

Based on the attached `Stock Detailed Analysis Report` for \*\*ULTRACEMCO.NS\*\* (UltraTech Cement), here is the assessment for a positional trade.

### ### Step 1: Audit the Data

- \* \*\*Data Present:\*\*
  - \* Daily Price & Volume Charts (3 Years).
  - \* Moving Averages (20, 50, 200 EMA) and Crossover status.
  - \* Momentum Indicators (RSI, MACD).
  - \* Trend Indicators (Supertrend, Bollinger Bands).
  - \* Relative Strength (RS) Analysis against Benchmark and Sector.
  - \* Fundamental Snapshots (Long-term vs Short-term).
  - \* Multi-timeframe analysis (Weekly, Daily, 15m).
- \* \*\*Data Missing:\*\*
  - \* Detailed Option Chain data (Open Interest build-up).
  - \* Specific institutional delivery percentages (though general volume is present).
- \* \*\*Confidence Level:\*\* \*\*High.\*\* The report provides a comprehensive technical and fundamental overview sufficient for a swing/positional trading decision. \*Note: The report date is generated as 2026-01-17; the analysis assumes this future date is the "current" reference point.\*

### ### Step 2: Analyze the Setup

- \* \*\*Price Structure & Trend:\*\* The stock is in a robust \*\***<font color='#27ae60'>Uptrend</font>**\*\*. It is trading above all key Exponential Moving Averages (20, 50, 200). A "Golden Cross" (50 EMA crossing above 200 EMA) was identified recently (Jan 6, 2026), which is a classic bullish confirmation for intermediate-term trends.
- \* \*\*Momentum:\*\*
  - \* \*\*RSI:\*\* Currently at 68.11. This is in the bullish zone, approaching overbought but showing strong momentum. It is not showing bearish divergence.
  - \* \*\*MACD:\*\* **<font color='#27ae60'>Bullish</font>** crossover is active, with the histogram expanding positively, indicating strengthening momentum.
- \* \*\*Confluence:\*\*
  - \* \*\*Supertrend:\*\* Is in a "Buy" state across Weekly, Daily, and 15-minute timeframes (Page 20), indicating fractal alignment.
  - \* \*\*Relative Strength:\*\* The stock has been identified as an "Emerging Leader" with a "Turnaround Detected" status. Short-term RS (1 Month) is 1.115, outperforming the sector.
  - \* \*\*Bollinger Bands:\*\* The price is "walking the upper band," a sign of a strong breakout phase.
- \* \*\*Fundamentals:\*\* While long-term growth has been stagnant, the \*\*Short-term Fundamental Analysis (6 Quarters)\*\* shows a turnaround with Revenue, Net Income, ROE, and EPS all growing. This fundamental improvement supports the technical breakout.

### ### Step 3: Formulate the Recommendation

\*\*Verdict:\*\* \*\*YES.\*\* You should enter this stock now.

The setup offers a high-probability trade due to the confluence of the Golden Cross, multi-timeframe Supertrend alignment, and improving short-term fundamentals. The Reward-to-Risk ratio is favorable.

- \* \*\*Entry Price:\*\* \*\*INR 12,378 - INR 12,420\*\* (Current Market Price range).
  - \* \*\*Note:\*\* If the stock dips slightly to test the 20 EMA around 12,000, that is an opportunity to add, but the current momentum suggests entering immediately to avoid missing the move.
- \* \*\***<b><font color='#c0392b'>Stop Loss</font></b>:\*\* \*\*INR 11,880\*\* (Daily Closing Basis).
  - \* \*\*Rationale:\*\* This places the stop just below the 50 EMA (11,901) and the psychological INR 11,900 support level. A close below this invalidates the immediate breakout thesis.**

- \* \*\*<b><font color='#27ae60'>Take Profit</font></b>:\*\* \*\*INR 13,670\*\*
- \* \*Rationale:\* This represents a ~10.5% upside. It aligns with the "Analyst Price Target" visible in the Trendlyne snapshot (Page 22) and projects a logical extension of the current momentum leg.
- \* \*Secondary Target:\*\*\*INR 14,200\*\* (approx 15% upside) if momentum remains strong past 13,670.

## # News & Analyst Targets

Based on the latest search results for the week ending \*\*January 17, 2026\*\*, here is the research summary for \*\*UltraTech Cement (ULTRACEMCO)\*\*.

### ### \*\*1) Latest News for UltraTech Cement (This Week)\*\*

- \* \*\*Earnings Date Announcement:\*\* UltraTech Cement has scheduled its Q3 FY26 (quarter ended Dec 31, 2025) earnings call for \*\*January 24, 2026\*\*. Investors are awaiting this release to gauge the impact of recent pricing trends.
- \* \*\*Divestment of Singapore Subsidiary:\*\* On \*\*January 16, 2026\*\*, the company announced it has entered into a share purchase agreement to divest its entire stake in its Singapore-based subsidiary, \*\*Bumi Resources (Singapore) Pte. Ltd.\*\* The transaction is for a nominal amount (USD 107), as the entity was non-material with zero turnover, reflecting a move to clean up the corporate structure.
- \* \*\*Bond Issuance:\*\* Reports from mid-January indicate UltraTech has been accepting bids for \*\*multi-tenor bonds\*\*, following earlier board approvals to raise up to \*\*INR 3,000 crore\*\* via private placement. This capital is intended for refinancing existing debt and funding ongoing expansion projects.
- \* \*\*Institutional Activity:\*\* A significant block trade valued at approximately \*\*INR 18.61 crore\*\* was executed on the NSE on January 16, 2026, suggesting portfolio rebalancing by institutional investors ahead of the quarterly results.

### ### \*\*2) Brokerage Upgrades & Downgrades\*\*

- \* \*\*Consensus Buy:\*\* Most major brokerages have maintained a \*\*\*BUY\*\*\* or \*\*\*Overweight\*\*\* rating in the first two weeks of January 2026. There have been no major downgrades this week.
- \* \*\*Recent Reiterations:\*\*  
  - \* \*\*CLSA\*\* and \*\*HSBC\*\* both reiterated their "BUY" ratings on \*\*January 5, 2026\*\*, with targets significantly above the current market price.
  - \* \*\*JM Financial\*\* named UltraTech its \*\*\*Top Pick\*\*\* in the cement sector on \*\*January 2, 2026\*\*, citing it as the best play for a demand recovery expected later in the year.

