

Stock Analysis Report

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Strategic Trading Analysis

Based on the detailed "Stock Detailed Analysis Report" for **ADANIPORTS.NS** (generated 2026-02-14), here is the assessment from a positional trading perspective.

Step 1: Audit the Data

- **Data Present:**
 - **Price Structure:** Daily (3-year) and Weekly charts.
 - **Trend Indicators:** Moving Averages (20, 50, 200 EMA), Supertrend, MACD.
 - **Momentum/Volatility:** RSI, Bollinger Bands, Volatility Squeeze (ATR/BB Width).
 - **Fundamentals:** Long-term (4 years) and Short-term (6 quarters) checks, plus Analyst Estimates.
 - **Volume Analysis:** Volume Moving Averages, Distribution Days, Accumulation/Distribution signals.
 - **Relative Strength:** Comparison vs. Nifty Infra (^CNXINFRA).
- **Data Missing:**
 - **Option Chain Analysis:** No Open Interest (OI) data to identify derivatives resistance/support levels.
 - **Specific News/Events:** No qualitative news context explaining the recent drop in quarterly Net Income (-7.87%).
- **Confidence Level: High.** The technical data is comprehensive, covering trend, momentum, volatility, and relative strength across multiple timeframes.

Step 2: Analyze the Setup

Price Structure & Trend:* **Bullish Alignment:** The stock is in a confirmed uptrend. Price (1519) > 20 EMA (1494) > 50 EMA (1473) > 200 EMA (1413). This "stacked" formation is the ideal backdrop for positional longs.* **Support Holding:** The stock recently tested the 50 EMA and the Bollinger Band basis (20 SMA) and bounced, validating these as dynamic support levels.

Momentum & Volatility:* **RSI (55.86):** In the "sweet spot." It is above the 50 median but far from overbought (70+), suggesting room for upside expansion.* **MACD:** **Bullish** trend is active, though momentum is noted as "Weakening." However, the histogram remains positive.* **Bollinger Bands:** Price is in the "Upper Half" (Buy Zone). The bands are not currently squeezing, indicating the trend is underway.

Risks (The "Yellow Flags"):* **Volume Divergence:** Current volume (1.83M) is significantly below the 20-day average (3.22M). The rally lacks strong institutional participation at this exact moment.* **Distribution Days:** The report notes recent distribution days (2026-02-02, 2026-02-06). This suggests some selling into strength near the 1550-1600 levels.* **Short-Term Fundamentals:** Recent Quarter-on-Quarter EPS and Net Income are negative (-8.47% / -7.87%), despite strong long-term growth.

Confluence: The setup relies on the **Trend Continuation**. The stock has corrected, found support at the 50 EMA/Supertrend, and is now rotating back toward highs. The Relative Strength (RS) score of 52.3 is decent, and the stock is outperforming its sector benchmark (Infra) on a 1-year basis.

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Step 3: Formulate the Recommendation

Verdict: YES, Enter Conditional Buy.

While the volume is light, the structural trend is too strong to ignore. The risk-to-reward ratio is favorable as the stock is close to major moving average support. We are betting on a retest of highs (1600+) and an eventual breakout toward analyst targets (1838).

- **Entry Price: INR 1510 - INR 1525**
 - *Logic:* Enter at current market price (1519) or on a minor intraday pullback. Do not chase if it gaps above 1540.
- **Stop Loss: INR 1455 (Closing Basis)**
 - *Logic:* This places the stop below the 50 EMA (1473), the Middle Bollinger Band (1461), and the recent swing lows. A close below 1455 invalidates the intermediate uptrend structure.
- **Take Profit:**
 - **Target 1: INR 1630** (7.5% upside) - This aligns with the Upper Bollinger Band and the recent resistance/highs.
 - **Target 2: INR 1750** (15% upside) - Positional target based on trend extension and approaching the analyst consensus target of INR 1838.

Trade Management Note: Since the "15 Min" timeframe is currently in a "**Downtrend**" (Page 22), use limit orders to get a fill near the lower end of the entry range (1510-1515). If the stock closes below the 20 EMA (1494) for two consecutive days, consider reducing position size early, as momentum may be stalling.

Candlestick Classification Analysis

Based on the **Candlestick Classification Analysis** provided in the report for **ADANI PORTS.NS**, here is my professional assessment of the price action.

1. Current Market State: "No Control" (Score: 0)

The latest candlestick classification is flagged as **No Control**. According to the methodology, this indicates a small body relative to ATR, long wicks indicating rejection on both sides, or an indecision pattern.

- **Interpretation:** The tug-of-war between bulls and bears has reached a stalemate at the current price level of **INR 1519.00**. After the recent volatility, the market has lost conviction in either direction. The body size is likely <0.5 ATR, or volume has dropped significantly ($<0.8x$ avg), neutralizing any directional attempt.

2. Trend Context: Weak **Bullish** Bias

- **10-Day Trend Score (0.50):** This is a critical metric. Despite the current "No Control" signal, the rolling 10-day average is **+0.50**.
- **What this tells us:** The underlying momentum over the last two weeks still favors the buyers. A score of $+0.50$ usually implies a mix of "Buyer Control" (+1) and "No Control" (0) days, rather than heavy selling. The sellers have not yet generated enough negative force to flip the trend score into negative territory.

3. Chart & Volume Analysis (Page 21)

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Looking at the visual classification on Page 21:* **Recent History:** The chart shows a strong rally (Green/Buyer Control candles) followed by a sharp rejection from the ~1600 highs.* **The Pullback:** The drop from the highs involved distinct Red candles (Seller Control). However, looking closely at the far right of the chart, the selling pressure has dissipated. The candles have turned Grey (No Control).* **Volume Factor:** The volume bars (bottom pane) on the recent grey candles appear lower than the massive spikes seen during the rally. Per the algorithm's **Step 4 (Volume Multiplier)**, low volume weakens signals. This suggests the current selling/consolidation is happening on "weak hands" rather than institutional distribution.

4. Classification Distribution

- **Dominant Regime:** With 123 days of "No Control" vs only 3 total days of "Strong Control" (Buyer/Seller combined), this stock is characteristic of a "Grinder." It tends to consolidate for long periods (No Control) and then make moves in short, sharp bursts.
- **Warning:** The presence of 2 "Seller Strong Control" days versus only 1 "Buyer Strong Control" day in the dataset suggests that when sellers *do* take control, they do so aggressively (high volume, large body).

Prediction & Future Price Direction

Verdict: Consolidation with a Bullish Lean

The price action suggests we are in a **Consolidation/Flagging phase** within an uptrend.

- **Why Bullish?** The 10-day score is positive (+0.50). The "No Control" signal at a support level (after a pullback) often indicates that selling exhaustion has been reached. The sellers tried to push it lower but failed to maintain "Seller Control" status.
- **The Trigger:**
 - **Bullish Confirmation:** Watch for a **Buyer Control (+1)** candle. This would look like a moderate green body closing near the high with average volume. If this appears next, price is likely to retest the **INR 1600** highs.
 - **Bearish Invalidation:** If a **Seller Control (-1)** candle forms and breaks below the recent consolidation low (approx INR 1480), the trend score will likely flip negative, signaling a deeper correction.

Trade Stance: Wait for the volatility squeeze to resolve. The "No Control" signal is a "Do Not Trade" signal in isolation. However, given the **0.50 trend score**, the probability favors a resolution to the **UPSIDE**.

News & Analyst Targets

Stock Research Report: Adani Ports and Special Economic Zone (ADANIPORTS) Date: February 14, 2026

Here is the latest research and analysis on Adani Ports (ADANIPORTS) for the current week.

