

Stock Analysis Report

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Strategic Trading Analysis

Based on the analysis of the attached "Stock Detailed Analysis Report" for **INFY.NS** (Infosys), here is my assessment from the perspective of a positional equity trader.

Step 1: Audit the Data

- **Data Present:**
 - **Price Structure:** Daily and Weekly charts (candlesticks and line charts).
 - **Trend Indicators:** EMA 20, 50, 200, Supertrend, MACD.
 - **Momentum Indicators:** RSI, Relative Strength (vs CNXIT), Bollinger Bands.
 - **Volume Analysis:** Moving averages, distribution day counts.
 - **Fundamental Snapshots:** Revenue/EPS growth, Analyst estimates, Valuation scores.
- **Data Missing:**
 - **Derivatives Data:** Option Chain (PCR, Open Interest) to gauge sentiment extremes.
 - **Detailed Sectoral Breadth:** While RS against CNXIT is present, broader sector breadth (how many IT peers are also falling) is limited.
- **Confidence Level: High.** The report provides a comprehensive technical and fundamental picture sufficient to determine the current trend and immediate risks.

Step 2: Analyze the Setup

- **Price Structure & Trend:** The stock has experienced a catastrophic breakdown. It is trading at INR 1369, having gapped down significantly from the INR 1650 range. It is trading well below all key moving averages (EMA 20, 50, 200), indicating a strong **primary downtrend**.
- **Momentum:**
 - **RSI (14):** 19.63. This is deeply oversold. While this often precedes a bounce, in a strong crash, RSI can remain oversold for extended periods ("waterfall decline").
 - **MACD:** The histogram is expanding downwards, and the lines are divergent, indicating accelerating bearish momentum.
 - **Bollinger Bands:** Price is "walking down the bands" (trading below the Lower Band). While the report flags this as a "Buy Signal" (mean reversion), positional traders view this as extreme weakness until the price closes back inside the bands.
- **Volume:** The drop is accompanied by massive volume (Distribution Days detected on Feb 13, Feb 6, Feb 5). This indicates institutional exit, not just retail panic.
- **Relative Strength:** The RS line against the IT sector (CNXIT) has collapsed. INFY is underperforming even its own weak sector ("Weakening Leader").

Confluence Check: There is **no bullish confluence** currently. We have a broken trend, high-volume selling, and deteriorating momentum. The only factor technically favoring a trade is the extreme oversold condition ($RSI < 20$), which suggests a potential "dead cat bounce," but this is a high-risk counter-trend scalp, not a positional setup.

Step 3: Formulate the Recommendation

Recommendation: NO / WAIT

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Reasoning: Entering now is "catching a falling knife." The stock is in a freefall (Price Discovery mode to the downside). For a positional trade (1-4 months), we need evidence that the selling pressure has exhausted and a base is forming. The high volume on the latest red candles suggests sellers are still in control.

Conditional Plan (Watchlist Strategy)

A relief rally is probable given the RSI of 19, but we must wait for a confirmation trigger to avoid getting stopped out by further capitulation.

- **Condition to Buy:** The stock must verify a short-term bottom. Wait for a **Daily Close above INR 1,425**.
 - *Why?* This level reclaims the psychological INR 1,400 zone and signifies that buyers have absorbed the panic selling enough to push the price back inside the Bollinger Bands.
- **Entry Price: INR 1,425 - INR 1,435** (Only on a confirmed closing basis).
- **Stop Loss: INR 1,340** (Daily Close basis).
 - *Why?* Placing this just below the current swing low (panic low). If this level breaks, the downtrend continues toward INR 1,200.
- **Take Profit: INR 1,540 - INR 1,570**.
 - *Why?* This targets the confluence of the EMA 20 (currently INR 1543) and the EMA 50 (currently INR 1574). In strong downtrends, the first major rally usually fails at the 20 or 50 EMA (mean reversion). This offers a ~8-10% potential upside.

Candlestick Classification Analysis

Based on the **Candlestick Classification Report (Pages 20 & 21)**, here is my analysis as a seasoned Price Action Trader.

Executive Summary: The "Stopping Volume" Setup

Current Bias: Short-Term Bullish Bounce / Mean Reversion, but within a **Strong Medium-Term Downtrend**.

The chart shows a classic "Climax" scenario. After a precipitous drop (Waterfall decline), we are seeing the first signs of institutional absorption. The latest signal constitutes a high-probability setup for a relief rally, but the heavy selling pressure of the last two weeks has not fully dissipated.

Detailed Interpretation of the Price Action

1. The Context: Violent Seller Dominance (The Drop)

Looking at the right side of the chart on **Page 21**, INFY.NS experienced a vertical crash from the INR 1650 levels down to ~INR 1350.* **Visuals:** A sequence of **Seller Strong Control (-2)** (Dark Red) and **Seller Control (-1)** (Light Red) candles.* **Algorithm Logic:** These candles likely had large bearish bodies relative to ATR and closed near their lows.* **Volume:** The volume bars at the bottom right are expanding significantly during the drop. This confirms that the move was not a "fake out"-it was driven by high-conviction selling

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(institutional unloading).

2. The Pivot: Latest Signal - "Buyer Control" (+1)

The most critical data point is the **Latest Classification: Buyer Control** (Page 20) combined with the visual of the final candle on Page 21.* **The Signal:** The final candle is green (**Buyer Control**).* **The Volume:** The volume bar for this specific candle is the **highest on the entire chart**.* **Trader's Interpretation:** This is **Stopping Volume or Capitulation**. * When price creates a new low but closes green on massive volume, it means the "Smart Money" has stepped in to absorb the panic selling from the "Weak Hands." * According to your algorithm, a **Buyer Control** signal with high volume suggests a moderate bullish body that was validated by a volume multiplier (>1.3x avg). This indicates that by the end of the session, buyers had wrestled control away from sellers.

3. The Trend Score: -0.70 (10-day Avg)

- **Analysis:** Despite the latest green candle, the **10-day average score is -0.70**.
- **Meaning:** The immediate memory of the market is still deeply bearish. A score of -0.70 is very close to a consistent "Seller Control" rating.
- **Implication:** This suggests the current move is likely a "Dead Cat Bounce" or a "Relief Rally" rather than an immediate V-shaped trend reversal. The overhead supply (trapped buyers from the drop) will likely act as resistance on the way up.

