

# Gemini Stock Analysis Report

---

Based on the provided analysis report for **INFY.NS** (Infosys) dated **January 3, 2026**, here is the positional trading assessment.

## Step 1: Audit the Data

- **Data Present:**
    - **Price Structure:** 3-Year Daily Candlestick charts, Daily Closing Price.
    - **Trend Indicators:** Moving Averages (20, 50, 200 EMA), Supertrend, Golden Cross identification.
    - **Momentum Indicators:** RSI (14), MACD, Relative Strength (RS) against Nifty IT/CNXIT.
    - **Volatility:** Bollinger Bands, Volatility Squeeze/ATR analysis.
    - **Fundamentals:** Revenue/Earnings growth trends, Valuation scores, Analyst targets.
  - **Data Missing:**
    - **Weekly/Monthly Candle Charts:** While a 3-year daily chart is visible, dedicated weekly timeframe charts for clearer long-term structural resistance are not explicitly separated.
    - **Granular Volume Profile:** Standard volume bars are present, but Volume Profile (VRVP) or Delivery Volume % is not detailed.
  - **Confidence Level: High.** The report provides a comprehensive technical stack (Trend + Momentum + Volatility + Relative Strength) sufficient for an intermediate-term positional decision.
- 

## Step 2: Analyze the Setup

**Trend Structure (Bullish):** The stock is in a confirmed **Strong Uptrend**.

- **Golden Cross:** A critical signal occurred on **2025-12-29** (just 4 trading days prior to this report) where the EMA 50 crossed above the EMA 200.
- **EMA Stack:** Price (1640) > EMA 20 (1623) > EMA 50 (1583) > EMA 200 (1577). This represents a perfect bullish alignment.
- **Supertrend:** The stock remains in a continuous "Buy" signal zone since October 2025.

**Momentum & Relative Strength (Improving):**

- **RS Score:** The Relative Strength analysis classifies INFY as an "**Emerging Leader**." The 1-Month RS (1.006) is higher than the 3-Month RS (0.976), indicating short-term momentum is accelerating relative to the benchmark. A "Turnaround" has been algorithmically detected.
- **RSI:** At **57.92**, the RSI is in a sweet spot—firmly bullish but not yet overbought (>70), allowing room for price expansion.
- **MACD Divergence:** The MACD summary notes a "**Bearish**" trend because the MACD line is slightly below the Signal line. However, looking at the chart, the histogram is shallow, and price is trading *above* the 20 EMA. This suggests the bearish crossover was a minor consolidation that the price is already actively negating.

**Volatility:**

- Price is riding the upper half of the Bollinger Bands and recently bounced off the Middle Band (SMA 20), treating it as dynamic support.
  - Analyst consensus targets ~1754 (approx. 7% upside), which aligns with the technical resistance zones.
- 

## Step 3: Formulate the Recommendation

# Gemini Stock Analysis Report

---

**Verdict: YES.** The setup is valid for a positional trade. The recent **Golden Cross** combined with the price reclaiming the 20 EMA and "Emerging Leader" relative strength status provides strong confluence for a 1-4 month trend continuation.

- **Entry Price: INR 1640 - INR 1645** (Current Market Price).
  - *Rationale:* Entering immediately as the stock pushes off the 20 EMA dynamic support.
- **Stop Loss: INR 1570** (Closing Basis).
  - *Rationale:* This places the risk just below the "floor" created by the convergence of the EMA 50 (1583), EMA 200 (1577), and the Supertrend Support (1591). A close below 1570 invalidates the Golden Cross thesis.
  - *Risk:* ~4.3%
- **Take Profit:**
  - **Target 1: INR 1755** (Analyst Target / Recent Resistance).
    - *Upside:* ~7%
  - **Target 2: INR 1850** (Medium-term Swing Highs).
    - *Upside:* ~12.8%

**Trade Management:** Monitor the MACD. If the MACD line recrosses above the signal line (bullish crossover) while price holds above 1640, consider adding to the position for Target 2.

## News & Analyst Targets

### Infosys (INFY) Stock Research Report

**Date:** January 3, 2026 **Period:** Week ending January 3, 2026

Here is the latest research and news analysis for Infosys (INFY) for the current week.

---

#### 1) Latest News for INFY This Week

- **Q3 FY26 Earnings Date Announced:** Infosys has officially scheduled its Board of Directors meeting for **January 13-14, 2026**. The financial results for the quarter ending December 31, 2025 (Q3 FY26) will be announced on **January 14, 2026**.
- **GST Tax Penalty Notice:** On January 2, 2026, the company disclosed receiving a penalty order of approximately **INR 40.7 lakh** from commercial tax authorities. The penalty relates to alleged discrepancies in GST return filings (specifically mismatches in credit notes) for the financial year 2018-19. Infosys has stated this will have **no material impact** on its financials or operations.
- **Trading Window Closure:** In compliance with SEBI regulations, the trading window for Infosys insiders and designated persons is closed from **December 16, 2025, to January 19, 2026**, pending the release of Q3 results.

#### 2) Brokerage Upgrades & Downgrades

- **Choice Broking (Upgrade/Maintain):** In a report dated January 2, 2026, Choice Broking maintained a positive stance with a **"Buy"** rating.
- **Motilal Oswal (Sector View):** The brokerage maintains a constructive view but has flagged that Q3 FY26 is likely to be a "muted" quarter for the entire IT sector due to seasonal furloughs and cautious client

# Gemini Stock Analysis Report

spending. They expect the focus to shift toward FY27 demand signals.

- **General Sentiment:** The consensus among analysts this week has shifted slightly towards "Hold" to "Accumulate" as the market awaits clarity on the FY26 revenue guidance revision. Most analysts expect Infosys to narrow its revenue growth guidance to the **2.5% - 3.0%** range for the full fiscal year.

## 3) News Directly or Indirectly Impacting INFY

- **H-1B Visa Fee Concerns:** There are emerging concerns regarding potential policy shifts in the US (specifically regarding Trump's proposed **\$100,000 H-1B worker fee**). As a major user of H-1B visas, this could impact Infosys's margins and hiring strategies in its largest market, North America.
- **Sector-Wide Hiring Slump:** Data released this week indicates a **24% slump** in tech hiring across India at the start of 2026. This reflects the broader "wait-and-watch" approach IT majors are taking regarding headcount addition, focusing instead on utilization and AI-led productivity.
- **Nifty IT Performance:** The Nifty IT index has remained volatile/muted this week as investors position themselves ahead of the earnings season which kicks off with TCS and Infosys in mid-January.

