

Gemini Stock Analysis Report

Based on the attached "Stock Detailed Analysis Report" for **GODREJCP.NS** (Godrej Consumer Products Ltd), here is the analysis from the perspective of a Positional Equity Trader.

Note on Timeframe: The report indicates a "Current Date" of **January 10, 2026**. I have conducted this analysis treating this specific date as "Today" to provide relevant actionable advice based on the simulation or projection provided.

Step 1: Audit the Data

- **Data Present:**
 - Daily & Weekly Price Charts with Candlesticks.
 - Moving Averages (EMA 20, 50, 200) and Crossover data.
 - Relative Strength (RS) Analysis vs. Benchmark (CNXFMCG).
 - Momentum Indicators (RSI, MACD, Supertrend).
 - Volatility Indicators (Bollinger Bands, Squeeze metrics).
 - Fundamental Snapshots (Revenue, Net Income, Analyst Estimates).
- **Data Missing:**
 - Detailed Volume Profile (Volume at Price) to identify liquidity nodes.
 - Institutional Delivery % (to confirm conviction behind the recent rally).
 - Detailed Sector Breadth (how many other FMCG stocks are participating).
- **Confidence Level: High.** The technical suite is comprehensive and aligns across multiple timeframes, providing sufficient evidence for a positional trade decision.

Step 2: Analyze the Setup

- **Price Structure & Trend:**
 - **Trend Reversal:** The stock has successfully transitioned from a downtrend (throughout 2025) to a confirmed **Uptrend**.
 - **Golden Cross:** A significant "Golden Cross" (50 EMA crossing above 200 EMA) occurred on **Jan 08, 2026** (2 days ago in this report's timeline). This is a primary signal for intermediate-term bullishness.
 - **Support:** The price (1229.60) is trading comfortably above the 20 EMA (1212) and the confluence of the 50/200 EMA (approx. 1184). The "Supertrend" is also Green (Buy) with support at 1192.
- **Momentum:**
 - **RSI:** At 62.43, RSI is in the bullish zone (40-80 range) without being overbought. This leaves room for further upside.
 - **MACD:** The trend is **Bullish**, though Momentum is listed as "Weakening" (histogram dipping). This suggests the stock is currently consolidating or "flagging" after a run-up, which often provides a safer entry point than chasing a vertical move.
- **Relative Strength:**
 - The stock is classified as a "Weakening Leader." While it outperformed the FMCG index significantly in late 2025, it is currently moving in line with the sector. It is not dragging the sector down, which is acceptable for a setup relying on absolute price structure.
- **Multi-Timeframe Alignment:**
 - **Weekly:** **Bullish/Uptrend**.
 - **Daily:** **Bullish/Uptrend**.
 - **15-Min:** **Bearish**. This indicates a short-term pullback is happening intraday, which is ideal for entry execution.

Step 3: Formulate the Recommendation

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Verdict: YES, Enter the trade.

The confluence of a fresh Golden Cross, price holding above all key EMAs, and a healthy consolidation phase suggests a high probability of continuation toward analyst targets and previous structural resistance.

- **Entry Price: INR 1220 - INR 1230**

- *Rationale:* Enter near the Current Market Price (1229.60). Ideally, try to catch the minor dip near the 20 EMA (1212) if volatility permits, but the current zone is valid for a starter position.

- **Stop Loss: INR 1175** (Closing Basis)

- *Rationale:* This is placed just below the "Cluster of Support" formed by the 50 EMA (1184), 200 EMA (1182), and the Supertrend Support (1192). A close below 1175 invalidates the trend reversal thesis.

- **Take Profit: INR 1335 - INR 1400**

- *Target 1 (INR 1335):* This aligns with the average analyst estimate shown in the Trendlyne snapshot and represents ~8.5% upside.
- *Target 2 (INR 1400):* This targets the liquidity gap and resistance from the mid-2024 highs, representing ~13.8% upside.

Risk/Reward Calculation: * Risk: ~4.5% * Reward: ~8.5% to 13.8% * Ratio: Approximately 1:2 to 1:3 (Favorable)

News & Analyst Targets

Here is the latest stock research report for **Godrej Consumer Products Ltd (GODREJCP)** for the week ending **January 10, 2026**.

1) Latest News for GODREJCP (Week of Jan 4 - Jan 10, 2026)

The most significant event this week was the release of the company's **Q3 FY26 Quarterly Update**, released around **January 6-8, 2026**.

- **Strong Q3 FY26 Guidance:** The company expects **close to double-digit revenue growth** (in INR terms) for the quarter ending December 31, 2025. This is driven by **double-digit underlying volume growth (UVG)** in the India business, which is significantly ahead of many FMCG peers.
- **Segment Performance:**
 - **Home Care:** Continued robust momentum with double-digit growth.
 - **Personal Care:** Showing signs of recovery, particularly in the **soaps category** (improving from previous lows), driven by restocking and stabilization.
- **Margin Recovery:** Management expects standalone **EBITDA margins to revert to normative levels (24-27%)**, aided by favorable input costs (palm oil deflation) and disciplined cost management. Consolidated EBITDA is also expected to grow in double digits.
- **International Business:** The GAUM (Godrej Africa, USA, and Middle East) cluster is performing well. However, the **Indonesia business** continues to face competitive pricing pressures, though stabilization is expected from FY27 onwards.
- **Large Block Trade:** On January 6, 2026, a significant block trade was executed on the NSE worth approximately **INR 19.87 crores**, with shares changing hands at ~INR 1,229.90, indicating active institutional participation.

2) Brokerage Upgrades & Downgrades

The analyst community remains largely **positive** on the stock following the Q3 update, citing volume

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leadership in the sector.

- **Goldman Sachs:** Recently **lowered its price target to INR 1,375** (from INR 1,430) but maintained a **BUY** rating. This adjustment likely reflects calibration of international headwinds (Indonesia) despite the strong India story.
- **Consensus View:** The overall sentiment remains a **"Strong Buy"**. Most analysts highlight that GODREJCP is outperforming the industry on volume growth (Double Digit vs. Mid-Single Digit for peers) and is a key beneficiary of rural demand recovery.

3) Indirect News & Macro Impact

- **GST Rate Rationalization:** The company noted that demand conditions in India improved progressively during the quarter, aided by easing inflation and **lower GST rates**, which improved consumer affordability.
- **Palm Oil Prices:** Deflation in palm oil prices is a major tailwind for the company's margins, particularly for its soaps portfolio (Godrej No. 1, Cinthol).
- **FMCG Sector Recovery:** Unlike some competitors who are struggling with sluggish volume growth, GODREJCP's update signals a "gradual consumption recovery," suggesting it is gaining market share in a recovering environment.

