

Gemini Stock Analysis Report

Okay, I will analyze the report for MARUTI.NS as a positional equity trader looking for intermediate-term opportunities, focusing on a 1-4 month time horizon and a 5%-15% upside.

Step 1: Audit the Data

Data Present:

- Daily Price Chart (3 years)
- Long-term and Short-term Fundamental Analysis
- Relative Strength Analysis (RS Ratios, RS Score, Comparison to ^CNXAUTO)
- EMA Crossover Summary and Chart
- Bollinger Bands Summary and Chart
- Supertrend Summary and Chart
- MACD Summary and Chart
- Volatility Squeeze Summary and Chart
- RSI-Volume Summary and Chart

Data Missing:

- Weekly or Monthly Charts (longer-term trend context)
- More in-depth Volume Price Analysis, specifically accumulation/distribution patterns
- Detailed Financial Statement Ratios

Confidence Level: Medium. The report provides a decent overview of technical indicators and some fundamental data. However, the lack of weekly/monthly charts and more detailed volume analysis reduces my confidence in making a strong recommendation.

Step 2: Analyze the Setup

- **Price Structure:** The 3-year daily chart shows a clear uptrend, with the price recently making new highs.
- **Trend Direction:**
 - EMA Crossover: Shows a strong uptrend.
 - Supertrend: Confirms an uptrend with a recent buy signal.
- **Momentum:**
 - Relative Strength: RS ratios above 1, with the 1Y RS showing a very strong score.
 - MACD: **Bullish** trend indicated. However, momentum is Weakening and **Bearish** Divergence Detected.
 - Bollinger Bands: Trading in the Upper Half.
 - RSI: The current RSI is 58.77, indicating room for upside. However, bearish divergences suggest potential weakness.

Confluence:

- The overall trend is clearly upward.
- Relative Strength indicates Maruti is outperforming the broader auto sector.
- Recent "Buy" signals from Bollinger Bands and Supertrend could be further confirmation of current uptrend.

Concerns:

- **MACD's Weakening Momentum and Bearish Divergence:** This indicates a potential pullback or consolidation, which is further confirmed by the RSI's bearish divergence.

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- **Volatility Squeeze:** A Volatility Squeeze suggests a potential breakout.

Step 3: Formulate the Recommendation

Given the conflicting signals, I would not enter the stock *now*.

Condition to Buy: Wait for a correction or pullback to establish a more favorable risk/reward ratio.

Specifically, I'd wait for the price to retrace towards EMA 20/50 or the Supertrend value (15741.57) and then show signs of renewed upward momentum with lower volatility. A test or break of the RSI's Overbought line could be a strong confirmation for entry. Also, confirmation of momentum from MACD would be advantageous.

Entry Price: (Hypothetical) Around 15800-15900 (based on recent EMA 50 levels)

Stop Loss: (Hypothetical) Place stop-loss below the Supertrend Value at 15600 (to accommodate slight variations).

Take Profit: (Hypothetical) Given the current price, a 5%-15% upside from 15800-15900 would target around 16600 to 18300. A more conservative target would be 17500.

News & Analyst Targets

Okay, I will act as a stock research analyst and provide you with the latest information on Maruti (Maruti Suzuki India Ltd.). I will search for news, brokerage ratings, and analyst targets, and present the target information in a Markdown table.

Here's a summary of the latest news and information on Maruti Suzuki India Ltd (MARUTI) as of December 20, 2025:

1. Latest News for MARUTI This Week:

- **WagonR with Swivel Seat:** Maruti Suzuki launched the WagonR with an optional swivel seat to improve accessibility for senior citizens and persons with disabilities. This feature is available in 200 Maruti Arena dealerships across 11 cities, with plans to expand to more cities based on customer response.
- **EV Strategy:** Maruti Suzuki is gearing up to launch multiple electric models, aiming for leadership in the EV segment. They plan to set up approximately 1 lakh charging stations by 2030 in partnership with dealers and charging point operators. The first electric vehicle, the eVitara, is in production and exports have begun.
- **EV Sales Target:** Maruti Suzuki expects EVs and other green vehicles to constitute approximately 45% of its total India sales by March 2027. The company plans to introduce three additional electric models by 2030, targeting 15% EV penetration of its India sales by the end of the decade.
- **Localisation of EV Components:** Maruti Suzuki is planning to localize battery production and other critical EV components to strengthen the EV ecosystem in India.
- **WagonR Production Milestone:** Maruti Suzuki celebrated the production of 35 lakh units of WagonR.
- **EV Ecosystem and Customer Confidence:** Maruti Suzuki is focusing on creating a robust EV ecosystem, including after-sales service and charging infrastructure, to build customer confidence. It plans to offer Battery as a Service (BaaS) and subscription models for the eVitara, along with a buyback

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program.

