

# Gemini Stock Analysis Report

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Okay, I will analyze the provided report for ULTRACEMCO.NS as per your instructions.

## Step 1: Audit the Data

- **Data Present:**

- 3-Year Daily Price Chart
- Long-Term & Short-Term Fundamental Analysis
- Relative Strength Analysis (RS Ratios, RS Score)
- EMA Crossover Summary
- Bollinger Bands Summary
- Supertrend Summary
- MACD Summary
- Volatility Squeeze Summary
- RSI-Volume Divergence Analysis

- **Data Missing:**

- Weekly charts (would be helpful for confirming longer-term trends)
- Deeper fundamental analysis (e.g., industry comparisons, detailed financial ratios)

- **Confidence Level:** Medium. While a good range of technical indicators is available, the lack of weekly charts and deeper fundamental analysis reduces confidence in a high conviction trade.

## Step 2: Analyze the Setup

- **Price Structure:** The 3-year daily chart shows a clear uptrend that peaked around September 2025, followed by a recent downtrend.
- **Trend Direction:** The EMA crossover summary indicates a "Strong Downtrend" as the 20 EMA is below the 50 EMA, which is below the 200 EMA. The Supertrend indicator also confirms a "DOWNTREND".
- **Momentum:** The MACD Histogram is bullish but momentum is Weakening. This suggests there's some short-term upward price pressure, but it's losing steam.
- **Relative Strength:** The Relative Strength analysis suggests a neutral classification. The short-term RS is outperforming longer-term averages, but still trending towards weakness.
- **Bollinger Bands:** The current price is in the lower half of the Bollinger Bands, suggesting a potential oversold condition. The recent "Buy Signal" from the Bollinger Bands is a conflicting data point, requiring careful consideration.
- **Volatility:** The Volatility Squeeze Summary indicates that the stock has experienced several BB Squeezes recently, suggesting that a period of low volatility might be ending, potentially leading to a significant price move (either up or down).
- **RSI-Volume:** RSI currently is at 43.29, below the neutral 50, suggesting a potential oversold condition. There is a presence of bearish divergences, which may lead to potential downside movement.

## Step 3: Formulate the Recommendation

Based on the analysis, the current setup is NOT suitable for a long positional trade at this time. The confluence of downward trends from multiple indicators outweighs the oversold signals.

### Recommendation: NO

**Reasoning:** The stock is currently in a strong downtrend (confirmed by EMA crossover, Supertrend), and bearish divergences exist. While oversold conditions and a recent Bollinger Band buy signal might tempt a contrarian trade, they are outweighed by the overall negative trend. The weakening MACD momentum and the neutral RS rating don't provide enough conviction for a long position.

### Conditional Plan:

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- **Condition to Buy:** A confirmed reversal of the downtrend, indicated by a close above the 50-day EMA, a Supertrend flip from downtrend to uptrend, and sustained bullish momentum on the MACD (histogram increasing).
- **Entry Price:** Hypothetically, if the 50 EMA is at INR 11800 (this is just an example, you'd need to check current levels when the condition is met), consider an entry around INR 11850 to confirm the breakout.
- **Stop Loss:** Set a hard stop below a recent swing low, perhaps around INR 11500 (example, adjust to actual price structure).
- **Take Profit:** Aim for a target of 5-15% upside, starting by evaluating 1-2 months high of INR 12500-13500. As the trade develops, monitor the technical to evaluate the right exit points.

## News & Analyst Targets

Okay, I will act as a stock research analyst and search for the latest news and information on ULTRACEMCO (UltraTech Cement). Here's what I've found:

Here's a summary of the latest information on UltraTech Cement (ULTRACEMCO):

### 1. Latest News for ULTRACEMCO this week (December 14 - December 20, 2025):

- **GST Demand Notice:** UltraTech Cement received a GST demand notice for INR 782.2 crore. The company is reviewing the order and plans to contest it.
- **Order from CGST & Central Excise, Patna:** UltraTech Cement announced it received an order from the Joint Commissioner, Central Goods and Services Tax & Central Excise, Patna, involving a tax liability of INR 3,90,95,58,194 plus applicable interest, additional interest of INR 27,68,289, and a penalty of INR 3,90,95,58,194. The company is reviewing legal options and will contest the demand, not expecting any operational or financial impact. The order pertains to alleged short payment of GST and improper utilization of Input Tax Credit from 2018-19 to 2022-23.

