

Based on the provided "Stock Detailed Analysis Report" for **BHARTIARTL.NS** (Bharti Airtel), here is my analysis and trading recommendation.

Important Note: The report indicates a generated date of **2026-01-03**. The analysis below treats this date as "Current/Today" and assumes the market context provided in the screenshots is current.

Step 1: Audit the Data

- Data Present:**
 - Price Structure:** 3-Year Daily Chart, recent daily candle data.
 - Trend Indicators:** EMA (20, 50, 200), Supertrend, MACD.
 - Volatility:** Bollinger Bands, Volatility Squeeze analysis, ATR.
 - Momentum/Volume:** RSI, Volume with Moving Averages, RSI-Volume Divergence.
 - Relative Strength:** RS Score, RS Ratios, RS vs. Benchmark charts.
 - Fundamentals:** Multi-year Revenue/EPS trends, PE Valuation, Analyst Estimates.
- Data Missing:**
 - Weekly/Monthly Specific Candles:** While the 3-year chart allows for inference, explicit weekly OHLC charts for clearer higher-timeframe resistance levels are not zoomed in.
 - Fibonacci Retracements:** No automated fib levels drawn to identify retracement depth.
- Confidence Level:** **High**. The report is technically comprehensive, covering trend, momentum, volatility, and fundamentals thoroughly. The data allows for a high-probability technical assessment.

Step 2: Analyze the Setup

- Trend & Structure:** The stock is in a confirmed long-term **Strong Uptrend** (Price > 200 EMA). The price (2106) is currently consolidating tightly around the 20 EMA (2103) and 50 EMA (2080). This indicates a healthy pause within a larger bull run rather than a reversal.
- Momentum & Divergence (The Risk):**
 - MACD:** Currently **Bearish**. The histogram is negative, and the report notes a bearish divergence detected on Dec 22, 2025. This explains the current stalling in price.
 - RSI:** Neutral at 51.52. It has reset from overbought levels, offering room for a move up, but lacks immediate upward drive.
 - Relative Strength:** The stock is classified as a "Weakening Leader." It is lagging the benchmark on a 1-month basis, suggesting capital is temporarily rotating elsewhere.
- Volatility (The Trigger):**
 - Bollinger Squeeze:** Page 14 and 15 confirm a **Volatility Squeeze** is active (Signals on Dec 29, 30, 31, Jan 01, Jan 02). This is the most critical setup element. It implies a violent expansion in price is imminent.
 - Support:** The Supertrend support is at **2051.99**. The Lower Bollinger Band is **2054.46**. This creates a very strong "floor" roughly 2.5% below current price.

Conclusion: The setup is a "coiled spring." The long-term trend is up, but short-term momentum is weak. Entering exactly at the current price (2106) carries the risk of further chop or a test of the 2050 support level. The professional play is to wait for the volatility squeeze to "fire" to the upside.

Step 3: Formulate the Recommendation

- Recommendation:** **NO** (Do not enter at market price *immediately*).
- Reasoning:** While the stock is fundamentally strong and in a long-term uptrend, the presence of **Volatility Squeeze**

color='#c0392b'>Bearish Divergence**, a **Negative MACD**, and **Weakening Relative Strength** suggests the consolidation is not yet finished. You want to avoid "dead money" while the stock chops sideways. You should wait for the market to confirm the Volatility Squeeze is resolving in the direction of the trend (Up).

****Conditional Plan (Buy Stop Strategy):****

- * ****Condition to Buy:**** A ****Daily Close above INR 2,150****.
 - * ***Why:*** This clears the Upper Bollinger Band (approx. 2143) and recent consolidation resistance, confirming the Squeeze has fired upwards and momentum has returned.
- * ****Entry Price:**** ****INR 2,150 - INR 2,155**** (Buy Stop Order).
- * ****Stop Loss:**** ****INR 2,040**** (Hard Stop).
 - * ***Why:*** This is just below the critical confluence of the Supertrend (2051), Lower Bollinger Band (2054), and psychological support. If it breaks this, the intermediate trend is broken.
- * ****Take Profit:**** ****INR 2,365**** (Target).
 - * ***Why:*** This represents a roughly 10% move from entry, aligning with a volatility expansion usually seen after a squeeze, and consistent with the analyst upside potential shown in the Trendlyne data.

News & Analyst Targets

Here is the latest investment research update for ****Bharti Airtel (BHARTIARTL)**** for the week ending ****January 3, 2026****.

**1) Latest News for BHARTIARTL This Week**

- * ****Leadership Transition & Governance:**** Bharti Airtel has initiated a postal ballot to seek shareholder approval for significant board changes. This includes the appointment of ****Shashwat Sharma as Managing Director & CEO**** (Airtel India) and ****Gopal Vittal as Executive Vice Chairman****. The company is also seeking approval to appoint Dinesh Kumar Khara as an Independent Director.
- * ****Subscriber Data (Nov 2025):**** The latest TRAI data reveals competitive pressure. Reliance Jio added 1.2 million active subscribers in November, whereas ****Airtel lost 1.7 million active subscribers****. This has narrowed the active subscriber market share gap between the two telcos to an all-time low.
- * ****Broadband Milestone:**** India's broadband subscriber base crossed the 1 billion (100 crore) mark in November. Airtel remains the second-largest player with approximately ****31.42 crore**** broadband subscribers, trailing Jio's 51 crore.
- * ****Strategic Partnership with Nokia:**** Airtel announced a partnership with Nokia to expose its network APIs to developers. This collaboration aims to create new revenue streams by allowing third-party applications to leverage Airtel's network capabilities (like 5G and Edge computing) for specialized functions.
- * ****5G Performance Report:**** A new report by *Opensignal* indicates that while Airtel has decent 5G availability, rival Jio is outperforming in converting 5G coverage into actual usage, largely due to the technical differences between Jio's Standalone (SA) and Airtel's Non-Standalone (NSA) 5G architectures.

