

Gemini Stock Analysis Report

Okay, I will analyze the provided stock report for AXISBANK.NS and provide a recommendation based on your guidelines.

Step 1: Audit the Data

- **Data Present:** Daily price chart, EMA crossover analysis (20, 50, 200), Bollinger Bands, Supertrend, MACD, RSI-Volume, relative strength.
- **Data Missing:** Weekly charts, fundamental news catalysts, peer group performance comparison, historical volatility analysis beyond what is implicitly in the Bollinger Bands, earnings dates.
- **Confidence Level:** Medium. The daily chart is sufficient for a near-term trade setup. But the lack of weekly data and missing fundamental insights affects the confidence in judging a multi-month trend.

Step 2: Analyze the Setup

Here's an analysis of AXISBANK.NS based on the report:

- **Price Structure:** The 3-year daily chart shows a general uptrend, but price has been range-bound recently. The current price of INR 1230.60 is near the highs of the last few weeks.
- **Trend Direction:**
 - **EMA:** Strong uptrend confirmation with the 20-day EMA above the 50-day EMA, and both above the 200-day EMA.
 - **Supertrend:** Supertrend indicates a downtrend with a sell signal
- **Momentum:**
 - **MACD:** **Bearish** signal, with the MACD line below the signal line and weakening momentum.
 - **RSI:** RSI is at 41.29, which is not overbought or oversold. There are recent bearish divergence patterns.
- **Volatility:** Bollinger Bands show a squeeze followed by a bearish breakout, which suggests volatility is expanding downward.
- **Relative Strength:** Classified as a "Weakening Leader," indicating it's been outperforming but is showing signs of losing momentum relative to the benchmark.

Confluence:

There are conflicting signals, which decreases the probabilities for this trade:
* **Uptrend** across EMAs *
Downtrend in Supertrend * **Bearish** breakout in Bollinger bands

Step 3: Formulate the Recommendation

Based on the analysis, **I do NOT recommend entering a long position** in AXISBANK.NS at the current price.

Reason for not to enter:

- **Conflicting signals:** EMA's bullish indicators are weighed down by RSI's bearish divergence pattern.
- **Bollinger band breakdown:** **Bearish** signs from Bollinger bands, with decreasing price.
- **Supertrend downtrend:** Supertrend indicates a downtrend

Conditional Plan If you are keen to enter a long position in the intermediate term, the following must be considered:

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- **Condition to Buy:** A confirmed breakout above the Supertrend downtrend (above INR 1290.51) and a bullish MACD crossover.
- **Entry Price:** INR 1291 (after confirmed breakout)
- **Stop Loss:** INR 1230 (just below prior swing low)
- **Take Profit:** INR 1450 (approximately 15% upside from entry, considering the volatility and prior resistance levels)

Disclaimer:

This analysis is based on the provided report and does not constitute financial advice. Trading involves risk, and you should consult a financial advisor before making investment decisions.

News & Analyst Targets

Okay, I will act as a stock research analyst and provide you with the latest information on AXISBANK. I will search for news, brokerage ratings, and analyst targets, and present the findings in a clear, well-formatted manner.

Here's a summary of the latest news and information on AXISBANK, as requested:

1) Latest News for AXISBANK this week:

- **Shareholder Approval Sought for Board Appointments:** Axis Bank has initiated a postal ballot process to seek shareholder approval for key board changes, including the appointment of Neeraj Gambhir as a Director and Whole-time Director designated as Executive Director, with specified remuneration for a three-year term effective from October 20, 2025. They are also seeking approval for the appointment of Malavika R. Harita as an Independent Director. Voting is being conducted via remote e-voting between December 20, 2025, and January 18, 2026.
- **Weekly Losses Reported:** Axis Bank has reported a loss this week, with returns at -3.37%, highlighting challenges in its market performance.
- **Share Price Increase:** Axis Bank's shares rose to Rs 1224.7 with notable trading volume on a previous day.
- **Management Commentary on Margins:** Recent commentary from the bank's management has raised concerns about the near-term outlook for Net Interest Margins (NIMs), leading investors to reassess expectations.
- **Revised NIM Expectations:** Axis Bank now expects NIMs to bottom out two quarters later than previously anticipated, around Q4 of FY26 or Q1 of the following fiscal year, targeting a margin level of 3.8% over the next 15-18 months.
- **Business Segment Performance:** The corporate segment is seeing traction, and the retail segment is showing signs of recovery. Stress in the credit card portfolio is improving, and personal loan stress is stabilizing.

