

Gemini Stock Analysis Report

Based on the attached "Stock Detailed Analysis Report" for **HINDUNILVR.NS**, here is the positional trading analysis.

Step 1: Audit the Data

- **Data Present:**
 - **Price Action:** Daily, Weekly, and 15-minute charts (Candlestick + Heikin Ashi implied).
 - **Trend Indicators:** EMA (20, 50, 200), Supertrend, MACD.
 - **Volatility:** Bollinger Bands, ATR, Volatility Squeeze indicators.
 - **Momentum/Strength:** RSI, Relative Strength (RS) score, RS Ratios vs Benchmark.
 - **Volume:** Volume Moving Averages, Distribution/Accumulation day counts.
 - **Fundamentals:** Revenue/Net Income growth (Short & Long term).
- **Data Missing:**
 - **Derivatives Data:** Option Chain (Open Interest) to identify key resistance at strike prices.
 - **Fibonacci Retracements:** Not explicitly drawn to show retracement levels.
- **Confidence Level: High.** The report is comprehensive, covering all necessary technical aspects (trend, momentum, volume, volatility) to make an informed technical decision.
 - *Note:* The report dates are generated for **2026**. I am treating this as a simulation or forward-projection scenario and analyzing the charts as if "today" is Jan 31, 2026.

Step 2: Analyze the Setup

- **Price Structure & Trend:**
 - The stock is currently in a **Downtrend**. The price (INR 2373) is trading below the 50 EMA (INR 2378) and the 200 EMA (INR 2409).
 - The "Trend Status" is explicitly flagged as "Strong **Downtrend**" (Page 6) and "**Bearish**" on the Weekly timeframe (Page 20).
- **Volatility Squeeze (Key Setup):**
 - There is a **Volatility Squeeze** in play (Page 14 & 15). The Bollinger Band width is extremely tight (0.0375), and squeeze signals have fired on Jan 28, 29, and 30. This indicates a massive move is imminent, but the *direction* is not yet confirmed.
- **Conflicting Signals:**
 - **Bullish:** The Supertrend is positive (Buy signal active since Jan 05), and Relative Strength (RS) is showing "Emerging Leader" status with improving scores.
 - **Bearish:** The Volume Analysis (Page 18) shows 5 "Distribution Days" in January 2026, including the most recent days. This indicates institutional selling into strength. Additionally, the 200 EMA is acting as a heavy resistance lid just above current price.
- **Conclusion:** The stock is compressing. While the RS score suggests it wants to outperform, the heavy overhead resistance (200 EMA) and recent distribution volume make entering *now* a low-probability gamble. We need the price to "prove" the breakout before entering.

Step 3: Formulate the Recommendation

Decision: NO (Wait for Confirmation)

Buying now is risky because the stock is trading below key resistance levels (50 EMA & 200 EMA) during a period of institutional distribution. You would be betting on a breakout before it happens.

However, due to the **Volatility Squeeze**, a sharp move is coming. If it breaks upward, it offers a prime 1-4

Gemini Stock Analysis Report

month trade. Here is the conditional plan to capture that move safely.

Conditional Plan:

- **Condition to Buy:** The price must close significantly above the **200 EMA** and the **Upper Bollinger Band** on the Daily chart to confirm the squeeze has resolved to the upside.
- **Entry Price: INR 2,435** (This clears the 200 EMA at INR 2409 and the Upper BB at INR 2426).
- **Stop Loss: INR 2,310** (Just below the current Supertrend support level of INR 2312. If it breaks this, the squeeze has resolved downward).
- **Take Profit:**
 - **Target 1: INR 2,580** (Recent swing highs / ~6% gain).
 - **Target 2: INR 2,750** (Major structural resistance from late 2024 / ~13% gain).

News & Analyst Targets

As a stock research analyst at an investment firm, I have compiled the latest research note on **Hindustan Unilever Limited (HINDUNILVR)** for the week ending **January 31, 2026**.

1) Latest News for HINDUNILVR (Week of Jan 26-31, 2026)

- **Marketing Leadership Restructure:** In a significant strategic move this week, HUL announced a restructuring of its marketing leadership to combat intensifying competition from niche and direct-to-consumer (D2C) brands. The company is reinstating specific Chief Marketing Officer (CMO) roles for its key segments. **Abhinav Ravikumar** has been appointed as the CMO for Personal Care. This shift aims to speed up decision-making and tighten brand-business alignment in a "scalp-first" and digital-first market environment.
- **Bearish Technical Signals:** The stock has witnessed a sharp surge in bearish sentiment this week. On January 28, 2026, HUL saw a **10.14% spike in Open Interest (OI)** in its derivatives segment accompanied by a price decline. This "short buildup" suggests traders are positioning for further downside.
- **Stock Performance:** HINDUNILVR has underperformed the broader market this week, recording a decline for three consecutive sessions and closing around **INR 2,352** on Jan 29. The stock is currently trading below its key moving averages (50-day and 200-day), signalling technical weakness.
- **Upcoming Q3 Earnings:** The company has scheduled a Board Meeting on **February 12, 2026**, to consider and approve the unaudited financial results for the quarter ending December 31, 2025 (Q3 FY26).

2) Brokerage Upgrades & Downgrades

- **Current Sentiment:** The analyst community remains divided. While long-term fundamentals (zero debt, high ROCE) keep some buy ratings intact, near-term sentiment has turned cautious due to valuation concerns and slowing volume growth.
- **Recent Actions:**
 - **MarketsMojo:** Maintained a "**Sell**" call (originally downgraded in Dec 2025), citing technical weakness and underperformance against the FMCG sector.
 - **Consensus View:** The overall consensus target has seen a slight moderation, with analysts awaiting the Feb 12 earnings to reassess rural demand recovery.

