

Gemini Stock Analysis Report

Based on the detailed analysis of the provided **Emami Ltd (EMAMILTD.NS)** report, here is the positional trading assessment.

Step 1: Audit the Data

• Data Present:

- **Price Action:** 3-Year Daily Chart, Candlestick charts with EMAs (20, 50, 200).
- **Trend Indicators:** EMA Crossover summaries, Supertrend (Daily/Weekly/15m), MACD.
- **Momentum/Oscillators:** RSI (Relative Strength Index), Bollinger Bands.
- **Volume:** Volume moving averages, Distribution/Accumulation counts.
- **Fundamentals:** Revenue/Net Income trends (Long & Short term), Sector comparison.
- **Relative Strength:** Comparative performance vs. CNXFMCG.

• Data Missing:

- **Weekly Candle Chart details:** While a 3-year line chart is present, a detailed Weekly candlestick chart for precise structural analysis is limited to the summary table.
 - **Option Chain Data:** No Open Interest data to confirm support/resistance levels.
- **Confidence Level: High.** The report provides a comprehensive technical and fundamental snapshot sufficient for positional trend analysis.
- *Note on Dates:* The report indicates a generation date of **2026-01-31**. I have analyzed the charts and data as they appear in this future-dated simulation/backtest context.

Step 2: Analyze the Setup

- **Price Structure (Bearish):** The stock is in a definitive downtrend. It has lost approximately 40% of its value from the peak of ~800. The stock is making lower highs and lower lows.
- **Trend Status (Strong Downtrend):**
 - The stock is trading below all key Exponential Moving Averages (20, 50, and 200).
 - **EMA Alignment:** Perfect bearish alignment (Price $< 20 < 50 < 200$).
 - **Supertrend:** Both the Weekly (545.01) and Daily (520.13) Supertrends are in a "Sell" state.
- **Momentum (Weak):**
 - **MACD:** The MACD is bearish with the line below the signal line. Momentum is described as "Weakening."
 - **RSI:** Currently at ~36. While nearing oversold territory, it has not formed a confirmed bullish divergence that has triggered a reversal.
- **Relative Strength (Lagging):**
 - The RS Score is 48.4/100, indicating it is underperforming the general market.
 - Short-term fundamentals are deteriorating (Revenue and Net Income shrinking quarter-over-quarter).
- **Volume Analysis:**
 - The report flags "Distribution Days" recently (2026-01-20), suggesting institutional selling is still present.

Conclusion on Setup: There is **no confluence** for a long position currently. The stock is attempting to catch a falling knife. While the price is extended to the downside, the absence of a structural floor or reversal pattern makes a buy entry premature and high-risk.

Step 3: Formulate the Recommendation

Recommendation: NO (DO NOT ENTER)

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The stock is technically damaged and in a "**Stage 4**" decline (Markdown Phase). Entering now violates the core principle of positional trading: "Trade in the direction of the trend." The probability of a 5-15% upside is significantly lower than the probability of continued stagnation or decline.

However, since the stock is approaching historical support zones (from 2023), it is a candidate for a **Watchlist**. Here is the conditional plan to execute *if* a reversal occurs:

Conditional Plan (Wait for Strength)

We need the stock to prove that the selling pressure has exhausted and institutional demand has returned.

Condition to Buy:

1. Price must close above the **Daily Supertrend** (currently ~520).
2. **AND** Price must reclaim the **50-day EMA** (currently ~515). *Rationale: We sacrifice the first 5-7% of the move off the bottom to ensure we are not buying a "dead cat bounce." We need the intermediate trend to flip to Neutral/Bullish.*

Entry Price: INR 522.00 (Only on a Daily Candle Close above 520).

- **Stop Loss: INR 475.00** (Approx. 9% risk).
 - *Placement:* Below the recent swing low/current consolidation support.
- **Take Profit: INR 595.00** (Approx. 14% upside).
 - *Placement:* Near the 200-day EMA and the previous breakdown structure level.

Summary: Remain on the sidelines. The trend is currently your enemy. Wait for the price to reclaim INR 520 before deploying capital.

News & Analyst Targets

Here is the latest stock research and information for **Emami Limited (EMAMILTD)** as of **Saturday, January 31, 2026**.

1) Latest News for EMAMILTD (Week of Jan 25-31, 2026)

- **NSE Cautionary Letter:** On **January 27, 2026**, Emami Ltd informed the exchanges that it received a "cautionary letter" from the National Stock Exchange (NSE). The letter cited observations made by the Secretarial Auditor in the Annual Secretarial Compliance Report for the fiscal year ended March 31, 2025. The company has been advised to be more careful with compliance in the future.
- **Stock Hits 52-Week Low:** The stock has been under pressure, touching a **new 52-week low of ~INR 478-480 on January 30, 2026**. It has underperformed the broader Nifty FMCG and Nifty Midcap indices this week.
- **Upcoming Q3 Results & Dividend Meeting:** The company confirmed that its Board of Directors will meet on **Wednesday, February 4, 2026**, to:
 - Approve the Unaudited Financial Results for **Q3 FY26** (quarter ending December 31, 2025).
 - Consider the declaration of a **2nd Interim Dividend** for the financial year 2025-26.
- **Investor Conference Call:** An earnings conference call with analysts and investors is scheduled for **February 4, 2026, at 4:00 PM IST** to discuss the Q3 performance and future outlook.

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2) Upgrades & Downgrades

- **Mixed Analyst Sentiment:** Recent brokerage notes from late January 2026 reflect a divided view. While "Buy" ratings are largely maintained due to valuation comfort, target prices have been **trimmed** by some analysts following weaker-than-expected revenue growth trends in the previous quarter (Q2 FY26) and sluggish rural recovery.
- **MarketsMojo Rating:** The platform has a "**Sell**" call on the stock (downgraded in late 2025 and maintained in Jan 2026), citing poor technical momentum and weak financial trends relative to peers.
- **Consensus View:** Despite the recent price drop, the broader analyst consensus (aggregated by platforms like Mint and Trendlyne) retains a "**Buy**" / "**Strong Buy**" bias, betting on a long-term recovery in rural demand and the company's "power brand" strategy.

