

# Gemini Stock Analysis Report

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Based on the detailed PDF report for **TATACONSUM.NS** (Tata Consumer Products), here is the step-by-step positional trading analysis.

## Step 1: Audit the Data

- **Data Present:**
    - **Price Structure:** Daily charts (3 years), EMA (20, 50, 200), and Bollinger Bands.
    - **Trend Indicators:** Supertrend (Daily & Weekly), MACD, and Relative Strength (RS) against the Benchmark.
    - **Volume Analysis:** Distribution days, Buying/Selling exhaustion signals.
    - **Multi-Timeframe Data:** Weekly, Daily, and 15-min trend statuses.
    - **Fundamentals:** Snapshot of Revenue, Income, PE, and institutional data.
  - **Data Missing:**
    - **Fibonacci Retracement Levels:** These would help pinpoint support confluence within the 1100-1125 zone.
    - **Detailed Sector Heatmap:** While RS against <sup>^</sup>CNXXFMCG is present, broader sector performance context is limited.
  - **Confidence Level: High.** The report provides a comprehensive technical view including momentum, volatility, and trend, sufficient for a high-probability decision.
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## Step 2: Analyze the Setup

- **Price Structure & Trend:**
  - The stock is currently in a **Daily Downtrend**. It has broken below the key short-term moving averages (EMA 20 at 1164 and EMA 50 at 1166).
  - The stock is approaching a critical "Make or Break" support zone. The **EMA 200 sits at 1125.42**, and the stock is currently trading at 1133.90. Additionally, the **Weekly Supertrend support is at 1111.86**. This 1111-1125 zone is major structural support.
- **Momentum:**
  - **Bearish.** The MACD is negative and trending down. The Daily Supertrend generated a "Sell" signal on Jan 28, 2026. The RSI (42.96) is weak, though approaching oversold territory.
- **Volume & Volatility:**
  - The report notes "Buying Exhaustion" near the recent top and subsequent "Distribution Days," indicating institutional selling.
  - Bollinger Band width is low (0.089), and price is hugging the Lower Band. This suggests strong downward pressure, termed a "band walk."
- **Relative Strength:**
  - The stock is classified as a "Weakening Leader" and is underperforming the FMCG sector index.

**Conclusion of Setup:** This is currently a "falling knife." While the long-term trend (Weekly) remains Up, the intermediate correction is active and aggressive. Entering immediately is risky as momentum could easily push the price through the 200 EMA support.

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## Step 3: Formulate the Recommendation

**Decision: NO** (Do not enter at current market price).

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**Reasoning:** The stock has just triggered a fresh Daily Sell signal (Supertrend) and is trading below the 20 and 50 EMAs. Buying now fights the immediate momentum. You need to see evidence that the 1111-1125 support zone will hold before risking capital.

**Conditional Plan (Watchlist for Reversal):** You should stalk this stock for a reversal entry, as the Risk-to-Reward ratio will be highly favorable if the long-term support holds.

- **Condition to Buy:** The stock must find support between **1110 and 1130**. Wait for a **Daily Bullish Reversal Candle** (e.g., Hammer or Green Candle closing near its high) that closes **above INR 1145**. This confirms the 200 EMA defense is successful.
- **Entry Price:** **INR 1145 - INR 1150** (Only after the daily close confirms the reversal).
- **Stop Loss:** **INR 1095** (Hard stop below the Weekly Supertrend support of 1111. If this breaks, the long-term trend is damaged).

**Take Profit:** **INR 1220** (Testing recent highs and upper Bollinger Band).

**Upside Potential:** ~6.5%

- **Downside Risk:** ~4.3%
- **Risk/Reward:** ~1.5 (Acceptable, but strict adherence to the stop loss is required due to high valuation).

## News & Analyst Targets

As an investment firm stock research analyst, I have compiled the latest research update for **Tata Consumer Products Ltd (TATACONSUM)** for the week ending **January 31, 2026**.

### Research Note: Tata Consumer Products (TATACONSUM)

**Date:** January 31, 2026 **Current Market Price (CMP):** ~INR 1,128

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#### 1) Latest News for TATACONSUM (Week of Jan 26 - Jan 31, 2026)

The week was dominated by **Q3 FY26 Earnings** and significant M&A rumors.

- **Strong Q3 FY26 Results:** On January 27, Tata Consumer reported a robust set of numbers for the quarter ending December 2025.
  - **Consolidated Net Profit** surged **36-38% YoY** to **INR 385 crore**, driven by operational efficiencies.
  - **Revenue from Operations** grew **15% YoY** to **INR 5,112 crore** (crossing the INR 5k cr milestone).
  - **EBITDA** jumped **28% YoY** to **INR 721 crore**, with margins expanding by ~140 bps to **14.1%**.
  - **Growth Drivers:** The India Branded business saw double-digit volume growth (13%), while the Non-Branded business grew 20%.
- **Stock Reaction (Sell-on-News):** Despite the earnings beat, the stock corrected ~5% post-results, trading near INR 1,122-INR 1,130 levels. The market appeared to price in the "good news" earlier (stock hit a 52-week high of INR 1,220 in early Jan) and reacted to a slight sequential (QoQ) decline in PAT (-4.9%).
- **Danone Deal Talks Stalled:** A major development broke late in the week (Jan 29-30) regarding the potential acquisition of **Danone India's** portfolio. Reports indicate talks have stalled due to valuation mismatches (Danone quoted ~\$1.2 billion) and strategic misalignment.

#### 2) Brokerage Upgrades & Downgrades

# Gemini Stock Analysis Report

The analyst community remains largely "**Bullish**" on the structural story, viewing the post-earnings dip as a buying opportunity, though some target prices were rationalized.

- **Motilal Oswal:** Maintained a **BUY** rating but slightly **cut the target price to INR 1,450** (from INR 1,475). They cited effective go-to-market execution and premiumization as key drivers for FY25-28.
- **ICICI Securities:** Retained an **ADD** rating with a target of **INR 1,300**. They noted the shift toward "consistent, execution-led growth" rather than just narrative-led valuation.
- **Goldman Sachs:** Reportedly upgraded the earnings outlook following the Q3 margin expansion.

## 3) Other News Impacting TATACONSUM

- **Merger of Subsidiaries:** The company has successfully completed the merger of three wholly-owned subsidiaries, streamlining its corporate structure to reduce compliance costs and improve operational agility.
- **Focus on "Wellness" & Protein:** With the Danone deal (which included brands like Protinex) potentially off the table, management commentary highlights an aggressive internal focus on the "Protein" and "Health & Wellness" platforms (Soulfull, Organic India).
- **Raw Material Costs:** Tea prices in India have remained stable, which aided the gross margin expansion in Q3. However, **coffee cost inflation** remains a headwind for the international business and Eight O'Clock Coffee division.

## 4) Analyst & Brokerage Targets (January 2026)

Below is the summary of the latest price targets released following the Q3 FY26 results.