3) Indirect & Macro Factors Impacting HUL

- **FMCG Sector Slowdown:** The broader FMCG sector is facing "moderate pressure" with rural demand not recovering as fast as anticipated. HUL, being a bellwether, is directly impacted by this sluggishness.
- **Competitive Intensity:** The rise of "digital-first" brands in the beauty and personal care (BPC) space continues to eat into HUL's market share. The company's "AI Hub 2.0" and recent "scalp-care" product

Gemini Stock Analysis Report

pushes are direct responses to this threat.

- **Input Costs:** Stable crude and palm oil prices are currently a neutral factor, but currency fluctuations remain a monitorable risk for raw material imports.

4) Analyst Price Targets (Latest Available Estimates)

Below is a summary of the latest price targets from major brokerages and consensus estimates active as of January 2026.

Brokerage / Source	Rating	Target Price (INR)	Potential Upside*	Date of View
Motilal Oswal	Buy	3,000	+27%	Q4 2025
Sharekhan	Buy	2,832	+20%	Q4 2025
Geojit BNP Paribas	Buy	2,776	+18%	Late 2025
Consensus Estimate	Accumulate	2,760	+17%	Jan 31, 2026
Axis Direct	Hold	2,690	+14%	Late 2025
ICICI Direct	Hold	2,625	+11%	Late 2025

**Upside calculated based on the recent closing price of ~INR 2,352.*

Analyst View: The stock is currently trading near a support zone. While the short-term trend is negative (evidenced by the OI spike), the valuation gap between the current price (INR 2,352) and the consensus target (INR 2,760) suggests a potential accumulation opportunity for long-term investors *if* the Q3 results on Feb 12 show signs of volume recovery.

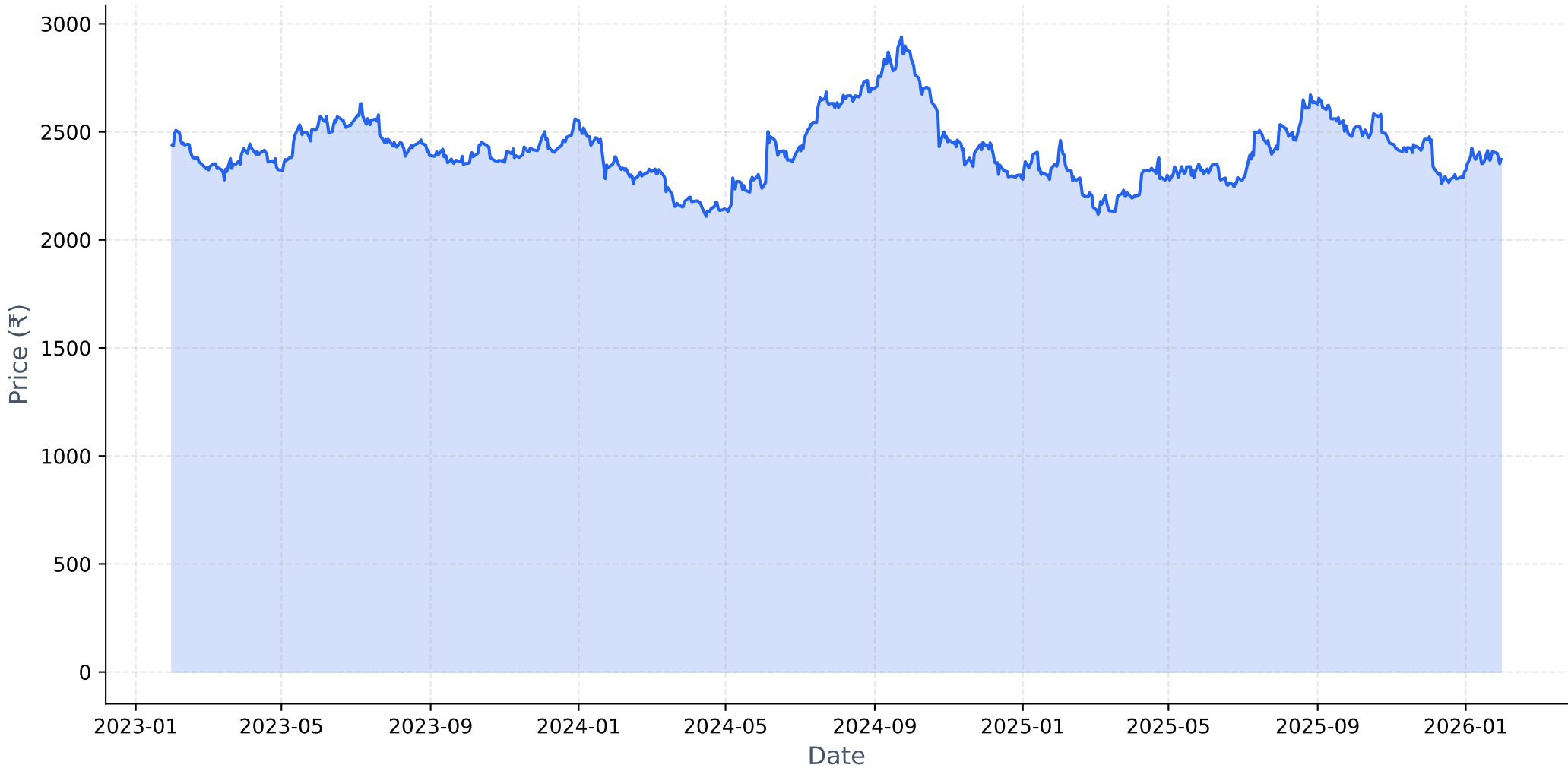
Stock Detailed Analysis Report

HINDUNILVR.NS

Current Price: ₹2373.00

Generated: 2026-01-31 11:28

HINDUNILVR.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	2.17%	6.51%
Net Income	Yes	No	3.62%	6.25%
ROE	Yes	Yes	7.43%	6.00%
EPS	Yes	No	3.61%	6.24%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	5.68%	1.30%
Net Income	Yes	11.85%	2.22%
ROE	No	-2.26%	-2.26%
EPS	Yes	15.14%	7.21%

