

Gemini Stock Analysis Report

Based on the detailed PDF report provided, here is my analysis and positional trading recommendation.

Step 1: Audit the Data

- **Data Present:**
 - **Price Action:** Daily, Weekly, and Intraday (15-min) charts with Candlesticks.
 - **Trend Indicators:** EMA 20/50/200, Supertrend, Bollinger Bands, MACD.
 - **Momentum/Oscillators:** RSI, Relative Strength (RS) against benchmark CNXMETAL.
 - **Volume:** Volume Analysis, Buying/Selling Exhaustion signals.
 - **Fundamentals:** Snapshot of Revenue/Net Income growth (Long & Short term), PE Ratio.
 - **Forecast:** Earnings date (Feb 06, 2026).
- **Data Missing:**
 - **Detailed Order Book/Delivery Data:** While volume is present, specific delivery percentages are not visible.
 - **Macro Context:** No broader market (Nifty 50) correlation data, though sector correlation is present.
- **Confidence Level: High.** The report provides a comprehensive technical suite (Trend, Volatility, Momentum) sufficient for a positional trade decision. The "Future Date" (2026) indicates this is a simulation or forward-projection; I will analyze it as if today is Jan 31, 2026.

Step 2: Analyze the Setup

Trend Structure (**Bullish**):

- **Primary Trend:** The stock is in a confirmed strong uptrend. Price (193.13) is above the 20 EMA (187.18), 50 EMA (180.51), and 200 EMA (167.09).
- **Golden Cross:** A Golden Cross occurred in May 2025, and the spread between EMAs is widening, indicating healthy trend strength.
- **Supertrend:** The daily Supertrend is positive (Green) with support at **183.75**.

Current Price Action (**Pullback Opportunity**):

- The stock recently peaked near 205 and has pulled back to 193.13.
- It is currently hovering just above the **20 EMA (187.18)**. In strong uptrends, the 20 EMA acts as the "reversion to the mean" entry zone.
- **15-Min Chart:** Currently in a "**Downtrend**," confirming that the immediate short-term momentum is corrective. This suggests we are in a "dip" phase, ideal for entry if support holds.

Momentum & Oscillators:

- **RSI (59.57):** This is a "sweet spot" for positional traders. It has cooled off from overbought levels but remains in the bullish zone (above 40-50).
- **MACD:** Trend is bullish, but momentum is noted as "Weakening." This aligns with the visual pullback on the chart. It is not a sell signal, but a sign of consolidation.
- **Relative Strength:** The stock is a "Leader" on a 1-year basis (RS > 1) but Neutral on a 1-month basis. This confirms the stock is taking a breather after a strong run.

Risk Factor:

- **Earnings:** The report notes a Board Meeting for quarterly results on **06 Feb 2026**. Entering now implies holding through earnings volatility.
- **Valuation:** PE TTM is 35.4 (High), meaning the trade relies on price momentum, not deep value.

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Step 3: Formulate the Recommendation

Verdict: YES. The setup represents a classic "Pullback to Support in an **Uptrend**." The confluence of the 20 EMA, Supertrend support, and cooling RSI offers a high-probability entry for a move to new highs.

Trade Plan:

- **Entry Price: 188.00 - 193.15**
 - *Strategy:* Enter 50% quantity at Current Market Price (193.13). Add the remaining 50% if it dips closer to the 20 EMA (approx. 188.00) to improve your average.
- **Stop Loss: 178.00 (Closing Basis)**
 - *Rationale:* This places the stop below the 50 EMA (180.51) and the Supertrend Support (183.75). If the price closes below 178, the intermediate trend is violated.
- **Take Profit:**
 - **Target 1: 205.00** (Re-test of recent swing highs; ~6% upside).
 - **Target 2: 218.00** (Trend extension/Blue sky breakout; ~13% upside).

Risk Management Note: Due to the upcoming earnings on Feb 06, 2026, volatility will be high. Ensure your position size accounts for a potential gap-down opening. If you are strictly risk-averse, wait until Feb 07 to enter, though you may miss the pre-earnings run-up.

News & Analyst Targets

Date: January 31, 2026 **Stock:** TATASTEEL (Tata Steel Ltd)

Here is the latest research and analysis on Tata Steel for the week ending January 31, 2026.

1) Latest News for TATASTEEL (This Week)

- **Strategic Acquisition (Major Development):** On January 30, Tata Steel completed the acquisition of a **50.01% equity stake in Thriveni Pellets Private Limited (TPPL)** for approximately **INR 635 crore**. This move is strategically significant as it secures pellet supplies (a key raw material) and includes a 212km slurry pipeline, strengthening the company's backward integration.
- **Q3 FY26 Results Date:** The company announced that its Board of Directors will meet on **Friday, February 6, 2026**, to consider and approve the financial results for the quarter ending December 31, 2025.
- **Stock Performance:** The stock hit a **new 52-week high** of approx. **INR 198.55** earlier this week, driven by optimism around the upcoming budget and strong operational numbers, though it saw some profit-booking volatility towards the week's end, trading near INR 193.
- **Operational Records:** Reports indicate Tata Steel achieved its **best-ever quarterly crude steel production** and deliveries in Q3 FY26, with domestic deliveries crossing the 6 million tonne mark, driven by strong demand in automotive and branded segments.
- **Legal Update:** The High Court has extended interim protection for Tata Steel in an ongoing legal matter until **February 2, 2026**.

2) Brokerage Upgrades & Downgrades

- **Upgrade to 'Add':** Domestic brokerage **InCred Equities** upgraded the stock from 'Reduce' to '**Add**', citing an anticipated recovery in Europe, resilience in the India business, and attractive valuations.

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- **Top Pick Selection: Motilal Oswal** listed Tata Steel as a "Top Stock Pick" for the week starting January 27, 2026, projecting continued upside based on domestic growth and policy support.
- **Maintained 'Overweight': Morgan Stanley** reaffirmed its 'Overweight' rating in late January, raising its target price to **INR 215**, highlighting strong momentum in the Indian business despite global headwinds.
- **Positive Outlook: Jefferies** earlier in the month identified Tata Steel as a top metal pick with significant upside potential (approx. 26%), driven by the reinstatement of safeguard duties.

