

# Gemini Stock Analysis Report

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Based on the analysis of the attached "Stock Detailed Analysis Report" for **MOTHERSON.NS** (Samvardhana Motherson International Ltd.), here is the assessment.

**Important Note:** The report is dated **2026-01-31**. This analysis treats the data as current for the simulation date provided, assuming the technical setups are valid for that specific point in time.

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## Step 1: Audit the Data

### • Data Present:

- **Price Structure:** Daily and Weekly candlestick charts (3-year and multi-timeframe).
- **Trend Indicators:** EMA (20, 50, 200), Supertrend, and MACD.
- **Momentum/Oscillators:** RSI (14), Bollinger Bands, Relative Strength (RS) Comparative.
- **Volume Analysis:** Volume moving averages, Distribution/Accumulation signals.
- **Fundamental Snapshot:** Revenue/EPS growth trends (long and short term).

### • Data Missing:

- **Order Flow/Market Depth:** No intra-day level 2 data (acceptable for positional trading).
  - **Detailed Sector Context:** While comparison to <sup>^CNXAUTO</sup> is provided, specific peer performance (e.g., Bosch, Bharat Forge) is absent.
  - **Confidence Level: High.** The report provides a comprehensive technical suite covering trend, momentum, volatility, and volume, sufficient for a robust positional trade decision.
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## Step 2: Analyze the Setup

**Price Structure & Trend:**\* **Primary Trend:** The stock is in a **correction within an uptrend**. The price (112.90) is currently sandwiched between the 200-day EMA (107.01 - Major Support) and the 20/50-day EMAs (~113.50-114.00 - Immediate Resistance).\* **Status:** The stock is flagging a "Short-term **Downtrend**" (Page 6) and the Supertrend is in a "Sell" mode with resistance at 117.98.\* **Moving Averages:** The 20 EMA (113.56) is below the 50 EMA (113.95), confirming recent bearish momentum. The price needs to reclaim this "death cross" zone to validate a long position.

**Momentum & Strength:**\* **RSI:** At 47.00, RSI is in "No Man's Land." It is not oversold enough for a mean-reversion bounce, nor bullish enough (>55) to indicate trend strength.\* **Relative Strength:** The RS Score is 50.3/100. The chart on Page 5 clearly shows the stock underperforming the Auto Index (<sup>^CNXAUTO</sup>) over the last 3-6 months. This is a "Lagging" setup, not a "Leading" one.\* **MACD:** **Bearish.** The MACD line is below the signal line and below zero, though the histogram suggests momentum is not aggressively accelerating downward.

**Volatility & Volume:**\* **Squeeze:** A volatility squeeze is active (Page 15), indicated by ATR contraction and narrow Bollinger Band width. This forecasts an explosive move, but the direction is currently biased downward given the trend indicators.\* **Volume:** The volume analysis (Page 18) flags multiple recent "Distribution Days" in January 2026. This indicates institutional selling into strength.

**Conclusion on Setup:**The stock is at a critical inflection point. It is consolidating just above long-term

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support (200 EMA). However, entering now is premature ("catching a falling knife") because the short-term trend is clearly down, and overhead resistance is thick at 114.

## Step 3: Formulate the Recommendation

**Recommendation: NO / WAIT** Do not enter at the current price of 112.90. The stock is exhibiting weak relative strength and is trading below key short-term resistance levels with distribution volume.

However, because the stock is compressing (Volatility Squeeze) and sitting above major support (200 EMA), a breakout could yield a fast 10-15%. Therefore, a **Conditional Buy Order** is recommended.

### Conditional Plan (Breakout Setup)

**Condition to Buy:** The stock must reclaim the short-term institutional average and the breakdown level.

Look for a **Daily Close above INR 115.00**.

- *Why?* This clears the 20 EMA (113.56), the 50 EMA (113.95), and the upper Bollinger Band constriction. It invalidates the short-term bearish thesis.

**Entry Price:** INR 115.10 - INR 115.50 (Enter only on the confirmation day).

**Stop Loss:** INR 106.50 (Hard Stop).

- *Why?* This is just below the 200 EMA (107.01). If it loses the 200 EMA, the long-term trend is broken, and the trade is invalid.
- *Risk:* ~7.5%.

**Take Profit:**

- **Target 1:** INR 125.00 (Recent swing highs and psychological resistance). ~8.5% Gain.
- **Target 2:** INR 132.00 (Testing the 52-week high zone). ~14.5% Gain.

**Alternative Scenario (Mean Reversion):** If the stock drops without triggering the entry, watch for a bullish hammer or reversal candle specifically at the **200 EMA (INR 107.00)**. If that occurs, a low-risk entry can be taken there with a tight stop at INR 104.

## News & Analyst Targets

Here is the latest stock research report for **Samvardhana Motherson International Ltd. (MOTHERSON)** for the week ending **January 31, 2026**.

### 1) Latest News for MOTHERSON (Week of Jan 26-31, 2026)

- **Major Acquisition Milestone:** On January 30, Samvardhana Motherson announced it has secured competition approvals from five key jurisdictions—**China, Brazil, Mexico, Japan, and the United States**—for its acquisition of **Yutaka Giken Co., Ltd.** (Japan). This clears the path for the company to

# Gemini Stock Analysis Report

launch a tender offer for Yutaka Giken shares in early February 2026.

