Strategic Trading Analysis

Based on the provided **Stock Detailed Analysis Report for LTIM.NS (LTIMindtree)**, here is the positional trading analysis.

Step 1: Audit the Data

- **Data Present:**
  - Daily Price Action (3-Year and recent close).
  - Moving Averages (EMA 20, 50, 200).
  - Trend Indicators (Supertrend, MACD).
  - Momentum Indicators (RSI).
  - Volatility Indicators (Bollinger Bands, ATR).
  - Fundamental Snapshot (Revenue, Net Income, ROE).
  - Relative Strength (vs. CNXIT).
  - Multi-timeframe analysis (Weekly, Daily, 15m).
- **Data Missing:**
  - Institutional holding data (FII/DII flow changes) specifically linked to the recent price drop.
  - Detailed Option Chain analysis (Open Interest buildup) to identify immediate resistance/support levels beyond the charts.
- **Confidence Level: High.** The report provides a comprehensive technical and fundamental overview sufficient for a technical positional trade decision. Note: The report date is generated as **2026-02-07**, implying this is a future simulation or a forward-testing scenario; I will analyze the charts as if this is the current live date.

Step 2: Analyze the Setup

1. Price Structure & Trend:* **Bearish** Structure: The stock has suffered a significant breakdown. It is trading at **INR 5561.50**, which is below the critical **EMA 200 (INR 5625.87)**.* **Trend Alignment:** The trend is definitively **DOWN** across all timeframes (Weekly, Daily, 15m) as confirmed by the Supertrend and MACD summary (Page 22).* **Moving Averages:** The stock is below the EMA 20, 50, and 200. The shorter-term EMAs (20 & 50) are trending downward steeply, acting as dynamic resistance.

2. Momentum & Volatility:* **Oversold Conditions:** The RSI is at **33.07**, bordering on oversold. The price is currently below the Lower Bollinger Band (Page 8), suggesting the move is overextended to the downside.* **Volume:** Page 18 indicates "Selling Exhaustion (**Bullish** Div)" on 2026-02-06. This is the only significant positive signal, suggesting sellers may be drying up.* **Momentum:** MACD is deeply negative and bearish. There is no crossover signal yet to suggest a turn.

3. Fundamentals:* **Deterioration:** Short-term fundamentals are weak. Net Income is down 22.61% QoQ, and ROE is negative. This fundamental weakness justifies the recent technical breakdown.

4. Confluence:* There is **no bullish confluence** currently. While the stock is "cheap" (Undervalued per

Page 24) and oversold, it is technically a "falling knife." The Relative Strength against the IT sector is neutral to lagging.

Step 3: Formulate the Recommendation

Decision: NO.Do not enter this trade immediately.

Reasoning: Entering now is gambling on a bottom rather than trading a trend. The stock has broken the "Holy Grail" of positional support (EMA 200). Until it reclaims that level, the path of least resistance is lower. The negative Supertrend and deteriorating earnings growth add too much risk for a positional entry.

However, because the stock is showing "Selling Exhaustion" and is at the lower Bollinger Band, a **Mean Reversion (Bounce)** trade is probable in the near future.

Conditional Plan (Watchlist Strategy)

I will only advise entry if the stock proves it can stabilize and reclaim the long-term trend line.

- **Condition to Buy:** The stock must close **above the EMA 200** on a Daily timeframe. This confirms that the breakdown below the long-term average was a "bear trap" or false breakdown.
- **Entry Price: INR 5,660 - INR 5,675** (Waiting for a confirmed daily close > INR 5625 EMA 200).
- **Stop Loss**: **INR 5,400** (Below the recent swing low formed at the lower Bollinger Band).
  - *Risk:* Approx. 4.6%.
- **Take Profit**: **INR 5,950 - INR 6,000**.
  - *Rationale:* This targets the convergence of the **EMA 20 (INR 5928)** and **EMA 50 (INR 5959)**. In strong downtrends, the first rally usually fails at the EMA 50.
  - *Reward:* Approx. 5-6% (Intermediate target). If momentum continues, the Supertrend resistance is at INR 6208 (~9% upside).

Candlestick Classification Analysis

Based on the **Candlestick Classification Report (Page 20)** and the **Classification Chart (Page 21)**, here is my analysis from the perspective of a seasoned Price Action Trader.

Executive Summary: Market Status

- **Current Sentiment: Cautiously Bullish (Reversal Attempt)**
- **Latest Classification: Buyer Control (+1)**
- **Trend Score (10-day): 0.20 (Weak Positive)**
- **Verdict:** The stock is attempting to stabilize after a sharp correction. The bleeding has stopped, but institutional conviction (High Volume + Strong Body) is currently missing to confirm a full reversal.

Detailed Price Action Analysis

1. The Latest Candle: Buyer Control (+1)

The most recent candle on the far right of the chart (Page 21) is classified as **Buyer Control** (Light Green).* **Body Analysis (Step 1):** The body is moderate. It indicates that buyers managed to push the price up from the open, but the range wasn't explosive (>1.5 ATR).* **Close Position (Step 2):** The price closed in the upper half, showing that buyers held their ground into the close.* **Volume (Step 4 - The Critical Missing Piece):** Looking at the volume bars below the chart, the volume on this "Buyer Control" day is relatively average/low compared to the massive red volume spikes seen during the sell-off a few weeks prior. * *Interpretation:* This is a **technical bounce**. It lacks the "Smart Money" signature of a **Buyer Strong Control (+2)** candle (which requires high volume).

2. Trend Context: The 10-Day Score (0.20)

The 10-day average score is **0.20**.* This is a "turnaround" score. It has just crossed from negative (bearish) into barely positive territory.* It signifies that the **Seller Strong Control (-2)** and **Seller Control (-1)** dominance we saw during the drop from 6400 to 5500 has faded.* However, a score of 0.20 represents **Indecision/Consolidation** rather than a raging bull trend. The market is taking a breath.

3. Distribution Analysis

- **No Control (0):** 117 days.
- **Buyer Control (+1):** 56 days.
- **Seller Control (-1):** 52 days.
- **Strong Control (+/- 2):** Only 3 days combined.
- *Trader's Insight:* This is a **range-bound/choppy stock** historically. It rarely trends with high conviction (Strong Control). Therefore, relying solely on momentum here is dangerous. We must play the levels.

4. Visual Chart Structure (Page 21)

- **The Drop:** You can see a cluster of Red (Seller Control) candles initiating the fall from the peak.
- **The Support:** The price has found support around the ~5500 zone.
- **The Current Pattern:** We are seeing alternating Grey (No Control) and Light Green (Buyer Control) candles. This "checkered" pattern usually indicates accumulation or a pause before the next move.

Future Price Prediction

Direction: Short-Term Upside / Medium-Term Consolidation

Immediate Move (Next 1-5 Days):

- **Upward Bias.** The transition to **Buyer Control (+1)** suggests the immediate path of least resistance is up.
- Buyers are defending the 5500 level. Expect a push toward the **5700-5800** range (the top of the recent consolidation blocks).

The Risk (The Trap):

- Because the latest signal lacks "High Volume" (it is not Buyer *Strong* Control), this could be a **weak retracement**.
- If the price hits 5800 and prints a **No Control (0)** or **Seller Control (-1)** candle with a long upper wick (Step 3 of the algo), the downtrend will likely resume.

Required Confirmation for Long Entry:

- To confirm a true trend reversal, I need to see a **Buyer Strong Control (+2)** candle.
- *Criteria needed:* A large green body closing near the high **AND** volume > 1.3x average. Until then, treat this as a relief rally.

Final Call: Expect a choppy drift higher towards **5650-5700**. If volume remains low, sellers will likely step back in at that level.

