

Gemini Stock Analysis Report

Okay, I will analyze the provided report on TVSMOTOR.NS and provide a recommendation based on the criteria you've outlined.

Step 1: Audit the Data

• Data Present:

- Daily Price Chart (3-year)
- Fundamental Analysis (4-year and 6-quarter)
- Relative Strength Analysis (RS Score, RS Ratios)
- EMA Crossover Summary and Chart
- Bollinger Bands Summary and Chart
- Supertrend Summary and Chart
- MACD Summary and Chart
- Volatility Squeeze Summary and Chart
- RSI-Volume Divergence Analysis and Chart

• Data Missing:

- Weekly Charts
- Detailed Volume Price Action
- Specific news and events driving market sentiment

• **Confidence Level:** Medium. The report provides a reasonable overview, but the lack of weekly charts and volume price action reduces confidence. Additionally, the analysis relies heavily on technical indicators, with less emphasis on macroeconomic factors or specific news events that might influence the stock.

Step 2: Analyze the Setup

• **Price Structure:** The daily chart shows a strong uptrend over the past three years. However, there are some signs of short term weakening around 3700.

• Trend Direction:

- **Long-term:** Strong **Uptrend** (based on the 3-year chart and fundamental data).
- **Intermediate-term:** EMA Crossover indicates a current uptrend. Supertrend also confirms an uptrend.
- **Short-term:** MACD indicates a **Bearish** trend with weakening momentum.

• Momentum:

- The RSI is currently at 59.92, which is neutral, but a recent negative divergence has formed.
- Volatility Squeeze is indicating that a change could be in the works.

Step 3: Formulate the Recommendation

Based on the analysis, it's **NOT** advisable to enter the stock at this moment.

Rationale:

While the long-term and intermediate trends are positive, several short-term indicators suggest caution. The MACD is bearish, the RSI has shown divergence, and a Volatility Squeeze often precedes a significant move in either direction. Jumping in now might expose us to a short-term correction.

Conditional Plan:

We need to wait to confirm the trend before entering a trade.

- **Condition to Buy:** Close above upper Bollinger Band (3741.26).

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- **Entry Price:** 3745
- **Stop Loss:** 3660 (Just below Middle Band)
- **Take Profit:** 4070 (Based on 1 - 4 month projection)

This plan allows us to wait for confirmation of the uptrend before entering a trade, reducing the risk of getting caught in a short-term correction.

News & Analyst Targets

Okay, I will act as a stock research analyst and search for the latest news and information on TVS Motor Company (TVSMOTOR). Here's what I found:

Here's a summary of the latest news and information on TVS Motor Company:

1. Latest News for TVSMOTOR this week:

- **Partnership Milestone:** TVS Motor and BMW Motorrad have produced over 200,000 units through their partnership, with the new BMW F 450 GS to be manufactured at TVS's Hosur facility.
- **Postal Ballot and Directorate Change:** TVS Motor Company announced a postal ballot and a change in the directorate.
- **EICMA 2025 Debut:** TVS Motor Company showcased its global vision at EICMA 2025, unveiling six new products across ICE and electric powertrains.
- **Strategic Exit:** TVS Motor Company is selling its stake in Rapido for INR 287.93 crore, marking a strategic exit from the bike-taxi aggregator.
- **New Product Launch:** TVS Motor Company entered the premium adventure motorcycle segment with the launch of the Apache RTX at INR 1.99 lakh.

2. Brokerage Upgrades and Downgrades for TVSMOTOR:

- **HSBC Downgrade:** HSBC downgraded TVS Motor Company to a "Hold" rating with a target price of INR 4,000 per share.
- **Nomura Reiterates "Buy":** Nomura reiterated a "Buy" rating on TVS Motor and raised its target price to INR 3,949.
- **Antique Stock Broking Downgrade (Earlier):** Antique Stock Broking downgraded TVS Motor Company shares to "Sell" from "Hold" (in January 2024).

