

# Gemini Stock Analysis Report

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Okay, I will analyze the report on TATAMOTORS.NS using a step-by-step approach as a seasoned Positional Equity Trader.

## Step 1: Audit the Data

### Data Present:

- Daily price chart (3-year).
- EMA crossover analysis (20, 50, 200).
- Bollinger Bands analysis.
- Supertrend analysis.
- MACD summary and chart.
- Volatility Squeeze summary and chart.
- RSI-Volume analysis.
- Relative Strength analysis.
- Long-term (4 years) and short-term (6 quarters) fundamental analysis.

### Data Missing:

- Weekly price chart.
- Detailed volume price analysis (apart from RSI-Volume Divergence)
- Broader Market context.

**Confidence Level:** Medium. The report has a solid range of technical indicators, but lacking a weekly timeframe for price action along with volume analysis lowers my confidence in identifying a high-probability, intermediate-term setup.

## Step 2: Analyze the Setup

### Price Structure:

- The daily chart shows a significant decline in price from mid-2024 to the end of the data range, establishing a clear downtrend. The most recent price action exhibits a bottoming formation.
- The EMA crossover summary confirms the strong downtrend (price below 20, 50, 200 EMAs). All trend indicators point downward.
- While recent Bollinger Band signals suggest Buy, they are likely indicative of short-term oversold conditions.
- MACD is trying to turn bullish.
- Supertrend indicator suggests selling pressure.
- RSI is moving out of oversold range.
- Relative Strength shows the stock is lagging the benchmark.

**Trend Direction:** Primarily **Downtrend** across multiple timeframes.

**Momentum:** Downward momentum appears to be weakening in the immediate short-term, but it's not enough to suggest a trend reversal.

## Step 3: Formulate the Recommendation

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No, I do not recommend entering this stock right now.

- The stock exhibits a pronounced downtrend on the daily chart, supported by multiple trend-following indicators (EMAs, Supertrend).
- While there are short-term indications of potential oversold conditions based on Bollinger Bands and RSI, this is not enough to counter the prevailing downtrend.
- The relative weakness of the stock compared to the benchmark index (CNXAUTO) further indicates underperformance.
- Fundamental data suggests short-term revenue slowdown, while net income growth may be misleading due to cost-cutting measures.

## Conditional Plan

If the stock shows signs of trend reversal, here is a conditional plan:

- **Condition to Buy:**
  - Price closing above the 200-day EMA, confirming a break of the long-term downtrend.
  - The MACD line crossing above the Signal line, indicating a positive shift in momentum.
  - An increase in volume along with the price advance, signaling strong buying interest.
- **Entry Price:** Close above 420.
- **Stop Loss:** 380 (below EMA 200 for protection).
- **Take Profit:** 500 (initial target at 20% upside with consideration for resistance levels).

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## News & Analyst Targets

Okay, I will act as a stock research analyst and provide you with the latest information on Tata Motors (TATAMOTORS). Here's what I've found:

Here's a summary of the latest news and information on Tata Motors:

### 1. Latest News for TATAMOTORS This Week (December 14-20, 2025):

- **Demerger Completion:** Tata Motors has completed the demerger of its commercial vehicles business into TML Commercial Vehicles Limited (renamed Tata Motors Limited), separating it from the passenger vehicles operations (renamed Tata Motors Passenger Vehicles Limited). This became effective on October 1, 2025.
- **Stake Transfer:** As part of the demerger, a 0.10% equity stake in Tata Capital was transferred between Tata Motors entities, with appropriate disclosures made.
- **CAFE Norms Opposition:** Tata Motors is opposing proposed Corporate Average Fuel Efficiency (CAFE) exemptions for small petrol cars, arguing they could weaken fuel efficiency efforts and the push for electric vehicles. The company also raised safety concerns related to weight-based relaxations.
- **New Sierra Launch:** Tata Motors launched the all-new Tata Sierra.
- **December EMI Offers:** Tata Motors Passenger Vehicles Limited announced attractive EMI plans for December.

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## 2. Brokerage Upgrades/Downgrades for TATAMOTORS:

- **October 16, 2025:** BofA Securities downgraded Tata Motors from Neutral to Underperform, lowering the price target from INR685.00 to INR375.00, citing concerns about Jaguar Land Rover's fundamentals.
- **June 6, 2025:** JPMorgan downgraded Tata Motors' stock from 'overweight' to 'neutral,' reducing the price target to INR 740 from INR 1,250, citing challenges in the passenger and commercial vehicle segments.
- **April 4, 2025:** CLSA downgraded Tata Motors from 'High Conviction Outperform' to 'Outperform' and reduced its target price from INR 930 to INR 765, expressing concerns about potential US tariffs and JLR model cuts.

