

# Gemini Stock Analysis Report

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Okay, I will analyze the provided report for TATACONSUM.NS and formulate a trading recommendation based on the specified criteria.

## Step 1: Data Audit

### Data Present:

- Daily Price Chart (3 Years)
- Long-term Fundamental Analysis (4 Years)
- Short-term Fundamental Analysis (6 Quarters)
- Relative Strength Analysis (RS Score, RS Ratios)
- EMA Crossover Summary & Chart
- Bollinger Bands Summary & Chart
- Supertrend Summary & Chart
- MACD Summary & Chart
- Volatility Squeeze Summary & Chart
- RSI-Volume Summary & Chart

### Data Missing:

- Weekly Price Chart
- Detailed Volume Analysis (beyond RSI-Volume)
- Sector/Peer Group Comparison

**Confidence Level:** Medium. While a good range of technical indicators is available, the lack of weekly charts, detailed volume confirmation, and sector context lowers the confidence level for making a high-conviction intermediate-term trade. The fundamental data is helpful but requires further scrutiny.

## Step 2: Analyze the Setup

### Price Structure and Trend Direction:

- The 3-year daily price chart indicates a clear uptrend that began in early 2024. The price has consolidated in the last quarter of 2025.
- The price is currently at INR 1184.00, which is near the top of the recent consolidation range.

### Momentum:

- The Relative Strength (RS) analysis shows "Weakening Leader." This suggests the stock is losing relative strength compared to its benchmark.
- The EMA Crossover Summary indicates a "Strong **Uptrend**," with the price above the 20, 50, and 200 EMAs. The current price is close to the EMA 20 (1163.36)
- The MACD is **Bullish** and Strengthening, suggesting increasing upward momentum.
- The RSI is at 58.64, which is neutral territory, not indicating overbought or oversold conditions.
- Bollinger Bands indicate the price is in the Upper Half and a Buy Signal appeared on 2025-12-04.

### Confluence:

- The fundamental analysis indicates a positive track record with growing revenue and net income.
- The positive EMAs, MACD, and Bollinger Bands suggest a bullish technical setup.
- Supertrend indicates uptrend.
- The weakening relative strength is a cautionary signal.

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## Step 3: Formulate the Recommendation

Based on the analysis, the current setup for TATACONSUM.NS has some promise, however, I would not recommend entering the stock at its current price (INR 1184.00) for a 1-4 month positional trade due to the weakening relative strength and proximity to potential resistance.

### Conditional Plan:

#### Condition to Buy:

- Break and close above the Upper Bollinger Band (INR 1195.19) on the Daily chart.
- Relative Strength Index must show Improvement
- Check if recent earning releases have been positive

**Entry Price:** INR 1196 (after a confirmed close above 1195.19)

- **Stop Loss:** INR 1130 (Just below EMA50)
- **Take Profit:** INR 1280 (approximately 7% from the entry price)

## News & Analyst Targets

Okay, I will act as a stock research analyst and provide you with the latest information on TATACONSUM. I will search for news, brokerage ratings, and analyst targets, and present the target information in a Markdown table.

Here's a summary of the latest information on TATACONSUM, as of December 20, 2025:

### 1. Latest News for TATACONSUM this week:

- **Q2 Results:** Tata Consumer Products reported an 11% increase in consolidated net profit to INR 407 crore in Q2, driven by its India business. Revenue from operations rose by 17.83% to INR 4,965.9 crore.
- **Investment in Food Processing:** Tata Consumer Products has signed an MoU with the Ministry of Food Processing Industries to invest INR 2,000 crore in the food processing industry over the next 5 years.
- **GST Impact:** Tata Consumer Products experienced sales disruption for brands like Capital Foods and Organic India during the GST rate cut transition.
- **LIC Increased Holdings:** Life Insurance Corporation (LIC) increased its holdings in Tata Consumer Products to 8.65%.
- **Analyst/Investor Meet:** Intimation of Analyst/Institutional Call/Meet is enclosed
- **Earnings Call Transcript:** Transcript of Earnings Call pertaining to the Financial Results for the quarter and half year ended September 30, 2025
- **Nifty Outlook:** Tata Consumer is a top pick as Nifty is poised for new record highs if it surpasses 26,250-26,300.
- **Q2 Growth:** Tata Consumer's Q2 growth led by India business, analysts expect margins to improve in H2FY26 as tea prices moderate and premium segments expand.

### 2. Upgrade or Downgrade from Brokerages for TATACONSUM:

- **Goldman Sachs Upgrade (April 2025):** Goldman Sachs upgraded the stock to a 'Buy' rating with a target price of INR 1,200, citing strong EPS growth from a recovery in tea margins and distribution expansion.
- **MarketsMOJO Downgrade (October 2024):** MarketsMOJO downgraded Tata Consumer Products to 'Sell' due to negative results in September 2024, citing increased interest expenses and a decrease in

# Gemini Stock Analysis Report

operating profit to interest ratio.

- **MarketsMojo Downgrade (March 2024):** MarketsMojo downgraded Tata Consumer Products to 'Hold' due to its high valuation.