- **Earnings Date Announcement:** The company has scheduled its **Q3 FY26 earnings conference call for February 10, 2026**. Investors are awaiting this date for updates on the integration of recent acquisitions and global organic growth.
- **Government Incentives (ECMS):** Earlier this month, its subsidiary, Motherson Electronic Components, was approved under India's **Electronic Components Manufacturing Scheme (ECMS)**. This involves a INR 1,900 crore investment to manufacture consumer electronics enclosures, with incentives spanning FY26-FY31.
- **Increased Derivatives Activity:** Market data from late January indicates a surge in open interest for Motherson's derivatives, signaling potential volatility ahead of the upcoming earnings release.

## 2) Brokerage Upgrades & Downgrades

- **Investec (Upgrade):** On **January 28, 2026**, Investec upgraded the stock to **Buy** with a raised target price of **INR 135**, citing valuation comfort and growth prospects despite near-term headwinds.
- **MarketsMojo (Downgrade):** On **January 25, 2026**, the quantitative research firm MarketsMojo downgraded the stock rating to '**Hold**' from 'Buy', pointing to "flat financial trends" and recent technical weakness, although they noted the valuation remains attractive.
- **YES Securities (Maintain Buy):** In a mid-January note (Jan 15), YES Securities maintained a **Buy** rating, highlighting the company's resilience in Europe and expansion into non-auto segments like aerospace.

## 3) Other Impacting News (Direct & Indirect)

- **Subsidiary Earnings (Direct Impact):** **Motherson Sumi Wiring India Ltd (MSWIL)**, a separate listed entity but closely linked subsidiary, reported Q3 FY26 results on **January 30**.
  - **Revenue:** INR 2,888 Cr (Up ~26% YoY).
  - **Net Profit:** INR 149 Cr (Up ~6.4% YoY).
  - **Impact:** While revenue growth was strong, profit margins missed some estimates due to higher employee costs. This often serves as a sentiment indicator for the parent company's Indian operations.
- **Global Auto Production:** Analysts have noted a challenging production environment in developed markets (EU/US) for Q1 CY26, which could weigh on Motherson's near-term organic volume growth, though its aggressive acquisition strategy helps offset this.

## 4) Analyst Targets (Latest Estimates)

Below is a summary of the latest price targets from major brokerages.

Brokerage Firm	Rating	Target Price (INR)	Date of Report	Key Rationale
YES Securities	BUY	143	Jan 15, 2026	Non-auto expansion (Aerospace/Consumer electronics) & EU turnaround.
Investec	BUY	135	Jan 28, 2026	Upgraded rating; valuation comfort at current levels.
Trendlyne Consensus	BUY	131	Jan 31, 2026	Average of 12 analyst reports; indicates ~16-18% upside.
Emkay Global	BUY	130	Nov 14, 2025*	Remains positive on long-term "3CX10" diversification strategy.

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Brokerage Firm	Rating	Target Price (INR)	Date of Report	Key Rationale
Motilal Oswal	BUY	129	Nov 13, 2025*	Focus on strong order book and premiumization trends.
Nomura	BUY	127	Dec 22, 2025*	Constructive on global auto supply chain recovery.
MarketsMojo	HOLD	N/A	Jan 25, 2026	Downgrade due to flat financial trend grade and technical weakness.

\*Note: Targets from late 2025 are included as they remain active/unrevised leading into the Feb 10th earnings call.

**Summary Analyst View:** The analyst community remains largely **bullish** on MOTHERSON for the long term (2026 view), driven by its acquisition-led growth engine and diversification away from pure auto-components. However, short-term caution (Hold ratings) is visible due to global macro headwinds and margin pressures seen in its subsidiary's recent results.

# Stock Detailed Analysis Report

## MOTHERSON.NS

Current Price: ₹112.90

Generated: 2026-01-31 11:38

# MOTHERSON.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	15.10%	21.38%
Net Income	Yes	No	40.01%	63.27%
ROE	Yes	No	4.99%	36.95%
EPS	Yes	No	37.16%	48.78%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-0.22%	1.99%
Net Income	Yes	61.57%	7.43%
ROE	No	-26.05%	-7.17%
EPS	Yes	62.50%	15.72%

# MOTHERSON.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	<b>Weakening Leader</b>
RS Score:	50.3/100
:	

## == RS RATIOS ==:

1M RS:	<b>0.971 [Neutral]</b>
3M RS:	<b>1.072 [Leader]</b>
6M RS:	<b>0.978 [Neutral]</b>
1Y RS:	<b>0.994 [Neutral]</b>
:	