2) Brokerage Upgrades and Downgrades for AXISBANK:

- **May 2025 Downgrade:** BofA downgraded Axis Bank in May 2025, stating that valuations continue to trade at a discount to peers, and a rerating is likely delayed as growth.
- **Previous Downgrades:** In April 2024 and March 2024, MarketsMOJO downgraded Axis Bank to a 'Hold' rating, citing a sideways technical trend and underperformance, despite strong fundamentals.

3) Other News Impacting AXISBANK:

- **Overall Banking Sector Trends:** The Indian banking sector is seeing trends such as the RBI approving a risk-based deposit insurance framework, banks facing a deposit dilemma due to RBI rate cuts, and GST rate rationalization giving a fillip to the retail credit market.

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- **Foreign Investment:** There's significant foreign investment activity in Indian lenders, with experts predicting that mergers and acquisitions in 2026 will see mid-sized lenders and foreign capital taking center-stage.
- **Axis Bank Seeks Shareholder Nod via Postal Ballot for Key Board Appointments:** Axis Bank has launched a postal ballot to approve appointing Neeraj Gambhir as Executive Director with defined remuneration. Shareholders are also asked to approve Malavika R. Harita as Independent Director through remote e-voting in December-January.

4) Latest Targets from Analysts and Brokerages for AXISBANK:

Here's a table summarizing the analyst price targets:

Source	Target Price (INR)	Rating
Average of Several Analysts	1,370.71	Moderate Buy
High Forecast	1,450.00	N/A
Low Forecast	1,285.00	N/A
TradingView (Analyst target)	1,374.38	Buy
TradingView (max estimate)	1,660.00	N/A
TradingView (min estimate)	923.00	N/A
Wall Street Analysts	1,399.52	N/A
(high forecast)	1,680.00	N/A
(low forecast)	1,191.8	N/A
Trendlyne.com	1,333.29	N/A
Citi	1,285	Neutral
UBS	1,500	Buy

Note: It's important to consider that these price targets and ratings are based on analysts' views and may not be indicative of future stock performance. Conduct thorough research and consider your own investment objectives before making any decisions.

Stock Detailed Analysis Report

AXISBANK.NS

Current Price: ₹1230.60

Generated: 2025-12-20 20:41

AXISBANK.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	10.82%	18.36%
Net Income	Yes	No	6.32%	25.72%
ROE	Yes	No	-10.83%	7.87%
EPS	Yes	No	5.96%	25.37%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	1.44%	1.96%
Net Income	Yes	-16.47%	0.12%
ROE	No	-19.33%	-3.89%
EPS	Yes	-8.98%	2.95%

AXISBANK.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^NSEBANK
Sector:	Bank
Classification:	Weakening Leader
RS Score:	48.9/100
:	

== RS RATIOS ==:

1M RS:	0.962 [Neutral]
3M RS:	1.022 [Leader]
6M RS:	0.949 [Neutral]
1Y RS:	0.976 [Neutral]
:	

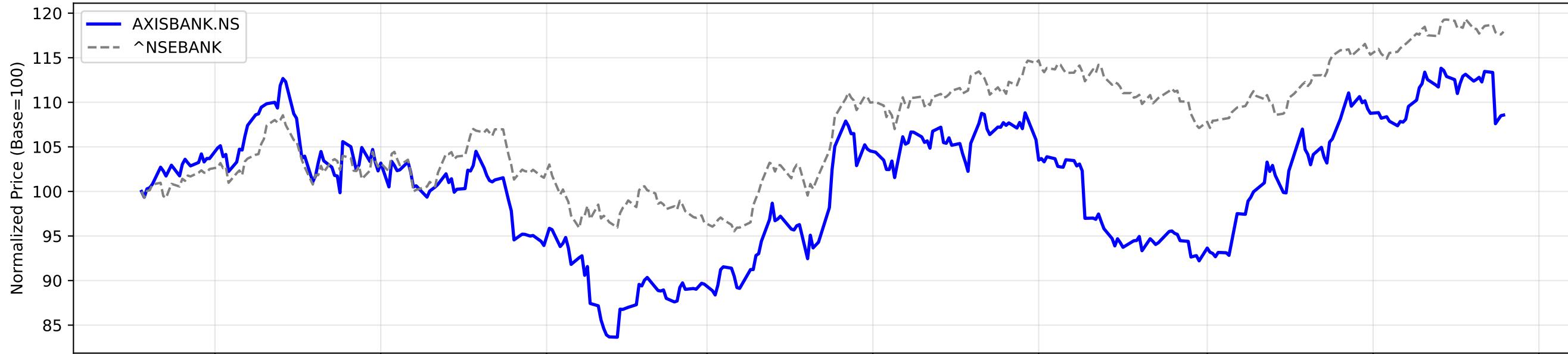
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