**2) Upgrade or Downgrade from Brokerages**

- * ****Upgrade / Bullish Maintenance:****
 - * ****Axis Securities**** has named Bharti Airtel a "Top Pick" for January 2026, maintaining a **BUY** rating with an upside potential of ~20%.
 - * ****Nirmal Bang**** issued a fresh **BUY** recommendation this week, citing strong Average Revenue Per User (ARPU) growth and 4G/5G conversions.
 - * ****Kotak Institutional Equities**** raised its price target while maintaining an "Add" rating.
- * ****Downgrade:****
 - * ****MarketsMOJO**** downgraded the stock's technical grade from "Buy" to ****"Hold"**** earlier this week (Dec 30), citing mixed technical indicators and valuation concerns, though they noted the long-term fundamentals remain strong.

**3) Other News Impacting BHARTIARTL**

- * **Competitive Intensity in FWA (AirFiber):** Indirect news impacting Airtel is the aggressive expansion of Reliance Jio in the Fixed Wireless Access (FWA) segment. Reports indicate Jio added nearly **2.5x** more FWA subscribers than Airtel in November. This is a key battleground for high-value home broadband users.
- * **Sector Outlook:** Despite the monthly subscriber blip, the broader telecom sector outlook for 2026 remains positive. Analysts expect a "tariff hike cycle" and earnings revival to be major drivers for the stock this year.
- * **Promoter Stake Change:** Recent filings show a slight decrease in promoter shareholding (-0.98%) over the last quarter, which is a metric some institutional investors track closely.

4) Latest Analyst Targets (January 2026)

Brokerage / Firm	Rating / Action	Target Price (INR)	Report Date
:-- :-- :-- :--			
Axis Securities	BUY	2,530	Jan 02, 2026
Nirmal Bang	BUY	2,525	Jan 01, 2026
ICICI Securities	BUY	1,925	*Recent Update*
Kotak Inst. Equities	ADD (Target Raised)	2,100	*Recent Update*
CLSA	OUTPERFORM	2,035	*Reiterated*
JM Financial	BUY	2,050	*Recent Update*

Disclaimer: This research is for informational purposes only and does not constitute financial advice. Please consult a qualified financial advisor before making investment decisions.*