HINDUNILVR.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Emerging Leader
RS Score:	53.8/100
:	

== RS RATIOS ==:

1M RS:	1.104 [Leader]
3M RS:	1.061 [Leader]
6M RS:	1.039 [Leader]
1Y RS:	1.108 [Leader]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

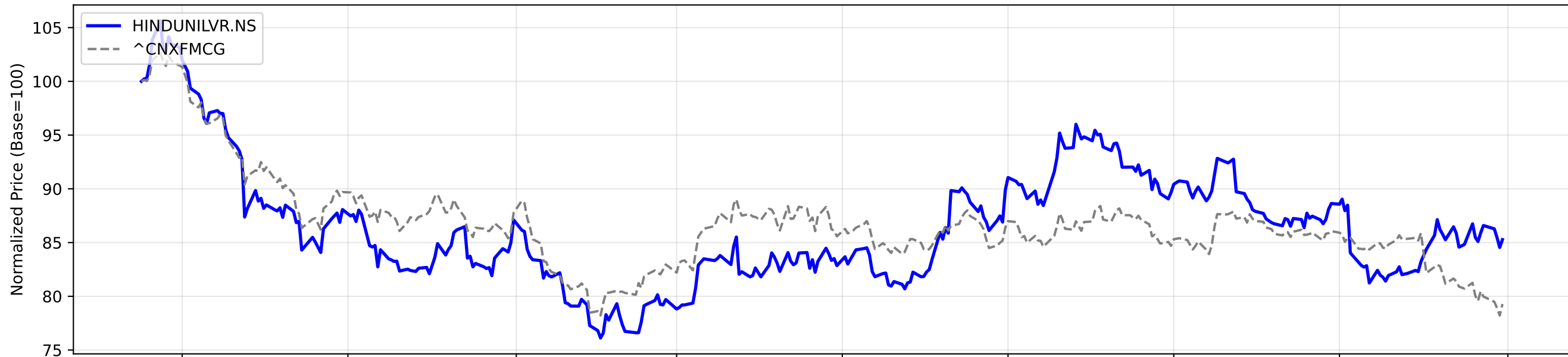
SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.104) > 3M (1.061)
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

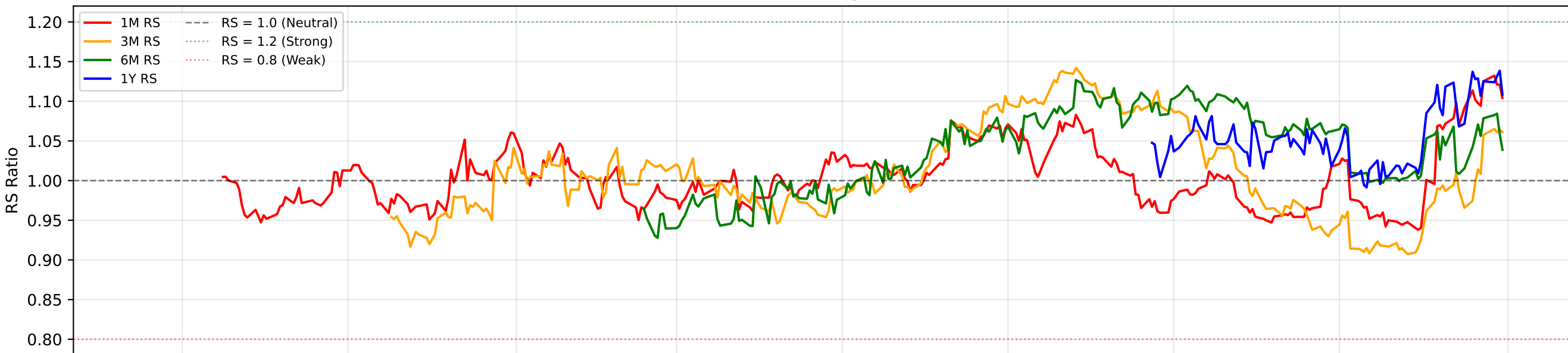
Relative Strength Analysis: HINDUNILVR.NS vs ^CNXFMCG

