Strategic Trading Analysis

Based on the provided `Stock Detailed Analysis Report` for **LT.NS (Larsen & Toubro)**, here is the positional trading analysis.

Step 1: Audit the Data

- **Data Present:**
  - **Price Structure:** Daily and Weekly charts (up to Feb 2026).
  - **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, MACD.
  - **Momentum/Volatility:** RSI, Bollinger Bands, Volatility Squeeze.
  - **Fundamental Snapshot:** Revenue/Earnings growth trends (Short & Long term).
  - **Volume Analysis:** Volume Moving Averages, Distribution/Accumulation counts.
- **Data Missing:**
  - **Derivatives Data:** No Option Chain or Open Interest (OI) analysis to pinpoint resistance levels.
  - **Sector Breadth:** While RS against `CNXINFRA` is shown, broader market context (Nifty 50 correlation) is limited.
- **Data Errors:**
  - **Pages 24 & 25 (Trendlyne Snapshots):** These pages display data for **Reliance Industries Ltd (Price INR 1419)**, not LT.NS. These pages were excluded from the analysis to prevent data contamination.
- **Confidence Level: High.** The technical data for LT.NS (Pages 1-23) is comprehensive, consistent, and sufficient for a technical positional trade decision.

Step 2: Analyze the Setup

- **Trend Alignment (Bullish):** The stock is in a "Triple Screen" uptrend.
  - **EMA Stack:** Price (4173) > EMA 20 (4039) > EMA 50 (3996) > EMA 200 (3801). This is the ideal bullish configuration.
  - **Supertrend:** Both Weekly and Daily timeframes are in a `BUY` status (Daily trigger at 3937.89).
- **Momentum & Strength:**
  - **RSI (67.52):** Bullish zone. It is approaching overbought (70) but not yet extreme, indicating room for a further push.
  - **Relative Strength:** The stock is a "Weakening Leader." While it is outperforming the benchmark (RS Ratio > 1), the momentum of that outperformance is flattening.
  - **MACD:** The trend is Bullish, but momentum is listed as "Weakening" (histogram contracting). This suggests the velocity of the move might slow down, or consolidation is imminent.
- **Volume/Volatility Warnings:**
  - **Distribution Days:** The report notes recent "Distribution Days" (Jan 21, 23, 30, Feb 02, 13). This indicates institutional selling into strength, which is a significant caution flag for a breakout failure.
  - **Bollinger Bands:** The price is in the "Upper Half" but not currently squeezing. The Upper Band is at **4277**, acting as immediate dynamic resistance.

Synthesis: LT.NS is a high-momentum stock in a confirmed uptrend. The setup is a "Trend Following" play. The primary risk is the cluster of distribution days, suggesting that while the trend is up, the stock may face choppy resistance near the INR 4277 (Upper BB) level before clearing it.

Step 3: Formulate the Recommendation

Verdict: YES

Despite the distribution warnings, the trend alignment (Price > 20 > 50 > 200 EMAs) and the fresh Supertrend Buy signal (generated Feb 03, 2026) dictate that the path of least resistance is UP. The strategy is to ride the intermediate trend while keeping a stop loss below the recent consolidation zone.

- **Entry Price: INR 4150 - INR 4175** (Enter at Current Market Price. If a dip occurs during the session, prioritize entry closer to 4150).
- **Stop Loss: INR 3920** (Hard Close Basis).
  - *Rationale:* This places the stop below the Supertrend support (3937) and the 50-day EMA (3996). A close below this level invalidates the intermediate uptrend.
- **Take Profit: INR 4550 - INR 4600**
  - *Rationale:* This targets a ~10% extension from current levels, anticipating a breakout above the upper Bollinger Band.
- **Time Horizon:** 4 to 10 Weeks.

Risk Note: If the stock hits INR 4277 (Upper Bollinger Band) and shows a bearish reversal candle (e.g., Shooting Star) on high volume, consider booking partial profits early, as the distribution days suggest supply exists at higher levels.

Candlestick Classification Analysis

Based on the **Candlestick Classification Analysis** found on **Page 20** and the corresponding chart on **Page 21**, here is my assessment as a seasoned price action trader.

1. Current Classification: Buyer Control (+1)

According to the classification logic provided, the latest candle is classified as **Buyer Control**.

- **Logic Interpretation:** This signals a **Step 1 or Step 2** scenario in your algorithm. The candle likely has a moderate bullish body (0.8-1.5 ATR) or a strong body that lacked significant volume support (Volume < 1.3x avg).
- **Implication:** Buyers have stepped in to support the price, but we have not yet seen the "Strong Control" (+2) conviction that comes with massive institutional volume or an extended range close near the high. It is a sign of accumulation, likely retail or quiet institutional accumulation, rather than an explosive breakout.

2. Trend Score Analysis (10-Day Avg): 0.30

The 10-day average score is **0.30**. This is a crucial metric:* A score near 0 indicates a tug-of-war or consolidation (Indecision).* A positive shift to **0.30** indicates that the momentum has recently shifted from neutral/negative to slightly positive.* **The Narrative:** The stock likely underwent a minor correction or consolidation phase (where scores were negative or zero) and is now beginning to curl upward. The sellers have exhausted their pressure, and buyers are winning the majority of the recent sessions, albeit with moderate conviction.

3. Chart Visual Analysis (Page 21)

Looking at the daily chart on Page 21:* **Macro Trend:** The stock (LT.NS) is in a clear, robust uptrend, moving from ~3500 to over ~4100.* **Recent Price Action:** There was a pullback from the highs (represented by the cluster of Red/Pink "Seller Control" candles).* **The Turn:** Following the pullback, we see a mix of Grey ("No Control") candles, which signifies the selling pressure stopped.* **The Signal:** The most recent candles have shifted to Light Green ("Buyer Control"). This is a classic **"Flag Continuation"** or **"Dip Buy"** setup. The price held support, stopped going down (grey candles), and is now probing higher (green candles).

4. Application of the Algorithm to the Chart

- **Volume Check (Step 4):** Looking at the volume pane at the bottom of Page 21, the volume on the recent "Buyer Control" days is average-it is not spiking like the massive green bar seen a few weeks prior.
- **Why not +2?** Because the volume multiplier (Step 4) likely didn't trigger the 1.2x bonus, or the body wasn't >1.5 ATR.
- **Why +1?** The close was likely in the upper portion of the candle (Step 2), and the body was sufficiently bullish to register a score, indicating that buyers were willing to hold positions overnight.

Prediction: **Bullish** Continuation

Direction: UP (Bullish)

Rationale: The market structure is defined by a primary uptrend. The "Candlestick Classification" algorithm has successfully identified the end of a short-term correction. The transition from **Seller Control (-1/-2)** $\to$ **No Control (0)** $\to$ **Buyer Control (+1)** is the textbook signature of a successful reversal or trend resumption.

- **Immediate Target:** Re-test of the recent highs (approx. 4200+).
- **Confirmation Needed:** To upgrade this view to "Strong Conviction," watch for a **"Buyer Strong Control" (+2)** candle. This would require a day where price expands significantly with volume exceeding the average line shown in the bottom pane.

Trader's Verdict: The "Buyer Control" classification in an existing uptrend is a high-probability **Buy/Hold** signal. The price is likely to move higher in the coming sessions.

News & Analyst Targets

Based on the latest available information as of **Saturday, February 14, 2026**, here is the research update on Larsen & Toubro (LT).

