

Gemini Stock Analysis Report

Based on the detailed analysis of the attached report for **GODREJCP.NS** (Godrej Consumer Products), here is the assessment.

Step 1: Audit the Data

- **Data Present:**
 - Price Action: Daily (3-year), Weekly, and Intraday (15-min) charts.
 - Trend Indicators: Moving Averages (EMA 20, 50, 200), Supertrend, and MACD.
 - Momentum/Volatility: RSI, Bollinger Bands (including Band Width/Squeeze analysis).
 - Volume Analysis: Distribution days and accumulation/exhaustion signals.
 - Fundamentals: Long-term (4-year) and Short-term (6-quarter) growth metrics, PE, and ROE.
 - Relative Strength: Comparisons against the Sector (CNXFMCG).
 - **Data Missing:**
 - Derivatives Data: No Open Interest (OI) analysis or Put-Call Ratio to gauge market sentiment depth.
 - Specific News Catalysts: No context provided for the sharp sell-off observed in late January 2026.
 - **Confidence Level: High.** The technical report is comprehensive, providing conflicting signals (failed Golden Cross vs. Fundamental growth) that offer a clear picture of the risk profile.
-

Step 2: Analyze the Setup

- **Price Structure & Trend:**
 - **Bearish Reversal:** The stock is in a confirmed intermediate downtrend. Despite a "Golden Cross" (EMA 50 crossing above EMA 200) identified on Jan 9, 2026, the price failed to hold this level and has sharply broken back **below** the EMA 200 (1181) and EMA 50 (1189).
 - **Support Breach:** The stock is trading at 1154, having violated the major dynamic support of the 200-day EMA.
 - **Volatility Squeeze:** A "**Bearish** Breakout" from a volatility squeeze was detected on Jan 27, 2026 (Page 14). This usually indicates the start of a momentum move to the downside.
- **Momentum & Indicators:**
 - **MACD:** **Bearish** crossover with strengthening downward momentum.
 - **Supertrend:** Daily and Weekly timeframes are in "Sell" mode (Page 20).
 - **RSI:** Currently at 35.14. While approaching oversold territory, it has not reached extreme levels (<30) that typically trigger an immediate positional bounce.
- **Confluence:**
 - **Negative:** Price < 200 EMA + **Bearish** Squeeze + Supertrend Sell + Relative Strength weakening vs Sector.
 - **Positive:** Fundamentals are strong (Net Income growing 430% YoY, Page 3), and price is trading below the Lower Bollinger Band, suggesting a statistical probability of a mean-reversion snapback.

Conclusion: The technical structure is currently broken. The "Golden Cross" acted as a "Bull Trap." Entering now is fighting the immediate momentum of a bearish volatility breakout. The fundamentals are attractive, but the entry timing is premature.

Step 3: Formulate the Recommendation

Recommendation: **NO** (Do not enter at current market price).

Rationale: The stock is attempting to catch a falling knife. The breach of the 200-day EMA and the confirmed

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bearish volatility squeeze suggest lower prices or prolonged consolidation before a valid uptrend resumes.

Conditional Plan (Watchlist for Reversal): Since the fundamentals are strong, this is a prime candidate for a reversal play *once* technical stability returns.

- **Condition to Buy:** The stock must reclaim the "institutional zone." Wait for a **Daily Close above the EMA 200 (1181)**. Ideally, look for a close above **1200** to clear the EMA 20 and negate the immediate bearish pressure.
- **Entry Price:** **INR 1205** (Buy Stop order just above the confluence of EMA 20/50/200 to confirm the false breakdown is over).
- **Stop Loss:** **INR 1140** (Below the current swing low support forming at the lower Bollinger Band).
- **Take Profit:** **INR 1320** (First resistance at the previous consolidation highs).

News & Analyst Targets

Based on the latest available information as of January 31, 2026, here is the research update on **Godrej Consumer Products Ltd (GODREJCP)**.

1) Latest News for GODREJCP (This Week)

The most significant event this week was the announcement of **Q3 FY26 earnings**, which triggered a sharp reaction in the stock price.

- **Q3 FY26 Earnings Miss:** GODREJCP reported its third-quarter results earlier this week (around Jan 27), posting a consolidated **net profit of ~INR 498 crore**, which was a decline of approximately **14%** year-on-year (YoY) and missed street estimates.
- **Revenue & Volume Growth:** Despite the profit miss, the company showed resilience in topline growth. Consolidated revenue rose **9% YoY** to roughly **INR 4,099 crore**. Domestic volume growth was strong at **9%**, indicating healthy demand in the Indian market.
- **Stock Price Reaction:** The stock faced significant selling pressure following the earnings announcement, falling nearly **6%** on Tuesday (Jan 27) to trade near the **INR 1,117 - INR 1,155** levels. Investors were disappointed by the flat/declining profit growth despite the revenue uptick.
- **Interim Dividend:** The Board declared an interim dividend of **INR 5 per share** for FY26.

2) Brokerage Upgrades & Downgrades

The earnings report led to mixed reactions from the analyst community, with some recalibrating their expectations due to margin pressures.

- **Downgrade:** **JM Financial** downgraded the stock to '**Add**' from '**Buy**', revising its target price to **INR 1,355**. They cited limited near-term upside after the recent run-up and valuation concerns.
- **Upgrade:** **Macquarie** reportedly **upgraded** the stock earlier in January (Jan 19) with a target of **INR 1,400**.
- **Maintained:** Most global brokerages (JPMorgan, Nomura, HSBC, UBS) have maintained their '**Buy**' or '**Overweight**' ratings, focusing on the strong volume trajectory and recovery potential in international markets like Indonesia.

3) Other News Impacting GODREJCP

- **Input Cost Inflation:** Management highlighted **Palm Oil price inflation** as a key headwind impacting EBITDA margins during the quarter. This increased raw material cost weighed on the standalone EBITDA margin, which came in at 22.6%.
- **Home Insecticides (HI) Segment:** The HI segment continues to face pressure, which remains a drag on

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overall performance. However, the company is seeing strong traction in non-mosquito portfolios.

- **Rural Demand Recovery:** The strong 9% volume growth in India suggests a recovery in rural consumption, a positive macro indicator for the company going forward.

4) Latest Analyst Targets

Below is the summary of the latest price targets and ratings from major brokerages following the Q3 FY26 earnings and recent updates.

