

Gemini Stock Analysis Report

Based on the provided report for **NESTLEIND.NS**, here is the positional trading analysis.

Disclaimer: The data in the report carries a date stamp of January 2026. This analysis treats the provided simulation data as "current" and factual for the purpose of the recommendation.

Step 1: Audit the Data

• Data Present:

- **Price Action:** Daily (3-year) and Weekly candlestick charts.
- **Trend Indicators:** Moving Averages (20, 50, 200 EMA), Supertrend, Golden Cross analysis.
- **Momentum/Oscillators:** RSI, MACD, Relative Strength (RS) vs. CNXFMCG.
- **Volatility:** Bollinger Bands and Volatility Squeeze analysis (ATR/BB Width).
- **Fundamentals:** High-level revenue/earnings growth (Long-term vs. Short-term) and analyst estimates.

• Data Missing:

- **Intraday Volume Profile:** While daily volume is present, specific price-level volume distribution is not detailed.
 - **Detailed Option Chain:** No open interest data to confirm resistance/support levels via derivatives.
- **Confidence Level: High.** The technical report is comprehensive, covering trend, momentum, volatility, and relative strength across multiple timeframes, allowing for a robust technical decision.

Step 2: Analyze the Setup

• Trend Structure (**Bullish**):

The stock is in a confirmed **Strong Uptrend**. It is trading above all key EMAs (20 > 50 > 200), and a "Golden Cross" (50 crossing above 200) occurred in September 2025. The price has successfully tested the 50 EMA multiple times in late 2025 and held, establishing it as a dynamic support floor.

• Momentum & Strength:

- **Relative Strength:** The stock is classified as an "Emerging Leader" with a 1-year RS of 1.31 against the sector. It is outperforming the benchmark (CNXFMCG), which is a primary filter for positional long setups.
- **RSI:** At 62.59, RSI is in the bullish control zone (40-60 support, <70 not yet overbought).
- **MACD:** **Bullish** trend, though momentum is slightly "Weakening" (histogram compression). This often suggests a consolidation or "flagging" period within an uptrend rather than a reversal.

• Volatility Squeeze:

Page 14/15 highlights a "Volatility Squeeze" with a very low Band Width (0.0768). In the context of a strong uptrend (Supertrend Green), a breakout from this squeeze typically resolves in the direction of the underlying trend (Up).

• Risk Factors:

- **Fundamental Divergence:** While price action is stellar, short-term fundamentals (Page 3) show a sharp decline in Net Income (-25.98% QoQ). The trade is purely technical; the market is likely discounting the bad earnings or looking forward to recovery.
- **Analyst Target:** The stock (1315) is trading above the consensus analyst target (1296), suggesting it may be slightly extended fundamentally.

Step 3: Formulate the Recommendation

Verdict: YES

The technical confluence is high. We have trend alignment (EMA/Supertrend), sector outperformance (RS), and a volatility contraction (Squeeze) that serves as a launchpad for the next leg up. The price action is overriding the short-term fundamental weakness.

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Trade Plan:

- **Entry Price: 1315 - 1320** (Current Market Price).
 - *Rationale:* Entering within the volatility squeeze before the expansion occurs.
- **Stop Loss: 1250** (Closing Basis).
 - *Rationale:* This places the stop below the SuperTrend support (1258.24) and the 50-day EMA (1269.92). If these levels break, the intermediate uptrend is violated.
 - *Risk:* ~5.0%
- **Take Profit: 1410 - 1445**
 - *Rationale:*
 - **Target 1 (1410):** ~7% gain. Recent swing high projections and upper deviation of the weekly channel.
 - **Target 2 (1445):** ~10% gain. A standard volatility expansion move from the current squeeze.
 - *Reward:* ~10% (Risk/Reward Ratio: 1:2)

Management Note: Since the MACD momentum is slightly weakening, watch the closing price closely. If the stock closes below the 20 EMA (1292) for two consecutive days, consider tightening the stop loss to breakeven to protect capital.

News & Analyst Targets

Based on the latest available information as of **January 17, 2026**, here is the research update for **Nestlé India Ltd (NESTLEIND)**.

1) Latest News for NESTLEIND (Week of Jan 11-17, 2026)

- **New CFO Appointment:** On January 16, 2026, Nestlé India announced the appointment of **Edouard Mac Nab** as the new Chief Financial Officer (CFO) and Executive Director - Finance & Control, effective **March 1, 2026**. He succeeds Svetlana Boldina. Mac Nab previously served as the Head of Finance & Control at Nestlé Canada and brings extensive global experience.
- **Earnings and Dividend Date:** The company is scheduled to announce its **Q3 FY26 (October-December 2025)** financial results on **January 30, 2026**.
- **Interim Dividend Consideration:** The Board will also consider the declaration of an interim dividend for FY 2025-26 during the January 30 meeting. The **record date** for eligibility has been set for **February 6, 2026**.
- **Stock Performance:** The stock has shown strong momentum this week, outperforming the Nifty FMCG index. It has gained approximately **10% over the last five weeks** and recently broke out above key resistance levels, trading comfortably above its major moving averages.

2) Brokerage Upgrades & Downgrades

- **Choice International (Upgrade/Buy Call):** In a report dated **January 14, 2026**, Choice International initiated a '**BUY**' rating on Nestlé India. They highlighted a positive technical structure, specifically a "rounding bottom" pattern on the weekly chart, and noted the stock is well-placed to rally further.
- **Consensus View:** While specific major global brokerage updates for *this week* are limited, the general consensus has shifted positively due to the recent technical breakout. Earlier in 2025 (April), BofA Securities had downgraded the stock due to valuation concerns, but recent technical indicators suggest a reversal in sentiment.

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3) Other News Impacting NESTLEIND

- **Sector Divergence:** Nestlé India has been an outlier in the FMCG sector recently. While the Nifty FMCG index slipped ~0.2% mid-week and other peers faced pressure from urban demand slowdowns, Nestlé India shares have traded higher, indicating strong buying interest and defensive strength.
- **Bonus Issue Context:** Investors should note that the current share price (trading around INR 1,300-INR 1,320 levels) reflects the adjustment from the **1:1 Bonus Share Issue** implemented in August 2025. This increased liquidity and has contributed to the stock's recent trading volumes.
- **Input Costs:** Analysts are closely monitoring cocoa and coffee prices, which remain volatile. Management commentary on input cost inflation during the upcoming January 30 earnings call will be a key trigger for the stock.

