

Based on the detailed analysis of the provided report (generated date: 2026-01-03), here is the assessment for **MOTHERSON.NS**.

Step 1: Audit the Data

- * **Data Present:**
 - * Daily Price Charts (3-Year horizon) with candlestick patterns.
 - * Moving Averages (EMA 20, 50, 200) and Crossover analysis.
 - * Momentum Indicators: RSI, MACD, Bollinger Bands.
 - * Trend Indicators: Supertrend, Relative Strength (RS) vs. Sector (^CNXAUTO).
 - * Fundamental Snapshots (Revenue, Net Income, EPS growth).
- * **Data Missing:**
 - * Weekly/Monthly specific charts (though the 3-year daily chart provides a decent long-term view).
 - * Intraday Volume Profile or detailed Delivery Volume data (Volume MA is present, but detailed accumulation/distribution structure is limited).
- * **Confidence Level:** **High.** The report provides a comprehensive technical suite sufficient for intermediate-term positional trading decisions. *Note: The report uses a future date (2026); analysis is performed assuming this data is current and valid.*

Step 2: Analyze the Setup

- * **Price Structure & Trend:**
 - * **Primary Trend:** The stock is in a **Strong **Uptrend****. The price (122.04) is trading above all key EMAs (20 > 50 > 200), indicating bullish alignment.
 - * **Recent Action:** After a significant correction in mid-2025 (dropping to ~80), the stock has recovered and established a new higher-high/higher-low sequence. It recently bounced firmly off the 50 EMA and is hugging the 20 EMA.
 - * **Momentum & Volatility:**
 - * **RSI:** At 64.34, the RSI is in the bullish zone (40-80 range) with room to expand before becoming overbought.
 - * **MACD:** Currently shows a slight bearish divergence (Signal > MACD line), but the histogram is shallow (-0.16). The price action is leading the indicator here; a push above 123 will likely trigger a fresh bullish crossover.
 - * **Bollinger Bands:** The price is trading in the "Upper Half" ($\%B = 0.83$) and testing the Upper Band (123.27). A breakout here usually signals a volatility expansion to the upside.
 - * **Relative Strength (RS):**
 - * While the long-term classification is a "Weakening Leader," the short-term momentum is shifting. The **1M RS (1.008)** and **3M RS (1.059)** are both above 1.0, indicating the stock is outperforming the Auto sector index right now.
 - * **Support Structure:**
 - * **Supertrend:** Positive (Green) with support at 116.43.
 - * **EMA Support:** Strong confluence of support between 115 (50 EMA) and 119 (20 EMA).

Step 3: Formulate the Recommendation

Verdict: YES.

The setup meets the criteria for a positional trade. The stock is in a confirmed uptrend with short-term relative strength and multiple layers of trailing support close to the current market price (CMP). The risk-to-reward ratio is favorable for a 1-4 month hold.

- * **Entry Price:** **INR 122.00 - INR 123.50** (Enter at CMP or on a slight breakout of the Upper Bollinger Band).

- * ****Stop Loss**:** INR 114.00 (Closing Basis).
 - * *Rationale.* This places the stop below the EMA 50 (114.86) and the Supertrend support (116.43). A close below this level invalidates the intermediate uptrend structure.
- * ****Take Profit**:** INR 135.00 - INR 138.00*
 - * *Rationale.* This target zone aligns with the major structural resistance and previous highs established in late 2024.
 - * *Projected Upside:* ~11-13%
 - * *Projected Risk:* ~6.5%
 - * *Risk/Reward Ratio:* ~1:1.8

News & Analyst Targets

As a stock research analyst, I have gathered the latest information on **Samvardhana Motherson International Ltd (SAMIL)** for the week ending **January 3, 2026**.

1) Latest News for MOTHERSON This Week**

- * **52-Week High & Momentum:** The stock has seen strong bullish momentum this week, hitting a new **52-week high of ~INR 122.85**. It has outperformed the broader auto component sector recently, driven by acquisition news and sustained buying interest.
- * **Major Acquisition (AutoElectric):** The biggest development is the board's approval to acquire **Nexans AutoElectric**, a German-based automotive wiring harness major, for an enterprise value of **?207 million (approx. INR 1,800 Cr)**.
 - * *Impact.* This move significantly strengthens Motherson's presence in the European luxury car market (clients include BMW, Mercedes, Audi) and enhances its capabilities in high-voltage wiring for EVs.
- * **Yutaka Giken Bid Pushback:** There is developing news regarding Motherson's bid for Honda's subsidiary, **Yutaka Giken**. **GAM Funds**, a minority shareholder in Yutaka Giken, has reportedly pushed back against the bid, calling for more transparency and questioning the fairness of the offer price. This could potentially delay the closure of this deal.
- * **South Africa Consolidation:** The company successfully completed the acquisition of the remaining **10% stake in Motherson Lumen Systems South Africa**, making it a wholly-owned subsidiary.

