

Gemini Stock Analysis Report

Okay, I will analyze the stock report for BRITANNIA.NS with a focus on identifying a potential intermediate-term trade setup.

Step 1: Audit the Data

Data Present:

- 3-Year Daily Price Chart
- Long-term (4 Years) and Short-term (6 Quarters) Fundamental Analysis
- Relative Strength (RS) Analysis
- EMA Crossover Summary and Chart
- Bollinger Bands Summary and Chart
- Supertrend Summary and Chart
- MACD Summary and Chart
- Volatility Squeeze Summary
- RSI-Volume Summary and Divergence Analysis

Data Missing:

- Weekly Price Chart for a broader view of the trend
- Volume Analysis (e.g., On-Balance Volume) beyond the moving averages
- Specific sector fundamental and relative strength data for peer comparison.

Confidence Level: Medium. The report provides a decent overview of the stock's technical and fundamental situation. However, the absence of weekly charts limits the ability to assess the longer-term trend.

Additionally, a more granular volume analysis and sector-level data would improve confidence.

Step 2: Analyze the Setup

- **Price Structure:** The 3-year daily chart shows a generally upward trend, but with some volatility and a period of consolidation over the past year. The price is currently near the upper end of the range.
- **Trend Direction:**
 - The EMA crossover analysis indicates a "Strong **Uptrend**," with the price above the 20, 50, and 200 EMAs and a recent Golden Cross.
 - The Supertrend indicator confirms an "**Uptrend**."
- **Momentum:**
 - The MACD summary shows a "**Bullish**" trend and "Strengthening" momentum.
 - The RSI is at 62.09, indicating moderate momentum.
- **Relative Strength:** The stock is classified as an "Emerging Leader" with positive RS ratios across 1M, 3M, 6M and 1Y periods.
- **Volatility:** Volatility Squeeze suggests contraction of volatility which often precedes a breakout move.

Confluence: There appears to be a confluence of signals suggesting the possibility of further upside. The uptrends indicated by EMA, Supertrend, bullish MACD and RSI are all in agreement. Volatility is relatively low.

Step 3: Formulate the Recommendation

Based on the analysis, I recommend a cautious approach. While the setup has several positive indicators, it

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would be beneficial to wait for confirmation.

Recommendation: YES, with a confirmation trigger

- **Condition to Buy:** Close above the Upper Bollinger Band at 6112.06
- **Entry Price:** 6112.06
- **Stop Loss:** 5890.00 (Below the 50-day EMA)
- **Take Profit:** 6700.00 (9.62% upside)

Rationale: Waiting for a close above 6112.06 offers a confirmation that the price is breaking out of its recent consolidation and resuming the uptrend. The suggested stop-loss protects against downside risk if the breakout fails. The take profit target offers an approximate 5%-15% upside, aligned with the trade objective.

News & Analyst Targets

Okay, I will act as a stock research analyst and search for the latest news and information on Britannia Industries. I will focus on news from this week, brokerage ratings, and analyst targets.

Here's a summary of the latest news and information on Britannia Industries:

1. Latest News for Britannia This Week (December 15-20, 2025):

- **Senior Management Changes:** Britannia announced key leadership updates on December 15, 2025, to strengthen its dairy and sales divisions.
 - Subhashis Basu was appointed as Chief Business Officer - Dairy.
 - Abhishek Sinha was appointed as Chief Sales Transformation Officer.
 - Rakshit Hargave assumed the role of MD & CEO in December 2025.
- **Stock Performance:** Following these strategic leadership changes, Britannia Industries Ltd shares rose 1.5% on December 16, 2025, trading at INR 6,113 per share. This reflected investor confidence in the company's management restructuring.
- **ESG Rating:** NSE Sustainability Ratings and Analytics Limited has assigned an ESG Rating of "67" under the rating category "Aspiring" to the Company for FY 2024-25, as compared to the ESG Rating of "66" for FY 2023-24.

