

Gemini Stock Analysis Report

Based on the provided **Stock Detailed Analysis Report** for **BAJAJ-AUTO.NS** (generated on 2026-01-31), here is the positional trading analysis.

Note on Date:* This analysis assumes the current date is roughly January 31, 2026*, as per the timestamp on the report. All technical levels are derived from this timeframe.

Step 1: Audit the Data

• Data Present:

- **Price Structure:** Daily (3-year) and Weekly charts.
- **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend (Daily, Weekly, 15m), MACD.
- **Volatility:** Bollinger Bands, Band Width, ATR.
- **Momentum/Strength:** RSI, Relative Strength (RS) Score, RS Ratios vs. Benchmark.
- **Volume:** Volume moving averages, Distribution/Accumulation days.
- **Fundamentals:** Revenue/EPS growth trends, basic valuation metrics.

• Data Missing:

- **Intraday Volume Profile:** While daily volume is present, specific intraday volume nodes are missing to pinpoint precise intraday support levels.
- **Sector Heatmap:** Broader sector performance is summarized but not detailed (though comparative RS is present).
- **Confidence Level: High.** The report provides a comprehensive technical suite covering trend, momentum, volatility, and volume, which is sufficient for a positional trade decision.

Step 2: Analyze the Setup

Price Structure & Trend:

- **Bullish Context:** The stock is trading above the **200 EMA (8881)**, **50 EMA (9281)**, and **20 EMA (9428)**. This "stacked" EMA alignment usually indicates a confirmed uptrend.
- **Bearish Divergence:** Despite the EMA support, the **Daily Supertrend** is currently in a **DOWNTREND (Sell)** status with a resistance level at **9755.46**.
- **Correction Phase:** The stock has recovered significantly from the mid-2025 lows but is currently consolidating below the recent swing high (~9900).

Momentum & Strength:

- **MACD:** The MACD is **Bearish**. The histogram is negative, and the momentum is described as "Weakening." This suggests the immediate short-term momentum is to the downside or sideways.
- **RSI:** At **59.17**, RSI is in neutral territory. It is not overbought, allowing room for upside, but lacks the thrust of a strong breakout (>60).
- **Relative Strength:** The stock has an RS Score of **52.7/100** and is classified as a "Weakening Leader." It is underperforming the CNXAUTO benchmark over the last year.

Volume:

- There are **4 Distribution Days** recorded in January 2026. This indicates institutional selling into the recent rally, a caution signal.

Conclusion: The setup presents a conflict. Structurally (EMAs), the stock is bullish. However, momentum (MACD, Supertrend) and Volume (Distribution days) suggest a pause or minor correction is underway.

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Buying at the current market price (CMP) fights the immediate short-term momentum and overhead resistance at 9755 (Supertrend) and 9810 (Upper Bollinger Band).

Step 3: Formulate the Recommendation

Decision: NO. Do not enter this trade at the current market price (INR 9597.50). The confluence of a negative Supertrend, bearish MACD, and recent distribution days increases the risk of a pullback or prolonged consolidation.

Conditional Plan (Watchlist for Breakout): The trade becomes valid only if the stock reclaims momentum and clears immediate overhead supply.

- **Condition to Buy:** A Daily Candle Close above the Upper Bollinger Band and Supertrend Resistance. This validates that the consolidation is over and a new impulse leg has started.
- **Entry Price:** INR 9,820 (Entry on confirmation of strength).
- **Stop Loss:** INR 9,250 (Risk of ~5.8%). This places the stop just below the 50 EMA and the recent consolidation zone. If it loses the 50 EMA, the intermediate trend is broken.
- **Take Profit:** INR 10,800 - INR 11,200 (Target of ~10-14%). This targets the resistance zones leading back toward the 2024 highs.

Alternative "Dip Buy" Scenario: If the price drops to the **50 EMA (INR 9,281)** and forms a bullish hammer or engulfing candle, a low-risk entry can be taken there with a tight stop at INR 9,100.

News & Analyst Targets

Here is the latest stock research report on **Bajaj Auto Ltd (BAJAJ-AUTO)** as of January 31, 2026.

1) Latest News for Bajaj Auto (Week of Jan 26-31, 2026)

- **Robust Q3 FY26 Earnings:** On January 30, 2026, Bajaj Auto reported its highest-ever quarterly revenue and profit.
 - **Consolidated Net Profit:** Rose 25.2% YoY to INR 2,750 crore (beating estimates of ~INR 2,500 crore).
 - **Revenue:** Jumped 23% YoY to INR 16,204 crore, crossing the INR 16k crore mark for the first time.
 - **EBITDA:** Increased 22% to a record INR 3,161 crore, with margins expanding to 20.8%.
- **Green Energy Investment:** The board approved a strategic investment of up to INR 12 crore (INR 120 million) in **Clean Max Godavari Private Ltd** to source renewable power, aligning with its sustainability goals.
- **Record Volumes:** The company achieved record quarterly sales volumes of **13.41 lakh units**. Export volumes recovered significantly, crossing **6 lakh units** for the first time in 15 quarters.
- **EV Portfolio Growth:** The electric vehicle portfolio (Chetak 2W and 3W) now contributes **25%** of the company's domestic revenue.

2) Brokerage Upgrades & Downgrades

- **Overall Sentiment:** The analyst community remains largely **positive to neutral**. As of late January, the consensus recommendation is a "**Buy**" with a lean towards "**Hold**" for valuation reasons.
- **Recent Activity:**
 - **Emkay Global** maintained a **Buy** rating in early January with a high target of **INR 11,100**, citing strong export recovery and premiumization.

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- Motilal Oswal has maintained a **Neutral** stance (as of mid-December/Jan) with targets closer to the **INR 9,000-INR 9,100** levels, awaiting sustained volume growth confirmation.
- Nomura previewed the Q3 results with a constructive outlook, expecting ~18% revenue growth (which the company beat).
- **Market Reaction:** The stock traded flat to marginally lower (around INR 9,583) immediately ahead of the Q3 print, as the strong numbers were partially priced in.

