

Stock Analysis Report

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Strategic Trading Analysis

Based on the comprehensive "Stock Detailed Analysis Report" for **GODREJCP.NS** (Godrej Consumer Products), here is my positional trading assessment.

Note on Timeline: The report data is dated **February 7, 2026**. I am analyzing the setup as if today is that date.

Step 1: Audit the Data

- **Data Present:**
 - **Price Action:** High-quality multi-timeframe charts (Weekly, Daily, 15m) and Candlestick analysis.
 - **Trend Indicators:** EMA (20, 50, 200), Supertrend, and MACD.
 - **Momentum/Volatility:** RSI, Bollinger Bands, and Volatility Squeeze metrics.
 - **Relative Strength:** Comparison against ^CNXFMCG.
 - **Fundamentals:** Snapshot of Revenue/Earnings growth and Analyst consensus.
- **Data Missing:**
 - **Order Flow/Market Depth:** While volume bars are present, specific delivery percentages or option chain data (for support/resistance validation) are absent.
 - **Specific News Catalysts:** No information on *why* the stock is consolidating (earnings reaction, management commentary, etc.).
- **Confidence Level: High.** The technical report provides a robust suite of indicators sufficient for a pure technical positional trade decision.

Step 2: Analyze the Setup

- **Price Structure (The "Sandwich"):** The stock is currently in a precarious compression zone.
 - **Support:** It is hovering exactly at the **200-day EMA (1180.49)**. This is a critical institutional support level.
 - **Resistance:** It is trapped below the **20-day EMA (1186)** and **50-day EMA (1185)**.
- **Trend Conflict:**
 - **Bullish:** A "Golden Cross" (50 EMA crossing above 200 EMA) occurred recently in Jan 2026, indicating the long-term trend is shifting upward. The Weekly Supertrend is also Green (Buy).
 - **Bearish:** The Daily Supertrend generated a **SELL signal** on Jan 27, 2026. The MACD is bearish with negative momentum.
- **Relative Strength:** The stock has an RS Score of 53/100 and is classified as a "Weakening Leader." It has been underperforming the FMCG sector index recently, which is a caution flag.
- **Volatility:** A "**Bearish** Breakout" from a volatility squeeze was detected on Jan 27. However, the price has not collapsed significantly, suggesting the sellers might be exhausted (supported by the Volume analysis showing "Buying Exhaustion" earlier, but now stabilizing).

Conclusion: The stock is at a "make or break" inflection point. Entering immediately is risky because momentum is negative, and price is below short-term moving averages. However, the risk-reward ratio at the 200 EMA is excellent *if* a reversal is confirmed.

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Step 3: Formulate the Recommendation

Recommendation: NO (Wait for Confirmation).

Reasoning: While the long-term fundamentals and the bounce off the 200 EMA are promising, the immediate short-term trend is down (Daily Supertrend is Red). As a risk-averse trader, you should not "catch a falling knife" or guess that the 200 EMA will hold. You need the price to reclaim the short-term moving averages (20/50 EMA) to confirm that buyers have regained control.

Conditional Plan (The "Reclaim" Setup)

We are looking for the "Golden Cross" to act as a springboard. We need price confirmation above the immediate resistance cluster.

Condition to Buy:

- The stock must record a **Daily Close above INR 1,200**.
- **Why:** This level clears the 20 EMA (1186), the 50 EMA (1185), and the psychological round number. It invalidates the immediate bearish pressure.

Entry Price: INR 1,200 - INR 1,205 (Limit order upon confirmation).

Stop Loss: INR 1,145 (Hard Stop).

- **Why:** This is below the recent swing lows and significantly below the 200 EMA. If 1145 breaks, the long-term uptrend thesis is invalid.

Take Profit:

- **Target 1: INR 1,280** (Upper Bollinger Band & Recent resistance).
- **Target 2: INR 1,385** (Analyst Target & Trendlyne Forecaster high).
- **Potential Upside:** ~15% to Target 2.

Risk/Reward Ratio: Approximately 1:3 (Risking ~55 points to gain ~180 points).

Candlestick Classification Analysis

Based on the **Candlestick Classification System** provided in the report (Pages 20 and 21), here is my detailed price action analysis for **GODREJCP.NS**.

1. Current Market State: Indecision with a **Bearish** Tilt

- **Latest Classification: No Control (0)**
- **Recent Trend Score (10-day avg): -0.20**

Interpretation: The market is currently in a state of equilibrium but is "heavy." The **No Control** classification

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indicates that the most recent trading session ended with a small body relative to its volatility (ATR) and likely had wicks on both sides. This signifies that neither bulls nor bears could establish dominance by the closing bell.

However, the **Trend Score of -0.20** is crucial. While the current candle is neutral, the 10-day rolling average is negative. This suggests that over the last two weeks, sellers have had a slight edge. We are not seeing aggressive institutional dumping (which would show a score closer to -1.5 or -2.0), but rather a lack of buying conviction, causing the price to drift lower.

2. Deep Dive: Candlestick Distribution Analysis

Looking at the distribution stats on Page 20: * **No Control:** 117 (Dominant) * **Buyer Control:** 60 * **Seller Control:** 46 * **Strong Signals:** Very rare (Buyer Strong: 3, Seller Strong: 2)

Trader's Insight: This distribution profile tells me that GODREJCP is a "**Grinder.**" It is not a momentum stock that explodes with "Strong Control" candles often. It spends the vast majority of its time in "No Control" zones. This means breakouts are often fake-outs, and trends develop slowly through a series of weak candles rather than explosive moves.

3. Visual Chart Analysis (Page 21)

Examining the visual progression of the colored bars: * **Recent History:** The chart shows a peak in early 2026 (Jan) where we saw red bars (Seller Control) emerge, initiating the current pullback. * **The Pullback:** The decline from the highs ~1250 to current levels ~1181 has been characterized by a mix of **Red (Seller Control)** and **Grey (No Control)** candles. Notably, there are very few Green (Buyer Control) candles in the recent cluster, indicating that every time buyers try to step in, they fail to sustain conviction into the close. * **Volume Validation:** The volume bars at the bottom during this recent decline are not exceptionally high. This fits the "No Control" / Low Negative Score narrative-the price is falling due to a vacuum of buyers, not necessarily a flood of sellers.

4. Price Prediction: Which Side?

Based strictly on the Candlestick Classification logic:

Prediction: SIDEWAYS to MILDLY BEARISH

Reasoning: 1. **Lack of Reversal Signal:** To turn this ship around, the system requires a **Buyer Strong Control (+2)** or at least a cluster of **Buyer Control (+1)** candles to negate the -0.20 trend score. We do not have that yet. 2. **Momentum Drag:** The negative trend score acts as gravity. In the absence of news or a strong volume spike, "No Control" usually resolves in the direction of the prevailing short-term trend, which is currently down/negative. 3. **The "Trap":** The high frequency of "No Control" days suggests that if you enter a Long position now, you are likely to get chopped up in sideways action.

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Action Plan: * **Bearish Bias:** Expect the price to test lower supports. The sellers are technically in control (score < 0), even if their grip is weak. * **The Pivot Point:** Watch for a candle that classifies as **Buyer Control (+1)** with Volume > 1.3x average. Until that specific signal appears on the chart, the path of least resistance is **down towards 1160-1170**.

News & Analyst Targets

Stock Research Report: Godrej Consumer Products (GODREJCP)

Date: February 7, 2026 **Analyst Note:** The stock is currently reacting to its recent Q3 FY26 earnings (released late Jan) and is positioning itself for a series of institutional investor meetings scheduled for mid-February.

