

Gemini Stock Analysis Report

Based on the attached "Stock Detailed Analysis Report" for **COLPAL.NS** (Colgate-Palmolive (India) Ltd.), here is my positional trading assessment.

Step 1: Audit the Data

- **Data Present:**
 - **Price Structure:** 3-Year Daily Price Chart (high context).
 - **Trend Indicators:** Exponential Moving Averages (20, 50, 200), Supertrend, and Trend Status text.
 - **Momentum/Oscillators:** RSI (with divergence notations), MACD (lines + histogram).
 - **Volatility:** Bollinger Bands (visual + bandwidth data), ATR, and Squeeze indicators.
 - **Fundamentals:** Long-term vs. Short-term growth metrics, Trendlyne snapshots (Valuation, Forecasts).
 - **Relative Strength:** RS Score, Ratio charts vs. CNXFMCG.
 - **Data Missing:**
 - **Weekly/Monthly Candles:** While the 3-year chart allows for visual inference, explicit weekly OHLC data for determining major structural support is not tabulated.
 - **Institutional Activity:** FII/DII flow specific to this stock is not provided.
 - **Confidence Level: High.**
 - The technical data is comprehensive, covering trend, momentum, volatility, and relative strength. The inclusion of fundamental "Red Flags" (short-term negative growth) adds significant context to the technical decline. *Note: The report date is generated as "2026-01-03"; I have analyzed the setup treating the data as the current reality for the stock.*
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Step 2: Analyze the Setup

Price Structure & Trend: The stock is in a **Strong Downtrend** (Page 6). Price is trading below the EMA 20 (2107), EMA 50 (2152), and EMA 200 (2340). The "Death Cross" (50 crossing below 200) has already occurred, confirming a bearish institutional shift. The stock has retraced significantly from highs near INR 3700 to the current INR 2090.

Momentum & Divergence: Despite the downtrend, there are signs of **seller exhaustion**: * **RSI Divergence:** **Bullish** divergences were detected in Nov and Dec (Page 16), where price made lower lows while RSI made higher lows. * **MACD:** A "**Bullish** Crossover" has occurred below the zero line, indicating bearish momentum is weakening (Page 12). * **Turnaround Status:** The report explicitly flags "Turnaround Detected" (Page 4).

Volatility: A **Volatility Squeeze** is in play (Page 15). The Bollinger Band Width is extremely low (0.0664). This indicates a violent move is imminent. Squeezes are non-directional; they release energy in the direction of the break. Given the bearish trend, the probability of a downward break remains real until proven otherwise.

Fundamentals & Relative Strength: * **Fundamentals:** Short-term fundamentals are deteriorating (negative growth in Revenue, Net Income, and EPS over 6 quarters). This justifies the recent price decline. * **RS Score:** 46.9 (Lagging). The stock is underperforming the FMCG sector.

Conclusion on Setup: This is a **Counter-Trend / Reversal Setup**, not a continuation setup. While the

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momentum indicators suggest a bottom is forming near INR 2050, buying now is catching a falling knife because the price has not yet reclaimed the baseline (EMA 20) or the Supertrend resistance.

Step 3: Formulate the Recommendation

Advisory: **NO** (Do not enter at current market price).

Rationale: Entering now is premature. The Supertrend is in a "Sell" state, and the price is below the 20-day EMA. The "Short-term Fundamental" weakness presents a risk that the stock could break the INR 2040 support and flush lower. As a risk-averse trader, we require price confirmation that the **Volatility Squeeze** is releasing to the upside before committing capital.

Conditional Plan (Potential Setup): We are looking for a "Reversion to the Mean" trade where the stock snaps back toward the 200 EMA.

- **Condition to Buy: Daily Close above INR 2,120.**
 - *Why:* This clears the Middle Bollinger Band (SMA 20) and the EMA 20 (currently 2107). It confirms the Volatility Squeeze is firing upward and validates the MACD bullish crossover.
- **Entry Price: INR 2,120 - INR 2,130** (On the retest or breakout confirmation).
- **Stop Loss: INR 2,030** (Daily Close).
 - *Why:* This is below the recent swing low and the Lower Bollinger Band. If it breaks this, the squeeze has fired downwards.
- **Take Profit: INR 2,340** (Dynamic Target).
 - *Why:* This aligns with the **EMA 200** (Page 6). In bearish trends, the 200 EMA often acts as a hard ceiling for relief rallies. This offers a ~10% upside potential, fitting your criteria.

Summary Risk/Reward: * **Risk:** ~4.5% * **Reward:** ~10.5% * **Ratio:** ~1:2.3 (Acceptable)

News & Analyst Targets

Based on the latest available information as of January 3, 2026, here is the stock research update for **Colgate-Palmolive (India) Ltd. (COLPAL)**.

1) Latest News for COLPAL This Week

- **Income Tax Demand Notice (Significant):** In late December 2025, COLPAL received a tax demand notice amounting to **INR 267.64 crore** from the Income Tax Department. The demand pertains to the financial year 2021-22 and is primarily linked to transfer pricing adjustments and disallowance of certain expenses. The company has stated it will appeal the order before the Income Tax Appellate Tribunal and expects **no material impact** on its financials or operations.
- **Trading Window Closure:** The trading window for dealing in COLPAL securities was closed effective **December 29, 2025**. It will remain closed until 48 hours after the declaration of the unaudited financial results for the quarter ending December 31, 2025 (Q3 FY26).
- **Stock Price Action:** The stock has seen a downward trend recently, closing around **INR 2,089** on January 2, 2026. It has corrected approximately **3%** over the last month, reflecting broader sector weakness and the recent tax notification.