2) Brokerage Upgrades & Downgrades**

Recent activity from major brokerage houses (late December 2025 to present) reflects a mix of optimism on growth versus caution on global headwinds:

- * **Nomura / Instinet (Reiteration):** Maintained a **BUY** rating. They view the AutoElectric acquisition as a strategic positive that diversifies their customer base in Europe.
- * **Investec (Reiteration):** Maintained a **HOLD** rating. They remain cautious about the sluggish demand in the European auto market which could offset gains from new acquisitions.
- * **MarketsMojo:** Recently upgraded the stock's technical trend to **Bullish** based on price performance.

3) Indirect News Impacting MOTHERSON**

- * **Global Auto Demand (Europe & US):** Recent data suggests "stable but not strong" demand for passenger vehicles in Europe. Since a significant portion of Motherson's revenue comes from Europe, any further economic slowdown there is a key risk monitorable.
- * **Trump Trade & Tariff Risks:** With the new US administration (Trump) proposing potential tariff hikes on imports from **Mexico**, Motherson's operations in Mexico (a key export hub to the US) are under scrutiny by analysts for potential margin impact.
- * **EV Transition Shift:** A slower-than-expected transition to full EVs globally is actually benefiting Motherson's traditional wiring harness business (which is higher value in ICE/Hybrid hybrids than simple EVs), providing a short-term

cushion.

4) Latest Analyst Targets (Markdown Table)

The following table summarizes the most recent price targets and ratings available from late 2025 to January 2026.

Brokerage / Analyst	Rating	Target Price (INR)	Date / Status	Notes
---	---	---	---	---
Trendlyne Consensus	**Buy**	**131.40**	**Jan 03, 2026**	Average of 12 analyst reports; implies ~7-8% upside.
Nomura / Instinet	**Buy**	**127.00**	Dec 23, 2025	Positive on AutoElectric deal synergies.
Investec	**Hold**	**110.00**	Dec 23, 2025	Cautious on European auto demand weakness.
Motilal Oswal	**Buy**	**160.00**	*Est. (Prev)*	*Note: Long-term target subject to Q3 earnings revision.*
ICICI Direct	**Buy**	**115.00**	Dec 2025	Valuation based on 20x FY27E EPS.

***Analyst Note:** While the consensus remains "Buy" due to the company's aggressive inorganic growth (acquisitions), the divergent targets (ranging from INR 110 to INR 160) highlight the market's uncertainty regarding global auto demand in 2026.*

Stock Detailed Analysis Report

MOTHERSON.NS

Current Price: ₹122.04

Generated: 2026-01-03 12:47

MOTHERSON.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	15.10%	21.38%
Net Income	Yes	No	40.01%	63.27%
ROE	Yes	No	4.99%	36.95%
EPS	Yes	No	37.16%	48.78%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-0.22%	1.99%
Net Income	Yes	61.57%	7.43%
ROE	No	-26.05%	-7.17%
EPS	Yes	62.50%	15.72%

MOTHERSON.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	Weakening Leader
RS Score:	50.3/100
:	

== RS RATIOS ==:

1M RS:	1.008 [Leader]
3M RS:	1.059 [Leader]
6M RS:	0.984 [Neutral]
1Y RS:	0.928 [Neutral]
:	