## 3. Other News Impacting TATAMOTORS:

- **JLR Cyber Incident:** Moody's downgraded Tata Motors' outlook to negative following a cyberattack at Jaguar Land Rover (JLR) that halted production, expecting a significant hit to FY26 EBITDA.
- **US Tariffs:** Earlier in the year, the announcement of potential US tariffs on auto imports impacted Tata Motors' share price due to JLR's reliance on the US market.
- **Cyber Attack Impact:** A cyber attack resulted in a loss of about 196 million pounds.
- **US Tariffs Impact:** US tariffs had a 74 million pound impact.

## 4. Analyst Targets for TATAMOTORS

Here's a table summarizing recent analyst targets for Tata Motors:

Brokerage/Analyst Firm	Rating	Target Price (INR)	Notes
Trendlyne.com		355	Consensus estimate represents a downside.
MarketScreener	HOLD	352.75	
TipRanks.com	Moderate Sell	593.02	1Y Price Target, 70.68% Upside
BofA Securities	Underperform	375.00	Downgraded on JLR concerns.
JPMorgan	Neutral	740	Downgraded, citing emerging headwinds.
CLSA	Outperform	765	Downgraded, expressing concerns about potential US tariffs and JLR model cuts.

**Disclaimer:** Analyst targets and ratings are subject to change and should not be considered as financial advice. Conduct thorough research and consult with a qualified financial advisor before making any investment decisions.

