

Gemini Stock Analysis Report

Okay, I will analyze the provided report for MOTHERSON.NS as a positional equity trader, focusing on intermediate-term trends with a 5%-15% upside potential over 1-4 months.

Step 1: Audit the Data

- **Data Present:** Daily price chart (3 years), EMA crossover summary, Bollinger Bands summary, Supertrend summary, MACD summary, RSI-Volume summary, Fundamental Analysis (Long and Short-term).
- **Data Missing:** Weekly charts, more in-depth volume analysis (e.g., On Balance Volume), sector/market relative performance, news/catalyst analysis.
- **Confidence Level:** Medium. The report provides a good overview of technical indicators and fundamental data, but it lacks the perspective of long-term trends and market context.

Step 2: Analyze the Setup

Price Structure: The 3-year daily chart shows a solid uptrend from 2023 to 2024, reaching a peak and then experiencing a correction with sideways consolidation. There's evidence of buying support as it continues to climb.

Trend Direction:

- The EMA crossover summary indicates a "Strong **Uptrend**," with the price above the 200-day EMA.
- The Supertrend indicator confirms the uptrend.

Momentum:

- The MACD summary states the trend is "**Bearish**" and "Weakening Momentum." This suggests caution, as the momentum may be losing strength despite the underlying uptrend.
- RSI volume analysis shows a couple of bearish divergences, which can be a caution signal.

Confluence: While the trend indicators point upward, the negative momentum signal from MACD and potential overbought levels from RSI are conflicting signals. The stock is trading near the upper Bollinger Band, suggesting it could be overbought in the short term.

Step 3: Formulate the Recommendation

Based on the analysis, I would **NOT** recommend entering this stock *right now*.

- Although the broader trend is up, the weakening momentum and potential bearish divergence suggest a pullback or consolidation is likely in the near term. Entering a position now carries a higher risk of getting caught in a short-term downtrend.

Conditional Plan:

To consider entering a position in MOTHERSON.NS, I would wait for the following condition to be met, before entering:

- **Condition to Buy:** Wait for a period of consolidation or pullback, followed by a breakout above the 124 - 126 level with increasing volume. Confirm this by a positive crossover on the MACD, indicating renewed

Gemini Stock Analysis Report

momentum.

- **Entry Price:** INR 126.50 (after breakout confirmation).
- **Stop Loss:** INR 119.00 (slightly below recent support).
- **Take Profit:** INR 138.00 (approximately 9% upside from entry, aligning with the stated target of 5%-15% over the 1-4 month period).

Rationale for Conditional Plan:

- Waiting for a pullback and consolidation would allow the overbought conditions to dissipate and the MACD to turn positive, signaling renewed upward momentum.
- The breakout confirmation is crucial for validating that the downtrend is over and the uptrend is resuming.
- The take profit level is set within the defined target range of 5-15% upside.

Important Considerations:

- The analysis is based on the provided information. A more in-depth analysis with weekly charts and sector/market analysis is needed for increased conviction.
- Monitor news events and company-specific announcements that may impact the stock.
- Adjust the stop loss and take profit levels as the trade progresses, based on market conditions and price action.

News & Analyst Targets

Okay, I will act as a stock research analyst and provide you with the latest information on Motherson. I will search for recent news, brokerage ratings, and analyst targets, and present the target information in a Markdown table.

Here's the latest information on Motherson, based on my research:

1. Latest News for Motherson This Week (December 15 - December 20, 2025):

- **Investor Meet:** Samvardhana Motherson International Limited informed the exchange regarding the schedule of an investor meet held on December 18, 2025.
- **Closure of Trading Window:** Samvardhana Motherson International Limited informed the stock exchange regarding the closure of the trading window on December 17, 2025.
- **ESOP Scheme Approval:** Motherson Sumi Wiring India's Board approved an Employee Stock Option Scheme 2025, offering 1.55 crore options.
- **Acquisition Update:** Samvardhana Motherson International Limited informed the exchange about an update on the acquisition of the remaining 10% stake of Motherson Lumen Systems South Africa Pty Ltd on December 10, 2025.
- **52-Week High:** Samvardhana Motherson International's shares surged to a 52-week high, driven by anticipated revenue growth and margin expansion. The company is investing heavily in new facilities and acquisitions.
- **Mexico Tariff Jitters:** Auto stocks, including Motherson, declined due to investor concerns about Mexico's proposed tariff hikes on Indian exporters on December 15, 2025.
- **Technical Breakout:** Samvardhana Motherson stock broke out from a rounding bottom formation, with experts suggesting a buy for a target of Rs 130 in the next 1-2 months (as of Dec 9, 2025).
- **Submission to Exchange:** Samvardhana Motherson International Limited has submitted an intimation under Regulations 30 of SEBI Listing Regulations.

