

# Gemini Stock Analysis Report

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Based on the attached "Stock Detailed Analysis Report" for **AXISBANK.NS** (generated 2026-01-03), here is my analysis and recommendation.

## Step 1: Audit the Data

- **Data Present:**
  - **Price Action:** Daily candlestick charts (3 years) and recent price data (INR 1266.90).
  - **Trend Indicators:** EMA (20, 50, 200), Supertrend, and MACD.
  - **Volatility:** Bollinger Bands and Volatility Squeeze analysis.
  - **Momentum/Strength:** RSI (14) and Relative Strength (RS) against NSEBANK.
  - **Volume:** Volume bars with Moving Averages and Divergence analysis.
  - **Fundamentals:** Revenue, Net Income, ROE, EPS (Long-term and Short-term).
  - **Forecast:** Analyst estimates and targets (Trendlyne snapshot).
- **Data Missing:**
  - **Weekly/Monthly Charts:** While the 3-year daily chart gives a long-term view, dedicated weekly candles for clearer structural support/resistance are absent.
  - **Derivatives Data:** No Open Interest (OI) or PCR data to gauge market sentiment beyond price.
- **Confidence Level: High.** The report provides a comprehensive suite of technical indicators (Trend, Momentum, Volatility, Volume) and fundamental context sufficient for a positional trade decision.

## Step 2: Analyze the Setup

- **Price Structure & Trend:**
  - **Bullish Alignment:** The stock is in a "Strong **Uptrend**" regarding Moving Averages. Price (1266) > EMA 20 (1250) > EMA 50 (1239) > EMA 200 (1179). The sequence is perfect for a positional long.
  - **Recovery:** The stock has recovered from a dip in late 2025, bouncing off the 200 EMA area, which is a classic intermediate-term entry signal.
- **Momentum & Volume:**
  - **MACD:** **Bullish** crossover occurred recently. The MACD line is rising above the signal line with expanding positive histogram bars, indicating strengthening momentum.
  - **RSI:** Currently at 57.44. This is in the "sweet spot"-bullish but not yet overbought (>70), leaving room for upside expansion.
  - **Volume:** Current volume (5.86M) is significantly higher than the 20-day average (3.54M). This volume spike validates the recent price strength.
- **The Conflict (Resistance):**
  - **Supertrend:** Despite the bullish EMAs, the Supertrend (Page 10/11) is currently marked as **DOWNTREND (Sell)** with a resistance value of **1275.63**.
  - The current price (1266.90) is less than 1% away from flipping this indicator. A rejection here could lead to a double-top formation, while a breakout confirms the next leg up.
- **Relative Strength:** The stock has an RS Score of 49.3 (Neutral) but is classified as a "Leader" on 6M and 1Y timeframes. It is performing in line with the Bank Nifty sector.

## Step 3: Formulate the Recommendation

**Recommendation: NO (Wait for Confirmation)**

**Reasoning:** While the setup is technically robust (EMA alignment, Volume, MACD), the price is sitting immediately below a critical resistance level defined by the Supertrend (1275.63). Entering exactly at 1266.90 introduces unnecessary friction. A "blind" entry here risks buying into resistance. The professional approach

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is to wait for the price to reclaim the Supertrend level, confirming the end of the short-term correction.

## Conditional Plan:

- **Condition to Buy:** A **Daily Close above INR 1,276**. This flips the Supertrend to "Buy" and clears the immediate overhead resistance, aligning all major trend indicators.
- **Entry Price:** **INR 1,276 - INR 1,280** (Enter on the breakout candle or the following morning).
- **Stop Loss:** **INR 1,235** (Hard stop).
  - *Rationale:* This places the risk just below the 50 EMA (1239) and the recent consolidation zone. If the 50 EMA fails, the intermediate trend is compromised.
- **Take Profit:** **INR 1,380**.
  - *Rationale:* This aligns with the "Analyst Price Target" shown in the Trendlyne snapshot (Page 18) and tests the previous swing highs. This offers an approximate 8% upside against a 3.2% risk (Risk/Reward ratio > 1:2.5).

## News & Analyst Targets

As a stock research analyst at an investment firm, I have compiled the latest research, news, and valuation metrics for **Axis Bank (AXISBANK)** as of the week ending **January 3, 2026**.

### 1) Latest News for AXISBANK This Week

- **FD Interest Rate Hike (Jan 3, 2026):** In a move to attract more deposits, Axis Bank has revised its Fixed Deposit (FD) interest rates effective today. The bank is now offering up to **6.45%** for general citizens and **7.20%** for senior citizens on tenures ranging from 15 months to 10 years.
- **Stock Performance & Technicals:** The stock has shown resilience in the first trading days of 2026, recording a weekly return of approximately **~3.9%**. It is currently trading near **INR 1,266 - INR 1,275**, approaching its 52-week high of INR 1,304.
- **Elara Capital Outlook (Jan 1, 2026):** Elara Capital has issued a note improving the outlook for Axis Bank, citing a potential upside of **~7%** with a revised target price of **INR 1,365**.

