

Gemini Stock Analysis Report

Based on the detailed analysis of the **PRESTIGE.NS** (Prestige Estates Projects Ltd.) report generated on 2026-01-24, here is my assessment.

Step 1: Audit the Data

• Data Present:

- **Price Structure:** Daily, Weekly, and 15-min candlestick charts with EMA overlays (20, 50, 200).
- **Trend Indicators:** Moving Averages, Supertrend (Multi-timeframe), MACD.
- **Momentum/Volatility:** RSI, Bollinger Bands, Volatility Squeeze/ATR analysis.
- **Fundamental/Relative Strength:** Long-term and short-term fundamental metrics, RS score relative to sector (^CNXREALTY).

• Data Missing:

- **Order Flow/Market Depth:** While volume is present, specific delivery percentages or option chain data (Open Interest) are not provided, which would help gauge support solidity.
- **Confidence Level: High.** The report is technically comprehensive, covering trend, momentum, volatility, and relative strength across multiple timeframes.

Step 2: Analyze the Setup

• Trend: The stock is in a **confirmed downtrend**.

- Price (1388.80) is trading significantly below the 20, 50, and 200-day EMAs.
- The 200 EMA (1584.30) is sloping downwards, acting as major overhead resistance.
- The Supertrend is "Sell" across all timeframes (Weekly, Daily, 15 Min).

• Momentum: **Bearish** but **Oversold**.

- RSI is at **26.28**, indicating the stock is deeply oversold. While this often precedes a bounce, oversold conditions can persist in strong downtrends.
- MACD is bearish (below zero and signal line), though the histogram suggests some deceleration in selling pressure.

• Volatility:

- A **Bearish ATR Breakout** was triggered on Jan 12/13, 2026. This indicates the expansion of volatility is currently working *against* the price.
- The price is hugging the Lower Bollinger Band, and while a "Buy Signal" (mean reversion) was generated on Jan 23 due to the band touch, there is no confirmation of a reversal yet.

• Relative Strength:

- The RS Score is 53.2 (mediocre). The stock is an "Emerging Leader" historically but is currently underperforming the sector benchmark significantly in the short term.

Conclusion: This is a classic "falling knife" scenario. While the valuation is becoming attractive and the RSI is oversold, the technical damage is severe. The "death cross" (EMA 50 crossing below EMA 200) appears imminent or has effectively occurred with price structure breakdown. There is no structural confluence to support a 1-4 month long position *at this exact moment*.

Step 3: Formulate the Recommendation

Decision: NO

Reasoning: Entering a long position now violates the primary rule of positional trading: *Trade with the trend*.

Gemini Stock Analysis Report

The stock has not established a support base (higher low). Buying now is gambling on a "V-shaped" recovery, which has a low probability of success compared to waiting for a confirmed trend change. The risk of a slide toward psychological support at 1200 is present.

Conditional Plan (Watchlist for Reversal): We are looking for a relief rally or a structural reversal to capture a 10-15% move back to the mean.

- **Condition to Buy:** The stock must close above the **Daily EMA 20** (currently ~1518, likely to drop to ~1480 in coming days). A close above this dynamic resistance proves that short-term selling pressure has exhausted. Alternatively, a reclaim of the **Supertrend (Daily)** level.
- **Entry Price:** **~1485.00** (Hypothetical trigger based on reclaiming the dynamic EMA 20).
- **Stop Loss:** **1375.00** (A close below the current swing low).
- **Take Profit:** **1600.00 - 1650.00** (This zone aligns with the EMA 200 and the previous breakdown level, offering a solid risk:reward ratio if the reversal confirms).

News & Analyst Targets

As a stock research analyst, I have compiled the latest information on **Prestige Estates Projects Ltd (PRESTIGE)** for the week ending **January 25, 2026**.

1) Latest News for PRESTIGE This Week (Jan 19-25, 2026)

The stock has been active with both corporate announcements and significant technical market movements this week:
* **New Subsidiary Incorporation (Jan 24, 2026):** Prestige Estates incorporated a new step-down subsidiary named **TPCM Educare LLP** to focus on real estate development and leasing activities. This aligns with their ongoing strategy to diversify and expand their operational footprint.
* **Q3 FY26 Results Date Announced:** The company confirmed its Board of Directors will meet on **January 29, 2026**, to approve the unaudited financial results for the quarter ending December 31, 2025.
* **Bearish Technical Data & Price Correction (Jan 20-23, 2026):** The stock witnessed a sharp surge in **Open Interest (OI)** (up ~12-16%) accompanied by a price decline (~3-5%) throughout the week. In market terms, a rise in OI with falling prices typically indicates a buildup of **short positions**, suggesting negative sentiment from traders ahead of the final earnings print.
* **Pre-Sales Momentum (Context):** While reported just prior to this week (Jan 14), the market is still digesting the **Q3 FY26 Operational Update**, where Prestige reported record-breaking pre-sales of **INR 4,183.6 Cr** (up 39% YoY) and highest-ever 9-month sales of **INR 22,327 Cr** (up 122% YoY).

