

# Gemini Stock Analysis Report

Based on the attached analysis report for **DABUR.NS** (generated 2026-01-10), here is my assessment as a Positional Equity Trader.

## Step 1: Audit the Data

- **Data Present:**
  - **Price Action:** Multi-timeframe charts (Weekly, Daily, 15m) and candlestick patterns.
  - **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, and Relative Strength (RS).
  - **Momentum & Volatility:** RSI, MACD, Bollinger Bands, and Volatility Squeeze indicators.
  - **Fundamentals:** Revenue/Earnings growth snapshots and analyst targets.
- **Data Missing:**
  - **Volume Profile:** While daily volume bars are present, "Volume at Price" data is missing, which would help identify hidden supply zones.
  - **Sector Breadth:** While RS against CNXFMCG is provided, broader sector rotation data is limited.
- **Confidence Level: High.** The report provides a comprehensive technical suite (Trend, Momentum, Volatility) sufficient to make a high-probability decision.

## Step 2: Analyze the Setup

- **Trend Alignment:** The Daily chart shows a robust **Bullish Reversal**. The price (522.40) has successfully reclaimed the 200-day EMA (507.74), a critical demarcation line for intermediate trends. The Golden Cross (EMA 20 crossing EMA 50) confirms short-term strength.
  - *Caution:* The Weekly timeframe (Page 18) is still flagged as "**Downtrend**," indicating this is an early-stage reversal rather than a fully established multi-year trend.
- **Momentum & Volatility:**
  - **Squeeze Breakout:** Page 14 identifies a "BB Squeeze + ATR Contraction (**Bullish** Breakout)" as of early Jan 2026. This is a high-impact signal suggesting an expansion in price is imminent.
  - **MACD:** **Bullish** crossover with positive momentum.
  - **RSI:** At 66.35, it is bullish but has not yet hit the overbought danger zone (70+), suggesting room for upside.
- **Confluence:** The combination of a Supertrend Buy signal, a break above the 200 EMA, and a volatility squeeze creates a strong "confluence of events" supporting a move higher.

## Step 3: Formulate the Recommendation

**Verdict: YES.** The technicals suggest the stock is transitioning from an accumulation phase to a markup phase. The reclamation of the 200 EMA combined with a Volatility Squeeze breakout offers a favorable risk-to-reward ratio for a 1-3 month hold.

- **Entry Price: INR 520 - INR 523** (Current Market Price).
  - *Rationale:* Enter immediately to capitalize on the identified volatility squeeze breakout.
- **Stop Loss: INR 498** (Hard Closing Basis).
  - *Rationale:* This places the stop just below the psychological INR 500 level and the critical 200 EMA (507) and 50 EMA (506). If price closes below this cluster, the breakout has failed.
- **Take Profit: INR 565** (Primary Target).
  - *Rationale:* This represents an approximate **8.2% upside**. Looking at the Page 2 chart, significant overhead supply (previous breakdown levels) exists between 560 and 580.
  - *Secondary Target:* If momentum is strong, trail stops to target **INR 585** (+12%).

## News & Analyst Targets

As of **Saturday, January 10, 2026**, here is the latest research and news update for **Dabur India Ltd (DABUR)**.

### 1) Latest News for DABUR This Week (Jan 5 - Jan 10, 2026)

The primary news this week is the release of the company's **Q3 FY26 Business Update**. \* **Revenue Growth**: Dabur expects consolidated revenue to grow in the **mid-single digits** for the quarter ended December 31, 2025. This was slightly below some street expectations, leading to a mild stock correction (~3-4%) earlier in the week. \* **Profitability**: Despite the moderate top-line growth, the company expects **Operating Profit and Profit After Tax (PAT)** to grow *faster* than revenue, indicating margin expansion. \* **Key Drivers**: \* **Rural Recovery**: The company flagged "early signs of demand recovery," with **rural demand outperforming urban demand**, aided significantly by GST rate revisions implemented in September 2025. \* **HPC Segment**: The **Home & Personal Care** business is expected to post **double-digit growth**, driven by strong volume in Hair Oils and Oral Care. \* **Healthcare**: Expected to report **low-single digit growth** (sequential improvement noticed). Winter-heavy brands like Chyawanprash saw muted primary sales but positive secondary sales; demand is expected to pick up in January due to the extended winter. \* **Beverages**: The portfolio remained muted due to adverse seasonality, though the premium 'Real Activ' range grew over 30%. \* **International**: Expected to deliver near double-digit growth in constant currency terms.

### 2) Upgrade/Downgrade from Brokerages

Following the Q3 business update, analyst reactions have been mixed but generally retain a long-term positive stance due to the rural recovery theme.

- **Nuvama**: Reiterated **BUY** rating on Jan 7, 2026. They believe the rural recovery story remains intact despite the optical miss in Q3 revenue.
- **Centrum Institutional Research**: Maintained **BUY** rating. They highlighted the double-digit growth in the core HPC segment as a major positive.
- **Antique Stock Broking**: Maintained **HOLD** rating. They cited the "mixed" nature of the update and muted volume growth in certain categories as reasons for caution.

### 3) Other News Impacting DABUR

- **GST Rate Revision Impact**: The reduction in GST rates (effective late 2025) continues to be a key macro tailwind. Management cited this as a primary reason for the "stabilization" of trade and improvement in consumer sentiment this quarter.
- **Litigation Update**: The ongoing litigation in the US/Canada regarding **Namaste Laboratories** (hair relaxer products) remains a background risk. However, the international business (including Namaste) reported healthy performance in the Q3 update, suggesting no immediate operational disruption.
- **Commodity Costs**: Input cost environments remain relatively stable, contributing to the projected margin expansion this quarter.

### 4) Latest Analyst Targets (Markdown Table)

Below are the latest available targets from major brokerages as of January 2026.