2. Brokerage Upgrades or Downgrades for Motherson:

- A domestic brokerage downgraded Samvardhana Motherson International from 'add' to 'reduce' (reported on 2024-12-09), setting a target price of Rs 170.

Gemini Stock Analysis Report

- Investec downgraded Samvardhana Motherson to "Hold," citing weakness in EU markets (reported in 2024-09).
- Citi had a "Sell" call on the stock with a target price of Rs 105 (reported in 2024-09).

3. Other News Impacting Motherson:

- US Tariffs:** Samvardhana Motherson anticipates minimal impact from US tariffs due to most contracts being ex-works and exploring alternative supply chains (reported August 2025).
- Trump-era Tariffs:** The company has stated that the 50% tariffs introduced during the Trump administration will have no material impact on its operations (reported September 2025).
- Acquisitions:** Samvardhana Motherson is actively pursuing acquisitions, which are expected to contribute significantly to future revenue growth.
- Vision 2030:** Motherson is focused on diversification, profitability, and creating value for all stakeholders through its "Vision 2030" plan.
- Expansion and Investment:** Motherson is investing heavily in new facilities and acquisitions, bolstering its order book and positioning for long-term industry consolidation and EV transition benefits.

4. Analyst Targets for Motherson:

Here's a summary of the latest analyst target prices for Motherson, presented as a Markdown table:

Metric	Value (INR)
Average 1-Year Price Target	123.7
Low Forecast	85.00-85.85
High Forecast	140.00-147
Average Target Price (Trendlyne)	131.40

Disclaimer: Analyst target prices and recommendations are based on their research and estimates, which are subject to change. These should not be taken as financial advice.

Stock Detailed Analysis Report

MOTHERSON.NS

Current Price: ₹120.98

Generated: 2025-12-20 20:47

MOTHERSON.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	15.10%	21.38%
Net Income	Yes	No	40.01%	63.27%
ROE	Yes	No	4.99%	36.95%
EPS	Yes	No	37.16%	48.78%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-0.22%	1.99%
Net Income	Yes	61.57%	7.43%
ROE	No	-26.05%	-7.17%
EPS	Yes	62.50%	15.72%

MOTHERSON.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	Weakening Leader
RS Score:	52.5/100
:	

== RS RATIOS ==:

1M RS:	1.076 [Leader]
3M RS:	1.096 [Leader]
6M RS:	1.024 [Leader]
1Y RS:	0.944 [Neutral]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

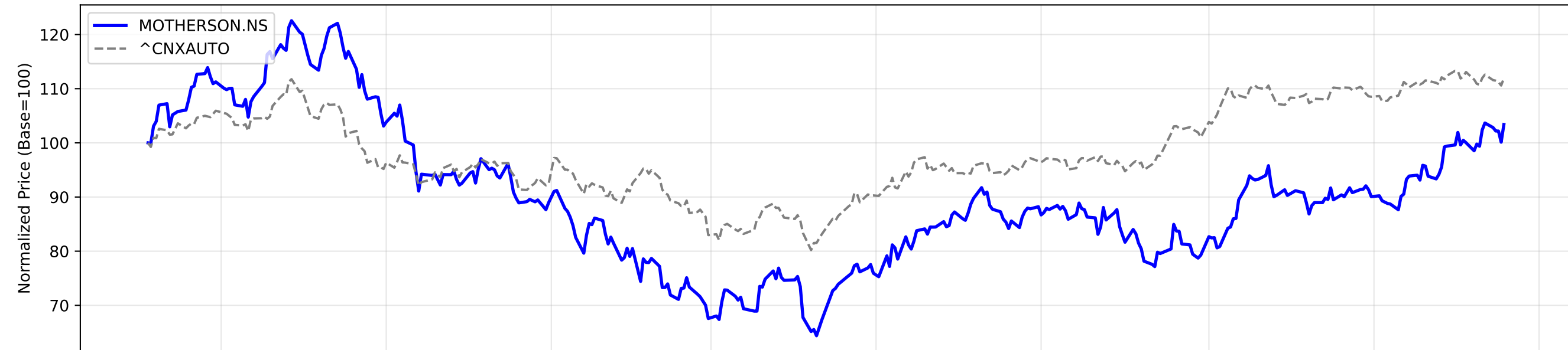
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✓ Medium-term Lagging:	1Y=0.944 (≤ 1.0)
✗ Performance Improving:	Not improving

