

Gemini Stock Analysis Report

Okay, I will analyze the provided stock analysis report for EICHERMOT.NS with the perspective of a positional equity trader focused on intermediate-term trends.

Step 1: Audit the Data

Data Present:

- Daily price chart (3-year history)
- Long-term fundamental analysis (4 years - revenue, net income, ROE, EPS)
- Short-term fundamental analysis (6 quarters - revenue, net income, ROE, EPS)
- Relative Strength Analysis (RS ratios, classification, score, trend identification)
- EMA crossover analysis
- Bollinger Bands summary
- Supertrend analysis
- MACD summary
- Volatility Squeeze analysis
- RSI-Volume analysis

Data Missing:

- Weekly charts: Crucial for assessing longer-term trends and broader context.
- Detailed volume analysis beyond simple RSI-Volume divergences (e.g., volume patterns, accumulation/distribution).
- Sector/industry-specific news or catalysts, management discussion and analysis.
- Broader market sentiment data.

Confidence Level: Medium. The report presents a reasonable set of technical indicators and some fundamental data, but the absence of weekly charts and comprehensive volume analysis limits the overall confidence in the analysis.

Step 2: Analyze the Setup

- **Price Structure:** The daily chart shows a clear uptrend, with the price making higher highs and higher lows over the past three years. However, recent price action shows a slight consolidation/sideways movement near all-time highs.
- **Trend Direction:** Overall, the trend is strongly upward as confirmed by the EMA crossover and Supertrend indicators.
- **Momentum:**
 - The MACD suggests weakening momentum, with the MACD line below the signal line and a bearish trend, signaling a possible trend exhaustion or pull back.
 - Relative Strength: The stock is classified as a "Weakening Leader." The recent underperformance relative to its benchmark and negative signal criteria are concerning and may signal a trend reversal.

Confluence:

- The long-term and short-term fundamental analyses are positive, indicating solid underlying financial performance.
- Strong uptrend confirmed by EMA crossover and Supertrend.
- However, significant warning signs from Relative Strength and MACD indicate potential weakening momentum.

Step 3: Formulate the Recommendation

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Based on the analysis, especially considering the weakening momentum and the absence of weekly charts to confirm the longer-term trend, I would advise against entering a new long position in EICHERMOT.NS at the current price.

Recommendation: NO

Reasoning:

While the long-term trend is positive, the intermediate-term indicators are showing signs of weakness. This discrepancy indicates that there is the possibility of a correction.

Conditional Plan:

I would consider a long position if the following conditions are met:

- **Condition to Buy:** Break above the current all-time high and stabilize, supported by improving Relative Strength and a MACD crossover to the upside. Also, monitor the volume during the breakout to validate its significance.
- **Entry Price:** INR 7300 (Hypothetical trigger, based on price action break above recent resistance)
- **Stop Loss:** INR 6930 (Hypothetical risk, set below a recent swing low and the 50-day EMA for downside protection)
- **Take Profit:** INR 8000 (Hypothetical target, approximately 10% upside based on potential continuation of the uptrend and a reasonable risk-reward ratio)

News & Analyst Targets

Okay, I will act as a stock research analyst and provide you with the latest information on EICHERMOT (Eicher Motors). Here's what I've found:

Here's a summary of the latest information on Eicher Motors (EICHERMOT):

1. Latest News for EICHERMOT This Week (December 15 - December 20, 2025):

- **Eicher Motors Stock Performance:** On December 19, 2025, Eicher Motors Ltd. share price moved up by 1.56% from its previous close. The stock's last traded price was INR 7,217.00.
- **Technical Indicators:** A weekly stochastic crossover appeared on the week ending December 19, 2025, which historically has been followed by an average price decline.
- **Institutional Activity:** Mutual funds were actively buying and selling Eicher Motors shares in November.
- **Market Cap:** Eicher Motors has joined the INR 2 trillion market cap club, up 58% from its February low.
- **Analyst Picks:** Eicher Motors was among analysts' top picks on December 11.
- **Monthly Business Updates:** Monthly business update for November 2025 of VE Commercial Vehicles Limited, an unlisted material subsidiary of Eicher Motors Limited.