2) Upgrade or Downgrade from Brokerages

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The analyst community remains divided following the Q2 FY26 results (released in October 2025), where the company reported a net profit decline of ~17% YoY due to GST rate adjustments.

- **Motilal Oswal (Upgrade):** In their late October 2025 note, they upgraded the stock to **BUY** (from Neutral). They view the recent correction as a buying opportunity and believe the **GST rate cut on oral care (from 18% to 5%)** will be a significant long-term volume driver despite short-term disruptions.
- **Emkay Global (Maintain Reduce):** Emkay has maintained a **REDUCE** rating. They remain cautious about the high base of last year and the "waning pricing power" in the current inflationary environment.
- **ICICI Securities (Maintain Sell):** They continue to have a bearish outlook, citing valuation concerns and competitive intensity from new-age D2C brands.

3) Other News Impacting COLPAL

- **Sector Outlook 2026:** The broader FMCG sector is expected to see **high single-digit volume growth** in 2026. Analysts predict a recovery in rural demand, which is a critical market for COLPAL's mass-market brands like *Colgate Strong Teeth*.
- **GST Structure Change:** The reduction of GST on toothpaste and oral care products (effective late 2025) is the most critical indirect factor. While it caused immediate inventory de-stocking (hurting Q2 earnings), it is expected to lower consumer prices and boost penetration in rural India in the upcoming quarters (Q3/Q4 FY26).
- **Raw Material Costs:** Inflation in key raw materials remains benign, which is expected to support gross margins in the upcoming Q3 FY26 results.

4) Latest Analyst Targets & Ratings (As of Jan 3, 2026)

The following table summarizes the most recent price targets issued by major brokerage firms. *Note: Most targets were updated following the Q2 earnings season in late October 2025 and remain valid heading into Q3 results.*

Brokerage Firm	Rating	Target Price (INR)	Upside/Downside*	Date of Report
Motilal Oswal	BUY	INR 2,850	+36%	Oct 27, 2025
Axis Direct	BUY	INR 2,570	+23%	Oct 24, 2025
Geojit BNP	BUY	INR 2,550	+22%	Nov 06, 2025
Consensus Mean	HOLD	INR 2,425	+16%	Jan 03, 2026
ICICI Securities	SELL	INR 1,800	-14%	Oct 24, 2025
Emkay Global	REDUCE	INR 3,000	+43%**	Oct 25, 2025

**Upside/Downside calculated based on the Jan 2, 2026 closing price of ~INR 2,090. **Emkay's target of INR 3,000 was revised downward from higher levels but still sits significantly above the current depressed market price, despite the "Reduce" rating (suggesting they expect time correction or have a specific valuation discipline).*

Analyst Summary: The consensus view is currently **HOLD**, with a wide divergence between bulls (betting on GST-led volume recovery) and bears (worried about valuations and competition). Investors are advised to watch the upcoming **Q3 FY26 results** (expected late Jan/early Feb) for clarity on whether the GST disruption has normalized.

