

Gemini Stock Analysis Report

Based on the "Stock Detailed Analysis Report" for SOBHA.NS, here is the positional trading analysis.

Step 1: Audit the Data

• Data Present:

- **Price Action:** Daily and Weekly candlestick charts (pages 2, 21).
- **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, Bollinger Bands (pages 6, 8, 10).
- **Momentum:** RSI, MACD (pages 12, 16).
- **Volume:** Volume profile, Moving Averages, and Accumulation/Distribution signals (pages 17, 18).
- **Fundamentals:** High-level quarterly and annual growth metrics (page 3).
- **Relative Strength:** Comparison against sector benchmark ^CNXREALTY (page 4, 5).

• Data Missing:

- Detailed Fibonacci retracement levels (though estimating from charts is possible).
- Institutional ownership changes (FII/DII data) beyond a summary snapshot.

• Confidence Level: High.

The technical data is robust, multi-timeframe, and includes specific signal dates.
Note: The report date indicates "2026-01-31", implying this is a simulation or future projection; I will analyze the chart structure as presented relative to the "Current Date."

Step 2: Analyze the Setup

• Trend Status: Bearish / Corrective.

- The stock is trading at **1450.20**, which is below the 50-day EMA (1481) and the 200-day EMA (1492). The "Death Cross" formation (where short-term MAs are below long-term MAs) is active or forming, indicated as a "Strong Downtrend" (Page 6).
- The Supertrend is in a **Sell** mode with resistance at **1530.03** (Page 10).

• Momentum: Weak but Diverging.

- MACD is below the zero line (bearish) and below the signal line (negative momentum), although the momentum is labeled "Weakening," suggesting the selling pressure might be slowing (Page 12).
- RSI is at **48.80** (Neutral). It is not oversold, meaning there is room for further downside, but it lacks the strength (above 55-60) needed for a breakout.

• Volume & Signals:

- A positive "Selling Exhaustion" signal was detected on 2026-01-22 (Page 18). This often precedes a bottom, but price confirmation is missing.
- Short-term fundamentals (Page 3) show strong quarterly growth (EPS +13%), conflicting with the technical downturn. This divergence suggests the stock is fundamentally undervalued but technically broken.

• Resistance Structure:

- There is a dense cluster of overhead resistance between **1480 and 1530** (EMA 50, EMA 200, and Supertrend). Buying now forces a trade directly into this ceiling.

Step 3: Formulate the Recommendation

Decision: NO. Do not enter this stock at the current price of 1450.20.

Reasoning: While short-term fundamentals are improving and volume shows selling exhaustion, the technical damage is significant. The stock is trapped below the 200-day EMA and the Supertrend line. Entering now is betting on a V-shaped recovery against the primary trend. The probability of rejection at the 1480-1530 zone is high.

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Conditional Plan (Watchlist Strategy): You should wait for the stock to clear the "resistance cluster" to confirm a trend reversal.

- **Condition to Buy:** A Daily Candle **Close above INR 1535**.
 - *Why:* This level clears the 50 EMA, 200 EMA, and flips the SuperTrend to "Buy." It confirms the downtrend is over.
- **Entry Price: INR 1535 - INR 1545** (Enter on the retest or breakout).
- **Stop Loss: INR 1440** (Hard stop).
 - *Why:* This places risk below the 20 EMA and recent consolidation support.
- **Take Profit: INR 1690 - INR 1700**.
 - *Why:* This targets the previous swing highs visible on the daily chart (Page 2) and represents a ~10% upside, fitting your criteria.

Summary: The stock is a "falling knife" with fundamental support. Wait for price action to prove strength by reclaiming the 1535 level before deploying capital.

News & Analyst Targets

As a stock research analyst, I have compiled the latest research, news, and analyst actions for **Sobha Limited (SOBHA)** for the current week of January 2026.

1) Latest News for SOBHA This Week

- **Weak Q3 Profit vs. Record Sales:** Sobha reported its Q3 FY26 earnings this week, presenting a mixed bag. While the company achieved **record sales bookings of INR 2,115 crore** (up 52% YoY), its **net profit fell 29% YoY** to INR 15.4 crore. Revenue from operations also declined by ~21.7% to INR 983.1 crore.
- **Stock Price Correction:** The stock faced significant selling pressure, falling approximately **9.5%** in the week ending Jan 23, 2026, driven by the disappointing quarterly profit numbers and broader weakness in the realty sector.
- **Operational Delays:** Management attributed the weak financial performance to procedural delays in securing Occupancy Certificates (OCs), which pushed back revenue recognition.
- **Major Mumbai Entry:** On a positive operational note, Sobha marked its official entry into the lucrative Mumbai real estate market with the launch of its first project, "**Sobha Inizio**" in Sewri-Parel.
- **Strong Launch Pipeline:** The company announced aggressive plans for Q4 FY26, targeting the launch of 3-4 new projects across Gurgaon, Noida, Chennai, and Calicut, with a potential sales value of INR 4,000+ crore.

2) Brokerage Upgrades & Downgrades

The brokerage community is divided between short-term pain and long-term gain.

- **Downgrade (Technical/Quant): MarketsMojo** downgraded the stock to "**Strong Sell**" on Jan 21, 2026, citing deteriorating technical indicators (formation of a "Death Cross") and flat financial trends.
- **Upgrade/Maintain (Fundamental):** Major institutional brokerages like **Motilal Oswal, JM Financial, and Kotak Institutional Equities** have **maintained their "BUY" ratings**, viewing the current dip as a buying opportunity. They believe the weak Q3 is a temporary blip caused by revenue recognition timing, while the underlying pre-sales growth remains robust.

