

Gemini Stock Analysis Report

Based on the detailed PDF report for **BHARTIARTL.NS** (generated date: 2026-01-31), here is the analysis and trading recommendation.

Step 1: Audit the Data

- **Data Present:**
 - **Price Action:** Daily, Weekly, and 15-minute candlestick charts.
 - **Trend Indicators:** Moving Averages (20, 50, 200 EMA), Supertrend, MACD.
 - **Volatility/Momentum:** Bollinger Bands, RSI, Volatility Squeeze analysis.
 - **Volume:** Volume Analysis with "Distribution Day" detection and Moving Averages.
 - **Fundamentals:** Long-term (4 years) and Short-term (6 quarters) growth metrics.
 - **Relative Strength:** Comparison vs. Infra Sector and RS Ratings.
- **Data Missing:**
 - **Fibonacci Retracements:** Not explicitly drawn to identify algorithmic support levels.
 - **Derivatives Data:** No Open Interest (OI) or PCR data to gauge sentiment beyond price.
- **Confidence Level: High.** The report provides a comprehensive technical and fundamental view sufficient for intermediate-term trend analysis.

Step 2: Analyze the Setup

- **Price Structure (Trend):** The stock is in a **Short-term Downtrend** (confirmed by Page 6 and 10). It has lost the 20 EMA (2014) and 50 EMA (2042) supports. However, the **Primary Trend** (Long-term) remains bullish as the price is trading above the 200 EMA (1940).
- **Support & Resistance:**
 - **Critical Support:** The stock is currently testing the **200 EMA at ~1940** and the Lower Bollinger Band at **1929**. This is a major "value zone" for institutional buyers.
 - **Overhead Resistance:** A "death cross" (20 EMA crossing below 50 EMA) creates a resistance cluster between **2015 and 2055**.
- **Momentum:**
 - **Bearish:** MACD is below zero, and Supertrend is in a "Sell" mode.
 - **Oversold:** RSI is at **30.43** (Page 16), historically a level where this stock tends to bounce.
- **Volume:** A major concern is the presence of **4 Distribution Days** in the last two weeks of January 2026 (Page 18). This indicates active institutional selling, suggesting the correction may not be over immediately.
- **Confluence:** We have an oversold asset hitting major structural support (200 EMA). This is a potential setup, but "catching a falling knife" is dangerous without confirmation of a reversal.

Step 3: Formulate the Recommendation

Should you enter this stock now? NO.

Reasoning: While the price is attractive near the 200 EMA, the short-term momentum is aggressively bearish (active Distribution Days). The stock is currently under a "Supertrend Sell" signal and below the 20-day average. A risk-averse trader should wait for the stock to prove it has found a floor and reclaimed short-term momentum before entering.

Conditional Plan (Watchlist Strategy):

- **Condition to Buy:** Wait for a **Daily Close above INR 2,015**.

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- **Why?** This reclaims the 20-day EMA and the Middle Bollinger Band, signaling that the short-term correction has ended and buyers are back in control.
- **Entry Price: INR 2,015 - INR 2,025** (Enter on the breakout confirmation).
- **Stop Loss: INR 1,930** (Hard stop).
 - **Why?** This places the risk just below the critical 200 EMA (1940) and the recent Lower Bollinger Band. If this level breaks, the long-term trend is violated. (Risk: ~4.5%).
- **Take Profit: INR 2,200 - INR 2,250.**
 - **Why?** INR 2,200 tests the recent swing high resistance. INR 2,250 targets a new All-Time High based on the long-term trend resumption. (Reward: ~9% - 11%).

News & Analyst Targets

Stock: Bharti Airtel (BHARTIARTL) **Date:** January 31, 2026

As an investment firm analyst, I have compiled the latest research, news, and valuation data for Bharti Airtel for the week ending January 31, 2026.

1) Latest News for BHARTIARTL (Week of Jan 26 - Jan 31, 2026)

- **Q3 FY26 Earnings Date Announced:** Bharti Airtel has officially scheduled its earnings call for the third quarter (Q3 FY26) on **Friday, February 6, 2026**. The board will meet to approve the audited financial results for the quarter ended December 31, 2025.
- **Strong Airtel Africa Results:** On January 30, 2026, subsidiary **Airtel Africa** reported robust numbers for Q3 FY26. Net profit rose **24% YoY** (and 136% for the 9-month period), driven by higher data revenue and a stabilizing operating environment in key markets like Nigeria. This is a positive signal for the consolidated entity.
- **Technical Momentum Shift:** Market analysis tools (e.g., MarketsMojo) noted a shift in the stock's technical trend from "Mildly **Bullish**" to "**Sideways**" towards the end of this week, with the stock trading in a narrow range around INR 1,960-INR 1,970.

2) Brokerage Upgrades & Downgrades

- **Recent Activity:** There were no major *new* brokerage rating changes specifically released in the **current week**. The most recent significant actions from the analyst community occurred in late 2025:
 - **Morgan Stanley:** Upgraded the stock to "**Overweight**" in mid-December 2025, citing confidence in the telecom sector's growth.
 - **MarketsMojo:** Downgraded the technical rating from "Buy" to "**Hold**" in late December 2025, a stance maintained through January 2026 due to mixed technical indicators.
 - **UBS:** Maintains a cautious "**Sell**" rating (initiated mid-2025) due to valuation concerns, standing in contrast to the generally bullish consensus.

3) Other News Impacting BHARTIARTL

- **AGR Relief Focus:** Earlier in January, reports surfaced that Bharti Airtel (along with Tata Group firms) may jointly seek Adjusted Gross Revenue (AGR) relief measures from the government, similar to those being discussed for Vodafone Idea. Any positive development here would be a significant trigger for the stock.
- **5G Network Expansion:** The company continues its aggressive rollout, recently announcing the deployment of over 2,400 new sites in Madhya Pradesh & Chhattisgarh to boost 5G coverage, reinforcing its focus on network quality to drive premium subscriber additions.
- **Sector Sentiment:** The telecom sector remains in focus ahead of the upcoming Union Budget (February 2026), with expectations of policy support for digital infrastructure.

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4) Analyst Price Targets (Latest Available)

The consensus among the analyst community remains largely positive, with most targets implying an upside from the current market price (CMP) of approximately **INR 1,967**.

Brokerage / Analyst	Rating	Target Price (INR)	Upside Potential*	Date of Report
Axis Direct	Buy	2,530	~28%	Nov 2025
Jefferies	Buy	2,500	~27%	Aug 2025
ICICI Direct	Buy	2,450	~24%	Nov 2025
Morgan Stanley	Overweight	2,435	~23%	Dec 2025
ICICI Securities	Buy	2,420	~23%	Nov 2025
Consensus Mean	Buy	~2,293	~16%	Jan 2026
UBS	Sell	1,970	~0%	July 2025

**Upside calculated based on a reference CMP of INR 1,967.*

Analyst View: The stock is currently consolidating near its 50-day moving average. Investors are advised to watch the **February 6th earnings** closely, particularly for commentary on ARPU (Average Revenue Per User) growth and 5G monetization, which will likely dictate the next major price move.

