

Gemini Stock Analysis Report

Okay, I will analyze the ITC.NS stock report as requested, adhering to the specified step-by-step approach and guidelines.

Step 1: Audit the Data

Data Present:

- 3-Year Daily Price Chart
- Long-term & Short-term Fundamental Analysis
- Relative Strength (RS) Analysis (Price Performance Comparison, RS Ratio Trends, RS Composite Score Timeline)
- EMA Crossover Summary & Chart
- Bollinger Bands Summary & Chart
- Supertrend Summary & Chart
- MACD Summary & Chart
- Volatility Squeeze Summary & Chart
- RSI-Volume Summary & Chart

Data Missing:

- Weekly Charts
- Detailed Volume Distribution at Price Levels
- Broader Market Context/Sector Analysis Beyond Relative Strength

Confidence Level: Medium. While a good variety of data is present, the lack of weekly charts and detailed volume distribution limits the ability to confirm intermediate-term trends with higher confidence. Also, reliance on purely technical and fundamental data without broader market context somewhat reduces confidence.

Step 2: Analyze the Setup

Based on the provided report, here's an analysis of ITC.NS:

Price Structure: The 3-year daily chart reveals a general upward trend, but the price action in the most recent year has been choppy, with significant fluctuations. The price is currently around INR 401.05.

Trend Direction:

EMA Crossover: The trend status is described as "Strong **Downtrend**." The 20-day EMA (402.58) is below the 50-day EMA (405.05) and the 200-day EMA (416.43), indicating a bearish signal.

Supertrend: Status is a DOWNTREND (Sell) with Supertrend value at 412.80.

- **Momentum:**
- **MACD:** The MACD summary indicates a "**Bullish** Crossover (Buy)," but the momentum is "Weakening."

RSI: The current RSI of 44.89 is neutral, not indicating overbought or oversold conditions.

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Relative Strength: The Weakening Leader classification of Relative Strength is concerning.

Fundamental Analysis: Long-term fundamental analysis show positive growth and acceleration. Short-term fundamental Analysis show that Revenue, Net Income, and ROE are growing, but EPS is not. This creates a conflict of information.

Confluence: There is not sufficient positive confluence among indicators and analysis methods to support entering into a long position at this time. Short-term technicals indicate a possible bullish crossover in momentum, but are set in the context of a longer-term downward trend.

Step 3: Formulate the Recommendation

Based on the current analysis, I **DO NOT** recommend entering a long position in ITC.NS at the current price.

The downtrend in the EMA and Supertrend indicators overpowers other bullish indicators. Furthermore, the overall weakening trend within the relative strength analysis suggests this stock is not outperforming and shows potential for further underperformance.

Here's a potential conditional plan to consider if the stock shows signs of reversing its downtrend:

Condition to Buy: Close above INR 416.43, confirming the reversal of a downtrend.

Entry Price: INR 417.00 (Slightly above the 200-day EMA)

Stop Loss: INR 405.00 (Just below the 50-day EMA as support)

Take Profit: INR 460.00 (Conservative target, approximately 10% potential upside)

Disclaimer: This analysis is based on the provided report and intended for informational purposes only, not as financial advice. Always do your own research and consult with a qualified financial advisor before making any investment decisions.

News & Analyst Targets

Okay, I will act as a stock research analyst and provide you with the latest news and information on ITC. Here's what I've found:

Here's a summary of the latest information on ITC:

1. Latest News for ITC this Week:

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- **Completion of Subsidiary Liquidation:** ITC completed the voluntary liquidation of its wholly-owned subsidiary, Prag Agro Farm Limited, effective December 10, 2025. The NCLT Mumbai Bench order was received on December 18, 2025. The subsidiary had minimal financial impact on ITC.
- **Block Trade:** ITC executed a block trade on the NSE worth INR 51.27 crore involving approximately 1,271,369 shares at INR 403.30 per share, indicating substantial institutional activity.
- **Technical Indicators:** A weekly MACD crossover appeared on the week ending December 19, 2025, potentially indicating a sell signal.
- **ITC Planning Hotel Expansion:** ITC is planning to add 3 more hotels in West Bengal
- **Stock Performance:** In the past week, ITC's stock posted a return of -0.62%. On December 19, 2025, ITC shares closed at INR 399.80, up 0.15%.
- **ITC Navigating NIFTY 50 Membership:** ITC Ltd continues to hold a significant position within India's FMCG sector despite recent market headwinds.
- **ESOP Allotment:** ITC made an announcement under Regulation 30 (LODR) regarding the allotment of ESOP/ESPS on December 19, 2025.
- **Acquisition Update:** Update on ITC's acquisition of the Pulp and Paper Undertaking of Aditya Birla Real Estate Limited was announced on December 17, 2025.

2. Brokerage Upgrades and Downgrades for ITC:

- There have been instances of both upgrades and downgrades for ITC in the past. For instance, in May 2025, some brokerages slashed target prices and downgraded ratings after a muted Q4 performance. Nirmal Bang downgraded the stock at that time.
- However, it's important to note that analyst ratings can vary. As of late, the consensus rating for ITC is generally "Strong Buy".