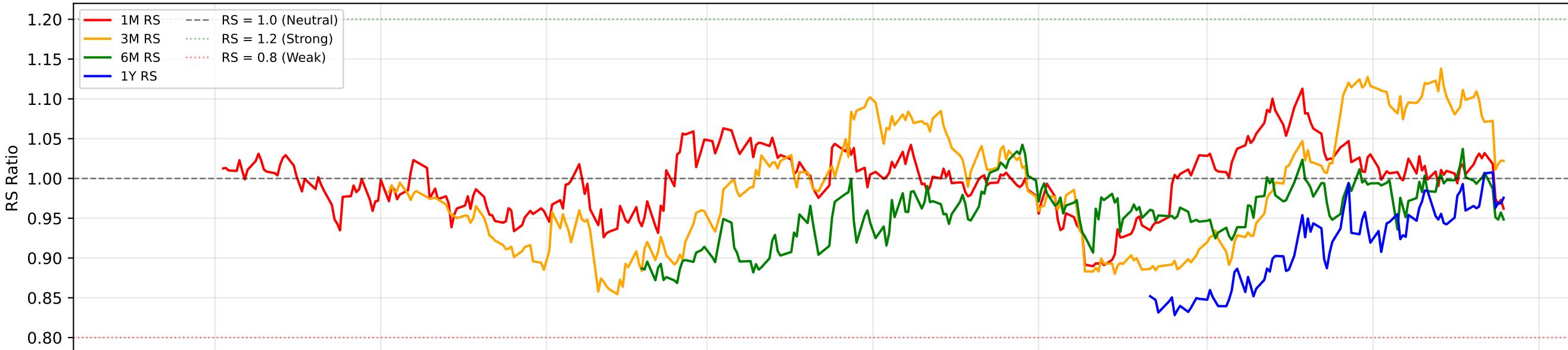
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✓ Medium-term Lagging:	6M=0.949, 1Y=0.976 (≤ 1.0)
✓ Performance Improving:	3M (+8.3%) > 6M (+0.8%)

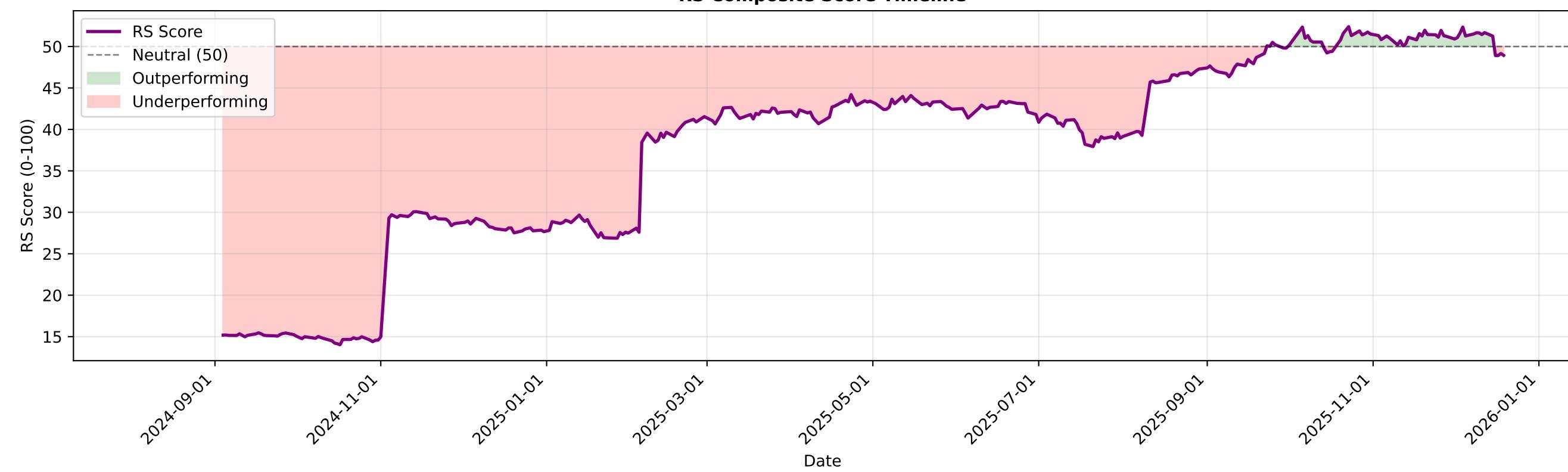
Relative Strength Analysis: AXISBANK.NS vs ^NSEBANK
Classification: Weakening Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