Brokerage Firm	Rating	Target Price (INR )	Sentiment	Date of Note
Motilal Oswal	BUY	1,450	Bullish	Jan 28, 2026
ICICI Securities	ADD	1,300	Positive	Jan 28, 2026
Sharekhan	BUY	1,340	Bullish	Jan 2026
BOB Capital	BUY	1,175	Cautious Upside	Jan 31, 2026
Trendlyne	BUY	1,334	Average Estimate	Jan 31, 2026
Consensus				

**Analyst View:** The stock is currently trading at a discount to the consensus target price of ~INR 1,334, offering a potential upside of ~18% from current levels. The failure of the Danone deal removes a potential capital overhang but puts the onus back on organic growth in the nutrition segment.

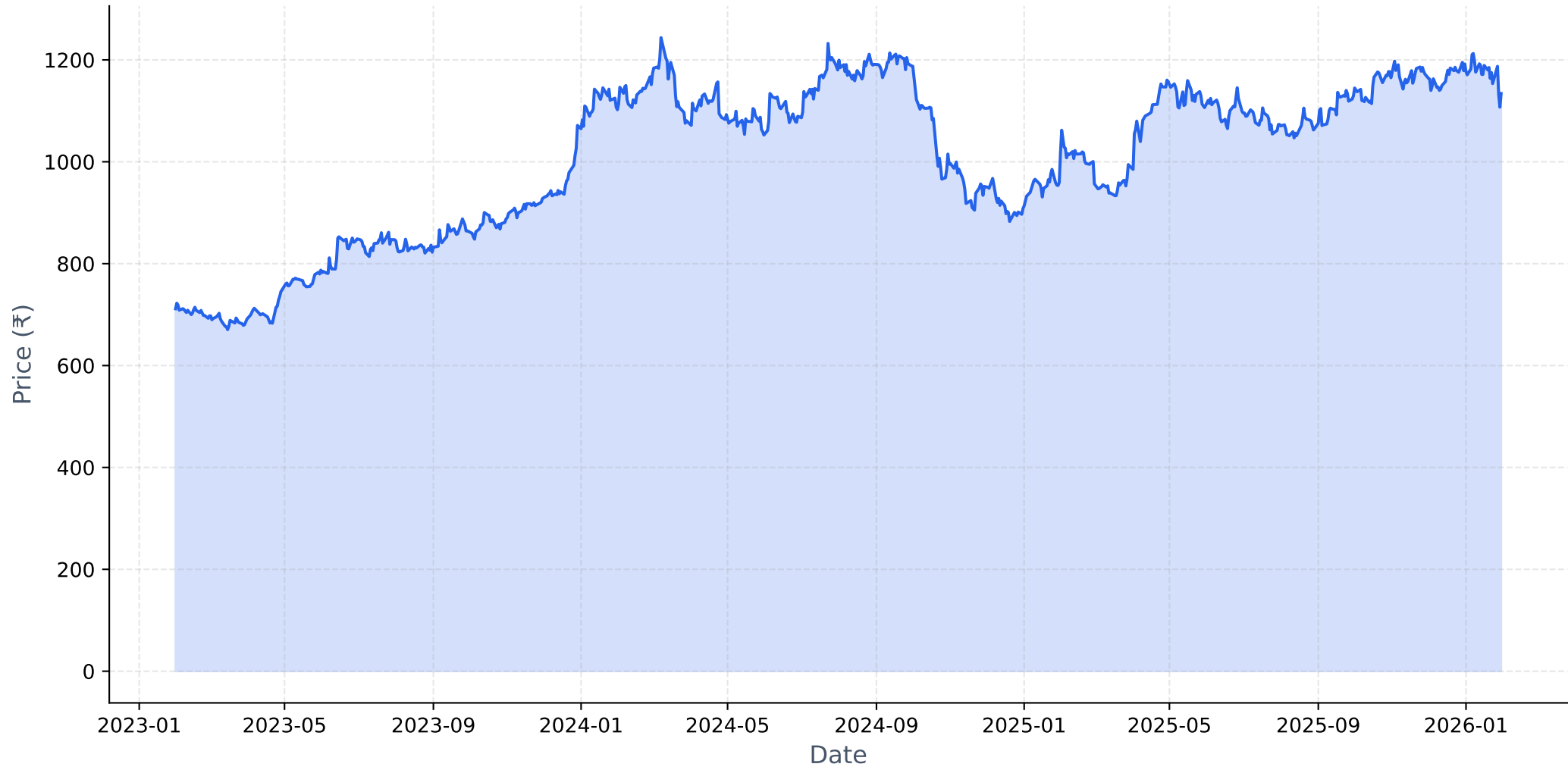
# Stock Detailed Analysis Report

## **TATACONSUM.NS**

Current Price: ₹1133.90

Generated: 2026-01-31 11:30

# TATACONSUM.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	15.96%	12.35%
Net Income	Yes	Yes	11.14%	10.96%
ROE	Yes	No	-10.78%	1.13%
EPS	Yes	No	7.05%	9.21%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	6.97%	4.97%
Net Income	Yes	15.10%	3.05%
ROE	No	-9.48%	-9.48%
EPS	Yes	14.79%	4.68%

# TATACONSUM.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	<b>Weakening Leader</b>
RS Score:	54.8/100
:	

## == RS RATIOS ==:

1M RS:	<b>1.025 [Leader]</b>
3M RS:	<b>1.056 [Leader]</b>
6M RS:	<b>1.138 [Leader]</b>
1Y RS:	<b>1.250 [Strong]</b>
:	

## == TURNAROUND ANALYSIS ==:

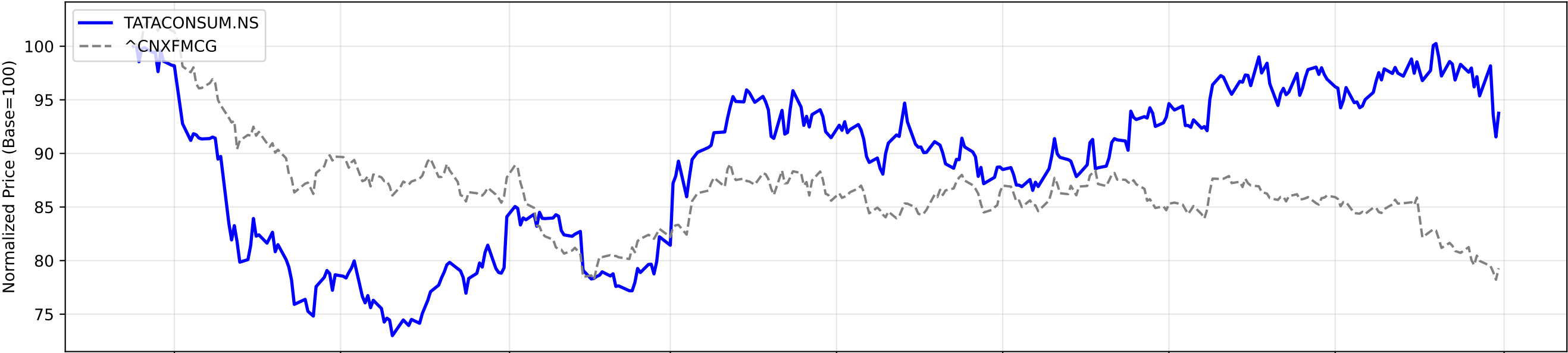
Turnaround Status:	<b>Not Detected</b>
:	

