

# Gemini Stock Analysis Report

---

Based on the detailed technical and fundamental report provided for WIPRO.NS (Date of Report: Jan 17, 2026), here is the analysis and recommendation.

## Step 1: Audit the Data

### • Data Present:

- **Price Action:** Daily, Weekly, and Intraday (15m) charts with candlestick formations.
- **Trend Indicators:** EMA (20, 50, 200), Supertrend, and Moving Average convergence.
- **Momentum & Volatility:** RSI, MACD, Bollinger Bands (including Band Width/Squeeze analysis).
- **Relative Strength:** Comparison against ^CNXIT (Sector) and broader market.
- **Volume Analysis:** Accumulation/Distribution signals and "Selling Exhaustion" markers.
- **Fundamentals:** Revenue, EPS, and ROE trends (Long/Short term).

### • Data Missing:

- **Fibonacci Retracements:** Specific retracement levels from the 2025 highs are not plotted, which would help pinpoint precise intermediate resistance.
- **Derivatives Data:** No Option Chain (Open Interest) data to confirm resistance at strike prices (likely 270/280).
- **Confidence Level: High.** The report provides a comprehensive technical picture across multiple timeframes, allowing for a high-probability assessment despite the simulated future date (2026).

## Step 2: Analyze the Setup

- **Trend Structure (Bullish):** The stock is in a confirmed primary uptrend, trading above the 200 EMA (254.62) and 50 EMA (259.04). A "Golden Cross" (50 crossing above 200) occurred recently in December 2025, which is a significant long-term bullish signal.
- **Volatility Squeeze (High Potential):** The Bollinger Band Width is extremely narrow (0.0545), and the report explicitly identifies a "BB Squeeze" in play (Page 14). Historically, prolonged periods of low volatility (squeezes) are followed by explosive price expansion. Given the primary uptrend, the probability favors an upside breakout.
- **Momentum Conflict (Caution):** There is a short-term conflict. The Supertrend is green (Buy), but the MACD is currently bearish (Histogram negative, line below signal). This indicates the stock is in a consolidation or pullback phase, not an immediate momentum surge.
- **Volume Signals (Bullish Confluence):** Page 18 highlights "Selling Exhaustion (**Bullish** Div)" on 2026-01-14. This is a critical signal suggesting that the selling pressure driving the recent consolidation is drying up near the 20/50 EMA support zone.
- **Relative Strength:** The stock has a 1-year Relative Strength > 1 (Leader), indicating it is outperforming the index over the longer term, though it is lagging slightly in the very short term.

## Step 3: Formulate the Recommendation

**Verdict: YES**

**Rationale:** The setup represents a classic "Buy the Dip" in a primary uptrend during a volatility squeeze. While the MACD is technically bearish, the "Selling Exhaustion" signals combined with strong support at the 50 EMA (~259) suggest the downside is limited. Entering now positions you ahead of the inevitable volatility expansion (squeeze release).

- **Entry Price: INR 267.00 - INR 268.00** (Current Market Price range).
- **Stop Loss: INR 257.00** (Daily Close basis).
  - **Reasoning:** This places the stop below the critical confluence of the 50 EMA (259.04) and the Supertrend Support (259.61). If price closes below 257, the intermediate trend is broken.

# Gemini Stock Analysis Report

---

- **Take Profit:** INR 295.00

- **Reasoning:** This targets a ~10.5% move, testing the psychological resistance near 300 and the projected extension from the current consolidation.
- **Risk/Reward Ratio:** Approximately 1:3 (Risking ~INR 10 to make ~INR 28).

**Conditional Note:** If you are highly conservative, wait for the daily candle to close above the Upper Bollinger Band (**INR 272.89**) to confirm the squeeze has fired upward before entering, though this sacrifices some entry advantage.

## News & Analyst Targets

As a stock research analyst for an investment firm, I have compiled the latest research and market intelligence on **Wipro Ltd (NSE: WIPRO)** for the week ending **January 17, 2026**.

### 1) Latest News for WIPRO (Week of Jan 12-17, 2026)

- **Q3 FY26 Earnings Announced (Jan 16, 2026):**

- **Net Profit:** Declined 7% YoY to **INR 3,119 crore**, primarily due to a one-time impact from new labour code provisions.
- **Revenue:** Rose 6% YoY to **INR 23,556 crore**. On a sequential basis (QoQ), revenue grew 3.8%.
- **Margins:** IT Services operating margin expanded to **17.6%**, showing operational efficiency despite the one-off charges.
- **Guidance:** Wipro guided for **0% to 2.0%** revenue growth in constant currency for Q4 FY26.

- **Interim Dividend Declared:** The board approved an interim dividend of **INR 6 per share**.

- **Record Date:** Tuesday, **January 27, 2026**.
- **Payment Date:** On or before **February 14, 2026**.

- **One-Time Financial Hit:** The company took a **INR 302.8 crore** exceptional charge related to higher gratuity liabilities mandated by India's new labour codes.

- **Bonus Issue Clarification:** While some reports mention a **1:1 bonus issue**, please note this was **concluded in late 2024** (Record Date: Dec 3, 2024). There is **no new bonus issue announcement** this week.

### 2) Brokerage Upgrades & Downgrades

- **Nuvama Institutional Equities: DOWNGRADE.**

- Downgraded Wipro from 'Hold' to '**Reduce**'.
- Drastically cut the target price by approximately **21%** following the Q3 results, citing concerns over growth visibility and integration costs.