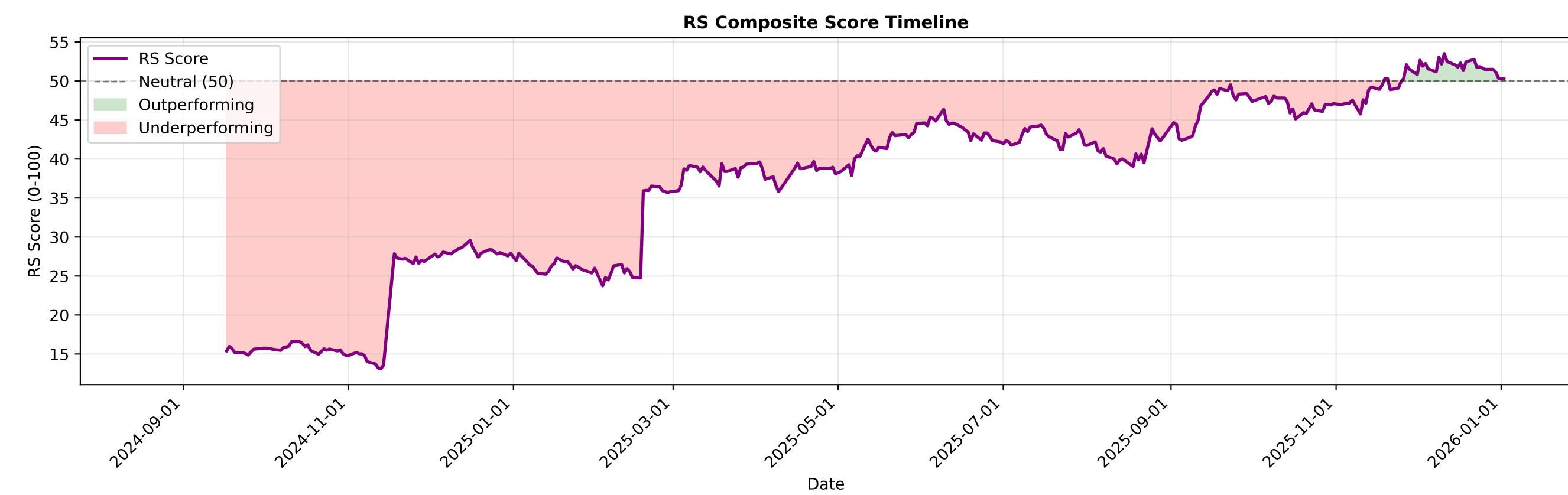
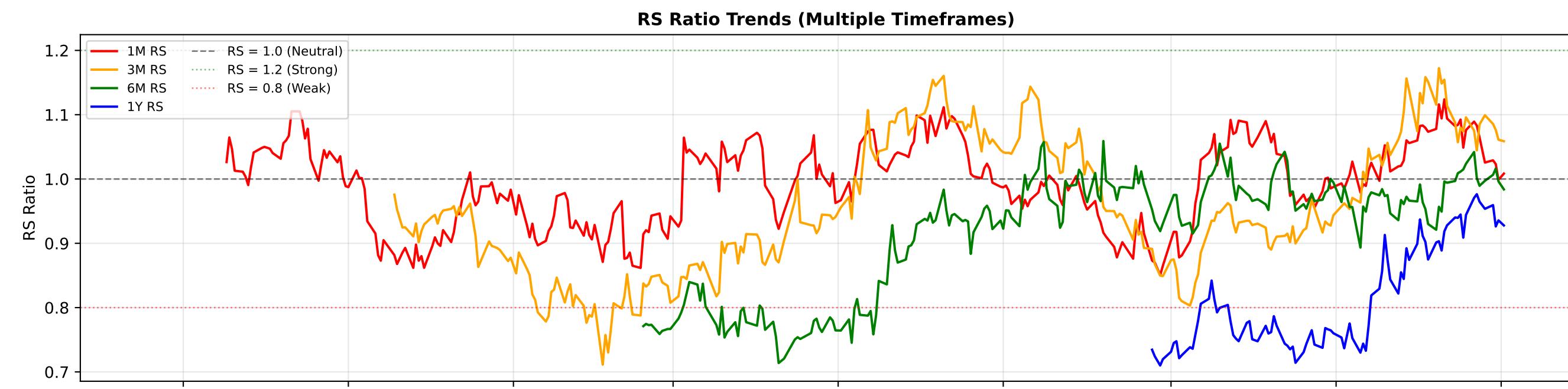
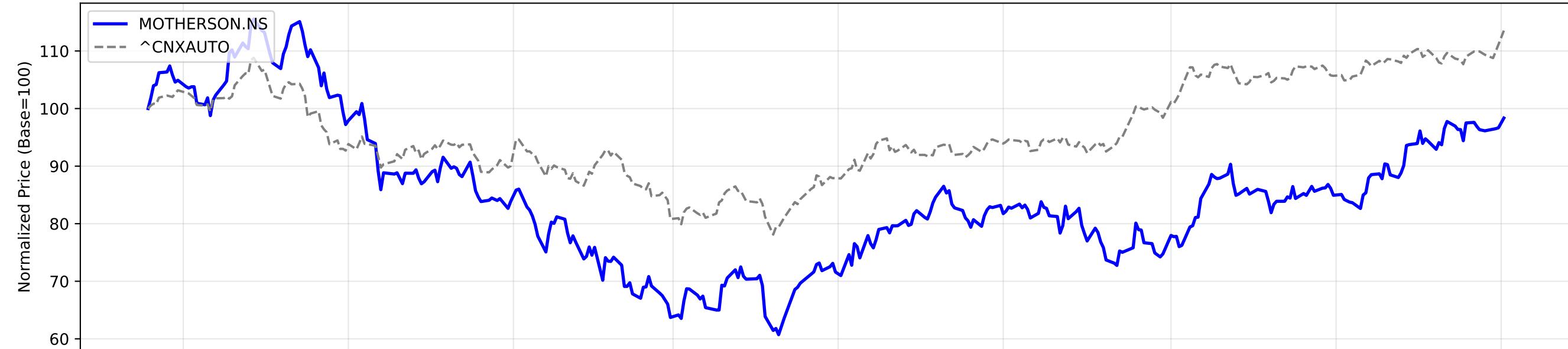
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✓ Medium-term Lagging:	6M=0.984, 1Y=0.928 (≤ 1.0)
✗ Performance Improving:	Not improving