4) Latest Analyst & Brokerage Targets

Below is a summary of the latest price targets released or reiterated by analysts in January 2026.

Brokerage / Analyst Firm	Rating / Stance	Target Price (INR)	Upside Potential*	Date of Report
Choice International	BUY	1,510	~14.3%	Jan 14, 2026
Choice International	Support Level	1,222	N/A	Jan 14, 2026
Consensus Average	HOLD/ACCUMULATE	1,395	~6.0%	Jan 2026
Street High Estimate	BUY	1,575	~19.0%	Jan 2026
Street Low Estimate	SELL	1,020	-22.5%	Jan 2026

*Upside potential is calculated based on the approximate trading price of INR 1,320 as of Jan 16, 2026.

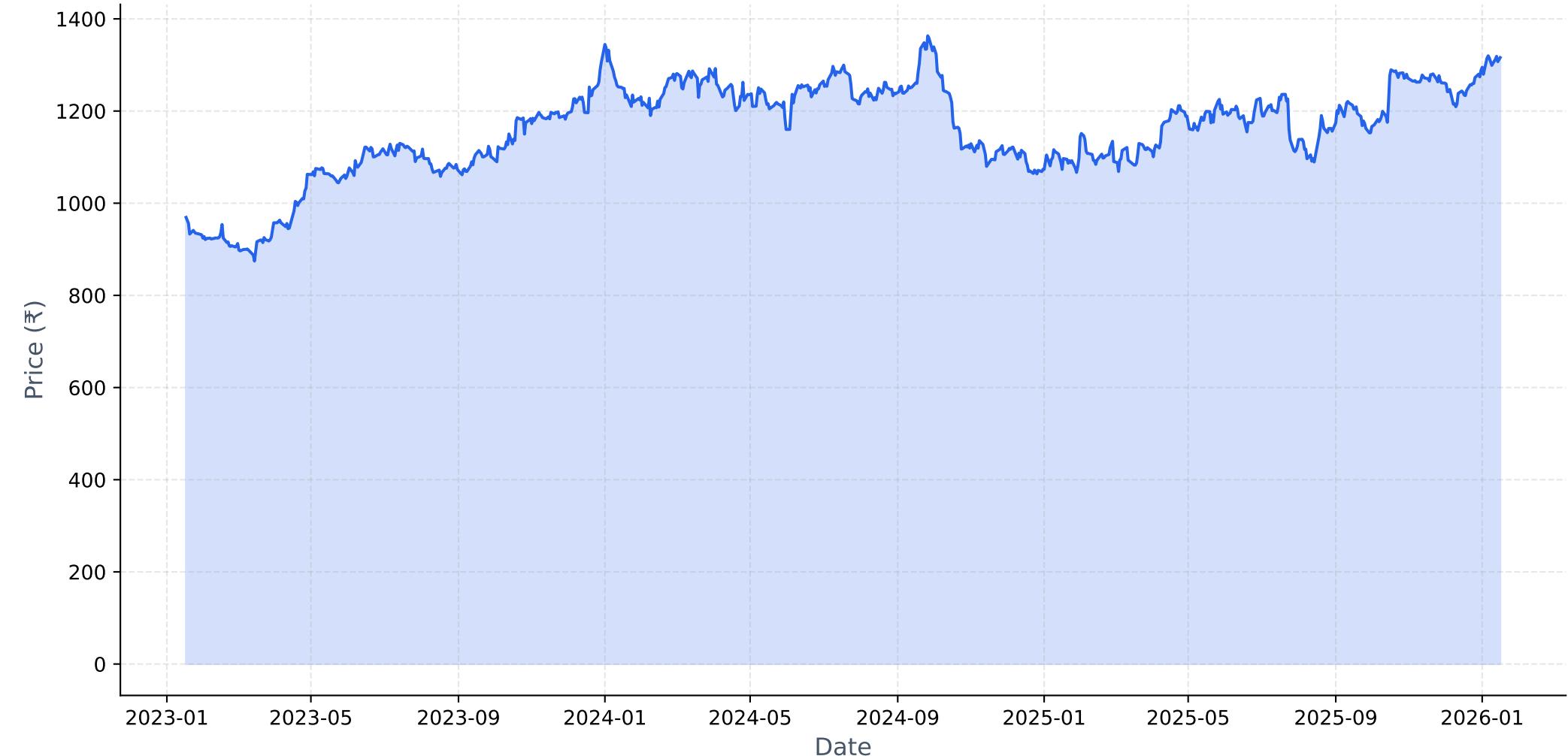
Stock Detailed Analysis Report

NESTLEIND.NS

Current Price: ₹1315.90

Generated: 2026-01-17 17:49

NESTLEIND.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	19.58%	8.17%
Net Income	Yes	Yes	34.18%	10.93%
ROE	No	No	-17.72%	-7.41%
EPS	Yes	Yes	34.21%	10.93%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-6.86%	1.81%
Net Income	No	-25.98%	-0.51%
ROE	No	-5.48%	-5.48%
EPS	No	-23.39%	-1.49%

NESTLEIND.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Emerging Leader
RS Score:	57.0/100
:	

== RS RATIOS ==:

1M RS:	1.122 [Leader]
3M RS:	1.061 [Leader]
6M RS:	1.155 [Leader]
1Y RS:	1.310 [Strong]
:	