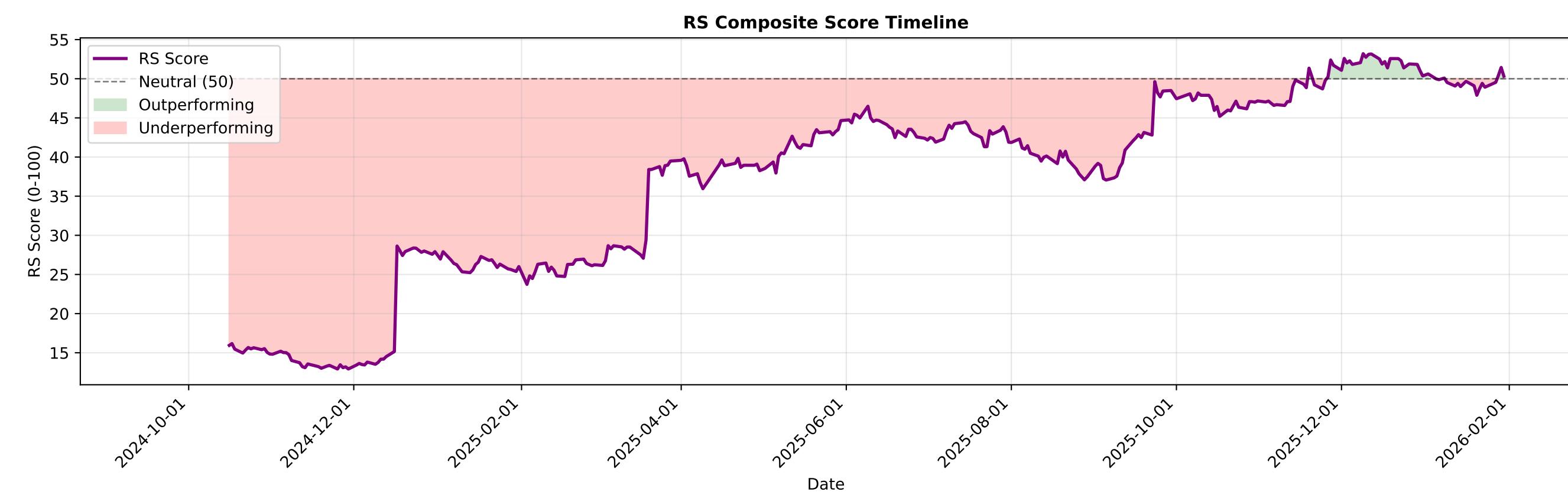
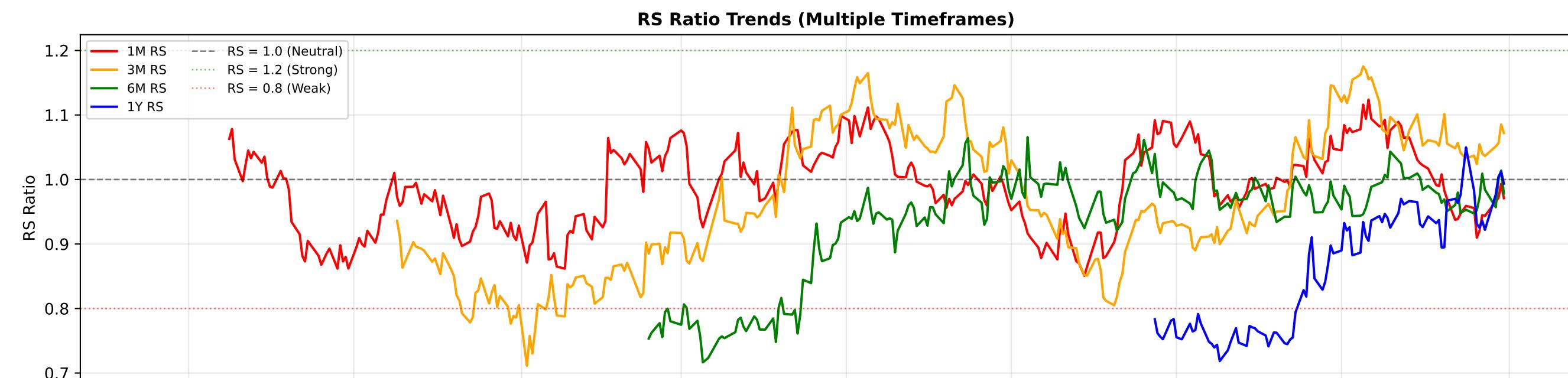
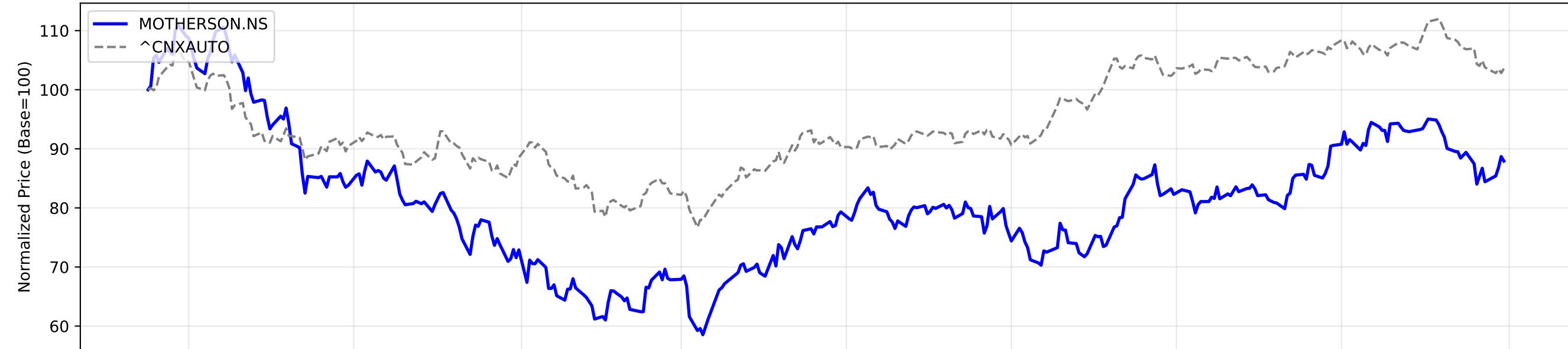
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

## SIGNAL CRITERIA::

✗ Emerging RS:	<b>Not accelerating</b>
✓ Medium-term Lagging:	6M=0.978, 1Y=0.994 ( $\leq 1.0$ )
✗ Performance Improving:	<b>Not improving</b>

