

Strategic Trading Analysis

Based on the comprehensive technical and fundamental report provided for **BANKBARODA.NS**, here is the positional trading analysis.

***Note on Data Timestamp:** The report indicates a generated date of **2026-02-14**. I have performed the analysis assuming this date represents "Current Market Price" (CMP) and the charts reflect the reality of the price action at that specific time.*

Step 1: Audit the Data

- * **Data Present:**
 - * **Price Action:** Daily (3-year) and Weekly charts.
 - * **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, MACD.
 - * **Momentum/Volatility:** RSI, Bollinger Bands, ATR, Volatility Squeeze.
 - * **Fundamentals:** Revenue/Net Income trends, EPS growth (strong short-term growth noted).
 - * **Volume:** Distribution/Accumulation analysis and Volume Moving Averages.
- * **Data Missing:**
 - * **Fibonacci Retracements:** Specific retracement levels from the recent swing low to high are not explicitly plotted, though they can be estimated visually.
 - * **Option Chain Data:** No Open Interest (OI) data to confirm resistance levels at 300.
- * **Confidence Level:** **High**. The report provides a complete technical picture including trend, momentum, and volume. The conflict between strong fundamentals and weak short-term technicals is clearly visible.

Step 2: Analyze the Setup

- * **Trend Status:**
 - * **Long-Term:** ****Bullish****. The price is above the 200 EMA (268.27), indicating the structural uptrend is intact.
 - * **Intermediate/Short-Term:** ****Bearish****/Correction*. The stock is currently trading **below** the 20 EMA (293.39) and 50 EMA (292.54). The Supertrend has also flipped to "Sell" as of Feb 2, 2026.
- * **Price Structure:**
 - * The stock is in a pullback phase from a high of ~INR 315.
 - * It is currently sandwiched between overhead resistance (EMA 20/50 at ~INR 293) and major support (EMA 200 at ~INR 268).
- * **Momentum:**
 - * ****Bearish****. The MACD histogram is negative, and the MACD line is below the signal line (Page 12).
 - * RSI is at 42.83 (Page 16). This is "No Man's Land"-it is weak but not yet oversold (<30) enough to trigger a reflexive bounce.
- * **Confluence:**
 - * **Negative:** The "Death Cross" of price falling below the 20 and 50 EMAs simultaneously suggests sellers are currently in control.
 - * **Positive (Fundamental):** Short-term fundamentals are excellent (EPS +56% YoY), suggesting this is a healthy correction in a good stock rather than a trend reversal.

Step 3: Formulate the Recommendation

Should you enter this stock now?

NO.

Reasoning: Entering at the current price (INR 287.45) is risky because you are buying directly into overhead resistance (the EMA 20 and 50) while momentum (MACD/RSI) is pointing down. The stock is likely to either chop sideways or drift lower toward the 200 EMA support before finding a bottom. As a risk-averse trader, we do not catch falling knives; we wait for strength.

Conditional Plan (Wait for Strength)

We need the stock to prove the correction is over by reclaiming the short-term moving averages.

- * **Condition to Buy:** **Daily Candle Close above INR 294**.
 - * *Why:* This clears the resistance cluster of the EMA 50 (292.54) and EMA 20 (293.39), putting the bulls back in control of the intermediate trend.
- * **Entry Price:** **INR 294.50 - INR 295.00** (On the confirmed breakout).
- * ****Stop Loss:**** **INR 280.00** (Daily Closing Basis).
 - * *Why:* This places the risk below the recent consolidation lows. If it breaks 280, it is likely heading to the 200 EMA (268).
- * ****Take Profit:**** **INR 325.00 - INR 330.00**.
 - * *Why:* This targets a retest of the recent highs (315) and pushes toward the analyst price target mentioned in the report (331).
- * **Expected Timeframe:** 4-8 Weeks.

Alternative "Value" Plan (Aggressive)

If the stock continues to drop without triggering the condition above:

- * **Condition to Buy:** Price touches the **200 EMA** region.
- * **Entry Price:** **INR 268 - INR 270**.
- * ****Stop Loss:**** **INR 258** (Hard Stop).
- * ****Take Profit:**** **INR 290** (Rebound to the 50 EMA).

Candlestick Classification Analysis

Based on the **Candlestick Classification Report (Pages 20 & 21)** and the specific logic provided, here is my analysis as a seasoned Price Action Trader.

1. Current Market State: "No Control" (Score: 0)

- * **Classification:** **No Control (0)**
- * **10-Day Trend Score:** **0.00**
- * **Price Context:** Pullback from recent highs.

Interpretation of the "No Control" Signal:

According to your algorithm, a "No Control" classification (Step 5) results from a **Base Score (Step 1)** of 0 (Weak body <0.5 ATR) or a negation via **Wick Analysis (Step 3)** where both wicks are long.

The current candle (Grey on the chart) signifies **indecision**. The market participants are in equilibrium. The buyers are not stepping in with conviction (Body size is small), but the sellers have also exhausted their immediate momentum. The price has settled without a clear winner for the day.

2. Visual Analysis of the Chart (Page 21)

Looking at the rightmost section of the chart, we see a distinct shift in market character:

- * **The Rally (Left/Middle):** The chart shows a previous phase dominated by **"Buyer Control" (Light Green)** and occasional **"Buyer Strong Control" (Dark Green)** candles. This indicates periods where Volume > 1.3x and Body > 1.5 ATR, showing high institutional conviction.
- * **The Reversal/Pullback (Recent):** As the price hit the ~310-315 level, the candles shifted color. We see a cluster of **"Seller Control" (Light Red)** candles.
 - * *Note:* We do *not* see many "Seller Strong Control" (Dark Red) candles during this drop. This is crucial. It implies that while sellers are present, it is likely profit-taking (low/moderate volume) rather than a panic liquidation (High volume/Large Body).
- * **The Current Pause:** The most recent candles are Grey. The selling pressure has transitioned from "Seller Control" (-1) to "No Control" (0).

3. The 10-Day Trend Score: 0.00

This metric is the "pulse" of the recent trend. A score of **0.00** is mathematically perfect neutrality.

- * It means that over the last 10 days, the sum of bullish strength (+1/+2) has been exactly cancelled out by bearish pressure (-1/-2), or the market has simply printed a series of zeros.
- * **Trader's Take:** Volatility has compressed. A score of 0.00 after a downtrend (pullback) is often a precursor to a breakout. The market is coiling.