Classification: Emerging Leader

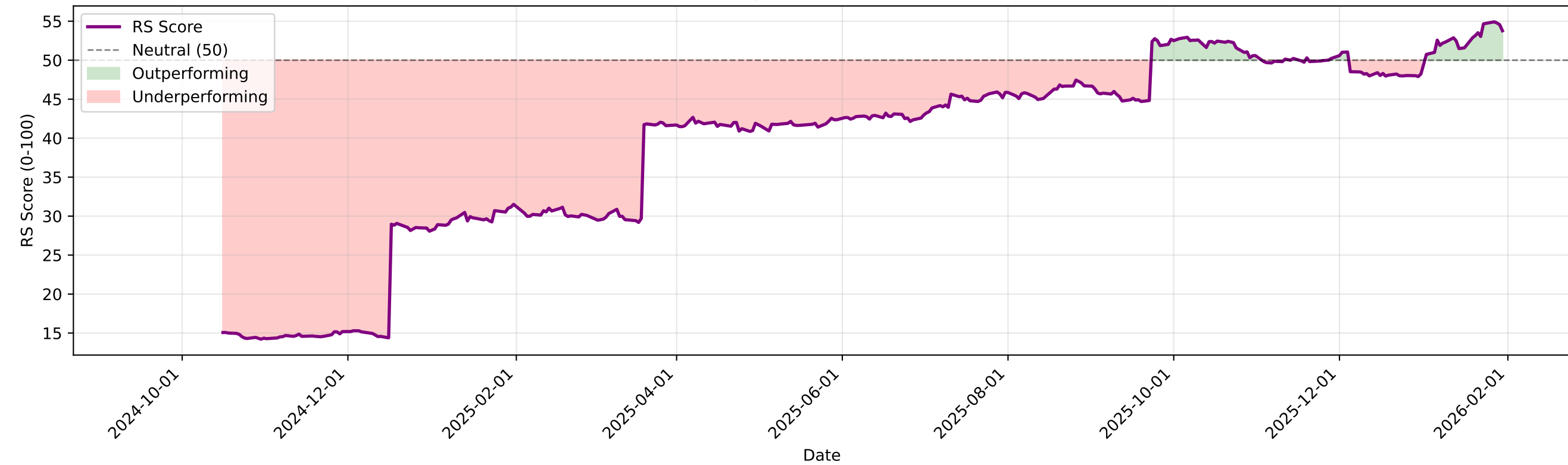
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



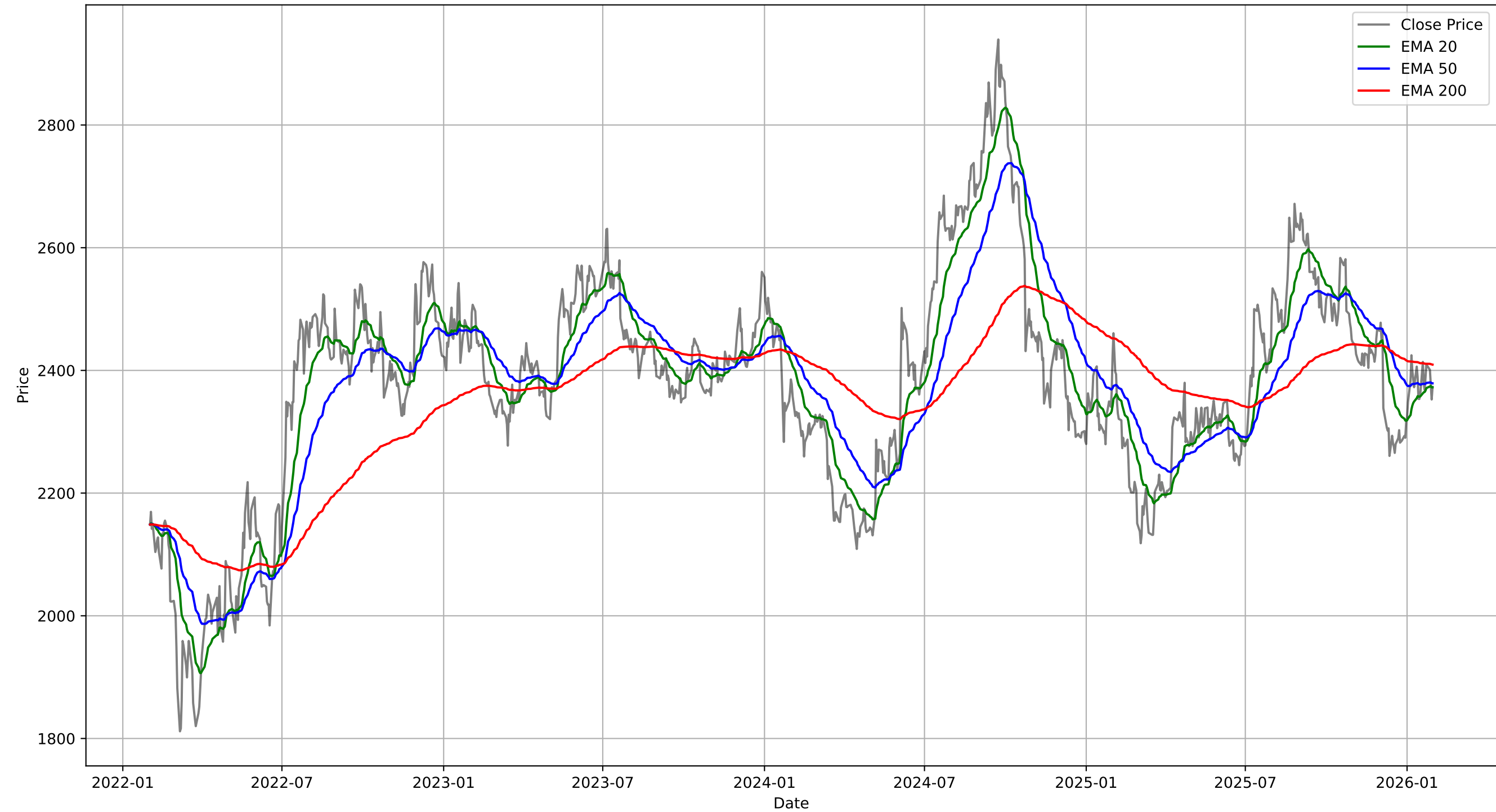
RS Composite Score Timeline



HINDUNILVR.NS - EMA Crossover Summary

EMA 20:	2372.45
EMA 50:	2378.97
EMA 200:	2409.44
Trend Status:	Strong Downtrend

HINDUNILVR.NS EMA Crossover Analysis



HINDUNILVR.NS - Bollinger Bands Summary

Current Price:	2373.00
Upper Band:	2426.94
Middle Band (SMA 20):	2382.23
Lower Band:	2337.52
%B:	0.3968
Band Width:	0.0375
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-10 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2025-12-12 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-29 00:00:00+05:30