### 2. Brokerage Upgrades/Downgrades for ULTRACEMCO:

- Based on available reports, the consensus recommendation for ULTRACEMCO.NS is "Strong Buy" (based on ratings from 45 analysts).
- Analyst ratings indicate the stock is Neutral based on 42 analysts in the past 3 months.
- It is important to note that brokerages can change recommendations based on company performance, market conditions, and other factors.

### 3. Other News Impacting ULTRACEMCO:

- **Q2FY26 Performance:** UltraTech Cement's Q2FY26 performance showed a consolidated revenue increase of 25.4% YoY to Rs 19606.9 crore, driven by volume growth and realization improvements.
- **Capacity Expansion:** UltraTech is investing significantly to increase its capacity to 240.8 MTPA by FY28.
- **Climate Change Impact:** UltraTech Cement previously reported the impact of climate change on its operations, with weather events causing delays in construction projects (from January 2025).
- **Cement Sector Growth:** The cement sector is expected to see substantial growth, driven by government spending on infrastructure and housing demand.
- **Cost Management:** UltraTech Cement has been able to maintain margins through lower fuel and raw material prices and cost-saving initiatives.

### 4. Analyst Targets for ULTRACEMCO:

Here's a table summarizing analyst price targets:

Metric	Value (INR)
Average Target Price	13,949.67

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Metric	Value (INR)
Average Target Price	13,696.65
Average Target Price (Trendlyne)	14,091.82
High Forecast	16,453.50
Low Forecast	7,676.00
Low Forecast	7,600.00

**Disclaimer:** Please note that these are estimates and targets from various analysts and sources. You should conduct your own independent research and consider your risk tolerance before making any investment decisions.

# Stock Detailed Analysis Report

**ULTRACEMCO.NS**

Current Price: ₹11496.00

Generated: 2025-12-20 20:41

# ULTRACEMCO.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	7.34%	13.17%
Net Income	No	No	-13.79%	-6.31%
ROE	No	No	-26.57%	-16.29%
EPS	No	No	-15.53%	-6.93%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-11.50%	5.11%
Net Income	Yes	8.42%	26.06%
ROE	Yes	153.51%	153.51%
EPS	Yes	113.44%	30.23%

# ULTRACEMCO.NS - Relative Strength Analysis

## == OVERVIEW ==:

**Benchmark Index:** ^CNXINFRA

**Sector:** Infra

**Classification:** Neutral

**RS Score:** 46.7/100

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## == RS RATIOS ==:

**1M RS:** 0.992 [Neutral]

**3M RS:** 0.888 [Neutral]

**6M RS:** 0.942 [Neutral]

**1Y RS:** 0.904 [Neutral]

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## == TURNAROUND ANALYSIS ==:

**Turnaround Status:** Not Detected

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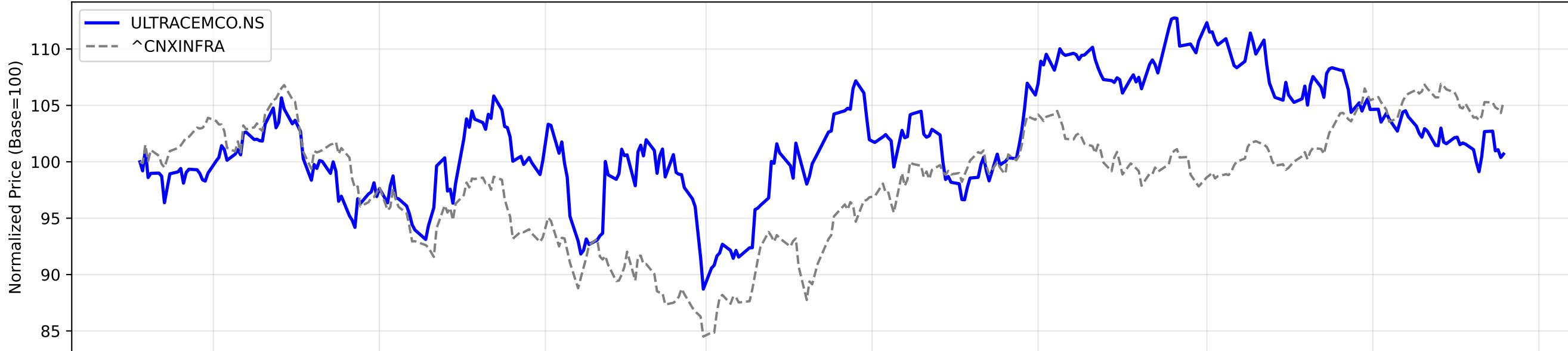
## SIGNAL CRITERIA::

