

# Gemini Stock Analysis Report

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Based on the detailed PDF report provided (generated with a simulation date of January 10, 2026), here is the analysis and trading recommendation.

## Step 1: Audit the Data

### • Data Present:

- **Price Action:** Daily and Weekly candlesticks (up to Jan 2026).
- **Moving Averages:** 20, 50, and 200 EMAs with crossover analysis.
- **Momentum Indicators:** RSI (14), MACD (12, 26, 9), and Bollinger Bands.
- **Trend Indicators:** Supertrend (14, 3).
- **Fundamental Data:** Revenue, Net Income, ROE, and EPS trends (Long-term & Short-term).
- **Relative Strength:** Comparison against ^CNXAUTO (Auto Sector).

### • Data Missing:

- **Order Book/Depth:** No Level 2 data to determine immediate liquidity.
- **Institutional Activity:** FII/DII flow specific to this stock for the current month is not explicitly detailed.
- **Confidence Level: High.** The report provides a comprehensive technical and fundamental picture sufficient for a swing trading decision. *Note: The report appears to use future-dated/simulated data (2026). Analysis is performed assuming the "Current Date" is Jan 10, 2026.*

## Step 2: Analyze the Setup

**1. Trend & Structure:** \* **Long-Term:** **Bullish**. The price (5773) is well above the 200 EMA (5155). \* **Intermediate/Short-Term:** **Bearish/Corrective**. The stock is currently trading **below** both the 20 EMA (5853) and the 50 EMA (5790). The "Multi-Timeframe Super­trend" (Page 18) indicates a **DOWNTREND on the Weekly timeframe**, which is a significant red flag for positional longs.

**2. Momentum:** \* **MACD:** **Bearish**. The MACD line is below the signal line, and the histogram is expanding downward, indicating strengthening bearish momentum. \* **RSI:** Weak. At 45.35, the RSI has lost the bullish 60 zone and the neutral 50 zone. It is not yet oversold (30), suggesting there is room for further downside.

**3. Fundamentals:** \* While long-term growth is positive, the short-term fundamentals are concerning. **EPS has contracted by 23.28%** in the recent quarter (Page 3). This aligns with the recent price correction.

**4. Support Levels:** \* Immediate support is the **Supertrend Line at 5695** (Page 10). \* Major structural support is the **200 EMA at 5155**.

**Conclusion:** The stock is in a "falling knife" scenario. It has lost short-term moving average support, momentum is negative, and earnings growth is decelerating short-term. Buying now would be fighting the intermediate trend.

## Step 3: Formulate the Recommendation

**Decision: NO (DO NOT ENTER NOW)**

**Reasoning:** You are looking for a probability of upside, but the stock has just broken key supports (20 & 50

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EMAs) and the Weekly trend has shifted to "Sell." Entering now exposes you to significant downside risk toward the 200 EMA. You need the stock to prove strength by reclaiming lost levels before entering.

## Conditional Plan (Watchlist Strategy):

Wait for the stock to stabilize and reclaim the short-term moving averages. We need a confirmed reversal, not just a support touch.

- **Condition to Buy:** The stock must close **above the 20 EMA and 50 EMA** on a Daily timeframe. This confirms the short-term correction is over.
- **Trigger Entry Price:** INR 5,860 - INR 5,870 (Only if achieved on a closing basis).
- **Stop Loss:** INR 5,690 (Just below the current Supertrend support level. If this level breaks, the setup is invalid and price likely heads to 5200).
- **Take Profit:** INR 6,390 (Re-test of the recent All-Time Highs).

**Risk/Reward Ratio:** Approximately 1:3 (Risking ~180 points to make ~520 points). This fits the 5-15% target criteria perfectly.

## News & Analyst Targets

As a stock research analyst, I have compiled the latest research, news, and analyst data for **Hero MotoCorp (HEROMOTOCO)** for the week ending January 10, 2026.

### 1) Latest News for HEROMOTOCO (Week of Jan 4 - Jan 10, 2026)

- **Robust December Sales Growth:** Hero MotoCorp reported a strong **40% year-on-year (YoY) increase** in total sales for December 2025, clocking **456,479 units**. Domestic sales surged by **42.5%**, while exports saw a **21%** rise. This growth was driven by continued festive momentum and traction in the 125cc segment.
- **Strategic Partnership with Valeo:** On January 8, 2026, the company announced a major partnership with French automotive tech firm **Valeo**. The collaboration aims to co-develop **Advanced Rider Assistance Systems (ARAS)** for Hero's motorcycles and scooters (both ICE and EV). This technology will introduce safety features like blind-spot detection and collision warnings.
- **EV Market Position:** In the electric two-wheeler segment, Hero MotoCorp recorded a **150% YoY growth** in Calendar Year 2025, selling **109,168 units**. However, competitive intensity remains high, with reports indicating it holds the 5th position in market share, trailing behind players like Ola Electric, TVS, Bajaj, and Ather.
- **Upcoming Product Launches:** The company is preparing for new launches in the premium segment, with a potential unveiling slated for February 2026. Additionally, a new kid-focused electric dirt bike, **DIRT.E K3**, is scheduled for retail launch on **January 15, 2026**.

