

# Gemini Stock Analysis Report

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Okay, I will analyze the provided stock report for DABUR.NS and give you a recommendation following your instructions.

## Step 1: Audit the Data

- **Data Present:** Daily price chart (3 years), Long-term and Short-term fundamental analysis, Relative Strength (RS) analysis, EMA crossover summary, Bollinger Bands analysis, Supertrend, MACD, Volatility Squeeze, RSI-Volume analysis.
- **Data Missing:** Weekly charts, more in-depth volume analysis beyond RSI-Volume, earnings call transcripts or analyst reports, peer comparison within the FMCG sector.
- **Confidence Level:** Medium. The report provides a good range of technical indicators and some fundamental overview, but the lack of weekly charts and deeper volume analysis limits the ability to fully assess the intermediate-term trend. The fundamental data is relatively shallow and backward-looking.

## Step 2: Analyze the Setup

Here's a breakdown of my observations based on the provided report:

- **Price Structure:** The 3-year daily price chart shows a relatively sideways trend. A large range exists over the past year where resistance was found at ~540-640. The current price is in the lower half of this range.
- **Trend Direction:** The EMA crossover summary indicates a "Strong **Downtrend**," with the 20-day EMA below the 50-day EMA and the 50-day EMA below the 200-day EMA. This suggests short term bearish momentum. Supertrend Analysis confirms a bearish trend, as well.
- **Momentum:** The MACD summary points to a "**Bearish**" trend with "Weakening" momentum, and the RSI is at 35.72, indicating that the stock is not technically oversold. The lack of oversold conditions suggest a stronger momentum downwards.
- **Relative Strength:** The RS analysis is "Neutral," with short-term RS ratios slightly lagging the broader market. The RSI is in-line with the broad index, so Dabur is trending similarly with the index.
- **Volatility:** The Volatility Squeeze summary highlights potential volatility but does not point to immediate direction.

**Overall:** The analysis paints a conflicting picture. Fundamentals are modestly strong. The technicals on the other hand are decidedly bearish, particularly the trend-following indicators (EMA crossover, Supertrend, MACD). Without a clear bullish catalyst or a breakdown in the downtrend, the stock does not present an attractive setup.

## Step 3: Formulate the Recommendation

Based on my analysis, **NO, I do not recommend entering DABUR.NS at this time.**

- The dominant trend is bearish. Attempting to catch a falling knife can be a high-risk endeavor.
- Lack of strong confluence. While some indicators point to potential volatility, there is no clear trigger suggesting an imminent upside move.
- I recommend waiting for a clearer reversal pattern and evidence of a shift in momentum.

## Conditional Plan (If Reversal Pattern Emerges):

- **Condition to Buy:** A close above the 50-day EMA (currently around 507.90) *and* a break of the downtrend line in conjunction with a buy signal on the Supertrend Analysis.
- **Entry Price:** 507.90 (Confirmation above 50-day EMA and Supertrend)
- **Stop Loss:** 488.19 (Just below Bollinger Band)
- **Take Profit:** 525.00 (Previous support-turned-resistance)

# Gemini Stock Analysis Report

I will continue to monitor DABUR.NS for any signs of a potential reversal and update you accordingly.

## News & Analyst Targets

Okay, I will act as a stock research analyst and provide you with the latest news and information on DABUR. Here's what I've found:

Here's a summary of the latest information on DABUR, as of December 20, 2025:

### 1. Latest News for DABUR This Week:

- **Trading Window Closure:** The trading window for Dabur India's securities will be closed from January 1, 2026, to January 31, 2026, due to SEBI regulations regarding insider trading.
- **Amalgamation Scheme:** Dabur received an observation letter with "no objection" from the NSE and BSE regarding the scheme of amalgamation of Sesa Care Private Limited with Dabur India Limited.
- **ESG Rating Disclosure:** Dabur disclosed its ESG rating assigned by NSE Sustainability Ratings & Analytics Limited.
- **Share Price Update:** On December 19, 2025, Dabur India Ltd. share price closed at Rs 494.25, up by 0.25% from the previous closing price.
- **Q2 Results and Brokerage Actions (October 2025):** Following a muted Q2, several brokerages adjusted their ratings and target prices for Dabur. Factors included weak rural demand, extended monsoons, and slow channel restocking.
- **Dabur Launches INR 500 cr Venture Arm:** Dabur India launched a INR 500 crore venture arm to back digital-first brands.