3) Other Impacting News

- **Rural Demand Concerns:** The stock continues to be impacted indirectly by broader sector concerns regarding delayed recovery in rural FMCG consumption. High food inflation has kept volume growth muted for companies with significant rural exposure like Emami.
- **Compliance Observation:** The NSE cautionary letter, while not carrying a direct financial penalty, has added to the negative sentiment, highlighting governance/compliance oversight needs.

4) Latest Analyst Targets (January 2026)

The following targets reflect the latest available data from brokerage consensus and financial research platforms as of Jan 31, 2026.

Source / Analyst	Rating	Target Price (INR)	Potential Upside	Notes
Trendlyne Consensus	Buy	INR 656	~35%	Avg of 6+ analysts. Maintained Buy but targets rationalized.
Mint (Aggregated)	Strong Buy	N/A	N/A	19 of 24 analysts have a Buy/Strong Buy rating.
MarketsMojo	Sell	N/A	Negative	Cites weak technicals and "Fair" valuation but poor growth.
DailyBulls (Algo)	N/A	INR 821	~70%	Algorithmic projection (Likely optimistic).
Saras Analytics	Bearish	< INR 480	Negative	Technical indicators (MACD, Moving Avgs) signal weakness.

Summary for Investment Desk: Emami is currently trading at attractive valuations (near 52-week lows) but lacks immediate positive triggers. The upcoming **February 4th earnings and dividend announcement** will be the critical catalyst. Investors are advised to watch for management commentary on rural volume growth recovery during the call.

Stock Detailed Analysis Report

EMAMILTD.NS

Current Price: ₹483.80

Generated: 2026-01-31 11:31

EMAMILTD.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	6.65%	6.10%
Net Income	No	Yes	11.46%	-1.31%
ROE	No	Yes	1.20%	-9.52%
EPS	No	Yes	11.66%	-0.71%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	No	-11.68%	-1.97%
Net Income	No	-9.69%	-4.77%
ROE	No	-15.89%	-20.75%
EPS	Yes	-9.57%	20.26%

EMAMILTD.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index: ^CNXFMCG

Sector: FMCG

Classification: Neutral

RS Score: 48.4/100

:

== RS RATIOS ==:

1M RS: 0.986 [Neutral]

3M RS: 0.984 [Neutral]

6M RS: 0.927 [Neutral]

1Y RS: 0.973 [Neutral]

:

== TURNAROUND ANALYSIS ==:

Turnaround Status: !! DETECTED !!

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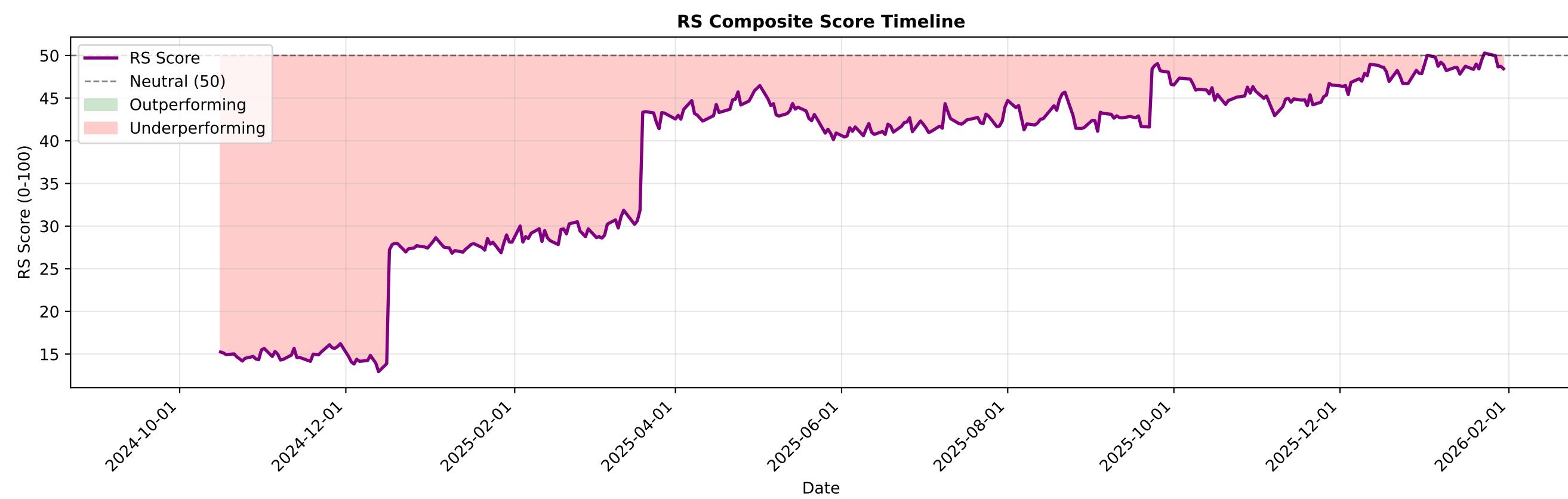
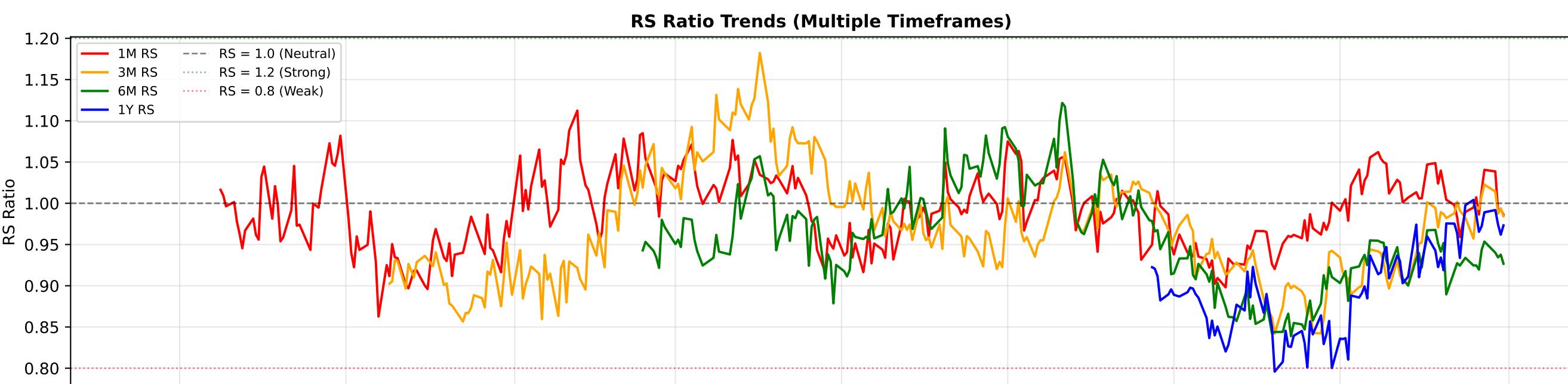
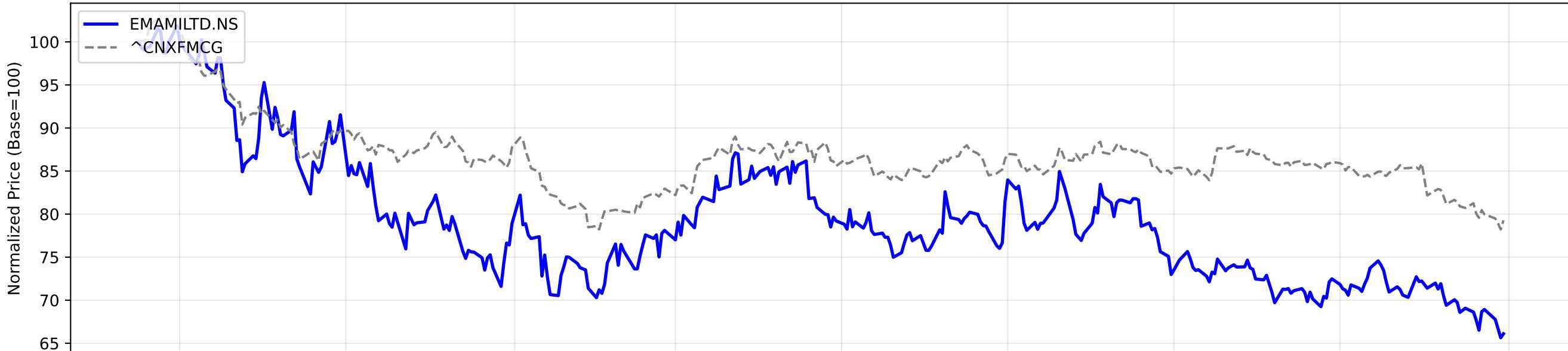
SIGNAL CRITERIA::

