

# Gemini Stock Analysis Report

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Okay, I will analyze the provided report for INFY.NS and provide a recommendation based on the instructions.

## Step 1: Audit the Data

- **Data Present:** Daily price chart, moving averages (EMA), relative strength analysis, RSI, volume analysis, Bollinger Bands, Supertrend, MACD, Volatility Squeeze.
- **Data Missing:** Weekly charts, more detailed volume analysis (e.g., On Balance Volume), and sector/industry comparison.
- **Confidence Level:** Medium. The report provides a decent overview, but the lack of weekly charts and additional volume metrics limits the confidence in identifying longer-term, intermediate trends. More sector-specific information would also be beneficial.

## Step 2: Analyze the Setup

The report presents a mixed picture:

- **Price Structure:** The 3-year daily chart shows a cyclical pattern with significant volatility. The price has recovered from recent lows and is currently trading around INR 1638.70.
- **Trend Direction:** The EMAs indicate a short-term uptrend (EMA 20 > EMA 50 > EMA 200). However, longer-term, the price has been consolidating and looks to be in a sideways consolidation. The supertrend has been in uptrend for the last 2 months.
- **Momentum:** The MACD is bullish and strengthening, suggesting positive momentum. The RSI is at 68.13.

**Confluence:** The confluence is weak overall. The short-term uptrend is supported by EMA crossover, MACD, and Supertrend analysis. However, the higher RSI means the stock is likely overbought at the moment and needs to cool off.

## Step 3: Formulate the Recommendation

### Recommendation: NO - Wait for a pullback

While the current setup shows a short-term uptrend, the longer-term consolidation and overbought RSI suggest caution for a 1-4 month positional trade. The reward/risk does not align with the stated objectives and it does not appear to be safe.

### Conditional Plan:

- **Condition to Buy:** Wait for a pullback towards EMA 20, and the RSI cooling off to near the 50.
- **Entry Price:** INR 1585 (approximately around EMA 20)
- **Stop Loss:** INR 1530 (below 200 EMA)
- **Take Profit:** INR 1730 (approximately 9% upside)

The conditions above reflect a more conservative approach with a target of roughly 9%.

# News & Analyst Targets

Okay, I will act as a stock research analyst and provide you with the latest news and information on Infosys (INFY) based on my searches.

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Here's a breakdown of the latest information on Infosys (INFY), gathered this week:

## 1) Latest News for INFY this week:

- **Sudden ADR Surge and Halt:** On December 19, 2025, Infosys ADRs (American Depositary Receipts) on the NYSE surged as much as 40% within minutes, reaching a 52-week high of \$30, before settling at \$20.22. This triggered two trading halts. The company clarified that there were no material developments that required disclosure.
- **Possible Causes of the Surge:**
  - **Short Squeeze:** One explanation suggests a short squeeze, where investors who bet against the stock had to buy shares to limit losses as the price rapidly increased. A major lender may have recalled a large number of Infosys ADR shares, exacerbating the situation in a thin market.
  - **Technical Glitch:** A separate theory points to a potential technical error where multiple data providers mislabeled the Infosys ticker, which may have triggered algorithmic buying.
  - **Low Liquidity:** The surge occurred during a low-liquidity holiday session, which can amplify volatility.
- **Accenture's Results:** The rally also followed strong AI-driven revenue results from Accenture, which positively influenced sentiment across the Indian IT sector.
- **Analyst Commentary:** Some analysts believe the surge was related to market speculation activities, potentially in the options market.
- **Volatility:** Infosys shares experienced significant volatility.

## 2) Upgrade or Downgrade from Brokerages for INFY:

- **Morgan Stanley Downgrade (March 2025):** Morgan Stanley downgraded Infosys to "Equalweight" from "Overweight" in March 2025, citing concerns over slowing growth and valuation pressures. They also reduced the price target to INR 1,740 from INR 2,150.
- **CLSA Upgrade (March 2025):** Conversely, CLSA upgraded Infosys to "Outperform" with a price target of INR 1,978, citing a stable demand outlook and strong cyclical tailwinds, highlighting Infosys' capabilities in SaaS implementations and integration within the Nvidia ecosystem.
- **Susquehanna Upgrade (April 2025):** Susquehanna upgraded Infosys on April 14, 2025, raising their price target to \$17.
- **Erste Group Downgrade (March 2025):** Erste Group downgraded Infosys from "Buy" to "Hold," citing growth concerns.
- **Goldman Sachs Downgrade (April 2025):** Goldman Sachs downgraded Infosys to Neutral with a price target of \$17.90

## 3) Other News Impacting INFY:

- **GST Dispute Resolution:** The resolution of a INR 32,403 crore GST dispute in India in June 2025 removed a significant "overhang" that had affected the stock.
- **US Immigration Policy:** Changes to H-1B visa caps in the US can impact Infosys' onshore delivery costs.
- **Investor Sentiment:** Sentiment shifted from "Underperform" in late 2023 to "Neutral/Buy" in late 2025.
- **Share Buyback:** In November 2025, Infosys executed a record INR 18,000 crore share buyback.
- **Macroeconomic Optimism:** Optimism surrounding potential U.S.-India trade deals has also played a role.
- **Accenture's strong earnings:** Accenture's strong earnings beating expectations, signaling a potential revival in IT spending.

