

Gemini Stock Analysis Report

Okay, I'll analyze the provided report for EMAMILTD.NS using your specified step-by-step approach.

Step 1: Audit the Data

- **Data Present:** Daily price chart, EMA crossover analysis, Bollinger Bands, Supertrend, MACD, Volatility Squeeze, RSI-Volume Divergence. Fundamental analysis (4 years long-term and 6 Quarters short-term). Relative Strength analysis with comparison to ^CNXFMCG.
- **Data Missing:** Weekly charts, Sector-specific news or events, competitor analysis, economic outlook.
- **Confidence Level:** Medium. The report provides a solid set of technical indicators on a daily timeframe and some fundamental analysis. However, the absence of broader context (weekly chart, sector, economic environment) limits the confidence in a longer-term outlook. The data is only up to 2025-12-20, which might be too far in the future to be certain with this type of analysis.

Step 2: Analyze the Setup

- **Price Structure:** The 3-year daily chart shows a significant uptrend from mid-2024 to mid-2025, followed by a period of correction and consolidation. The price is currently around INR 519.25.
- **Trend Direction:** The EMA crossover summary indicates a "Strong **Downtrend**" (Price < EMA20 < EMA50 < EMA200). The Supertrend also confirms a downtrend with a Sell signal at 546.69.
- **Momentum:** The MACD analysis is "**Bullish**," but momentum is "Weakening," indicating a potential for a trend reversal, but not yet confirmed. The RSI-Volume analysis identifies bullish and bearish divergences, suggesting some potential for future change in trend.
- **Confluence:** The technicals are mixed. The short-term trend (EMA crossovers, Supertrend) is clearly bearish, which negates any long trade setups. The Bollinger Bands show the price in the lower half, and volatility squeeze suggests that a significant move is coming. The Relative strength is showing underperformance. The fundamental analysis is also showing decreasing recent QoQ. The long term trend seems to be good, but the recent decrease has high risk.

Step 3: Formulate the Recommendation

Based on the analysis, I advise **NOT** to enter this stock at this time.

- **Rationale:** The overriding bearish signals from EMA crossovers and the Supertrend, combined with recent weak momentum and increasing volatility due to the squeeze, outweigh any potential bullish divergence hints. It's too risky to initiate a long position against the current trend. It would be better to wait for confirmation of a trend reversal before buying.

Conditional Plan:

- **Condition to Buy:** A close above the EMA 50 (currently at 534.67) AND a confirmed Supertrend reversal to an "**Uptrend**" (i.e., a confirmed Buy signal). This would indicate a shift in the short-term trend.
- **Entry Price:** INR 535 (Slightly above the EMA 50 and Supertrend)
- **Stop Loss:** INR 510 (Below recent support and providing some buffer)
- **Take Profit:** INR 570 (Previous resistance level near the 200 EMA).

Important Considerations:

- This is a conditional plan. Do not enter the trade until the specific conditions are met.
- Monitor the Supertrend and EMA 50 closely.
- Re-evaluate this plan if there are any significant changes in the market or company-specific news.
- Remember that this is just an analysis based on the provided data. Your own due diligence and risk tolerance should always guide your investment decisions.

News & Analyst Targets

Gemini Stock Analysis Report

Okay, I will act as a stock research analyst and search for the latest news and information on EMAMILTD (Emami Limited) to answer your questions.

Here's a summary of the latest news and information on EMAMILTD (Emami Limited), gathered as of December 20, 2025:

1. Latest News for EMAMILTD this week:

- **Board Meeting:** Emami Ltd. informed the BSE that a Board of Directors meeting was scheduled for November 10, 2025, to consider and approve quarterly results and an interim dividend.
- **Senior Management Participation:** Senior Management participated in the CLSA 28th India Forum 2025 on November 17, 2025.
- **Rebranding of Kesh King:** Emami announced the strategic rebranding of Kesh King.
- **GST Impact:** Emami's Q2 FY26 results reflected the impact of recent GST rate reductions, which temporarily disrupted trade but are expected to enhance consumer purchasing power.
- **Analyst Optimism:** Despite a recent revenue dip, brokerages like Goldman Sachs are maintaining a Buy rating on Emami, citing attractive valuations and recovery prospects. They expect strong growth ahead, with new brands projected to scale up significantly.
- **Direct-to-consumer (D2C) revenue contribution increase:** Emami looks to increase D2C revenue contribution to 20% over 3-4 years.

2. Upgrade or Downgrade from Brokerages for EMAMILTD:

- Mixed views from brokerages, with some turning bullish on the FY26 outlook.
- Goldman Sachs maintained a Buy rating, citing attractive valuations and recovery prospects.
- Nuvama Institutional Equities expects Emami to witness double-digit revenue growth in H2FY26.
- Nirmal Bang retained a 'Hold' rating on Emami, with a trimmed target price, noting that the winter season may provide some boost.

3. Other News Directly or Indirectly Impacting EMAMILTD:

- **GST 2.0 Reforms:** FMCG stocks, including ITC and Varun Beverages, fell as investors booked profits after a rally driven by GST 2.0 reforms.
- **Q2 Results:** Emami posted a 30.2% YoY fall in Q2 profit due to temporary trade disruption from GST rate changes and heavy rains affecting key product categories.
- **International Expansion:** Emami plans to enter new overseas markets to speed up its international growth. They have also scaled up manufacturing in international markets, including Bangladesh, the Middle East, and Africa.
- **Focus on Health and Wellness:** Emami is committed to driving strong revenue growth backed by the health and wellness segments.
- **Resilience in FMCG Sector:** Emami demonstrated resilience with consecutive days of gains, despite an initial loss, while the broader market faced recent declines.
- **Commodity Prices:** Investors should closely monitor commodity prices, as a rise in raw material prices can impact the company's profitability, which could put pressure on the stock.

