Gemini Stock Analysis Report

Based on the detailed analysis report for **LTIM.NS (LTIMindtree)** generated on **2026-01-17**, here is my positional trading assessment.

Step 1: Audit the Data

- **Data Present:**
  - **Price Structure:** Daily and Weekly candlesticks (via multi-timeframe summary), 3-year history.
  - **Trend Indicators:** Moving Averages (20, 50, 200 EMA), Supertrend, MACD.
  - **Volatility:** Bollinger Bands, %B, Band Width, Volatility Squeeze analysis.
  - **Momentum:** RSI, Relative Strength (RS) vs Benchmark.
  - **Fundamental Snapshot:** Revenue/EPS trends, Valuation scores, Analyst targets.
  - **Volume:** Distribution days count, Volume Moving Averages.
- **Data Missing:**
  - **Detailed Sector Rotation:** While "IT" is listed, a comparative chart of LTIM vs. other top IT peers (like INFY or TCS) would confirm if LTIM is leading the pack or lagging.
  - **Order Flow/Market Profile:** No depth of market data to see immediate resistance clusters.
- **Confidence Level: High**. The technical data provided covers all necessary aspects (Trend, Momentum, Volatility, Volume) to make a sound positional trading decision.

Step 2: Analyze the Setup

- **Price Structure & Trend:**
  - **Bullish Alignment:** The stock is in a confirmed **Strong Uptrend**. Price (6308) > EMA 20 (6098) > EMA 50 (6004) > EMA 200 (5584). This "stacking" of EMAs is the ideal setup for intermediate-term longs.
  - **Multi-Timeframe:** There is full alignment across 15-min, Daily, and Weekly timeframes (all "Uptrend" or "Bullish"). The weekly chart (Page 21) shows a clean breakout from a long consolidation period.
- **Momentum & Volatility (The Trigger):**
  - **Squeeze Breakout:** Page 14 and 15 identify a **"BB Squeeze (Bullish Breakout)"** on 2026-01-16 (one day prior to report). The Band Width expanded from ~0.05, indicating a release of pent-up energy.
  - **Bollinger Bands:** The price is currently riding the Upper Band (%B = 1.13). While this indicates over-extension, in a breakout scenario, "walking the bands" is a sign of extreme strength.
- **Risks & Divergences:**
  - **Distribution Days:** Page 18 notes **5 Distribution Days** in the last month (Dec 18 - Jan 12). This indicates institutional selling into strength, suggesting the breakout might face resistance or chop.
  - **MACD Divergence:** A **Bearish Divergence** was detected on 2026-01-16 (Page 12). Price made a high, but momentum momentum did not confirm. This increases the risk of a false breakout or a pullback before continuation.
  - **Valuation:** Current price (6308) is above the analyst consensus target (6151), suggesting this is purely a momentum trade, not a value play.

Confluence Verdict: The setup is a classic **Volatility Breakout in an Uptrend**. The alignment of EMAs and the fresh BB Squeeze breakout outweigh the bearish divergence, provided a strict stop-loss is used.

Step 3: Formulate the Recommendation

Recommendation: YES

The stock has just triggered a high-probability volatility squeeze breakout. While distribution days are a

concern, the momentum is currently too strong to ignore. We will enter to capture the expansion phase of the squeeze but manage risk tightly due to the MACD divergence.

- **Entry Price: INR 6308 - INR 6320** (Current Market Price range).
  - *Rationale:* Enter immediately on the momentum of the Jan 16th breakout signal.
- **Stop Loss: INR 5990** (Hard Close Basis).
  - *Rationale:* This places the stop just below the psychological INR 6000 level and the 50 EMA (INR 6004). If price closes below the 50 EMA, the intermediate trend is compromised.
- **Take Profit: INR 6950**
  - *Rationale:* This represents an approx. 10% upside, targeting the next psychological resistance area (7000). Given the "weakening momentum" warning on MACD, taking profit at 10% is safer than aiming for 15%+.

Trade Management Note: Since the RSI is 62.5 (rising) but approaching overbought, if the price stalls at INR 6500 for more than 5 days, tighten the **Stop Loss** to the 20 EMA (currently ~INR 6100) to protect capital.

News & Analyst Targets

The latest research and analysis for **LTIMindtree (LTIM)** for the week ending **January 17, 2026**, is summarized below.

1) Latest News for LTIM This Week

- **Major Contract Win (Insight 2.0):** The biggest development this week is LTIMindtree winning a landmark **INR 3,000 crore (approx. $330 million)** contract from the **Central Board of Direct Taxes (CBDT)**.
  - **Project Details:** Known as "Insight 2.0," this 7-year mandate involves building an AI-powered analytics platform to modernize India's tax administration and compliance monitoring.
  - **Market Impact:** The stock rallied **4-6%** on Friday, January 16, reaching intraday highs near INR 6,370, as the deal offers high revenue visibility.
- **Q3 FY26 Earnings Date:** The company is scheduled to announce its financial results for the third quarter (Q3 FY26) on **Monday, January 19, 2026**. Investors are keenly waiting for management commentary on the new CBDT deal and the broader demand environment.
- **Stock Performance:** LTIMindtree outperformed the broader market and Nifty IT index towards the end of the week, driven by the deal win and positive sentiment spilling over from Infosys's strong guidance.

2) Brokerage Upgrades & Downgrades

Activity from analysts has been mixed in January, with some caution on valuation versus optimism on deal momentum.

- **MarketsMojo (Upgrade):** Upgraded LTIMindtree to **"Buy"** from "Hold" around January 13, 2026, citing improved technical momentum and score.
- **Goldman Sachs (Downgrade):** Earlier in January (approx. Jan 6), Goldman Sachs downgraded the stock to **"Neutral"** and cut the price target to **INR 4,500**, citing macroeconomic uncertainty and lowered growth forecasts for the sector.
- **CLSA (Maintain Outperform):** In early January, CLSA maintained its **"Outperform"** rating and raised its target price to **INR 7,064**, highlighting structural strength and momentum under the CEO.

3) Indirect News & Impacts

- **Infosys Earnings Lift:** Strong Q3 results and a raised revenue guidance from peer **Infosys** on Jan 15/16 have revitalized sentiment across the Indian IT sector, positively impacting LTIMindtree.
- **Sector Headwinds (Labour Codes):** Reports this week (citing Jefferies) flagged that the implementation of India's new **Labour Codes** could potentially impact IT sector margins. Infosys reportedly took a one-time charge related to this, sparking concerns that other peers like LTIMindtree might face similar compliance costs or provisions.
- **Tax Administration Focus:** The government's push for AI in tax compliance (evident from the CBDT deal) suggests a growing pipeline of "GovTech" deals in India, a segment where LTIMindtree is establishing a strong foothold.

