

Gemini Stock Analysis Report

Okay, I will analyze the DLF.NS stock report as requested, focusing on identifying a potential positional trade setup.

Step 1: Audit the Data

• Data Present:

- Daily Price Chart (3 Years)
- Long-term and Short-term Fundamental Analysis
- Relative Strength Analysis (RS Ratios, RS Composite Score)
- EMA Crossover Summary and Chart
- Bollinger Bands Summary and Chart
- Supertrend Summary and Chart
- MACD Summary and Chart
- Volatility Squeeze Summary and Chart
- RSI-Volume Divergence Analysis

• Data Missing:

- Weekly charts are not included. A weekly chart would provide a broader perspective on the trend.
- Detailed volume analysis beyond what's in the RSI-Volume Divergence. (e.g., On Balance Volume).
- Earnings and News section.

Confidence Level: Medium

- The report provides a good range of technical indicators and a basic fundamental overview. However, the lack of weekly data and deeper volume analysis limits the confidence level.

Step 2: Analyze the Setup

- **Price Structure:** The 3-year daily chart indicates a clear uptrend from 2023 to 2024, followed by a consolidation and subsequent downtrend.
- **Trend Direction:** The EMA Crossover Summary states a "Strong **Downtrend**," which is also reflected in the Supertrend indicator. The MACD is also showing **Bearish** Momentum.
- **Momentum:** Short-term and intermediate-term momentum is weak, with the price currently below the 20, 50, and 200-day EMAs.
- **Confluence:**
 - The Volatility Squeeze indicates potential for an explosive move (up or down), but provides no direction.
 - Relative strength (RS) is classified as Neutral, suggesting DLF.NS is neither significantly outperforming nor underperforming its benchmark. The RS trend has been weakening.

Step 3: Recommendation

Based on the analysis, I advise against entering a long position in DLF.NS at the current time.

- The prevailing trend is down, supported by the EMA crossover, Supertrend, and MACD indicators. Going against a confirmed downtrend increases risk substantially.
- The RSI-Volume Divergence shows there is one **Bearish** Divergence and two **Bullish**. This can be a sign to expect reversals, but considering the strong downtrend it may be more useful in exiting a position.
- The "Neutral" RS and weakening RS Ratio doesn't show there is relative strength to other potential investments. The trend is flat.
- While the Volatility Squeeze points to a potential move, the direction is uncertain, and other indicators favor a downside break.

Conditional Plan (If the **Downtrend** Reverses):

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- **Condition to Buy:** A confirmed break above the 200-day EMA and a shift in the Supertrend to indicate an uptrend. Also, a break above the Upper Bollinger Band.
- **Entry Price:** INR 736 (Approximate area where EMA 200, Supertrend, and Upper Band converge)
- **Stop Loss:** INR 691 (Current Price level. This level would need to change if the current price continues to trend downwards).
- **Take Profit:** INR 810 (Approximately 10% upside)

Disclaimer: This analysis is based on the provided data and is not financial advice. Please conduct your own research and consider your risk tolerance before making any investment decisions.

News & Analyst Targets

Okay, I will act as a stock research analyst and provide you with the latest news and information on DLF.

Here's what I've found:

Here's a summary of the latest information on DLF:

1. Latest News for DLF This Week (December 15 - December 20, 2025):

- **DLF Ltd Sees Notable Surge in Derivatives Open Interest Amid Market Volatility:** DLF experienced a significant rise in open interest within its derivatives segment, signaling heightened market activity and shifting investor positioning.
- **DLF Adjusts Evaluation Score Amid Mixed Technical Indicators and Strong Sales Growth:** DLF has recently seen a change in its evaluation score, reflecting a mixed technical landscape. The company reported a 104.59% increase in net sales for the quarter ending March 2025 and maintains a low debt-to-equity ratio, indicating financial stability.
- **DLF eyes luxury launches, to begin rental income from malls in near term.**
- **DLF needs aggressive new launches for strong performance in FY26.**
- **ET Awards for Corporate Excellence 2025: DLF's Kushal Pal Singh gets 'Lifetime Achievement Award'.**

2. Brokerage Upgrades/Downgrades for DLF:

- **MarketsMOJO downgraded DLF to 'Sell'** on November 4, 2024, due to poor long-term growth and expensive valuation.

3. Other News Indirectly or Directly Impacting DLF:

- **India's real estate momentum strengthens in Q2 despite slump in launches:** This indicates the overall positive trend in the real estate sector, which can indirectly impact DLF.
- **RBI's repo rate cut:** Banking, NBFC, auto, and realty stocks saw gains of up to 2% following the Reserve Bank of India's 25 basis point repo rate cut.
- **DLF Q2 Results:** DLF Limited announced its second-quarter earnings for 2025, revealing a notable earnings per share (EPS) beat but a significant revenue miss.

