

Gemini Stock Analysis Report

Okay, I will analyze the WIPRO.NS stock analysis report with the goal of identifying a potential positional trade setup with a 5%-15% upside over a 1-4 month timeframe. I will follow your defined three-step approach.

Step 1: Audit the Data

Data Present:

- Daily price chart (3-year period)
- Long-term and short-term fundamental analysis
- Relative Strength (RS) analysis, including RS ratios and RS score timeline
- EMA crossover summary and chart
- Bollinger Bands summary and chart
- Supertrend summary and chart
- MACD summary and chart
- Volatility Squeeze summary and chart
- RSI-Volume divergence summary and chart

Data Missing:

- Weekly price chart
- Detailed volume breakout (beyond simple RSI-Volume divergence)
- Broader market context (e.g., sector performance, overall market trend)
- Analyst ratings and price targets

Confidence Level: Medium. The report presents a reasonable variety of technical indicators and some fundamental data. However, the lack of weekly data and a deeper volume profile limits the confidence level.

Step 2: Analyze the Setup

• Price Structure and Trend:

- The daily price chart shows a sideways consolidation/bottoming pattern developing since early 2025.
- The price is currently around INR 264.45, after a recent minor uptrend.

• Momentum:

- EMA Crossover: Short-term uptrend is indicated, but the EMA 20 is just above the EMA 50, which isn't conclusive.
- MACD: The MACD is bullish and strengthening, suggesting upward momentum.
- Supertrend: A Supertrend Buy signal was triggered recently.
- RSI: Above 50, trending into overbought.

• Relative Strength:

- The RS analysis suggests the stock is an Emerging Leader.
- The RS ratios suggest short-term outperformance. However, the medium-term lagging indicates that the stock needs more time before it can be regarded to be trending up.

Other Observations:

- The Volatility Squeeze summary indicates a period of volatility contraction, suggesting a potential for a breakout.
- The Bollinger Bands suggest price action in the upper half, which is bullish.
- The fundamental analysis shows an inconsistent profile; it shows a consistent growth in revenue and earnings but is also showing recent slowing.

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Overall Assessment:

- The technical picture is mixed. While indicators suggest a short-term upward bias, the price action doesn't suggest a strong trend.
- The emerging leader of the stock with performance improving indicates possible performance.

Step 3: Formulate the Recommendation

Based on the analysis, I would advise you **NOT** to enter this stock right now for a positional trade. The picture isn't clear enough. However, the report is showing the stock could break out in the near term.

Here's a conditional plan for a potential setup:

- **Condition to Buy:** Breakout with conviction to 270 and Close above Upper Bollinger Band.
- **Entry Price:** INR 271 (after confirmation above INR 270).
- **Stop Loss:** INR 260 (below EMA 50).
- **Take Profit:** INR 298 (approximately 10% upside).

News & Analyst Targets

Okay, I will act as a stock research analyst and provide you with the latest news and information on WIPRO. Here's what I've found this week:

Here's a summary of the latest information on WIPRO:

1. Latest News for WIPRO This Week (December 14 - December 20, 2025):

- **Stock Performance:** Wipro's stock has shown positive momentum. On December 19, 2025, Wipro Limited's stocks were trading up by 6.99% to 7.69% amid positive growth sentiment and strong quarterly earnings. The stock closed at \$3.08 on December 19, 2025.
- **AI Partnerships:** Wipro is enhancing enterprise AI adoption through collaborations with Google Cloud (Gemini Enterprise) and Microsoft AI tools. These partnerships aim to boost productivity and innovation across sectors.
- **Strategic Collaboration:** Wipro has a strategic collaboration with IISc and FSID to advance frontier technologies, including quantum computing, agentic AI, and secure digital infrastructure.
- **Investment in Secure Browsing:** Wipro Ventures has invested in SquareX, showcasing a commitment to secure browsing solutions, as part of a broader \$20M Series A funding.
- **AI 'Copilot' Licenses:** Wipro is partnering with major industry players like Cognizant and Infosys to bring over 200,000 AI 'Copilot' licenses to life, promising heightened efficiencies in operations.
- **New AI-Driven Venture:** Wipro is venturing into the future with AI-driven transformations for customer engagement and operational productivity through a new alliance with Odido.

2. Brokerage Upgrades and Downgrades for WIPRO:

- **CLSA Downgrade:** CLSA downgraded Wipro from "outperform" to "hold" on January 2, 2025, maintaining the price target at INR 303. The downgrade was attributed to the strong rally in Wipro's share price, which reduced the upside potential. Concerns were also expressed about Wipro's near-term growth prospects.
- **Investec Upgrade (October 2025):** In October 2025, Investec upgraded Wipro's stock rating from "Hold" to "Buy," raising the price target to INR285.00 from INR272.00 due to a strong deal pipeline and order backlog.

