

Gemini Stock Analysis Report

Okay, I've analyzed the provided report on FEDERALBNK.NS, focusing on a 1-4 month intermediate-term trading strategy.

Step 1: Audit the Data

- **Data Present:** Daily price chart, EMA crossover analysis, Bollinger Bands, Supertrend, MACD, Relative Strength analysis, RSI-Volume divergence, Volatility Squeeze, Fundamental Analysis (Long-term and Short-term).
- **Data Missing:** No Weekly chart analysis, no information about upcoming earnings report, and sector-specific news.
- **Data Quality Confidence Level:** Medium. There's a reasonable breadth of technical and fundamental data, but the absence of weekly chart and sector-specific news impacts the accuracy of the analysis.

Step 2: Analyze the Setup

- **Price Structure:** The daily chart shows a clear uptrend, especially over the last few months of the 3-year data. Recent volatility squeeze and a strong bullish Supertrend indicator. Price is currently in the upper half of the Bollinger Bands.
- **Trend Direction:** Multiple indicators (EMA crossover, Supertrend, and long-term price chart) support a current bullish trend. However, relative strength is weakening, indicating a potential loss of momentum.
- **Momentum:** MACD is bearish, with weakening momentum and a negative histogram. RSI is overbought.
- **Confluence:** Conflicting signals exist. Strong long-term uptrend and intermediate momentum vs short-term weakening relative strength.

Step 3: Formulate Recommendation

Given the conflicting signals (strong uptrend vs. overbought conditions and short-term weakening momentum), I would **NOT** recommend entering this stock at the current price. The current risk-reward is unfavorable for a conservative positional trade.

Conditional Plan

To potentially establish a position in FEDERALBNK.NS, here's a conditional plan to monitor:

- **Condition to Buy:** A pullback to a lower price level to relieve the RSI. A positive MACD crossover would further support the bullish bias.
- **Entry Price:** INR 257 (a potential pullback to the EMA 20.)
- **Stop Loss:** INR 249 (Hard stop, below the EMA 50, for risk management)
- **Take Profit:** INR 286 (approximate 11.2% upside - conservative for the stated time horizon.)

News & Analyst Targets

Okay, I will act as a stock research analyst and find the latest information on FEDERALBNK (Federal Bank) to answer your questions.

Here's the latest information I could gather on FEDERALBNK (Federal Bank):

1. Latest News for FEDERALBNK This Week (December 14 - December 20, 2025):

- **All-Time High:** Federal Bank's stock hit a new all-time high of Rs. 267.5 on December 19, 2025,

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demonstrating strong market performance and resilience in the private sector banking industry.

- **Consistent Gains:** The stock has recorded gains over the last three consecutive trading sessions, with a total return of 1.62% during this period (as of Dec 19, 2025).
- **Outperforming Sector:** On December 19, 2025, Federal Bank's stock modestly rose by 0.30%, slightly underperforming the Sensex's 0.60% gain but outperforming its sector by 0.35%.
- **Technical Indicators:** The stock is trading above its 5-day, 20-day, 50-day, 100-day, and 200-day moving averages, indicating a strong upward trend across multiple timeframes.
- **Market Capitalization:** The bank's market capitalization stood at Rs 65,618 crore (as of December 19, 2025).
- **Volume and Turnover:** A total of 0.35 lakh shares changed hands on BSE, amounting to a turnover of Rs 92.50 lakh (as of December 19, 2025).
- **Analyst Views:**
 - Axis Securities has a buy call on the stock with a price target of Rs 275, with a stop loss at Rs 245 (as of Dec 19, 2025).
 - Anand Rathi suggests support at Rs 260 and resistance at Rs 270, with a decisive move above Rs 270 potentially triggering a further upside to Rs 275 (as of Dec 19, 2025).

2. Brokerage Upgrades or Downgrades for FEDERALBNK:

- **Nirmal Bang:** Upgraded Federal Bank's stock from "Hold" to "Buy" (October 27, 2025).
- **Axis Capital:** Upgraded Federal Bank's stock rating from "Add" to "Buy," raising the price target to INR250.00 from INR215.00 (June 19, 2025).
- **JPMorgan:** Downgraded Federal Bank Ltd (FB:IN) stock rating from "Overweight" to "Neutral," adjusting the price target to INR210.00 from INR215.00 (May 27, 2025).
- **MarketsMOJO:** Downgraded Federal Bank to a 'Hold' (February 2, 2024).