1) Latest News for LT This Week (Feb 8 - Feb 14, 2026)

- **Major Dubai Order Win:** On February 10, L&T's Transportation Infrastructure business secured a "significant" order (classified as **INR 1,000 - INR 2,500 Crore**) from UAE authorities. The project involves the improvement of Latifa Bint Hamdan Street in Dubai, including widening the road and constructing a new interchange, to be completed within 36 months.

- **Hyderabad Infrastructure Win:** L&T bagged another "significant" order (INR 1,000 - INR 2,500 Crore) for the **Hyderabad Greenfield Radial Road (Phase 2)**. The project entails constructing a 22.3 km access-controlled road to boost connectivity in the Ranga Reddy district, linking the Outer Ring Road to the proposed Regional Ring Road.

- **Data Center Expansion:** Reports this week indicate L&T plans to commission an additional **18 MW** of data center capacity by the end of March 2026, taking its total operational capacity to 32 MW.

- **Share Price Action:** The stock has seen consolidation this week, trading near **INR 4,170 - INR 4,180** levels, reacting to the mixed signals of strong order inflows versus profit-booking at higher valuations.

Stock Analysis Report

2) Analyst Upgrades & Downgrades

- **Downgrade (This Week): MarketsMojo** downgraded L&T from *Buy* to **Hold** on February 11, 2026. The firm cited valuation concerns after the stock's recent rally and "near-term market uncertainties," despite the company's strong fundamentals.
- **Reiteration of Buy Ratings (Recent):** Major global brokerages have largely maintained their positive stance following the Q3 FY26 results (announced late January).
  - **Nomura/Instinet** maintained a **Buy** rating in late January/early February.
  - **Investec** and **Axis Capital** also maintained their **Buy** ratings, citing the record order book and execution visibility.
- **Goldman Sachs (Context):** Notably, Goldman Sachs had upgraded the stock to **Buy** in December 2025, citing growth in "emerging sectors" like Green Hydrogen and Nuclear Power.

3) Other News Impacting LT

- **Q3 FY26 Earnings Aftermath:** The market is still digesting L&T's Q3 results (released Jan 28), where **Net Profit dipped ~4% YoY** to INR 3,215 crore due to a one-time provision for new labor codes. However, **Revenue grew ~10%** and the **Order Book crossed INR 7 Lakh Crore**, providing strong revenue visibility for the next 3 years.
- **Defense & Space Focus:** L&T continues to be a key beneficiary of India's defense indigenization. Recent collaborations, such as the Pinaka Multi-Rocket Launcher upgrade partnership with the Indian Army (Jan 2026), continue to support long-term sentiment.
- **Macro Factors:** Continued government capex in infrastructure and the upcoming operationalization of new semiconductor and green energy facilities are seen as key indirect positives.

4) Latest Analyst Price Targets

The consensus among the analyst community remains largely bullish, with targets pricing in continued execution strength.

Brokerage / Analyst Firm	Rating	Target Price (INR)	Impact / Date
Goldman Sachs	Buy	5,000	Bullish (Dec 2025)
Investec	Buy	4,860	Bullish (Jan 29, 2026)
Consensus (Trendlyne)	Buy	4,642	Average Estimate
Axis Capital	Buy	4,580	Bullish (Jan 29, 2026)
Geojit BNP Paribas	Buy	4,560	Bullish (Feb 1, 2026)
Nomura / Instinet	Buy	4,510	Bullish (Jan 30, 2026)
Bank of America	Underperform	3,700	Bearish (Sep 2025)

Summary Analyst View: The majority of the "Street" sees an upside of **8-15%** from current levels (approx. INR 4,175), driven by the record order book, although some caution exists regarding execution speed and valuation multiples.
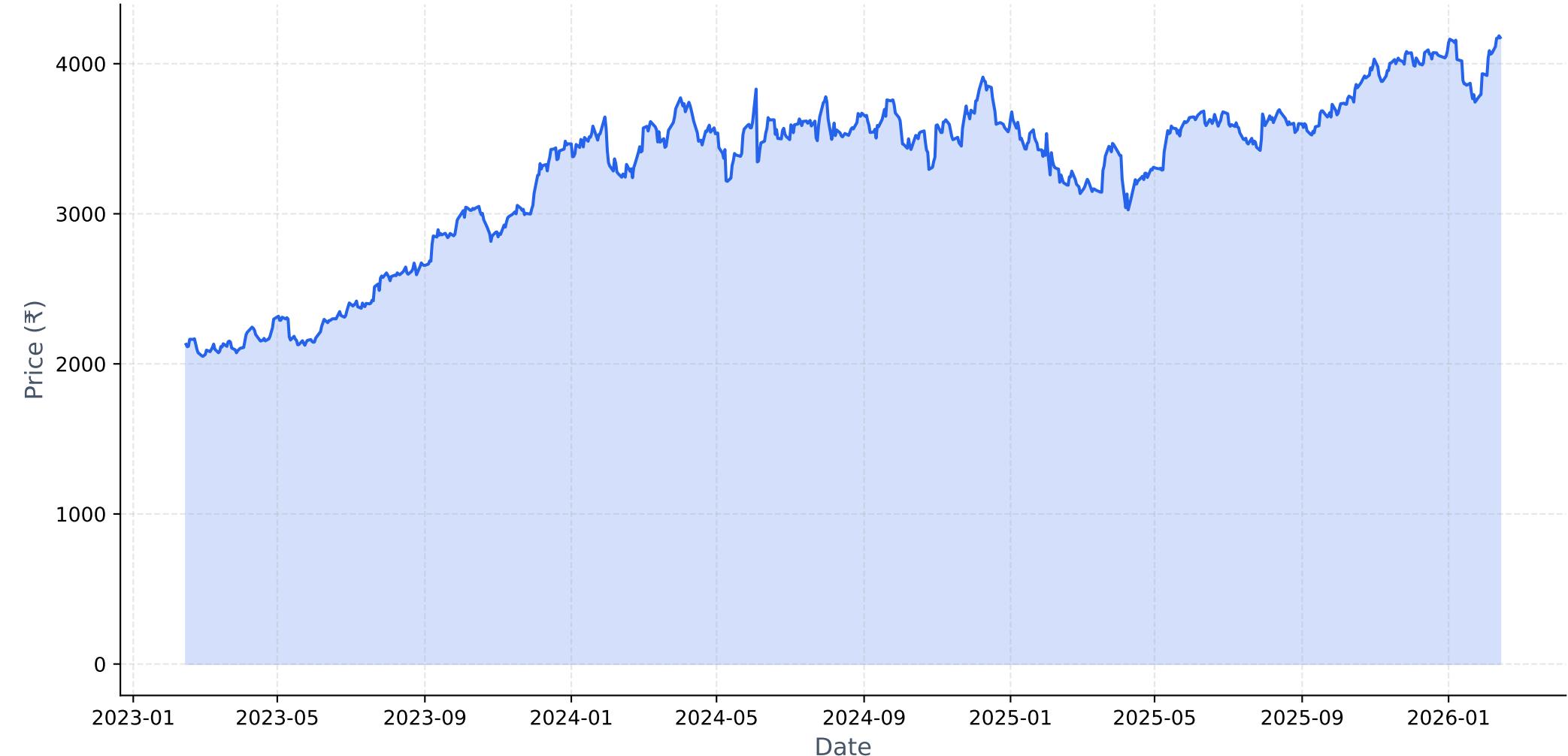
Stock Detailed Analysis Report

