

Based on the provided \*\*Stock Detailed Analysis Report for PERSISTENT.NS\*\* (Persistent Systems Ltd), here is my analysis and recommendation.

### ### \*\*Step 1: Audit the Data\*\*

The provided report is comprehensive and offers high-quality technical inputs for a positional trade analysis.

- \* \*\*Data Present:\*\*
  - \* \*\*Price Action:\*\* Daily and Weekly candlestick charts with clear visibility of trends.
  - \* \*\*Trend Indicators:\*\* Moving Averages (EMA 20, 50, 200), Supertrend (Daily & Weekly), and MACD.
  - \* \*\*Volatility:\*\* Bollinger Bands (Upper, Middle, Lower) and Band Width analysis.
  - \* \*\*Momentum:\*\* RSI (14) with divergence analysis and Relative Strength (RS) vs. Benchmark (CNXIT).
  - \* \*\*Fundamentals:\*\* Revenue, Net Income, and EPS growth trends.
- \* \*\*Data Missing:\*\*
  - \* \*\*Volume Profile:\*\* While volume bars are present, a Volume Profile (Volume by Price) is missing to identify specific supply/demand shelves.
  - \* \*\*Detailed Sector Rotation:\*\* While RS vs. CNXIT is present, broader sector rotation (money flow into IT vs. other sectors) is limited.
- \* \*\*Confidence Level:\*\* \*\*High\*\*. The report covers all critical dimensions (Trend, Momentum, Volatility, and Relative Strength) required for a positional trade decision.

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### ### \*\*Step 2: Analyze the Setup\*\*

- \* \*\*Price Structure & Trend:\*\*
  - \* \*\*Long-Term:\*\* **Bullish**. The stock is in a \*\*Strong Uptrend\*\* on the Weekly timeframe (Page 20) and trading above the 200-day EMA (5778).
  - \* \*\*Intermediate-Term:\*\* The stock is currently in a consolidation/corrective phase. It is trading at INR 6403, sandwiched between support at the 20-day EMA (INR 6328) and overhead resistance at the Daily Supertrend (INR 6572).
  - \* \*\*Key Support:\*\* The 50-day EMA at INR 6214 is the critical floor. The price recently tested this area and bounced, which is a constructive sign.
- \* \*\*Momentum & Strength:\*\*
  - \* \*\*RSI:\*\* Currently at \*\*54.63\*\* (Page 16). This is neutral-positive. It has recovered from oversold conditions but is not yet in a high-momentum "power zone" (>60).
  - \* \*\*MACD:\*\* The Daily MACD is \*\*Bearish\*\* (Line below Signal), indicating the correction is not officially over. However, the histogram suggests bearish momentum is fading.
  - \* \*\*Relative Strength:\*\* The stock is classified as a "\*\*\*Weakening Leader\*\*\*" (Page 4). It has underperformed the CNXIT benchmark recently, which warrants caution.
- \* \*\*Confluence Check:\*\*
  - \* \*\*Positives:\*\* Price > 20, 50, 200 EMAs. Weekly Supertrend is Buy. Fundamentals are growing (Revenue/EPS).
  - \* \*\*Negatives:\*\* Daily Supertrend is Sell. MACD is **Bearish**. Immediate resistance at INR 6572 (Supertrend) and INR 6548 (Upper Bollinger Band).

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### ### \*\*Step 3: Formulate the Recommendation\*\*

\*\*Should you enter this stock now?\*\*

\*\*NO.\*\*

**\*\*Reasoning:\*\*** While the long-term trend is up, the intermediate setup is currently in "No Man's Land." Entering at the current market price (INR 6403) places you immediately against significant overhead resistance at **\*\*INR 6572\*\*** (Daily Supertrend). A rejection here is possible.

As a risk-averse trader, it is better to sacrifice the first 2-3% of the move to buy a **\*\*confirmed breakout\*\***, rather than guessing if the resistance will break.

**\*\*Recommendation: CONDITIONAL BUY (Wait for the Trigger)\*\***

- \* **\*\*Condition to Buy:\*\*** Wait for a **\*\*Daily Candle Close above INR 6,575\*\***.
  - \* **\*Why?\*** This confirms the price has reclaimed the Daily Supertrend, broken the Upper Bollinger Band squeeze, and invalidated the short-term bearish phase.
- \* **\*\*Entry Price:\*\*** **\*\*INR 6,580 - INR 6,600\*\*** (Enter on the confirmation day or the next morning).
- \* **\*\*<b><font color='#c0392b'>Stop Loss</font></b>:\*\*** **\*\*INR 6,180\*\*** (Hard Stop).
  - \* **\*Why?\*** This is just below the critical 50-day EMA (INR 6214). If this level breaks, the intermediate uptrend is failed.
- \* **\*\*<b><font color='#27ae60'>Take Profit</font></b>:\*\*** **\*\*INR 7,250\*\*** (Target).
  - \* **\*Why?\*** This represents a ~10% move from the breakout point, targeting a Fibonacci extension into new highs, offering a roughly 2:1 Risk/Reward ratio.

## # News & Analyst Targets

Here is the latest research and information on **\*\*Persistent Systems\*\*** for the week ending **\*\*January 17, 2026\*\***.

### ### \*\*1) Latest News for Persistent Systems (Jan 10 - Jan 17, 2026)\*\*

- \* **\*\*Upcoming Q3 FY26 Earnings:\*\*** The most critical event is the upcoming financial results for the quarter ended December 31, 2025. The company is scheduled to release earnings on **\*\*Tuesday, January 20, 2026\*\***, followed by an analyst call at **\*\*6:00 PM IST\*\***.
- \* **\*\*Sector-Wide Rally on Jan 16:\*\*** On Friday, January 16, 2026, Persistent Systems stock witnessed buying interest (rising ~1.9% to ~2.7% depending on the source) alongside the broader Indian IT sector. This rally was triggered by **\*\*Infosys\*\***, which raised its FY26 revenue growth guidance, lifting sentiment for mid-cap IT stocks.
- \* **\*\*Strategic AI Partnership:\*\*** Earlier in January, Persistent announced a strategic partnership with **\*\*DigitalOcean\*\***. This collaboration aims to deliver AI solutions to startups and SMBs, reinforcing Persistent's focus on the "AI-led" services market.
- \* **\*\*Stock Performance:\*\*** The stock is currently trading near its 52-week highs (around INR 6,400 - INR 6,500 levels), reflecting strong investor confidence leading into the earnings announcement.