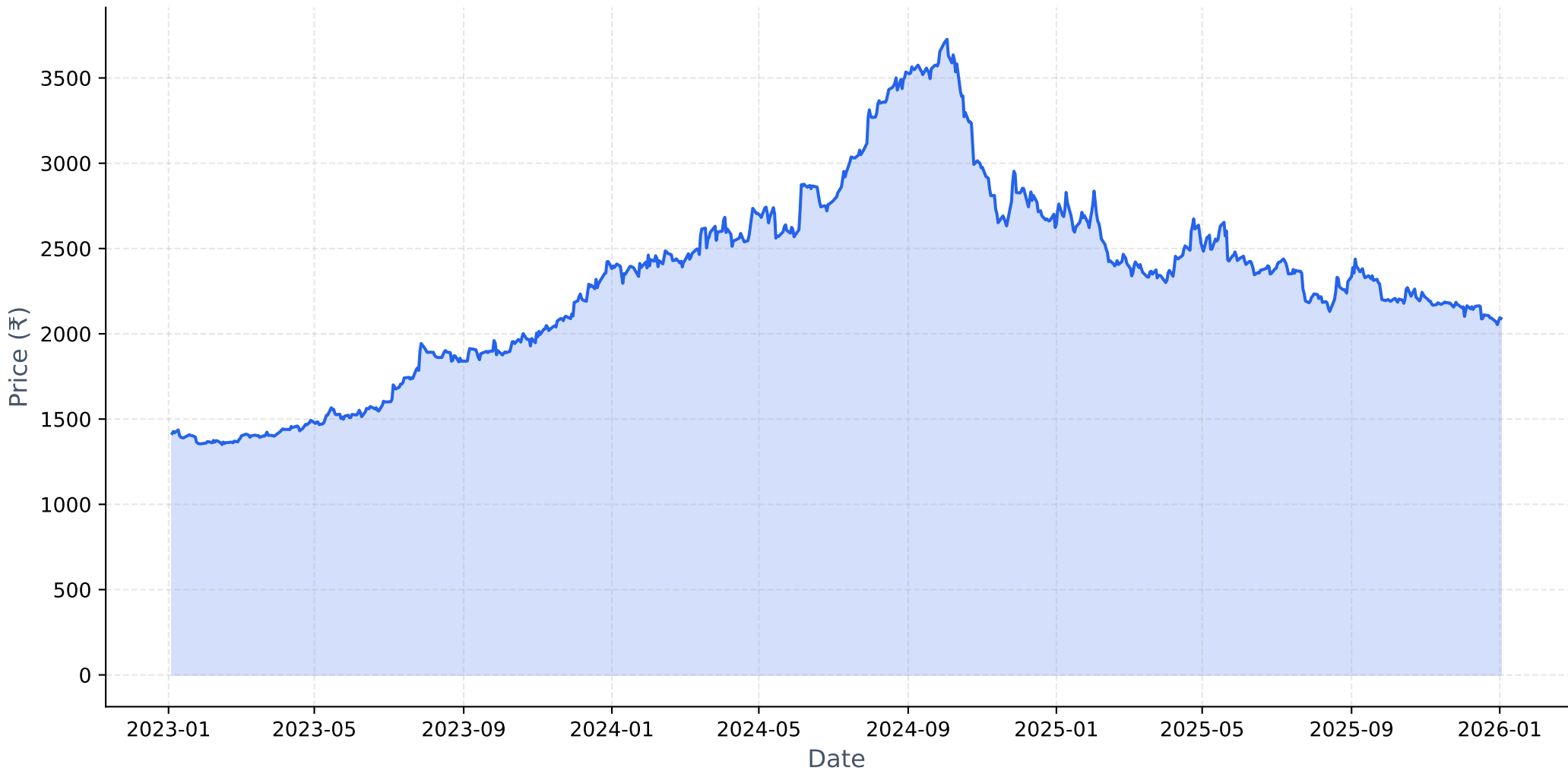
Stock Detailed Analysis Report

COLPAL.NS

Current Price: ₹2090.10

Generated: 2026-01-03 12:35

COLPAL.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	6.29%	5.79%
Net Income	Yes	No	8.55%	10.04%
ROE	Yes	Yes	22.24%	11.57%
EPS	Yes	No	8.55%	10.04%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	No	-2.16%	-0.91%
Net Income	No	-9.68%	-2.37%
ROE	No	-10.77%	-10.77%
EPS	No	-18.25%	-4.87%

COLPAL.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Emerging Leader
RS Score:	46.9/100
:	

== RS RATIOS ==:

1M RS:	1.020 [Leader]
3M RS:	0.967 [Neutral]
6M RS:	0.877 [Neutral]
1Y RS:	0.823 [Neutral]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	!! DETECTED !!
:	

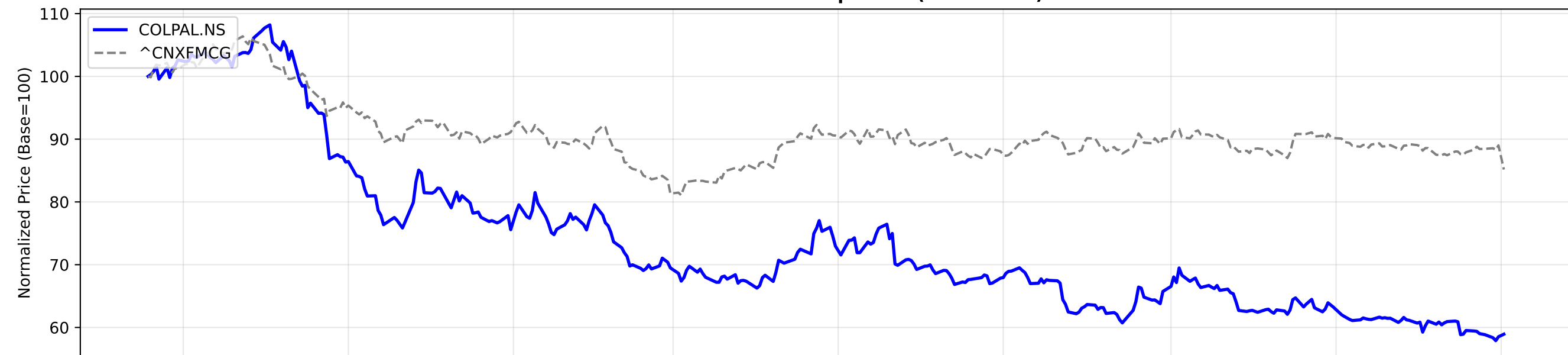
SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.020) > 3M (0.967)
✓ Medium-term Lagging:	6M=0.877, 1Y=0.823 (≤ 1.0)
✓ Performance Improving:	3M (-6.1%) > 6M (-14.2%)