1) Latest News for ADANIPORTS (Week of Feb 8 - Feb 14, 2026)

- **Strong Q3 FY26 Earnings:** Adani Ports reported a **21% YoY increase in Net Profit** to INR 3,043 crore for the quarter ending December 31, 2025. Revenue from operations grew by **22% YoY** to INR 9,705 crore.
- **Guidance Hike:** Following strong quarterly performance, the management raised its **FY26 EBITDA**

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guidance by approximately **INR 800 crore**, signaling confidence in continued operational efficiency and volume growth.

- **Strategic Acquisition (NQXT):** The company successfully completed the acquisition of the **North Queensland Export Terminal (NQXT)** in Australia. This asset is expected to bolster volume growth and has now been consolidated into the company's financials.
- **New Dubai Subsidiary:** Adani Ports has incorporated a new wholly-owned subsidiary in Dubai, **AOP Marine and Logistics Services LLC**, to expand its footprint in global maritime services.
- **Management Changes:** The company announced the planned relinquishment of the Chief Financial Officer (CFO), Mr. D. Muthukumaran, from his role, a development investors are watching closely for succession plans.

2) Brokerage Upgrades & Downgrades

- **Upgrades:**
 - **ICICI Direct** maintained a **BUY** rating and **raised its target price** to **INR 1,950** (from earlier lower levels), citing strong revenue growth across ports, logistics, and marine verticals.
 - **BOB Capital Markets** has issued a **BUY** recommendation with a target of **INR 1,960**, highlighting the strong scale-up in non-domestic port businesses.
- **Consensus View:** The overall analyst sentiment remains overwhelmingly positive. As of mid-February 2026, the consensus rating among major brokerages is **Strong Buy**, with analysts pointing to the company's dominant market share and successful integration of new assets like NQXT and Vizhinjam.

3) Other News Impacting ADANI PORTS

- **Direct Impact - Vizhinjam Port Phase 2:** The company has initiated **Phase 2** of the Vizhinjam International Seaport project. This deepwater port is a critical asset for capturing transshipment traffic currently handled by Colombo or Singapore, directly boosting long-term volume potential.
- **Indirect Impact - US-India Trade Deal:** A landmark trade agreement finalized between India and the USA in early February 2026 has significantly boosted market sentiment. As India's largest port operator, ADANI PORTS is viewed as a primary beneficiary of the expected surge in export-import (EXIM) trade volumes resulting from reduced tariffs.
- **Market Rally:** The stock rallied approximately **10%** earlier in February, outperforming the broader Nifty 50 index, driven by the dual tailwinds of the trade deal and robust Q3 earnings.

4) Latest Analyst Targets (February 2026)

Brokerage / Analyst Firm	Rating	Target Price (INR)	Key Rationale
BOB Capital Markets	BUY	1,960	Strong non-domestic port growth; Q2/Q3 beat estimates. Revised upwards; robust growth in logistics & marine segments. Continued volume growth; healthy container market share gains. Valuation model adjustment based on raised guidance.
ICICI Direct	BUY	1,950	
Motilal Oswal	BUY	1,850	
Simply Wall St (Fair Value)	N/A	1,838	

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Brokerage / Analyst Firm	Rating	Target Price (INR)	Key Rationale
JM Financial	BUY	~1,838	Implied target based on updated valuation models.
Consensus Mean	Strong Buy	1,815	Average of ~23 analysts covering the stock.

Note: Target prices are based on the most recent available reports from February 2026 and subject to market fluctuations.

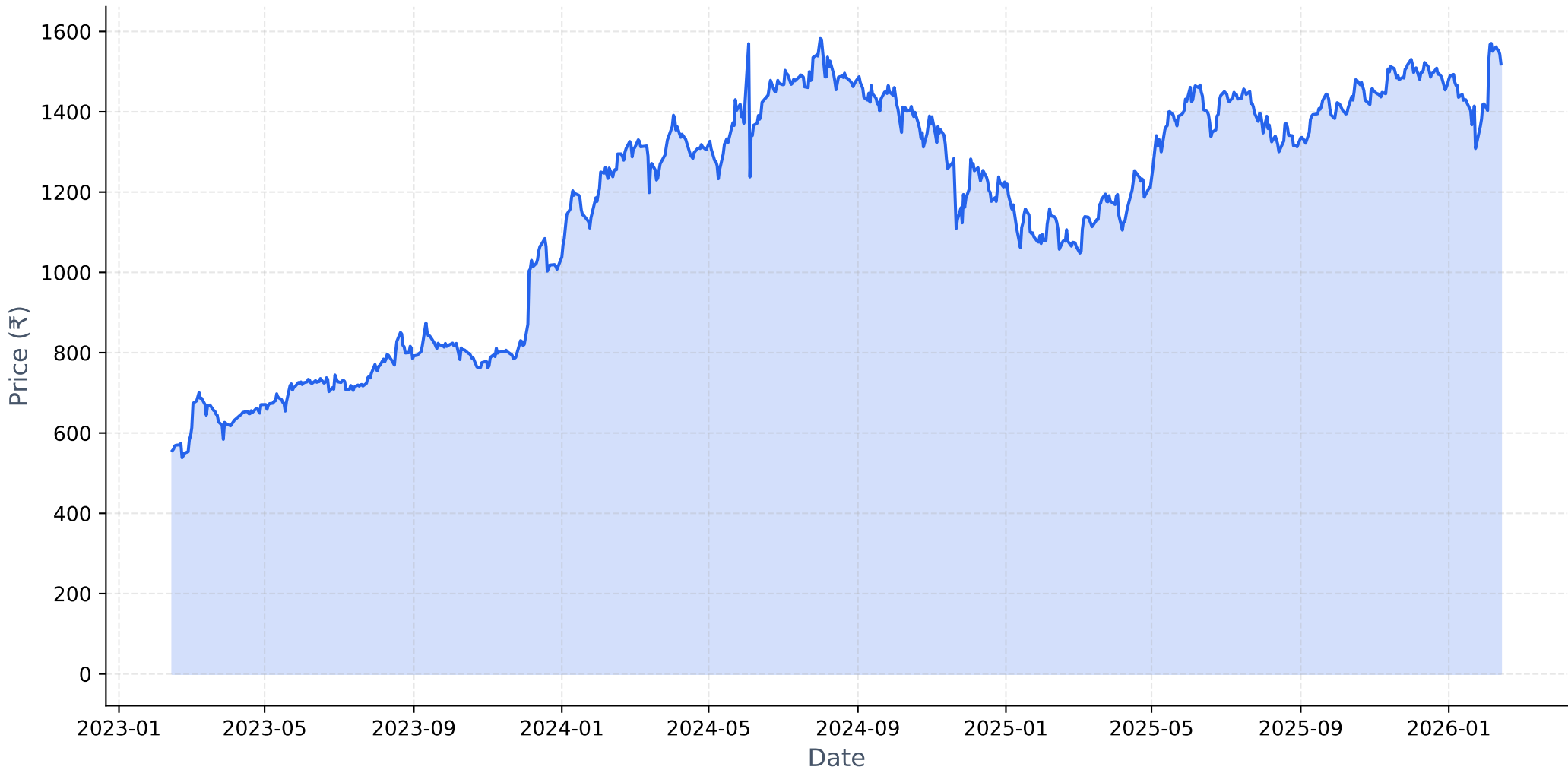
Stock Detailed Analysis Report

ADANIPORTS.NS

Current Price: ₹1519.00

Generated: 2026-02-14 09:59

ADANI PORTS.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	14.09%	21.53%
Net Income	Yes	Yes	36.76%	31.43%
ROE	Yes	Yes	15.97%	15.15%
EPS	Yes	Yes	36.75%	31.43%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	6.34%	8.28%
Net Income	Yes	-7.87%	6.19%
ROE	Yes	12.90%	12.90%
EPS	No	-8.47%	-8.94%

