

Gemini Stock Analysis Report

Based on the attached comprehensive analysis report dated **January 31, 2026**, here is my evaluation of the trade setup for **VEDL.NS (Vedanta Ltd)**.

Step 1: Audit the Data

- **Data Present:**
 - **Price Action:** Daily (3-year), Weekly, and 15-minute candlestick charts with EMA overlays.
 - **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, MACD.
 - **Volatility/Momentum:** Bollinger Bands, RSI, Volatility Squeeze (ATR/BB Width).
 - **Relative Strength:** RS Score, RS Ratios vs. Benchmark (^CNXMETAL).
 - **Volume:** Volume Analysis, Distribution Days, Accumulation/Distribution markers.
 - **Fundamentals:** Key metrics (Revenue, EPS, ROE) and Trendlyne snapshot.
 - **Data Missing:**
 - Specific institutional ownership changes (though "Distribution Days" acts as a proxy).
 - Detailed options chain data for open interest analysis (helpful for support/resistance).
 - **Confidence Level: High.** The report provides a complete technical and fundamental dashboard sufficient for positional trading decisions.
-

Step 2: Analyze the Setup

- **Price Structure & Trend:**
 - **Status:** The stock is in a **Violent Correction** within a longer-term uptrend.
 - **The Breakdown:** After hitting a peak near INR 800, the stock has crashed to INR 681.55. The Snapshot (Page 22) indicates a massive single-day drop of **-11.07%** on high volume on Jan 30, 2026.
 - **Trend Integrity:** The stock has triggered a **Supertrend Sell Signal** (Page 10) and has closed decisively below the short-term 20-day EMA. The "Golden Cross" (Page 6) from 2024 is still active, but the immediate structure is broken.
- **Momentum:**
 - **Bearish Shift:** The MACD (Page 13) has crossed bearishly (Signal line > MACD line) at a high level, indicating momentum has swung to the downside.
 - **RSI:** RSI has cooled from overbought levels to ~56. It is not yet oversold, suggesting there is room for further downside before a mean-reversion bounce occurs.
- **Volume Analysis:**
 - **Distribution:** Page 18 notes multiple **Distribution Days** in Jan 2026 (Jan 19, Jan 20). The -11% drop on "High Volume" confirms institutional selling/profit-booking.
- **Relative Strength:**
 - Classified as a "Weakening Leader" (Page 5). The RS line has hooked downward sharply, meaning it is now underperforming the metal sector.

Conclusion on Setup: The stock is currently "catching a falling knife." While the 4-year fundamental view is decent, the technicals show a climax top followed by a liquidation break. There is no confluence for a long entry at the *current* market price.

Step 3: Formulate the Recommendation

Should you enter this stock now? NO.

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Reasoning: The stock has just suffered a massive -11% breakdown with a Supertrend sell signal. Entering now ignores the "momentum inertia" which is currently pointing straight down. The risk of a "dead cat bounce" followed by lower lows is high. You must wait for the stock to find a structural floor.

Conditional Plan (Watchlist Strategy): We are looking for a mean reversion trade where the stock stabilizes at a major institutional support level.

- **Condition to Buy:**

1. **Price stabilizes at the EMA 50:** The 50-day EMA is currently at **INR 611.83** (Page 6). This is the primary target for the correction.
 2. **Confirmation:** Do not place a limit order blindly. Wait for a **Daily Candle Close** near INR 610-615 that shows a long lower wick (Hammer candle) or a green reversal candle, indicating buyers are stepping in.
- **Entry Price: INR 615 - INR 625** (Only after a successful test of the EMA 50 and a green candle on the Daily chart).
 - **Stop Loss: INR 580** (Strict closing basis. This is below the EMA 50 and the psychological INR 600 level).
 - **Take Profit:**
 - **Target 1: INR 700** (Retest of the breakdown level/EMA 20).
 - **Target 2: INR 750** (Upper Bollinger Band resistance).

Note: If the stock closes below the EMA 50 (INR 611) with volume, invalidate this setup entirely, as it indicates a trend change to bearish.

News & Analyst Targets

The following update on Vedanta Limited (VEDL) covers the latest news, brokerage reports, and analyst targets for the week ending **January 31, 2026**.

1) Latest News for VEDL This Week

- **Strong Q3 FY26 Earnings:** On January 29, 2026, Vedanta reported a robust set of numbers for the quarter ending December 31, 2025.
 - **Net Profit:** Surged ~60% YoY to **INR 7,807 crore**.
 - **Revenue:** Rose 19% YoY to **INR 45,899 crore**, driven by higher commodity prices and volumes.
 - **EBITDA:** Hit a record high of **INR 15,171 crore**, up 34% YoY, with margins expanding to ~41%.
- **Stock Price Correction:** Despite record earnings, VEDL shares corrected sharply (down ~8-11%) on Friday, January 30. This was attributed to "profit booking" after a recent rally and market jitters over a media report regarding a legal dispute.
- **Arbitral Award Clarification:** The company issued a clarification denying media reports that an arbitral award had declared a BALCO share transfer "void." Vedanta stated the dispute relates to a "call option" for government-held shares in BALCO and is currently being heard by the Delhi High Court.
- **Demerger Timeline:** Management reaffirmed that the demerger into five independent listed entities is on track. The effective date is targeted for **April 1, 2026**, with the listing of the new entities expected by **mid-May 2026**.

2) Brokerage Upgrades & Downgrades

- **ICICI Securities:** Downgraded the rating from **Buy** to **ADD** due to the recent run-up in stock price, but **raised** the target price to **INR 850** (from INR 590) citing strong commodity prices.
- **Nuvama:** Maintained a **BUY** rating and raised the target price to **INR 806**, calling the non-zinc/aluminum

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businesses "virtually free" at current valuations.

- **Motilal Oswal:** Retained a **NEUTRAL** rating but acknowledged the strong operational performance, setting a target of **INR 810**.
- **Kotak Institutional Equities:** Maintained a **BUY** rating and raised the target price to **INR 780**, driven by the ongoing rally in metal prices.