4. Latest Targets from Analysts Community and Brokerages for DLF:

Here's a table summarizing the analyst price targets:

Source	Average Price Target (INR)	High Estimate (INR)	Low Estimate (INR)
Investing.com	939.91	1060	740
TradingView	947.78	1060	740

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Source	Average Price Target (INR)	High Estimate (INR)	Low Estimate (INR)
TipRanks	995.00	1000	990
Trendlyne	970	N/A	N/A

Note: It's important to consider that these targets are based on analyst estimates and projections, which may not always be accurate.

Analyst Recommendations:

- The consensus rating for DLF is "Strong Buy," based on insights from multiple analysts.
- 21 analysts recommend buying the stock, while a couple of them recommend holding.

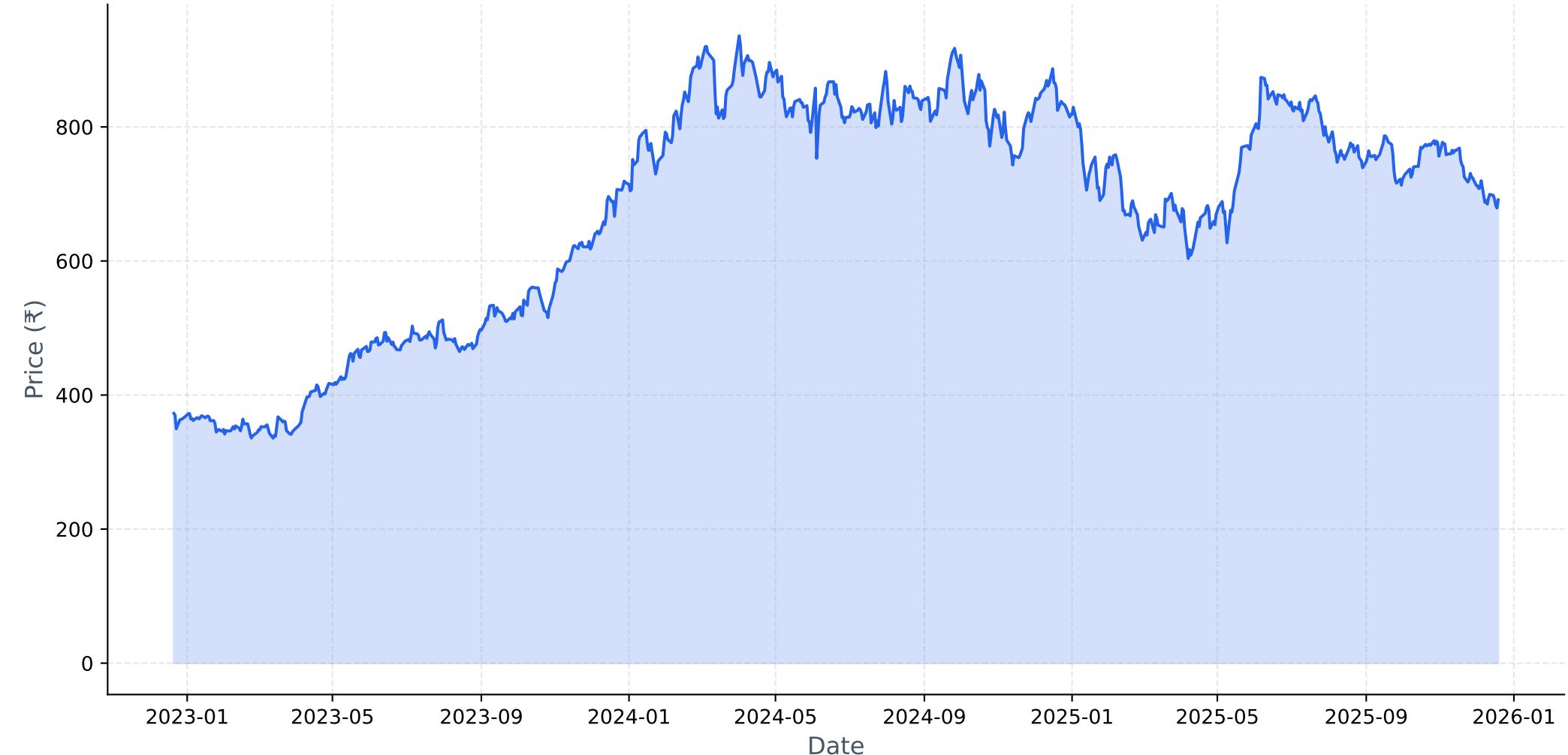
Stock Detailed Analysis Report

DLF.NS

Current Price: ₹691.20

Generated: 2025-12-20 20:40

DLF.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	27.16%	11.65%
Net Income	Yes	Yes	60.16%	42.77%
ROE	Yes	Yes	48.41%	35.48%
EPS	Yes	Yes	60.07%	42.78%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-11.81%	28.02%
Net Income	Yes	-40.52%	17.79%
ROE	No	-12.23%	-12.23%
EPS	Yes	-23.30%	45.25%

