Strategic Trading Analysis

Based on the detailed analysis of the **PERSISTENT.NS** report generated on **2026-02-14**, here is the positional trading assessment.

Step 1: Audit the Data

*   **Data Present:**
    *   **Price Structure:** Daily and Weekly charts (up to Feb 2026).
    *   **Trend Indicators:** EMA 20/50/200, Supertrend (Daily/Weekly/15min).
    *   **Momentum Indicators:** RSI (14), MACD (12, 26, 9), Relative Strength (RS) Analysis.
    *   **Volatility:** Bollinger Bands, ATR.
    *   **Volume:** Volume Moving Averages, Distribution/Accumulation signals.
    *   **Fundamentals:** Revenue/Net Income growth trends (Long-term and Short-term).
*   **Data Missing:**
    *   **Institutional Activity:** FII/DII specific data flows are not explicitly detailed.
    *   **Option Chain:** No Open Interest (OI) data to confirm support/resistance levels via derivatives.
*   **Confidence Level:** **High**. The report provides a comprehensive technical and fundamental picture sufficient for positional swing analysis.

Step 2: Analyze the Setup

*   **Trend & Structure (Bearish):** The stock has suffered a significant breakdown. The Current Price (INR 5479) is trading below the **EMA 200 (INR 5800)**, **EMA 50 (INR 6074)**, and **EMA 20 (INR 5956)**. Trading below the 200-day moving average is a primary disqualifier for long-bias intermediate-term positions. The "Death Cross" (50 EMA crossing below 200 EMA) has not happened yet, but the price action is preceding it rapidly.
*   **Momentum (Bearish/Oversold):**
    *   **RSI:** At **28.54**, the stock is technically Oversold. While this often precedes a bounce, in a strong downtrend, RSI can stay oversold for extended periods (the "embedded" phase).
    *   **MACD:** The MACD line (-172) is deeply below the zero line, and the histogram indicates strengthening bearish momentum.
*   **Relative Strength (Weakening):** The RS line against the ^CNXIT (IT Sector) has dropped sharply (Page 5), indicating the stock is underperforming its peers.
*   **Volume Analysis:** Page 18 notes "Climax Volume" and "Distribution Days" in late Jan/early Feb 2026. This suggests institutions were exiting positions during the decline.
*   **Fundamental Confluence:** While the company is classified as an "Emerging Leader," Page 3 shows Revenue and Net Income are growing but **not accelerating** (decelerating). This fundamental slowing aligns with the technical correction.

Conclusion of Setup: This is currently a "Falling Knife." While the 15-minute Supertrend (Page 22) shows a "Buy," this is likely intraday noise. The Daily and Weekly trends are firmly "Sell." Entering now is betting on a V-shaped bottom rather than trading a confirmed trend.

Step 3: Formulate the Recommendation

Should you enter this stock now?
NO

Reasoning: The stock has violated key structural support (the 200 EMA). For an intermediate-term trade (1-4

months), we need the stock to prove it has stopped falling and accumulation has begun. Buying at INR 5479 carries a high risk of continued downside toward the next psychological support (likely INR 5000-5200) before a genuine reversal occurs.

Conditional Plan (Watchlist Strategy)

We will only look to enter if the stock reclaims its long-term trend line, transforming the current drop into a "bear trap."

*   **Condition to Buy:**
    1. Price must stabilize and print a **Daily Close above the EMA 200**.
    2. The RSI must rise above 40 (exiting the oversold dump zone).
    3. *Ideally*, we want to see the Daily Supertrend flip to Buy, but the EMA 200 reclaim is the primary trigger.

*   **Entry Price:** **INR 5,825 - INR 5,850**
    *   *Trigger:* We wait for the price to cross back above the EMA 200 (currently ~5800) to confirm the breakdown was false.

*   **Stop Loss:** **INR 5,400**
    *   *Risk:* ~7-8%. This stop is placed below the current swing lows (the "falling knife" bottom). If it reclaims 5800 and then falls back below 5400, the trend is terminally broken.

*   **Take Profit:** **INR 6,500 - INR 6,600**
    *   *Target:* ~12-14% upside from entry. This targets the previous swing highs and the upper Bollinger Band resistance.

Summary for the Trader: Keep this on your watchlist but **do not touch it yet**. Wait for the reclaim of the 200 EMA (INR 5800). If it fails to reclaim that level, it is a shorting candidate, not a buying opportunity.

Candlestick Classification Analysis
Based on the **Candlestick Classification Report (Page 20)** and the **Classification Chart (Page 21)** for **PERSISTENT.NS**, here is the detailed analysis from the perspective of a seasoned price action trader using your provided classification logic.

1. Current Market State Analysis

*   **Latest Classification:** **Buyer Control (+1)**
    *   **Interpretation:** The most recent trading session ended with a moderate bullish sentiment.
    *   **Algorithmic Logic:** This candle likely had a moderate body (Step 1) relative to ATR. It likely closed in the upper half of its range (Step 2). If the volume was high (Step 4), it solidified the signal, but it wasn't strong enough (likely due to wicks or body size) to trigger a "Buyer Strong Control (+2)" signal.

*   **Recent Trend Score (10-day avg):** **0.10 (Neutral)**
    *   **Interpretation:** This is the most critical metric. A score of **0.10** on a scale of -2 to +2 is effectively **zero**. It indicates that over the last two weeks, there has been **no sustained momentum**. The bulls and bears are in a deadlock.
    *   **Context:** In the context of the visible sharp downtrend on the chart (from ~6600 to ~5479), a neutral score indicates the selling has paused, but buying momentum has *not* taken over. This is often characteristic of a consolidation flag or a "dead cat bounce" rather than a true reversal.

*   **Distribution Statistics:**
    *   **No Control (0):** 126 occurrences (Dominant). This stock spends the vast majority of its time in indecision/consolidation.
    *   **Buyer vs. Seller:** 48 Buyer Control vs. 46 Seller Control. The historical battle is perfectly evenly matched,

suggesting this stock respects technical levels and ranges rather than trending aggressively without pause.

2. Visual Chart Analysis (Page 21)

Looking at the far right of the chart (Jan/Feb 2026 period):

*   **The Breakdown:** There is a clear sequence of **Seller Strong Control (-2)** candles (Dark Red) initiating the drop from the 6500 highs. These candles feature large bodies closing near lows with volume validation (Step 4 of your logic).
*   **The Reaction:** The most recent candle is Green (**Buyer Control**).
    *   **Volume Analysis:** The volume bar corresponding to this latest green candle is relatively high (above the moving average line).
    *   **Why it's only "Control" and not "Strong Control":** Visually, the candle has wicks. According to **Step 3** of your algorithm, wicks suggest rejection. The presence of an upper wick likely reduced the score, preventing it from being a +2. This implies that while buyers stepped in, they faced resistance intraday.

3. Price Action Prediction

Verdict: Bearish Bias with Short-Term Consolidation.

While the latest signal is "Buyer Control," the weight of evidence points to further downside or sideways chop before a true recovery.

The Logic:
1. **Trend Score Weakness:** A 10-day average of **0.10** is insufficient to reverse a sharp drop from 6600. A true V-shaped reversal usually requires a Trend Score rapidly climbing above 0.8 or 1.0.
2. **Failed Rally Structure:** The chart shows that recent green candles (Buyer Control) have frequently been followed immediately by Red candles (Seller Control). The bulls are not chaining wins together.
3. **Volume Interpretation:** The high volume on the recent drop (Dark Red bars) shows institutional distribution. The volume on the recovery is present but reactionary.

Future Price Path:
*   **Immediate Term (1-3 Days):** Expect a slight bounce or sideways movement due to the "Buyer Control" signal. The price may attempt to retest the breakdown level around **5600-5700**.
*   **Medium Term:** The chart suggests this bounce is a "sell the rip" opportunity. Unless we see consecutive "Buyer Strong Control (+2)" candles that push the Trend Score above 0.5, the path of least resistance remains **down**.