### 2. Brokerage Upgrades/Downgrades for DABUR:

- **Motilal Oswal (October 2025):** Downgraded Dabur from 'Buy' to 'Neutral', reducing the target price to INR 525 from INR 545, citing execution challenges and muted management commentary.
- **InCred Equities (October 2025):** Maintained a 'Hold' rating with a slightly reduced target price of INR 540 (from INR 545 earlier).
- **UBS (April 2025):** Downgraded Dabur from 'Neutral' to 'Sell' with a price target lowered to INR 470, down from the previous target of INR 600, based on concerns regarding heightened competition within the beverages sector.

### 3. Other News Impacting DABUR:

- **GST Impact:** A significant portion of Dabur's India portfolio (66%) now falls under the 5% GST slab, which is expected to improve affordability and competitiveness.
- **Rural vs. Urban Demand:** Rural demand has been outperforming urban growth by 400-500 bps.
- **Strategic Focus:** Dabur is focusing on premiumization and innovation, particularly within its Healthcare and Home Care segments.
- **Challenges:** Stagnation in the honey and Chyawanprash segments.

### 4. Analyst Price Targets for DABUR:

Here's a table summarizing recent analyst price targets:

Brokerage/Analyst	Rating	Target Price (INR)
UBS	Sell	470
Motilal Oswal	Neutral	525
InCred Equities	Hold	540

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Brokerage/Analyst	Rating	Target Price (INR)
Average (Various Sources)	Mixed	495 - 549.25
High Forecast (Investing)	N/A	625
Low Forecast (Investing)	N/A	400

**Disclaimer:** Analyst ratings and price targets are subject to change and should be considered as one factor in your overall investment decision. This information is for informational purposes only and does not constitute financial advice.

# Stock Detailed Analysis Report

**DABUR.NS**

Current Price: ₹493.95

Generated: 2025-12-20 20:42

# DABUR.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	1.13%	4.69%
Net Income	Yes	No	-4.07%	0.54%
ROE	No	No	-12.37%	-7.61%
EPS	Yes	No	-4.13%	0.44%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	27.65%	2.09%
Net Income	Yes	60.53%	7.43%
ROE	No	-27.73%	-27.73%
EPS	Yes	22.92%	4.01%

# DABUR.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	<b>Neutral</b>
RS Score:	49.2/100
:	

## == RS RATIOS ==:

1M RS:	<b>0.952 [Neutral]</b>
3M RS:	<b>0.952 [Neutral]</b>
6M RS:	<b>1.048 [Leader]</b>
1Y RS:	<b>1.002 [Leader]</b>
:	

## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

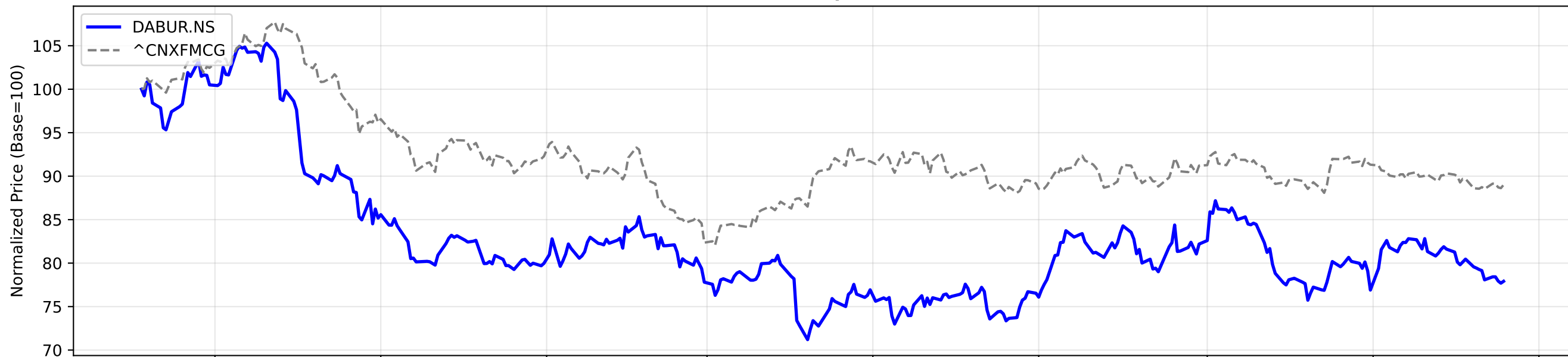
## SIGNAL CRITERIA::

✓ Emerging RS:	1M (0.952) > 3M (0.952)
✗ Medium-term Lagging:	<b>Not lagging</b>
✗ Performance Improving:	<b>Not improving</b>

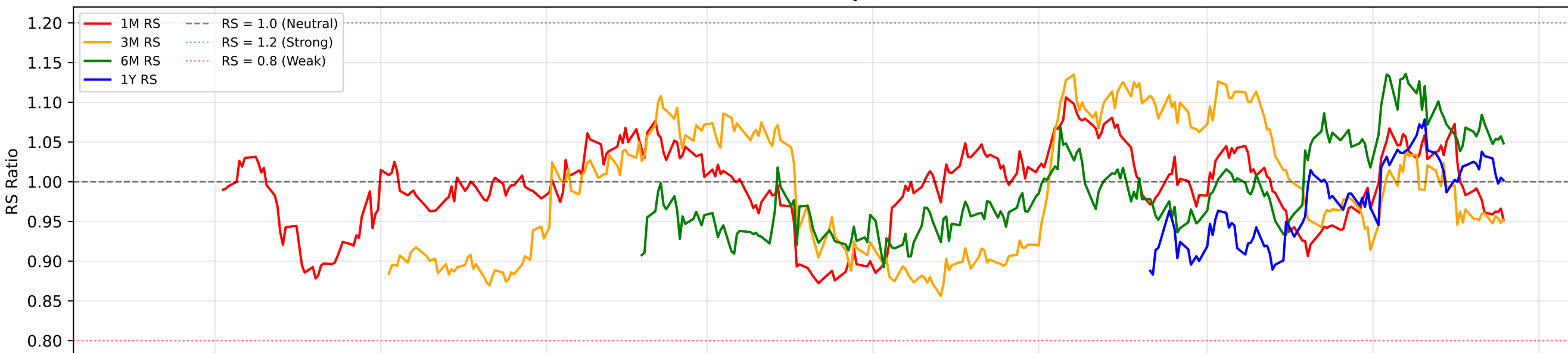
# Relative Strength Analysis: DABUR.NS vs ^CNXFMCG