3) Other News Impacting VEDL

- **Commodity Price Rally:** A significant surge in global prices for **Aluminum, Zinc, and Silver** has been a key tailwind. Silver prices, in particular, contributed significantly to the profits of its subsidiary, Hindustan Zinc.
- **Hindustan Zinc OFS:** Vedanta launched an Offer for Sale (OFS) for a 0.79% stake in its subsidiary, Hindustan Zinc, to comply with minimum public shareholding norms. The issue saw strong demand from non-retail investors.
- **Dividend Status:** While analysts like Citi estimate a potential total dividend of INR 40/share for FY26, no new dividend was declared in the January 29 meeting. The total dividend declared for FY26 so far stands at **INR 23/share**.

4) Latest Analyst Targets (January 2026)

Brokerage / Firm	Rating	Target Price (INR)	Key Rationale
ICICI Securities	ADD (Downgrade)	INR 850	Strong LME prices; raised target from INR 590.
Motilal Oswal	NEUTRAL	INR 810	Strong Q3 results; valuation concerns limit upside.
Nuvama	BUY	INR 806	Demerger value unlocking; "virtually free" non-core assets.
Kotak Inst. Equities	BUY	INR 780	Beneficiary of metal price rally (Zinc/Aluminium/Silver).
Centrum Broking	BUY	INR 404*	(Note: Older target, likely under review given current price).
Citi	Positive View	--	Sees Aluminium LME rising to \$3,425/t; strong demerger catalysts.

**Note: Some targets may be revised further in coming days as analysts fully digest the Q3 earnings call details.*

Stock Detailed Analysis Report

VEDL.NS

Current Price: ₹681.55

Generated: 2026-01-31 11:20

VEDL.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	6.30%	4.74%
Net Income	No	Yes	253.57%	-7.28%
ROE	Yes	Yes	183.62%	10.82%
EPS	No	Yes	241.24%	-8.42%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-38.61%	9.54%
Net Income	Yes	79.28%	12.61%
ROE	No	-21.66%	-21.66%
EPS	Yes	79.39%	25.32%

VEDL.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXMETAL
Sector:	Metal
Classification:	Weakening Leader
RS Score:	58.3/100
:	

== RS RATIOS ==:

1M RS:	1.029 [Leader]
3M RS:	1.204 [Strong]
6M RS:	1.281 [Strong]
1Y RS:	1.172 [Leader]
:	

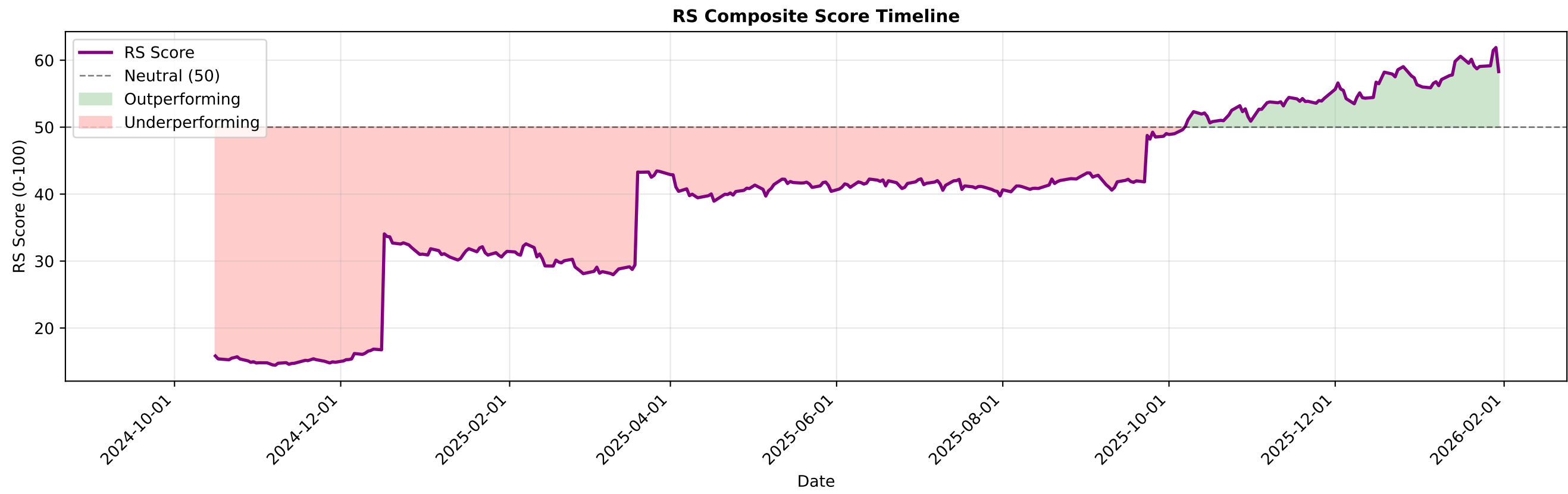
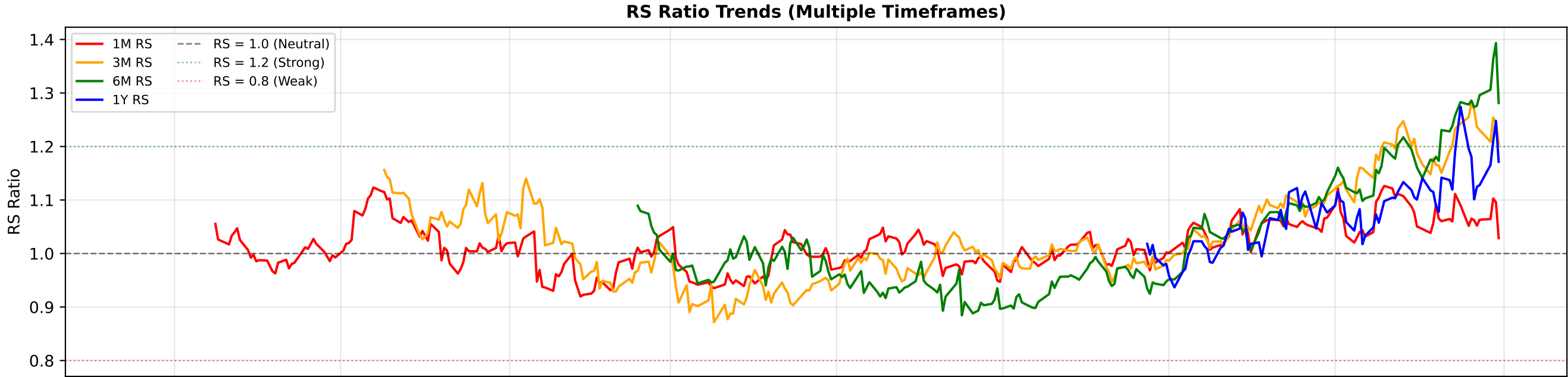
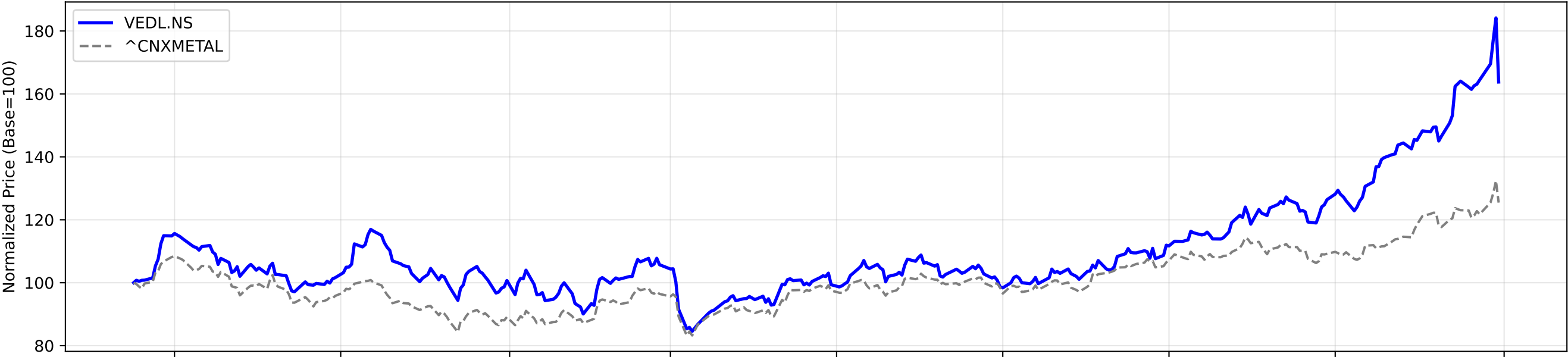
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