Trading Strategy:
*   **Aggressive:** Short positions can be initiated if the price rallies slightly and forms a "No Control (0)" or "Seller Control (-1)" candle (an indecision or weak rejection candle) near 5700.
*   **Conservative:** Do not buy yet. The "Buyer Control" signal is isolated. Wait for the Trend Score to exceed +0.5 to confirm that buyers have actually seized control from the sellers.

News & Analyst Targets
Stock Research Report: Persistent Systems (PERSISTENT)
Date: February 14, 2026
Current Market Price (CMP): INR 5,479 (approx. close Feb 13, 2026)

Here is the latest update on Persistent Systems for the week ending February 14, 2026.

1) Latest News for PERSISTENT (Week of Feb 8-14, 2026)

*   **Significant Surge in Open Interest (Feb 13):** The stock witnessed a sharp **10.5% increase in Open Interest (OI)** in its derivatives segment on Friday, Feb 13. This surge, accompanied by a gap-down opening and subsequent recovery

(outperforming the sector), suggests new positions are being built-potentially indicating high volatility or a strategic directional bet by institutional investors.

*   **Global Brand Recognition (Feb 9):** Persistent Systems was recognized as the **"Fastest Growing IT Services Brand Globally"** in the *2026 Brand Finance IT Services 25 Report*. This accolade highlights the company's strong brand equity and market expansion despite broader sector headwinds.

*   **Investor & Analyst Interactions:** The company has been highly active with investor relations this week, concluding participation in a conference on **Feb 9** and scheduling an upcoming analyst/investor session for **Wednesday, Feb 18, 2026**.

*   **Market Performance:** Despite a broader tech sell-off (triggered partly by global AI volatility), Persistent outperformed the Nifty IT index slightly on Friday, showing relative resilience at lower support levels around INR 5,450.

2) Brokerage Upgrades & Downgrades

Activity this week has been mixed, with a shift toward caution in the short term despite long-term bullishness.

*   **MarketsMojo (Downgrade):** Earlier this month (Feb 5), the rating was downgraded from **Buy** to **Hold**. The rationale cites "valuation concerns" and "mixed technical signals" despite the company's strong fundamental quality.

*   **StockInvest.us (Technical Upgrade):** On Feb 13, the technical outlook was upgraded slightly from "Strong Sell" to **"Sell Candidate"** (a reduction in bearishness). They noted a "Buy" signal from a pivot bottom on Feb 12 but maintain a negative overall evaluation due to the stock trading below key moving averages.

*   **Previous Context (Late Jan):** Major brokerages like **UBS** and **Investec** maintained positive ratings in late January, raising their price targets significantly after Q3 results, citing "flawless execution" and strong deal wins.

3) Other News Impacting PERSISTENT

*   **Sector-Wide IT Pressure:** The Nifty IT index has faced pressure this week due to global cues, including a sell-off in AI-related stocks (referenced as "Anthropic AI triggers global selloff"). This macro environment is creating headwinds for Persistent despite its specific outperformances.

*   **Derivatives Volatility:** The high volume in F&O (Futures & Options) suggests that traders are hedging against potential near-term downside or positioning for a sharp breakout. The stock is currently trading in a critical range, with support near INR 5,200 and resistance near INR 5,700.

4) Latest Analyst Targets & Forecasts

Below is the summary of the latest price targets and technical levels from the analyst community.

Source / Brokerage	Rating / View	Target Price (INR)	Date / Status
UBS	Buy	**INR 7,490**	Active (Raised late Jan '26)
Investec	Hold	**INR 6,665**	Active (Raised late Jan '26)
Consensus (Investing.com)	Buy (Avg)	**INR 6,819**	Average of 35 Analysts
Saras (Finosauras)	Bullish	**INR 6,356 - INR 8,500**	2026 Forecast Range
EquityPandit	Technical	**Support: INR 5,237** **Resist: INR 6,356**	Weekly Outlook (Feb 16-20)
MunafaSutra	Bearish (Short-term)	**Down: INR 5,196** **Up: INR 5,773**	Intraday/Weekly Targets
StockInvest.us	Sell	**N/A** (Negative Trend)	Tech Analysis (Feb 13)

Analyst Summary: While technical indicators for the immediate week are cautious (Hold/Sell) due to recent price dips, the **fundamental / institutional view remains Bullish** with targets significantly higher (INR 6,600+) than the current market price of ~INR 5,479.

Stock Detailed Analysis Report

PERSISTENT.NS

Current Price: ₹5479.00

Generated: 2026-02-14 10:09

PERSISTENT.NS - 3 Year Daily Price Chart
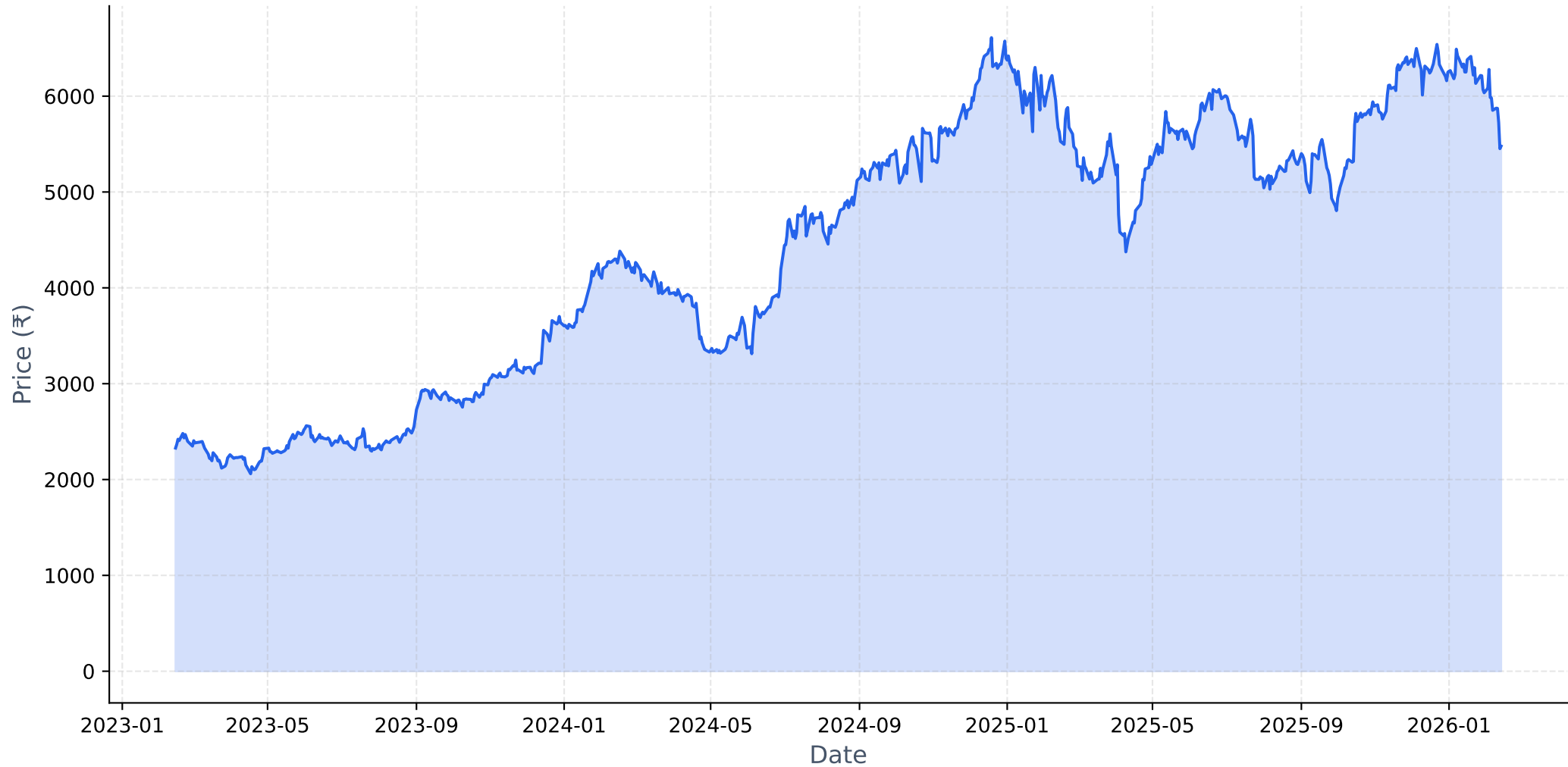
Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	21.56%	27.87%
Net Income	Yes	Yes	28.05%	26.58%
ROE	Yes	No	0.46%	2.63%
EPS	Yes	No	25.92%	26.40%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	13.34%	6.93%
Net Income	Yes	3.42%	7.92%
ROE	Yes	7.23%	7.23%
EPS	Yes	2.62%	7.56%

