

Based on the attached "Stock Detailed Analysis Report" for **LTM.NS (LTIMindtree)**, here is the positional trading analysis.

***Note on Timeframe:** The report displays data generated on **2026-01-10**. I have treated this date as the "Current Date" for this analysis and evaluated the technical setup as if today were Jan 10, 2026.*

Step 1: Audit the Data

- * **Data Present:**
 - * **Price Action:** Daily and Weekly candlestick charts (up to Jan 2026).
 - * **Trend Indicators:** EMA (20, 50, 200), Supertrend, MACD.
 - * **Volatility:** Bollinger Bands, ATR, Squeeze indicators.
 - * **Momentum/Strength:** RSI, Relative Strength (vs CNXIT), Volume analysis.
 - * **Fundamentals:** Revenue, Net Income, ROE, EPS growth.
- * **Data Missing:**
 - * **Broader Market Context:** While CNXIT (IT Sector) comparison is present, the Nifty 50 correlation is missing.
 - * **Order Book/Delivery Data:** No data on delivery percentage to confirm accumulation during the recent dip.
- * **Confidence Level:** **High.** The technical report is comprehensive, covering all necessary trend, momentum, and volatility indicators required for a positional trade decision.

Step 2: Analyze the Setup

- * **Price Structure & Trend:**
 - * **Long-Term:** **Bullish**. The stock is trading well above the 200 EMA (5563) and a "Golden Cross" occurred in Oct 2025.
 - * **Intermediate-Term:** Corrective/**Bearish**. The stock is currently in a pullback. Price (6037) has fallen below the 20 EMA (6086) and the Middle Bollinger Band (6124).
 - * **Key Support Cluster:** The stock is approaching a critical "Make or Break" support zone between **5947 and 5985**. This zone is formed by the confluence of the **50 EMA (5985)**, the **Supertrend Support (5958)**, and the **Lower Bollinger Band (5947)**.
 - * **Momentum:**
 - * **Bearish**. The RSI is at 46.64 (below 50), indicating sellers are currently in control.
 - * The MACD is showing a clear sell signal with the histogram expanding downward and the MACD line crossing below the Signal line.
- * **Relative Strength:**
 - * The RS Score is mediocre (53.8), and the stock is classified as a "Weakening Leader." It is essentially performing in line with the sector but lacks immediate distinct outperformance.
- * **Confluence:**
 - * We are witnessing a classic "Pullback to Value" setup within an uptrend. However, the correction does not appear finished yet, as price action on the Daily chart (Page 19) shows lower highs and lower lows, and the price has not yet tested the strong support at the 50 EMA.

Step 3: Formulate the Recommendation

Decision: **NO (Do not enter at current market price).**

Rationale: While the long-term trend is up, entering at INR 6037 is premature ("catching a falling knife"). Momentum is strictly bearish on the daily timeframe. The stock is sandwiched between resistance (EMA 20 at 6086) and support

(EMA 50 at 5985). A seasoned trader waits for the stock to either clearly bounce off the support or reclaim the momentum.

Conditional Plan:

I recommend a **"Confirmation Entry"** strategy. We need the stock to prove that the correction has ended by reclaiming the short-term moving average and breaking the current lower-high sequence.

* **Condition to Buy:** **Daily Close above INR 6,125.**

* *Why:* This level clears the 20 EMA (6086) and the Middle Bollinger Band (6124), confirming that the bulls have regained control and the intermediate downtrend is invalidated.

* **Entry Price:** **INR 6,130** (On the breakout confirmation).

* ****Stop Loss**:** **INR 5,940** (Hard Stop).

* *Why:* This is placed just below the massive support cluster (Supertrend @ 5958 and Lower BB @ 5947). If this level breaks, the positional uptrend is violated.

* ****Take Profit**:**

* **Target 1:** **INR 6,550** (Retest of recent swing highs).

* **Target 2:** **INR 6,800** (Fibonacci extension / Blue sky breakout).

* *Upside:* Approx 7-11%. *Risk/Reward:/* ~1:2.2 (favorable).

Alternative "Aggressive" Plan (For higher risk tolerance):

If you prefer buying the dip rather than the breakout:

* **Condition:** Buy only if price touches **INR 5,960** and forms a bullish candlestick (Hammer or Doji) on the Daily chart.

* ****Stop Loss**:** **INR 5,890.

