

# Stock Analysis Report

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## Strategic Trading Analysis

Based on the provided "Stock Detailed Analysis Report" for **MOTHERSON.NS** (Samvardhana Motherson International Ltd), here is the detailed positional trading analysis.

**Note on Date:** The report indicates a generation date of **2026-02-14**. I will treat this date as "Today" for the purpose of this analysis.

### Step 1: Audit the Data

- **Data Present:**
  - **Price Action:** Daily (3-year), Weekly, and 15-minute timeframe charts.
  - **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, MACD, Bollinger Bands.
  - **Momentum/Oscillators:** RSI, Relative Strength (vs CNXAUTO), Volatility Squeeze (BB Width/ATR).
  - **Volume:** Volume Analysis with Moving Averages, Distribution/Accumulation days.
  - **Fundamentals:** Revenue/Net Income growth, Valuation scores, Analyst Estimates.
- **Data Missing:**
  - Specific Fibonacci retracement levels (though estimating from charts is possible).
  - Detailed Option Chain data (for resistance/support confirmation via OI).
- **Confidence Level: High.** The report is comprehensive, covering technical structure, fundamental health, and multi-timeframe alignment.

### Step 2: Analyze the Setup

- **Trend & Structure:** The stock is in a **Strong Uptrend** on Daily and Weekly timeframes (Page 6, 22). It is trading above all key EMAs (20, 50, 200). A "Golden Cross" occurred back in September 2025, confirming the long-term bullish bias.
- **Momentum:**
  - **RSI:** Currently at **68.72** (Page 16). This is bullish but approaching overbought territory. It has cooled off from previous highs, showing a slight bearish divergence on Dec 12, but a bullish divergence recently on Jan 27.
  - **MACD:** **Bullish** crossover is active, but momentum is classified as "**Weakening**" (Page 12), suggesting the immediate explosive move might be fading.
  - **Relative Strength:** The stock is a "**Weakening Leader**" (Page 4). The RS line against the Auto sector is trending down, meaning it is currently underperforming its sector peers despite its own uptrend.
- **Volume & Participation:**
  - **Warning Sign:** Page 18 notes multiple "**Distribution Days**" in January and early February 2026. This indicates institutional selling into strength.
  - **Churning:** "Climax Volume (Churning)" detected on Feb 11, 2026. This often precedes a reversal or a deeper consolidation.
- **Valuation:** The stock is flagged as "Getting Expensive" with a low Valuation Score of 40.3/100 (Page 24). Analyst targets average **141**, suggesting limited upside (+7%) from the current price of **131.26**.

**Synthesis:** The stock is technically strong but extended. The combination of "Distribution Days," "Weakening Momentum" on the MACD, and a "No Control" candlestick classification suggests the stock is tired and due for a pullback or sideways consolidation. Entering at the current market price (CMP) offers a poor

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Risk:Reward ratio.

## Step 3: Formulate the Recommendation

**Recommendation:** **NO** (Do not enter at current market price of 131.26).

**Reasoning:** While the trend is up, the immediate upside is capped by overhead resistance near 140 (Analyst Target & recent highs) and signs of distribution. Buying here would require a stop loss below the 20 EMA (~121), risking ~10 points to make ~9 points (R:R < 1:1).

**Conditional Plan (Buy the Dip Strategy):** I recommend waiting for a pullback to key dynamic support levels to improve the Risk:Reward ratio to at least 1:2.

### Condition to Buy:

1. Price retracement to the **121.00 - 123.00** zone (Confluence of Daily 20 EMA and previous structural support).
2. **AND** a bullish reversal candlestick (e.g., Hammer or **Bullish** Engulfing) forms on the Daily chart at this level.
3. *Alternative:* If the stock does not dip, wait for a high-volume breakout and daily close above **138.00** to confirm resumption of momentum.

**Entry Price:** **INR 122.50** (Limit Order in the buy zone).

- **Stop Loss:** **INR 116.00** (Daily closing basis).
  - *Rationale:* This is just below the Daily Supertrend value (117.86) and the 50 EMA (117.63). If these levels break, the intermediate trend is violated.
- **Take Profit:** **INR 142.00 - INR 145.00**.
  - *Rationale:* This targets the recent highs and the analyst consensus target, providing an approx 15% return from the dip entry.

## Candlestick Classification Analysis

Based on the **Candlestick Classification Report (Pages 20 & 21)** and the specific classification logic provided, here is my analysis as a seasoned Price Action Trader.

### 1. Current Market State: "Indecision at the Highs"

- **Latest Classification: No Control (0)**
  - *Logic Interpretation:* The most recent candle features a small body relative to the ATR (Average True Range). The presence of wicks on both sides suggests that while both buyers attempted to push higher and sellers attempted to push lower, neither side could maintain conviction by the close.
- **Recent Trend Score (10-day avg): 0.30 (Weak Bullish)**
  - *Logic Interpretation:* A score of 0.30 indicates that over the last two weeks, the aggregate price action has been slightly tilted toward buyers, but momentum is fading. It is far from the "Strong Control" (+2.0) levels seen earlier in the rally.

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## 2. Detailed Chart Analysis (Page 21)

Looking at the visual progression of the candlestick classifications:

- **The Run-Up (The Setup):** Leading up to the current price, we see a cluster of **Buyer Control (+1)** and occasional **Buyer Strong Control (+2)** candles (Green/Dark Green). This established a strong mark-up phase where Close > Open and Volume validated the move.
- **The Halt (Current Action):** The rightmost candles have shifted to **Grey (No Control)** and **Light Red (Seller Control)**.
  - *Volume Factor:* Looking at the volume pane below the price on Page 21, the volume during this recent "Grey" consolidation phase appears to be receding compared to the volume spikes seen during the green rally. According to the algorithm (Step 4), lower volume weakens the signal, often turning what could be a reversal candle into a "No Control" or weak "Seller Control" candle.
- **Wick Analysis:** The presence of wicks in the recent grey zone indicates rejection at higher prices (profit-taking) but also support at lower levels (dip buying).

## 3. Decoding the Logic for Prediction

- **Volatility Contraction:** The shift from "Buyer Strong Control" to "No Control" represents a contraction in volatility (Step 1 of the algorithm: Body Strength is decreasing < 0.5 ATR).
- **Absence of Strong Selling:** We do not yet see a **Seller Strong Control (-2)** candle (Large bearish body + High Volume). This is critical. The sellers are present (profit-taking), but they are not *dominating*.
- **Trend Score Decay:** The drop to a 0.30 score suggests the "rubber band" is stretched and is now relaxing. This is typical behavior after a strong impulse move.

## 4. Trader's Prediction: **Bullish** Consolidation

**Directional Bias: BULLISH (after short-term chop)**

**The Rationale:** The "No Control" classification at the top of an uptrend, combined with receding volume, is a classic **Flag or Pennant formation** in price action terms. The market is digesting the recent gains.

- **Short-Term (1-3 Days):** Expect continued **sideways to slightly lower movement**. The "No Control" status means the market is hunting for liquidity. It is likely to test the top of the previous breakout zone or the 20-day Moving Average (seen on Page 7/23 as support) to see if buyers step back in.
- **Medium-Term:** The probability favors a **continuation to the upside**. Since there is no "Seller Strong Control" signal to invalidate the trend, this is viewed as a pause, not a reversal.

**Key Levels to Watch (Signal Triggers):** \* **Bullish Confirmation:** Wait for a candle to close with a classification of **Buyer Control (+1)** or **Buyer Strong Control (+2)**. This requires a body > 0.8 ATR and increasing volume to confirm the pause is over. \* **Bearish Invalidations:** If we see a **Seller Strong Control (-2)** candle (Dark Red) that closes near its low with high volume, the "No Control" phase has resolved downward, and a deeper correction is underway.