## Classification: Neutral

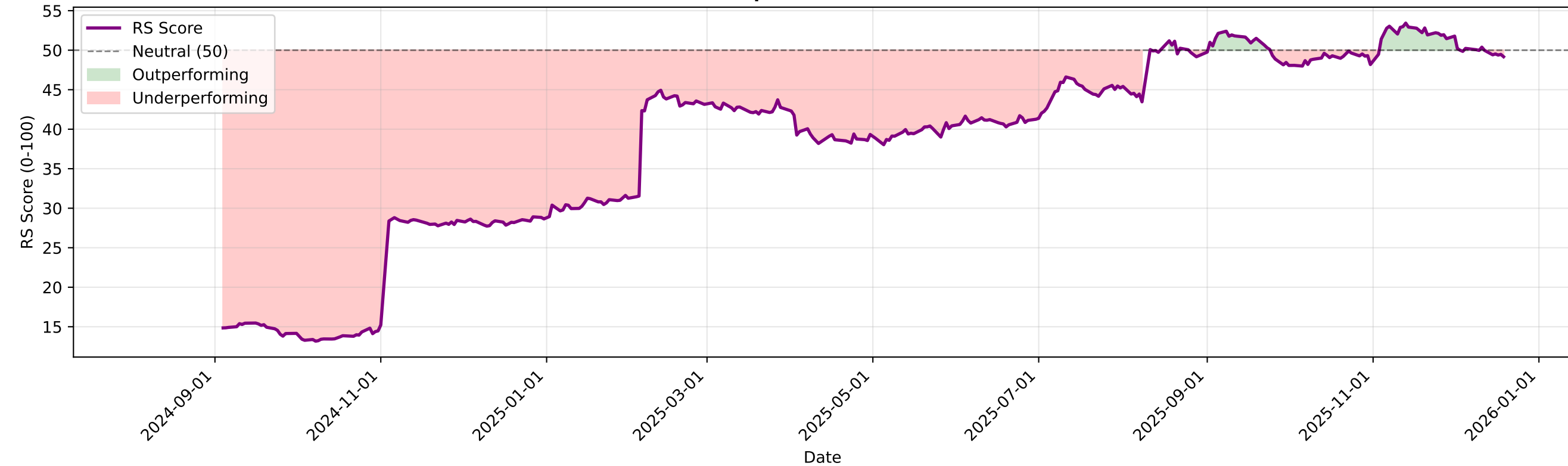
### Price Performance Comparison (Normalized)



### RS Ratio Trends (Multiple Timeframes)



### RS Composite Score Timeline



## DABUR.NS - EMA Crossover Summary

EMA 20:	503.16
EMA 50:	507.90
EMA 200:	511.98
Trend Status:	<b>Strong Downtrend</b>

