

# Gemini Stock Analysis Report

---

Based on the detailed analysis of the **TMPV.NS** report generated on **2026-01-17**, here is my assessment as a Positional Equity Trader.

## Step 1: Audit the Data

- **Data Present:**
  - **Price Structure:** Daily, Weekly, and 15-minute candlestick charts.
  - **Trend Indicators:** SMA/EMA (20, 50, 200), Supertrend, and Bollinger Bands.
  - **Momentum Indicators:** RSI (14), MACD (12, 26, 9), and Volume analysis.
  - **Fundamental Snapshot:** Short-term (QoQ) and Long-term (4Y) revenue/EPS growth, plus Analyst Estimates.
  - **Valuation:** Trendlyne Durability, Valuation, and Momentum scores.
- **Data Missing:**
  - **Sector Comparison:** No relative strength analysis against the Nifty Auto index to see if the weakness is stock-specific or sector-wide.
  - **Institutional Data:** FII/DII flow data is not explicitly detailed in the charts.
- **Confidence Level: High.** The technical and fundamental data provided is comprehensive enough to make a low-risk, probability-based decision. The report dates are from the future (January 2026), suggesting this is a simulation or backtest; I will treat the data as current fact for this analysis.

## Step 2: Analyze the Setup

- **Price Structure & Trend:**
  - **Bearish Structure:** The stock is making lower highs and lower lows. The current price (INR 353.60) is below the 20, 50, and 200 EMAs. This indicates a strong intermediate and long-term downtrend.
  - **Multi-Timeframe Alignment:** The report (Page 18) confirms that the Weekly, Daily, and 15-minute timeframes are all in a "DOWNTREND (Sell)" status. This is a major red flag for a long position.
- **Momentum:**
  - **Weakness:** The RSI is at 43.08, which is in "no man's land"-not oversold enough for a mean reversion bounce, and not bullish enough to signal strength.
  - **MACD:** The MACD line is below the signal line and below zero (Page 10), indicating bears are in control.
- **Confluence:**
  - There is no bullish confluence currently.
  - **Fundamental Divergence:** While the long-term CAGR (Page 3) is decent, the short-term fundamentals are alarming. Revenue is down **-30.91% QoQ** and EPS has plummeted **-264% QoQ**. The stock price is reacting rationally to poor earnings performance.
  - **Resistance Overhead:** There is a "cluster of resistance" between INR 358 (EMA 20) and INR 370 (Supertrend Resistance). The stock would need to chew through significant supply to move higher.

## Step 3: Formulate the Recommendation

**Recommendation: NO / AVOID**

**Rationale:** Entering now implies catching a "falling knife." The stock is fundamentally deteriorating (Short-term) and technically broken across all major timeframes. The probability of a 5-15% sustained upside is low until the stock reclaims key moving averages. The analyst target of INR 372 only offers ~5% upside, which does not justify the risk of the trend continuing downward to test the INR 340 levels.

# Gemini Stock Analysis Report

---

**Conditional Plan (Watchlist Strategy):** I will only consider entering if the market structure shifts from "Lower Highs" to "Higher Highs" and reclaims momentum.

- **Condition to Buy:** The stock must close significantly above the **50 EMA** and flip the **Daily Supertrend** to green. This proves buyers have absorbed the overhead supply.
- **Entry Price:** Daily Close above **INR 371.00** (Clearance of the Supertrend resistance at INR 369.75).
- **Stop Loss:** **INR 353.00** (Risk of ~4.8%). This places the stop below the current consolidation zone.
- **Take Profit:** **INR 400.00 - INR 415.00** (Targeting the previous swing high and the gap down area).

## News & Analyst Targets

As a stock research analyst at your investment firm, I have compiled the latest research on **Tata Motors Passenger Vehicles Ltd (Ticker: TMPV)** for the week ending **January 17, 2026**.

**Executive Summary:** TMPV is currently trading around **INR 353.60**, showing a slight recovery (+1.09%) on Friday after a challenging week. The stock is facing headwinds from a cyber incident at its JLR subsidiary and bearish derivatives activity, despite reporting strong year-over-year domestic sales growth.

### 1) Latest News for TMPV This Week

- **Operational Disruption at JLR:** The most significant negative driver this week is the reported impact of a **cyber incident at Jaguar Land Rover (JLR)**. This has led to operational disruptions and a projected revenue decline (some reports cite ~24%) for that specific segment, weighing heavily on sentiment.
- **Dec 2025 Sales Growth:** On a positive note, domestic sales numbers for December 2025 were robust. The company sold approximately **50,046 units** (up ~13% YoY from 44,221 units in Dec 2024), signaling strong consumer demand in the domestic market despite global challenges.
- **New Product Launches:** The company launched the **Tata Punch (PCH) Facelift** this week, available in both Petrol and CNG variants. Early reports suggest strong booking numbers, capitalizing on the festive and new year demand.
- **Bearish Derivatives Activity:** There has been a surge in **Put Option buying** at the INR 360 strike price for the January 27, 2026 expiry. This indicates that a significant portion of the market is hedging against or betting on further downside below INR 360 in the near term.

### 2) Analyst Upgrades & Downgrades

Brokerage activity this week reflects a divided market, balancing strong domestic fundamentals against global operational risks.

- **StockInvest.us (Upgrade):** Upgraded TMPV from **Sell** to **Hold/Accumulate** on Jan 16, 2026. They cite the recent price stabilization and increased volume as technical positives, despite the broader downtrend.
- **MarketsMOJO (Downgrade/Reiteration):** Maintained a **Sell** rating (originally downgraded in late 2024), citing "deteriorating fundamentals" and the negative impact of the JLR operational issues.
- **Consensus View:** The broader analyst community has shifted towards a **"Hold"** consensus. While long-term targets remain high, near-term sentiment has cooled due to the cyber incident and supply chain risks.

### 3) Indirect News Impacting TMPV

- **Competitor Activity:** **Mahindra & Mahindra** has also reported record bookings for its newly launched SUVs. While this confirms a booming auto sector, it also highlights intensifying competition for TMPV's market share in the SUV segment.

# Gemini Stock Analysis Report

- **Sector Sentiment:** The broader Auto index has been under pressure due to **foreign outflows** and concerns over global tariffs, which has capped the upside for TMPV despite its individual sales performance.
- **EV Ecosystem Push:** The company reaffirmed its commitment to the EV transition, with plans to roll out five new electric models by FY30. Government support for EV infrastructure remains a key long-term tailwind.

## 4) Analyst Price Targets (Markdown Table)

The following table summarizes the latest 12-month price targets from major brokerage consensus and financial research platforms.

