

Based on the detailed analysis report provided for **SBIN.NS** (State Bank of India), here is my assessment.

Important Note on Context: The report indicates a generated date of **2026-01-10**. The analysis below treats this date as "today" and assumes the market data presented (Future/Simulated) is the current reality.

Step 1: Audit the Data

- * **Data Present:**
 - * **Price Action:** Multi-timeframe candlesticks (Weekly, Daily, 15-min).
 - * **Trend Indicators:** Moving Averages (20, 50, 200 EMA), Supertrend, MACD.
 - * **Volatility/Momentum:** Bollinger Bands, RSI with divergence detection, Volatility Squeeze analysis.
 - * **Relative Strength:** Comparison vs. ^NSEBANK (Sector Benchmark).
 - * **Fundamentals:** 4-Year and 6-Quarter snapshot of Revenue, NI, EPS.
- * **Data Missing:**
 - * **Volume Profile:** While volume bars are present, a Volume Profile (VPVR) to identify specific supply/demand nodes is absent.
 - * **Derivatives Data:** No Open Interest (OI) data to pinpoint option writer resistance levels.
- * **Confidence Level:** **High**. The report provides a comprehensive technical and fundamental overview sufficient for a positional trade decision.

Step 2: Analyze the Setup

- * **Trend Structure (**Bullish**):** The stock is in a confirmed "Strong **Uptrend**" (Page 6). The price is trading above the 20, 50, and 200-day EMAs. The Daily and Weekly Supertrends are both in a **BUY** state.
- * **Relative Strength (Positive):** SBIN is outperforming its benchmark (^NSEBANK), with RS ratios > 1 across 1M, 3M, 6M, and 1Yr timeframes (Page 4). Even though it is classified as a "Weakening Leader," it remains a leader.
- * **Confluence of Support:**
 - * The current price (1000.50) is hovering immediately above the **20-day EMA (986.02)** and the **Daily Supertrend support (982.11)**. In strong trending stocks, the 20 EMA often acts as the primary dynamic support for trend continuation.
- * **Risk Factors (Momentum Cooling):**
 - * **Bearish Divergence:** Page 16 notes bearish divergences. While the price made higher highs recently, RSI momentum is fading (Page 17).
 - * **Intraday Weakness:** The 15-minute chart (Page 18) is in a "DOWNTREND (Sell)," indicating the immediate pullback is still active.
 - * **MACD:** The histogram is shrinking, and momentum is classified as "Weakening," suggesting the stock is currently consolidating rather than aggressively breaking out.

Conclusion: This is a classic **"Buy on Dip"** setup. The primary trend is robust, and the stock is revisiting a high-probability support zone (the 20 EMA). The cooling momentum suggests we are entering a consolidation phase, which is often the safest entry point for a positional trade, provided the support holds.

Step 3: Formulate the Recommendation

Verdict: YES.

You should enter this stock, but with a specific plan to manage the "Weakening Momentum" highlighted in the report. The risk-to-reward ratio is favorable as the price sits on key support.

- * **Entry Price:** **INR 1000.00 - INR 1005.00** (Current Market Price).
- * *Strategy:* Enter 50% position now. If price dips to touch the 20 EMA at **INR 986**, add the remaining 50%.
- * **Stop Loss:** **INR 955.00** (Daily Closing Basis).
- * *Rationale:* This places the stop below the **50 EMA (963.43)** and the Daily Supertrend (982.11). If the 50 EMA

is violated, the intermediate trend is broken, and the setup is invalid.

* **Take Profit:** **INR 1100.00**.

* *Rationale:* This targets a ~10% move, aligning with the analyst estimates shown on Page 20 (Target 1101) and psychological resistance levels.

Trade Summary:

* **Risk:** ~4.5%

* **Reward:** ~10%

* **Ratio:** ~1:2.2 (Acceptable for intermediate swing).

News & Analyst Targets

Date: January 10, 2026

Subject: Stock Research Update - State Bank of India (SBIN)

Here is the latest research update on State Bank of India (SBIN) for the week ending January 10, 2026.

1) Latest News for SBIN (Week of Jan 4 - Jan 10, 2026)

* **MD Tenure Extension:** The Central Government has extended the tenure of **Ashwini Kumar Tewari** as the Managing Director of State Bank of India for a period of two years. His term, originally set to end in January 2026, has been extended until **December 31, 2027**.

* **Major Contract Win for CMS:** **CMS Info Systems** has secured a significant contract worth approximately **INR 1,000 crore** from SBI. The mandate involves providing IoT-based remote monitoring and managed services for the bank's ATMs, reinforcing SBI's focus on digital security and infrastructure management.

* **Stock Performance:** SBIN shares hit a **new 52-week high** earlier this week, driven by broader banking sector optimism and festive demand in Q3. The stock is currently trading near the **INR 1,000** mark.

* **Top Pick for 2026:** Leading brokerage **Motilal Oswal** has named SBI as one of its "Top Stock Picks for 2026," citing the bank's robust balance sheet, improving asset quality, and strong credit growth (tracking at ~13% YoY).

Antique Stock Broking also listed SBI as a key large-cap bet for the year.