4. Prediction & Future Price Direction

Based on the algorithm and the chart structure, here is the forecast:

****Short-Term Prediction: Sideways to Mildly **Bearish** (Consolidation)****
 The market is currently in a **Volume Vacuum**. The "No Control" classification combined with the lack of recent "Buyer Strong Control" signals suggests that buyers are not yet ready to bid the price back up. The price is likely to drift sideways or test slightly lower support levels to see if liquidity exists there.

Key Watch Levels & Triggers:

1. **The **Bearish** Case (Continuation):**
 - * If the next classification shifts to **Seller Control (-1)** (Moderate bearish body), it confirms the "No Control" period was just a pause in the decline. The price will likely drop to test the EMA 50 or EMA 200 support zones (seen on Page 7).
2. **The **Bullish** Case (Reversal - Higher Probability Scenario):**
 - * Since the pullback lacks "Seller Strong Control" (Dark Red), this looks like a corrective flag.
 - * **The Signal to Watch:** You need to wait for a **Buyer Control (+1)** or **Buyer Strong Control (+2)** candle.
 - * *Algorithm Requirement:* Look for a day where **Volume > 1.3x avg** (Step 4) and the Close is near the High (Step 2). Until this specific candle prints, the trend remains neutral/weak.

Verdict:

The price action is currently **Neutral/Defensive**. The "No Control" status indicates the selling momentum has faded, but buying momentum has *not* arrived.

- * **Immediate Direction:** **Sideways / Rangebound** between INR 280 and INR 295.
- * **Bias:** Slightly ****Bearish**** until a candle with a Score of ? +1 appears to break the 0.00 trend score inertia. Do not long the "No Control" candle; wait for the "Buyer Control" confirmation.

News & Analyst Targets

Date: February 14, 2026

Subject: Stock Research Report - Bank of Baroda (BANKBARODA)

Here is the latest research and intelligence on Bank of Baroda for the week ending February 14, 2026.

1) Latest News for BANKBARODA (Week of Feb 8 - Feb 14, 2026)

The following significant developments occurred this week:

- * **Strike Alert & Operational Impact:** The bank formally notified stock exchanges that major banking unions (AIBEA, AIBOA, and BEFI) served a notice for a nationwide strike on **Thursday, February 12, 2026**. The bank warned that while it took steps to maintain smooth operations, branch activities might have been impacted on that day.
- * **Car Loan Rate Cut:** In a move to boost retail lending, Bank of Baroda cut its car loan interest rates by **30 basis points**, bringing the starting floating rate down to **7.60%** (from 7.90%). The bank also waived prepayment charges on these floating-rate loans. This follows the RBI's pause on the repo rate earlier in the month.
- * **Fixed Deposit (FD) Rate Revision:** Effective this week, the bank revised its FD rates to attract deposits. It launched a "bob 444 Days Special" scheme offering **7.25%** interest for regular citizens and **7.35%** for super senior citizens, positioning itself competitively against private peers.
- * **MCLR Revision:** The bank revised its Marginal Cost of Funds Based Lending Rate (MCLR). The 1-year MCLR was set at **8.70%**, effective February 12, 2026.
- * **Recruitment Drive:** The bank opened a recruitment window for 166 managerial positions (including Senior Manager - MSME Relationship and Credit Analysts), with applications closing on February 26, 2026.

2) Brokerage Upgrades & Downgrades

Sentiment has been mixed to cautious following the Q3 FY26 results declared just prior to this week. While profitability remains decent, analysts are concerned about "Margin Pressure."

- * **Downgrade (Antique Stock Broking):** Downgraded the stock from **'Buy' to 'Hold'**. The firm cited pressure on Net Interest Margins (NIMs) and a miss on Net Interest Income (NII) estimates.
- * **Maintained Ratings:**
 - * **ICICI Direct** retained its **BUY** rating but noted the margin pressure.
 - * **Sharekhan** retained its **BUY** rating, emphasizing that asset quality remains stable (GNPA at 2.04%) despite the margin compression.
 - * **Motilal Oswal** maintained a **Neutral** stance, highlighting that while PAT (Profit After Tax) beat estimates due to lower provisions, the core operating performance (NII) was weaker than expected.

3) Other Impacting News

- * **Sector-Wide Margin Compression:** The banking sector is currently facing a "deposit war," forcing banks to raise deposit rates (impacting cost of funds) while struggling to pass these costs onto borrowers due to competition. Bank of Baroda's shrinking NIM (down to 2.79% in Q3) is a direct result of this industry-wide trend.
- * **Regulatory Subsidiary Approval:** The bank recently received RBI approval to establish a wholly-owned subsidiary for its standalone **primary dealer business**, committing a capital infusion of up to INR 2,000 crore. This is a long-term positive for its treasury operations.

4) Analyst Targets (Latest Post-Q3 FY26)

The following table summarizes the latest price targets issued by major brokerages in late January and early February 2026.

Brokerage Firm	Rating	Target Price (INR)	Upside Potential*	Key Rationale
---	---	---	---	---
Emkay Global	BUY	**350**	~21%	Attractive valuations; strong fundamentals despite near-term headwinds.
ICICI Direct	BUY	**340**	~18%	Benign credit costs compensating for margin pressure; strong international

book. |

Sharekhan	BUY	**320**	~11%	Stable asset quality; comfortable liquidity and capital position (CAR ~15.3%).
Motilal Oswal	NEUTRAL	**320**	~11%	Earnings beat driven by lower provisions; core income growth remains muted.
Antique Broking	HOLD	**315**	~9%	Downgraded due to NII miss and expected compression in margins for FY27.
Macquarie	HOLD	**280**	-2%	Cautious outlook on public sector banks amid rising cost of funds.