3. Other News Directly or Indirectly Impacting FEDERALBNK:

- **Federal Reserve Actions:** Decisions by the Federal Reserve on interest rates and monetary policy can indirectly impact Federal Bank. For example, the Federal Reserve reduced its key interest rate by a quarter-point for the third time in a row but signaled that it may leave rates unchanged in the coming months (December 10, 2025).
- **Falling NPA:** The bank's gross NPA% and Net NPA% have fallen continuously over the past 4 years to 1.84% and 0.44%, respectively (as of Dec 19, 2025).

4. Latest Targets from Analysts and Brokerages for FEDERALBNK:

Analyst/Brokerage	Target Price (INR)	Rating	Report Date
UBS	310	Not Specified	Dec 19, 2025
Axis Securities	275	Buy	Dec 19, 2025
Anand Rathi	270-275 (Range)	Not Specified	Dec 19, 2025
Average Target	243.73 - 280.40	Not Specified	December 2025
High estimate	285 - 325	Not Specified	December 2025
Low estimate	199 - 215	Not Specified	December 2025
HDFC Securities	210- 240	Buy	Not Specified

Disclaimer: Analyst targets and ratings can change frequently and should be considered as one input among many when making investment decisions.

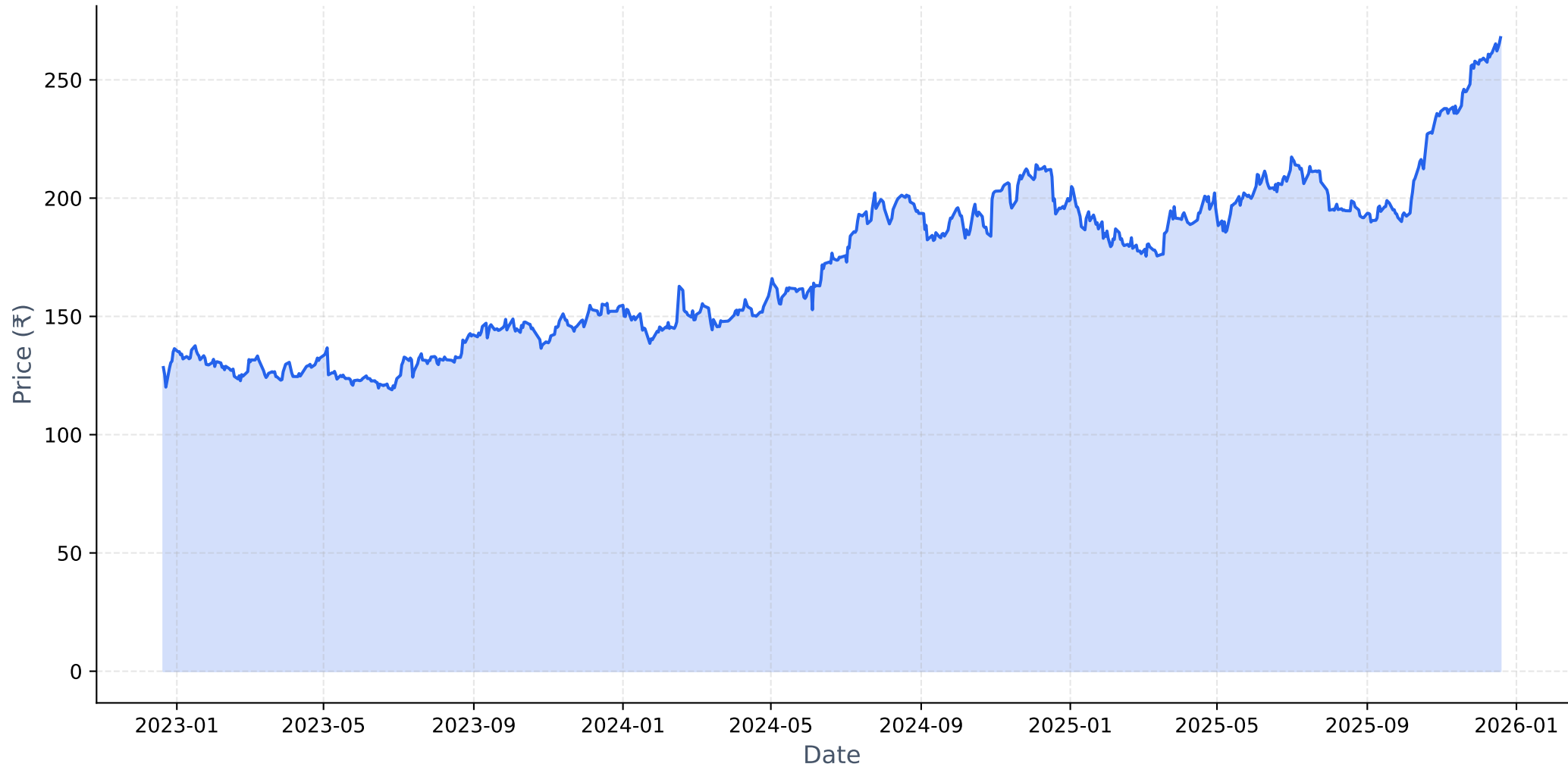
Stock Detailed Analysis Report

FEDERALBNK.NS

Current Price: ₹267.85

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FEDERALBNK.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	17.46%	18.59%
Net Income	Yes	No	7.17%	28.29%
ROE	Yes	No	-6.58%	5.59%
EPS	Yes	No	1.31%	21.27%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	6.43%	2.32%
Net Income	No	-15.82%	-1.87%
ROE	No	-6.28%	-6.28%
EPS	No	-14.06%	-3.82%

FEDERALBNK.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^NSEBANK
Sector:	Bank
Classification:	Weakening Leader
RS Score:	59.4/100

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== RS RATIOS ==:

1M RS:	1.099 [Leader]
3M RS:	1.277 [Strong]
6M RS:	1.214 [Strong]
1Y RS:	1.148 [Leader]

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== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
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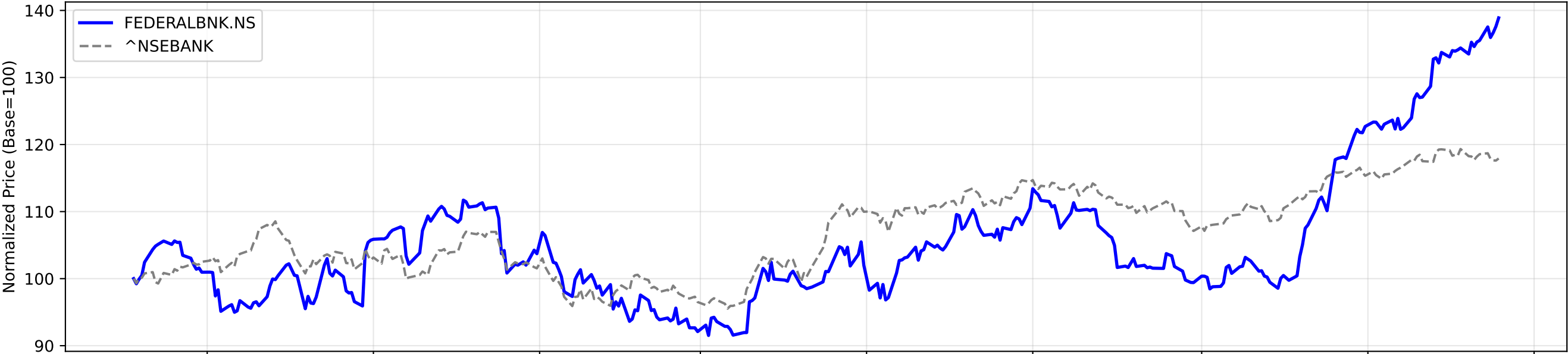
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SIGNAL CRITERIA::

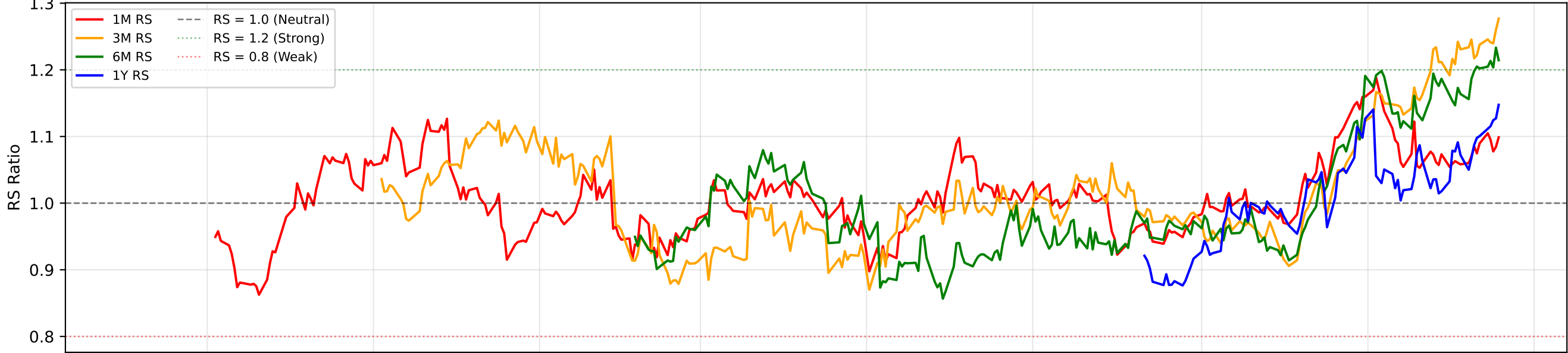
✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (+35.3%) > 6M (+29.1%)