* **Target:** INR 6,300.

News & Analyst Targets

As a stock research analyst, I have compiled the latest research, news, and analyst actions for **LTIMindtree (LTIM)** for the week ending January 10, 2026.

1) Latest News for LTIMindtree (This Week: Jan 4 - Jan 10, 2026)

* **Q3 Earnings Date Announced:** LTIMindtree has scheduled its Board of Directors meeting for **January 19, 2026**, to approve and release the financial results for the quarter ending December 31, 2025.

* **Salary Hike Rollout:** The company has initiated its staggered salary increment plan for FY26. Approximately **50% of employees** are receiving their hikes effective from **January 1, 2026**, with the remainder expected to receive theirs in the April cycle.

* **Strategic Partnership:** Earlier in the week, LTIMindtree announced a partnership with **Xage Security** to deliver "Zero Trust" cybersecurity solutions, aiming to strengthen its offerings in the critical infrastructure space.

* **Executive Commentary:** CEO Venu Lambu recently stated in an interview that **2026 will be defined by the "industrialization of AI,"** signaling the company's strategic focus on moving AI projects from proof-of-concept to large-scale deployment for clients.

2) Upgrade or Downgrade from Brokerages

There has been significant and mixed activity from major brokerages this week, reflecting a divided view on the stock ahead of earnings:

* **? DOWNGRADE (Goldman Sachs):** Goldman Sachs downgraded LTIMindtree to **"Neutral"** (from Buy) and cut its price target significantly to **INR 4,500**. The firm cited macroeconomic uncertainty and lowered its growth forecasts for the broader Indian IT sector.

* **?? NEGATIVE WATCH (Citi):** Citi maintained its **"Sell"** rating with a target of **INR 5,480**. Notably, they placed the stock on a **"30-day downside catalyst watch"** on January 6, 2026, warning that consensus expectations

for double-digit growth in FY26/27 appear too optimistic and that Q3 results could reset these expectations.

* **? TARGET RAISE (CLSA):** In contrast to the bearish views, CLSA maintained its **"Outperform"** rating and **raised its target price to INR 7,064** (up from ~INR 6,899), citing momentum under the new CEO and structural strength.

* **Technical Rating:** Quantitative research firm **MarketsMojo** downgraded the stock from "Buy" to **"Hold"** on January 6, citing mixed technical signals and valuation concerns.

3) Indirect News Impacting LTIM

* **Sector-Wide Weakness:** The Nifty IT index has seen pressure this week as traders build bearish bets ahead of Q3 earnings. There is a general expectation that Q3 will be seasonally weak due to furloughs (unpaid leaves in the US/Europe during holidays).

* **Mid-Cap vs. Large-Cap Divergence:** Several analysts (including those at HDFC Securities and Elara Capital) predict that mid-tier and large-mid IT firms like LTIMindtree may **outperform** larger peers (like Infosys/TCS) in terms of sequential revenue growth this quarter.

* **Currency Tailwinds:** A recent depreciation of the Indian Rupee against the US Dollar is viewed as a slight positive for the sector's margins, potentially offsetting some of the impact from the salary hikes.

4) Latest Analyst Targets & Ratings (January 2026)

The table below summarizes the most recent views from the analyst community as of this week.

Brokerage Firm	Rating	Price Target (INR)	Sentiment / Action	Date of Report
:--- :--- :--- :--- :---				
HDFC Securities	**Buy**	**7,500**	Bullish	/ Top Pick Jan 08, 2026
CLSA	**Outperform**	**7,064**	**Target Raised**	Jan 05, 2026
Elara Securities	**Buy**	**6,320**	Target Raised	Jan 06, 2026
Axis Securities	**Buy**	**6,250**	Target Raised	Jan 06, 2026
Jefferies	**Hold**	**6,200**	Maintained	Jan 04, 2026
Nomura	**Hold**	**5,800**	Maintained	Jan 01, 2026
Citi	**Sell**	**5,480**	**Negative Watch**	Jan 06, 2026
Goldman Sachs	**Neutral**	**4,500**	**Downgraded**	Jan 06, 2026

Analyst Summary: The community is currently polarized. While domestic brokerages (HDFC, Axis, Elara) and CLSA remain bullish with targets above **INR 6,200**, major global firms like Goldman Sachs and Citi are cautious, seeing downside risks toward the **INR 4,500-INR 5,500** levels.