X Emerging RS:	Not accelerating
X Medium-term Lagging:	Not lagging
X Performance Improving:	Not improving

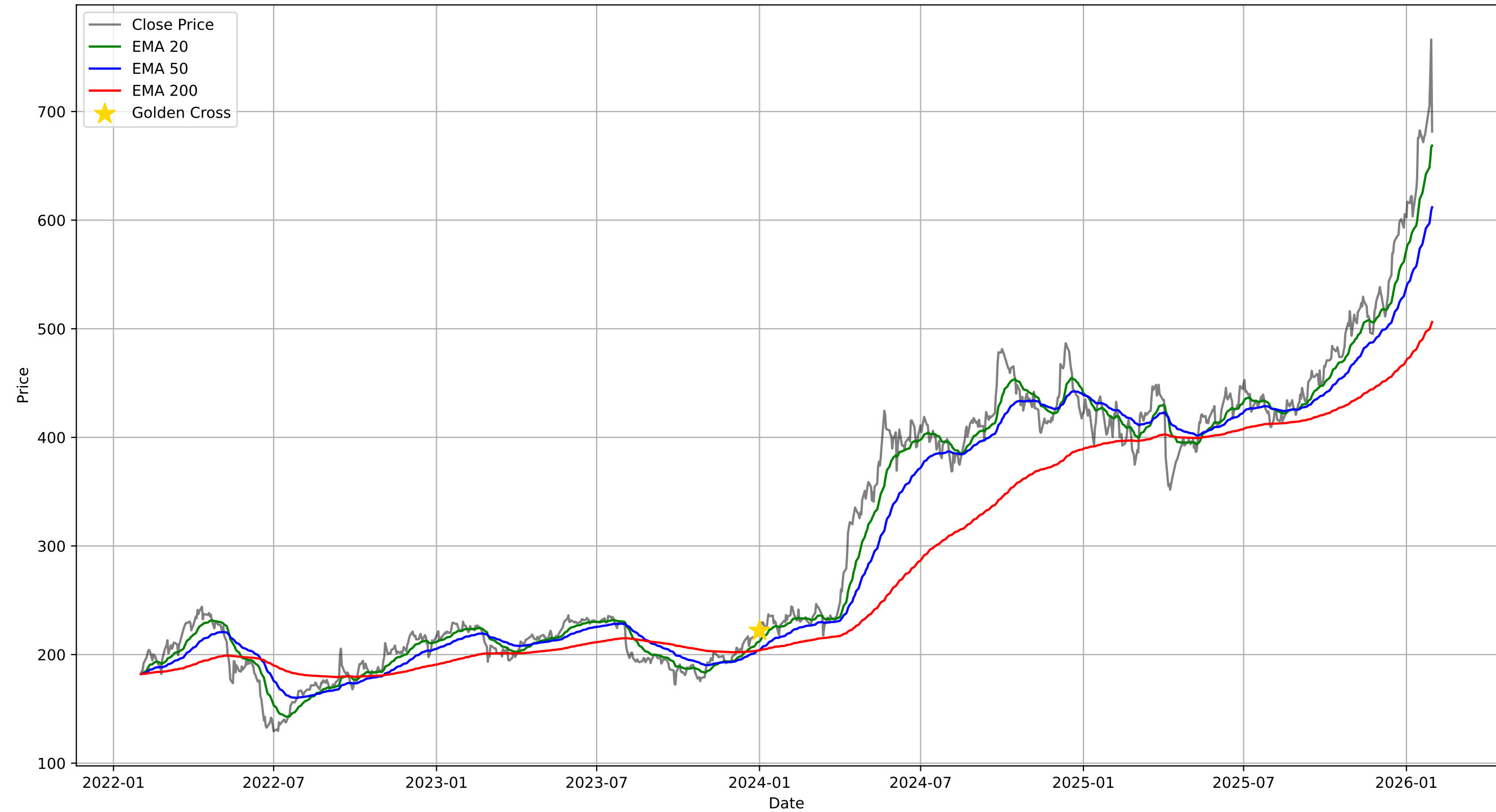
Relative Strength Analysis: VEDL.NS vs ^CNXMETAL
Classification: Weakening Leader
Price Performance Comparison (Normalized)