3. Other News Impacting TVSMOTOR:

- **Europe Expansion:** TVS Motor is planning to expand into more European markets, including Spain and Portugal.
- **Electric Three-Wheelers:** TVS Motor and ALT Mobility are partnering to deploy 3,000 electric three-wheelers in FY26.
- **Q2 Results FY26:** TVS Motor reported its highest-ever quarterly sales for Q2 FY26, with total two-wheeler and three-wheeler sales rising 23% YoY.
- **Financial Performance:** TVS Motor Co. has shown encouraging financial trends, with net sales expanding at an annual rate of 24.90% and operating profit growing at a rate of 37.28%.

4. Analyst Targets for TVSMOTOR:

Here's a table summarizing the latest analyst targets for TVSMOTOR:

Source	Target Price (INR)	Recommendation
ValueInvesting.io	3,749.67	Buy
Alpha Spread	3,749.67	N/A

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Source	Target Price (INR)	Recommendation
TipRanks	3,352.33	Moderate Sell
Trendlyne.com	3,734.56	N/A
Nomura (September 2025)	3,949	Buy
HSBC (December 2025)	4,000	Hold
Jefferies (October 2024)	3,270	Buy
Axis Securities (Oct 2024)	2,890	N/A

Disclaimer: Analyst ratings and price targets are subject to change and should be considered as one factor among many when making investment decisions.

