

Gemini Stock Analysis Report

Based on the detailed technical and fundamental analysis report provided for **COLPAL.NS** (Colgate-Palmolive India), here is the positional trading assessment.

Step 1: Audit the Data

- **Data Present:**
 - **Price Action:** Daily (3-year), Weekly, and 15-minute charts.
 - **Trend Indicators:** EMA (20, 50, 200), Supertrend, MACD.
 - **Momentum/Volatility:** RSI, Bollinger Bands, Volatility Squeeze, ATR.
 - **Volume Analysis:** Volume bars, Moving Averages, Distribution/Accumulation signals.
 - **Relative Strength:** RS Score, RS Ratios (vs. CNXFMCG).
 - **Fundamentals:** Long-term and Short-term (Quarterly) growth metrics.
 - **Analyst Estimates:** Trendlyne Forecaster data.
 - **Data Missing:**
 - While the sector comparison is present (vs. FMCG), broader market index (NIFTY 50) correlation is not explicitly detailed in the charts.
 - **Confidence Level: High.** The report provides a comprehensive confluence of technical, fundamental, and quantitative data points necessary for an intermediate-term decision.
 - *Note on Date:* The report date is generated as **2026-01-24**. I have analyzed the setup treating this as the "current" date and price action context.
-

Step 2: Analyze the Setup

- **Price Structure & Trend:**
 - **Primary Trend: Bearish.** The stock is in a long-term downtrend (down ~41% from highs) and remains below the 200-day EMA (2283).
 - **Intermediate Trend:** Turnaround/Bottoming. The stock has formed a base around the 2050-2100 level. The price (2166) has recently reclaimed the 20 EMA (2117) and 50 EMA (2132), signaling a shift in short-term control to buyers.
 - **Momentum & Confluence:**
 - **Bullish Divergence:** Both MACD and RSI show bullish divergences (price made lower lows while indicators made higher lows), a classic reversal signal.
 - **Supertrend:** The daily Supertrend flipped to **BUY** on Jan 19, 2026, offering a clear trail for stop-losses.
 - **Volume:** Volume analysis identifies "Selling Exhaustion" and "Climax Volume" in late Dec 2025/early Jan 2026, indicating sellers are tapped out.
 - **Relative Strength:** The stock is classified as an "Emerging Leader." Crucially, the 1-Month RS (1.103) is stronger than the 1-Year RS (0.859), indicating momentum is accelerating relative to the sector.
 - **Risk Factors:**
 - **Fundamentals:** Short-term fundamentals are poor (Revenue -2.16% QoQ, EPS -18.25% QoQ). This trade is purely technical (mean reversion) and anticipates that the bad news is already priced in.
 - **Overhead Supply:** The 200 EMA at **2283** acts as a formidable dynamic resistance.
-

Step 3: Formulate the Recommendation

Verdict: YES. The setup qualifies as a high-probability **Mean Reversion/Trend Reversal** trade. While the long-term trend is down, the confluence of bullish divergence, reclaiming short-term EMAs, and selling exhaustion volume suggests a relief rally is imminent, likely targeting the long-term mean (200 EMA).

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- **Entry Price: INR 2150 - INR 2170**

- *Rationale:* Enter at Current Market Price (CMP). Ideally, look for a slight intraday dip near the 20/50 EMA confluence, but current momentum is strong enough to enter now.

- **Stop Loss: INR 2035** (Closing Basis)

- *Rationale:* This is placed just below the Supertrend support value (2041) and the recent consolidation lows. If this breaks, the reversal thesis is invalid.

- **Take Profit:**

- **Target 1: INR 2280** (approx. +5.3%)

- *Rationale:* Convergence with the 200-day EMA. Significant resistance expected here.

- **Target 2: INR 2390 - INR 2420** (approx. +10-12%)

- *Rationale:* If the 200 EMA is breached, the price will likely move to fill the gap/test the structural resistance from the October 2025 breakdown.

Trade Management Note: Since this is a counter-trend trade against the primary weekly downtrend, approach with caution. Secure partial profits at Target 1 and trail the stop loss to breakeven once the price crosses INR 2250.

News & Analyst Targets

Here is the latest research and information on **Colgate-Palmolive (India) Ltd. (COLPAL)** for the week ending January 25, 2026.

1) Latest News for COLPAL This Week

- **Upcoming Q3 Results Board Meeting:** The most significant event is the upcoming Board Meeting scheduled for **Thursday, January 29, 2026**. The board will meet to consider and approve the unaudited financial results for the quarter ended December 31, 2025 (Q3 FY26).
- **Large Block Trades:** Institutional activity has been high in January 2026. Significant block trades were reported on the NSE/BSE earlier this month (Jan 5 and Jan 20), with transactions totaling over INR 200 crores at price levels around INR 2,080-INR 2,090, indicating continued institutional interest despite recent volatility.
- **Stock Performance:** COLPAL shares participated in a broader FMCG sector rally this week (Jan 19-23), rising approximately **2.7%** on January 22. This rebound is attributed to renewed "risk-on" sentiment and expectations of volume recovery in the sector.
- **Trading Window:** The trading window for insiders remains closed and will reopen 48 hours after the Q3 results are made public on January 29.

2) Brokerage Upgrades/Downgrades

- **Status:** There are no *new* specific upgrades or downgrades from Indian brokerages in the immediate week of January 19-25, 2026. This is typical as analysts often enter a "silent period" or hold their ratings until the quarterly earnings are released.
- **Latest Active Ratings:** The most recent major rating actions occurred post-Q2 results (Oct/Nov 2025), where sentiment was mixed. While some brokerages like **Motilal Oswal** and **Axis Direct** maintained "Buy" or "Accumulate" ratings with targets above INR 2,500, others remained cautious due to valuation concerns.
- **Parent Company Note:** Note that recent upgrades for the *parent* company, Colgate-Palmolive Company (NYSE: CL), by firms like UBS and Piper Sandler in Jan 2026 apply to the US stock, not the Indian entity directly.

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3) Indirect News Impacting COLPAL

- **FMCG Sector Recovery:** Analysts expect the FMCG sector to post mid-to-double-digit revenue growth for Q3 FY26, driven by resilient rural demand and volume recovery. This positive sector outlook is aiding COLPAL's stock sentiment.
- **GST Rate Impact:** The reduction in GST on oral care products (from 18% to 5%), which came into effect in late 2025, continues to be a key theme. The market is watching Q3 results closely to see how much of this benefit has translated into volume growth versus being passed on to consumers as price cuts.
- **Raw Material Costs:** Input cost inflation remains stable, which is expected to support gross margins for personal care companies this quarter.

4) Latest Targets from Analysts Community

The following targets reflect the latest available updates from major brokerages, primarily issued following the Q2 FY26 performance (Oct/Nov 2025). New targets are expected immediately after the Jan 29th results.

| Brokerage Firm | Rating | Target Price (INR) | Date of Report |
|---------------------|------------|---------------------|------------------------------|
| Motilal Oswal | Buy | 2,850 | Oct 23, 2025 |
| Axis Direct | Buy | 2,570 | Oct 24, 2025 |
| Geojit BNP Paribas | Buy | 2,550 | Nov 06, 2025 |
| Prabhudas Lilladher | Hold | 2,534 | Oct 24, 2025 |
| Deven Choksey | Accumulate | 2,429 | Oct 24, 2025 |
| ICICI Securities | Sell | 1,800 | Oct 24, 2025 |
| Consensus Mean | Accumulate | ~2,488 | Jan 25, 2026 (Aggregated) |

Summary for Investors: The stock is currently in a pre-earnings consolidation phase with a positive bias. Key monitoring points for the Jan 29th results will be **volume growth** (specifically if it beats the 2-3% sector average) and the management's commentary on the impact of the lower GST rates on demand.