### 3. Other News Impacting TATACONSUM:

- **Tea Prices:** Analysts expect margins to improve in H2FY26 as tea prices moderate.
- **India Foods Business:** The India foods business grew 19.3% year-on-year.
- **Growth Businesses:** Strong innovation and distribution expansion in growth businesses are expected to drive earnings growth.
- **GST Rate Cut Transition:** Tata Consumer Products experienced sales disruption for brands during the GST rate cut transition

### 4. Latest Targets from Analysts Community and Brokerages for TATACONSUM:

Here's a table summarizing the latest analyst target prices:

Brokerage/Analyst	Target Price (INR)	Rating/Comment
Market Screener Consensus	1,284.14	OUTPERFORM
High Target (Market Screener)	1,470.00	
Low Target (Market Screener)	1,097.00	
TipRanks (Average)	1,251.25	Moderate Buy
TipRanks (High)	1,420.00	
TipRanks (Low)	1,100.00	
TradingView (Average)	1,281.52	
TradingView (Max)	1,470.00	
TradingView (Min)	952.00	
Goldman Sachs	1,200	Buy (April 2025) Buy
Motilal Oswal Financial Services	1,380	
Median Target (Economic Times)	1,275.59	
High Estimate (Economic Times)	1,470.0	
Low Estimate (Economic Times)	1,097.0	

**Disclaimer:** Analyst targets and ratings are subject to change and should not be considered as financial advice. Conduct thorough research before making any investment decisions.

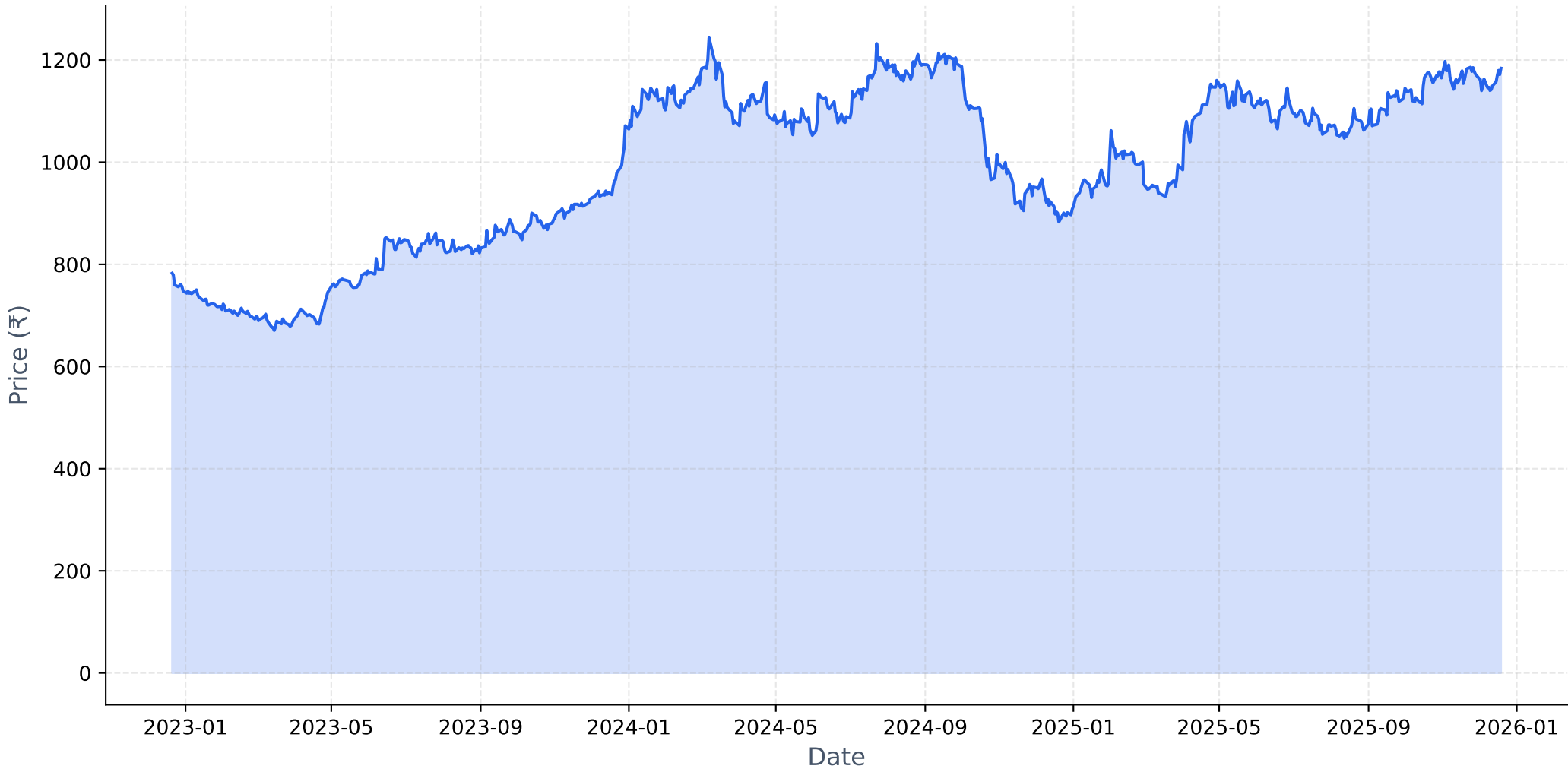
# Stock Detailed Analysis Report

## **TATACONSUM.NS**

Current Price: ₹1184.00

Generated: 2025-12-20 20:39

# TATACONSUM.NS - 3 Year Daily Price Chart



# Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	15.96%	12.35%
Net Income	Yes	Yes	11.14%	10.96%
ROE	Yes	No	-10.78%	1.13%
EPS	Yes	No	7.05%	9.21%

# Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	6.24%	2.44%
Net Income	Yes	-3.10%	5.65%
ROE	No	-9.48%	-9.48%
EPS	No	-24.60%	-0.38%

# TATACONSUM.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	<b>Weakening Leader</b>
RS Score:	55.0/100
:	

## == RS RATIOS ==:

1M RS:	<b>1.020 [Leader]</b>
3M RS:	<b>1.084 [Leader]</b>
6M RS:	<b>1.066 [Leader]</b>
1Y RS:	<b>1.341 [Strong]</b>
:	

## == TURNAROUND ANALYSIS ==:

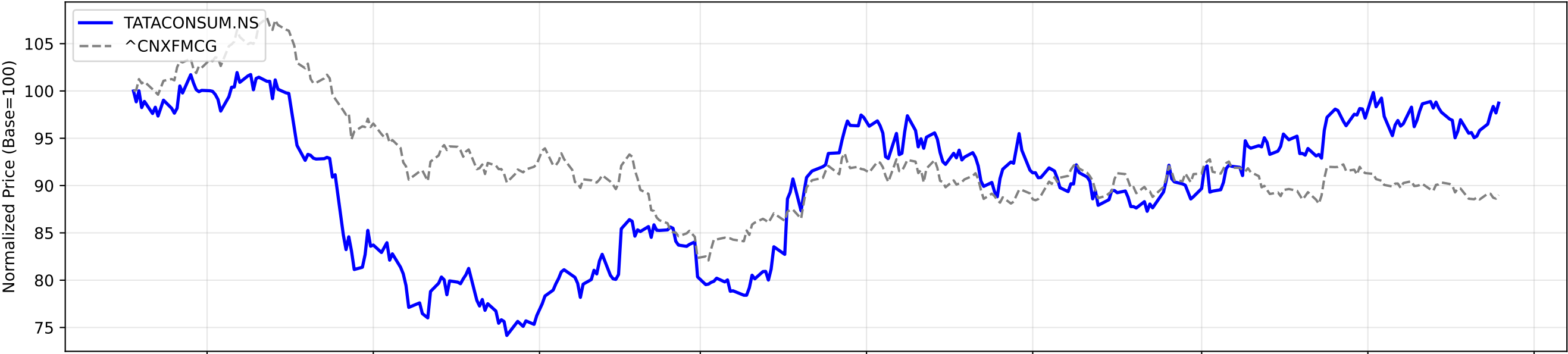
Turnaround Status:	<b>Not Detected</b>
:	

## SIGNAL CRITERIA::

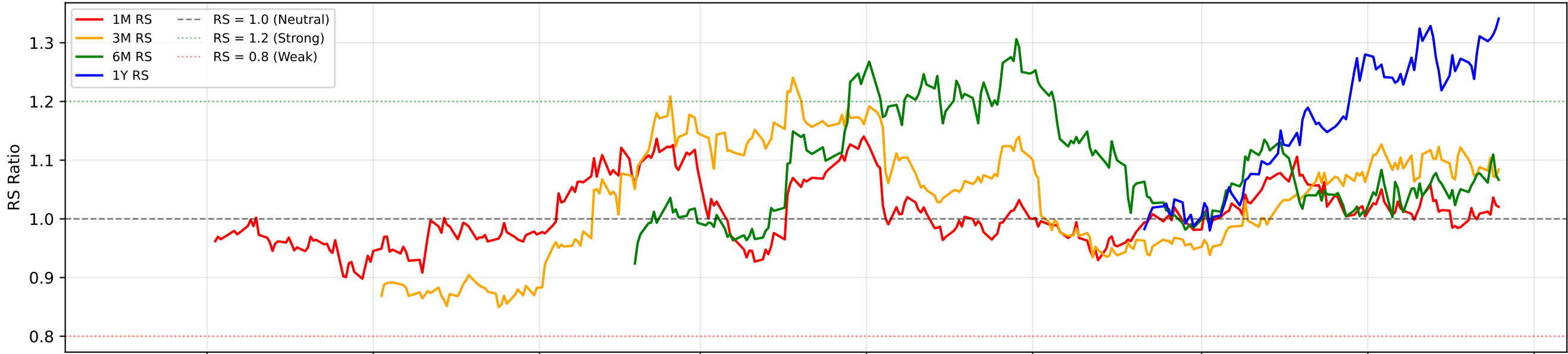
X Emerging RS:	<b>Not accelerating</b>
X Medium-term Lagging:	<b>Not lagging</b>
X Performance Improving:	<b>Not improving</b>

Relative Strength Analysis: TATACONSUM.NS vs ^CNXFMCG  
Classification: Weakening Leader