## 4) Analyst Price Targets for INFY:

Here's a table summarizing recent analyst price targets:

Source	Average Price Target	High	Low	Date of Report/Rating
Investing.com	\$18.34 (ADR)	\$22.80	\$11.00	Recent

# Gemini Stock Analysis Report

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Source	Average Price Target	High	Low	Date of Report/Rating
TipRanks.com	\$18.93	\$22.80	\$16.00	Last 3 Months
Benzinga	\$17.73	\$22.00	\$12.00	Recent
Zacks	\$17.91	\$22.20	\$11.00	Recent
Morgan Stanley	INR 1,740.00	N/A	N/A	March 2025

**Note:** Price targets are in USD unless otherwise specified. Please note that analyst ratings and price targets are subject to change. Several reports are older.

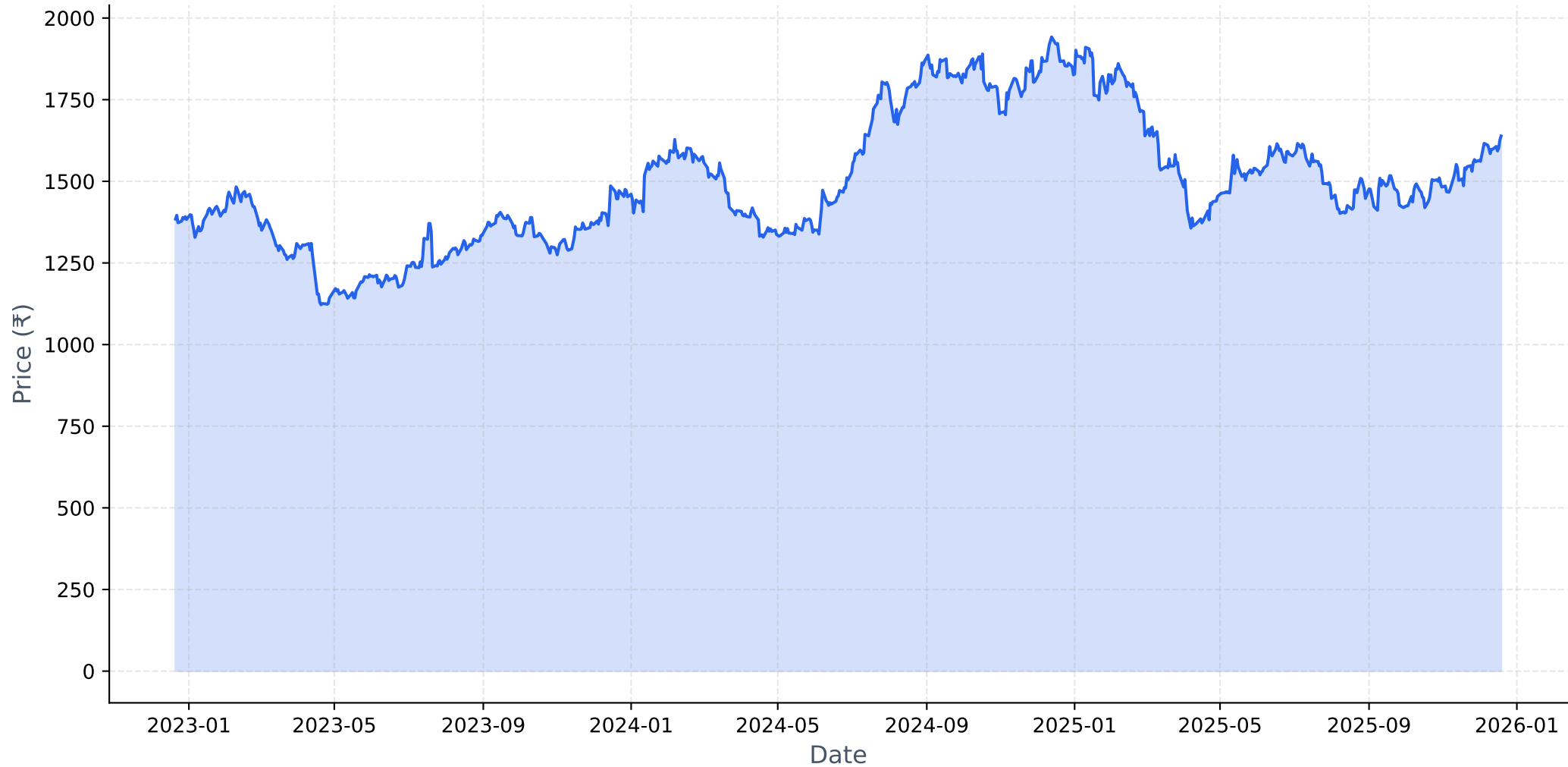
# Stock Detailed Analysis Report

**INFY.NS**

Current Price: ₹1638.70

Generated: 2025-12-20 20:43

# INFY.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	3.85%	5.73%
Net Income	Yes	No	-0.28%	2.15%
ROE	No	No	-6.03%	-1.85%
EPS	Yes	No	-1.30%	2.78%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	2.73%	0.97%
Net Income	Yes	3.71%	1.95%
ROE	Yes	-1.33%	0.18%
EPS	Yes	0.00%	2.70%

