

Gemini Stock Analysis Report

Based on the provided analysis report (dated January 31, 2026), here is the positional trading assessment for **HEROMOTOCO.NS**.

Step 1: Audit the Data

- **Data Present:**
 - Daily, Weekly, and 15-minute price charts with EMAs (20, 50, 200).
 - Fundamental snapshot (Revenue, Net Income, ROE growth metrics).
 - Relative Strength (RS) analysis against the Benchmark (CNXAUTO).
 - Momentum indicators: MACD, RSI, Bollinger Bands, and Supertrend.
 - Volume analysis including divergence and exhaustion signals.
- **Data Missing:**
 - Institutional ownership changes over the last quarter (Trendlyne snapshot provides a static score but not the trend of accumulation/distribution).
 - Detailed Fibonacci retracement levels (though these can be visually estimated).
- **Confidence Level: High.** The report provides a comprehensive technical and fundamental suite sufficient for a positional trade decision. *Note: The report dates are in early 2026; the analysis is performed treating this as current data.*

Step 2: Analyze the Setup

- **Price Structure & Trend:** The stock is currently in a **Short-term Downtrend** within a longer-term uptrend. The price (5534) is trading below both the 20-day (5630) and 50-day (5698) EMAs, indicating immediate weakness. However, it remains above the critical 200-day EMA (5203), which serves as the ultimate "line in the sand" for the long-term trend.
- **Momentum:** Momentum is clearly bearish but showing signs of bottoming.
 - **MACD:** **Bearish** trend with negative histogram, though momentum is described as "Weakening" (meaning the selling pressure might be slowing).
 - **RSI:** At 42.25, it is in neutral-bearish territory. It is not yet oversold (usually <30), suggesting there is room for further downside.
 - **Supertrend:** Firmly in a "Sell" signal (Red zone).
- **Confluence & Volume:** A notable positive signal is the "**Selling Exhaustion (Bullish Div)**" detected on Jan 27, 2026 (Page 18). This suggests sellers are tiring. However, price has not yet confirmed a reversal. The Relative Strength (RS) score has dropped to 53.2 and is classified as a "Weakening Leader," indicating it is currently underperforming its sector.

Step 3: Formulate the Recommendation

Verdict: NO, do not enter this stock right now.

Reasoning: While the fundamentals are strong (Growing Revenue and Net Income), the technicals indicate a "falling knife" scenario. Entering now fights the intermediate momentum. The price is stuck in "No Man's Land" between overhead resistance (50 EMA at ~5700) and major support (200 EMA at ~5200). A premature entry here exposes you to a potential further 6% drop to the 200 EMA support level.

Conditional Plan (Watchlist for Reversal): You should wait for the price to prove that the correction is over by reclaiming key moving averages.

- **Condition to Buy:** A **Daily Close above the 50 EMA** (approx. 5,700) **OR** a successful test and bullish candle pattern bounce off the **200 EMA** (approx. 5,205).

Gemini Stock Analysis Report

- **Entry Price (Scenario: Breakout):** INR 5,715 (Confirmation of strength).
- **Stop Loss:** INR 5,480 (Below the recent swing low and "Selling Exhaustion" candle).
- **Take Profit:** INR 6,350 (Retest of All-Time Highs; ~11% upside).

Alternative Conservative Entry: If the stock drops to **INR 5,200-5,250** (200 EMA support) and prints a green bullish engulfing candle, enter there with a tight stop at INR 5,100.

News & Analyst Targets

As a stock research analyst, I have compiled the latest research, news, and valuation data for **Hero MotoCorp (HEROMOTOCO)** for the week ending **January 31, 2026**.

1) Latest News for HEROMOTOCO (Week of Jan 26-31, 2026)

- **Upcoming Board Meeting & Results:** Hero MotoCorp has scheduled a Board of Directors meeting for **Thursday, February 5, 2026**. The agenda includes the approval of unaudited financial results for the quarter ended December 31, 2025 (Q3 FY26), and the consideration of an **interim dividend** for FY 2025-26.
- **New Leadership Appointment:** On January 27, 2026, the company appointed **Shivalika Chadha Malik** as the new Head of Communications (External & Internal) to lead its global communication strategy.
- **Strong Sales Performance:** The company reported robust sales data for December 2025, with total sales surging **40% year-on-year** to **4.56 lakh units**. Domestic sales stood at 4.19 lakh units, driven by strong festive momentum and rural demand recovery.
- **Tax Demand Notice:** Earlier in the week (Jan 20), the company received a tax demand notice amounting to approximately **INR 49.7 million**, inclusive of penalties and interest, which adds a minor regulatory overhang.

2) Brokerage Upgrades & Downgrades

- **Jefferies (Downgrade):** In a significant move mid-December (which continues to impact sentiment), Jefferies downgraded the stock to **"Underperform"** from "Hold," cutting the price target to **INR 4,950**. They cited concerns over fading post-festival demand and valuation expansion that is not supported by near-term earnings growth.
- **JPMorgan (Maintained):** Conversely, JPMorgan has maintained an **"Overweight"** (Buy) rating as of mid-January 2026, setting a bullish target of **INR 6,950**, citing strong product launch pipelines and premium segment growth.
- **MarketsMojo (Upgrade):** Domestic research firm MarketsMojo upgraded the stock to a **"Strong Buy"** on **January 9, 2026**, highlighting excellent quality metrics and positive technical momentum.

3) Indirect News Impacting HEROMOTOCO

- **Rising Input Costs (Negative):** Aluminum prices in India surged to record highs (crossing **INR 323/kg**) in January 2026 due to global supply constraints. Since aluminum is a key raw material for two-wheelers, this could exert pressure on Hero MotoCorp's operating margins in Q4.
- **EV Subsidy & Budget Expectations (Policy Watch):** The auto industry is heavily lobbying for the extension of EV subsidies (under the new **PM E-Drive** or a potential **FAME III** scheme) beyond March 2026. Any positive announcement in the upcoming Union Budget regarding subsidy extensions would be a major tailwind for Hero's **Vida** electric scooter brand.
- **Rural Recovery (Positive):** Macro reports from January indicate a "mid-to-high single-digit" growth forecast for the two-wheeler industry in FY26, largely fueled by a recovery in rural income and a strong marriage season, which directly benefits Hero MotoCorp as a market leader in the entry-level segment.

4) Analyst Targets for HEROMOTOCO

Gemini Stock Analysis Report

The following table summarizes the latest price targets and recommendations from major brokerage houses as of late January 2026.

Brokerage Firm	Rating / Action	Target Price (INR)	Date of Report
JPMorgan	Overweight (Buy)	6,950	Jan 17, 2026
Motilal Oswal	Buy	6,782	Dec 23, 2025
HSBC	Hold	6,500	Jan 06, 2026
Axis Direct	Buy	6,245	Nov 17, 2025
Investec	Hold	6,130	Jan 13, 2026
LKP Securities	Buy	5,796	Nov 29, 2024*
Jefferies	Underperform (Sell)	4,950	Dec 18, 2025
Consensus Mean	Buy	~5,919	Jan 31, 2026

**Note: LKP Securities target is from late 2024 but remains one of the active coverage targets referenced in current consensus data.*

Analyst Summary: The street is currently divided. While domestic brokerages and JPMorgan remain bullish on the back of rural recovery and premium launches, global firms like Jefferies and Investec are more cautious about valuation and rising input costs. The stock is currently trading near **INR 5,534**, offering an upside of ~7% to the consensus mean target.