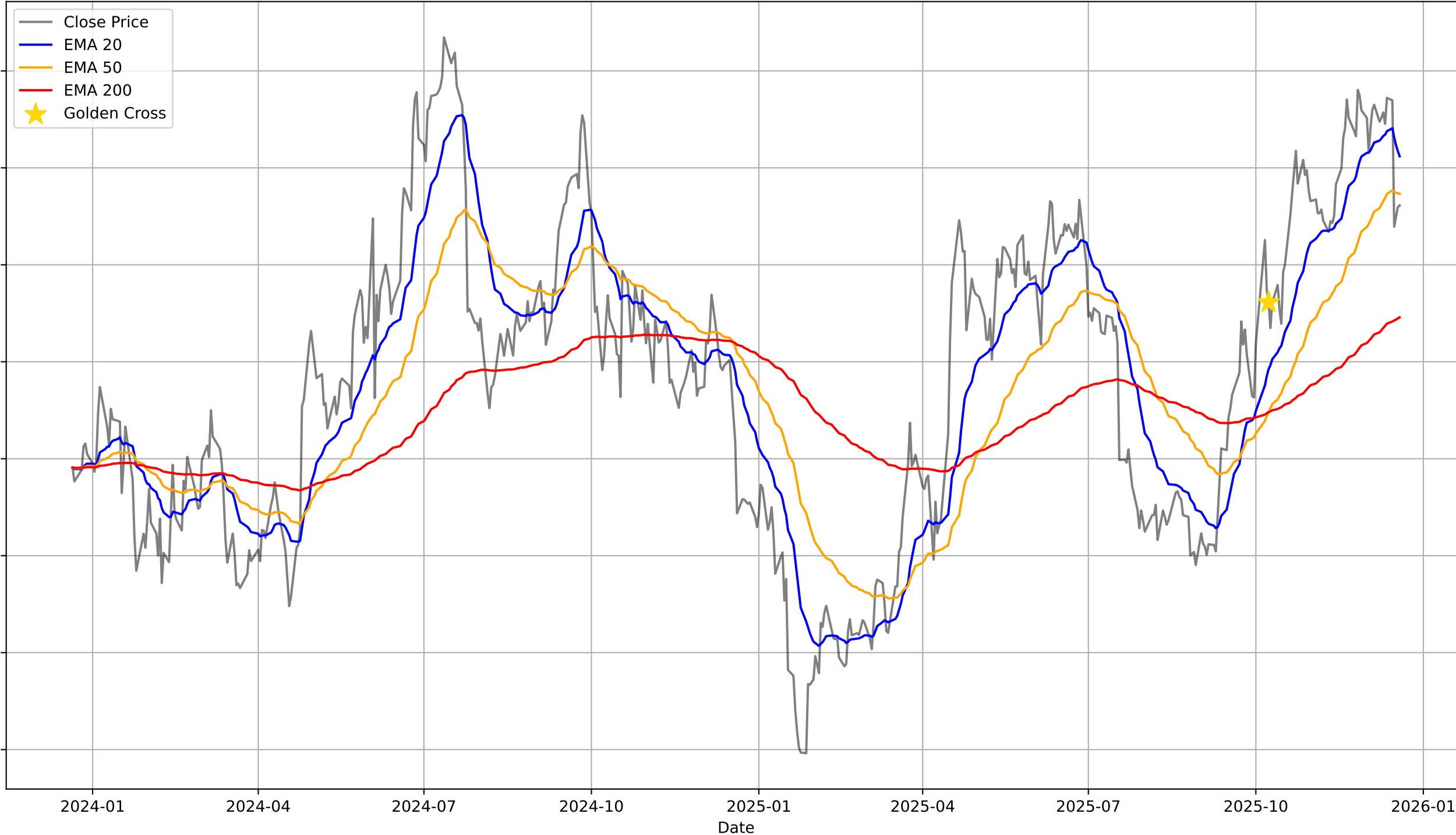
RS Composite Score Timeline



AXISBANK.NS - EMA Crossover Summary

EMA 20:	1255.97
EMA 50:	1236.63
EMA 200:	1172.94
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-10-08 00:00:00
Golden Cross Price:	1180.60

