

# Gemini Stock Analysis Report

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Okay, I will analyze the HEROMOTOCO.NS stock analysis report and provide a trade recommendation.

## Step 1: Audit the Data

- **Data Present:**

- Daily price chart (3 years)
- Long-term (4 years) and short-term (6 quarters) fundamental analysis
- Relative strength analysis (RS ratios, composite score)
- EMA crossover summary and chart
- Bollinger Bands summary and chart
- Supertrend summary and chart
- MACD summary and chart
- Volatility Squeeze summary and chart
- RSI-Volume divergence analysis

- **Data Missing:**

- Weekly or monthly charts for a broader perspective.
- Detailed sector or industry comparisons beyond the benchmark index.
- Earnings surprise data and analyst estimates.
- Short interest data, if applicable.

- **Confidence Level:** Medium. The report provides a comprehensive set of technical indicators and some fundamental data. However, the missing weekly charts and earnings surprises limit my ability to assess the bigger picture and fundamental drivers behind potential moves.

## Step 2: Analyze the Setup

- **Price Structure & Trend:** The 3-year daily price chart shows a clear uptrend since late 2023, with periods of consolidation and breakouts. However, a more recent pullback after a spike suggests the upward momentum is waning.
- **Relative Strength:** The stock is classified as "Weakening Leader" vs. its benchmark, indicating diminishing outperformance. While RS ratios are above 1 for 3M, 6M, and 1Y, suggesting leadership, the recent downgrade to "Weakening" is concerning. The Emerging RS is not accelerating, which further suggests weakness.
- **Moving Averages:** The EMA crossover analysis confirms a "Strong Uptrend," with the 20-day EMA above the 50-day and 200-day EMAs. This supports a bullish outlook but may be outdated given the date and current price.
- **Bollinger Bands:** Recent buy signals based on Bollinger Bands might be premature, as the current status is "Lower Half" with a lower than normal range.
- **Supertrend:** The most recent Supertrend indicator signals a "DOWNTREND (Sell)" initiated on 2025-12-09, indicating a potential trend reversal.
- **MACD:** The MACD summary suggests a "Bearish" trend with weakening momentum. This is a concerning sign of a possible trend reversal.
- **Volatility Squeeze:** The recent volatility squeeze analysis shows that a bearish breakout may occur. This would confirm the bearish crossover and signal.
- **RSI-Volume Divergence:** **Bullish** and bearish divergences exist in the historical data, but the current relevance needs evaluation based on price and indicator action.

## Step 3: Formulate the Recommendation

Based on the analysis, I **do NOT** recommend entering a long position in HEROMOTOCO.NS at this time.

- The recent Supertrend signal is DOWNTREND
- MACD has a bearish momentum and is Weakening.
- Relative Strength is Weakening
- Volatility Squeeze shows a **Bearish** Breakout

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Therefore, there is not enough confluence to support a high probability (5%-15% upside) long trade over the next 1-4 months. The stock is currently exhibiting characteristics that suggest a potential pullback or consolidation phase.

## Conditional Plan (If **Bearish Signals Reverse**):

- **Condition to Buy:** Close above Supertrend line (price above 6072.86) and MACD to show bullish momentum
- **Entry Price:** INR 6072.86 (after confirming Supertrend and MACD)
- **Stop Loss:** INR 5781.00 (the current price; below a key support)
- **Take Profit:** INR 6670.00 (previous high, targeting approximately a 10% move)

*Disclaimer: I am an AI chatbot and cannot provide financial advice. This analysis is for informational purposes only and should not be considered a recommendation to buy or sell any stock. Consult with a qualified financial advisor before making any investment decisions.*

## News & Analyst Targets

Okay, I will act as a stock research analyst and find the latest information on Hero MotoCorp (HEROMOTOCO) to answer your questions. I will focus on news from this week, upgrades/downgrades, other impactful news, and analyst targets.