Source / Brokerage	Rating / Stance	Price Target (INR)	Upside/Downside*	Notes
Trendlyne (Avg of 6 Brokers)	Buy	INR 560.83	+58.6%	Long-term view; heavily weighted by pre-incident bullishness. Average of 30 analysts. Max estimate: INR 527. Conservative view reflecting near-term risks. Wide range forecast for FY2026-27. Technical support level; short-term caution. Bear case scenario focusing on JLR margin pressure.
TradingView Consensus	Neutral	INR 381.05	+7.7%	
MarketScreener Consensus	Hold	INR 349.80	-1.1%	
Saras Analytics	Bullish	INR 360 - INR 796	N/A	
StockInvest.us	Hold	INR 351 (Support)	-0.7%	
Analyst Estimate Low	Sell	INR 300.00	-15.1%	

\*Upside/Downside calculated based on the Jan 16, 2026 closing price of ~INR 353.60.

**Analyst Takeaway:** While the long-term growth story (EV transition, domestic demand) remains intact, **TMPV is strictly a "Hold" for the short term.** The JLR cyber incident creates uncertain overhangs on the upcoming quarterly earnings. Investors should watch the **INR 350 support level** closely; a breach below this could trigger further selling as indicated by the options market.

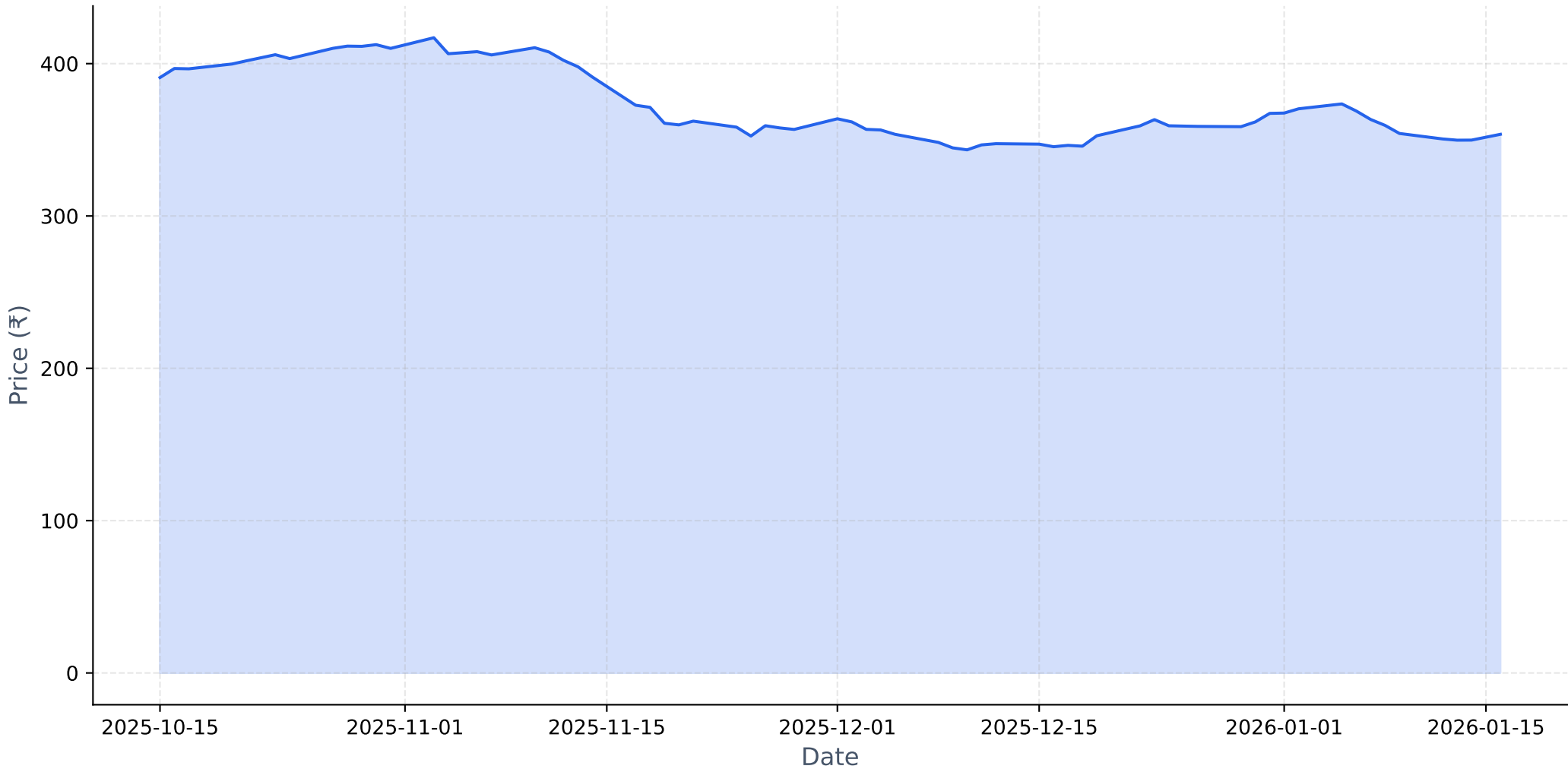
# Stock Detailed Analysis Report

**TMPV.NS**

Current Price: ₹353.60

Generated: 2026-01-17 18:02

# TMPV.NS - 3 Year Daily Price Chart



# Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	1.30%	16.65%

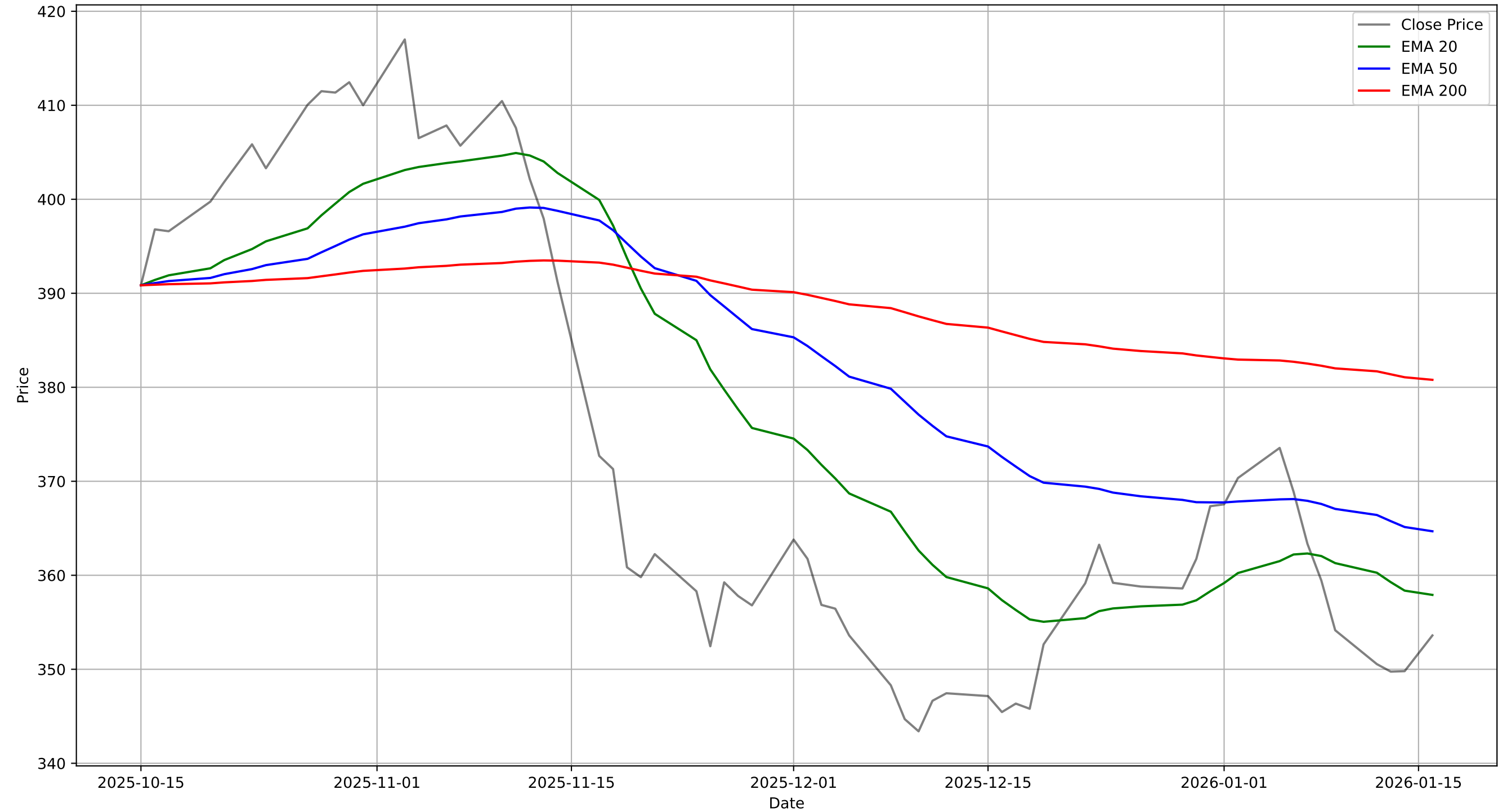
# Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	No	-30.91%	-0.60%
Net Income	Yes	1841.13%	493.88%
ROE	Yes	493.13%	366.60%
EPS	No	-264.17%	-93.27%

