

# Gemini Stock Analysis Report

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Based on the detailed "Stock Detailed Analysis Report" for **VEDL.NS** (Vedanta Ltd.), here is the positional trading analysis.

**Note on Timeframe:**\* The report indicates a generated date of 2026-01-24\*. I will treat this as the "Current Date" for the purpose of this analysis.

## Step 1: Audit the Data

- **Data Present:**

- **Price Structure:** Daily, Weekly, and 15-min charts with Candlesticks.
- **Trend Indicators:** EMA (20, 50, 200), Supertrend, MACD (Multi-timeframe).
- **Momentum/Volatility:** RSI, Bollinger Bands, Volatility Squeeze, Relative Strength (RS).
- **Volume:** Distribution/Accumulation analysis, Volume Moving Averages.
- **Fundamentals:** Revenue/EPS growth trends (Long & Short term).
- **External Ratings:** Trendlyne Forecaster and Analyst estimates.

- **Data Missing:**

- **Specific Option Chain Data:** While "F&O" is mentioned in screenshots, specific Open Interest (OI) buildup for support/resistance levels is not detailed in the text summaries.
- **Sector Breadth:** While CNXMETAL comparison is present, broader market breadth (Nifty 50 correlation) is less detailed.

- **Confidence Level:** High.

- The report provides a comprehensive technical view across multiple indicators (Trend, Momentum, Volatility, Volume) allowing for a robust risk assessment.

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## Step 2: Analyze the Setup

- **Trend & Structure (Bullish but Extended):**

- **Primary Trend:** The stock is in a **Strong Uptrend**. Price (684.15) is well above the 20 EMA (643), 50 EMA (594), and 200 EMA (499).
- **Relative Strength:** The stock is an "RS Leader" with a 1-year RS of 1.151, outperforming the Metal sector.

- **Momentum (Overheated):**

- **RSI Warning:** Current RSI is **77.84**. This is technically overbought. Historically, entering long positions when RSI is >75 significantly increases the risk of a near-term drawdown or consolidation.
- **Divergence:** The report notes **5 Bearish Divergences**, indicating that while price is rising, the momentum behind the move is fracturing.
- **MACD:** Momentum is classified as "Weakening," and the histogram is compressing, suggesting buyers are becoming exhausted.

- **Volume & Price Action (Cautionary):**

- **Distribution:** There are recent **Distribution Days** recorded on 2026-01-19 and 2026-01-20. This implies institutional selling into strength.
- **Bollinger Bands:** The price is hugging the Upper Band (706.46) with a recent "Sell Signal" triggered on Jan 19 (likely a mean reversion signal).

- **Fundamentals:** Mixed. While Revenue is growing, Net Income and EPS show contraction in recent quarters (-19.27% EPS QoQ), making this a pure technical momentum trade rather than a fundamental value play.

**Synthesis:** The stock is a "Leader" in a strong uptrend, but it is currently **extended and ripe for a pullback**.

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Buying at the current price of 684.15 is "chasing" and offers a poor risk-to-reward ratio given the overbought RSI and recent distribution volume.

## Step 3: Formulate the Recommendation

**Decision: NO (Wait for Pullback)**

**Reasoning:** While the long-term chart is bullish, the immediate setups are hostile for a fresh entry. The combination of an RSI near 78, recent distribution days, and a Bollinger Band sell signal suggests a high probability of a mean reversion to the 20-day EMA or the Supertrend support level.

**Conditional Plan (Buy the Dip):** We want to enter this strong trend when the "froth" has settled, and the risk/reward realigns to 1:3.

- **Condition to Buy:**

1. Price pulls back to test the **20-day EMA** (currently ~643) OR the **Supertrend Support** (~634).
  2. RSI cools down to the **50-60 range**.
  3. A bullish reversal candle (Hammer or Doji) appears on the daily chart near these support zones.
- **Entry Price: INR 640 - INR 645** (Limit Order range upon pullback).
  - **Stop Loss: INR 615** (Daily Close basis).
    - *Rationale:* This is below the current Supertrend support (634) and the psychological 620 level, allowing for volatility without stopping out prematurely.
  - **Take Profit: INR 720 - INR 740.**
    - *Rationale:* Re-test of the upper Bollinger Band and extension to new highs (approx 12-15% gain from entry).

## News & Analyst Targets

Based on the latest market data and news for the week ending **January 25, 2026**, here is the research update on Vedanta Limited (VEDL).

### 1) Latest News for VEDL This Week (Jan 19 - Jan 25, 2026)

- **Q3 FY26 Earnings Board Meeting:** Vedanta Limited has formally announced that its Board of Directors will meet on **Thursday, January 29, 2026**, to consider and approve the unaudited financial results for the third quarter (Q3) and nine months ended December 31, 2025.
- **New 52-Week High:** The stock rallied significantly this week, hitting a fresh **52-week high of INR 699** on Friday, January 23, 2026. The surge is attributed to a rally in global commodity prices (specifically copper and zinc) and positive brokerage sentiment.
- **ESOP Wealth Creation:** On January 21, reports highlighted that Vedanta's Employee Stock Option Plan (ESOP) has generated approximately **INR 2,500 crore** in employee wealth over the last five years, with new grants now covering a wider base including freshers.
- **Regulatory Filing:** The company submitted filings regarding the "Closure of Trading Window" which remains in effect until the declaration of results on Jan 29.

### 2) Brokerage Upgrades & Downgrades

There has been a wave of **upgrades** this week driven by the demerger progress and the commodity upcycle:

# Gemini Stock Analysis Report

- **Nuvama Institutional Equities:** Upgraded its target price significantly to **INR 806** (previously INR 686). They cited value unlocking from the NCLT-approved demerger and projected a 20% EBITDA CAGR over FY25-28E.
- **Kotak Institutional Equities:** Raised its price target to **INR 780** (from earlier levels around INR 600s). The firm noted that Vedanta is a key beneficiary of the ongoing rally in base metals and expects the sum-of-the-parts (SOTP) valuation to improve as the demerger concludes.
- **General Sentiment:** Most analysts have maintained a "Buy" or "Add" rating, shifting focus to the execution of the demerger into five listed entities, which is targeted for completion by March 2026.