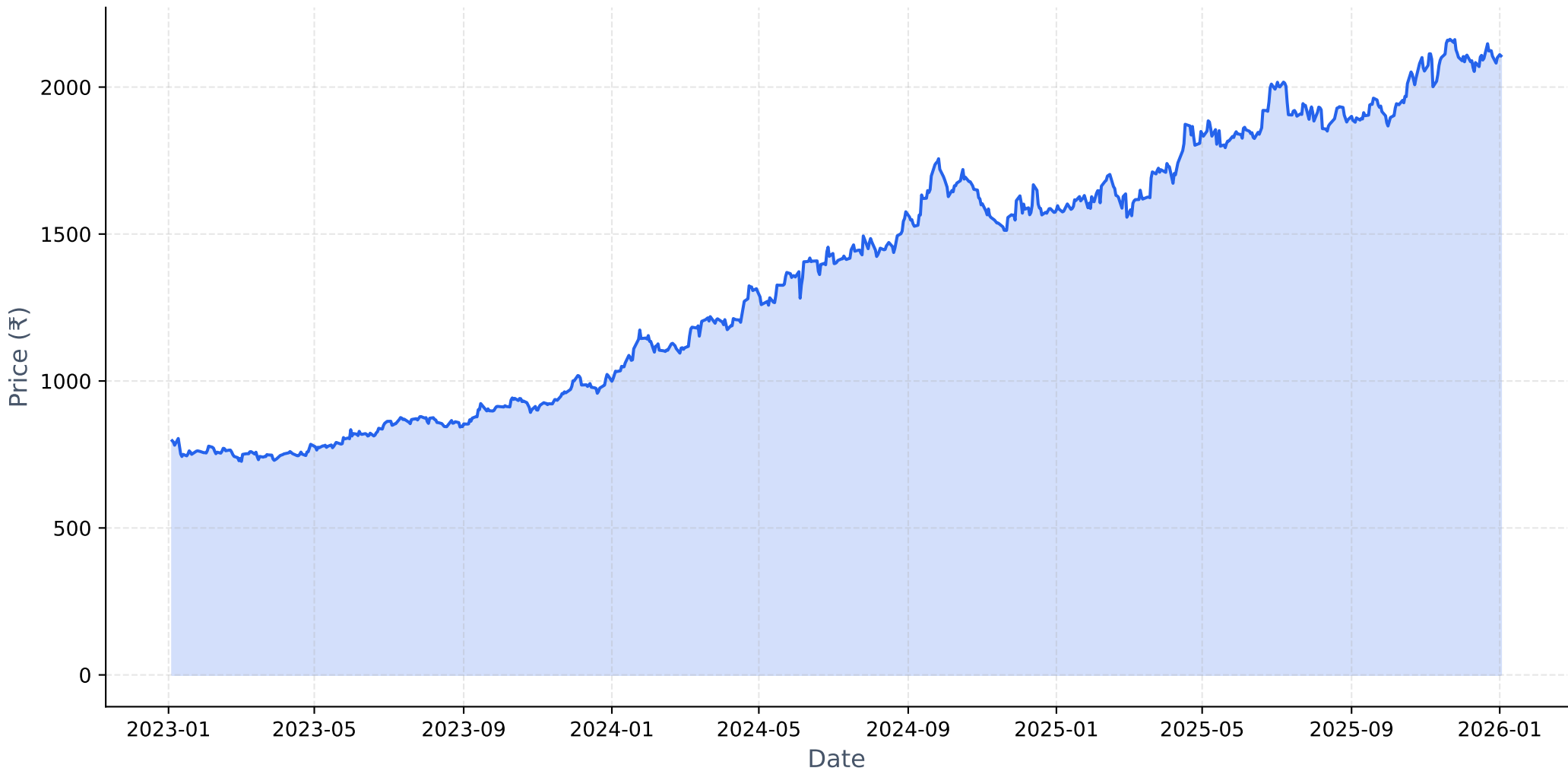
Stock Detailed Analysis Report

BHARTIARTL.NS

Current Price: ₹2106.30

Generated: 2026-01-03 12:37

BHARTIARTL.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	15.34%	14.07%
Net Income	Yes	Yes	349.39%	99.05%
ROE	Yes	Yes	224.25%	66.52%
EPS	Yes	Yes	343.09%	96.28%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	3.31%	6.48%
Net Income	Yes	-46.04%	56.57%
ROE	Yes	-48.76%	38.22%
EPS	Yes	311.27%	148.70%

BHARTIARTL.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXINFRA
Sector:	Infra
Classification:	Weakening Leader
RS Score:	51.3/100
:	

== RS RATIOS ==:

1M RS:	0.983 [Neutral]
3M RS:	1.021 [Leader]
6M RS:	1.011 [Leader]
1Y RS:	1.150 [Leader]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

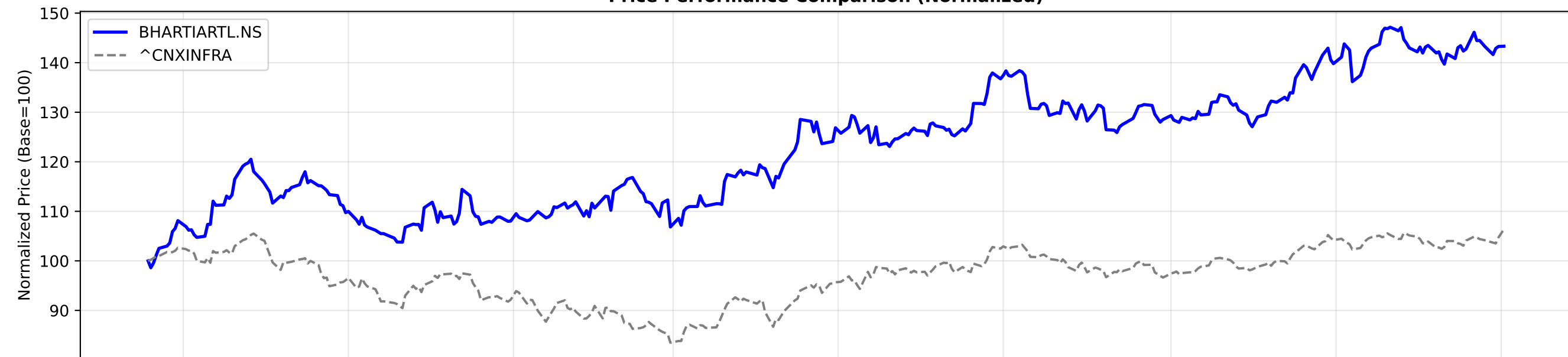
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (+12.8%) > 6M (+3.6%)

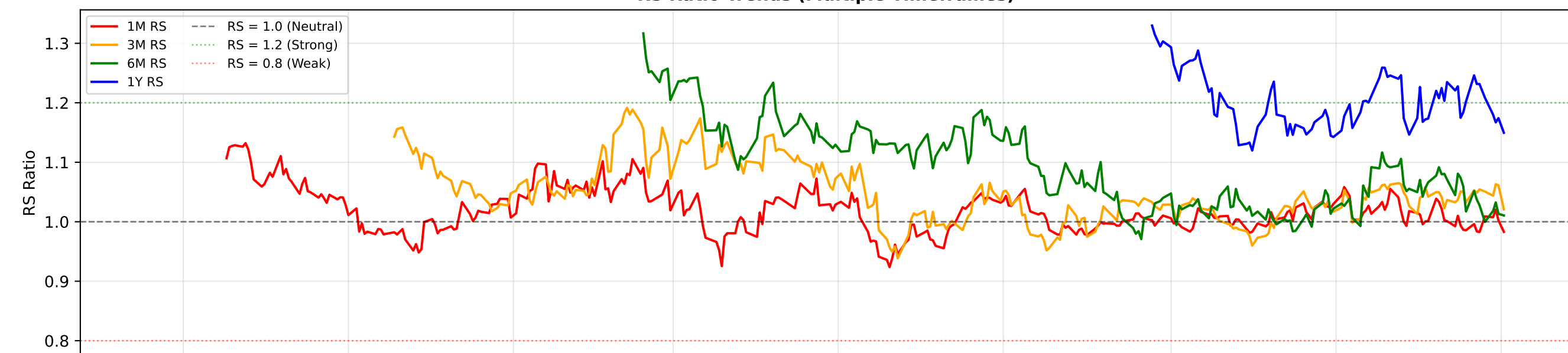
Relative Strength Analysis: BHARTIARTL.NS vs ^CNXINFRA

