

# Gemini Stock Analysis Report

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Based on the attached Stock Detailed Analysis Report for **SOBHA.NS**, here is my analysis and recommendation.

## Step 1: Audit the Data

- **Data Present:**
    - **Price Structure:** Daily and Weekly candlesticks, 3-year history.
    - **Trend Indicators:** EMA (20, 50, 200), Supertrend, MACD.
    - **Volatility & Momentum:** Bollinger Bands, RSI, Volatility Squeeze (BB Width/ATR).
    - **Volume:** Volume bars, Moving Averages, Distribution/Accumulation signals.
    - **Fundamentals:** Revenue/Net Income trends, Valuation scores, Analyst estimates.
    - **Relative Strength:** Comparison against <sup>CNXREALTY</sup> (Sector Index).
  - **Data Missing:**
    - Specific institutional holding changes (FII/DII) over the last quarter are not explicitly detailed in chart form, though general "Shareholding" is a tab in the screenshot.
  - **Confidence Level: High.** The technical data is comprehensive, covering multiple timeframes (Weekly, Daily, 15m) and indicator classes (Trend, Momentum, Volatility), allowing for a robust technical assessment.
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## Step 2: Analyze the Setup

- **Trend & Structure (Bearish):** The stock is in a confirmed **Strong Downtrend**. Price (1381.80) is trading below all key Exponential Moving Averages (20 EMA: 1465, 50 EMA: 1493, 200 EMA: 1496). Crucially, the EMAs are stacked in a bearish formation, and the price recently rejected the 200 EMA resistance.
  - **Momentum (Weak):**
    - **RSI:** At 37.27, it is approaching oversold territory but has not yet turned up decisively.
    - **MACD:** Remains bearish (Line -29.40) and below the zero line, indicating negative momentum is dominant.
    - **Relative Strength:** The stock is classified as a "Weakening Leader" and is underperforming its benchmark (<sup>CNXREALTY</sup>), indicated by the pink shading in the RS composite timeline.
  - **Signals:**
    - **Supertrend:** Gives a distinct "Sell" signal on the Daily and Weekly charts.
    - **Volume:** A "Selling Exhaustion" signal appeared on 2026-01-22, which is the only constructive technical signal, suggesting selling pressure *may* be drying up near this support zone.
  - **Fundamental Context:** While the technicals are bearish, the fundamental snapshot shows the stock is undervalued (PE Valuation Check) with a high durability score (80/100). Analyst targets (~1831) suggest significant upside *if* the technical trend reverses.
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## Step 3: Formulate the Recommendation

**Should you enter this stock now?NO.**

**Reasoning:**Entering now would be "catching a falling knife." The stock is facing a "wall of resistance" between 1465 and 1500 (where the 20, 50, and 200 EMAs are clustered). Until the price reclaims these levels, the path of least resistance is lower. A positional trade requires a confirmed trend reversal, not just a cheap valuation.

**Conditional Plan (Watchlist Setup)**

# Gemini Stock Analysis Report

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I will only consider a long position if the stock proves it has absorbed the overhead supply and neutralized the downtrend.

- **Condition to Buy:** The stock must close decisively above the **200-day EMA** and the **Supertrend Resistance**. This validates that the intermediate-term trend has shifted from bearish to neutral/bullish.
- **Entry Price:** **INR 1,510 - INR 1,515** (This is a buy-stop order placed above the heavy resistance cluster of 1495-1500).
- **Stop Loss:** **INR 1,370** (Below the current swing low/support area. This protects capital if the breakout fails).
- **Take Profit:** **INR 1,680** (First target: Previous swing high and resistance zone).
  - *Risk/Reward Ratio:* ~1.2 (Acceptable for a high-probability breakout trade).

**Summary:** Keep SOBHA.NS on your watchlist due to the "Selling Exhaustion" volume signal and strong fundamentals, but **do not execute** until price action confirms strength above INR 1,500.

## News & Analyst Targets

Here is the latest research and analysis on **Sobha Limited (SOBHA)** for the week ending **January 25, 2026**.

### 1) Latest News for SOBHA This Week

- **Q3 FY26 Earnings Miss:** Sobha reported its financial results for the quarter ending December 31, 2025 (Q3 FY26). The company posted a **consolidated net profit of ~INR 15.4 crore**, a sharp decline of **29% YoY** from INR 21.7 crore in the same period last year. Revenue from operations also fell by **~21.7% YoY** to INR 983.1 crore. Management attributed the weak financials to procedural delays in receiving Occupancy Certificates (OCs), which pushed revenue recognition to future quarters.
- **Record Sales Performance:** Despite the financial miss, Sobha achieved its **highest-ever quarterly sales value of INR 2,115 crore**, a robust growth of **52% YoY**. This indicates strong demand for its products despite the accounting lag in revenue recognition.
- **Stock Price Reaction:** The stock witnessed a sharp correction, falling approximately **9.5%** over the week ending Jan 23, 2026, closing around INR 1,381. The decline was triggered by the weak Q3 earnings and a downgrade from a quantitative research firm.
- **New Market Entry & Launches:** The company successfully entered the Mumbai market with the launch of "Sobha Inizio" and launched "Sobha Magnus" in Bengaluru. These launches contributed significantly to the record sales figures.
- **Guidance:** Management remains optimistic, expecting a stronger Q4 FY26 with an estimated **INR 500 crore in revenue** likely to be recognized from the delayed projects.

### 2) Brokerage Upgrades & Downgrades

The brokerage community remains largely bullish on the long-term story, viewing the Q3 earnings dip as a temporary accounting issue rather than a structural problem.

- **Motilal Oswal:** **Maintained BUY**, but **Cut Target Price**. They lowered their target to **INR 1,825** (from INR 1,884), citing lower-than-expected pre-sales volumes and near-term margin pressure.
- **JM Financial:** **Reiterated BUY** with a target of **INR 1,850**. They highlighted the record pre-sales and the company's successful entry into Mumbai as key positives that outweigh the quarterly earnings miss.
- **MarketsMojo:** **Downgraded to "Strong Sell"**. Unlike traditional brokerages, this is a quantitative model-based rating that turned bearish due to the deteriorating quarterly financial results and negative technical momentum.

