

Based on the "Stock Detailed Analysis Report" for **COALINDIA.NS** (generated 2026-01-17), here is the positional trading analysis.

Step 1: Audit the Data

- * **Data Present:**
 - * **Price Action:** Daily charts (3-year history), Candlestick patterns, and EMA Crossover analysis (20/50/200 periods).
 - * **Trend Indicators:** Supertrend (Daily/Weekly/15min), MACD (12, 26, 9), and Moving Averages.
 - * **Momentum & Volatility:** RSI (14), Bollinger Bands, and Volatility Squeeze/ATR analysis.
 - * **Volume:** Volume bars with Moving Averages (20/50) and Distribution/Accumulation day flags.
 - * **Fundamentals:** Long-term (4-year) and Short-term (6-quarter) growth metrics; Analyst estimates.
 - * **Relative Strength:** Comparison against `^CNXMETAL` index.
 - * **Data Missing:**
 - * **Detailed Order Book/Market Depth:** Not provided (typical for PDF reports).
 - * **Option Chain:** No derivative data to assess open interest build-up at resistance levels.
 - * **Confidence Level:** **High**. The report provides a comprehensive suite of technical and fundamental indicators required for intermediate-term positional trading. The multi-timeframe alignment data is particularly useful.

Step 2: Analyze the Setup

- * **Price Structure & Trend:**
 - * ****Bullish** Alignment:** The stock is in a confirmed **Strong **Uptrend****. Price (431) > EMA 20 (416) > EMA 50 (400) > EMA 200 (383). A "Golden Cross" occurred in late 2025, and the moving averages are fanning out, indicating trend strength.
 - * **Consolidation Breakout:** The stock recently broke out of the 380-400 consolidation zone and is making higher highs.
- * **Momentum & Oscillators:**
 - * **RSI (68.45):** Strong bullish momentum, approaching overbought territory but not yet extreme. Divergences are noted but the current trend dominates.
 - * **MACD:** The trend is "**Bullish**," but the report explicitly notes momentum is **"Weakening"**. The histogram is positive but likely compressing, suggesting the rate of ascent is slowing.
- * **Volume & Strength:**
 - * **Distribution Warning:** The volume analysis flags a "Distribution Day" on 2026-01-05 and 2025-12-29. This suggests institutional selling into strength, urging caution at current highs.
 - * **Relative Strength:** RS Score is 48.8 (Neutral/Average). While classified as an "Emerging Leader," it is slightly lagging the metal sector benchmark in the 6-month timeframe.
- * **Risk Factors:**
 - * **Short-term Weakness:** The 15-minute Supertrend is in a **DOWNTREND (Sell)**, indicating an immediate minor pullback is in progress.
 - * **Fundamentals:** Recent QoQ Revenue and Net Income are shrinking (marked "No" for growth), which may cap long-term upside unless technicals drive a momentum trade.

Step 3: Formulate the Recommendation

Verdict: **NO** (Do not enter at Current Market Price of 431.00).

Reasoning: While the intermediate trend is bullish, the confluence of "Weakening" MACD momentum, recent "Distribution Days," and a Sell signal on the 15-minute timeframe suggests the stock is extended and due for a mean

reversion. Buying at 431.00 exposes the trade to an immediate drawdown risk toward the mean (EMA 20). A pullback entry offers a superior Risk:Reward ratio.

Conditional Plan (Buy on Dip):

- * **Condition to Buy:** Wait for a price retracement to the **EMA 20** zone or a successful test of the **Supertrend Support**. The price must show rejection of lower prices (e.g., a hammer candle or bullish engulfing) near 415-418.
 - * **Entry Price:** **INR 418.00** (Limit Order near EMA 20).
 - * ****Stop Loss:**** **INR 398.00** (Strictly below the EMA 50 at 400.95 and psychological support of 400).
 - * ****Take Profit:**** **INR 465.00** (Targeting the swing highs from mid-2024 and upper Bollinger band expansion).
- * *Risk/Reward Ratio:* ~1:2.3 (Risking INR 20 to make INR 47). This fits the 5-15% upside criteria with managed risk.

News & Analyst Targets

Equity Research Update: Coal India Ltd (COALINDIA)

Date: January 17, 2026

As per your request, here is the latest research digest for Coal India Ltd. The stock has been in focus this week primarily due to the IPO of its subsidiary (BCCL), strong production figures, and strategic diversification plans.

1) Latest News for Coal India (Week of Jan 11 - Jan 17, 2026)

- * **BCCL IPO Success & Listing:** The biggest headline is the initial public offering (IPO) of Coal India's subsidiary, **Bharat Coking Coal Limited (BCCL)**. The issue was oversubscribed nearly **146 times**, signaling immense investor appetite. While originally scheduled for January 16, reports indicate the listing has been rescheduled to **January 19, 2026**, due to municipal election results.
- * **"Year of Reform" Declaration:** Chairman B. Sairam has officially designated 2026 as the **"Year of Reform and Transformation."** The strategic roadmap includes a massive push for digitization, mechanized loading, and diversifying into critical minerals.
- * **Production Milestones:** CIL reported robust operational data for Q3 FY26. As of mid-January, the company has produced **529.2 Million Tonnes (MT)**, achieving 60% of its ambitious annual target. December production alone grew **4.6% YoY**.
- * **Diversification into Rare Earths:** In a strategic shift to reduce India's reliance on Chinese imports, Coal India is actively scouting for **rare earth mining partnerships** in Australia, Russia, Argentina, and Africa.
- * **Technical Breakout:** The stock hit a fresh **52-week high** this week, breaking out of a long-term ascending triangle pattern, which has triggered positive technical sentiment.