4) Latest Analyst Targets

The following table summarizes the most recent price targets from major brokerages. *Note: Targets may be subject to revision following the Q3 earnings release on Jan 19.*

Brokerage / Analyst	Rating	Target Price (INR)	Date / Status
CLSA	Outperform	INR 7,064	Raised (Jan 04, 2026)
Motilal Oswal	Buy	INR 7,400	Maintained
Sharekhan	Buy	INR 7,300	Maintained
Nomura	Neutral / Hold	INR 5,400 - INR 5,800	Adjusted (Jan 01-17, 2026)
Jefferies	Hold	INR 5,800	Maintained
Goldman Sachs	Neutral	INR 4,500	Downgraded (Jan 06, 2026)
ICICI Securities	Hold	INR 4,410	Maintained
Consensus Mean	--	~INR 6,150	Average of ~40 Analysts

Analyst Note: While the consensus target is near current trading levels (~INR 6,300), the massive CBDT win is likely to trigger upward revisions in revenue estimates and price targets after the earnings call on Monday.
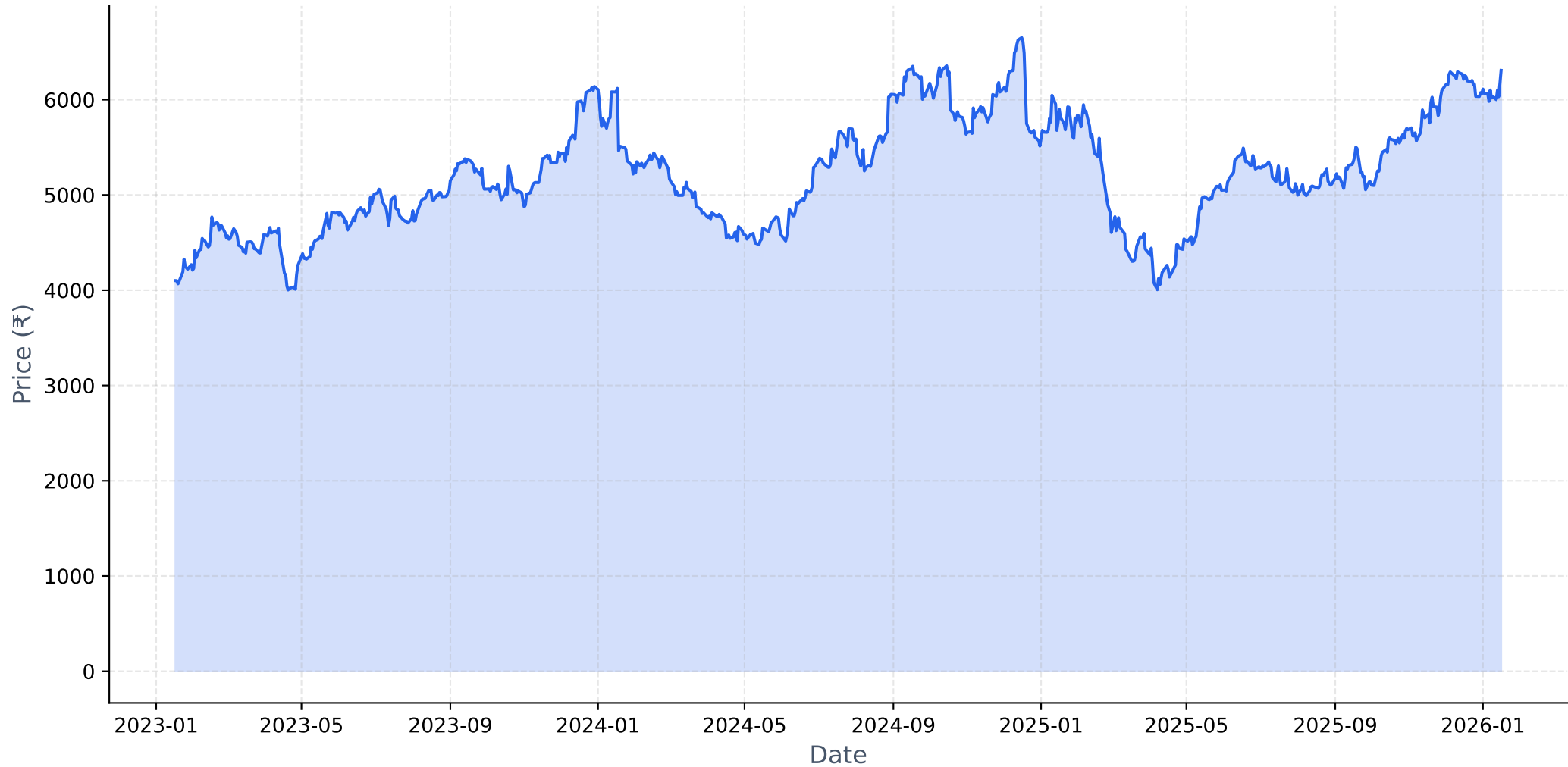
Stock Detailed Analysis Report

LTIM.NS

Current Price: ₹6308.00

Generated: 2026-01-17 17:58

LTIM.NS - 3 Year Daily Price Chart

Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	7.01%	13.33%
Net Income	Yes	No	0.36%	5.21%
ROE	No	No	-11.49%	-9.83%
EPS	Yes	No	0.28%	5.12%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	0.71%	1.86%
Net Income	Yes	11.13%	3.05%
ROE	No	11.21%	-0.22%
EPS	No	-13.25%	-1.47%

LTIM.NS - Relative Strength Analysis

══ OVERVIEW ══:

Benchmark Index: ^CNXIT

Sector: IT

Classification: **Weakening Leader**

RS Score: 54.0/100

:

══ RS RATIOS ══:

1M RS: **0.991 [Neutral]**

3M RS: **1.018 [Leader]**

6M RS: **1.163 [Leader]**

1Y RS: **1.240 [Strong]**

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══ TURNAROUND ANALYSIS ══:

Turnaround Status: **Not Detected**

:

SIGNAL CRITERIA::