2. Brokerage Upgrades/Downgrades for EICHERMOT:

- There have been some downgrades in the past, but I don't see any recent downgrades this week. Some older ratings include:
 - **MarketsMOJO:** Downgraded Eicher Motors to "Hold" on November 4, 2024, citing expensive valuation despite strong fundamentals.

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3. Other News Impacting EICHERMOT:

- **Royal Enfield Electric Bikes:** Royal Enfield is planning to launch electric bikes next year.
- **Market Trends:** Auto shares are generally in demand.
- **UBS Downgrade (February 2025):** UBS downgraded Eicher Motors to 'Neutral' from 'Buy' in February 2025, citing margin pressures, a focus on growth over profitability, and stock outperformance. They reduced the 12-month price target to Rs 5,650 from Rs 5,950.
- **CLSA Downgrade (January 2024):** CLSA downgraded Eicher Motors to "Sell" with a target price of Rs 3,716, citing competitive pressures.

4. Analyst Price Targets for EICHERMOT:

Brokerage/Source	Recommendation	Target Price (INR)
MarketScreener	Outperform	7,060.20
Trendlyne (Average)	N/A	6,370.75
Alpha Spread (Average)	N/A	7,066.78
Alpha Spread (High)	N/A	8,400
Alpha Spread (Low)	N/A	4,747
ICICI Securities	Hold	5,500
Motilal Oswal Financial Services	Sell	4,000
Hem Securities	Buy	5,950
High Target	N/A	8,716.00
Low Target	N/A	4,700.00

Disclaimer: Analyst ratings and price targets are subject to change and should be considered as one factor in your overall investment decision.

Stock Detailed Analysis Report

EICHERMOT.NS

Current Price: ₹7217.00

Generated: 2025-12-20 20:46

EICHERMOT.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	14.19%	22.33%
Net Income	Yes	No	18.33%	41.34%
ROE	Yes	No	0.27%	18.68%
EPS	Yes	No	18.18%	41.23%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	22.76%	10.23%
Net Income	Yes	13.63%	6.21%
ROE	Yes	-3.06%	3.63%
EPS	Yes	13.61%	6.60%

EICHERMOT.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	Weakening Leader
RS Score:	54.1/100
:	

== RS RATIOS ==:

1M RS:	1.009 [Leader]
3M RS:	1.023 [Leader]
6M RS:	1.107 [Leader]
1Y RS:	1.302 [Strong]
:	