### ### \*\*2) Brokerage Upgrades & Downgrades\*\*

- \* **\*\*CLSA (<b><font color='#27ae60'>Bullish</font></b>):\*\*** In a note dated **\*\*January 4, 2026\*\***, CLSA maintained a **\*\*"High Conviction Outperform"\*\*** rating. They significantly raised their target price, citing that Persistent remains "de-linked to macro" headwinds due to its strong execution capabilities and niche positioning in the Digital Engineering space.
- \* **\*\*Domestic Brokerages (Cautiously Optimistic):\*\*** Firms like **\*\*Emkay Global\*\*** and **\*\*Elara Capital\*\*** have issued pre-earnings notes expecting Persistent to be among the top performers in the mid-tier IT pack for Q3 FY26. They project sequential revenue growth of approximately **\*\*3.0% - 3.5% (USD)\*\***, driven by deal ramp-ups in the Healthcare and Hi-Tech verticals.
- \* **\*\*Nomura & Citi (Caution):\*\*** Some global desks remain cautious on valuation. **\*\*Nomura\*\*** and **\*\*Citi\*\*** have maintained "Neutral" to "Sell" ratings in their January updates, largely due to the stock's premium valuation compared to peers, despite acknowledging its quality.

### ### \*\*3) Other News Impacting Persistent Systems\*\*

\* \*\*Infosys Guidance Upgrade:\*\* On Jan 16, 2026, Infosys raised its constant currency revenue guidance for FY26 to \*\*3.0% - 3.5%\*\*. This serves as a major positive signal for the entire sector, suggesting that the demand environment (especially in the US) may be stabilizing, which directly benefits mid-cap players like Persistent.

\* \*\*Currency Tailwinds:\*\* The recent weakness of the Indian Rupee (INR) against the US Dollar is expected to provide a margin cushion for export-heavy IT firms like Persistent in their upcoming Q3 results.

\* \*\*Shift in US Fed Outlook:\*\* Global macro sentiment has improved slightly with expectations of stable interest rates, which typically encourages discretionary tech spending by US enterprises-Persistent's largest market.

#### ### \*\*4) Latest Analyst & Brokerage Targets\*\*

Below is a summary of the latest price targets and ratings issued by major brokerages in \*\*January 2026\*\* ahead of the Q3 earnings.

Brokerage Firm	Rating / Stance	Target Price (INR)	Date / Note
---	---	---	---
**CLSA**	**Buy** (High Conviction)	**8,731**	Jan 04, 2026 (Raised from INR 8,270)
**HSBC**	**Hold**	**6,400**	Jan 01, 2026
**Nomura**	**Neutral / Hold**	**6,000**	Jan 01, 2026
**Axis Securities**	**Buy**	**6,160**	Q3 Preview / Prev. Note
**Citi**	**Sell**	**5,330**	Jan 01, 2026
**Emkay Global**	**Reduce**	**5,000***	Q3 Preview (Retains cautious view on valuation)
**Consensus**	**Average**	**~6,470**	Aggregated Analyst Consensus

\*Note: Emkay's target is conservative due to valuation concerns, despite expecting strong Q3 operational performance.\*

\*\*Analyst Summary:\*\* The street is divided. While \*\*CLSA\*\* sees massive upside (~35%+) driven by growth momentum, others like \*\*Citi\*\* and \*\*Nomura\*\* believe the current price (~INR 6,400) already prices in the positives. Investors are advised to watch the \*\*January 20th earnings\*\* for fresh management commentary on deal TCV (Total Contract Value) and FY27 outlook.

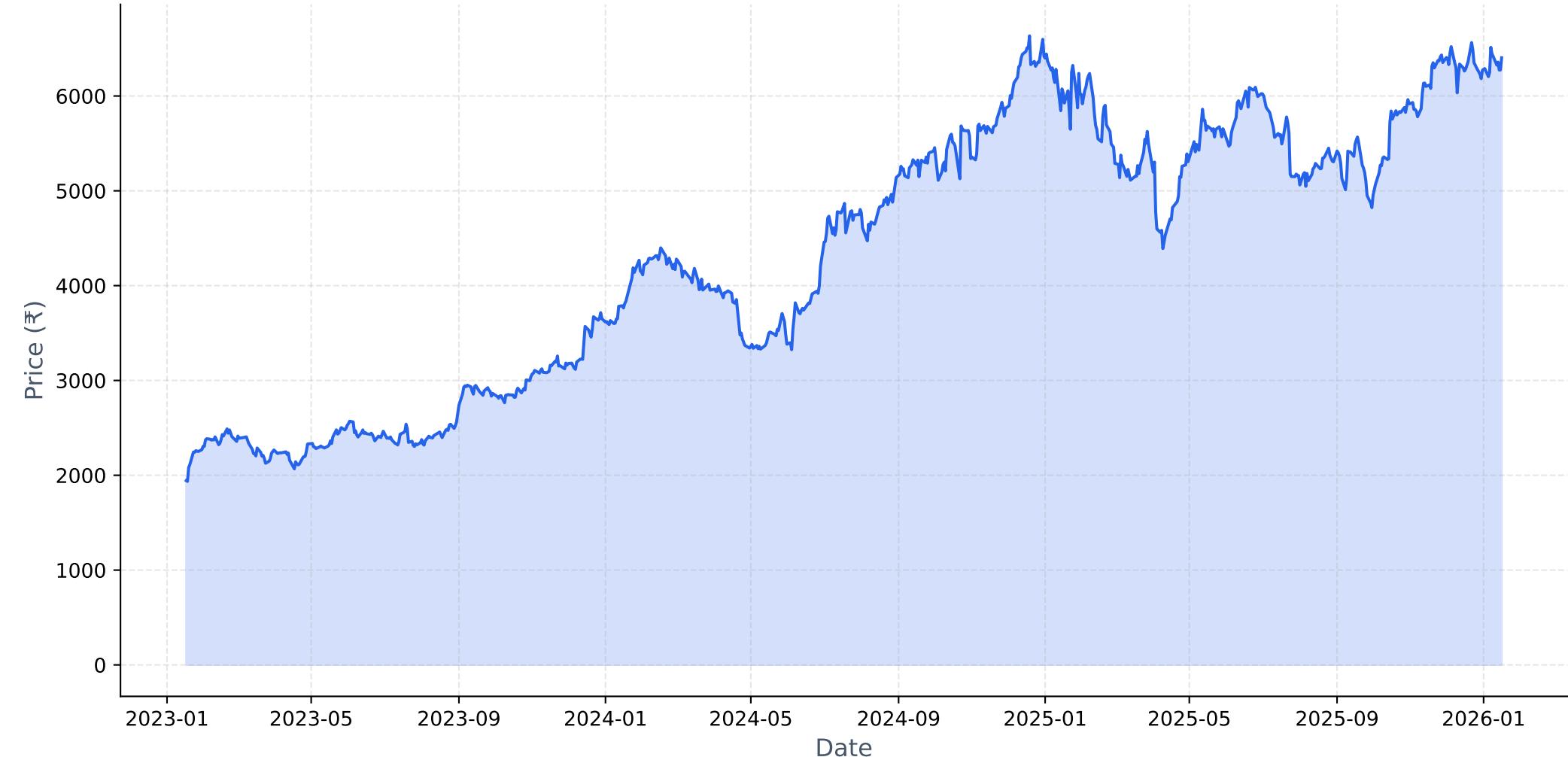
# **Stock Detailed Analysis Report**

## **PERSISTENT.NS**

Current Price: ₹6403.00

Generated: 2026-01-17 17:59

# PERSISTENT.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	21.56%	27.87%
Net Income	Yes	Yes	28.05%	26.58%
ROE	Yes	No	0.46%	2.63%
EPS	Yes	No	25.92%	26.40%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	2.82%	5.06%
Net Income	Yes	7.37%	8.58%
ROE	Yes	7.23%	7.23%
EPS	Yes	14.58%	10.03%