- **YTD Returns:** Maruti Suzuki shares have delivered nearly 50% returns YTD.

2. Brokerage Upgrades and Downgrades for MARUTI:

- **July 2025:** UBS downgraded Maruti Suzuki from "Buy" to "Neutral", citing a weak demand environment, especially for small cars, and low confidence in regaining market share.
- **November 2025:** Jefferies downgraded Maruti Suzuki from "Buy" to "Hold" with a price target of INR17,500, citing limited upside potential after a significant rally in the stock price.
- **However, some reports indicate that other brokerages have a "Buy" rating on the stock.** For instance, Axis Direct recommends a "BUY" with a target price of Rs 18,170.

3. Other News Impacting MARUTI:

- **GST Rate Rationalization:** The government's GST rate rationalization in August 2025 boosted the stock.
- **EV Market Competition:** Maruti Suzuki's entry into the EV market comes as competitors like Tata Motors and JSW MG Motor India have already established a presence.
- **Production Adjustments:** Maruti Suzuki has been adjusting its production based on market demand.
- **UBS:** The brokerage cut FY21 volume growth estimate to 5 per cent year-on-year from 8 per cent.

4. Analyst Targets for MARUTI (as of December 20, 2025):

Here's a table summarizing the analyst price targets:

Metric	Value (INR)
Average Price Target	17,435.83
High Forecast	21,000
Low Forecast	12,810

Disclaimer: Please note that analyst ratings and price targets are subject to change and should not be considered as financial advice.

Stock Detailed Analysis Report

MARUTI.NS

Current Price: ₹16414.00

Generated: 2025-12-20 20:45

MARUTI.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	8.05%	20.08%
Net Income	Yes	No	7.50%	55.19%
ROE	Yes	No	-4.34%	29.05%
EPS	Yes	No	7.50%	53.13%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-11.11%	2.33%
Net Income	Yes	-3.03%	1.14%
ROE	Yes	16.74%	16.74%
EPS	Yes	20.13%	1.32%

MARUTI.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	Emerging Leader
RS Score:	53.9/100
:	

== RS RATIOS ==:

1M RS:	1.035 [Leader]
3M RS:	1.022 [Leader]
6M RS:	1.087 [Leader]
1Y RS:	1.264 [Strong]
:	

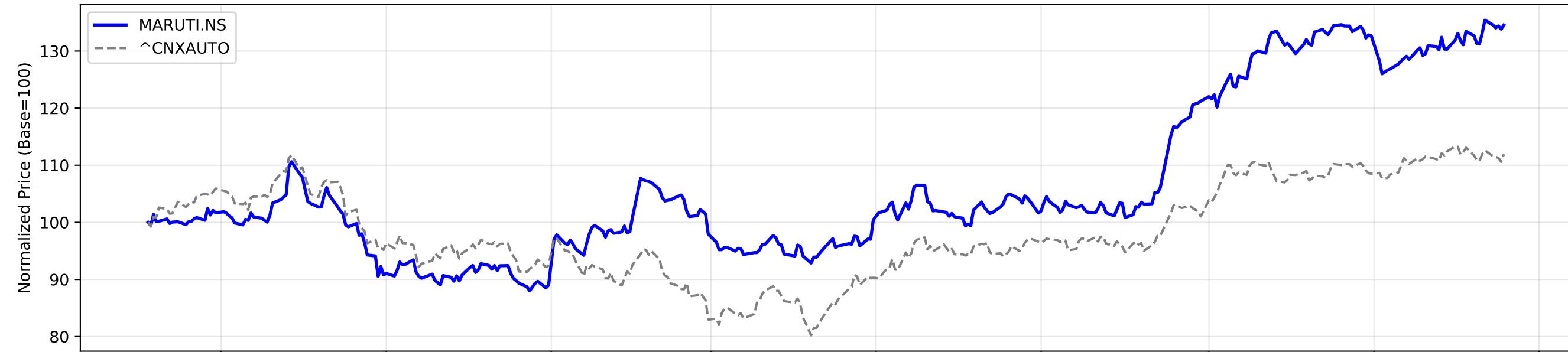
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

