

Based on the detailed technical and fundamental report provided for **INFY.NS (Infosys)**, here is the analysis and trading recommendation.

Step 1: Audit the Data

Data Present:

- Price Action:** Daily and Weekly candlestick charts (up to "2026-01-10").
- Trend Indicators:** Moving Averages (20, 50, 200 EMAs), Supertrend, Bollinger Bands.
- Momentum Indicators:** RSI, MACD, Relative Strength (vs. Nifty IT).
- Fundamentals:** Revenue/Net Income trends, EPS growth, Valuation scores.
- Sentiment:** Analyst ratings and price targets.

Data Missing:

- Intraday Volume Profile:** While daily volume is present, granular buying/selling pressure at specific price levels is not visible.

- Sector Breadth:** Detailed performance of peer stocks beyond the general IT index comparison.

- Confidence Level:** **High**. The report provides a comprehensive suite of technical indicators, multi-timeframe analysis, and fundamental context necessary for a positional trade decision. *Note: The report date is 2026-01-10; the analysis proceeds treating this as the current trading date.*

Step 2: Analyze the Setup

- Price Structure:** The stock is in a primary **Uptrend** (Price > 200 EMA at 1558), but is currently undergoing an intermediate-term **Correction/Consolidation**. The price (1614.10) is sandwiched between dynamic resistance (20 EMA at ~1621) and dynamic support (50 EMA at ~1587).

- Key Support Confluence:** A strong support cluster exists between **1580 and 1592**:

- Supertrend Support:** 1591.79 (Page 10).
- 50-Day EMA:** 1586.83 (Page 6).
- Lower Bollinger Band:** 1580.52 (Page 8).

Momentum & Strength:

- < b>Bearish/Neutral:** Price is currently trading below the 20 EMA and the Bollinger Middle Band. The MACD is bearish (below signal line) with a negative histogram, indicating short-term weakness.

- Relative Strength:** The stock is classified as a "Weakening Leader" with a mediocre RS Score of 51/100, indicating it is currently underperforming the broader market/sector.

- Conclusion:** The stock is testing a "make-or-break" support zone. While the long-term trend remains up, the short-term momentum is fading. Entering exactly at the current price (1614) is risky as it is in "no man's land" below immediate resistance (20 EMA).

Step 3: Formulate the Recommendation

Recommendation: NO (Do not enter at Market Price)

Reasoning:

While the primary trend is bullish, the immediate price action is corrective. The price is below the 20-day EMA, and momentum (MACD) has not yet confirmed a reversal. Buying now exposes you to the risk of the price flushing down to test the 50 EMA (1586) or breaking the Supertrend support (1591). A risk-averse positional trader waits for the reclaiming of short-term momentum.

Conditional Plan (Buy on Strength):

* **Condition to Buy:** Daily Close above the 20 EMA (approx. 1621). This confirms that short-term momentum has realigned with the long-term uptrend and the stock has reclaimed the Bollinger Band midline.

* **Entry Price:** INR 1625 - INR 1630 (Upon confirmation of the breakout above 1621).

* **Stop Loss:** INR 1575 (Hard stop).

* **Rationale:** This places the stop below the entire support cluster (Lower Bollinger Band at 1580, 50 EMA at 1586, and Supertrend at 1591). If 1575 breaks, the intermediate trend is violated.

* **Take Profit:** INR 1765

* **Rationale:** This aligns with the average analyst target (Page 21) and prior resistance levels. This offers an approx. 8.5% upside, fitting the 5-15% target range.

Risk/Reward Ratio: ~1 : 2.8 (Risking ~3% to make ~8.5%).

News & Analyst Targets

Here is the latest research and analysis on **Infosys (INFY)** for the week ending **January 10, 2026**.

1) Latest News for INFY This Week

* **Q3 FY26 Earnings Date:** Infosys is scheduled to announce its Q3 FY26 financial results on Wednesday, January 14, 2026.

* **Analyst Call:** A press conference will be held at 4:30 PM IST, followed by an earnings call at 6:00 PM IST on the same day.

* **Expectations:** Brokerages expect a seasonally weak quarter due to furloughs. Revenue growth is anticipated to be flat to marginally positive (0-0.2% QoQ in constant currency), with margins likely remaining stable around 21%.

* **Strategic AI Collaborations:** On January 7, 2026, Infosys announced two major partnerships to accelerate its "AI-first" strategy:

- * **AWS Partnership:** Infosys will integrate its Topaz AI suite with Amazon Web Services' (AWS) Amazon Q Developer to automate software development lifecycles and enterprise workflows.
- * **Cognition Partnership:** A collaboration to deploy "Devin", the world's first fully autonomous AI software engineer, across Infosys's client delivery models.

* **Stock Buyback & Dividend:** The board previously approved an INR 18,000 crore buyback program, which remains a key focus for investors looking for capital allocation updates during the upcoming earnings call.

2) Brokerage Upgrades & Downgrades

* **CLSA** maintained its 'Outperform' rating and raised its target price ahead of earnings, citing Infosys as a top pick to capitalize on a potential revival in US discretionary demand.

* **TD Cowen** maintained a 'Hold' rating but raised its target price on the ADR (American Depositary Receipt) to \$17.00 (up from \$16.00), signaling slightly improved confidence despite the cautious near-term outlook.

* **JM Financial** continues to recommend a 'Buy', viewing the stock's valuation as attractive relative to its growth visibility for FY27.

3) Other News Impacting INFY

* **Macro Headwinds (US Tariffs & Visas):** Broader concerns regarding the US economy, specifically potential new tariffs and stricter H-1B visa regulations anticipated in 2026, are weighing on the sector. Analysts believe these factors could impact operating costs and delivery models for Indian IT firms.

* **Sector Seasonality:** The third quarter (October-December) is traditionally weak for Indian IT due to holiday furloughs (unpaid leave) in the US and Europe. Analysts note that this seasonal weakness is fully priced in, and the market's focus has shifted to FY27 guidance.

