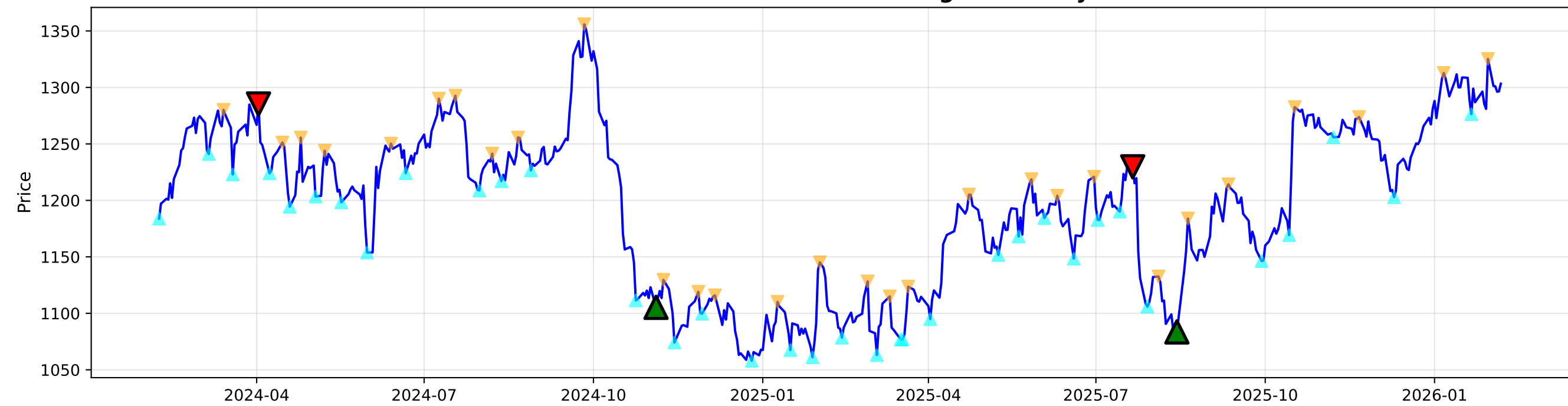
# NESTLEIND.NS - Volatility Squeeze Analysis