- **Jefferies: MAINTAIN UNDERPERFORM.**

- Maintained an "Underperform" rating with a target price reduced to **INR 220** (from INR 235). They flagged continued revenue concerns and risks to margins from the broader sector slowdown.

- **CLSA: MAINTAIN HOLD.**

- Retained a "Hold" rating with a target of **INR 237** (note: report released just prior to earnings on Jan 4). They cited poor conversion of order book to revenue.

- **Nomura: NEUTRAL/BUY.**

- Maintains a generally positive stance but highlighted the "modest" 0.5% constant currency growth and margin pressure from large deal ramp-up costs.

# Gemini Stock Analysis Report

---

## 3) Other News Impacting WIPRO

- **Sector-Wide Labour Code Impact:** Wipro is not alone in facing the financial hit from new labour codes. Peers like **TCS** (INR 2,128 cr impact) and **Infosys** (INR 1,289 cr impact) also reported significant one-time charges this week. This indicates a structural regulatory headwind for the entire Indian IT sector rather than a Wipro-specific failure.
- **AI Pivot & Strategy:** CEO Srinivas Pallia highlighted that the "Wipro Intelligence" AI platform is now a key differentiator, contributing to several new wins. However, analysts note that while deal wins are decent (\$3.3 billion total bookings), the conversion to actual revenue remains slow due to client caution in the US and Europe.
- **Management Changes:** The company announced a change in the composition of its Board Committee on Jan 16, continuing its internal restructuring efforts.

## 4) Latest Analyst Price Targets (Markdown Table)

Below is a summary of the latest price targets and ratings from major brokerage firms as of January 17, 2026.

Brokerage Firm	Rating	Target Price (INR )	Sentiment	Date / Note
Nuvama	Reduce	~215	<b>Bearish</b>	Downgraded post-Q3 results (Jan 17)
Jefferies	Underperform	220	<b>Bearish</b>	Target cut from 235 (Jan 2026)
CLSA	Hold	237	Neutral	Target raised slightly from 236 (Jan 4)
Citi	Sell	220	<b>Bearish</b>	Maintained bearish view (Dec/Jan)
Axis Direct	Hold	275	Neutral	Pre-earnings estimate
Sharekhan	Buy	300	<b>Bullish</b>	Long-term view (Pre-Q3)
Consensus	Hold	~259	Neutral	Average of major analyst targets

**Analyst Take:** The immediate reaction to Q3 numbers has been lukewarm to negative. While margins impressed, the guidance (0-2% growth) suggests a slow recovery. The **dividend of INR 6** provides some yield support, but the **downgrade by Nuvama** highlights the risk that the stock may face selling pressure in the short term.