2) Brokerage Upgrades & Downgrades

Activity from the analyst community has been mixed this week, with valuation concerns prompting a downgrade despite the positive operational news.

- * **Macquarie (Downgrade):** On January 15, 2026, Macquarie downgraded the stock to **HOLD**. While they acknowledge the operational improvements, they cite limited upside at current valuations.
- * **JPMorgan (Maintain):** Earlier in January, JPMorgan maintained a **neutral/hold** stance, keeping their target conservative relative to the current market price.
- * **ScanX (Technical Upgrade):** Conversely, technical analysts have issued "Buy" calls following the technical breakout this week, citing strong momentum.

3) Indirect News Impacting Coal India

* **Rising Power Demand:** India's electricity demand continues to surge, with coal-based generation accounting for ~70% of the total output. This structural demand provides a safety net for CIL's volume targets despite the global push for renewables.

* **Critical Mineral Policy:** The Government of India's aggressive push for "Aatmanirbhar" (self-reliance) in critical minerals (graphite, vanadium) directly benefits CIL, as the company was recently declared a preferred bidder for three domestic critical mineral blocks.

* **Global Coal Prices:** Coking coal prices remain firm, which acts as a tailwind for the newly listed subsidiary BCCL, potentially boosting consolidated valuation.

4) Latest Analyst Targets (2026)

The following table summarizes the most recent price targets and ratings from major brokerages and research houses as of January 2026.

Brokerage / Firm	Rating / View	Price Target (INR)	Date of Report
:--- :--- :--- :---			
ScanX (Technical) **Buy** **500** Jan 16, 2026			
Macquarie **Hold** (Downgrade) **449** Jan 15, 2026			
JPMorgan **Hold** **420** Jan 08, 2026			
Jefferies **Buy** **440** Jan 01, 2026			
Axis Direct **Hold** **400** Dec 30, 2025			
Trendlyne Consensus **Accumulate** **435** Jan 17, 2026			

Note: Current market price is hovering near the INR 430-440 levels (52-week high zone). The consensus suggests the stock is currently fairly valued by fundamental analysts, while technical analysts see further momentum.

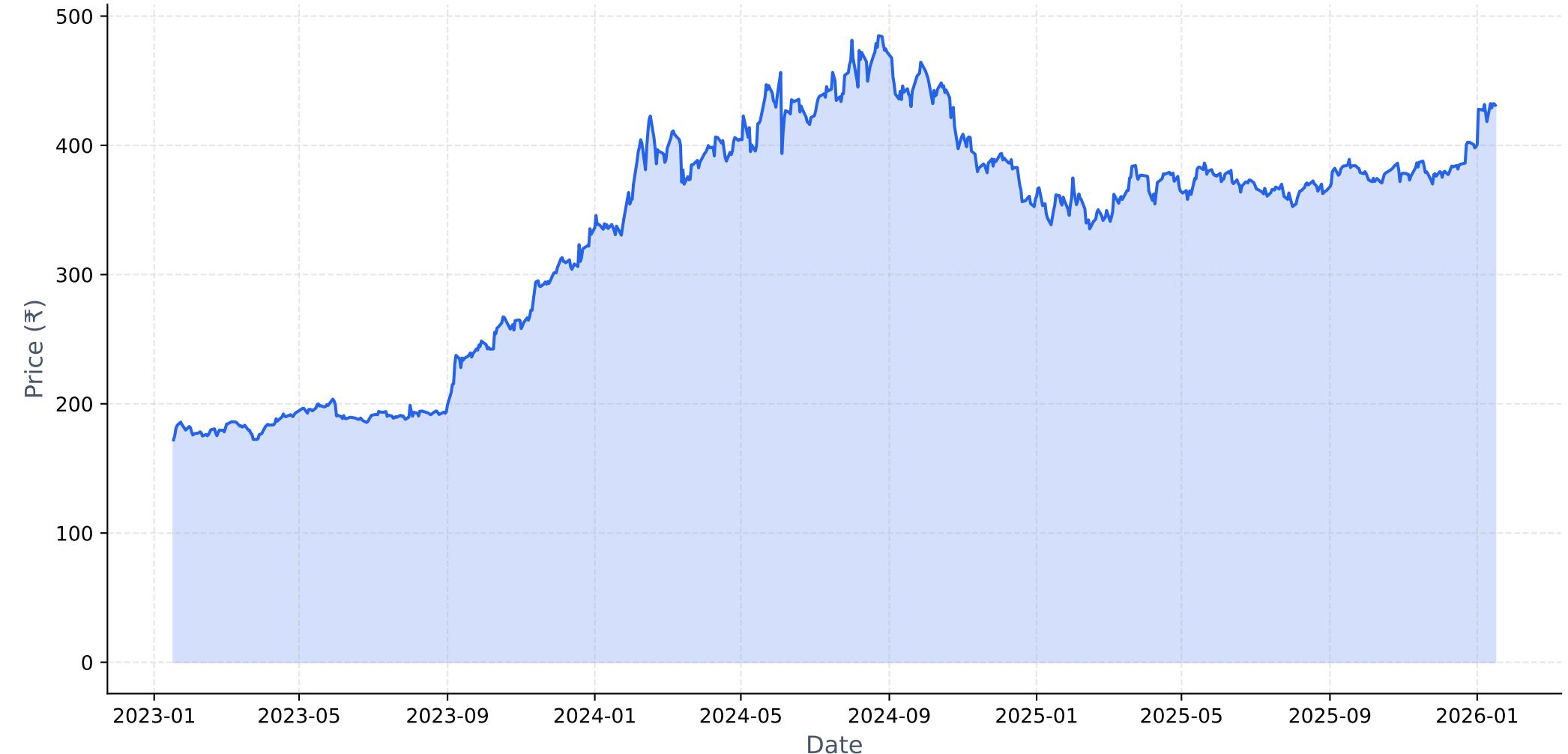
Stock Detailed Analysis Report

COALINDIA.NS

Current Price: ₹431.00

Generated: 2026-01-17 17:50

COALINDIA.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	-2.21%	7.31%
Net Income	Yes	No	-5.47%	26.76%
ROE	No	No	-21.09%	-3.93%
EPS	Yes	No	-5.47%	26.76%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	No	1.31%	-0.14%
Net Income	No	-8.96%	-0.85%
ROE	Yes	48.23%	48.23%
EPS	No	35.16%	-3.71%