PERSISTENT.NS - Relative Strength Analysis

══ OVERVIEW ══:

Benchmark Index: ^CNXIT

Sector: IT

Classification: **Emerging Leader**

RS Score: 53.2/100

:

══ RS RATIOS ══:

1M RS: **1.025 [Leader]**

3M RS: **1.016 [Leader]**

6M RS: **1.106 [Leader]**

1Y RS: **1.161 [Leader]**

:

══ TURNAROUND ANALYSIS ══:

**Turnaround Status:** **Not Detected**

:

SIGNAL CRITERIA::

✓ **Emerging RS:** 1M (1.025) > 3M (1.016)

✗ **Medium-term Lagging:** **Not lagging**

✗ **Performance Improving:** **Not improving**

Relative Strength Analysis: PERSISTENT.NS vs ^CNXIT
Classification: Emerging Leader
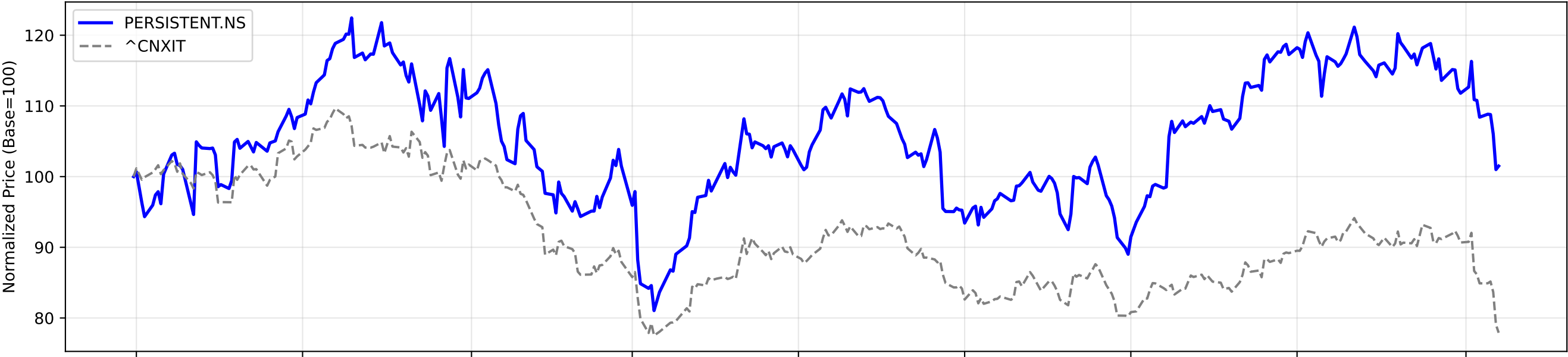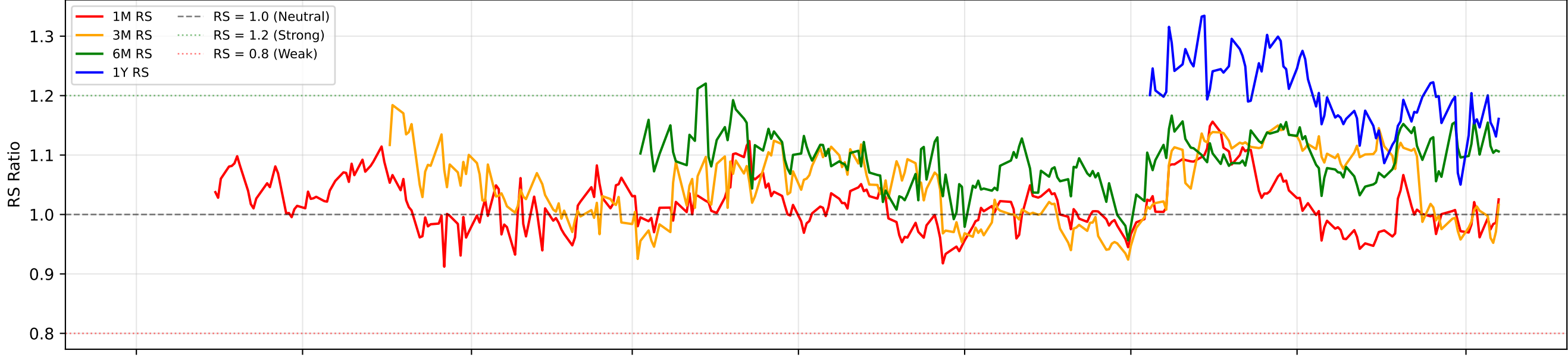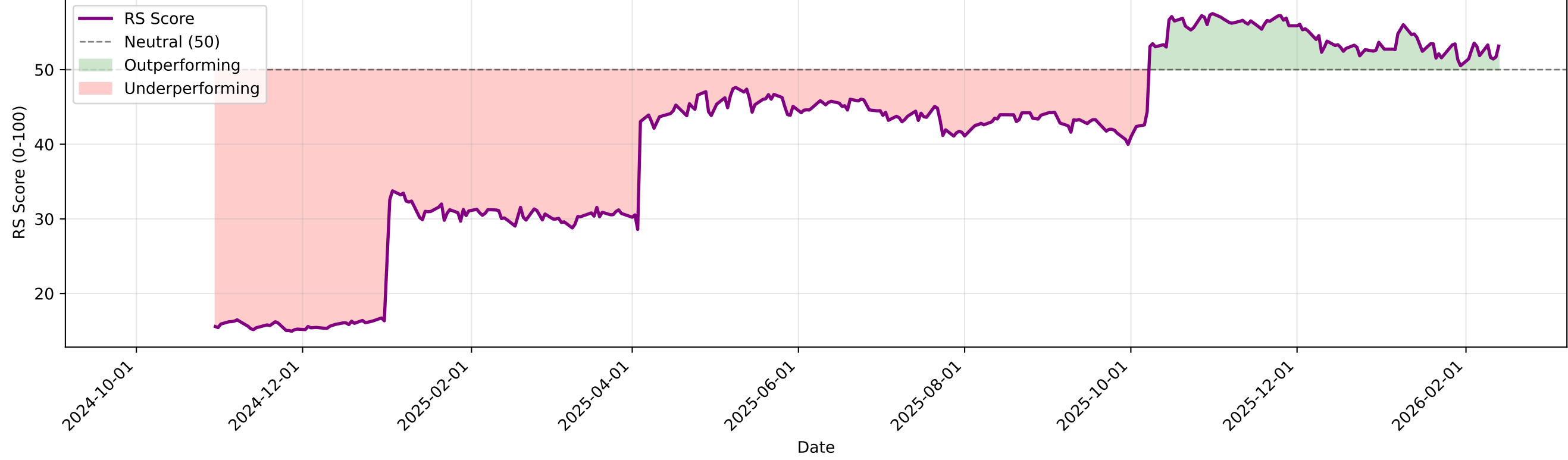
PERSISTENT.NS - EMA Crossover Summary