## 4) Latest Analyst Targets (2026 Outlook)

Brokerage Firm	Rating	Target Price (INR)	Date of Report	Notes
Choice Broking	Buy	INR 1,810	Jan 2, 2026	Expects recovery in discretionary spend. Maintains stock as a top pick in large-cap IT. Average of 30+ analyst reports. Expects FY26 guidance to be narrowed to 2.5-3%.
Nomura	Buy	INR 1,720	Active	
Trendlyne Consensus	Hold	INR 1,640	Jan 2, 2026	
Emkay Global	Neutral/Hold	N/A	Jan 1, 2026	

**Summary for Investors:** The stock is currently range-bound (~INR 1,615 - INR 1,640) as the market digests the tax penalty news (which is minor) and braces for Q3 earnings. The key trigger to watch on **January 14** will not just be the quarterly profit, but the **FY26 revenue guidance revision** and management commentary on the potential impact of new US visa policies.

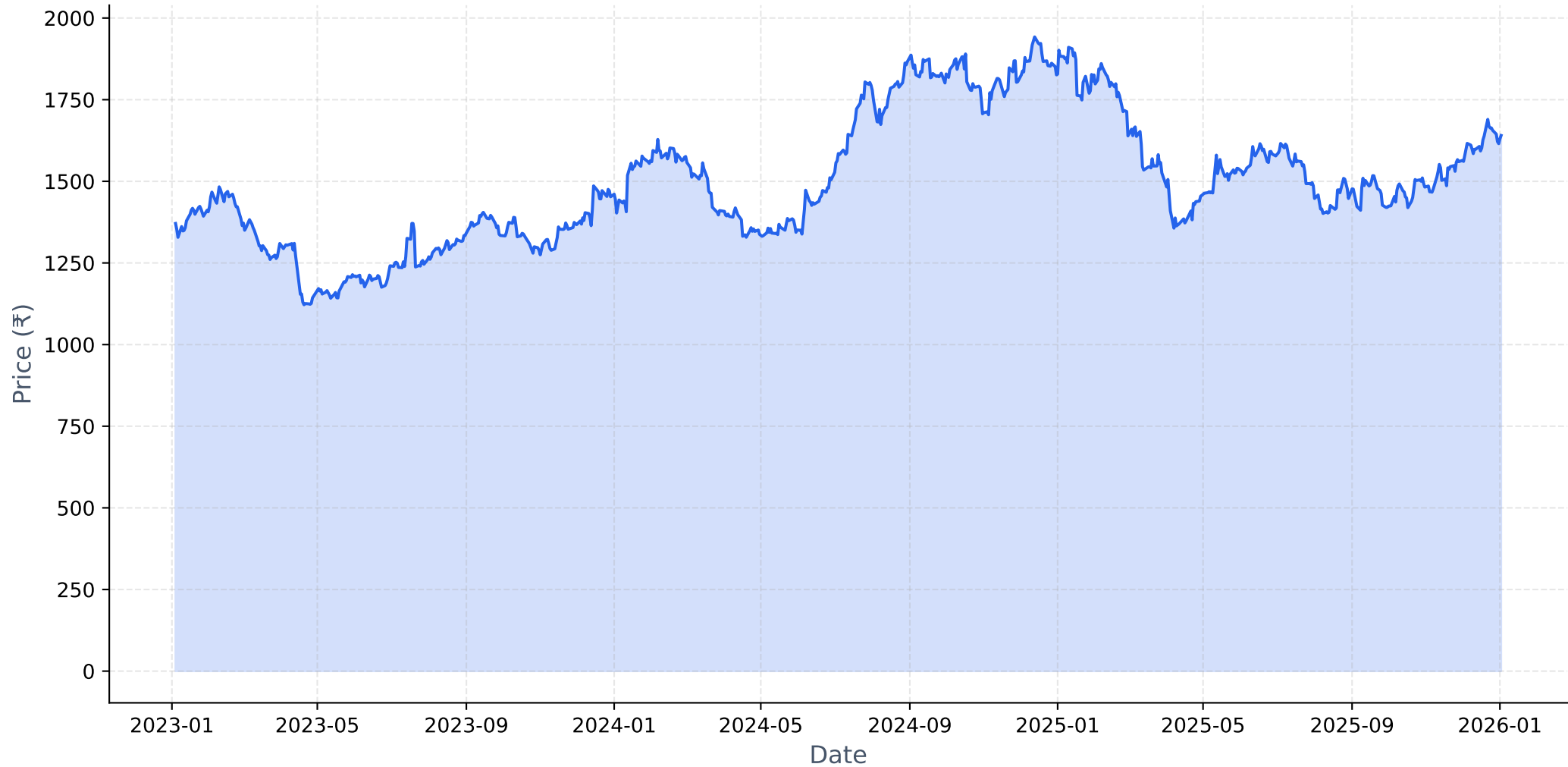
# Stock Detailed Analysis Report

**INFY.NS**

Current Price: ₹1640.40

Generated: 2026-01-03 12:42

# INFY.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	3.85%	5.73%
Net Income	Yes	No	-0.28%	2.15%
ROE	No	No	-6.03%	-1.85%
EPS	Yes	No	-1.30%	2.78%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	2.73%	0.97%
Net Income	Yes	3.71%	1.95%
ROE	Yes	-1.33%	0.18%
EPS	Yes	0.00%	2.70%

# INFY.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	Emerging Leader
RS Score:	49.8/100
:	

## == RS RATIOS ==:

1M RS:	1.006 [Leader]
3M RS:	0.976 [Neutral]
6M RS:	1.013 [Leader]
1Y RS:	0.993 [Neutral]
:	