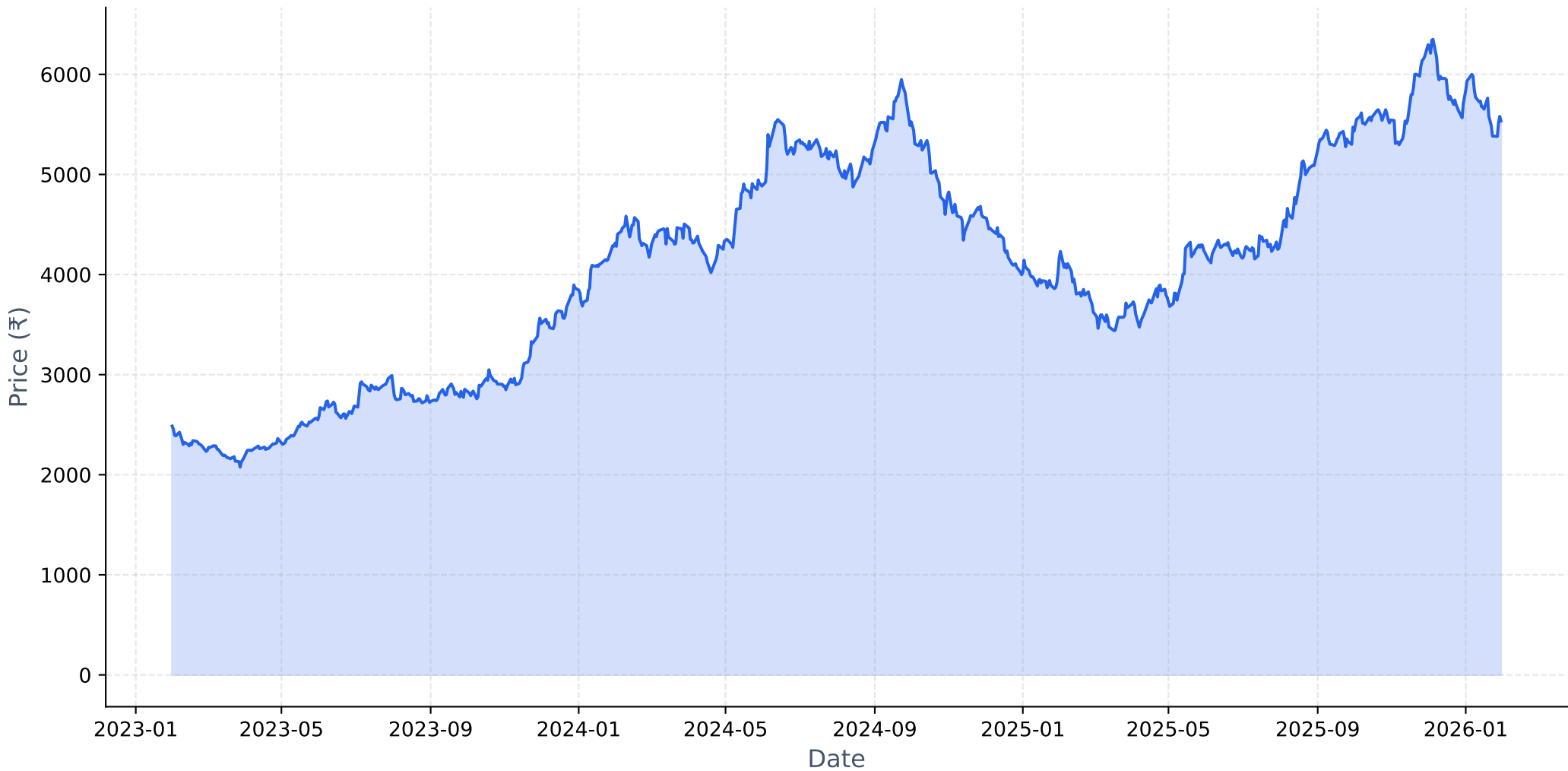
Stock Detailed Analysis Report

HEROMOTOCO.NS

Current Price: ₹5534.00

Generated: 2026-01-31 11:38

HEROMOTOCO.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	8.28%	12.00%
Net Income	Yes	No	16.92%	23.63%
ROE	Yes	No	7.38%	15.83%
EPS	Yes	No	16.87%	23.60%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	25.60%	4.57%
Net Income	Yes	-23.25%	8.14%
ROE	Yes	3.41%	5.55%
EPS	No	-23.28%	-5.83%

HEROMOTOCO.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	Weakening Leader
RS Score:	53.2/100
:	

== RS RATIOS ==:

1M RS:	0.989 [Neutral]
3M RS:	1.018 [Leader]
6M RS:	1.137 [Leader]
1Y RS:	1.185 [Leader]
:	

== TURNAROUND ANALYSIS ==:

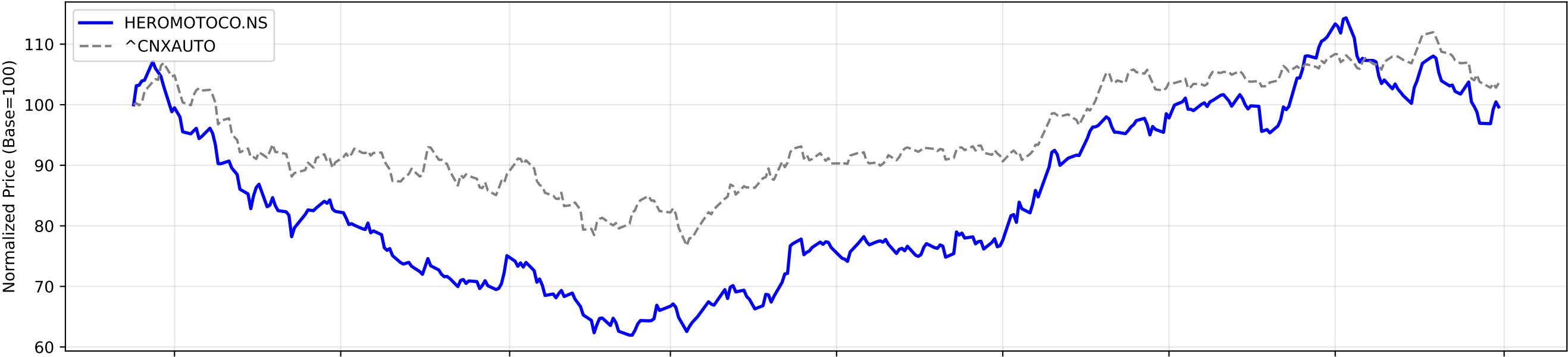
Turnaround Status:	Not Detected
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SIGNAL CRITERIA::