3) Other News Directly or Indirectly Impacting SOBHA

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- Sector-Wide Sell-off:** The Nifty Realty index has corrected significantly (~12%) in January 2026, weighing on all real estate stocks including Sobha. Investors are booking profits after a strong run-up in 2025.
- Regulatory & Cost Pressures:** Rising construction costs and delays in regulatory approvals (OCs) are putting temporary pressure on margins across the industry, directly impacting Sobha's recent bottom line.
- Expansion Strategy:** The company's expansion into Mumbai is a critical monitorable. Success here could be a major re-rating trigger, reducing its historical dependence on the Bangalore market.

4) Latest Analyst Targets (January 2026)

Below is the summary of the latest price targets released by major brokerages following the Q3 FY26 results.

Brokerage Firm	Rating	Target Price (INR)	Outlook / Rationale	Date of Report
HDFC Securities	BUY	INR 2,459	Bullish on strong launch pipeline and brand equity. Strong pre-sales growth (52% YoY) offsets weak P&L.	Jan 05, 2026
JM Financial	BUY	INR 1,850	Target cut from INR 1,884 due to lower margin assumptions, but long-term growth story remains intact.	Jan 19, 2026
Motilal Oswal	BUY	INR 1,825	Target slightly cut from INR 1,720. Valuation remains attractive despite near-term headwinds.	Jan 19, 2026
Kotak Equities	Inst. BUY	INR 1,700	Downgraded to Strong Sell based on bearish technicals and weak quality scores.	Jan 18, 2026
MarketsMojo	SELL	N/A		Jan 21, 2026

Note: Stock prices and targets are subject to market volatility. Please consult with a certified financial advisor before making investment decisions.

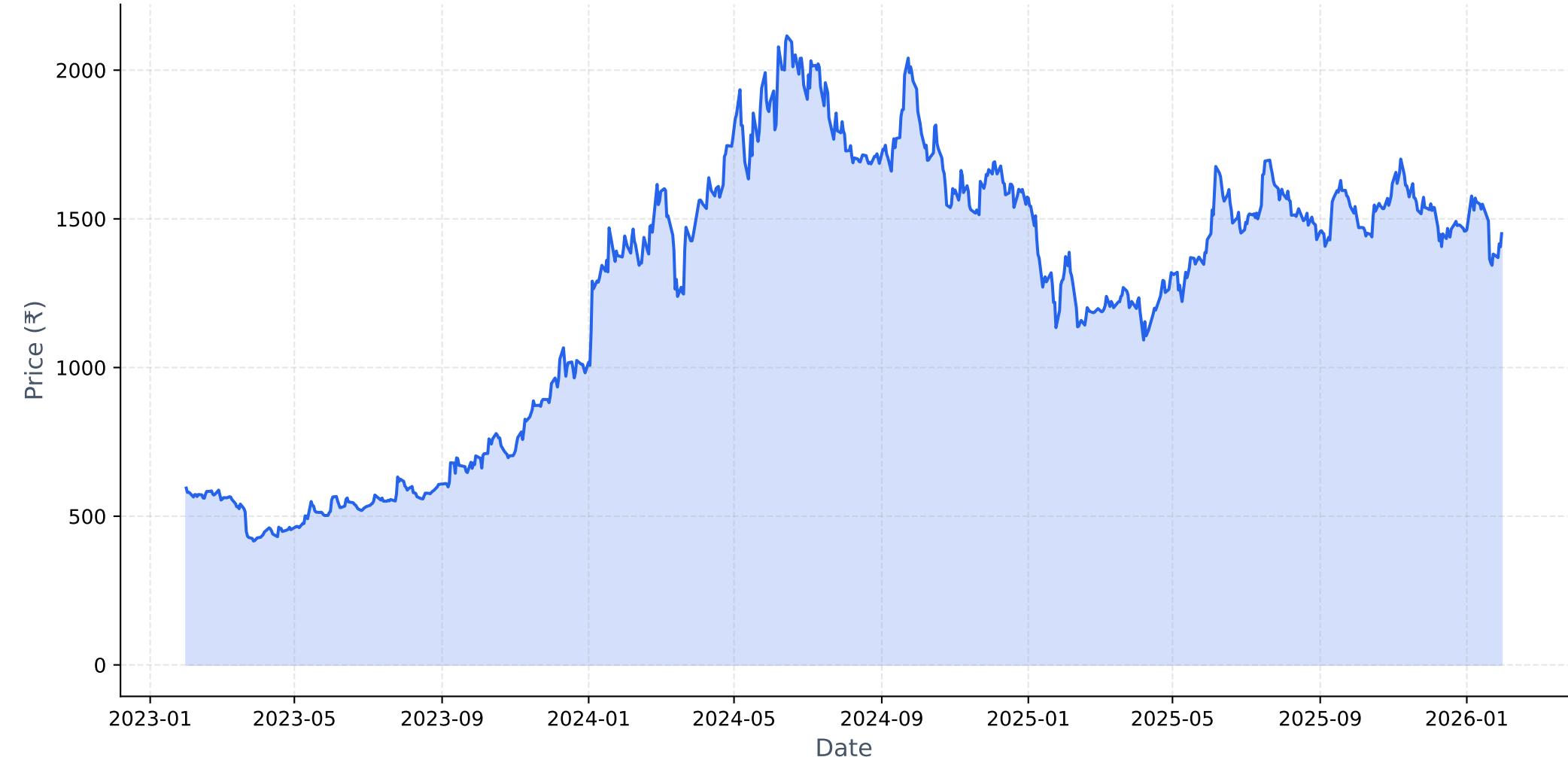
Stock Detailed Analysis Report

SOBHA.NS

Current Price: ₹1450.20

Generated: 2026-01-31 11:21

SOBHA.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	31.13%	16.27%
Net Income	No	Yes	92.79%	-18.23%
ROE	No	Yes	6.28%	-33.77%
EPS	No	Yes	79.15%	-19.50%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	10.70%	2.82%
Net Income	Yes	13.29%	4.54%
ROE	Yes	20.40%	20.40%
EPS	Yes	13.39%	100.78%