4. Latest Targets from Analysts Community and Brokerages for EMAMILTD:

Here's a table summarizing the latest analyst target prices for EMAMILTD:

| Metric | Value (INR) |
|---------------------------------------|-------------|
| Average 1-Year Price Target | 677.96 |
| Low Forecast | 536.31 |
| High Forecast | 866.25 |
| Average Target Price (MarketScreener) | 653.25 |
| High Price Target (MarketScreener) | 825.00 |

Gemini Stock Analysis Report

| Metric | Value (INR) |
|--|-------------|
| Low Price Target (MarketScreener) | 531.00 |
| Average Share Price Target (Trendlyne) | 656.50 |

Disclaimer: Analyst target prices are based on their research and estimates, which may change over time. These should not be taken as guaranteed returns.

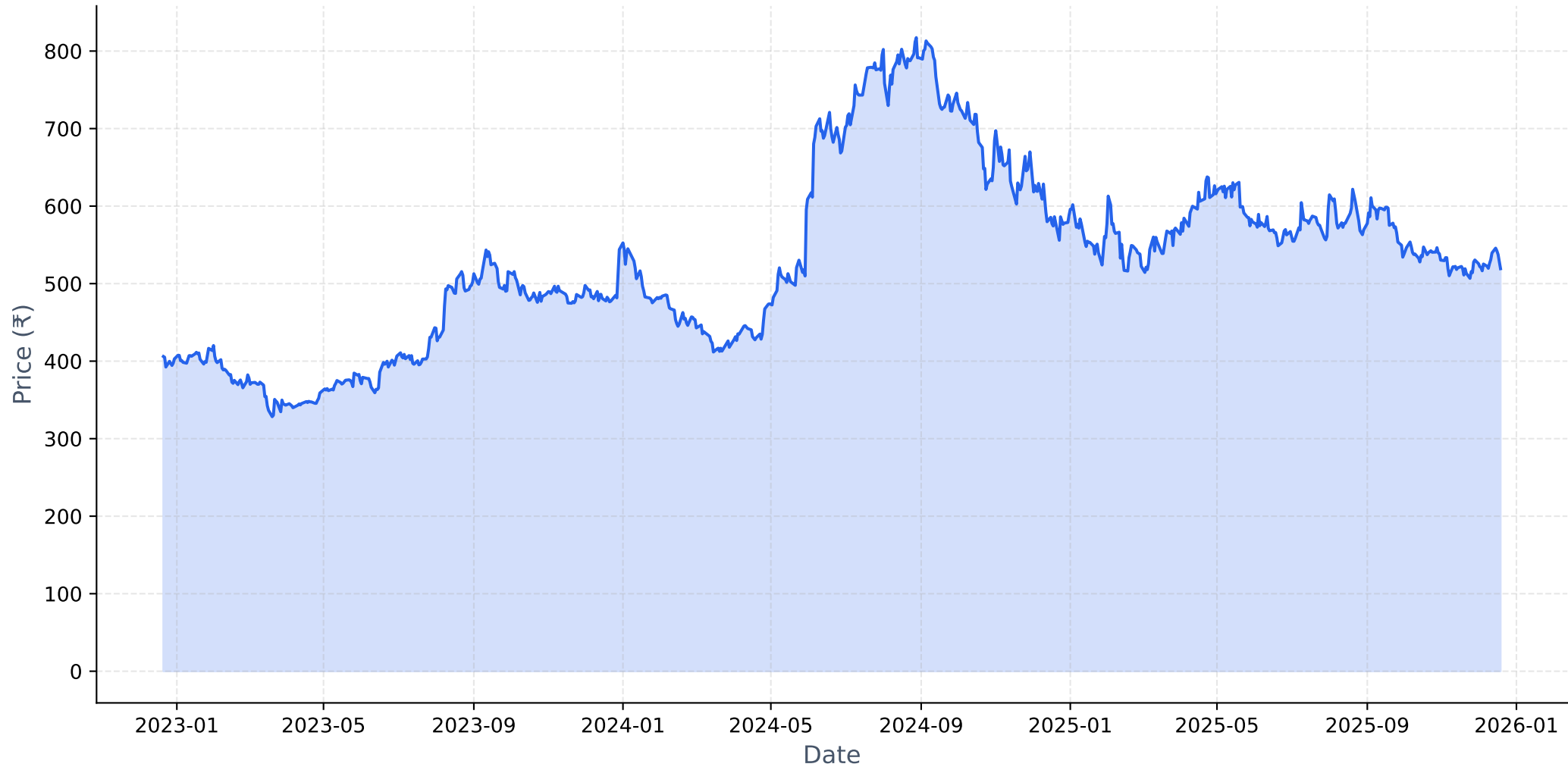
Stock Detailed Analysis Report

EMAMILTD.NS

Current Price: ₹519.25

Generated: 2025-12-20 20:43

EMAMILTD.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

| Metric | Is Growing? | Accelerating? | 1Y Growth | 3Y CAGR |
|------------|-------------|---------------|-----------|---------|
| Revenue | Yes | Yes | 6.65% | 6.10% |
| Net Income | No | Yes | 11.46% | -1.31% |
| ROE | No | Yes | 1.20% | -9.52% |
| EPS | No | Yes | 11.66% | -0.71% |