### 2) Brokerage Upgrades & Downgrades

- **Downgrade from Jefferies:** In late December 2025, global brokerage **Jefferies** downgraded the stock to "**Underperform**" and slashed its target price significantly to **INR 4,950**. They cited concerns over stretched valuations and fading demand boost from recent GST adjustments.
- **Upgrade/Maintenance from Domestic Firms:** In contrast to Jefferies, domestic brokerages like **Motilal Oswal** and **Axis Securities** have maintained a "**Buy**" rating. They remain optimistic about the rural recovery and the company's strong product pipeline in the premium and 125cc segments.
- **Technical Upgrade:** Quantitative research firm **MarketsMojo** upgraded the stock to a "**Strong Buy**" on January 5, 2026, citing improved technical momentum and bullish moving average crossovers.

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## 3) Other Impacting News (Direct & Indirect)

- **Rural Recovery:** A key positive driver for Hero MotoCorp is the revival in rural sentiment. Recent data indicates better-than-expected rabi crop sowing and steady monsoon tailwinds, which typically translates to higher sales for Hero's entry-level "Splendor" and "HF Deluxe" motorcycles.
  - **Competitive Pressure in EVs:** While Hero is growing its EV volume, its market share (approx. 5-6%) is still well below its dominance in the ICE segment. The aggressive pricing and new model launches from competitors like TVS (iQube) and Bajaj (Chetak) continue to pressure Hero's "Vida" brand to scale faster.
  - **Raw Material Costs:** Steel and aluminum prices have remained relatively stable in early 2026, which is expected to protect gross margins in the upcoming Q3 FY26 earnings report.
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## 4) Latest Analyst Targets & Ratings

The following table summarizes the most recent views from the analyst community as of early January 2026:

Brokerage Firm	Rating	Target Price (INR )	Date / Status
JPMorgan	Overweight	6,850	Upgraded (Nov/Dec '25)
Macquarie	Buy	6,793	Upgraded (Nov/Dec '25)
Motilal Oswal	Buy	6,782	Maintained (Dec 25, 2025)
HSBC	Hold	6,500	Maintained (Jan 06, 2026)
Axis Securities	Buy	6,245	Maintained (Nov '25)
Nomura	Hold	5,817	Maintained (Nov '25)
Trendlyne Consensus	Buy	5,773	Avg. Consensus (Jan 10, 2026)
Jefferies	Underperform	4,950	Downgraded (Dec 17, 2025)

**Analyst Summary:** The consensus is currently divided. While domestic analysts and some global firms (JPMorgan, Macquarie) see upside toward **INR 6,800+** driven by rural recovery and premium launches, Jefferies remains a notable bear with a target below **INR 5,000**, warning of valuation risks.

# Stock Detailed Analysis Report

**HEROMOTOCO.NS**

Current Price: ₹5773.00

Generated: 2026-01-10 10:21

# HEROMOTOCO.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	8.28%	12.00%
Net Income	Yes	No	16.92%	23.63%
ROE	Yes	No	7.38%	15.83%
EPS	Yes	No	16.87%	23.60%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	25.60%	4.57%
Net Income	Yes	-23.25%	8.14%
ROE	Yes	3.41%	5.55%
EPS	No	-23.28%	-5.83%

# HEROMOTOCO.NS - Relative Strength Analysis

## == OVERVIEW ==:

**Benchmark Index:** ^CNXAUTO

**Sector:** Auto

**Classification:** Neutral

**RS Score:** 52.9/100

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## == RS RATIOS ==:

**1M RS:** 0.942 [Neutral]

**3M RS:** 0.981 [Neutral]

**6M RS:** 1.180 [Leader]

**1Y RS:** 1.241 [Strong]

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## == TURNAROUND ANALYSIS ==:

**Turnaround Status:** Not Detected

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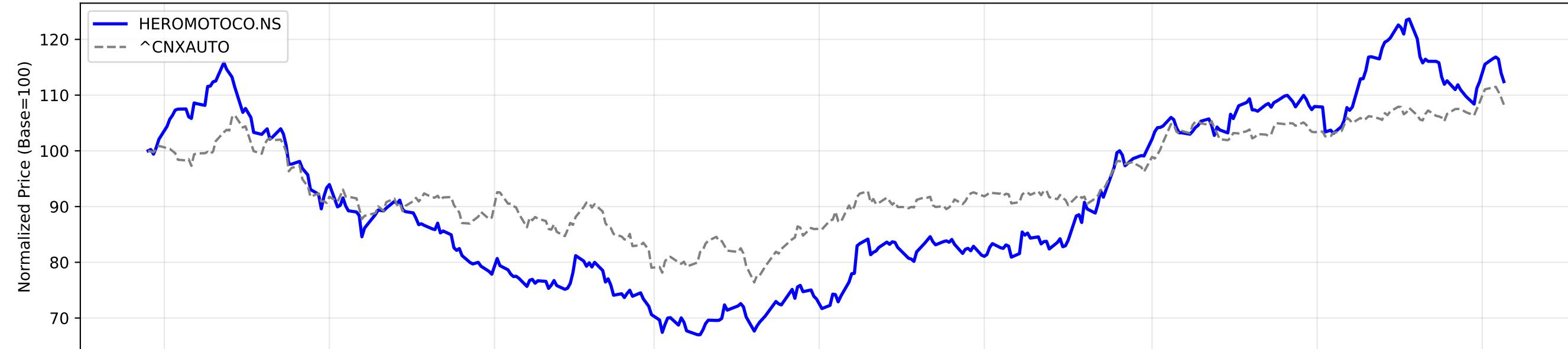
## SIGNAL CRITERIA::