2. Brokerage Upgrades/Downgrades for Britannia:

- While I don't have specific upgrades or downgrades from *this week*, several reports mention past ratings and target price adjustments.
- **Trendlyne** reported that a broker has downgraded the stock.
- **ICICI Securities** upgraded Britannia Industries to "Add" with a revised target price of Rs 6,000 in May 2025.
- In November 2025, **BofA Securities** raised its price target on Britannia Industries Ltd to INR6,400 from INR6,015, while maintaining a Neutral rating.
- In a Q2FY25 review, **Axis Securities** downgraded the stock from "Buy" to "Hold" (from a report in December 2024).

3. Other News Impacting Britannia:

- **Q2 FY26 Results:** In Q2 FY26, Britannia reported a 4.10% YoY revenue growth to INR 4,752.00 crore, with a 23.10% increase in Profit After Tax to INR 654.00 crore.
- **Commodity Prices:** Britannia is navigating fluctuating commodity prices, including increases in refined palm oil, sugar, and flour. This is influencing their pricing strategy.
- **GST Impact:** The company anticipates a progressive normalization of short-term impacts from GST

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changes.

- **Growth Plans:** Britannia is focused on driving volume-led growth, investing in core brands, and sustaining margins through cost-saving initiatives.
- **Management Outlook:** The company's management expressed a positive outlook, focusing on region-consumer centric products and market expansion.

4. Analyst Targets for Britannia (Markdown Table):

Please note that analyst targets can vary and may be dated. This table represents a compilation of recent estimates.

Brokerage/Analyst	Rating	Target Price (INR)
Nomura	Buy	7,000
Jefferies	Hold	6,350
BofA Securities	Neutral	6,400
ICICI Securities	Add	6,000
CLSA (May 2025)	Outperform	5,391
Emkay Global (May 2025)	Reduce	5,500
Average (Based on reports)	Outperform	6,504.43
High Estimate	Buy	8,050
Low Estimate	Sell	5,250
Trendlyne Average	Not Specified	6,123
Tipranks Average	Hold	5,882.20

Important Considerations:

- **Market Conditions:** General market conditions, industry trends, and competitor performance can significantly impact Britannia's share price.
- **Input Costs & Inflation:** Rising input costs for commodities like wheat, edible oil, and cocoa, along with inflationary pressures, remain key concerns.
- **Consumer Demand:** Muted consumer demand, particularly in rural areas, can affect the company's revenue and profitability.

Disclaimer: This is a summary of available information and should not be considered financial advice.

Consult with a qualified financial advisor before making any investment decisions.

Stock Detailed Analysis Report

BRITANNIA.NS

Current Price: ₹6103.00

Generated: 2025-12-20 20:39

BRITANNIA.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	5.98%	7.94%
Net Income	Yes	No	1.82%	12.63%
ROE	No	No	-7.86%	-5.68%
EPS	Yes	No	1.81%	12.63%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	3.64%	2.50%
Net Income	Yes	-7.01%	0.95%
ROE	No	-22.34%	-22.34%
EPS	Yes	9.47%	7.29%

BRITANNIA.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Emerging Leader
RS Score:	54.8/100
:	

== RS RATIOS ==:

1M RS:	1.061 [Leader]
3M RS:	1.037 [Leader]
6M RS:	1.082 [Leader]
1Y RS:	1.309 [Strong]
:	

