

Based on the attached "Stock Detailed Analysis Report" for **BHARTIARTL.NS** (generated 2026-01-10), here is my positional trading assessment.

Step 1: Audit the Data

- * **Data Present:**
 - * **Price Structure:** Multi-timeframe charts (Weekly, Daily, 15-min) and Candlestick analysis.
 - * **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, and MACD.
 - * **Momentum/Volatility:** RSI, Bollinger Bands, Volatility Squeeze analysis.
 - * **Fundamentals:** Long-term (4-year) and Short-term (6-quarter) growth metrics.
 - * **Relative Strength:** Comparison against ^CNXINFRA index.
 - * **Forecasts:** Analyst estimates and price targets (Trendlyne data).
- * **Data Missing:**
 - * **Delivery Volumes:** While total volume is present, specific delivery percentage data is missing, which helps confirm if the recent drop is institutional selling or retail panic.
 - * **Option Chain Data:** Open Interest (OI) data is not provided, which would identify immediate resistance/support levels based on derivatives positioning.
 - * **Confidence Level:** **High**. The technical report provides a comprehensive suite of indicators (Trend, Momentum, Volatility) sufficient for a robust technical analysis. *Note: The report date is Jan 10, 2026. The analysis treats this as the current trading date.*

Step 2: Analyze the Setup

- * **Price Structure & Trend:**
 - * **Long-Term:** The stock is in a **Strong **Uptrend** on a multi-year basis (Price > 200 EMA).
 - * **Intermediate-Term:** The trend has **broken down**. The price (2027.10) has closed below the 20 EMA (2091) and the 50 EMA (2079).
 - * **Signal:** A "Supertrend Sell" signal was generated on Jan 09, 2026, confirming a short-term trend reversal.**
 - * **Momentum:**
 - * ****Bearish Acceleration:** The stock has closed below the Lower Bollinger Band (2048), indicating intense selling pressure ("Walking the bands down").**
 - * **RSI:** Currently at 33.94. It is approaching oversold territory (<30) but has not yet turned up.
 - * **MACD:** Shows a clear bearish crossover with strengthening downward momentum.
 - * **Key Levels:**
 - * **Immediate Resistance:** INR 2080-2100 (Cluster of EMA 50 and EMA 20).
 - * **Major Support:** INR 1935 (EMA 200). This is the "value zone" for positional traders.
 - * **Confluence:**
 - * The "Weakening Leader" RS classification suggests the stock is lagging the sector. However, the strong long-term fundamentals (Revenue/Net Income growth) suggest this is a correction within a secular bull market, not a fundamental collapse.

Step 3: Formulate the Recommendation

Advisory: NO - DO NOT ENTER NOW.

Reasoning:

While the long-term story is intact, the intermediate trend is currently hostile. The stock is catching "falling knife" momentum. It has just broken a volatility squeeze to the downside (Page 15) and triggered a Supertrend Sell signal.

Buying now fights the immediate momentum. The probability of the price drifting down to test the long-term mean (200 EMA) is high.

****Conditional Plan (Buy The Dip Strategy):****

We will look to enter at major support where the risk-reward ratio favors a 10-15% bounce.

* **Condition to Buy:** The price must test the **EMA 200** zone and print a bullish reversal candle (e.g., Hammer, Dragonfly Doji, or **Bullish Engulfing**) OR RSI must dip below 30 and cross back above it.

* **Entry Price:** **INR 1935 - INR 1950** (Buying strictly near the 200 EMA support).

* ****Stop Loss:**** **INR 1840** (Hard stop ~5% below entry, accounting for volatility wicks).

* ****Take Profit:**** **INR 2150** (Targeting a reversion to the mean/resistance at the breakdown level and EMA 50).

Alternative Conservative Trigger:

If the stock does not reach 1950 but reclaims strength, wait for a **Daily Close > INR 2100** (reclaiming the EMA 20/50 cluster) before entering.

News & Analyst Targets

**Bharti Airtel (BHARTIARTL) Investment Research Report**

****Date:** January 10, 2026**

As an equity research analyst, I have compiled the latest news, brokerage views, and critical developments for **Bharti Airtel** for the week of January 4-10, 2026.

**1) Latest News for BHARTIARTL (This Week)**

The week has been largely positive for Bharti Airtel, driven by sector-wide optimism and specific company developments:

* **Jio IPO as a Catalyst (Jan 8):** A major report by **Jefferies** highlighted that the anticipated IPO of Reliance Jio in the first half of 2026 will serve as a massive re-rating trigger for Bharti Airtel. The listing is expected to improve sector valuations and ensure tariff discipline.

* **Subscriber Growth (Jan 4):** Latest TRAI data indicates Bharti Airtel added **1.22 million mobile subscribers** in November, continuing its streak of healthy user acquisition compared to peers.

* **Regulatory Penalty (Jan 5):** The company received a minor penalty of **INR 1.25 Lakh** from the Department of Telecommunications (DoT) regarding alleged violations of subscriber verification norms. The company has stated it will pay the amount and does not expect any material financial impact.