Here's a summary of the latest news and information on Hero MotoCorp, formatted as requested:

### 1) Latest News for HEROMOTOCO this week (December 14-20, 2025):

- **Jefferies Downgrade:** On December 18, 2025, Jefferies downgraded Hero MotoCorp to "Underperform" from "Hold," citing concerns about fading GST-led demand, slipping market share in December, and expensive valuations. They also reduced the target price to Rs 4,950 from Rs 5,550, implying a potential 15% downside.
- **Share Price Fall:** Following the Jefferies downgrade, Hero MotoCorp's shares fell significantly (over 5%) on December 18, reaching their lowest level in nearly five weeks. The stock has extended losses for the fifth consecutive session.
- **Market Share Decline:** Jefferies noted that Hero MotoCorp's domestic two-wheeler market share has plunged to a 25-year low of 28% in April-November 2025, impacted by a demand shift away from entry-level bikes and losses in the 110-125 cc motorcycle segment.
- **Financial Performance:** Hero MotoCorp reported a 16% YoY rise in Q2 net profit to Rs 1,393 crore, with revenue at Rs 12,126 crore. Vehicle volumes grew 11%, EBITDA rose 20%, and EV arm Vida achieved 11.7% market share.

### 2) Upgrade or Downgrade from Brokerages for HEROMOTOCO:

- **Jefferies Downgrade (December 18, 2025):** Downgraded to "Underperform" from "Hold" with a reduced target price of Rs 4,950.

### 3) Other News Directly or Indirectly Impacting HEROMOTOCO:

- **Auto Sector Trends:** The auto sector is seeing strong order books despite slowdown fears.
- **Large Cap Performance:** Large-cap stocks are finishing 2025 as top performers.
- **VIDA Novus Range:** Hero MotoCorp unveiled a micro electric four-wheeler under a new 'Novus' range from its emerging mobility business unit VIDA. The company also launched sustainable and intelligent

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mobility solutions, including a portable, wearable micro mobility device, NEX 1, and an electric trike, NEX 2.

- **Mexico Tariff Concerns:** Proposed tariff hikes by Mexico on Indian exports are causing concerns for auto stocks.

## 4) Latest Targets from Analysts Community and Brokerages for HEROMOTOCO:

Brokerage/Analyst	Target Price (INR)	Rating
Jefferies	4,950	Underperform
Average (TipRanks)	5,500	Hold
High (TradingView)	7,500	N/A
Low (TradingView)	3,900	N/A
Average (Alpha Spread)	6,103.71	N/A
Low (Alpha Spread)	3,939	N/A
High (Alpha Spread)	7,875	N/A

**Note:** The table summarizes various analyst estimates. Some sources provide a range of targets (high and low), while others offer an average. "N/A" indicates the source did not specify a rating. There is a consensus of "Hold" based on the ratings of 2 Wall Street analysts.

# Stock Detailed Analysis Report

## HEROMOTOCO.NS

Current Price: ₹5781.00

Generated: 2025-12-20 20:46

# HEROMOTOCO.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	8.28%	12.00%
Net Income	Yes	No	16.92%	23.63%
ROE	Yes	No	7.38%	15.83%
EPS	Yes	No	16.87%	23.60%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	25.60%	4.57%
Net Income	Yes	-23.25%	8.14%
ROE	Yes	3.41%	5.55%
EPS	No	-23.28%	-5.83%

# HEROMOTOCO.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	<b>Weakening Leader</b>
RS Score:	52.8/100
:	

## == RS RATIOS ==:

1M RS:	<b>0.960 [Neutral]</b>
3M RS:	<b>1.056 [Leader]</b>
6M RS:	<b>1.129 [Leader]</b>
1Y RS:	<b>1.120 [Leader]</b>
:	