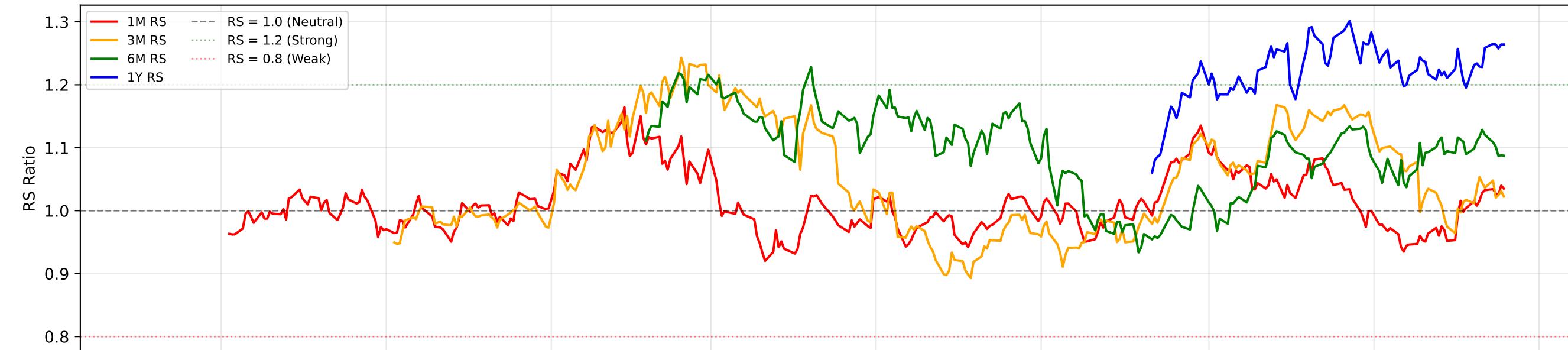
SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.035) > 3M (1.022)
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

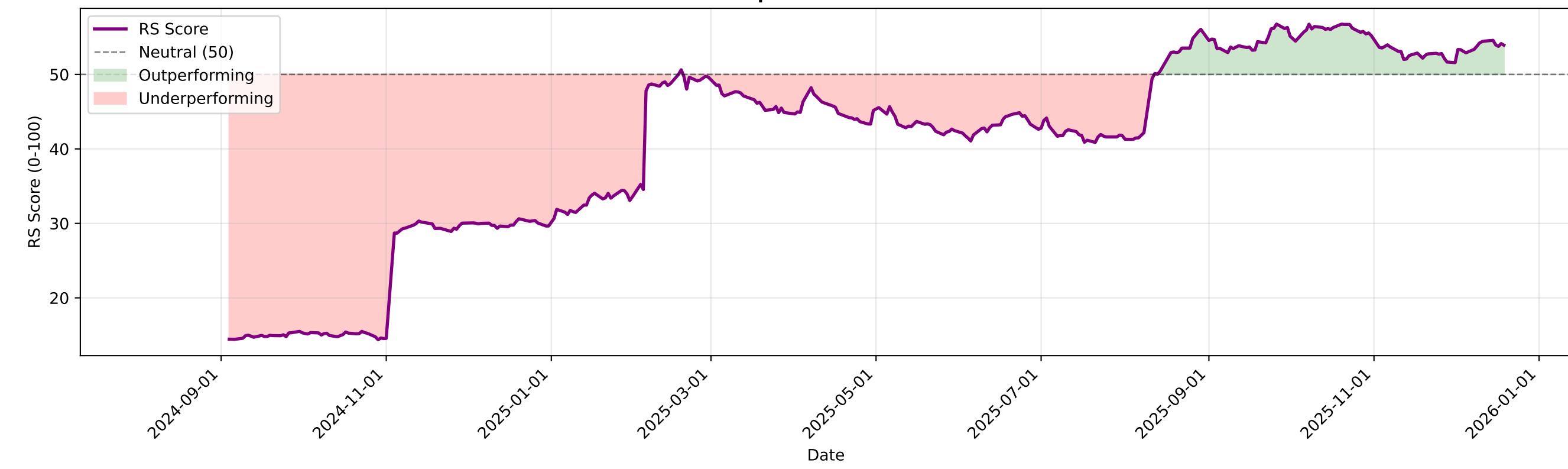
Relative Strength Analysis: MARUTI.NS vs ^CNXAUTO
Classification: Emerging Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline



MARUTI.NS - EMA Crossover Summary

EMA 20:	16196.53
EMA 50:	15933.63
EMA 200:	14323.25
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-05-02 00:00:00
Golden Cross Price:	12405.00

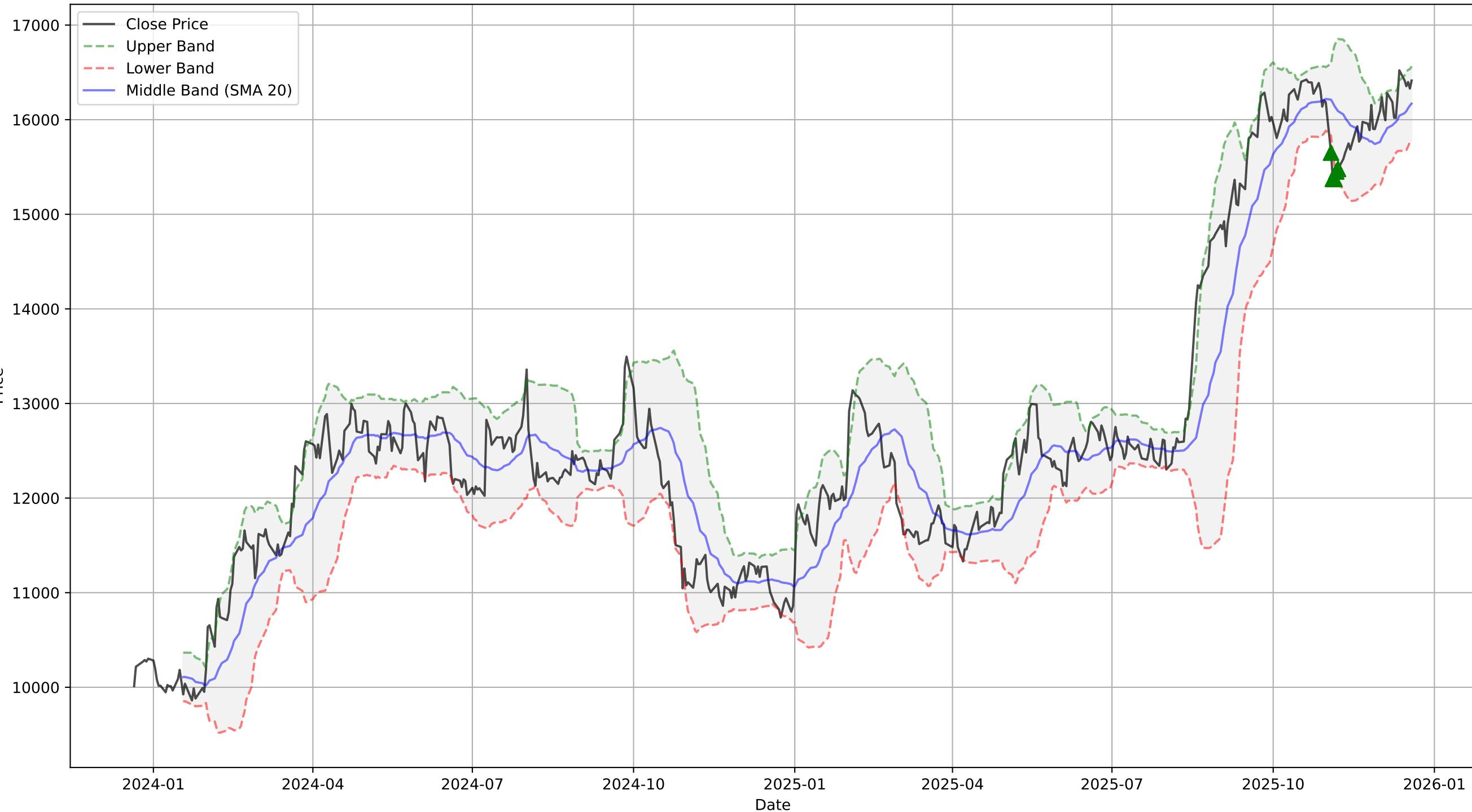
MARUTI.NS EMA Crossover Analysis



MARUTI.NS - Bollinger Bands Summary

Current Price:	16414.00
Upper Band:	16563.91
Middle Band (SMA 20):	16170.30