### 3) Indirect News & Impact

# Gemini Stock Analysis Report

- **Karnataka RERA Strictness:** The Karnataka Real Estate Regulatory Authority (KRERA) has issued strict directives this week regarding the mandatory deposit of funds into designated project accounts and has been pulling up developers for delays in transferring property titles (Khata). As a Bengaluru-based player, strict regulatory enforcement ensures a level playing field but demands rigorous compliance from Sobha.
- **Union Budget 2026 Expectations:** With the upcoming Union Budget, the real estate sector is anticipating reforms related to the definition of "affordable housing" (potential price cap increase to INR 75 lakh for metros) and tax incentives. Positive announcements here could act as a sector-wide catalyst.
- **Interest Rate Environment:** The sector continues to watch for signals from the RBI. While rates have been stable, any indication of a rate cut in 2026 would act as a major tailwind for Sobha's premium housing segment, which is sensitive to mortgage rates.

## 4) Latest Analyst Targets (January 2026)

Brokerage / Firm	Rating	Target Price (INR )	Date of Report	Key Rationale
JM Financial	BUY	1,850	Jan 19, 2026	Strong pre-sales momentum; successful Mumbai entry.
Motilal Oswal	BUY	1,825	Jan 19, 2026	Long-term growth intact; target cut slightly on margin miss.
Kotak Inst. Equities	BUY	1,700	Jan 18, 2026	Valuations attractive; expects recovery in revenue recognition.
Investec	BUY	1,824	Oct 2025	Maintained view (awaiting post-Q3 update).
Citi	SELL	1,475	Oct 2025	Concerns over debt and valuation (awaiting post-Q3 update).
Consensus Mean	BUY	~1,822	Jan 24, 2026	Aggregated view of major analysts covering the stock.

**Disclaimer:** This report is for informational purposes only and does not constitute financial advice. Please consult with a certified financial advisor before making investment decisions.

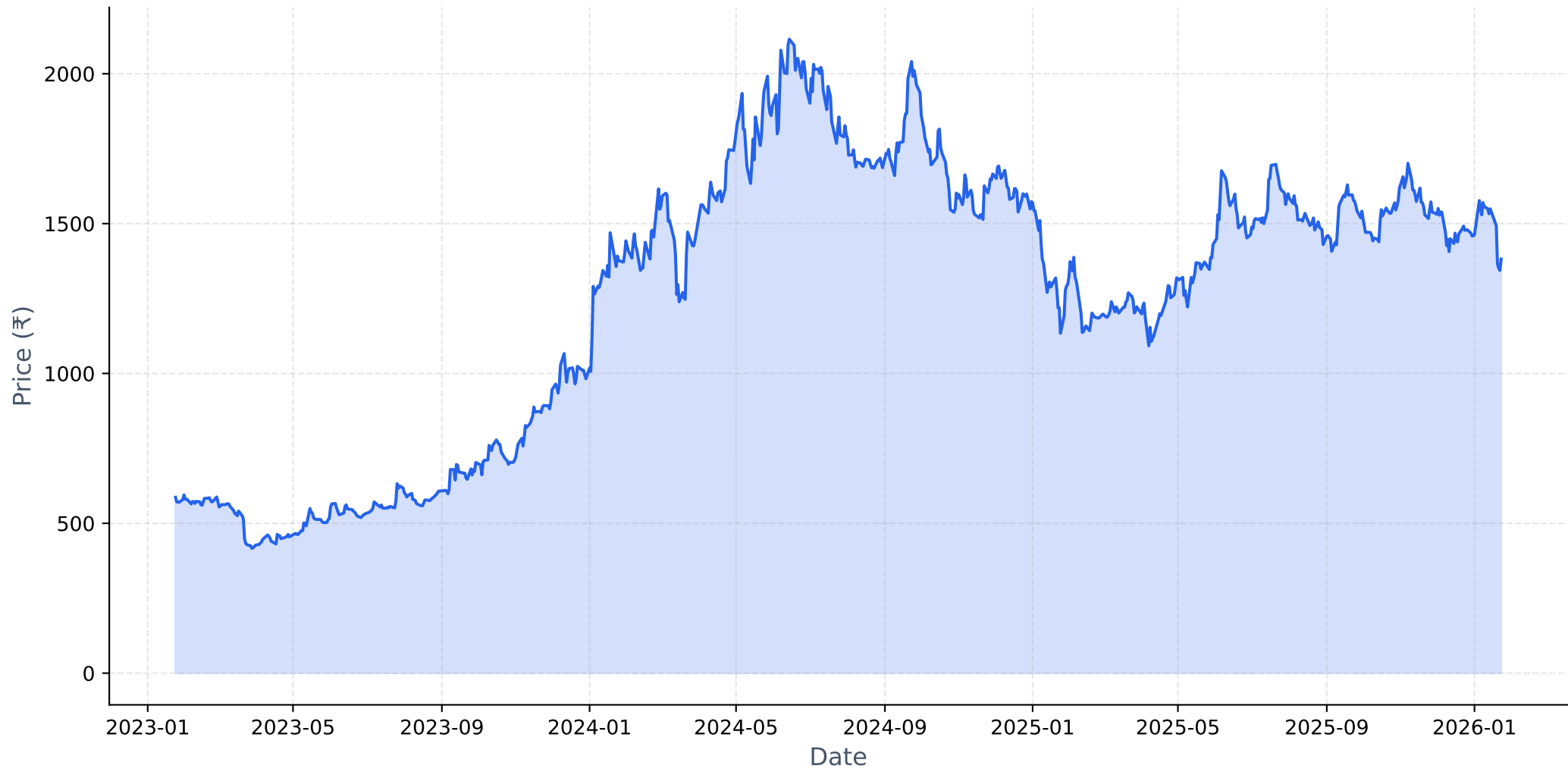
# Stock Detailed Analysis Report

**SOBHA.NS**

Current Price: ₹1381.80

Generated: 2026-01-24 18:14

# SOBHA.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	31.13%	16.27%
Net Income	No	Yes	92.79%	-18.23%
ROE	No	Yes	6.28%	-33.77%
EPS	No	Yes	79.15%	-19.50%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	10.70%	2.82%
Net Income	Yes	13.29%	4.54%
ROE	Yes	20.40%	20.40%
EPS	Yes	13.39%	100.78%

# SOBHA.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXREALTY
Sector:	Realty
Classification:	<b>Weakening Leader</b>
RS Score:	56.5/100

:

## == RS RATIOS ==:

1M RS:	<b>1.084 [Leader]</b>
3M RS:	<b>1.116 [Leader]</b>
6M RS:	<b>1.099 [Leader]</b>
1Y RS:	<b>1.298 [Strong]</b>