## 3) Other News Impacting VEDL (Direct & Indirect)

- **Demerger Progress (Direct):** The company is currently in the execution phase of its demerger after receiving NCLT approval. The split will create independent pure-play entities for Aluminium, Oil & Gas, Power, Steel, and Base Metals, with shareholders receiving 1 share in each new entity for every 1 share held in Vedanta Ltd.
- **Parent Company Debt (Indirect):** Vedanta Resources (the parent entity) has proposed to repay **\$920 million** of debt in the current fiscal year (FY26) and \$675 million in FY27. This continued deleveraging at the parent level reduces the overhang on VEDL regarding dividend payouts and pledged shares.
- **Commodity Prices (Indirect):** A sharp rally in **Zinc** and **Copper** prices on the London Metal Exchange (LME) this week has directly boosted sentiment. Analysts estimate that nearly 85% of Vedanta's FY27 EBITDA will be driven by aluminium, zinc, and silver, all of which are currently seeing price strength.
- **Legal Update (Direct):** Earlier in January, the Delhi High Court issued a notice to the government regarding the extension of the Production Sharing Contract (PSC) for one of Vedanta's oil blocks, directing a "status quo" be maintained.

## 4) Latest Analyst Targets

The consensus has shifted upwards this week following the breakout above INR 680.

Brokerage / Firm	Rating	Target Price (INR)	Date of Update	Key Rationale
Nuvama Equities	Inst. Buy	806	Jan 23, 2026	Value unlocking from demerger; 20% EBITDA CAGR forecast.
Kotak Inst. Equities	Buy	780	Jan 20, 2026	Beneficiary of metal upcycle; demerger value realization.
Motilal Oswal	Neutral	686	Jan 08, 2026	Cautious on cycle peak; target range set at INR 480-INR 686.
Consensus Mean	Buy	~725	Jan 25, 2026	Adjusted average following recent upgrades.

Note: The stock closed the week around INR 684, trading near its all-time highs.

# Stock Detailed Analysis Report

**VEDL.NS**

Current Price: ₹684.15

Generated: 2026-01-24 18:17

# VEDL.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	6.30%	4.74%
Net Income	No	Yes	253.57%	-7.28%
ROE	Yes	Yes	183.62%	10.82%
EPS	No	Yes	241.24%	-8.42%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-5.92%	1.62%
Net Income	No	-8.56%	-2.04%
ROE	No	-21.66%	-21.66%
EPS	No	-19.27%	-1.71%

# VEDL.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXMETAL
Sector:	Metal
Classification:	<b>Weakening Leader</b>
RS Score:	59.4/100
:	

## == RS RATIOS ==:

1M RS:	<b>1.063 [Leader]</b>
3M RS:	<b>1.214 [Strong]</b>
6M RS:	<b>1.331 [Strong]</b>
1Y RS:	<b>1.151 [Leader]</b>
:	

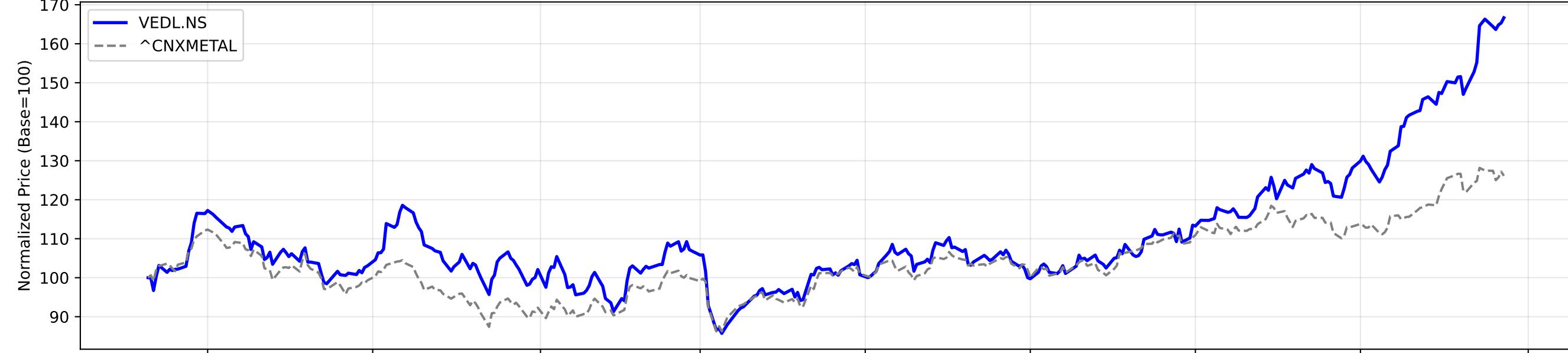
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