3) Indirect Impact & Sector News

- **Safeguard Duties & Tariffs:** The steel sector is currently benefiting from the Indian government's recent decision to impose/extend safeguard duties on specific steel imports. This is helping domestic prices remain stable against cheap imports (dumping) from China and Vietnam.
- **Economic Survey Sentiment:** The Economic Survey's projection of **6.8-7.2% GDP growth for FY27** has boosted sentiment for infrastructure and metal stocks, directly benefiting Tata Steel's long-product portfolio.
- **UK Policy Shifts:** There are reports that the UK government is reviewing steel import quotas to protect its domestic industry. This is relevant to Tata Steel's UK operations as they transition from blast furnaces to Electric Arc Furnaces (EAF) at Port Talbot (a transition expected to complete by 2027).

4) Latest Analyst Targets (January 2026)

Brokerage / Firm	Rating / Stance	Target Price (INR)	Key Rationale
Jefferies	Buy	230	Top sector pick; benefits from safeguard duties & volume growth.
InCred Equities	Add (Upgrade)	224	European recovery anticipated; strong India business resilience.
Motilal Oswal	Buy	220	Strong domestic demand; capacity expansion plans on track.
Morgan Stanley	Overweight	215	raised form lower target; confidence in India operations momentum.
JPMorgan	Overweight	180	Sees European business reaching EBITDA breakeven in FY26.
Trendlyne Consensus	Buy	~196	Average of multiple analyst estimates for the week.

Disclaimer: This information is for educational purposes only and does not constitute financial advice. Stock market investments are subject to market risks. Please consult with a certified financial advisor before making any investment decisions.

Stock Detailed Analysis Report

TATASTEEL.NS

Current Price: ₹193.13

Generated: 2026-01-31 11:22

TATASTEEL.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	No	No	-4.60%	-3.64%
Net Income	No	Yes	177.08%	-56.00%
ROE	No	Yes	177.82%	-52.54%
EPS	No	Yes	175.69%	-56.48%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	10.37%	2.31%
Net Income	Yes	49.29%	86.61%
ROE	Yes	128.96%	91.64%
EPS	No	49.10%	-8.36%

TATASTEEL.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXMETAL
Sector:	Metal
Classification:	Neutral
RS Score:	48.9/100
:	

== RS RATIOS ==:

1M RS:	0.978 [Neutral]
3M RS:	0.939 [Neutral]
6M RS:	0.952 [Neutral]
1Y RS:	1.099 [Leader]
:	

== TURNAROUND ANALYSIS ==:

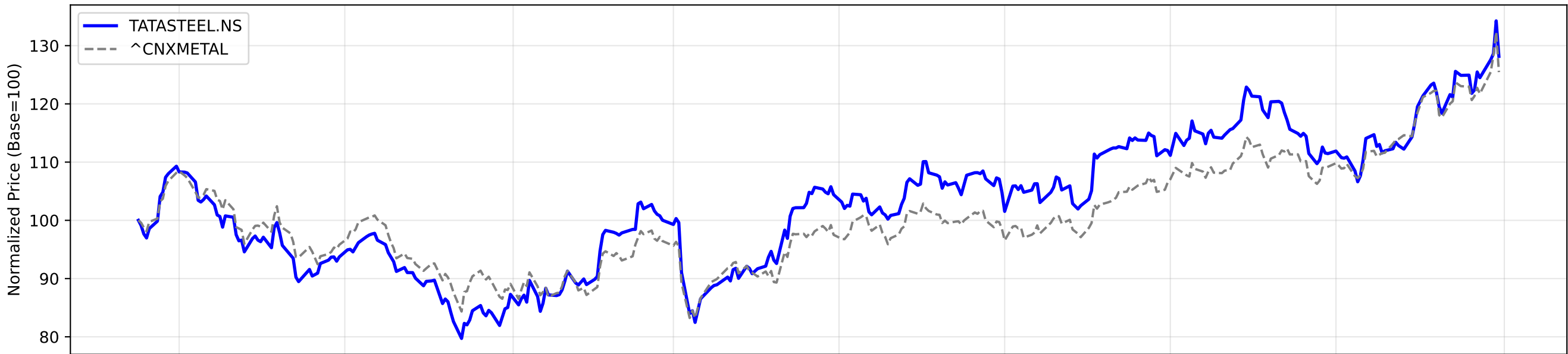
Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

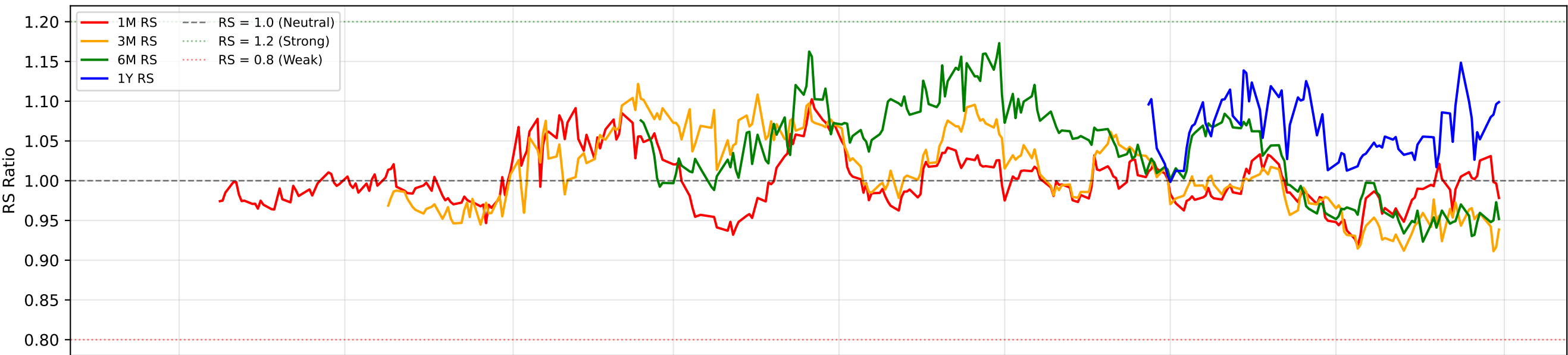
✓ Emerging RS:	1M (0.978) > 3M (0.939)
✓ Medium-term Lagging:	6M=0.952 (≤ 1.0)
✗ Performance Improving:	Not improving