4) Analyst Price Targets (Latest Available)

Below is a summary of the latest price targets from major brokerages and consensus data available as of January 10, 2026.

Brokerage / Source	Rating	Price Target (INR)	Upside Potential*
Nomura	Buy	1,520	~21%
Jefferies	Buy	1,400	~11%
Goldman Sachs	Buy	1,375	~9%
Consensus Average	Strong Buy	~1,350 - 1,387	~10%
Consensus Low	--	965	-23%
Consensus High	--	1,596	+27%

**Upside calculated based on a market price of approx. INR 1,254 as of Jan 10, 2026.*

Summary Opinion: GODREJCP appears to be a "top pick" in the Indian FMCG space for early 2026 due to its superior volume growth trajectory relative to peers and margin expansion visibility. The weakness in Indonesia is the primary drag preventing higher valuation multiples.

Stock Detailed Analysis Report

GODREJCP.NS

Current Price: ₹1229.60

Generated: 2026-01-10 10:05

GODREJCP.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	2.22%	5.47%
Net Income	Yes	Yes	430.44%	1.27%
ROE	No	Yes	446.81%	-0.00%
EPS	Yes	Yes	430.47%	1.26%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	1.79%	2.54%
Net Income	Yes	9.82%	0.73%
ROE	No	-14.98%	-14.98%
EPS	Yes	1.46%	5.15%

GODREJCP.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Weakening Leader
RS Score:	55.7/100
:	

== RS RATIOS ==:

1M RS:	1.114 [Leader]
3M RS:	1.155 [Leader]
6M RS:	1.022 [Leader]
1Y RS:	1.189 [Leader]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

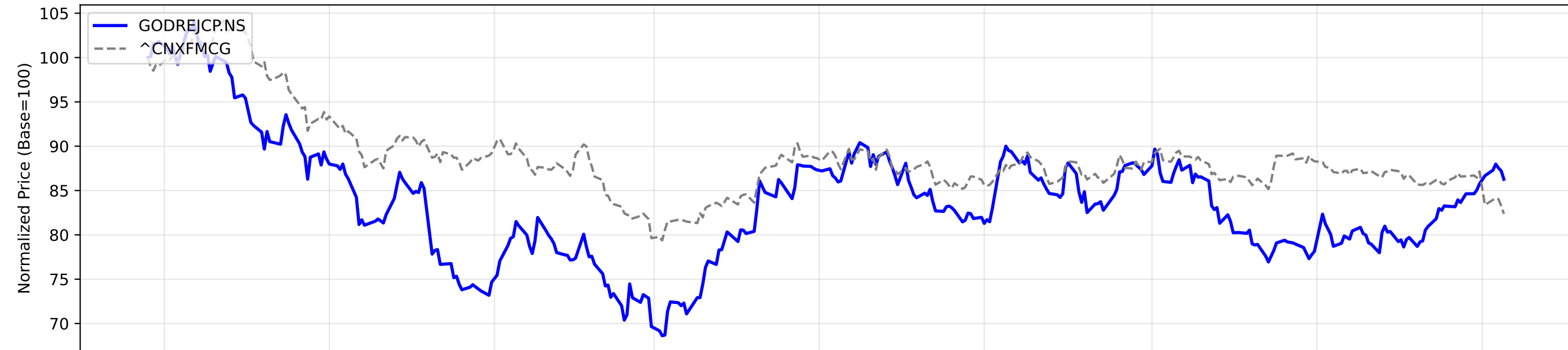
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (+9.4%) > 6M (-4.1%)

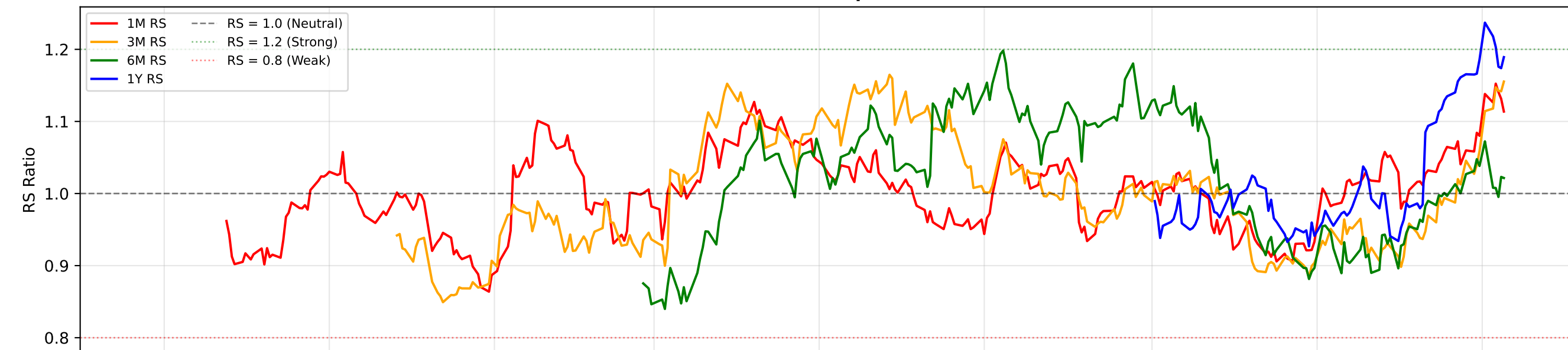
Relative Strength Analysis: GODREJCP.NS vs ^CNXFMCG