## Gemini Stock Analysis Report

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Brokerage Firm	Rating	Target Price (INR)	Date/Note
Centrum Broking	BUY	625	Jan 06, 2026 (Post-Q3 Update)
Jefferies	BUY	610	Nov 2025 / Jan 2026
Nuvama	BUY	605	Jan 07, 2026 (Reiterated)
Motilal Oswal	BUY	600	Jan 02, 2026
Nomura	BUY	580	Jan 06, 2026 (Adjusted)
Trendlyne Consensus	Neutral/Hold	542	Jan 10, 2026 (Avg. of 38 analysts)
Antique Broking	HOLD	530	Jan 06, 2026
Citi	SELL	475	Oct 2025 (Maintained)

*Note: The stock is currently trading in the range of INR 515 - INR 525.*

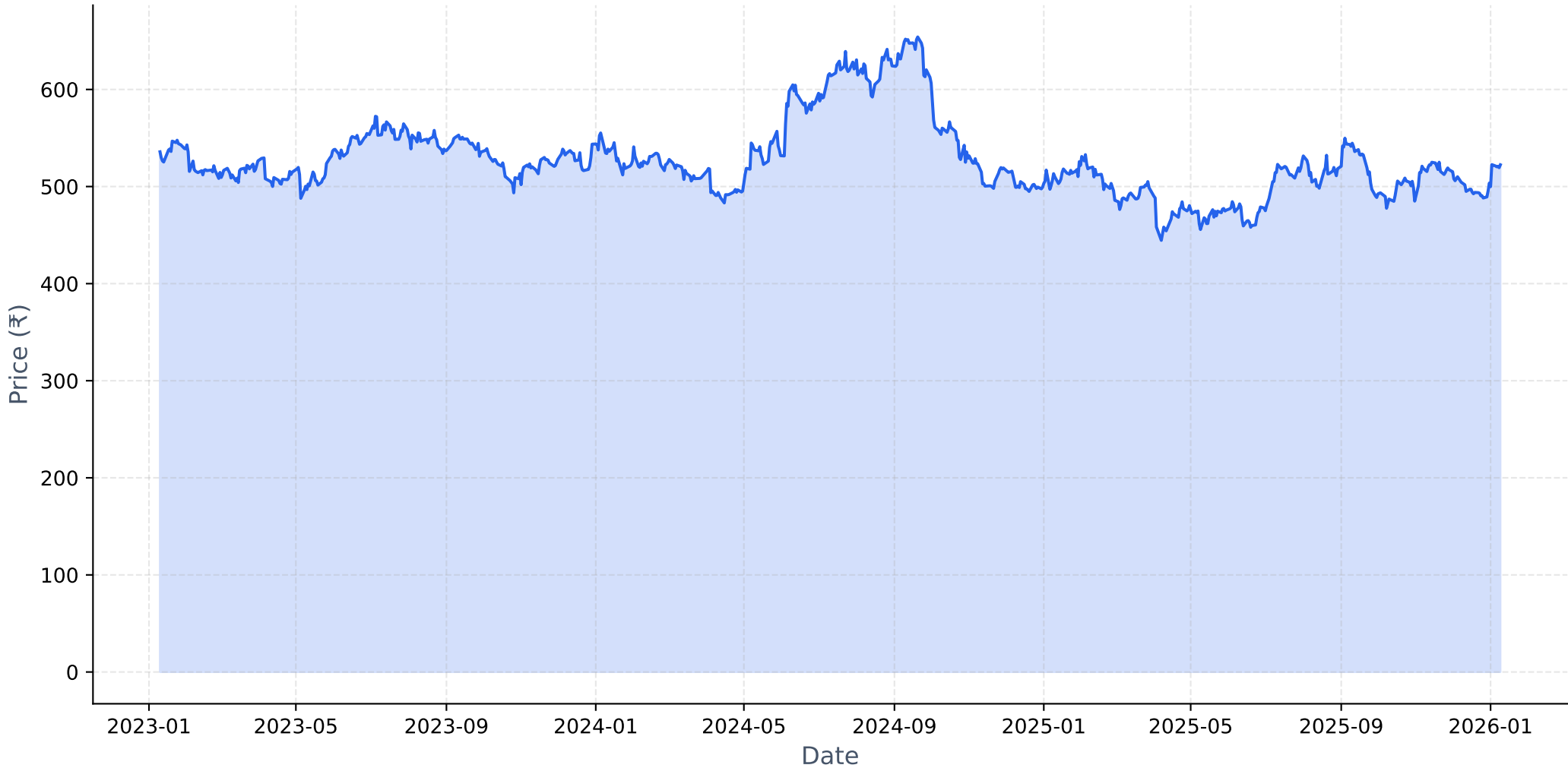
# Stock Detailed Analysis Report

**DABUR.NS**

Current Price: ₹522.40

Generated: 2026-01-10 10:07

# DABUR.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	1.13%	4.69%
Net Income	Yes	No	-4.07%	0.54%
ROE	No	No	-12.37%	-7.61%
EPS	Yes	No	-4.13%	0.44%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	27.65%	2.09%
Net Income	Yes	60.53%	7.43%
ROE	No	-27.73%	-27.73%
EPS	Yes	22.92%	4.01%

# DABUR.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	<b>Weakening Leader</b>
RS Score:	54.8/100
:	

## == RS RATIOS ==:

1M RS:	<b>1.083 [Leader]</b>
3M RS:	<b>1.119 [Leader]</b>
6M RS:	<b>1.058 [Leader]</b>
1Y RS:	<b>1.135 [Leader]</b>
:	