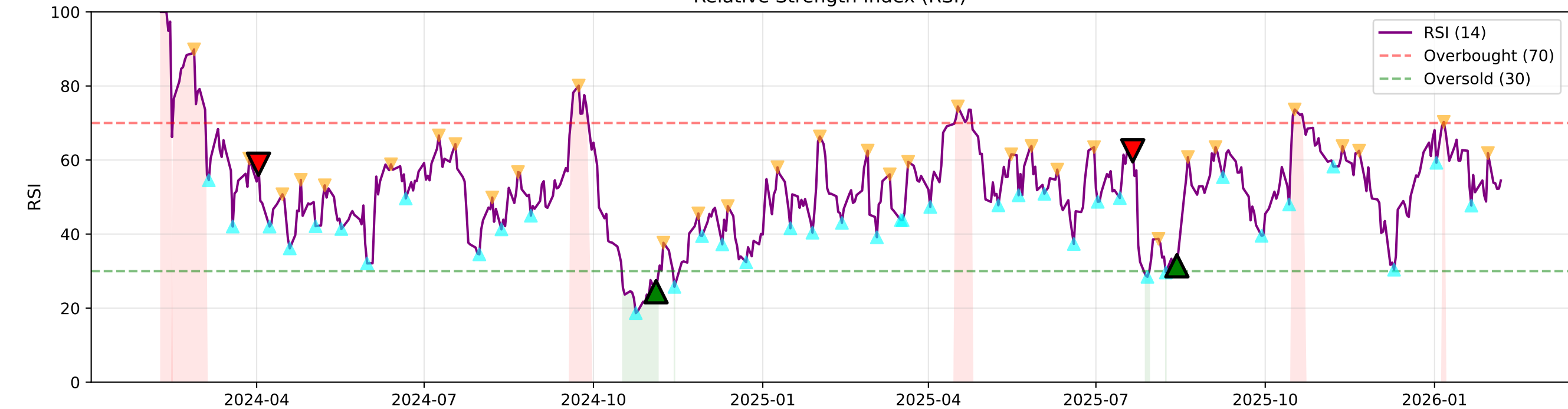
## NESTLEIND.NS - RSI-Volume Summary

<b>Current RSI:</b>	54.46
<b>Current Volume:</b>	835646
<b>Volume MA 20:</b>	1218099
<b>Bullish Divergences:</b>	2
<b>Bearish Divergences:</b>	2
<b>Bullish Div 1:</b>	Date: 2024-11-04 00:00:00+05:30, Price: 1105.31
<b>Bullish Div 2:</b>	Date: 2025-08-14 00:00:00+05:30, Price: 1083.55
<b>Bearish Div 1:</b>	Date: 2024-04-02 00:00:00+05:30, Price: 1285.30
<b>Bearish Div 2:</b>	Date: 2025-07-21 00:00:00+05:30, Price: 1229.66

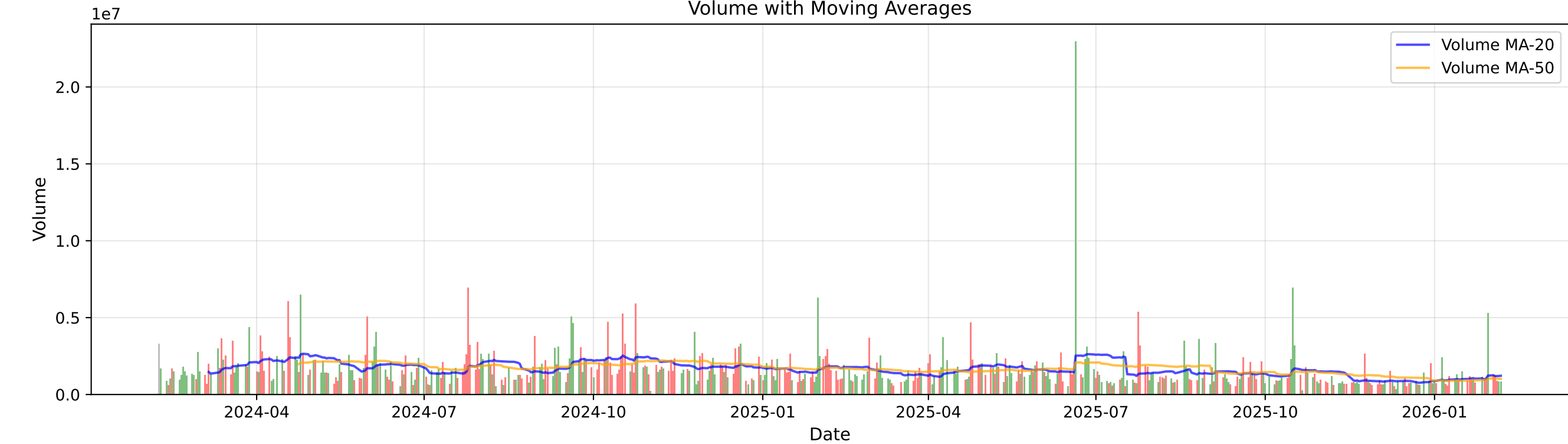
# NESTLEIND.NS RSI-Volume Divergence Analysis



## Relative Strength Index (RSI)



## Volume with Moving Averages



# NESTLEIND.NS - Volume Analysis

## == VOLUME ANALYSIS ==:

Status:

**37 Signals Detected**

:

**2025-12-30 [-]:**

Distribution Day

**2026-01-09 [-]:**

Distribution Day

**2026-01-21 [-]:**

Distribution Day

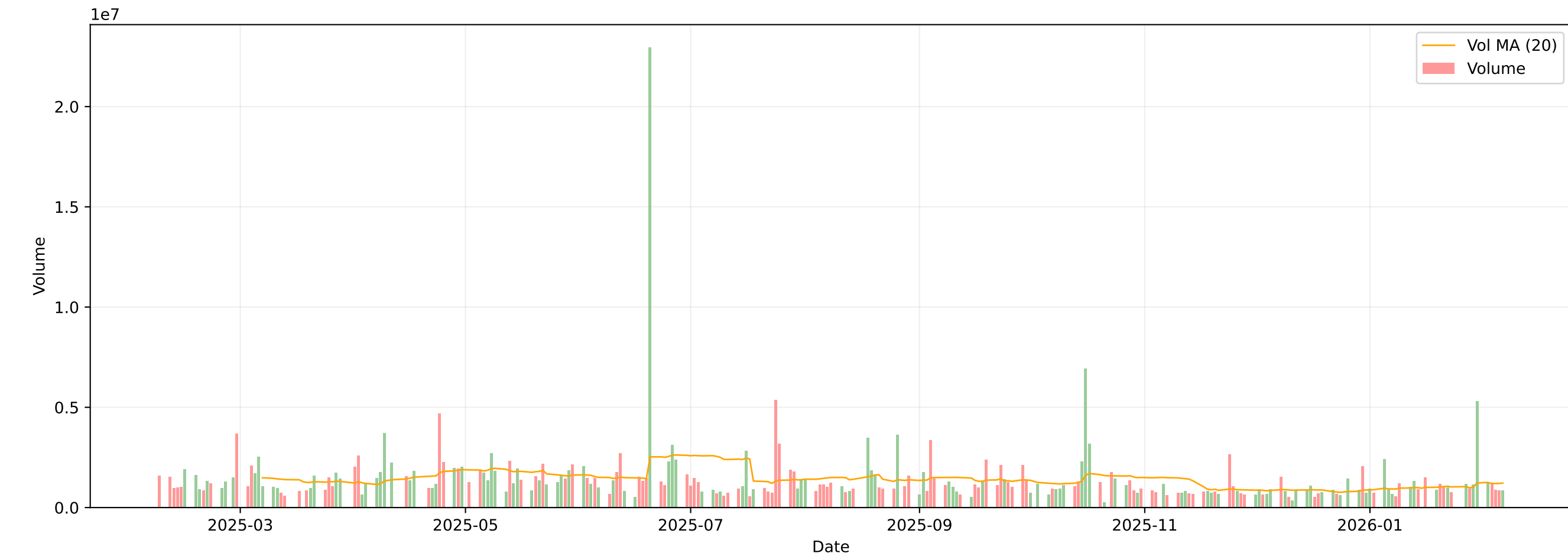
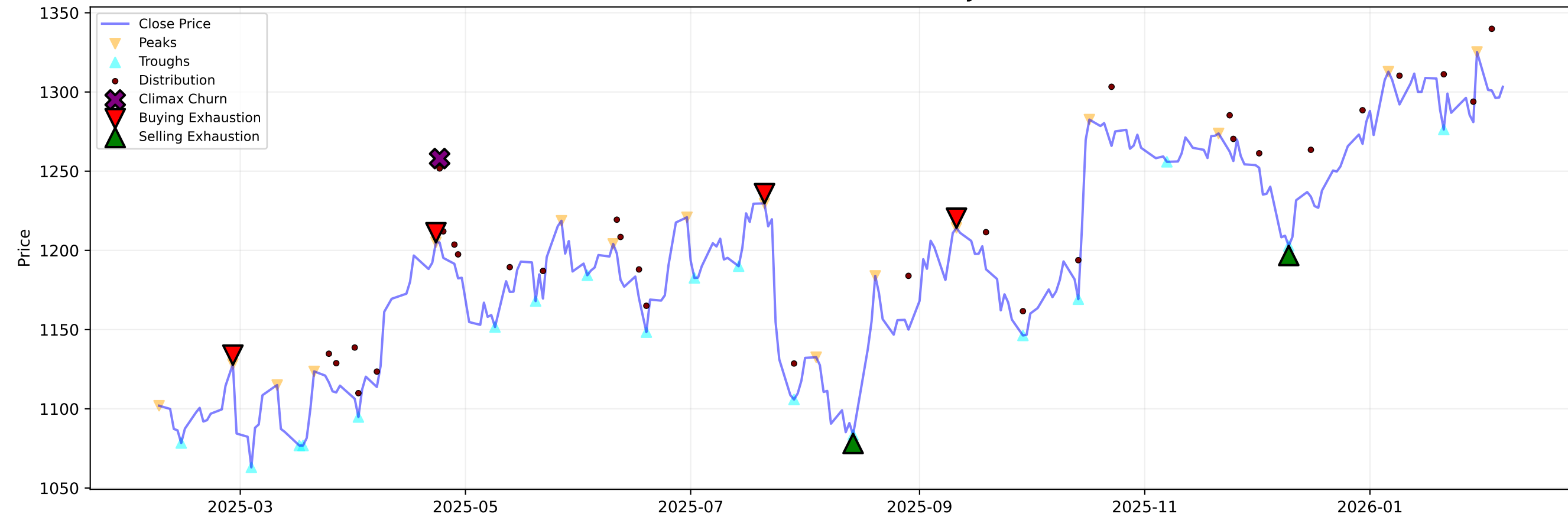
**2026-01-29 [-]:**