✗ **Emerging RS:** **Not accelerating**

✗ **Medium-term Lagging:** **Not lagging**

✗ **Performance Improving:** **Not improving**

Relative Strength Analysis: LTIM.NS vs ^CNXIT
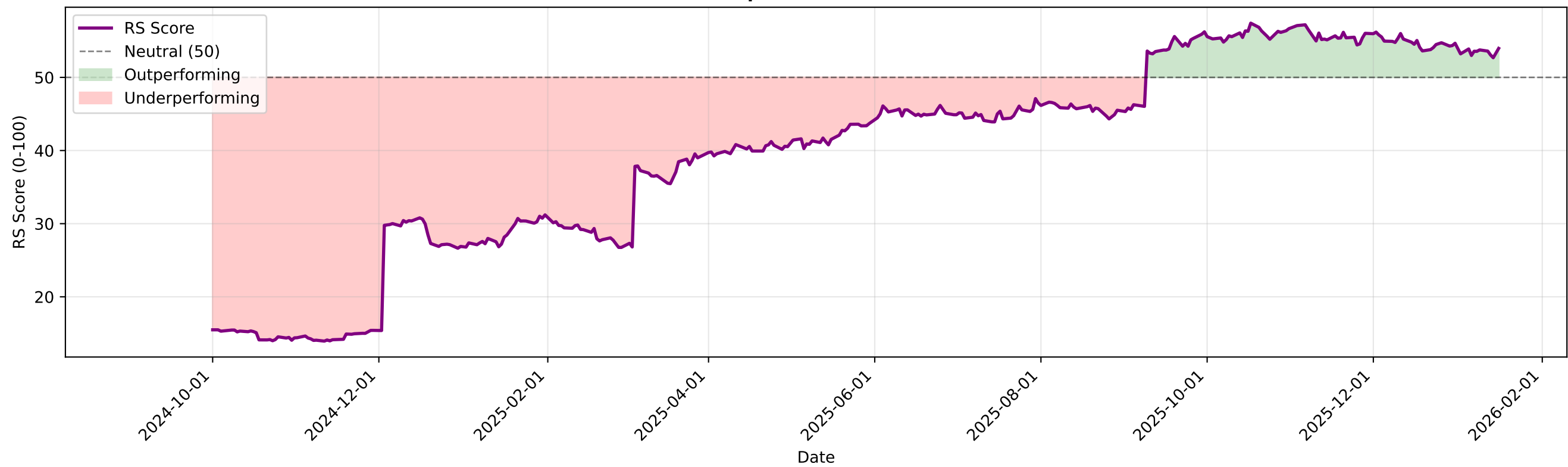Classification: Weakening Leader
Price Performance Comparison (Normalized)
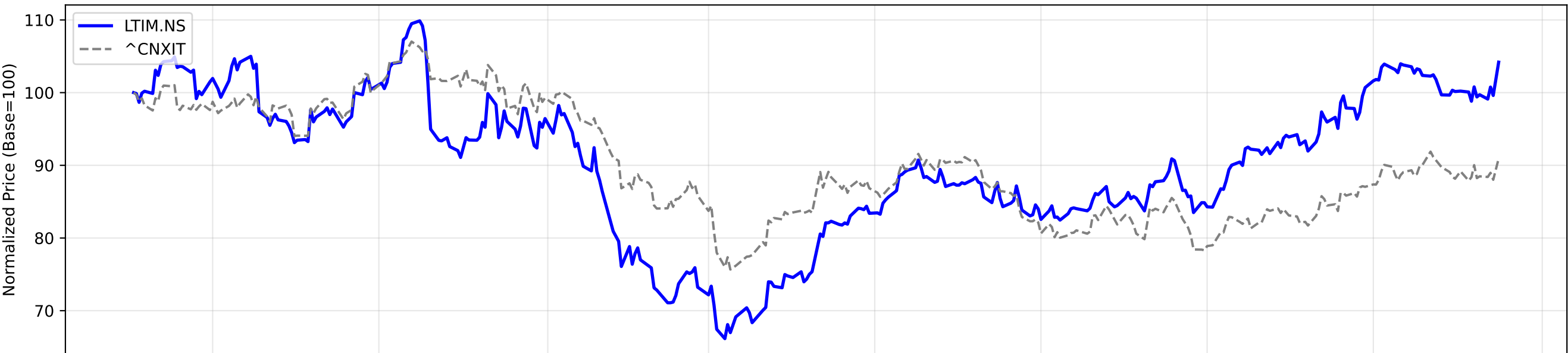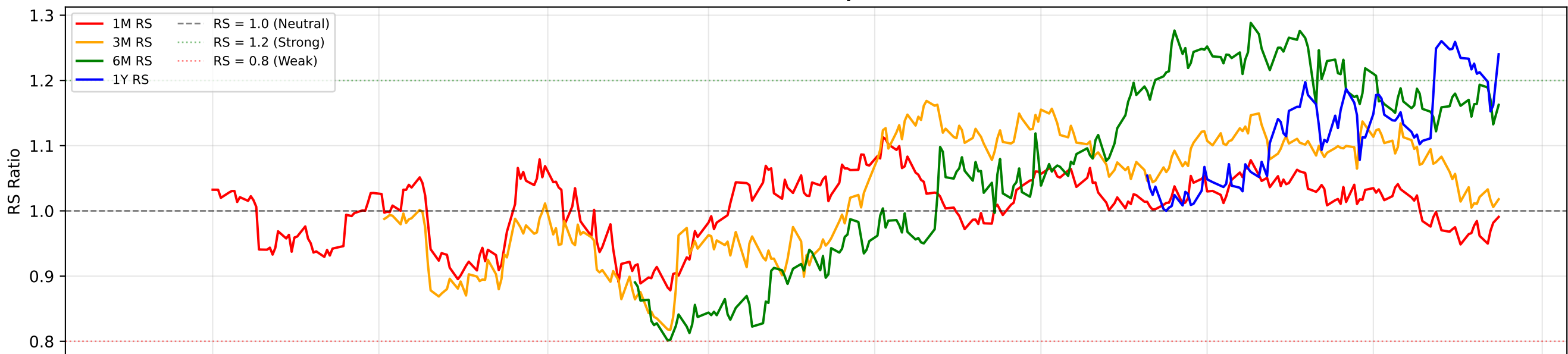
LTIM.NS - EMA Crossover Summary

EMA 20:	6098.07
EMA 50:	6004.11
EMA 200:	5584.76
Trend Status:	**Strong Uptrend**
Golden Cross Date:	2025-10-09 00:00:00+05:30
Golden Cross Price:	5412.72

LTIM.NS EMA Crossover Analysis
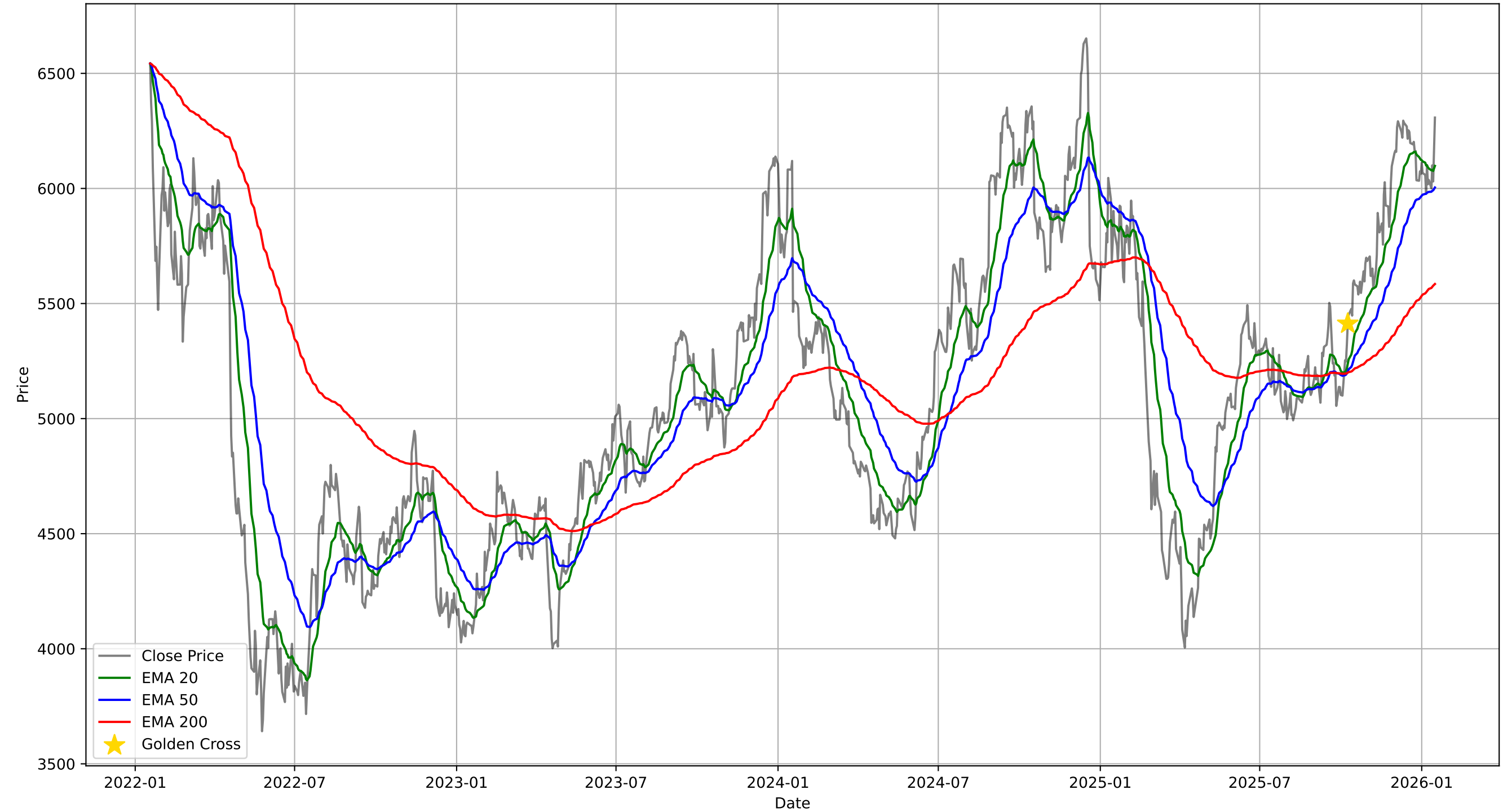
LTIM.NS - Bollinger Bands Summary