4) Latest Analyst Targets (January 2026)

The following table summarizes the latest ratings and price targets from major brokerage firms released in the first week of January 2026.

Brokerage Firm	Rating / Recommendation	Target Price (INR)	Upside/Downside Note
----------------	-------------------------	--------------------	----------------------

| :--- | :--- | :--- | :--- |
| **JM Financial** | **Buy** | **INR 1,890** | **Bullish** on deal wins & valuation |
| **CLSA** | **Outperform** | **INR 1,814** | Raised from INR 1,779; Top pick |
| **Choice Broking** | **Buy** | **INR 1,810** | Positive long-term outlook |
| **Nomura** | **Buy** | **INR 1,814** | Maintains positive stance |
| **Elara Capital** | **Accumulate** | **INR 1,700** | Cautious on near-term margins |
| **TD Cowen** | **Hold** | **~\$1,430 (\$17.00)** | Raised from \$16.00 |

Note: Targets are primarily for the NSE-listed script. TD Cowen target is for the NYSE-listed ADR converted to approx INR.*

Analyst Take:

While the immediate Q3 results (Jan 14) are expected to be muted, the street is bullish on Infosys for the medium term. The focus is on the **revival of discretionary spending** in the US and the ramp-up of large AI deals (like the recent AWS/Cognition wins). The stock remains a preferred pick among large-cap IT peers for many analysts.

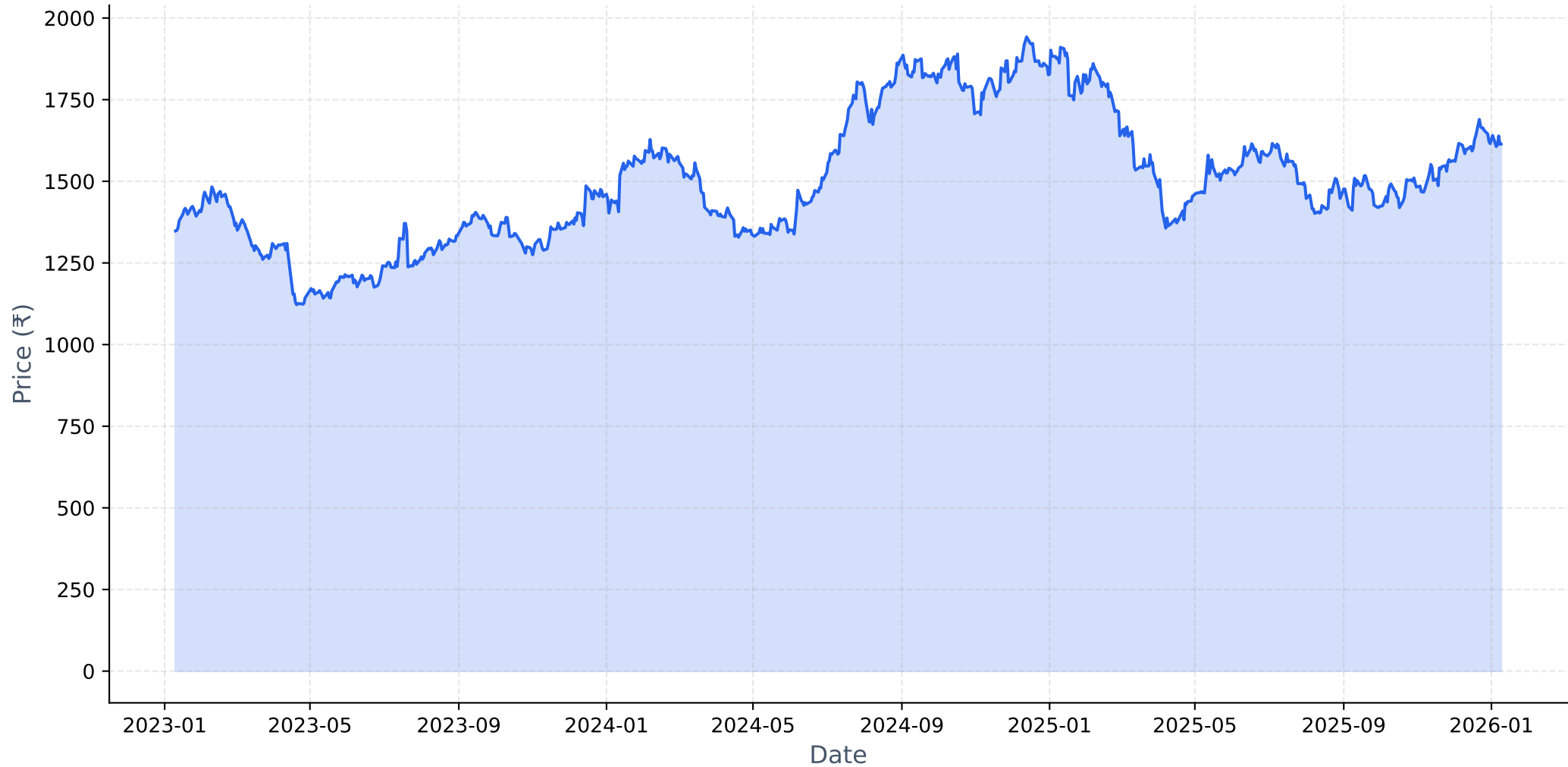
Stock Detailed Analysis Report

INFY.NS

Current Price: ₹1614.10

Generated: 2026-01-10 10:16

INFY.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	3.85%	5.73%
Net Income	Yes	No	-0.28%	2.15%
ROE	No	No	-6.03%	-1.85%
EPS	Yes	No	-1.30%	2.78%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	2.73%	0.97%
Net Income	Yes	3.71%	1.95%
ROE	Yes	-1.33%	0.18%
EPS	Yes	0.00%	2.70%

INFY.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	Weakening Leader
RS Score:	51.1/100
:	

== RS RATIOS ==:

1M RS:	1.013 [Leader]
3M RS:	1.017 [Leader]
6M RS:	1.053 [Leader]
1Y RS:	1.003 [Leader]
:	

== TURNAROUND ANALYSIS ==:

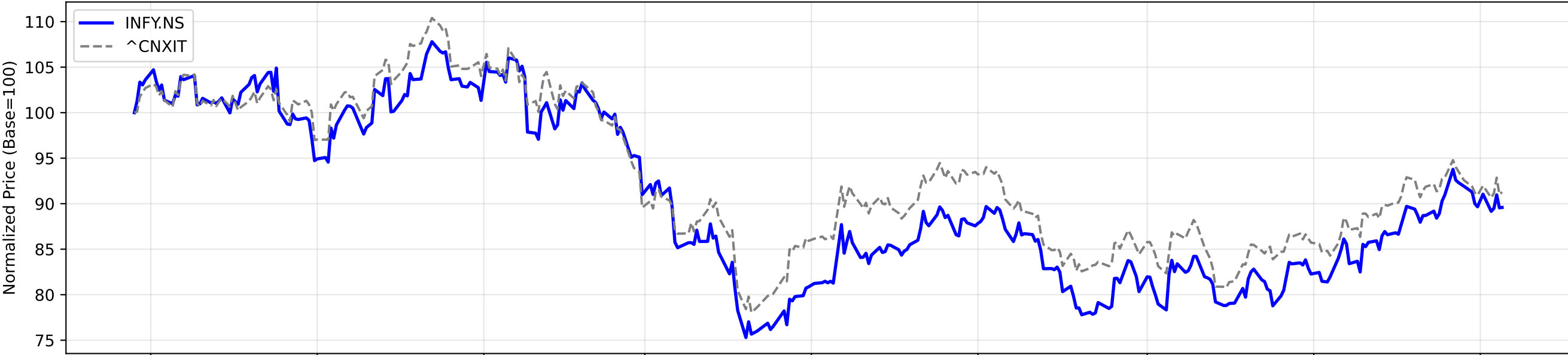
Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

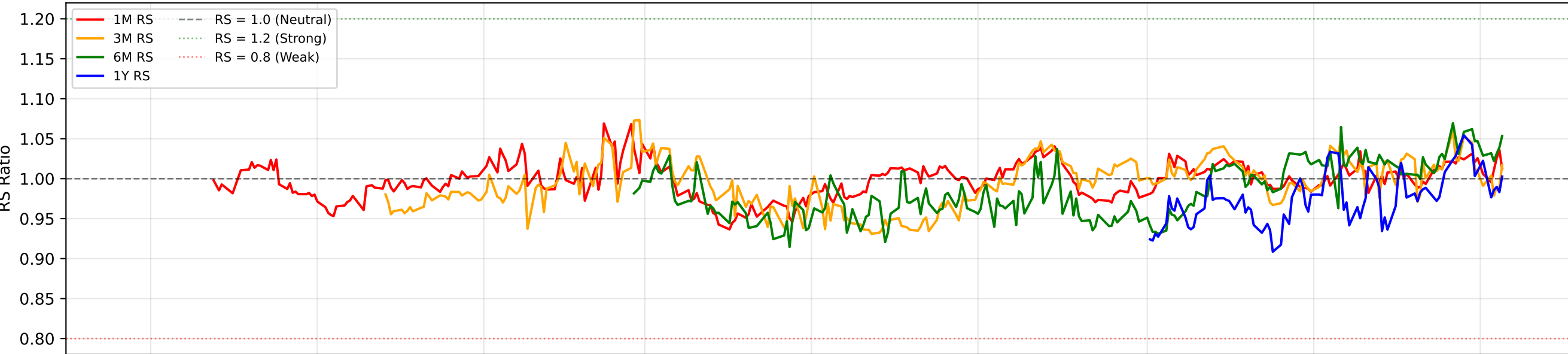
✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (+8.6%) > 6M (+0.3%)

Relative Strength Analysis: INFY.NS vs ^CNXIT
Classification: Weakening Leader

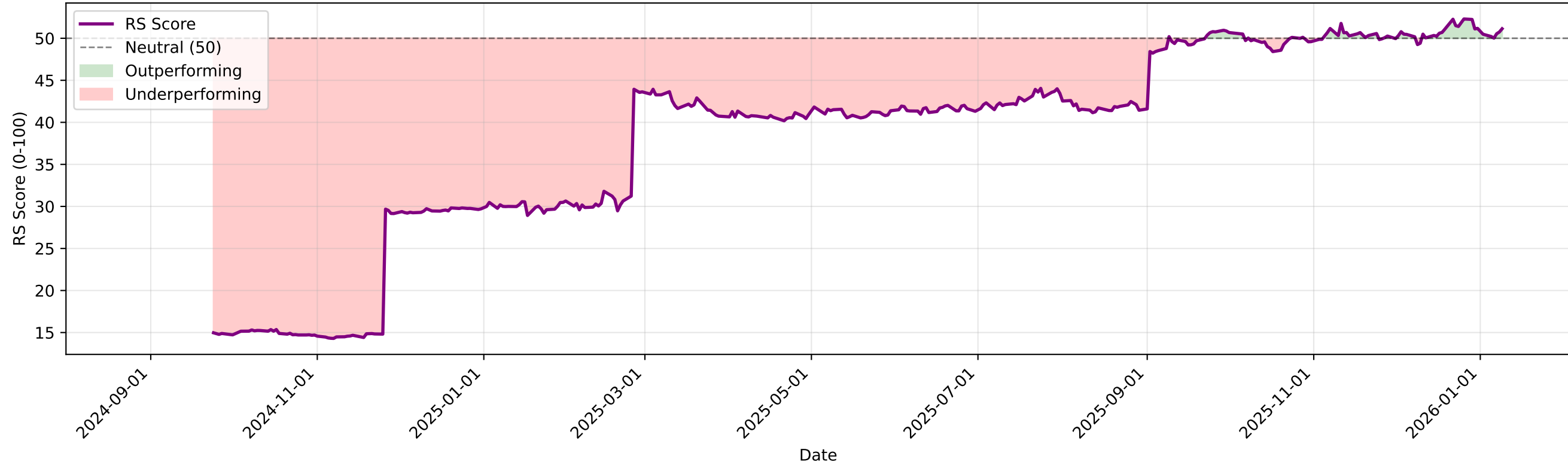
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