News & Analyst Targets

LTIMindtree (LTIM) Stock Research Report

Date: February 7, 2026**Analyst Note:** The following insights are based on market data and news from the week ending February 7, 2026.

1) Latest News for LTIM This Week (Feb 1 - Feb 7, 2026)

- **Sharp Sell-off on AI Fears (Feb 4):** LTIMindtree shares witnessed a significant decline mid-week, plummeting approximately **8%** in intraday trade on Wednesday. The sell-off was triggered by the launch of a new AI tool by **Anthropic**, which features an automation layer capable of managing end-to-end business workflows. Investors fear this technology could reduce the need for conventional IT services and SaaS platforms.
- **Continued Pressure (Feb 6):** The stock continued to face selling pressure towards the end of the week, hitting an intraday low of **INR 5,506** on Friday and closing around **INR 5,561** (-2.15%), underperforming the broader Sensex.
- **Leadership Recognition (Feb 5):** On a positive note, LTIMindtree was recognized as a **"Leader"** in the *Everest Group Payments IT Services PEAK Matrix® Assessment 2025*. The report highlighted the company's "BlueVerse" ecosystem and its use of generative/agentic AI for payment transformation.
- **Q3 FY26 Earnings Context:** Recent financial disclosures for the quarter (Q3 FY26) show revenue growing to **INR 10,781 crore** (+3.7% QoQ), but Net Profit declined significantly (down ~10-31% QoQ estimates vary by source, reported around INR 960-970 crore) due to margin pressures and one-off impacts from new labor codes.

2) Brokerage Upgrades & Downgrades

- **Upgrade - ICICI Direct (Feb 2, 2026):** Early in the week, ICICI Direct raised its price target for LTIMindtree to **INR 7,400**, maintaining a **Buy** rating. They cited revenue recovery and long-term structural growth despite near-term margin volatility.
- **Downgrade/Bearish Views:** Conversely, brokerages like **ICICI Securities** and **BOB Capital Markets** have maintained "Sell" or "Underperform" ratings with targets significantly below the current market price (range of INR 4,300 - INR 4,700), citing valuation concerns and the AI disruption threat.

3) Other News Impacting LTIM (Direct & Indirect)

- **Anthropic AI Launch (Indirect - Negative):** The release of Anthropic's advanced "agentic" AI model caused a sector-wide rout. The Nifty IT index plunged nearly **7%** on Wednesday, as the market repriced the risk of AI replacing human-heavy IT outsourcing tasks. LTIM, along with Infosys and Wipro, bore the brunt of this sentiment.
- **India-US Trade Framework (Indirect - Mixed/Positive):** On Feb 6, India and the US announced an

interim trade agreement framework. While this signals long-term stability for cross-border business (crucial for IT exports), the immediate market reaction was overshadowed by the tech-sector specific fears.
- **Sector Outlook:** HDFC Securities and other analysts noted that while FY26 was expected to be a recovery year, the "AI displacement" narrative has reintroduced volatility into the sector.

4) Latest Analyst & Brokerage Targets

Below is a summary of the latest available price targets from major brokerage firms for LTIMindtree.

Brokerage Firm	Rating / Recommendation	Target Price (INR)	Impact/Note
Motilal Oswal	Buy	7,900	Maintained bullish stance; highest target on street.
ICICI Direct	Buy	7,400	Upgraded target on Feb 2, 2026.
Anand Rathi	Buy	7,375	Expects recovery in BFSI and Hi-Tech verticals.
Axis Direct	Buy	7,300	Positive on deal pipeline.
IDBI Capital	Hold	7,060	Cautiously optimistic; valuation concerns.
Sharekhan	Buy	6,200	Sees limited downside; focuses on long-term AI wins.
Consensus Mean	Neutral/Buy	~6,450	Average upside of ~16% from current levels (INR 5,561).
ICICI Securities	Sell	4,740	Cites structural headwinds and rich valuations.
BOB Capital	Sell	4,393	Lowest target; bearish on margin recovery.

Summary View: The analyst community is deeply divided. While the consensus target (~INR 6,450) suggests upside, the widening gap between the "Bulls" (Target >INR 7,500) and "Bears" (Target <INR 4,800) indicates high uncertainty regarding the impact of AI on LTIM's future earnings.

Stock Detailed Analysis Report

LTIM.NS

Current Price: ₹5561.50

Generated: 2026-02-07 10:29

LTIM.NS - 3 Year Daily Price Chart

Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	7.01%	13.33%
Net Income	Yes	No	0.36%	5.21%
ROE	No	No	-11.49%	-9.83%
EPS	Yes	No	0.28%	5.12%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	9.56%	3.46%
Net Income	No	-22.61%	-5.19%
ROE	No	-25.87%	-7.82%
EPS	No	-22.63%	-8.52%

LTIM.NS - Relative Strength Analysis

══ OVERVIEW ══:

Benchmark Index: ^CNXIT

Sector: IT

Classification: **Neutral**

RS Score: 51.0/100

:

══ RS RATIOS ══:

1M RS: **0.972 [Neutral]**

3M RS: **0.989 [Neutral]**

6M RS: **1.059 [Leader]**

1Y RS: **1.119 [Leader]**

:

══ TURNAROUND ANALYSIS ══:

Turnaround Status: **Not Detected**

:

SIGNAL CRITERIA::

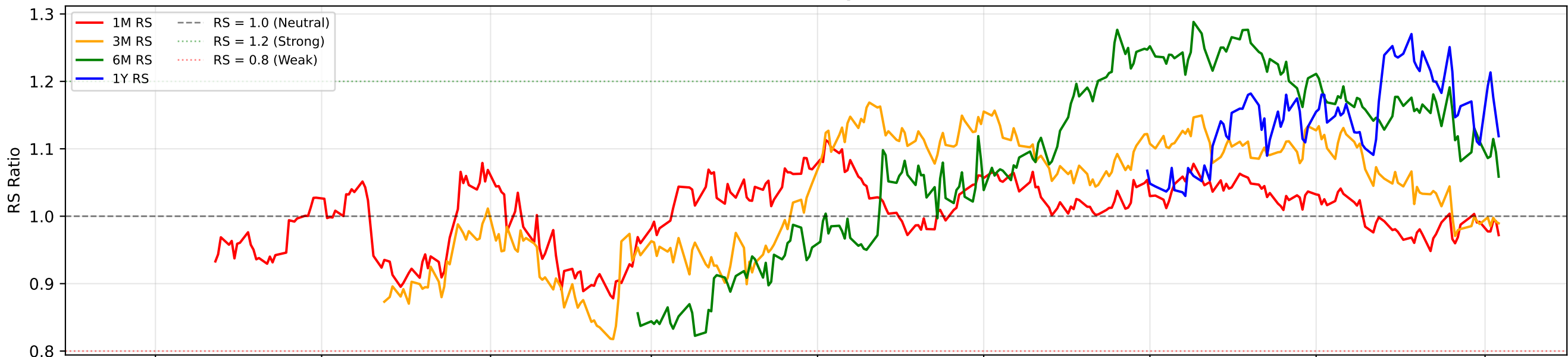✗ **Emerging RS:**   **Not accelerating**

