

Stock Analysis Report

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Strategic Trading Analysis

Based on the comprehensive technical and fundamental report provided for **SOBHA.NS** (Sobha Ltd), here is the detailed positional trading analysis.

Step 1: Audit the Data

● Data Present:

- **Price Structure:** Daily (3-year) and Weekly charts, Candlestick classification.
- **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, MACD.
- **Volatility/Momentum:** Bollinger Bands, Volatility Squeeze analysis, RSI (with divergence), Relative Strength (RS).
- **Fundamentals:** Revenue/Earnings growth, Valuation, Analyst Estimates.
- **Volume:** Volume analysis with Moving Averages, Distribution/Accumulation days.

● Data Missing:

- **Intraday Order Flow:** While 15-minute charts are present, granular market depth is absent (not critical for positional trading).
- **Sector Rotation Graph:** While comparison to ^CNXREALTY is present, a broader comparison against other sectors is not detailed.

● Confidence Level: High. The report provides a multi-dimensional view (Trend, Momentum, Volatility, and Fundamentals) allowing for a high-conviction technical assessment.

Step 2: Analyze the Setup

1. Price Structure & Trend (The "Coil"): The most compelling aspect of this chart is found on **Page 6 and Page 7.*** **EMA Compression:** The EMA 20 (1492), EMA 50 (1492), and EMA 200 (1494) are virtually identical. This is a rare "Perfect Coil" or convergence.* **Current Status:** The price (1524.90) is currently trading **above** this entire cluster of moving averages. This suggests that the long-term consolidation phase is attempting to resolve to the upside.

2. Volatility Analysis:* **Squeeze Play:** **Page 14** confirms a "Volatility Squeeze" with a Bollinger Band Width of 0.1974 (very low). Historical data shows that periods of low volatility are often followed by explosive moves. The "**Bullish** Breakout" signal triggered earlier in Jan 2026 is still developing.

3. Momentum & Strength:* **Relative Strength (Weakness):** **Page 4** classifies the stock as a "Weakening Leader" with an RS Score of 55/100. It is lagging the Realty index. This is the primary risk factor; the stock is not the strongest horse in the race right now.* **MACD & RSI:** MACD (Page 12) is **Bullish**. RSI is ~55, which is in a neutral-bullish zone, recovering from previous divergences.

4. Fundamentals (Confluence):* **Page 25** shows a "Strong Buy" analyst consensus with an average target price of INR 1879, representing significant upside from current levels.

Synthesis: The stock is in a massive compression zone. While it lacks relative strength compared to the

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sector, the technical "coil" above the 200 EMA provides a distinct asymmetric risk/reward setup. The downside is protected by significant structural support (the EMA cluster), while the upside is open due to the volatility squeeze.

Step 3: Formulate the Recommendation

Verdict: YES **Rationale:** Despite the lagging Relative Strength, the confluence of a "Volatility Squeeze" combined with the price reclaiming all major EMAs (20, 50, 200) offers a high-probability entry for an intermediate-term trade. The risk is tightly defined.

Trade Plan:

- **Entry Price: INR 1524 - INR 1535** (Current Market Price range).
 - **Note:** Ensure the stock does not close back below the 1500 psychological level on the entry day.
- **Stop Loss: INR 1470** (Closing Basis).
 - **Reasoning:** This places the stop just below the dense cluster of the 20, 50, and 200 EMAs (located at ~1492-1494). If price closes below 1470, the "Coil" has failed, and the trend is broken.
- **Take Profit:**
 - **Target 1: INR 1650** (~8% Upside). This aligns with the upper resistance range seen in late 2025.
 - **Target 2: INR 1750** (~15% Upside). This targets the major swing highs prior to the recent correction.

Risk Warning: The "Candlestick Classification" (Page 20) indicates "No Control" (choppy market). Be prepared for intraday volatility. The trade relies on the 1490 support cluster holding firm.

Candlestick Classification Analysis

Based on the **Candlestick Classification** analysis found on **Pages 20 and 21** of the report, here is my detailed interpretation from the perspective of a seasoned Price Action Trader.

1. Current Market Status: "No Control" (Indecision)

- **Latest Classification: No Control (0)**
- **Visual Observation (Page 21):** The most recent candlesticks on the far right of the chart are predominantly Grey.
- **Interpretation:** The market has entered a phase of equilibrium. The bodies of the candles are small relative to the Average True Range (ATR), and there is likely a lack of conviction from both buyers and sellers at the current price level (~INR 1524). The "No Control" status often signifies volatility contraction-the calm before the next significant move.

2. The 10-Day Trend Score: Weak **Bullish** Bias (0.10)

- **Metric:** The recent 10-day average trend score is **0.10**.
- **Interpretation:** Since the scale runs from -2 (Strong Bear) to +2 (Strong Bull), a score of 0.10 is effectively **Neutral to very slightly Bullish**.
- **The Battle:** Buyers and sellers are currently locked in a stalemate. The buyers have a microscopic edge, but they are not dominating. The market is absorbing recent price action without rejecting lower prices aggressively, but also without chasing higher prices with volume.

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3. Historical Behavior (Distribution Analysis)

• Data:

- No Control: **124 days** (Dominant behavior)
 - Buyer Control: **54 days**
 - Seller Control: **46 days**
 - Strong Control (Both sides): **3 days total**
- **Trader Insight:** SOBHA.NS is a stock that spends the majority of its time in consolidation or "choppy" movement (Grey bars). "Strong Control" days (± 2) are extremely rare events for this ticker.
- **Actionable Insight:** Do not anticipate a "Strong Control" candle every day. The trading edge here comes from identifying when a "No Control" cluster breaks.

4. Chart Analysis (Page 21 Deep Dive)

Looking at the sequence of bars on Page 21:1. **The Shock (Late Jan/Early Feb):** There was a highly visible **Dark Red Bar (Seller Strong Control)**. This was a high-volume, large-body rejection. This signaled a major supply event.2. **The Absorption (Current Phase):** Following that drop, the price did *not* continue to cascade lower. Instead, we see a mix of Grey (No Control) and Light Green (Buyer Control) bars.3. **Volume:** The volume during this recent consolidation appears to have receded compared to the "Seller Strong Control" day. This is constructive; it means the selling pressure has dried up.

Prediction & Trading Strategy

Verdict: Neutral with a Mild **Bullish** Bias (Consolidation)

The market is currently digesting the move. The "No Control" classification indicates that the bears failed to follow through on their strong attack from late January, but the bulls haven't mustered the volume to push a new high yet.

Future Price Direction Scenarios:

The **Bullish Case (Most Likely):**

- *Trigger:* Watch for a candle to close with a score of **+1 (Buyer Control)** with volume increasing above the recent average.
- *Why?* The Trend Score is positive (0.10). The market absorbed a heavy blow (the big red candle) and refused to go significantly lower. This consolidation (Grey bars) is likely base-building for a retest of the 1600 levels.

The **Bearish Case:**

- *Trigger:* A close below the low of the recent "No Control" cluster, specifically generating a **-1 (Seller Control)** score.
- *Why?* If the current pause is actually a "Bear Flag" (a pause in a downtrend), a break lower would confirm that the Sellers from late January have returned to finish the job.

Trader's Note: Given the prevalence of "No Control" signals (124 days), avoid trading the chop. Wait for a candlestick classification change to **+1 or +2** to confirm the next leg up. The current price action suggests the

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stock is holding its breath.

News & Analyst Targets

As a stock research analyst at an investment firm, I have compiled the latest research note on **Sobha Limited (NSE: SOBHA)**.

