

Gemini Stock Analysis Report

Based on the detailed PDF report provided, here is the positional trading analysis for Dabur India Ltd (DABUR.NS).

Step 1: Audit the Data

- **Data Present:**
 - **Price Action:** Daily and Weekly candlestick charts (Pages 2, 21).
 - **Trend Indicators:** EMA 20/50/200 data and crossovers (Pages 6-7).
 - **Volatility Tools:** Bollinger Bands and ATR Squeeze analysis (Pages 8-9, 14-15).
 - **Momentum:** RSI, MACD, and Relative Strength (RS) comparisons (Pages 12-13, 16-17).
 - **Volume:** Volume bars and accumulation/distribution analysis (Pages 18-19).
 - **Fundamentals:** Snapshot of Revenue, Net Income, and analyst targets (Pages 3, 22-23).
 - **Data Missing:**
 - Detailed Options Chain data (Open Interest analysis) is not present, though usually helpful for immediate resistance levels.
 - Sector-wide breadth (beyond the comparison to ^CNXFMCG).
 - **Confidence Level: High.**
 - *Explanation:* The report is comprehensive, covering multi-timeframe technicals, fundamental growth metrics, and specific algorithmic signals (e.g., Volatility Squeeze, Golden Cross). The data is sufficient to formulate a high-probability trade plan.
 - *Note on Date:* The report data appears to be simulated or future-dated (dates range into January 2026). I will analyze the setup treating the "Current Date" as January 24, 2026, and Current Price as INR 519.00.
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Step 2: Analyze the Setup

1. Price Structure & Trend:* **Golden Cross:** A significant bullish signal occurred on Jan 13, 2026 (Page 6), where the 50 EMA crossed above the 200 EMA. This confirms a shift from a correction to a potential intermediate uptrend.* **Support Cluster:** The current price (519) is sitting comfortably above a critical confluence of support: EMA 20 (513), EMA 50 (510), and EMA 200 (508). This "stacking" of moving averages acts as a strong floor.* **Supertrend:** The daily Supertrend is in a BUY signal since Jan 02 (Page 10), with trailing support at 502.46.

2. Volatility & Momentum:* **Volatility Squeeze:** Page 14 identifies a "BB Squeeze + ATR Contraction (**Bullish** Breakout)" on the current date (Jan 24). This is a high-impact setup indicating energy has built up and is releasing to the upside.* **Relative Strength:** The stock has an RS Score of 56 (Page 4), classified as a "Weakening Leader," but the short-term RS (1 Month) is strong at 1.128. It is outperforming the sector in the immediate term.* **MACD:** The trend is bullish (Line > Signal), though momentum is slightly weakening. However, given the squeeze breakout, momentum often re-ignites.

3. Risks/Divergences:* **Bearish Divergence:** The report notes bearish divergence on the MACD (Jan 22) and RSI (Page 16). This suggests the breakout might face initial friction or chop before a sustained move.* **Volume:** Page 18 notes "Buying Exhaustion" on Jan 12. We need to see volume expand on the move through 525 to invalidate this.

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Conclusion: The setup represents a **low-risk, high-probability entry**. The confluence of a Golden Cross and a Volatility Breakout right at support offers a tight stop-loss scenario with asymmetrical upside potential.

Step 3: Formulate the Recommendation

Verdict: **YES**

The technical structure suggests Dabur is emerging from a consolidation phase supported by long-term moving averages. The downside is well-defined by the EMA cluster, making this an ideal risk-averse setup.

- **Entry Price: INR 519.00 - INR 522.00**
 - *Rationale:* Enter at CMP. The "**Bullish** Breakout" signal from the volatility squeeze was triggered today (Jan 24).
- **Stop Loss: INR 498.00** (Closing Basis)
 - *Rationale:* This places the risk below the psychological INR 500 level, the Supertrend support (502), and the entire EMA cluster (20, 50, 200). If price closes below 498, the Golden Cross has failed.
- **Take Profit:**
 - **Target 1: INR 545.00** (approx. 5% gain) - *Corresponds to Analyst Price Targets (Page 22) and recent swing highs.*
 - **Target 2: INR 575.00** (approx. 11% gain) - *Projected move based on the width of the previous consolidation range.*

News & Analyst Targets

Here is the latest stock research and information on **Dabur India Ltd (DABUR)** for the week ending January 25, 2026.

1) Latest News for DABUR This Week

- **Block Trade Activity:** On **January 20, 2026**, a significant block trade was executed involving approximately **8.01 lakh shares** of Dabur India. The transaction was valued at roughly **INR 40.6 crore** and took place at an average price of **INR 505.75** per share. This indicates substantial institutional activity in the counter.
- **Upcoming Q3 Earnings Board Meeting:** The company has confirmed that its Board of Directors will meet on **Thursday, January 29, 2026**, to consider and approve the unaudited financial results for the **Q3 FY26** quarter ending December 31, 2025.
- **Q3 Business Update (Context for this week):** In its quarterly business update released earlier in January, Dabur projected **mid-single-digit consolidated revenue growth** for Q3 FY26. While the **Home & Personal Care (HPC)** segment is expected to post double-digit growth, the **Food & Beverages** segment was impacted by soft demand due to the winter season.
- **Stock Price Volatility:** The stock witnessed volatility this week, dropping nearly 1.5% on the day of the block deal (Jan 20) to roughly INR 505, before recovering to trade around the **INR 515-INR 520** levels by the week's end.

2) Upgrade or Downgrade from Brokerages

- **Nuvama Institutional Equities:** Reiterated a **BUY** rating on Dabur India in early January 2026. They highlighted that despite near-term headwinds, the valuation remains attractive relative to peers.
- **Consensus View:** Most analysts have maintained a "Hold" or "Accumulate" stance leading up to the Q3

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results, citing the "mid-single-digit" growth guidance which was slightly below earlier street expectations of high-single-digit growth.

- **ICICI Securities:** Maintained a cautious view (implying a Hold/Reduce stance) in recent notes, flagging the **beverage portfolio's drag** on overall revenue, although they noted strong recovery in the HPC segment.

3) Other News Impacting DABUR

- **Rural Demand Recovery:** Broader FMCG sector reports this week suggest a gradual recovery in rural India, which is a critical market for Dabur (contributing ~45-50% of domestic sales). Analysts expect rural volume growth to outpace urban growth in 2026.
- **Input Cost Stability:** Raw material prices for key inputs have remained relatively stable, which is expected to support **gross margin expansion** for the quarter, allowing the company to invest more in advertising and promotion (A&P).
- **Winter Portfolio Performance:** The severe winter in North India this January is a positive tailwind for Dabur's winter-heavy healthcare portfolio, specifically for immunity boosters like **Chyawanprash** and **Honey**, which may see better secondary sales traction.