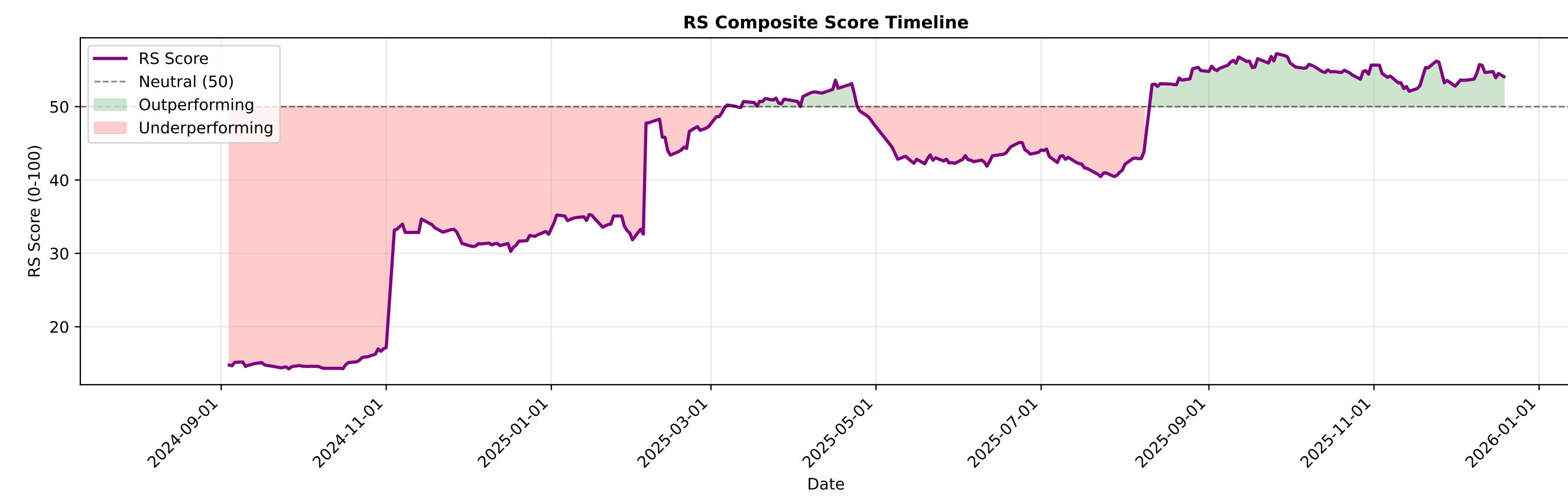
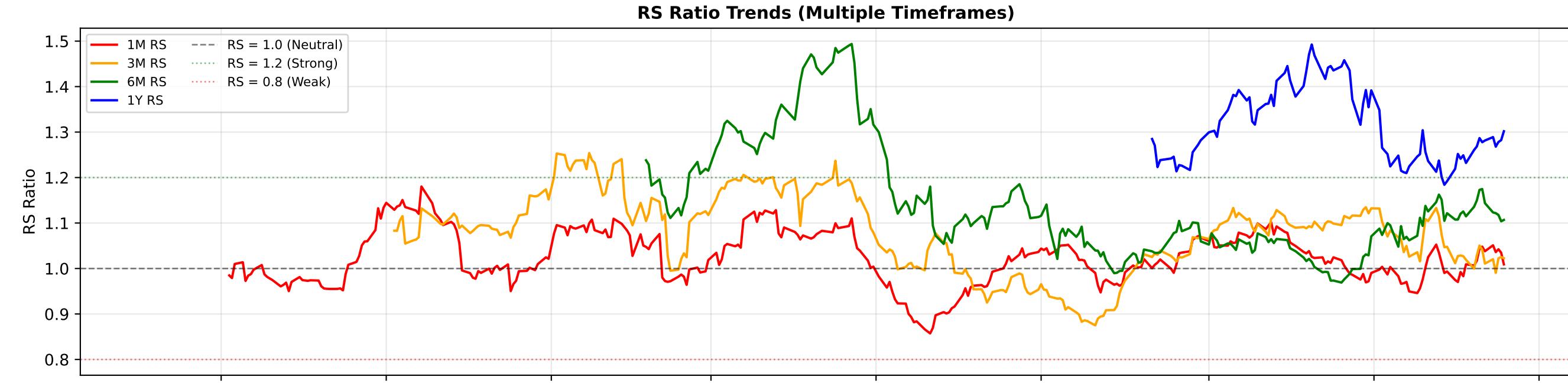
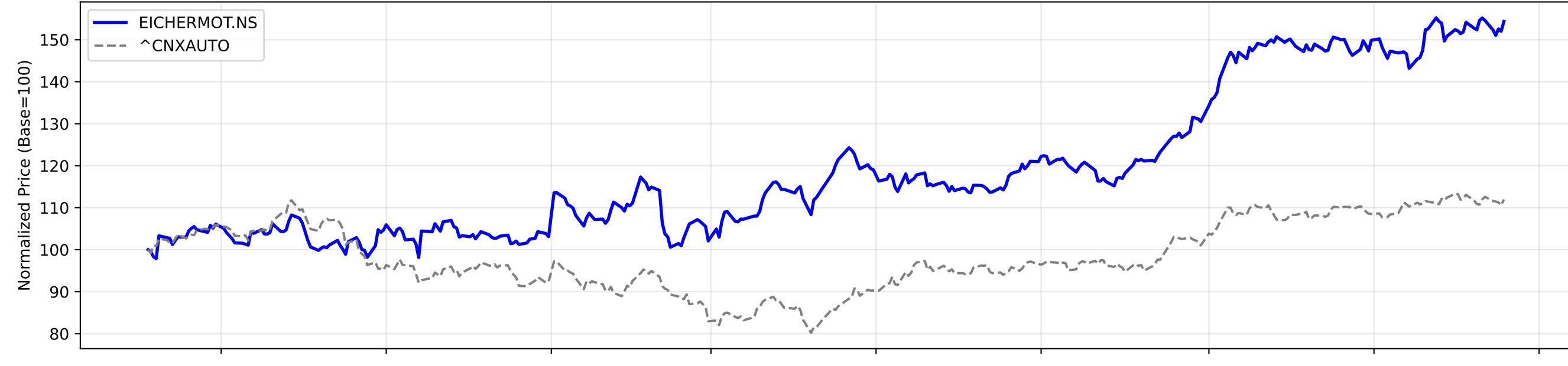
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