ADANIPORTS.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXINFRA
Sector:	Infra
Classification:	Emerging Leader
RS Score:	52.3/100
:	

== RS RATIOS ==:

1M RS:	1.027 [Leader]
3M RS:	1.006 [Leader]
6M RS:	1.062 [Leader]
1Y RS:	1.142 [Leader]
:	

== TURNAROUND ANALYSIS ==:

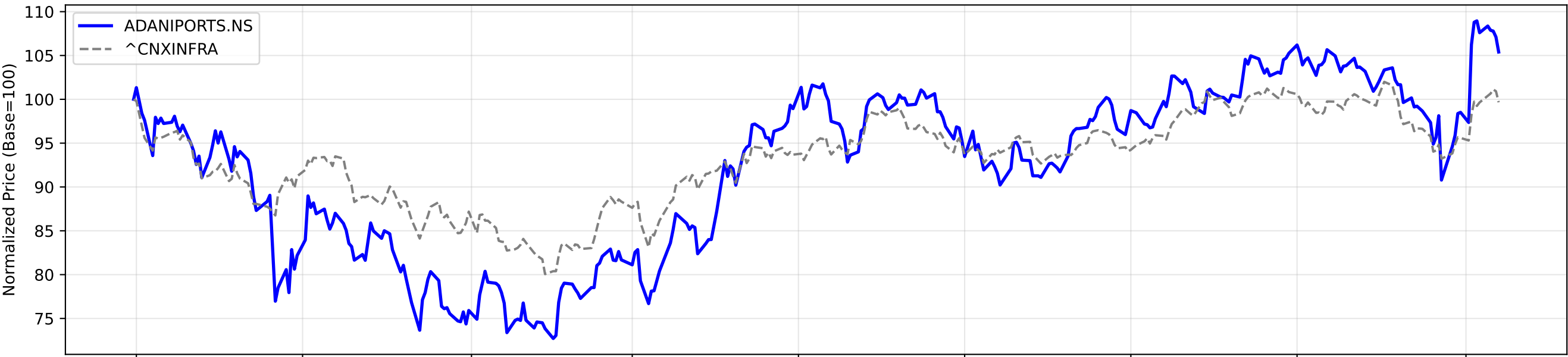
Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

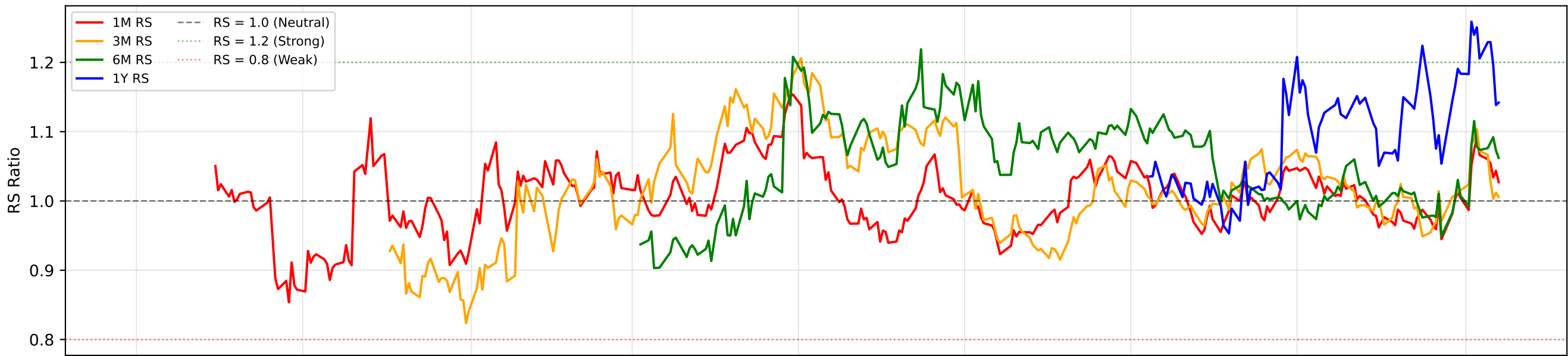
✓ Emerging RS:	1M (1.027) > 3M (1.006)
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

Relative Strength Analysis: ADANIPOINTS.NS vs ^CNXINFRA
Classification: Emerging Leader

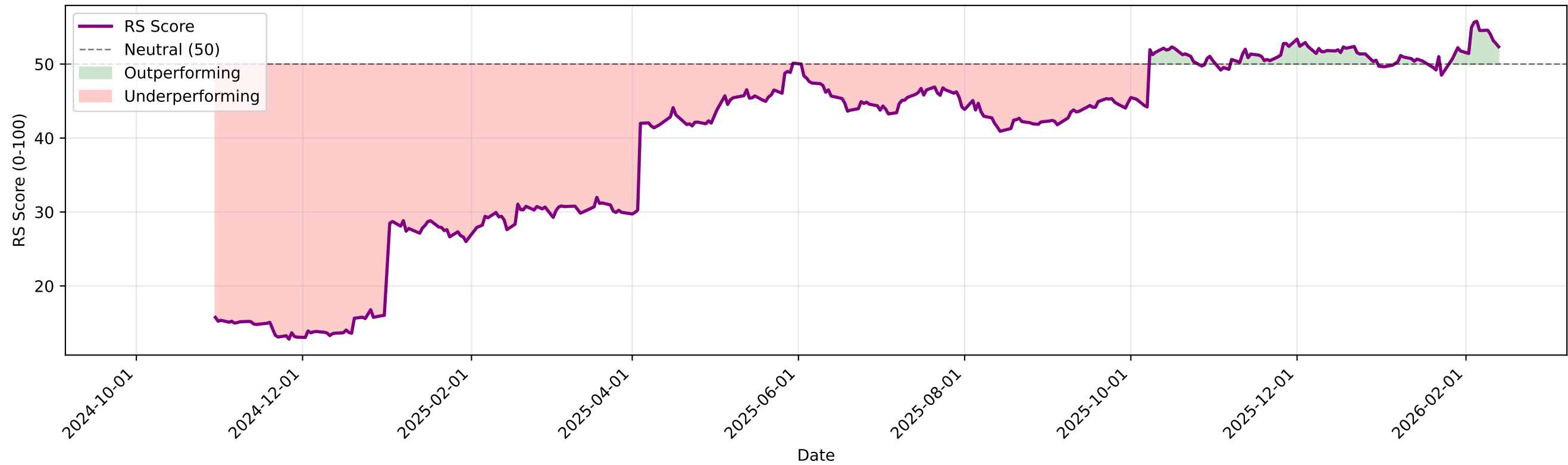
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



