

# Stock Analysis Report

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## Strategic Trading Analysis

Based on the detailed technical and fundamental report provided for **EICHERMOT.NS (Eicher Motors Ltd.)**, here is my analysis as a Positional Equity Trader.

### Step 1: Audit the Data

#### ● Data Present:

- **Price Structure:** Daily and Weekly charts (up to Feb 2026).
- **Trend Indicators:** EMA (20, 50, 200), MACD, Supertrend, Bollinger Bands.
- **Momentum/Oscillators:** RSI (with divergence analysis), Relative Strength (RS) score.
- **Volume:** Volume moving averages, distribution/accumulation days.
- **Fundamentals:** Revenue/EPS trends, Analyst targets, Valuation checks.

#### ● Data Missing:

- **Granular Institutional Data:** While volume analysis hints at distribution, specific FII/DII flow data for the last 30 days is not explicitly detailed.
- **Sector Breadth:** While comparison to **^CNXAUTO** is provided, a broader view of the two-wheeler segment specifically (vs. passenger vehicles) would refine the sector rotation view.
- **Confidence Level: High.** The report provides a comprehensive technical dashboard (Trend, Momentum, Volatility, and Volume) sufficient for intermediate-term decision-making.

### Step 2: Analyze the Setup

**1. Price Structure & Trend (Bullish but Extended)** The stock is in a confirmed **Strong Uptrend**.\* It is trading at an all-time high of INR 8065.\* The EMA alignment is perfect (Price > 20 > 50 > 200), indicating bullish control across all timeframes.\* The Supertrend and MACD (12, 26, 9) are both in positive territory.

**2. Momentum & Overextension (Cautionary Signals)** While the trend is up, the engine is running too hot for a safe new entry.\* **Bollinger Bands:** The price is trading *above* the Upper Bollinger Band (Current: 8065 > Upper Band: 7878). The %B is 1.15. Statistically, prices rarely stay outside the bands for long without a reversion to the mean.\* **RSI:** Current RSI is **75.09** (Overbought). A positional entry at RSI > 70 significantly reduces the probability of immediate profit and increases the risk of a drawdown.\* **Analyst Consensus:** The "Forecaster" (Page 25) indicates the price has exceeded the average analyst target of INR 7,663, suggesting the stock is priced for perfection.

**3. Relative Strength & Volume\* Weakening Leadership:** Page 4 explicitly categorizes the stock as a "Weakening Leader" with an "Not accelerating" RS. This often happens near intermediate tops where the stock rises but slower than the benchmark.\* **Volume Warnings:** Page 18 and 19 indicate "Selling Exhaustion" but also recent "Distribution Days." The volume support is somewhat mixed at these highs.

### Step 3: Formulate the Recommendation

**Recommendation:** **NO** (Do not enter at current market price).

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**Rationale:** Entering a positional trade when a stock is trading outside its Upper Bollinger Band with an RSI of 75+ is a low-probability setup for the intermediate term. While the stock may grind slightly higher, the risk-to-reward ratio is poor. The stock is prone to a "mean reversion" pullback to digest the recent vertical move from INR 7000 to INR 8000.

You should wait for a pullback to key support levels to improve your risk-reward ratio.

## Conditional Plan (Buy the Dip Strategy):

- **Condition to Buy:** Wait for the stock to correct and successfully test the **20-day EMA** or the **previous breakout resistance** turned support. The RSI should cool down to the 50-60 range during this pullback.
- **Entry Price:** INR 7,650 - INR 7,750 range. (This aligns with previous resistance zones and allows the rising 20 EMA to catch up to price).
- **Stop Loss:** INR 7,250 (Daily Close).
  - *Reasoning:* This places the risk below the 50-day EMA (currently INR 7,264) and the Supertrend support value (INR 7,325). If it breaks this level, the intermediate trend is violated.
- **Take Profit:** INR 8,600 - INR 8,800.
  - *Reasoning:* This targets a 10-15% move from the entry zone, utilizing Fibonacci extensions into price discovery mode, assuming the uptrend resumes after the cooldown.

## Candlestick Classification Analysis

Based on the **Candlestick Classification System** provided in the report and the visual data from **Page 20 (Summary)** and **Page 21 (Chart)**, here is my analysis as a Candlestick Trader.

### 1. Current Market State: Buyer Control (+1)

The latest signal for **EICHERMOT.NS** is flagged as **Buyer Control**. Using the algorithm provided:<sup>\*</sup> **Anatomy:** This indicates a moderate bullish candle (Body 0.8-1.5 ATR) or a strong body that lacked the massive volume multiplier (>1.3x) required to push it to "Strong Control."<sup>\*</sup> **Conviction:** The price likely closed in the upper half of the daily range, showing that buyers held their ground into the close.

### 2. Trend Score Analysis (The "Flow")

- **10-Day Average Score: 0.60**

- *Interpretation:* This is a vital metric. On a scale of -2 to +2, a positive 0.60 indicates a sustained bullish bias over the last two weeks.
- It tells us that while we aren't seeing "Panic Buying" (which would average >1.5), we are consistently seeing buyers win the daily battles. The sellers are effectively absent or being absorbed.

### 3. Visual Chart Analysis (Page 21)

Looking at the candlestick color-coding on the chart:<sup>\*</sup> **Dark Green Bars (Buyer Strong Control):** You can see clusters of Dark Green bars initiating the major legs up (specifically around the 5500 and 7000 levels). These were high-conviction, high-volume breakout days.<sup>\*</sup> **Recent Price Action:** The chart shows a breakout

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to new highs (above 8000). The most recent candles are **Light Green (Buyer Control)**.\* **Lack of Red:** There is a distinct lack of "Seller Strong Control" (Dark Red) bars in the recent weeks. This means even when the price pulls back, it is low-conviction profit-taking rather than institutional selling.

## 4. Distribution Logic (Page 20)

- **No Control (96):** This is the highest count. Eicher Motors spends a lot of time in "indecision" or consolidation.
- **Buyer vs. Seller:** Total Buyer signals (70+4) significantly outnumber Seller signals (55+3). The statistical edge is with the bulls.

## Prediction & Verdict

### Direction: **BULLISH (Upwards)**

**Rationale:** The stock is in a "Markup Phase." The algorithm has classified the latest action as **Buyer Control** immediately following a breakout to All-Time Highs. The 10-day score of 0.60 confirms that momentum is real and not just a "wicks-heavy" volatility spike.

**The Trade Setup:**\* **Expectation:** The price should continue to trend higher towards **8200 - 8300** in the short term.\* **The "Tell":** Watch the next 2-3 candles. If we see a "No Control" (Grey) candle, do not panic; this stock historically consolidates (96 instances) before continuing.\* **Warning Sign:** A shift to "Seller Strong Control" (-2)-a large bearish body closing near the low on high volume-would invalidate this trend. Currently, there is no evidence of this on the chart.