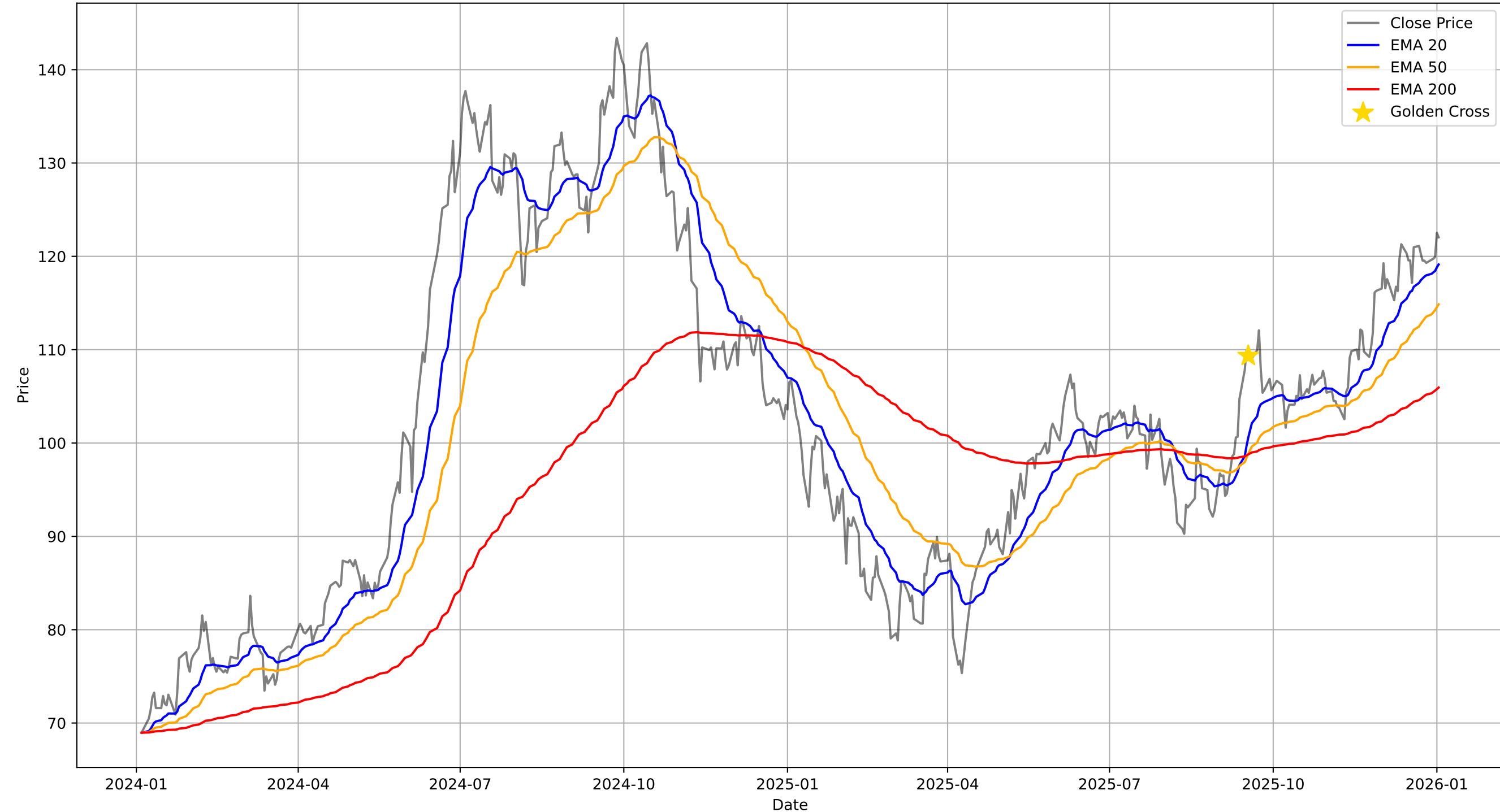
Relative Strength Analysis: MOTHERSON.NS vs ^CNXAUTO
Classification: Weakening Leader
Price Performance Comparison (Normalized)



MOTHERSON.NS - EMA Crossover Summary

EMA 20:	119.13
EMA 50:	114.86
EMA 200:	105.94
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-09-17 00:00:00
Golden Cross Price:	109.34