3. Other News Indirectly or Directly Impacting ITC:

- **FMCG Sector Trends:** News and analysis suggest broader trends in the FMCG sector, including potential falls for some FMCG stocks based on technical charts.
- **BAT Stake Sale:** Earlier in December 2025, British American Tobacco (BAT) sold a stake in ITC Hotels, which impacted ITC Hotels' shares.
- **Government Health and Security Cess:** Government's announcement of a new health and security cess could keep taxes high on tobacco products

4. Analyst Targets for ITC (Markdown Table):

Here are the latest analyst targets for ITC. Note that these targets are based on various reports and may differ slightly depending on the source and the analyst's perspective.

Metric	Value (INR)	Source
Average Price Target	480.33	TipRanks (Based on 3 Wall Street analysts)
High Forecast	510.00	TipRanks
Low Forecast	462.00	TipRanks
Average Target Price	493.39	INDmoney (Based on 36 analysts)
Consensus Estimate	497.88	Trendlyne
Emkay Global Target	460	Mint (As of June 2024 - note this is older, but relevant as an example of a downgrade. It's important to seek the most current reports.)
Antique Stock Broking	497	Economic Times (May 2025 - also older, but shows target revisions)
Goldman Sachs Target	480	Investing.com (March 2024 - Shows older target price)
CLSA Target	468	Investing.com (March 2024)

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Metric	Value (INR)	Source
HSBC Target	480	Investing.com (March 2024)
Morgan Stanley Target	491	Investing.com (March 2024)
Investing.com Forecast	493.38889	Investing.com (Based on 36 analysts, high estimate of 567 and a low estimate of 425)

Important Considerations:

- **Analyst Ratings are Opinions:** Remember that analyst ratings and price targets are opinions and not guarantees.
- **Time Sensitivity:** The market is dynamic. Ensure you are looking at the most recent reports for the most up-to-date information.
- **Multiple Factors:** Analyst targets are based on various factors, including company performance, industry trends, and macroeconomic conditions.

Disclaimer: *This analysis is for informational purposes only and should not be considered financial advice. Please consult with a qualified financial advisor before making any investment decisions.*