## TMPV.NS - EMA Crossover Summary

EMA 20:	357.91
EMA 50:	364.68
EMA 200:	380.79
Trend Status:	<b>Strong Downtrend</b>

# TMPV.NS EMA Crossover Analysis

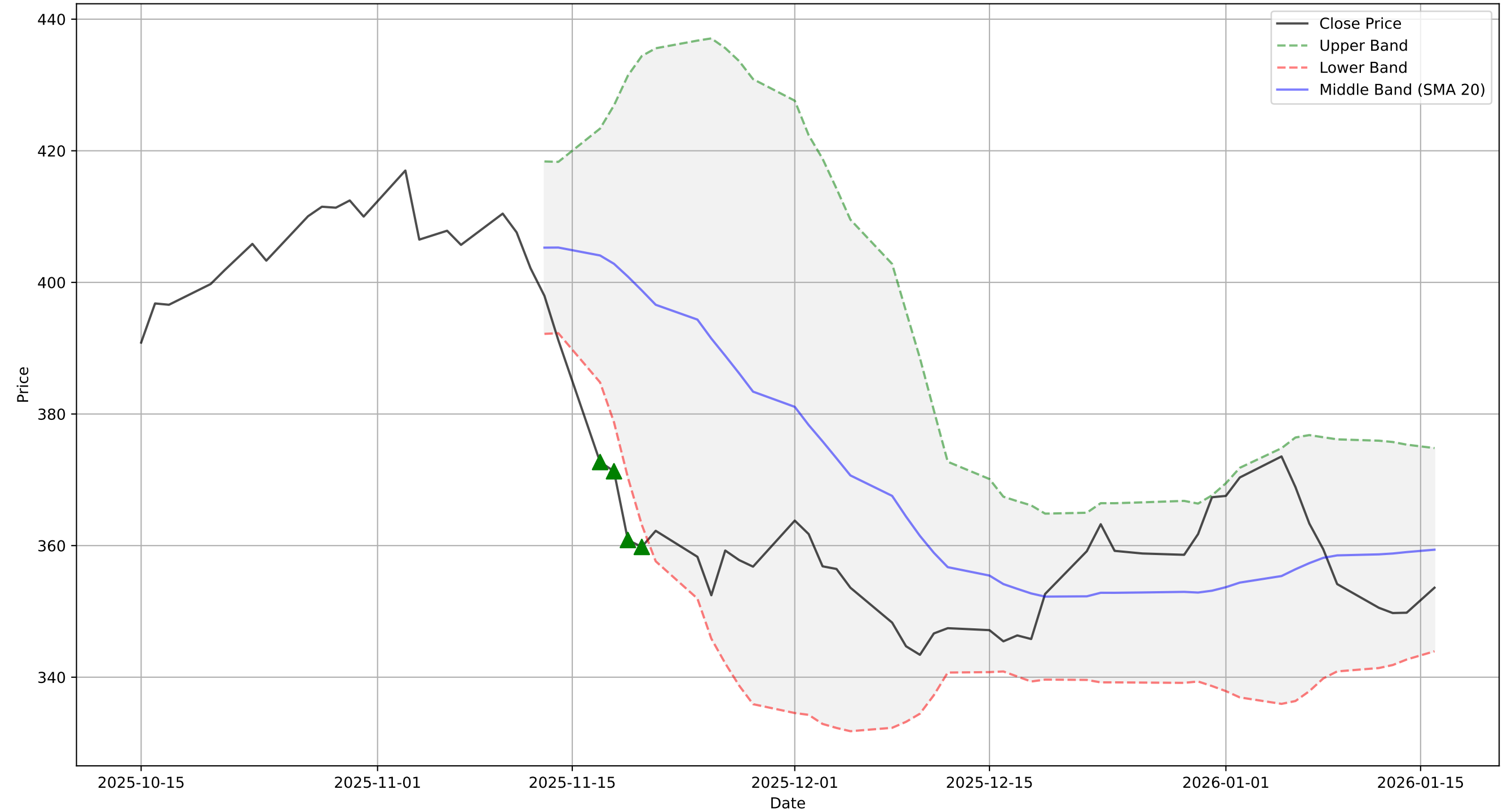




## TMPV.NS - Bollinger Bands Summary

<b>Current Price:</b>	353.60
<b>Upper Band:</b>	374.82
<b>Middle Band (SMA 20):</b>	359.38
<b>Lower Band:</b>	343.94
<b>%B:</b>	0.3129
<b>Band Width:</b>	0.0859
<b>Status:</b>	Lower Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-11-18 00:00:00+05:30</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2025-11-19 00:00:00+05:30</b>
<b>Recent Signal 3:</b>	<b>Buy Signal at 2025-11-20 00:00:00+05:30</b>