✗ **Medium-term Lagging:**   **Not lagging**

✗ **Performance Improving:**   **Not improving**

Relative Strength Analysis: LTIM.NS vs ^CNXIT
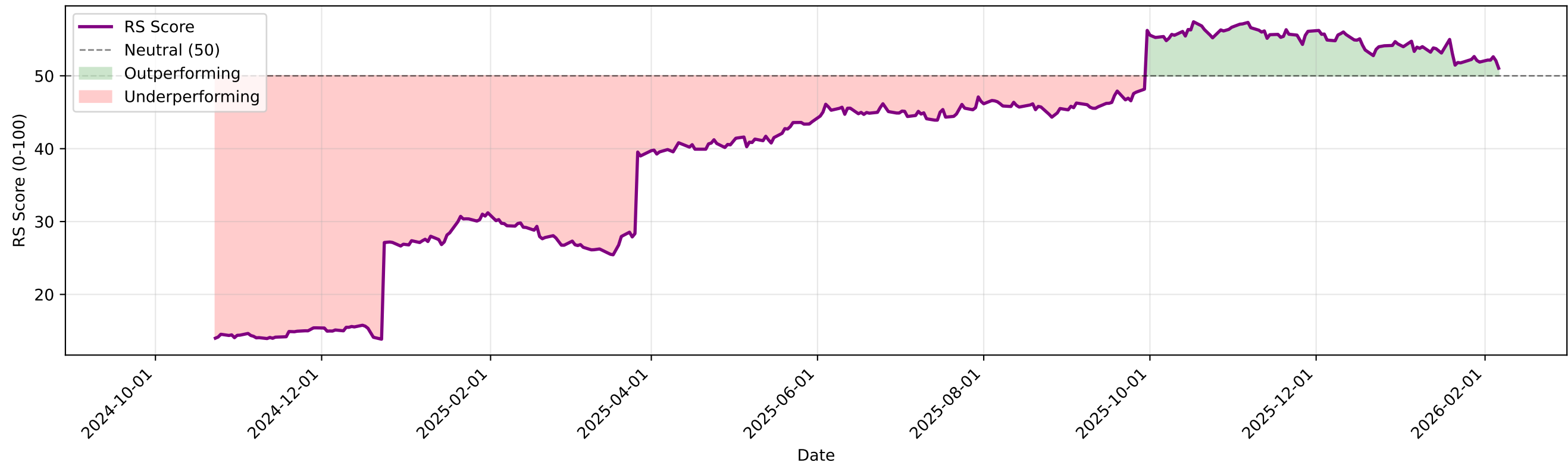## Classification: Neutral

Price Performance Comparison (Normalized)
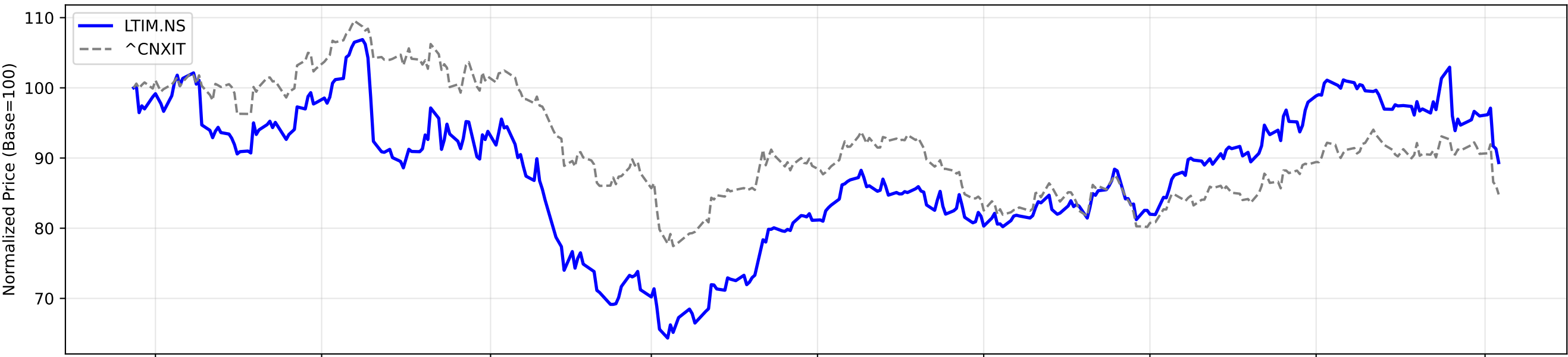
RS Ratio Trends (Multiple Timeframes)

RS Composite Score Timeline

LTIM.NS - EMA Crossover Summary

EMA 20:	5928.87
EMA 50:	5959.68
EMA 200:	5625.87
Trend Status:	**Short-term Downtrend**
Golden Cross Date:	2025-10-09 00:00:00+05:30
Golden Cross Price:	5412.72

LTIM.NS EMA Crossover Analysis
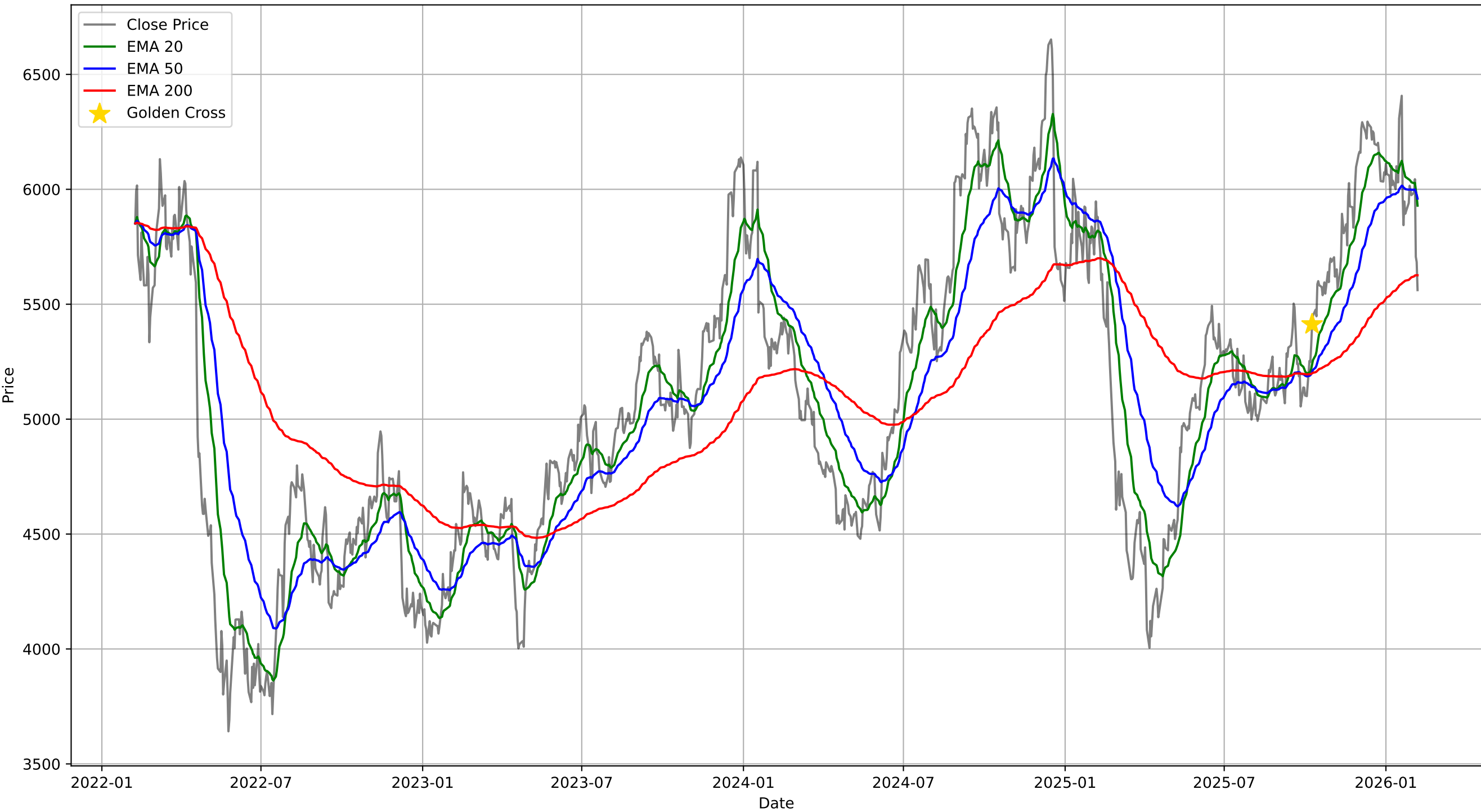
LTIM.NS - Bollinger Bands Summary