Relative Strength Analysis: FEDERALBNK.NS vs ^NSEBANK
Classification: Weakening Leader

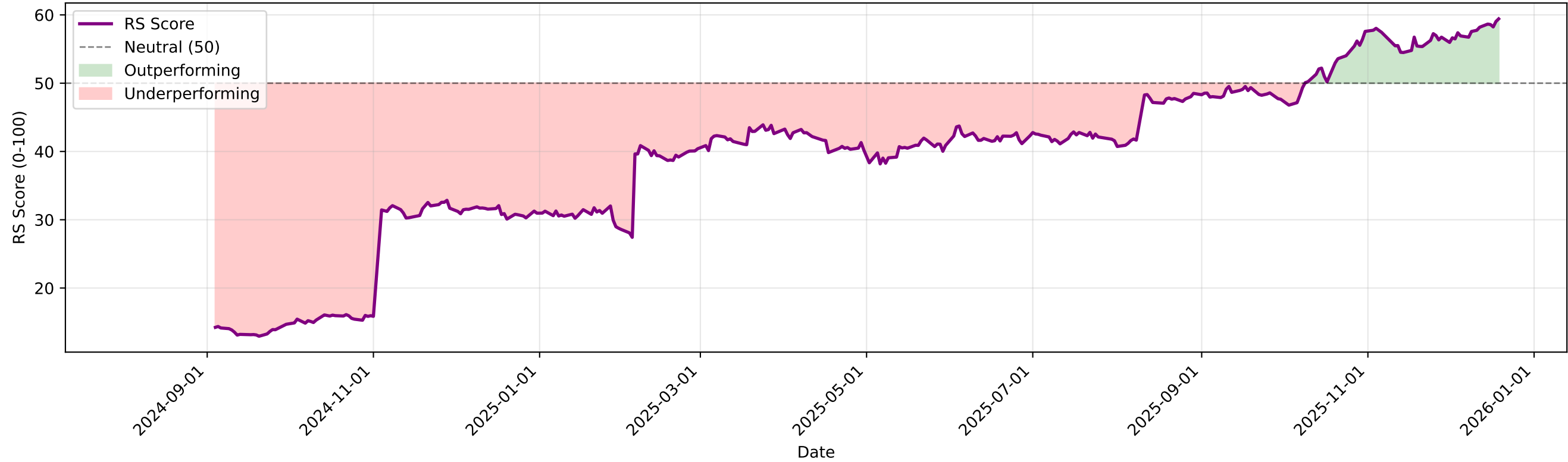
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline



FEDERALBNK.NS - EMA Crossover Summary

EMA 20:	258.15
EMA 50:	243.86
EMA 200:	215.67
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-04-01 00:00:00
Golden Cross Price:	192.43