1) Latest News for GODREJCP This Week (Feb 1 - Feb 7, 2026)

- **Investor & Analyst Conferences:** Godrej Consumer Products has announced a busy schedule of investor interactions starting next week. Management will be presenting at the **Nuvama India Investor Conference** (Feb 10) and **Axis Capital India Conference** (Feb 11), followed by meetings with **Kotak** and **IIFL** later in the month. The market expects these meetings to provide clarity on the company's international business recovery.
- **Technical "Buy" Signal:** On February 6, technical charts flashed a bullish signal with a **14-day EMA crossover**, suggesting renewed buying interest after the post-earnings volatility. The stock has shown resilience around the INR 1,170-INR 1,180 support levels.
- **Dividend Record Date Passed:** The company recently closed its record date (Jan 30) for the interim dividend of **INR 5 per share**. The payment is expected to be processed by mid-February, which keeps the stock in focus for income-seeking investors this week.
- **Post-Earnings Momentum:** The stock is still digesting the Q3 FY26 results where it reported **~9% revenue growth** and healthy volume growth in India (9%), despite some headwinds in the Indonesian market.

2) Upgrades & Downgrades from Brokerages

- **Upgrade / Positive Stance:**
 - **Nomura:** Maintained a **"Buy"** rating and **raised** its target price to **INR 1,525** (from INR 1,520), citing a strong execution-led growth story and recovery in the soaps segment.
 - **Emkay Global:** Retained a **"Buy"** rating, highlighting that the India business volume growth (9%) remains a key positive that offsets near-term international weakness.
- **Downgrade / Caution:**
 - **MarketsMOJO:** Downgraded the stock to **"Sell"** (late Jan), citing technical weakness and "bearish price action" relative to the sector, primarily driven by the initial negative reaction to the Q3 margins in international geographies.
 - **Consensus View:** Despite the mixed immediate reaction, the broader analyst community (Trendlyne consensus) largely retains a "Buy/Accumulate" rating, viewing the dip as a buying opportunity.

3) Indirect News Impacting GODREJCP

- **Commodity Price "Sweet Spot":** Recent industry data indicates a stabilization in key raw material prices

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(palm oil and packaging materials). This has allowed FMCG giants, including Godrej, to boost **advertising spend** to regain market share without severely hurting gross margins.

- **Rural Demand Recovery:** Macroeconomic indicators this week suggest a gradual pickup in rural consumption. As Godrej CP has a significant portfolio in mass-market soaps and insecticides, it stands to be a primary beneficiary of this trend.
- **Sector-Wide Ad Spend Shift:** Competitors are aggressively increasing ad spends. Godrej's strategy to match this (as confirmed in recent calls) is critical to defending its leadership in Household Insecticides (HI), a segment that is currently under close watch by analysts.

4) Latest Analyst Targets (Markdown Table)

Brokerage / Firm	Rating	Target Price (INR)	Sentiment	Key Rationale
Nomura	Buy	1,525	Bullish	Strong volume growth in India; steady margin expansion expected. Valuation comfort;
Motilal Oswal	Buy	1,450	Bullish	India business growth outlook remains robust.
Anand Rathi	Buy	1,430	Bullish	Long-term structural growth intact despite short-term global headwinds.
Emkay Global	Buy	1,400	Positive	India volume recovery (9%) is the highlight; international issues are transient.
Trendlyne Consensus	Buy	1,375 - 1,395	Positive	Average consensus implies an upside of ~16-20% from current levels.
BOB Capital	Hold	1,195	Neutral	awaiting clearer signs of recovery in Indonesia and Africa margins.

Note: Target prices are based on reports released post-Q3 FY26 results (late Jan/early Feb 2026).

Stock Detailed Analysis Report

GODREJCP.NS

Current Price: ₹1181.80

Generated: 2026-02-07 10:26

GODREJCP.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	2.22%	5.47%
Net Income	Yes	Yes	430.44%	1.27%
ROE	No	Yes	446.81%	-0.00%
EPS	Yes	Yes	430.47%	1.26%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	12.02%	3.01%
Net Income	Yes	10.05%	0.99%
ROE	No	-14.98%	-14.98%
EPS	Yes	10.18%	6.83%

GODREJCP.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Weakening Leader
RS Score:	53.7/100
:	

== RS RATIOS ==:

1M RS:	0.982 [Neutral]
3M RS:	1.138 [Leader]
6M RS:	1.063 [Leader]
1Y RS:	1.150 [Leader]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

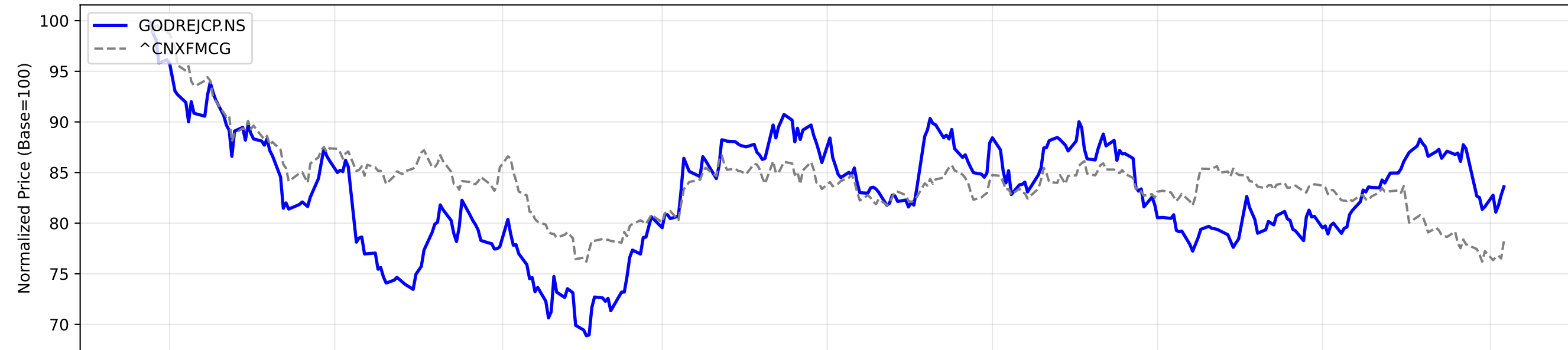
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (+4.0%) > 6M (-4.2%)

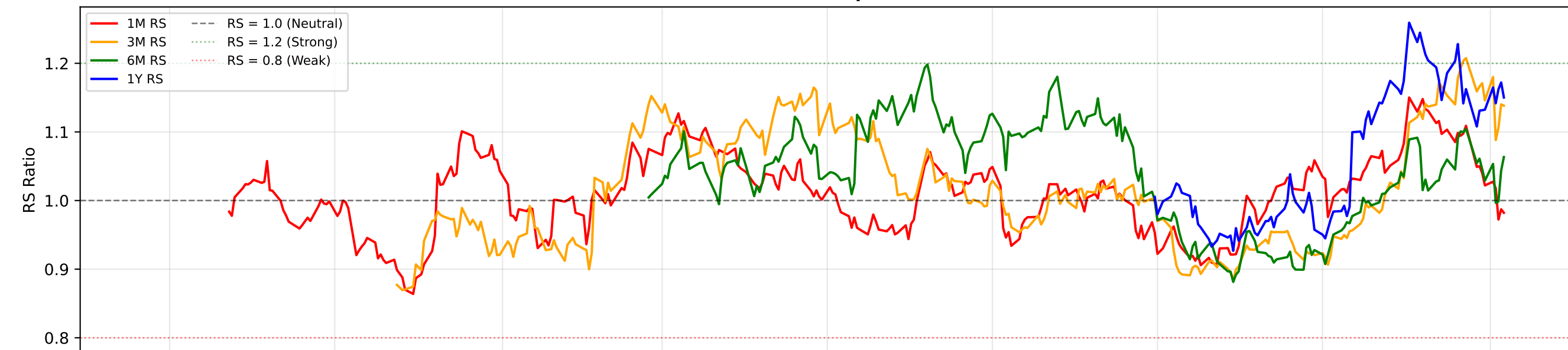
Relative Strength Analysis: GODREJCP.NS vs ^CNXFMCG