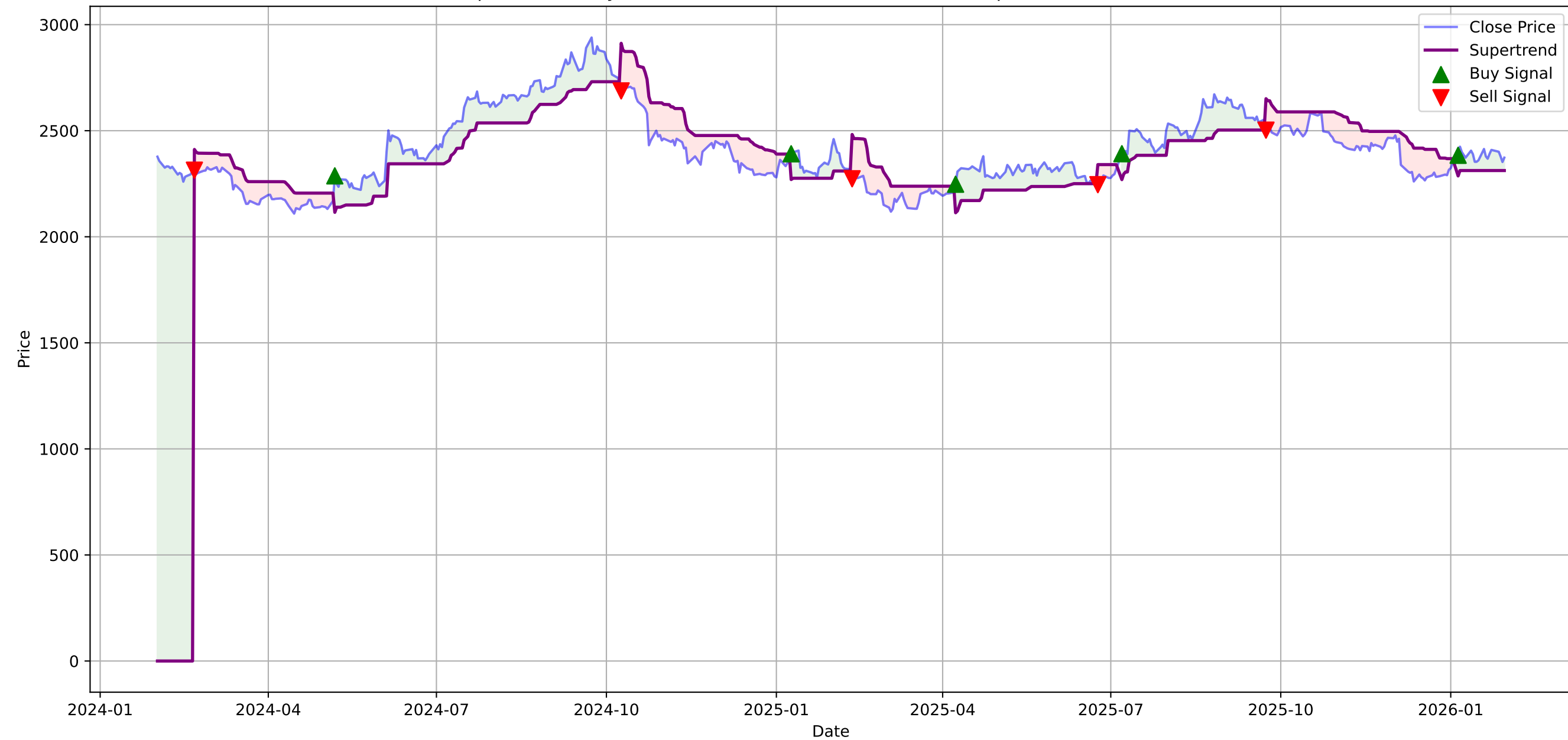
HINDUNILVR.NS Bollinger Bands (20, 2) Analysis



HINDUNILVR.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	2312.19
Signal Identified On:	2026-01-05

Supertrend Analysis for HINDUNILVR.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



