

# Stock Analysis Report

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## Strategic Trading Analysis

Based on the detailed technical and fundamental report provided for **GODREJCP.NS**, here is the analysis and trade recommendation.

### Step 1: Audit the Data

#### ● Data Present:

- Daily Price Action & Candle Charts (3-Year history).
- Moving Averages (EMA 20, 50, 200) and Crossover status.
- Oscillators: RSI, MACD, Bollinger Bands.
- Trend Indicators: Supertrend, Relative Strength (RS) vs Benchmark.
- Volume Analysis: Accumulation/Distribution signals.
- Fundamental snapshot (Valuation, Growth, Analyst Estimates).
- Note: The report generates dates into early 2026. I will treat the "Current" date (2026-02-14) as the actionable present moment for this analysis.

#### ● Data Missing:

- Detailed Options Chain (Open Interest analysis for resistance/support confirmation).
- Sector-specific rotation charts (though RS vs CNXFMCG is provided).

● **Confidence Level: High.** The report provides a comprehensive confluence of trend, momentum, and volatility indicators sufficient for a positional trade decision.

### Step 2: Analyze the Setup

#### ● Price Structure & Trend:

- **Consolidation:** The stock is in a period of significant compression. The **EMA 20 (1192), EMA 50 (1188), and EMA 200 (1181)** are virtually converged. This "coiling" usually precedes an explosive move, but the direction is currently ambiguous.
- **Support:** Price (1195) is hovering just above the critical 200-day EMA (1181). A break below this level invalidates any bullish thesis.

#### ● Momentum & Strength:

- **Bearish Signals:** The **Supertrend is currently Negative (Sell)** with resistance at **1245.59**. The Volatility Squeeze analysis (Page 14) flagged a "**Bearish Breakout**" on Jan 27. Relative Strength is classified as a "Weakening Leader," indicating the stock is lagging the FMCG sector.
- **Bullish Divergence:** The MACD (Page 12) shows a "**Bullish**" trend with the histogram positive, and the 1-Week timeframe is in an **Uptrend**.

#### ● Volume:

- Volume is relatively low (below 20 MA), suggesting a lack of conviction from institutional buyers at this specific price point. Page 18 notes "Buying Exhaustion" in early Jan.

**Conclusion:** The stock is at a "Make or Break" inflection point. While it is technically above long-term supports (EMA 200), the overhead supply (Supertrend and recent distribution volume) makes entering at the current market price (CMP) risky. The "**Bearish Breakout**" from the volatility squeeze is a major red flag that requires negation before entry.

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## Step 3: Formulate the Recommendation

**Should you enter this stock now? NO.**

**Reasoning:** Buying now is gambling on support holding against a bearish volatility breakout and negative Supertrend. The probability of a retest of lower levels (1100-1150) is elevated. You should wait for the stock to prove strength by reclaiming the momentum indicators.

### Conditional Plan (Wait for the Breakout):

To capture a 5-15% move, we need to enter *after* the stock clears the overhead resistance cluster.

- **Condition to Buy: Daily Close above INR 1,255.**

- *Why:* This clears the Supertrend resistance (1245.59) and the upper Bollinger Band (1255.21), effectively negating the recent bearish squeeze signals.

- **Entry Price: INR 1,255 - INR 1,260 (Limit Order).**

- **Stop Loss: INR 1,175 (Hard closing basis).**

- *Why:* This places the risk below the confluence of the EMA 200 (1181) and the recent consolidation zone.

- *Risk:* ~6.4%.

- **Take Profit: INR 1,385.**

- *Why:* This aligns with the "Average Estimate" target from analysts (Page 25) and previous structural resistance.

- *Reward:* ~10.3%.

**Summary:** Stand aside for now. Set an alert at INR 1,250. If the stock breaks the 200 EMA (1181) to the downside, the trade is void.

## Candlestick Classification Analysis

Based on the **Candlestick Classification Analysis** found on **Page 20** and the visual chart on **Page 21** of the report, here is my assessment as a Seasoned Candlestick Trader.

### Executive Summary: The Verdict

**Current Bias: Neutral / Wait-and-Watch (Indecision Phase)** The market is currently in a state of equilibrium. The immediate price action suggests a pause or consolidation following a recent recovery attempt. There is no dominant hand (Buyer vs. Seller) at this exact moment.

## Detailed Analysis

### 1. The Current Signal: "No Control" (Score: 0)

- **Interpretation:** The latest candlestick is classified as **No Control**. According to the algorithm provided, this means the candle likely had a small body (relative to ATR) and/or long wicks on both sides.

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- **Psychology:** This represents a "Doji" or "Spinning Top" behavior. Traders are hesitant. The bulls successfully bought the dip from the recent low, but they hit resistance near the INR 1200 level and lacked the conviction to push through and close near the highs.

## 2. Trend Score Analysis (10-day Average: 0.10)

- **The Metric:** The 10-day average score is **0.10**.
- **What it tells us:** On a scale of -2 (Strong Sell) to +2 (Strong Buy), a score of 0.10 is statistically **Neutral**.
- **Price Action Context:** It is marginally positive (+0.10), indicating that over the last two weeks, buyers have had a very slight edge, likely due to the recovery bounce seen on the right side of the chart (Page 21). However, this score is too weak to confirm a sustainable trend. It implies the recovery is fragile and lacks "Strong Buyer Control" (Level +2) candles.

## 3. Statistical Probability (The "Grinder" Profile)

- **Data Point:** Look at the distribution on Page 20.
  - **No Control:** 116 instances (Dominant)
  - **Buyer Strong Control:** Only 3 instances
  - **Seller Strong Control:** Only 2 instances
- **Trader Insight:** This stock is a "Grinder." It does not trend explosively often. It spends the vast majority of its time in "No Control" (chop/noise). This makes breakout trading difficult and favors range-trading strategies. You should not expect a sudden vertical move without a significant catalyst.

## 4. Chart & Volume Structure (Page 21)

- **Recent Structure:** The chart shows a sharp drop in late January (Red/Seller Control candles), followed by a V-shaped bounce (Green/Buyer Control candles).
- **The Stall:** The last few candles on the far right are grey (No Control) or small. The V-shape recovery has lost momentum as it approaches the INR 1200 psychological level.
- **Volume:** The volume bars corresponding to the recent "No Control" days appear average to low. This confirms the lack of institutional conviction at this price point.

## Future Price Prediction & Strategy

**Direction:** Sideways to Slight **Bullish** (Pending Confirmation).

The price is trying to form a "Higher Low" or a consolidation base after the January drop. The "No Control" signal suggests the selling pressure has dried up, but buying pressure hasn't renewed yet.

**Key Scenarios to Watch:**

### The **Bullish** Confirmation (Target: INR 1250+):

- **Trigger:** You need to see a "**Buyer Control (+1)**" or "**Buyer Strong Control (+2)**" candle appear next.
- **Visual:** Look for a candle that closes near its high with a body size  $> 0.8$  ATR and volume  $> 1.3x$  average.
- **Logic:** This would confirm that the current "No Control" phase was just a rest stop before the trend resumes upward.

### The **Bearish** Rejection (Target: INR 1150):

- **Trigger:** If the next candle is a "**Seller Control (-1)**" closing near the low.

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- **Logic:** Given the weak trend score (0.10), the recent bounce could fail. If sellers take control now, the stock will likely retest the recent lows around INR 1150.

**Trader's Conclusion:** Do not enter a new aggressive position *today* based solely on the "No Control" signal. The probability favors a **continued chop/sideways movement** for 1-3 days. Wait for the Trend Score to rise above +0.5 (indicating momentum is building) before going long.

## News & Analyst Targets

As a stock research analyst, I have compiled the latest news, broker ratings, and price targets for Godrej Consumer Products Limited (GODREJCP) for the week ending **February 14, 2026**.

