

Gemini Stock Analysis Report

Okay, I'm ready to analyze the report for BAJAJ-AUTO.NS. Here's my assessment:

Step 1: Audit the Data

Data Present:

- Daily price chart (3-year)
- Long-term fundamental analysis (4 years)
- Short-term fundamental analysis (6 quarters)
- Relative Strength (RS) analysis
- EMA crossover summary and chart
- Bollinger Bands summary and chart
- Supertrend summary and chart
- MACD summary and chart
- Volatility Squeeze summary and chart
- RSI-Volume summary and chart

Data Missing:

- Weekly or Monthly price charts
- Specific volume analysis (beyond RSI-volume divergence)
- Broader market context (comparison to sector/market indices besides relative strength).
- Economic overview (global market conditions)

Confidence Level: Medium

- The report provides a good overview of price action and some technical indicators. However, the absence of broader market context and limited fundamental detail (e.g., debt levels, cash flow) lowers my confidence in determining a robust intermediate-term trade.

Step 2: Analyze the Setup

- **Price Structure:** The price chart shows volatility and has been consolidating in the recent past.
- **Trend Direction:** EMA crossovers are strong uptrend suggesting upward momentum. Supertrend Indicator also indicating **Uptrend**
- **Momentum:**
 - The RSI-Volume Divergence chart indicates some recent price activity.
 - The MACD summary is **Bearish**, suggesting weakening momentum.

Step 3: Formulate the Recommendation

Given the conflicting signals and missing data, I would **NOT** recommend entering this stock *right now*. The EMA trend is strong, but the short-term momentum is showing **Bearish** sentiment, and is not supported by RSI analysis. Therefore, a conditional trade is most appropriate.

Condition to Buy:

- The MACD Histogram must return to positive values
- A decisive break and hold above the recent high around INR 9400 is a major price point that should be respected before entering a long trade.

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Entry Price: INR 9400

- **Stop Loss:** INR 8970 (Slightly below EMA 20, for risk management)
- **Take Profit:** INR 10810 (Approximately 15% upside from entry)

News & Analyst Targets

Okay, I will act as a stock research analyst and provide you with the latest information on BAJAJ-AUTO. I will search for news, brokerage ratings, and analyst targets, and present the target prices in a markdown table.

Here's a summary of the latest news and information on Bajaj Auto, as of December 20, 2025:

1. Latest News for BAJAJ-AUTO this week:

- **Stock Performance:** Bajaj Auto is showing mixed signals. On December 19, 2025, the stock saw positive movement, trading around Rs 8950.00 with a 1.35% increase. However, over the past week, the stock posted a negative return of 2.46%, indicating decreased investor confidence.
- **Technical Analysis:** Technical indicators present a mixed picture. Daily moving averages suggest positive momentum, but weekly and monthly MACD and KST indicators signal caution.
- **Mexico Tariffs:** New tariffs imposed by Mexico on imports from India, effective January 1, 2026, are likely to affect Bajaj Auto's exports to the region.
- **EV Growth:** Bajaj Auto's EV growth plan is focused on moving from spending to profits, with the Chetak gaining acceptance and leadership in electric three-wheelers. The company has entered the E-rickshaw segment.
- **Premium Push and Global Reach:** Bajaj Auto is focusing on exports and electric mobility for growth. The company has a global presence with exports across Latin America, Africa, and Asia.
- **Financial Performance:** In H1FY26, Bajaj Auto reported healthy performance with resilient demand, cost control and a stable financial outlook despite margin normalisation.

2. Brokerage Upgrades or Downgrades for BAJAJ-AUTO:

- **JPMorgan Downgrade (May 2025):** JPMorgan downgraded Bajaj Auto from Overweight to Neutral, reducing the price target to INR9,255.00 from INR9,780.00. The downgrade was attributed to valuation re-rating and concerns about performance in the slowing two-wheeler market.
- **Morgan Stanley Downgrade (September 2025):** Morgan Stanley downgraded Bajaj Auto to Underweight, lowering the price target to INR8,075.00 from INR9,117.00, citing limited exposure to domestic volume growth and market share losses.
- **MarketsMojo Downgrade:** MarketsMojo downgraded Bajaj Auto to "Hold" due to its current stock performance and expensive valuation, despite strong fundamentals.

3. Other News Impacting BAJAJ-AUTO:

- **Mexico Tariffs:** The imposition of tariffs by Mexico on automotive imports from India is expected to impact Bajaj Auto, as Mexico is a key export market. Tariffs on cars will rise from 20% to 50%.
- **GST Rate Reduction:** The reduction in the Goods and Services Tax (GST) rate on ICE three-wheelers from 28% to 18% is expected to benefit Bajaj Auto's domestic ICE three-wheeler portfolio.
- **EV Focus:** Bajaj Auto is focused on expanding its presence in the electric vehicle segment, with plans for new launches and increased production capacity.