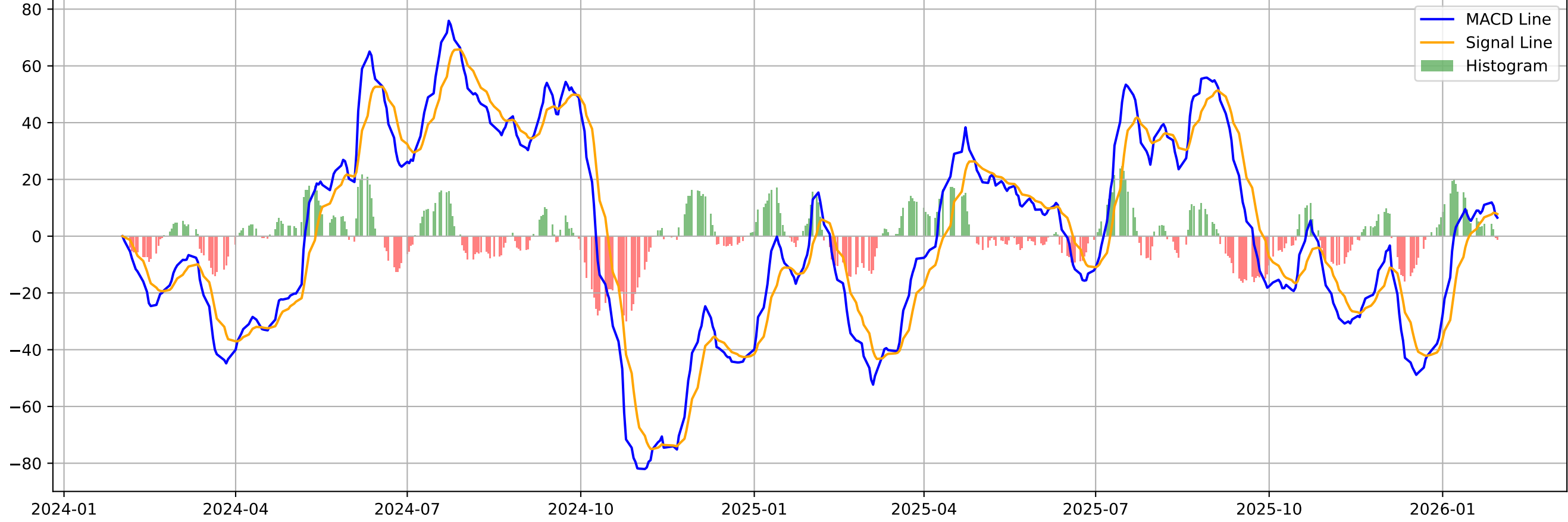
HINDUNILVR.NS - MACD Summary

MACD Line:	6.52
Signal Line:	7.80
Histogram:	-1.28
Trend:	Bearish
Momentum:	Strengthening
Signal:	None
Divergences Detected:	1
└ Bullish Divergence:	Date: 2026-01-29 00:00:00+05:30, Price: 2352.60

HINDUNILVR.NS Price



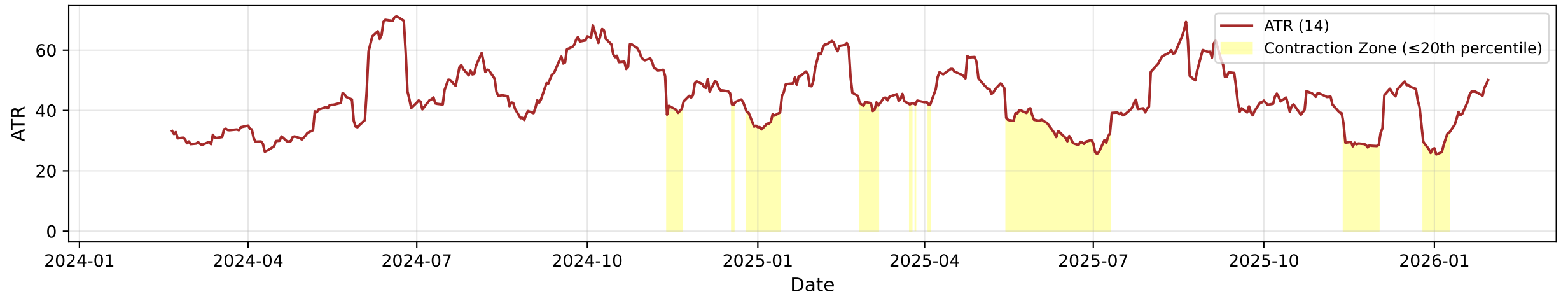
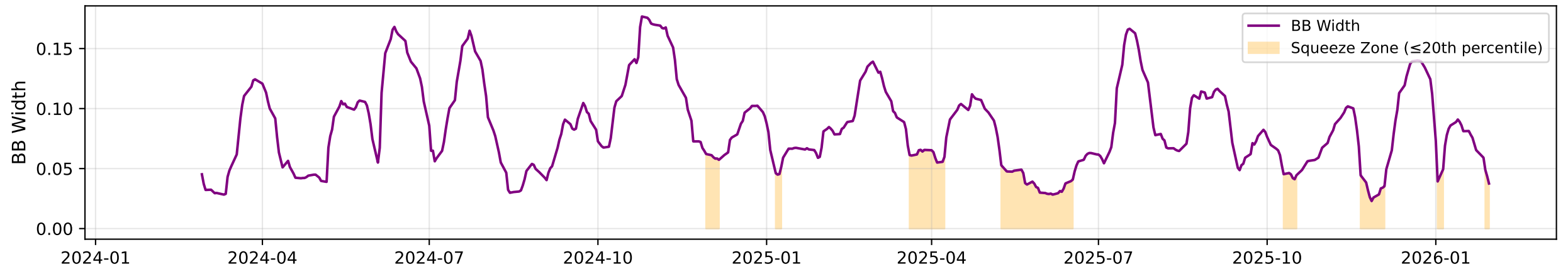
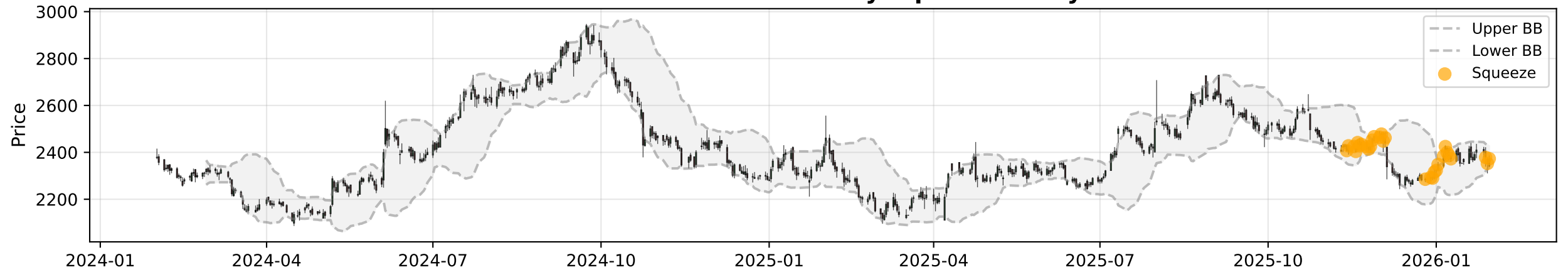
HINDUNILVR.NS MACD (12, 26, 9)