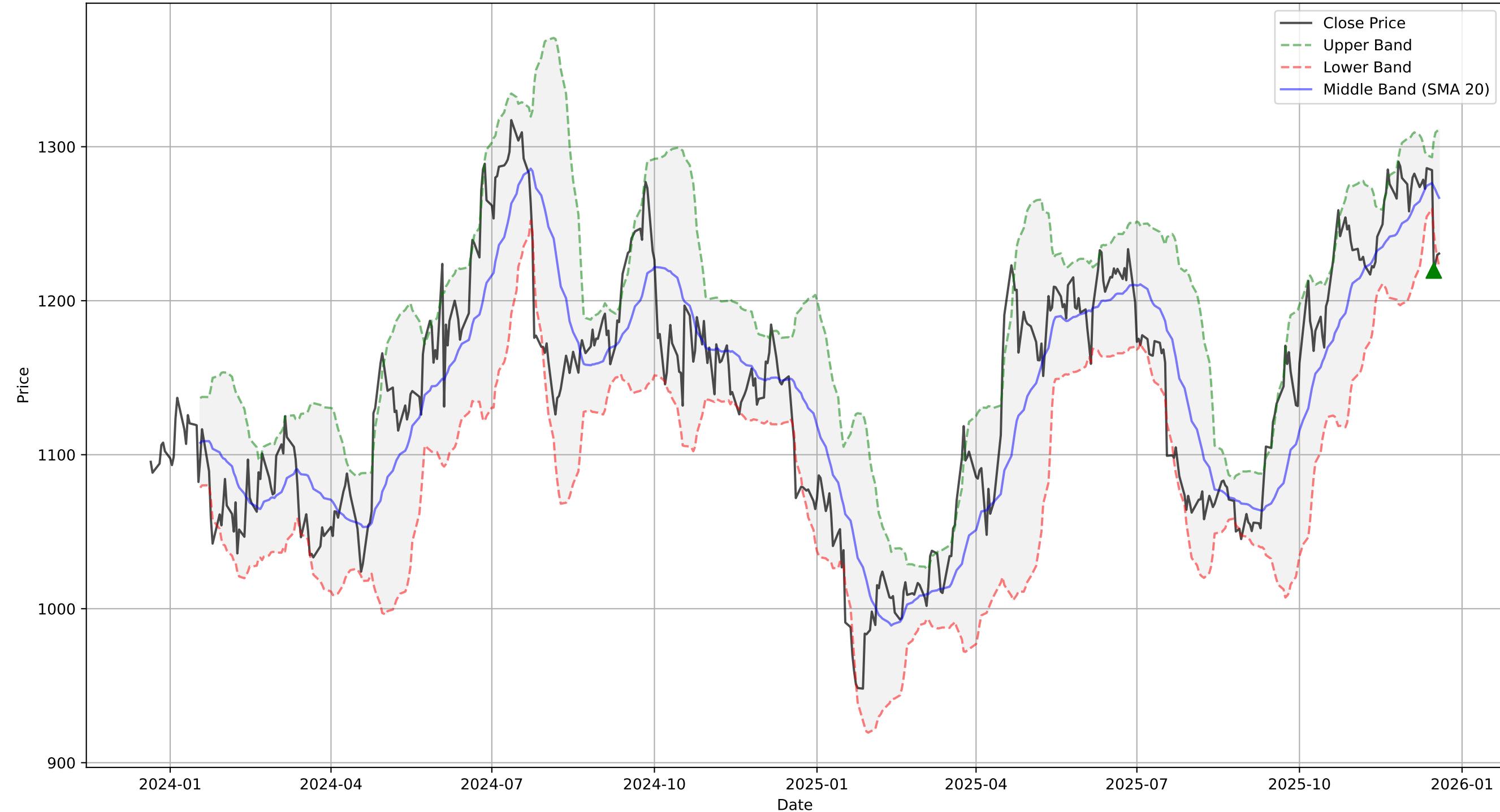
AXISBANK.NS EMA Crossover Analysis



AXISBANK.NS - Bollinger Bands Summary

Current Price:	1230.60
Upper Band:	1311.32
Middle Band (SMA 20):	1266.80
Lower Band:	1222.28
%B:	0.0934
Band Width:	0.0703
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-16 00:00:00