# PERSISTENT.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	<b>Weakening Leader</b>
RS Score:	53.1/100
:	

## == RS RATIOS ==:

1M RS:	<b>1.001 [Leader]</b>
3M RS:	<b>1.002 [Leader]</b>
6M RS:	<b>1.111 [Leader]</b>
1Y RS:	<b>1.223 [Strong]</b>
:	

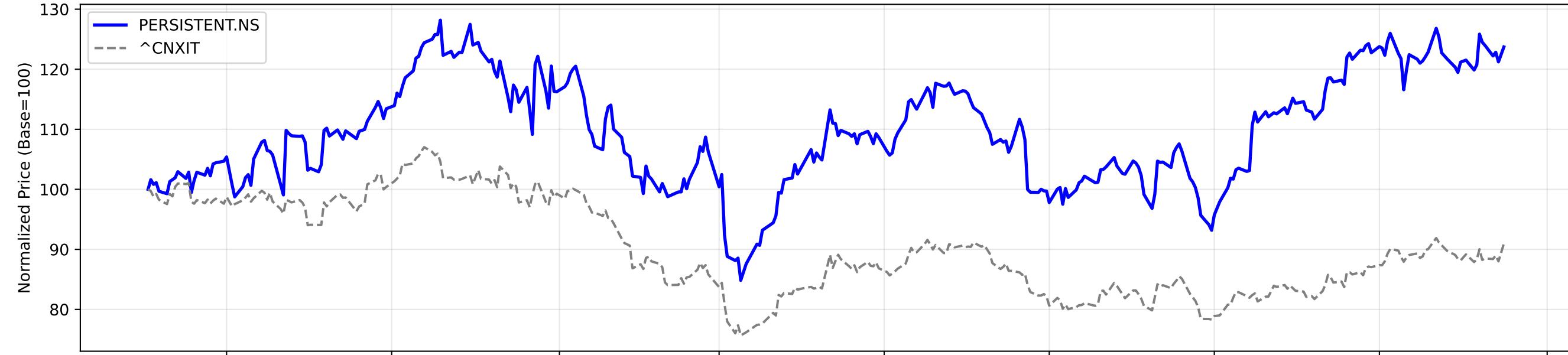
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

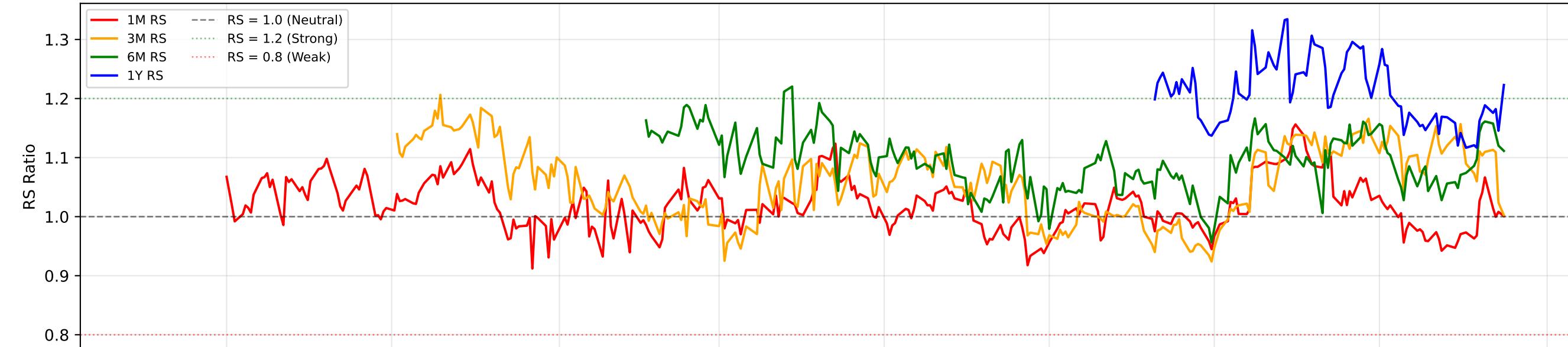
## SIGNAL CRITERIA::

✗ Emerging RS:	<b>Not accelerating</b>
✗ Medium-term Lagging:	<b>Not lagging</b>
✗ Performance Improving:	<b>Not improving</b>

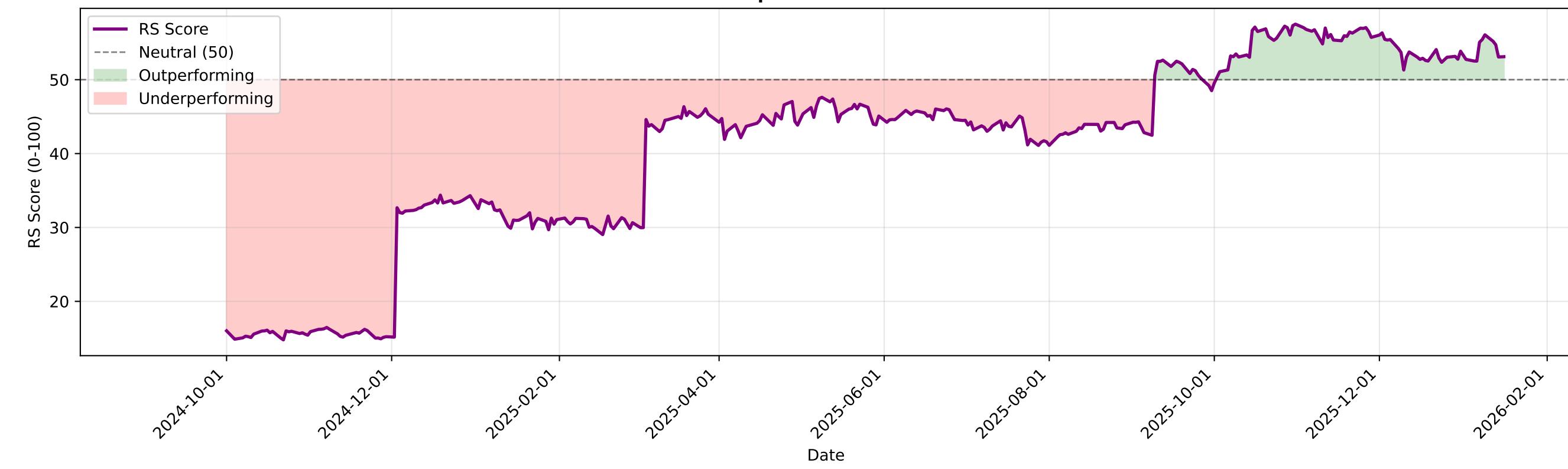
**Relative Strength Analysis: PERSISTENT.NS vs ^CNXIT**  
**Classification: Weakening Leader**  
**Price Performance Comparison (Normalized)**



