

# Gemini Stock Analysis Report

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Okay, I'll analyze the provided report on PERSISTENT.NS as a seasoned positional equity trader focused on intermediate-term trends.

## Step 1: Audit the Data

### • Data Present:

- Daily price chart (3 years).
- Long-term and short-term fundamental analysis.
- Relative Strength (RS) analysis (including ratios and trend).
- EMA Crossover analysis.
- Bollinger Bands summary.
- Supertrend indicator.
- MACD summary.
- Volatility Squeeze summary.
- RSI-Volume Divergence analysis.

### • Data Missing:

- Weekly price chart
- Detailed volume analysis (beyond what's included in the RSI-Volume Divergence report)
- Sector-specific industry analysis

### • Confidence Level: Medium

## Step 2: Analyze the Setup

- **Price Structure:** The 3-year daily price chart shows a clear uptrend, although the Supertrend suggests downtrend (Sell).
- **Trend Direction:** There are conflicting signals:
  - Long-term uptrend based on the price chart and moving averages.
  - Supertrend indicates a downtrend as of the last Supertrend data.
  - EMA crossovers suggest a strong uptrend overall.

### Momentum:

- RS ratios show a weakening leadership position compared to the benchmark
- MACD indicates bearish and weakening momentum.
- **Confluence/Divergence:** The signals are conflicting:
  - Positive fundamental trends
  - The volatility squeeze is a mixed signal -- volatility squeeze followed by volatility expansion might suggest a trend continuation but needs to be confirmed.
  - RSI-Volume Divergence analysis highlights both bullish and bearish divergences, indicating potential turning points.

## Step 3: Formulate the Recommendation

Based on the analysis, I recommend **NO** entry at the current time.

- The conflicting signals between the various indicators make this setup too risky for a positional trade. While the stock has shown long-term growth, the current momentum and conflicting trend signals suggest a potential pullback or consolidation phase. I would need stronger confirmation of the uptrend resuming before considering entry.

### Conditional Plan:

- **Condition to Buy:** Wait for confirmation of the uptrend's resumption. Specifically, I would look for the

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following:

- Supertrend turning positive, indicating a buy signal.
- MACD crossover to bullish (MACD line crossing above the signal line).
- The price to break above resistance, confirming the current downtrend has turned, and it is now an uptrend.
- **Entry Price:** Once the conditions above are met, enter on the breakout with confirmation.
- **Stop Loss:** Place a hard stop below the recent swing low (if the breakout is up) or the recent swing high (if the breakout is down).
- **Take Profit:** Set a profit target based on a risk-reward ratio, aiming for a 5%-15% upside based on the risk assessment.

## News & Analyst Targets

Okay, I will act as a stock research analyst and search for the latest information on Persistent Systems (PERSISTENT) to answer your questions.

Okay, here's a summary of the latest news and information on Persistent Systems, as of December 20, 2025:

### 1) Latest News for PERSISTENT this week:

- **Strategic Partnership:** Persistent and DigitalOcean announced a partnership (December 16, 2025) to advance accessible, scalable, and secure AI. Persistent will use DigitalOcean's Gradient AI Agentic Cloud for its SASVA AI platform, aiming to cut AI infrastructure costs by over 50%.
- **Call Option Activity:** There was heavy call option trading activity for Persistent Systems with December expiry, concentrated at strike prices of INR 6,400 and INR 6,500 (December 3, 2025). This reflects investor expectations around the company's near-term performance.
- **Analyst/Investor Meetings:** Persistent Systems held and scheduled several investor/analyst sessions in October, November and December 2025.
- **Experience Transformation Studio:** Persistent launched an Experience Transformation Studio in October 2025 to scale AI-powered innovation and immersive client experiences.
- **Strong Q2 FY26 Results:** In October 2025, Persistent reported strong Q2 results, including sequential revenue growth, a 16.3% operating margin, and record order bookings.
- **Leadership Changes:** Persistent announced strategic leadership changes in August 2025, elevating Jaideep Dhok as Chief Operating Officer - Technology.