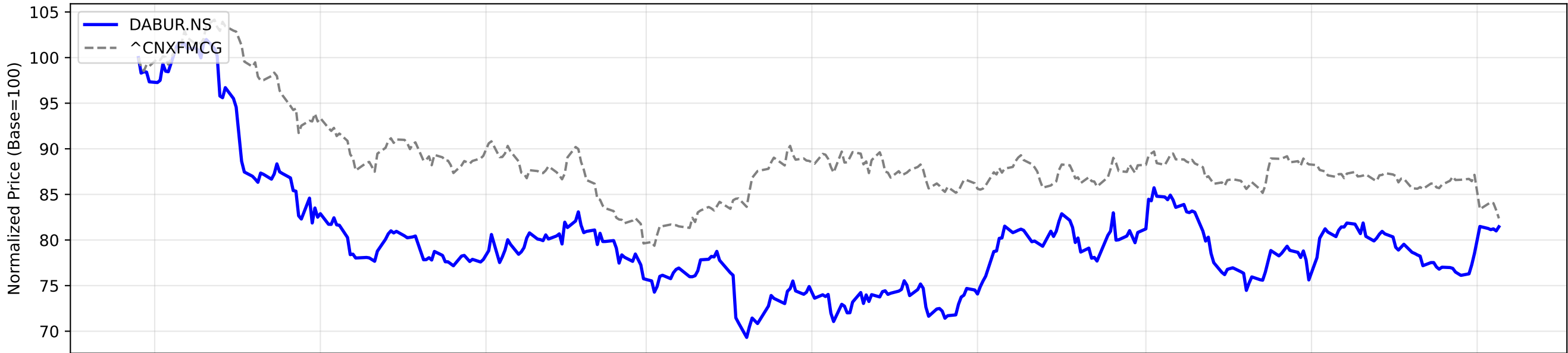
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

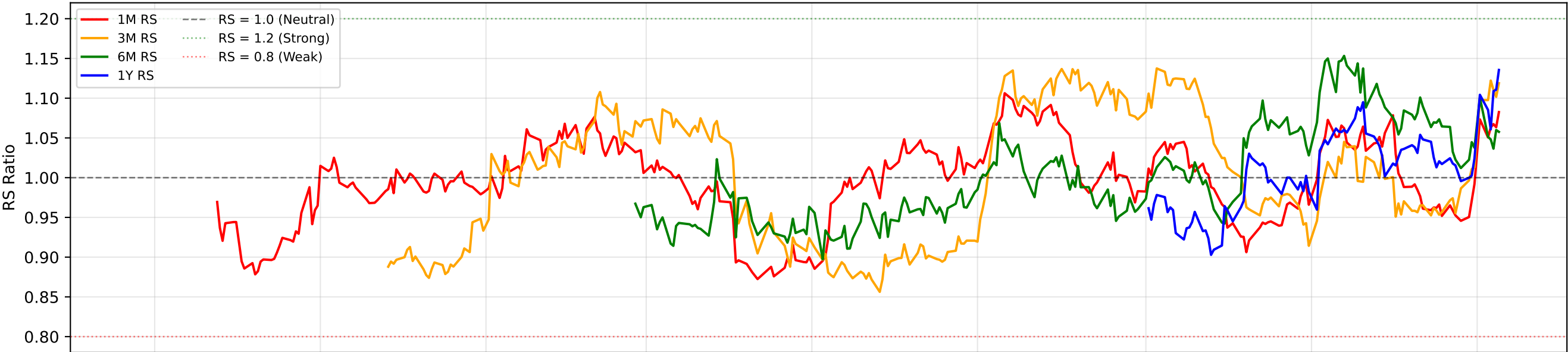
## SIGNAL CRITERIA::

✗ Emerging RS:	<b>Not accelerating</b>
✗ Medium-term Lagging:	<b>Not lagging</b>
✓ Performance Improving:	3M (+8.2%) > 6M (+1.6%)

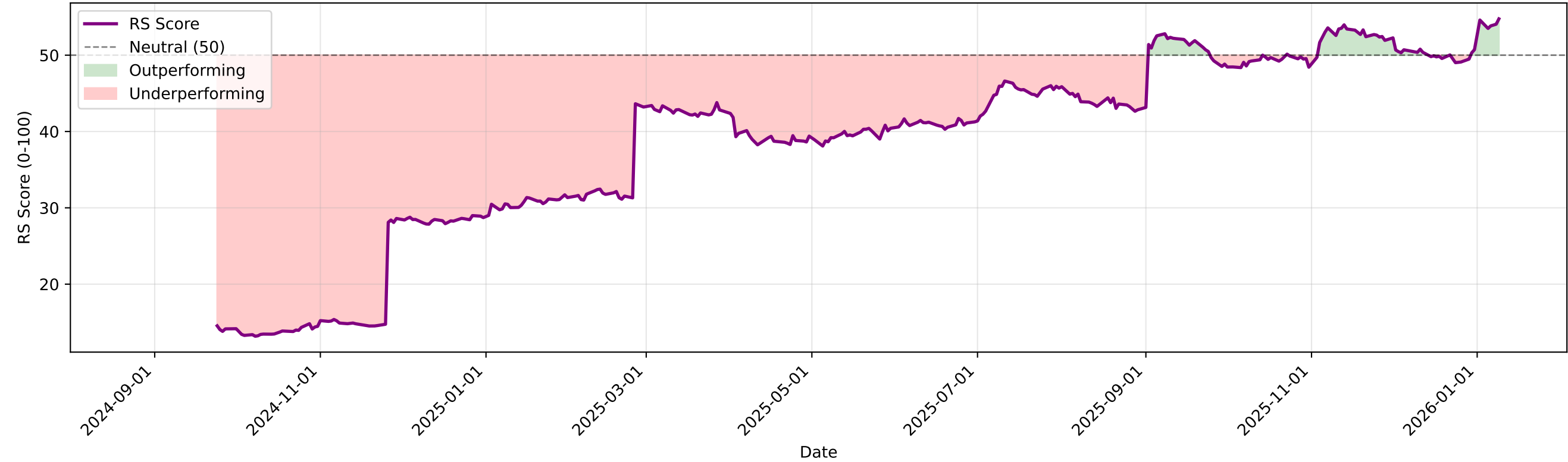
Relative Strength Analysis: DABUR.NS vs ^CNXFMCG  
Classification: Weakening Leader  
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline

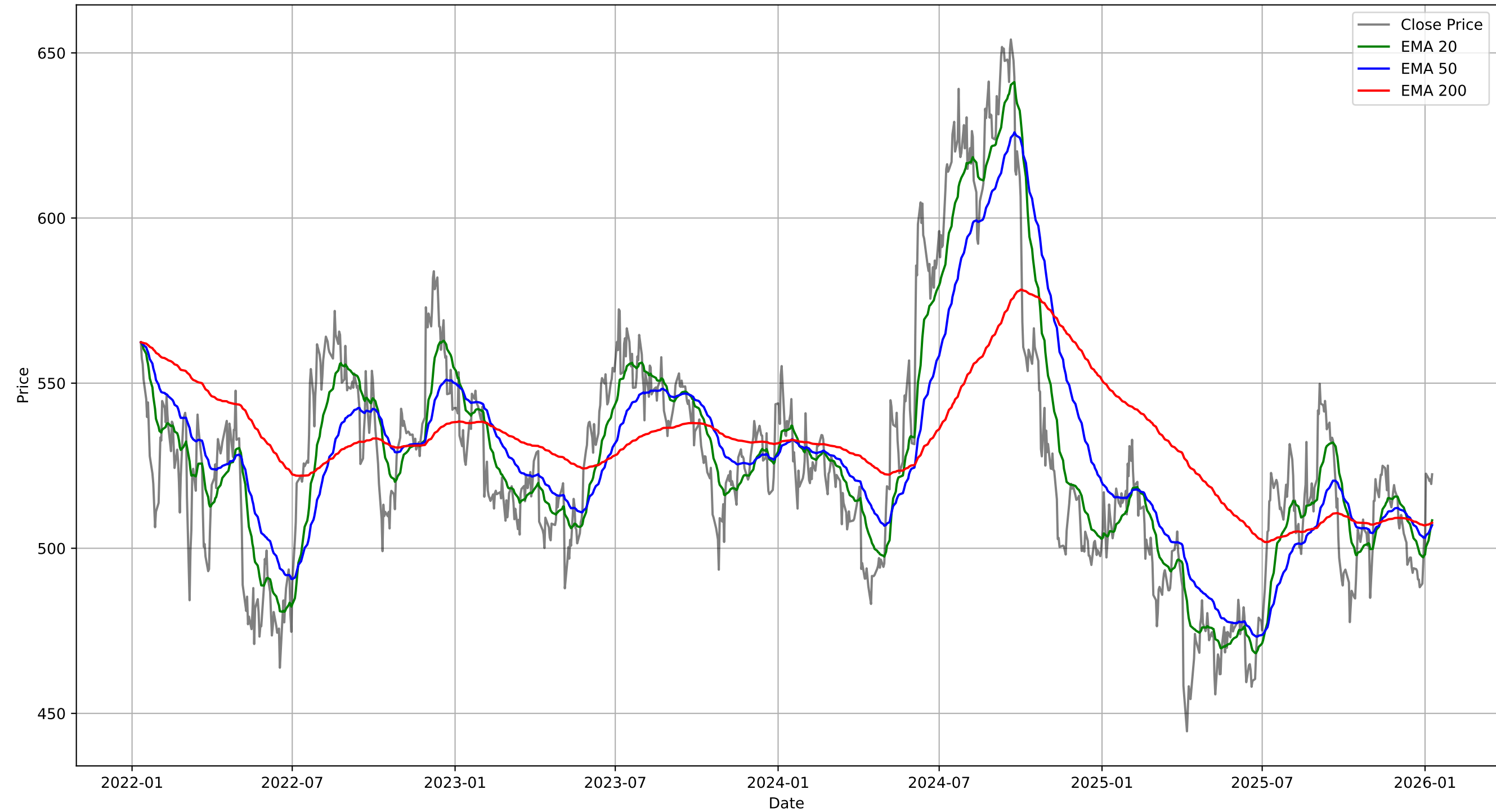




## DABUR.NS - EMA Crossover Summary

EMA 20:	508.47
EMA 50:	506.99
EMA 200:	507.74
Trend Status:	Short-term Uptrend

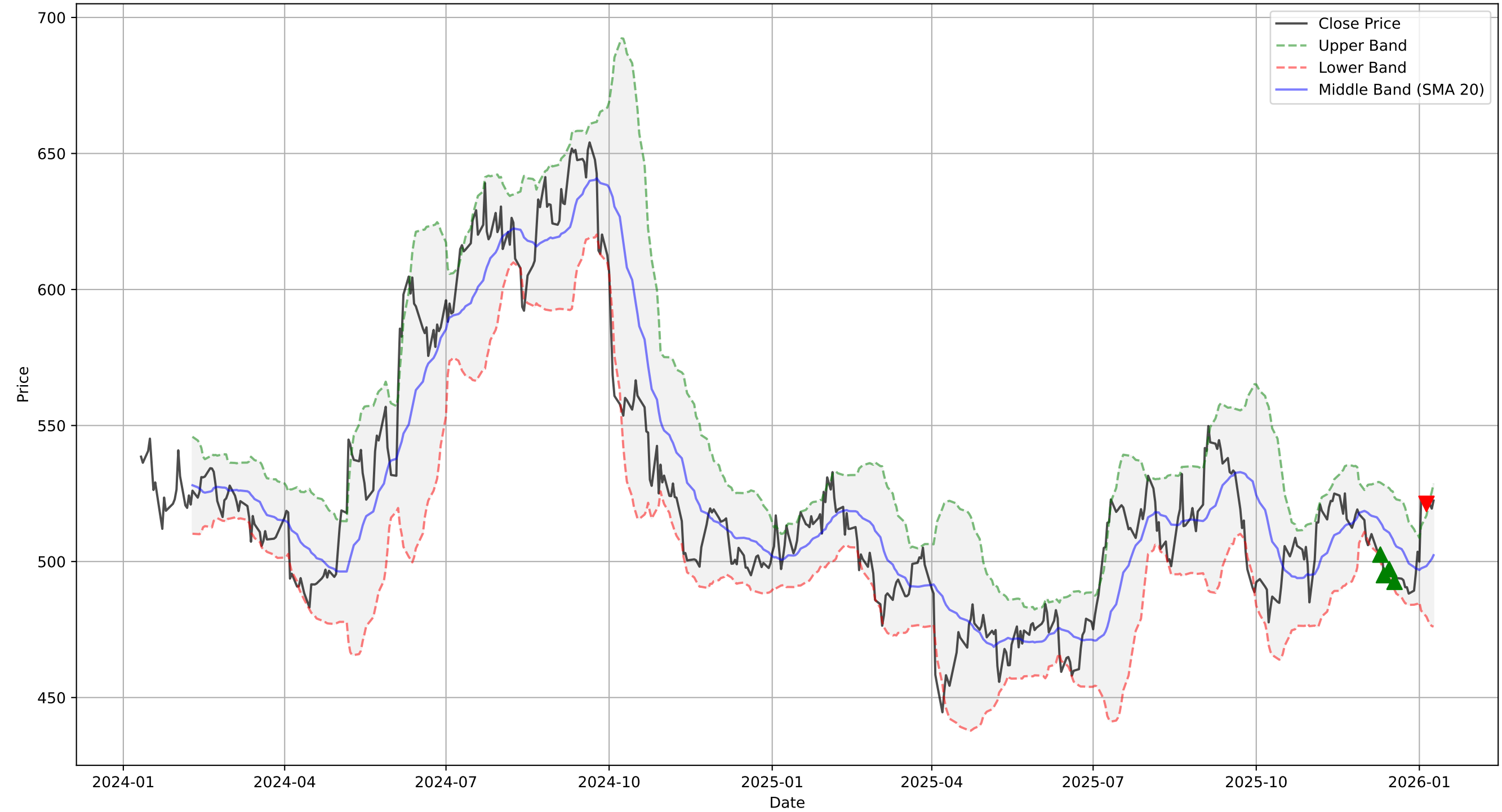
DABUR.NS EMA Crossover Analysis



## DABUR.NS - Bollinger Bands Summary

Current Price:	522.40
Upper Band:	528.59
Middle Band (SMA 20):	502.33
Lower Band:	476.07
%B:	0.8821
Band Width:	0.1046
Status:	Upper Half
Signal:	None
