

Gemini Stock Analysis Report

Based on the attached "Stock Detailed Analysis Report" for **DABUR.NS** (generated 2026-01-31), here is the positional trading analysis.

Step 1: Audit the Data

• Data Present:

- Daily, Weekly, and 15-minute price charts with EMA overlays (20, 50, 200).
- Fundamental snapshots (Long-term and Short-term growth metrics).
- Relative Strength (RS) analysis against the Sector (CNXFMCG).
- Technical indicators: MACD, Bollinger Bands, Supertrend, RSI, and Volume Analysis.
- Specific signal dates for crossovers and divergences.

• Data Missing:

- Detailed order book data or delivery percentage (though general volume bars are present).
- Specific news catalysts driving the recent distribution days.

• **Confidence Level: High.** The report provides a comprehensive technical suite combining trend, momentum, volatility, and volume analysis, allowing for a robust assessment of market structure.

Step 2: Analyze the Setup

Price Structure & Trend:* **Current Status:** The stock is trading at **506.60**. Crucially, it is currently trading **below** all three key Exponential Moving Averages: EMA 200 (508.79), EMA 50 (510.53), and EMA 20 (512.90).* **Failed Breakout:** While a "Golden Cross" (50 crossing above 200) occurred recently, the price failed to sustain the momentum and has slipped back below the convergence point. This is often a "bull trap" signal in the short term.* **Support:** The stock is resting precariously near the Supertrend support level of 500.34. A breach of 500 would confirm a trend reversal to the downside.

Momentum & Volume:* **Momentum:** The MACD (Page 13) has crossed bearishly (Histogram is negative), and the RSI is at 45.25, indicating weak/bearish momentum.* **Volume:** Page 18 highlights "Buying Exhaustion" and recent "Distribution Days" (Jan 23, Jan 30). This suggests institutional selling into recent strength.* **Volatility:** The Bollinger Bands are extremely tight (Band Width 0.04), indicating a "Squeeze." However, with the price hugging the lower band and EMAs acting as overhead resistance, the path of least resistance currently appears to be down.

Conclusion: There is no confluence for a long position at this immediate moment. The stock is in a "No Trade" zone, sandwiched between major resistance (508-512) and fragile support (500).

Step 3: Formulate the Recommendation

Should I enter this stock now?NO.

Reasoning: Entering now is fighting the immediate trend. The price is below the 20, 50, and 200 EMAs, and momentum indicators (MACD, RSI) are pointing downward. The risk of the stock breaking the psychological 500 support level is too high to justify a long entry. You need to wait for the stock to prove strength by

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reclaiming the moving averages.

Conditional Plan (If the trend reverses):

- **Condition to Buy:** The stock must close strongly above the EMA cluster to invalidate the recent weakness. Look for a **Daily Close above INR 516**. This clears the 20, 50, and 200 EMAs.
- **Entry Price: INR 517 - INR 519** (Enter only on confirmation of the breakout above 516).
- **Stop Loss: INR 498** (Hard stop below the Supertrend support of 500.34 and psychological round number).
- **Take Profit: INR 550 - INR 560** (Testing the recent swing highs and upper resistance zones; approx 6-8% upside from entry).

News & Analyst Targets

As a stock research analyst at an investment firm, I have compiled the latest research note on **Dabur India Ltd (DABUR)** for the week ending **January 31, 2026**.

1) Latest News for DABUR This Week (Week ending Jan 31, 2026)

The primary focus this week has been the announcement of **Q3 FY26 financial results** on January 29, 2026. The key highlights are:

- **Financial Performance:** Dabur reported a **consolidated net profit growth of 7.3% YoY to INR 554 crore** (up from INR 516 crore last year). Revenue from operations grew by **6.1% YoY to INR 3,559 crore**.
- **Operational Efficiency:** The company saw healthy margin expansion. Gross margins expanded by ~33 bps to **48.4%**, while EBITDA margins improved by ~31 bps to **20.6%**, driven by disciplined cost management and a favorable base.
- **Segment Highlights:**
 - **Hair Oils:** Delivered stellar performance with **19.1% growth**; market share hit a historic high of ~20%.
 - **Foods:** Grew by **14%**, supported by strong traction in beverages.
 - **International Business:** Posted double-digit growth of **11.1%**, with strong contributions from Turkey (+15%), MENA (+12.5%), and the US (+19%).
- **Rural vs. Urban:** Rural demand continued to outpace urban demand, growing faster with a gap of **330 basis points**, signaling a sustained rural recovery.
- **Dividend:** The Board declared an **interim dividend of INR 2.75 per share** for FY 2025-26.

2) Upgrade or Downgrade from Brokerages

Following the Q3 results, brokerage activity has been mixed to cautious, with most retaining their previous stances but adjusting targets based on the earnings beat and rural recovery signs.

- **PL Capital (Prabhudas Lilladher):** Retained **HOLD** rating. They raised their target price to **INR 525** (from INR 506), citing improved demand outlook and margin expansion visibility for FY27.
- **ICICI Securities:** Maintained **HOLD** rating with a target price of **INR 500**. They highlighted the positive shift in rural consumption but remain watchful on competitive intensity.
- **UBS:** Maintained **SELL** rating earlier in the month (Jan 13, 2026) with a target of **INR 540**, though this predates the specific Q3 print.

3) Other News Impacting DABUR

- **GST Rate Cut Benefits:** Management highlighted that recent GST rate cuts on certain food/beverage categories have reduced the price differential between fruit juices and carbonated drinks, aiding the **Foods & Beverages** segment's double-digit growth.