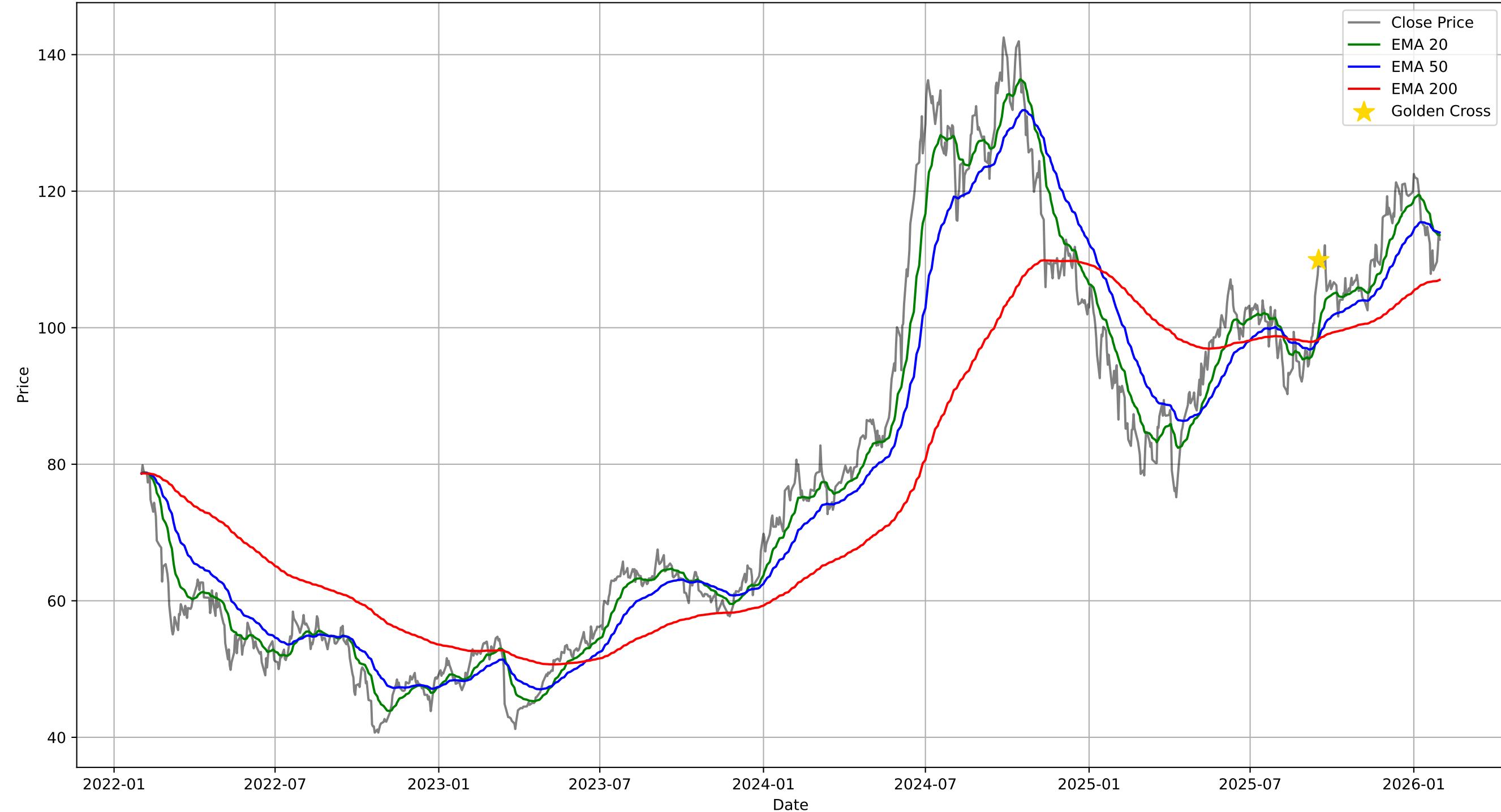
**Relative Strength Analysis: MOTHERSON.NS vs ^CNXAUTO**  
**Classification: Weakening Leader**  
**Price Performance Comparison (Normalized)**



## **MOTHERSON.NS - EMA Crossover Summary**

<b>EMA 20:</b>	113.56
<b>EMA 50:</b>	113.95
<b>EMA 200:</b>	107.01
<b>Trend Status:</b>	<b>Short-term Downtrend</b>
<b>Golden Cross Date:</b>	2025-09-16 00:00:00+05:30
<b>Golden Cross Price:</b>	109.89

# MOTHERSON.NS EMA Crossover Analysis



# MOTHERSON.NS - Bollinger Bands Summary

<b>Current Price:</b>	112.90
<b>Upper Band:</b>	122.87
<b>Middle Band (SMA 20):</b>	114.35
<b>Lower Band:</b>	105.83
<b>%B:</b>	0.4146
<b>Band Width:</b>	0.1490
<b>Status:</b>	Lower Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<a href="#">Buy Signal at 2026-01-19 00:00:00+05:30</a>
<b>Recent Signal 2:</b>	<a href="#">Buy Signal at 2026-01-20 00:00:00+05:30</a>
<b>Recent Signal 3:</b>	<a href="#">Buy Signal at 2026-01-21 00:00:00+05:30</a>