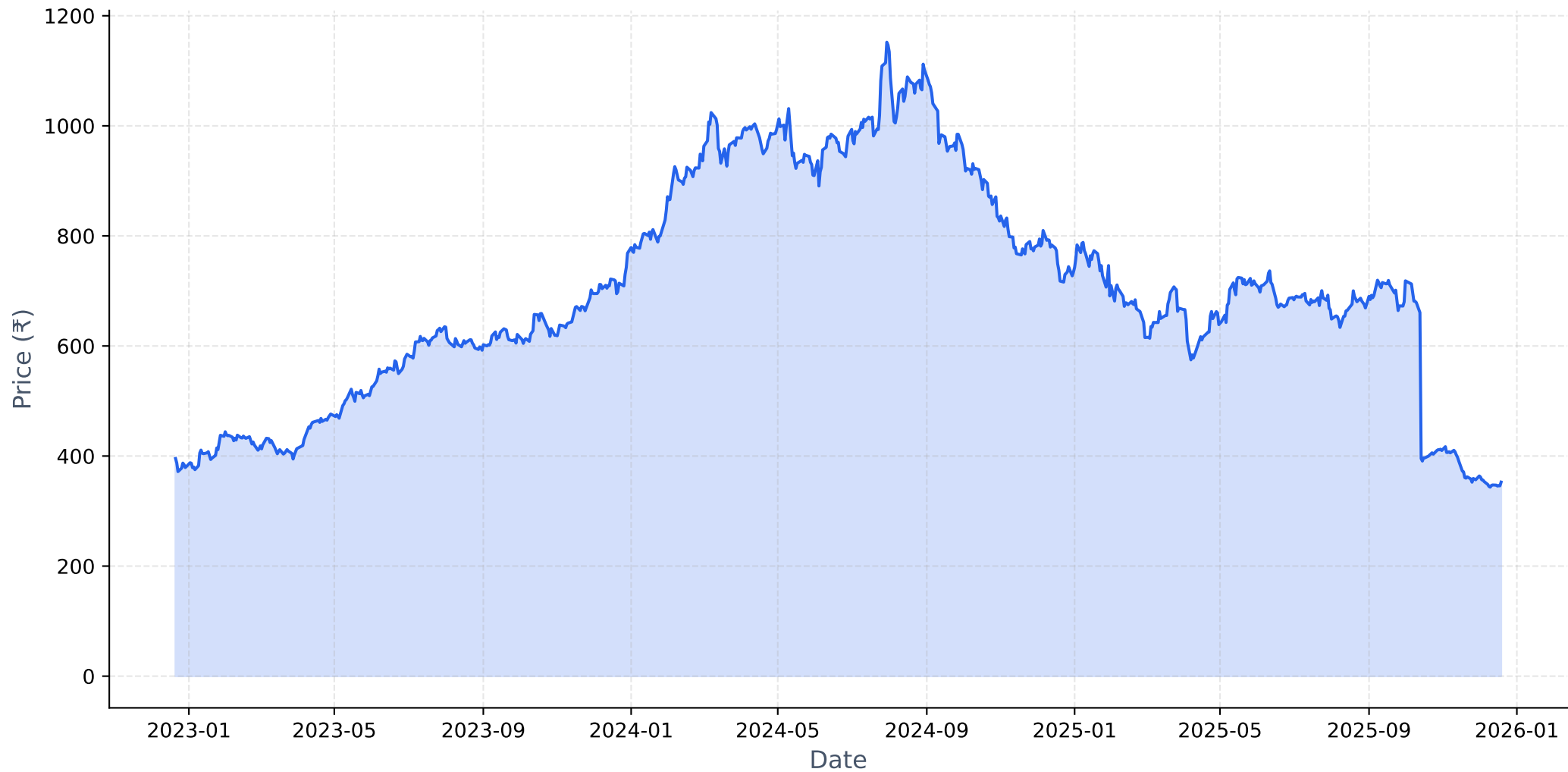
# Stock Detailed Analysis Report

## **TATAMOTORS.NS**

Current Price: ₹352.65

Generated: 2025-12-20 20:45

# TATAMOTORS.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	1.30%	16.65%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	No	-30.91%	-0.60%
Net Income	Yes	1841.13%	493.88%
ROE	Yes	493.13%	366.60%
EPS	No	-264.17%	-93.27%

# TATAMOTORS.NS - Relative Strength Analysis

## == OVERVIEW ==:

<b>Benchmark Index:</b>	^CNXAUTO
<b>Sector:</b>	Auto
<b>Classification:</b>	Laggard
<b>RS Score:</b>	30.5/100
<b>:</b>	

## == RS RATIOS ==:

<b>1M RS:</b>	<b>0.976 [Neutral]</b>
<b>3M RS:</b>	<b>0.493 [Lagging]</b>
<b>6M RS:</b>	<b>0.442 [Lagging]</b>
<b>1Y RS:</b>	<b>0.387 [Lagging]</b>
<b>:</b>	

## == TURNAROUND ANALYSIS ==:

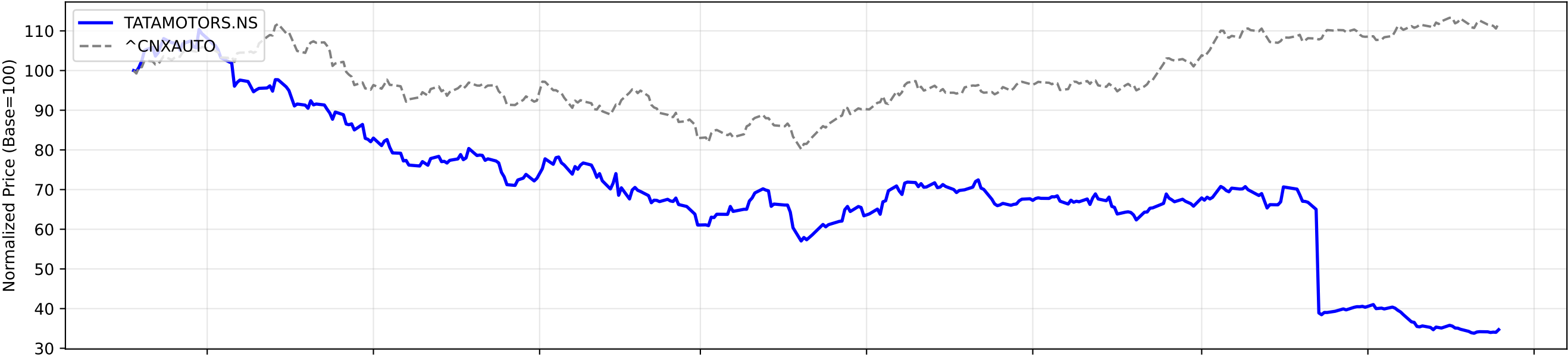
<b>Turnaround Status:</b>	<b>Not Detected</b>
<b>:</b>	