DLF.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXREALTY
Sector:	Realty
Classification:	Neutral
RS Score:	47.1/100
:	

== RS RATIOS ==:

1M RS:	0.973 [Neutral]
3M RS:	0.922 [Neutral]
6M RS:	0.908 [Neutral]
1Y RS:	0.976 [Neutral]
:	

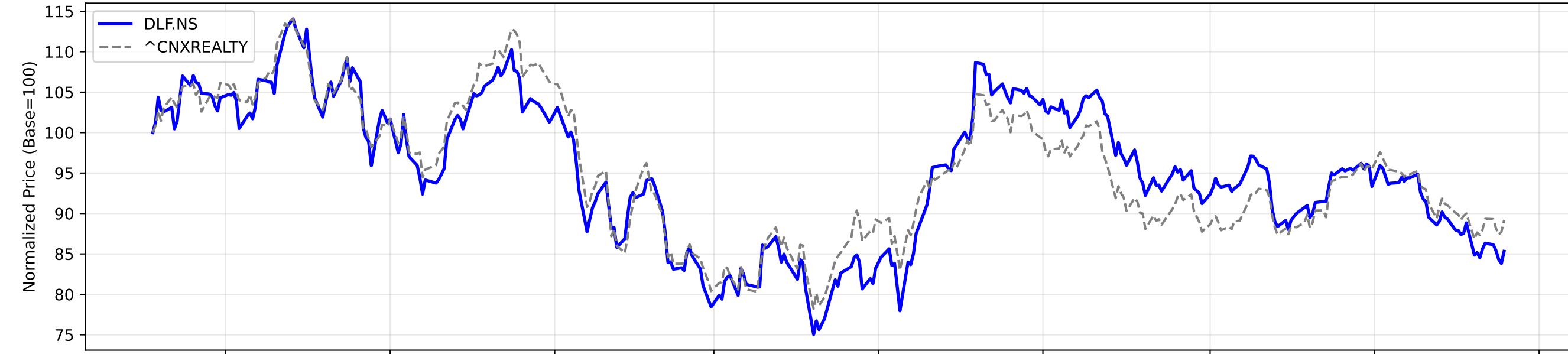
== TURNAROUND ANALYSIS ==:

Turnaround Status:	!! DETECTED !!
:	

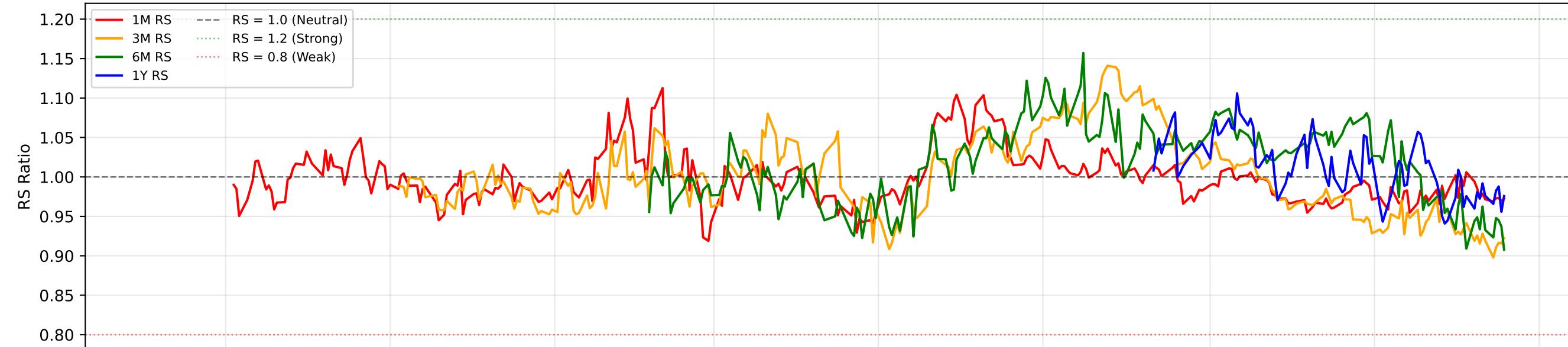
SIGNAL CRITERIA::

✓ Emerging RS:	1M (0.973) > 3M (0.922)
✓ Medium-term Lagging:	6M=0.908, 1Y=0.976 (≤ 1.0)
✓ Performance Improving:	3M (-11.1%) > 6M (-19.1%)