Current Price:	6308.00
Upper Band:	6263.85
Middle Band (SMA 20):	6097.05
Lower Band:	5930.25
%B:	1.1324
Band Width:	0.0547
Status:	Above Upper Band
Signal:	None
Recent Signal 1:	**Buy Signal at 2025-12-26 00:00:00+05:30**
Recent Signal 2:	**Buy Signal at 2025-12-29 00:00:00+05:30**

LTIM.NS Bollinger Bands (20, 2) Analysis
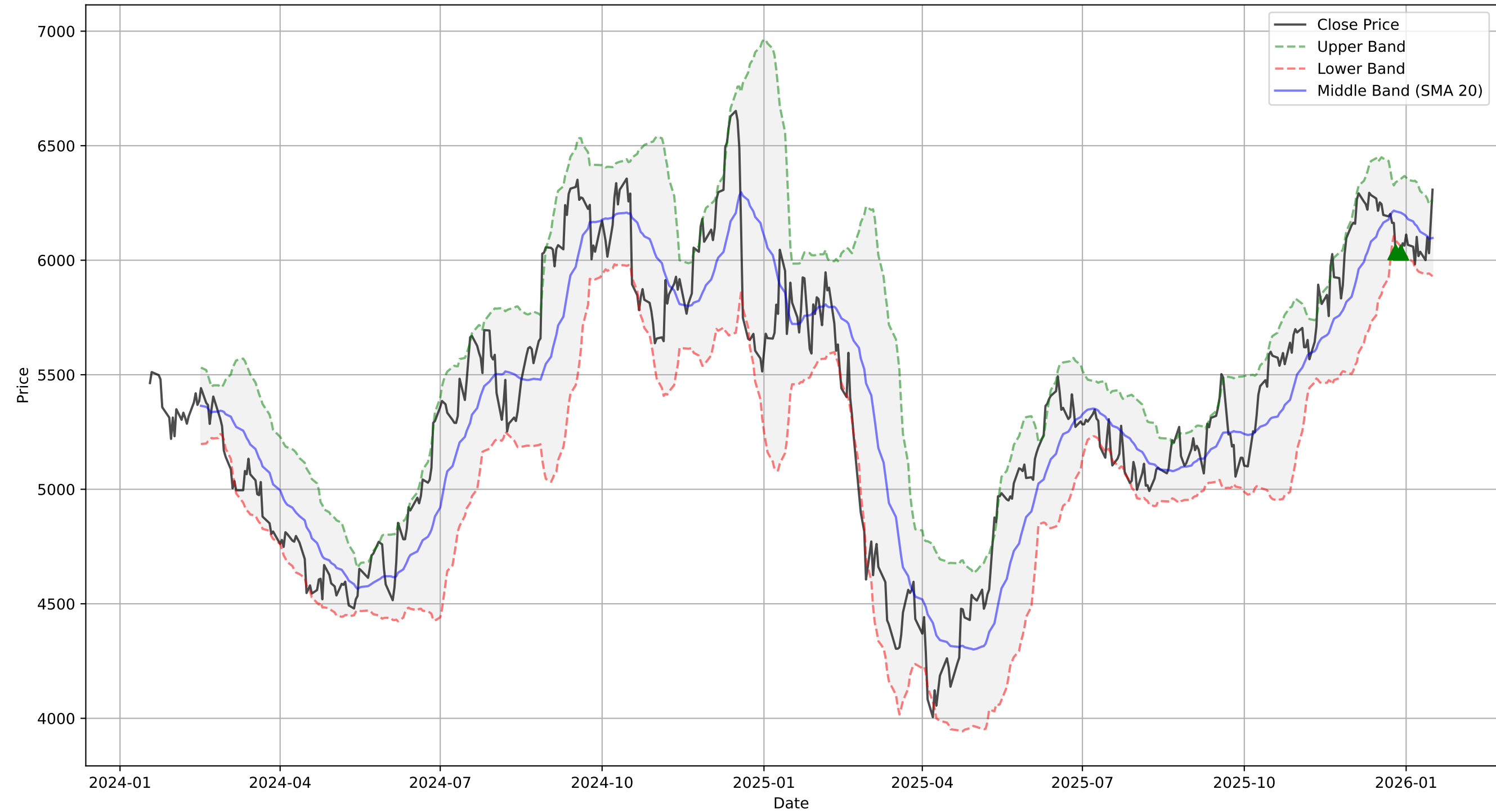
LTIM.NS - Supertrend Summary

Status:	**UPTREND (Buy)**
Supertrend Value:	5958.39
Signal Identified On:	2025-10-10

Supertrend Analysis for LTIM.NS (Period: 14, Multiplier: 3.0, Interval: 1d)
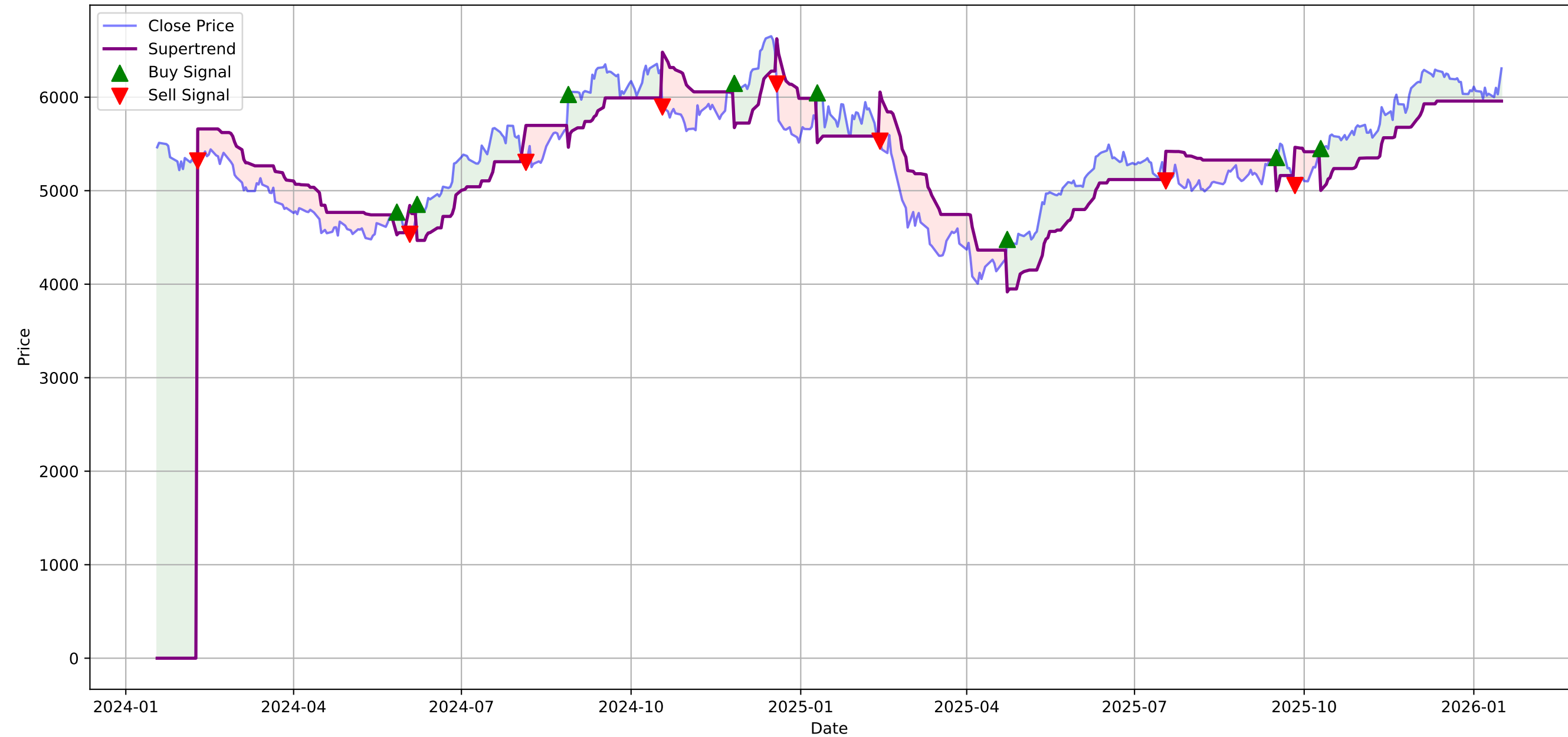
LTIM.NS - MACD Summary