**Verdict:** The stock is taking a breather. Do not mistake "No Control" for a reversal. Until a Red (-2) candle appears, the trend remains your friend.

## News & Analyst Targets

# Stock Analysis Report

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As a stock research analyst, I have compiled the latest research on **Samvardhana Motherson International Ltd (SAMIL)** for the week ending **February 14, 2026**.

**Ticker:** MOTHERSON (NSE/BSE) **Current Market Price:** ~INR 133.70 - INR 135.00 (Recent close)

## 1) Latest News for MOTHERSON This Week

The primary driver for the stock this week was the **Q3 FY26 earnings release**, which beat street estimates and pushed the stock to a new 52-week high.

- **Strong Q3 Earnings Beat:** On February 11, 2026, the company reported a **9% to 14% YoY increase in consolidated net profit** (approx. INR 1,072 crore) and a **13.5% jump in revenue** to a record INR 31,409 crore.
- **Operational Efficiency:** EBITDA margins improved to **9.7%** (up from 8.7% QoQ), driven by operational efficiencies and the stabilization of raw material costs.
- **Stock Performance:** Following the results, the stock rallied over **5%** mid-week, hitting a fresh **52-week high of INR 135.83**.
- **Non-Auto Growth:** Management highlighted strong traction in its emerging non-automotive businesses, particularly in **consumer electronics and aerospace**, which are becoming key revenue drivers alongside the traditional auto components business.
- **Acquisition Updates:** The company is on track with the integration of recent acquisitions (including Dr. Schneider and others) and is moving forward with the **Nexans Autoelectric** acquisition, which is expected to bolster its wiring harness division in Europe.

## 2) Brokerage Upgrades & Downgrades

The analyst community has largely reacted positively to the Q3 results, with most firms raising their target prices, though some caution remains regarding global demand.

- **Upgrade (Target Raise):** **Jefferies** maintained a "Buy" rating and significantly raised its target price to **INR 160**, citing a "margin beat" and strong growth visibility.
- **Upgrade (Target Raise):** **Nomura** reaffirmed its "Buy" rating and hiked its target to **INR 140**, noting that valuations remain attractive at 19x FY28 estimated earnings.
- **Upgrade (Target Raise):** **Morgan Stanley** maintained an "Overweight" stance and raised its target to **INR 144**, pointing to the turnaround in its EU business.
- **Bearish View (Target Raise but Sell Maintained):** **Citi** remains the outlier. While they raised their target to **INR 95** (from INR 85) acknowledging the earnings beat, they maintained a **"Sell"** rating, flagging risks from muted global demand and potential headwinds in developed markets.

## 3) Other News Impacting MOTHERSON

- **Motherson Sumi Wiring India (MSUMI) Earnings Miss:** A separate listed entity of the group, *Motherson Sumi Wiring India*, reported earnings earlier in the week that missed estimates by ~33%. This initially caused some nervousness but was offset by SAMIL's strong consolidated performance later in the week.
- **Global Trade & Tariffs:** Analysts are closely watching potential tariff shifts (specifically US trade policies). However, brokerage firms like **Motilal Oswal** believe Motherson is "least impacted" because its "local-for-local" manufacturing strategy (producing in the country where it sells) insulates it from cross-border tariff wars.
- **Semiconductor & Tech Push:** The company's continued investment in the semiconductor assembly space and tech-heavy auto components is viewed as a long-term hedge against cyclical auto demand.

## 4) Analyst Targets (Markdown Table)

Below is the summary of the latest target prices released by major brokerages following the Q3 FY26 results

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this week.

Brokerage Firm	Rating	Old Target (INR )	New Target (INR )	Upside/Downside Potential*	View / Rationale
Jefferies	BUY	145	160	High Upside	Strong margin beat; robust non-auto growth. Raised EBITDA estimates for FY26-28E. Preferred pick in auto ancillaries. Raised earnings estimates by 6% for FY26. Improving content per vehicle & order book. EU business turnaround is visible. Attractive valuation at 19x FY28 EPS. Cautious on global demand & developed markets.
ICICI Securities	BUY	N/A	155	High Upside	
YES Securities	BUY	N/A	150	High Upside	
Motilal Oswal	BUY	147	148	Moderate Upside	
Nuvama	BUY	140	147	Moderate Upside	
Morgan Stanley	OVERWEIGHT	126	144	Moderate Upside	
Nomura	BUY	127	140	Moderate Upside	
Citi	SELL	85	95	Downside	

\*Upside/Downside calculated based on the approximate current market price of INR 134.

**Analyst Summary:** The consensus is overwhelmingly **Bullish**, with the majority of analysts viewing the dip in global auto sentiment as a buying opportunity for Motherson due to its diversified order book and successful acquisition strategy. However, conservative investors should note Citi's warning on global macro headwinds.

# Stock Detailed Analysis Report

**MOTHERSON.NS**

Current Price: ₹131.26

Generated: 2026-02-14 09:57

# MOTHERSON.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	15.10%	21.38%
Net Income	Yes	No	40.01%	63.27%
ROE	Yes	No	4.99%	36.95%
EPS	Yes	No	37.16%	48.78%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	4.38%	3.48%
Net Income	Yes	23.78%	13.41%
ROE	No	-26.05%	-26.05%
EPS	Yes	24.36%	26.63%



# MOTHERSON.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	<b>Weakening Leader</b>
RS Score:	58.8/100
:	

## == RS RATIOS ==:

1M RS:	<b>1.143 [Leader]</b>
3M RS:	<b>1.163 [Leader]</b>
6M RS:	<b>1.209 [Strong]</b>
1Y RS:	<b>1.208 [Strong]</b>
:	

## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

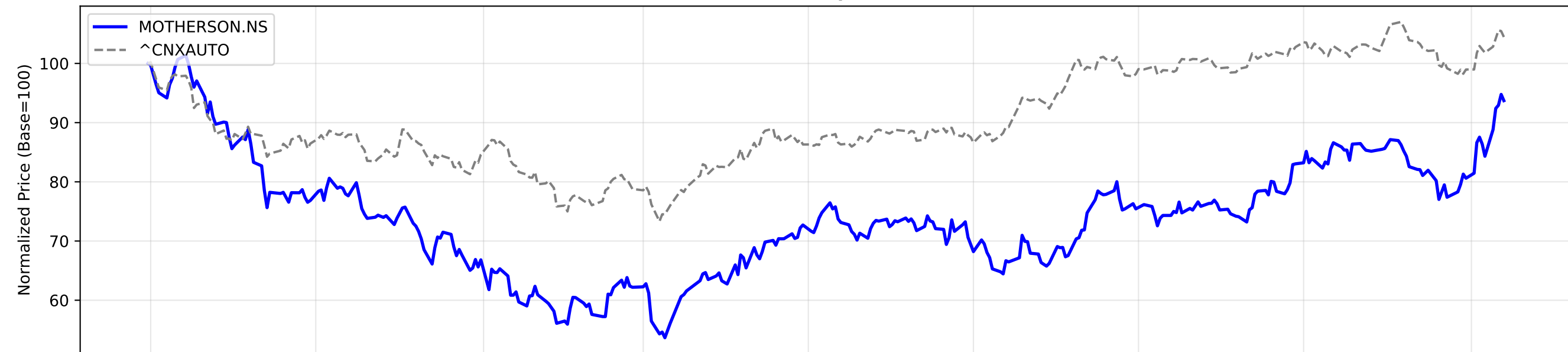
## SIGNAL CRITERIA::

X Emerging RS:	<b>Not accelerating</b>
X Medium-term Lagging:	<b>Not lagging</b>
X Performance Improving:	<b>Not improving</b>