Prediction & Trade Setup

Direction: UP (Short Term) -> SIDEWAYS/DOWN (Retest)

Immediate Reaction (Next 1-3 Days):

- I expect the price to **bounce higher** from current levels (INR 1369).
- **Why?** The "Buyer Control" candle on peak volume indicates the selling climax has occurred. Sellers are exhausted, and shorts will look to cover, driving price up.
- **Target:** Price will likely try to reconnect with the moving averages or previous support levels acting as resistance (likely near the INR 1450-INR 1500 zone).

Subsequent Phase:

- Because the **Trend Score is negative (-0.70)**, this rally will likely run out of steam.
- Expect a **secondary test of the lows**. Price often returns to the scene of the crime to see if there is any supply left.
- If the price comes back down to INR 1370 on *lower volume* (a "No Control" or weak "Seller Control" candle), that would be the confirmation for a longer-term long position.

Verdict

The "Bleeding" has stopped. The **Buyer Control** signal on extreme volume is a distinct **Buy Signal for aggressive traders** playing a reversion to the mean. However, conservative traders should view this as a pause in the downtrend until the **Trend Score** begins to flatten out closer to 0.

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News & Analyst Targets

As a stock research analyst for an investment firm, I have compiled the latest research on **Infosys (INFY)** for the week ending **February 14, 2026**.

1) Latest News for INFY This Week

- **Sharp Stock Price Correction:** Infosys stock has faced significant selling pressure this week, falling approximately **6-10%** and hitting new 52-week lows. The drop is part of a broader "tech rout" affecting the entire Indian IT sector.
- **"Anthropic Shock" & AI Fears:** The primary trigger for the crash was the launch of a new AI automation tool by US-based firm **Anthropic**. This has reignited fears that generative AI could structurally disrupt the "time and material" business model of Indian IT services companies by automating coding and testing tasks.
- **US Inflation & Rate Cut Hopes:** Stronger-than-expected US jobs data and persistent inflation concerns have dampened hopes for an early interest rate cut by the US Federal Reserve. This has negatively impacted sentiment for IT stocks, which are sensitive to US economic health.
- **Heavy Volumes & Bearish Options:** The stock witnessed heavy trading volumes and a surge in bearish options activity (put buying), indicating that traders are hedging against further downside in the near term.

2) Brokerage Upgrades & Downgrades

- **MarketsMojo (Downgrade):** Downgraded Infosys from "Buy" to "**Hold**" on Feb 9, 2026, citing technical deterioration and flat quarterly financial performance.
- **JP Morgan (Reiteration/Contrarian Buy):** In a note dated **Feb 13, 2026**, JP Morgan maintained an "**Overweight**" rating. They termed the sell-off as "panic selling" and argued that the market is "pricing in extinction," creating a deep value opportunity. They called Indian IT firms the "plumbers of the tech world" who will still be needed to integrate AI tools.
- **Jefferies (Reiteration):** Maintained a "**Buy**" rating despite the crash, noting that the reaction to the "SaaSpocalypse" narrative is overdone.
- **Domestic Brokerages (Cautious):** Firms like **Motilal Oswal** and **Kotak** have acknowledged the near-term weakness but have largely maintained their long-term constructive views, advising investors to "wait and watch" rather than panic sell.

3) Other News Impacting INFY

- **Sector-Wide Sell-Off:** Peers like **TCS, Wipro, and HCL Tech** also fell sharply (4-6%), confirming that the negative sentiment is sector-wide and not specific to Infosys's internal performance.
- **ADR Performance:** Infosys American Depository Receipts (ADRs) listed on the NYSE dropped significantly (~10%) overnight on Thursday, which heavily influenced the subsequent trading session in India.
- **Management Stability:** Unlike some peers, there have been no major negative announcements regarding management changes or corporate governance this week, isolating the stock price fall to external macro and industry factors.

4) Latest Analyst Targets & Ratings

The following table summarizes the most recent views from the analyst community, including reactions to the mid-February market correction.

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Brokerage Firm	Rating	Target Price (INR)	Date / Status	Key Commentary
JP Morgan	Overweight	INR 1,950*	Feb 13, 2026	Sees "deep value" after crash; dividend yields attractive.
Jefferies	Buy	INR 1,880	Feb 14, 2026	"Panic selling" offers entry; long-term growth intact.
Nomura	Buy	INR 1,810	Feb 15, 2026	Top pick in large-cap IT; sees 13% upside from lows. Advises
Kotak Inst. Equities	Buy	INR 1,850	Feb 13, 2026	accumulation; sees valuation comfort.
ICICI Securities	Hold	INR 1,630	Jan 19, 2026	Cautious on discretionary spending recovery.
Motilal Oswal	Buy	INR 2,200	Jan 14, 2026	Aggressive target based on FY27 AI-led recovery thesis.
Goldman Sachs	Neutral	~INR 1,720	Jan 14, 2026	Raised target (\$19.10) post-Q3 earnings; sees better FY27.
MarketsMojo	Hold	N/A	Feb 09, 2026	Downgrade based on technical weakness.

*Note: JP Morgan target implies ~45-50% upside from panic lows, based on their "deep value" thesis.

Analyst Summary: While the **price action** is extremely bearish, the **analyst community** (especially foreign brokerages like JP Morgan and Nomura) views this dip as a buying opportunity, maintaining targets significantly higher than the current market price of ~INR 1,300 - INR 1,350.

