

Gemini Stock Analysis Report

Based on the attached DABUR.NS report, here is the positional trading analysis.

Step 1: Audit the Data

- **Data Present:**
 - **Price Action:** Daily timeframes (3-Year history).
 - **Trend Indicators:** Moving Averages (20, 50, 200 EMA), Supertrend (14, 3), MACD (12, 26, 9).
 - **Volatility/Momentum:** Bollinger Bands, Volatility Squeeze (TTM Squeeze equivalent), RSI (14).
 - **Fundamentals:** Revenue/Net Income trends, Analyst Ratings, Relative Strength (RS) comparison to Nifty FMCG.
 - **Data Missing:**
 - **Weekly/Monthly Charts:** While the daily chart covers 3 years, explicit Weekly candle charts are not shown to confirm the major structural trend.
 - **Volume Profile:** Standard volume bars are present, but a Volume Profile (VPVR) to identify high-volume nodes for support/resistance is missing.
 - **Confidence Level: High.**
 - **Explanation:** The report provides a high degree of confluence across multiple uncorrelated indicators (Trend, Momentum, Volatility). *Note: The report data is future-dated (January 2026). I am treating the data provided as the "current reality" for this analysis.*
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Step 2: Analyze the Setup

- **Price Structure & Trend:**
 - **Major Reversal:** The stock has recently reclaimed the **200 EMA (510.79)** after a prolonged period below it. This is a significant change in character.
 - **Trend Alignment:** Price (522.60) is now above the 20, 50, and 200 EMAs. Despite the text summary on Page 6 stating "Strong **Downtrend**," the numerical data and charts clearly show a **Bullish Reversal** is underway.
 - **Momentum & Signals:**
 - **Volatility Squeeze:** Page 14 and 15 indicate a "**BB Squeeze + ATR Contraction (Bullish Breakout)**" triggered on 2026-01-02. This is a high-conviction signal often preceding a 5-8 day strong move.
 - **Supertrend:** The Supertrend flipped to **GREEN (Buy)** on 2026-01-02.
 - **MACD:** **Bullish** crossover is active with strengthening positive histogram (Page 12).
 - **Relative Strength:** Short-term RS (1M, 3M) is > 1.0 (Page 4), indicating Dabur is starting to outperform its sector (CNXFMCG).
 - **Risk Factors:**
 - **Overextension:** The Price (522.60) is currently above the Upper Bollinger Band (513.00) with %B at 1.3. This statistically suggests a high probability of a mean reversion (pullback) or consolidation before further upside.
 - **Analyst Consensus:** The consensus is "HOLD" with a target of 542 (only ~4% upside), suggesting the fundamentals haven't yet caught up to this technical breakout.
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Step 3: Formulate the Recommendation

Verdict: YES *Rationale: The technical confluence of a Volatility Squeeze breakout, Supertrend Buy signal, and the reclamation of the 200 EMA outweighs the short-term overbought condition. However, due to the price being outside the Bollinger Bands, we must execute carefully to avoid buying the exact top of the breakout candle.*

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- **Entry Price: INR 512 - INR 518**

- *Strategy:* Do not buy at market (522.60). Place limit orders in this zone. We are looking for a retest of the **200 EMA (510.79)** or the upper Bollinger Band breakout level. If it runs without you, chase only upon a daily close above 525.

- **Stop Loss: INR 494** (Daily Close)

- *Rationale:* This places the risk below the psychological INR 500 level, the 20 EMA (500.44), and the recent consolidation zone. A close below this level invalidates the breakout.

- **Take Profit: INR 565**

- *Rationale:* This targets the resistance cluster from mid-2024 (visible on Page 2 chart). This offers an approximate **9% upside** from the entry zone.

Risk/Reward Ratio: ~2.5:1 (Risking INR 20 to make INR 50).

News & Analyst Targets

As a stock research analyst at an investment firm, I have compiled the latest research and market intelligence for **Dabur India Ltd (DABUR)** as of the week ending **January 3, 2026**.

1) Latest News for DABUR This Week

- **Strong Weekly Rally:** Dabur India witnessed a significant bullish momentum this week (Dec 29, 2025 - Jan 2, 2026), gaining approximately **6.93%** to close around **INR 522.30**. The stock outperformed the benchmark Sensex, which gained roughly 1.35% in the same period.
- **Technical Breakout:** The move was supported by a surge in derivatives open interest and delivery volumes, indicating fresh capital inflows. The stock successfully crossed key moving averages, signaling a potential short-term trend reversal after a period of consolidation.
- **Earnings Context:** The rally comes on the back of stabilized sentiment following the **Q2 FY26 (September 2025)** results, where Dabur reported a **6.6% YoY growth in net profit** to INR 444.9 crore and a 5.4% rise in net sales. Markets are likely positioning ahead of Q3 expectations, anticipating a recovery in rural demand.

2) Brokerage Upgrades & Downgrades

The analyst community remains largely cautious to neutral, despite the recent price uptick. * **MarketsMojo (Latest):** Has a "**Sell**" rating on the stock as of Jan 3, 2026, despite the price rally, citing valuation concerns (Mojo Score at 44.0). * **Recent Downgrades (Post-Q2 FY26):** Following the September quarter results (reported late Oct 2025), several major brokerages adjusted their views due to muted topline momentum: * **Motilal Oswal:** Downgraded from 'Buy' to '**Neutral**' in late 2025, citing execution challenges and slow channel restocking. * **InCred Equities:** Maintained '**Hold**', slightly trimming targets. * **Context:** Most downgrades in late 2025 were driven by slower-than-expected recovery in the beverage portfolio and general trade inventory corrections.

3) Other News Impacting DABUR

- **US & Canada Lawsuits (Ongoing Risk):** The company continues to monitor the legal situation regarding its subsidiaries (Namaste Laboratories, Dermoviva, etc.) in the US/Canada involving hair relaxer product litigation. While some entities received relief in late 2024, the litigation remains a "monitorable" overhang for investors.

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- **Rural Demand Recovery:** There is renewed optimism for the **Winter Portfolio** (Chyawanprash, Honey, etc.) in the current quarter (Q3 FY26). Analysts are watching if the expected "severe winter" in North India translates to higher volume growth, which is a key trigger for the stock.
- **GST & Pricing:** The sector is stabilizing after GST-led pricing adjustments. With 66% of Dabur's portfolio now in the 5% GST slab, the company is expected to see improved competitiveness in rural markets.

4) Latest Analyst Price Targets

Below is the summary of the most recent price targets and ratings from major brokerages. Note that many of these were updated following the Q2 FY26 earnings season (Oct/Nov 2025).