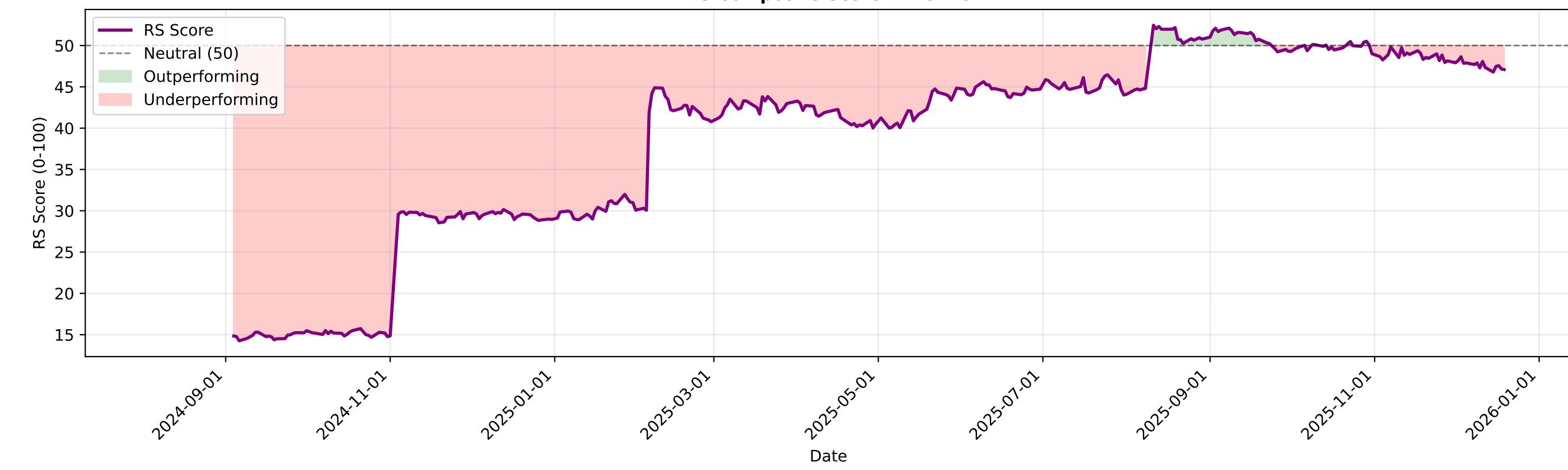
Relative Strength Analysis: DLF.NS vs ^CNXREALTY
Classification: Neutral
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