✓ **Emerging RS:** 1M (0.986) > 3M (0.984)

✓ **Medium-term Lagging:** 6M=0.927, 1Y=0.973 (≤ 1.0)

✓ **Performance Improving:** 3M (-10.4%) > 6M (-13.4%)

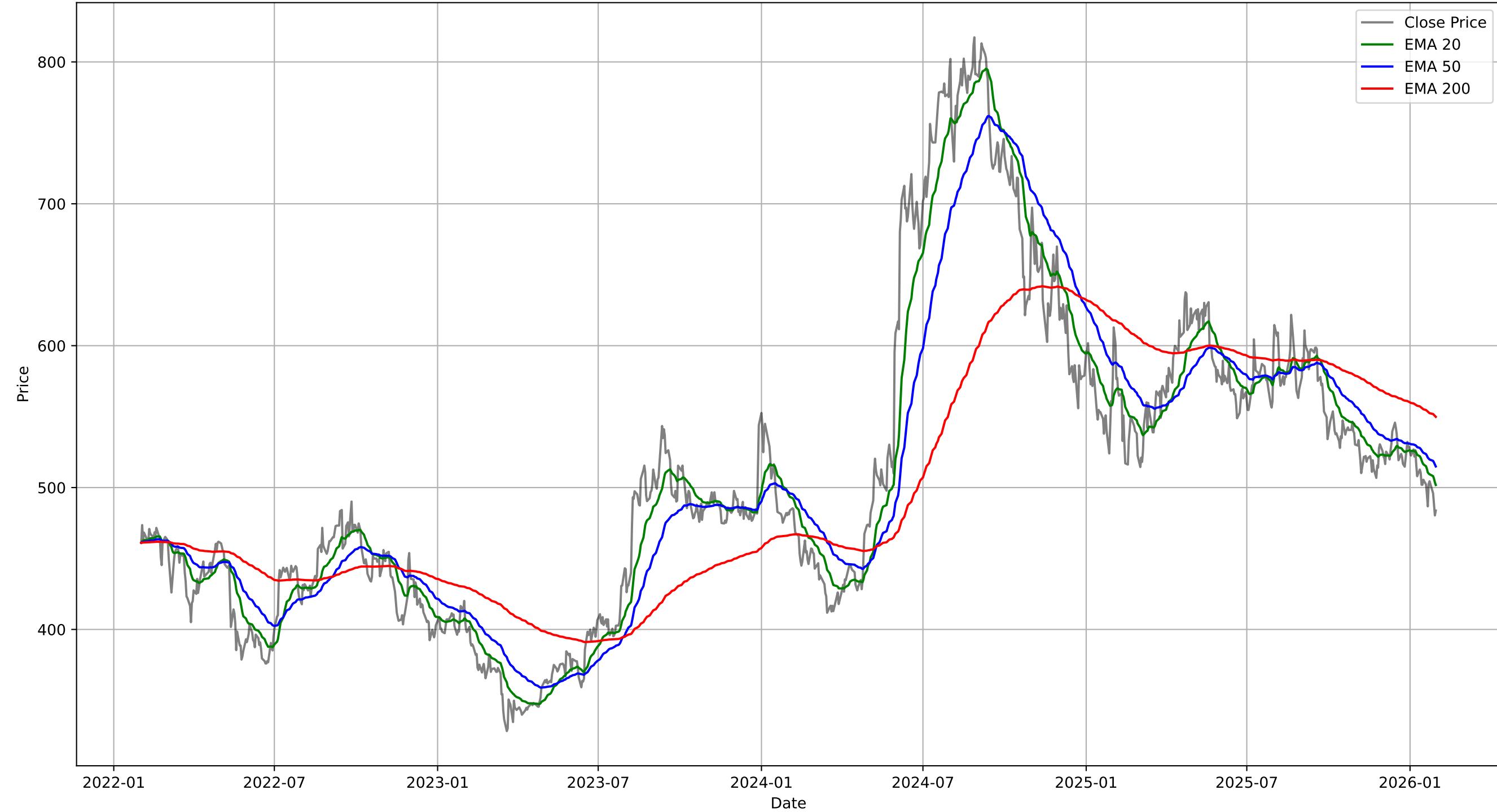
Relative Strength Analysis: EMAMILTD.NS vs ^CNXFMCG
Classification: Neutral
Price Performance Comparison (Normalized)



