

Gemini Stock Analysis Report

Based on the detailed PDF report provided (generated 2026-01-17), here is the analysis from the perspective of a risk-averse positional trader.

Step 1: Audit the Data

• Data Present:

- **Price Action:** Daily, Weekly, and 15-min candlestick charts (Pages 2, 21).
- **Trend Indicators:** EMA 20/50/200, Supertrend, MACD (Pages 6, 10, 12).
- **Volatility/Momentum:** Bollinger Bands, Volatility Squeeze, RSI, Relative Strength (Pages 8, 14, 16).
- **Fundamentals:** Long-term and Short-term revenue/EPS data (Page 3).
- **Volume:** Volume moving averages and Distribution analysis (Pages 18, 19).

• Data Missing:

- Sector-specific rotation graphs (RRG) beyond the basic comparison to ^CNXREALTY.
- Detailed Institutional holding changes (FII/DII data) beyond the Trendlyne snapshot summary.
- **Confidence Level: High.** The report provides a comprehensive technical and fundamental picture sufficient for technical analysis. *Note: The report date is Jan 2026; I am analyzing this as if today is Jan 17, 2026.*

Step 2: Analyze the Setup

Price Structure & Trend: * **Primary Trend: Bearish.** The stock is in a confirmed **Stage 4** decline. It is trading below all key Exponential Moving Averages (20, 50, and 200). The EMAs are stacked in a bearish formation ($20 < 50 < 200$). * **Momentum: Negative.** The Supertrend is in a "Sell" mode across Weekly, Daily, and 15-min timeframes (Page 20). * **Volatility Squeeze:** A "**Bearish Breakout**" was detected on 2026-01-16 (Page 14). This is a critical red flag, suggesting that the downward move has just expanded in volatility and may continue lower. * **Relative Strength:** While the report notes an "Emerging RS" signal, the chart on Page 5 shows the stock significantly underperforming the Realty sector index. * **Support/Resistance:** The stock has broken recent supports and is "walking down" the Lower Bollinger Band (Page 9). This indicates extreme weakness, though also oversold conditions.

Bullish Divergence (The only positive): * Page 16 notes **Bullish** Divergences on the RSI. The RSI is deeply oversold (34.72). While this suggests a bounce is due, oversold stocks can stay oversold in strong downtrends.

Fundamentals: * Short-term fundamentals are deteriorating. Recent Quarter-over-Quarter Revenue is down -9.79% and Net Income is down -39.28% (Page 3). This aligns with the bearish price action.

Step 3: Formulate the Recommendation

Verdict: NO / AVOID Do not enter this stock currently. The probability of a sustained 1-4 month uptrend starting *today* is extremely low. Attempting to buy now is "catching a falling knife" amidst a bearish volatility breakout and deteriorating quarterly earnings.

Reasoning: Although the stock is oversold and analyst targets are high, the technical damage is severe. The stock needs to repair its structure (stop making lower lows) and reclaim institutional moving averages before

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it becomes a viable positional trade.

Conditional Plan (Watchlist for Reversal): You should only consider entering if the stock stabilizes and proves the trend has reversed.

- **Condition to Buy:**

1. Price must close above the **EMA 50** (Currently ~894) on a daily timeframe. This confirms intermediate trend recovery.
 2. **RSI** must cross above 50 to confirm momentum is shifting to bullish.
- **Entry Price: INR 900 - INR 905** (Buy Stop order just above the EMA 50 level).
 - **Stop Loss: INR 830** (Below the current swing low support).
 - *Risk:* Approx 8%.
 - **Take Profit: INR 1,050**
 - *Rationale:* This targets the resistance zone near the EMA 200 and previous breakdown levels.
 - *Reward:* Approx 16%. (Risk/Reward Ratio: 1:2).

News & Analyst Targets

Here is the latest stock research and information for **Brigade Enterprises Ltd (BRIGADE)** as of the week ending **January 17, 2026**.