Current Price:	5561.50
Upper Band:	6353.75
Middle Band (SMA 20):	5974.10
Lower Band:	5594.45
%B:	-0.0434
Band Width:	0.1271
Status:	Below Lower Band
Signal:	**Buy Signal**
Recent Signal 1:	**Buy Signal at 2025-12-26 00:00:00+05:30**
Recent Signal 2:	**Buy Signal at 2025-12-29 00:00:00+05:30**
Recent Signal 3:	**Buy Signal at 2026-02-06 00:00:00+05:30**

LTIM.NS Bollinger Bands (20, 2) Analysis
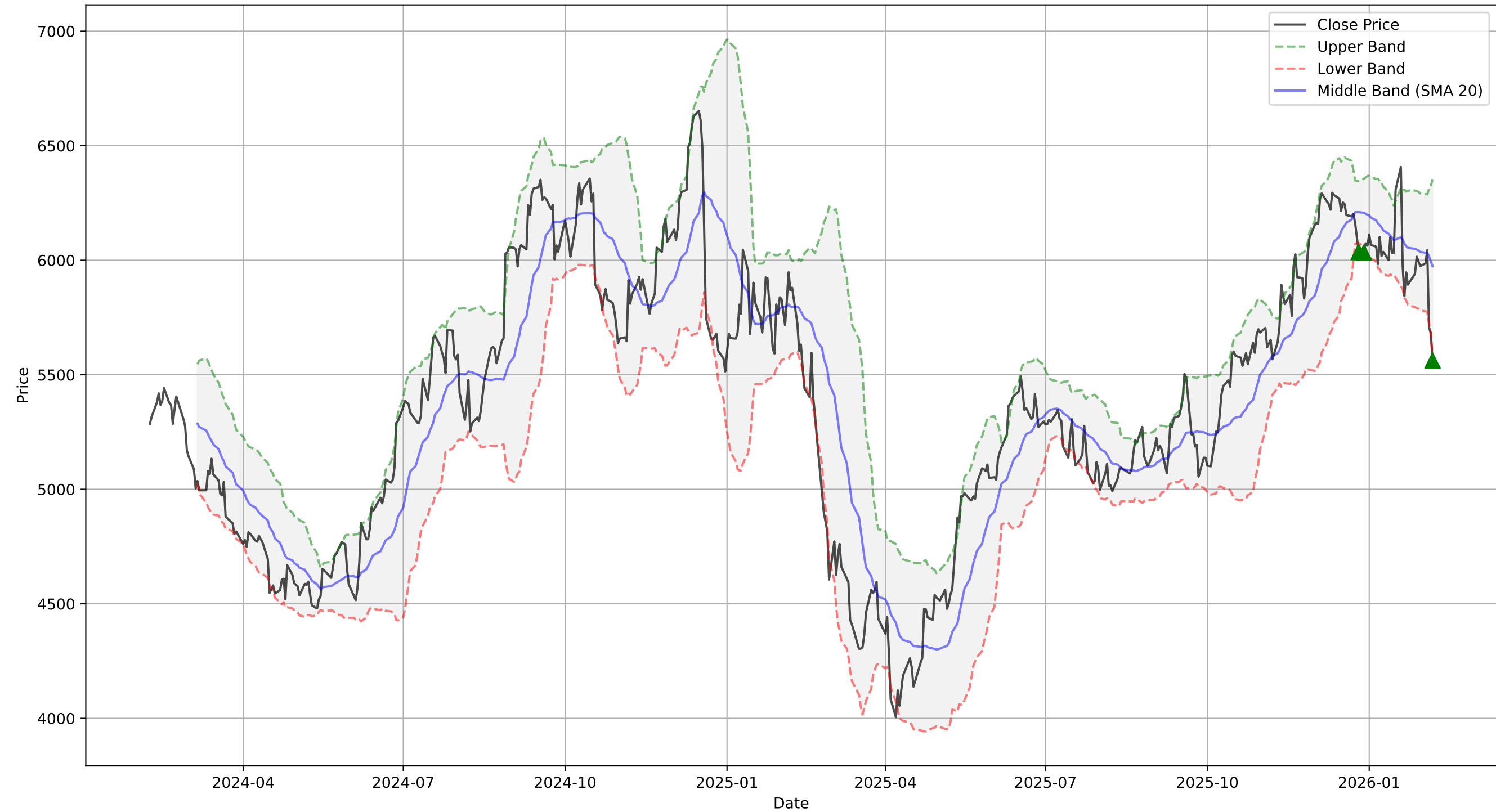
LTIM.NS - Supertrend Summary

Status:	**DOWNTREND (Sell)**
Supertrend Value:	6208.54
Signal Identified On:	2026-01-20

Supertrend Analysis for LTIM.NS (Period: 14, Multiplier: 3.0, Interval: 1d)
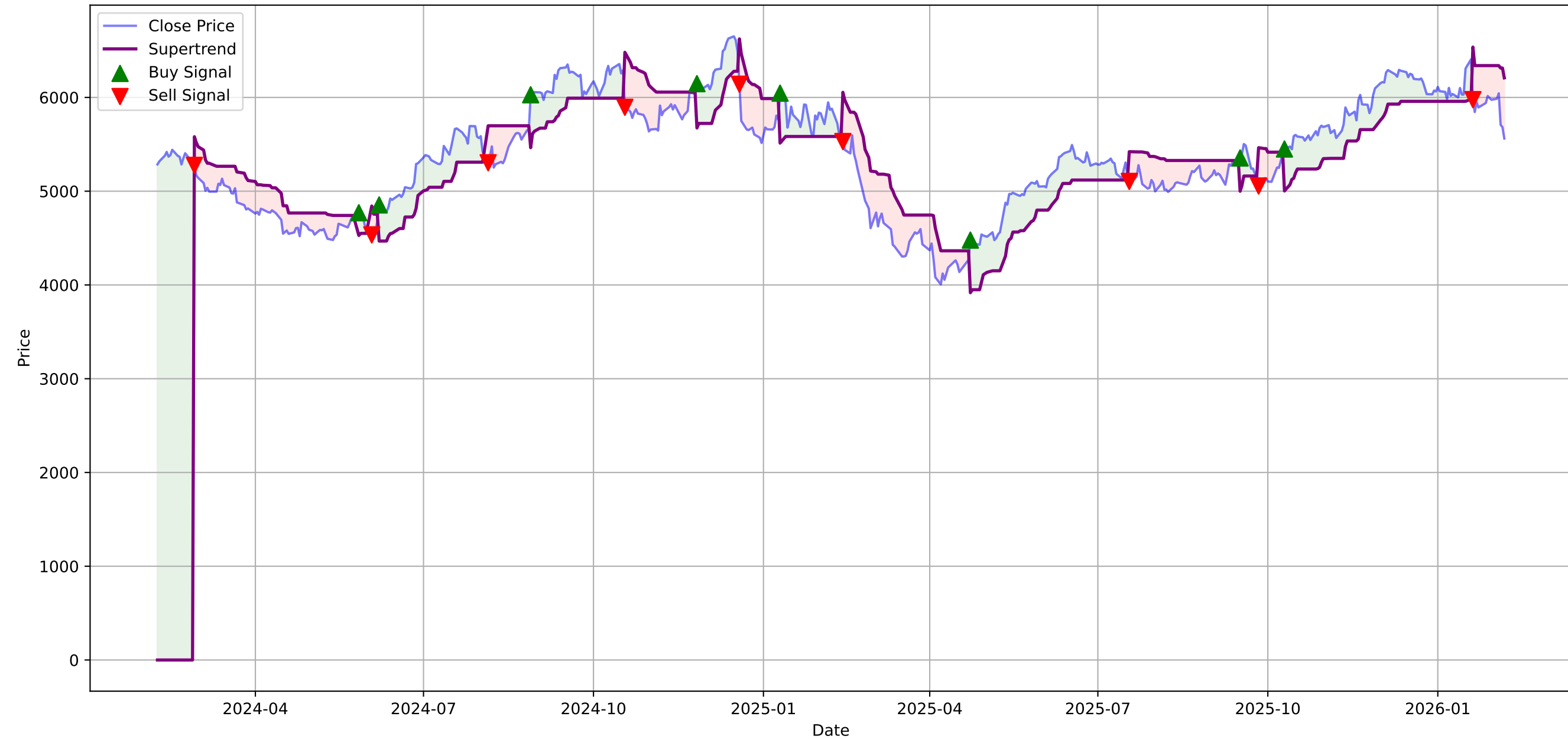
LTIM.NS - MACD Summary