### 2) Any Upgrade or Downgrade from Brokerages for PERSISTENT?

- **ICICI Securities:** On January 2, 2025, ICICI Securities downgraded Persistent Systems from "Buy" to "Add," but increased the price target to INR 6,790.00 from INR 6,140.00. This was due to concerns about stretched valuations after an 18% increase in the stock price over the previous three months, despite a positive outlook on the company's performance, AI capabilities and industry-leading growth.

### 3) Any other news directly or indirectly impacting PERSISTENT?

- **Indian IT Sector Surge:** Indian IT stocks, including Persistent, have surged since October 2025, driven by investor optimism about an AI services inflection point.
- **UnitedHealth Group Impact (Earlier in the Year):** Back in May 2025, Persistent Systems' stock was negatively impacted when UnitedHealth Group, a significant client, suspended its 2025 forecast due to higher anticipated medical expenditures.
- **Gold Price Increase:** Increase in Gold Prices may indirectly affect Persistent.
- **Partnership:** DigitalOcean strategic partnership may positively impact Persistent.

### 4) What are the latest targets from analysts community and brokerages for PERSISTENT?

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Here's a table summarizing the latest analyst price targets. Note that analyst ratings and price targets can vary.

Source	Average Price Target (INR)	High Estimate (INR)	Low Estimate (INR)
Investing.com	6106.34	8270	3694
Investing.com (UK)	6087.77	8270	3694
Alpha Spread	6070.05	8683.5	3730.94
TipRanks.com	6415.56	8270	4770
TradingView	6118.31	8270	3694
BNP Paribas Securities	6730	N/A	N/A
ICICI Securities (Jan 2, 2025)	6790 (downgraded to Add)	N/A	N/A

**Consensus:** Based on multiple sources, the consensus rating for Persistent Systems is "Buy." However, some analysts have a "Hold" or "Sell" rating. It's important to consider a range of opinions and conduct your own due diligence.