# INFY.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	Emerging Leader
RS Score:	50.4/100
:	

## == RS RATIOS ==:

1M RS:	1.021 [Leader]
3M RS:	1.011 [Leader]
6M RS:	1.009 [Leader]
1Y RS:	0.979 [Neutral]
:	

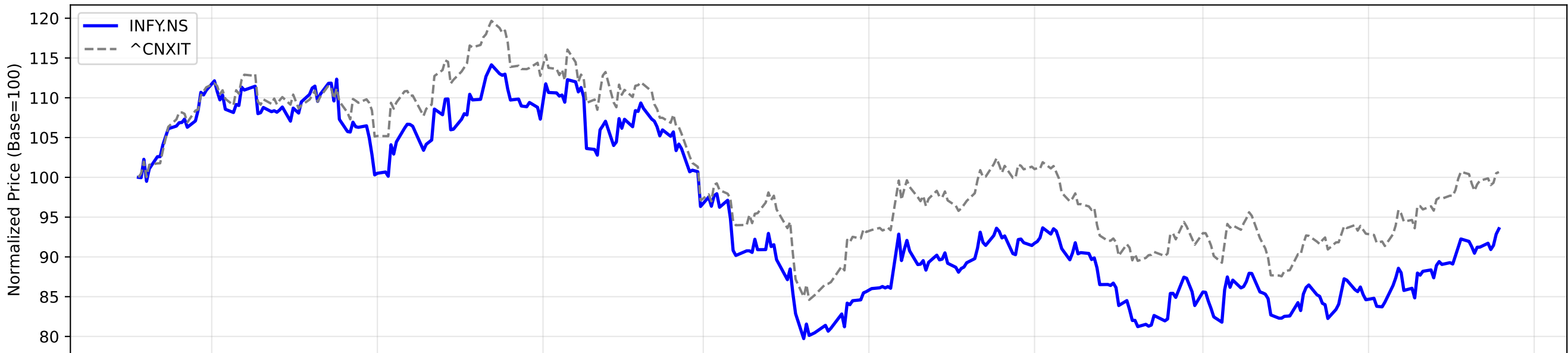
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	!! DETECTED !!
:	

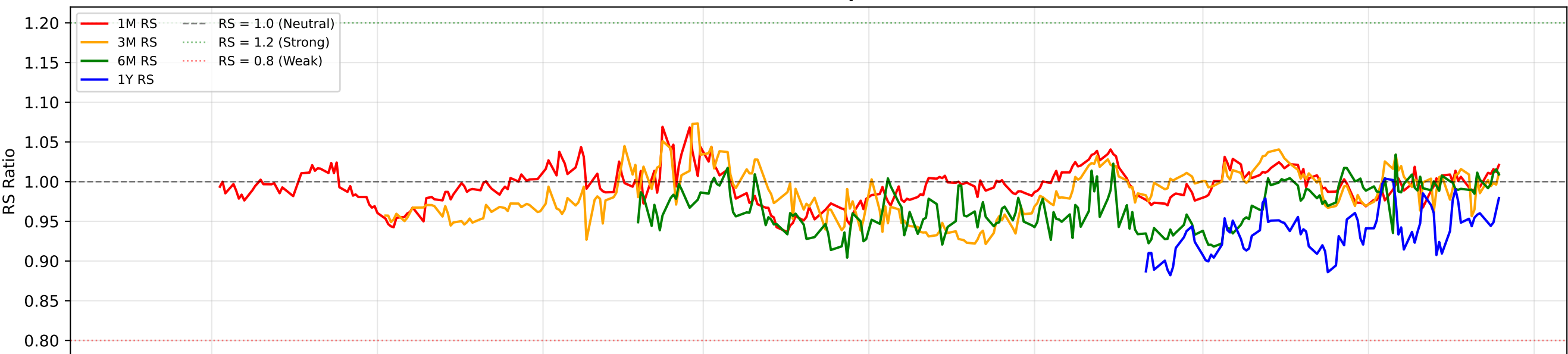
## SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.021) > 3M (1.011)
✓ Medium-term Lagging:	1Y=0.979 ( $\leq 1.0$ )
✓ Performance Improving:	3M (+6.4%) > 6M (+1.0%)

