

Gemini Stock Analysis Report

Based on the "Stock Detailed Analysis Report" for **MAHLIFE.NS** (Mahindra Lifespace Developers Ltd.) generated on 2026-01-31, here is my assessment.

Step 1: Audit the Data

- **Data Present:**
 - **Price Action:** Daily (3-year), Weekly, and 15-minute candlestick charts.
 - **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, MACD.
 - **Momentum/Volatility:** RSI, Bollinger Bands, Volatility Squeeze analysis.
 - **Relative Strength:** Comparison against Benchmark **^CNXREALTY**.
 - **Fundamentals:** Revenue, Net Income, ROE, EPS trends (Long and Short term).
 - **Volume:** Volume moving averages and divergence analysis.
- **Data Missing:**
 - Specific institutional ownership changes over the last quarter (though a snapshot is present, the trend is missing).
 - Detailed Fibonacci retracement levels from the all-time high.
- **Confidence Level: High.** The report provides a comprehensive technical suite combining trend, momentum, and relative strength across multiple timeframes, sufficient for a positional trade decision.

Step 2: Analyze the Setup

- **Price Structure & Trend:**
 - **Primary Trend: Bearish.** The stock is in a confirmed **Strong Downtrend** (Page 6). The price (367.25) is currently trading below the EMA 50 (377.85) and EMA 200 (383.15). The moving averages are stacked in a classic bearish formation ($20 < 50 < 200$).
 - **Intermediate Structure:** The stock has seen a minor relief rally, reclaiming the EMA 20 (364.87). However, this looks like a "dead cat bounce" or a retest of resistance rather than a reversal.
- **Momentum & Strength:**
 - **Relative Strength:** The stock is classified as a **"Weakening Leader"** (Page 4) and has an RS Score of 56.9. Crucially, it is underperforming the Realty sector index (**^CNXREALTY**), evidenced by the declining ratio line on Page 5.
 - **MACD:** The weekly MACD is **Bearish** (Page 20), indicating that the longer-term momentum is still downward. The daily MACD is negative, though momentum is "weakening" (Page 12), suggesting the selling pressure has paused temporarily.
 - **RSI:** At 48.77, the RSI is in "No Man's Land." It lacks the bullish drive (above 60) needed for a breakout trade.
- **Confluence:**
 - There is a significant "Iron Curtain" of resistance immediately overhead between **377 and 384** (EMA 50 and EMA 200).
 - The Supertrend (Daily and Weekly) is in a **Sell** signal (Page 20).
 - The Bollinger Bands are in the "Lower Half," confirming weakness.

Step 3: Formulate the Recommendation

Recommendation: NO / WAIT

Reasoning: Entering a long position now would be fighting the primary trend. The stock faces immediate, heavy resistance at the 377-384 zone (EMA 50 & 200). The reward-to-risk ratio is poor here; you are risking a rejection at 380 for a potential 3-4% gain, while the downside risk remains a retest of the 300 support level. We need the price to reclaim the long-term averages to validate a trend reversal.

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Conditional Plan (Watchlist for Reversal): If the stock can muster enough volume to break through the overhead resistance cluster, a positional long becomes viable.

- **Condition to Buy:** A **Daily Candle Close** above the EMA 200. This clears the immediate structural resistance and changes the trend posture from bearish to neutral/bullish.
- **Entry Price:** **INR 386.00** (Confirming the break of EMA 200 at ~383.15).
- **Stop Loss:** **INR 362.00** (Just below the EMA 20. If it falls back below the short-term average, the breakout failed).
- **Take Profit:** **INR 425.00** (Approx. 10% upside target; this aligns with previous breakdown levels and structural resistance).

News & Analyst Targets

As an investment research analyst, I have compiled the latest developments, market sentiment, and analyst targets for **Mahindra Lifespace Developers Ltd. (MAHLIFE)** as of **Saturday, January 31, 2026**.

1) Latest News for MAHLIFE (Week of Jan 26 - Jan 31, 2026)

- **Share Price Rally:** The stock saw significant buying interest at the end of the week. On Friday, January 30, 2026, MAHLIFE shares surged approximately **6% to 9%**, closing in the range of **INR 367 - INR 377** on the exchanges.
- **New Project Launch in Chennai:** On **January 28, 2026**, the company announced the expansion of its residential portfolio with the launch of **166 high-end units** at its *Lakewoods* project within Mahindra World City, Chennai. The launch features premium 2 and 3 BHK units, emphasizing the company's focus on sustainable and luxury living.
- **Upcoming Q3 Earnings:** The company has scheduled a Board Meeting for **Monday, February 2, 2026**, to consider and approve the Unaudited Financial Results for the quarter ended December 31, 2025 (Q3 FY26). The market appears to be positioning itself ahead of this announcement.

2) Brokerage Upgrades & Downgrades

- **Overall Consensus:** The broader analyst community remains optimistic. Data from *Mint* and *TradingView* indicates a consensus rating of **"Strong Buy"** from the majority of tracking analysts (e.g., 3 out of 4 analysts on Mint have a 'Strong Buy' rating).
- **Divergent Views:**
 - **MarketsMojo:** Maintains a **"Sell"** rating (affirmed as of Jan 21, 2026). They cite "Below Average" quality and valuation risks, noting poor long-term operating profit growth despite the recent turnaround.
 - **Trendlyne Data:** Recent activity shows a mix of actions, with some analysts maintaining recommendations but adjusting targets. Specific recent notes highlight a divergence where some brokers have downgraded their stance (likely on valuation concerns after price run-ups), while others have maintained "Buy" with higher targets.

3) Other News Impacting MAHLIFE

- **Financial Turnaround (Context for Q3):** Investor sentiment has been supported by the company's performance in the previous quarter (**Q2 FY26**), where it reported a consolidated net profit of **INR 47.91 crore**, a significant turnaround from a loss in the same period the prior year.
- **Strategic Expansion:** The company continues to aggressively expand its land bank. Recent reports highlight strategic acquisitions in **North Bengaluru** and redevelopment projects in **Mumbai (Mulund West & Malad)**, which are expected to add significantly to the Gross Development Value (GDV) pipeline for FY27 and beyond.
- **Sectoral Tailwinds:** The Indian real estate sector continues to outperform, with strong demand in the premium residential segment—a key focus area for Mahindra Lifespace.

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4) Analyst Price Targets (Consensus)

Below is the summary of the latest price targets from the analyst community. The stock is currently trading near **INR 367 - INR 377**.