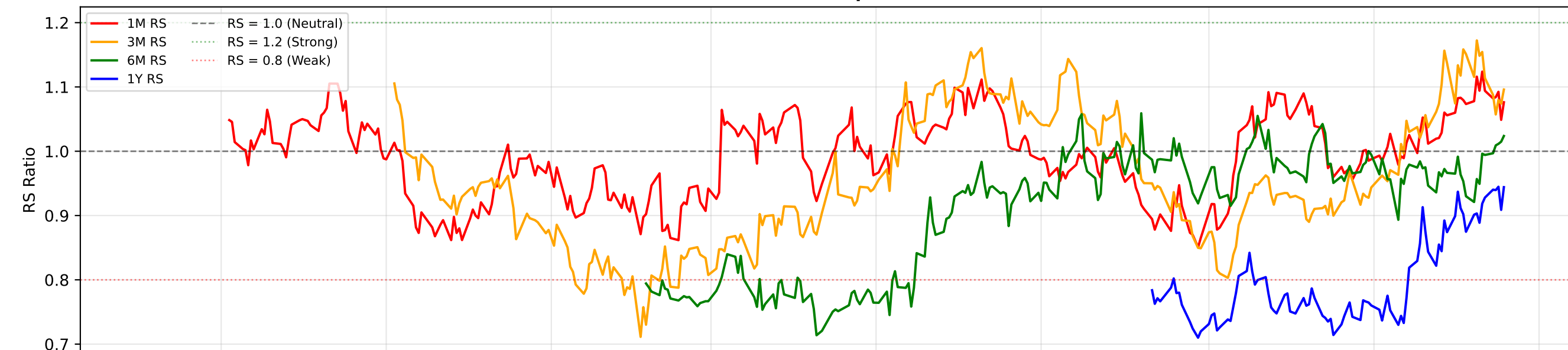
Relative Strength Analysis: MOTHERSON.NS vs ^CNXAUTO

Classification: Weakening Leader

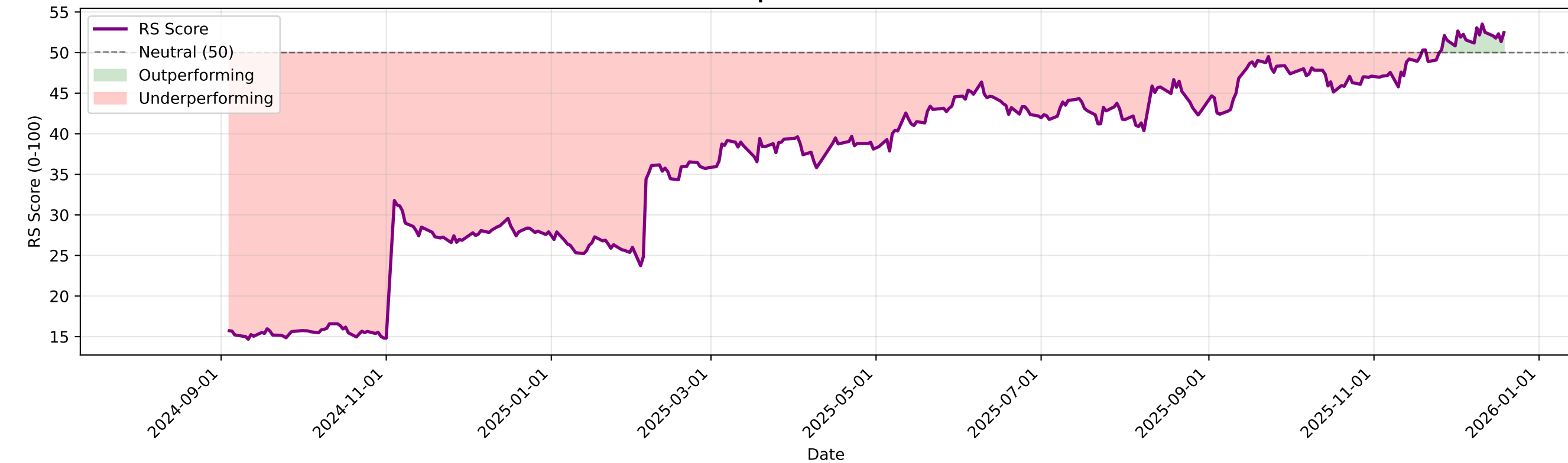
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



