

# Gemini Stock Analysis Report

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Based on the detailed analysis report for **POWERGRID.NS**, here is my assessment.

**Important Note on Data:** The report bears a generated timestamp of **2026-01-31**. I have conducted this analysis treating the provided charts and data points as the "current" reality for this stock simulation.

## Step 1: Audit the Data

- **Data Present:**
  - **Price Action:** Daily (3-year) and Weekly candlestick charts.
  - **Trend Indicators:** EMA Crossovers (20/50/200), Supertrend, Bollinger Bands.
  - **Momentum/Oscillators:** RSI, MACD, Relative Strength (RS) vs. Benchmark (CNXINFRA).
  - **Volume Analysis:** Volume averages and Distribution/Accumulation day counts.
  - **Fundamentals:** High-level revenue/earnings growth and PEG ratios.
- **Data Missing:**
  - **Specific Sector Rotation:** While comparison to CNXINFRA is present, broader market context (Nifty 50 performance) is limited.
  - **Order Book/Depth:** No intraday market depth data (standard for end-of-day reports).
- **Confidence Level: High.** The technical evidence is comprehensive and consistent across multiple indicators, allowing for a decisive conclusion.

## Step 2: Analyze the Setup

The current technical structure of POWERGRID.NS is **bearish** and indicates a correction phase rather than a buying opportunity.

- **Price Structure:** The stock is in a confirmed sequence of lower highs and lower lows since peaking near INR 350. It has corrected approximately 27% to the current level of INR 256.50.
- **Trend Alignment:** This is the most critical red flag. The stock is in a **Strong Downtrend** (Page 6).
  - Price (256.50) < 20 EMA (259.21) < 50 EMA (263.87) < 200 EMA (275.78).
  - The 200 EMA is sloping downward, acting as significant overhead resistance.
- **Momentum:**
  - **RSI:** At 43.68, momentum is in the bearish zone. It is not oversold enough to warrant a technical bounce, nor strong enough to suggest a reversal.
  - **Relative Strength:** The stock has an RS Score of 46.3 and is labeled an "Underperformer" relative to the Infrastructure index (Page 5). You do not want to be long on laggards during a correction.
- **Volume:** Page 18 highlights "Distribution Days" dominating the recent timeline (Dec 2025 - Jan 2026), indicating institutional selling pressure.
- **Support Zones:** The weekly chart (Page 21) suggests potential structural support near the INR 240-250 zone, but the price has not yet stabilized or formed a base there.

## Step 3: Formulate the Recommendation

**Should you enter this stock now? NO.**

**Reasoning:** Entering now would be "catching a falling knife." The stock is trading below all key moving averages, underperforming its sector, and showing active institutional distribution. There is no "confluence" to support a 5-15% upside move in the immediate future; the path of least resistance remains down.

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## Conditional Plan (Watchlist Strategy)

While the stock is currently invalid for a long position, it is approaching a long-term support area. Monitor for a reversal setup using the following criteria:

- **Condition to Buy:** The stock must neutralize the downtrend. Wait for a **Daily Close above the 200 EMA** (currently ~INR 276) accompanied by above-average volume. Alternatively, an aggressive entry would be a confirmed "Double Bottom" pattern on the Daily chart if price stabilizes near INR 245.
- **Entry Price: INR 277.00** (Hypothetical trigger-only after reclaiming the 200 EMA).
- **Stop Loss: INR 255.00** (Below the recent swing low/consolidation zone).
- **Take Profit: INR 315.00** (Testing the previous supply zone and breakdown levels).

**Summary:** Stand aside. Let the stock prove it has found a bottom before risking capital.

## News & Analyst Targets

As a stock research analyst at an investment firm, I have compiled the latest research and information on **Power Grid Corporation of India Ltd. (POWERGRID)** for the week ending **January 31, 2026**.

### 1) Latest News for POWERGRID (Week of Jan 27-31, 2026)

The most significant event this week was the announcement of Q3 FY26 financial results on Friday evening.

- **Q3 FY26 Financial Results:**
  - **Net Profit:** Reported a consolidated net profit of **INR 4,185 crore** (approx.), a rise of **~8.4% YoY** compared to INR 3,862 crore in the same quarter last year.
  - **Revenue:** Revenue from operations grew by **~10.3% YoY** to **INR 12,395 crore**.
  - **Margins:** Operational performance remained robust with EBITDA margins improving to **~86%**.
- **Dividend Declaration:** The Board declared a **2nd Interim Dividend of INR 3.25 per share** for FY 2025-26.
  - **Record Date:** Monday, **February 9, 2026**.
  - **Payment Date:** Expected by February 27, 2026.
- **Strategic Exit:** The Board approved the withdrawal of its nominee director from **PTC India Limited** and the relinquishment of its promoter rights, marking a strategic shift to distance itself from the entity.
- **Asset Monetization:** The Board approved the proposal to sell stakes in three joint ventures: **Torrent Power Grid, Sikkim Power Transmission, and Parbati Koldam Transmission**.
- **Analyst Meet:** A conference call with analysts and investors to discuss these results is scheduled for Monday, **February 2, 2026**.

### 2) Upgrade or Downgrade from Brokerages

- **Status: Neutral/Wait-and-Watch.**
  - Since the results were declared late on Friday (Jan 30) and Saturday (Jan 31), most major brokerages (like Morgan Stanley, CLSA, Jefferies) are expected to release their detailed "post-result" notes after the analyst meeting on **February 2, 2026**.
  - **Pre-Result Sentiment:** Leading into the results, domestic brokerages like **Motilal Oswal** maintained a "Buy" stance but expected only modest growth (which the company slightly exceeded).
  - **Technical View:** Some technical analysts (e.g., MarketsMojo) have flagged a **Bearish** trend for the short term, citing that the stock is trading below key moving averages despite strong fundamentals.

### 3) Other News Impacting POWERGRID

# Gemini Stock Analysis Report

- **Union Budget 2026 Expectations (Positive):** The upcoming Union Budget (Feb 1, 2026) is expected to heavily focus on **energy transition** and **grid modernization**. Any allocation for "Green Energy Corridors" or transmission infrastructure will directly benefit Power Grid as the primary execution agency.
- **Project Wins:** The company continues to win projects under the Tariff-Based Competitive Bidding (TBCB) route. Recent wins include the **Western Region Expansion Scheme-XXV**, which was successfully commissioned this week.
- **Rising Power Demand:** With India's peak power demand consistently hitting new highs, the utilization and requirement for inter-state transmission networks remain critical, providing long-term revenue visibility.