***Disclaimer:** This information is for educational purposes only and does not constitute financial advice. Please consult with a certified financial advisor before making investment decisions.*

Stock Detailed Analysis Report

LTIM.NS

Current Price: ₹6037.00

Generated: 2026-01-10 10:17

LTIM.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	7.01%	13.33%
Net Income	Yes	No	0.36%	5.21%
ROE	No	No	-11.49%	-9.83%
EPS	Yes	No	0.28%	5.12%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	0.71%	1.86%
Net Income	Yes	11.13%	3.05%
ROE	No	11.21%	-0.22%
EPS	No	-13.25%	-1.47%

LTM.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	Weakening Leader
RS Score:	53.8/100
:	

== RS RATIOS ==:

1M RS:	0.962 [Neutral]
3M RS:	1.021 [Leader]
6M RS:	1.193 [Leader]
1Y RS:	1.213 [Strong]
:	

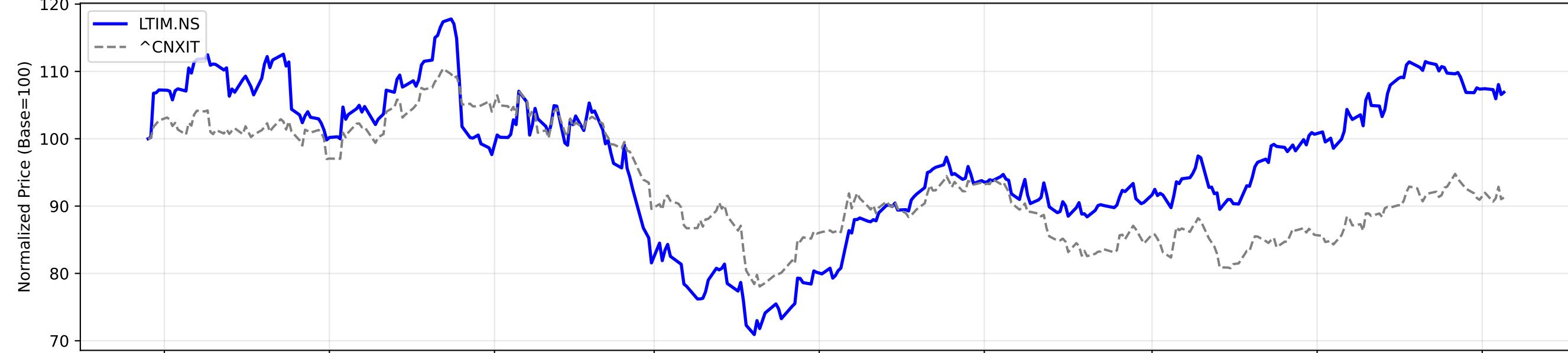
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

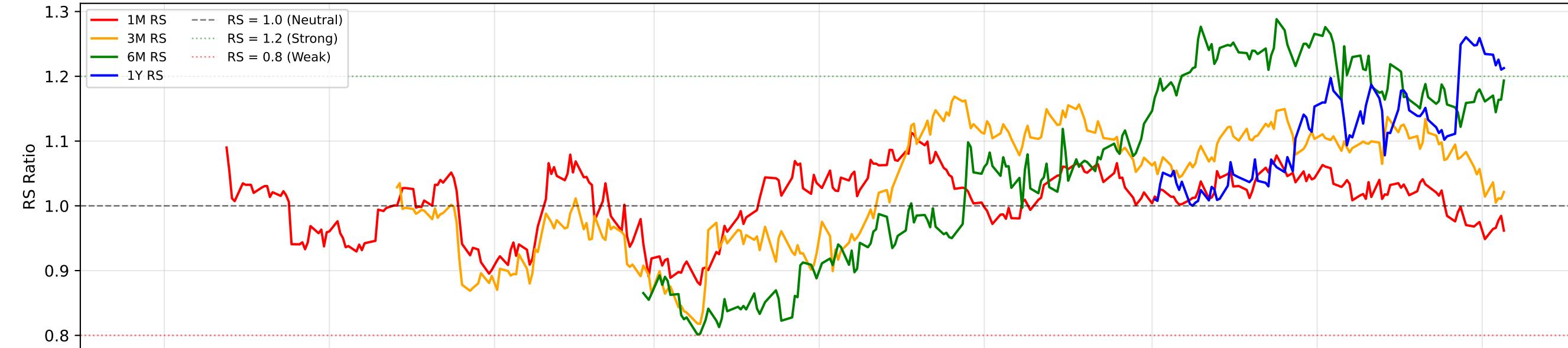
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