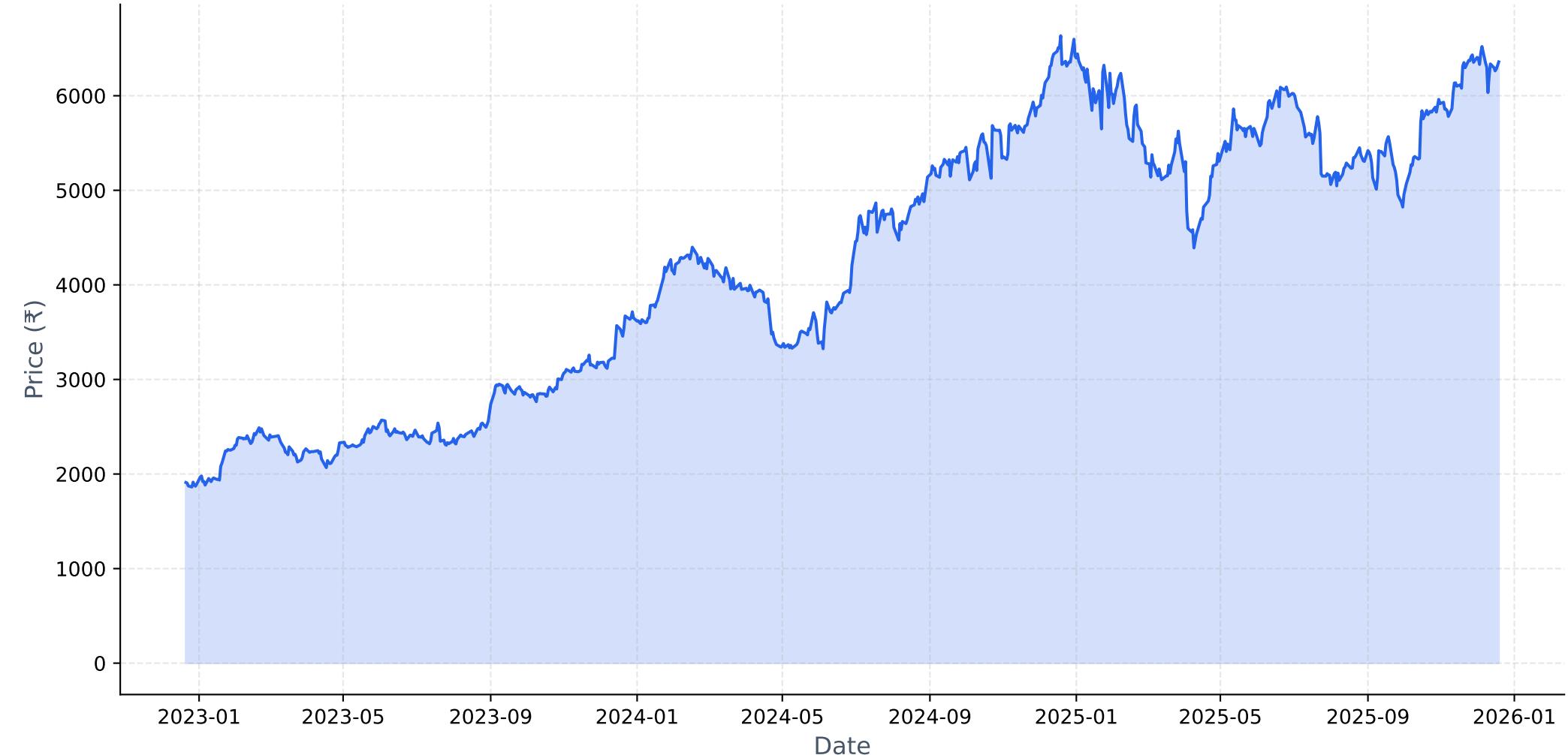
# Stock Detailed Analysis Report

## PERSISTENT.NS

Current Price: ₹6358.00

Generated: 2025-12-20 20:44

# PERSISTENT.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	21.56%	27.87%
Net Income	Yes	Yes	28.05%	26.58%
ROE	Yes	No	0.46%	2.63%
EPS	Yes	No	25.92%	26.40%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	2.82%	5.06%
Net Income	Yes	7.37%	8.58%
ROE	Yes	7.23%	7.23%
EPS	Yes	14.58%	10.03%

# PERSISTENT.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	<b>Weakening Leader</b>
RS Score:	52.4/100
:	

## == RS RATIOS ==:

1M RS:	<b>0.959 [Neutral]</b>
3M RS:	<b>1.097 [Leader]</b>
6M RS:	<b>1.040 [Leader]</b>
1Y RS:	<b>1.147 [Leader]</b>
:	

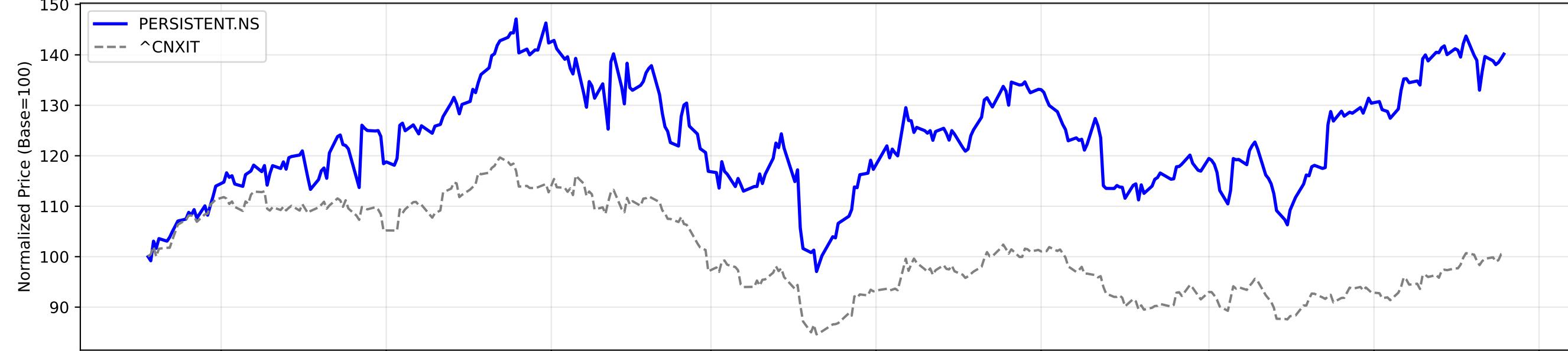
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