4. Latest Targets from Analysts and Brokerages for BAJAJ-AUTO:

Here's a table summarizing the latest analyst targets:

Brokerage/Analyst	Rating	Target Price (INR)
Alpha Spread	N/A	9,698.16 (Average)

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Brokerage/Analyst	Rating	Target Price (INR)
TipRanks (Average)	Moderate Buy	8,080 (Low) 11,812.5 (High)
TipRanks (High)	N/A	9,264.00
TipRanks (Low)	N/A	10,250.00
Investing.com (Average)	Neutral	7,900.00
Investing.com (High)	N/A	9,618.425
Investing.com (Low)	N/A	12,584
Trendlyne (Average)	N/A	8,000
JPMorgan (May '25)	Neutral	9,779.30
Morgan Stanley (Sept '25)	Underweight	9,255.00
		8,075.00

Disclaimer: Analyst targets and ratings can change frequently and may not be entirely up to date. This information is for informational purposes only and should not be considered financial advice. Conduct thorough research and consult with a financial advisor before making any investment decisions.

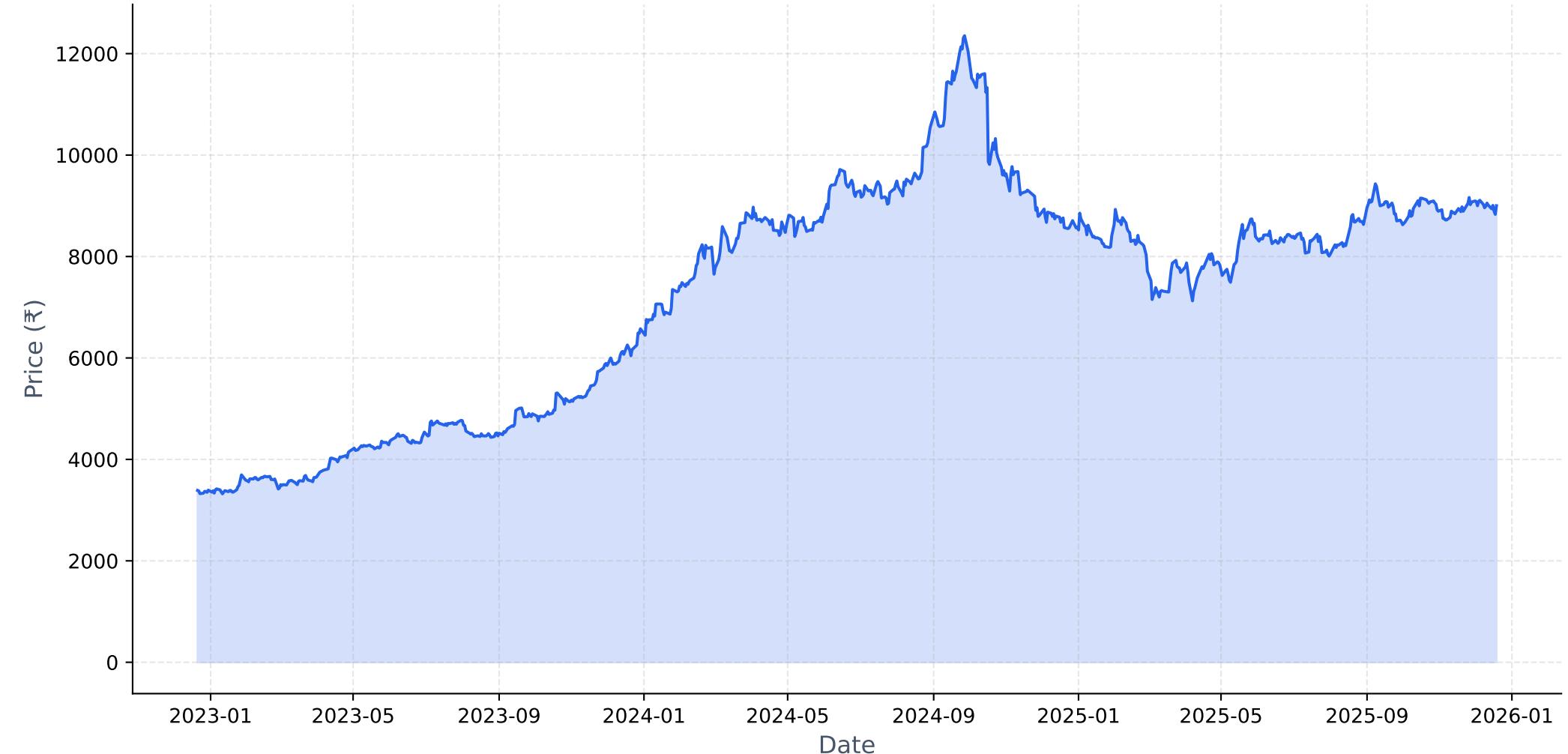
Stock Detailed Analysis Report

BAJAJ-AUTO.NS

Current Price: ₹9002.00

Generated: 2025-12-20 20:46

BAJAJ-AUTO.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	12.53%	15.31%
Net Income	Yes	No	-4.98%	5.91%
ROE	Yes	No	-21.79%	0.27%
EPS	Yes	No	-3.78%	7.17%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	20.61%	4.86%
Net Income	Yes	-4.00%	14.81%
ROE	Yes	21.28%	17.89%
EPS	Yes	-4.04%	8.57%