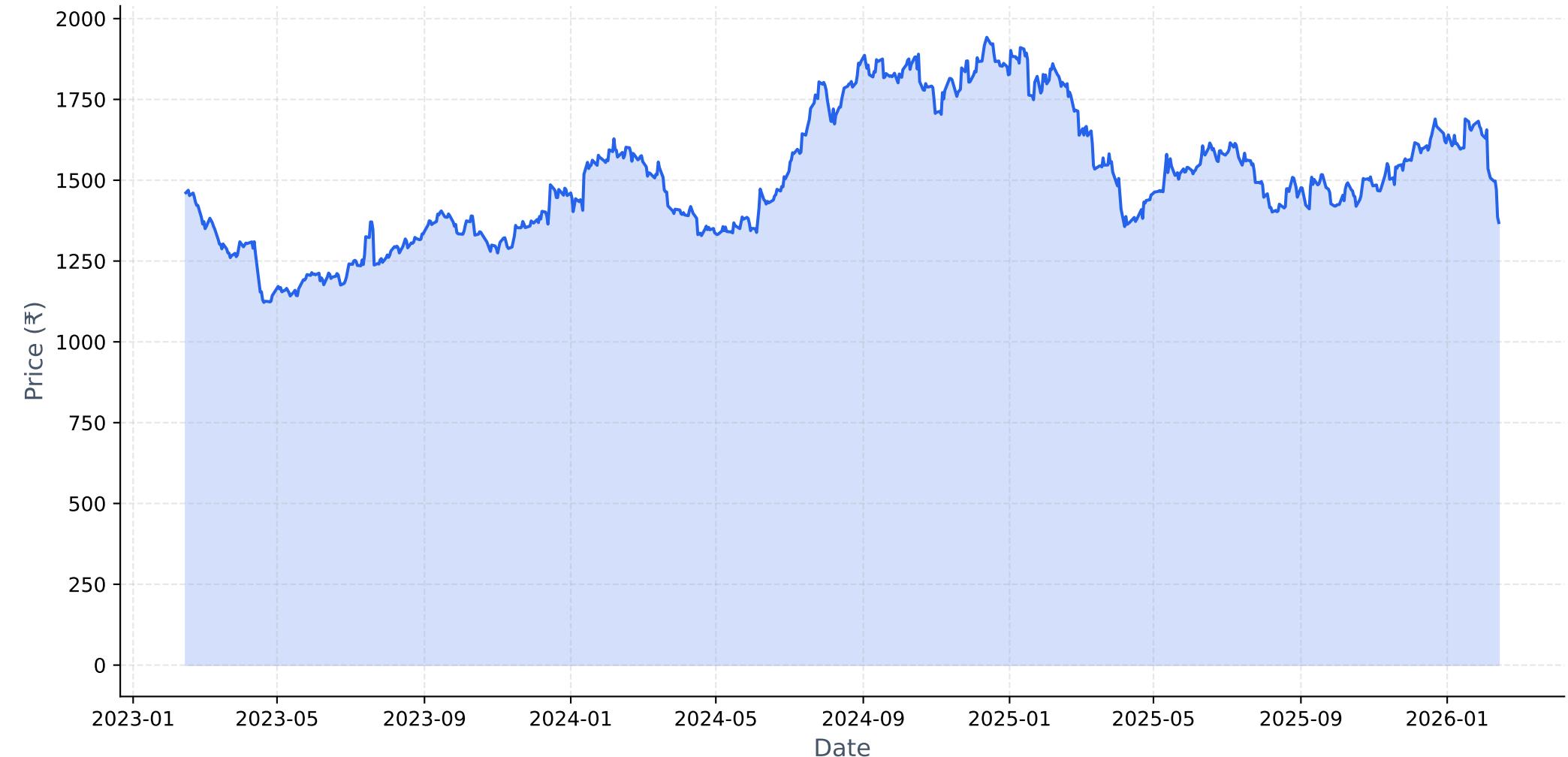
Stock Detailed Analysis Report

INFY.NS

Current Price: ₹1369.10

Generated: 2026-02-14 10:08

INFY.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	3.85%	5.73%
Net Income	Yes	No	-0.28%	2.15%
ROE	No	No	-6.03%	-1.85%
EPS	Yes	No	-1.30%	2.78%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	0.45%	0.85%
Net Income	No	-10.97%	-1.66%
ROE	Yes	12.19%	1.15%
EPS	Yes	0.00%	1.75%

INFY.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	Weakening Leader
RS Score:	50.5/100
:	

== RS RATIOS ==:

1M RS:	1.001 [Leader]
3M RS:	1.027 [Leader]
6M RS:	1.027 [Leader]
1Y RS:	0.965 [Neutral]
:	