HINDUNILVR.NS - Volatility Squeeze Summary

BB Width:	0.0375
ATR:	50.0928
Total Signals:	30
Signal 1:	ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 2386.70)
Signal 2:	ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 2372.60)
Signal 3:	BB Squeeze at 2026-01-28 00:00:00+05:30 (Price: 2378.40)
Signal 4:	BB Squeeze at 2026-01-29 00:00:00+05:30 (Price: 2352.60)
Signal 5:	BB Squeeze at 2026-01-30 00:00:00+05:30 (Price: 2373.00)

HINDUNILVR.NS - Volatility Squeeze Analysis



HINDUNILVR.NS - RSI-Volume Summary

Current RSI:	50.47
Current Volume:	2090462
Volume MA 20:	1332894
Bullish Divergences:	4
Bearish Divergences:	1
Bullish Div 1:	Date: 2025-01-01 00:00:00+05:30, Price: 2280.01
Bullish Div 2:	Date: 2025-10-13 00:00:00+05:30, Price: 2473.36
Bearish Div 1:	Date: 2024-09-23 00:00:00+05:30, Price: 2939.45

HINDUNILVR.NS RSI-Volume Divergence Analysis



HINDUNILVR.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

43 Signals Detected

:

2026-01-13 [-]:

Distribution Day

2026-01-20 [-]:

Distribution Day

2026-01-27 [-]:

Distribution Day

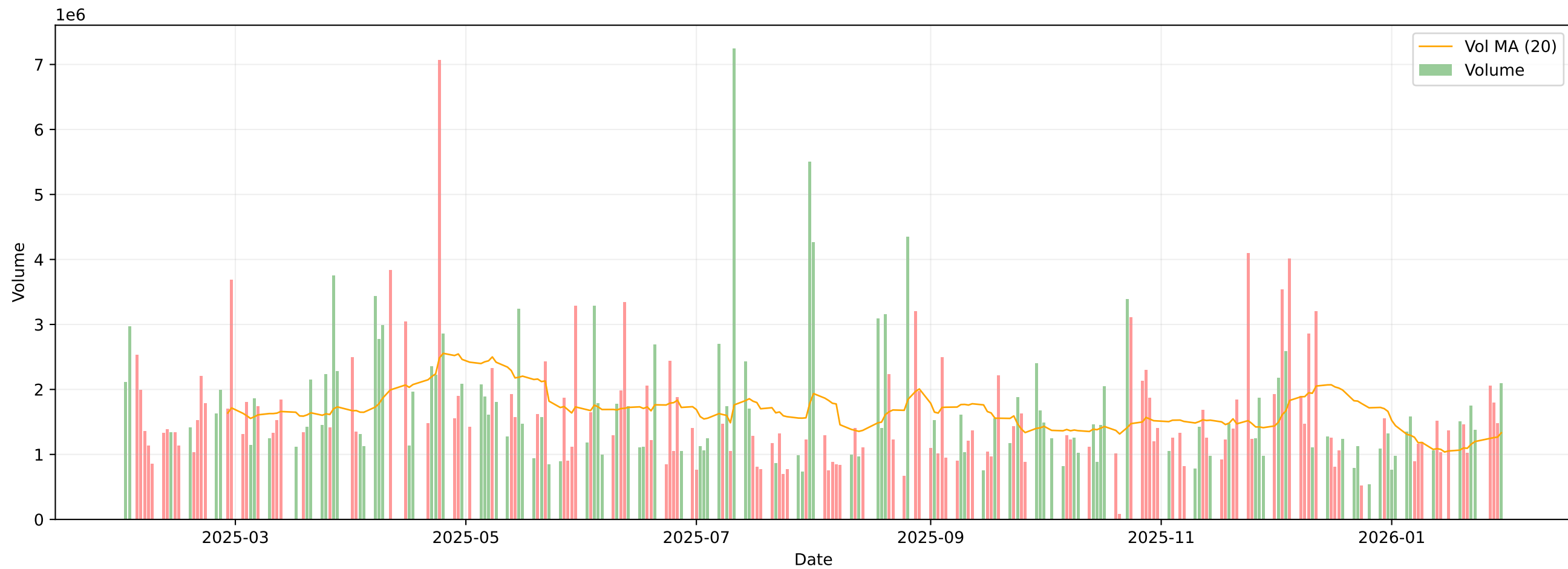
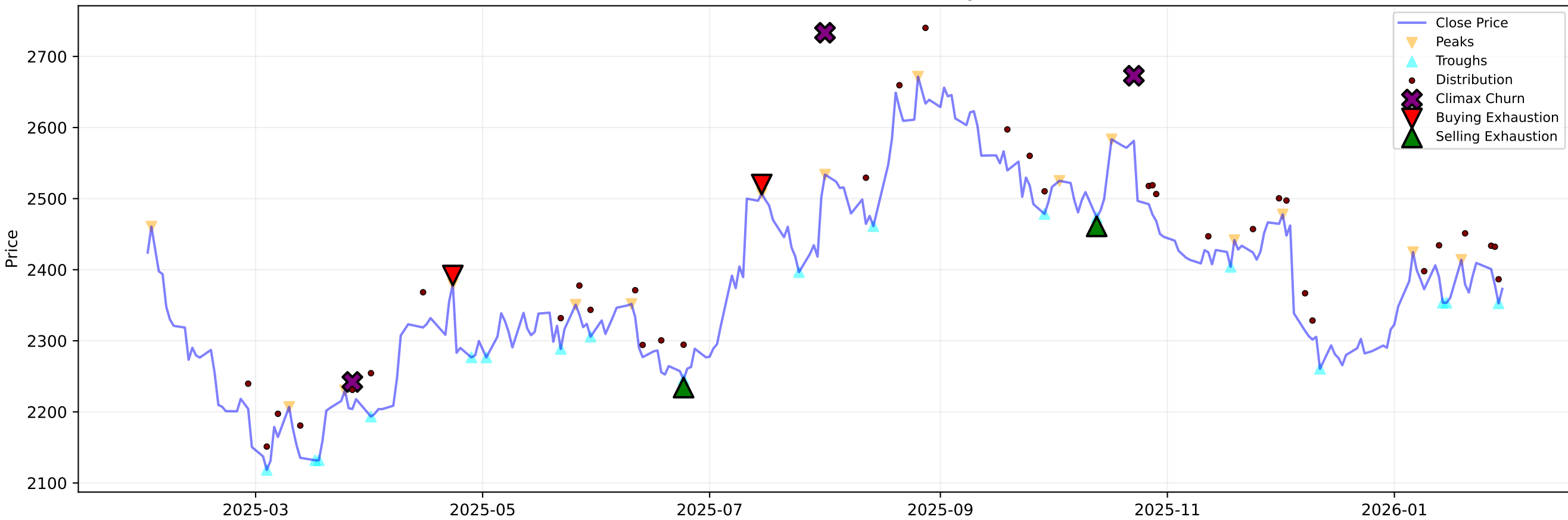
2026-01-28 [-]:

Distribution Day

2026-01-29 [-]:

Distribution Day

HINDUNILVR.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	2448.95	2373.0	2025-12-01
1 Day	UPTREND (Buy)	2312.19	2373.0	2026-01-05
15 Min	UPTREND (Buy)	2349.71	2373.0	2026-01-29

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Weakening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bullish	Strengthening	No Signal

HINDUNILVR.NS - 1 Week (Candlestick + EMAs)



HINDUNILVR.NS - 1 Day (Candlestick + EMAs)



HINDUNILVR.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - HINDUNILVR_main

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Hindustan Unilever Ltd.

NSE: HINDUNILVR | BSE: 500696

Hindustan Unilever Live Share Price Today, Share Analysis and Chart

Expensive Performer

In 3 Starfolio Baskets

2373.0020.40 (0.87%)

2.1M NSE+BSE Volume
NSE 30 Jan, 2026 3:31 PM (IST)

Watchlist

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Hindustan Unilever Key Metrics

Preset MetricsPreset MetricsMy MetricsDefault

Market Capitalization > Market Leader	557,558	PE TTM > Below Industry Median	51.2	PEG TTM > High in Industry	8.5	Price to Book > Below Industry Median
Institutional holding current Qtr % > Below Industry Median	26.5	Revenue Growth Qtr YoY % > Below Industry Median	2	Operating Revenue growth TTM % > Below Industry Median	2.9	Net Profit Qtr Growth YoY % > Below Industry Median
Net Profit TTM Growth % > Below Industry Median	6	Operating Profit Margin Qtr % > Below Industry Median	23	Operating Profit Margin TTM % > Below Industry Median	23	Piotroski Score > Below Industry Median
Rel Perf vs Nifty50 quarter% >	-1.8	Rel Perf vs Sector quarter% >	-1	ROE Annual % > Below Industry Median	21.6	

All financials are in INR Cr and price data in INR

Durability & Valuation Scores

Free SIGN IN to see details

Momentum Score

44.7 / 100

Technically Neutral

FORECASTER

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Expensive Performer

These stocks are strong in quality but with mid-range technicals. Their valuations are expensive

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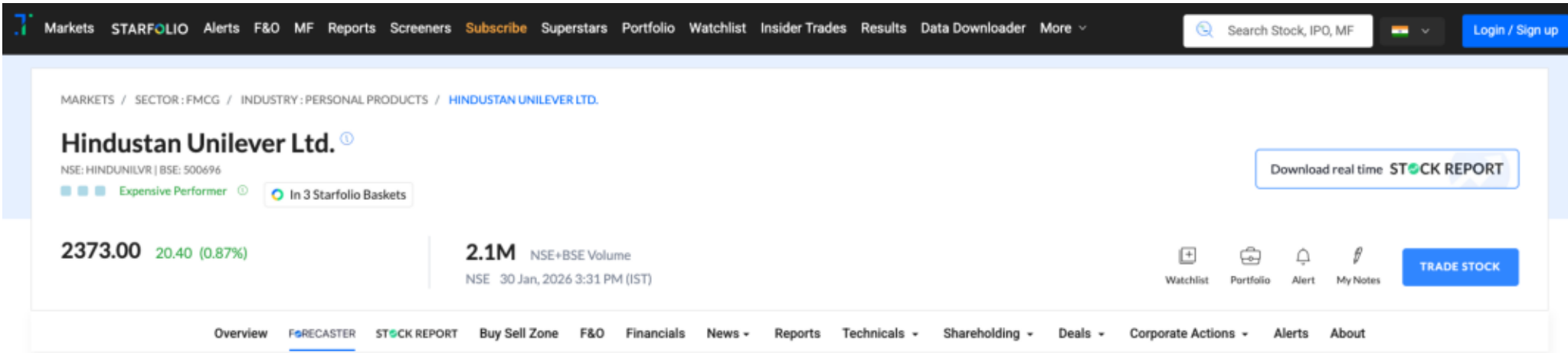
Deals

Documents

Corporate actions

Company Profile

Trendlyne Snapshot - HINDUNILVR_forecaster



Hindustan Unilever - HINDUNILVR - stock price prediction, stock forecast, target price, analyst ratings from 38 analysts

Hindustan Unilever has a share price target of Rs 2760, revenue growth forecast of 6.3%, and profit growth estimate of -0.3% for FY26, based on top 38 analyst calls.



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SAMPLE DATA BELOW