1) Latest News for BRIGADE (Week of Jan 11 - Jan 17, 2026)

- **Sector-Wide Rebound:** After falling for seven consecutive trading sessions, Brigade Enterprises' stock rebounded on Friday, January 16, gaining over **1-2%**. The prior slump was driven by broader sector weakness and fears that IT sector layoffs (e.g., TCS, HCL) could dampen housing demand in Brigade's key markets of Bangalore and Hyderabad.
- **Q3 FY26 Earnings Date:** The company is scheduled to hold a Board Meeting on **January 21, 2026** (Wednesday) to consider and approve the unaudited financial results for the third quarter ended December 31, 2025.
- **Strategic Partnership:** Earlier in the week (Jan 9), Brigade's "BuzzWorks" (managed workspace brand) announced a partnership with "Born Good" to integrate plant-based, eco-friendly cleaning solutions across its workspaces, reinforcing its ESG credentials.
- **Recent Expansion:** The company continues to be in focus for its aggressive expansion, having recently signed a Joint Development Agreement (JDA) for a INR 1,000 crore residential project in Chennai and acquired land in Hyderabad's "Neopolis" for premium development.

2) Brokerage Upgrades & Downgrades

- **Motilal Oswal:** Maintains a **BUY** rating. In their recent update (late Dec 2025), they reiterated their positive stance, citing strong pre-sales growth (19% CAGR expected FY25-28) and aggressive expansion in the hospitality sector (aiming to double hotel keys by FY30).
- **General Consensus:** The stock currently holds a "Strong Buy" consensus among the analyst community, with **12 out of 13** analysts recommending a Buy.
- **MarketsMojo:** Currently has a **Sell/Caution** rating based on technical trends and valuation metrics, highlighting the divergence between fundamental brokerage views and some technical indicators.

3) Other News Impacting BRIGADE

- **IT Sector "Wobbles":** Reports of workforce reduction in major IT firms are a key indirect negative. Since

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a significant portion of Brigade's residential demand in Bangalore comes from tech professionals, sustained layoffs could impact "upgrade" demand in the mid-to-premium housing segment.

- **Pre-Sales Resilience:** Despite the negative sentiment, peer companies (like Prestige Estates) reported robust Q3 pre-sales growth this week, which helped restore confidence in the sector and lifted Brigade's stock on Friday.
- **Upcoming Union Budget:** Real estate stocks are reacting to expectations from the upcoming Union Budget 2026-27. The industry is pushing for GST rationalization and "infrastructure" status, which would be a direct positive for Brigade if announced.

4) Latest Analyst Targets (2026)

Brokerage / Source	Rating	Target Price (INR)	Potential Upside*	Notes
Motilal Oswal	BUY	1,338	~59%	Based on Dec '25 Report; highlights hospitality & rental growth.
ICICI Securities	BUY	1,233	~47%	Focus on strong launch pipeline in South India.
Trendlyne Consensus	BUY	1,247	~49%	Average of 11 recent analyst reports.
Indmoney Consensus	BUY	1,247	~49%	92% of analysts recommend BUY.

*Potential Upside is calculated roughly from the current market price of ~INR 837 - INR 842 levels as of Jan 16, 2026.

Summary View: The stock is currently trading at a discount to analyst targets due to short-term sentiment hits (IT layoffs, tax survey in Dec). However, the fundamental outlook remains strong with upcoming Q3 results (Jan 21) acting as the next major trigger.

Stock Detailed Analysis Report

BRIGADE.NS

Current Price: ₹837.30

Generated: 2026-01-17 17:48

BRIGADE.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	3.45%	19.58%
Net Income	Yes	No	51.85%	102.35%
ROE	Yes	No	-5.31%	62.31%
EPS	Yes	No	46.93%	98.58%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-9.79%	5.81%
Net Income	Yes	-39.28%	26.47%
ROE	Yes	89.55%	89.55%
EPS	Yes	102.02%	69.24%

BRIGADE.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXREALTY
Sector:	Realty
Classification:	Emerging Leader
RS Score:	46.1/100
:	