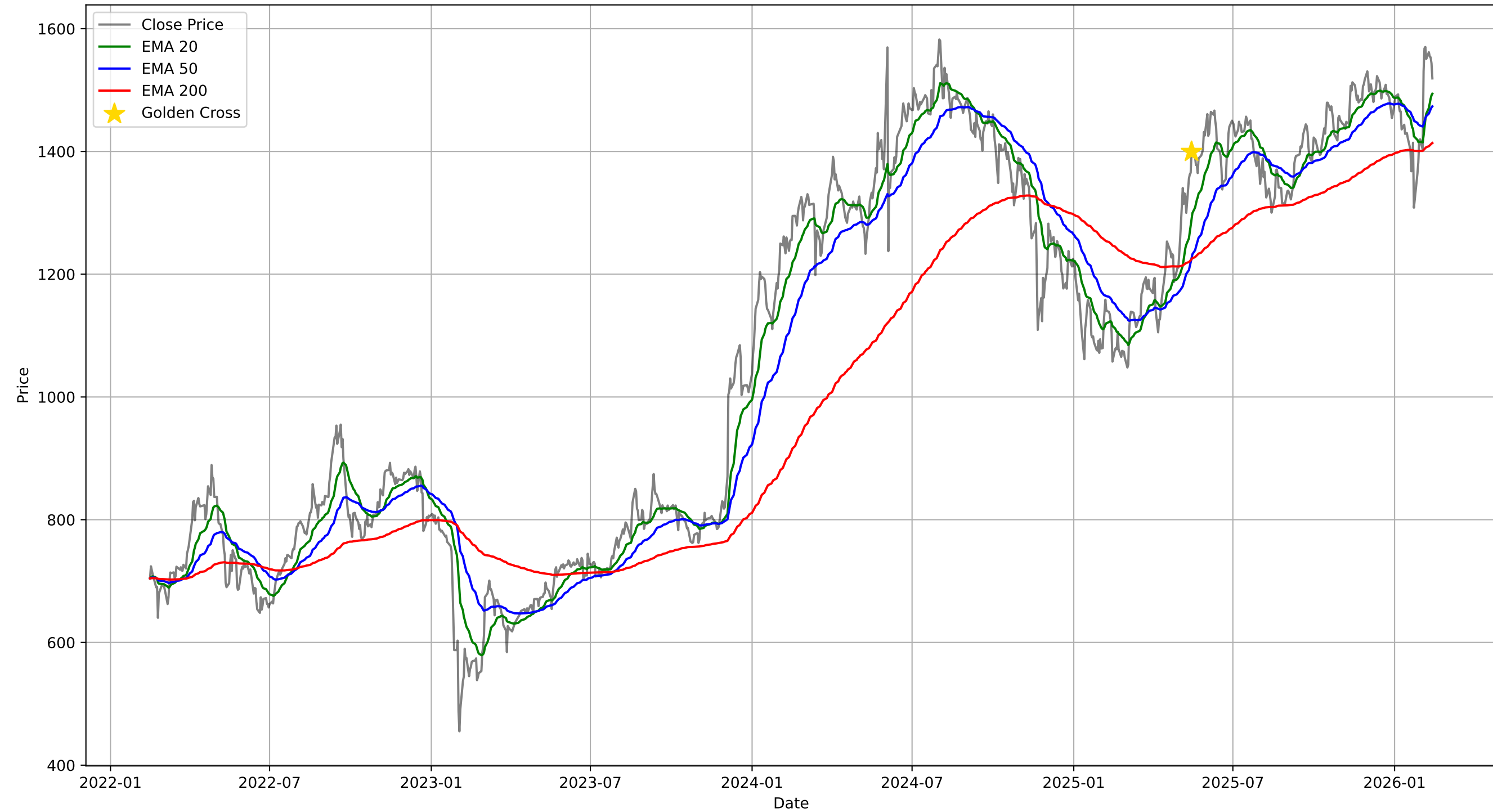
RS Composite Score Timeline



ADANIPORTS.NS - EMA Crossover Summary

EMA 20:	1494.02
EMA 50:	1473.53
EMA 200:	1413.75
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-05-15 00:00:00+05:30
Golden Cross Price:	1399.39

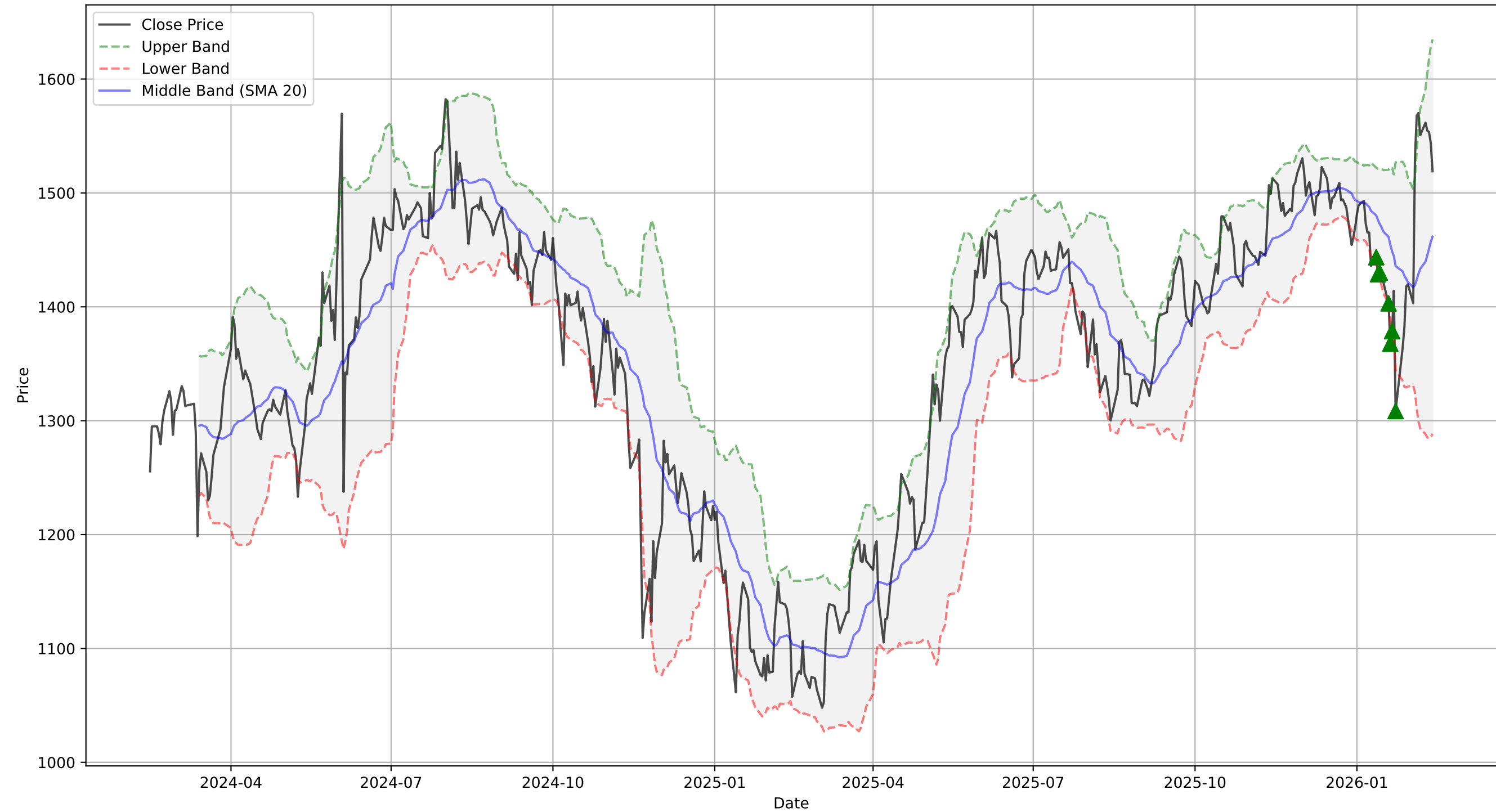
ADANI PORTS.NS EMA Crossover Analysis



ADANIPORTS.NS - Bollinger Bands Summary

Current Price:	1519.00
Upper Band:	1634.76
Middle Band (SMA 20):	1461.61
Lower Band:	1288.47
%B:	0.6657
Band Width:	0.2369
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2026-01-20 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-01-21 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-23 00:00:00+05:30