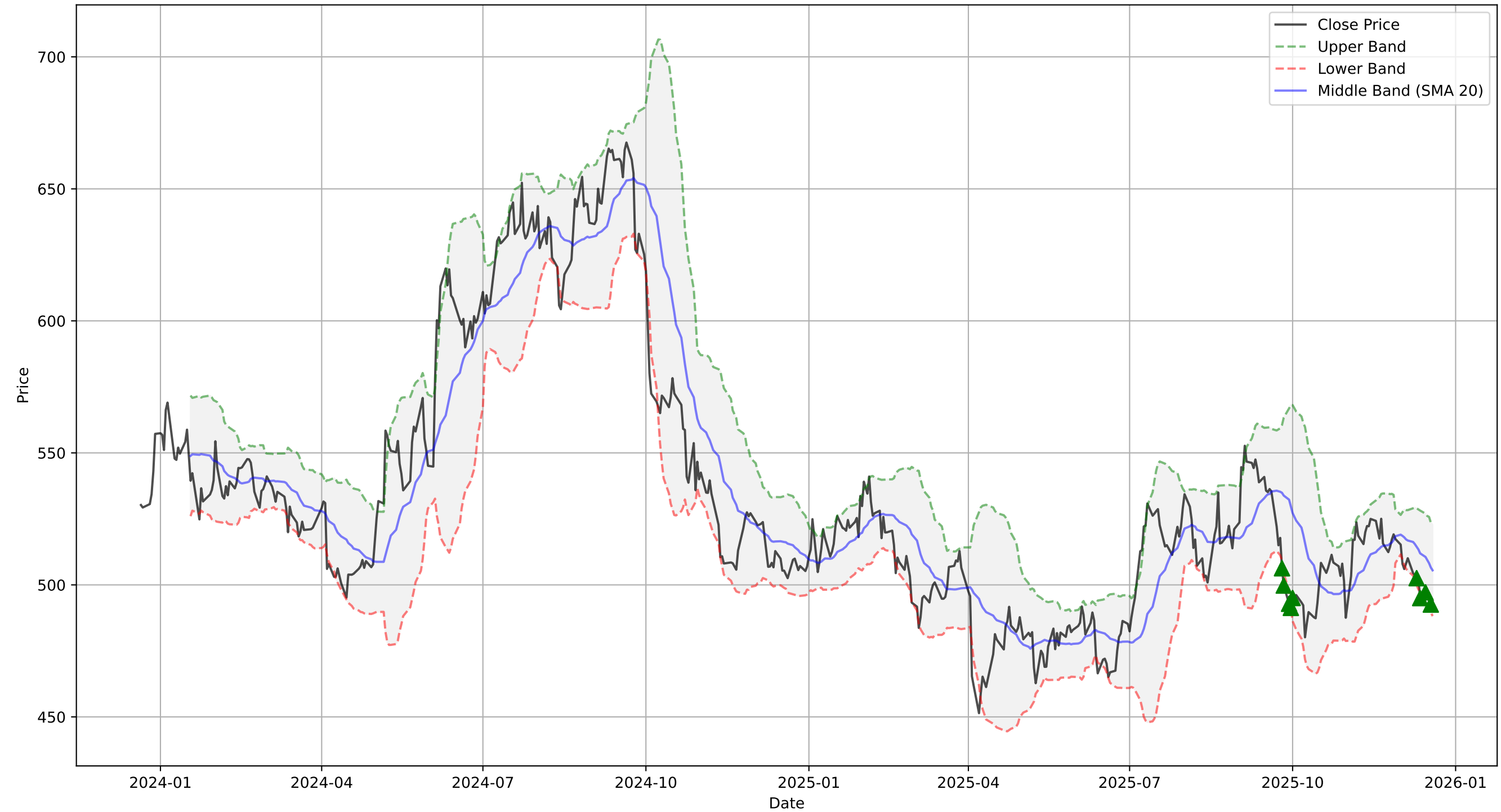
DABUR.NS EMA Crossover Analysis



## DABUR.NS - Bollinger Bands Summary

Current Price:	493.95
Upper Band:	522.85
Middle Band (SMA 20):	505.52
Lower Band:	488.19
%B:	0.1662
Band Width:	0.0686
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-12 00:00:00
Recent Signal 2:	Buy Signal at 2025-12-15 00:00:00
Recent Signal 3:	Buy Signal at 2025-12-18 00:00:00