3. Other News Impacting WIPRO:

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- **IT Stocks Rally:** Indian IT stocks experienced a rally, driven by expectations of a December Federal Reserve rate cut.
- **Rupee Fall:** A steep fall in the Indian rupee boosted sentiment for dollar-revenue earners, positively impacting IT stocks, including Wipro.
- **Large Volume Increase:** Shares of Wipro saw unusually strong trading volume on December 19, 2025.
- **Analyst Sentiment:** Overall analyst sentiment appears mixed, with some downgrades due to valuation concerns and slower growth, while others maintain a positive outlook based on strategic initiatives.
- **Institutional Trading:** Large investors have recently made changes to their positions in the stock.

4. Analyst Targets for WIPRO:

Here's a table summarizing recent analyst targets:

Brokerage/Analyst	Rating	Price Target (INR)	Price Target (USD)	Report Date
CLSA	Hold	303	Not Specified	Jan 02, 2025
Citi	Sell	280	Not Specified	Jan 02, 2025
Morgan Stanley	Underweight	250	Not Specified	Jan 02, 2025
BNP Paribas	Bearish	232.5	Not Specified	Jan 02, 2025
Investec	Sell	290	Not Specified	Jan 02, 2025
Trendlyne Average	-	259.18	Not Specified	Recent
Investing.com (Avg)	Sell	-	2.54	Recent
High Forecast	-	-	3.00	Recent
Low Forecast	-	-	2.11	Recent
Sumeet Jain (CLSA)	Outperform	265	Not Specified	Recent

Disclaimer: Analyst ratings and price targets are subject to change and should be considered as opinions.

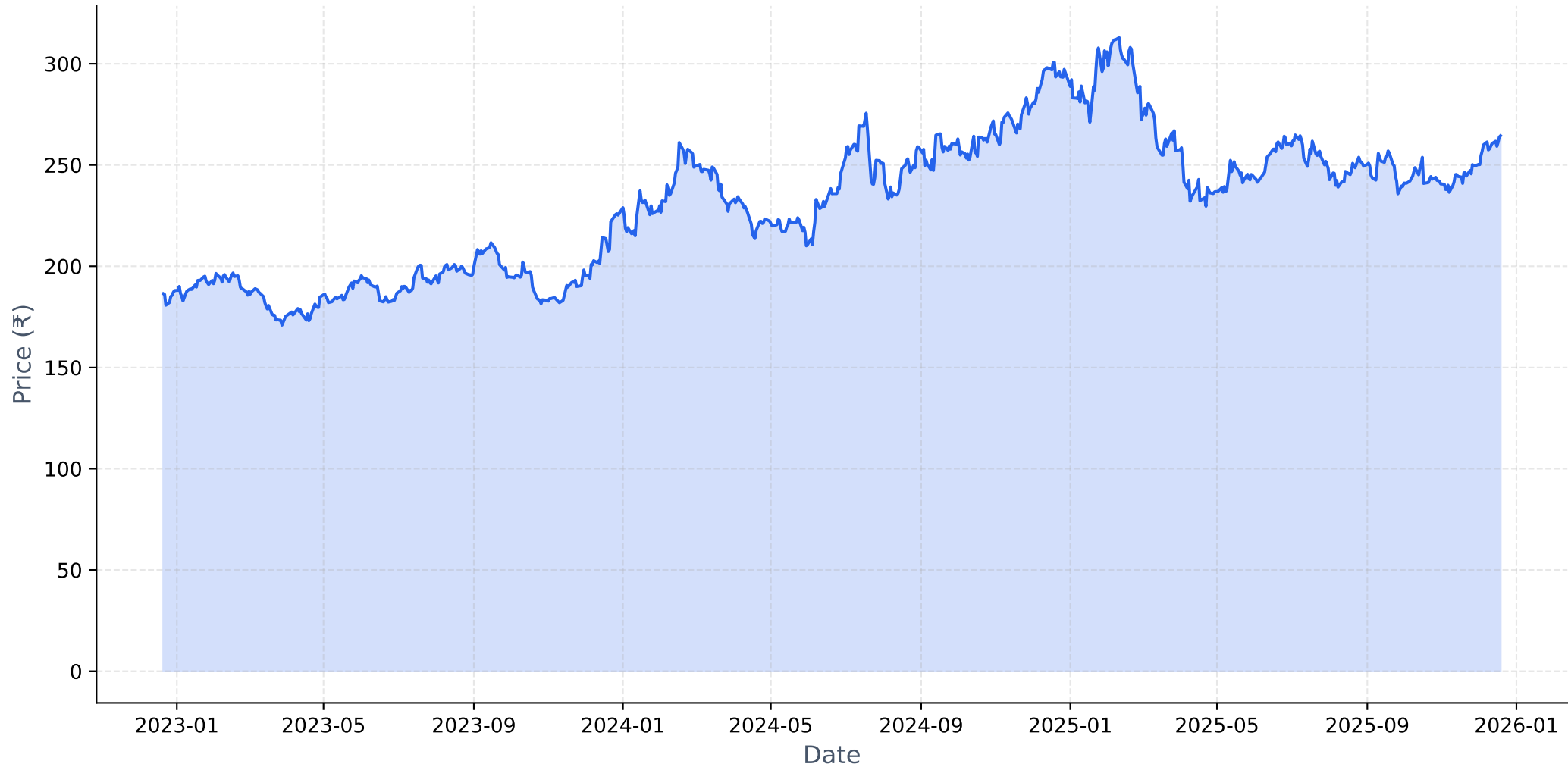
Stock Detailed Analysis Report

WIPRO.NS

Current Price: ₹264.45

Generated: 2025-12-20 20:43

WIPRO.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	-0.75%	4.05%
Net Income	Yes	Yes	18.92%	2.44%
ROE	No	Yes	7.66%	-5.12%
EPS	Yes	Yes	20.31%	3.97%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	2.54%	0.45%
Net Income	Yes	-2.53%	0.43%
ROE	No	-1.60%	-0.69%
EPS	Yes	4.56%	5.76%