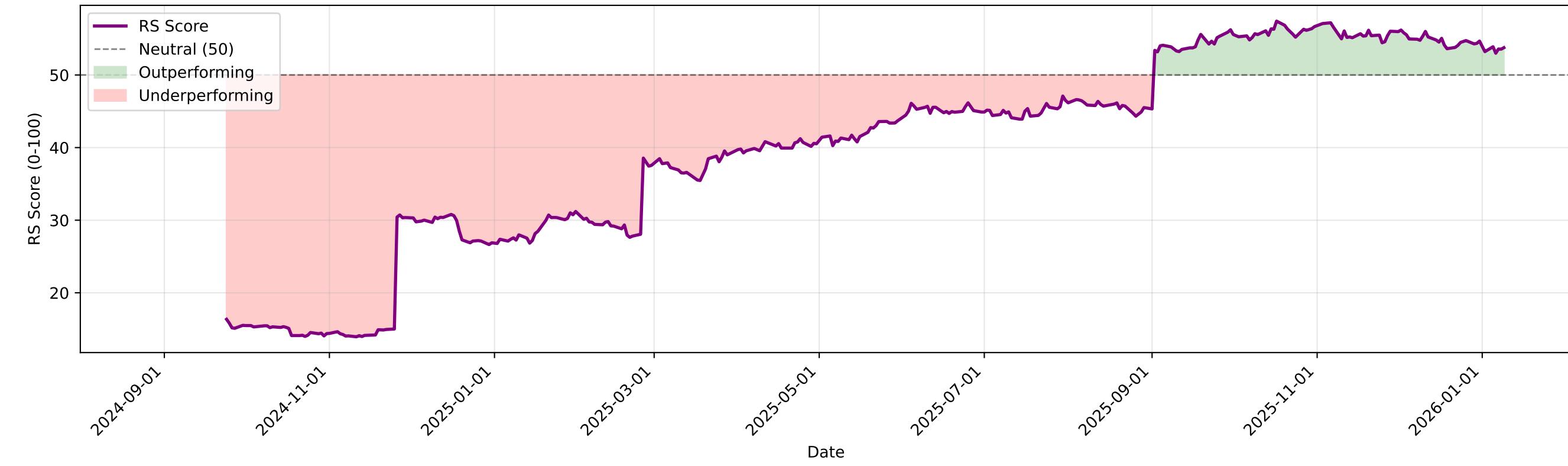
Relative Strength Analysis: LTIM.NS vs ^CNXIT
Classification: Weakening Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline



LTIM.NS - EMA Crossover Summary

EMA 20:	6086.91
EMA 50:	5985.00
EMA 200:	5563.30
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-10-09 00:00:00+05:30
Golden Cross Price:	5412.72

LTM.NS EMA Crossover Analysis



LTIM.NS - Bollinger Bands Summary

Current Price:	6037.00
Upper Band:	6301.37
Middle Band (SMA 20):	6124.23
Lower Band:	5947.08
%B:	0.2538
Band Width:	0.0579
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-26 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2025-12-29 00:00:00+05:30

LTM.NS Bollinger Bands (20, 2) Analysis



LTM.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	5958.39
Signal Identified On:	2025-10-10

Supertrend Analysis for LTIM.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