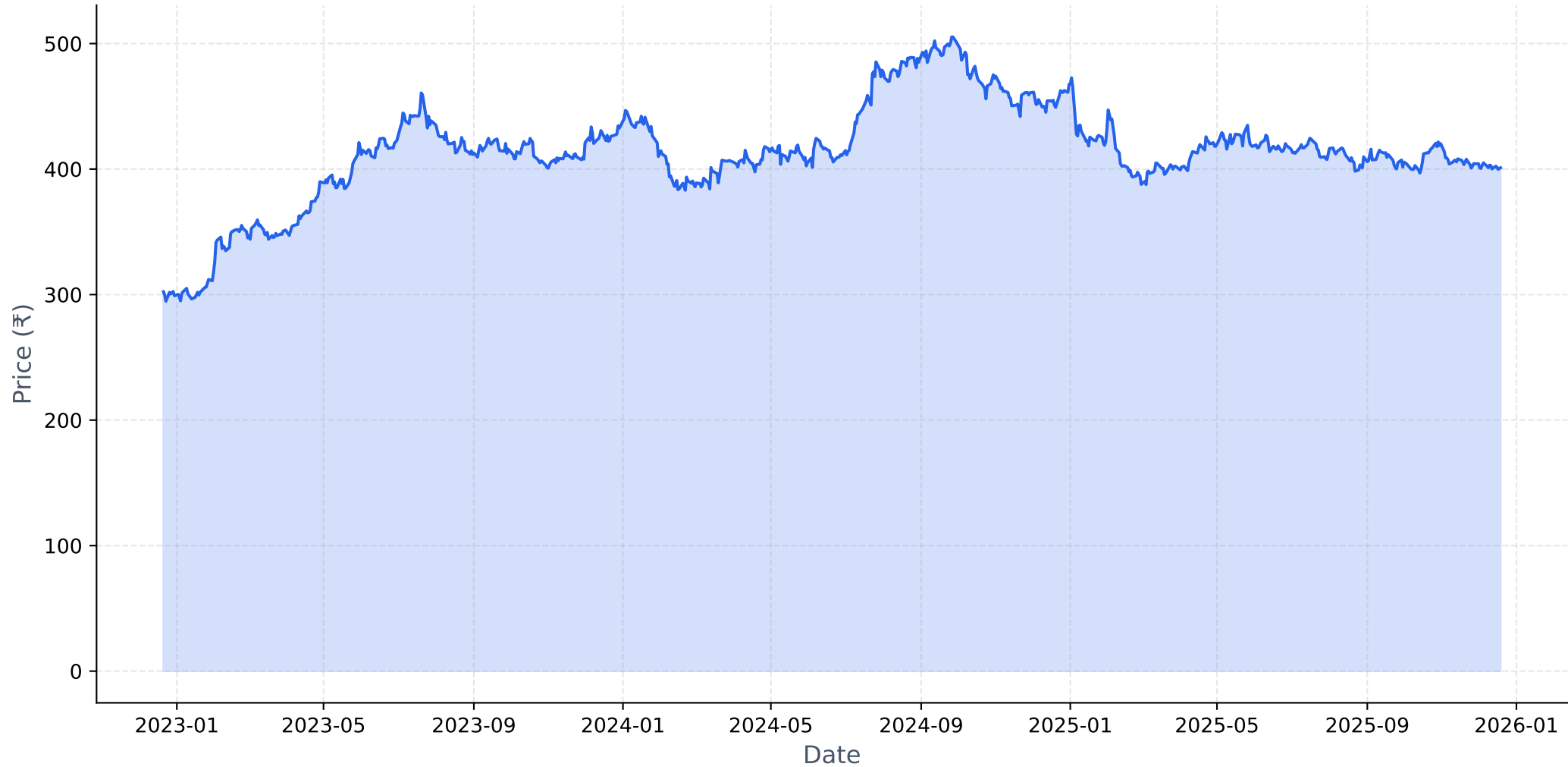
Stock Detailed Analysis Report

ITC.NS

Current Price: ₹401.05

Generated: 2025-12-20 20:42

ITC.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	10.78%	7.51%
Net Income	Yes	Yes	69.84%	31.61%
ROE	Yes	Yes	80.69%	26.68%
EPS	Yes	Yes	69.24%	30.97%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	15.12%	5.25%
Net Income	Yes	-73.42%	55.81%
ROE	Yes	324.65%	324.65%
EPS	No	-1.00%	-1.60%