EMAMILTD.NS - EMA Crossover Summary

EMA 20:	501.82
EMA 50:	514.89
EMA 200:	549.84
Trend Status:	Strong Downtrend

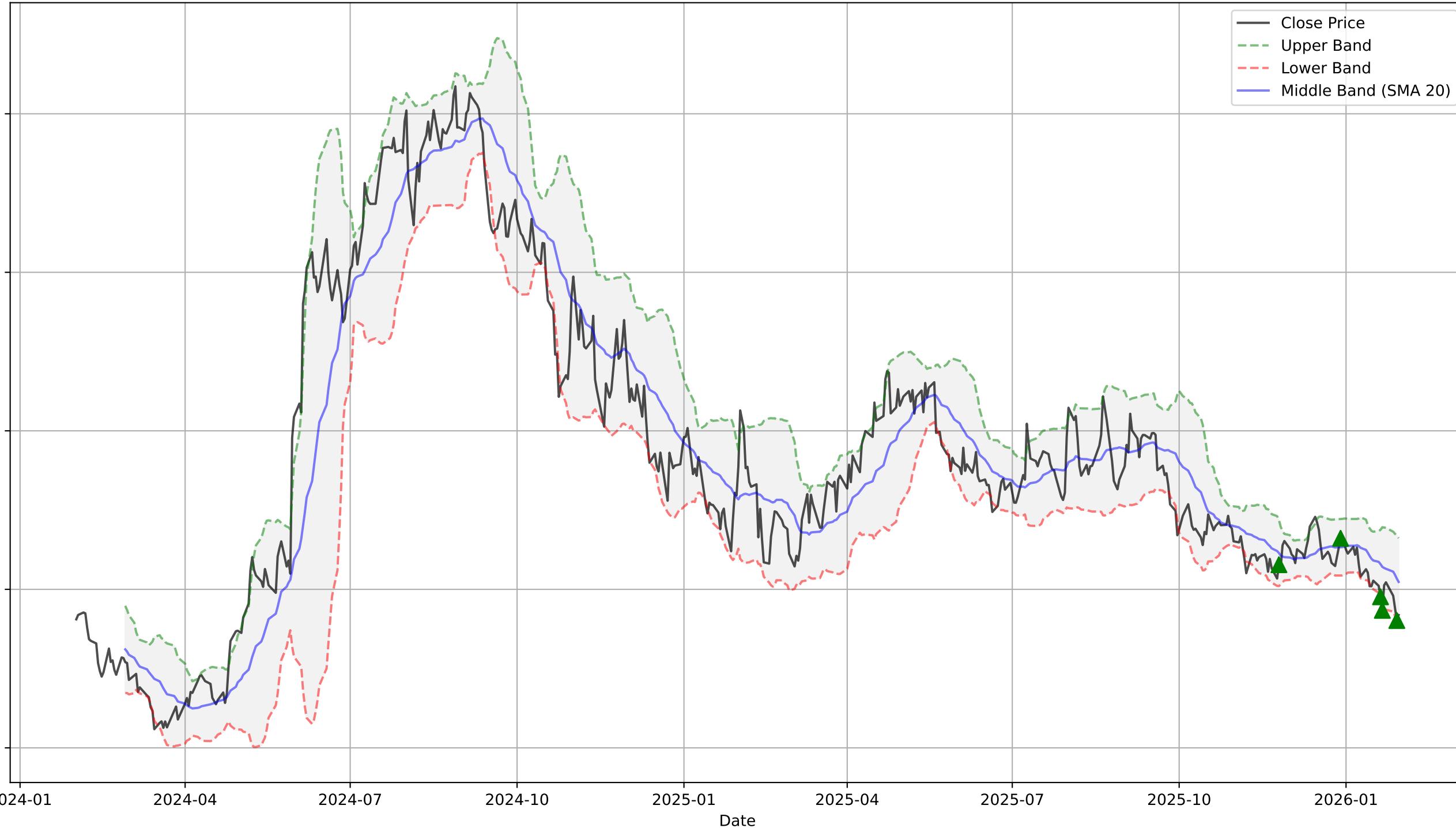
EMAMILTD.NS EMA Crossover Analysis



EMAMILTD.NS - Bollinger Bands Summary

Current Price:	483.80
Upper Band:	532.32
Middle Band (SMA 20):	504.68
Lower Band:	477.05
%B:	0.1221
Band Width:	0.1095
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2026-01-20 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-01-21 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-29 00:00:00+05:30