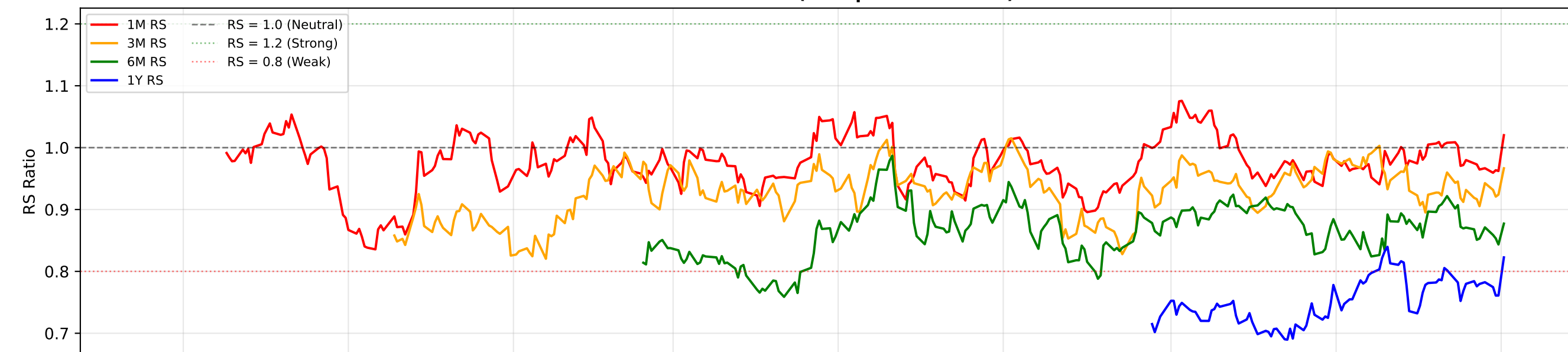
Relative Strength Analysis: COLPAL.NS vs ^CNXFMCG

Classification: Emerging Leader

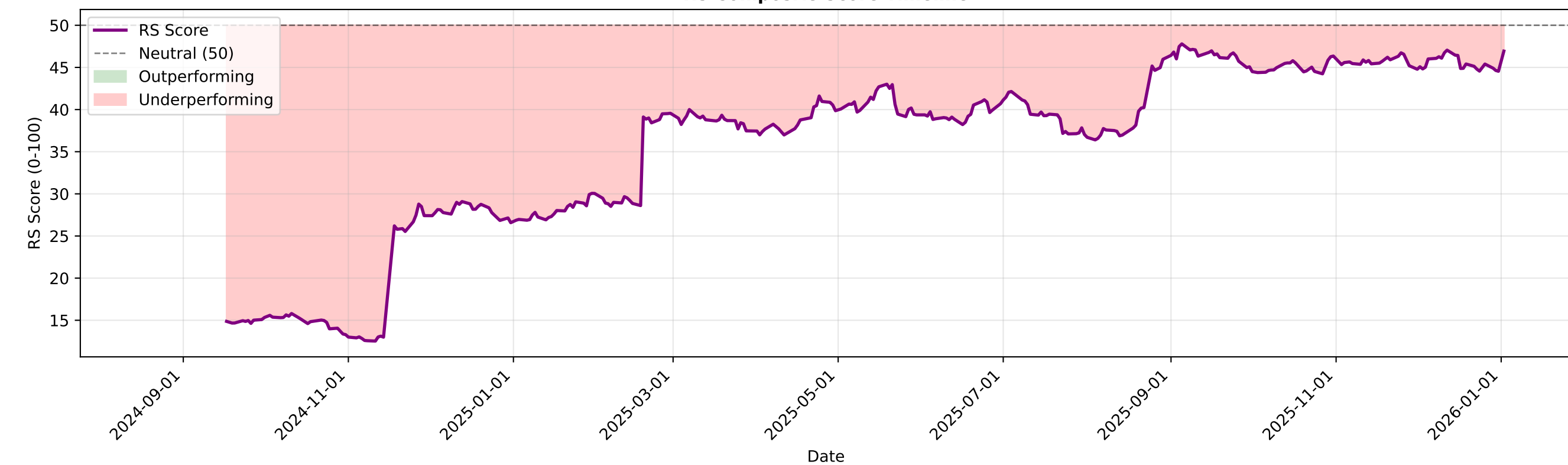
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline



COLPAL.NS - EMA Crossover Summary

EMA 20:	2107.44
EMA 50:	2152.17
EMA 200:	2340.44
Trend Status:	Strong Downtrend

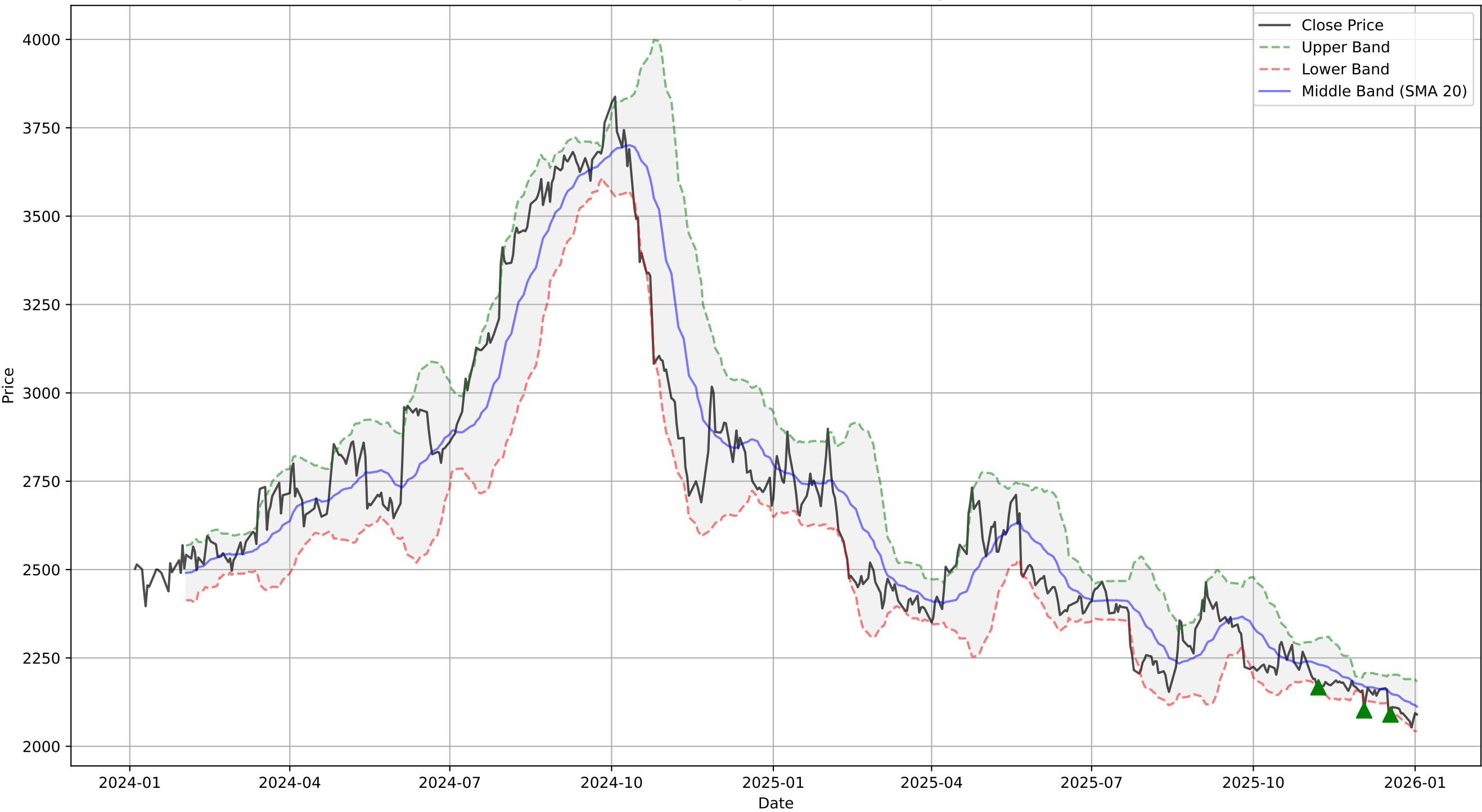
COLPAL.NS EMA Crossover Analysis



COLPAL.NS - Bollinger Bands Summary

Current Price:	2090.10
Upper Band:	2182.60
Middle Band (SMA 20):	2112.42
Lower Band:	2042.25
%B:	0.3409
Band Width:	0.0664
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-11-07 00:00:00
Recent Signal 2:	Buy Signal at 2025-12-03 00:00:00
Recent Signal 3:	Buy Signal at 2025-12-18 00:00:00