3) Other News Impacting Bajaj Auto

- **Strong EV Sales (Direct Impact):** In January 2026, Bajaj Auto sold **22,921 electric two-wheelers**, capturing a **21% market share** in India. This solidifies its position as the #2 player in the EV segment, closing the gap with market leader TVS Motor.
- **GST Rate Cut Commentary (Indirect Impact):** Executive Director Rakesh Sharma noted that the recent demand boost in the two-wheeler segment (driven by GST rate cuts on sub-350cc bikes) is expected to last as long as inflation does not erode purchasing power.
- **Export Market Recovery:** A double-digit growth in exports, led by Africa and Asia (and market-leading performance in Latin America), serves as a major positive tailwind, offsetting some domestic competitive pressures.

4) Latest Analyst & Brokerage Targets

Brokerage / Analyst Firm	Target Price (INR)	Rating / View	Date / Status
Emkay Global	11,100	Buy	Jan 06, 2026
ICICI Securities	11,250	Buy	Nov 2025 (Active)
Consensus Estimate	~9,757	Accumulate	Jan 31, 2026
Geojit BNP Paribas	9,780	Hold	Dec 2025 (Active)
Axis Direct	9,765	Buy	Nov 2025 (Active)
Motilal Oswal	9,070	Neutral	Dec 15, 2025
Nomura	~9,400+	Neutral	Q3 Preview Estimate

Analyst Note: Most brokerages are expected to update their targets in the first week of February following the strong Q3 beat reported on Jan 30th. The current trading price is approximately INR 9,583.

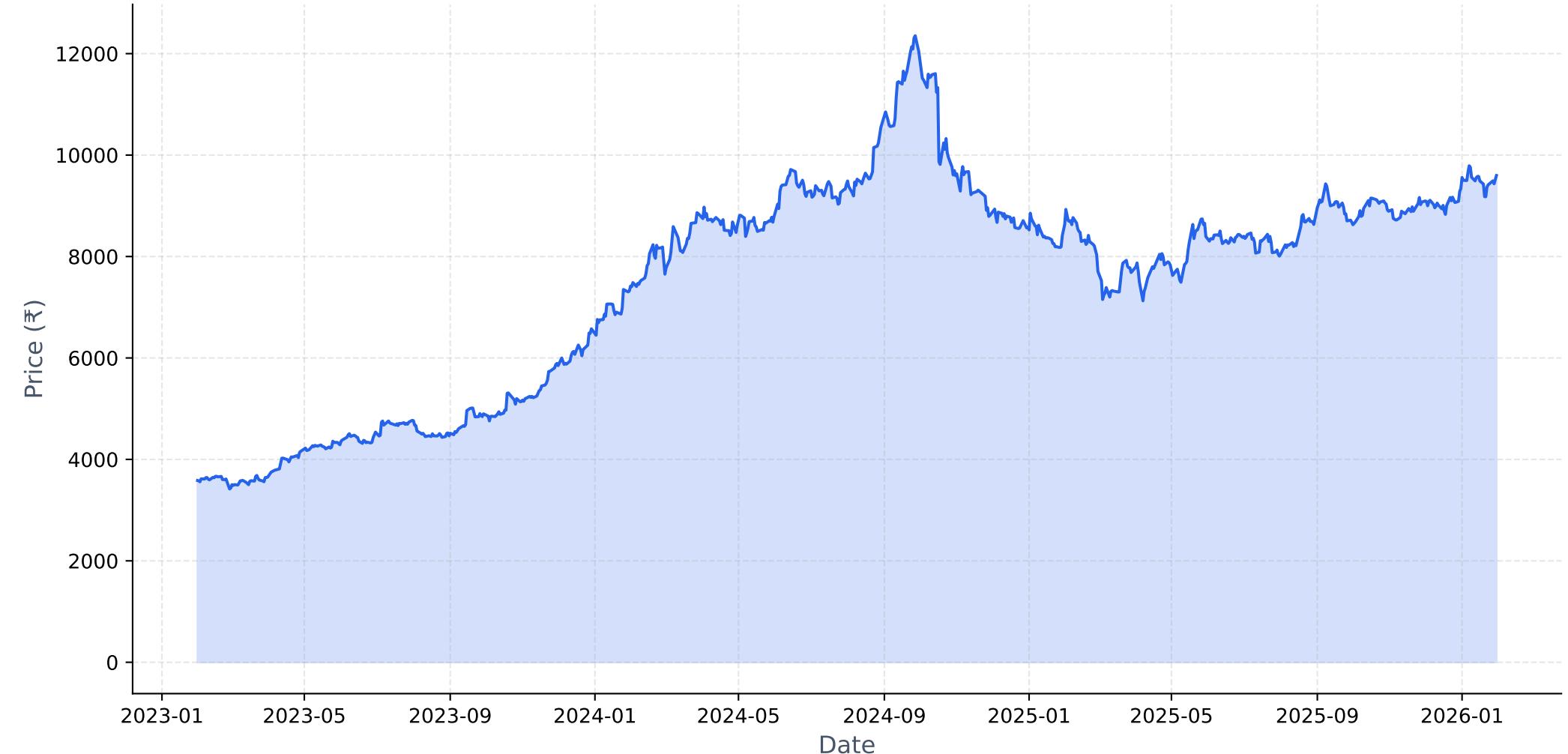
Stock Detailed Analysis Report

BAJAJ-AUTO.NS

Current Price: ₹9597.50

Generated: 2026-01-31 11:37

BAJAJ-AUTO.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	12.53%	15.31%
Net Income	Yes	No	-4.98%	5.91%
ROE	Yes	No	-21.79%	0.27%
EPS	Yes	No	-3.78%	7.17%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	20.61%	4.86%
Net Income	Yes	-4.00%	14.81%
ROE	Yes	21.28%	17.89%
EPS	Yes	-4.04%	8.57%

BAJAJ-AUTO.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	Weakening Leader
RS Score:	52.7/100
:	

== RS RATIOS ==:

1M RS:	1.060 [Leader]
3M RS:	1.092 [Leader]
6M RS:	1.050 [Leader]
1Y RS:	0.977 [Neutral]
:	

