

# Gemini Stock Analysis Report

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This analysis is conducted from the perspective of a positional equity trader, focusing on the intermediate-term (1-4 month) outlook for **GODREJCP.NS** (Godrej Consumer Products Ltd).

## Step 1: Audit the Data

- **Data Present:**
    - Daily price charts (3-year and 1-year views).
    - Moving Averages (EMA 20, 50, 200).
    - Relative Strength (RS) analysis vs. benchmark (^CNXFMCG).
    - Momentum Indicators (MACD, RSI).
    - Volatility Indicators (Bollinger Bands, ATR, Volatility Squeeze analysis).
    - Trend Indicators (Supertrend).
    - High-level Fundamental Growth metrics (4-year and 6-quarter).
  - **Data Missing:**
    - **Weekly/Monthly Charts:** Essential for confirming the "big picture" macro trend in positional trading.
    - **Volume Profile/Delivery Data:** While daily volume is present, "Volume at Price" or delivery percentage would help identify heavy accumulation zones.
    - **Sector Peer Comparison:** Data against direct competitors (e.g., HUL, Marico) is missing, though the index comparison is provided.
  - **Confidence Level: High.** The report provides a multi-factor technical setup with significant confluence across trend, momentum, and volatility indicators.
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## Step 2: Analyze the Setup

The stock is currently exhibiting a **Bullish Trend Reversal and Volatility Expansion** setup.

1. **Trend Structure:** After a significant correction throughout late 2024 and early 2025, the stock has stabilized. It has recently reclaimed all major EMAs. Crucially, the price (INR 1206.20) is now above the 200-day EMA (INR 1185.42), signaling a transition from a long-term bearish/sideways phase to a potential new uptrend.
  2. **Volatility Squeeze Breakout:** Page 14 and 15 confirm a "**Bullish** Breakout" from a Bollinger Band squeeze on 2025-12-16. This suggests that the period of low-volatility consolidation has ended, and a trending move is starting.
  3. **Relative Strength:** The stock is classified as an "Emerging Leader." The RS Ratios across all timeframes (1M to 1Y) are  $> 1.0$ , meaning it is consistently outperforming the FMCG index.
  4. **Momentum Confluence:**
    - **MACD:** **Bullish** and "Strengthening" with a positive histogram.
    - **Supertrend:** Currently in a "Buy" status since 2025-11-03.
    - **RSI:** At 69.26, showing strong "Bull Range" momentum without being excessively overbought (which often occurs at 75-80 in strong trends).
  5. **Fundamentals:** While 3Y CAGR is modest (5.47%), the "Recent QoQ" growth in Net Income (9.82%) suggests a short-term fundamental tailwind supporting the technical breakout.
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## Step 3: Formulate the Recommendation

**Should you enter this stock now? YES.**

The setup offers a high-probability entry as the stock emerges from a volatility squeeze while reclaiming long-term trend lines (200 EMA). The risk-to-reward ratio is favorable for a 1-4 month hold.

- **Entry Price:** INR 1206.20 (Current Market Price). *Traders can ladder entries down to INR 1195 if a minor*

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*backtest of the 200 EMA occurs.*

- **Stop Loss:** INR 1130.00 (Placed below the Supertrend value of 1134 and the recent swing low, representing a ~6.3% risk).
- **Take Profit:** INR 1360.00 (Targeting a ~12.7% upside, which aligns with previous structural resistance levels seen in late 2024).

**Risk Note:** Positional traders should monitor the EMA 50 (currently at INR 1159). If the price closes below the EMA 50 on a daily basis, the momentum thesis is weakened, and the stop loss should be strictly enforced.

## News & Analyst Targets

As a stock research analyst, I have synthesized the following report for **Godrej Consumer Products Ltd (GODREJCP)** based on market data and news from the final week of December 2025.

### 1) Latest News for GODREJCP (Week of Dec 22-28, 2025)

- **Surge in Derivatives Activity:** The stock has seen a significant spike in **Open Interest (OI)** in the derivatives segment, increasing by approximately **11.76% to 22%** over the last few sessions. This indicates that institutional traders are building large directional bets, often a precursor to a volatile or sustained trend move.
- **Positive Management Outlook:** MD & CEO Sudhir Sitapati expressed strong optimism for 2026, stating that the FMCG sector is at an "inflection point." He expects high momentum driven by stable GDP growth and a recovery in rural consumption.
- **Technical Outperformance:** GODREJCP is currently hitting **monthly highs**, bucking the trend of the broader FMCG sector index which has remained relatively flat. The stock is trading above all its key short-term and long-term moving averages (5-day to 200-day SMAs).
- **Supply Chain Stabilization:** Reports indicate that production and inventory levels for Godrej have fully normalized following the transition period of the "GST 2.0" adjustments earlier in the quarter.