WIPRO.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	Emerging Leader
RS Score:	50.1/100
:	

== RS RATIOS ==:

1M RS:	1.028 [Leader]
3M RS:	0.982 [Neutral]
6M RS:	0.991 [Neutral]
1Y RS:	1.011 [Leader]
:	

== TURNAROUND ANALYSIS ==:

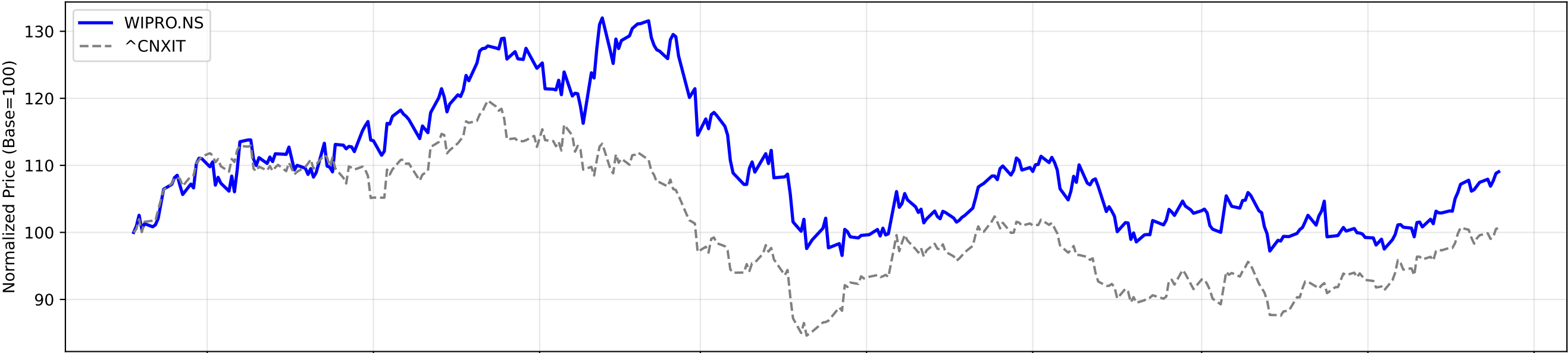
Turnaround Status:	!! DETECTED !!
:	

SIGNAL CRITERIA::

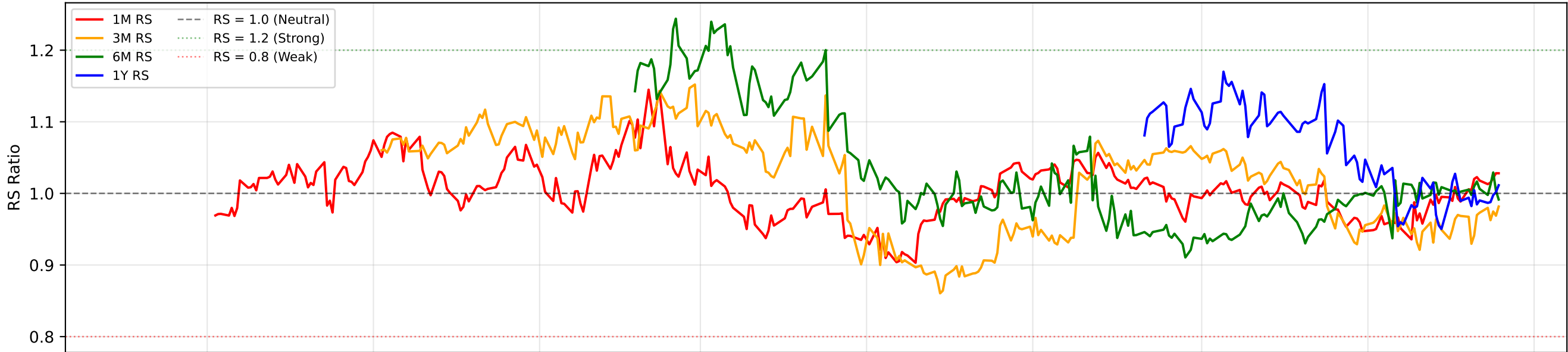
✓ Emerging RS:	1M (1.028) > 3M (0.982)
✓ Medium-term Lagging:	6M=0.991 (≤ 1.0)
✓ Performance Improving:	3M (+3.3%) > 6M (-0.8%)