Classification: Weakening Leader

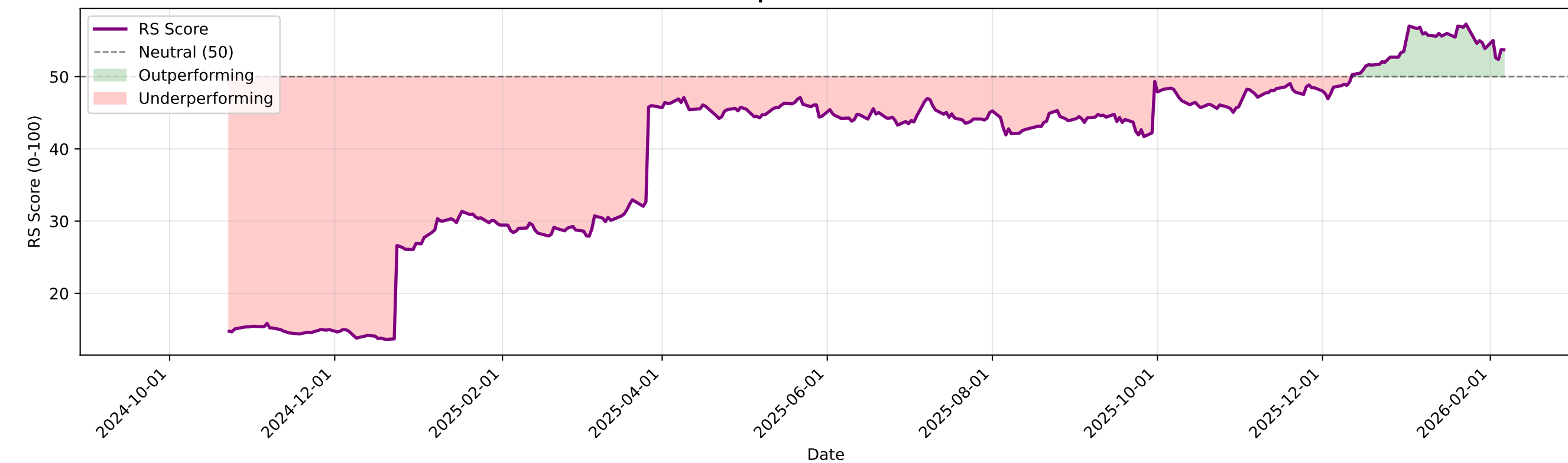
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



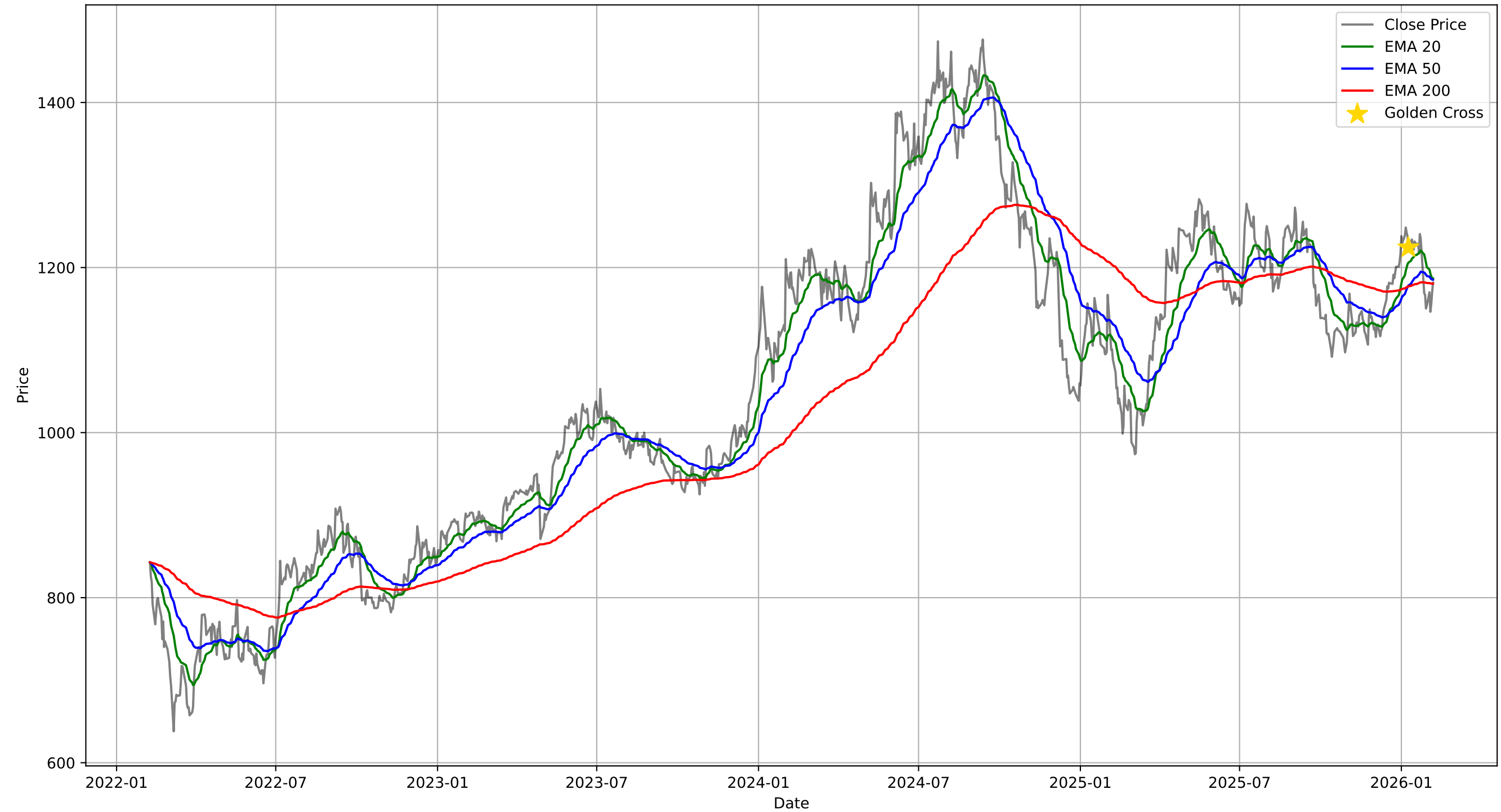
RS Composite Score Timeline



GODREJCP.NS - EMA Crossover Summary

EMA 20:	1186.82
EMA 50:	1185.31
EMA 200:	1180.49
Trend Status:	Strong Uptrend
Golden Cross Date:	2026-01-09 00:00:00+05:30
Golden Cross Price:	1224.28