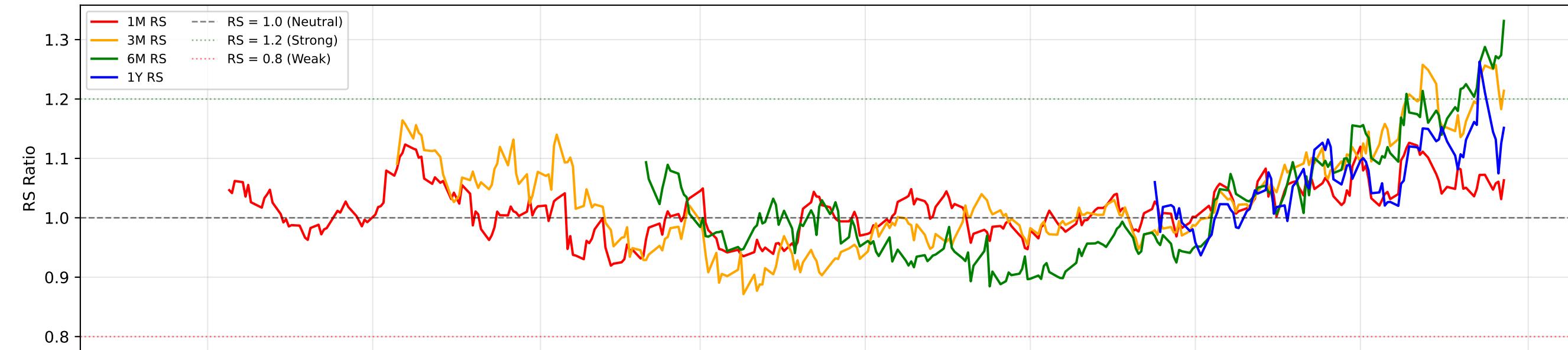
## SIGNAL CRITERIA::

X Emerging RS:	<b>Not accelerating</b>
X Medium-term Lagging:	<b>Not lagging</b>
X Performance Improving:	<b>Not improving</b>

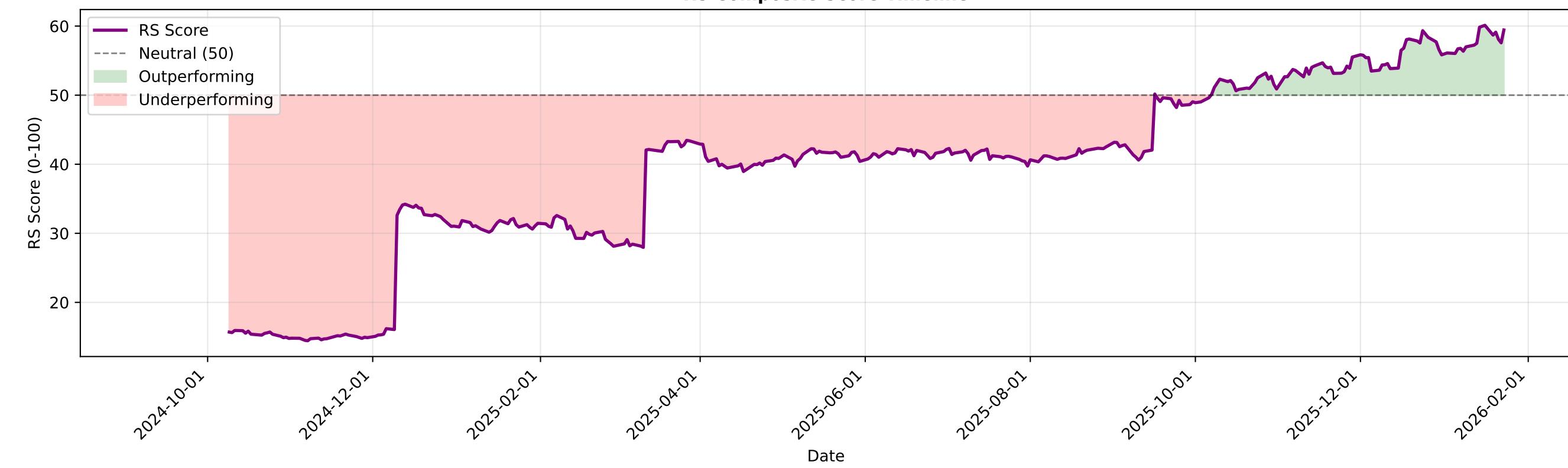
**Relative Strength Analysis: VEDL.NS vs ^CNXMETAL**  
**Classification: Weakening Leader**  
**Price Performance Comparison (Normalized)**



