

Stock Analysis Report

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Strategic Trading Analysis

Based on the detailed technical and fundamental report provided for **COLPAL.NS (Colgate-Palmolive India)**, here is my analysis as a Positional Equity Trader.

Step 1: Audit the Data

Data Present:

- **Price Action:** Daily, Weekly, and 15-minute candlestick charts with EMA overlays (20, 50, 200).
- **Trend Indicators:** Moving Averages, Supertrend (Daily/Weekly), MACD, and ADX/DMI context.
- **Momentum & Volatility:** RSI (with divergence analysis), Bollinger Bands (width and squeeze signals).
- **Volume:** Volume moving averages, "Selling Exhaustion" signals, and Candlestick Control analysis.
- **Relative Strength (RS):** Comparative performance against $^{\text{CNXFMCG}}$ (FMCG Sector).
- **Fundamentals:** Snapshot of Revenue/Earnings growth (Long vs. Short term) and Trendlyne valuation scores.

Data Missing:

- **Specific Delivery Data:** While volume is present, explicit delivery percentage trends are not visualized, which helps confirm accumulation.
- **Macro/News Context:** No external news explaining the sharp revenue contraction noted in the short-term fundamentals.

Confidence Level: High. The technical report is exhaustive, providing sufficient multi-timeframe evidence to construct a trade setup without needing external data.

Step 2: Analyze the Setup

- **Price Structure & Trend:**
 - **Primary Trend:** **Bearish.** The stock is in a "Strong **Downtrend**" (Page 6), trading well below the 200-day EMA (INR 2273). It has corrected roughly 40% from its highs.
 - **Intermediate Trend:** Attempting a reversal. The stock has established a base near INR 2050 and is currently testing the 50-day EMA (INR 2132).
- **Momentum & Confluence:**
 - **Bullish Divergence:** Page 16 and 17 highlight multiple bullish divergences on the RSI, a classic signal of waning bearish momentum.
 - **Relative Strength:** A significant positive is the RS improvement. Page 4 classifies the stock as an "Emerging Leader" in the short term (1M and 3M RS > 1), indicating it is starting to outperform its sector despite the longer-term lag.
 - **Volume:** Page 18 identifies "Selling Exhaustion," suggesting the heavy distribution phase may be over.
 - **Hurdles:** The immediate price (INR 2133) is interacting with the 50 EMA (INR 2132). The short-term fundamentals (Page 3) are weak (Revenue and Net Income shrinking QoQ), which acts as a drag on price.

Conclusion: This is a **Mean Reversion / Counter-Trend Setup**. We are not joining a trend; we are betting on a snap-back rally toward the long-term mean (200 EMA).

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Step 3: Formulate the Recommendation

Should you enter this stock now? NO.

Reasoning: While the setup is promising, entering exactly at INR 2133.20 is risky because the stock is sitting precisely at dynamic resistance (the 50-day EMA at INR 2132). In a primary downtrend, the 50 EMA often acts as a rejection point. A "seasoned" trader waits for the market to prove it can sustain a price *above* this resistance before committing capital, especially given the weak short-term fundamentals.

Conditional Plan (Buy Stop Strategy):

- **Condition to Buy: Daily Close above INR 2145.**
 - *Logic:* We need a confirmed daily candle close clearly above the 50 EMA (INR 2132) to validate the breakout and rule out a "wick rejection."
- **Entry Price: INR 2145 - INR 2155** (Enter on the confirmation day or slight pullback the following morning).
- **Stop Loss: INR 2035** (Closing Basis).
 - *Logic:* This places the stop below the Supertrend support value (INR 2041, Page 10) and the recent consolidation zone.
- **Take Profit:**
 - **Target 1: INR 2270** (Approx. 6% upside).
 - *Logic:* This is the 200-day EMA. In strong downtrends, the first major rally usually fails at the 200 EMA.
 - **Target 2: INR 2400** (Approx. 12% upside).
 - *Logic:* If the 200 EMA is reclaimed, the next structural resistance is the swing highs from late 2025.

Risk/Reward Note: This trade offers roughly a 1:1.2 risk-to-reward ratio to Target 1. Position sizing should be moderate (50% of normal size) until the price reclaims the 200 EMA.

Candlestick Classification Analysis

Based on the **Candlestick Classification System** provided in the report and the visual data from **Page 20 (Summary)** and **Page 21 (Chart)**, here is my analysis as a seasoned Price Action Trader.

Executive Summary: Market Bias

Current Bias: Neutral-Bearish (Consolidation in a Downtrend) The immediate price action is signaling **indecision**, but within the context of a broader, powerful downtrend. The "No Control" classification suggests that while the aggressive selling has paused, buyers are completely absent. Without a "Buyer Strong Control" (+2) signal to confirm a bottom, the path of least resistance remains **downward**.

Detailed Technical Breakdown

1. Immediate Classification: "No Control" (Score: 0)

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- **Observation:** The latest candlestick is colored **Grey** (No Control).
- **Decoded Logic:**
 - **Body Strength:** The body size is likely **<0.5 ATR**. The range is compressed.
 - **Close Position:** Price likely closed near the middle of the daily range, indicating neither bulls nor bears could hold ground by the closing bell.
 - **Volume:** The volume is likely **<0.8x average**. As per your logic, "Low volume = weak hands." Institutional money is not currently stepping in to defend this price level (INR 2133.20).
- **Trader's Take:** In a downtrend, a "No Control" candle is often a **continuation pattern**. It represents a "rest stop" where sellers catch their breath, rather than a reversal point.

2. Trend Score Analysis (10-Day Avg: 0.20)

- **The Data:** The 10-day average score is **0.20**.
- **Interpretation:** On a scale of -2 to +2, a score of 0.20 is statistically insignificant. It effectively means **Zero Momentum**.
- **The Trap:** Novice traders might see a positive number and think "**Bullish**." A seasoned trader sees this as "**The absence of selling, not the presence of buying**." The heavy selling pressure (Dark Red candles) has subsided, but no significant buying pressure (Dark Green candles) has replaced it.

3. Visual Chart Analysis (Page 21)

- **Dominant Trend:** The chart shows a catastrophic drop from highs (Seller Strong Control/Dark Red candles) followed by a weak consolidation.
- **Recent History:** Looking at the far right of the chart:
 - We see a cluster of **Grey (No Control)** and **Light Red (Seller Control)** candles.
 - There was a brief attempt to rally (a few Light Green candles), but they lacked the "Strong Control" characteristics (likely due to low volume or long upper wicks rejecting higher prices).
 - The price is hovering dangerously close to the recent swing lows.