ITC.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Weakening Leader
RS Score:	48.6/100
:	

== RS RATIOS ==:

1M RS:	1.001 [Leader]
3M RS:	1.008 [Leader]
6M RS:	0.949 [Neutral]
1Y RS:	0.875 [Neutral]
:	

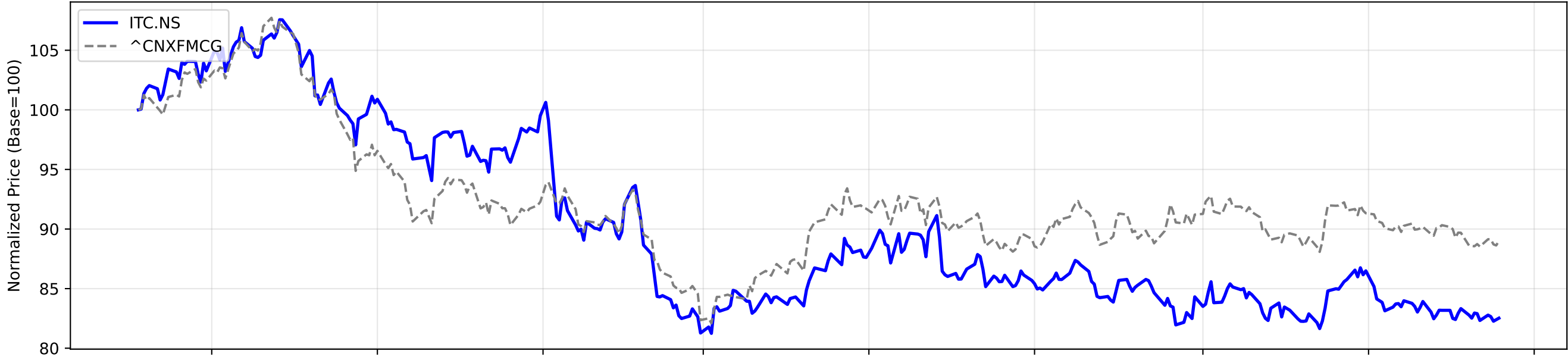
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

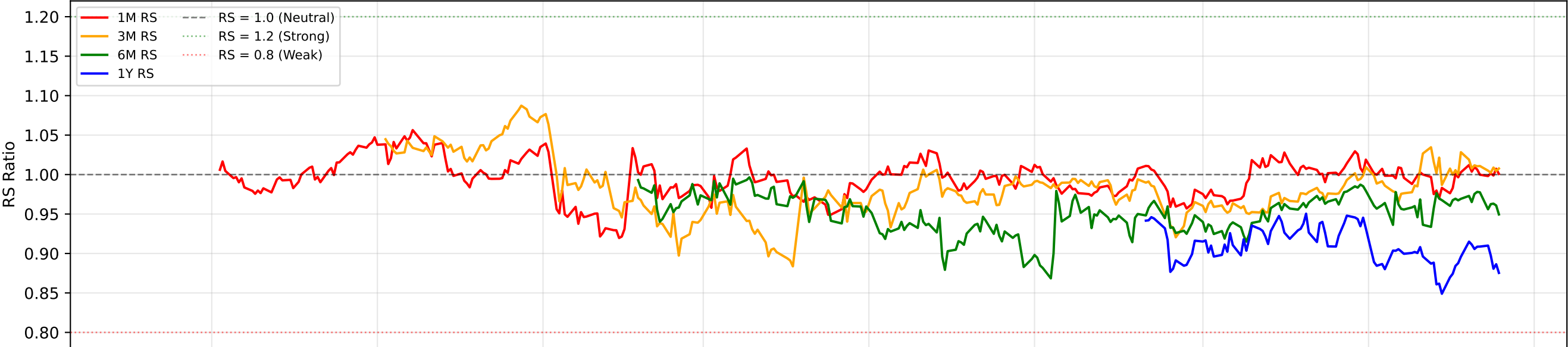
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✓ Medium-term Lagging:	6M=0.949, 1Y=0.875 (≤ 1.0)
✓ Performance Improving:	3M (-2.3%) > 6M (-4.2%)