**X Emerging RS:** Not accelerating

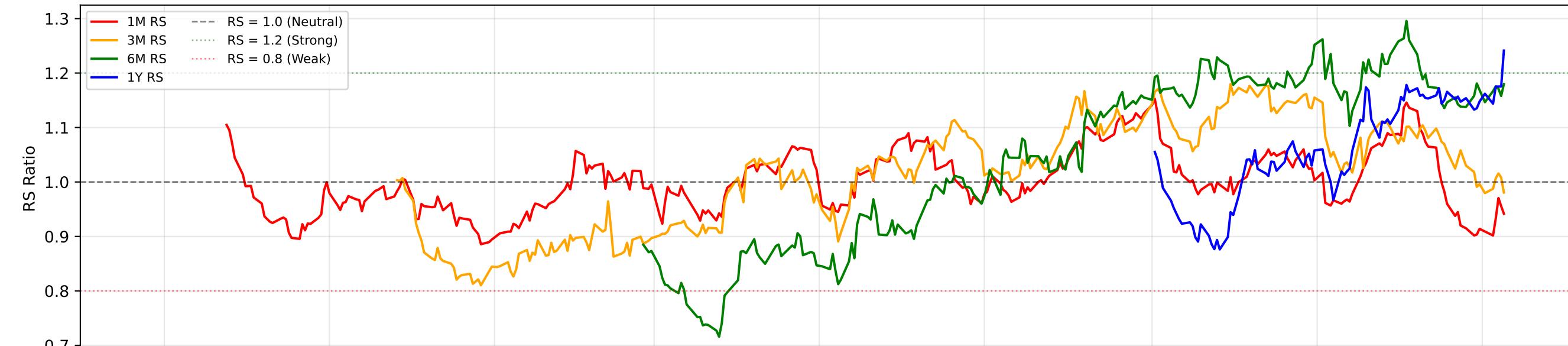
**X Medium-term Lagging:** Not lagging

**X Performance Improving:** Not improving

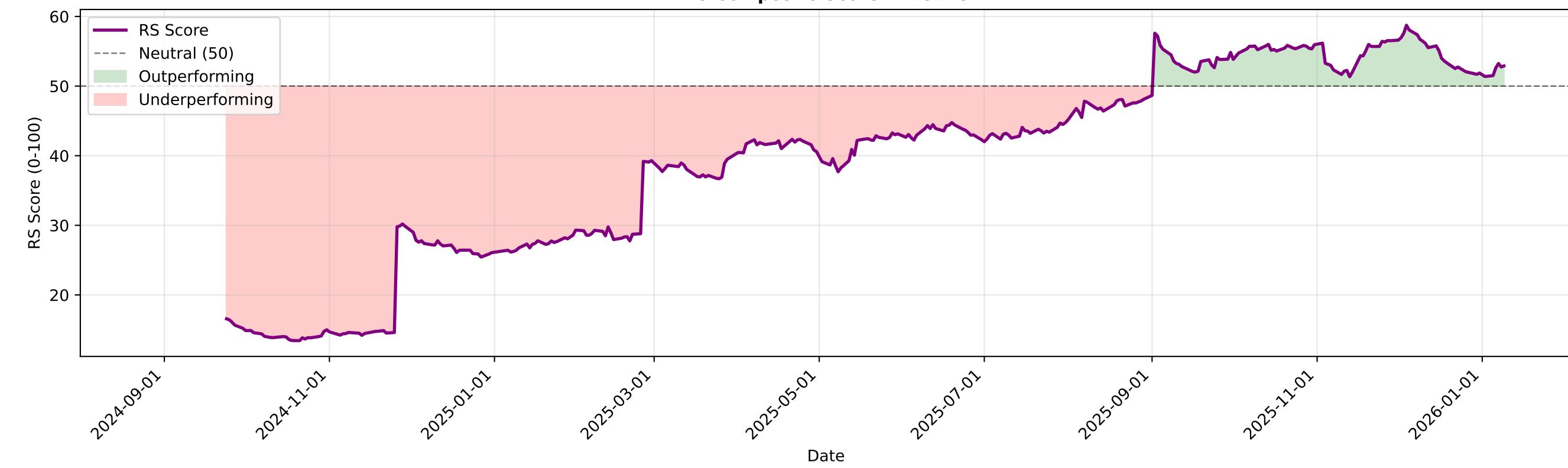
**Relative Strength Analysis: HEROMOTOCO.NS vs ^CNXAUTO**  
**Classification: Neutral**  
**Price Performance Comparison (Normalized)**