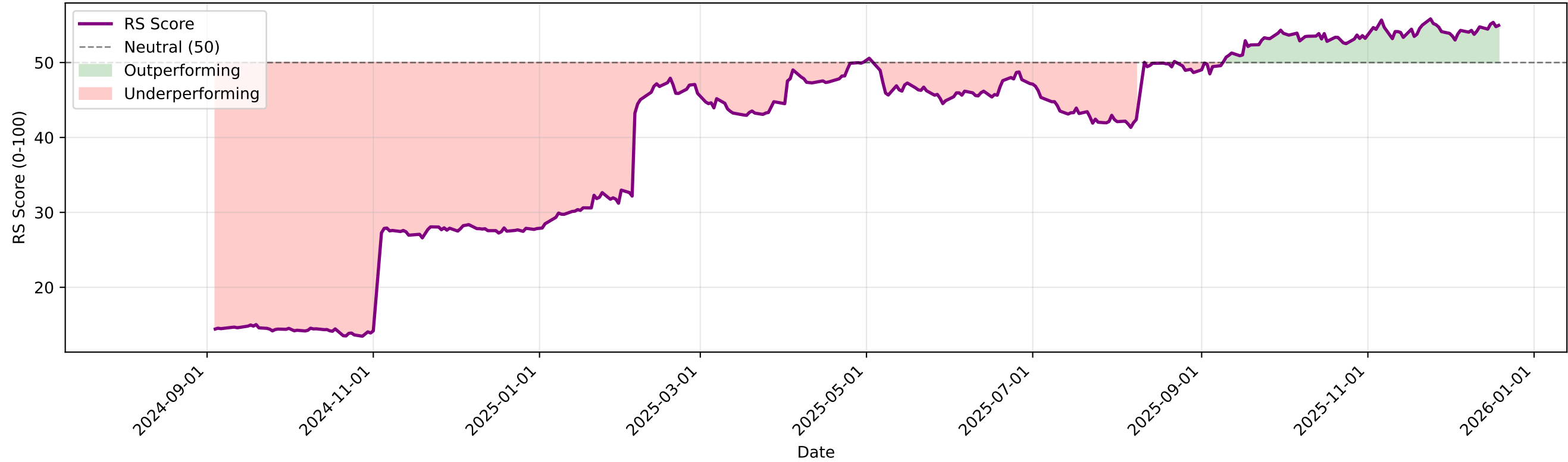
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline

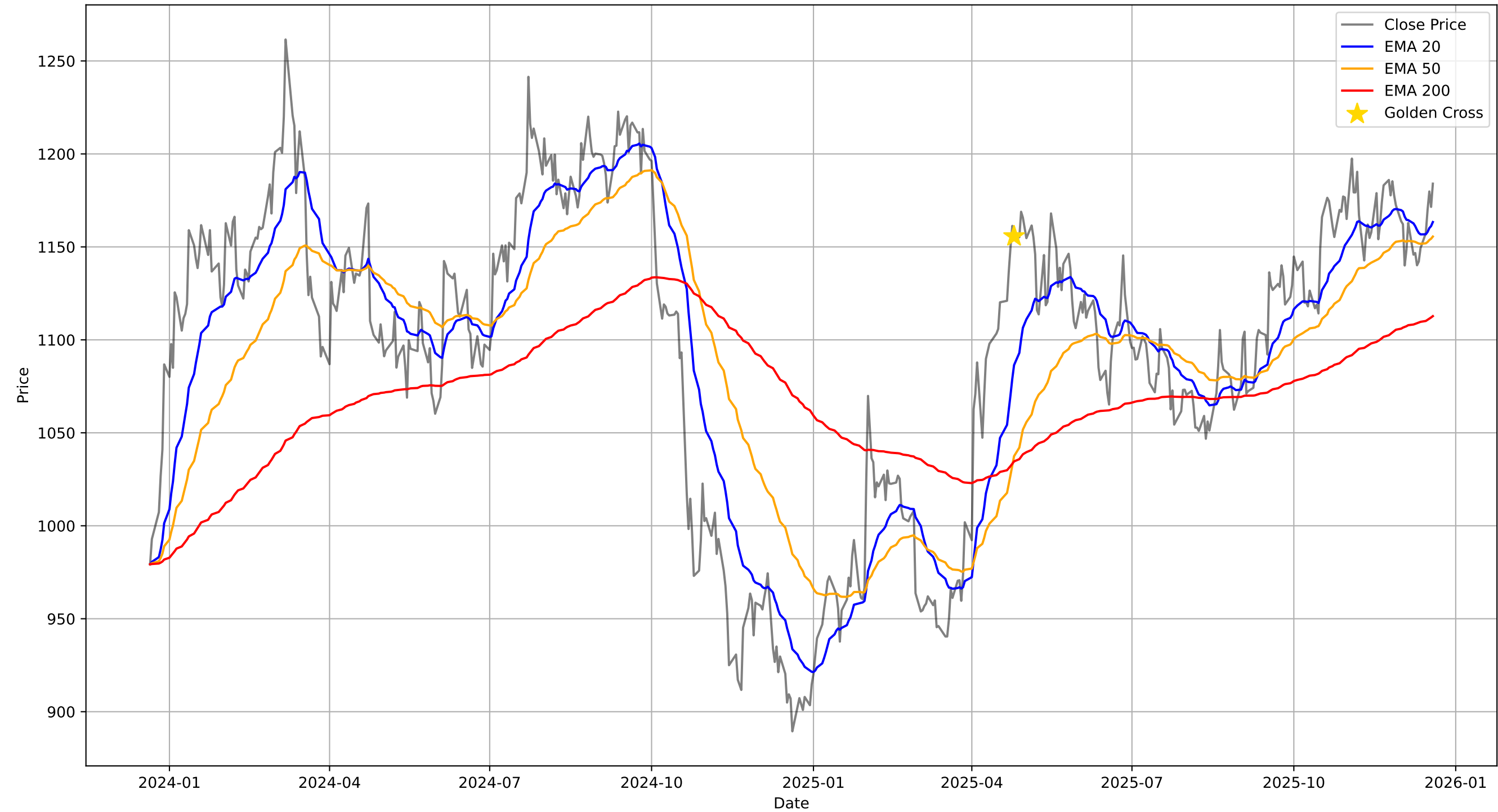




## TATACONSUM.NS - EMA Crossover Summary

EMA 20:	1163.36
EMA 50:	1155.55
EMA 200:	1112.75
Trend Status:	<b>Strong Uptrend</b>
Golden Cross Date:	2025-04-25 00:00:00
Golden Cross Price:	1155.70

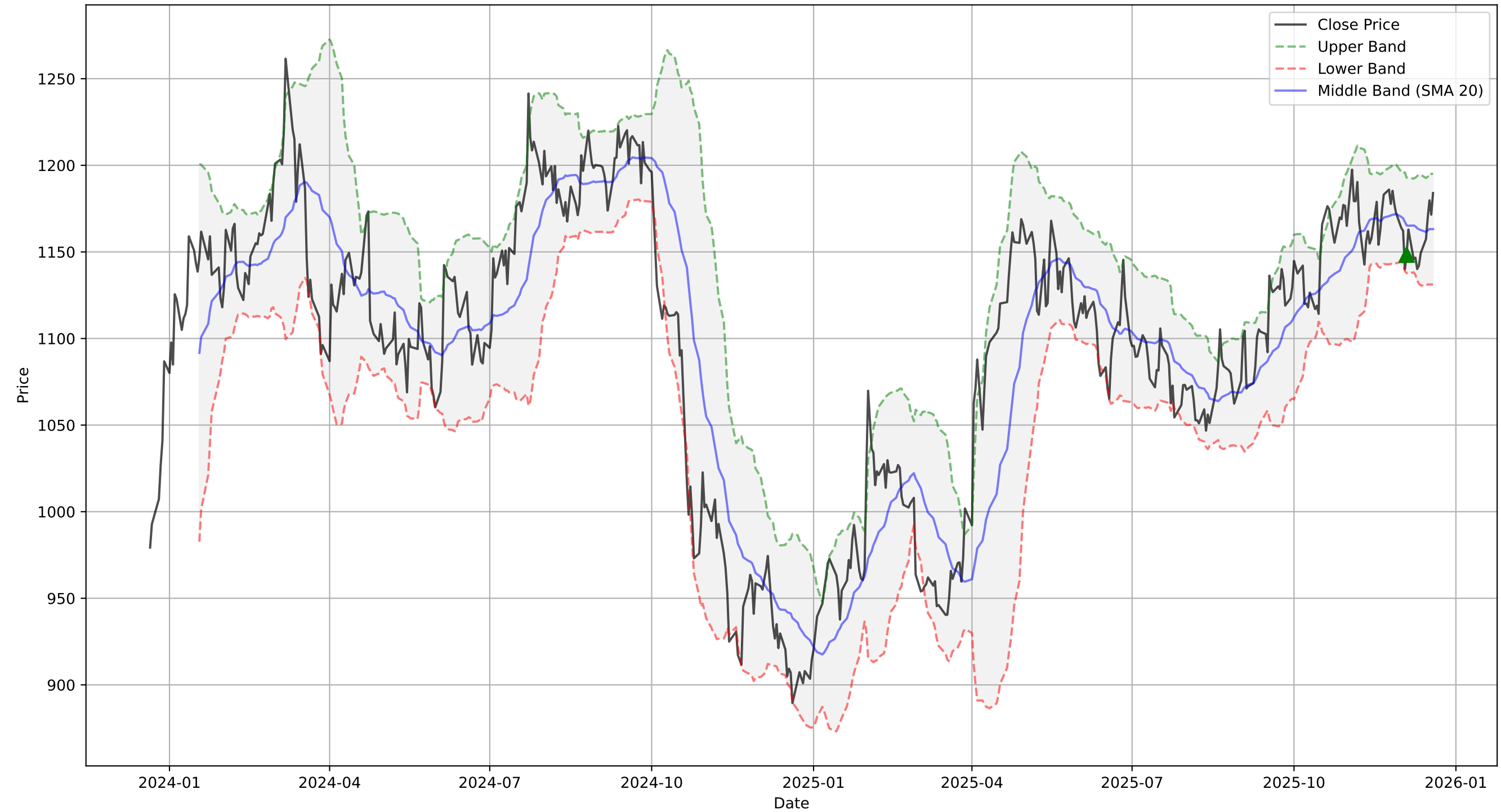
TATACONSUM.NS EMA Crossover Analysis



## TATACONSUM.NS - Bollinger Bands Summary

<b>Current Price:</b>	1184.00
<b>Upper Band:</b>	1195.19
<b>Middle Band (SMA 20):</b>	1163.15
<b>Lower Band:</b>	1131.11
<b>%B:</b>	0.8254
<b>Band Width:</b>	0.0551
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-12-04 00:00:00</b>