Recent Signal 1:	<b>Buy Signal at 2025-12-15 00:00:00+05:30</b>
Recent Signal 2:	<b>Buy Signal at 2025-12-18 00:00:00+05:30</b>
Recent Signal 3:	<b>Sell Signal at 2026-01-05 00:00:00+05:30</b>

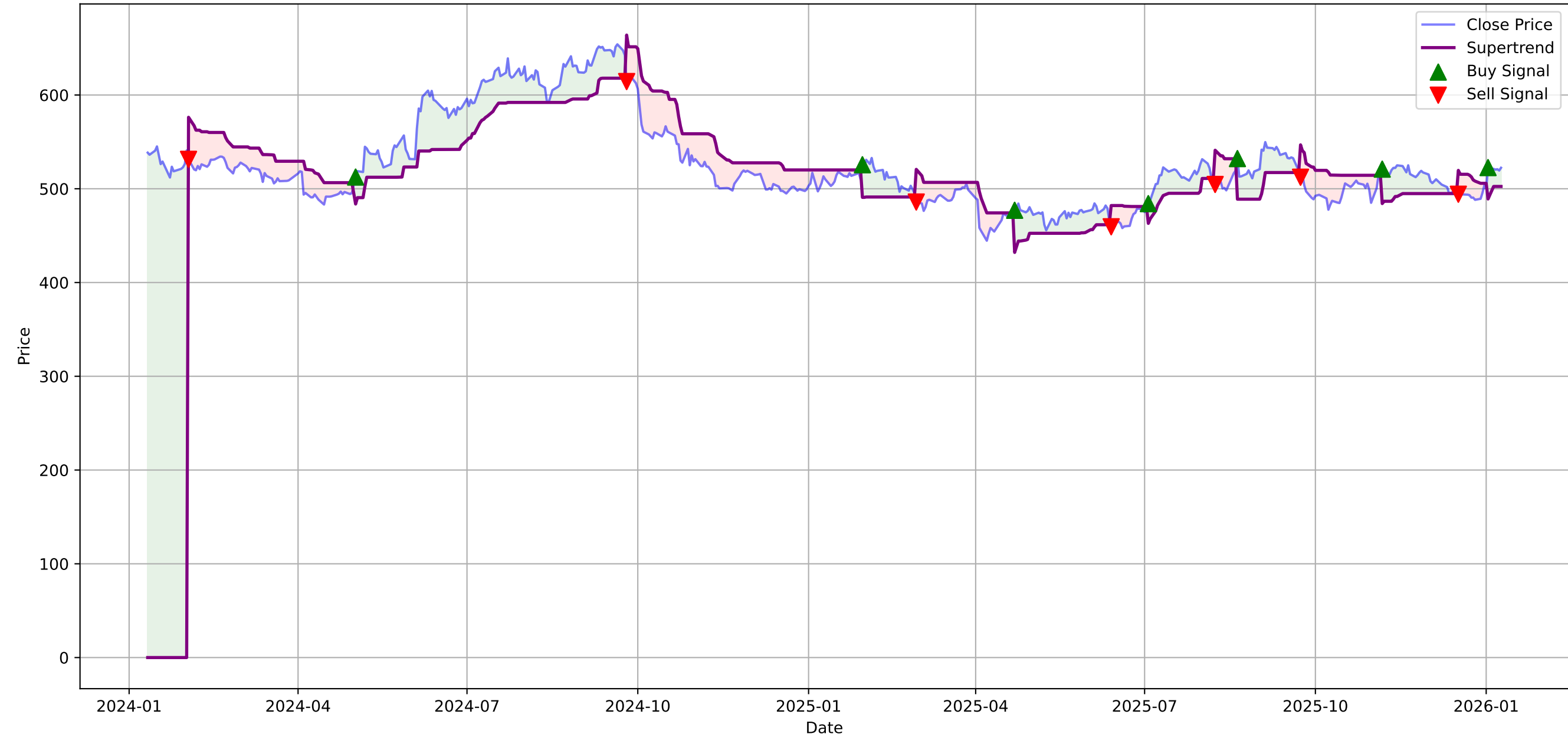
DABUR.NS Bollinger Bands (20, 2) Analysis



## DABUR.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	502.46
Signal Identified On:	2026-01-02

Supertrend Analysis for DABUR.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