### 2) Brokerage Upgrades & Downgrades

- **Consensus Shift:** There has been a notable shift toward a **"Strong Buy"** consensus. As of late December, approximately **31 out of 36 analysts** covering the stock maintain a "Buy" or "Strong Buy" rating.
- **Technical Upgrades:** Technical research desks at firms like **Angel One** and **Master Capital Services** have issued fresh "Buy" recommendations this week, citing a breakout from a multi-month consolidation phase around the INR 1,120-INR 1,150 zone.
- **No Major Downgrades:** There have been no significant institutional downgrades reported this week; instead, most brokerages (including **Sharekhan**) have reiterated their positive outlook for FY26.

### 3) Indirect & Macro Impacting News

- **Pet Care Segment Expansion:** Godrej is aggressively scaling its new pet care brand, **"Godrej Ninja"** (launched in 2025). Industry experts project the Indian pet care market to reach INR 35,000 crore by 2026, positioning this as a major "sunrise" growth driver for GCPL.
- **GST 2.0 Stabilization:** The stabilization of the revised Goods and Services Tax (GST) structure on essential items like soaps and shampoos (implemented in Sept 2025) is now leading to a surge in retailer restocking, which is expected to reflect positively in the upcoming Q3 and Q4 earnings.
- **Raw Material Costs:** A slight cooling in palm oil inflation and other crude-linked derivatives is expected to aid margin expansion in the soap and personal care segments heading into early 2026.

### 4) Latest Analyst Targets (December 2025)

# Gemini Stock Analysis Report

Brokerage / Source	Recommendation	Target Price (INR)	Horizon
Trendlyne Consensus	Buy	INR 1,387.33	12 Months
Investing.com Average	Strong Buy	INR 1,333.94	12 Months
TipRanks (High Est.)	Strong Buy	INR 1,470.00	12 Months
Master Capital Services	Buy	INR 1,295 - INR 1,305	Short Term
Angel One	Buy	INR 1,230 - INR 1,250	Short Term
Daily Bulls (Bull Case)	Bullish	INR 1,236.32	Immediate
Deven Choksey	Accumulate	INR 1,275.00	Medium Term

**Analyst Summary:** GODREJCP is entering 2026 with strong technical momentum and a clear fundamental recovery path. The stabilization of GST-led disruptions and the foray into the high-margin pet care category are the two most critical upside catalysts to watch. Traders should note the stop-loss levels identified by technical desks around **INR 1,135** for short-term positions.

# Stock Detailed Analysis Report

**GODREJCP.NS**

Current Price: ₹1206.20

Generated: 2025-12-28 10:26

# GODREJCP.NS - 3 Year Daily Price Chart



# Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	2.22%	5.47%
Net Income	Yes	Yes	430.44%	1.27%
ROE	No	Yes	446.81%	-0.00%
EPS	Yes	Yes	430.47%	1.26%

# Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	1.79%	2.54%
Net Income	Yes	9.82%	0.73%
ROE	No	-14.98%	-14.98%
EPS	Yes	1.46%	5.15%

# GODREJCP.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Emerging Leader
RS Score:	52.3/100
:	

## == RS RATIOS ==:

1M RS:	1.051 [Leader]
3M RS:	1.019 [Leader]
6M RS:	1.011 [Leader]
1Y RS:	1.151 [Leader]
:	

## == TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

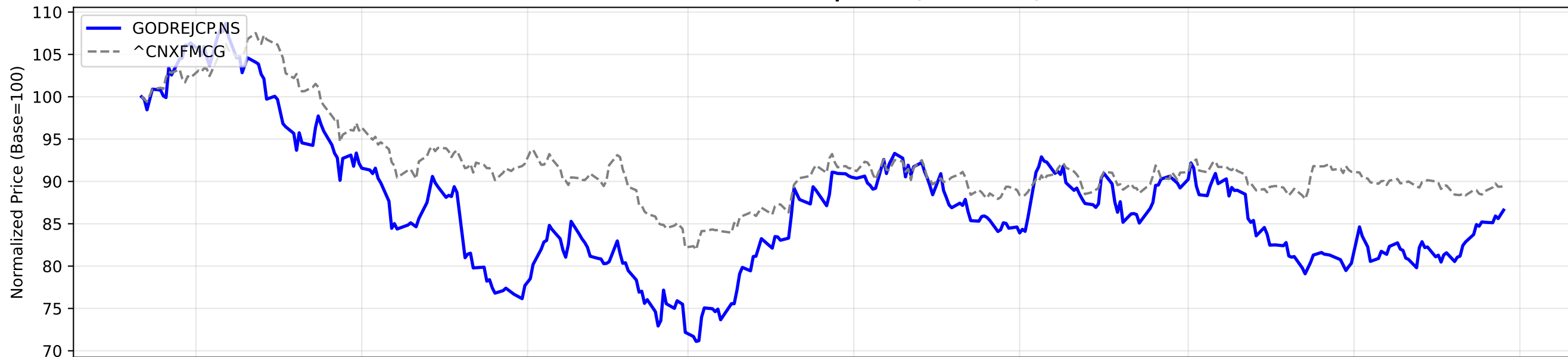
## SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.051) > 3M (1.019)
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