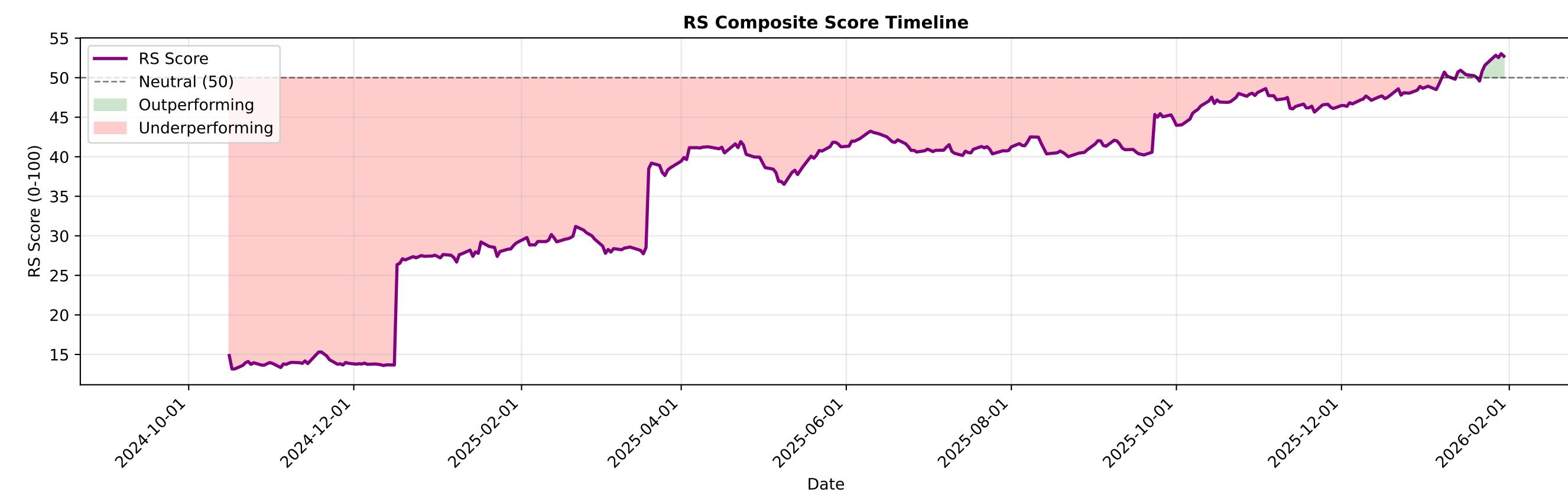
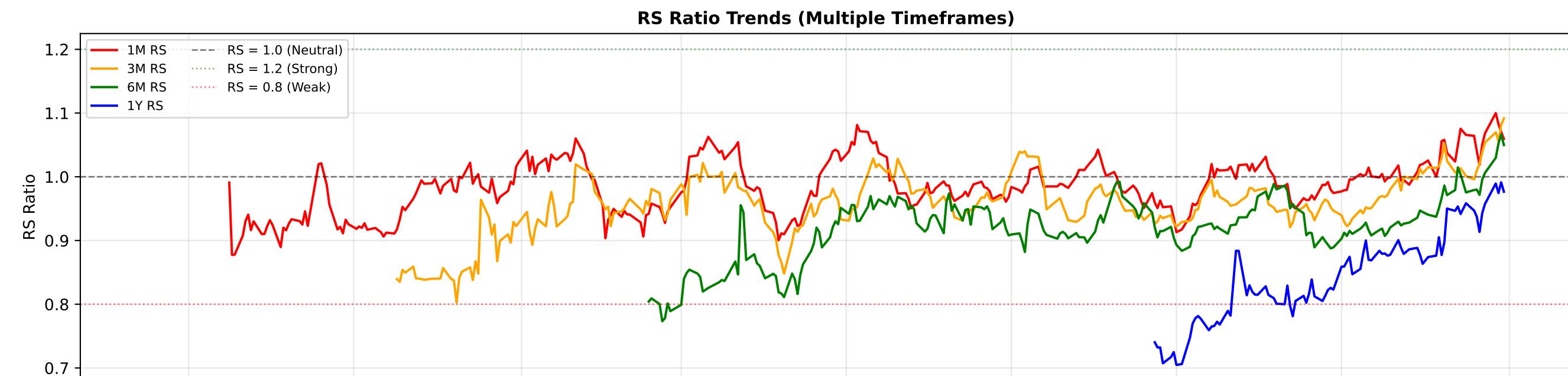
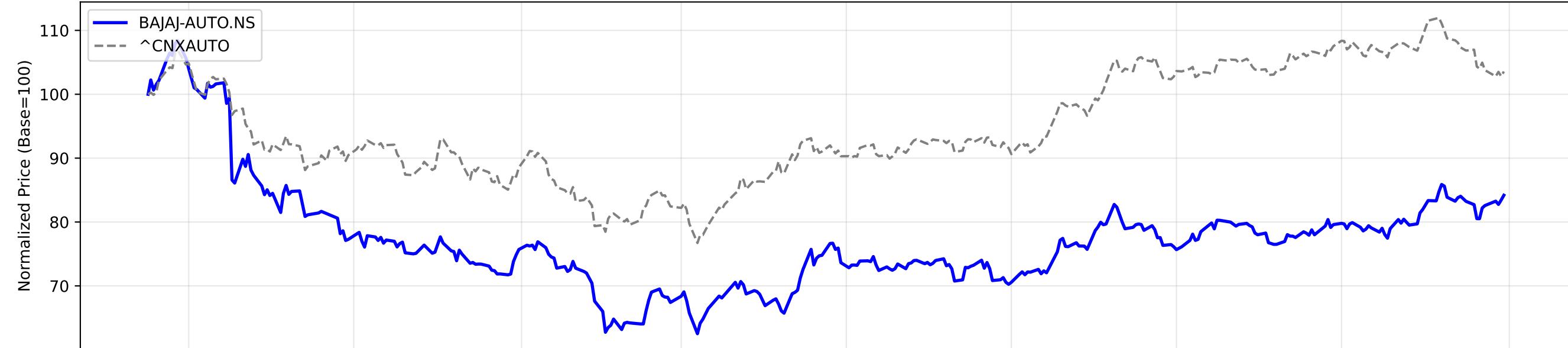
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✓ Medium-term Lagging:	1Y=0.977 (≤ 1.0)
✗ Performance Improving:	Not improving