### ### \*\*3) Other News Impacting UltraTech Cement\*\*

- \* \*\*Weak Pricing Environment (Sector Trend):\*\* Channel checks for the Oct-Dec 2025 quarter (Q3 FY26) suggest a \*\*1-2% sequential decline in cement prices\*\* across India. While volumes are expected to grow by high single-digits, this pricing weakness may compress margins slightly, a factor likely to be a key talking point in the upcoming earnings call.
- \* \*\*Regulatory Orders:\*\* The company received GST demand orders from authorities in \*\*Haryana\*\* and \*\*Tamil Nadu\*\* in late December 2025 and early January 2026. While the amounts (e.g., ~INR 52 lakh) are immaterial to a company of UltraTech's size, it highlights the ongoing industry-wide scrutiny on tax compliance.

### ### \*\*4) Latest Analyst Targets (Markdown Table)\*\*

Brokerage Firm	Rating	Target Price (INR)	Report Date	Key Rationale
:---   :---   :---   :---   :---				
**HSBC**	BUY	**14,900**	Jan 05, 2026	<b><font color='#27ae60'>Bullish</font></b> on volume growth and long-term capacity expansion targets.
**JM Financial**	BUY	**14,250**	Jan 02, 2026	"Top Pick" in sector; expects pricing recovery to begin from April 2026.
**Axis Capital**	BUY	**14,250**	Dec 22, 2025	Structural beneficiary of government infra spending; solid execution.
**CLSA**	BUY	**14,000**	Jan 05, 2026	Expects sharp profitability improvement driven by cost efficiencies.
**Nomura**	BUY	**~13,900***	Dec 02, 2025	Listed as a "Top Pick for 2026" in their India Strategy Outlook.
**Goldman Sachs**	BUY	**12,900**	Dec 21, 2025	Constructive on volume but cautious on near-term pricing power.

\*Note: Nomura target is based on their last specific company update, while the stock was reiterated as a top strategy pick in Dec 2025.\*

# Stock Detailed Analysis Report

**ULTRACEMCO.NS**

Current Price: ₹12378.00

Generated: 2026-01-17 17:52

# ULTRACEMCO.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	7.34%	13.17%
Net Income	No	No	-13.79%	-6.31%
ROE	No	No	-26.57%	-16.29%
EPS	No	No	-15.53%	-6.93%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-11.50%	5.11%
Net Income	Yes	8.42%	26.06%
ROE	Yes	153.51%	153.51%
EPS	Yes	113.44%	30.23%

# ULTRACEMCO.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXINFRA
Sector:	Infra
Classification:	Emerging Leader
RS Score:	52.1/100
:	

## == RS RATIOS ==:

1M RS:	1.115 [Leader]
3M RS:	0.990 [Neutral]
6M RS:	0.997 [Neutral]
1Y RS:	1.082 [Leader]
:	

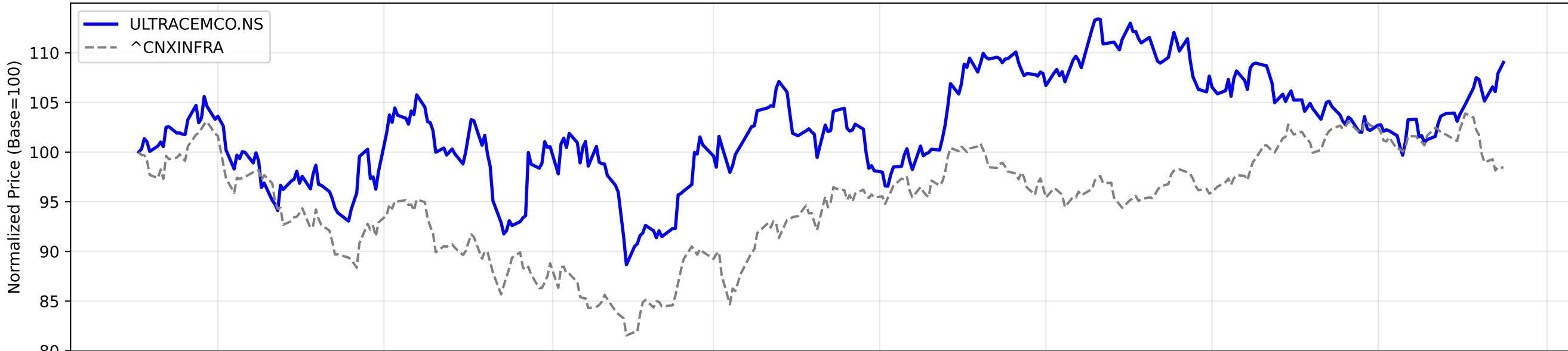
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	!! DETECTED !!
:	