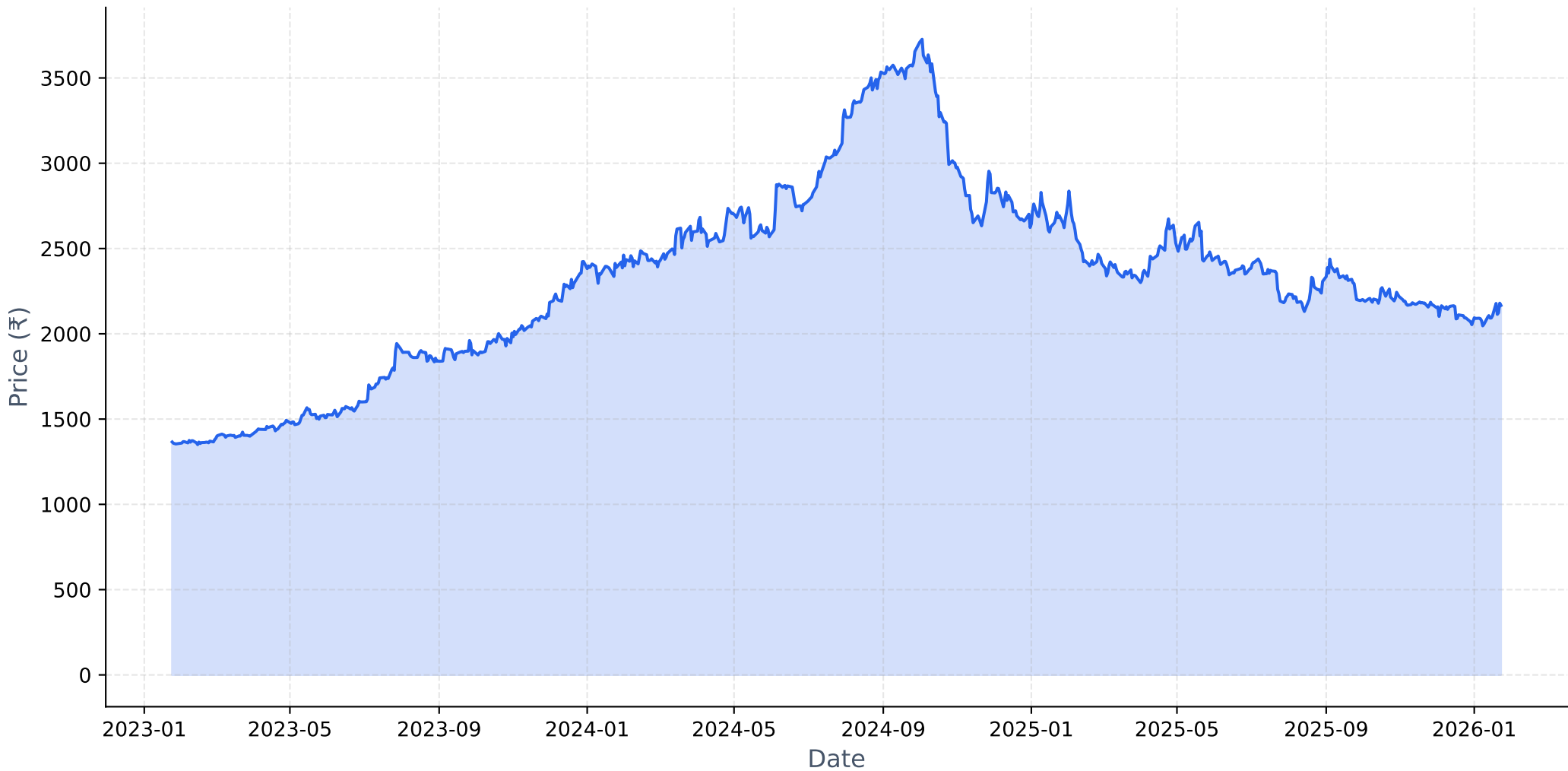
Stock Detailed Analysis Report

COLPAL.NS

Current Price: ₹2166.30

Generated: 2026-01-24 18:23

COLPAL.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

| Metric | Is Growing? | Accelerating? | 1Y Growth | 3Y CAGR |
|------------|-------------|---------------|-----------|---------|
| Revenue | Yes | Yes | 6.29% | 5.79% |
| Net Income | Yes | No | 8.55% | 10.04% |
| ROE | Yes | Yes | 22.24% | 11.57% |
| EPS | Yes | No | 8.55% | 10.04% |

Short-term Fundamental Analysis (6 Quarters)

| Metric | Is Growing? | Recent QoQ | Avg QoQ |
|------------|-------------|------------|---------|
| Revenue | No | -2.16% | -0.91% |
| Net Income | No | -9.68% | -2.37% |
| ROE | No | -10.77% | -10.77% |
| EPS | No | -18.25% | -4.87% |

COLPAL.NS - Relative Strength Analysis

== OVERVIEW ==:

| | |
|------------------|-----------------|
| Benchmark Index: | ^CNXFMCG |
| Sector: | FMCG |
| Classification: | Emerging Leader |
| RS Score: | 52.5/100 |
| : | |

== RS RATIOS ==:

| | |
|--------|-----------------|
| 1M RS: | 1.103 [Leader] |
| 3M RS: | 1.075 [Leader] |
| 6M RS: | 1.075 [Leader] |
| 1Y RS: | 0.859 [Neutral] |
| : | |

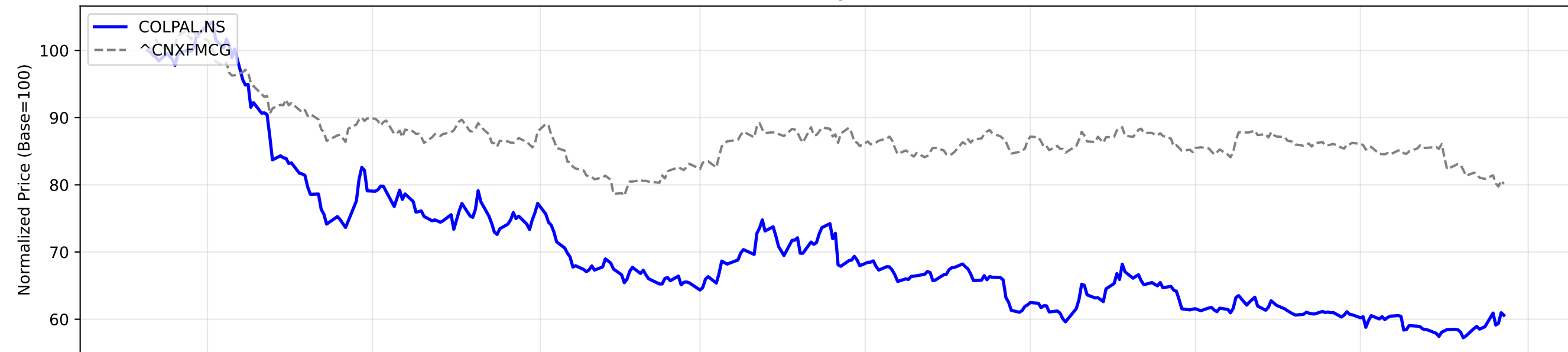
== TURNAROUND ANALYSIS ==:

| | |
|--------------------|----------------|
| Turnaround Status: | !! DETECTED !! |
| : | |