**Upside calculated based on a reference market price of approx. INR 288.*

Stock Detailed Analysis Report

BANKBARODA.NS

Current Price: ₹287.45

Generated: 2026-02-14 10:04

BANKBARODA.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	2.62%	12.92%
Net Income	Yes	No	10.38%	38.19%
ROE	Yes	No	-9.80%	18.28%
EPS	Yes	No	10.39%	38.19%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	7.27%	0.28%
Net Income	Yes	56.89%	5.55%
ROE	Yes	46.83%	0.30%
EPS	Yes	56.93%	22.53%

BANKBARODA.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index: ^NSEBANK

Sector: Bank

Classification: Neutral

RS Score: 50.4/100

:

== RS RATIOS ==:

1M RS: 0.925 [Neutral]

3M RS: 0.971 [Neutral]

6M RS: 1.081 [Leader]

1Y RS: 1.128 [Leader]

:

== TURNAROUND ANALYSIS ==:

Turnaround Status: Not Detected

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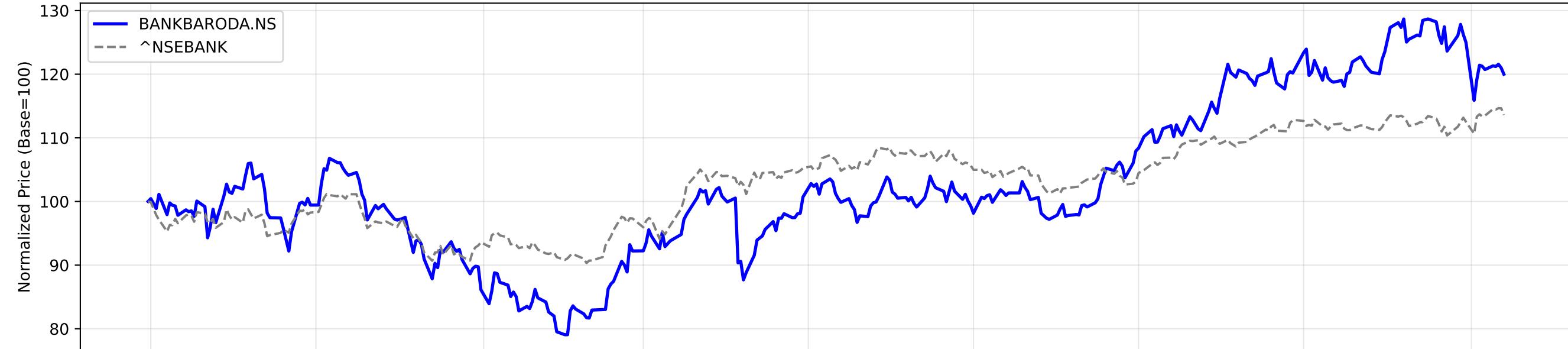
SIGNAL CRITERIA::

X Emerging RS: Not accelerating

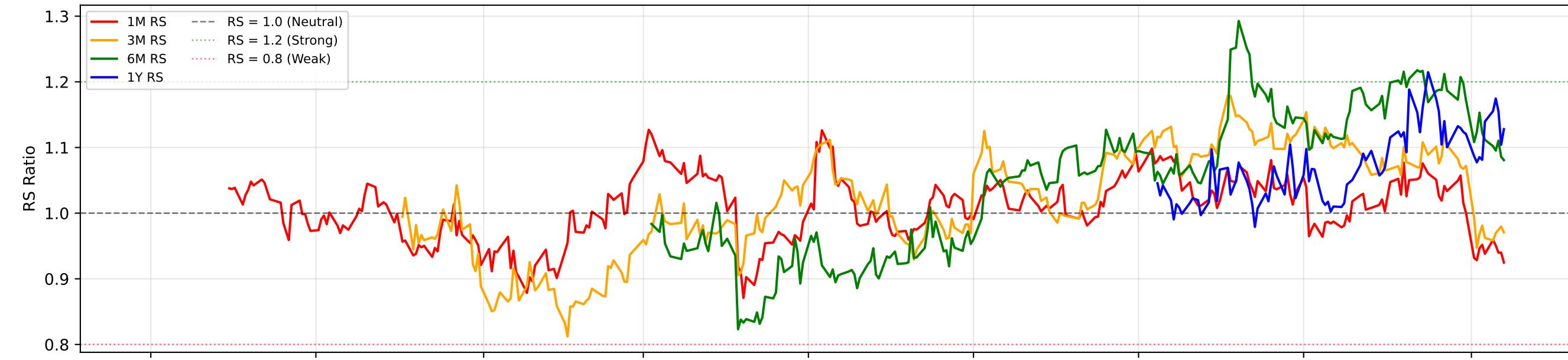
X Medium-term Lagging: Not lagging

X Performance Improving: Not improving

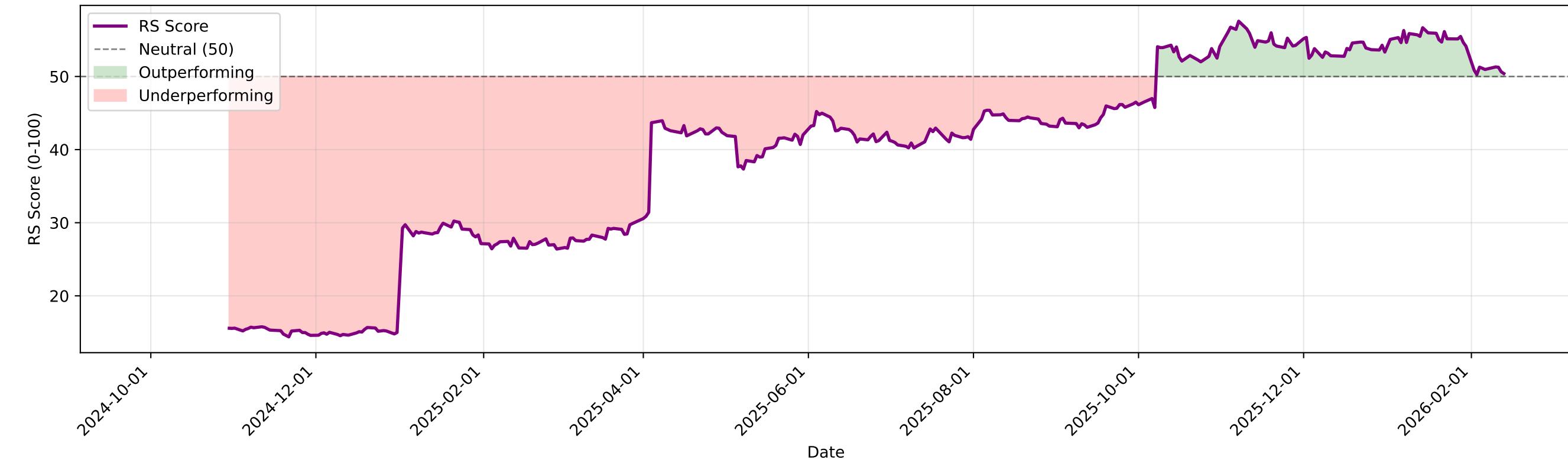
Relative Strength Analysis: BANKBARODA.NS vs ^NSEBANK
Classification: Neutral
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