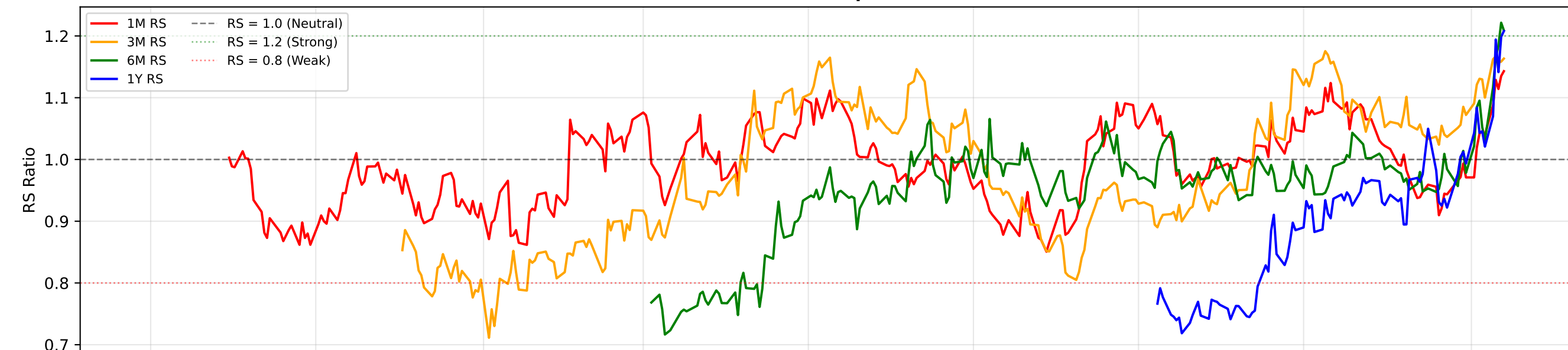
# Relative Strength Analysis: MOTHERSON.NS vs ^CNXAUTO

## Classification: Weakening Leader

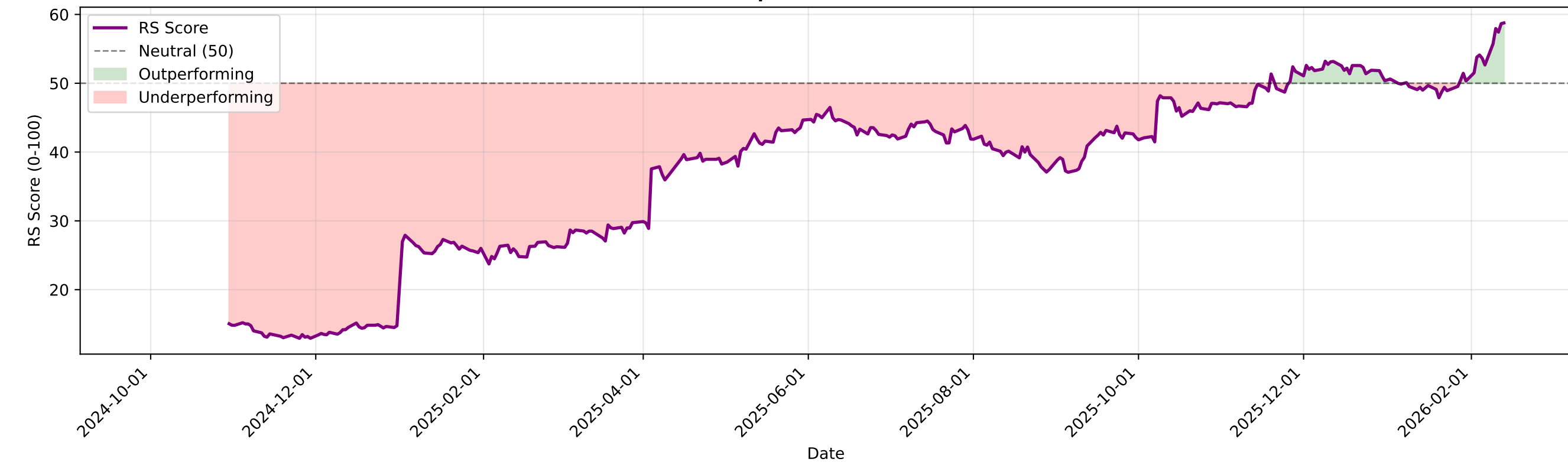
### Price Performance Comparison (Normalized)



### RS Ratio Trends (Multiple Timeframes)



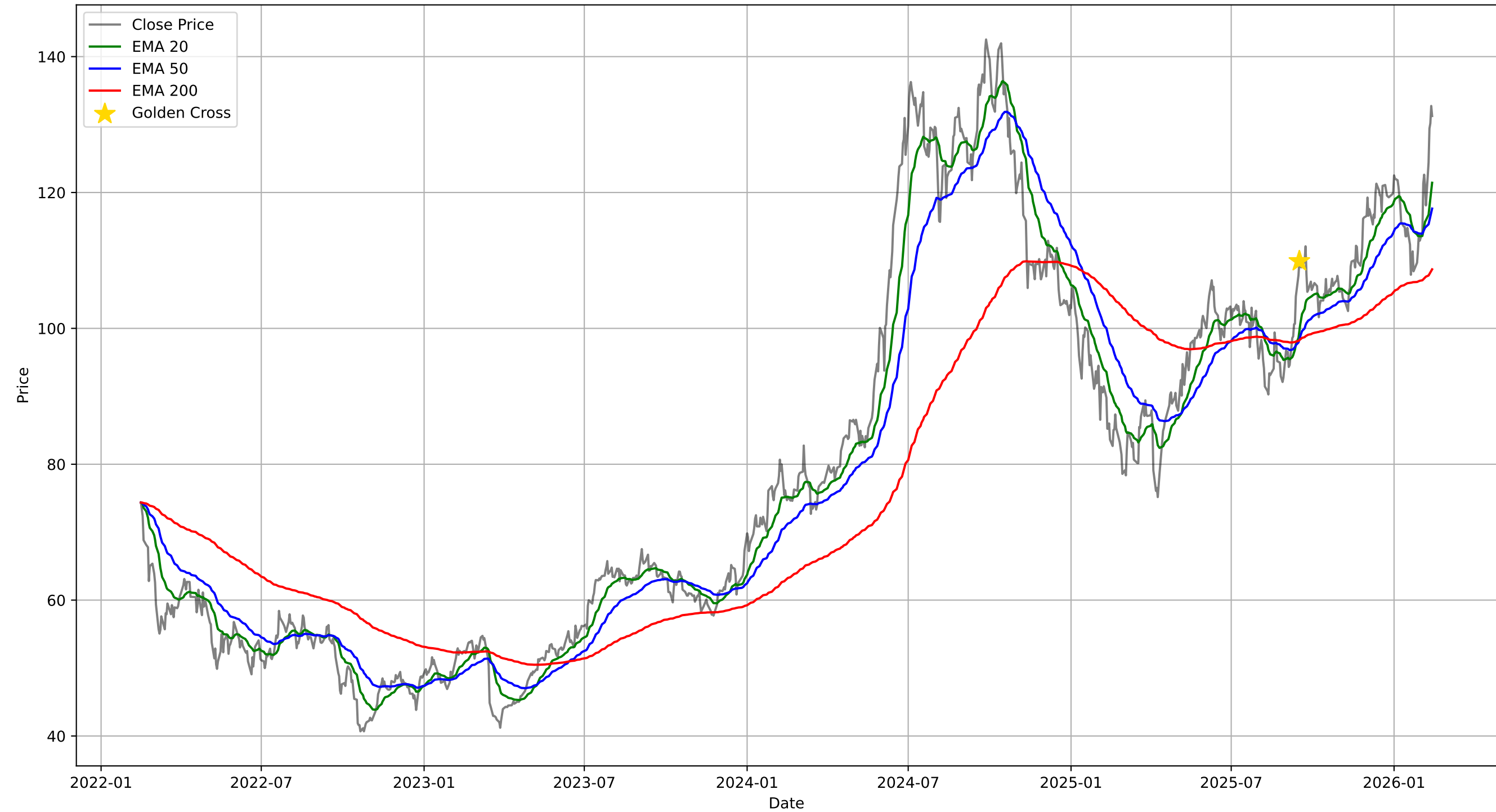
### RS Composite Score Timeline



## MOTHERSON.NS - EMA Crossover Summary

EMA 20:	121.43
EMA 50:	117.63
EMA 200:	108.69
Trend Status:	<b>Strong Uptrend</b>
Golden Cross Date:	2025-09-16 00:00:00+05:30
Golden Cross Price:	109.89