Source / Aggregator	Consensus Rating	Average Price Target (INR)	Upside Potential*	High / Max Estimate
Alpha Spread	Buy / Undervalued	INR 542	~45%	INR 675
TradingView	Strong Buy	INR 536	~43%	INR 700
Trendlyne	Moderate Buy	INR 490	~31%	--
Simply Wall St	Fair Value Est.	--	--	--

**Upside potential is calculated based on the closing price of ~INR 377 as of Jan 30, 2026.*

Analyst Note: The wide gap between the current price (~INR 377) and the average targets (~INR 530+) suggests that analysts see significant value unlocking, likely driven by the execution of their expanding project pipeline and the upcoming Q3 FY26 results. However, traders should be cautious of the volatility expected around the Feb 2nd earnings release.

Stock Detailed Analysis Report

MAHLIFE.NS

Current Price: ₹367.25

Generated: 2026-01-31 11:25

MAHLIFE.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	No	Yes	75.53%	-1.82%
Net Income	No	No	-37.61%	-26.52%
ROE	No	No	-38.38%	-27.94%
EPS	No	No	-37.70%	-26.65%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	245.92%	538.41%
Net Income	Yes	-39.78%	41.98%
ROE	Yes	686.27%	686.27%
EPS	No	-60.39%	-135.53%

MAHLIFE.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXREALTY
Sector:	Realty
Classification:	Weakening Leader
RS Score:	56.9/100
:	

== RS RATIOS ==:

1M RS:	1.043 [Leader]
3M RS:	1.154 [Leader]
6M RS:	1.264 [Strong]
1Y RS:	1.084 [Leader]
:	

== TURNAROUND ANALYSIS ==:

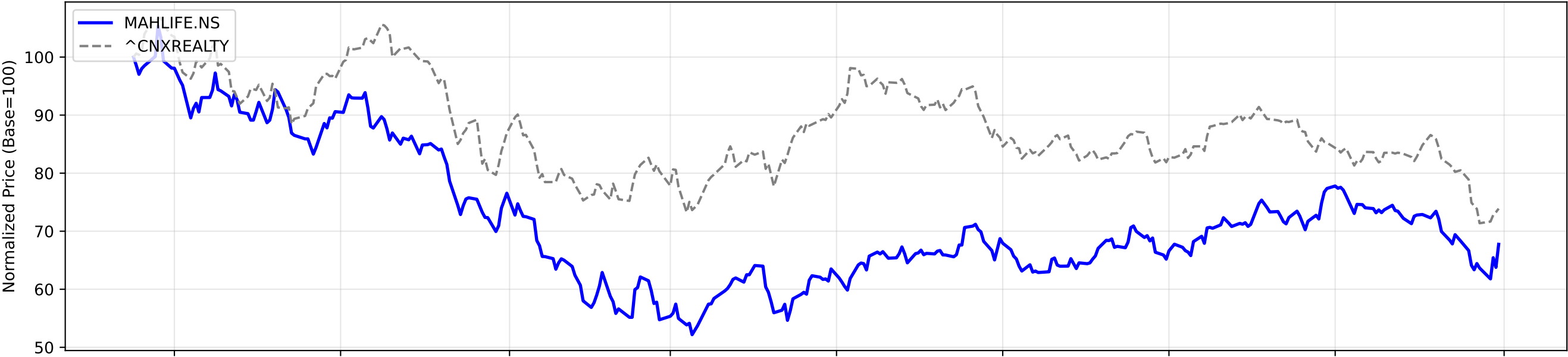
Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

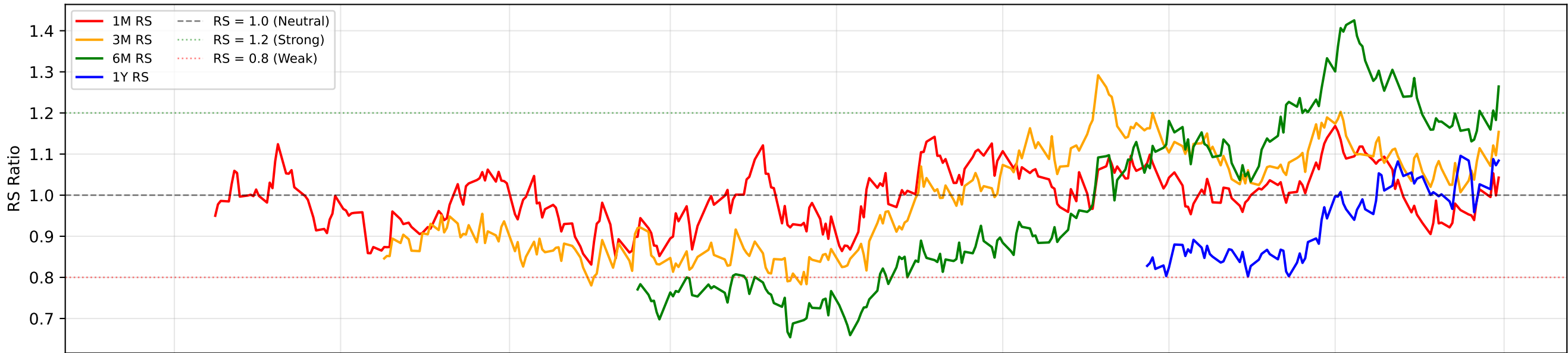
× Emerging RS:	Not accelerating
× Medium-term Lagging:	Not lagging
× Performance Improving:	Not improving

Relative Strength Analysis: MAHLIFE.NS vs ^CNXREALTY
Classification: Weakening Leader