4. Volume & Wicks (The Multipliers)

- **Volume:** The volume bars at the bottom of Page 21 for the recent consolidation period are relatively low compared to the massive volume spikes seen during the crash. This confirms the "No Control" status-there is no conviction here.
- **Wicks:** The presence of wicks on recent candles (without a strong body) indicates that every time price tries to push up, it gets swatted back down (Upper Wicks), and every time it drops, it floats back up slightly (Lower Wicks). This is classic "churning."

Prediction & Future Price Movement

Based on the classification logic, here is the forecast:

Scenario A: The Flush (Most Likely - 65% Probability)* Trigger: The stock is forming a "Bear Flag" or consolidation shelf. The "No Control" days are simply a pause.* **Expectation:** Expect a candle to close with **Seller Strong Control (-2)**. This would look like a large bearish body (>1.5 ATR) closing near the low with high volume (>1.3x).* **Target:** A break below the immediate support (around INR 2050-2100) to find new liquidity lower.

Scenario B: The Reversal (Less Likely - 35% Probability)* Requirement: To turn bullish, we need more than just "positive sentiment." We need a valid **Buyer Strong Control (+2)** signal.* **What to watch for:** A

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Green candle with: 1. Body > 1.5 ATR (Big move) 2. Closing near the High (Conviction) 3. **Crucially:** High Volume (>1.3x avg).* Until this specific candle prints, any upside move is likely a "dead cat bounce" or a trap.

Trader's Verdict

Stay on the sidelines or look for short setups on rallies. The "No Control" classification at these lows is dangerous. It implies that the market is waiting for a catalyst. Given the prevailing heavy downtrend, that catalyst is usually a resumption of selling. **Do not buy until you see a Dark Green (Buyer Strong Control) candle.**

News & Analyst Targets

Stock Research Report: Colgate-Palmolive (India) Ltd. (COLPAL) Date: February 7, 2026

Here is the latest research and market intelligence on Colgate-Palmolive (India) Ltd (COLPAL) for the week ending February 7, 2026.

1) Latest News for COLPAL This Week (Feb 1 - Feb 7, 2026)

- **Bearish Sentiment & Downgrades:** The stock has been under pressure this week, hitting a new 52-week low of approximately **INR 2,029**. On February 3, 2026, research firm **MarketsMOJO** downgraded the stock from "Strong Sell" to "Sell," citing deteriorating financial trends and technical weakness.
- **FMCG Sector Recovery:** Towards the end of the week (February 6), the broader FMCG sector showed signs of recovery. COLPAL shares witnessed a minor rebound, gaining **0.46%** in Friday's session as the Nifty FMCG index advanced by ~1.8%.
- **High Derivatives Activity:** There has been significant activity in **Put Options** (specifically the INR 2,100 strike price for Feb 2026 expiry), signaling that traders are hedging against further downside or betting on continued weakness in the near term.
- **Parent Company Commentary:** In a global earnings call this week, **Noel Wallace** (CEO of the US parent company) commented that the India business saw "organic sales growth" in the December quarter, performing "better than expected" despite a difficult operating environment. He highlighted a focus on premiumization to counter soft mass-market demand.

2) Upgrade or Downgrade from Brokerages

The analyst community remains divided, with a clear split between those concerned about volume growth and those optimistic about long-term premiumization.

Downgrades / **Bearish** Stance:

- **ICICI Securities** and **Emkay Global** have maintained their "**Sell**" ratings following the recent Q3 FY26 results (released late Jan). They cite "structural fatigue" in the oral care category and a lack of broad-based volume recovery.
- **MarketsMOJO** downgraded the stock's technical score to "Sell" this week.

Upgrades / **Bullish** Stance:

- **Sharekhan** maintained a "**Buy**" rating on February 2, 2026, though they revised their price target slightly. They believe the company's focus on premium products will eventually drive earnings.

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- **Motilal Oswal** has also maintained a "**Buy**" rating, viewing the recent correction as an opportunity, despite the soft quarterly volume delivery.

3) Other News Impacting COLPAL

- **Q3 FY26 Earnings Hangover:** The market is still digesting the Q3 results (announced Jan 30), where **Net Sales grew marginally by 1.4%** to INR 1,473 crore and Net Profit remained flat at INR 324 crore. The lack of volume growth (reported as flat or low single-digit decline by some analysts) is the primary weight on the stock.
- **GST & Rural Demand:** Recent discussions on GST rate rationalization have sparked hope for a demand pickup. The management noted that while urban demand for premium products is holding up, the "mass" segment (rural and low-income urban) remains soft, a trend impacting the entire FMCG sector.
- **US Parent Performance:** The parent company, Colgate-Palmolive Co. (NYSE: CL), reported strong results and raised its 2026 guidance. While this reflects well on the brand globally, the specific challenges in the Indian rural market have decoupled the local stock's performance from its US parent recently.

4) Latest Analyst Targets (February 2026)

Note: Targets are primarily based on reports released post-Q3 earnings (Late Jan / Early Feb 2026).

Brokerage Firm	Rating	Target Price (INR)	Sentiment	Date of Report
Axis Direct	Buy	2,780*	Bullish	Feb 2026 (Reiterate)
Sharekhan	Buy	2,460	Bullish	Feb 02, 2026
Motilal Oswal	Buy	2,450	Bullish	Jan 30, 2026
Trendlyne	Hold	2,271	Neutral	Feb 07, 2026
Consensus				
Emkay Global	Sell	2,000	Bearish	Jan 30, 2026
ICICI Securities	Sell	1,800	Bearish	Jan 30, 2026

**Note: Axis Direct maintained their Buy rating; the target is a reiteration of their longer-term view.*

Analyst Summary: The consensus is currently **polarized**. While the average target suggests a slight upside from current levels (~INR 2,130), the divergence is significant: "Buy" side analysts expect a recovery to INR 2,450+, while "Sell" side analysts predict a drop to INR 1,800-2,000.