Brokerage Firm	Rating	Price Target (INR)	Sentiment / Notes
UBS	Neutral	700	Maintained high target despite rating cut; optimistic on 5-yr growth.
Antique Stock Broking	Hold	562	Raised from 524; sees urban demand recovery.
Trendlyne Consensus	Hold	549	Average of ~17 reports; suggests limited upside from current INR 522 levels.
InCred Equities	Hold	540	Reduced slightly from 545; expects gradual H2 recovery.
Motilal Oswal	Neutral	525	Cut from 545; concerned about near-term execution.
Investec	--	509	Lowered target citing slow growth concerns.
Citigroup	Sell	570	Note: Older call (late 2024/early 2025) maintained in some databases; bearish on near-term outlook.

Analyst View Summary: The stock is currently trading very close to the average analyst target of **INR 549**, suggesting the market has priced in the near-term recovery. The consensus rating leans heavily towards **"Hold"** or **"Neutral,"** advising investors to wait for consistent volume growth figures before aggressive buying.

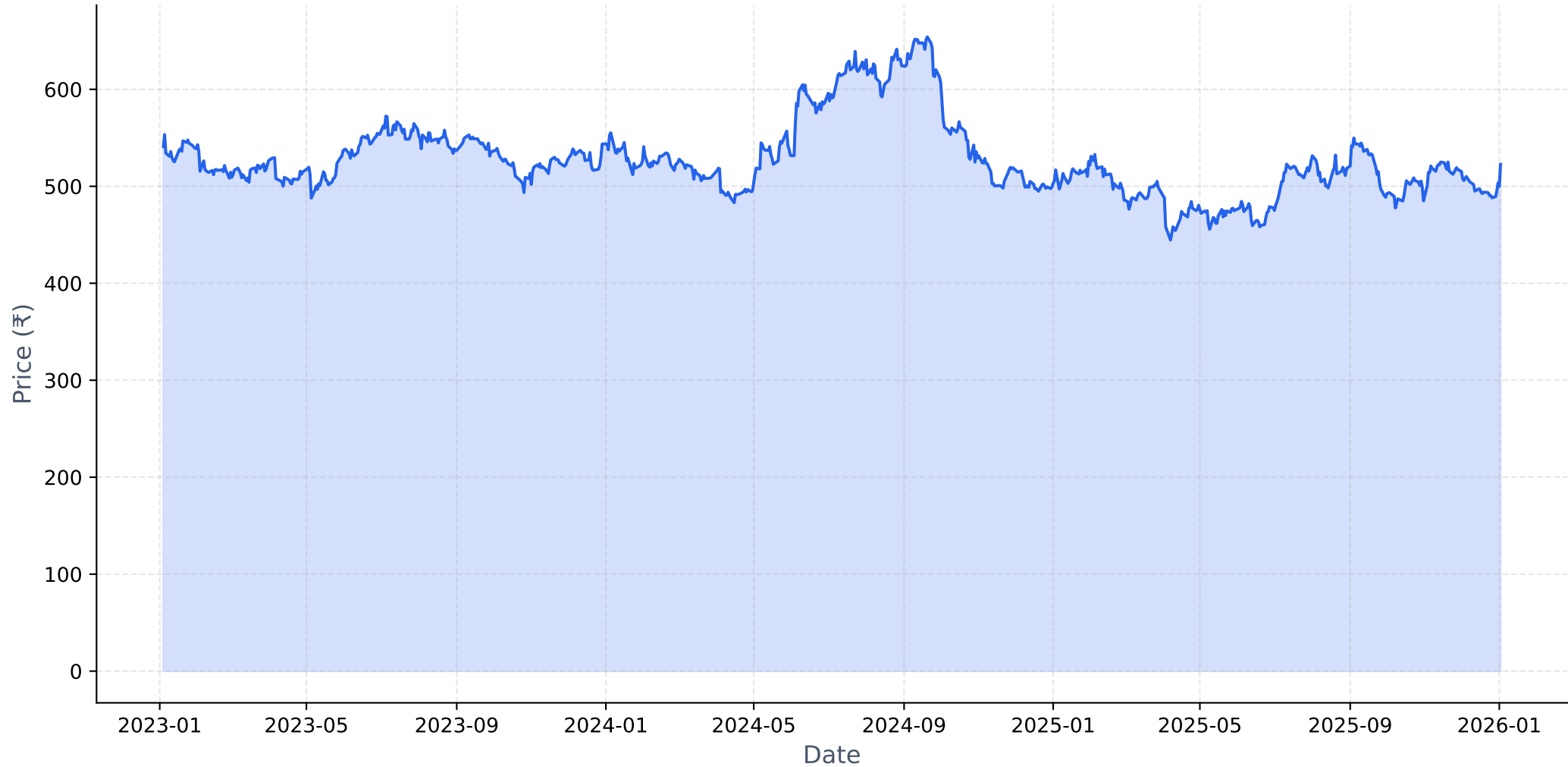
Stock Detailed Analysis Report

DABUR.NS

Current Price: ₹522.60

Generated: 2026-01-03 12:42

DABUR.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	1.13%	4.69%
Net Income	Yes	No	-4.07%	0.54%
ROE	No	No	-12.37%	-7.61%
EPS	Yes	No	-4.13%	0.44%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	27.65%	2.09%
Net Income	Yes	60.53%	7.43%
ROE	No	-27.73%	-27.73%
EPS	Yes	22.92%	4.01%

DABUR.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Weakening Leader
RS Score:	54.2/100
:	

== RS RATIOS ==:

1M RS:	1.073 [Leader]
3M RS:	1.092 [Leader]
6M RS:	1.084 [Leader]
1Y RS:	1.088 [Leader]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