2) Brokerage Upgrades/Downgrades

Activity from major institutional brokerages has been mixed, with a divergence between fundamental long-term views and short-term technical signals:
* **MarketsMojo (Downgrade):** Earlier this week (approx. Jan 20), the quantitative research firm downgraded the stock to "**Strong Sell**" (from Sell), citing deteriorating technical trends and "expensive valuation" despite the strong operational numbers.
* **Institutional View (Maintained):** Major domestic brokerages like **Motilal Oswal** and **Axis Direct** have largely maintained their **BUY** ratings from late 2025, driven by the company's record pre-sales and aggressive launch pipeline (e.g., the recent *Evergreen at Prestige Raintree Park*). No major new institutional notes were released specifically

Gemini Stock Analysis Report

in the last 7 days.

3) Other News Impacting PRESTIGE

- **Upcoming "Evergreen" Launch:** The recently unveiled "Evergreen" cluster at Prestige Raintree Park (Whitefield, Bengaluru) has a Gross Development Value (GDV) of **INR 5,000 Cr**. The success of this launch is a key monitorable for the upcoming quarters.
- **Sector Sentiment:** The Nifty Realty index has faced some pressure, and Prestige's high valuation (trading at significant premiums to book value) makes it sensitive to broader market corrections, as seen in this week's short buildup.
- **Aggressive Expansion:** The new subsidiary (TPCM Educare) and recent land acquisitions (e.g., in Chennai) highlight the management's focus on entering new geographies and segments to reduce reliance on the core Bengaluru market.

4) Analyst Targets & Consensus

Below is the summary of the latest available price targets from the analyst community. Note that while the consensus is bullish, some specific report dates trail back to late 2025.

Brokerage / Source	Rating	Target Price (INR)	Report Date / Status
Trendlyne Consensus	Buy	2,059	Updated Jan 24, 2026
Motilal Oswal	Buy	2,295	Dec 04, 2025
Axis Direct	Buy	2,000	Nov 14, 2025
Nomura	Buy	1,900	Q4 2025 (Re-affirmed)
MarketsMojo	Strong Sell	N/A (Technical)	Jan 20, 2026

Analyst Note: The divergence is clear. Fundamental analysts (Motilal, Axis) are targeting **INR 2,000+** based on record sales execution. However, technical systems (Mojo) and current derivative data suggest short-term weakness/correction. Investors should watch the **Jan 29th earnings call** for management commentary on margins and debt which could be the catalyst to align these opposing views.

Stock Detailed Analysis Report

PRESTIGE.NS

Current Price: ₹1388.80

Generated: 2026-01-24 18:15

PRESTIGE.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	-7.67%	4.62%
Net Income	No	No	-65.98%	-25.92%
ROE	No	No	-75.10%	-37.88%
EPS	No	No	-67.36%	-26.94%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	5.39%	6.89%
Net Income	Yes	47.11%	266.89%
ROE	Yes	1577.23%	745.60%
EPS	No	47.13%	-21.04%

PRESTIGE.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXREALTY
Sector:	Realty
Classification:	Emerging Leader
RS Score:	53.2/100
:	

== RS RATIOS ==:

1M RS:	1.005 [Leader]
3M RS:	0.979 [Neutral]
6M RS:	1.108 [Leader]
1Y RS:	1.283 [Strong]
:	