Short-term Fundamental Analysis (6 Quarters)

| Metric | Is Growing? | Recent QoQ | Avg QoQ |
|------------|-------------|------------|---------|
| Revenue | No | -11.68% | -1.97% |
| Net Income | No | -9.69% | -4.77% |
| ROE | No | -15.89% | -20.75% |
| EPS | Yes | -9.57% | 20.26% |

EMAMILTD.NS - Relative Strength Analysis

== OVERVIEW ==:

| | |
|------------------|-----------------|
| Benchmark Index: | ^CNXFMCG |
| Sector: | FMCG |
| Classification: | Emerging Leader |
| RS Score: | 47.4/100 |
| : | |

== RS RATIOS ==:

| | |
|--------|-----------------|
| 1M RS: | 1.012 [Leader] |
| 3M RS: | 0.924 [Neutral] |
| 6M RS: | 0.930 [Neutral] |
| 1Y RS: | 0.903 [Neutral] |
| : | |

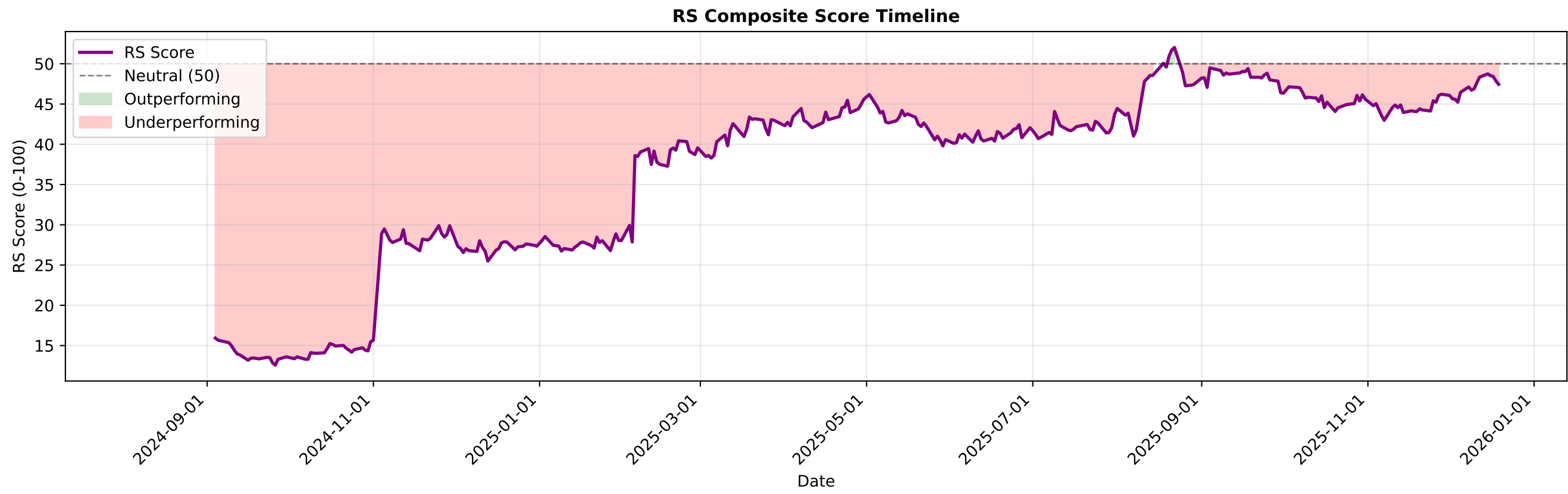
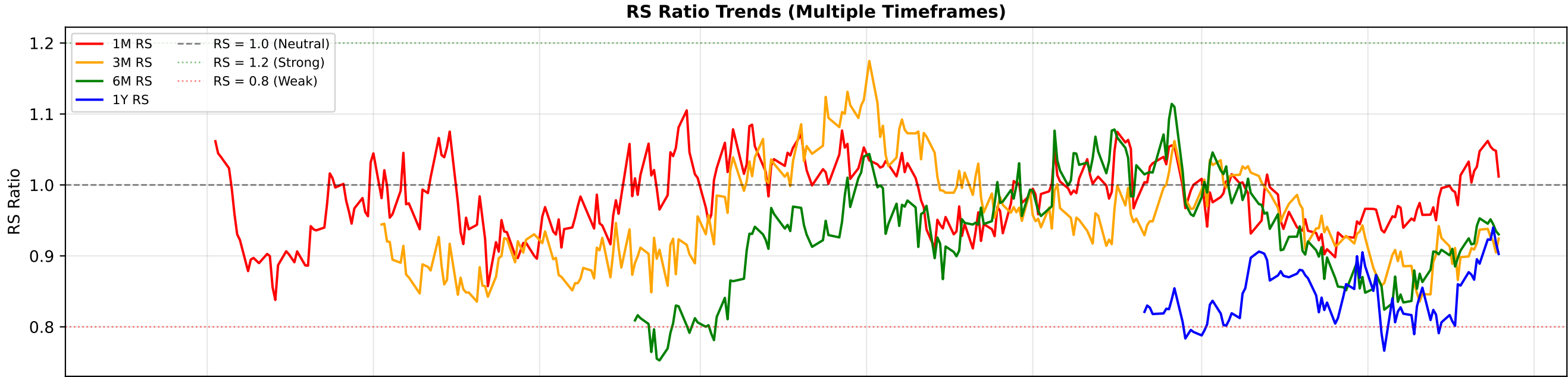
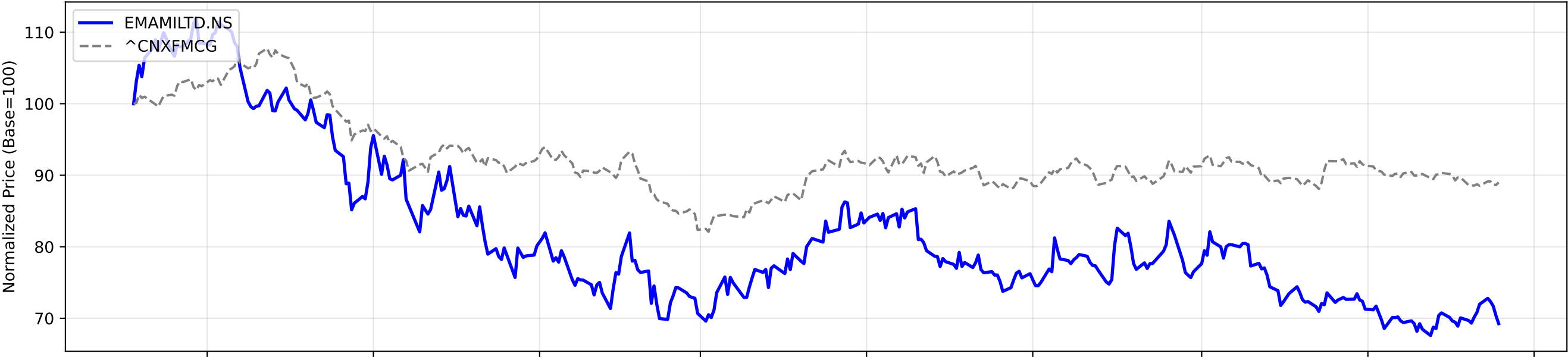
== TURNAROUND ANALYSIS ==:

| | |
|--------------------|--------------|
| Turnaround Status: | Not Detected |
| : | |

SIGNAL CRITERIA::

| | |
|--------------------------|-----------------------------------|
| ✓ Emerging RS: | 1M (1.012) > 3M (0.924) |
| ✓ Medium-term Lagging: | 6M=0.930, 1Y=0.903 (≤ 1.0) |
| ✗ Performance Improving: | Not improving |

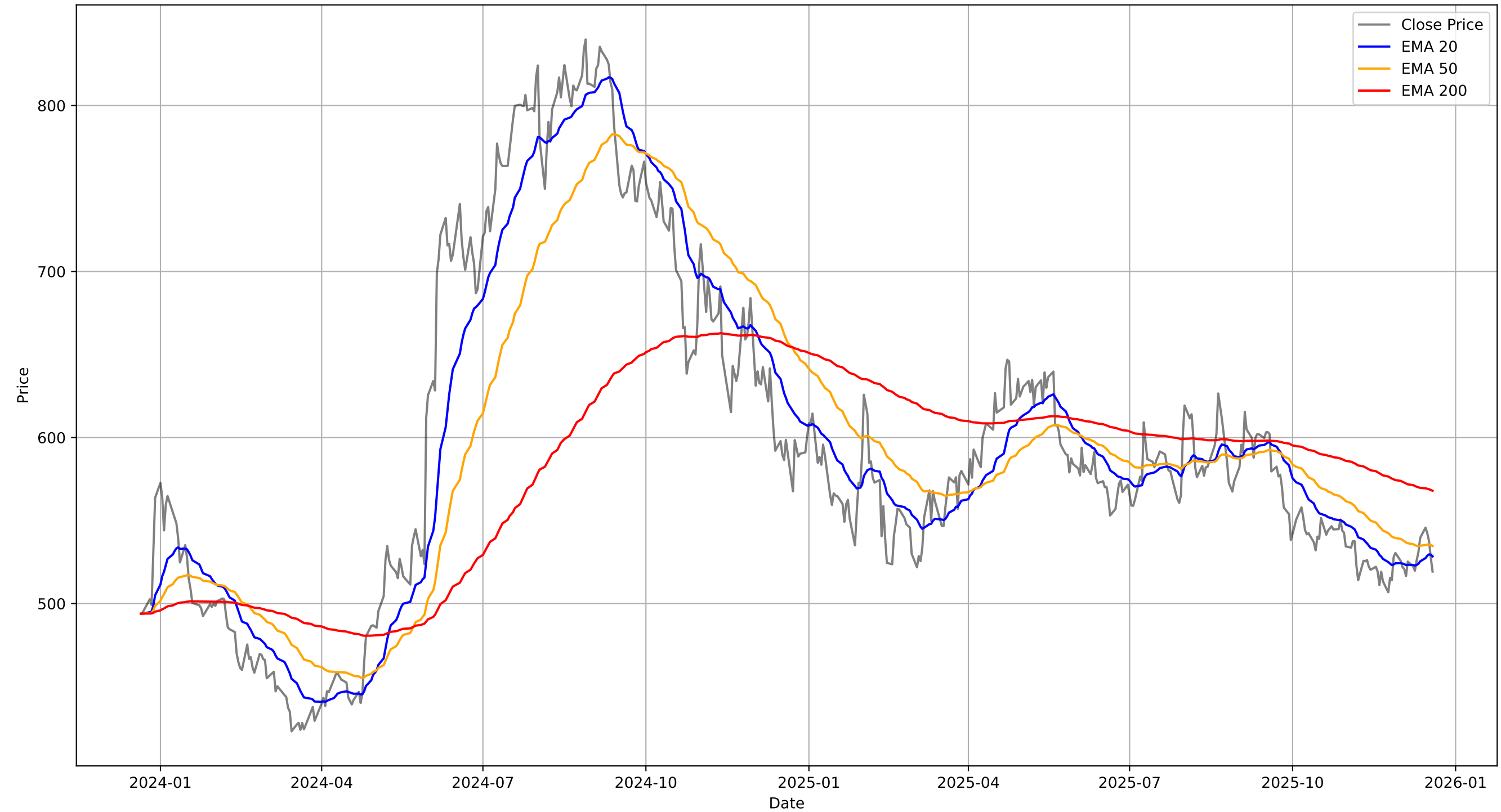
Relative Strength Analysis: EMAMILTD.NS vs ^CNXFMCG
Classification: Emerging Leader
Price Performance Comparison (Normalized)