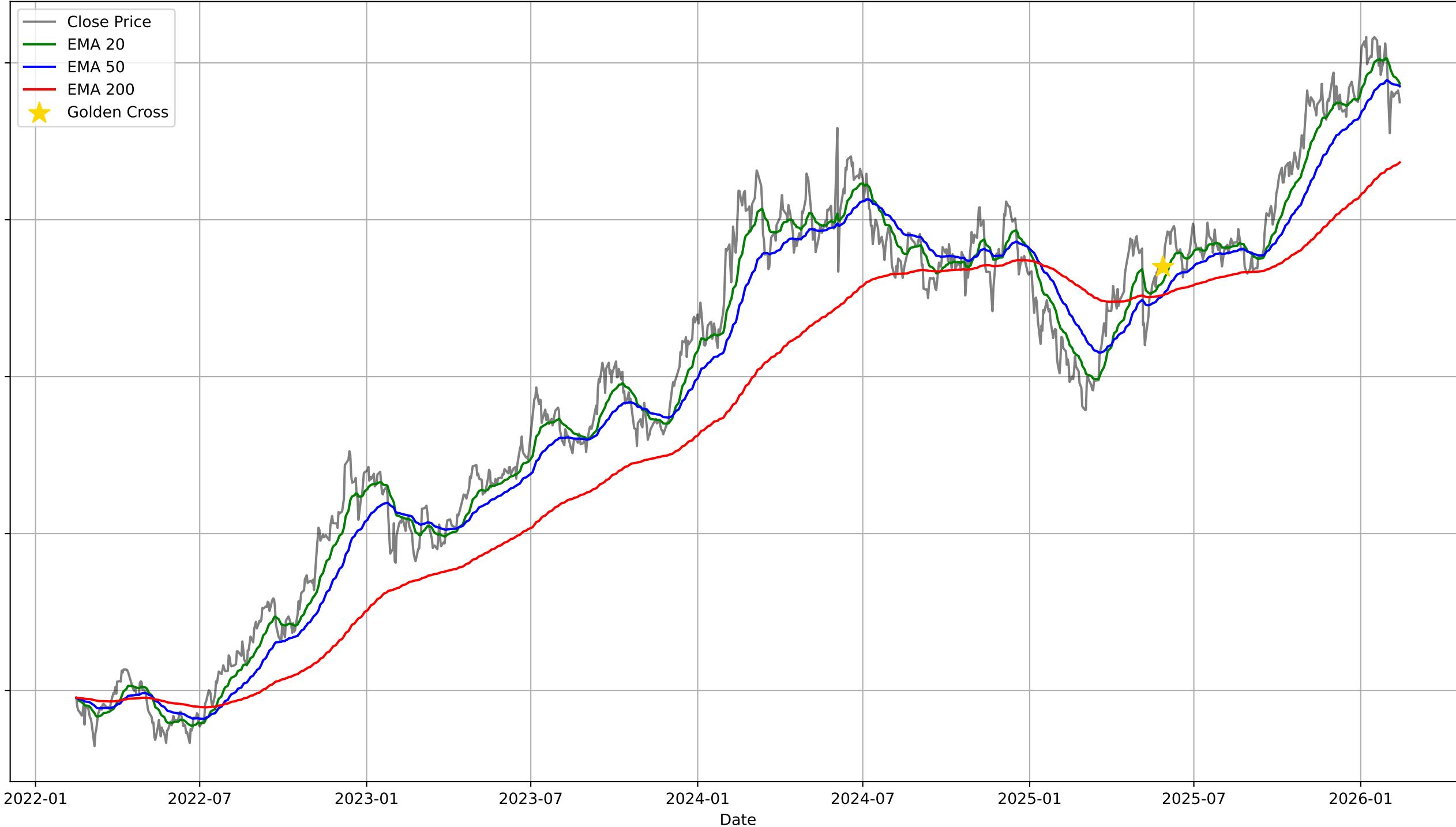
RS Composite Score Timeline



BANKBARODA.NS - EMA Crossover Summary

EMA 20:	293.39
EMA 50:	292.54
EMA 200:	268.27
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-05-28 00:00:00+05:30
Golden Cross Price:	234.93