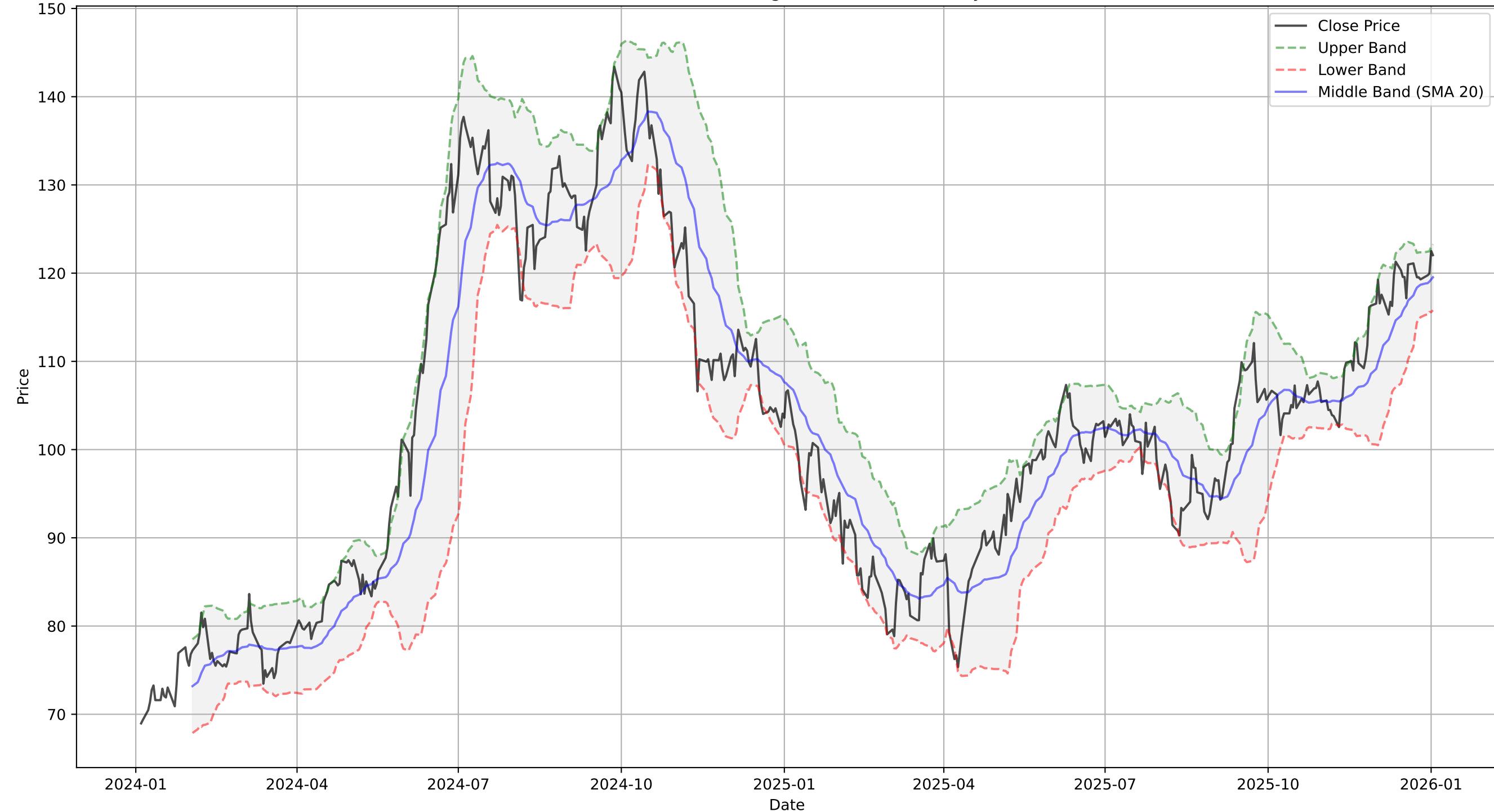
MOTHERSON.NS EMA Crossover Analysis



MOTHERSON.NS - Bollinger Bands Summary

Current Price:	122.04
Upper Band:	123.27
Middle Band (SMA 20):	119.53
Lower Band:	115.79
%B:	0.8360
Band Width:	0.0625
Status:	Upper Half
Signal:	None

MOTHERSON.NS Bollinger Bands (20, 2) Analysis



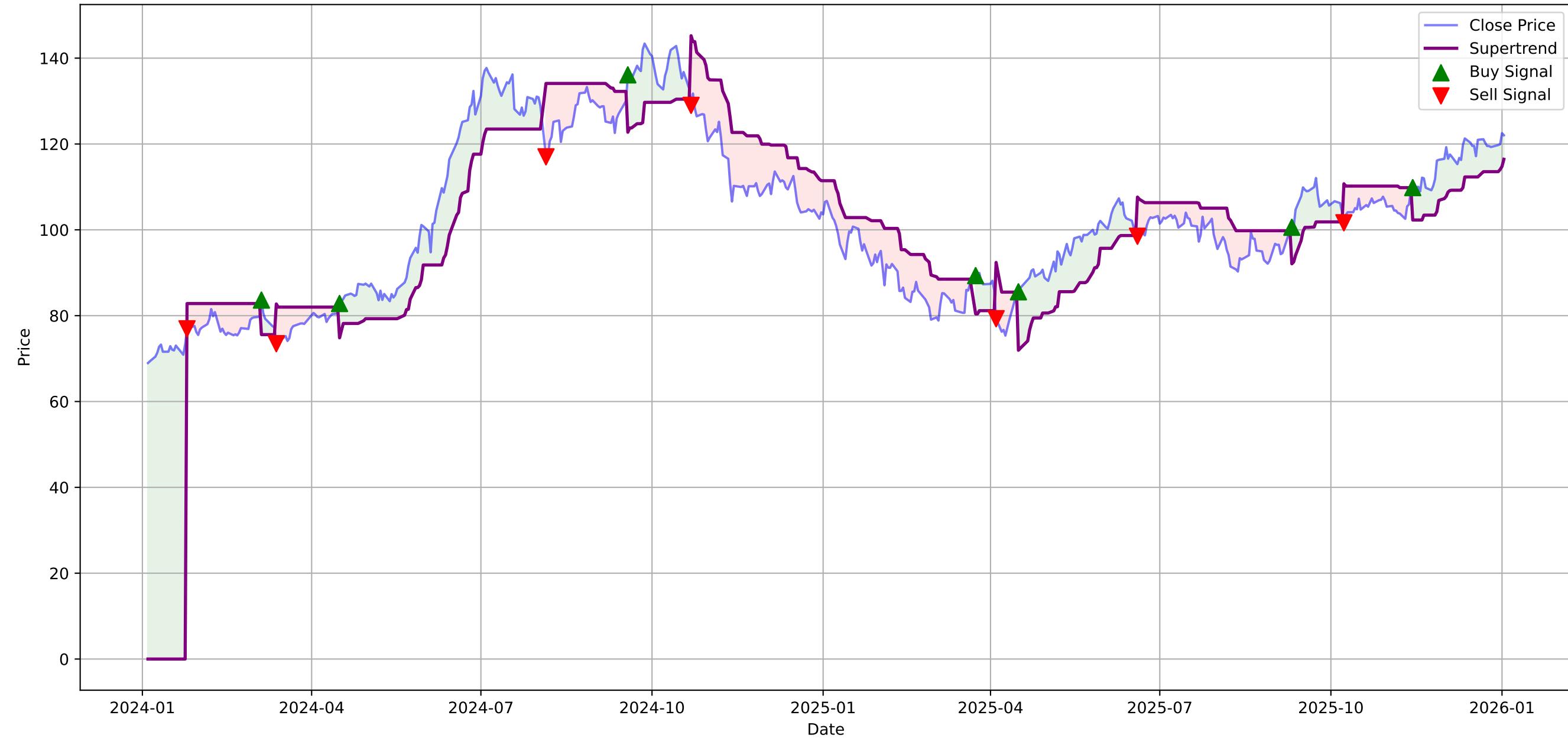
MOTHERSON.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 116.43