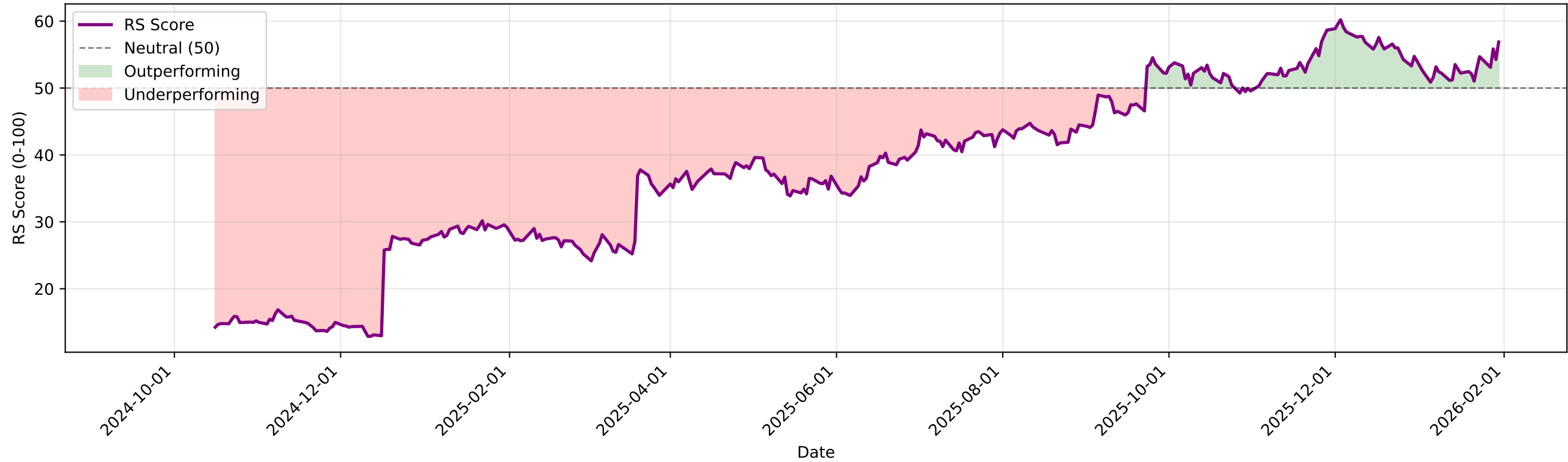
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



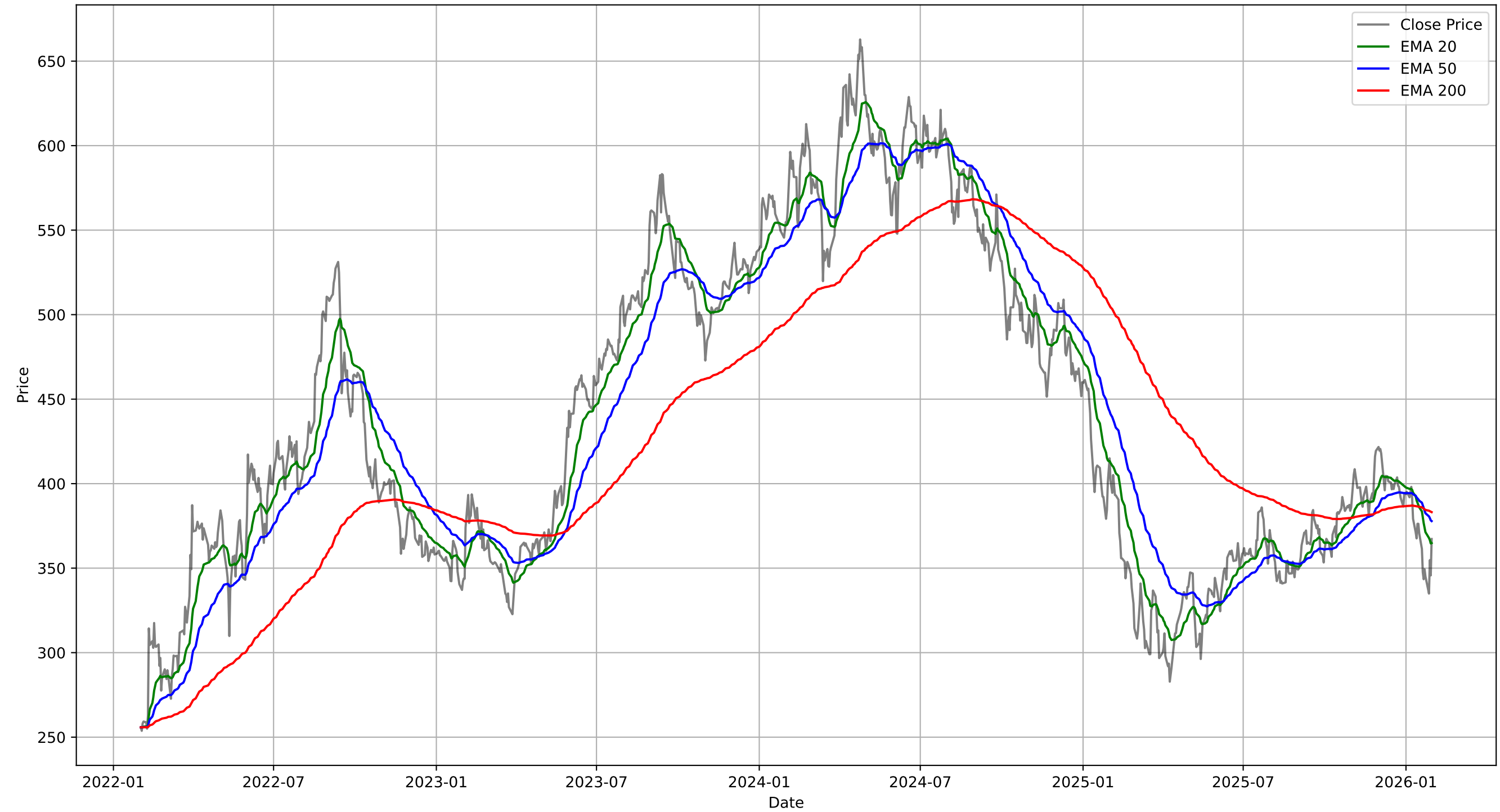
RS Composite Score Timeline



MAHLIFE.NS - EMA Crossover Summary

EMA 20:	364.87
EMA 50:	377.85
EMA 200:	383.15
Trend Status:	Strong Downtrend

MAHLIFE.NS EMA Crossover Analysis



MAHLIFE.NS - Bollinger Bands Summary

Current Price:	367.25
Upper Band:	407.68
Middle Band (SMA 20):	368.08
Lower Band:	328.48
%B:	0.4895
Band Width:	0.2152
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2026-01-21 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-01-22 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-27 00:00:00+05:30