### 1) Latest News for GODREJCP This Week (Feb 8 - Feb 14, 2026)

- **Stock Performance Volatility:** GODREJCP shares witnessed volatility this week. After rallying to around INR 1,211 on Feb 11, the stock faced selling pressure, trading lower around INR 1,193 - INR 1,195 towards the end of the week (Feb 13).
- **Investor & Analyst Meetings:** The company management actively engaged with the investment community this week, attending the **Nuvama India Investor Conference** on Feb 10 and the **Axis Capital India Conference** on Feb 11. These meetings focused on the company's strategy following its Q3 FY26 earnings.
- **Valuation Concerns:** On Feb 13, a report from *MarketsMojo* flagged the stock as "Very Expensive" based on current valuation metrics (high P/E ratio), contributing to a "Sell" rating update.
- **Parent Company Update:** **Godrej Industries**, the holding company, reported its financial results on **Feb 11, 2026**. In their report, they highlighted the significant appreciation in the investment value of their stake in Godrej Consumer Products, reaffirming it as a key value driver for the group.

### 2) Brokerage Upgrades & Downgrades

There is a **divergence** in views between major fundamental brokerages (bullish) and technical/quantitative firms (bearish) this week.

#### Downgrade (Technical/Quant):

- **MarketsMojo** downgraded the stock to "**Sell**" on **Feb 13, 2026**, citing "flat financial trends" and expensive valuation.
- **StockInvest.us** downgraded the stock from *Hold* to "**Sell**" on **Feb 11, 2026**, pointing to technical weakness and a sell signal from long-term moving averages.

#### Upgrade/Maintain (Fundamental - Recent):

- Major brokerage firms largely maintained "**Buy**" or "**Outperform**" ratings following the Q3 earnings (late Jan), with **Macquarie** notably upgrading the stock to "Outperform" and raising its target. **Nomura** and **Motilal Oswal** also maintained their positive stance, viewing the recent dip as a buying opportunity driven by volume growth recovery.

### 3) Other News Impacting GODREJCP

#### • **Palm Oil Prices Drop (Positive Impact):**

- **News:** Malaysian Palm Oil futures dropped to a **4-week low** (~4,001 MYR/T) on **Feb 13, 2026**.

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- **Impact:** This is a significant *positive* for Godrej Consumer Products, as palm oil is a key raw material for its soap business (Godrej No. 1, Cinthol). Lower input costs can help improve gross margins in the upcoming quarters.

- **Derivatives Data:**

- Earlier in the month, market data showed a surge in **Open Interest (OI)** for GODREJCP futures, often a signal of building bearish positions or hedging activity, which aligns with the stock's sluggish performance this week.

## 4) Latest Analyst Price Targets (Feb 2026)

The following table summarizes the latest targets released by major brokerage firms. Most fundamental updates came immediately after the late-January earnings, while technical targets are from this week.

Brokerage Firm	Rating	Target Price (INR )	Sentiment	Date of Report
Nomura	Buy	1,525	Bullish	Jan 27, 2026
Motilal Oswal	Buy	1,450	Bullish	Jan 24, 2026
Macquarie	Outperform	1,400	Bullish	Jan 20, 2026
Emkay Global	Buy	1,400	Bullish	Jan 27, 2026
Trendlyne Consensus	Buy	1,387	Bullish	Feb 14, 2026
Elara Capital	Accumulate	1,310	Neutral/Pos	Jan 27, 2026
StockInvest.us	Sell	1,181 (Support)	Bearish	Feb 11, 2026

**Analyst Summary:** The consensus among fundamental analysts remains **positive**, with an average target offering approximately **15-20% upside** from current levels (INR 1,195). However, short-term technical indicators suggest caution.

# Stock Detailed Analysis Report

**GODREJCP.NS**

Current Price: ₹1195.40

Generated: 2026-02-14 10:06

# GODREJCP.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	2.22%	5.47%
Net Income	Yes	Yes	430.44%	1.27%
ROE	No	Yes	446.81%	-0.00%
EPS	Yes	Yes	430.47%	1.26%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	12.02%	3.01%
Net Income	Yes	10.05%	0.99%
ROE	No	-14.98%	-14.98%
EPS	Yes	10.18%	6.83%

# GODREJCP.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	<b>Weakening Leader</b>
RS Score:	55.1/100
:	

## == RS RATIOS ==:

1M RS:	<b>1.011 [Leader]</b>
3M RS:	<b>1.142 [Leader]</b>
6M RS:	<b>1.088 [Leader]</b>
1Y RS:	<b>1.222 [Strong]</b>
:	

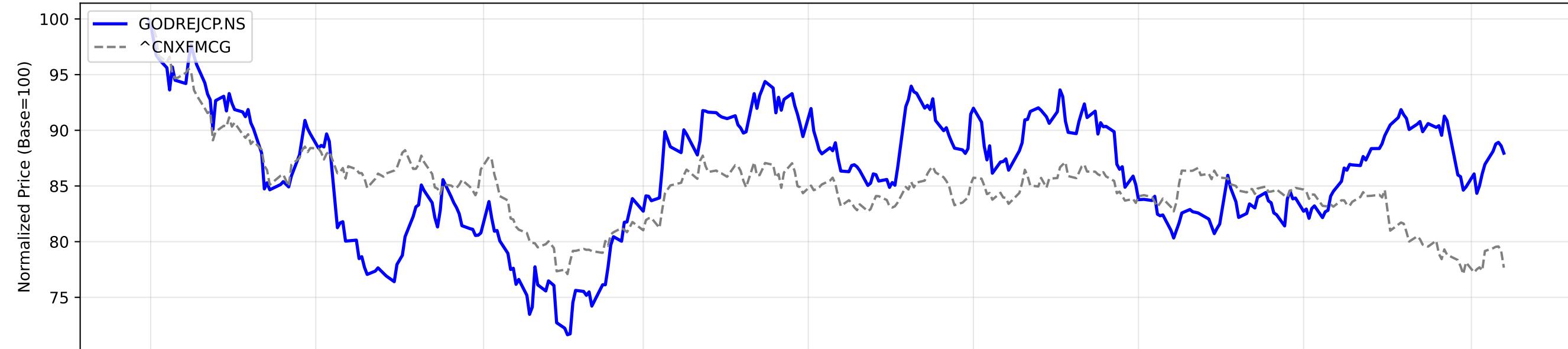
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

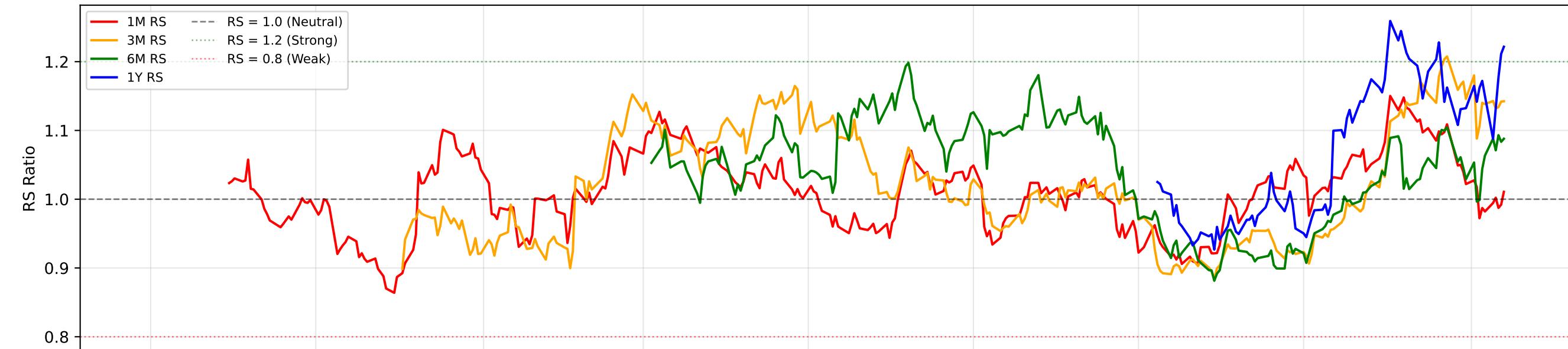
## SIGNAL CRITERIA::