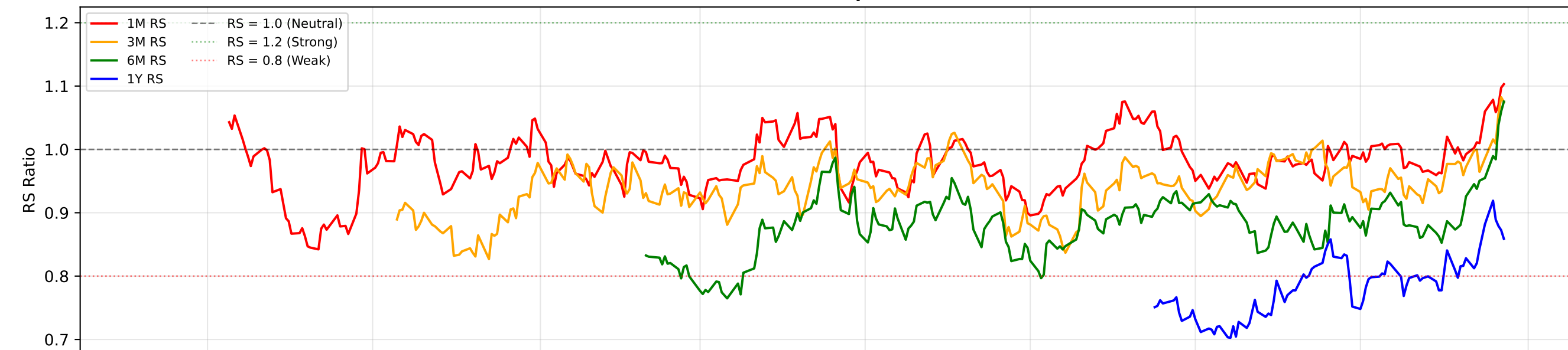
SIGNAL CRITERIA::

| | |
|--------------------------|-------------------------|
| ✓ Emerging RS: | 1M (1.103) > 3M (1.075) |
| ✓ Medium-term Lagging: | 1Y=0.859 (≤ 1.0) |
| ✓ Performance Improving: | 3M (-4.2%) > 6M (-8.0%) |

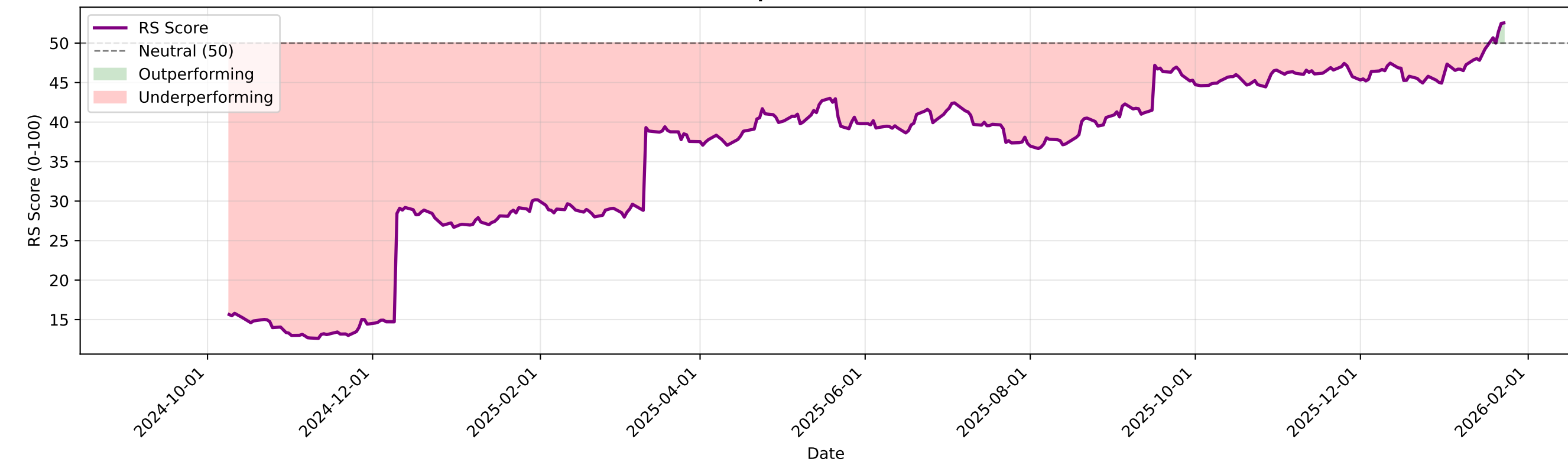
Relative Strength Analysis: COLPAL.NS vs ^CNXFMCG
Classification: Emerging Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



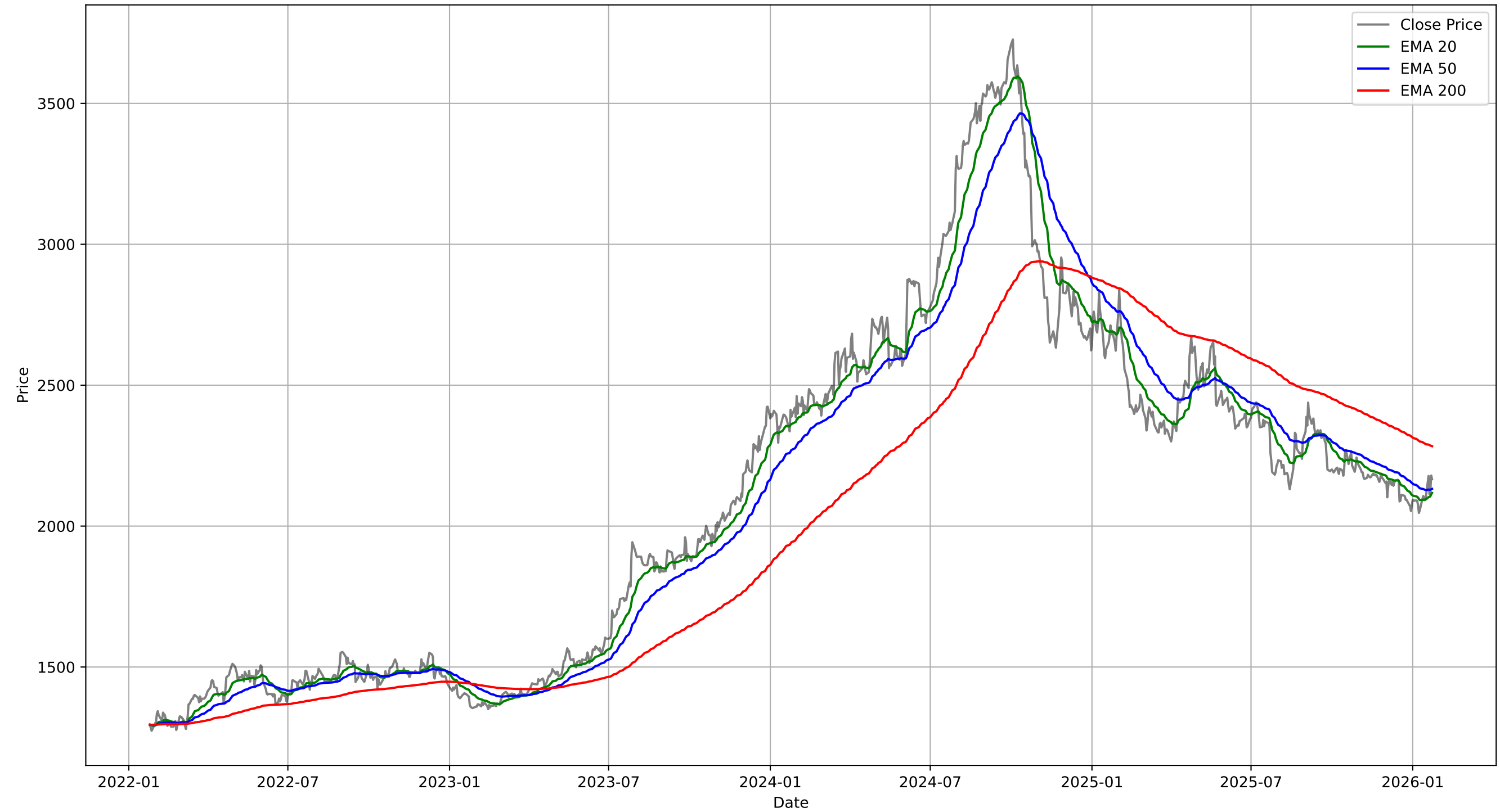
RS Composite Score Timeline



COLPAL.NS - EMA Crossover Summary

| | |
|---------------|-------------------------|
| EMA 20: | 2117.80 |
| EMA 50: | 2132.17 |
| EMA 200: | 2283.64 |
| Trend Status: | Strong Downtrend |