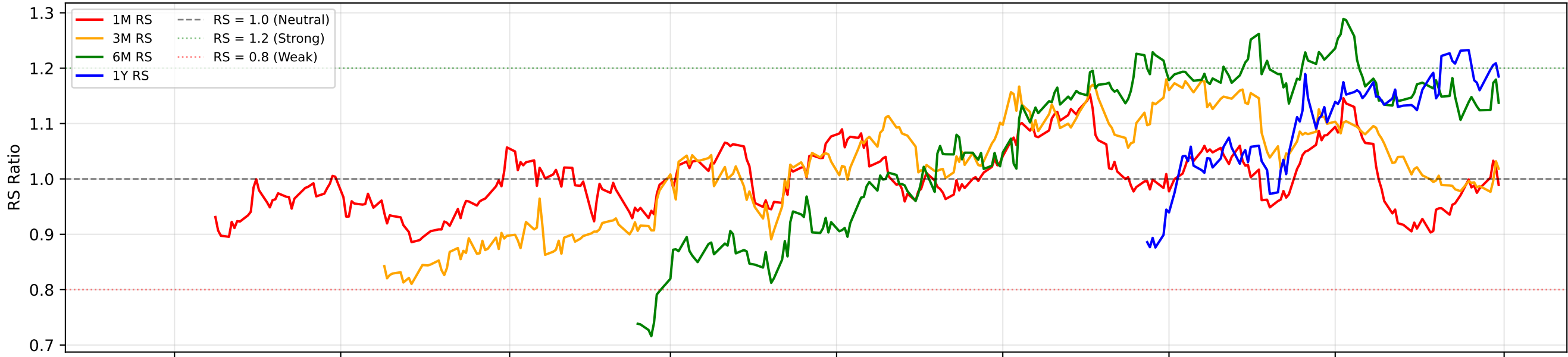
× Emerging RS:	Not accelerating
× Medium-term Lagging:	Not lagging
× Performance Improving:	Not improving

Relative Strength Analysis: HEROMOTOCO.NS vs ^CNXAUTO
Classification: Weakening Leader

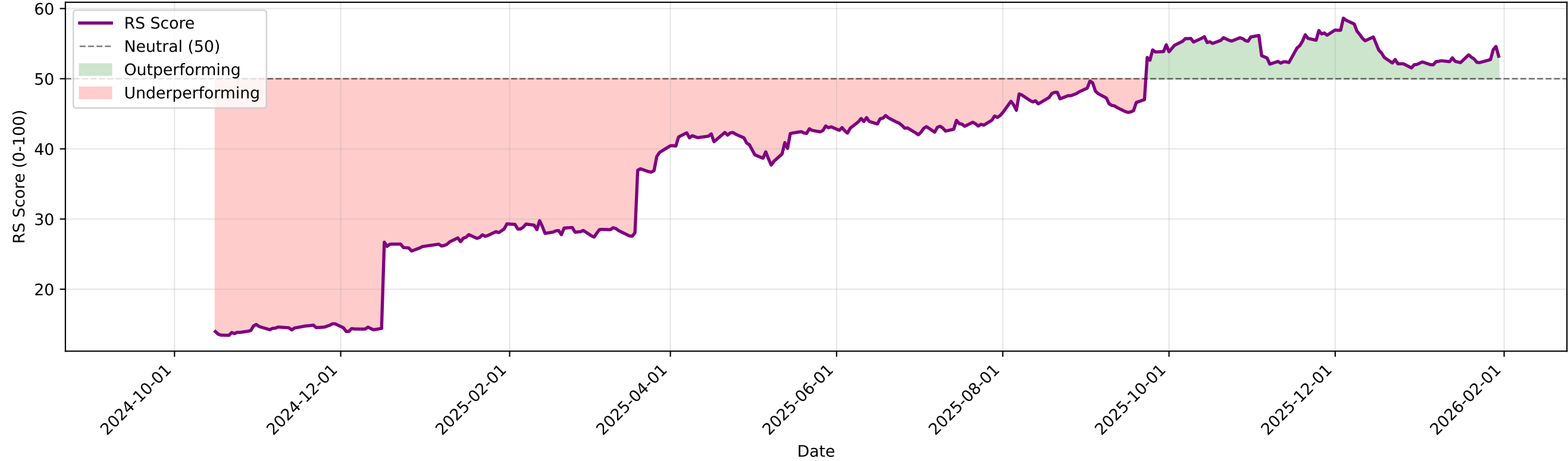
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