**RS Ratio Trends (Multiple Timeframes)**



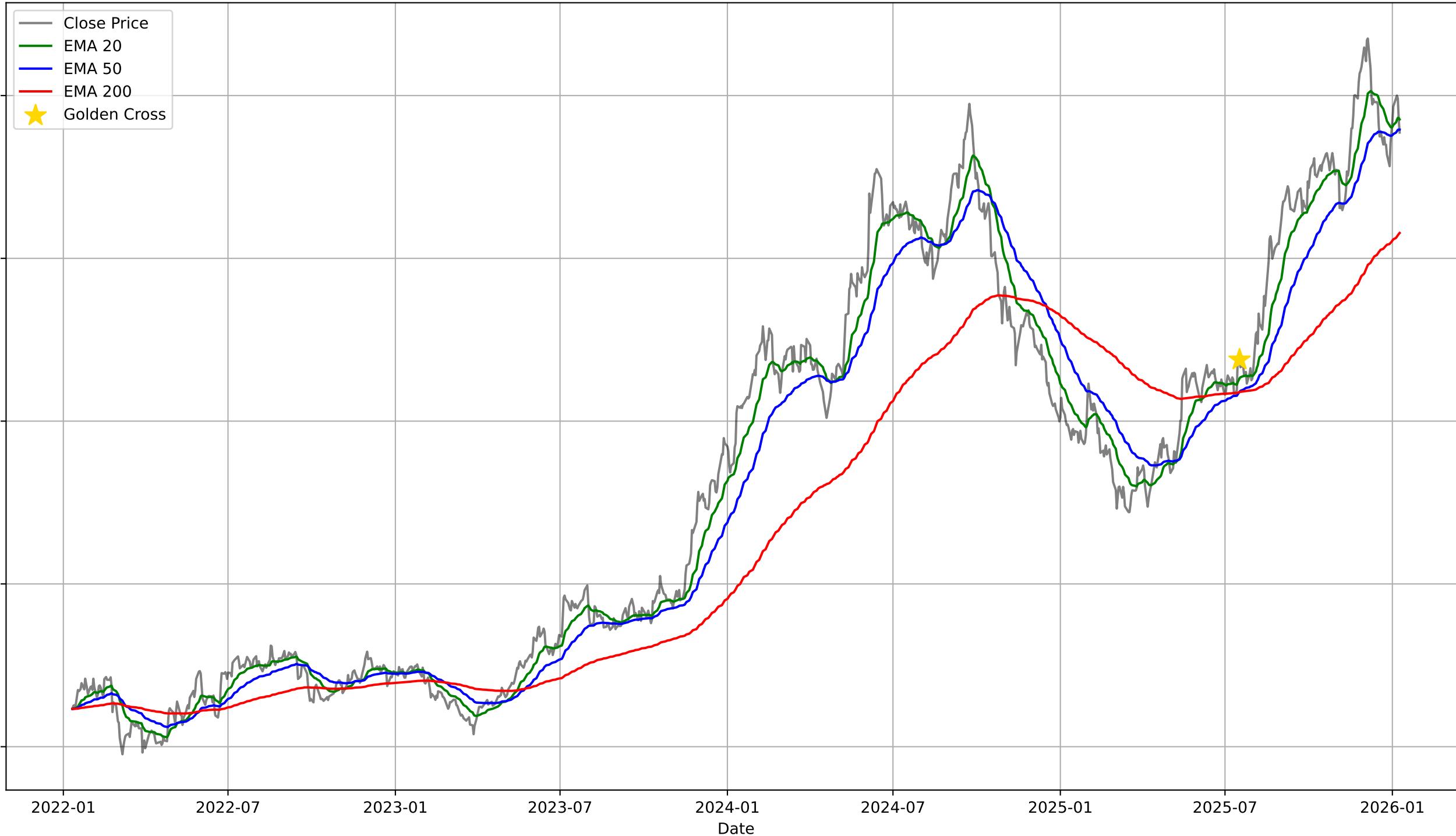
**RS Composite Score Timeline**



## **HEROMOTOCO.NS - EMA Crossover Summary**

<b>EMA 20:</b>	5853.42
<b>EMA 50:</b>	5790.73
<b>EMA 200:</b>	5155.88
<b>Trend Status:</b>	<b>Strong Uptrend</b>
<b>Golden Cross Date:</b>	2025-07-17 00:00:00+05:30
<b>Golden Cross Price:</b>	4377.41

# HEROMOTOCO.NS EMA Crossover Analysis



# **HEROMOTOCO.NS - Bollinger Bands Summary**

<b>Current Price:</b>	5773.00
<b>Upper Band:</b>	6059.64
<b>Middle Band (SMA 20):</b>	5807.10
<b>Lower Band:</b>	5554.56
<b>%B:</b>	0.4325
<b>Band Width:</b>	0.0870
<b>Status:</b>	Lower Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-11-07 00:00:00+05:30</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2025-12-18 00:00:00+05:30</b>

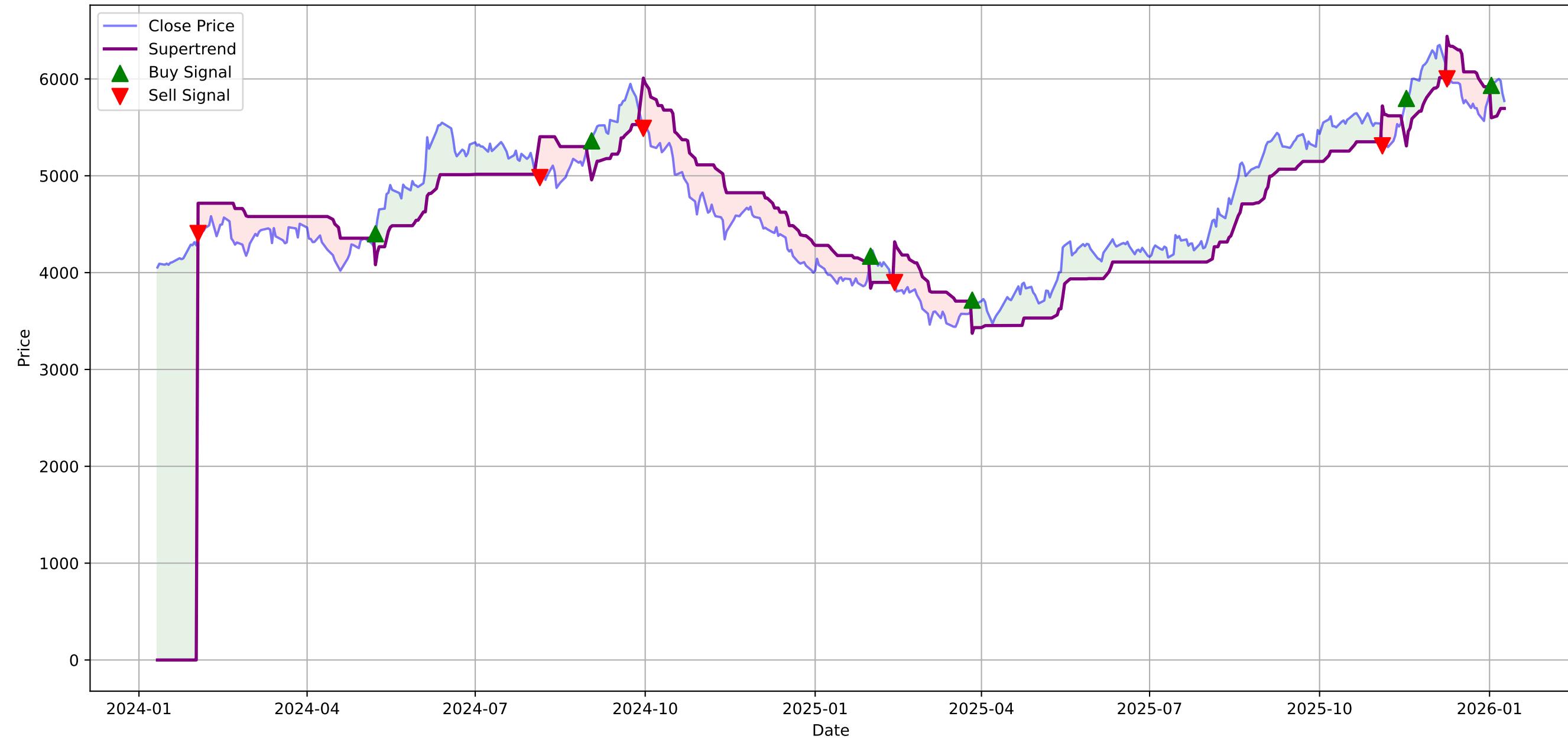
## HEROMOTOCO.NS Bollinger Bands (20, 2) Analysis