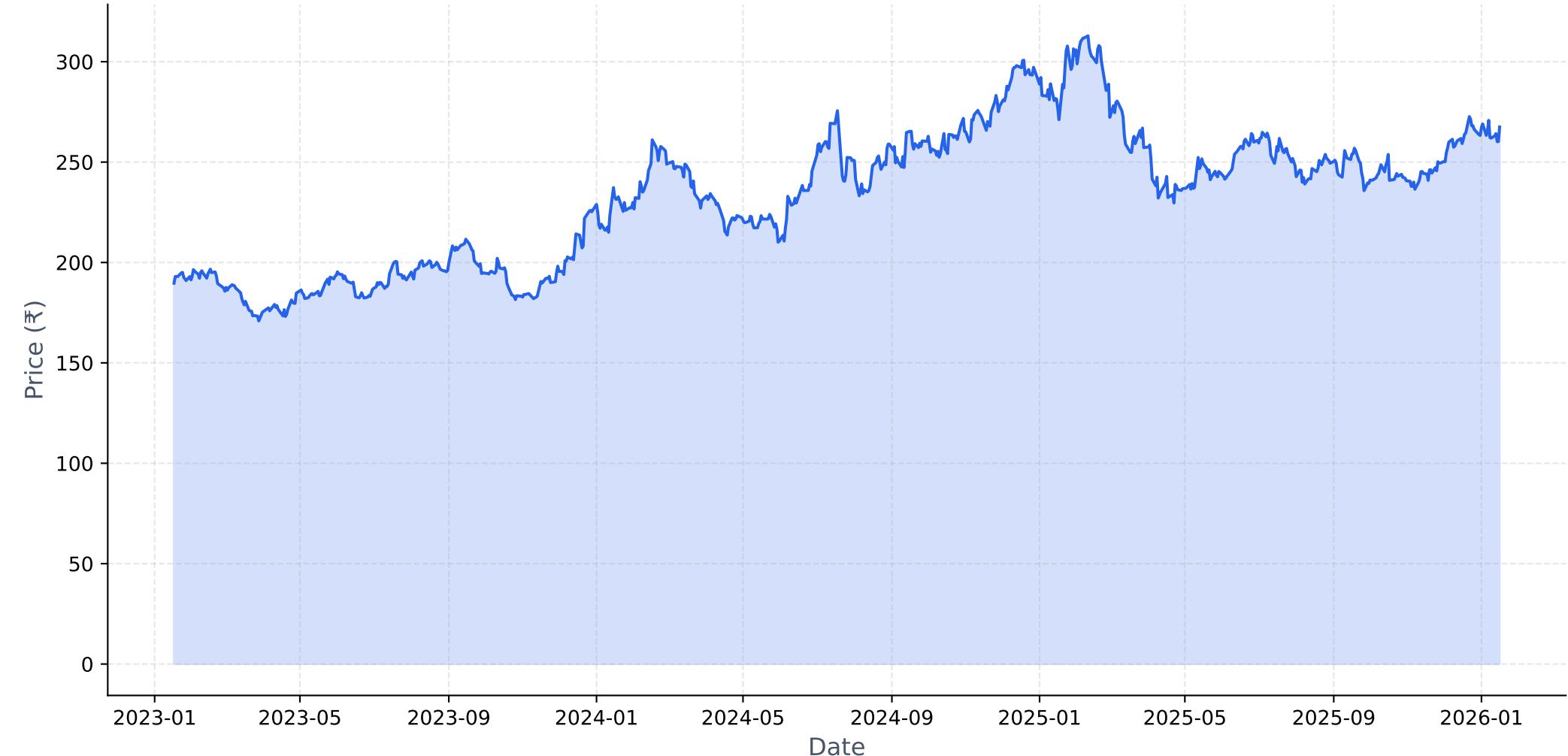
# **Stock Detailed Analysis Report**

**WIPRO.NS**

Current Price: ₹267.45

Generated: 2026-01-17 17:58

# WIPRO.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	-0.75%	4.05%
Net Income	Yes	Yes	18.92%	2.44%
ROE	No	Yes	7.66%	-5.12%
EPS	Yes	Yes	20.31%	3.97%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	2.54%	0.45%
Net Income	Yes	-2.53%	0.43%
ROE	No	-1.60%	-0.69%
EPS	Yes	4.56%	5.76%

# WIPRO.NS - Relative Strength Analysis

## == OVERVIEW ==:

**Benchmark Index:** ^CNXIT  
**Sector:** IT  
**Classification:** Neutral  
**RS Score:** 50.0/100  
:

## == RS RATIOS ==:

**1M RS:** 0.995 [Neutral]  
**3M RS:** 0.999 [Neutral]  
**6M RS:** 0.974 [Neutral]  
**1Y RS:** 1.061 [Leader]  
:

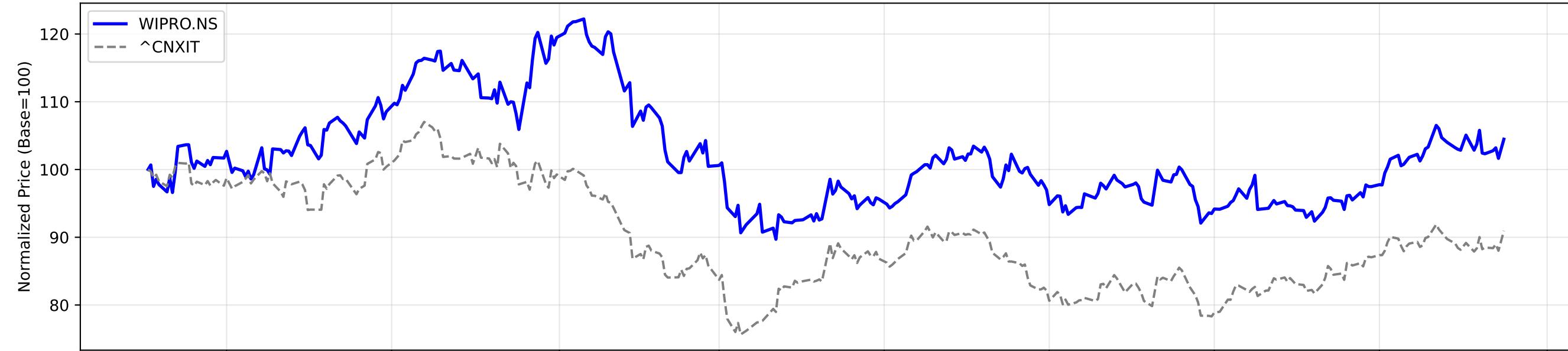
## == TURNAROUND ANALYSIS ==:

**Turnaround Status:** Not Detected  
:

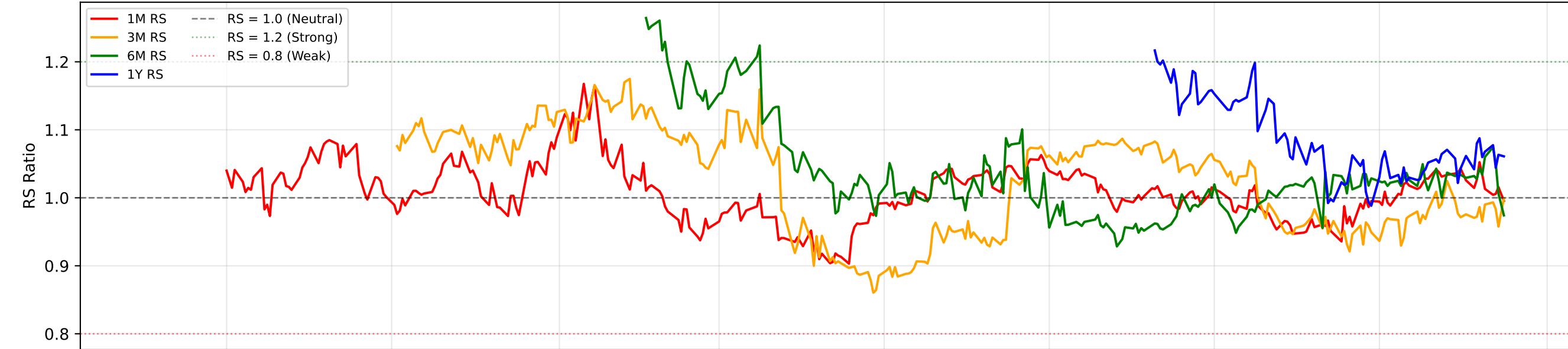
## SIGNAL CRITERIA::