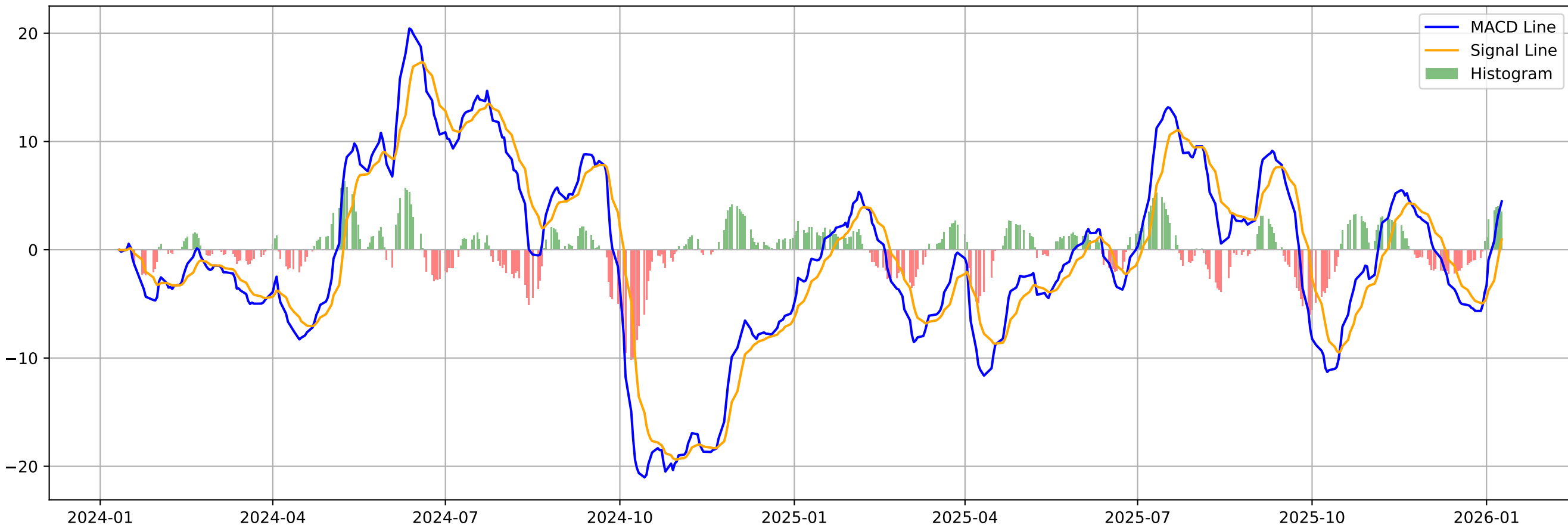
## DABUR.NS - MACD Summary

MACD Line:	4.46
Signal Line:	0.94
Histogram:	3.53
Trend:	<b>Bullish</b>
Momentum:	<b>Weakening</b>
Signal:	None

DABUR.NS Price



DABUR.NS MACD (12, 26, 9)

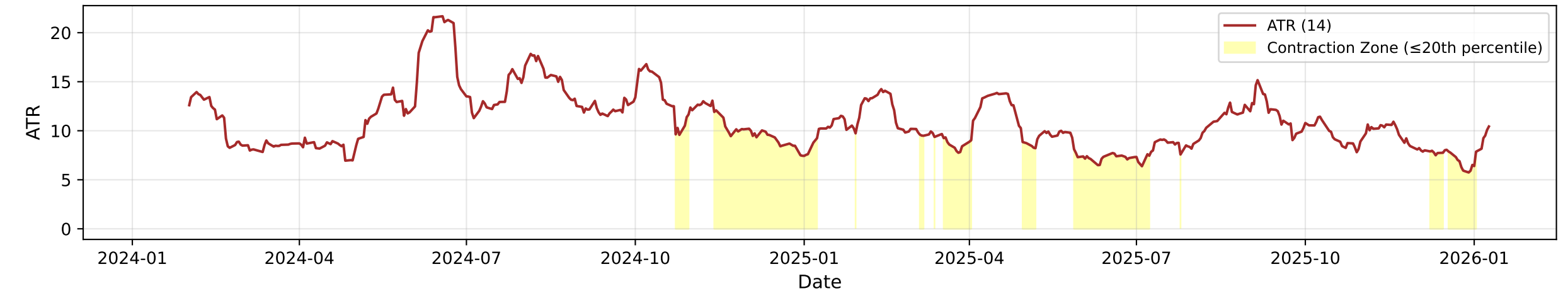
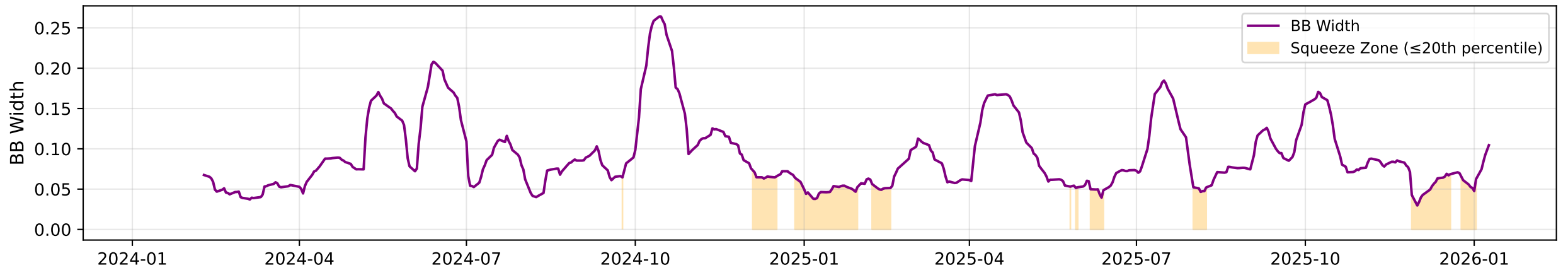
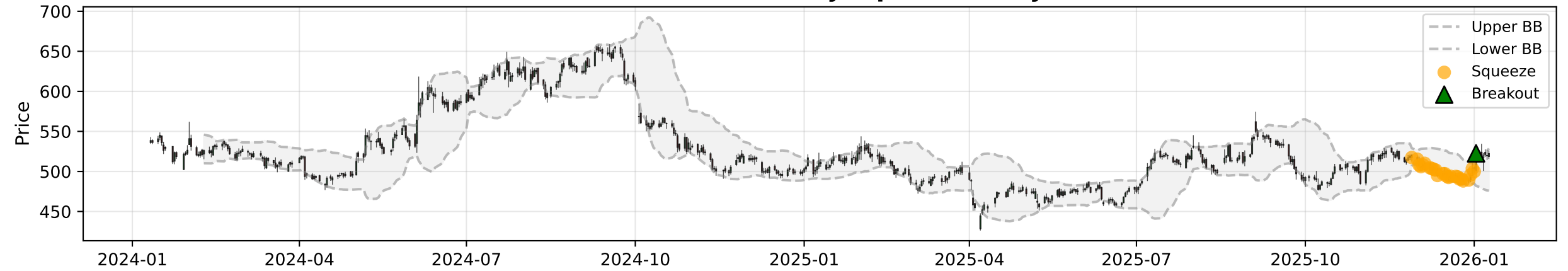