MACD Line:	9.28
Signal Line:	3.63
Histogram:	5.65
Trend:	**Bullish**
Momentum:	**Weakening**
Signal:	**Bullish Crossover (Buy)**
Divergences Detected:	1
└ **Bearish Divergence:**	Date: 2026-01-16 00:00:00+05:30, Price: 6308.00

LTIM.NS Price

LTIM.NS MACD (12, 26, 9)
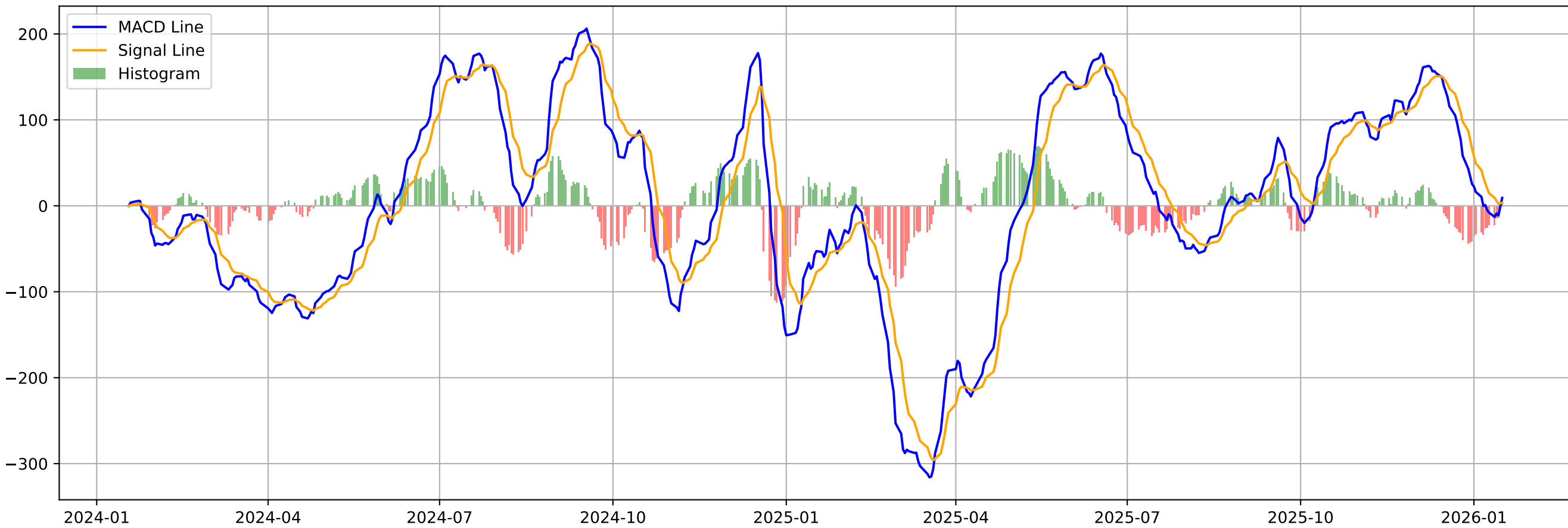
LTIM.NS - Volatility Squeeze Summary

BB Width:	0.0547
ATR:	124.0000
Total Signals:	27
Signal 1:	ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 6037.00)
Signal 2:	BB Squeeze at 2026-01-12 00:00:00+05:30 (Price: 6000.50)
Signal 3:	BB Squeeze at 2026-01-13 00:00:00+05:30 (Price: 6100.50)
Signal 4:	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 6030.50)
Signal 5:	**BB Squeeze (Bullish Breakout) at 2026-01-16 00:00:00+05**