COALINDIA.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXMETAL
Sector:	Metal
Classification:	Emerging Leader
RS Score:	48.8/100
:	

== RS RATIOS ==:

1M RS:	1.018 [Leader]
3M RS:	0.988 [Neutral]
6M RS:	0.950 [Neutral]
1Y RS:	0.904 [Neutral]
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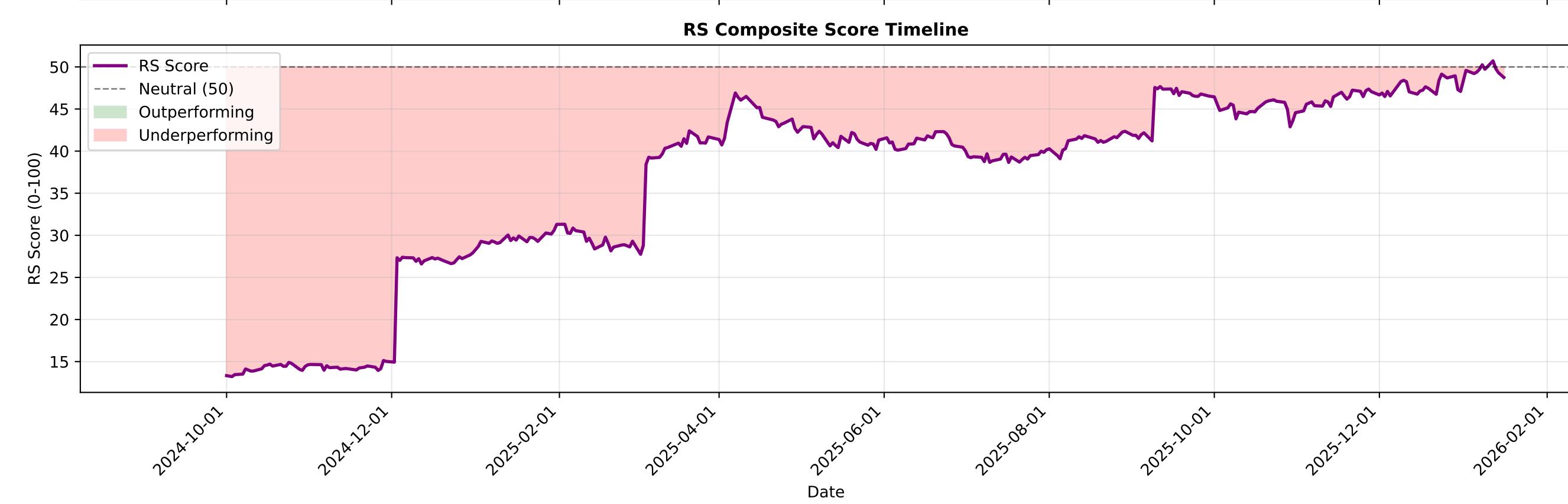
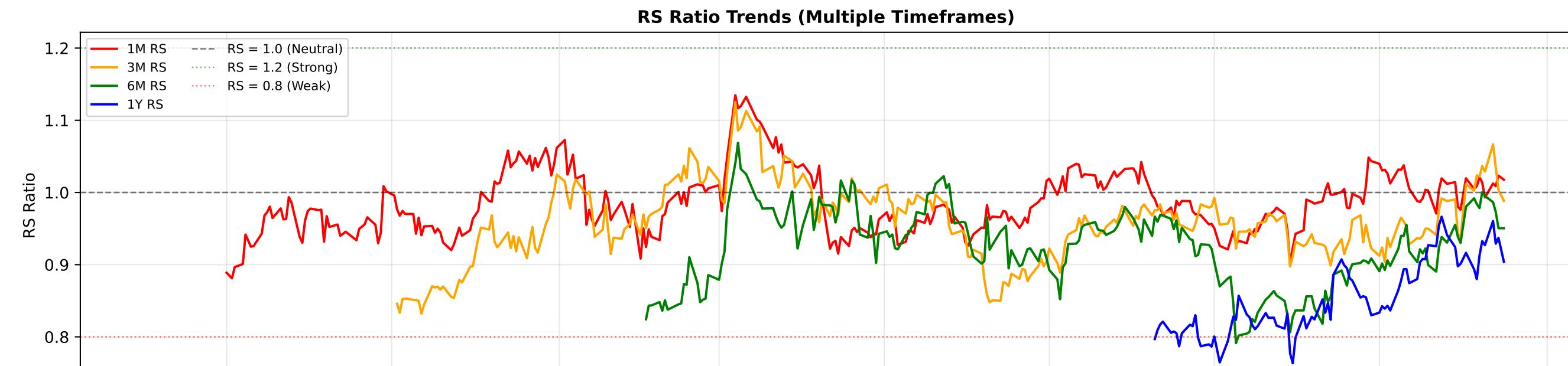
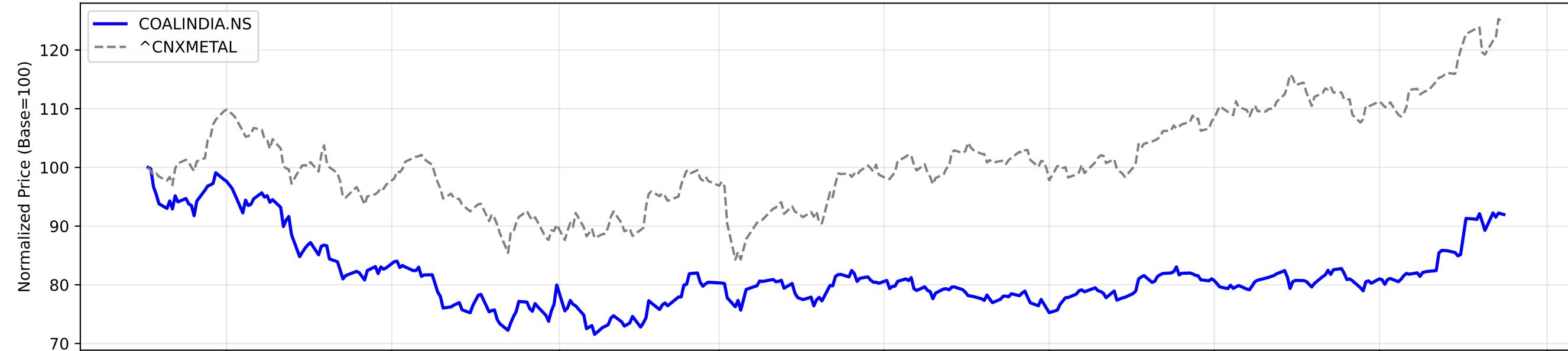
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.018) > 3M (0.988)
✓ Medium-term Lagging:	6M=0.950, 1Y=0.904 (≤ 1.0)
✗ Performance Improving:	Not improving