Date: February 14, 2026 **Current Market Price:** ~INR 1,549 (as of Feb 11, 2026 close) **Trend:** Volatile with a positive long-term outlook despite recent earnings pressure.

1) Latest News for SOBHA (Week of Feb 8 - Feb 14, 2026)

- **Stock Performance & Volatility:** Sobha's stock has been trading in a consolidation range this week (around INR 1,530 - INR 1,550). The stock recently faced pressure following the **Union Budget 2026** (Feb 1), which disappointed the broader realty sector with a lack of major incentives, leading to a Nifty Realty index correction.
- **Operational Updates:** The company continues to ride the momentum of its **highest-ever quarterly sales value** reported in Q3 FY26 (INR 21.15 billion, up 52% YoY). The market is currently digesting the divergence between this record operational performance and the weak accounting financials reported in mid-January.
- **Mumbai Expansion Traction:** Focus remains high on Sobha's strategic entry into the Mumbai market with its first project, "**Sobha Inizio**", launched recently. This project is seen as a key volume driver for FY27.

2) Brokerage Upgrades & Downgrades

- **HDFC Securities (Maintain BUY):** Remains one of the most bullish brokerages. They have maintained a **BUY** rating, citing the "record pre-sales" and the Mumbai entry as pivotal growth triggers. They emphasize that the revenue recognition lag (which hurt Q3 profits) is temporary.
- **Motilal Oswal (BUY):** Has reiterated a **BUY** rating recently. They acknowledge the Q3 earnings miss but focus on the strong launch pipeline and the 52% YoY growth in sales bookings.
- **ICICI Securities (Buy):** Maintains a positive stance but with a more conservative target compared to HDFC, noting the execution risks in new markets.

3) Other News Impacting SOBHA

- **Q3 FY26 Financial Results (Recap):** The major ongoing narrative is the **Q3 earnings miss** reported in mid-January 2026.
 - **Revenue:** Down 22.8% YoY to INR 9.43 billion (due to delays in Occupancy Certificates/revenue recognition).
 - **Net Profit:** Down ~29% YoY to INR 15.4 crore.
 - **Positives:** Record sales bookings (INR 2,115 Cr) and continued debt reduction.
- **Sector Headwinds:** The disappointing **Union Budget 2026** has caused a short-term de-rating of realty stocks. High inventory levels in the broader market are being watched, though Sobha's premium segment remains relatively resilient.
- **Legal/Regulatory:** The company recently disclosed proceedings related to land parcels in Gurugram under the PMLA, valued at ~INR 201 crore. While this created initial jitter, management has clarified their position, and it is currently viewed as a manageable legacy issue by analysts.

4) Latest Analyst Price Targets

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The consensus among the analyst community is largely "**BUY**", driven by the belief that the current accounting numbers lag the actual robust sales performance (pre-sales).

| Brokerage Firm | Rating | Target Price (INR) | Upside Potential* | Key Rationale |
|--------------------|------------|---------------------|-------------------|--|
| HDFC Securities | BUY | 2,459 | ~58% | Strong entry; record pre-sales of INR 21.2B; expect FY27 revenue surge. robust launch pipeline; strong demand in Bangalore; valuation comfort. |
| Motilal Oswal | BUY | 1,825 | ~18% | Good inventory levels; execution capability; recovery in margins expected. Cautiously optimistic; monitors execution in non-Bangalore markets. |
| Geojit BNP Paribas | Accumulate | 1,820 | ~17% | Average of major analyst estimates. |
| ICICI Securities | BUY | 1,628 | ~5% | |
| Consensus Mean | BUY | ~1,822 | ~17.6% | |

*Upside calculated based on current market price reference of ~INR 1,549.

Analyst View: The street expects Sobha to outperform in the long run as the record sales bookings from FY25-26 start getting recognized as revenue in FY27. The current dip (due to the Q3 profit miss) is viewed by aggressive funds as an accumulation opportunity.

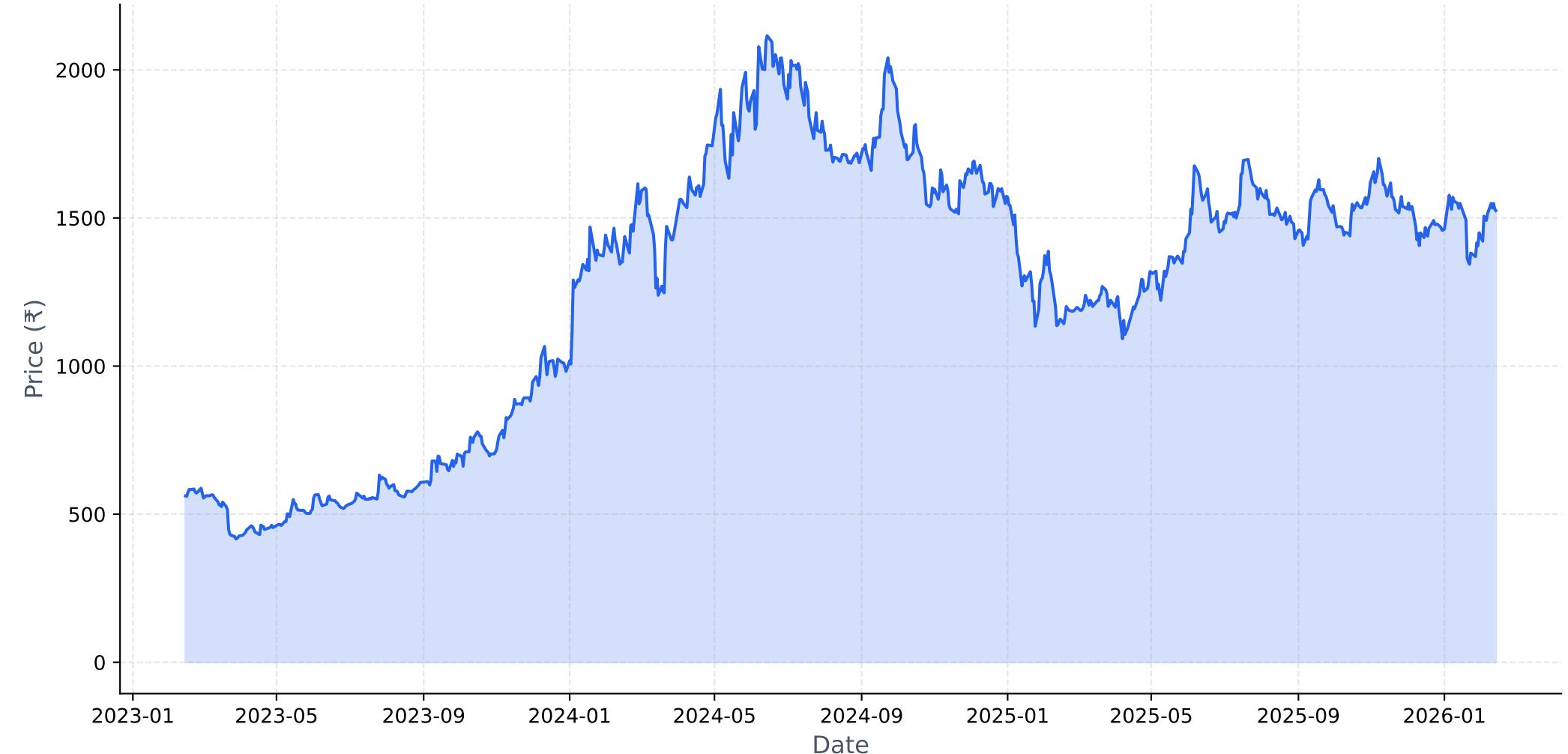
Stock Detailed Analysis Report

SOBHA.NS

Current Price: ₹1524.90

Generated: 2026-02-14 10:01

SOBHA.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

| Metric | Is Growing? | Accelerating? | 1Y Growth | 3Y CAGR |
|------------|-------------|---------------|-----------|---------|
| Revenue | Yes | Yes | 31.13% | 16.27% |
| Net Income | No | Yes | 92.79% | -18.23% |
| ROE | No | Yes | 6.28% | -33.77% |
| EPS | No | Yes | 79.15% | -19.50% |