EMA 20:	5956.08
EMA 50:	6074.91
EMA 200:	5800.25
Trend Status:	**Short-term Downtrend**
Golden Cross Date:	2025-10-23 00:00:00+05:30
Golden Cross Price:	5815.04

PERSISTENT.NS EMA Crossover Analysis
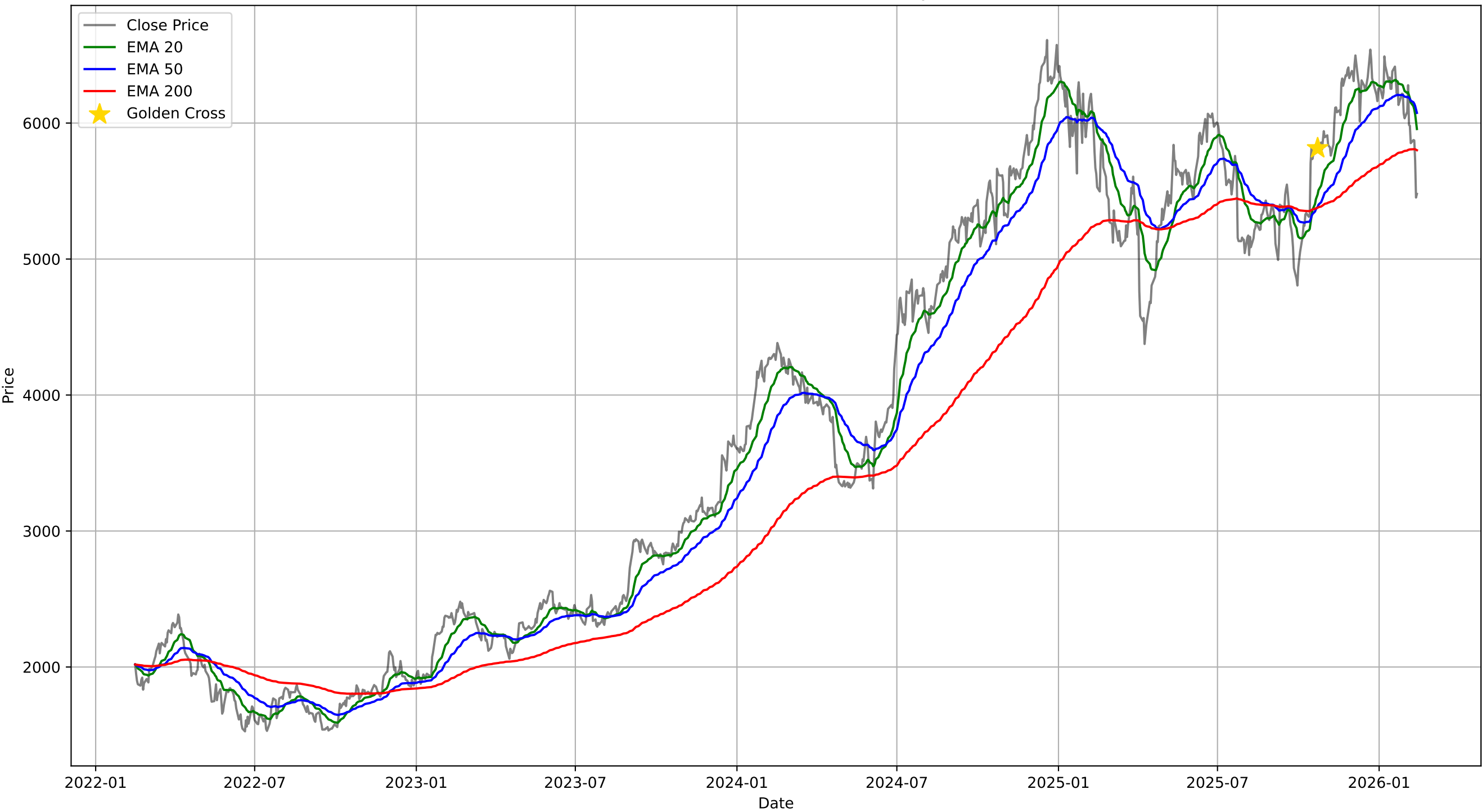
PERSISTENT.NS - Bollinger Bands Summary

Current Price:	5479.00
Upper Band:	6590.77
Middle Band (SMA 20):	6044.08
Lower Band:	5497.38
%B:	-0.0168
Band Width:	0.1809
Status:	Below Lower Band
Signal:	**Buy Signal**
Recent Signal 1:	**Buy Signal at 2026-02-04 00:00:00+05:30**
Recent Signal 2:	**Buy Signal at 2026-02-12 00:00:00+05:30**
Recent Signal 3:	**Buy Signal at 2026-02-13 00:00:00+05:30**

PERSISTENT.NS Bollinger Bands (20, 2) Analysis
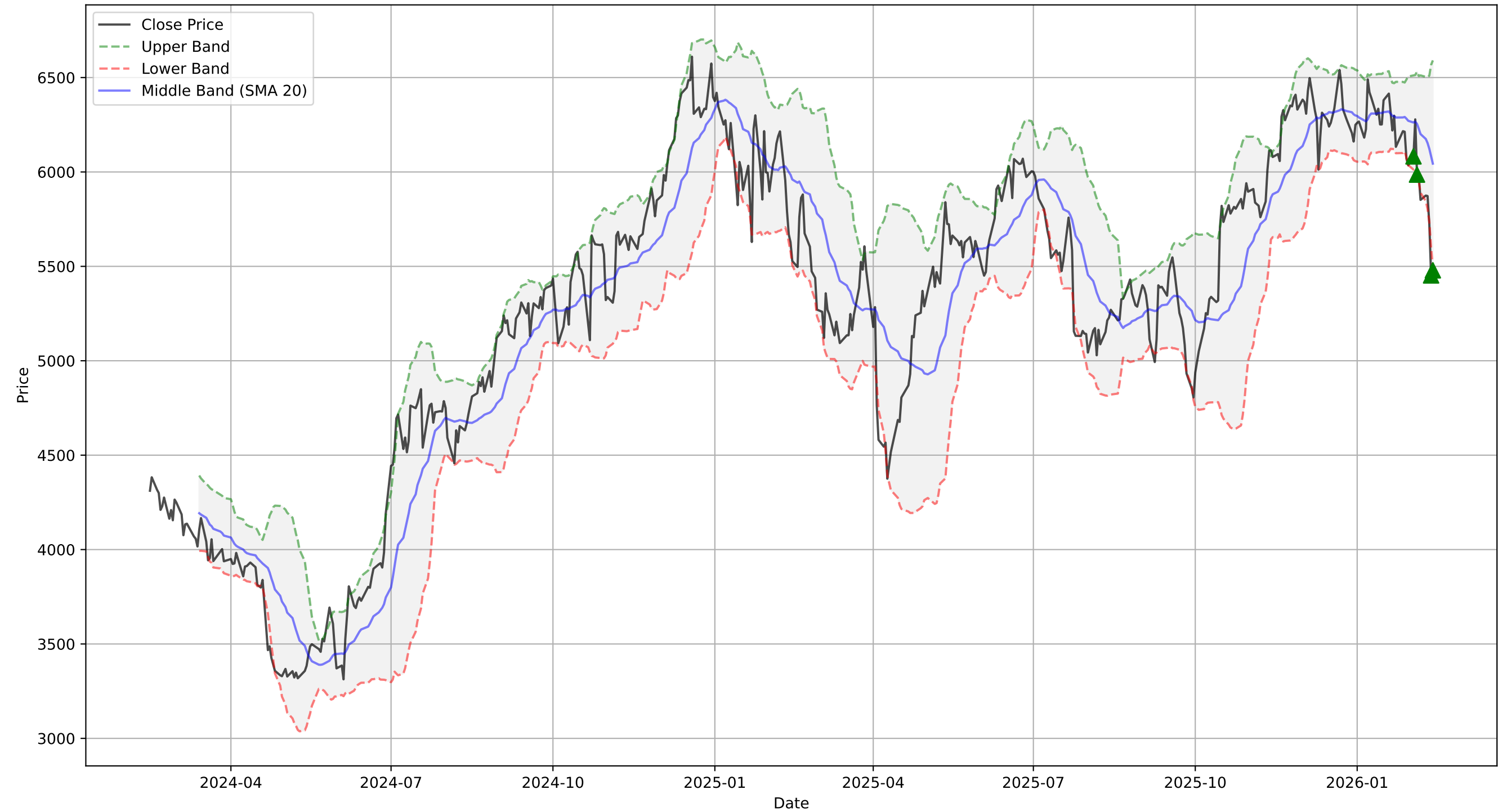
PERSISTENT.NS - Supertrend Summary