== RS RATIOS ==:

1M RS:	1.011 [Leader]
3M RS:	0.889 [Neutral]
6M RS:	0.849 [Neutral]
1Y RS:	0.927 [Neutral]
:	

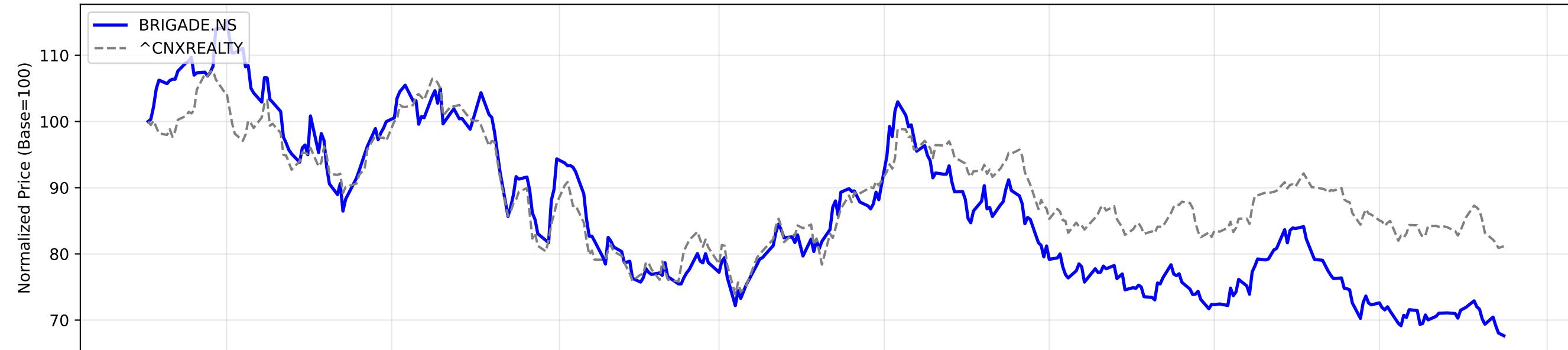
== TURNAROUND ANALYSIS ==:

Turnaround Status:	!! DETECTED !!
:	

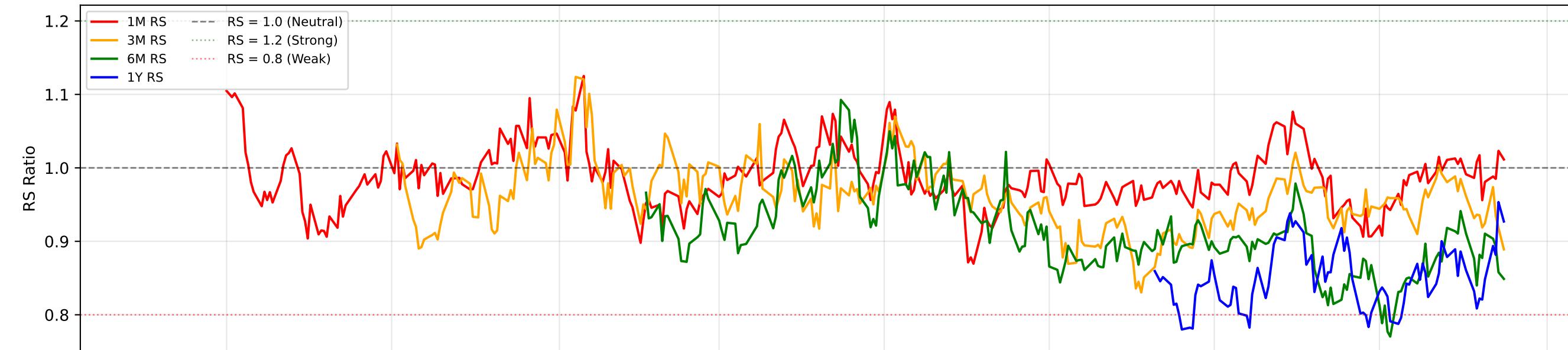
SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.011) > 3M (0.889)
✓ Medium-term Lagging:	6M=0.849, 1Y=0.927 (≤ 1.0)
✓ Performance Improving:	3M (-12.5%) > 6M (-23.1%)