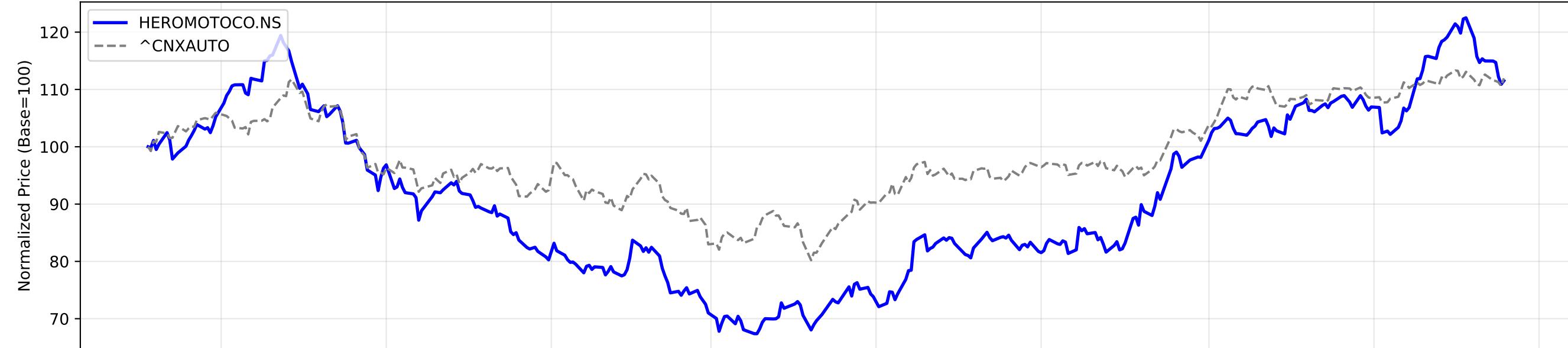
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

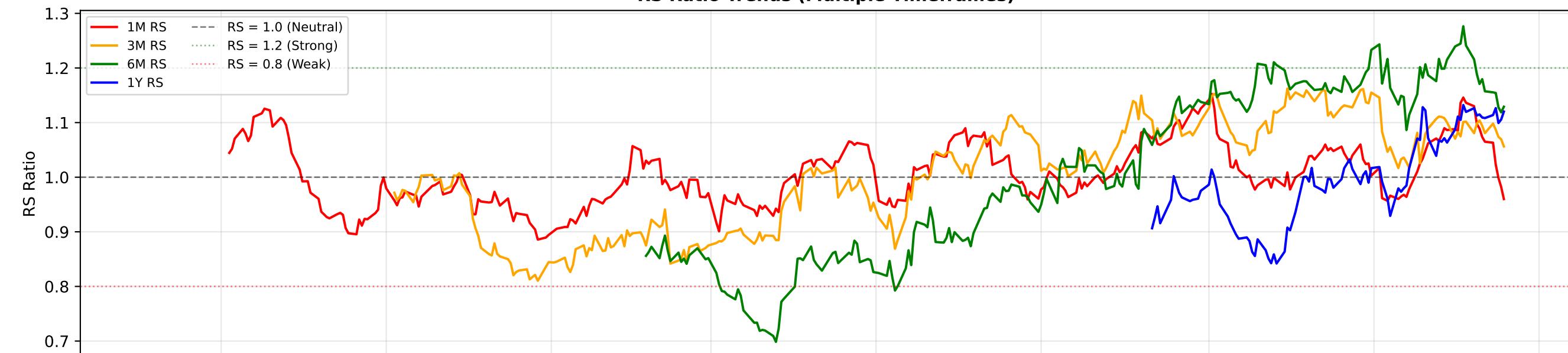
## SIGNAL CRITERIA::

✗ Emerging RS:	<b>Not accelerating</b>
✗ Medium-term Lagging:	<b>Not lagging</b>
✗ Performance Improving:	<b>Not improving</b>