LT.NS

Current Price: ₹4173.90

Generated: 2026-02-14 10:01

LT.NS - 3 Year Daily Price Chart

Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	16.02%	17.76%
Net Income	Yes	No	15.15%	20.15%
ROE	Yes	No	1.83%	13.54%
EPS	Yes	No	16.39%	21.01%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	12.20%	4.33%
Net Income	Yes	-11.12%	4.32%
ROE	Yes	47.94%	47.94%
EPS	Yes	-11.14%	3.22%

LT.NS - Relative Strength Analysis

══ **OVERVIEW** ══:

Benchmark Index:	^CNXINFRA
Sector:	Infra
Classification:	**Weakening Leader**
RS Score:	52.7/100

:

══ **RS RATIOS** ══:

1M RS:	**1.044 [Leader]**
3M RS:	**1.044 [Leader]**
6M RS:	**1.054 [Leader]**
1Y RS:	**1.094 [Leader]**

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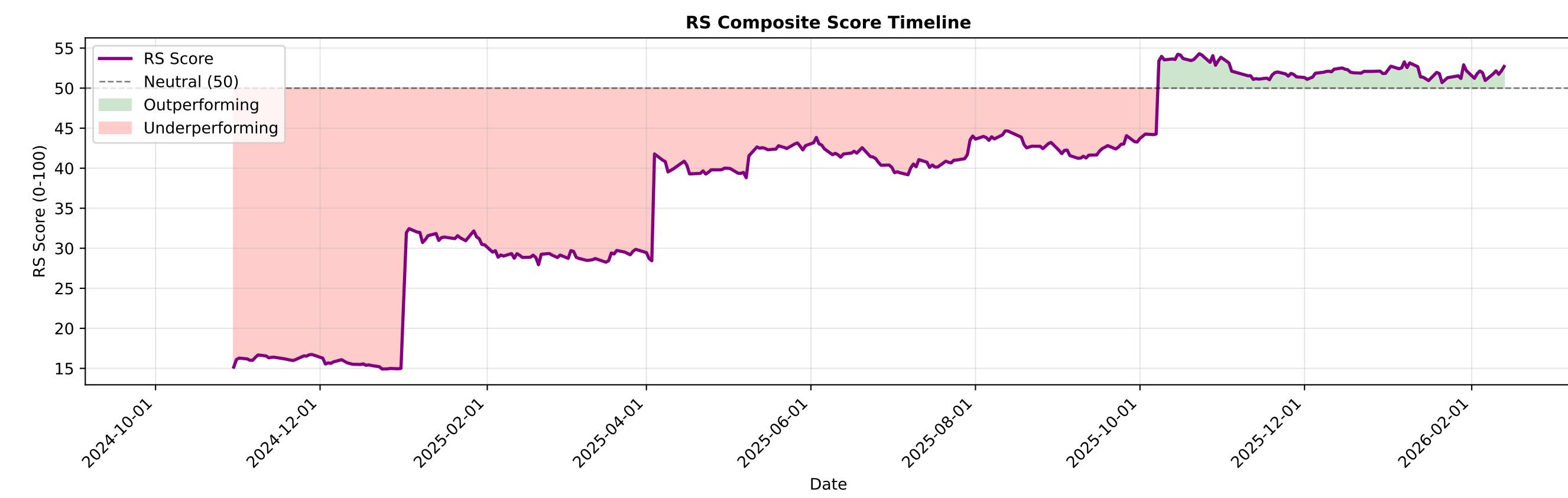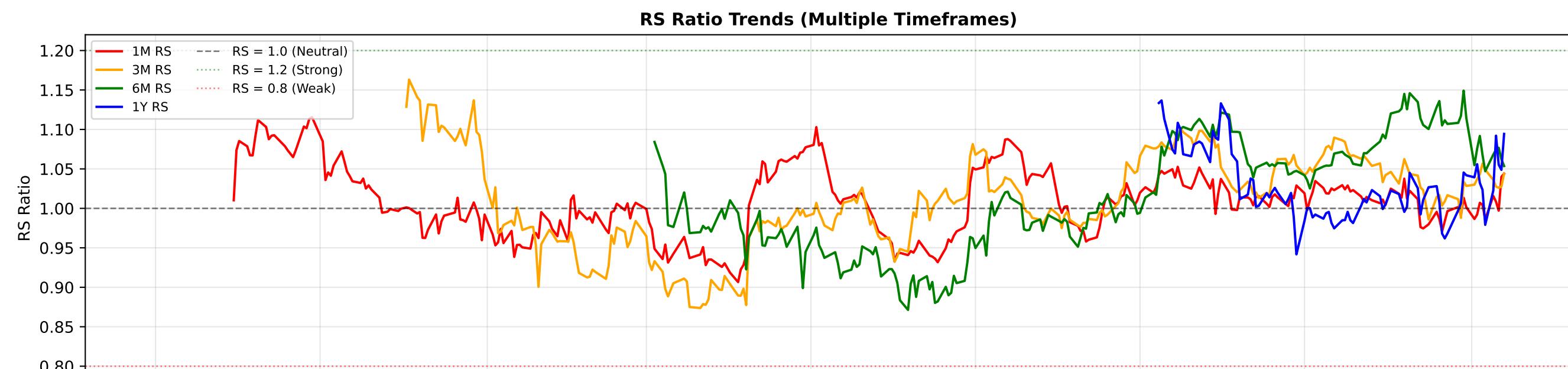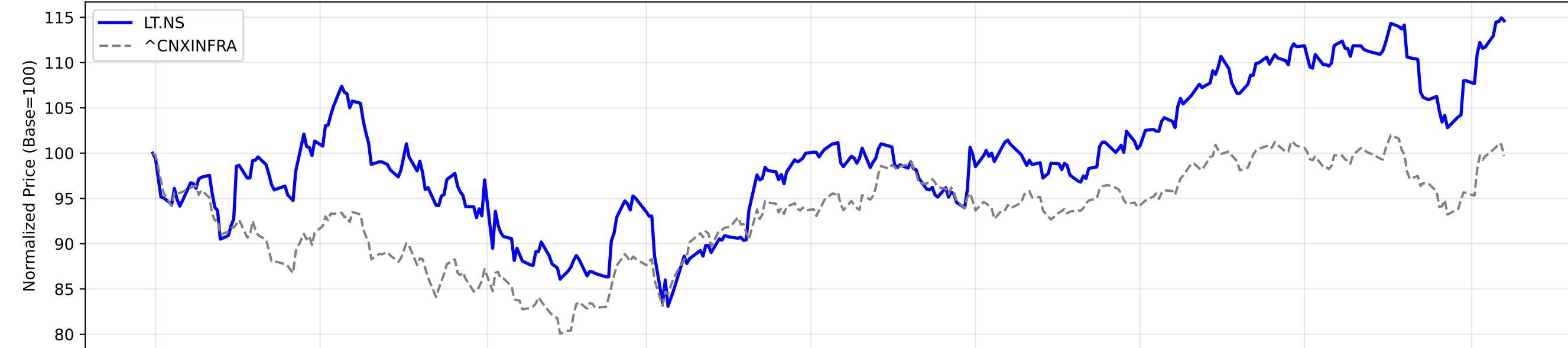
══ **TURNAROUND ANALYSIS** ══:

Turnaround Status: **Not Detected**

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SIGNAL CRITERIA::