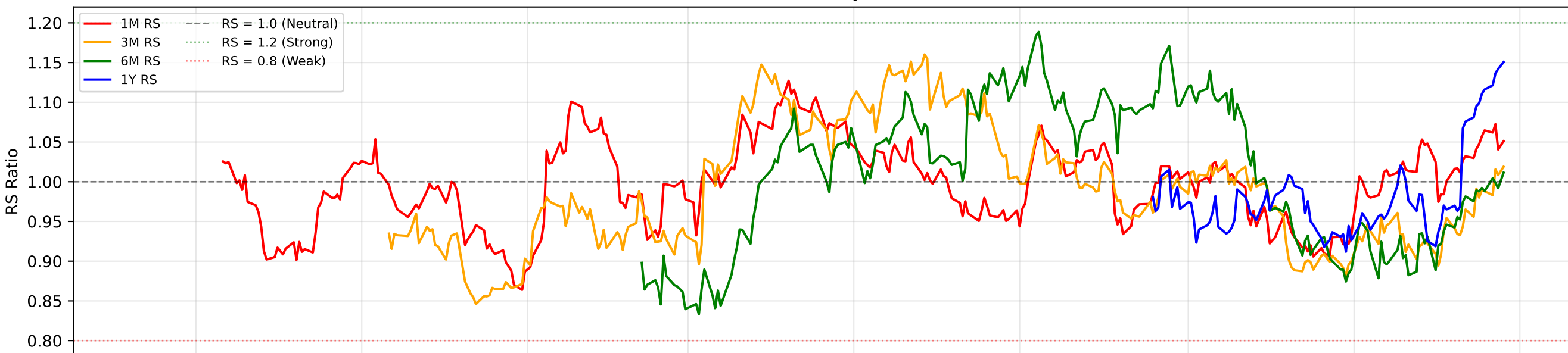
# Relative Strength Analysis: GODREJCP.NS vs ^CNXFMCG

## Classification: Emerging Leader

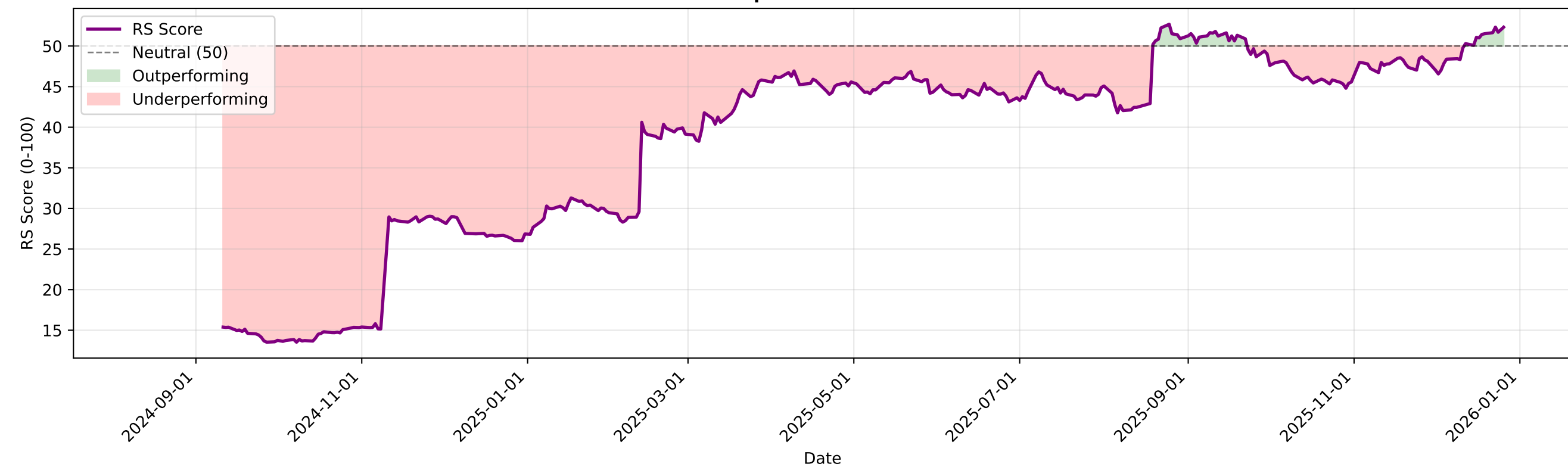
### Price Performance Comparison (Normalized)