Classification: Weakening Leader

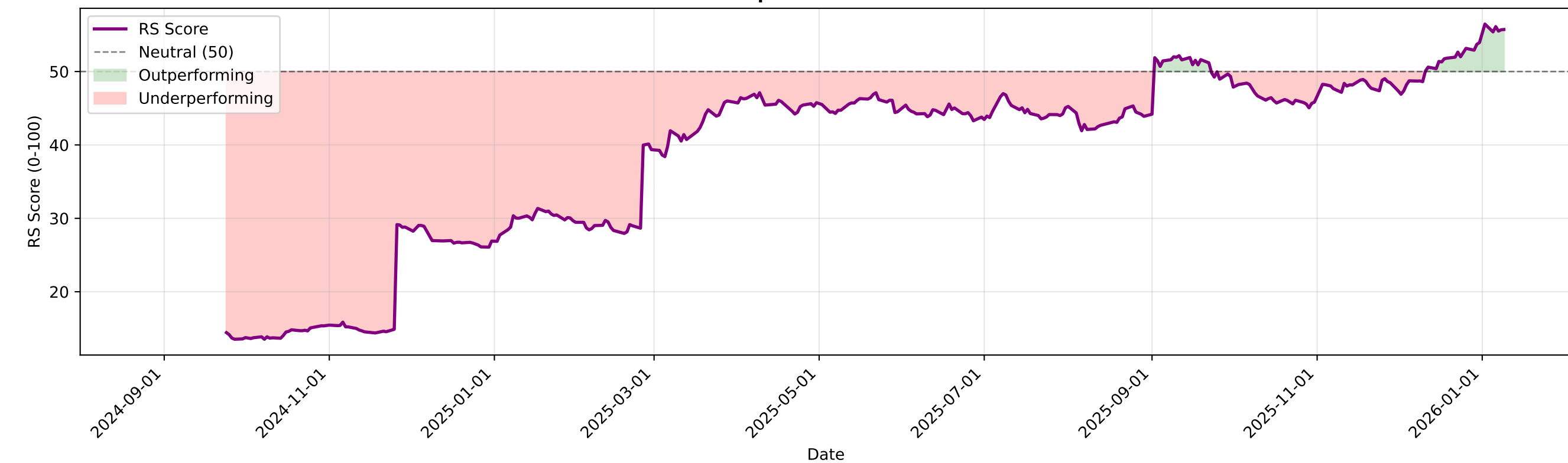
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline



GODREJCP.NS - EMA Crossover Summary

EMA 20:	1212.07
EMA 50:	1184.23
EMA 200:	1182.32
Trend Status:	Strong Uptrend
Golden Cross Date:	2026-01-08 00:00:00+05:30
Golden Cross Price:	1243.20

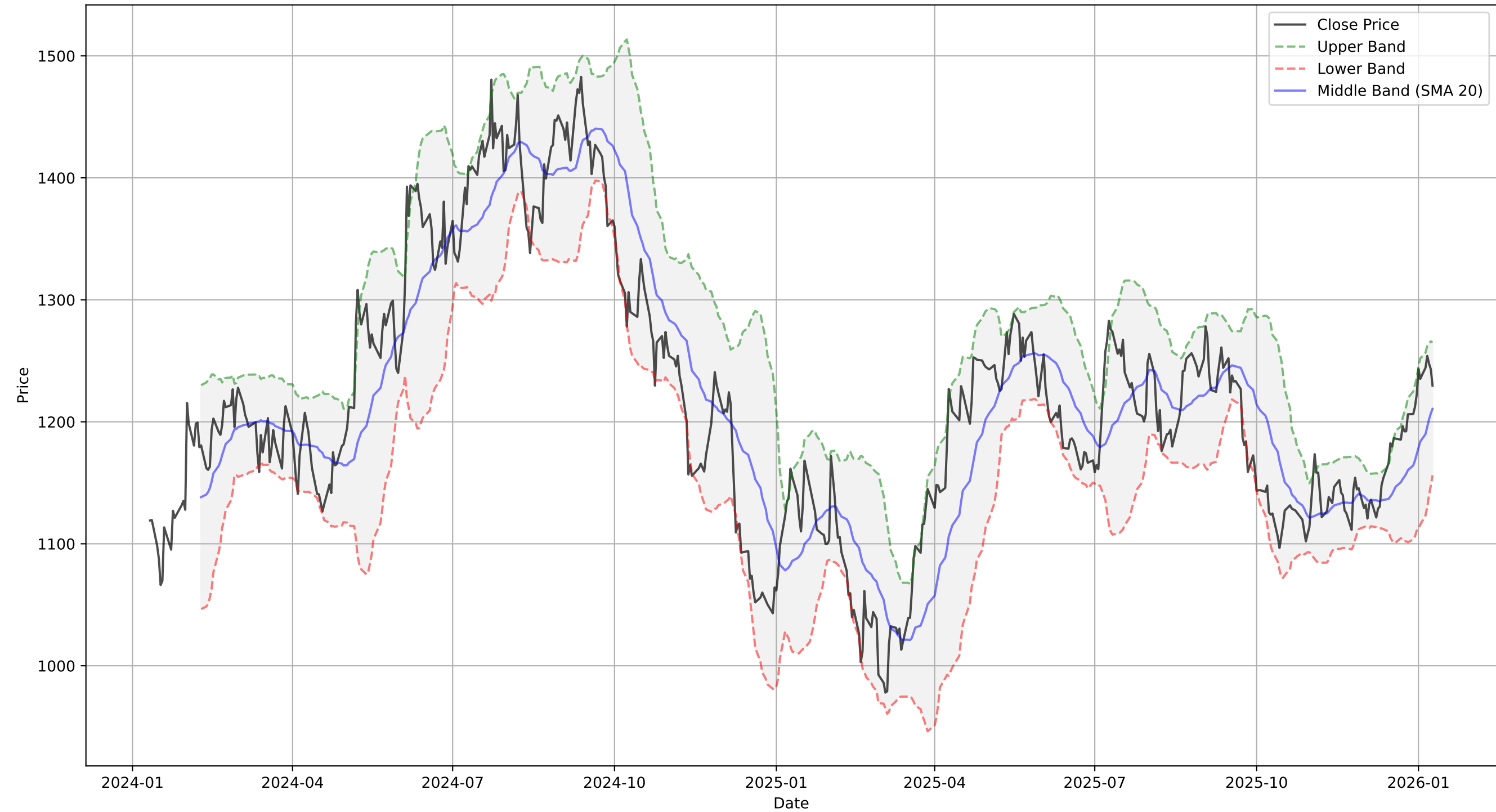
GODREJCP.NS EMA Crossover Analysis



GODREJCP.NS - Bollinger Bands Summary

Current Price:	1229.60
Upper Band:	1265.03
Middle Band (SMA 20):	1210.59
Lower Band:	1156.15
%B:	0.6746
Band Width:	0.0899
Status:	Upper Half
Signal:	None