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## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
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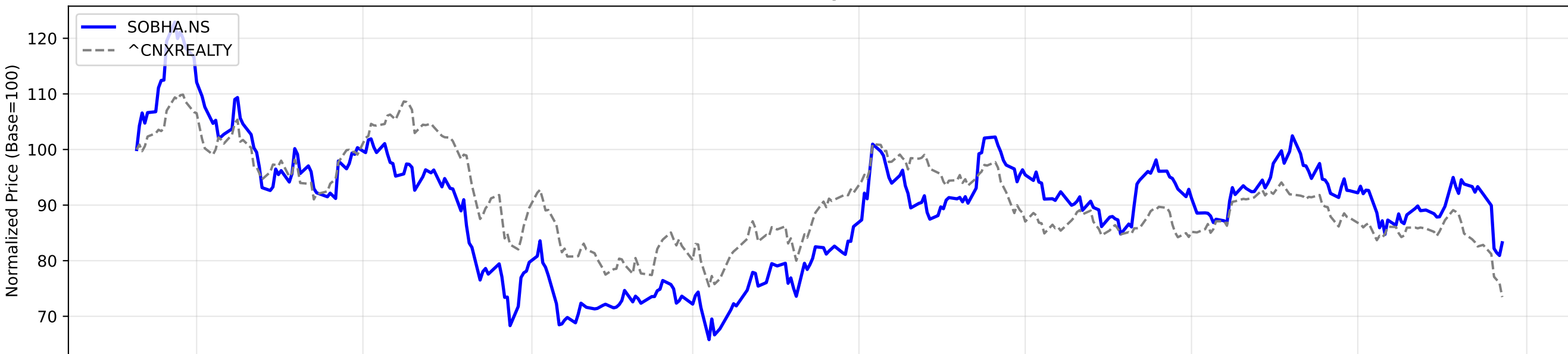
## SIGNAL CRITERIA::

✗ Emerging RS:	<b>Not accelerating</b>
✗ Medium-term Lagging:	<b>Not lagging</b>
✓ Performance Improving:	3M (-9.9%) > 6M (-17.4%)

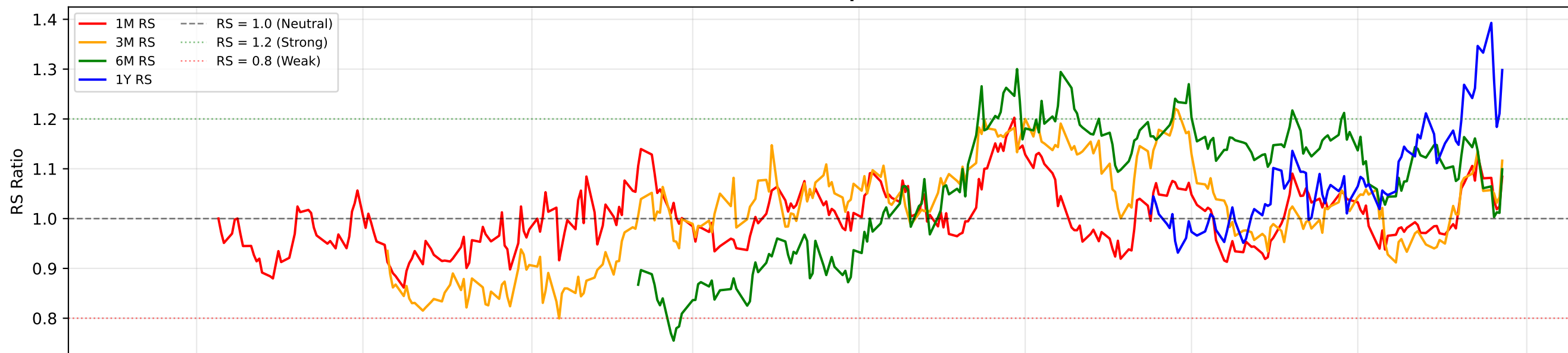
# Relative Strength Analysis: SOBHA.NS vs ^CNXREALTY

## Classification: Weakening Leader

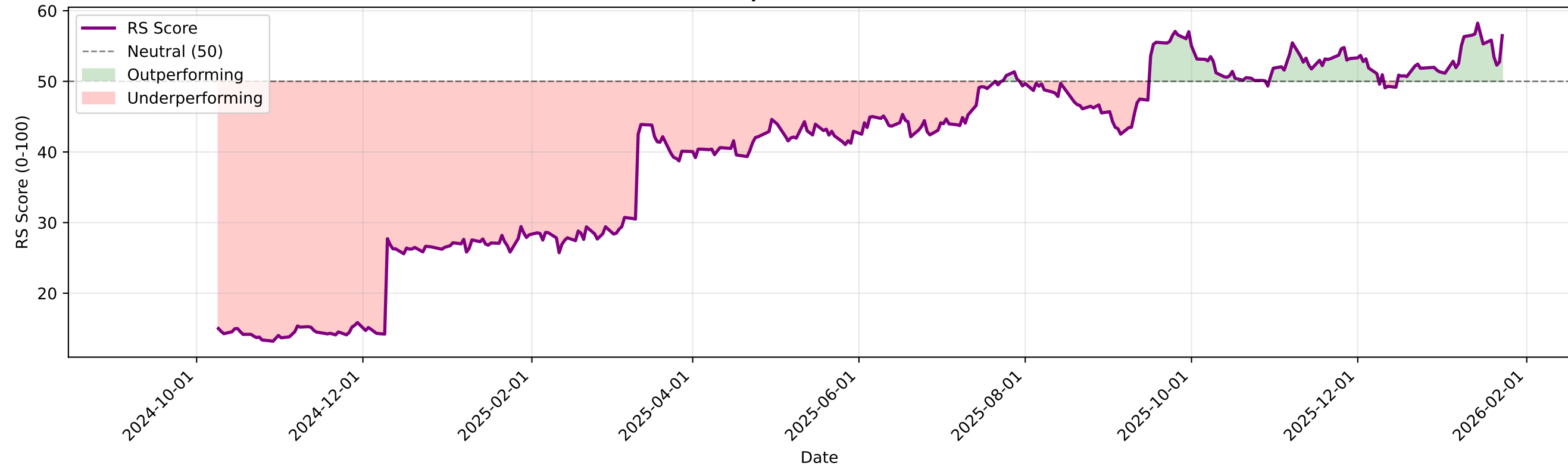
Price Performance Comparison (Normalized)