Signal Identified On: 2025-11-14

Supertrend Analysis for MOTHERSON.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



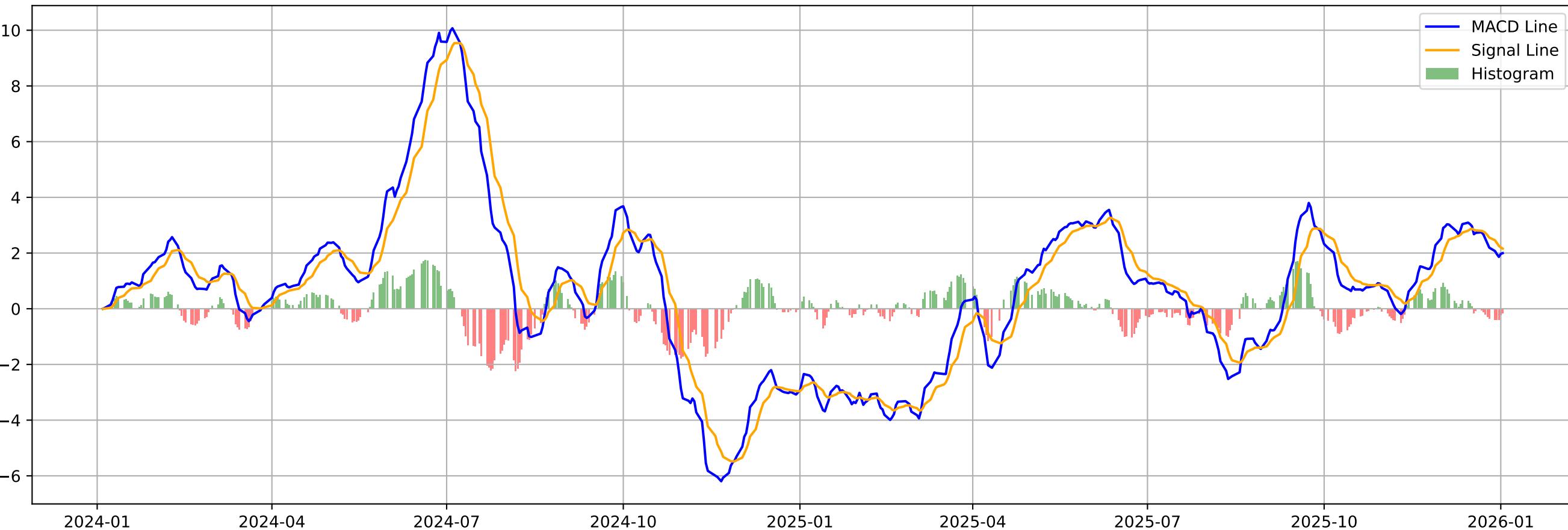
MOTHERSON.NS - MACD Summary

MACD Line:	2.00
Signal Line:	2.16
Histogram:	-0.16
Trend:	Bearish
Momentum:	Weakening
Signal:	None
Divergences Detected:	1
└ Bearish Divergence:	Date: 2026-01-01 00:00:00, Price: 122.52