* **Nifty 50 Dynamics:** The stock has seen heightened institutional interest this week as it navigates its weightage in the Nifty 50 index, trading near its 52-week highs.

**2) Upgrade/Downgrade from Brokerages**

Brokerage sentiment remains overwhelmingly **Bullish** in January 2026, with analysts pricing in future tariff hikes and improved cash flows.

* **Upgrade (Target Hike):** **Jefferies** maintained its **BUY** rating but raised its target price significantly to **INR 2,760** (from INR 2,635), citing the positive ripple effects of the upcoming Jio IPO.

* **Reiteration:**

* **Motilal Oswal** reiterated its **BUY** rating on Jan 6, listing Airtel as a "Top

Pick for 2026."

* **ICICI Securities** maintained a **BUY** rating on Jan 2, focusing on the company's strong free cash flow (FCF) yields.

* **Downgrade:** A quantitative downgrade was noted by **MarketsMojo** on Dec 30, 2025, shifting the stock from "Buy" to **"Hold"** due to technical valuation signals, though fundamental analysts remain positive.

3) Other News Impacting BHARTIARTL

Several external factors are influencing the stock's trajectory:

* **Tariff Hike Expectations:** The consensus among analysts (Jefferies, Citi) is that the Indian telecom sector will see a **~15% tariff hike in June 2026**. This is a critical earnings driver factored into current valuations.

* **Indus Towers Re-rating:** Positive sentiment around Indus Towers (in which Airtel is a major shareholder) due to potential government relief for Vodafone Idea (Vi) is indirectly boosting Airtel's sum-of-the-parts valuation.

* **Sector "Repair Phase".** **Citi** released a strategy note this week describing 2026 as a "turning point" for the sector, predicting that reduced capex and rising ARPU (Average Revenue Per User) will significantly boost Return on Capital Employed (ROCE) for top players like Airtel.

4) Latest Analyst Targets (January 2026)

Below is the summary of the most recent price targets released by major brokerage firms.

Brokerage Firm	Rating	Target Price (INR)	Date of Report	Key Rationale
---	---	---	---	---
Jefferies	BUY	**2,760**	Jan 08, 2026	Jio IPO catalyst, tariff hikes, top sector pick.
ICICI Securities	BUY	**2,450**	Jan 02, 2026	strong FCF generation & Nxtra data center growth.
Morgan Stanley	Overweight	**2,435**	Dec 16, 2025	Expects ARPU growth & double-digit EBITDA expansion.
Motilal Oswal	BUY	**2,365**	Jan 06, 2026	Strong execution in premiumization & broadband.
Citi	BUY	**1,920***	Dec 03, 2025	Maintained view; sees 2026 as a pivotal year for sector.

Note: Citi's target is from early Dec but their positive stance was reiterated in a Jan 6 sector note.

Analyst Verdict: The consensus is **Strongly Bullish**. The market is actively front-running the expected mid-2026 tariff hikes and the valuation boost from the Jio IPO.

Stock Detailed Analysis Report

BHARTIARTL.NS

Current Price: ₹2027.10

Generated: 2026-01-10 10:10

BHARTIARTL.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	15.34%	14.07%
Net Income	Yes	Yes	349.39%	99.05%
ROE	Yes	Yes	224.25%	66.52%
EPS	Yes	Yes	343.09%	96.28%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	3.31%	6.48%
Net Income	Yes	-46.04%	56.57%
ROE	Yes	-48.76%	38.22%
EPS	Yes	311.27%	148.70%

BHARTIARTL.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXINFRA
Sector:	Infra
Classification:	Weakening Leader
RS Score:	52.6/100
:	

== RS RATIOS ==:

1M RS:	1.001 [Leader]
3M RS:	1.013 [Leader]
6M RS:	1.084 [Leader]
1Y RS:	1.185 [Leader]
:	