Status: **DOWNTREND (Sell)**

Supertrend Value: 6068.32

Signal Identified On: 2025-12-10

Supertrend Analysis for PERSISTENT.NS (Period: 14, Multiplier: 3.0, Interval: 1d)
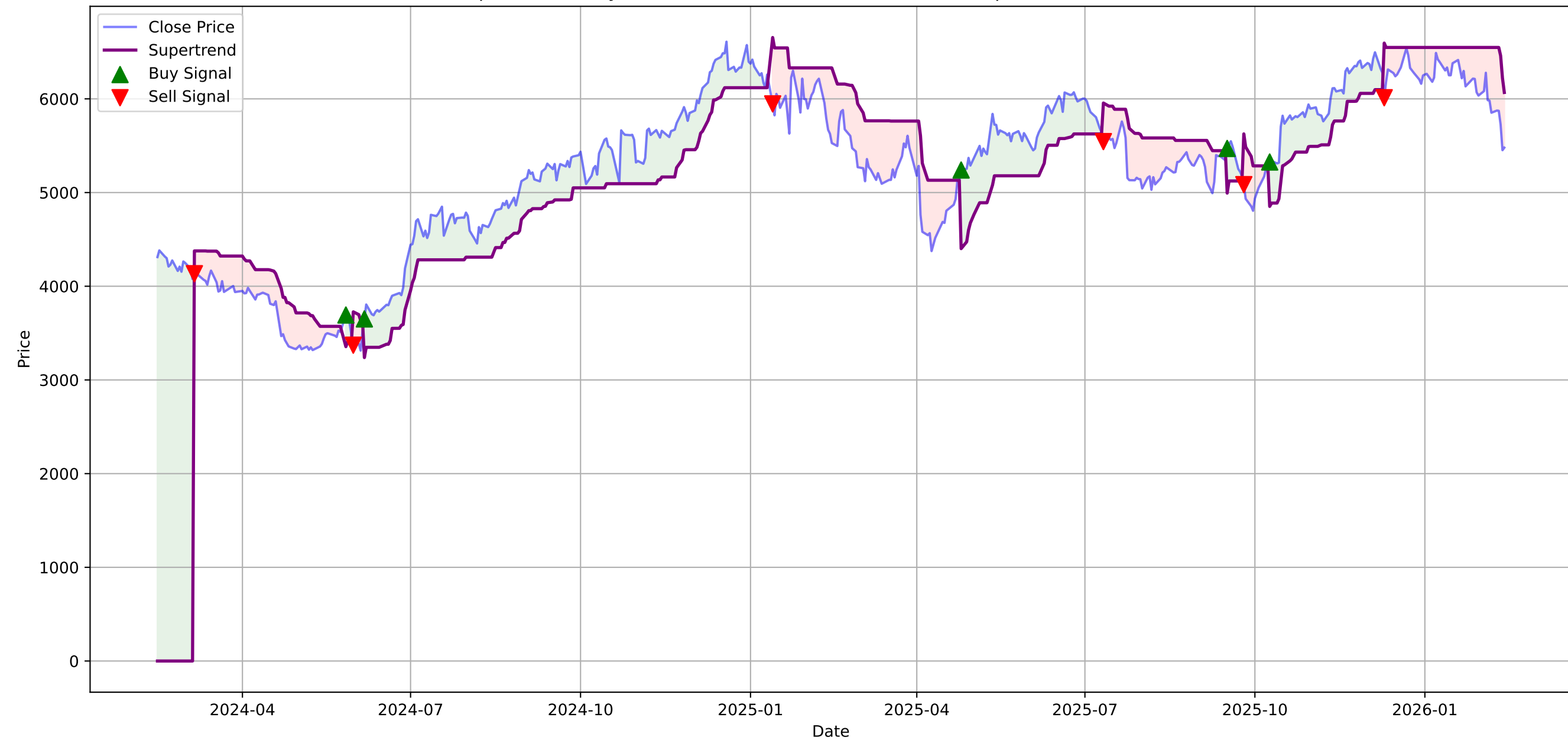
PERSISTENT.NS - MACD Summary

MACD Line:	-172.59
Signal Line:	-104.53
Histogram:	-68.06
Trend:	**Bearish**
Momentum:	**Strengthening**
Signal:	None

PERSISTENT.NS Price
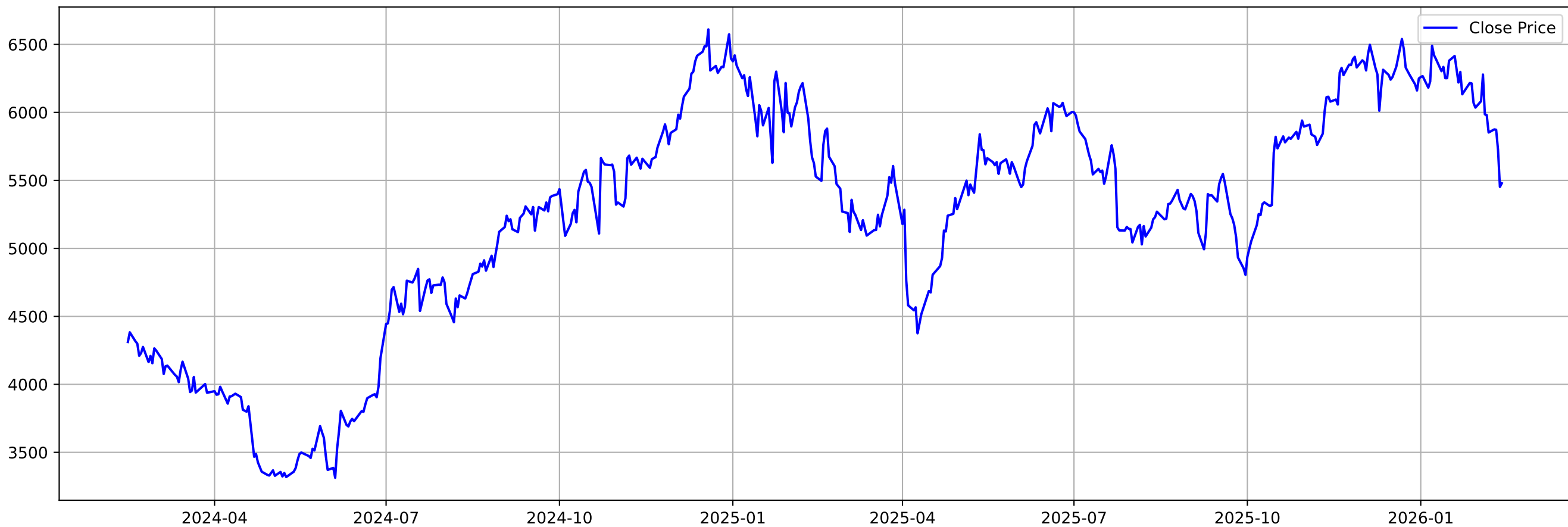
PERSISTENT.NS MACD (12, 26, 9)
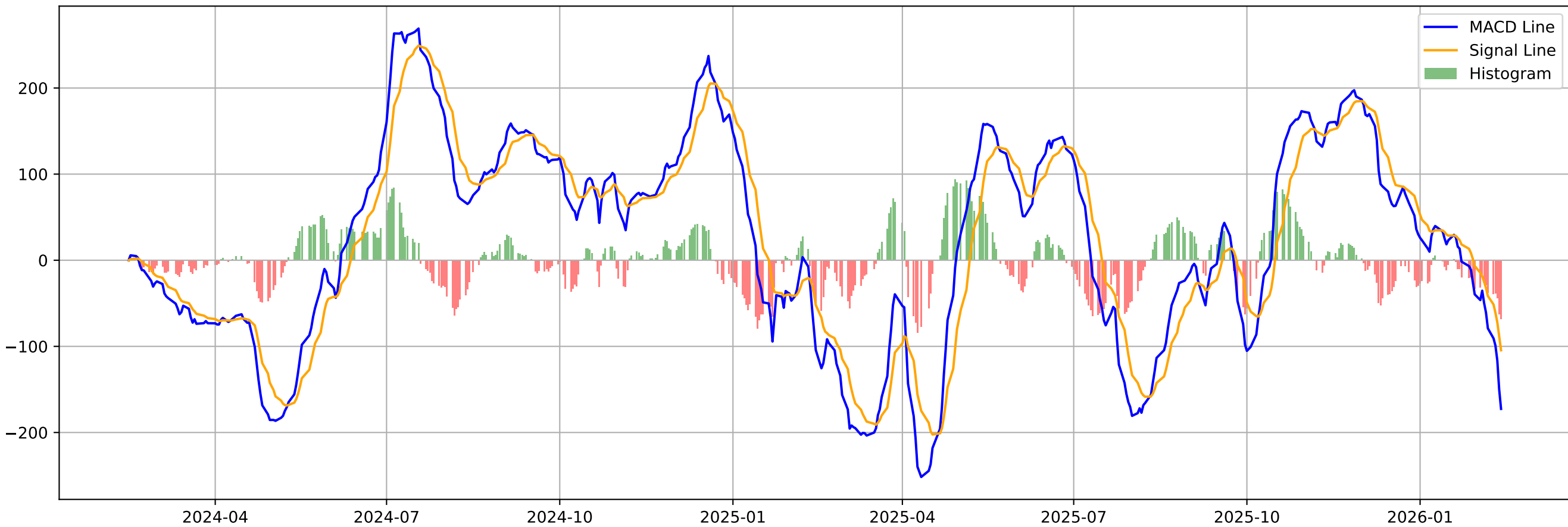
PERSISTENT.NS - Volatility Squeeze Summary