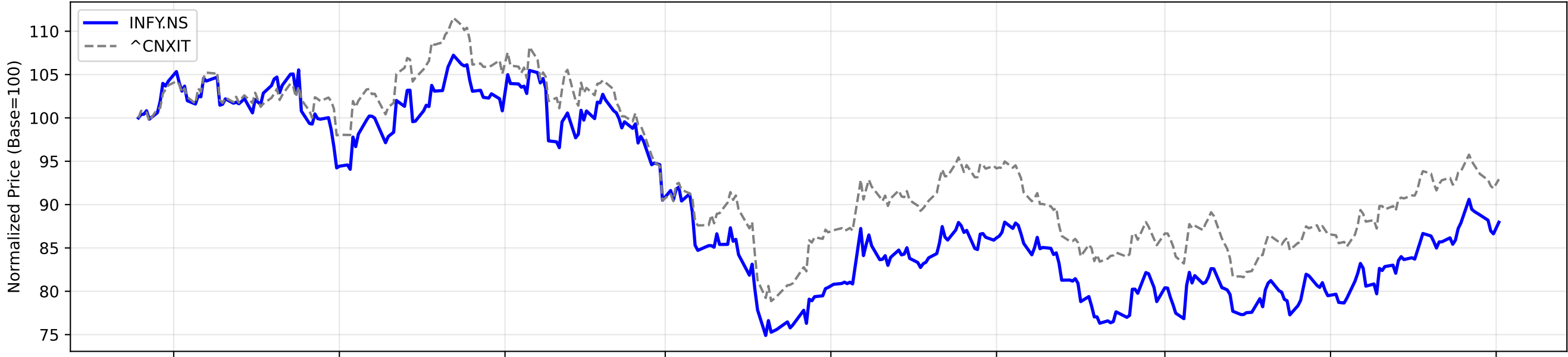
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	!! DETECTED !!
:	

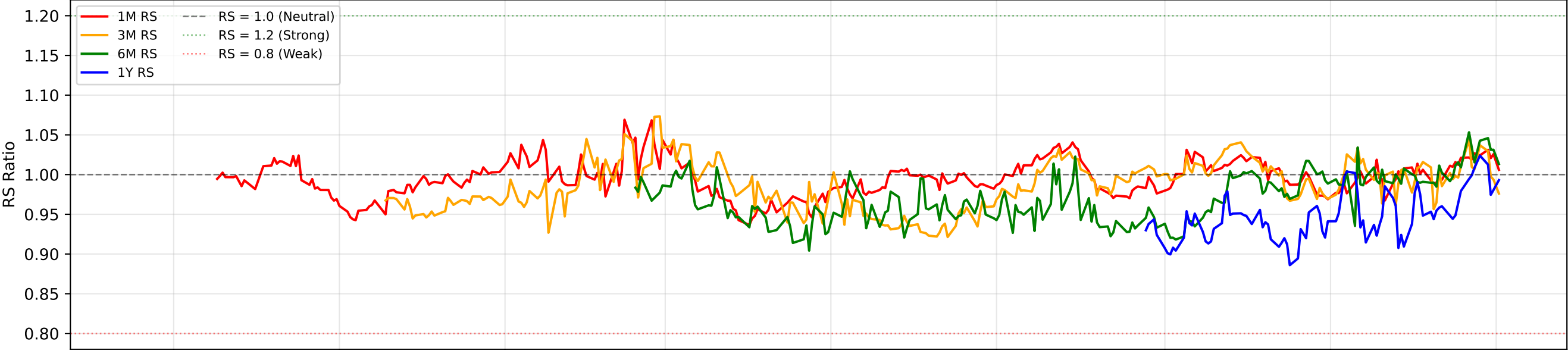
## SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.006) > 3M (0.976)
✓ Medium-term Lagging:	1Y=0.993 ( $\leq 1.0$ )
✓ Performance Improving:	3M (+13.5%) > 6M (+1.9%)

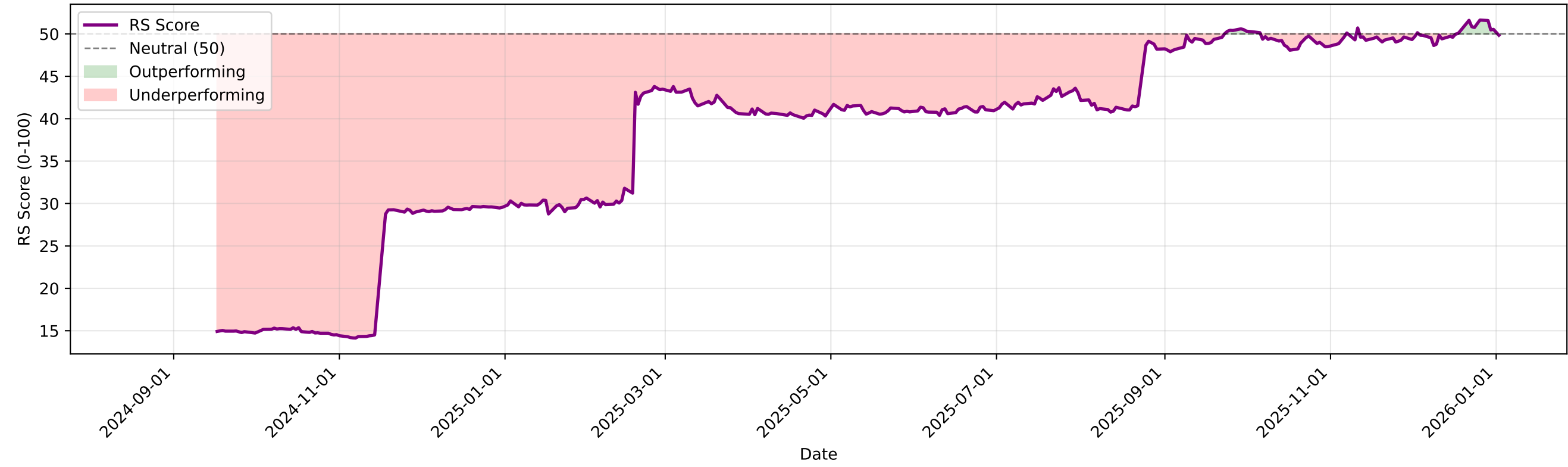
**Relative Strength Analysis: INFY.NS vs ^CNXIT**  
**Classification: Emerging Leader**  
**Price Performance Comparison (Normalized)**