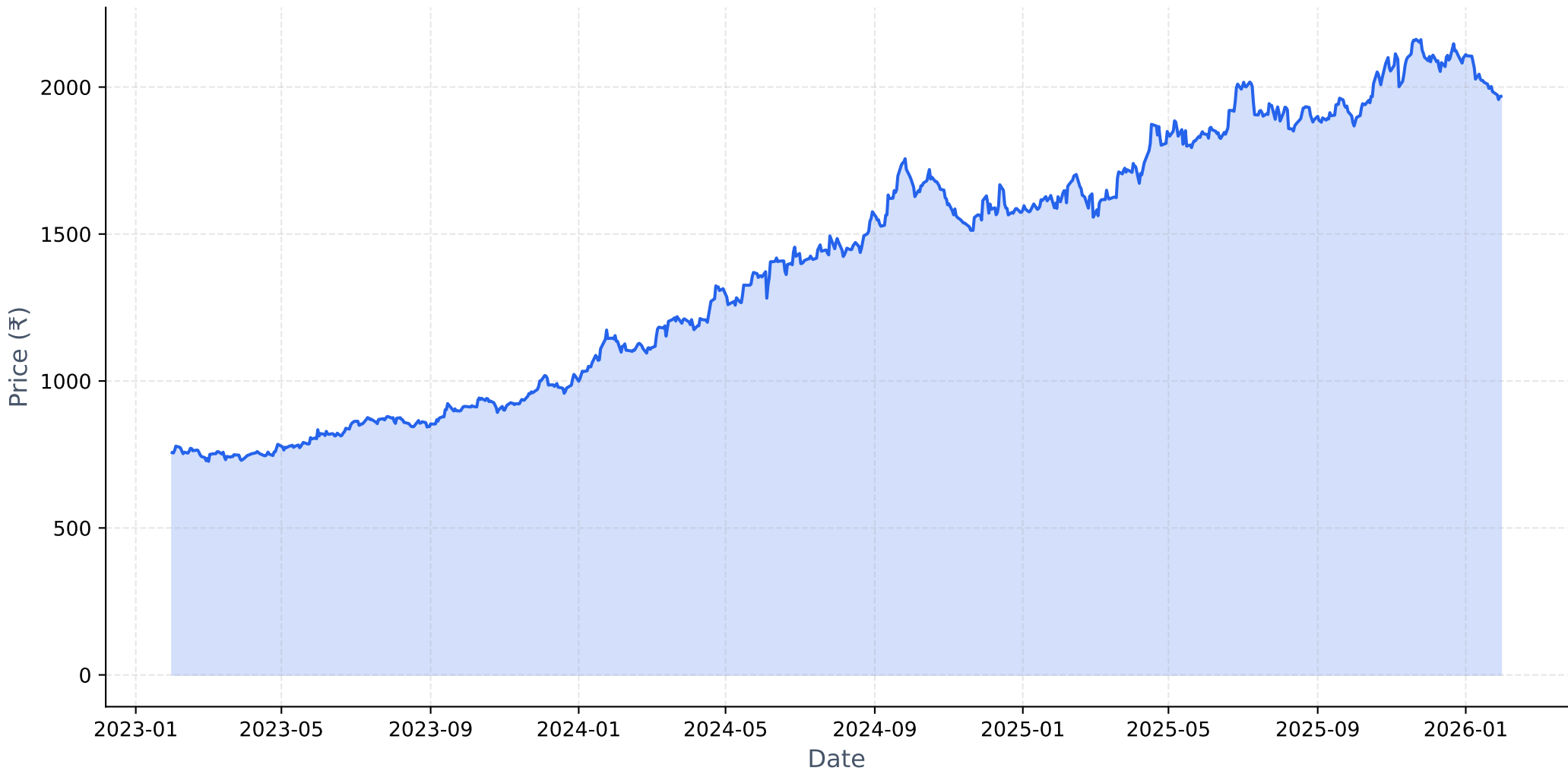
Stock Detailed Analysis Report

BHARTIARTL.NS

Current Price: ₹1968.70

Generated: 2026-01-31 11:26

BHARTIARTL.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	15.34%	14.07%
Net Income	Yes	Yes	349.39%	99.05%
ROE	Yes	Yes	224.25%	66.52%
EPS	Yes	Yes	343.09%	96.28%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	3.31%	6.48%
Net Income	Yes	-46.04%	56.57%
ROE	Yes	-48.76%	38.22%
EPS	Yes	311.27%	148.70%

BHARTIARTL.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXINFRA
Sector:	Infra
Classification:	Neutral
RS Score:	50.4/100
:	

== RS RATIOS ==:

1M RS:	0.972 [Neutral]
3M RS:	0.994 [Neutral]
6M RS:	1.017 [Leader]
1Y RS:	1.096 [Leader]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

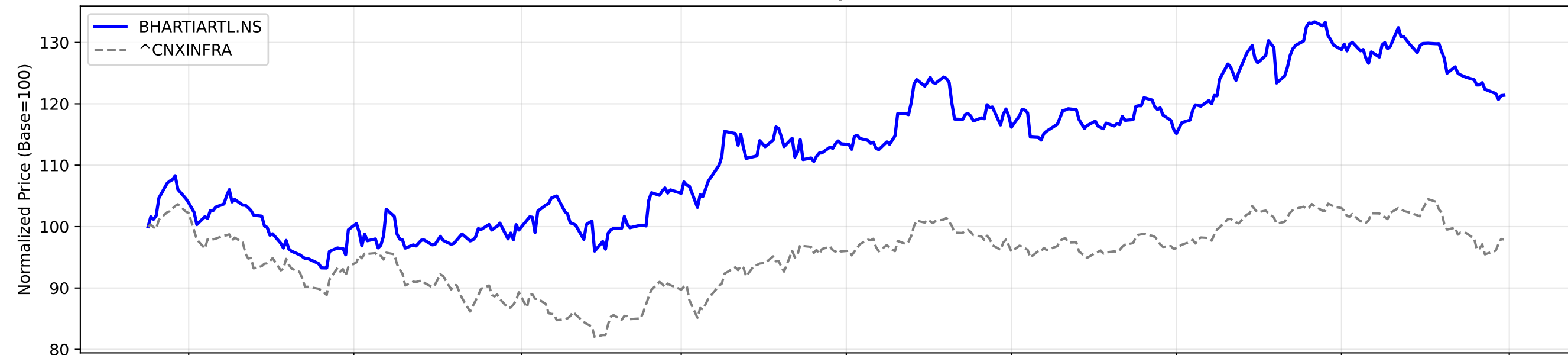
SIGNAL CRITERIA::

× Emerging RS:	Not accelerating
× Medium-term Lagging:	Not lagging
× Performance Improving:	Not improving