### RS Ratio Trends (Multiple Timeframes)



### RS Composite Score Timeline

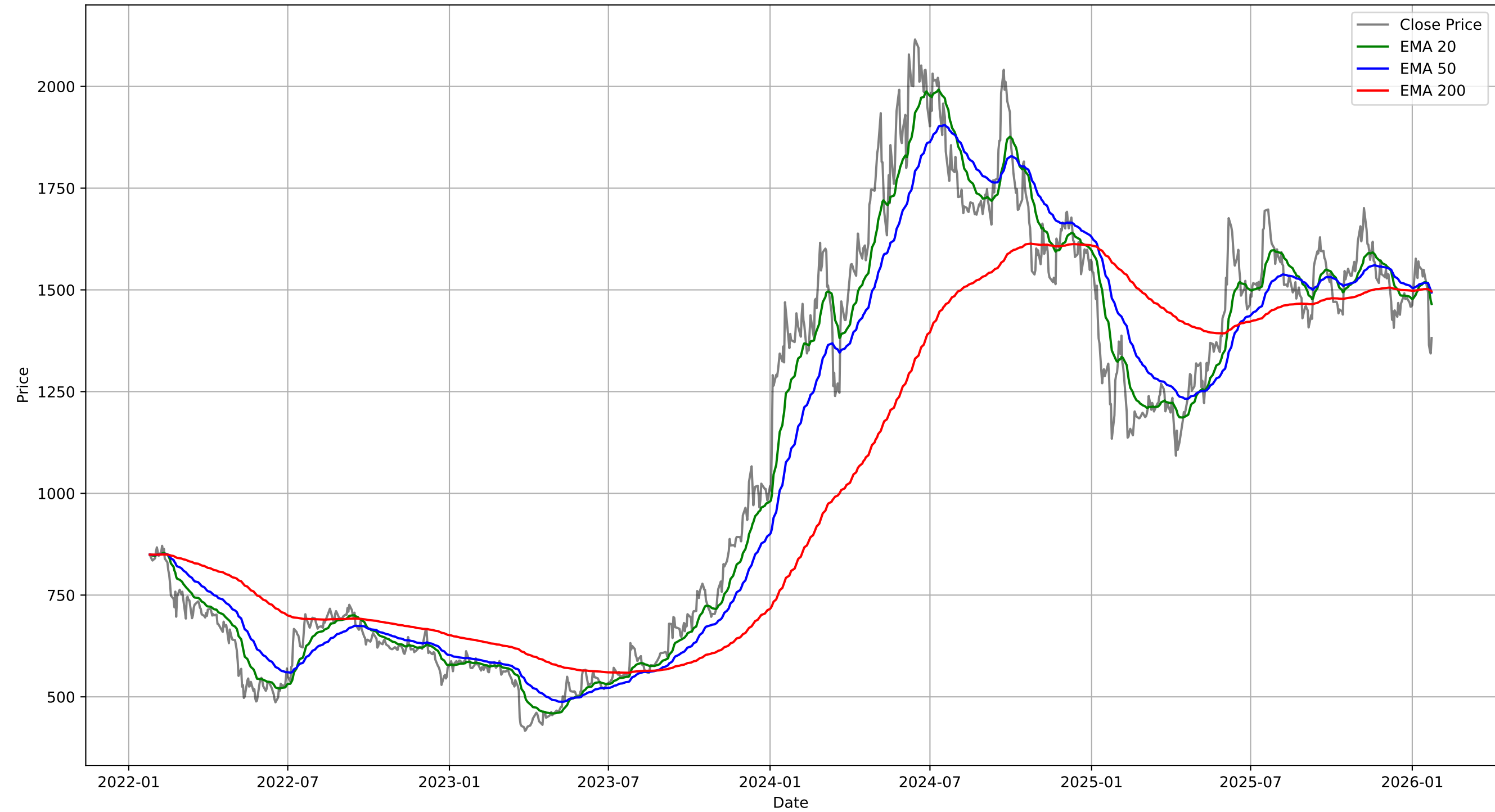




## **SOBHA.NS - EMA Crossover Summary**

<b>EMA 20:</b>	1465.28
<b>EMA 50:</b>	1493.58
<b>EMA 200:</b>	1496.33
<b>Trend Status:</b>	<b>Strong Downtrend</b>