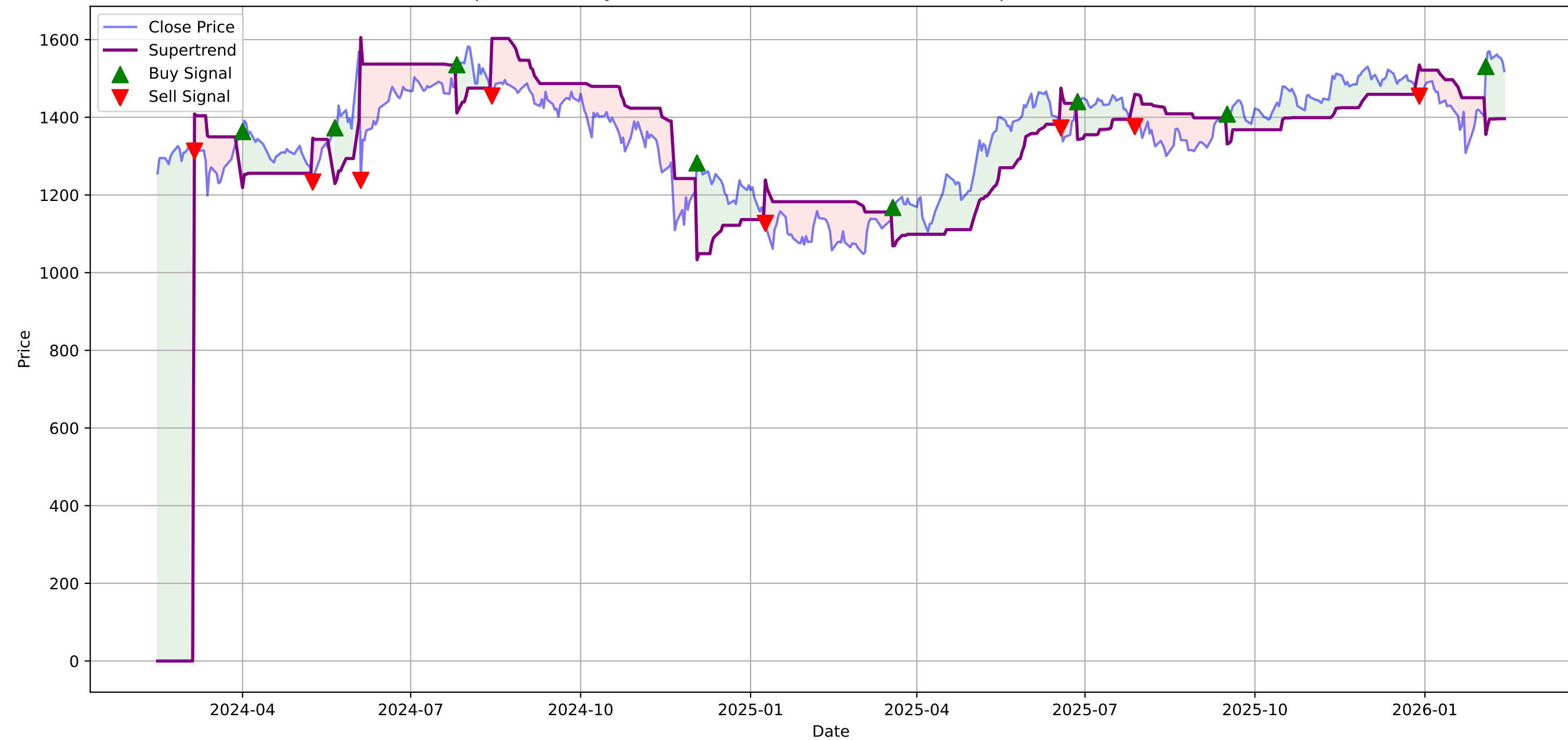
ADANI PORTS.NS Bollinger Bands (20, 2) Analysis



ADANIPORTS.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	1396.38
Signal Identified On:	2026-02-03

Supertrend Analysis for ADANI PORTS.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



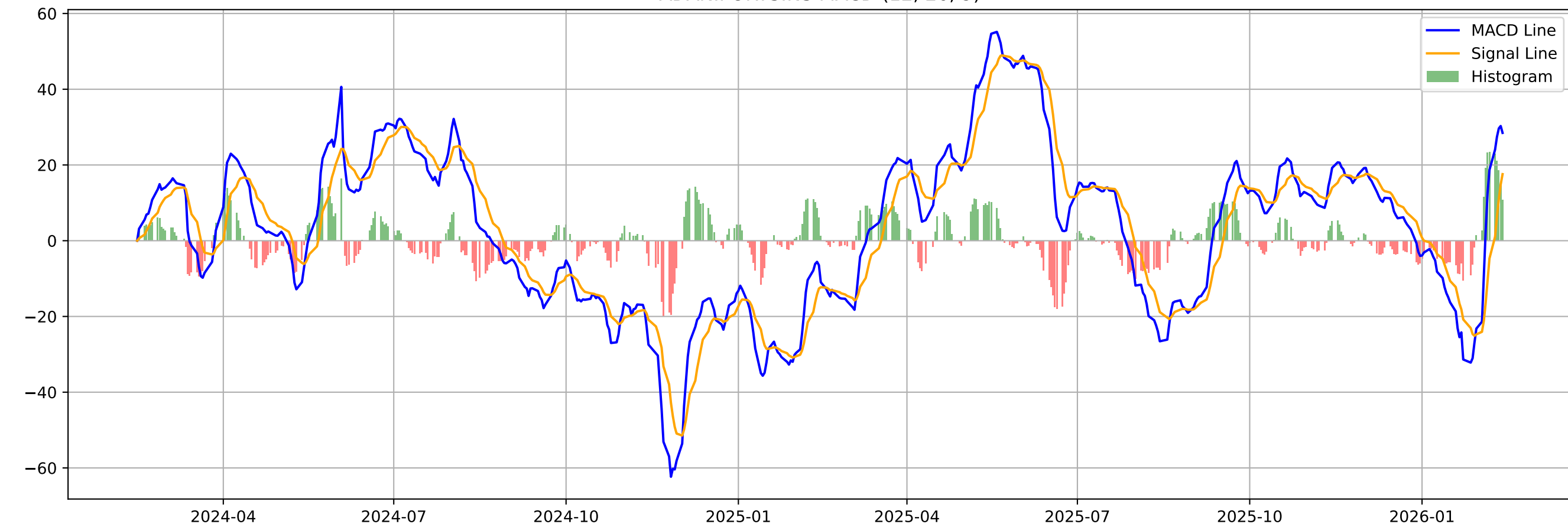
ADANIPORTS.NS - MACD Summary

MACD Line:	28.47
Signal Line:	17.58
Histogram:	10.90
Trend:	Bullish
Momentum:	Weakening
Signal:	None