Gemini Stock Analysis Report

- New Labor Codes Impact:** The quarterly profit included an exceptional item cost of **INR 15 crore** related to provisions for employee benefits (Gratuity/Leave liability) aligning with the notification of new Labor Codes effective late 2025.
- Distribution Expansion:** Dabur expanded its direct reach by adding **50,000 new outlets** in Q3, taking its total reach to over **8.5 million outlets**, further cementing its stronghold in rural India.

4) Latest Price Targets from Analyst Community

Below is the summary of the latest price targets and ratings from major brokerages following the Q3 FY26 update.

Brokerage Firm	Rating	Target Price (INR)	Outlook / Key Rationale
Nomura	Buy	580	Constructive on rural recovery and valuation comfort.
BOB Capital	Hold	578	Valuations fair; awaiting stronger volume acceleration.
Axis Direct	Buy	610	Bullish on long-term rural growth story.
UBS	Sell	540	Concerns over competitive intensity in core categories.
PL Capital	Hold	525	Raised from INR 506; favorable base & margin expansion ahead.
ICICI Securities	Hold	500	Balanced risk-reward; steady rural pickup priced in.
Consensus	Neutral	~543	Average of 37 analysts (14 Buy, 17 Hold, 6 Sell).

Note: Targets reflect the most recent updates available as of Jan 31, 2026. "Consensus" is an aggregate metric.

Stock Detailed Analysis Report

DABUR.NS

Current Price: ₹506.60

Generated: 2026-01-31 11:30

DABUR.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	1.13%	4.69%
Net Income	Yes	No	-4.07%	0.54%
ROE	No	No	-12.37%	-7.61%
EPS	Yes	No	-4.13%	0.44%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	4.53%	5.61%
Net Income	Yes	8.96%	13.42%
ROE	No	-27.73%	-27.73%
EPS	Yes	8.97%	5.66%

DABUR.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Weakening Leader
RS Score:	54.1/100
:	

== RS RATIOS ==:

1M RS:	1.084 [Leader]
3M RS:	1.112 [Leader]
6M RS:	1.047 [Leader]
1Y RS:	1.071 [Leader]
:	

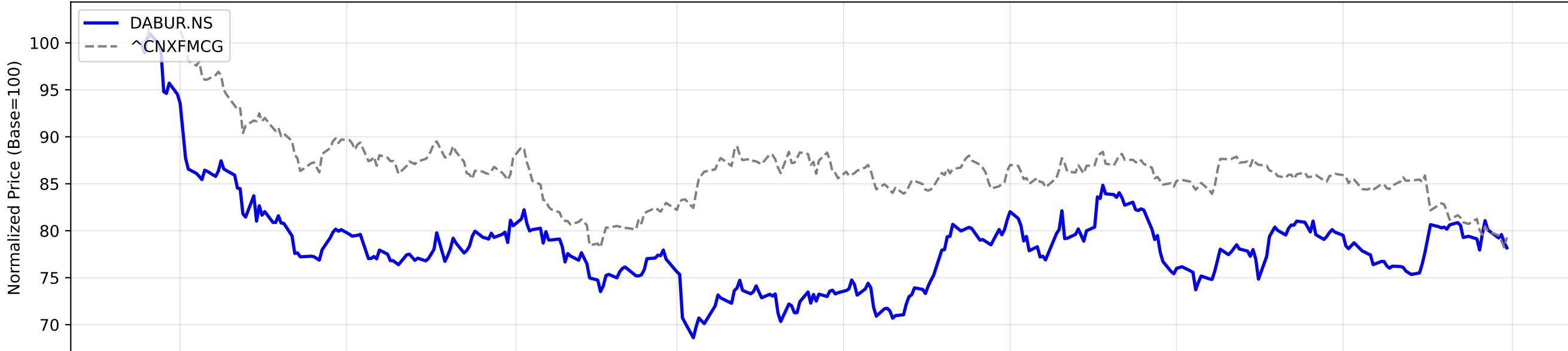
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

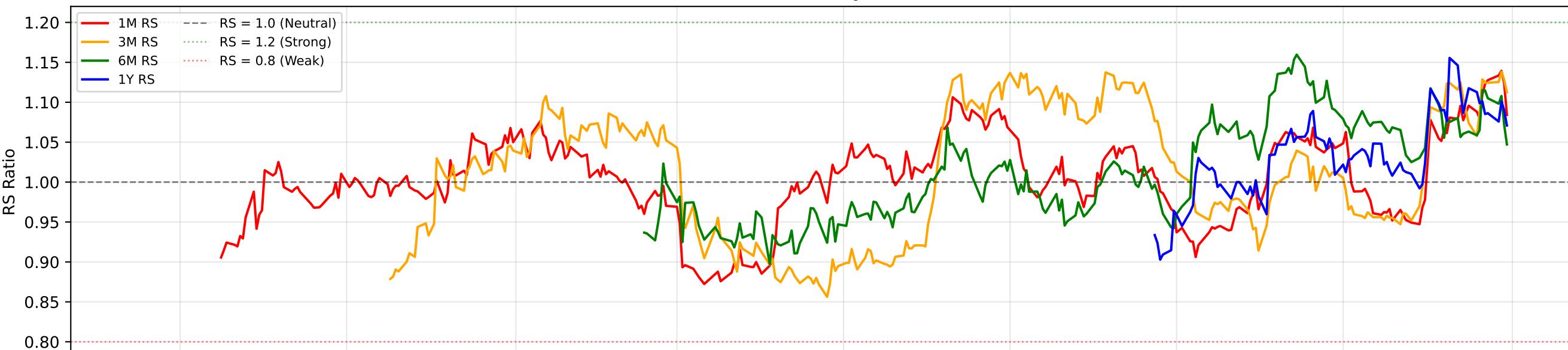
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (+0.2%) > 6M (-2.4%)