SOBHA.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXREALTY
Sector:	Realty
Classification:	Weakening Leader
RS Score:	57.6/100
:	

== RS RATIOS ==:

1M RS:	1.114 [Leader]
3M RS:	1.122 [Leader]
6M RS:	1.099 [Leader]
1Y RS:	1.376 [Strong]
:	

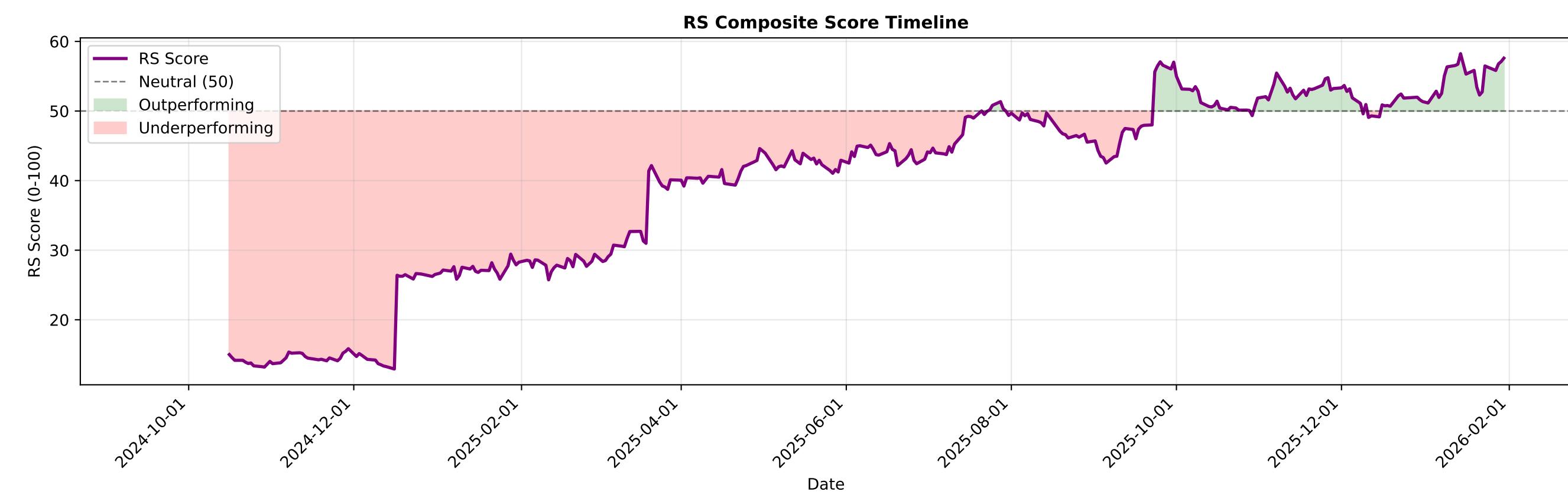
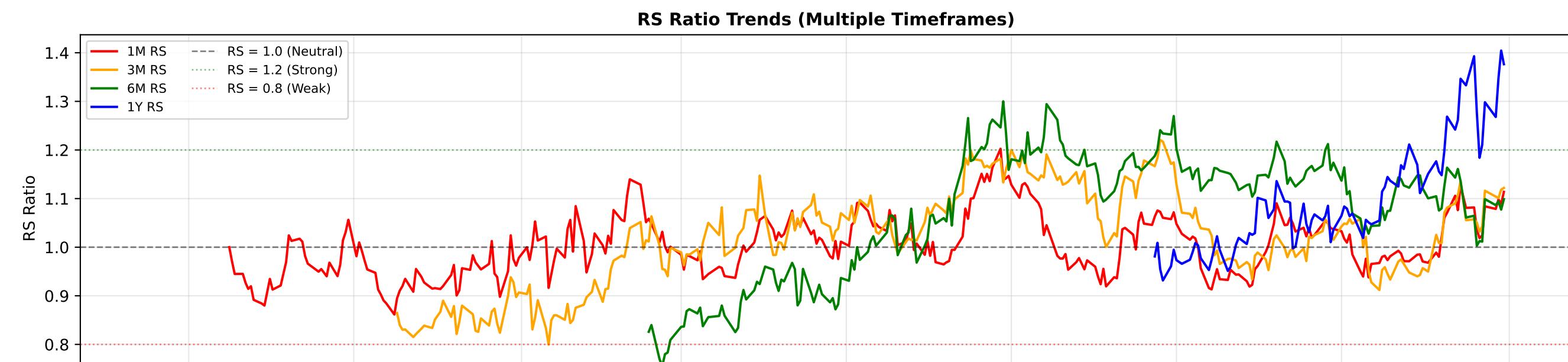
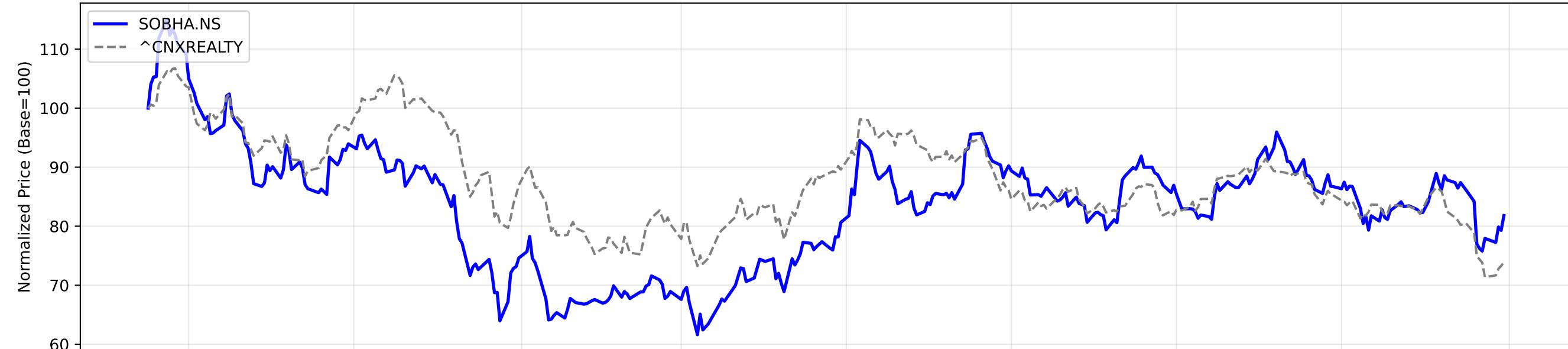
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (-7.0%) > 6M (-9.5%)