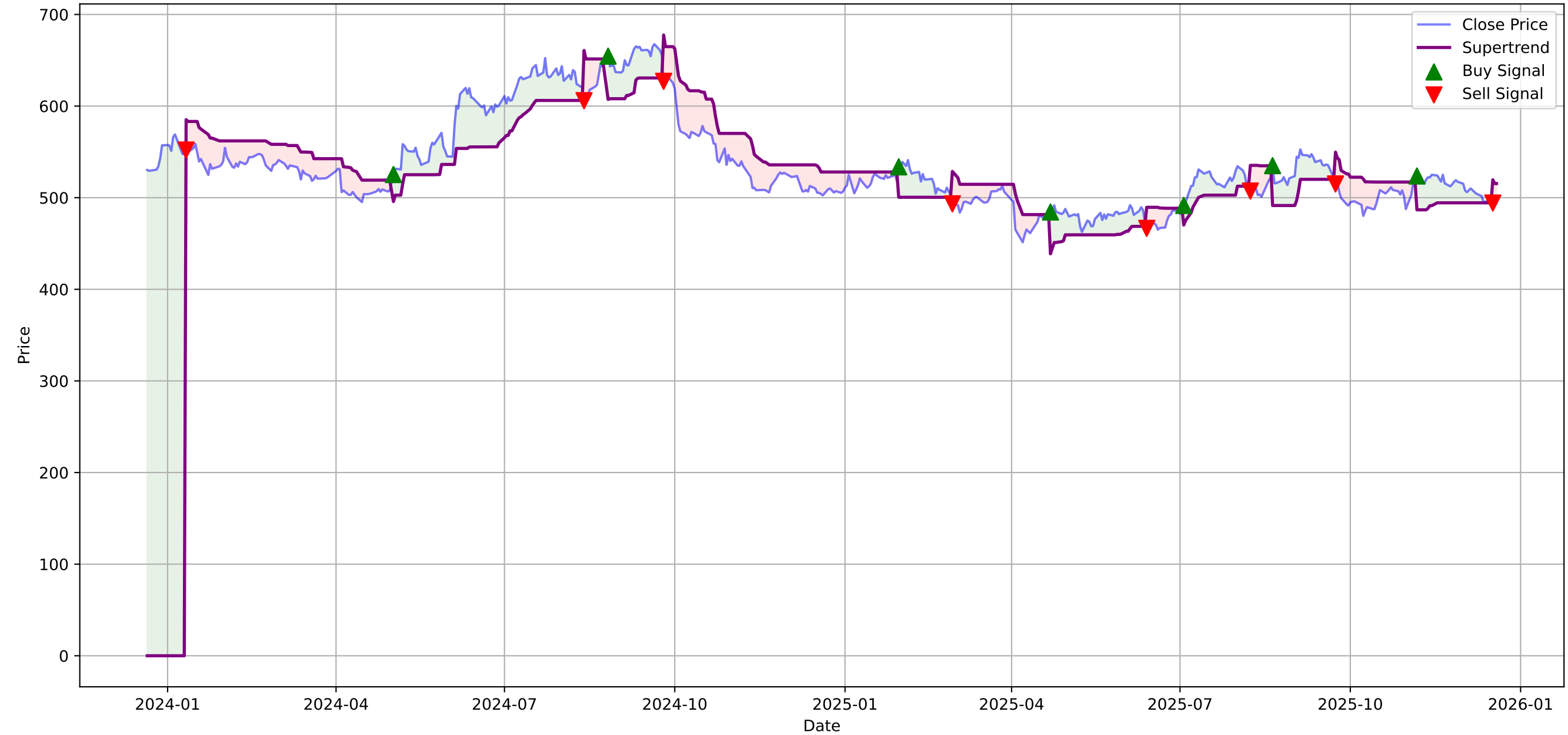
DABUR.NS Bollinger Bands (20, 2) Analysis



## DABUR.NS - Supertrend Summary

Status:	<b>DOWNTREND (Sell)</b>
Supertrend Value:	515.46
Signal Identified On:	2025-12-17

Supertrend Analysis for DABUR.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