Classification: Weakening Leader

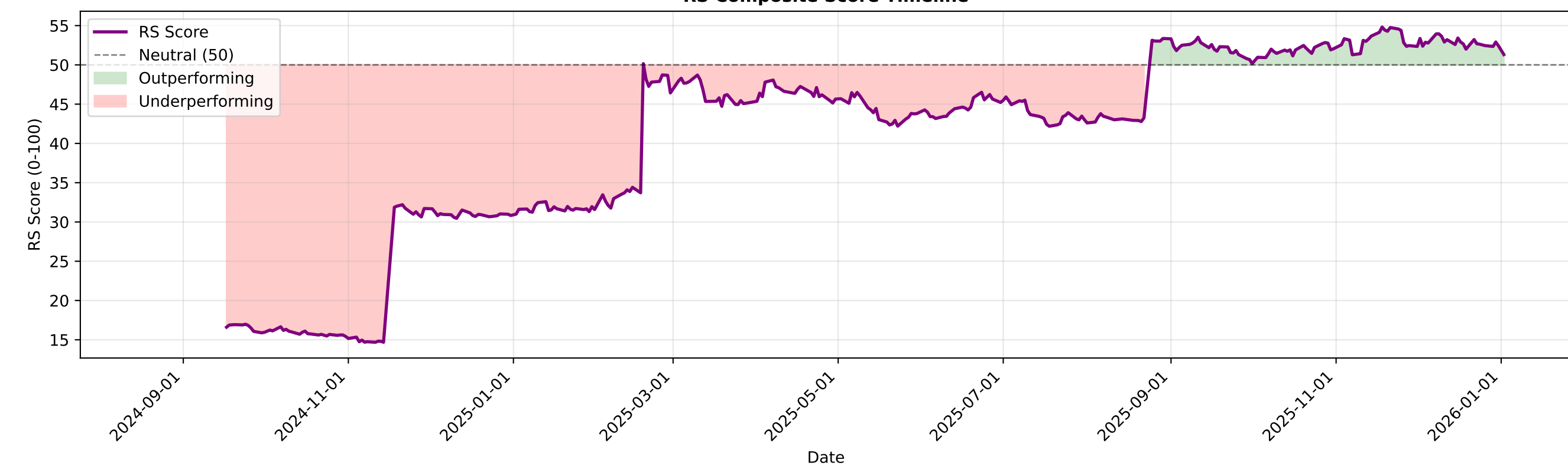
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline



BHARTIARTL.NS - EMA Crossover Summary

EMA 20:	2103.66
EMA 50:	2080.69
EMA 200:	1934.05
Trend Status:	Strong Uptrend
Golden Cross Date:	2024-01-09 00:00:00
Golden Cross Price:	1064.50

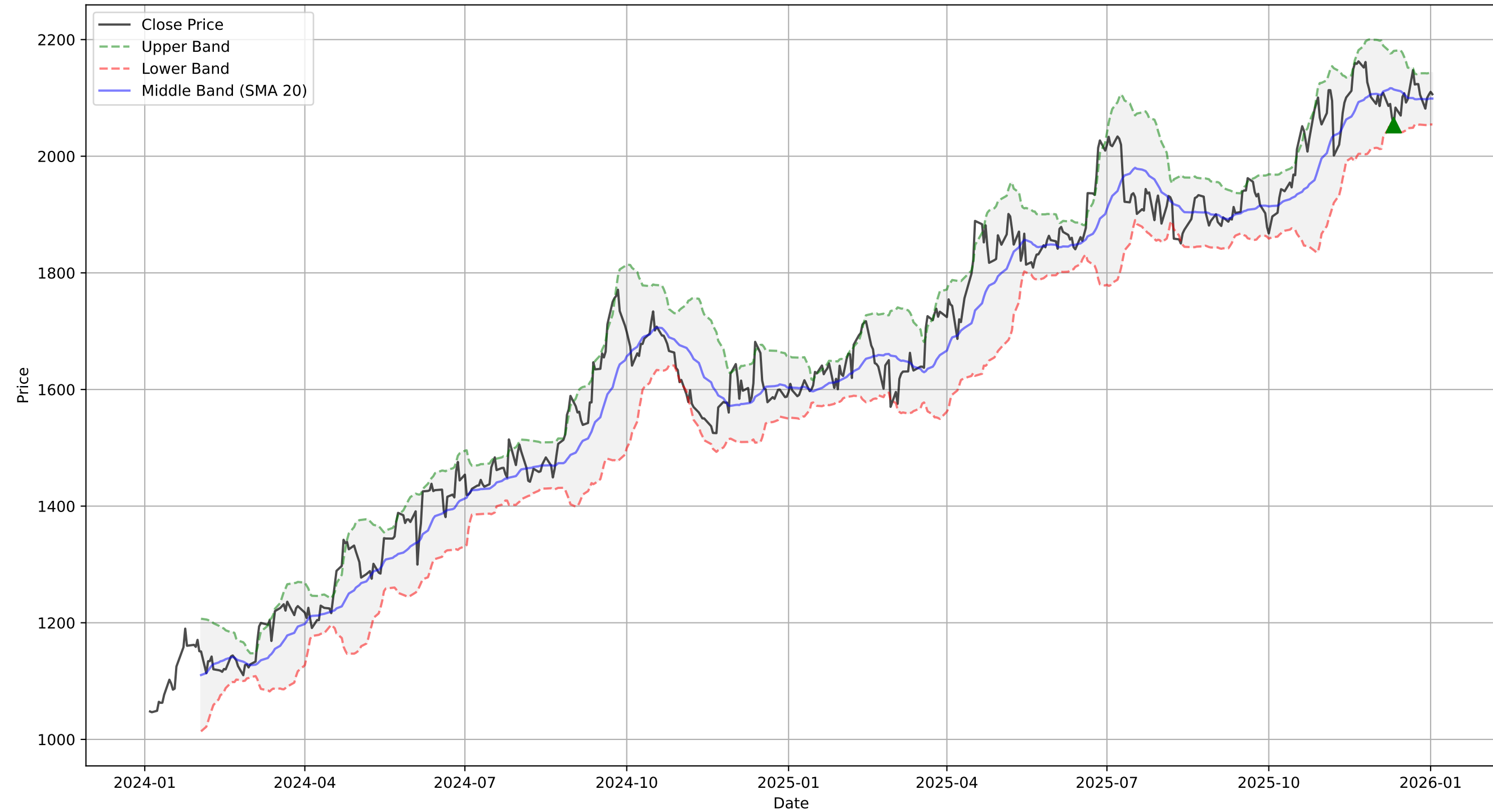
BHARTIARTL.NS EMA Crossover Analysis



BHARTIARTL.NS - Bollinger Bands Summary

Current Price:	2106.30
Upper Band:	2143.13
Middle Band (SMA 20):	2098.79
Lower Band:	2054.46
%B:	0.5846
Band Width:	0.0423
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-11 00:00:00