Relative Strength Analysis: TATASTEEL.NS vs ^CNXMETAL
Classification: Neutral

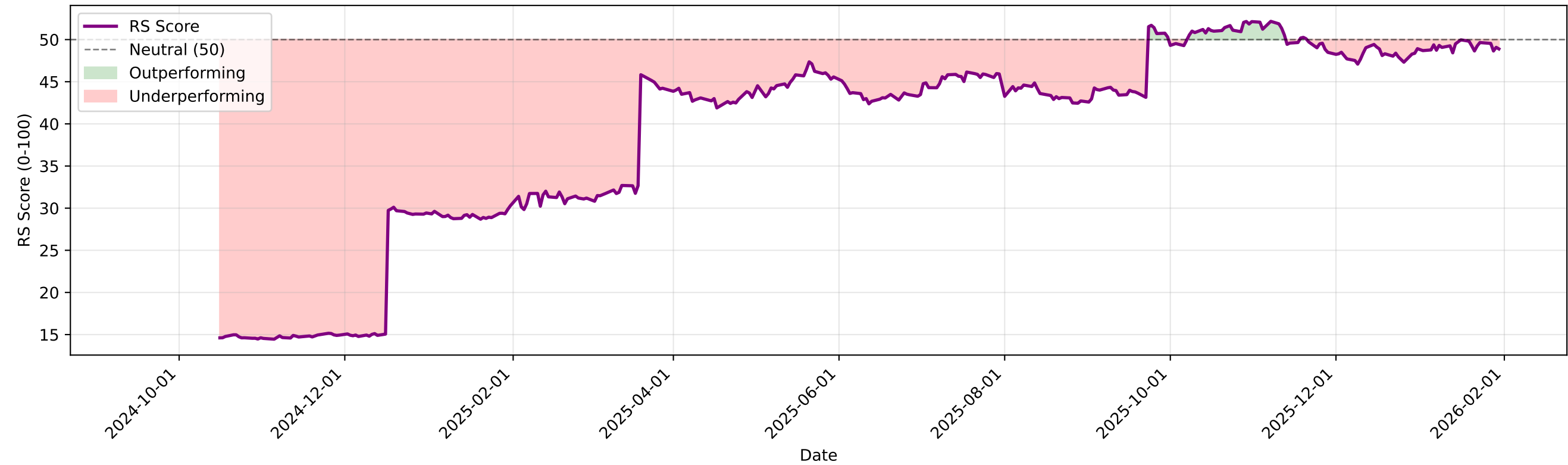
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



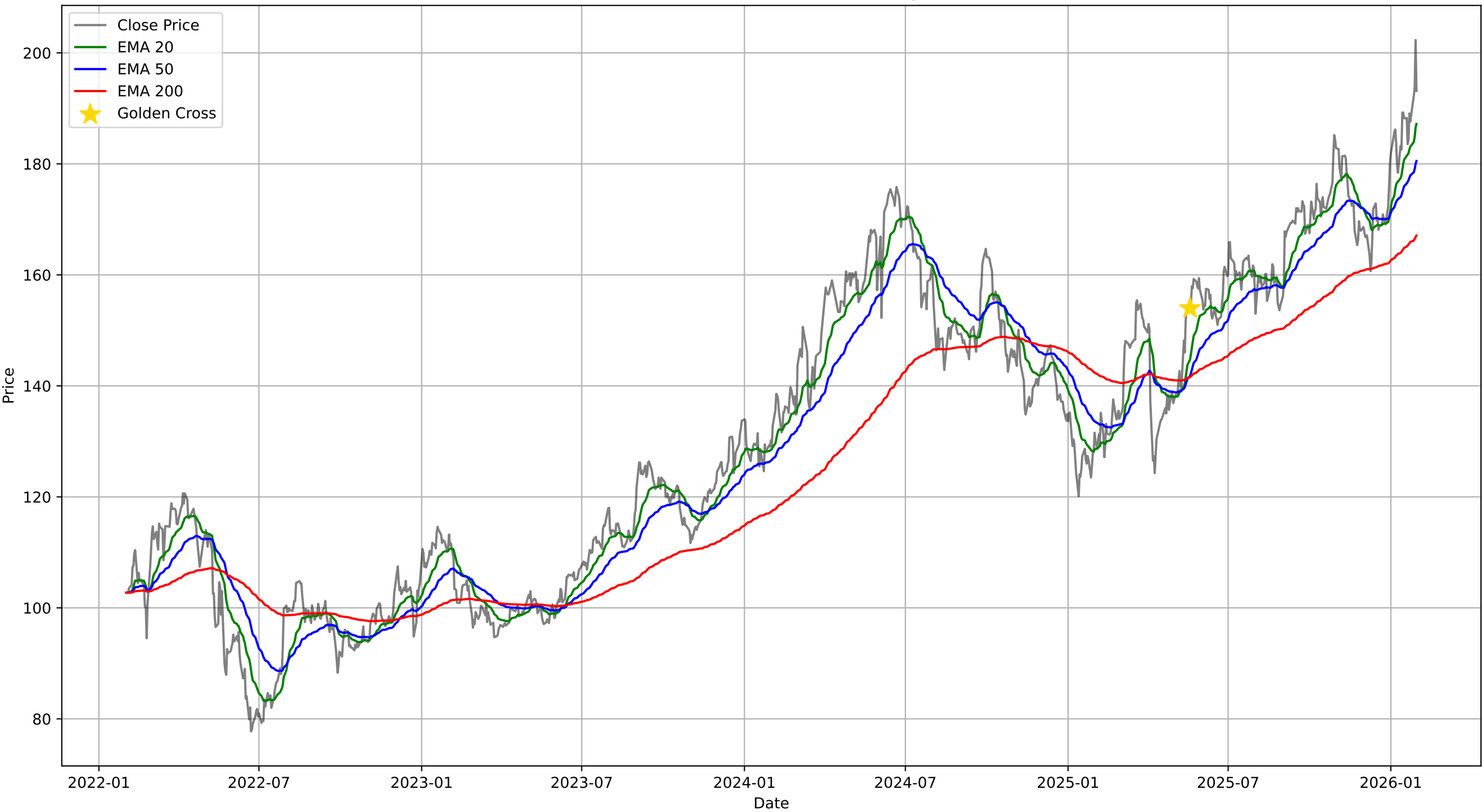
RS Composite Score Timeline



TATASTEEL.NS - EMA Crossover Summary

EMA 20:	187.18
EMA 50:	180.51
EMA 200:	167.09
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-05-19 00:00:00+05:30
Golden Cross Price:	153.98