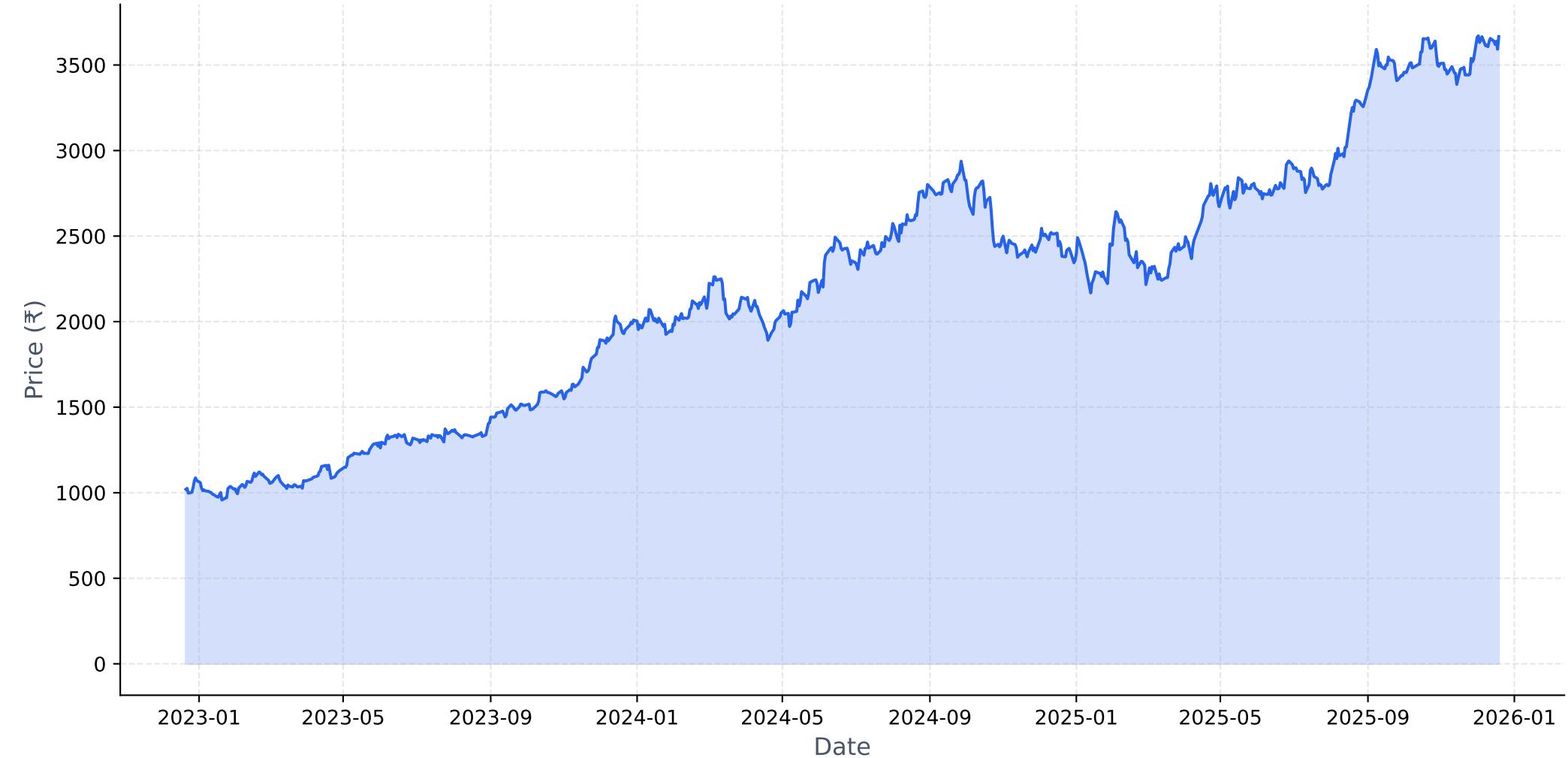
Stock Detailed Analysis Report

TVSMOTOR.NS

Current Price: ₹3666.00

Generated: 2025-12-20 20:46

TVSMOTOR.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	12.91%	20.05%
Net Income	Yes	No	32.57%	43.48%
ROE	Yes	No	5.75%	15.19%
EPS	Yes	No	32.54%	43.48%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	201.91%	36.56%
Net Income	Yes	-5.88%	7.81%
ROE	Yes	5.52%	5.52%
EPS	Yes	0.93%	11.29%

TVSMOTOR.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	Emerging Leader
RS Score:	54.5/100
:	

== RS RATIOS ==:

1M RS:	1.048 [Leader]
3M RS:	1.026 [Leader]
6M RS:	1.105 [Leader]
1Y RS:	1.278 [Strong]
:	

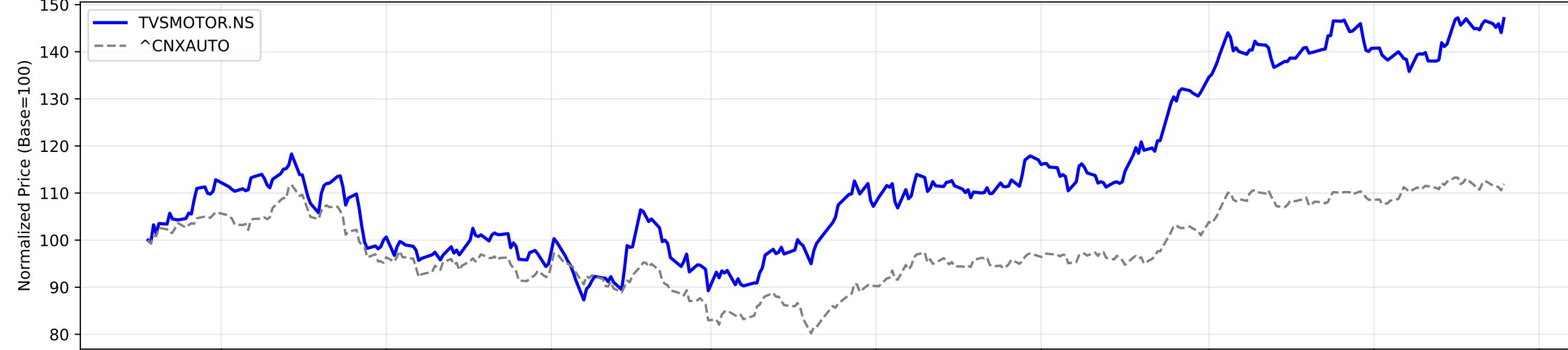
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