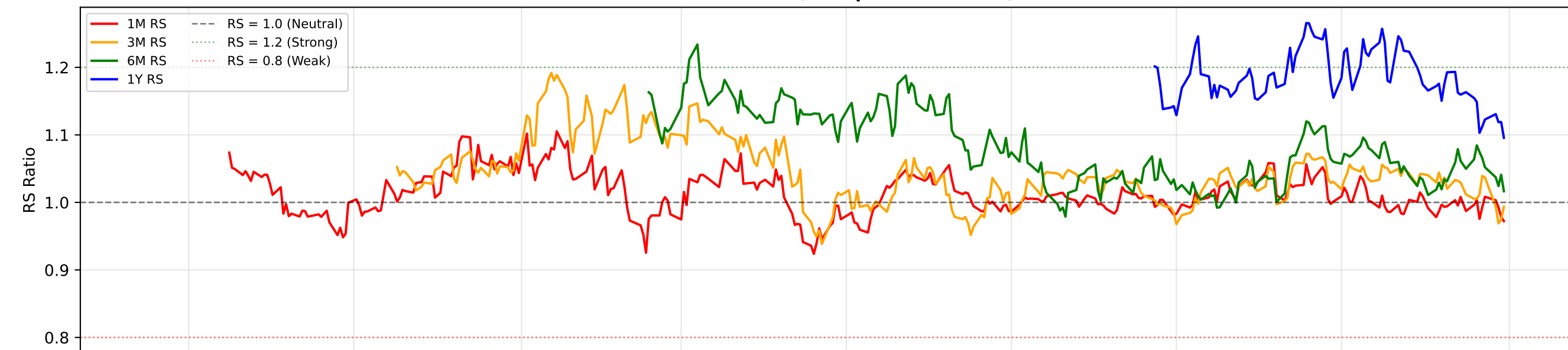
Relative Strength Analysis: BHARTIARTL.NS vs ^CNXINFRA

Classification: Neutral

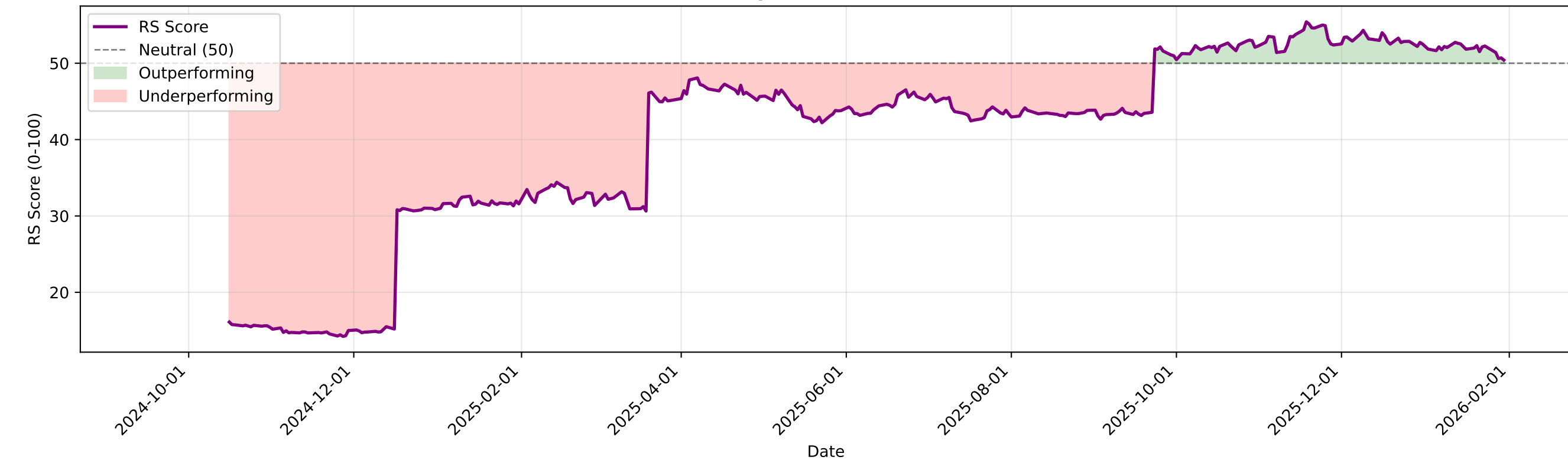
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



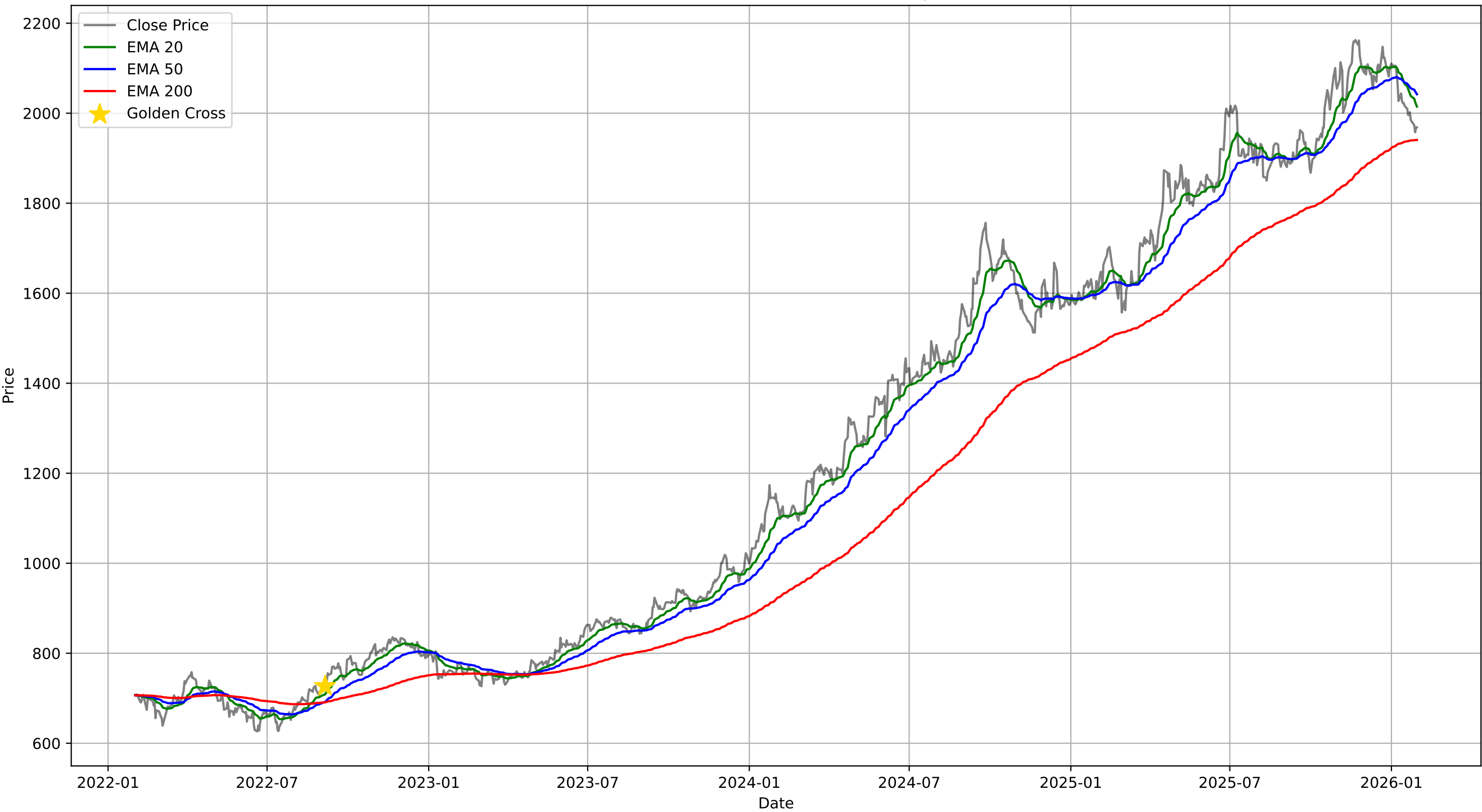
RS Composite Score Timeline



BHARTIARTL.NS - EMA Crossover Summary

EMA 20:	2014.75
EMA 50:	2042.30
EMA 200:	1940.66
Trend Status:	Short-term Downtrend
Golden Cross Date:	2022-09-05 00:00:00+05:30
Golden Cross Price:	726.85