BAJAJ-AUTO.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index: ^CNXAUTO

Sector: Auto

Classification: Neutral

RS Score: 47.7/100

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== RS RATIOS ==:

1M RS: 0.999 [Neutral]

3M RS: 0.992 [Neutral]

6M RS: 0.911 [Neutral]

1Y RS: 0.866 [Neutral]

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== TURNAROUND ANALYSIS ==:

Turnaround Status: Not Detected

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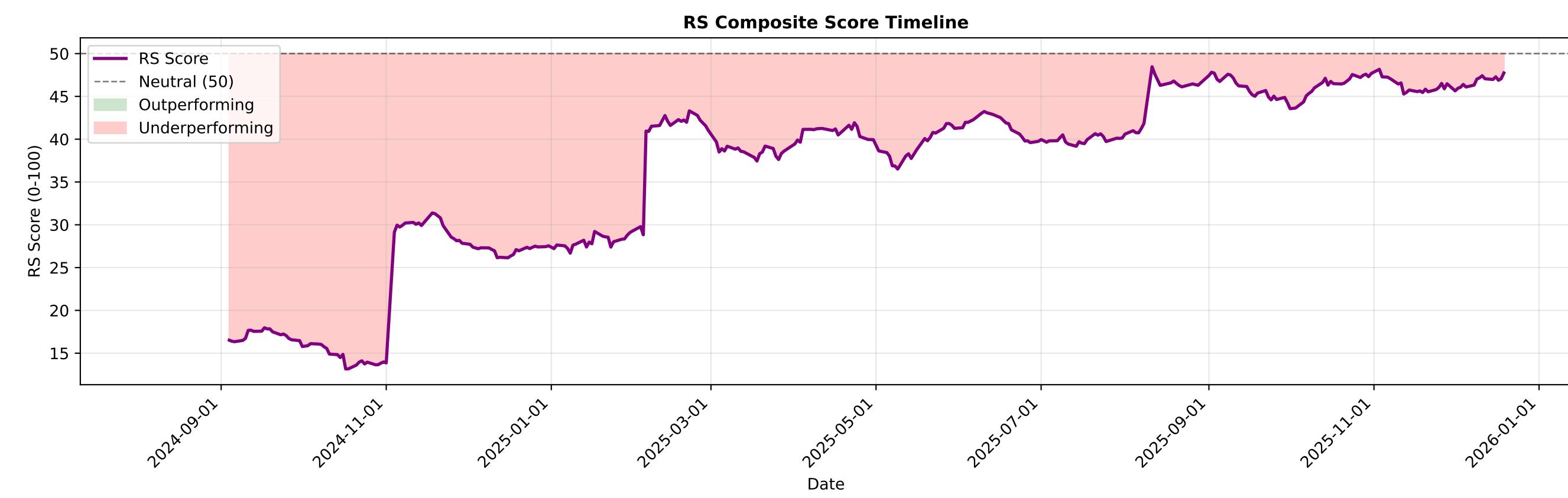
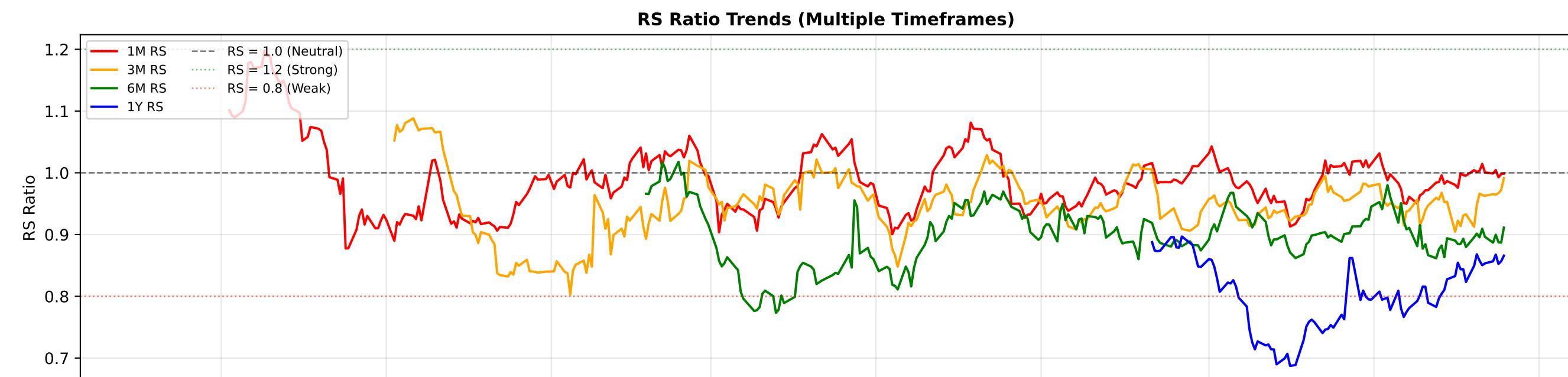
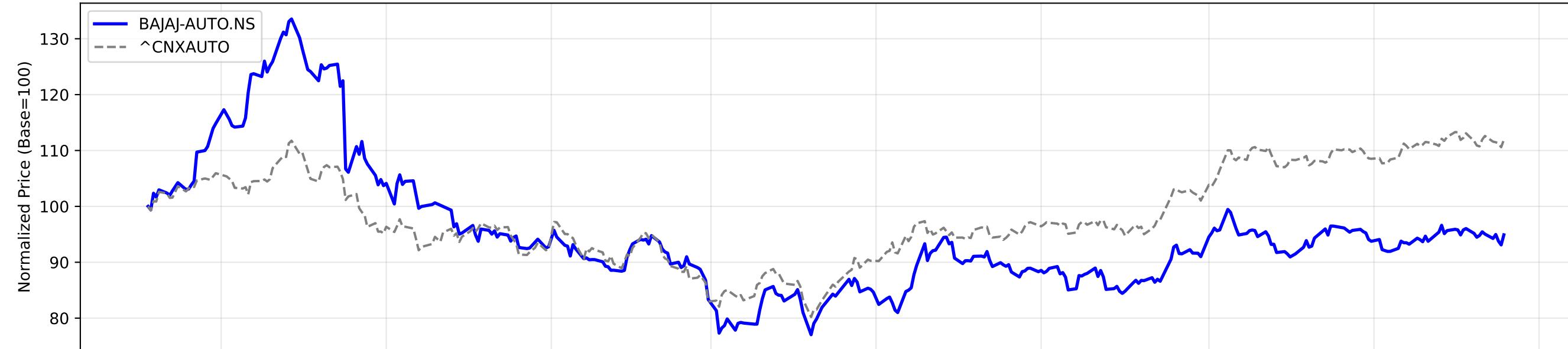
SIGNAL CRITERIA::