## 4) Latest Price Targets (Analyst Community)

*Note: These targets reflect the consensus prior to the Monday (Feb 2) analyst call. Major revisions are likely next week.*

Analyst / Brokerage	Rating	Target Price (INR )	Upside/Downside*	Commentary
Consensus Estimate	BUY	309 - 329	+20% to +28%	Based on average of major analyst polls (Trendlyne/Reuters). Maintained bullish view on capex recovery (Older active call).
Jefferies	BUY	390	+52%	Expects steady capitalization and dividend yield support.
Motilal Oswal	BUY	360	+40%	Positive on transmission asset monetization pipeline.
ICICI Securities	BUY	360	+40%	Value emerging after recent stock correction.
Elara Capital	ACCUMULATE	345	+34%	Defensive bet in volatile market; stable cash flows.
Kotak Inst. Equities	ADD	330	+28%	As of closing on Jan 30, 2026
Current Market Price	-	256.50	-	

*\*Upside calculated from CMP of INR 256.50.*

**Analyst Summary:** The stock is currently trading at an attractive valuation (approx. 20% below its 52-week high of INR 322), offering a good entry point for long-term investors looking for **dividend yield (~3.5%)** and steady growth.

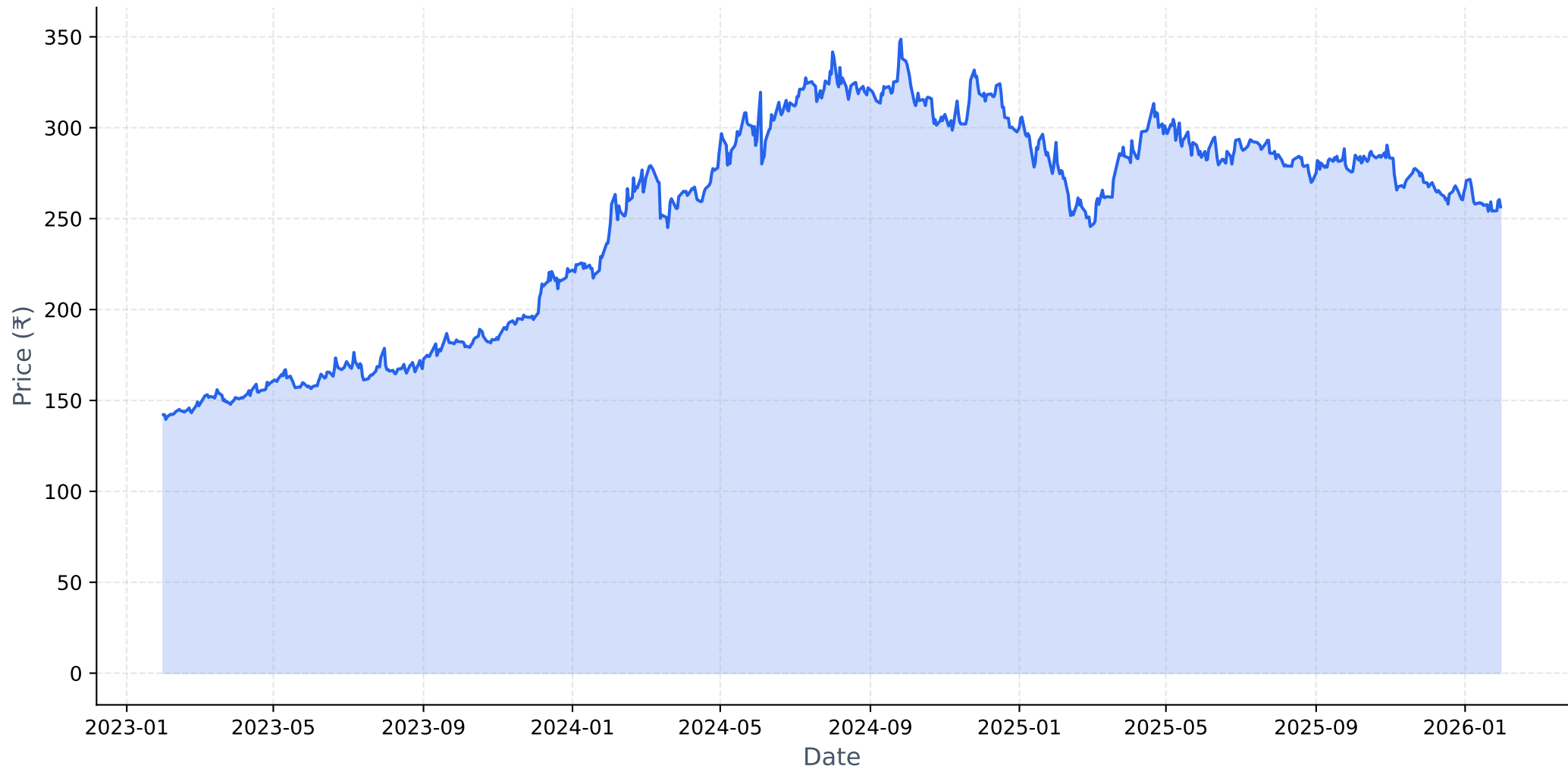
# Stock Detailed Analysis Report

**POWERGRID.NS**

Current Price: ₹256.50

Generated: 2026-01-31 11:24

# POWERGRID.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	-0.29%	2.61%
Net Income	No	Yes	-0.33%	-2.65%
ROE	No	Yes	-6.27%	-8.78%
EPS	No	Yes	-0.30%	-2.65%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-8.79%	0.64%
Net Income	No	-12.37%	-0.35%
ROE	Yes	8.51%	8.51%
EPS	Yes	1.72%	1.86%

# POWERGRID.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXINFRA
Sector:	Infra
Classification:	Emerging Leader
RS Score:	46.3/100
:	

## == RS RATIOS ==:

1M RS:	1.008 [Leader]
3M RS:	0.933 [Neutral]
6M RS:	0.885 [Neutral]
1Y RS:	0.813 [Neutral]
:	

## == TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

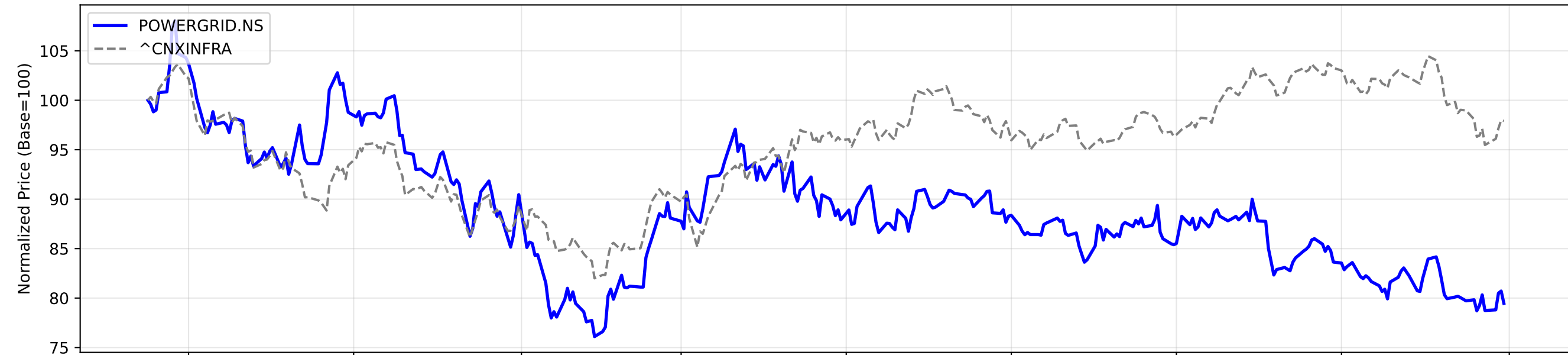
## SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.008) > 3M (0.933)
✓ Medium-term Lagging:	6M=0.885, 1Y=0.813 ( $\leq 1.0$ )
✗ Performance Improving:	Not improving

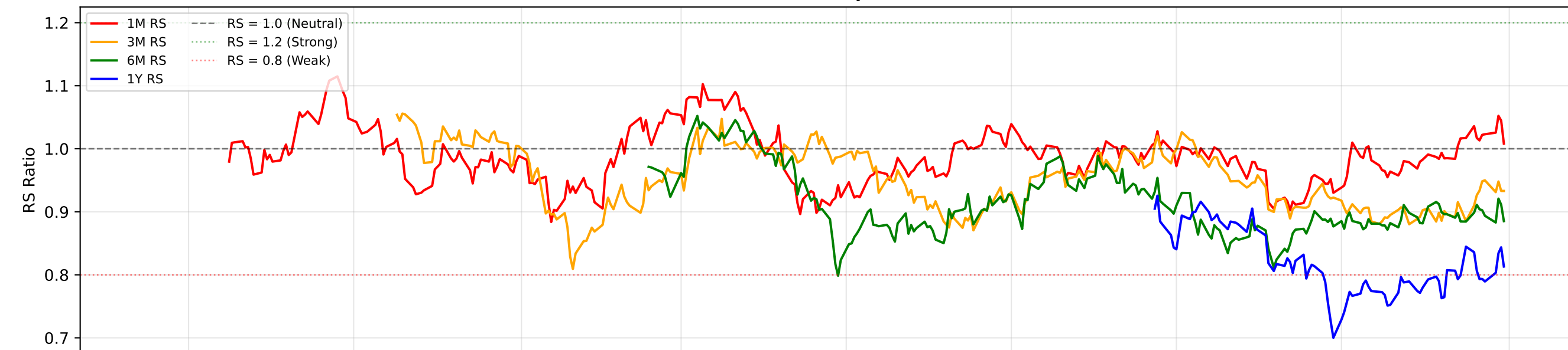
# Relative Strength Analysis: POWERGRID.NS vs ^CNXINFRA

## Classification: Emerging Leader

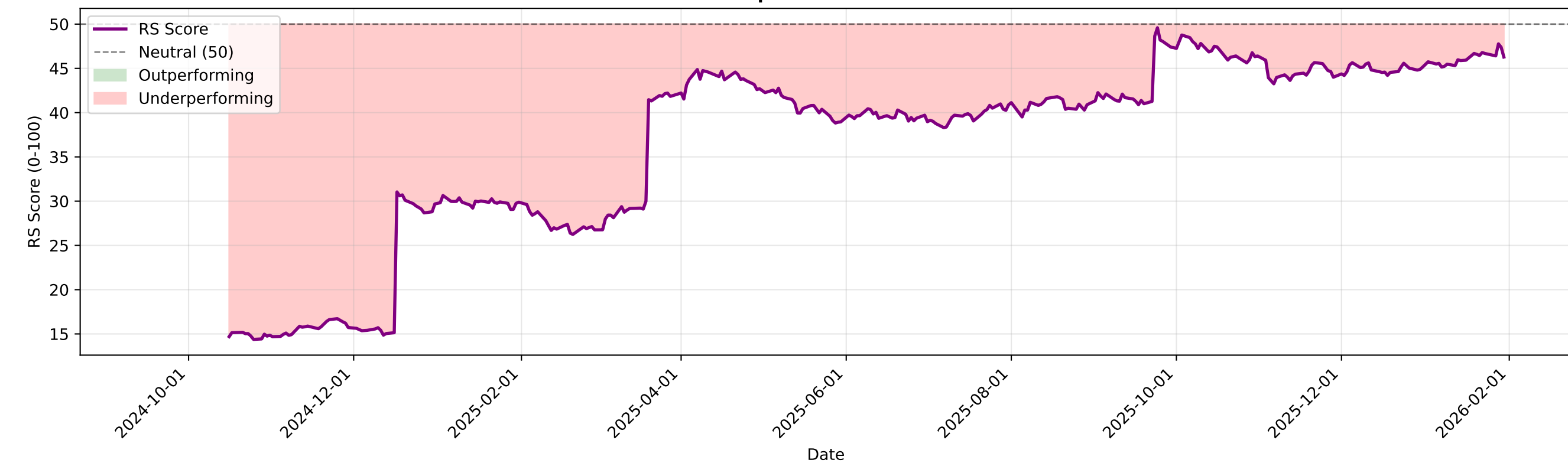
### Price Performance Comparison (Normalized)