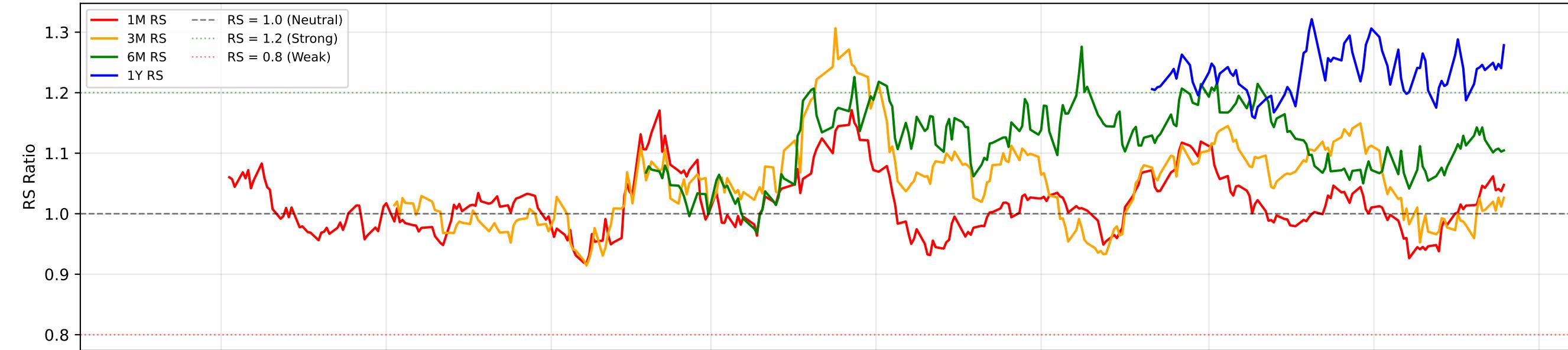
SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.048) > 3M (1.026)
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

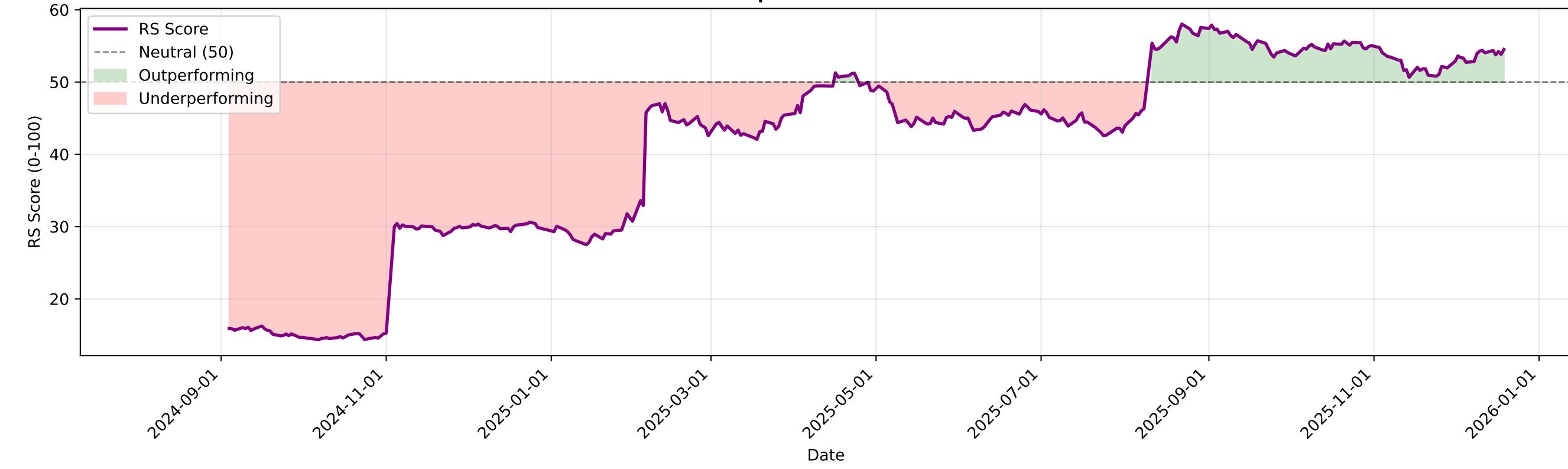
Relative Strength Analysis: TVSMOTOR.NS vs ^CNXAUTO
Classification: Emerging Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline



TVSMOTOR.NS - EMA Crossover Summary

EMA 20:	3602.13
EMA 50:	3536.31
EMA 200:	3152.84
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-04-16 00:00:00
Golden Cross Price:	2614.20