4) Latest Targets from Analyst Community

Below is a summary of the latest price targets and ratings from major brokerages for Dabur India.

Brokerage Firm	Rating	Price Target (INR)	Outlook / Key Comments
Nuvama	BUY	605	Expects volume recovery; valuation attractive at current levels.
Motilal Oswal	BUY	600 - 625	Long-term structural story remains intact despite near-term softness.
Sharekhan	BUY	570	Focus on rural recovery and new product launches.
ICICI Securities	HOLD	500 - 515	Cautious due to weak beverage sales and competitive intensity.
Axis Direct	BUY	590	Positive on margin expansion and HPC segment growth.
Consensus	HOLD	~543	Average target from 30+ analysts covering the stock.

Summary for Investors: Dabur India is currently trading in a consolidation zone following its Q3 business update. While revenue growth has been modest due to beverage segment weakness, the **double-digit growth in Home & Personal Care** is a strong positive. Investors are currently waiting for the **January 29th earnings announcement** to gauge the extent of margin improvement and management commentary on the rural recovery demand curve for 2026.

Stock Detailed Analysis Report

DABUR.NS

Current Price: ₹519.00

Generated: 2026-01-24 18:15

DABUR.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	1.13%	4.69%
Net Income	Yes	No	-4.07%	0.54%
ROE	No	No	-12.37%	-7.61%
EPS	Yes	No	-4.13%	0.44%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	27.65%	2.09%
Net Income	Yes	60.53%	7.43%
ROE	No	-27.73%	-27.73%
EPS	Yes	22.92%	4.01%

DABUR.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Weakening Leader
RS Score:	56.0/100
:	

== RS RATIOS ==:

1M RS:	1.128 [Leader]
3M RS:	1.136 [Leader]
6M RS:	1.110 [Leader]
1Y RS:	1.089 [Leader]
:	

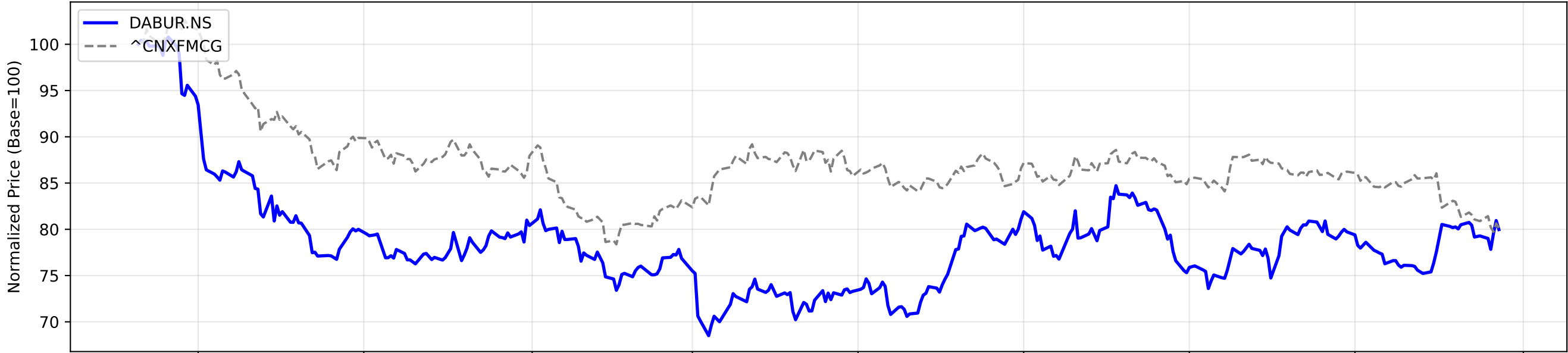
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

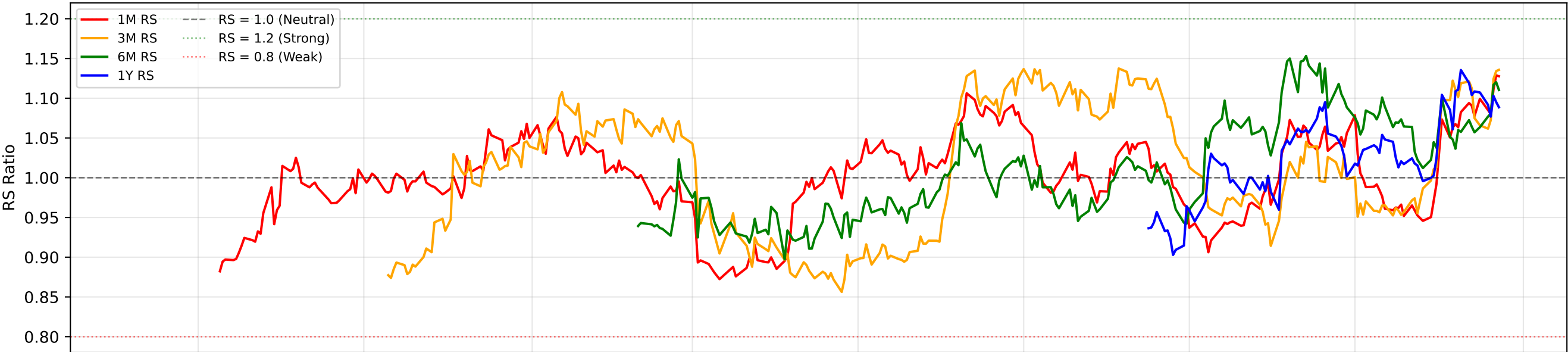
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (+2.0%) > 6M (+1.3%)