### 2) Upgrade or Downgrade from Brokerages

- **Elara Capital (Upgrade/Positive Bias):** On January 1, 2026, Elara Capital improved its outlook on the stock, recommending it with a target of **INR 1,365**, citing solid quarterly performance trends and a potential **7.10%** upside from current levels.
- **Motilal Oswal (Neutral Maintained):** On December 29, 2025, Motilal Oswal maintained a **'Neutral'** rating with a target price of **INR 1,300**. The brokerage noted that while asset quality stress is normalizing, they expect Net Interest Margins (NIMs) to bottom out in the Jan-Mar or Apr-Jun 2026 quarters.
- **UBS (Buy - Previous Context):** In late 2025, UBS upgraded the stock to **'Buy'** with a high conviction target of **INR 1,500**, driven by expectations of a valuation re-rating as ROE stabilizes around 15%. This remains one of the most bullish active calls on the street.

### 3) Other News Impacting AXISBANK

- **Banking Sector Liquidity:** The entire private banking pack is currently focused on deposit mobilization (highlighted by Axis Bank's latest rate hike). With credit growth continuing to outpace deposit growth across the sector, competitive intensity for liabilities remains a key monitorable.
- **Macroeconomic Factors:** Analysts are closely watching the Jan-Mar 2026 quarter for signs of NIM recovery. Broad expectations are that the sector's earnings will improve in FY27, but the immediate quarter may still see some margin pressure from high cost of funds.
- **Management Commentary:** Recent interactions suggest the bank is targeting faster-than-industry growth for FY26, leveraging its strengthened balance sheet and stabilizing retail stress.

# Gemini Stock Analysis Report

## 4) Latest Analyst Targets & Ratings

Below is the summary of the most recent targets available from major brokerages and consensus estimates:

Brokerage / Source	Rating / Stance	Target Price (INR)	Upside Potential*	Date of Report
UBS	Buy	1,500	~18%	Nov 2025
TradingView	Buy	1,375	~8%	Jan 2026
Consensus	Accumulate/Buy	1,365	~7%	Jan 1, 2026
Elara Capital	Overweight	1,332	~5%	Jan 2, 2026
Trendlyne	Neutral	1,300	~2%	Dec 29, 2025
Consensus				
Motilal Oswal				

*\*Upside potential calculated based on the approximate current market price (CMP) of INR 1,270.*

**Analyst View:** The consensus view is largely positive, with a "Buy" to "Accumulate" bias. However, the divergence between the highest target (INR 1,500) and the lowest active targets (INR 1,300) suggests that the market is waiting for concrete evidence of NIM expansion in the upcoming Q3/Q4 FY26 results before a further re-rating occurs.

# Stock Detailed Analysis Report

**AXISBANK.NS**

Current Price: ₹1266.90

Generated: 2026-01-03 12:38

# AXISBANK.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	10.82%	18.36%
Net Income	Yes	No	6.32%	25.72%
ROE	Yes	No	-10.83%	7.87%
EPS	Yes	No	5.96%	25.37%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	1.44%	1.96%
Net Income	Yes	-16.47%	0.12%
ROE	No	-19.33%	-3.89%
EPS	Yes	-8.98%	2.95%

# AXISBANK.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^NSEBANK
Sector:	Bank
Classification:	<b>Neutral</b>
RS Score:	49.3/100

:

## == RS RATIOS ==:

1M RS:	<b>0.975 [Neutral]</b>
3M RS:	<b>0.949 [Neutral]</b>
6M RS:	<b>1.028 [Leader]</b>
1Y RS:	<b>1.007 [Leader]</b>

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## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
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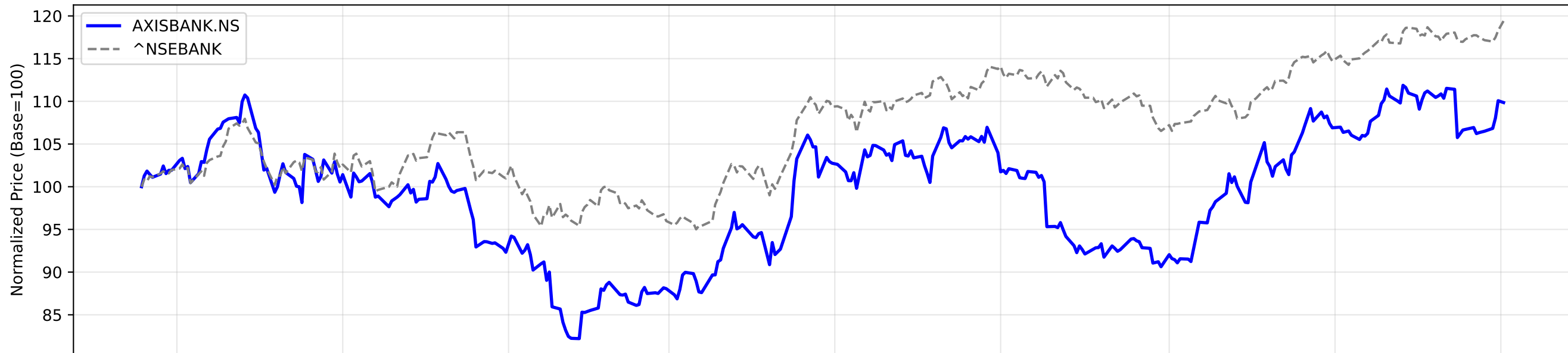
## SIGNAL CRITERIA::