✓ **Emerging RS:** 1M (0.999) > 3M (0.992)

✓ **Medium-term Lagging:** 6M=0.911, 1Y=0.866 (≤ 1.0)

✗ **Performance Improving:** Not improving

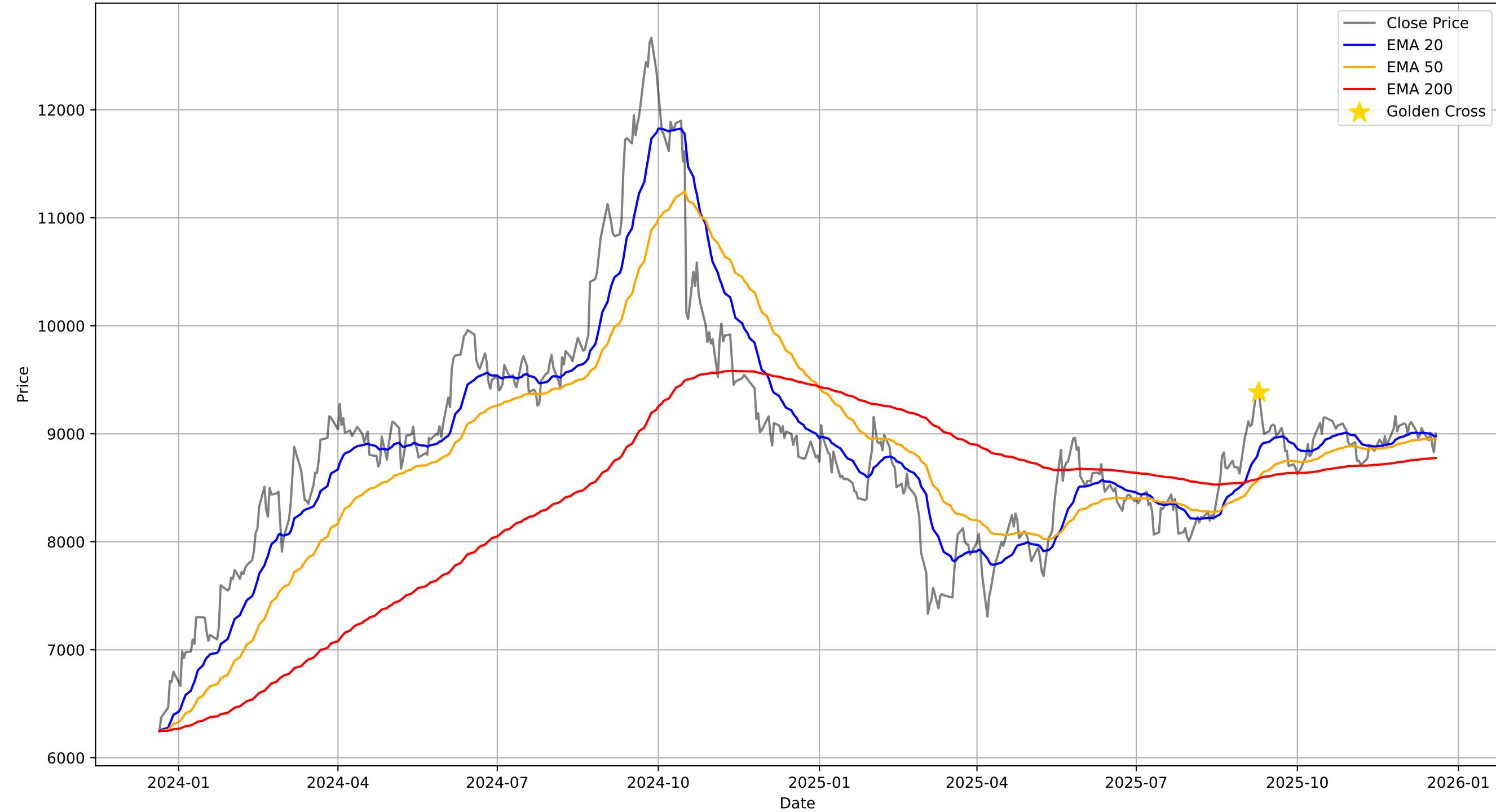
Relative Strength Analysis: BAJAJ-AUTO.NS vs ^CNXAUTO
Classification: Neutral
Price Performance Comparison (Normalized)