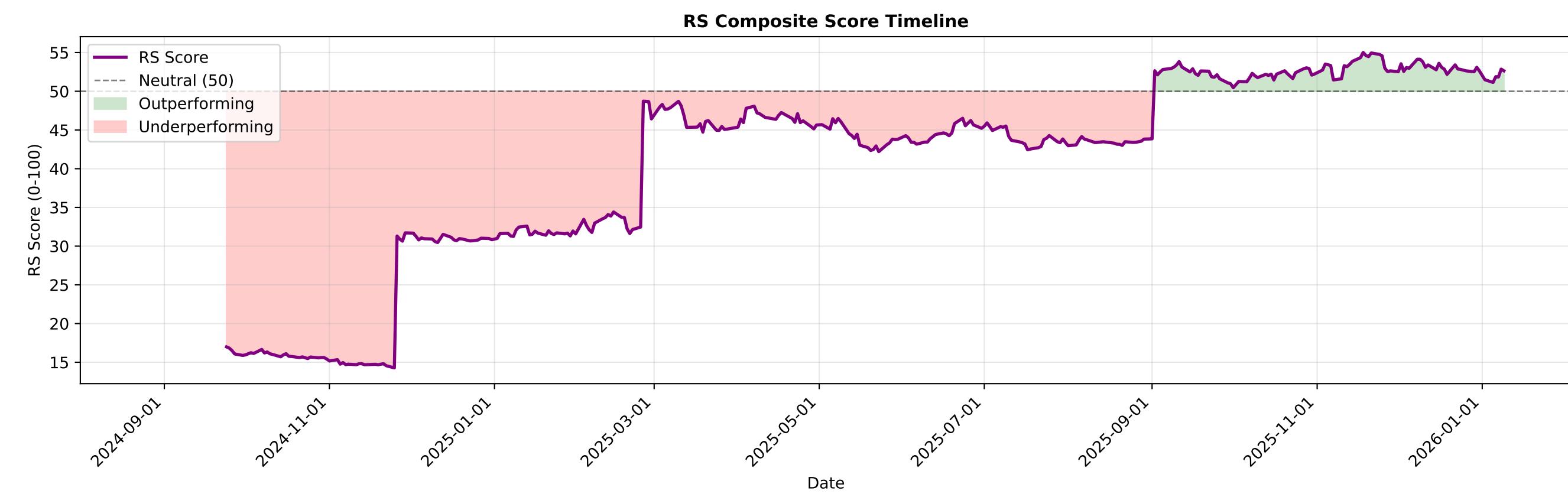
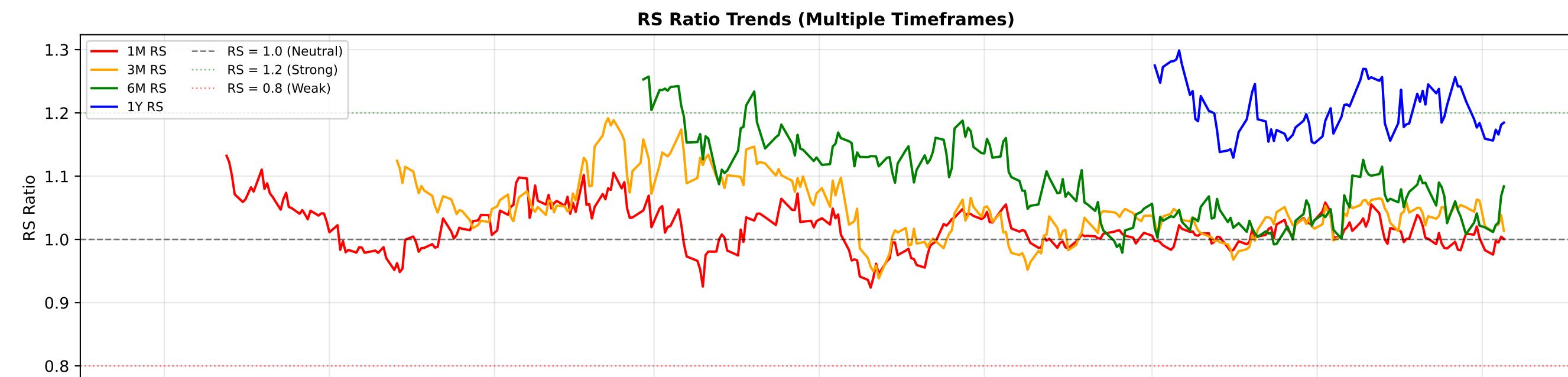
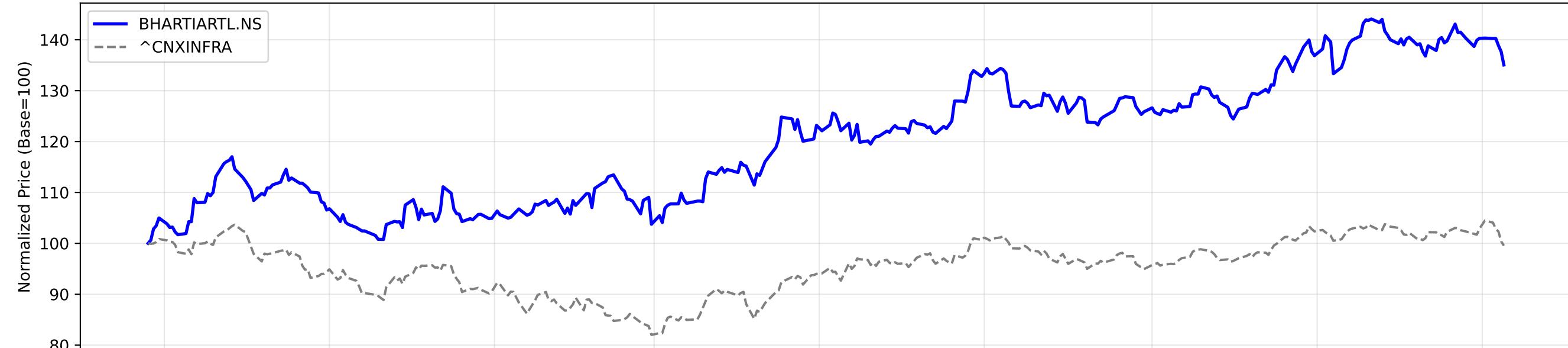
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (+4.4%) > 6M (+1.2%)