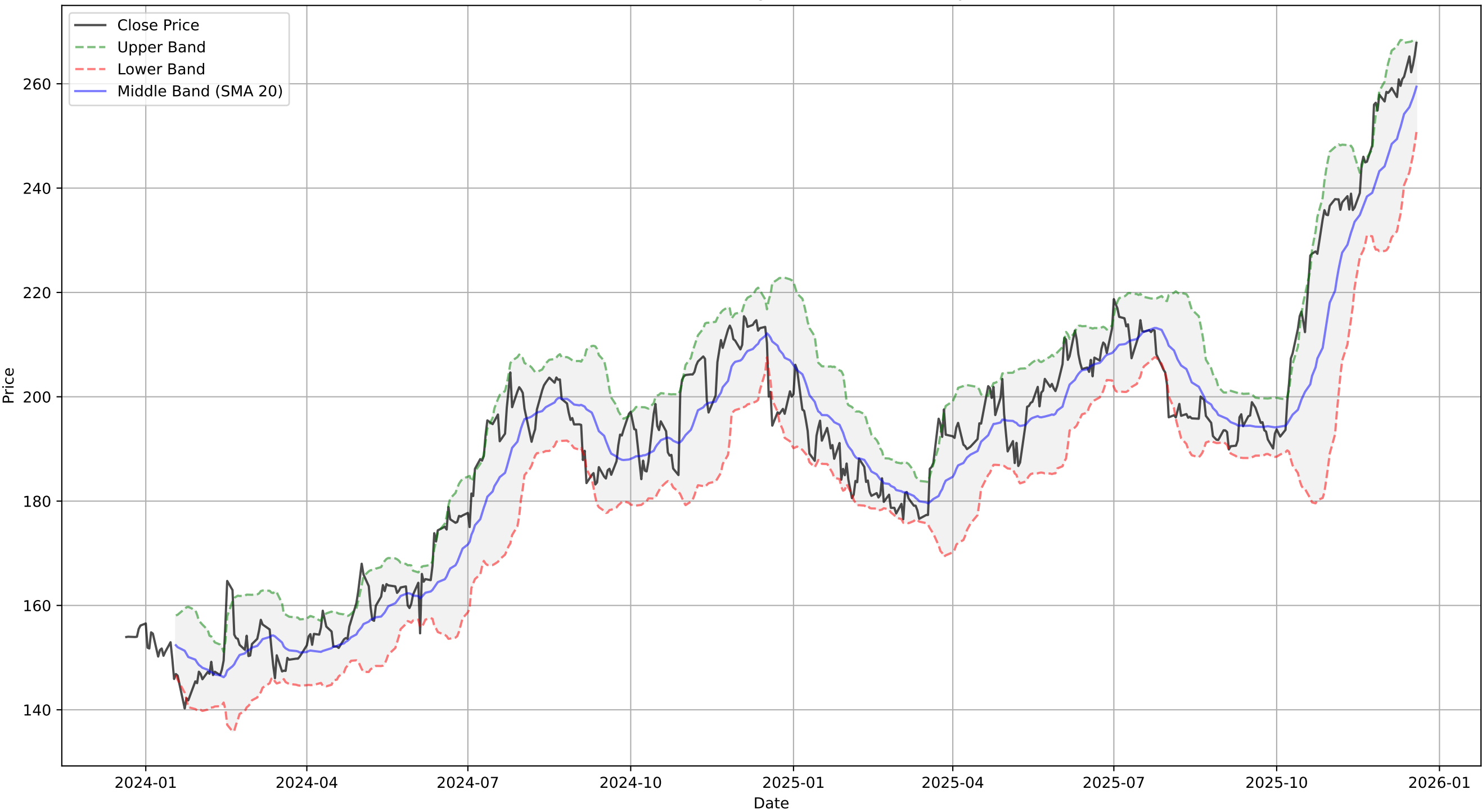
FEDERALBNK.NS EMA Crossover Analysis



FEDERALBNK.NS - Bollinger Bands Summary

Current Price:	267.85
Upper Band:	268.14
Middle Band (SMA 20):	259.45
Lower Band:	250.75
%B:	0.9831
Band Width:	0.0671
Status:	Upper Half
Signal:	None