✗ Emerging RS:	<b>Not accelerating</b>
✗ Medium-term Lagging:	<b>Not lagging</b>
✓ Performance Improving:	3M (+5.9%) > 6M (+0.9%)

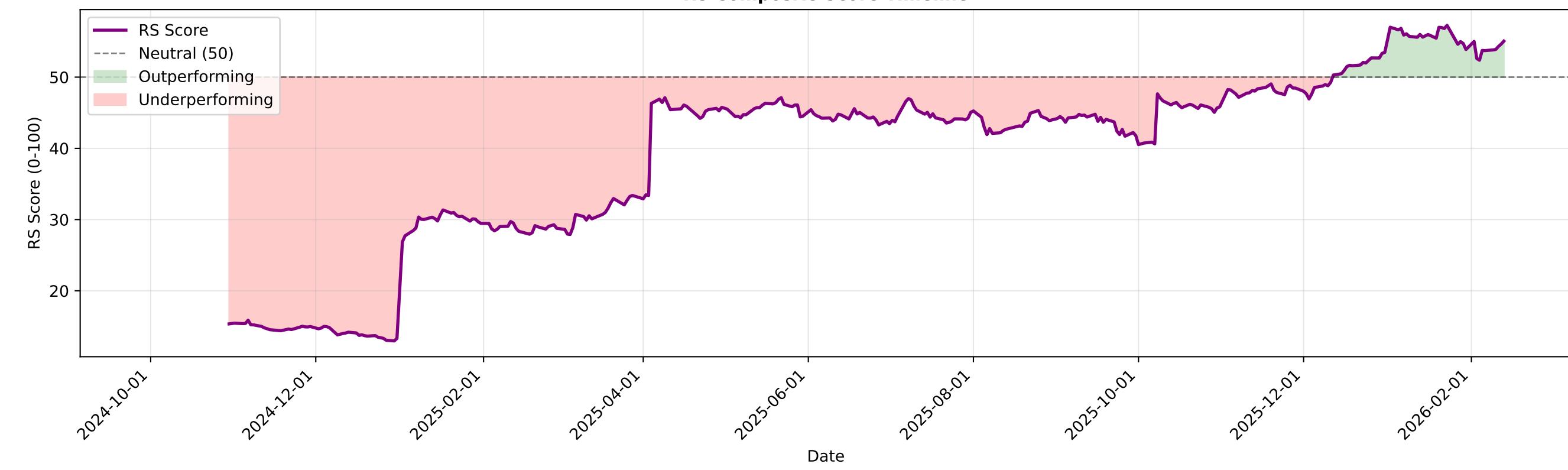
**Relative Strength Analysis: GODREJCP.NS vs ^CNXFMCG**  
**Classification: Weakening Leader**  
**Price Performance Comparison (Normalized)**



**RS Ratio Trends (Multiple Timeframes)**



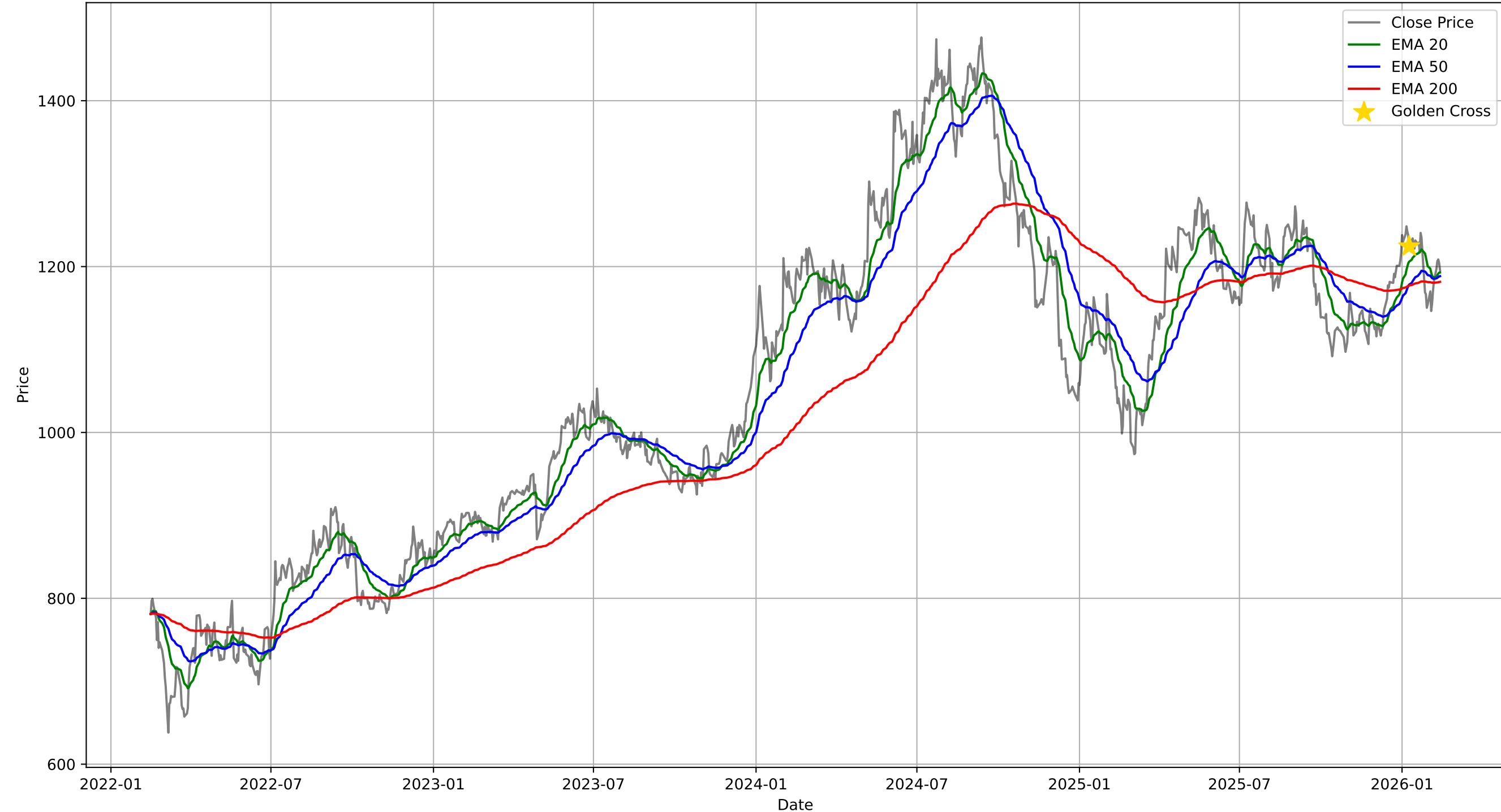
**RS Composite Score Timeline**



## **GODREJCP.NS - EMA Crossover Summary**

<b>EMA 20:</b>	1192.93
<b>EMA 50:</b>	1188.41
<b>EMA 200:</b>	1181.56
<b>Trend Status:</b>	<b>Strong Uptrend</b>
<b>Golden Cross Date:</b>	2026-01-09 00:00:00+05:30
<b>Golden Cross Price:</b>	1224.28