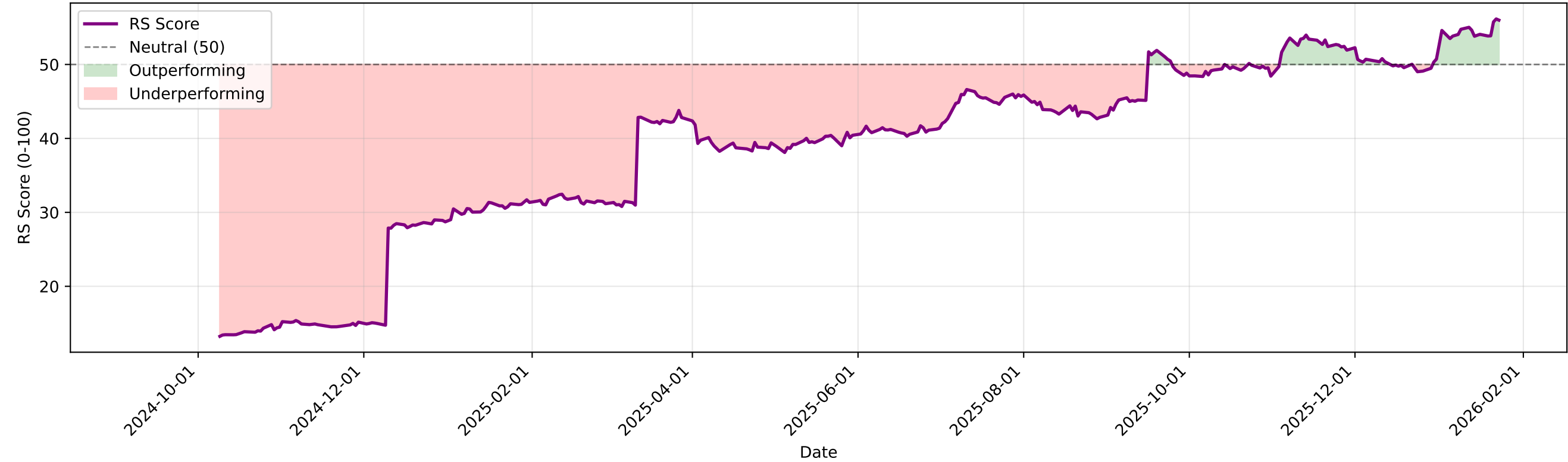
Relative Strength Analysis: DABUR.NS vs ^CNXFMCG
Classification: Weakening Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



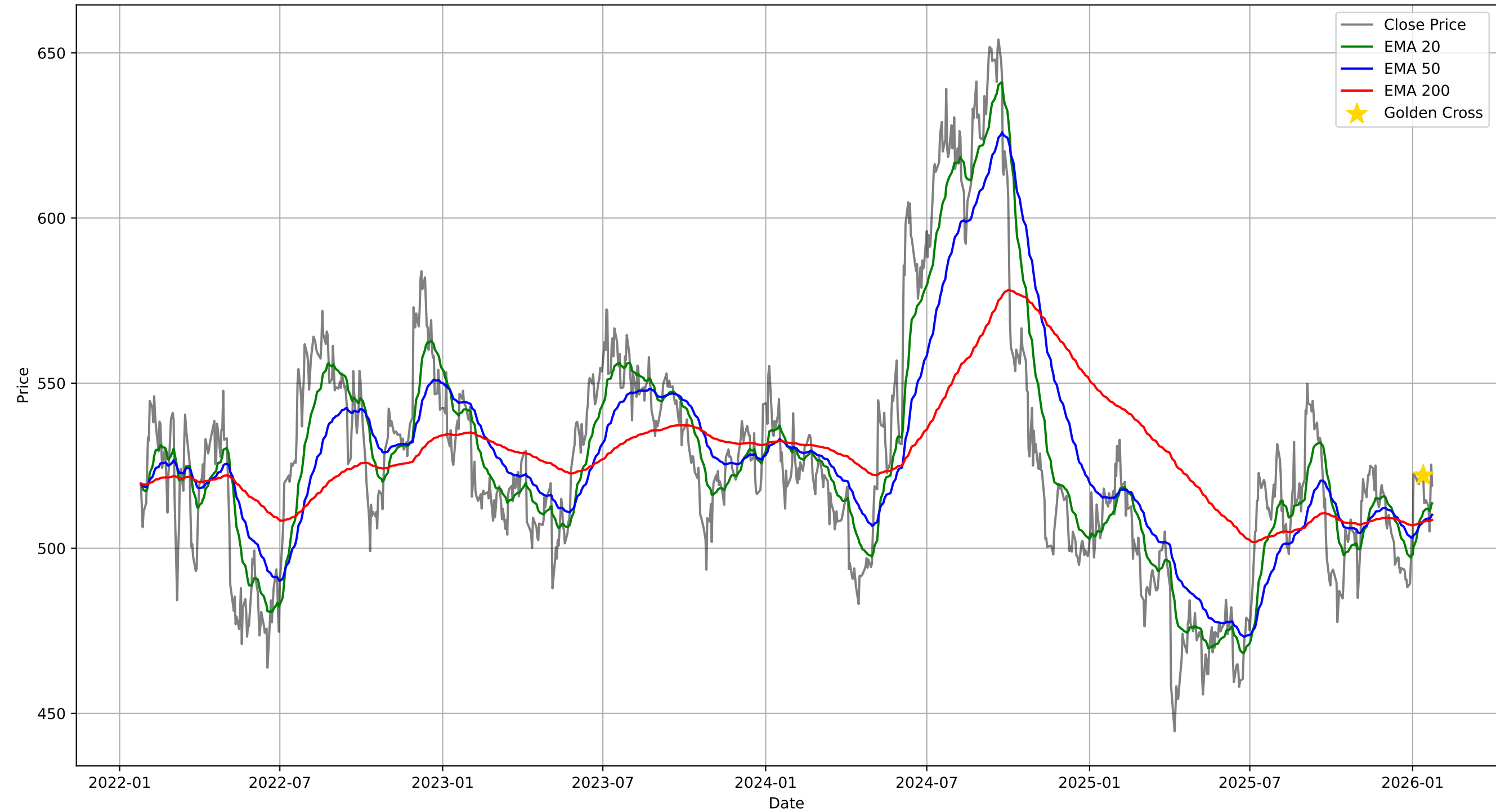
RS Composite Score Timeline



DABUR.NS - EMA Crossover Summary

EMA 20:	513.62
EMA 50:	510.16
EMA 200:	508.58
Trend Status:	Strong Uptrend
Golden Cross Date:	2026-01-13 00:00:00+05:30
Golden Cross Price:	522.05