✓ **Emerging RS:** 1M (0.992) > 3M (0.888)

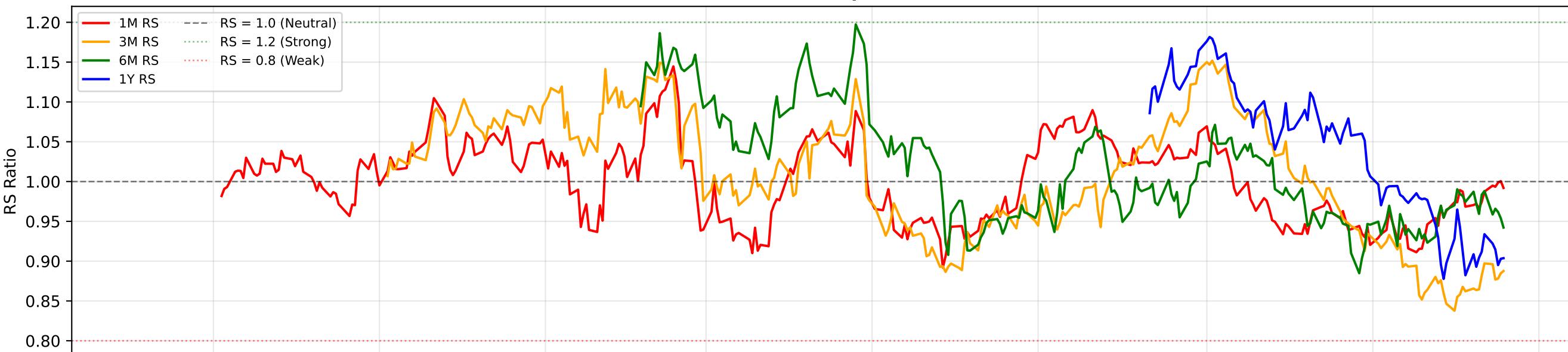
✓ **Medium-term Lagging:** 6M=0.942, 1Y=0.904 ( $\leq 1.0$ )

✗ **Performance Improving:** Not improving

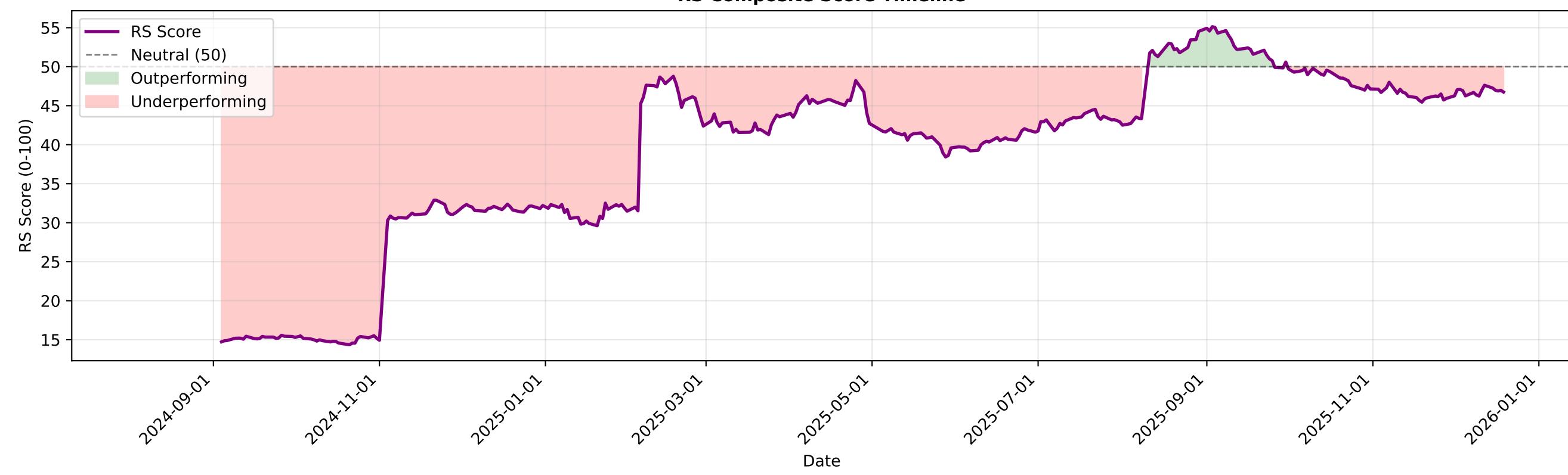
**Relative Strength Analysis: ULTRACEMCO.NS vs ^CNXINFRA**  
**Classification: Neutral**  
**Price Performance Comparison (Normalized)**