TVSMOTOR.NS EMA Crossover Analysis



TVSMOTOR.NS - Bollinger Bands Summary

Current Price:	3666.00
Upper Band:	3741.26
Middle Band (SMA 20):	3601.79
Lower Band:	3462.33
%B:	0.7302
Band Width:	0.0774
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-11-07 00:00:00

TVSMOTOR.NS Bollinger Bands (20, 2) Analysis



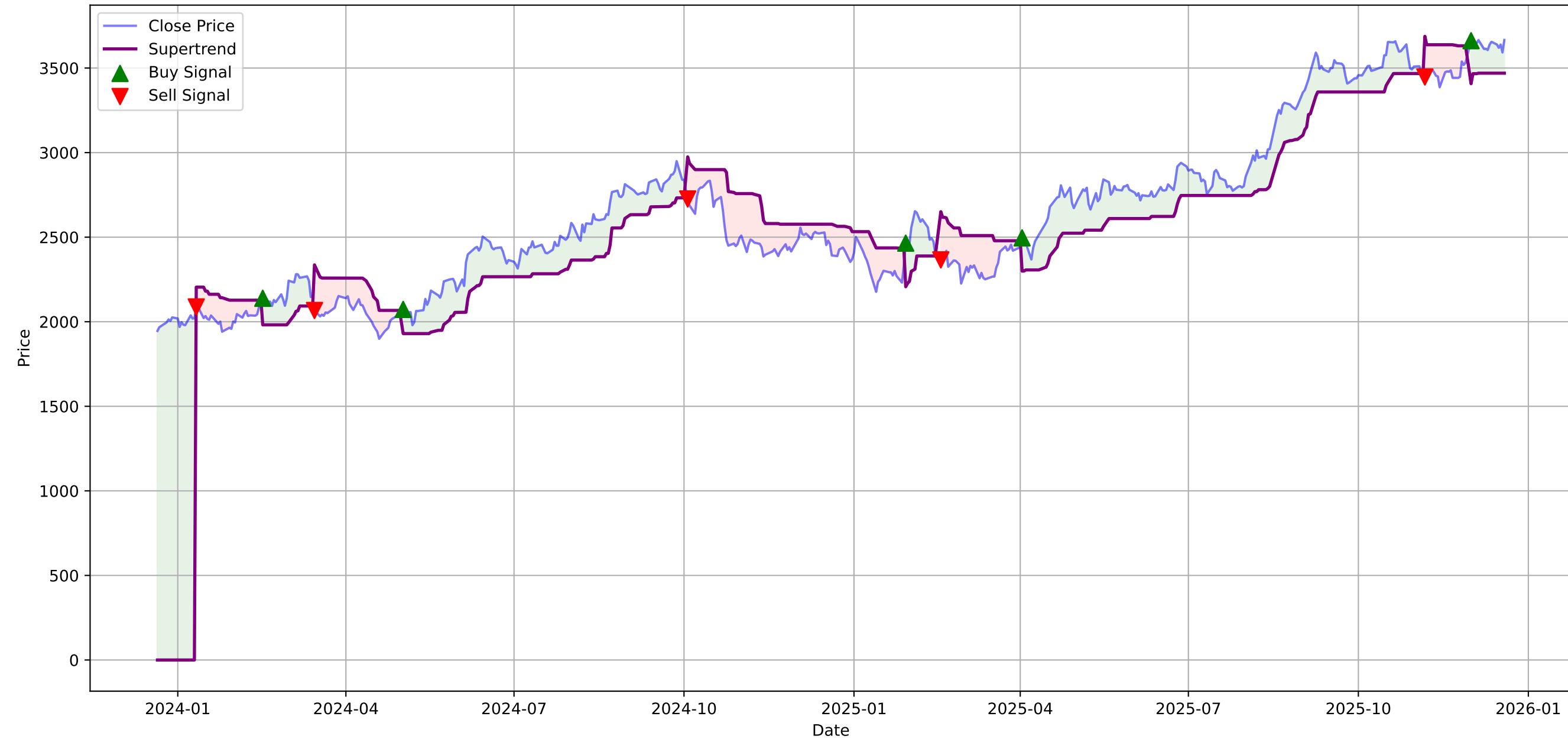
TVSMOTOR.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 3469.64