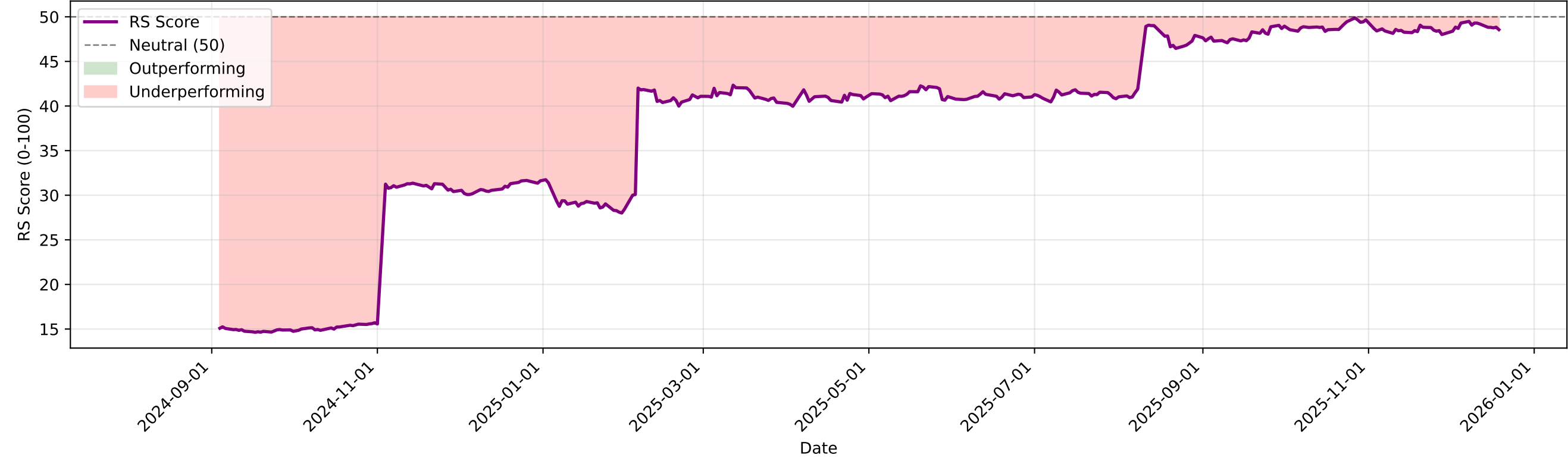
Relative Strength Analysis: ITC.NS vs ^CNXFMCG
Classification: Weakening Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