## SIGNAL CRITERIA::

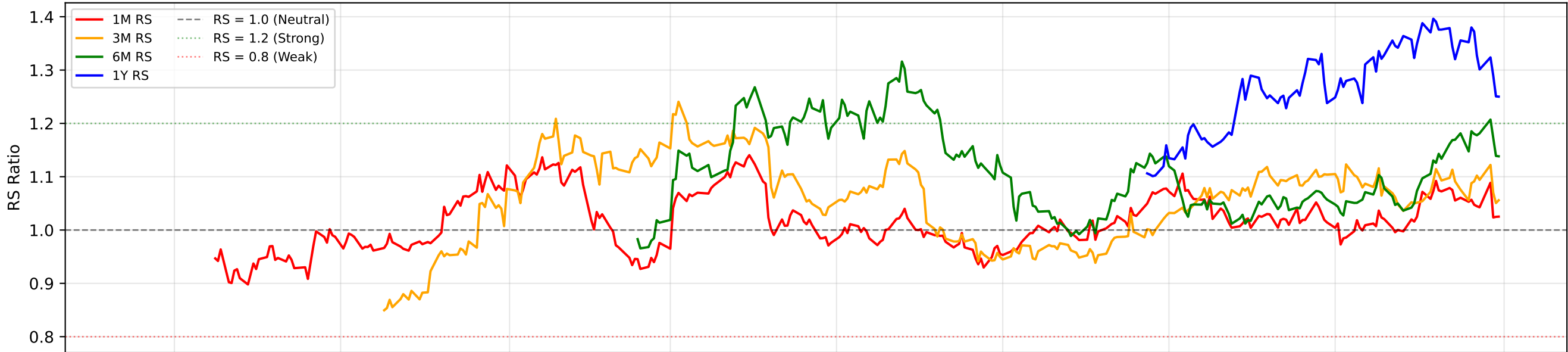
× Emerging RS:	<b>Not accelerating</b>
× Medium-term Lagging:	<b>Not lagging</b>
× Performance Improving:	<b>Not improving</b>

Relative Strength Analysis: TATACONSUM.NS vs ^CNXFMCG  
Classification: Weakening Leader

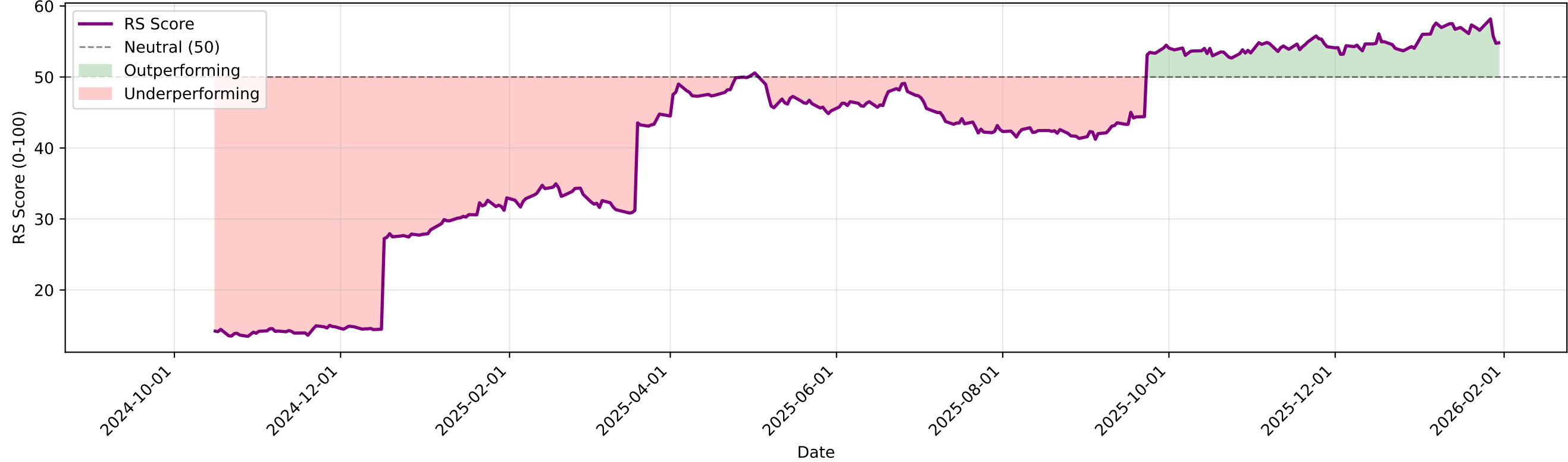
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline

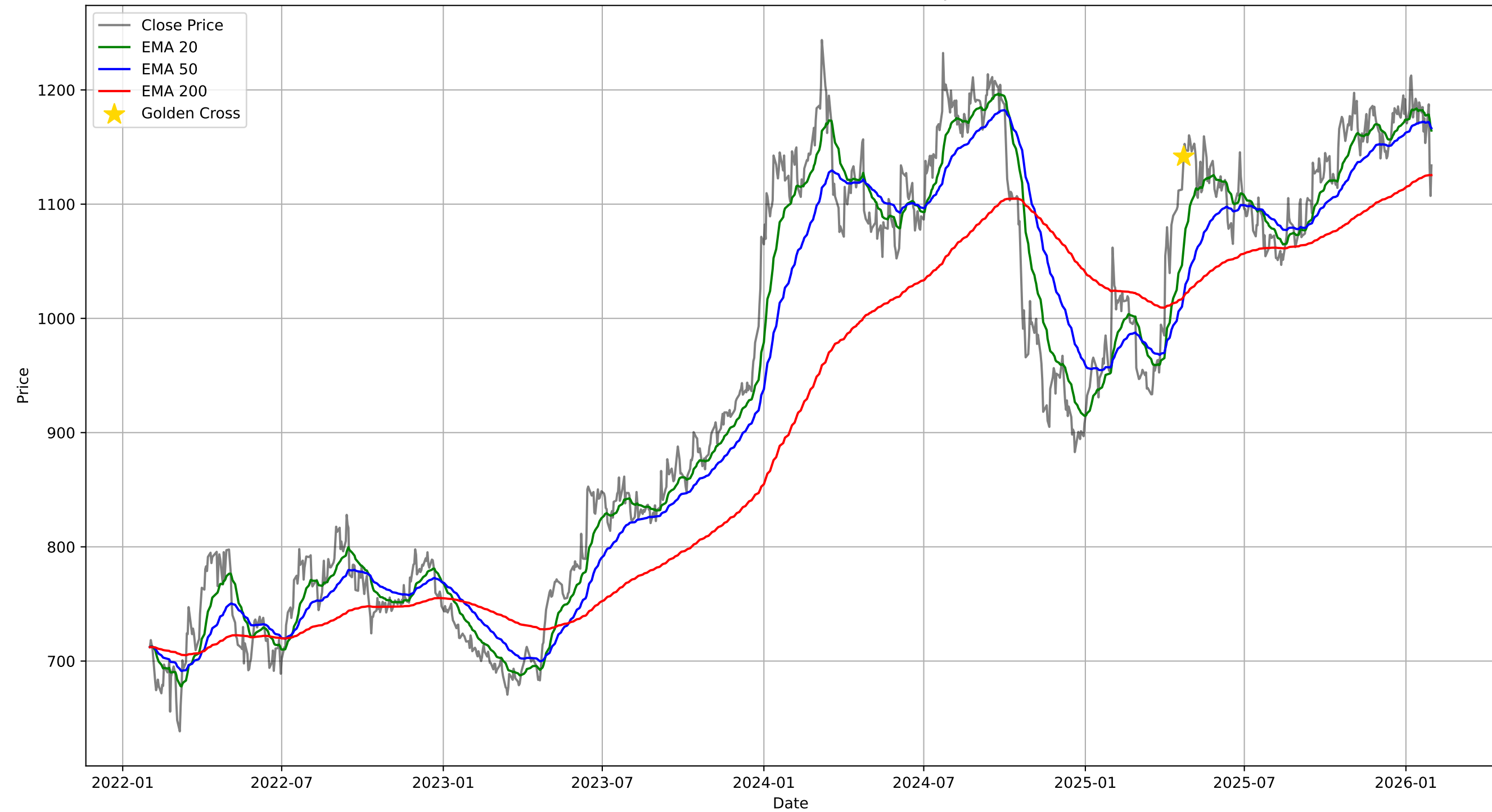




## TATACONSUM.NS - EMA Crossover Summary

EMA 20:	1164.42
EMA 50:	1166.53
EMA 200:	1125.42
Trend Status:	<b>Short-term Downtrend</b>
Golden Cross Date:	2025-04-23 00:00:00+05:30
Golden Cross Price:	1141.64

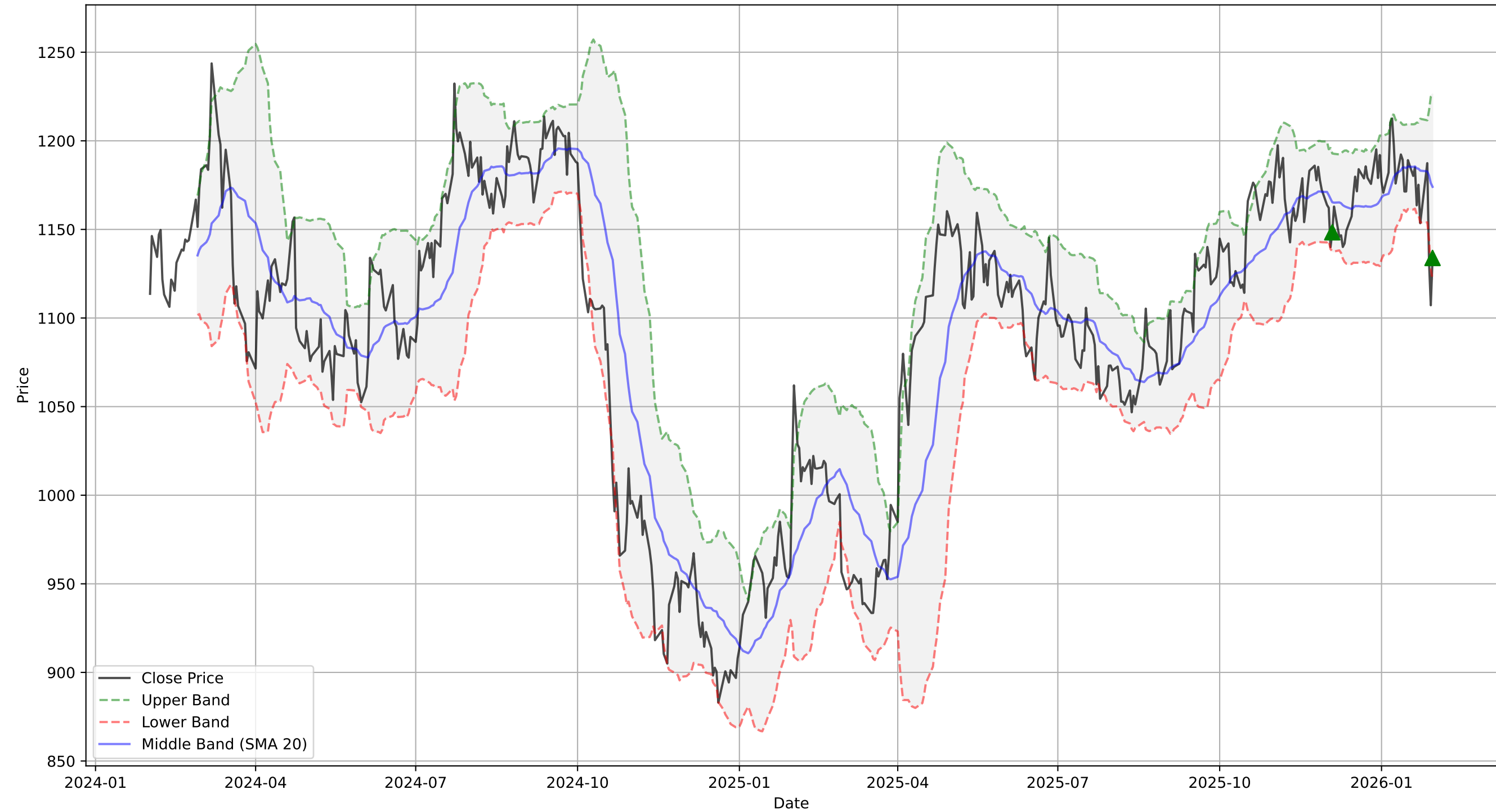
TATACONSUM.NS EMA Crossover Analysis



## TATACONSUM.NS - Bollinger Bands Summary

Current Price:	1133.90
Upper Band:	1226.29
Middle Band (SMA 20):	1174.03
Lower Band:	1121.76
%B:	0.1162
Band Width:	0.0890
Status:	Lower Half
Signal:	<b>Buy Signal</b>
Recent Signal 1:	<b>Buy Signal at 2025-12-04 00:00:00+05:30</b>
Recent Signal 2:	<b>Buy Signal at 2026-01-30 00:00:00+05:30</b>