**RS Ratio Trends (Multiple Timeframes)**



**RS Composite Score Timeline**



## **ULTRACEMCO.NS - EMA Crossover Summary**

<b>EMA 20:</b>	11595.47
<b>EMA 50:</b>	11779.15
<b>EMA 200:</b>	11827.90
<b>Trend Status:</b>	<b>Strong Downtrend</b>

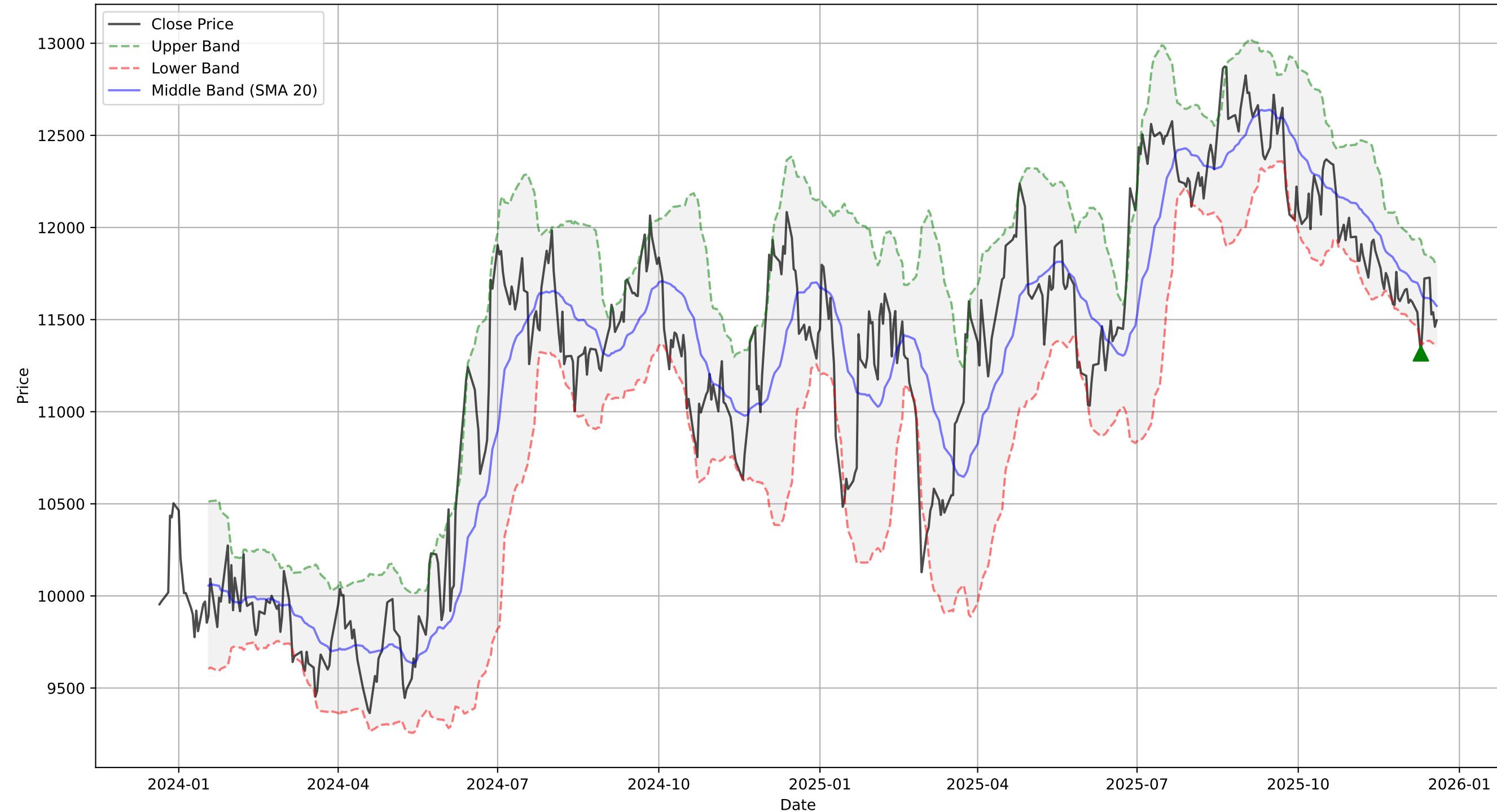
# ULTRACEMCO.NS EMA Crossover Analysis



## **ULTRACEMCO.NS - Bollinger Bands Summary**

<b>Current Price:</b>	11496.00
<b>Upper Band:</b>	11792.43
<b>Middle Band (SMA 20):</b>	11574.15
<b>Lower Band:</b>	11355.87
<b>%B:</b>	0.3210
<b>Band Width:</b>	0.0377
<b>Status:</b>	Lower Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-12-10 00:00:00</b>