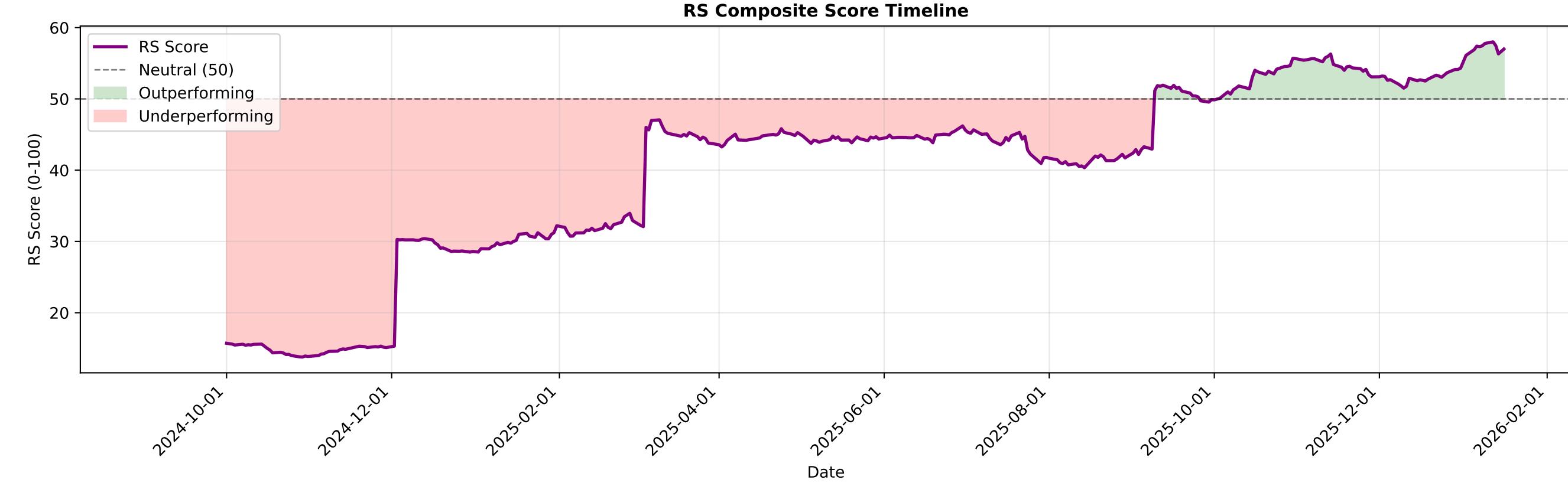
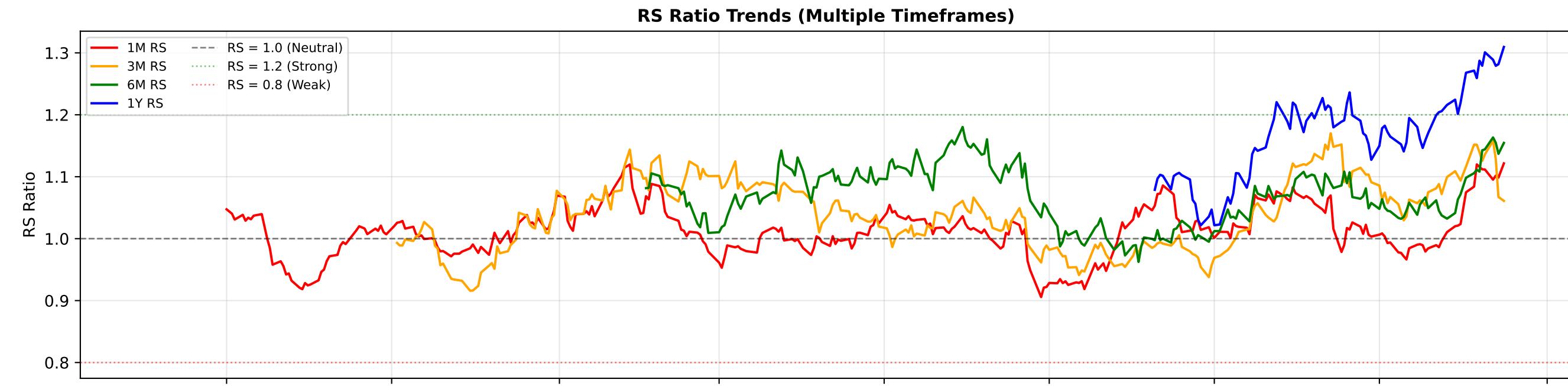
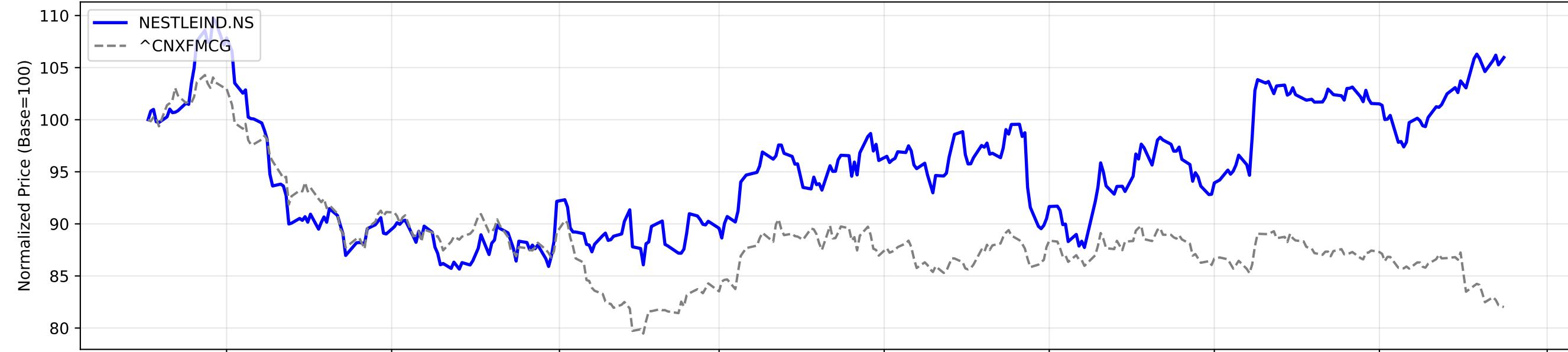
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.122) > 3M (1.061)
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