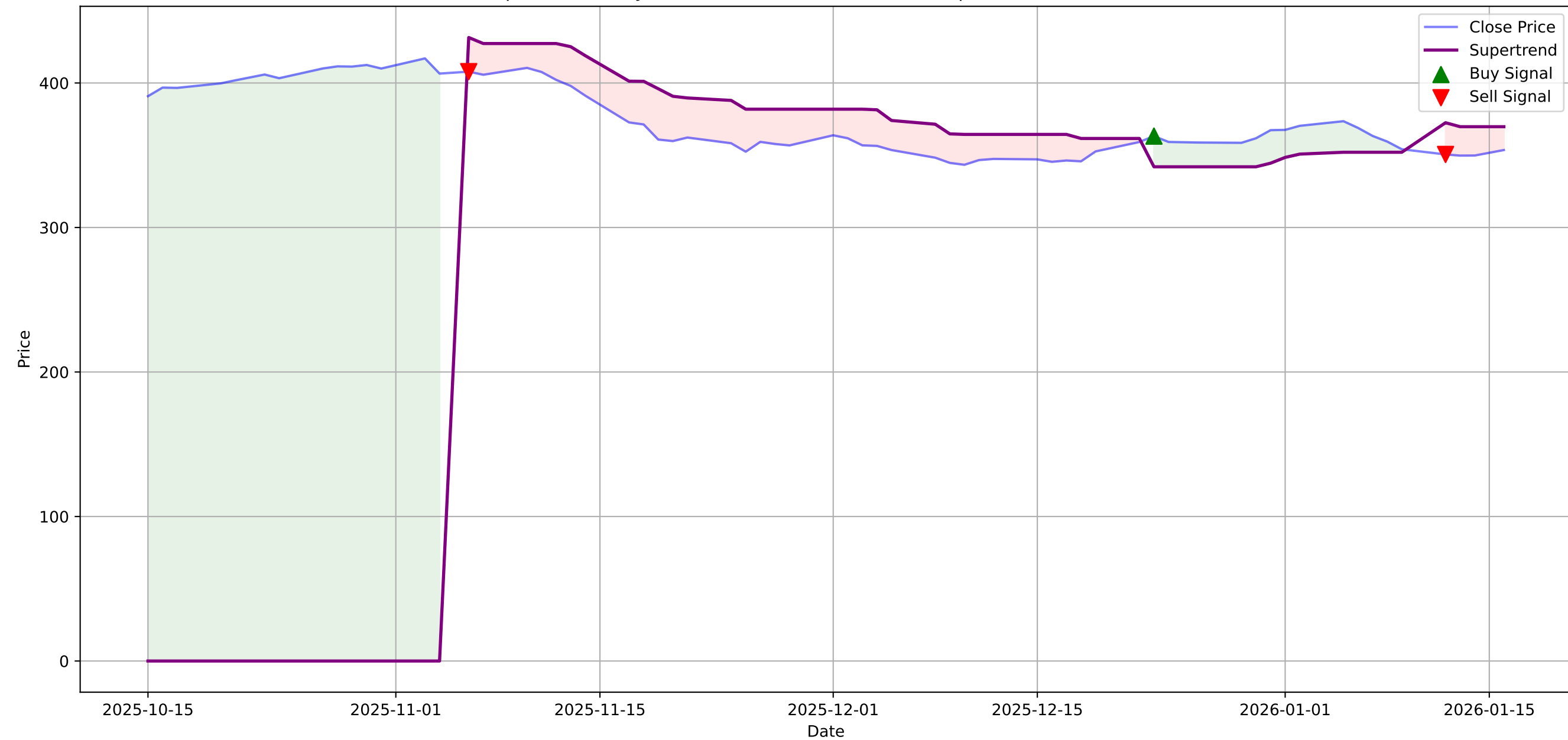
TMPV.NS Bollinger Bands (20, 2) Analysis



## TMPV.NS - Supertrend Summary

Status:	<b>DOWNTREND (Sell)</b>
Supertrend Value:	369.75
Signal Identified On:	2026-01-12

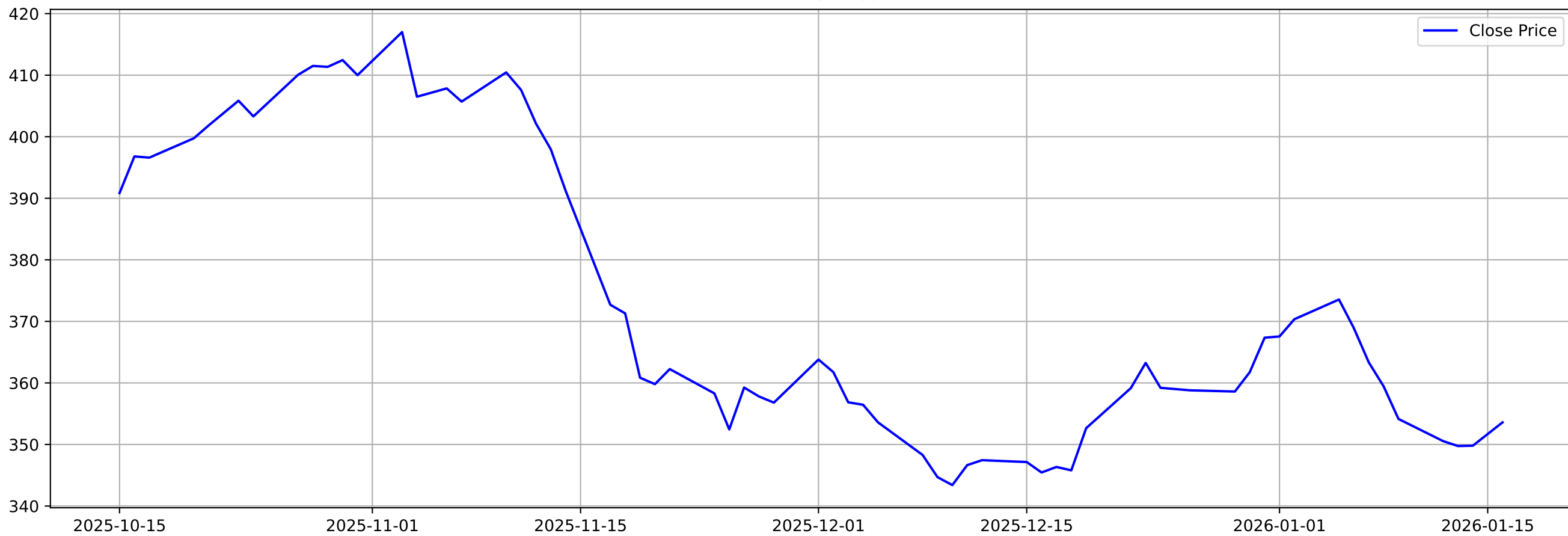
Supertrend Analysis for TMPV.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