2) Brokerage Upgrades & Downgrades

* **Downgrade:** **Geojit BNP Paribas** has downgraded SBIN from Buy to **HOLD** in its report dated January 1, 2026. The brokerage set a target price of **INR 1,076**, citing valuation levels after the recent rally.

* **Reiteration:** **Motilal Oswal** reiterated its **BUY** rating on January 6, 2026, with a target price of **INR 1,100**, highlighting a potential 8-10% upside from current levels.

3) Other Impacting News

* **Sectoral Tailwinds:** Reports from **S&P Global** and **IBEF** (released Jan 9, 2026) indicate that the Indian banking sector's market capitalization rose significantly in Q3 FY26, supported by festive demand, improved business sentiment, and tax incentives.

* **Q3 Earnings Preview:** The market is awaiting SBI's Q3 FY26 results (expected in early February 2026). Preliminary analyst expectations suggest strong double-digit growth in net profit (projected 60%+ YoY by some estimates) and steady Net Interest Income (NII) growth.

* **Regulatory Environment:** The **RBI Governor** has urged banks to collaborate more closely to curb rising digital frauds, a directive that aligns with SBI's new contract for enhanced ATM security monitoring.

4) Analyst Targets & Consensus

The following table summarizes the latest price targets and ratings from major brokerages and analyst consensus as of January 10, 2026.

Brokerage / Firm	Rating	Target Price (INR)	Date / Status
:--- :--- :--- :---			
ICICI Securities	BUY	**1,150**	Reaffirmed (Nov 2025/Jan 2026)
Axis Direct	BUY	**1,135**	Recent Update
TipRanks Consensus	Moderate Buy	**1,107**	Avg. of 3 Analysts
Motilal Oswal	BUY	**1,100**	Jan 06, 2026
Investing.com Consensus	BUY	**1,101**	Avg. of 39 Analysts
Geojit BNP Paribas	**HOLD**	**1,076**	**Downgraded** (Jan 01, 2026)
Trendlyne Consensus	Buy	**1,027**	Avg. of 14 Analysts

****Analyst Summary:**** The consensus remains largely **Bullish**, with most analysts viewing the stock as a long-term compounder despite Geojit's recent downgrade to Hold. The primary near-term trigger will be the upcoming Q3 FY26 earnings announcement.

Stock Detailed Analysis Report

SBIN.NS

Current Price: ₹1000.50

Generated: 2026-01-10 10:11

SBIN.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	8.01%	13.97%
Net Income	Yes	No	15.62%	29.91%
ROE	Yes	No	-1.50%	11.22%
EPS	Yes	No	15.62%	29.91%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	0.30%	2.63%
Net Income	Yes	8.17%	2.45%
ROE	No	1.22%	-1.83%
EPS	No	-4.74%	-1.17%

SBIN.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^NSEBANK
Sector:	Bank
Classification:	Weakening Leader
RS Score:	55.2/100
:	

== RS RATIOS ==:

1M RS:	1.038 [Leader]
3M RS:	1.071 [Leader]
6M RS:	1.196 [Leader]
1Y RS:	1.153 [Leader]
:	

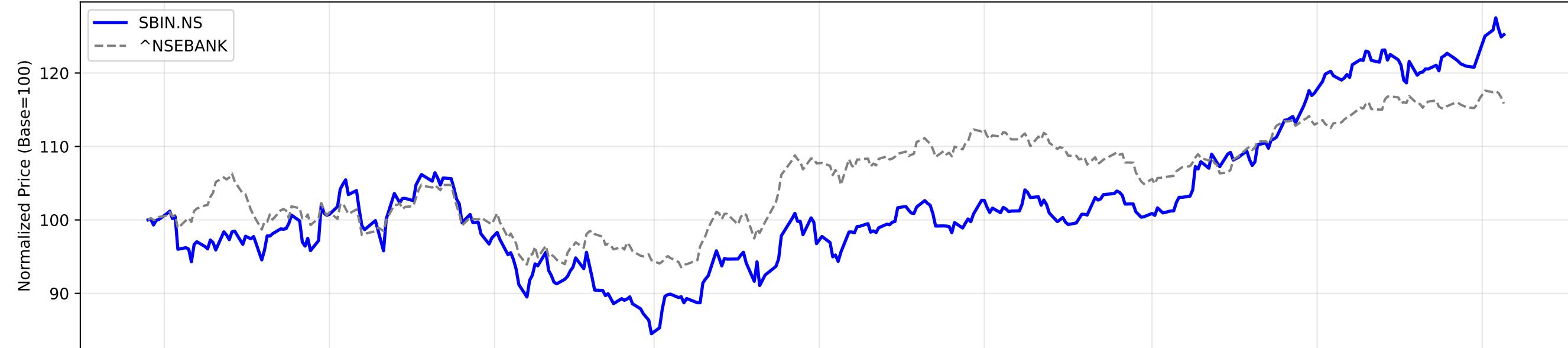
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