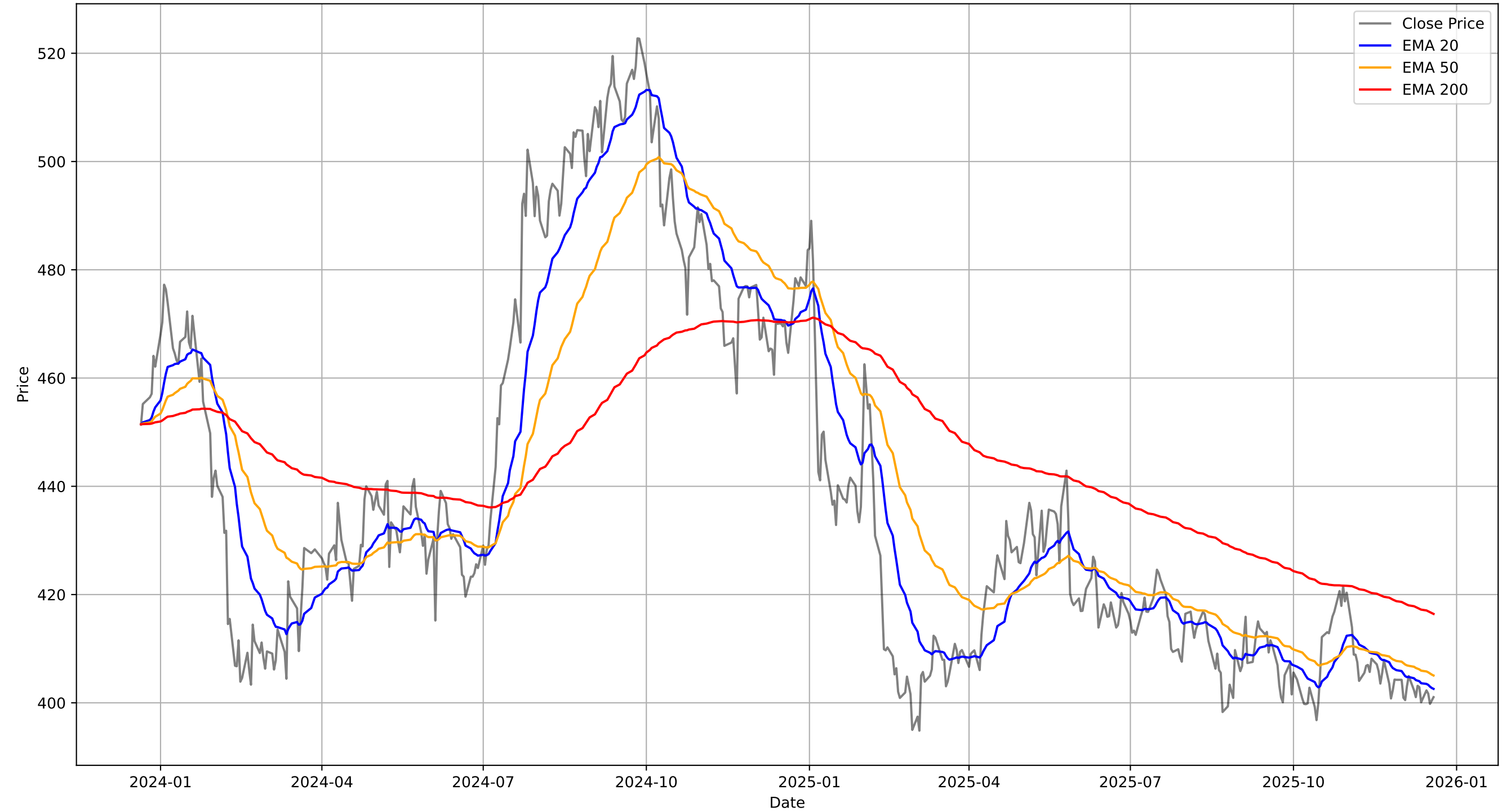
RS Composite Score Timeline



ITC.NS - EMA Crossover Summary

EMA 20:	402.58
EMA 50:	405.05
EMA 200:	416.43
Trend Status:	Strong Downtrend

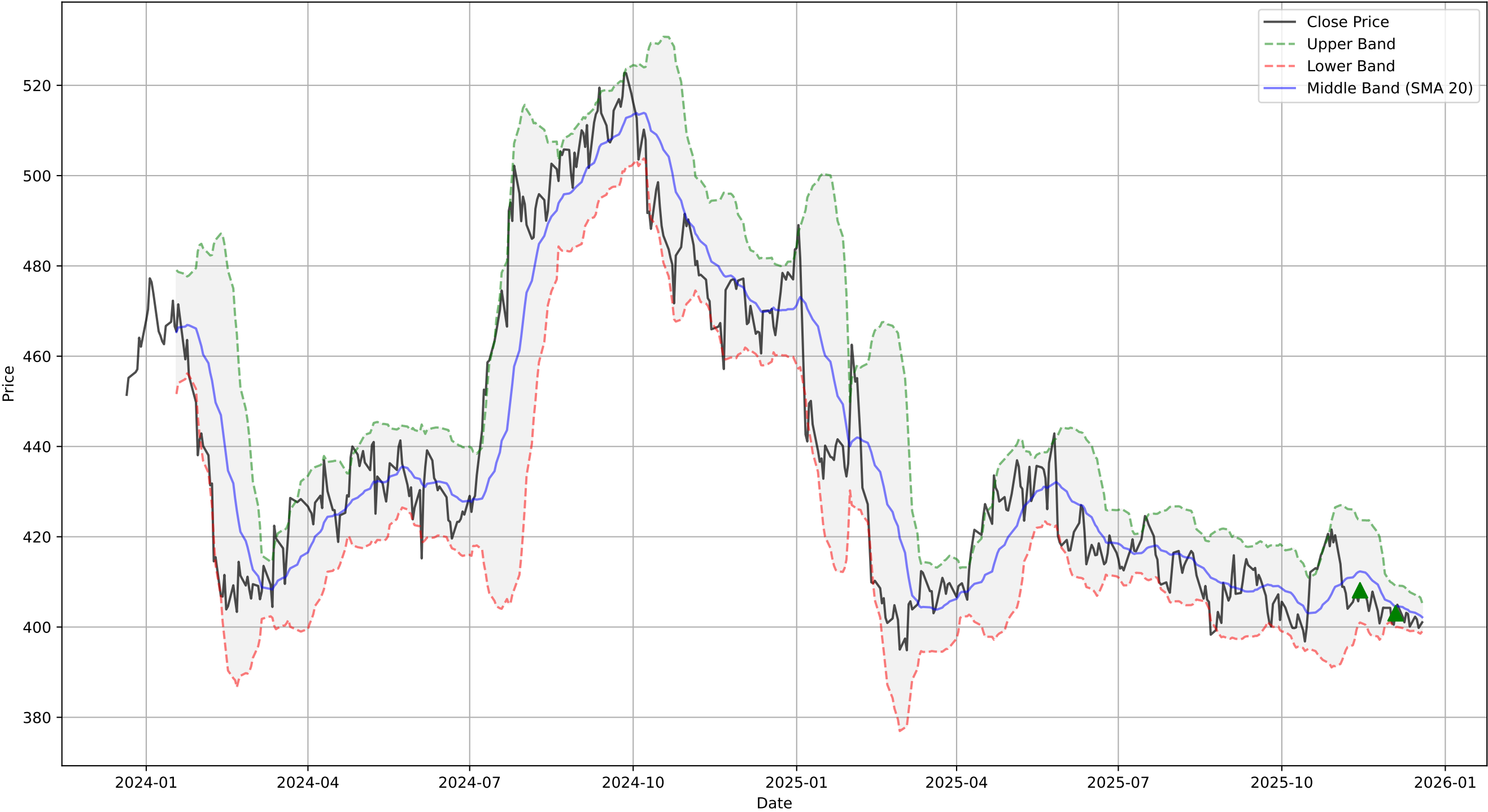
ITC.NS EMA Crossover Analysis



ITC.NS - Bollinger Bands Summary

Current Price:	401.05
Upper Band:	405.33
Middle Band (SMA 20):	402.18
Lower Band:	399.04
%B:	0.3201
Band Width:	0.0157
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-11-14 00:00:00
Recent Signal 2:	Buy Signal at 2025-12-04 00:00:00