## MOTHERSON.NS Bollinger Bands (20, 2) Analysis



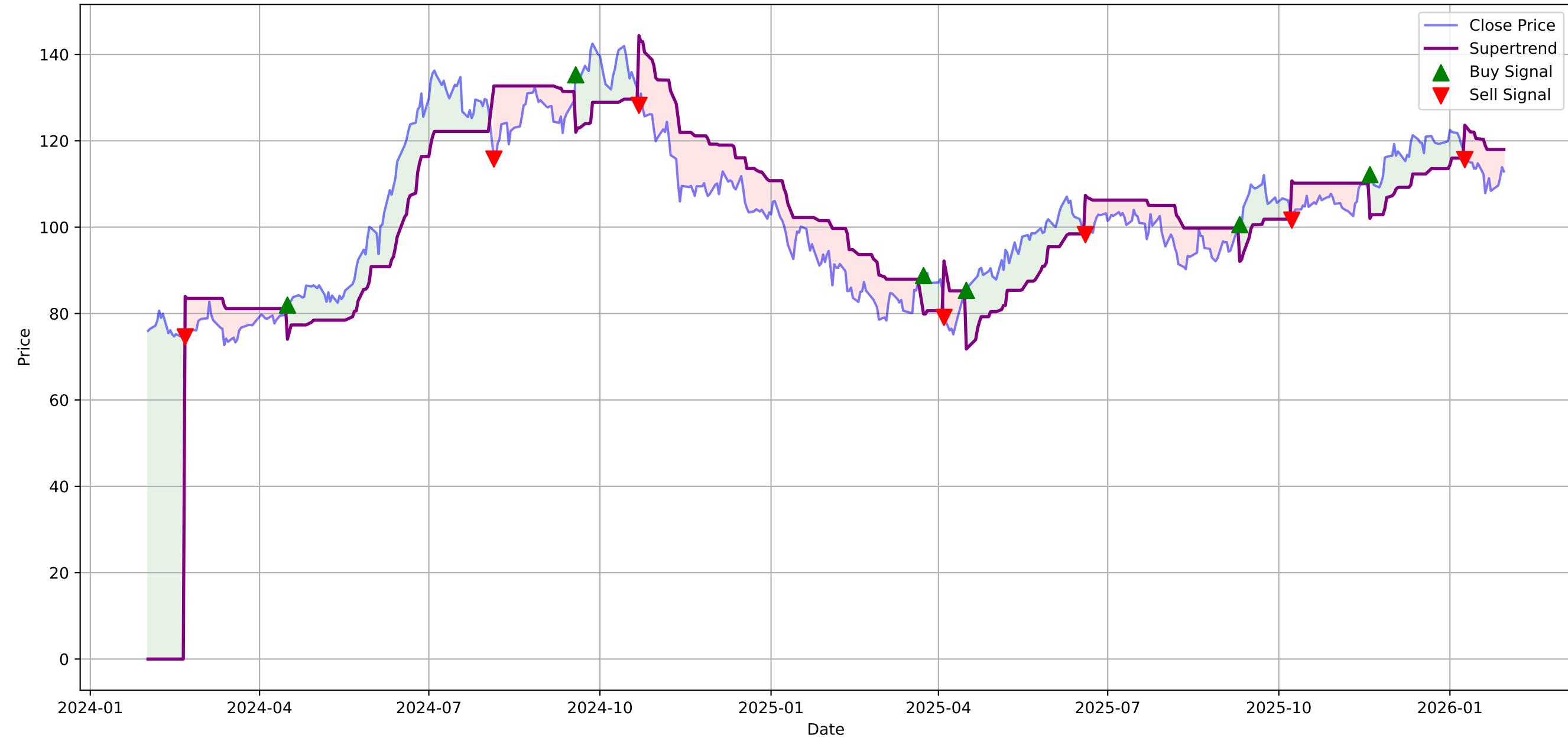
## **MOTHERSON.NS - Supertrend Summary**