✓ Emerging RS:	1M (0.975) > 3M (0.949)
✗ Medium-term Lagging:	<b>Not lagging</b>
✓ Performance Improving:	3M (+9.3%) > 6M (+7.8%)

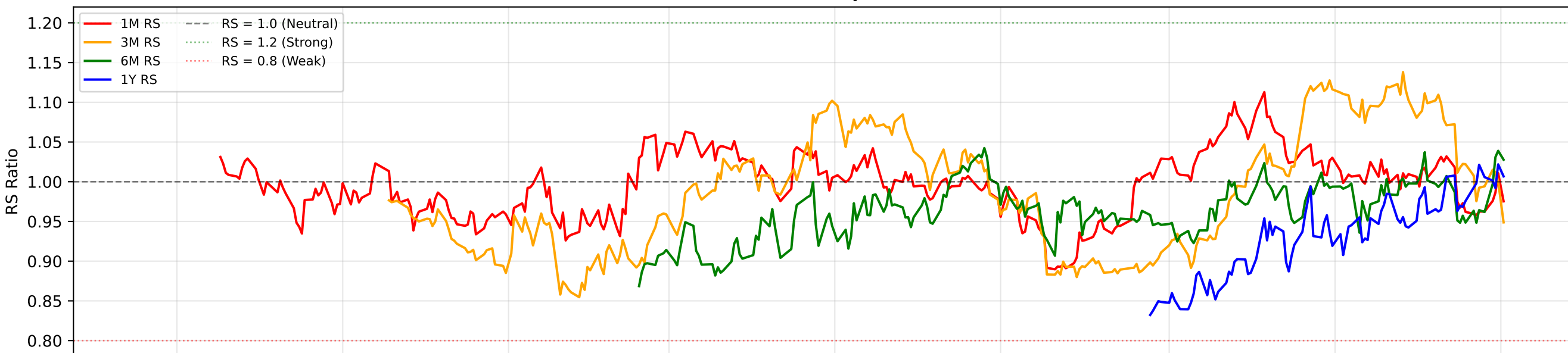
# Relative Strength Analysis: AXISBANK.NS vs ^NSEBANK

## Classification: Neutral

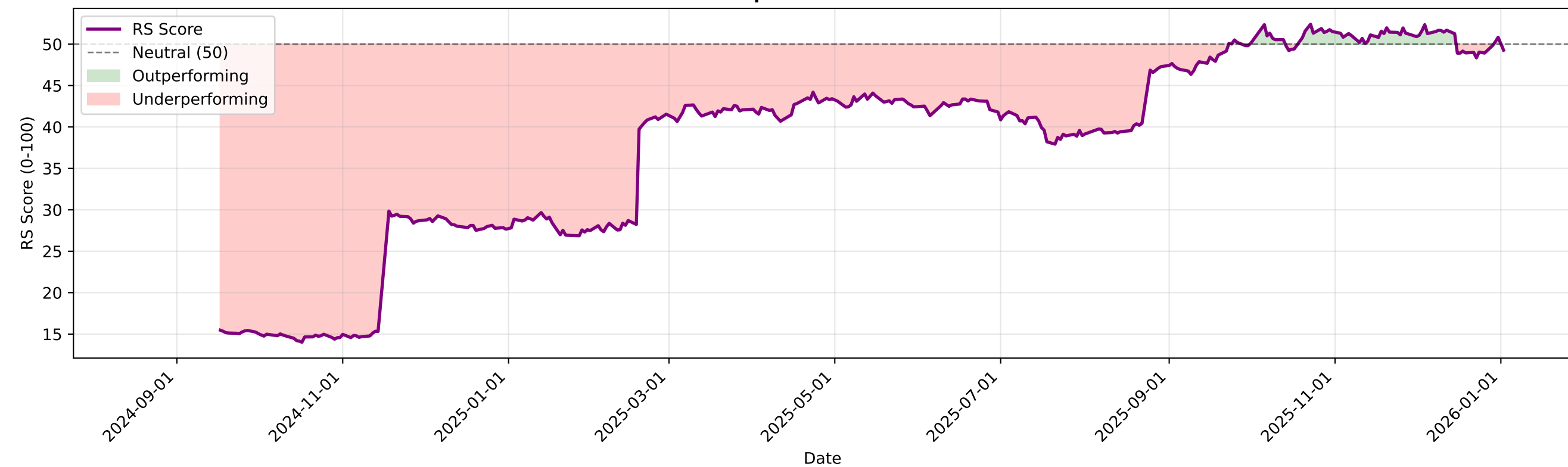
### Price Performance Comparison (Normalized)