Relative Strength Analysis: WIPRO.NS vs ^CNXIT
Classification: Emerging Leader

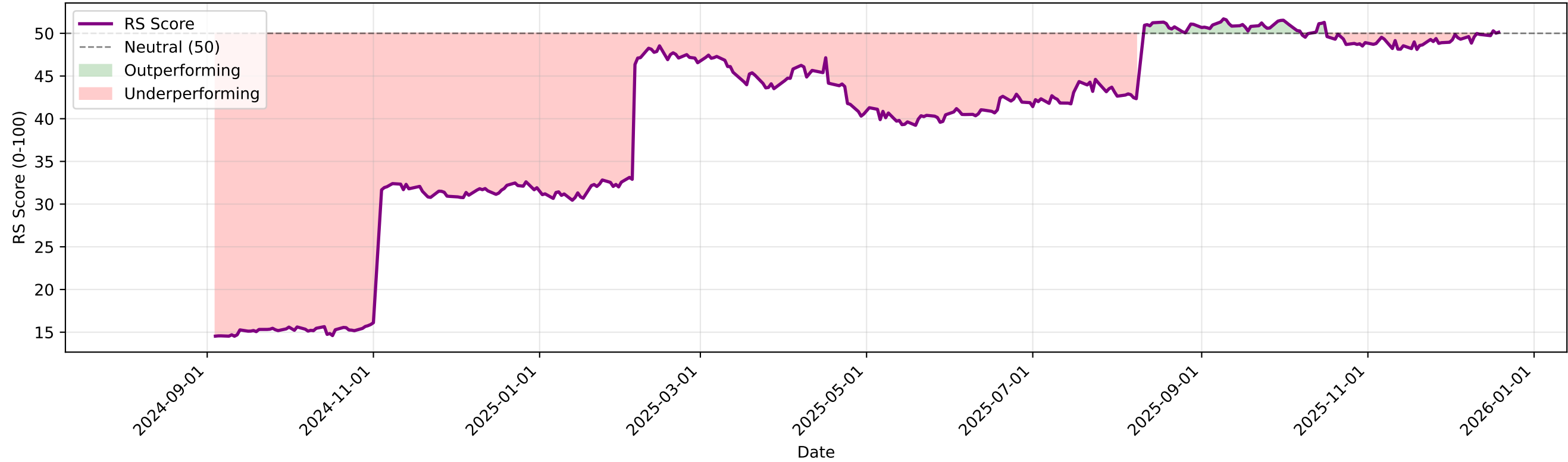
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