**Conclusion:** The buyers are in charge. The price action suggests continuation to the upside.

## News & Analyst Targets

**Date:** February 14, 2026 **Subject:** Eicher Motors (EICHERMOT) Stock Update

Here is the latest research and information on Eicher Motors for the week ending February 14, 2026.

### 1. Latest News for Eicher Motors (This Week)

The stock has been in focus this week following the announcement of its **Q3 FY26 results** and a major capacity expansion plan.\* **Strong Q3 FY26 Earnings:** Eicher Motors reported a robust set of numbers for the quarter ended December 31, 2025. \* **Net Profit:** Rose **21% YoY** to **INR 1,421 crore**, beating street estimates. \* **Revenue:** Jumped **23% YoY** to **INR 6,114 crore**, driven by strong volumes in the domestic market. \* **EBITDA:** Grew **30% YoY** to **INR 1,557 crore**, with margins expanding to **25.5%** (up ~130 bps YoY).\* **Capacity Expansion Approved:** The Board approved a capital expenditure of **INR 958 crore** for a brownfield expansion at its Cheyyar, Tamil Nadu plant. This will increase Royal Enfield's annual production capacity from 1.46 million units to **2 million units** by FY28.\* **Stock Hits All-Time High:** Following the results,

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the stock rallied significantly, breaching the **INR 7,700** mark and touching a new all-time high of approximately **INR 8,095** in intraday trade.\* **Exceptional Item:** The company recorded a one-time exceptional expense of **INR 55.45 crore** related to the implementation of new labor codes effective from November 2025.

## 2. Brokerage Upgrades & Downgrades

The analyst community is divided but largely leans positive following the strong operational performance and volume growth visibility.\* **Upgrades / Price Target Hikes:** \* **Jefferies** and **HSBC** have raised their price targets to **INR 8,000**, citing that the "toughest phase of competition" is behind Royal Enfield and margin concerns are easing. \* **Emkay Global** maintained an "Add" rating and raised its target to **INR 7,500**, driven by earnings upgrades for FY27/28. \* **UBS** noted that the capacity expansion reinforces the "premiumisation" thesis, likely accelerated by recent GST rate cuts.\* **Maintained Sell/Reduce:** \* **Motilal Oswal** remains the notable bear, reiterating a "**Sell**" rating. They argue that management's strategy of prioritizing "growth over profitability" will cap margin expansion and that current valuations are unjustified.

## 3. Other News Impacting EICHERMOT

- **VECV Performance:** The joint venture with Volvo (VECV) reported strong sales of **26,086 units** in Q3, up from 21,010 units a year ago, signalling a recovery in the commercial vehicle cycle which adds to the consolidated strength.
- **Impact of New Labor Codes:** The implementation of the new labor codes in India (consolidating 29 laws) resulted in a provision for employee costs, impacting the bottom line slightly as an exceptional item this quarter.
- **GST Rate Cuts:** Analysts are highlighting the lagging positive impact of GST rate cuts on motorcycles (implemented late 2025), which is now aiding demand for premium bikes (>350cc).

## 4. Analyst Price Targets (February 2026)

Below is a summary of the latest price targets released by major brokerages post-Q3 FY26 results.

| Brokerage Firm | Rating | Price Target (INR ) | Sentiment          |
|----------------|--------|---------------------|--------------------|
| Jefferies      | Buy    | 8,000               | Bullish            |
| HSBC           | Buy    | 8,000               | Bullish            |
| Consensus Mean | Buy    | ~7,800              | Positive           |
| Emkay Global   | Add    | 7,500               | Moderately Bullish |
| JM Financial   | Reduce | 6,750               | Bearish            |
| Motilal Oswal  | Sell   | 6,313               | Bearish            |

*Note: The stock is currently trading near the INR 7,700 - INR 7,800 levels, reflecting the market's alignment with the bullish consensus.*