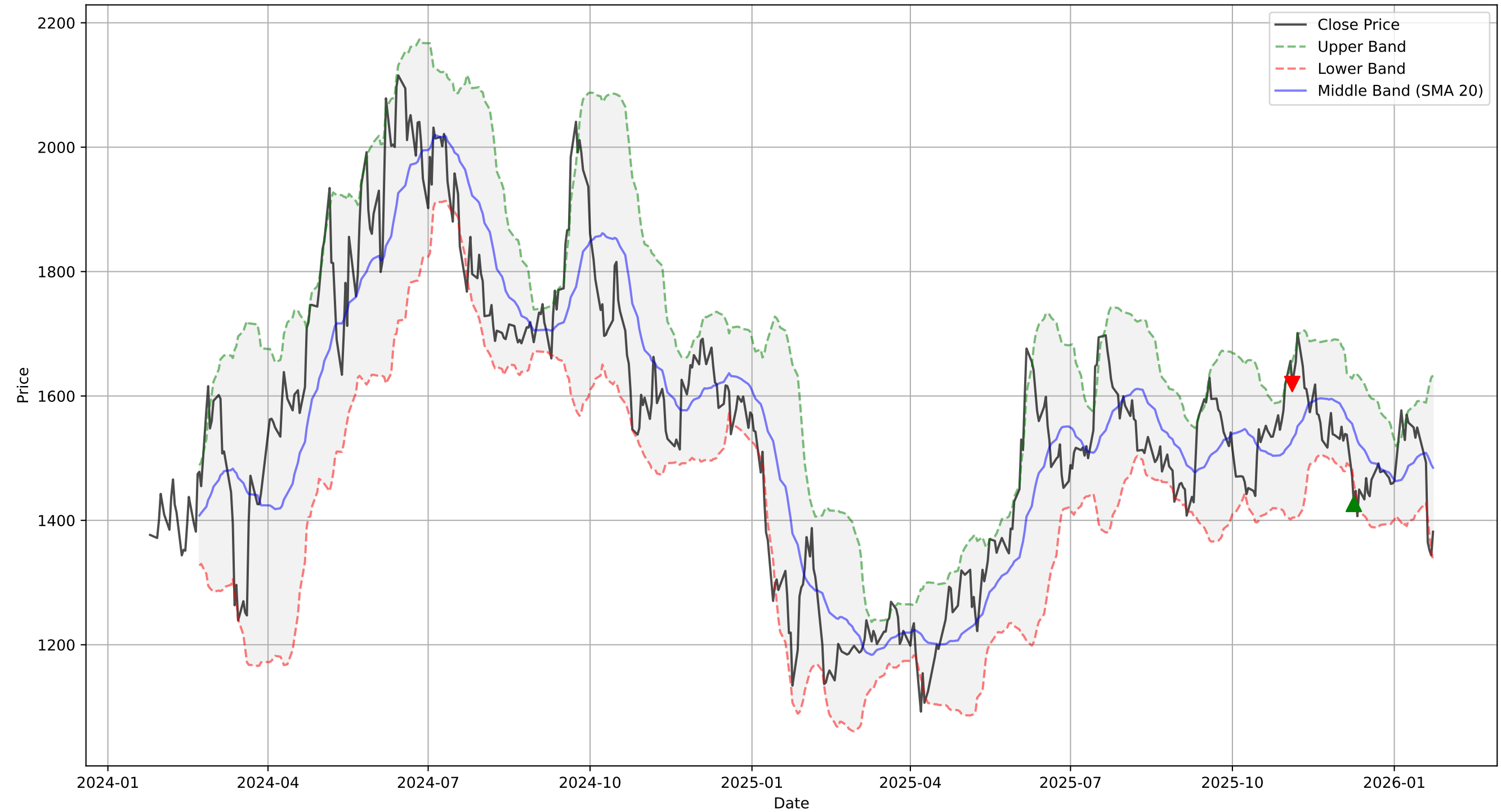
SOBHA.NS EMA Crossover Analysis



## **SOBHA.NS - Bollinger Bands Summary**

<b>Current Price:</b>	1381.80
<b>Upper Band:</b>	1632.97
<b>Middle Band (SMA 20):</b>	1484.76
<b>Lower Band:</b>	1336.54
<b>%B:</b>	0.1527
<b>Band Width:</b>	0.1997
<b>Status:</b>	Lower Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Sell Signal at 2025-11-04 00:00:00+05:30</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2025-12-09 00:00:00+05:30</b>

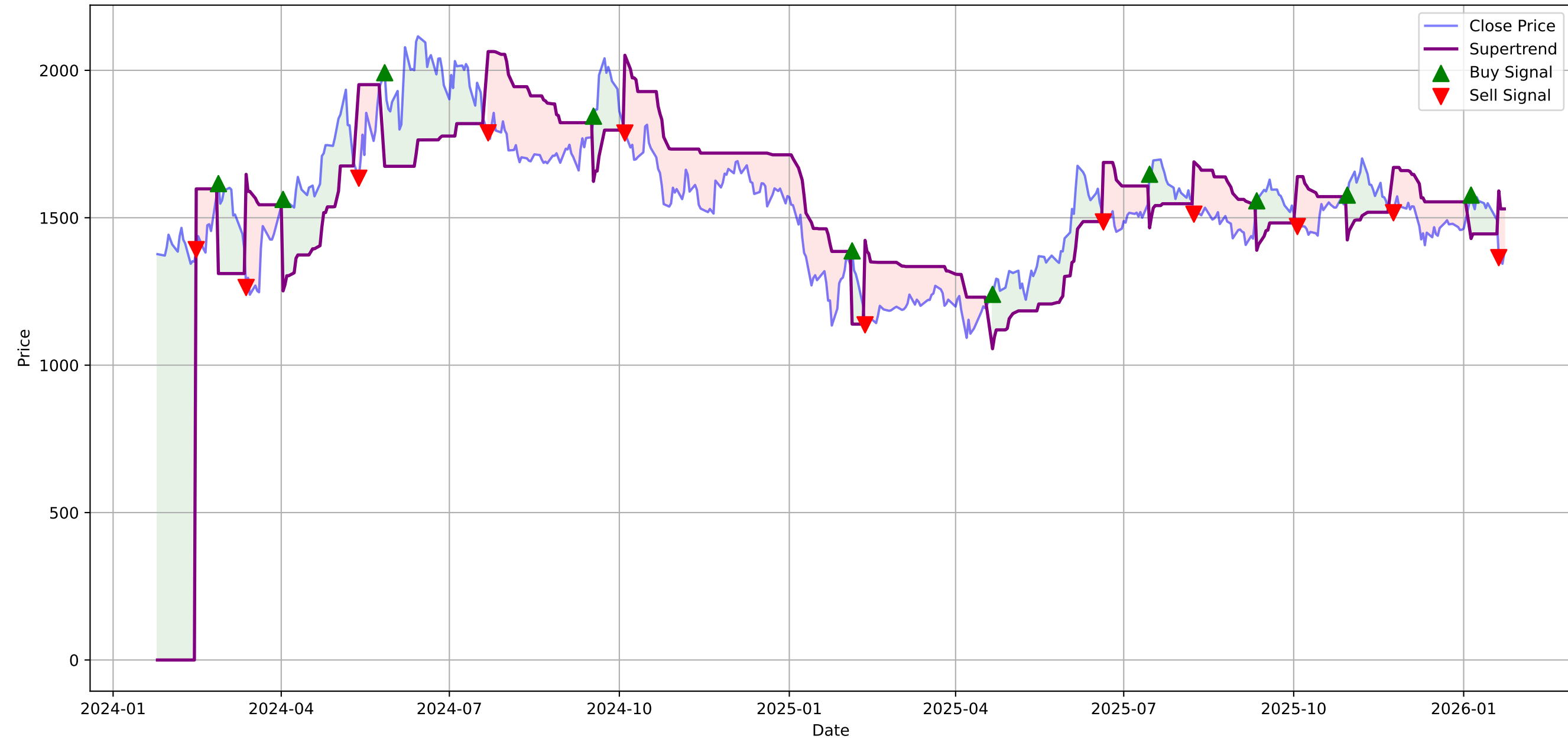
SOBHA.NS Bollinger Bands (20, 2) Analysis



## **SOBHA.NS - Supertrend Summary**

<b>Status:</b>	<b>DOWNTREND (Sell)</b>
<b>Supertrend Value:</b>	1530.03
<b>Signal Identified On:</b>	2026-01-20

Supertrend Analysis for SOBHA.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