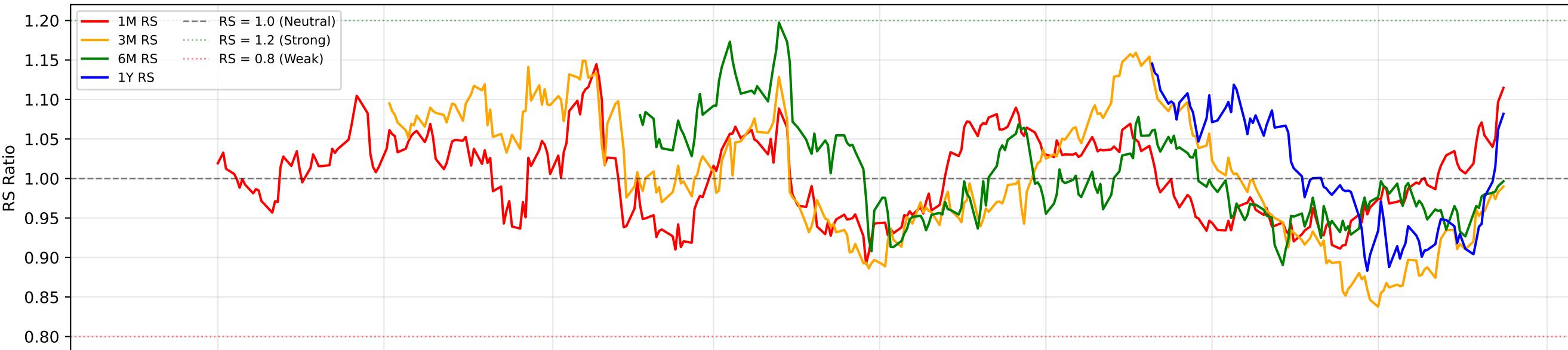
## SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.115) > 3M (0.990)
✓ Medium-term Lagging:	6M=0.997 ( $\leq 1.0$ )
✓ Performance Improving:	3M (+0.5%) > 6M (-0.4%)

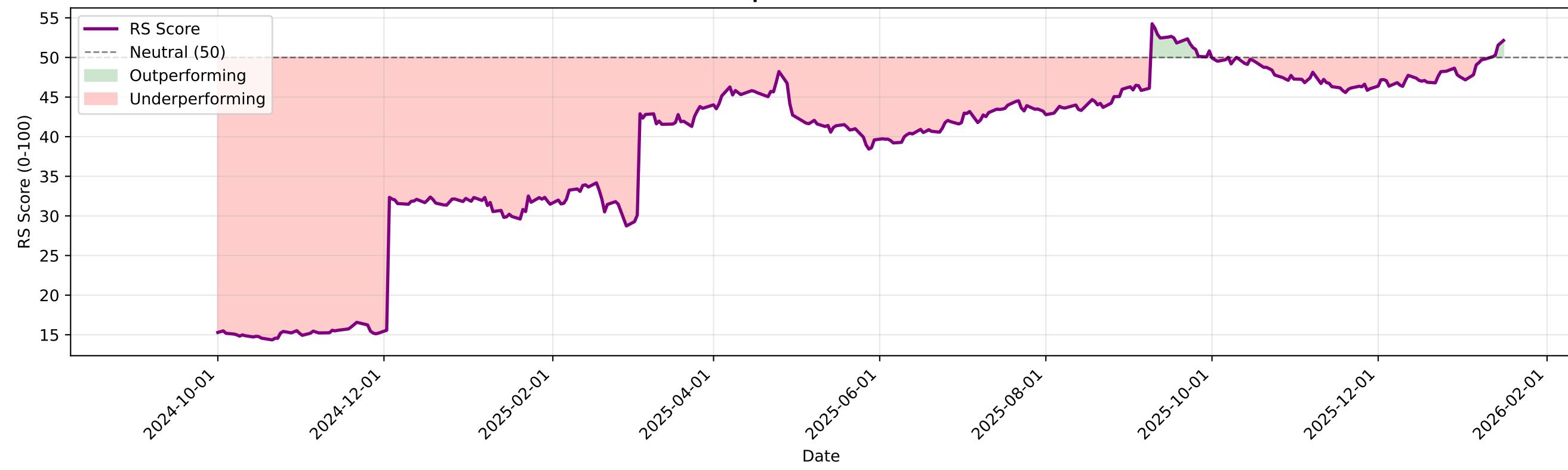
**Relative Strength Analysis: ULTRACEMCO.NS vs ^CNXINFRA**  
**Classification: Emerging Leader**  
**Price Performance Comparison (Normalized)**