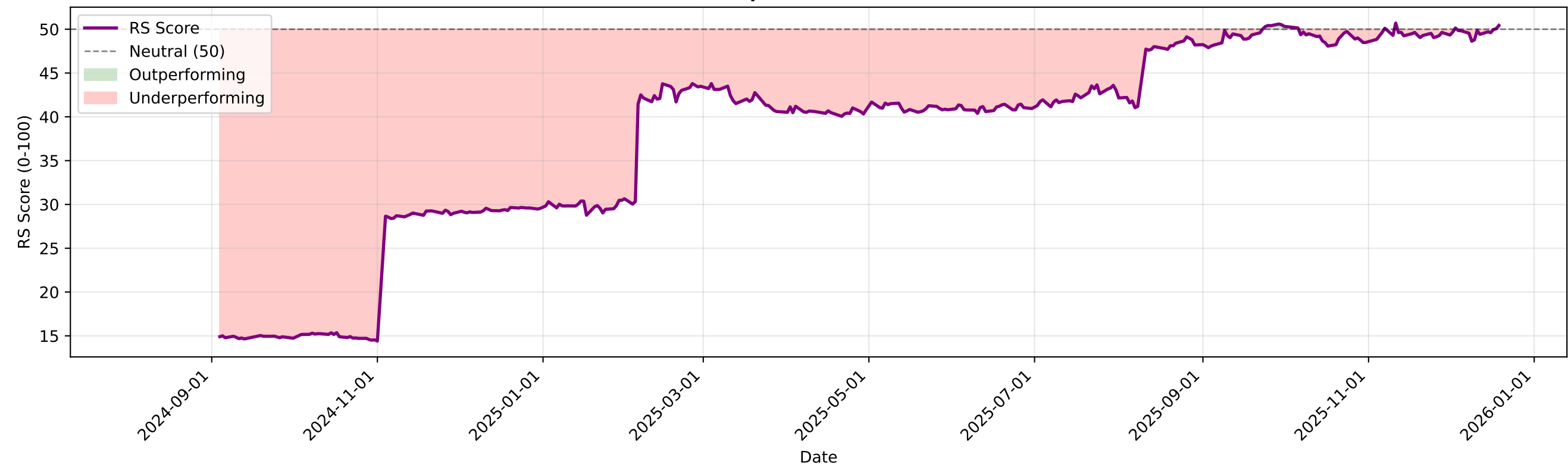
**Relative Strength Analysis: INFY.NS vs ^CNXIT**  
**Classification: Emerging Leader**  
**Price Performance Comparison (Normalized)**