## SIGNAL CRITERIA::

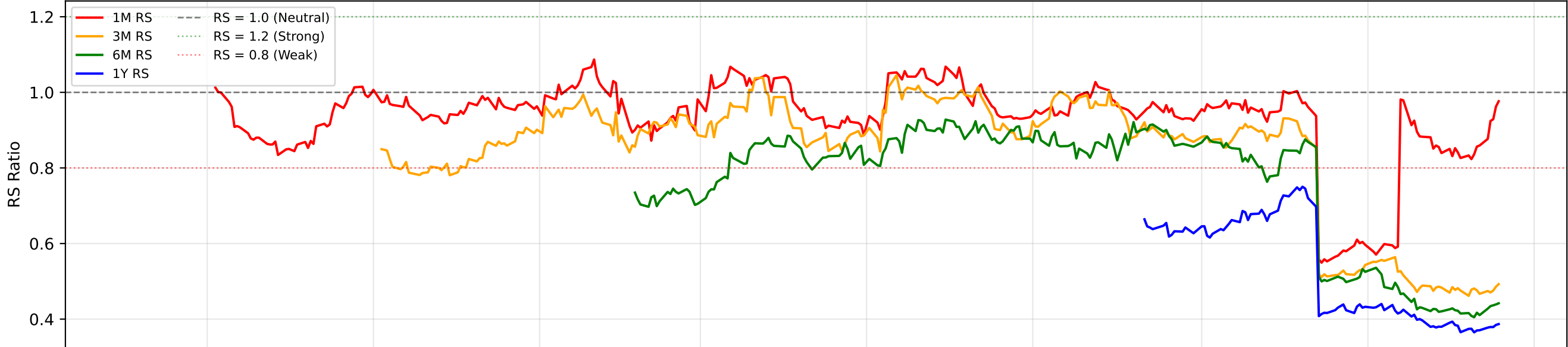
✓ <b>Emerging RS:</b>	1M (0.976) > 3M (0.493)
✓ <b>Medium-term Lagging:</b>	6M=0.442, 1Y=0.387 ( $\leq 1.0$ )
✗ <b>Performance Improving:</b>	<b>Not improving</b>

Relative Strength Analysis: TATAMOTORS.NS vs ^CNXAUTO  
Classification: Laggard

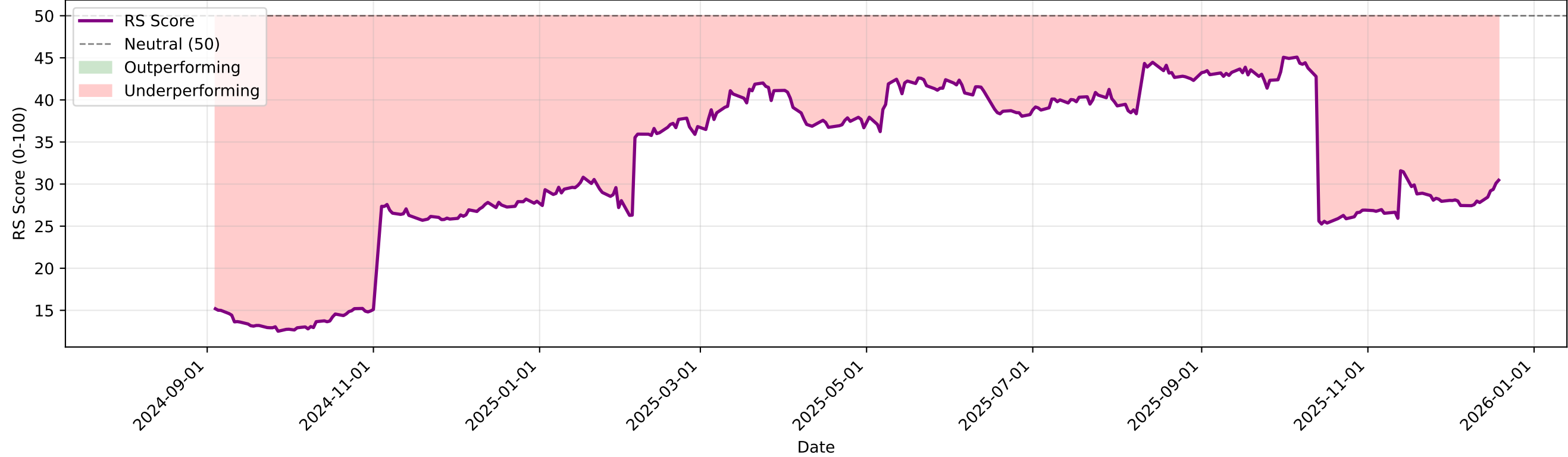
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline





## TATAMOTORS.NS - EMA Crossover Summary

EMA 20:	357.52
EMA 50:	413.71
EMA 200:	586.34
Trend Status:	<b>Strong Downtrend</b>

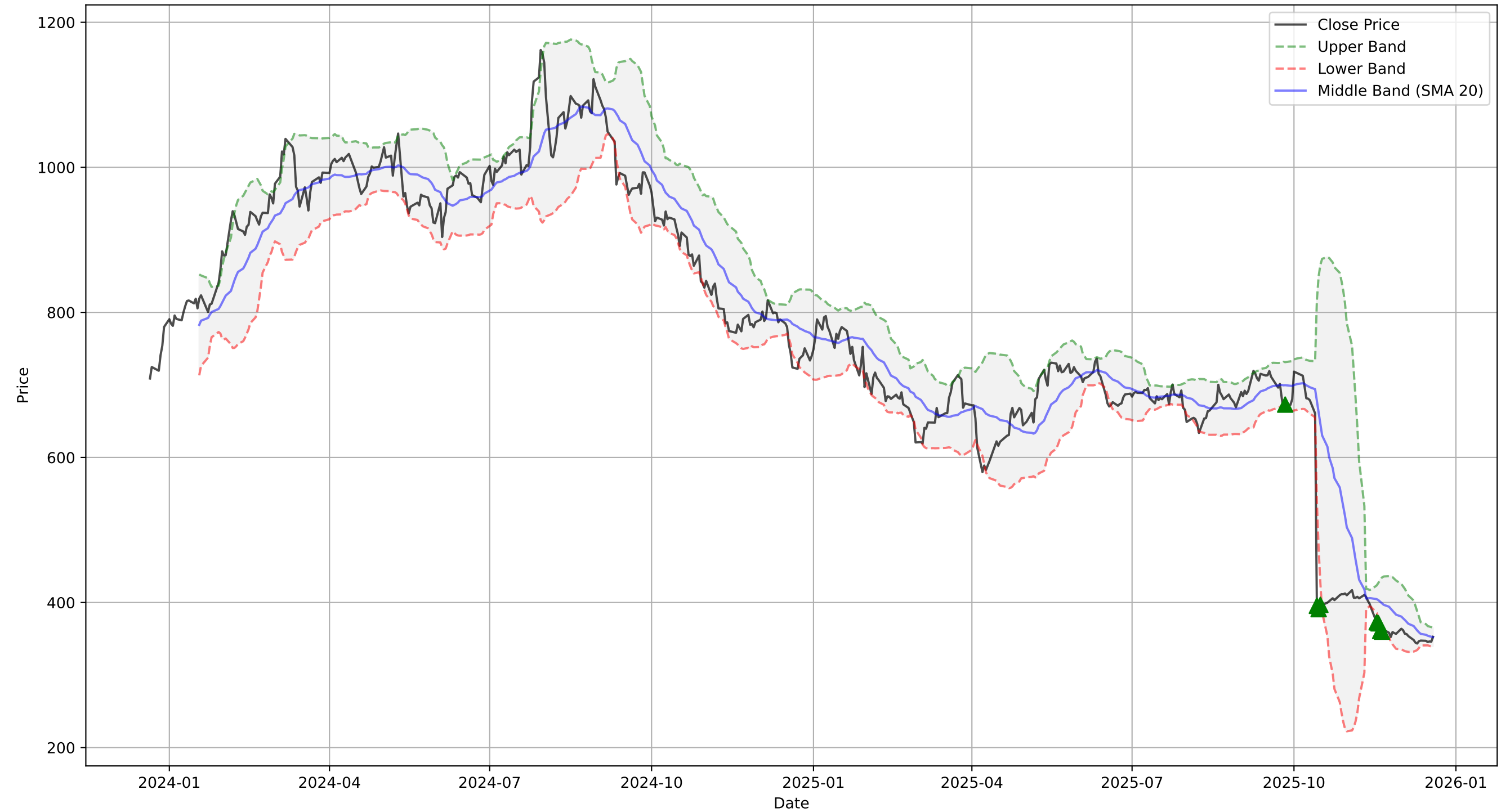
TATAMOTORS.NS EMA Crossover Analysis



## TATAMOTORS.NS - Bollinger Bands Summary

<b>Current Price:</b>	352.65
<b>Upper Band:</b>	364.86
<b>Middle Band (SMA 20):</b>	352.25
<b>Lower Band:</b>	339.64
<b>%B:</b>	0.5160
<b>Band Width:</b>	0.0716
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-11-18 00:00:00</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2025-11-19 00:00:00</b>
<b>Recent Signal 3:</b>	<b>Buy Signal at 2025-11-20 00:00:00</b>