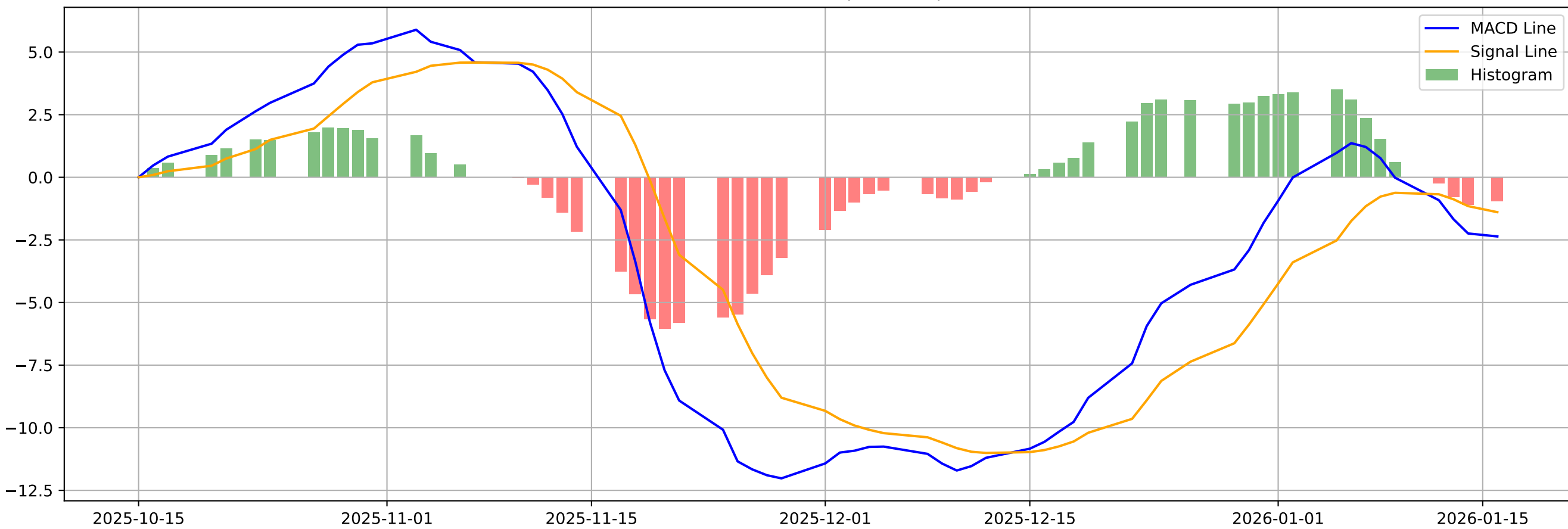
## TMPV.NS - MACD Summary

MACD Line:	-2.36
Signal Line:	-1.39
Histogram:	-0.97
Trend:	<b>Bearish</b>
Momentum:	<b>Weakening</b>
Signal:	None

TMPV.NS Price



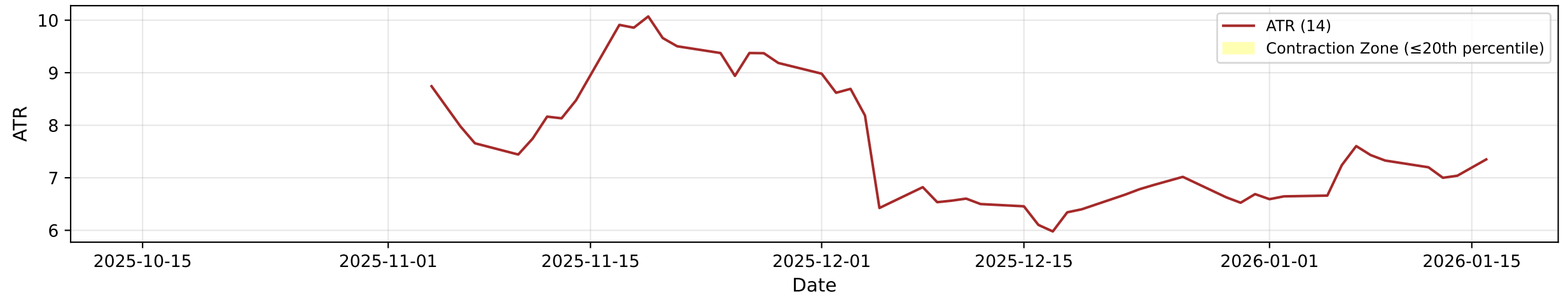
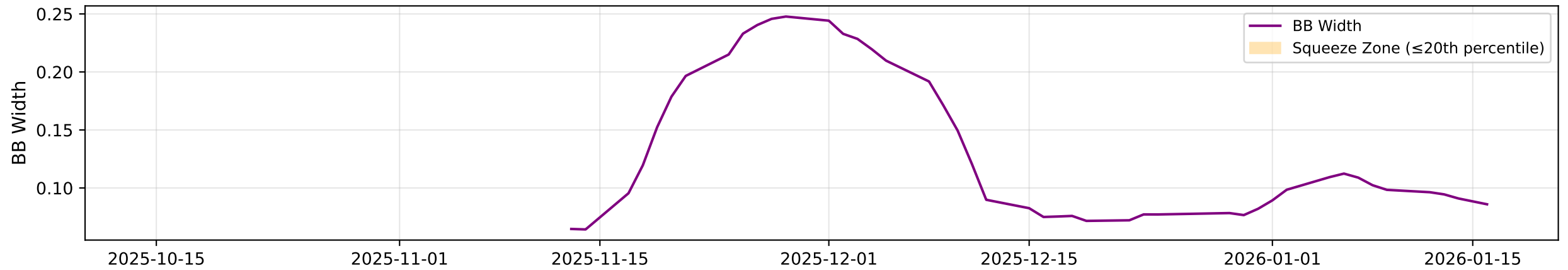
TMPV.NS MACD (12, 26, 9)