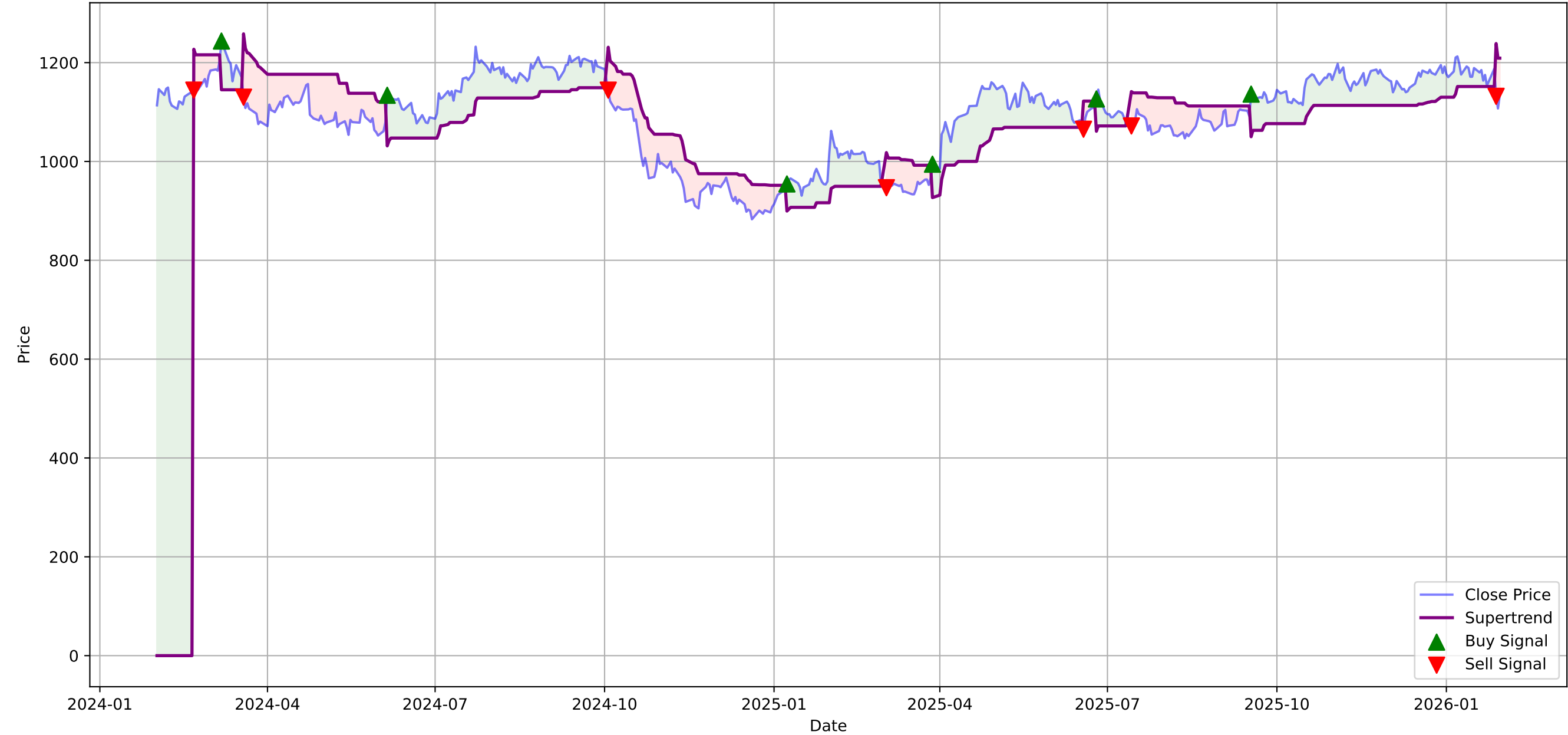
TATACONSUM.NS Bollinger Bands (20, 2) Analysis



## TATACONSUM.NS - Supertrend Summary

Status:	<b>DOWNTREND (Sell)</b>
Supertrend Value:	1209.05
Signal Identified On:	2026-01-28

Supertrend Analysis for TATACONSUM.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



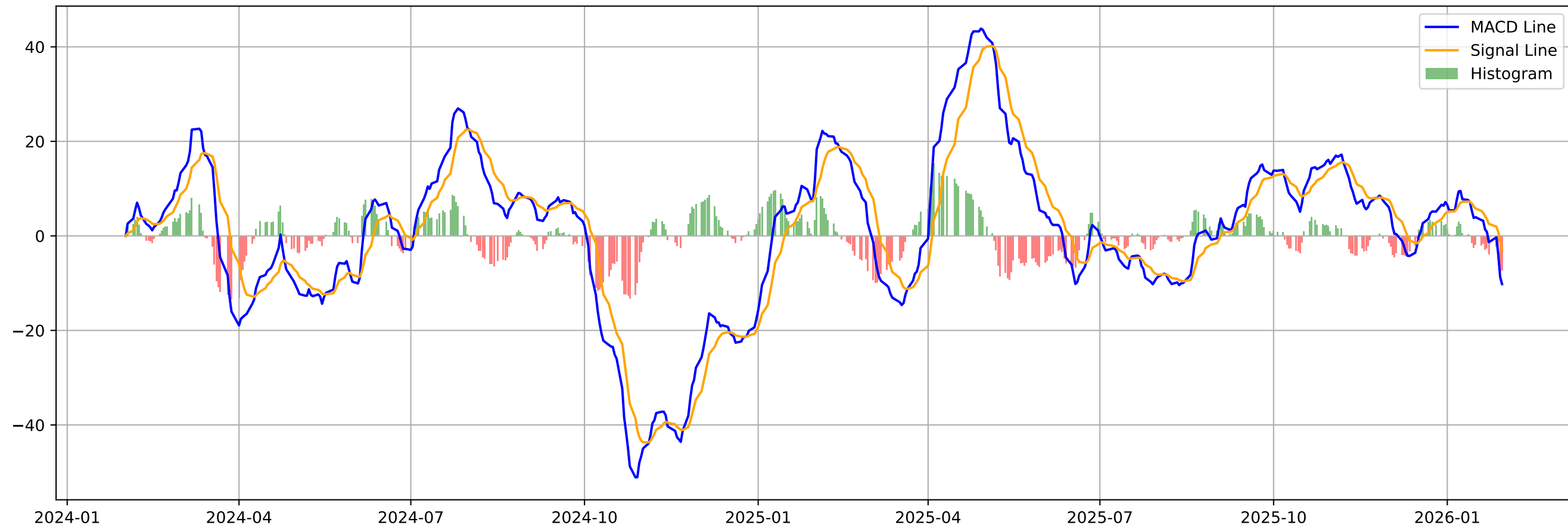
## TATACONSUM.NS - MACD Summary

MACD Line:	-10.20
Signal Line:	-2.93
Histogram:	-7.27
Trend:	<b>Bearish</b>
Momentum:	<b>Weakening</b>
Signal:	None

TATACONSUM.NS Price



TATACONSUM.NS MACD (12, 26, 9)