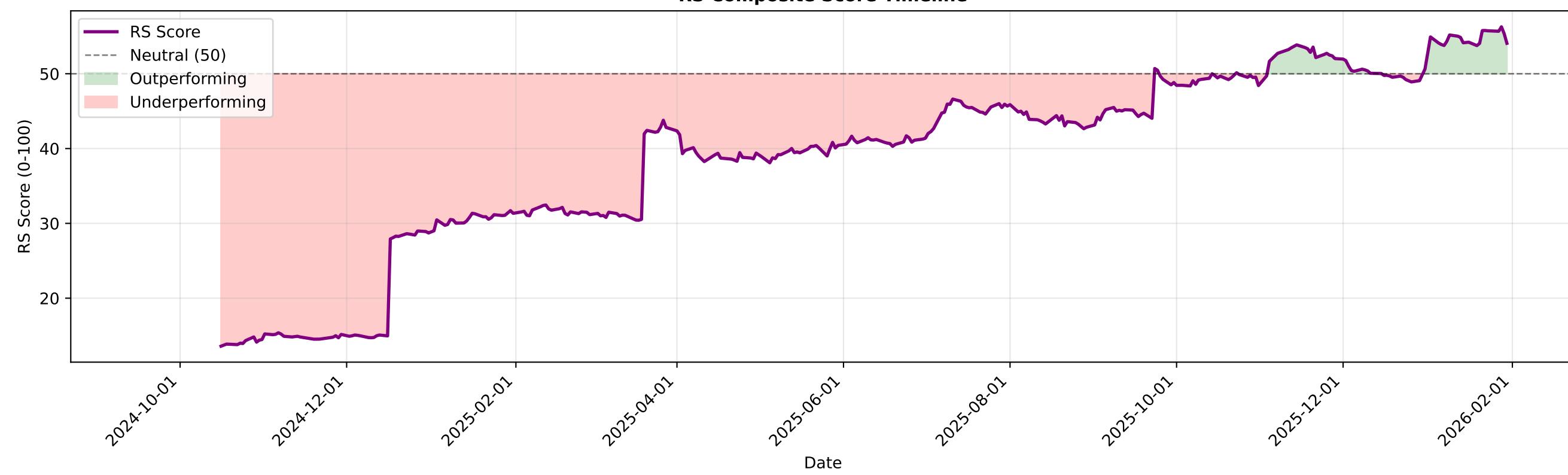
Relative Strength Analysis: DABUR.NS vs ^CNXFMCG
Classification: Weakening Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