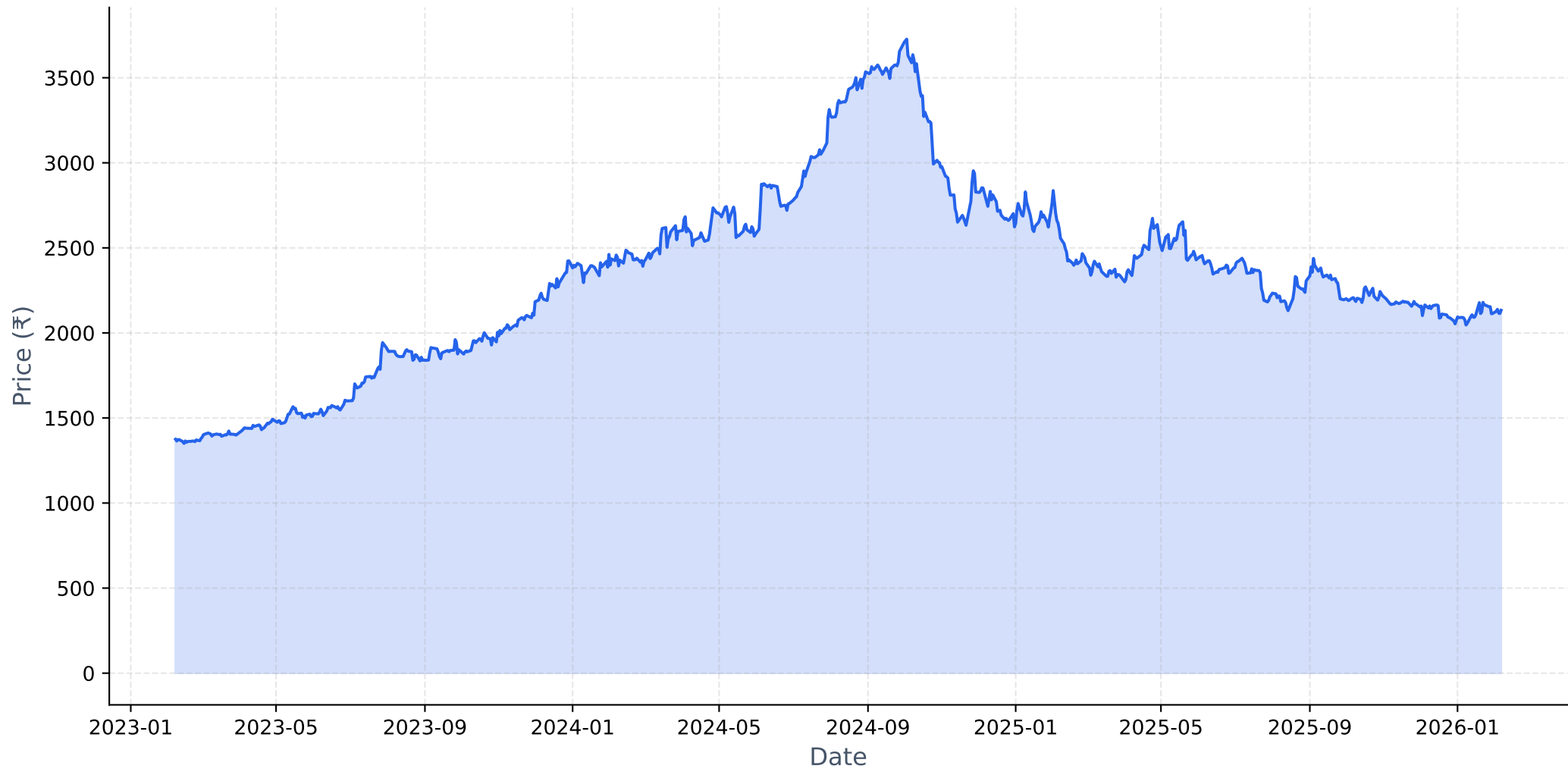
Stock Detailed Analysis Report

COLPAL.NS

Current Price: ₹2133.20

Generated: 2026-02-07 10:27

COLPAL.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	6.29%	5.79%
Net Income	Yes	No	8.55%	10.04%
ROE	Yes	Yes	22.24%	11.57%
EPS	Yes	No	8.55%	10.04%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	No	3.68%	-2.06%
Net Income	No	1.01%	-4.25%
ROE	No	-10.77%	-10.77%
EPS	No	1.02%	-2.90%

COLPAL.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Emerging Leader
RS Score:	51.1/100
:	

== RS RATIOS ==:

1M RS:	1.061 [Leader]
3M RS:	1.059 [Leader]
6M RS:	1.047 [Leader]
1Y RS:	0.826 [Neutral]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	!! DETECTED !!
:	

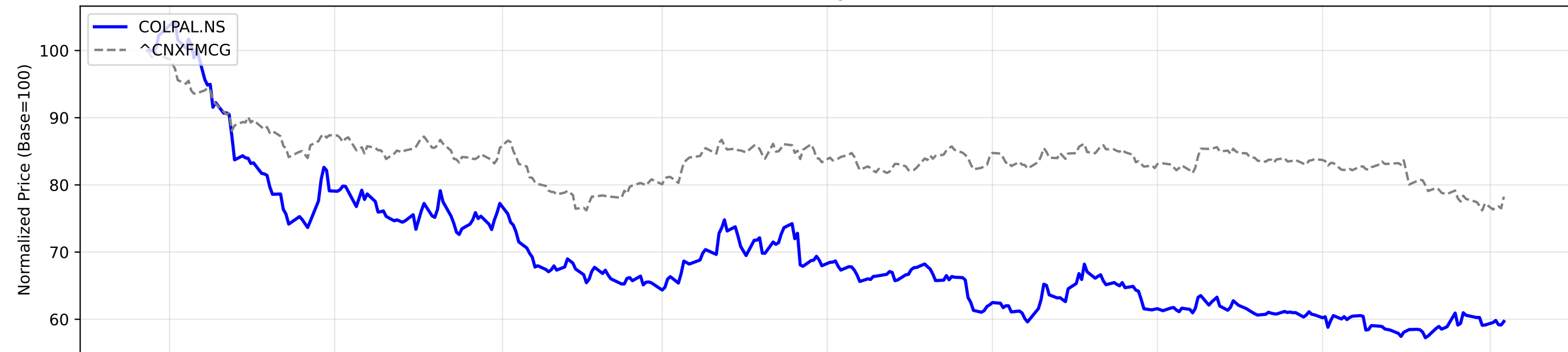
SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.061) > 3M (1.059)
✓ Medium-term Lagging:	1Y=0.826 (≤ 1.0)
✓ Performance Improving:	3M (-1.9%) > 6M (-4.3%)