### RS Ratio Trends (Multiple Timeframes)



### RS Composite Score Timeline

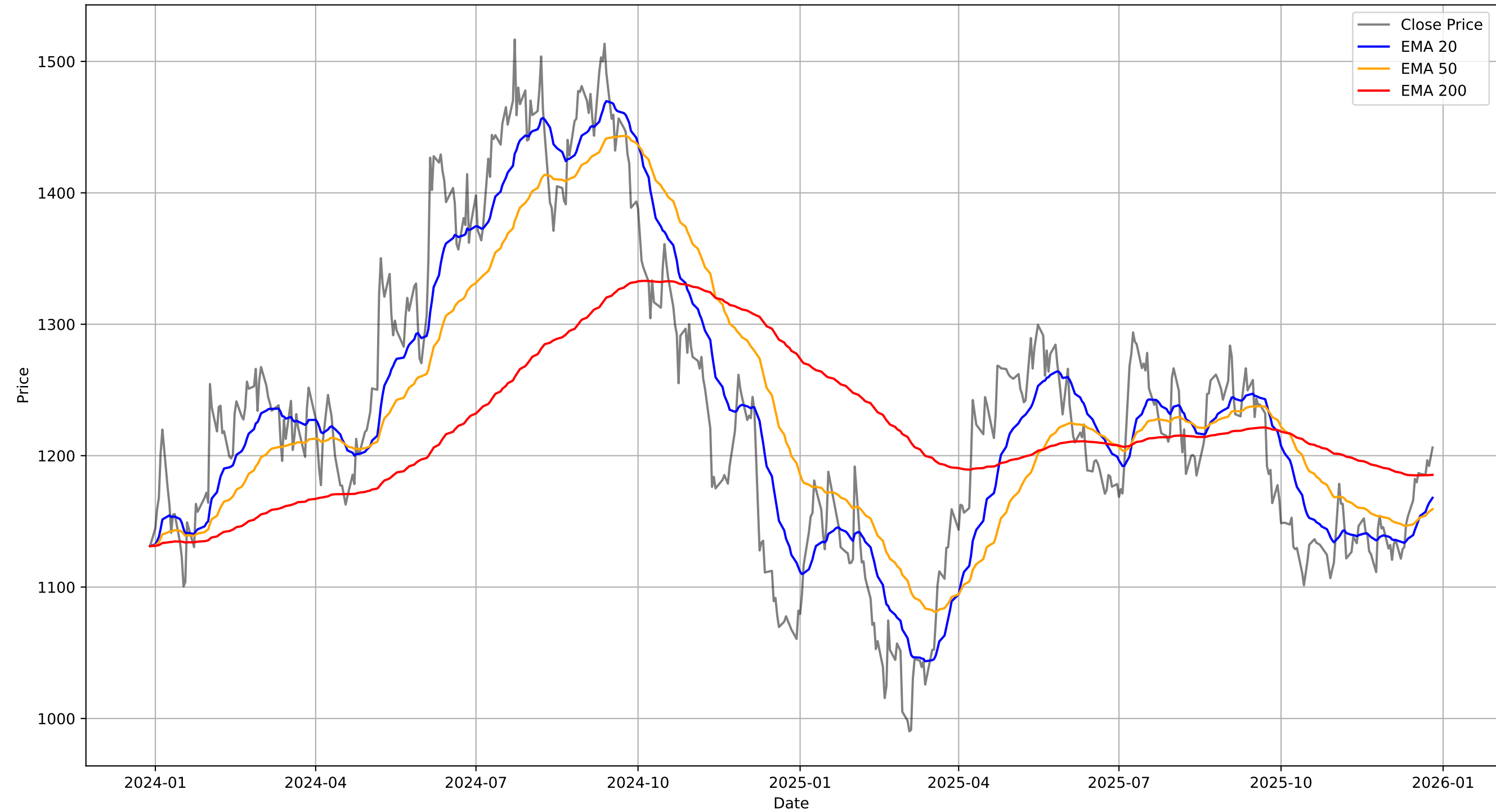




## GODREJCP.NS - EMA Crossover Summary

EMA 20:	1167.95
EMA 50:	1159.31
EMA 200:	1185.42
Trend Status:	Short-term Uptrend