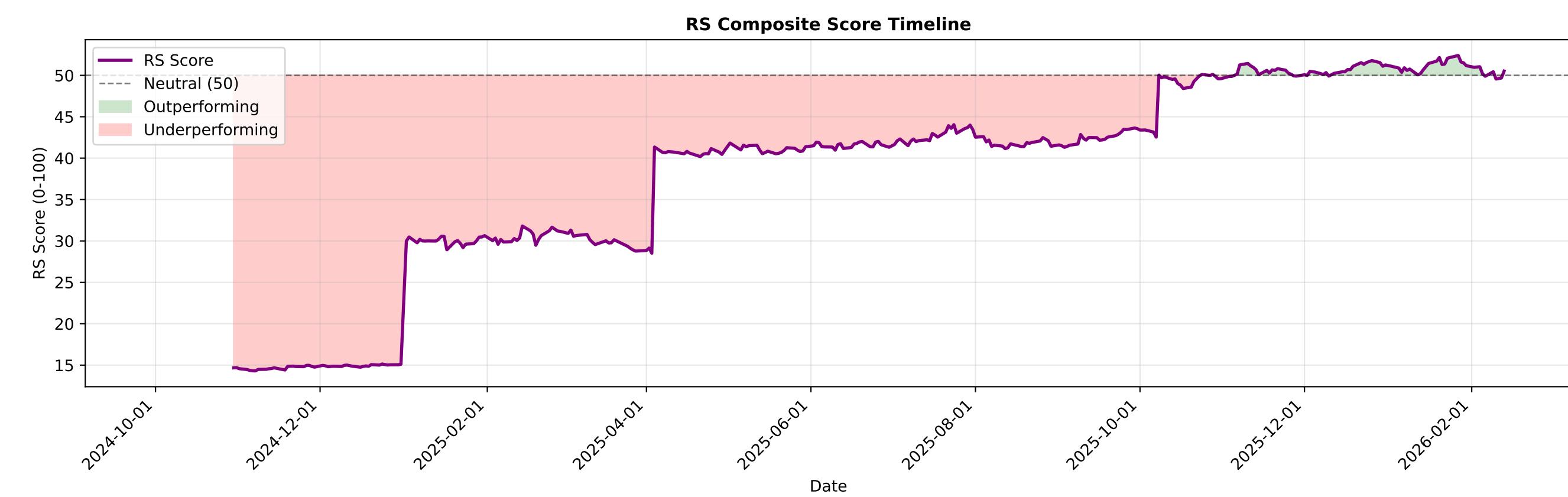
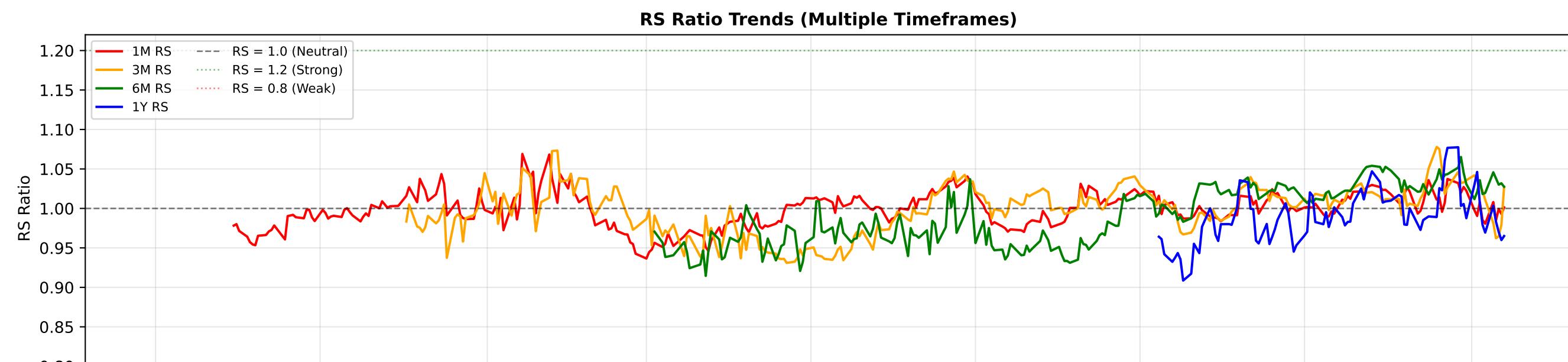
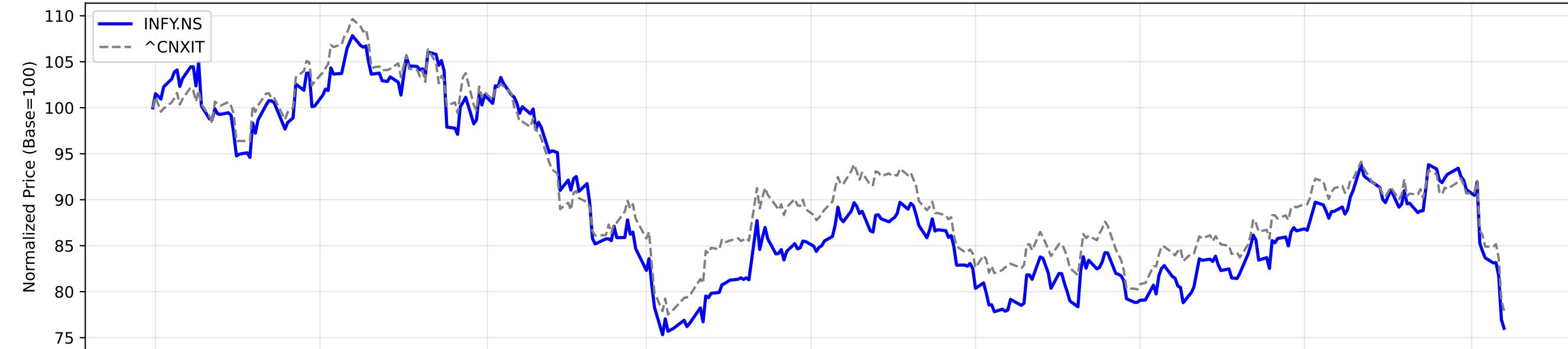
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✓ Medium-term Lagging:	1Y=0.965 (≤ 1.0)
✗ Performance Improving:	Not improving

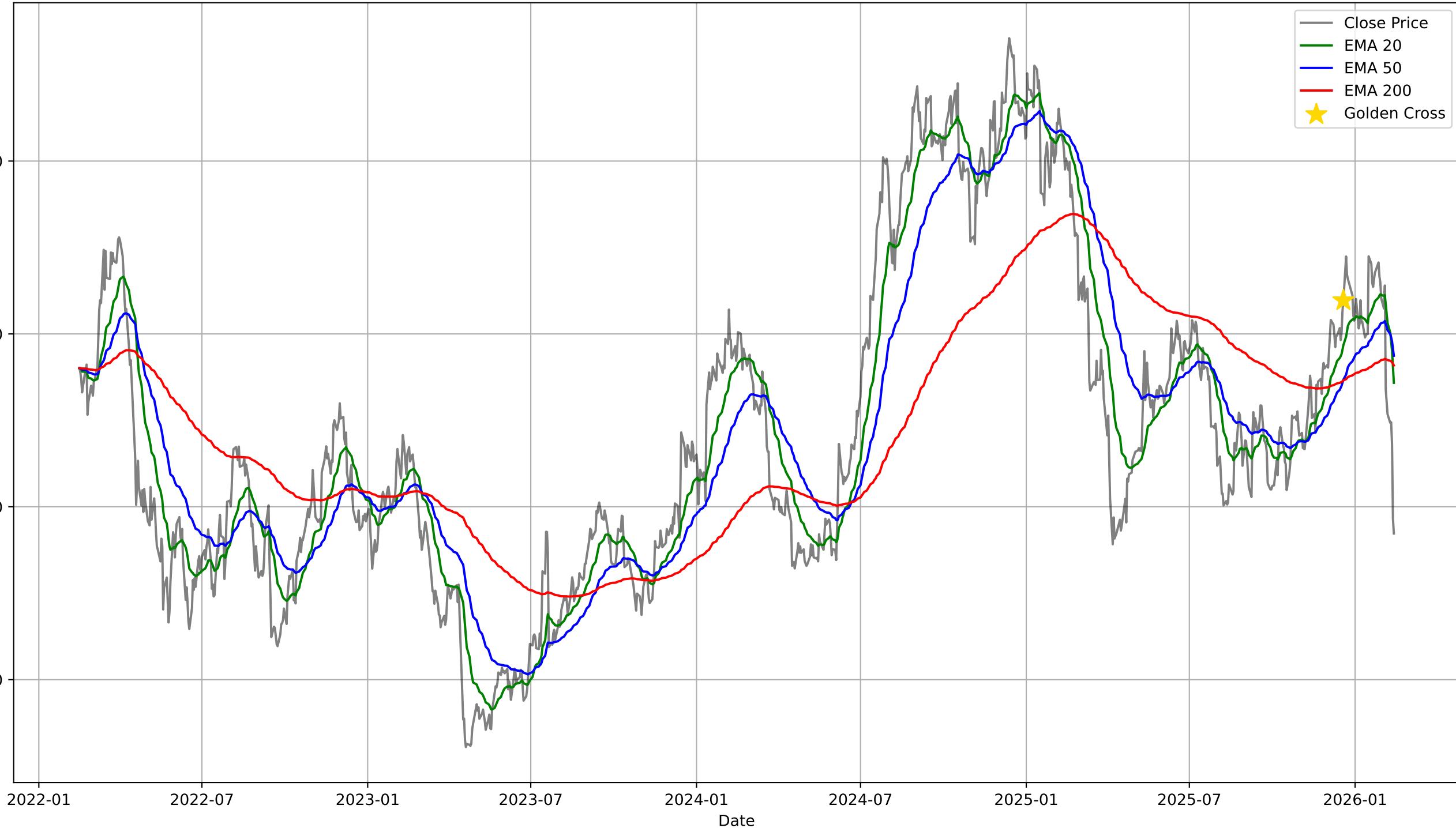
Relative Strength Analysis: INFY.NS vs ^CNXIT
Classification: Weakening Leader
Price Performance Comparison (Normalized)