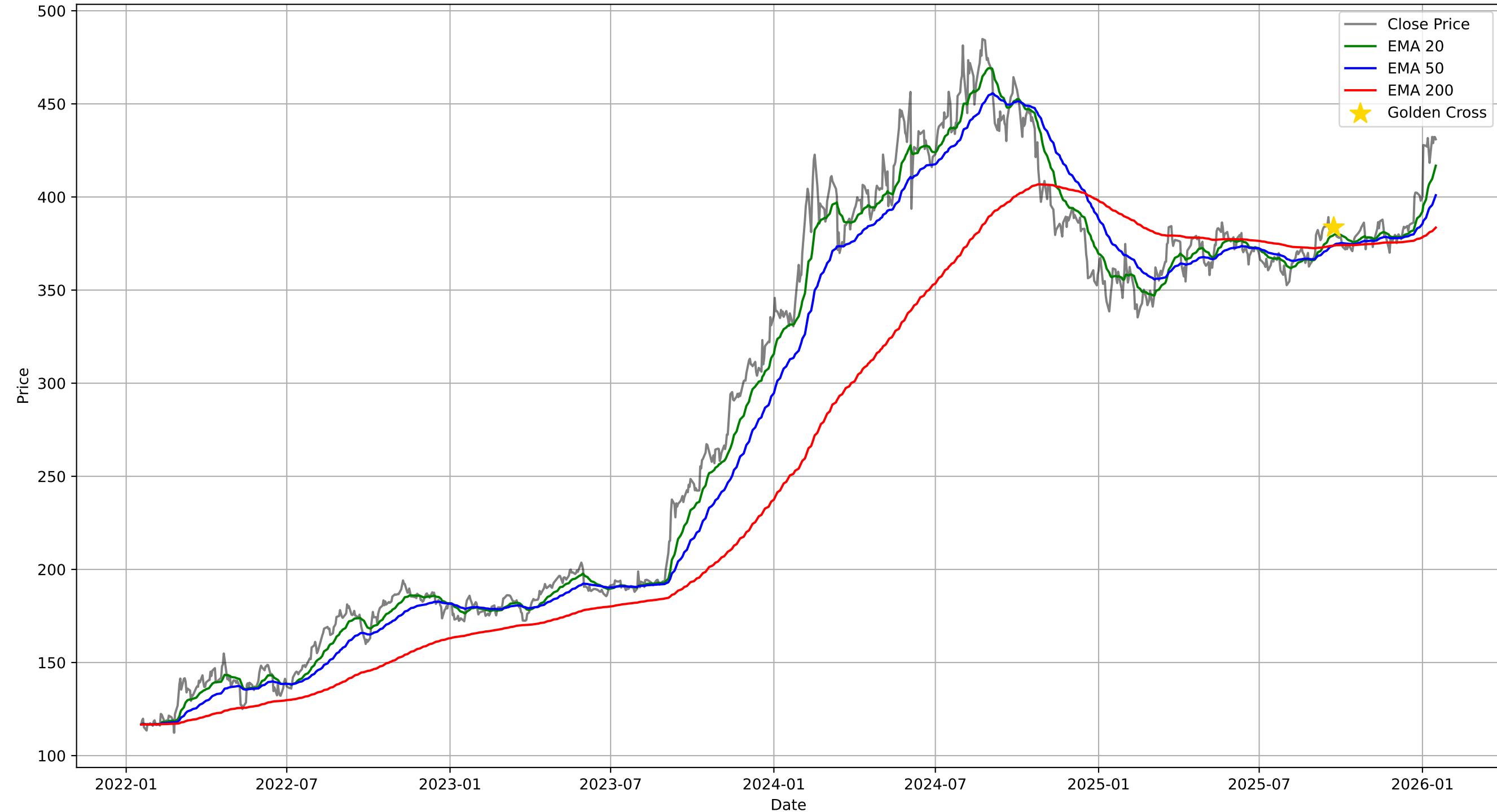
Relative Strength Analysis: COALINDIA.NS vs ^CNXMETAL
Classification: Emerging Leader
Price Performance Comparison (Normalized)