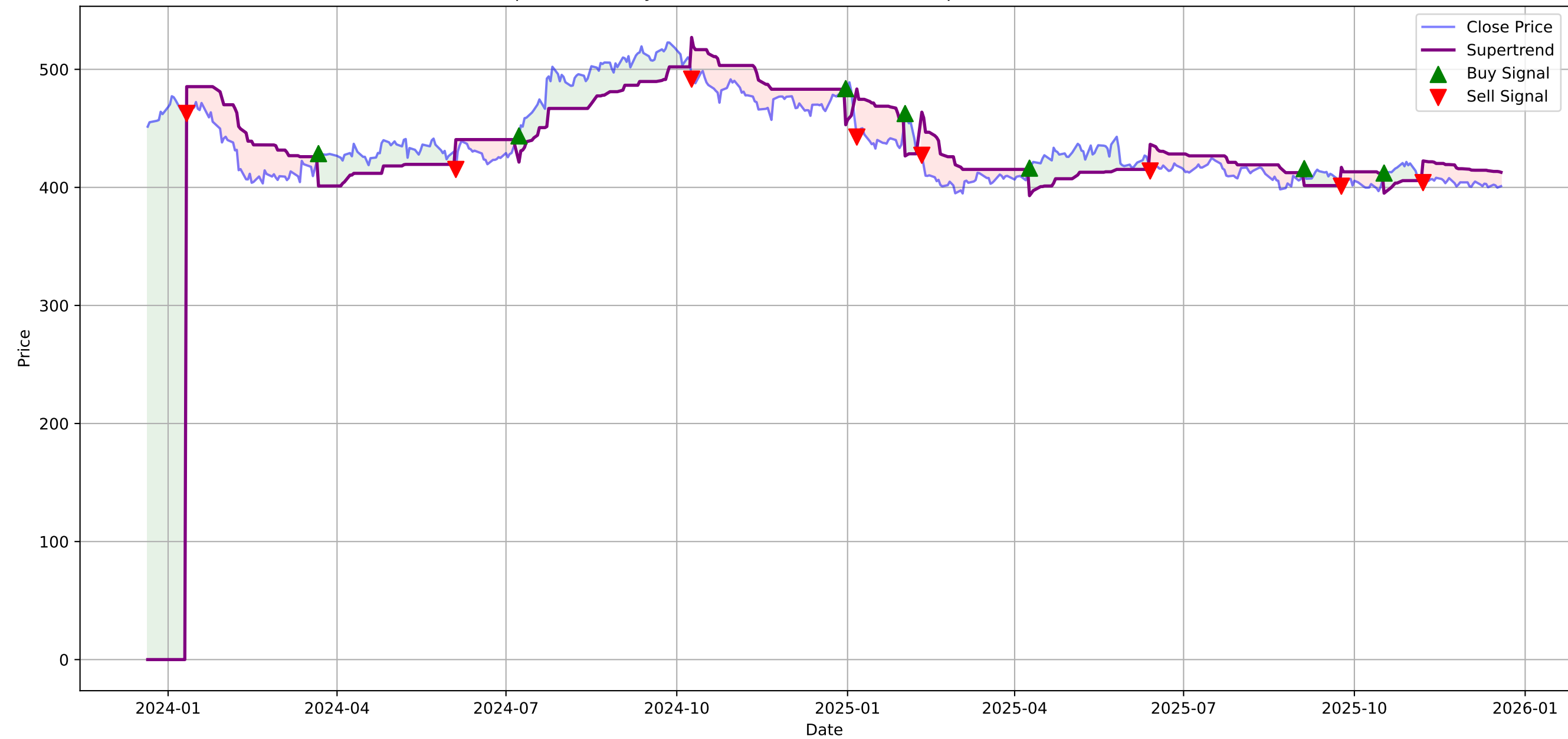
ITC.NS Bollinger Bands (20, 2) Analysis



ITC.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	412.80
Signal Identified On:	2025-11-07

Supertrend Analysis for ITC.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



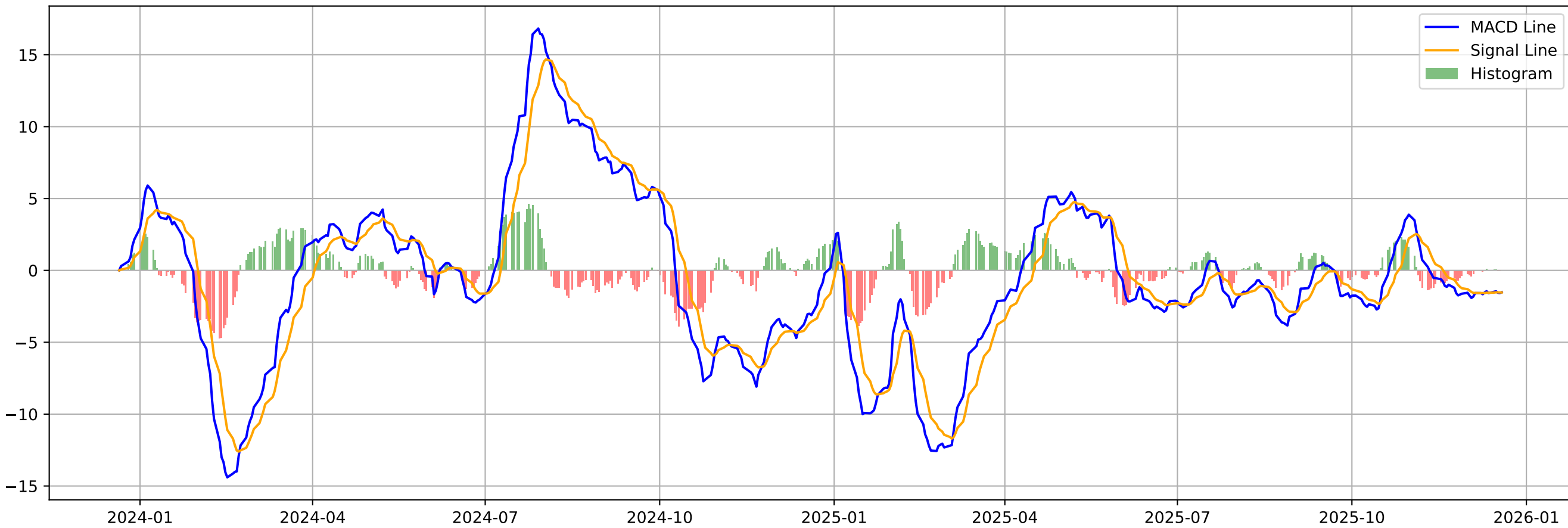
ITC.NS - MACD Summary

MACD Line:	-1.52
Signal Line:	-1.54
Histogram:	0.02
Trend:	Bullish
Momentum:	Weakening
Signal:	Bullish Crossover (Buy)
Divergences Detected:	1
└ Bullish Divergence:	Date: 2025-12-17 00:00:00, Price: 399.80