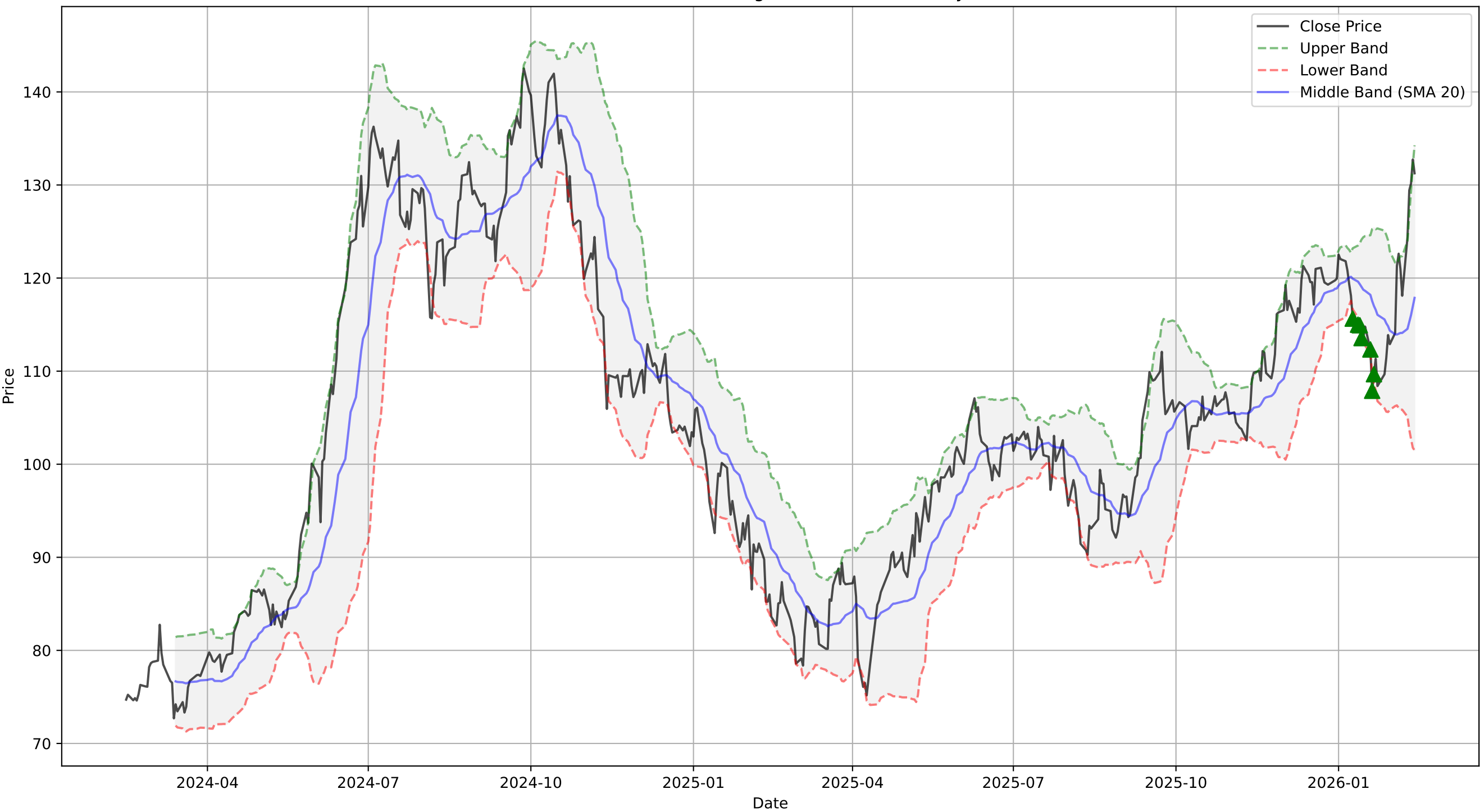
MOTHERSON.NS EMA Crossover Analysis



## MOTHERSON.NS - Bollinger Bands Summary

<b>Current Price:</b>	131.26
<b>Upper Band:</b>	134.26
<b>Middle Band (SMA 20):</b>	117.87
<b>Lower Band:</b>	101.48
<b>%B:</b>	0.9085
<b>Band Width:</b>	0.2780
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2026-01-19 00:00:00+05:30</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2026-01-20 00:00:00+05:30</b>
<b>Recent Signal 3:</b>	<b>Buy Signal at 2026-01-21 00:00:00+05:30</b>

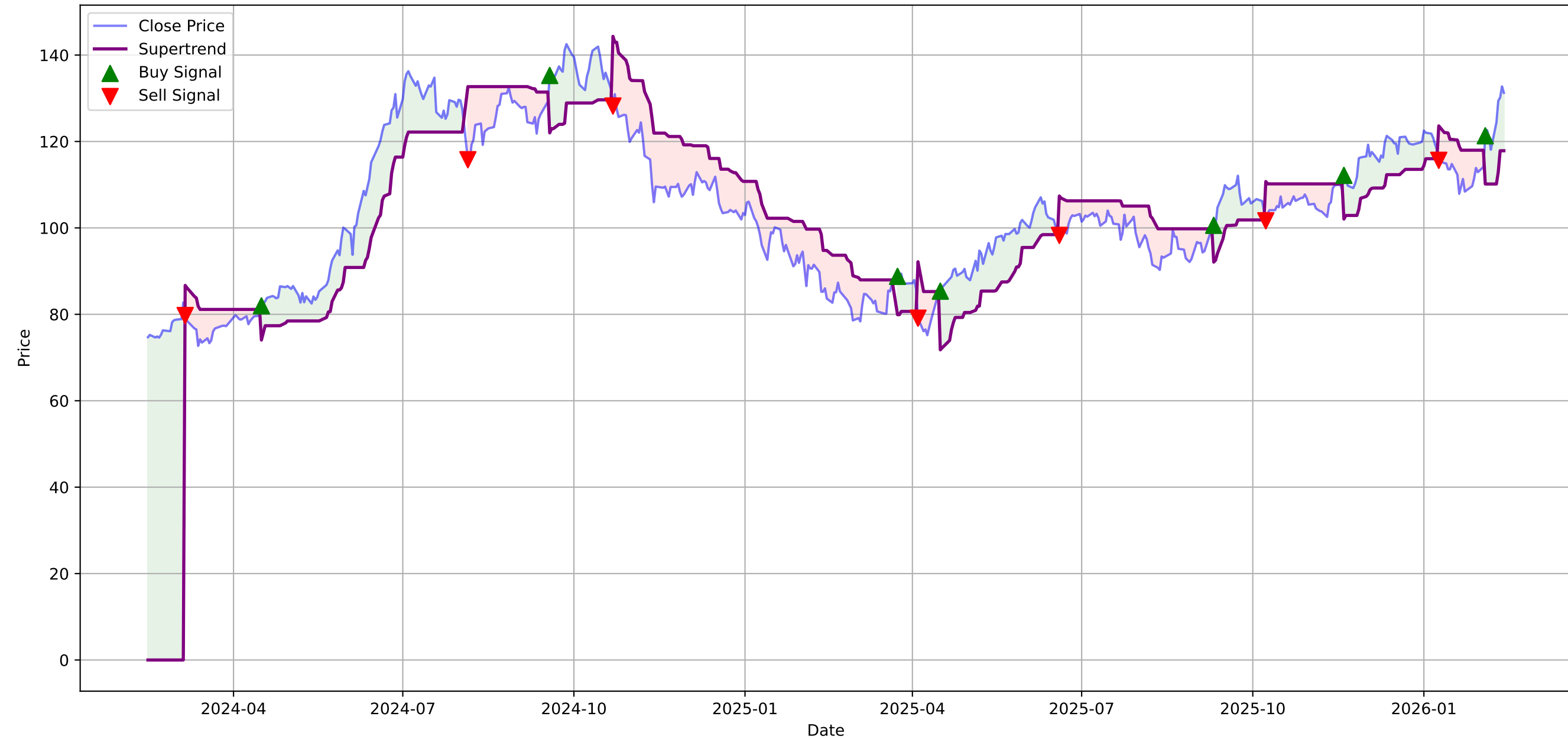
MOTHERSON.NS Bollinger Bands (20, 2) Analysis