**RS Ratio Trends (Multiple Timeframes)**



**RS Composite Score Timeline**

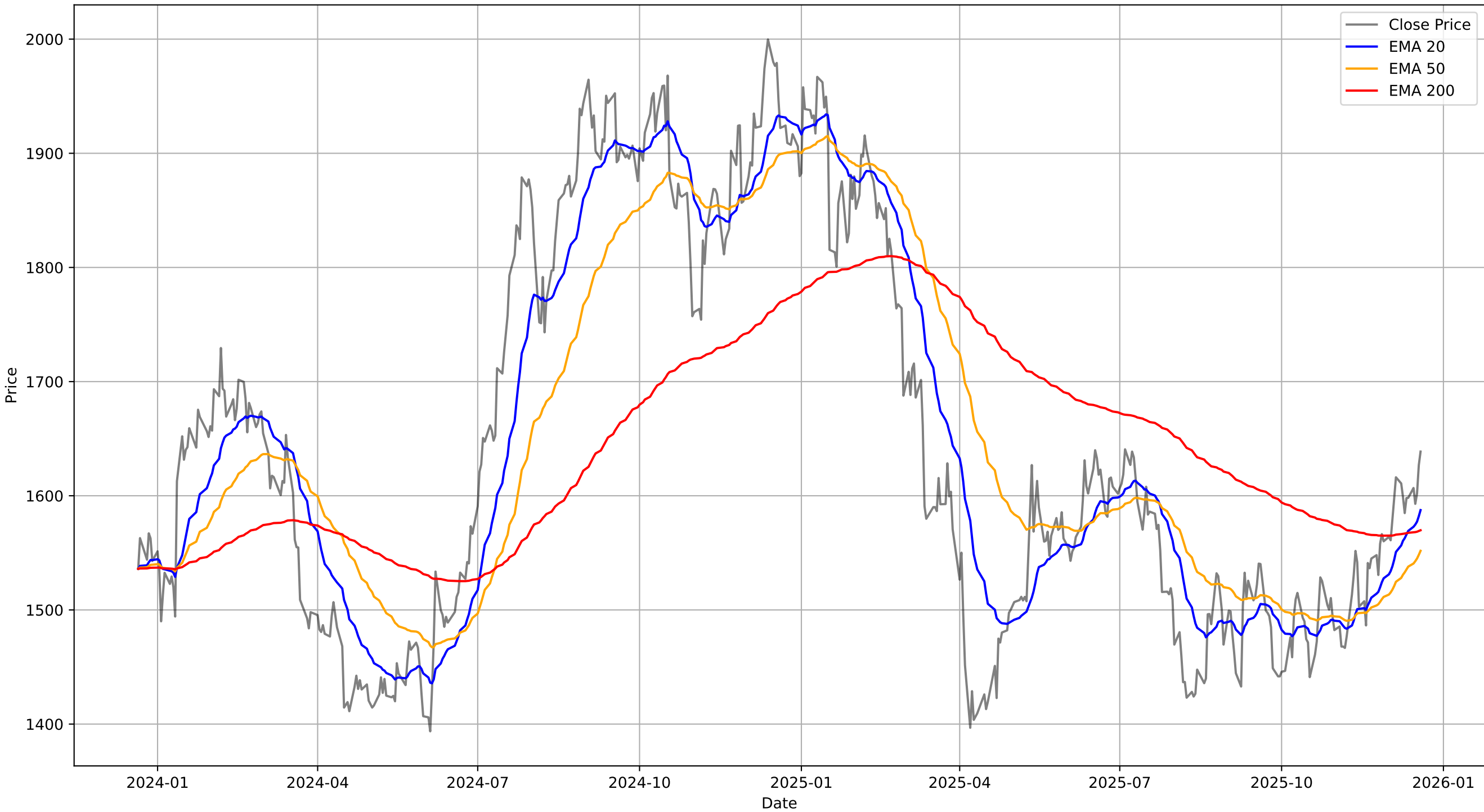




## INFY.NS - EMA Crossover Summary

EMA 20:	1587.44
EMA 50:	1551.77
EMA 200:	1569.78
Trend Status:	Short-term Uptrend

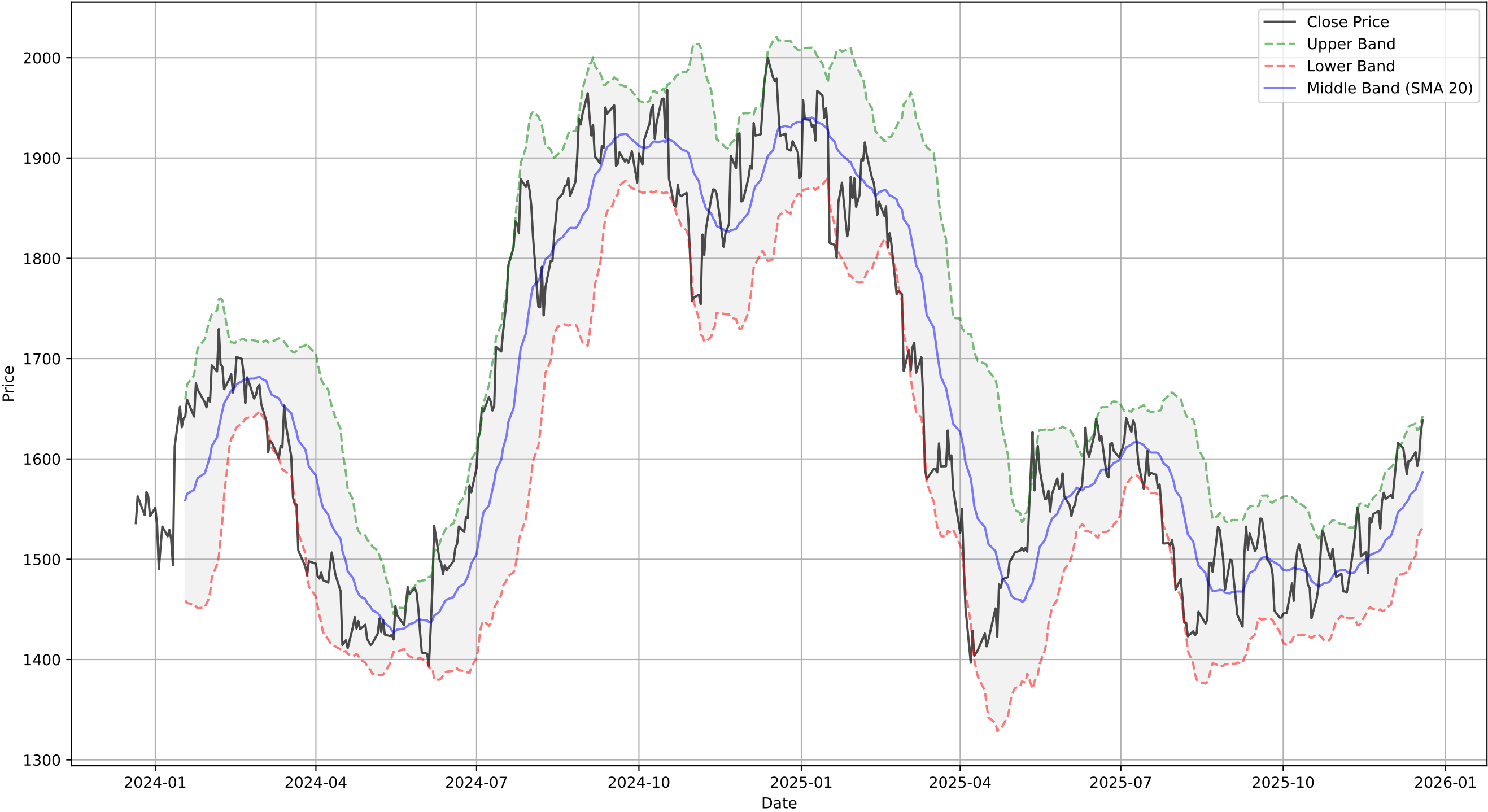
INFY.NS EMA Crossover Analysis



## INFY.NS - Bollinger Bands Summary

<b>Current Price:</b>	1638.70
<b>Upper Band:</b>	1642.76
<b>Middle Band (SMA 20):</b>	1586.92
<b>Lower Band:</b>	1531.09
<b>%B:</b>	0.9637
<b>Band Width:</b>	0.0704
<b>Status:</b>	Upper Half
<b>Signal:</b>	None