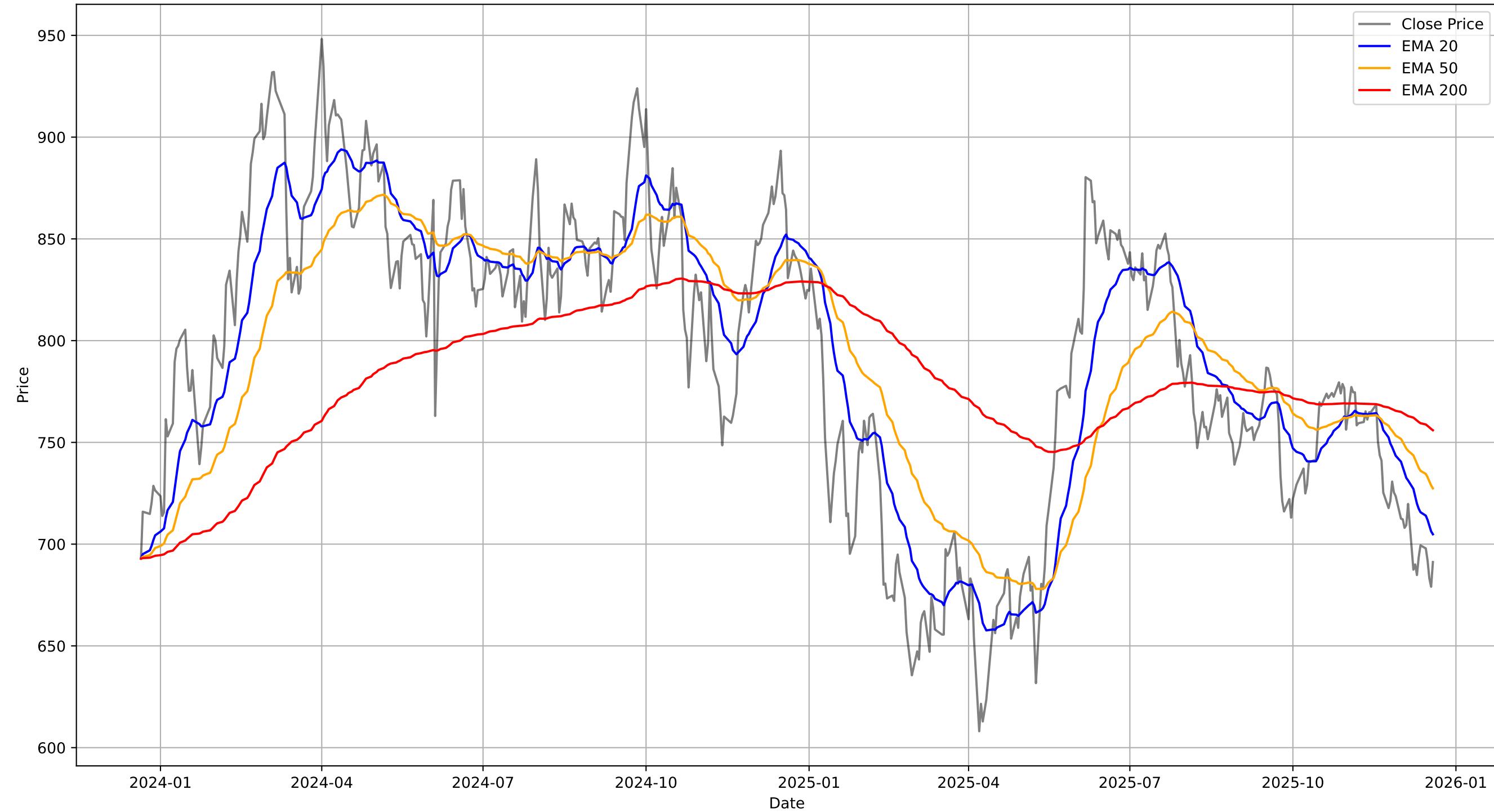
RS Composite Score Timeline



DLF.NS - EMA Crossover Summary

EMA 20:	704.85
EMA 50:	727.39
EMA 200:	755.97
Trend Status:	Strong Downtrend

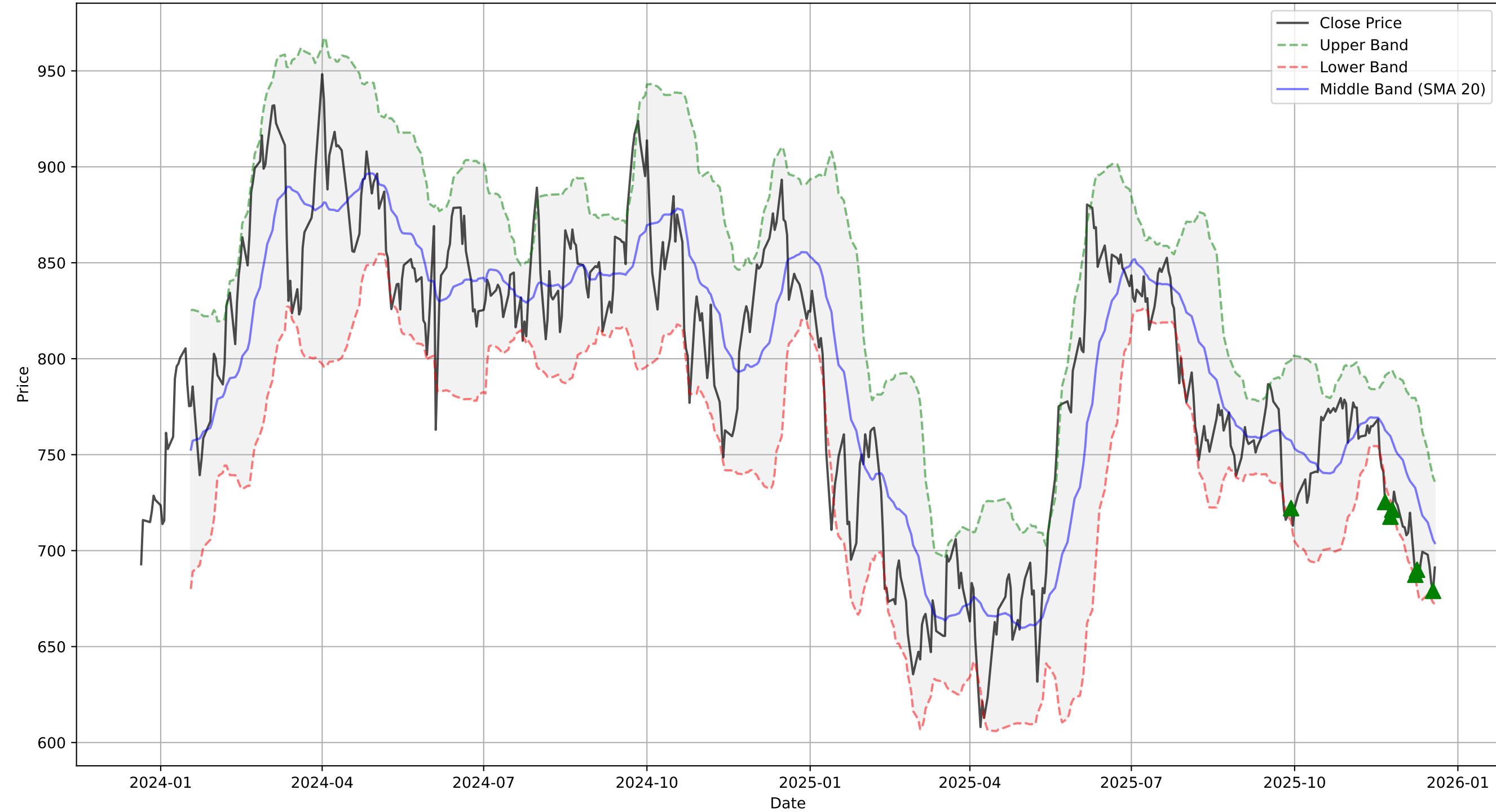
DLF.NS EMA Crossover Analysis



DLF.NS - Bollinger Bands Summary

Current Price:	691.20
Upper Band:	735.90
Middle Band (SMA 20):	703.96
Lower Band:	672.01
%B:	0.3004
Band Width:	0.0908
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-08 00:00:00
Recent Signal 2:	Buy Signal at 2025-12-09 00:00:00
Recent Signal 3:	Buy Signal at 2025-12-18 00:00:00