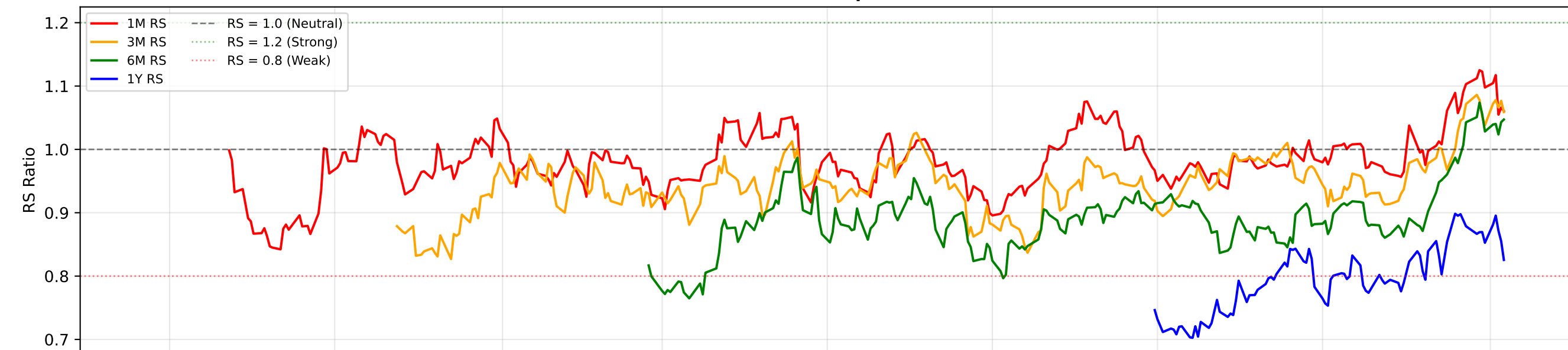
Relative Strength Analysis: COLPAL.NS vs ^CNXFMCG

Classification: Emerging Leader

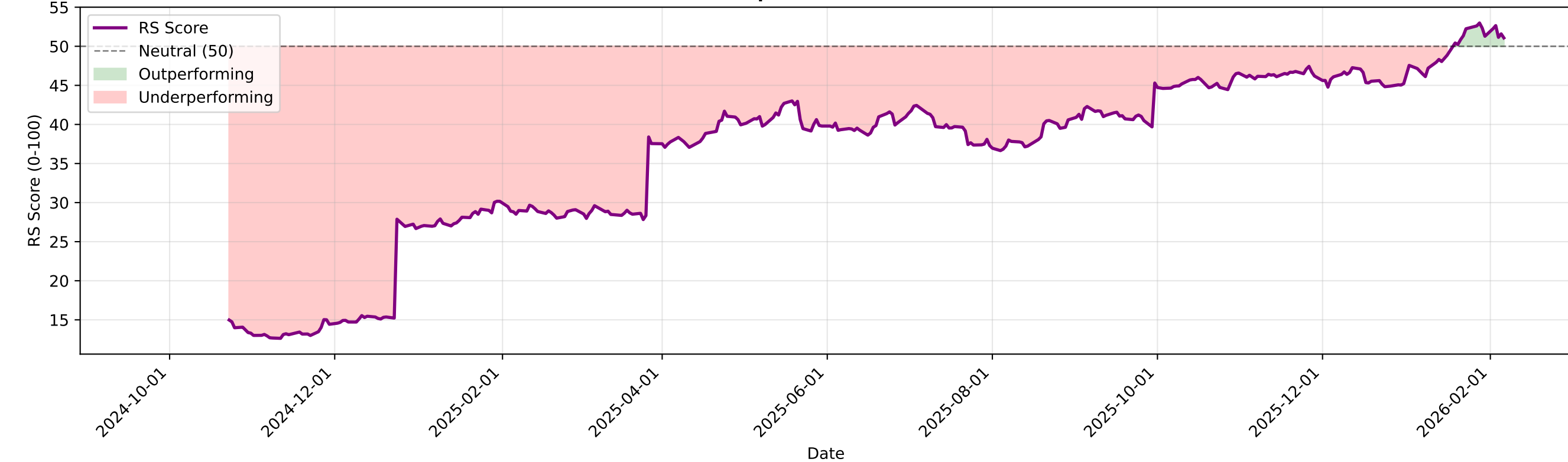
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