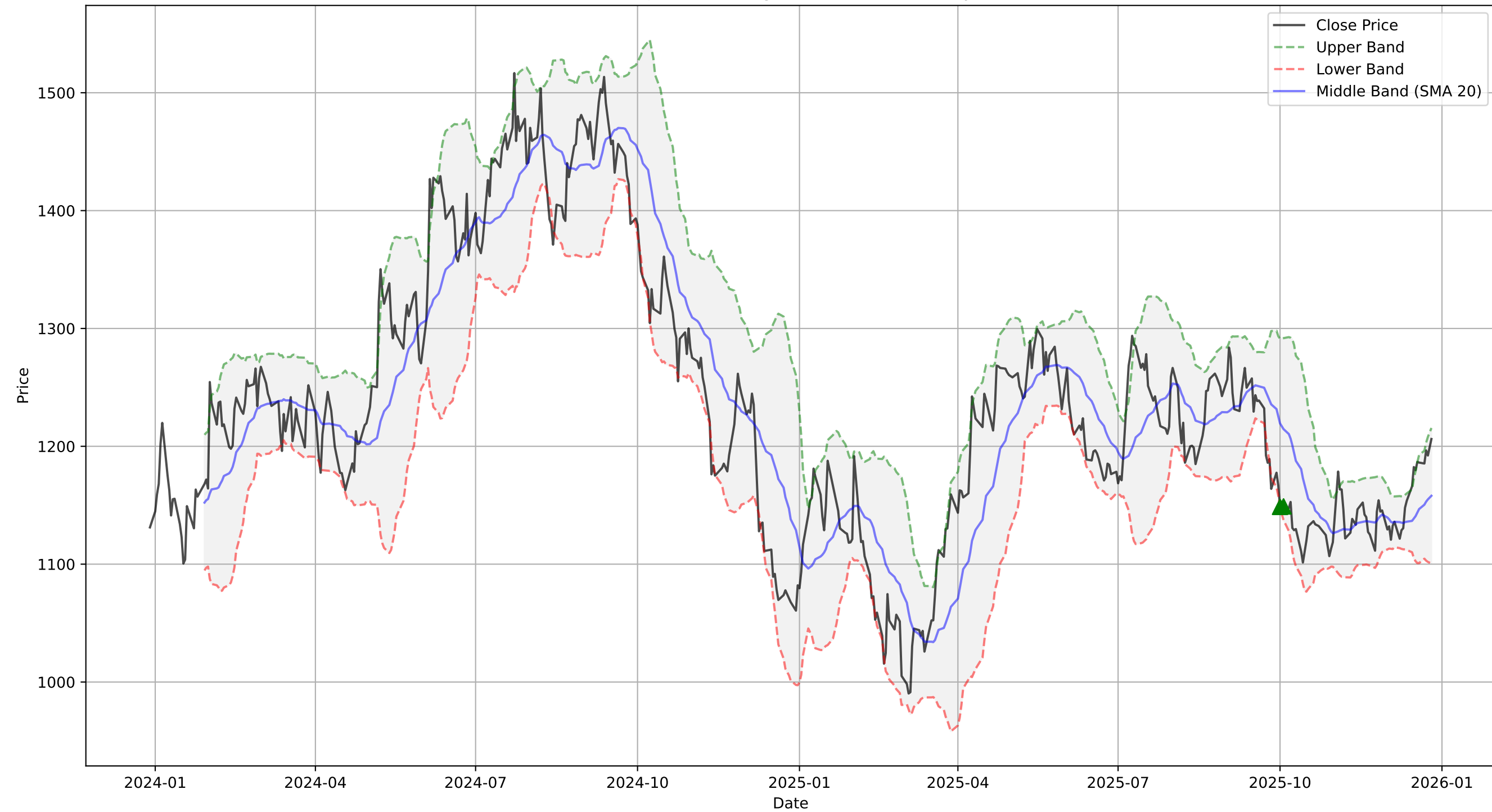
GODREJCP.NS EMA Crossover Analysis



## GODREJCP.NS - Bollinger Bands Summary

<b>Current Price:</b>	1206.20
<b>Upper Band:</b>	1215.51
<b>Middle Band (SMA 20):</b>	1158.02
<b>Lower Band:</b>	1100.54
<b>%B:</b>	0.9190
<b>Band Width:</b>	0.0993
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-10-01 00:00:00</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2025-10-03 00:00:00</b>