Lower Band:	15776.69
%B:	0.8096
Band Width:	0.0487
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-11-05 00:00:00
Recent Signal 2:	Buy Signal at 2025-11-06 00:00:00
Recent Signal 3:	Buy Signal at 2025-11-07 00:00:00

MARUTI.NS Bollinger Bands (20, 2) Analysis



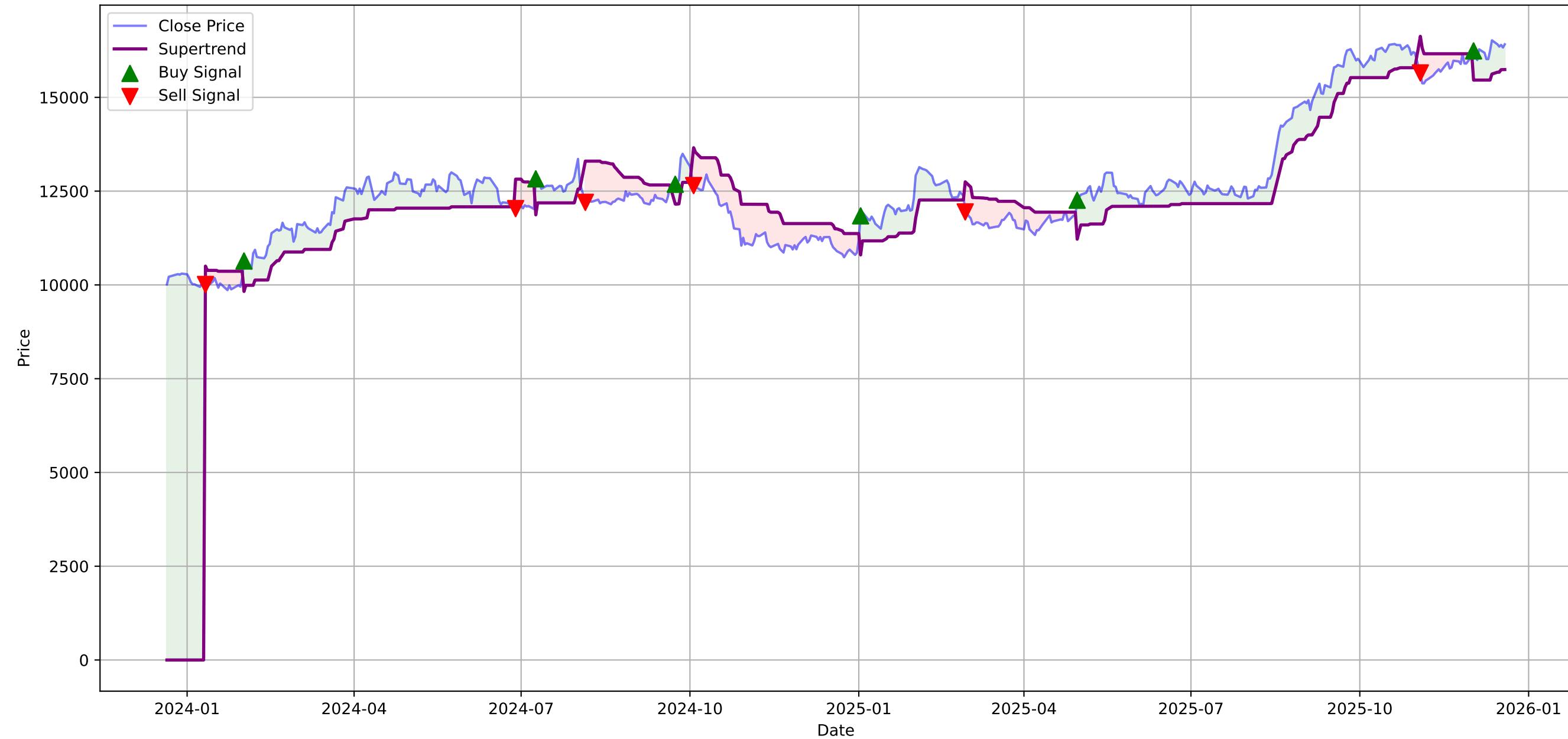
MARUTI.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 15741.57