**Status:** DOWNTREND (Sell)

**Supertrend Value:** 117.98

**Signal Identified On:** 2026-01-09

### Supertrend Analysis for MOTHERSON.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



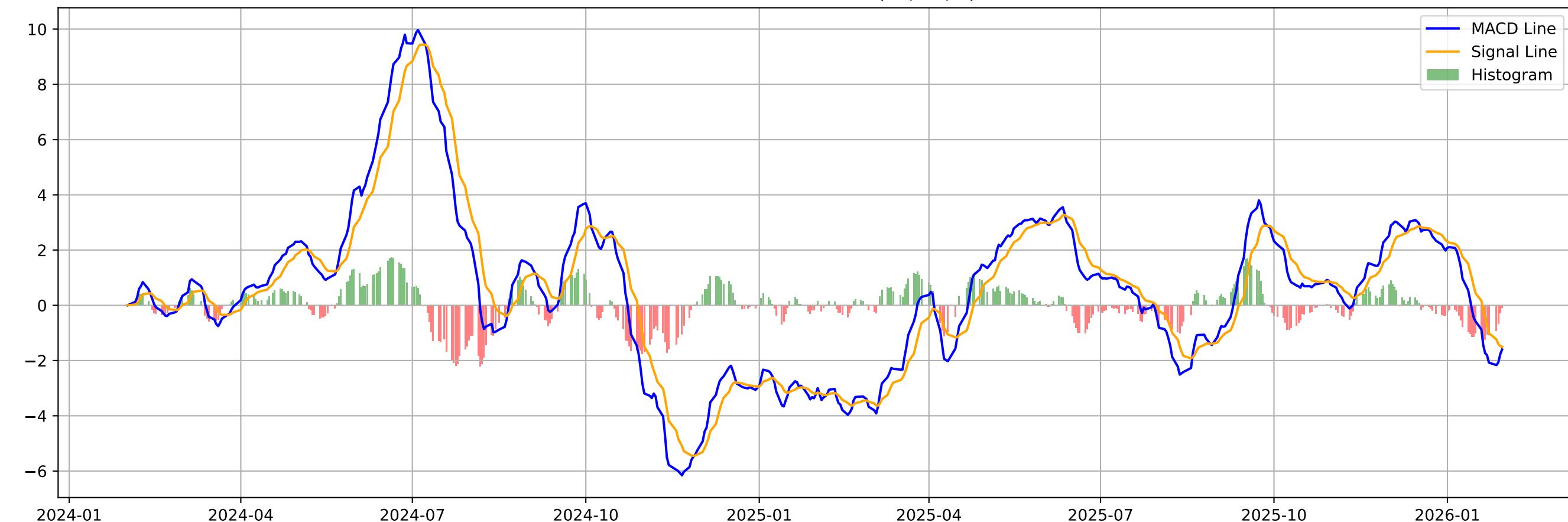
## **MOTHERSON.NS - MACD Summary**

<b>MACD Line:</b>	-1.60
<b>Signal Line:</b>	-1.50
<b>Histogram:</b>	-0.10
<b>Trend:</b>	<b>Bearish</b>
<b>Momentum:</b>	<b>Weakening</b>
<b>Signal:</b>	None

### MOTHERSON.NS Price



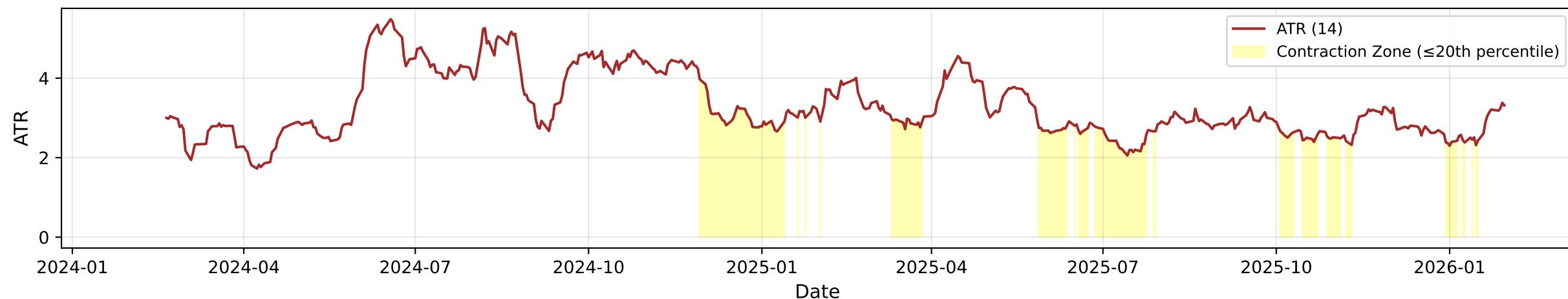
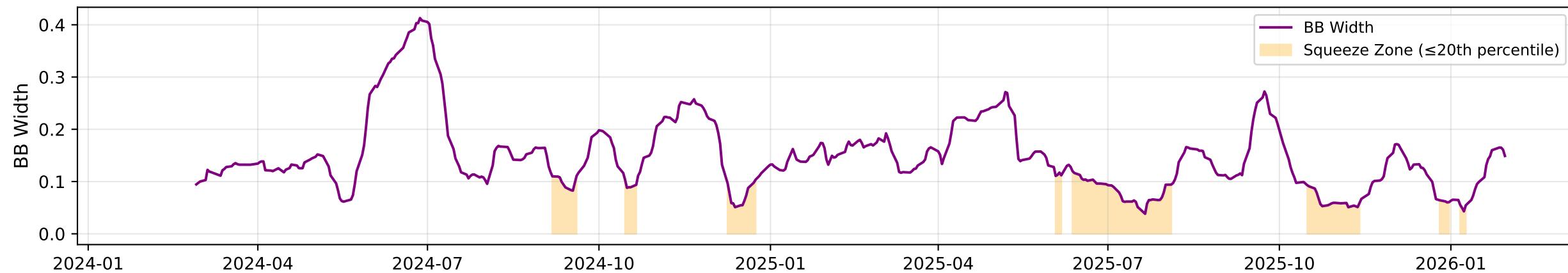
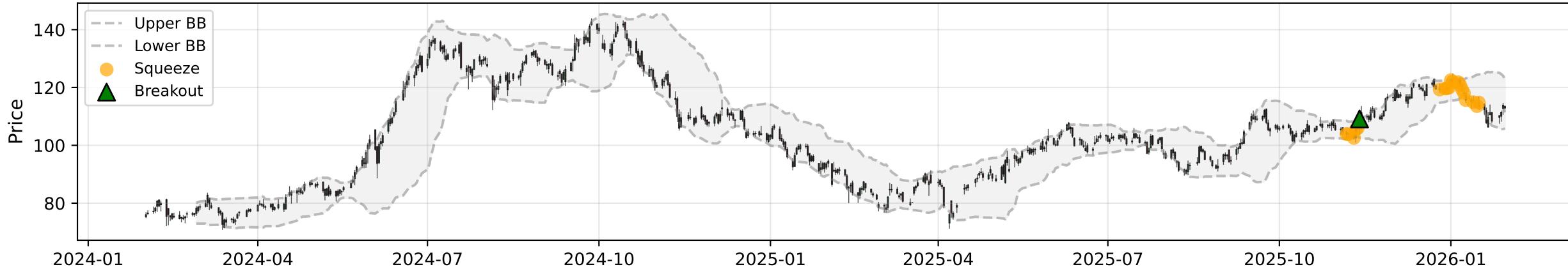
### MOTHERSON.NS MACD (12, 26, 9)