Relative Strength Analysis: EICHERMOT.NS vs ^CNXAUTO
Classification: Weakening Leader
Price Performance Comparison (Normalized)



EICHERMOT.NS - EMA Crossover Summary

EMA 20:	7119.88
EMA 50:	6988.54
EMA 200:	6221.02
Trend Status:	Strong Uptrend
Golden Cross Date:	2024-04-10 00:00:00
Golden Cross Price:	4315.10

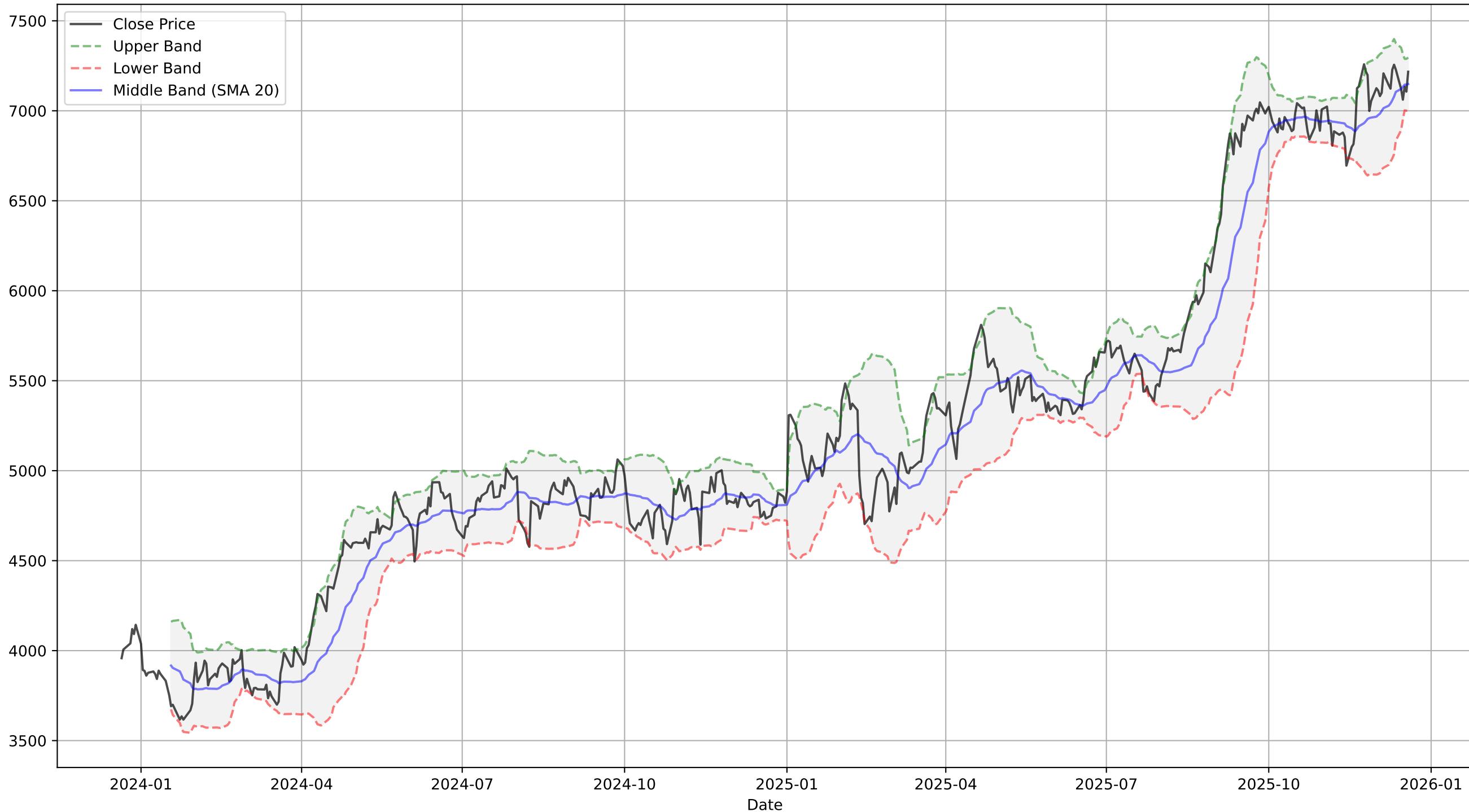
EICHERMOT.NS EMA Crossover Analysis