**RS Ratio Trends (Multiple Timeframes)**



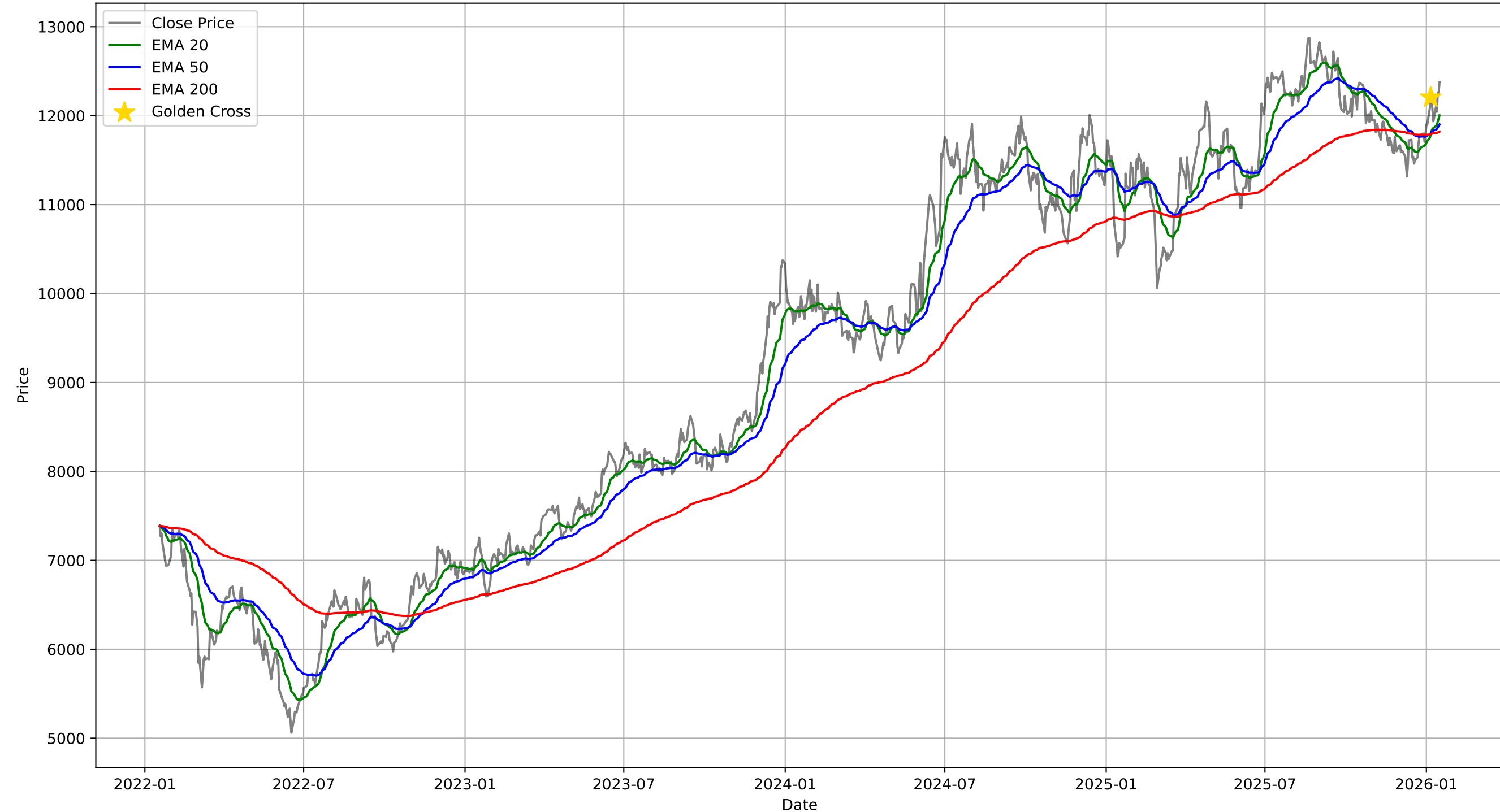
**RS Composite Score Timeline**



## **ULTRACEMCO.NS - EMA Crossover Summary**

<b>EMA 20:</b>	12003.10
<b>EMA 50:</b>	11901.76
<b>EMA 200:</b>	11820.55
<b>Trend Status:</b>	<b>Strong Uptrend</b>
<b>Golden Cross Date:</b>	2026-01-06 00:00:00+05:30
<b>Golden Cross Price:</b>	12204.00

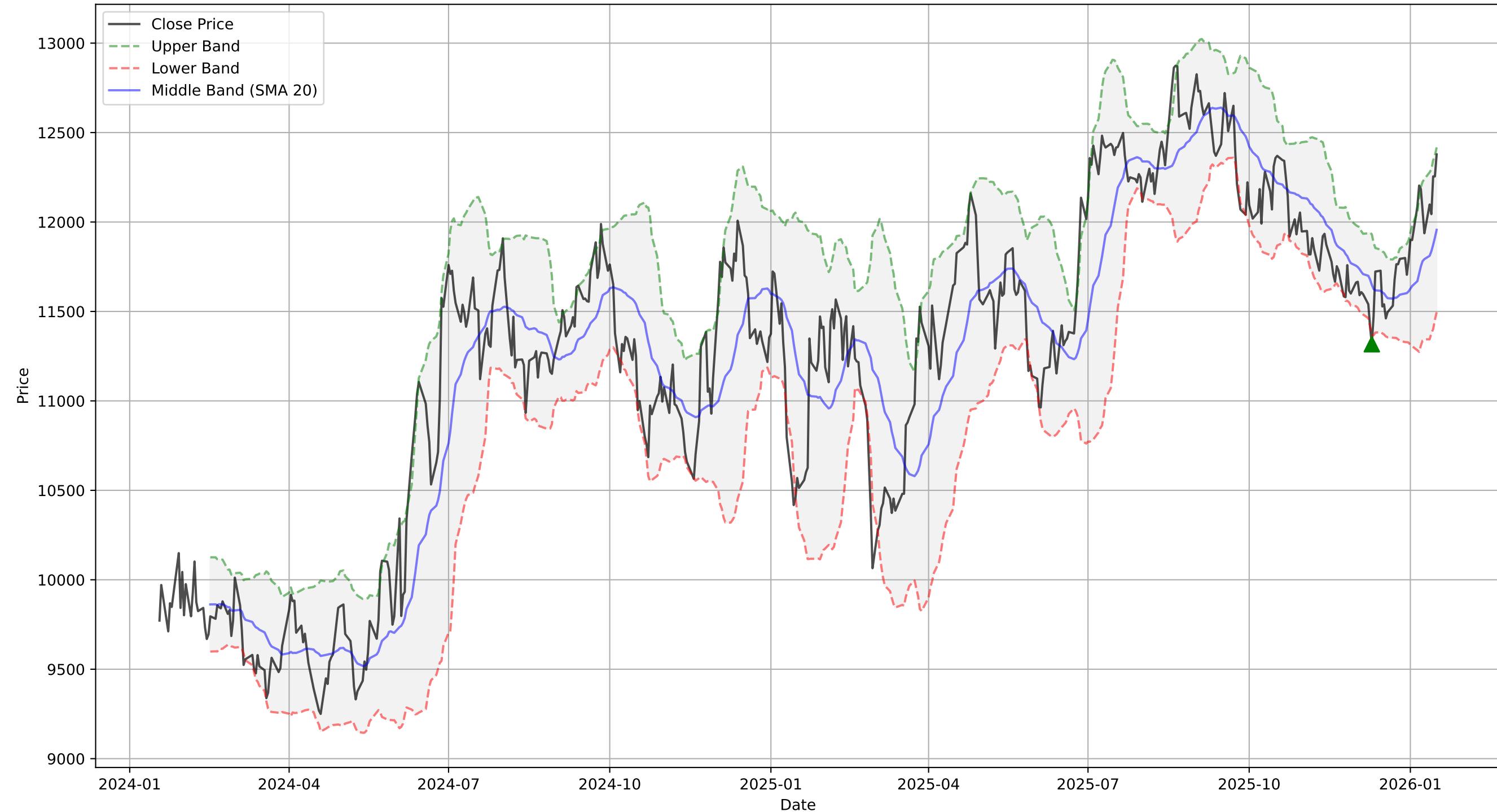
# ULTRACEMCO.NS EMA Crossover Analysis



## ULTRACEMCO.NS - Bollinger Bands Summary

<b>Current Price:</b>	12378.00
<b>Upper Band:</b>	12416.96
<b>Middle Band (SMA 20):</b>	11956.30
<b>Lower Band:</b>	11495.64
<b>%B:</b>	0.9577
<b>Band Width:</b>	0.0771
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-12-10 00:00:00+05:30</b>