Short-term Fundamental Analysis (6 Quarters)

| Metric | Is Growing? | Recent QoQ | Avg QoQ |
|------------|-------------|------------|---------|
| Revenue | Yes | 10.70% | 2.82% |
| Net Income | Yes | 13.29% | 4.54% |
| ROE | Yes | 20.40% | 20.40% |
| EPS | Yes | 13.39% | 100.78% |

SOBHA.NS - Relative Strength Analysis

== OVERVIEW ==:

| | |
|------------------|-------------------------|
| Benchmark Index: | ^CNXREALTY |
| Sector: | Realty |
| Classification: | Weakening Leader |
| RS Score: | 55.3/100 |
| : | |

== RS RATIOS ==:

| | |
|--------|-----------------------|
| 1M RS: | 1.036 [Leader] |
| 3M RS: | 1.089 [Leader] |
| 6M RS: | 1.070 [Leader] |
| 1Y RS: | 1.337 [Strong] |
| : | |

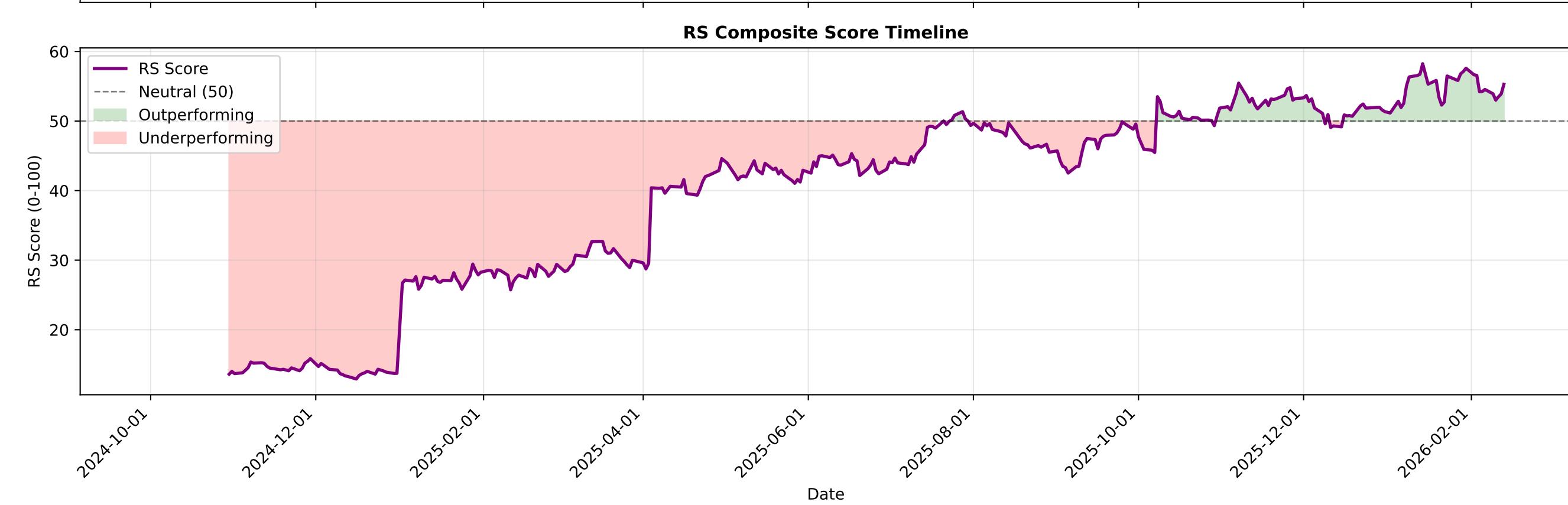
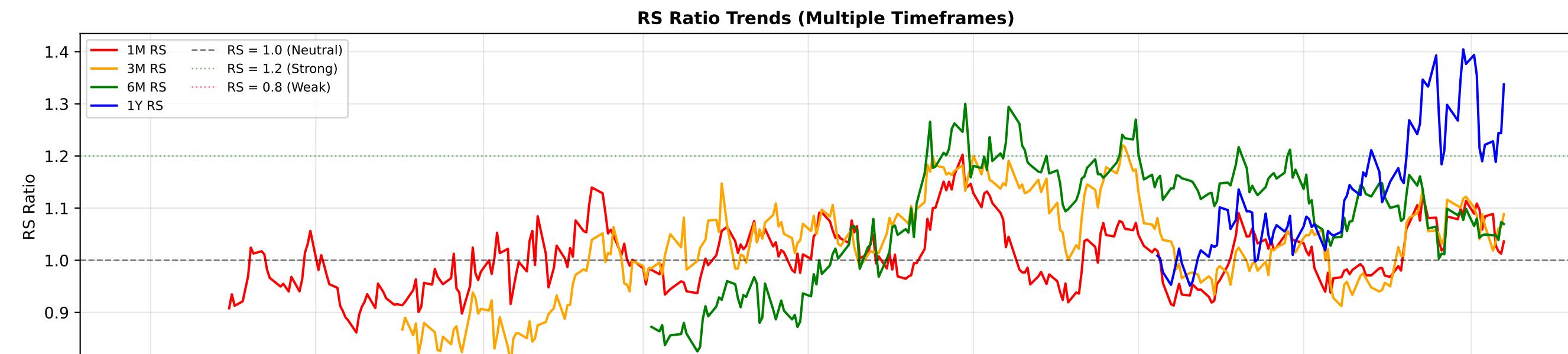
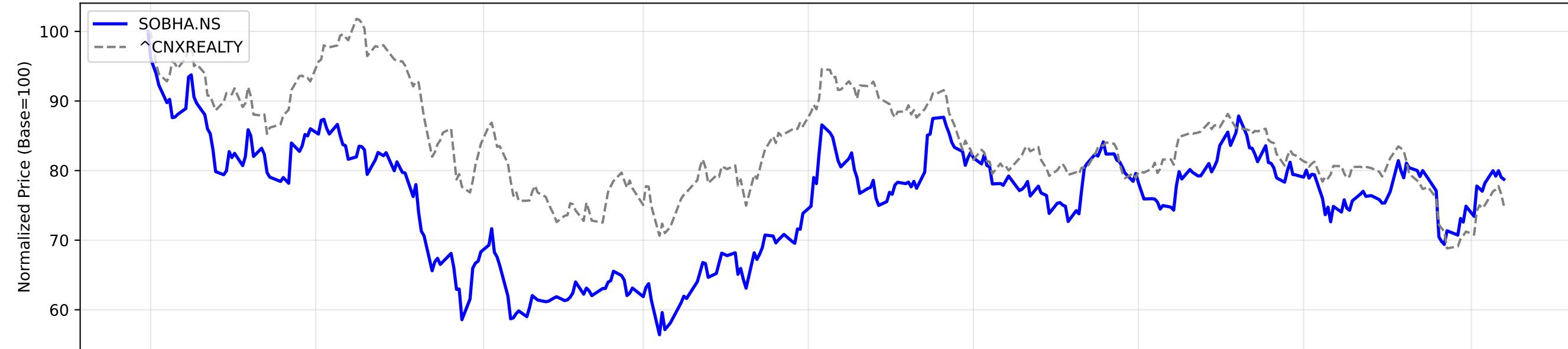
== TURNAROUND ANALYSIS ==:

| | |
|--------------------|---------------------|
| Turnaround Status: | Not Detected |
| : | |