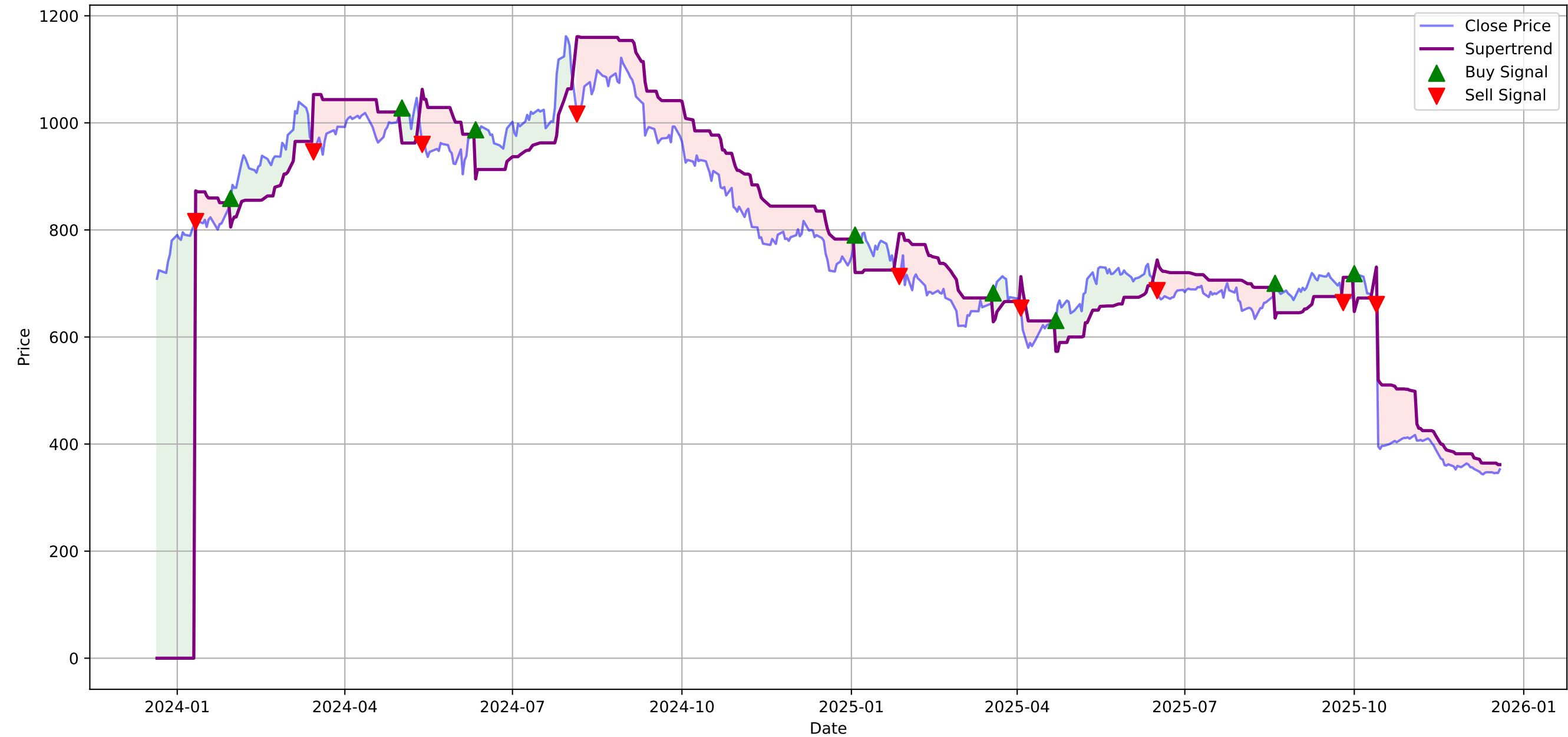
TATAMOTORS.NS Bollinger Bands (20, 2) Analysis



## TATAMOTORS.NS - Supertrend Summary

Status:	<b>DOWNTREND (Sell)</b>
Supertrend Value:	361.60
Signal Identified On:	2025-10-13

Supertrend Analysis for TATAMOTORS.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



