

# Gemini Stock Analysis Report

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Based on the detailed PDF analysis report for **LTIM.NS (LTIMindtree)**, here is the positional trading assessment.

## Step 1: Audit the Data

- **Data Present:**
    - **Price Structure:** Daily (3-year), Weekly, and 15-minute charts.
    - **Trend Indicators:** SMA/EMA (20, 50, 200), Supertrend, Bollinger Bands.
    - **Momentum Indicators:** RSI, MACD.
    - **Volume Analysis:** Volume bars with moving averages, Accumulation/Distribution signals.
    - **Fundamentals:** Long-term (4 years) and Short-term (6 quarters) growth metrics.
    - **Relative Strength:** Comparison against ^CNXIT (IT Sector Index).
  - **Data Missing:**
    - **Broader Market Context:** No analysis of the NIFTY 50 to gauge overall market sentiment (only IT sector comparison is provided).
    - **Option Chain Data:** No Open Interest (OI) data to identify derivatives support/resistance levels.
  - **Confidence Level: High.** The report provides a comprehensive technical and fundamental snapshot.  
*Note: The report generated date is listed as 2026-01-24; the analysis treats this date as "Current/Today" for the purpose of the recommendation.*
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## Step 2: Analyze the Setup

- **Trend & Price Structure:**
  - **Long-Term: Bullish.** The stock is trading well above the **200-day EMA (5609)**, and the Weekly Supertrend (Page 20) remains in an "UPTREND."
  - **Intermediate/Short-Term: Bearish/Correction.** The stock is currently in a confirmed downtrend on the Daily chart. It is trading below both the **20-day EMA (6054)** and **50-day EMA (6005)**. The Daily Supertrend generated a **Sell signal** on Jan 20, 2026.
- **Momentum:**
  - **Bearish.** MACD shows a negative crossover and widening bearish histogram. RSI is at **43.17**, indicating weakness but not yet deep oversold conditions (typically <30).
  - **Volume:** Recent signals (Page 18) show "Distribution Days" in mid-January, indicating institutional selling pressure during this pullback.
- **Support & Resistance:**
  - **Support:** The immediate major support is the **200-day EMA at ~5610**. The Lower Bollinger Band is at 5804, offering weak dynamic support.
  - **Resistance:** The zone between **6000 and 6060** (confluence of EMA 20, EMA 50, and psychological round number) is a heavy resistance ceiling.
- **Fundamentals:**
  - Short-term fundamentals are concerning. Net Income and EPS are down ~22% QoQ (Page 3), which likely explains the current distribution phase.

**Conclusion of Setup:** This is a classic "Pullback within an Uptrend" scenario, but the correction does not yet show signs of ending. Entering now is catching a falling knife. The stock is caught between strong long-term support (5600) and intermediate resistance (6000).

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## Step 3: Formulate the Recommendation

# Gemini Stock Analysis Report

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**Should you enter this stock now?NO.**

**Reasoning:**The intermediate trend is explicitly bearish (Price < 20/50 EMAs, Supertrend Sell). Momentum is strengthening to the downside. Buying now exposes you to the risk of the price drifting down to test the major support at the 200 EMA (~5610), which is another ~4-5% drop from current levels.

## Conditional Plan (Watchlist Strategy)

Since the long-term trend is up, we look for a reversal entry. We need the stock to prove that the selling pressure has exhausted.

**Condition to Buy:** The stock must reclaim intermediate momentum. Wait for a **Daily Close above the 20-day EMA** (currently INR 6,054) *OR* a bullish reversal candle (Hammer/Engulfing) strictly upon touching the **200-day EMA** support level (~INR 5,610).

- *The recommendation below favors the momentum reclaim (safer).*

**Entry Price:** INR 6,065 (Upon a successful close above the 20 EMA and 50 EMA cluster).

- **Stop Loss:** INR 5,780 (Below the recent swing low and Lower Bollinger Band).
- **Take Profit:** INR 6,600 (Testing the recent swing highs).
- *Risk/Reward Ratio: ~1.8 (Upside ~8.8% / Risk ~4.7%).*

*Alternative Aggressive Entry (For value traders):\* Limit Buy: INR 5,615 (At 200 EMA support).\* **Stop Loss:** INR 5,490.\* **Take Profit:** INR 6,000 (Rebound to mean).*

## News & Analyst Targets

Stock Research Report: LTIMindtree (LTIM)

**Date:** January 25, 2026**Sector:** Information Technology

Here is the latest research and market intelligence on LTIMindtree (LTIM) for the week ending January 25, 2026.

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### 1) Latest News for LTIM This Week

The headline event this week was the **Q3 FY26 Earnings Announcement**, which drove significant volatility in the stock price.

- **Robust Q3 FY26 Financials:** On January 19, LTIMindtree reported strong top-line growth. Revenue grew **11.6% YoY to INR 10,781 crore** (\$1.208 billion), with a sequential constant currency growth of **2.4%**.
- **Profitability & One-Off Hit:** While adjusted net profit jumped **29% YoY to INR 1,401 crore**, the *reported* net profit saw a decline due to a **one-time exceptional charge of INR 590.3 crore** related to the settlement of past liabilities under the New Labour Codes.
- **Margin Expansion:** Despite headwinds, the EBIT margin expanded to **16.1%**, an improvement of 230 basis points year-on-year.

# Gemini Stock Analysis Report

- **Major Deal Wins:** The company announced a **\$155 million deal** with a US-based insurance and financial services firm. Additionally, it secured a massive **INR 3,000 crore contract** from the Central Board of Direct Taxes (CBDT) to build an AI-led tax analytics platform.
- **Stock Volatility:** Following the results, the stock initially hit a 52-week high of **INR 6,414** on Monday but subsequently corrected by over **6%** on Tuesday as investors booked profits and reacted to the one-time exceptional charge.

## 2) Brokerage Upgrades & Downgrades

The analyst community remains divided. While most acknowledge the strong growth execution, some are cautious about valuations and the "one-off" costs.

- **Upgrades/Bullish:** **Anand Rathi** initiated a 'Buy' rating. **CLSA** maintained 'Outperform', citing confidence in the company returning to double-digit growth by Q4 FY26. **Motilal Oswal** and **Nuvama** retained 'Buy' ratings with aggressive targets, highlighting the strong deal pipeline.
- **Downgrades/Bearish:** **Citi** maintained a 'Sell' rating, skeptical of the current valuation premiums. **MarketsMOJO** reportedly downgraded the stock to 'Hold' earlier in the month due to valuation concerns.

## 3) Other News Impacting LTIM

- **Wage Hikes Announced:** Management confirmed that wage hikes will be rolled out starting **Q4 FY26**, covering 50% of the workforce in the first phase. This is a critical factor for margins in the upcoming quarter.
- **Strategic AI Pivot:** The CBDT deal and the \$155M US win are being viewed as early successes of the company's "AI pivot" strategy, validating its ability to win large-scale digital transformation deals against larger peers.
- **Labour Code Settlement:** The INR 590 crore exceptional item is a retrospective payment. While it hit reported profit this quarter, analysts note it removes a long-standing regulatory overhang, effectively cleaning up the balance sheet for future quarters.

## 4) Analyst Price Targets (January 2026)

Below is a summary of the latest price targets issued by major brokerages following the Q3 FY26 results.