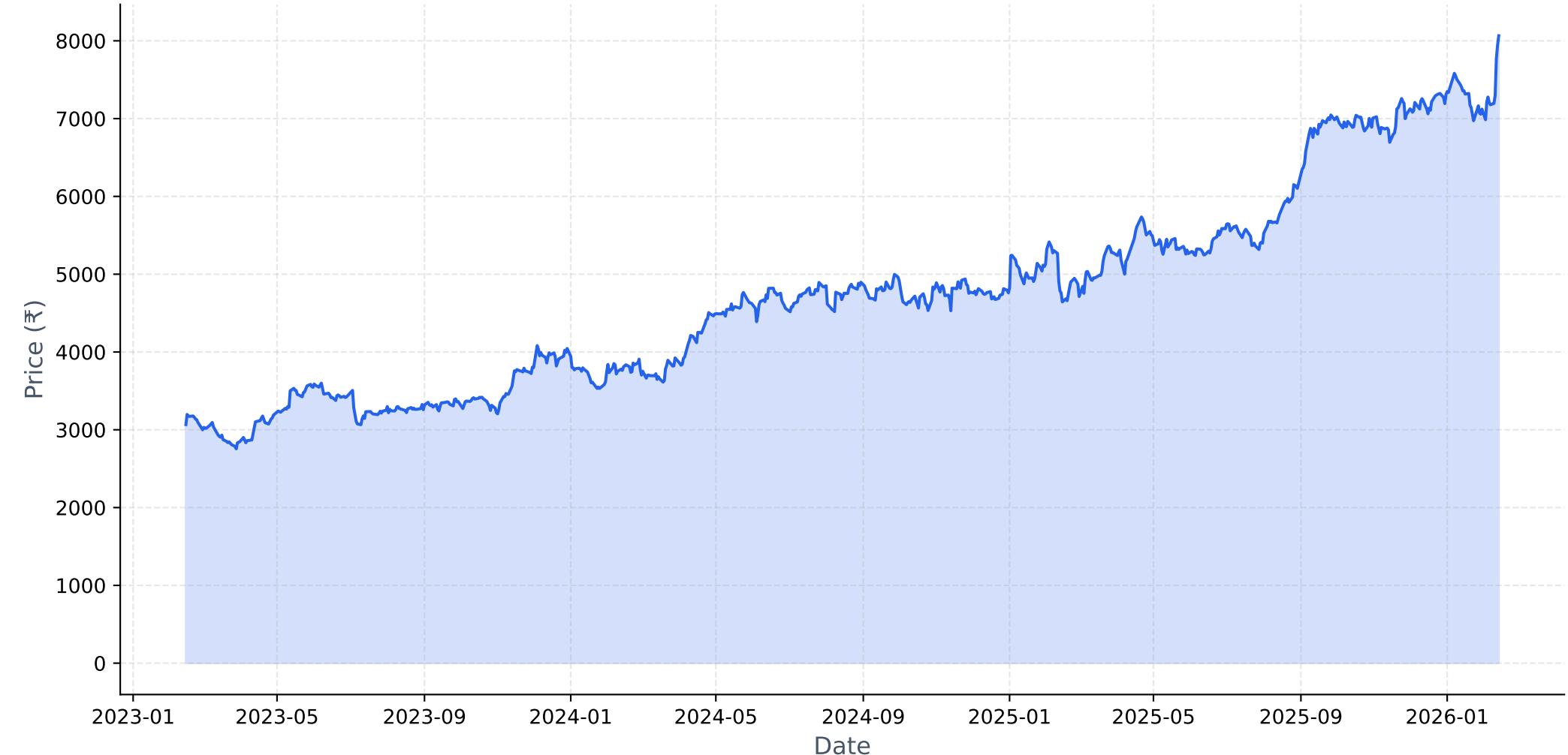
# Stock Detailed Analysis Report

**EICHERMOT.NS**

Current Price: ₹8065.00

Generated: 2026-02-14 09:58

# EICHERMOT.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

| Metric     | Is Growing? | Accelerating? | 1Y Growth | 3Y CAGR |
|------------|-------------|---------------|-----------|---------|
| Revenue    | Yes         | No            | 14.19%    | 22.33%  |
| Net Income | Yes         | No            | 18.33%    | 41.34%  |
| ROE        | Yes         | No            | 0.27%     | 18.68%  |
| EPS        | Yes         | No            | 18.18%    | 41.23%  |

## Short-term Fundamental Analysis (6 Quarters)

| Metric     | Is Growing? | Recent QoQ | Avg QoQ |
|------------|-------------|------------|---------|
| Revenue    | Yes         | -1.18%     | 5.74%   |
| Net Income | Yes         | 3.74%      | 5.55%   |
