

# Gemini Stock Analysis Report

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Based on the detailed technical analysis report provided for **GAIL.NS** (generated date: 2026-01-31), here is my assessment as a Positional Equity Trader.

## Step 1: Audit the Data

- **Data Present:**
  - **Price Structure:** Daily and Weekly price charts (3-year horizon).
  - **Trend Indicators:** Moving Averages (20, 50, 200 EMA), Supertrend, MACD.
  - **Volatility:** Bollinger Bands, Volatility Squeeze analysis, ATR.
  - **Momentum:** RSI, Relative Strength (vs CNXINFRA).
  - **Volume:** Volume moving averages, Distribution/Accumulation day counts.
  - **Fundamentals:** Snapshot of revenue/income growth (Long-term vs Short-term).
- **Data Missing:**
  - **Fibonacci Retracements:** Specific retracement levels from the 2024 peak are not explicitly drawn, requiring visual estimation for resistance zones.
  - **Order Book/Delivery Data:** No data on delivery percentages to confirm accumulation during the recent consolidation.
- **Confidence Level: High.** The report provides a comprehensive suite of technical indicators across multiple timeframes (Weekly, Daily, 15-min), allowing for a robust conclusion.

## Step 2: Analyze the Setup

- **Price Structure & Trend:**
  - The stock is currently in a **downtrend/correction phase**. It is trading at INR 167.29, which is below the critical 50-day EMA (INR 169.51) and significantly below the 200-day EMA (INR 176.39).
  - The 50 EMA and 200 EMA are sloping downwards, indicating sustained selling pressure.
  - Multi-timeframe Supertrend analysis (Page 20) confirms a "**Bearish/Sell**" status on Weekly, Daily, and 15-min charts.
- **Momentum & Volume:**
  - **RSI:** At ~51, RSI is neutral. It is not oversold, but it lacks the thrust associated with a breakout.
  - **MACD:** There is a minor positive sign-the MACD histogram is positive (0.63) and the MACD line has crossed above the Signal line. However, this crossover occurred *below* the zero line, which often indicates a relief rally rather than a trend reversal.
  - **Volume:** The "Volume Analysis" (Page 18) flags **Distribution Days** on Jan 16, 27, 29, and 30, 2026. This is a significant red flag, indicating that institutions are selling into liquidity during this consolidation.
- **Confluence:**
  - There is a **Volatility Squeeze** (Page 15) with extremely narrow Bollinger Bands. This precedes a violent move, but given the overhead resistance (Supertrend and EMAs) and recent distribution days, the probability of a downward breakdown is just as high as an upward breakout.

## Step 3: Formulate the Recommendation

**Current Recommendation: NO (DO NOT ENTER YET)**

**Reasoning:** Buying now is premature. The stock is trapped below a "resistance cluster" between INR 169 and INR 177. The presence of recent "Distribution Days" suggests smart money is exiting. You would be betting on a breakout against the prevailing trend. As an intermediate-term trader, we need price to prove strength by reclaiming key levels before risking capital.

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**Conditional Plan (Watchlist Strategy):** We need the stock to clear the immediate supply zone to confirm a trend change.

- **Condition to Buy:** A Daily Candle **Close** above **INR 171.50**.
  - *Why?* This clears the 50-day EMA (169.51) and the Daily Supertrend (169.86), putting the price back into a short-term uptrend.
- **Entry Price:** **INR 171.50 - INR 172.00** (On the retest or breakout confirmation).
- **Stop Loss:** **INR 163.00** (Closing Basis).
  - *Why?* This places risk below the recent consolidation zone and the 20-day EMA.
- **Take Profit:** **INR 185.00 - INR 188.00**.
  - *Why?* The first major hurdle is the 200 EMA (INR 176), but the real profit zone is the previous breakdown level around INR 185-188. This offers a Risk:Reward ratio of roughly 1:2.

## News & Analyst Targets

**Market Update: GAIL (India) Limited** Date: Saturday, January 31, 2026

As an investment firm analyst, I have compiled the latest research, news, and valuation data for GAIL (India) Limited for the week ending January 31, 2026.

### 1) Latest News for GAIL This Week

The current week has been highly active for GAIL, culminating in key corporate actions and strategic announcements today.

- **Q3 FY26 Results & Dividend Board Meeting (Today):** The Board of Directors is meeting today, **January 31, 2026**, to approve the Un-audited Financial Results for the quarter ending December 31, 2025 (Q3 FY26).
- **Interim Dividend Declaration:** Alongside results, the Board is considering the declaration of an interim dividend for FY 2025-26. The company has already fixed **February 5, 2026**, as the **Record Date** for determining shareholder eligibility.
- **CNG Price Reduction:** In a move to align with international trends and pass benefits to consumers, GAIL announced a reduction in Compressed Natural Gas (CNG) prices by **INR 2.50 per kg** across 20 cities in India. This substantial cut is expected to boost volume growth in the City Gas Distribution (CGD) segment.
- **Strategic Biogas Pact with Reliance:** During India Energy Week 2026 in Goa, GAIL (along with its subsidiary GAIL Gas) signed a tripartite agreement with **Reliance Industries** under the CBG-CGD Synchronisation Scheme. This pact focuses on supplying Compressed Bio-Gas (CBG) to networks in Meerut and Raisen.
- **LNG Shipping Agreements:** GAIL strengthened its logistics capabilities by signing long-term charter agreements for LNG carriers. This includes a charter with **MOL (Mitsui O.S.K. Lines)** for the vessel "GAIL BHUWAN" and a joint ownership agreement for a new LNG carrier with **K Line** and **JM Baxi Group**.

### 2) Brokerage Upgrades & Ratings

The analyst community remains largely **bullish** on GAIL, primarily driven by the recent tariff hikes and steady transmission volumes.

- **Positive Sentiment:** Most major domestic brokerages have maintained **"BUY"** or **"ACCUMULATE"** ratings. The sentiment is supported by the 12% hike in pipeline tariffs that became effective January 1, 2026, which is projected to improve the company's EBITDA significantly.
- **Volume Drivers:** Analysts highlight the CNG price cut as a strategic positive that may compress margins

# Gemini Stock Analysis Report

slightly in the short term but will drive higher volumes in the competitive transport fuel market.