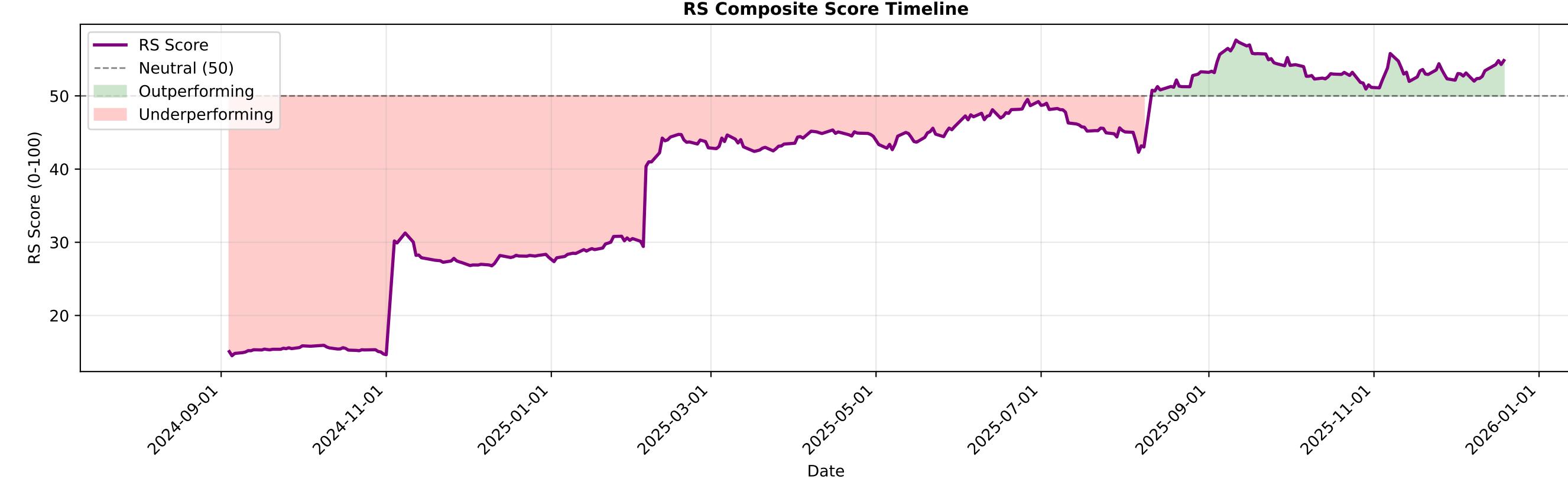
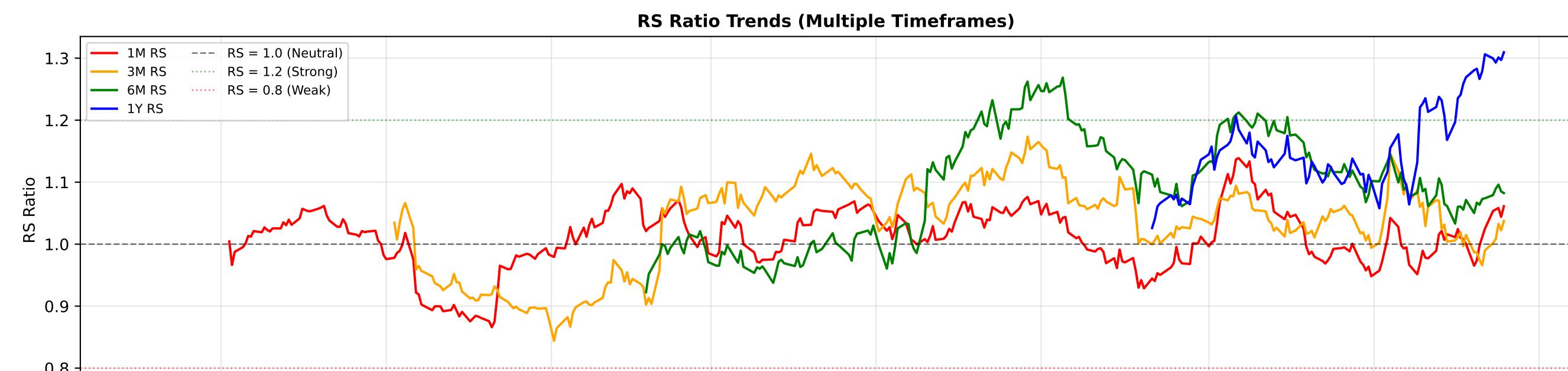
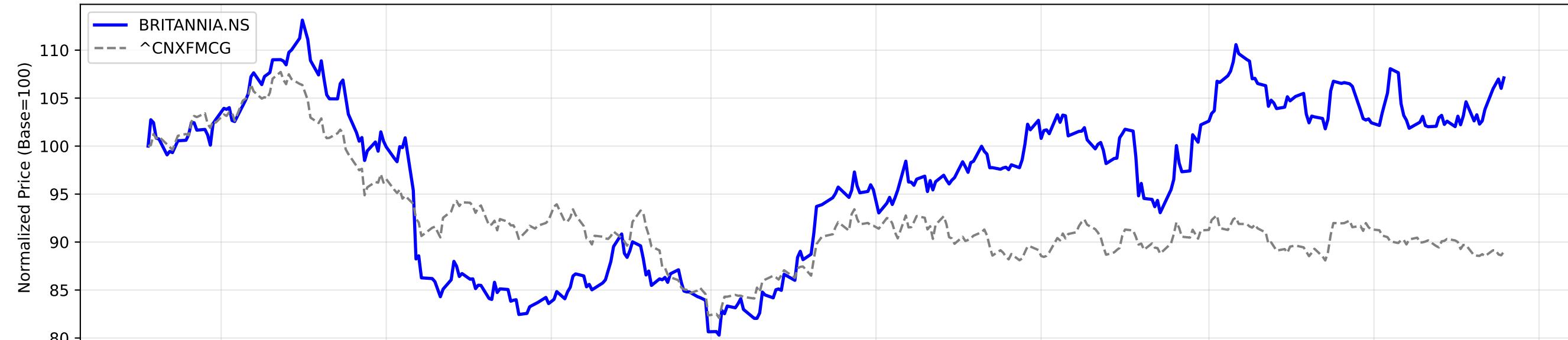
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.061) > 3M (1.037)
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