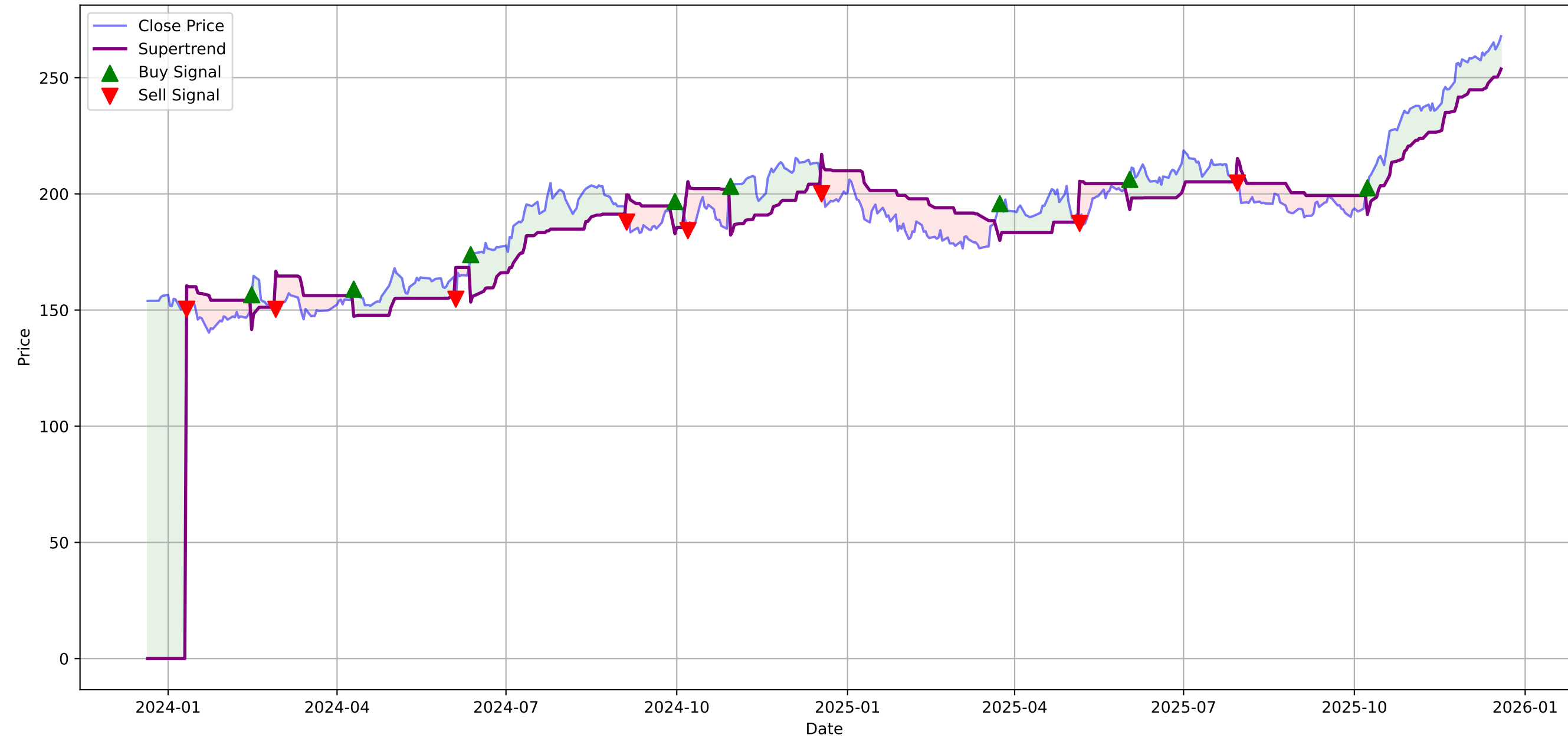
FEDERALBNK.NS Bollinger Bands (20, 2) Analysis



FEDERALBNK.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	253.76
Signal Identified On:	2025-10-08

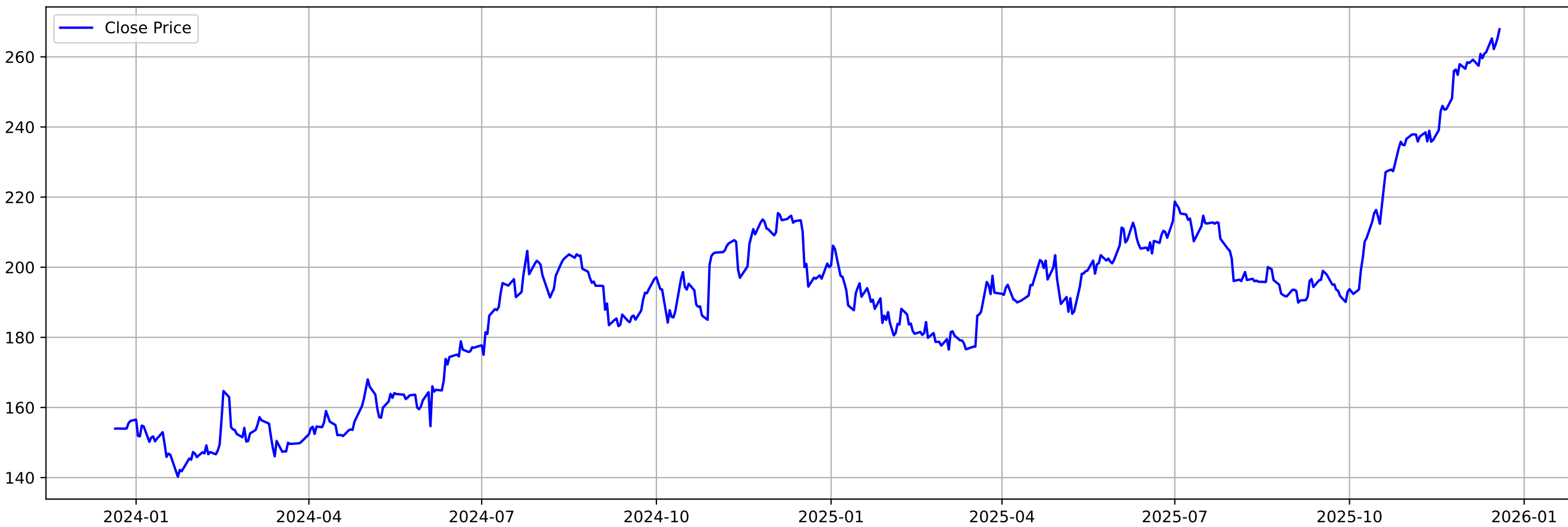
Supertrend Analysis for FEDERALBNK.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