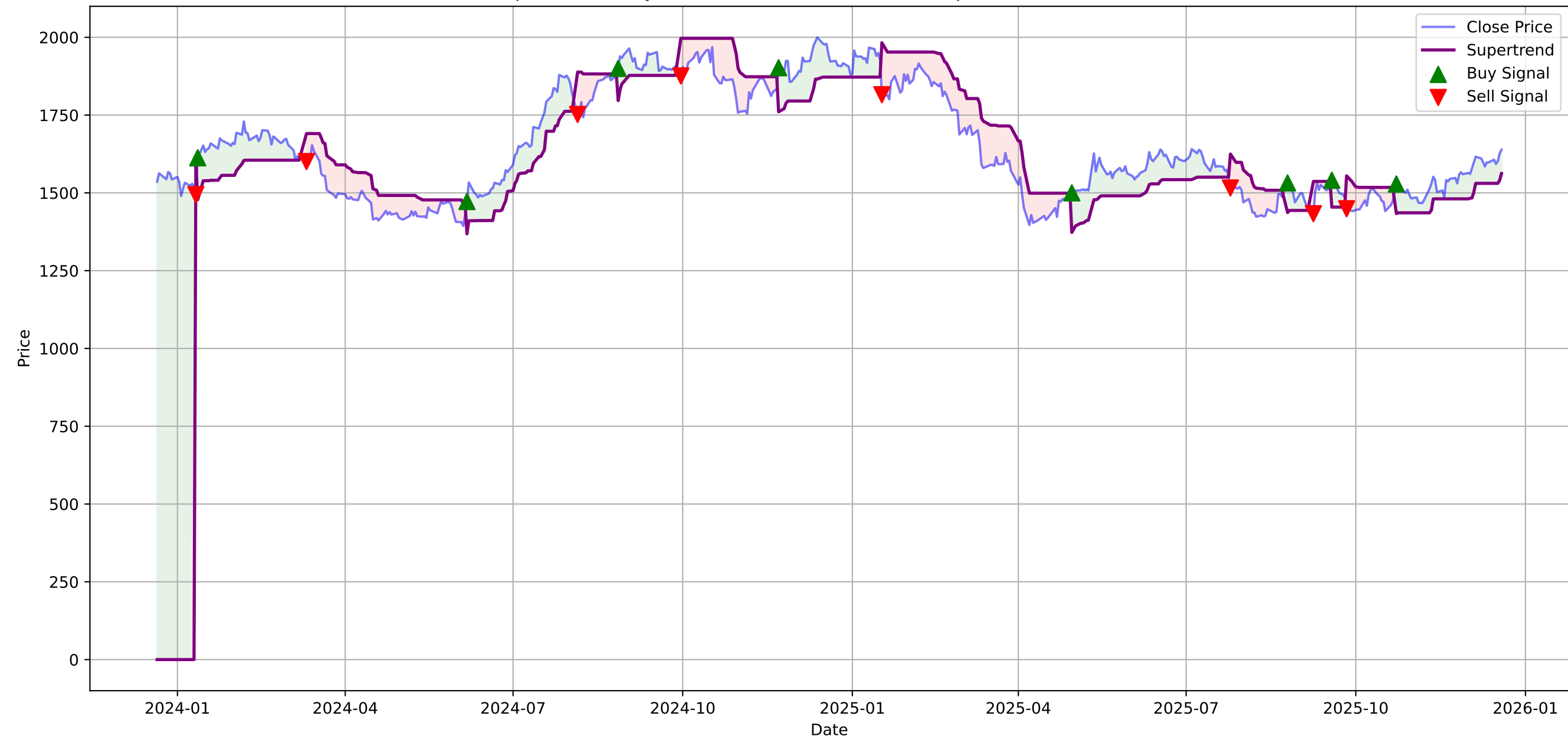
INFY.NS Bollinger Bands (20, 2) Analysis