## DABUR.NS - Volatility Squeeze Summary

BB Width:	0.1046
ATR:	10.4321
Total Signals:	26
Signal 1:	BB Squeeze + ATR Contraction at 2025-12-29 00:00:00+05:30 (Pr
Signal 2:	BB Squeeze + ATR Contraction at 2025-12-30 00:00:00+05:30 (Pr
Signal 3:	BB Squeeze + ATR Contraction at 2025-12-31 00:00:00+05:30 (Pr
Signal 4:	BB Squeeze + ATR Contraction at 2026-01-01 00:00:00+05:30 (Pr
Signal 5:	<b>BB Squeeze + ATR Contraction (Bullish Breakout) at 2026-0</b>

# DABUR.NS - Volatility Squeeze Analysis



# DABUR.NS - RSI-Volume Summary

Current RSI:	66.35
Current Volume:	1522552
Volume MA 20:	1686563
Bullish Divergences:	1
Bearish Divergences:	3
Bullish Div 1:	Date: 2024-11-21 00:00:00+05:30, Price: 498.10
Bearish Div 1:	Date: 2024-09-20 00:00:00+05:30, Price: 654.07
Bearish Div 2:	Date: 2025-01-17 00:00:00+05:30, Price: 518.09

# DABUR.NS RSI-Volume Divergence Analysis



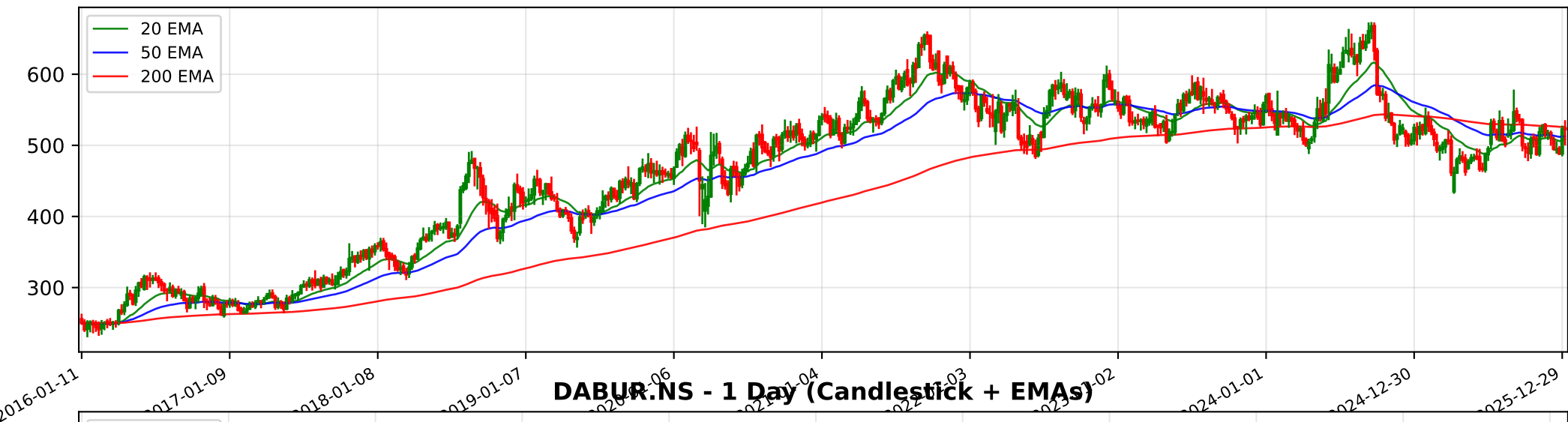
## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	522.64	522.4	2025-10-27
1 Day	UPTREND (Buy)	502.46	522.4	2026-01-02
15 Min	UPTREND (Buy)	517.73	522.4	2026-01-08

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	Bullish Crossover (Buy)
1 Day	Bullish	Weakening	No Signal
15 Min	Bullish	Weakening	No Signal

DABUR.NS - 1 Week (Candlestick + EMAs)