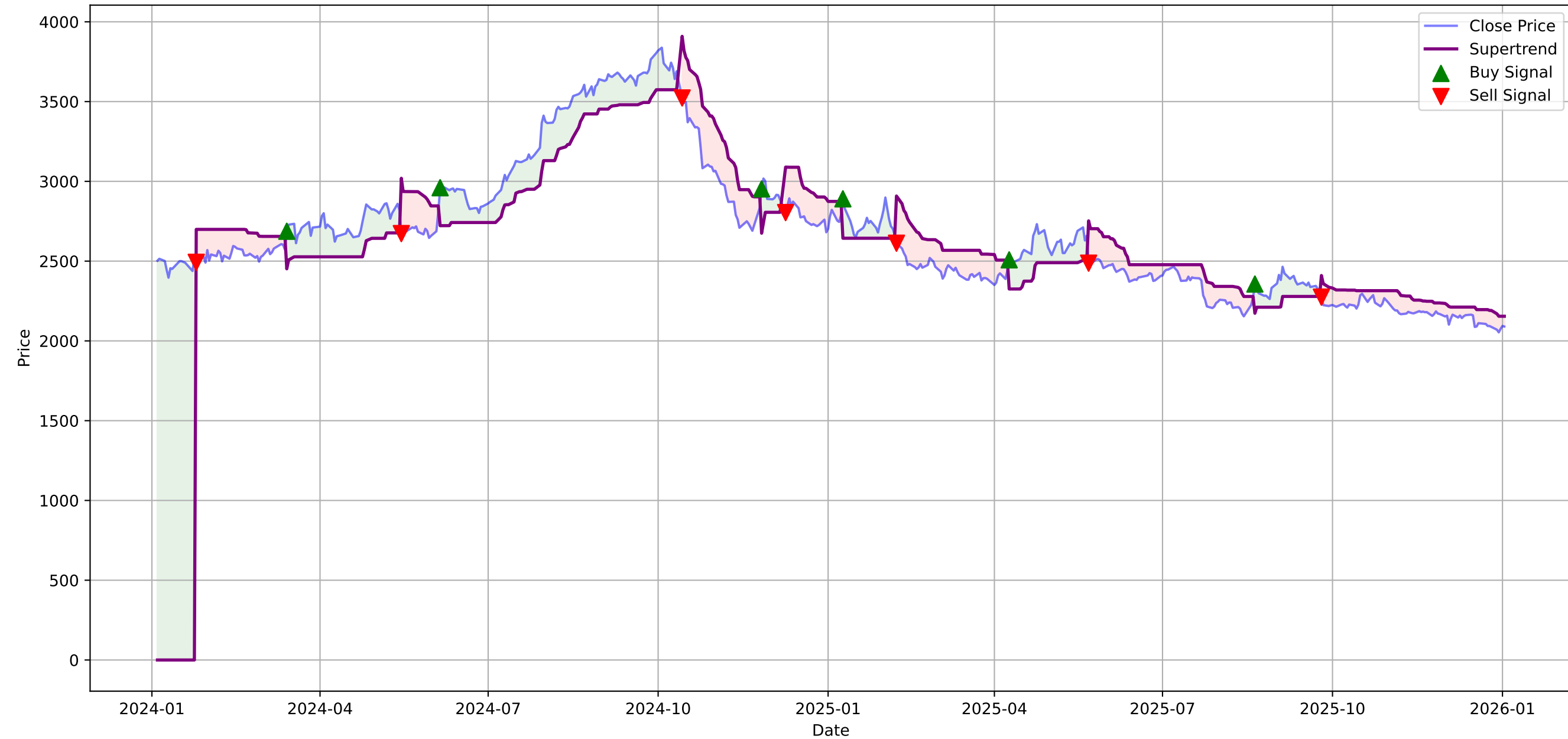
COLPAL.NS Bollinger Bands (20, 2) Analysis



COLPAL.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	2154.49
Signal Identified On:	2025-09-25

Supertrend Analysis for COLPAL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



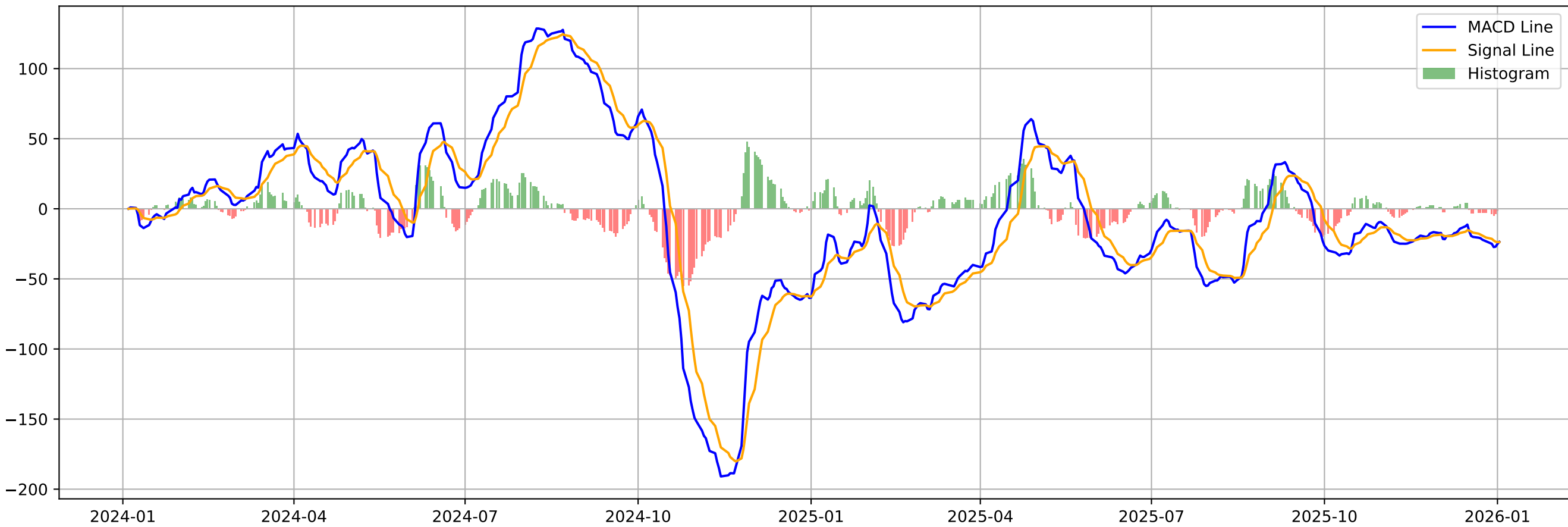
COLPAL.NS - MACD Summary

MACD Line:	-23.56
Signal Line:	-23.75
Histogram:	0.19
Trend:	Bullish
Momentum:	Weakening
Signal:	Bullish Crossover (Buy)