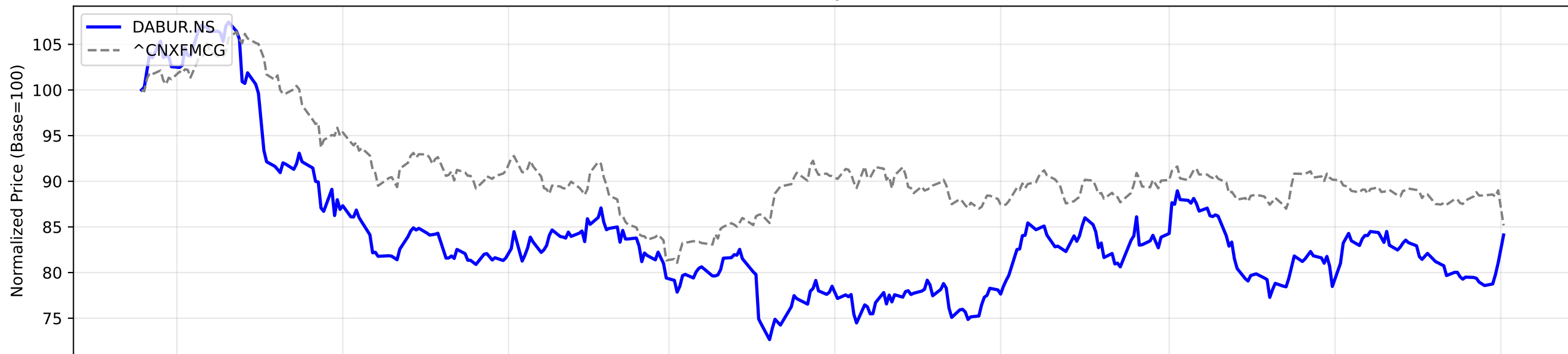
SIGNAL CRITERIA::

× Emerging RS:	Not accelerating
× Medium-term Lagging:	Not lagging
× Performance Improving:	Not improving

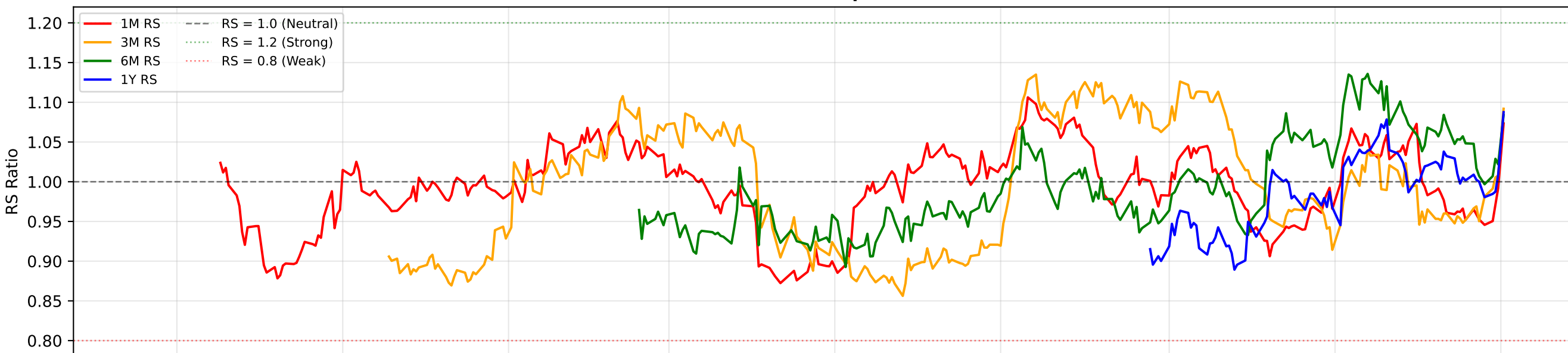
Relative Strength Analysis: DABUR.NS vs ^CNXFMCG

Classification: Weakening Leader

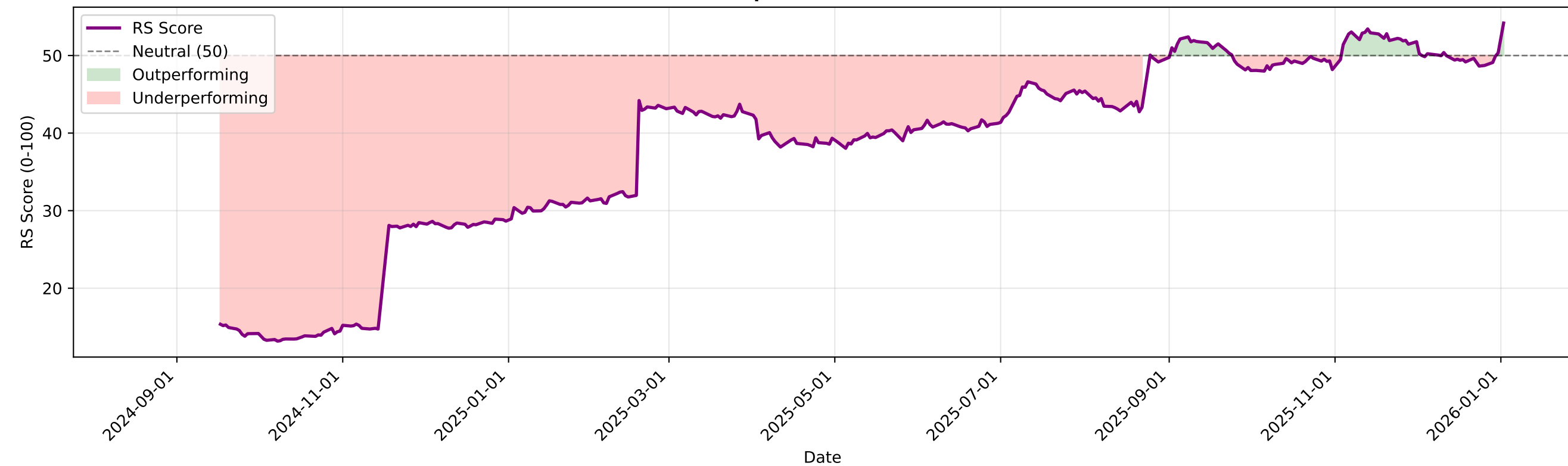
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