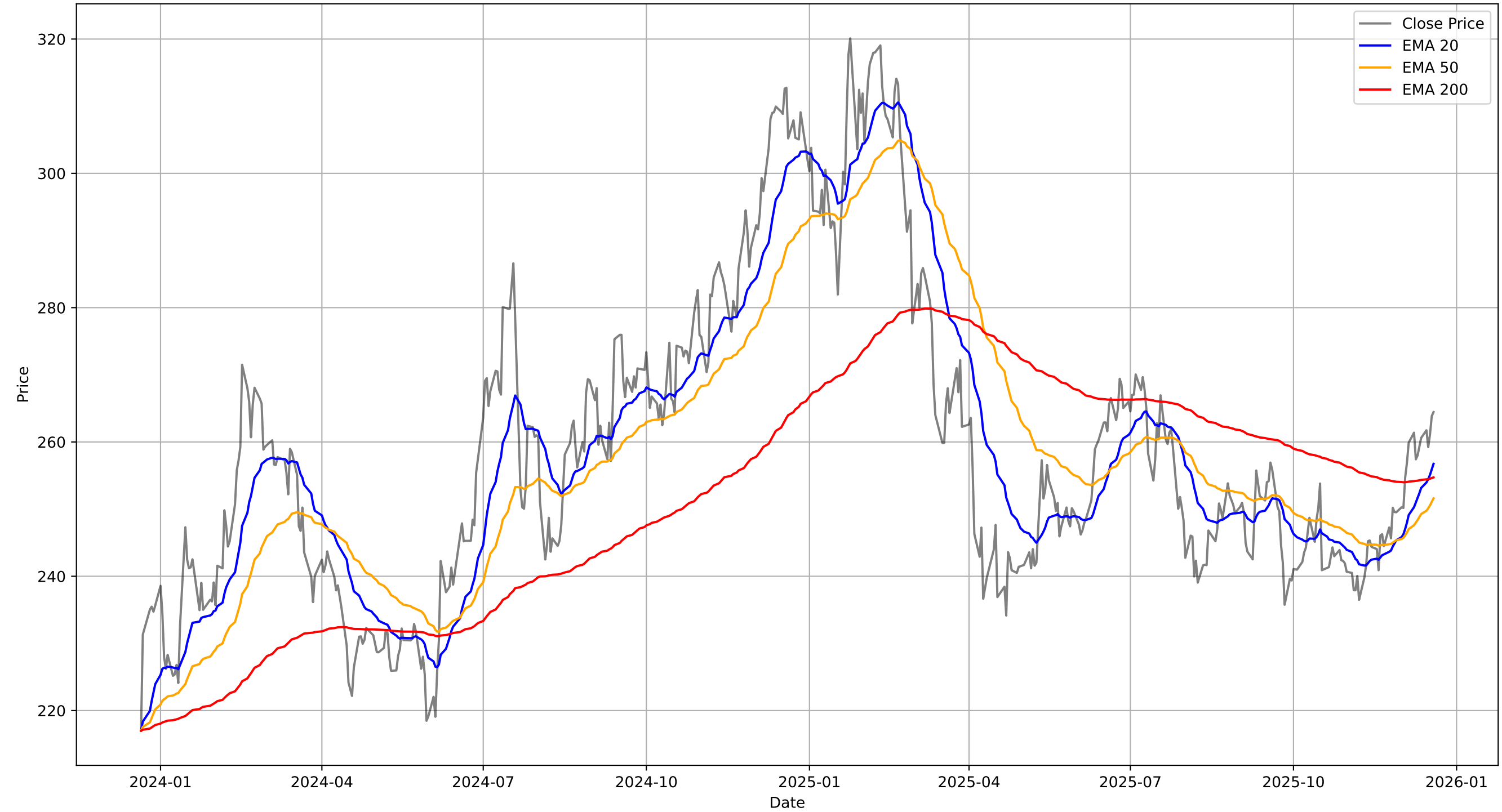
RS Composite Score Timeline



WIPRO.NS - EMA Crossover Summary

EMA 20:	256.75
EMA 50:	251.60
EMA 200:	254.72
Trend Status:	Short-term Uptrend

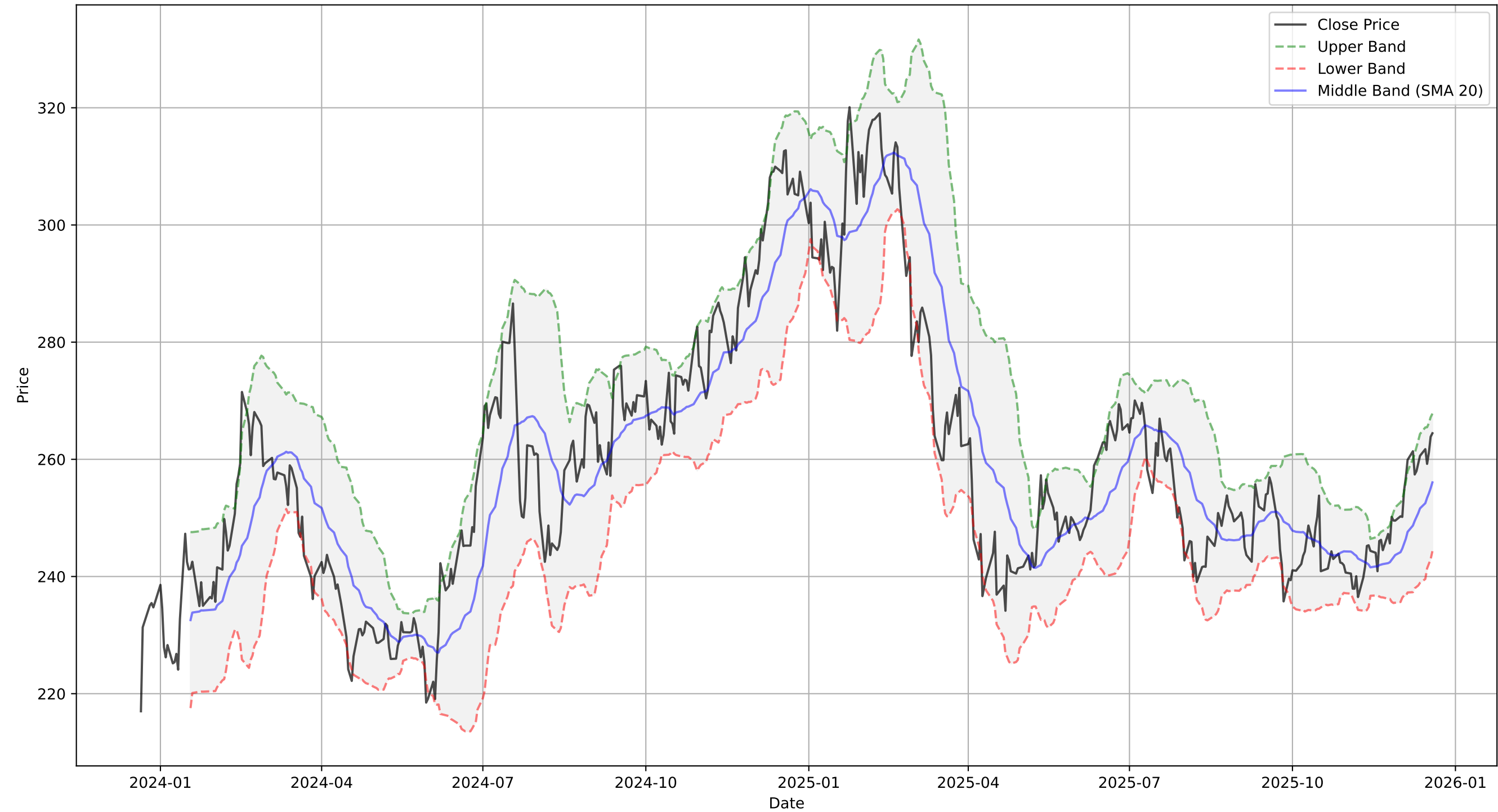
WIPRO.NS EMA Crossover Analysis



WIPRO.NS - Bollinger Bands Summary

Current Price:	264.45
Upper Band:	267.80
Middle Band (SMA 20):	256.06
Lower Band:	244.32
%B:	0.8574
Band Width:	0.0917
Status:	Upper Half
Signal:	None