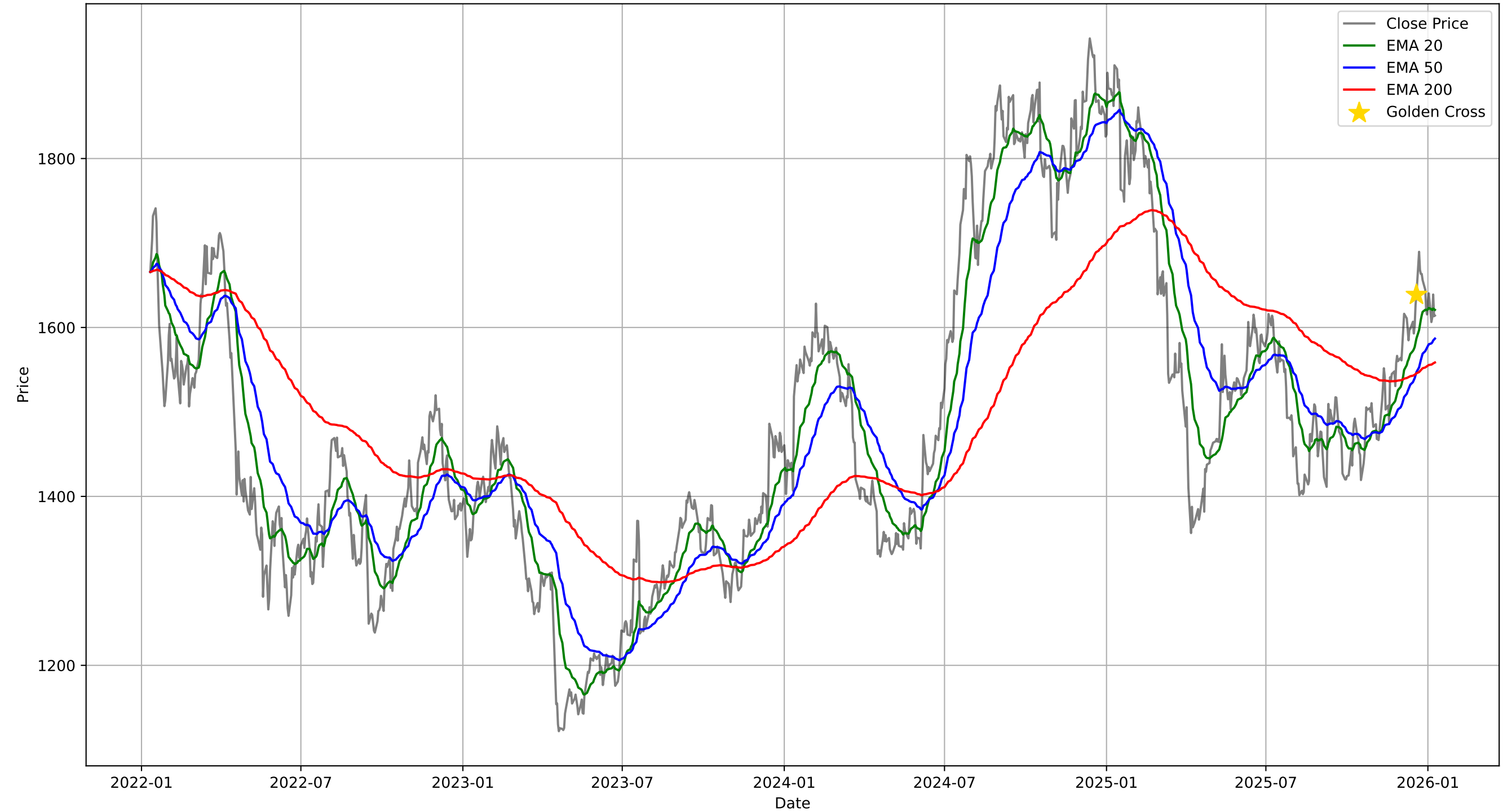
RS Composite Score Timeline



INFY.NS - EMA Crossover Summary

EMA 20:	1620.84
EMA 50:	1586.83
EMA 200:	1558.55
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-12-19 00:00:00+05:30
Golden Cross Price:	1638.70

INFY.NS EMA Crossover Analysis



INFY.NS - Bollinger Bands Summary

Current Price:	1614.10
Upper Band:	1683.97
Middle Band (SMA 20):	1632.25
Lower Band:	1580.52
%B:	0.3246
Band Width:	0.0634
Status:	Lower Half
Signal:	None