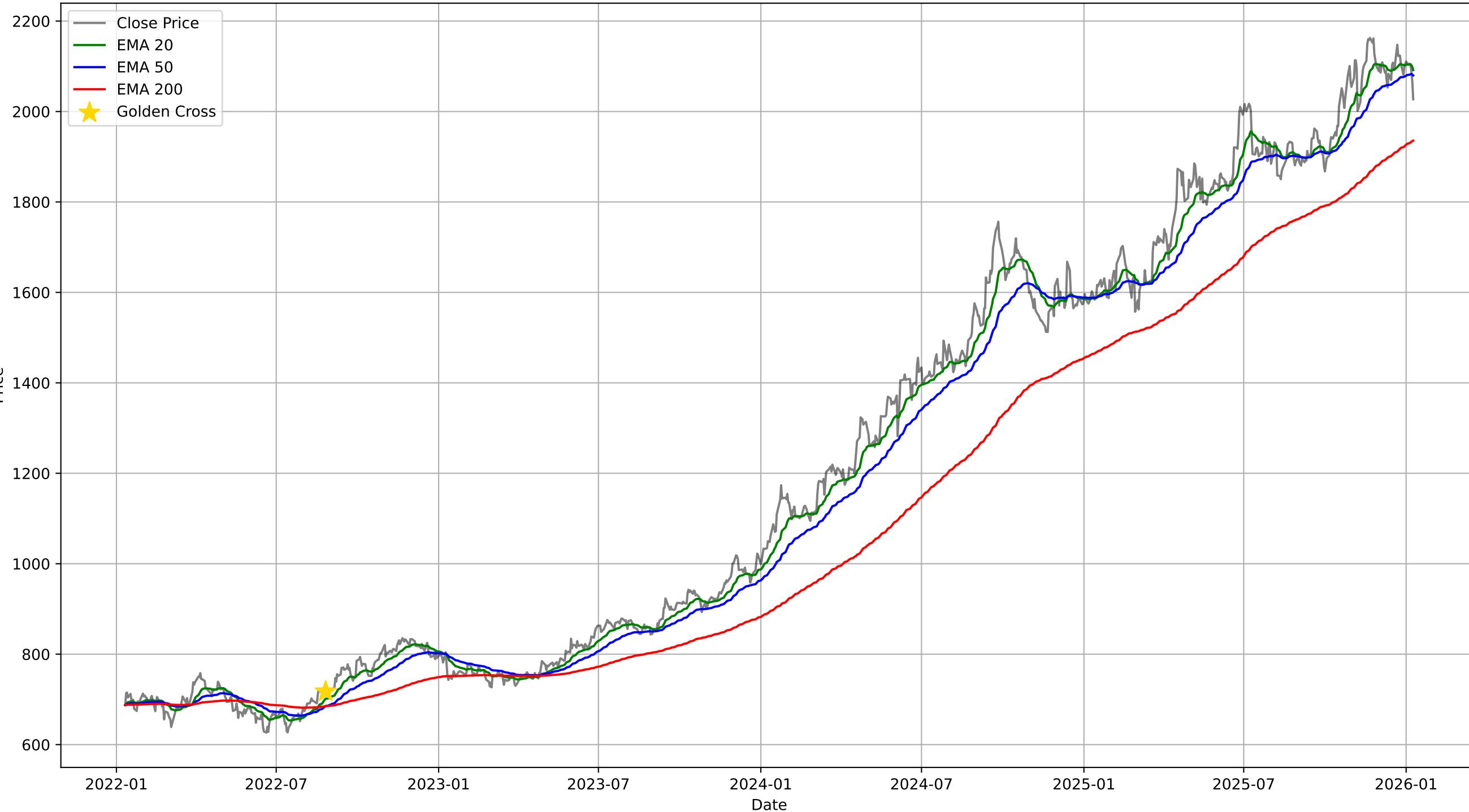
Relative Strength Analysis: BHARTIARTL.NS vs ^CNXINFRA
Classification: Weakening Leader
Price Performance Comparison (Normalized)



BHARTIARTL.NS - EMA Crossover Summary

EMA 20:	2091.83
EMA 50:	2079.72
EMA 200:	1935.61
Trend Status:	Strong Uptrend
Golden Cross Date:	2022-08-26 00:00:00+05:30
Golden Cross Price:	717.48

BHARTIARTL.NS EMA Crossover Analysis



BHARTIARTL.NS - Bollinger Bands Summary

Current Price:	2027.10
Upper Band:	2150.01
Middle Band (SMA 20):	2099.21
Lower Band:	2048.42
%B:	-0.2098
Band Width:	0.0484
Status:	Below Lower Band
Signal:	Buy Signal
Recent Signal 1:	Buy Signal at 2025-12-11 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-01-09 00:00:00+05:30