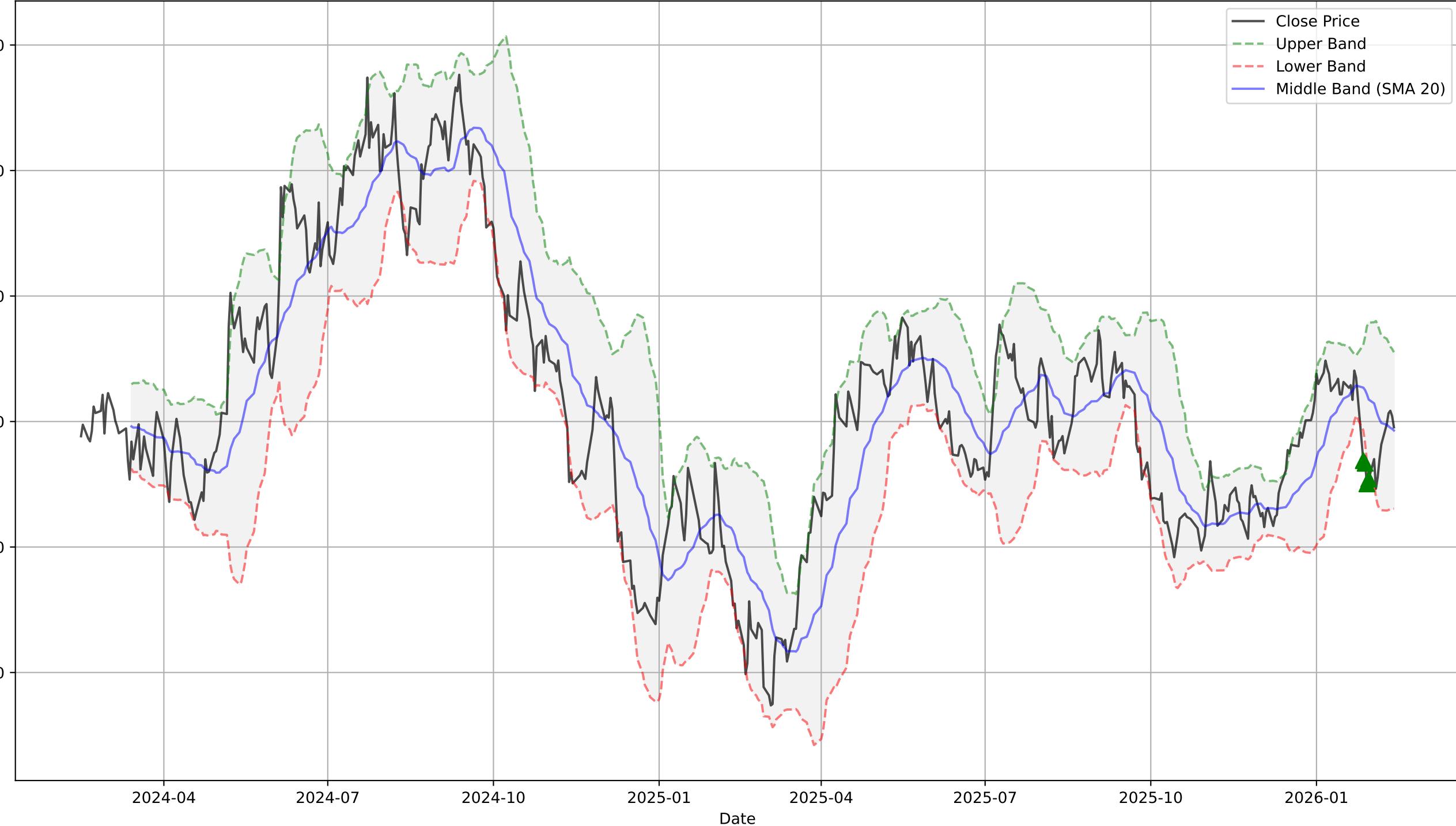
## GODREJCP.NS EMA Crossover Analysis



## GODREJCP.NS - Bollinger Bands Summary

<b>Current Price:</b>	1195.40
<b>Upper Band:</b>	1255.21
<b>Middle Band (SMA 20):</b>	1192.85
<b>Lower Band:</b>	1130.49
<b>%B:</b>	0.5205
<b>Band Width:</b>	0.1046
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<a href="#">Buy Signal at 2026-01-28 00:00:00+05:30</a>
<b>Recent Signal 2:</b>	<a href="#">Buy Signal at 2026-01-29 00:00:00+05:30</a>
<b>Recent Signal 3:</b>	<a href="#">Buy Signal at 2026-01-30 00:00:00+05:30</a>

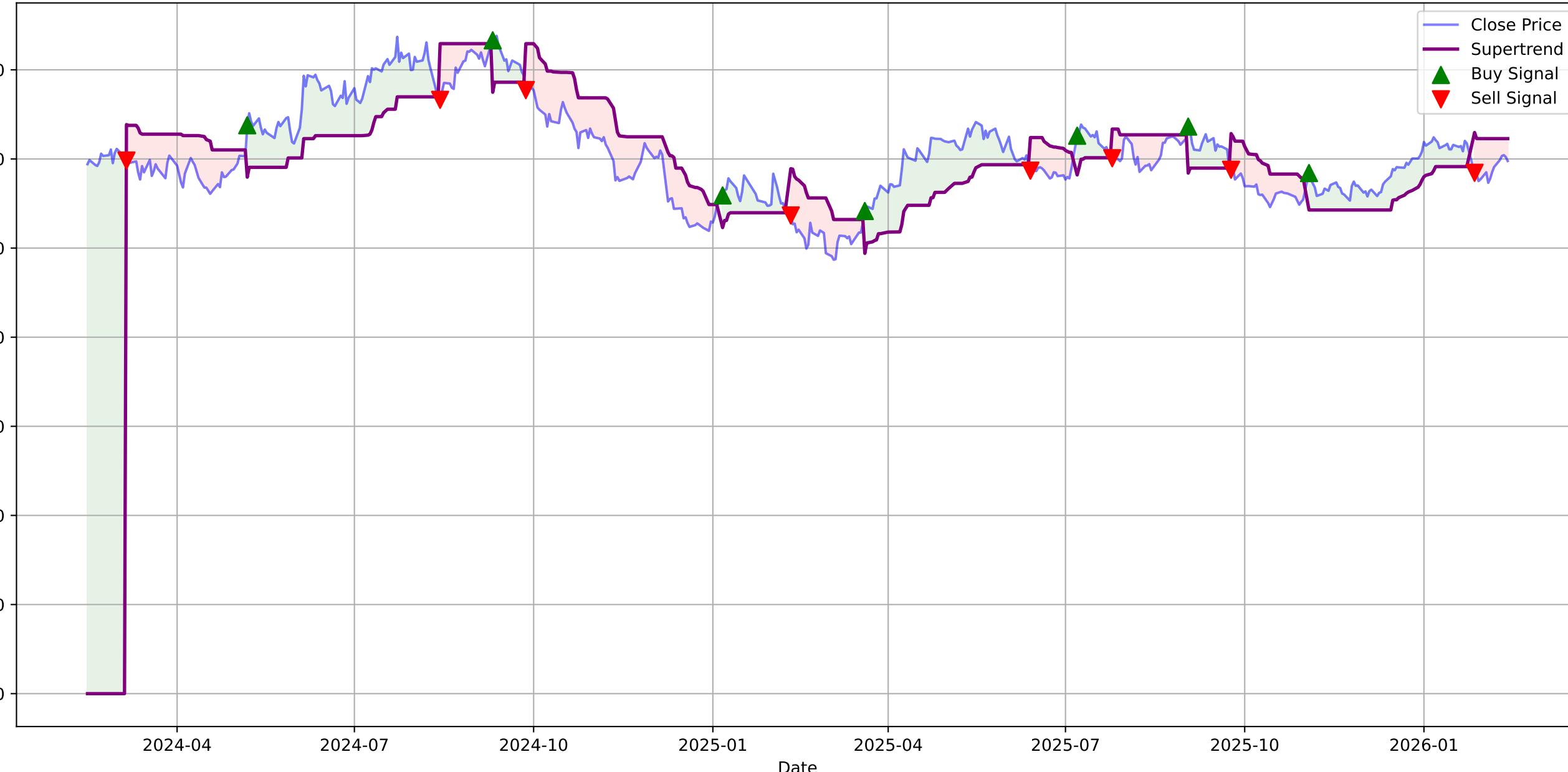
## GODREJCP.NS Bollinger Bands (20, 2) Analysis