# **MOTHERSON.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.1490
<b>ATR:</b>	3.3150
<b>Total Signals:</b>	20
<b>Signal 1:</b>	BB Squeeze + ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 114.93)
<b>Signal 2:</b>	BB Squeeze + ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 114.79)
<b>Signal 3:</b>	ATR Contraction at 2026-01-13 00:00:00+05:30 (Price: 114.93)
<b>Signal 4:</b>	ATR Contraction at 2026-01-15 00:00:00+05:30 (Price: 113.55)
<b>Signal 5:</b>	ATR Contraction at 2026-01-16 00:00:00+05:30 (Price: 114.79)

# MOTHERSON.NS - Volatility Squeeze Analysis



## **MOTHERSON.NS - RSI-Volume Summary**

<b>Current RSI:</b>	47.00
<b>Current Volume:</b>	14380990
<b>Volume MA 20:</b>	13806110
<b>Bullish Divergences:</b>	1
<b>Bearish Divergences:</b>	1
<b>Bullish Div 1:</b>	Date: 2025-01-27 00:00:00+05:30, Price: 91.11
<b>Bearish Div 1:</b>	Date: 2025-12-12 00:00:00+05:30, Price: 121.30

# MOTHERSON.NS RSI-Volume Divergence Analysis



# **MOTHERSON.NS - Volume Analysis**

## **== VOLUME ANALYSIS ==:**

**Status:** 27 Signals Detected

:

**2026-01-05 [-]:** Distribution Day

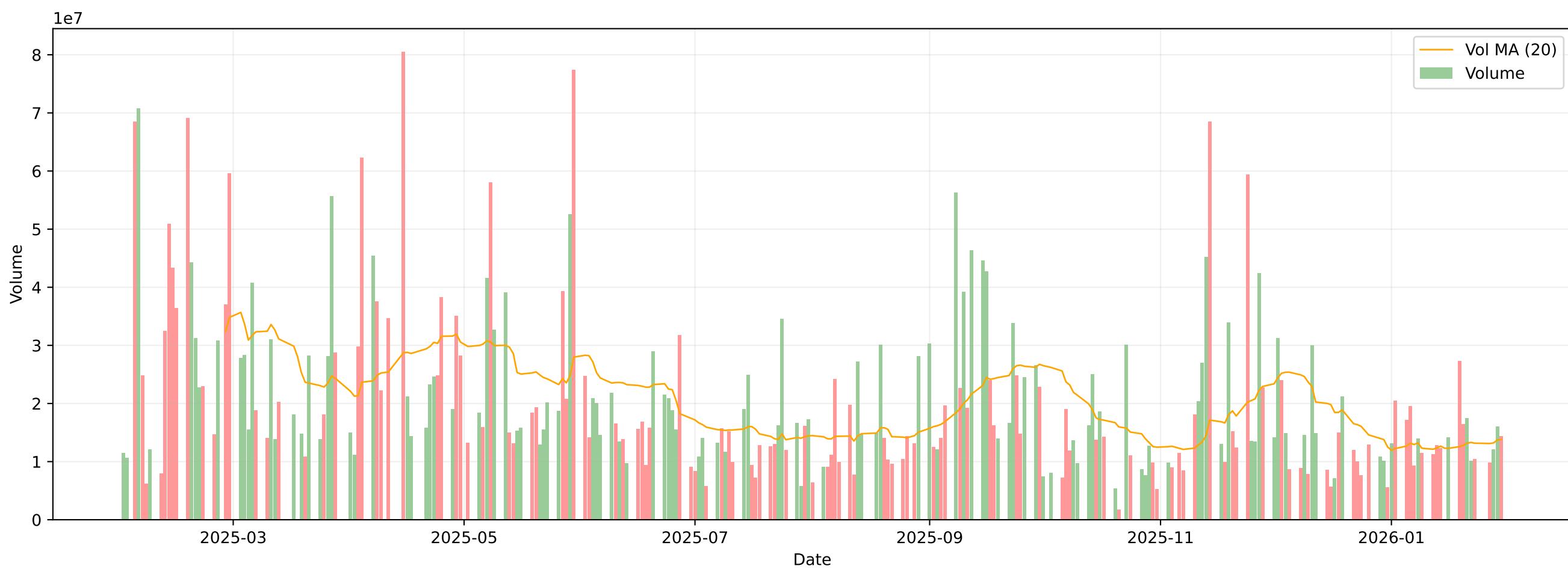
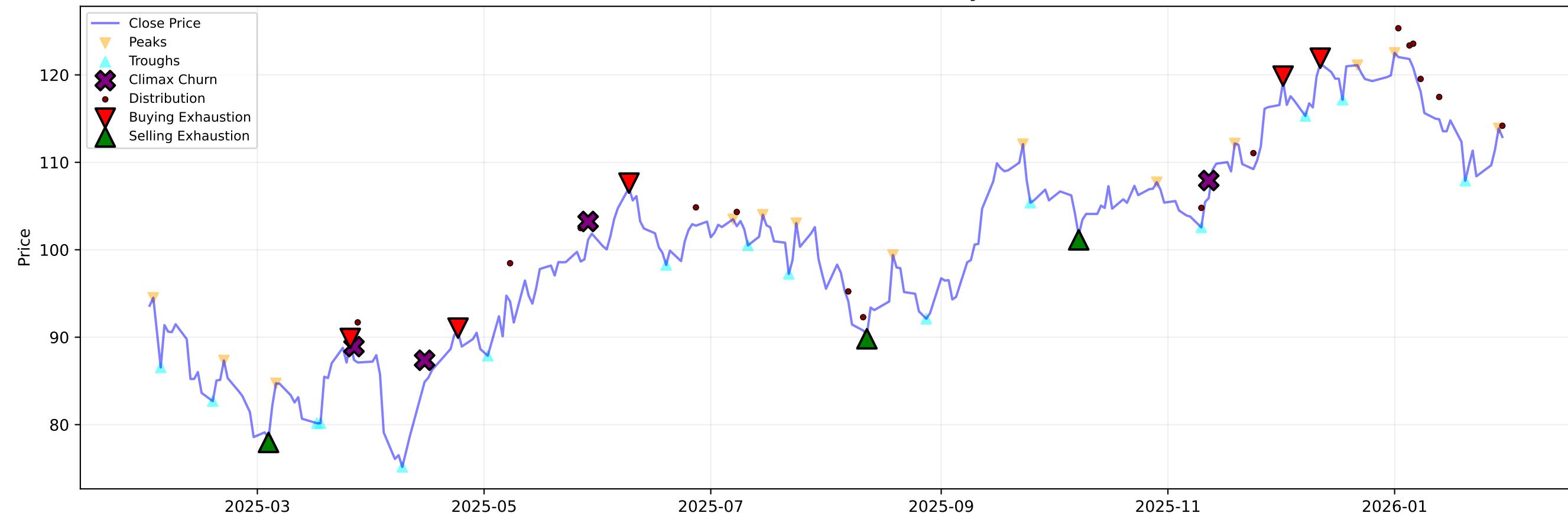
**2026-01-06 [-]:** Distribution Day