Signal Identified On: 2025-12-01

Supertrend Analysis for TVSMOTOR.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



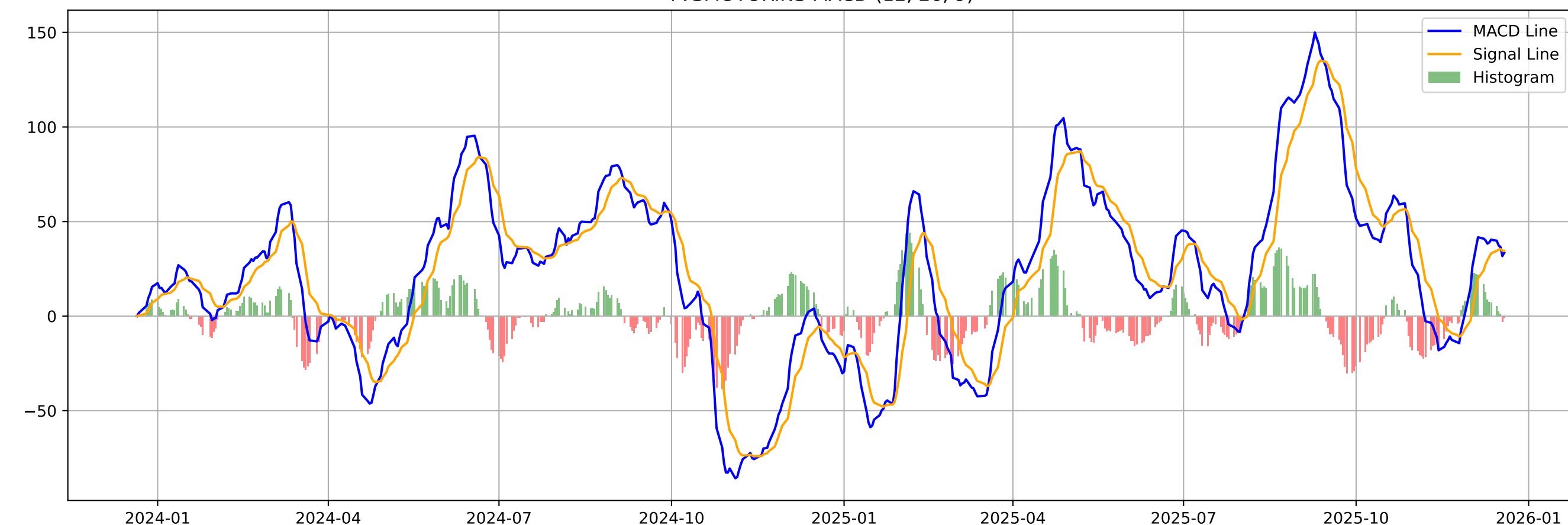
TVSMOTOR.NS - MACD Summary

MACD Line:	33.52
Signal Line:	34.43
Histogram:	-0.91
Trend:	Bearish
Momentum:	Weakening
Signal:	None