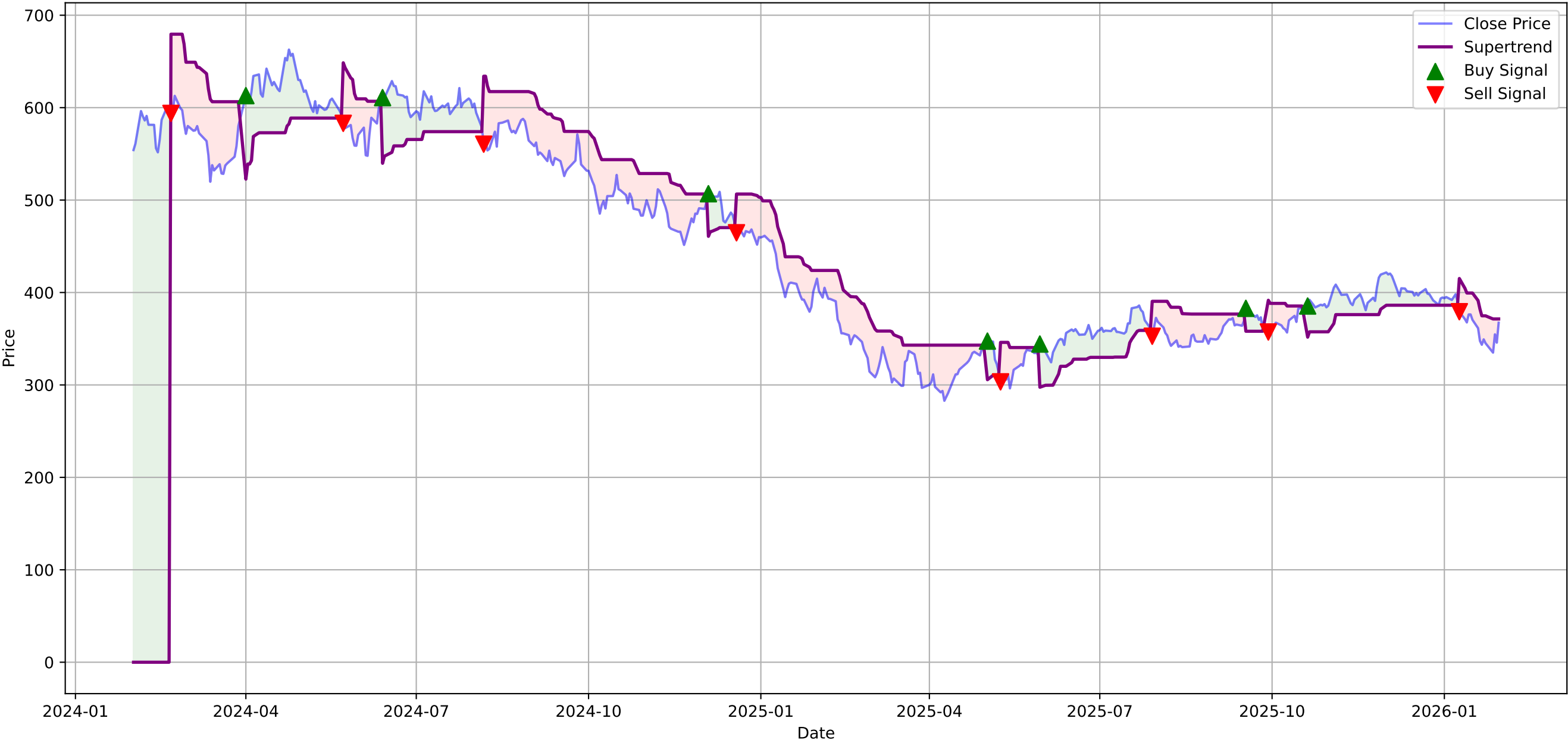
MAHLIFE.NS Bollinger Bands (20, 2) Analysis



MAHLIFE.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	371.38
Signal Identified On:	2026-01-09

Supertrend Analysis for MAHLIFE.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



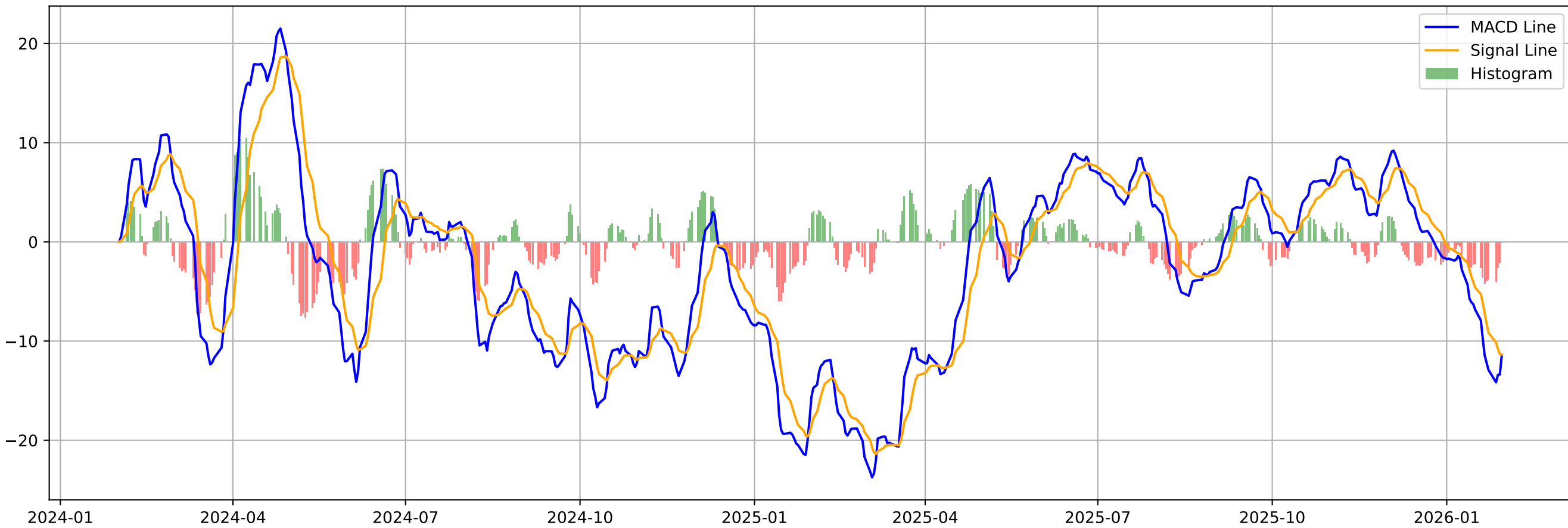
MAHLIFE.NS - MACD Summary

MACD Line:	-11.49
Signal Line:	-11.35
Histogram:	-0.14
Trend:	Bearish
Momentum:	Weakening
Signal:	None