BHARTIARTL.NS Bollinger Bands (20, 2) Analysis



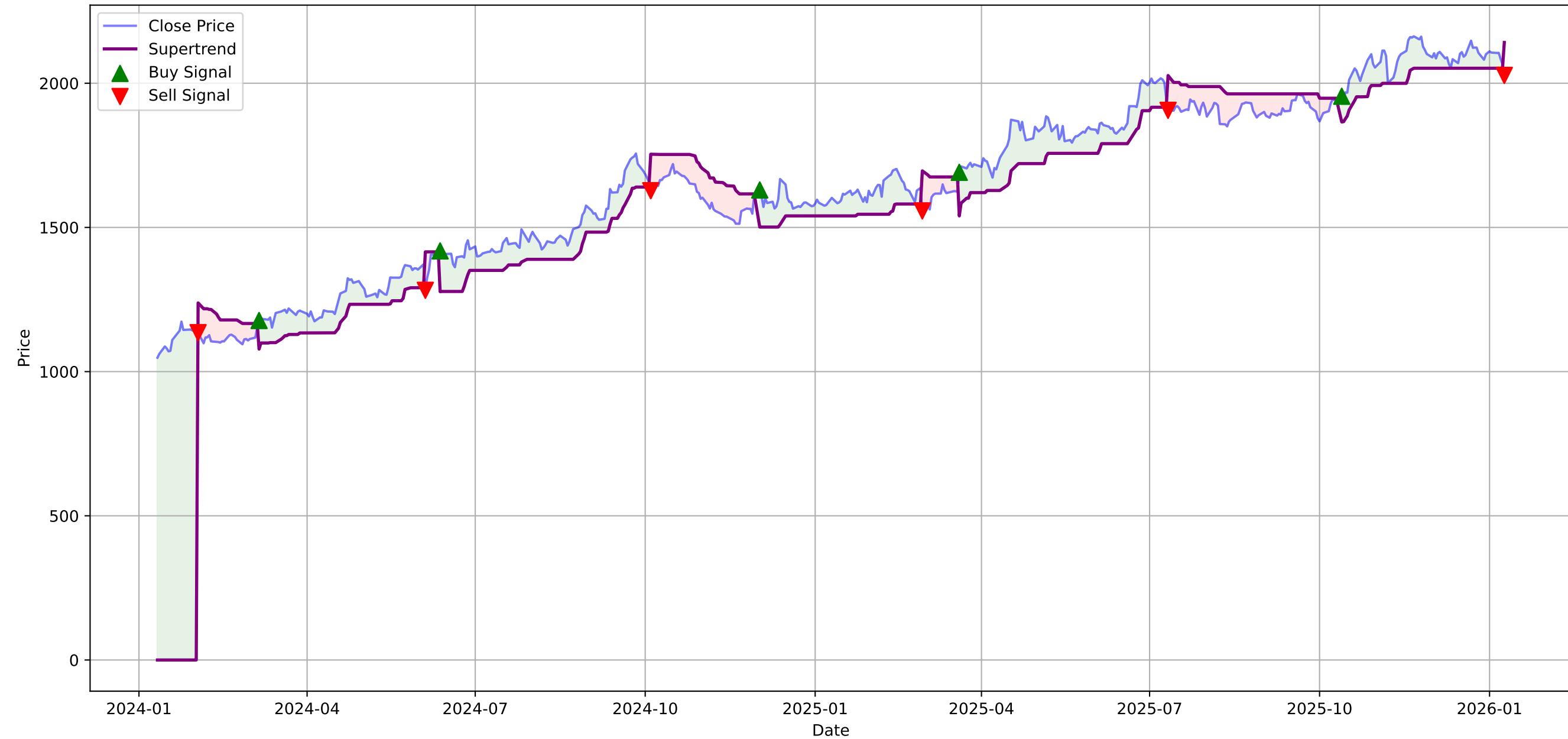
BHARTIARTL.NS - Supertrend Summary

Status: DOWNTREND (Sell)

Supertrend Value: 2141.37

Signal Identified On: 2026-01-09

Supertrend Analysis for BHARTIARTL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