Relative Strength Analysis: BRITANNIA.NS vs ^CNXFMCG
Classification: Emerging Leader
Price Performance Comparison (Normalized)



BRITANNIA.NS - EMA Crossover Summary

EMA 20:	5950.48
EMA 50:	5917.34
EMA 200:	5705.34
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-05-12 00:00:00
Golden Cross Price:	5608.50

BRITANNIA.NS EMA Crossover Analysis



BRITANNIA.NS - Bollinger Bands Summary

Current Price:	6103.00
Upper Band:	6112.06
Middle Band (SMA 20):	5912.62
Lower Band:	5713.19
%B:	0.9773
Band Width:	0.0675
Status:	Upper Half
Signal:	None

BRITANNIA.NS Bollinger Bands (20, 2) Analysis



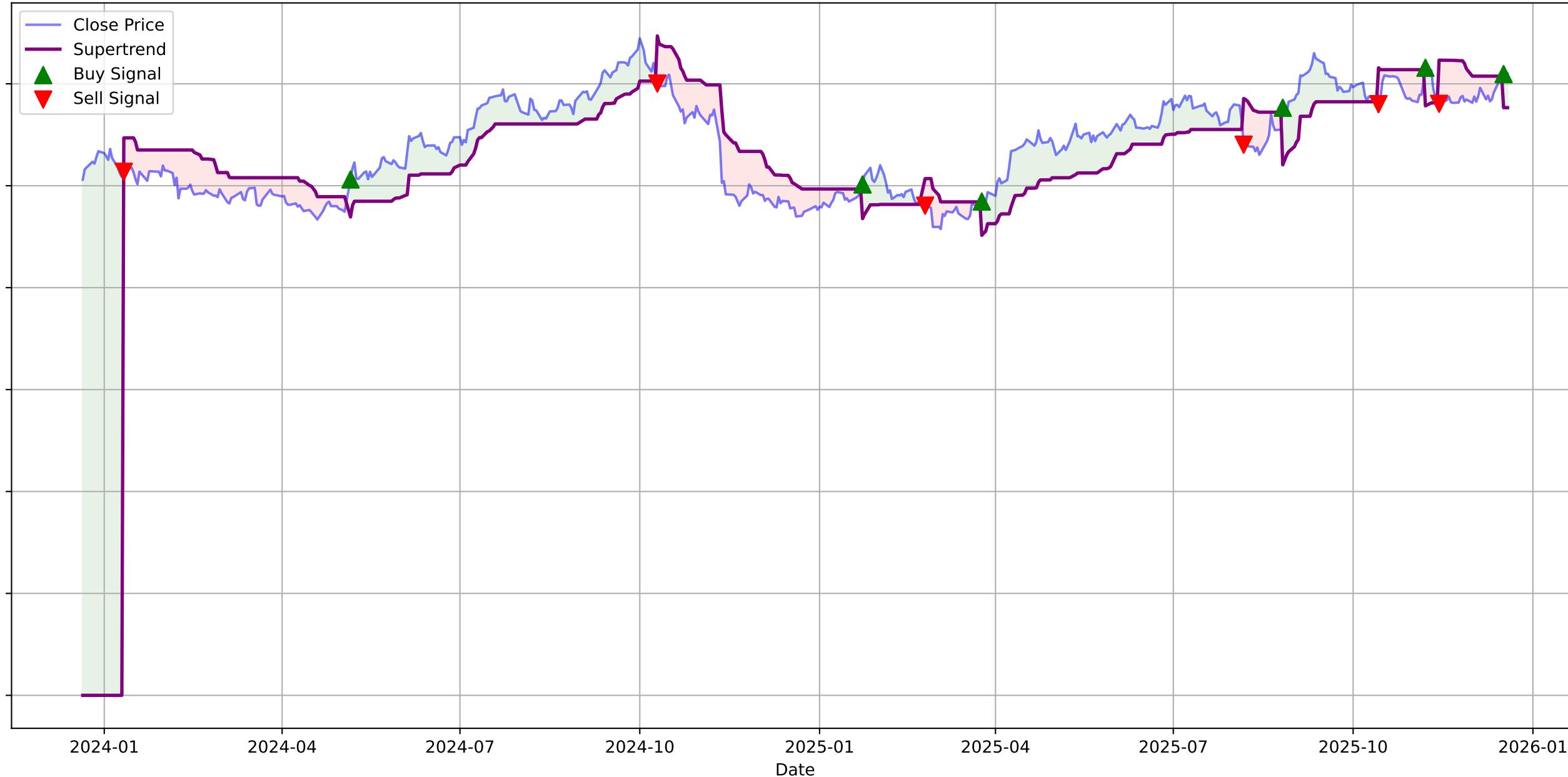
BRITANNIA.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 5766.11

Signal Identified On: 2025-12-17

Supertrend Analysis for BRITANNIA.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