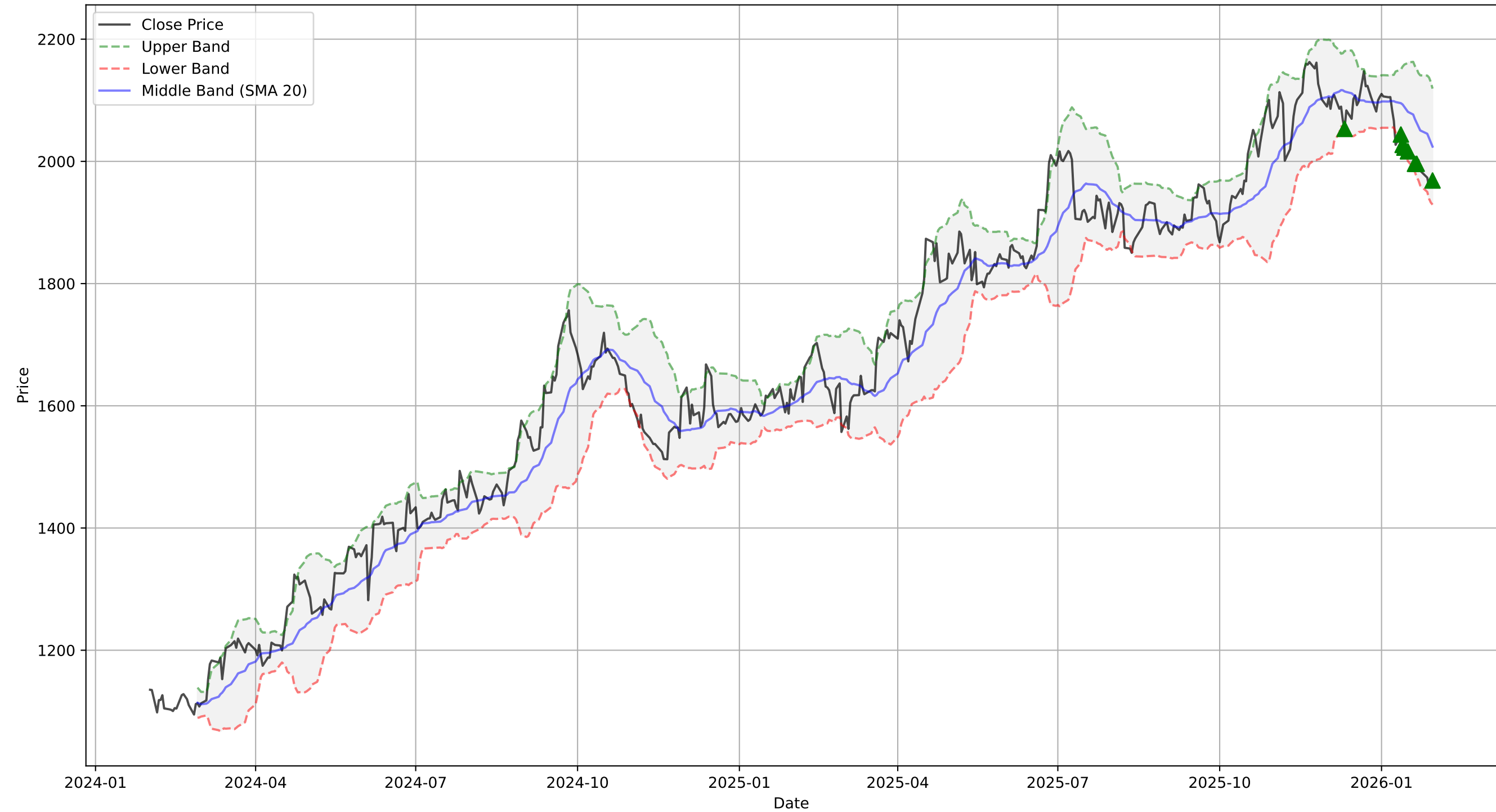
BHARTIARTL.NS EMA Crossover Analysis



BHARTIARTL.NS - Bollinger Bands Summary

Current Price:	1968.70
Upper Band:	2119.06
Middle Band (SMA 20):	2024.16
Lower Band:	1929.26
%B:	0.2078
Band Width:	0.0938
Status:	Lower Half
Signal:	Buy Signal
Recent Signal 1:	Buy Signal at 2026-01-20 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-01-21 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-30 00:00:00+05:30

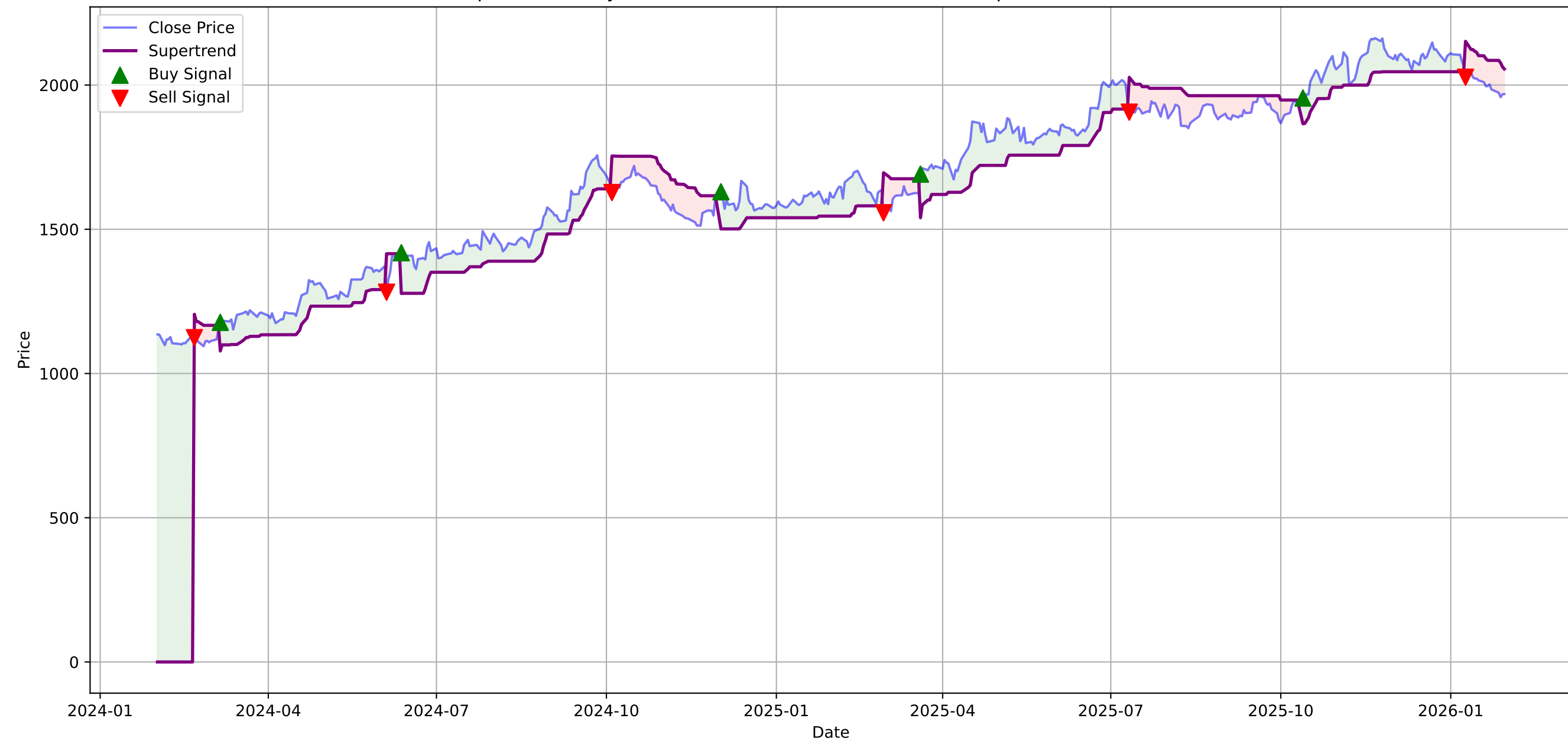
BHARTIARTL.NS Bollinger Bands (20, 2) Analysis