- ✗ Emerging RS: Not accelerating
- ✓ Medium-term Lagging: 6M=0.974 ( $\leq 1.0$ )
- ✓ Performance Improving: 3M (+6.9%) > 6M (+5.9%)

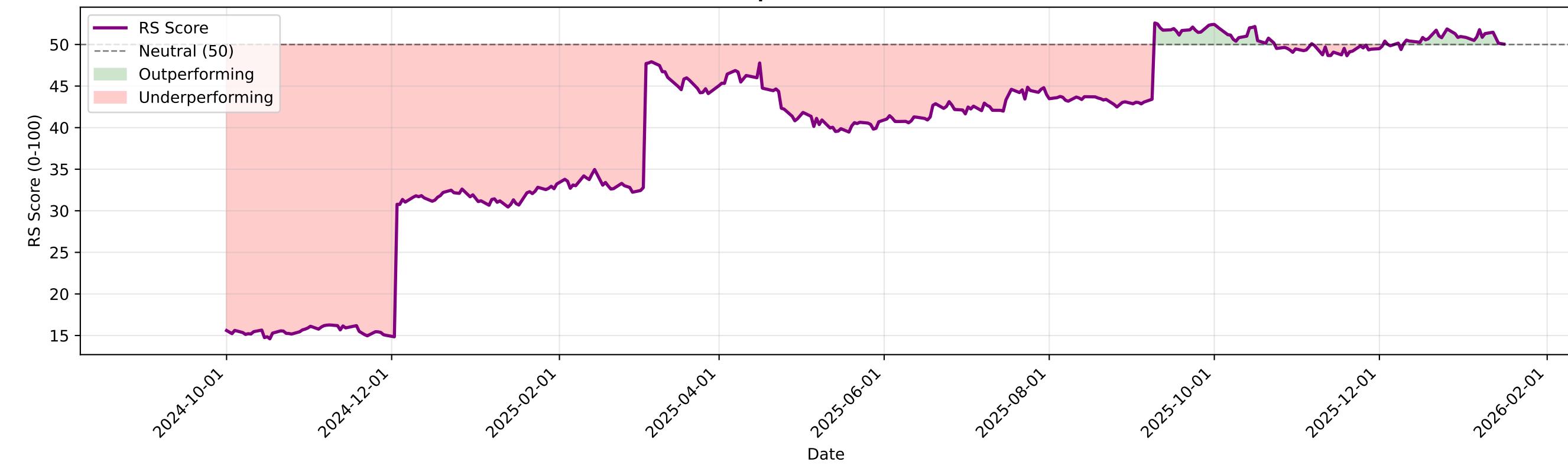
**Relative Strength Analysis: WIPRO.NS vs ^CNXIT**  
**Classification: Neutral**  
**Price Performance Comparison (Normalized)**