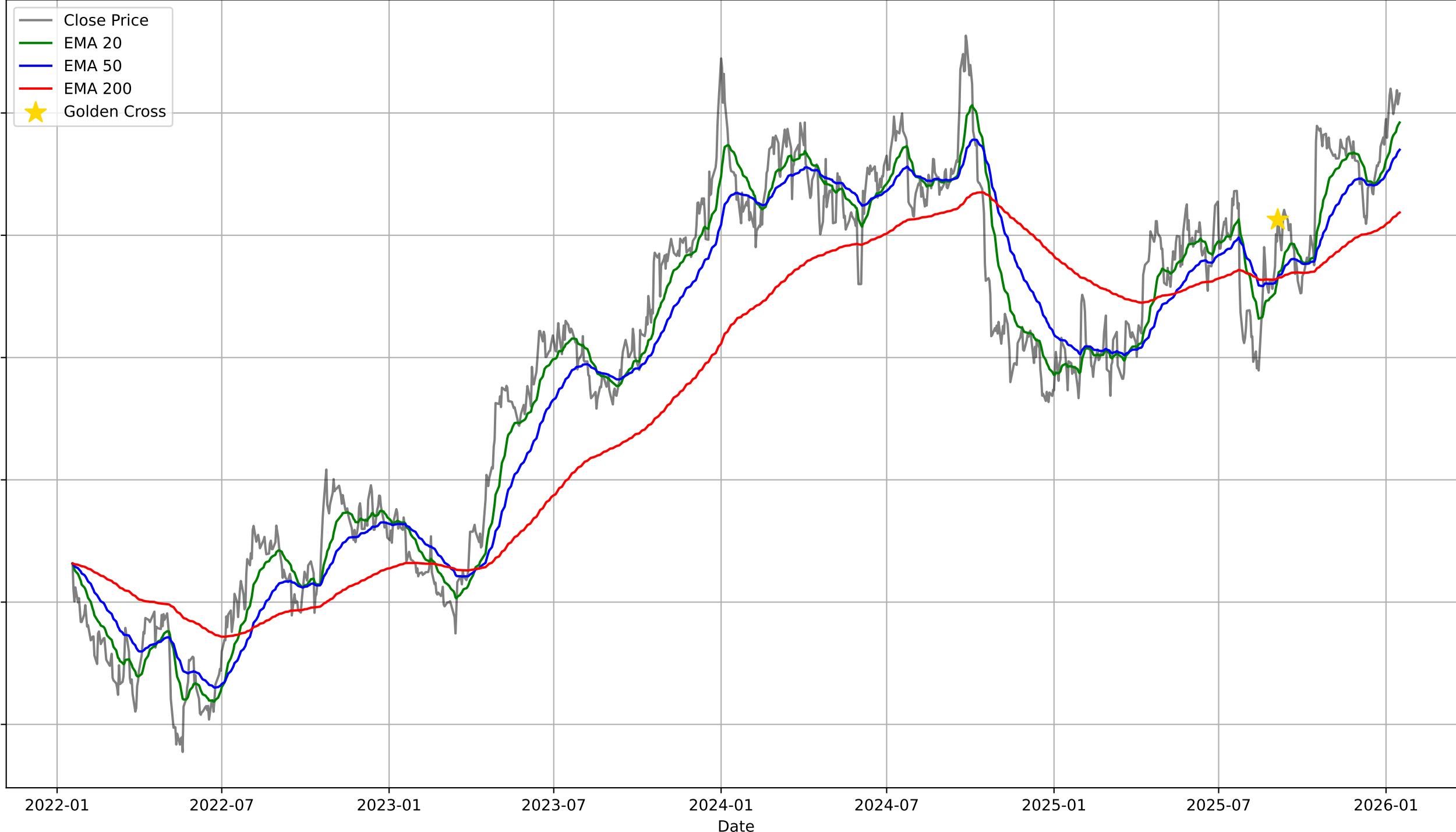
Relative Strength Analysis: NESTLEIND.NS vs ^CNXFMCG
Classification: Emerging Leader
Price Performance Comparison (Normalized)



NESTLEIND.NS - EMA Crossover Summary

EMA 20:	1292.20
EMA 50:	1269.92
EMA 200:	1218.62
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-09-04 00:00:00+05:30
Golden Cross Price:	1212.60