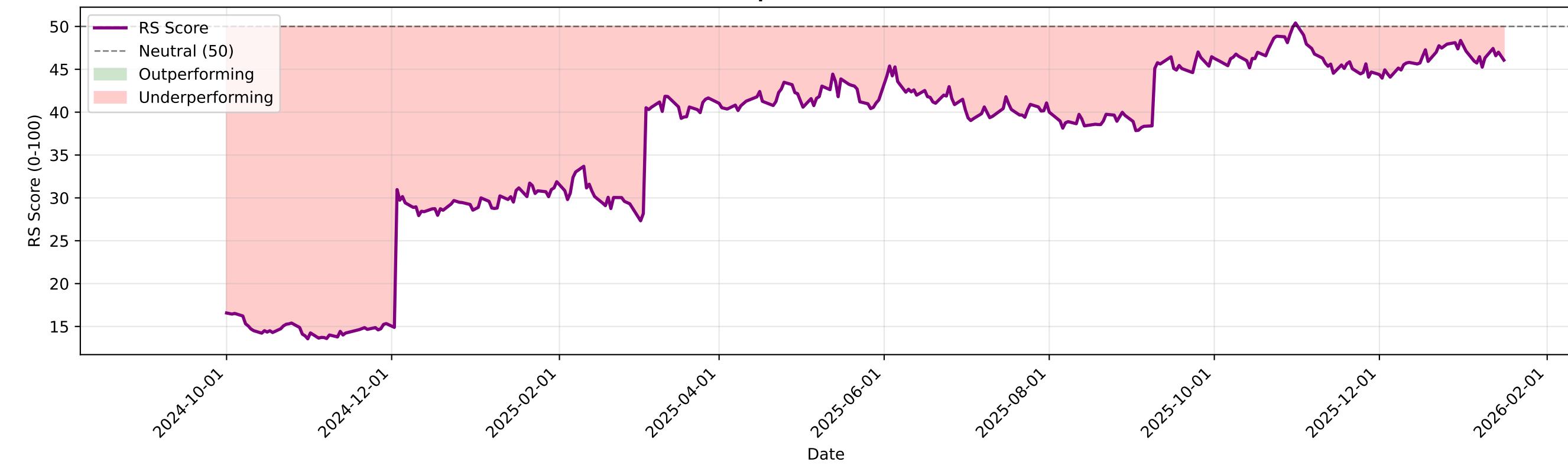
Relative Strength Analysis: BRIGADE.NS vs ^CNXREALTY
Classification: Emerging Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