EICHERMOT.NS - Bollinger Bands Summary

Current Price:	7217.00
Upper Band:	7296.12
Middle Band (SMA 20):	7148.75
Lower Band:	7001.38
%B:	0.7316
Band Width:	0.0412
Status:	Upper Half
Signal:	None

EICHERMOT.NS Bollinger Bands (20, 2) Analysis



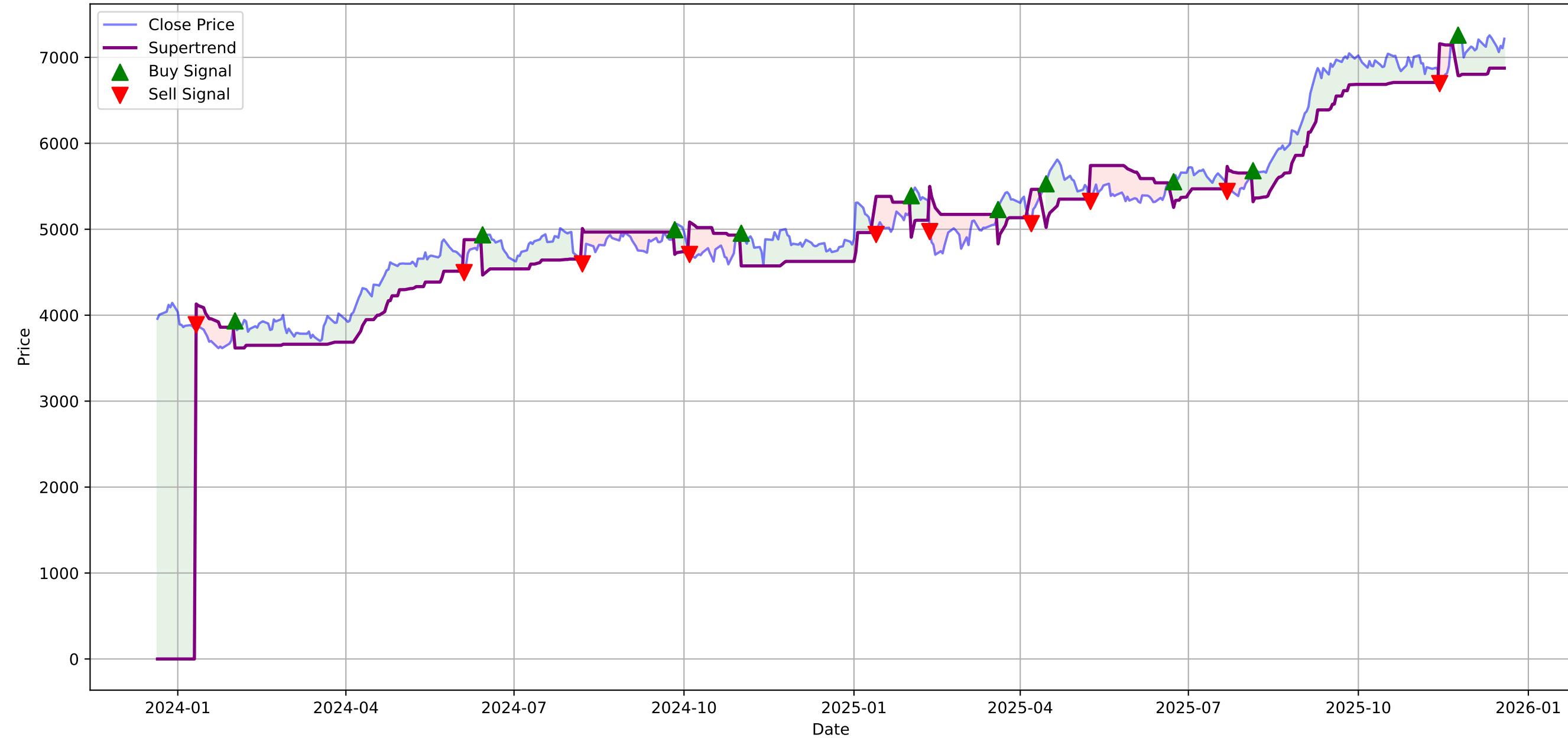
EICHERMOT.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 6874.54