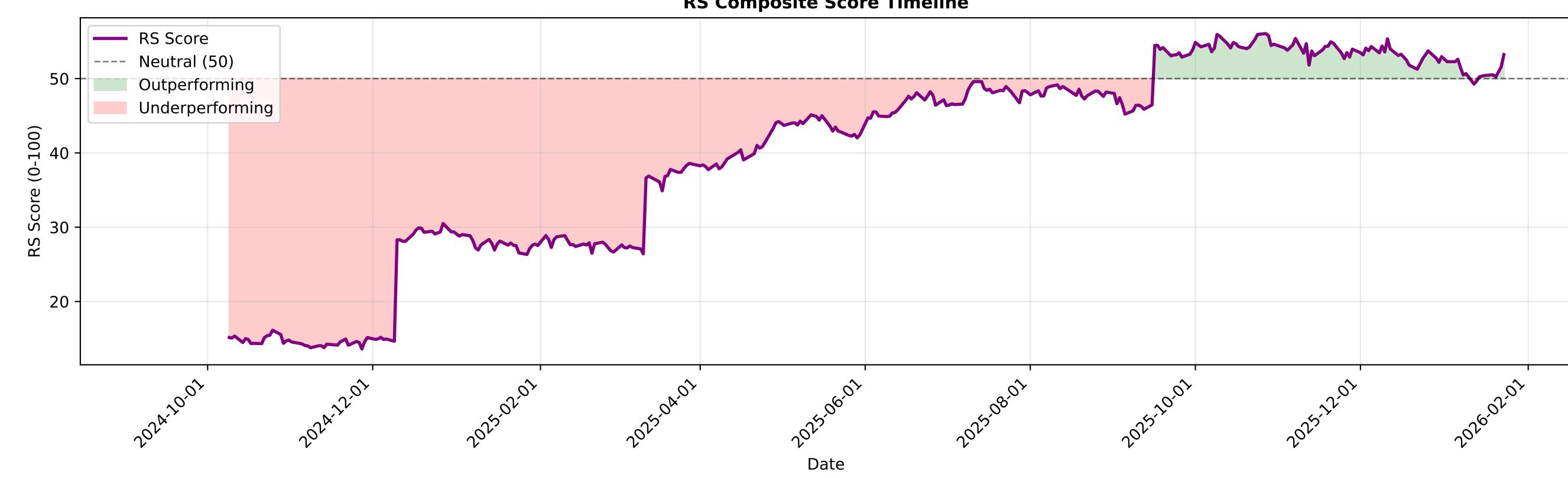
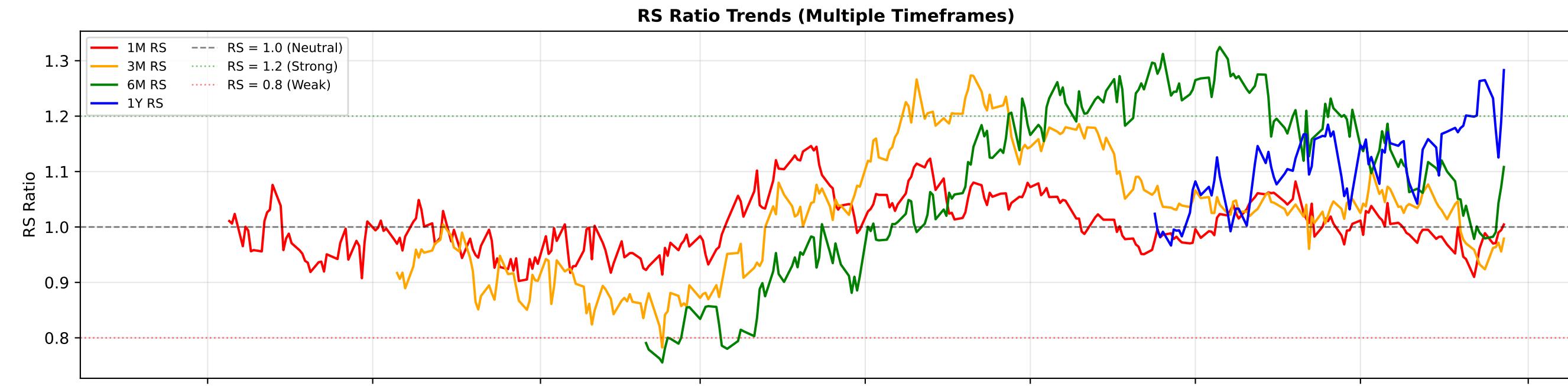
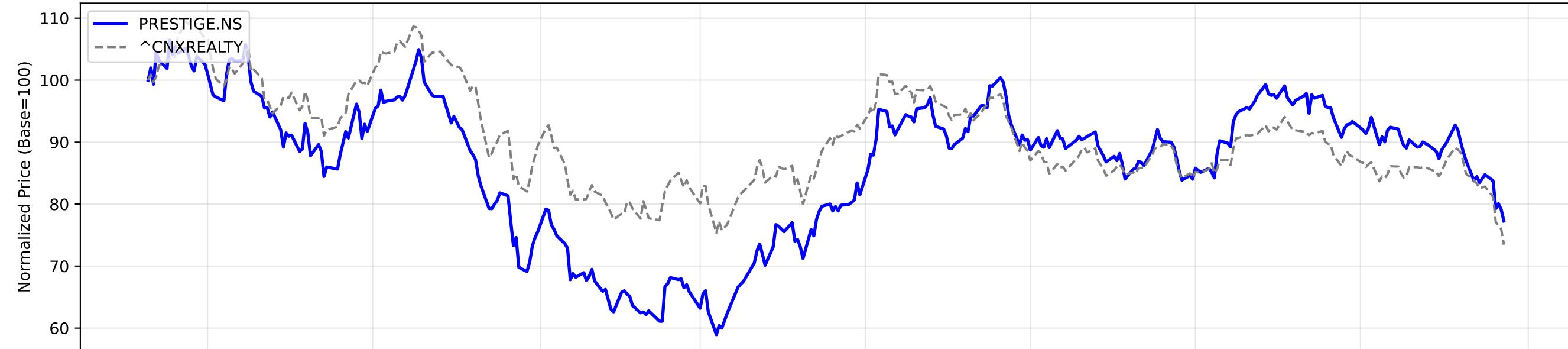
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.005) > 3M (0.979)
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (-20.1%) > 6M (-22.5%)

Relative Strength Analysis: PRESTIGE.NS vs ^CNXREALTY
Classification: Emerging Leader
Price Performance Comparison (Normalized)