## 3) Other News Impacting GAIL

- **Pipeline Tariff Hike (Direct Impact):** Effective January 1, 2026, the Petroleum and Natural Gas Regulatory Board (PNGRB) authorized a **12% increase** in integrated pipeline tariffs (from ~INR 58.6 to ~INR 65.7 per mmBtu). This is a major structural positive for GAIL, expected to add approximately INR 1,200 crore to annual revenue.
- **Derivatives Activity (Market Signal):** Market data from earlier this week (Jan 27) showed a sharp **18.5% surge in Open Interest (OI)** for GAIL futures. This indicates heightened trader activity and positioning ahead of today's earnings and dividend announcement.
- **India Energy Week 2026:** The company's management expressed optimism regarding higher natural gas availability in India, driven by demand from the fertilizer and city gas sectors, which is expected to outpace supply constraints.

## 4) Latest Analyst Targets (2026)

Below is the summary of the latest price targets and recommendations from major brokerage houses for January 2026.

Brokerage / Analyst Firm	Rating	Target Price (INR )	Upside Potential*	Key Rationale
ICICI Securities	BUY	245	~49%	Tariff hike benefits & strong gas transmission volumes. Valuation comfort & dominant position in gas infrastructure. Steady transmission business and improved petrochemical spreads. Long-term gas demand growth in industrial/CGD sectors. Average of 15+ analyst reports; consensus remains positive.
Emkay Global	BUY	255	~55%	
Motilal Oswal	BUY	220	~34%	
PL Capital	BUY	218	~33%	
Trendlyne Consensus	BUY	216.50	~32%	

*\*Upside potential is calculated based on the recent trading price range of INR 160 - INR 165.*

**Analyst Note:** The stock is currently trading around the **INR 160-INR 165** levels. With the dividend record date approaching (Feb 5) and the tariff hike benefits kicking in this quarter, the stock remains a top pick in the Oil & Gas utilities space. Watch for the Q3 margin numbers being released later today to confirm the operational efficiency.

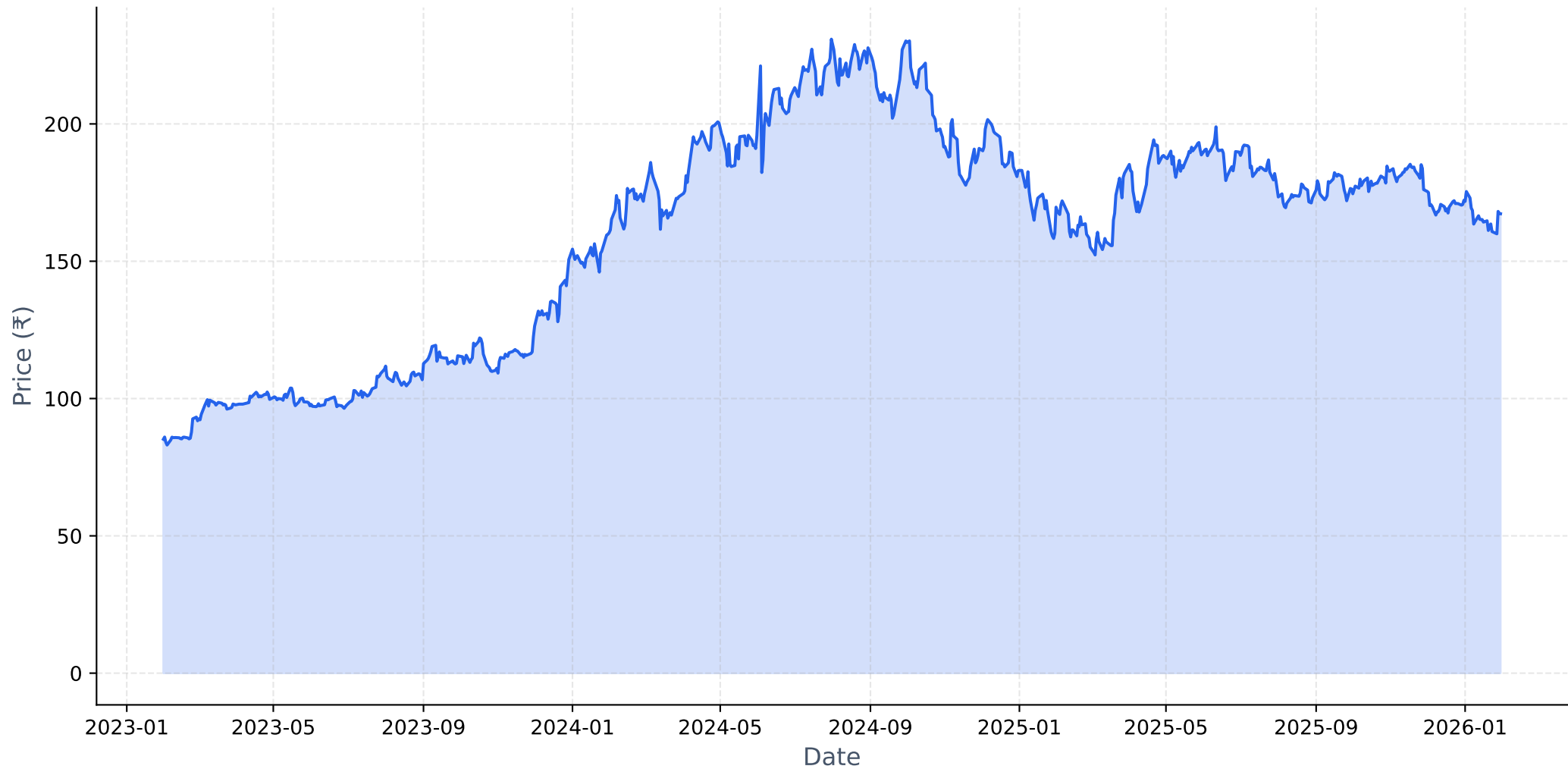
# Stock Detailed Analysis Report

**GAIL.NS**

Current Price: ₹167.29

Generated: 2026-01-31 11:24

# GAIL.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	6.55%	15.23%
Net Income	Yes	Yes	25.77%	0.52%
ROE	No	Yes	13.93%	-8.49%
EPS	Yes	Yes	25.70%	0.95%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-3.10%	0.52%
Net Income	No	-4.92%	-1.93%
ROE	No	-8.79%	-8.79%
EPS	Yes	51.46%	18.09%

# GAIL.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXINFRA
Sector:	Infra
Classification:	<b>Emerging Leader</b>
RS Score:	47.6/100
:	