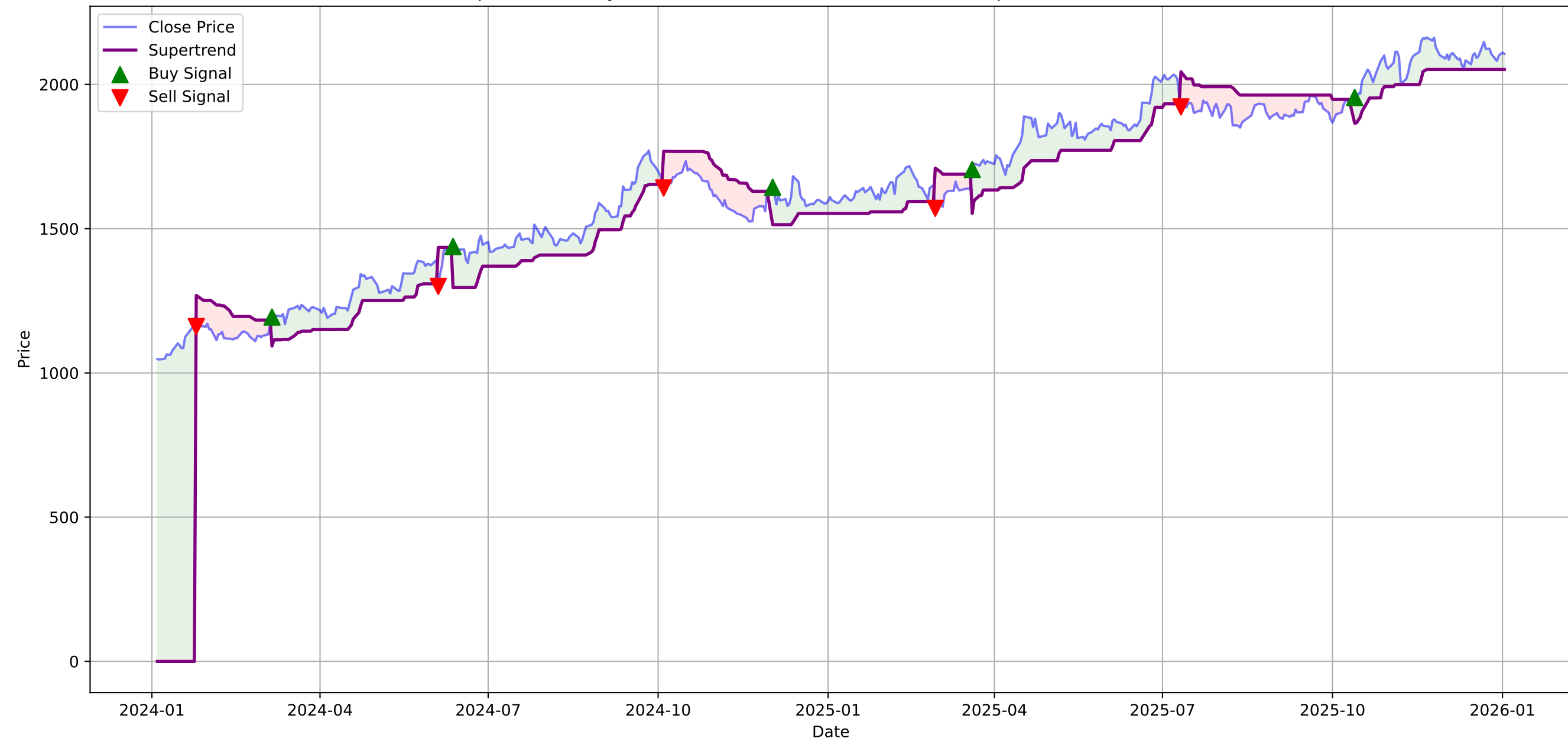
BHARTIARTL.NS Bollinger Bands (20, 2) Analysis



BHARTIARTL.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	2051.99
Signal Identified On:	2025-10-13

Supertrend Analysis for BHARTIARTL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