### RS Ratio Trends (Multiple Timeframes)



### RS Composite Score Timeline

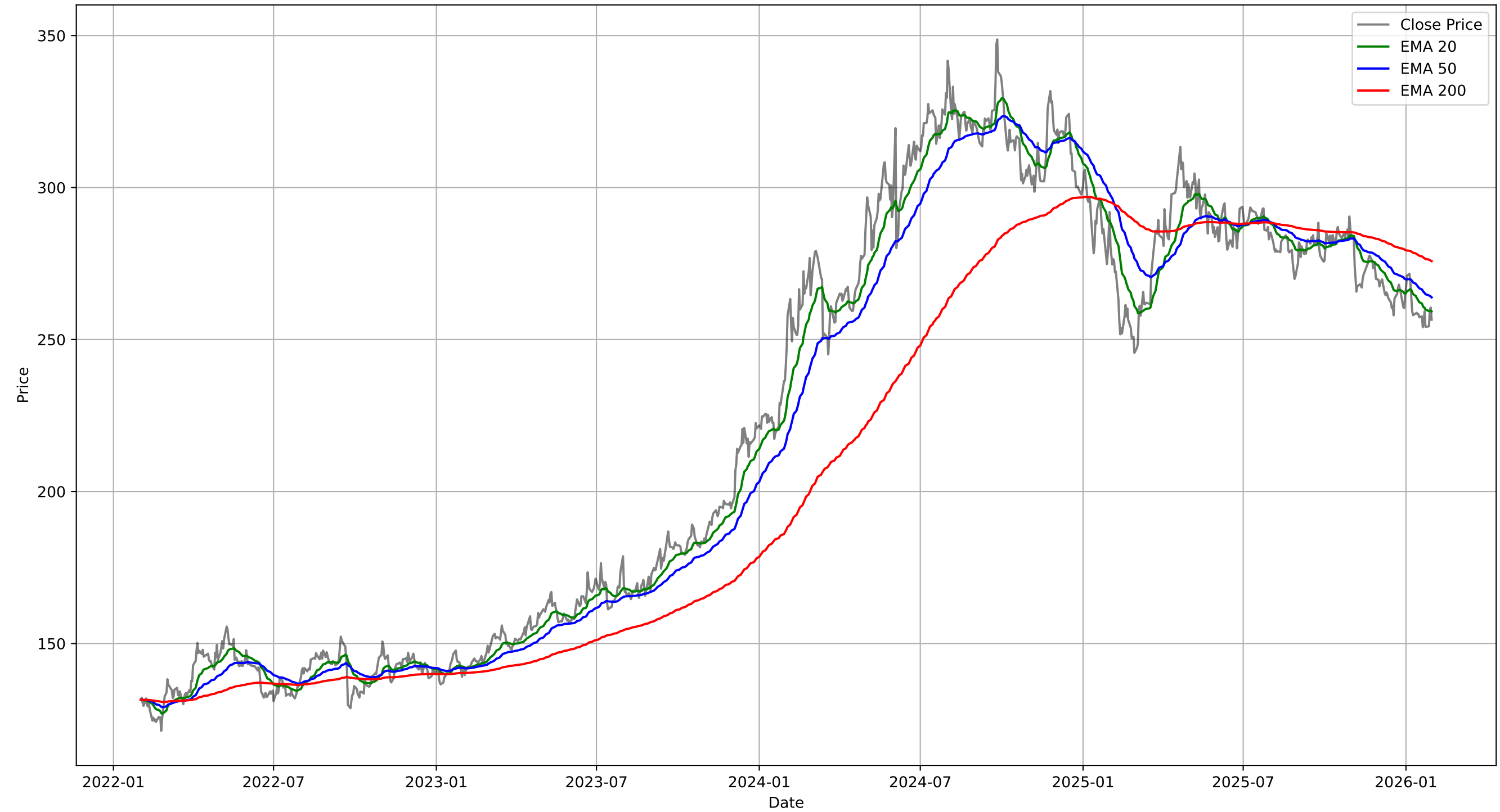




## POWERGRID.NS - EMA Crossover Summary

EMA 20:	259.21
EMA 50:	263.87
EMA 200:	275.78
Trend Status:	<b>Strong Downtrend</b>

POWERGRID.NS EMA Crossover Analysis



## POWERGRID.NS - Bollinger Bands Summary

<b>Current Price:</b>	256.50
<b>Upper Band:</b>	270.09
<b>Middle Band (SMA 20):</b>	259.80
<b>Lower Band:</b>	249.50
<b>%B:</b>	0.3398
<b>Band Width:</b>	0.0792
<b>Status:</b>	Lower Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-12-09 00:00:00+05:30</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2025-12-11 00:00:00+05:30</b>
<b>Recent Signal 3:</b>	<b>Buy Signal at 2025-12-18 00:00:00+05:30</b>

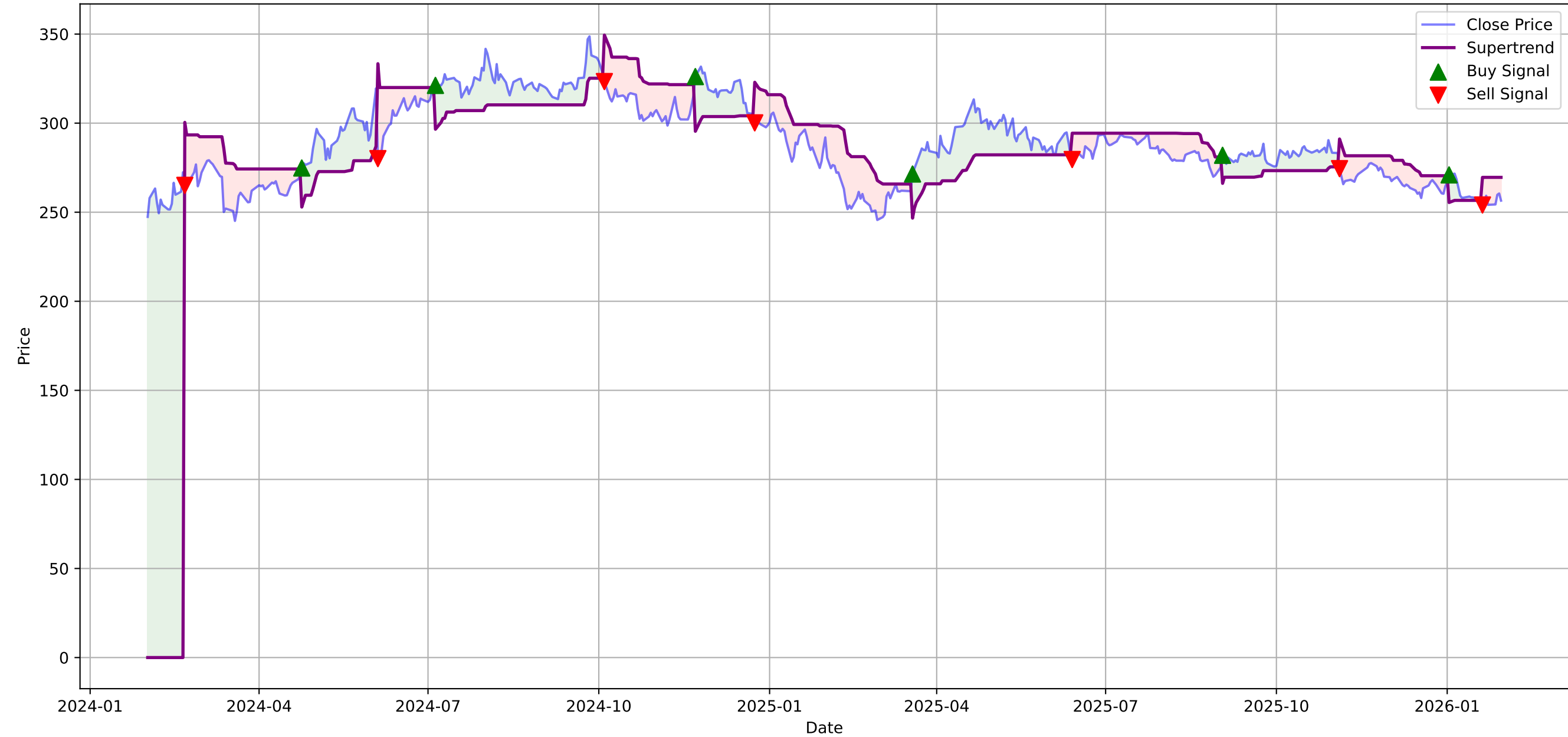
POWERGRID.NS Bollinger Bands (20, 2) Analysis