**2026-01-08 [-]:** Distribution Day

**2026-01-13 [-]:** Distribution Day

**2026-01-30 [-]:** Distribution Day

## MOTHERSON.NS - Volume Analysis



## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	123.3	112.9	2026-01-19
1 Day	DOWNTREND (Sell)	117.98	112.9	2026-01-09
15 Min	DOWNTREND (Sell)	113.68	112.48	2026-01-30

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bullish	Weakening	No Signal

# MOTHERSON.NS - 1 Week (Candlestick + EMAs)



# MOTHERSON.NS - 1 Day (Candlestick + EMAs)



# MOTHERSON.NS - 15 Min (Candlestick + EMAs)



# Trendlyne Snapshot - MOTHERSON\_main

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## Samvardhana Motherson International Ltd. ⓘ

NSE: MOTHERSON | BSE: 517334  
Samvardhana Motherson Live Share Price Today, Share Analysis and Chart

Mid-range Performer In 4 Starfolio Baskets

**112.90** -0.98 (-0.86%)  
↑ 57.90% Gain from 52W Low

**14.8M** NSE+BSE Volume  
NSE 30 Jan, 2026 3:31 PM (IST)

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Board Meeting The next board meeting for Samvardhana Motherson is on 10 Feb 2026 for the purpose of Quarterly Results See details

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### Samvardhana Motherson Key Metrics

Market Capitalization <span>Market Leader</span>	119,159.7	PE TTM <span>Above Industry Median</span>	36.5	PEG TTM <span>Negative PEG TTM</span>	-2.7	Price to Book <span>Above Industry Median</span>
Institutional holding current Qtr % <span>High in Industry</span>	33.4	Revenue Growth Qtr YoY % <span>Below Industry Median</span>	8.5	Operating Revenue growth TTM % <span>Below Industry Median</span>	7.2	Net Profit Qtr Growth YoY % <span>Negative Net Profit Qtr Growth YoY %</span>
Net Profit TTM Growth % <span>Negative Net Profit TTM Growth %</span>	-13.7	Operating Profit Margin Qtr % <span>Below Industry Median</span>	8.7	Operating Profit Margin TTM % <span>Below Industry Median</span>	8.7	Piotroski Score <span>Above Industry Median</span>
Rel Perf vs Nifty50 quarter% <span></span>	7.8	Rel Perf vs Sector quarter% <span></span>	3.7	ROE Annual % <span>Above Industry Median</span>	10.9	

All financials are in INR Cr and price data in INR

Durability & Valuation Scores Free SIGN IN to see details

Momentum Score  ⓘ **50.2 /100** FORECASTER

Technically Neutral

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Key Metrics

- DVM
- Price Chart
- Forecaster
- Financials
- Technical
- Shareholding
- Deals
- Documents
- Corporate actions
- Company Profile X

## Trendlyne Snapshot - MOTHERSON\_forecaster

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### Samvardhana Motherson International Ltd.

NSE: MOTHERSON | BSE: 517334 In 4 Starfolio Baskets

**112.90** -0.98 (-0.86%)  
↑ 57.90% Gain from 52W Low

**14.8M** NSE+BSE Volume  
NSE 30 Jan, 2026 3:31 PM (IST)

**TRADE STOCK**

The next board meeting for Samvardhana Motherson is on 10 Feb 2026 for the purpose of Quarterly Results [See details](#)

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### Samvardhana Motherson - MOTHERSON - stock price prediction, stock forecast, target price, analyst ratings from 22 analysts

Samvardhana Motherson has a share price target of Rs 130, revenue growth forecast of 9.5%, and profit growth estimate of 4.7% for FY26, based on top 22 analyst calls.



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SAMPLE DATA BELOW