INFY.NS - EMA Crossover Summary

EMA 20:	1543.46
EMA 50:	1574.78
EMA 200:	1563.57
Trend Status:	Short-term Downtrend
Golden Cross Date:	2025-12-19 00:00:00+05:30
Golden Cross Price:	1638.70

INFY.NS EMA Crossover Analysis



INFY.NS - Bollinger Bands Summary

Current Price:	1369.10
Upper Band:	1793.60
Middle Band (SMA 20):	1586.94
Lower Band:	1380.28
%B:	-0.0271
Band Width:	0.2604
Status:	Below Lower Band
Signal:	Buy Signal
Recent Signal 1:	Buy Signal at 2026-02-09 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-02-12 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-02-13 00:00:00+05:30

INFY.NS Bollinger Bands (20, 2) Analysis

— Close Price
 - - Upper Band
 - - Lower Band
 — Middle Band (SMA 20)



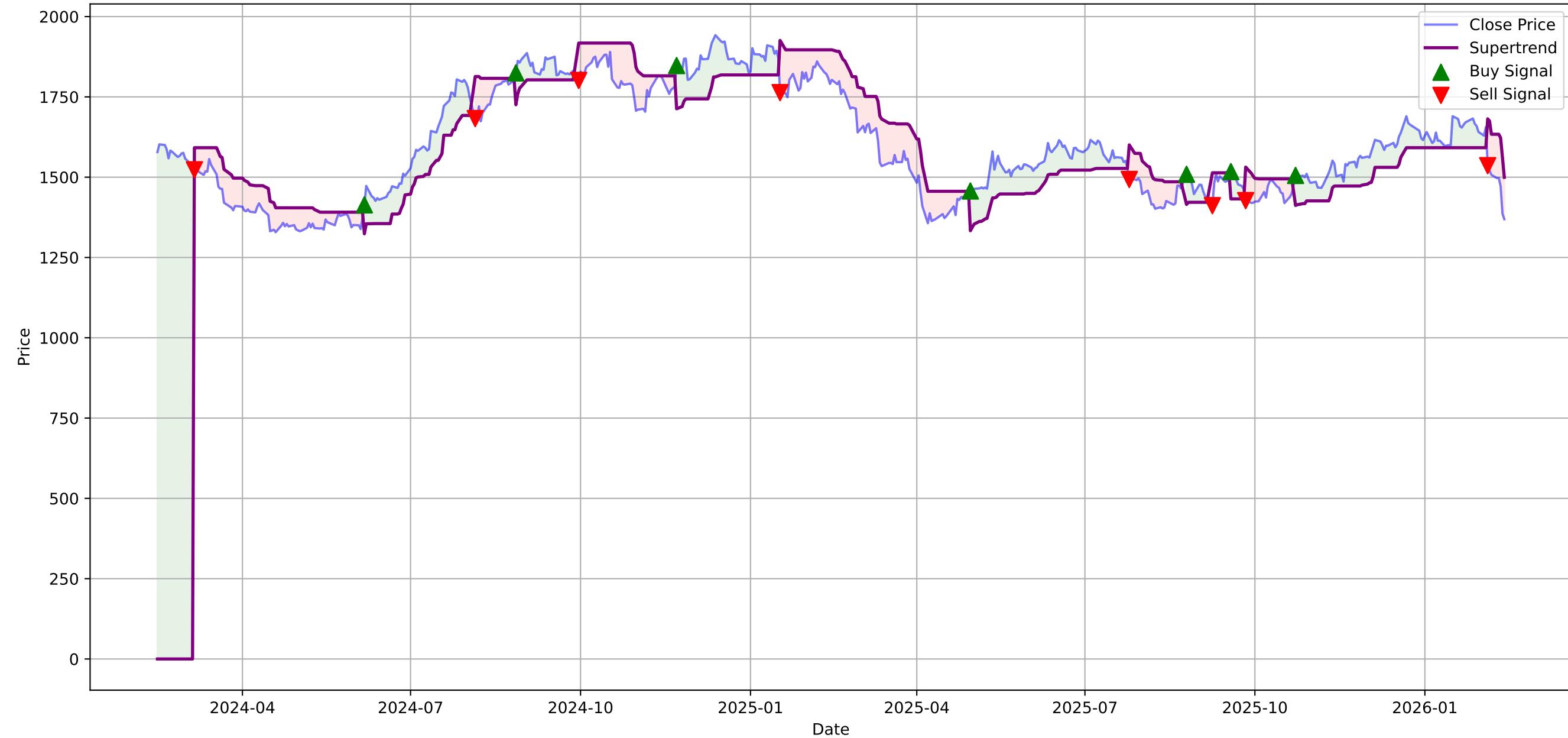
INFY.NS - Supertrend Summary

Status: DOWNTREND (Sell)

Supertrend Value: 1499.63

Signal Identified On: 2026-02-04

Supertrend Analysis for INFY.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