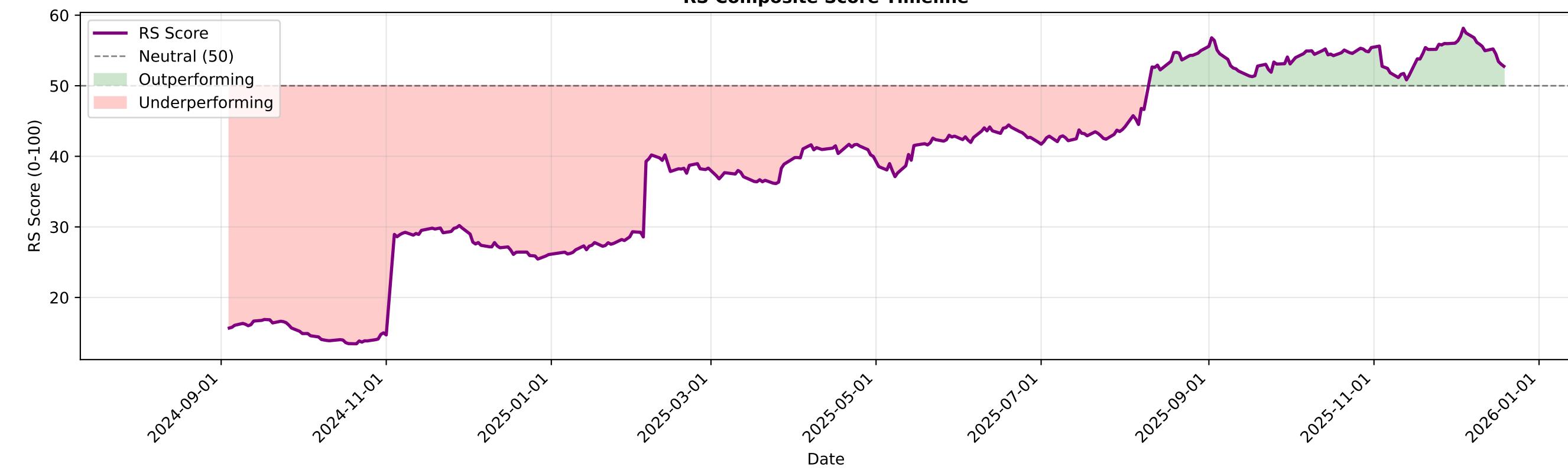
**Relative Strength Analysis: HEROMOTOCO.NS vs ^CNXAUTO**  
**Classification: Weakening Leader**  
**Price Performance Comparison (Normalized)**



**RS Ratio Trends (Multiple Timeframes)**



**RS Composite Score Timeline**



## **HEROMOTOCO.NS - EMA Crossover Summary**

<b>EMA 20:</b>	5942.04
<b>EMA 50:</b>	5777.93
<b>EMA 200:</b>	5096.02
<b>Trend Status:</b>	<b>Strong Uptrend</b>
<b>Golden Cross Date:</b>	2025-08-08 00:00:00
<b>Golden Cross Price:</b>	4599.80