Brokerage Firm	Rating	Target Price (INR)	Sentiment/Action
Nomura	Buy	1,525	Bullish
UBS	Buy	1,500	Bullish
HSBC	Buy	1,470	Bullish
JM Financial	Add	1,355	Downgraded from Buy
JPMorgan	Buy	1,345	Bullish
ICICI Securities	Add	1,380	Cautious Optimism
Macquarie	Buy	1,400	Recently Upgraded
Consensus Mean	Strong Buy	~1,396	Upside ~20%

Note: Targets are based on the most recent reports available as of Jan 31, 2026. Stock price reference for upside calculation is approx. INR 1,154.

Stock Detailed Analysis Report

GODREJCP.NS

Current Price: ₹1154.10

Generated: 2026-01-31 11:29

GODREJCP.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	2.22%	5.47%
Net Income	Yes	Yes	430.44%	1.27%
ROE	No	Yes	446.81%	-0.00%
EPS	Yes	Yes	430.47%	1.26%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	12.02%	3.01%
Net Income	Yes	10.05%	0.99%
ROE	No	-14.98%	-14.98%
EPS	Yes	10.18%	6.83%

GODREJCP.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Weakening Leader
RS Score:	53.9/100
:	

== RS RATIOS ==:

1M RS:	1.022 [Leader]
3M RS:	1.146 [Leader]
6M RS:	1.029 [Leader]
1Y RS:	1.132 [Leader]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

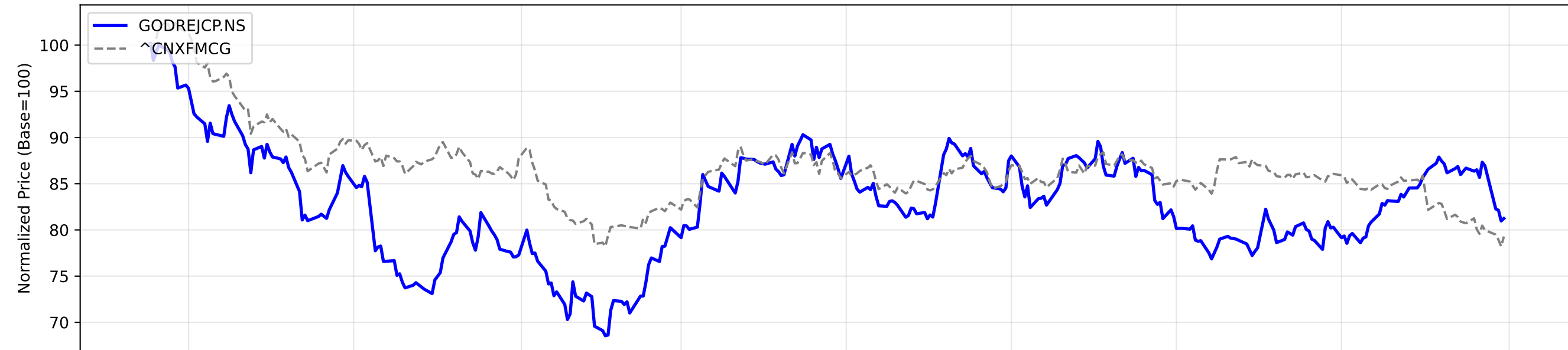
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (+5.2%) > 6M (-3.8%)

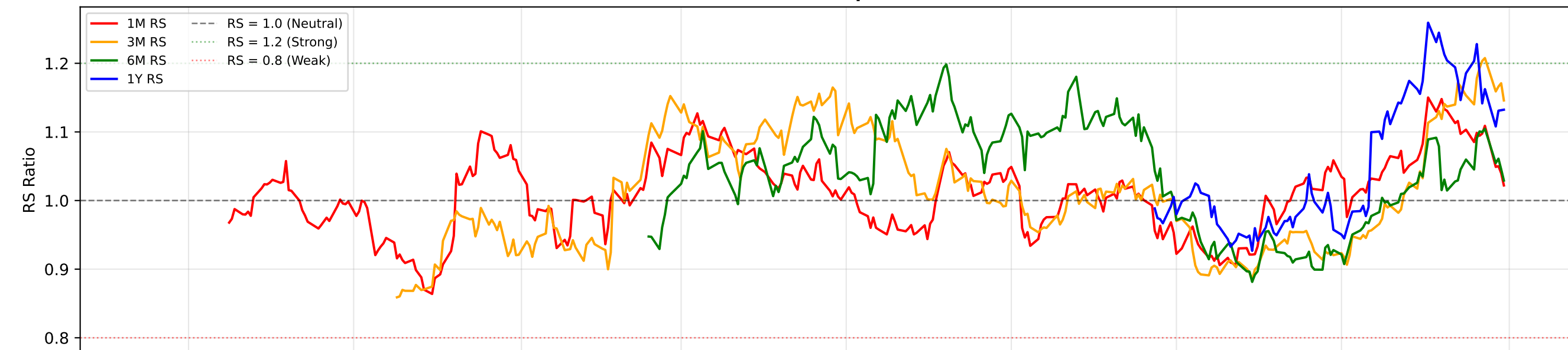
Relative Strength Analysis: GODREJCP.NS vs ^CNXFMCG

Classification: Weakening Leader

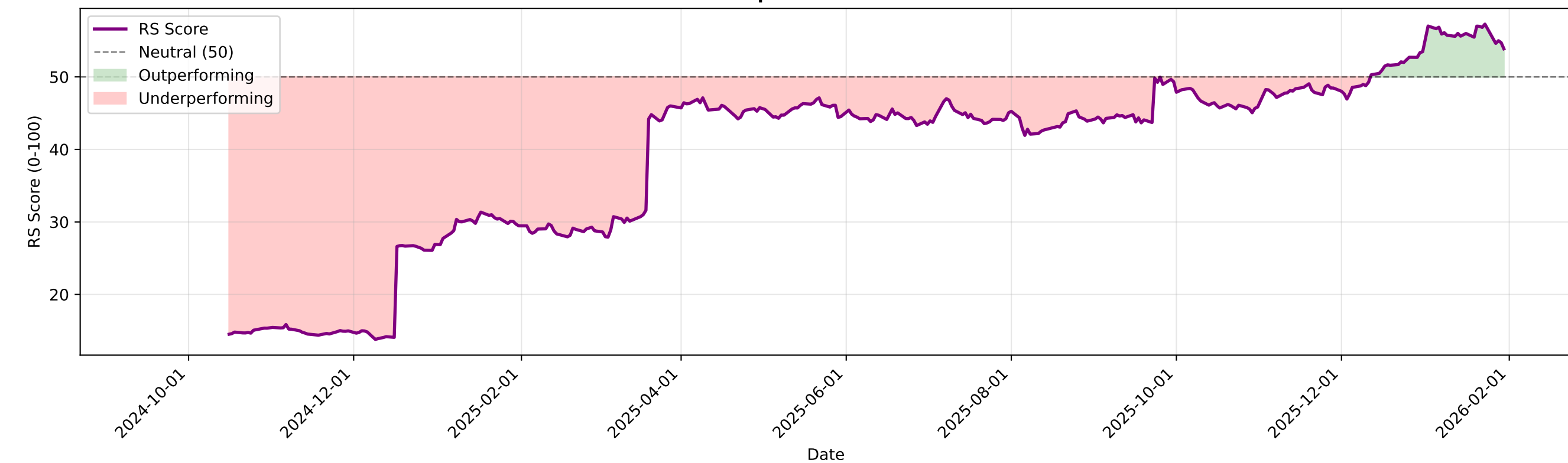
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline



GODREJCP.NS - EMA Crossover Summary

EMA 20:	1200.44
EMA 50:	1189.75
EMA 200:	1181.29
Trend Status:	Strong Uptrend
Golden Cross Date:	2026-01-09 00:00:00+05:30
Golden Cross Price:	1224.28

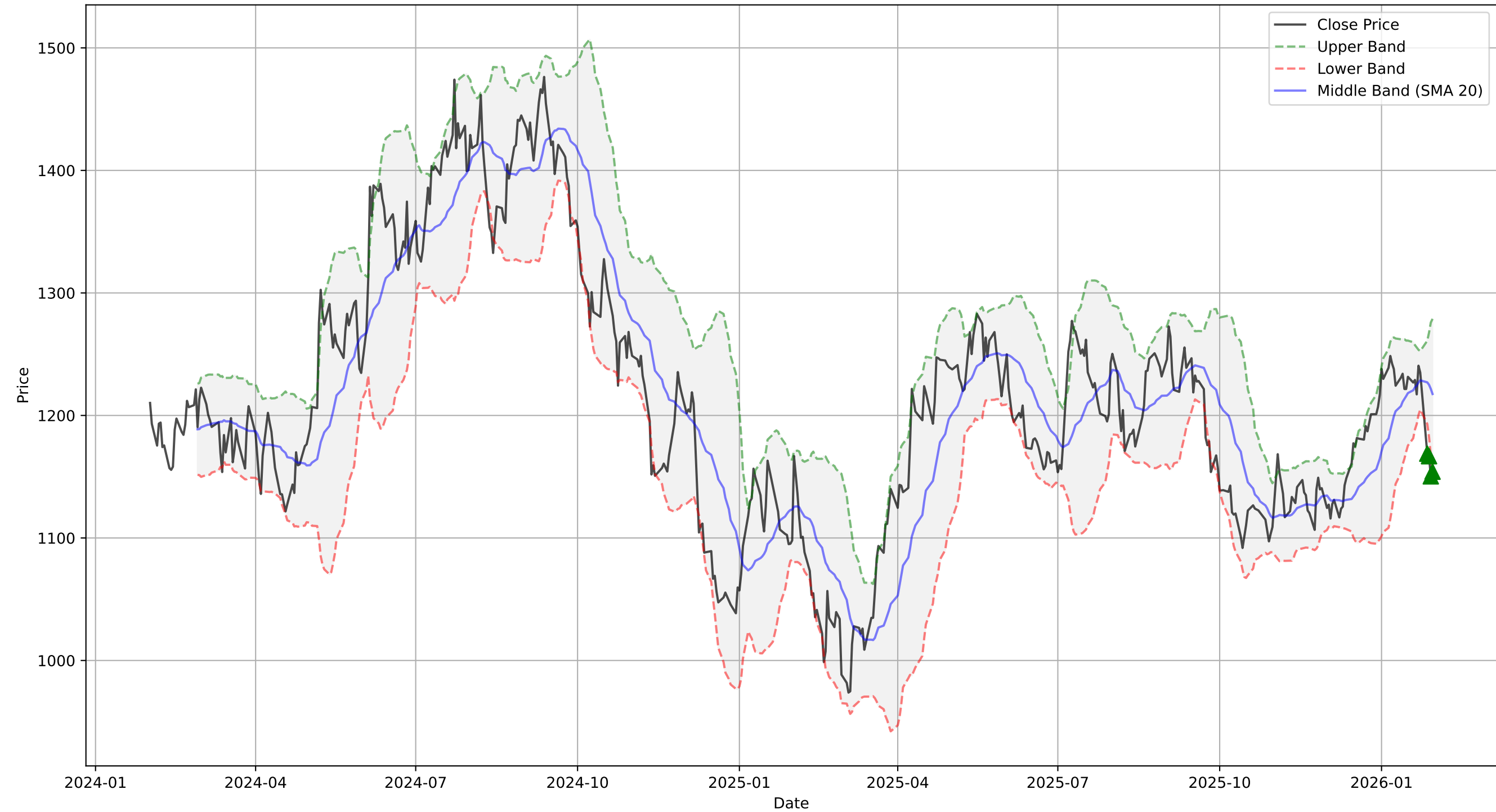
GODREJCP.NS EMA Crossover Analysis



GODREJCP.NS - Bollinger Bands Summary

Current Price:	1154.10
Upper Band:	1278.85
Middle Band (SMA 20):	1217.50
Lower Band:	1156.15
%B:	-0.0167
Band Width:	0.1008
Status:	Below Lower Band
Signal:	Buy Signal
Recent Signal 1:	Buy Signal at 2026-01-28 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-01-29 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-30 00:00:00+05:30