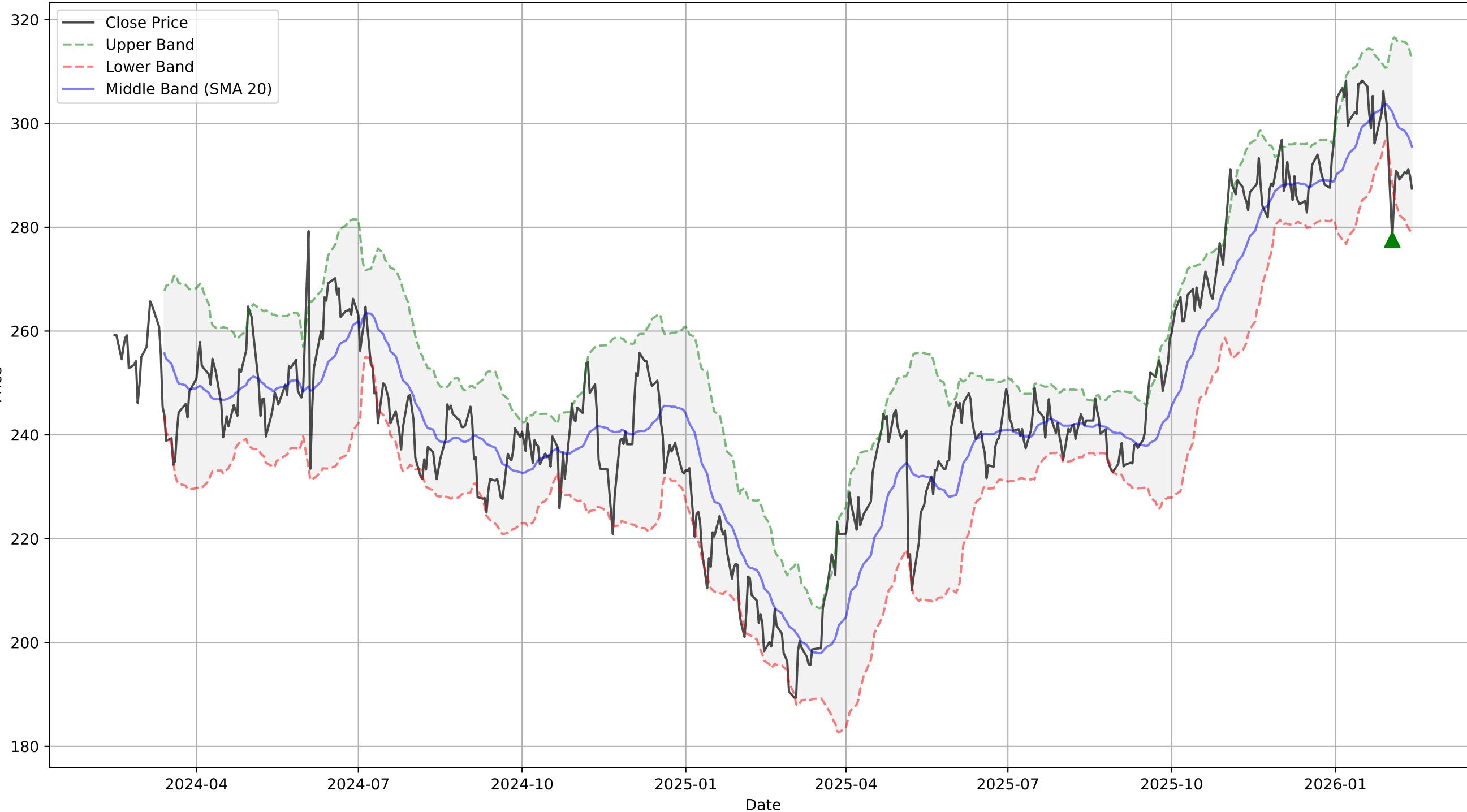
BANKBARODA.NS EMA Crossover Analysis



BANKBARODA.NS - Bollinger Bands Summary

Current Price:	287.45
Upper Band:	312.38
Middle Band (SMA 20):	295.55
Lower Band:	278.72
%B:	0.2594
Band Width:	0.1139
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2026-02-02 00:00:00+05:30

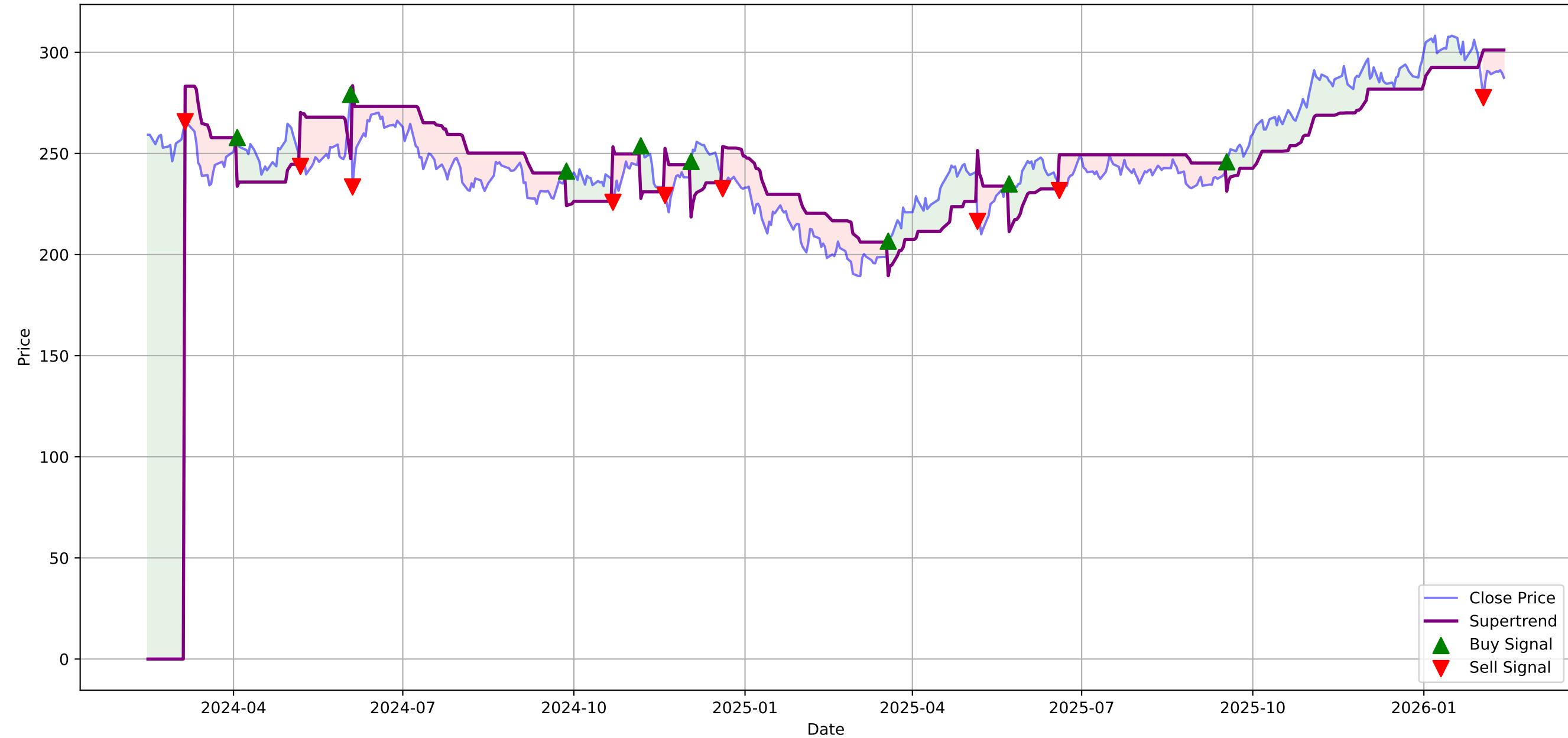
BANKBARODA.NS Bollinger Bands (20, 2) Analysis



BANKBARODA.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	301.16
Signal Identified On:	2026-02-02

Supertrend Analysis for BANKBARODA.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