VEDL.NS - EMA Crossover Summary

EMA 20:	668.67
EMA 50:	611.83
EMA 200:	506.22
Trend Status:	Strong Uptrend
Golden Cross Date:	2024-01-01 00:00:00+05:30
Golden Cross Price:	222.01

VEDL.NS EMA Crossover Analysis



VEDL.NS - Bollinger Bands Summary

Current Price:	681.55
Upper Band:	750.50
Middle Band (SMA 20):	663.26
Lower Band:	576.01
%B:	0.6048
Band Width:	0.2631
Status:	Upper Half
Signal:	None
Recent Signal 1:	Sell Signal at 2026-01-19 00:00:00+05:30

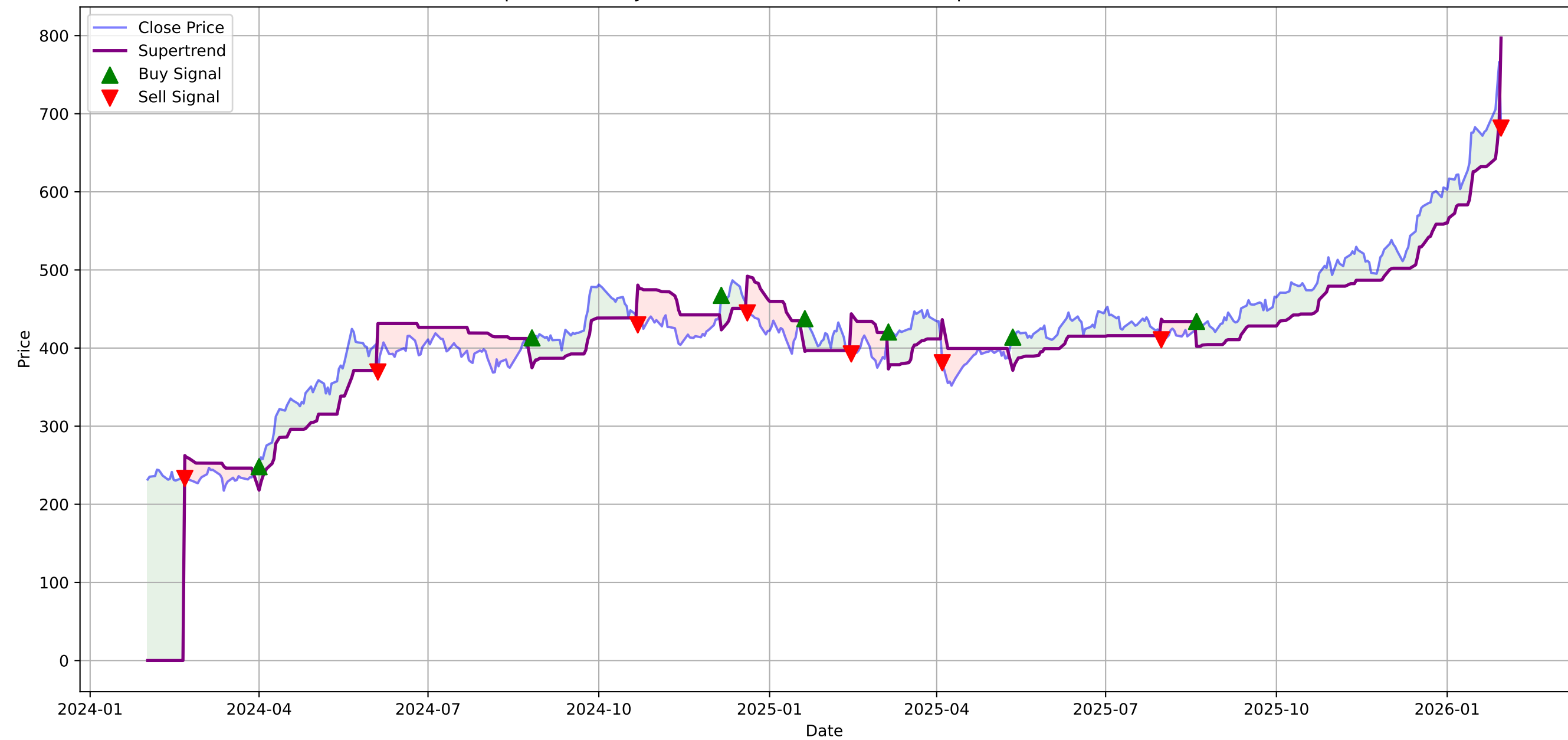
VEDL.NS Bollinger Bands (20, 2) Analysis



VEDL.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	796.87
Signal Identified On:	2026-01-30

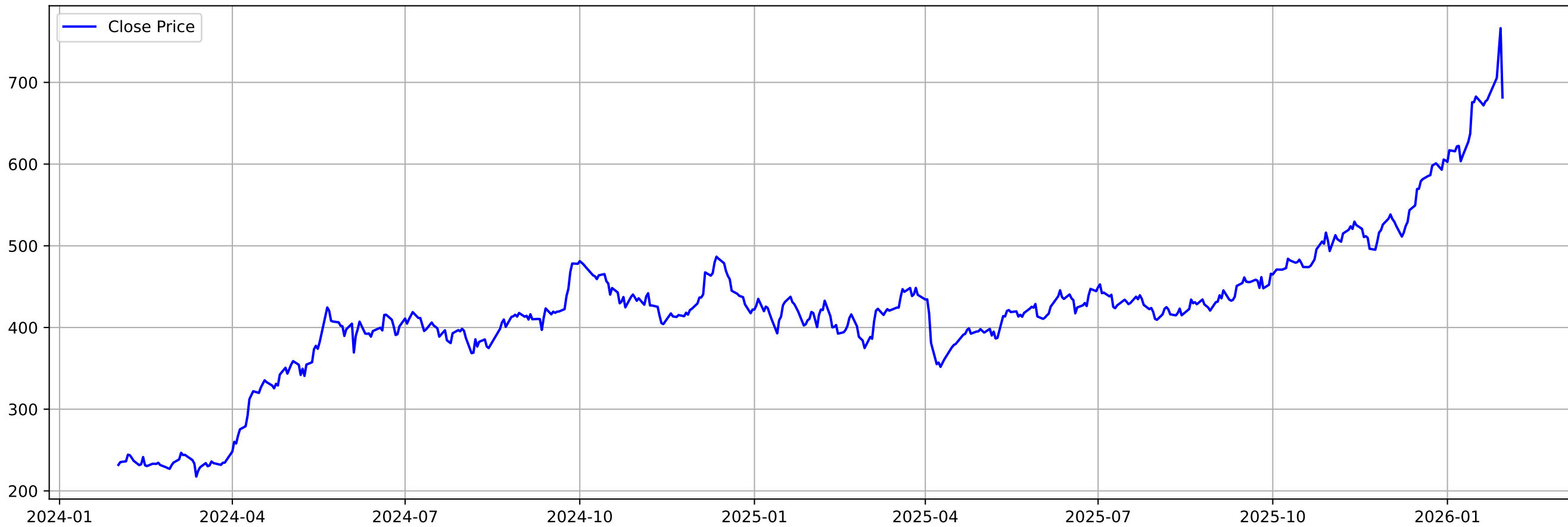
Supertrend Analysis for VEDL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