BHARTIARTL.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	2055.66
Signal Identified On:	2026-01-09

Supertrend Analysis for BHARTIARTL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



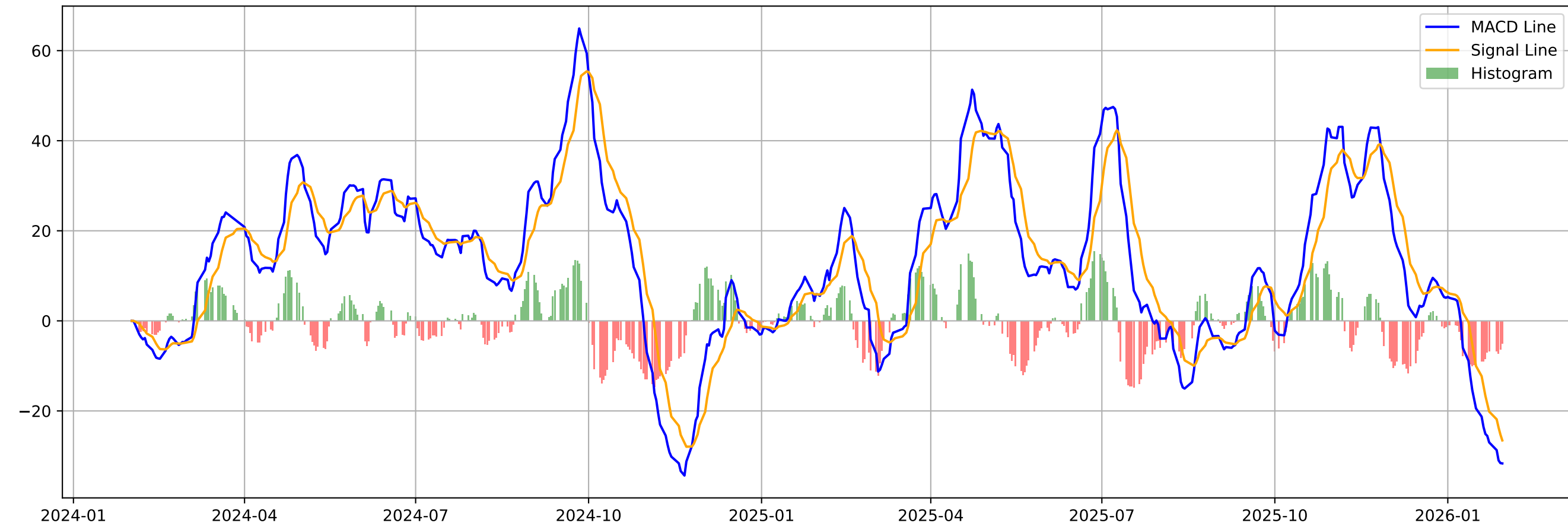
BHARTIARTL.NS - MACD Summary

MACD Line:	-31.65
Signal Line:	-26.54
Histogram:	-5.11
Trend:	Bearish
Momentum:	Weakening
Signal:	None
Divergences Detected:	1
└ Bearish Divergence:	Date: 2025-12-22 00:00:00+05:30, Price: 2147.60

BHARTIARTL.NS Price



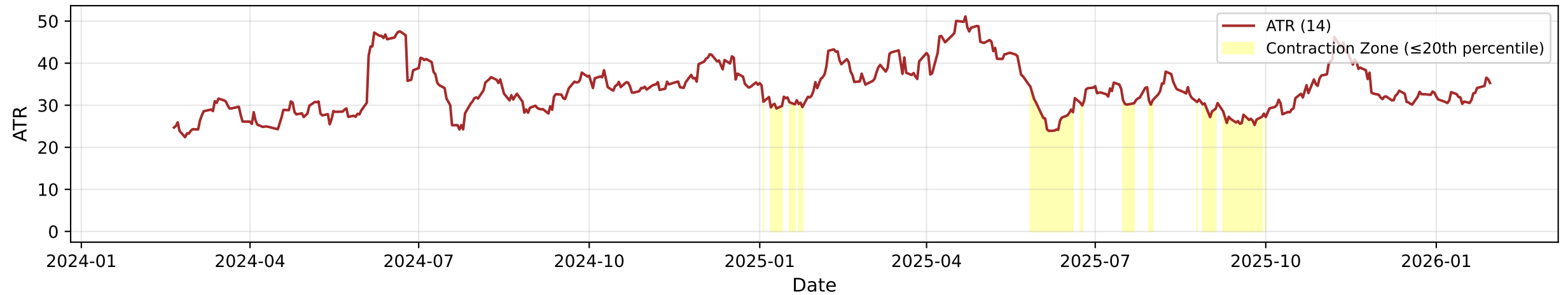
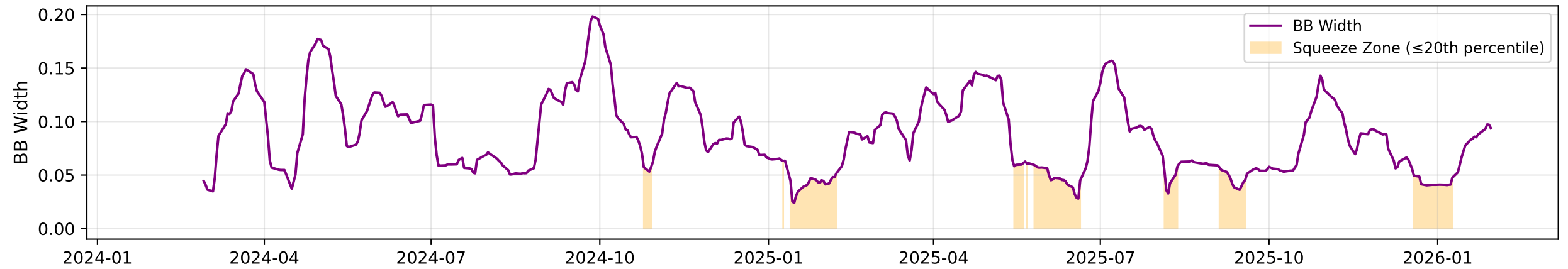
BHARTIARTL.NS MACD (12, 26, 9)