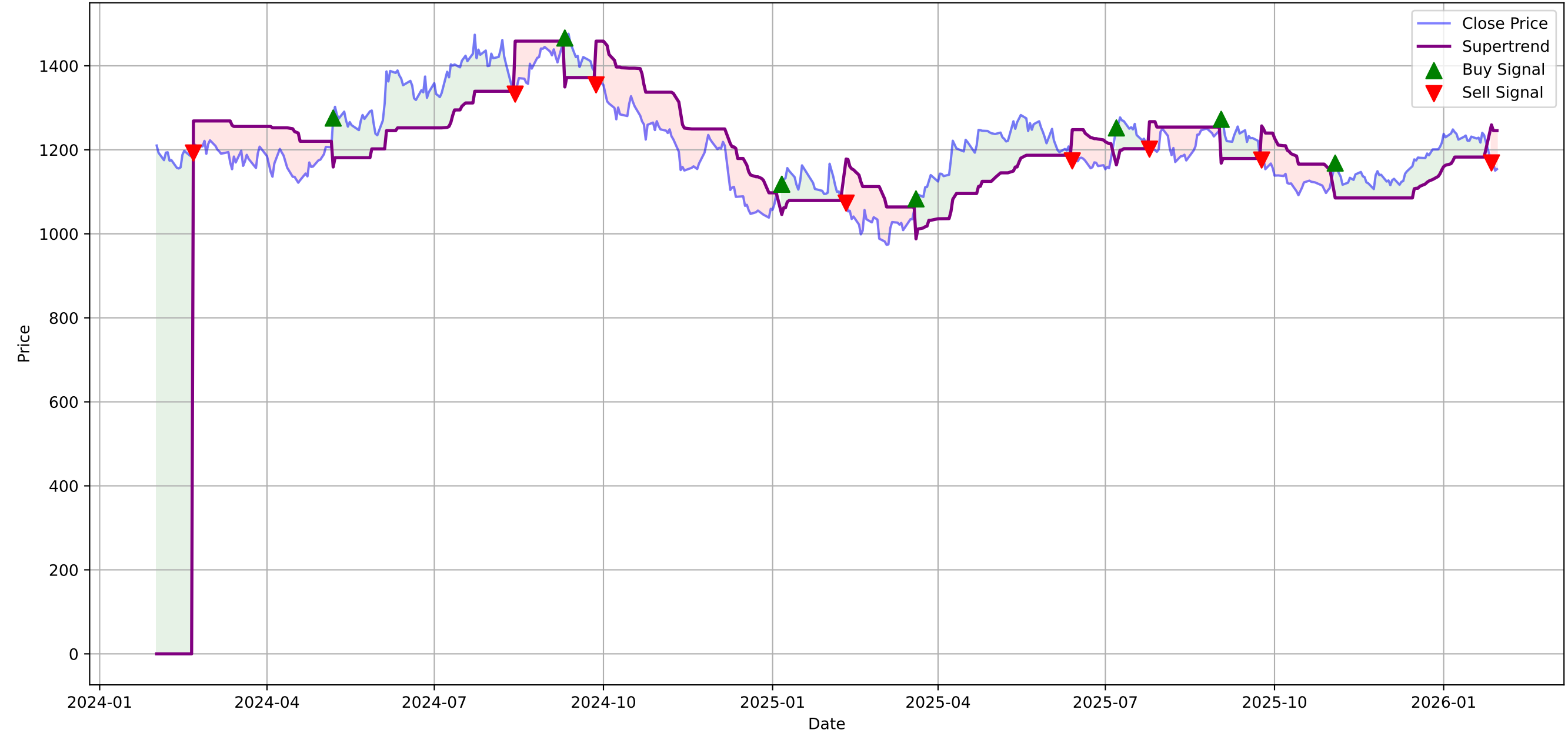
GODREJCP.NS Bollinger Bands (20, 2) Analysis



GODREJCP.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	1245.59
Signal Identified On:	2026-01-27

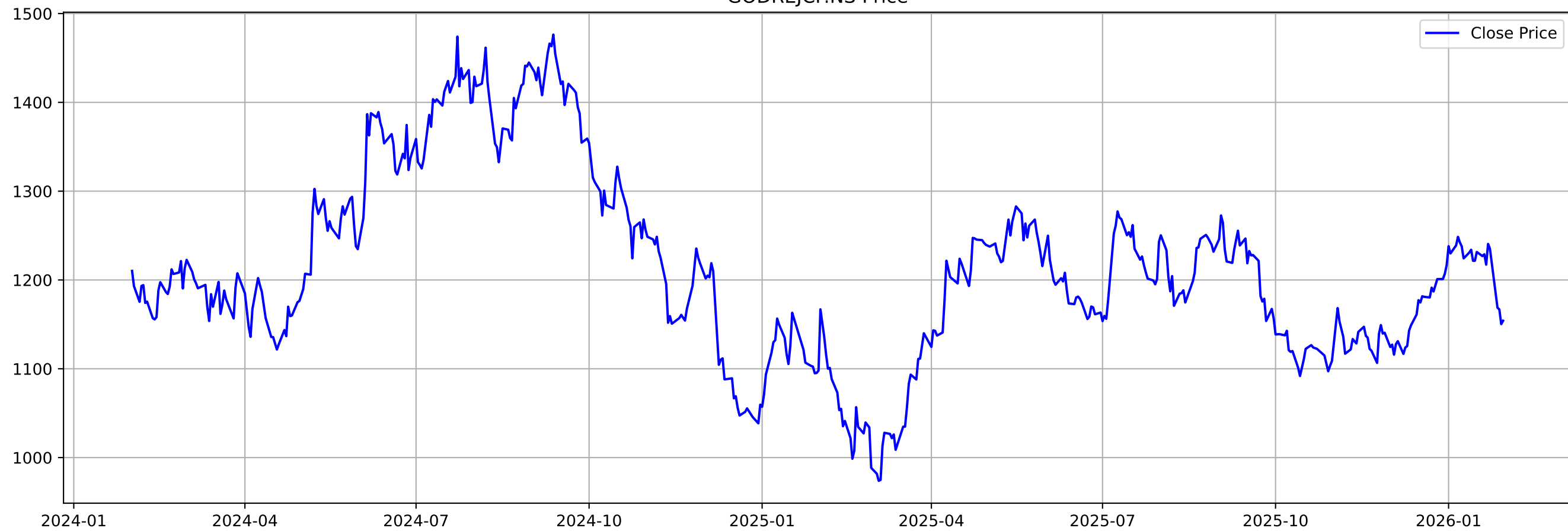
Supertrend Analysis for GODREJCP.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