### RS Ratio Trends (Multiple Timeframes)



### RS Composite Score Timeline

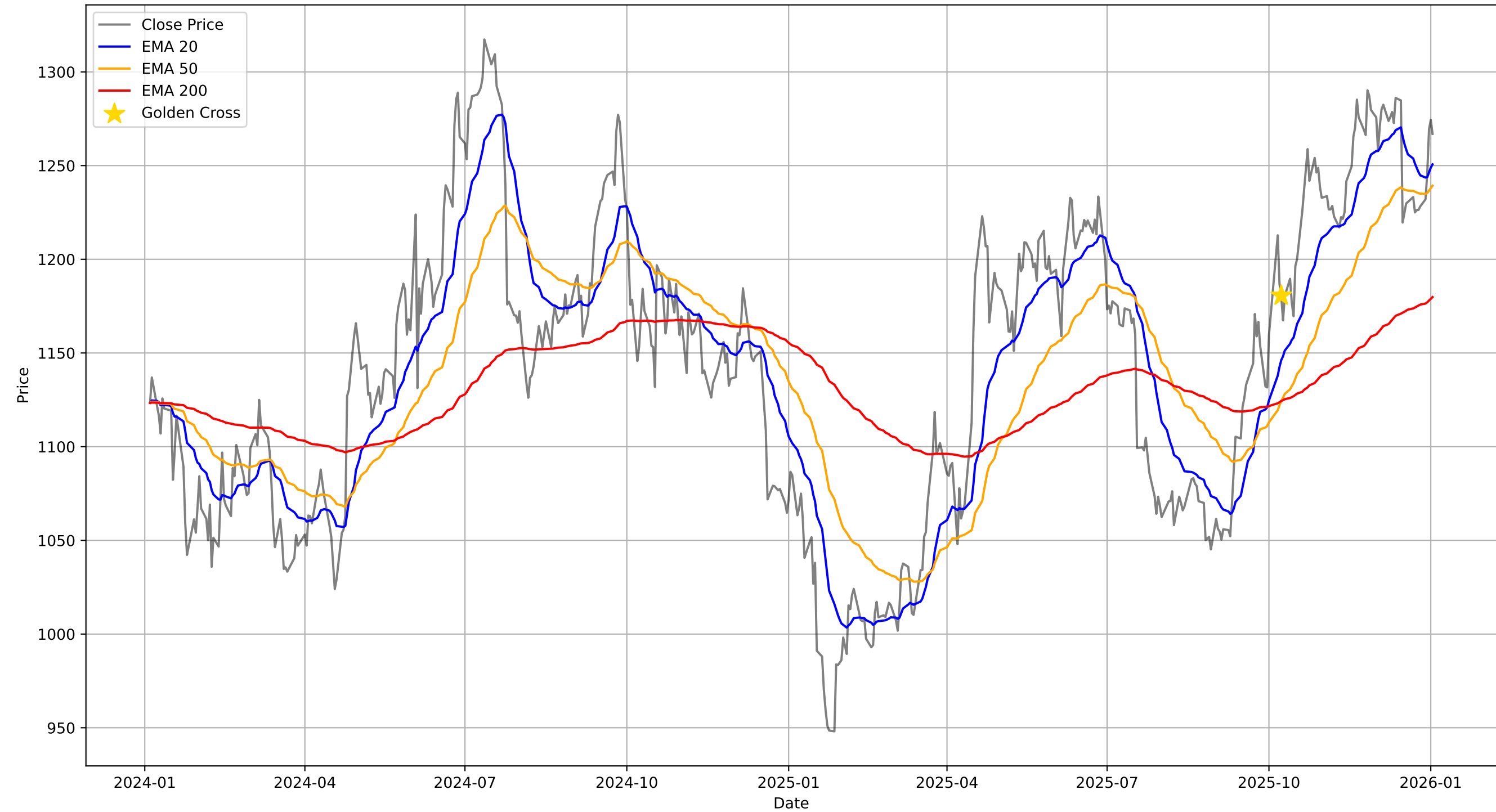




## AXISBANK.NS - EMA Crossover Summary

EMA 20:	1250.65
EMA 50:	1239.28
EMA 200:	1179.82
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-10-08 00:00:00
Golden Cross Price:	1180.60