**RS Ratio Trends (Multiple Timeframes)**



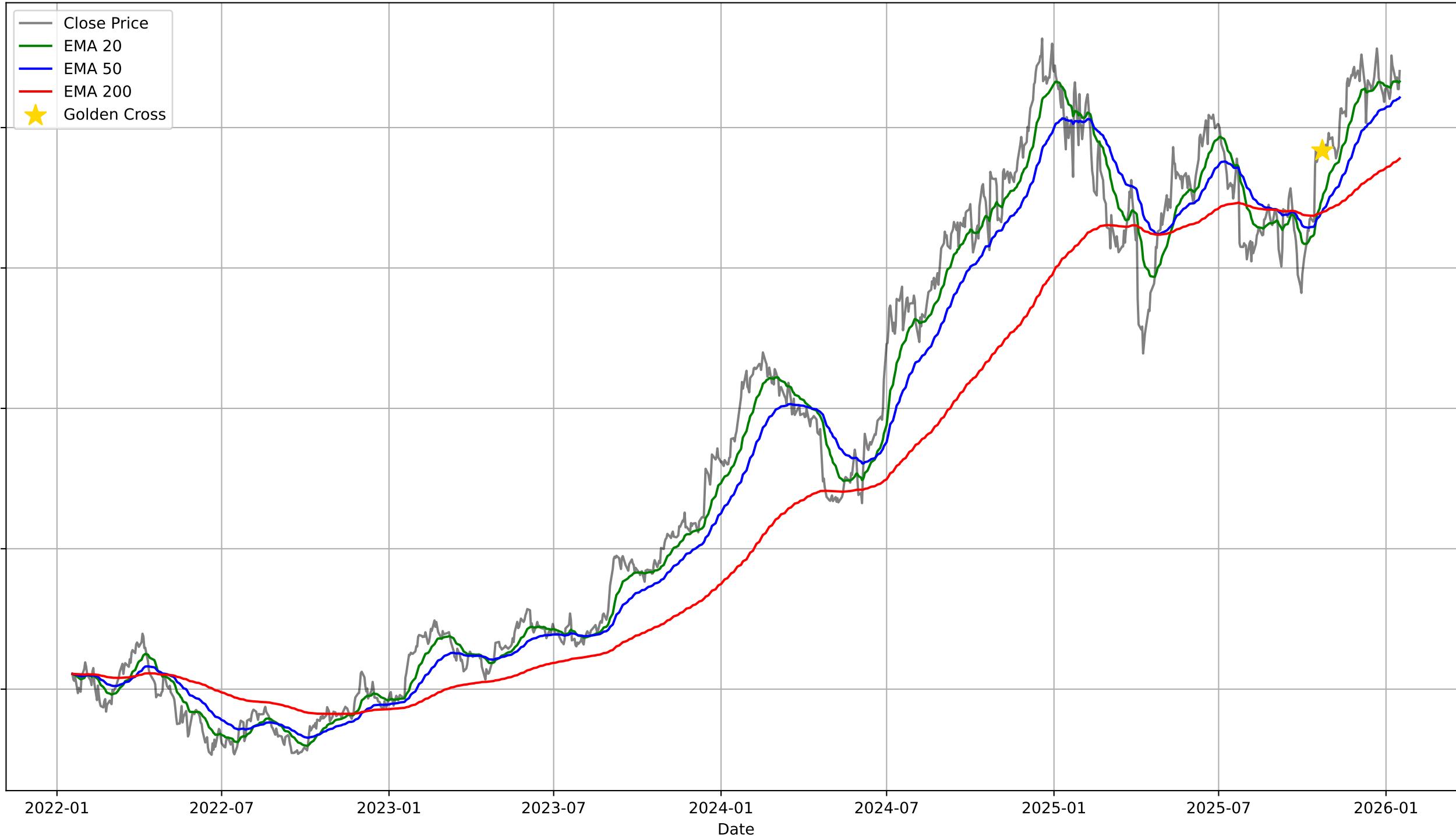
**RS Composite Score Timeline**



## **PERSISTENT.NS - EMA Crossover Summary**

<b>EMA 20:</b>	6328.34
<b>EMA 50:</b>	6214.33
<b>EMA 200:</b>	5778.85
<b>Trend Status:</b>	<b>Strong Uptrend</b>
<b>Golden Cross Date:</b>	2025-10-23 00:00:00+05:30
<b>Golden Cross Price:</b>	5835.90

## PERSISTENT.NS EMA Crossover Analysis



## **PERSISTENT.NS - Bollinger Bands Summary**

<b>Current Price:</b>	6403.00
<b>Upper Band:</b>	6548.64
<b>Middle Band (SMA 20):</b>	6339.05
<b>Lower Band:</b>	6129.46
<b>%B:</b>	0.6526
<b>Band Width:</b>	0.0661
<b>Status:</b>	Upper Half
<b>Signal:</b>	None