EMAMILTD.NS Bollinger Bands (20, 2) Analysis



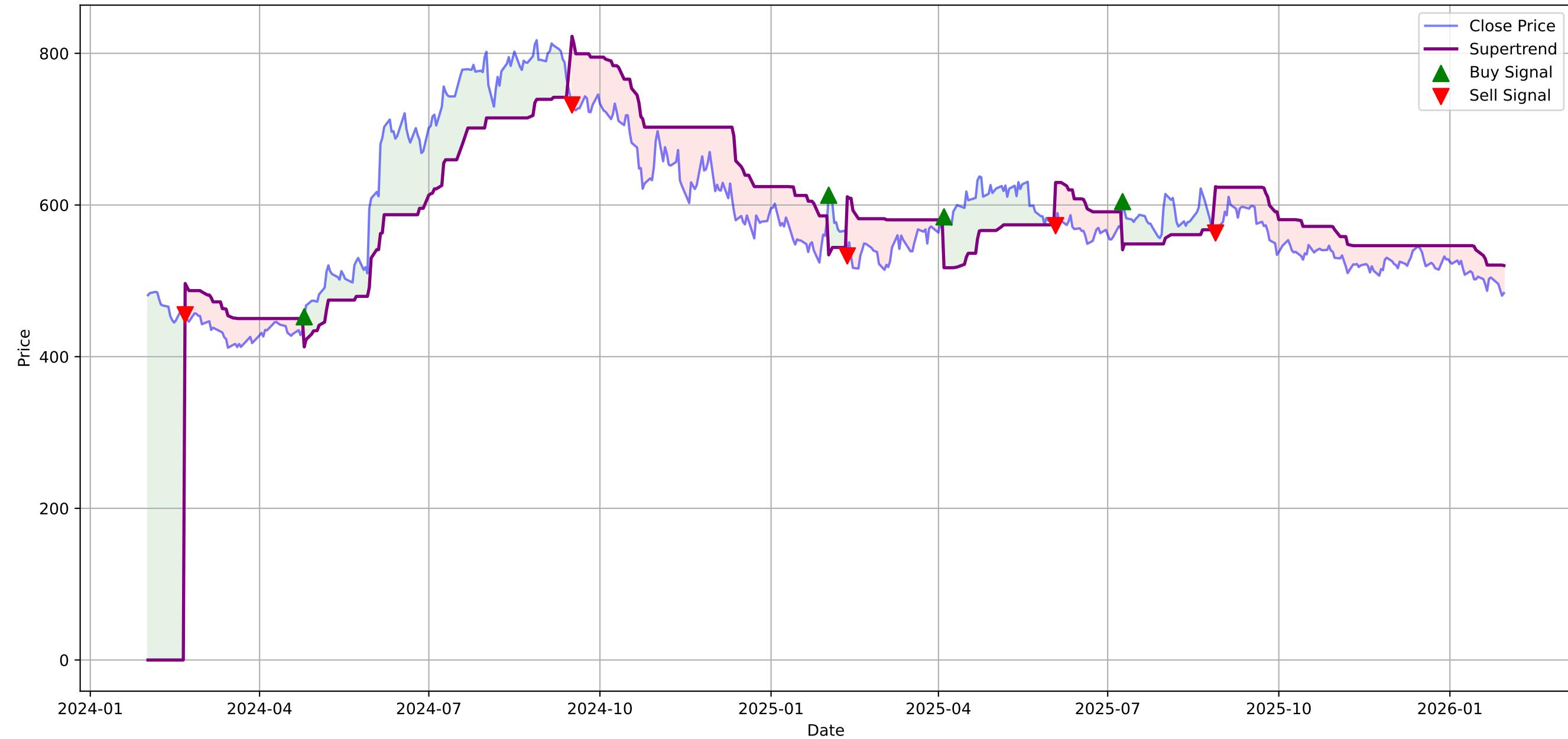
EMAMILTD.NS - Supertrend Summary

Status: DOWNTREND (Sell)

Supertrend Value: 520.13

Signal Identified On: 2025-08-28

Supertrend Analysis for EMAMILTD.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



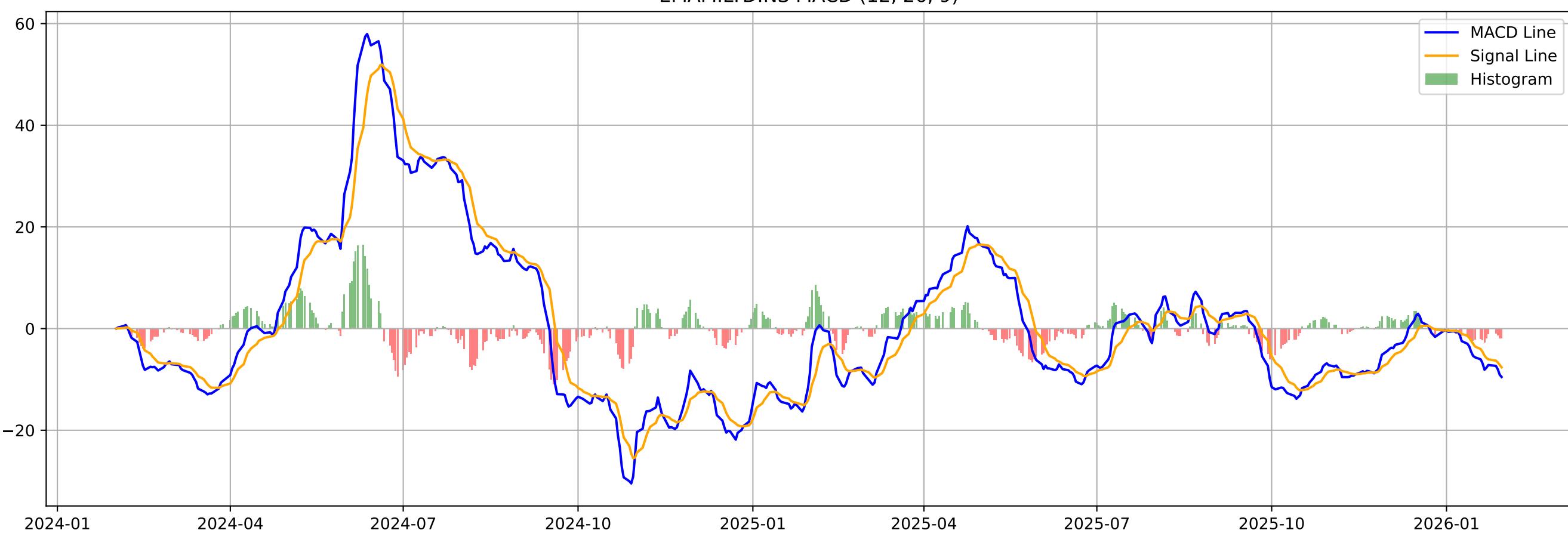
EMAMILTD.NS - MACD Summary

MACD Line:	-9.52
Signal Line:	-7.61
Histogram:	-1.91
Trend:	Bearish
Momentum:	Weakening
Signal:	None