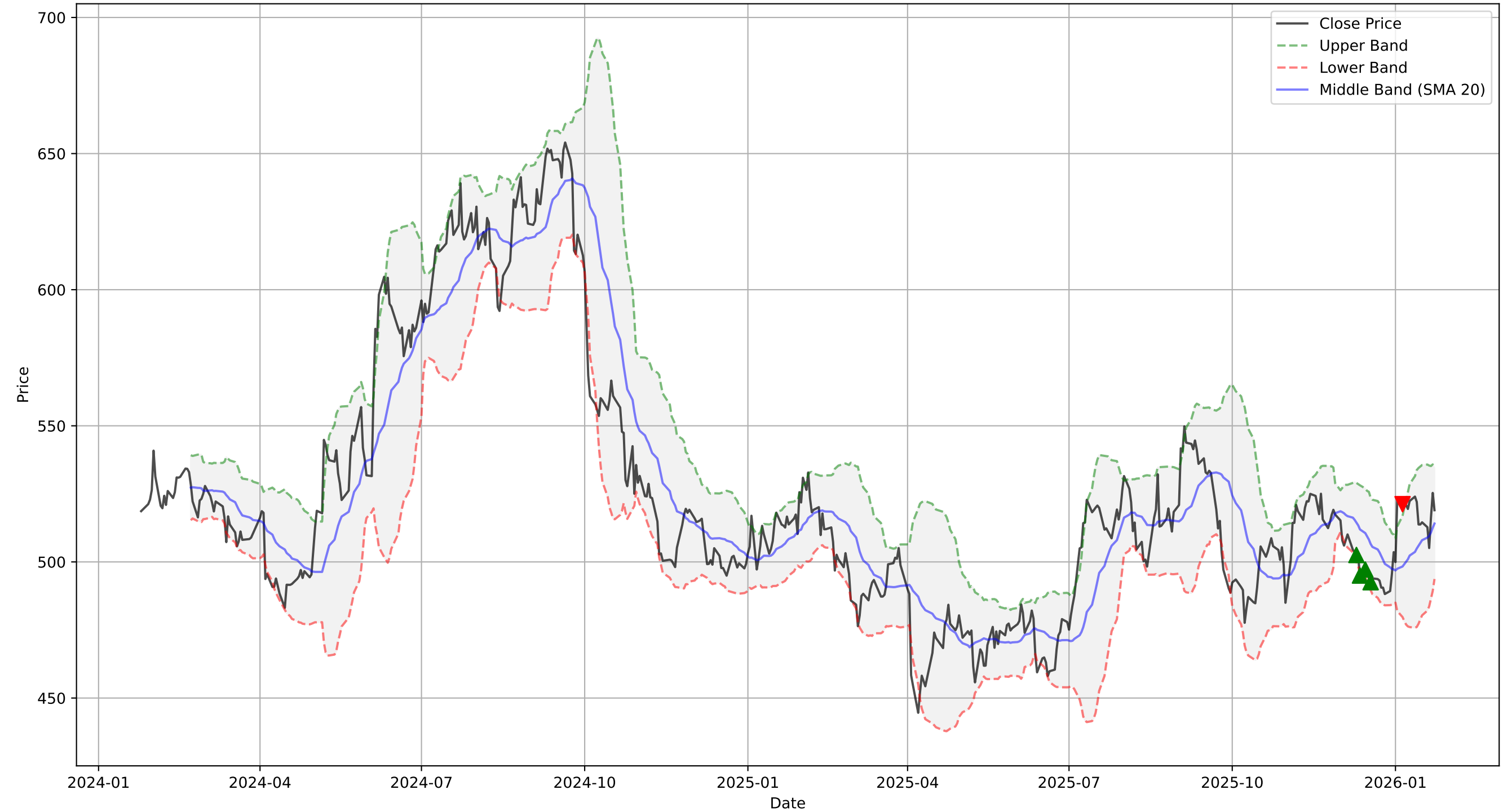
DABUR.NS EMA Crossover Analysis



DABUR.NS - Bollinger Bands Summary

Current Price:	519.00
Upper Band:	534.46
Middle Band (SMA 20):	514.09
Lower Band:	493.73
%B:	0.6204
Band Width:	0.0792
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-15 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2025-12-18 00:00:00+05:30
Recent Signal 3:	Sell Signal at 2026-01-05 00:00:00+05:30

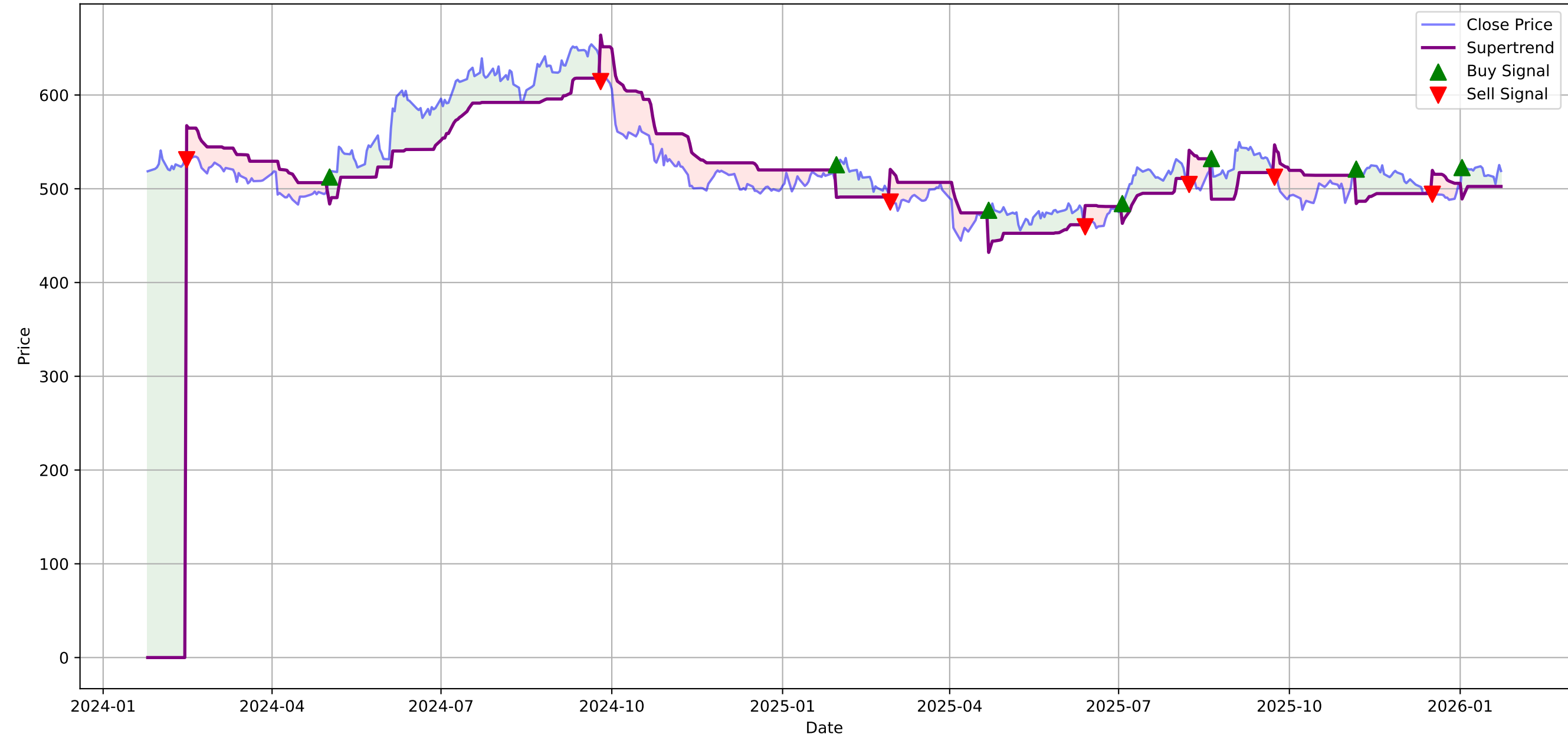
DABUR.NS Bollinger Bands (20, 2) Analysis