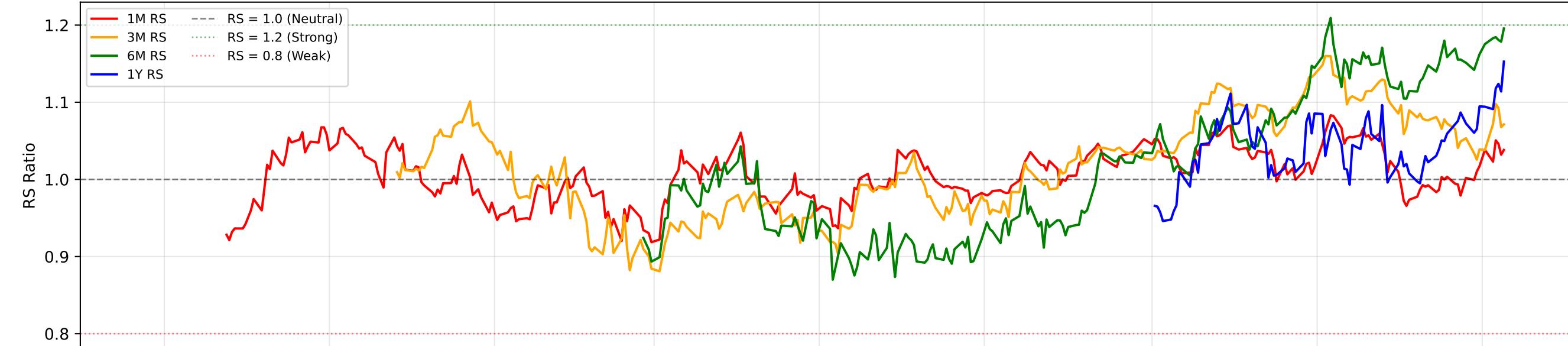
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

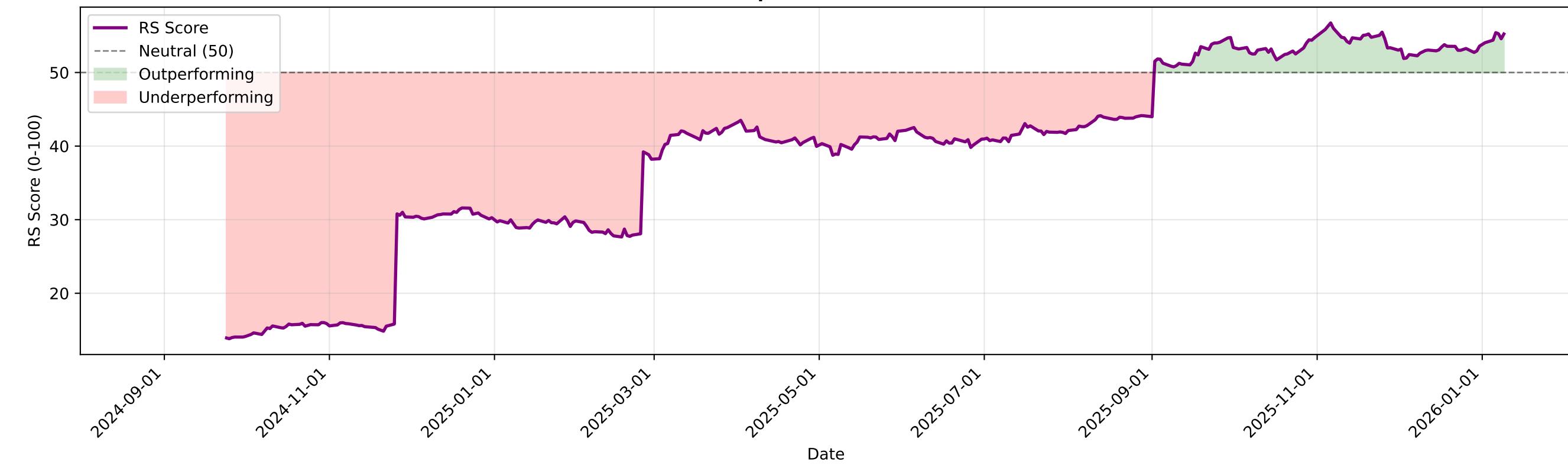
Relative Strength Analysis: SBIN.NS vs ^NSEBANK
Classification: Weakening Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