## MOTHERSON.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	117.86
Signal Identified On:	2026-02-03

Supertrend Analysis for MOTHERSON.NS (Period: 14, Multiplier: 3.0, Interval: 1d)

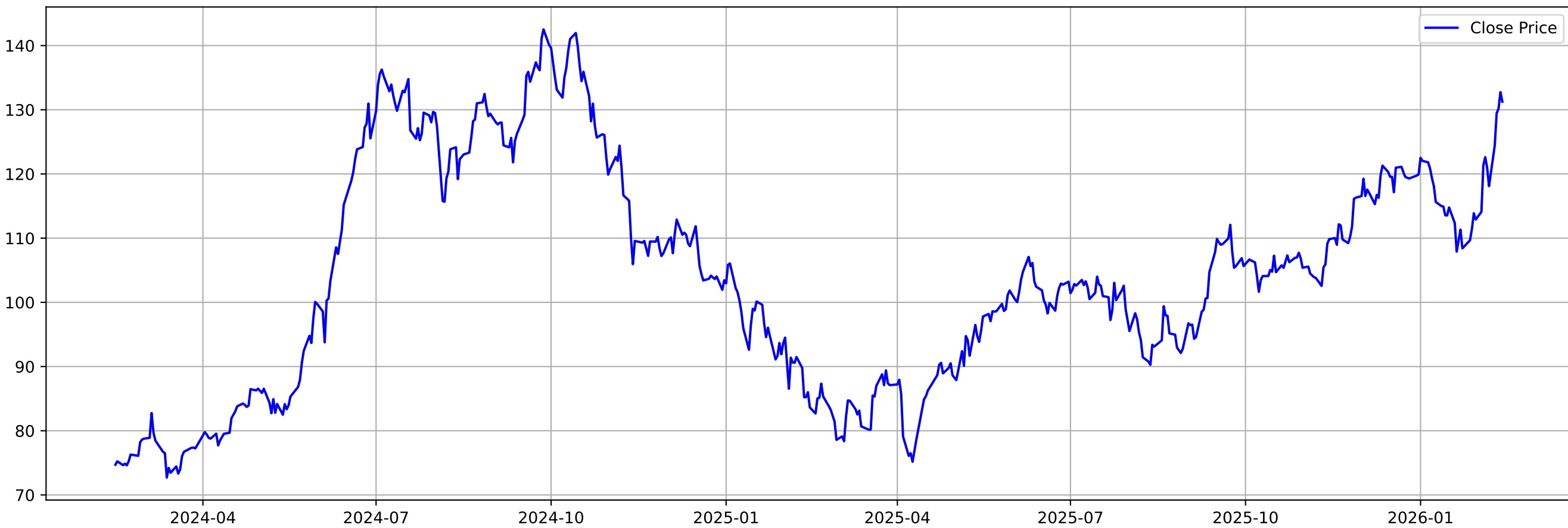




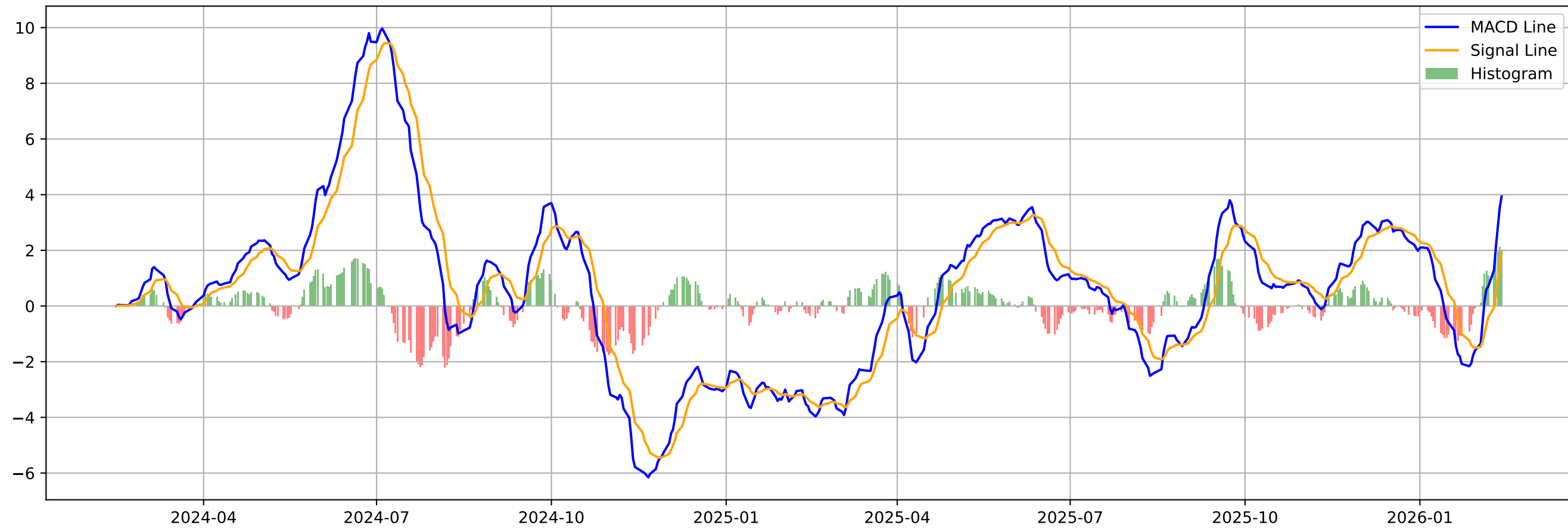
## MOTHERSON.NS - MACD Summary

MACD Line:	3.93
Signal Line:	1.90
Histogram:	2.03
Trend:	<b>Bullish</b>
Momentum:	<b>Weakening</b>
Signal:	None