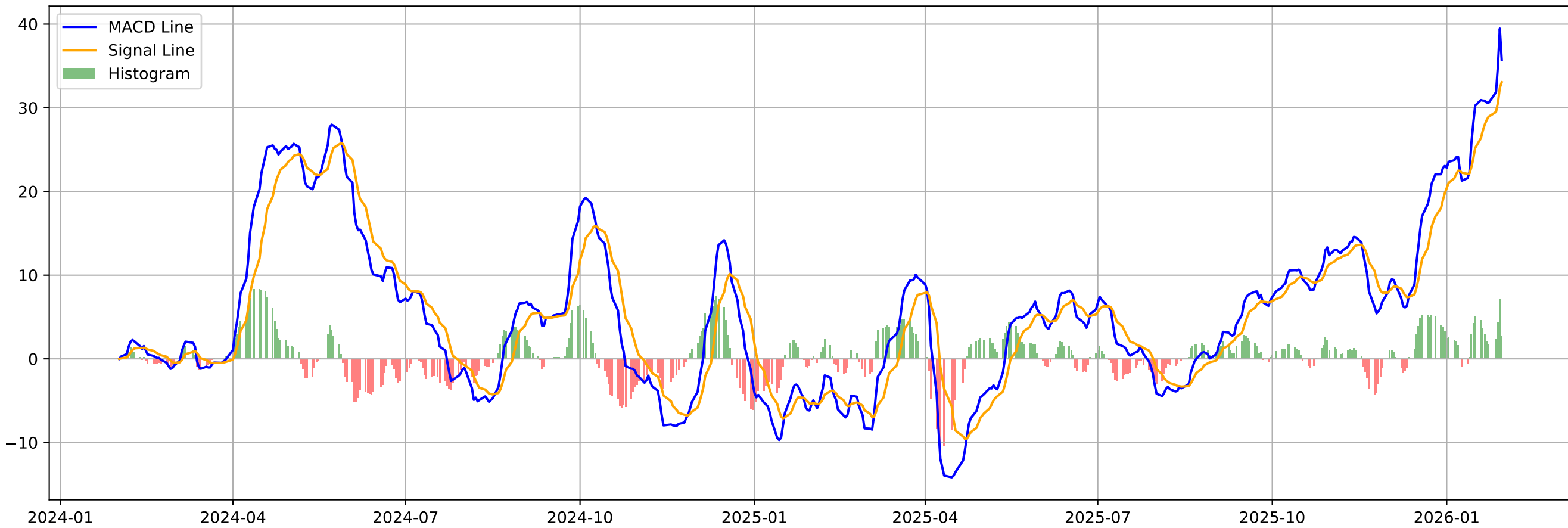
VEDL.NS - MACD Summary

MACD Line:	35.72
Signal Line:	33.05
Histogram:	2.67
Trend:	Bullish
Momentum:	Weakening
Signal:	None

VEDL.NS Price



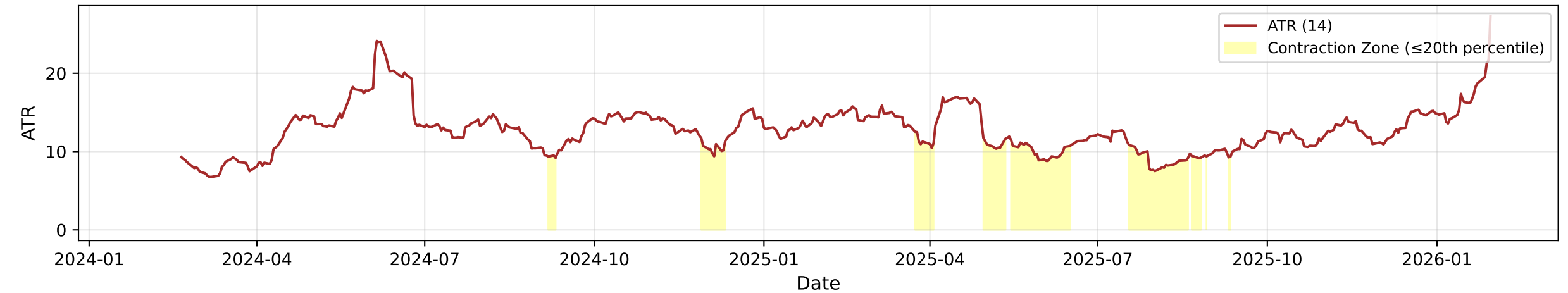
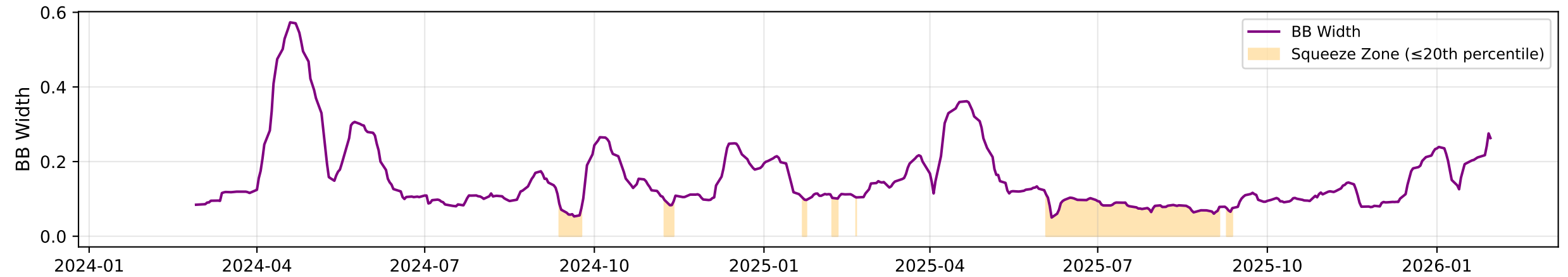
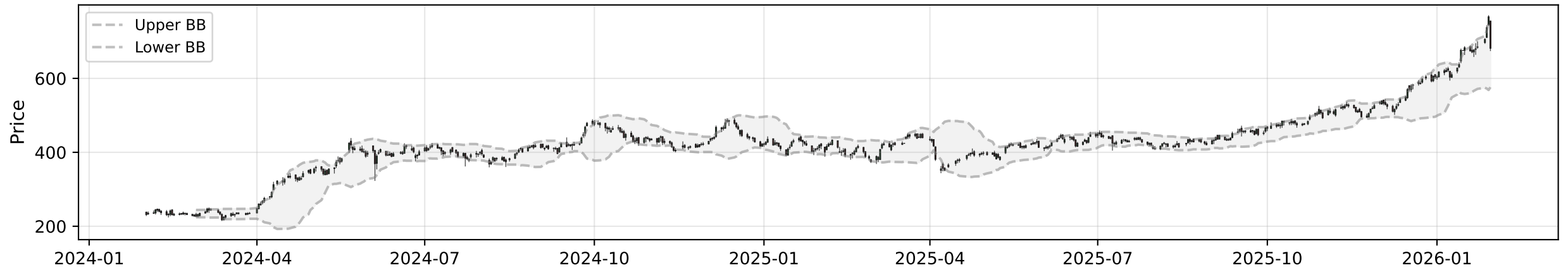
VEDL.NS MACD (12, 26, 9)