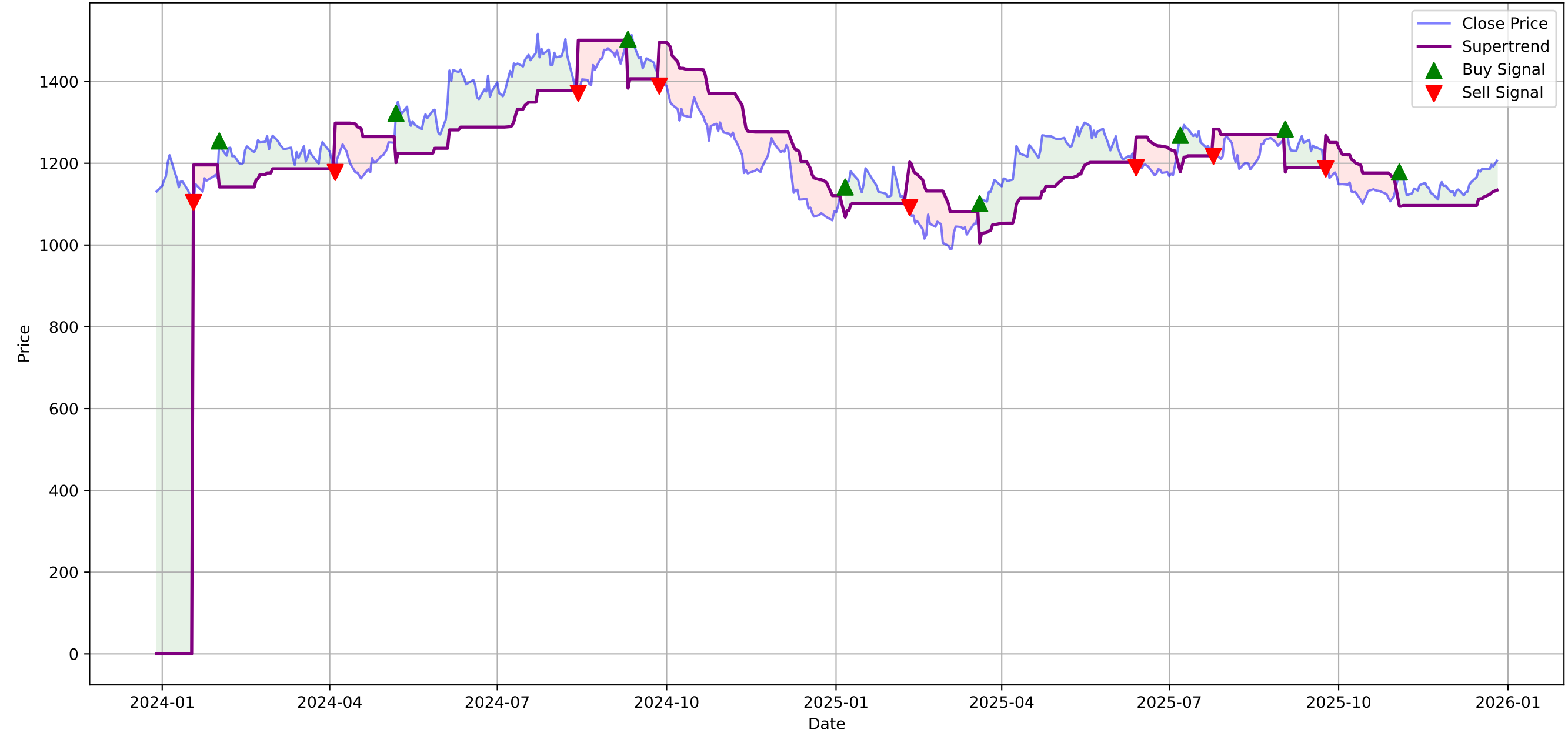
GODREJCP.NS Bollinger Bands (20, 2) Analysis



## GODREJCP.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	1134.20
Signal Identified On:	2025-11-03

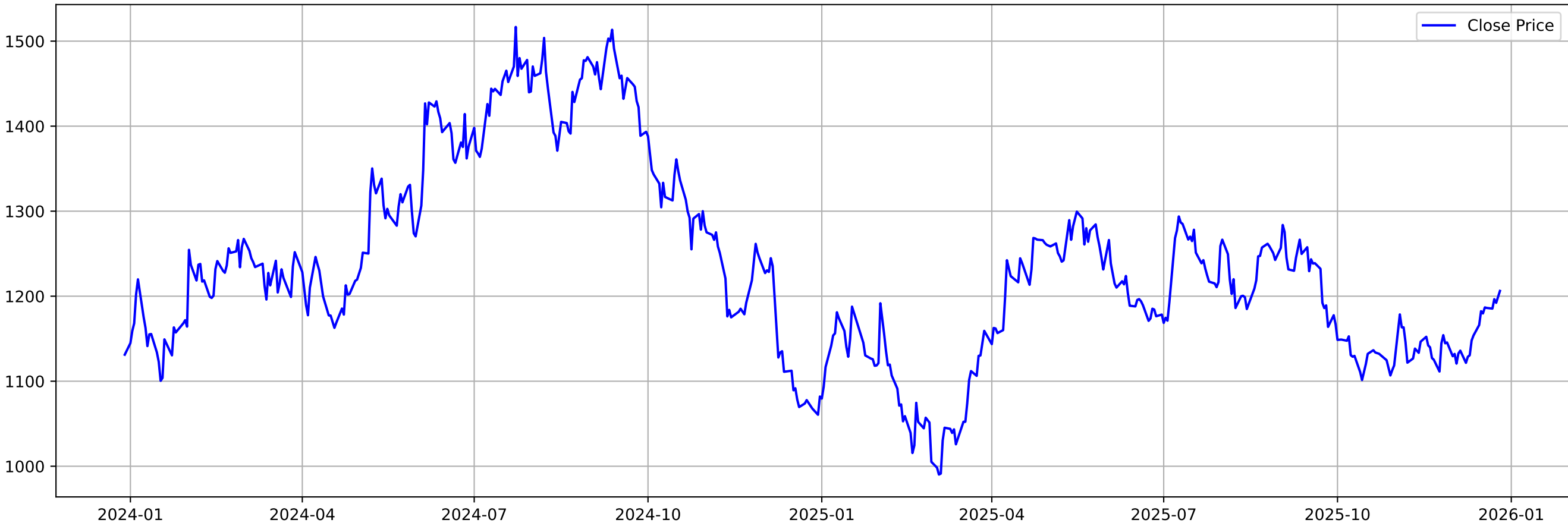
Supertrend Analysis for GODREJCP.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