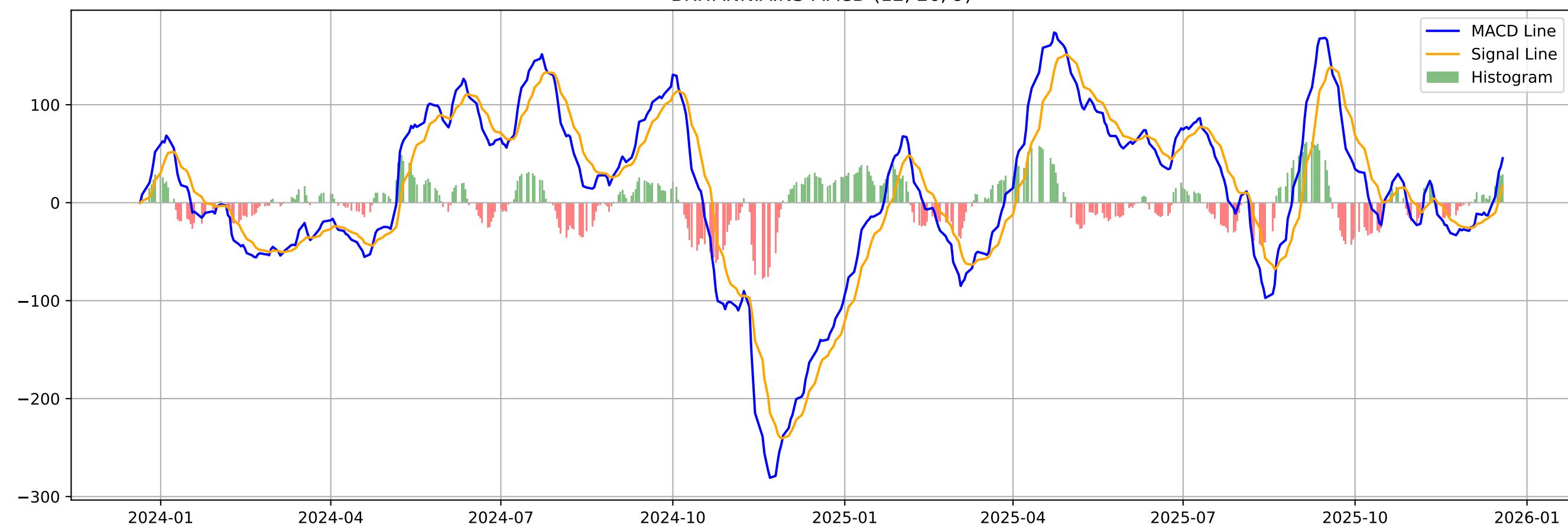
BRITANNIA.NS - MACD Summary

MACD Line:	45.40
Signal Line:	16.84
Histogram:	28.56
Trend:	Bullish
Momentum:	Strengthening
Signal:	None