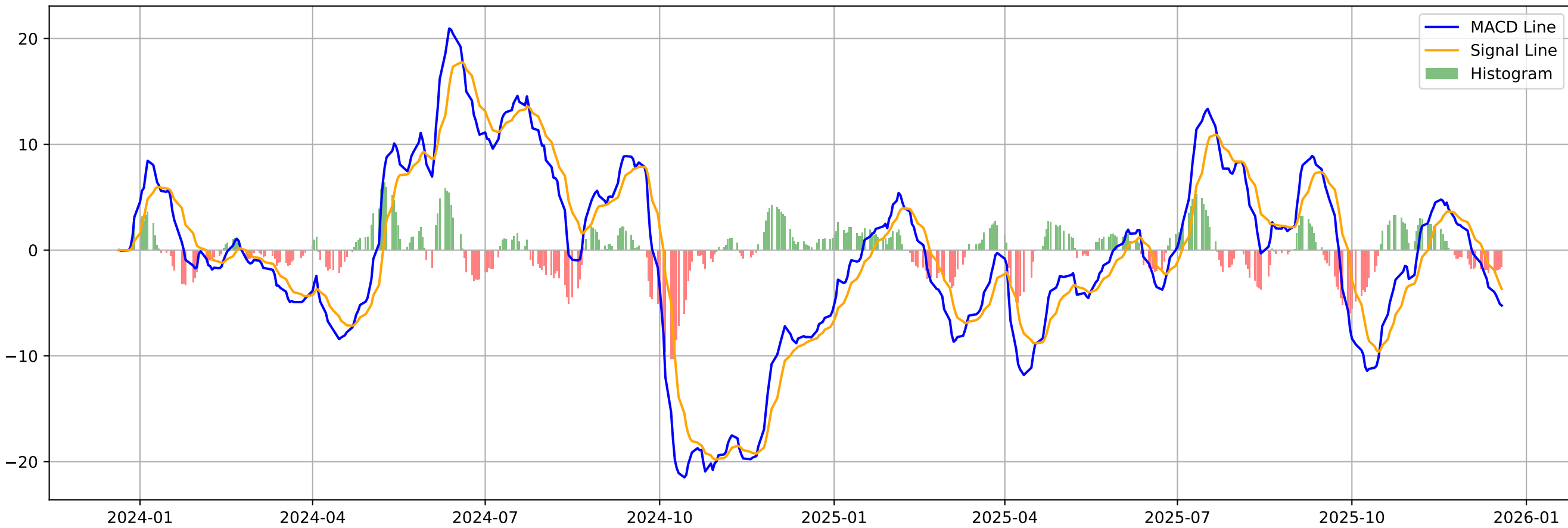
## DABUR.NS - MACD Summary

MACD Line:	-5.24
Signal Line:	-3.66
Histogram:	-1.58
Trend:	<b>Bearish</b>
Momentum:	<b>Weakening</b>
Signal:	None