PRESTIGE.NS - EMA Crossover Summary

EMA 20:	1518.35
EMA 50:	1581.21
EMA 200:	1584.30
Trend Status:	Strong Downtrend

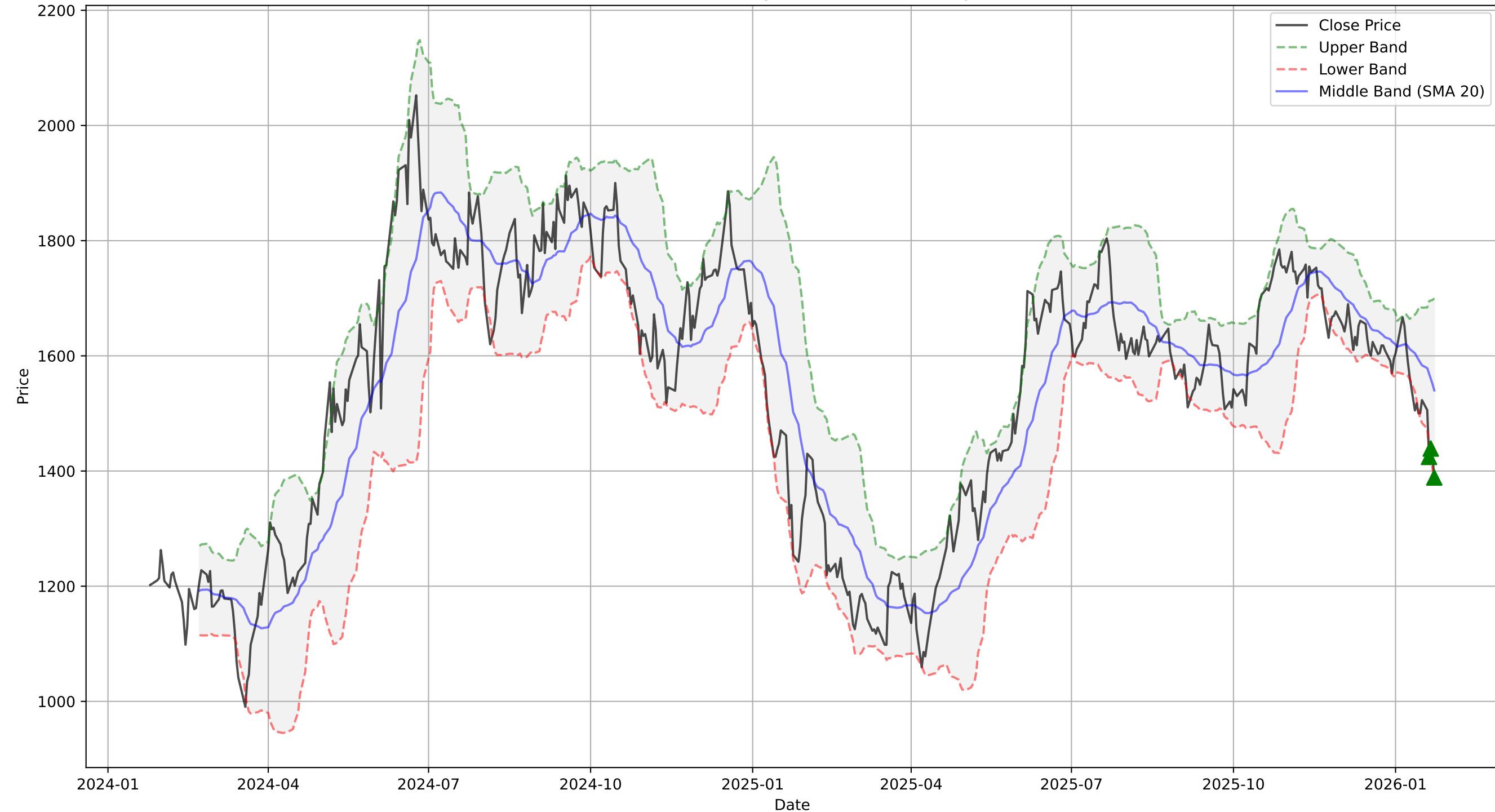
PRESTIGE.NS EMA Crossover Analysis



PRESTIGE.NS - Bollinger Bands Summary

Current Price:	1388.80
Upper Band:	1699.94
Middle Band (SMA 20):	1539.94
Lower Band:	1379.95
%B:	0.0276
Band Width:	0.2078
Status:	Lower Half
Signal:	Buy Signal
Recent Signal 1:	Buy Signal at 2026-01-20 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-01-21 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-23 00:00:00+05:30

PRESTIGE.NS Bollinger Bands (20, 2) Analysis



PRESTIGE.NS - Supertrend Summary

Status: DOWNTREND (Sell)

Supertrend Value: 1548.16

Signal Identified On: 2025-11-24

SuperTrend Analysis for PRESTIGE.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