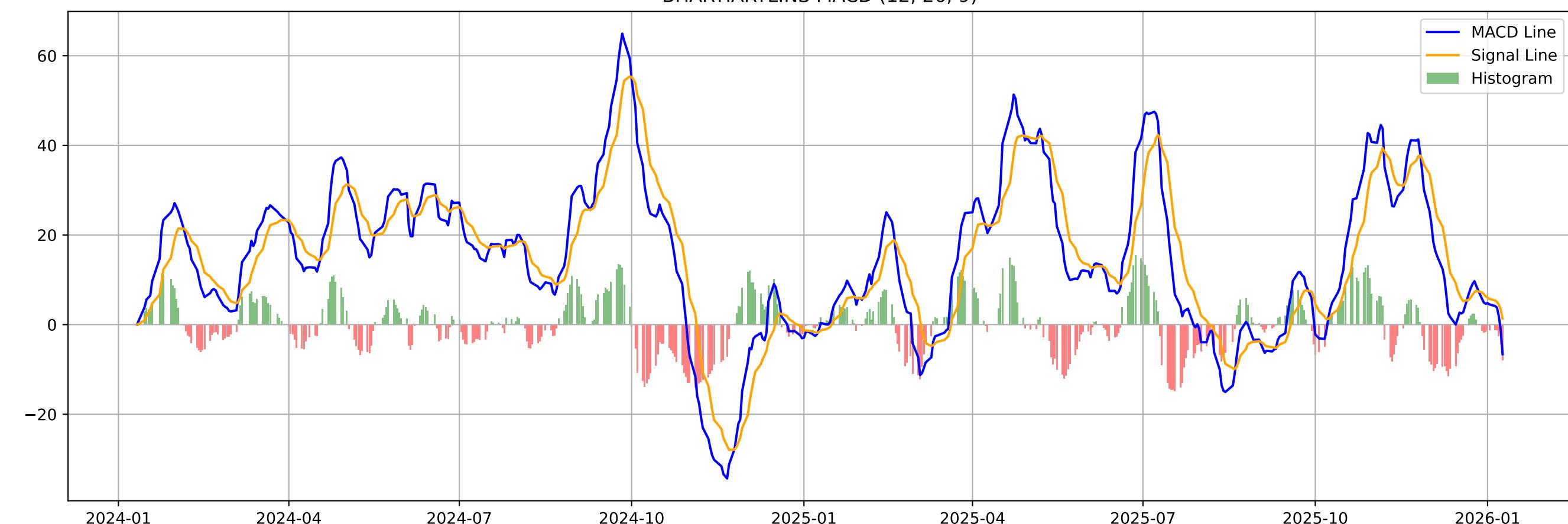
BHARTIARTL.NS - MACD Summary

MACD Line:	-6.61
Signal Line:	1.33
Histogram:	-7.94
Trend:	Bearish
Momentum:	Strengthening
Signal:	None
Divergences Detected:	1
└ Bearish Divergence:	Date: 2025-12-22 00:00:00+05:30, Price: 2147.60

BHARTIARTL.NS Price



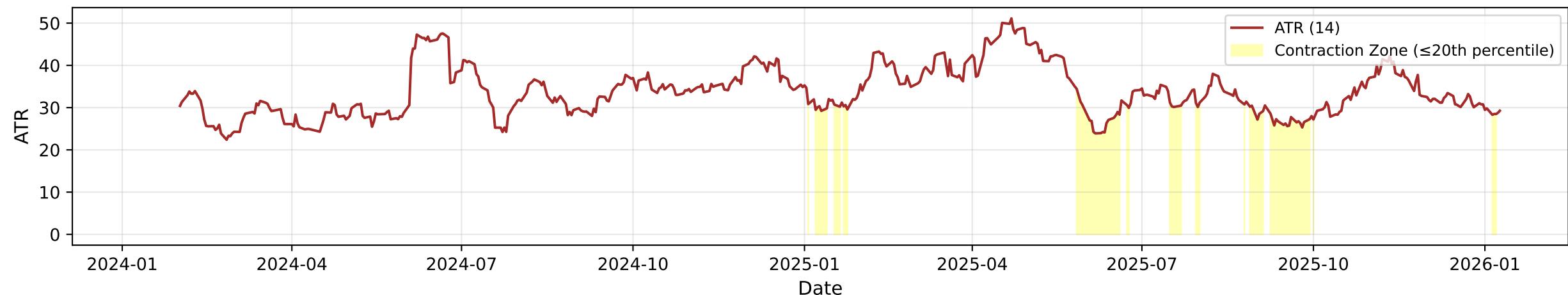
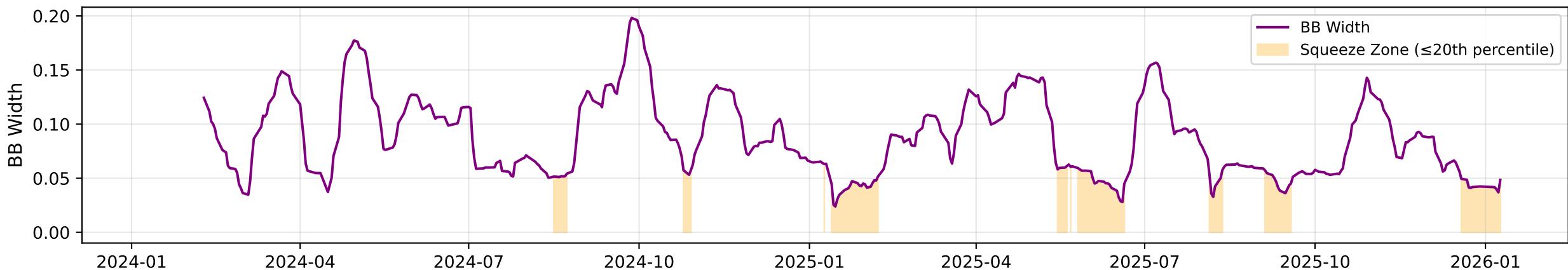
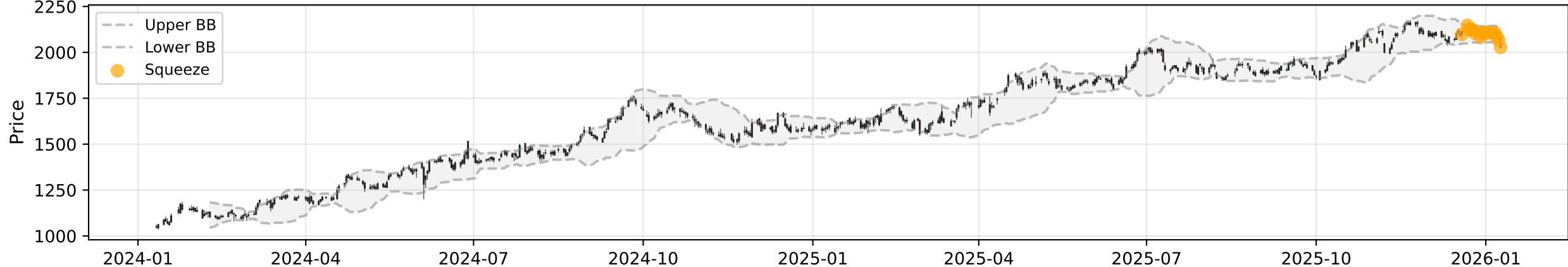
BHARTIARTL.NS MACD (12, 26, 9)