## PERSISTENT.NS Bollinger Bands (20, 2) Analysis



# **PERSISTENT.NS - Supertrend Summary**

**Status:**

**DOWNTREND (Sell)**

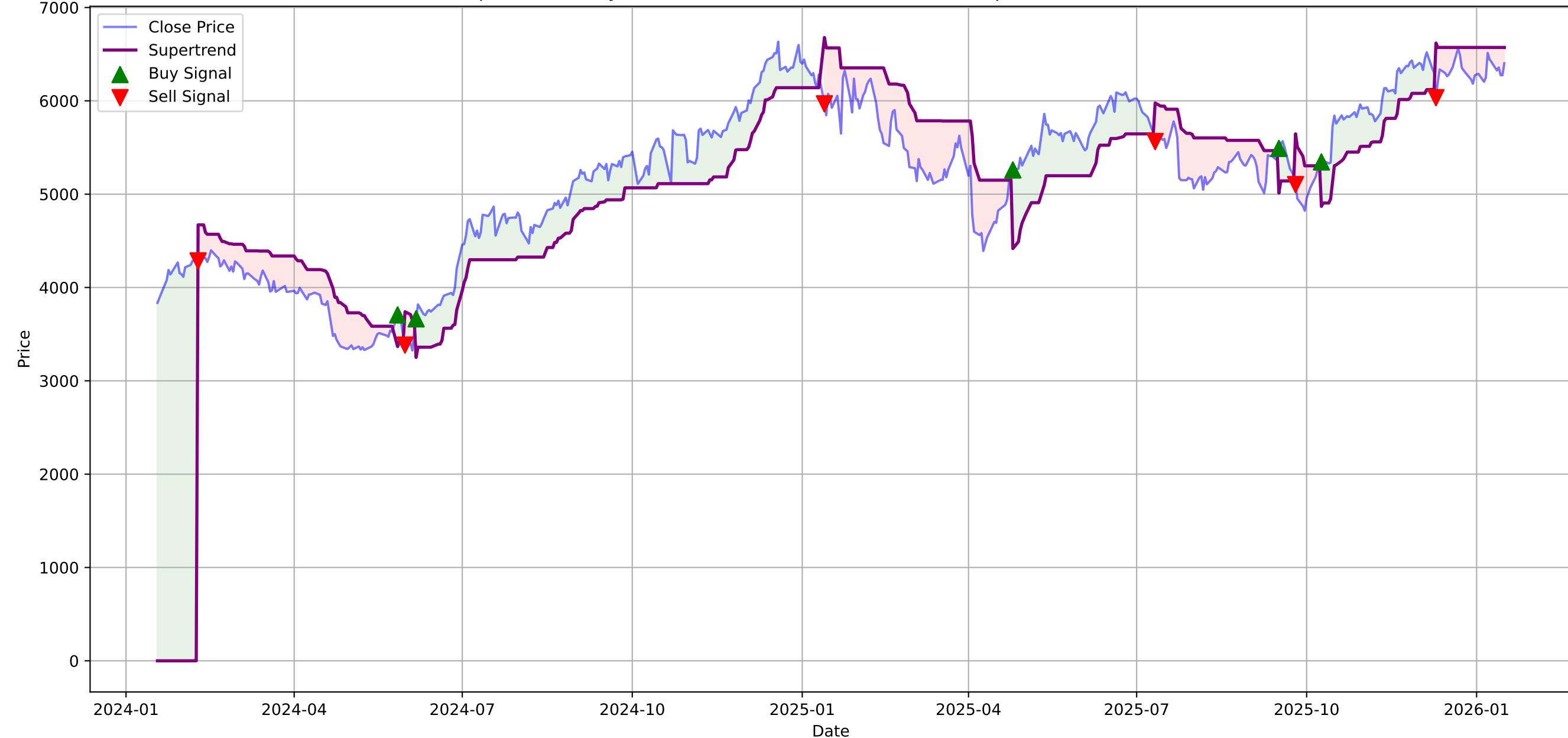
**Supertrend Value:**

6572.21

**Signal Identified On:**

2025-12-10

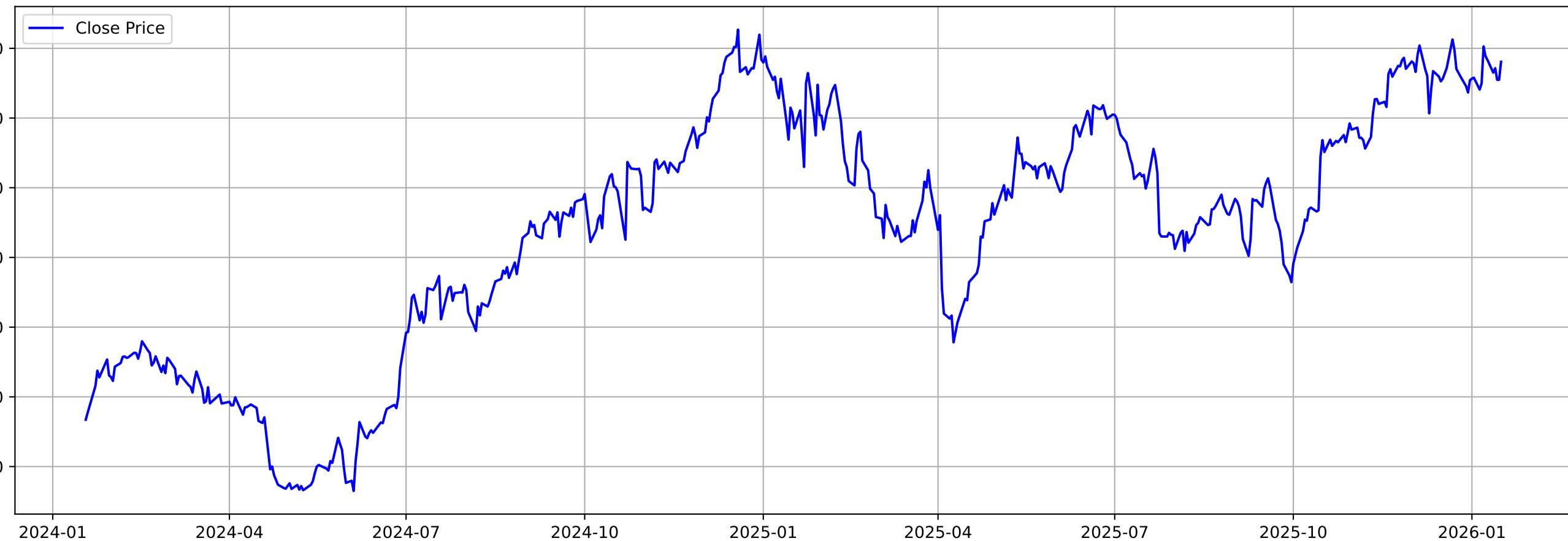
### Supertrend Analysis for PERSISTENT.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