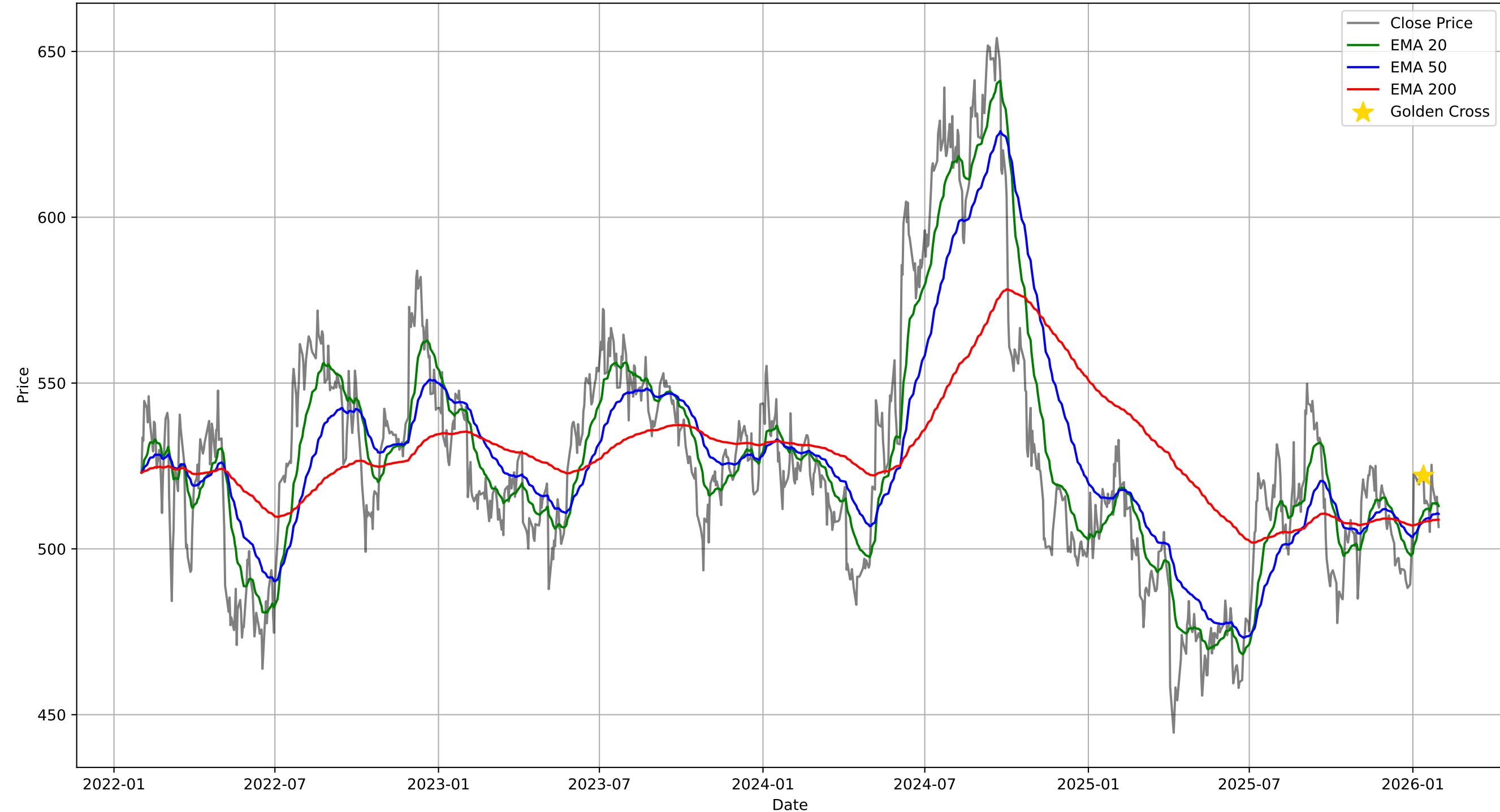
RS Composite Score Timeline



DABUR.NS - EMA Crossover Summary

EMA 20:	512.90
EMA 50:	510.53
EMA 200:	508.79
Trend Status:	Strong Uptrend
Golden Cross Date:	2026-01-13 00:00:00+05:30
Golden Cross Price:	522.05

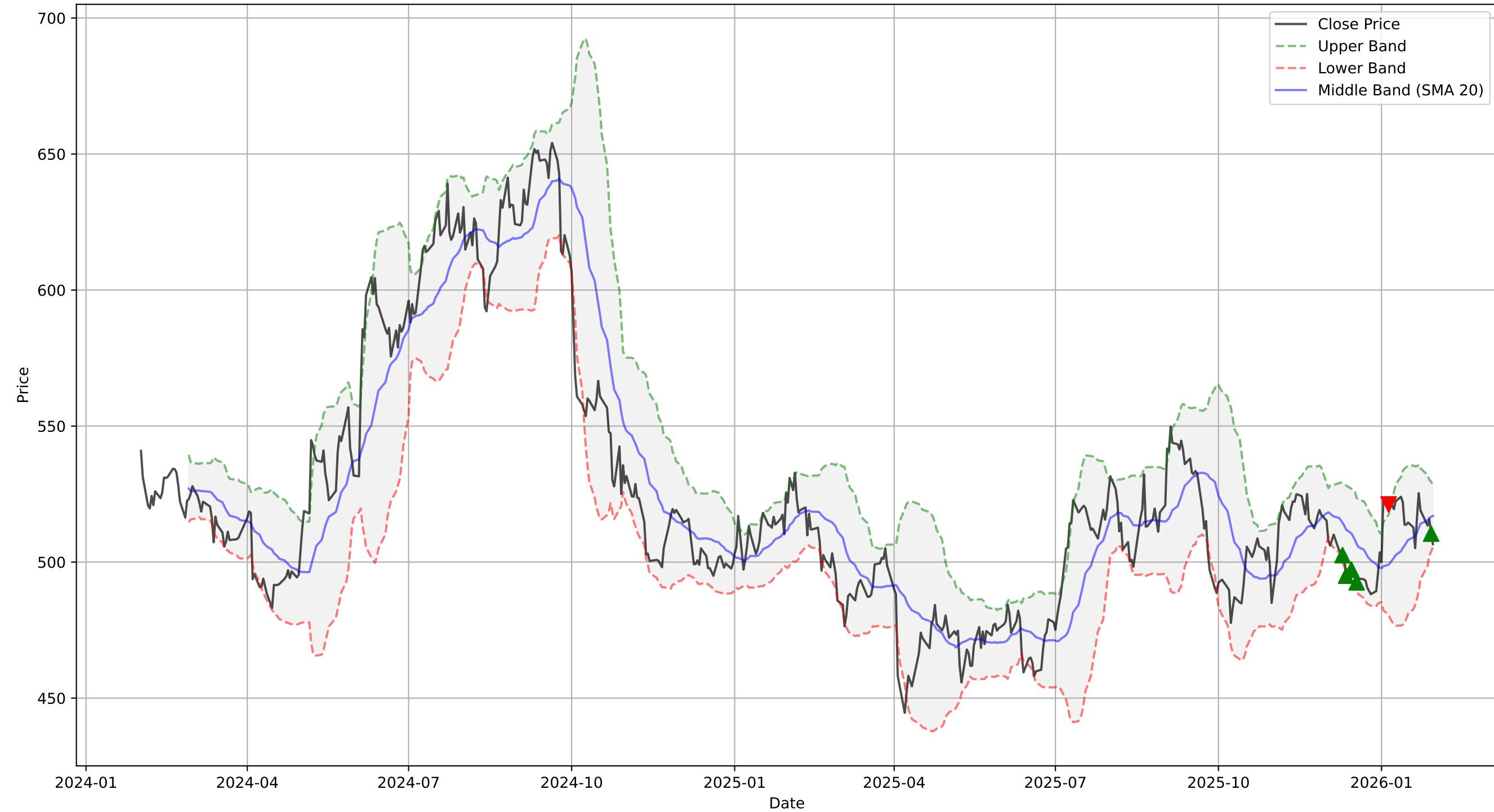
DABUR.NS EMA Crossover Analysis



DABUR.NS - Bollinger Bands Summary

Current Price:	506.60
Upper Band:	528.33
Middle Band (SMA 20):	516.98
Lower Band:	505.63
%B:	0.0427
Band Width:	0.0439
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-18 00:00:00+05:30
Recent Signal 2:	Sell Signal at 2026-01-05 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-29 00:00:00+05:30