BB Width: 0.1809

ATR: 231.1071

Total Signals: 43

Signal 1:   BB Squeeze at 2026-01-22 00:00:00+05:30 (Price: 6297.91)

Signal 2:   BB Squeeze at 2026-01-23 00:00:00+05:30 (Price: 6133.00)

Signal 3:   BB Squeeze at 2026-01-27 00:00:00+05:30 (Price: 6216.00)

Signal 4:   BB Squeeze at 2026-01-28 00:00:00+05:30 (Price: 6213.00)

Signal 5:   BB Squeeze at 2026-01-29 00:00:00+05:30 (Price: 6070.00)

PERSISTENT.NS - Volatility Squeeze Analysis
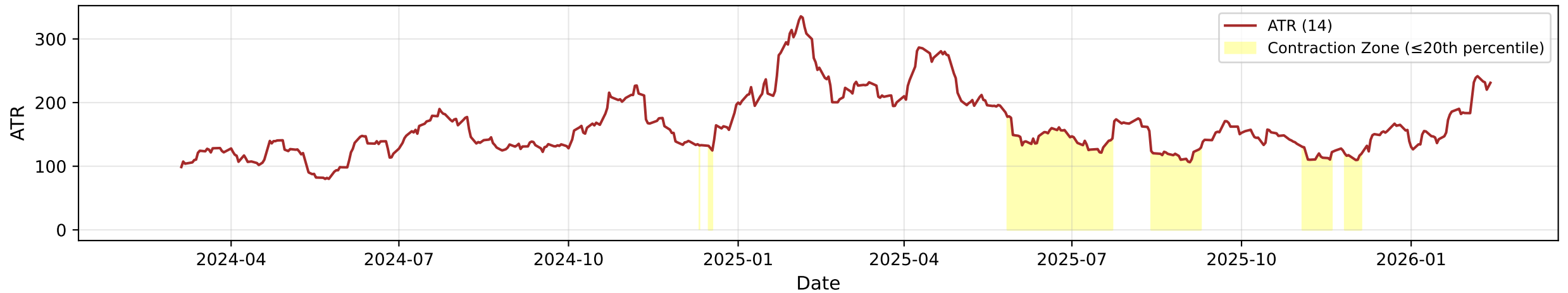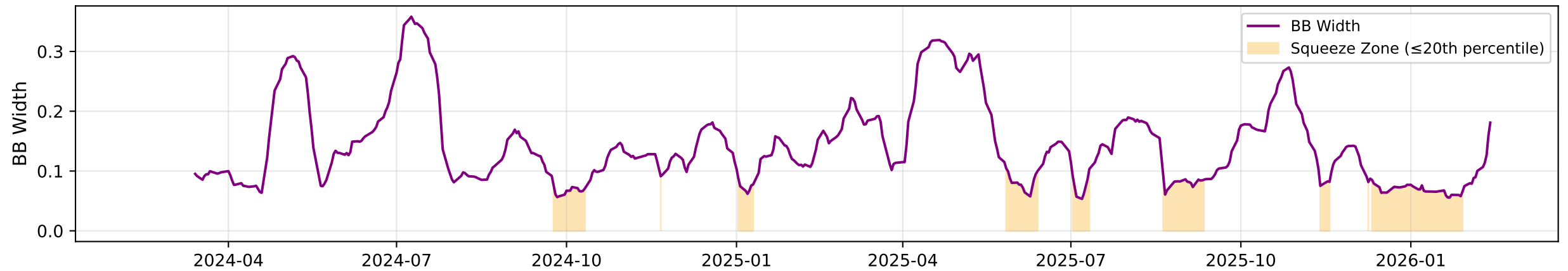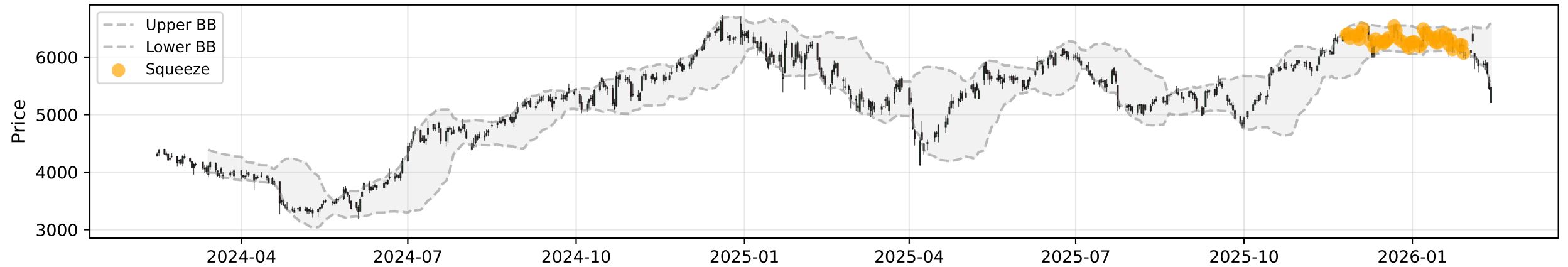
PERSISTENT.NS - RSI-Volume Summary

Current RSI:	28.54
Current Volume:	1806431
Volume MA 20:	754533
Bullish Divergences:	2
Bearish Divergences:	3
Bullish Div 1:	Date: 2025-02-17 00:00:00+05:30, Price: 5496.71
Bullish Div 2:	Date: 2025-03-13 00:00:00+05:30, Price: 5093.70
Bearish Div 1:	Date: 2024-10-01 00:00:00+05:30, Price: 5435.42
Bearish Div 2:	Date: 2024-11-07 00:00:00+05:30, Price: 5682.69