Brokerage Firm	Rating	Price Target (INR)	Outlook/Commentary
Motilal Oswal	Buy	7,900	Top pick; bullish on strong deal wins and margin recovery.
Nuvama	Buy	7,750	Sees industry-leading growth; raised target.
Anand Rathi	Buy	7,375	Initiated coverage with Buy; likes the AI-led growth story.
Axis Direct	Buy	7,300	Positive on deal ramp-ups in BFSI and Hi-Tech.
HSBC	Buy	7,240	Maintained Buy; confident in double-digit growth trajectory.
CLSA	Outperform	7,067	Expects strong Q4; noted upside from productivity gains.

## Gemini Stock Analysis Report

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Brokerage Firm	Rating	Price Target (INR)	Outlook/Commentary
Macquarie	Buy	6,930	Maintained rating; views valuation as reasonable for growth offered.
Morgan Stanley	Equal-weight	6,300	Neutral; awaiting more consistent margin delivery.
Nomura	Hold	5,900	Cautious on near-term upside; valuation concerns.
Citi	Sell	5,415	Maintains negative stance; cites rich valuations vs peers.

**Consensus View:** The majority of analysts have maintained a **Buy/Outperform** rating, with the average target price hovering around **INR 7,000**, suggesting an upside potential from current levels (approx. INR 5,900 - INR 6,000).

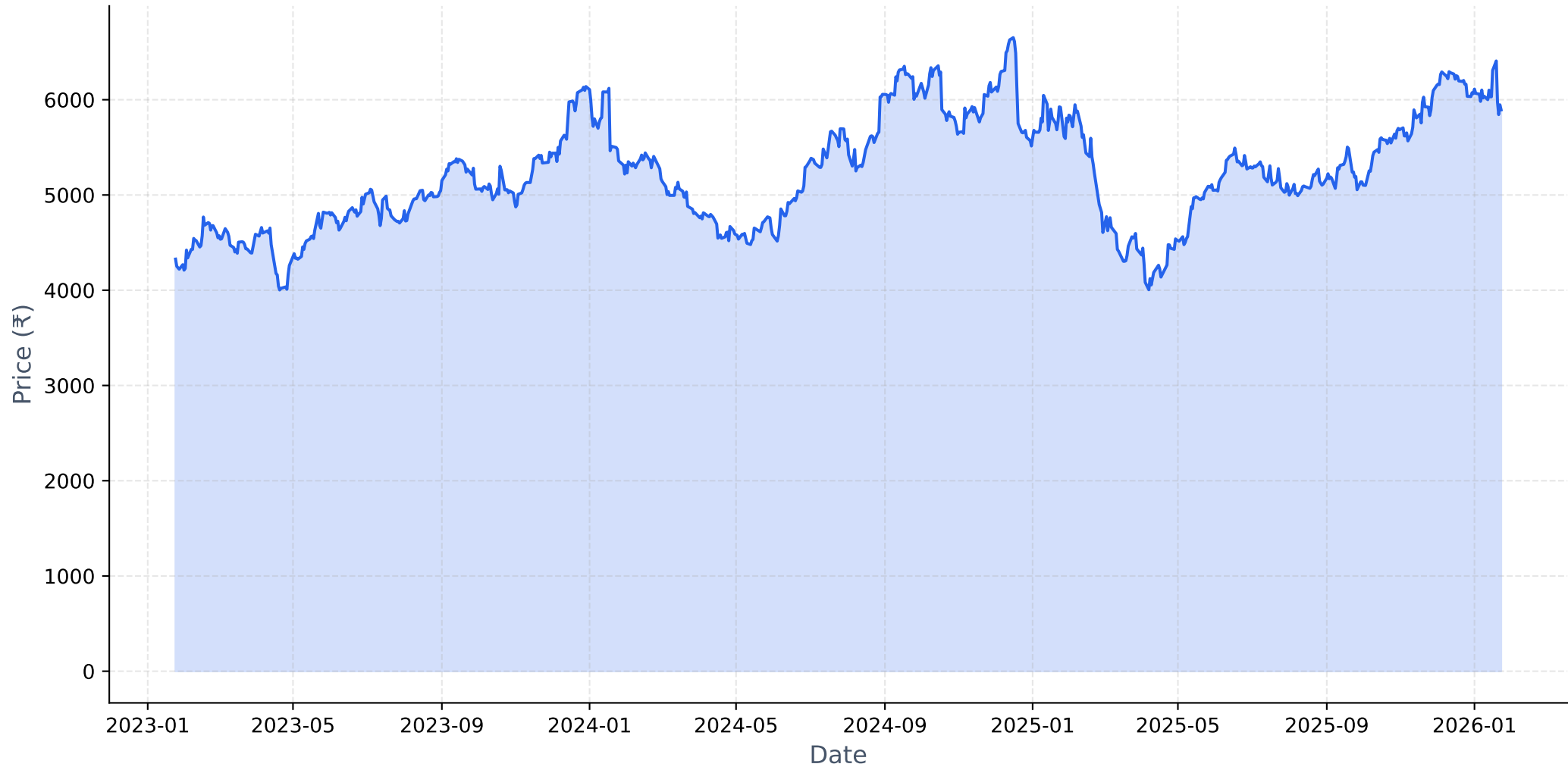
# Stock Detailed Analysis Report

**LTIM.NS**

Current Price: ₹5893.50

Generated: 2026-01-24 18:25

# LTIM.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	7.01%	13.33%
Net Income	Yes	No	0.36%	5.21%
ROE	No	No	-11.49%	-9.83%
EPS	Yes	No	0.28%	5.12%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	9.56%	3.46%
Net Income	No	-22.61%	-5.19%
ROE	No	-25.87%	-7.82%
EPS	No	-22.63%	-8.52%

# LTIM.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	Neutral
RS Score:	52.1/100

:

## == RS RATIOS ==:

1M RS:	0.988 [Neutral]
3M RS:	0.972 [Neutral]
6M RS:	1.124 [Leader]
1Y RS:	1.158 [Leader]

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## == TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
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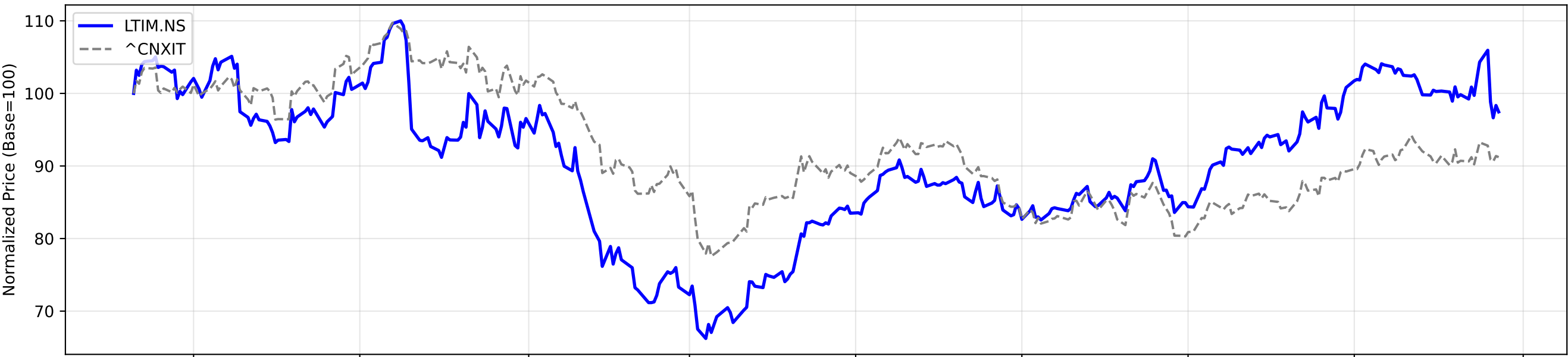
## SIGNAL CRITERIA::