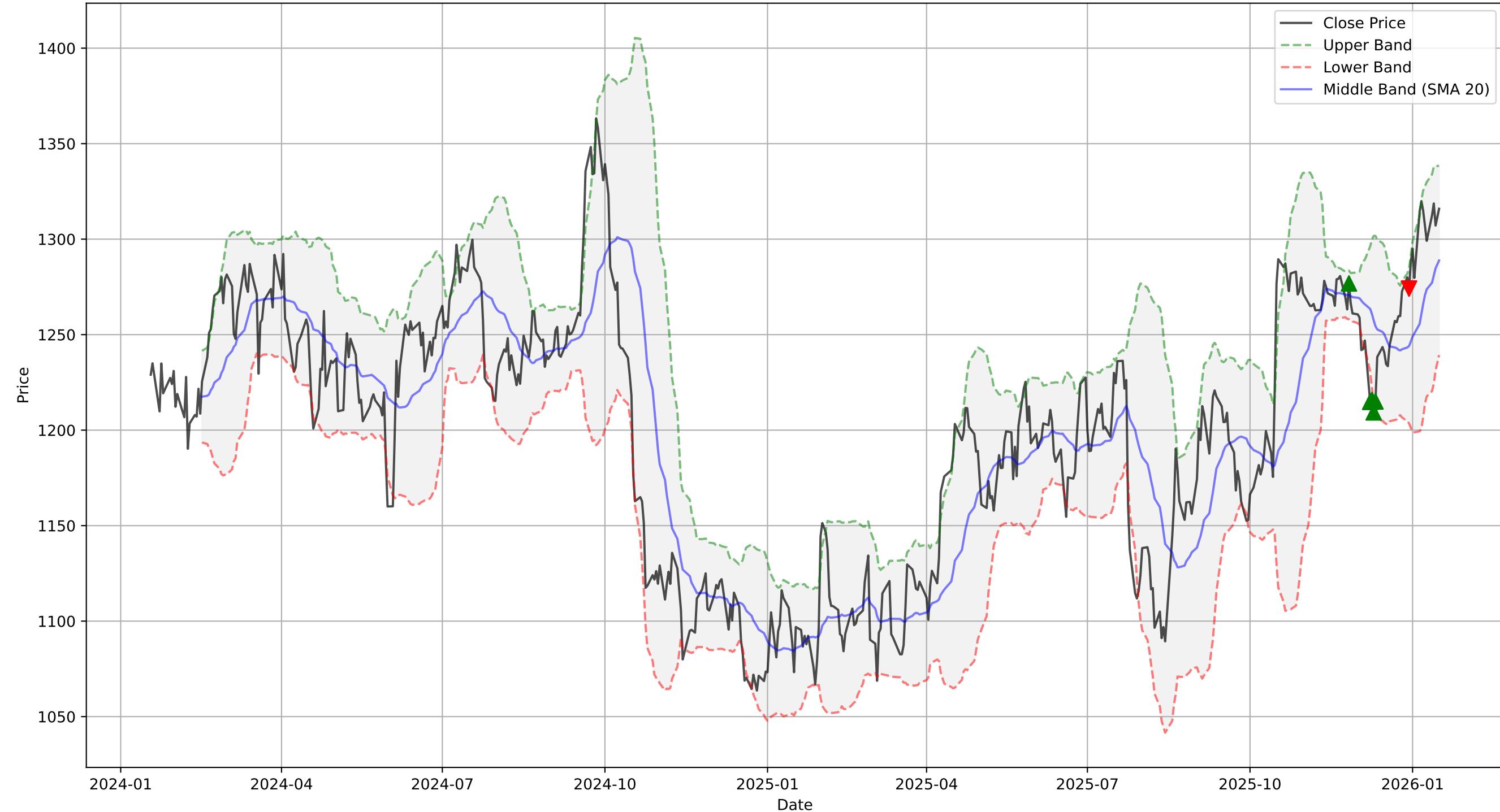
NESTLEIND.NS EMA Crossover Analysis



NESTLEIND.NS - Bollinger Bands Summary

Current Price:	1315.90
Upper Band:	1338.33
Middle Band (SMA 20):	1288.81
Lower Band:	1239.30
%B:	0.7735
Band Width:	0.0768
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-10 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2025-12-11 00:00:00+05:30
Recent Signal 3:	Sell Signal at 2025-12-30 00:00:00+05:30

NESTLEIND.NS Bollinger Bands (20, 2) Analysis



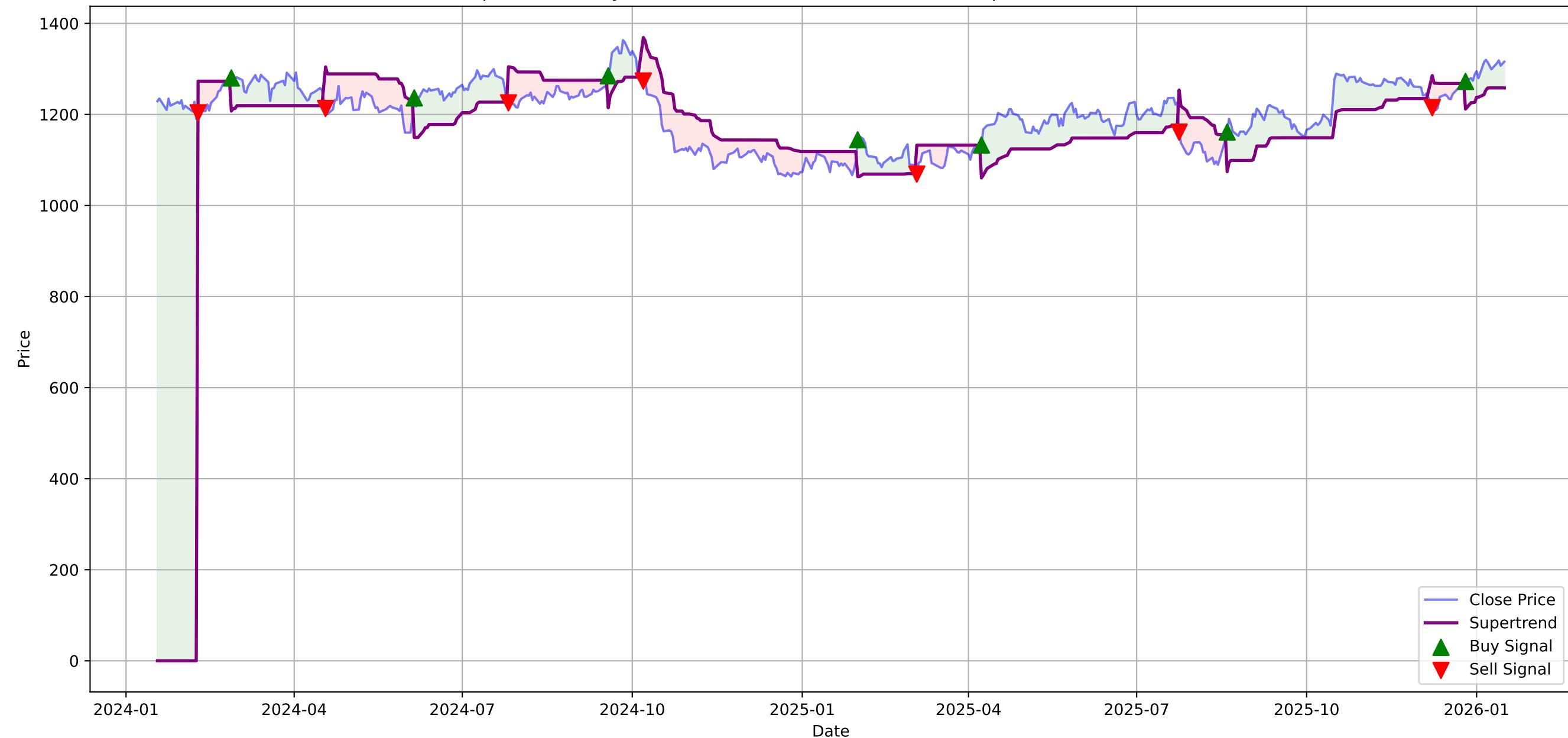
NESTLEIND.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 1258.24

Signal Identified On: 2025-12-26

Supertrend Analysis for NESTLEIND.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