DABUR.NS Bollinger Bands (20, 2) Analysis



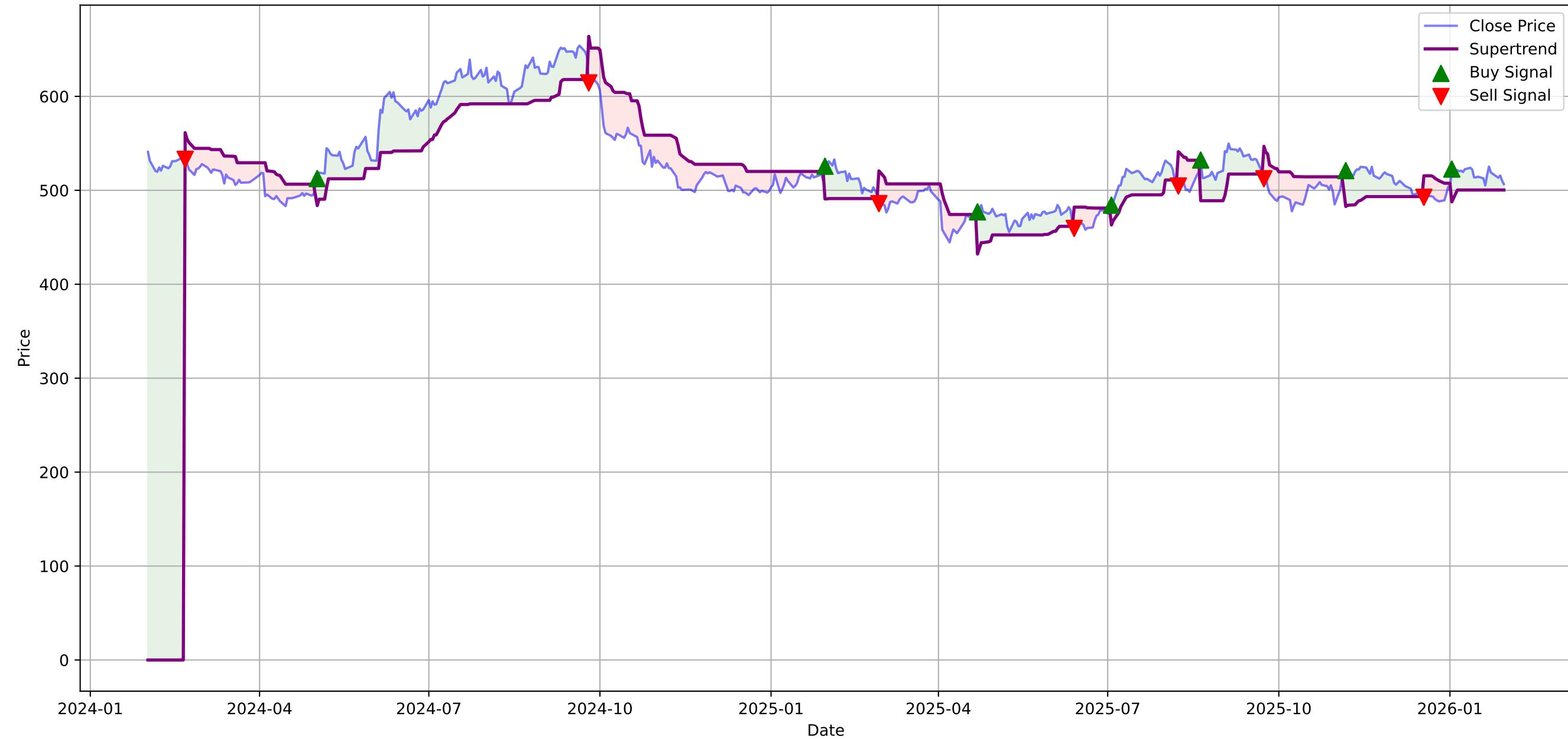
DABUR.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 500.34

Signal Identified On: 2026-01-02

Supertrend Analysis for DABUR.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