SIGNAL CRITERIA::

| | |
|--------------------------|-------------------------|
| ✗ Emerging RS: | Not accelerating |
| ✗ Medium-term Lagging: | Not lagging |
| ✗ Performance Improving: | Not improving |

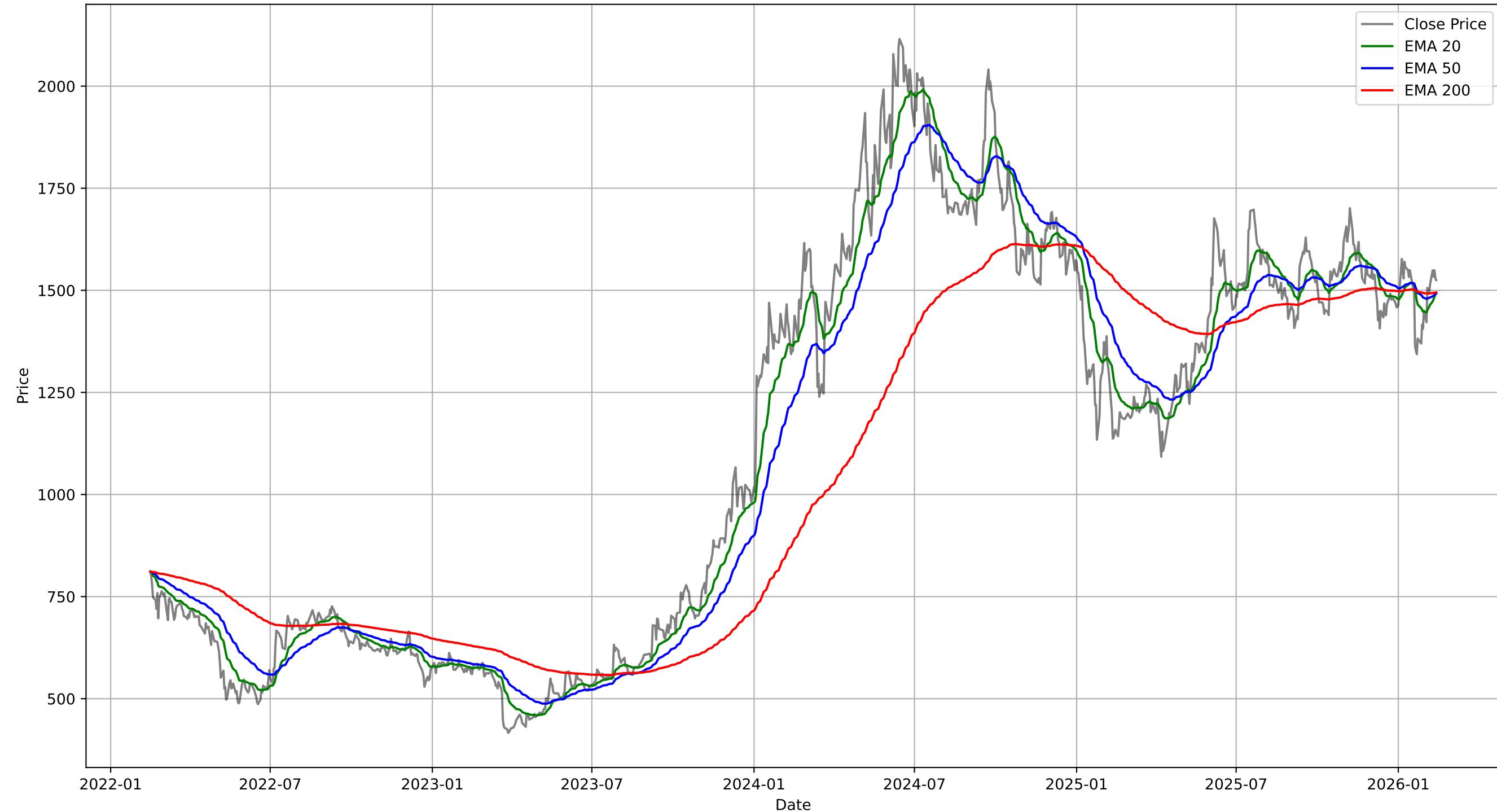
Relative Strength Analysis: SOBHA.NS vs ^CNXREALTY
Classification: Weakening Leader
Price Performance Comparison (Normalized)



SOBHA.NS - EMA Crossover Summary

| | |
|----------------------|---------------------------|
| EMA 20: | 1492.92 |
| EMA 50: | 1492.54 |
| EMA 200: | 1494.87 |
| Trend Status: | Short-term Uptrend |

SOBHA.NS EMA Crossover Analysis



SOBHA.NS - Bollinger Bands Summary

| | |
|------------------------------|--|
| Current Price: | 1524.90 |
| Upper Band: | 1605.49 |
| Middle Band (SMA 20): | 1461.28 |
| Lower Band: | 1317.08 |
| %B: | 0.7206 |
| Band Width: | 0.1974 |
| Status: | Upper Half |
| Signal: | None |
| Recent Signal 1: | Buy Signal at 2025-12-09 00:00:00+05:30 |