COALINDIA.NS - EMA Crossover Summary

EMA 20:	416.81
EMA 50:	400.95
EMA 200:	383.56
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-09-23 00:00:00+05:30
Golden Cross Price:	383.65

COALINDIA.NS EMA Crossover Analysis



COALINDIA.NS - Bollinger Bands Summary

Current Price:	431.00
Upper Band:	446.70
Middle Band (SMA 20):	415.29
Lower Band:	383.88
%B:	0.7500
Band Width:	0.1513
Status:	Upper Half
Signal:	None
Recent Signal 1:	Sell Signal at 2025-12-24 00:00:00+05:30

COALINDIA.NS Bollinger Bands (20, 2) Analysis



COALINDIA.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 405.56

Signal Identified On: 2025-12-22

Supertrend Analysis for COALINDIA.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



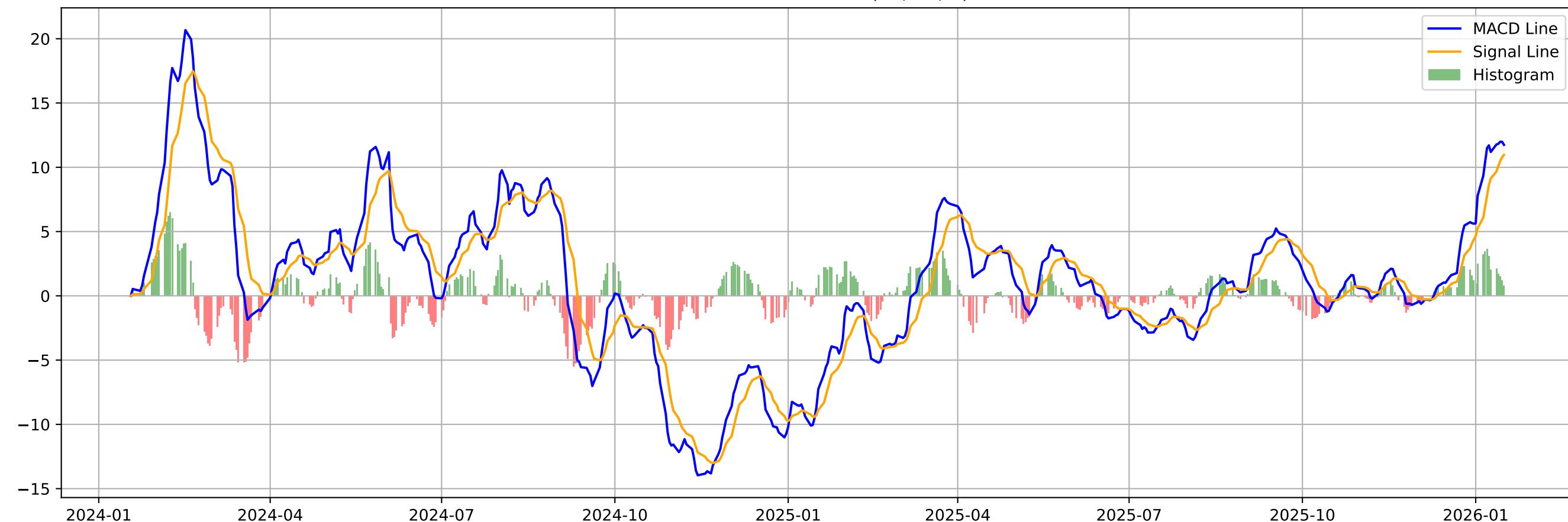
COALINDIA.NS - MACD Summary

MACD Line:	11.75
Signal Line:	10.97
Histogram:	0.78
Trend:	Bullish
Momentum:	Weakening
Signal:	None