## TMPV.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.0859
<b>ATR:</b>	7.3500
<b>Total Signals:</b>	0

# TMPV.NS - Volatility Squeeze Analysis

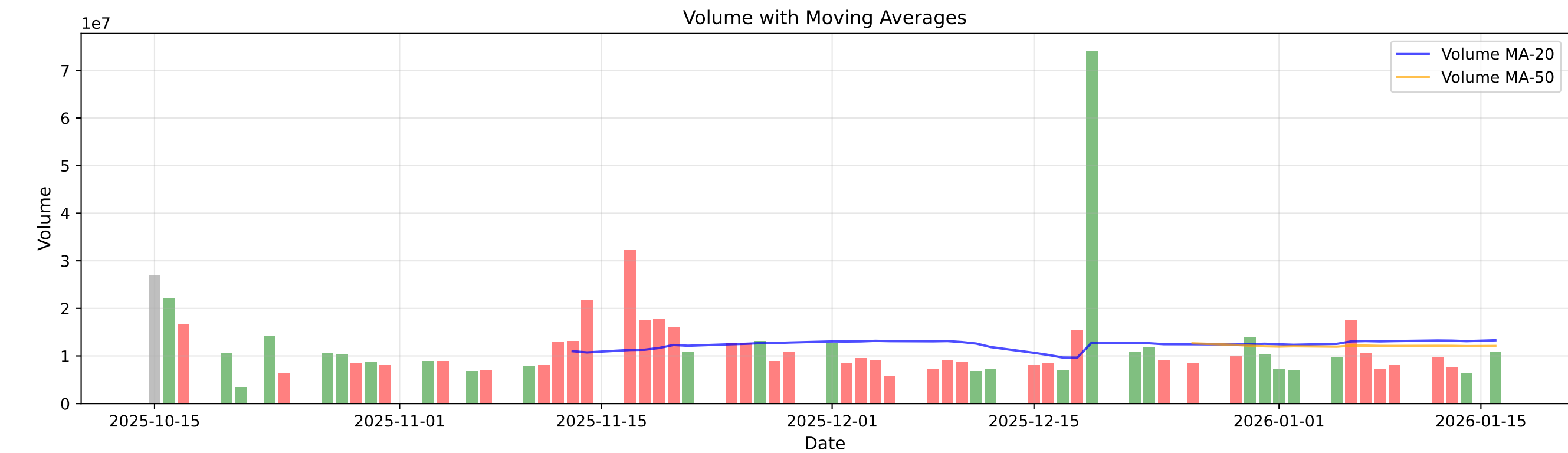
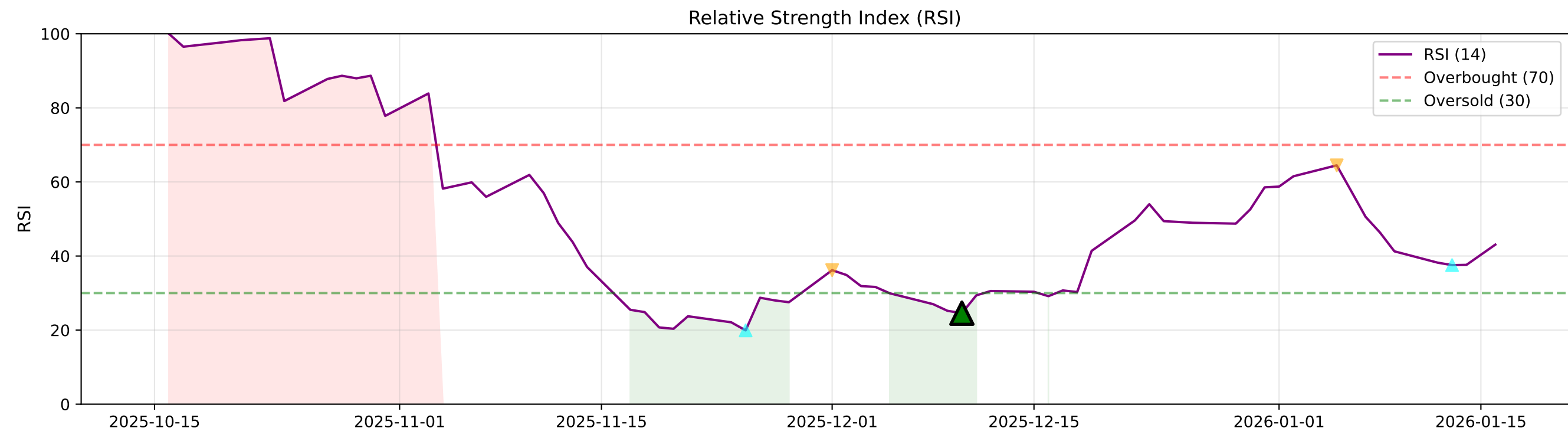
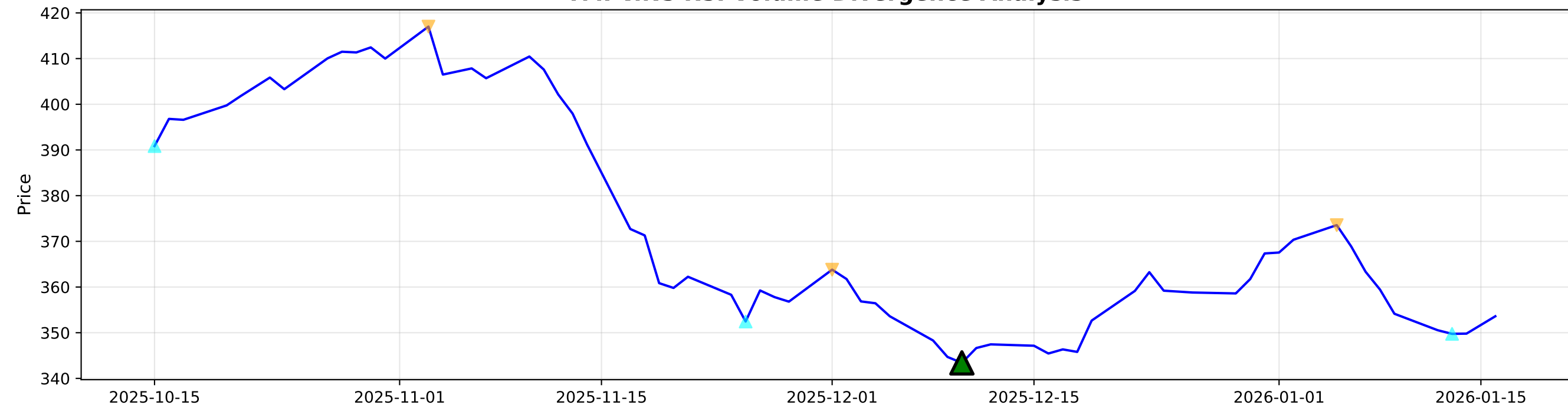




## TMPV.NS - RSI-Volume Summary

<b>Current RSI:</b>	43.08
<b>Current Volume:</b>	10735620
<b>Volume MA 20:</b>	13298401
<b>Bullish Divergences:</b>	1
<b>Bearish Divergences:</b>	0
<b>Bullish Div 1:</b>	Date: 2025-12-10 00:00:00+05:30, Price: 343.40

# TMPV.NS RSI-Volume Divergence Analysis



# TMPV.NS - Volume Analysis

## == VOLUME ANALYSIS ==:

Status:

**9 Signals Detected**

:

**2025-11-25 [+]:**

**Selling Exhaustion (Bullish Div)**

**2025-12-10 [+]:**

**Selling Exhaustion (Bullish Div)**

**2025-12-18 [-]:**

Distribution Day

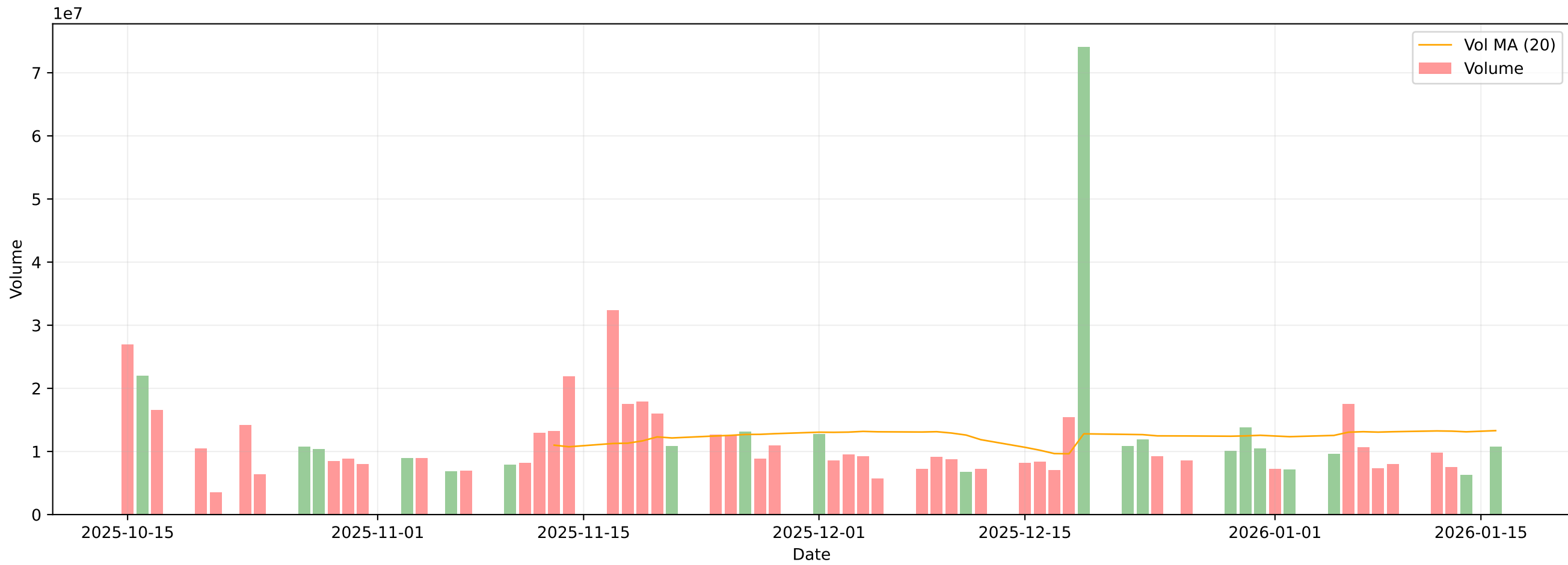
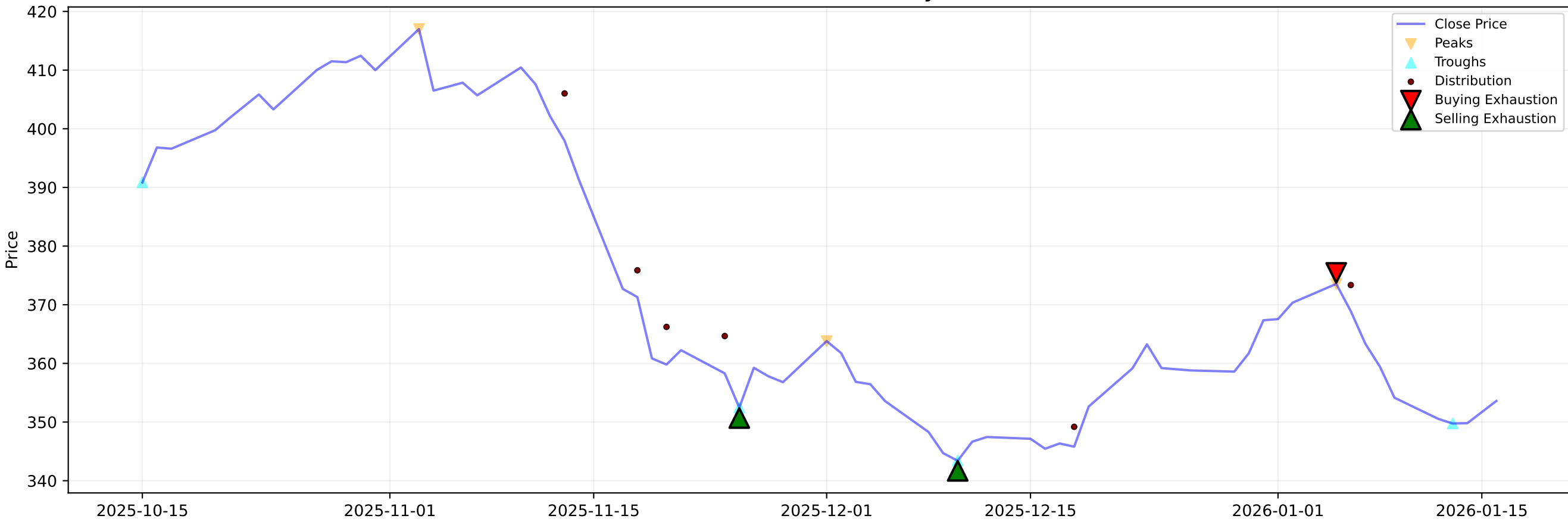
**2026-01-05 [+]:**

**Buying Exhaustion (Bearish Div)**

**2026-01-06 [-]:**

Distribution Day

# TMPV.NS - Volume Analysis



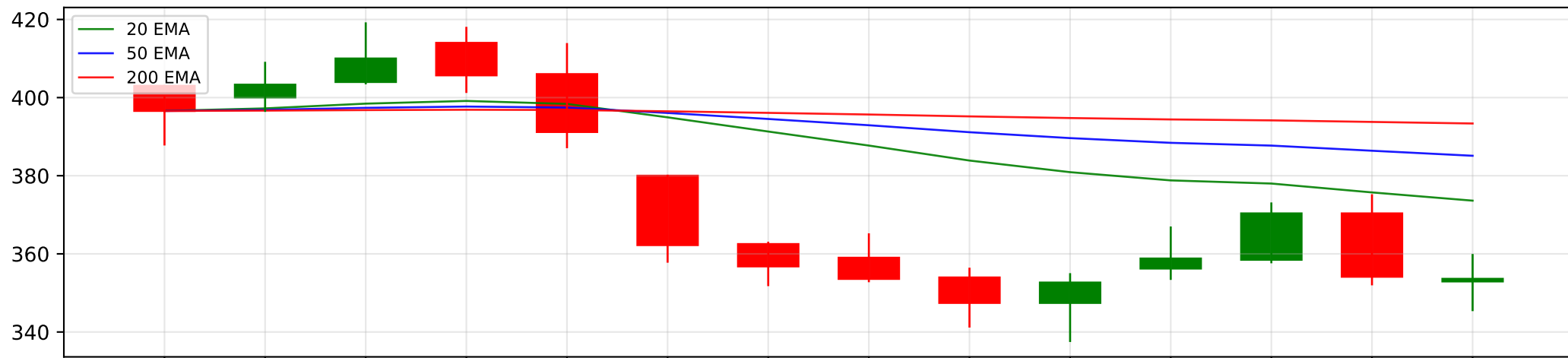
## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	383.61	353.6	2025-12-01
1 Day	DOWNTREND (Sell)	369.75	353.6	2026-01-12
15 Min	DOWNTREND (Sell)	357.7	354.3	2026-01-16

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Weakening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bearish	Weakening	No Signal