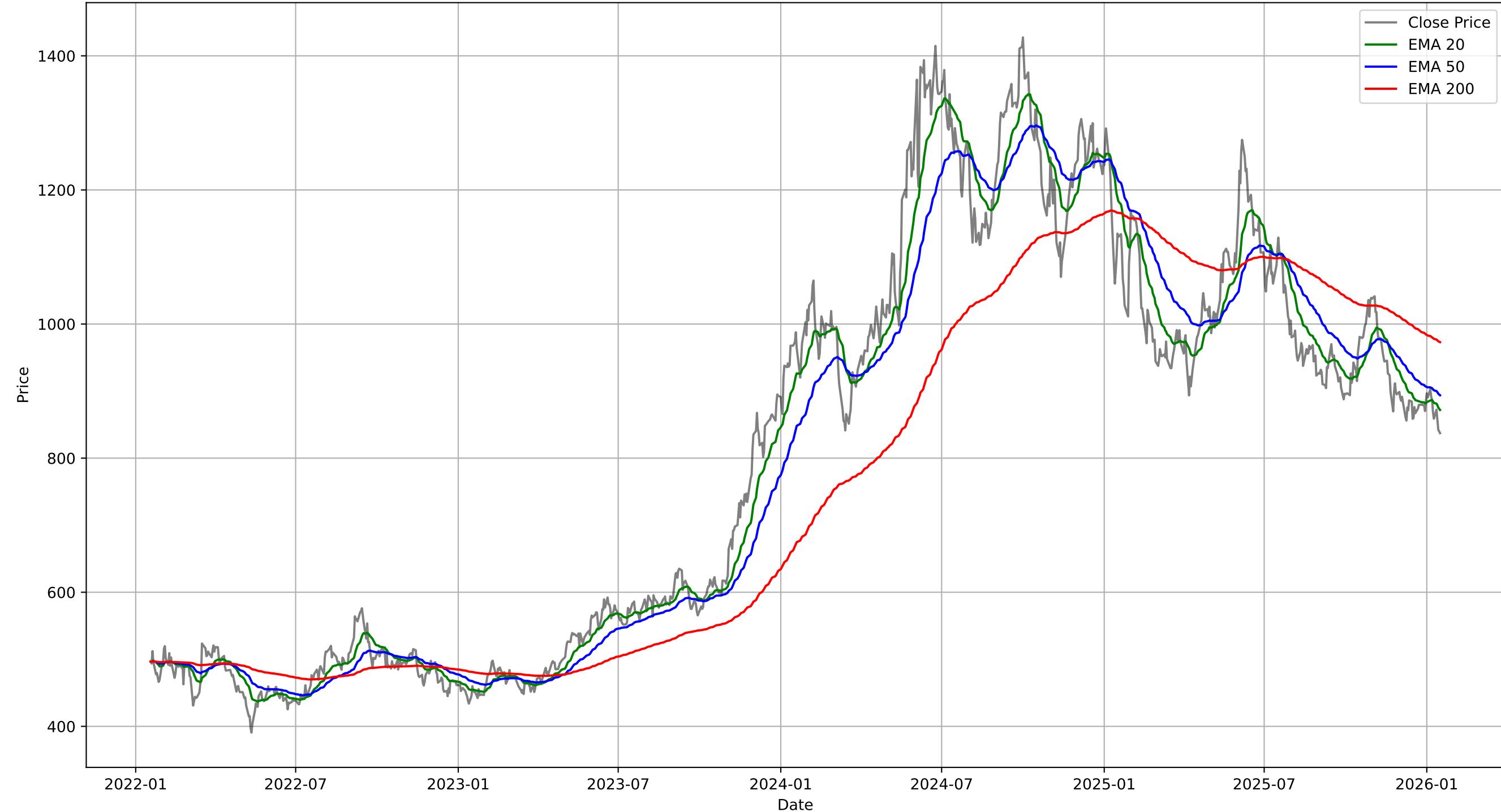
RS Composite Score Timeline



BRIGADE.NS - EMA Crossover Summary

EMA 20:	871.83
EMA 50:	893.80
EMA 200:	972.99
Trend Status:	Strong Downtrend

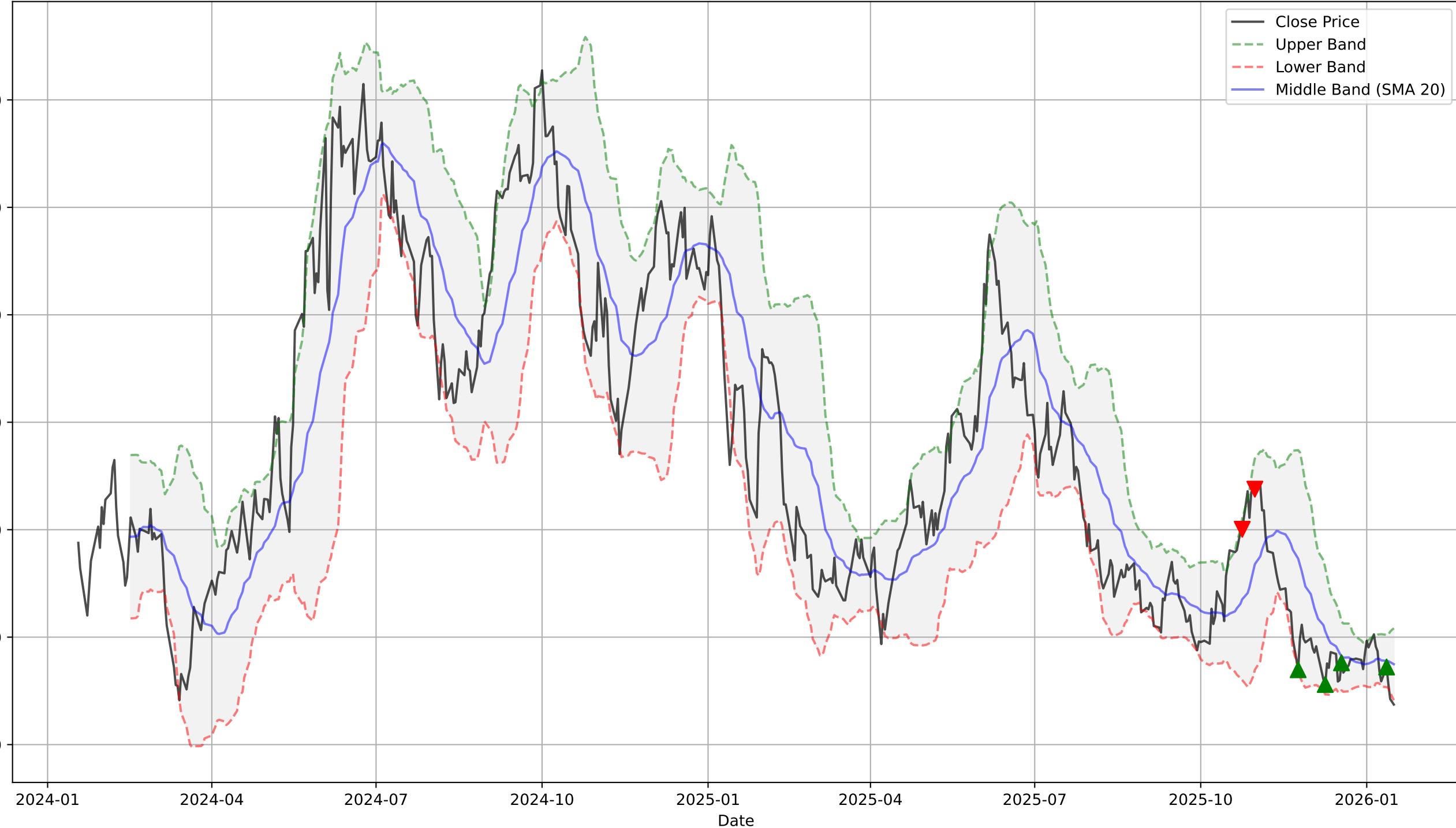
BRIGADE.NS EMA Crossover Analysis



BRIGADE.NS - Bollinger Bands Summary

Current Price:	837.30
Upper Band:	908.31
Middle Band (SMA 20):	874.83
Lower Band:	841.35
%B:	-0.0605
Band Width:	0.0765
Status:	Below Lower Band
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-09 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2025-12-18 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-12 00:00:00+05:30

BRIGADE.NS Bollinger Bands (20, 2) Analysis



BRIGADE.NS - Supertrend Summary

Status:

DOWNTREND (Sell)