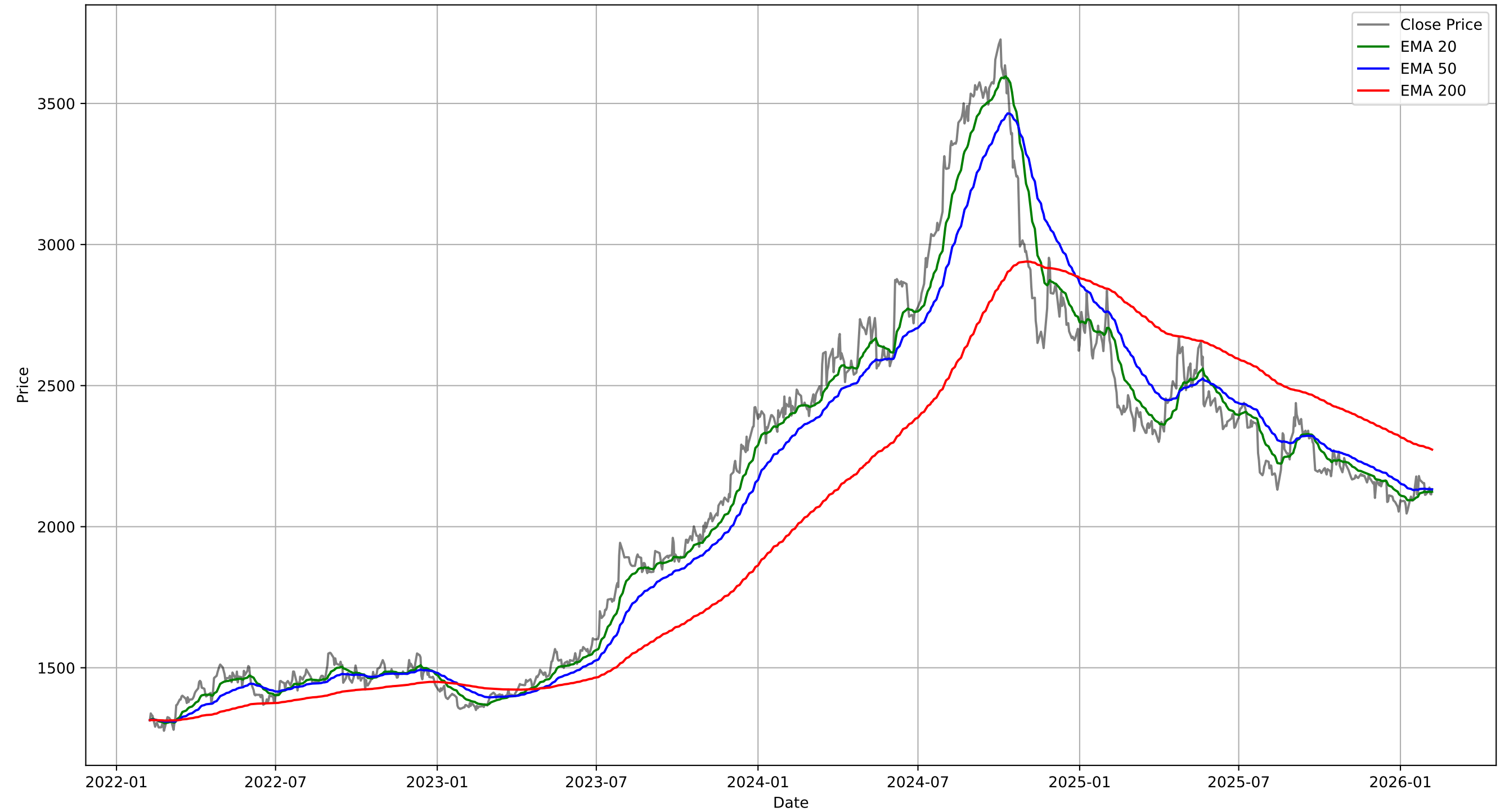
RS Composite Score Timeline



COLPAL.NS - EMA Crossover Summary

EMA 20:	2123.92
EMA 50:	2132.21
EMA 200:	2273.20
Trend Status:	Strong Downtrend

COLPAL.NS EMA Crossover Analysis



COLPAL.NS - Bollinger Bands Summary

Current Price:	2133.20
Upper Band:	2186.07
Middle Band (SMA 20):	2123.72
Lower Band:	2061.38
%B:	0.5760
Band Width:	0.0587
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-03 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2025-12-18 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2025-12-30 00:00:00+05:30

COLPAL.NS Bollinger Bands (20, 2) Analysis



COLPAL.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	2041.74
Signal Identified On:	2026-01-19

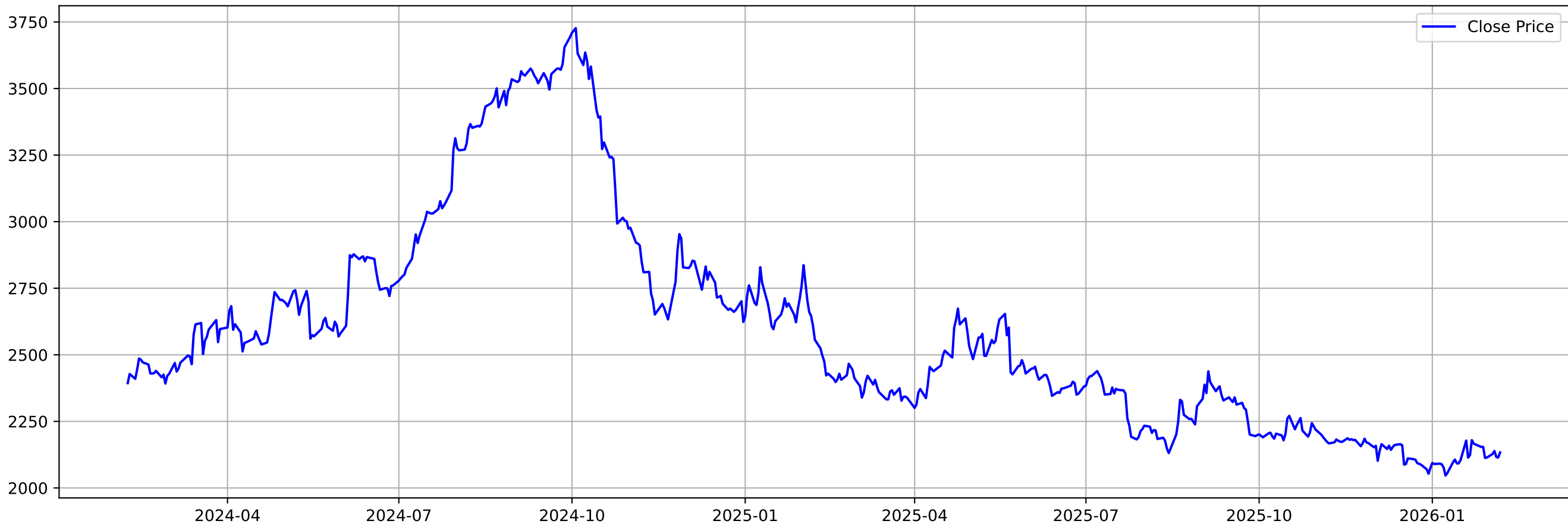
Supertrend Analysis for COLPAL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