ITC.NS Price



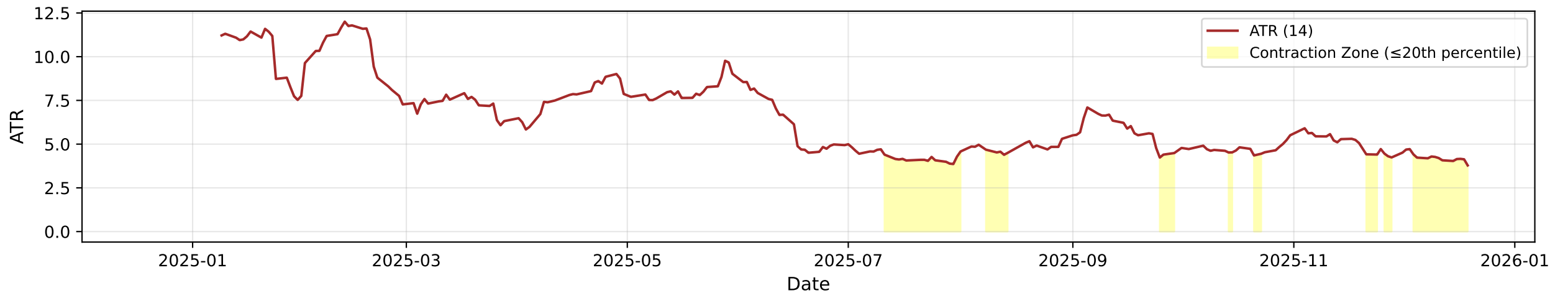
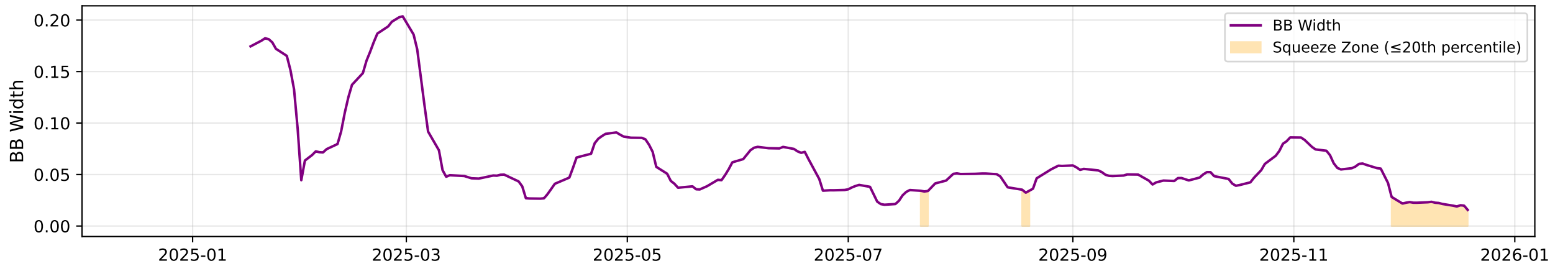
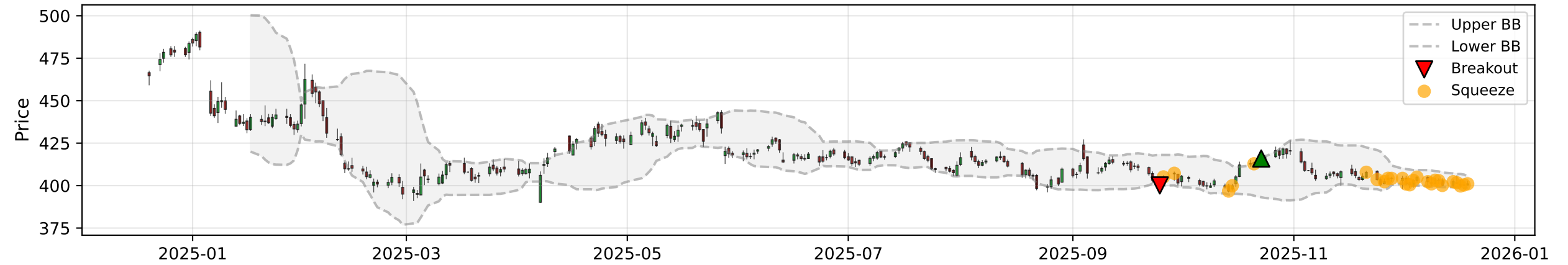
ITC.NS MACD (12, 26, 9)



ITC.NS - Volatility Squeeze Summary

BB Width:	0.0157
ATR:	3.7821
Total Signals:	27
Signal 1:	BB Squeeze + ATR Contraction at 2025-12-15 00:00:00 (Price: 403.00)
Signal 2:	BB Squeeze + ATR Contraction at 2025-12-16 00:00:00 (Price: 403.00)
Signal 3:	BB Squeeze + ATR Contraction at 2025-12-17 00:00:00 (Price: 399.00)
Signal 4:	BB Squeeze + ATR Contraction at 2025-12-18 00:00:00 (Price: 400.00)
Signal 5:	BB Squeeze + ATR Contraction at 2025-12-19 00:00:00 (Price: 400.00)

ITC.NS - Volatility Squeeze Analysis



ITC.NS - RSI-Volume Summary

Current RSI:	44.89
Current Volume:	10654835
Volume MA 20:	8947249
Bullish Divergences:	2
Bearish Divergences:	4
Bullish Div 1:	Date: 2025-10-14 00:00:00, Price: 396.80
Bullish Div 2:	Date: 2025-12-17 00:00:00, Price: 399.80
Bearish Div 1:	Date: 2024-09-26 00:00:00, Price: 522.75
Bearish Div 2:	Date: 2025-05-05 00:00:00, Price: 436.95

ITC.NS RSI-Volume Divergence Analysis