AXISBANK.NS Bollinger Bands (20, 2) Analysis



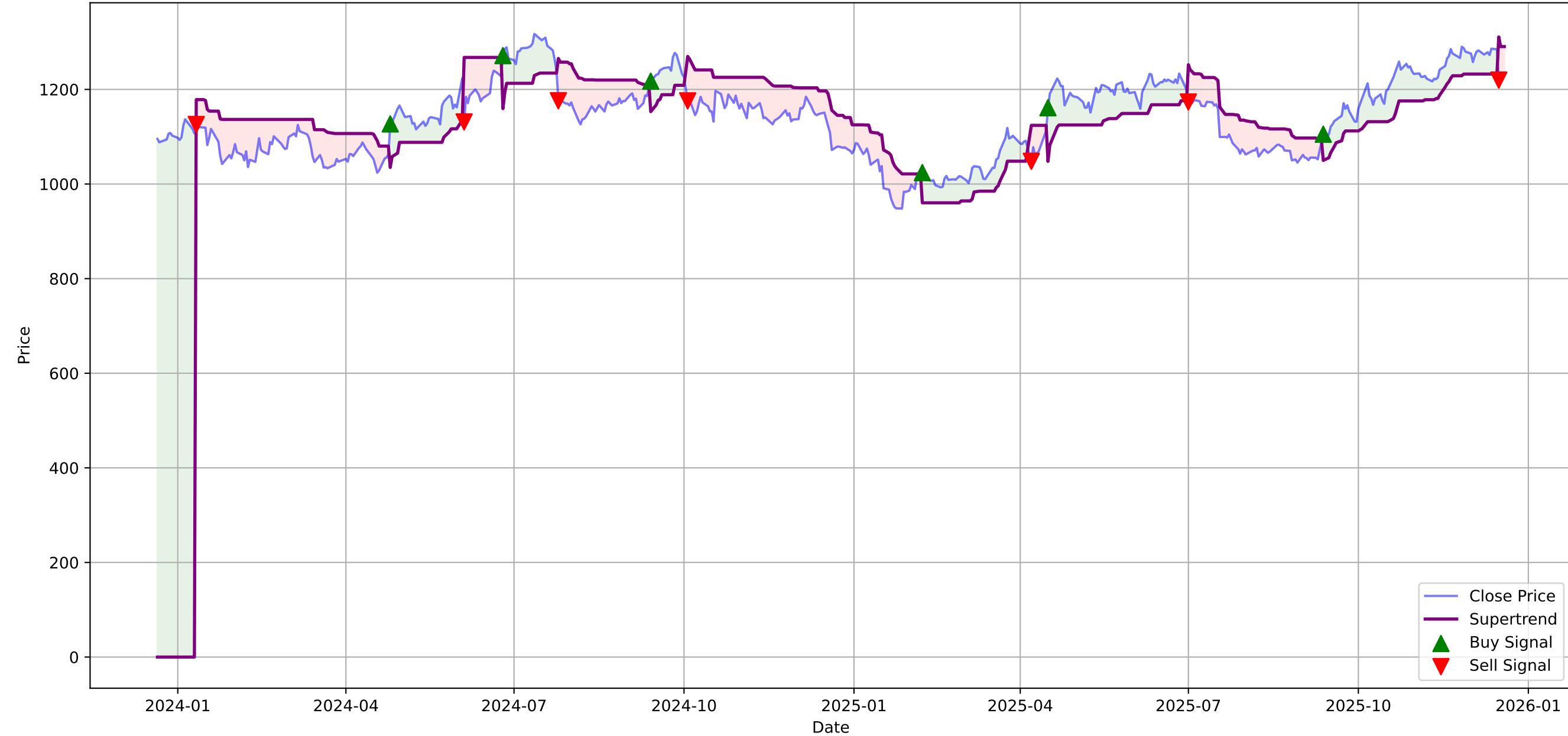
AXISBANK.NS - Supertrend Summary

Status: DOWNTREND (Sell)