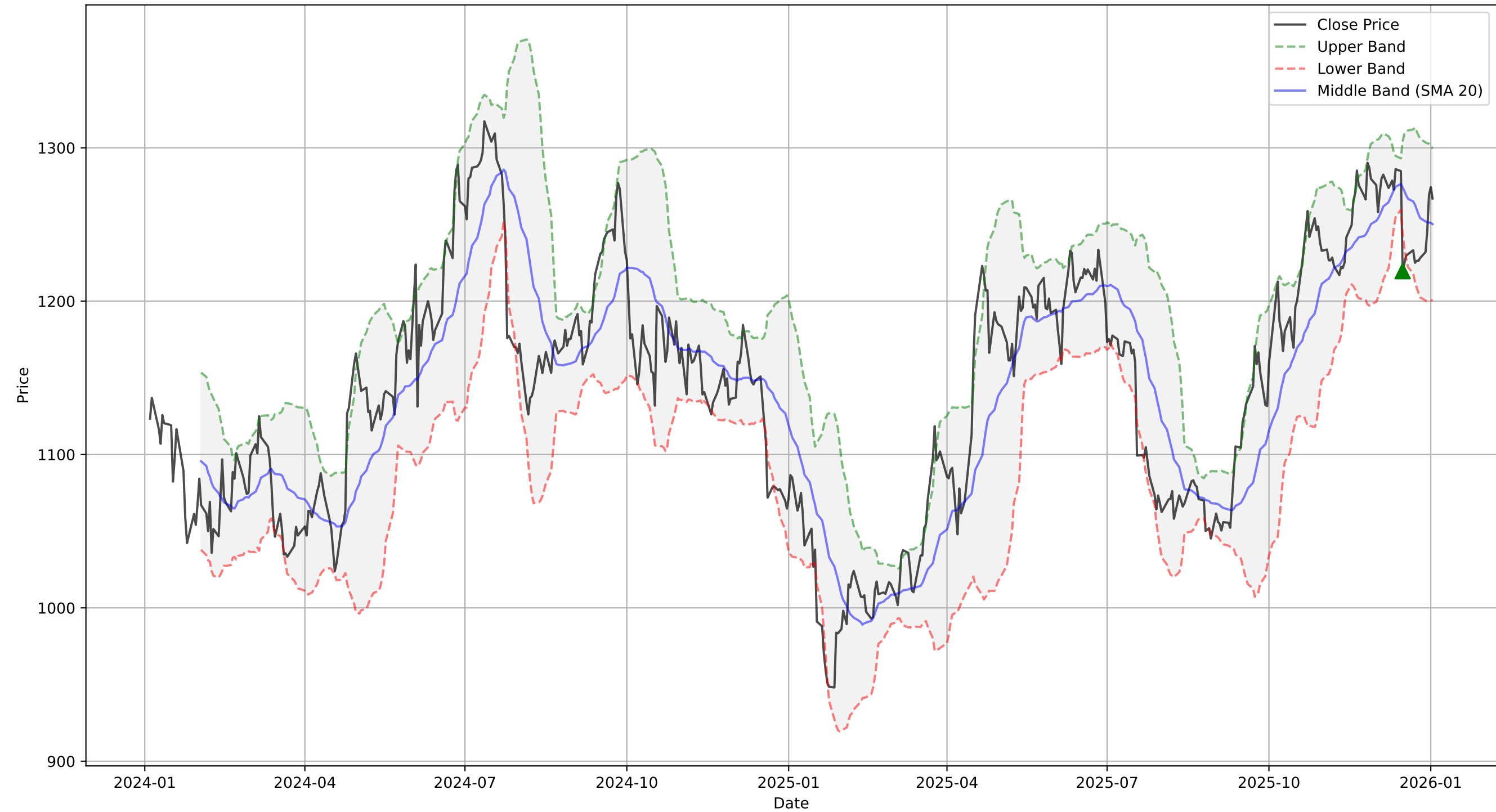
AXISBANK.NS EMA Crossover Analysis



## AXISBANK.NS - Bollinger Bands Summary

<b>Current Price:</b>	1266.90
<b>Upper Band:</b>	1299.50
<b>Middle Band (SMA 20):</b>	1250.22
<b>Lower Band:</b>	1200.93
<b>%B:</b>	0.6693
<b>Band Width:</b>	0.0788
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-12-16 00:00:00</b>

AXISBANK.NS Bollinger Bands (20, 2) Analysis



## AXISBANK.NS - Supertrend Summary

Status:	<b>DOWNTREND (Sell)</b>
Supertrend Value:	1275.63
Signal Identified On:	2025-12-16

Supertrend Analysis for AXISBANK.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