✓ Emerging RS:	1M (0.988) > 3M (0.972)
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

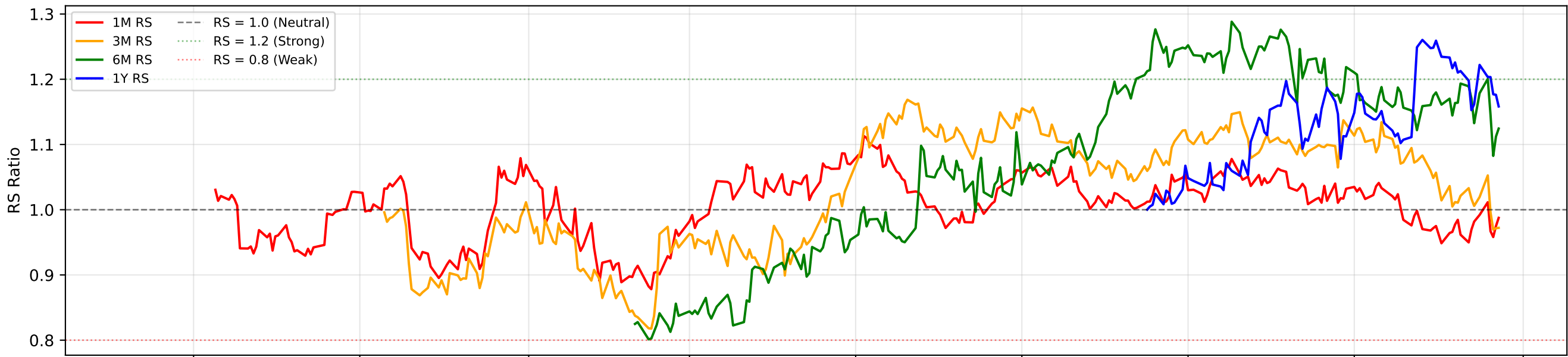


Relative Strength Analysis: LTIM.NS vs ^CNXIT  
Classification: Neutral

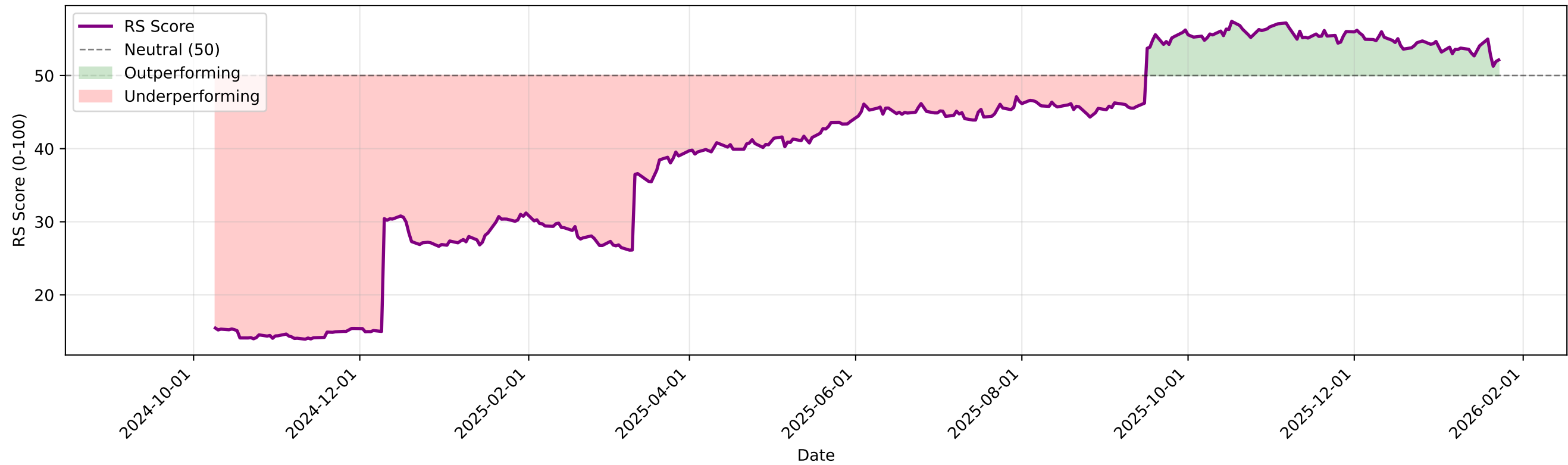
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