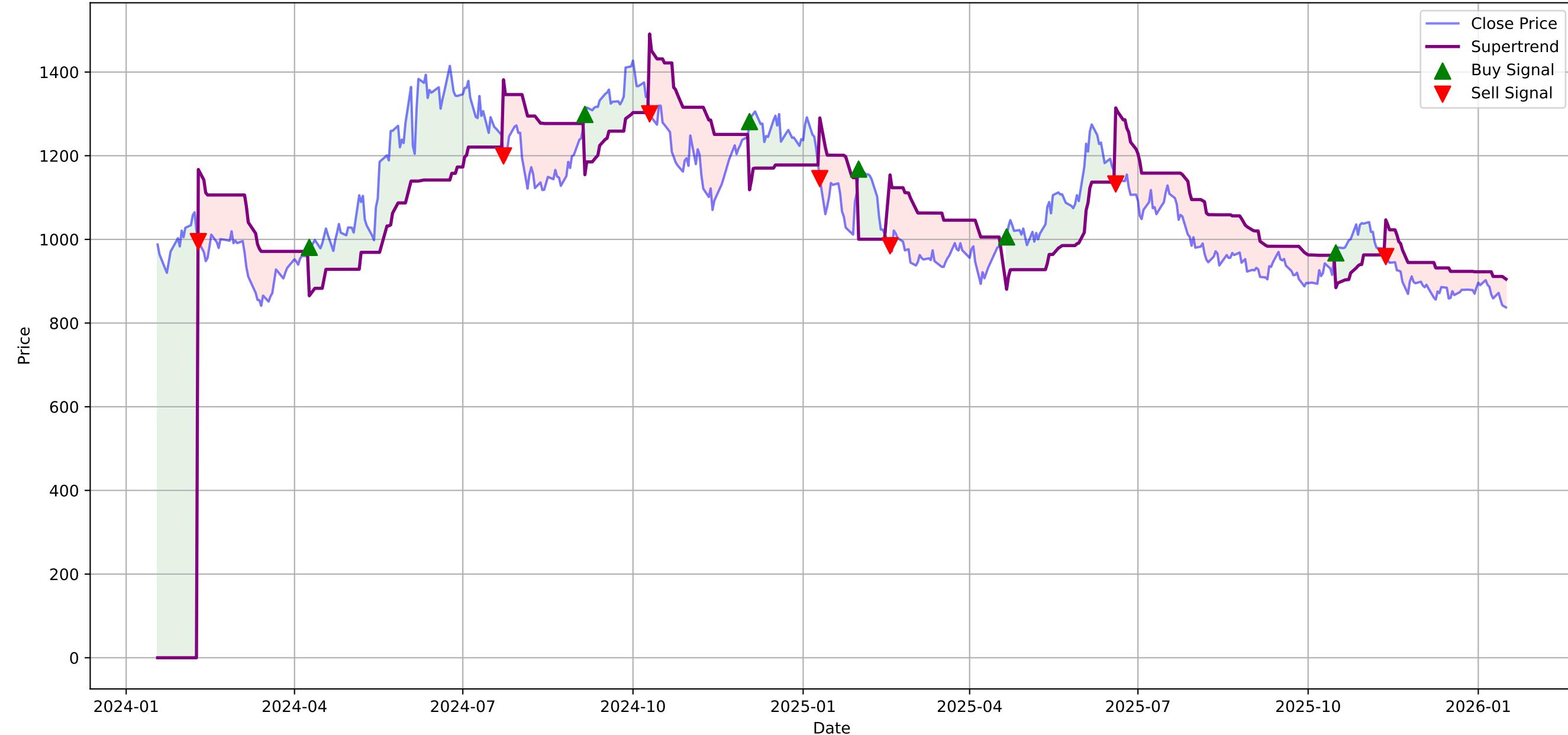
Supertrend Value:

905.01

Signal Identified On:

2025-11-12

SuperTrend Analysis for BRIGADE.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