**RS Ratio Trends (Multiple Timeframes)**



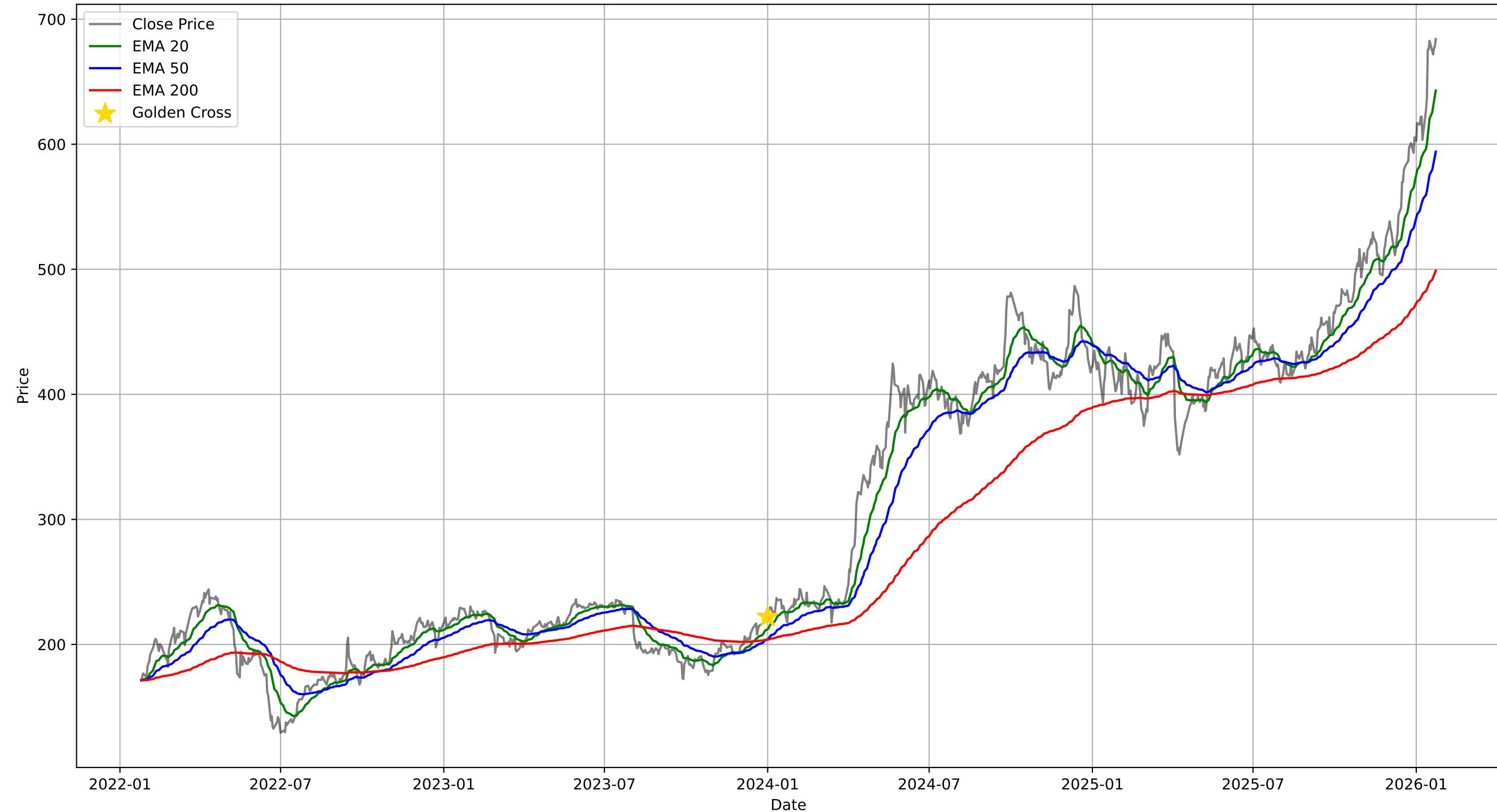
**RS Composite Score Timeline**



## **VEDL.NS - EMA Crossover Summary**

<b>EMA 20:</b>	642.96
<b>EMA 50:</b>	594.05
<b>EMA 200:</b>	498.89
<b>Trend Status:</b>	<b>Strong Uptrend</b>
<b>Golden Cross Date:</b>	2024-01-01 00:00:00+05:30
<b>Golden Cross Price:</b>	222.01

# VEDL.NS EMA Crossover Analysis



## **VEDL.NS - Bollinger Bands Summary**

<b>Current Price:</b>	684.15
<b>Upper Band:</b>	706.46
<b>Middle Band (SMA 20):</b>	639.02
<b>Lower Band:</b>	571.58
<b>%B:</b>	0.8346
<b>Band Width:</b>	0.2111
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Sell Signal at 2026-01-19 00:00:00+05:30</b>