PERSISTENT.NS RSI-Volume Divergence Analysis
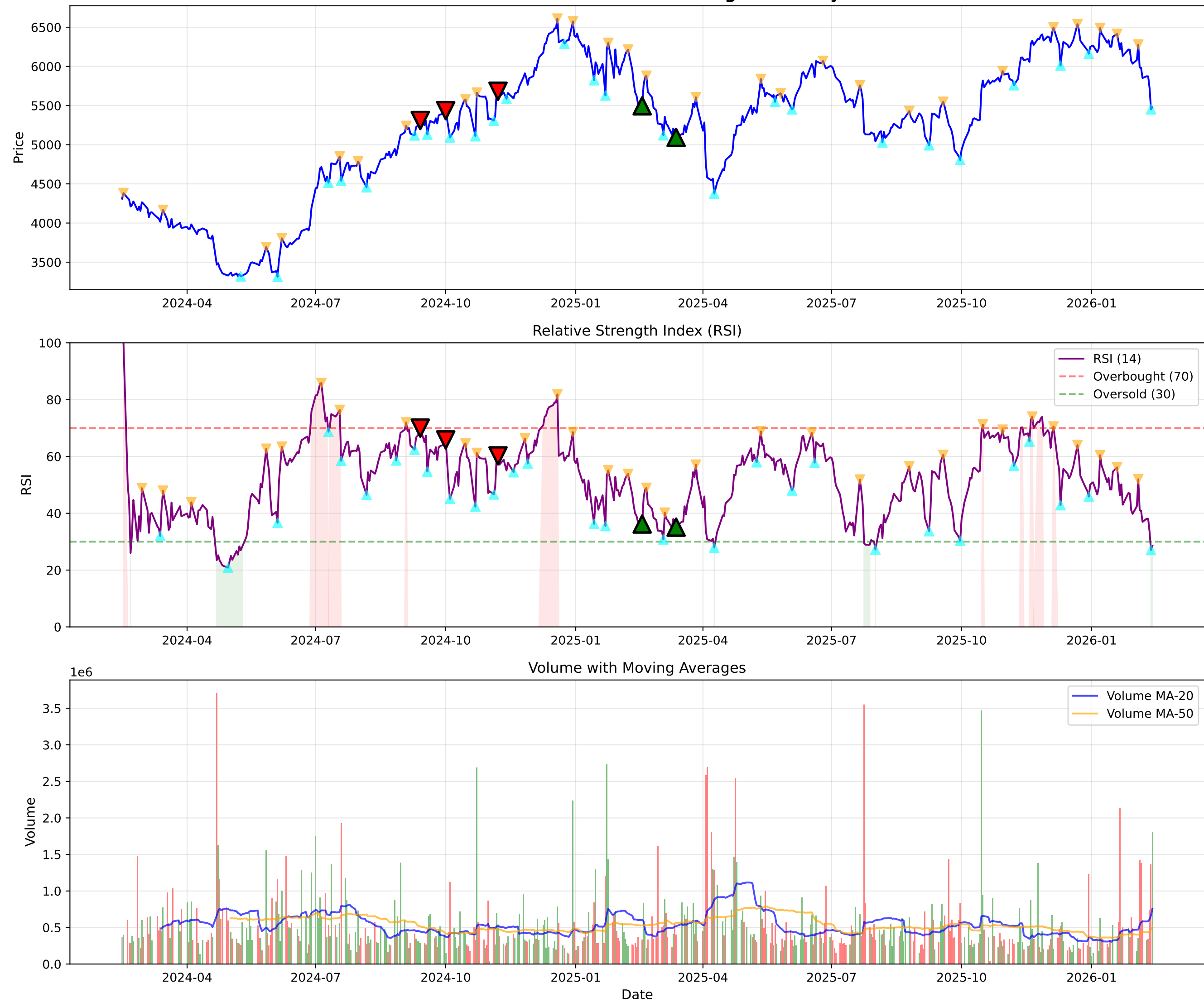
PERSISTENT.NS - Volume Analysis

═══ VOLUME ANALYSIS ═══:

Status:	**31 Signals Detected**
:	
2026-01-20 [-]:	Distribution Day
2026-01-21 [-]:	Climax Volume (Churning)
2026-01-30 [-]:	Distribution Day
2026-02-05 [-]:	Distribution Day

PERSISTENT.NS - Volume Analysis
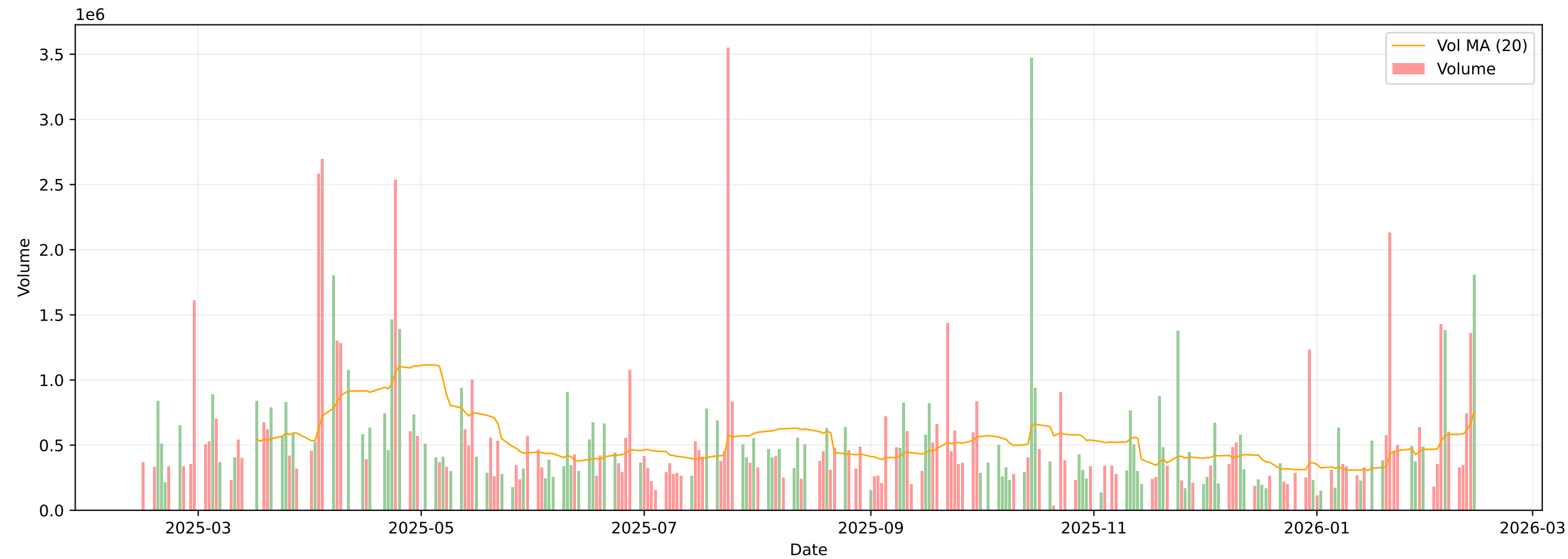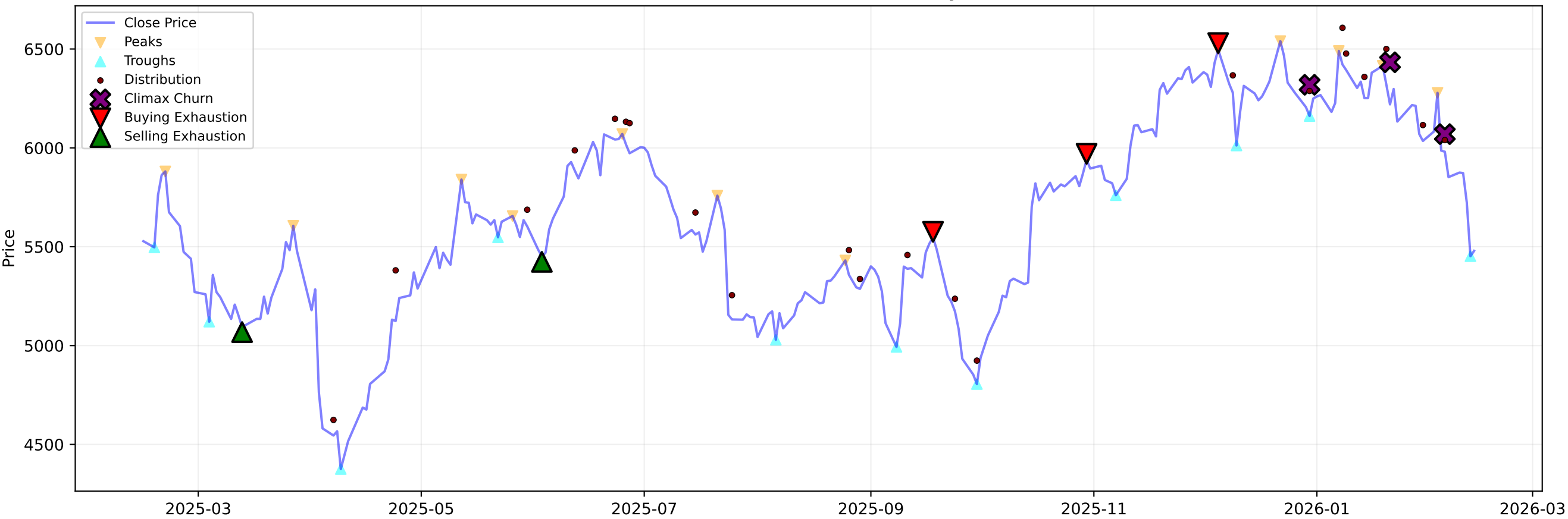
PERSISTENT.NS - Candlestick Classification Summary