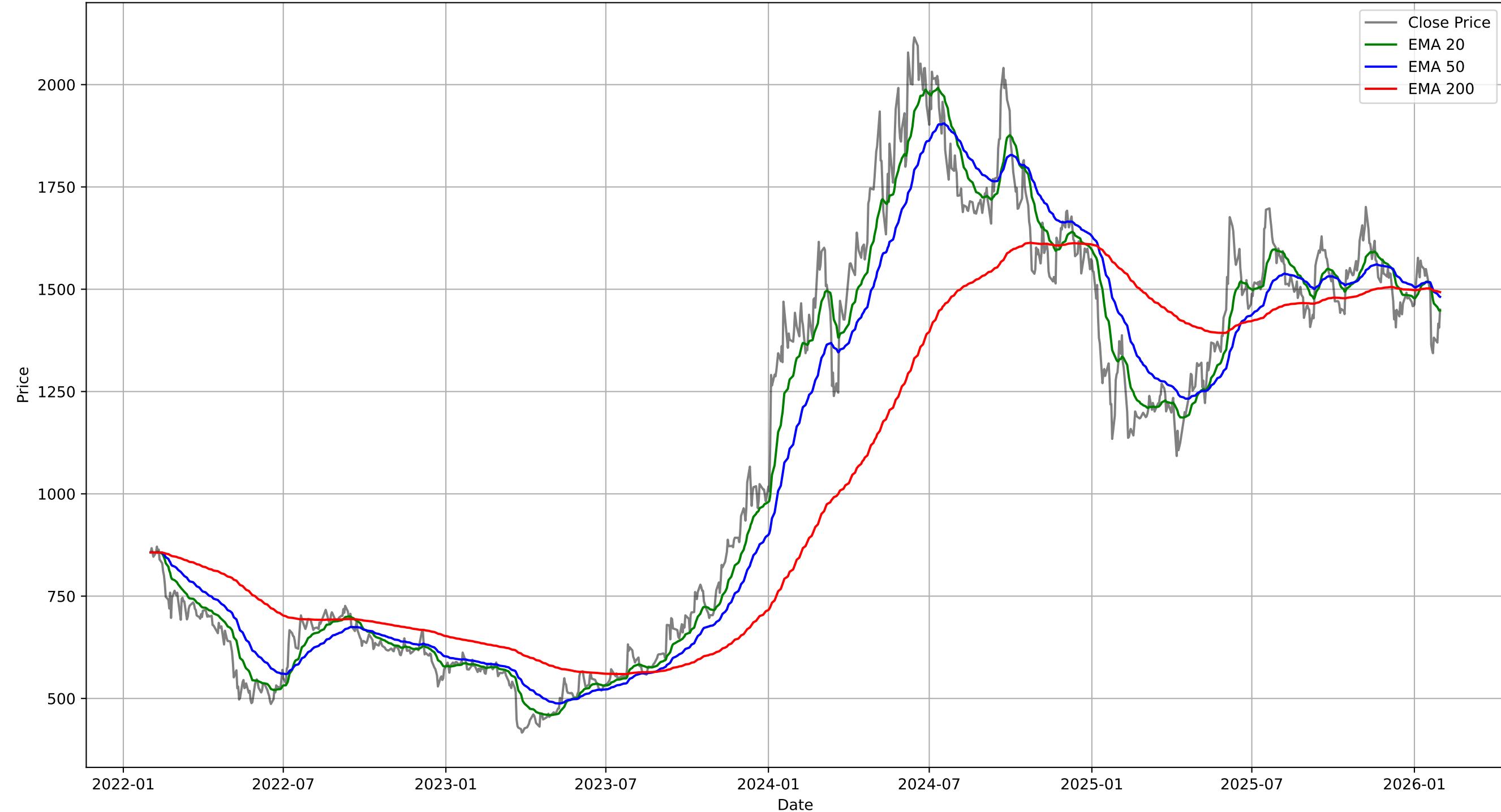
Relative Strength Analysis: SOBHA.NS vs ^CNXREALTY
Classification: Weakening Leader
Price Performance Comparison (Normalized)