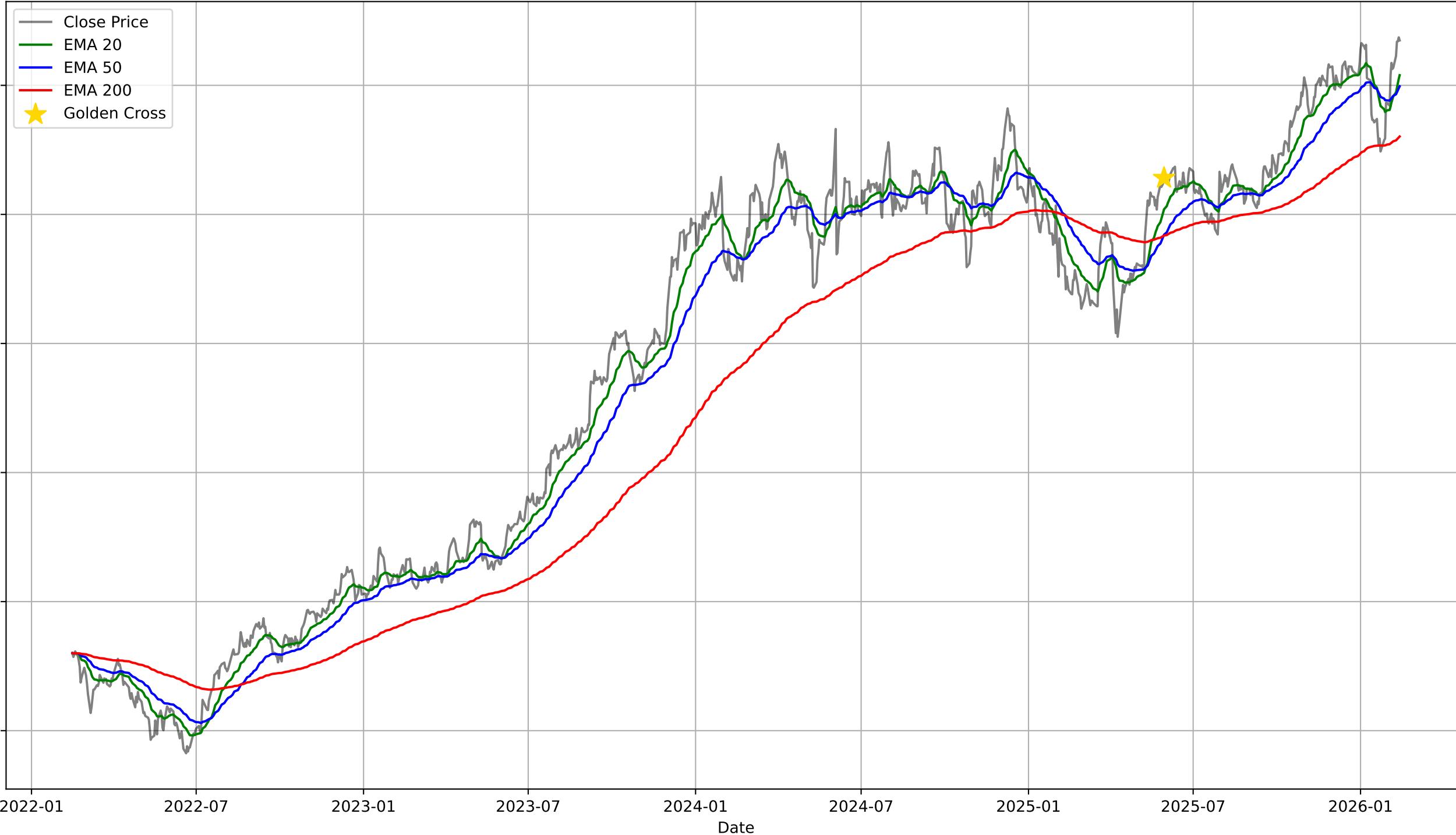|	
✗ **Emerging RS:**	**Not accelerating**
✗ **Medium-term Lagging:**	**Not lagging**
✗ **Performance Improving:**	**Not improving**

Relative Strength Analysis: LT.NS vs ^CNXINFRA
Classification: Weakening Leader
Price Performance Comparison (Normalized)

LT.NS - EMA Crossover Summary

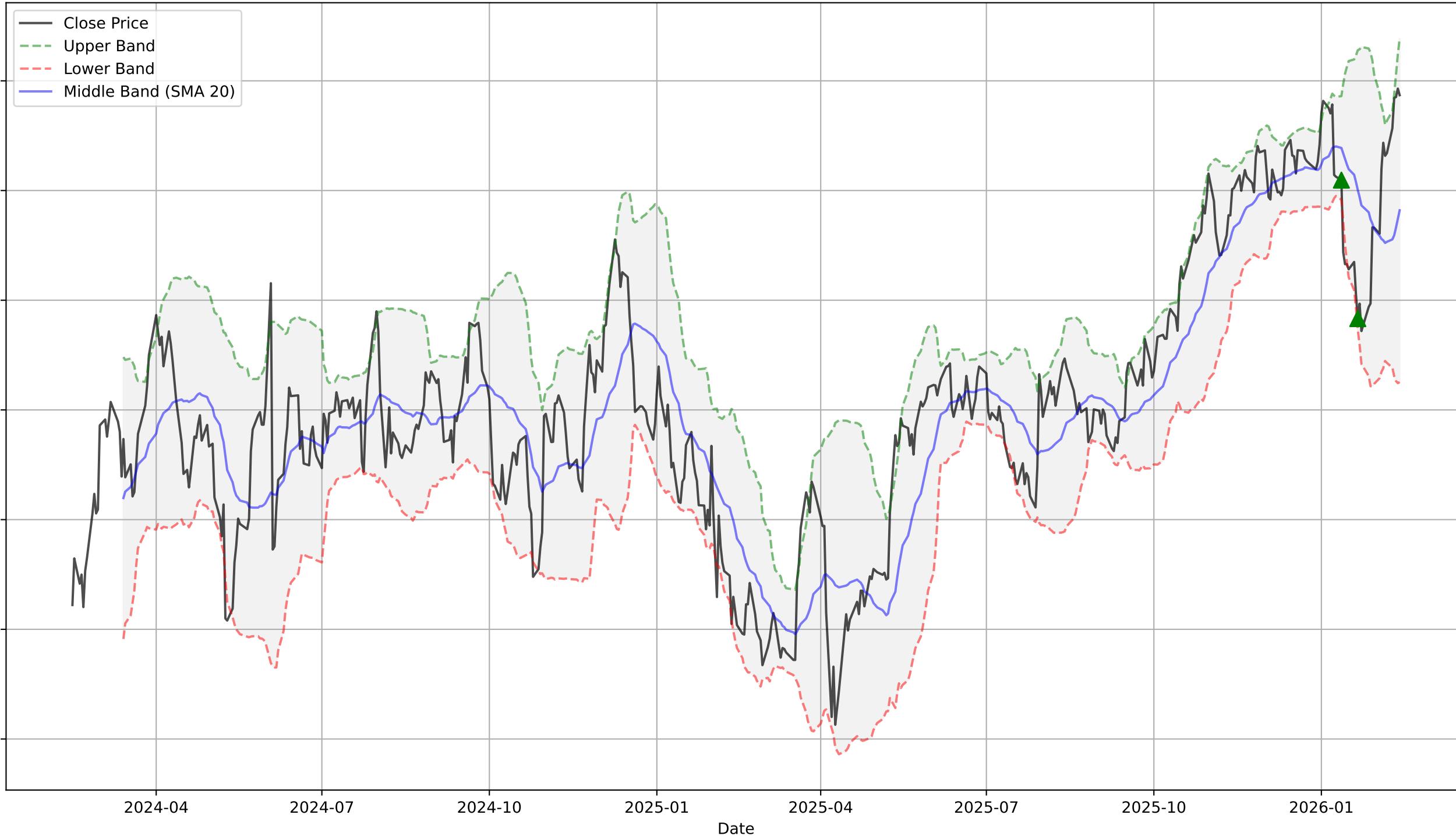|	
EMA 20:	4039.39
EMA 50:	3996.31
EMA 200:	3801.89
Trend Status:	**Strong Uptrend**
Golden Cross Date:	2025-05-30 00:00:00+05:30
Golden Cross Price:	3641.14