**TMV.NS - 1 Week (Candlestick + EMAs)**



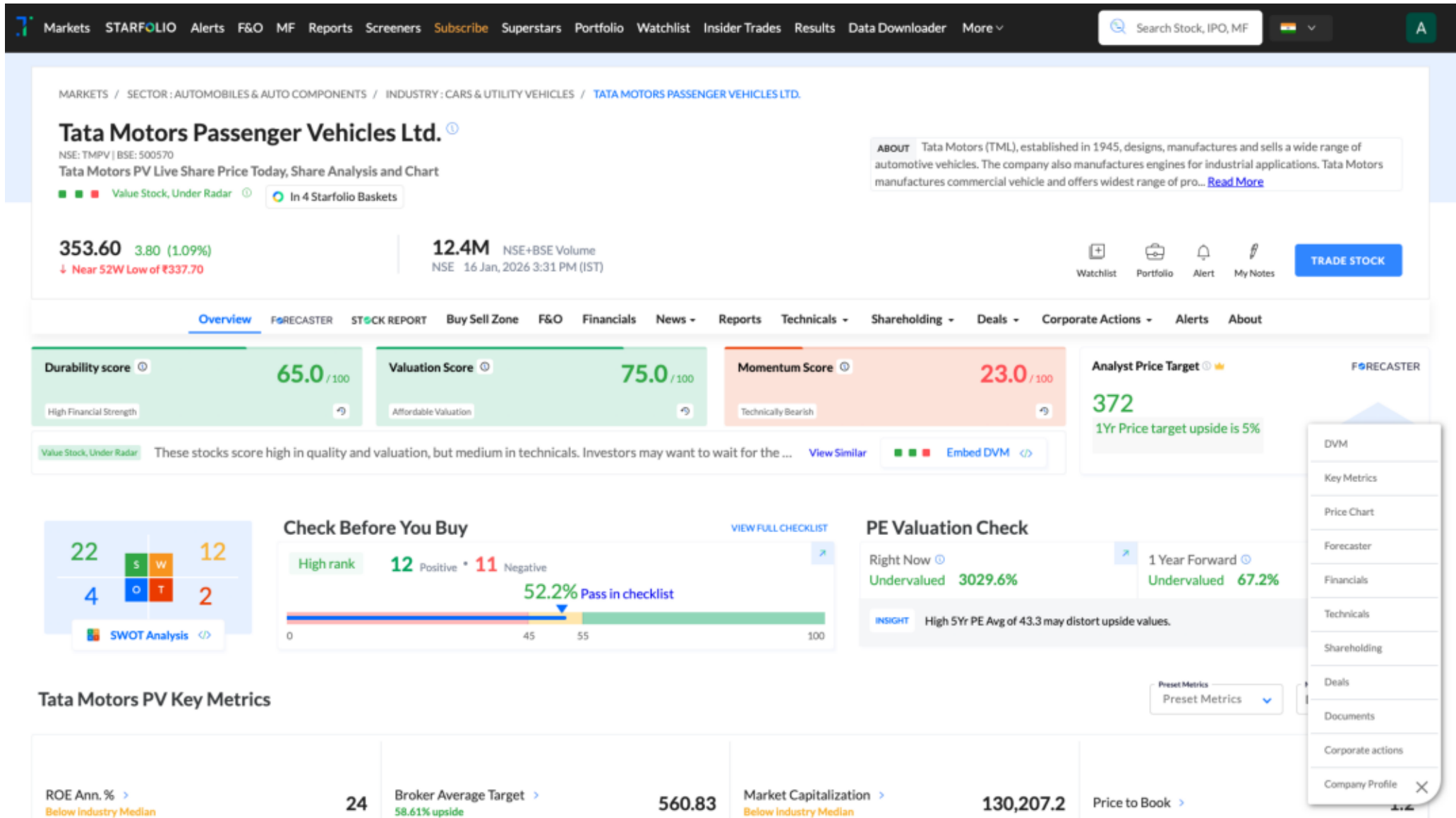
**TMV.NS - 1 Day (Candlestick + EMAs)**



**TMV.NS - 15 Min (Candlestick + EMAs)**



Trendlyne Snapshot - TMPV\_main



22  
4

S  
W  
O  
T

12  
2

SWOT Analysis

### Check Before You Buy

High rank 12 Positive \* 11 Negative

52.2% Pass in checklist

VIEW FULL CHECKLIST

### PE Valuation Check

Right Now Undervalued 3029.6%

1 Year Forward Undervalued 67.2%

INSIGHT High 5Yr PE Avg of 43.3 may distort upside values.

### Tata Motors PV Key Metrics

ROE Ann. %  
Below Industry Median

24

Broker Average Target  
58.61% upside

560.83

Market Capitalization  
Below Industry Median

130,207.2

Price to Book

DVM

Key Metrics

Price Chart

Forecaster

Financials

Technicals

Shareholding

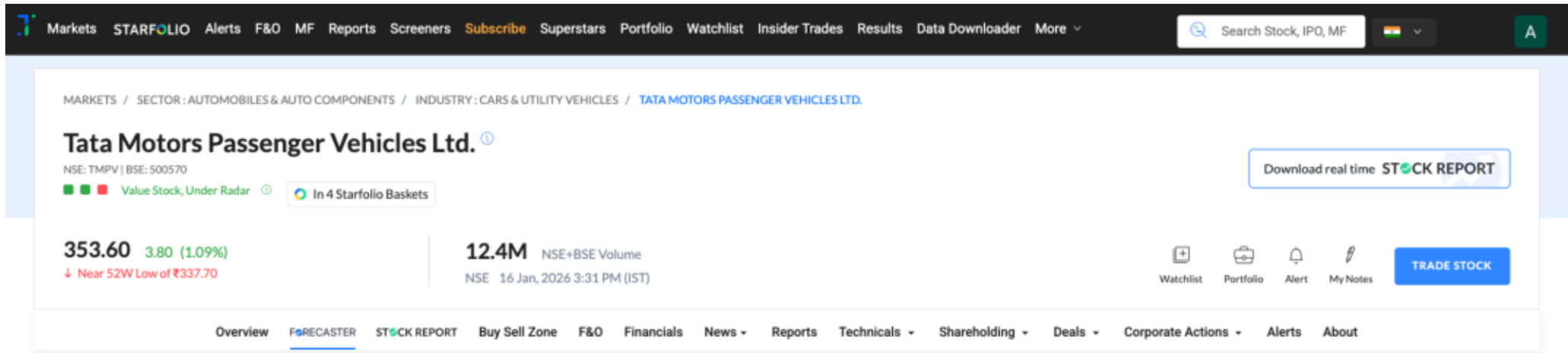
Deals

Documents

Corporate actions

Company Profile

# Trendlyne Snapshot - TMPV\_forecaster



## Tata Motors PV - TMPV - stock price prediction, stock forecast, target price, analyst ratings from 27 analysts

Tata Motors PV has a share price target of Rs 372, revenue growth forecast of -20.9%, and profit growth estimate of 208.3% for FY26, based on top 27 analyst calls.

## Tata Motors PV FORECASTER - Analyst Estimates <sup>①</sup>

[FORECASTER DASHBOARD →](#)