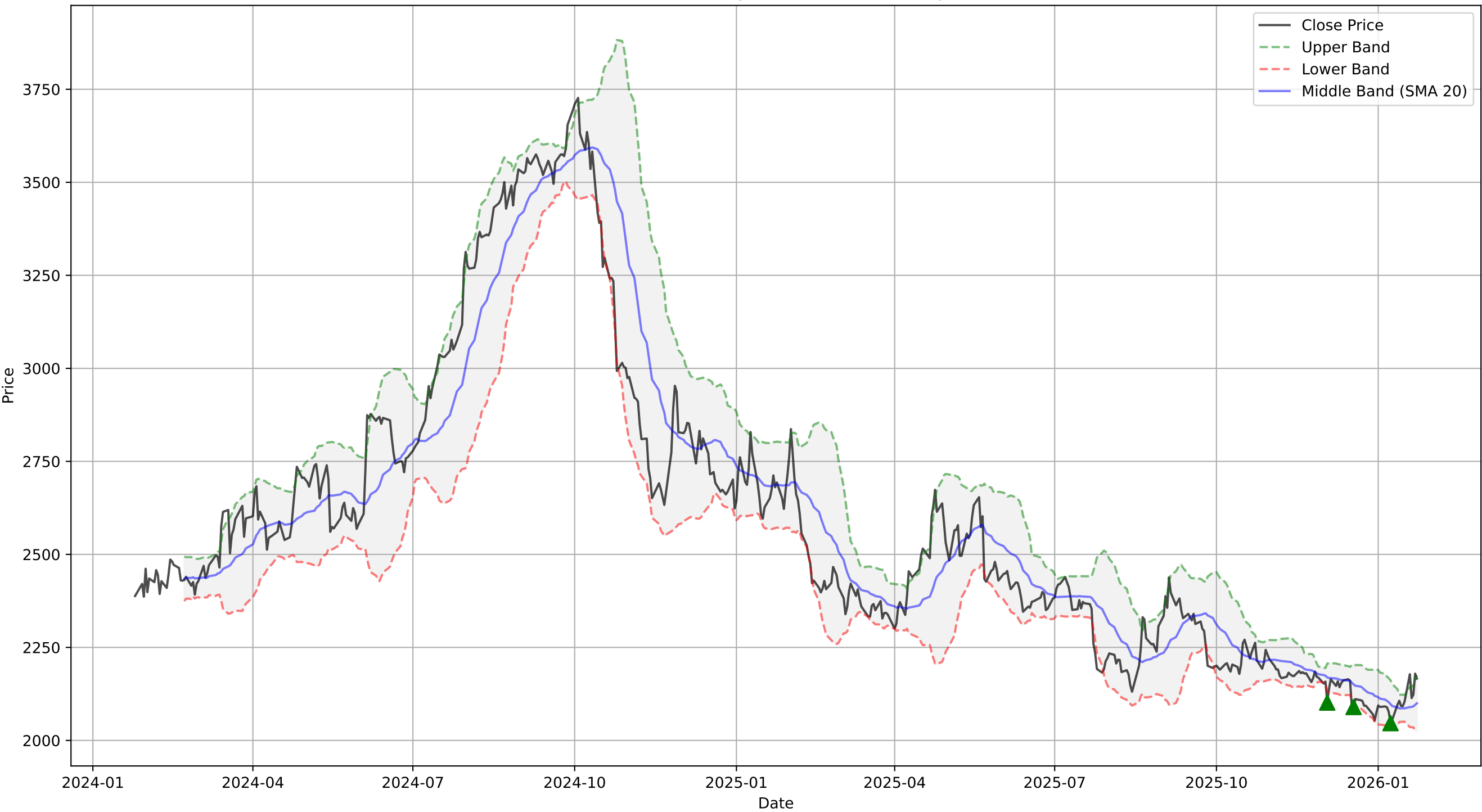
COLPAL.NS EMA Crossover Analysis



COLPAL.NS - Bollinger Bands Summary

| | |
|------------------------------|--|
| Current Price: | 2166.30 |
| Upper Band: | 2175.29 |
| Middle Band (SMA 20): | 2099.81 |
| Lower Band: | 2024.33 |
| %B: | 0.9404 |
| Band Width: | 0.0719 |
| Status: | Upper Half |
| Signal: | None |
| Recent Signal 1: | Buy Signal at 2025-12-03 00:00:00+05:30 |
| Recent Signal 2: | Buy Signal at 2025-12-18 00:00:00+05:30 |
| Recent Signal 3: | Buy Signal at 2026-01-08 00:00:00+05:30 |

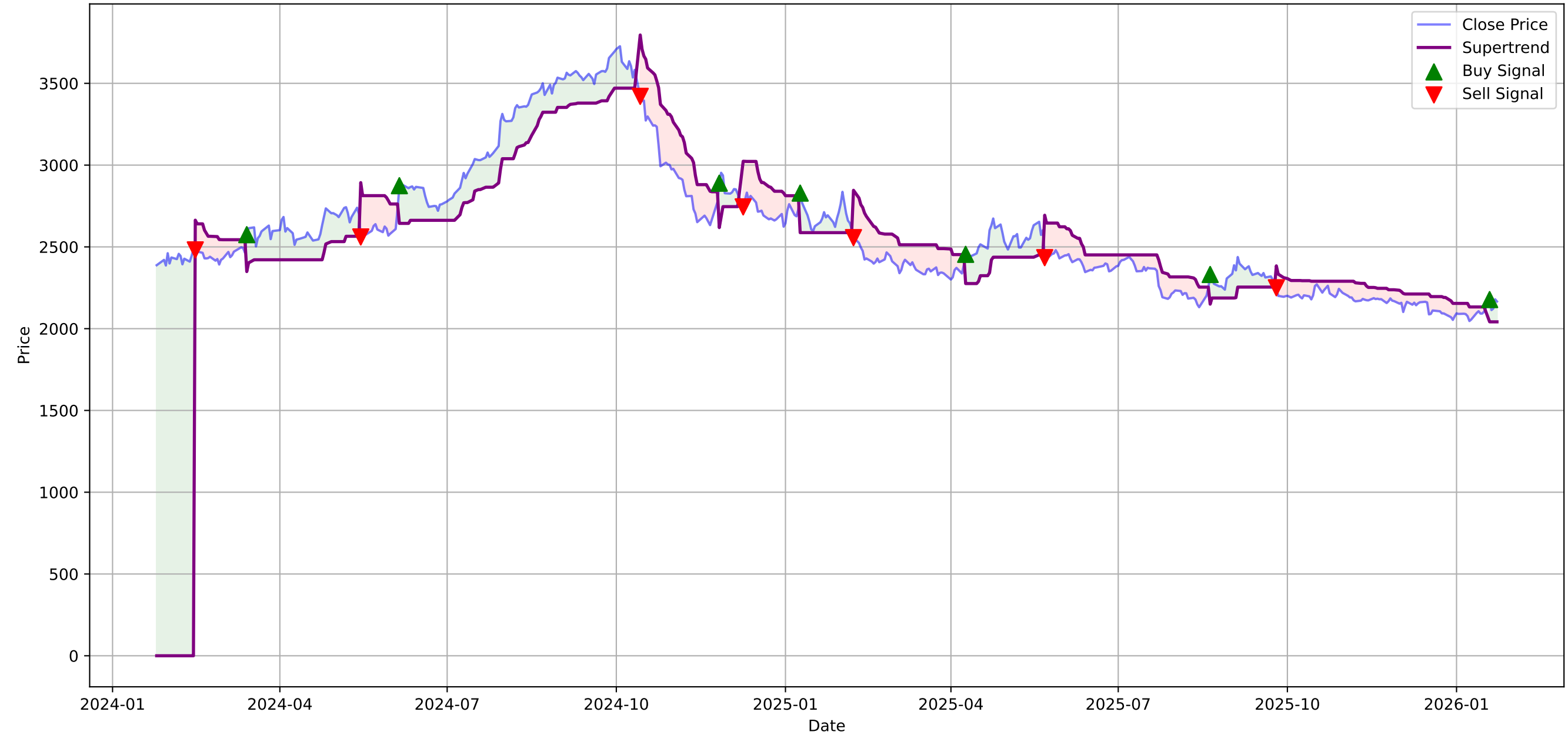
COLPAL.NS Bollinger Bands (20, 2) Analysis