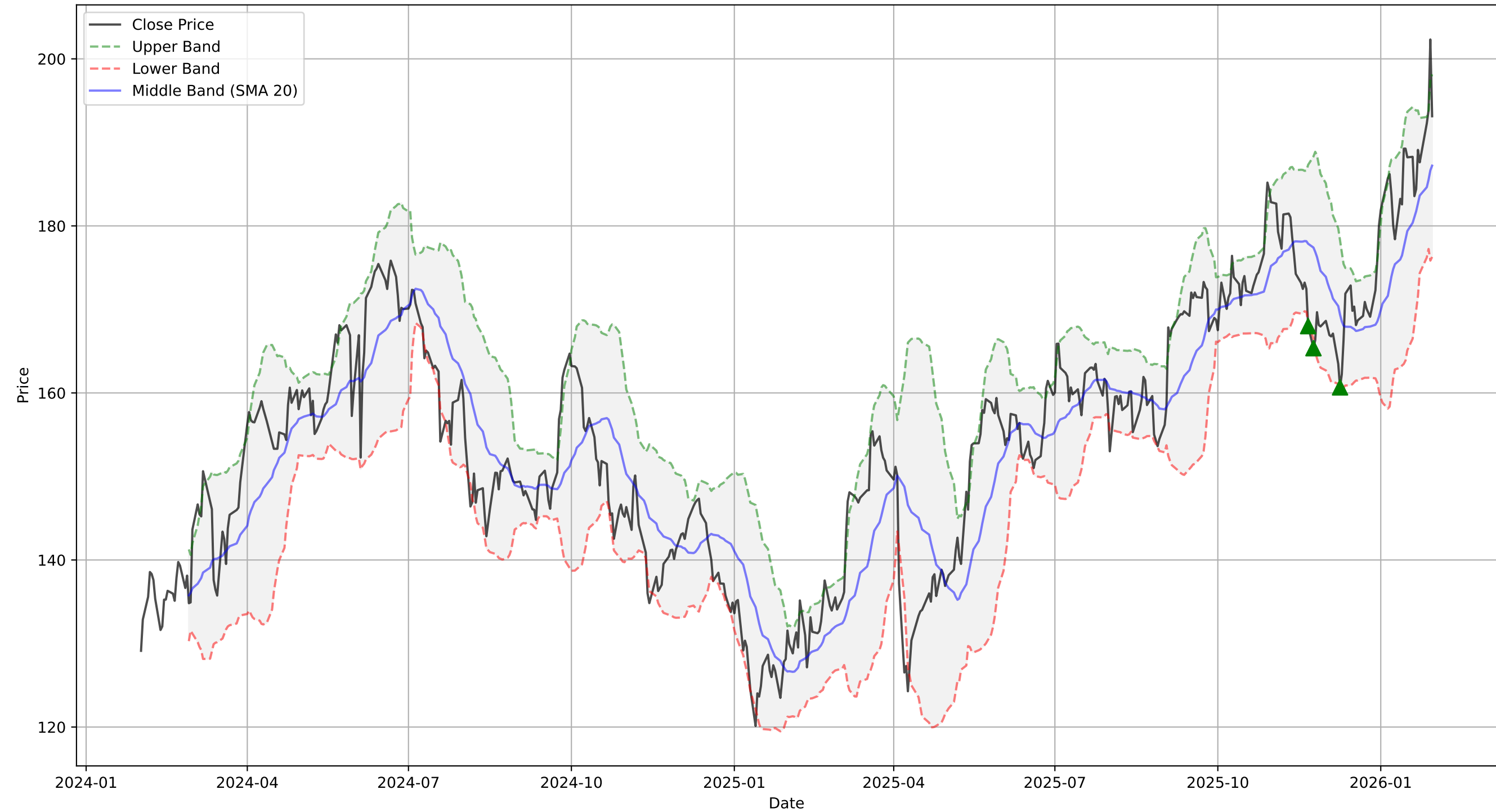
TATASTEEL.NS EMA Crossover Analysis



TATASTEEL.NS - Bollinger Bands Summary

Current Price:	193.13
Upper Band:	198.14
Middle Band (SMA 20):	187.21
Lower Band:	176.28
%B:	0.7709
Band Width:	0.1168
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-11-21 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2025-11-24 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2025-12-09 00:00:00+05:30

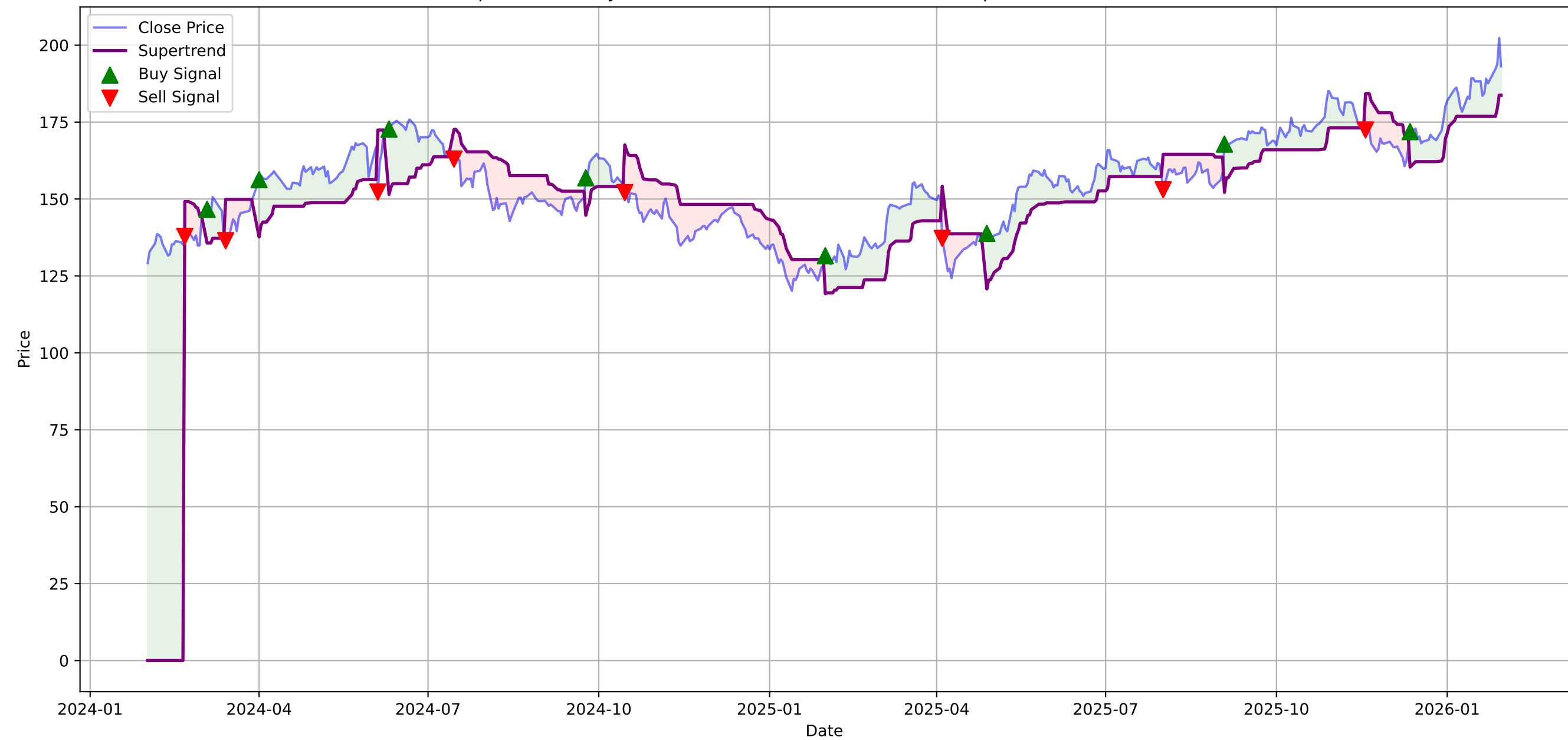
TATASTEEL.NS Bollinger Bands (20, 2) Analysis