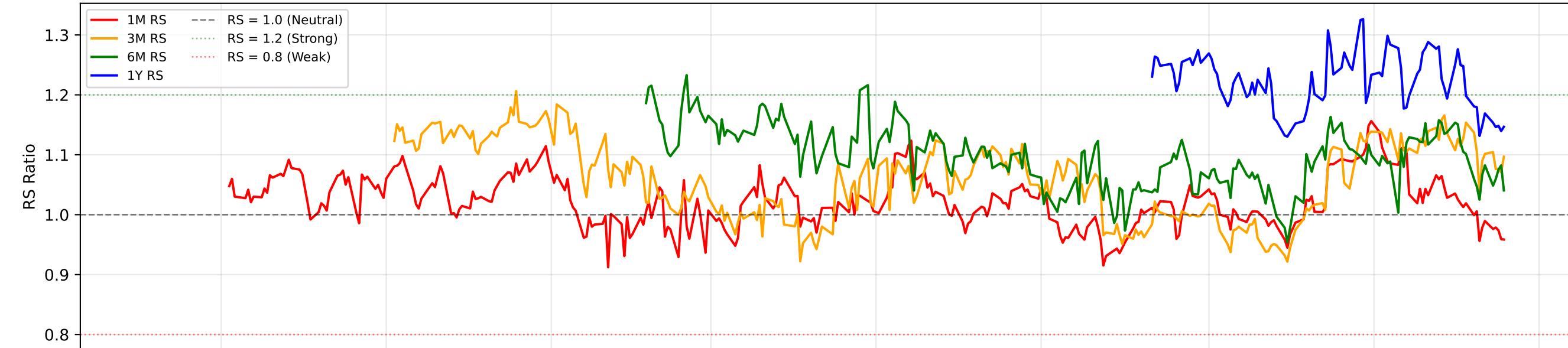
## SIGNAL CRITERIA::

✗ Emerging RS:	<b>Not accelerating</b>
✗ Medium-term Lagging:	<b>Not lagging</b>
✓ Performance Improving:	3M (+15.5%) > 6M (+4.1%)