## POWERGRID.NS - Supertrend Summary

Status:	<b>DOWNTREND (Sell)</b>
Supertrend Value:	269.56
Signal Identified On:	2026-01-20

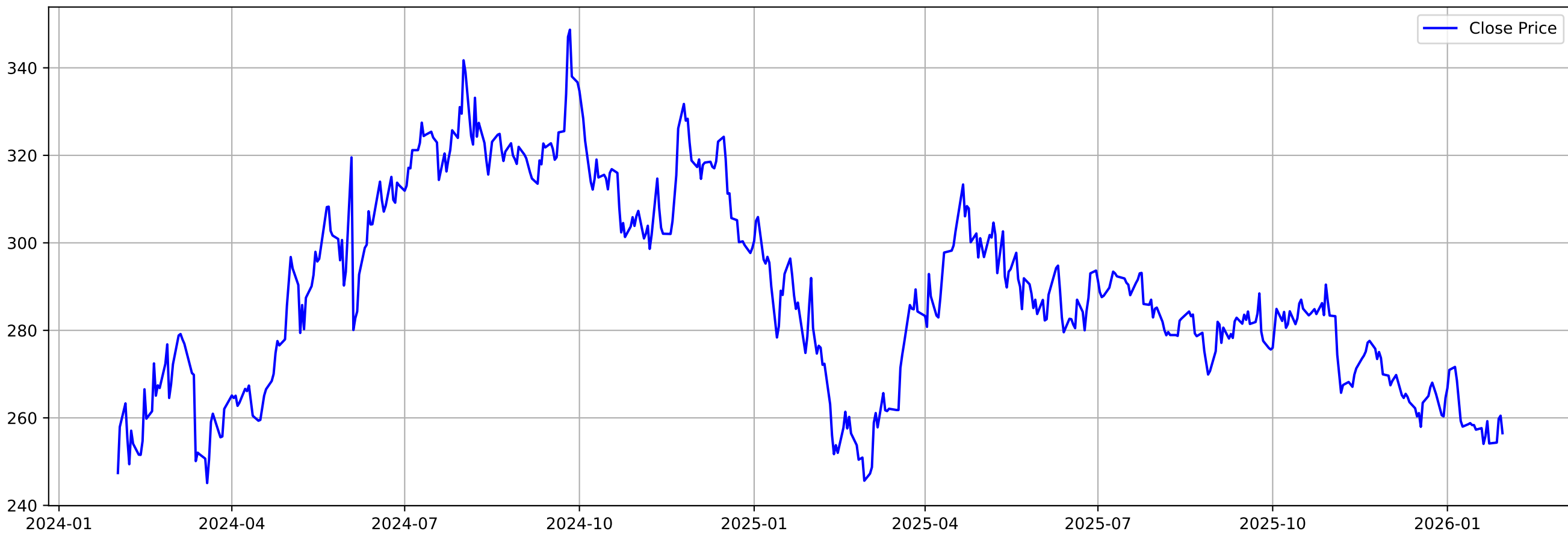
Supertrend Analysis for POWERGRID.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