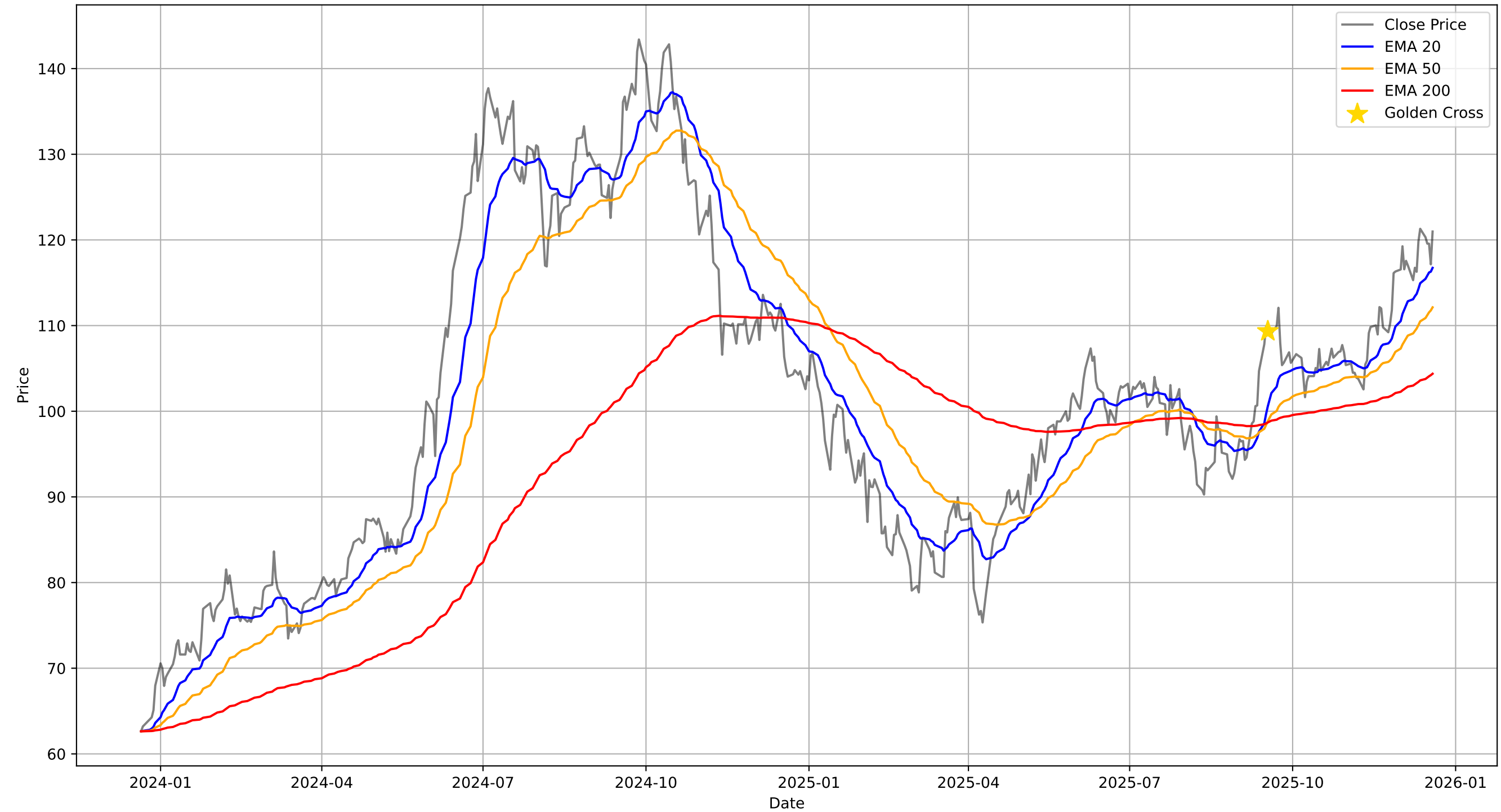
RS Composite Score Timeline



MOTHERSON.NS - EMA Crossover Summary

EMA 20:	116.74
EMA 50:	112.13
EMA 200:	104.38
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-09-17 00:00:00
Golden Cross Price:	109.34