MOTHERSON.NS Price



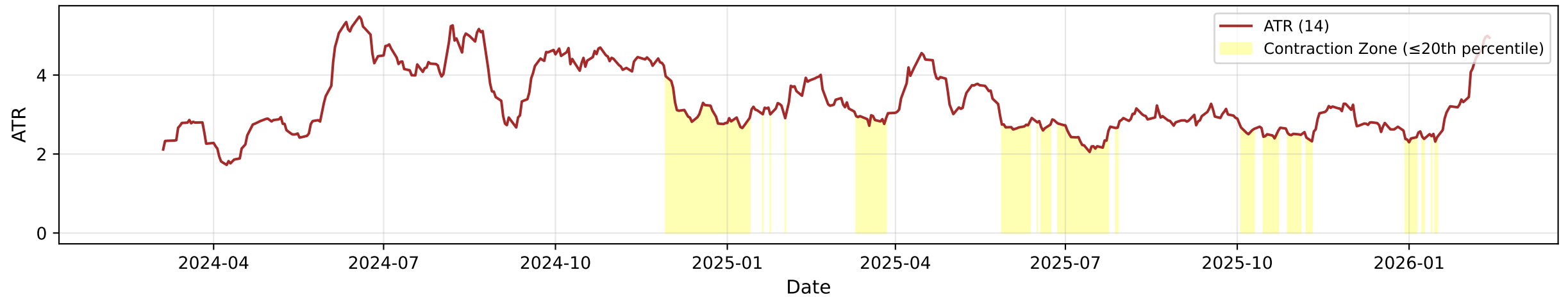
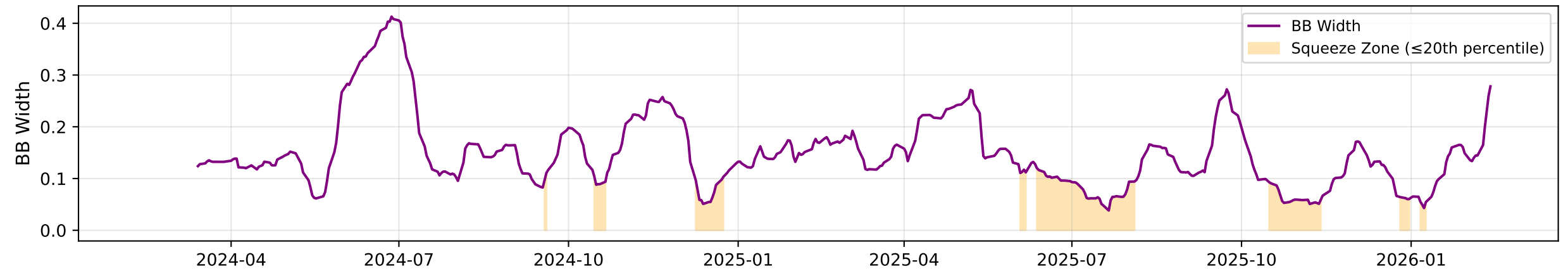
MOTHERSON.NS MACD (12, 26, 9)



# MOTHERSON.NS - Volatility Squeeze Summary

BB Width:	0.2780
ATR:	4.9443
Total Signals:	14
Signal 1:	BB Squeeze + ATR Contraction at 2026-01-08 00:00:00+05:30 (Pr
Signal 2:	BB Squeeze + ATR Contraction at 2026-01-09 00:00:00+05:30 (Pr
Signal 3:	ATR Contraction at 2026-01-13 00:00:00+05:30 (Price: 114.93)
Signal 4:	ATR Contraction at 2026-01-15 00:00:00+05:30 (Price: 113.55)
Signal 5:	ATR Contraction at 2026-01-16 00:00:00+05:30 (Price: 114.79)

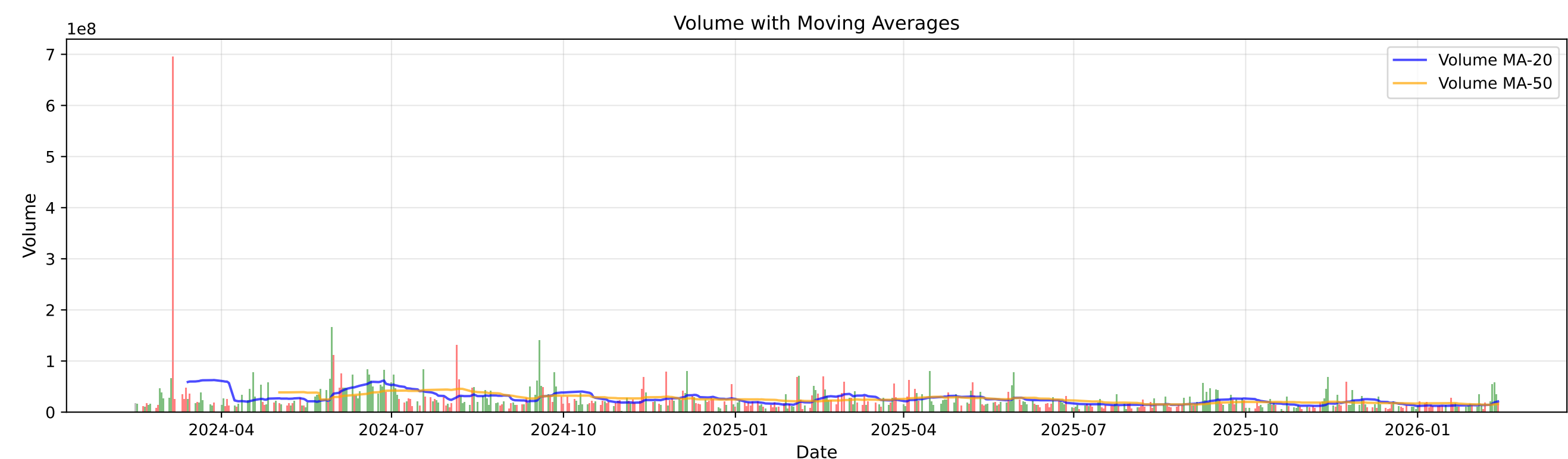
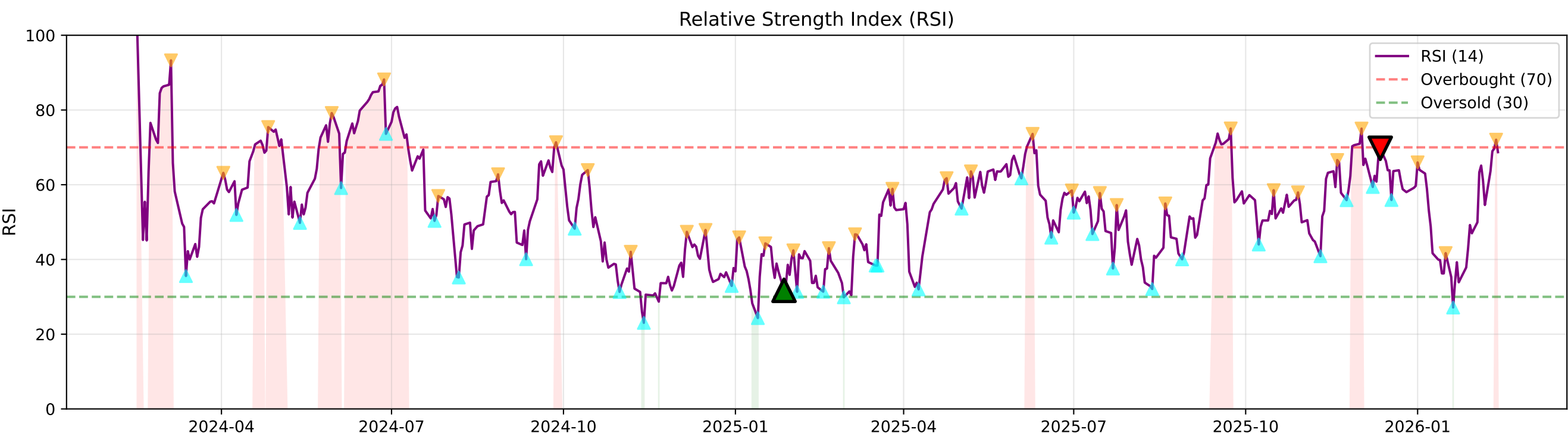
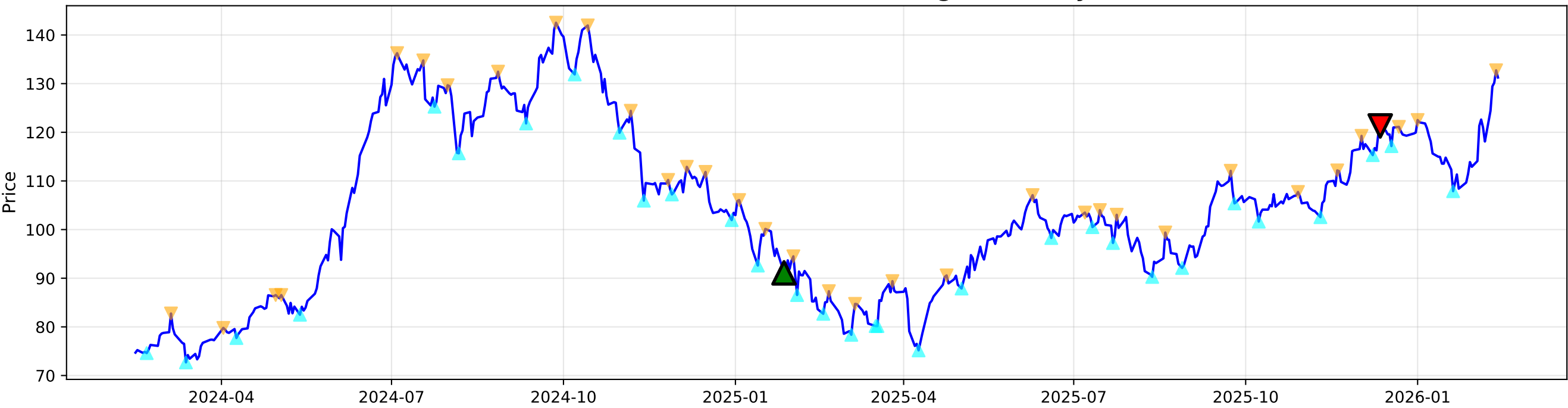
# MOTHERSON.NS - Volatility Squeeze Analysis