BHARTIARTL.NS - Volatility Squeeze Summary

BB Width:	0.0484
ATR:	29.2571
Total Signals:	16
Signal 1:	BB Squeeze + ATR Contraction at 2026-01-05 00:00:00+05:30 (Price: 2066.30)
Signal 2:	BB Squeeze + ATR Contraction at 2026-01-06 00:00:00+05:30 (Price: 2066.30)
Signal 3:	BB Squeeze + ATR Contraction at 2026-01-07 00:00:00+05:30 (Price: 2066.30)
Signal 4:	BB Squeeze at 2026-01-08 00:00:00+05:30 (Price: 2066.30)
Signal 5:	BB Squeeze at 2026-01-09 00:00:00+05:30 (Price: 2027.10)

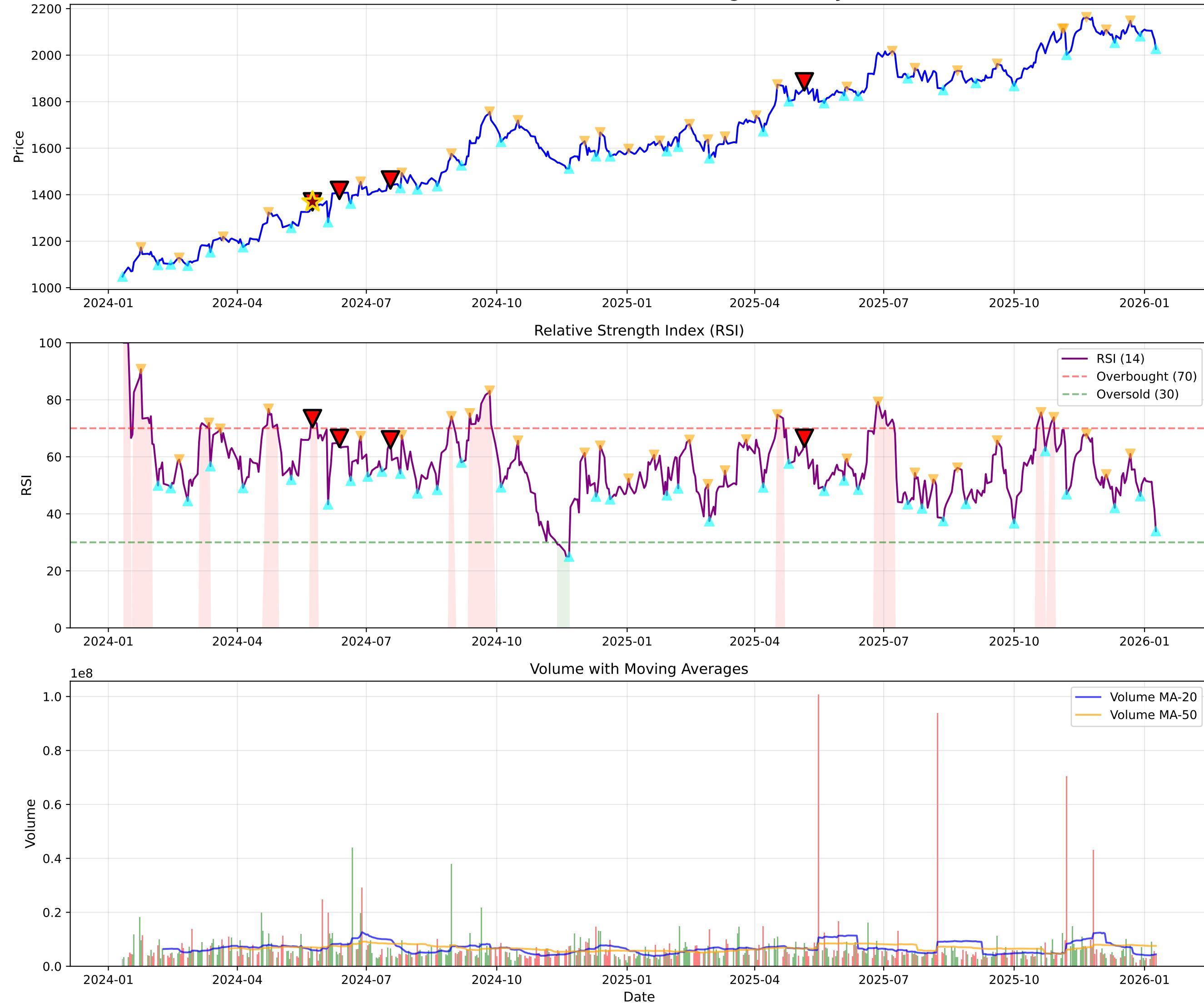
BHARTIARTL.NS - Volatility Squeeze Analysis