DLF.NS Bollinger Bands (20, 2) Analysis



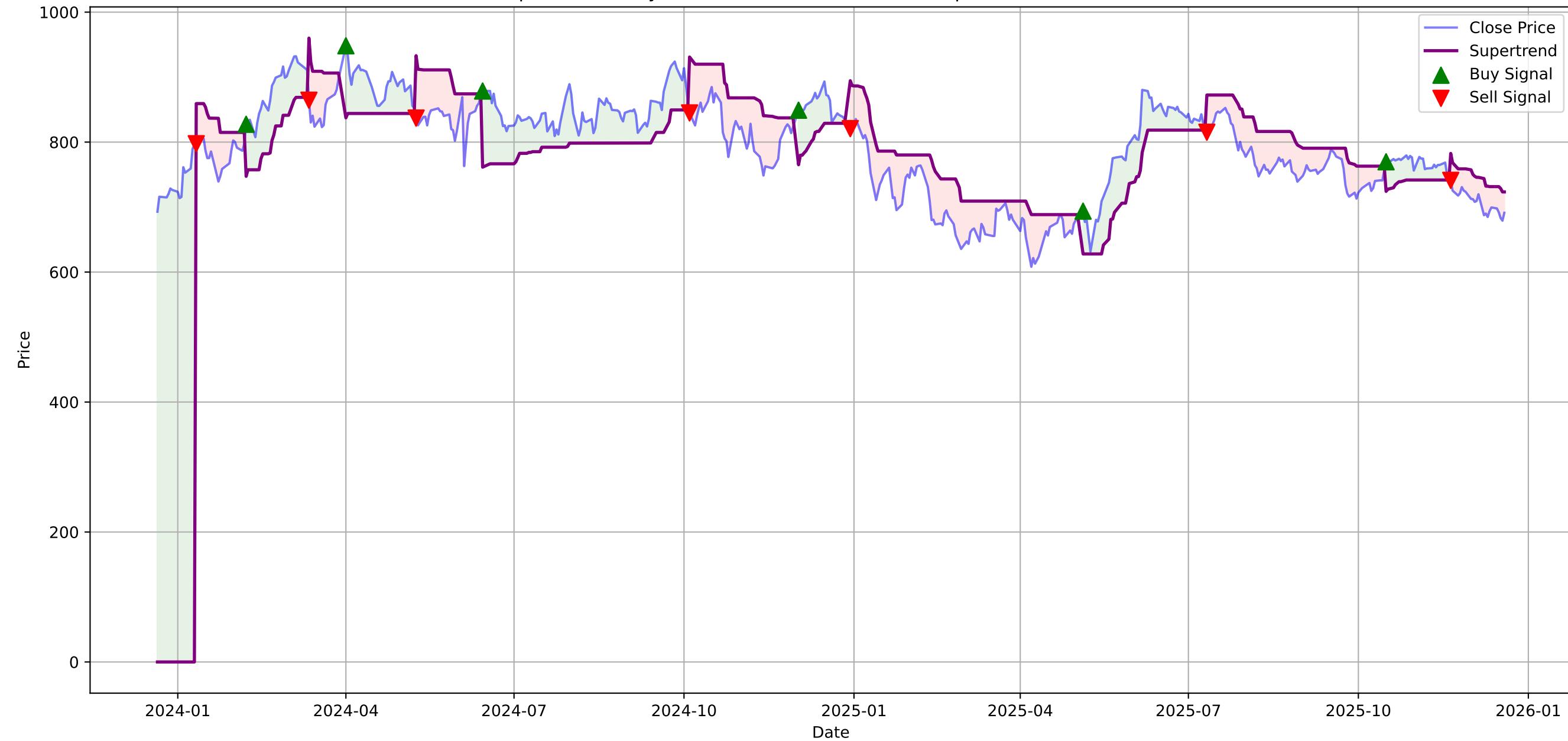
DLF.NS - Supertrend Summary

Status: DOWNTREND (Sell)

Supertrend Value: 723.32

Signal Identified On: 2025-11-20

Supertrend Analysis for DLF.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



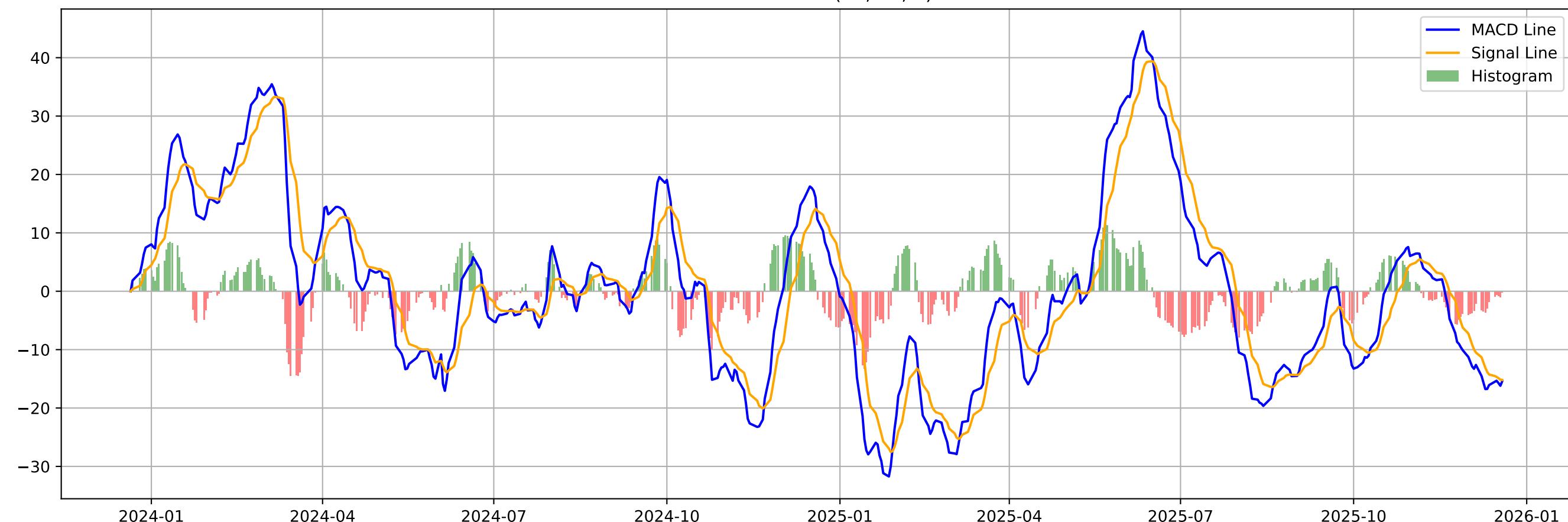
DLF.NS - MACD Summary

MACD Line:	-15.40
Signal Line:	-15.20
Histogram:	-0.20
Trend:	Bearish
Momentum:	Weakening
Signal:	None