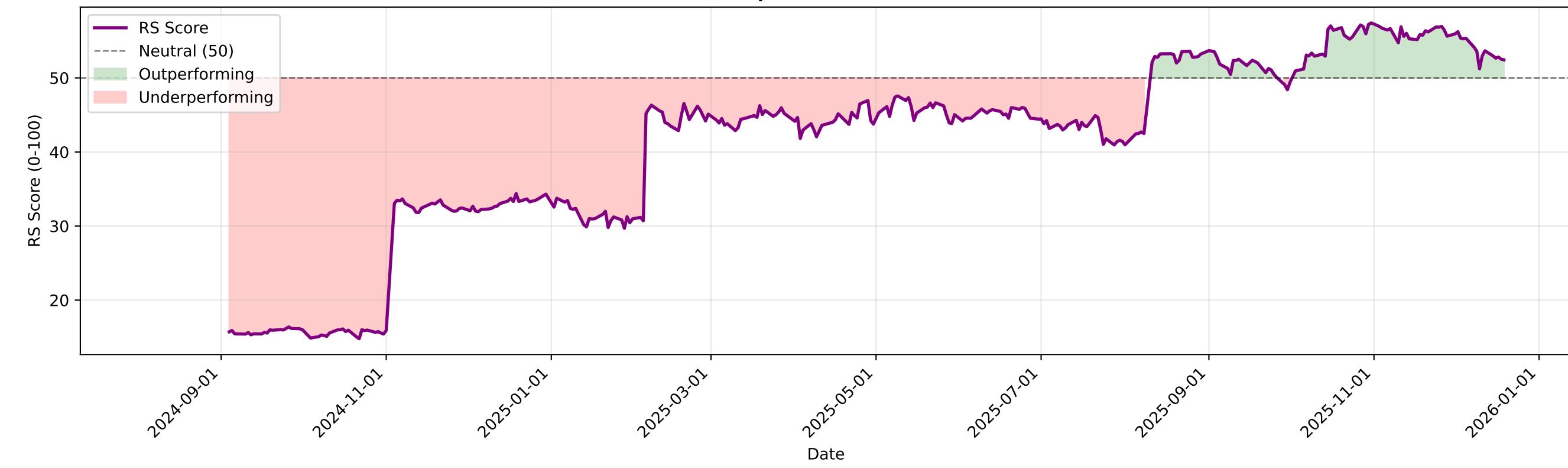
**Relative Strength Analysis: PERSISTENT.NS vs ^CNXIT**  
**Classification: Weakening Leader**  
**Price Performance Comparison (Normalized)**



**RS Ratio Trends (Multiple Timeframes)**



**RS Composite Score Timeline**



## **PERSISTENT.NS - EMA Crossover Summary**

<b>EMA 20:</b>	6277.27
<b>EMA 50:</b>	6075.10
<b>EMA 200:</b>	5675.12
<b>Trend Status:</b>	<b>Strong Uptrend</b>
<b>Golden Cross Date:</b>	2025-10-27 00:00:00
<b>Golden Cross Price:</b>	5878.10

## PERSISTENT.NS EMA Crossover Analysis



# **PERSISTENT.NS - Bollinger Bands Summary**

<b>Current Price:</b>	6358.00
<b>Upper Band:</b>	6541.92
<b>Middle Band (SMA 20):</b>	6339.52
<b>Lower Band:</b>	6137.13
<b>%B:</b>	0.5456
<b>Band Width:</b>	0.0639
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-09-30 00:00:00</b>