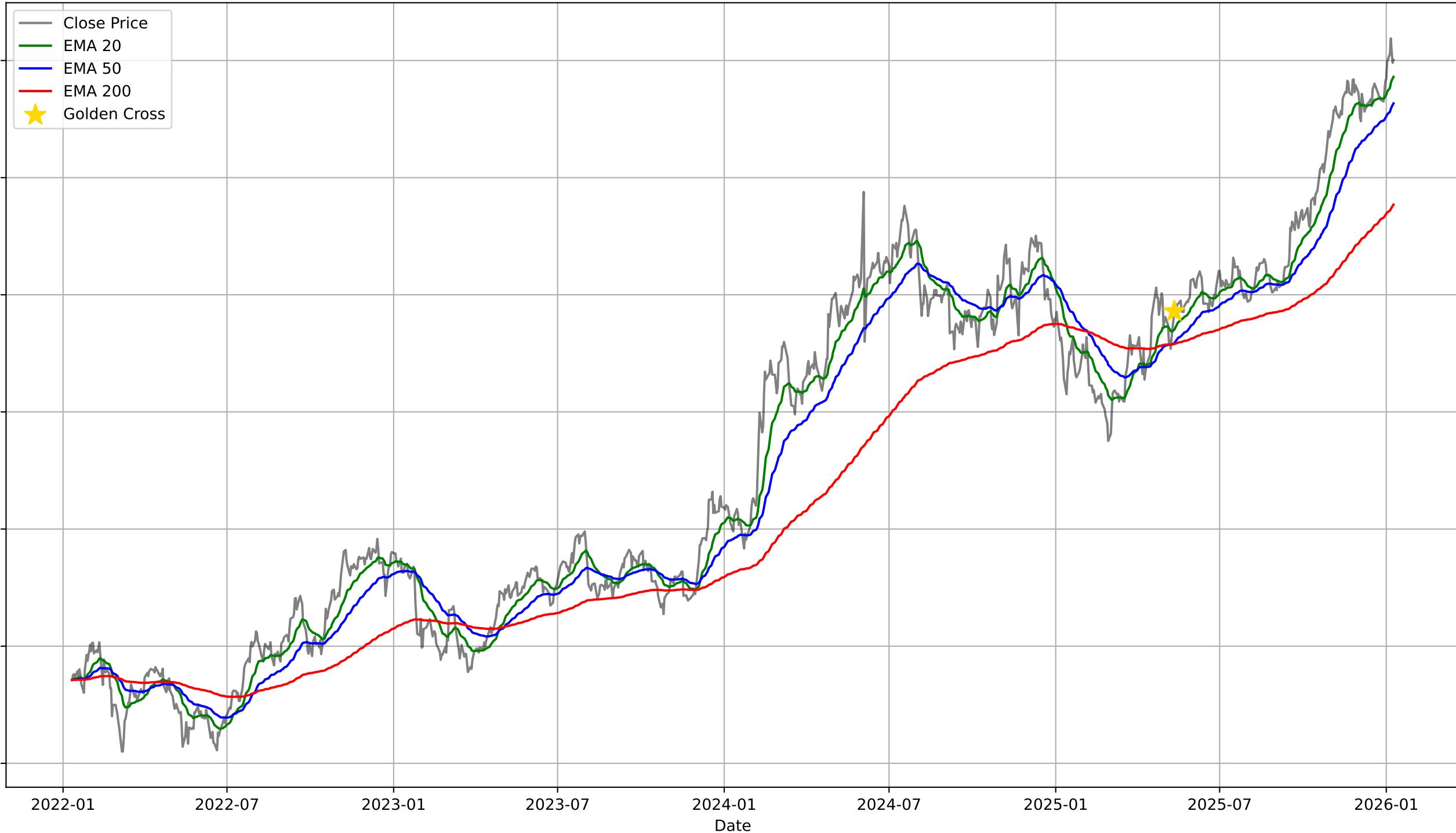
RS Composite Score Timeline



SBIN.NS - EMA Crossover Summary

EMA 20:	986.02
EMA 50:	963.43
EMA 200:	876.99
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-05-12 00:00:00+05:30
Golden Cross Price:	785.87