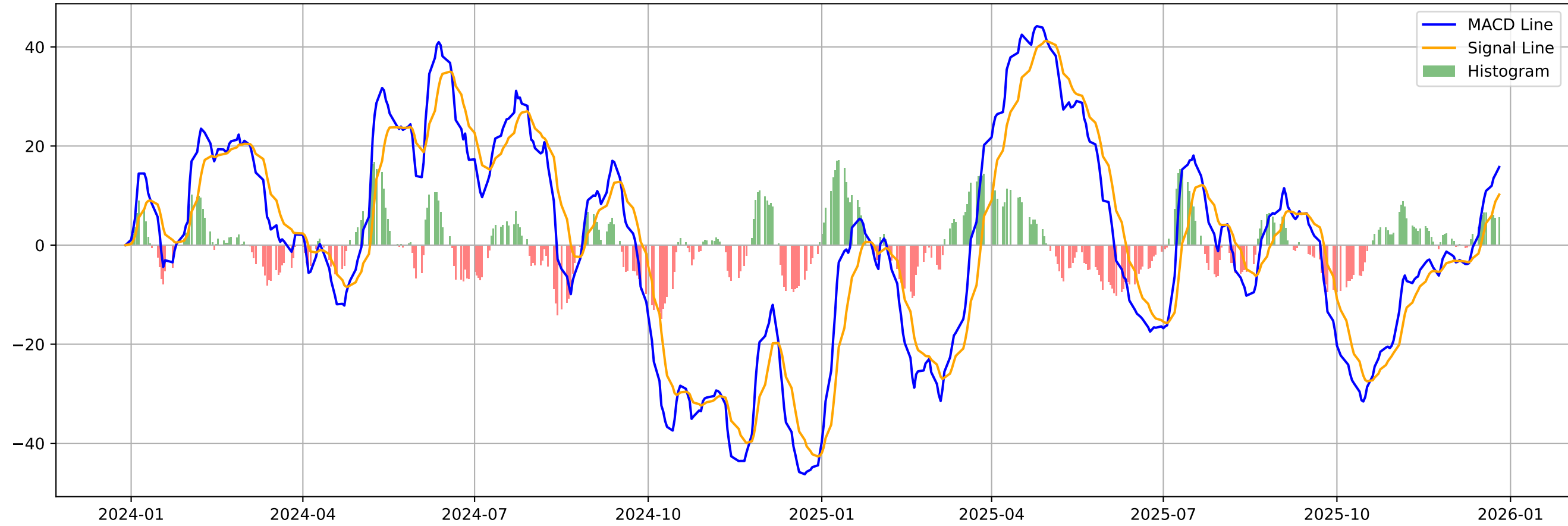
## GODREJCP.NS - MACD Summary

MACD Line:	15.75
Signal Line:	10.20
Histogram:	5.56
Trend:	<b>Bullish</b>
Momentum:	<b>Strengthening</b>
Signal:	None

GODREJCP.NS Price



GODREJCP.NS MACD (12, 26, 9)