BHARTIARTL.NS - Volatility Squeeze Summary

BB Width:	0.0938
ATR:	35.2857
Total Signals:	15
Signal 1:	BB Squeeze at 2026-01-05 00:00:00+05:30 (Price: 2105.00)
Signal 2:	BB Squeeze at 2026-01-06 00:00:00+05:30 (Price: 2105.30)
Signal 3:	BB Squeeze at 2026-01-07 00:00:00+05:30 (Price: 2084.20)
Signal 4:	BB Squeeze at 2026-01-08 00:00:00+05:30 (Price: 2066.30)
Signal 5:	BB Squeeze at 2026-01-09 00:00:00+05:30 (Price: 2027.10)

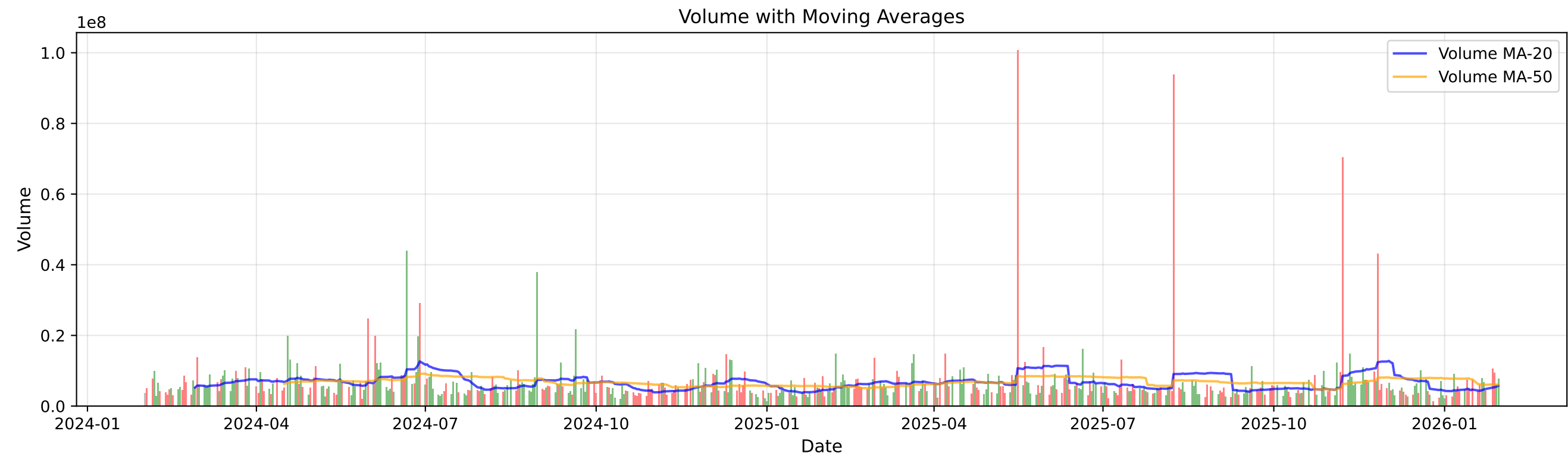
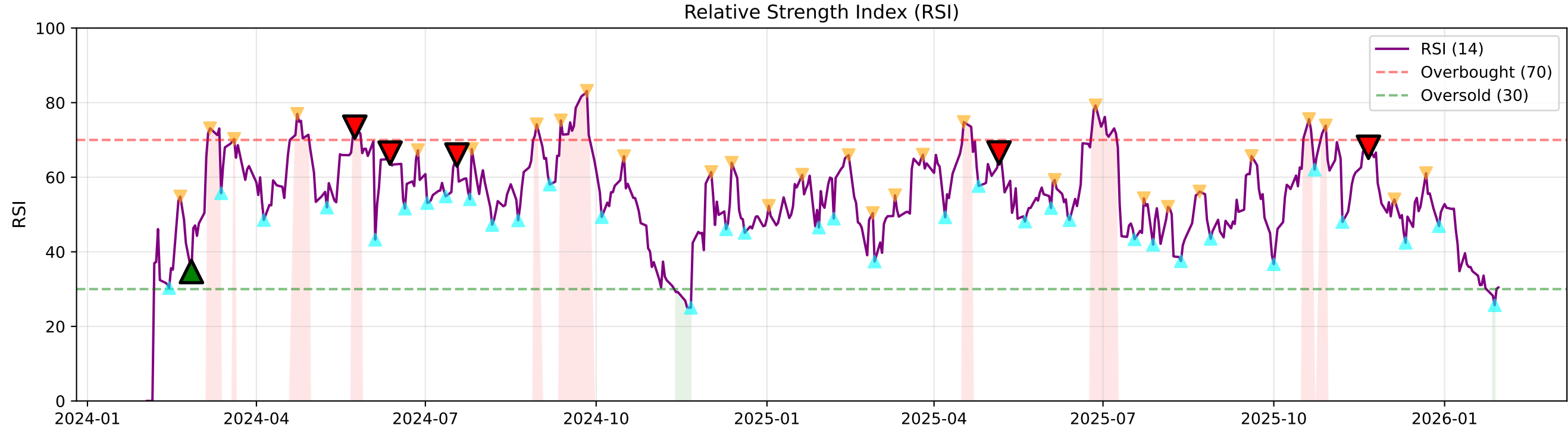
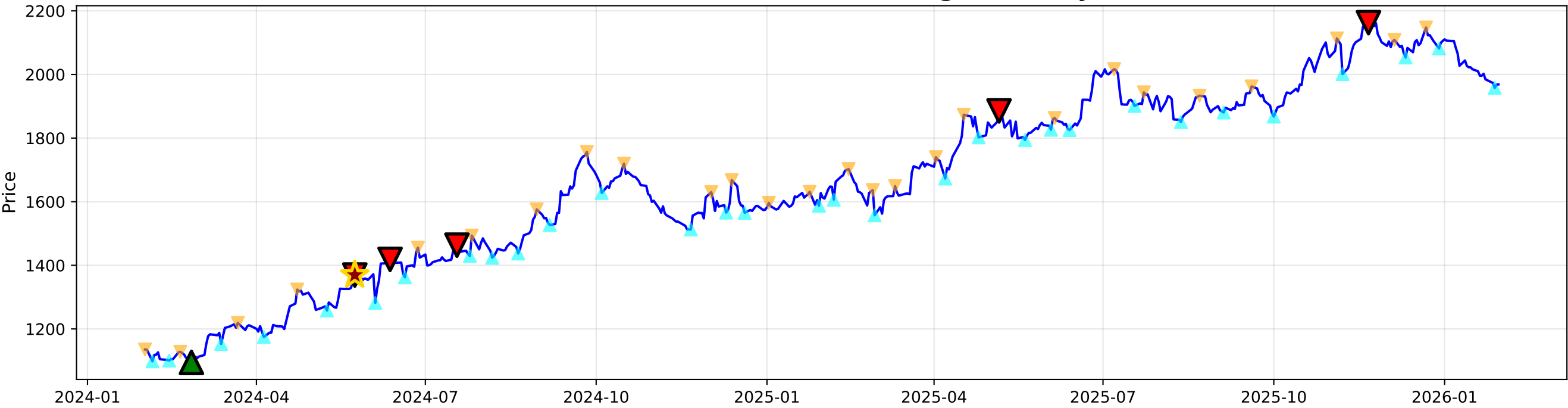
BHARTIARTL.NS - Volatility Squeeze Analysis