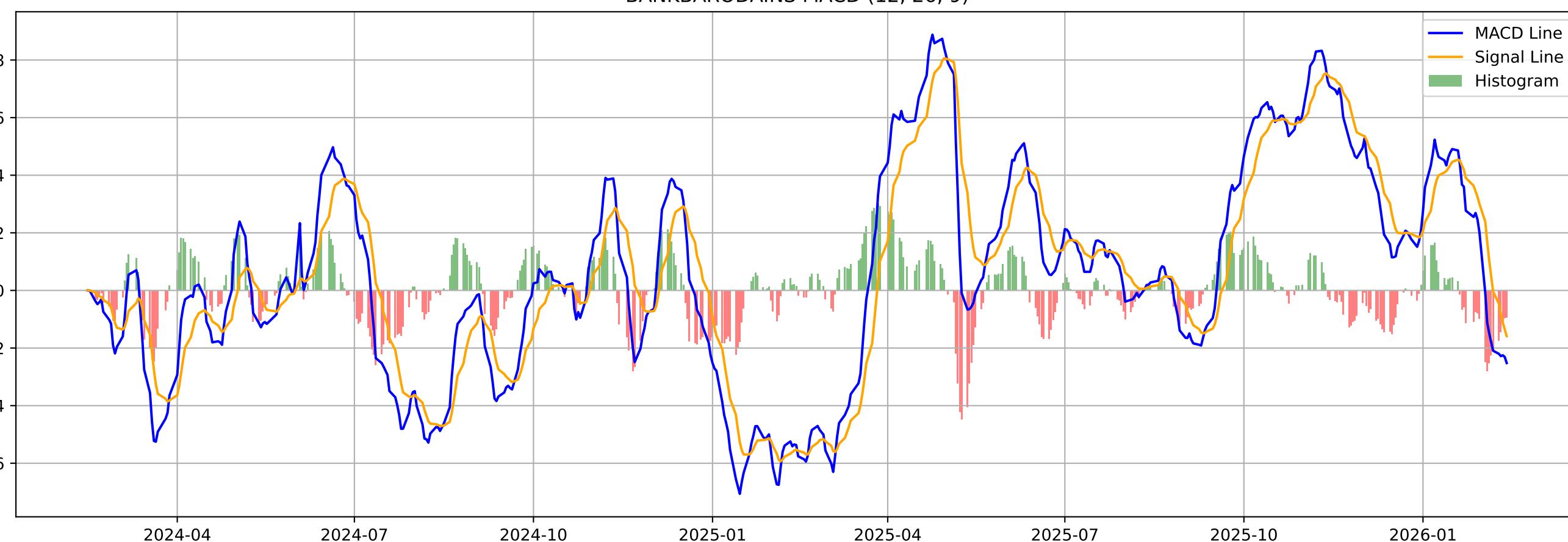
BANKBARODA.NS - MACD Summary

MACD Line:	-2.52
Signal Line:	-1.59
Histogram:	-0.93
Trend:	Bearish
Momentum:	Weakening
Signal:	None

BANKBARODA.NS Price



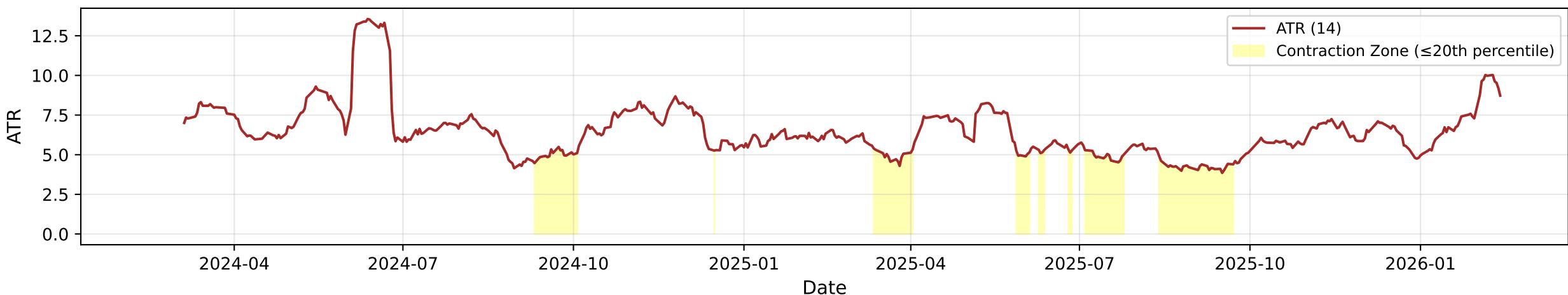
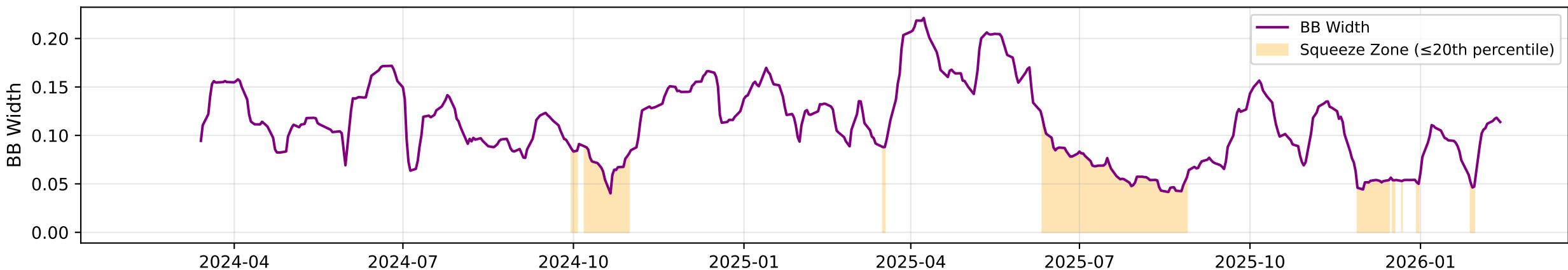
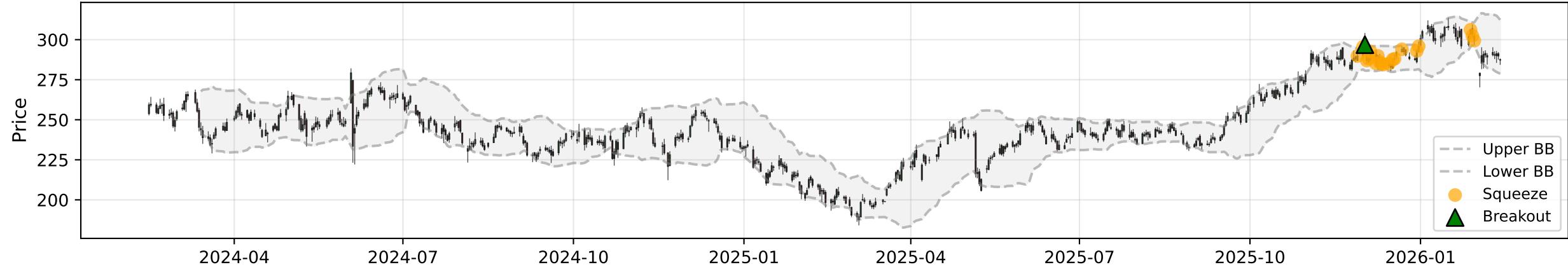
BANKBARODA.NS MACD (12, 26, 9)