## == RS RATIOS ==:

1M RS:	<b>1.010 [Leader]</b>
3M RS:	<b>0.953 [Neutral]</b>
6M RS:	<b>0.911 [Neutral]</b>
1Y RS:	<b>0.902 [Neutral]</b>
:	

## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

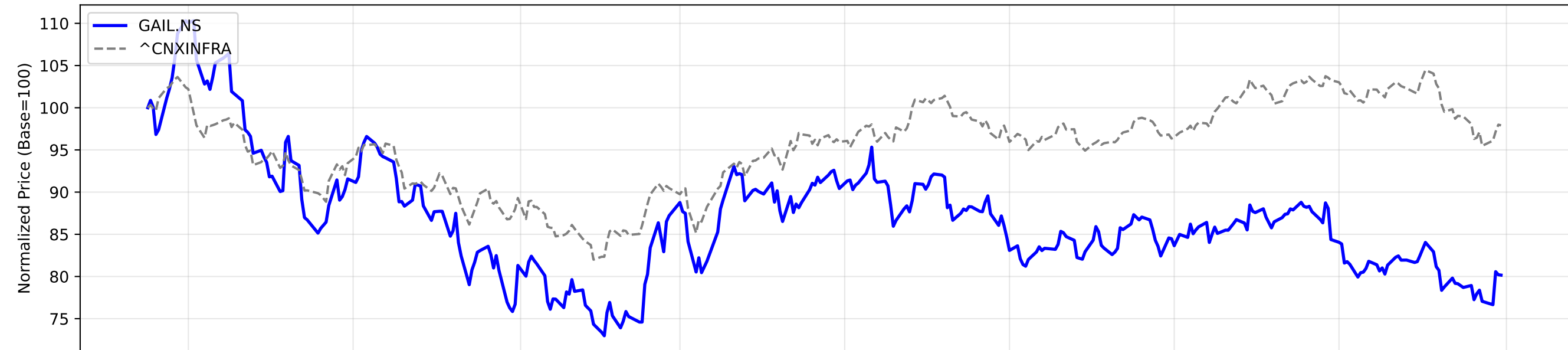
## SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.010) > 3M (0.953)
✓ Medium-term Lagging:	6M=0.911, 1Y=0.902 ( $\leq 1.0$ )
✗ Performance Improving:	<b>Not improving</b>

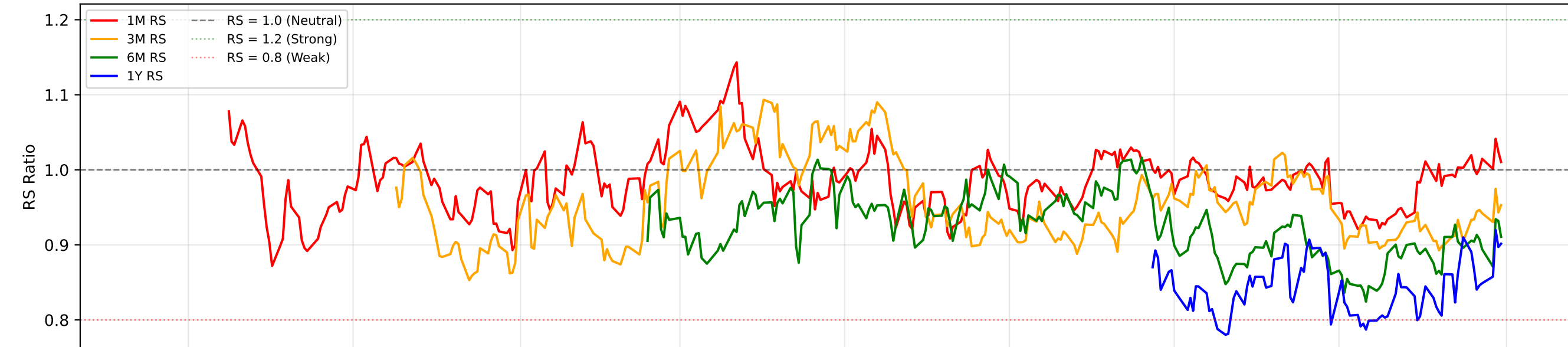
# Relative Strength Analysis: GAIL.NS vs ^CNXINFRA

## Classification: Emerging Leader

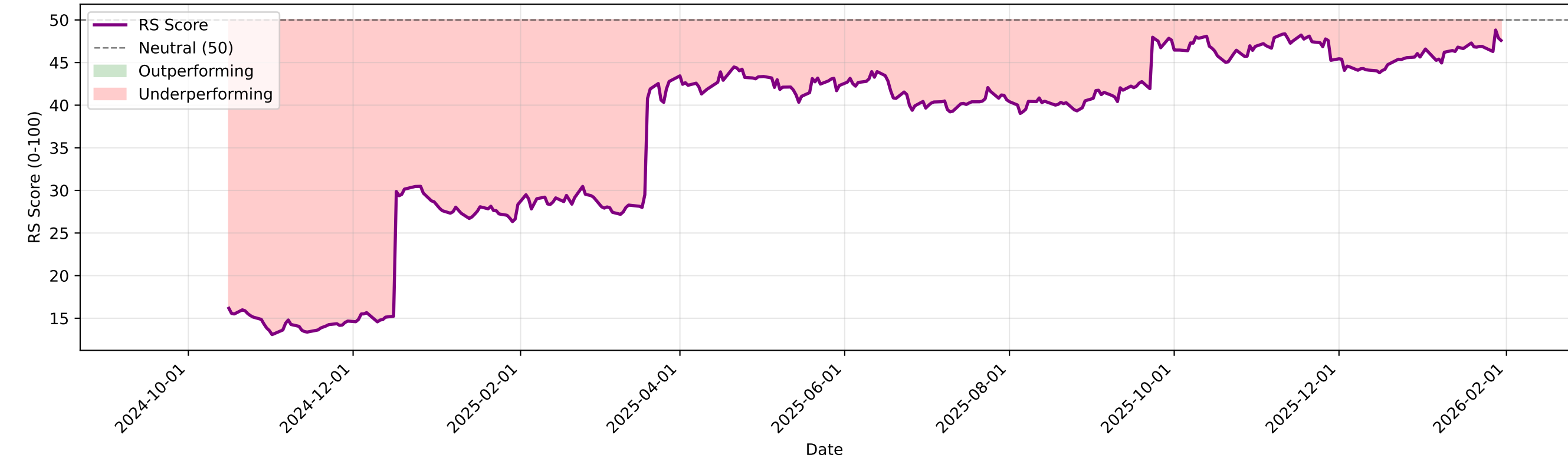
### Price Performance Comparison (Normalized)