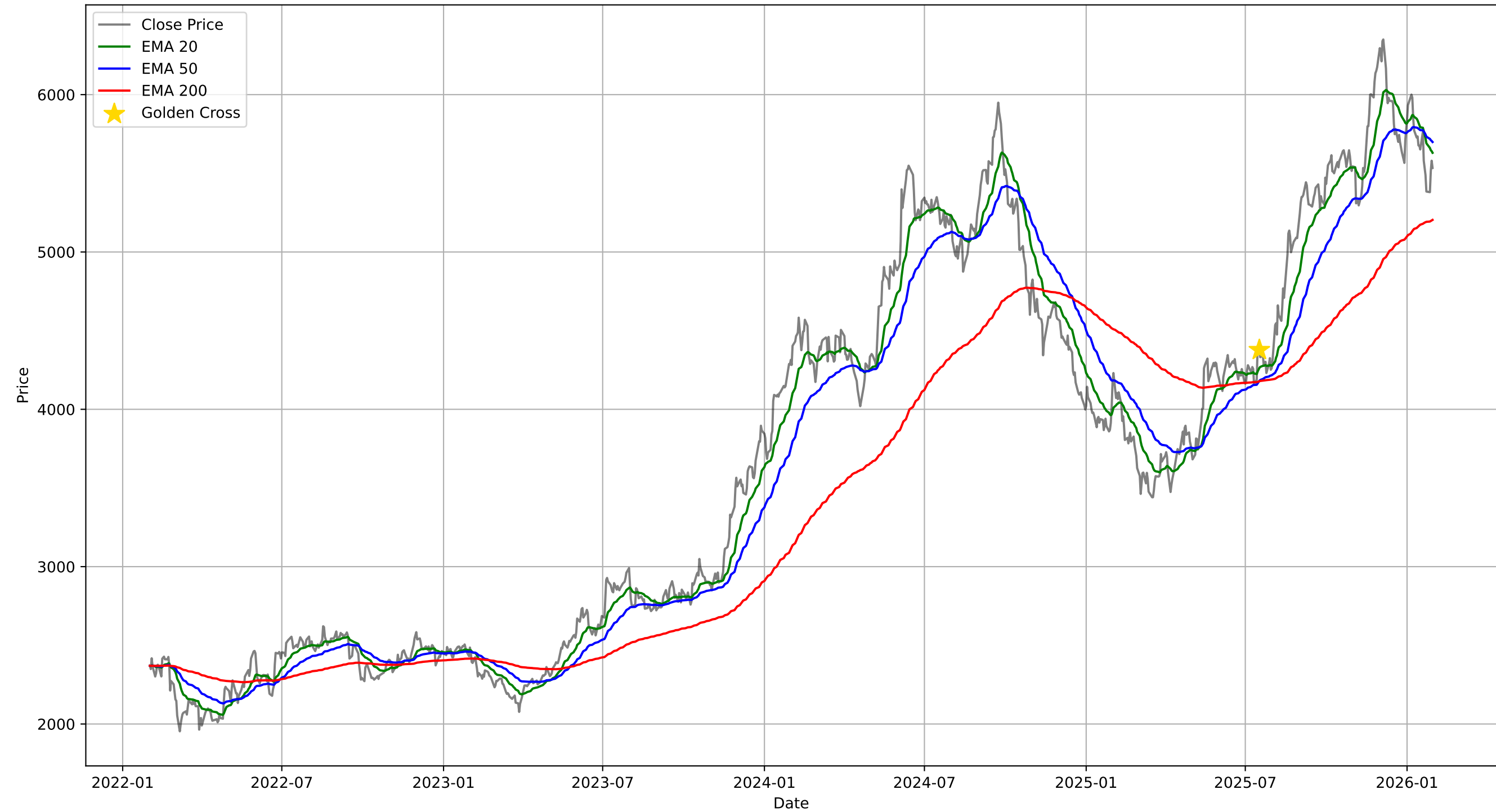
RS Composite Score Timeline



HEROMOTOCO.NS - EMA Crossover Summary

EMA 20:	5630.38
EMA 50:	5698.83
EMA 200:	5203.75
Trend Status:	Short-term Downtrend
Golden Cross Date:	2025-07-17 00:00:00+05:30
Golden Cross Price:	4377.41

HEROMOTOCO.NS EMA Crossover Analysis



HEROMOTOCO.NS - Bollinger Bands Summary

Current Price:	5534.00
Upper Band:	6072.17
Middle Band (SMA 20):	5687.43
Lower Band:	5302.68
%B:	0.3006
Band Width:	0.1353
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2026-01-23 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-01-27 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-28 00:00:00+05:30

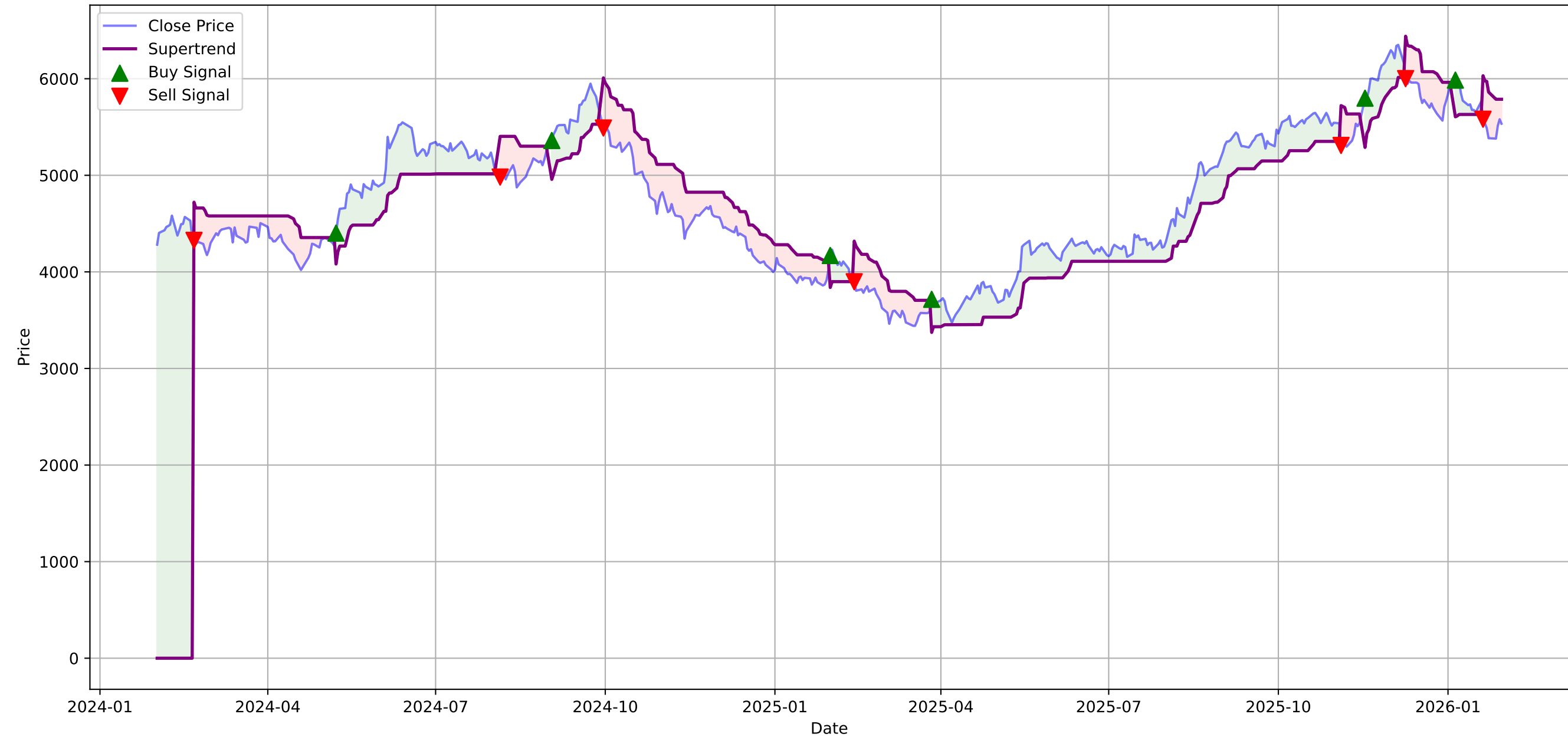
HEROMOTOCO.NS Bollinger Bands (20, 2) Analysis



HEROMOTOCO.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	5787.39
Signal Identified On:	2026-01-20

Supertrend Analysis for HEROMOTOCO.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