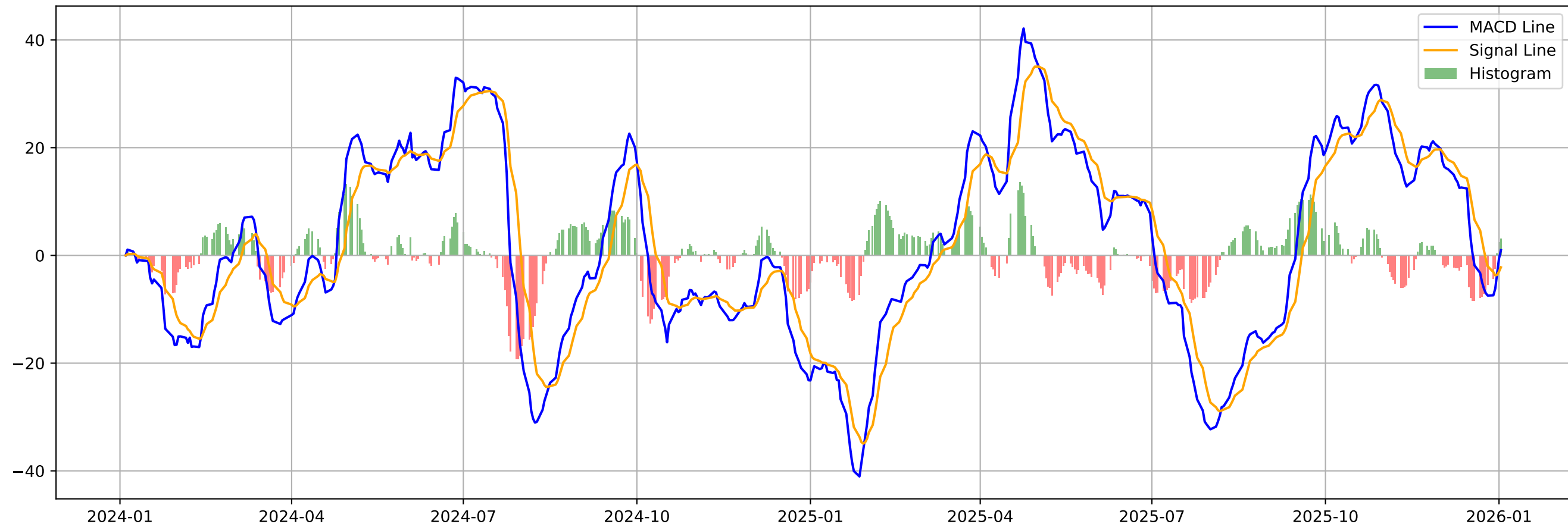
## AXISBANK.NS - MACD Summary

MACD Line:	0.97
Signal Line:	-2.21
Histogram:	3.18
Trend:	<b>Bullish</b>
Momentum:	<b>Strengthening</b>
Signal:	None

AXISBANK.NS Price



AXISBANK.NS MACD (12, 26, 9)

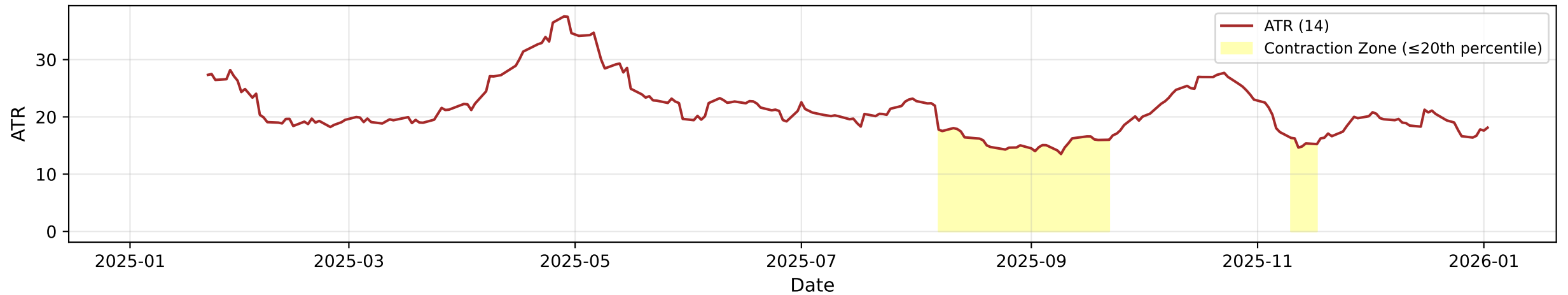
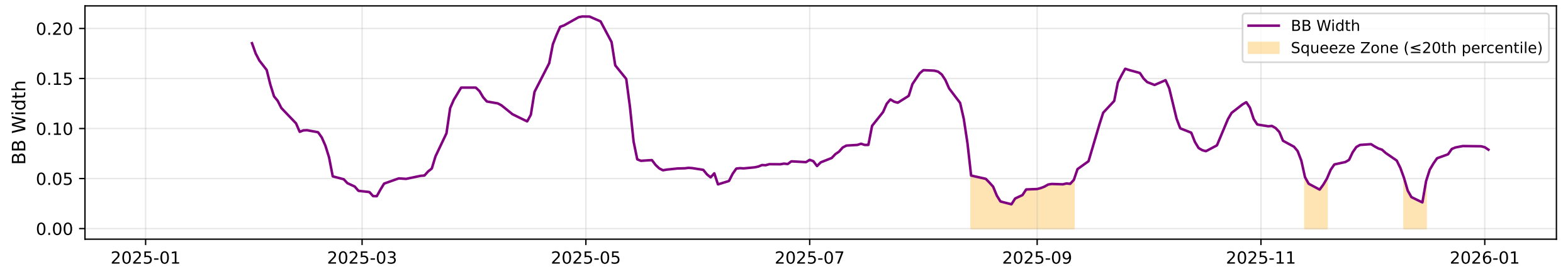