MAHLIFE.NS Price



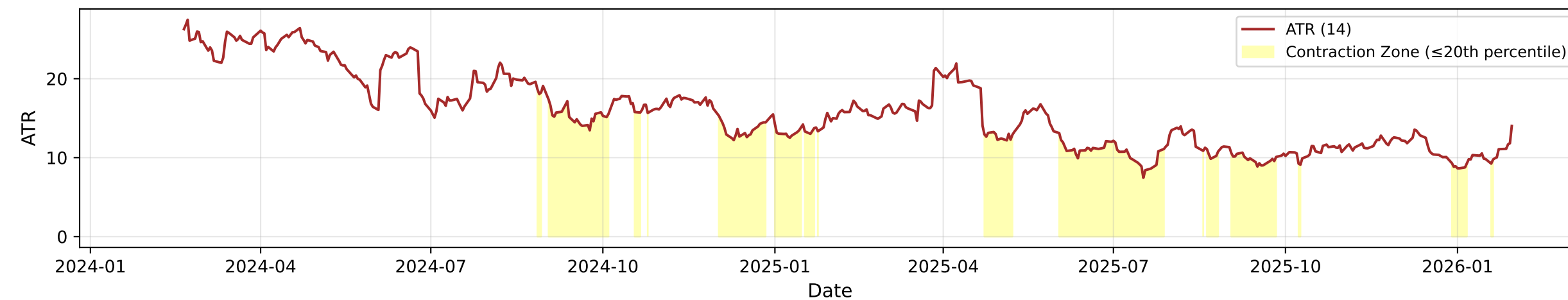
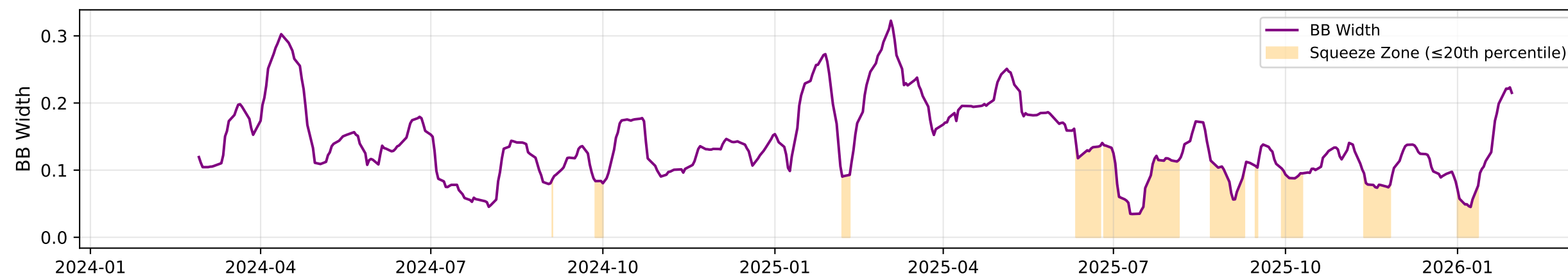
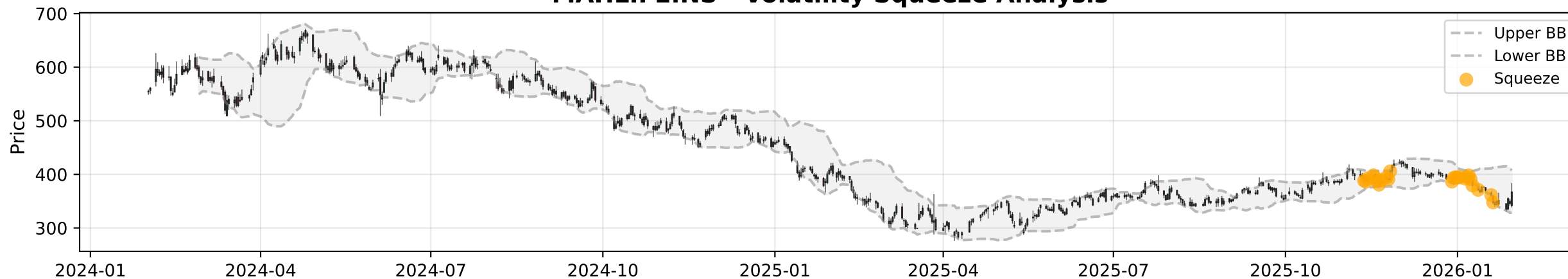
MAHLIFE.NS MACD (12, 26, 9)



MAHLIFE.NS - Volatility Squeeze Summary

BB Width:	0.2152
ATR:	14.0143
Total Signals:	24
Signal 1:	BB Squeeze at 2026-01-08 00:00:00+05:30 (Price: 391.00)
Signal 2:	BB Squeeze at 2026-01-09 00:00:00+05:30 (Price: 379.20)
Signal 3:	BB Squeeze at 2026-01-12 00:00:00+05:30 (Price: 371.15)
Signal 4:	ATR Contraction at 2026-01-19 00:00:00+05:30 (Price: 361.40)
Signal 5:	ATR Contraction at 2026-01-20 00:00:00+05:30 (Price: 347.65)