TATASTEEL.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	183.75
Signal Identified On:	2025-12-12

Supertrend Analysis for TATASTEEL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



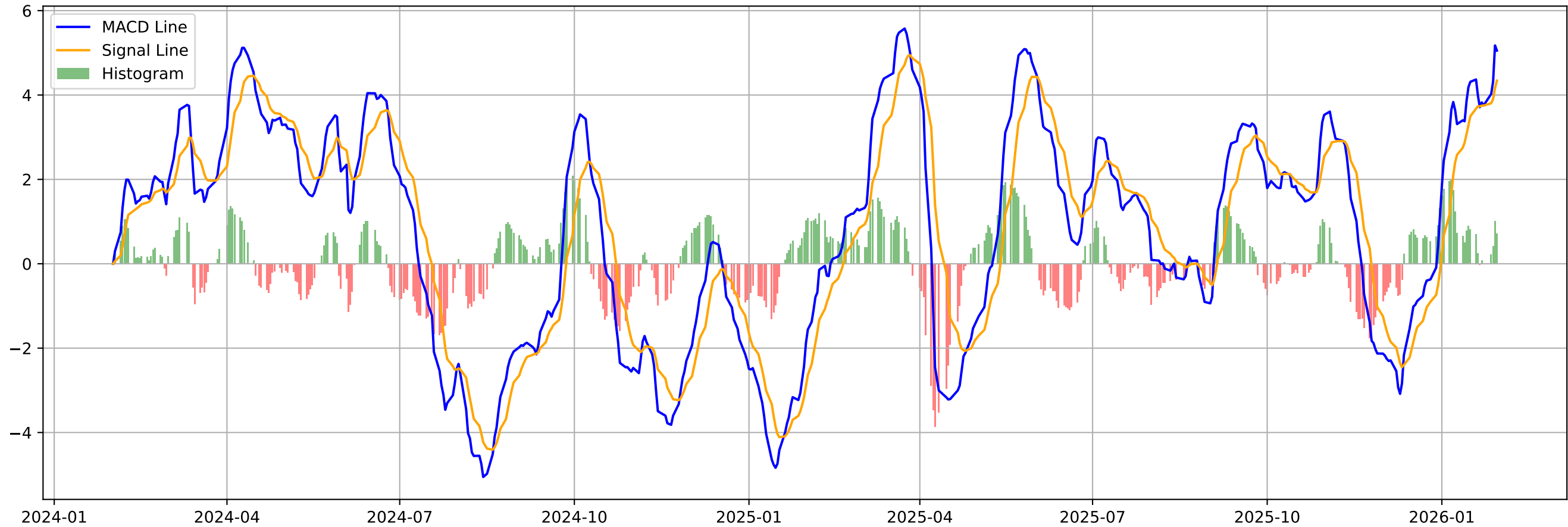
TATASTEEL.NS - MACD Summary

MACD Line:	5.05
Signal Line:	4.34
Histogram:	0.71
Trend:	Bullish
Momentum:	Weakening
Signal:	None