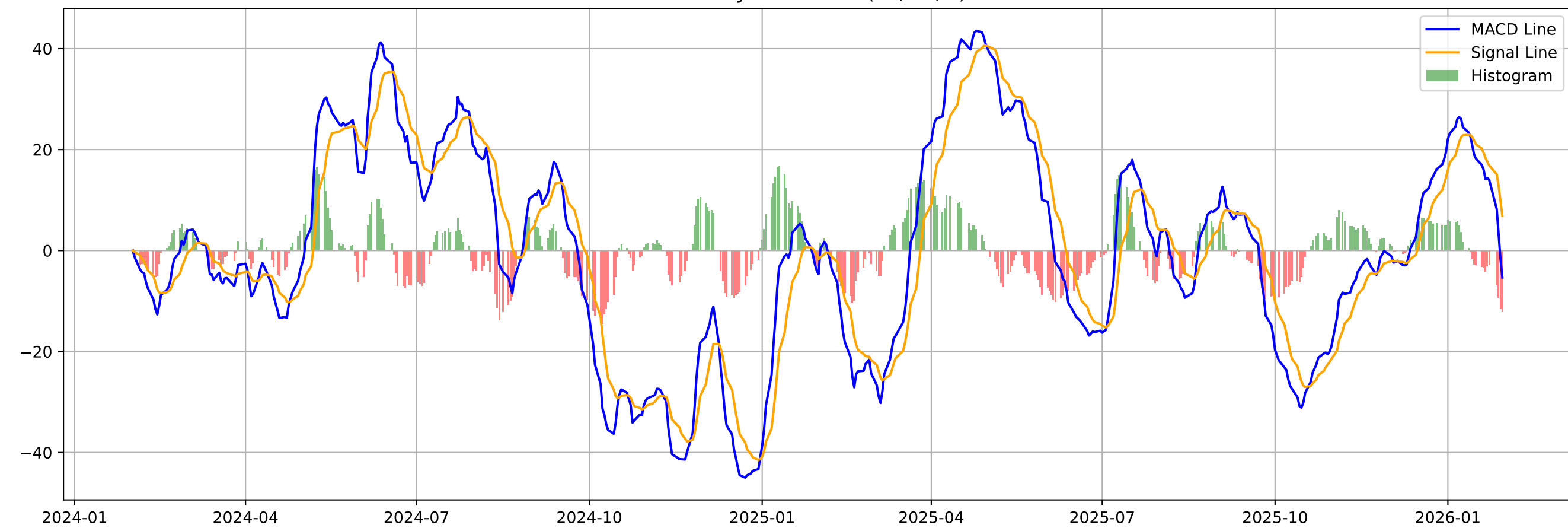
GODREJCP.NS - MACD Summary

MACD Line:	-5.33
Signal Line:	6.84
Histogram:	-12.18
Trend:	Bearish
Momentum:	Strengthening
Signal:	None

GODREJCP.NS Price



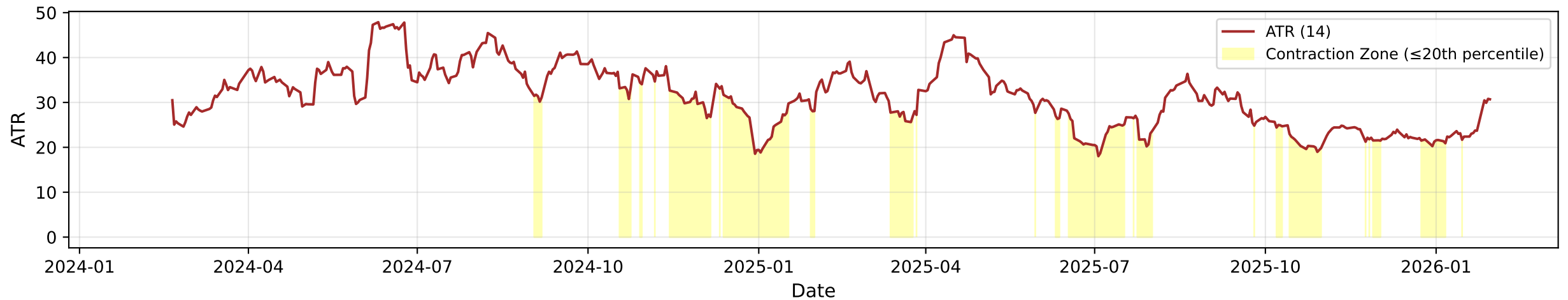
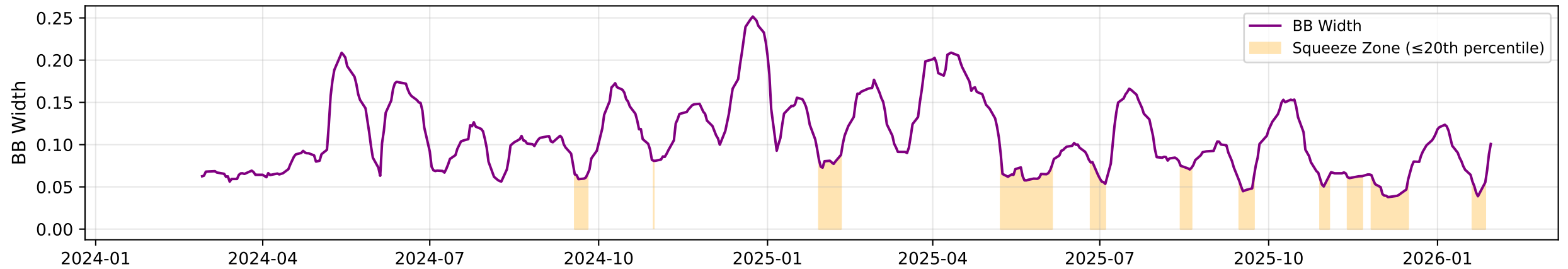
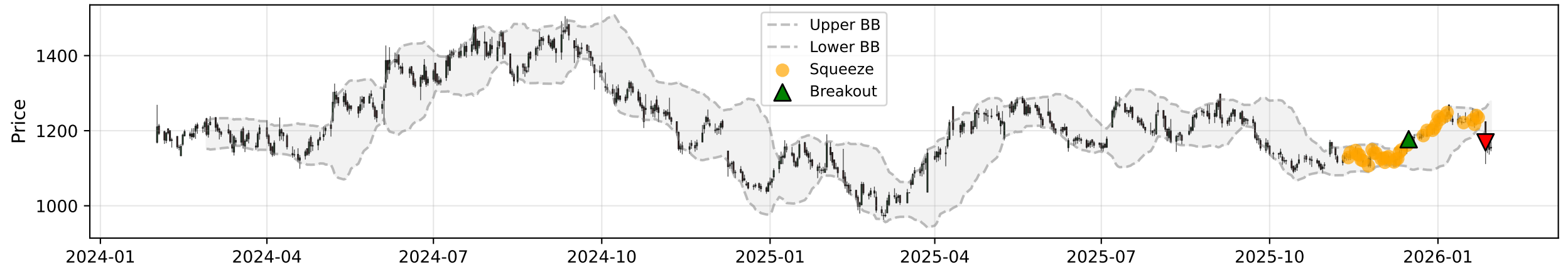
GODREJCP.NS MACD (12, 26, 9)



GODREJCP.NS - Volatility Squeeze Summary

BB Width:	0.1008
ATR:	30.7024
Total Signals:	38
Signal 1:	BB Squeeze at 2026-01-20 00:00:00+05:30 (Price: 1228.96)
Signal 2:	BB Squeeze at 2026-01-21 00:00:00+05:30 (Price: 1217.21)
Signal 3:	BB Squeeze at 2026-01-22 00:00:00+05:30 (Price: 1240.61)
Signal 4:	BB Squeeze at 2026-01-23 00:00:00+05:30 (Price: 1235.03)
Signal 5:	BB Squeeze (Bearish Breakout) at 2026-01-27 00:00:00+05:30 (Price: 1235.03)