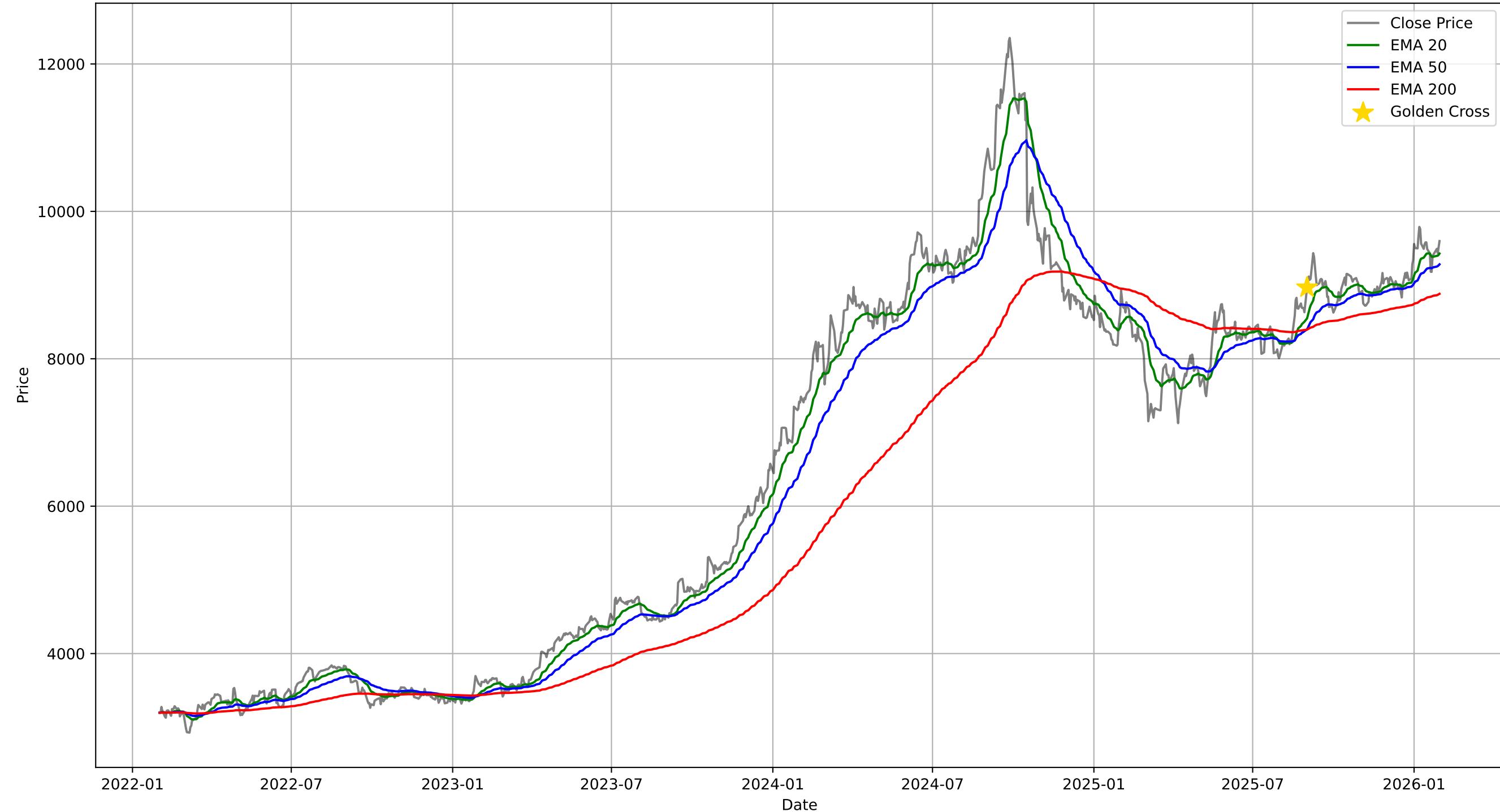
Relative Strength Analysis: BAJAJ-AUTO.NS vs ^CNXAUTO
Classification: Weakening Leader
Price Performance Comparison (Normalized)



BAJAJ-AUTO.NS - EMA Crossover Summary

EMA 20:	9428.04
EMA 50:	9281.19
EMA 200:	8881.18
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-09-01 00:00:00+05:30
Golden Cross Price:	8967.00