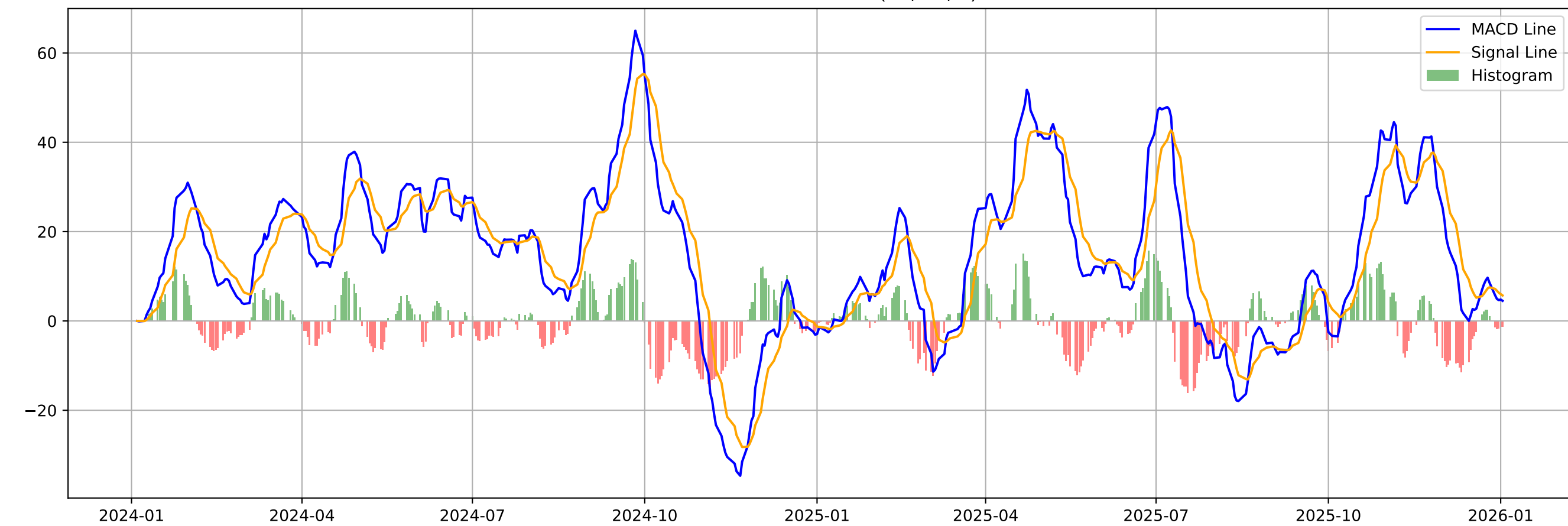
BHARTIARTL.NS - MACD Summary

MACD Line:	4.51
Signal Line:	5.71
Histogram:	-1.20
Trend:	Bearish
Momentum:	Weakening
Signal:	None
Divergences Detected:	1
└ Bearish Divergence:	Date: 2025-12-22 00:00:00, Price: 2147.60

BHARTIARTL.NS Price



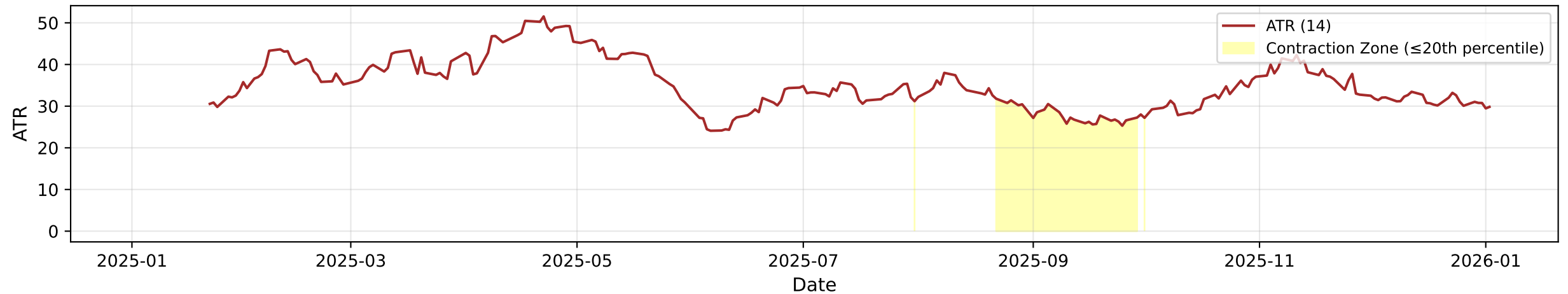
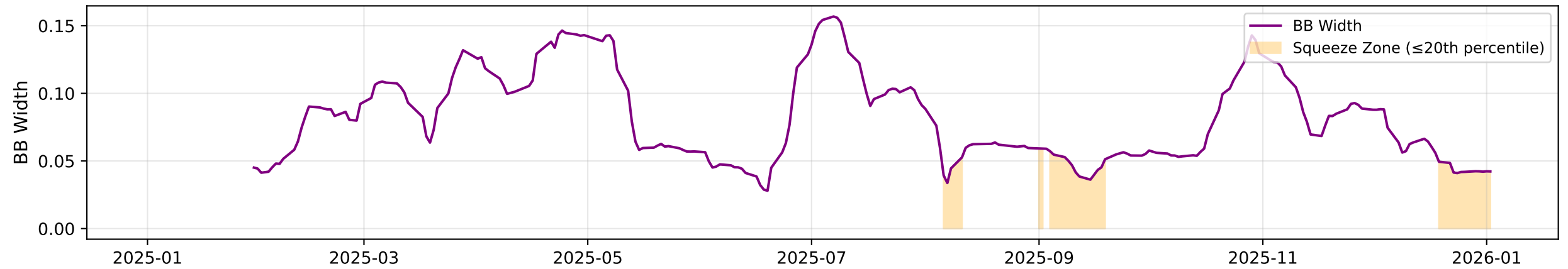
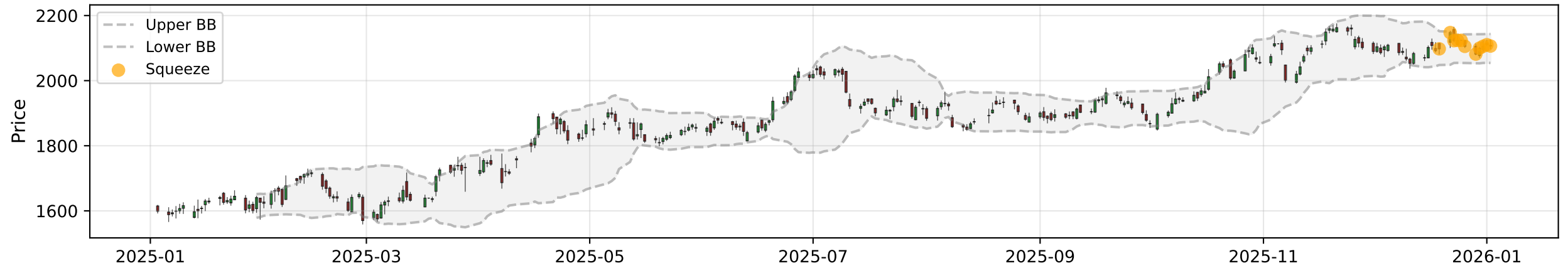
BHARTIARTL.NS MACD (12, 26, 9)