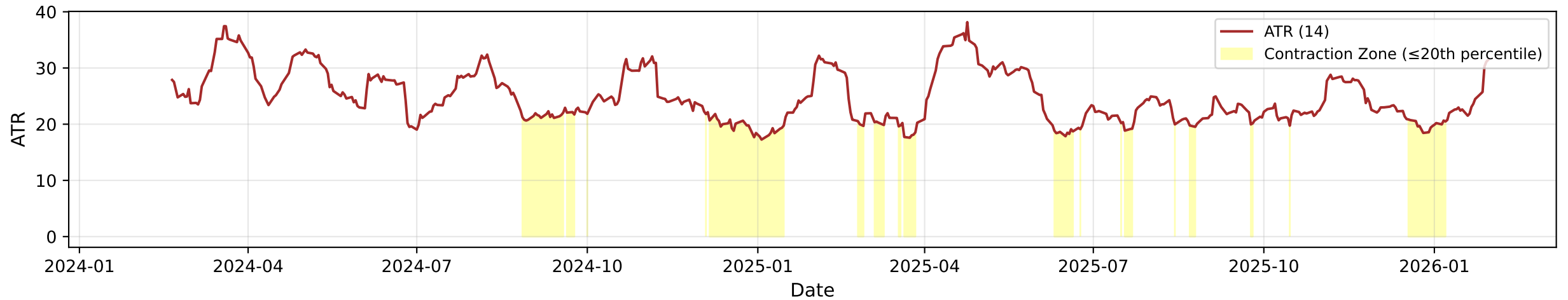
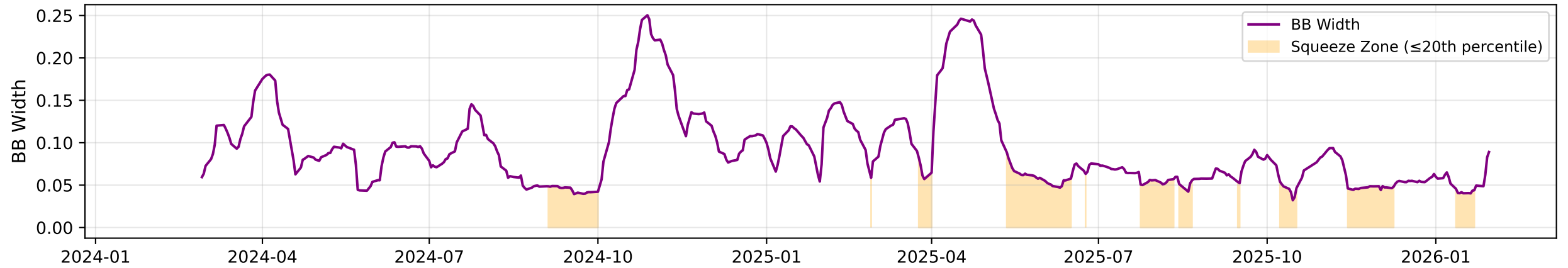
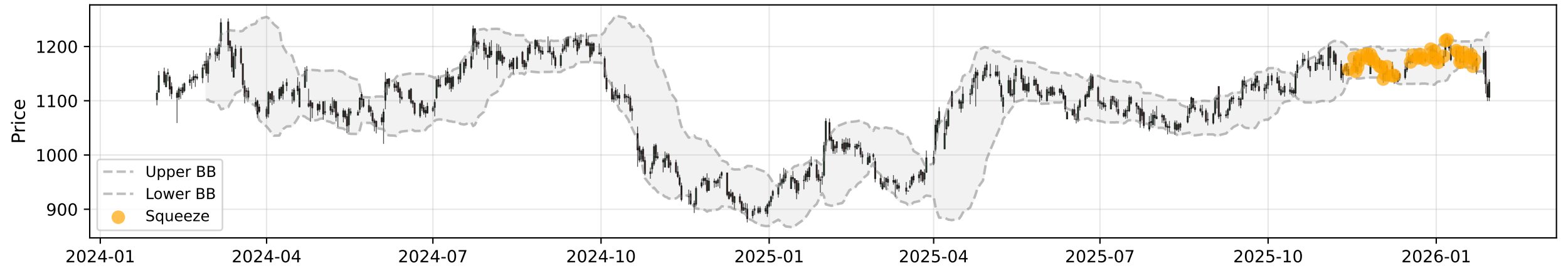




## TATACONSUM.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.0890
<b>ATR:</b>	31.4429
<b>Total Signals:</b>	41
<b>Signal 1:</b>	BB Squeeze at 2026-01-16 00:00:00+05:30 (Price: 1189.10)
<b>Signal 2:</b>	BB Squeeze at 2026-01-19 00:00:00+05:30 (Price: 1180.20)
<b>Signal 3:</b>	BB Squeeze at 2026-01-20 00:00:00+05:30 (Price: 1185.00)
<b>Signal 4:</b>	BB Squeeze at 2026-01-21 00:00:00+05:30 (Price: 1163.60)
<b>Signal 5:</b>	BB Squeeze at 2026-01-22 00:00:00+05:30 (Price: 1175.20)

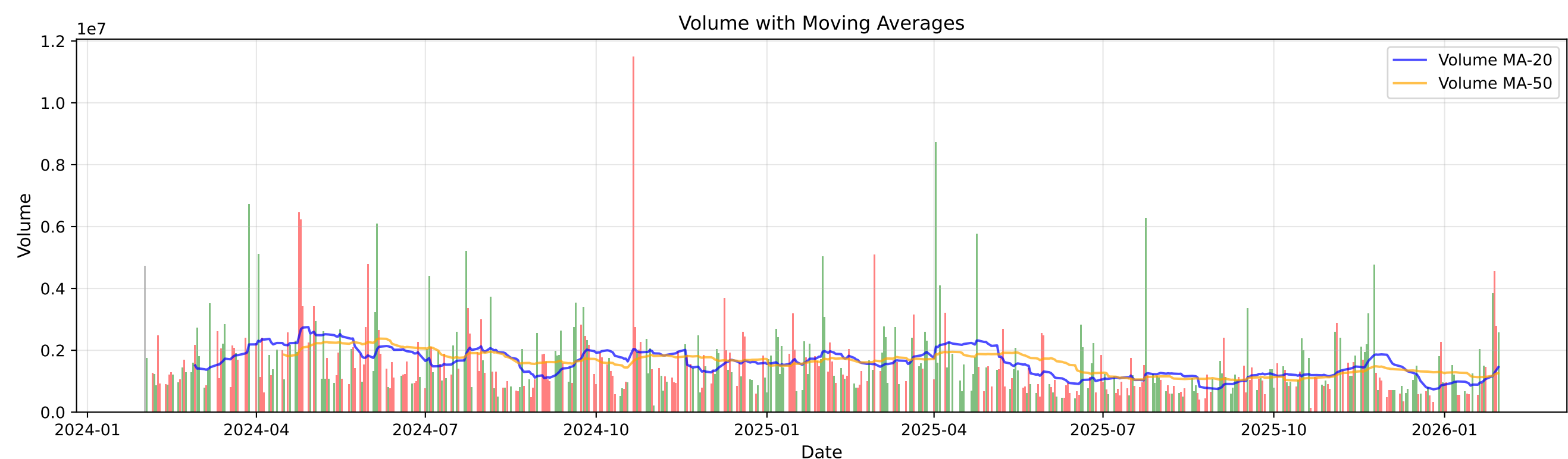
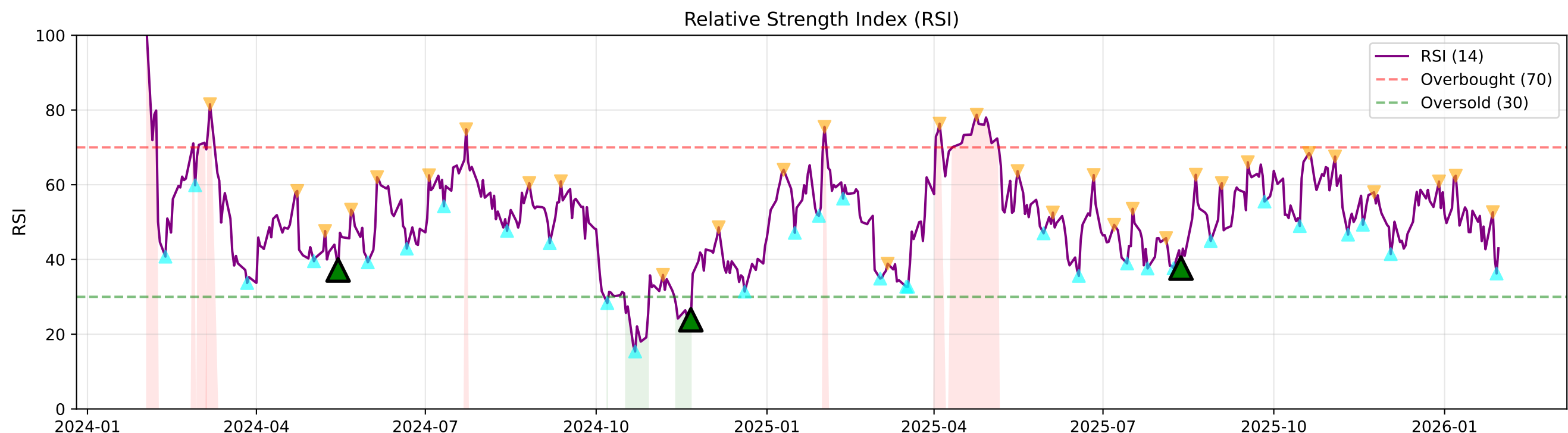
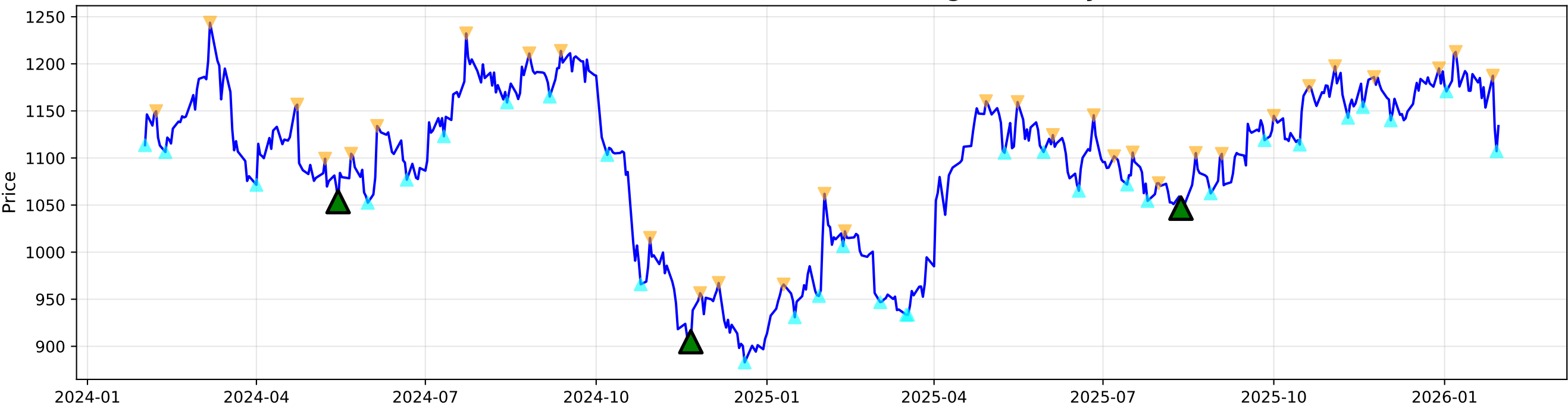
# TATACONSUM.NS - Volatility Squeeze Analysis