| ROE        | No          | -3.06%     | -3.06%  |
| EPS        | Yes         | 3.73%      | 7.89%   |

# EICHERMOT.NS - Relative Strength Analysis

## == OVERVIEW ==:

|                  |                         |
|------------------|-------------------------|
| Benchmark Index: | ^CNXAUTO                |
| Sector:          | Auto                    |
| Classification:  | <b>Weakening Leader</b> |
| RS Score:        | 58.2/100                |
| :                |                         |

## == RS RATIOS ==:

|        |                       |
|--------|-----------------------|
| 1M RS: | <b>1.084 [Leader]</b> |
| 3M RS: | <b>1.173 [Leader]</b> |
| 6M RS: | <b>1.185 [Leader]</b> |
| 1Y RS: | <b>1.275 [Strong]</b> |
| :      |                       |

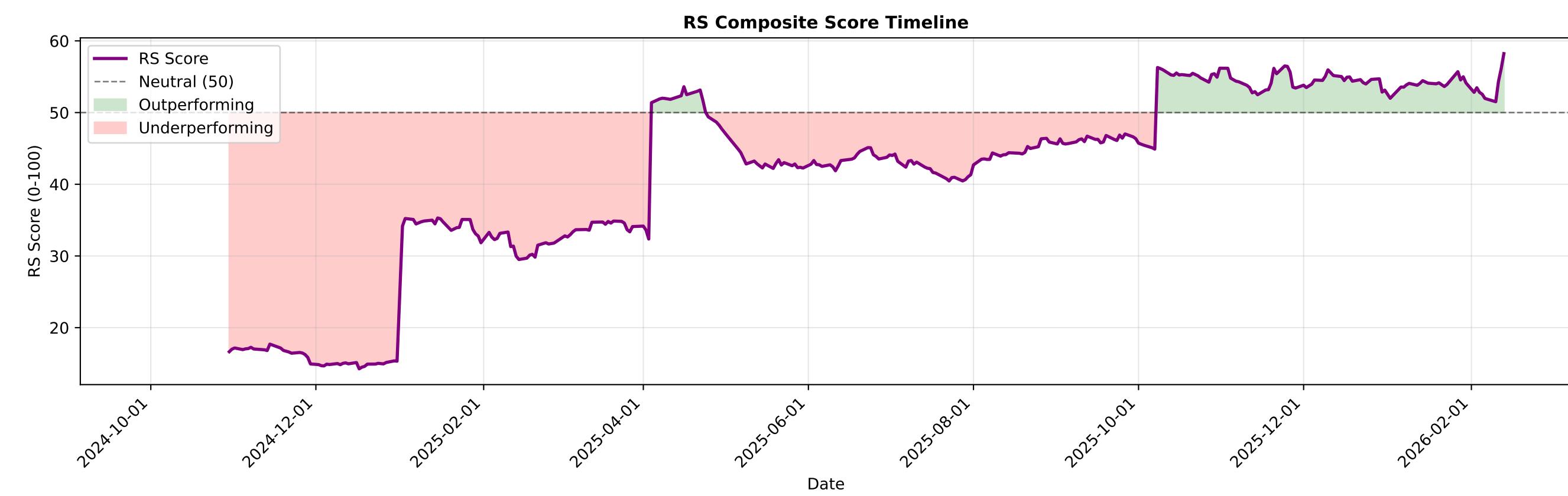
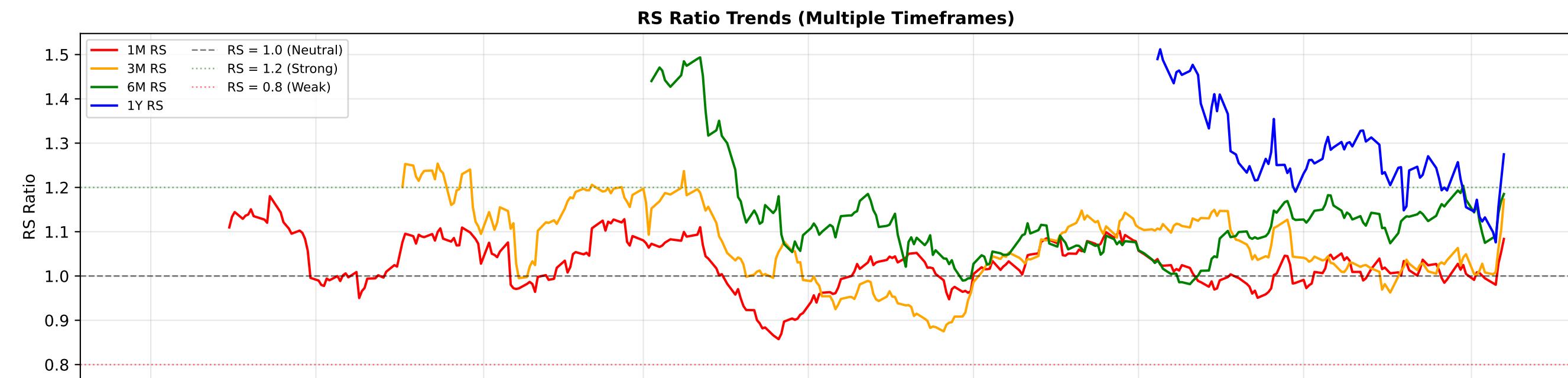
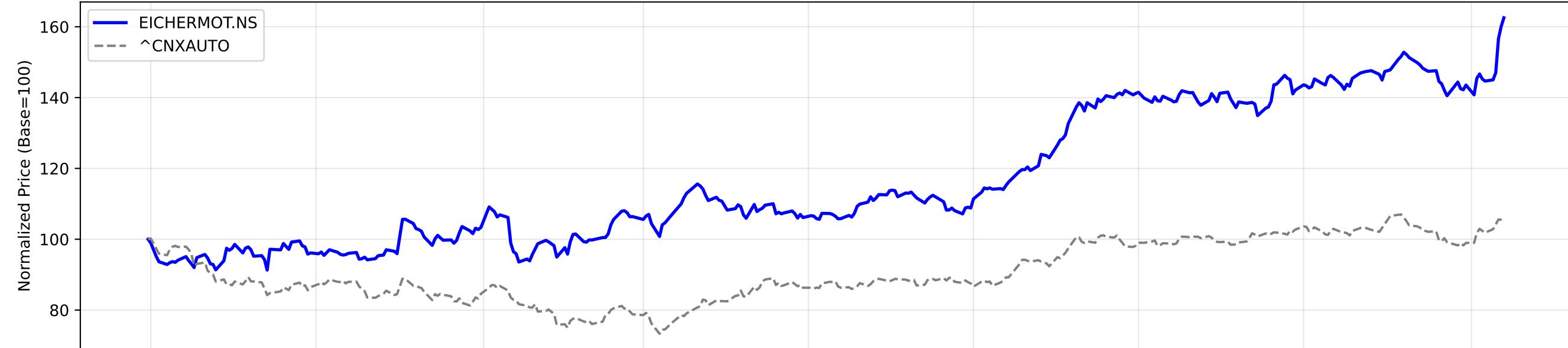
## == TURNAROUND ANALYSIS ==:

|                    |                     |
|--------------------|---------------------|
| Turnaround Status: | <b>Not Detected</b> |
| :                  |                     |

## SIGNAL CRITERIA::

|                          |                         |
|--------------------------|-------------------------|
| ✗ Emerging RS:           | <b>Not accelerating</b> |
| ✗ Medium-term Lagging:   | <b>Not lagging</b>      |
| ✗ Performance Improving: | <b>Not improving</b>    |

**Relative Strength Analysis: EICHERMOT.NS vs ^CNXAUTO**  
**Classification: Weakening Leader**  
**Price Performance Comparison (Normalized)**



## **EICHERMOT.NS - EMA Crossover Summary**

|                            |                           |
|----------------------------|---------------------------|
| <b>EMA 20:</b>             | 7395.73                   |
| <b>EMA 50:</b>             | 7264.68                   |
| <b>EMA 200:</b>            | 6545.35                   |
| <b>Trend Status:</b>       | <b>Strong Uptrend</b>     |
| <b>Golden Cross Date:</b>  | 2023-05-04 00:00:00+05:30 |
| <b>Golden Cross Price:</b> | 3224.84                   |

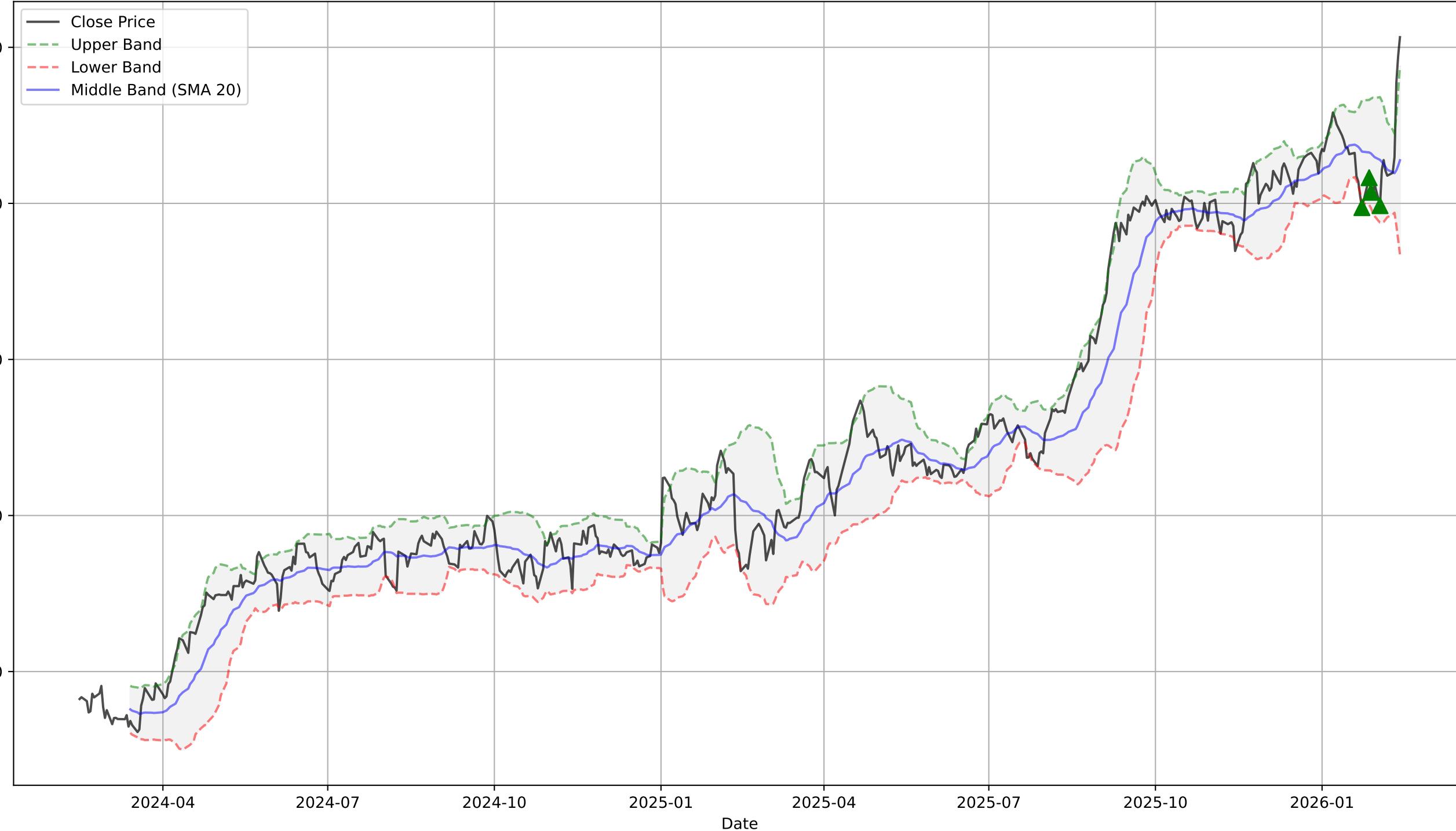
# EICHERMOT.NS EMA Crossover Analysis



## **EICHERMOT.NS - Bollinger Bands Summary**

|                              |  |
|------------------------------|--|
| <b>Current Price:</b>        | 8065.00  |
| <b>Upper Band:</b>           | 7878.63  |
| <b>Middle Band (SMA 20):</b> | 7276.20  |
| <b>Lower Band:</b>           | 6673.77  |
| <b>%B:</b>                   | 1.1547   |
| <b>Band Width:</b>           | 0.1656   |
| <b>Status:</b>               | Above Upper Band                               |
| <b>Signal:</b>               | None   |
| <b>Recent Signal 1:</b>      | <b>Buy Signal at 2026-01-27 00:00:00+05:30</b> |
| <b>Recent Signal 2:</b>      | <b>Buy Signal at 2026-01-28 00:00:00+05:30</b> |
| <b>Recent Signal 3:</b>      | <b>Buy Signal at 2026-02-02 00:00:00+05:30</b> |

## EICHERMOT.NS Bollinger Bands (20, 2) Analysis



## **EICHERMOT.NS - Supertrend Summary**

**Status:** UPTREND (Buy)

**Supertrend Value:** 7325.29

**Signal Identified On:** 2026-02-11

### Supertrend Analysis for EICHERMOT.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



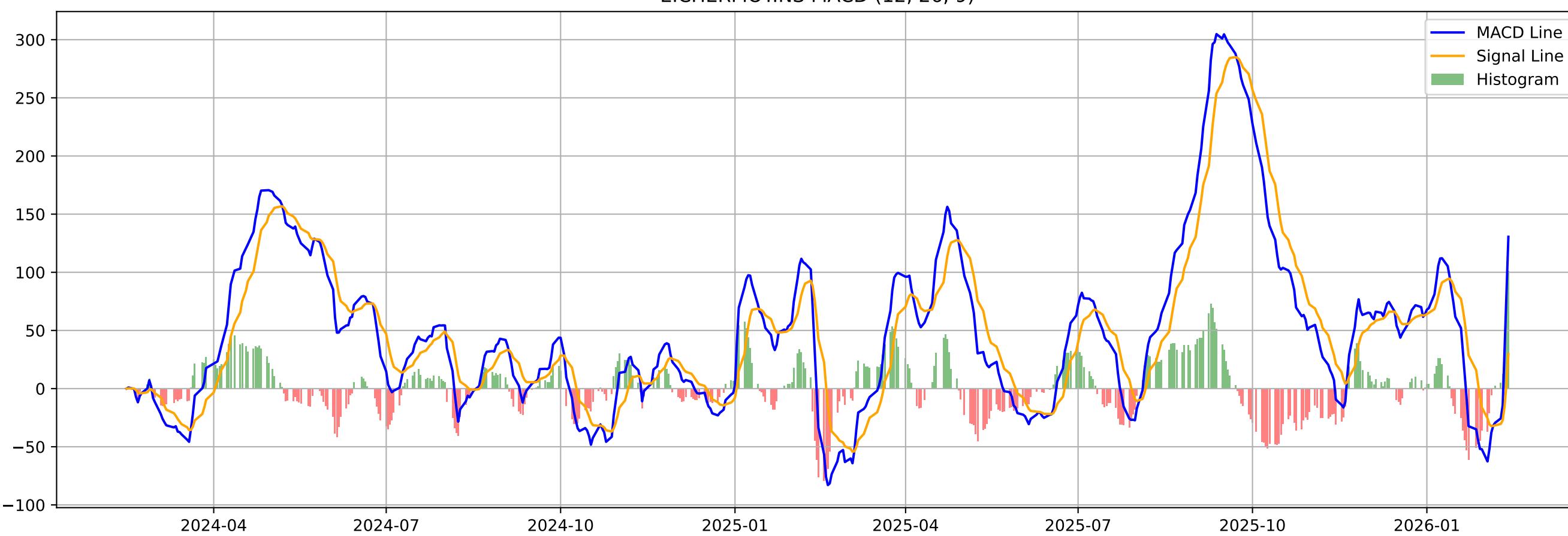
## **EICHERMOT.NS - MACD Summary**

|                     |                      |
|---------------------|----------------------|
| <b>MACD Line:</b>   | 130.52               |
| <b>Signal Line:</b> | 29.53                |
| <b>Histogram:</b>   | 100.99               |
| <b>Trend:</b>       | <b>Bullish</b>       |
| <b>Momentum:</b>    | <b>Strengthening</b> |
| <b>Signal:</b>      | None                 |