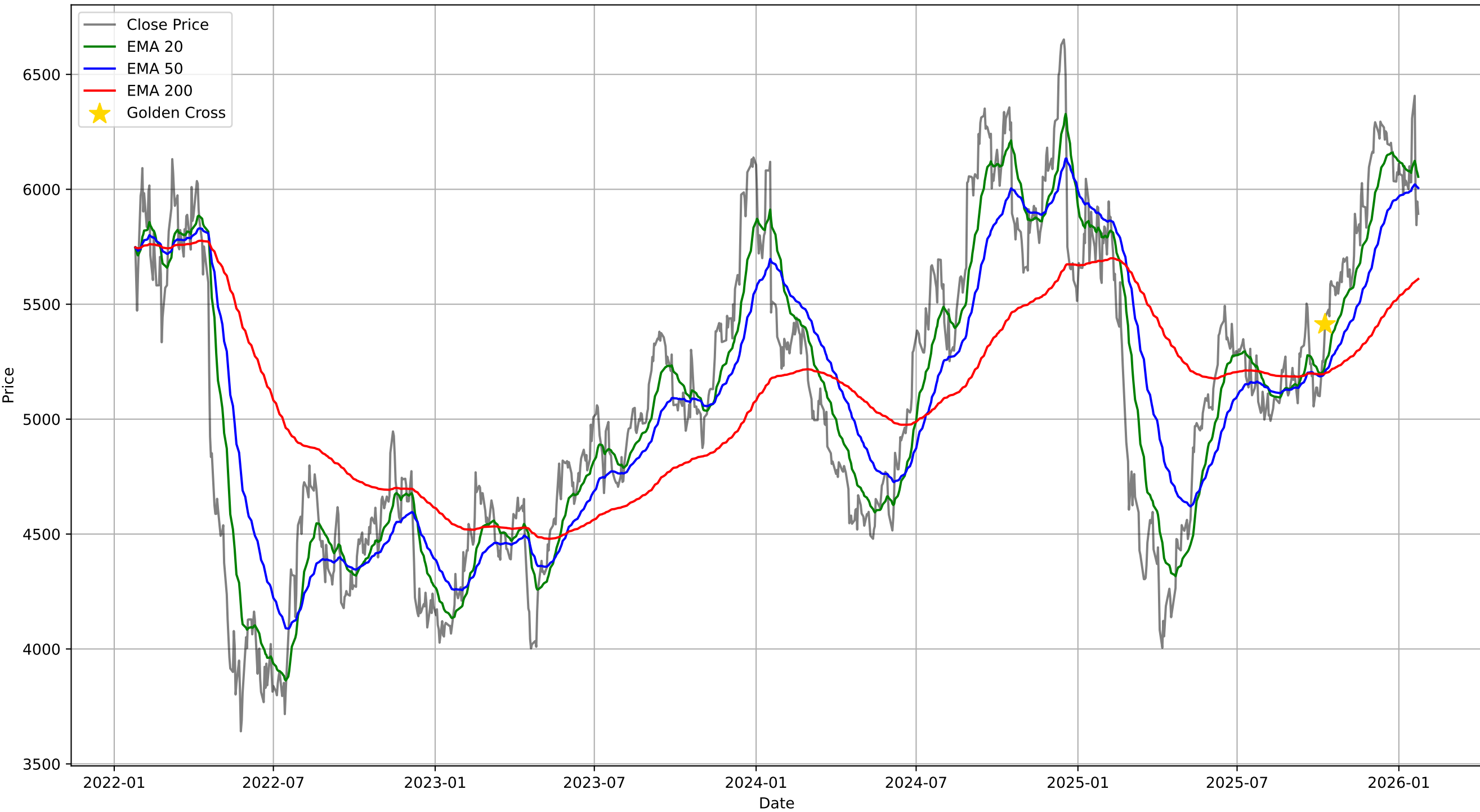
RS Composite Score Timeline



## LTIM.NS - EMA Crossover Summary

EMA 20:	6054.53
EMA 50:	6005.52
EMA 200:	5609.78
Trend Status:	<b>Strong Uptrend</b>
Golden Cross Date:	2025-10-09 00:00:00+05:30
Golden Cross Price:	5412.72

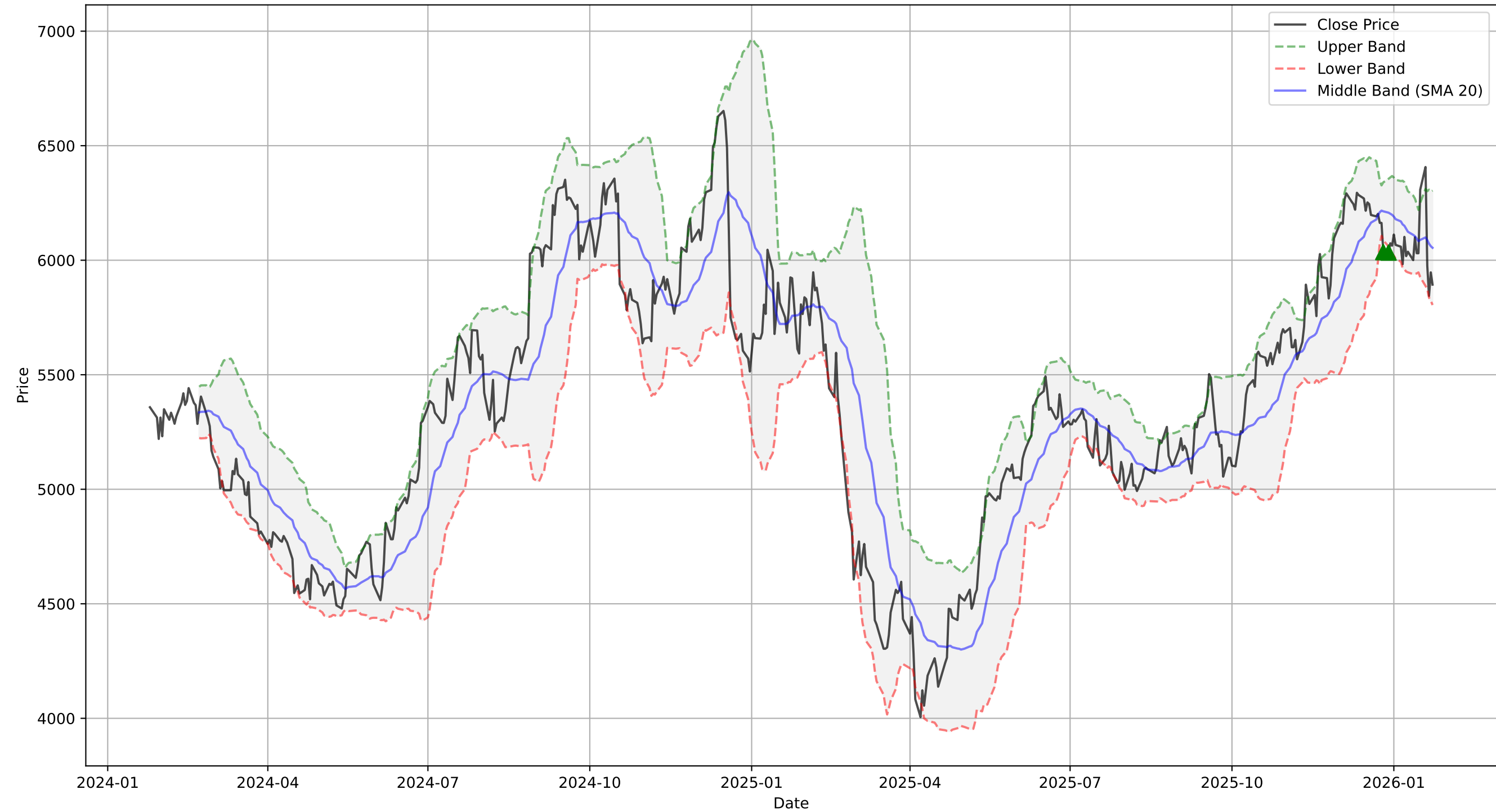
LTIM.NS EMA Crossover Analysis



## LTIM.NS - Bollinger Bands Summary

<b>Current Price:</b>	5893.50
<b>Upper Band:</b>	6303.97
<b>Middle Band (SMA 20):</b>	6054.32
<b>Lower Band:</b>	5804.68
<b>%B:</b>	0.1779
<b>Band Width:</b>	0.0825
<b>Status:</b>	Lower Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-12-26 00:00:00+05:30</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2025-12-29 00:00:00+05:30</b>