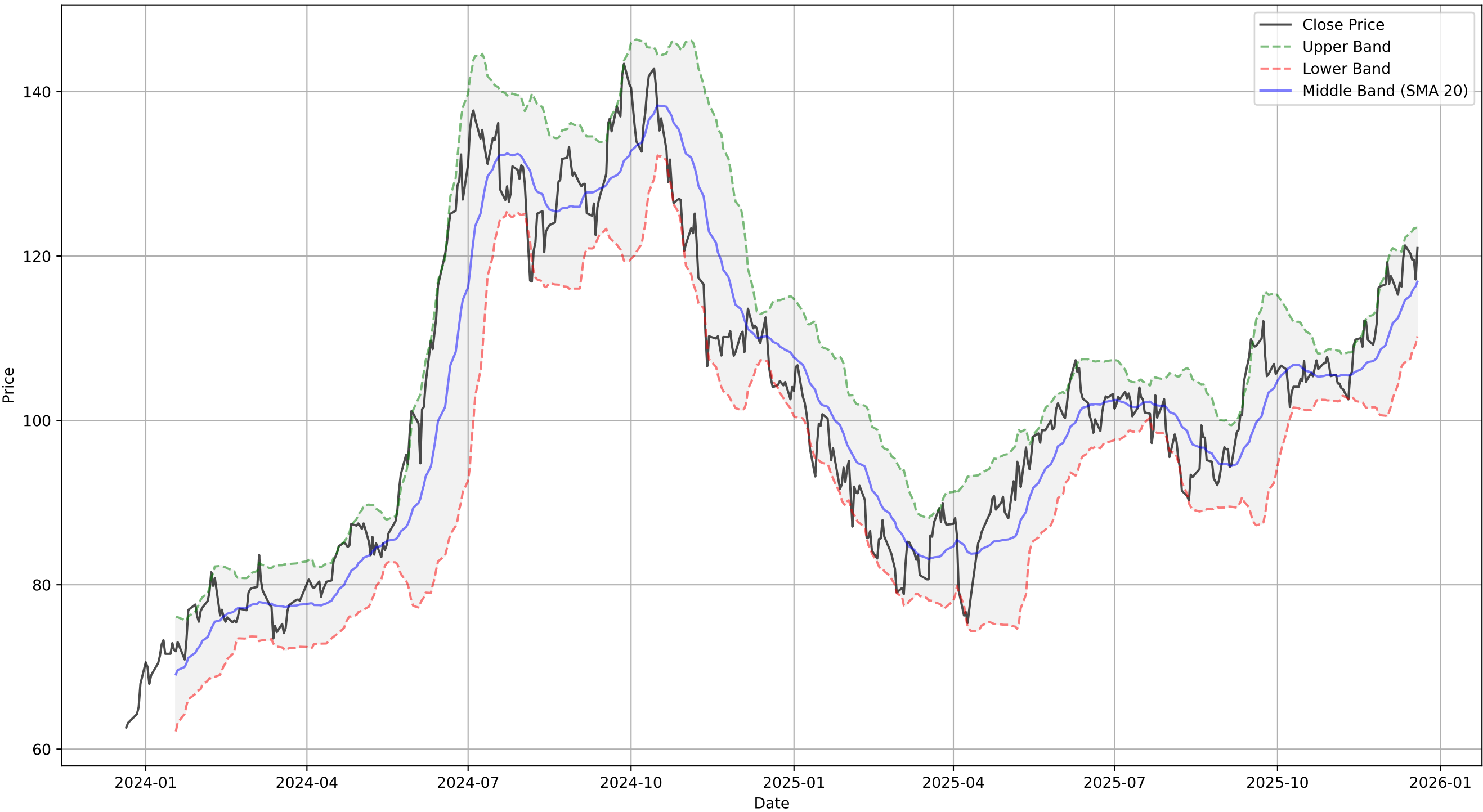
MOTHERSON.NS EMA Crossover Analysis



MOTHERSON.NS - Bollinger Bands Summary

Current Price:	120.98
Upper Band:	123.53
Middle Band (SMA 20):	116.88
Lower Band:	110.23
%B:	0.8080
Band Width:	0.1138
Status:	Upper Half
Signal:	None