Distribution Day

**2026-02-03 [-]:**

Distribution Day

# NESTLEIND.NS - Volume Analysis





# NESTLEIND.NS - Candlestick Classification Summary

## == CANDLESTICK CLASSIFICATION ==:

**Latest Classification:** **No Control**

**Recent Trend Score (10-day avg):** 0.40

:

### **Distribution:**

**No Control:** 118

**Buyer Control:** 57

**Seller Control:** 46

**Buyer Strong Control:** 5

**Seller Strong Control:** 2

# NESTLEIND.NS - Candlestick Classification



## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1232.01	1303.3	2025-09-01
1 Day	UPTREND (Buy)	1254.72	1303.3	2025-12-26
15 Min	UPTREND (Buy)	1290.39	1303.3	2026-02-06

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bullish	Weakening	No Signal

NESTLEIND.NS - 1 Week (Candlestick + EMAs)



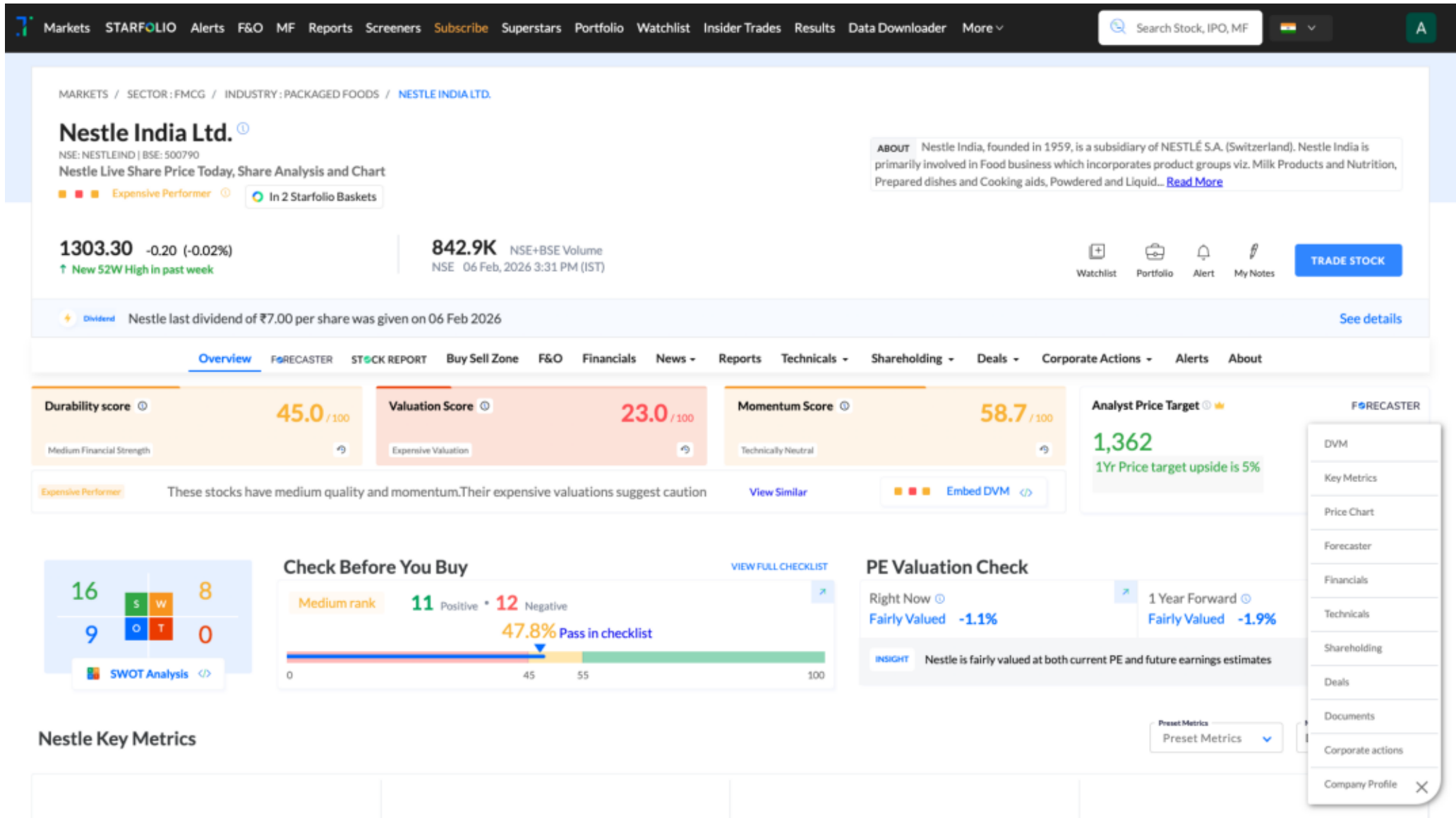
NESTLEIND.NS - 1 Day (Candlestick + EMAs)



NESTLEIND.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - NESTLEIND\_main



# Trendlyne Snapshot - NESTLEIND\_forecaster

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India

A

MARKETS / SECTOR: FMCG / INDUSTRY: PACKAGED FOODS / [NESTLE INDIA LTD.](#)

## Nestle India Ltd.

NSE: NESTLEIND | BSE: 500790

Expensive Performer