TATASTEEL.NS Price



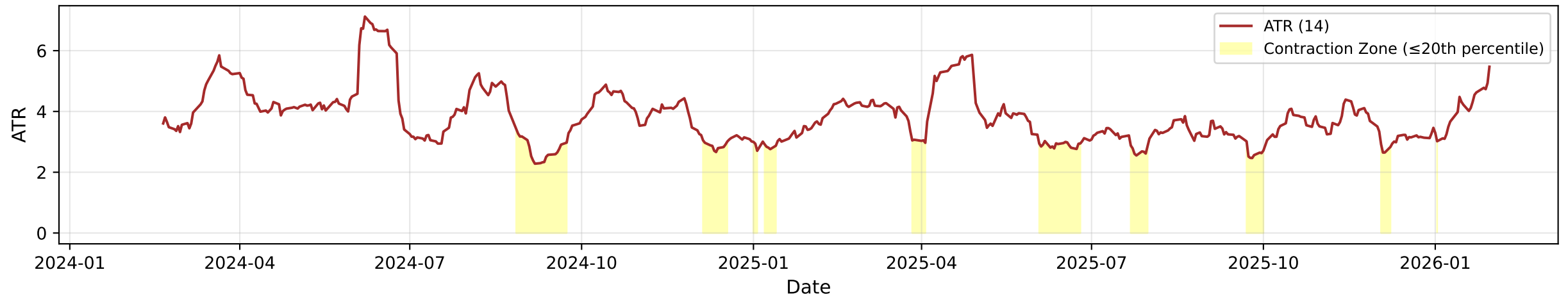
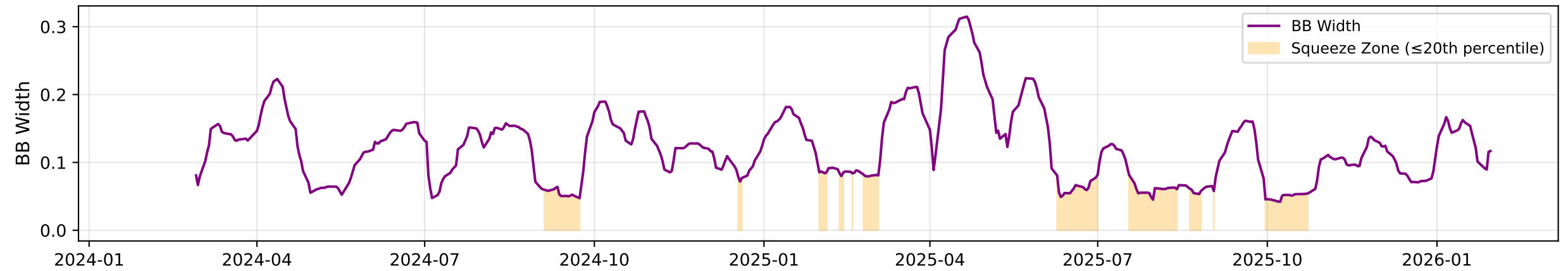
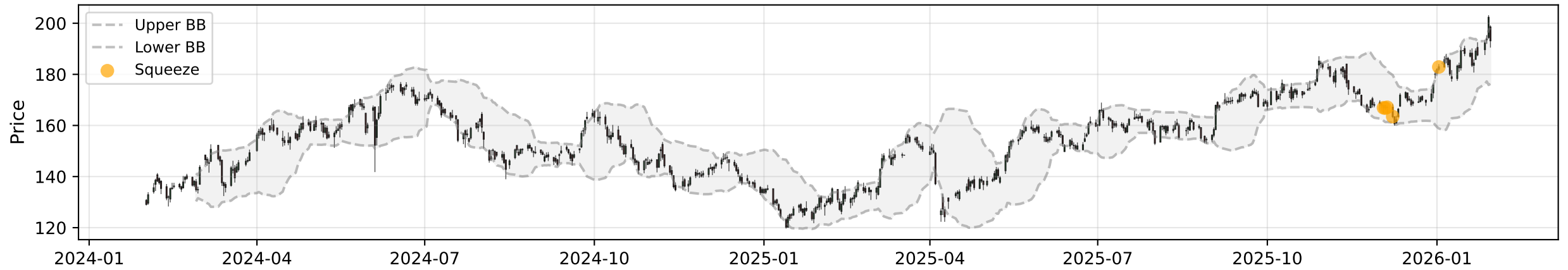
TATASTEEL.NS MACD (12, 26, 9)



TATASTEEL.NS - Volatility Squeeze Summary

BB Width:	0.1168
ATR:	5.4707
Total Signals:	5
Signal 1:	ATR Contraction at 2025-12-03 00:00:00+05:30 (Price: 166.92)
Signal 2:	ATR Contraction at 2025-12-04 00:00:00+05:30 (Price: 166.77)
Signal 3:	ATR Contraction at 2025-12-05 00:00:00+05:30 (Price: 167.11)
Signal 4:	ATR Contraction at 2025-12-08 00:00:00+05:30 (Price: 163.47)
Signal 5:	ATR Contraction at 2026-01-02 00:00:00+05:30 (Price: 182.88)

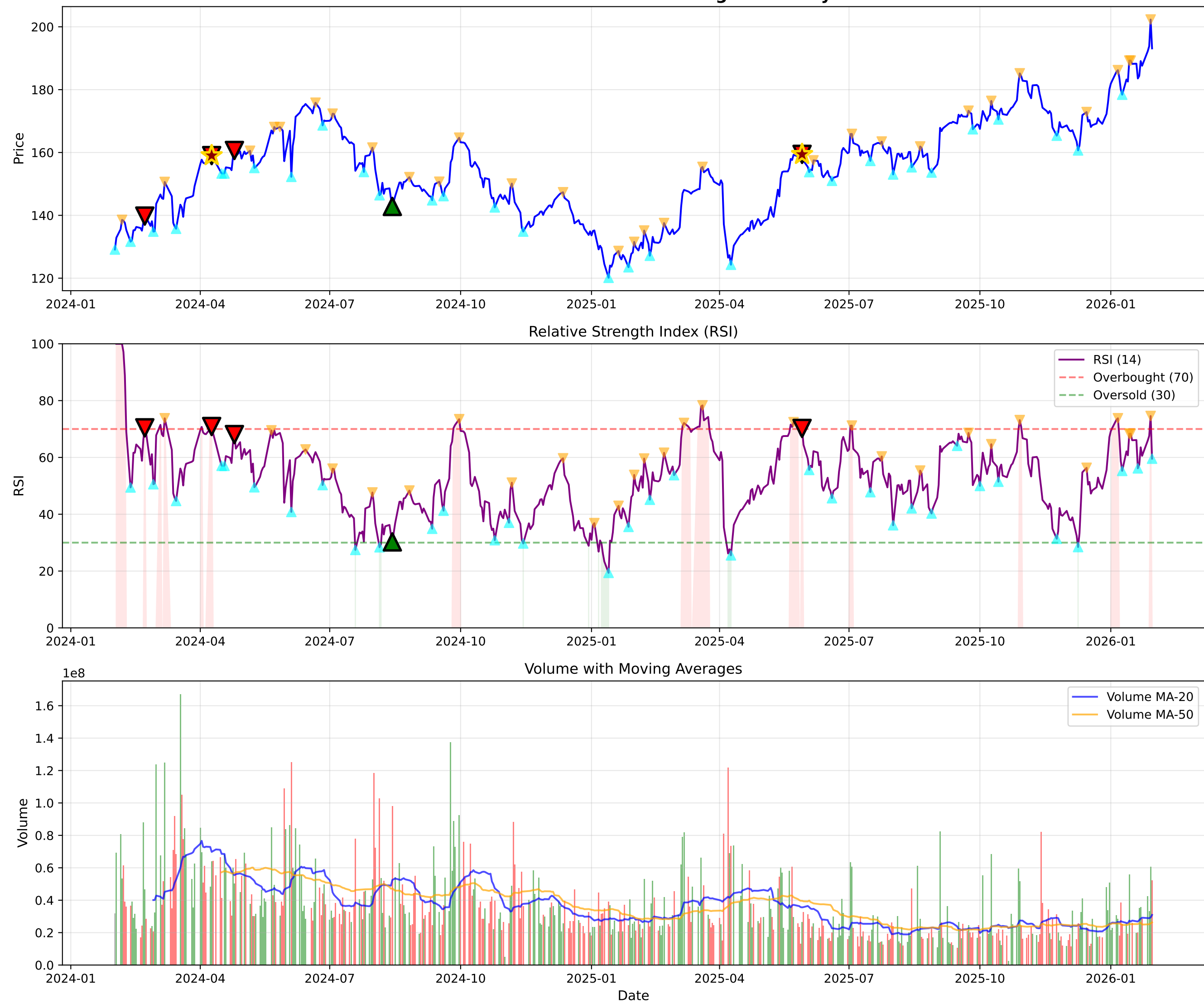
TATASTEEL.NS - Volatility Squeeze Analysis