**RS Ratio Trends (Multiple Timeframes)**



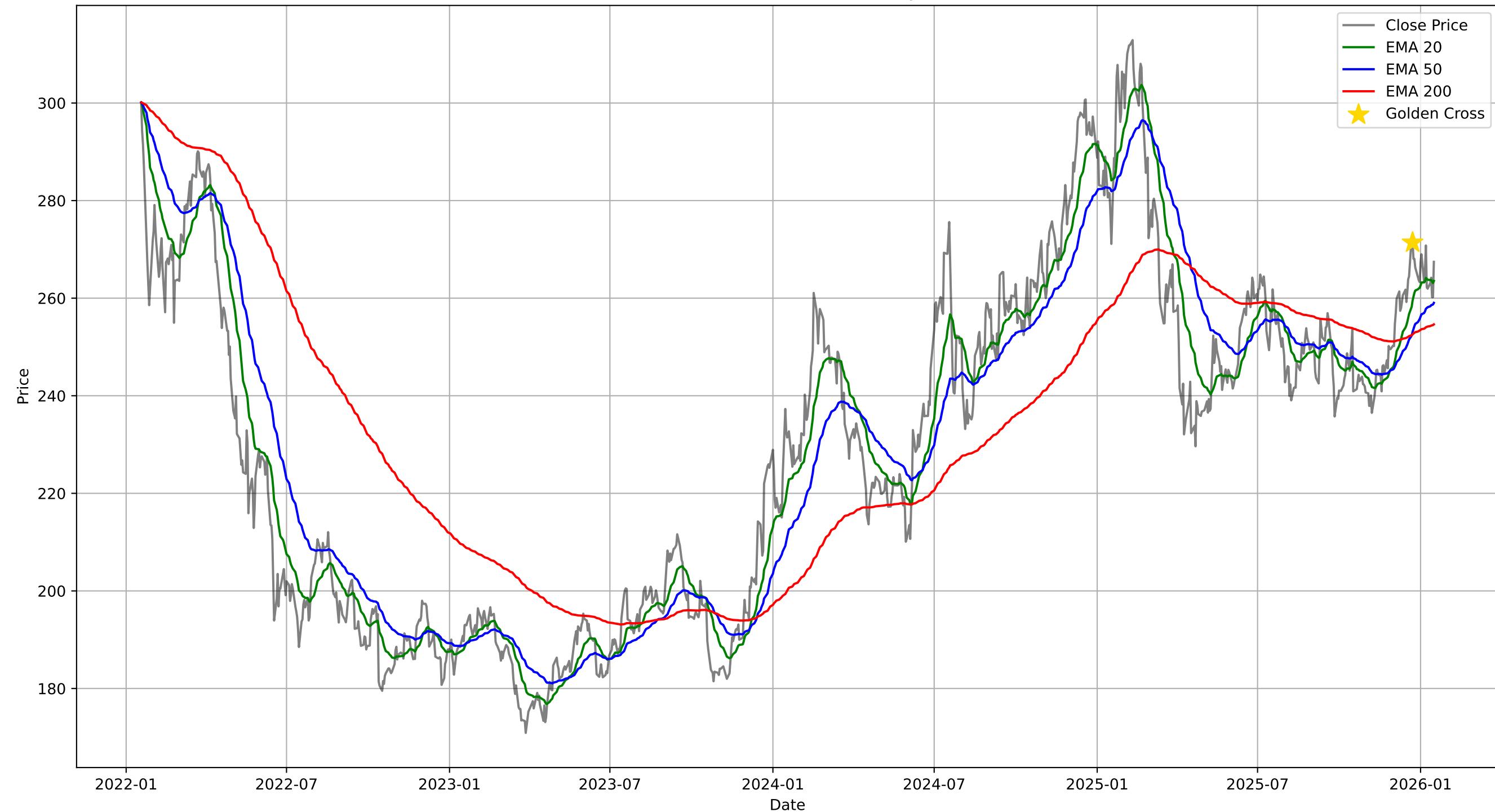
**RS Composite Score Timeline**



## **WIPRO.NS - EMA Crossover Summary**

<b>EMA 20:</b>	263.53
<b>EMA 50:</b>	259.04
<b>EMA 200:</b>	254.62
<b>Trend Status:</b>	<b>Strong Uptrend</b>
<b>Golden Cross Date:</b>	2025-12-23 00:00:00+05:30
<b>Golden Cross Price:</b>	271.40

## WIPRO.NS EMA Crossover Analysis



## **WIPRO.NS - Bollinger Bands Summary**

<b>Current Price:</b>	267.45
<b>Upper Band:</b>	272.89
<b>Middle Band (SMA 20):</b>	265.65
<b>Lower Band:</b>	258.41
<b>%B:</b>	0.6243
<b>Band Width:</b>	0.0545
<b>Status:</b>	Upper Half
<b>Signal:</b>	None

## WIPRO.NS Bollinger Bands (20, 2) Analysis



# **WIPRO.NS - Supertrend Summary**

**Status:** UPTREND (Buy)

**Supertrend Value:** 259.61

**Signal Identified On:** 2025-11-24

### Supertrend Analysis for WIPRO.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



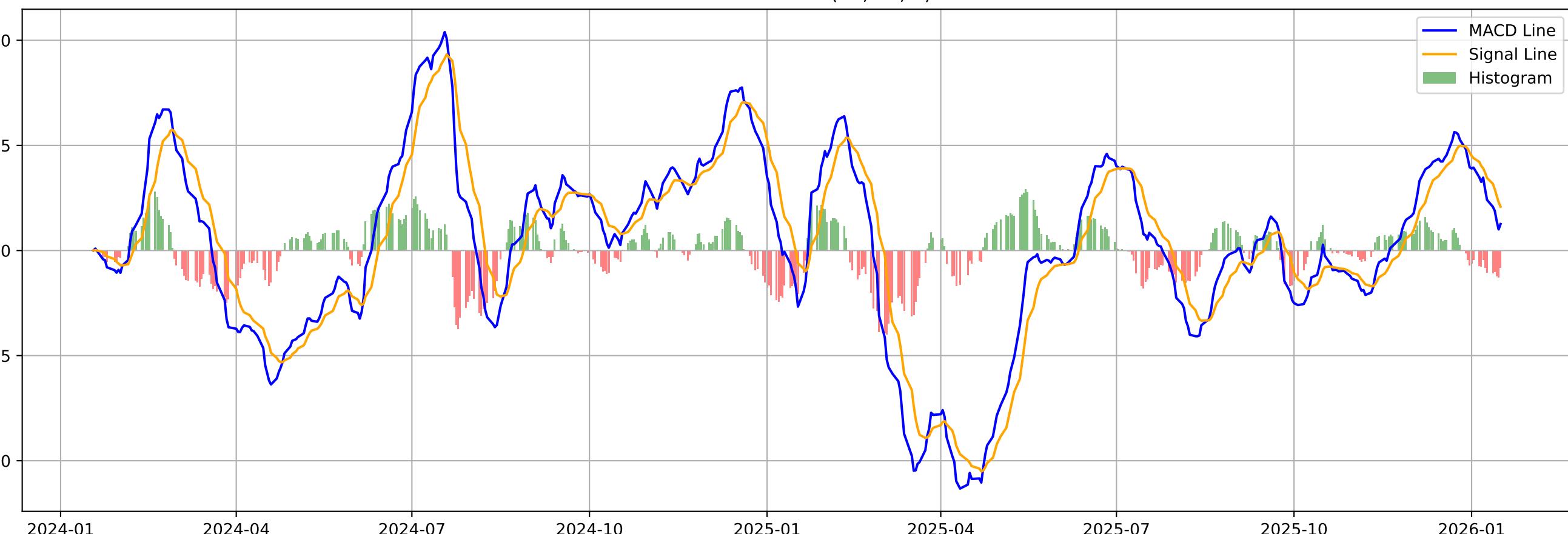
## **WIPRO.NS - MACD Summary**

<b>MACD Line:</b>	1.26
<b>Signal Line:</b>	2.09
<b>Histogram:</b>	-0.83
<b>Trend:</b>	<b>Bearish</b>
<b>Momentum:</b>	<b>Weakening</b>
<b>Signal:</b>	None