## PERSISTENT.NS Bollinger Bands (20, 2) Analysis



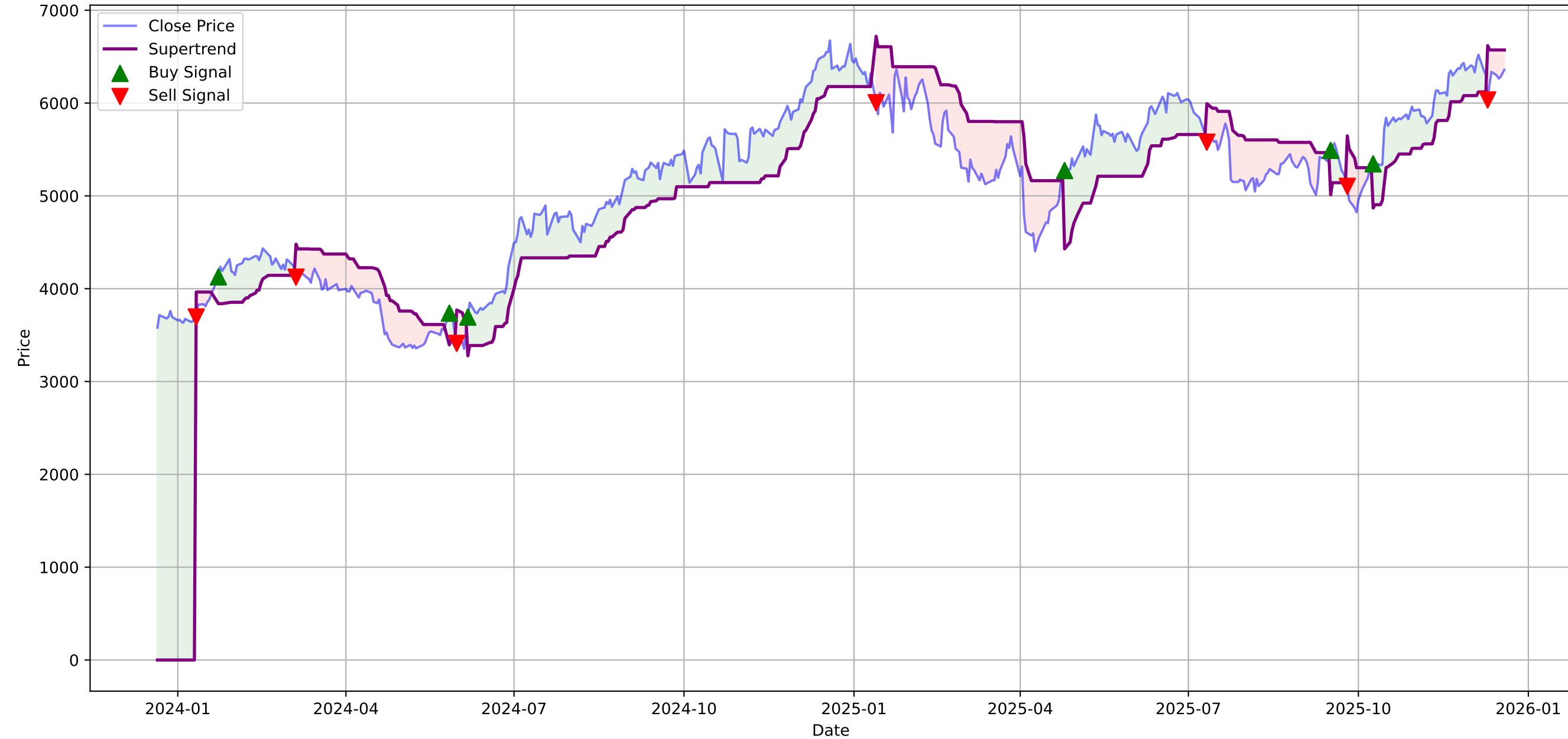
# **PERSISTENT.NS - Supertrend Summary**