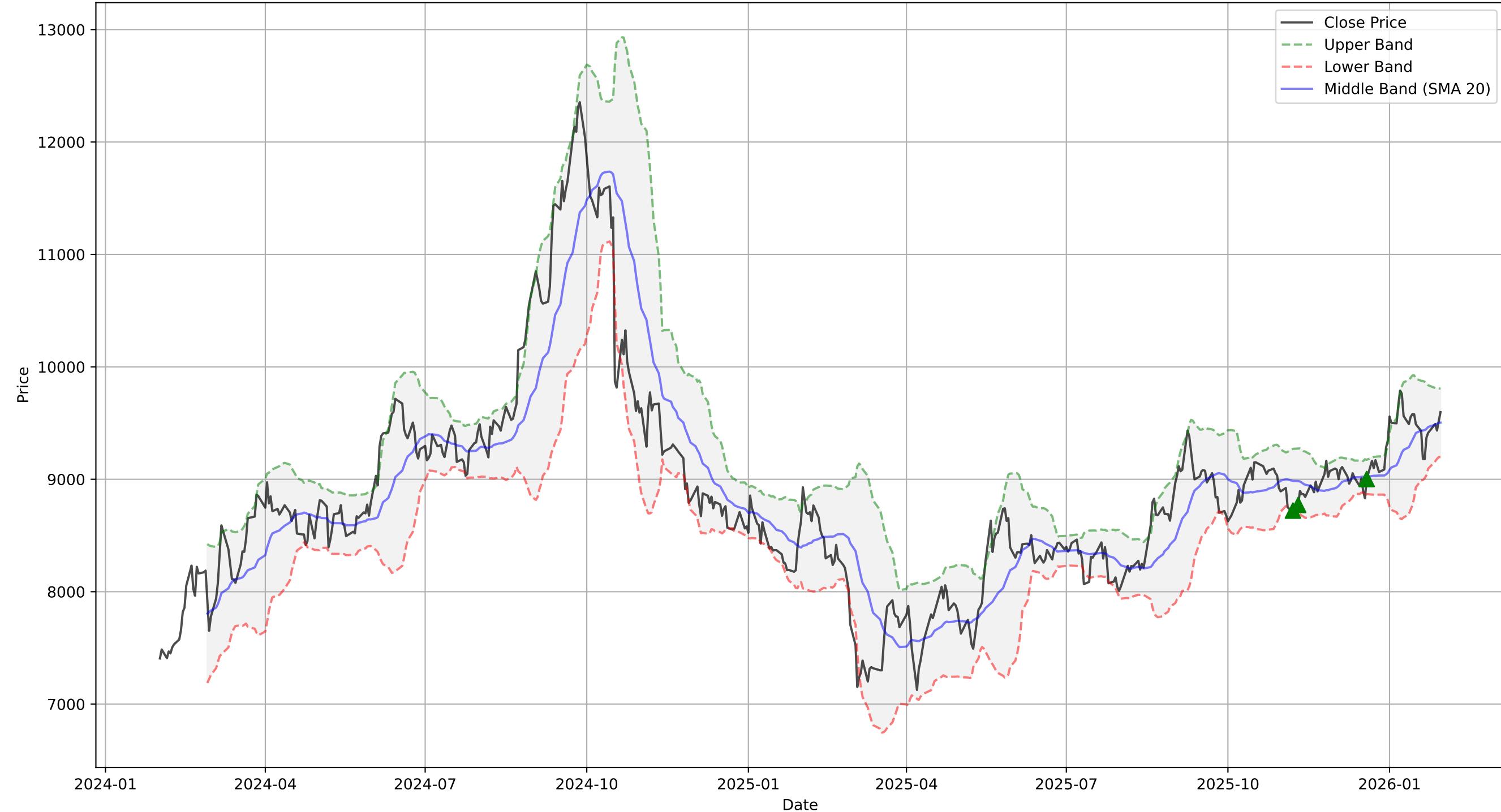
BAJAJ-AUTO.NS EMA Crossover Analysis



BAJAJ-AUTO.NS - Bollinger Bands Summary

Current Price:	9597.50
Upper Band:	9810.07
Middle Band (SMA 20):	9503.67
Lower Band:	9197.28
%B:	0.6531
Band Width:	0.0645
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-11-07 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2025-11-10 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2025-12-19 00:00:00+05:30

BAJAJ-AUTO.NS Bollinger Bands (20, 2) Analysis



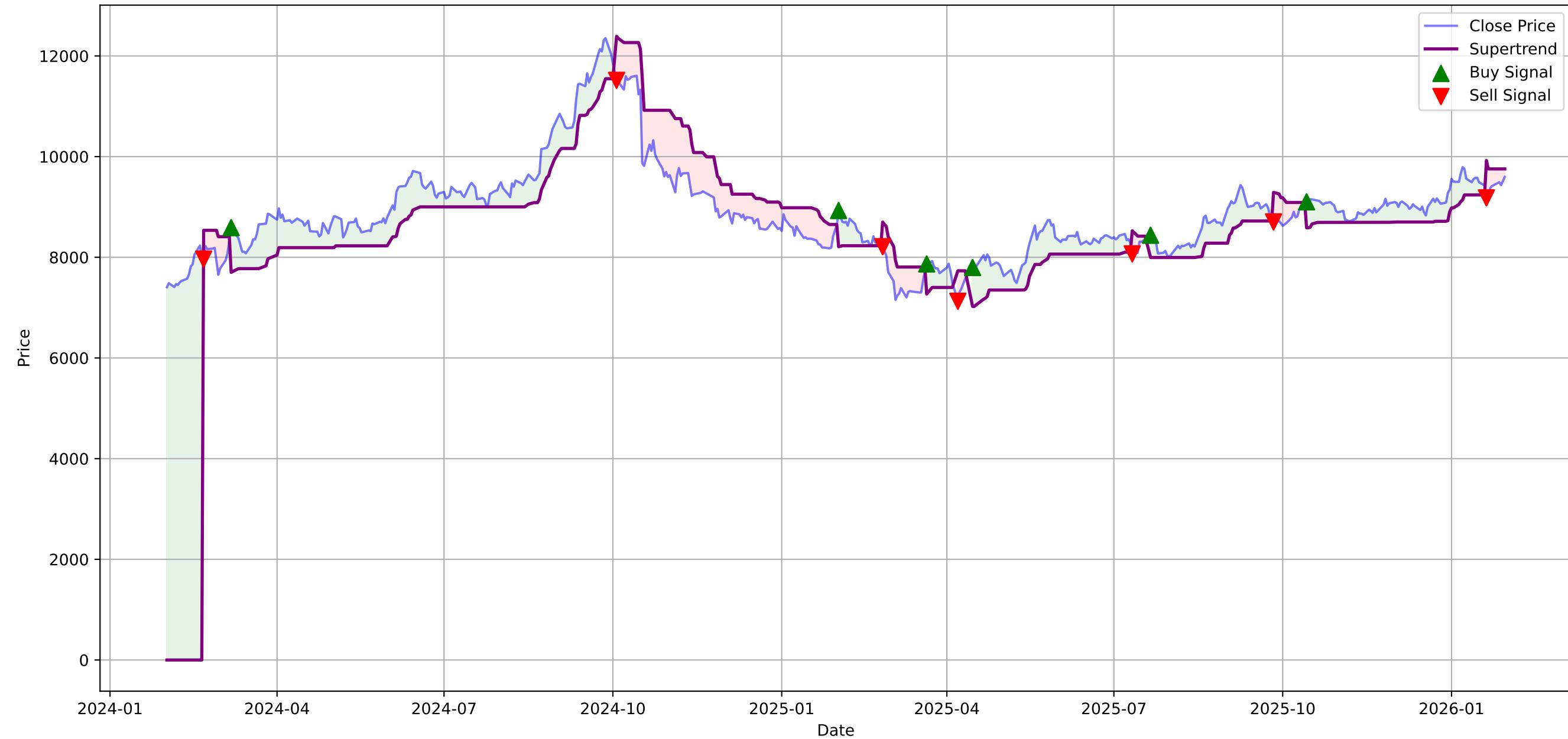
BAJAJ-AUTO.NS - Supertrend Summary

Status: DOWNTREND (Sell)

Supertrend Value: 9755.46

Signal Identified On: 2026-01-20

Supertrend Analysis for BAJAJ-AUTO.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