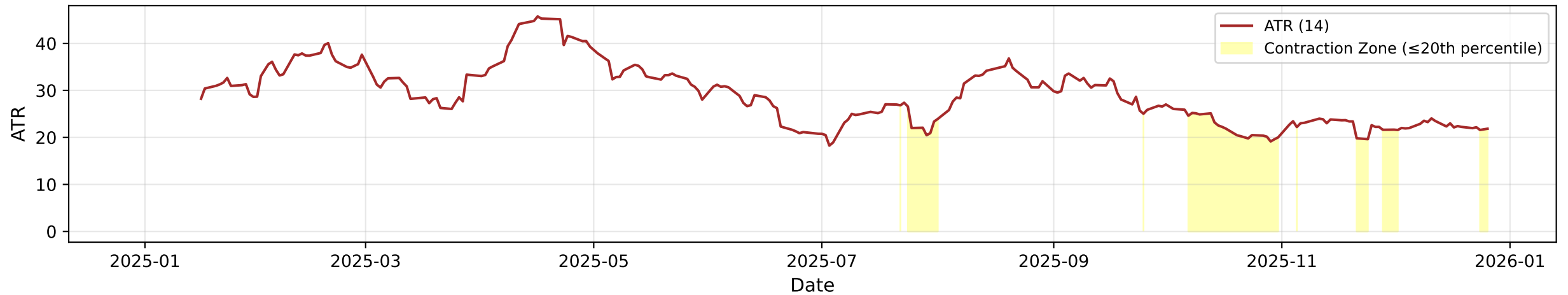
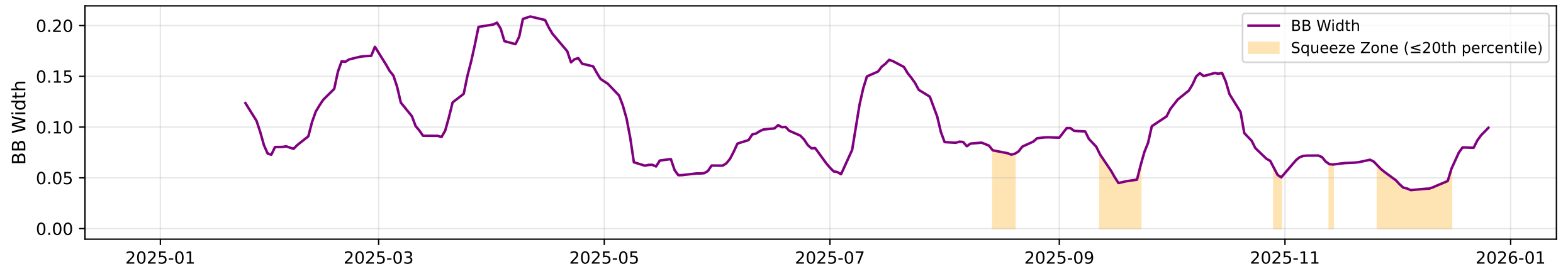
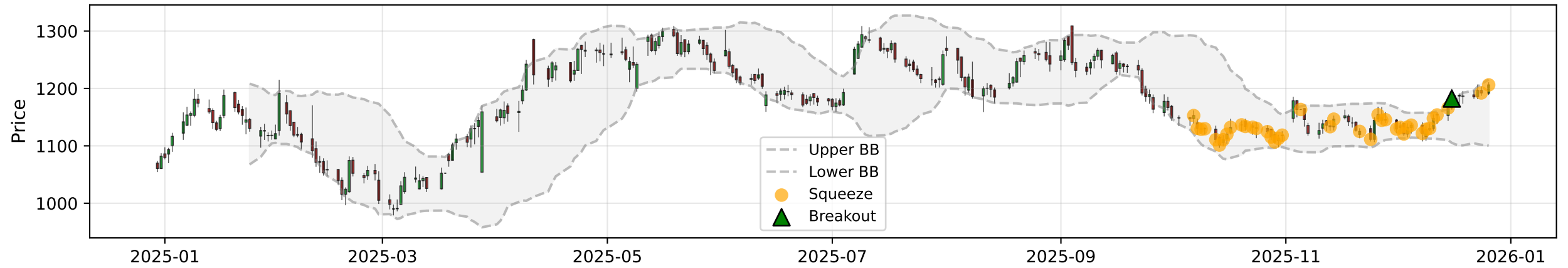




# GODREJCP.NS - Volatility Squeeze Summary

BB Width:	0.0993
ATR:	21.8500
Total Signals:	40
Signal 1:	BB Squeeze at 2025-12-12 00:00:00 (Price: 1153.80)
Signal 2:	BB Squeeze at 2025-12-15 00:00:00 (Price: 1166.10)
Signal 3:	BB Squeeze (Bullish Breakout) at 2025-12-16 00:00:00 (Price: 1178.20)
Signal 4:	ATR Contraction at 2025-12-24 00:00:00 (Price: 1192.20)
Signal 5:	ATR Contraction at 2025-12-26 00:00:00 (Price: 1206.20)

# GODREJCP.NS - Volatility Squeeze Analysis



# GODREJCP.NS - RSI-Volume Summary

Current RSI:	69.26
Current Volume:	510416
Volume MA 20:	730471
Bullish Divergences:	3
Bearish Divergences:	3
Bullish Div 1:	Date: 2025-03-04 00:00:00, Price: 990.25
Bullish Div 2:	Date: 2025-07-01 00:00:00, Price: 1168.60
Bearish Div 1:	Date: 2024-06-11 00:00:00, Price: 1429.20
Bearish Div 2:	Date: 2025-05-16 00:00:00, Price: 1299.50

# GODREJCP.NS RSI-Volume Divergence Analysis