Supertrend Value: 1290.51

Signal Identified On: 2025-12-16

Supertrend Analysis for AXISBANK.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



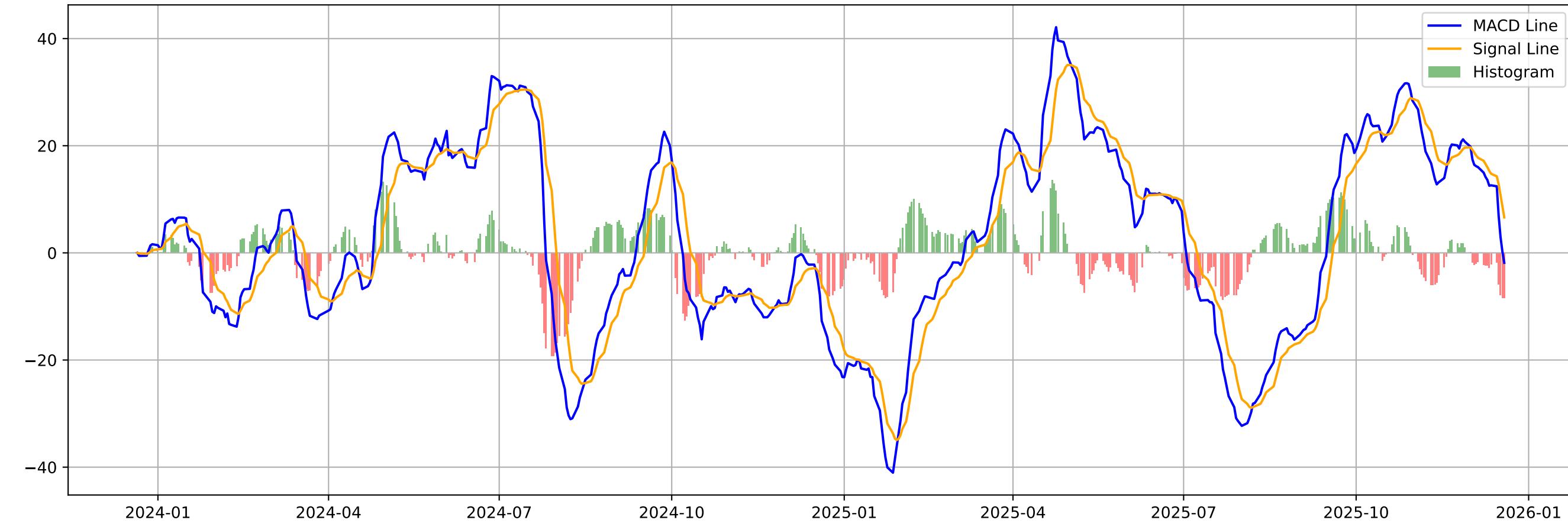
AXISBANK.NS - MACD Summary

MACD Line:	-1.85
Signal Line:	6.61
Histogram:	-8.46
Trend:	Bearish
Momentum:	Weakening
Signal:	None