## **GODREJCP.NS - Supertrend Summary**

<b>Status:</b>	<b>DOWNTREND (Sell)</b>
<b>Supertrend Value:</b>	1245.59
<b>Signal Identified On:</b>	2026-01-27

### Supertrend Analysis for GODREJCP.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



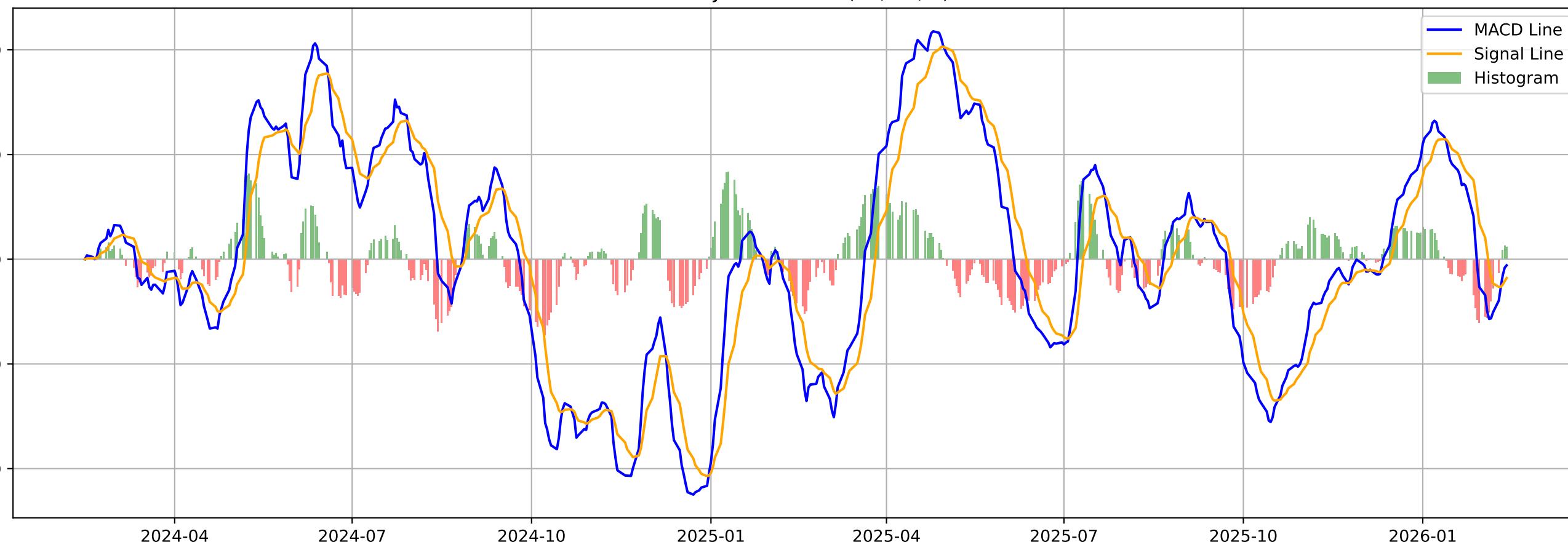
## **GODREJCP.NS - MACD Summary**

<b>MACD Line:</b>	-1.17
<b>Signal Line:</b>	-3.59
<b>Histogram:</b>	2.42
<b>Trend:</b>	<b>Bullish</b>
<b>Momentum:</b>	<b>Weakening</b>
<b>Signal:</b>	None

### GODREJCP.NS Price



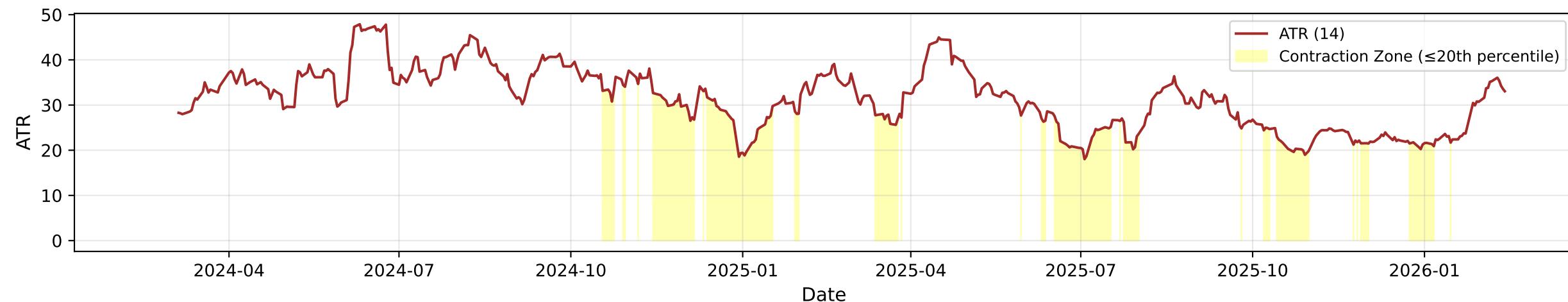
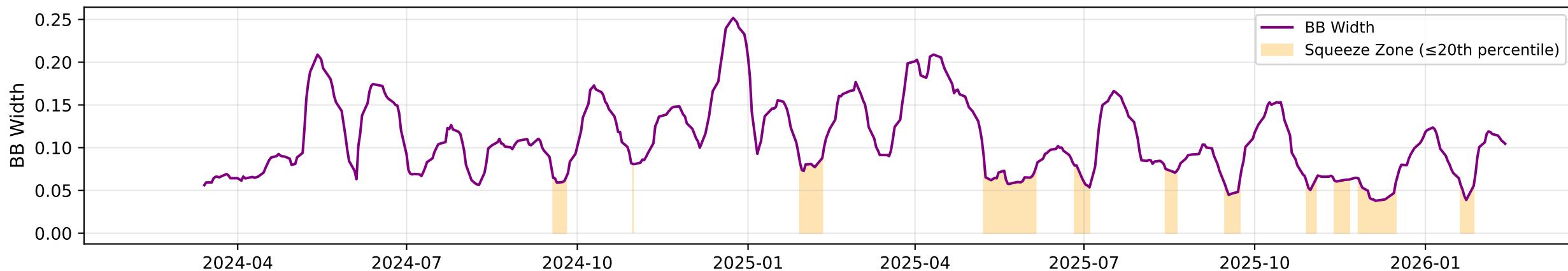
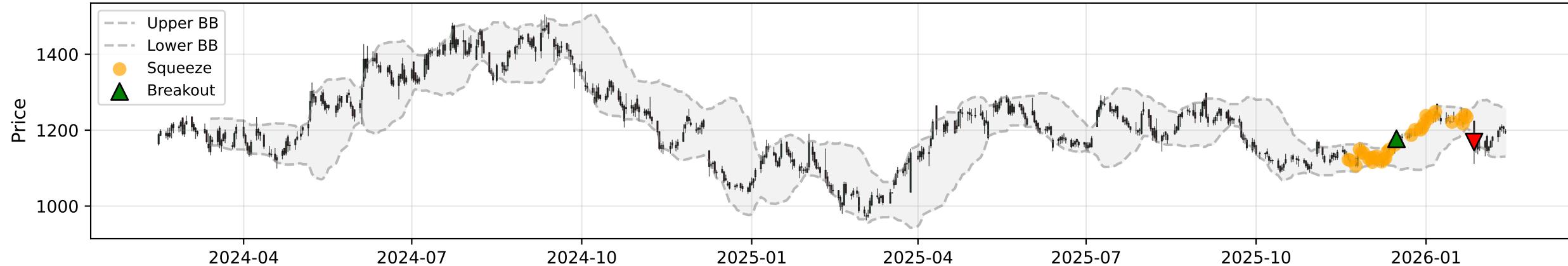
### GODREJCP.NS MACD (12, 26, 9)