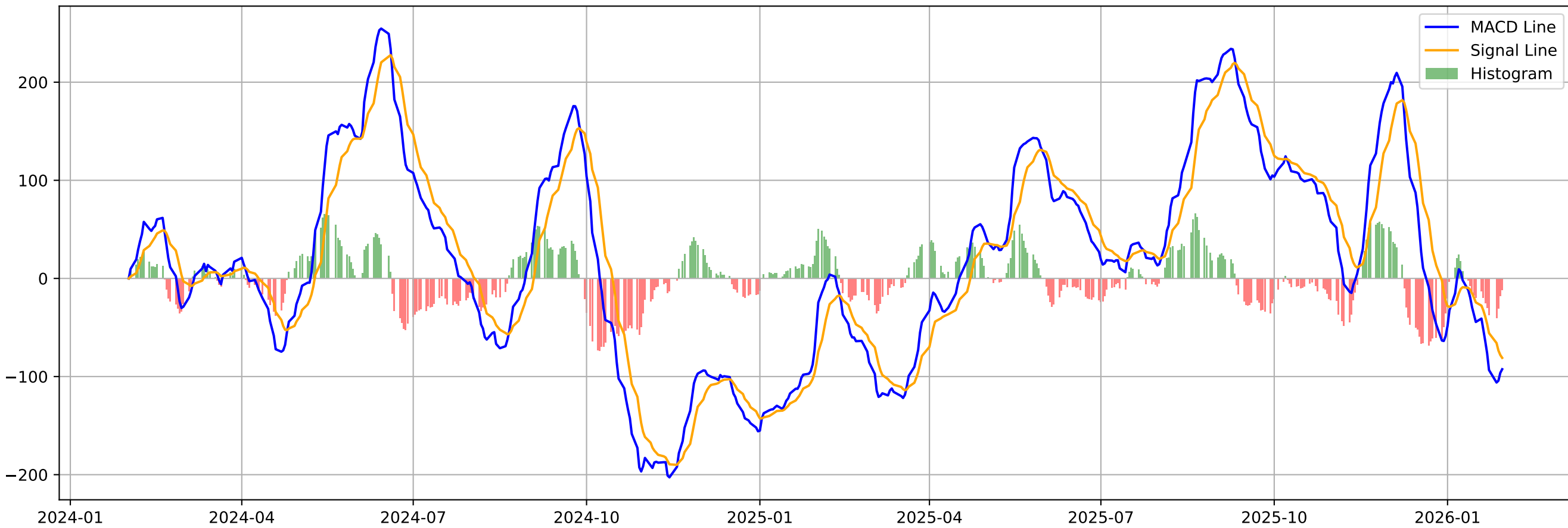
HEROMOTOCO.NS - MACD Summary

MACD Line:	-92.55
Signal Line:	-80.95
Histogram:	-11.60
Trend:	Bearish
Momentum:	Weakening
Signal:	None

HEROMOTOCO.NS Price



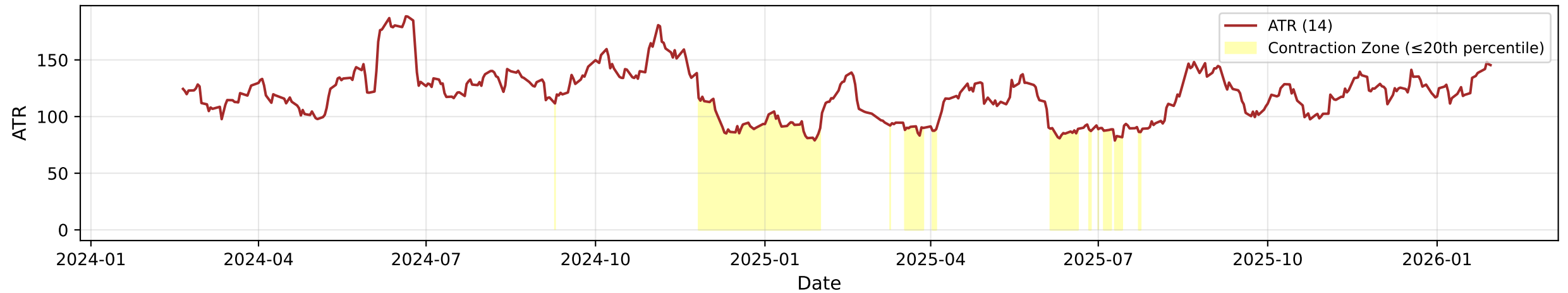
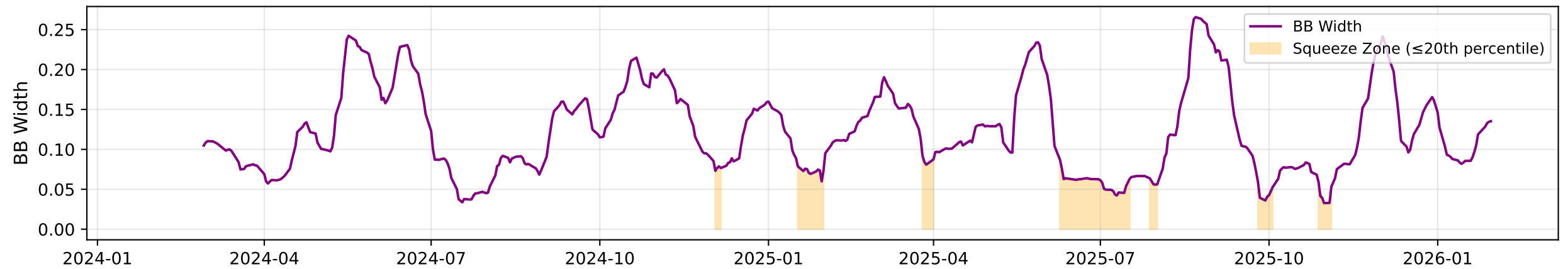
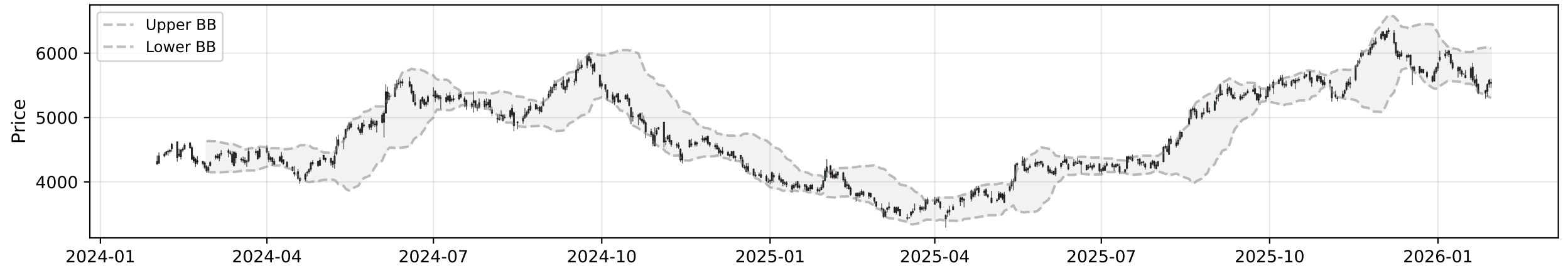
HEROMOTOCO.NS MACD (12, 26, 9)