Signal Identified On: 2025-11-24

Supertrend Analysis for EICHERMOT.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



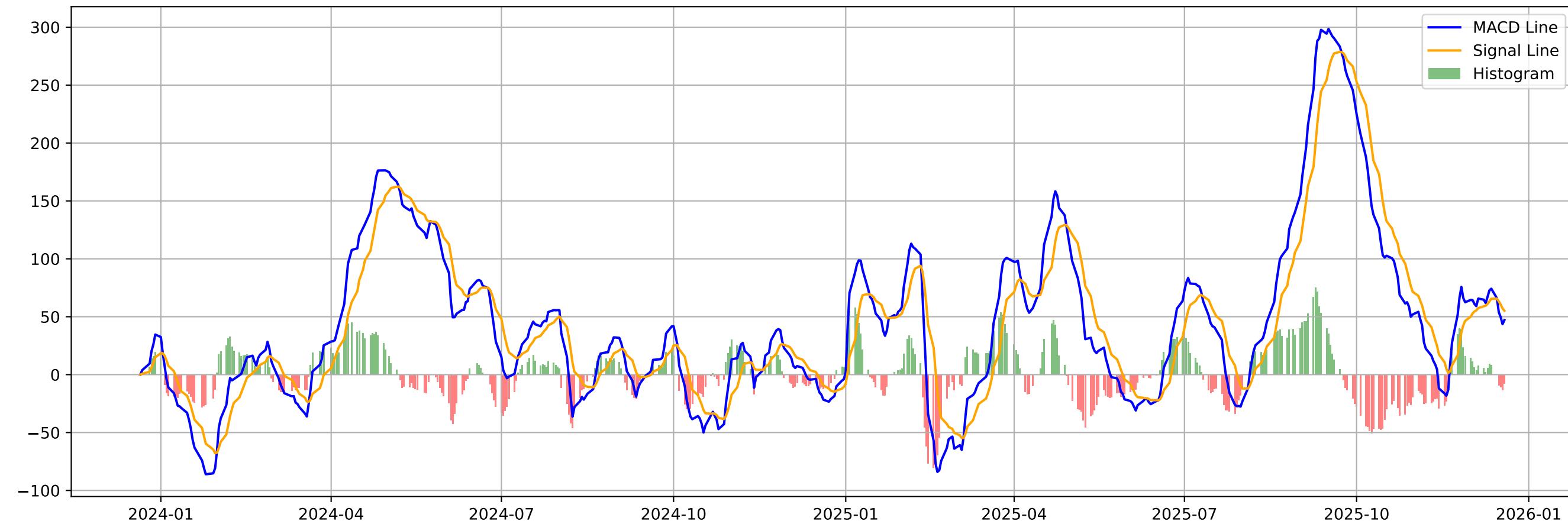
EICHERMOT.NS - MACD Summary

MACD Line:	47.10
Signal Line:	55.15
Histogram:	-8.05
Trend:	Bearish
Momentum:	Weakening
Signal:	None