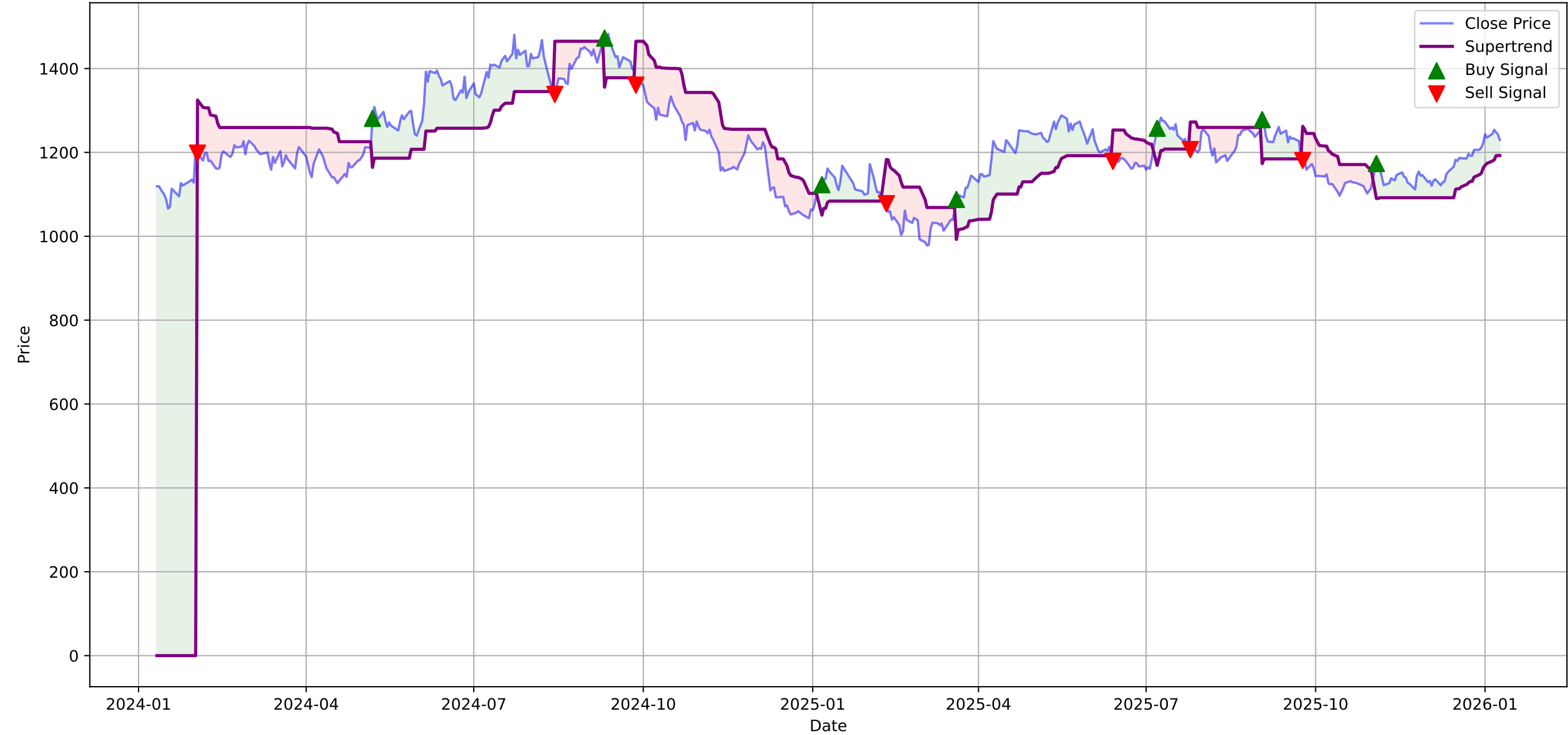
GODREJCP.NS Bollinger Bands (20, 2) Analysis



GODREJCP.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	1192.51
Signal Identified On:	2025-11-03

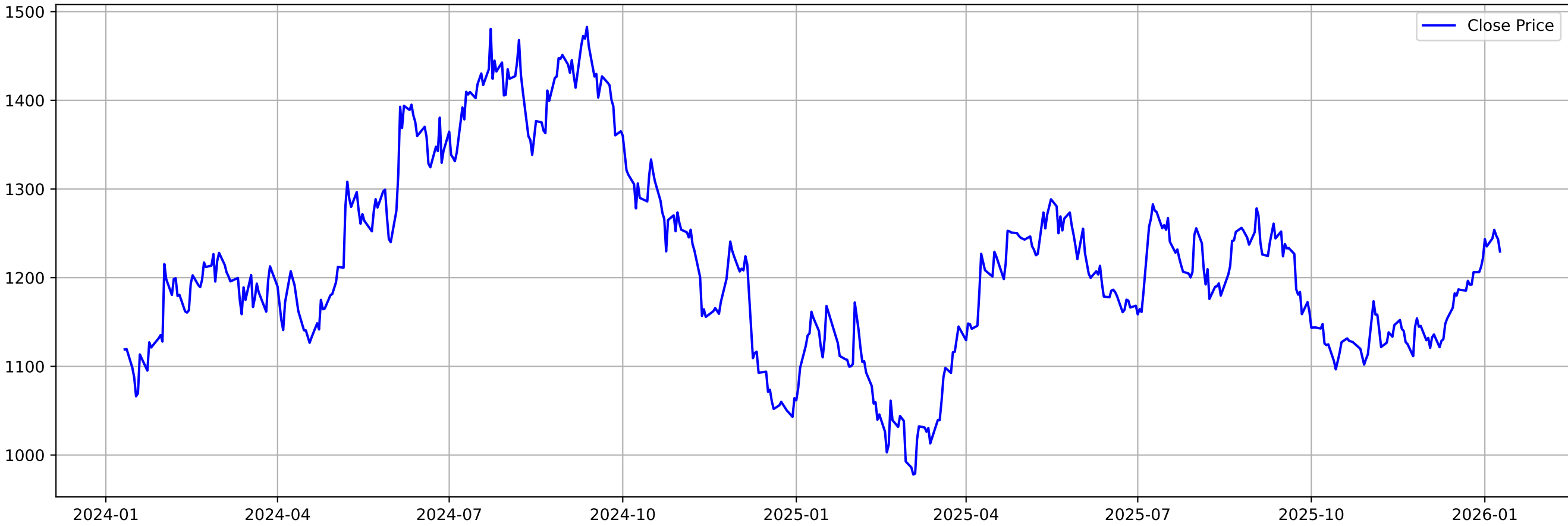
Supertrend Analysis for GODREJCP.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