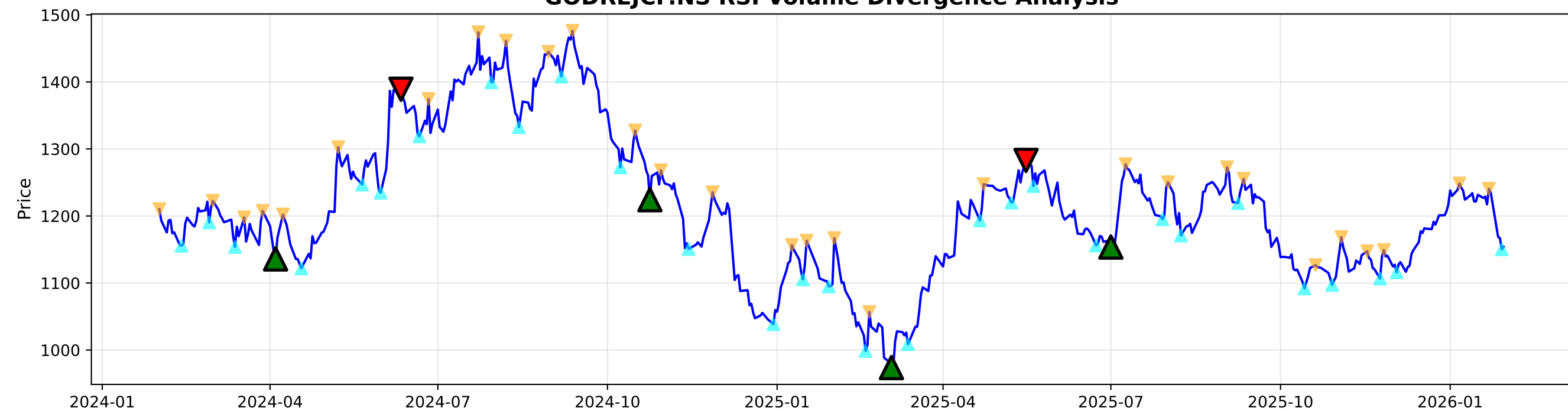
GODREJCP.NS - Volatility Squeeze Analysis



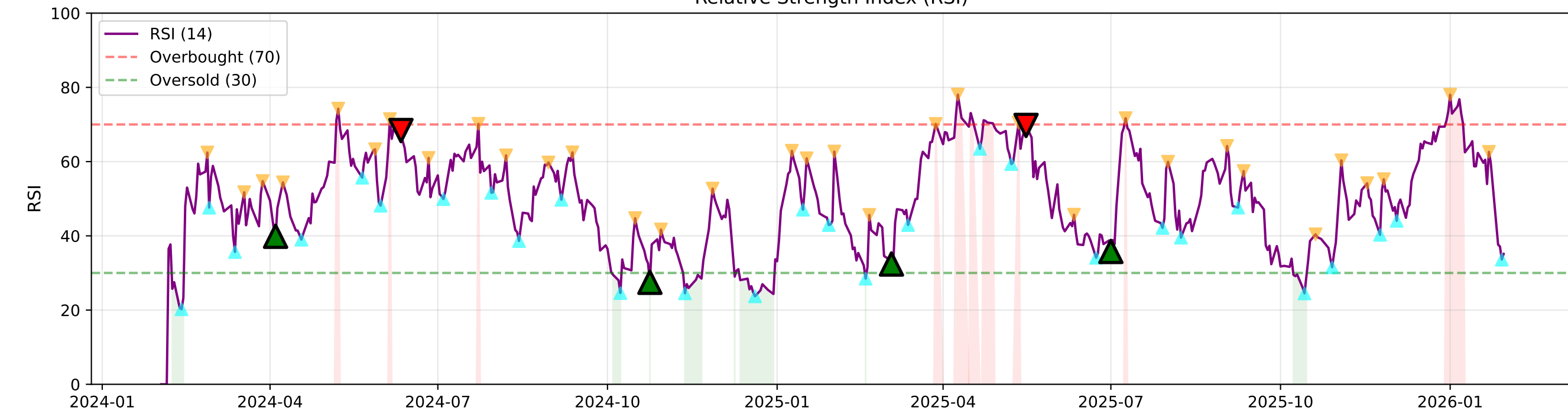
GODREJCP.NS - RSI-Volume Summary

Current RSI:	35.14
Current Volume:	1816806
Volume MA 20:	1141814
Bullish Divergences:	4
Bearish Divergences:	2
Bullish Div 1:	Date: 2025-03-04 00:00:00+05:30, Price: 973.78
Bullish Div 2:	Date: 2025-07-01 00:00:00+05:30, Price: 1153.64
Bearish Div 1:	Date: 2024-06-11 00:00:00+05:30, Price: 1389.07
Bearish Div 2:	Date: 2025-05-16 00:00:00+05:30, Price: 1282.87

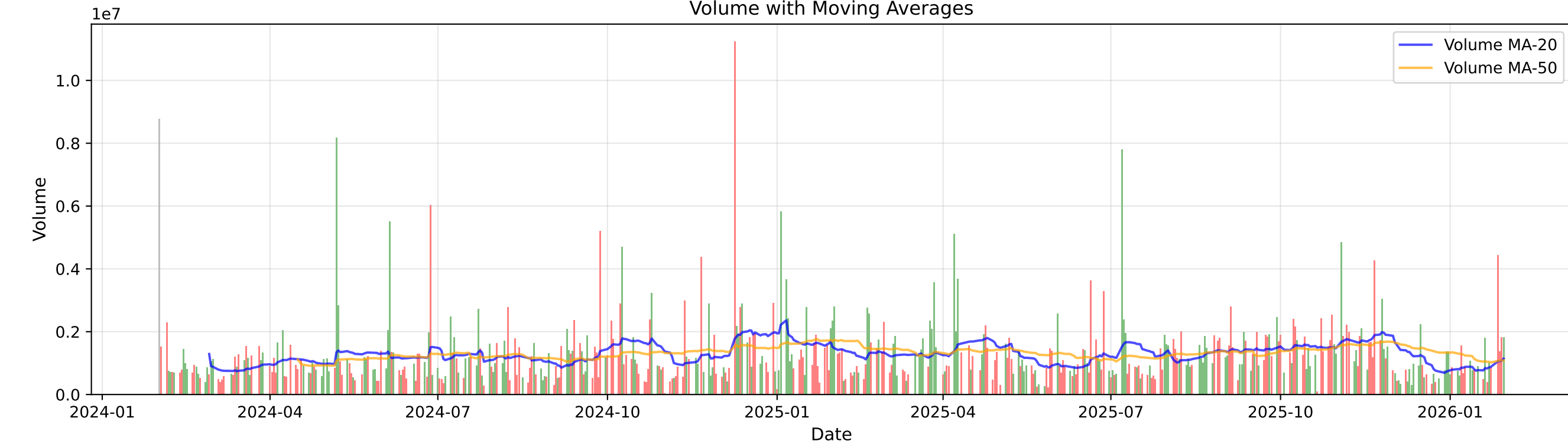
GODREJCP.NS RSI-Volume Divergence Analysis