MACD Line:	-89.52
Signal Line:	-45.61
Histogram:	-43.92
Trend:	**Bearish**
Momentum:	**Strengthening**
Signal:	None

LTIM.NS Price

LTIM.NS MACD (12, 26, 9)
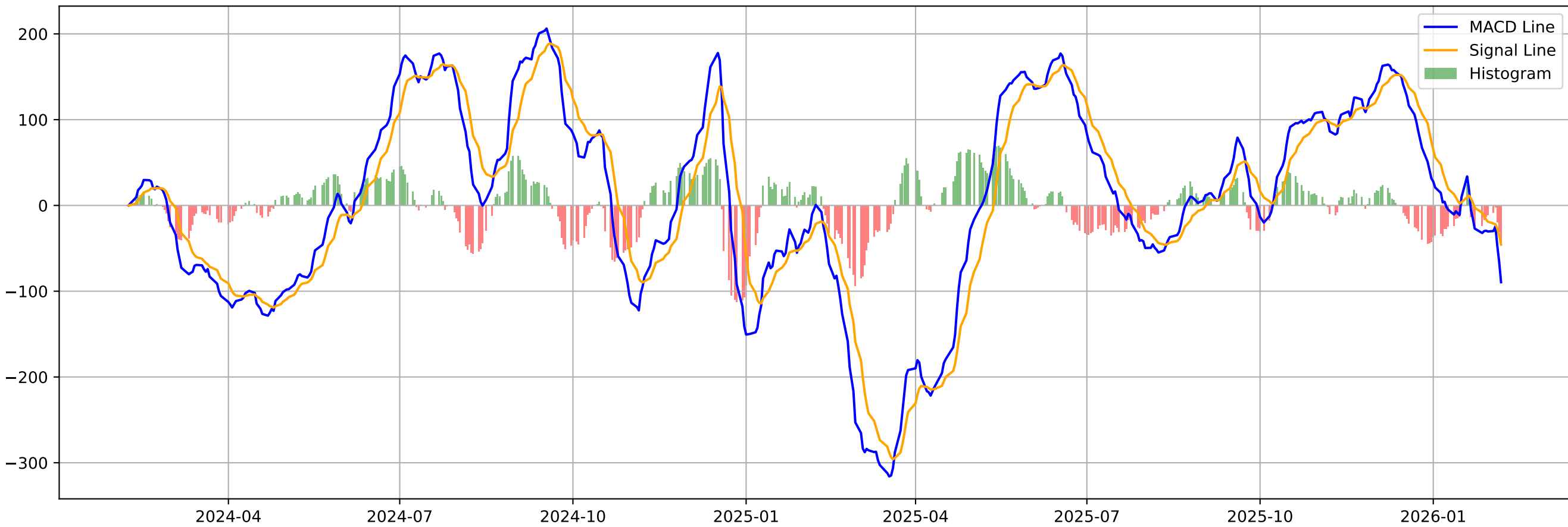
LTIM.NS - Volatility Squeeze Summary

BB Width:	0.1271
ATR:	211.1786
Total Signals:	19
Signal 1:	ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 6037.00)
Signal 2:	BB Squeeze at 2026-01-13 00:00:00+05:30 (Price: 6100.50)
Signal 3:	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 6030.50)
Signal 4:	BB Squeeze + ATR Contraction at 2026-01-15 00:00:00+05:30 (Pr
Signal 5:	**BB Squeeze (Bullish Breakout) at 2026-01-16 00:00:00+05**

LTIM.NS - Volatility Squeeze Analysis
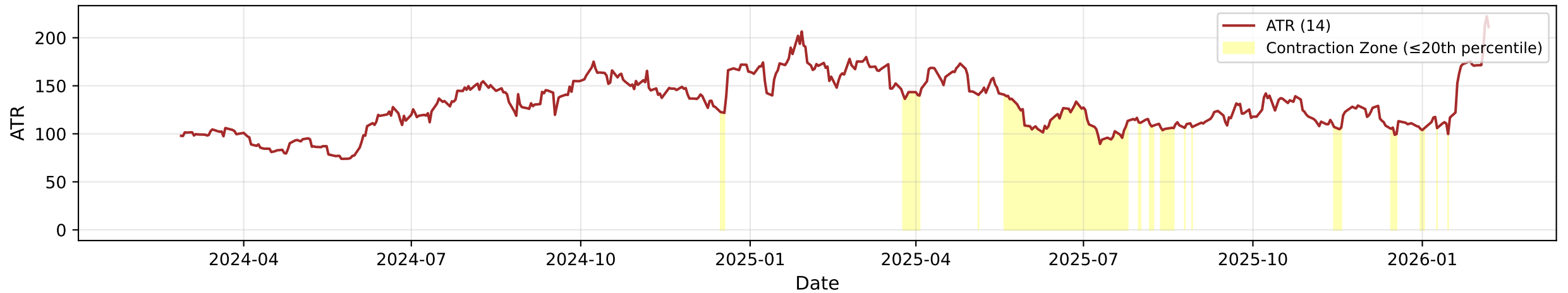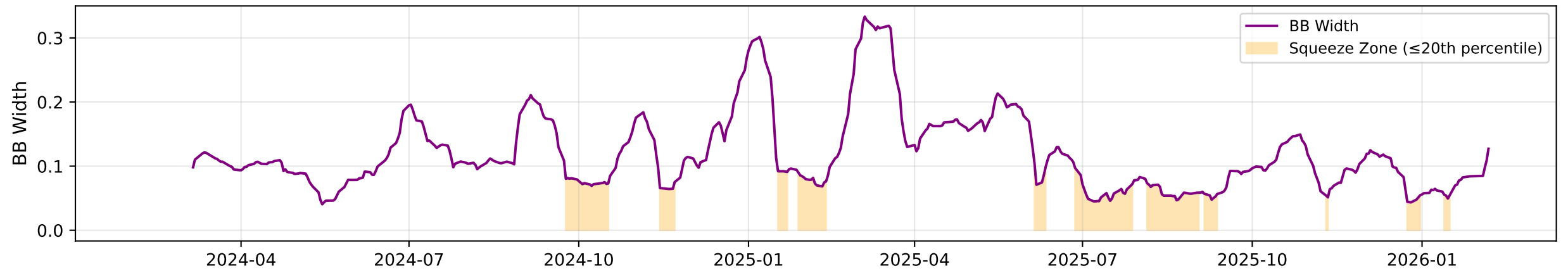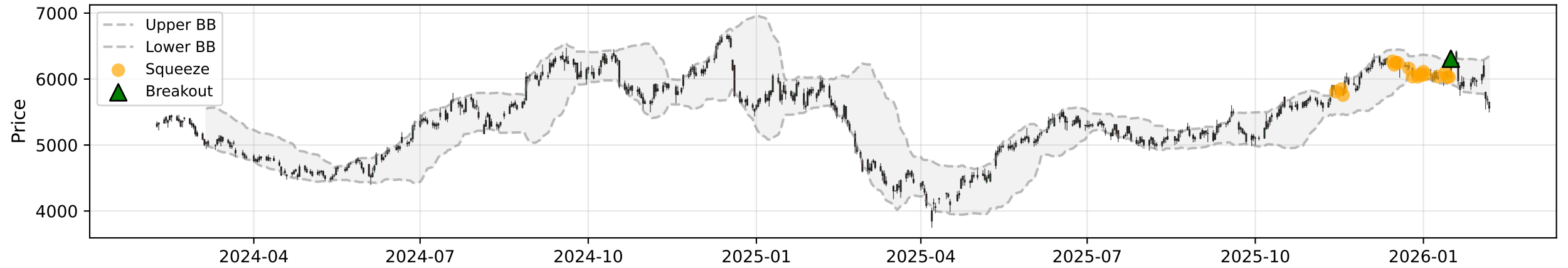
LTIM.NS - RSI-Volume Summary