EMAMILTD.NS Price



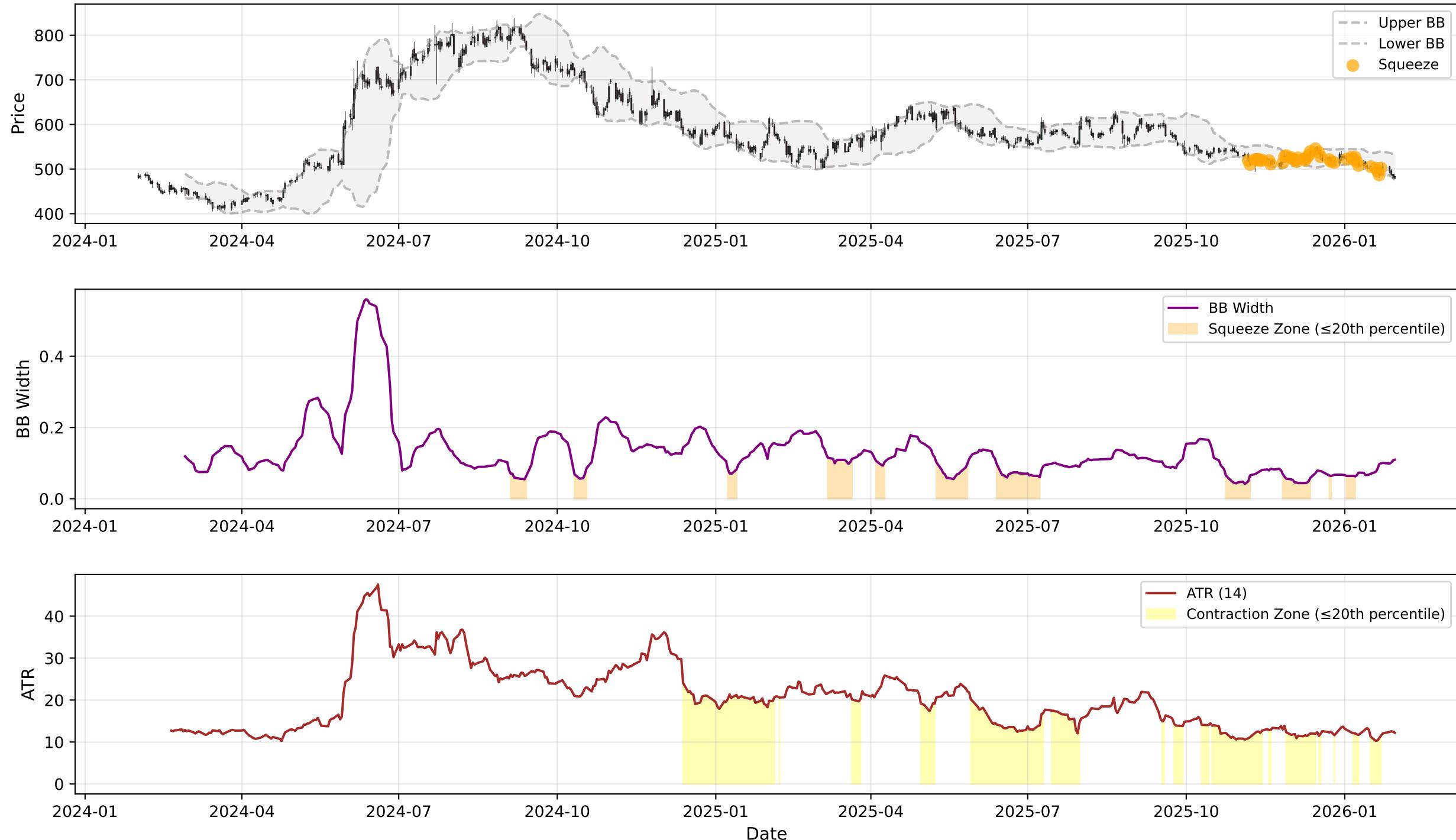
EMAMILTD.NS MACD (12, 26, 9)



EMAMILTD.NS - Volatility Squeeze Summary

BB Width:	0.1095
ATR:	12.2179
Total Signals:	39
Signal 1:	ATR Contraction at 2026-01-16 00:00:00+05:30 (Price: 505.50)
Signal 2:	ATR Contraction at 2026-01-19 00:00:00+05:30 (Price: 502.20)
Signal 3:	ATR Contraction at 2026-01-20 00:00:00+05:30 (Price: 495.30)
Signal 4:	ATR Contraction at 2026-01-21 00:00:00+05:30 (Price: 486.75)
Signal 5:	ATR Contraction at 2026-01-22 00:00:00+05:30 (Price: 502.55)