LTIM.NS - Volatility Squeeze Analysis
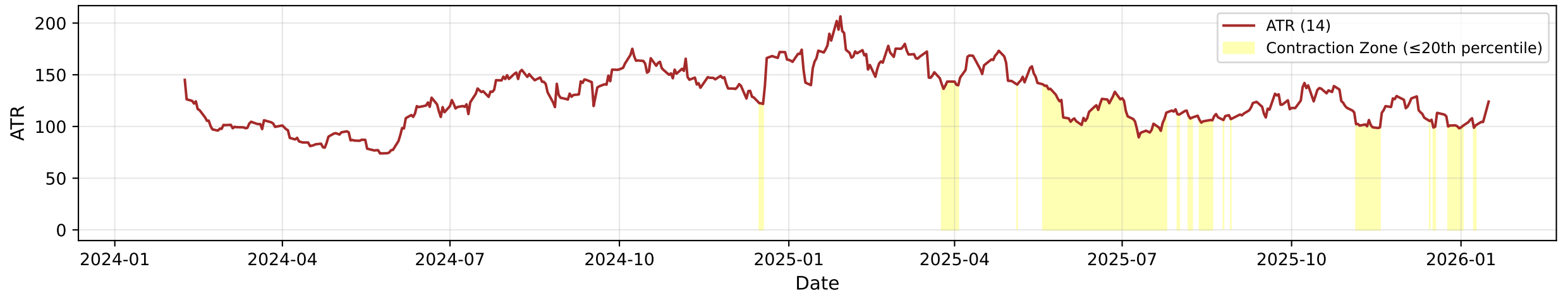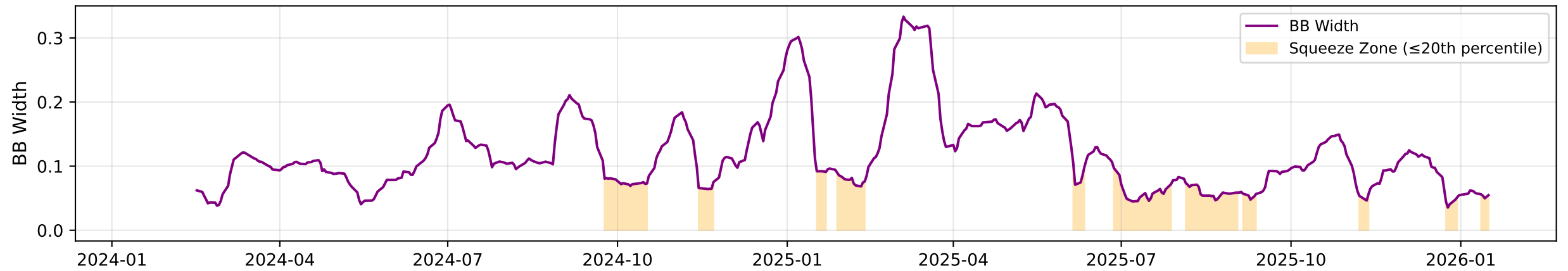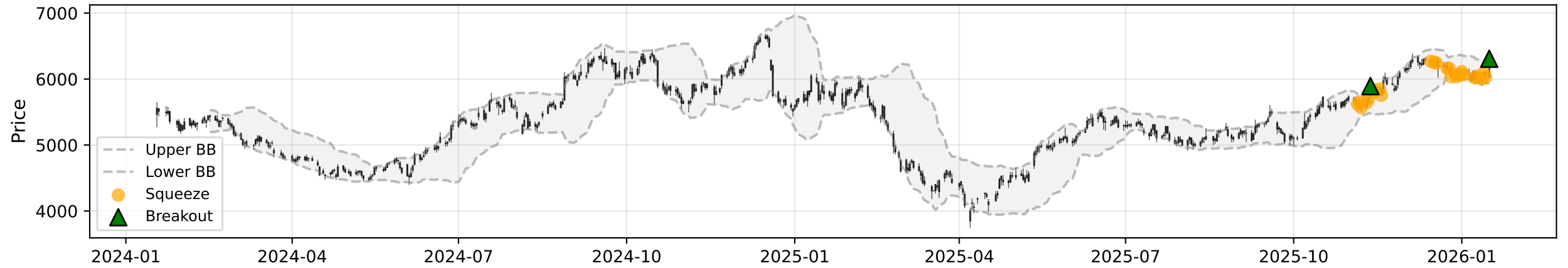
LTIM.NS - RSI-Volume Summary

Current RSI:	62.50
Current Volume:	872154
Volume MA 20:	242163
Bullish Divergences:	2
Bearish Divergences:	2
Bullish Div 1:	Date: 2024-03-07 00:00:00+05:30, Price: 4995.42
Bullish Div 2:	Date: 2024-05-13 00:00:00+05:30, Price: 4479.42
Bearish Div 1:	Date: 2024-07-26 00:00:00+05:30, Price: 5694.98
Bearish Div 2:	Date: 2025-10-16 00:00:00+05:30, Price: 5600.48

LTIM.NS RSI-Volume Divergence Analysis

Relative Strength Index (RSI)

Volume with Moving Averages
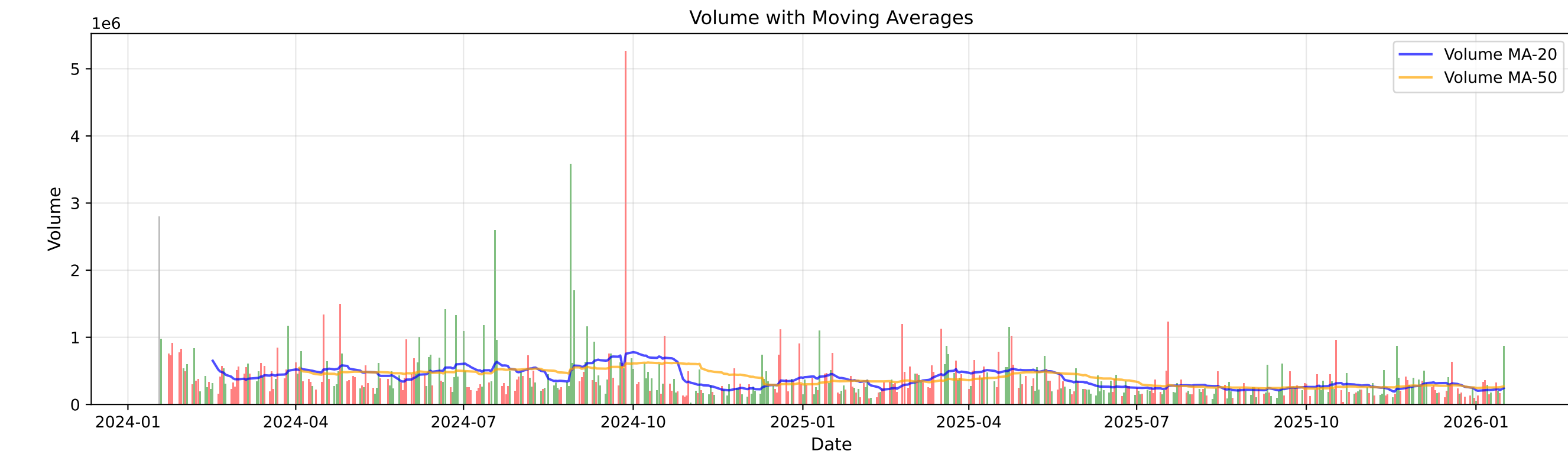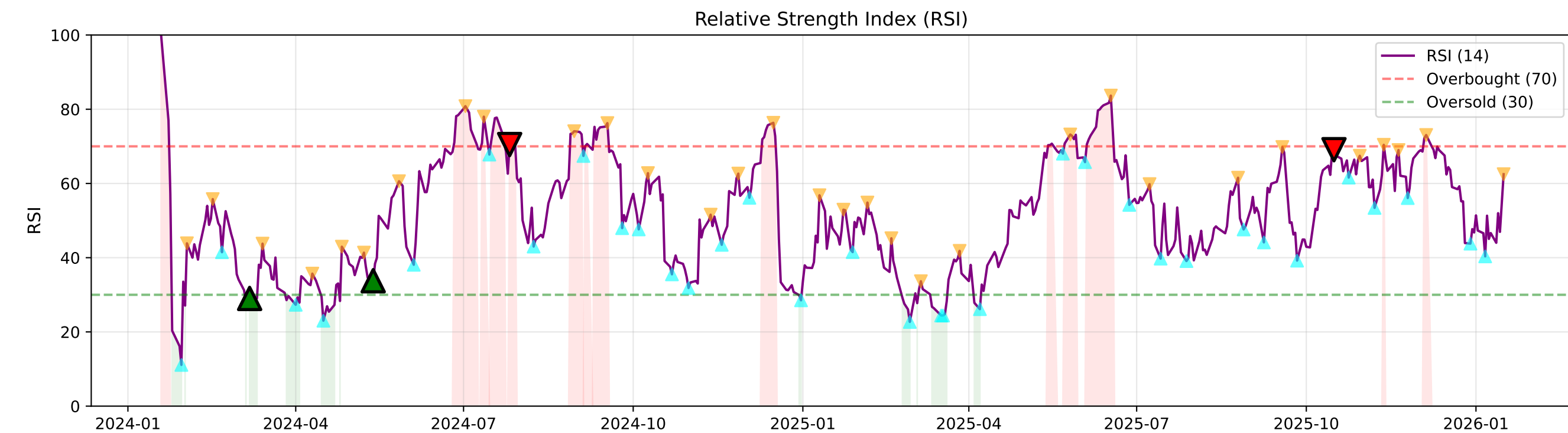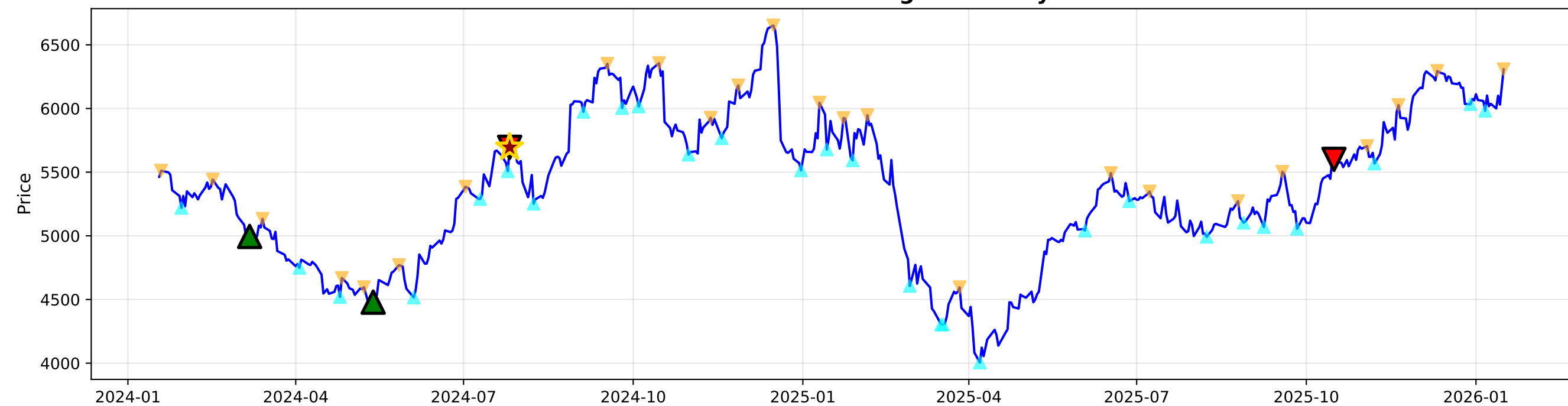
LTIM.NS - Volume Analysis