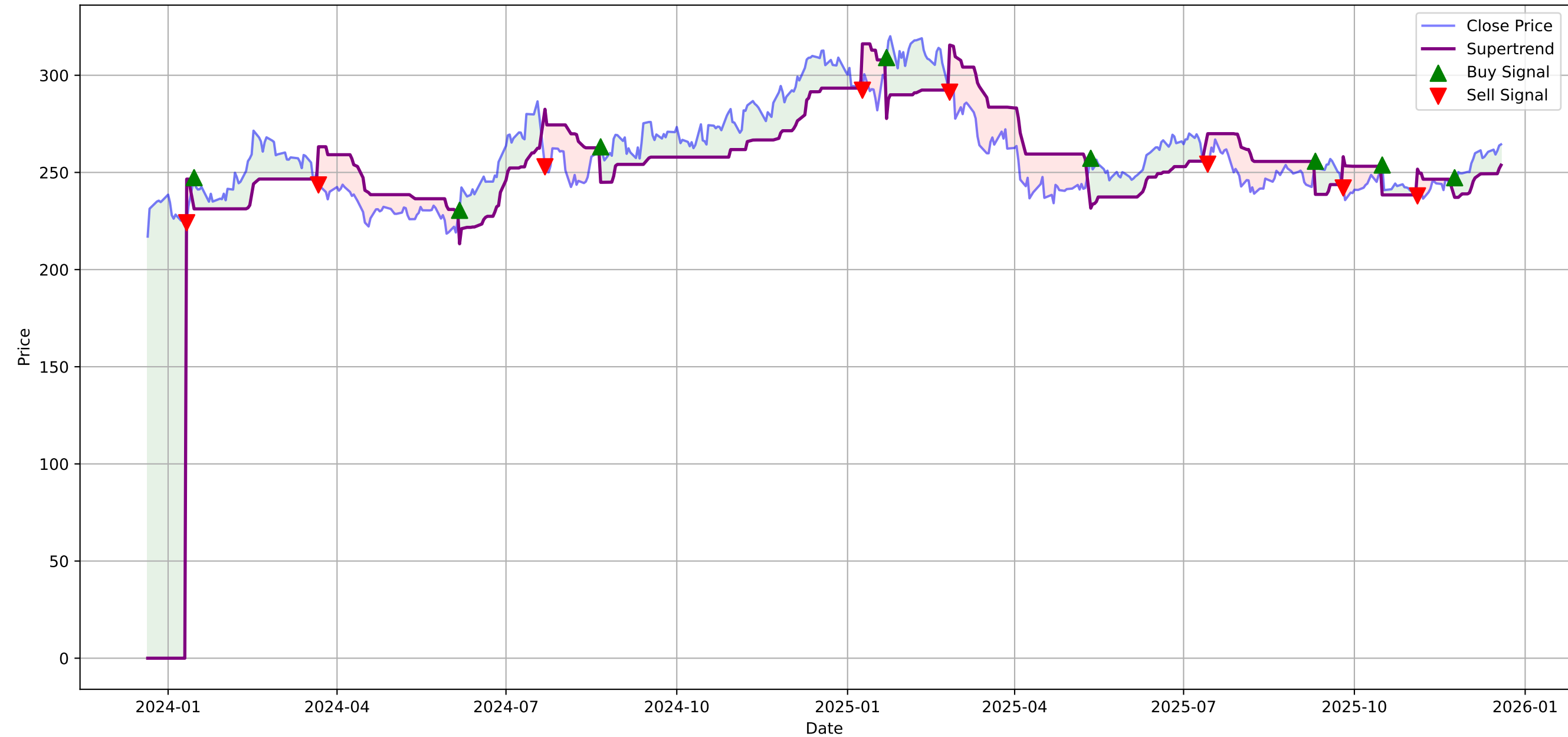
WIPRO.NS Bollinger Bands (20, 2) Analysis



WIPRO.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	253.75
Signal Identified On:	2025-11-24