Signal Identified On: 2025-12-02

Supertrend Analysis for MARUTI.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



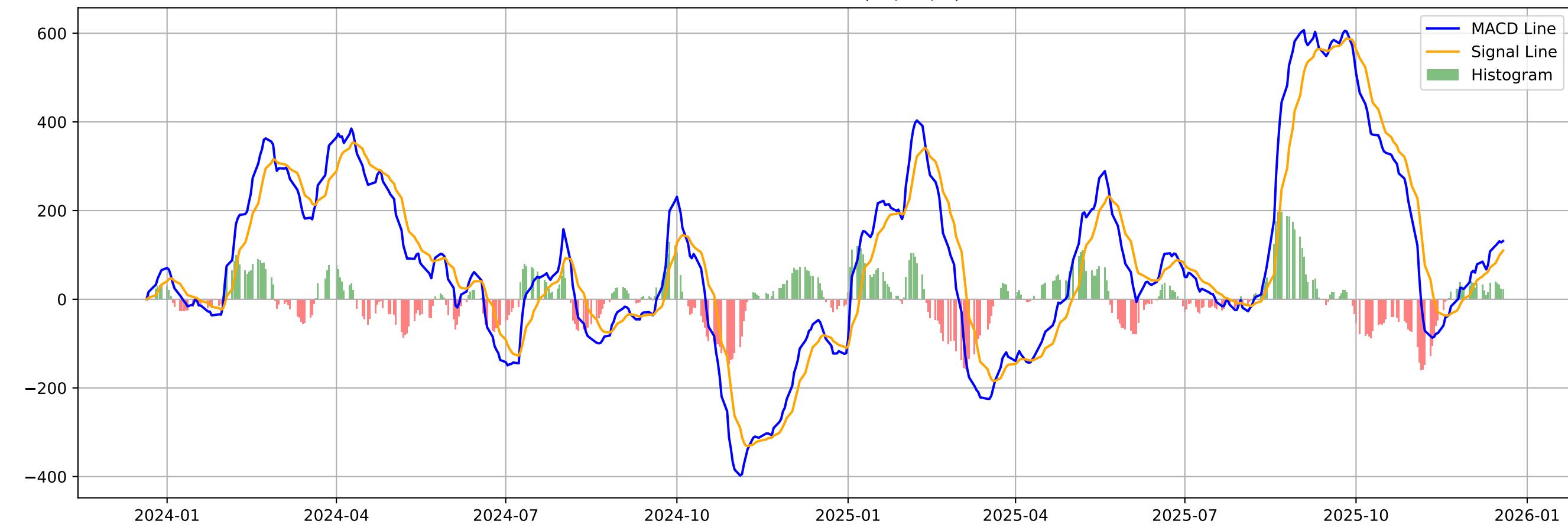
MARUTI.NS - MACD Summary

MACD Line:	131.29
Signal Line:	109.72
Histogram:	21.57
Trend:	Bullish
Momentum:	Weakening
Signal:	None
Divergences Detected:	1
└ Bearish Divergence:	Date: 2025-12-12 00:00:00, Price: 16522.00