COLPAL.NS - Supertrend Summary

| | |
|-----------------------|----------------------|
| Status: | UPTREND (Buy) |
| Supertrend Value: | 2041.74 |
| Signal Identified On: | 2026-01-19 |

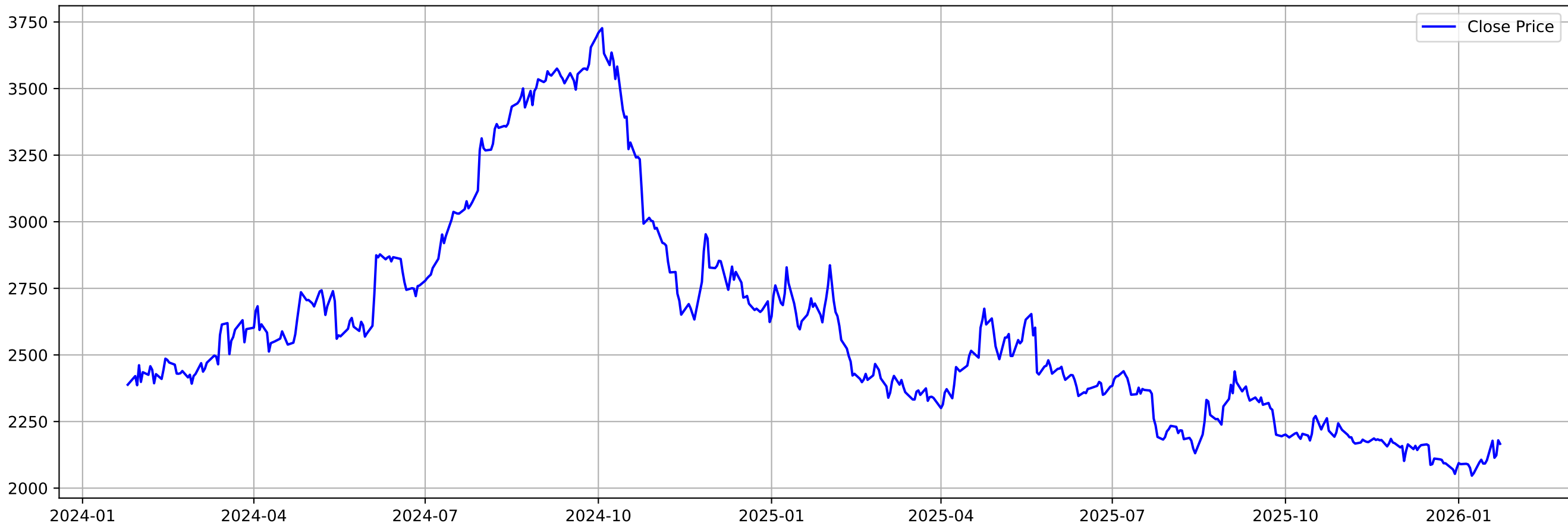
Supertrend Analysis for COLPAL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



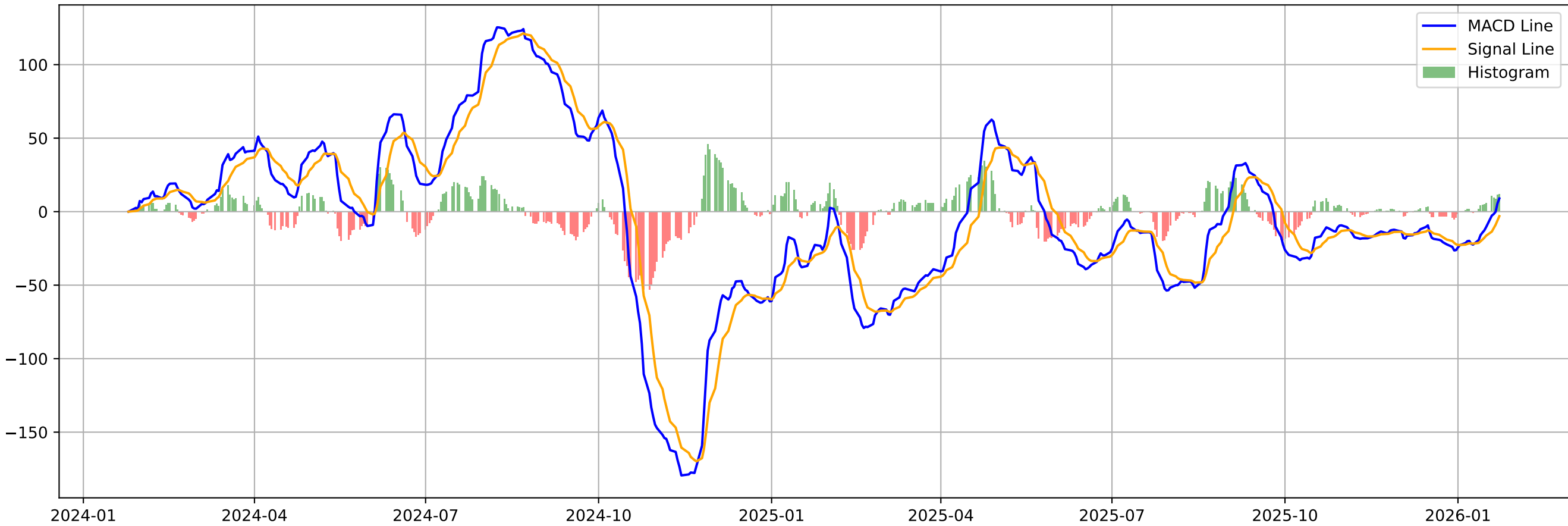
COLPAL.NS - MACD Summary

| | |
|-----------------------|---|
| MACD Line: | 8.95 |
| Signal Line: | -3.07 |
| Histogram: | 12.02 |
| Trend: | Bullish |
| Momentum: | Strengthening |
| Signal: | None |
| Divergences Detected: | 1 |
| └ Bullish Divergence: | Date: 2026-01-08 00:00:00+05:30, Price: 2046.60 |