### WIPRO.NS Price



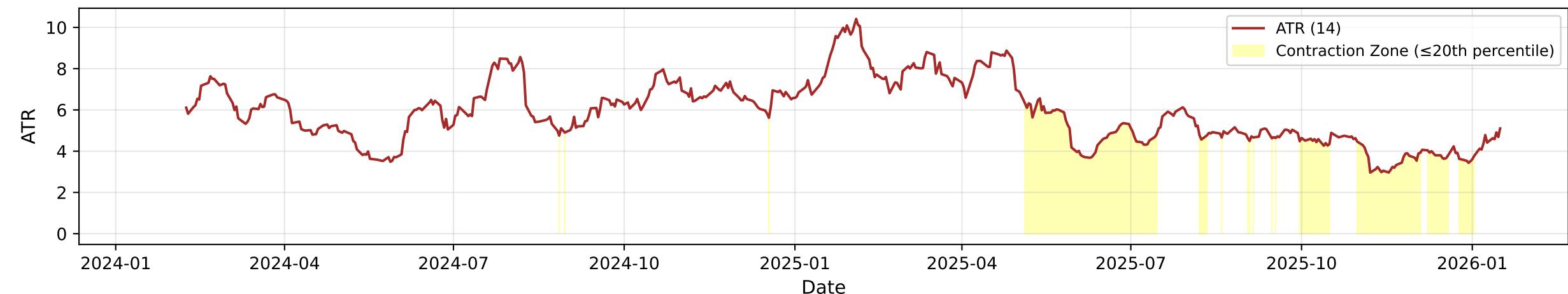
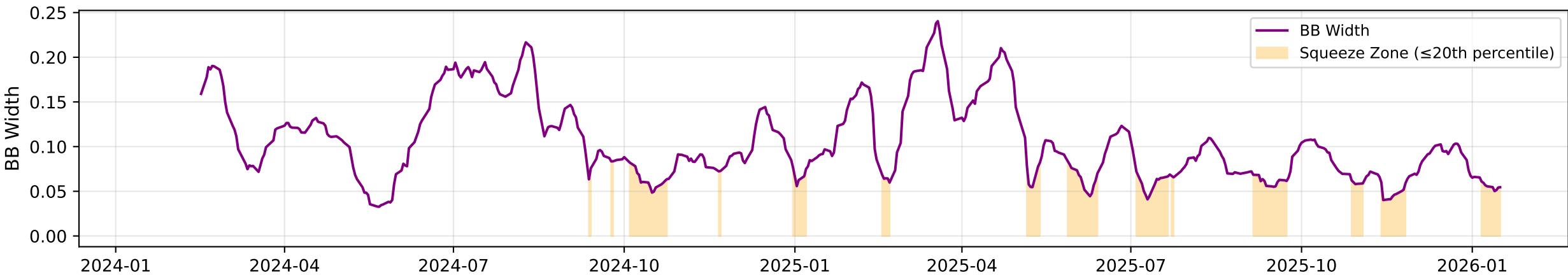
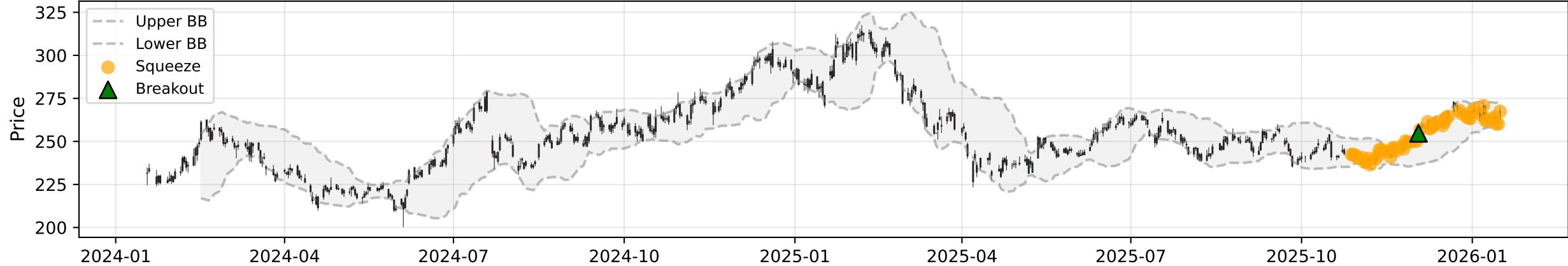
### WIPRO.NS MACD (12, 26, 9)



## **WIPRO.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.0545
<b>ATR:</b>	5.1007
<b>Total Signals:</b>	54
<b>Signal 1:</b>	BB Squeeze at 2026-01-12 00:00:00+05:30 (Price: 263.10)
<b>Signal 2:</b>	BB Squeeze at 2026-01-13 00:00:00+05:30 (Price: 264.20)
<b>Signal 3:</b>	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 260.20)
<b>Signal 4:</b>	BB Squeeze at 2026-01-15 00:00:00+05:30 (Price: 260.20)
<b>Signal 5:</b>	BB Squeeze at 2026-01-16 00:00:00+05:30 (Price: 267.45)