**Status:** DOWNTREND (Sell)

**Supertrend Value:** 6572.21

**Signal Identified On:** 2025-12-10

### Supertrend Analysis for PERSISTENT.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



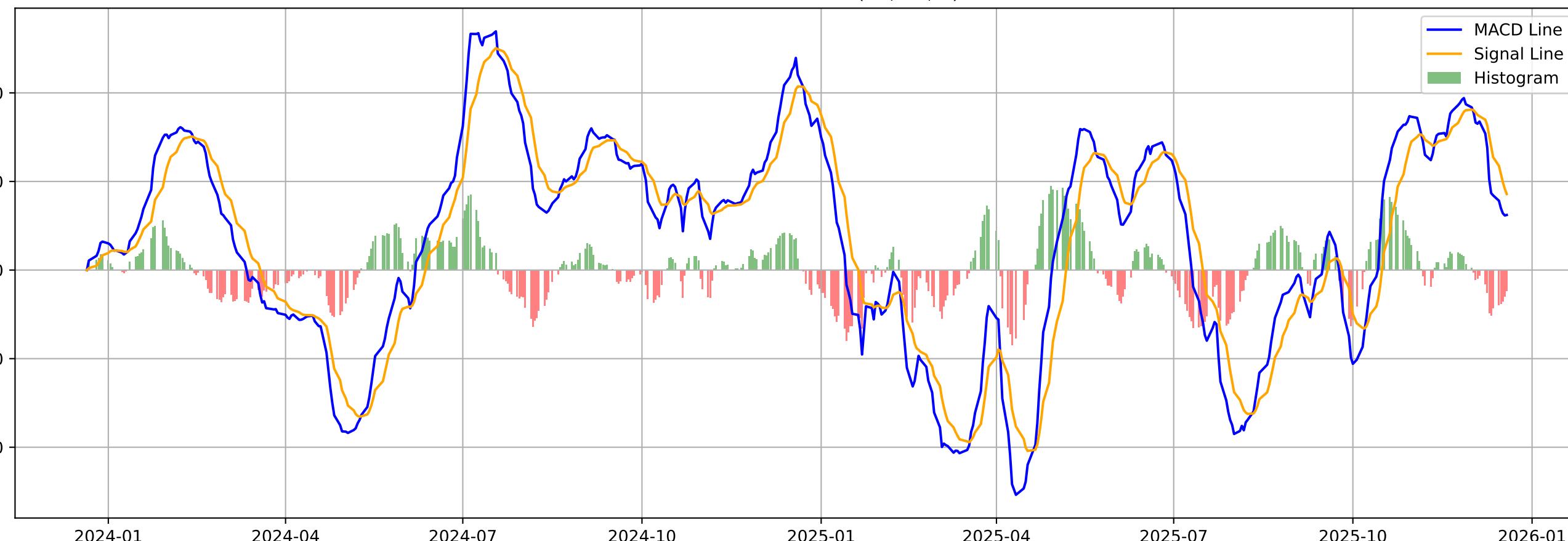
## **PERSISTENT.NS - MACD Summary**

<b>MACD Line:</b>	62.18
<b>Signal Line:</b>	85.82
<b>Histogram:</b>	-23.64
<b>Trend:</b>	<b>Bearish</b>
<b>Momentum:</b>	<b>Weakening</b>
<b>Signal:</b>	None