# ULTRACEMCO.NS Bollinger Bands (20, 2) Analysis



## **ULTRACEMCO.NS - Supertrend Summary**

**Status:**

**DOWNTREND (Sell)**

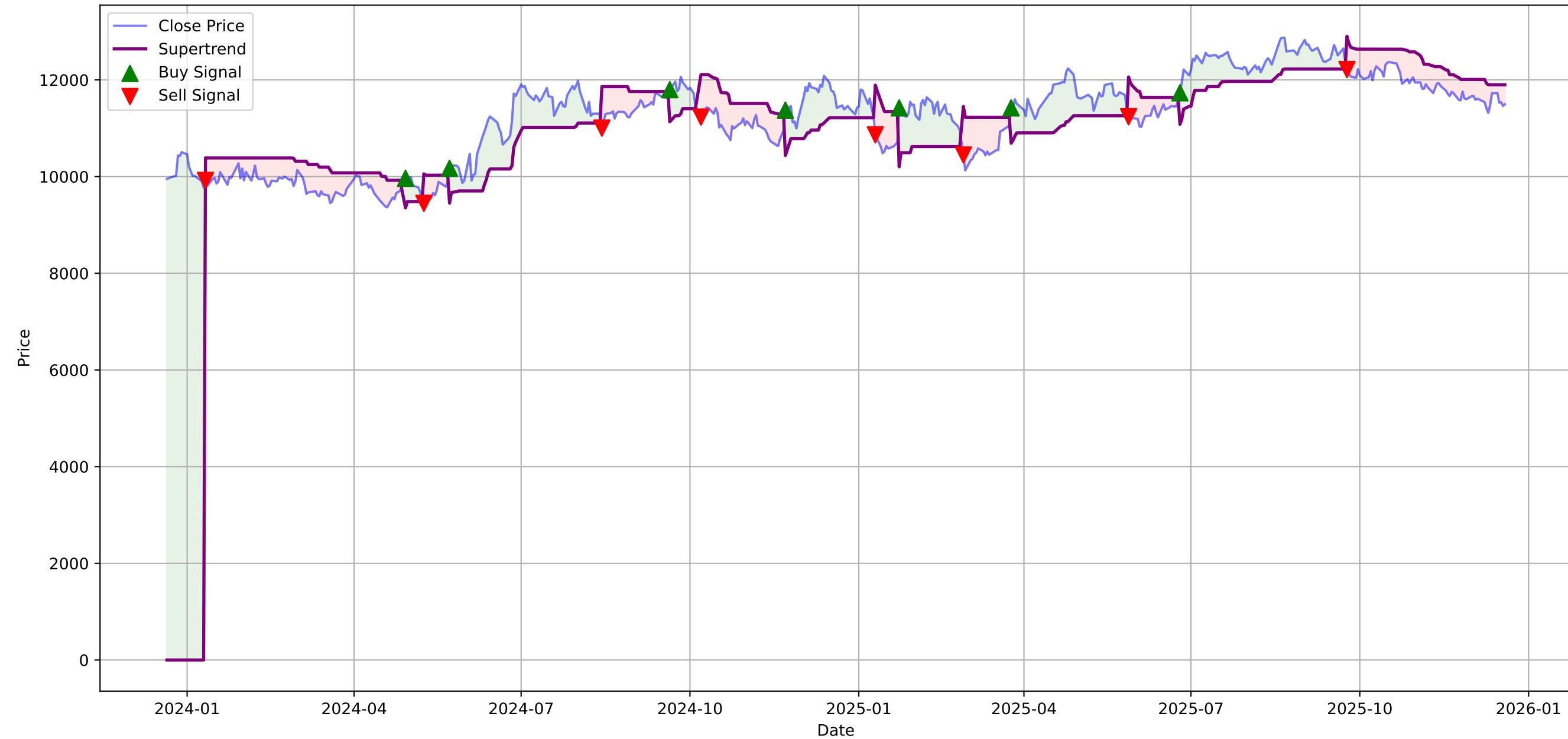
**Supertrend Value:**

11897.93