# ULTRACEMCO.NS Bollinger Bands (20, 2) Analysis



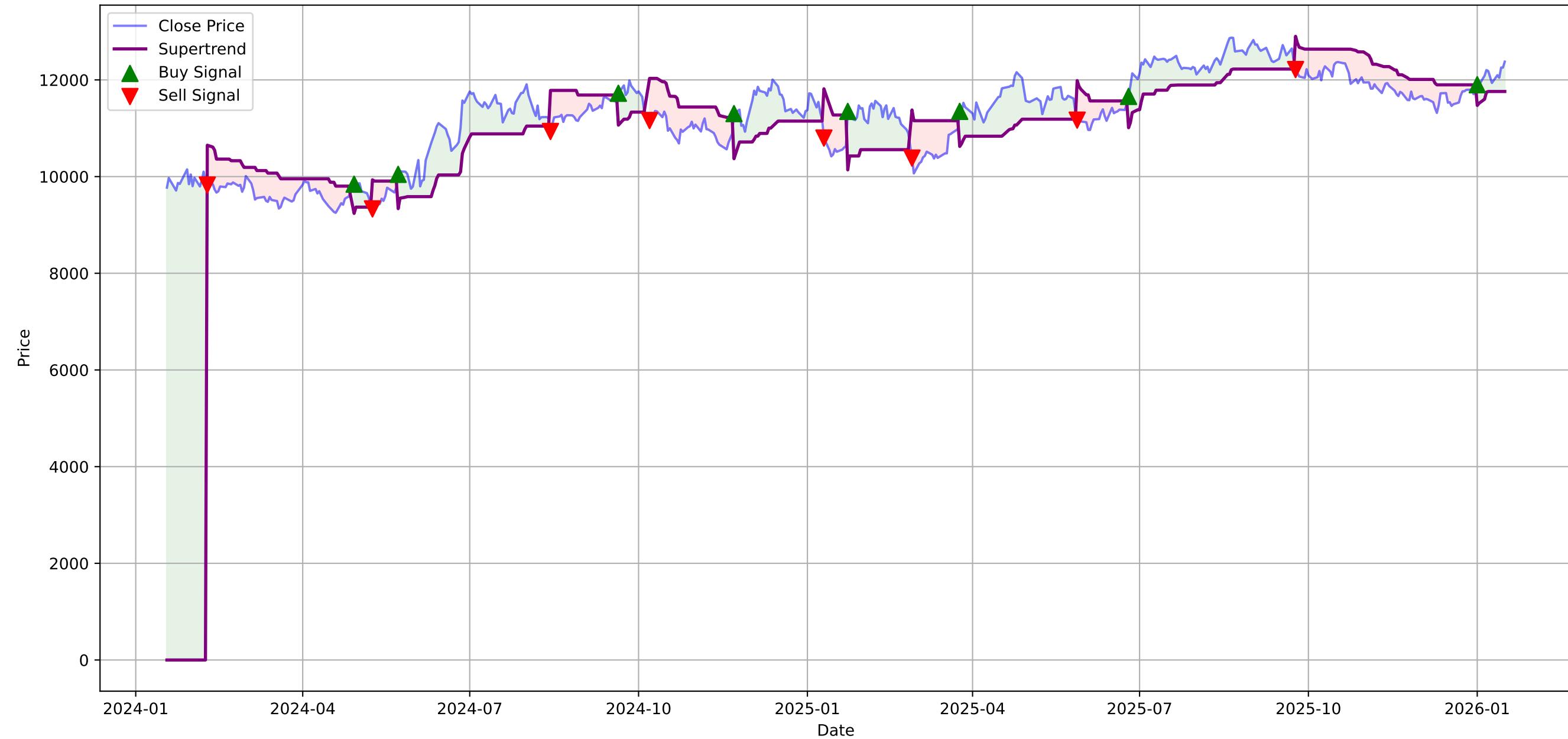
## **ULTRACEMCO.NS - Supertrend Summary**