**RS Ratio Trends (Multiple Timeframes)**



**RS Composite Score Timeline**

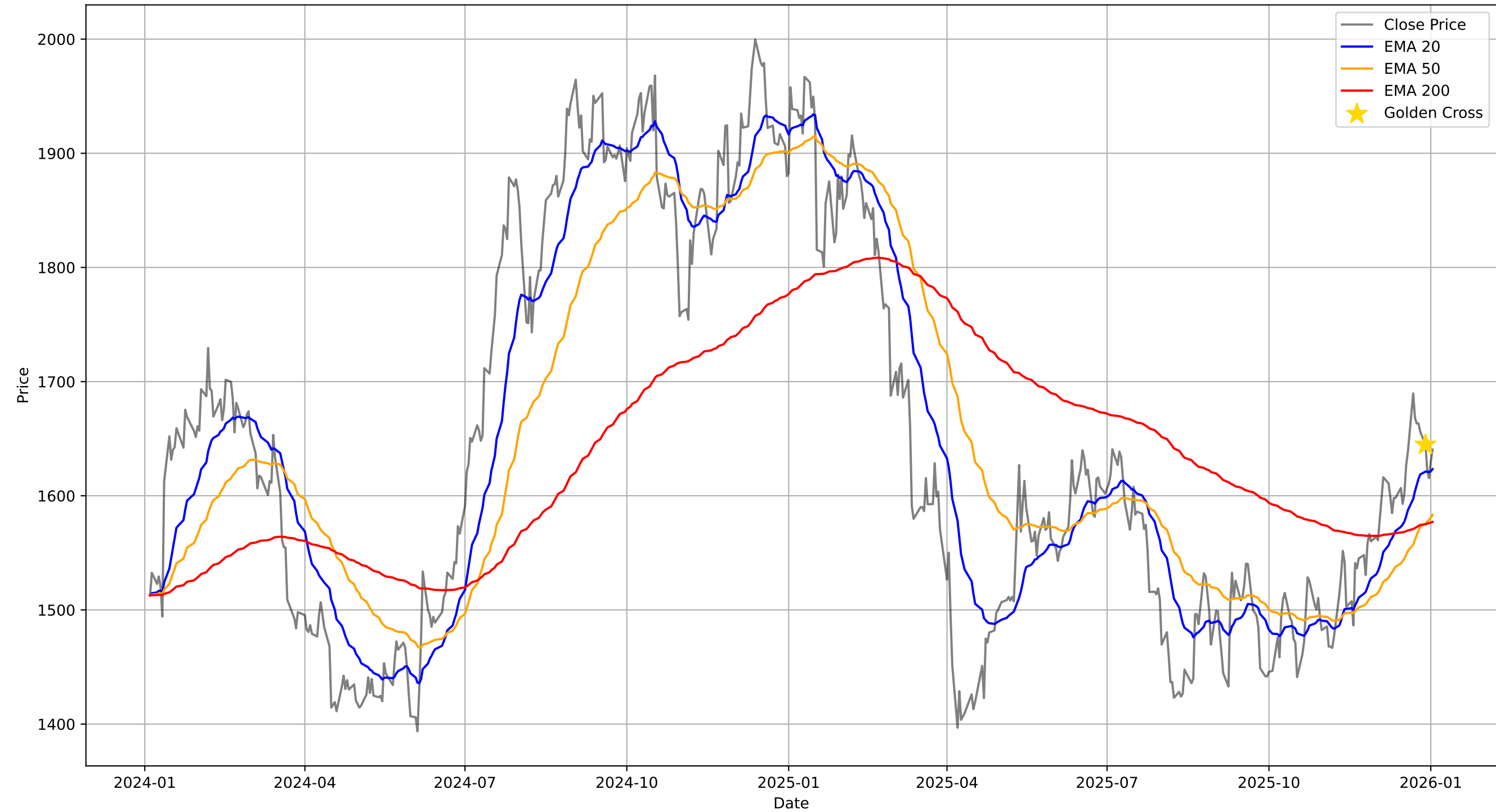




## INFY.NS - EMA Crossover Summary

EMA 20:	1623.31
EMA 50:	1583.22
EMA 200:	1577.12
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-12-29 00:00:00
Golden Cross Price:	1644.70