# **HEROMOTOCO.NS - Supertrend Summary**

<b>Status:</b>	<b>UPTREND (Buy)</b>
<b>Supertrend Value:</b>	5695.32
<b>Signal Identified On:</b>	2026-01-02

### Supertrend Analysis for HEROMOTOCO.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



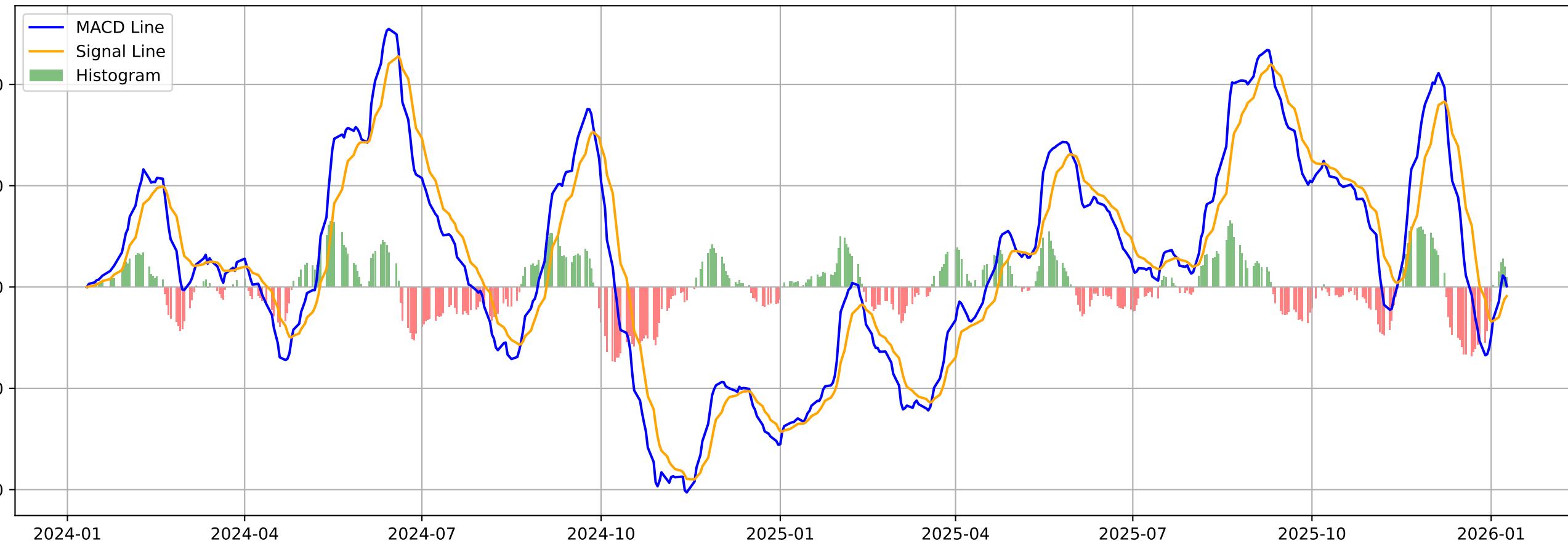
## **HEROMOTOCO.NS - MACD Summary**

<b>MACD Line:</b>	0.71
<b>Signal Line:</b>	-9.04
<b>Histogram:</b>	9.75
<b>Trend:</b>	<b>Bullish</b>
<b>Momentum:</b>	<b>Weakening</b>
<b>Signal:</b>	None