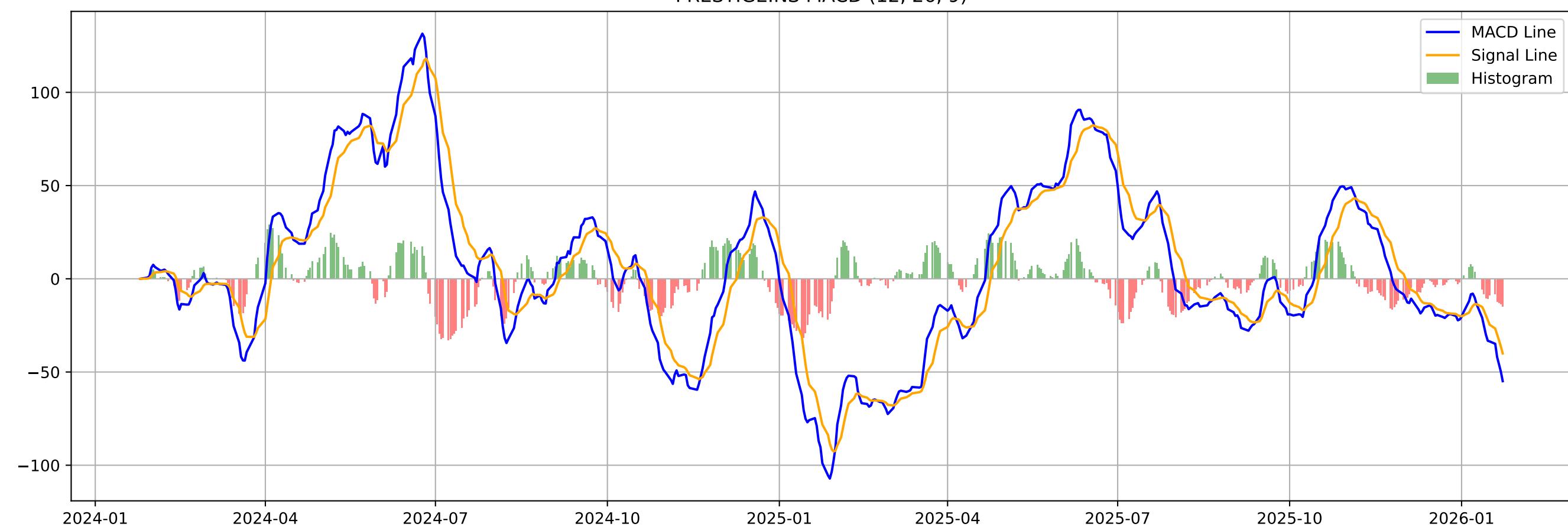
PRESTIGE.NS - MACD Summary

MACD Line:	-54.89
Signal Line:	-40.04
Histogram:	-14.86
Trend:	Bearish
Momentum:	Strengthening
Signal:	None

PRESTIGE.NS Price



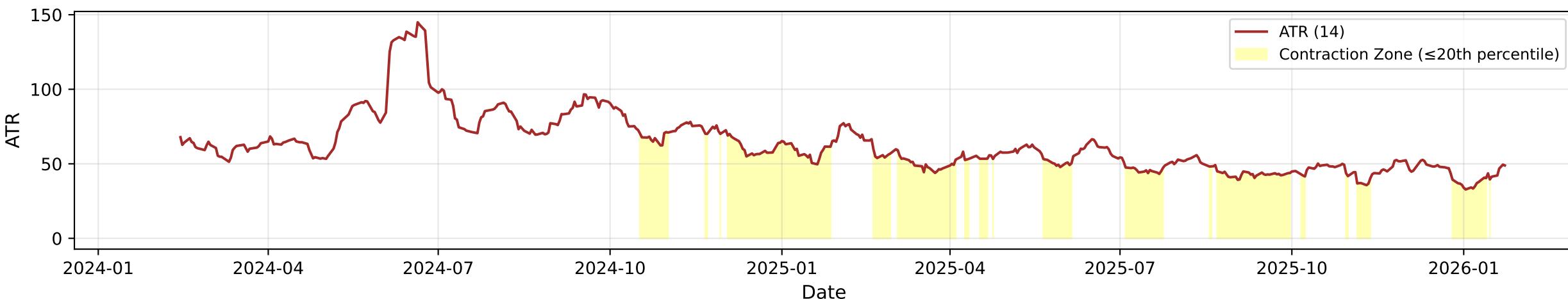
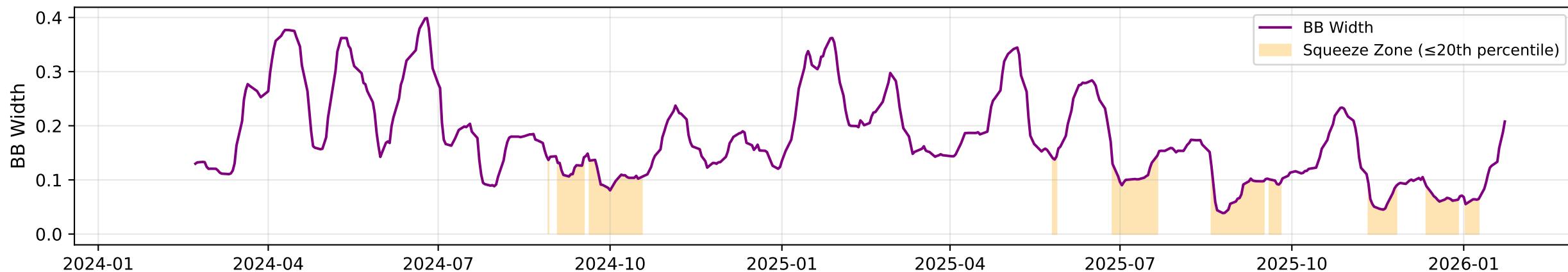
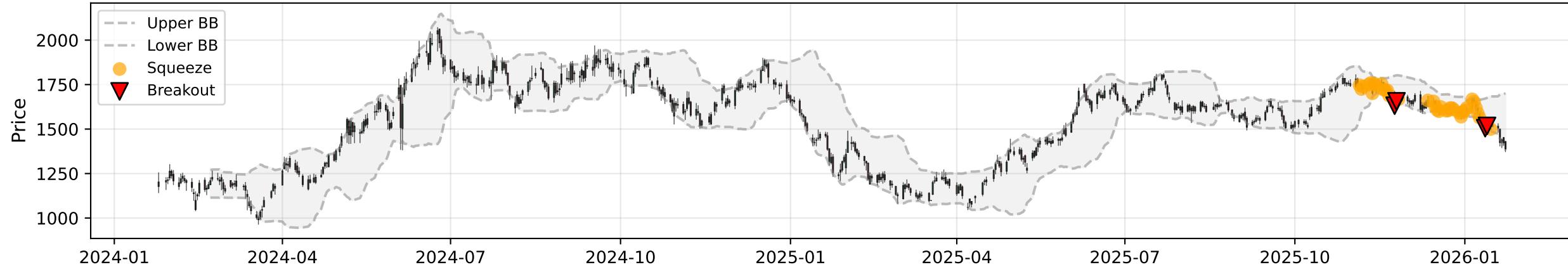
PRESTIGE.NS MACD (12, 26, 9)