BHARTIARTL.NS - Volatility Squeeze Summary

BB Width:	0.0423
ATR:	29.8286
Total Signals:	11
Signal 1:	BB Squeeze at 2025-12-29 00:00:00 (Price: 2081.60)
Signal 2:	BB Squeeze at 2025-12-30 00:00:00 (Price: 2099.80)
Signal 3:	BB Squeeze at 2025-12-31 00:00:00 (Price: 2105.60)
Signal 4:	BB Squeeze at 2026-01-01 00:00:00 (Price: 2110.40)
Signal 5:	BB Squeeze at 2026-01-02 00:00:00 (Price: 2106.30)

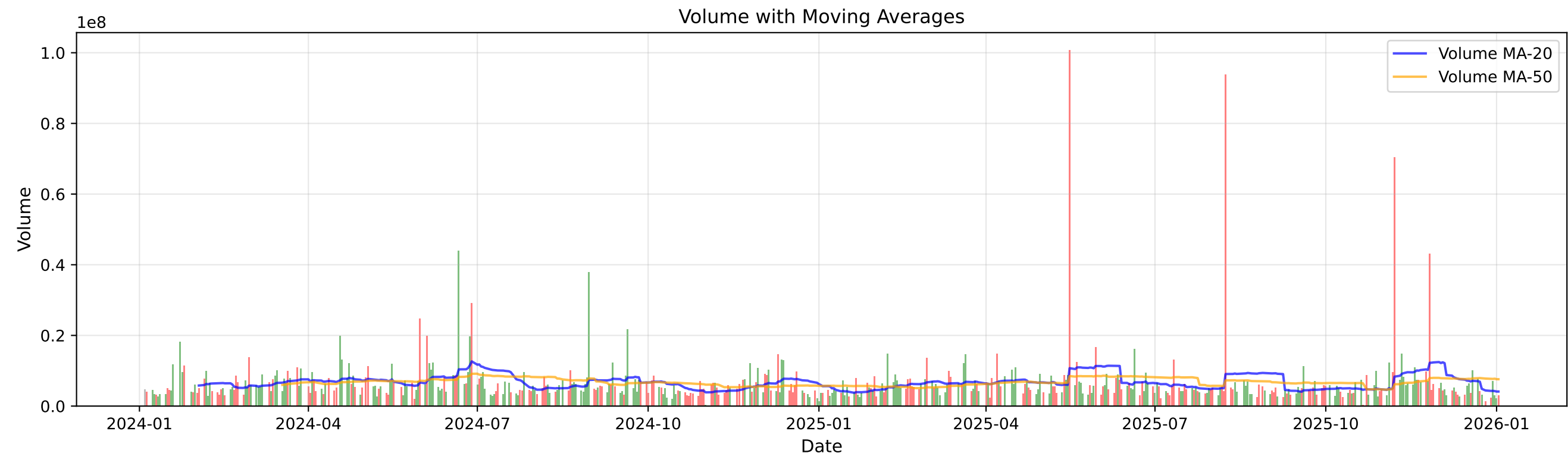
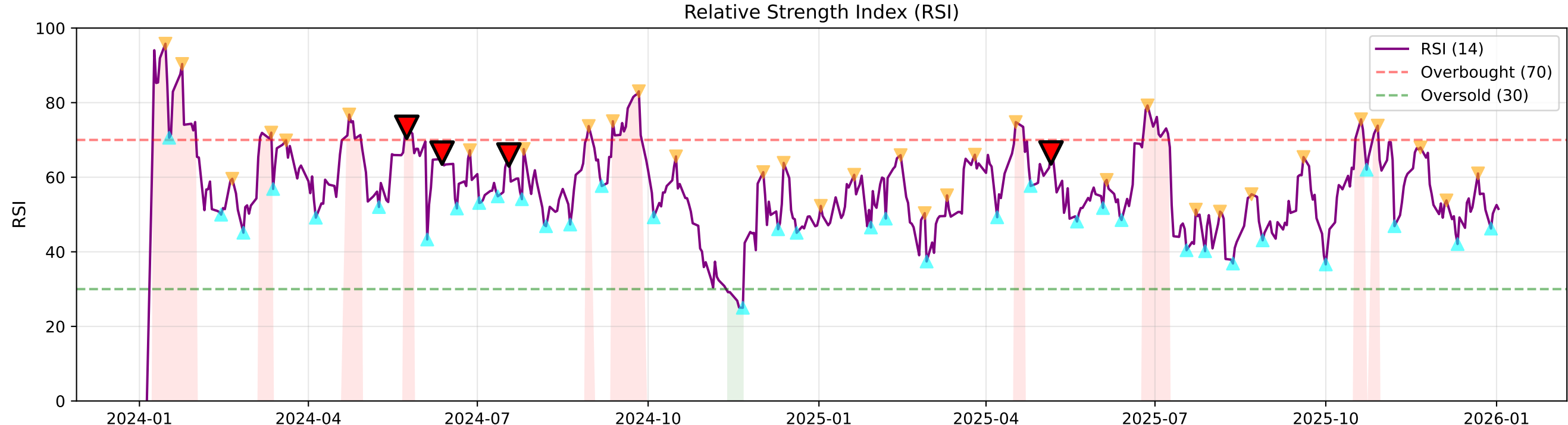
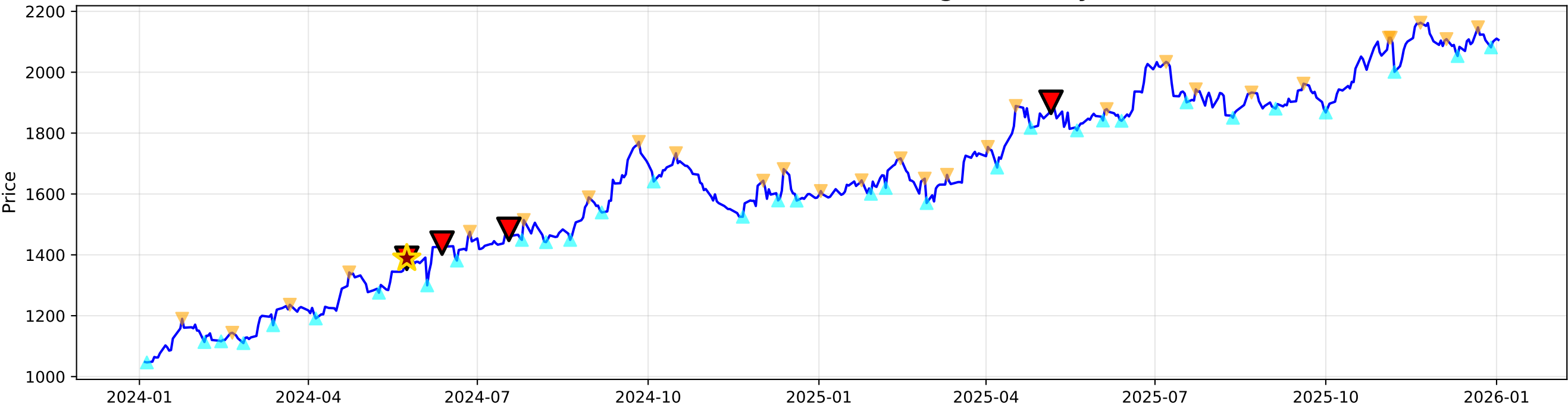
BHARTIARTL.NS - Volatility Squeeze Analysis