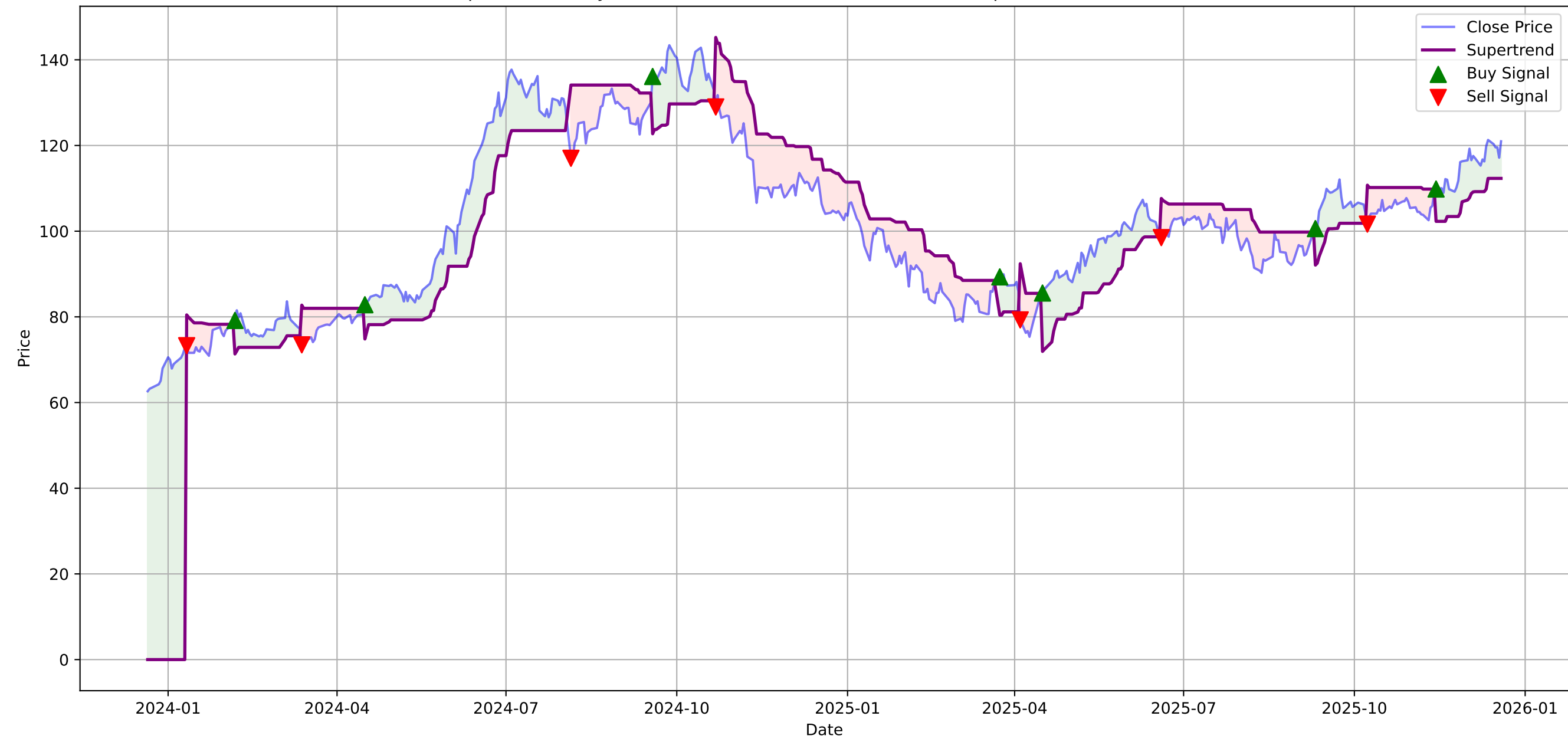
MOTHERSON.NS Bollinger Bands (20, 2) Analysis



MOTHERSON.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	112.32
Signal Identified On:	2025-11-14

Supertrend Analysis for MOTHERSON.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