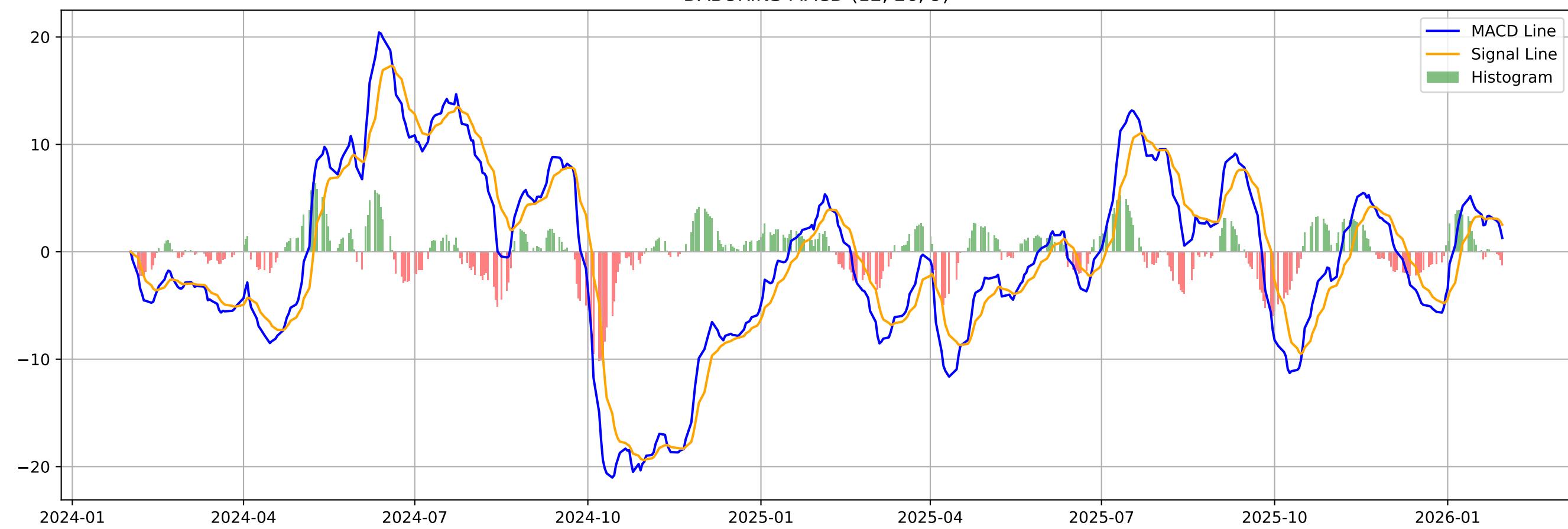
DABUR.NS - MACD Summary

MACD Line:	1.29
Signal Line:	2.52
Histogram:	-1.23
Trend:	Bearish
Momentum:	Strengthening
Signal:	None
Divergences Detected:	1
└ Bearish Divergence:	Date: 2026-01-22 00:00:00+05:30, Price: 525.35

DABUR.NS Price



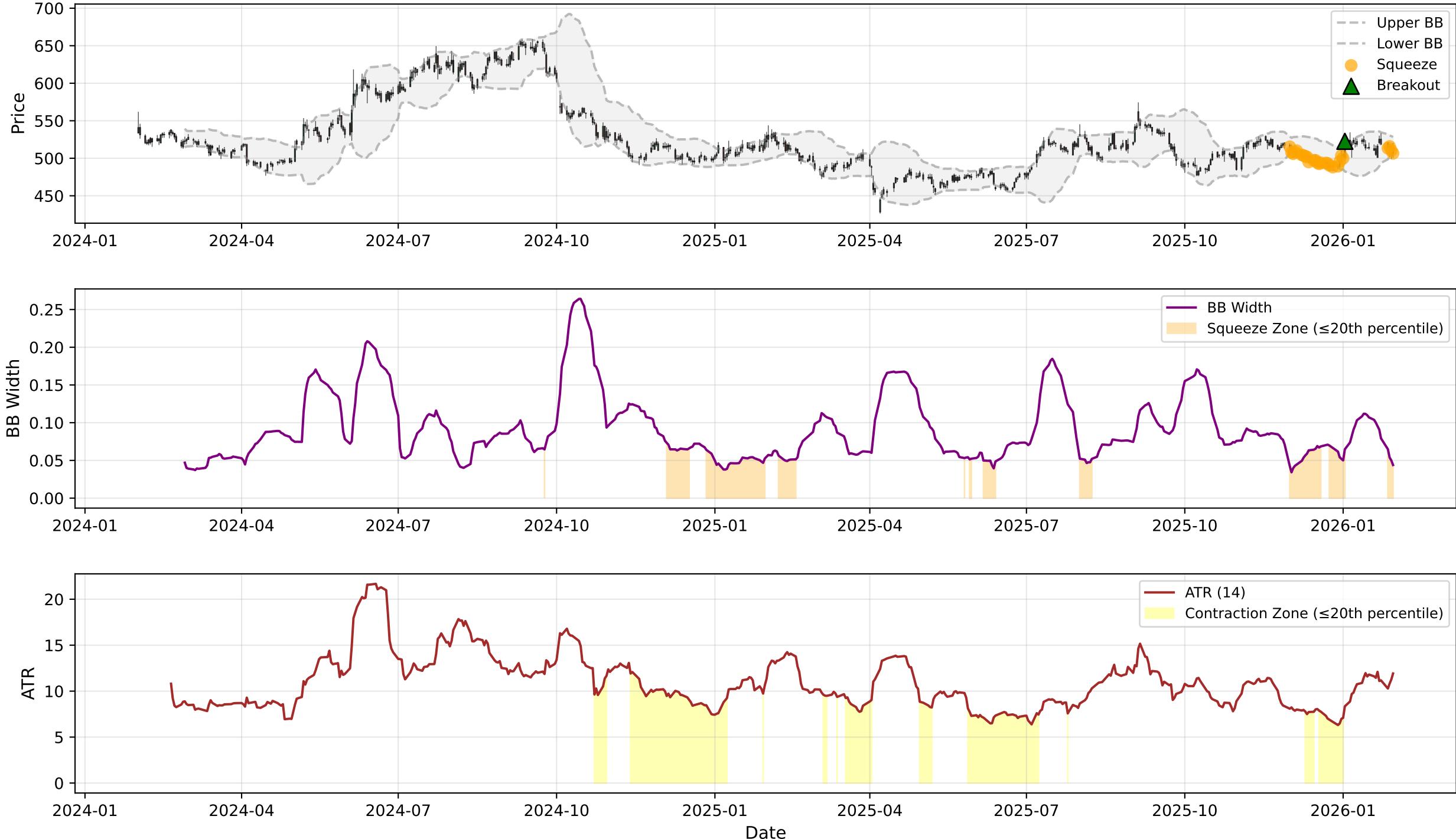
DABUR.NS MACD (12, 26, 9)