### PERSISTENT.NS Price



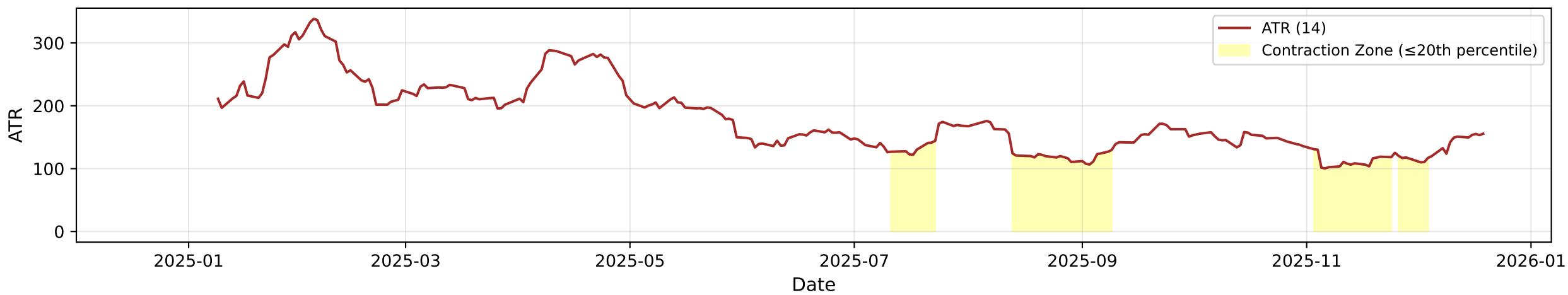
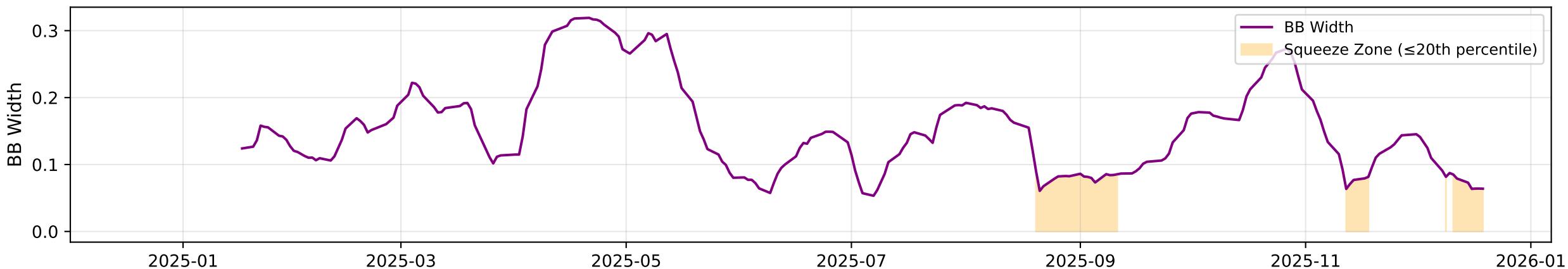
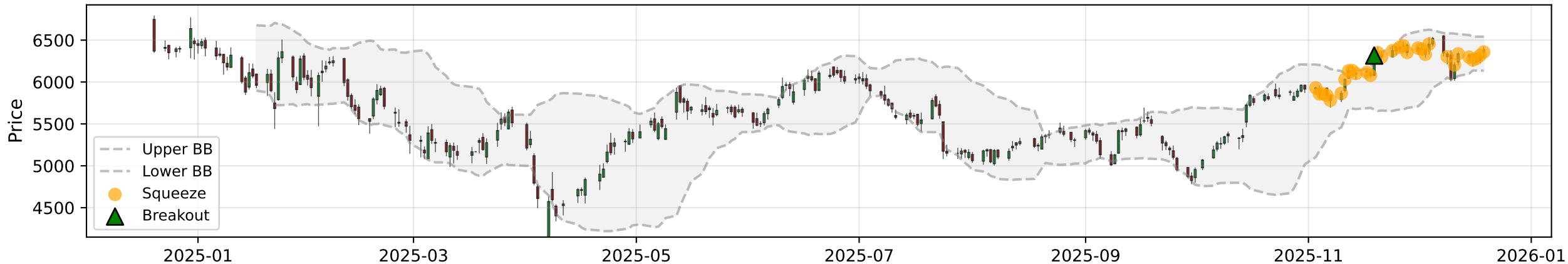
### PERSISTENT.NS MACD (12, 26, 9)



## **PERSISTENT.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.0639
<b>ATR:</b>	155.6429
<b>Total Signals:</b>	31
<b>Signal 1:</b>	BB Squeeze at 2025-12-15 00:00:00 (Price: 6297.50)
<b>Signal 2:</b>	BB Squeeze at 2025-12-16 00:00:00 (Price: 6263.00)
<b>Signal 3:</b>	BB Squeeze at 2025-12-17 00:00:00 (Price: 6282.50)
<b>Signal 4:</b>	BB Squeeze at 2025-12-18 00:00:00 (Price: 6318.50)
<b>Signal 5:</b>	BB Squeeze at 2025-12-19 00:00:00 (Price: 6358.00)

# PERSISTENT.NS - Volatility Squeeze Analysis



# **PERSISTENT.NS - RSI-Volume Summary**

<b>Current RSI:</b>	56.39
<b>Current Volume:</b>	261141
<b>Volume MA 20:</b>	369229
<b>Bullish Divergences:</b>	2
<b>Bearish Divergences:</b>	4
<b>Bullish Div 1:</b>	Date: 2025-02-17 00:00:00, Price: 5531.30
<b>Bullish Div 2:</b>	Date: 2025-03-13 00:00:00, Price: 5125.75
<b>Bearish Div 1:</b>	Date: 2024-10-01 00:00:00, Price: 5487.75
<b>Bearish Div 2:</b>	Date: 2024-11-07 00:00:00, Price: 5737.40

# PERSISTENT.NS RSI-Volume Divergence Analysis