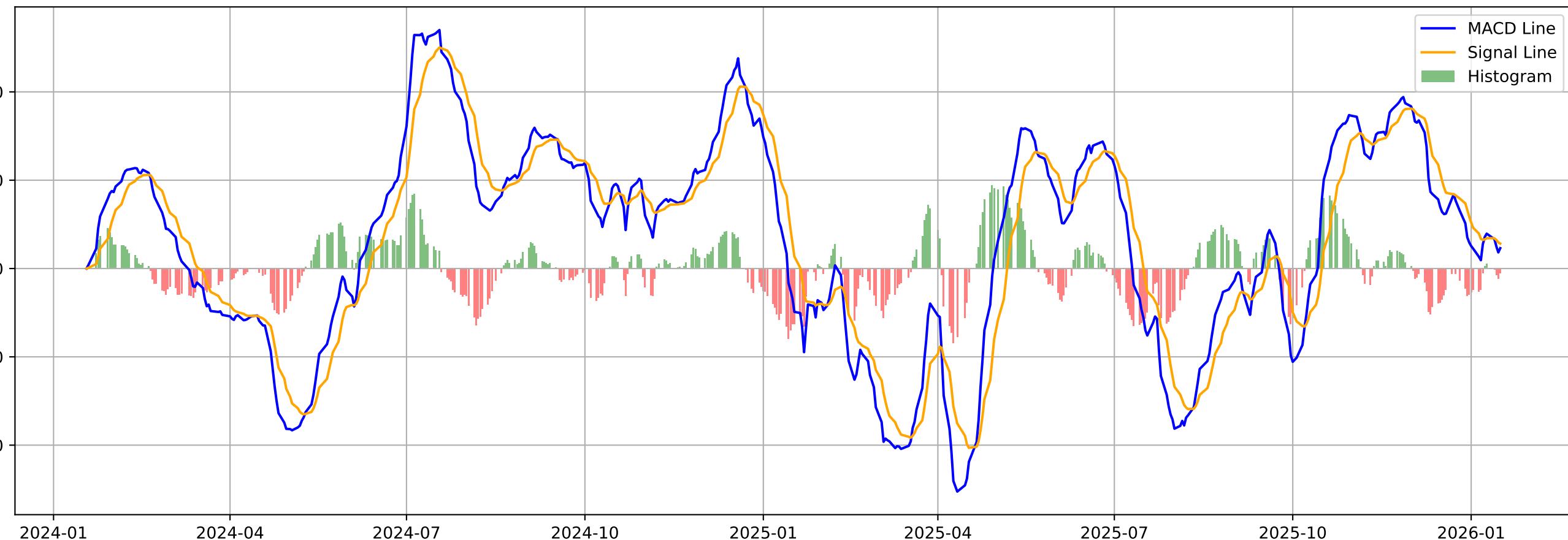
## **PERSISTENT.NS - MACD Summary**

<b>MACD Line:</b>	23.02
<b>Signal Line:</b>	28.20
<b>Histogram:</b>	-5.17
<b>Trend:</b>	<b>Bearish</b>
<b>Momentum:</b>	<b>Weakening</b>
<b>Signal:</b>	None

### PERSISTENT.NS Price



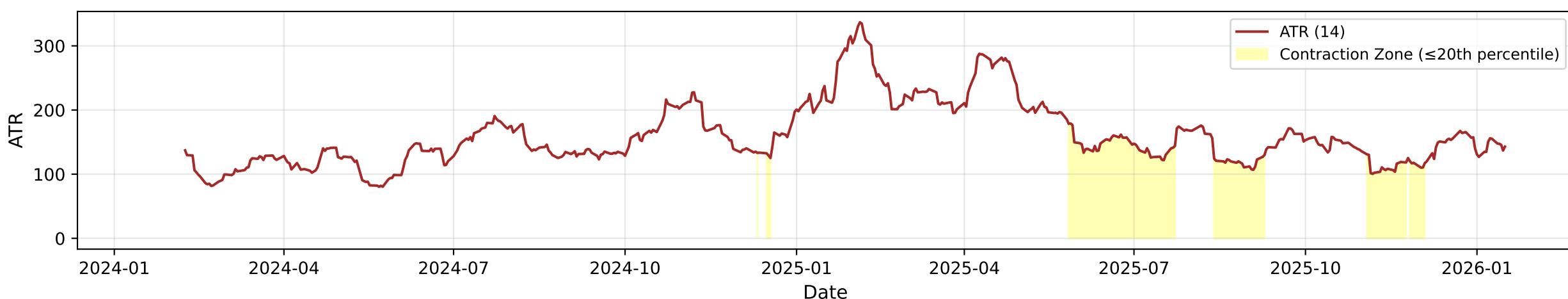
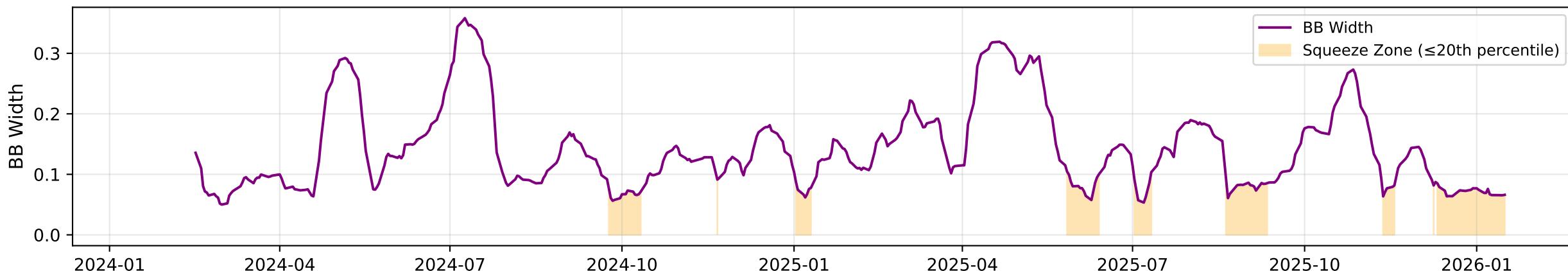
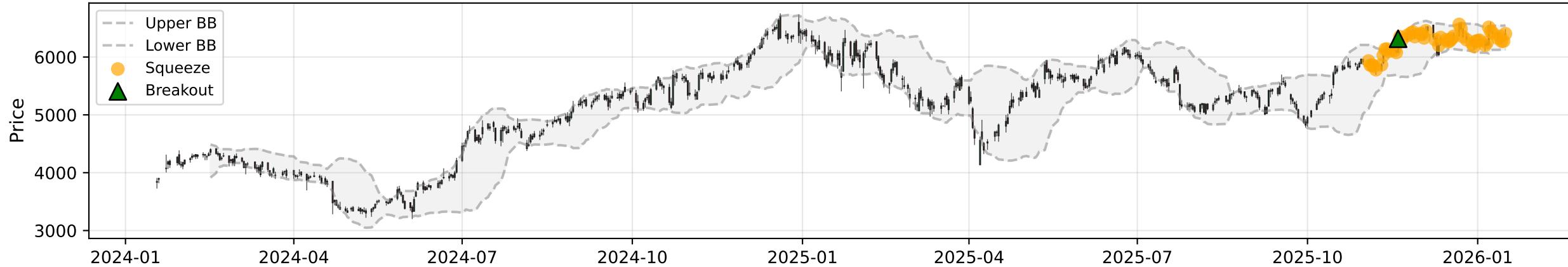
### PERSISTENT.NS MACD (12, 26, 9)



## **PERSISTENT.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.0661
<b>ATR:</b>	142.9643
<b>Total Signals:</b>	50
<b>Signal 1:</b>	BB Squeeze at 2026-01-12 00:00:00+05:30 (Price: 6325.50)
<b>Signal 2:</b>	BB Squeeze at 2026-01-13 00:00:00+05:30 (Price: 6357.50)
<b>Signal 3:</b>	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 6274.00)
<b>Signal 4:</b>	BB Squeeze at 2026-01-15 00:00:00+05:30 (Price: 6274.00)
<b>Signal 5:</b>	BB Squeeze at 2026-01-16 00:00:00+05:30 (Price: 6403.00)