BANKBARODA.NS - Volatility Squeeze Summary

BB Width:	0.1139
ATR:	8.7250
Total Signals:	20
Signal 1:	BB Squeeze at 2025-12-30 00:00:00+05:30 (Price: 293.00)
Signal 2:	BB Squeeze at 2025-12-31 00:00:00+05:30 (Price: 295.90)
Signal 3:	BB Squeeze at 2026-01-28 00:00:00+05:30 (Price: 306.20)
Signal 4:	BB Squeeze at 2026-01-29 00:00:00+05:30 (Price: 302.45)
Signal 5:	BB Squeeze at 2026-01-30 00:00:00+05:30 (Price: 299.40)

BANKBARODA.NS - Volatility Squeeze Analysis



BANKBARODA.NS - RSI-Volume Summary

Current RSI:	42.83
Current Volume:	6295039
Volume MA 20:	9714421
Bullish Divergences:	5
Bearish Divergences:	3
Bullish Div 1:	Date: 2025-02-03 00:00:00+05:30, Price: 201.06
Bullish Div 2:	Date: 2025-02-14 00:00:00+05:30, Price: 198.33
Bearish Div 1:	Date: 2025-07-16 00:00:00+05:30, Price: 249.08
Bearish Div 2:	Date: 2025-11-19 00:00:00+05:30, Price: 293.30

BANKBARODA.NS RSI-Volume Divergence Analysis



BANKBARODA.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status: 31 Signals Detected

:

2026-01-06 [-]: Distribution Day

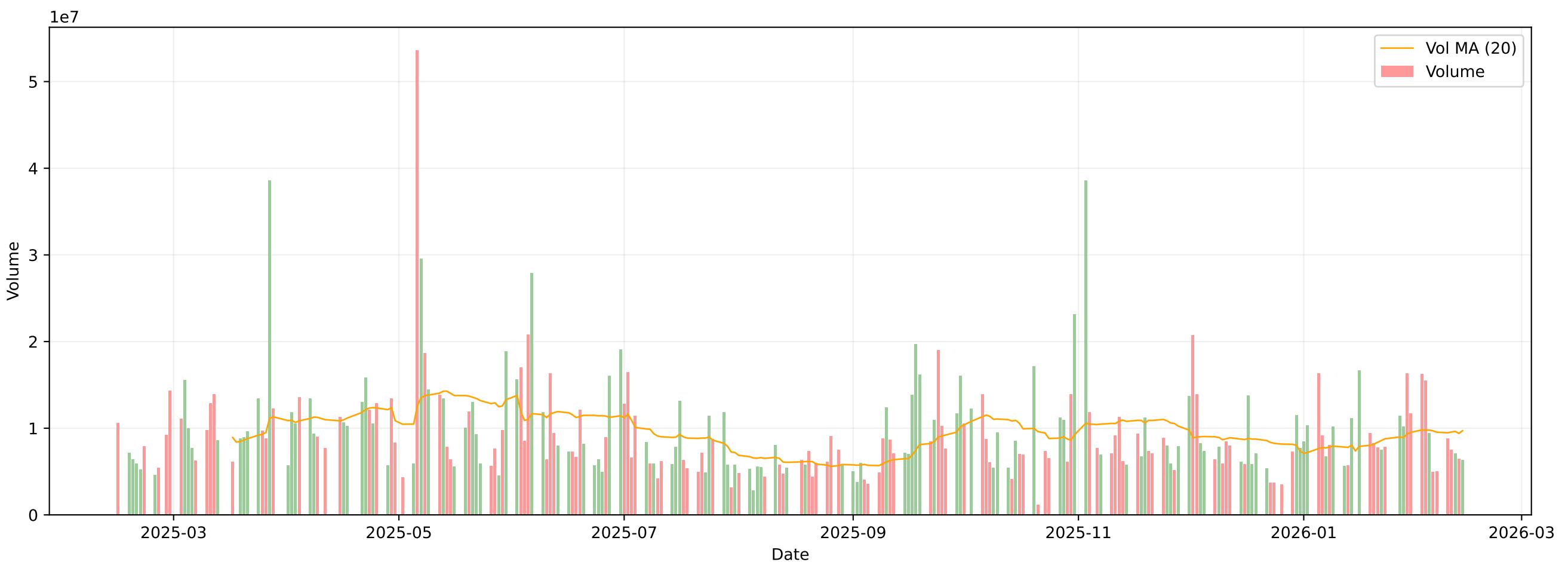
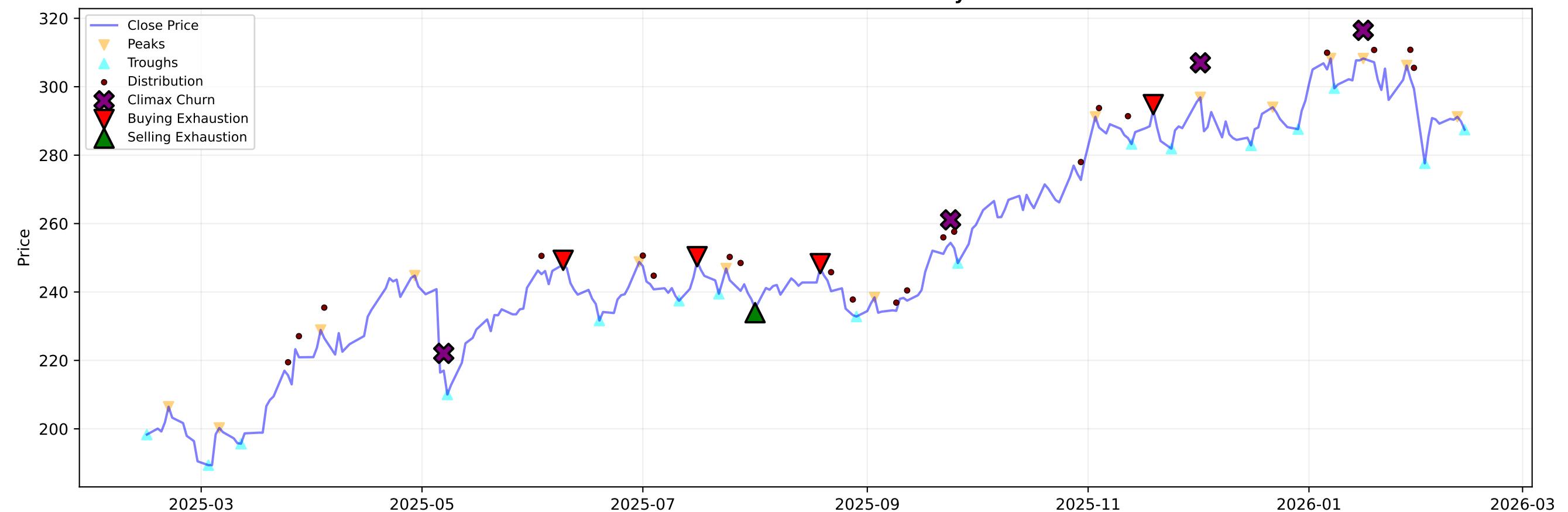
2026-01-16 [-]: Climax Volume (Churning)