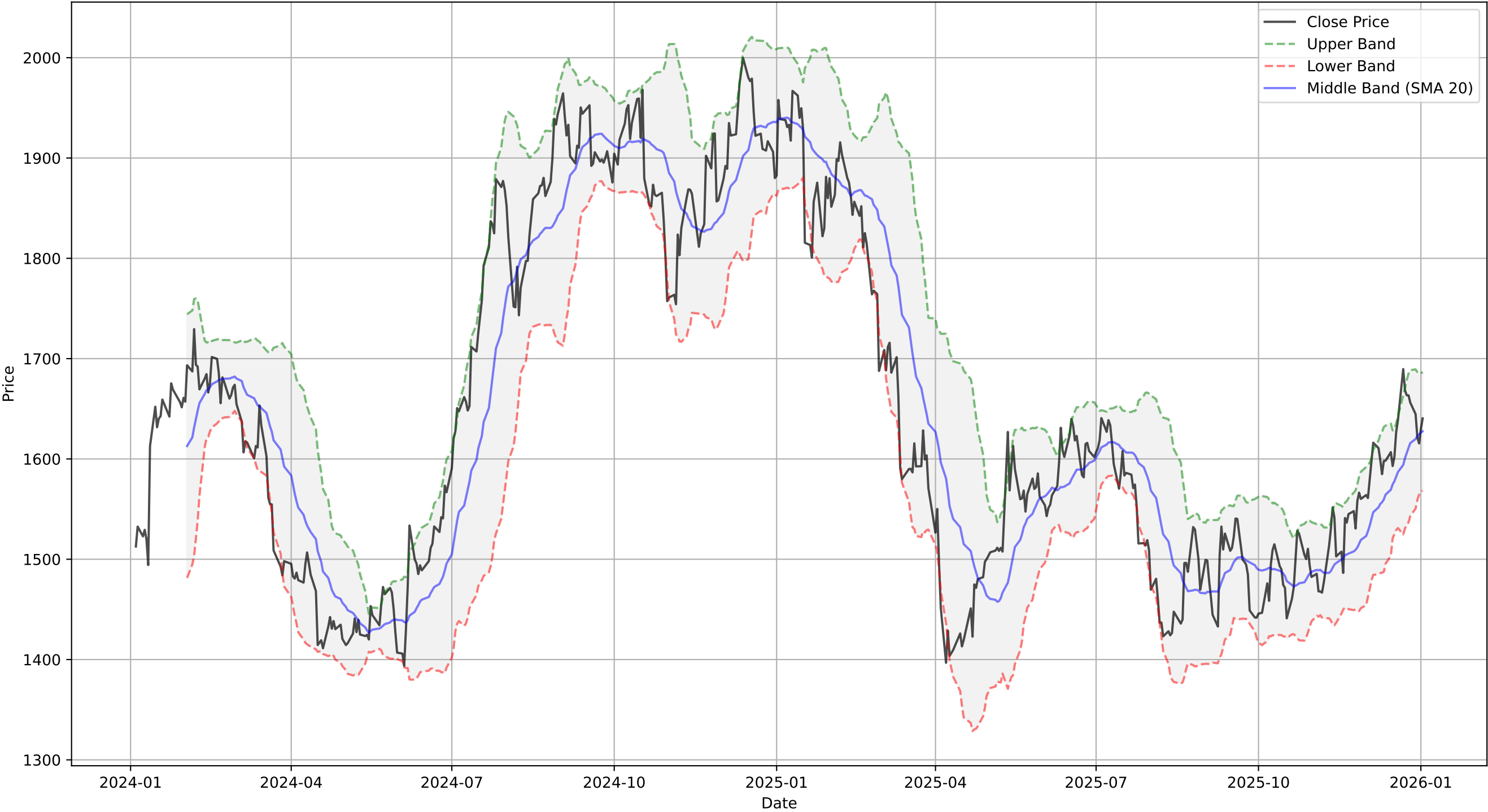
INFY.NS EMA Crossover Analysis



## INFY.NS - Bollinger Bands Summary

<b>Current Price:</b>	1640.40
<b>Upper Band:</b>	1686.67
<b>Middle Band (SMA 20):</b>	1627.54
<b>Lower Band:</b>	1568.40
<b>%B:</b>	0.6088
<b>Band Width:</b>	0.0727
<b>Status:</b>	Upper Half
<b>Signal:</b>	None

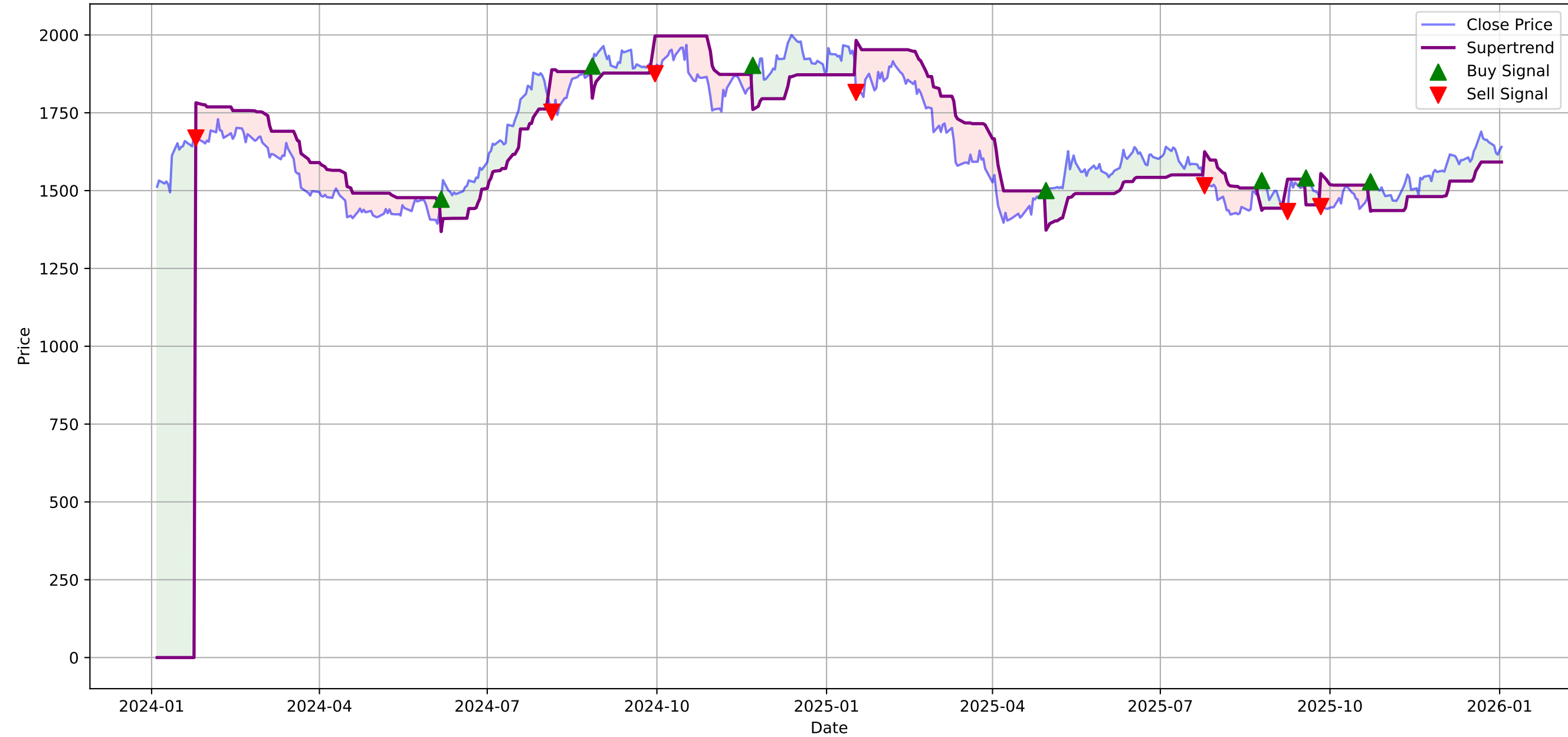
INFY.NS Bollinger Bands (20, 2) Analysis