SOBHA.NS Bollinger Bands (20, 2) Analysis



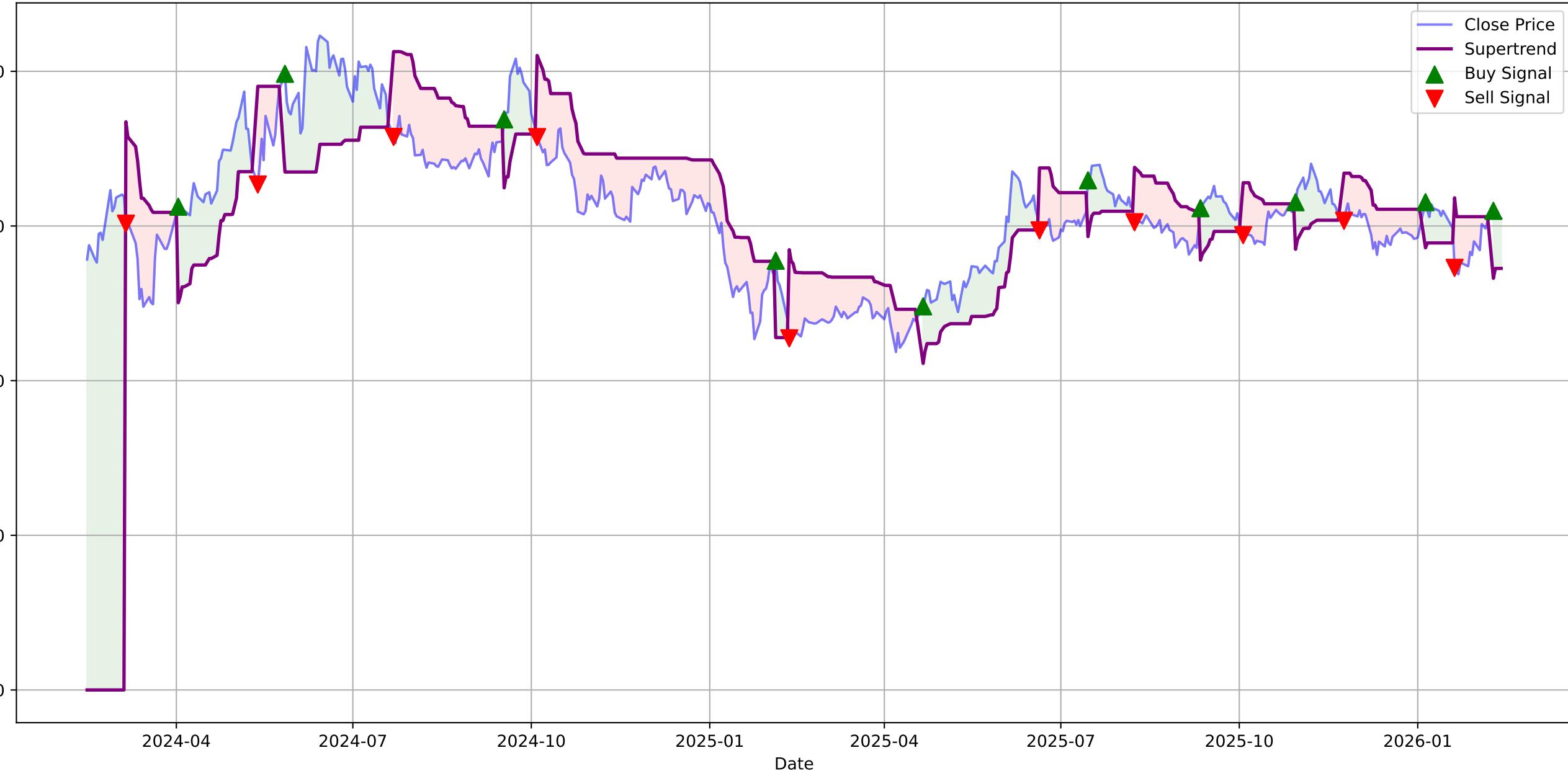
SOBHA.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 1362.74

Signal Identified On: 2026-02-09

Supertrend Analysis for SOBHA.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



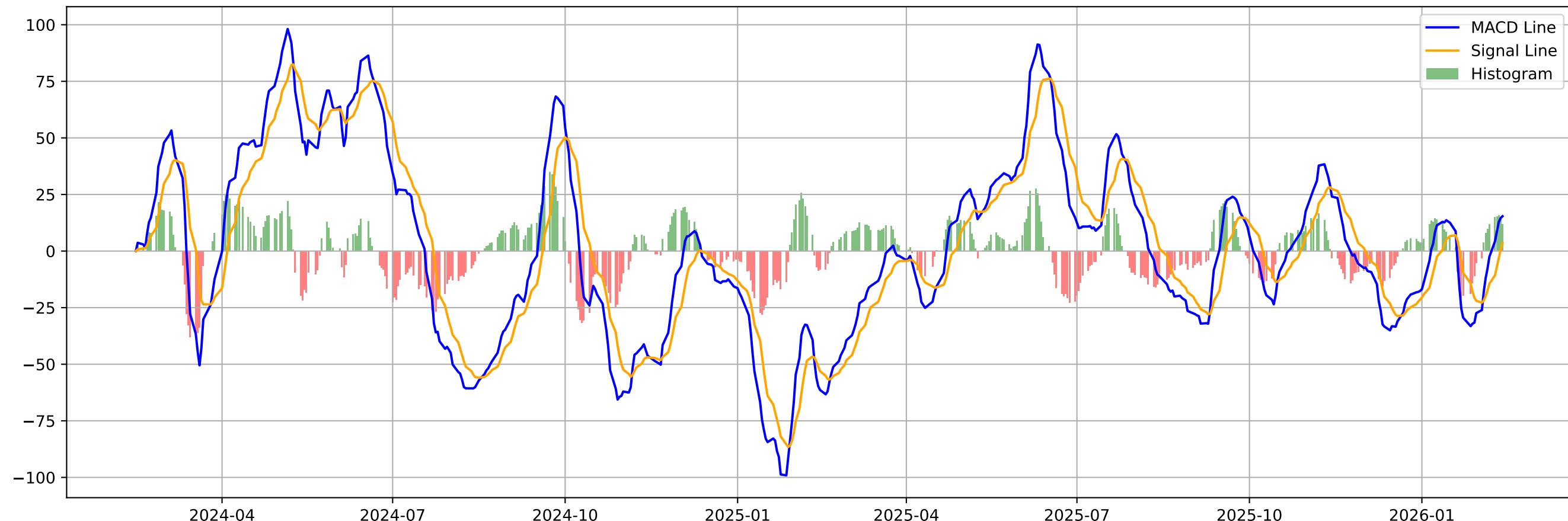
SOBHA.NS - MACD Summary

| | |
|---------------------|------------------|
| MACD Line: | 15.39 |
| Signal Line: | 3.55 |
| Histogram: | 11.84 |
| Trend: | Bullish |
| Momentum: | Weakening |
| Signal: | None |

SOBHA.NS Price



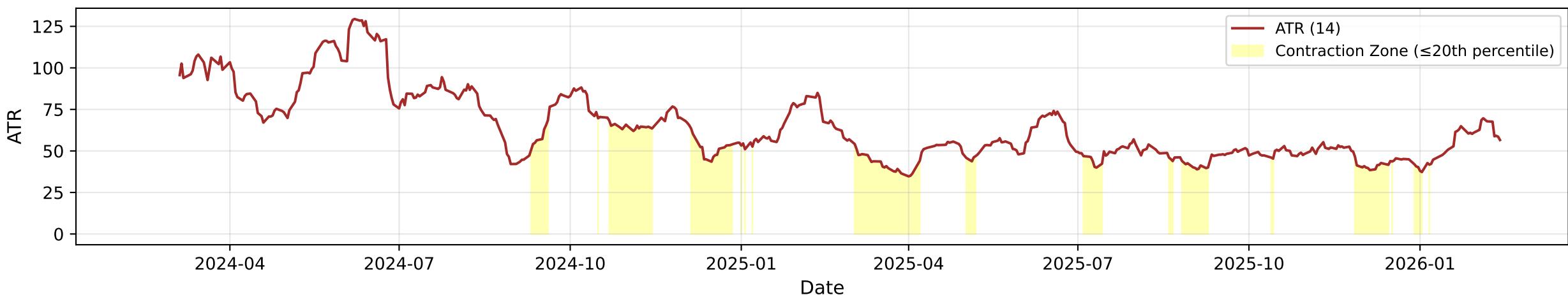
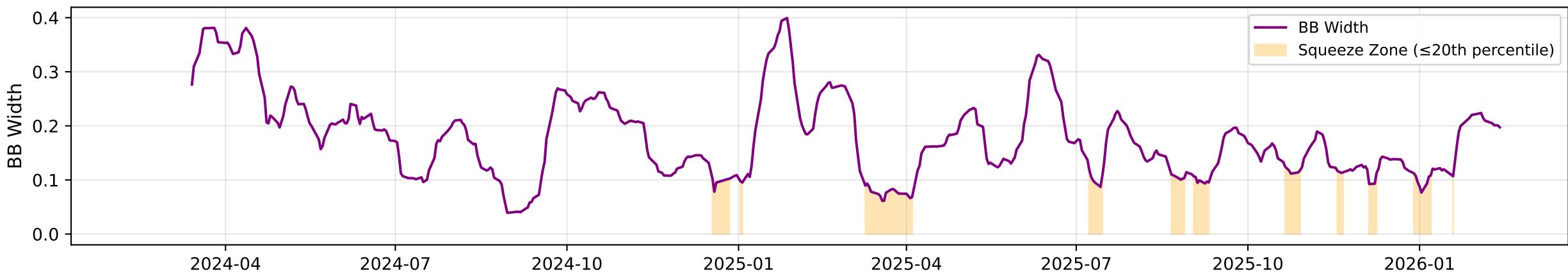
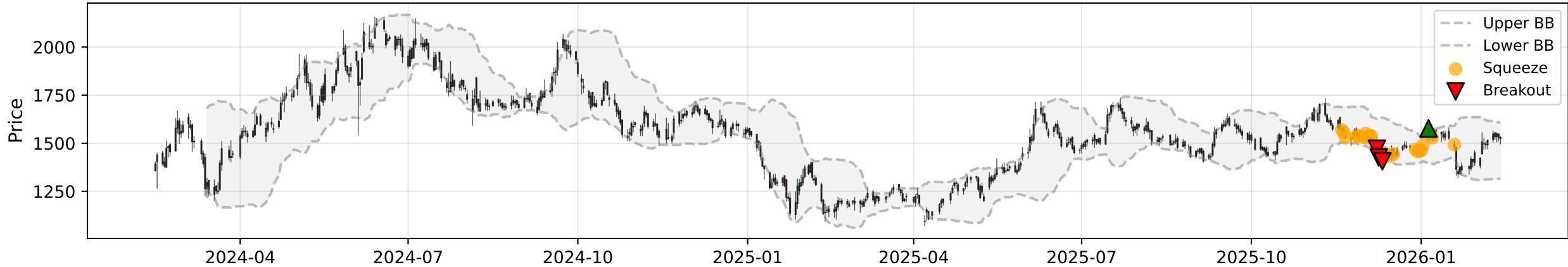
SOBHA.NS MACD (12, 26, 9)