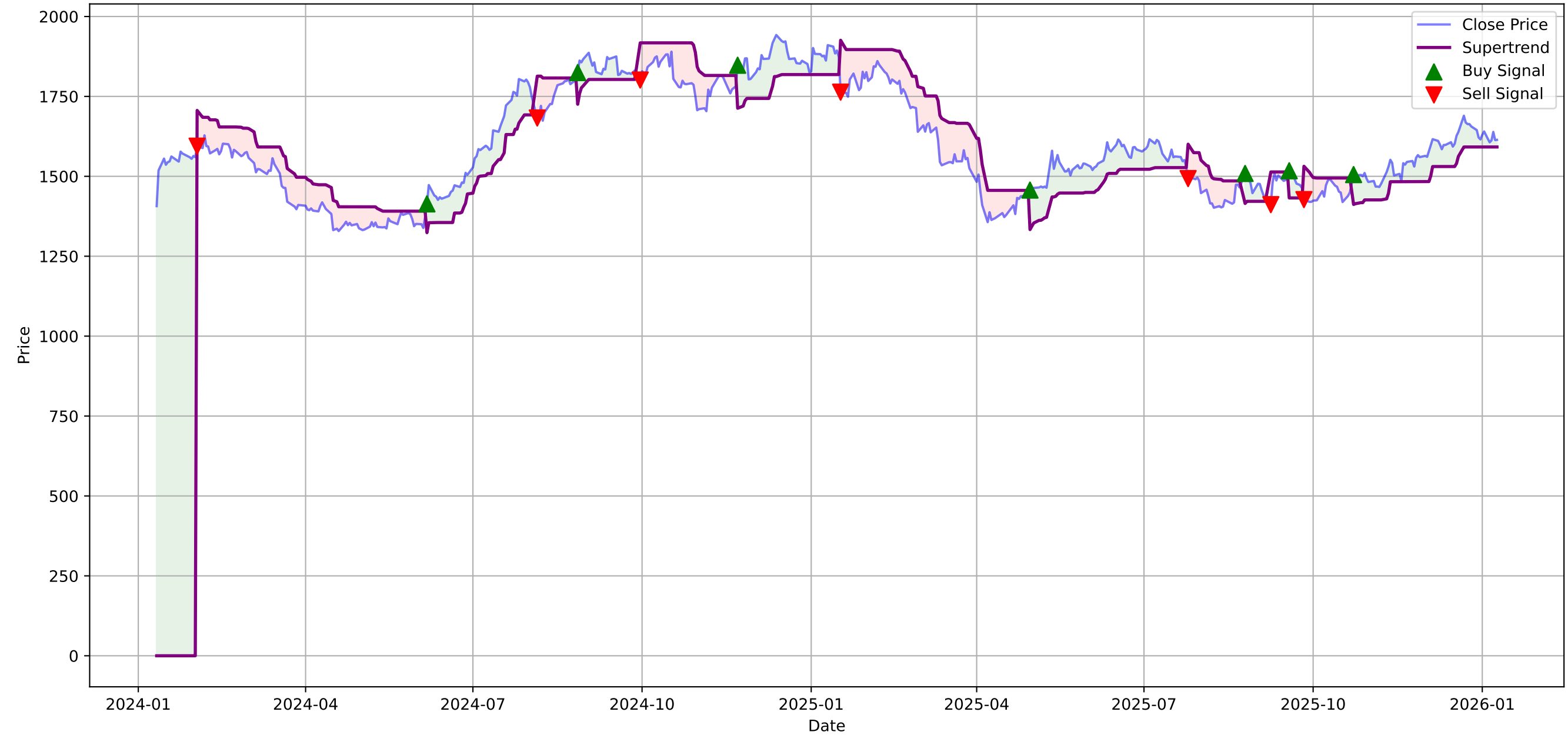
INFY.NS Bollinger Bands (20, 2) Analysis



INFY.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	1591.79
Signal Identified On:	2025-10-23

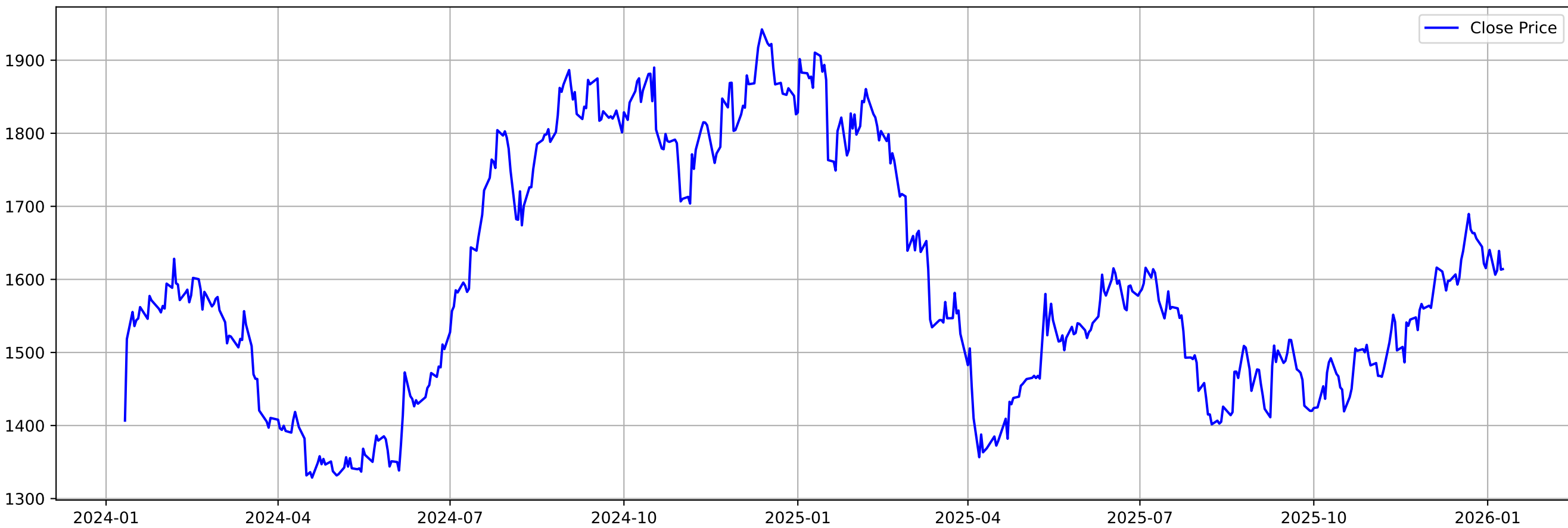
Supertrend Analysis for INFY.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