BHARTIARTL.NS - RSI-Volume Summary

Current RSI:	33.94
Current Volume:	4165409
Volume MA 20:	4425996
Bullish Divergences:	0
Bearish Divergences:	4
Bearish Div 1:	Date: 2024-07-18 00:00:00+05:30, Price: 1463.20
Bearish Div 2:	Date: 2025-05-06 00:00:00+05:30, Price: 1885.24

BHARTIARTL.NS RSI-Volume Divergence Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1984.88	2027.1	2025-10-20
1 Day	DOWNTREND (Sell)	2141.37	2027.1	2026-01-09
15 Min	DOWNTREND (Sell)	2043.04	2027.1	2026-01-09

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	Bearish Crossover (Sell)
1 Day	Bearish	Strengthening	No Signal
15 Min	Bearish	Weakening	No Signal

BHARTIARTL.NS - 1 Week (Candlestick + EMAs)



BHARTIARTL.NS - 1 Day (Candlestick + EMAs)



BHARTIARTL.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - BHARTIARTL_main

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Bharti Airtel Ltd.

NSE: BHARTIARTL | BSE: 532454
Bharti Airtel Live Share Price Today, Share Analysis and Chart

Mid-range Performer In 8 Starfolio Baskets

2027.10 -39.20 (-1.90%) **4.3M** NSE+BSE Volume
↑ 29.98% Gain from 52W Low NSE 09 Jan, 2026 3:31 PM (IST)

ABOUT Established in 1995, Bharti Airtel is principally engaged in provision of telecommunication services in India. Its diverse services include 2G, 3G, 4G, and 5G wireless services, Airtel Xstream Fiber, digital TV, DTH, streaming, digital payments, and ... [Read More](#)

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Durability score **80.0** /100 Valuation Score **47.7** /100 Momentum Score **47.7** /100 Analyst Price Target **2,335** 1Yr Price target upside is 15%

High Financial Strength Mid Valuation Technically Neutral

Mid-range Performer These stocks have strong quality. Their reasonable financials and technicals make them potentially attractive to ... [View Similar](#) Embed DVM

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Check Before You Buy

High rank **17** Positive * **6** Negative **73.9% Pass in checklist**

PE Valuation Check

Right Now Undervalued **173.3%** 1 Year Forward Undervalued **94.2%**

INSIGHT High 5Yr PE Avg of 83.4 may distort upside values.

[ROE Ann. %](#) **25.6** [Broker Average Target](#) **13.12% upside** **2,293** [Market Capitalization](#) **Market Leader** **1,175,753.9** [Price to Book](#) **High in industry**

Trendlyne Snapshot - BHARTIARTL_forecaster

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Bharti Airtel Ltd. ⓘ

NSE: BHARTIARTL | BSE: 532454

Mid-range Performer ⓘ In 8 Starfolio Baskets

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2027.10 -39.20 (-1.90%) ↑ 29.98% Gain from 52W Low

4.3M NSE+BSE Volume

NSE 09 Jan, 2026 3:31 PM (IST)

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Bharti Airtel - BHARTIARTL - stock price prediction, stock forecast, target price, analyst ratings from 35 analysts

Bharti Airtel has a share price target of Rs 2335, revenue growth forecast of 21.2%, and profit growth estimate of -13.8% for FY26, based on top 35 analyst calls.

Bharti Airtel FORECASTER - Analyst Estimates ⓘ

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