COALINDIA.NS Price



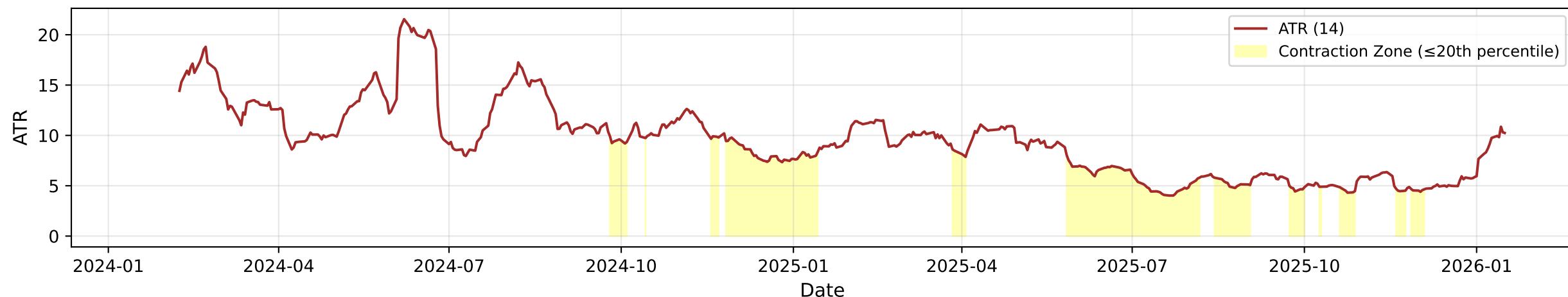
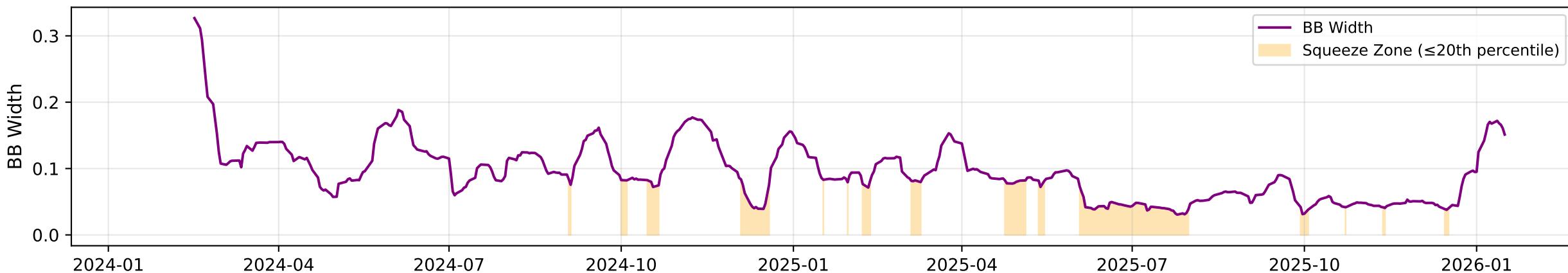
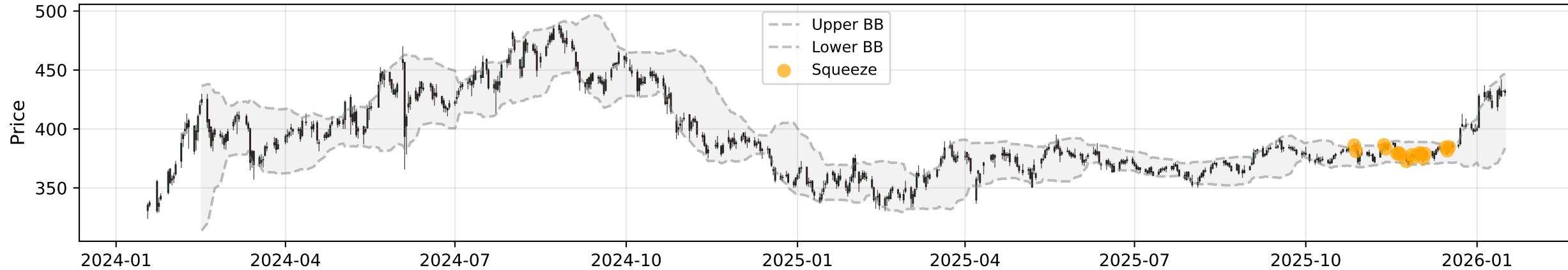
COALINDIA.NS MACD (12, 26, 9)



COALINDIA.NS - Volatility Squeeze Summary

BB Width:	0.1513
ATR:	10.2429
Total Signals:	17
Signal 1:	ATR Contraction at 2025-12-03 00:00:00+05:30 (Price: 375.25)
Signal 2:	ATR Contraction at 2025-12-04 00:00:00+05:30 (Price: 379.05)
Signal 3:	BB Squeeze at 2025-12-15 00:00:00+05:30 (Price: 384.45)
Signal 4:	BB Squeeze at 2025-12-16 00:00:00+05:30 (Price: 381.60)
Signal 5:	BB Squeeze at 2025-12-17 00:00:00+05:30 (Price: 384.75)

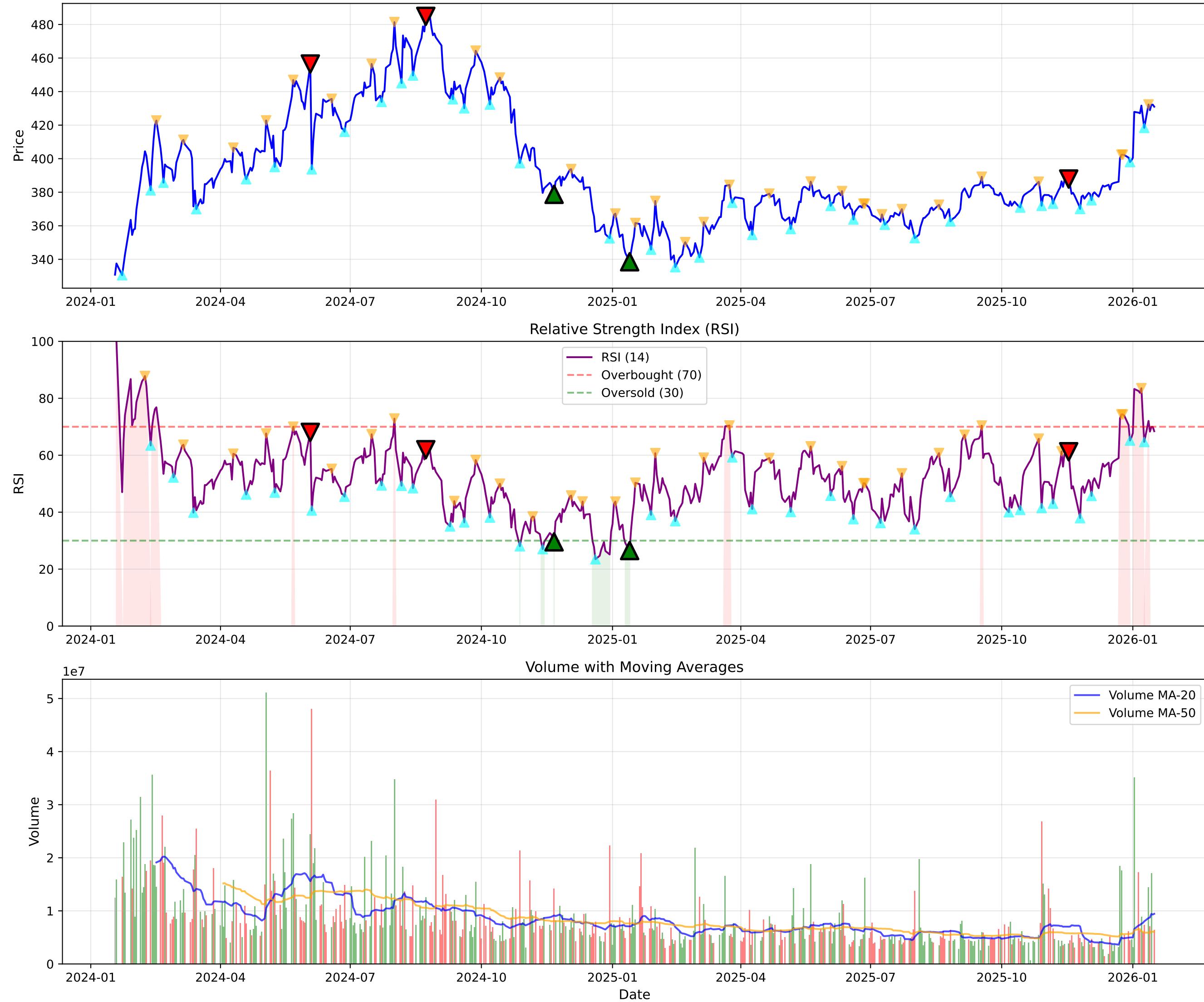
COALINDIA.NS - Volatility Squeeze Analysis