DLF.NS Price



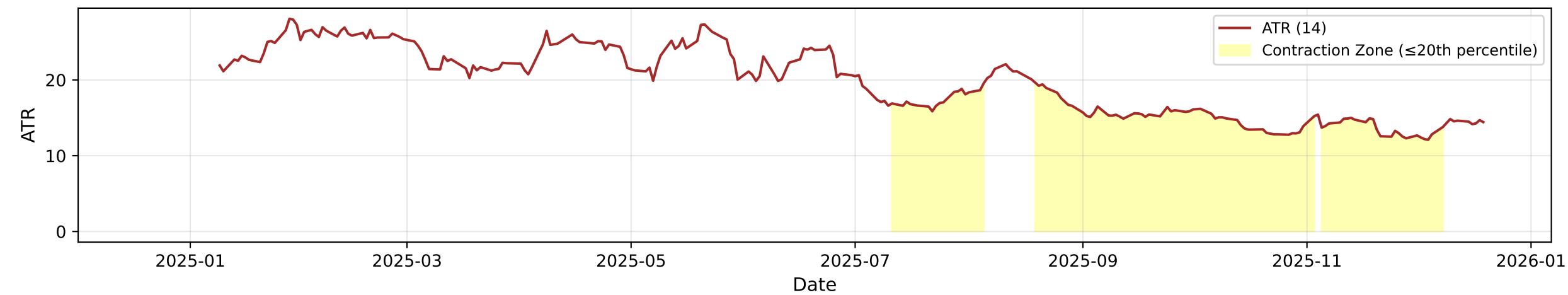
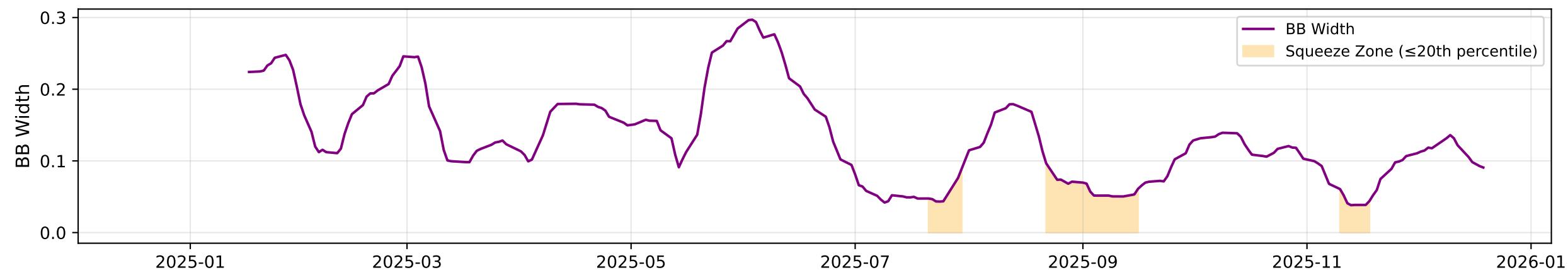
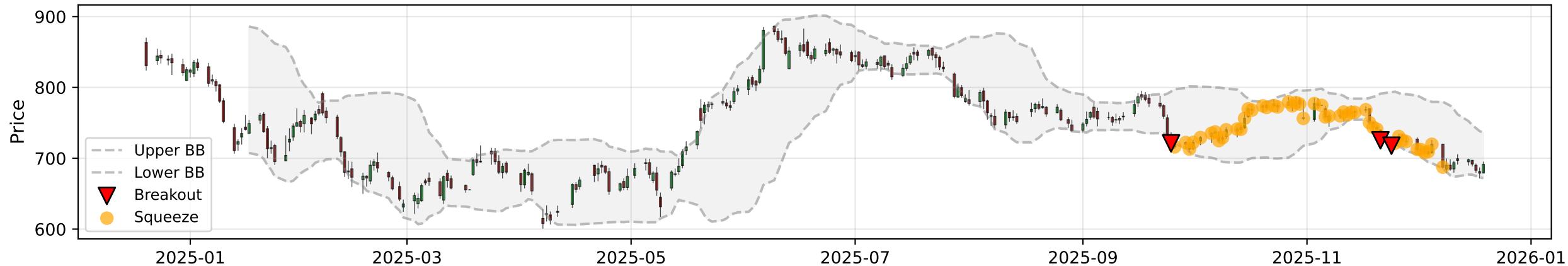
DLF.NS MACD (12, 26, 9)



DLF.NS - Volatility Squeeze Summary

BB Width:	0.0908
ATR:	14.4321
Total Signals:	50
Signal 1:	ATR Contraction at 2025-12-02 00:00:00 (Price: 712.20)
Signal 2:	ATR Contraction at 2025-12-03 00:00:00 (Price: 708.00)
Signal 3:	ATR Contraction at 2025-12-04 00:00:00 (Price: 709.35)
Signal 4:	ATR Contraction at 2025-12-05 00:00:00 (Price: 719.75)
Signal 5:	ATR Contraction at 2025-12-08 00:00:00 (Price: 687.45)

DLF.NS - Volatility Squeeze Analysis



DLF.NS - RSI-Volume Summary

Current RSI:	39.04
Current Volume:	1311420
Volume MA 20:	2176901
Bullish Divergences:	2
Bearish Divergences:	1
Bullish Div 1:	Date: 2025-01-24 00:00:00, Price: 695.25
Bullish Div 2:	Date: 2025-04-07 00:00:00, Price: 608.05
Bearish Div 1:	Date: 2024-03-05 00:00:00, Price: 932.05

DLF.NS RSI-Volume Divergence Analysis