LT.NS EMA Crossover Analysis

LT.NS - Bollinger Bands Summary

Current Price:	4173.90
Upper Band:	4277.17
Middle Band (SMA 20):	3963.96
Lower Band:	3650.75
%B:	0.8351
Band Width:	0.1580
Status:	Upper Half
Signal:	None
Recent Signal 1:	**Buy Signal at 2026-01-12 00:00:00+05:30**
Recent Signal 2:	**Buy Signal at 2026-01-21 00:00:00+05:30**

LT.NS Bollinger Bands (20, 2) Analysis

LT.NS - Supertrend Summary

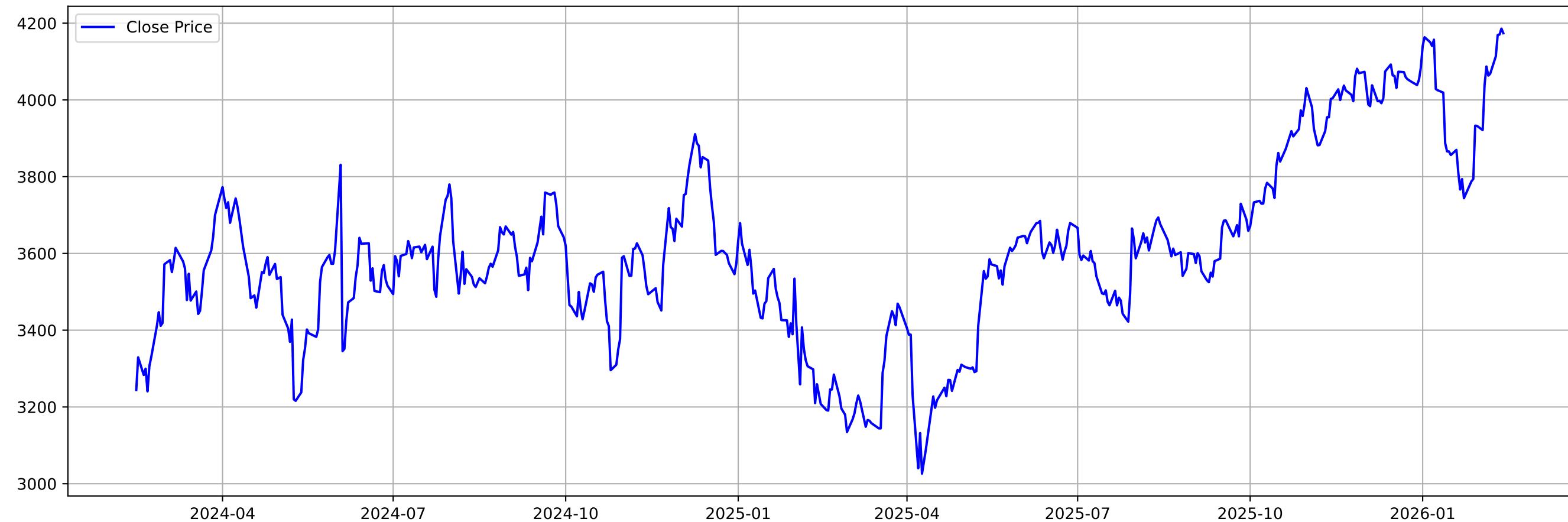|	
Status:	**UPTREND (Buy)**
Supertrend Value:	3937.89
Signal Identified On:	2026-02-03

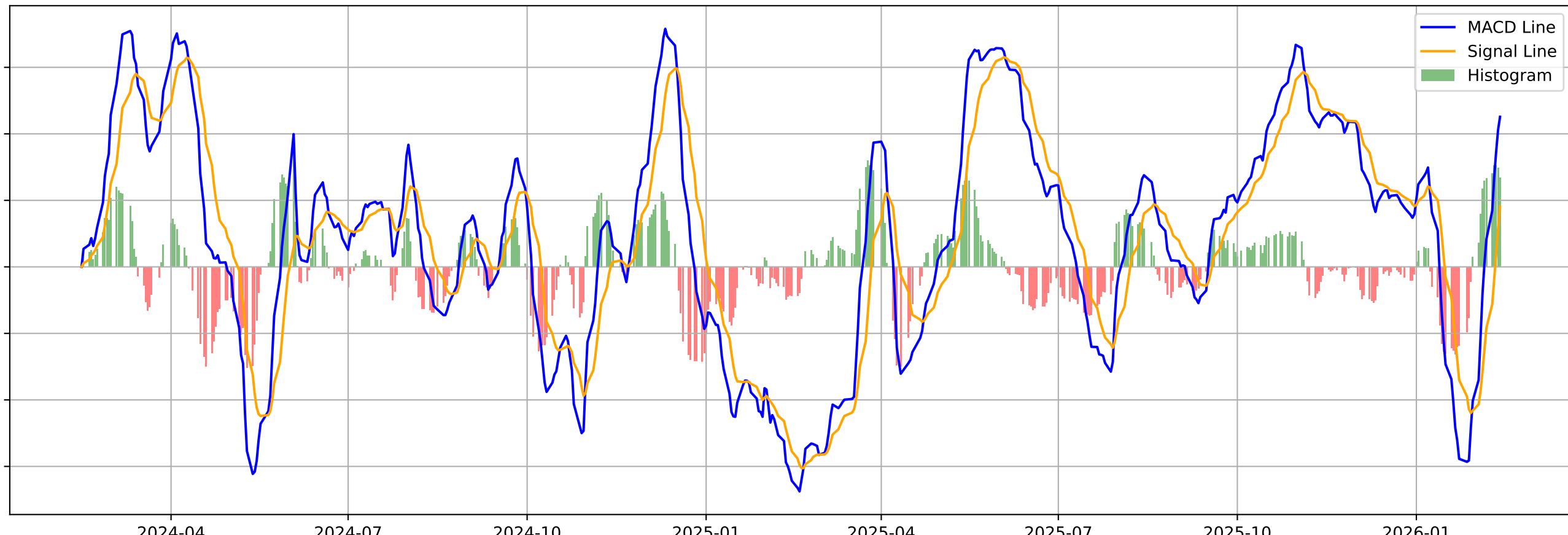Supertrend Analysis for LT.NS (Period: 14, Multiplier: 3.0, Interval: 1d)