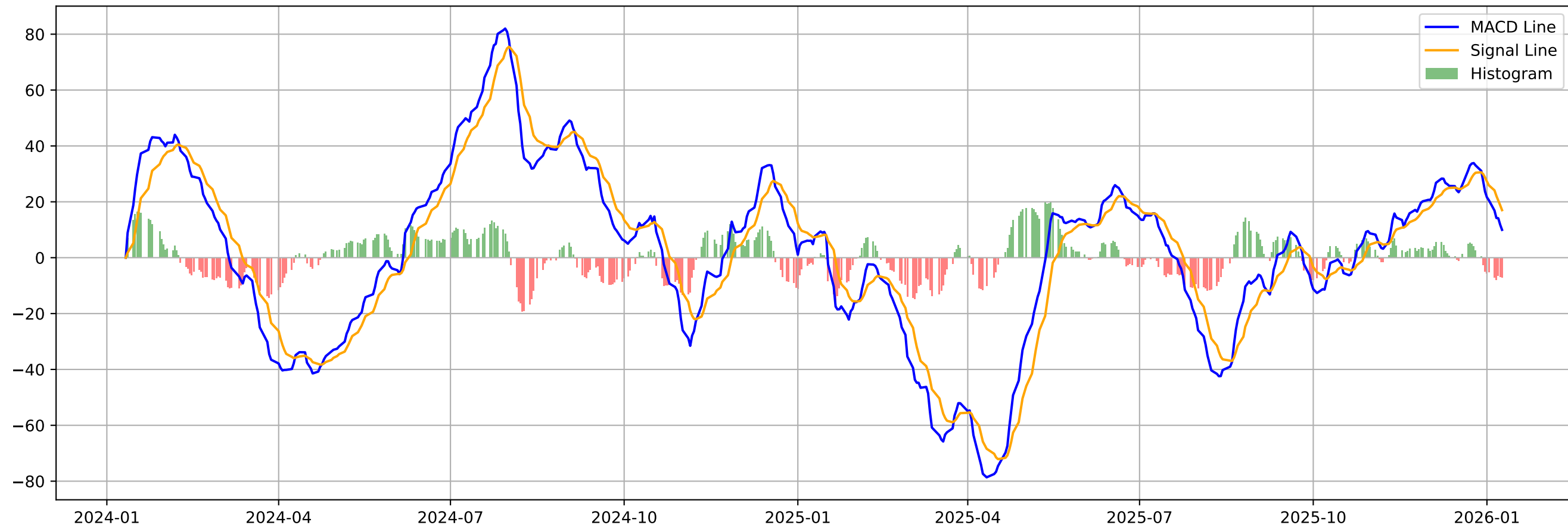
INFY.NS - MACD Summary

MACD Line:	9.96
Signal Line:	17.02
Histogram:	-7.06
Trend:	Bearish
Momentum:	Strengthening
Signal:	None

INFY.NS Price



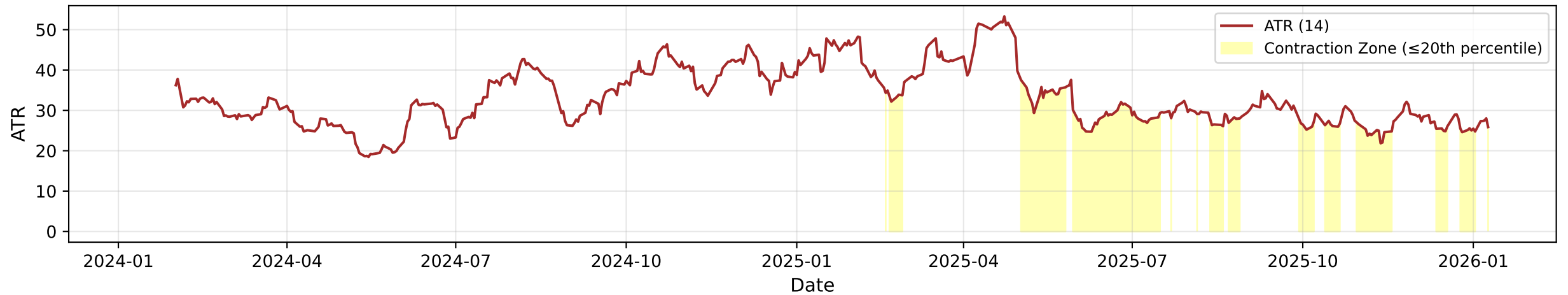
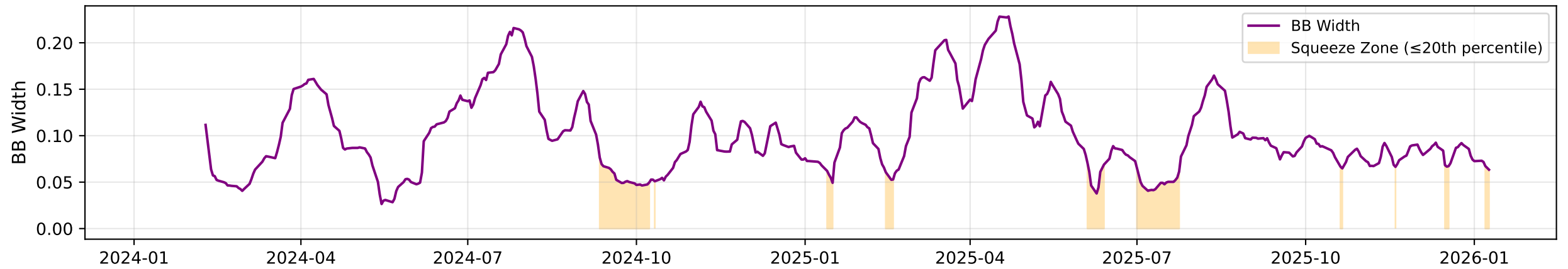
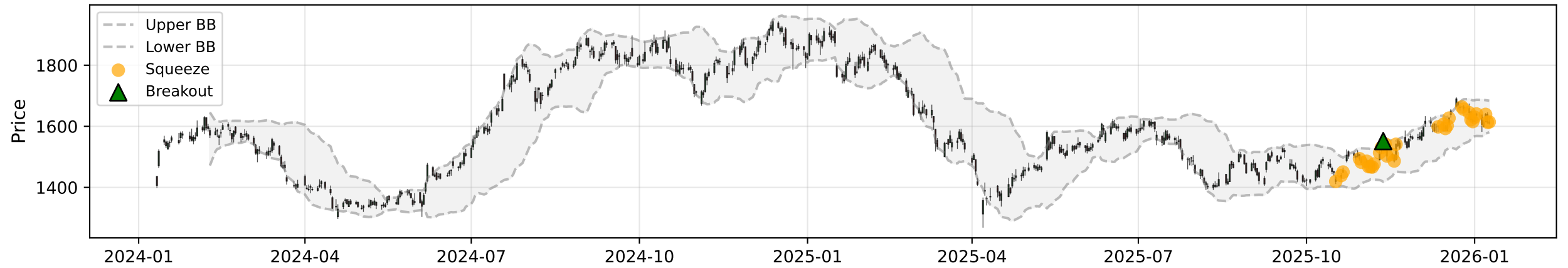
INFY.NS MACD (12, 26, 9)