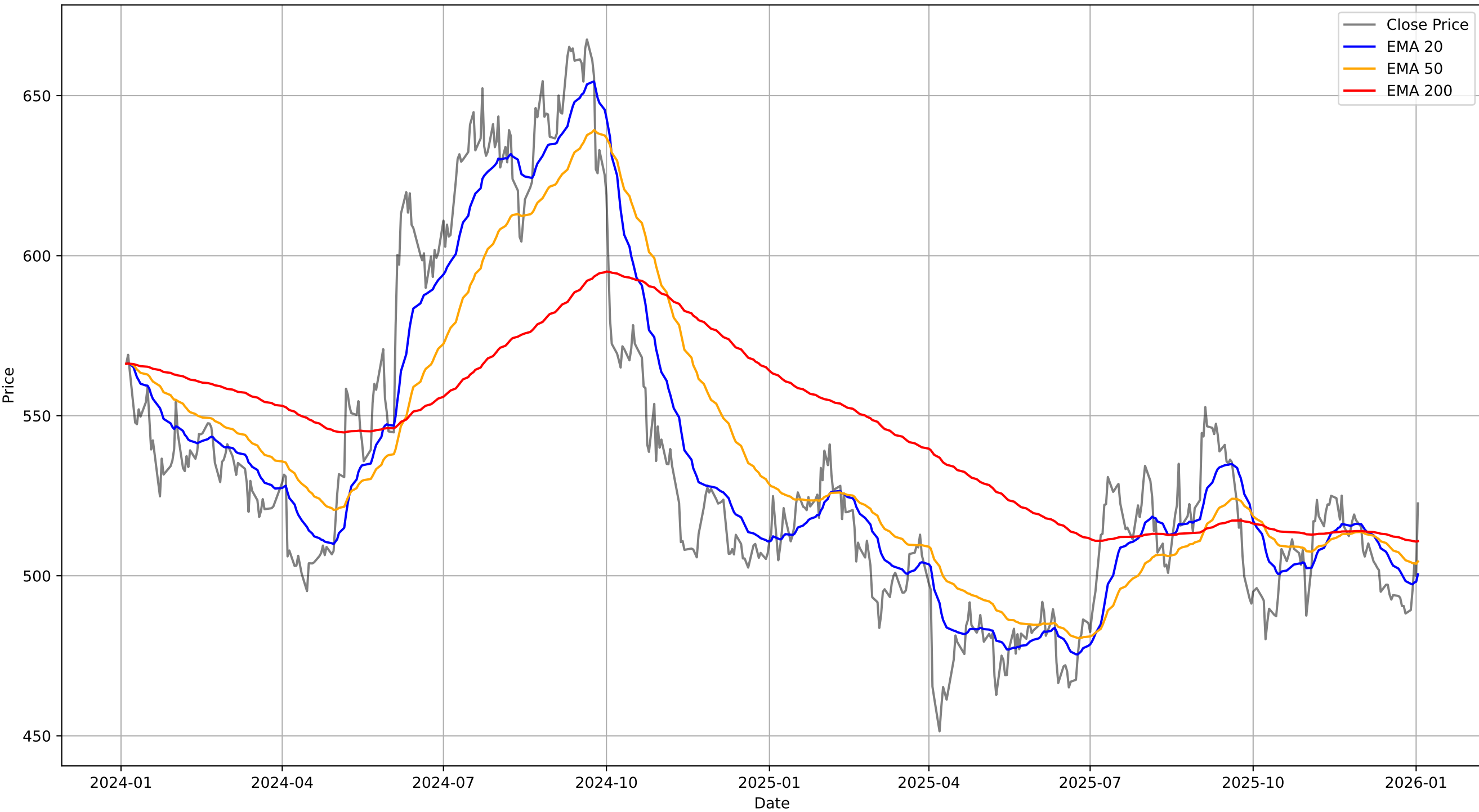
RS Composite Score Timeline



DABUR.NS - EMA Crossover Summary

EMA 20:	500.44
EMA 50:	504.48
EMA 200:	510.79
Trend Status:	Strong Downtrend

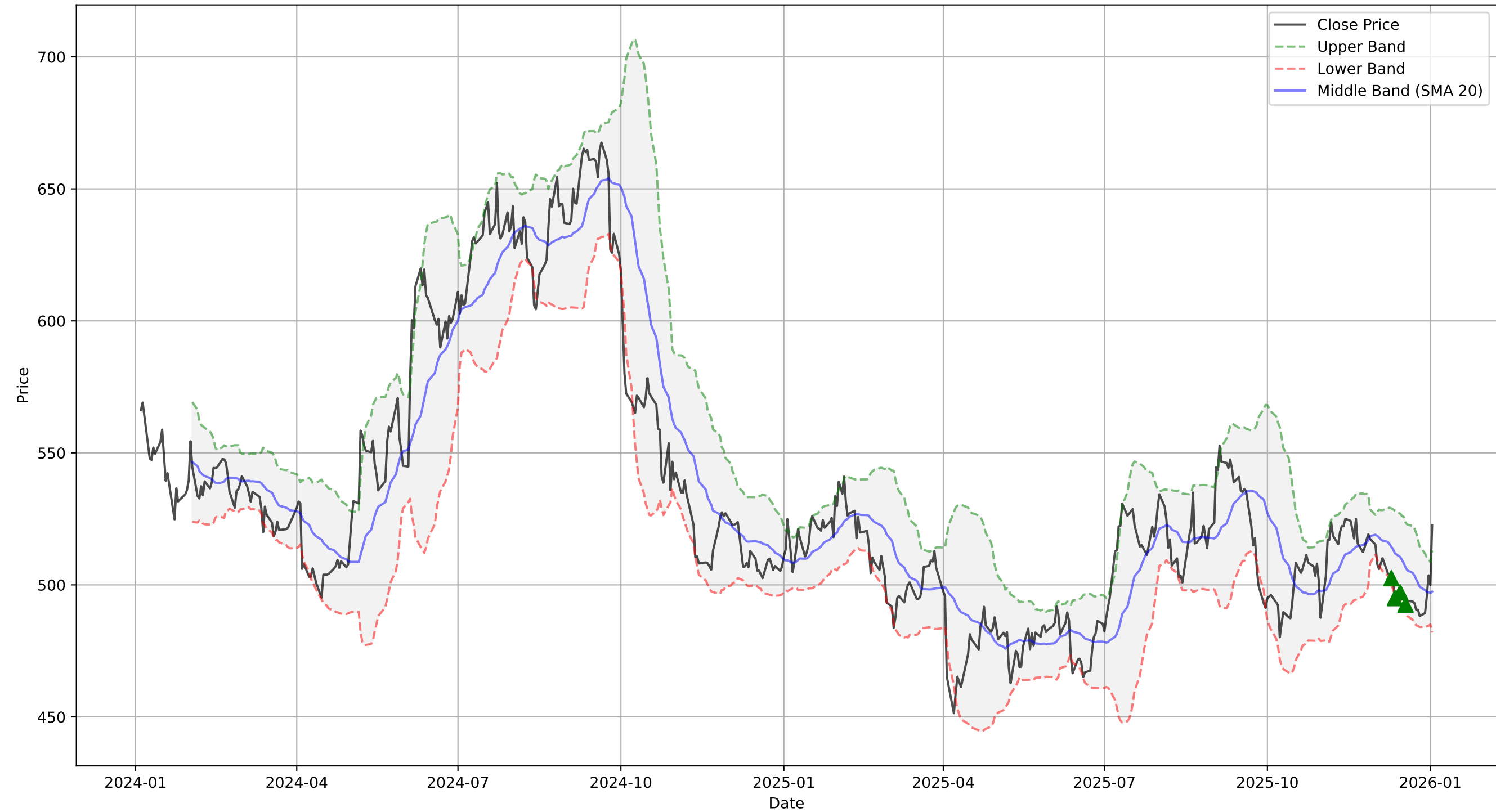
DABUR.NS EMA Crossover Analysis



DABUR.NS - Bollinger Bands Summary

Current Price:	522.60
Upper Band:	513.00
Middle Band (SMA 20):	497.48
Lower Band:	481.96
%B:	1.3092
Band Width:	0.0624
Status:	Above Upper Band
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-12 00:00:00
Recent Signal 2:	Buy Signal at 2025-12-15 00:00:00
Recent Signal 3:	Buy Signal at 2025-12-18 00:00:00