VEDL.NS - Volatility Squeeze Summary

BB Width:	0.2631
ATR:	27.2750
Total Signals:	0

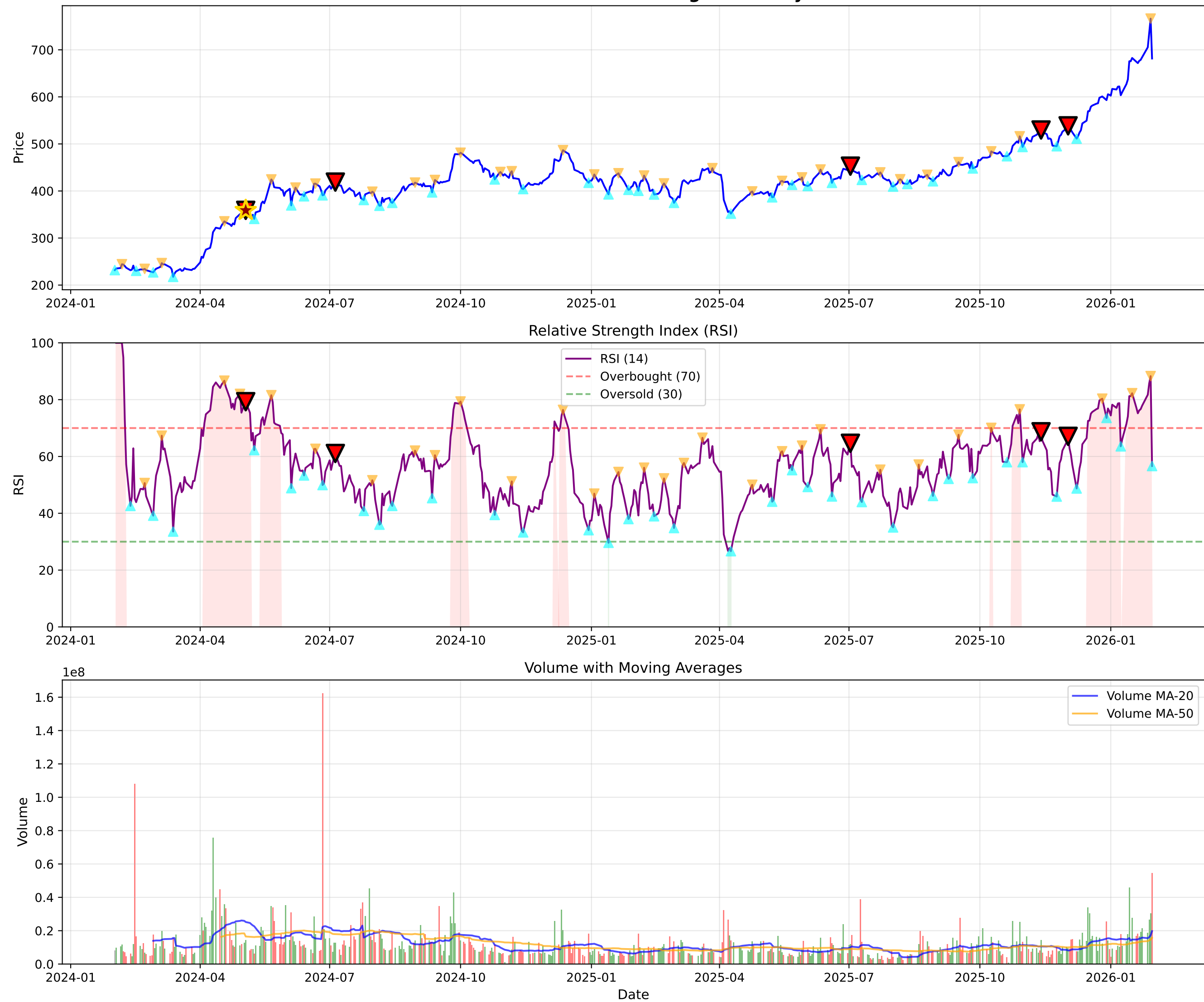
VEDL.NS - Volatility Squeeze Analysis



VEDL.NS - RSI-Volume Summary

Current RSI:	56.63
Current Volume:	54628339
Volume MA 20:	19733702
Bullish Divergences:	0
Bearish Divergences:	5
Bearish Div 1:	Date: 2025-11-13 00:00:00+05:30, Price: 529.60
Bearish Div 2:	Date: 2025-12-02 00:00:00+05:30, Price: 538.40