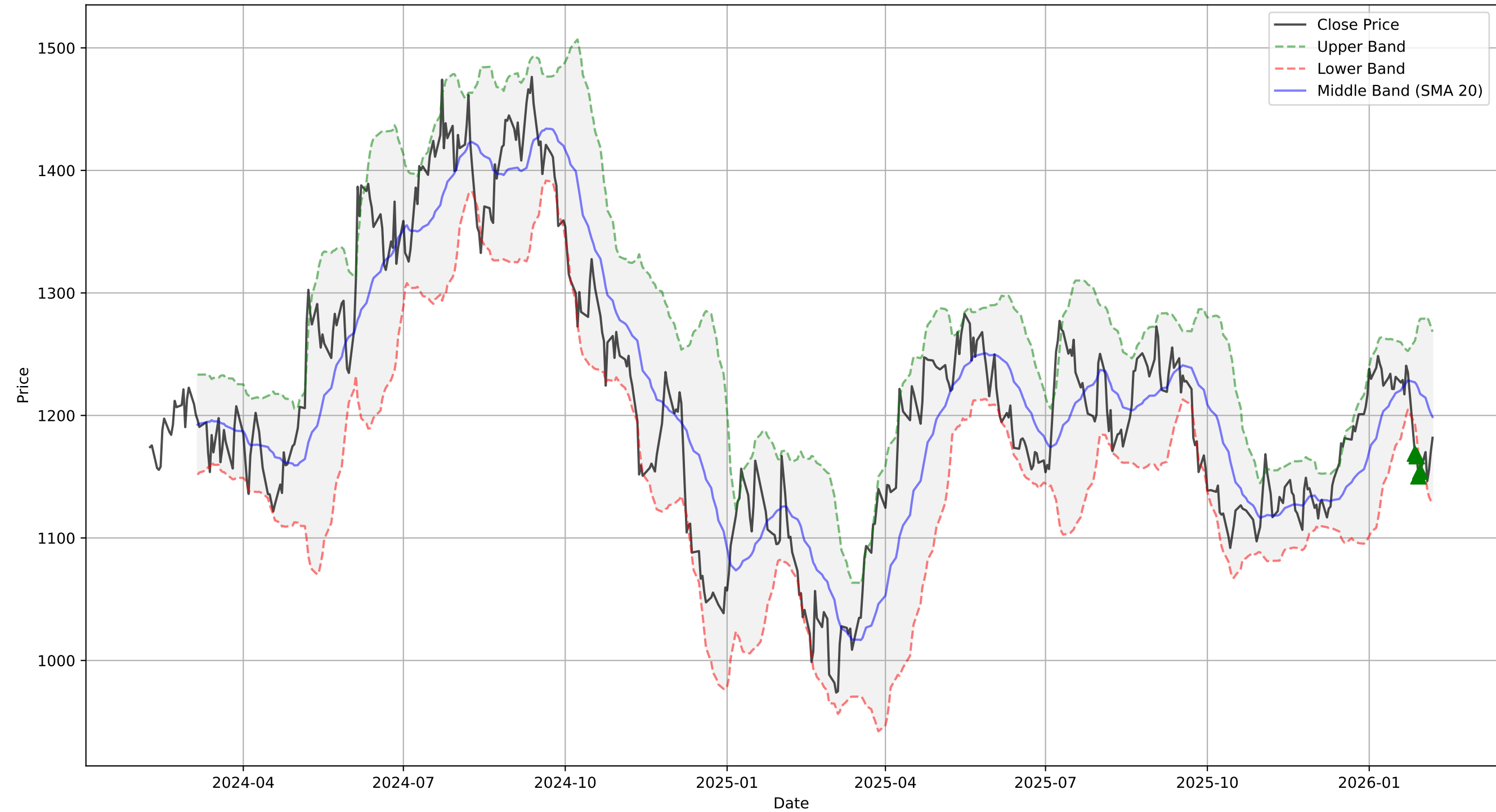
GODREJCP.NS EMA Crossover Analysis



GODREJCP.NS - Bollinger Bands Summary

Current Price:	1181.80
Upper Band:	1268.33
Middle Band (SMA 20):	1198.84
Lower Band:	1129.34
%B:	0.3774
Band Width:	0.1159
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2026-01-28 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-01-29 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-30 00:00:00+05:30

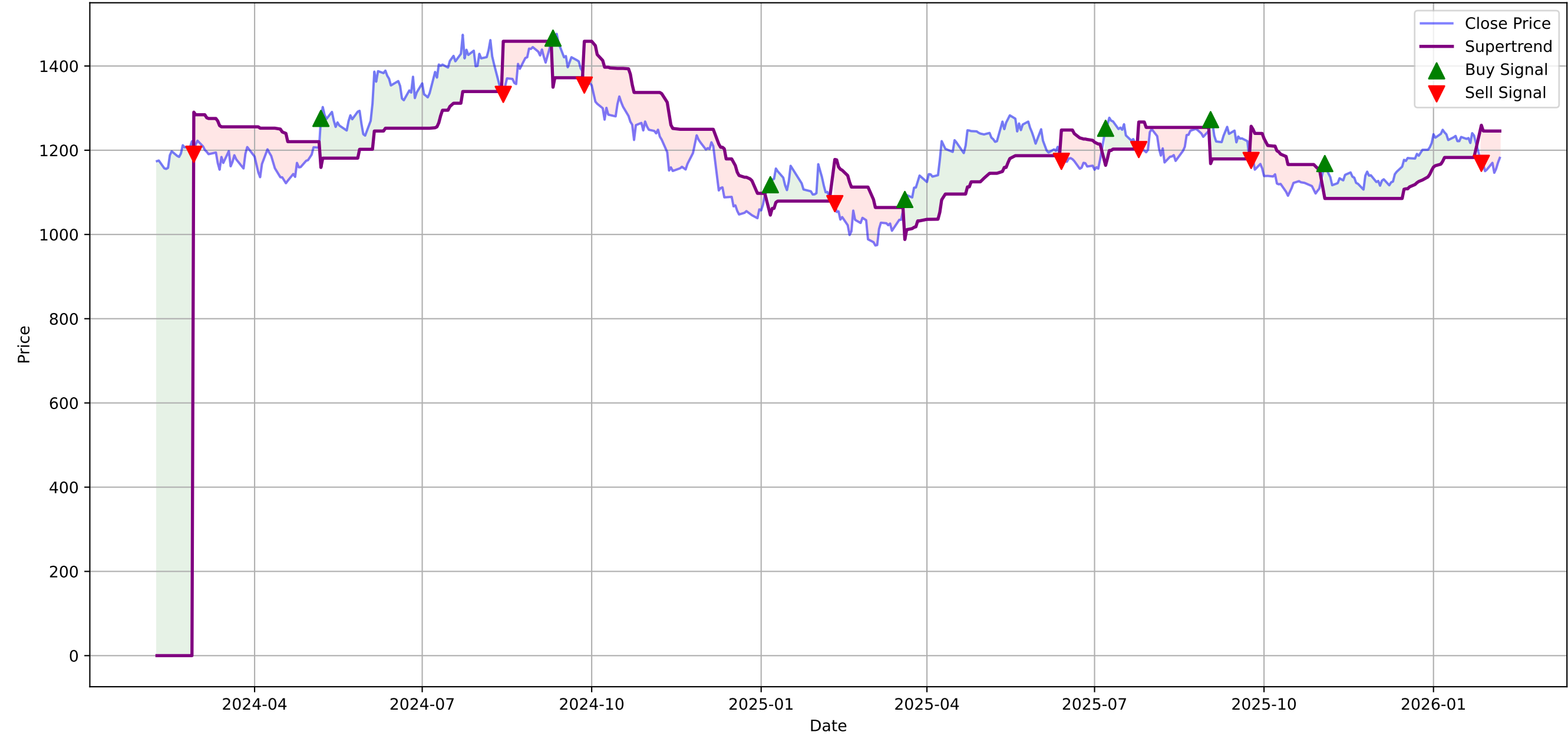
GODREJCP.NS Bollinger Bands (20, 2) Analysis



GODREJCP.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	1245.59
Signal Identified On:	2026-01-27

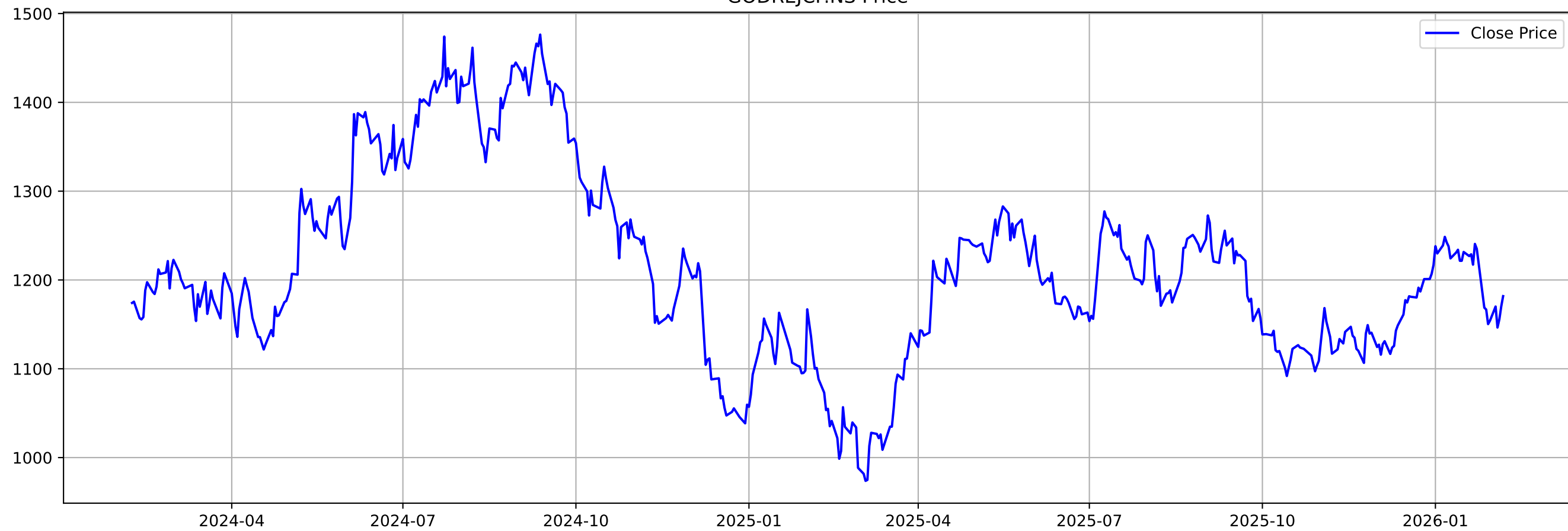
Supertrend Analysis for GODREJCP.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