**Status:** UPTREND (Buy)

**Supertrend Value:** 11760.50

**Signal Identified On:** 2026-01-01

### Supertrend Analysis for ULTRACEMCO.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



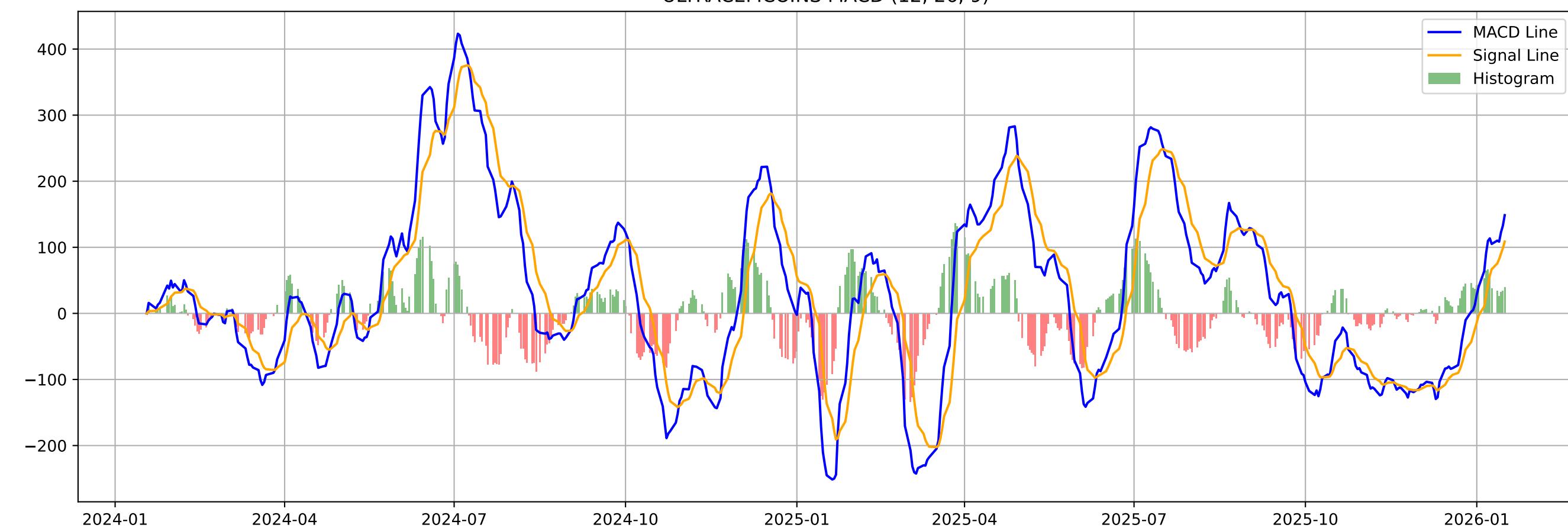
## **ULTRACEMCO.NS - MACD Summary**

<b>MACD Line:</b>	148.61
<b>Signal Line:</b>	108.68
<b>Histogram:</b>	39.93
<b>Trend:</b>	<b>Bullish</b>
<b>Momentum:</b>	<b>Strengthening</b>
<b>Signal:</b>	None

### ULTRACEMCO.NS Price



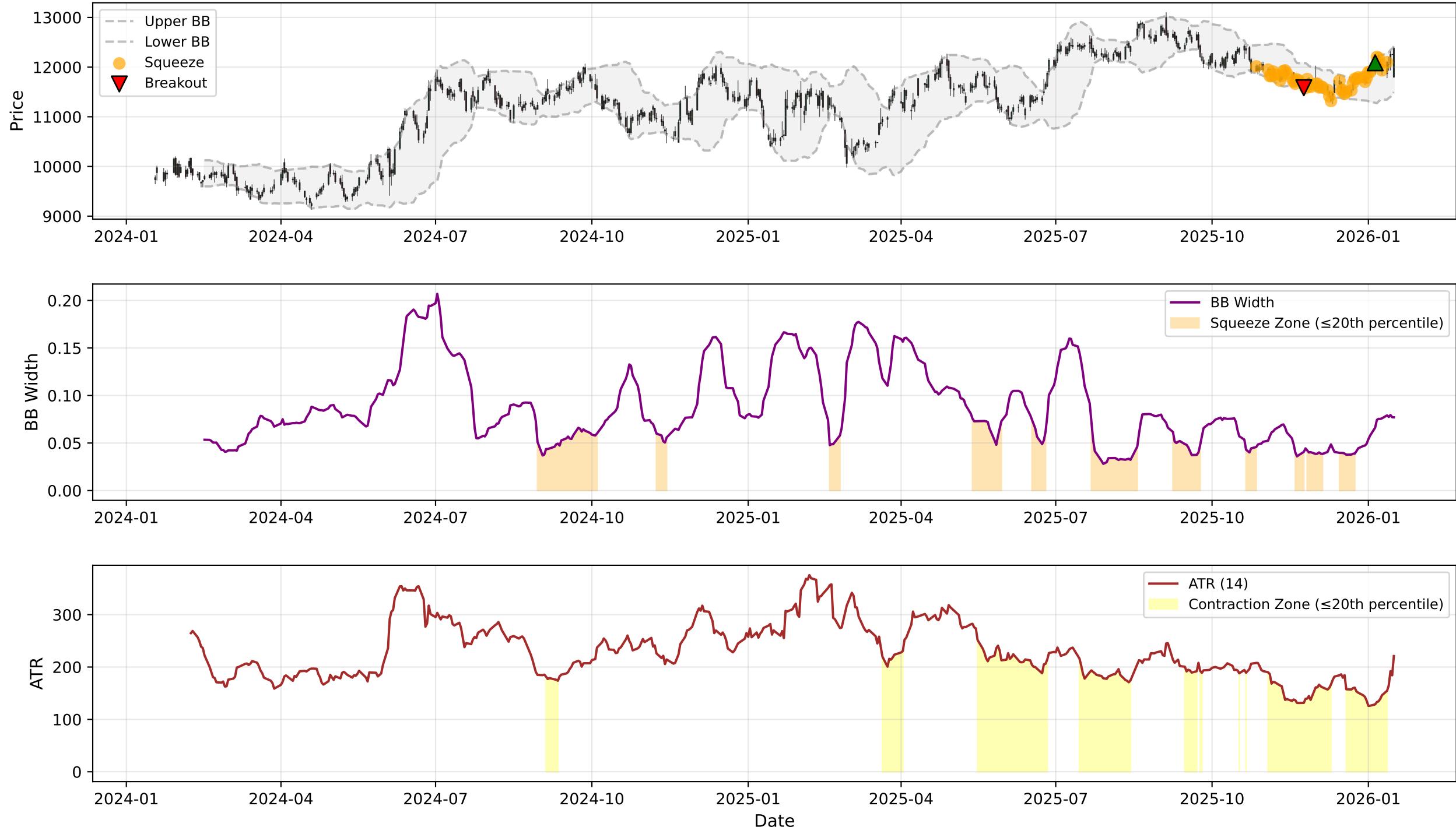
### ULTRACEMCO.NS MACD (12, 26, 9)



## **ULTRACEMCO.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.0771
<b>ATR:</b>	220.9286
<b>Total Signals:</b>	50
<b>Signal 1:</b>	ATR Contraction at 2026-01-06 00:00:00+05:30 (Price: 12204.00)
<b>Signal 2:</b>	ATR Contraction at 2026-01-07 00:00:00+05:30 (Price: 12184.00)
<b>Signal 3:</b>	ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 12064.00)
<b>Signal 4:</b>	ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 11937.00)
<b>Signal 5:</b>	ATR Contraction at 2026-01-12 00:00:00+05:30 (Price: 12098.00)