## INFY.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	1591.79
Signal Identified On:	2025-10-23

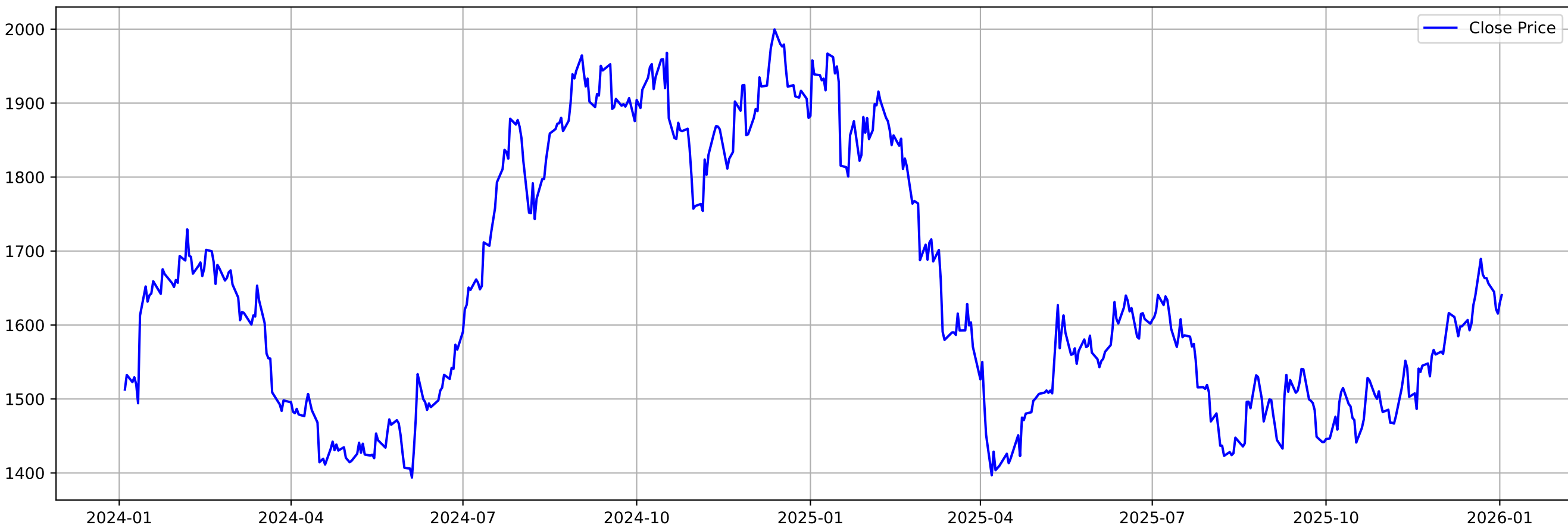
Supertrend Analysis for INFY.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



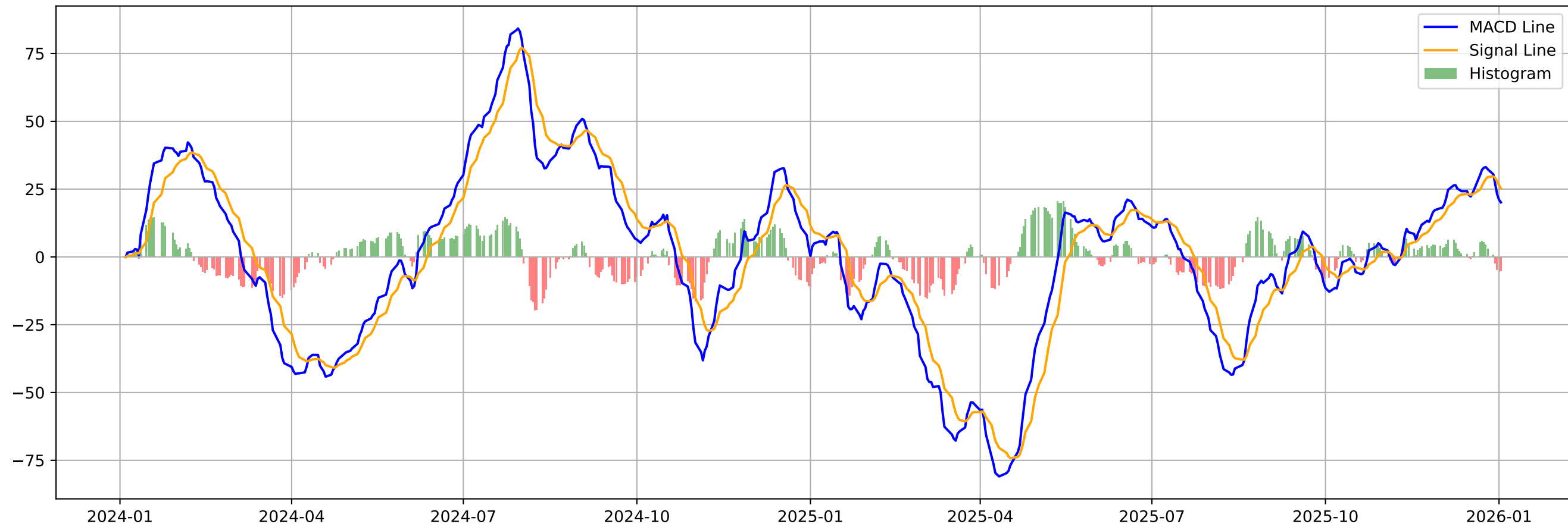
## INFY.NS - MACD Summary

MACD Line:	20.12
Signal Line:	25.23
Histogram:	-5.11
Trend:	<b>Bearish</b>
Momentum:	<b>Weakening</b>
Signal:	None

INFY.NS Price



INFY.NS MACD (12, 26, 9)