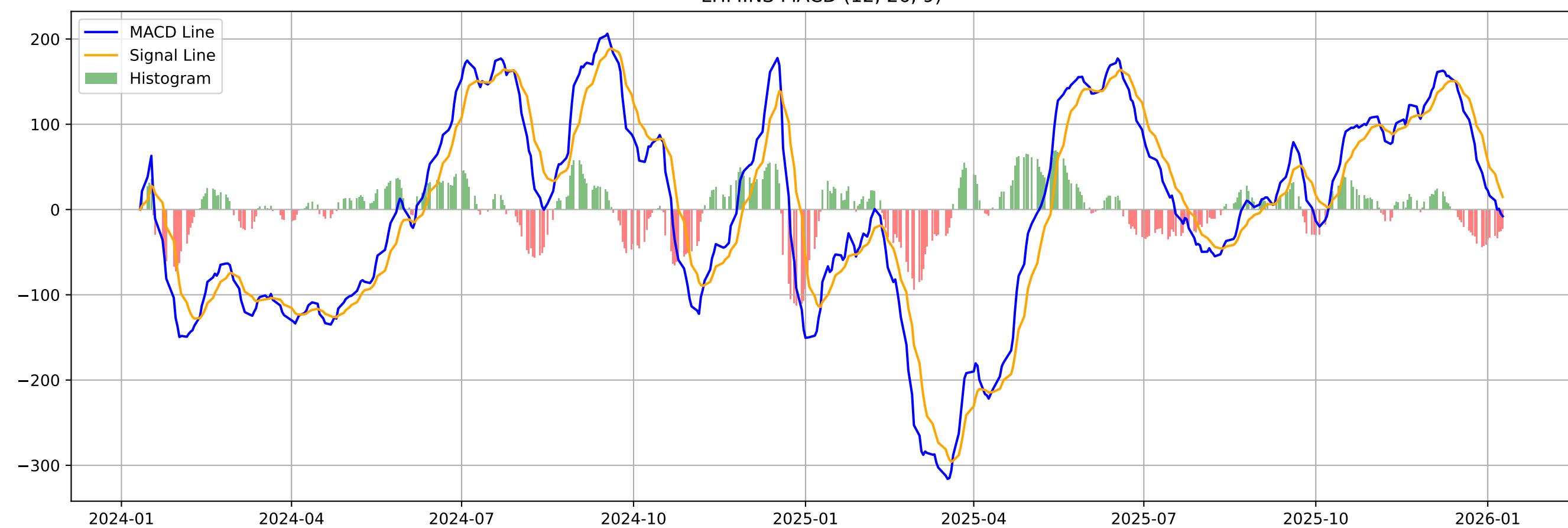
LTIM.NS - MACD Summary

MACD Line:	-7.85
Signal Line:	14.74
Histogram:	-22.60
Trend:	Bearish
Momentum:	Weakening
Signal:	None