DABUR.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	502.46
Signal Identified On:	2026-01-02

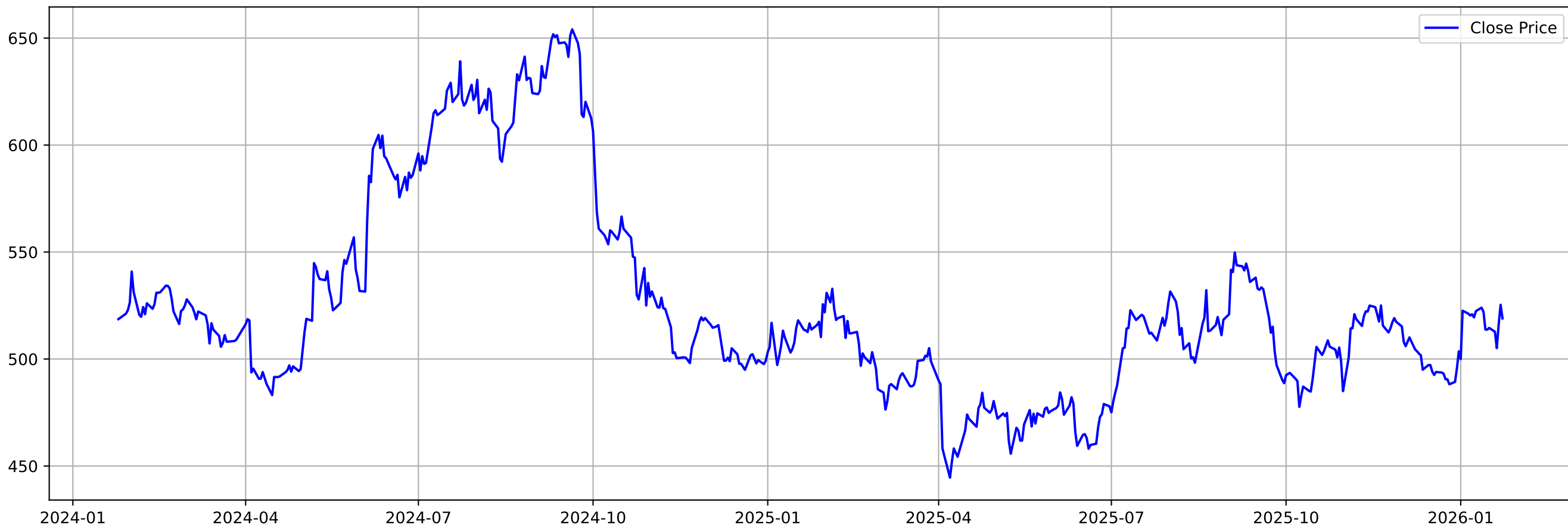
Supertrend Analysis for DABUR.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



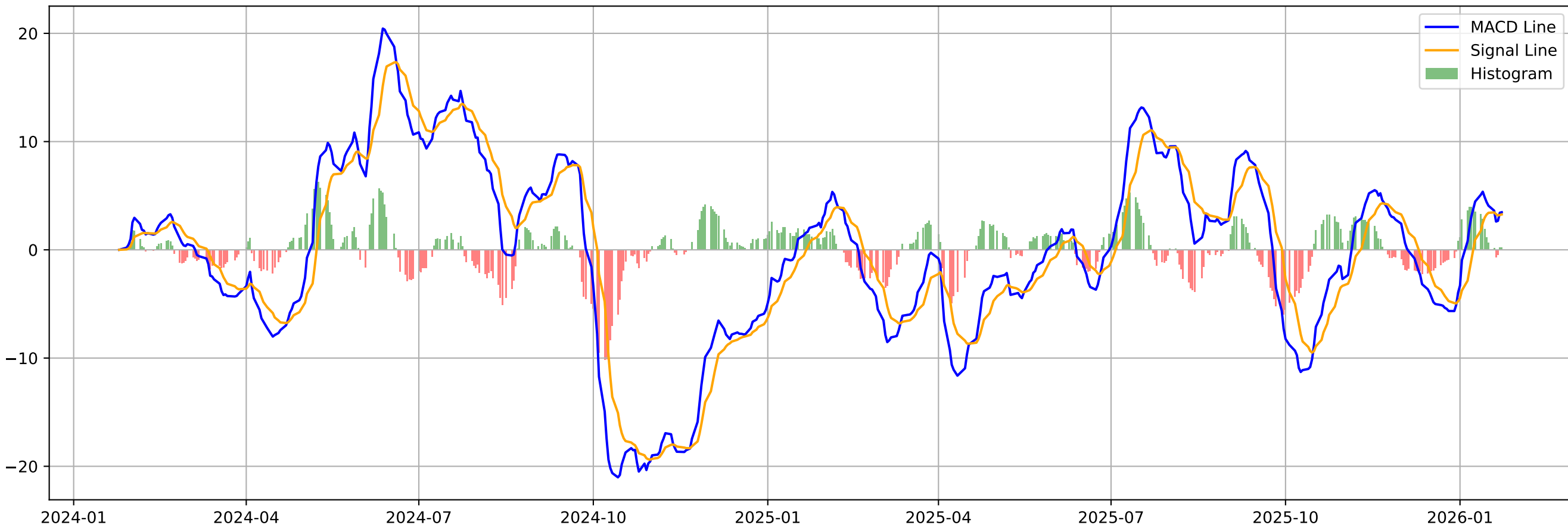
DABUR.NS - MACD Summary

MACD Line:	3.47
Signal Line:	3.27
Histogram:	0.20
Trend:	Bullish
Momentum:	Weakening
Signal:	None
Divergences Detected:	1
└ Bearish Divergence:	Date: 2026-01-22 00:00:00+05:30, Price: 525.35