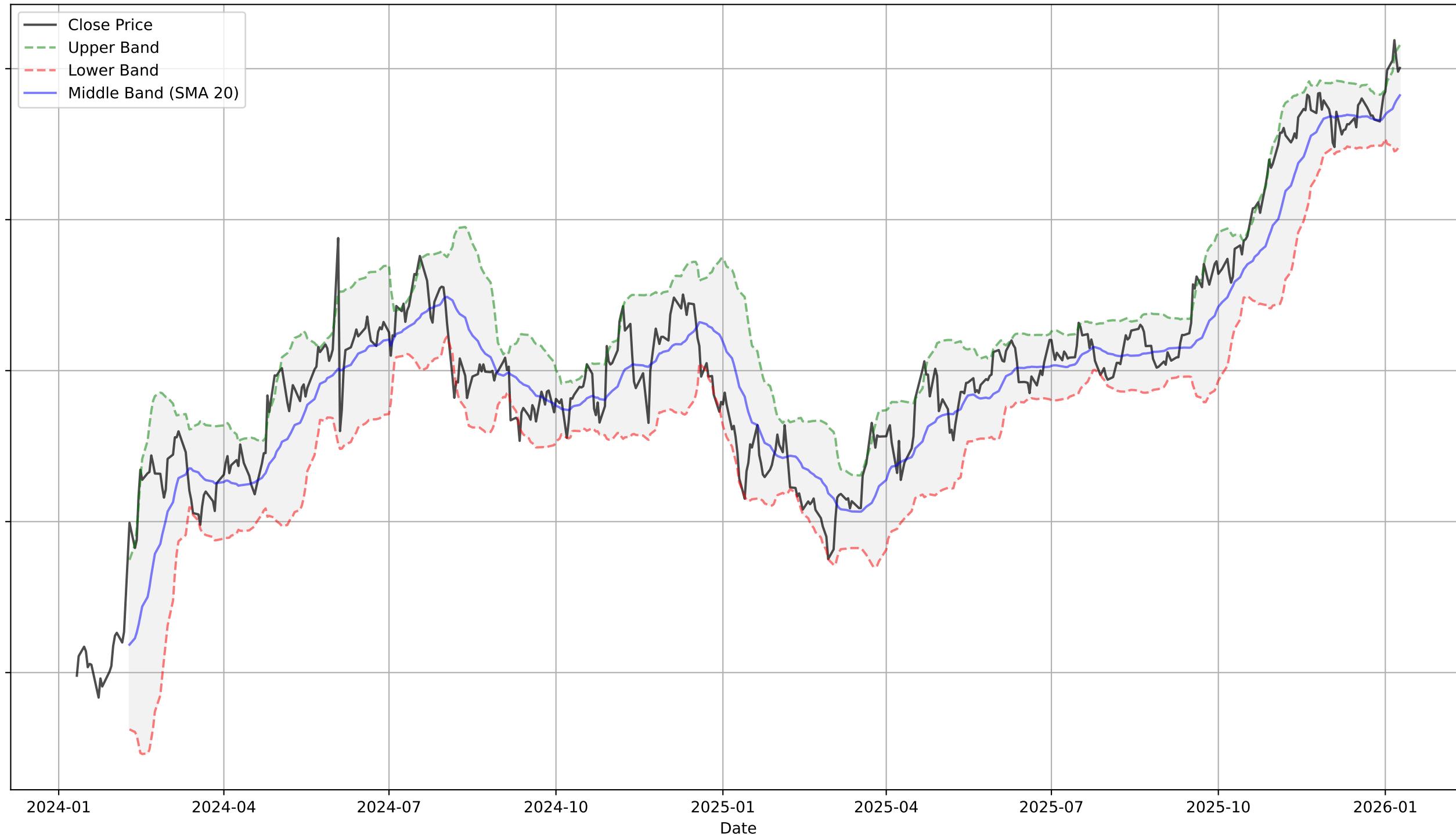
SBIN.NS EMA Crossover Analysis



SBIN.NS - Bollinger Bands Summary

Current Price:	1000.50
Upper Band:	1015.63
Middle Band (SMA 20):	982.35
Lower Band:	949.07
%B:	0.7727
Band Width:	0.0678
Status:	Upper Half
Signal:	None

SBIN.NS Bollinger Bands (20, 2) Analysis



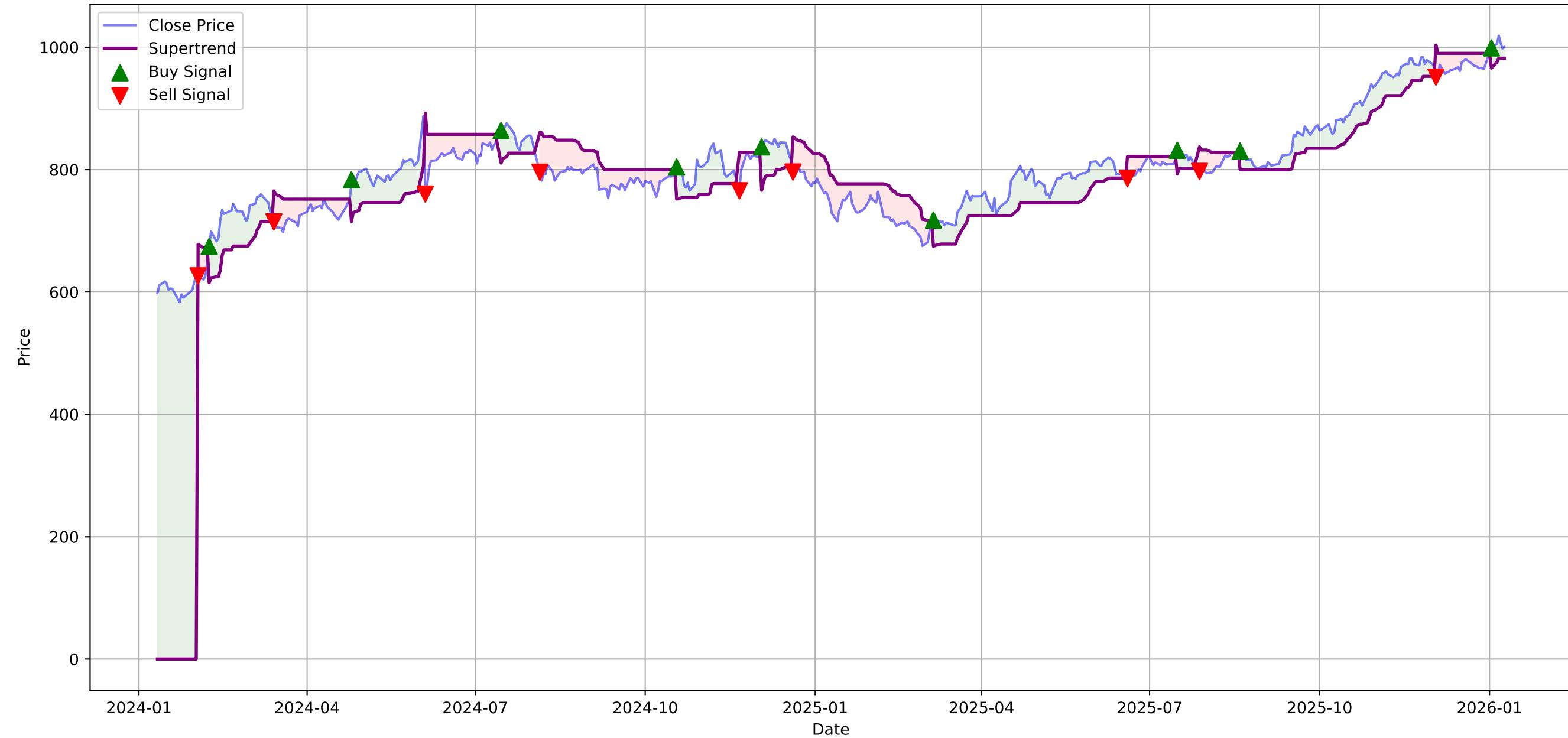
SBIN.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 982.11