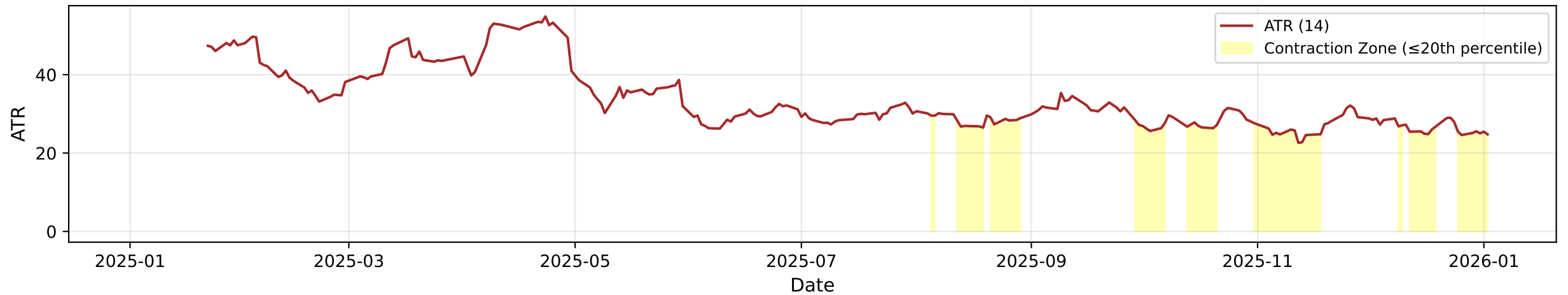
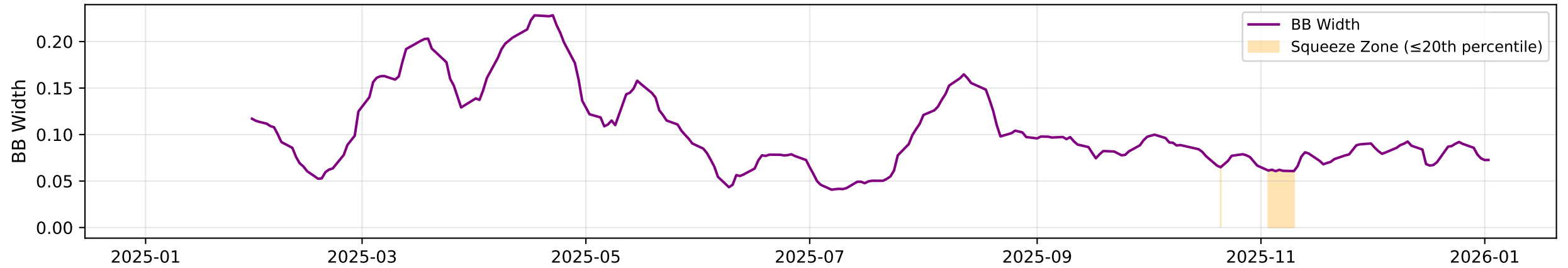
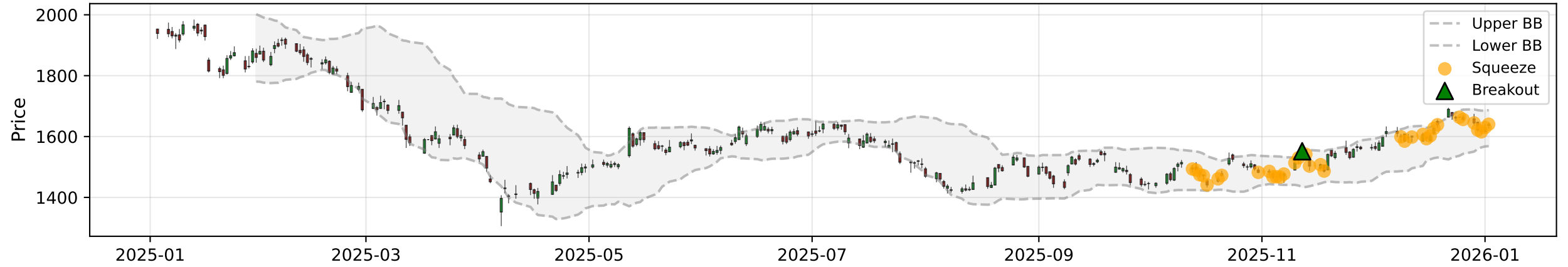




## INFY.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.0727
<b>ATR:</b>	24.7714
<b>Total Signals:</b>	35
<b>Signal 1:</b>	ATR Contraction at 2025-12-29 00:00:00 (Price: 1644.70)
<b>Signal 2:</b>	ATR Contraction at 2025-12-30 00:00:00 (Price: 1621.60)
<b>Signal 3:</b>	ATR Contraction at 2025-12-31 00:00:00 (Price: 1615.40)
<b>Signal 4:</b>	ATR Contraction at 2026-01-01 00:00:00 (Price: 1629.80)
<b>Signal 5:</b>	ATR Contraction at 2026-01-02 00:00:00 (Price: 1640.40)