TATASTEEL.NS - RSI-Volume Summary

Current RSI:	59.57
Current Volume:	52262849
Volume MA 20:	30928071
Bullish Divergences:	1
Bearish Divergences:	4
Bullish Div 1:	Date: 2024-08-14 00:00:00+05:30, Price: 142.84
Bearish Div 1:	Date: 2024-04-25 00:00:00+05:30, Price: 160.64
Bearish Div 2:	Date: 2025-05-29 00:00:00+05:30, Price: 159.40

TATASTEEL.NS RSI-Volume Divergence Analysis



TATASTEEL.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

24 Signals Detected

:

2025-11-13 [-]:

Distribution Day

2025-11-14 [-]:

Distribution Day

2025-11-17 [-]:

Distribution Day

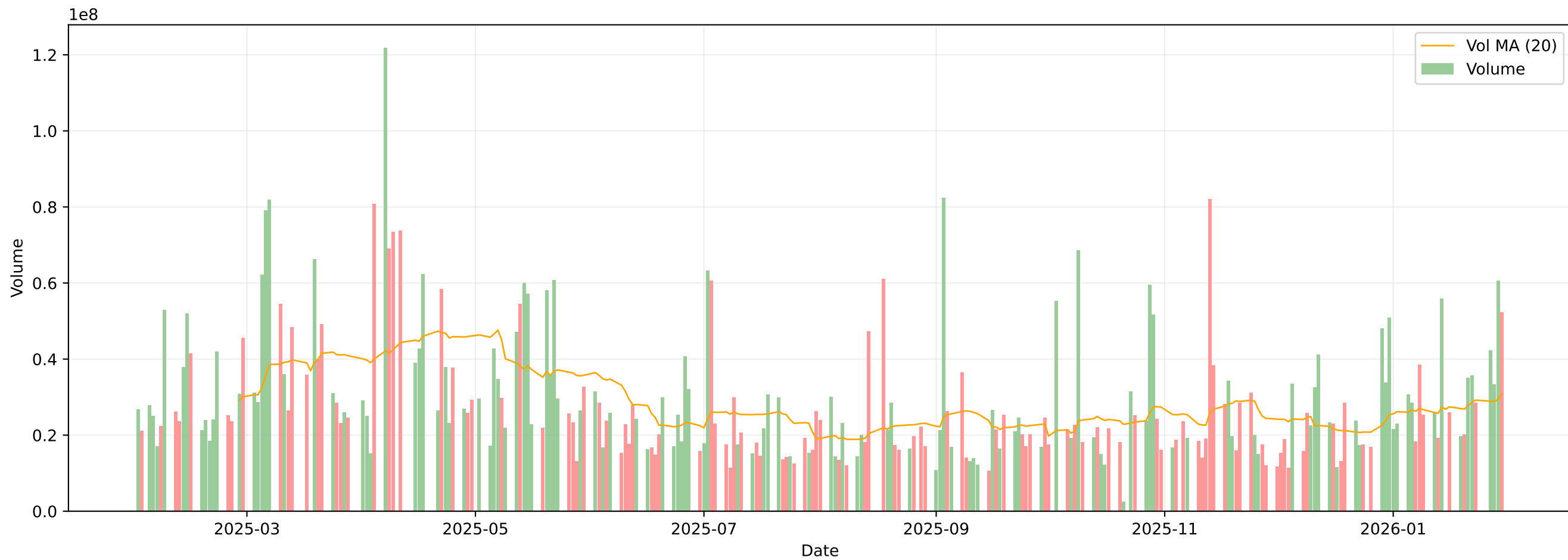
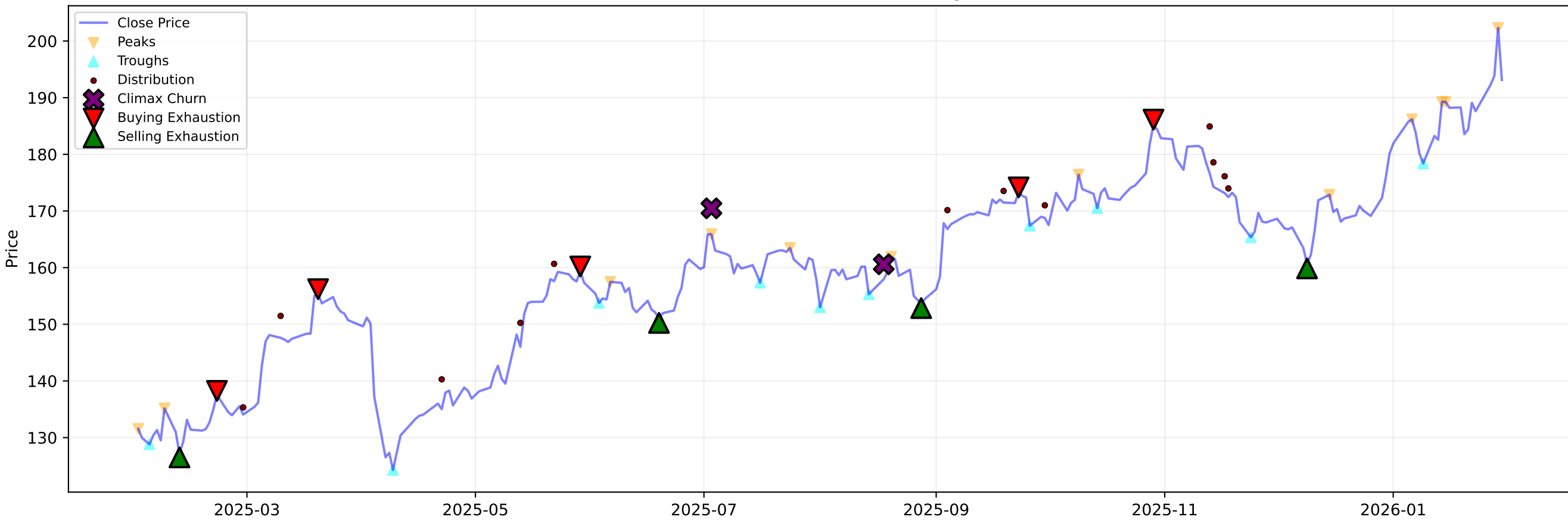
2025-11-18 [-]:

Distribution Day

2025-12-09 [+]:

Selling Exhaustion (Bullish Div)

TATASTEEL.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	173.89	193.13	2025-05-12
1 Day	UPTREND (Buy)	183.75	193.13	2025-12-12
15 Min	DOWNTREND (Sell)	195.73	192.6	2026-01-30

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bullish	Weakening	No Signal

TATASTEEL.NS - 1 Week (Candlestick + EMAs)



TATASTEEL.NS - 1 Day (Candlestick + EMAs)



TATASTEEL.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - TATASTEEL_main

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Tata Steel Ltd. ⓘ
NSE: TATASTEEL | BSE: 500470
Tata Steel Live Share Price Today, Share Analysis and Chart
Strong Performer ⓘ
In 8 Starfolio Baskets

ABOUT Established in 1907, Tata Steel has presence across the entire value chain of steel manufacturing from mining and processing iron ore and coal to producing and distributing finished products. The company offers a broad range of steel products includi...
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193.13 -9.19 (-4.54%)
↑ New 52W High in past week

55.5M NSE+BSE Volume
NSE 30 Jan, 2026 3:31 PM (IST)

Watchlist

Portfolio

Alert

My Notes

TRADE STOCK

Board Meeting The next board meeting for Tata Steel is on 06 Feb 2026 for the purpose of Quarterly Results

See details

OverviewFORECASTERSTOCK REPORTBuy Sell ZoneF&OFinancialsNewsReportsTechnicalsShareholdingDealsCorporate ActionsAlertsAbout

Tata Steel Key Metrics

Preset MetricsPreset Metrics

My MetricsDefault

Market Capitalization > Market Runner Up	241,094.4	PE TTM > High in industry	35.4	PEG TTM > Below industry Median	0.3	Price to Book > Below industry Median
Institutional holding current Qtr % > Market Runner Up	45.1	Revenue Growth Qtr YoY % > Below industry Median	8.9	Operating Revenue growth TTM % > Negative Operating Revenue growth TTM %	-0.4	Net Profit Qtr Growth YoY % > High in industry
Net Profit TTM Growth % > High in industry	133.3	Operating Profit Margin Qtr % > High in industry	15.2	Operating Profit Margin TTM % > High in industry	13	Piotroski Score > High in industry
Rel Perf vs Nifty50 quarter% >	6.9	Rel Perf vs Sector quarter% >	-9.2	ROE Annual % > Below industry Median	3.8	

All financials are in INR Cr and price data in INR

Durability & Valuation Scores

Free SIGN IN to see details

Momentum Score ⓘ

68.1 / 100

Technically Moderately Bullish

FORECASTER

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Key Metrics

DVM

Price Chart

Forecaster

Financials

Technicals

Shareholding

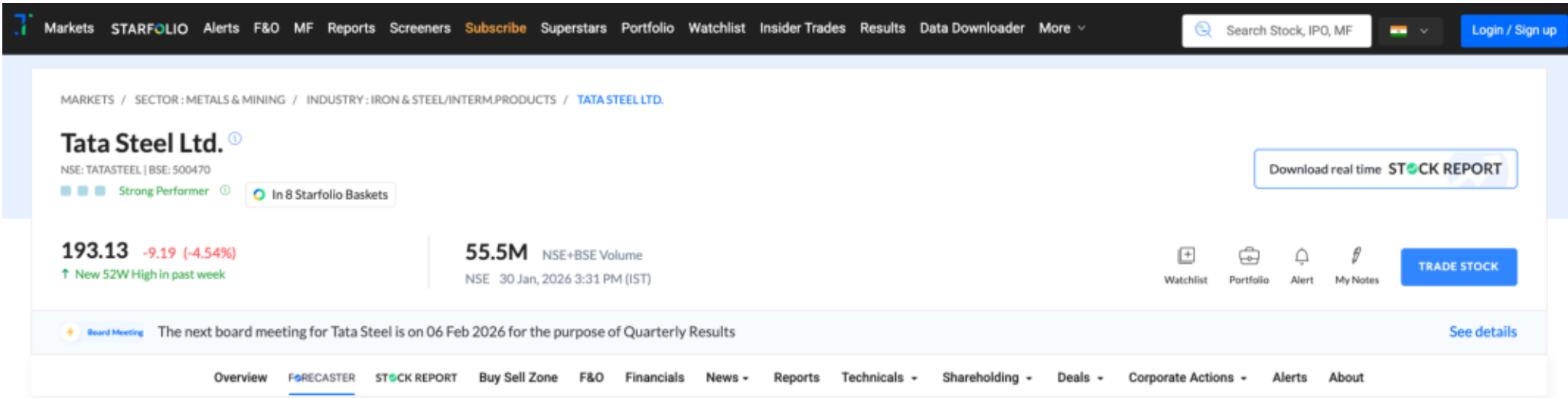
Deals

Documents

Corporate actions

Company Profile

Trendlyne Snapshot - TATASTEEL_forecaster



Tata Steel - TATASTEEL - stock price prediction, stock forecast, target price, analyst ratings from 31 analysts

Tata Steel has a share price target of Rs 192, revenue growth forecast of 7.1%, and profit growth estimate of 243.3% for FY26, based on top 31 analyst calls.



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SAMPLE DATA BELOW