COLPAL.NS Price



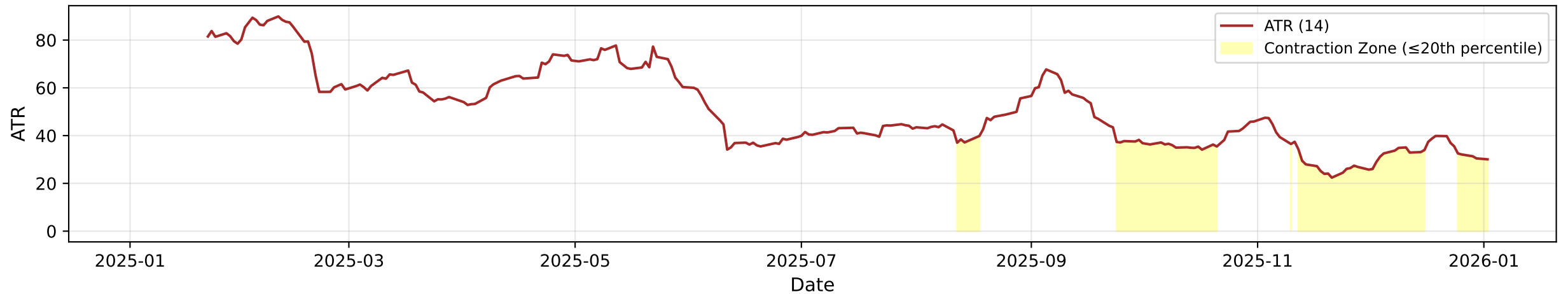
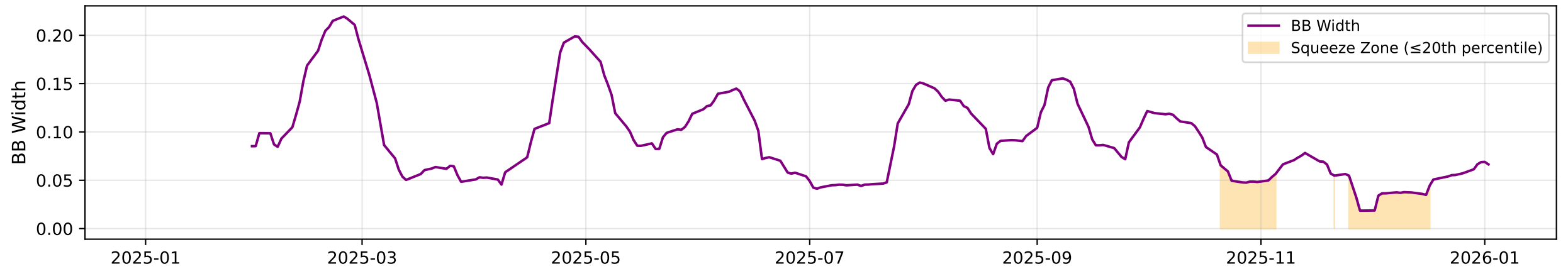
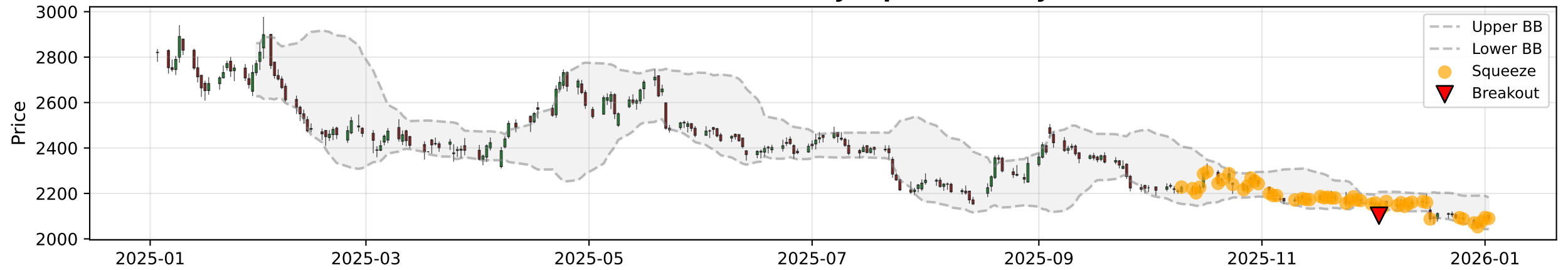
COLPAL.NS MACD (12, 26, 9)



COLPAL.NS - Volatility Squeeze Summary

BB Width:	0.0664
ATR:	30.0714
Total Signals:	52
Signal 1:	ATR Contraction at 2025-12-29 00:00:00 (Price: 2070.10)
Signal 2:	ATR Contraction at 2025-12-30 00:00:00 (Price: 2053.40)
Signal 3:	ATR Contraction at 2025-12-31 00:00:00 (Price: 2075.70)
Signal 4:	ATR Contraction at 2026-01-01 00:00:00 (Price: 2093.80)
Signal 5:	ATR Contraction at 2026-01-02 00:00:00 (Price: 2090.10)