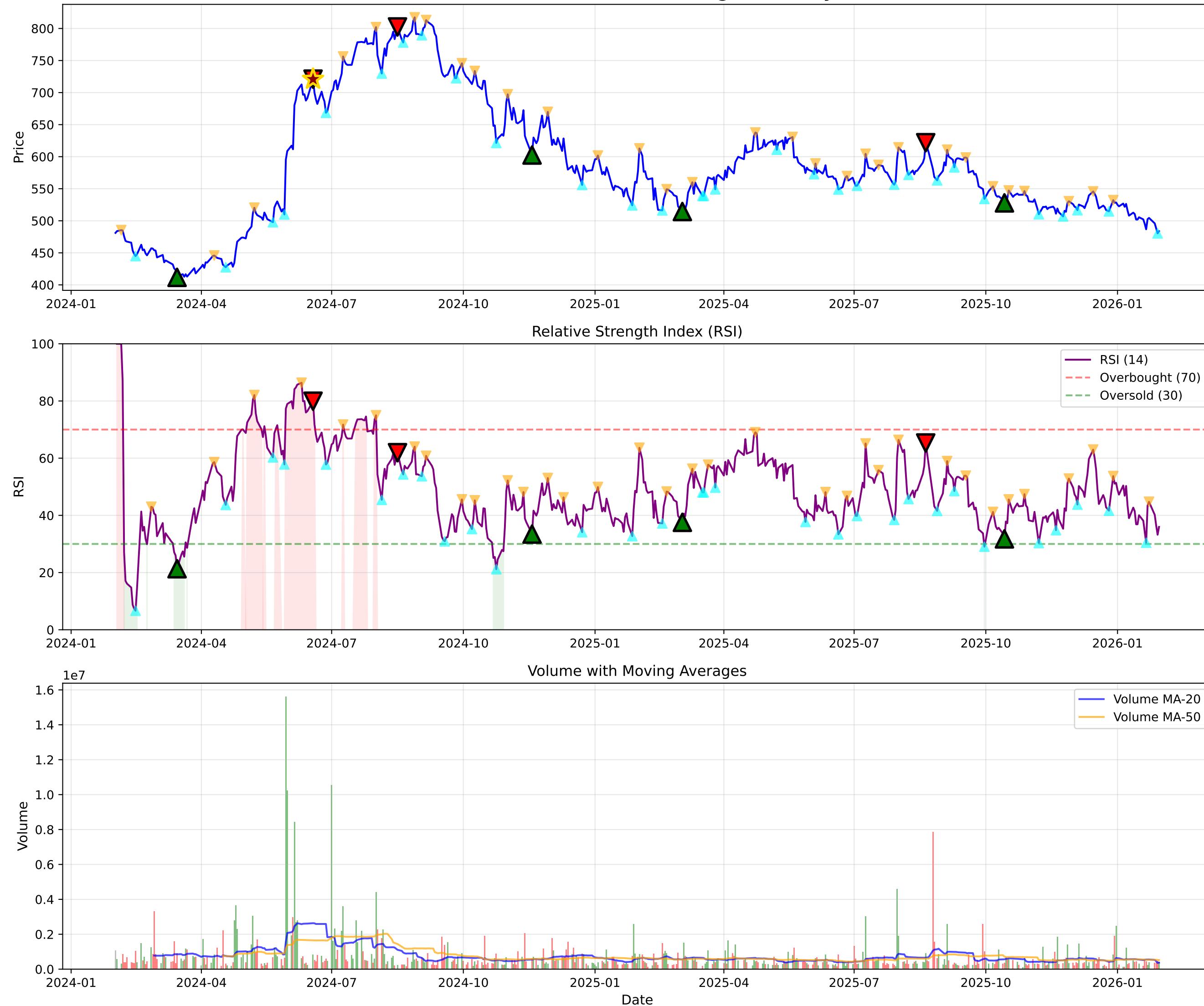
EMAMILTD.NS - Volatility Squeeze Analysis



EMAMILTD.NS - RSI-Volume Summary

Current RSI:	35.97
Current Volume:	422051
Volume MA 20:	370940
Bullish Divergences:	4
Bearish Divergences:	3
Bullish Div 1:	Date: 2025-03-03 00:00:00+05:30, Price: 514.44
Bullish Div 2:	Date: 2025-10-14 00:00:00+05:30, Price: 527.92
Bearish Div 1:	Date: 2024-08-16 00:00:00+05:30, Price: 802.34
Bearish Div 2:	Date: 2025-08-20 00:00:00+05:30, Price: 621.75

EMAMILTD.NS RSI-Volume Divergence Analysis



EMAMILTD.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status: 31 Signals Detected