BHARTIARTL.NS - RSI-Volume Summary

Current RSI:	51.52
Current Volume:	2927138
Volume MA 20:	4115071
Bullish Divergences:	0
Bearish Divergences:	4
Bearish Div 1:	Date: 2024-07-18 00:00:00, Price: 1483.65
Bearish Div 2:	Date: 2025-05-06 00:00:00, Price: 1901.00

BHARTIARTL.NS RSI-Volume Divergence Analysis



Bharti Airtel Ltd. ^①

Mid-range Performer In 8 Starfolio Baskets

3.0M NSE+BSE Volume
NSE 02 Jan, 2026 3:31 PM (IST)

 Watchlist
  Portfolio
  Alert
  My Notes

TRADE STOCK

Summary of stock quality metrics:


- Durability score:** 80.0 / 100 (High Financial Strength)
- Valuation Score:** 47.5 / 100 (Mid Valuation)
- Momentum Score:** 57.8 / 100 (Technically Neutral)
- Analyst Price Target:** 2,320 (1Yr Price target upside is 10%)

Overall: Mid-range Performer. These stocks have strong quality. Their reasonable financials and technicals make them potenti...

SWOT Analysis

High rank 18 Positive * 5 Negative

78.3% Pass in checklist



Segment	Color	Start	End
1	Red	0	45
2	Yellow	45	55
3	Green	55	100

Right Now  Undervalued **163.8%** 

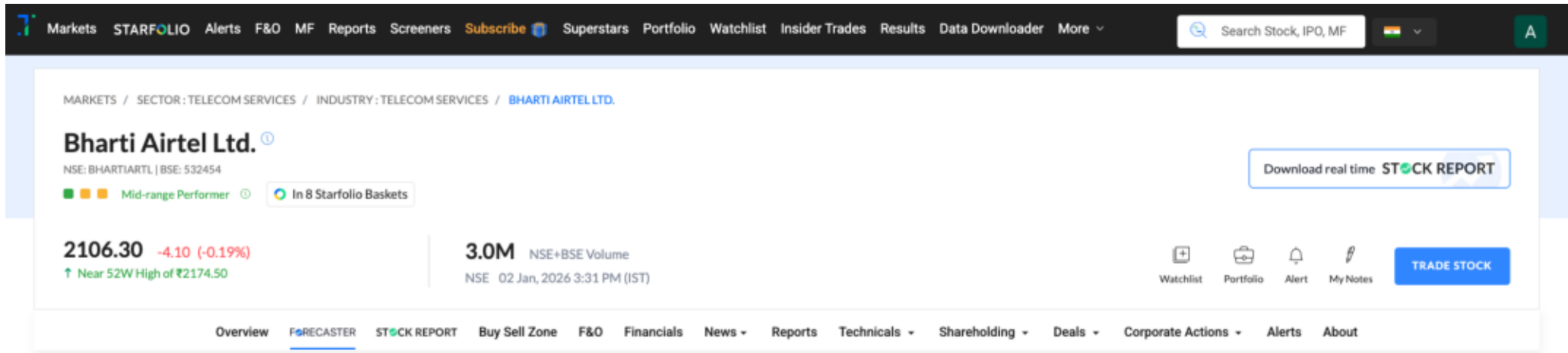
1 Year Forward  Undervalued **89.1%**

INSIGHT High 5Yr PE Avg of 83.6 may distort upside values.

Price to Book [High in industry](#)

- DVM
- Key Metrics
- Price Chart
- Forecaster
- Financials
- Technicals
- Shareholding
- Deals
- Documents
- Corporate actions
- Company Profile

Trendlyne Snapshot - BHARTIARTL_forecaster



Bharti Airtel - BHARTIARTL - stock price prediction, stock forecast, target price, analyst ratings from 36 analysts

Bharti Airtel has a share price target of Rs 2320, revenue growth forecast of 21.3%, and profit growth estimate of -13.5% for FY26, based on top 36 analyst calls.

Bharti Airtel FORECASTER - Analyst Estimates

[FORECASTER DASHBOARD](#)