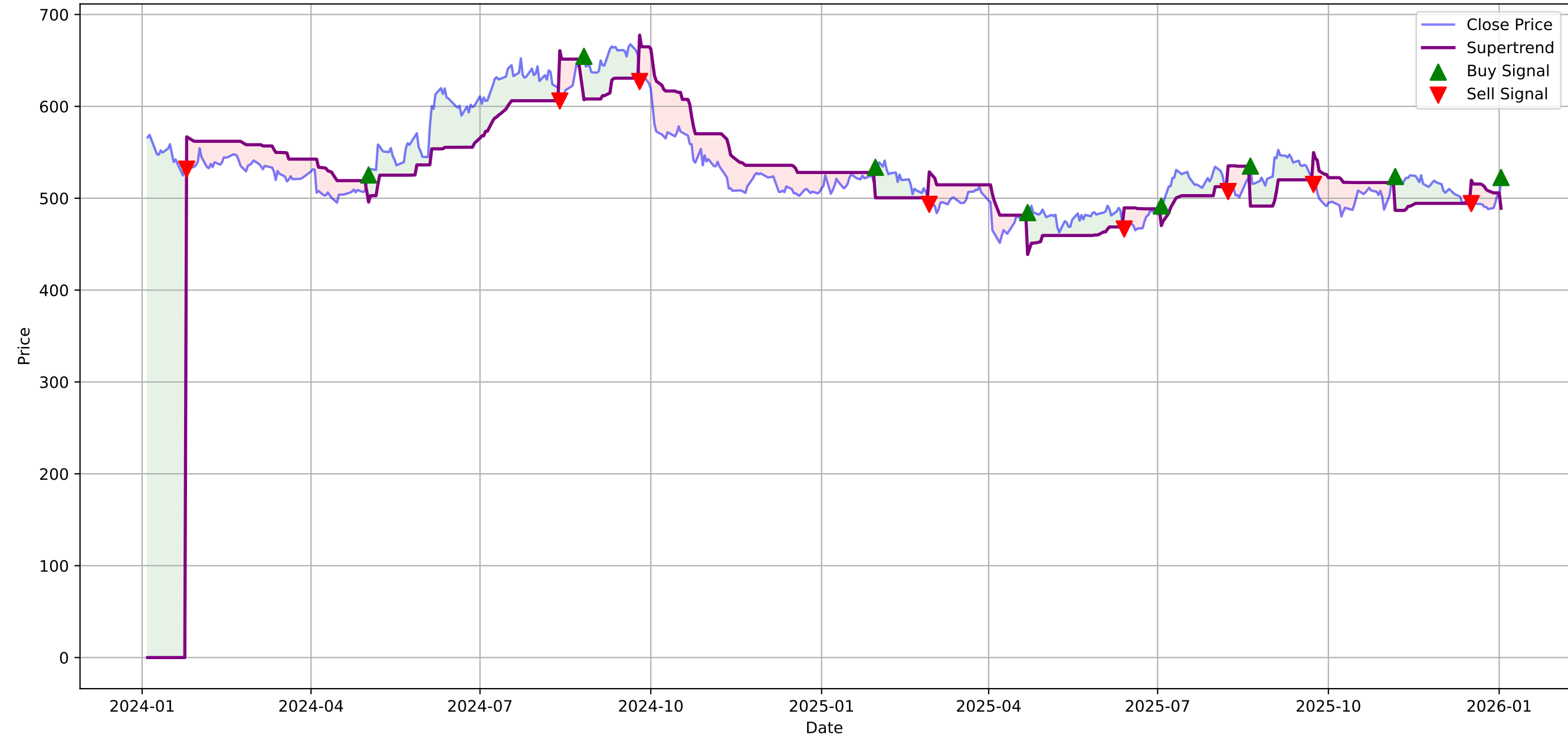
DABUR.NS Bollinger Bands (20, 2) Analysis



DABUR.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	489.08
Signal Identified On:	2026-01-02

Supertrend Analysis for DABUR.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