## AXISBANK.NS - Volatility Squeeze Summary

BB Width:	0.0788
ATR:	18.1143
Total Signals:	13
Signal 1:	BB Squeeze at 2025-12-10 00:00:00 (Price: 1278.60)
Signal 2:	BB Squeeze at 2025-12-11 00:00:00 (Price: 1272.70)
Signal 3:	BB Squeeze at 2025-12-12 00:00:00 (Price: 1286.10)
Signal 4:	BB Squeeze at 2025-12-15 00:00:00 (Price: 1284.80)
Signal 5:	<b>BB Squeeze (Bearish Breakout) at 2025-12-16 00:00:00 (Price: 1284.80)</b>

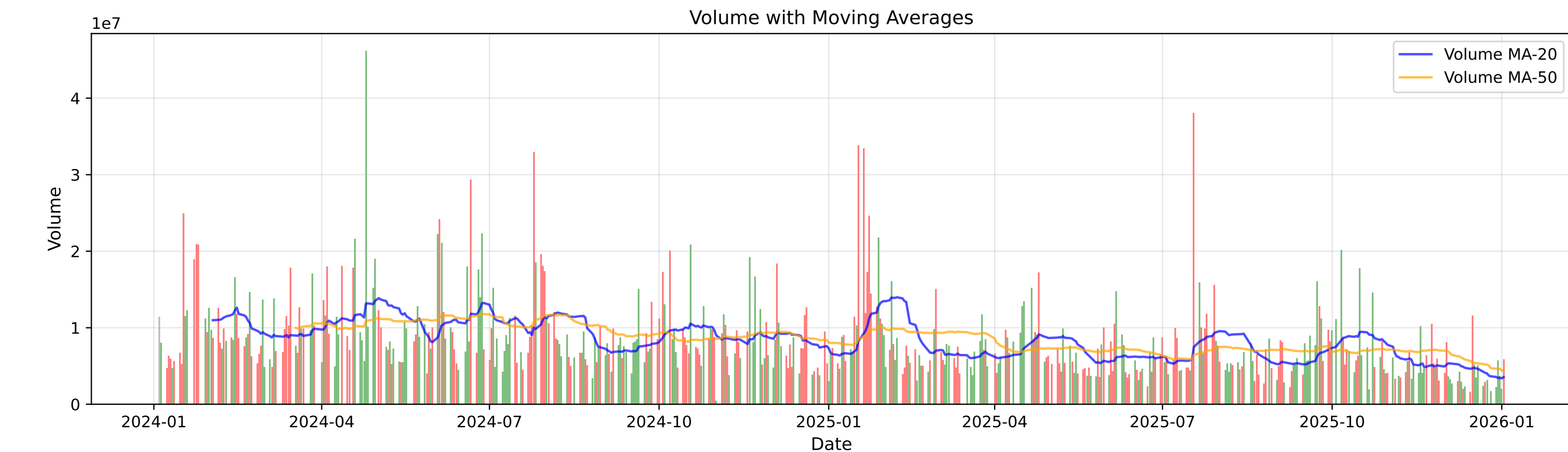
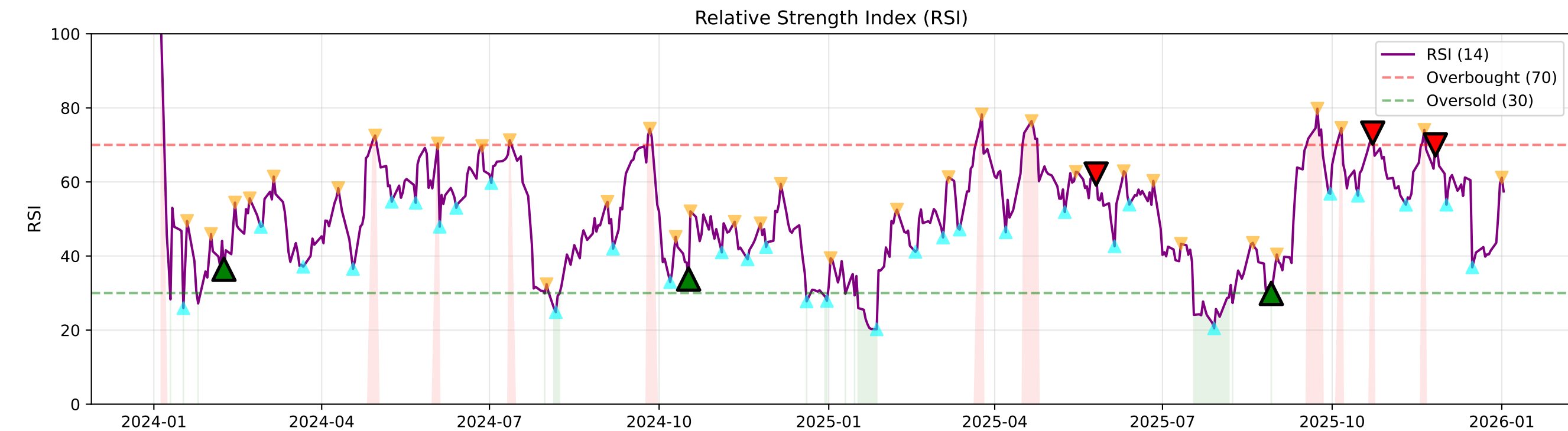
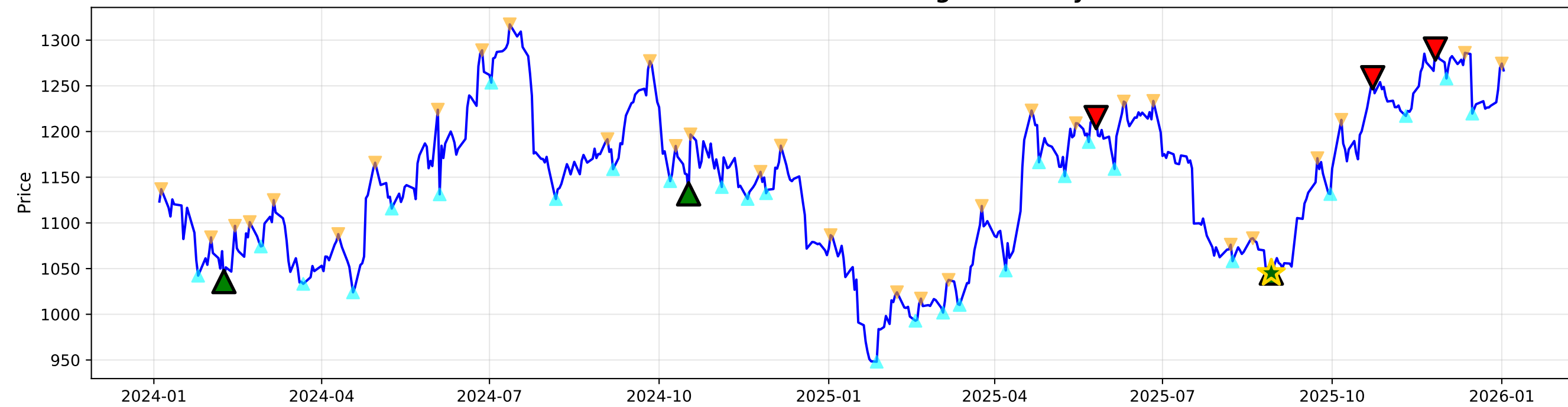
# AXISBANK.NS - Volatility Squeeze Analysis