DABUR.NS - Volatility Squeeze Summary

BB Width:	0.0439
ATR:	11.9179
Total Signals:	28
Signal 1:	BB Squeeze (Bullish Breakout) at 2026-01-02 00:00:00+05:30 (Price: 513.40)
Signal 2:	BB Squeeze at 2026-01-27 00:00:00+05:30 (Price: 513.40)
Signal 3:	BB Squeeze at 2026-01-28 00:00:00+05:30 (Price: 515.75)
Signal 4:	BB Squeeze at 2026-01-29 00:00:00+05:30 (Price: 510.45)
Signal 5:	BB Squeeze at 2026-01-30 00:00:00+05:30 (Price: 506.60)

DABUR.NS - Volatility Squeeze Analysis



DABUR.NS - RSI-Volume Summary

Current RSI:	45.25
Current Volume:	2737132
Volume MA 20:	2248874
Bullish Divergences:	2
Bearish Divergences:	4
Bullish Div 1:	Date: 2024-02-26 00:00:00+05:30, Price: 516.35
Bullish Div 2:	Date: 2024-11-21 00:00:00+05:30, Price: 498.10
Bearish Div 1:	Date: 2025-01-17 00:00:00+05:30, Price: 518.09
Bearish Div 2:	Date: 2026-01-12 00:00:00+05:30, Price: 524.00

DABUR.NS RSI-Volume Divergence Analysis



DABUR.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status: 34 Signals Detected

:

2026-01-06 [-]: Distribution Day

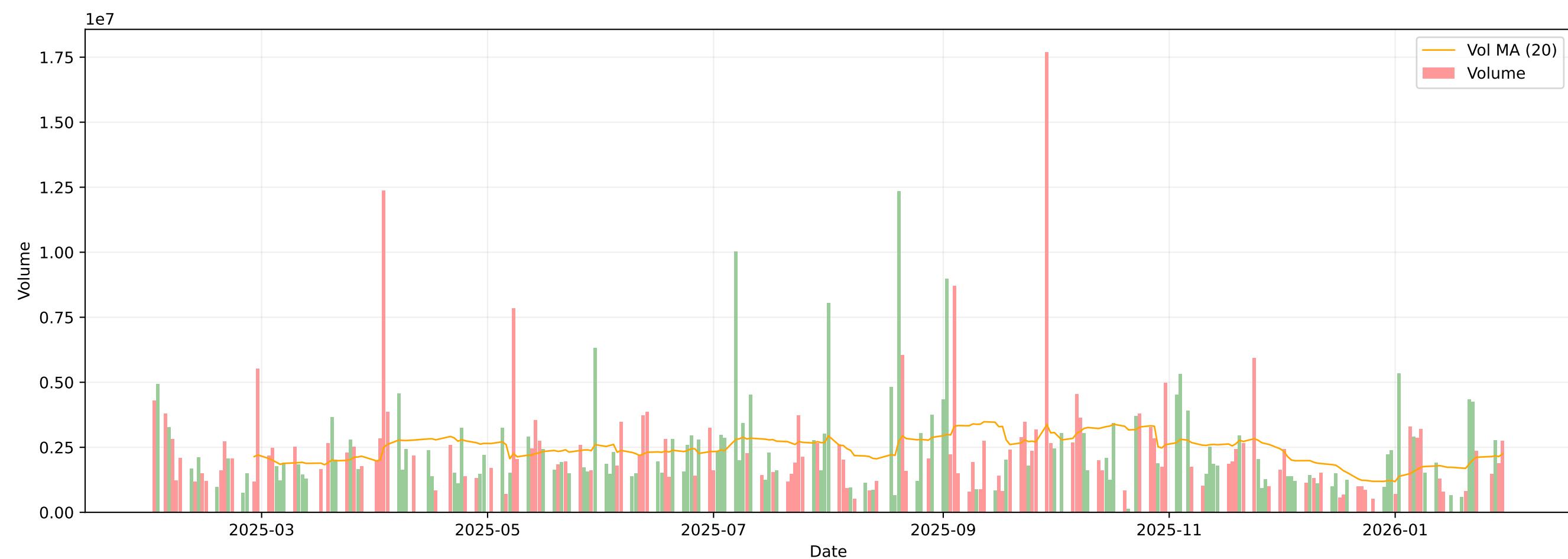
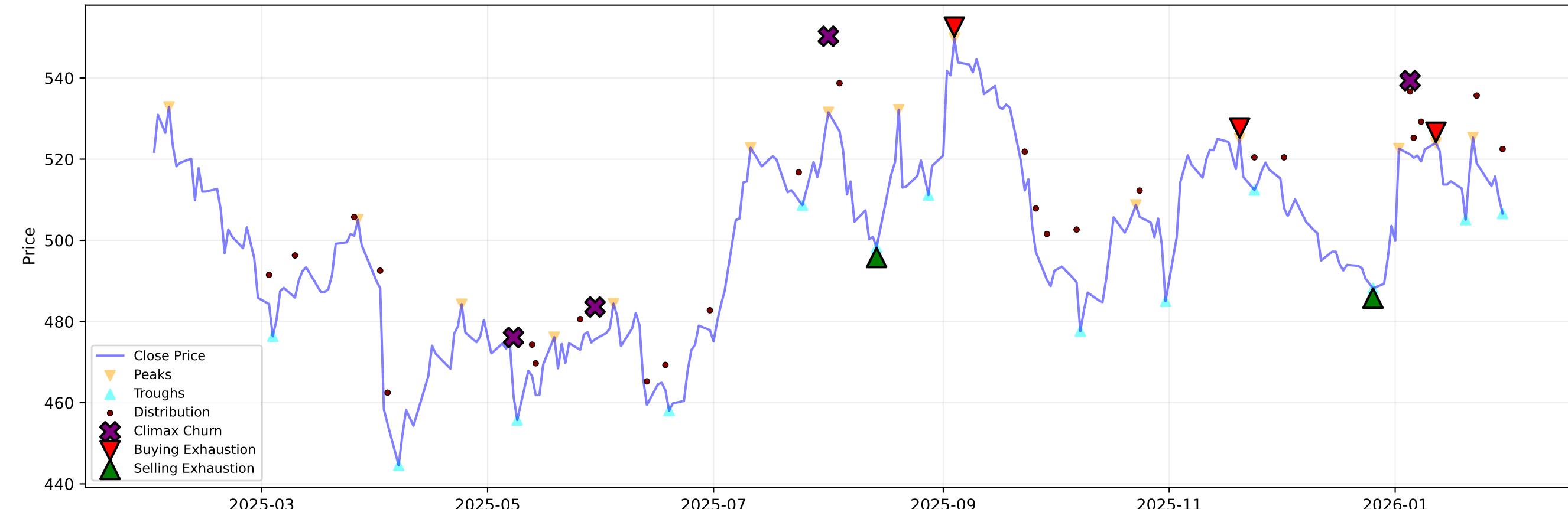
2026-01-08 [-]: Distribution Day