Signal Identified On: 2026-01-02

Supertrend Analysis for SBIN.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



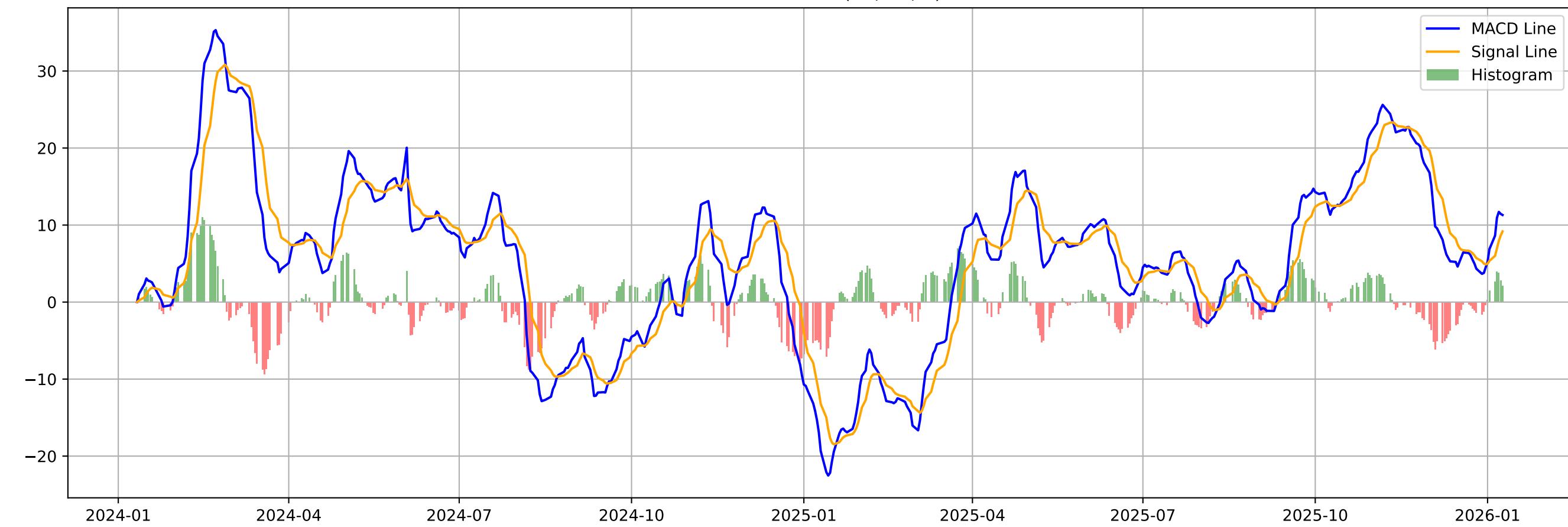
SBIN.NS - MACD Summary

MACD Line:	11.31
Signal Line:	9.17
Histogram:	2.13
Trend:	Bullish
Momentum:	Weakening
Signal:	None