### EICHERMOT.NS Price



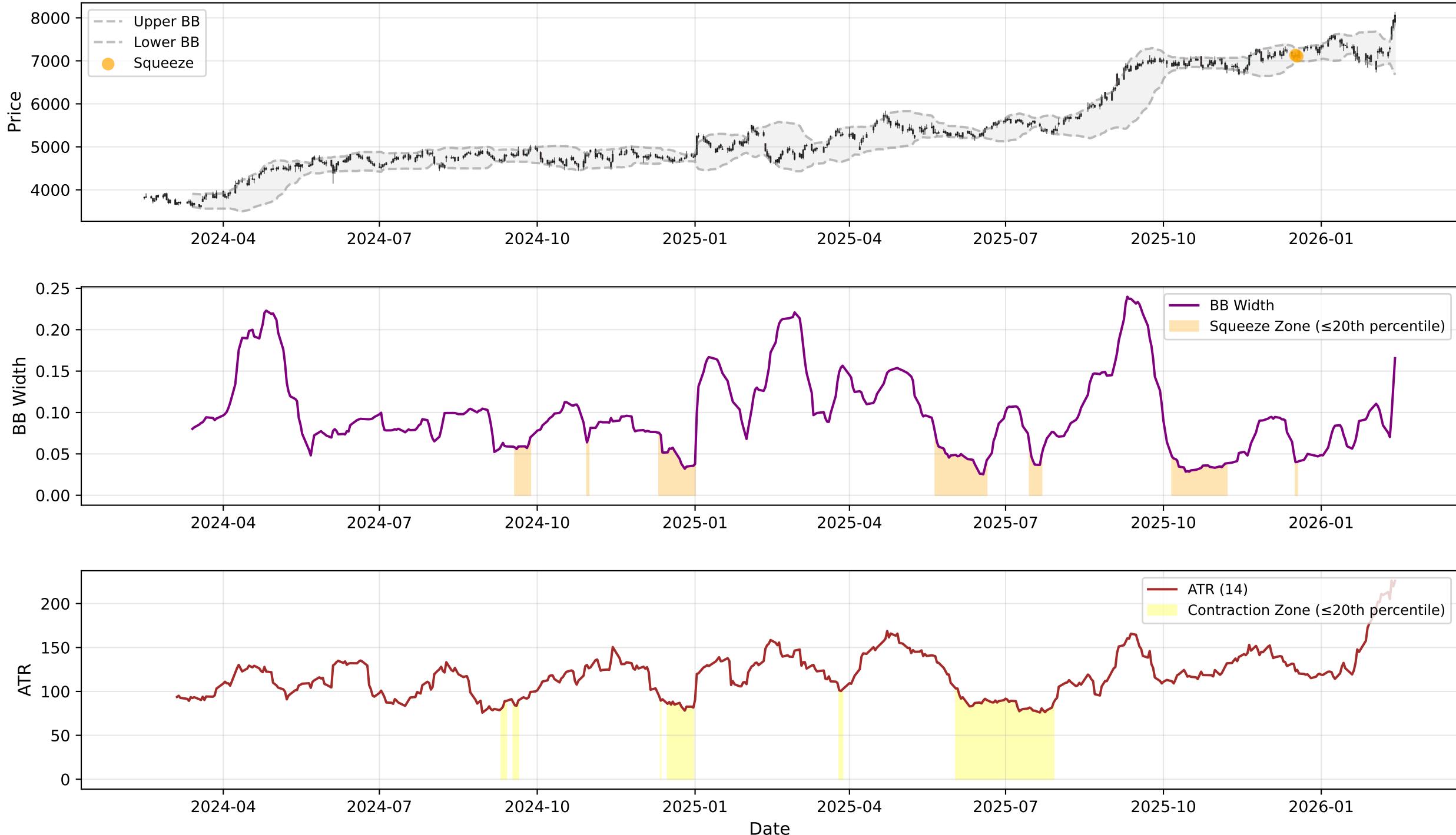
### EICHERMOT.NS MACD (12, 26, 9)



## **EICHERMOT.NS - Volatility Squeeze Summary**

|                       |  |
|-----------------------|--|
| <b>BB Width:</b>      | 0.1656   |
| <b>ATR:</b>           | 225.8214   |
| <b>Total Signals:</b> | 2  |
| <b>Signal 1:</b>      | BB Squeeze at 2025-12-17 00:00:00+05:30 (Price: 7134.50) |
| <b>Signal 2:</b>      | BB Squeeze at 2025-12-18 00:00:00+05:30 (Price: 7106.50) |

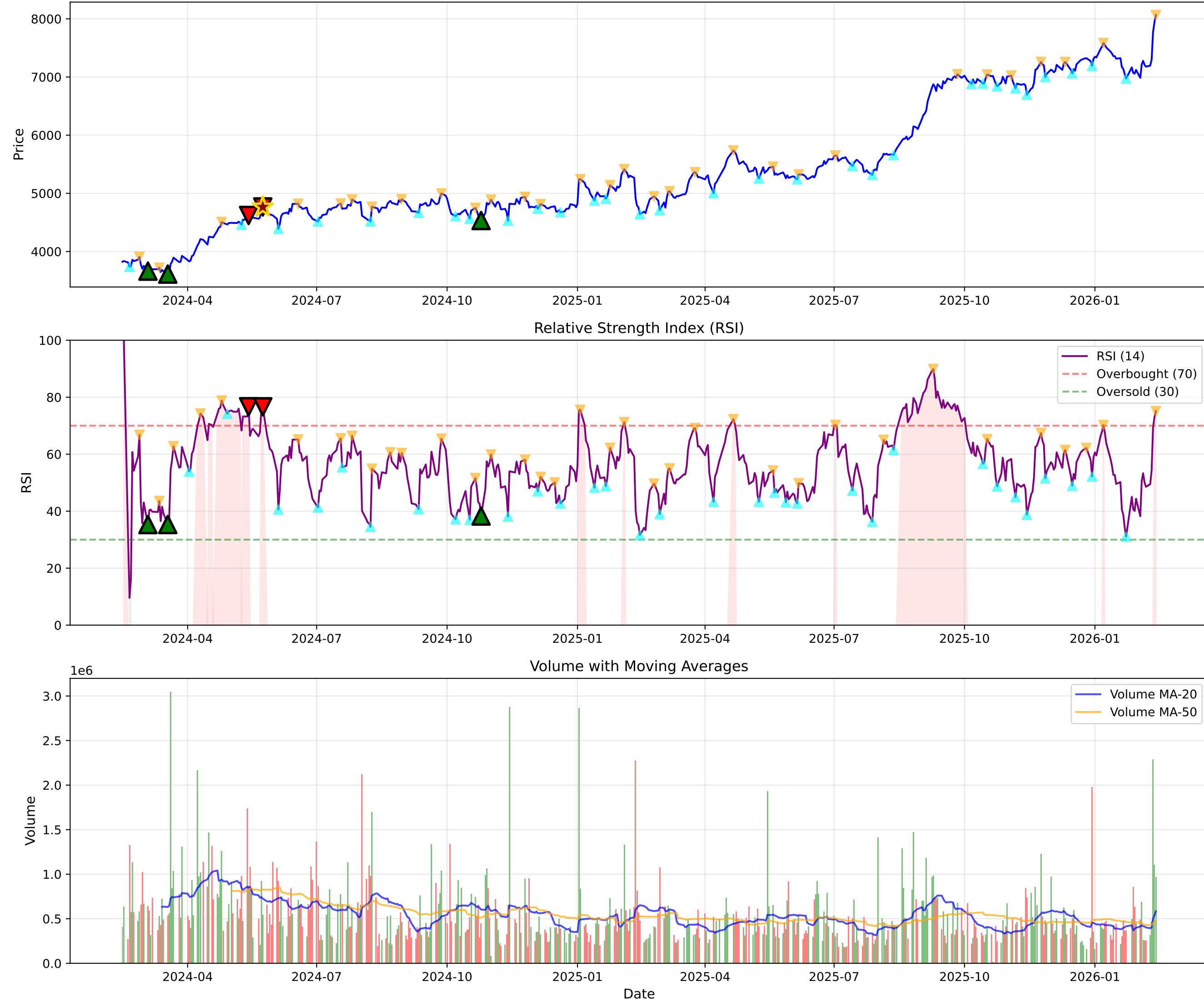
## EICHERMOT.NS - Volatility Squeeze Analysis