═══ VOLUME ANALYSIS ═══:

Status:	**122 Signals Detected**
:	
2025-12-18 [-]:	Distribution Day
2025-12-19 [-]:	Distribution Day
2026-01-05 [-]:	Distribution Day
2026-01-06 [-]:	Distribution Day
2026-01-12 [-]:	Distribution Day

LTIM.NS - Volume Analysis
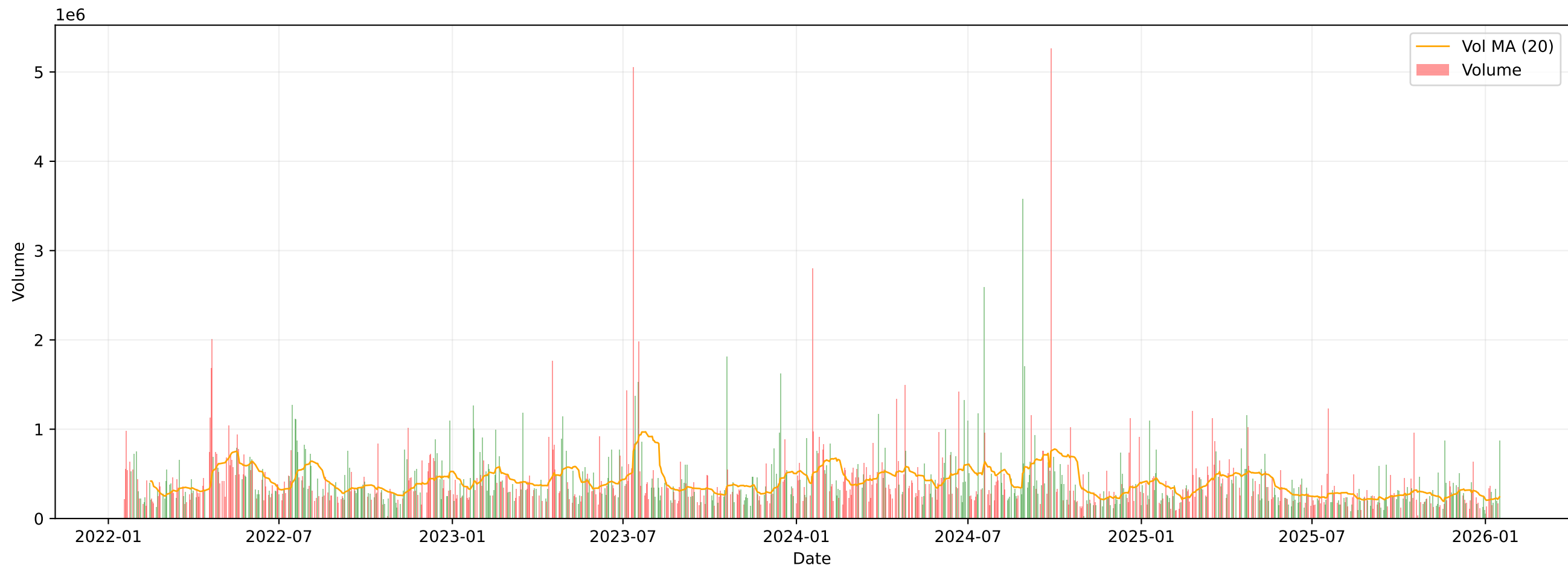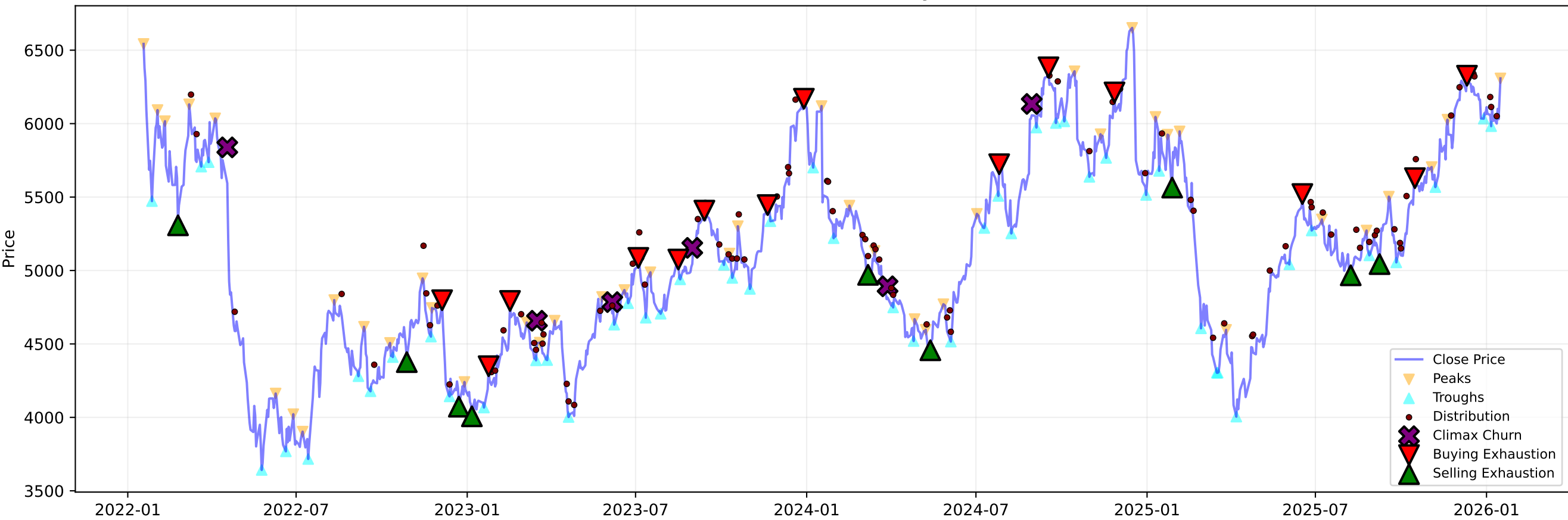
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	**UPTREND (Buy)**	5709.82	6308.0	2025-05-12
1 Day	**UPTREND (Buy)**	5958.39	6308.0	2025-10-10
15 Min	**UPTREND (Buy)**	6252.0	6300.0	2026-01-16