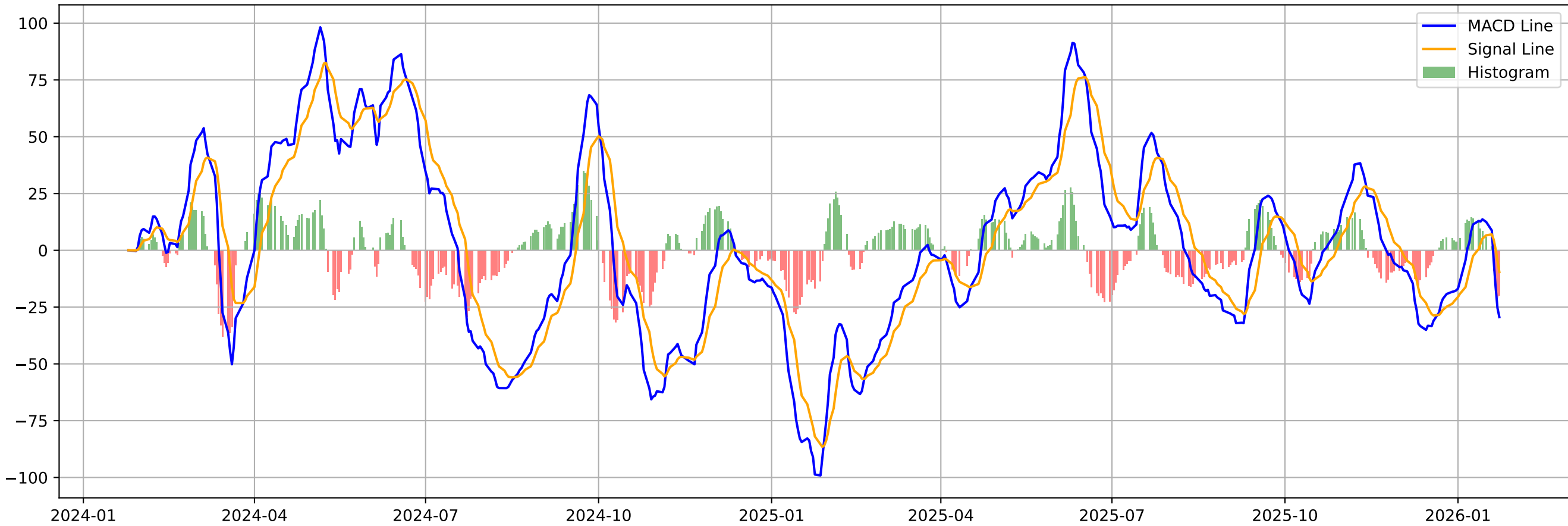
## SOBHA.NS - MACD Summary

MACD Line:	-29.40
Signal Line:	-9.58
Histogram:	-19.82
Trend:	<b>Bearish</b>
Momentum:	<b>Weakening</b>
Signal:	None

SOBHA.NS Price



SOBHA.NS MACD (12, 26, 9)

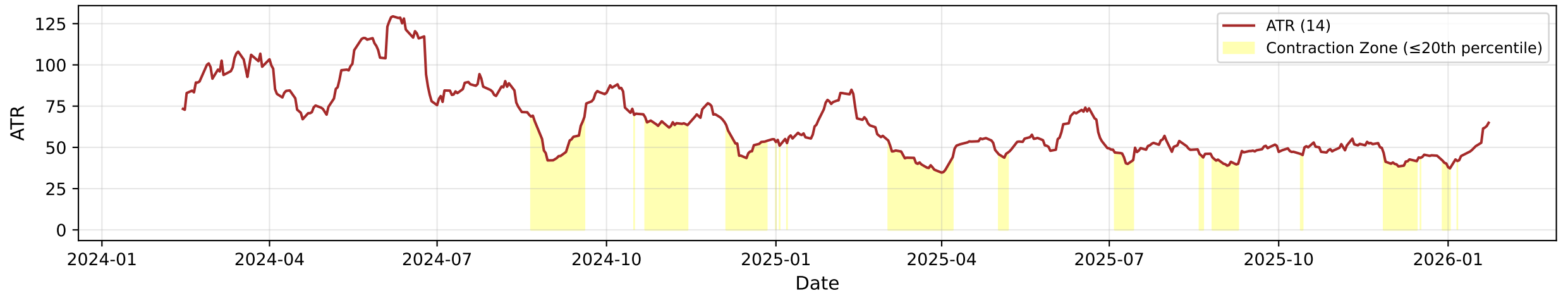
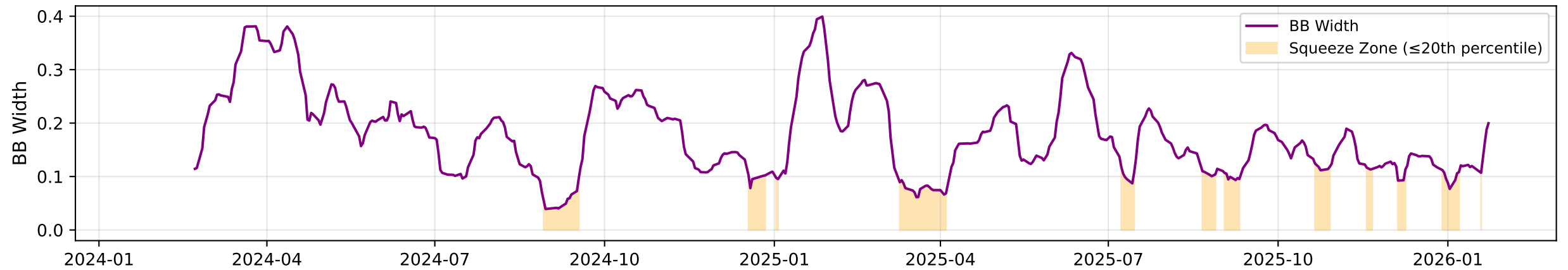
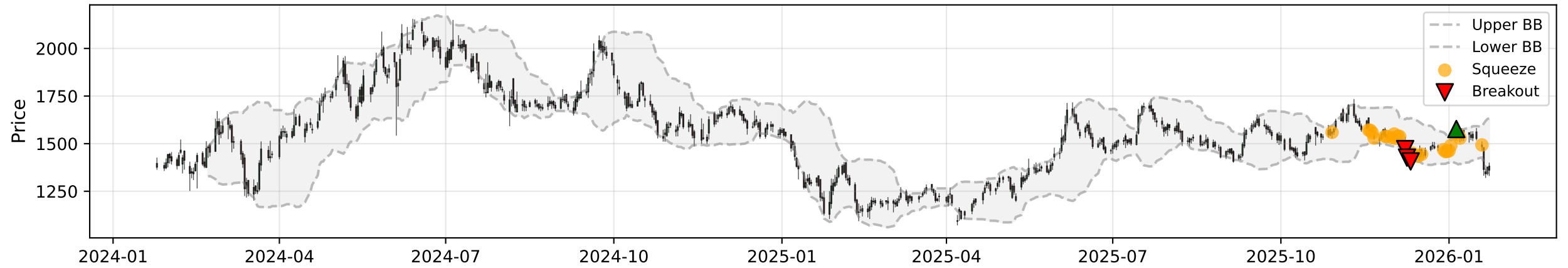