## HEROMOTOCO.NS Price



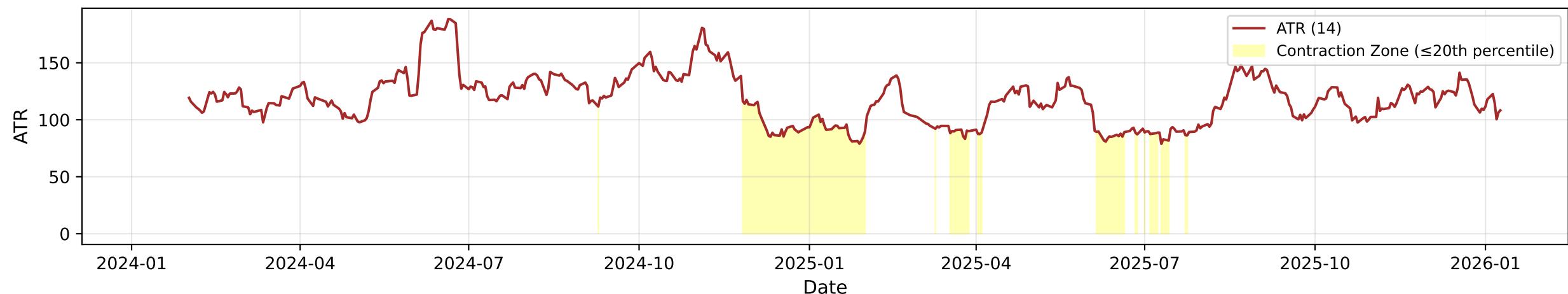
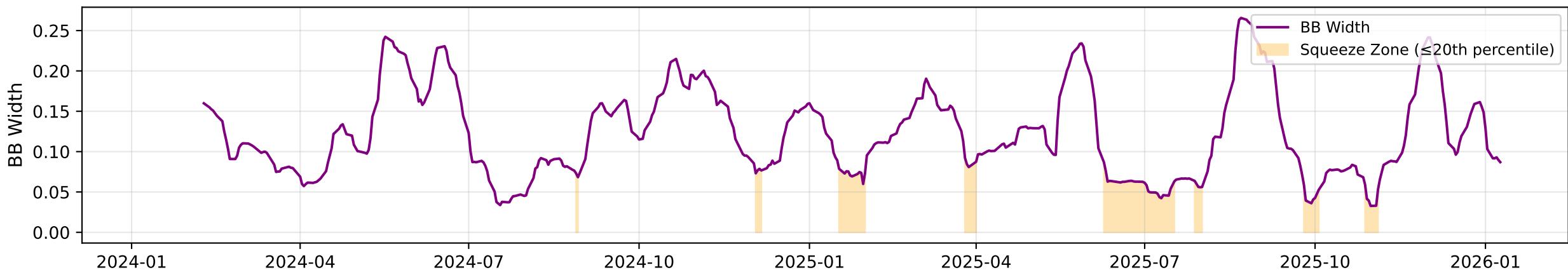
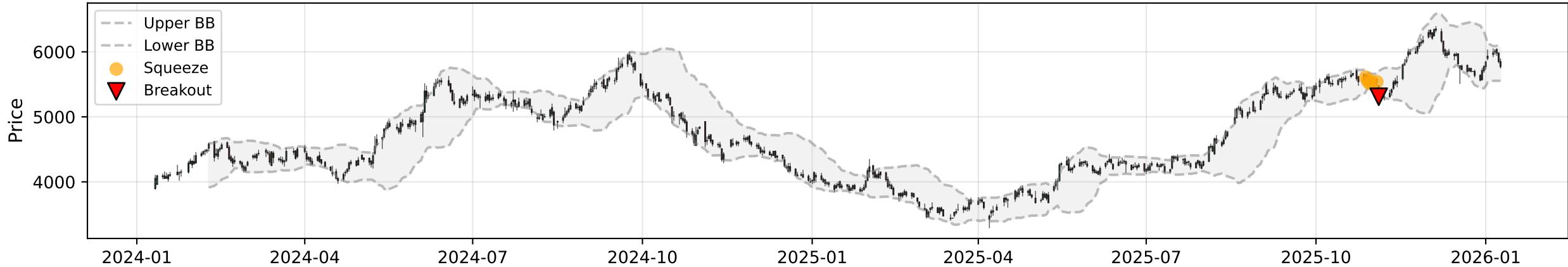
## HEROMOTOCO.NS MACD (12, 26, 9)