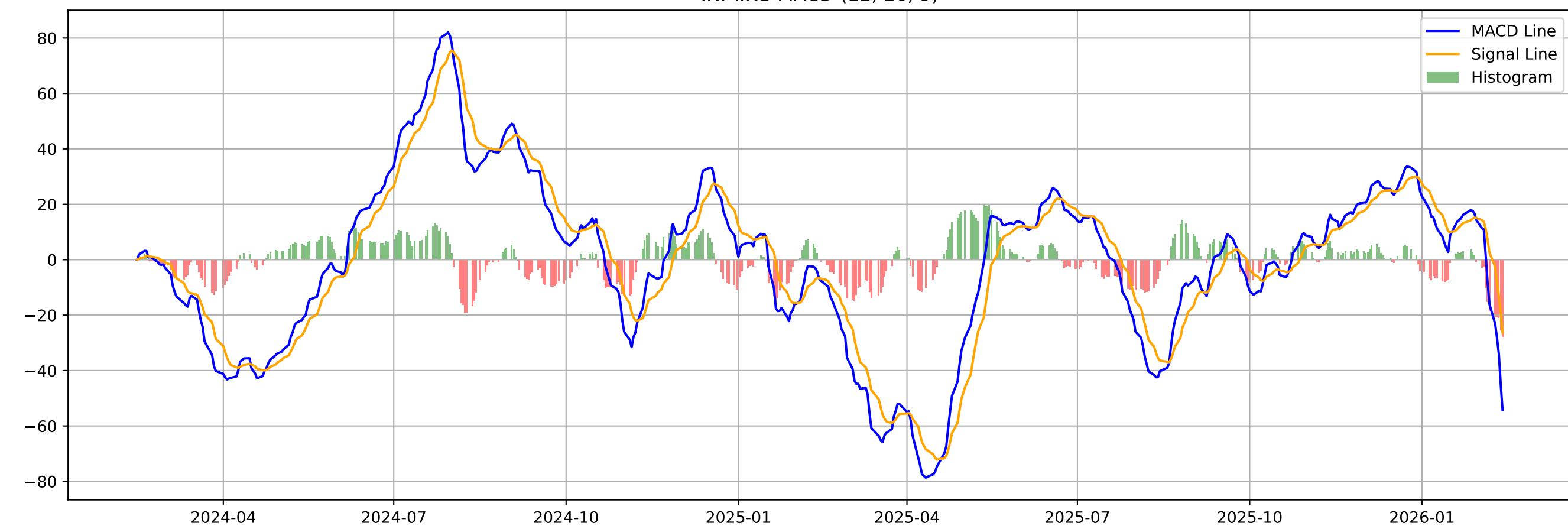
INFY.NS - MACD Summary

MACD Line:	-54.29
Signal Line:	-26.29
Histogram:	-28.01
Trend:	Bearish
Momentum:	Strengthening
Signal:	None

INFY.NS Price



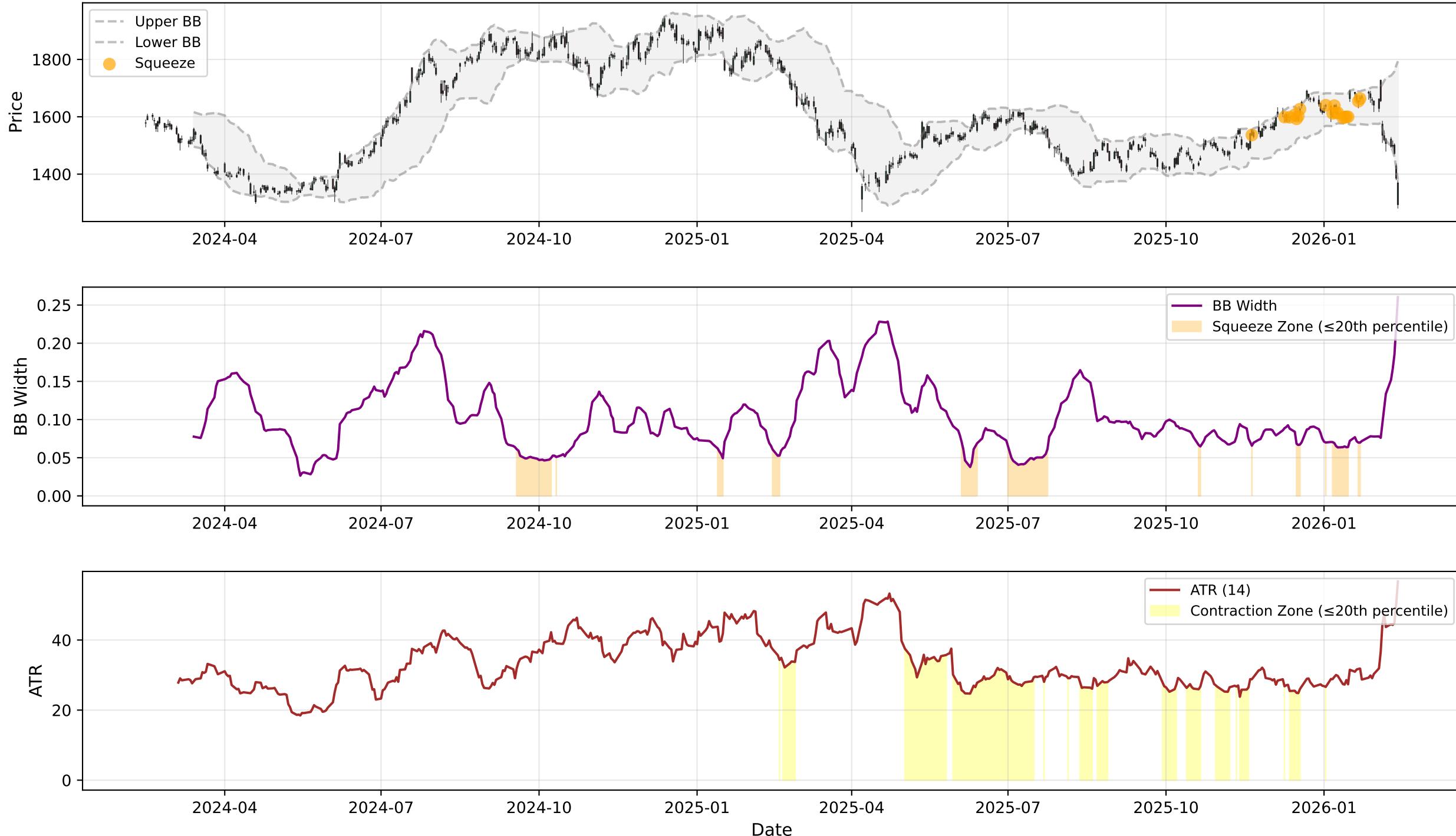
INFY.NS MACD (12, 26, 9)