═══ CANDLESTICK CLASSIFICATION ═══:

Latest Classification: **Buyer Control**

Recent Trend Score (10-day avg):   0.10

:

Distribution:

  No Control: 126

  Buyer Control: 48

  Seller Control: 46

  Buyer Strong Control: 5

  Seller Strong Control: 3

PERSISTENT.NS - Candlestick Classification

Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	**DOWNTREND (Sell)**	6521.86	5479.0	2026-02-02
1 Day	**DOWNTREND (Sell)**	6068.32	5479.0	2025-12-10
15 Min	**UPTREND (Buy)**	5371.68	5479.0	2026-02-13

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	**Bearish**	Strengthening	No Signal
1 Day	**Bearish**	Strengthening	No Signal
15 Min	**Bullish**	Weakening	No Signal

PERSISTENT.NS - 1 Week (Candlestick + EMAs)

PERSISTENT.NS - 1 Day (Candlestick + EMAs)

PERSISTENT.NS - 15 Min (Candlestick + EMAs)

Search Stock, IPO, MF

MARKETS / SECTOR : SOFTWARE & SERVICES / INDUSTRY : IT CONSULTING & SOFTWARE / PERSISTENT SYSTEMS LTD.

Persistent Systems Ltd. ⓘ

NSE: PERSISTENT | BSE: 533179
Persistent Systems Live Share Price Today, Share Analysis and Chart

■ ■ ■ Expensive Performer ⓘ

ABOUT   Persistent Systems, founded in 1990, is an (outsourced product development) OPD specialty company, offering the customers the benefits of offshore delivery across 21 countries. The company designs, develops and maintains software systems and solution... Read More

5479.00   27.00 (0.50%)
↑ 32.06% Gain from 52W Low

1.9M NSE+BSE Volume   High volume today
NSE   13 Feb, 2026 3:31 PM (IST)

Watchlist   Portfolio   Alert   My Notes   **TRADE STOCK**

Overview   FORECASTER   STOCK REPORT   Buy Sell Zone   F&O   Financials   News ⌄   Reports   Technicals ⌄   Shareholding ⌄   Deals ⌄   Corporate Actions ⌄   Alerts (1)   About

Durability score ⓘ	Valuation Score ⓘ	Momentum Score ⓘ	Analyst Price Target ⓘ 👍
65.0 /100	**29.5** /100	**46.6** /100	FORECASTER
High Financial Strength	Expensive Valuation	Technically Neutral	**6,819**
			1Yr Price target upside is 24%

Expensive Performer   These stocks are strong in quality but with mid-range technicals. Their valuations are expensive   View Similar   ■ ■ ■ Embed DVM </>

DVM
Key Metrics
Price Chart
Forecaster
Financials
Technicals
Shareholding
Deals
Documents
Corporate actions
Company Profile ✕

Check Before You Buy

VIEW FULL CHECKLIST

21		8
	S W	
	O T	
6		2

🔲 SWOT Analysis </>

High rank   **16** Positive • **7** Negative

69.6% Pass in checklist

0   45   55   100

PE Valuation Check

Right Now ⓘ	1 Year Forward ⓘ
Undervalued 18.2%	Undervalued 29.3%

INSIGHT   Persistent Systems is undervalued at both current PE and future earnings estim

Persistent Systems Key Metrics

Preset Metrics ⌄

ROE Ann. % ›		Broker Average Target ›		Market Capitalization ›		Price to Book ›	
Below industry Median	**22.2**	18.17% upside	**6,474.3**	High in industry	**85,691.6**	High in industry	

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MARKETS / SECTOR : SOFTWARE & SERVICES / INDUSTRY : IT CONSULTING & SOFTWARE / PERSISTENT SYSTEMS LTD.

Persistent Systems Ltd. ⓘ

NSE: PERSISTENT | BSE: 533179

🟩 🟥 🟧 Expensive Performer ⓘ

Download real time **ST⦿CK REPORT**

5479.00 27.00 (0.50%)
↑ 32.06% Gain from 52W Low

1.9M NSE+BSE Volume 💡 High volume today
NSE 13 Feb, 2026 3:31 PM (IST)

Watchlist Portfolio Alert My Notes **TRADE STOCK**

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Persistent Systems - PERSISTENT - stock price prediction, stock forecast, target price, analyst ratings from 35 analysts

Persistent Systems has a share price target of Rs 6819, revenue growth forecast of 22.5%, and profit growth estimate of 33.5% for FY26, based on top 35 analyst calls.

Persistent Systems F⦿RECASTER - Analyst Estimates ⓘ

FORECASTER DASHBOARD →

SHARE PRICE TARGET FORECAST
12 MONTH ESTIMATE

CURRENT PRICE **5479** AVG. ESTIMATE **6819**

LOW ESTIMATE **4375** HIGH ESTIMATE **8865**

● CURRENT PRICE ● AVG. ESTIMATE

in Rs

↑ HIT Persistent Systems's share price target is above the current price, with an upside of 24.5%.

EPS FORECAST
QUARTER **ANNUAL**

200
150
100
50
0
Mar '23 Mar '24 Mar '25 Mar '26 Mar '27

○ ACTUAL EPS ○ AVG. ESTIMATE

in Rs

↓ MISS Persistent Systems's EPS was lower than average estimate 2 times in past 3 years

CONSENSUS RECOMMENDATION
35 ANALYST Recommendations

13	5	5	3	9	Sep '25
14	7	5	3	6	Oct '25
14	7	6	3	5	Nov '25
14	7	6	3	5	Dec '25
15	7	5	2	6	Jan '26
15	7	5	2	6	Feb '26

BUY

● STRONG BUY ● BUY ● HOLD ● SELL ● STRONG SELL

The consensus recommendation from 35 analysts for Persistent Systems is BUY