# **HEROMOTOCO.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.0870
<b>ATR:</b>	108.2500
<b>Total Signals:</b>	6
<b>Signal 1:</b>	BB Squeeze at 2025-10-29 00:00:00+05:30 (Price: 5551.50)
<b>Signal 2:</b>	BB Squeeze at 2025-10-30 00:00:00+05:30 (Price: 5515.00)
<b>Signal 3:</b>	BB Squeeze at 2025-10-31 00:00:00+05:30 (Price: 5544.00)
<b>Signal 4:</b>	BB Squeeze at 2025-11-03 00:00:00+05:30 (Price: 5539.00)
<b>Signal 5:</b>	<b>BB Squeeze (Bearish Breakout) at 2025-11-04 00:00:00+05:30 (Price: 5535.00)</b>

# HEROMOTOCO.NS - Volatility Squeeze Analysis



## **HEROMOTOCO.NS - RSI-Volume Summary**

<b>Current RSI:</b>	45.35
<b>Current Volume:</b>	500234
<b>Volume MA 20:</b>	687575
<b>Bullish Divergences:</b>	2
<b>Bearish Divergences:</b>	2
<b>Bullish Div 1:</b>	Date: 2025-01-27 00:00:00+05:30, Price: 3859.30
<b>Bullish Div 2:</b>	Date: 2025-03-17 00:00:00+05:30, Price: 3441.07
<b>Bearish Div 1:</b>	Date: 2024-07-15 00:00:00+05:30, Price: 5348.39
<b>Bearish Div 2:</b>	Date: 2025-10-21 00:00:00+05:30, Price: 5646.50

# HEROMOTOCO.NS RSI-Volume Divergence Analysis



## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	6394.11	5773.0	2025-12-22
1 Day	UPTREND (Buy)	5695.32	5773.0	2026-01-02
15 Min	DOWNTREND (Sell)	5826.5	5789.0	2026-01-07

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bullish	Strengthening	No Signal

# HEROMOTOCO.NS - 1 Week (Candlestick + EMAs)



# HEROMOTOCO.NS - 1 Day (Candlestick + EMAs)



# HEROMOTOCO.NS - 15 Min (Candlestick + EMAs)



# Trendlyne Snapshot - HEROMOTOCO\_main

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## Hero MotoCorp Ltd. [ⓘ](#)

NSE: HEROMOTOCO | BSE: 500182  
Hero MotoCorp Live Share Price Today, Share Analysis and Chart

**5773.00** -77.00 (-1.32%)  
↑ 72.64% Gain from 52W Low

**512.6K** NSE+BSE Volume  
NSE 09 Jan, 2026 3:31 PM (IST)

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Durability score [ⓘ](#) **65.0** /100  
High Financial Strength

Valuation Score [ⓘ](#) **43.2** /100  
Mid Valuation

Momentum Score [ⓘ](#) **58.9** /100  
Technically Neutral

Analyst Price Target [ⓘ](#) **5,915**  
1Yr Price target upside is 2%

These stocks have strong quality. Their reasonable financials and technicals make them potentially attractive to ... [View Similar](#)

SWOT Analysis

**Check Before You Buy** [VIEW FULL CHECKLIST](#)  
High rank 13 Positive \* 10 Negative  
56.5% Pass in checklist

**PE Valuation Check**  
Right Now [ⓘ](#) 1 Year Forward [ⓘ](#)  
Fairly Valued 4.4% Fairly Valued 2.5%

**INSIGHT** Hero MotoCorp is fairly valued at both current PE and future earnings estimat

**Hero MotoCorp Key Metrics**

ROE Ann. % <a href="#">ⓘ</a> Above industry Median	22.7	Broker Average Target <a href="#">ⓘ</a> -4.38% downside	5,520	Market Capitalization <a href="#">ⓘ</a> Above industry Median	115,507.1	Price to Book <a href="#">ⓘ</a> Above industry Median
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DVM  
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## Trendlyne Snapshot - HEROMOTOCO\_forecaster

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NSE: HEROMOTOCO | BSE: 500182

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**512.6K** NSE+BSE Volume  
NSE 09 Jan, 2026 3:31 PM (IST)

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### Hero MotoCorp - HEROMOTOCO - stock price prediction, stock forecast, target price, analyst ratings from 38 analysts

Hero MotoCorp has a share price target of Rs 5915, revenue growth forecast of 10.6%, and profit growth estimate of 12.8% for FY26, based on top 38 analyst calls.

### Hero MotoCorp FORECASTER - Analyst Estimates [ⓘ](#)

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