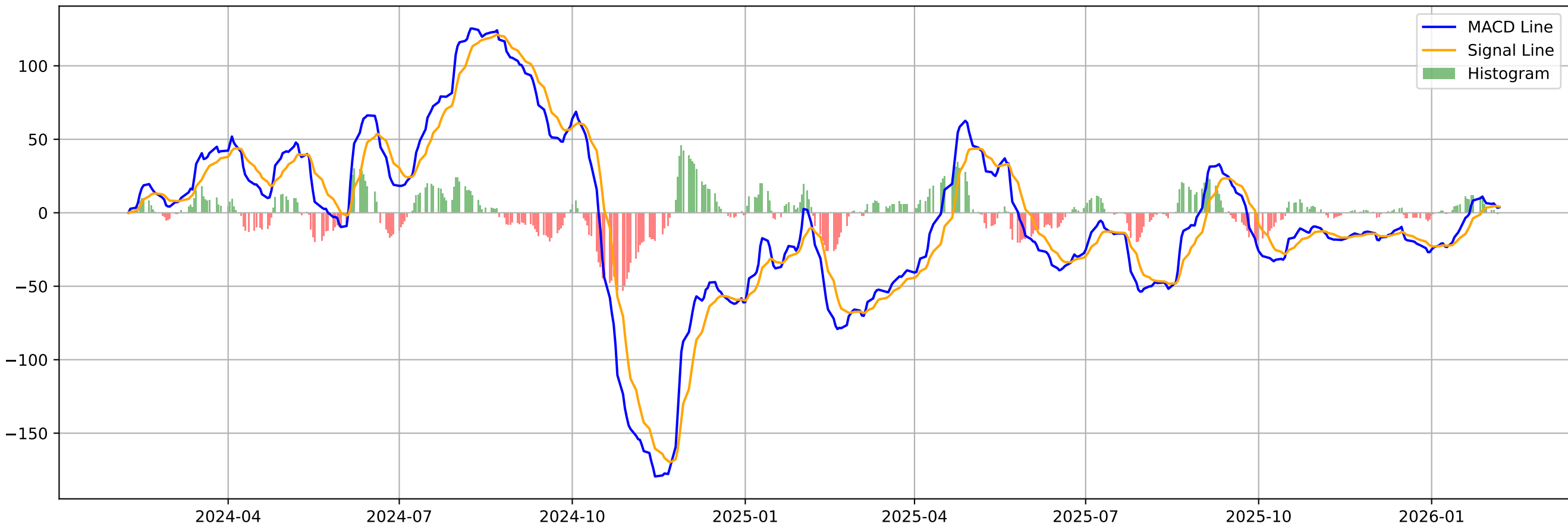
COLPAL.NS - MACD Summary

MACD Line:	3.73
Signal Line:	4.21
Histogram:	-0.48
Trend:	Bearish
Momentum:	Weakening
Signal:	None

COLPAL.NS Price



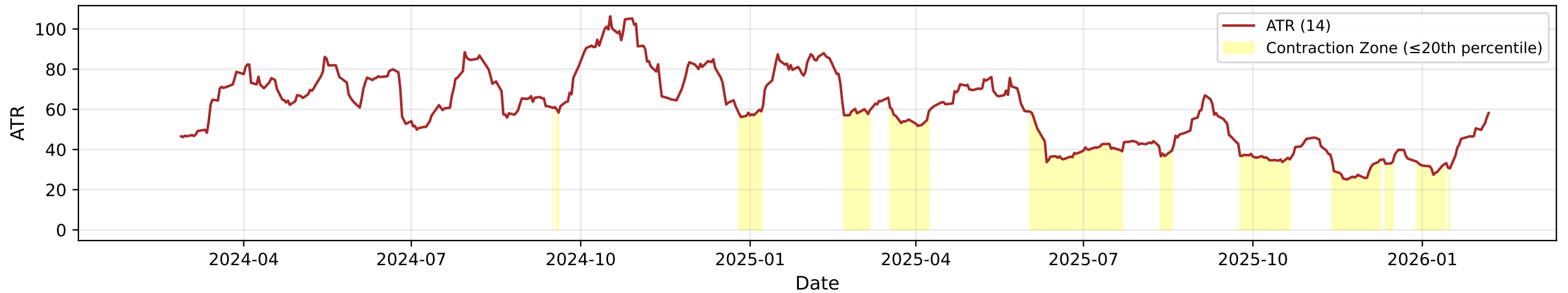
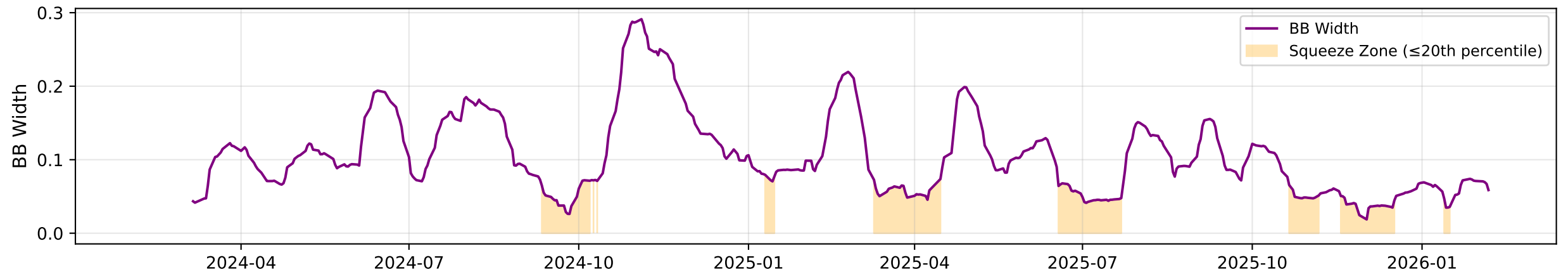
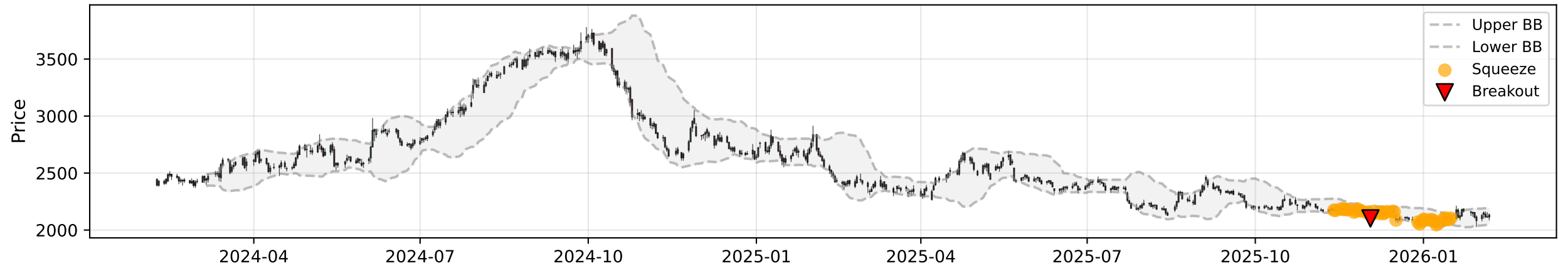
COLPAL.NS MACD (12, 26, 9)