**Signal Identified On:**

2025-09-24

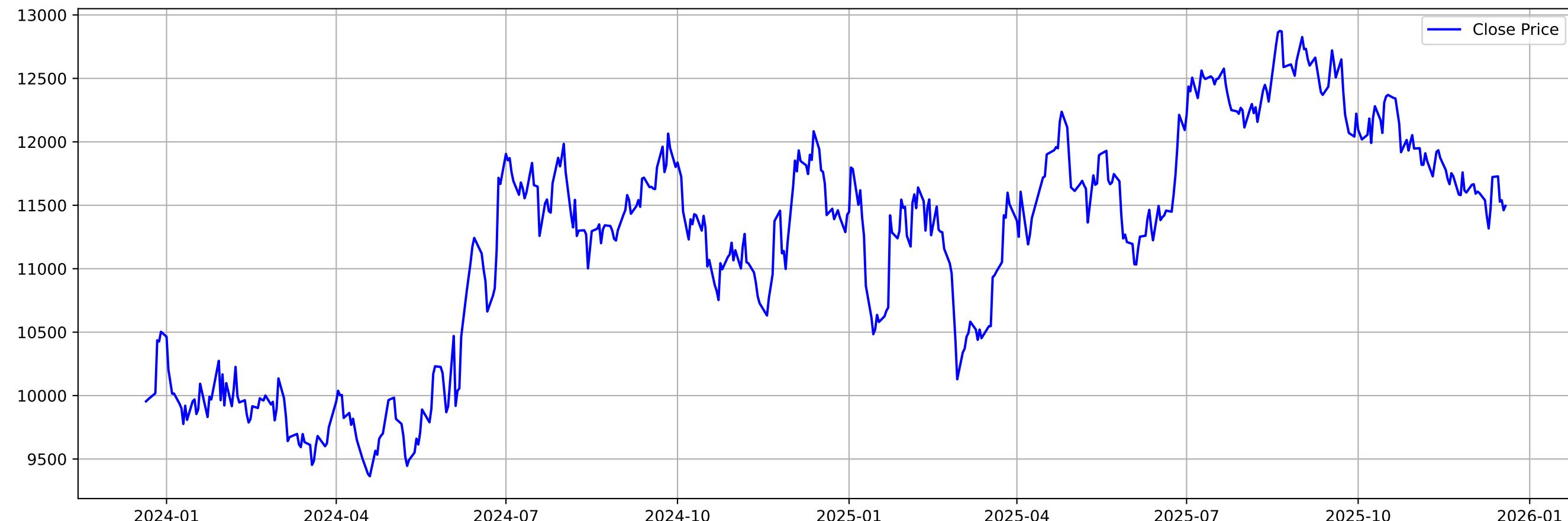
### Supertrend Analysis for ULTRACEMCO.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