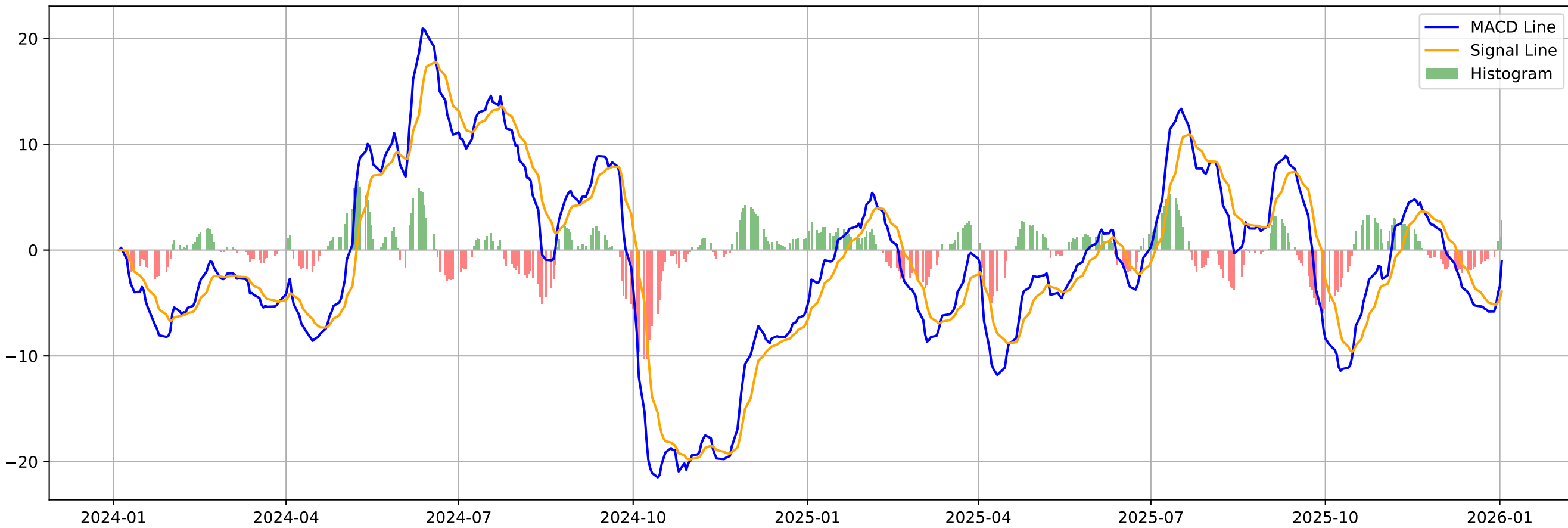
DABUR.NS - MACD Summary

MACD Line:	-1.06
Signal Line:	-3.92
Histogram:	2.85
Trend:	Bullish
Momentum:	Strengthening
Signal:	None

DABUR.NS Price



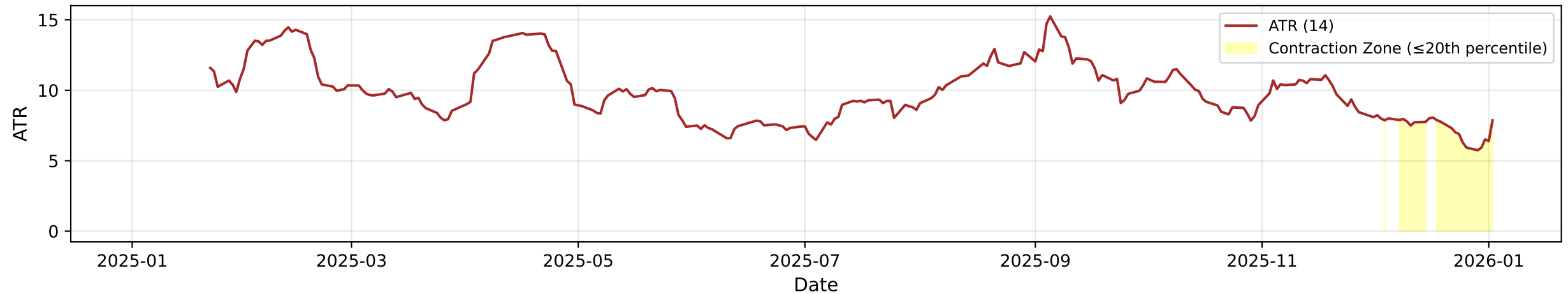
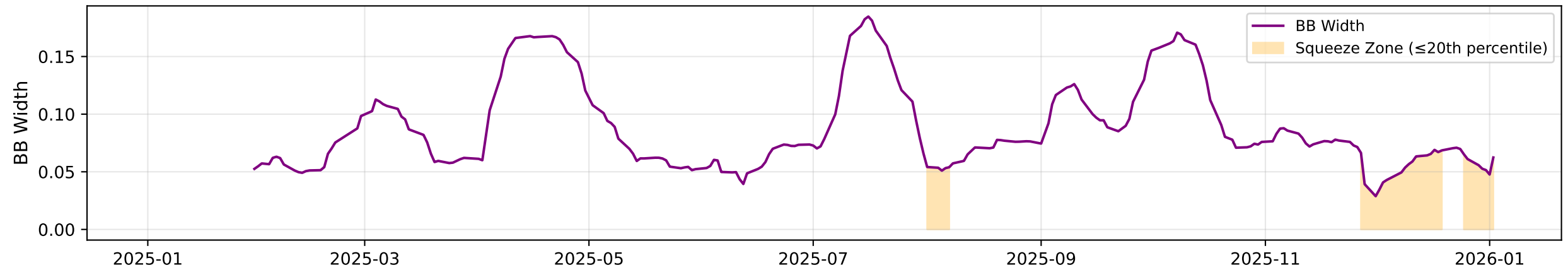
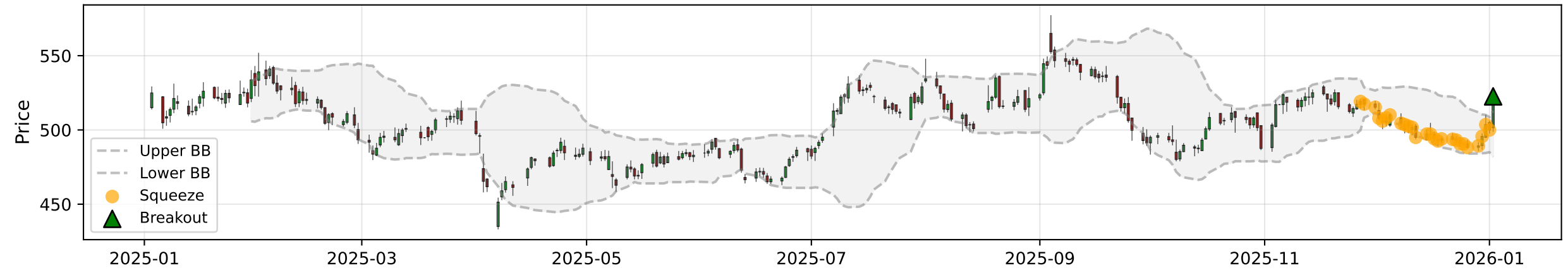
DABUR.NS MACD (12, 26, 9)



DABUR.NS - Volatility Squeeze Summary

BB Width:	0.0624
ATR:	7.8643
Total Signals:	27
Signal 1:	BB Squeeze + ATR Contraction at 2025-12-29 00:00:00 (Price: 489)
Signal 2:	BB Squeeze + ATR Contraction at 2025-12-30 00:00:00 (Price: 493)
Signal 3:	BB Squeeze + ATR Contraction at 2025-12-31 00:00:00 (Price: 503)
Signal 4:	BB Squeeze + ATR Contraction at 2026-01-01 00:00:00 (Price: 493)
Signal 5:	BB Squeeze + ATR Contraction (Bullish Breakout) at 2026-01-02 00:00:00 (Price: 503)