## VEDL.NS Bollinger Bands (20, 2) Analysis



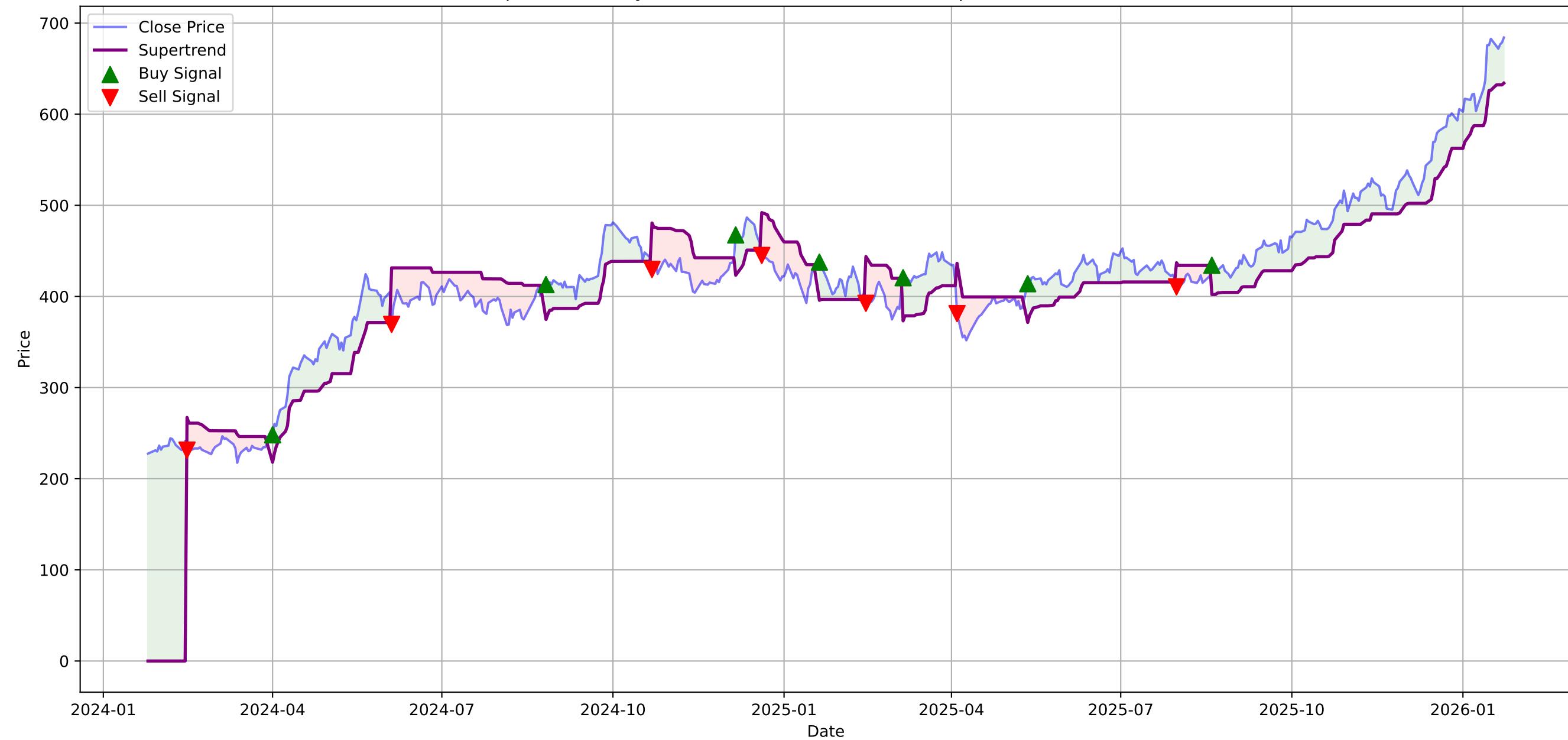
## **VEDL.NS - Supertrend Summary**

**Status:** UPTREND (Buy)

**Supertrend Value:** 634.04

**Signal Identified On:** 2025-08-19

### Supertrend Analysis for VEDL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



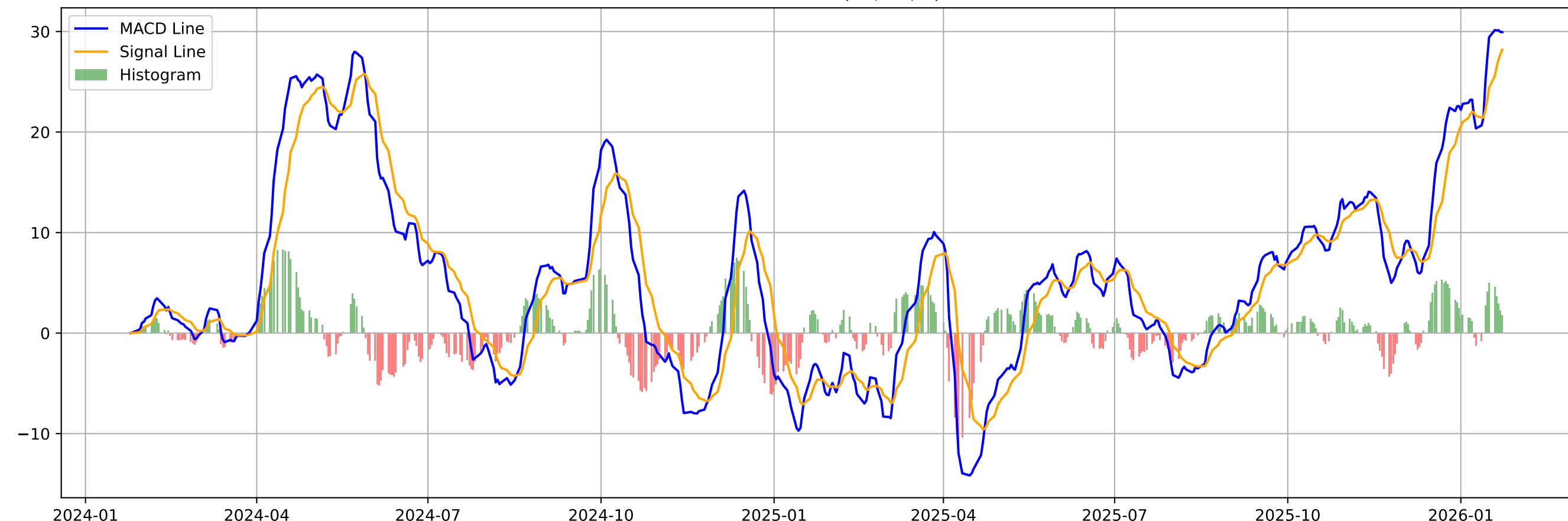
## **VEDL.NS - MACD Summary**

<b>MACD Line:</b>	29.93
<b>Signal Line:</b>	28.19
<b>Histogram:</b>	1.74
<b>Trend:</b>	<b>Bullish</b>
<b>Momentum:</b>	<b>Weakening</b>
<b>Signal:</b>	None