PRESTIGE.NS - Volatility Squeeze Summary

BB Width:	0.2078
ATR:	48.8857
Total Signals:	40
Signal 1:	BB Squeeze + ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 1500.20)
Signal 2:	BB Squeeze + ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 1500.20)
Signal 3:	ATR Contraction (Bearish Breakout) at 2026-01-12 00:00:00+05:30
Signal 4:	ATR Contraction (Bearish Breakout) at 2026-01-13 00:00:00+05:30
Signal 5:	ATR Contraction at 2026-01-15 00:00:00+05:30 (Price: 1500.20)

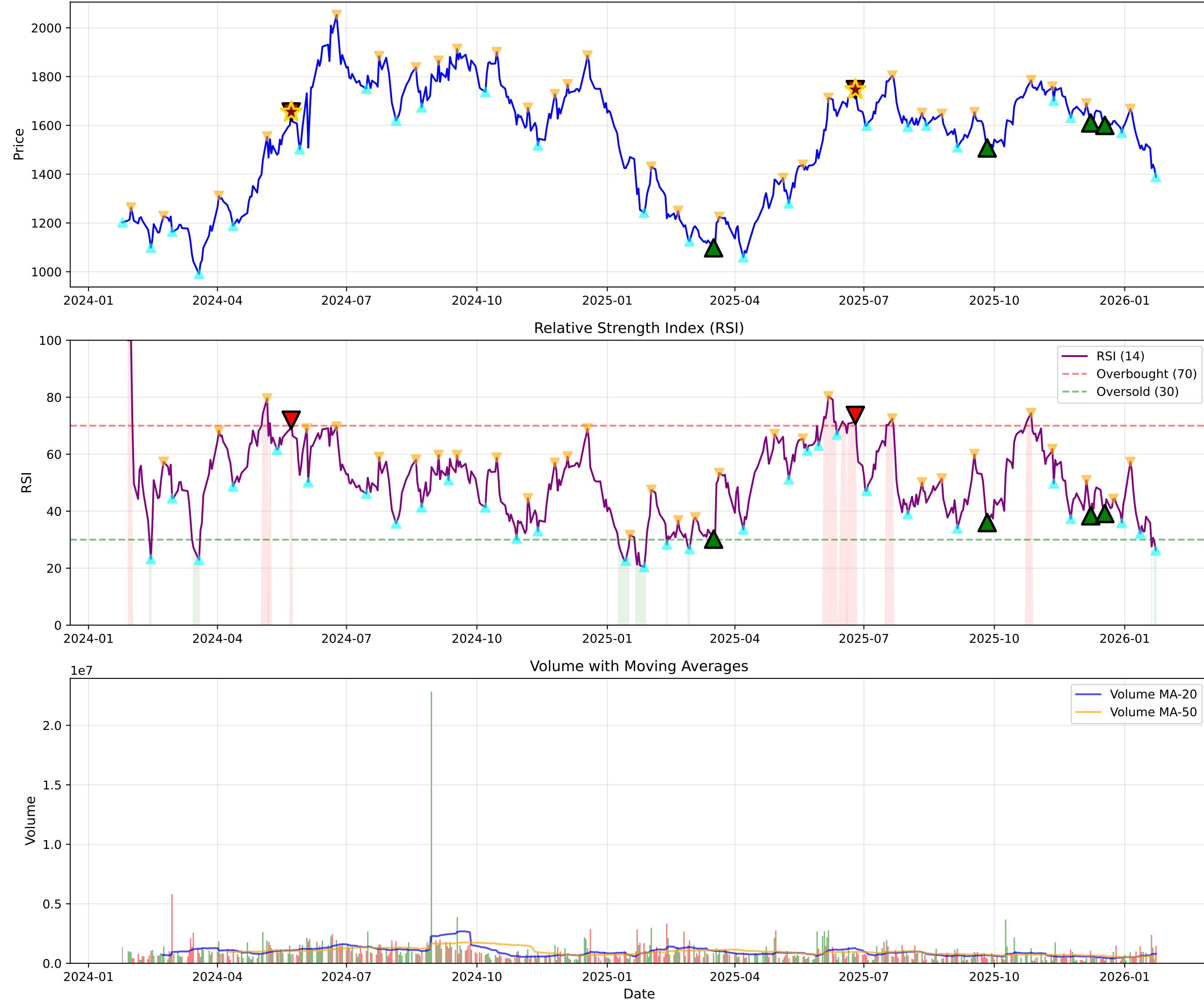
PRESTIGE.NS - Volatility Squeeze Analysis



PRESTIGE.NS - RSI-Volume Summary

Current RSI:	26.28
Current Volume:	1453722
Volume MA 20:	795761
Bullish Divergences:	4
Bearish Divergences:	2
Bullish Div 1:	Date: 2025-12-08 00:00:00+05:30, Price: 1610.00
Bullish Div 2:	Date: 2025-12-18 00:00:00+05:30, Price: 1600.20
Bearish Div 1:	Date: 2024-05-23 00:00:00+05:30, Price: 1655.01
Bearish Div 2:	Date: 2025-06-25 00:00:00+05:30, Price: 1746.59

PRESTIGE.NS RSI-Volume Divergence Analysis



PRESTIGE.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status: 30 Signals Detected