COLPAL.NS Price



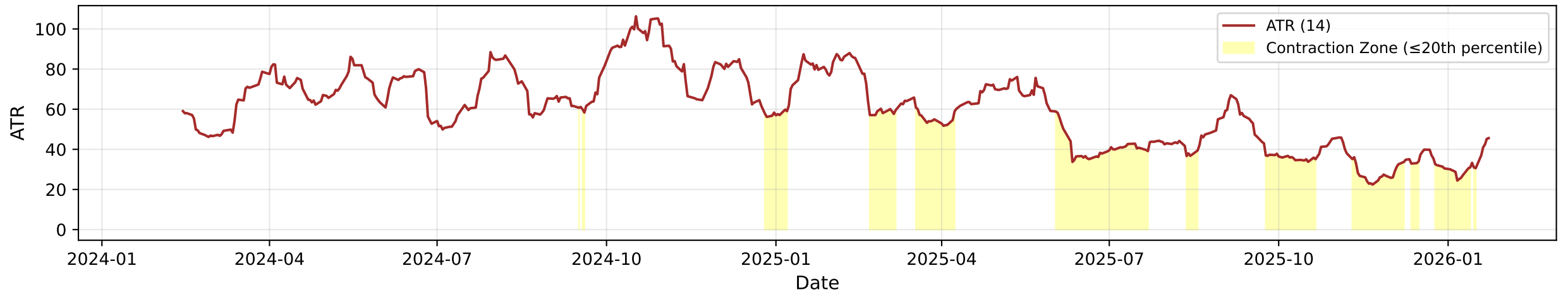
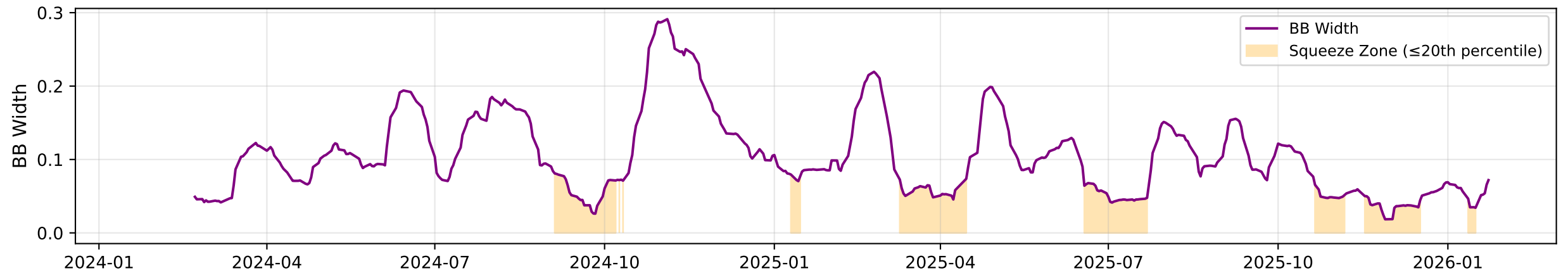
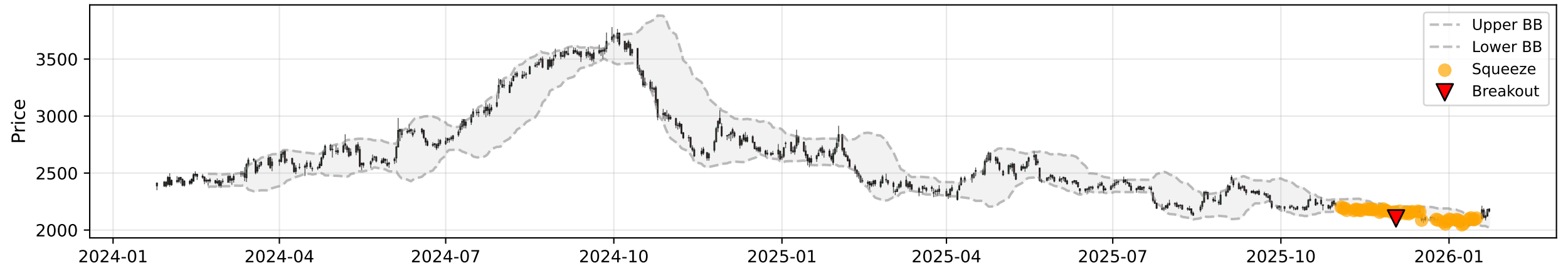
COLPAL.NS MACD (12, 26, 9)



COLPAL.NS - Volatility Squeeze Summary

| | |
|-----------------------|---|
| BB Width: | 0.0719 |
| ATR: | 45.5857 |
| Total Signals: | 49 |
| Signal 1: | BB Squeeze + ATR Contraction at 2026-01-12 00:00:00+05:30 (Pr |
| Signal 2: | BB Squeeze + ATR Contraction at 2026-01-13 00:00:00+05:30 (Pr |
| Signal 3: | BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 2092.30) |
| Signal 4: | BB Squeeze + ATR Contraction at 2026-01-15 00:00:00+05:30 (Pr |
| Signal 5: | BB Squeeze + ATR Contraction at 2026-01-16 00:00:00+05:30 (Pr |

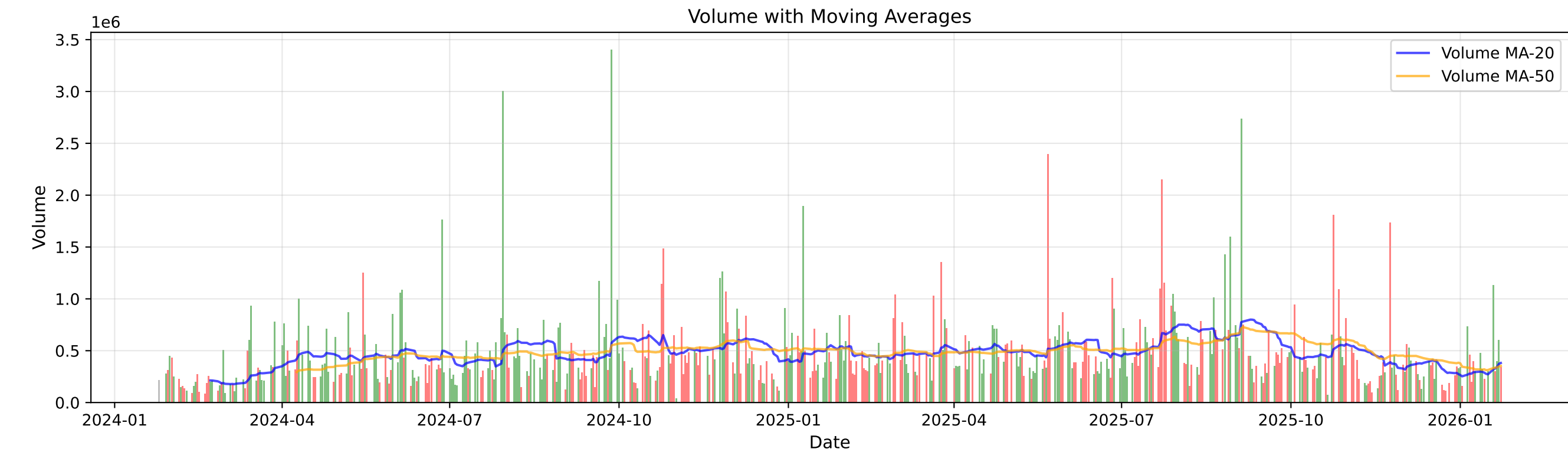
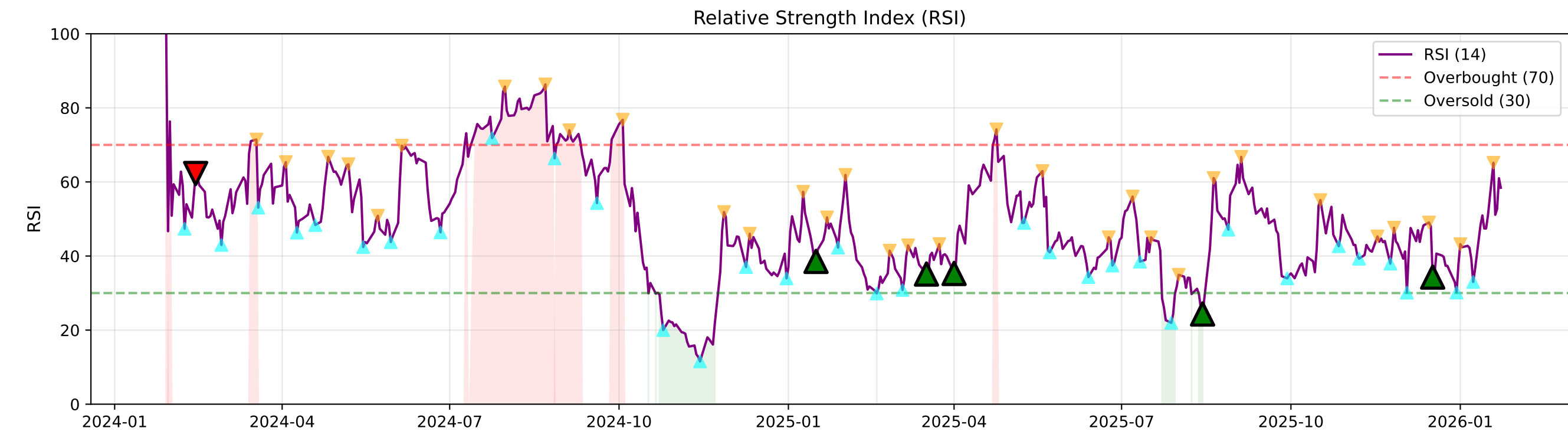
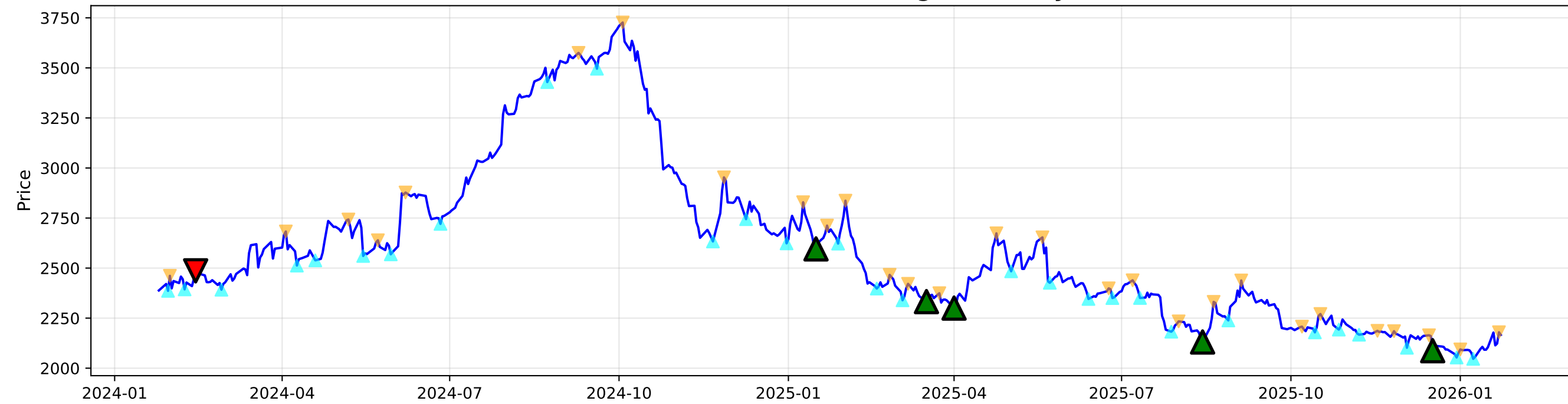
COLPAL.NS - Volatility Squeeze Analysis