DABUR.NS Price



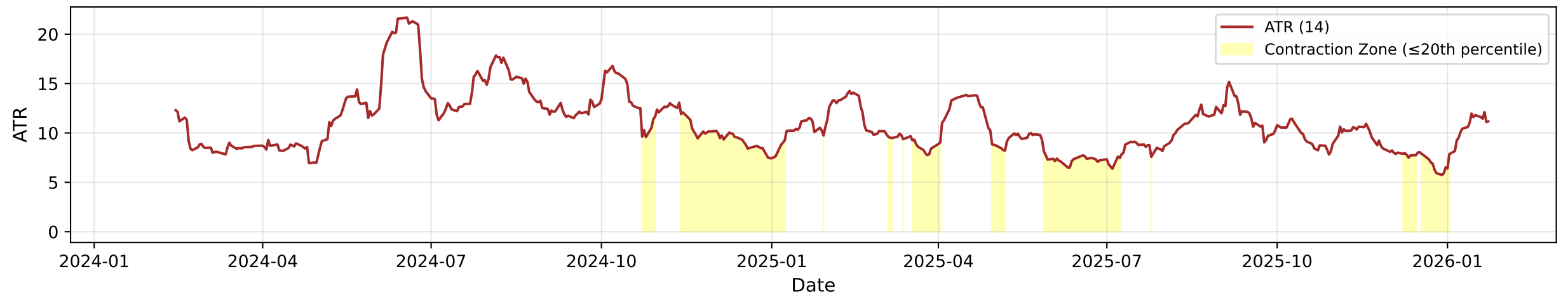
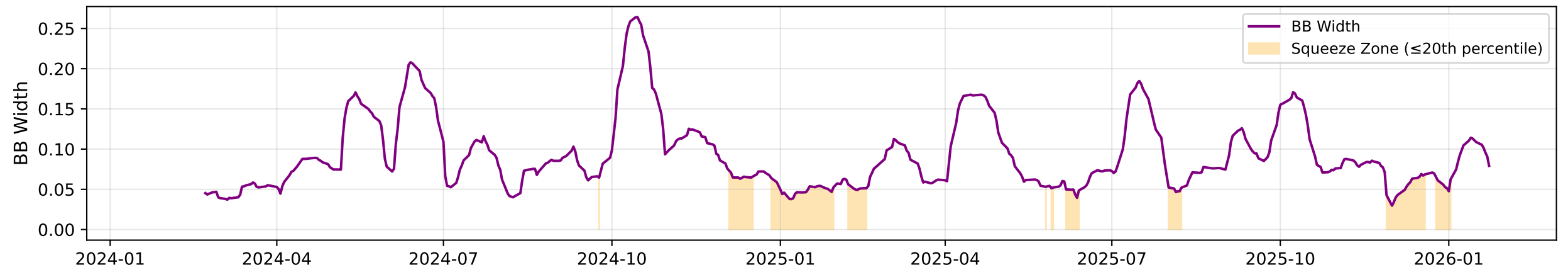
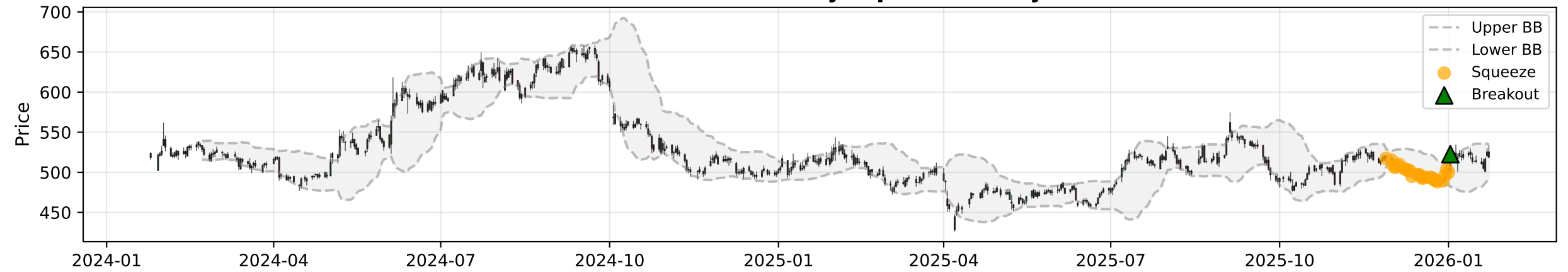
DABUR.NS MACD (12, 26, 9)



DABUR.NS - Volatility Squeeze Summary

BB Width:	0.0792
ATR:	11.1750
Total Signals:	26
Signal 1:	BB Squeeze + ATR Contraction at 2025-12-29 00:00:00+05:30 (Pr
Signal 2:	BB Squeeze + ATR Contraction at 2025-12-30 00:00:00+05:30 (Pr
Signal 3:	BB Squeeze + ATR Contraction at 2025-12-31 00:00:00+05:30 (Pr
Signal 4:	BB Squeeze + ATR Contraction at 2026-01-01 00:00:00+05:30 (Pr
Signal 5:	BB Squeeze + ATR Contraction (Bullish Breakout) at 2026-0

DABUR.NS - Volatility Squeeze Analysis



DABUR.NS - RSI-Volume Summary

Current RSI:	55.81
Current Volume:	2352107
Volume MA 20:	2119478
Bullish Divergences:	1
Bearish Divergences:	4
Bullish Div 1:	Date: 2024-11-21 00:00:00+05:30, Price: 498.10
Bearish Div 1:	Date: 2025-01-17 00:00:00+05:30, Price: 518.09
Bearish Div 2:	Date: 2026-01-12 00:00:00+05:30, Price: 524.00

DABUR.NS RSI-Volume Divergence Analysis



DABUR.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

33 Signals Detected

:

2026-01-05 [-]:

Distribution Day

2026-01-06 [-]:

Distribution Day

2026-01-08 [-]:

Distribution Day

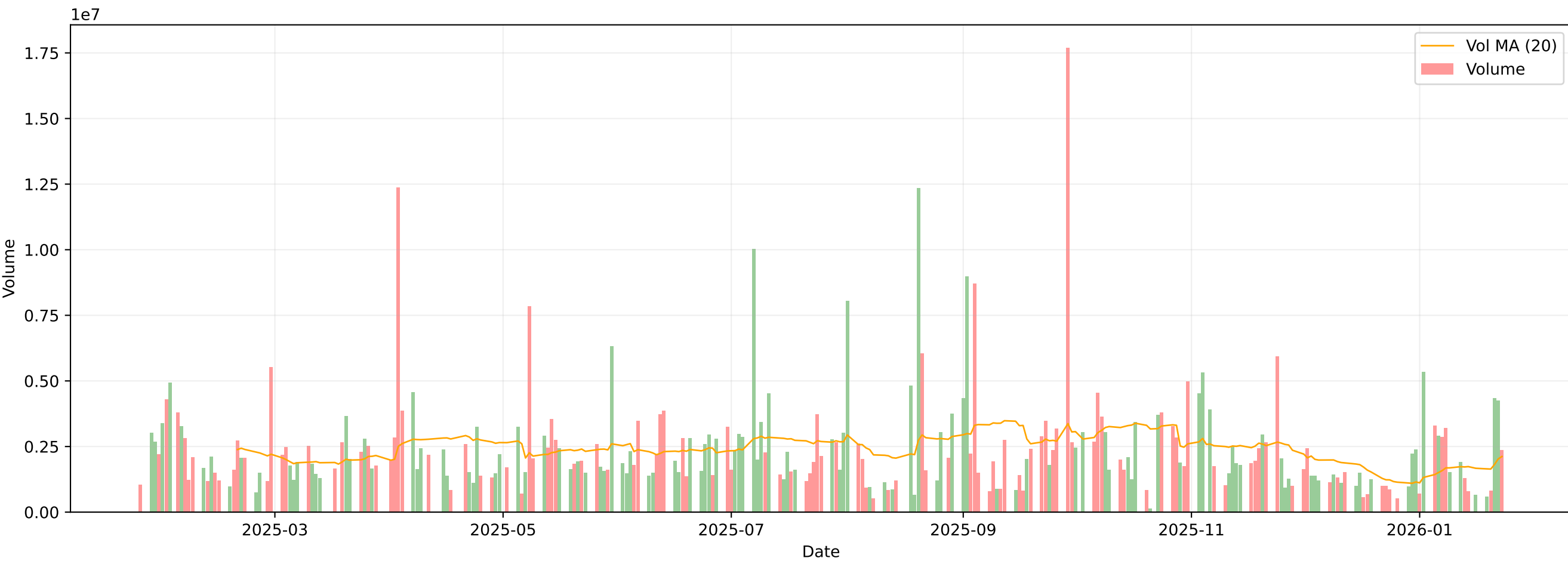
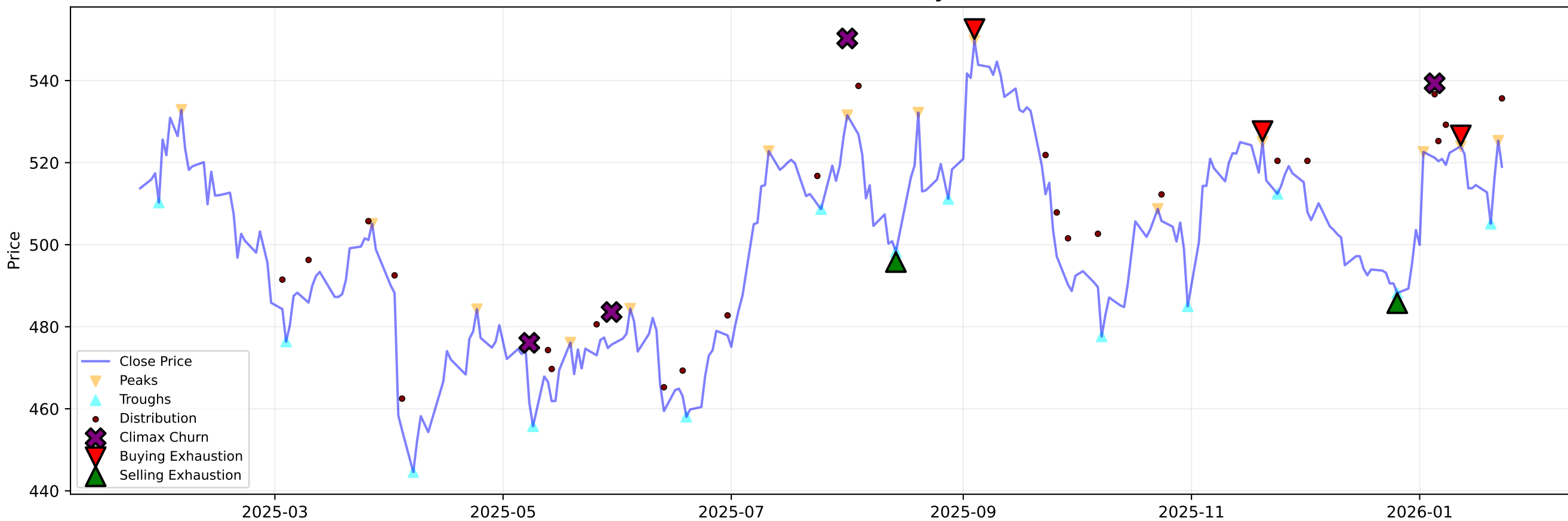
2026-01-12 [+]:

Buying Exhaustion (Bearish Div)

2026-01-23 [-]:

Distribution Day

DABUR.NS - Volume Analysis



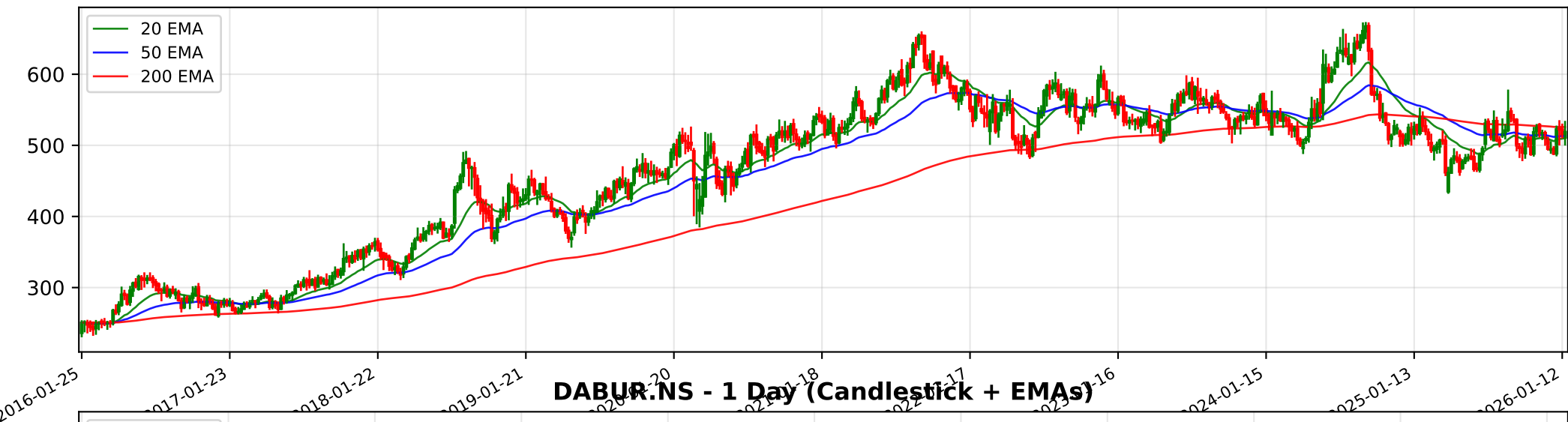
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	522.64	519.0	2025-10-27
1 Day	UPTREND (Buy)	502.46	519.0	2026-01-02
15 Min	DOWNTREND (Sell)	524.41	519.15	2026-01-23