TVSMOTOR.NS Price



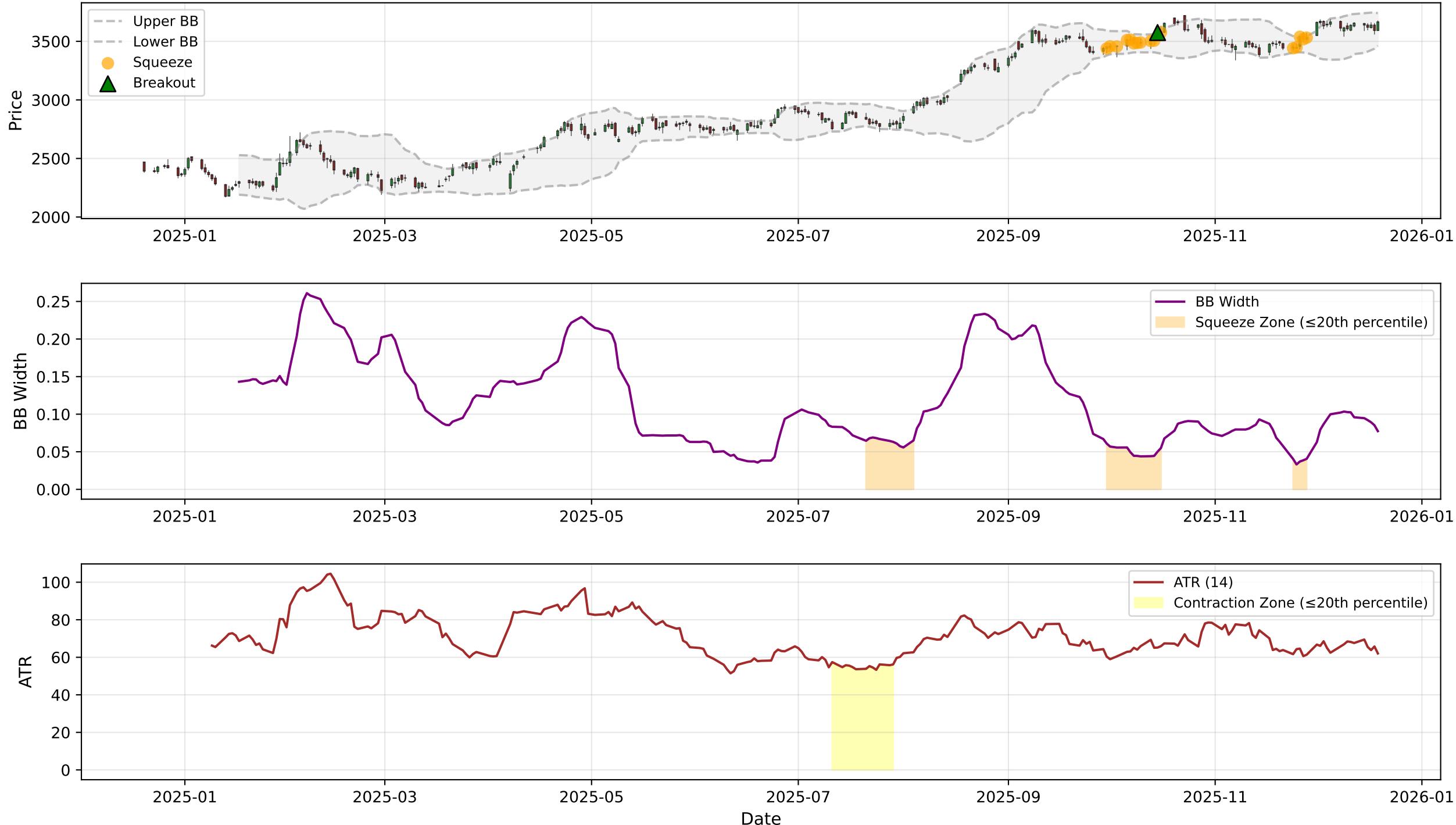
TVSMOTOR.NS MACD (12, 26, 9)



TVSMOTOR.NS - Volatility Squeeze Summary

BB Width:	0.0774
ATR:	62.0643
Total Signals:	17
Signal 1:	BB Squeeze at 2025-11-24 00:00:00 (Price: 3441.50)
Signal 2:	BB Squeeze at 2025-11-25 00:00:00 (Price: 3447.80)
Signal 3:	BB Squeeze at 2025-11-26 00:00:00 (Price: 3538.60)
Signal 4:	BB Squeeze at 2025-11-27 00:00:00 (Price: 3518.00)
Signal 5:	BB Squeeze at 2025-11-28 00:00:00 (Price: 3531.50)

TVSMOTOR.NS - Volatility Squeeze Analysis



TVSMOTOR.NS - RSI-Volume Summary

Current RSI:	59.92
Current Volume:	602861
Volume MA 20:	615437
Bullish Divergences:	0
Bearish Divergences:	0

TVSMOTOR.NS RSI-Volume Divergence Analysis