AXISBANK.NS Price



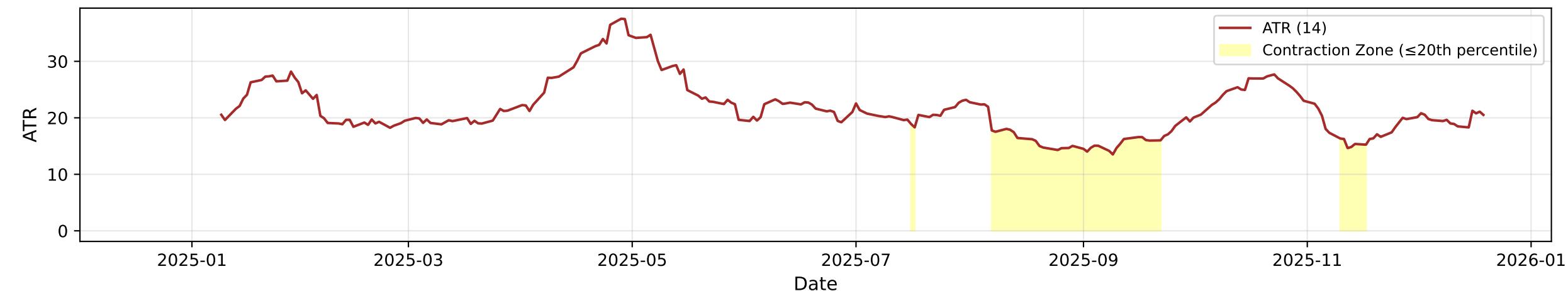
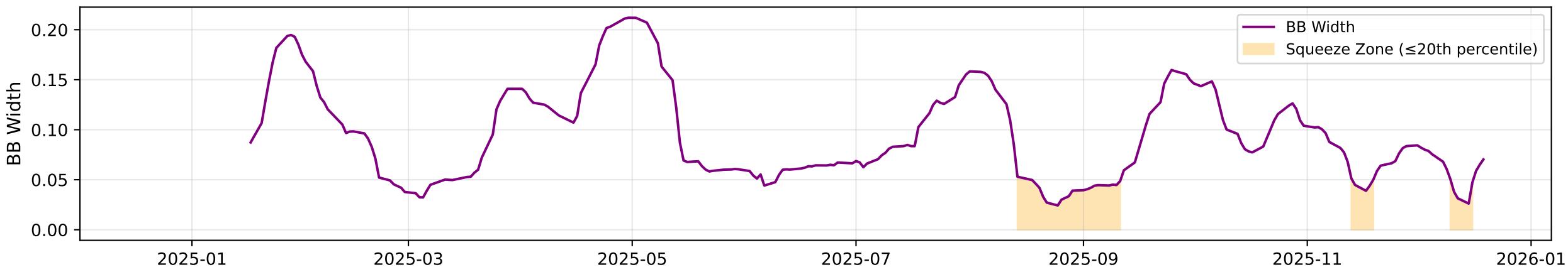
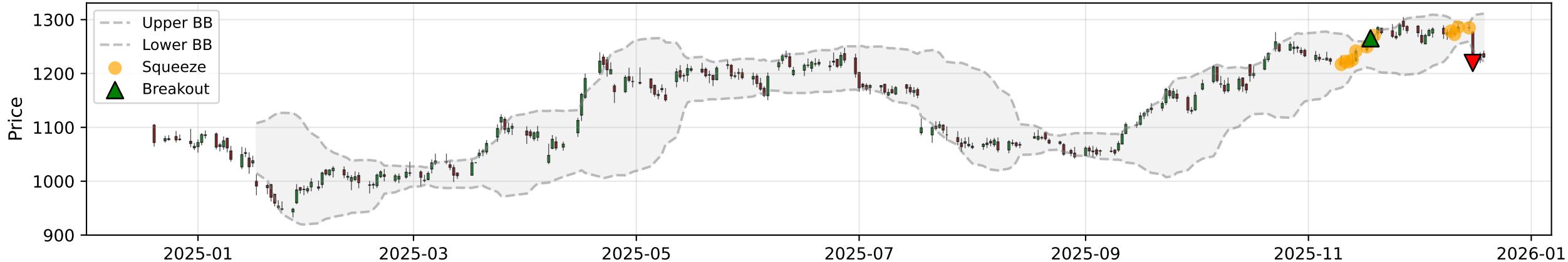
AXISBANK.NS MACD (12, 26, 9)



AXISBANK.NS - Volatility Squeeze Summary

BB Width:	0.0703
ATR:	20.5143
Total Signals:	13
Signal 1:	BB Squeeze at 2025-12-10 00:00:00 (Price: 1278.60)
Signal 2:	BB Squeeze at 2025-12-11 00:00:00 (Price: 1272.70)
Signal 3:	BB Squeeze at 2025-12-12 00:00:00 (Price: 1286.10)
Signal 4:	BB Squeeze at 2025-12-15 00:00:00 (Price: 1284.80)
Signal 5:	BB Squeeze (Bearish Breakout) at 2025-12-16 00:00:00 (Price: 1282.00)

AXISBANK.NS - Volatility Squeeze Analysis



AXISBANK.NS - RSI-Volume Summary

Current RSI:	41.29
Current Volume:	5055047
Volume MA 20:	4631964
Bullish Divergences:	3
Bearish Divergences:	3
Bullish Div 1:	Date: 2024-10-17 00:00:00, Price: 1131.85
Bullish Div 2:	Date: 2025-08-29 00:00:00, Price: 1045.20
Bearish Div 1:	Date: 2025-10-23 00:00:00, Price: 1258.80
Bearish Div 2:	Date: 2025-11-26 00:00:00, Price: 1290.20

AXISBANK.NS RSI-Volume Divergence Analysis