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bearish	Weakening	No Signal

DABUR.NS - 1 Week (Candlestick + EMAs)



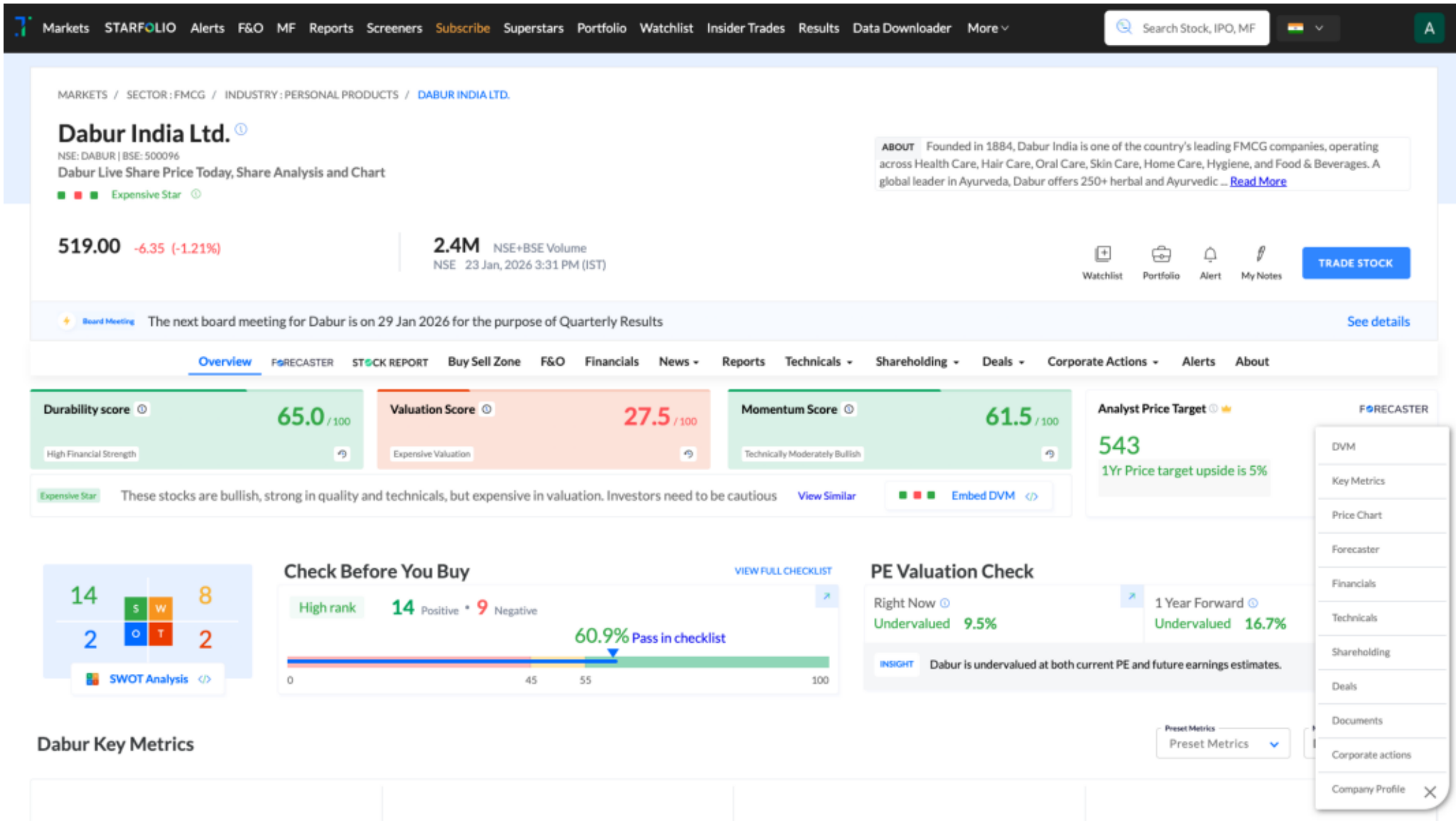
DABUR.NS - 1 Day (Candlestick + EMAs)



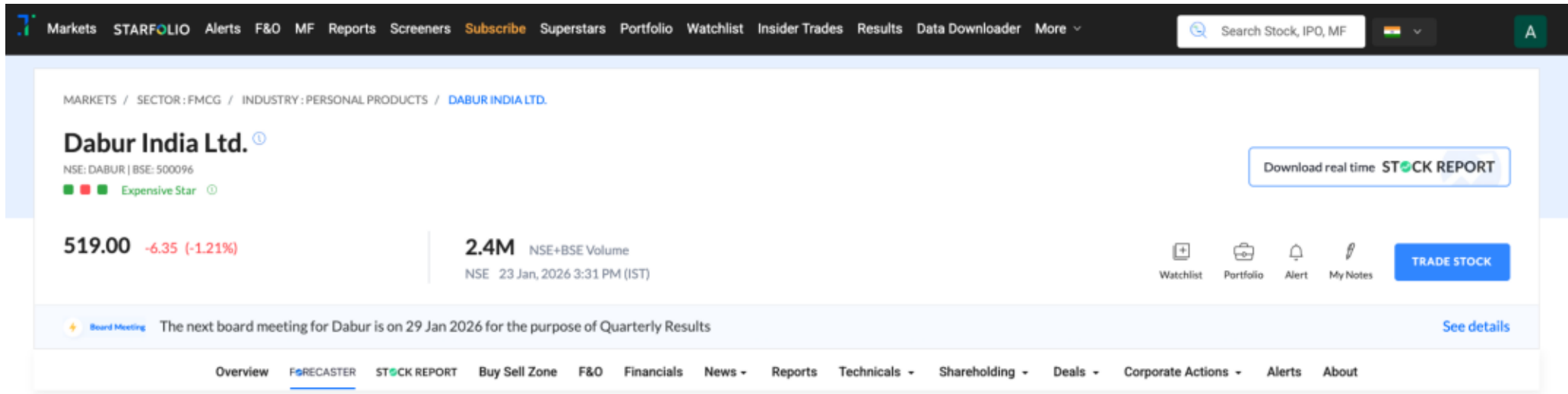
DABUR.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - DABUR_main



Trendlyne Snapshot - DABUR_forecaster



Dabur - DABUR - stock price prediction, stock forecast, target price, analyst ratings from 37 analysts

Dabur has a share price target of Rs 543, revenue growth forecast of 5.7%, and profit growth estimate of 8.6% for FY26, based on top 37 analyst calls.

Dabur FORECASTER - Analyst Estimates ⓘ

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