COALINDIA.NS - RSI-Volume Summary

Current RSI:	68.45
Current Volume:	6410141
Volume MA 20:	9445593
Bullish Divergences:	2
Bearish Divergences:	3
Bullish Div 1:	Date: 2024-11-21 00:00:00+05:30, Price: 378.76
Bullish Div 2:	Date: 2025-01-13 00:00:00+05:30, Price: 338.55
Bearish Div 1:	Date: 2024-08-23 00:00:00+05:30, Price: 484.83
Bearish Div 2:	Date: 2025-11-17 00:00:00+05:30, Price: 387.85

COALINDIA.NS RSI-Volume Divergence Analysis



COALINDIA.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status: 115 Signals Detected

:

2025-12-16 [-]: Distribution Day

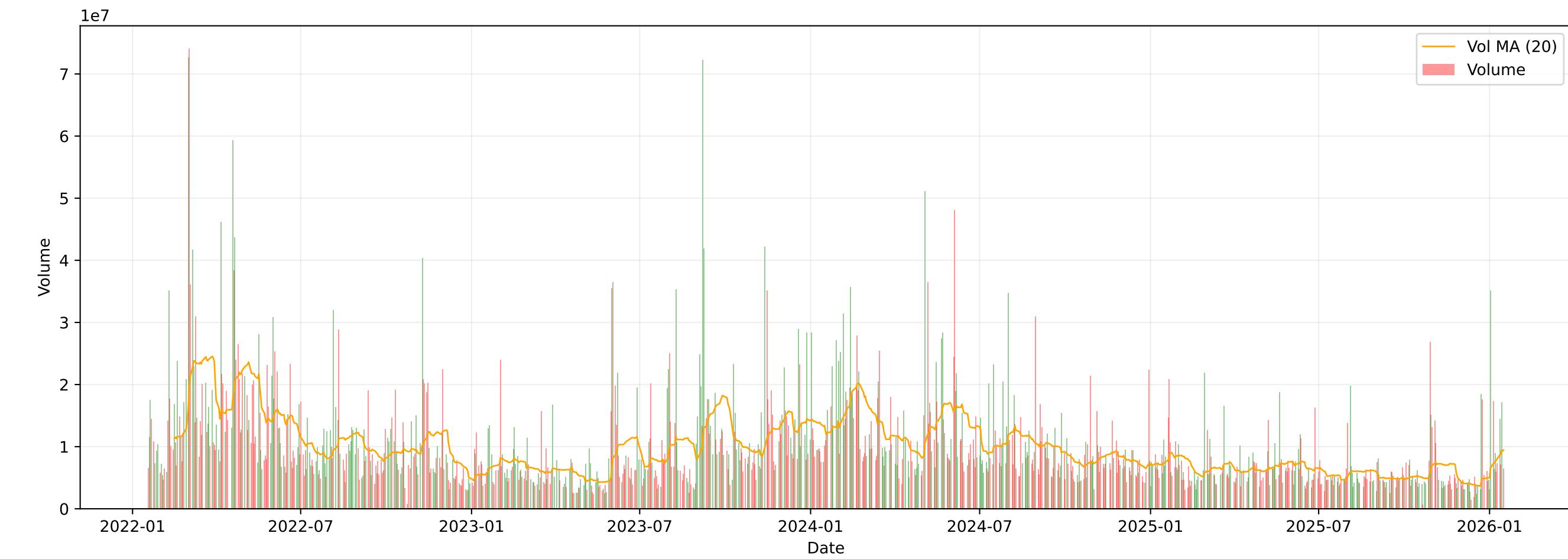
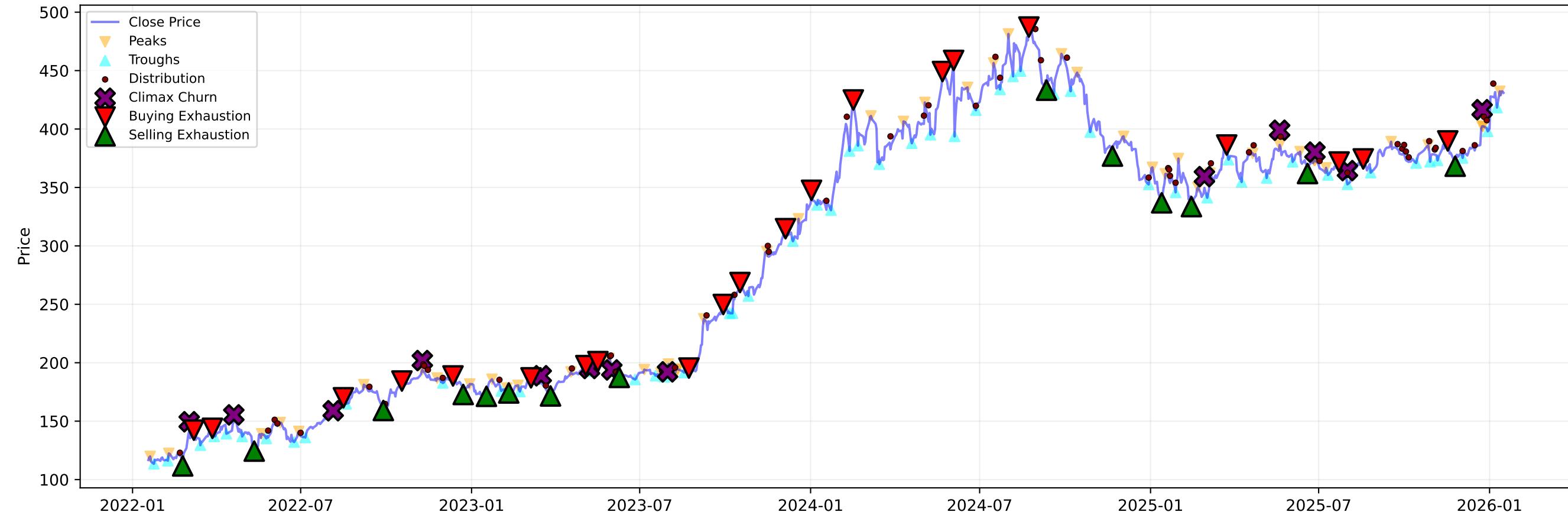
2025-12-24 [-]: Climax Volume (Churning)