SOBHA.NS - EMA Crossover Summary

EMA 20:	1448.16
EMA 50:	1481.47
EMA 200:	1492.98
Trend Status:	Strong Downtrend

SOBHA.NS EMA Crossover Analysis



SOBHA.NS - Bollinger Bands Summary

Current Price:	1450.20
Upper Band:	1636.15
Middle Band (SMA 20):	1473.56
Lower Band:	1310.97
%B:	0.4282
Band Width:	0.2207
Status:	Lower Half
Signal:	None
Recent Signal 1:	Sell Signal at 2025-11-04 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2025-12-09 00:00:00+05:30

SOBHA.NS Bollinger Bands (20, 2) Analysis



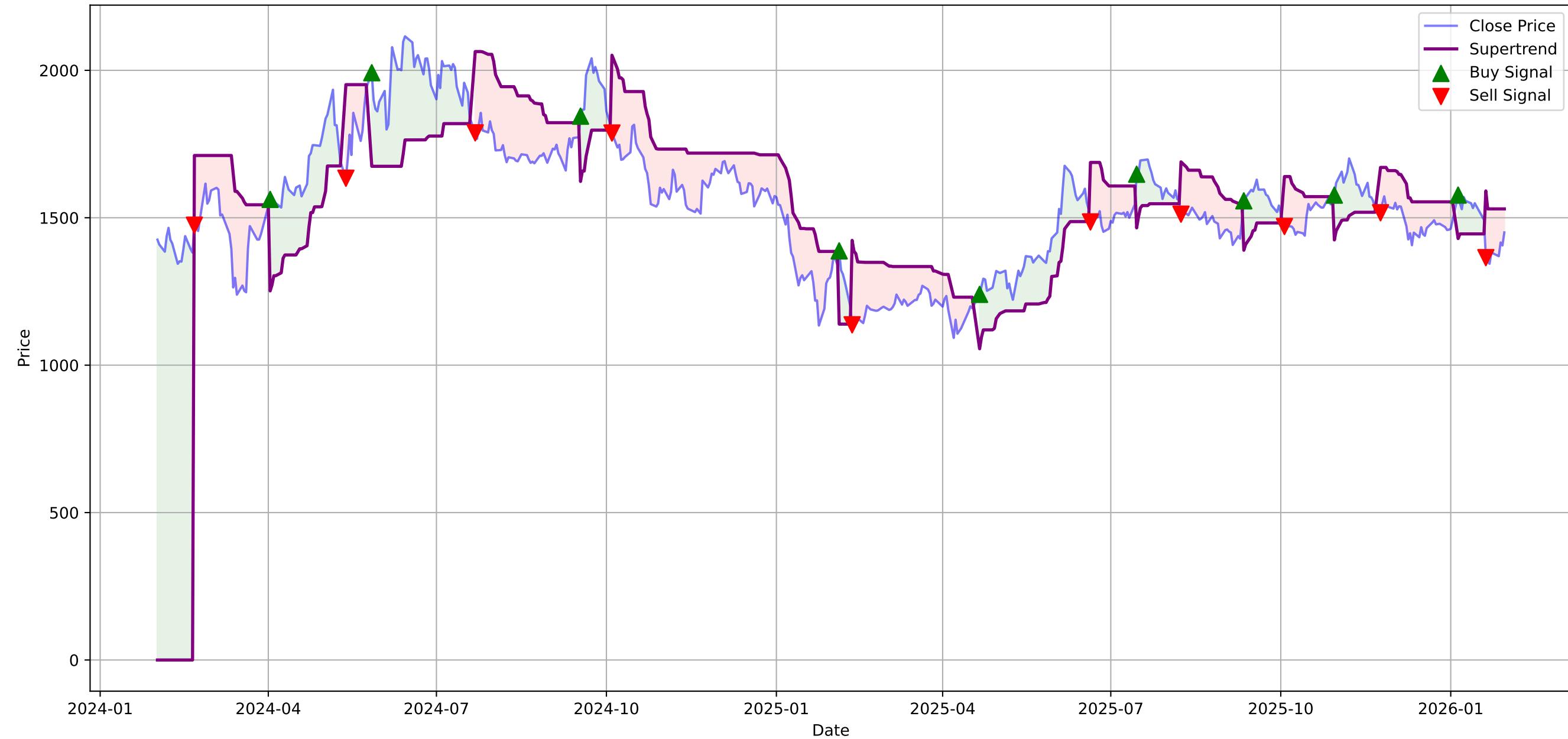
SOBHA.NS - Supertrend Summary

Status: DOWNTREND (Sell)

Supertrend Value: 1530.03

Signal Identified On: 2026-01-20

Supertrend Analysis for SOBHA.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