COLPAL.NS - Volatility Squeeze Analysis



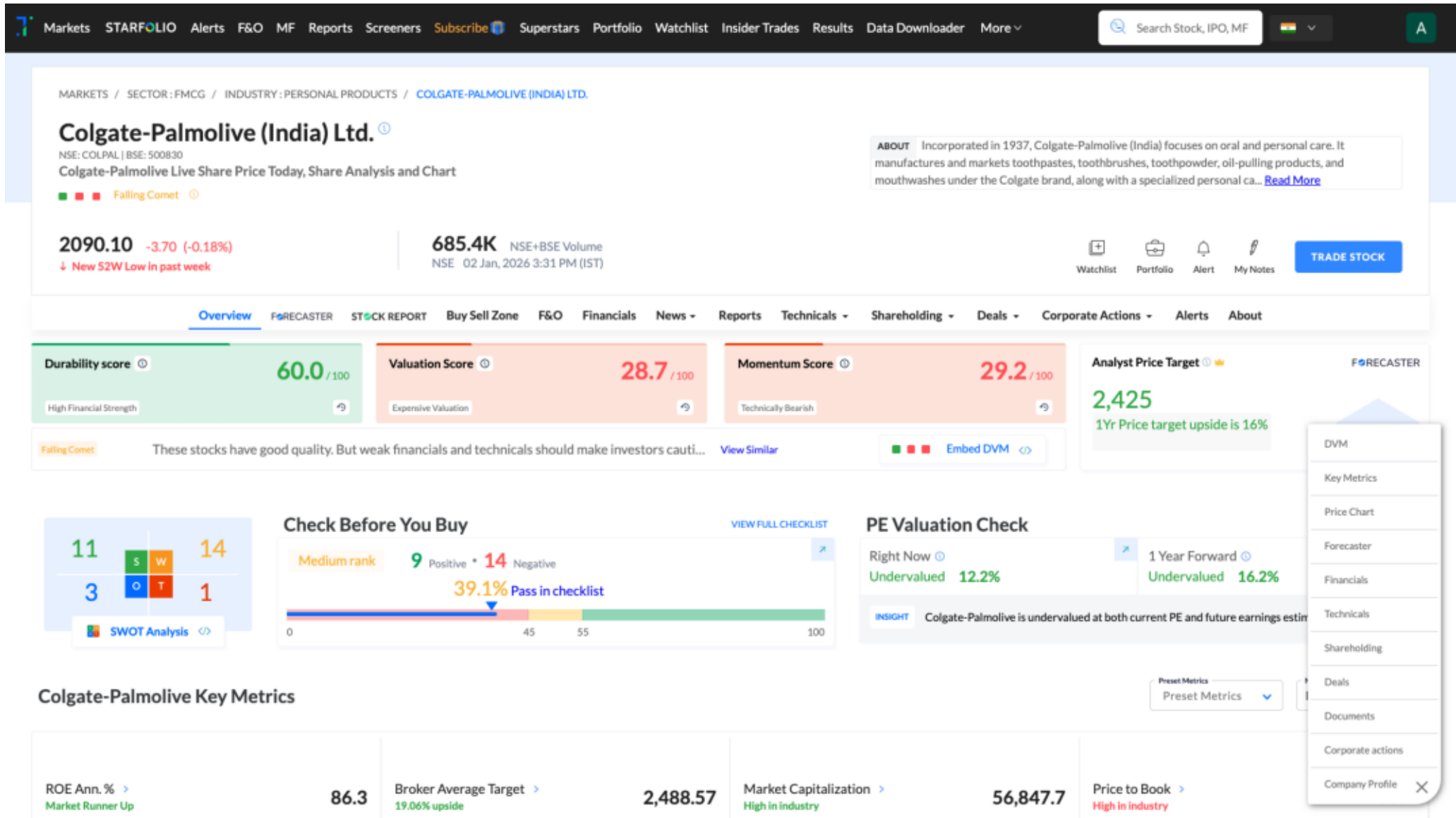
COLPAL.NS - RSI-Volume Summary

Current RSI:	42.18
Current Volume:	157949
Volume MA 20:	252712
Bullish Divergences:	6
Bearish Divergences:	1
Bullish Div 1:	Date: 2025-11-07 00:00:00, Price: 2167.20
Bullish Div 2:	Date: 2025-12-17 00:00:00, Price: 2087.40
Bearish Div 1:	Date: 2024-02-14 00:00:00, Price: 2594.80

COLPAL.NS RSI-Volume Divergence Analysis



Trendlyne Snapshot - COLPAL_main



Trendlyne Snapshot - COLPAL_forecaster

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MARKETS / SECTOR:FMCG / INDUSTRY:PERSONAL PRODUCTS / COLGATE-PALMOLIVE (INDIA) LTD.

Colgate-Palmolive (India) Ltd.

NSE: COLPAL | BSE: 500830

Falling Comet

2090.10

-3.70 (-0.18%)

New 52W Low in past week

685.4K

NSE+BSE Volume

NSE 02 Jan, 2026 3:31 PM (IST)

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Colgate-Palmolive - COLPAL - stock price prediction, stock forecast, target price, analyst ratings from 30 analysts

Colgate-Palmolive has a share price target of Rs 2425, revenue growth forecast of 0.2%, and profit growth estimate of -4.4% for FY26, based on top 30 analyst calls.

Colgate-Palmolive FORECASTER - Analyst Estimates

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