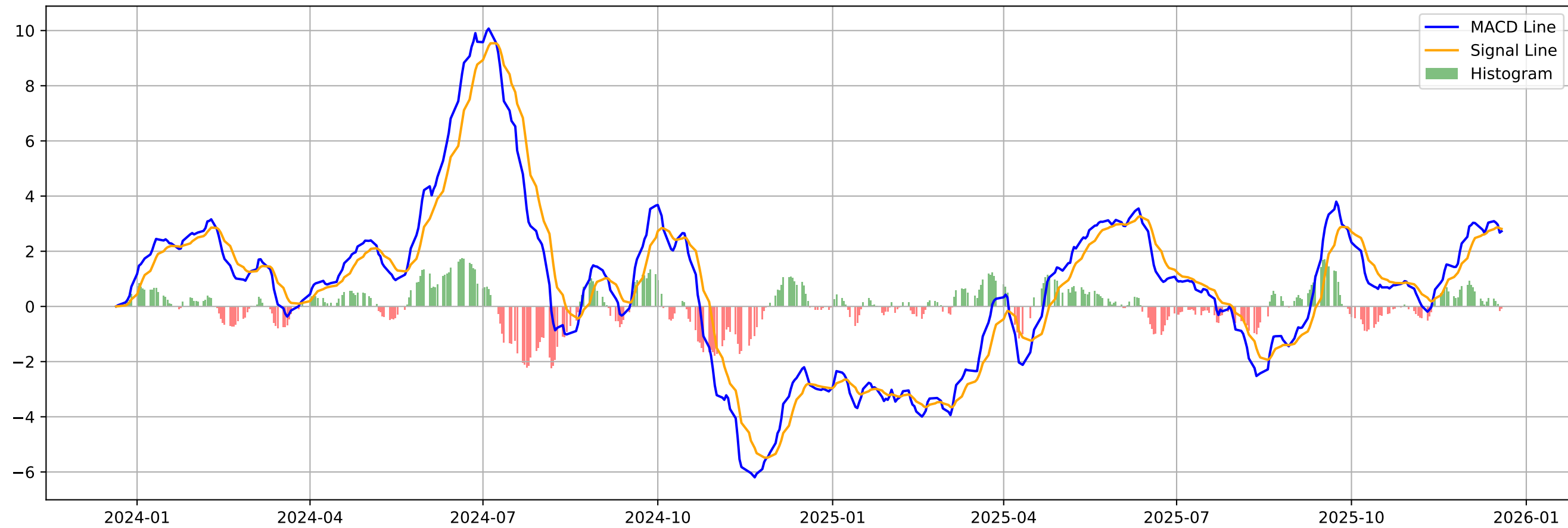
MOTHERSON.NS - MACD Summary

MACD Line:	2.73
Signal Line:	2.81
Histogram:	-0.09
Trend:	Bearish
Momentum:	Weakening
Signal:	None