Current RSI:	33.07
Current Volume:	390513
Volume MA 20:	389778
Bullish Divergences:	1
Bearish Divergences:	2
Bullish Div 1:	Date: 2024-05-13 00:00:00+05:30, Price: 4479.42
Bearish Div 1:	Date: 2024-07-26 00:00:00+05:30, Price: 5694.98
Bearish Div 2:	Date: 2025-10-16 00:00:00+05:30, Price: 5600.48
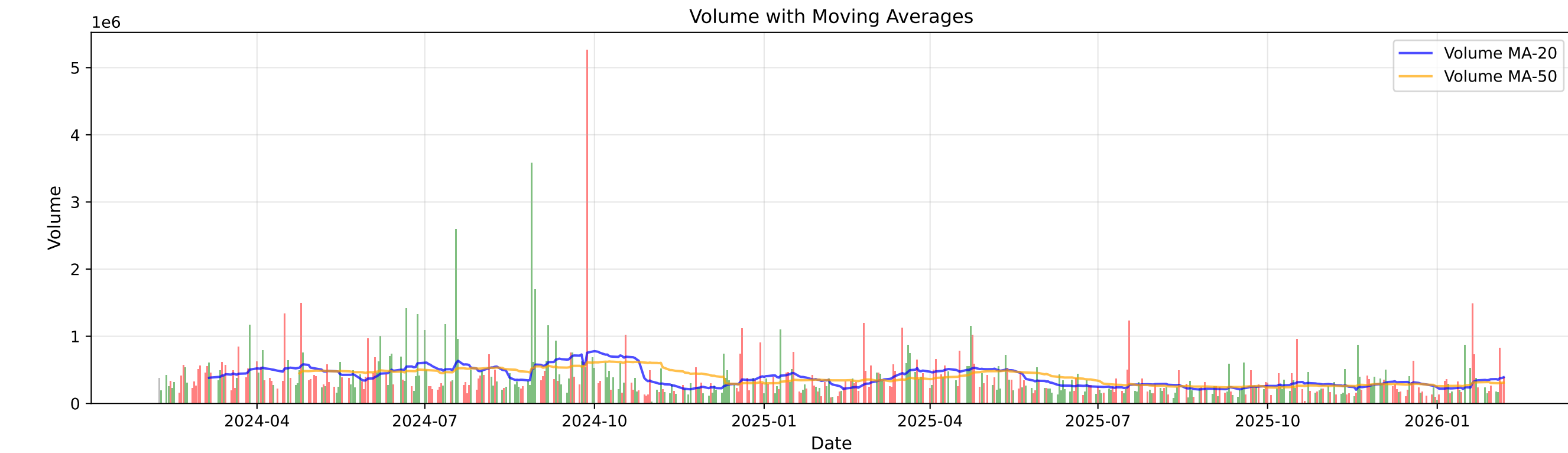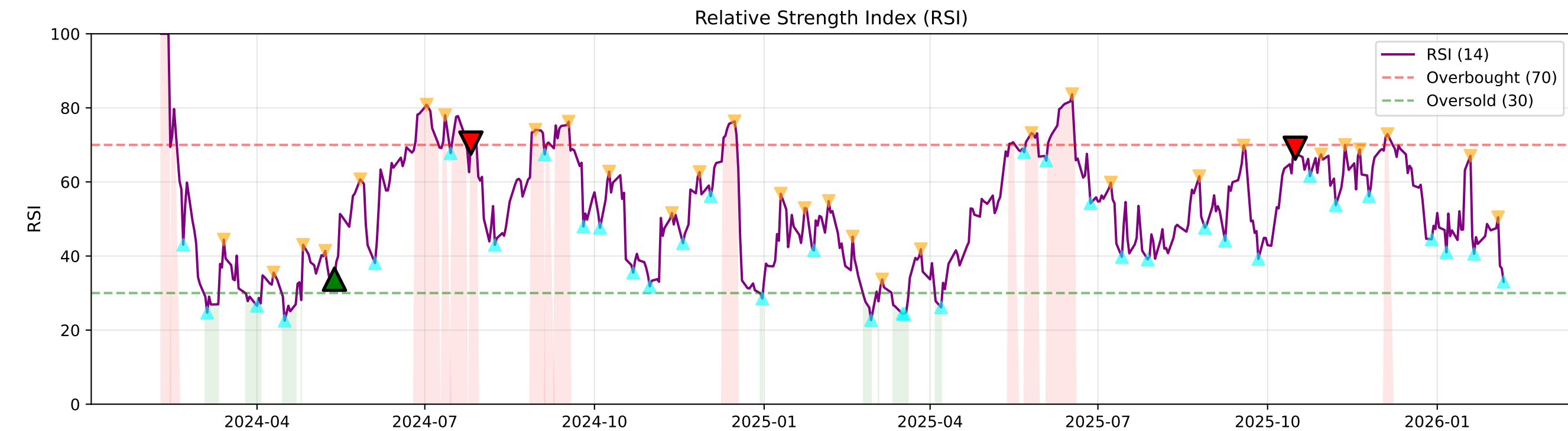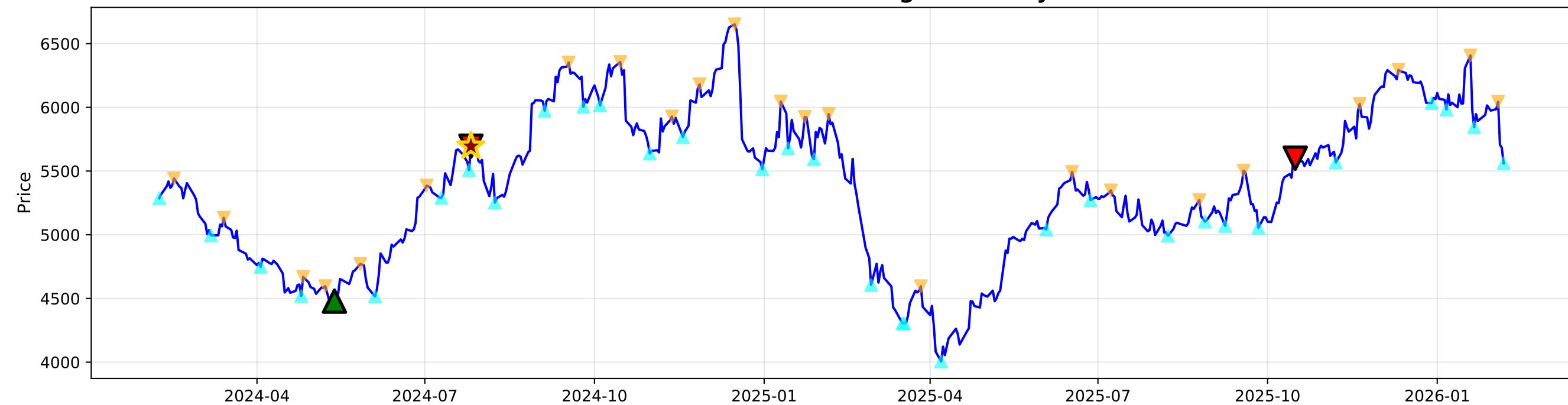
LTIM.NS - Volume Analysis