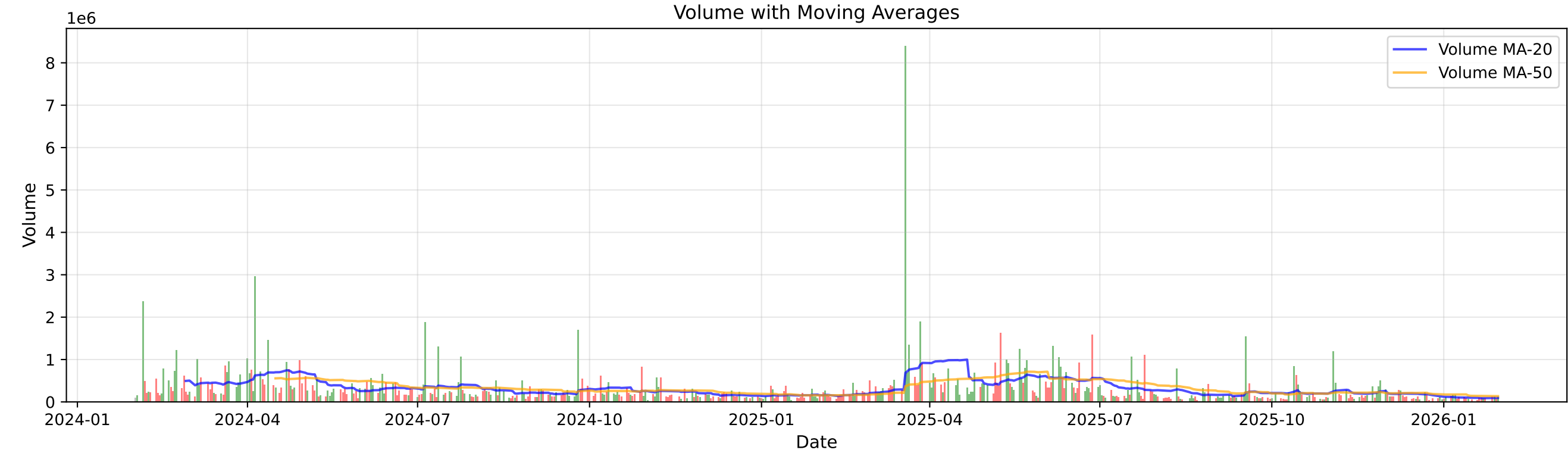
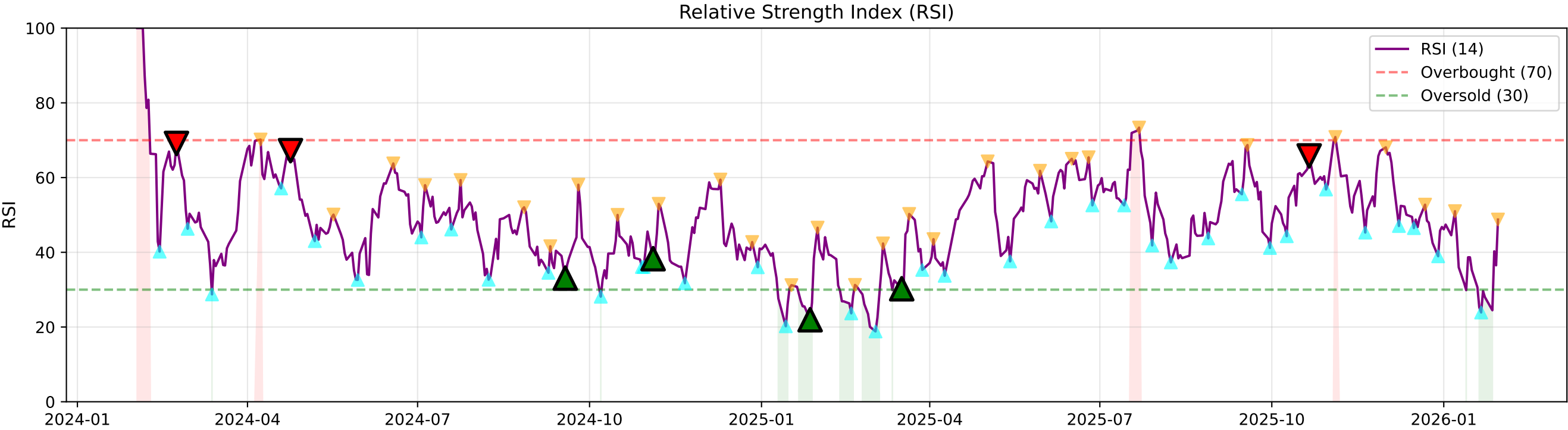
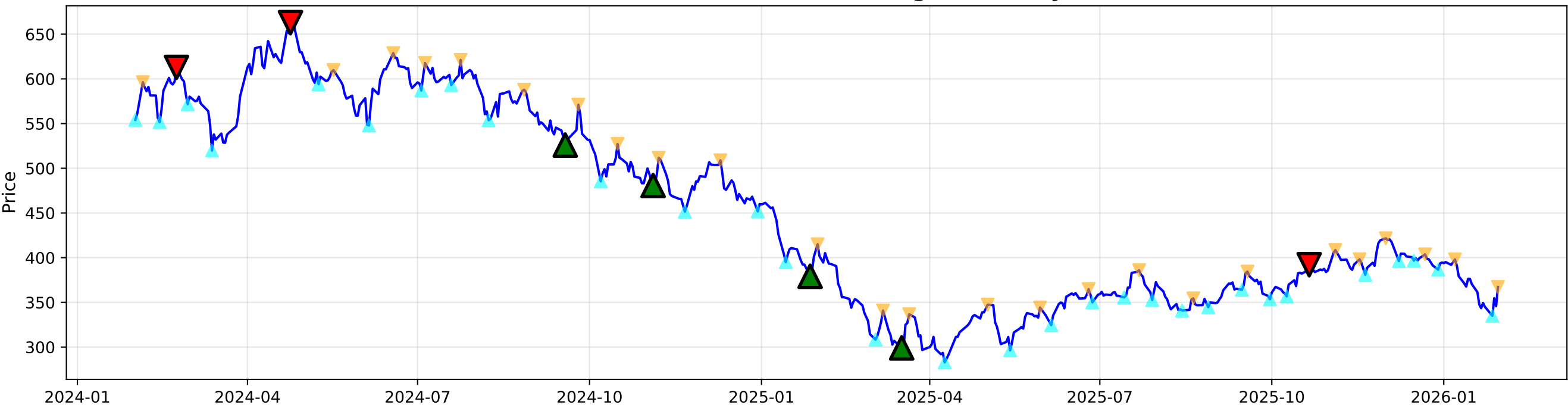
MAHLIFE.NS - Volatility Squeeze Analysis



MAHLIFE.NS - RSI-Volume Summary

Current RSI:	48.77
Current Volume:	119438
Volume MA 20:	96348
Bullish Divergences:	4
Bearish Divergences:	3
Bullish Div 1:	Date: 2025-01-27 00:00:00+05:30, Price: 379.20
Bullish Div 2:	Date: 2025-03-17 00:00:00+05:30, Price: 299.07
Bearish Div 1:	Date: 2024-04-24 00:00:00+05:30, Price: 662.83
Bearish Div 2:	Date: 2025-10-21 00:00:00+05:30, Price: 392.10

MAHLIFE.NS RSI-Volume Divergence Analysis



MAHLIFE.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

19 Signals Detected

:

2025-10-21 [+]:

Buying Exhaustion (Bearish Div)

2025-10-23 [-]:

Distribution Day

2025-11-28 [-]:

Climax Volume (Churning)

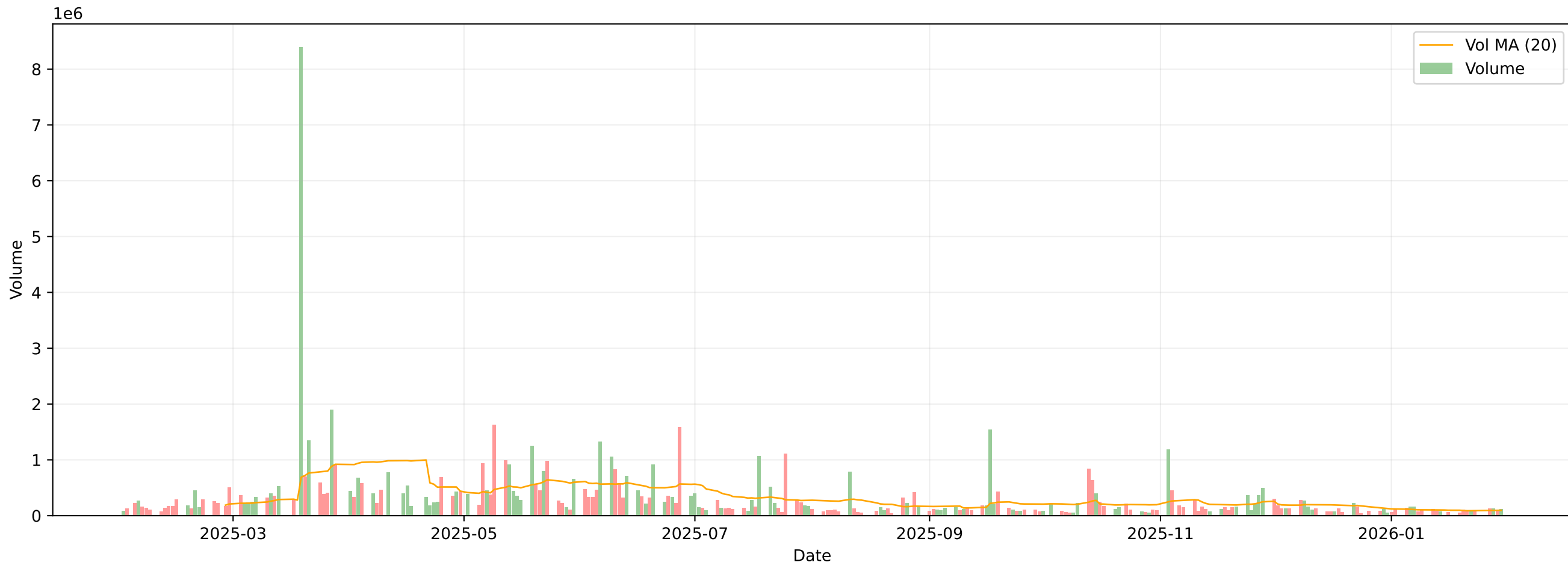
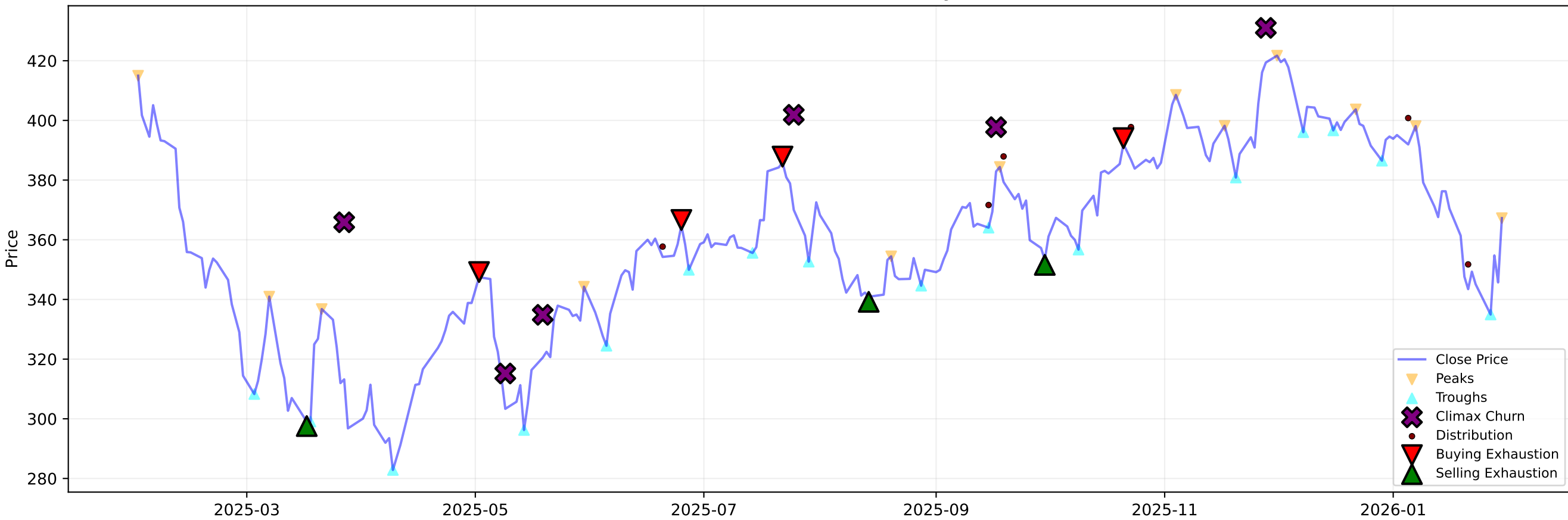
2026-01-05 [-]:

Distribution Day

2026-01-21 [-]:

Distribution Day

MAHLIFE.NS - Volume Analysis



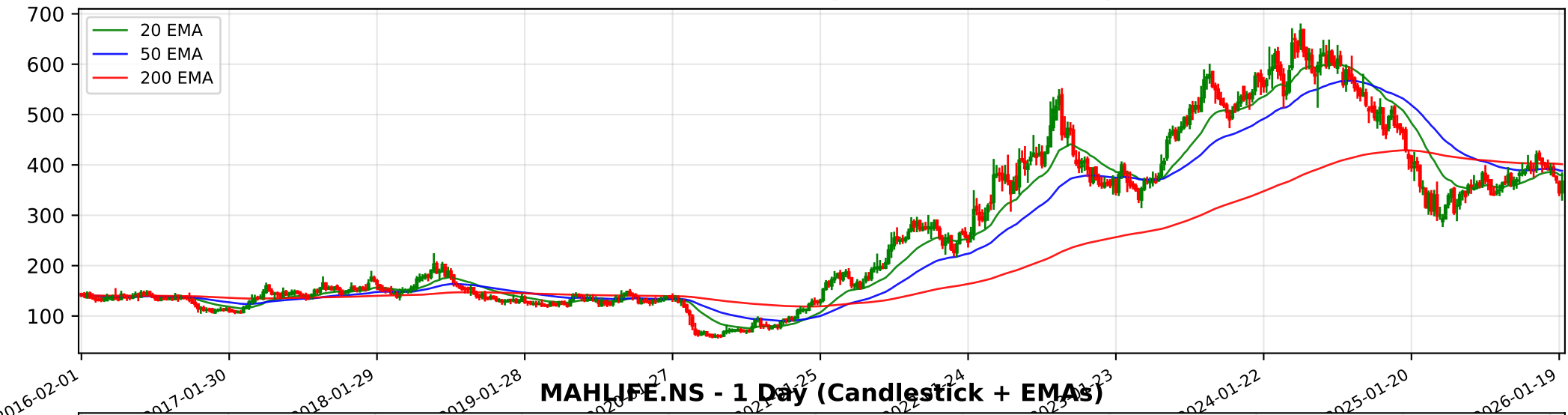
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	394.94	367.25	2026-01-19
1 Day	DOWNTREND (Sell)	371.38	367.25	2026-01-09
15 Min	UPTREND (Buy)	357.44	367.25	2026-01-30

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bullish	Strengthening	Bullish Crossover (Buy)

MAHLIFE.NS - 1 Week (Candlestick + EMAs)



MAHLIFE.NS - 1 Day (Candlestick + EMAs)



MAHLIFE.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - MAHLIFE_main

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MARKETS / SECTOR: REALTY / INDUSTRY: REALTY / MAHINDRA LIFESPACE DEVELOPERS LTD.

Mahindra Lifespace Developers Ltd. ¹

NSE: MAHLIFE | BSE: 532313

Mahindra Lifespace Live Share Price Today, Share Analysis and Chart

Expensive Performer

In 2 Starfolio Baskets

367.2521.55 (6.23%)
↑ 43.42% Gain from 52W Low

125.5K NSE+BSE Volume
NSE 30 Jan, 2026 3:31 PM (IST)

Watchlist

Portfolio

Alert

My Notes

TRADE STOCK

Board Meeting

The next board meeting for Mahindra Lifespace is on 02 Feb 2026 for the purpose of Quarterly Results

See details

OverviewFORECASTERSTOCK REPORTBuy Sell ZoneFinancialsNewsReportsTechnicalsShareholdingDealsCorporate ActionsAlertsAbout

Mahindra Lifespace Key Metrics

Preset Metrics

Default

Market Capitalization > High in industry	7,834	PE TTM > High in industry	48.4	PEG TTM > High in industry	1.4	Price to Book > Below industry Median
Institutional holding current Qtr % > High in industry	30.6	Revenue Growth Qtr YoY % > High in industry	130.7	Operating Revenue growth TTM % > Negative Operating Revenue growth TTM %	-22.6	Net Profit Qtr Growth YoY % > High in industry
Net Profit TTM Growth % > Below industry Median	34.6	Operating Profit Margin Qtr % > Negative Operating Profit Margin Qtr %	-298.8	Operating Profit Margin TTM % > Negative Operating Profit Margin TTM %	-83.2	Piotroski Score > Low in industry

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Key Metrics

DVM

Price Chart

Forecaster

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Technicals

Shareholding

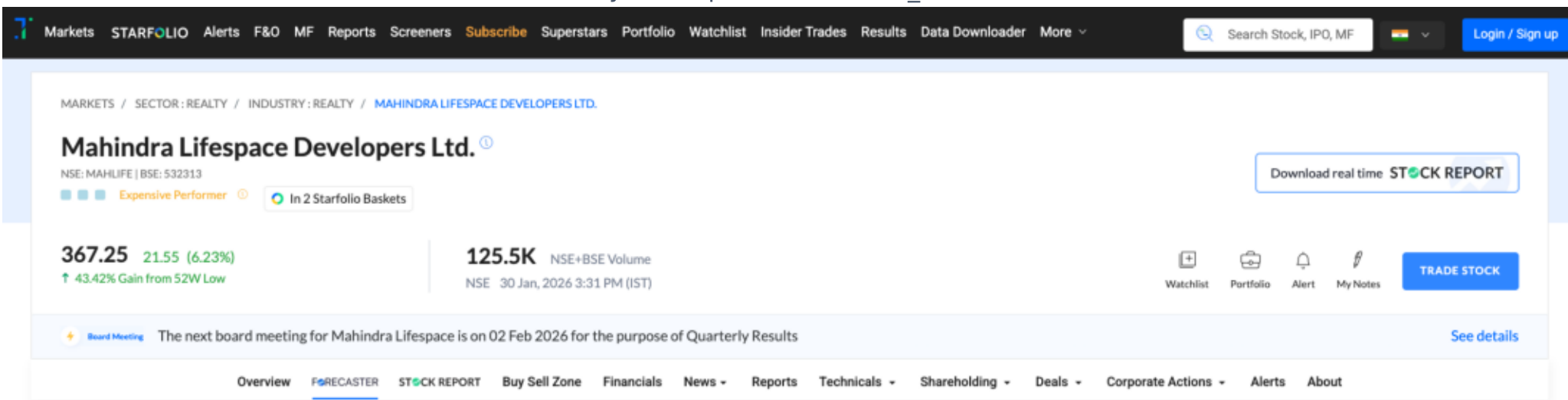
Deals

Documents

Corporate actions

Company Profile

Trendlyne Snapshot - MAHLIFE_forecaster



Mahindra Lifespace - MAHLIFE - stock price prediction, stock forecast, target price, analyst ratings from 6 analysts

Mahindra Lifespace has a share price target of Rs 552, revenue growth forecast of 93.5%, and profit growth estimate of 183.1% for FY26, based on top 6 analyst calls.



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SAMPLE DATA BELOW