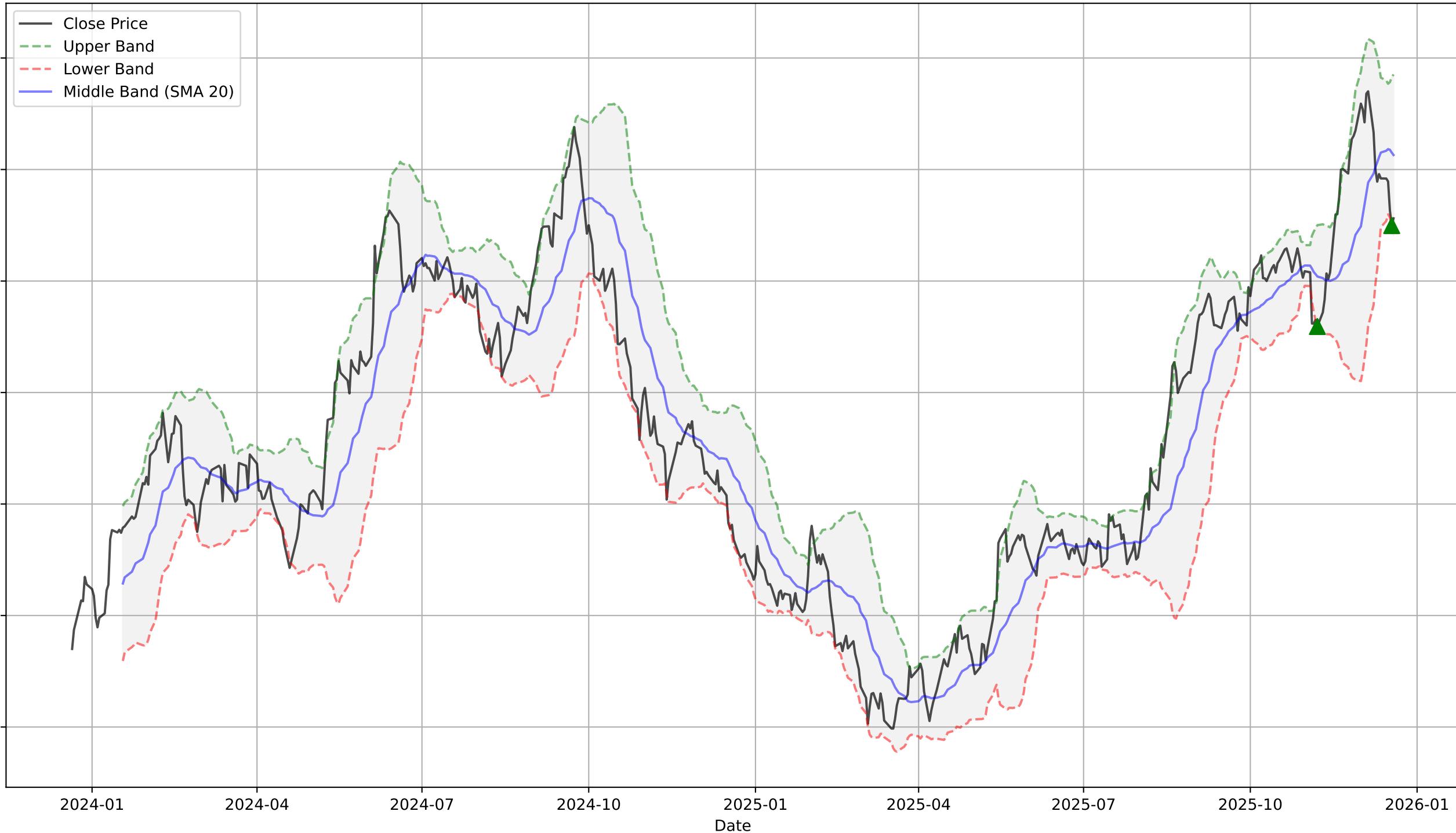
# HEROMOTOCO.NS EMA Crossover Analysis



# **HEROMOTOCO.NS - Bollinger Bands Summary**

<b>Current Price:</b>	5781.00
<b>Upper Band:</b>	6426.30
<b>Middle Band (SMA 20):</b>	6064.95
<b>Lower Band:</b>	5703.60
<b>%B:</b>	0.1071
<b>Band Width:</b>	0.1192
<b>Status:</b>	Lower Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-11-07 00:00:00</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2025-12-18 00:00:00</b>