EMAMILTD.NS - EMA Crossover Summary

| | |
|---------------|-------------------------|
| EMA 20: | 528.47 |
| EMA 50: | 534.67 |
| EMA 200: | 567.95 |
| Trend Status: | Strong Downtrend |

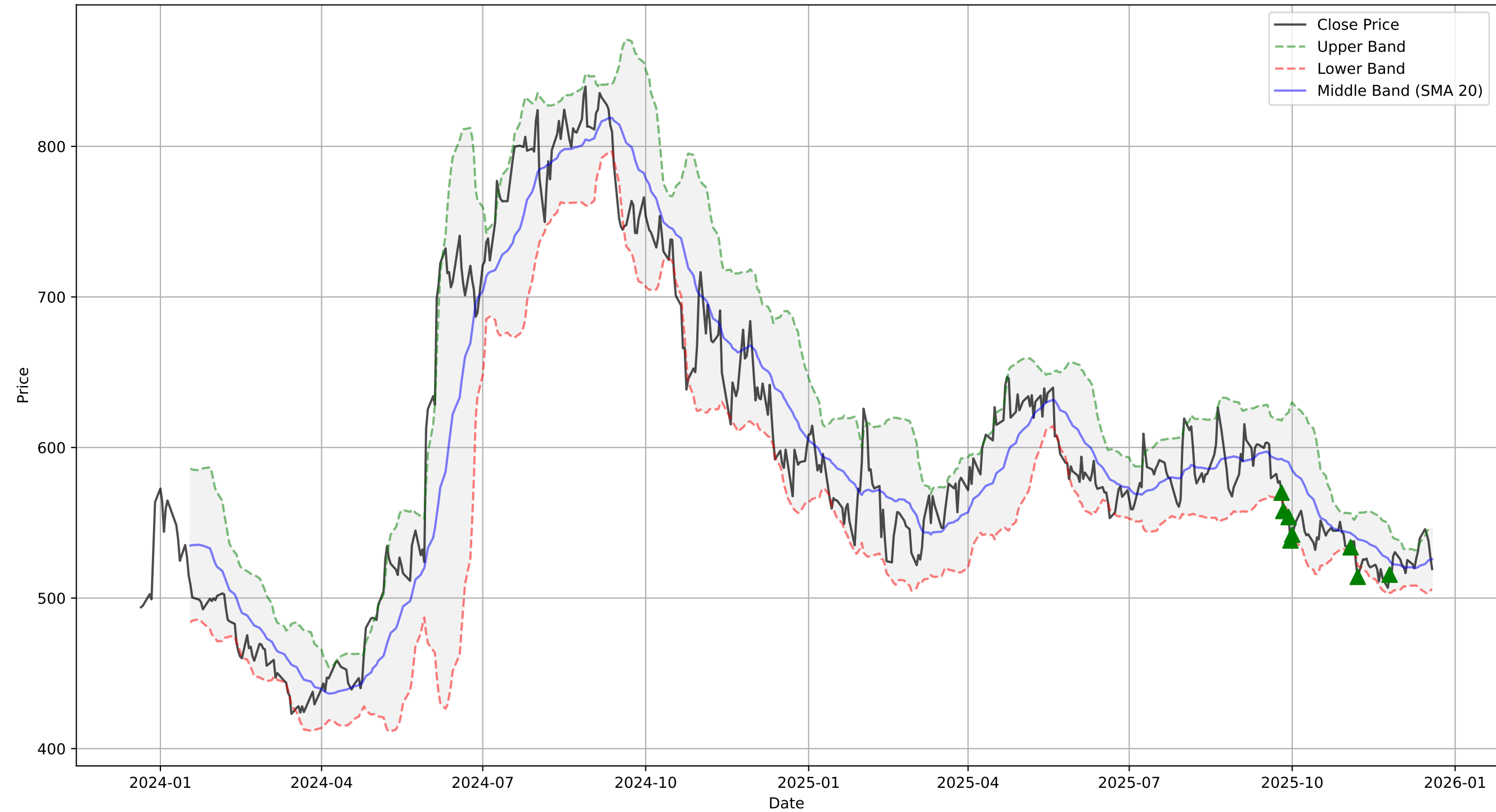
EMAMILTD.NS EMA Crossover Analysis



EMAMILTD.NS - Bollinger Bands Summary

| | |
|------------------------------|--|
| Current Price: | 519.25 |
| Upper Band: | 545.68 |
| Middle Band (SMA 20): | 525.81 |
| Lower Band: | 505.94 |
| %B: | 0.3349 |
| Band Width: | 0.0756 |
| Status: | Lower Half |
| Signal: | None |
| Recent Signal 1: | Buy Signal at 2025-11-03 00:00:00 |
| Recent Signal 2: | Buy Signal at 2025-11-07 00:00:00 |
| Recent Signal 3: | Buy Signal at 2025-11-25 00:00:00 |