## **GODREJCP.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.1046
<b>ATR:</b>	33.0503
<b>Total Signals:</b>	33
<b>Signal 1:</b>	BB Squeeze at 2026-01-20 00:00:00+05:30 (Price: 1228.96)
<b>Signal 2:</b>	BB Squeeze at 2026-01-21 00:00:00+05:30 (Price: 1217.21)
<b>Signal 3:</b>	BB Squeeze at 2026-01-22 00:00:00+05:30 (Price: 1240.61)
<b>Signal 4:</b>	BB Squeeze at 2026-01-23 00:00:00+05:30 (Price: 1235.03)
<b>Signal 5:</b>	<b>BB Squeeze (Bearish Breakout) at 2026-01-27 00:00:00+05:30 (Price: 1225.00)</b>

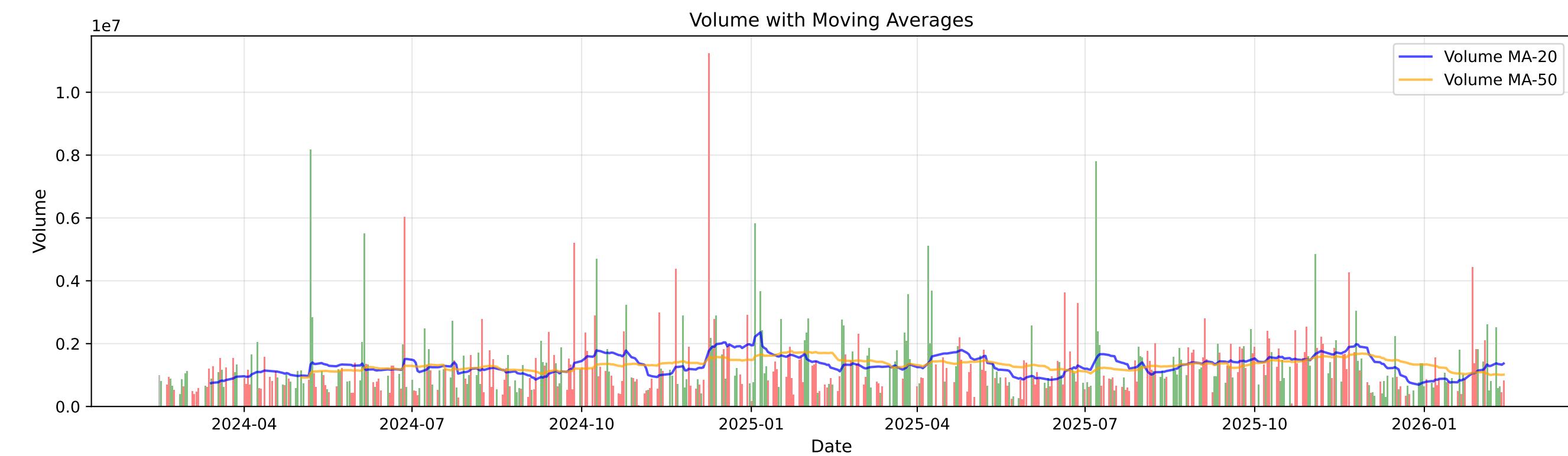
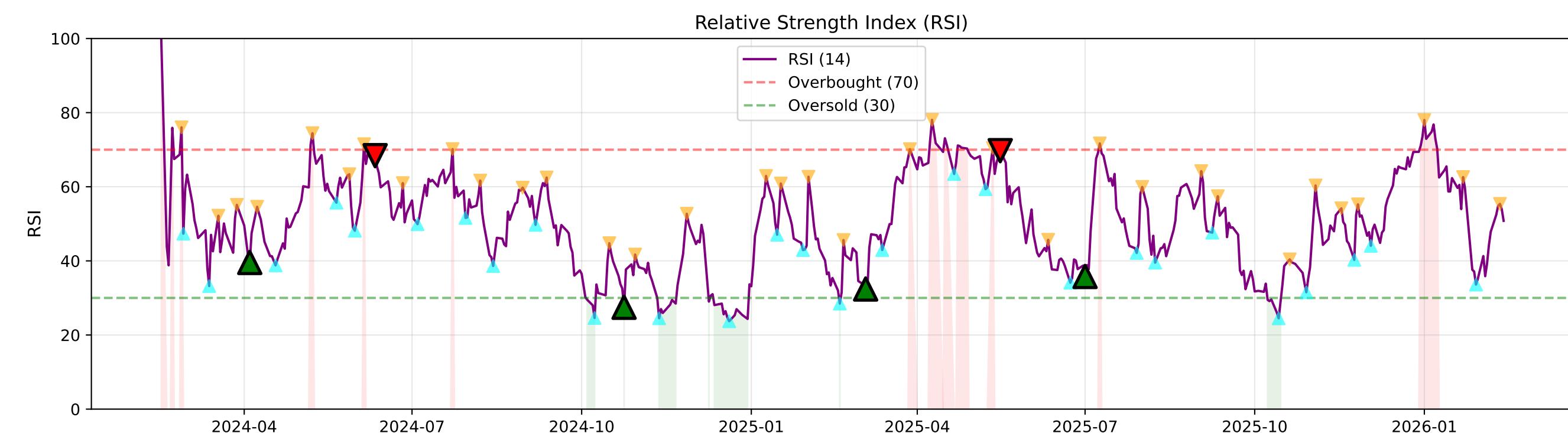
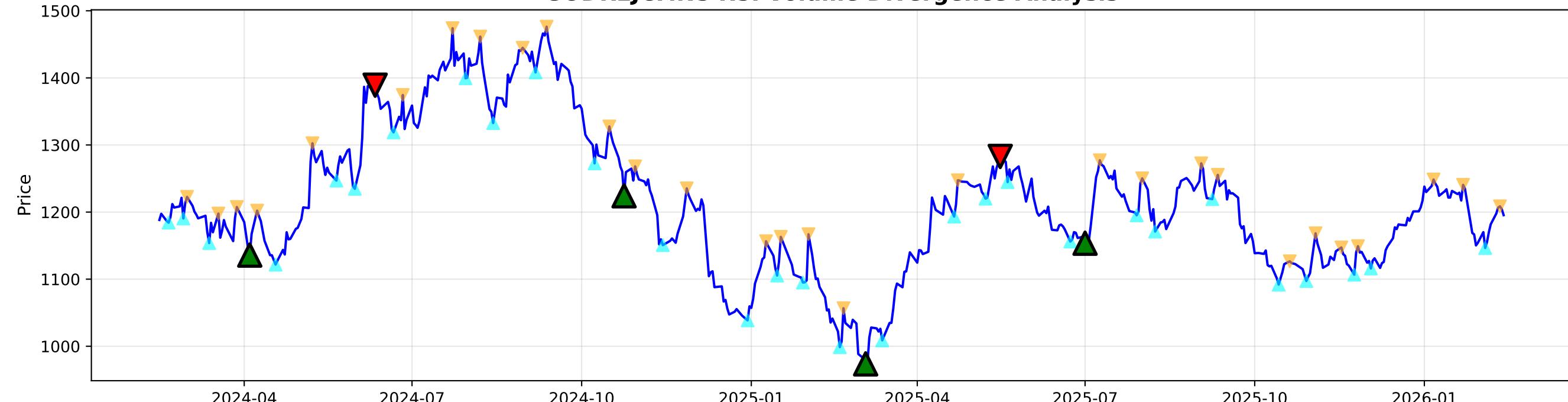
## GODREJCP.NS - Volatility Squeeze Analysis



## **GODREJCP.NS - RSI-Volume Summary**

<b>Current RSI:</b>	50.80
<b>Current Volume:</b>	827685
<b>Volume MA 20:</b>	1368073
<b>Bullish Divergences:</b>	4
<b>Bearish Divergences:</b>	2
<b>Bullish Div 1:</b>	Date: 2025-03-04 00:00:00+05:30, Price: 973.78
<b>Bullish Div 2:</b>	Date: 2025-07-01 00:00:00+05:30, Price: 1153.64
<b>Bearish Div 1:</b>	Date: 2024-06-11 00:00:00+05:30, Price: 1389.07
<b>Bearish Div 2:</b>	Date: 2025-05-16 00:00:00+05:30, Price: 1282.87