══ VOLUME ANALYSIS ══:

Status:	**34 Signals Detected**
:	
2025-12-19 [-]:	Distribution Day
2026-01-05 [-]:	Distribution Day
2026-01-06 [-]:	Distribution Day
2026-01-12 [-]:	Distribution Day
2026-02-06 [+]:	**Selling Exhaustion (Bullish Div)**

LTIM.NS - Volume Analysis
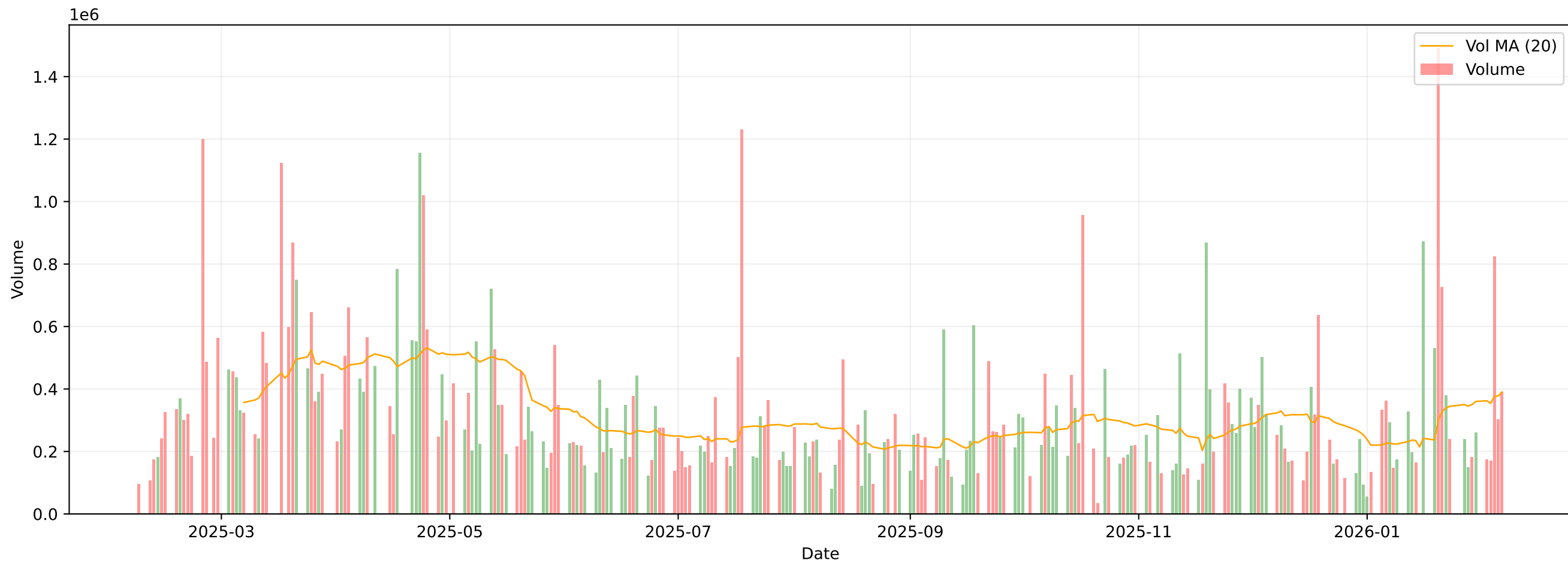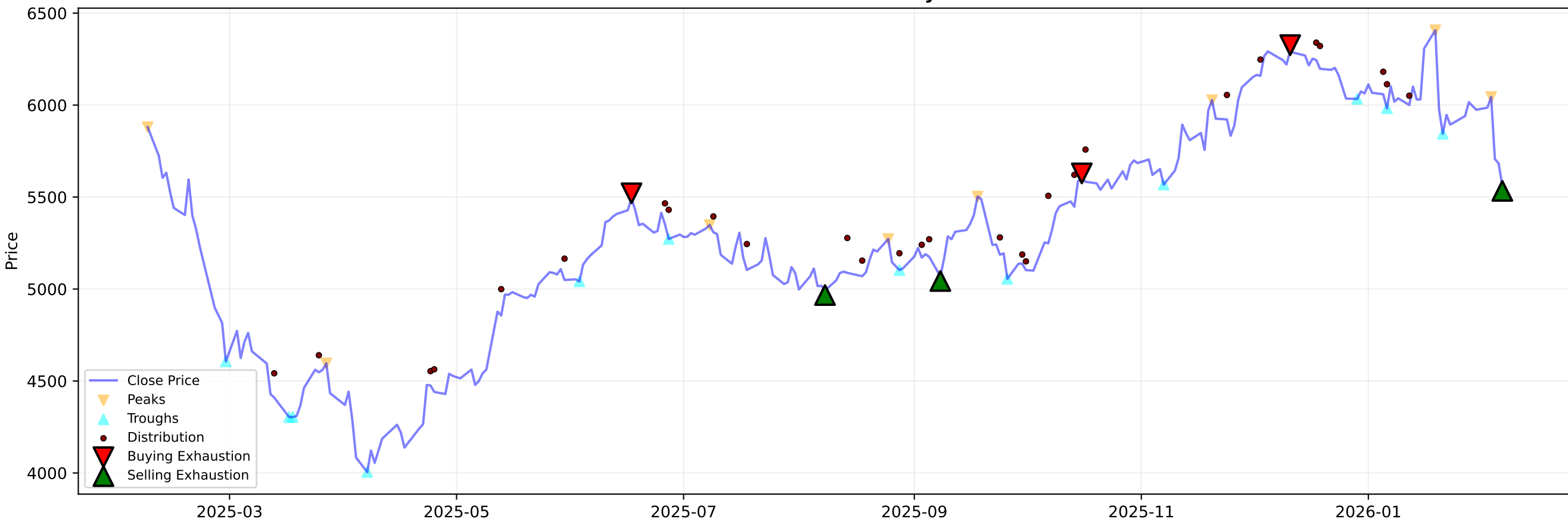
LTIM.NS - Candlestick Classification Summary

═══ CANDLESTICK CLASSIFICATION ═══:

Latest Classification: **Buyer Control**

Recent Trend Score (10-day avg): 0.20

:

Distribution:

No Control:	117
Buyer Control:	56
Seller Control:	52
Buyer Strong Control:	2
Seller Strong Control:	1

LTIM.NS - Candlestick Classification

Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	6525.11	5561.5	2026-02-02
1 Day	DOWNTREND (Sell)	6208.54	5561.5	2026-01-20
15 Min	DOWNTREND (Sell)	5597.07	5552.5	2026-02-06

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bullish	Weakening	No Signal

LTIM.NS - 1 Week (Candlestick + EMAs)