## MOTHERSON.NS - RSI-Volume Summary

<b>Current RSI:</b>	68.72
<b>Current Volume:</b>	19324007
<b>Volume MA 20:</b>	20994173
<b>Bullish Divergences:</b>	1
<b>Bearish Divergences:</b>	1
<b>Bullish Div 1:</b>	Date: 2025-01-27 00:00:00+05:30, Price: 91.11
<b>Bearish Div 1:</b>	Date: 2025-12-12 00:00:00+05:30, Price: 121.30

# MOTHERSON.NS RSI-Volume Divergence Analysis



# MOTHERSON.NS - Volume Analysis

## == VOLUME ANALYSIS ==:

Status:

**28 Signals Detected**

:

**2026-01-06 [-]:**

Distribution Day

**2026-01-08 [-]:**

Distribution Day

**2026-01-13 [-]:**

Distribution Day

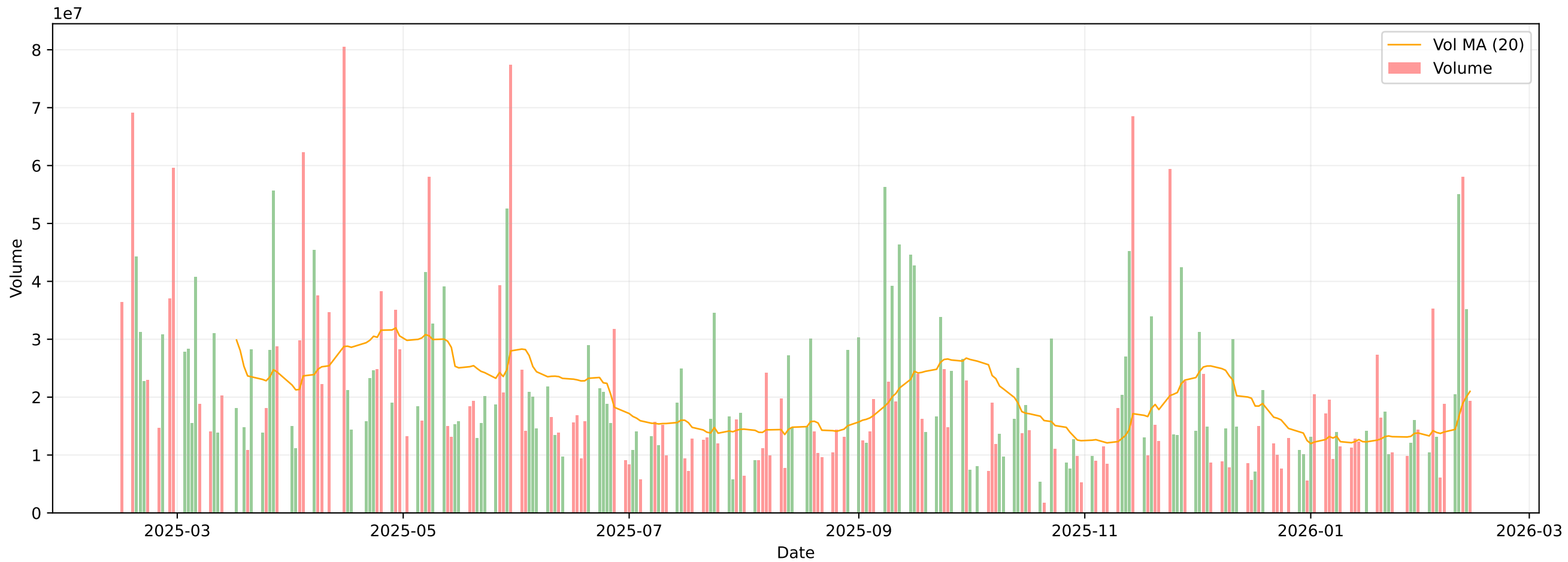
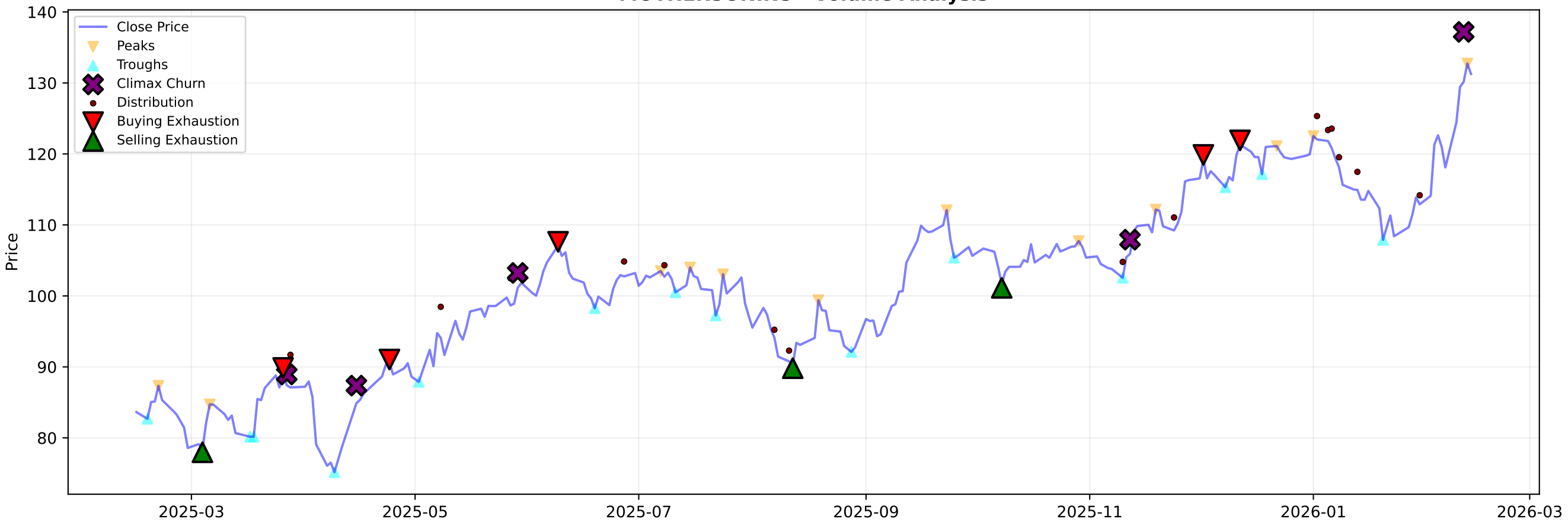
**2026-01-30 [-]:**