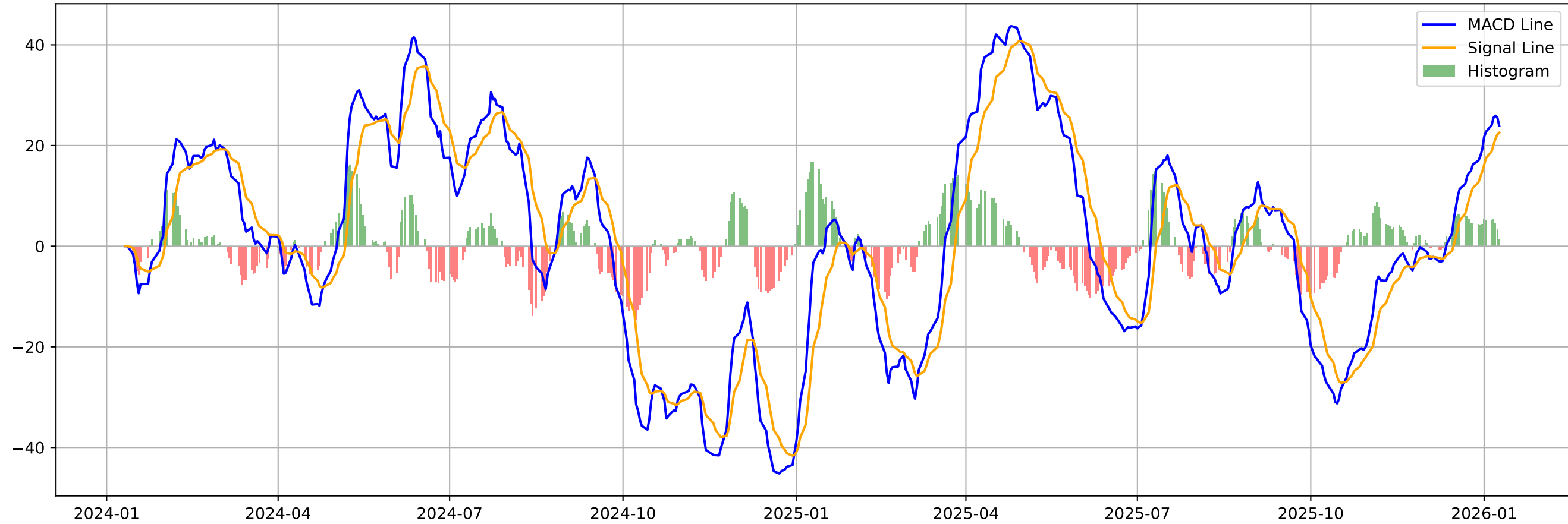
GODREJCP.NS - MACD Summary

MACD Line:	23.93
Signal Line:	22.52
Histogram:	1.41
Trend:	Bullish
Momentum:	Weakening
Signal:	None

GODREJCP.NS Price



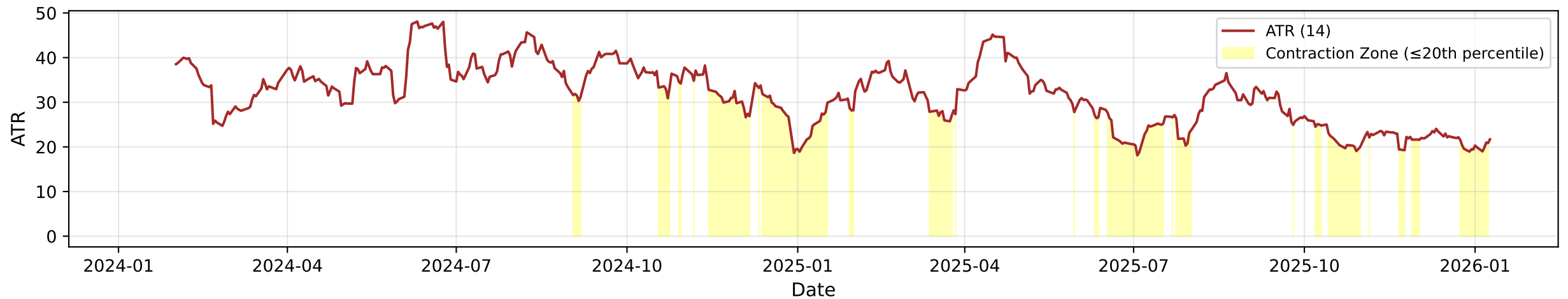
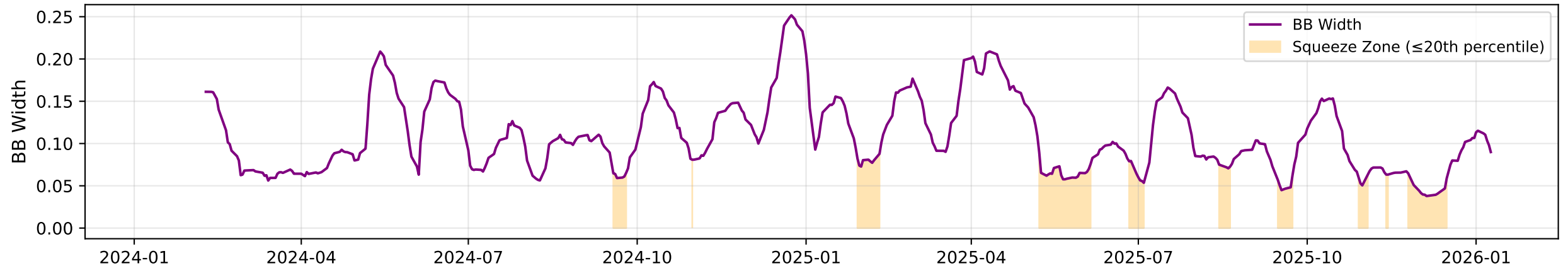
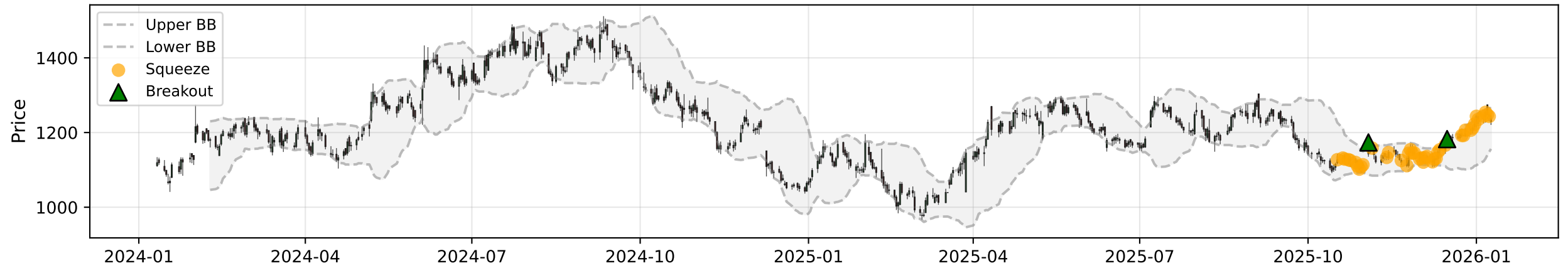
GODREJCP.NS MACD (12, 26, 9)