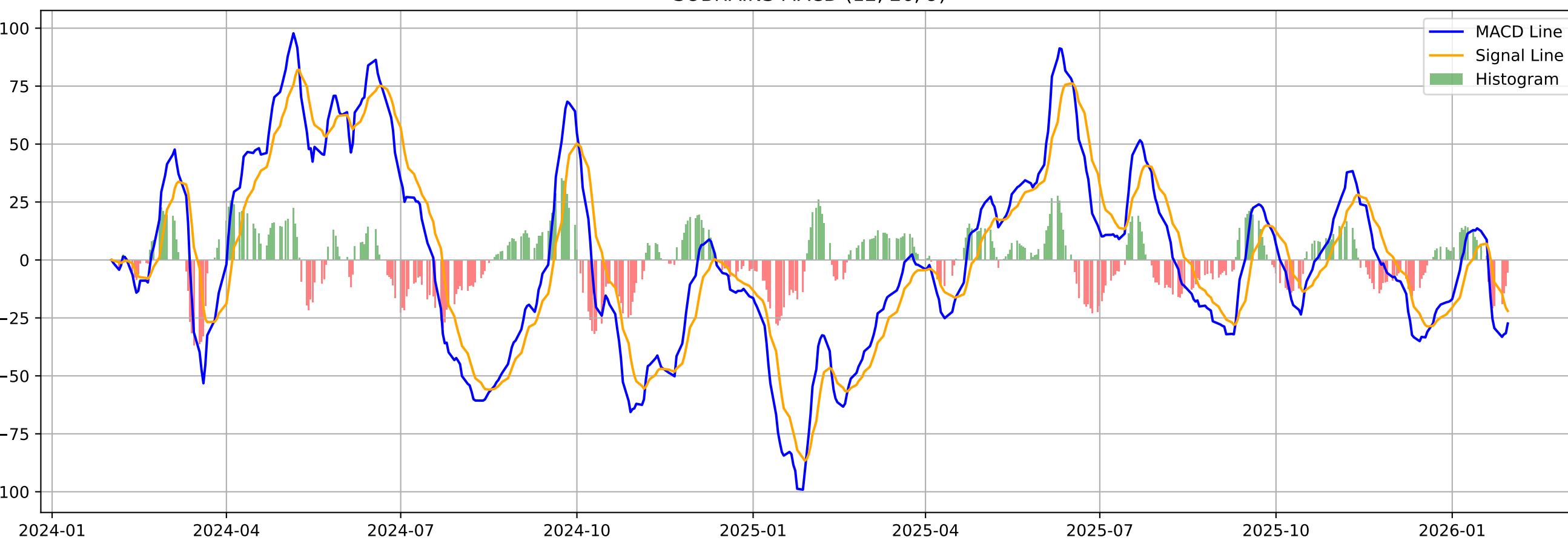
SOBHA.NS - MACD Summary

MACD Line:	-27.42
Signal Line:	-21.97
Histogram:	-5.45
Trend:	Bearish
Momentum:	Weakening
Signal:	None

SOBHA.NS Price



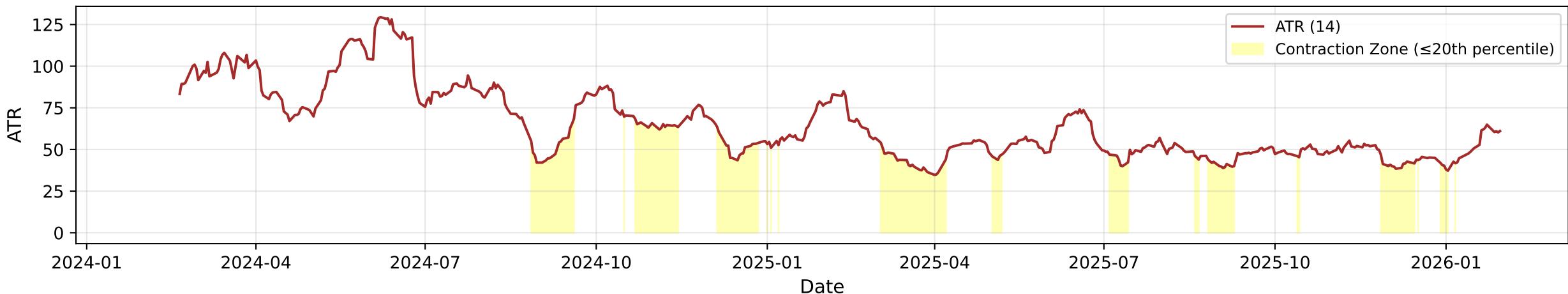
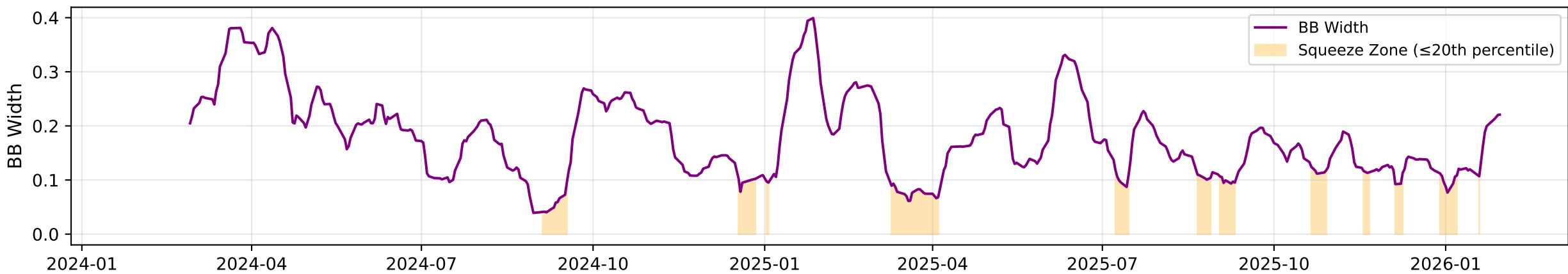
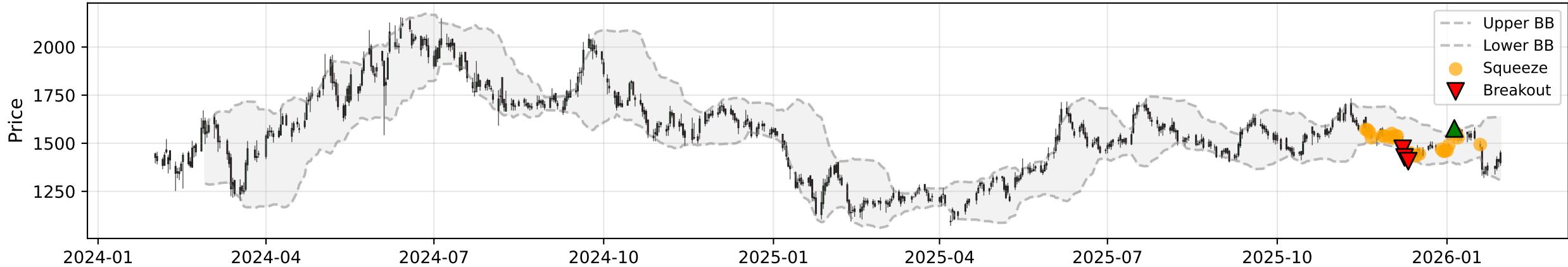
SOBHA.NS MACD (12, 26, 9)