LT.NS - MACD Summary

MACD Line:	56.40
Signal Line:	22.72
Histogram:	33.67
Trend:	**Bullish**
Momentum:	**Weakening**
Signal:	None
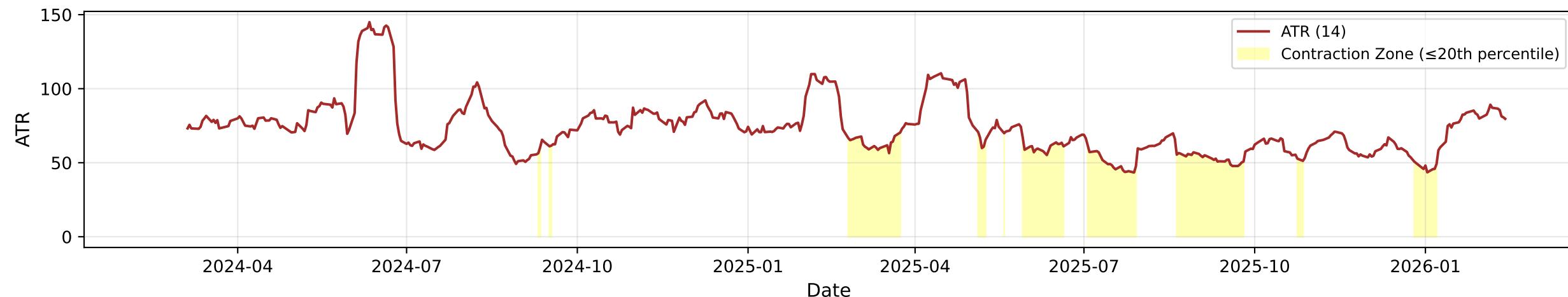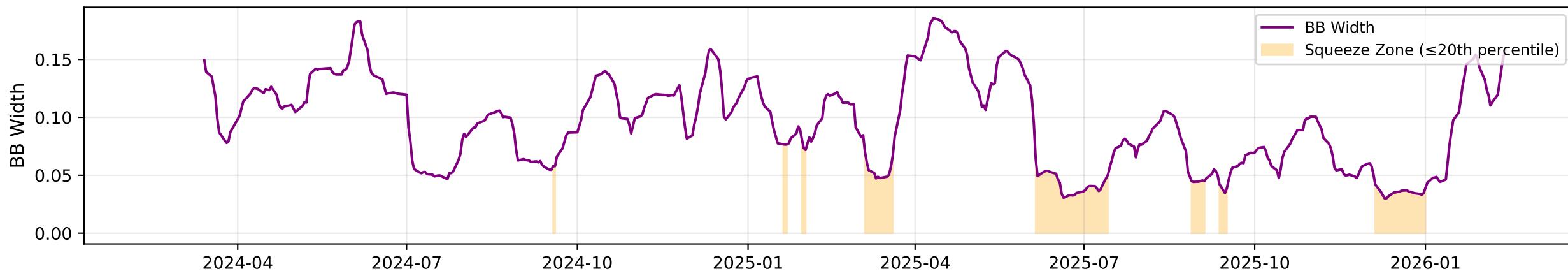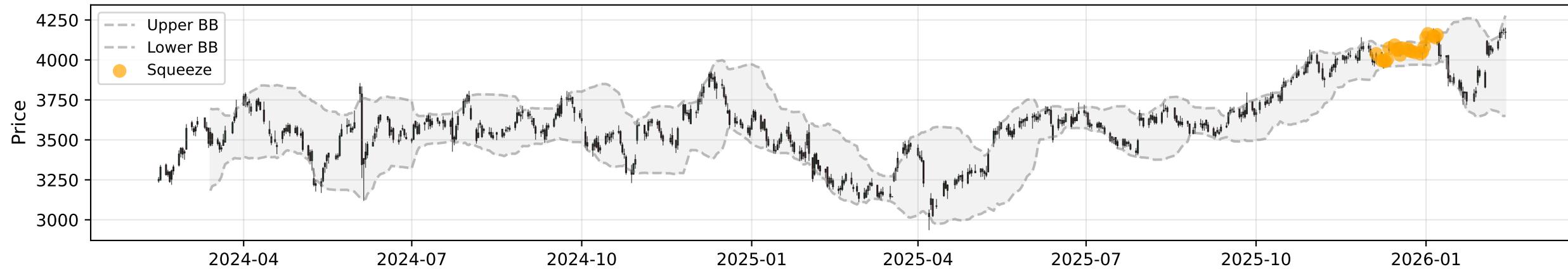
LT.NS - Volatility Squeeze Summary

BB Width:	0.1580
ATR:	79.6572
Total Signals:	23
Signal 1:	BB Squeeze + ATR Contraction at 2026-01-01 00:00:00+05:30 (Pr
Signal 2:	ATR Contraction at 2026-01-02 00:00:00+05:30 (Price: 4163.40)
Signal 3:	ATR Contraction at 2026-01-05 00:00:00+05:30 (Price: 4150.40)
Signal 4:	ATR Contraction at 2026-01-06 00:00:00+05:30 (Price: 4140.60)
Signal 5:	ATR Contraction at 2026-01-07 00:00:00+05:30 (Price: 4157.00)
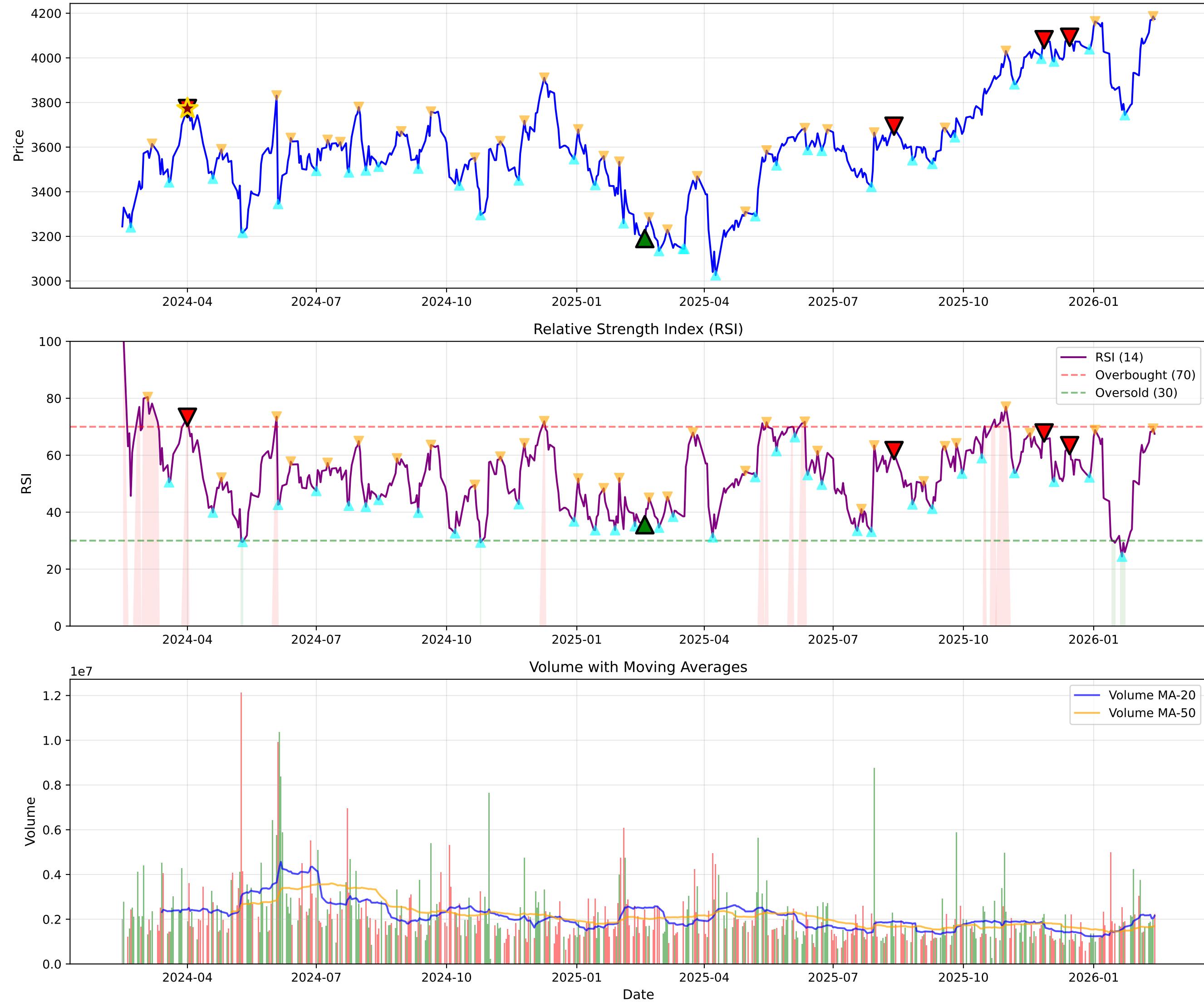
LT.NS - Volatility Squeeze Analysis