INFY.NS - Volatility Squeeze Summary

BB Width:	0.2604
ATR:	56.7429
Total Signals:	18
Signal 1:	BB Squeeze at 2026-01-13 00:00:00+05:30 (Price: 1599.00)
Signal 2:	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 1599.80)
Signal 3:	BB Squeeze at 2026-01-15 00:00:00+05:30 (Price: 1599.80)
Signal 4:	BB Squeeze at 2026-01-21 00:00:00+05:30 (Price: 1654.40)
Signal 5:	BB Squeeze at 2026-01-22 00:00:00+05:30 (Price: 1663.50)

INFY.NS - Volatility Squeeze Analysis



INFY.NS - RSI-Volume Summary

Current RSI:	19.63
Current Volume:	45785709
Volume MA 20:	12402914
Bullish Divergences:	0
Bearish Divergences:	4
Bearish Div 1:	Date: 2025-09-10 00:00:00+05:30, Price: 1509.49
Bearish Div 2:	Date: 2026-01-16 00:00:00+05:30, Price: 1689.80

INFY.NS RSI-Volume Divergence Analysis



INFY.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status: 41 Signals Detected

:

2026-01-28 [-]: Distribution Day

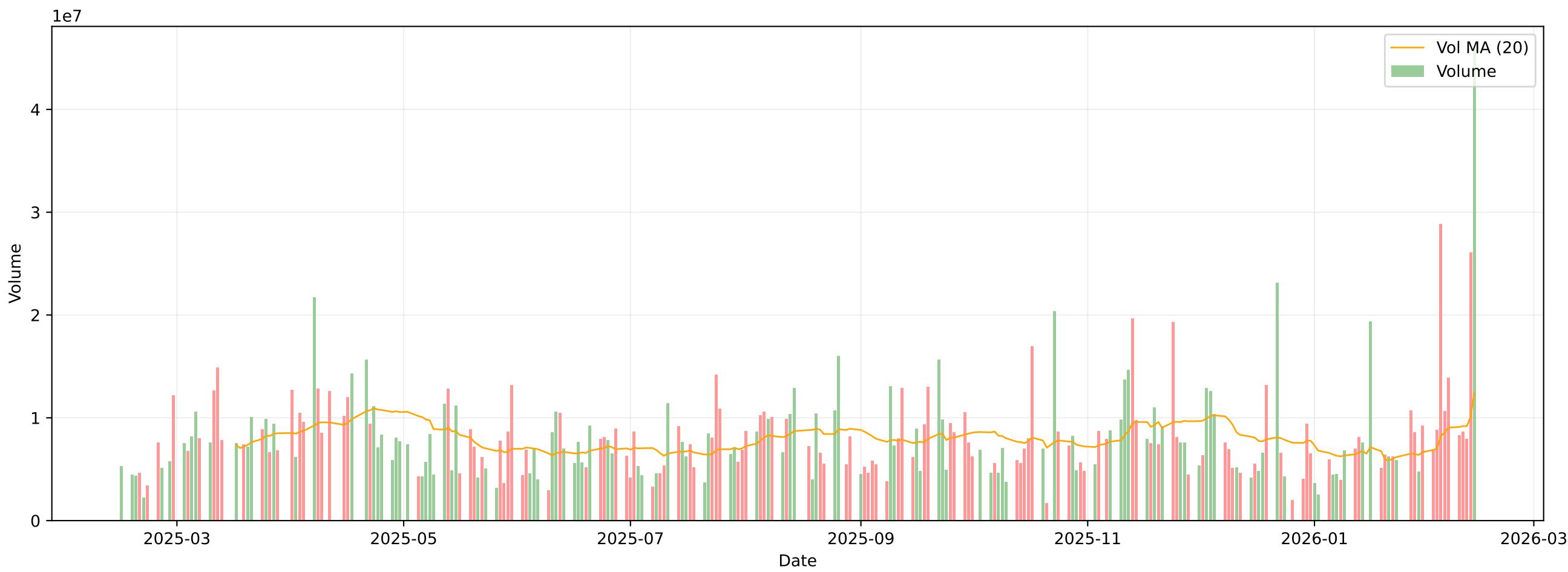
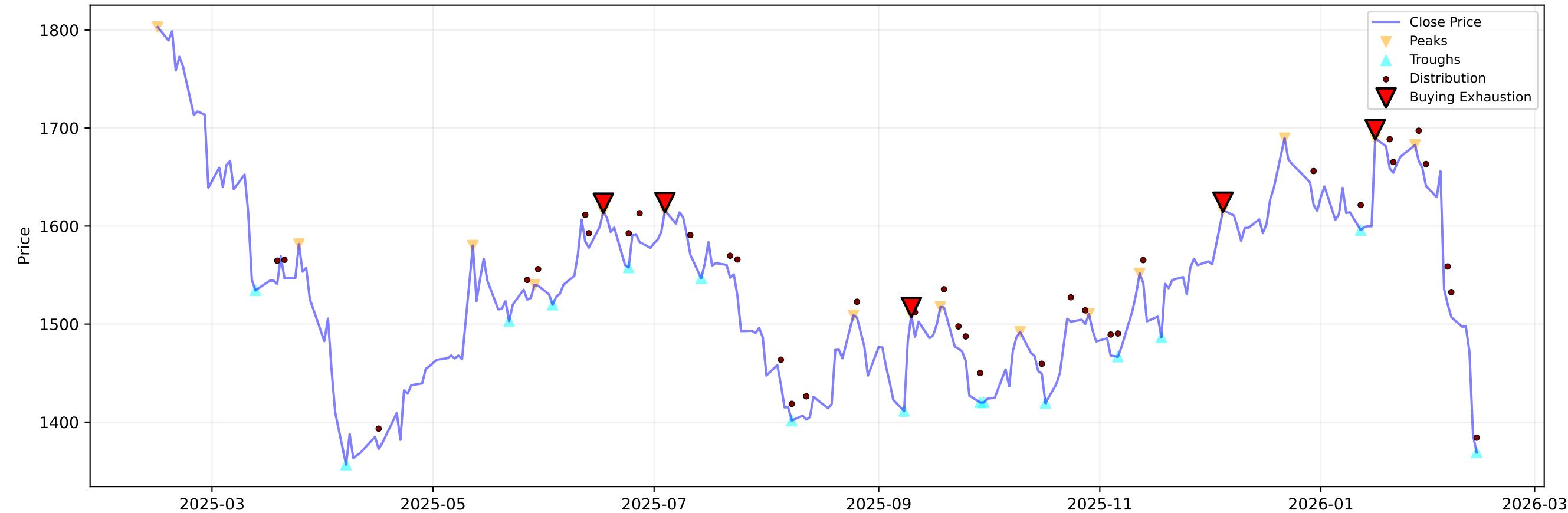
2026-01-30 [-]: Distribution Day