## INFY.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	1562.12
Signal Identified On:	2025-10-23

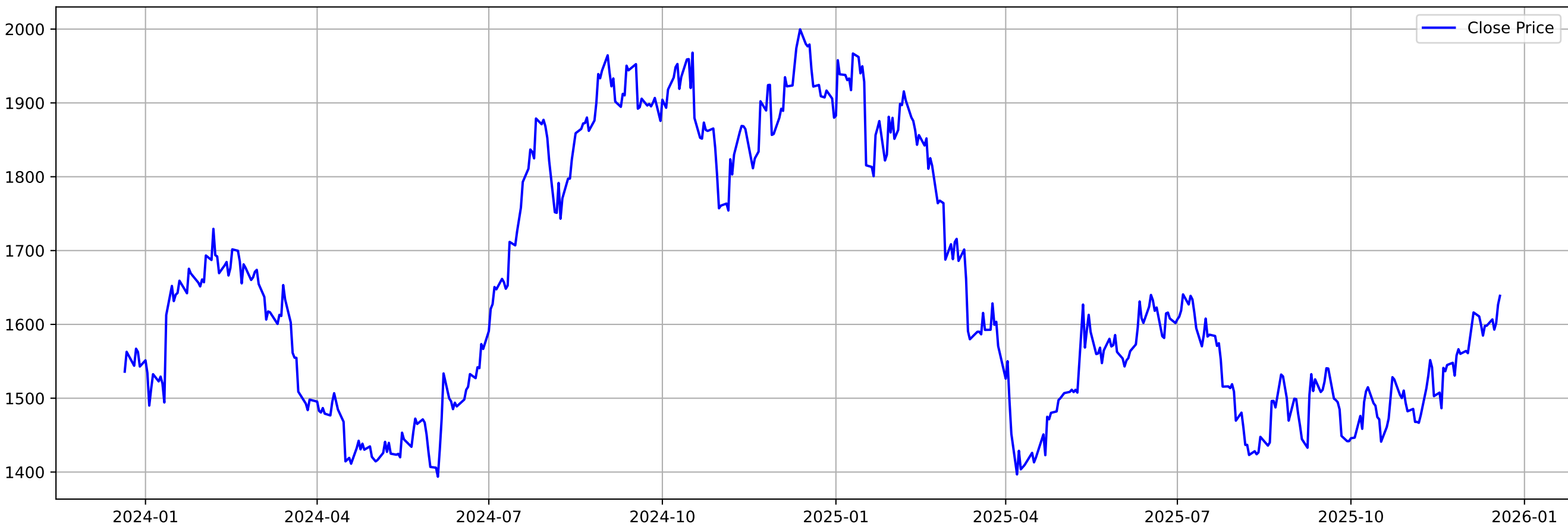
Supertrend Analysis for INFY.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



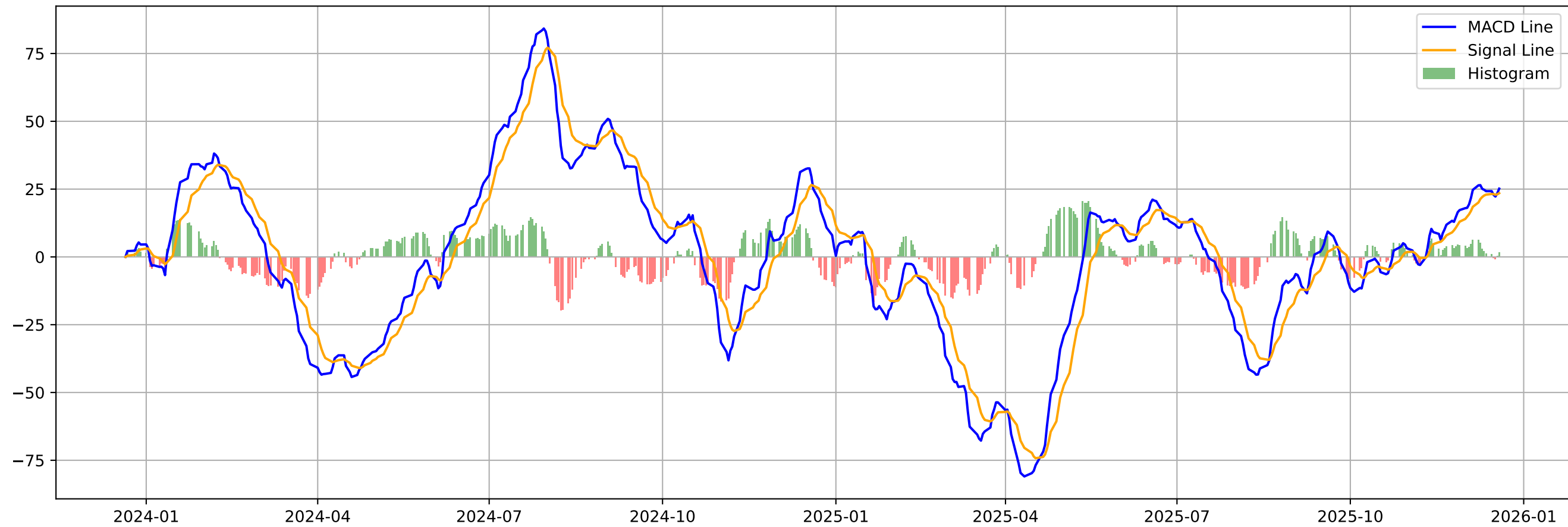
# INFY.NS - MACD Summary

MACD Line:	25.16
Signal Line:	23.49
Histogram:	1.67
Trend:	Bullish
Momentum:	Strengthening
Signal:	None

INFY.NS Price



INFY.NS MACD (12, 26, 9)