### VEDL.NS Price



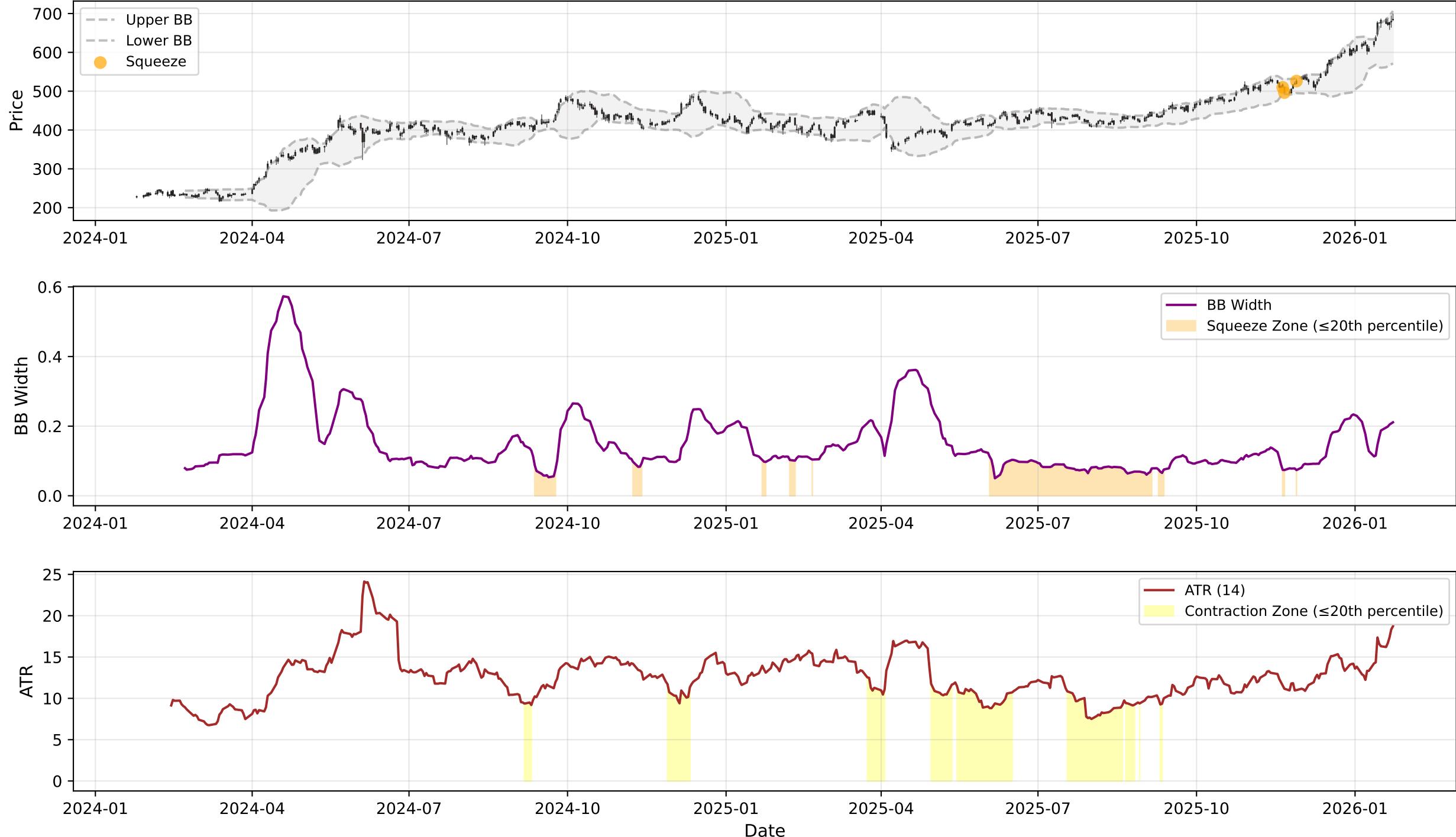
### VEDL.NS MACD (12, 26, 9)



## **VEDL.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.2111
<b>ATR:</b>	18.7286
<b>Total Signals:</b>	3
<b>Signal 1:</b>	BB Squeeze at 2025-11-20 00:00:00+05:30 (Price: 509.75)
<b>Signal 2:</b>	BB Squeeze at 2025-11-21 00:00:00+05:30 (Price: 496.40)
<b>Signal 3:</b>	BB Squeeze at 2025-11-28 00:00:00+05:30 (Price: 526.00)

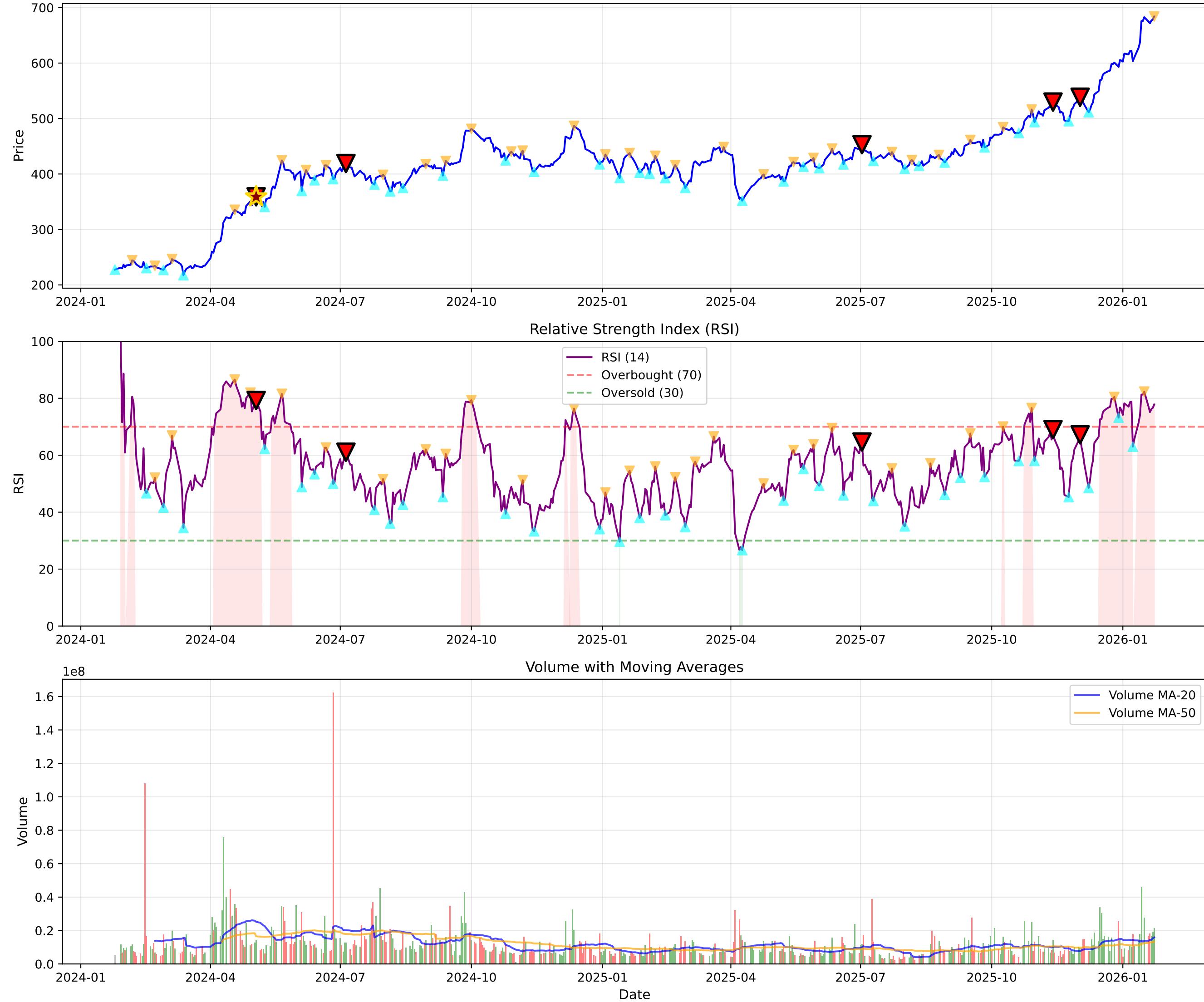
## VEDL.NS - Volatility Squeeze Analysis