EICHERMOT.NS Price



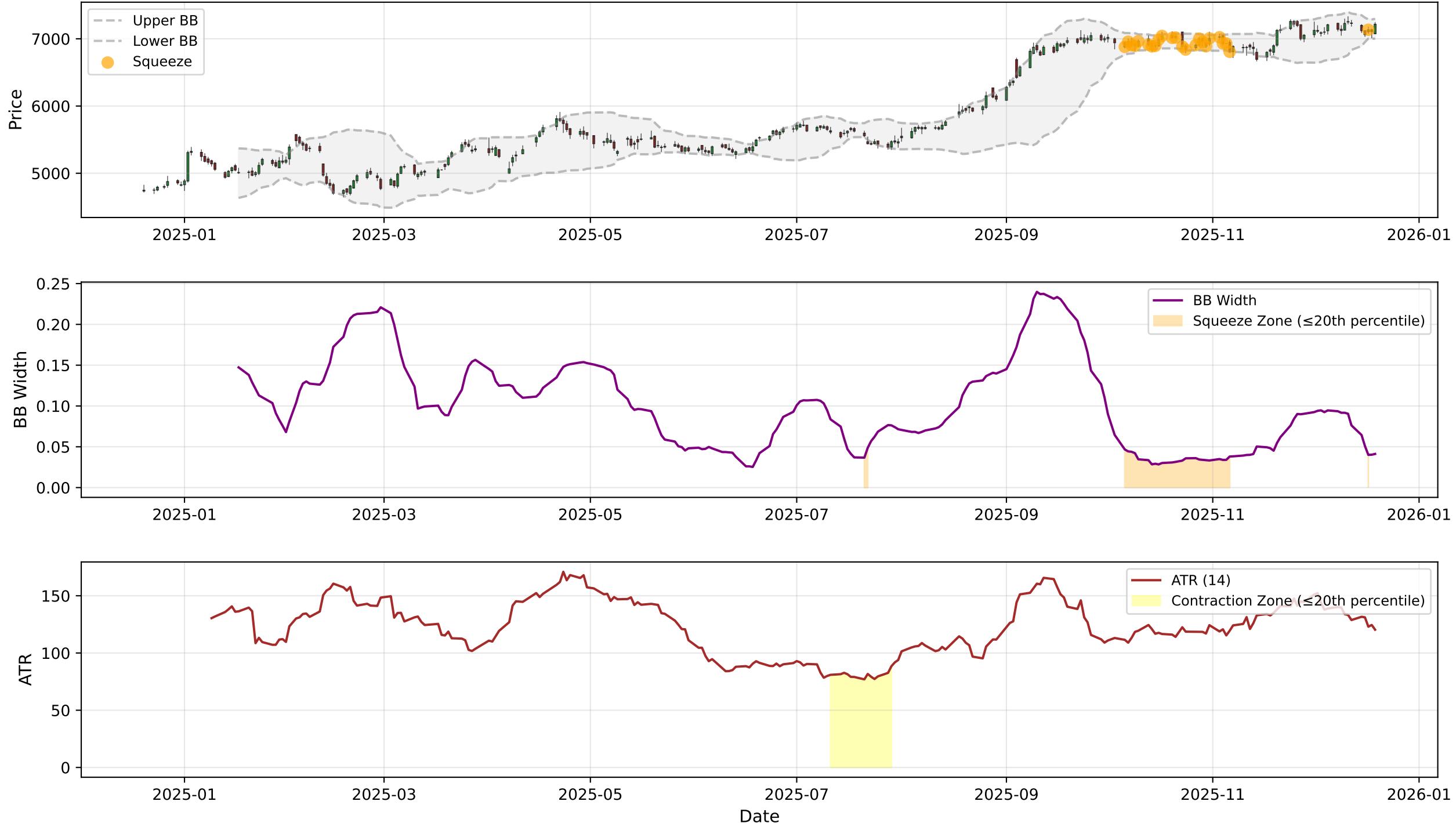
EICHERMOT.NS MACD (12, 26, 9)



EICHERMOT.NS - Volatility Squeeze Summary

BB Width:	0.0412
ATR:	120.3571
Total Signals:	24
Signal 1:	BB Squeeze at 2025-11-03 00:00:00 (Price: 7023.50)
Signal 2:	BB Squeeze at 2025-11-04 00:00:00 (Price: 6930.00)
Signal 3:	BB Squeeze at 2025-11-05 00:00:00 (Price: 6930.00)
Signal 4:	BB Squeeze at 2025-11-06 00:00:00 (Price: 6806.50)
Signal 5:	BB Squeeze at 2025-12-17 00:00:00 (Price: 7134.50)

EICHERMOT.NS - Volatility Squeeze Analysis



EICHERMOT.NS - RSI-Volume Summary

Current RSI:	57.23
Current Volume:	423435
Volume MA 20:	501164
Bullish Divergences:	1
Bearish Divergences:	1
Bullish Div 1:	Date: 2024-10-25 00:00:00, Price: 4591.60
Bearish Div 1:	Date: 2024-05-14 00:00:00, Price: 4730.55

EICHERMOT.NS RSI-Volume Divergence Analysis