## TATACONSUM.NS - RSI-Volume Summary

<b>Current RSI:</b>	42.96
<b>Current Volume:</b>	2570265
<b>Volume MA 20:</b>	1457224
<b>Bullish Divergences:</b>	3
<b>Bearish Divergences:</b>	0
<b>Bullish Div 1:</b>	Date: 2024-11-21 00:00:00+05:30, Price: 904.99
<b>Bullish Div 2:</b>	Date: 2025-08-12 00:00:00+05:30, Price: 1046.80

# TATACONSUM.NS RSI-Volume Divergence Analysis



# TATACONSUM.NS - Volume Analysis

## == VOLUME ANALYSIS ==:

Status:

**27 Signals Detected**

:

**2025-12-30 [-]:**

Distribution Day

**2026-01-01 [-]:**

Distribution Day

**2026-01-02 [-]:**

Distribution Day

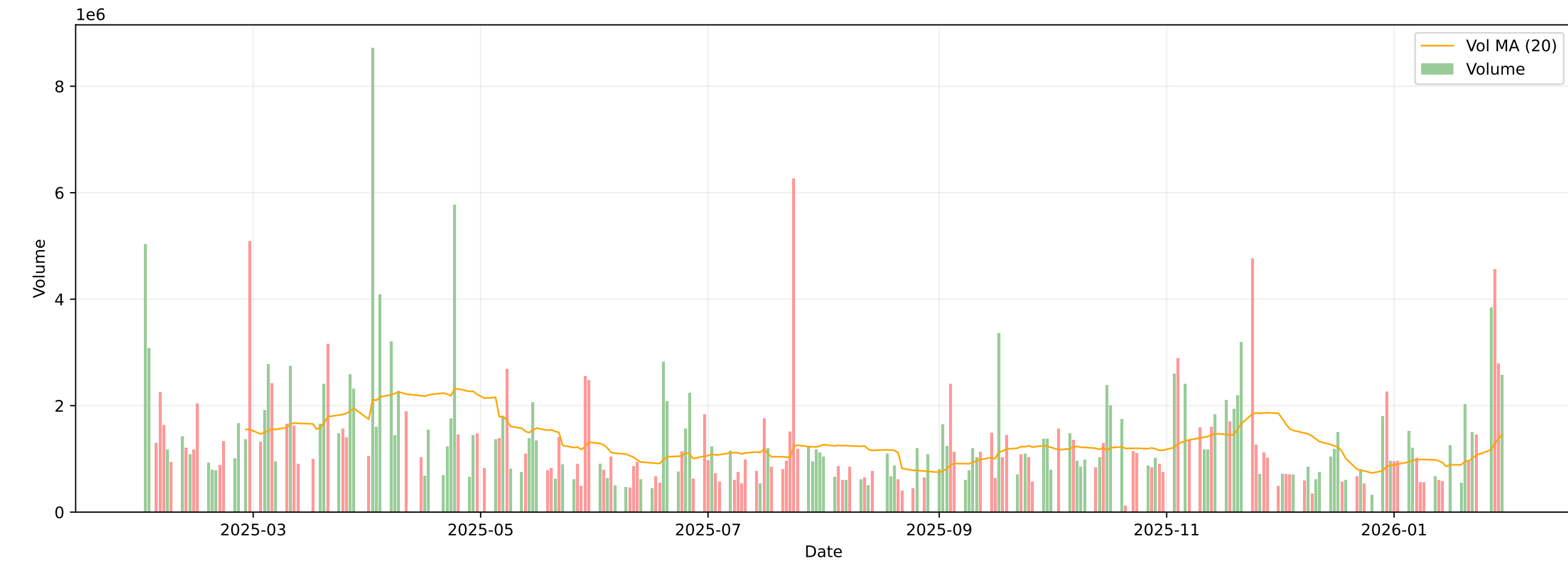
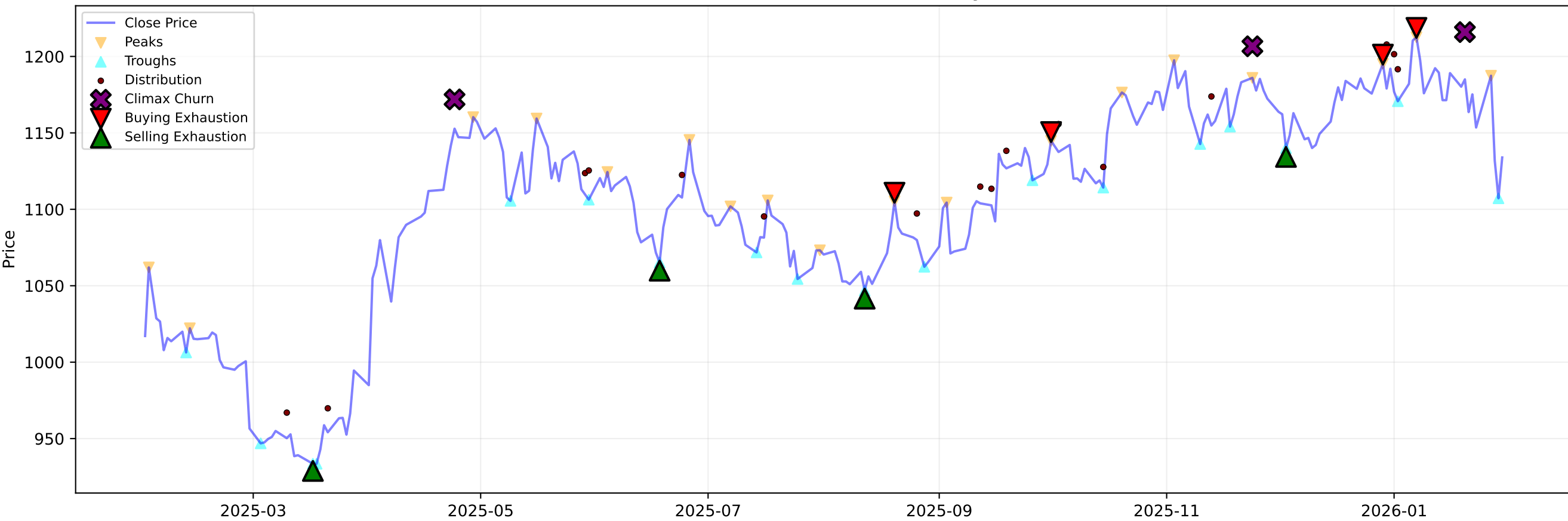
**2026-01-07 [+]:**