SBIN.NS Price



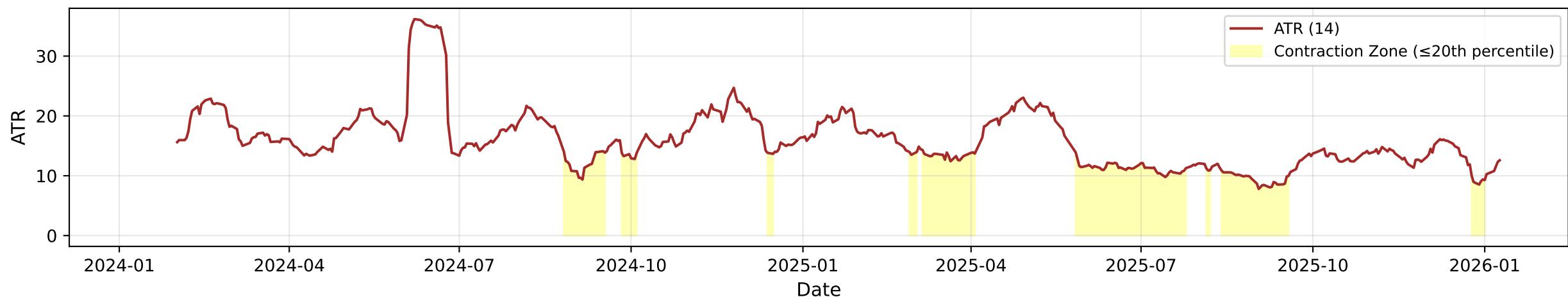
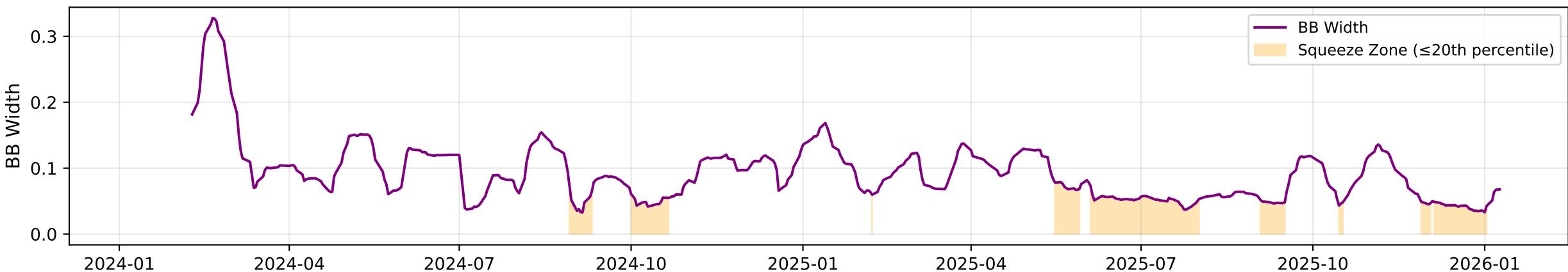
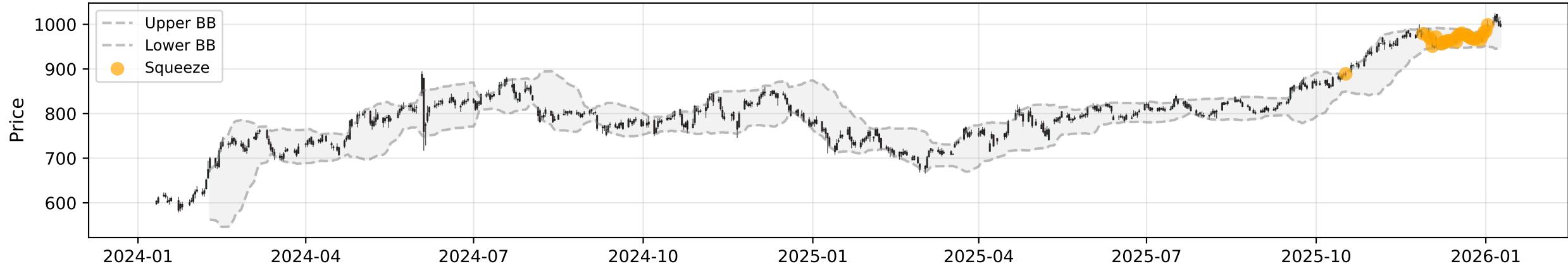
SBIN.NS MACD (12, 26, 9)



SBIN.NS - Volatility Squeeze Summary

BB Width:	0.0678
ATR:	12.5821
Total Signals:	26
Signal 1:	BB Squeeze + ATR Contraction at 2025-12-29 00:00:00+05:30 (Price: 998.95)
Signal 2:	BB Squeeze + ATR Contraction at 2025-12-30 00:00:00+05:30 (Price: 998.95)
Signal 3:	BB Squeeze + ATR Contraction at 2025-12-31 00:00:00+05:30 (Price: 998.95)
Signal 4:	BB Squeeze + ATR Contraction at 2026-01-01 00:00:00+05:30 (Price: 998.95)
Signal 5:	BB Squeeze at 2026-01-02 00:00:00+05:30 (Price: 998.95)