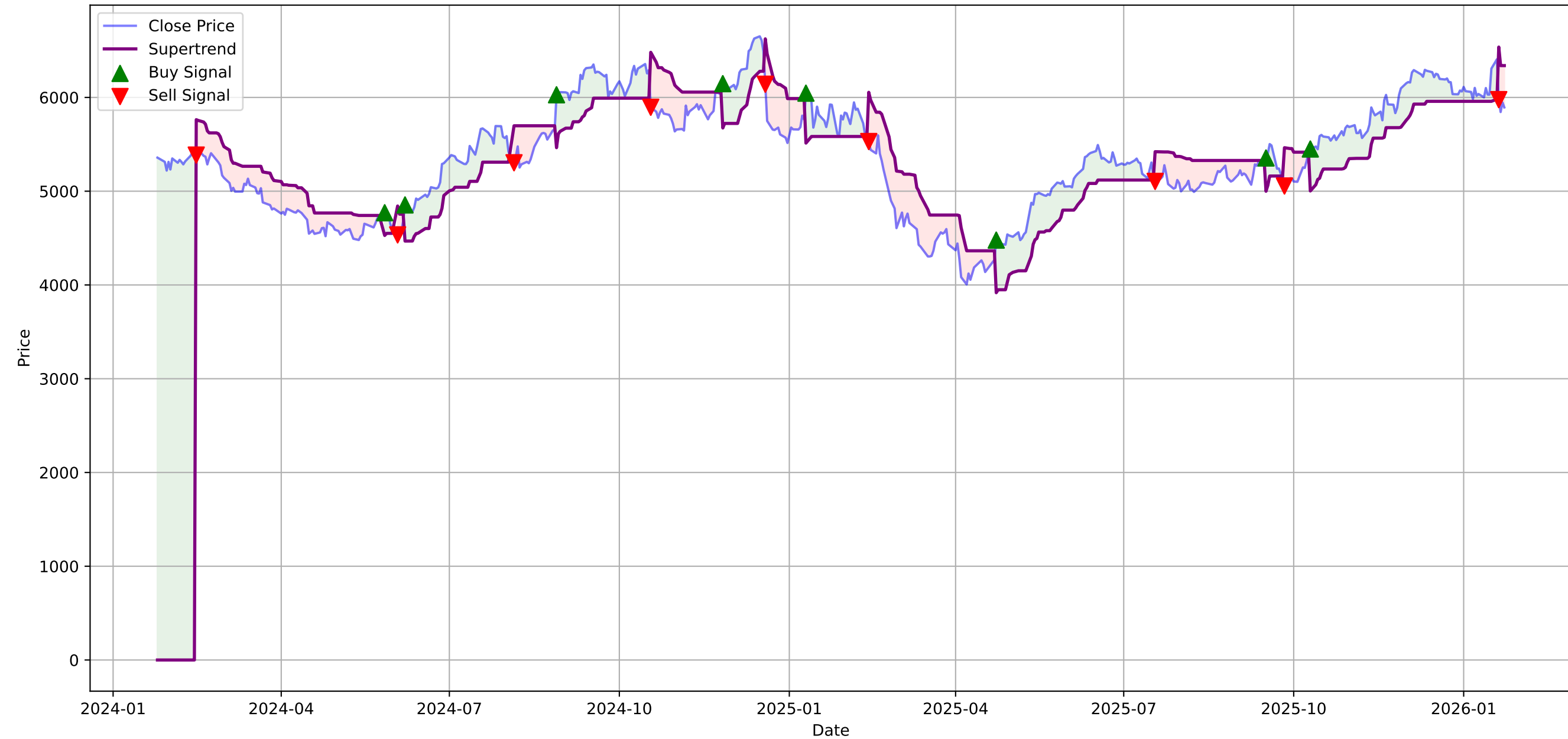
LTIM.NS Bollinger Bands (20, 2) Analysis



## LTIM.NS - Supertrend Summary

Status:	<b>DOWNTREND (Sell)</b>
Supertrend Value:	6339.50
Signal Identified On:	2026-01-20

Supertrend Analysis for LTIM.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



## LTIM.NS - MACD Summary

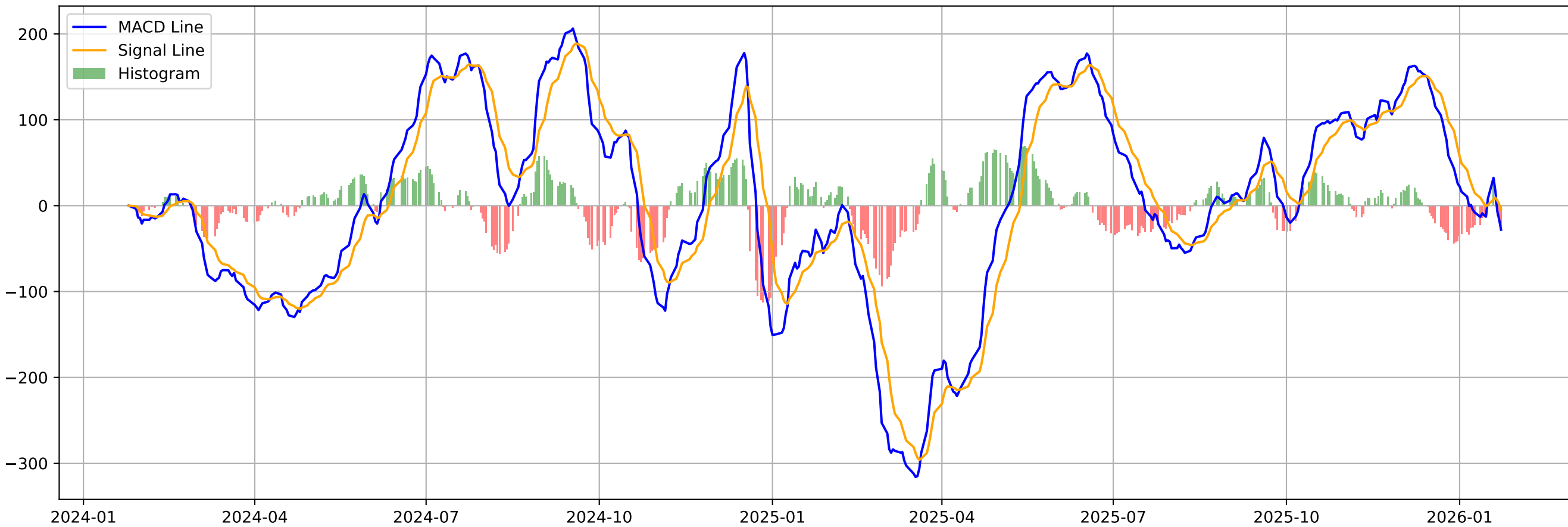
MACD Line:	-27.95
Signal Line:	-4.32
Histogram:	-23.63
Trend:	<b>Bearish</b>
Momentum:	<b>Strengthening</b>
Signal:	None
Divergences Detected:	1
└ <b>Bearish Divergence:</b>	Date: 2026-01-19 00:00:00+05:30, Price: 6407.00