### RS Ratio Trends (Multiple Timeframes)



### RS Composite Score Timeline

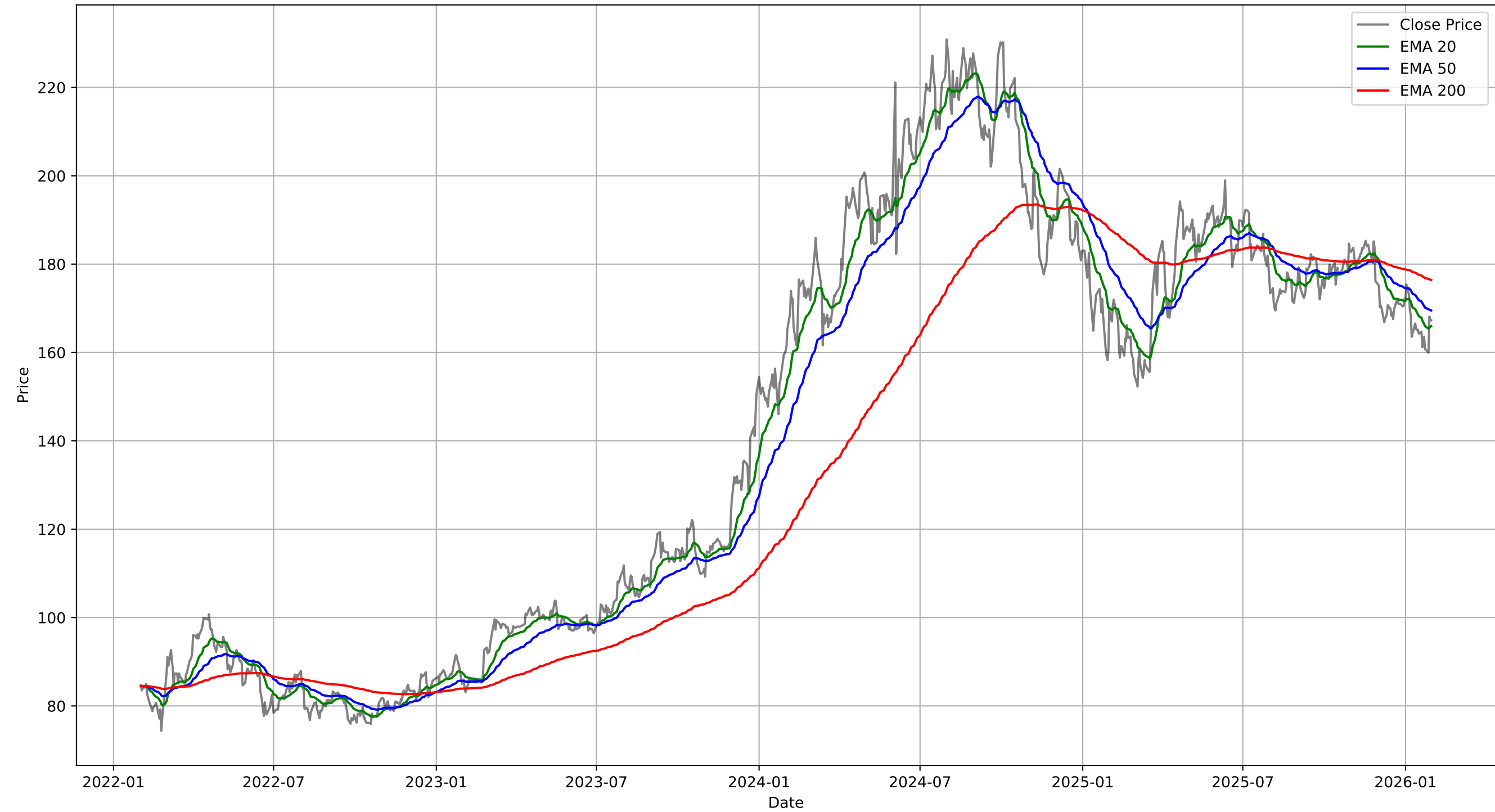




## GAIL.NS - EMA Crossover Summary

EMA 20:	165.96
EMA 50:	169.51
EMA 200:	176.39
Trend Status:	<b>Strong Downtrend</b>