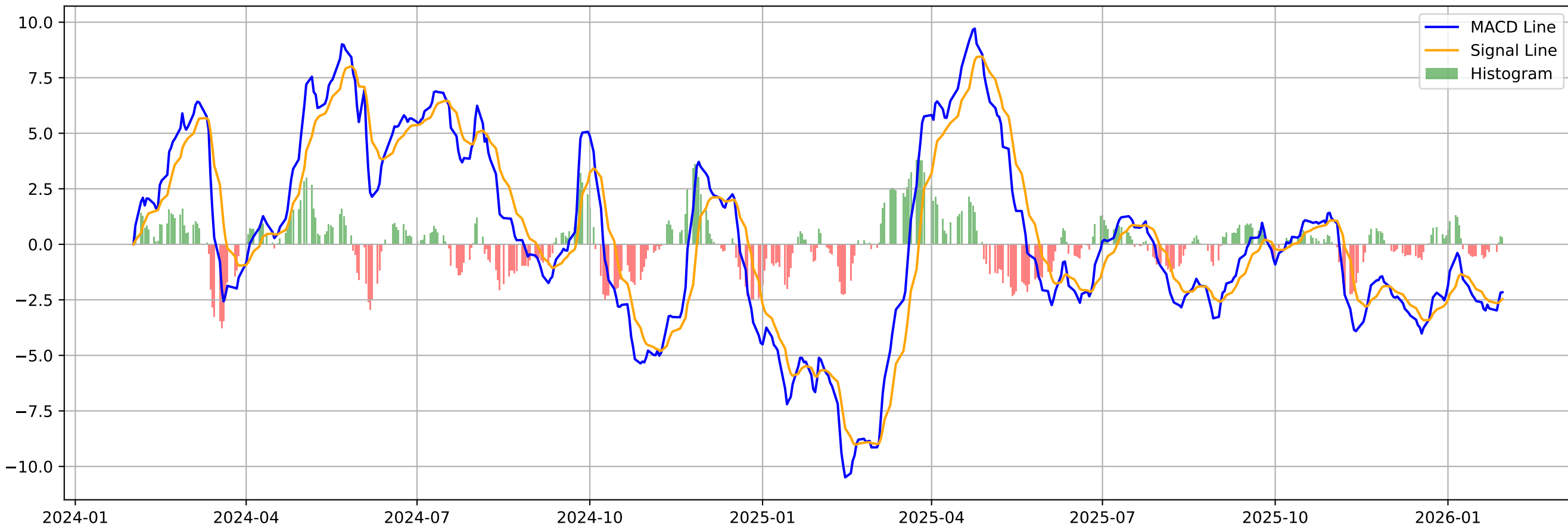
## POWERGRID.NS - MACD Summary

MACD Line:	-2.16
Signal Line:	-2.47
Histogram:	0.31
Trend:	<b>Bullish</b>
Momentum:	<b>Weakening</b>
Signal:	None

POWERGRID.NS Price



POWERGRID.NS MACD (12, 26, 9)

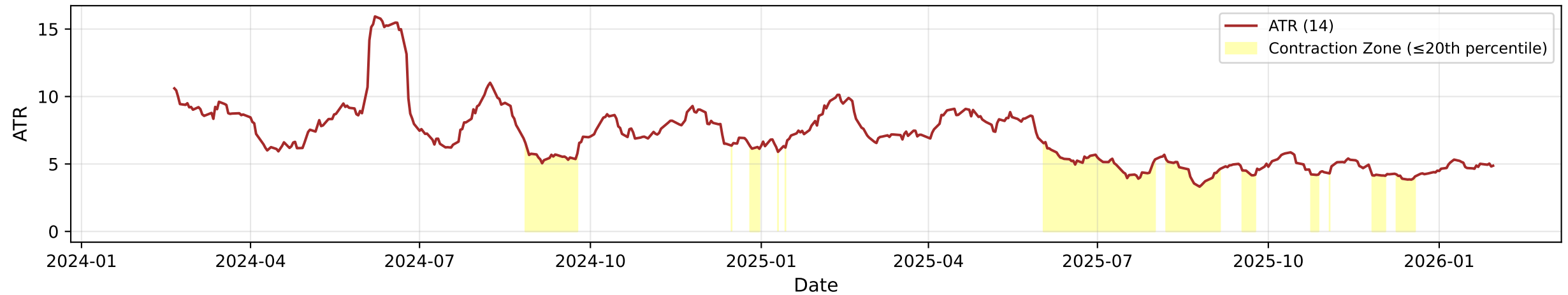
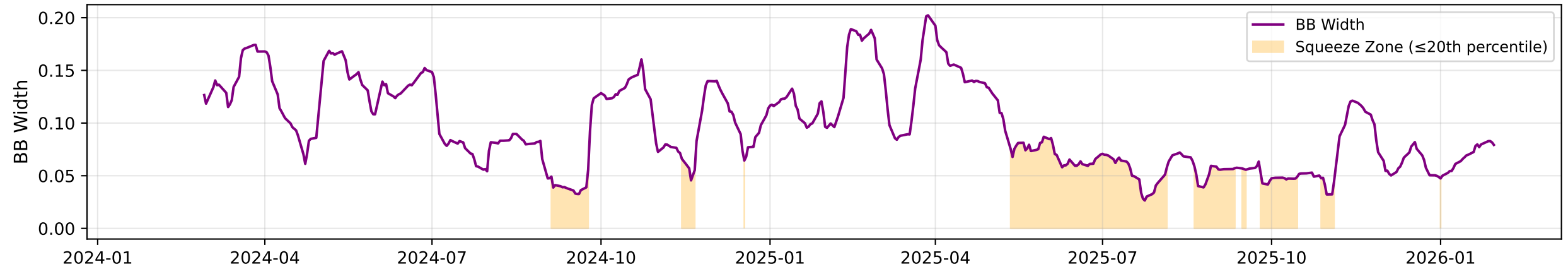
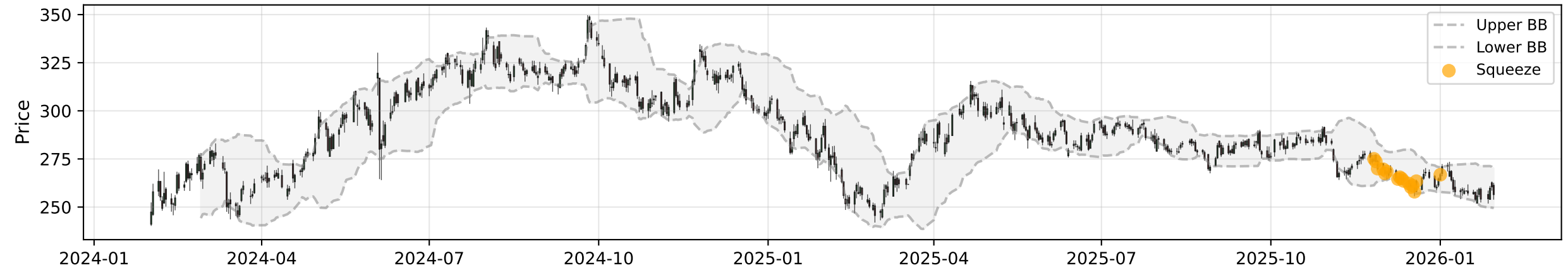




# POWERGRID.NS - Volatility Squeeze Summary

BB Width:	0.0792
ATR:	4.8714
Total Signals:	16
Signal 1:	ATR Contraction at 2025-12-16 00:00:00+05:30 (Price: 260.35)
Signal 2:	ATR Contraction at 2025-12-17 00:00:00+05:30 (Price: 261.10)
Signal 3:	ATR Contraction at 2025-12-18 00:00:00+05:30 (Price: 257.95)
Signal 4:	ATR Contraction at 2025-12-19 00:00:00+05:30 (Price: 263.45)
Signal 5:	BB Squeeze at 2026-01-01 00:00:00+05:30 (Price: 266.80)