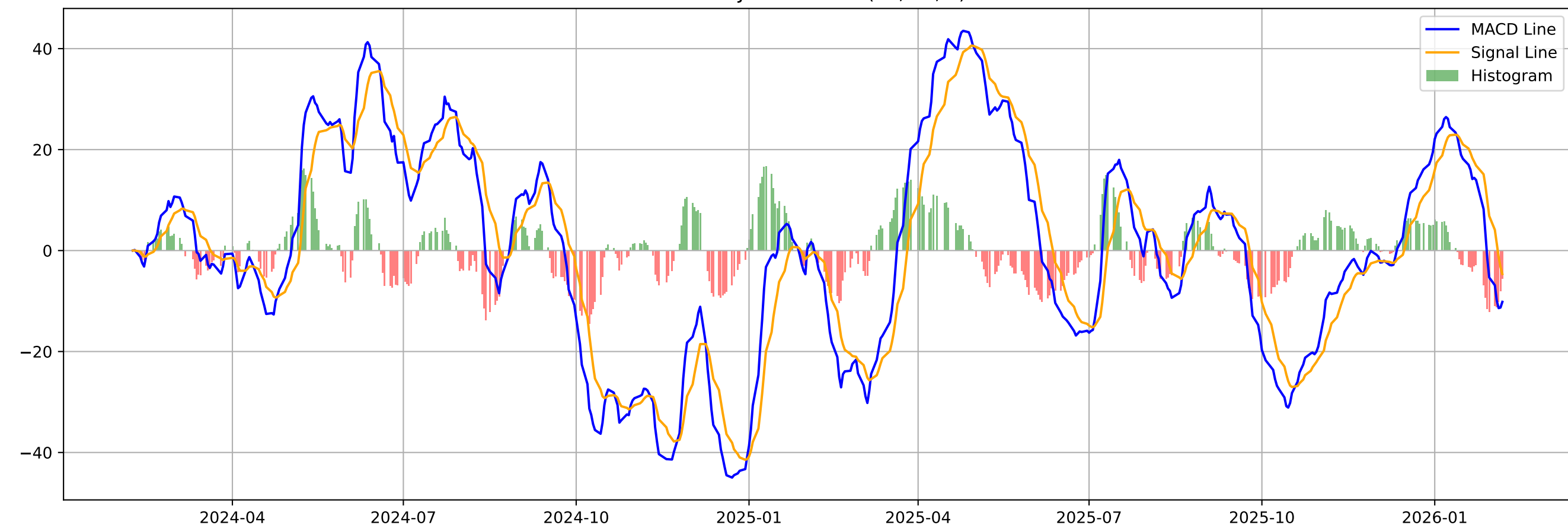
GODREJCP.NS - MACD Summary

MACD Line:	-10.16
Signal Line:	-4.63
Histogram:	-5.53
Trend:	Bearish
Momentum:	Weakening
Signal:	None

GODREJCP.NS Price



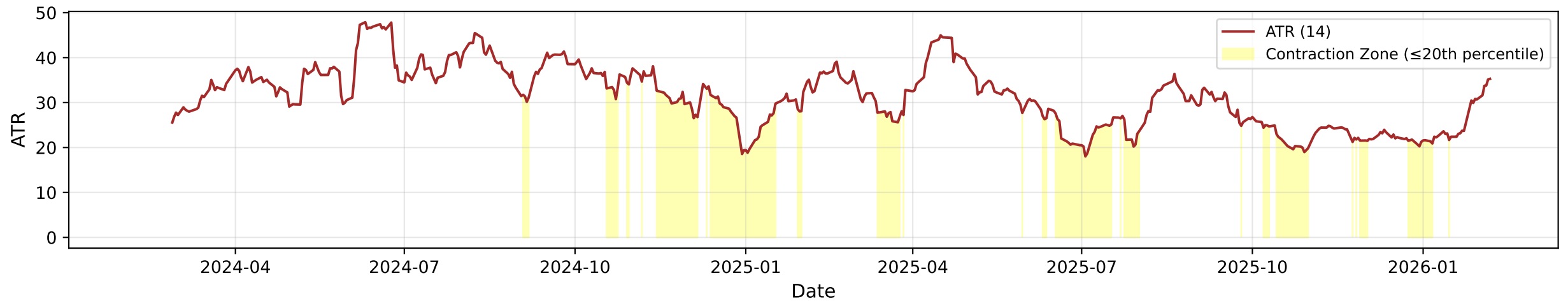
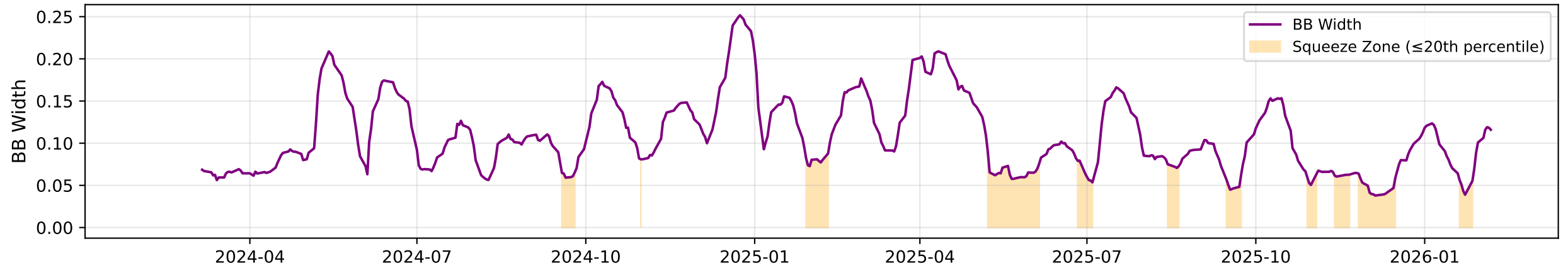
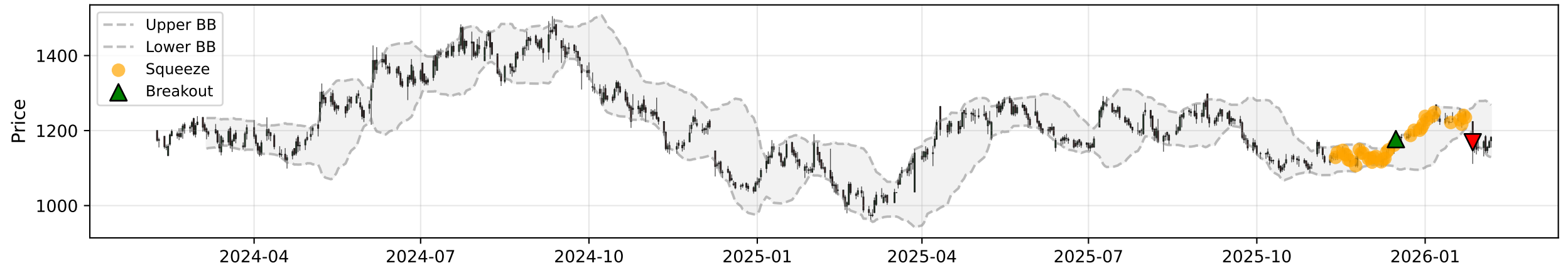
GODREJCP.NS MACD (12, 26, 9)