GODREJCP.NS - Volatility Squeeze Summary

BB Width:	0.0899
ATR:	21.6929
Total Signals:	44
Signal 1:	ATR Contraction at 2026-01-02 00:00:00+05:30 (Price: 1235.20)
Signal 2:	ATR Contraction at 2026-01-05 00:00:00+05:30 (Price: 1244.30)
Signal 3:	ATR Contraction at 2026-01-06 00:00:00+05:30 (Price: 1254.00)
Signal 4:	ATR Contraction at 2026-01-07 00:00:00+05:30 (Price: 1247.70)
Signal 5:	ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 1243.20)

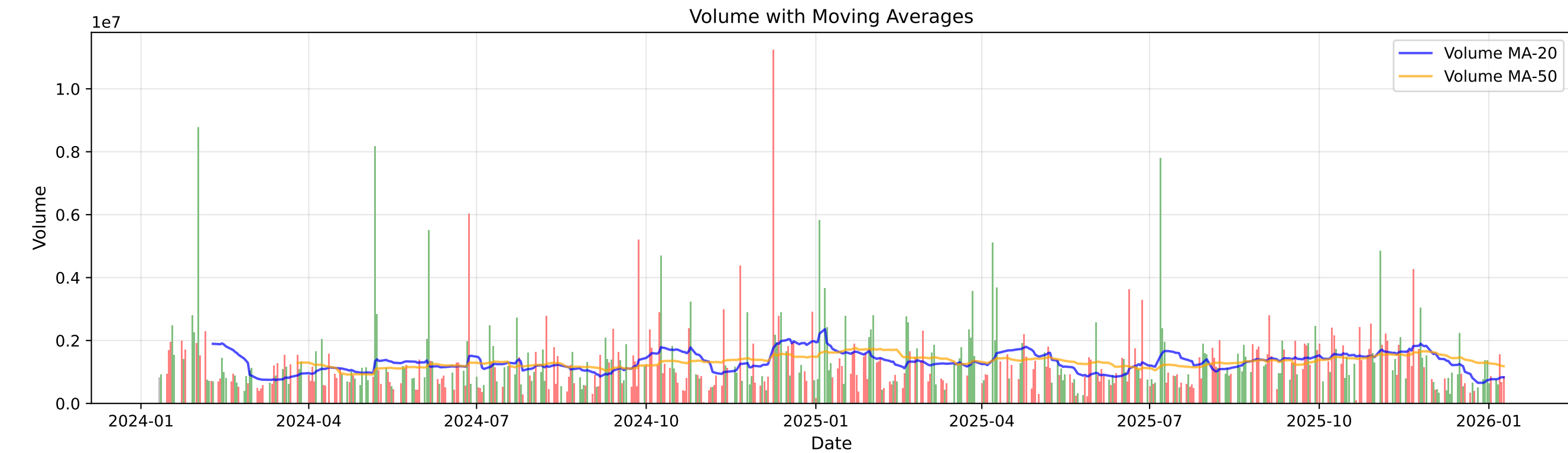
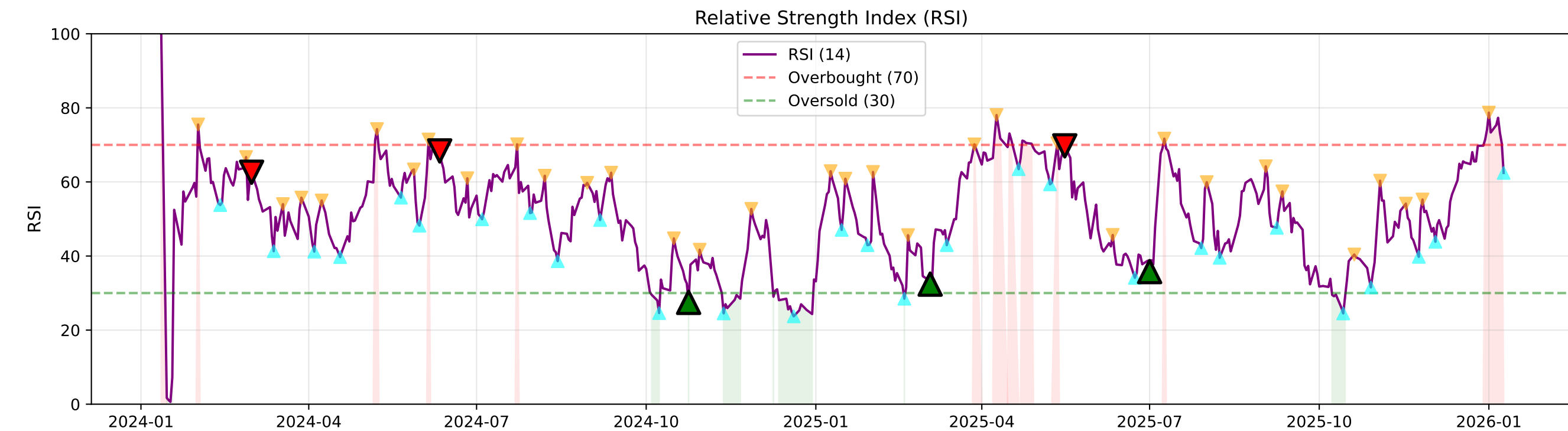
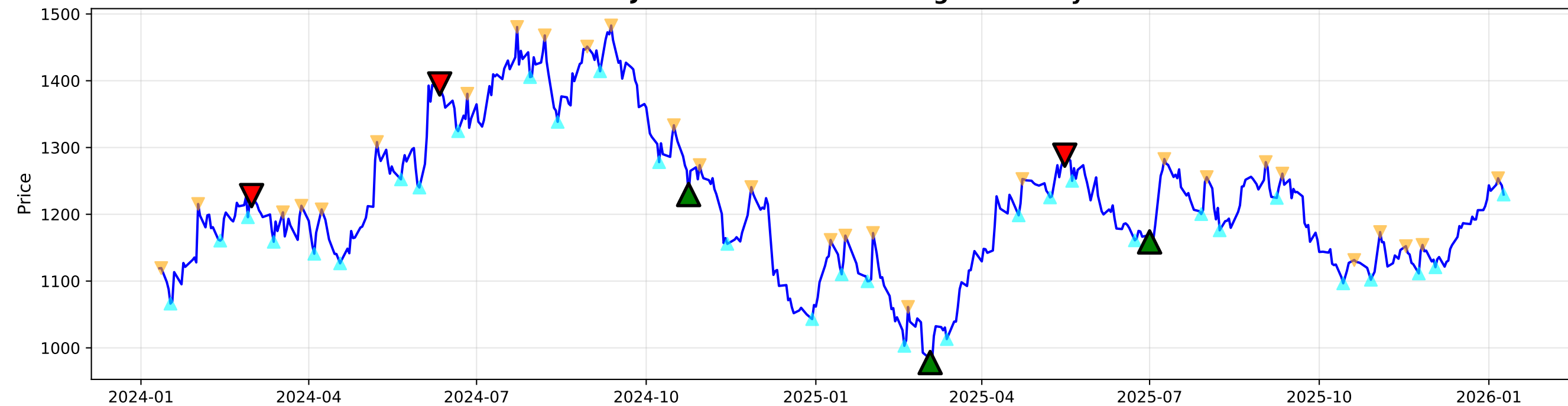
GODREJCP.NS - Volatility Squeeze Analysis