# **EICHERMOT.NS - RSI-Volume Summary**

|                             |   |
|-----------------------------|---|
| <b>Current RSI:</b>         | 75.09   |
| <b>Current Volume:</b>      | 967939  |
| <b>Volume MA 20:</b>        | 585074  |
| <b>Bullish Divergences:</b> | 3   |
| <b>Bearish Divergences:</b> | 2   |
| <b>Bullish Div 1:</b>       | Date: 2024-03-18 00:00:00+05:30, Price: 3612.32 |
| <b>Bullish Div 2:</b>       | Date: 2024-10-25 00:00:00+05:30, Price: 4532.83 |
| <b>Bearish Div 1:</b>       | Date: 2024-05-14 00:00:00+05:30, Price: 4618.82 |
| <b>Bearish Div 2:</b>       | Date: 2024-05-24 00:00:00+05:30, Price: 4765.67 |

# EICHERMOT.NS RSI-Volume Divergence Analysis

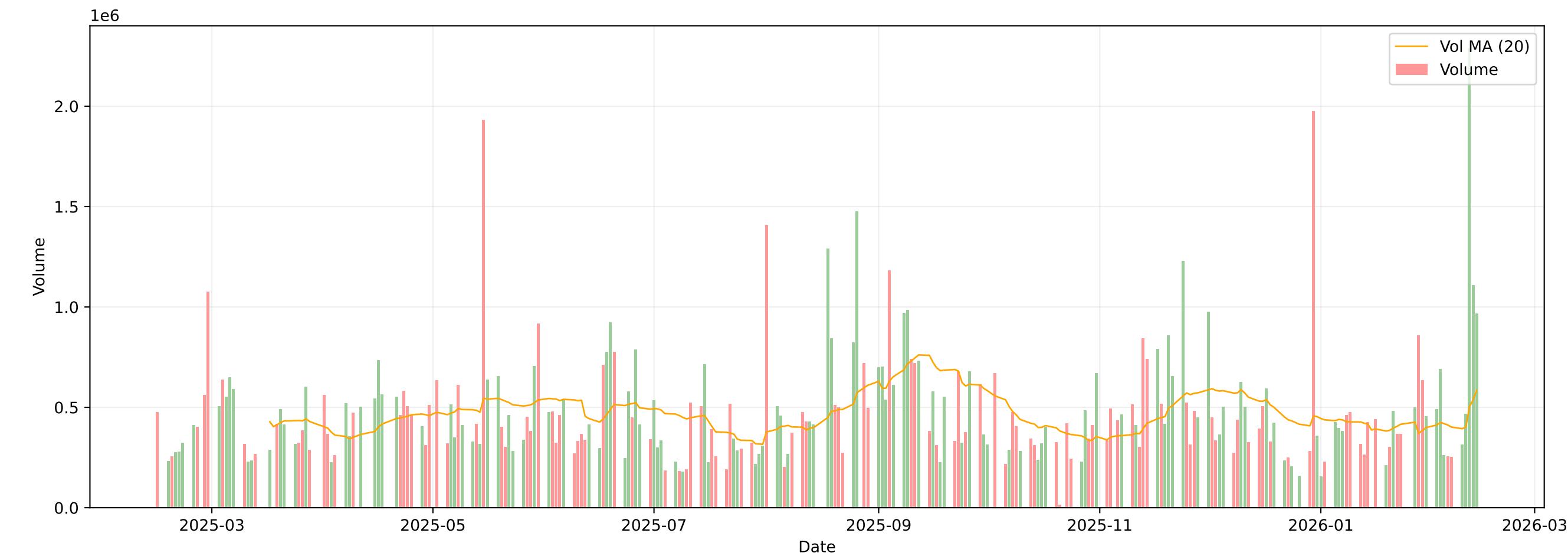
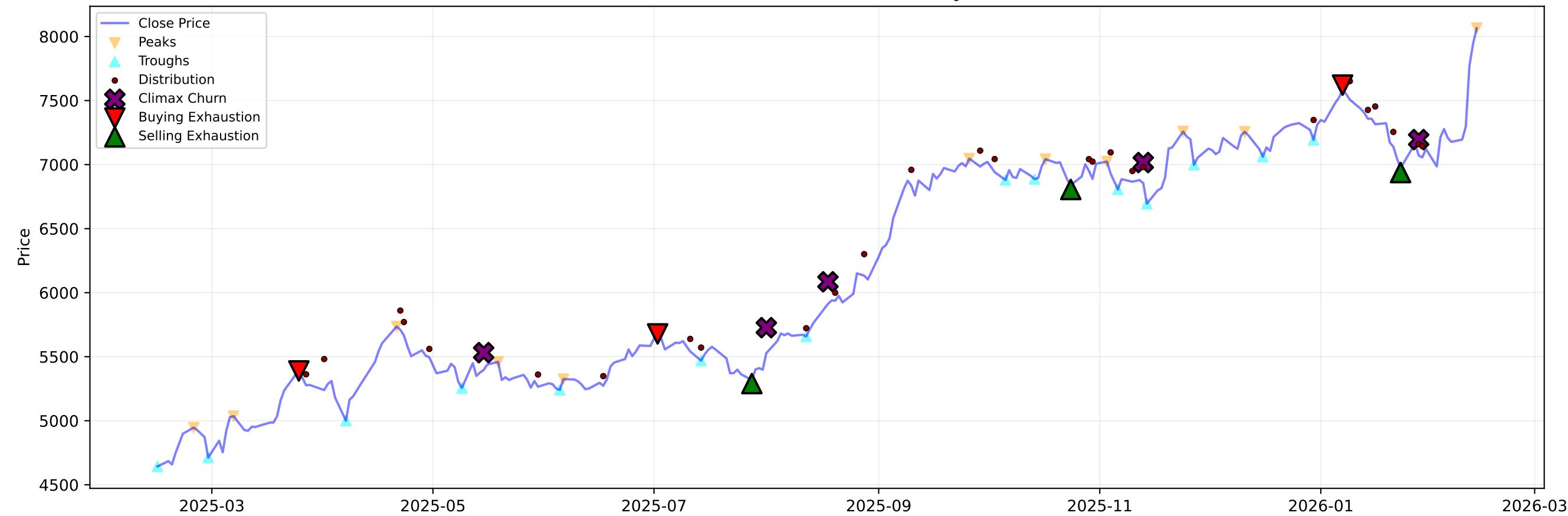