MOTHERSON.NS Price



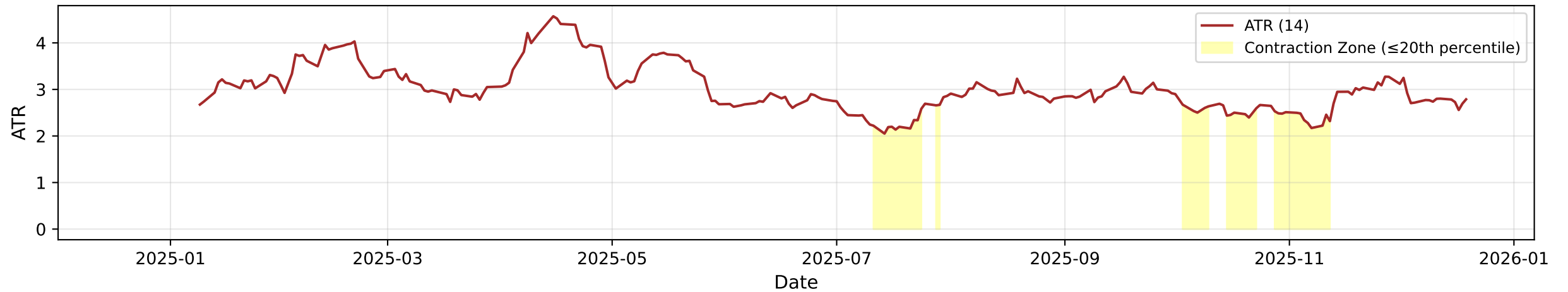
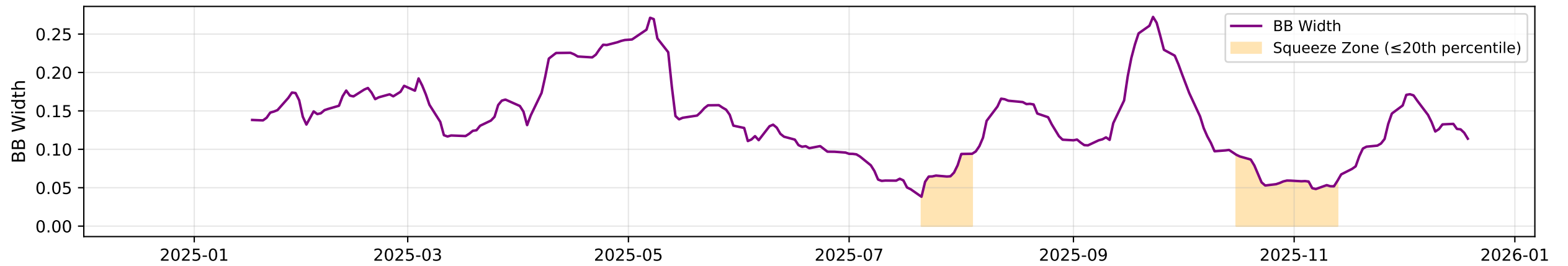
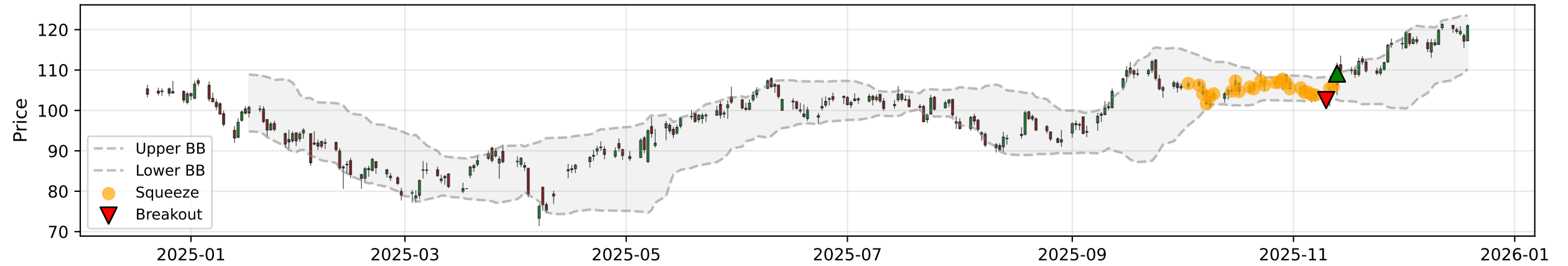
MOTHERSON.NS MACD (12, 26, 9)



MOTHERSON.NS - Volatility Squeeze Summary

BB Width:	0.1138
ATR:	2.7871
Total Signals:	27
Signal 1:	BB Squeeze + ATR Contraction at 2025-11-07 00:00:00 (Price: 103.00)
Signal 2:	BB Squeeze + ATR Contraction (Bearish Breakout) at 2025-11-08 00:00:00 (Price: 103.00)
Signal 3:	BB Squeeze + ATR Contraction at 2025-11-11 00:00:00 (Price: 103.00)
Signal 4:	BB Squeeze + ATR Contraction at 2025-11-12 00:00:00 (Price: 103.00)
Signal 5:	BB Squeeze (Bullish Breakout) at 2025-11-13 00:00:00 (Price: 103.00)

MOTHERSON.NS - Volatility Squeeze Analysis



MOTHERSON.NS - RSI-Volume Summary

Current RSI:	63.72
Current Volume:	21232127
Volume MA 20:	18901552
Bullish Divergences:	1
Bearish Divergences:	3
Bullish Div 1:	Date: 2025-01-27 00:00:00, Price: 91.67
Bearish Div 1:	Date: 2024-02-07 00:00:00, Price: 81.53
Bearish Div 2:	Date: 2025-12-12 00:00:00, Price: 121.30

MOTHERSON.NS RSI-Volume Divergence Analysis