2025-12-26 [-]: Distribution Day

2025-12-29 [-]: Distribution Day

2026-01-05 [-]: Distribution Day

COALINDIA.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	392.29	431.0	2025-12-22
1 Day	UPTREND (Buy)	405.56	431.0	2025-12-22
15 Min	DOWNTREND (Sell)	432.96	431.0	2026-01-14

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bullish	Strengthening	No Signal

COALINDIA.NS - 1 Week (Candlestick + EMAs)



COALINDIA.NS - 1 Day (Candlestick + EMAs)



COALINDIA.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - COALINDIA_main

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Coal India Ltd. [\(1\)](#)

NSE: COALINDIA | BSE: 533278
Coal India Live Share Price Today, Share Analysis and Chart

Turnaround Potential [\(1\)](#) In 4 Starfolio Baskets

431.00 **-1.20 (-0.28%)** [↑ New 52W High in past week](#)

7.5M NSE+BSE Volume
NSE 16 Jan, 2026 3:31 PM (IST)

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Durability score **45.0 /100** Valuation Score **48.0 /100** Momentum Score **63.9 /100** Analyst Price Target **409** FORECASTER

Medium Financial Strength Mid Valuation Technically Moderately Bullish

Turnaround Potential These stocks have average financials and valuation, but strong momentum indicating buying interest [View Similar](#) Embed DVM

19  SWOT Analysis

Check Before You Buy [VIEW FULL CHECKLIST](#)
High rank 15 Positive * 8 Negative 65.2% Pass in checklist

PE Valuation Check
Right Now **Overvalued -13.9%** 1 Year Forward **Overvalued -12.4%**
INSIGHT Coal India is overvalued at both current PE and future earnings estimates.

Preset Metrics Preset Metrics

Coal India Key Metrics

ROE Ann. % Market Leader	35.7	Broker Average Target 1.09% upside	435.71	Market Capitalization Market Leader	265,613.6	Price to Book Below Industry Median
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Key Metrics
Price Chart
Forecaster
Financials
Technicals
Shareholding
Deals
Documents
Corporate actions
Company Profile X

Trendlyne Snapshot - COALINDIA_forecaster

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Coal India Ltd. ⓘ

NSE: COALINDIA | BSE: 533278

Turnaround Potential ⓘ In 4 Starfolio Baskets

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Coal India - COALINDIA - stock price prediction, stock forecast, target price, analyst ratings from 24 analysts

Coal India has a share price target of Rs 409, revenue growth forecast of -0.4%, and profit growth estimate of -10.0% for FY26, based on top 24 analyst calls.

Coal India FORECASTER - Analyst Estimates ⓘ

FORECASTER DASHBOARD →



CONSENSUS RECOMMENDATION

24 ANALYST Recommendations

Aug '25	Sep '25	Oct '25	Nov '25	Dec '25	Jan '26
11	4	6	3	1	
10	4	6	3	1	
8	4	6	4	1	
8	4	7	4	1	
8	4	7	4	1	
7	4	8	4	1	

HOLD

STRONG BUY BUY HOLD SELL STRONG SELL

The consensus recommendation from 24 analysts for Coal India is HOLD