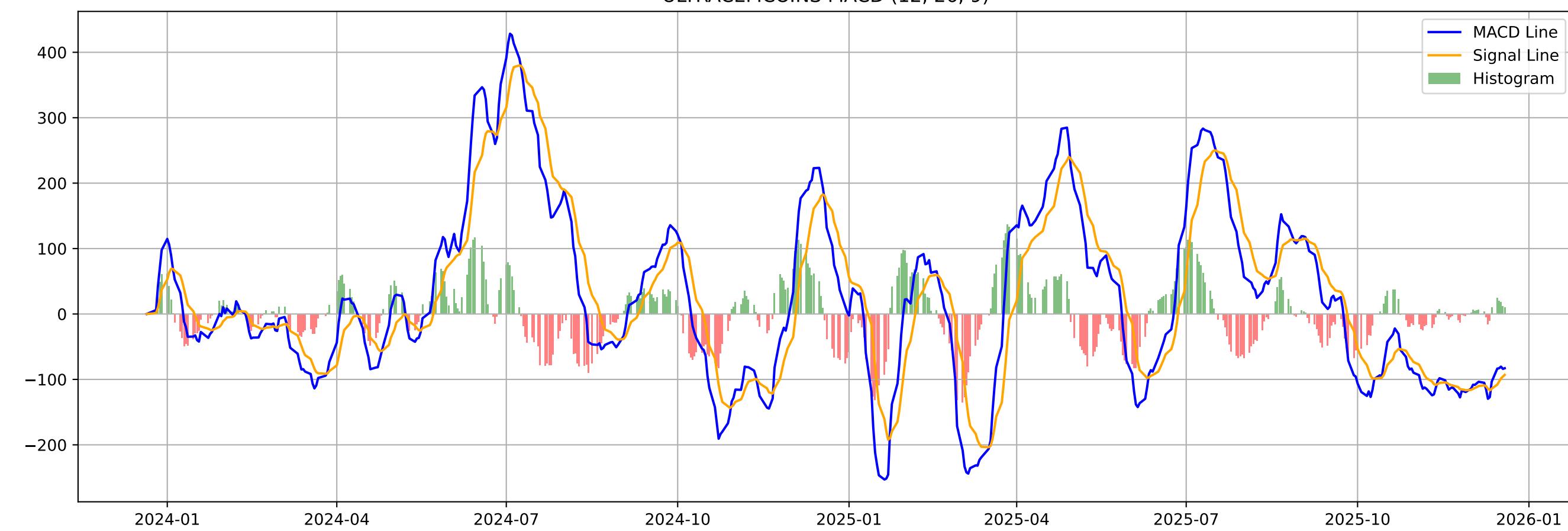
## **ULTRACEMCO.NS - MACD Summary**

<b>MACD Line:</b>	-82.92
<b>Signal Line:</b>	-93.04
<b>Histogram:</b>	10.12
<b>Trend:</b>	<b>Bullish</b>
<b>Momentum:</b>	<b>Weakening</b>
<b>Signal:</b>	None