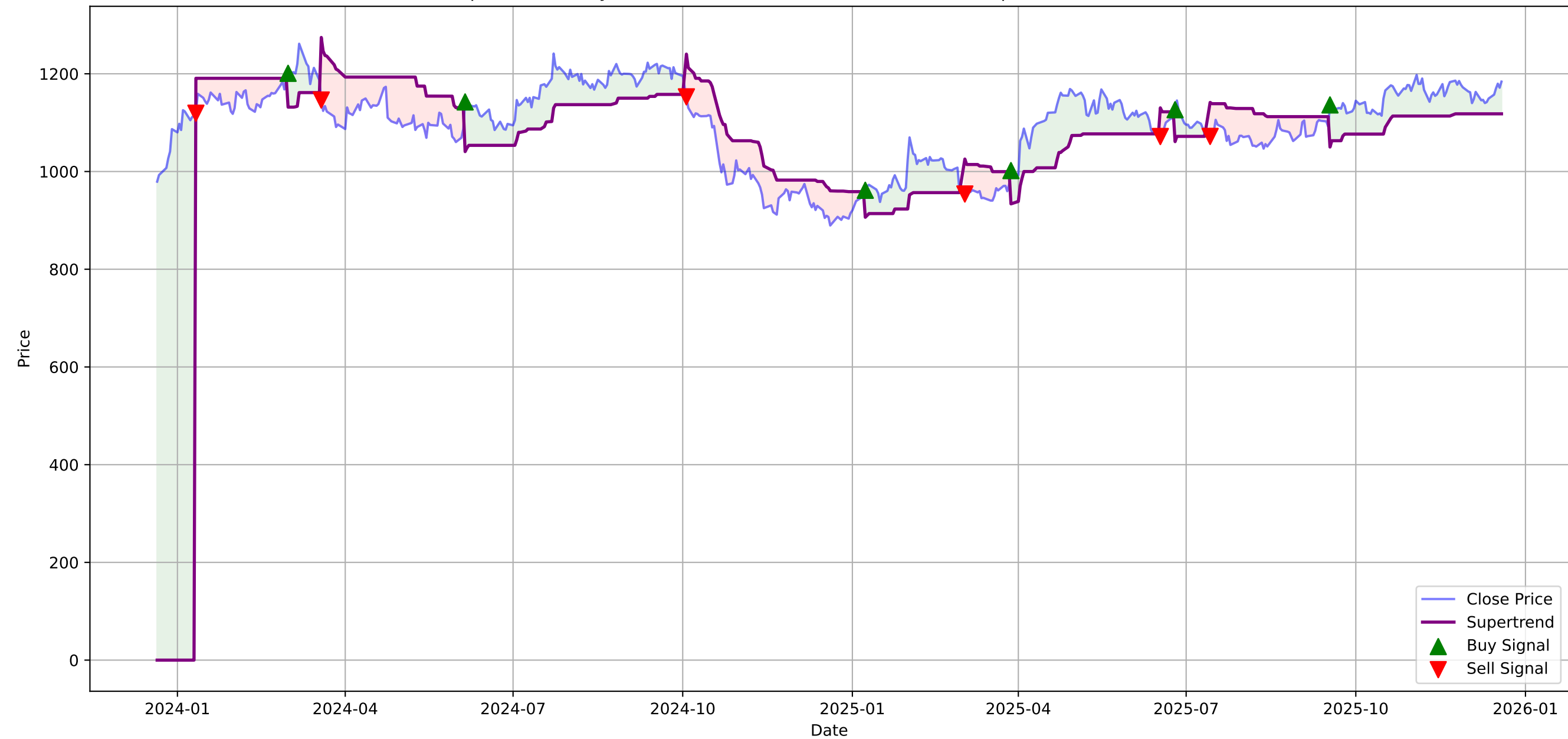
TATACONSUM.NS Bollinger Bands (20, 2) Analysis



## TATACONSUM.NS - Supertrend Summary

Status:	<b>UPTREND (Buy)</b>
Supertrend Value:	1118.04
Signal Identified On:	2025-09-17