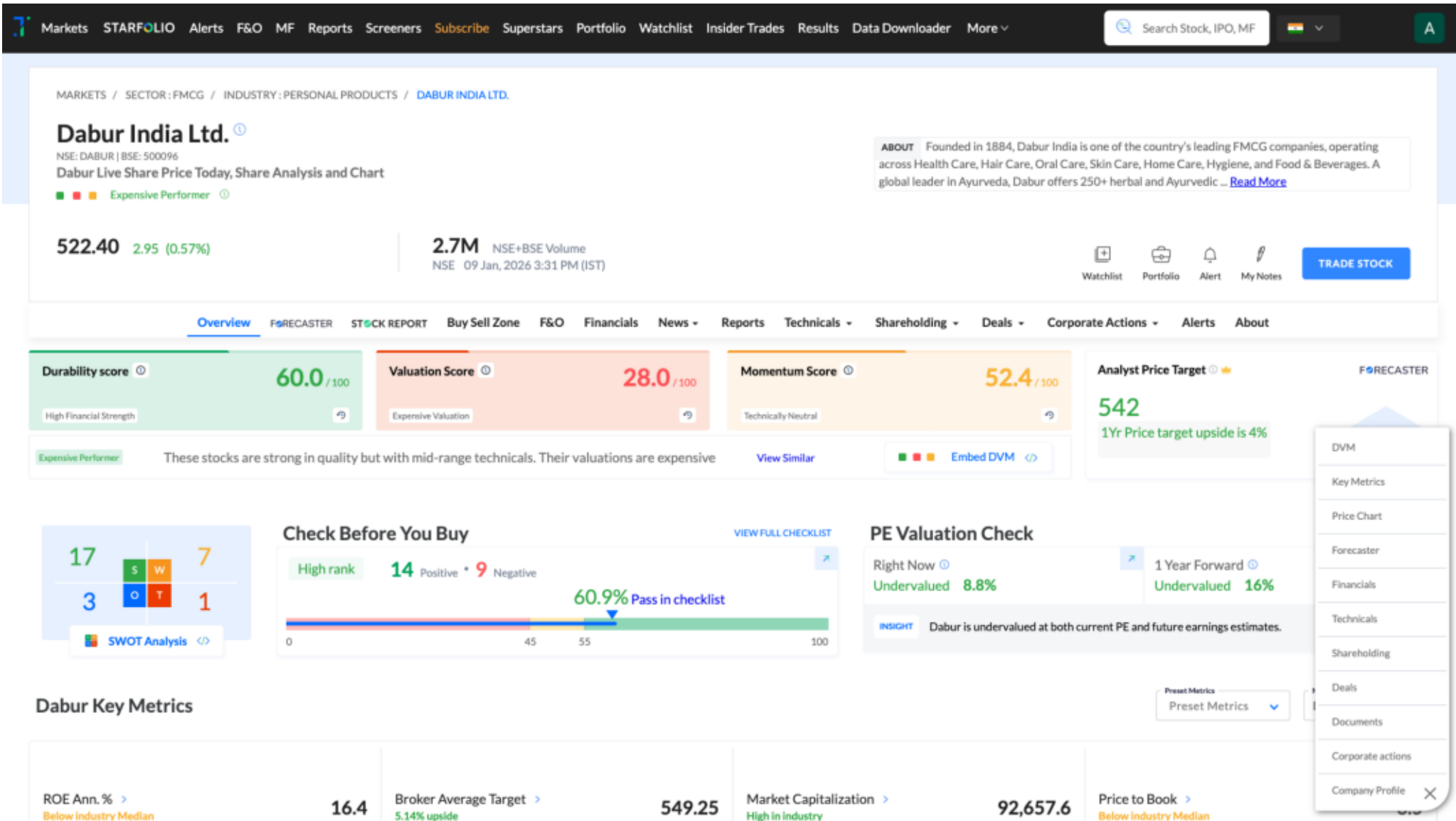
DABUR.NS - 1 Day (Candlestick + EMAs)



DABUR.NS - 15 Min (Candlestick + EMAs)



## Trendlyne Snapshot - DABUR\_main

Expensive Performer These stocks are strong in quality but with mid-range technicals. Their valuations are expensive [View Similar](#) [Embed DVM](#)

17 7

3 1

SWOT Analysis

#### Check Before You Buy

High rank 14 Positive \* 9 Negative

60.9% Pass in checklist

VIEW FULL CHECKLIST

#### PE Valuation Check

Right Now Undervalued 8.8%

1 Year Forward Undervalued 16%

INSIGHT Dabur is undervalued at both current PE and future earnings estimates.

#### Dabur Key Metrics

ROE Ann. % 16.4

Below industry Median

Broker Average Target 549.25

5.14% upside

Market Capitalization 92,657.6

High in industry

Price to Book

Below industry Median

DVM

Key Metrics

Price Chart

Forecaster

Financials

Technicals

Shareholding

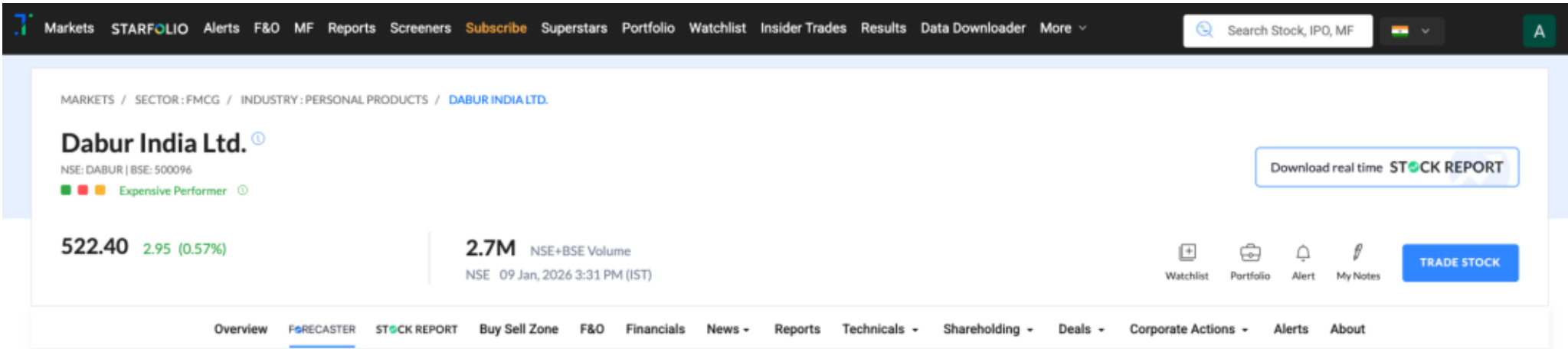
Deals

Documents

Corporate actions

Company Profile

## Trendlyne Snapshot - DABUR\_forecaster



### Dabur - DABUR - stock price prediction, stock forecast, target price, analyst ratings from 38 analysts

Dabur has a share price target of Rs 542, revenue growth forecast of 5.5%, and profit growth estimate of 8.6% for FY26, based on top 38 analyst calls.

### Dabur FORECASTER - Analyst Estimates

[FORECASTER DASHBOARD →](#)