VEDL.NS RSI-Volume Divergence Analysis



VEDL.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

30 Signals Detected

:

2025-12-04 [-]:

Distribution Day

2025-12-05 [-]:

Distribution Day

2025-12-29 [-]:

Distribution Day

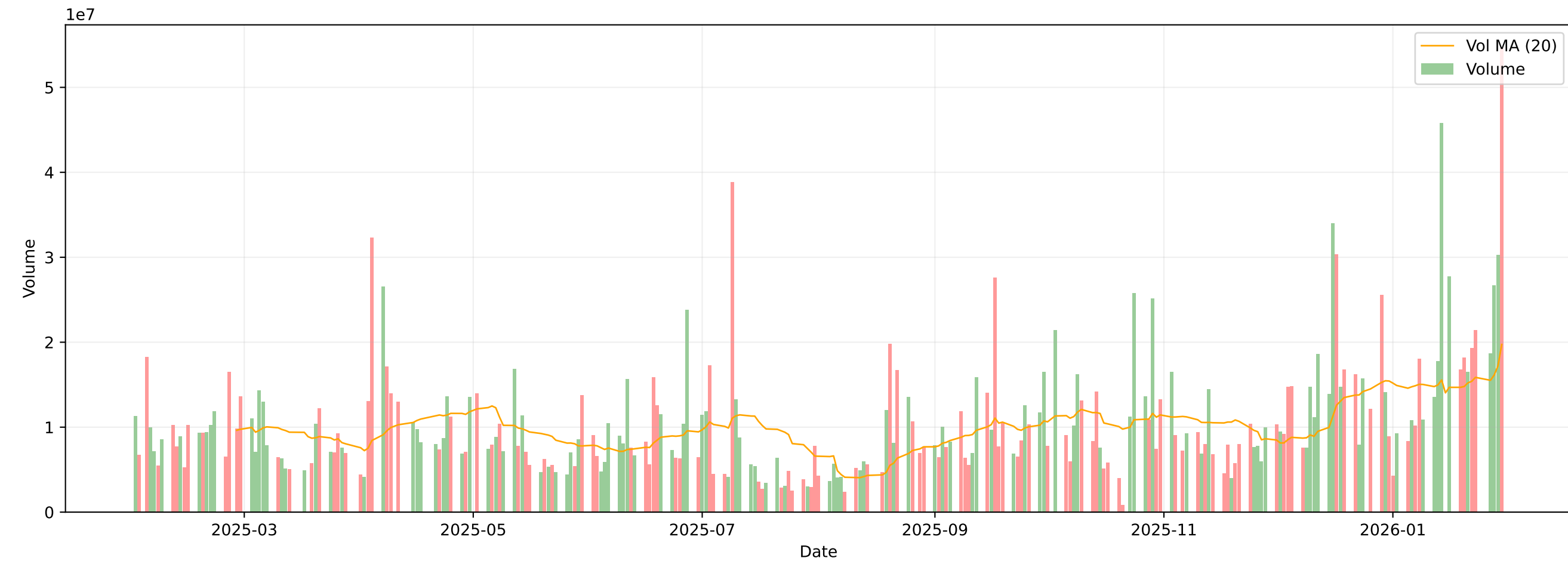
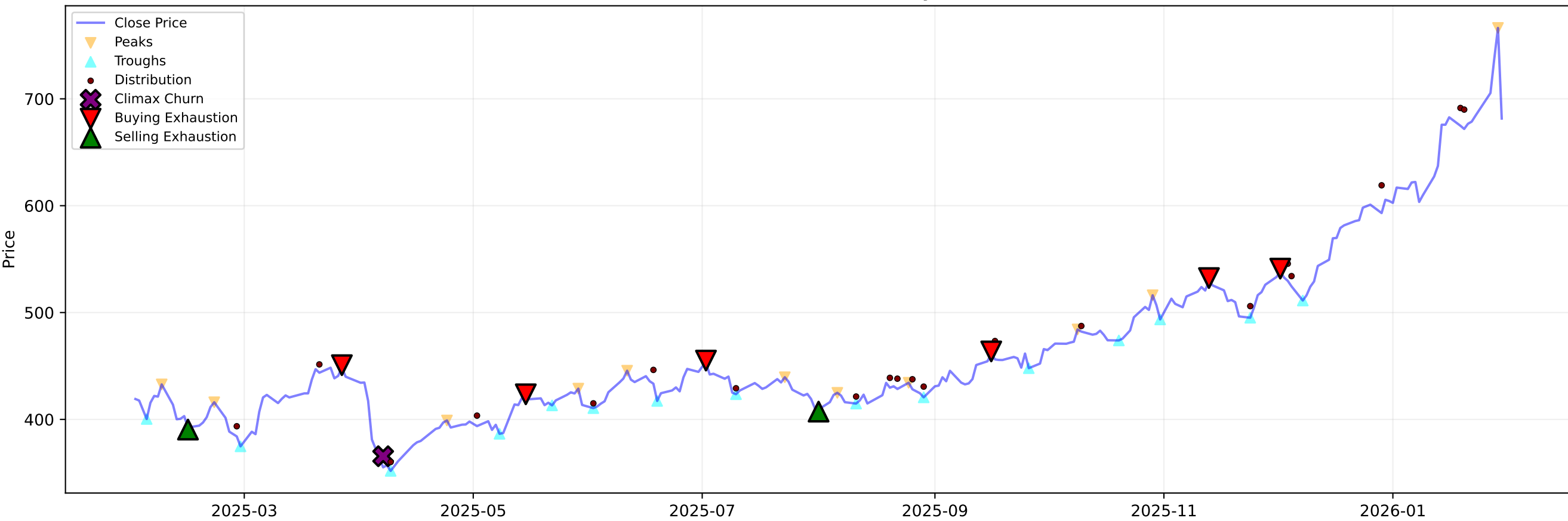
2026-01-19 [-]:

Distribution Day

2026-01-20 [-]:

Distribution Day

VEDL.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	624.09	681.55	2025-06-23
1 Day	DOWNTREND (Sell)	796.87	681.55	2026-01-30
15 Min	DOWNTREND (Sell)	705.82	680.0	2026-01-30

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bearish	Strengthening	No Signal

VEDLNS - 1 Week (Candlestick + EMAs)