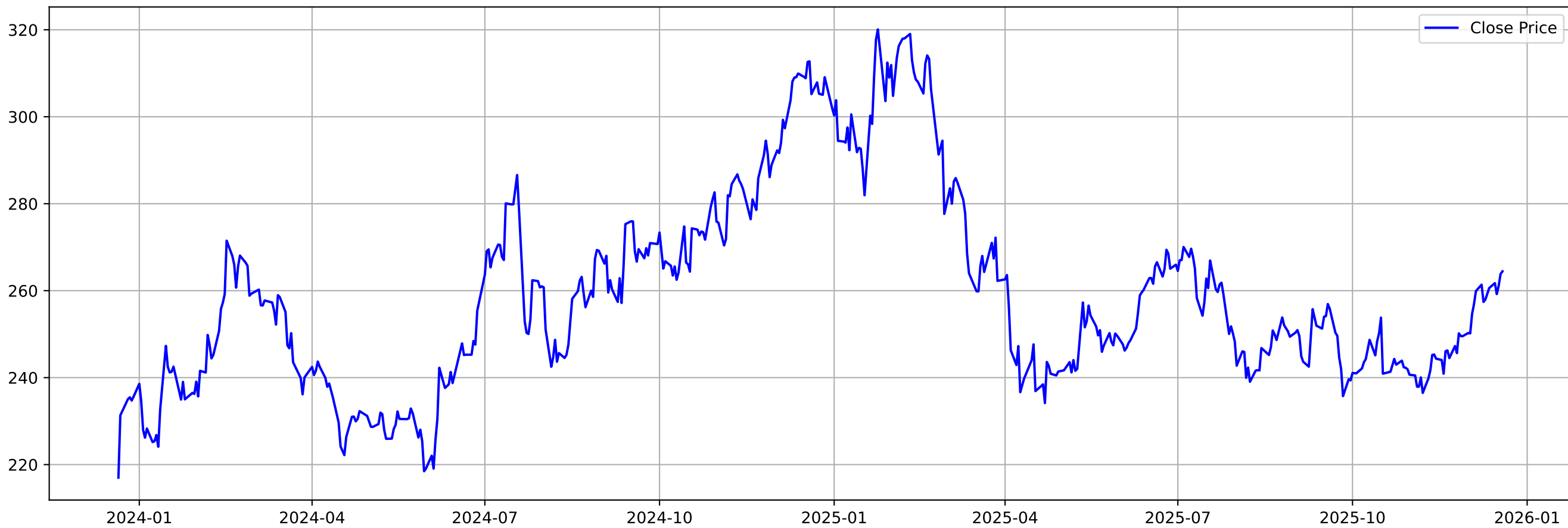
Supertrend Analysis for WIPRO.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



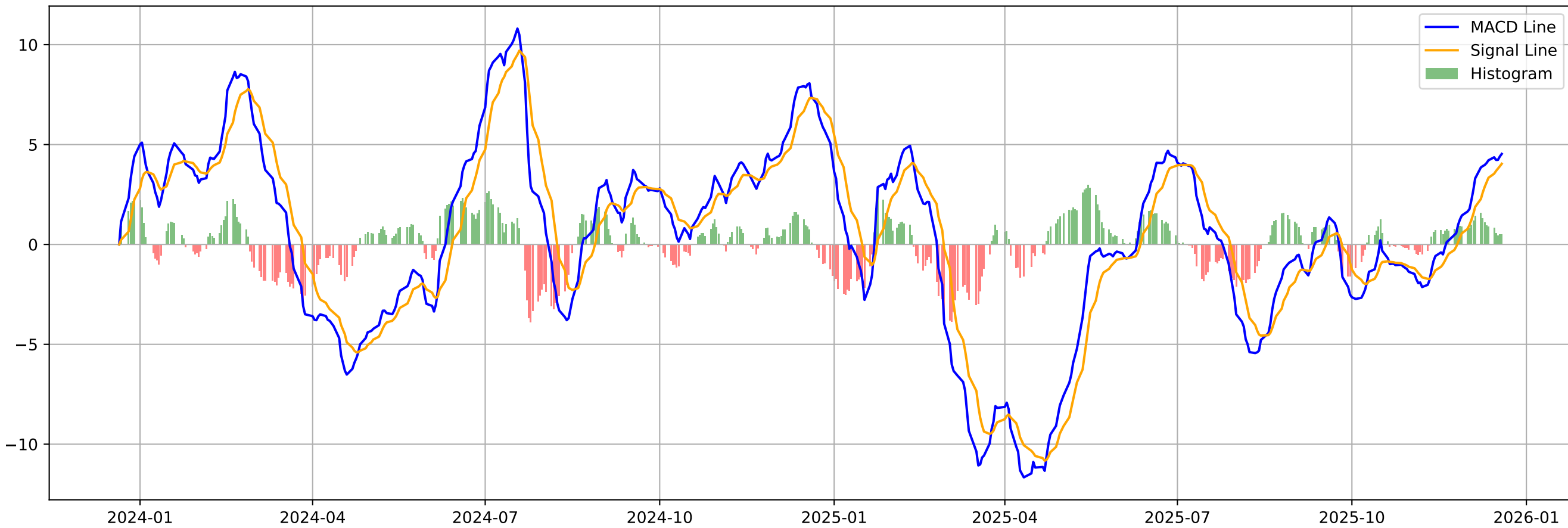
WIPRO.NS - MACD Summary

MACD Line:	4.53
Signal Line:	4.04
Histogram:	0.50
Trend:	Bullish
Momentum:	Strengthening
Signal:	None