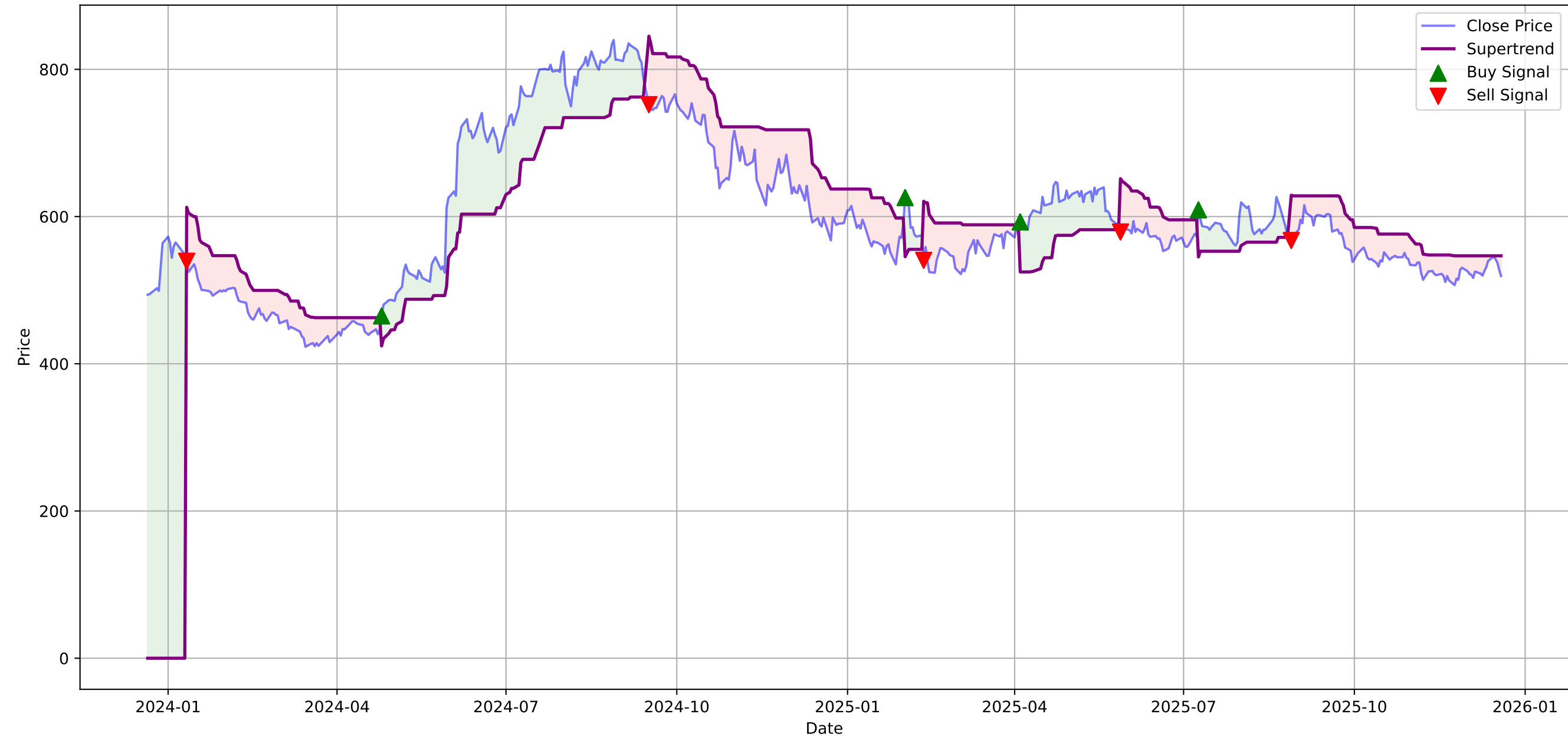
EMAMILTD.NS Bollinger Bands (20, 2) Analysis



EMAMILTD.NS - Supertrend Summary

| | |
|-----------------------|-------------------------|
| Status: | DOWNTREND (Sell) |
| Supertrend Value: | 546.69 |
| Signal Identified On: | 2025-08-28 |