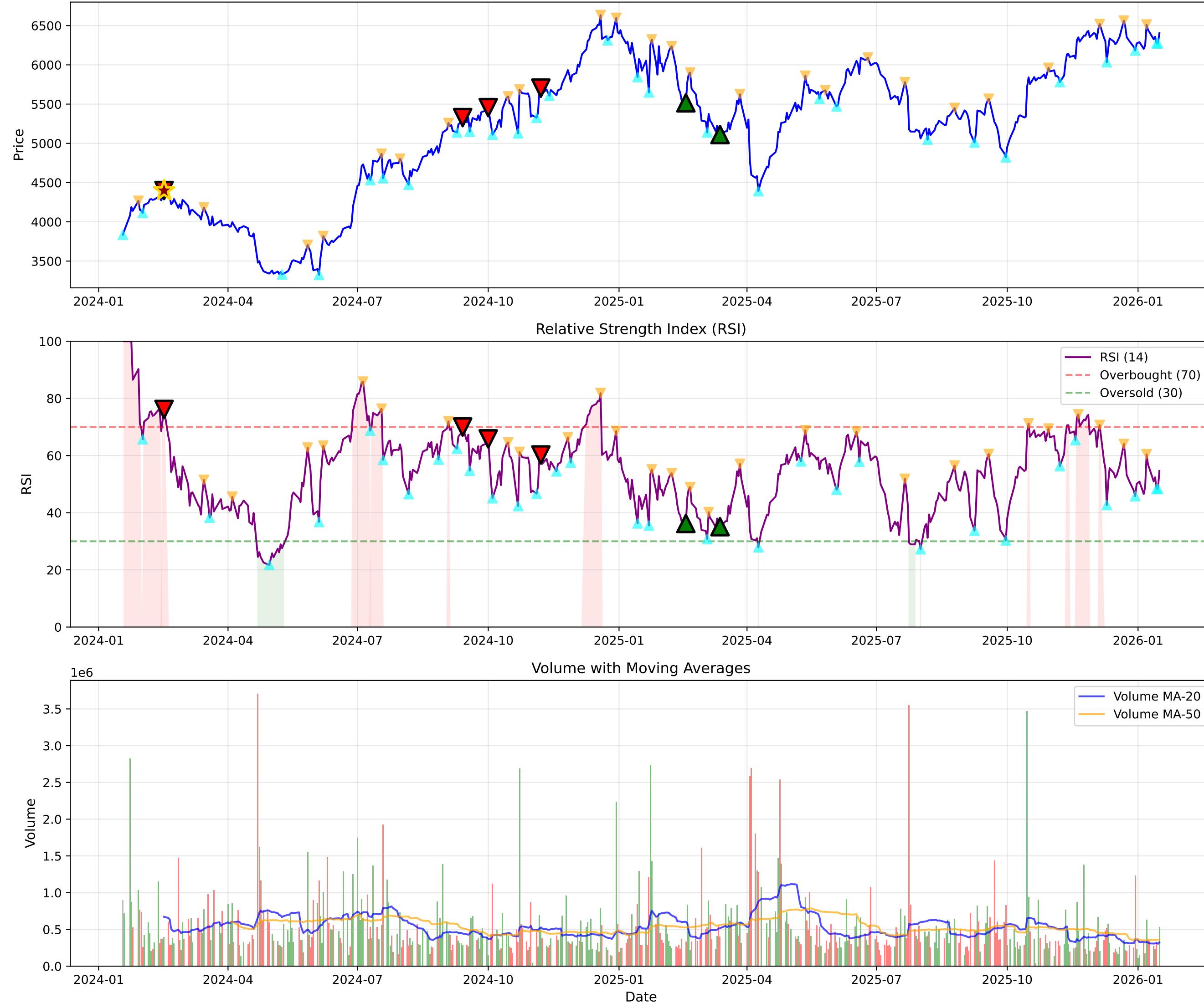
# PERSISTENT.NS - Volatility Squeeze Analysis



# **PERSISTENT.NS - RSI-Volume Summary**

<b>Current RSI:</b>	54.63
<b>Current Volume:</b>	531116
<b>Volume MA 20:</b>	322970
<b>Bullish Divergences:</b>	2
<b>Bearish Divergences:</b>	4
<b>Bullish Div 1:</b>	Date: 2025-02-17 00:00:00+05:30, Price: 5516.43
<b>Bullish Div 2:</b>	Date: 2025-03-13 00:00:00+05:30, Price: 5111.97
<b>Bearish Div 1:</b>	Date: 2024-10-01 00:00:00+05:30, Price: 5454.92
<b>Bearish Div 2:</b>	Date: 2024-11-07 00:00:00+05:30, Price: 5703.08

# PERSISTENT.NS RSI-Volume Divergence Analysis



# **PERSISTENT.NS - Volume Analysis**

## **== VOLUME ANALYSIS ==:**

**Status:** 95 Signals Detected

:

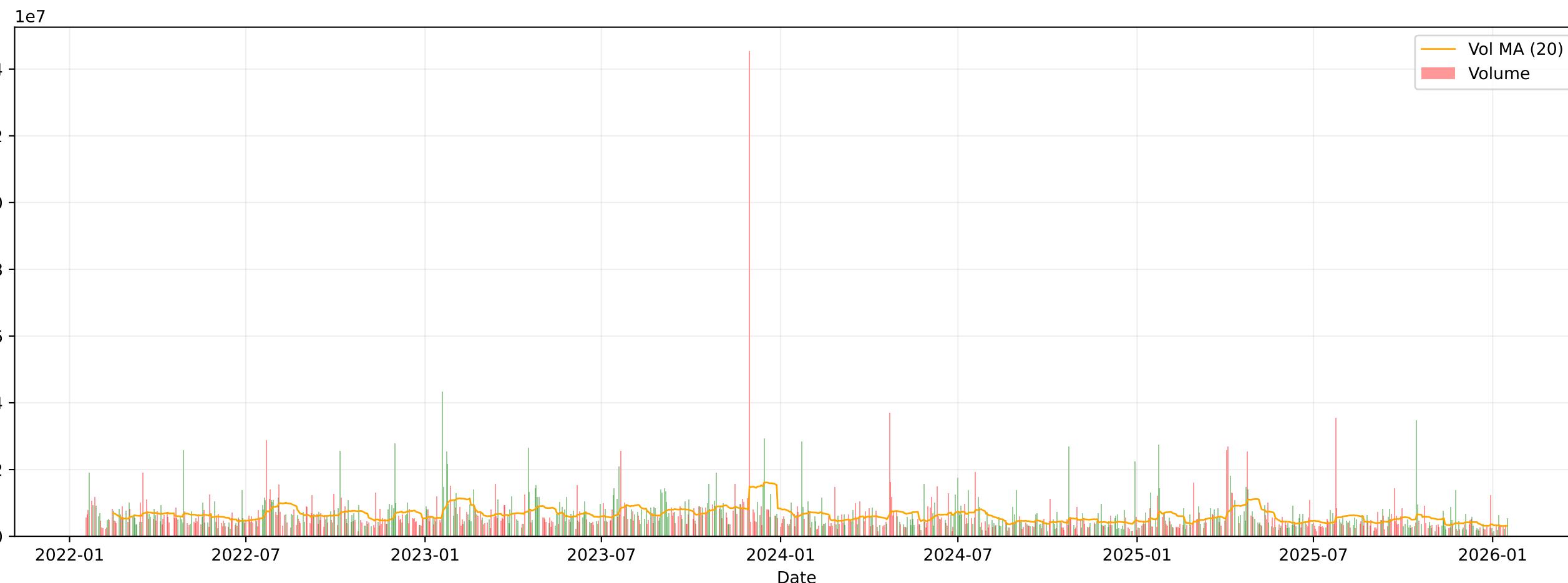
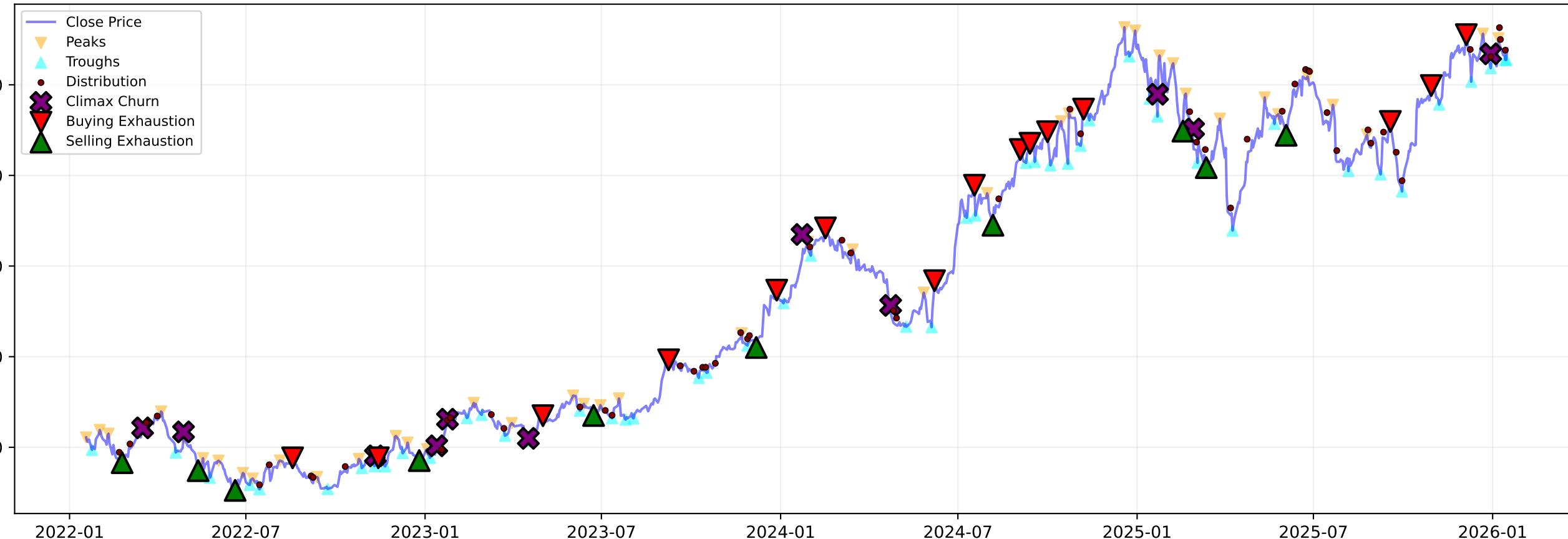
**2025-12-30 [-]:** Distribution Day

**2026-01-08 [-]:** Distribution Day

**2026-01-09 [-]:** Distribution Day

**2026-01-14 [-]:** Distribution Day

## PERSISTENT.NS - Volume Analysis



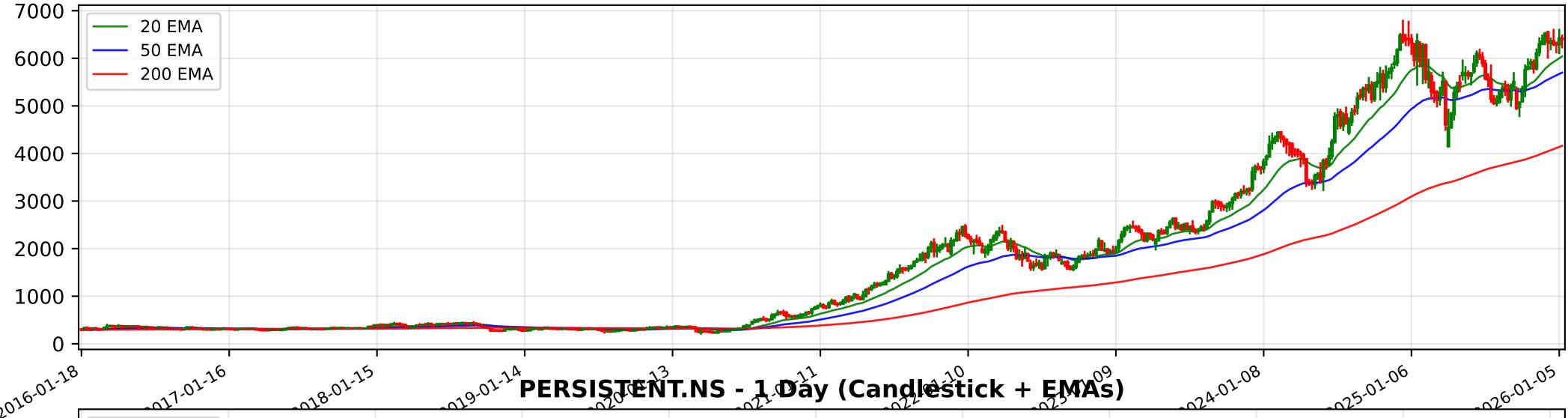
## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	5882.88	6403.0	2025-10-13
1 Day	DOWNTREND (Sell)	6572.21	6403.0	2025-12-10
15 Min	UPTREND (Buy)	6355.5	6406.0	2026-01-16

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bearish	Strengthening	No Signal

### PERSISTENT.NS - 1 Week (Candlestick + EMAs)



### PERSISTENT.NS - 1 Day (Candlestick + EMAs)



### PERSISTENT.NS - 15 Min (Candlestick + EMAs)





## Trendlyne Snapshot - PERSISTENT\_forecaster

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**Persistent Systems Ltd.** ⓘ

NSE: PERSISTENT | BSE: 533179  
Expensive Performer ⓘ

**6403.00** 129.00 (2.06%)  
↑ Near 52W High of ₹6599.00

**541.3K** NSE+BSE Volume  
NSE 16 Jan, 2026 3:31 PM (IST)

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Board Meeting: The next board meeting for Persistent Systems is on 20 Jan 2026 for the purpose of Quarterly Results, Interim Dividend & ESOP See details

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### Persistent Systems - PERSISTENT - stock price prediction, stock forecast, target price, analyst ratings from 35 analysts

Persistent Systems has a share price target of Rs 6469, revenue growth forecast of 21.5%, and profit growth estimate of 31.2% for FY26, based on top 35 analyst calls.

### Persistent Systems FORECASTER - Analyst Estimates ⓘ

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