ADANIPTS.NS Price



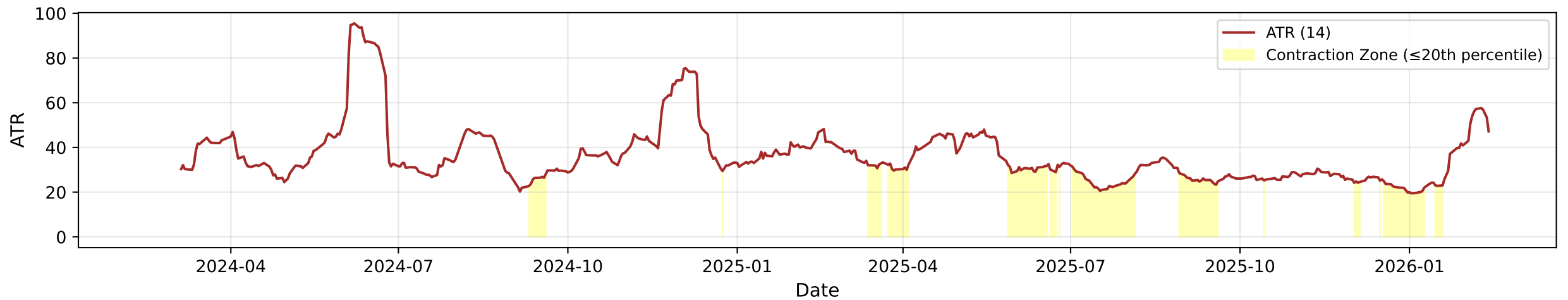
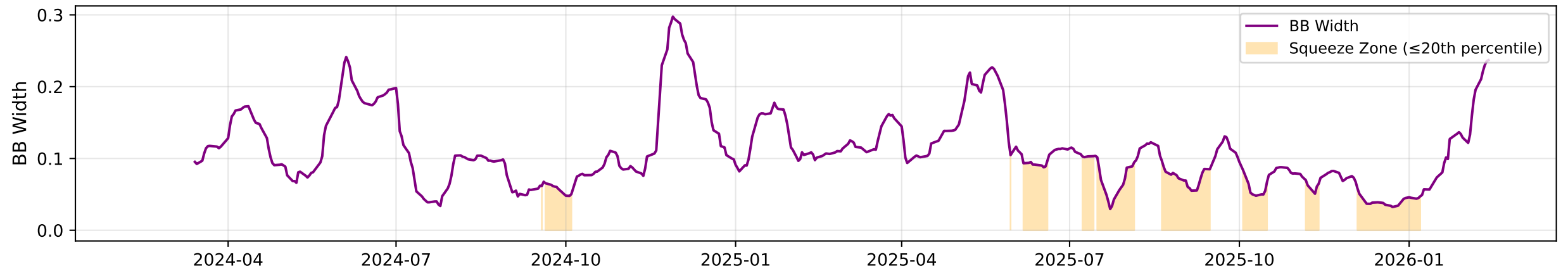
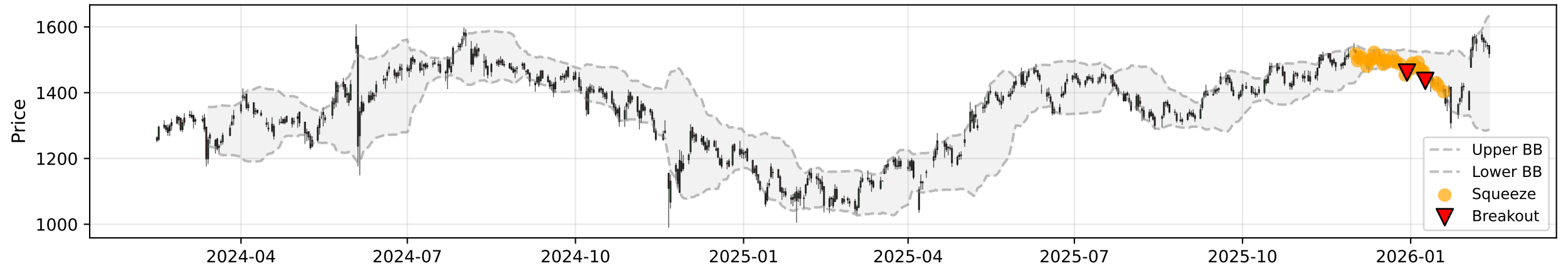
ADANIPTS.NS MACD (12, 26, 9)



ADANIPORTS.NS - Volatility Squeeze Summary

BB Width:	0.2369
ATR:	47.1786
Total Signals:	31
Signal 1:	ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 1465.20)
Signal 2:	ATR Contraction (Bearish Breakout) at 2026-01-09 00:00:00+05:30 (Price: 1465.20)
Signal 3:	ATR Contraction at 2026-01-15 00:00:00+05:30 (Price: 1430.00)
Signal 4:	ATR Contraction at 2026-01-16 00:00:00+05:30 (Price: 1421.90)
Signal 5:	ATR Contraction at 2026-01-19 00:00:00+05:30 (Price: 1403.00)

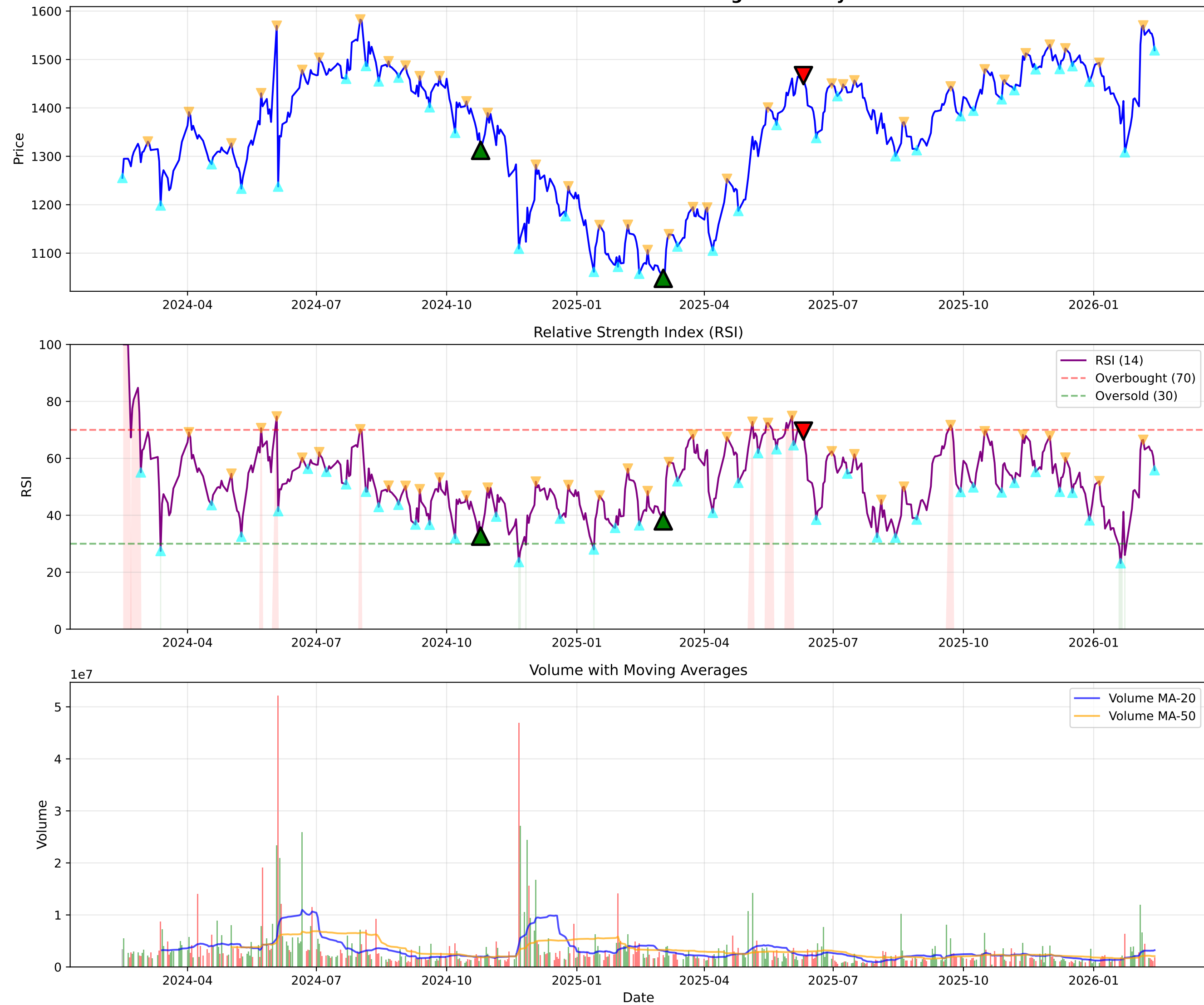
ADANI PORTS.NS - Volatility Squeeze Analysis