MOTHERSON.NS Price



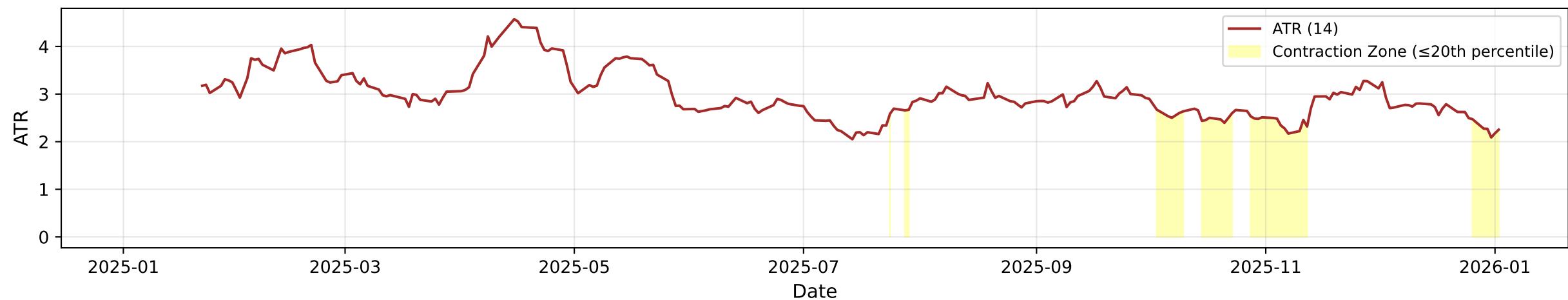
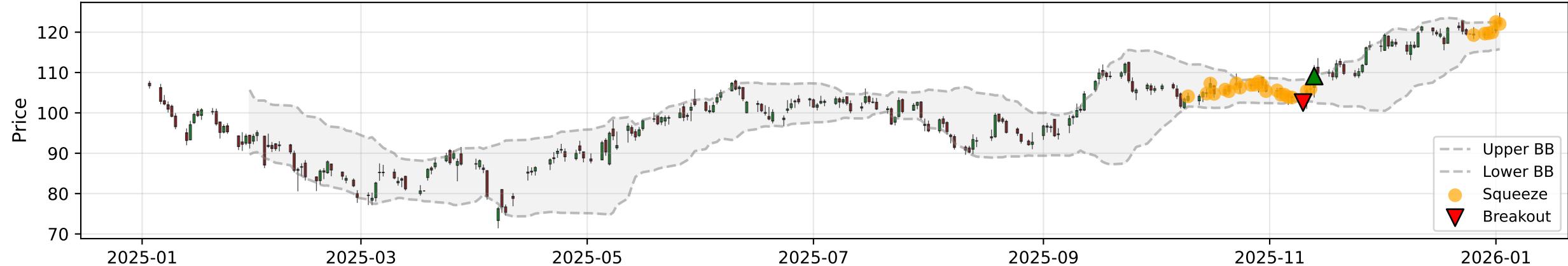
MOTHERSON.NS MACD (12, 26, 9)



MOTHERSON.NS - Volatility Squeeze Summary

BB Width:	0.0625
ATR:	2.2521
Total Signals:	28
Signal 1:	BB Squeeze + ATR Contraction at 2025-12-29 00:00:00 (Price: 119.50)
Signal 2:	BB Squeeze + ATR Contraction at 2025-12-30 00:00:00 (Price: 119.50)
Signal 3:	BB Squeeze + ATR Contraction at 2025-12-31 00:00:00 (Price: 119.50)
Signal 4:	ATR Contraction at 2026-01-01 00:00:00 (Price: 122.52)
Signal 5:	ATR Contraction at 2026-01-02 00:00:00 (Price: 122.04)