# GODREJCP.NS RSI-Volume Divergence Analysis

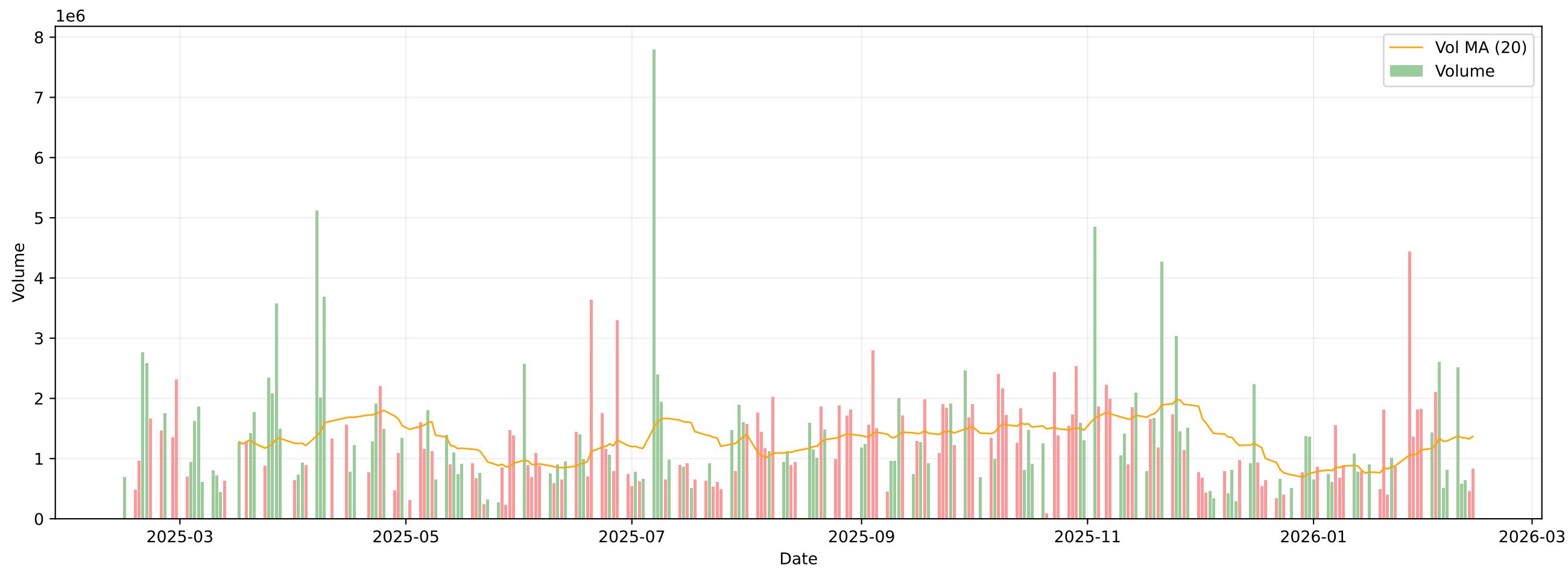
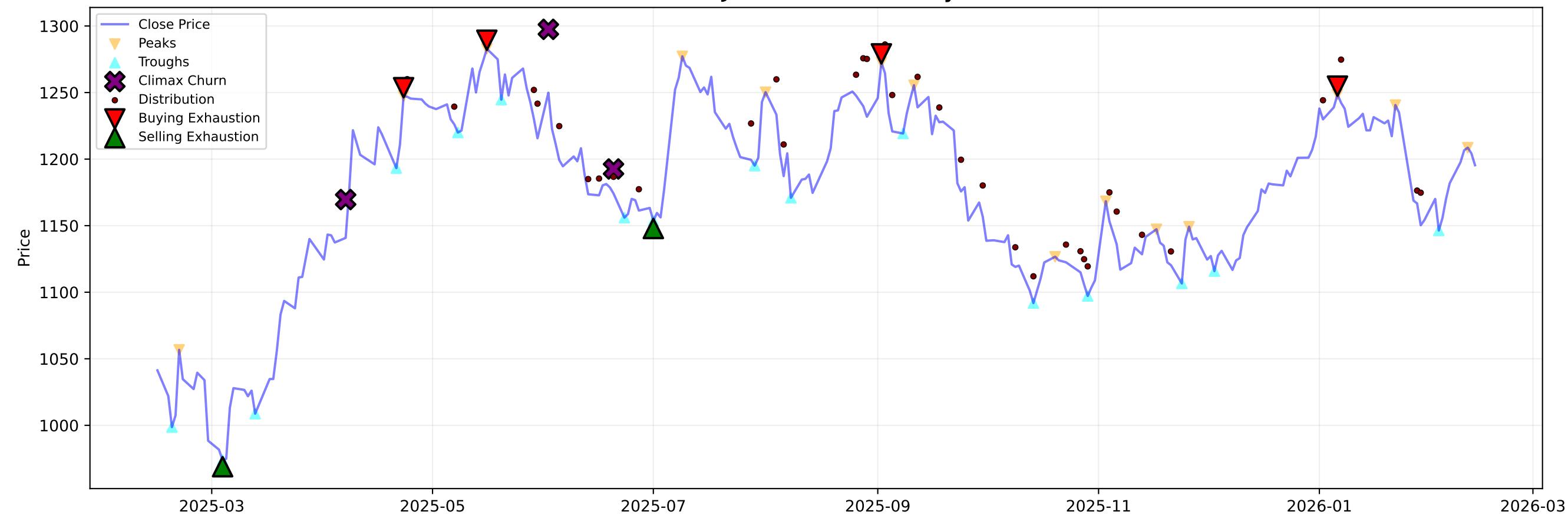


# **GODREJCP.NS - Volume Analysis**

## **== VOLUME ANALYSIS ==:**

<b>Status:</b>	<b>44 Signals Detected</b>
:	
<b>2026-01-02 [-]:</b>	Distribution Day
<b>2026-01-06 [+]:</b>	<b>Buying Exhaustion (Bearish Div)</b>
<b>2026-01-07 [-]:</b>	Distribution Day
<b>2026-01-28 [-]:</b>	Distribution Day
<b>2026-01-29 [-]:</b>	Distribution Day

## GODREJCP.NS - Volume Analysis



# **GODREJCP.NS - Candlestick Classification Summary**

## **== CANDLESTICK CLASSIFICATION ==:**

**Latest Classification:** **No Control**

**Recent Trend Score (10-day avg):** 0.10

:

### **Distribution:**

**No Control:** 116

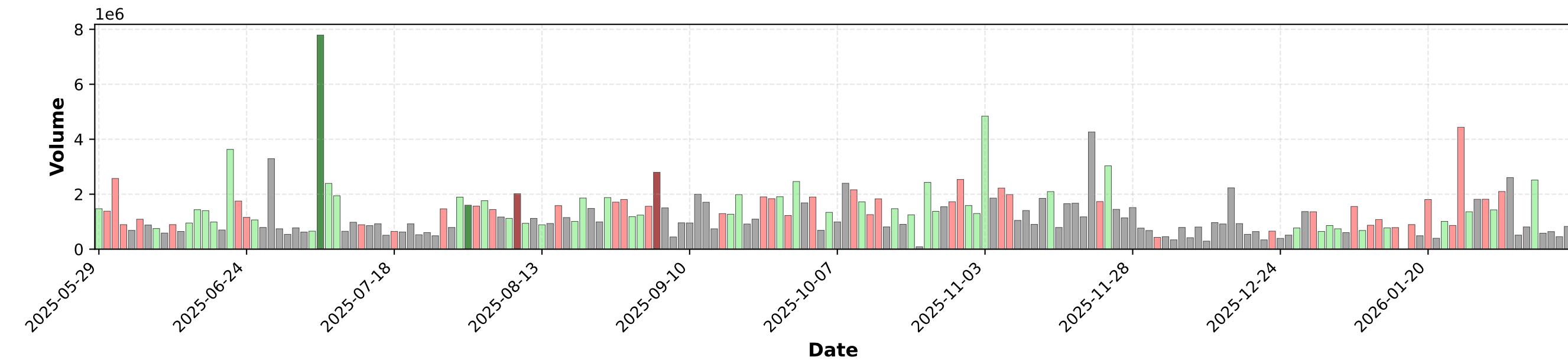
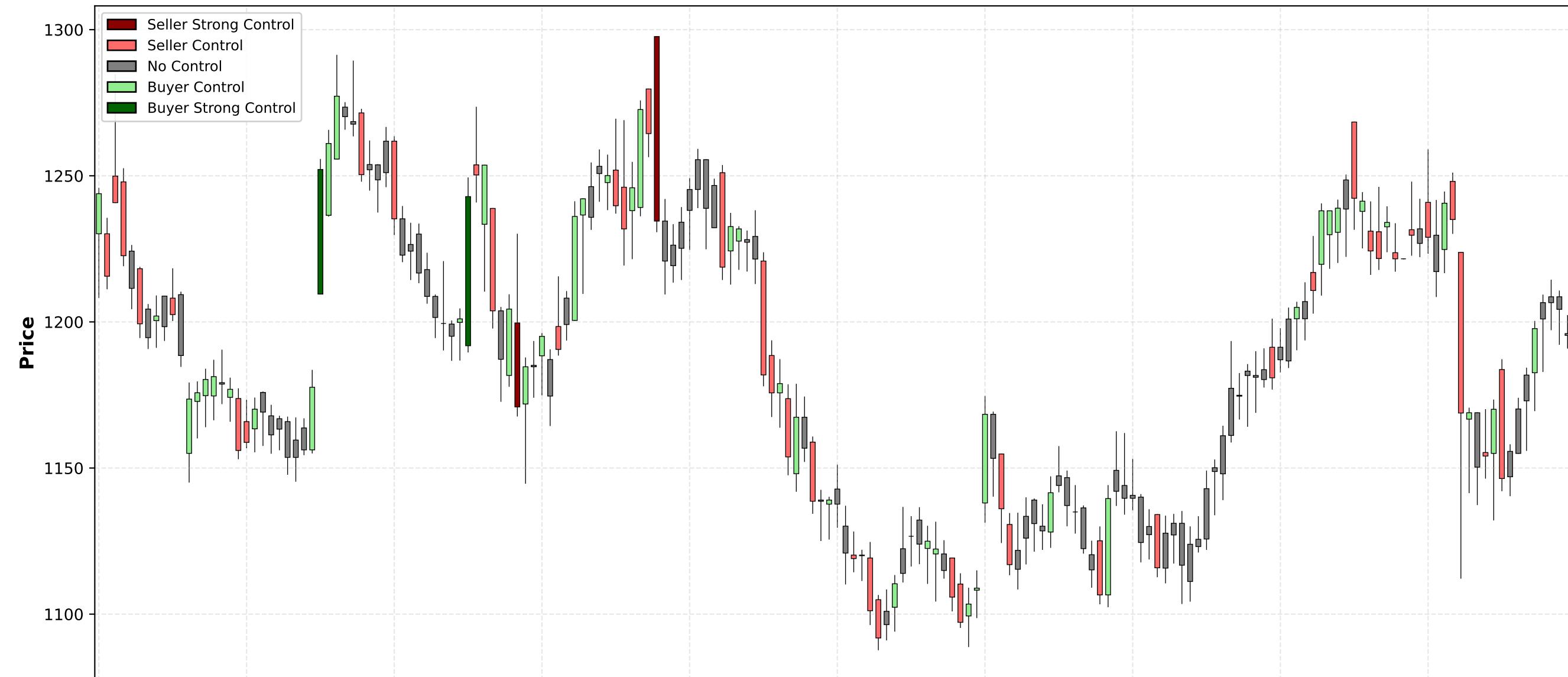
**Buyer Control:** 61

**Seller Control:** 46

**Buyer Strong Control:** 3

**Seller Strong Control:** 2

# GODREJCP.NS - Candlestick Classification



## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1154.87	1195.4	2025-12-29
1 Day	DOWNTREND (Sell)	1247.98	1195.4	2026-01-27
15 Min	DOWNTREND (Sell)	1203.99	1195.4	2026-02-12

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bearish	Weakening	No Signal

# GODREJCP.NS - 1 Week (Candlestick + EMAs)



# GODREJCP.NS - 1 Day (Candlestick + EMAs)



# GODREJCP.NS - 15 Min (Candlestick + EMAs)



## Trendlyne Snapshot - GODREJCP\_main

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MARKETS / SECTOR: FMCG / INDUSTRY: PERSONAL PRODUCTS / [GODREJ CONSUMER PRODUCTS LTD.](#)

### Godrej Consumer Products Ltd.

NSE: GODREJCP | BSE: 532424  
Godrej Consumer Products Live Share Price Today, Share Analysis and Chart

■ ■ ■ Mid-range Performer In 6 Starfolio Baskets

**1195.40** -8.90 (-0.74%)

**831.0K** NSE+BSE Volume  
NSE 13 Feb, 2026 3:31 PM (IST)

ABOUT Godrej Consumer Products (GCPL), part of the Godrej Group, is a leading FMCG (Fast-Moving Consumer Goods) manufacturer in India. Originally part of Godrej Soaps, it was demerged into GCPL in 2001. The company operates in five key segments: Household ... [Read More](#)

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Durability score <b>60.0</b> /100 High Financial Strength	Valuation Score <b>36.7</b> /100 Mid Valuation	Momentum Score <b>48.2</b> /100 Technically Neutral	Analyst Price Target <b>1,387</b> 1Yr Price target upside is 16%
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These stocks have strong quality. Their reasonable financials and technicals make them potentially attractive to i... [View Similar](#)

**16** **8**  
**6** **0**  
[SWOT Analysis](#)

**Check Before You Buy** [VIEW FULL CHECKLIST](#)  
High rank **15** Positive \* **8** Negative  
65.2% Pass in checklist

**PE Valuation Check**  
Right Now Overvalued -8%  
1 Year Forward Undervalued 8.3%  
**INVESTMENT INSIGHT** Godrej Consumer Products is overvalued at current PE, but undervalued on future estimates

**Godrej Consumer Products Key Metrics**

ROE Ann. % <b>15.4</b> Below Industry Median	Broker Average Target <b>15.02% upside</b>	Market Capitalization <b>1,375</b> Market Runner Up	Price to Book <b>122,318.7</b> Below Industry Median
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Preset Metrics Preset Metrics

DVM  
Key Metrics  
Price Chart  
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Company Profile

## Trendlyne Snapshot - GODREJCP\_forecaster

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MARKETS / SECTOR: FMCG / INDUSTRY: PERSONAL PRODUCTS / [GODREJ CONSUMER PRODUCTS LTD.](#)

### Godrej Consumer Products Ltd. [①](#)

NSE: GODREJCP | BSE: 532424  
Mid-range Performer [①](#) In 6 Starfolio Baskets

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**1195.40** -8.90 (-0.74%) **831.0K** NSE+BSE Volume  
NSE 13 Feb, 2026 3:31 PM (IST)

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### Godrej Consumer Products - GODREJCP - stock price prediction, stock forecast, target price, analyst ratings from 37 analysts

Godrej Consumer Products has a share price target of Rs 1387, revenue growth forecast of 7.9%, and profit growth estimate of 14.0% for FY26, based on top 37 analyst calls.

### Godrej Consumer Products FORECASTER - Analyst Estimates [②](#)

[FORECASTER DASHBOARD →](#)