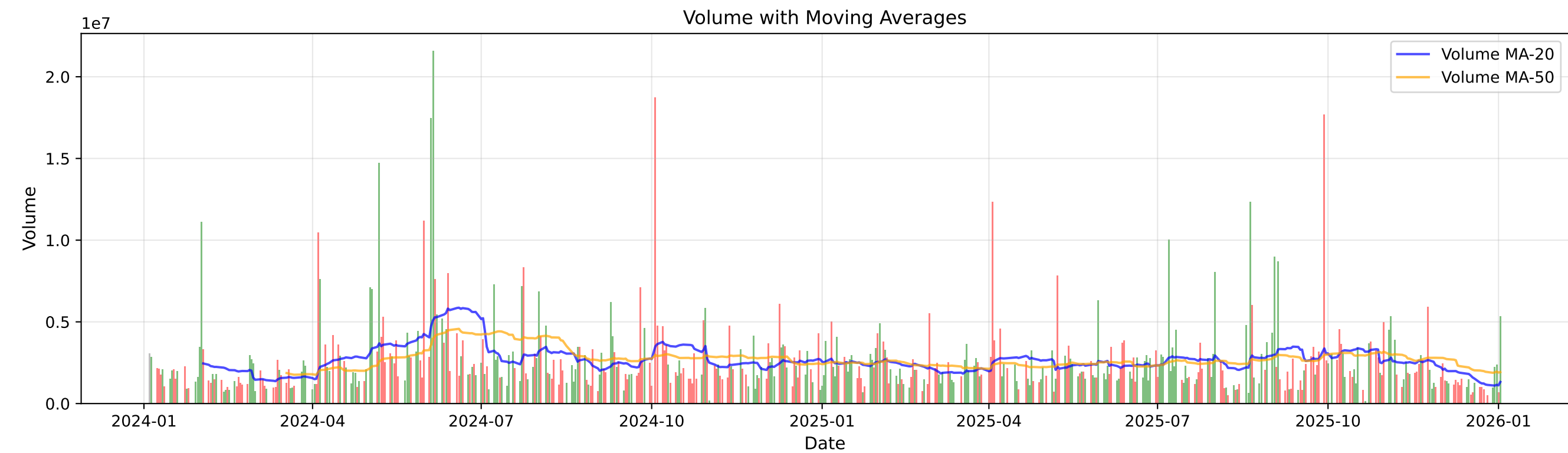
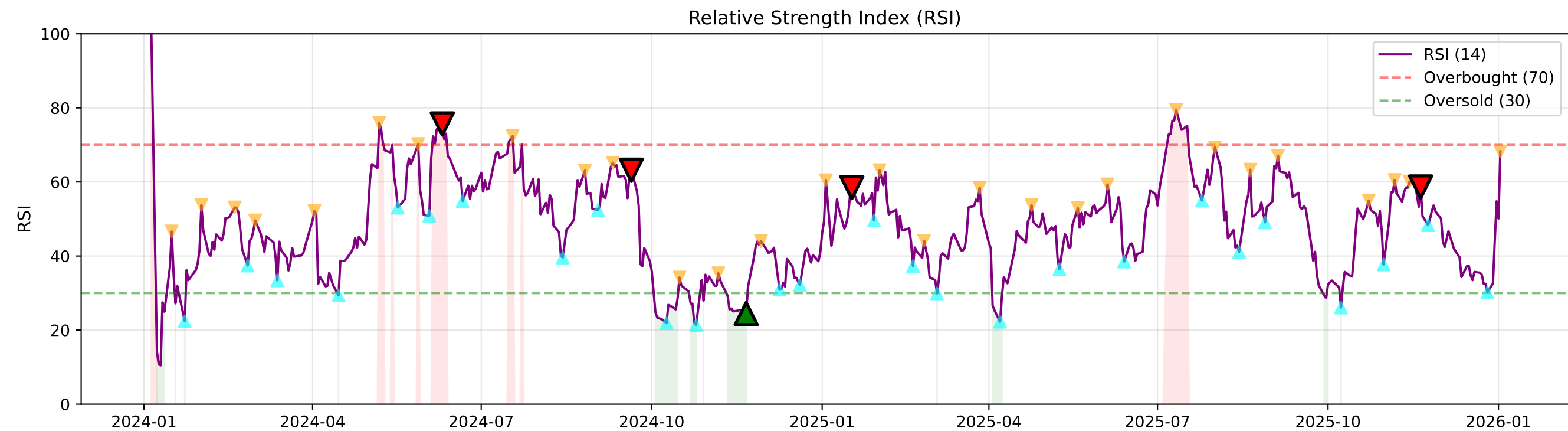
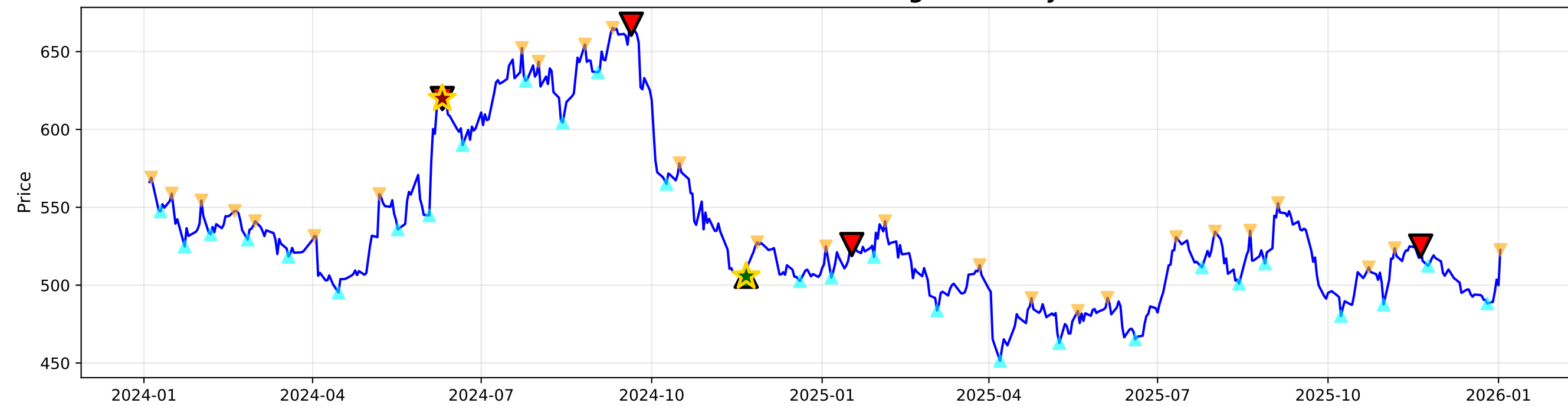
DABUR.NS - Volatility Squeeze Analysis