HEROMOTOCO.NS - Volatility Squeeze Summary

BB Width:	0.1353
ATR:	145.4286
Total Signals:	0

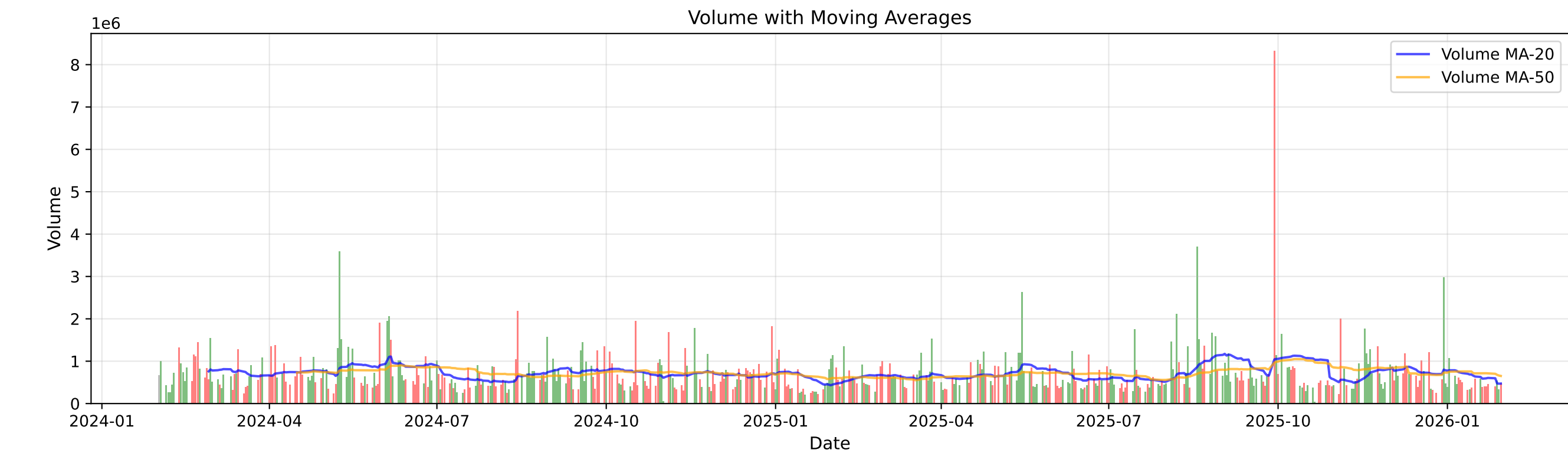
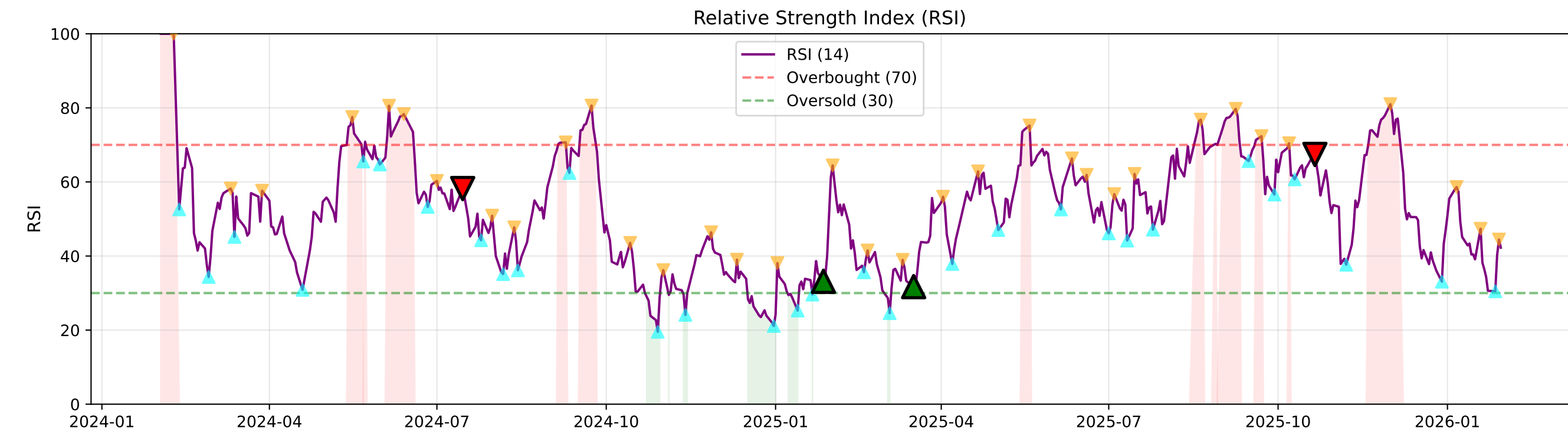
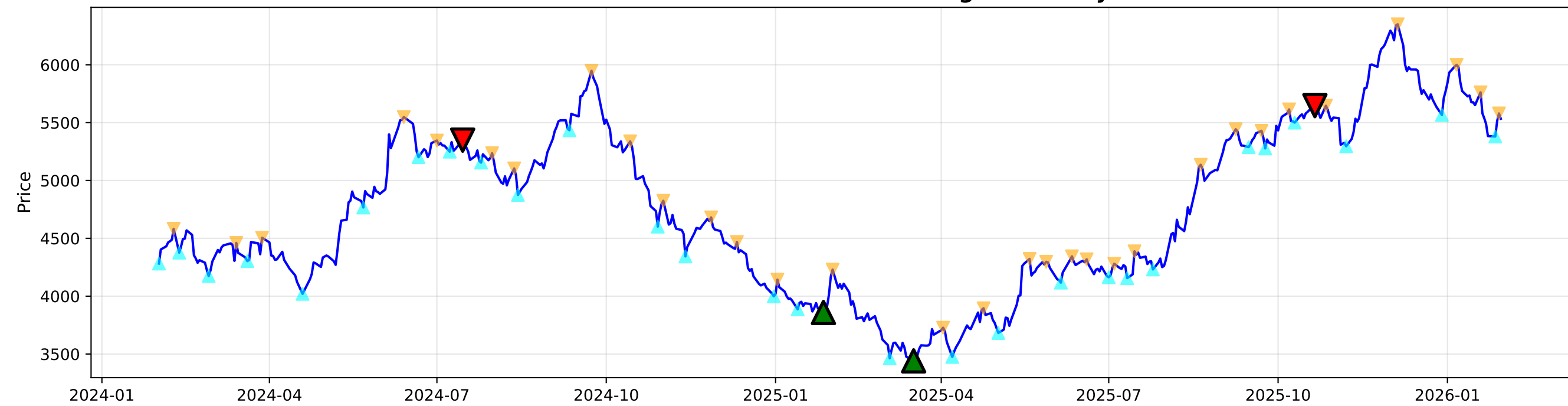
HEROMOTOCO.NS - Volatility Squeeze Analysis



HEROMOTOCO.NS - RSI-Volume Summary

Current RSI:	42.25
Current Volume:	466102
Volume MA 20:	472620
Bullish Divergences:	2
Bearish Divergences:	2
Bullish Div 1:	Date: 2025-01-27 00:00:00+05:30, Price: 3859.30
Bullish Div 2:	Date: 2025-03-17 00:00:00+05:30, Price: 3441.07
Bearish Div 1:	Date: 2024-07-15 00:00:00+05:30, Price: 5348.39
Bearish Div 2:	Date: 2025-10-21 00:00:00+05:30, Price: 5646.50

HEROMOTOCO.NS RSI-Volume Divergence Analysis



HEROMOTOCO.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

27 Signals Detected

:

2025-11-13 [-]:

Distribution Day

2025-11-24 [-]:

Distribution Day

2025-12-18 [-]:

Distribution Day

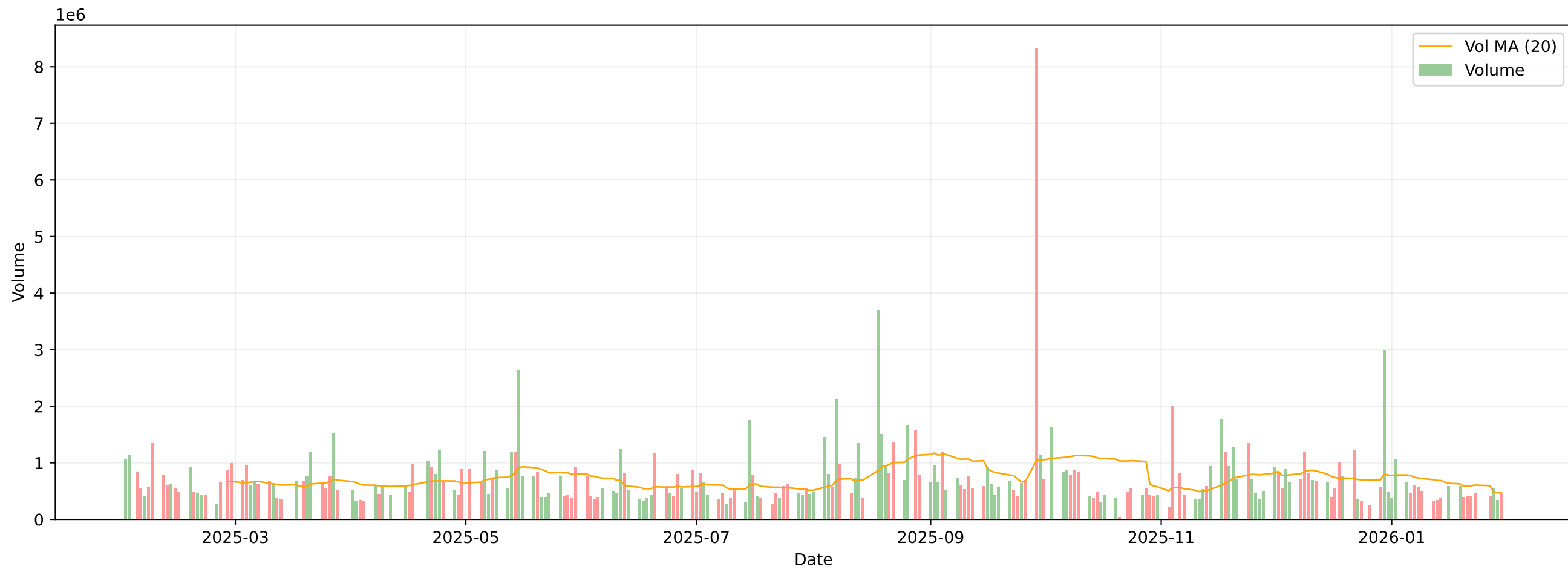
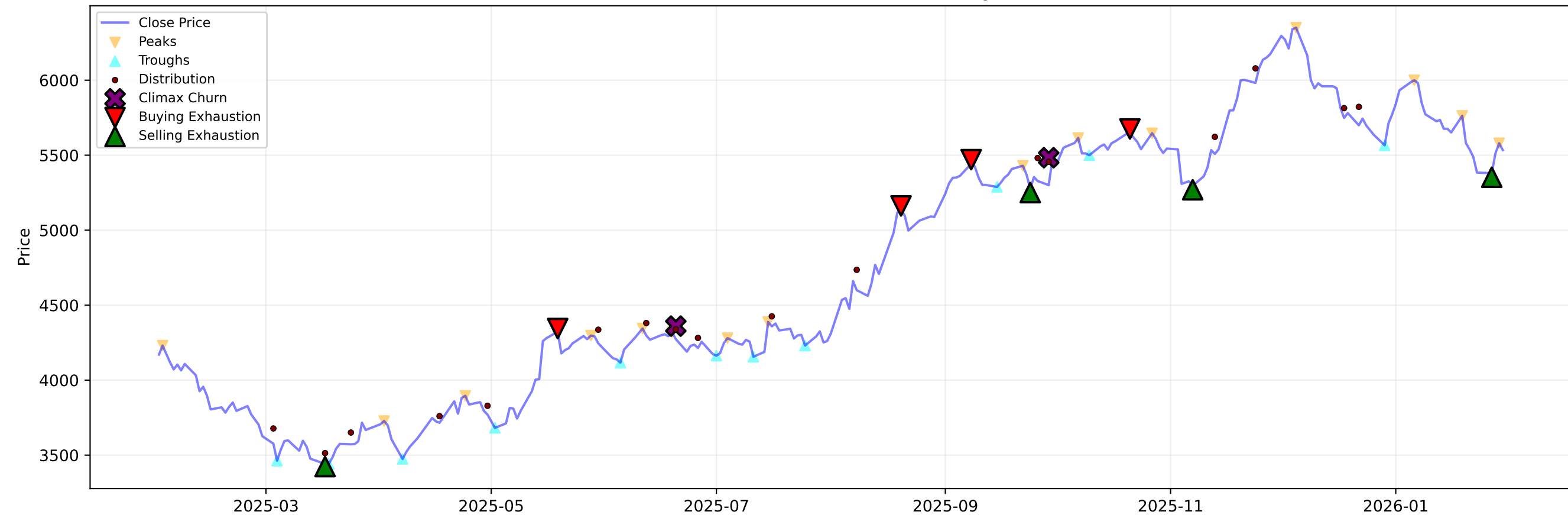
2025-12-22 [-]:

Distribution Day

2026-01-27 [+]:

Selling Exhaustion (Bullish Div)

HEROMOTOCO.NS - Volume Analysis



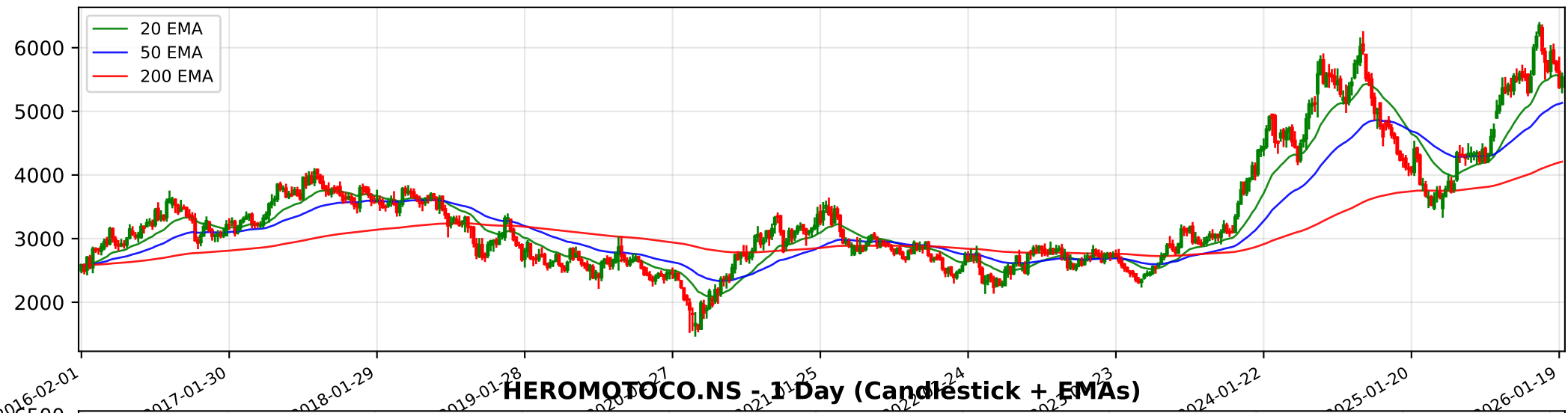
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	6126.89	5534.0	2025-12-22
1 Day	DOWNTREND (Sell)	5787.39	5534.0	2026-01-20
15 Min	DOWNTREND (Sell)	5547.64	5541.0	2026-01-30