## AXISBANK.NS - RSI-Volume Summary

<b>Current RSI:</b>	57.44
<b>Current Volume:</b>	5860547
<b>Volume MA 20:</b>	3544044
<b>Bullish Divergences:</b>	3
<b>Bearish Divergences:</b>	3
<b>Bullish Div 1:</b>	Date: 2024-10-17 00:00:00, Price: 1131.85
<b>Bullish Div 2:</b>	Date: 2025-08-29 00:00:00, Price: 1045.20
<b>Bearish Div 1:</b>	Date: 2025-10-23 00:00:00, Price: 1258.80
<b>Bearish Div 2:</b>	Date: 2025-11-26 00:00:00, Price: 1290.20

# AXISBANK.NS RSI-Volume Divergence Analysis



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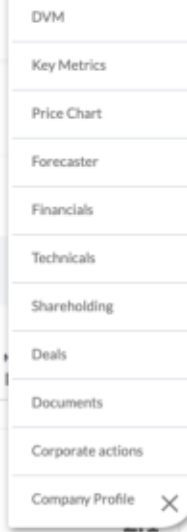
Axis Bank Ltd. <sup>①</sup>

Axis Bank Live Share Price Today, Share Analysis and Chart

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### Axis Bank Ltd.

NSE: AXISBANK | BSE: 532215

Turnaround Potential

In 5 Starfolio Baskets

1266.90

-7.50 (-0.59%)

↑ Near 52W High of ₹1304.00

5.9M

NSE+BSE Volume

NSE 02 Jan, 2026 3:31 PM (IST)

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### Axis Bank - AXISBANK - stock price prediction, stock forecast, target price, analyst ratings from 40 analysts

Axis Bank has a share price target of Rs 1380, revenue growth forecast of 6.8%, and profit growth estimate of -5.7% for FY26, based on top 40 analyst calls.

## Axis Bank FORECASTER - Analyst Estimates

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