BAJAJ-AUTO.NS - EMA Crossover Summary

EMA 20:	8979.73
EMA 50:	8947.99
EMA 200:	8775.96
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-09-09 00:00:00
Golden Cross Price:	9383.00

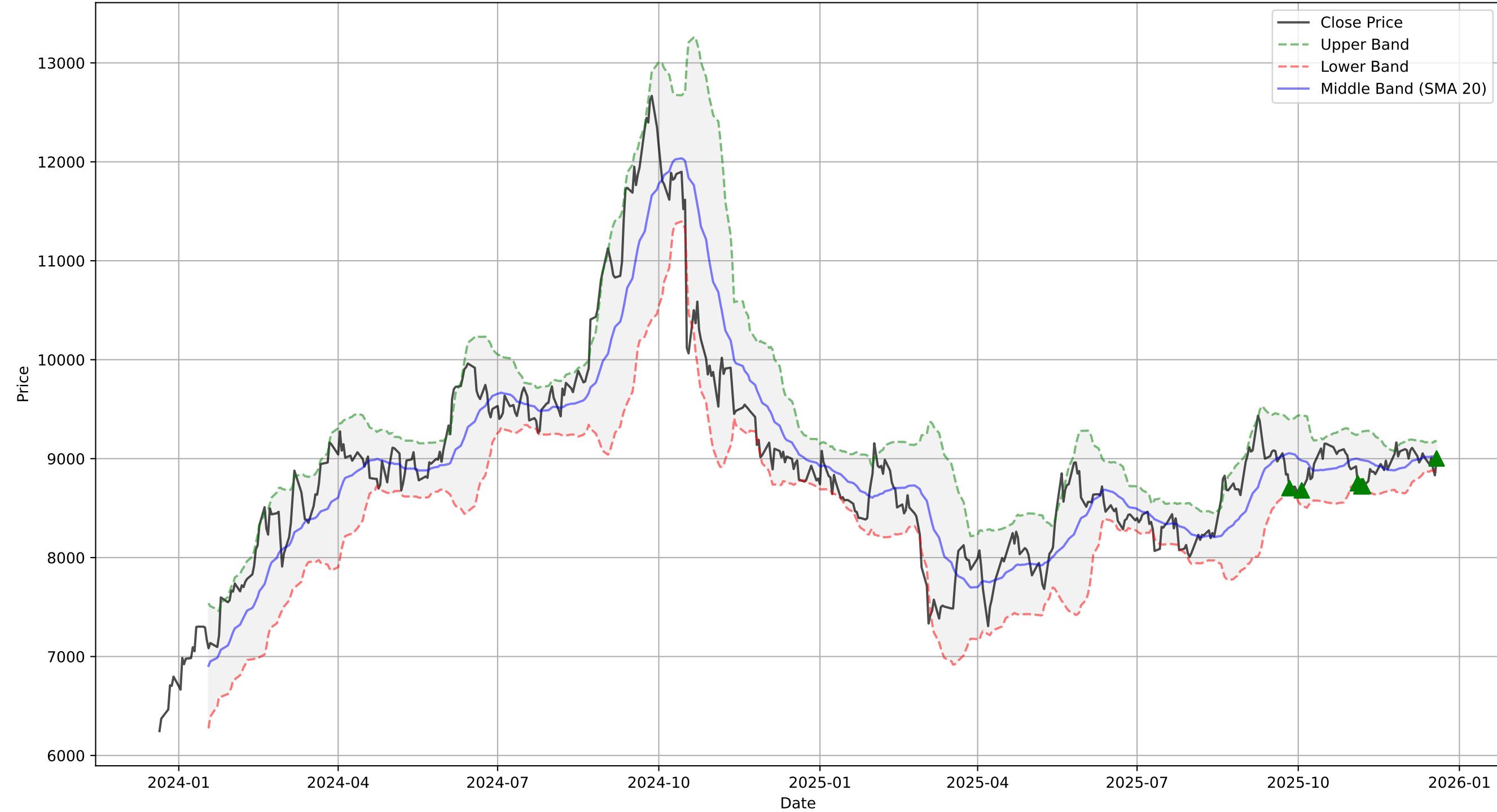
BAJAJ-AUTO.NS EMA Crossover Analysis



BAJAJ-AUTO.NS - Bollinger Bands Summary

Current Price:	9002.00
Upper Band:	9173.46
Middle Band (SMA 20):	9020.70
Lower Band:	8867.94