BHARTIARTL.NS - RSI-Volume Summary

Current RSI:	30.43
Current Volume:	7683747
Volume MA 20:	5792162
Bullish Divergences:	1
Bearish Divergences:	5
Bullish Div 1:	Date: 2024-02-26 00:00:00+05:30, Price: 1094.75
Bearish Div 1:	Date: 2025-05-06 00:00:00+05:30, Price: 1885.24
Bearish Div 2:	Date: 2025-11-21 00:00:00+05:30, Price: 2162.70

BHARTIARTL.NS RSI-Volume Divergence Analysis



BHARTIARTL.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

31 Signals Detected

:

2026-01-16 [-]:

Distribution Day

2026-01-20 [-]:

Distribution Day

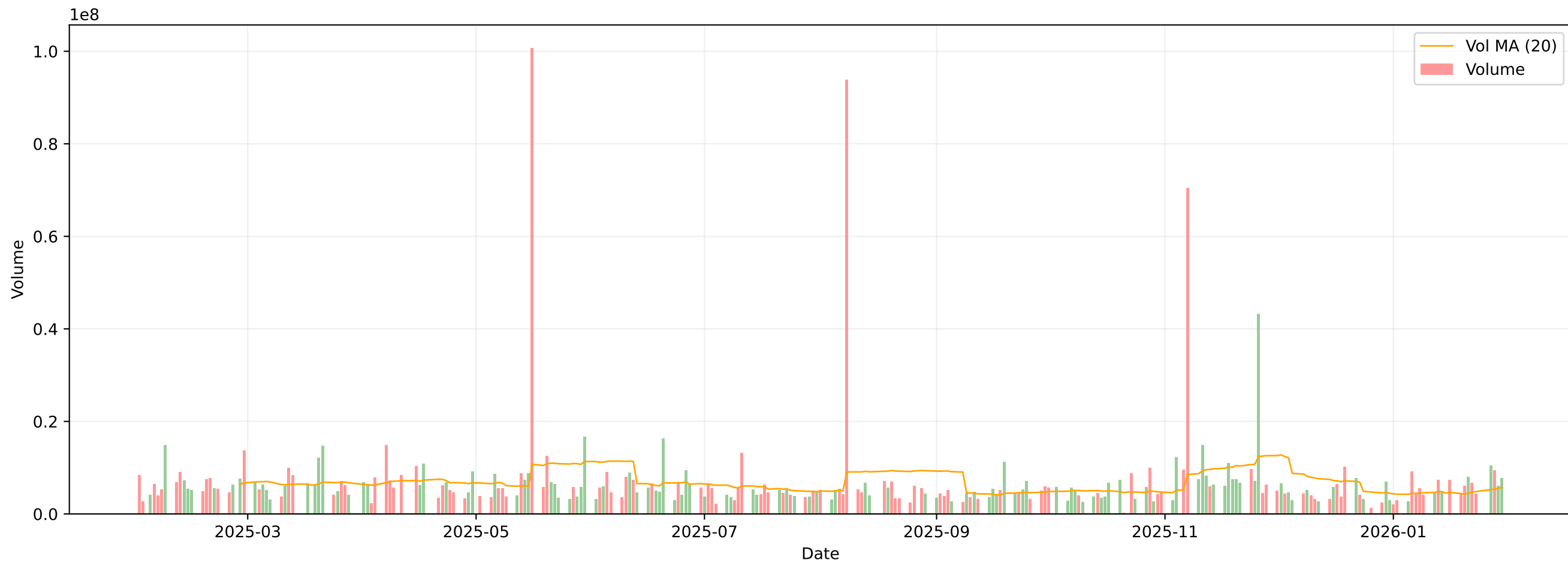
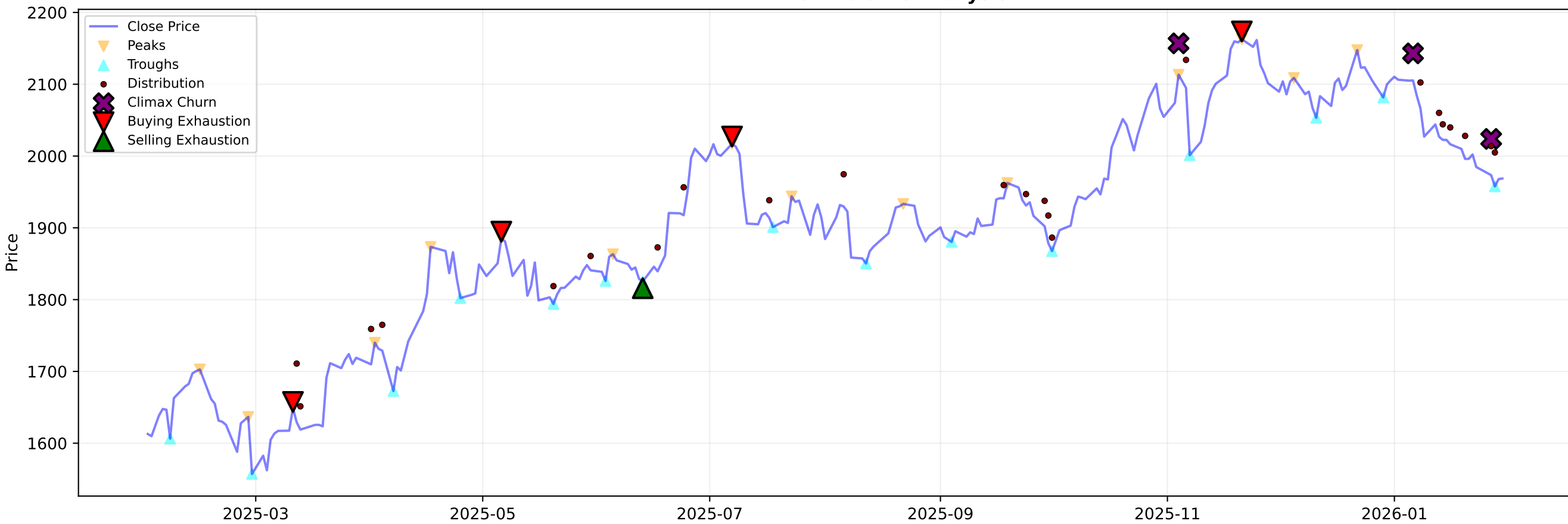
2026-01-27 [-]:

Distribution Day

2026-01-28 [-]:

Distribution Day

BHARTIARTL.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	2101.9	1968.7	2026-01-19
1 Day	DOWNTREND (Sell)	2055.66	1968.7	2026-01-09
15 Min	UPTREND (Buy)	1951.69	1968.7	2026-01-30

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bullish	Strengthening	No Signal

BHARTIARTL.NS - 1 Week (Candlestick + EMAs)



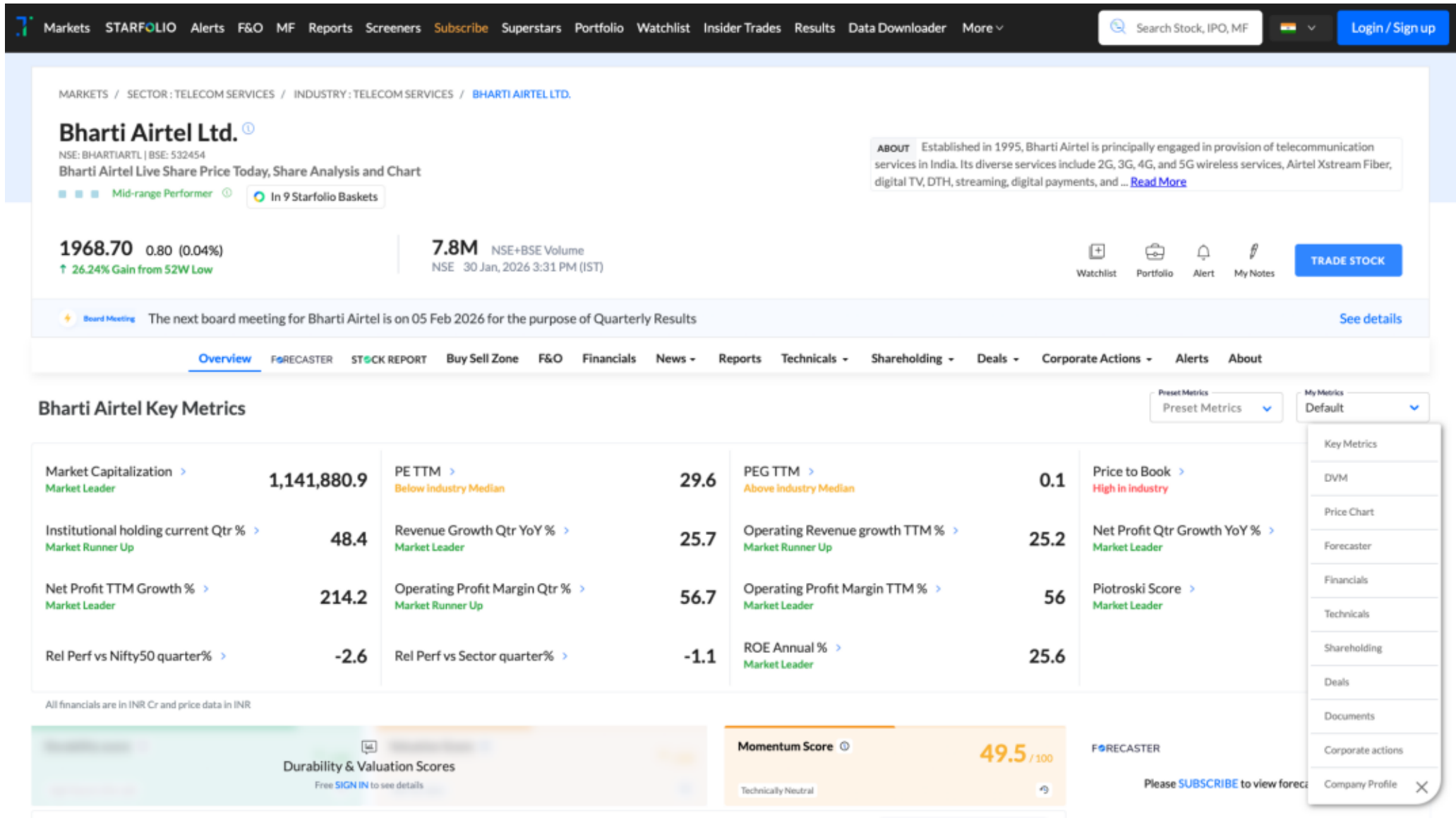
BHARTIARTL.NS - 1 Day (Candlestick + EMAs)



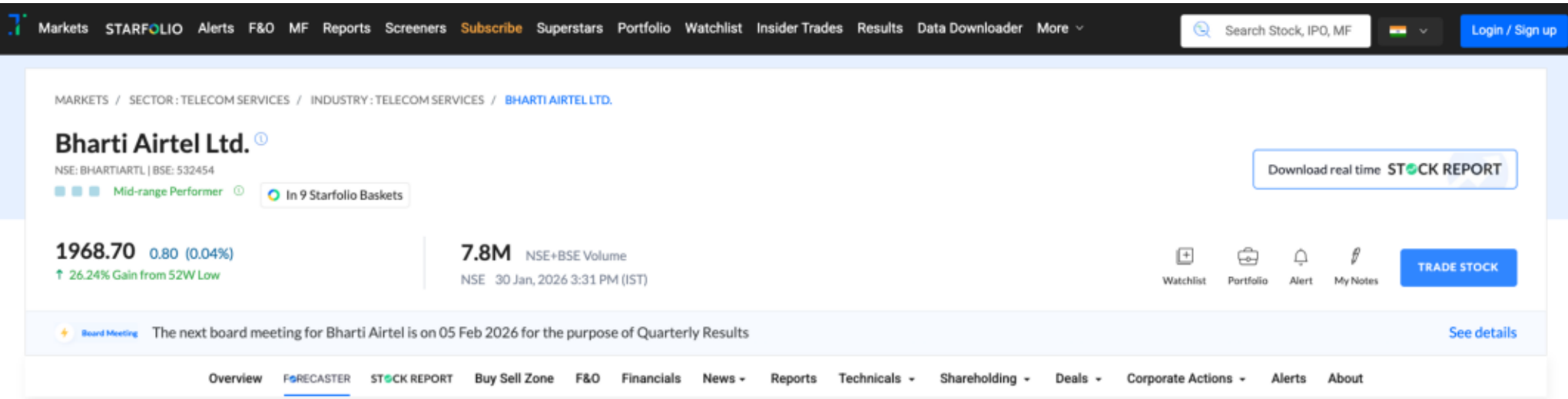
BHARTIARTL.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - BHARTIARTL_main



Trendlyne Snapshot - BHARTIARTL_forecaster



Bharti Airtel - BHARTIARTL - stock price prediction, stock forecast, target price, analyst ratings from 35 analysts

Bharti Airtel has a share price target of Rs 2337, revenue growth forecast of 21.1%, and profit growth estimate of -15.1% for FY26, based on top 35 analyst calls.



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SAMPLE DATA BELOW