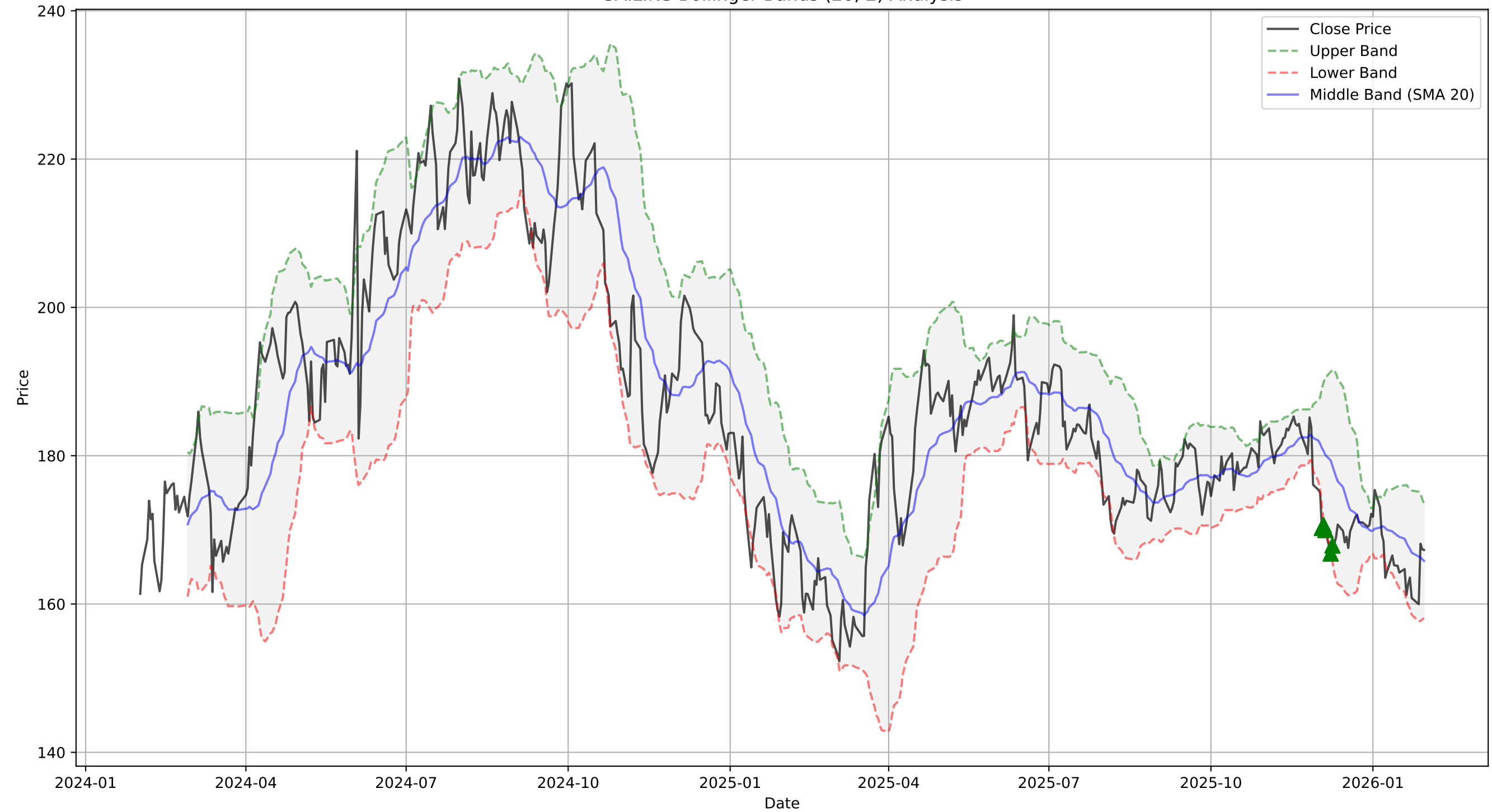
GAIL.NS EMA Crossover Analysis



## GAIL.NS - Bollinger Bands Summary

<b>Current Price:</b>	167.29
<b>Upper Band:</b>	173.52
<b>Middle Band (SMA 20):</b>	165.82
<b>Lower Band:</b>	158.12
<b>%B:</b>	0.5956
<b>Band Width:</b>	0.0929
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-12-05 00:00:00+05:30</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2025-12-08 00:00:00+05:30</b>
<b>Recent Signal 3:</b>	<b>Buy Signal at 2025-12-09 00:00:00+05:30</b>

GAIL.NS Bollinger Bands (20, 2) Analysis



## GAIL.NS - Supertrend Summary

Status:	<b>DOWNTREND (Sell)</b>
Supertrend Value:	169.86
Signal Identified On:	2025-11-28

Supertrend Analysis for GAIL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



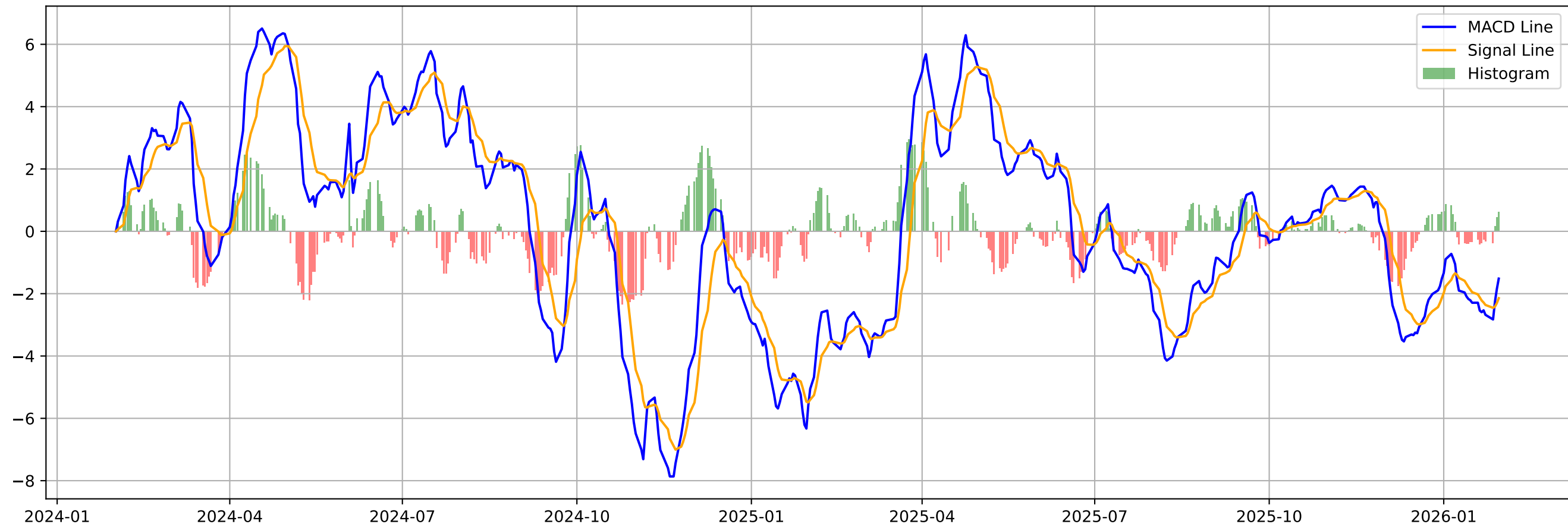
# GAIL.NS - MACD Summary

MACD Line:	-1.52
Signal Line:	-2.15
Histogram:	0.63
Trend:	Bullish
Momentum:	Strengthening
Signal:	None