INFY.NS - Volatility Squeeze Summary

BB Width:	0.0634
ATR:	25.8643
Total Signals:	33
Signal 1:	ATR Contraction at 2026-01-01 00:00:00+05:30 (Price: 1629.80)
Signal 2:	ATR Contraction at 2026-01-02 00:00:00+05:30 (Price: 1640.40)
Signal 3:	BB Squeeze at 2026-01-07 00:00:00+05:30 (Price: 1639.00)
Signal 4:	BB Squeeze at 2026-01-08 00:00:00+05:30 (Price: 1613.30)
Signal 5:	BB Squeeze + ATR Contraction at 2026-01-09 00:00:00+05:30 (Pr

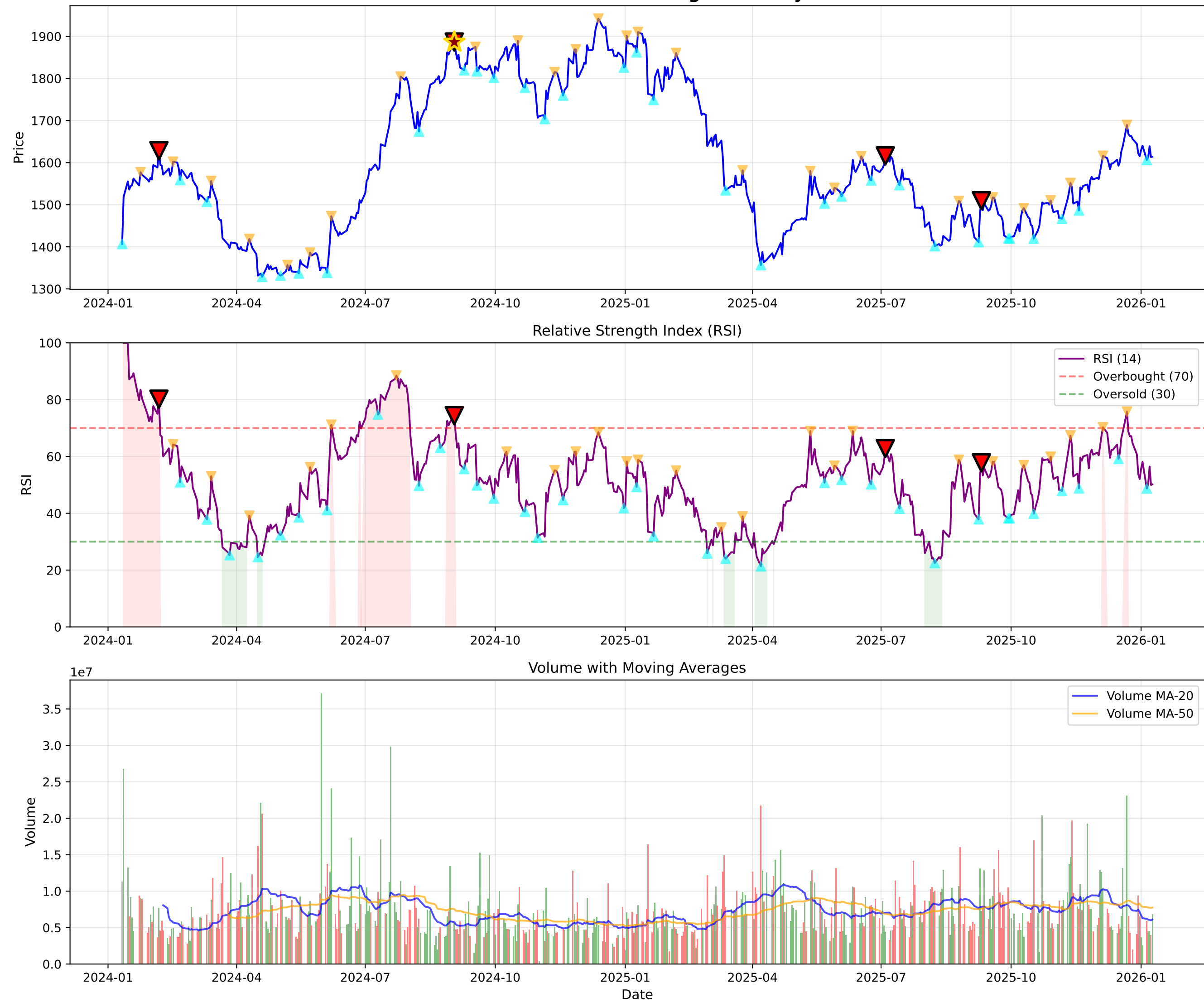
INFY.NS - Volatility Squeeze Analysis



INFY.NS - RSI-Volume Summary

Current RSI:	50.16
Current Volume:	6816681
Volume MA 20:	6101750
Bullish Divergences:	0
Bearish Divergences:	4
Bearish Div 1:	Date: 2025-07-04 00:00:00+05:30, Price: 1615.96
Bearish Div 2:	Date: 2025-09-10 00:00:00+05:30, Price: 1509.49

INFY.NS RSI-Volume Divergence Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1539.62	1614.1	2025-12-01
1 Day	UPTREND (Buy)	1591.79	1614.1	2025-10-23
15 Min	DOWNTREND (Sell)	1623.74	1614.1	2026-01-09

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bullish	Strengthening	No Signal

INFY.NS - 1 Week (Candlestick + EMAs)