LTIM.NS Price



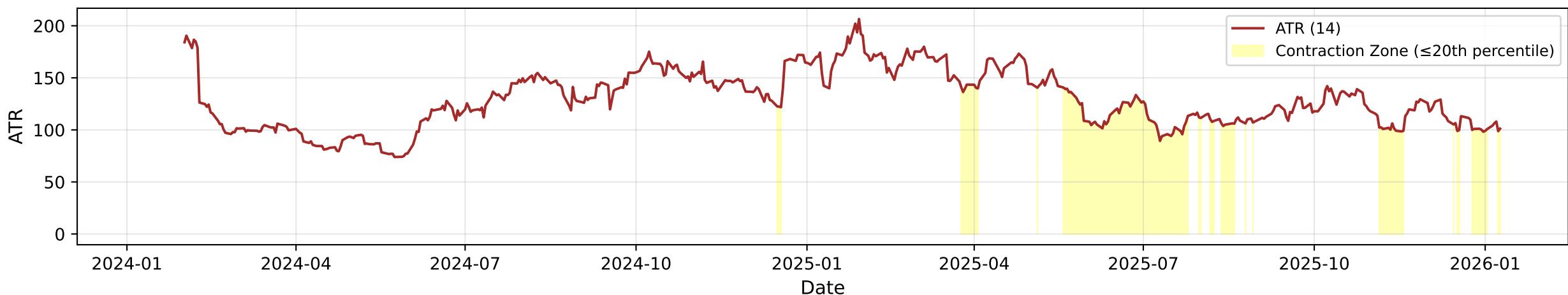
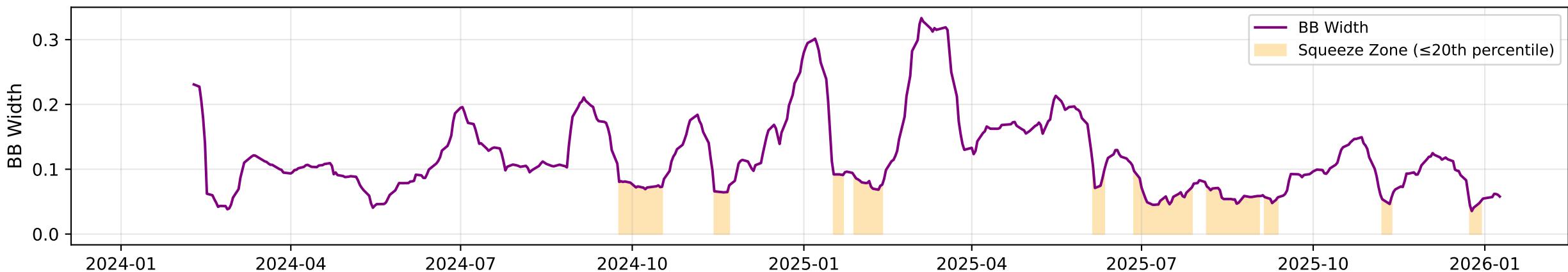
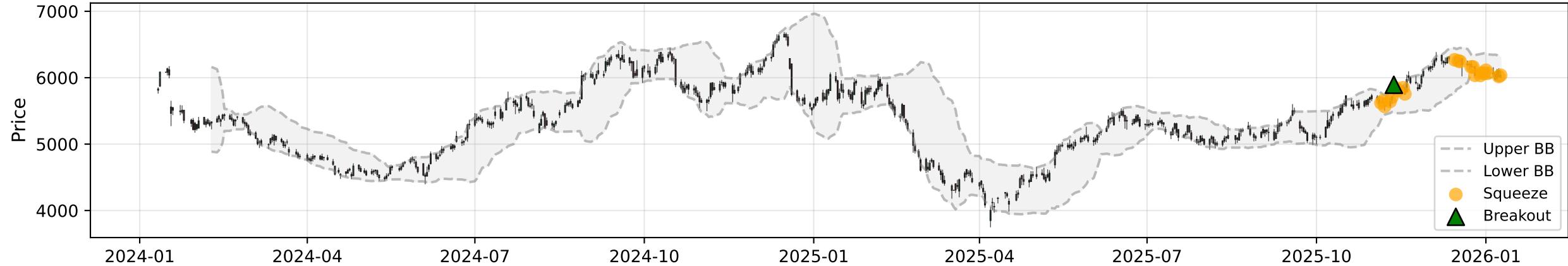
LTIM.NS MACD (12, 26, 9)



LTIM.NS - Volatility Squeeze Summary

BB Width:	0.0579
ATR:	101.1786
Total Signals:	23
Signal 1:	ATR Contraction at 2025-12-31 00:00:00+05:30 (Price: 6063.50)
Signal 2:	ATR Contraction at 2026-01-01 00:00:00+05:30 (Price: 6112.00)
Signal 3:	ATR Contraction at 2026-01-02 00:00:00+05:30 (Price: 6067.00)
Signal 4:	ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 6018.00)
Signal 5:	ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 6037.00)