COLPAL.NS - RSI-Volume Summary

| | |
|-----------------------------|---|
| Current RSI: | 58.41 |
| Current Volume: | 342718 |
| Volume MA 20: | 381590 |
| Bullish Divergences: | 5 |
| Bearish Divergences: | 1 |
| Bullish Div 1: | Date: 2025-08-14 00:00:00+05:30, Price: 2130.95 |
| Bullish Div 2: | Date: 2025-12-17 00:00:00+05:30, Price: 2087.40 |
| Bearish Div 1: | Date: 2024-02-14 00:00:00+05:30, Price: 2486.13 |

COLPAL.NS RSI-Volume Divergence Analysis



COLPAL.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

41 Signals Detected

:

2025-12-30 [-]:

Distribution Day

2025-12-30 [+]:

Selling Exhaustion (Bullish Div)

2026-01-05 [-]:

Climax Volume (Churning)

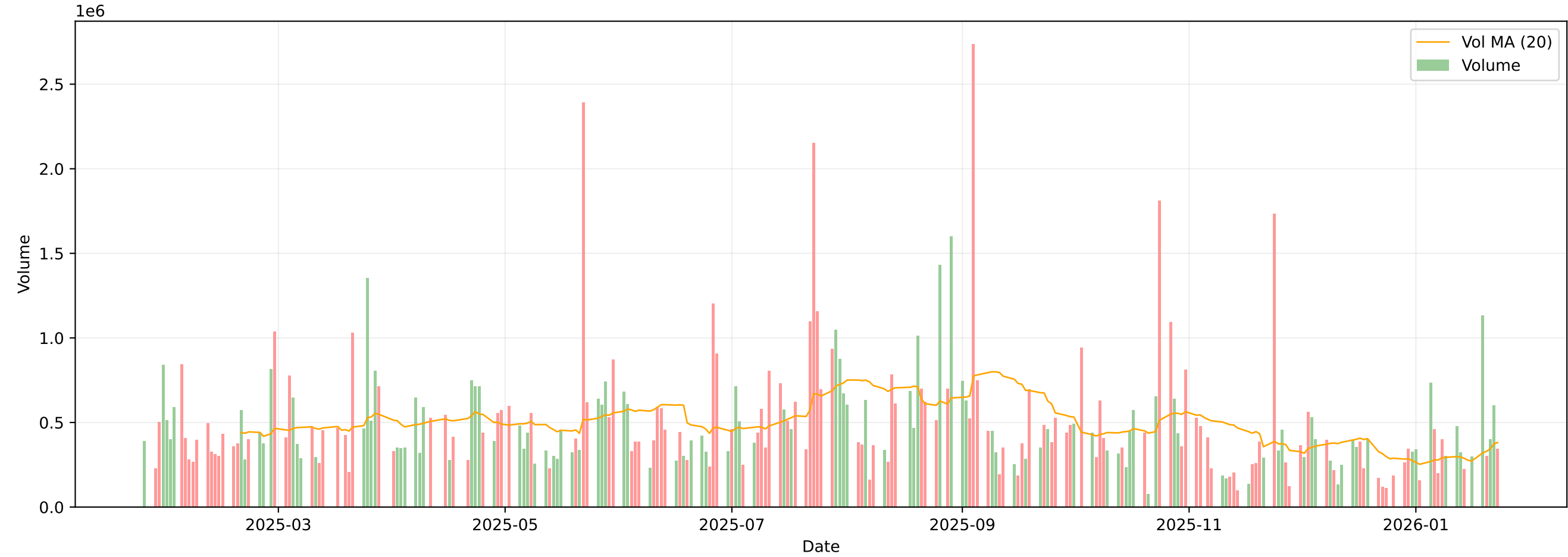
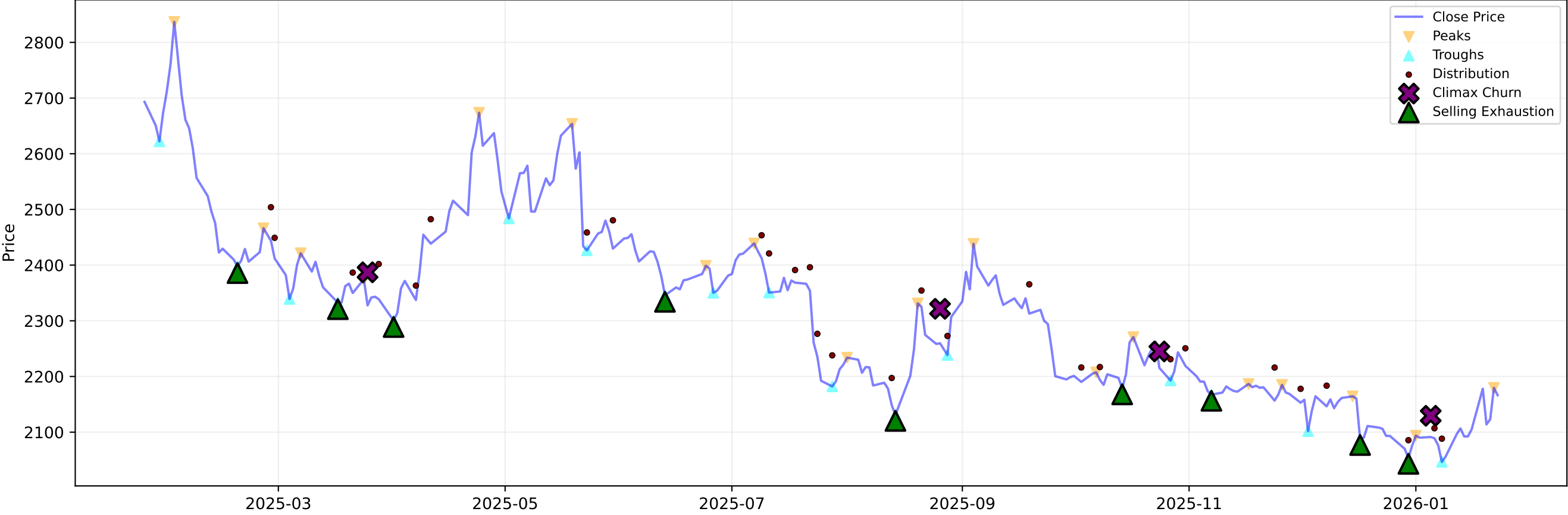
2026-01-06 [-]:

Distribution Day

2026-01-08 [-]:

Distribution Day

COLPAL.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

| Timeframe | Status | Value | Last Price | Signal Date |
|-----------|------------------|---------|------------|-------------|
| 1 Week | DOWNTREND (Sell) | 2202.11 | 2166.3 | 2025-12-15 |
| 1 Day | UPTREND (Buy) | 2041.74 | 2166.3 | 2026-01-19 |
| 15 Min | UPTREND (Buy) | 2157.86 | 2169.9 | 2026-01-22 |

Multi-Timeframe MACD Analysis

| Timeframe | Trend | Momentum | Signal |
|-----------|---------|---------------|-------------------------|
| 1 Week | Bullish | Strengthening | Bullish Crossover (Buy) |
| 1 Day | Bullish | Strengthening | No Signal |
| 15 Min | Bearish | Weakening | No Signal |

COLPAL.NS - 1 Week (Candlestick + EMAs)



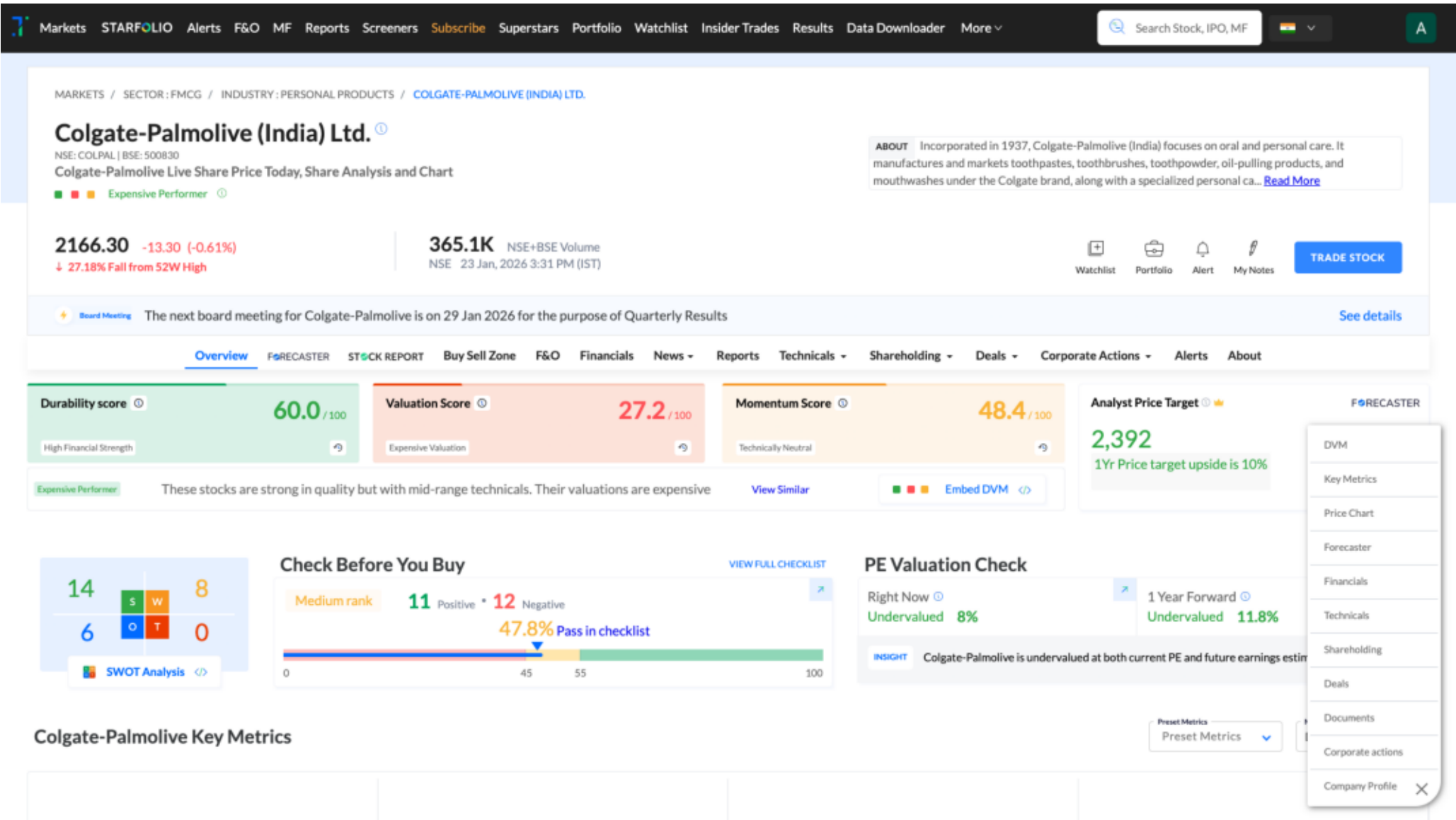
COLPAL.NS - 1 Day (Candlestick + EMAs)



COLPAL.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - COLPAL_main



Trendlyne Snapshot - COLPAL_forecaster

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MARKETS / SECTOR:FMCG / INDUSTRY:PERSONAL PRODUCTS / COLGATE-PALMOLIVE (INDIA) LTD.

Colgate-Palmolive (India) Ltd.

NSE: COLPAL | BSE: 500830

Expensive Performer

2166.30-13.30 (-0.61%)

27.18% Fall from 52W High

365.1K

NSE+BSE Volume

NSE 23 Jan, 2026 3:31 PM (IST)

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TRADE STOCK

Board Meeting

The next board meeting for Colgate-Palmolive is on 29 Jan 2026 for the purpose of Quarterly Results

See details

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Colgate-Palmolive - COLPAL - stock price prediction, stock forecast, target price, analyst ratings from 30 analysts

Colgate-Palmolive has a share price target of Rs 2392, revenue growth forecast of -0.1%, and profit growth estimate of -5.0% for FY26, based on top 30 analyst calls.

Colgate-Palmolive FORECASTER - Analyst Estimates

FORECASTER DASHBOARD