2026-01-19 [-]: Distribution Day

2026-01-29 [-]: Distribution Day

2026-01-30 [-]: Distribution Day

BANKBARODA.NS - Volume Analysis



BANKBARODA.NS - Candlestick Classification Summary

== CANDLESTICK CLASSIFICATION ==:

Latest Classification: No Control

Recent Trend Score (10-day avg): 0.00

:

Distribution:

No Control: 113

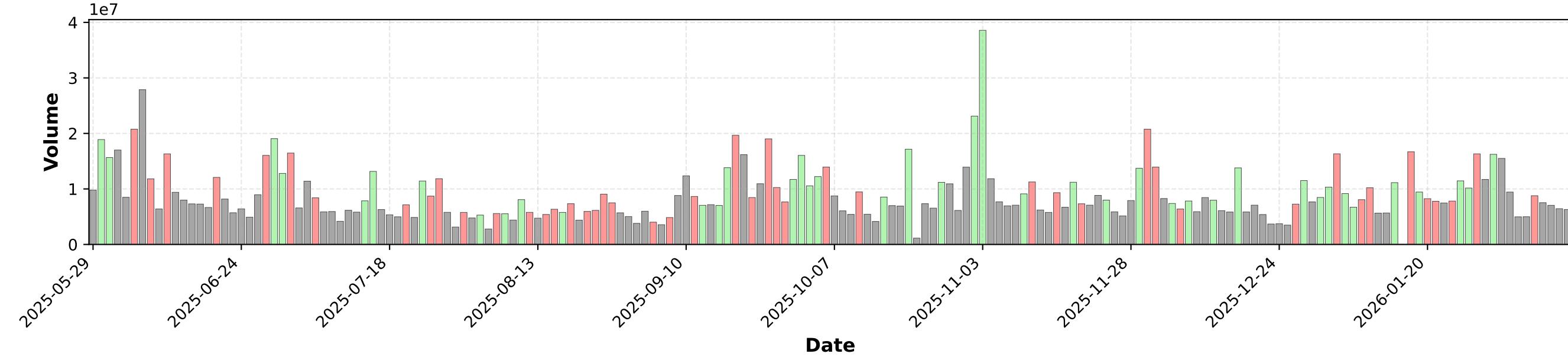
Seller Control: 58

Buyer Control: 55

Buyer Strong Control: 1

Seller Strong Control: 1

BANKBARODA.NS - Candlestick Classification



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	276.45	287.45	2025-09-29
1 Day	DOWNTREND (Sell)	301.16	287.45	2026-02-02
15 Min	DOWNTREND (Sell)	288.58	287.35	2026-02-12

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bullish	Strengthening	No Signal

BANKBARODA.NS - 1 Week (Candlestick + EMAs)



BANKBARODA.NS - 1 Day (Candlestick + EMAs)



BANKBARODA.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - BANKBARODA_main

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Bank of Baroda [①](#)

NSE: BANKBARODA | BSE: 532134
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287.45 -2.40 (-0.83%)
↑ 50.73% Gain from 52W Low

6.5M NSE+BSE Volume
NSE 13 Feb, 2026 3:31 PM (IST)

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Durability score [①](#) **50.0 /100**
Medium Financial Strength [⑨](#)

Valuation Score [①](#) **55.8 /100**
Affordable Valuation [⑨](#)

Momentum Score [①](#) **51.0 /100**
Technically Neutral [⑨](#)

Analyst Price Target [①](#) **331**
1Yr Price target upside is 15%

Mid-range Performer These stocks have affordable valuations, but mid range financials and momentum

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Check Before You Buy [VIEW FULL CHECKLIST](#)
Medium rank **11** Positive * **15** Negative
42.3% Pass in checklist

PE Valuation Check
Right Now [①](#) **Undervalued 55.7%**
1 Year Forward [①](#) **Undervalued 53.7%**

INSIGHT Bank of Baroda is undervalued at both current PE and future earnings estimate

Bank of Baroda Key Metrics

ROE Ann. % > **14.1** Below industry Median

Broker Average Target > **322.5** 12.19% upside

Market Capitalization > **148,650.8** High in industry

Price to Book > **Low in industry**

DVM
Key Metrics
Price Chart
Forecaster
Financials
Technicals
Shareholding
Deals
Documents
Corporate actions
Company Profile X

Trendlyne Snapshot - BANKBARODA_forecaster

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Bank of Baroda

NSE: BANKBARODA | BSE: 532134 In 9 Starfolio Baskets

287.45 **-2.40 (-0.83%)** ↑ 50.73% Gain from 52W Low

6.5M NSE+BSE Volume NSE 13 Feb, 2026 3:31 PM (IST)

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Bank of Baroda - BANKBARODA - stock price prediction, stock forecast, target price, analyst ratings from 34 analysts

Bank of Baroda has a share price target of Rs 331, revenue growth forecast of 1.8%, and profit growth estimate of -1.9% for FY26, based on top 34 analyst calls.

Bank of Baroda FORECASTER - Analyst Estimates

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