**Buying Exhaustion (Bearish Div)**

**2026-01-20 [-]:**

Climax Volume (Churning)

# TATACONSUM.NS - Volume Analysis



## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1111.86	1133.9	2025-01-27
1 Day	DOWNTREND (Sell)	1209.05	1133.9	2026-01-28
15 Min	UPTREND (Buy)	1117.04	1132.0	2026-01-30

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bearish	Strengthening	No Signal

TATACONSUM.NS - 1 Week (Candlestick + EMAs)



TATACONSUM.NS - 1 Day (Candlestick + EMAs)



TATACONSUM.NS - 15 Min (Candlestick + EMAs)





Trendlyne Snapshot - TATACONSUM\_main

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Tata Consumer Products Ltd.

NSE: TATACONSUM | BSE: 500800

Tata Consumer Live Share Price Today, Share Analysis and Chart

Expensive Performer

In 5 Starfolio Baskets

1133.9026.70 (2.41%)

↑ 52W high on Jan 07, 2026

2.6M

NSE+BSE Volume

High vol. this week

NSE 30 Jan, 2026 3:31 PM (IST)

Watchlist

Portfolio

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My Notes

TRADE STOCK

OverviewFORECASTERSTOCK REPORTBuy Sell ZoneF&OFinancialsNewsReportsTechnicalsShareholdingDealsCorporate ActionsAlertsAbout

Tata Consumer Key Metrics

Preset MetricsPreset Metrics

My MetricsDefault

Market Capitalization >Market Leader	112,205.2	PE TTM >High in industry	76.4	PEG TTM >High in industry	2.8	Price to Book >High in industry
Institutional holding current Qtr % >Market Leader	44.6	Revenue Growth Qtr YoY % >High in industry	15	Operating Revenue growth TTM % >Below industry Median	14.9	Net Profit Qtr Growth YoY % >High in industry
Net Profit TTM Growth % >Below industry Median	27.6	Operating Profit Margin Qtr % >Below industry Median	14.1	Operating Profit Margin TTM % >High in industry	13.5	Piotroski Score >Below industry Median
Rel Perf vs Nifty50 quarter% >	-1.5	Rel Perf vs Sector quarter% >	9.8	ROE Annual % >Below industry Median	6.4	

All financials are in INR Cr and price data in INR

Durability & Valuation Scores

Free SIGN IN to see details

Momentum Score

46.8 / 100

Technically Neutral

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Expensive Performer

These stocks are strong in quality but with mid-range technicals. Their valuations are expensive

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Shareholding

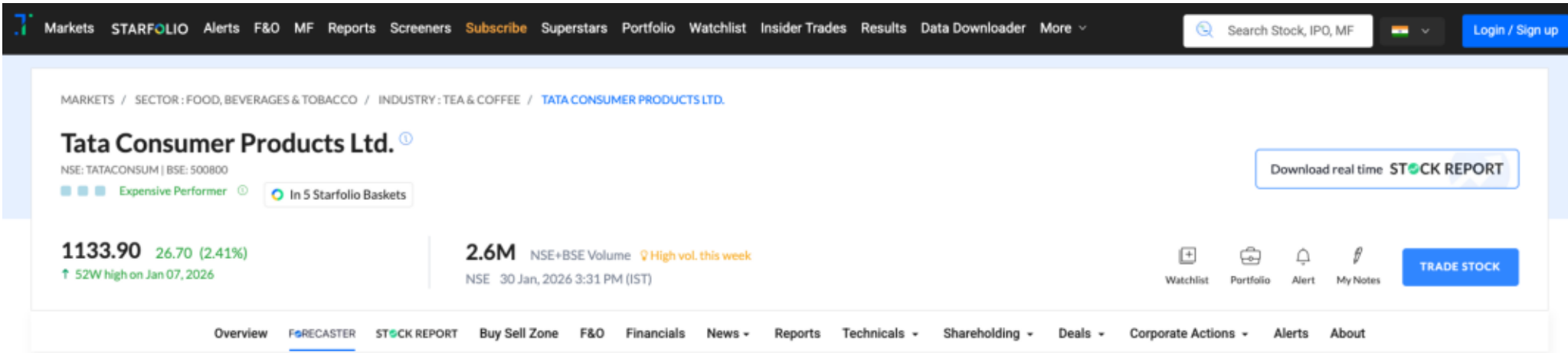
Deals

Documents

Corporate actions

Company Profile

## Trendlyne Snapshot - TATACONSUM\_forecaster



### Tata Consumer - TATACONSUM - stock price prediction, stock forecast, target price, analyst ratings from 29 analysts

Tata Consumer has a share price target of Rs 1314, revenue growth forecast of 13.6%, and profit growth estimate of 26.7% for FY26, based on top 29 analyst calls.



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#### SAMPLE DATA BELOW