### ULTRACEMCO.NS Price



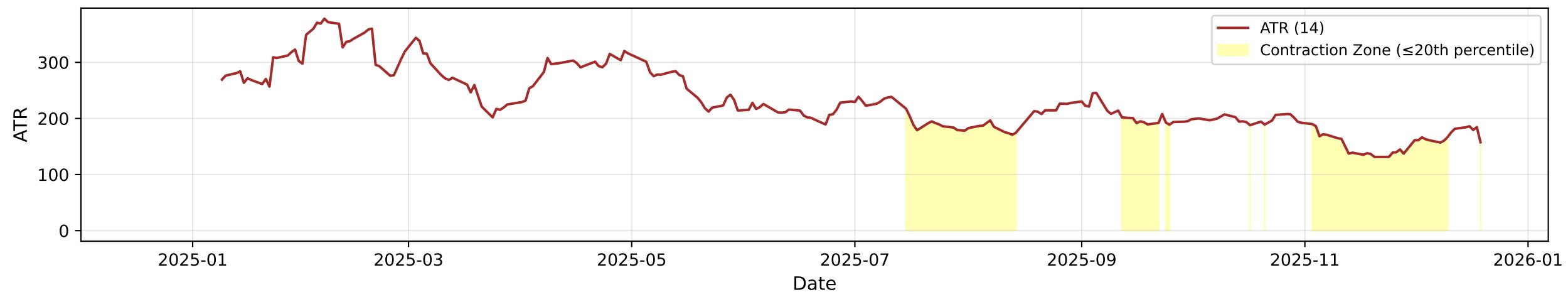
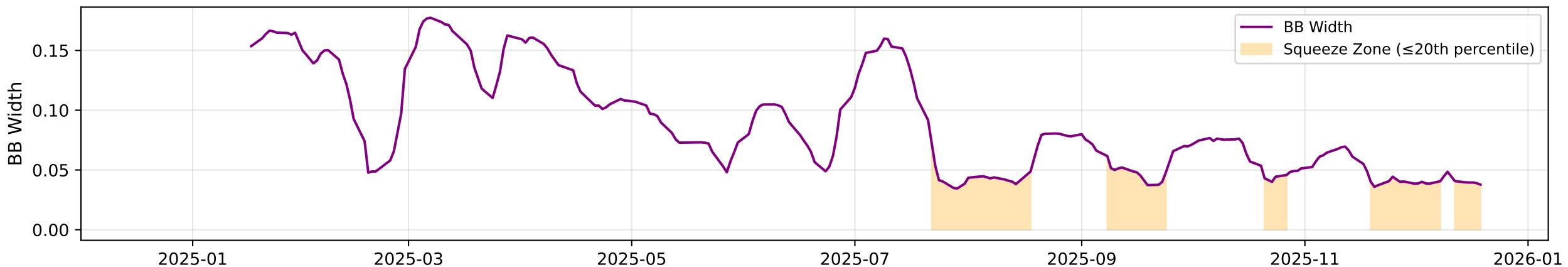
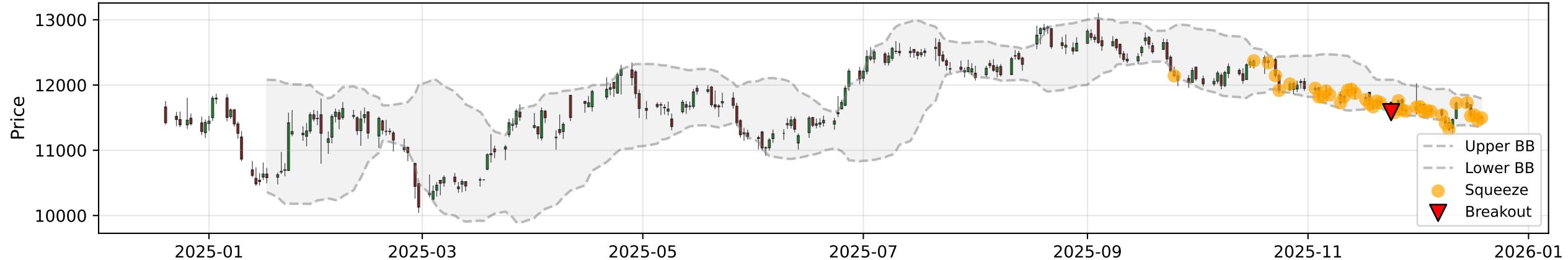
### ULTRACEMCO.NS MACD (12, 26, 9)



## **ULTRACEMCO.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.0377
<b>ATR:</b>	157.5000
<b>Total Signals:</b>	40
<b>Signal 1:</b>	BB Squeeze at 2025-12-15 00:00:00 (Price: 11728.00)
<b>Signal 2:</b>	BB Squeeze at 2025-12-16 00:00:00 (Price: 11528.00)
<b>Signal 3:</b>	BB Squeeze at 2025-12-17 00:00:00 (Price: 11540.00)
<b>Signal 4:</b>	BB Squeeze at 2025-12-18 00:00:00 (Price: 11461.00)
<b>Signal 5:</b>	BB Squeeze + ATR Contraction at 2025-12-19 00:00:00 (Price: 11461.00)

# ULTRACEMCO.NS - Volatility Squeeze Analysis



## **ULTRACEMCO.NS - RSI-Volume Summary**

<b>Current RSI:</b>	43.29
<b>Current Volume:</b>	152956
<b>Volume MA 20:</b>	217176
<b>Bullish Divergences:</b>	0
<b>Bearish Divergences:</b>	2
<b>Bearish Div 1:</b>	Date: 2024-08-01 00:00:00, Price: 11984.50
<b>Bearish Div 2:</b>	Date: 2025-02-07 00:00:00, Price: 11640.60

# ULTRACEMCO.NS RSI-Volume Divergence Analysis