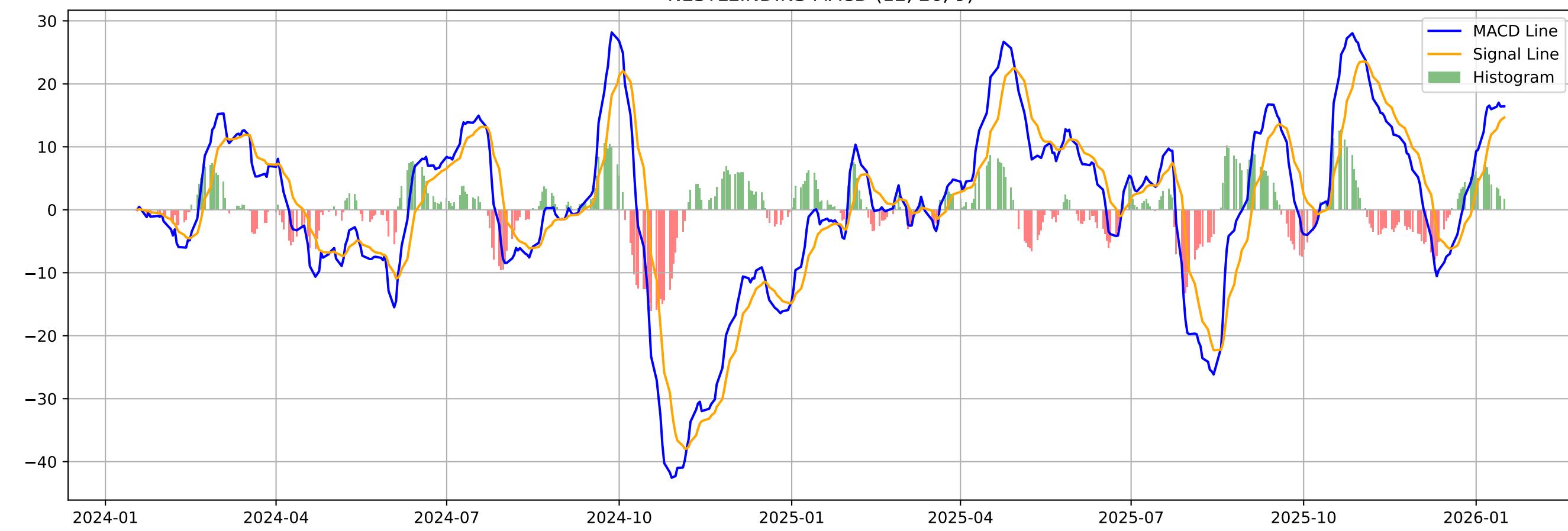
NESTLEIND.NS - MACD Summary

MACD Line:	16.43
Signal Line:	14.66
Histogram:	1.78
Trend:	Bullish
Momentum:	Weakening
Signal:	None

NESTLEIND.NS Price



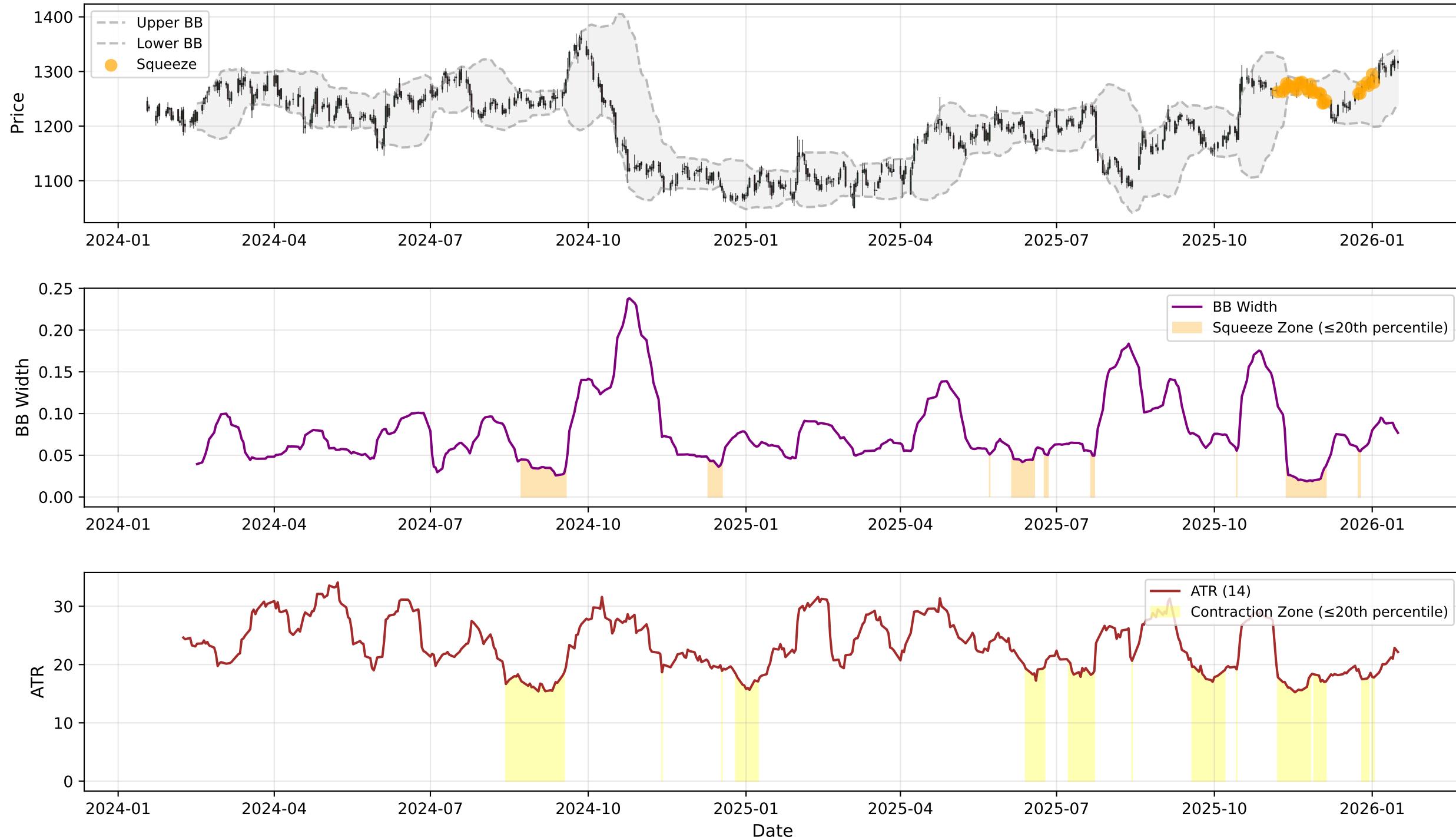
NESTLEIND.NS MACD (12, 26, 9)



NESTLEIND.NS - Volatility Squeeze Summary

BB Width:	0.0768
ATR:	22.1500
Total Signals:	28
Signal 1:	ATR Contraction at 2025-12-26 00:00:00+05:30 (Price: 1272.60)
Signal 2:	ATR Contraction at 2025-12-29 00:00:00+05:30 (Price: 1280.00)
Signal 3:	ATR Contraction at 2025-12-30 00:00:00+05:30 (Price: 1274.10)
Signal 4:	ATR Contraction at 2026-01-01 00:00:00+05:30 (Price: 1295.00)
Signal 5:	ATR Contraction at 2026-01-02 00:00:00+05:30 (Price: 1279.70)