LTIM.NS Price



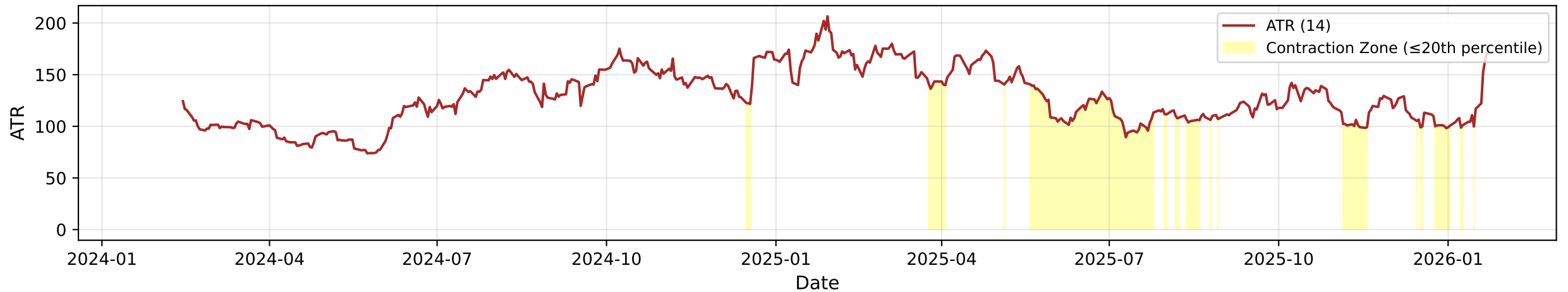
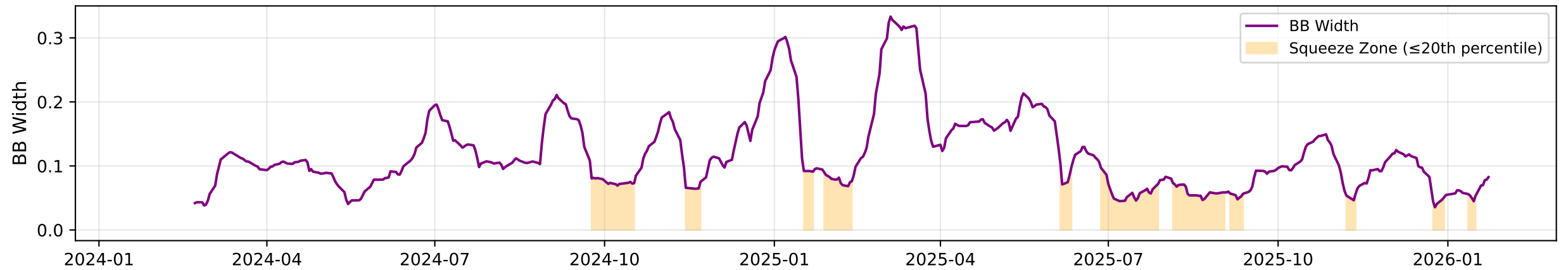
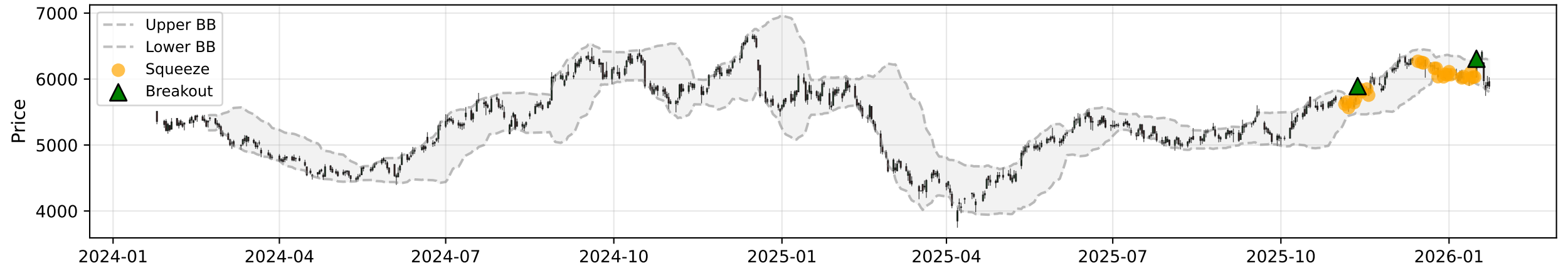
LTIM.NS MACD (12, 26, 9)



# LTIM.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.0825
<b>ATR:</b>	172.6071
<b>Total Signals:</b>	28
<b>Signal 1:</b>	BB Squeeze at 2026-01-12 00:00:00+05:30 (Price: 6000.50)
<b>Signal 2:</b>	BB Squeeze at 2026-01-13 00:00:00+05:30 (Price: 6100.50)
<b>Signal 3:</b>	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 6030.50)
<b>Signal 4:</b>	BB Squeeze + ATR Contraction at 2026-01-15 00:00:00+05:30 (Pr
<b>Signal 5:</b>	<b>BB Squeeze (Bullish Breakout) at 2026-01-16 00:00:00+05</b>

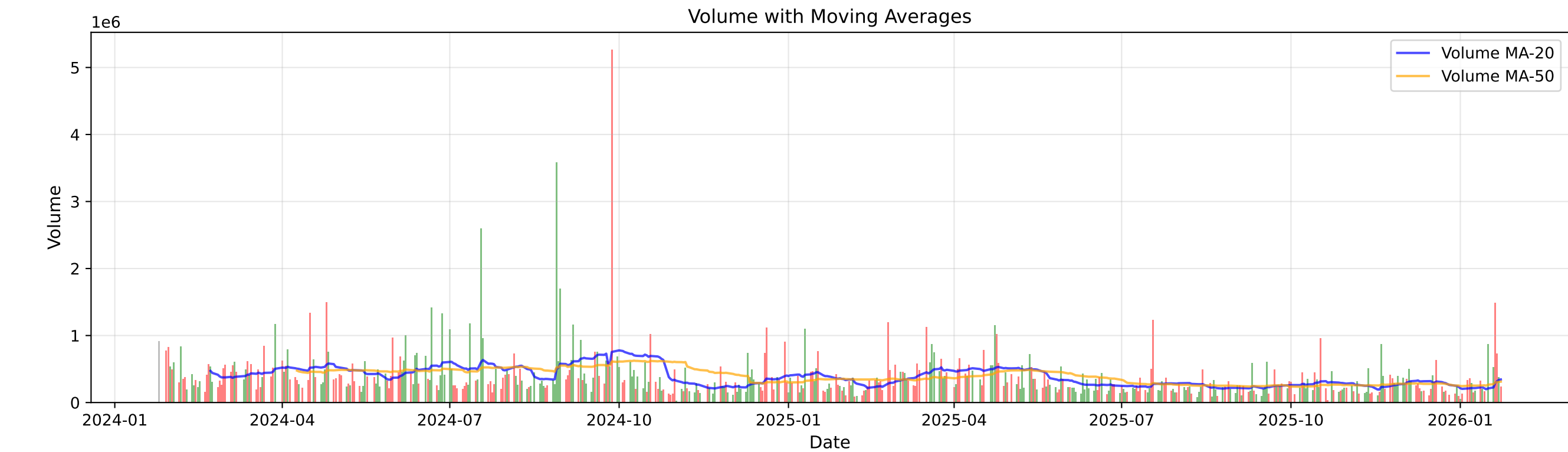
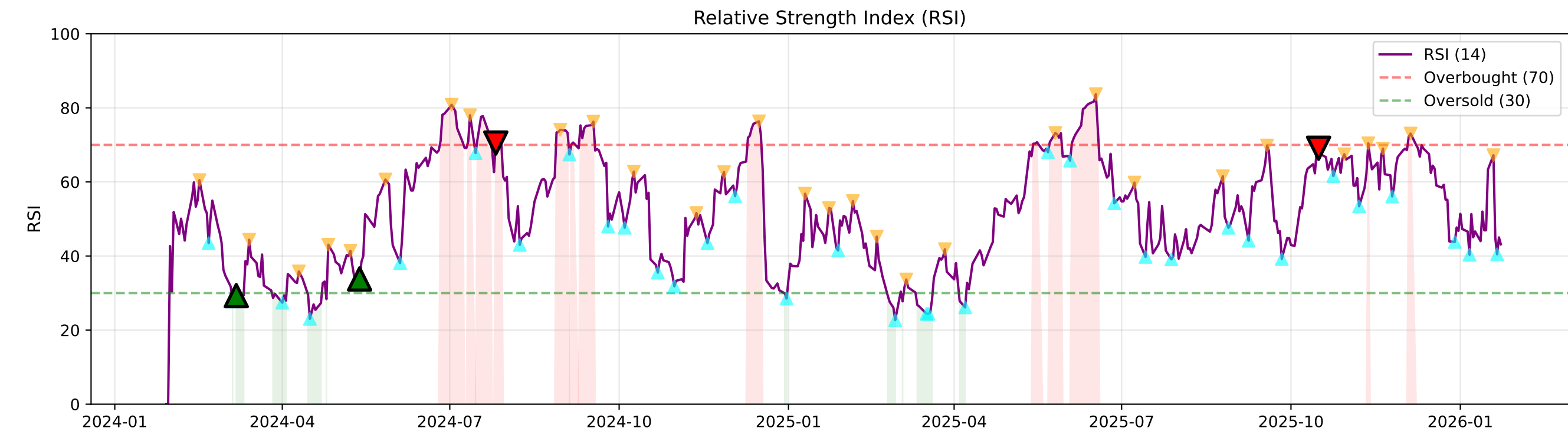
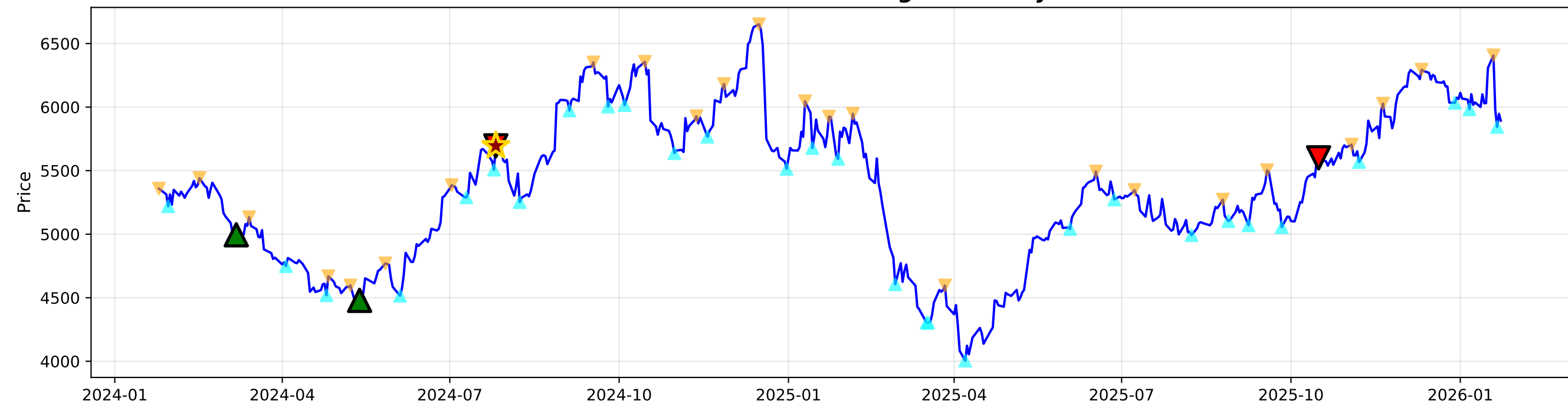
# LTIM.NS - Volatility Squeeze Analysis