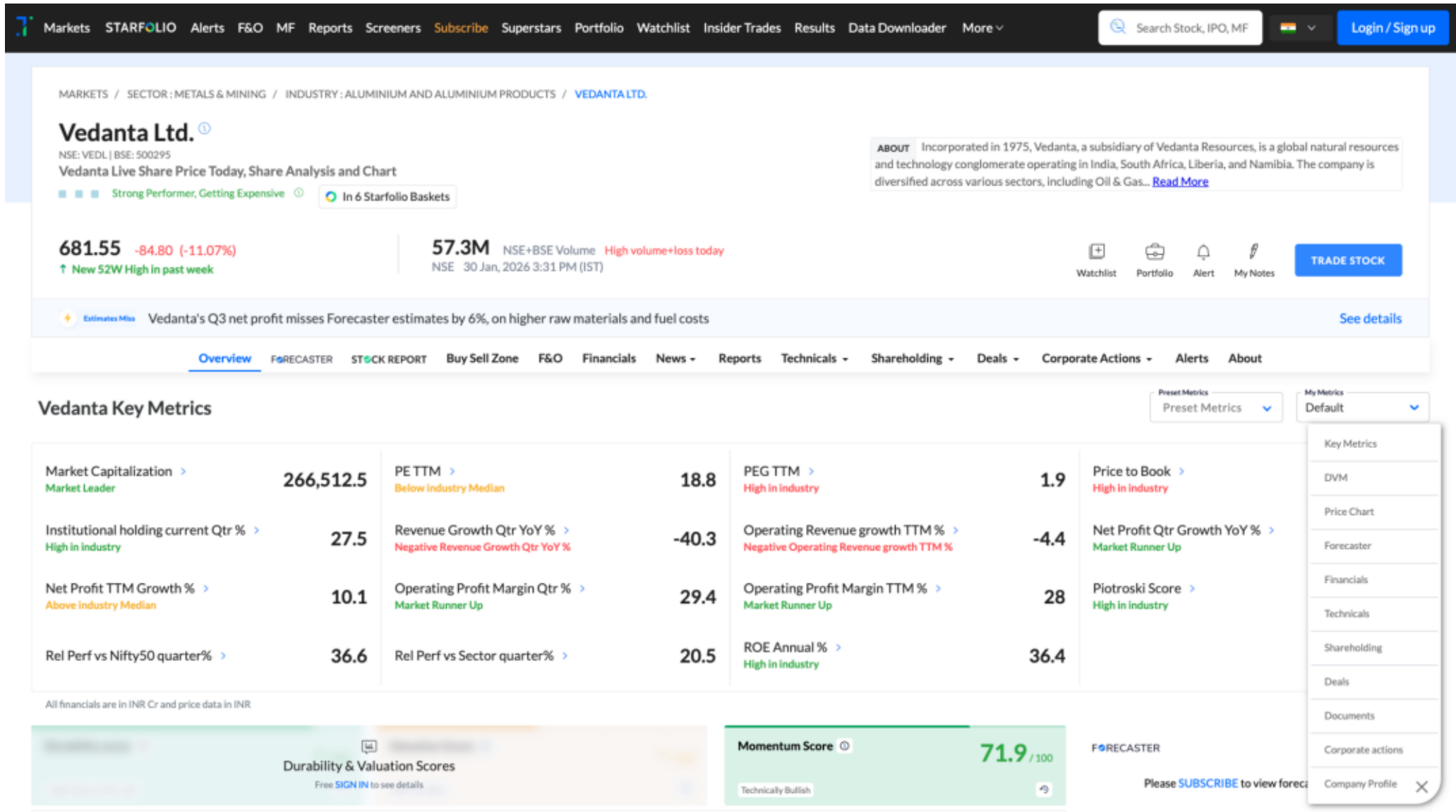
VEDLNS - 1 Day (Candlestick + EMAs)



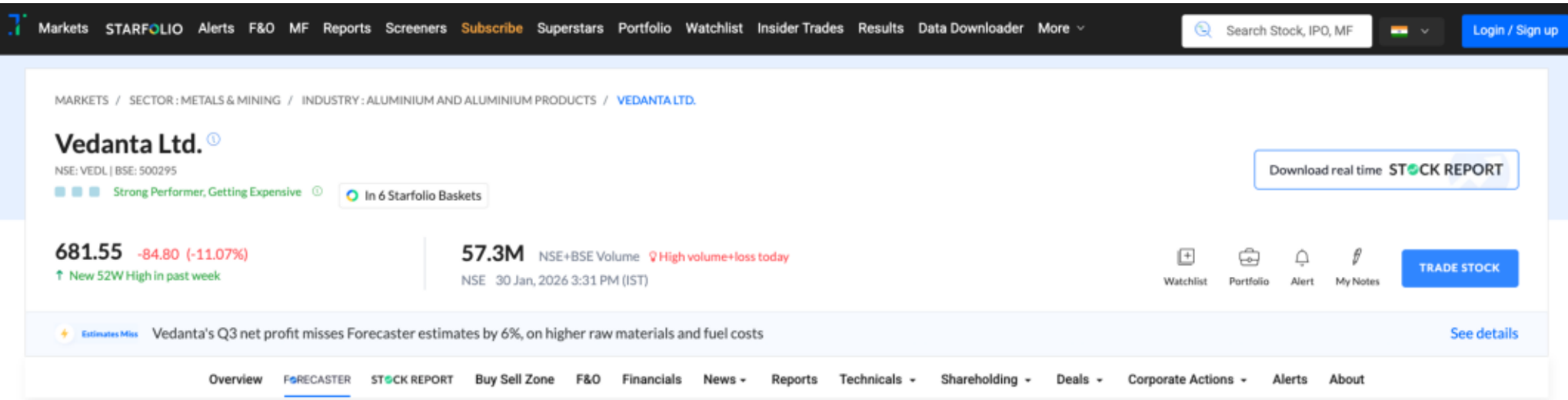
VEDLNS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - VEDL_main



Trendlyne Snapshot - VEDL_forecaster



Vedanta - VEDL - stock price prediction, stock forecast, target price, analyst ratings from 13 analysts

Vedanta has a share price target of Rs 695, revenue growth forecast of 8.8%, and profit growth estimate of 27.5% for FY26, based on top 13 analyst calls.



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SAMPLE DATA BELOW