Distribution Day

**2026-02-11 [-]:**

Climax Volume (Churning)

# MOTHERSON.NS - Volume Analysis





# MOTHERSON.NS - Candlestick Classification Summary

== CANDLESTICK CLASSIFICATION ==:

Latest Classification: **No Control**

Recent Trend Score (10-day avg): 0.30

:

Distribution:

No Control:	113
Buyer Control:	56
Seller Control:	54
Buyer Strong Control:	3
Seller Strong Control:	2

# MOTHERSON.NS - Candlestick Classification



## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	108.13	131.26	2026-02-09
1 Day	UPTREND (Buy)	117.86	131.26	2026-02-03
15 Min	DOWNTREND (Sell)	133.02	130.9	2026-02-13

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	Bullish Crossover (Buy)
1 Day	Bullish	Weakening	No Signal
15 Min	Bearish	Strengthening	No Signal

MOTHERSON.NS - 1 Week (Candlestick + EMAs)



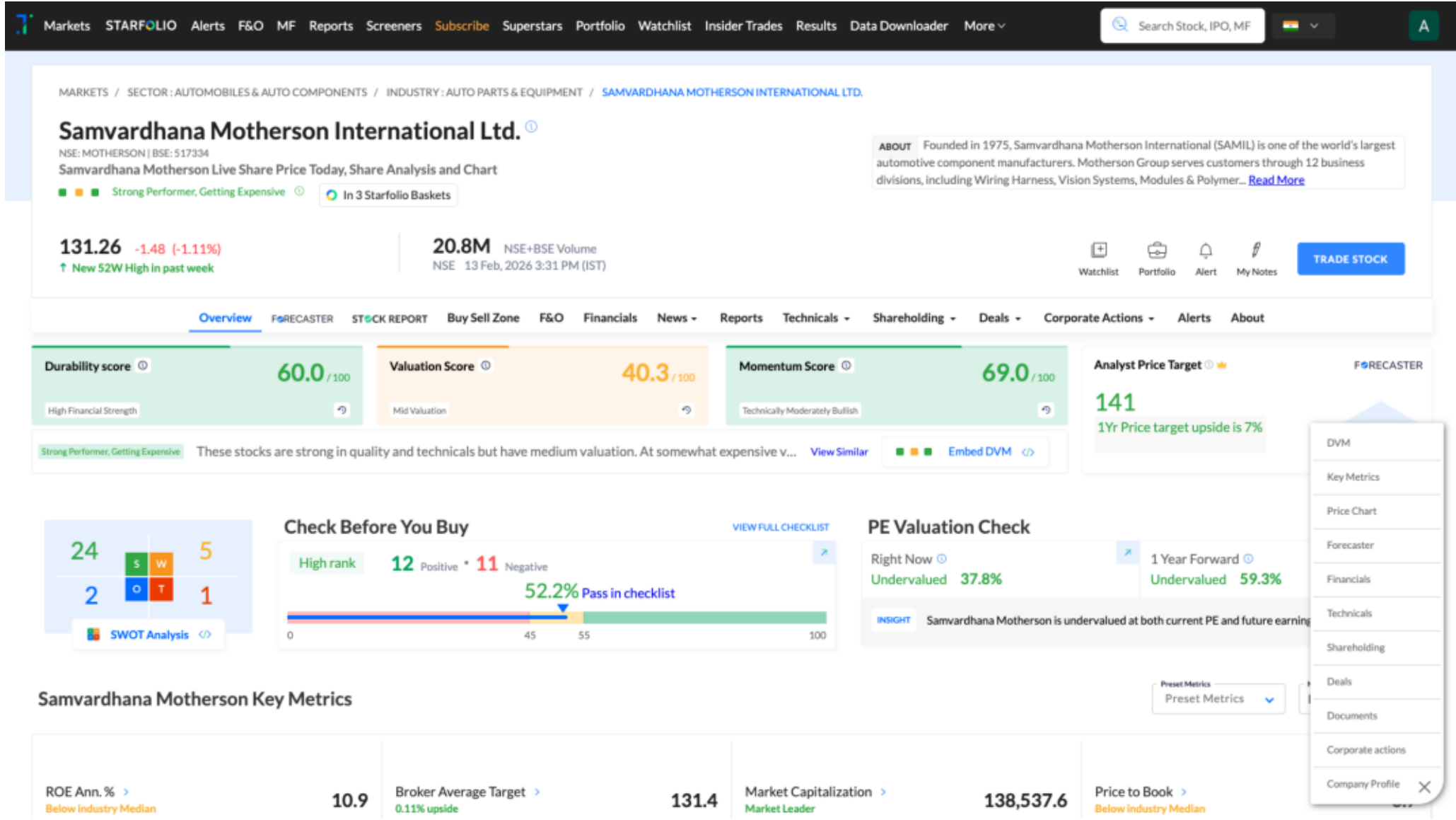
MOTHERSON.NS - 1 Day (Candlestick + EMAs)



MOTHERSON.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - MOTHERSON\_main



# Trendlyne Snapshot - MOTHERSON\_forecaster

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MARKETS / SECTOR : AUTOMOBILES & AUTO COMPONENTS / INDUSTRY : AUTO PARTS & EQUIPMENT / SAMVARDHANA MOTHERSON INTERNATIONAL LTD.

Samvardhana Motherson International Ltd. ⓘ

NSE: MOTHERSON | BSE: 517334

Strong Performer, Getting Expensive ⓘ

In 3 Starfolio Baskets

131.26-1.48 (-1.11%)

↑ New 52W High in past week

20.8M

NSE+BSE Volume

NSE 13 Feb, 2026 3:31 PM (IST)

Watchlist

Portfolio

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My Notes

TRADE STOCK

OverviewFORECASTERSTOCK REPORTBuy Sell ZoneF&OFinancialsNewsReportsTechnicalsShareholdingDealsCorporate ActionsAlertsAbout

## Samvardhana Motherson - MOTHERSON - stock price prediction, stock forecast, target price, analyst ratings from 22 analysts

Samvardhana Motherson has a share price target of Rs 141, revenue growth forecast of 9.8%, and profit growth estimate of 4.7% for FY26, based on top 22 analyst calls.

### Samvardhana Motherson FORECASTER - Analyst Estimates ⓘ

FORECASTER DASHBOARD →

SHARE PRICE TARGET FORECAST

12 MONTH ESTIMATE

LOW ESTIMATE

HIGH ESTIMATE

CURRENT PRICE

AVG. ESTIMATE

95

131.3

140.7

164

● CURRENT PRICE

● AVG. ESTIMATE

↑ HIT

Samvardhana Motherson's share price target is above the current price, with an upside of 7.2%

EPS FORECAST

QUARTER

ANNUAL

7.5

5

2.5

0

Mar '23

Mar '24

Mar '25

Mar '26

Mar '27

◇ ACTUAL EPS

◇ AVG. ESTIMATE

↑ HIT

Samvardhana Motherson's EPS was higher than average estimate 2 times in past 3 years

CONSENSUS RECOMMENDATION

22 ANALYST Recommendations

BUY

11	7	2	2	Sep '25
12	7	1	2	Oct '25
13	6	1	2	Nov '25
13	6	1	2	Dec '25
14	6	2		Jan '26
13	6	1	2	Feb '26

● STRONG BUY

● BUY

● HOLD

● STRONG SELL

The consensus recommendation from 22 analysts for Samvardhana Motherson is BUY