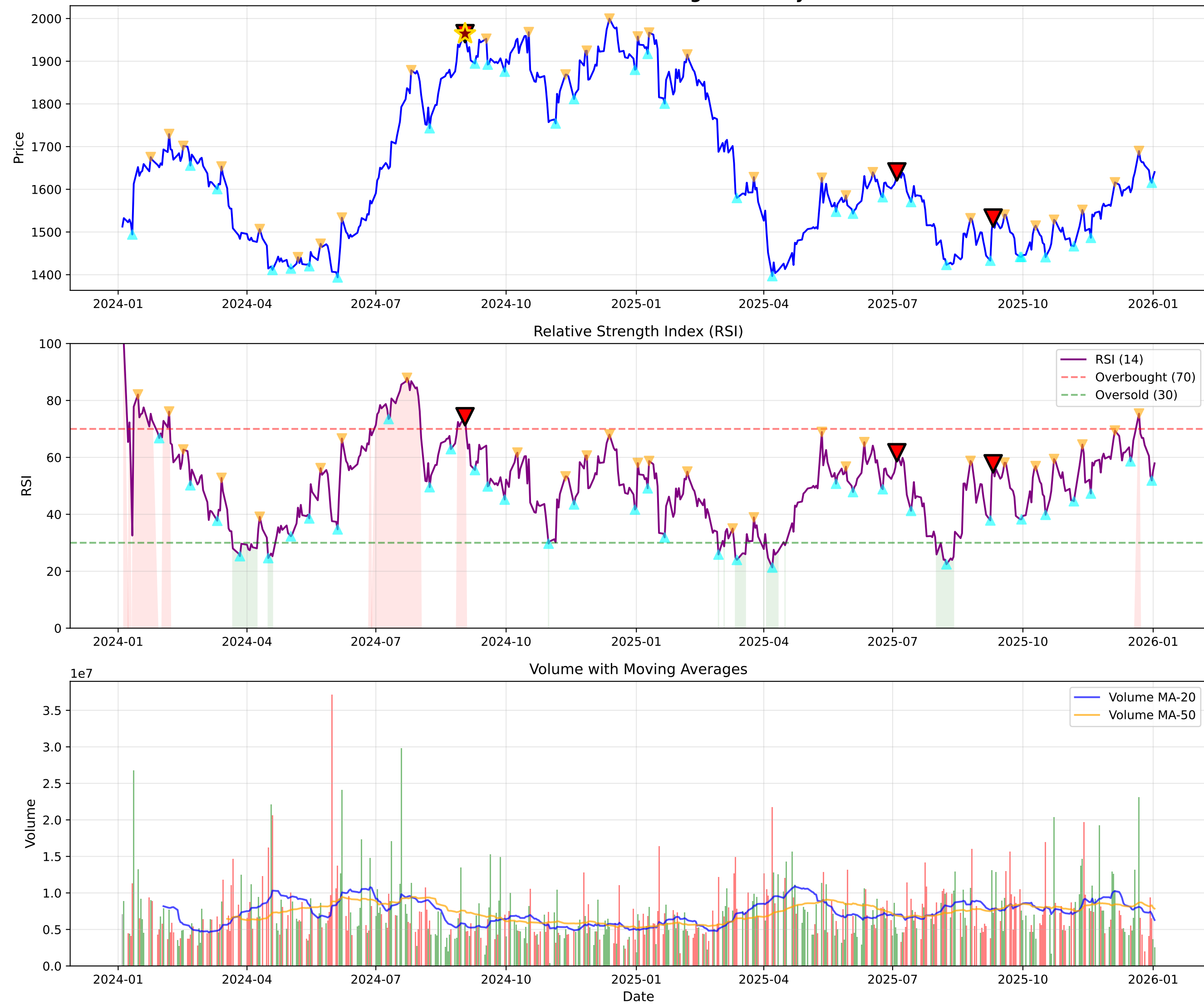
# INFY.NS - Volatility Squeeze Analysis



## INFY.NS - RSI-Volume Summary

<b>Current RSI:</b>	57.92
<b>Current Volume:</b>	2524526
<b>Volume MA 20:</b>	6290044
<b>Bullish Divergences:</b>	0
<b>Bearish Divergences:</b>	3
<b>Bearish Div 1:</b>	Date: 2025-07-04 00:00:00, Price: 1640.70
<b>Bearish Div 2:</b>	Date: 2025-09-10 00:00:00, Price: 1532.60

# INFY.NS RSI-Volume Divergence Analysis



Infosys Ltd. 

## Infosys Live Share Price Today, Share Analysis and Chart

**1640.40** 10.60 (0.65%)  
 ↑ 25.51% Gain from 52W Low

**ABOUT** Established in 1981, Infosys provides consulting, technology, outsourcing and next-generation digital services, to enable clients to execute strategies for their digital transformation. With services including software application development and mai... [Read More](#)

 Watchlist
  Portfolio
  Alert
  My Notes

TRADE STOCK

[Overview](#) [FORECASTER](#) [STOCK REPORT](#) [Buy Sell Zone](#) [F&O](#) [Financials](#) [News](#) [Reports](#) [Technicals](#) [Shareholding](#) [Deals](#) [Corporate Actions](#) [Alerts](#) [About](#)

55.0 / 100

Medium Financial Strength

39.2 / 100

Mid Valuation

55.4 / 100

Technically Neutral

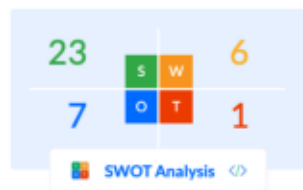
FORECASTER

1,754

1Yr Price target upside is 7%

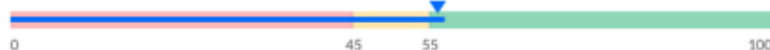
These stocks have average quality, financial and technical momentum, indicating a mid range p... [View Similar](#)

Embed DVM

[VIEW FULL CHECKLIST](#)

High rank **13** Positive \* **10** Negative

56.5% Pass in checklist



Right Now ⓘ  
Undervalued 16.9%

Right Now ⓘ

Undervalued 16.9%

1 Year Forward ⓘ

Undervalued 17.8%

INSIGHT

Infosys is undervalued at both current PE and future earnings estimates.

### Infosys Key Metrics

ROE Ann. % [High in industry](#)

27.9

Broker Average Target [➤](#)  
-0.07% downside

1,639.18

Market Capitalization >  
Market Runner Up

665,127.7

Price to Book [▼](#)  
Below Industry Median

- DVM
- Key Metrics
- Price Chart
- Forecaster
- Financials
- Technicals
- Shareholding
- Deals
- Documents
- Corporate actions
- Company Profile

## Trendlyne Snapshot - INFY\_forecaster

Markets

STARFOLIO

Alerts

F&O

MF

Reports

Screeners

Subscribe

Superstars

Portfolio

Watchlist

Insider Trades

Results

Data Downloader

More

Search Stock, IPO, MF

India

A

MARKETS / SECTOR: SOFTWARE & SERVICES / INDUSTRY: IT CONSULTING & SOFTWARE / [INFOSYS LTD.](#)

Infosys Ltd. ⓘ

NSE: INFY | BSE: 500209

Mid-range Performer ⓘ

In 6 Starfolio Baskets

1640.40

10.60 (0.65%)

↑ 25.51% Gain from 52W Low

2.7M

NSE+BSE Volume

NSE 02 Jan, 2026 3:31 PM (IST)

Watchlist

Portfolio

Alert

My Notes

TRADE STOCK

Overview

FORECASTER

STOCK REPORT

Buy Sell Zone

F&O

Financials

News

Reports

Technicals

Shareholding

Deals

Corporate Actions

Alerts

About

### Infosys - INFY - stock price prediction, stock forecast, target price, analyst ratings from 45 analysts

Infosys has a share price target of Rs 1754, revenue growth forecast of 8.1%, and profit growth estimate of 8.6% for FY26, based on top 45 analyst calls.

## Infosys FORECASTER - Analyst Estimates ⓘ

[FORECASTER DASHBOARD →](#)