## HEROMOTOCO.NS Bollinger Bands (20, 2) Analysis



# **HEROMOTOCO.NS - Supertrend Summary**

**Status:**

**DOWNTREND (Sell)**

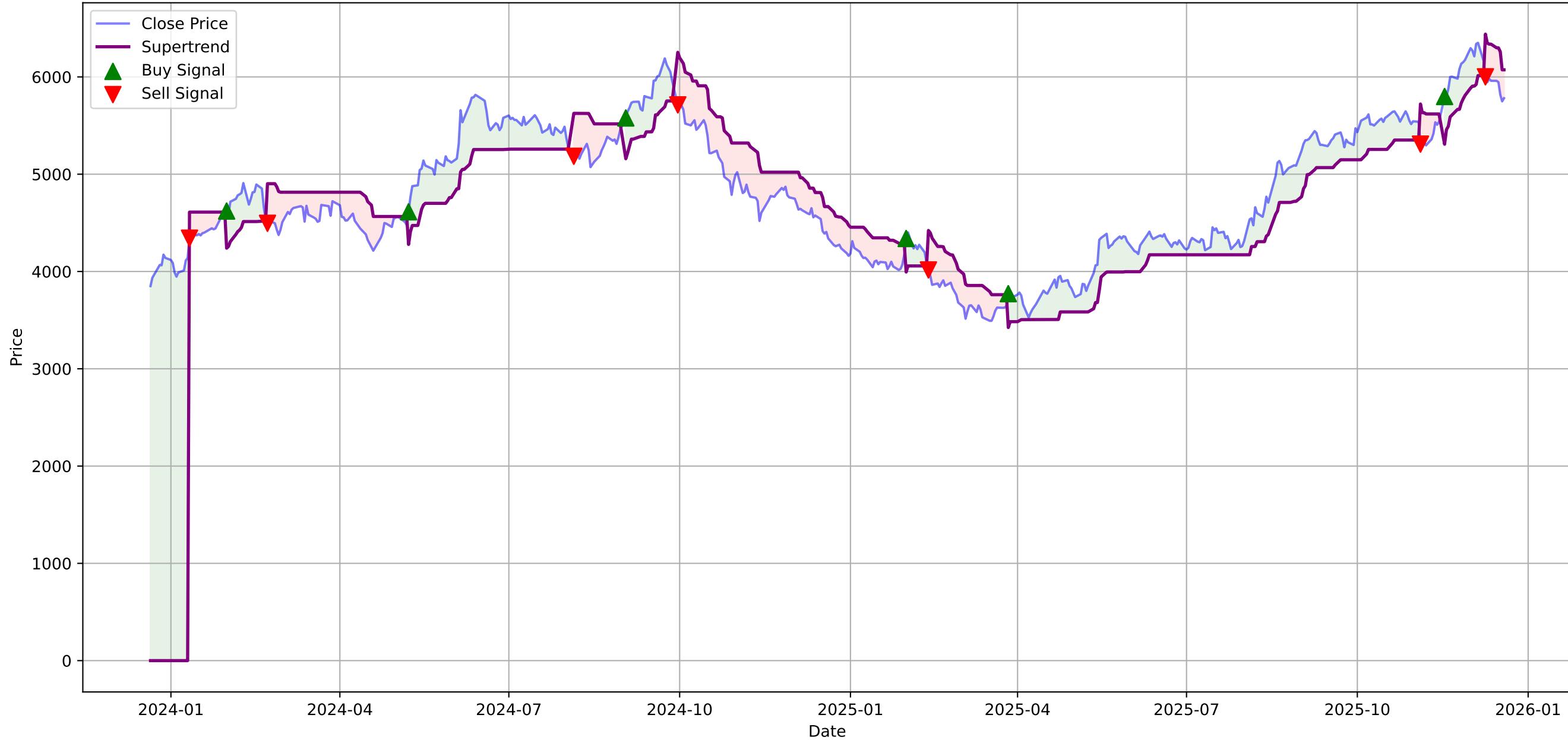
**Supertrend Value:**

6072.86

**Signal Identified On:**

2025-12-09

### Supertrend Analysis for HEROMOTOCO.