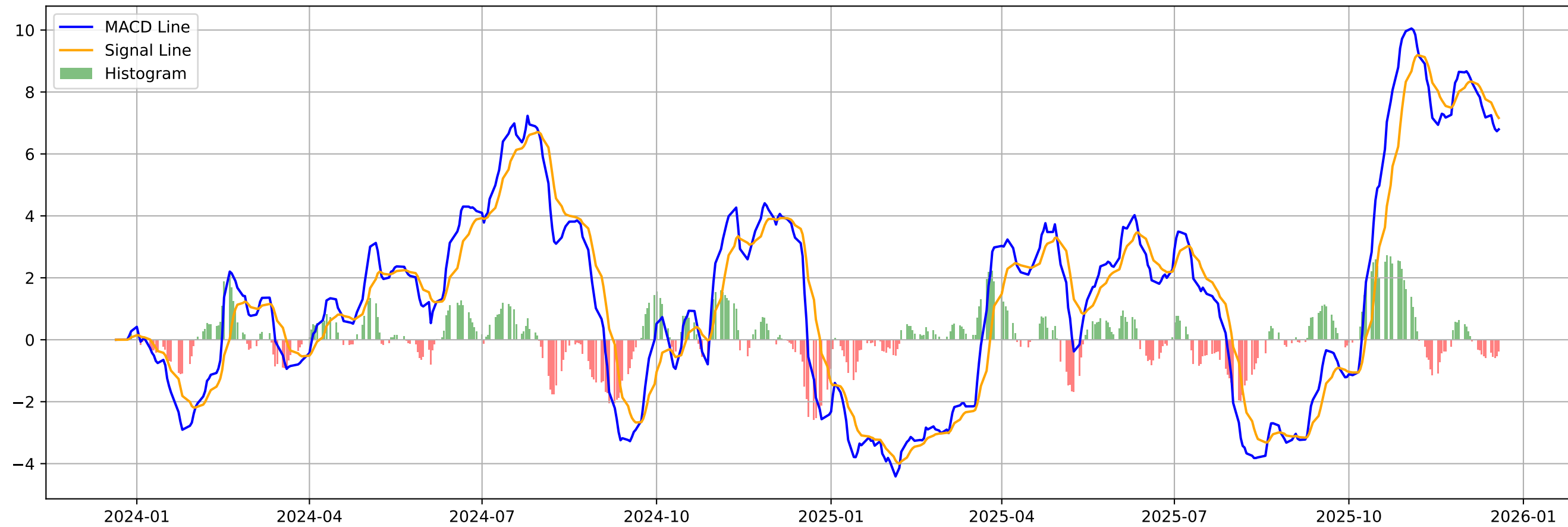
FEDERALBNK.NS - MACD Summary

MACD Line:	6.79
Signal Line:	7.16
Histogram:	-0.37
Trend:	Bearish
Momentum:	Weakening
Signal:	None