- 20 EMA
- 50 EMA
- 200 EMA
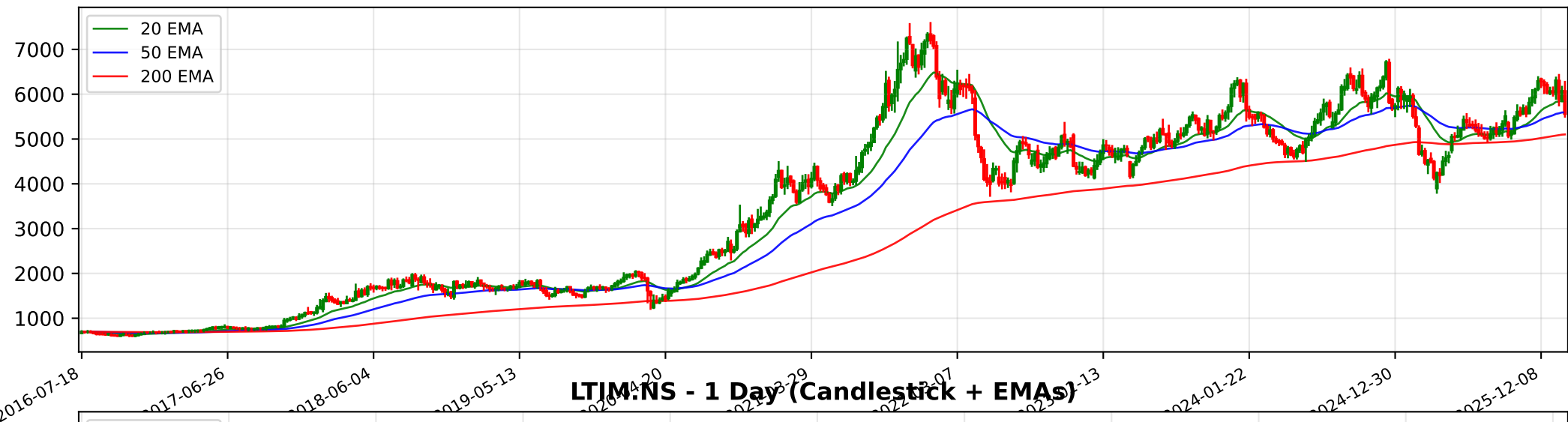
LTIM.NS - 1 Day (Candlestick + EMAs)

- 20 EMA
- 50 EMA
- 200 EMA

LTIM.NS - 15 Min (Candlestick + EMAs)

- 20 EMA
- 50 EMA
- 200 EMA

Trendlyne Snapshot - LTIM_main

Markets   STARFOLIO   Alerts   F&O   MF   Reports   Screeners   Subscribe   Superstars   Portfolio   Watchlist   Insider Trades   Results   Data Downloader   More ⌄

🔍 Search Stock, IPO, MF   🇮🇳 ⌄   A

MARKETS / SECTOR : SOFTWARE & SERVICES / INDUSTRY : IT CONSULTING & SOFTWARE / **LTIMINDTREE LTD.**

LTIMindtree Ltd. ⓘ

NSE: LTIM | BSE: 540005
LTIMindtree Live Share Price Today, Share Analysis and Chart

■ ■ ■ Mid-range Performer ⓘ

| ABOUT | Incorporated in 1996, LTIMindtree offers extensive range of IT services like agile, analytics and information management, application development, maintenance and outsourcing, enterprise solutions, infrastructure management services, testing, digital... **Read More** |

5561.50 -122.00 (-2.15%)
↑ 46.28% Gain from 52W Low

405.1K NSE+BSE Volume
NSE 06 Feb, 2026 3:31 PM (IST)

⊞ Watchlist   💼 Portfolio   🔔 Alert   ✎ My Notes   **TRADE STOCK**

Overview   FORECASTER   STOCK REPORT   Buy Sell Zone   F&O   Financials   News ⌄   Reports   Technicals ⌄   Shareholding ⌄   Deals ⌄   Corporate Actions ⌄   Alerts   About

Durability score ⓘ		Valuation Score ⓘ		Momentum Score ⓘ		Analyst Price Target ⓘ 👍	FORECASTER
Medium Financial Strength	**55.0**/100 ↺	Mid Valuation	**32.3**/100 ↺	Technically Neutral	**49.0**/100 ↺	**6,391** 1Yr Price target upside is 15%	

Mid-range Performer   These stocks have average quality, financial and technical momentum, indicating a mid range performer   **View Similar**   ■ ■ ■ Embed DVM </>

| DVM |
| Key Metrics |
| Price Chart |
| Forecaster |
| Financials |
| Technicals |
| Shareholding |
| Deals |
| Documents |
| Corporate actions |
| Company Profile ✕ |

9		11
	S	W		
5	O	T	5

🎨 SWOT Analysis </>

Check Before You Buy
VIEW FULL CHECKLIST ↗

Medium rank   **11** Positive · **12** Negative

47.8% Pass in checklist

0 ─────── 45 ── 55 ──────────── 100

PE Valuation Check ↗

Right Now ⓘ	1 Year Forward ⓘ
Undervalued **39.4%**	Undervalued **58.1%**

| INSIGHT | LTIMindtree is undervalued at both current PE and future earnings estimates. |

LTIMindtree Key Metrics

Preset Metrics
[Preset Metrics ⌄]

ROE Ann. % ›		Broker Average Target ›		Market Capitalization ›		Price to Book ›	
Above industry Median	**20.3**	16.06% upside	**6,454.8**	High in industry	**164,894.7**	High in industry	

MARKETS / SECTOR : SOFTWARE & SERVICES / INDUSTRY : IT CONSULTING & SOFTWARE / LTIMINDTREE LTD.

LTIMindtree Ltd. ⓘ

NSE: LTIM | BSE: 540005

■ ■ ■ Mid-range Performer ⓘ

Download real time ST●CK REPORT

5561.50   -122.00 (-2.15%)
↑ 46.28% Gain from 52W Low

405.1K NSE+BSE Volume
NSE 06 Feb, 2026 3:31 PM (IST)

Watchlist   Portfolio   Alert   My Notes   **TRADE STOCK**

Overview   FORECASTER   STOCK REPORT   Buy Sell Zone   F&O   Financials   News ⌄   Reports   Technicals ⌄   Shareholding ⌄   Deals ⌄   Corporate Actions ⌄   Alerts   About

LTIMindtree - LTIM - stock price prediction, stock forecast, target price, analyst ratings from 39 analysts

LTIMindtree has a share price target of Rs 6391, revenue growth forecast of 10.8%, and profit growth estimate of 11.4% for FY26, based on top 39 analyst calls.

LTIMindtree F●RECASTER - Analyst Estimates 🆕 ⓘ

FORECASTER DASHBOARD ↗

SHARE PRICE TARGET FORECAST	12 MONTH ESTIMATE

CURRENT PRICE
5561.5

LOW ESTIMATE
4410

AVG. ESTIMATE
6391.3

HIGH ESTIMATE
7900

● CURRENT PRICE ● AVG. ESTIMATE

in Rs

↑ HIT LTIMindtree's share price target is above the current price, with an upside of 14.9%

EPS FORECAST	QUARTER	ANNUAL

250
200
150
100

Mar '23   Mar '24   Mar '25   Mar '26   Mar '27

○ ACTUAL EPS   ○ AVG. ESTIMATE

in Rs

↓ MISS LTIMindtree's EPS was lower than average estimate 3 times in past 3 years

CONSENSUS RECOMMENDATION   **39 ANALYST** Recommendations

13	6	13	5	4	Sep '25
13	9	11	4	4	Oct '25
12	10	12	3	4	Nov '25
13	9	12	3	4	Dec '25
11	7	14	3	4	Jan '26
11	7	14	3	4	Feb '26

HOLD

● STRONG BUY ● BUY ● HOLD ● SELL ● STRONG SELL

The consensus recommendation from 39 analysts for LTIMindtree is HOLD