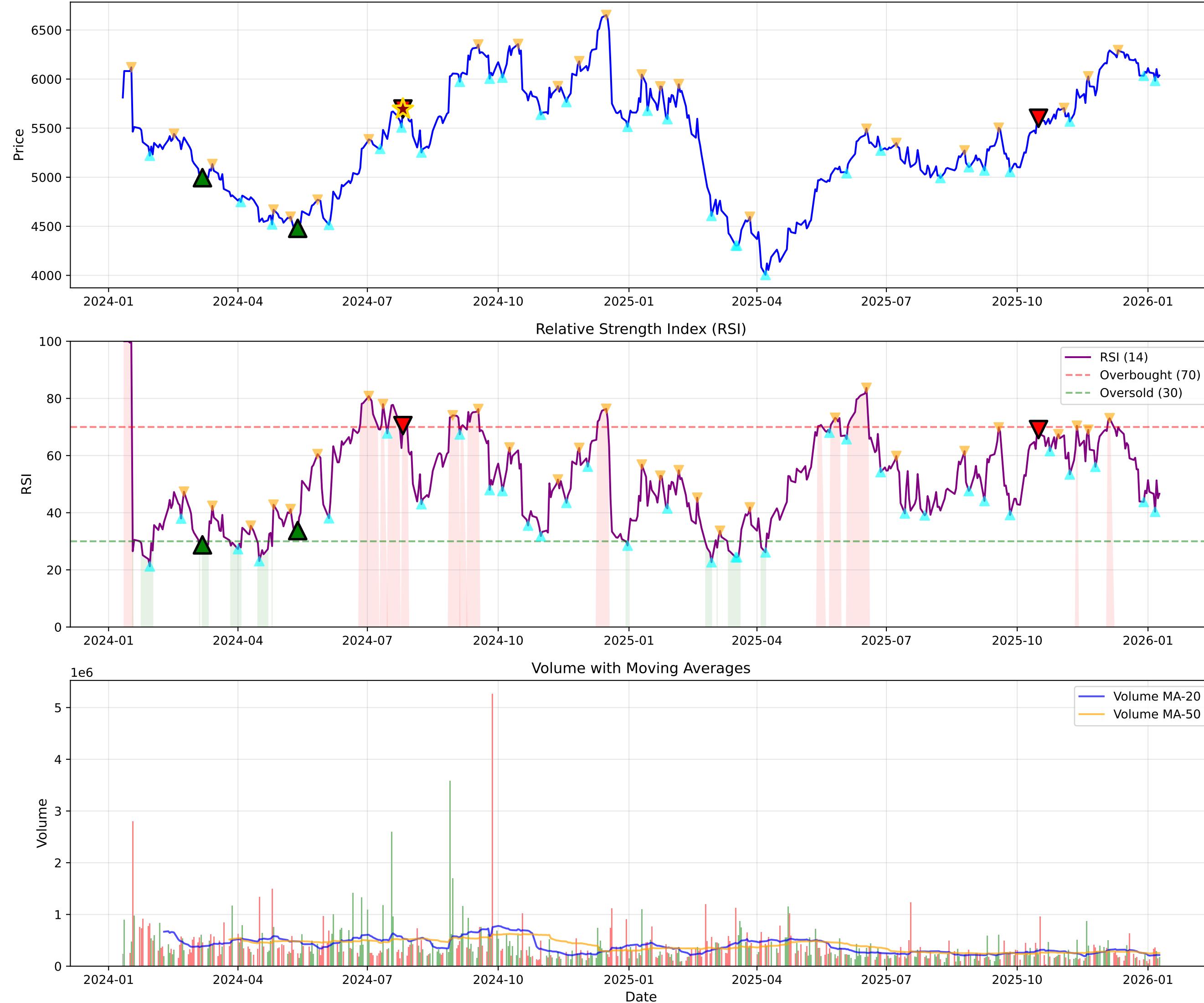
LTIM.NS - Volatility Squeeze Analysis



LTIM.NS - RSI-Volume Summary

Current RSI:	46.64
Current Volume:	174207
Volume MA 20:	215535
Bullish Divergences:	2
Bearish Divergences:	2
Bullish Div 1:	Date: 2024-03-07 00:00:00+05:30, Price: 4995.42
Bullish Div 2:	Date: 2024-05-13 00:00:00+05:30, Price: 4479.42
Bearish Div 1:	Date: 2024-07-26 00:00:00+05:30, Price: 5694.98
Bearish Div 2:	Date: 2025-10-16 00:00:00+05:30, Price: 5600.48

LTM.NS RSI-Volume Divergence Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	5709.82	6037.0	2025-05-12
1 Day	UPTREND (Buy)	5958.39	6037.0	2025-10-10
15 Min	UPTREND (Buy)	6013.29	6037.0	2026-01-09

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bearish	Strengthening	No Signal

LTM.NS - 1 Week (Candlestick + EMAs)



LTM.NS - 1 Day (Candlestick + EMAs)



LTM.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - LTIM_forecaster

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LTIMindtree Ltd. ⓘ

NSE: LTIM | BSE: 540005

Mid-range Performer ⓘ

6037.00 19.00 (0.32%) ↑ 58.78% Gain from 52W Low

176.8K NSE+BSE Volume
NSE 09 Jan, 2026 3:31 PM (IST)

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Board Meeting: The next board meeting for LTIMindtree is on 19 Jan 2026 for the purpose of Quarterly Results See details

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LТИMindtree - LTIM - stock price prediction, stock forecast, target price, analyst ratings from 41 analysts

LТИMindtree has a share price target of Rs 6098, revenue growth forecast of 9.9%, and profit growth estimate of 19.2% for FY26, based on top 41 analyst calls.

LТИMindtree FORECASTER - Analyst Estimates

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