MARUTI.NS Price



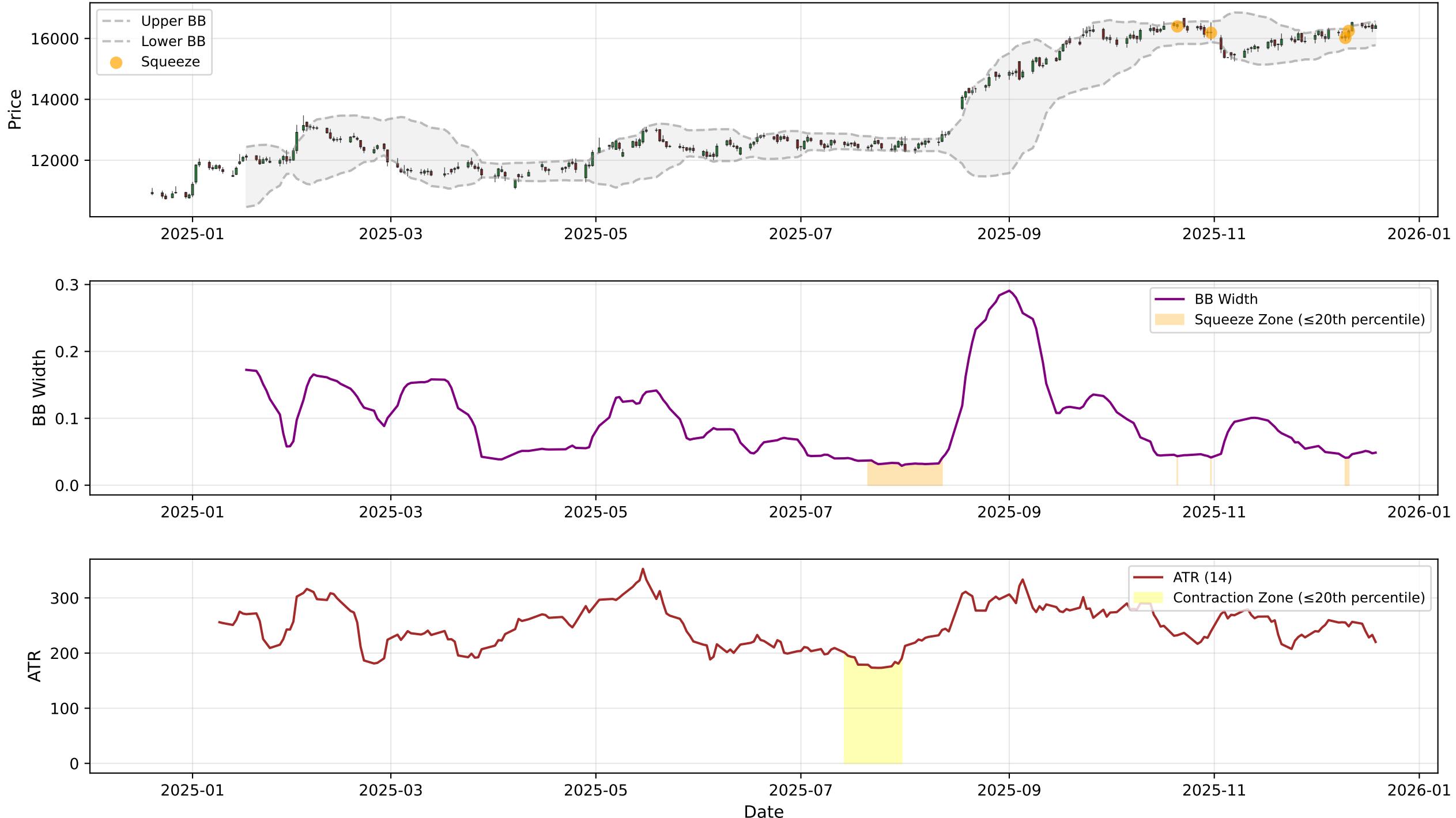
MARUTI.NS MACD (12, 26, 9)



MARUTI.NS - Volatility Squeeze Summary

BB Width:	0.0487
ATR:	220.1429
Total Signals:	4
Signal 1:	BB Squeeze at 2025-10-21 00:00:00 (Price: 16396.00)
Signal 2:	BB Squeeze at 2025-10-31 00:00:00 (Price: 16186.00)
Signal 3:	BB Squeeze at 2025-12-10 00:00:00 (Price: 16019.00)
Signal 4:	BB Squeeze at 2025-12-11 00:00:00 (Price: 16248.00)

MARUTI.NS - Volatility Squeeze Analysis



MARUTI.NS - RSI-Volume Summary

Current RSI:	58.77
Current Volume:	360190
Volume MA 20:	304333
Bullish Divergences:	3
Bearish Divergences:	4
Bullish Div 1:	Date: 2024-11-21 00:00:00, Price: 10861.45
Bullish Div 2:	Date: 2024-12-24 00:00:00, Price: 10736.60
Bearish Div 1:	Date: 2025-01-17 00:00:00, Price: 12136.35
Bearish Div 2:	Date: 2025-10-20 00:00:00, Price: 16424.00

MARUTI.NS RSI-Volume Divergence Analysis