ADANIPORTS.NS - RSI-Volume Summary

Current RSI:	55.86
Current Volume:	1838361
Volume MA 20:	3222553
Bullish Divergences:	2
Bearish Divergences:	1
Bullish Div 1:	Date: 2024-10-25 00:00:00+05:30, Price: 1312.32
Bullish Div 2:	Date: 2025-03-03 00:00:00+05:30, Price: 1047.95
Bearish Div 1:	Date: 2025-06-10 00:00:00+05:30, Price: 1466.66

ADANI PORTS.NS RSI-Volume Divergence Analysis



ADANI PORTS.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

32 Signals Detected

:

2026-01-07 [-]:

Distribution Day

2026-01-08 [-]:

Distribution Day

2026-01-16 [-]:

Distribution Day

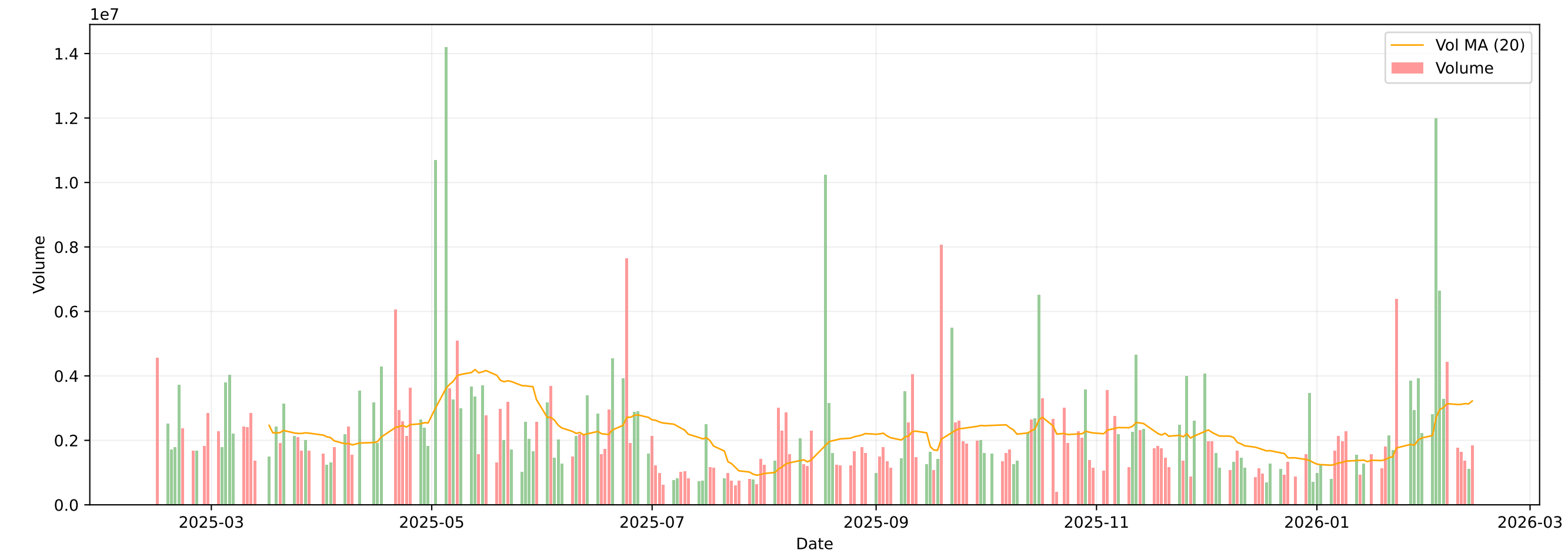
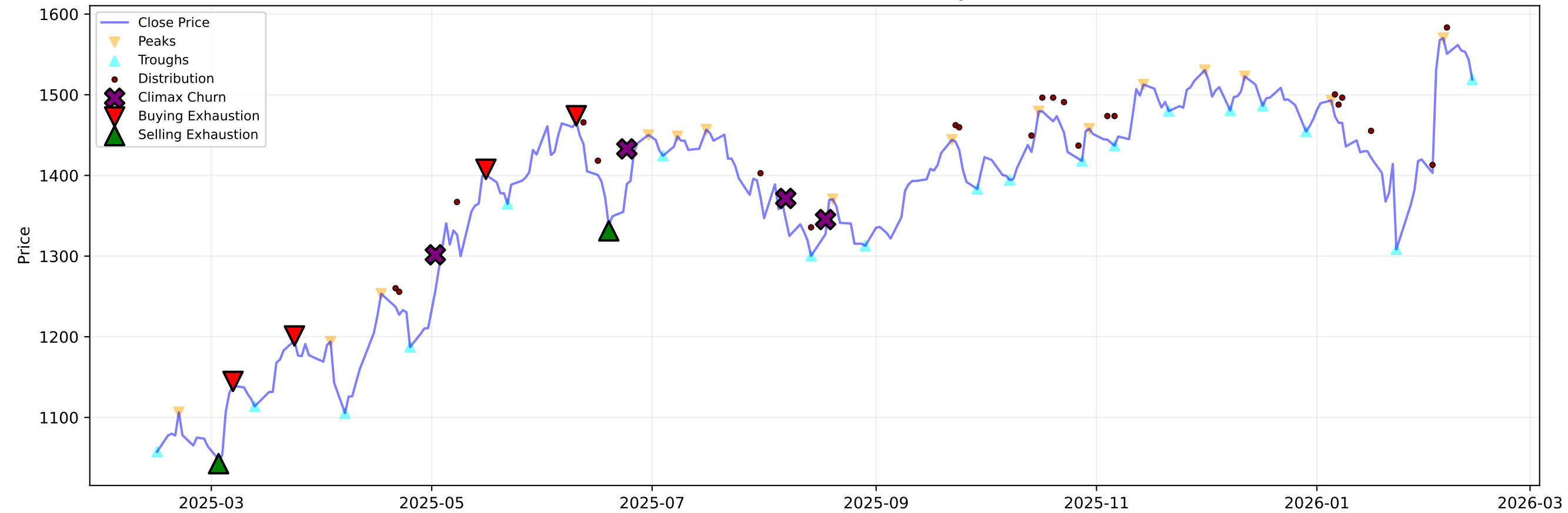
2026-02-02 [-]:

Distribution Day

2026-02-06 [-]:

Distribution Day

ADANI PORTS.NS - Volume Analysis



ADANIPORTS.NS - Candlestick Classification Summary

== CANDLESTICK CLASSIFICATION ==:

Latest Classification: **No Control**

Recent Trend Score (10-day avg): 0.50

:

Distribution:

No Control: 123

Seller Control: 54

Buyer Control: 48

Seller Strong Control: 2

Buyer Strong Control: 1

ADANI PORTS.NS - Candlestick Classification



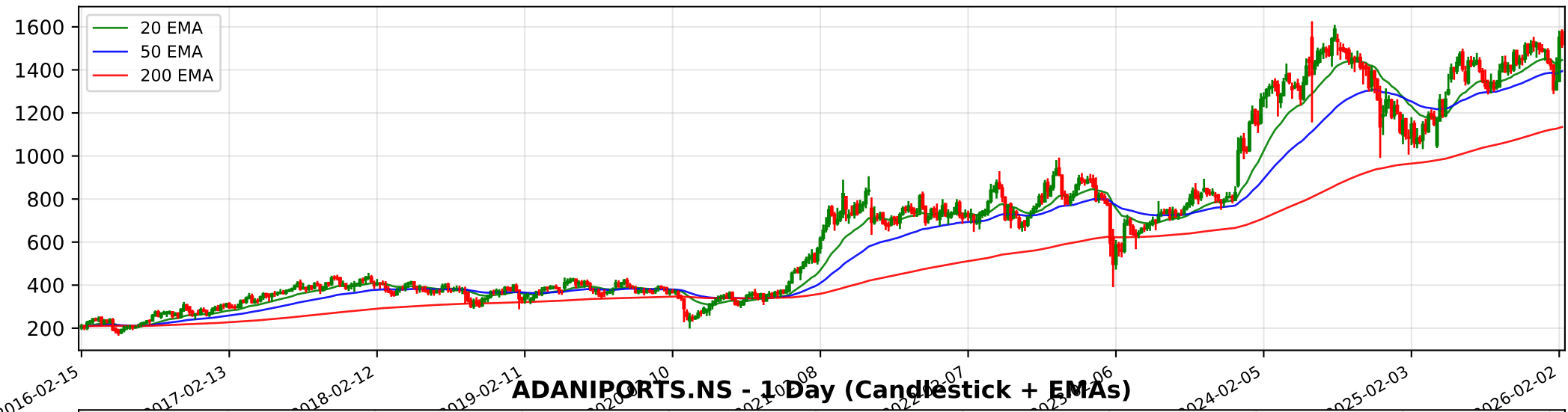
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1332.96	1519.0	2026-02-02
1 Day	UPTREND (Buy)	1396.38	1519.0	2026-02-03
15 Min	DOWNTREND (Sell)	1526.49	1519.0	2026-02-12

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Weakening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bullish	Weakening	No Signal

ADANI PORTS.NS - 1 Week (Candlestick + EMAs)



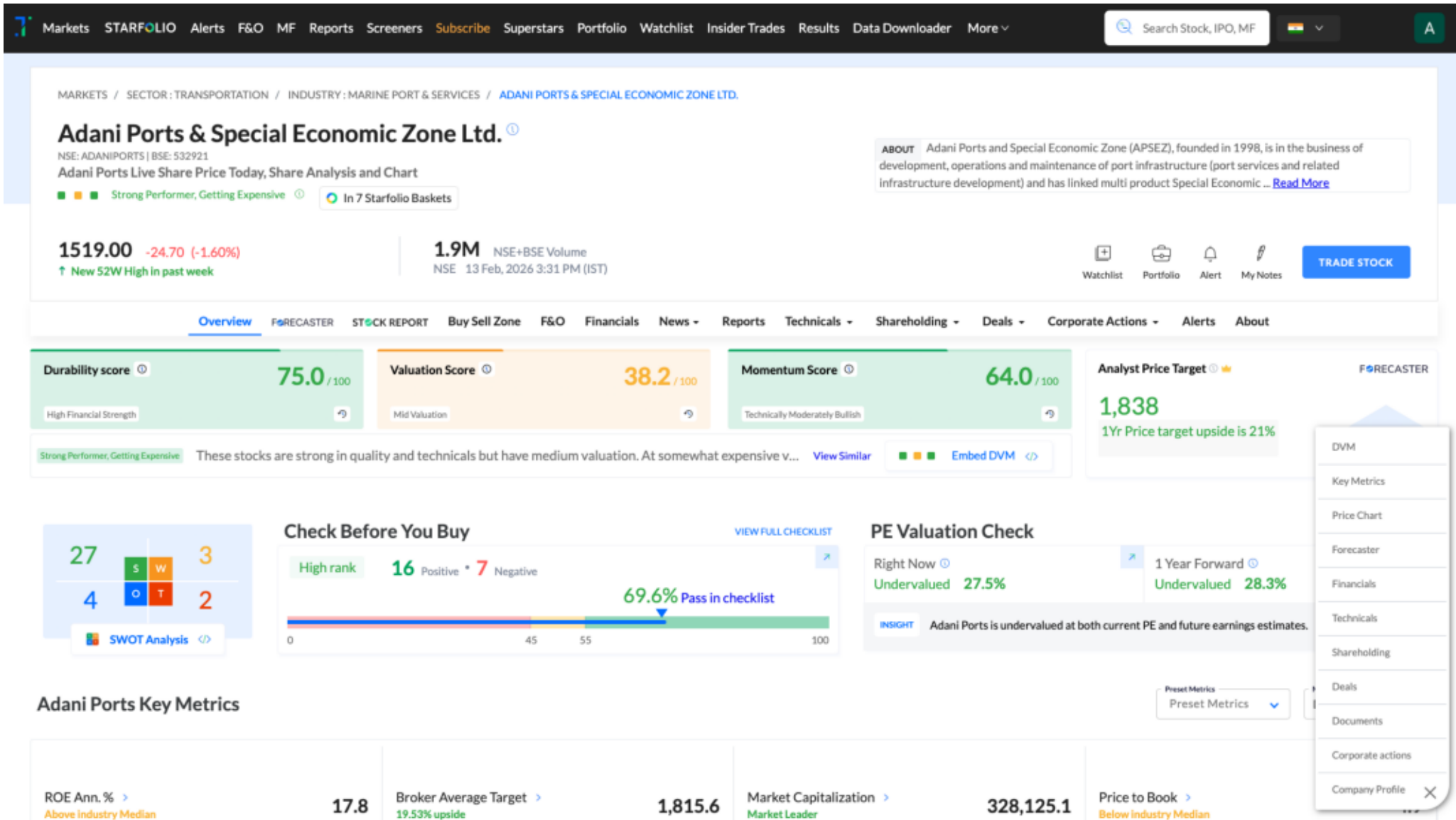
ADANI PORTS.NS - 1 Day (Candlestick + EMAs)



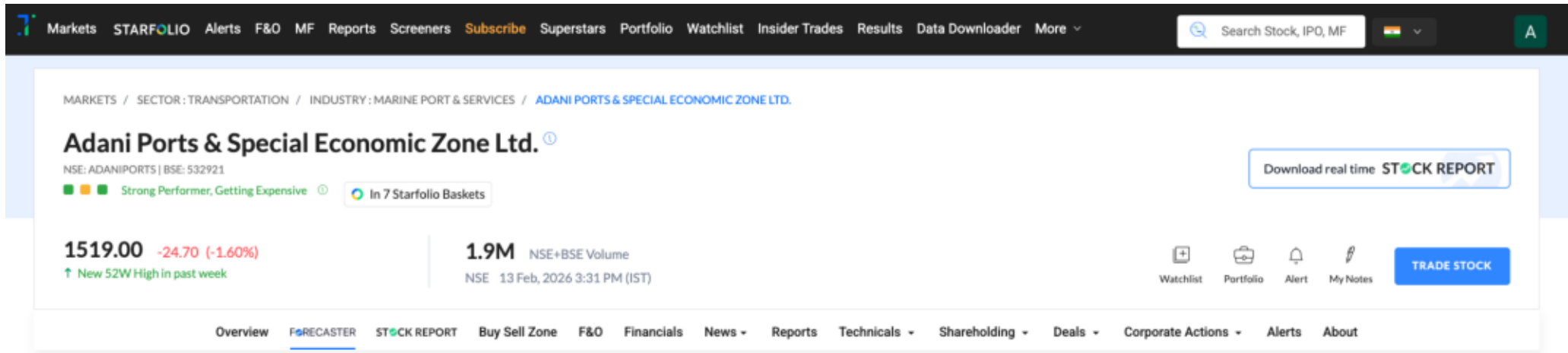
ADANI PORTS.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - ADANIPORTS_main



Trendlyne Snapshot - ADANIPORTS_forecaster



Adani Ports - ADANIPTS - stock price prediction, stock forecast, target price, analyst ratings from 21 analysts

Adani Ports has a share price target of Rs 1838, revenue growth forecast of 23.5%, and profit growth estimate of 16.9% for FY26, based on top 21 analyst calls.

Adani Ports **FORECASTER** - Analyst Estimates ^{NEW} ^①

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