## **VEDL.NS - RSI-Volume Summary**

<b>Current RSI:</b>	77.84
<b>Current Volume:</b>	21435331
<b>Volume MA 20:</b>	15862897
<b>Bullish Divergences:</b>	0
<b>Bearish Divergences:</b>	5
<b>Bearish Div 1:</b>	Date: 2025-11-13 00:00:00+05:30, Price: 529.60
<b>Bearish Div 2:</b>	Date: 2025-12-02 00:00:00+05:30, Price: 538.40

# VEDL.NS RSI-Volume Divergence Analysis



# **VEDL.NS - Volume Analysis**

## **== VOLUME ANALYSIS ==:**

**Status:** 30 Signals Detected

:

**2025-12-04 [-]:** Distribution Day

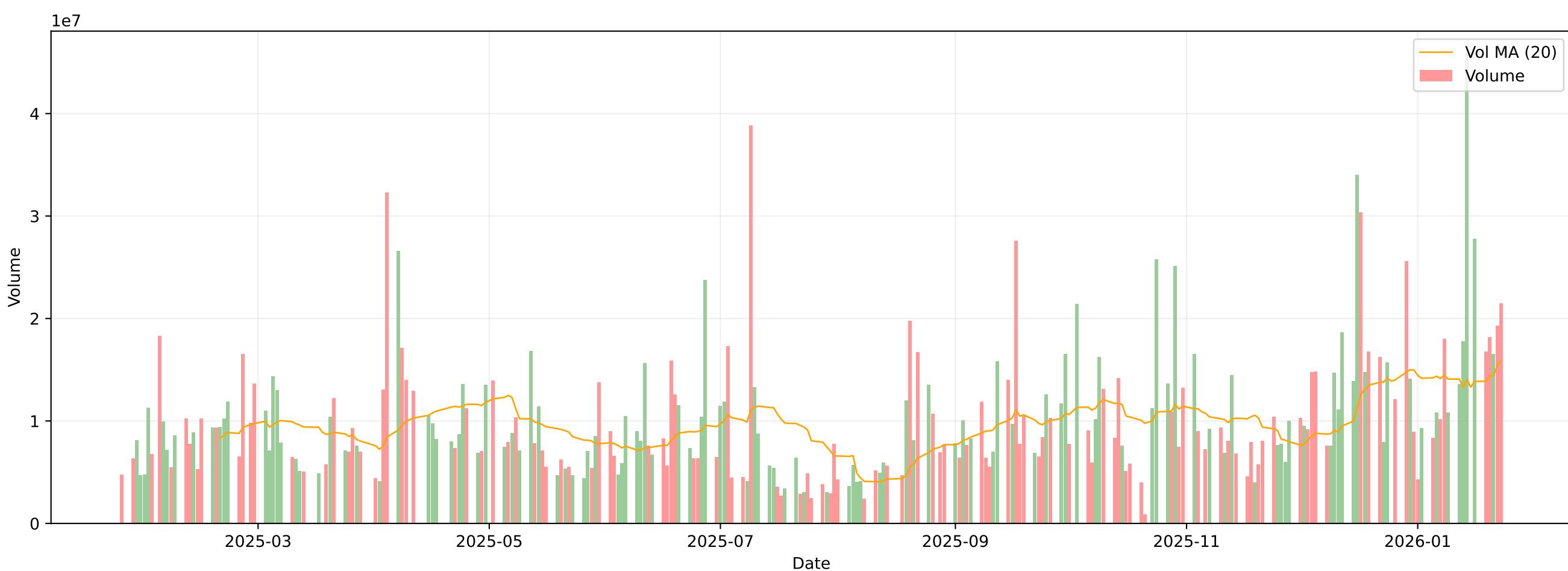
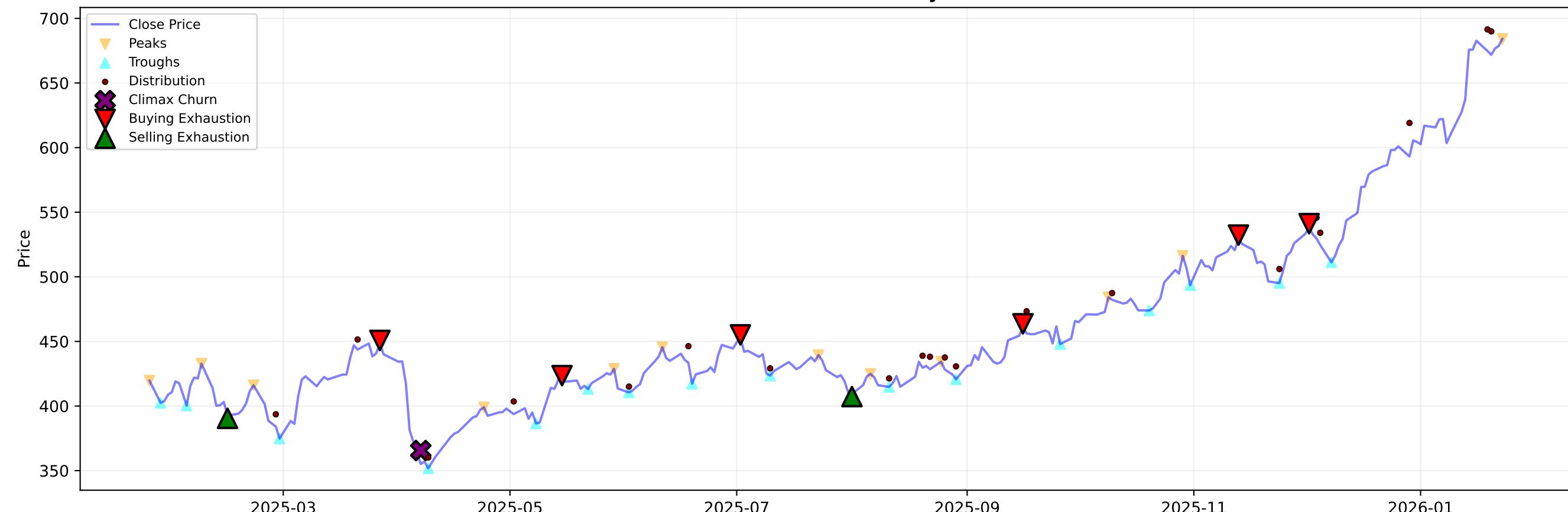
**2025-12-05 [-]:** Distribution Day