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



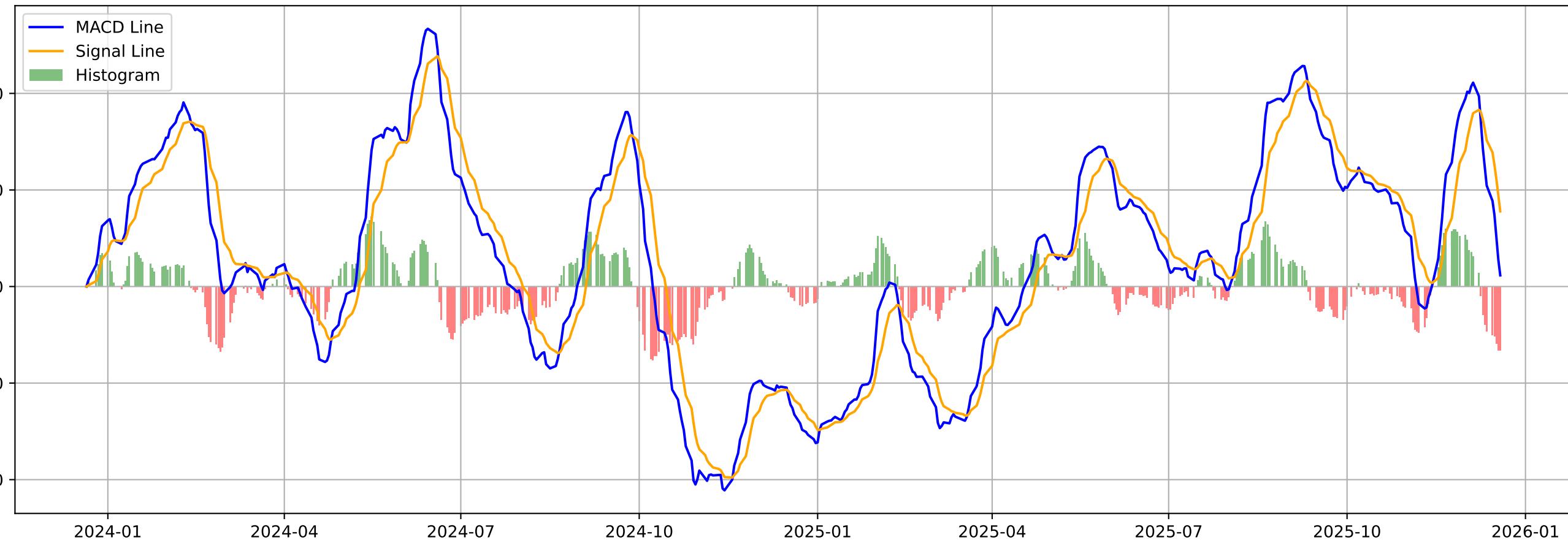
## **HEROMOTOCO.NS - MACD Summary**

<b>MACD Line:</b>	11.55
<b>Signal Line:</b>	77.86
<b>Histogram:</b>	-66.31
<b>Trend:</b>	<b>Bearish</b>
<b>Momentum:</b>	<b>Weakening</b>
<b>Signal:</b>	None