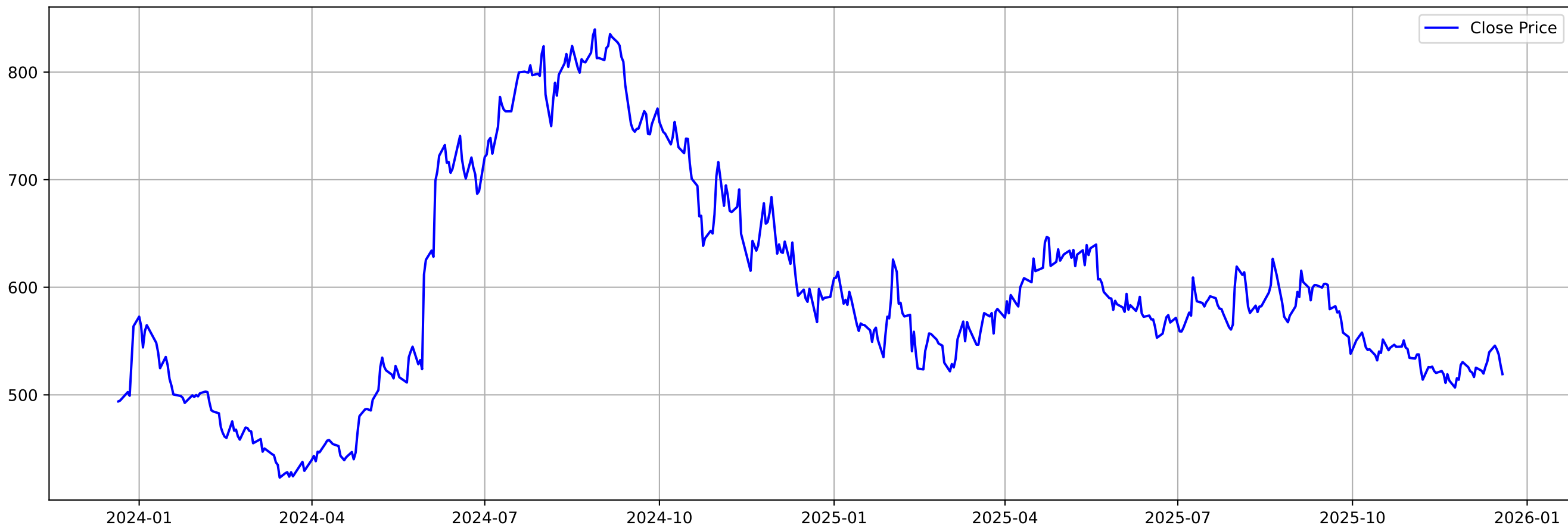
Supertrend Analysis for EMAMILTD.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



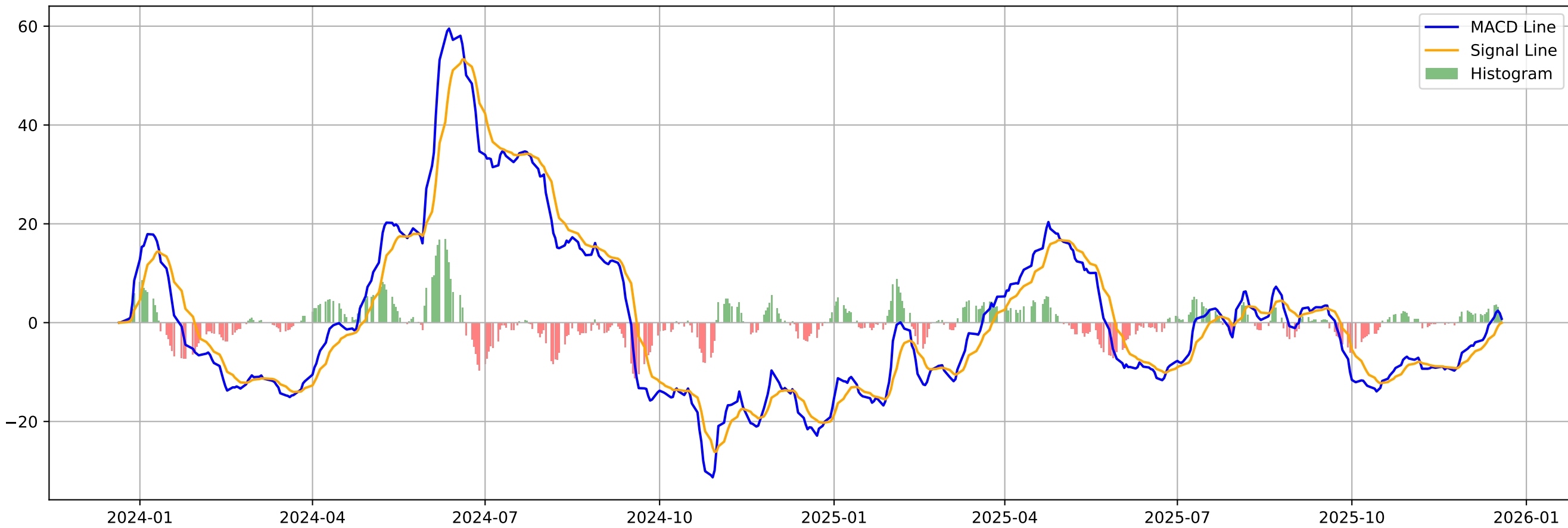
EMAMILTD.NS - MACD Summary

| | |
|--------------|------------------|
| MACD Line: | 0.78 |
| Signal Line: | -0.03 |
| Histogram: | 0.81 |
| Trend: | Bullish |
| Momentum: | Weakening |
| Signal: | None |