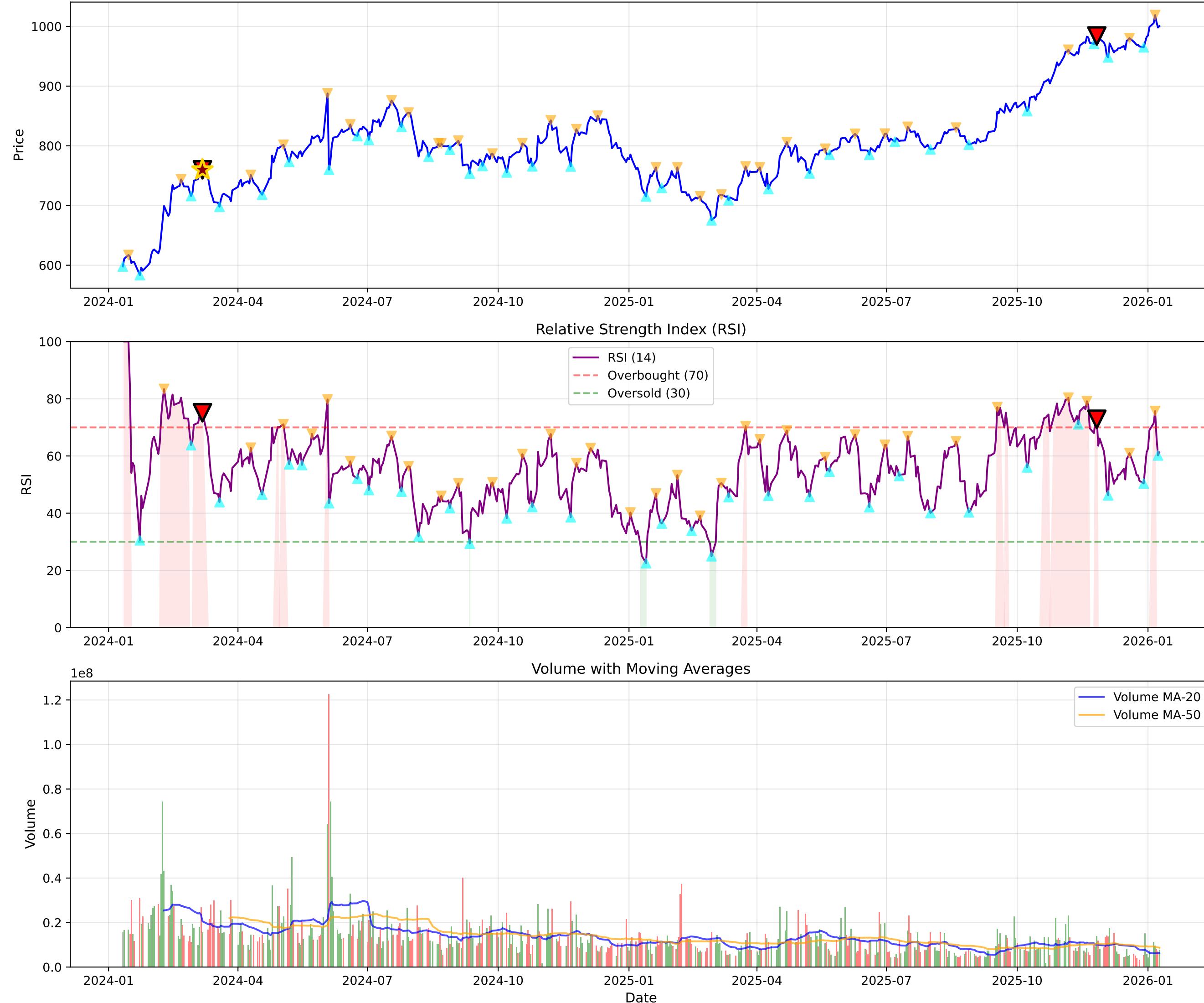
SBIN.NS - Volatility Squeeze Analysis



SBIN.NS - RSI-Volume Summary

Current RSI:	61.26
Current Volume:	7809460
Volume MA 20:	6357971
Bullish Divergences:	0
Bearish Divergences:	2
Bearish Div 1:	Date: 2024-03-07 00:00:00+05:30, Price: 759.80
Bearish Div 2:	Date: 2025-11-26 00:00:00+05:30, Price: 983.90

SBIN.NS RSI-Volume Divergence Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	945.36	1000.5	2025-04-14
1 Day	UPTREND (Buy)	982.11	1000.5	2026-01-02
15 Min	DOWNTREND (Sell)	1005.73	1000.5	2026-01-09

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bearish	Weakening	No Signal

SBIN.NS - 1 Week (Candlestick + EMAs)



SBIN.NS - 1 Day (Candlestick + EMAs)



SBIN.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - SBIN_main

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State Bank of India [①](#)

NSE: SBIN | BSE: 500112
SBI Live Share Price Today, Share Analysis and Chart
■ ■ ■ Strong Performer [①](#) In 14 Starfolio Baskets

1000.50 2.50 (0.25%) ↑ New 52W High in past week **8.3M** NSE+BSE Volume NSE 09 Jan, 2026 3:31 PM (IST)

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Durability score ① 65.0 /100 High Financial Strength	Valuation Score ① 50.2 /100 Affordable Valuation	Momentum Score ① 67.8 /100 Technically Moderately Bullish	Analyst Price Target ① 1,101 1Yr Price target upside is 10%
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High rank **14** Positive * **12** Negative **53.8% Pass in checklist**

PE Valuation Check
Right Now [①](#) **Undervalued 12.6%** 1 Year Forward [①](#) **Fairly Valued 4.8%**

SBI Key Metrics

ROE Ann. % ① High in industry	Broker Average Target ① 2.63% upside	16.9	Market Capitalization ① High in industry	1,026.77	Price to Book ① Below Industry Median	923,523.3
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Trendlyne Snapshot - SBIN_forecaster

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State Bank of India

NSE: SBIN | BSE: 500112 In 14 Starfolio Baskets

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1000.50 2.50 (0.25%) New 52W High in past week

8.3M NSE+BSE Volume
NSE 09 Jan, 2026 3:31 PM (IST)

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SBI - SBIN - stock price prediction, stock forecast, target price, analyst ratings from 39 analysts

SBI has a share price target of Rs 1101, revenue growth forecast of 7.3%, and profit growth estimate of 4.6% for FY26, based on top 39 analyst calls.

SBI FORECASTER - Analyst Estimates

FORECASTER DASHBOARD