## HEROMOTOCO.NS Price



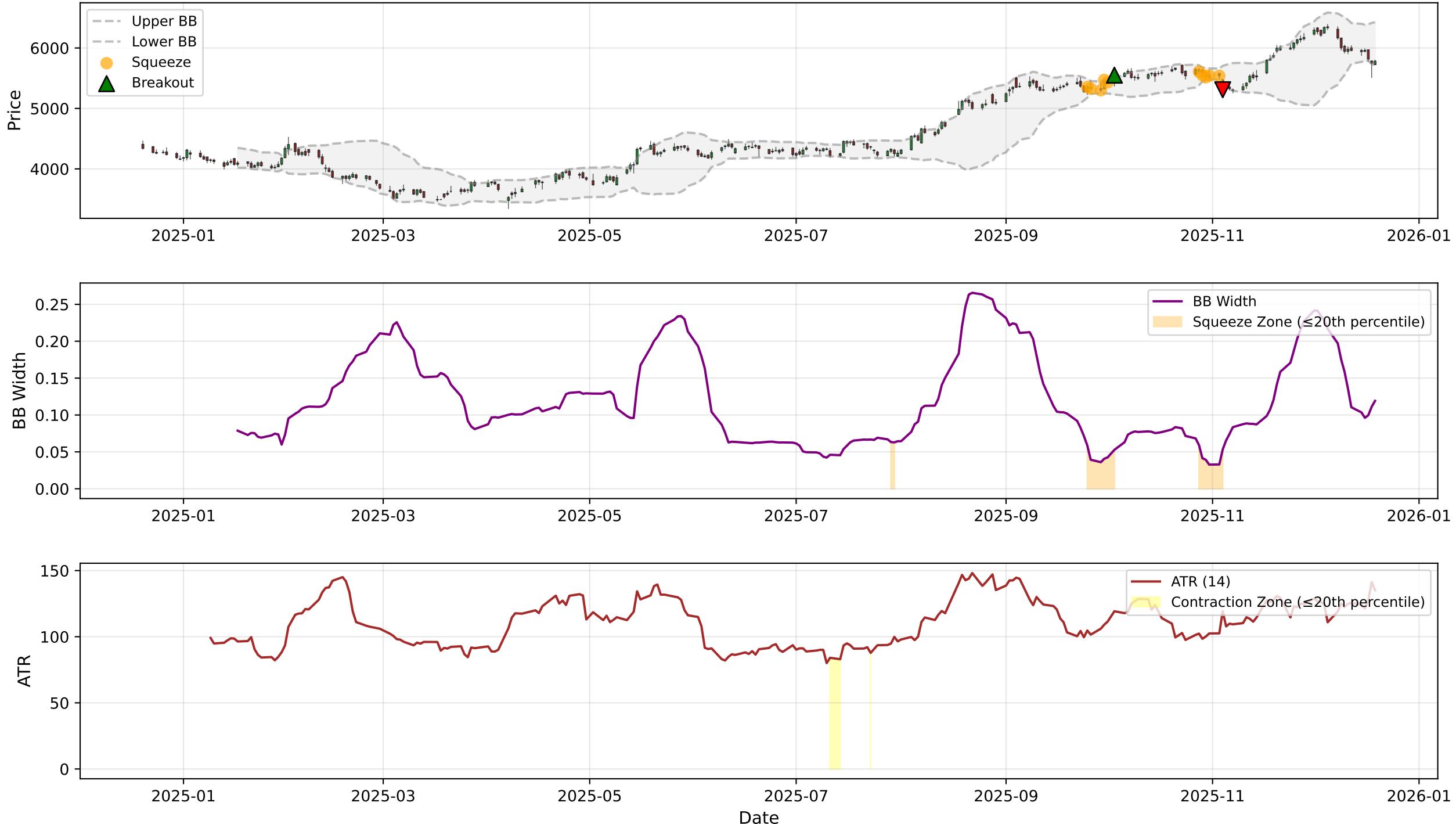
## HEROMOTOCO.NS MACD (12, 26, 9)



# **HEROMOTOCO.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.1192
<b>ATR:</b>	135.1071
<b>Total Signals:</b>	12
<b>Signal 1:</b>	BB Squeeze at 2025-10-29 00:00:00 (Price: 5551.50)
<b>Signal 2:</b>	BB Squeeze at 2025-10-30 00:00:00 (Price: 5515.00)
<b>Signal 3:</b>	BB Squeeze at 2025-10-31 00:00:00 (Price: 5544.00)
<b>Signal 4:</b>	BB Squeeze at 2025-11-03 00:00:00 (Price: 5539.00)
<b>Signal 5:</b>	<b>BB Squeeze (Bearish Breakout) at 2025-11-04 00:00:00 (Price: 5535.00)</b>

# HEROMOTOCO.NS - Volatility Squeeze Analysis



# **HEROMOTOCO.NS - RSI-Volume Summary**

<b>Current RSI:</b>	41.64
<b>Current Volume:</b>	769295
<b>Volume MA 20:</b>	730932
<b>Bullish Divergences:</b>	2
<b>Bearish Divergences:</b>	3
<b>Bullish Div 1:</b>	Date: 2025-01-27 00:00:00, Price: 4015.95
<b>Bullish Div 2:</b>	Date: 2025-03-17 00:00:00, Price: 3493.10
<b>Bearish Div 1:</b>	Date: 2024-07-15 00:00:00, Price: 5606.35
<b>Bearish Div 2:</b>	Date: 2025-10-21 00:00:00, Price: 5646.50

# HEROMOTOCO.NS RSI-Volume Divergence Analysis