BRITANNIA.NS Price



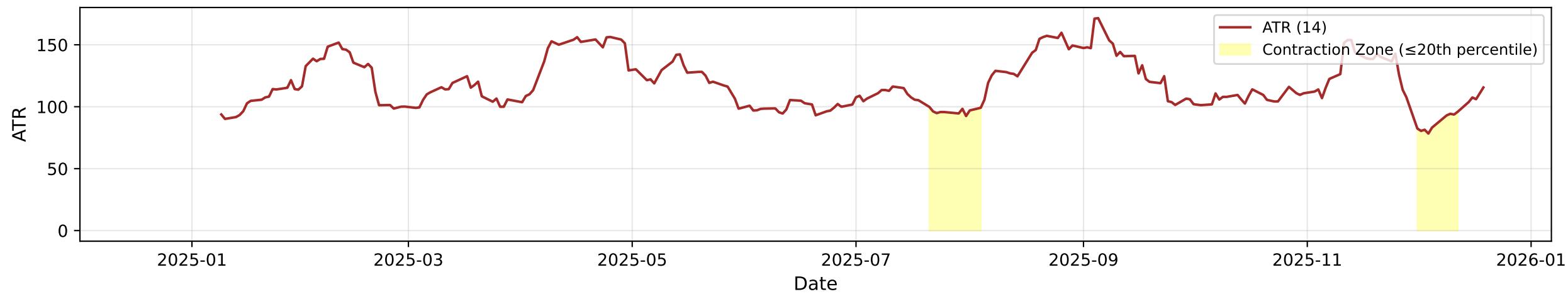
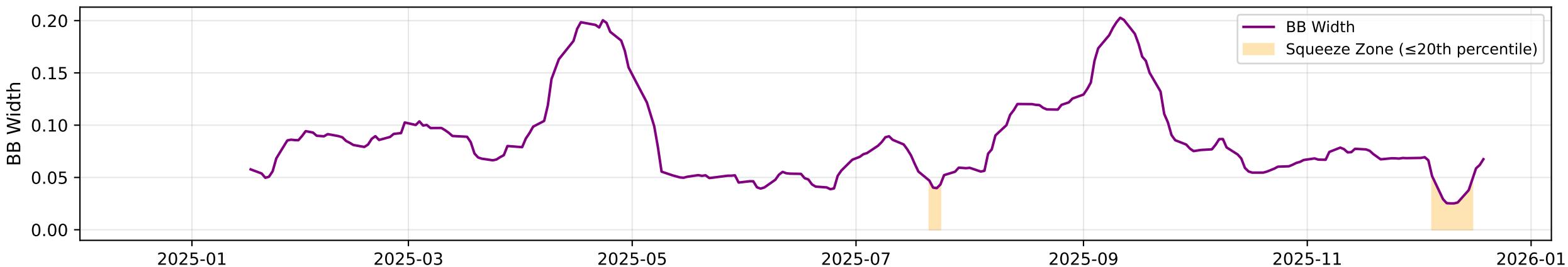
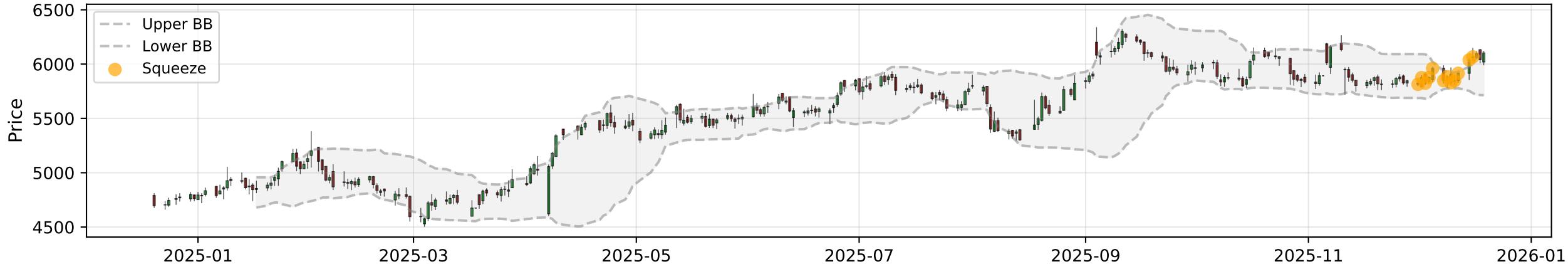
BRITANNIA.NS MACD (12, 26, 9)



BRITANNIA.NS - Volatility Squeeze Summary

BB Width:	0.0675
ATR:	115.5357
Total Signals:	12
Signal 1:	BB Squeeze + ATR Contraction at 2025-12-10 00:00:00 (Price: 582.00)
Signal 2:	BB Squeeze + ATR Contraction at 2025-12-11 00:00:00 (Price: 584.00)
Signal 3:	BB Squeeze + ATR Contraction at 2025-12-12 00:00:00 (Price: 591.00)
Signal 4:	BB Squeeze at 2025-12-15 00:00:00 (Price: 6038.00)
Signal 5:	BB Squeeze at 2025-12-16 00:00:00 (Price: 6066.00)

BRITANNIA.NS - Volatility Squeeze Analysis



BRITANNIA.NS - RSI-Volume Summary

Current RSI:	62.09
Current Volume:	179450
Volume MA 20:	251758
Bullish Divergences:	1
Bearish Divergences:	2
Bullish Div 1:	Date: 2024-12-20 00:00:00, Price: 4698.10
Bearish Div 1:	Date: 2025-05-12 00:00:00, Price: 5608.50
Bearish Div 2:	Date: 2025-06-09 00:00:00, Price: 5697.00

BRITANNIA.NS RSI-Volume Divergence Analysis