GODREJCP.NS - RSI-Volume Summary

Current RSI:	62.43
Current Volume:	870444
Volume MA 20:	830526
Bullish Divergences:	3
Bearish Divergences:	3
Bullish Div 1:	Date: 2025-03-04 00:00:00+05:30, Price: 978.02
Bullish Div 2:	Date: 2025-07-01 00:00:00+05:30, Price: 1158.66
Bearish Div 1:	Date: 2024-06-11 00:00:00+05:30, Price: 1395.11
Bearish Div 2:	Date: 2025-05-16 00:00:00+05:30, Price: 1288.44

GODREJCP.NS RSI-Volume Divergence Analysis

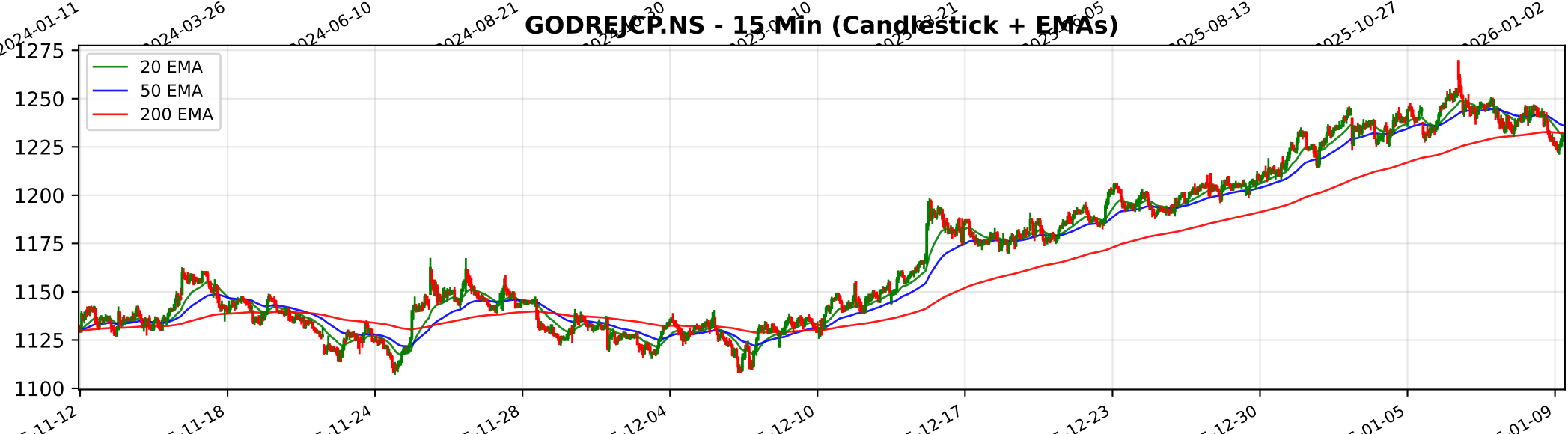
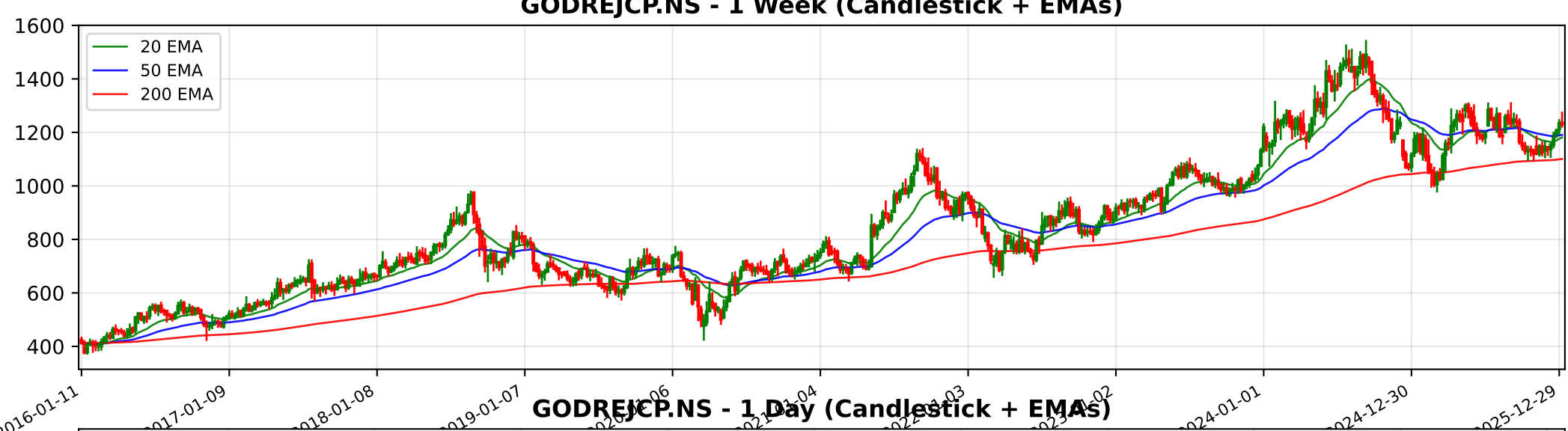