SOBHA.NS - Volatility Squeeze Summary

| | |
|-----------------------|--|
| BB Width: | 0.1974 |
| ATR: | 56.5786 |
| Total Signals: | 26 |
| Signal 1: | BB Squeeze + ATR Contraction at 2026-01-02 00:00:00+05:30 (Price: 1529.10) |
| Signal 2: | BB Squeeze (Bullish Breakout) at 2026-01-05 00:00:00+05:30 (Price: 1530.00) |
| Signal 3: | BB Squeeze + ATR Contraction at 2026-01-06 00:00:00+05:30 (Price: 1529.10) |
| Signal 4: | BB Squeeze at 2026-01-07 00:00:00+05:30 (Price: 1529.10) |
| Signal 5: | BB Squeeze at 2026-01-19 00:00:00+05:30 (Price: 1493.20) |

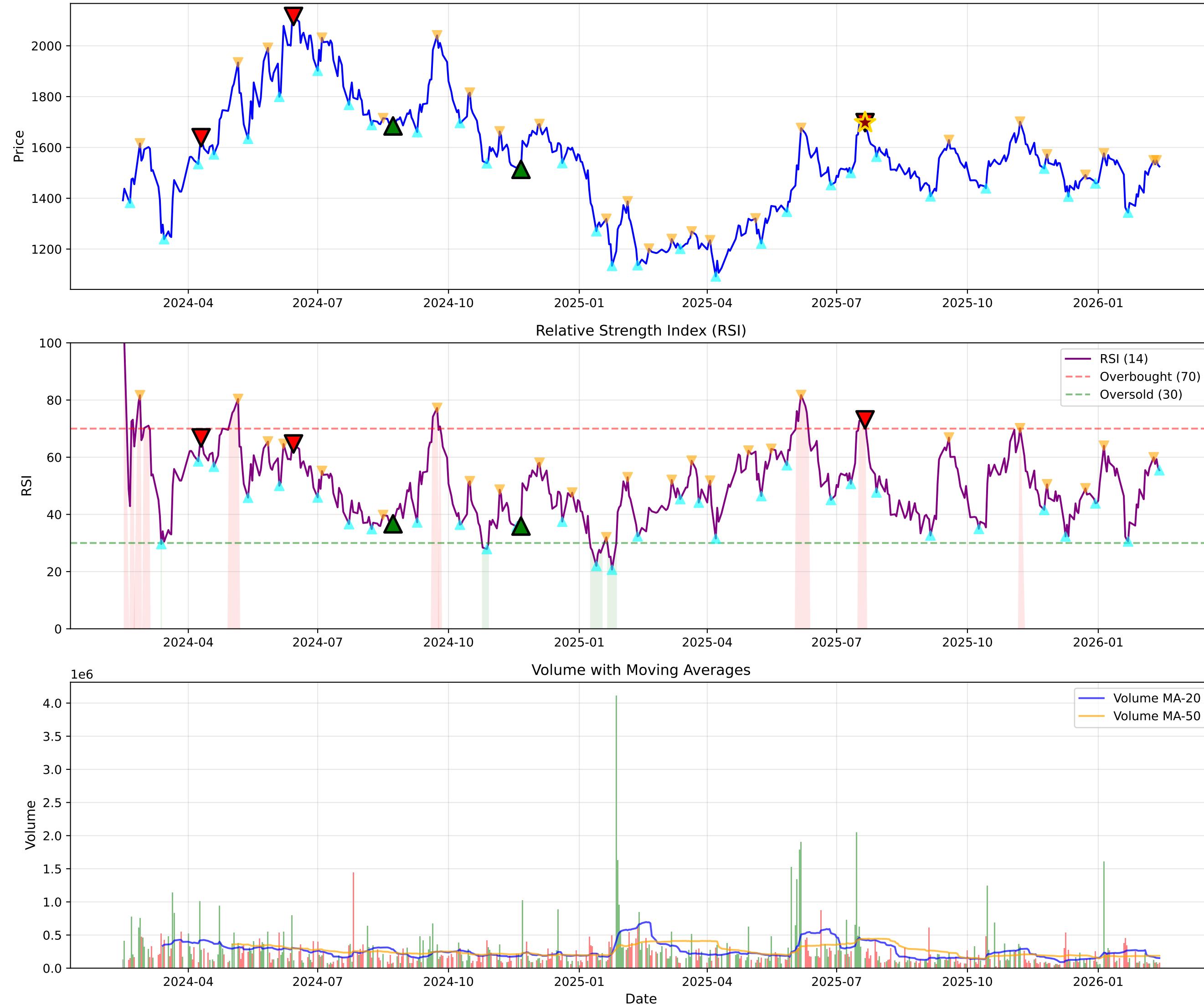
SOBHA.NS - Volatility Squeeze Analysis



SOBHA.NS - RSI-Volume Summary

| | |
|-----------------------------|---|
| Current RSI: | 55.46 |
| Current Volume: | 81768 |
| Volume MA 20: | 152351 |
| Bullish Divergences: | 2 |
| Bearish Divergences: | 3 |
| Bullish Div 1: | Date: 2024-08-23 00:00:00+05:30, Price: 1684.62 |
| Bullish Div 2: | Date: 2024-11-21 00:00:00+05:30, Price: 1513.96 |
| Bearish Div 1: | Date: 2024-06-14 00:00:00+05:30, Price: 2115.39 |
| Bearish Div 2: | Date: 2025-07-21 00:00:00+05:30, Price: 1697.60 |

SOBHA.NS RSI-Volume Divergence Analysis



SOBHA.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status: 19 Signals Detected

:

2025-12-30 [-]: Distribution Day

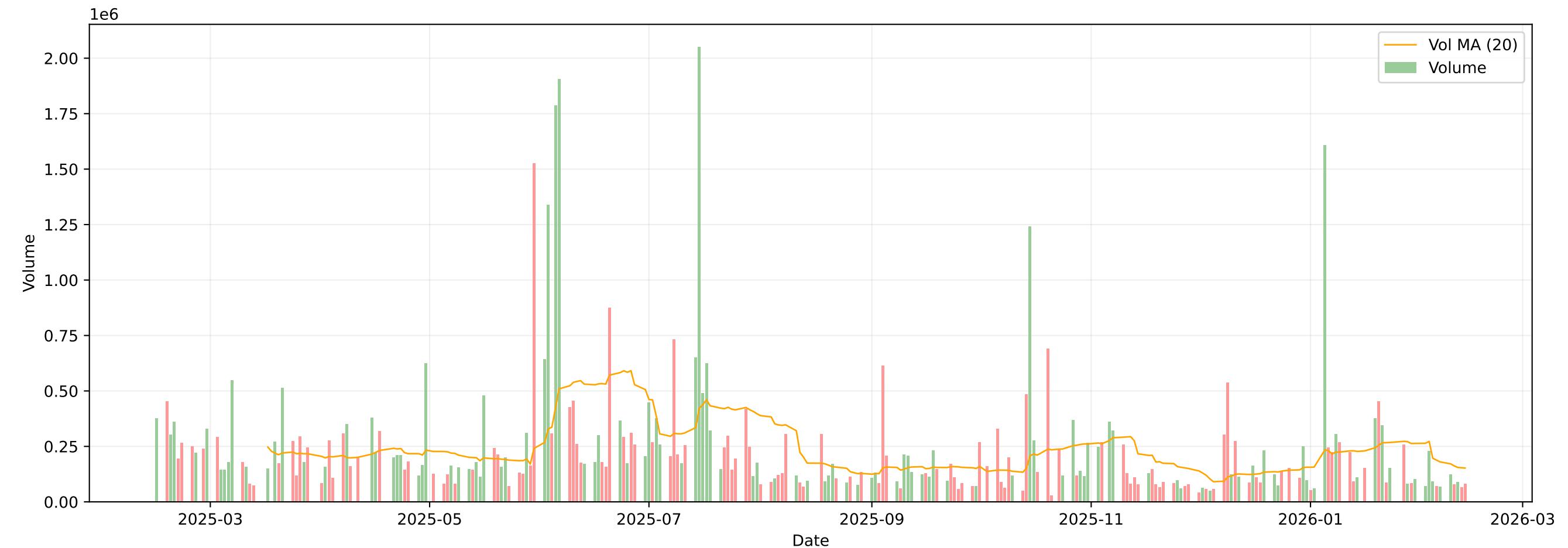
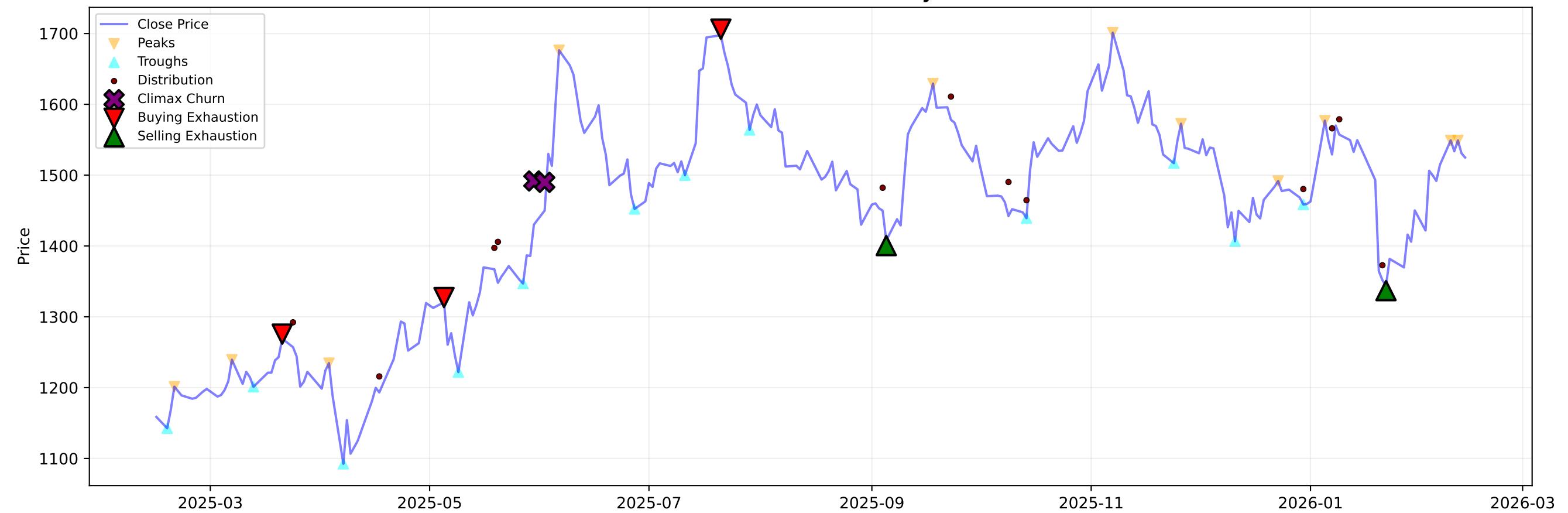
2026-01-07 [-]: Distribution Day

2026-01-09 [-]: Distribution Day

2026-01-21 [-]: Distribution Day

2026-01-22 [+]: Selling Exhaustion (Bullish Div)

SOBHA.NS - Volume Analysis



SOBHA.NS - Candlestick Classification Summary

== CANDLESTICK CLASSIFICATION ==:

Latest Classification: **No Control**

Recent Trend Score (10-day avg): 0.10

:

Distribution:

No Control: 124

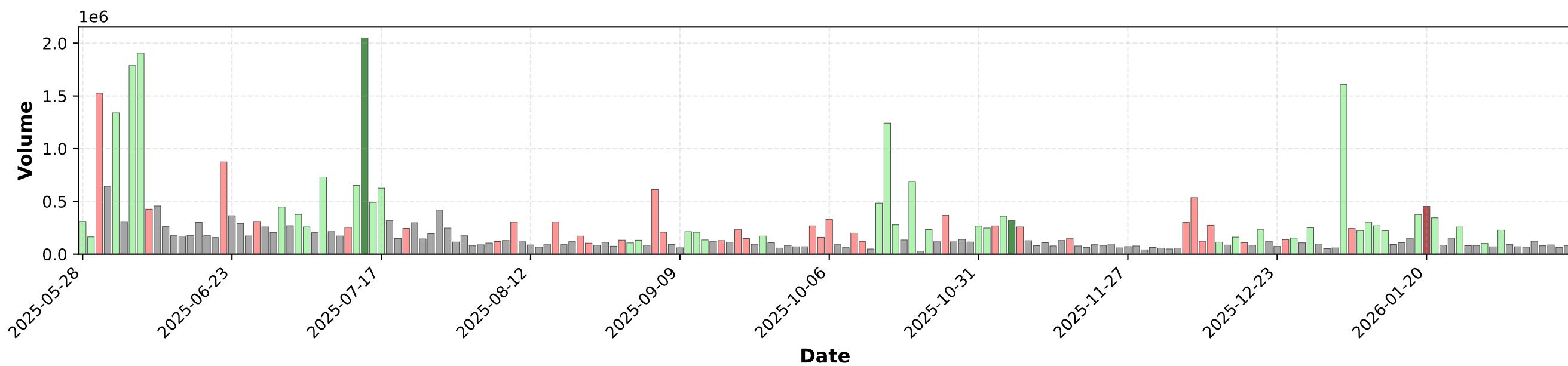
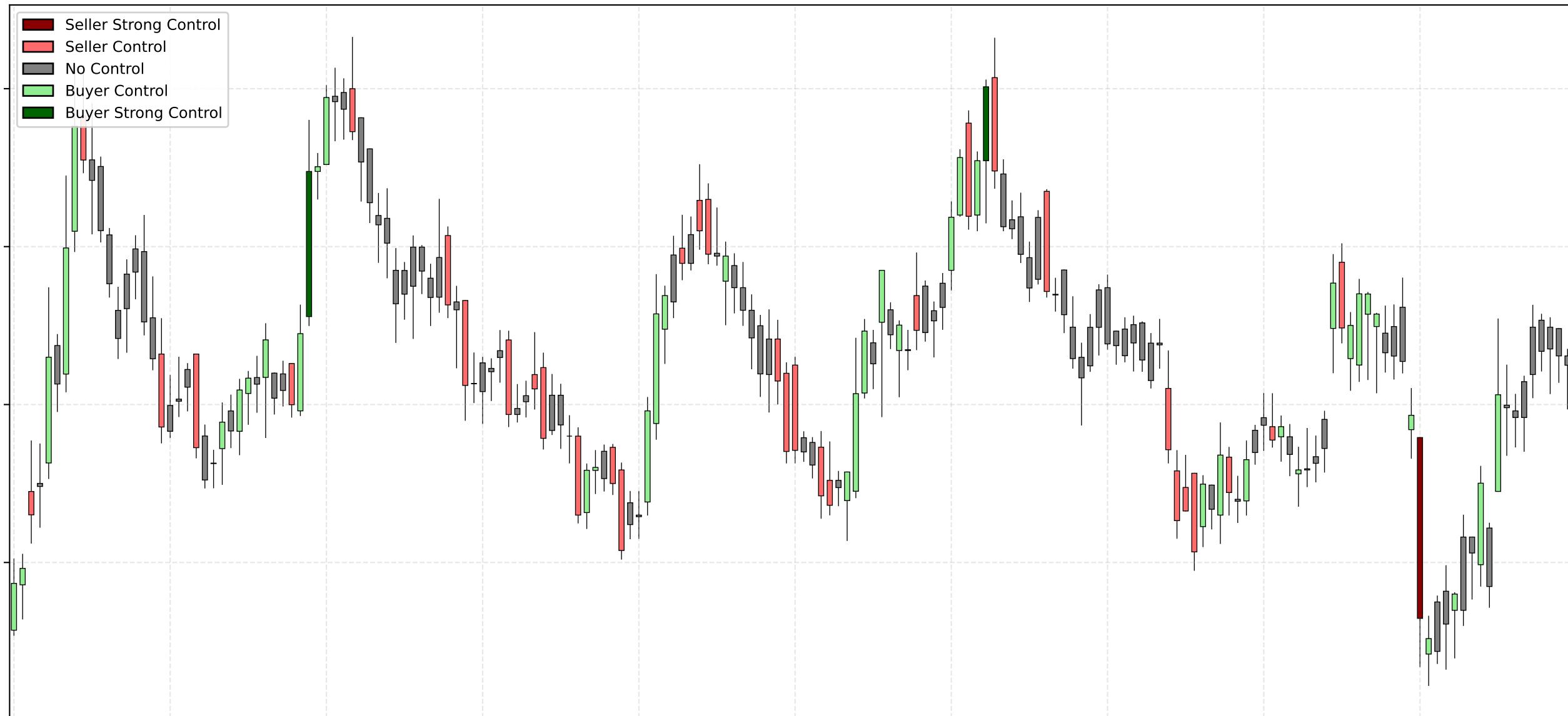
Buyer Control: 54

Seller Control: 46

Buyer Strong Control: 2

Seller Strong Control: 1

SOBHA.NS - Candlestick Classification



Multi-Timeframe Supertrend Analysis

| Timeframe | Status | Value | Last Price | Signal Date |
|-----------|------------------|---------|------------|-------------|
| 1 Week | DOWNTREND (Sell) | 1597.89 | 1524.9 | 2025-12-08 |
| 1 Day | UPTREND (Buy) | 1362.74 | 1524.9 | 2026-02-09 |
| 15 Min | UPTREND (Buy) | 1504.83 | 1506.0 | 2026-02-13 |

Multi-Timeframe MACD Analysis

| Timeframe | Trend | Momentum | Signal |
|-----------|---------|-----------|-----------|
| 1 Week | Bearish | Weakening | No Signal |
| 1 Day | Bullish | Weakening | No Signal |
| 15 Min | Bullish | Weakening | No Signal |

SOBHA.NS - 1 Week (Candlestick + EMAs)



SOBHA.NS - 1 Day (Candlestick + EMAs)



SOBHA.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - SOBHA_main

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Sobha Ltd. ⓘ
NSE: SOBHA | BSE: 532784
Sobha Live Share Price Today, Share Analysis and Chart

■ ■ ■ Mid-range Performer ⓘ

1524.90 **-5.90 (-0.39%)**
↑ 41.81% Gain from 52W Low

84,407 NSE+BSE Volume
NSE 13 Feb, 2026 3:31 PM (IST)

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Durability score ⓘ **80.0 /100** Valuation Score ⓘ **34.0 /100** Momentum Score ⓘ **55.3 /100** Analyst Price Target ⓘ **1,879**
High Financial Strength Mid Valuation Technically Neutral 1Yr Price target upside is 23%

Mid-range Performer These stocks have strong quality. Their reasonable financials and technicals make them potentially attractive to i... [View Similar](#) Embed DVM ⓘ

FORECASTER DVM Key Metrics Price Chart Forecaster Financials Technicals Shareholding Preset Metrics Preset Metrics

16 10
4 1
[SWOT Analysis](#) ⓘ

Check Before You Buy
High rank **13** Positive * **10** Negative **56.5% Pass in checklist** [VIEW FULL CHECKLIST](#)

PE Valuation Check
Right Now ⓘ Undervalued **34.4%** 1 Year Forward ⓘ Undervalued **144.1%**
INSIGHT Sobha is undervalued at both current PE and future earnings estimates.

Sobha Key Metrics

| | | | | | | |
|---------------------------------------|-----|--|---------|---|----------|-------------------------------------|
| ROE Ann. % > Below industry Median | 2.1 | Broker Average Target > 19.52% upside | 1,822.5 | Market Capitalization > High in industry | 16,307.2 | Price to Book > High in industry |
|---------------------------------------|-----|--|---------|---|----------|-------------------------------------|

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Trendlyne Snapshot - SOBHA_forecaster

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Sobha Ltd. [①](#)

NSE: SOBHA | BSE: 532784
■ ■ ■ Mid-range Performer [①](#)

1524.90 **-5.90 (-0.39%)**
↑ 41.81% Gain from 52W Low

84,407 NSE+BSE Volume
NSE 13 Feb, 2026 3:31 PM (IST)

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Sobha - SOBHA - stock price prediction, stock forecast, target price, analyst ratings from 14 analysts

Sobha has a share price target of Rs 1879, revenue growth forecast of -22.5%, and profit growth estimate of 195.1% for FY26, based on top 14 analyst calls.

Sobha FORECASTER - Analyst Estimates [②](#)

FORECASTER DASHBOARD →