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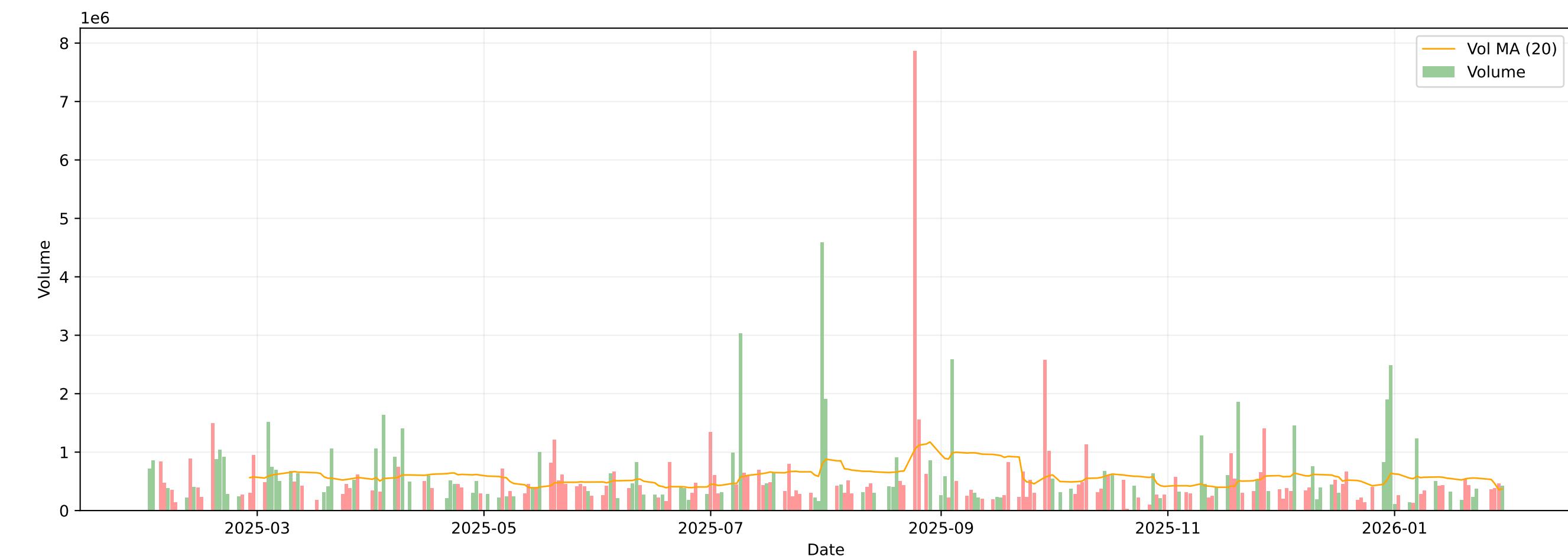
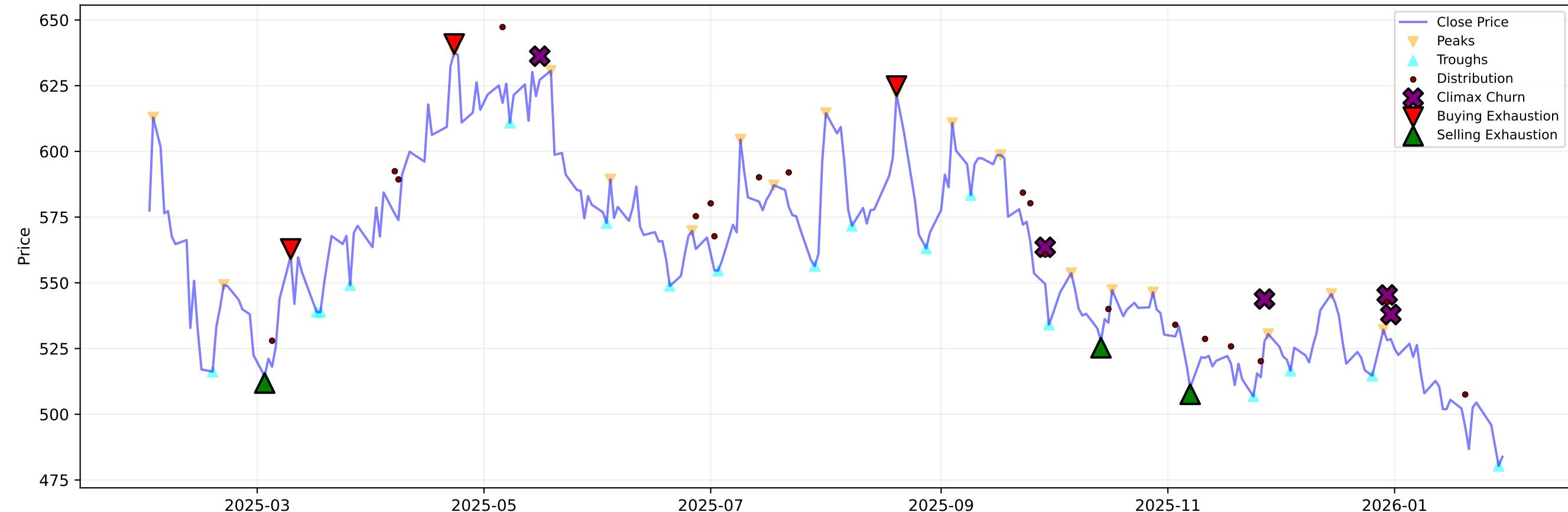
2025-11-27 [-]: Climax Volume (Churning)

2025-12-30 [-]: Distribution Day

2025-12-31 [-]: Climax Volume (Churning)

2026-01-20 [-]: Distribution Day

EMAMILTD.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	545.01	483.8	2024-10-14
1 Day	DOWNTREND (Sell)	520.13	483.8	2025-08-28
15 Min	DOWNTREND (Sell)	487.13	483.8	2026-01-30

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bullish	Strengthening	No Signal

EMAMILTD.NS - 1 Week (Candlestick + EMAs)



EMAMILTD.NS - 1 Day (Candlestick + EMAs)



EMAMILTD.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - EMAMILTD_main

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Emami Ltd.

NSE: EMAMILTD | BSE: 531162
Emami Live Share Price Today, Share Analysis and Chart

Falling Comet In 2 Starfolio Baskets

483.80 3.45 (0.72%)
 New 52W Low today

449.4K NSE+BSE Volume
NSE 30 Jan, 2026 3:31 PM (IST)

TRADE STOCK

Board Meeting The next board meeting for Emami is on 04 Feb 2026 for the purpose of Quarterly Results, Dividend & Others [See details](#)

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Emami Key Metrics

Key Metric	Value	Description	Key Metric	Value	Description
Market Capitalization	21,117.9	PE TTM Below industry Median	PEG TTM	-11.5	Price to Book Below industry Median
Institutional holding current Qtr %	35.8	Revenue Growth Qtr YoY % Market Runner Up	Operating Revenue growth TTM %	0.8	Net Profit Qtr Growth YoY % Negative Net Profit Qtr Growth YoY %
Net Profit TTM Growth %	-2.4	Operating Profit Margin Qtr % Negative Net Profit TTM Growth %	Operating Profit Margin TTM %	25.6	Piotroski Score High in industry
Rel Perf vs Nifty50 quarter%	-8.7	Rel Perf vs Sector quarter%	ROE Annual %	29.9	
Below industry Median		Below industry Median	Below industry Median		

All financials are in INR Cr and price data in INR

Durability & Valuation Scores
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Momentum Score **32.4** / 100
Technically Bearish

FORECASTER
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Emami Ltd.

NSE: EMAMILTD | BSE: 531162

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Emami - EMAMILTD - stock price prediction, stock forecast, target price, analyst ratings from 25 analysts

Emami has a share price target of Rs 651, revenue growth forecast of 2.6%, and profit growth estimate of -1.0% for FY26, based on top 25 analyst calls.



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SAMPLE DATA BELOW