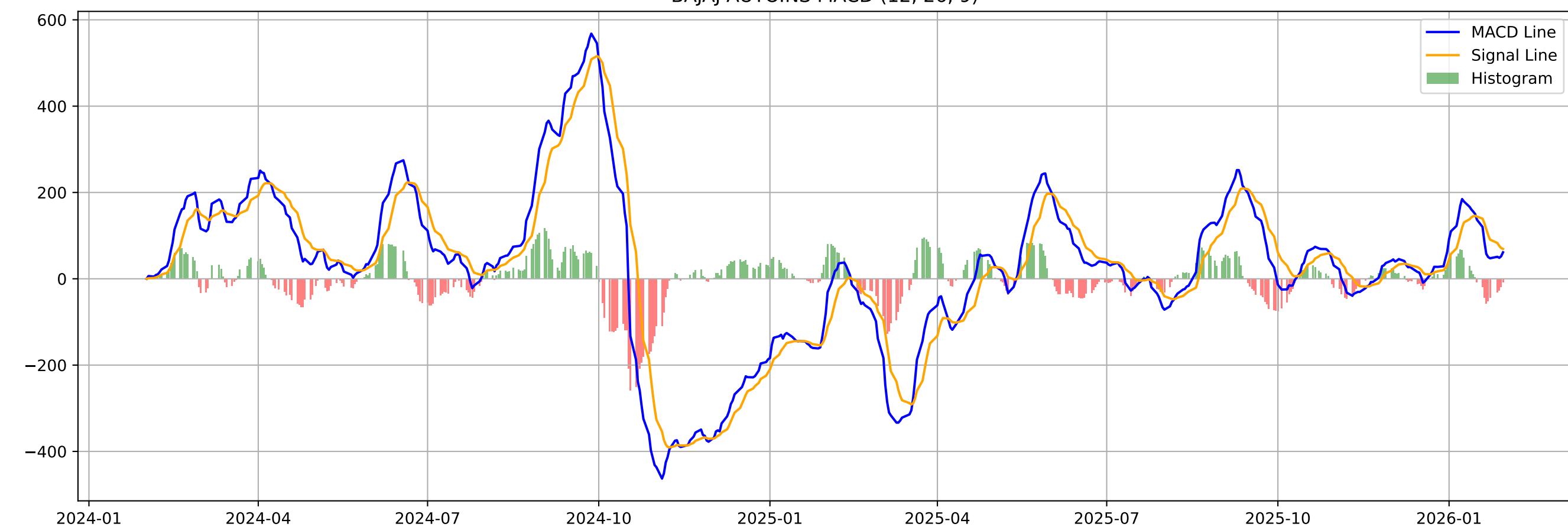
BAJAJ-AUTO.NS - MACD Summary

MACD Line:	61.36
Signal Line:	69.24
Histogram:	-7.88
Trend:	Bearish
Momentum:	Weakening
Signal:	None

BAJAJ-AUTO.NS Price



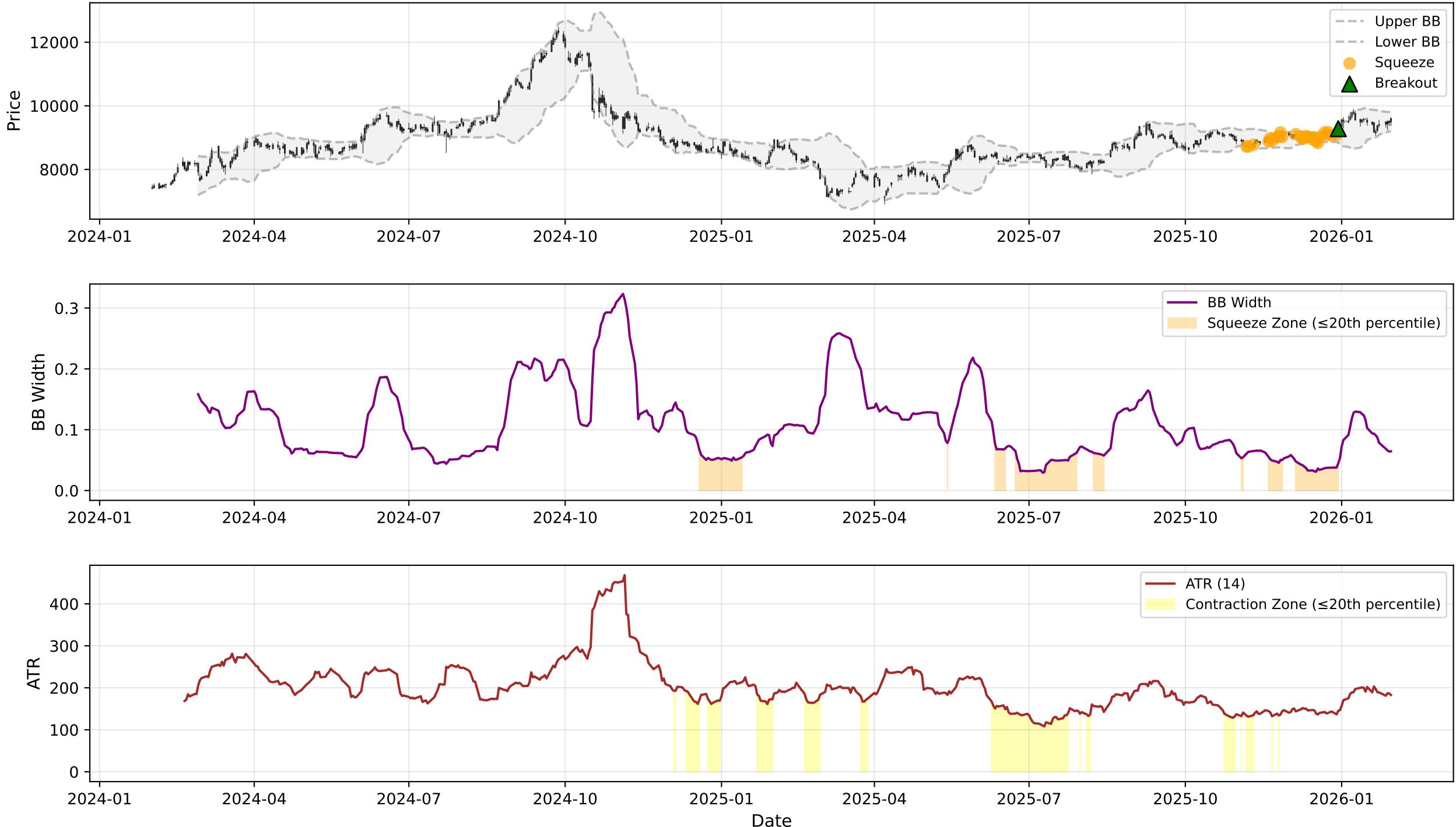
BAJAJ-AUTO.NS MACD (12, 26, 9)