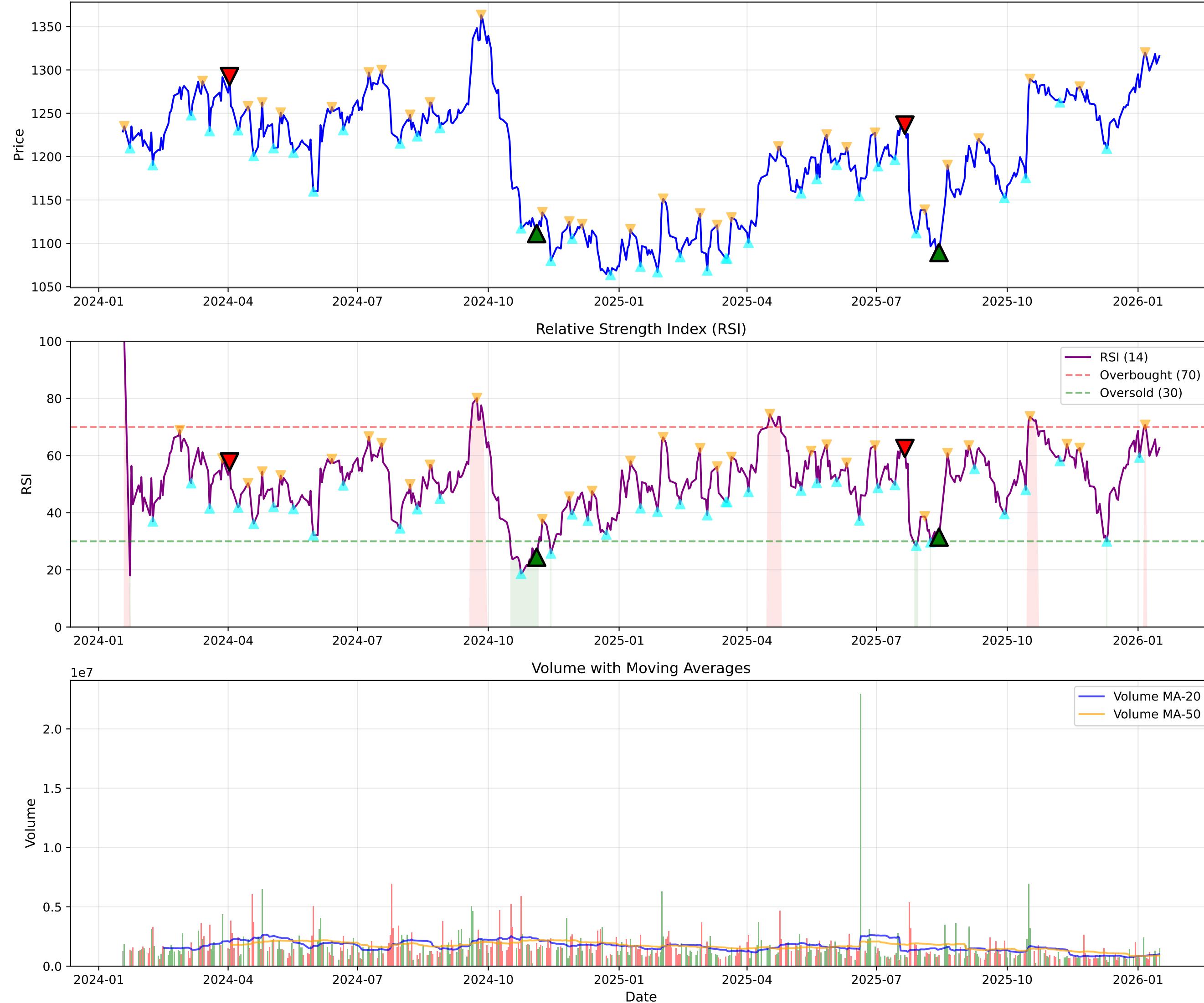
NESTLEIND.NS - Volatility Squeeze Analysis



NESTLEIND.NS - RSI-Volume Summary

Current RSI:	62.59
Current Volume:	1491989
Volume MA 20:	1005260
Bullish Divergences:	2
Bearish Divergences:	2
Bullish Div 1:	Date: 2024-11-04 00:00:00+05:30, Price: 1111.28
Bullish Div 2:	Date: 2025-08-14 00:00:00+05:30, Price: 1089.40
Bearish Div 1:	Date: 2024-04-02 00:00:00+05:30, Price: 1292.24
Bearish Div 2:	Date: 2025-07-21 00:00:00+05:30, Price: 1236.30