In 2 Starfolio Baskets

1303.30-0.20 (-0.02%)

842.9K NSE+BSE Volume

↑ New 52W High in past week

NSE 06 Feb, 2026 3:31 PM (IST)

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Dividend

Nestle last dividend of ₹7.00 per share was given on 06 Feb 2026

See details

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## Nestle - NESTLEIND - stock price prediction, stock forecast, target price, analyst ratings from 36 analysts

Nestle has a share price target of Rs 1362, revenue growth forecast of 16.4%, and profit growth estimate of 16.6% for FY25, based on top 36 analyst calls.

### Nestle FORECASTER - Analyst Estimates

FORECASTER DASHBOARD

SHARE PRICE TARGET FORECAST

12 MONTH ESTIMATE

LOW ESTIMATE 1010    CURRENT PRICE 1303.3    AVG. ESTIMATE 1362.1    HIGH ESTIMATE 1600

● CURRENT PRICE    ● AVG. ESTIMATE

EPS FORECAST

QUARTER    ANNUAL

Dec '23   Mar '24   Dec '24   Mar '25   Dec '25   Mar '26   Dec '26   Mar '27

◇ ACTUAL EPS    ◇ AVG. ESTIMATE

CONSENSUS RECOMMENDATION

37 ANALYST Recommendations

HOLD

4	6	16	7	3	Sep '25
8	5	14	7	3	Oct '25
8	5	14	7	3	Nov '25
8	5	14	7	3	Dec '25
9	5	13	7	3	Jan '26
9	5	13	7	3	Feb '26

● STRONG BUY    ● BUY    ● HOLD    ● SELL    ● STRONG SELL