%B:	0.4388
Band Width:	0.0339
Status:	Lower Half
Signal:	Buy Signal
Recent Signal 1:	Buy Signal at 2025-11-06 00:00:00
Recent Signal 2:	Buy Signal at 2025-11-07 00:00:00
Recent Signal 3:	Buy Signal at 2025-12-19 00:00:00

BAJAJ-AUTO.NS Bollinger Bands (20, 2) Analysis



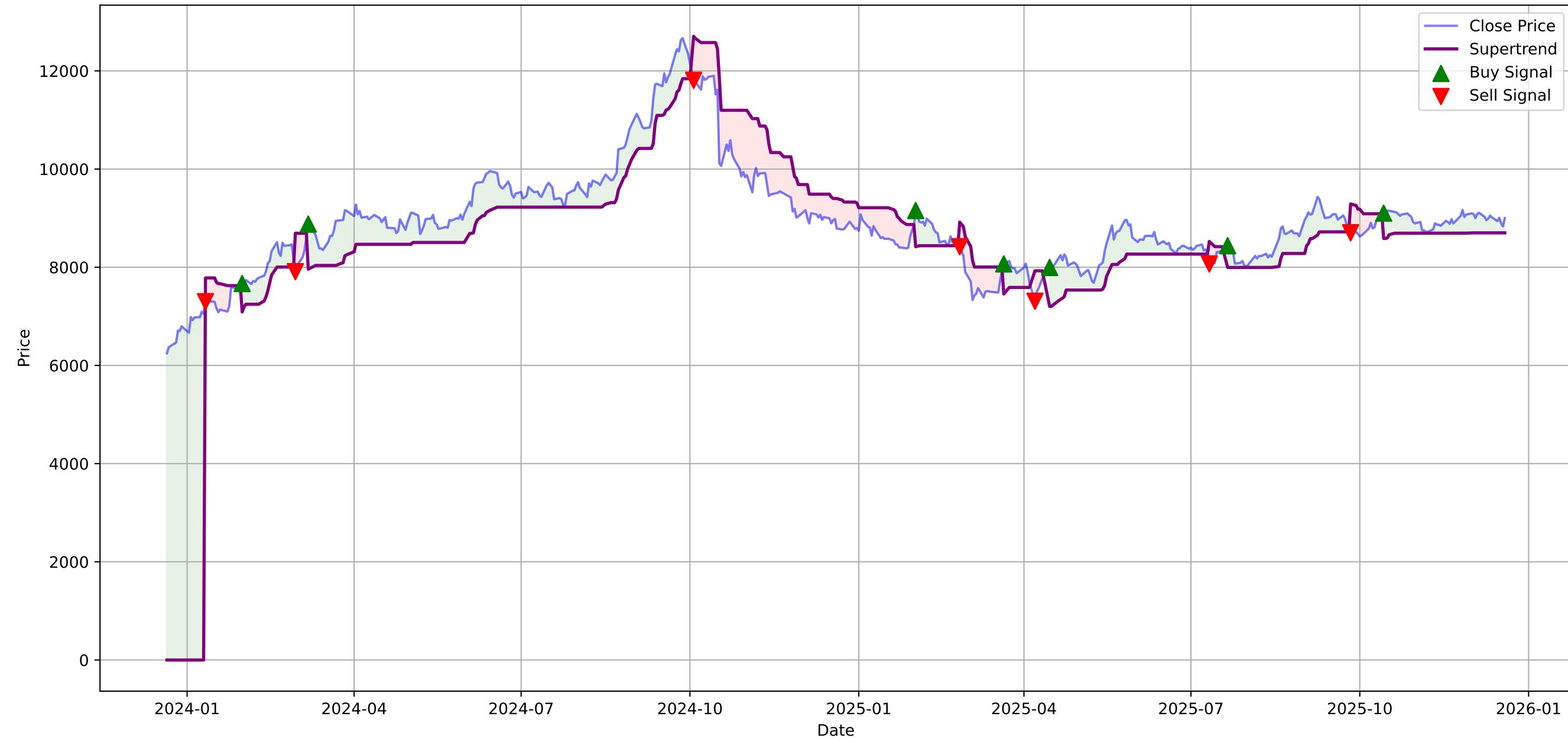
BAJAJ-AUTO.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 8700.57