Relative Strength Index (RSI)



Volume with Moving Averages



GODREJCP.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

46 Signals Detected

:

2026-01-02 [-]:

Distribution Day

2026-01-06 [+]:

Buying Exhaustion (Bearish Div)

2026-01-07 [-]:

Distribution Day

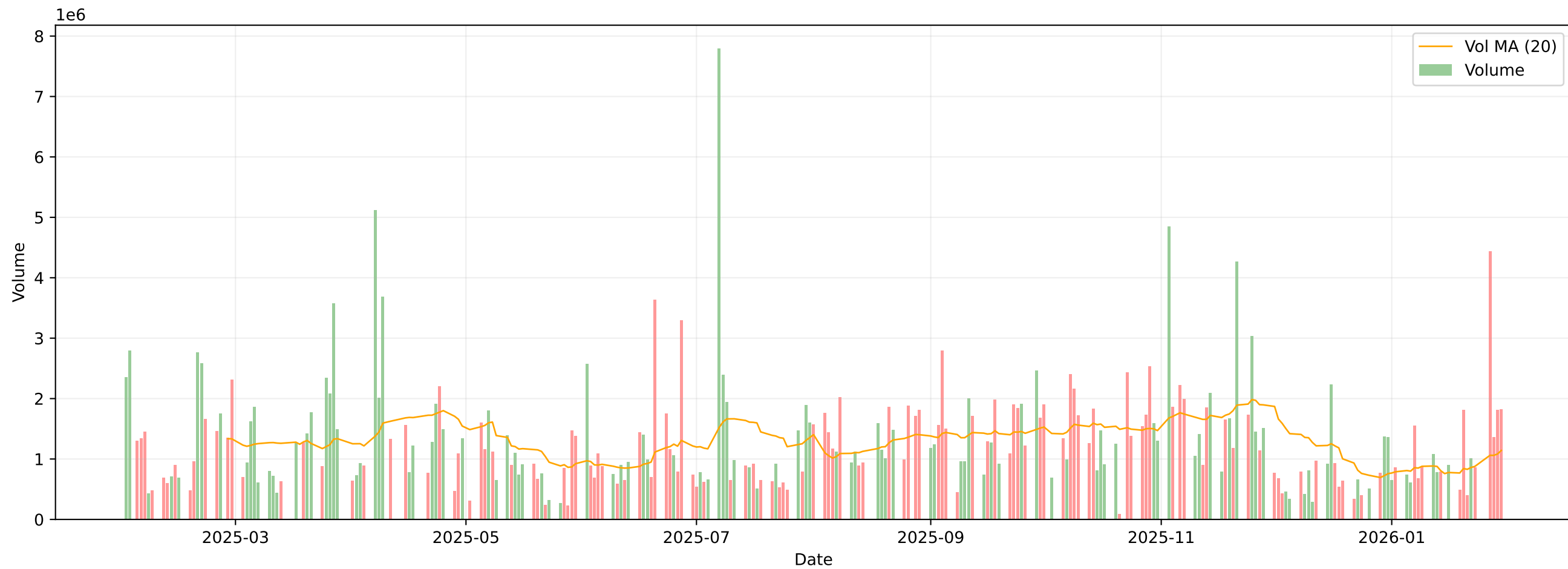
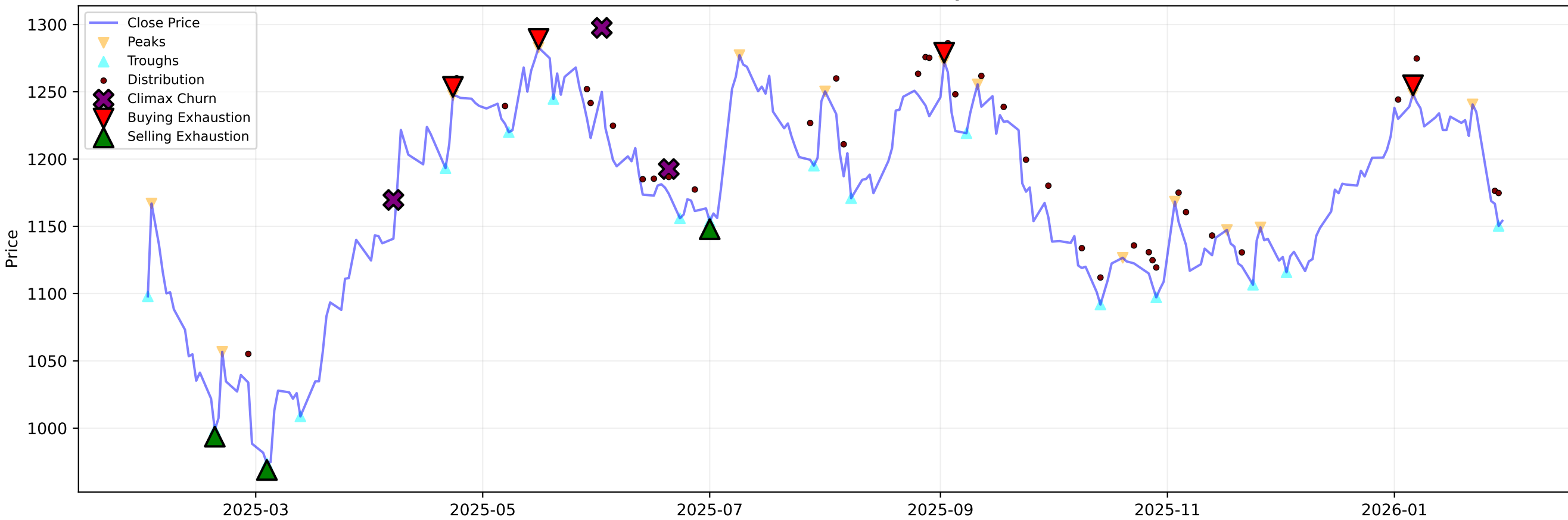
2026-01-28 [-]:

Distribution Day

2026-01-29 [-]:

Distribution Day

GODREJCP.NS - Volume Analysis



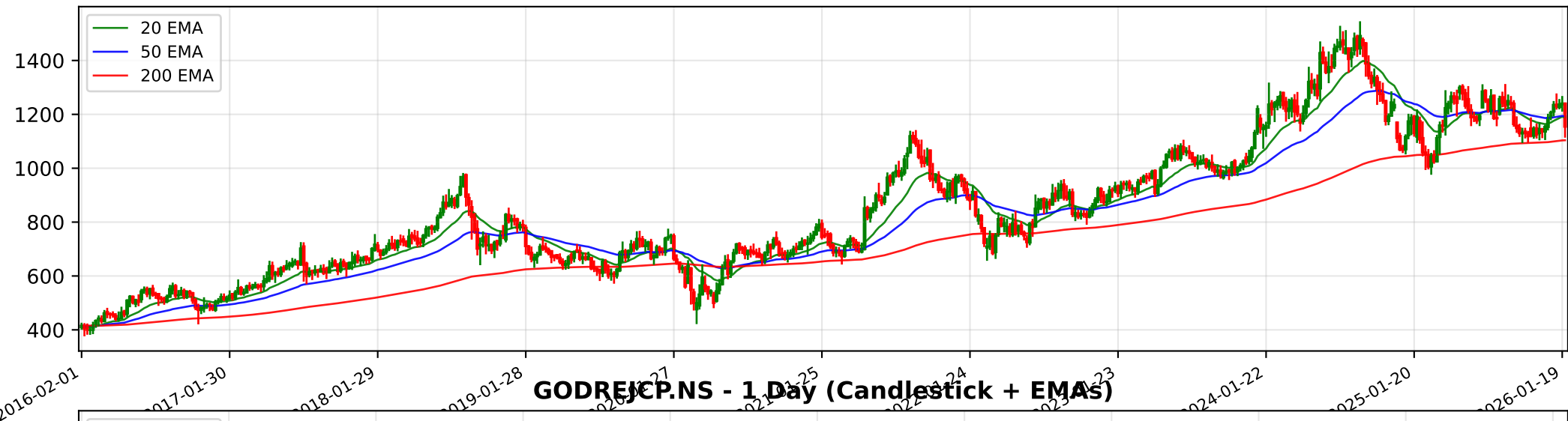
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	1290.01	1154.1	2026-01-26
1 Day	DOWNTREND (Sell)	1250.74	1154.1	2026-01-27
15 Min	UPTREND (Buy)	1145.31	1154.1	2026-01-29

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bearish	Weakening	Bearish Crossover (Sell)

GODREJCP.NS - 1 Week (Candlestick + EMAs)



GODREJCP.NS - 1 Day (Candlestick + EMAs)



GODREJCP.NS - 15 Min (Candlestick + EMAs)



Godrej Consumer Products Ltd. 

Godrej Consumer Products Live Share Price Today, Share Analysis and Chart

 In 5 Starfolio Baskets

1.8M NSE+BSE Volume
NSE 30 Jan, 2026 3:31 PM (IST)

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Preset Metrics Preset Metrics

Market Capitalization >	118,092.7	PE TTM >	64.8	PEG TTM >	0.1	Price to Book >
Market Runner Up		Below industry Median		Below industry Median		Below industry Median
Institutional holding current Qtr % >	31.9	Revenue Growth Qtr YoY % >	8.8	Operating Revenue growth TTM % >	7.3	Net Profit Qtr Growth YoY % >
High in industry		Above industry Median		Above industry Median		Negative Net Profit Qtr Growth YoY %
Net Profit TTM Growth % >	502.2	Operating Profit Margin Qtr % >	21.5	Operating Profit Margin TTM % >	20.2	Piotroski Score >
Market Runner Up		Below industry Median		Below industry Median		Below industry Median
Rel Perf vs Nifty50 quarter% >	5.8	Rel Perf vs Sector quarter% >	6.6	ROE Annual % >	15.4	
				Below industry Median		

All financials are in INR Cr and price data in INR

Durability & Valuation Scores
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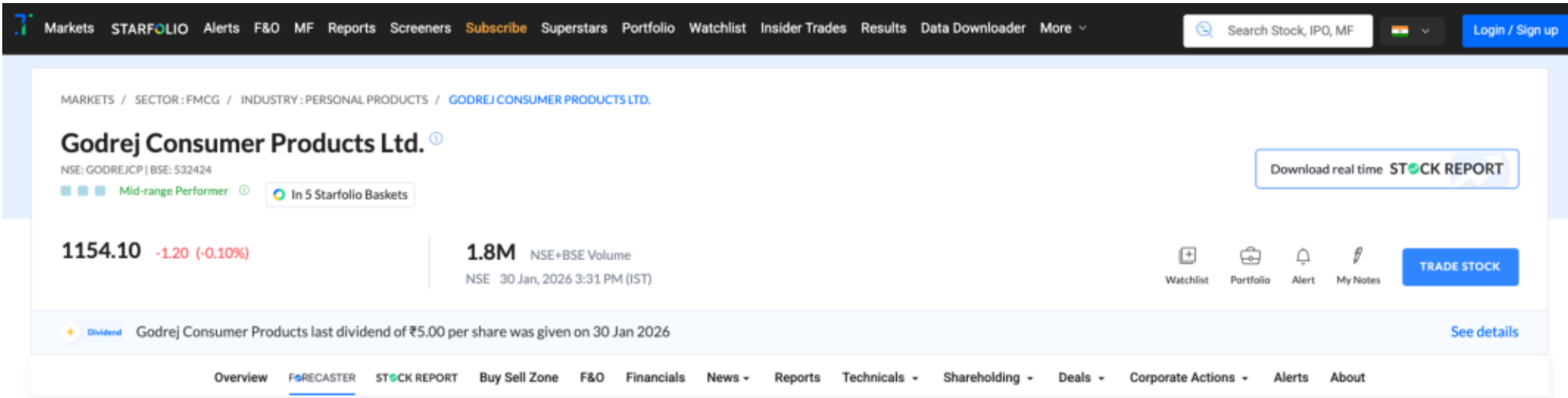
Momentum Score 38.0 / 100
Technically Neutral

FORECASTER

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Company Profile 

Trendlyne Snapshot - GODREJCP_forecaster



Godrej Consumer Products - GODREJCP - stock price prediction, stock forecast, target price, analyst ratings from 37 analysts

Godrej Consumer Products has a share price target of Rs 1387, revenue growth forecast of 7.9%, and profit growth estimate of 14.0% for FY26, based on top 37 analyst calls.



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SAMPLE DATA BELOW