WIPRO.NS Price



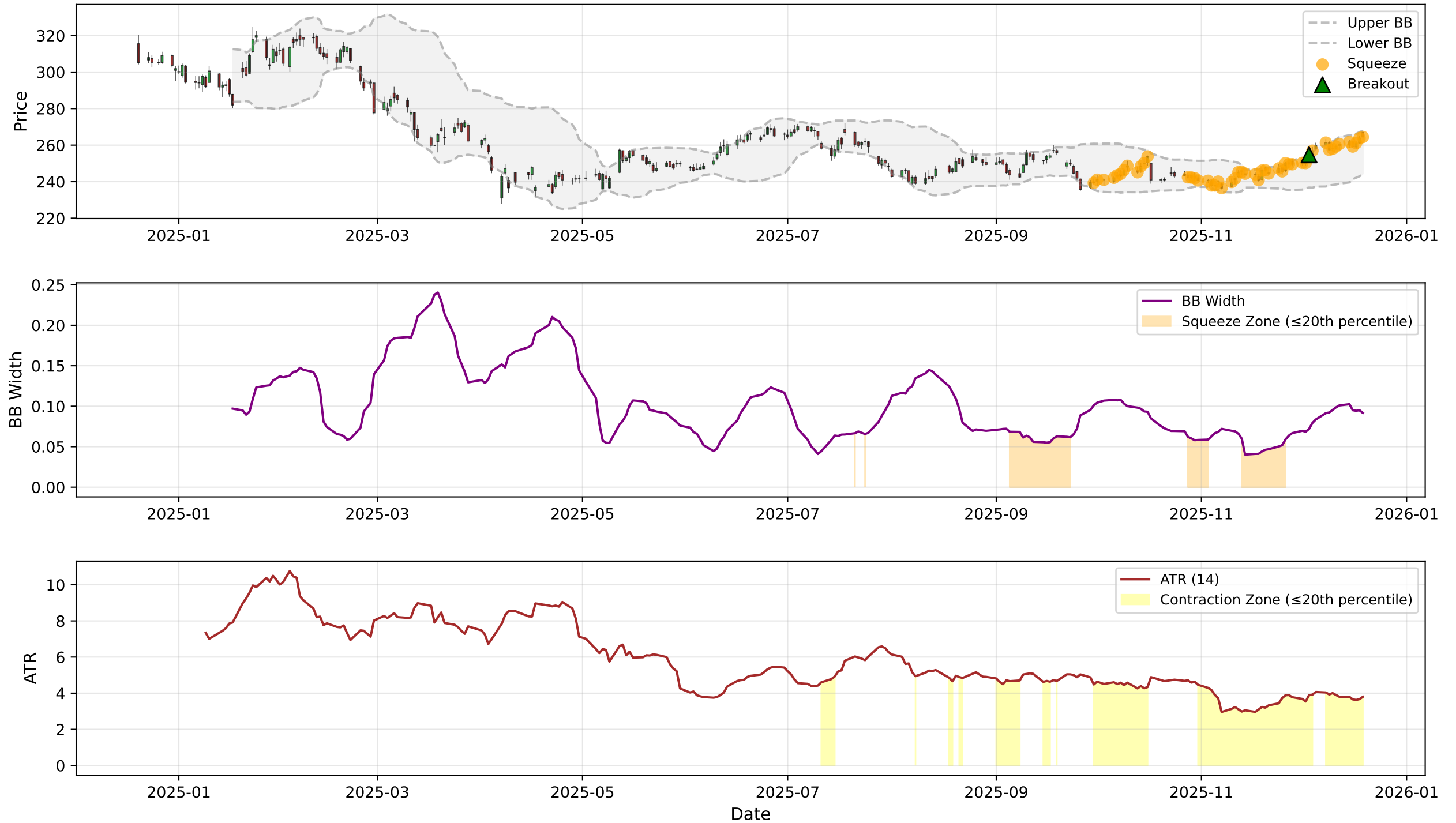
WIPRO.NS MACD (12, 26, 9)



WIPRO.NS - Volatility Squeeze Summary

BB Width:	0.0917
ATR:	3.8007
Total Signals:	50
Signal 1:	ATR Contraction at 2025-12-15 00:00:00 (Price: 261.74)
Signal 2:	ATR Contraction at 2025-12-16 00:00:00 (Price: 259.22)
Signal 3:	ATR Contraction at 2025-12-17 00:00:00 (Price: 261.14)
Signal 4:	ATR Contraction at 2025-12-18 00:00:00 (Price: 263.85)
Signal 5:	ATR Contraction at 2025-12-19 00:00:00 (Price: 264.45)

WIPRO.NS - Volatility Squeeze Analysis



WIPRO.NS - RSI-Volume Summary

Current RSI:	69.72
Current Volume:	12750745
Volume MA 20:	8348483
Bullish Divergences:	1
Bearish Divergences:	1
Bullish Div 1:	Date: 2025-04-22 00:00:00, Price: 234.15
Bearish Div 1:	Date: 2024-11-11 00:00:00, Price: 286.75

WIPRO.NS RSI-Volume Divergence Analysis