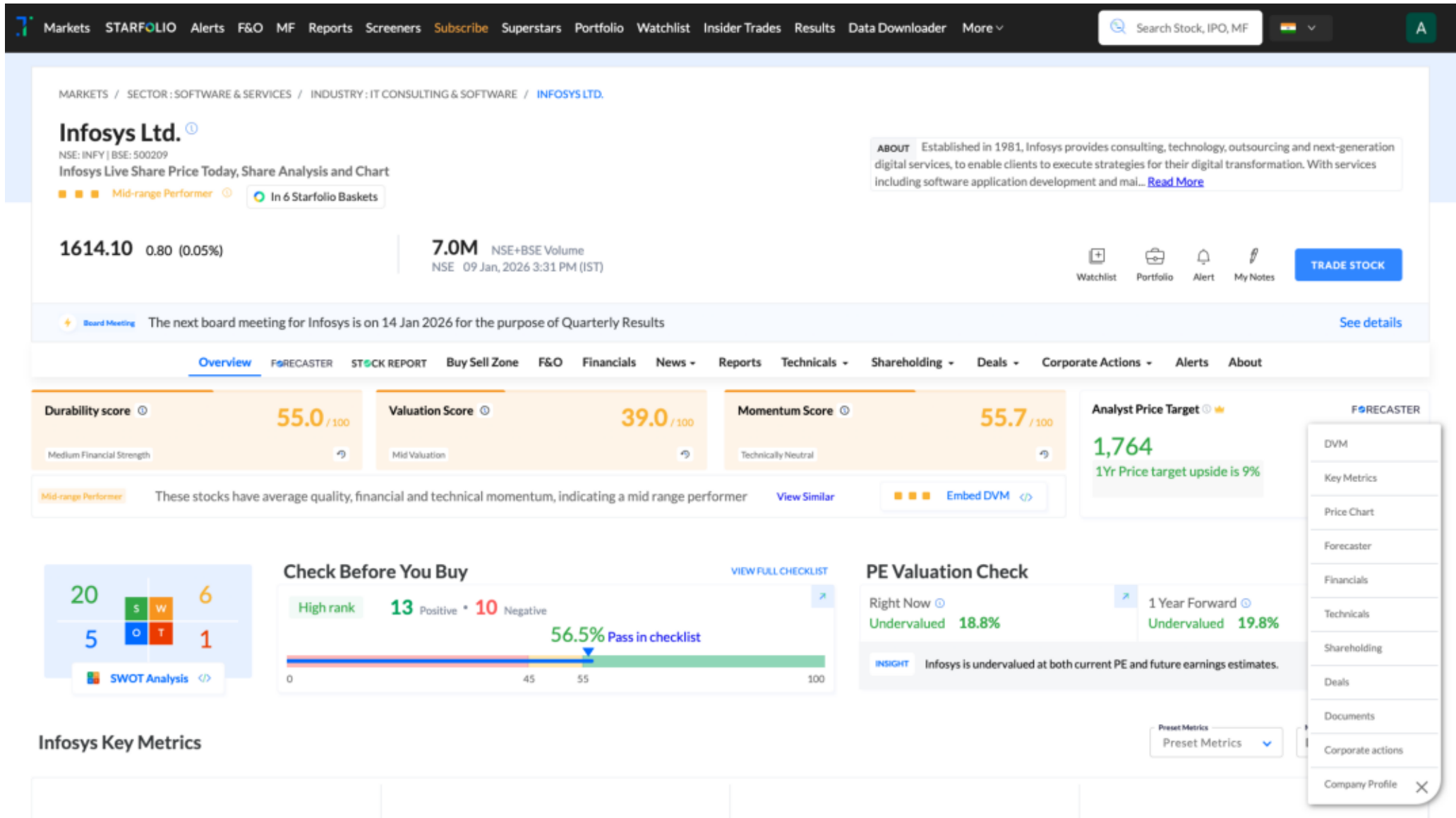
INFY.NS - 1 Day (Candlestick + EMAs)



INFY.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - INFY_main



Trendlyne Snapshot - INFY_forecaster

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Infosys Ltd. ¹

NSE: INFY | BSE: 500209

Mid-range Performer

In 6 Starfolio Baskets

1614.100.80 (0.05%)

7.0M NSE+BSE Volume
NSE 09 Jan, 2026 3:31 PM (IST)

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TRADE STOCK

Board Meeting

The next board meeting for Infosys is on 14 Jan 2026 for the purpose of Quarterly Results

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Infosys - INFY - stock price prediction, stock forecast, target price, analyst ratings from 45 analysts

Infosys has a share price target of Rs 1764, revenue growth forecast of 8.2%, and profit growth estimate of 8.8% for FY26, based on top 45 analyst calls.

Infosys FORECASTER - Analyst Estimates ^{NEW}

[FORECASTER DASHBOARD](#)

SHARE PRICE TARGET FORECAST

12 MONTH ESTIMATE

LOW ESTIMATE: 1470, CURRENT PRICE: 1614.1, AVG. ESTIMATE: 1764.4, HIGH ESTIMATE: 2150

Legend: ● CURRENT PRICE, ● AVG. ESTIMATE

EPS FORECAST

QUARTER: ANNUAL

Legend: ◆ ACTUAL EPS, ◆ AVG. ESTIMATE

CONSENSUS RECOMMENDATION

45 ANALYST Recommendations

BUY

Recommendation	Count	Percentage	Count	Percentage	Count	Percentage	Count	Percentage	Count	Percentage
STRONG BUY	21	46.7%	10	22.2%	12	26.7%	1	2.2%	1	2.2%
BUY	21	46.7%	10	22.2%	12	26.7%	1	2.2%	1	2.2%
HOLD	23	51.1%	8	17.8%	12	26.7%	1	2.2%	1	2.2%
SELL	25	55.6%	8	17.8%	10	22.2%	1	2.2%	1	2.2%
STRONG SELL	25	55.6%	8	17.8%	10	22.2%	1	2.2%	1	2.2%

Legend: ● STRONG BUY, ● BUY, ● HOLD, ● SELL, ● STRONG SELL