EMAMILTD.NS Price



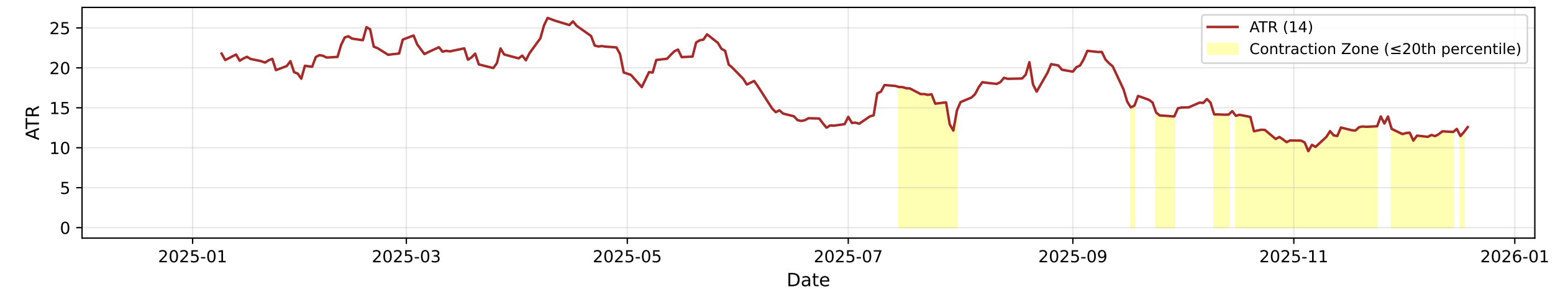
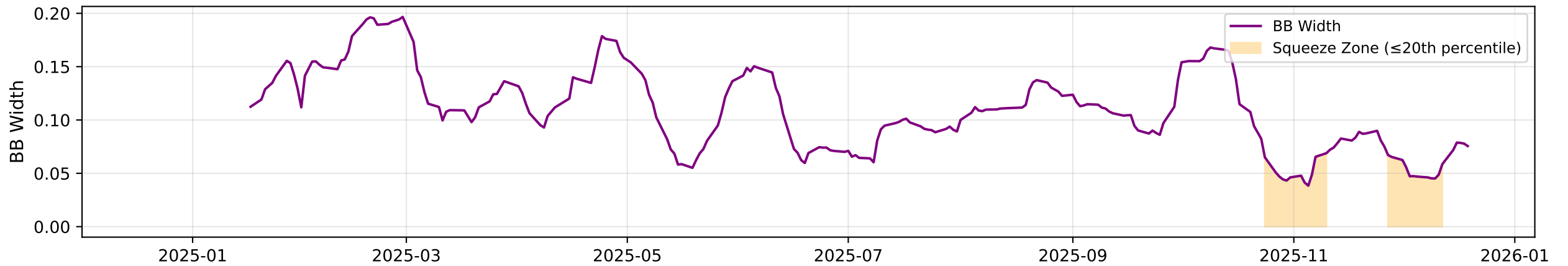
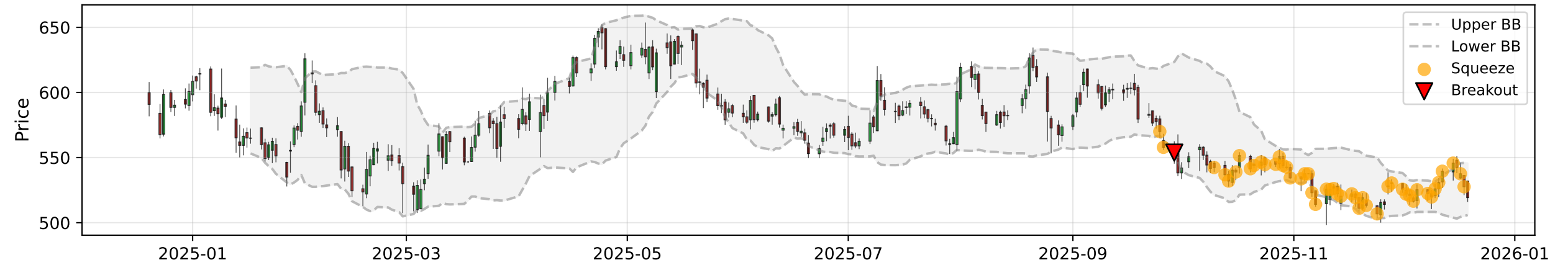
EMAMILTD.NS MACD (12, 26, 9)



EMAMILTD.NS - Volatility Squeeze Summary

| | |
|-----------------------|---|
| BB Width: | 0.0756 |
| ATR: | 12.5857 |
| Total Signals: | 48 |
| Signal 1: | BB Squeeze + ATR Contraction at 2025-12-11 00:00:00 (Price: 530.60) |
| Signal 2: | BB Squeeze + ATR Contraction at 2025-12-12 00:00:00 (Price: 530.60) |
| Signal 3: | ATR Contraction at 2025-12-15 00:00:00 (Price: 545.75) |
| Signal 4: | ATR Contraction at 2025-12-17 00:00:00 (Price: 537.60) |
| Signal 5: | ATR Contraction at 2025-12-18 00:00:00 (Price: 527.60) |

EMAMILTD.NS - Volatility Squeeze Analysis



EMAMILTD.NS - RSI-Volume Summary

| | |
|-----------------------------|--|
| Current RSI: | 43.58 |
| Current Volume: | 664682 |
| Volume MA 20: | 521599 |
| Bullish Divergences: | 3 |
| Bearish Divergences: | 3 |
| Bullish Div 1: | Date: 2025-03-03 00:00:00, Price: 521.85 |
| Bullish Div 2: | Date: 2025-10-14 00:00:00, Price: 532.00 |
| Bearish Div 1: | Date: 2024-08-16 00:00:00, Price: 824.35 |
| Bearish Div 2: | Date: 2025-08-20 00:00:00, Price: 626.55 |

EMAMILTD.NS RSI-Volume Divergence Analysis