# EICHERMOT.NS - Volume Analysis

## == VOLUME ANALYSIS ==:

|                 |   |
|-----------------|---|
| Status:         | <b>39 Signals Detected</b>              |
| :               |   |
| 2026-01-21 [-]: | Distribution Day                        |
| 2026-01-23 [+]: | <b>Selling Exhaustion (Bullish Div)</b> |
| 2026-01-28 [-]: | Distribution Day                        |
| 2026-01-29 [-]: | Distribution Day                        |

## EICHERMOT.NS - Volume Analysis



# EICHERMOT.NS - Candlestick Classification Summary

## == CANDLESTICK CLASSIFICATION ==:

**Latest Classification:** Buyer Control

**Recent Trend Score (10-day avg):** 0.60

:

### Distribution:

**No Control:** 96

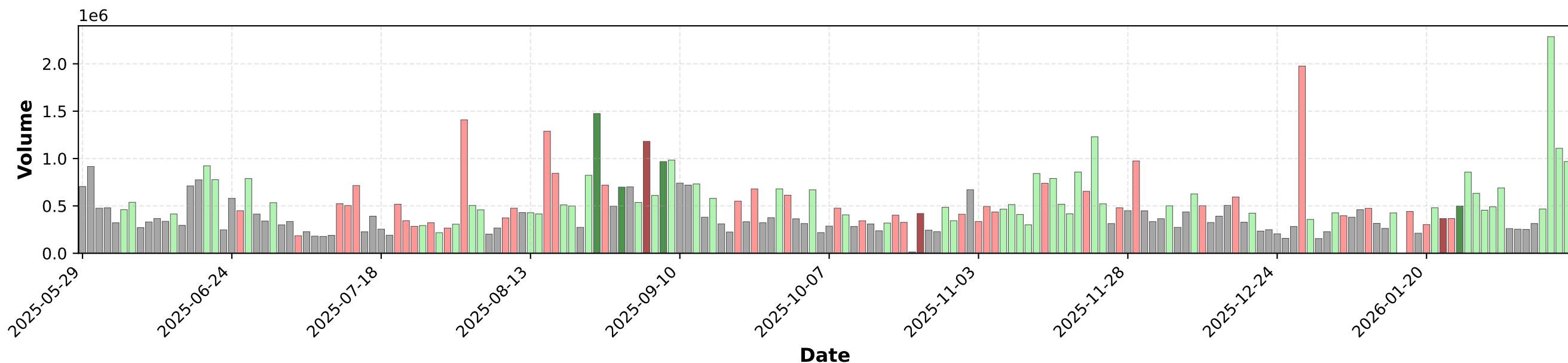
**Buyer Control:** 70

**Seller Control:** 55

**Buyer Strong Control:** 4

**Seller Strong Control:** 3

# EICHERMOT.NS - Candlestick Classification



## Multi-Timeframe Supertrend Analysis

| Timeframe | Status        | Value   | Last Price | Signal Date |
|-----------|---------------|---------|------------|-------------|
| 1 Week    | UPTREND (Buy) | 6651.54 | 8065.0     | 2026-02-09  |
| 1 Day     | UPTREND (Buy) | 7325.29 | 8065.0     | 2026-02-11  |
| 15 Min    | UPTREND (Buy) | 8003.21 | 8065.0     | 2026-02-09  |

## Multi-Timeframe MACD Analysis

| Timeframe | Trend   | Momentum      | Signal    |
|-----------|---------|---------------|-----------|
| 1 Week    | Bearish | Weakening     | No Signal |
| 1 Day     | Bullish | Strengthening | No Signal |
| 15 Min    | Bearish | Strengthening | No Signal |

# EICHERMOT.NS - 1 Week (Candlestick + EMAs)



# EICHERMOT.NS - 1 Day (Candlestick + EMAs)



# EICHERMOT.NS - 15 Min (Candlestick + EMAs)



## Trendlyne Snapshot - EICHERMOT\_main

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### Eicher Motors Ltd.

NSE: EICHERMOT | BSE: 505200  
Eicher Motors Live Share Price Today, Share Analysis and Chart

Expensive Star In 3 Starfolio Baskets

**8065.00** 122.00 (1.54%) New 52W High today

**1.0M** NSE+BSE Volume  
NSE 13 Feb, 2026 3:31 PM (IST)

**TRADE STOCK**

Capex Approval Eicher Motors' board approves a Rs 958 cr capex to expand Royal Enfield capacity to 20 lakh units [See details](#)

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Durability score **65.0 /100** Valuation Score **29.3 /100** Momentum Score **68.0 /100** Analyst Price Target **7,663**  
High Financial Strength Embed DVM

Expensive Star These stocks are bullish, strong in quality and technicals, but expensive in valuation. Investors need to be cautious [View Similar](#)

**Check Before You Buy** [VIEW FULL CHECKLIST](#)  
High rank **16** Positive 7 Negative   
69.6% Pass in checklist

**PE Valuation Check**  
Right Now Fairly Valued **1.1%** 1 Year Forward Undervalued **5.5%**  
**INSIGHT** Eicher Motors is fairly valued at current PE, but undervalued on future earnings

SWOT Analysis

**Eicher Motors Key Metrics**

Preset Metrics Preset Metrics ▾

FORECASTER DVM Key Metrics Price Chart Forecaster Financials Technicals Shareholding Deals Documents Corporate actions Company Profile X

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### Eicher Motors Ltd. [ⓘ](#)

NSE: EICHERMOT | BSE: 505200  
Expensive Star [ⓘ](#) In 3 Starfolio Baskets

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**8065.00** 122.00 (1.54%) [↑ New 52W High today](#)

**1.0M** NSE+BSE Volume  
NSE 13 Feb, 2026 3:31 PM (IST)

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### Eicher Motors - EICHERMOT - stock price prediction, stock forecast, target price, analyst ratings from 36 analysts

Eicher Motors has a share price target of Rs 7663, revenue growth forecast of 23.9%, and profit growth estimate of 18.1% for FY26, based on top 36 analyst calls.

### Eicher Motors FORECASTER - Analyst Estimates [ⓘ](#)

[FORECASTER DASHBOARD →](#)