FEDERALBNK.NS Price



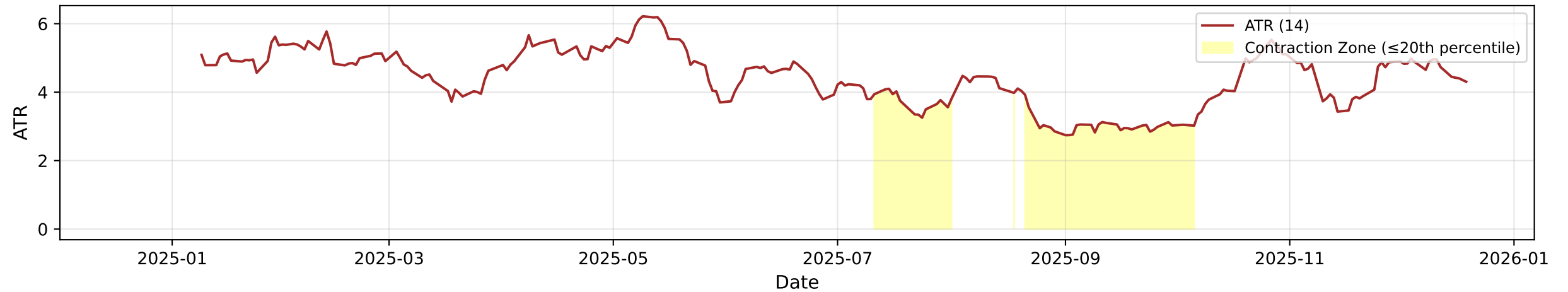
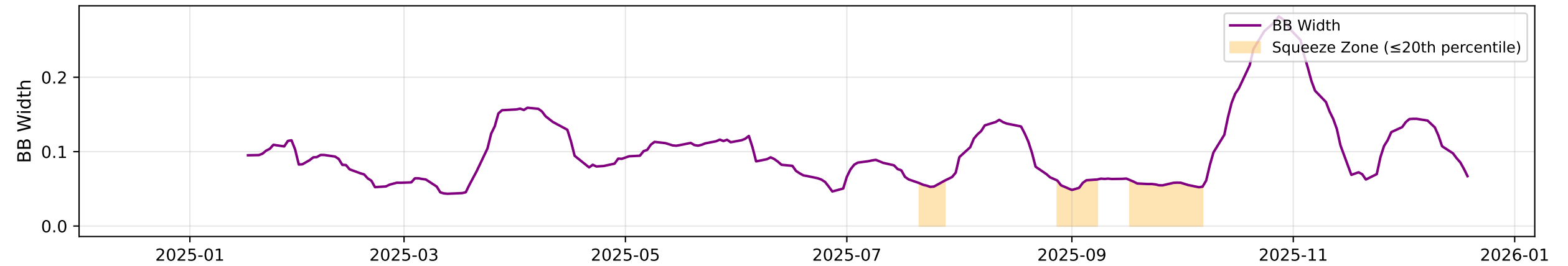
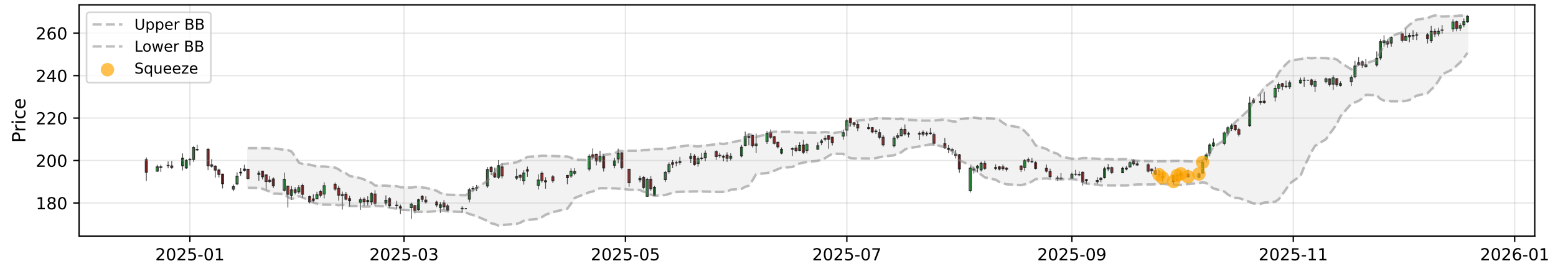
FEDERALBNK.NS MACD (12, 26, 9)



FEDERALBNK.NS - Volatility Squeeze Summary

BB Width:	0.0671
ATR:	4.3036
Total Signals:	8
Signal 1:	BB Squeeze + ATR Contraction at 2025-09-30 00:00:00 (Price: 199.17)
Signal 2:	BB Squeeze + ATR Contraction at 2025-10-01 00:00:00 (Price: 199.17)
Signal 3:	BB Squeeze + ATR Contraction at 2025-10-03 00:00:00 (Price: 199.17)
Signal 4:	BB Squeeze + ATR Contraction at 2025-10-06 00:00:00 (Price: 199.17)
Signal 5:	BB Squeeze at 2025-10-07 00:00:00 (Price: 199.17)

FEDERALBNK.NS - Volatility Squeeze Analysis



FEDERALBNK.NS - RSI-Volume Summary

Current RSI:	75.69
Current Volume:	7746013
Volume MA 20:	7773278
Bullish Divergences:	1
Bearish Divergences:	4
Bullish Div 1:	Date: 2025-02-03 00:00:00, Price: 180.56
Bearish Div 1:	Date: 2025-04-29 00:00:00, Price: 203.42
Bearish Div 2:	Date: 2025-05-23 00:00:00, Price: 203.43

FEDERALBNK.NS RSI-Volume Divergence Analysis