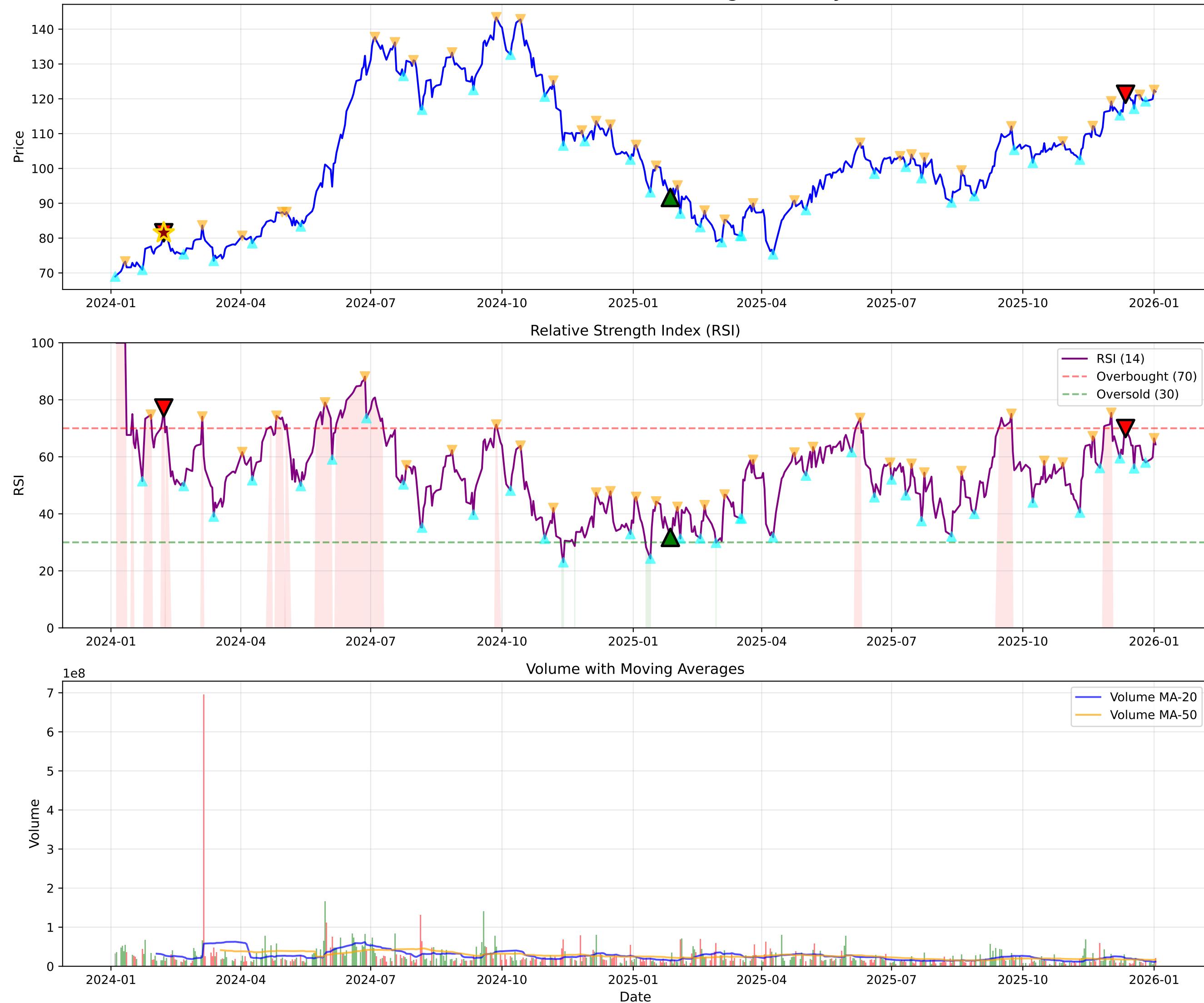
MOTHERSON.NS - Volatility Squeeze Analysis



MOTHERSON.NS - RSI-Volume Summary

Current RSI:	64.34
Current Volume:	20423410
Volume MA 20:	11815668
Bullish Divergences:	1
Bearish Divergences:	2
Bullish Div 1:	Date: 2025-01-27 00:00:00, Price: 91.67
Bearish Div 1:	Date: 2024-02-07 00:00:00, Price: 81.53
Bearish Div 2:	Date: 2025-12-12 00:00:00, Price: 121.30

MOTHERSON.NS RSI-Volume Divergence Analysis



Trendlyne Snapshot - MOTHERSON_main

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Samvardhana Motherson International Ltd. [①](#)

NSE: MOTHERSON | BSE: 517334
Samvardhana Motherson Live Share Price Today, Share Analysis and Chart

Mid-range Performer [①](#) In 2 Starfolio Baskets

122.04 -0.48 (-0.39%) [↑ New 52W High today](#)

21.3M NSE+BSE Volume
NSE 02 Jan, 2026 3:31 PM (IST)

ABOUT Founded in 1975, Samvardhana Motherson International (SAMIL) is one of the world's largest automotive component manufacturers. Motherson Group serves customers through 12 business divisions, including Wiring Harness, Vision Systems, Modules & Polymer... [Read More](#)

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Durability score **50.0 /100** Valuation Score **42.0 /100** Momentum Score **59.6 /100** Analyst Price Target **125** FORECASTER

Medium Financial Strength Mid Valuation Technically Neutral

These stocks have average quality, financial and technical momentum, indicating a mid range p... View Similar Embed DVM

20 6
5 1 SWOT Analysis

Check Before You Buy [VIEW FULL CHECKLIST](#)
High rank 12 Positive * 11 Negative 52.2% Pass in checklist

PE Valuation Check
Right Now Undervalued 43.4% 1 Year Forward Undervalued 74.5%

INSIGHT Samvardhana Motherson is undervalued at both current PE and future earnings

Samvardhana Motherson Key Metrics

ROE Ann.% > Below industry Median **10.9** Broker Average Target > 7.67% upside **131.4** Market Capitalization > Market Leader **128,806.4** Price to Book > Below industry Median

DVM
Key Metrics
Price Chart
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NSE: MOTHERSON | BSE: 517334

■ ■ ■ Mid-range Performer [ⓘ](#) In 2 Starfolio Baskets

122.04 -0.48 (-0.39%) ↑ New 52W High today

21.3M NSE+BSE Volume NSE 02 Jan, 2026 3:31 PM (IST)

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Samvardhana Motherson - MOTHERSON - stock price prediction, stock forecast, target price, analyst ratings from 22 analysts

Samvardhana Motherson has a share price target of Rs 125, revenue growth forecast of 9.4%, and profit growth estimate of 4.9% for FY26, based on top 22 analyst calls.

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