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	**Bullish**	Strengthening	No Signal
1 Day	**Bullish**	Weakening	Bullish Crossover (Buy)
15 Min	**Bearish**	Strengthening	No Signal

LTIM.NS - 1 Week (Candlestick + EMAs)
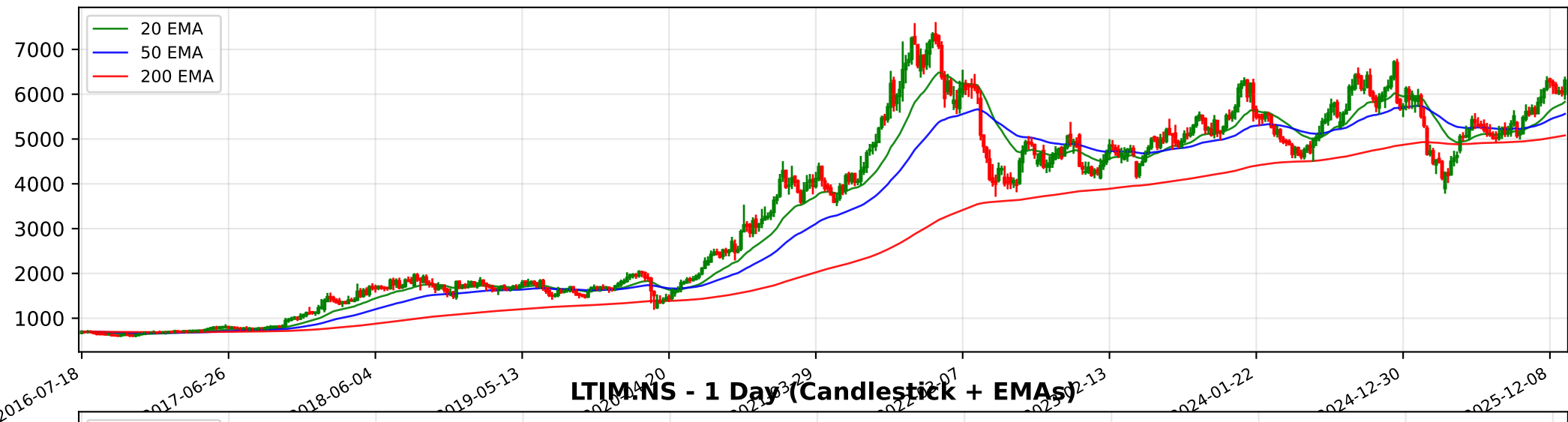
LTIM.NS - 1 Day (Candlestick + EMAs)

LTIM.NS - 15 Min (Candlestick + EMAs)

Search Stock, IPO, MF

LTIMindtree Ltd. ⓘ

NSE: LTIM | BSE: 540005

LTIMindtree Live Share Price Today, Share Analysis and Chart

■ ■ ■ Turnaround Potential ⓘ

ABOUT Incorporated in 1996, LTIMindtree offers extensive range of IT services like agile, analytics and information management, application development, maintenance and outsourcing, enterprise solutions, infrastructure management services, testing, digital... **Read More**

6308.00 277.50 (4.60%)
↑ Near 52W High of ₹6380.00

897.0K NSE+BSE Volume High volume today
NSE 16 Jan, 2026 3:31 PM (IST)

Watchlist   Portfolio   Alert   My Notes

TRADE STOCK

✦ Order Win   LTIMindtree secures a Rs 3,000 crore order from CBDT to modernise India's tax analytics platform   See details

Durability score ⓘ   **50.0** /100
Medium Financial Strength

Valuation Score ⓘ   **31.2** /100
Mid Valuation

Momentum Score ⓘ   **67.4** /100
Technically Moderately Bullish

Analyst Price Target ⓘ 👍   FORECASTER

6,151
1Yr Price target downside is -2%

DVM
Key Metrics
Price Chart
Forecaster
Financials
Technicals
Shareholding
Deals
Documents
Corporate actions
Company Profile ✕

Turnaround Potential   These stocks have average financials and valuation, but strong momentum indicating buying interest   **View Similar**   ■ ■ ■ Embed DVM </>

31	S | W	6
3	O | T	3

▦ **SWOT Analysis** </>

Check Before You Buy   VIEW FULL CHECKLIST

High rank   **13** Positive • **10** Negative

56.5% Pass in checklist

0   45   55   100

PE Valuation Check

Right Now ⓘ
Undervalued **26.2%**

1 Year Forward ⓘ
Undervalued **42.2%**

INSIGHT   LTIMindtree is undervalued at both current PE and future earnings estimates.

LTIMindtree Key Metrics

Preset Metrics
Preset Metrics ⌄

Search Stock, IPO, MF

A

MARKETS / SECTOR : SOFTWARE & SERVICES / INDUSTRY : IT CONSULTING & SOFTWARE / LTIMINDTREE LTD.

LTIMindtree Ltd. ⓘ

NSE: LTIM | BSE: 540005

🟧 🟧 🟩 Turnaround Potential ⓘ

Download real time STOCK REPORT

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897.0K NSE+BSE Volume 💡High volume today
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See details

Overview   **FORECASTER**   STOCK REPORT   Buy Sell Zone   F&O   Financials   News ⌄   Reports   Technicals ⌄   Shareholding ⌄   Deals ⌄   Corporate Actions ⌄   Alerts   About

LTIMindtree - LTIM - stock price prediction, stock forecast, target price, analyst ratings from 41 analysts

LTIMindtree has a share price target of Rs 6151, revenue growth forecast of 10.0%, and profit growth estimate of 19.3% for FY26, based on top 41 analyst calls.

LTIMindtree FORECASTER - Analyst Estimates ⓘ

FORECASTER DASHBOARD →

SHARE PRICE TARGET FORECAST   12 MONTH ESTIMATE

CURRENT PRICE
6308

LOW ESTIMATE   AVG. ESTIMATE   HIGH ESTIMATE
4410   6150.7   7900

● CURRENT PRICE   ● AVG. ESTIMATE

in Rs

EPS FORECAST   QUARTER   ANNUAL

250
200
150
100

Mar '23   Mar '24   Mar '25   Mar '26   Mar '27

� ACTUAL EPS   ◦ AVG. ESTIMATE

in Rs

CONSENSUS RECOMMENDATION   41 ANALYST Recommendations

13	6	12	5	4	Aug '25
13	6	13	5	4	Sep '25
13	9	11	4	4	Oct '25
12	10	12	3	4	Nov '25
13	9	12	3	4	Dec '25
13	9	12	3	4	Jan '26

BUY

● STRONG BUY   ● BUY   ● HOLD   ● SELL   ● STRONG SELL