## LTIM.NS - RSI-Volume Summary

<b>Current RSI:</b>	43.17
<b>Current Volume:</b>	238727
<b>Volume MA 20:</b>	344425
<b>Bullish Divergences:</b>	2
<b>Bearish Divergences:</b>	2
<b>Bullish Div 1:</b>	Date: 2024-03-07 00:00:00+05:30, Price: 4995.42
<b>Bullish Div 2:</b>	Date: 2024-05-13 00:00:00+05:30, Price: 4479.42
<b>Bearish Div 1:</b>	Date: 2024-07-26 00:00:00+05:30, Price: 5694.98
<b>Bearish Div 2:</b>	Date: 2025-10-16 00:00:00+05:30, Price: 5600.48

# LTIM.NS RSI-Volume Divergence Analysis



# LTIM.NS - Volume Analysis

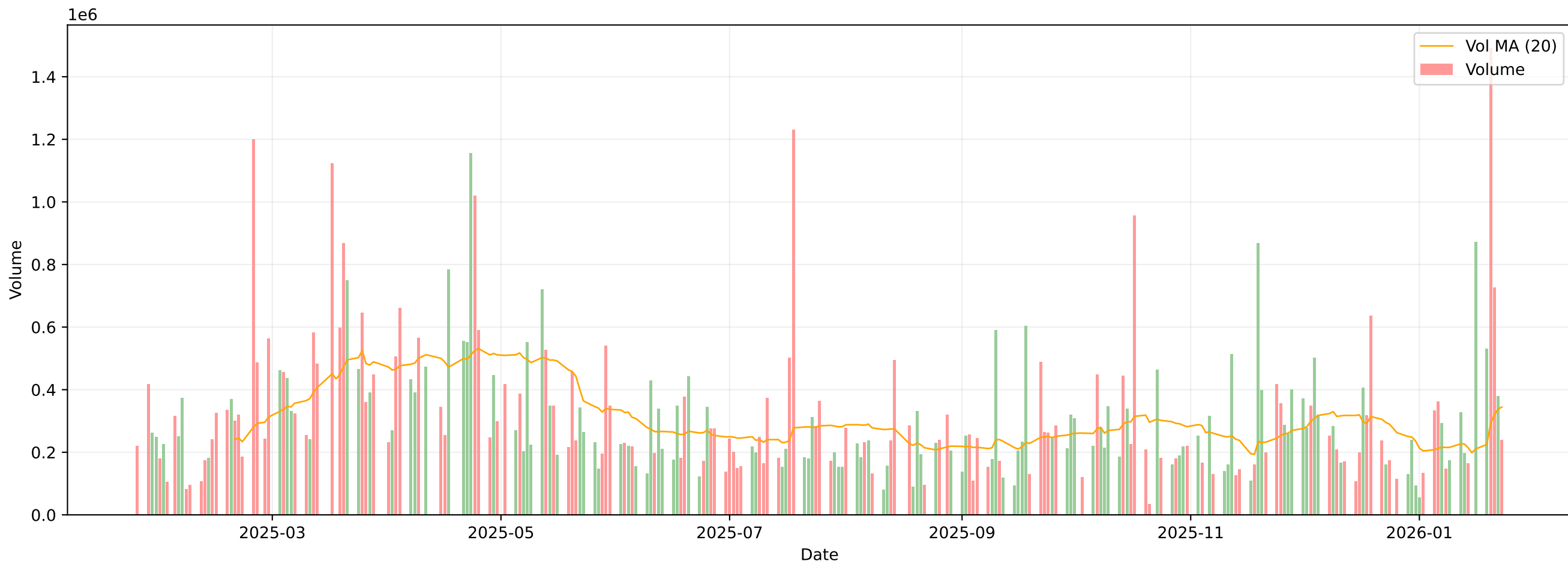
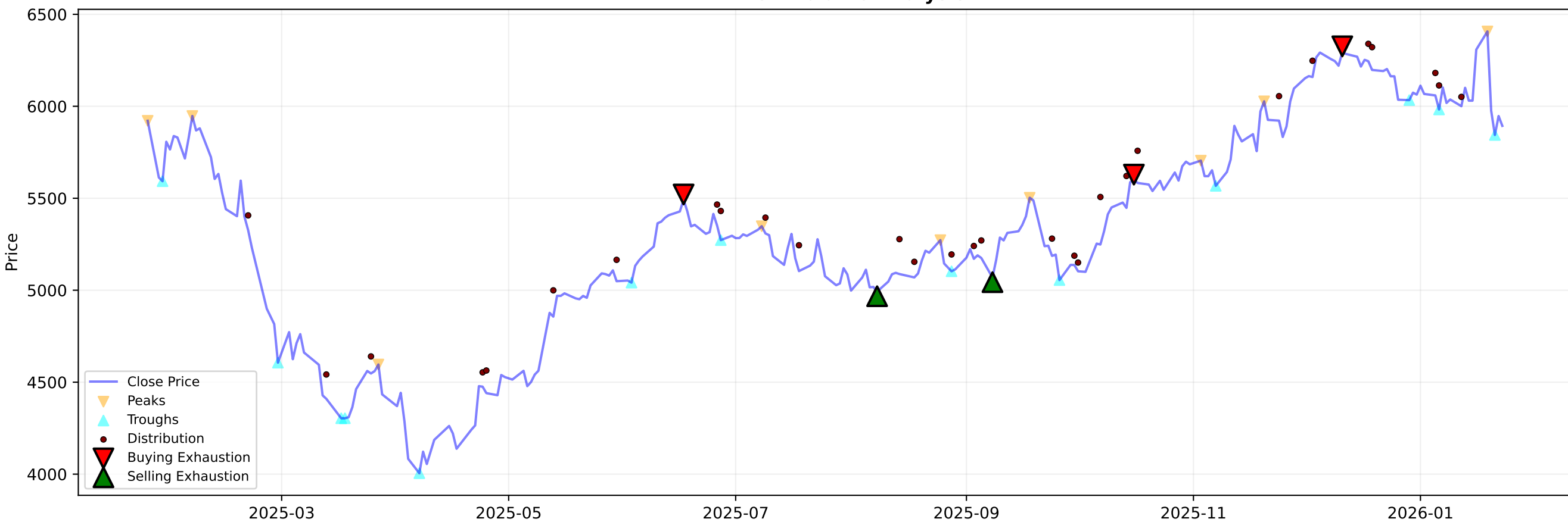
== VOLUME ANALYSIS ==:

Status: 34 Signals Detected

:

2025-12-18 [-]:	Distribution Day
2025-12-19 [-]:	Distribution Day
2026-01-05 [-]:	Distribution Day
2026-01-06 [-]:	Distribution Day
2026-01-12 [-]:	Distribution Day

LTIM.NS - Volume Analysis



## Multi-Timeframe Supertrend Analysis

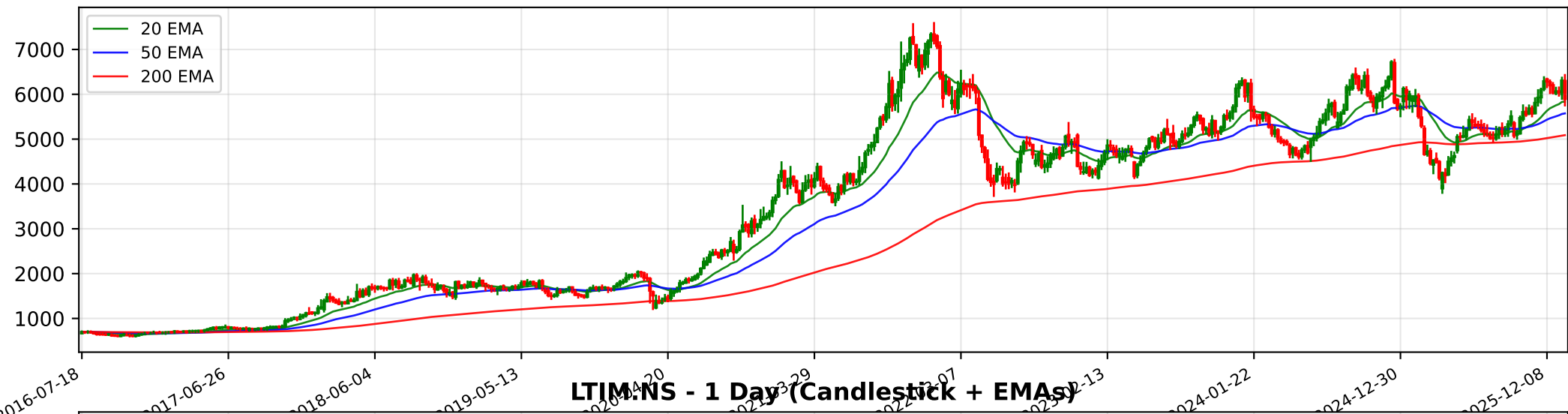
Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	5709.82	5893.5	2025-05-12
1 Day	DOWNTREND (Sell)	6339.5	5893.5	2026-01-20
15 Min	DOWNTREND (Sell)	5940.32	5854.0	2026-01-23

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bearish	Strengthening	No Signal



LTIM.NS - 1 Week (Candlestick + EMAs)



LTIM.NS - 1 Day (Candlestick + EMAs)



LTIM.NS - 15 Min (Candlestick + EMAs)



LTI Mindtree Ltd. 

LTIMindtree Live Share Price Today, Share Analysis and Chart

**ABOUT** Incorporated in 1996, LTIMindtree offers extensive range of IT services like agile, analytics and information management, application development, maintenance and outsourcing, enterprise solutions, infrastructure management services, testing, digital... [Read More](#)

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50.4 / 100

Technically Neutral

These stocks have average quality, financial and technical momentum, indicating a mid range performer

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Embed DVM

FORECASTER

1Yr Price target upside is 8%

[VIEW FULL CHECKLIST](#)

43.5% Pass in checklist



### PE Valuation Check

Undervalued 31.8%

Undervalued 49.5%

LTIMindtree is undervalued at both current PE and future earnings estimates.

ROE Ann. % [Above industry Median](#)

## 20.3

Broker Average Target [11.31% upside](#)

6,560.11

Market Capitalization >  
High in industry

174,735.9

Price to Book [High in industry](#)

- DVM
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## Trendlyne Snapshot - LTIM\_forecaster

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MARKETS / SECTOR: SOFTWARE & SERVICES / INDUSTRY: IT CONSULTING & SOFTWARE / [LTIMINDTREE LTD.](#)

LTIMindtree Ltd.

NSE: LTIM | BSE: 540005

Mid-range Performer

5893.50

-53.50 (-0.90%)

New 52W High in past week

242.2K

NSE+BSE Volume

NSE 23 Jan, 2026 3:31 PM (IST)

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### LTIMindtree - LTIM - stock price prediction, stock forecast, target price, analyst ratings from 39 analysts

LTIMindtree has a share price target of Rs 6391, revenue growth forecast of 10.8%, and profit growth estimate of 11.4% for FY26, based on top 39 analyst calls.

### LTIMindtree FORECASTER - Analyst Estimates

[FORECASTER DASHBOARD](#)