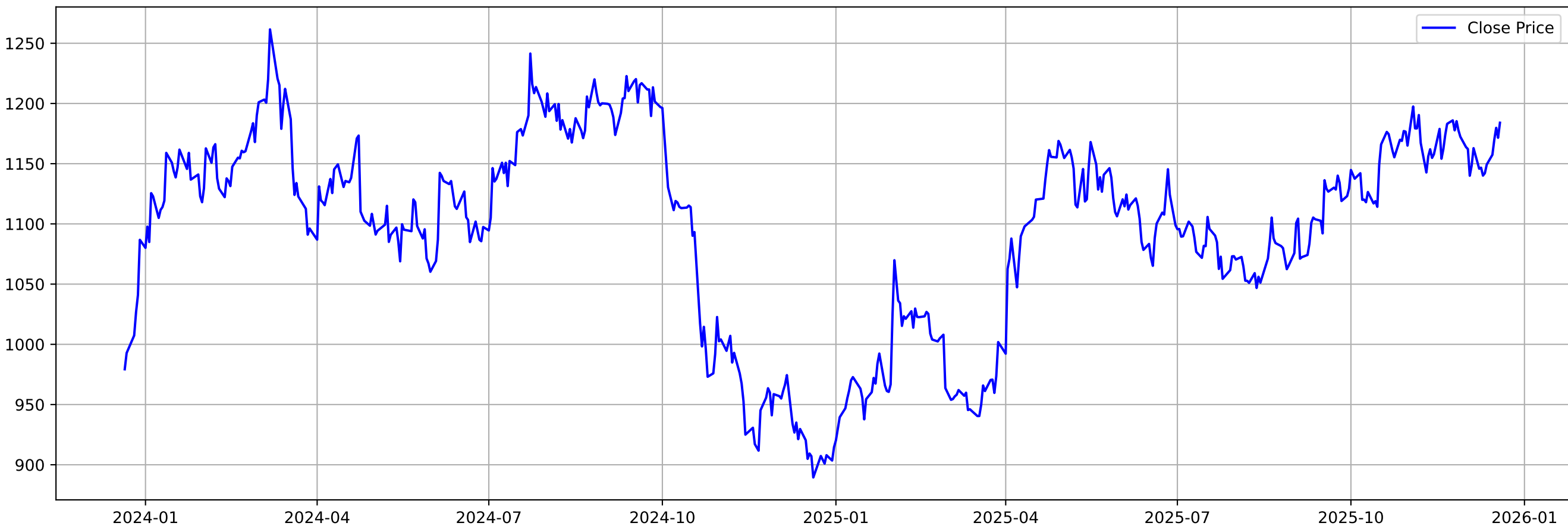
Supertrend Analysis for TATACONSUM.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



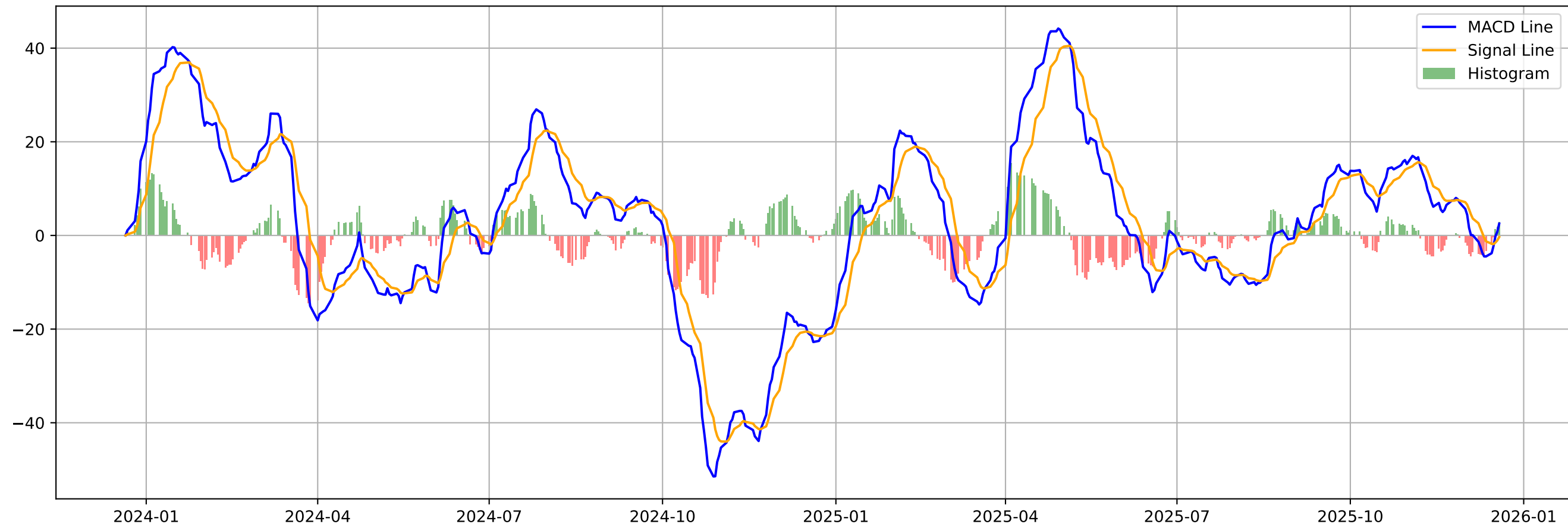
# TATACONSUM.NS - MACD Summary

MACD Line:	2.52
Signal Line:	-0.34
Histogram:	2.86
Trend:	Bullish
Momentum:	Strengthening
Signal:	None

TATACONSUM.NS Price



TATACONSUM.NS MACD (12, 26, 9)