GODREJCP.NS - Volatility Squeeze Summary

BB Width:	0.1159
ATR:	35.2722
Total Signals:	38
Signal 1:	BB Squeeze at 2026-01-20 00:00:00+05:30 (Price: 1228.96)
Signal 2:	BB Squeeze at 2026-01-21 00:00:00+05:30 (Price: 1217.21)
Signal 3:	BB Squeeze at 2026-01-22 00:00:00+05:30 (Price: 1240.61)
Signal 4:	BB Squeeze at 2026-01-23 00:00:00+05:30 (Price: 1235.03)
Signal 5:	BB Squeeze (Bearish Breakout) at 2026-01-27 00:00:00+05:30 (Price: 1235.03)

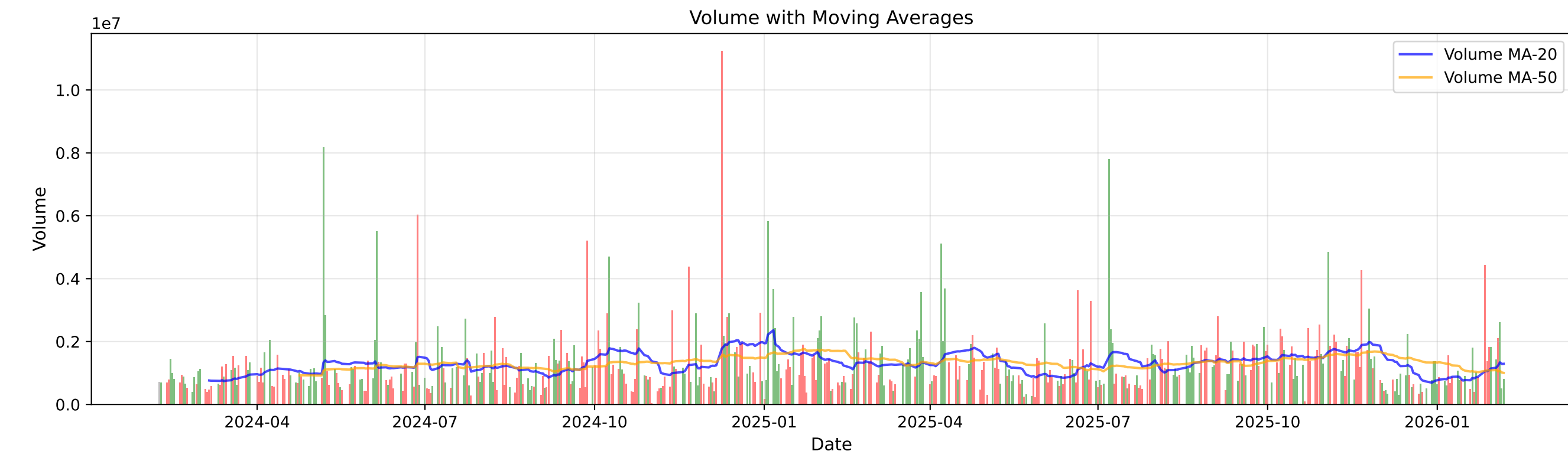
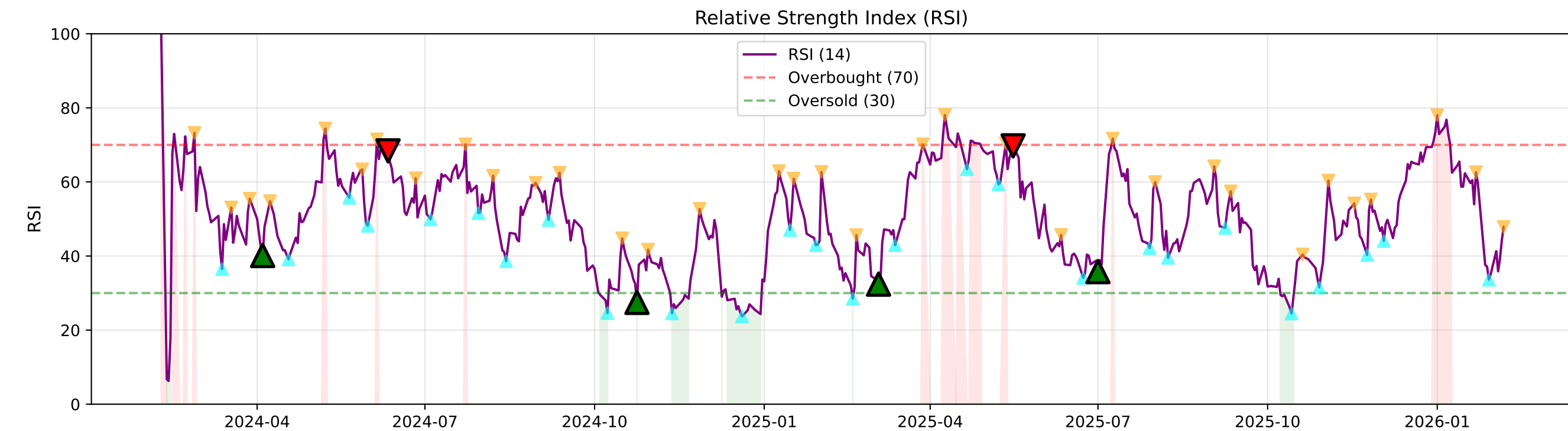
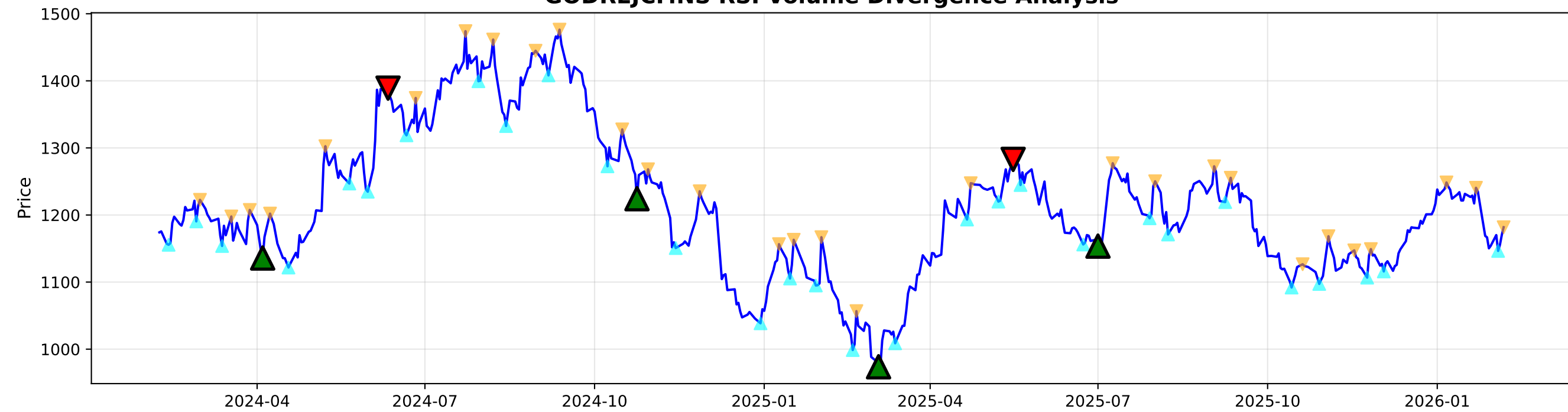
GODREJCP.NS - Volatility Squeeze Analysis



GODREJCP.NS - RSI-Volume Summary

Current RSI:	47.84
Current Volume:	808406
Volume MA 20:	1292513
Bullish Divergences:	4
Bearish Divergences:	2
Bullish Div 1:	Date: 2025-03-04 00:00:00+05:30, Price: 973.78
Bullish Div 2:	Date: 2025-07-01 00:00:00+05:30, Price: 1153.64
Bearish Div 1:	Date: 2024-06-11 00:00:00+05:30, Price: 1389.07
Bearish Div 2:	Date: 2025-05-16 00:00:00+05:30, Price: 1282.87

GODREJCP.NS RSI-Volume Divergence Analysis



GODREJCP.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

44 Signals Detected

:

2026-01-02 [-]:

Distribution Day

2026-01-06 [+]:

Buying Exhaustion (Bearish Div)

2026-01-07 [-]:

Distribution Day

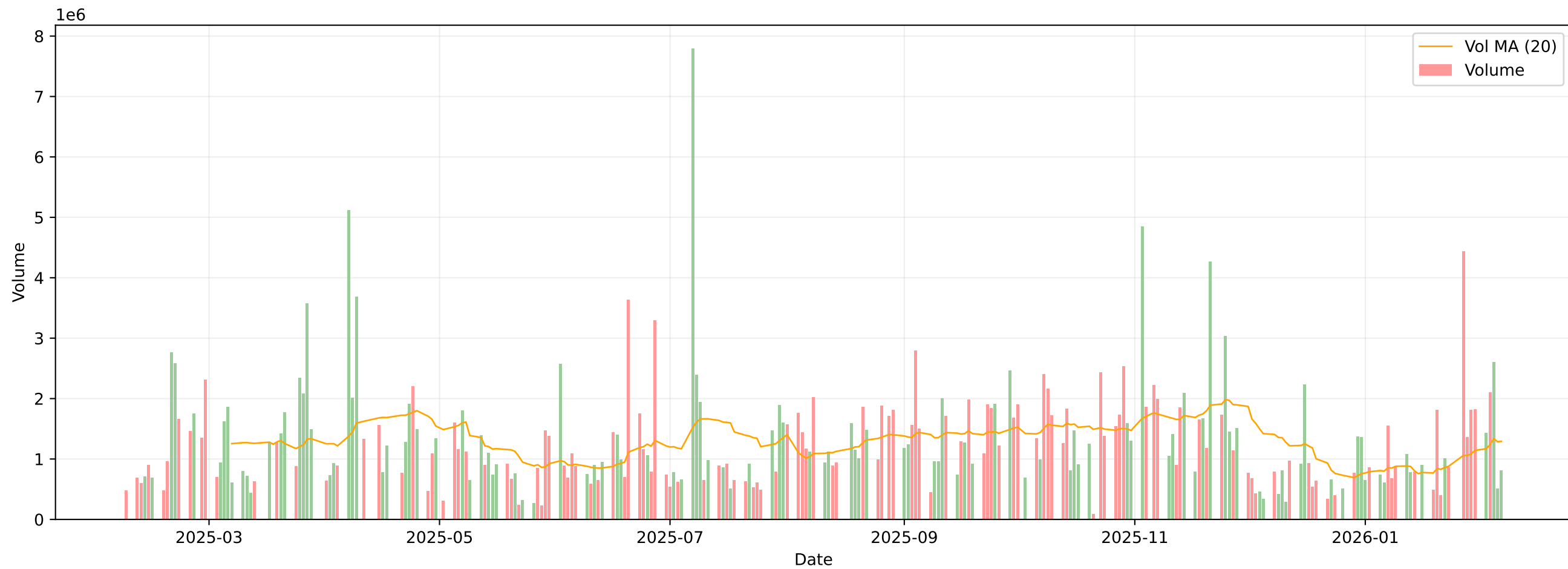
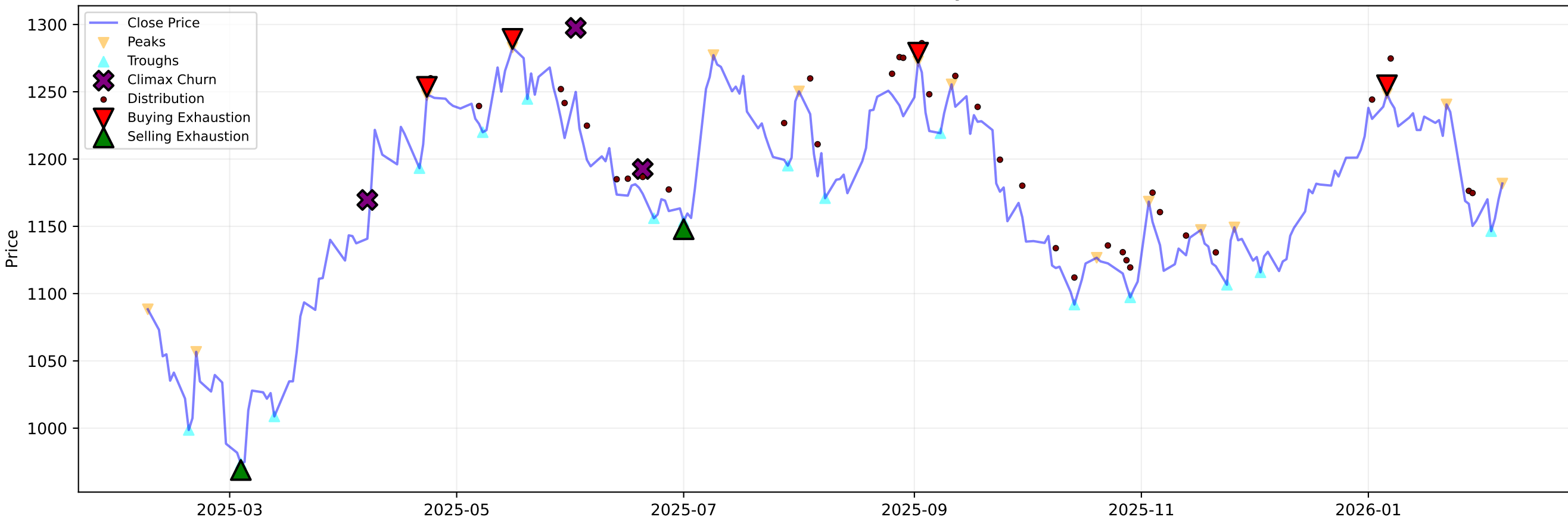
2026-01-28 [-]:

Distribution Day

2026-01-29 [-]:

Distribution Day

GODREJCP.NS - Volume Analysis



GODREJCP.NS - Candlestick Classification Summary

== CANDLESTICK CLASSIFICATION ==:

Latest Classification: **No Control**

Recent Trend Score (10-day avg): -0.20

:

Distribution:

No Control:	117
Buyer Control:	60
Seller Control:	46
Buyer Strong Control:	3
Seller Strong Control:	2

GODREJCP.NS - Candlestick Classification



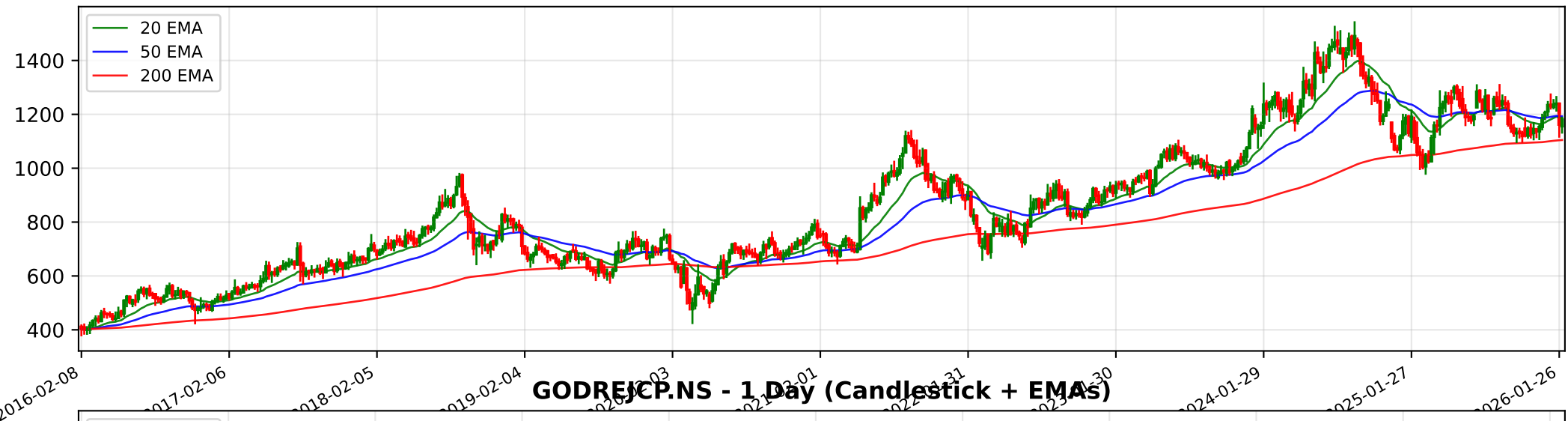
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1154.87	1181.8	2025-12-29
1 Day	DOWNTREND (Sell)	1247.98	1181.8	2026-01-27
15 Min	UPTREND (Buy)	1171.04	1181.8	2026-02-06