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bullish	Strengthening	No Signal

HEROMOTOCO.NS - 1 Week (Candlestick + EMAs)



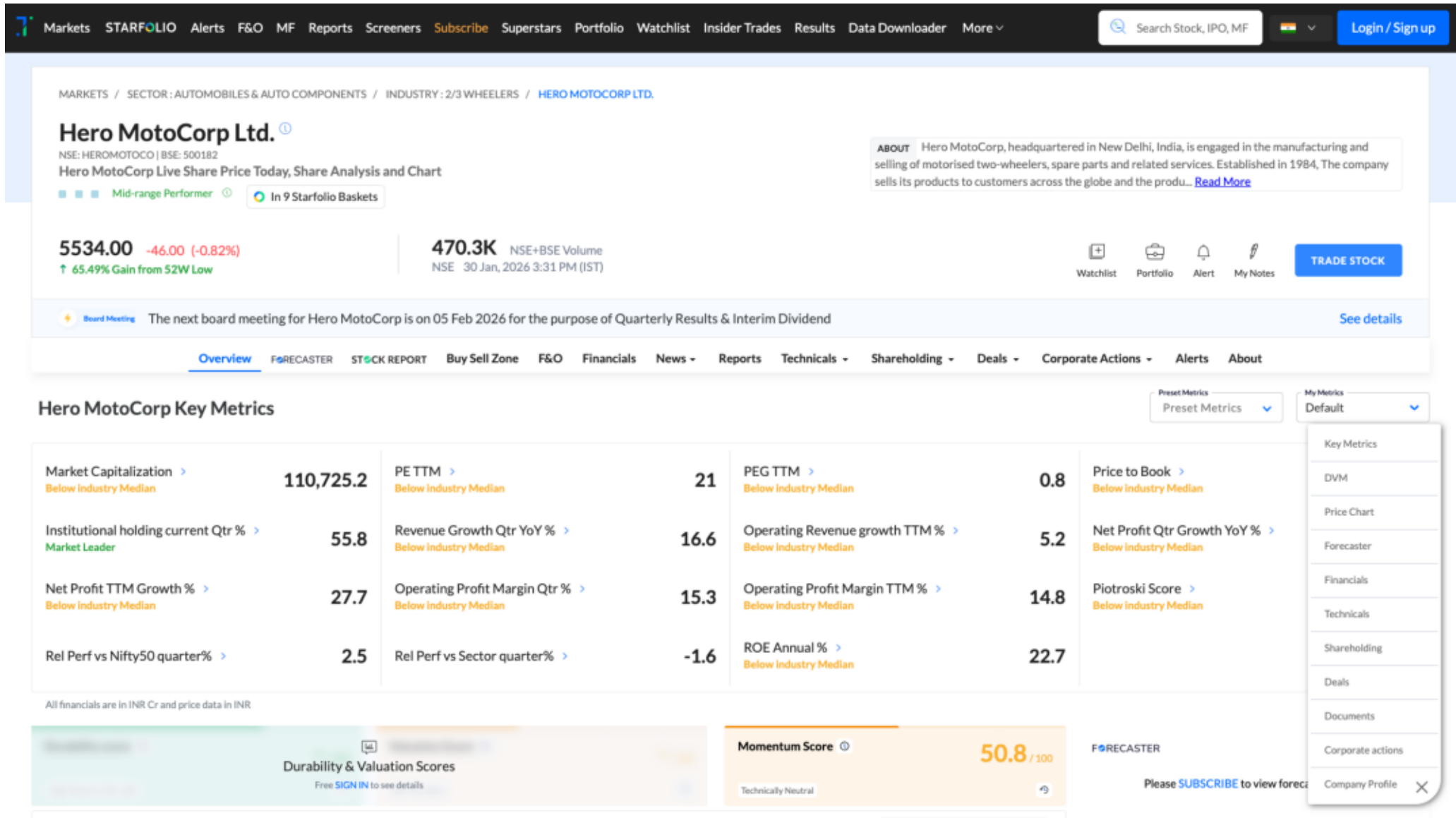
HEROMOTOCO.NS - 1 Day (Candlestick + EMAs)



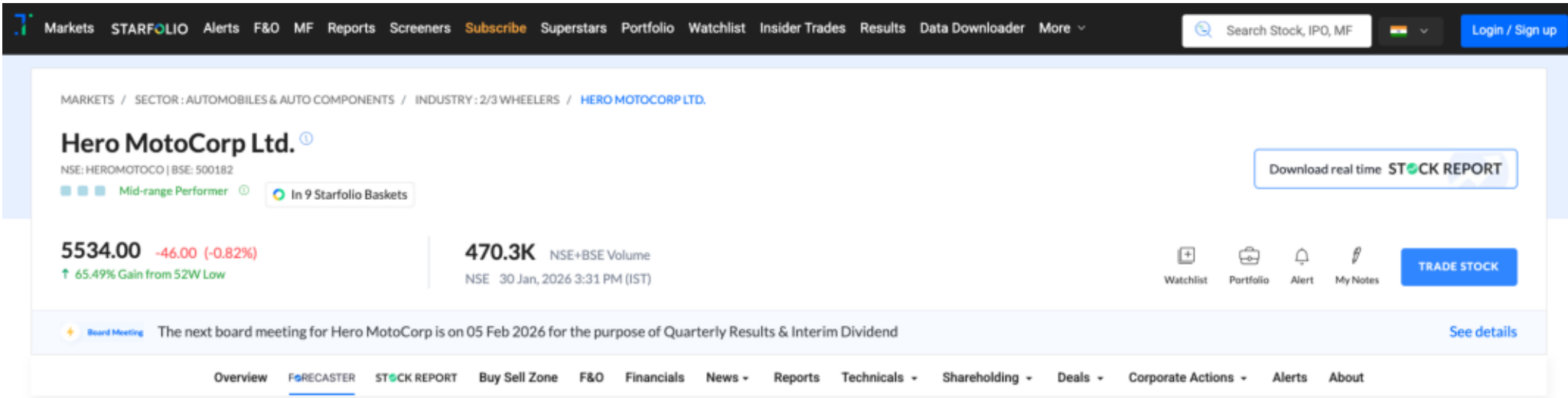
HEROMOTOCO.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - HEROMOTOCO_main



Trendlyne Snapshot - HEROMOTOCO_forecaster



Hero MotoCorp - HEROMOTOCO - stock price prediction, stock forecast, target price, analyst ratings from 38 analysts

Hero MotoCorp has a share price target of Rs 5919, revenue growth forecast of 10.6%, and profit growth estimate of 12.6% for FY26, based on top 38 analyst calls.



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SAMPLE DATA BELOW