NESTLEIND.NS RSI-Volume Divergence Analysis

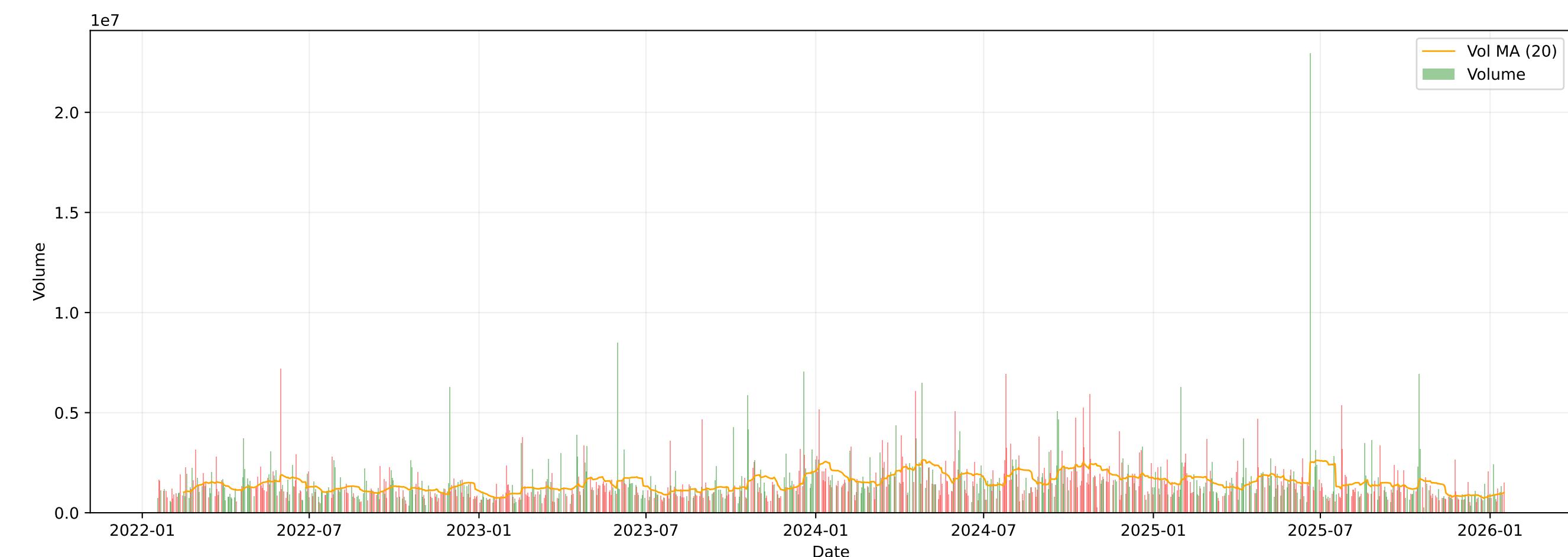
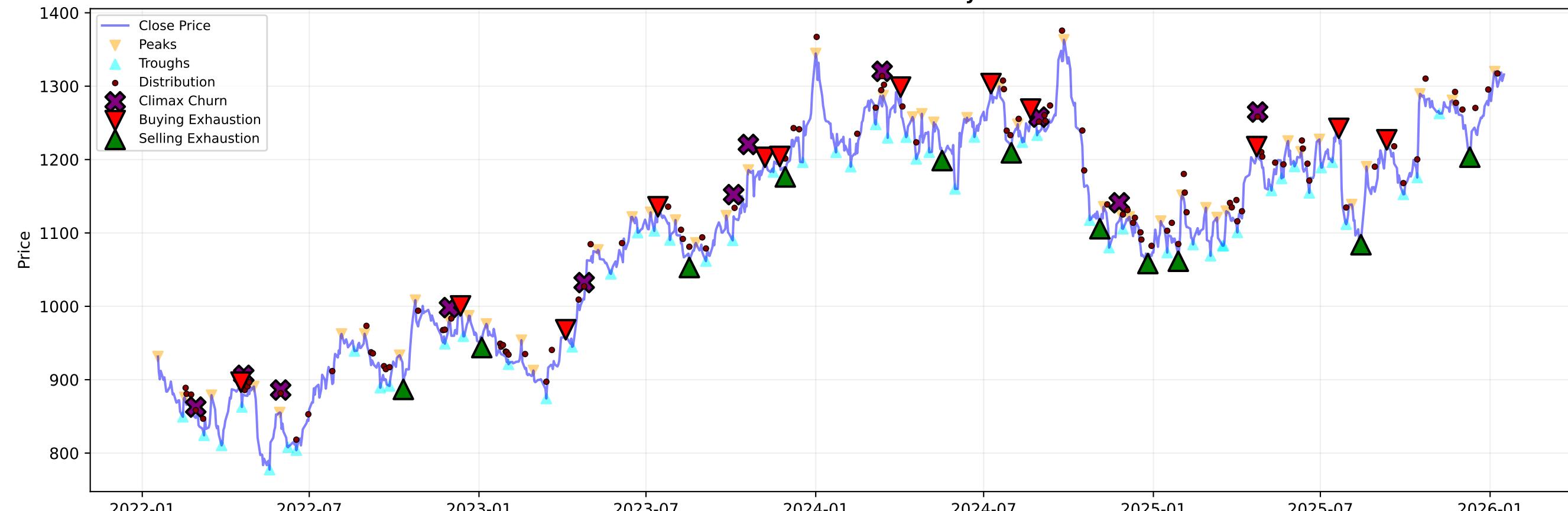


NESTLEIND.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:	144 Signals Detected
:	
2025-12-02 [-]:	Distribution Day
2025-12-10 [+]:	Selling Exhaustion (Bullish Div)
2025-12-16 [-]:	Distribution Day
2025-12-30 [-]:	Distribution Day
2026-01-09 [-]:	Distribution Day

NESTLEIND.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1232.01	1315.9	2025-09-01
1 Day	UPTREND (Buy)	1258.24	1315.9	2025-12-26
15 Min	UPTREND (Buy)	1304.42	1315.9	2026-01-16

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bullish	Weakening	Bullish Crossover (Buy)

NESTLEIND.NS - 1 Week (Candlestick + EMAs)



NESTLEIND.NS - 1 Day (Candlestick + EMAs)



NESTLEIND.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - NESTLEIND_main

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MARKETS / SECTOR: FMCG / INDUSTRY: PACKAGED FOODS / [NESTLE INDIA LTD.](#)

Nestle India Ltd. [①](#)

NSE: NESTLEIND | BSE: 500790
Nestle Live Share Price Today, Share Analysis and Chart

1315.90 8.80 (0.67%) **1.5M** NSE+BSE Volume
↑ Near 52W High of ₹1332.70 NSE 16 Jan, 2026 3:31 PM (IST)

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Durability score **45.0 /100** Valuation Score **23.2 /100** Momentum Score **65.2 /100** Analyst Price Target **1,296**

Medium Financial Strength Technically Moderately Bullish

These stocks have good momentum, but are expensive with average financials [View Similar](#)

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High rank **12** Positive * **11** Negative **52.2% Pass in checklist**

PE Valuation Check
Right Now 1 Year Forward
Overvalued **-11.4%** Fairly Valued **-3.6%**

SWOT Analysis

Nestle Key Metrics

ROE Ann. %	Broker Average Target	Market Capitalization	Price to Book
80	1,395.2	253,746.9	

Key Metrics Sidebar

- DVM
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Trendlyne Snapshot - NESTLEIND_forecaster

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Nestle India Ltd. ⓘ

NSE: NESTLEIND | BSE: 500790

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1315.90 8.80 (0.67%) ↑ Near 52W High of ₹1332.70

1.5M NSE+BSE Volume

NSE 16 Jan, 2026 3:31 PM (IST)

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Nestle - NESTLEIND - stock price prediction, stock forecast, target price, analyst ratings from 36 analysts

Nestle has a share price target of Rs 1296, revenue growth forecast of 16.4%, and profit growth estimate of 16.6% for FY25, based on top 36 analyst calls.

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