**2025-12-29 [-]:** Distribution Day

**2026-01-19 [-]:** Distribution Day

**2026-01-20 [-]:** Distribution Day

## VEDL.NS - Volume Analysis



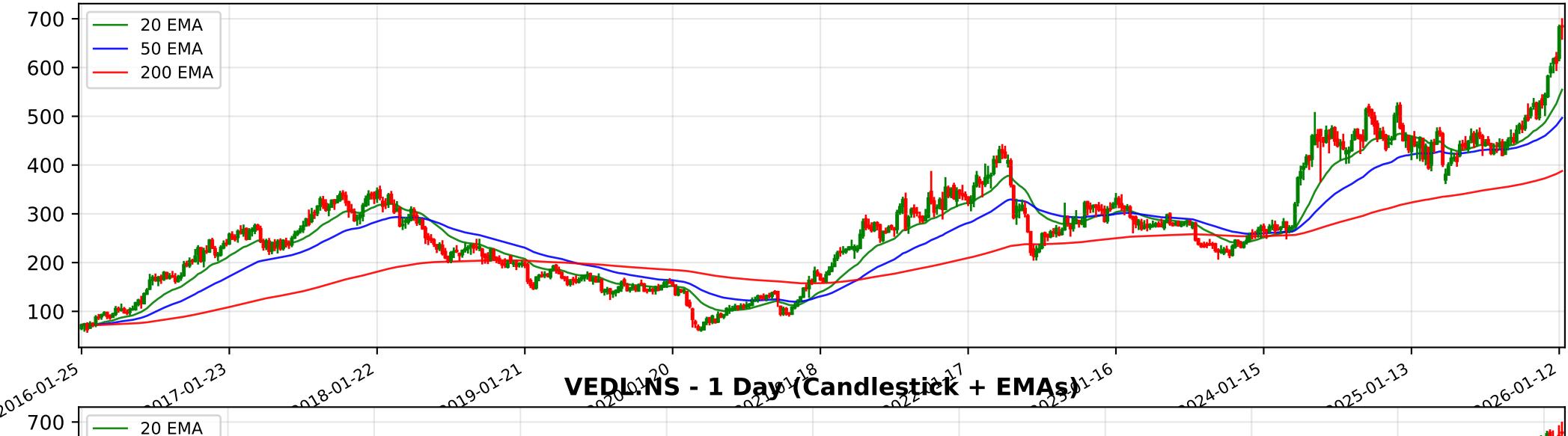
## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	595.07	684.15	2025-06-23
1 Day	UPTREND (Buy)	634.04	684.15	2025-08-19
15 Min	UPTREND (Buy)	684.8	685.15	2026-01-23

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bearish	Weakening	No Signal

### VEDL.NS - 1 Week (Candlestick + EMAs)



### VEDL.NS - 1 Day (Candlestick + EMAs)



### VEDL.NS - 15 Min (Candlestick + EMAs)



# Trendlyne Snapshot - VEDL\_main

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## Vedanta Ltd. [ⓘ](#)

NSE: VEDL | BSE: 500295  
Vedanta Live Share Price Today, Share Analysis and Chart  
 Strong Performer, Getting Expensive [ⓘ](#) In 6 Starfolio Baskets

**684.15** 5.50 (0.81%) [↑ New 52W High today](#)

**22.5M** NSE+BSE Volume  
NSE 23 Jan, 2026 3:31 PM (IST)

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Durability score [ⓘ](#) **75.0** /100 High Financial Strength

Valuation Score [ⓘ](#) **47.2** /100 Mid Valuation

Momentum Score [ⓘ](#) **70.4** /100 Technically Bullish

Analyst Price Target [ⓘ](#) **640** 1Yr Price target downside is -6% [See details](#)

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### Check Before You Buy

VIEW FULL CHECKLIST

High rank **16** Positive \* **7** Negative 69.6% Pass in checklist

### PE Valuation Check

Right Now [ⓘ](#) **Overvalued** -27.6% 1 Year Forward [ⓘ](#) **Undervalued** 9.9%

INSIGHT Vedanta is overvalued at current PE, but undervalued on future earnings estim

[Preset Metrics](#) [Preset Metrics](#)

### Vedanta Key Metrics

## Trendlyne Snapshot - VEDL\_forecaster

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### Vedanta - VEDL - stock price prediction, stock forecast, target price, analyst ratings from 13 analysts

Vedanta has a share price target of Rs 640, revenue growth forecast of 7.4%, and profit growth estimate of 19.6% for FY26, based on top 13 analyst calls.

### Vedanta FORECASTER - Analyst Estimates [②](#)

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