BAJAJ-AUTO.NS - Volatility Squeeze Summary

BB Width:	0.0645
ATR:	182.9286
Total Signals:	27
Signal 1:	BB Squeeze at 2025-12-23 00:00:00+05:30 (Price: 9099.00)
Signal 2:	BB Squeeze at 2025-12-24 00:00:00+05:30 (Price: 9170.00)
Signal 3:	BB Squeeze at 2025-12-26 00:00:00+05:30 (Price: 9064.50)
Signal 4:	BB Squeeze at 2025-12-29 00:00:00+05:30 (Price: 9087.00)
Signal 5:	BB Squeeze (Bullish Breakout) at 2025-12-30 00:00:00+05

BAJAJ-AUTO.NS - Volatility Squeeze Analysis



BAJAJ-AUTO.NS - RSI-Volume Summary

Current RSI:	59.17
Current Volume:	283660
Volume MA 20:	345705
Bullish Divergences:	5
Bearish Divergences:	1
Bullish Div 1:	Date: 2025-04-07 00:00:00+05:30, Price: 7126.19
Bullish Div 2:	Date: 2025-07-31 00:00:00+05:30, Price: 8008.00
Bearish Div 1:	Date: 2024-09-27 00:00:00+05:30, Price: 12353.32

BAJAJ-AUTO.NS RSI-Volume Divergence Analysis



BAJAJ-AUTO.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status: 35 Signals Detected

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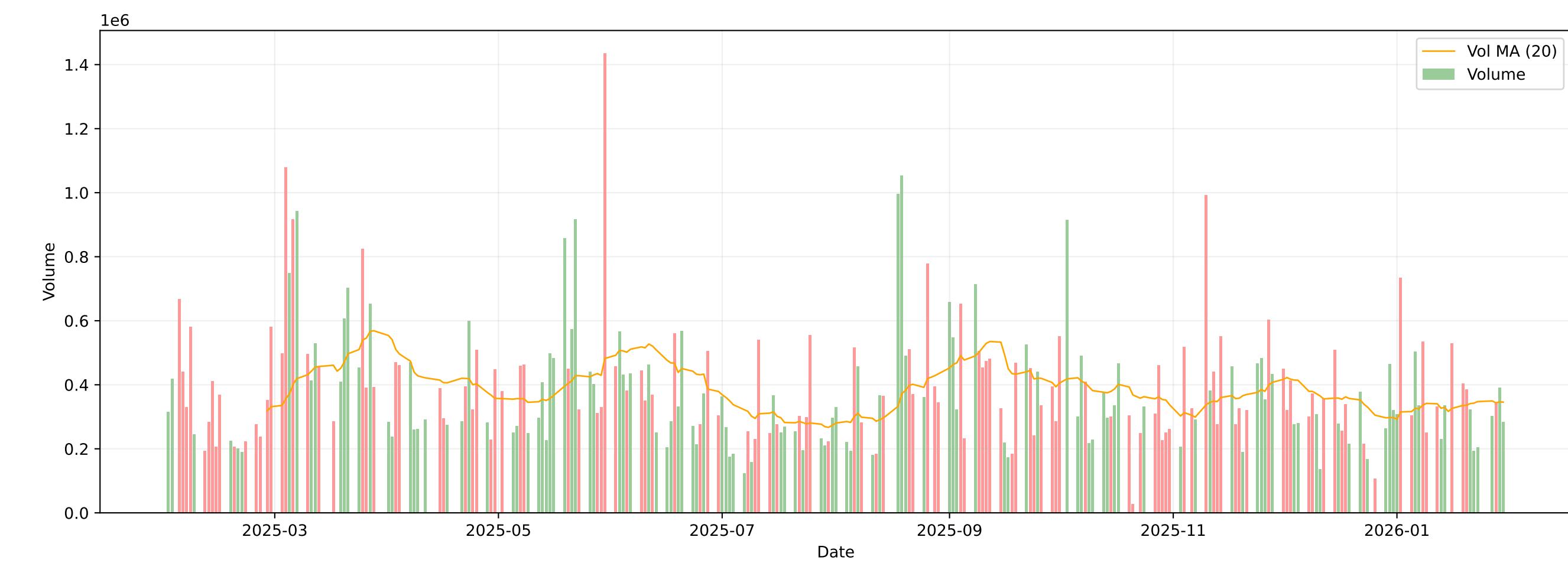
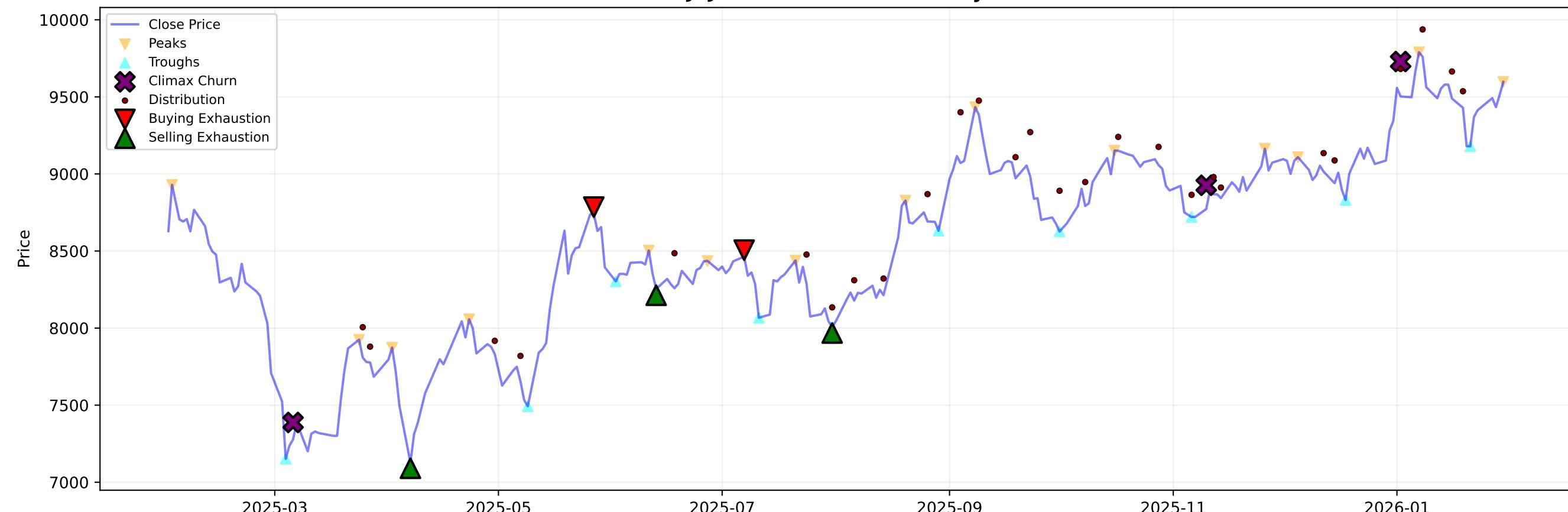
2026-01-02 [-]: Distribution Day