SOBHA.NS - Volatility Squeeze Summary

BB Width:	0.2207
ATR:	61.0571
Total Signals:	27
Signal 1:	BB Squeeze + ATR Contraction at 2026-01-02 00:00:00+05:30 (Price: 1529.10)
Signal 2:	BB Squeeze (Bullish Breakout) at 2026-01-05 00:00:00+05:30 (Price: 1530.00)
Signal 3:	BB Squeeze + ATR Contraction at 2026-01-06 00:00:00+05:30 (Price: 1529.10)
Signal 4:	BB Squeeze at 2026-01-07 00:00:00+05:30 (Price: 1529.10)
Signal 5:	BB Squeeze at 2026-01-19 00:00:00+05:30 (Price: 1493.20)

SOBHA.NS - Volatility Squeeze Analysis



SOBHA.NS - RSI-Volume Summary

Current RSI:	48.80
Current Volume:	101503
Volume MA 20:	263311
Bullish Divergences:	3
Bearish Divergences:	3
Bullish Div 1:	Date: 2024-08-23 00:00:00+05:30, Price: 1684.62
Bullish Div 2:	Date: 2024-11-21 00:00:00+05:30, Price: 1513.96
Bearish Div 1:	Date: 2024-06-14 00:00:00+05:30, Price: 2115.39
Bearish Div 2:	Date: 2025-07-21 00:00:00+05:30, Price: 1697.60

SOBHA.NS RSI-Volume Divergence Analysis



SOBHA.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status: 19 Signals Detected

:

2025-12-30 [-]: Distribution Day

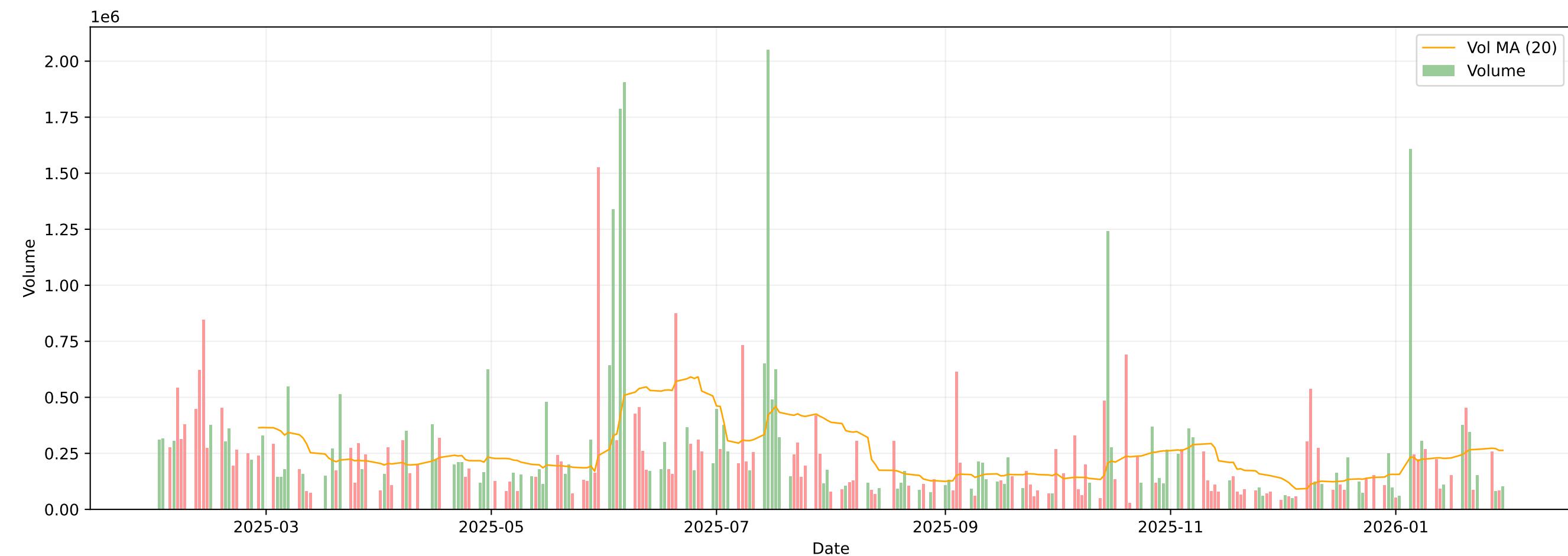
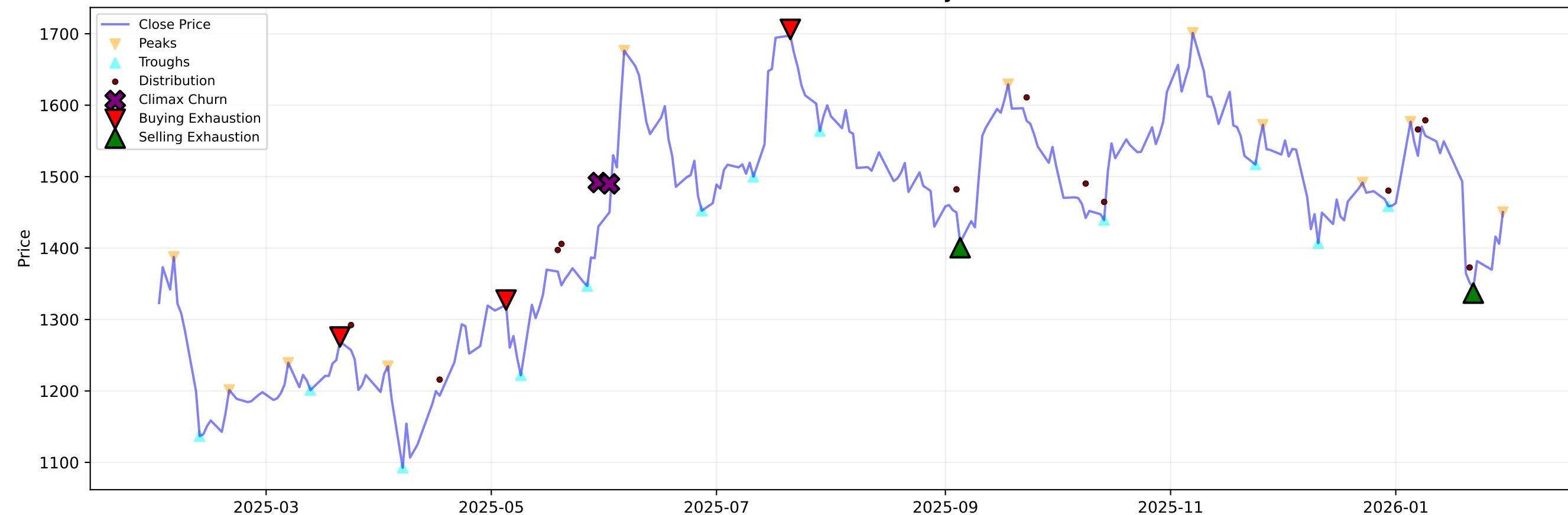
2026-01-07 [-]: Distribution Day

2026-01-09 [-]: Distribution Day

2026-01-21 [-]: Distribution Day

2026-01-22 [+]: Selling Exhaustion (Bullish Div)

SOBHA.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	1597.89	1450.2	2025-12-08
1 Day	DOWNTREND (Sell)	1530.03	1450.2	2026-01-20
15 Min	UPTREND (Buy)	1430.34	1450.2	2026-01-29

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Weakening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bullish	Weakening	No Signal

SOBHA.NS - 1 Week (Candlestick + EMAs)



SOBHA.NS - 1 Day (Candlestick + EMAs)



SOBHA.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - SOBHA_main

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Sobha Ltd. [①](#)
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Sobha Live Share Price Today, Share Analysis and Chart

Mid-range Performer [①](#)

1450.20 44.20 (3.14%) **103.9K** NSE+BSE Volume
↑ 34.86% Gain from 52W Low NSE 30 Jan, 2026 3:31 PM (IST)

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Sobha Key Metrics

Market Capitalization > High in Industry	15,508.4	PE TTM > High in Industry	108.9	PEG TTM > Below Industry Median	0.8	Price to Book > Below Industry Median	Key Metrics
Institutional holding current Qtr % > High in Industry	32	Revenue Growth Qtr YoY % > Negative Revenue Growth Qtr YoY %	-23	Operating Revenue growth TTM % > Below Industry Median	24.8	Net Profit Qtr Growth YoY % > Negative Net Profit Qtr Growth YoY %	DVM
Net Profit TTM Growth % > High in Industry	134	Operating Profit Margin Qtr % > Below Industry Median	4.1	Operating Profit Margin TTM % > Below Industry Median	5.7	Piotroski Score > High in Industry	Price Chart
Rel Perf vs Nifty50 quarter% >	-5.9	Rel Perf vs Sector quarter% >	3.6	ROE Annual % > Below Industry Median	2.1		Forecaster

All financials are in INR Cr and price data in INR

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Momentum Score [①](#) **35.6 / 100**
Technically Neutral

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Sobha Ltd. ⓘ

NSE: SOBHA | BSE: 532784

Mid-range Performer ⓘ

1450.20 44.20 (3.14%)

↑ 34.86% Gain from 52W Low

103.9K NSE+BSE Volume

NSE 30 Jan, 2026 3:31 PM (IST)

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Sobha - SOBHA - stock price prediction, stock forecast, target price, analyst ratings from 15 analysts

Sobha has a share price target of Rs 1855, revenue growth forecast of -22.5%, and profit growth estimate of 191.0% for FY26, based on top 15 analyst calls.



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SAMPLE DATA BELOW