Multi-Timeframe Supertrend Analysis

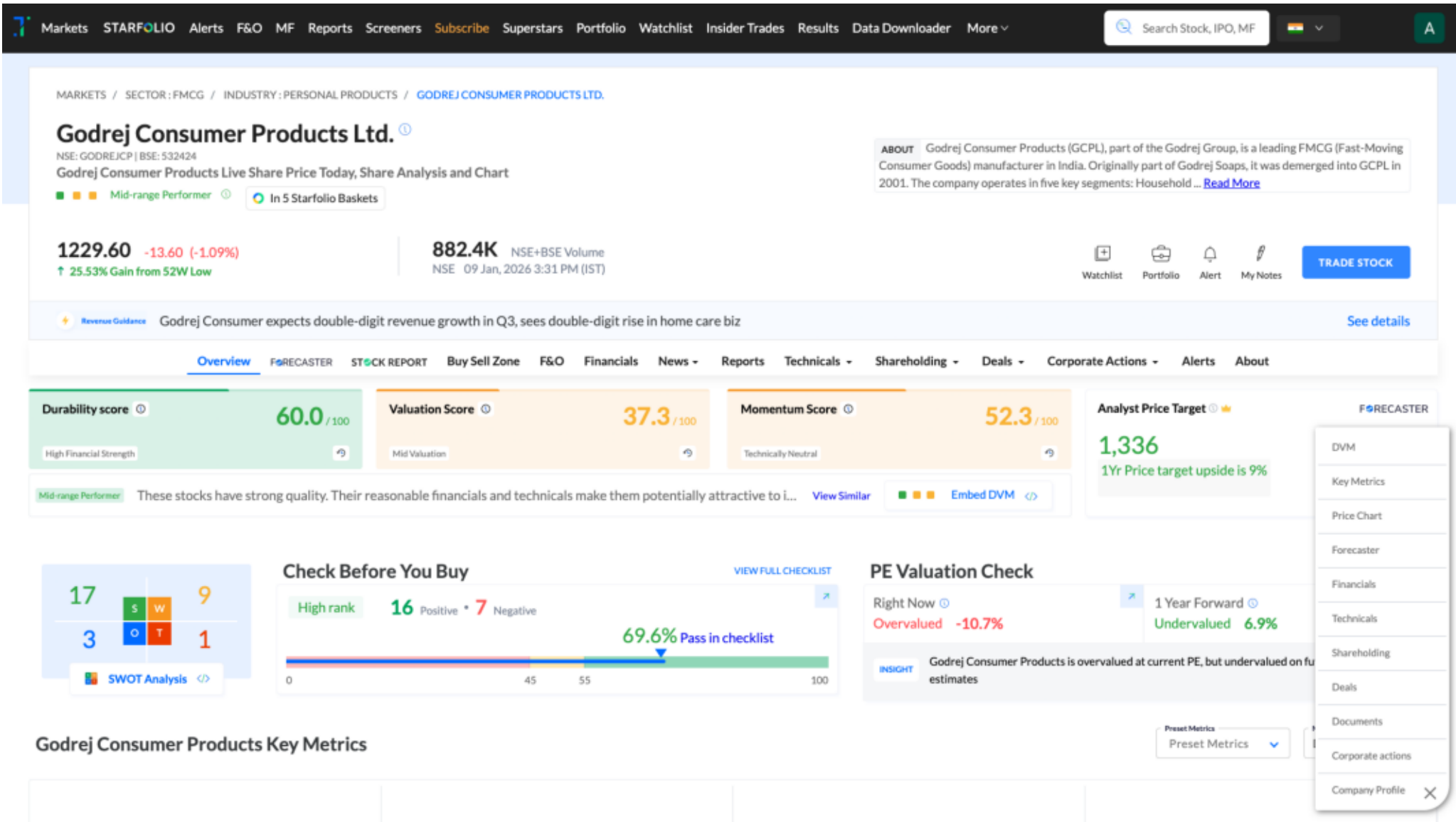
Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1154.87	1229.6	2025-12-29
1 Day	UPTREND (Buy)	1192.51	1229.6	2025-11-03
15 Min	DOWNTREND (Sell)	1235.09	1229.8	2026-01-09

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bearish	Weakening	No Signal



Trendlyne Snapshot - GODREJCP_main



Trendlyne Snapshot - GODREJCP_forecaster

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MARKETS / SECTOR:FMCG / INDUSTRY:PERSONAL PRODUCTS / GODREJ CONSUMER PRODUCTS LTD.

Godrej Consumer Products Ltd.

NSE: GODREJCP | BSE: 532424

Mid-range Performer

In 5 Starfolio Baskets

1229.60-13.60 (-1.09%)

882.4K NSE+BSE Volume

25.53% Gain from 52W Low

NSE 09 Jan, 2026 3:31 PM (IST)

Watchlist

Portfolio

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My Notes

TRADE STOCK

Revenue Guidance

Godrej Consumer expects double-digit revenue growth in Q3, sees double-digit rise in home care biz

See details

Overview

FORECASTER

STOCK REPORT

Buy Sell Zone

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About

Godrej Consumer Products - GODREJCP - stock price prediction, stock forecast, target price, analyst ratings from 37 analysts

Godrej Consumer Products has a share price target of Rs 1336, revenue growth forecast of 8.4%, and profit growth estimate of 18.2% for FY26, based on top 37 analyst calls.

Godrej Consumer ProductsFORECASTER - Analyst Estimates

FORECASTER DASHBOARD

SHARE PRICE TARGET FORECAST

12 MONTH ESTIMATE

LOW ESTIMATE

956

CURRENT PRICE

1229.6

AVG. ESTIMATE

1335.7

HIGH ESTIMATE

1520

CURRENT PRICE

AVG. ESTIMATE

EPS FORECAST

QUARTER

ANNUAL

Mar '23

Mar '24

Mar '25

Mar '26

Mar '27

ACTUAL EPS

AVG. ESTIMATE

CONSENSUS RECOMMENDATION

37 ANALYST Recommendations

STRONG BUY

24	7	4	2	Aug '25
23	7	4	2	Sep '25
23	7	4	1	Oct '25
25	6	4	1	Nov '25
26	6	4	1	Dec '25
26	6	4	1	Jan '26

STRONG BUY

BUY

HOLD

SELL