2026-01-08 [-]: Distribution Day

2026-01-16 [-]: Distribution Day

2026-01-19 [-]: Distribution Day

BAJAJ-AUTO.NS - Volume Analysis



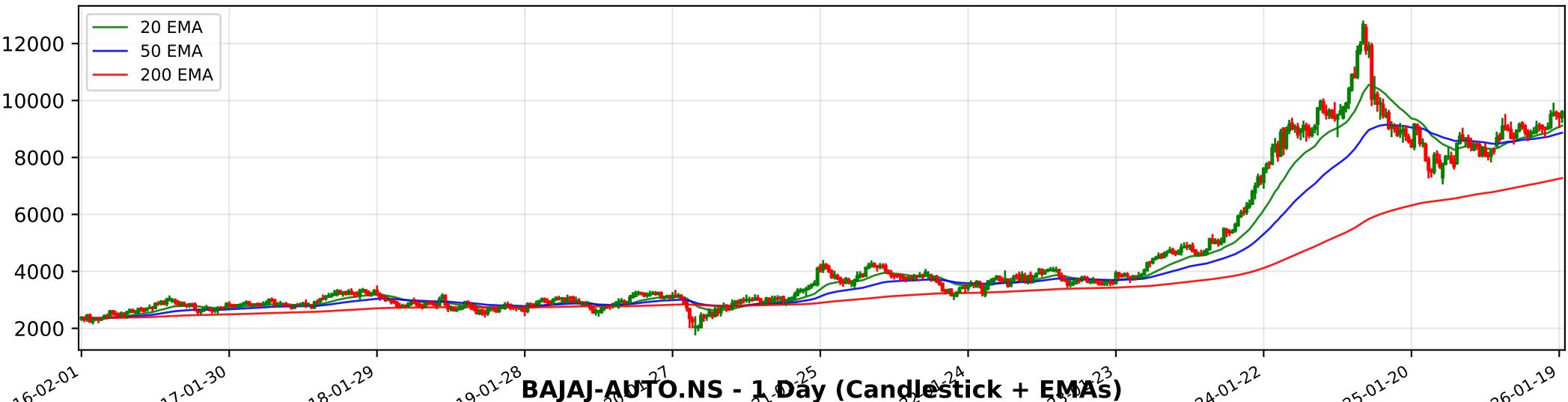
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	8986.21	9597.5	2025-05-19
1 Day	DOWNTREND (Sell)	9755.46	9597.5	2026-01-20
15 Min	UPTREND (Buy)	9494.79	9597.5	2026-01-28

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bullish	Weakening	No Signal

BAJAJ-AUTO.NS - 1 Week (Candlestick + EMAs)



BAJAJ-AUTO.NS - 1 Day (Candlestick + EMAs)



BAJAJ-AUTO.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - BAJAJ-AUTO_main

MARKETS / SECTOR: AUTOMOBILES & AUTO COMPONENTS / INDUSTRY: 2/3 WHEELERS / [BAJAJ AUTO LTD.](#)

Bajaj Auto Ltd. [①](#)

NSE: BAJAJ-AUTO | BSE: 532977

Bajaj Auto Live Share Price Today, Share Analysis and Chart

Expensive Rocket [②](#) In 3 Starfolio Baskets

9597.50 85.50 (0.90%)

↑ Near 52W High of ₹9888.00

287.6K NSE+BSE Volume

NSE 30 Jan, 2026 3:31 PM (IST)



TRADE STOCK

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Bajaj Auto Key Metrics

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Market Capitalization > Market Leader	268,248	PE TTM > Below Industry Median	30.2	PEG TTM > Below Industry Median	1.7	Price to Book > Below Industry Median
Institutional holding current Qtr % > Above Industry Median	22.9	Revenue Growth Qtr YoY % > Above Industry Median	23.1	Operating Revenue growth TTM % > Below Industry Median	15.7	Net Profit Qtr Growth YoY % > Above Industry Median
Net Profit TTM Growth % > Below Industry Median	17.9	Operating Profit Margin Qtr % > Above Industry Median	23	Operating Profit Margin TTM % > Market Runner Up	22	Piotroski Score > Below Industry Median
ROE Annual % >	20.0	EPS Consensus % >	20.0	EPS Actual % >	20.0	EPS Surprise % >

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Trendlyne Snapshot - BAJAJ-AUTO_forecaster

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Bajaj Auto Ltd.

NSE: BAJAJ-AUTO | BSE: 532977
 Expensive Rocket In 3 Starfolio Baskets

9597.50 85.50 (0.90%) Near 52W High of ₹9888.00

287.6K NSE+BSE Volume NSE 30 Jan, 2026 3:31 PM (IST)

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Bajaj Auto - BAJAJ-AUTO - stock price prediction, stock forecast, target price, analyst ratings from 40 analysts

Bajaj Auto has a share price target of Rs 9757, revenue growth forecast of 13.7%, and profit growth estimate of 16.3% for FY26, based on top 40 analyst calls.



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SAMPLE DATA BELOW