Signal Identified On: 2025-10-14

Supertrend Analysis for BAJAJ-AUTO.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



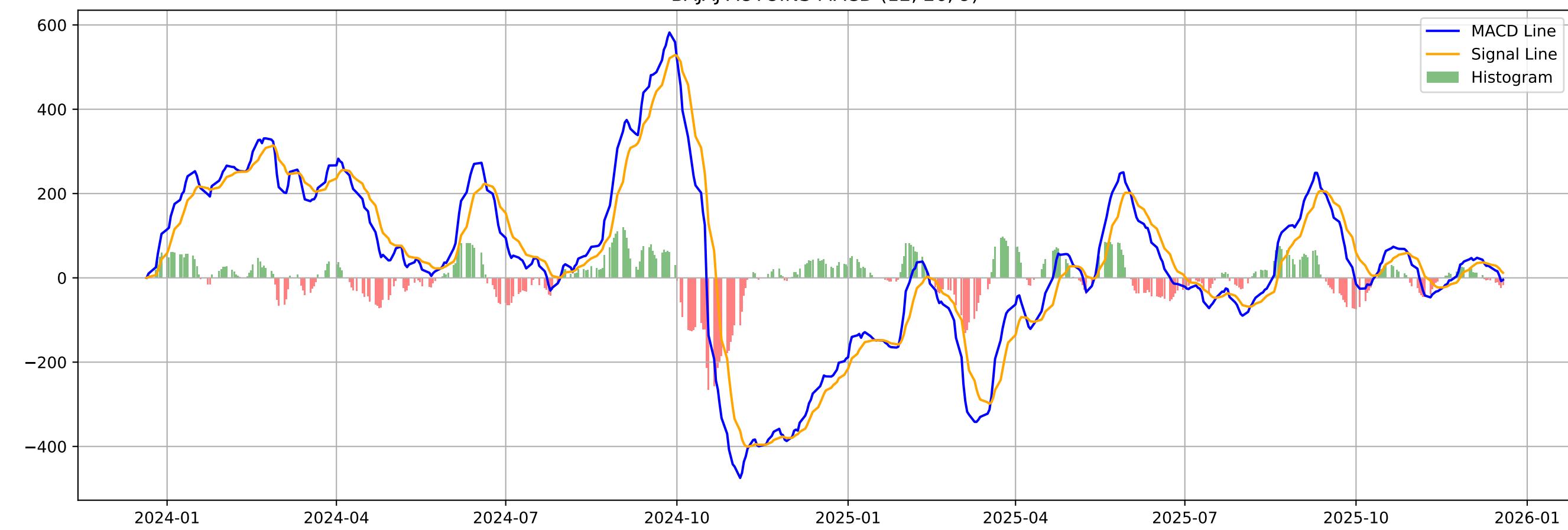
BAJAJ-AUTO.NS - MACD Summary

MACD Line:	-4.61
Signal Line:	11.98
Histogram:	-16.59
Trend:	Bearish
Momentum:	Weakening
Signal:	None