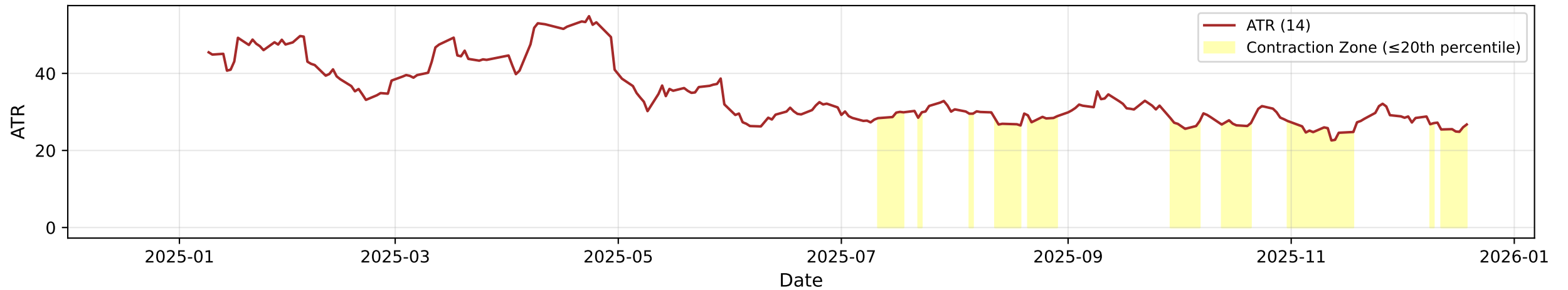
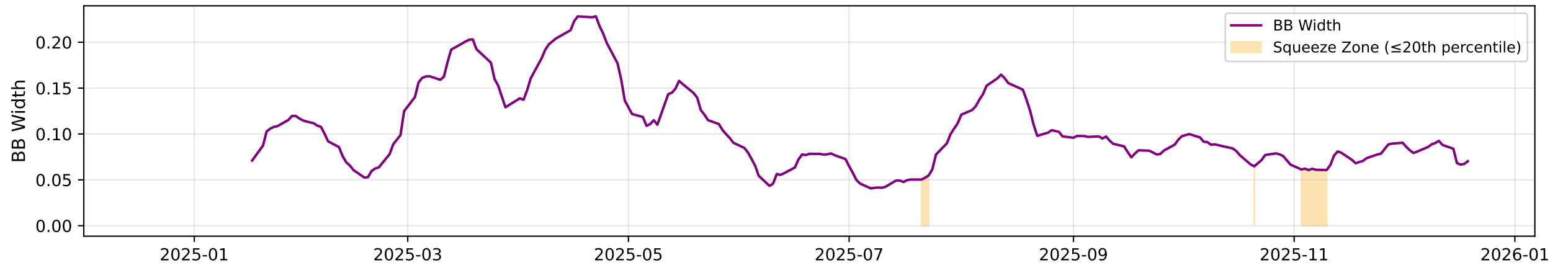
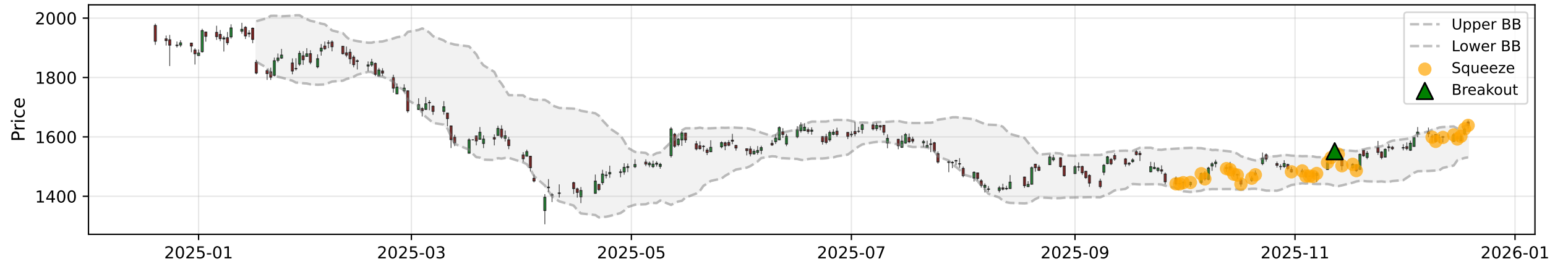




## INFY.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.0704
<b>ATR:</b>	26.7429
<b>Total Signals:</b>	34
<b>Signal 1:</b>	ATR Contraction at 2025-12-15 00:00:00 (Price: 1606.80)
<b>Signal 2:</b>	ATR Contraction at 2025-12-16 00:00:00 (Price: 1592.90)
<b>Signal 3:</b>	ATR Contraction at 2025-12-17 00:00:00 (Price: 1602.00)
<b>Signal 4:</b>	ATR Contraction at 2025-12-18 00:00:00 (Price: 1626.80)
<b>Signal 5:</b>	ATR Contraction at 2025-12-19 00:00:00 (Price: 1638.70)

# INFY.NS - Volatility Squeeze Analysis



## INFY.NS - RSI-Volume Summary

<b>Current RSI:</b>	68.13
<b>Current Volume:</b>	13149023
<b>Volume MA 20:</b>	7906871
<b>Bullish Divergences:</b>	0
<b>Bearish Divergences:</b>	3
<b>Bearish Div 1:</b>	Date: 2025-07-04 00:00:00, Price: 1640.70
<b>Bearish Div 2:</b>	Date: 2025-09-10 00:00:00, Price: 1532.60

# INFY.NS RSI-Volume Divergence Analysis