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bullish	Strengthening	No Signal

GODREJCP.NS - 1 Week (Candlestick + EMAs)



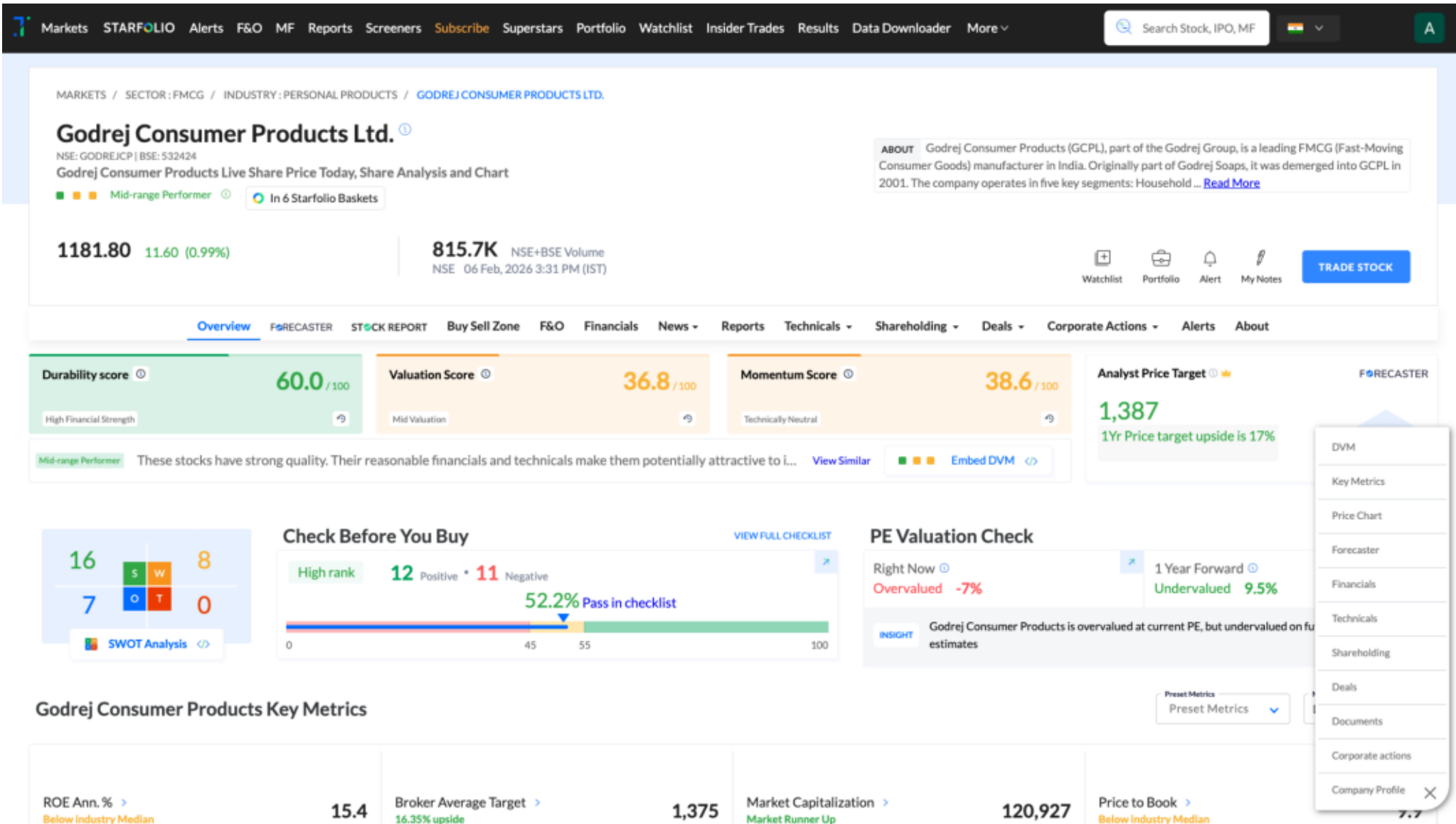
GODREJCP.NS - 1 Day (Candlestick + EMAs)



GODREJCP.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - GODREJCP_main



Durability score ¹

60.0 / 100

High Financial Strength

Valuation Score ¹

36.8 / 100

Mid Valuation

Momentum Score ¹

38.6 / 100

Technically Neutral

Analyst Price Target ¹ [👑]

1,387

1Yr Price target upside is 17%

FORECASTER

Mid-range Performer

These stocks have strong quality. Their reasonable financials and technicals make them potentially attractive to i...

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Mid-range Performer

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16

SWOT Analysis

8

7

0

Check Before You Buy

VIEW FULL CHECKLIST

High rank12Positive * 11Negative

52.2% Pass in checklist

04555100

PE Valuation Check

Right Now ¹

Overvalued -7%

1 Year Forward ¹

Undervalued 9.5%

INSIGHT

Godrej Consumer Products is overvalued at current PE, but undervalued on fu estimates

Godrej Consumer Products Key Metrics

Preset Metrics

Preset Metrics

▼

ROE Ann. % ¹ Below Industry Median	15.4	Broker Average Target ¹ 16.35% upside	1,375	Market Capitalization ¹ Market Runner Up	120,927	Price to Book ¹ Below Industry Median	7.7
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DVM

Key Metrics

Price Chart

Forecaster

Financials

Technicals

Shareholding

Deals

Documents

Corporate actions

Company Profile

×

Trendlyne Snapshot - GODREJCP_forecaster

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IN

A

MARKETS / SECTOR:FMCG / INDUSTRY:PERSONAL PRODUCTS / GODREJ CONSUMER PRODUCTS LTD.

Godrej Consumer Products Ltd.

NSE: GODREJCP | BSE: 532424

Mid-range Performer

In 6 Starfolio Baskets

1181.8011.60 (0.99%)

815.7K NSE+BSE Volume
NSE 06 Feb, 2026 3:31 PM (IST)

Watchlist

Portfolio

Alert

My Notes

TRADE STOCK

OverviewFORECASTERSTOCK REPORTBuy Sell ZoneF&OFinancialsNewsReportsTechnicalsShareholdingDealsCorporate ActionsAlertsAbout

Godrej Consumer Products - GODREJCP - stock price prediction, stock forecast, target price, analyst ratings from 37 analysts

Godrej Consumer Products has a share price target of Rs 1387, revenue growth forecast of 7.9%, and profit growth estimate of 14.0% for FY26, based on top 37 analyst calls.

Godrej Consumer Products FORECASTER - Analyst Estimates

FORECASTER DASHBOARD

SHARE PRICE TARGET FORECAST12 MONTH ESTIMATE

LOW ESTIMATE 971 HIGH ESTIMATE 1565

CURRENT PRICE 1181.8 AVG. ESTIMATE 1387.1

Legend: ● CURRENT PRICE ● AVG. ESTIMATE

HIT Godrej Consumer Products's share price target is above the current price, with an upside of 17.4%

EPS FORECASTQUARTERANNUAL

Legend: ◆ ACTUAL EPS ◆ AVG. ESTIMATE

MISS Godrej Consumer Products's EPS was lower than average estimate 3 times in past 3 years

CONSENSUS RECOMMENDATION37 ANALYST Recommendations

23	7	4	2	Sep '25
23	7	4	1	Oct '25
25	6	4	1	Nov '25
26	6	4	1	Dec '25
24	8	4	1	Jan '26
24	8	4	1	Feb '26

Legend: ● STRONG BUY ● BUY ● HOLD ● SELL

BUY

The consensus recommendation from 37 analysts for Godrej Consumer Products is BUY