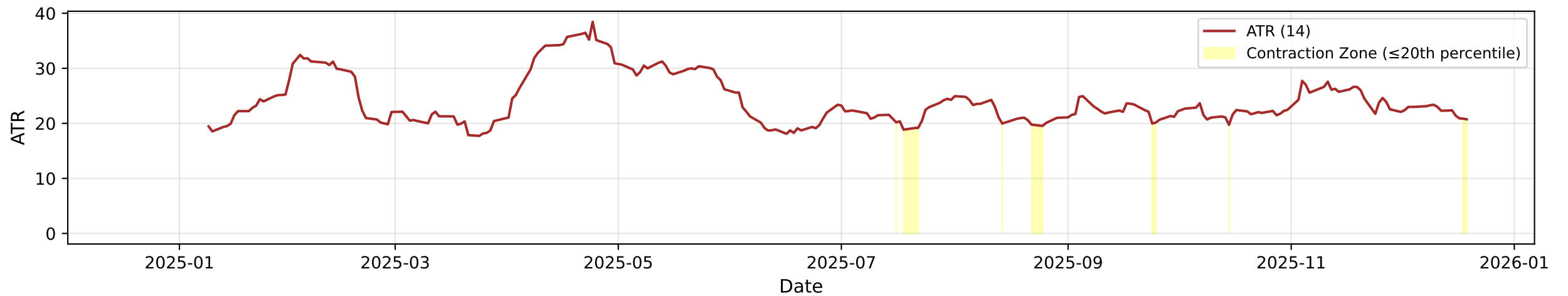
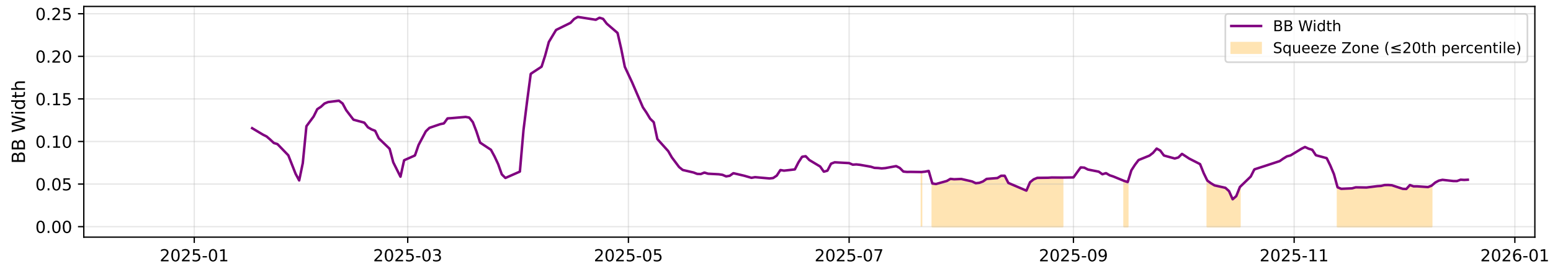
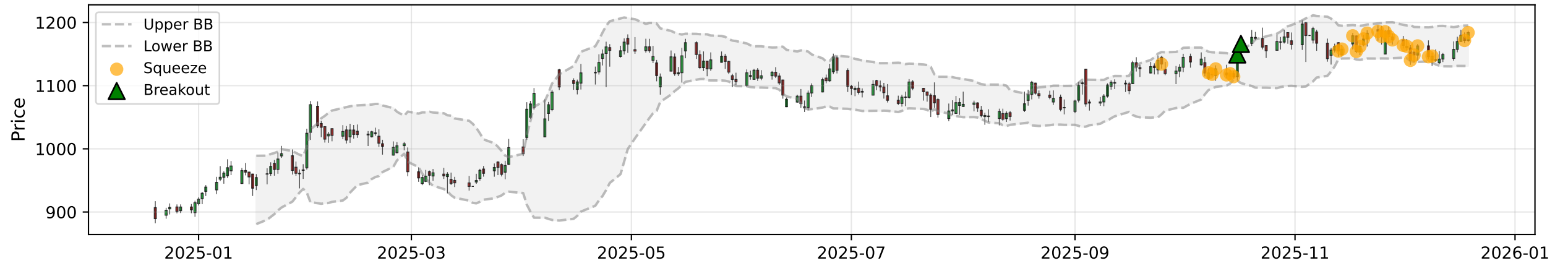




## TATACONSUM.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.0551
<b>ATR:</b>	20.7286
<b>Total Signals:</b>	30
<b>Signal 1:</b>	BB Squeeze at 2025-12-05 00:00:00 (Price: 1162.90)
<b>Signal 2:</b>	BB Squeeze at 2025-12-08 00:00:00 (Price: 1145.80)
<b>Signal 3:</b>	BB Squeeze at 2025-12-09 00:00:00 (Price: 1146.70)
<b>Signal 4:</b>	ATR Contraction at 2025-12-18 00:00:00 (Price: 1171.50)
<b>Signal 5:</b>	ATR Contraction at 2025-12-19 00:00:00 (Price: 1184.00)

# TATACONSUM.NS - Volatility Squeeze Analysis



## TATACONSUM.NS - RSI-Volume Summary

<b>Current RSI:</b>	58.64
<b>Current Volume:</b>	598033
<b>Volume MA 20:</b>	1011567
<b>Bullish Divergences:</b>	3
<b>Bearish Divergences:</b>	2
<b>Bullish Div 1:</b>	Date: 2024-11-21 00:00:00, Price: 911.70
<b>Bullish Div 2:</b>	Date: 2025-08-12 00:00:00, Price: 1046.80
<b>Bearish Div 1:</b>	Date: 2024-01-19 00:00:00, Price: 1161.70
<b>Bearish Div 2:</b>	Date: 2024-02-07 00:00:00, Price: 1166.20

# TATACONSUM.NS RSI-Volume Divergence Analysis