2026-02-05 [-]: Distribution Day

2026-02-06 [-]: Distribution Day

2026-02-13 [-]: Distribution Day

INFY.NS - Volume Analysis



INFY.NS - Candlestick Classification Summary

== CANDLESTICK CLASSIFICATION ==:

Latest Classification: Buyer Control

Recent Trend Score (10-day avg): -0.70

:

Distribution:

No Control: 104

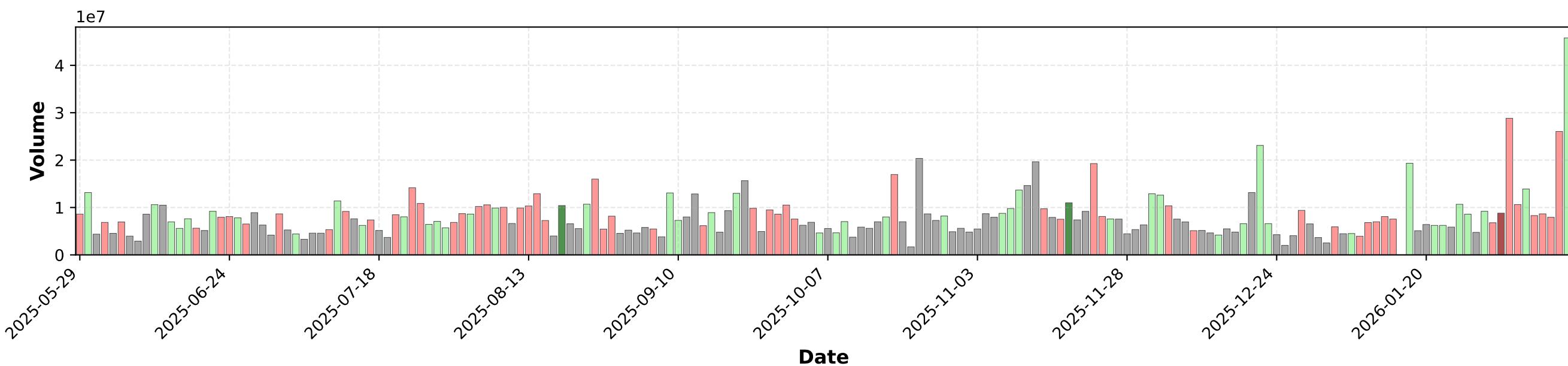
Seller Control: 62

Buyer Control: 57

Buyer Strong Control: 4

Seller Strong Control: 1

INFY.NS - Candlestick Classification



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	1654.61	1369.1	2026-02-02
1 Day	DOWNTREND (Sell)	1499.63	1369.1	2026-02-04
15 Min	UPTREND (Buy)	1338.41	1369.1	2026-02-13

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	Bearish Crossover (Sell)
1 Day	Bearish	Strengthening	No Signal
15 Min	Bullish	Weakening	No Signal

INFY.NS - 1 Week (Candlestick + EMAs)



INFY.NS - 1 Day (Candlestick + EMAs)



INFY.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - INFY_main

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Infosys Ltd. [①](#)

NSE: INFY | BSE: 500209
Infosys Live Share Price Today, Share Analysis and Chart

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1369.10 -16.90 (-1.22%) [↓ New 52W Low today](#)

48.6M NSE+BSE Volume [High volume today](#)
NSE 13 Feb, 2026 3:31 PM (IST)

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Durability score [①](#) **65.0** /100 [Valuation Score](#) [①](#) **39.8** /100 [Momentum Score](#) [①](#) **44.9** /100 [Analyst Price Target](#) [①](#) **1,820** [1Yr Price target upside is 33%](#)

High Financial Strength [①](#) Mid Valuation [①](#) Technically Neutral [①](#)

Mid-range Performer These stocks have strong quality. Their reasonable financials and technicals make them potentially attractive to ... [View Similar](#) [Embed DVM](#)

Check Before You Buy [VIEW FULL CHECKLIST](#)
High rank **14** Positive * **9** Negative **60.9%** Pass in checklist

PE Valuation Check
Right Now [①](#) **Undervalued** **39%** [1 Year Forward](#) [①](#) **Undervalued** **42%**

INSIGHT Infosys is undervalued at both current PE and future earnings estimates.

Infosys Key Metrics

ROE Ann. % [①](#) **27.9** High in industry Broker Average Target [①](#) **31.61% upside** Market Capitalization [①](#) **1,801.83** Market Runner Up Price to Book [①](#) **555,125.5** Above Industry Median

DVM
Key Metrics
Price Chart
Forecaster
Financials
Technicals
Shareholding
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Company Profile X

Trendlyne Snapshot - INFY_forecaster

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1369.10 -16.90 (-1.22%) [↓ New 52W Low today](#)

48.6M NSE+BSE Volume [High volume today](#)
NSE 13 Feb, 2026 3:31 PM (IST)

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Infosys - INFY - stock price prediction, stock forecast, target price, analyst ratings from 45 analysts

Infosys has a share price target of Rs 1820, revenue growth forecast of 9.1%, and profit growth estimate of 7.8% for FY26, based on top 45 analyst calls.

Infosys FORECASTER - Analyst Estimates [②](#)

[FORECASTER DASHBOARD →](#)