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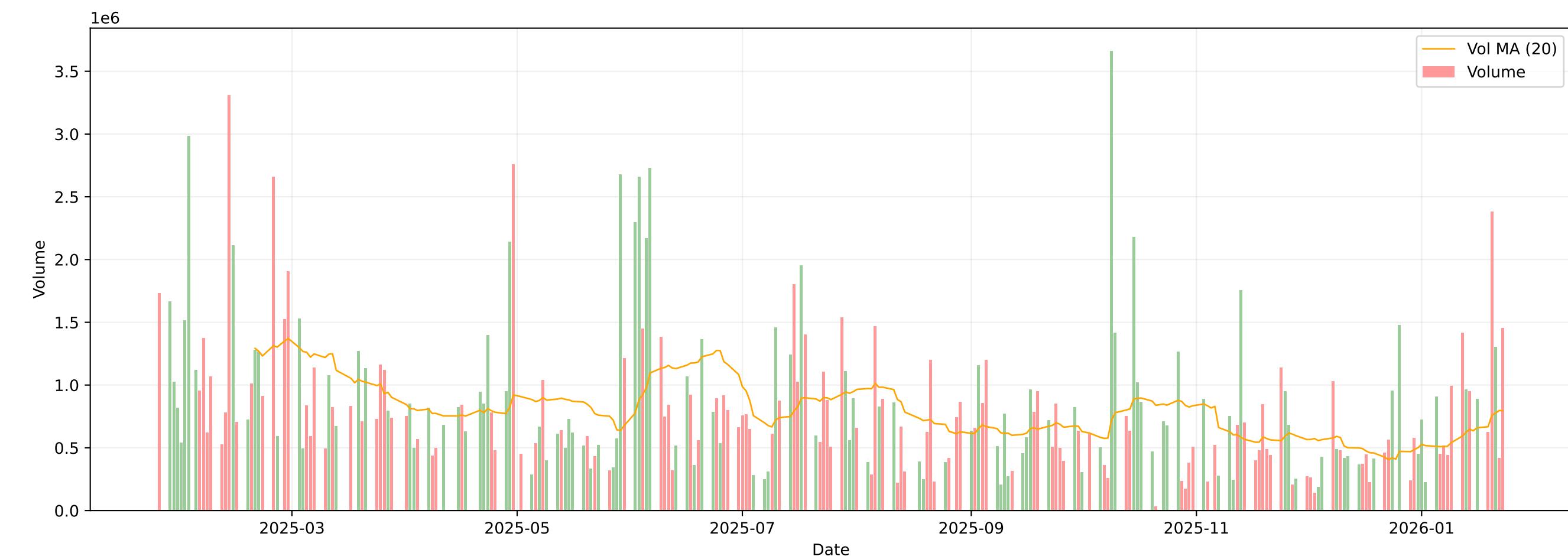
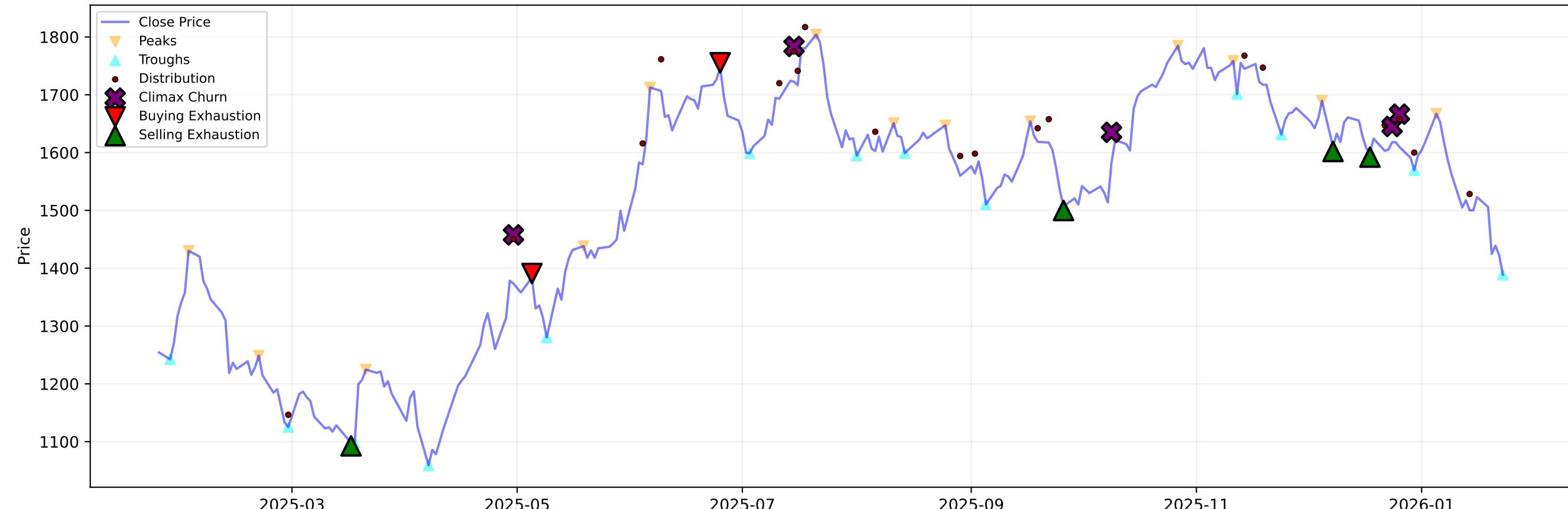
2025-12-24 [-]: Climax Volume (Churning)