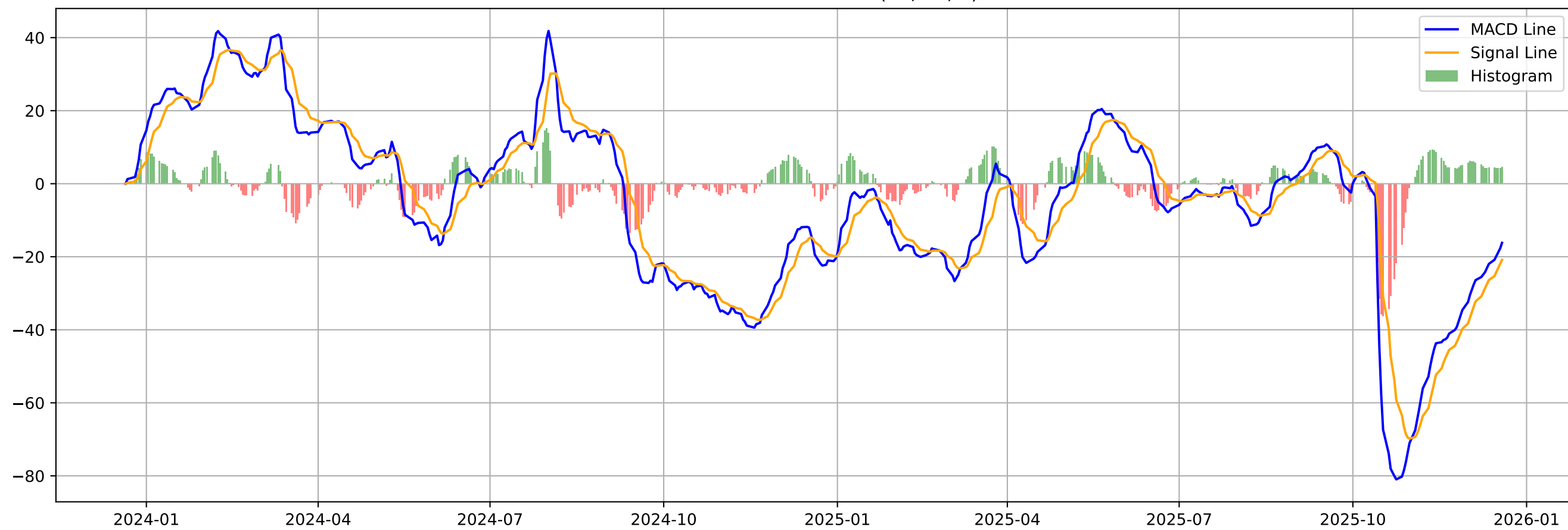
## TATAMOTORS.NS - MACD Summary

MACD Line:	-16.19
Signal Line:	-20.86
Histogram:	4.67
Trend:	<b>Bullish</b>
Momentum:	<b>Strengthening</b>
Signal:	None
Divergences Detected:	1
└ <b>Bullish Divergence:</b>	Date: 2025-12-10 00:00:00, Price: 343.40

TATAMOTORS.NS Price



TATAMOTORS.NS MACD (12, 26, 9)