BAJAJ-AUTO.NS Price



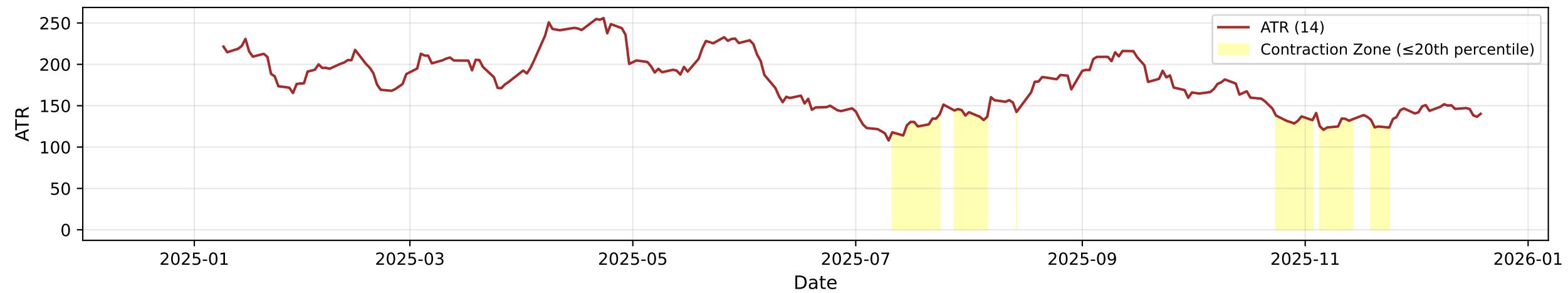
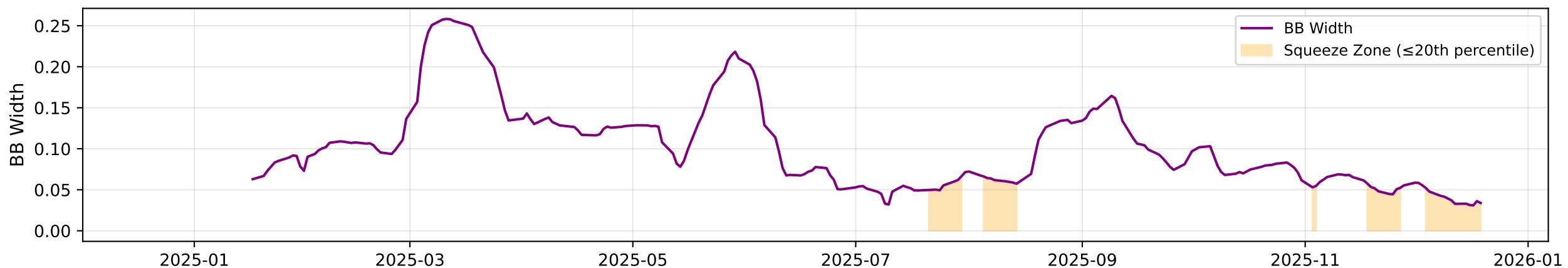
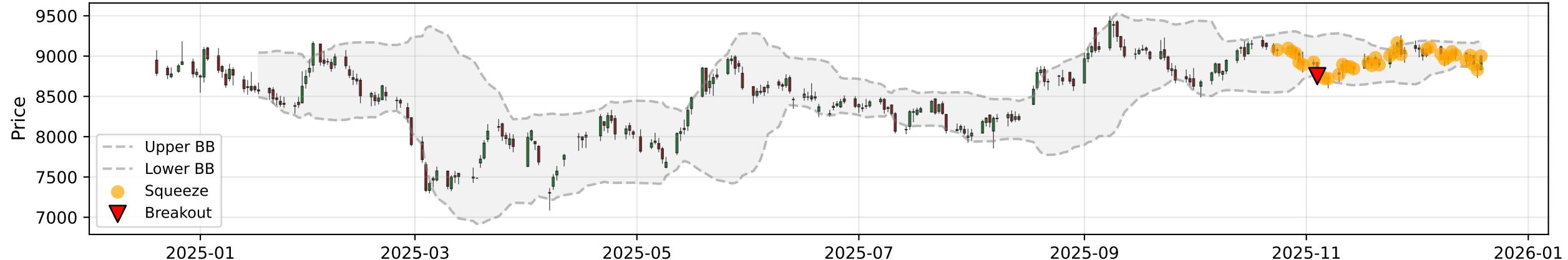
BAJAJ-AUTO.NS MACD (12, 26, 9)



BAJAJ-AUTO.NS - Volatility Squeeze Summary

BB Width:	0.0339
ATR:	140.1786
Total Signals:	36
Signal 1:	BB Squeeze at 2025-12-15 00:00:00 (Price: 8940.00)
Signal 2:	BB Squeeze at 2025-12-16 00:00:00 (Price: 9008.00)
Signal 3:	BB Squeeze at 2025-12-17 00:00:00 (Price: 8895.00)
Signal 4:	BB Squeeze at 2025-12-18 00:00:00 (Price: 8831.00)
Signal 5:	BB Squeeze at 2025-12-19 00:00:00 (Price: 9002.00)

BAJAJ-AUTO.NS - Volatility Squeeze Analysis



BAJAJ-AUTO.NS - RSI-Volume Summary

Current RSI:	51.32
Current Volume:	215196
Volume MA 20:	357144
Bullish Divergences:	5
Bearish Divergences:	2
Bullish Div 1:	Date: 2025-04-07 00:00:00, Price: 7306.80
Bullish Div 2:	Date: 2025-07-31 00:00:00, Price: 8008.00
Bearish Div 1:	Date: 2024-04-02 00:00:00, Price: 9276.10
Bearish Div 2:	Date: 2024-09-27 00:00:00, Price: 12666.40

BAJAJ-AUTO.NS RSI-Volume Divergence Analysis