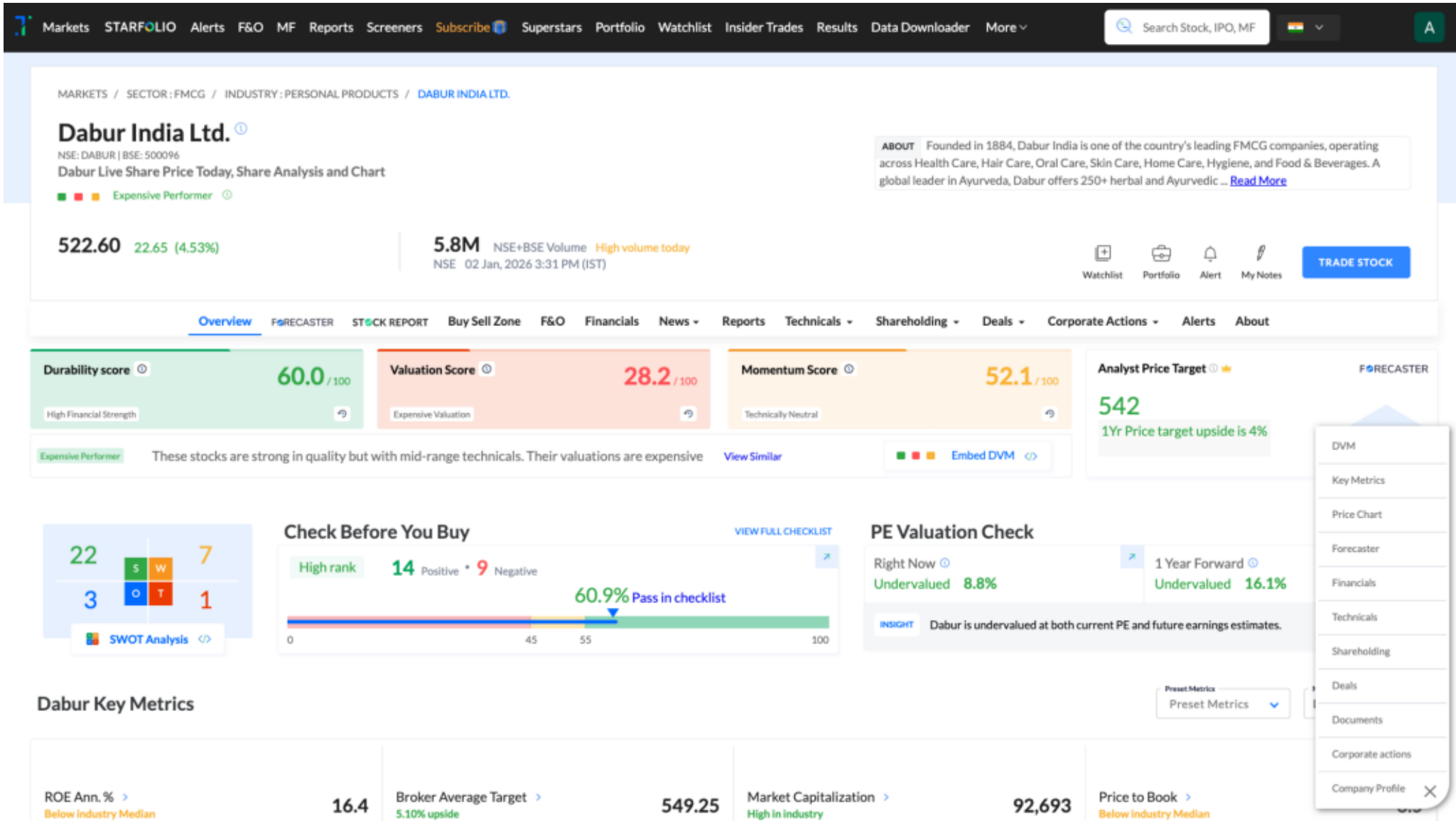
DABUR.NS - RSI-Volume Summary

Current RSI:	68.24
Current Volume:	5340608
Volume MA 20:	1322178
Bullish Divergences:	1
Bearish Divergences:	4
Bullish Div 1:	Date: 2024-11-21 00:00:00, Price: 505.75
Bearish Div 1:	Date: 2025-01-17 00:00:00, Price: 526.05
Bearish Div 2:	Date: 2025-11-20 00:00:00, Price: 525.05

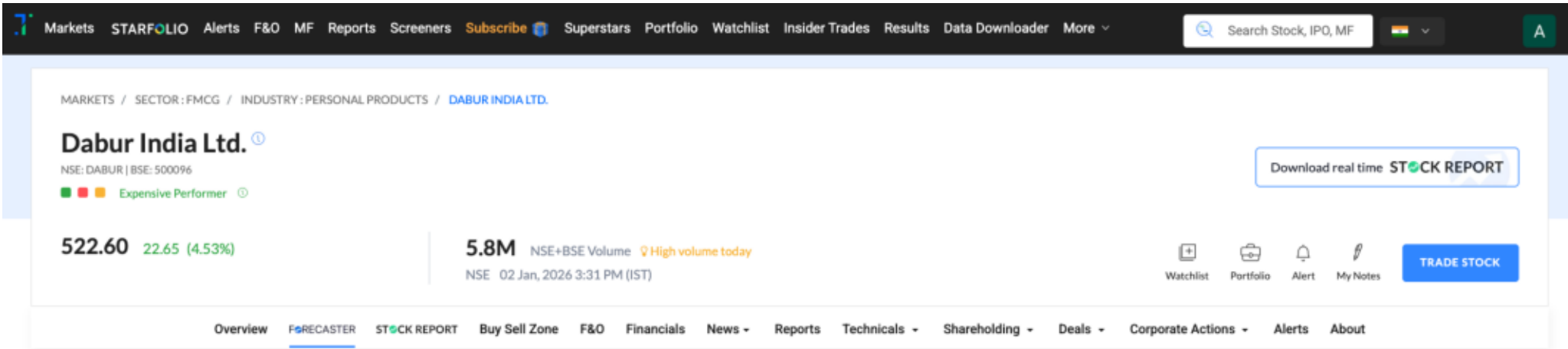
DABUR.NS RSI-Volume Divergence Analysis



Trendlyne Snapshot - DABUR_main



Trendlyne Snapshot - DABUR_forecaster



Dabur - DABUR - stock price prediction, stock forecast, target price, analyst ratings from 39 analysts

Dabur has a share price target of Rs 542, revenue growth forecast of 5.6%, and profit growth estimate of 8.7% for FY26, based on top 39 analyst calls.

Dabur **FORECASTER** - Analyst Estimates NEW 🔔

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