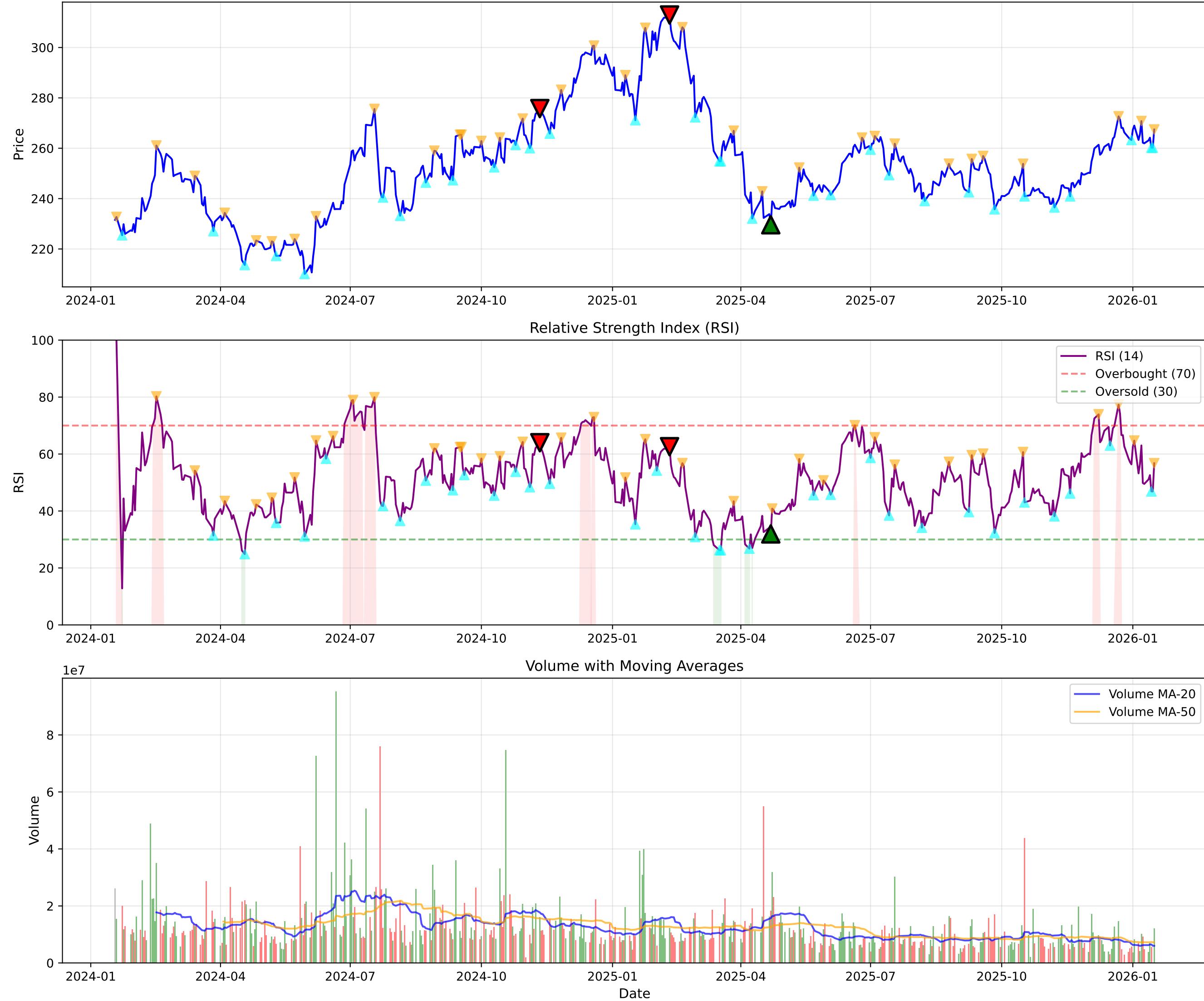
# WIPRO.NS - Volatility Squeeze Analysis



## **WIPRO.NS - RSI-Volume Summary**

<b>Current RSI:</b>	56.77
<b>Current Volume:</b>	12028289
<b>Volume MA 20:</b>	6002341
<b>Bullish Divergences:</b>	1
<b>Bearish Divergences:</b>	2
<b>Bullish Div 1:</b>	Date: 2025-04-22 00:00:00+05:30, Price: 229.63
<b>Bearish Div 1:</b>	Date: 2024-11-11 00:00:00+05:30, Price: 275.74
<b>Bearish Div 2:</b>	Date: 2025-02-10 00:00:00+05:30, Price: 312.90