COLPAL.NS - Volatility Squeeze Summary

BB Width:	0.0587
ATR:	58.1428
Total Signals:	40
Signal 1:	ATR Contraction at 2026-01-12 00:00:00+05:30 (Price: 2096.50)
Signal 2:	BB Squeeze + ATR Contraction at 2026-01-13 00:00:00+05:30 (Pr
Signal 3:	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 2092.30)
Signal 4:	BB Squeeze + ATR Contraction at 2026-01-15 00:00:00+05:30 (Pr
Signal 5:	BB Squeeze + ATR Contraction at 2026-01-16 00:00:00+05:30 (Pr

COLPAL.NS - Volatility Squeeze Analysis



COLPAL.NS - RSI-Volume Summary

Current RSI:	52.12
Current Volume:	233294
Volume MA 20:	410944
Bullish Divergences:	5
Bearish Divergences:	0
Bullish Div 1:	Date: 2025-08-14 00:00:00+05:30, Price: 2130.95
Bullish Div 2:	Date: 2025-12-17 00:00:00+05:30, Price: 2087.40

COLPAL.NS RSI-Volume Divergence Analysis



COLPAL.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

39 Signals Detected

:

2025-12-30 [+]:

Selling Exhaustion (Bullish Div)

2026-01-05 [-]:

Climax Volume (Churning)

2026-01-06 [-]:

Distribution Day

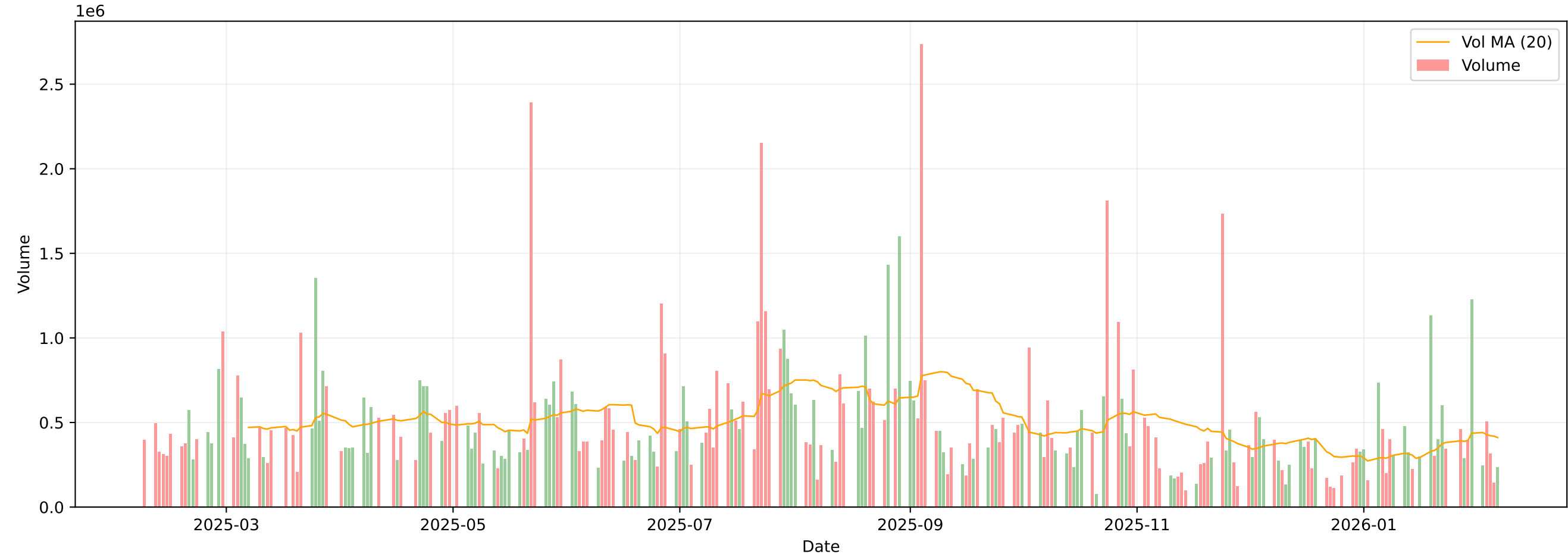
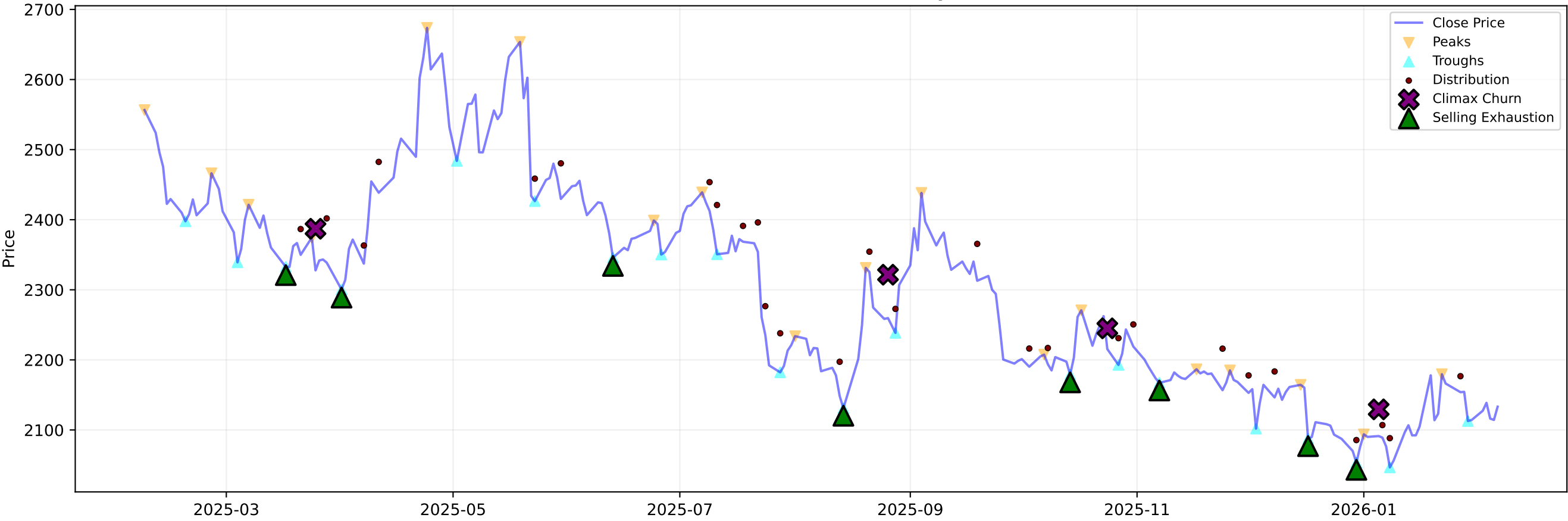
2026-01-08 [-]:

Distribution Day

2026-01-27 [-]:

Distribution Day

COLPAL.NS - Volume Analysis



COLPAL.NS - Candlestick Classification Summary

== CANDLESTICK CLASSIFICATION ==:

Latest Classification: **No Control**

Recent Trend Score (10-day avg): 0.20

:

Distribution:

No Control: 118

Seller Control: 52

Buyer Control: 51

Buyer Strong Control: 5

Seller Strong Control: 2

COLPAL.NS - Candlestick Classification



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	2202.11	2133.2	2025-12-15
1 Day	UPTREND (Buy)	2041.74	2133.2	2026-01-19
15 Min	UPTREND (Buy)	2116.84	2139.5	2026-02-06

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bullish	Strengthening	No Signal

COLPAL.NS - 1 Week (Candlestick + EMAs)



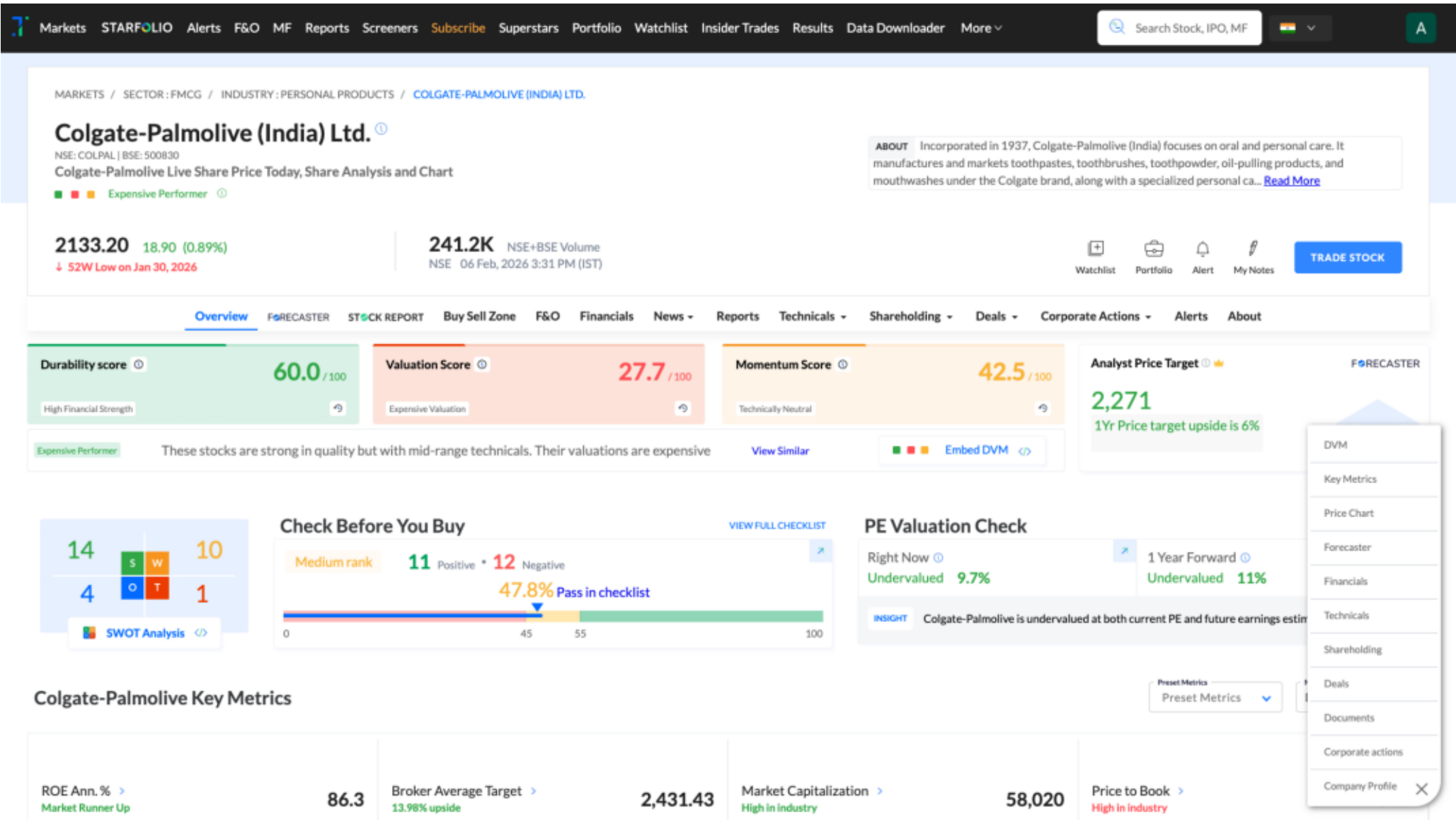
COLPAL.NS - 1 Day (Candlestick + EMAs)



COLPAL.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - COLPAL_main



Trendlyne Snapshot - COLPAL_forecaster

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MARKETS / SECTOR:FMCG / INDUSTRY:PERSONAL PRODUCTS / COLGATE-PALMOLIVE (INDIA) LTD.

Colgate-Palmolive (India) Ltd. ¹

NSE: COLPAL | BSE: 500830

Expensive Performer

2133.20 18.90 (0.89%)

↓ 52W Low on Jan 30, 2026

241.2K NSE+BSE Volume

NSE 06 Feb, 2026 3:31 PM (IST)

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About

Colgate-Palmolive - COLPAL - stock price prediction, stock forecast, target price, analyst ratings from 29 analysts

Colgate-Palmolive has a share price target of Rs 2271, revenue growth forecast of -1.1%, and profit growth estimate of -6.6% for FY26, based on top 29 analyst calls.

Colgate-Palmolive FORECASTER - Analyst Estimates ^{NEW} ¹

[FORECASTER DASHBOARD →](#)