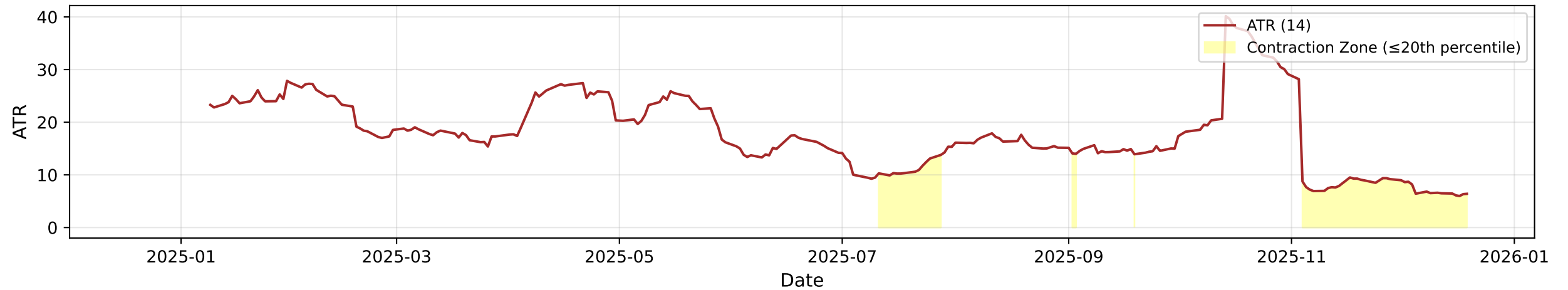
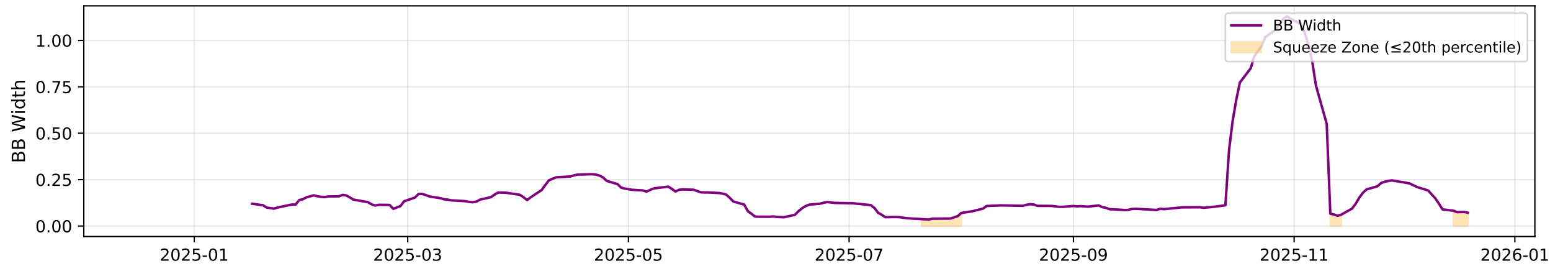
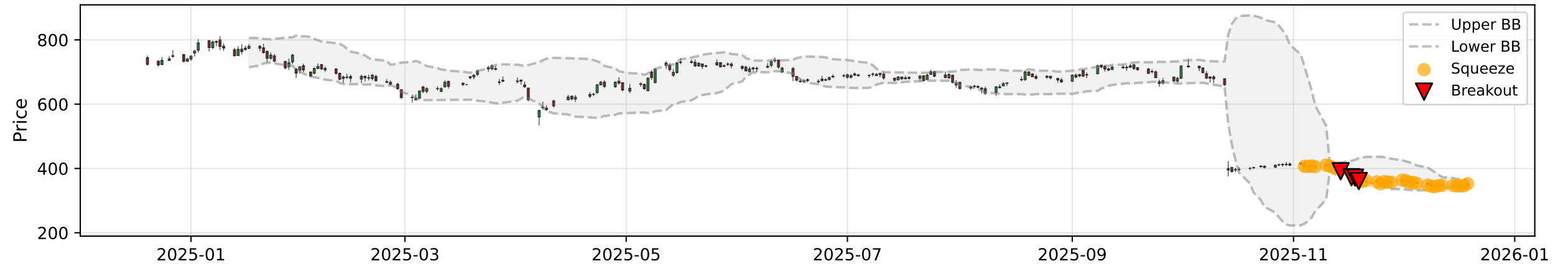




# TATAMOTORS.NS - Volatility Squeeze Summary

BB Width:	0.0716
ATR:	6.4000
Total Signals:	34
Signal 1:	BB Squeeze + ATR Contraction at 2025-12-15 00:00:00 (Price: 345.00)
Signal 2:	BB Squeeze + ATR Contraction at 2025-12-16 00:00:00 (Price: 345.00)
Signal 3:	BB Squeeze + ATR Contraction at 2025-12-17 00:00:00 (Price: 345.00)
Signal 4:	BB Squeeze + ATR Contraction at 2025-12-18 00:00:00 (Price: 345.00)
Signal 5:	BB Squeeze + ATR Contraction at 2025-12-19 00:00:00 (Price: 350.00)

# TATAMOTORS.NS - Volatility Squeeze Analysis



## TATAMOTORS.NS - RSI-Volume Summary

<b>Current RSI:</b>	34.84
<b>Current Volume:</b>	74052760
<b>Volume MA 20:</b>	12795054
<b>Bullish Divergences:</b>	3
<b>Bearish Divergences:</b>	1
<b>Bullish Div 1:</b>	Date: 2025-11-25 00:00:00, Price: 352.45
<b>Bullish Div 2:</b>	Date: 2025-12-10 00:00:00, Price: 343.40
<b>Bearish Div 1:</b>	Date: 2025-06-11 00:00:00, Price: 736.40

# TATAMOTORS.NS RSI-Volume Divergence Analysis