## WIPRO.NS RSI-Volume Divergence Analysis

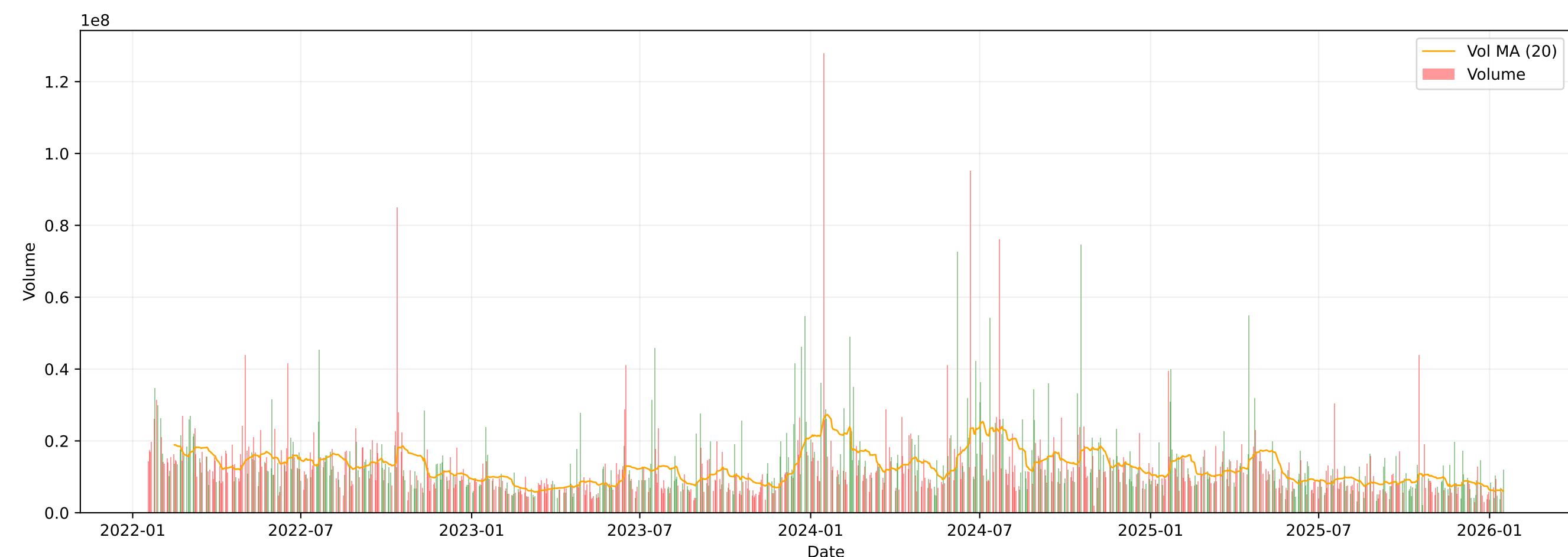


# **WIPRO.NS - Volume Analysis**

## **== VOLUME ANALYSIS ==:**

<b>Status:</b>	<b>116 Signals Detected</b>
:	
<b>2025-10-03 [-]:</b>	Distribution Day
<b>2025-11-07 [+]:</b>	<b>Selling Exhaustion (Bullish Div)</b>
<b>2025-11-25 [-]:</b>	Distribution Day
<b>2025-12-02 [-]:</b>	Distribution Day
<b>2026-01-14 [+]:</b>	<b>Selling Exhaustion (Bullish Div)</b>

## WIPRO.NS - Volume Analysis



## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	252.02	267.45	2025-12-01
1 Day	UPTREND (Buy)	259.61	267.45	2025-11-24
15 Min	UPTREND (Buy)	266.04	266.7	2026-01-16

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bearish	Strengthening	No Signal

### WIPRO.NS - 1 Week (Candlestick + EMAs)



### WIPRO.NS - 1 Day (Candlestick + EMAs)



### WIPRO.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - WIPRO\_main

MARKETS / SECTOR : SOFTWARE & SERVICES / INDUSTRY : IT CONSULTING & SOFTWARE / WIPRO LTD.

Wipro Ltd. 

NSE: WIPRO | BSE: 507685

[Wipro Live Share Price Today, Share Analysis and Chart](#)

Mid-range Performer ①

**267.45** 7.25 (2.79%)

12.6M NSE+BSE Volume  
NSE 16 Jan, 2026 3:31 PM (IST)

 Watchlist    Portfolio    Alert    My Notes    TRADE STOCK

 **Dividend** Wipro has an upcoming dividend of ₹6.00 per share due on 27 Jan 2026

[See details](#)

Overview FORECASTER STOCK REPORT Buy Sell Zone F&O Financials News Reports Technicals Shareholding Deals Corporate Actions Alerts About



**Mid-range Performer** These stocks have strong quality. Their reasonable financials and technicals make them potentially attractive to long-term investors.

**Analyst Price Target** ⚡ 🌟



## Wipro Key Metrics

## PE Valuation Check

Right Now ⓘ  
Undervalued 6.8%

**INSIGHT** Wipro is undervalued at both current PE and future earnings estimates.

### Preset Metrics

- DVM
- Key Metrics
- Price Chart
- Forecaster
- Financials
- Technicals
- Shareholding
- Deals
- Documents
- Corporate actions
- Company Profile

## Trendlyne Snapshot - WIPRO\_forecaster

Markets STARFOLIO Alerts F&O MF Reports Screeners [Subscribe](#) Superstars Portfolio Watchlist Insider Trades Results Data Downloader More [A](#)

Search Stock, IPO, MF [India](#)

MARKETS / SECTOR: SOFTWARE & SERVICES / INDUSTRY: IT CONSULTING & SOFTWARE / [WIPRO LTD.](#)

**Wipro Ltd.** [①](#)

NSE: WIPRO | BSE: 507685  
Mid-range Performer [①](#)

**267.45** **7.25 (2.79%)** **12.6M** NSE+BSE Volume [Download real time STOCK REPORT](#)

NSE 16 Jan, 2026 3:31 PM (IST)

Watchlist Portfolio Alert My Notes [TRADE STOCK](#)

[Dividend](#) Wipro has an upcoming dividend of ₹6.00 per share due on 27 Jan 2026 [See details](#)

Overview FORECASTER STOCK REPORT Buy Sell Zone F&O Financials News Reports Technicals Shareholding Deals Corporate Actions Alerts About

### Wipro - WIPRO - stock price prediction, stock forecast, target price, analyst ratings from 43 analysts

Wipro has a share price target of Rs 263, revenue growth forecast of 3.2%, and profit growth estimate of 1.4% for FY26, based on top 43 analyst calls.

### Wipro FORECASTER - Analyst Estimates [NEW](#) [①](#)

[FORECASTER DASHBOARD →](#)