DABUR.NS Price



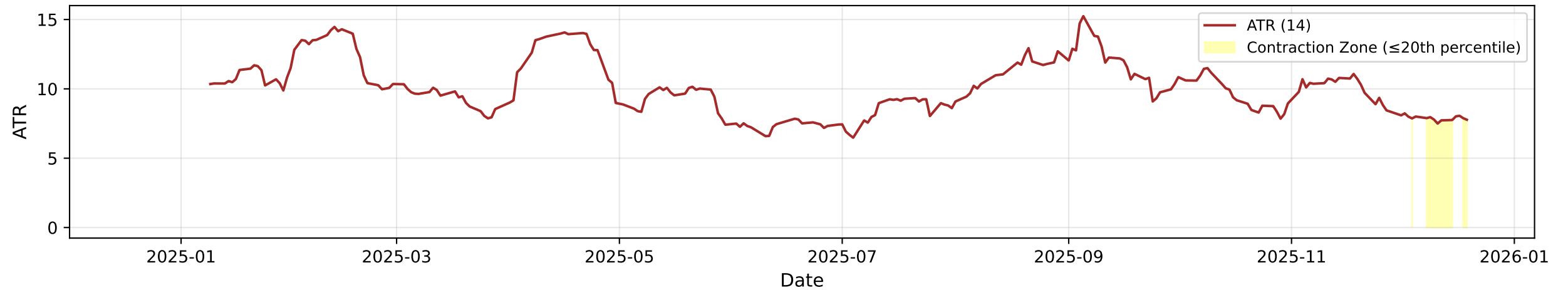
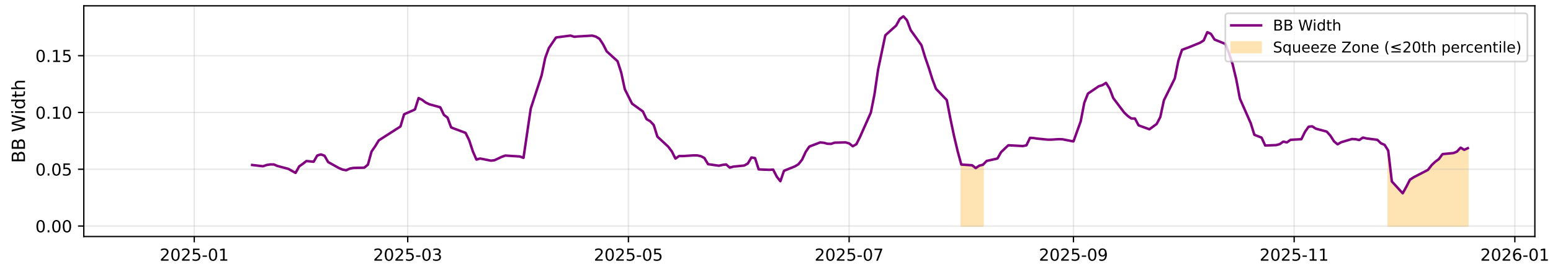
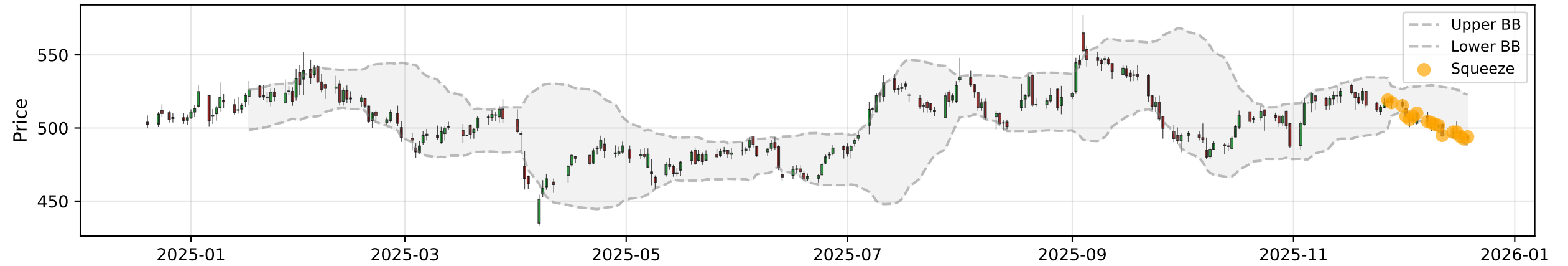
DABUR.NS MACD (12, 26, 9)



## DABUR.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.0686
<b>ATR:</b>	7.7714
<b>Total Signals:</b>	17
<b>Signal 1:</b>	BB Squeeze + ATR Contraction at 2025-12-15 00:00:00 (Price: 497.20)
<b>Signal 2:</b>	BB Squeeze at 2025-12-16 00:00:00 (Price: 497.20)
<b>Signal 3:</b>	BB Squeeze at 2025-12-17 00:00:00 (Price: 494.15)
<b>Signal 4:</b>	BB Squeeze + ATR Contraction at 2025-12-18 00:00:00 (Price: 497.20)
<b>Signal 5:</b>	BB Squeeze + ATR Contraction at 2025-12-19 00:00:00 (Price: 497.20)

# DABUR.NS - Volatility Squeeze Analysis



## DABUR.NS - RSI-Volume Summary

<b>Current RSI:</b>	35.72
<b>Current Volume:</b>	1241449
<b>Volume MA 20:</b>	1531378
<b>Bullish Divergences:</b>	1
<b>Bearish Divergences:</b>	4
<b>Bullish Div 1:</b>	Date: 2024-11-21 00:00:00, Price: 505.75
<b>Bearish Div 1:</b>	Date: 2025-01-17 00:00:00, Price: 526.05
<b>Bearish Div 2:</b>	Date: 2025-11-20 00:00:00, Price: 525.05

# DABUR.NS RSI-Volume Divergence Analysis