2025-12-26 [-]: Distribution Day

2025-12-30 [-]: Distribution Day

2026-01-14 [-]: Distribution Day

PRESTIGE.NS - Volume Analysis



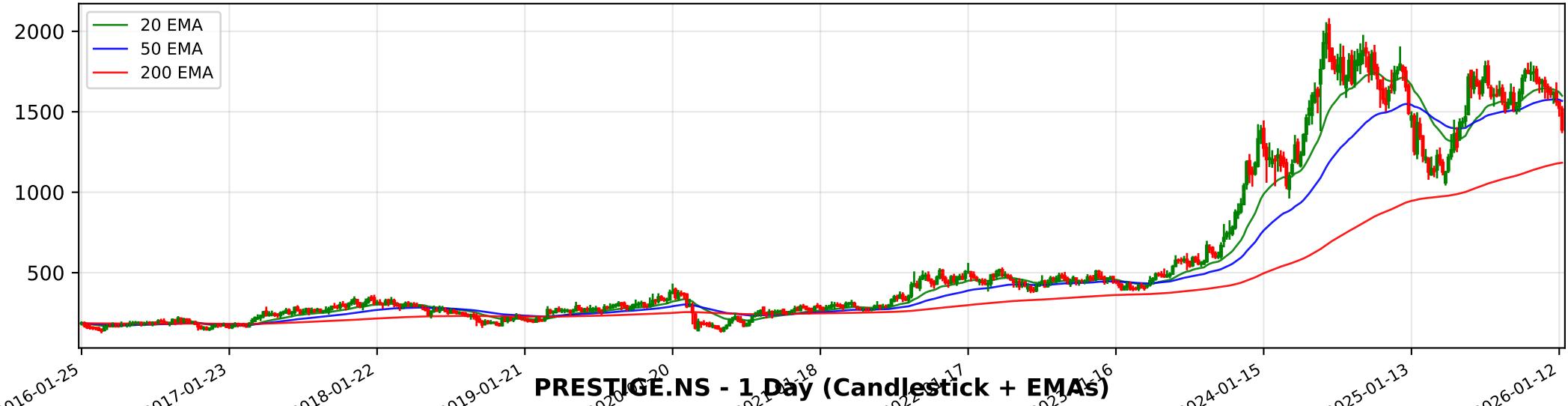
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	1655.84	1388.8	2026-01-12
1 Day	DOWNTREND (Sell)	1548.16	1388.8	2025-11-24
15 Min	DOWNTREND (Sell)	1398.29	1388.8	2026-01-22

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bullish	Strengthening	No Signal

PRESTIGE.NS - 1 Week (Candlestick + EMAs)



PRESTIGE.NS - 1 Day (Candlestick + EMAs)



PRESTIGE.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - PRESTIGE_main

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Prestige Estates Projects Ltd. [\(1\)](#)

NSE: PRESTIGE | BSE: 533274
Prestige Estates Live Share Price Today, Share Analysis and Chart

Expensive Performer [\(1\)](#) In 1 Starfolio Basket

1388.80 -33.80 (-2.38%)
↑ 32.51% Gain from 52W Low

1.5M NSE+BSE Volume
NSE 23 Jan, 2026 3:31 PM (IST)

[TRADE STOCK](#)

Board Meeting The next board meeting for Prestige Estates is on 29 Jan 2026 for the purpose of Quarterly Results [See details](#)

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Durability score [\(1\)](#) **65.0** /100 High Financial Strength

Valuation Score [\(1\)](#) **25.5** /100 Expensive Valuation

Momentum Score [\(1\)](#) **38.5** /100 Technically Neutral

Analyst Price Target [\(1\)](#) **1,955** 1Yr Price target upside is 41%

These stocks are strong in quality but with mid-range technicals. Their valuations are expensive [View Similar](#) Embed DVM [\(1\)](#)

SWOT Analysis [\(1\)](#)

Check Before You Buy [VIEW FULL CHECKLIST](#)
Medium rank **10** Positive * **13** Negative **43.5%** Pass in checklist

PE Valuation Check
Right Now [\(1\)](#) Overvalued **-38.5%** [1 Year Forward](#) [\(1\)](#) Fairly Valued **4.6%**

INSIGHT Prestige Estates is overvalued at current PE, but fairly valued on future earnings

Preset Metrics [Preset Metrics](#)

Prestige Estates Key Metrics

Key Metrics: DVM, Key Metrics, Price Chart, Forecaster, Financials, Technicals, Shareholding, Deals, Documents, Corporate actions, Company Profile

Trendlyne Snapshot - PRESTIGE_forecaster

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Prestige Estates Projects Ltd.

NSE: PRESTIGE | BSE: 533274 In 4 Starfolio Baskets

1388.80 -33.80 (-2.38%) ↑ 32.51% Gain from 52W Low

1.5M NSE+BSE Volume NSE 23 Jan, 2026 3:31 PM (IST)

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Prestige Estates - PRESTIGE - stock price prediction, stock forecast, target price, analyst ratings from 21 analysts

Prestige Estates has a share price target of Rs 1955, revenue growth forecast of 57.8%, and profit growth estimate of 210.9% for FY26, based on top 21 analyst calls.

Prestige Estates FORECASTER - Analyst Estimates

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