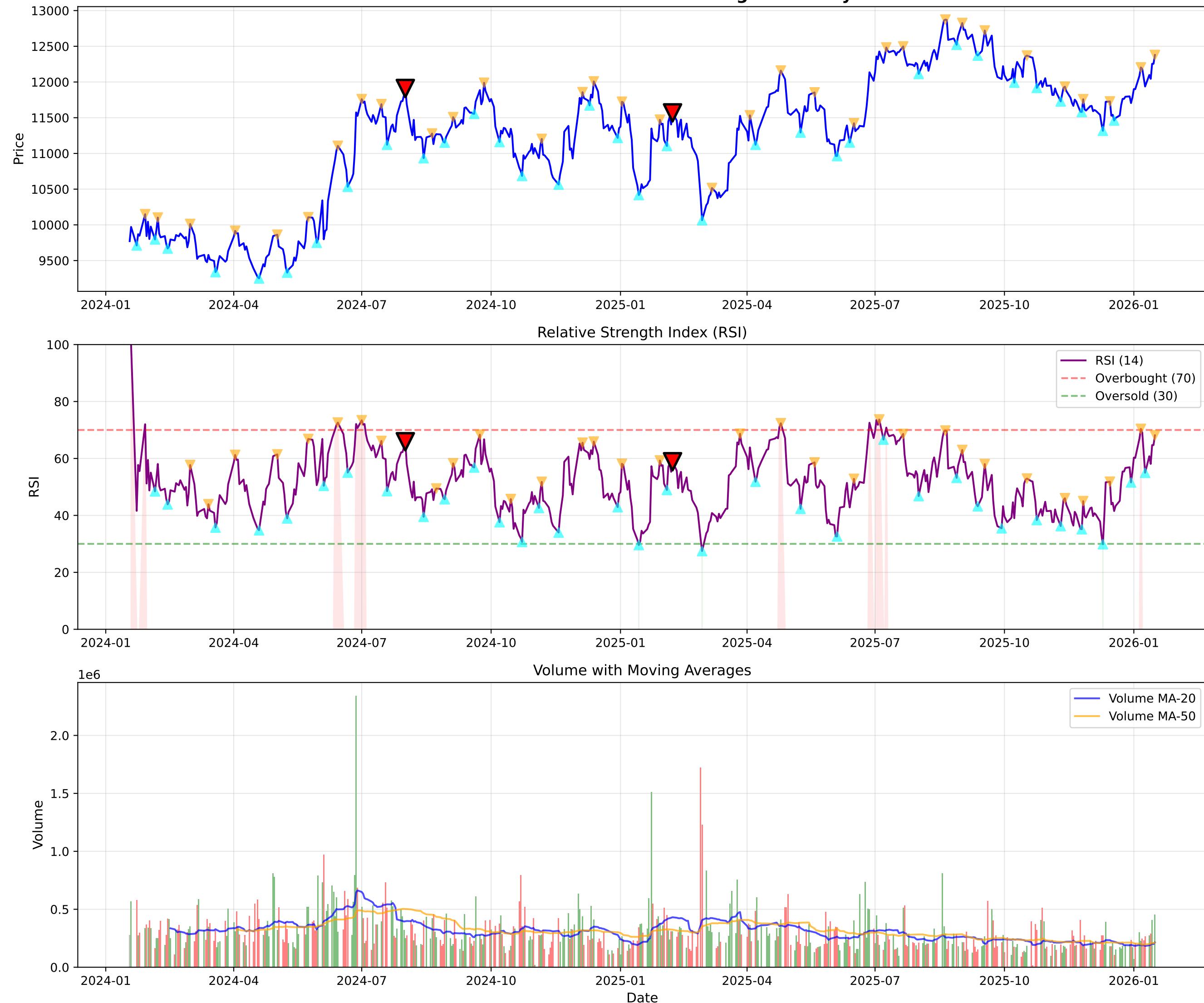
# ULTRACEMCO.NS - Volatility Squeeze Analysis



## **ULTRACEMCO.NS - RSI-Volume Summary**

<b>Current RSI:</b>	68.11
<b>Current Volume:</b>	454481
<b>Volume MA 20:</b>	214495
<b>Bullish Divergences:</b>	0
<b>Bearish Divergences:</b>	2
<b>Bearish Div 1:</b>	Date: 2024-08-01 00:00:00+05:30, Price: 11909.01
<b>Bearish Div 2:</b>	Date: 2025-02-07 00:00:00+05:30, Price: 11567.28

# ULTRACEMCO.NS RSI-Volume Divergence Analysis



# **ULTRACEMCO.NS - Volume Analysis**

## **== VOLUME ANALYSIS ==:**

**Status:** 149 Signals Detected

:

**2026-01-02 [-]:** Distribution Day

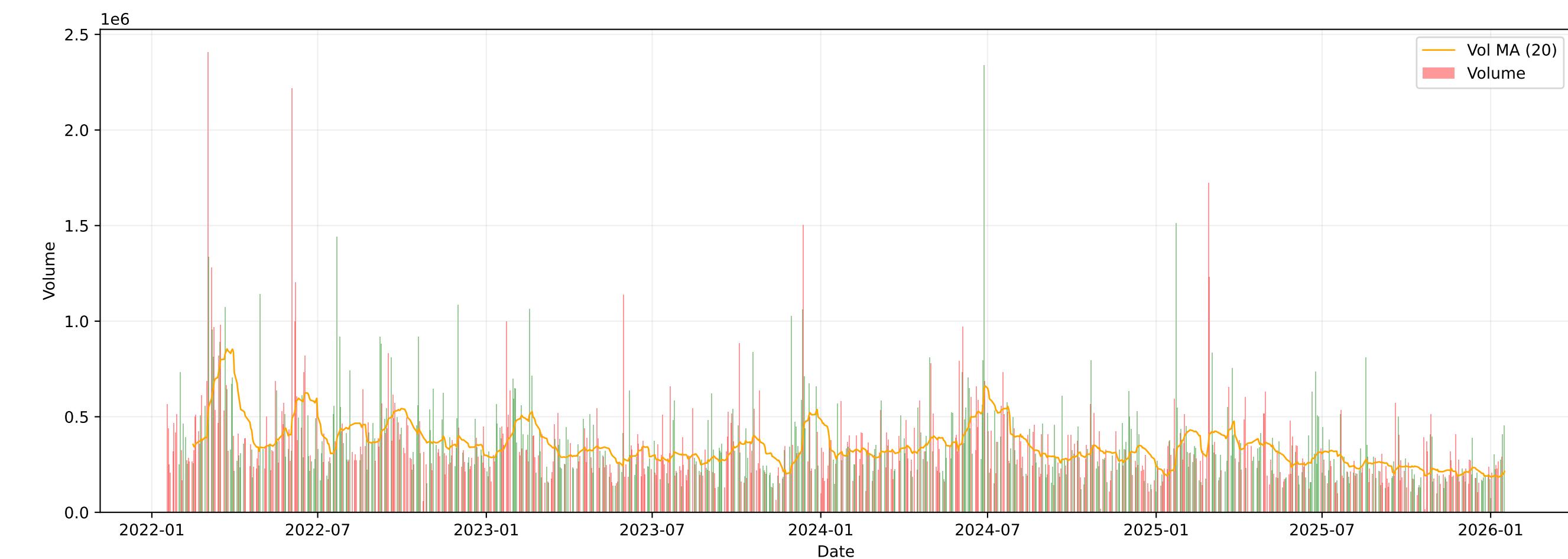
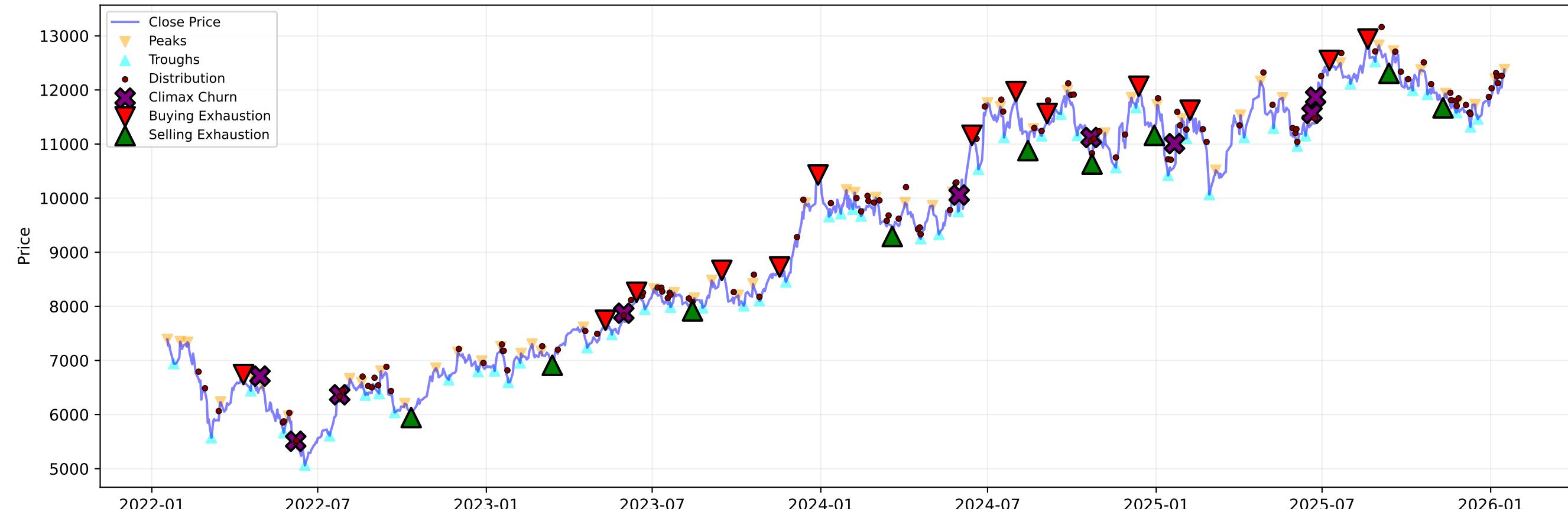
**2026-01-07 [-]:** Distribution Day

**2026-01-08 [-]:** Distribution Day

**2026-01-09 [-]:** Distribution Day

**2026-01-13 [-]:** Distribution Day

## ULTRACEMCO.NS - Volume Analysis



## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	11263.86	12378.0	2026-01-12
1 Day	UPTREND (Buy)	11760.5	12378.0	2026-01-01
15 Min	UPTREND (Buy)	12293.57	12378.0	2026-01-14

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	Bullish Crossover (Buy)
1 Day	Bullish	Strengthening	No Signal
15 Min	Bearish	Strengthening	No Signal

# ULTRACEMCO.NS - 1 Week (Candlestick + EMAs)



# ULTRACEMCO.NS - 1 Day (Candlestick + EMAs)



# ULTRACEMCO.NS - 15 Min (Candlestick + EMAs)





## Trendlyne Snapshot - ULTRACEMCO\_forecaster

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**UltraTech Cement Ltd.** ⓘ

NSE: ULTRACEMCO | BSE: 532538

Mid-range Performer ⓘ In 4 Starfolio Baskets

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**12378.00** **123.00 (1.00%)** **475.1K** NSE+BSE Volume **High volume today** NSE 16 Jan, 2026 3:31 PM (IST)

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Board Meeting The next board meeting for UltraTech Cement is on 24 Jan 2026 for the purpose of Quarterly Results [See details](#)

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### UltraTech Cement - ULTRACEMCO - stock price prediction, stock forecast, target price, analyst ratings from 40 analysts

UltraTech Cement has a share price target of Rs 13670, revenue growth forecast of 15.7%, and profit growth estimate of 40.0% for FY26, based on top 40 analyst calls.

### UltraTech Cement FORECASTER - Analyst Estimates ⓘ

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