2026-01-12 [+]: Buying Exhaustion (Bearish Div)

2026-01-23 [-]: Distribution Day

2026-01-30 [-]: Distribution Day

DABUR.NS - Volume Analysis



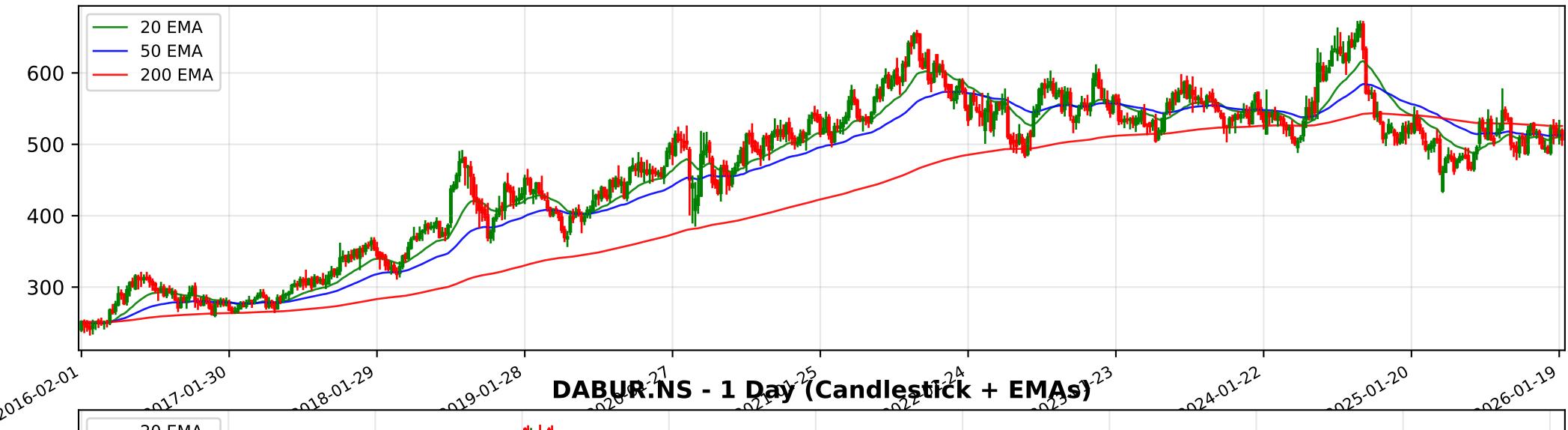
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	522.64	506.6	2025-10-27
1 Day	UPTREND (Buy)	500.34	506.6	2026-01-02
15 Min	DOWNTREND (Sell)	512.87	506.5	2026-01-30

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bearish	Weakening	No Signal

DABUR.NS - 1 Week (Candlestick + EMAs)



DABUR.NS - 1 Day (Candlestick + EMAs)



DABUR.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - DABUR_main

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Dabur India Ltd. [①](#)

NSE: DABUR | BSE: 500096
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Expensive Performer [①](#)

506.60 -3.85 (-0.75%)

2.8M NSE+BSE Volume
NSE 30 Jan, 2026 3:31 PM (IST)

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Dabur Key Metrics

Market Capitalization > High in Industry	89,855.1	PE TTM > Below Industry Median	48.7	PEG TTM > High in Industry	17.7	Price to Book > Below Industry Median
Institutional holding current Qtr % > Below industry Median	28.4	Revenue Growth Qtr YoY % > Below industry Median	6.1	Operating Revenue growth TTM % > Below Industry Median	3.5	Net Profit Qtr Growth YoY % > Below Industry Median
Net Profit TTM Growth % > Below industry Median	2.8	Operating Profit Margin Qtr % > Below industry Median	20.6	Operating Profit Margin TTM % > Below Industry Median	18.6	Piotroski Score > Below Industry Median
Rel Perf vs Nifty50 quarter% >	3.2	Rel Perf vs Sector quarter% >	3.9	ROE Annual % > Below Industry Median	16.4	

All financials are in INR Cr and price data in INR

Durability & Valuation Scores
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Momentum Score [①](#) **49.1 / 100**
Technically Neutral

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Dabur - DABUR - stock price prediction, stock forecast, target price, analyst ratings from 36 analysts

Dabur has a share price target of Rs 550, revenue growth forecast of 5.2%, and profit growth estimate of 7.3% for FY26, based on top 36 analyst calls.



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SAMPLE DATA BELOW