# SOBHA.NS - Volatility Squeeze Summary

BB Width:	0.1997
ATR:	64.9000
Total Signals:	28
Signal 1:	BB Squeeze + ATR Contraction at 2026-01-02 00:00:00+05:30 (Pr
Signal 2:	<b>BB Squeeze (Bullish Breakout) at 2026-01-05 00:00:00+05</b>
Signal 3:	BB Squeeze + ATR Contraction at 2026-01-06 00:00:00+05:30 (Pr
Signal 4:	BB Squeeze at 2026-01-07 00:00:00+05:30 (Price: 1529.10)
Signal 5:	BB Squeeze at 2026-01-19 00:00:00+05:30 (Price: 1493.20)

# SOBHA.NS - Volatility Squeeze Analysis



# SOBHA.NS - RSI-Volume Summary

Current RSI:	37.27
Current Volume:	152149
Volume MA 20:	267592
Bullish Divergences:	2
Bearish Divergences:	3
Bullish Div 1:	Date: 2024-08-23 00:00:00+05:30, Price: 1684.62
Bullish Div 2:	Date: 2024-11-21 00:00:00+05:30, Price: 1513.96
Bearish Div 1:	Date: 2024-06-14 00:00:00+05:30, Price: 2115.39
Bearish Div 2:	Date: 2025-07-21 00:00:00+05:30, Price: 1697.60

# SOBHA.NS RSI-Volume Divergence Analysis



# SOBHA.NS - Volume Analysis

## == VOLUME ANALYSIS ==:

Status:

**19 Signals Detected**

:

**2025-12-30 [-]:**

Distribution Day

**2026-01-07 [-]:**

Distribution Day

**2026-01-09 [-]:**

Distribution Day

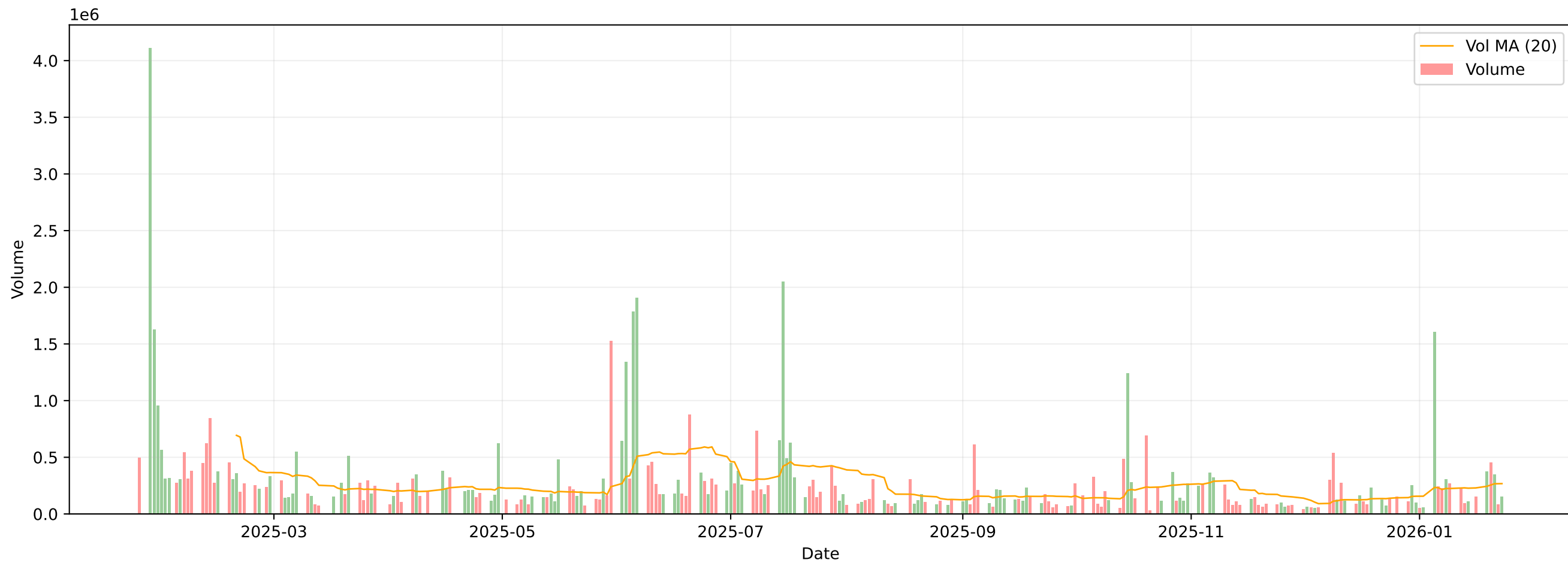
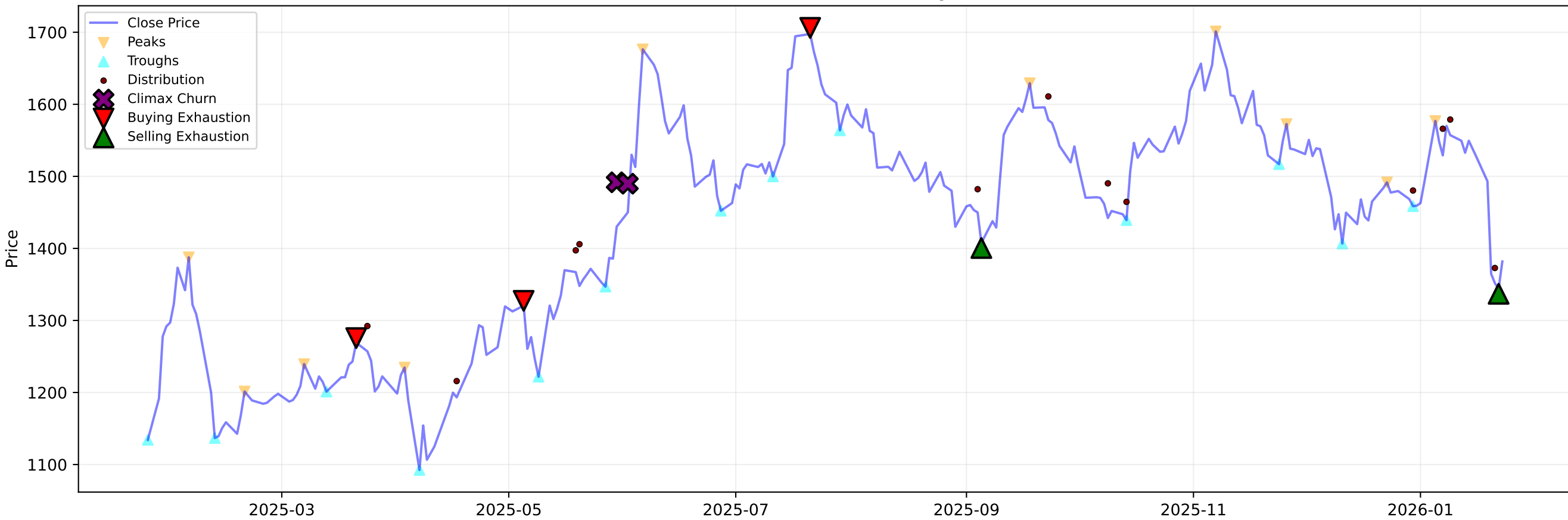
**2026-01-21 [-]:**