# GAIL.NS Price



## GAIL.NS MACD (12, 26, 9)

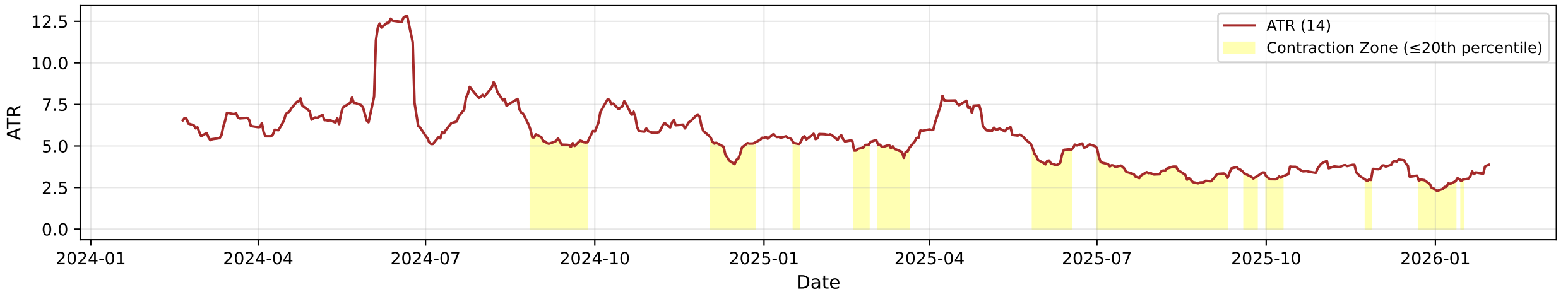
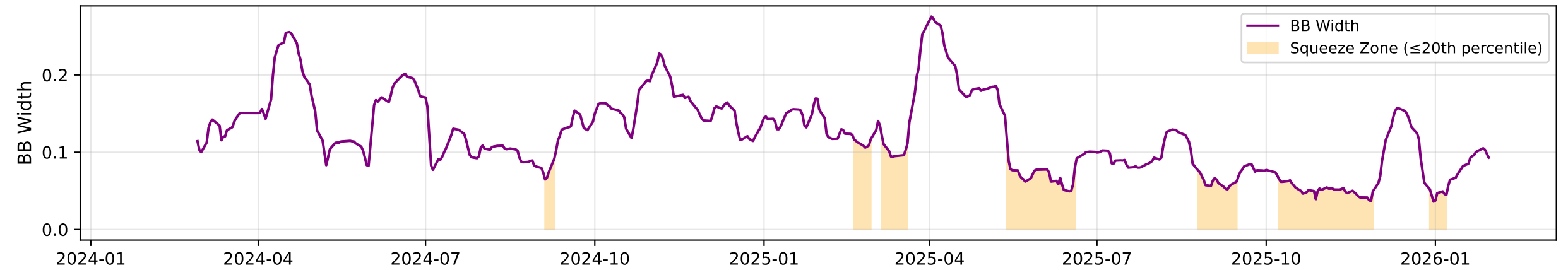




## GAIL.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.0929
<b>ATR:</b>	3.8629
<b>Total Signals:</b>	33
<b>Signal 1:</b>	ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 163.53)
<b>Signal 2:</b>	ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 164.36)
<b>Signal 3:</b>	ATR Contraction at 2026-01-12 00:00:00+05:30 (Price: 166.55)
<b>Signal 4:</b>	ATR Contraction at 2026-01-15 00:00:00+05:30 (Price: 165.17)
<b>Signal 5:</b>	ATR Contraction at 2026-01-16 00:00:00+05:30 (Price: 164.24)