# POWERGRID.NS - Volatility Squeeze Analysis



## POWERGRID.NS - RSI-Volume Summary

<b>Current RSI:</b>	43.68
<b>Current Volume:</b>	23292764
<b>Volume MA 20:</b>	13819212
<b>Bullish Divergences:</b>	1
<b>Bearish Divergences:</b>	2
<b>Bullish Div 1:</b>	Date: 2025-02-12 00:00:00+05:30, Price: 251.71
<b>Bearish Div 1:</b>	Date: 2024-03-05 00:00:00+05:30, Price: 279.17
<b>Bearish Div 2:</b>	Date: 2024-05-22 00:00:00+05:30, Price: 308.27

# POWERGRID.NS RSI-Volume Divergence Analysis



# POWERGRID.NS - Volume Analysis

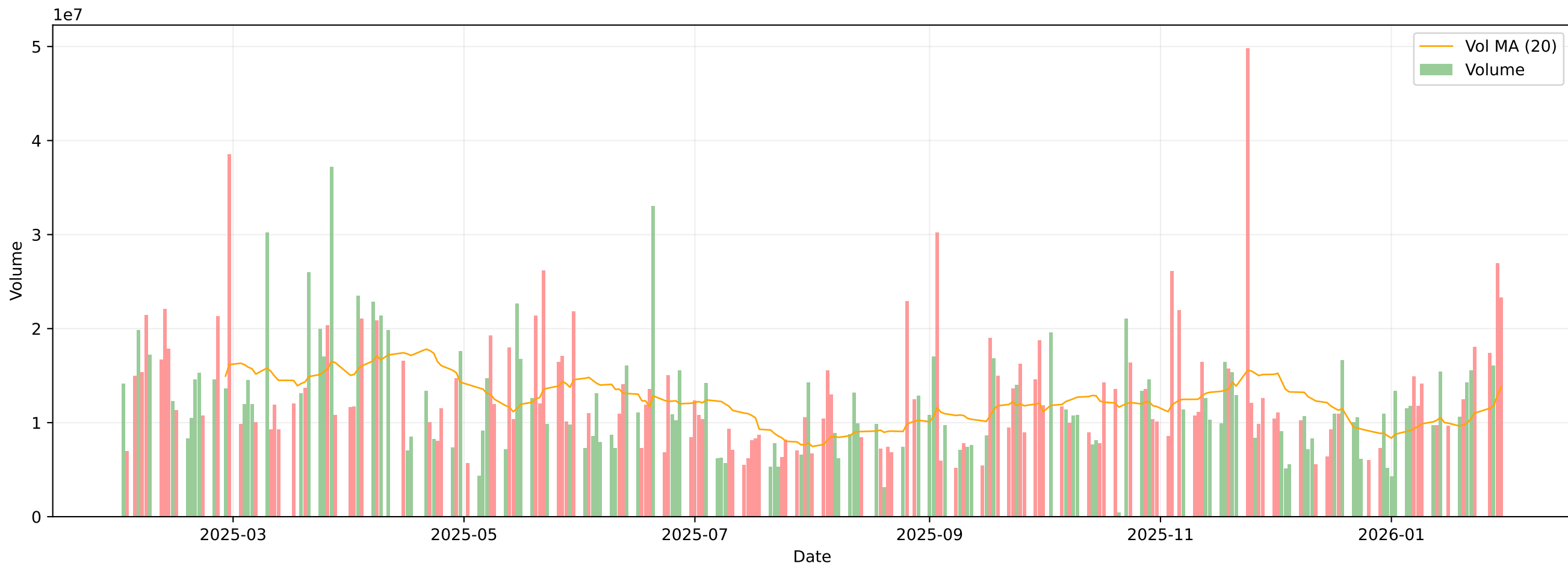
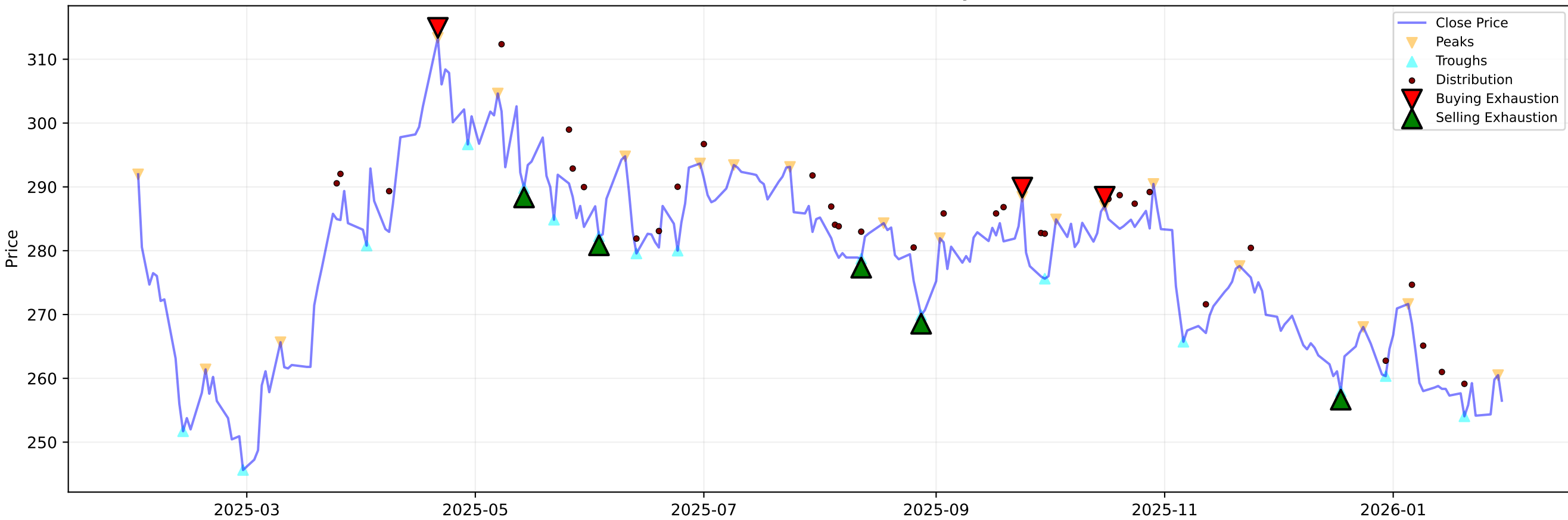
== VOLUME ANALYSIS ==:

Status: **41 Signals Detected**

:

2025-12-30 [-]:	Distribution Day
2026-01-06 [-]:	Distribution Day
2026-01-09 [-]:	Distribution Day
2026-01-14 [-]:	Distribution Day
2026-01-20 [-]:	Distribution Day

# POWERGRID.NS - Volume Analysis



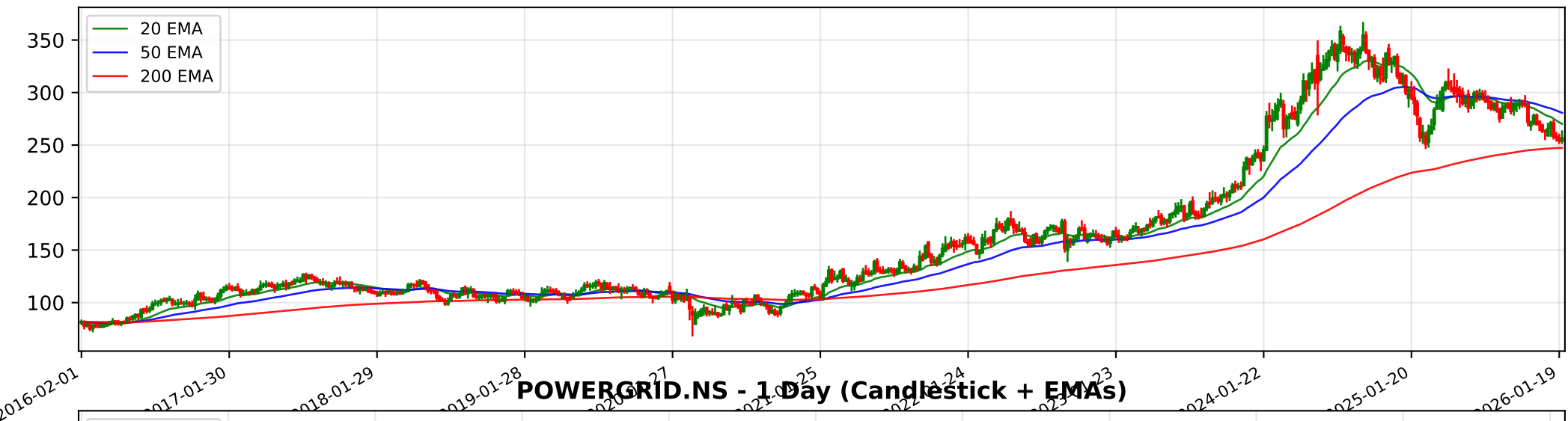
## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	276.51	256.5	2025-08-25
1 Day	DOWNTREND (Sell)	269.56	256.5	2026-01-20
15 Min	DOWNTREND (Sell)	257.59	255.05	2026-01-29

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Weakening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bullish	Weakening	No Signal

POWERGRID.NS - 1 Week (Candlestick + EMAs)



POWERGRID.NS - 1 Day (Candlestick + EMAs)



POWERGRID.NS - 15 Min (Candlestick + EMAs)





## Trendlyne Snapshot - POWERGRID\_main

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MARKETS / SECTOR: UTILITIES / INDUSTRY: POWER - ELECTRIC UTILITIES / POWER GRID CORPORATION OF INDIA LTD.

### Power Grid Corporation of India Ltd. <sup>ⓘ</sup>

NSE: POWERGRID | BSE: 532898

Power Grid Corp Live Share Price Today, Share Analysis and Chart

Mid-range Performer ⓘ

In 4 Starfolio Baskets

256.50-4.00 (-1.54%)  
Near 52W Low of ₹247.30

23.5M NSE+BSE Volume  
NSE 30 Jan, 2026 3:31 PM (IST)

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TRADE STOCK

Board Meeting

The latest board meeting for Power Grid Corp took place on 30 Jan 2026, for the purpose of Quarterly Results & Interim Dividend

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Power Grid Corp Key Metrics

Preset Metrics

Default

Market Capitalization > High in industry	238,560.5	PE TTM > Below industry Median	15.7	PEG TTM > Negative PEG TTM	-4.8	Price to Book > Below industry Median
Institutional holding current Qtr % > Market Runner Up	45	Revenue Growth Qtr YoY % > Below industry Median	1.8	Operating Revenue growth TTM % > Below industry Median	0.8	Net Profit Qtr Growth YoY % > Negative Net Profit Qtr Growth YoY %
Net Profit TTM Growth % > Negative Net Profit TTM Growth %	-3.2	Operating Profit Margin Qtr % > Market Leader	79.4	Operating Profit Margin TTM % > Market Leader	82.3	Piotroski Score > Below industry Median
Rel Perf vs Nifty50 quarter% >	-9.9	Rel Perf vs Sector quarter% >	-2	ROE Annual % > Above industry Median	16.8	

All financials are in INR Cr and price data in INR

Durability & Valuation Scores

Free SIGN IN to see details

Momentum Score ⓘ

39.4 / 100

Technically Neutral

FORECASTER

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Key Metrics

DVM

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# Power Grid Corporation of India Ltd.

NSE: POWERGRID | BSE: 532898

Mid-range Performer

In 4 Starfolio Baskets

256.50

-4.00 (-1.54%)

Near 52W Low of ₹247.30

23.5M

NSE+BSE Volume

NSE 30 Jan, 2026 3:31 PM (IST)

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Board Meeting

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### Power Grid Corp - POWERGRID - stock price prediction, stock forecast, target price, analyst ratings from 23 analysts

Power Grid Corp has a share price target of Rs 309, revenue growth forecast of 2.4%, and profit growth estimate of 3.0% for FY26, based on top 23 analyst calls.

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#### SAMPLE DATA BELOW

TARGET PRICE

MAR 2022

QUARTER

ANNUAL

Current Price: 1691.7  
Avg. Estimate: 1989.1  
Low Estimate: 1550  
High Estimate: 2354

Legend: ● CURRENT PRICE ● AVG. ESTIMATE

In Rs

REVENUE

MAR 2022

QUARTER

ANNUAL

Actual Revenue: 1000k  
Avg. Estimate: 1000k  
Low Estimate: 500k  
High Estimate: 1500k

Legend: ◆ ACTUAL REVENUE ◆ AVG. ESTIMATE

In Million Rs

EPS

MAR 2022

QUARTER

ANNUAL

Current EPS: 45.5  
Avg. Estimate: 52.8  
Low Estimate: 51.4  
High Estimate: 55.3

Legend: ● CURRENT EPS ● AVG. ESTIMATE

In Rs