Distribution Day

**2026-01-22 [+]:**

**Selling Exhaustion (Bullish Div)**

# SOBHA.NS - Volume Analysis



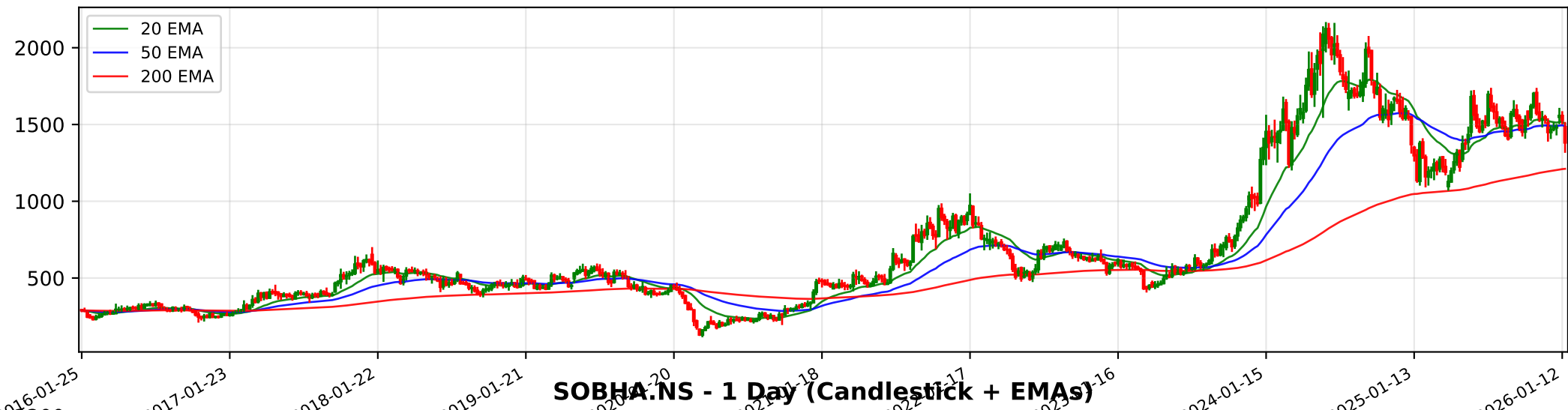
## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	1619.95	1381.8	2025-12-08
1 Day	DOWNTREND (Sell)	1530.03	1381.8	2026-01-20
15 Min	UPTREND (Buy)	1363.59	1393.4	2026-01-23

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bullish	Strengthening	No Signal

**SOBHA.NS - 1 Week (Candlestick + EMAs)**



**SOBHA.NS - 1 Day (Candlestick + EMAs)**



**SOBHA.NS - 15 Min (Candlestick + EMAs)**





**Sobha Ltd.** ⓘ

## Sobha Live Share Price Today, Share Analysis and Chart

**ABOUT** Incorporated in 1995, Sobha is engaged in the business of real estate construction, development, sale, management and operation of all or any part of townships, housing projects, commercial premises and other related activities. The company is also e... [Read More](#)

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FORECASTER

Technically Neutral

Embed DVM

SWOT Analysis [VIEW FULL CHECKLIST](#)

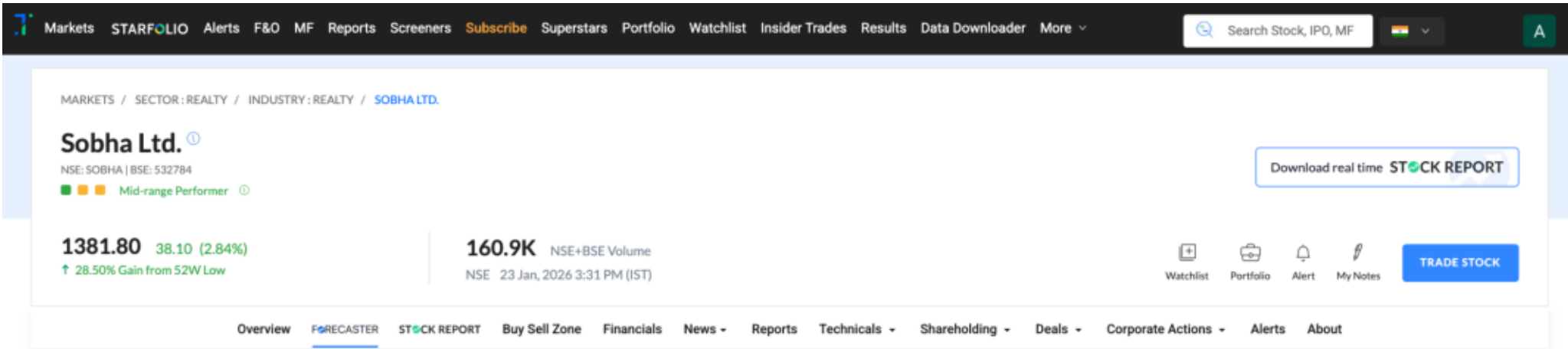
1 Year Forward   
Undervalued 177.1%

**INSIGHT** Sobha is undervalued at both current PE and future earnings estimates.

Price to Book >  
Above industry Median

- DVM
- Key Metrics
- Price Chart
- Forecaster
- Financials
- Technicals
- Shareholding
- Deals
- Documents
- Corporate actions
- Company Profile

## Trendlyne Snapshot - SOBHA\_forecaster



### Sobha - SOBHA - stock price prediction, stock forecast, target price, analyst ratings from 16 analysts

Sobha has a share price target of Rs 1831, revenue growth forecast of -22.4%, and profit growth estimate of 191.0% for FY26, based on top 16 analyst calls.

### Sobha **FORECASTER** - Analyst Estimates <sup>NEW</sup> <sup>1</sup>

[FORECASTER DASHBOARD](#) →