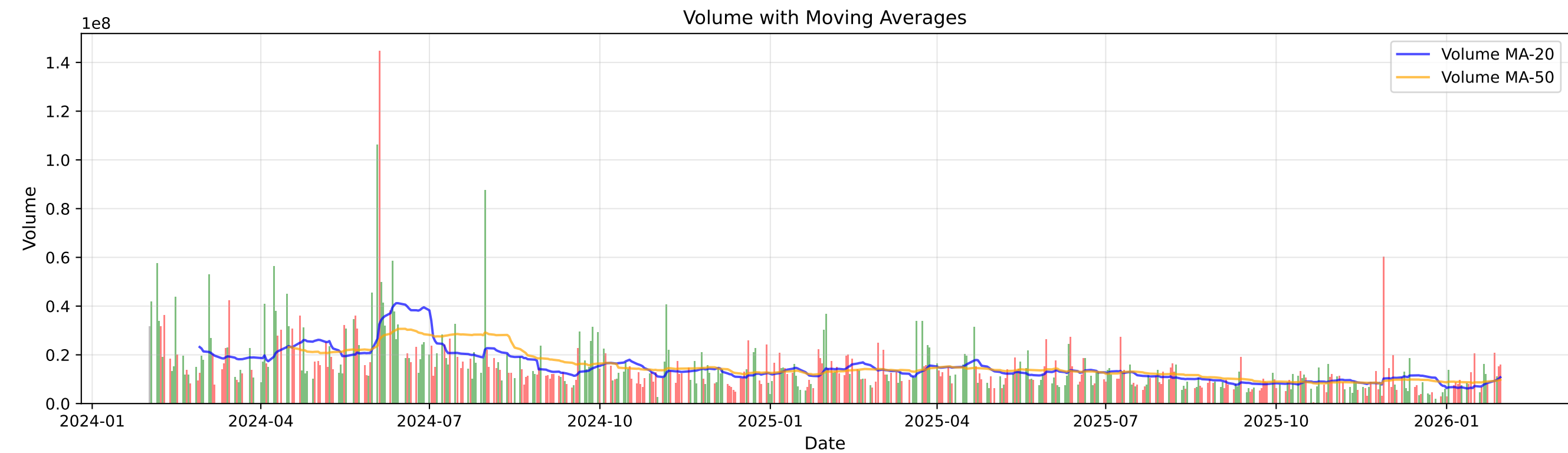
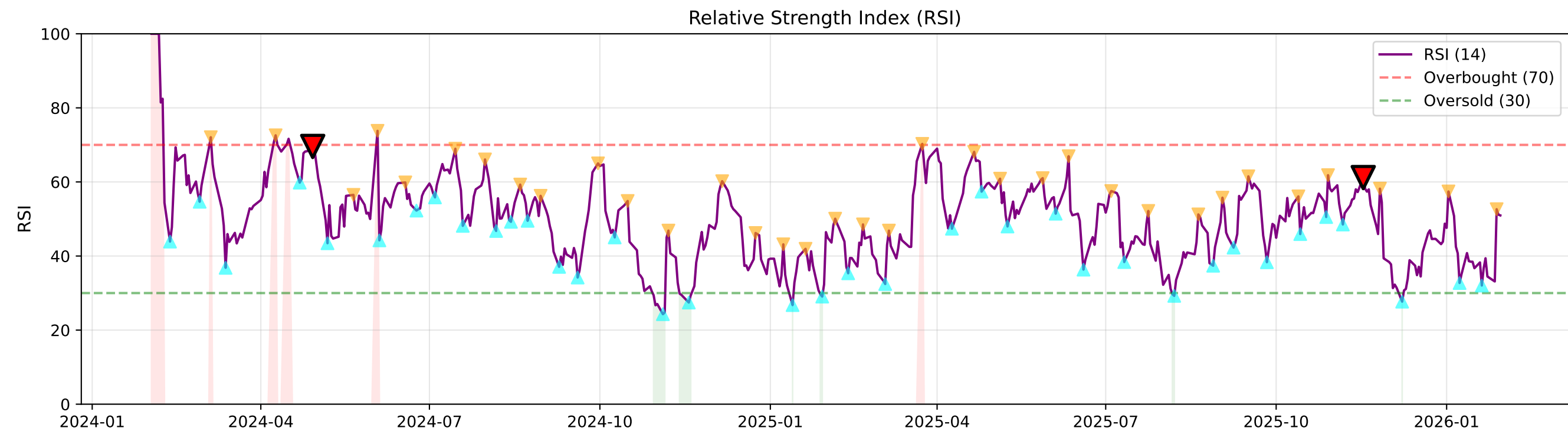
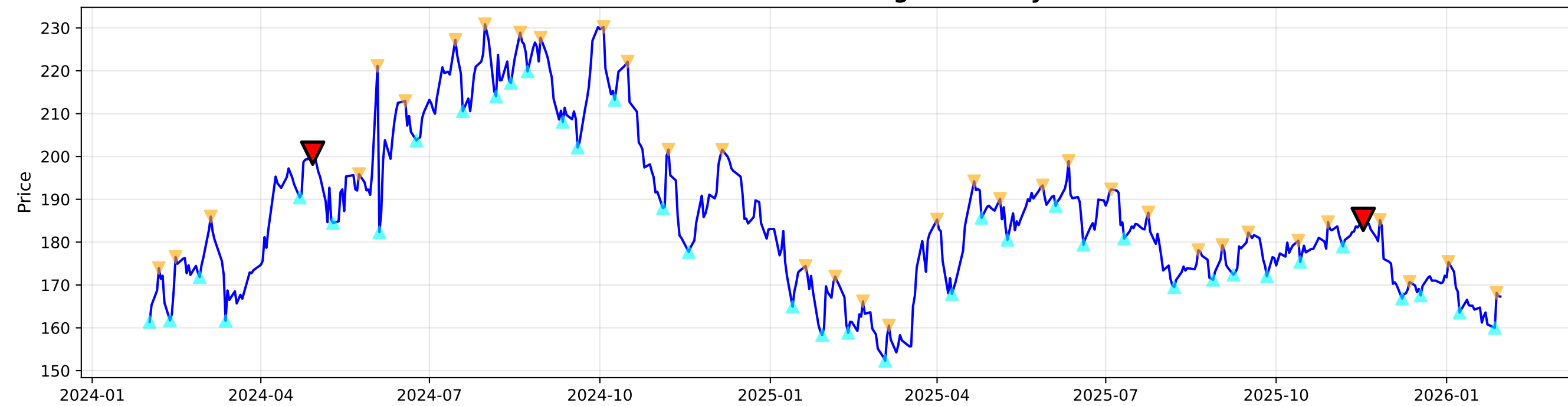
# GAIL.NS - Volatility Squeeze Analysis



## GAIL.NS - RSI-Volume Summary

<b>Current RSI:</b>	50.96
<b>Current Volume:</b>	15845745
<b>Volume MA 20:</b>	10774837
<b>Bullish Divergences:</b>	0
<b>Bearish Divergences:</b>	2
<b>Bearish Div 1:</b>	Date: 2024-04-29 00:00:00+05:30, Price: 200.76
<b>Bearish Div 2:</b>	Date: 2025-11-17 00:00:00+05:30, Price: 185.30

# GAIL.NS RSI-Volume Divergence Analysis



# GAIL.NS - Volume Analysis

## == VOLUME ANALYSIS ==:

Status:

**36 Signals Detected**

:

**2026-01-16 [-]:**

Distribution Day

**2026-01-27 [-]:**

Distribution Day

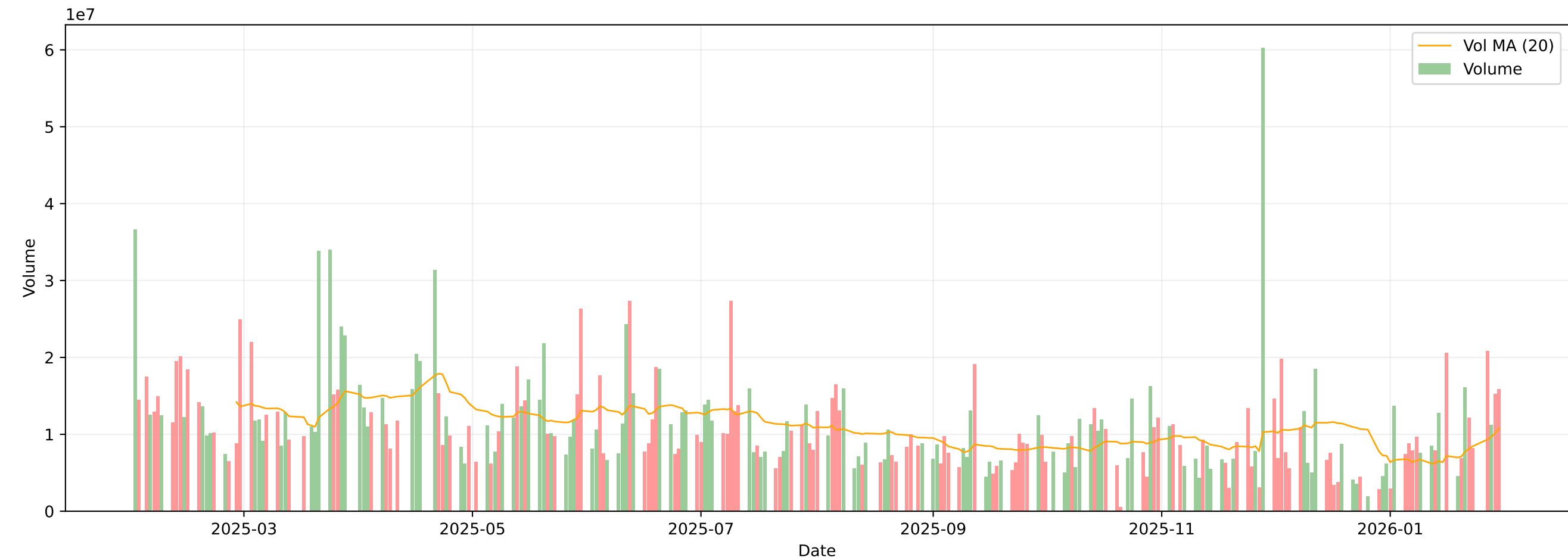
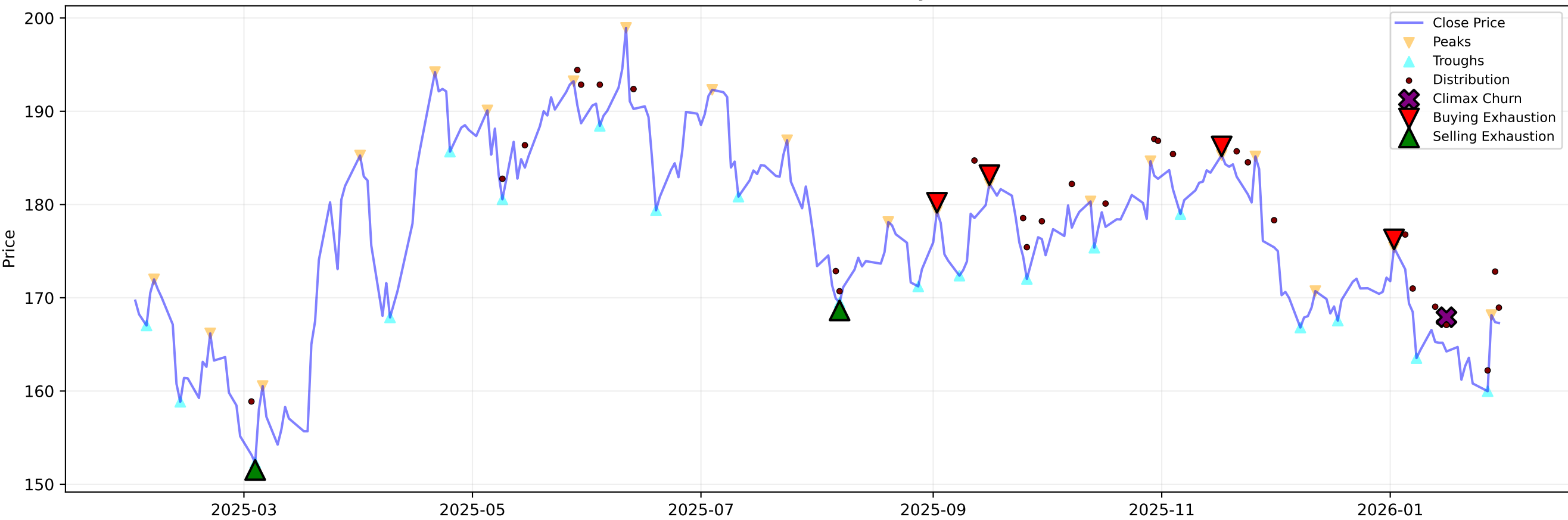
**2026-01-29 [-]:**

Distribution Day

**2026-01-30 [-]:**

Distribution Day

# GAIL.NS - Volume Analysis



## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	<b>DOWNTREND (Sell)</b>	176.93	167.29	2025-08-04
1 Day	<b>DOWNTREND (Sell)</b>	169.86	167.29	2025-11-28
15 Min	<b>DOWNTREND (Sell)</b>	167.79	167.0	2026-01-29

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	<b>Bearish</b>	Weakening	No Signal
1 Day	<b>Bullish</b>	Strengthening	No Signal
15 Min	<b>Bullish</b>	Weakening	No Signal

GAILNS - 1 Week (Candlestick + EMAs)



GAILNS - 1 Day (Candlestick + EMAs)



GAILNS - 15 Min (Candlestick + EMAs)





# Trendlyne Snapshot - GAIL\_main

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## GAIL (India) Ltd.

NSE: GAIL | BSE: 532155

GAIL Live Share Price Today, Share Analysis and Chart

Strong Performer, Under Radar

In 1 Starfolio Basket

167.29

-0.09 (-0.05%)

16.3M

NSE+BSE Volume

NSE 30 Jan, 2026 3:31 PM (IST)

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Board Meeting

The board meeting for GAIL is scheduled for today, for the purpose of Quarterly Results

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### GAIL Key Metrics

Preset Metrics

My Metrics

Market Capitalization > Market Leader	109,994.8	PE TTM > Low in industry	10.1	PEG TTM > Negative PEG TTM	-1.9	Price to Book > Low in industry
Institutional holding current Qtr % > High in industry	41.4	Revenue Growth Qtr YoY % > Low in industry	4.9	Operating Revenue growth TTM % > Below industry Median	5.9	Net Profit Qtr Growth YoY % > Negative Net Profit Qtr Growth YoY %
Net Profit TTM Growth % > Negative Net Profit TTM Growth %	-5.4	Operating Profit Margin Qtr % > Low in industry	9.7	Operating Profit Margin TTM % > Low in industry	9.6	Piotroski Score > Above industry Median
Rel Perf vs Nifty50 quarter% >	-6.5	Rel Perf vs Sector quarter% >	1.4	ROE Annual % > Above industry Median	14.6	

All financials are in INR Cr and price data in INR

Durability & Valuation Scores

Free SIGN IN to see details

Momentum Score

39.3 / 100

Technically Neutral

FORECASTER

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### GAIL (India) Ltd. <sup>1</sup>

NSE: GAIL | BSE: 532155

Strong Performer, Under Radar In 1 Starfolio Basket

**167.29** -0.09 (-0.05%)

**16.3M** NSE+BSE Volume  
NSE 30 Jan, 2026 3:31 PM (IST)

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### GAIL - GAIL - stock price prediction, stock forecast, target price, analyst ratings from 31 analysts

GAIL has a share price target of Rs 206, revenue growth forecast of 0.6%, and profit growth estimate of -26.2% for FY26, based on top 31 analyst calls.



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#### SAMPLE DATA BELOW