LT.NS - RSI-Volume Summary

Current RSI:	67.52
Current Volume:	2234376
Volume MA 20:	2153614
Bullish Divergences:	1
Bearish Divergences:	4
Bullish Div 1:	Date: 2025-02-18 00:00:00+05:30, Price: 3190.40
Bearish Div 1:	Date: 2025-11-27 00:00:00+05:30, Price: 4081.30
Bearish Div 2:	Date: 2025-12-15 00:00:00+05:30, Price: 4092.30

LT.NS RSI-Volume Divergence Analysis

Relative Strength Index (RSI)

Volume with Moving Averages

LT.NS - Volume Analysis

═══ VOLUME ANALYSIS ═══:

Status:	**39 Signals Detected**
:	
2026-01-21 [-]:	Distribution Day
2026-01-23 [-]:	Distribution Day
2026-01-30 [-]:	Distribution Day
2026-02-02 [-]:	Distribution Day
2026-02-13 [-]:	Distribution Day
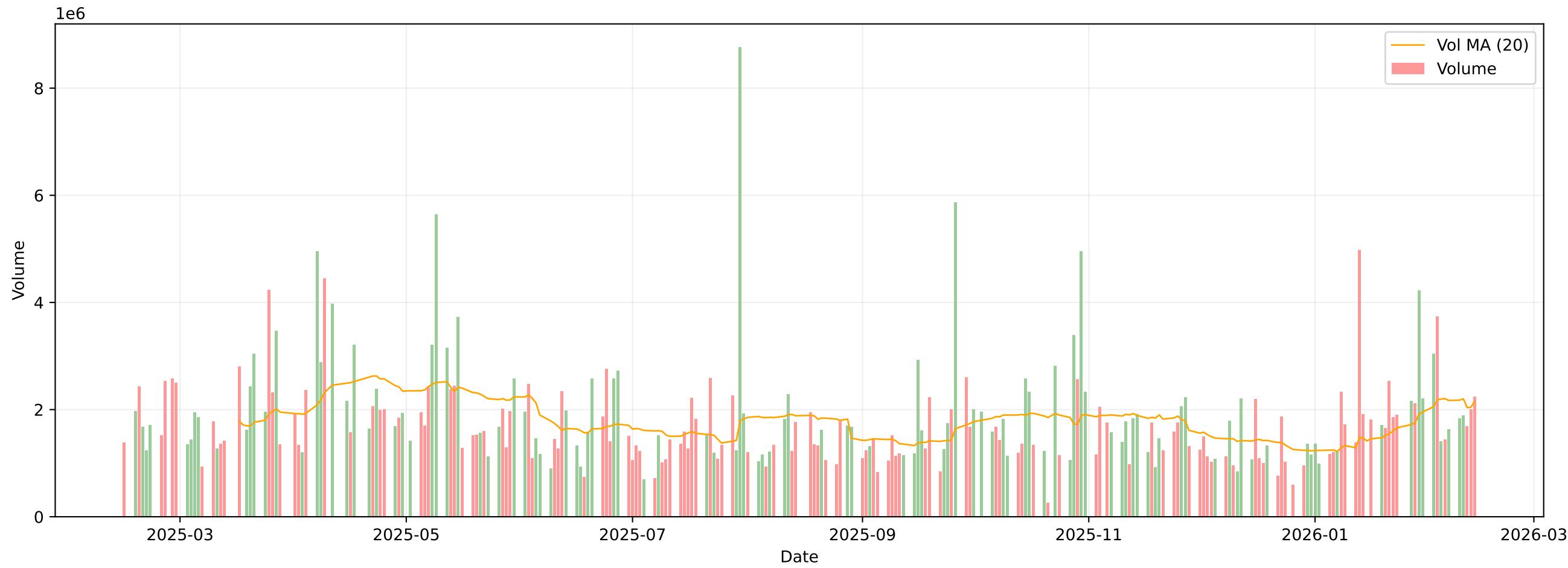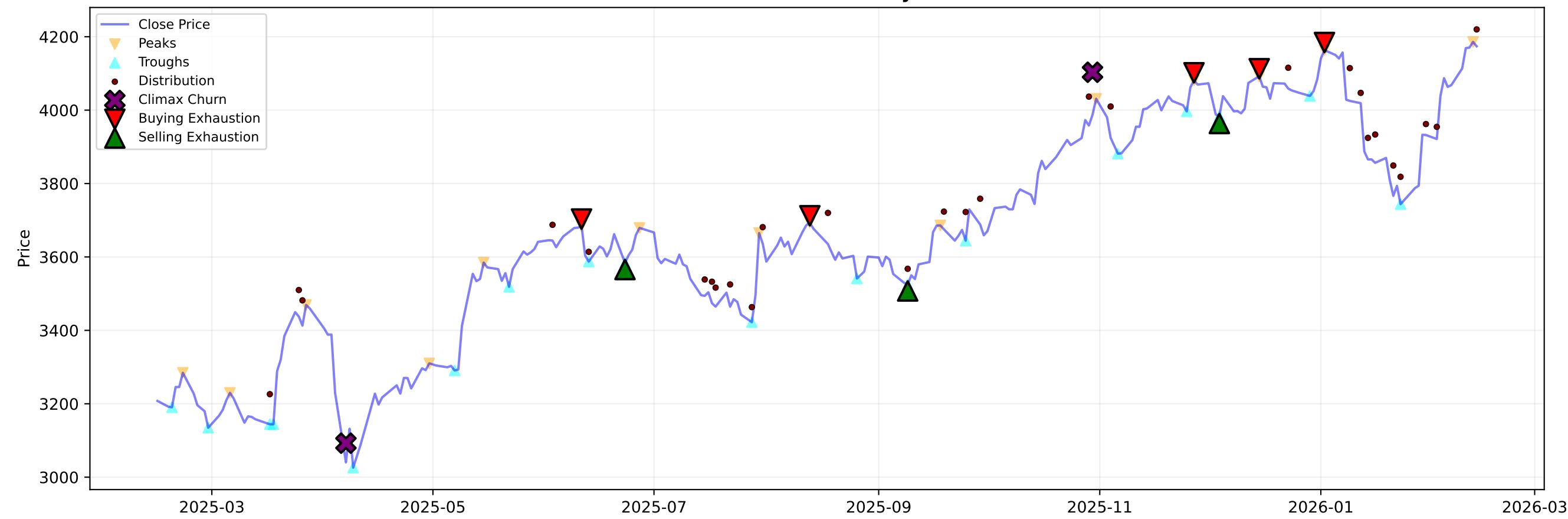
LT.NS - Volume Analysis

LT.NS - Candlestick Classification Summary

═══ CANDLESTICK CLASSIFICATION ═══:

Latest Classification: **Buyer Control**

Recent Trend Score (10-day avg):   0.30

:

Distribution:

  No Control: 102
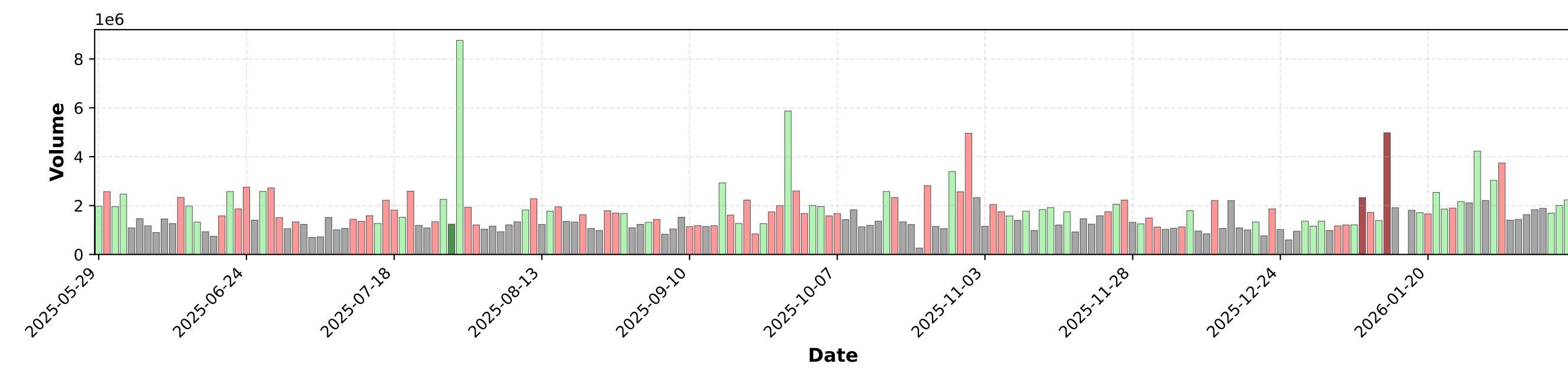
  Seller Control: 62

  Buyer Control: 59

  Seller Strong Control: 3

  Buyer Strong Control: 2

Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	**UPTREND (Buy)**	3711.3	4173.9	2026-02-09
1 Day	**UPTREND (Buy)**	3937.89	4173.9	2026-02-03
15 Min	**UPTREND (Buy)**	4155.96	4172.0	2026-02-13

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	**Bearish**	Weakening	No Signal
1 Day	**Bullish**	Weakening	No Signal
15 Min	**Bearish**	Strengthening	No Signal

LT.NS - 1 Week (Candlestick + EMAs)

- 20 EMA
- 50 EMA
- 200 EMA

LT.NS - 1 Day (Candlestick + EMAs)

- 20 EMA
- 50 EMA
- 200 EMA

LT.NS - 15 Min (Candlestick + EMAs)

- 20 EMA
- 50 EMA
- 200 EMA

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MARKETS / SECTOR : OIL & GAS / INDUSTRY : REFINERIES/PETRO-PRODUCTS / **RELIANCE INDUSTRIES LTD.**

Reliance Industries Ltd. ⓘ

NSE: RELIANCE | BSE: 500325
Reliance Industries Live Share Price Today, Share Analysis and Chart

■ ■ ■ Mid-range Performer ⓘ   ◎ In 14 Starfolio Baskets

1419.60   -29.30 (-2.02%)
↑ 27.34% Gain from 52W Low

11.5M NSE+BSE Volume
NSE 13 Feb, 2026 3:31 PM (IST)

ABOUT Founded as Reliance Commercial Corporation by Dhirubhai Ambani in 1966, the company initially focused on polyester. Renamed Reliance Industries in 1973, it has since expanded into sectors like energy and oil & gas exploration and production, refining... Read More

⊞   🧰   🔔   ✏️   **TRADE STOCK**
Watchlist   Portfolio   Alert   My Notes

⚡ Acquisition   Reliance's FMCG arm acquires SHFPL for Rs 156.4 crore to expand its foods and staples portfolio   See details

Overview   FORECASTER   STOCK REPORT   Buy Sell Zone   F&O   Financials   News ⌄   Reports   Technicals ⌄   Shareholding ⌄   Deals ⌄   Corporate Actions ⌄   Alerts   About

Durability score ⓘ   **55.0** /100
Medium Financial Strength   ↺

Valuation Score ⓘ   **49.0** /100
Mid Valuation   ↺

Momentum Score ⓘ   **49.5** /100
Technically Neutral   ↺

Analyst Price Target ⓘ 👍   FORECASTER
1,717
1Yr Price target upside is 21%

Mid-range Performer   These stocks have average quality, financial and technical momentum, indicating a mid range performer   View Similar   ■ ■ ■ Embed DVM </>

DVM

Key Metrics

Price Chart

Forecaster

Financials

Technicals

Shareholding

Deals

Documents

Corporate actions

Company Profile   ✕

8 [S][W] **11**
7 [O][T] **3**
🔲 SWOT Analysis </>

Check Before You Buy   VIEW FULL CHECKLIST

High rank   **12** Positive • **11** Negative

52.2% Pass in checklist

0   45 55   100

PE Valuation Check

Right Now ⓘ   **1 Year Forward** ⓘ
Undervalued **21.5%**   Undervalued **17.2%**

INSIGHT Reliance Industries is undervalued at both current PE and future earnings esti...

Reliance Industries Key Metrics

Preset Metrics ⌄

Trendlyne Snapshot - LT_forecaster

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MARKETS / SECTOR : OIL & GAS / INDUSTRY : REFINERIES/PETRO-PRODUCTS / **RELIANCE INDUSTRIES LTD.**

Reliance Industries Ltd. ⓘ

NSE: RELIANCE | BSE: 500325

■■■ Mid-range Performer ⓘ   ◉ In 14 Starfolio Baskets

Download real time **ST●CK REPORT**

1419.60 -29.30 (-2.02%)
↑ 27.34% Gain from 52W Low

11.5M NSE+BSE Volume
NSE 13 Feb, 2026 3:31 PM (IST)

Watchlist Portfolio Alert My Notes **TRADE STOCK**

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Reliance Industries - RELIANCE - stock price prediction, stock forecast, target price, analyst ratings from 36 analysts
Reliance Industries has a share price target of Rs 1717, revenue growth forecast of 4.4%, and profit growth estimate of 19.9% for FY26, based on top 36 analyst calls.

Reliance Industries F●RECASTER - Analyst Estimates[NEW] ⓘ

FORECASTER DASHBOARD →

SHARE PRICE TARGET FORECAST   12 MONTH ESTIMATE

CURRENT PRICE   AVG. ESTIMATE
1419.6   1716.7

LOW ESTIMATE   HIGH ESTIMATE
1370   2020

● CURRENT PRICE ● AVG. ESTIMATE
in Rs

EPS FORECAST   QUARTER **ANNUAL**

100
75
50
25
    Mar '23   Mar '24   Mar '25   Mar '26   Mar '27

○ ACTUAL EPS ○ AVG. ESTIMATE
in Rs

CONSENSUS RECOMMENDATION   **36 ANALYST** Recommendations

21	11	1 1 1	Sep '25
24	8	1 1 1	Oct '25
26	8	1 1	Nov '25
25	8	1 1	Dec '25
25	9	1 1	Jan '26
25	9	1 1	Feb '26

STRONG BUY

● STRONG BUY ● BUY ● HOLD ● SELL ● STRONG SELL