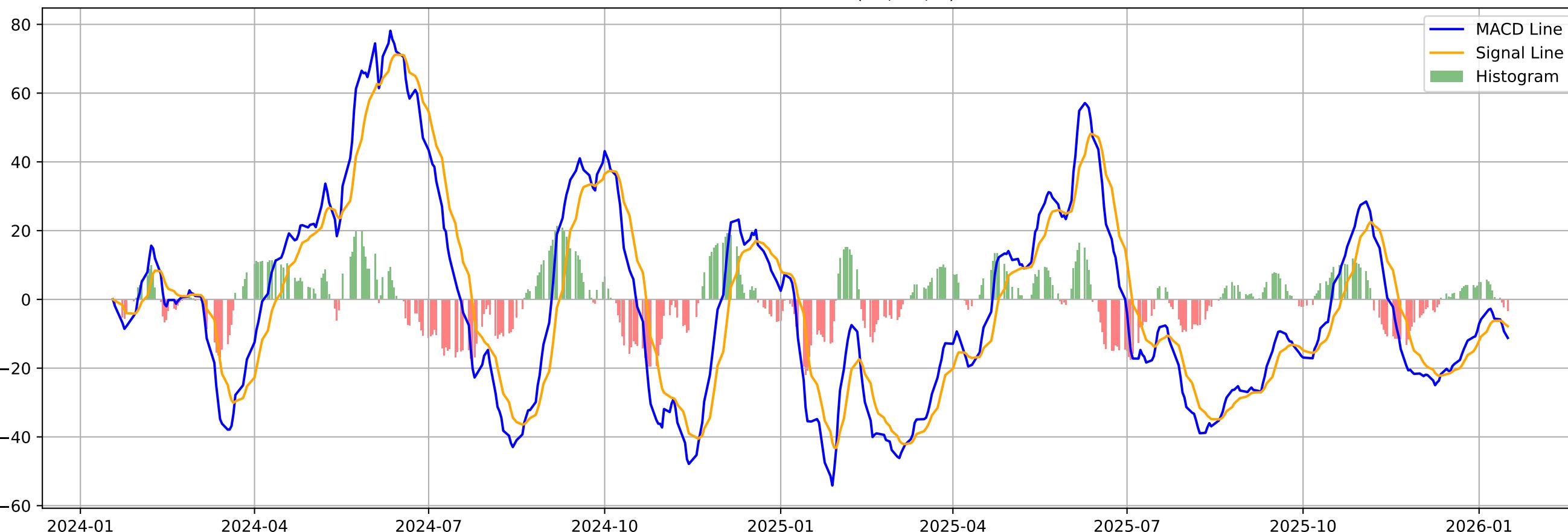
BRIGADE.NS - MACD Summary

MACD Line:	-11.21
Signal Line:	-7.80
Histogram:	-3.40
Trend:	Bearish
Momentum:	Strengthening
Signal:	None

BRIGADE.NS Price



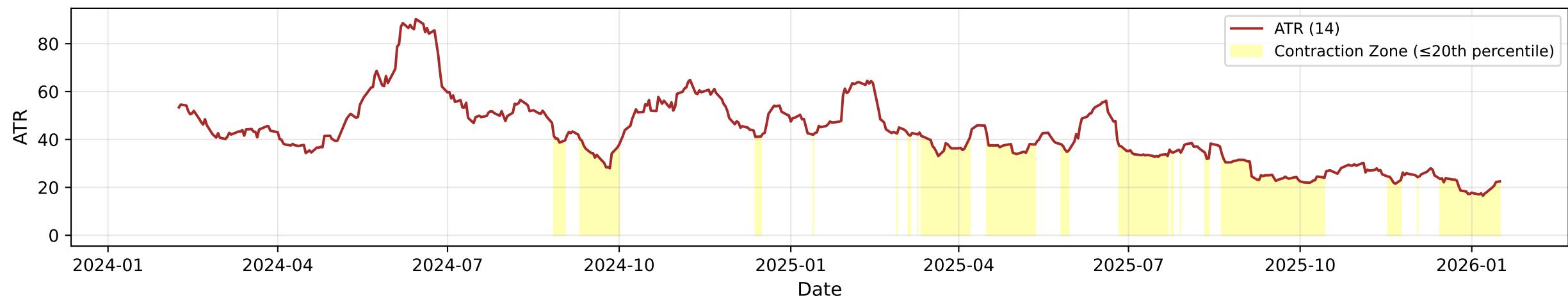
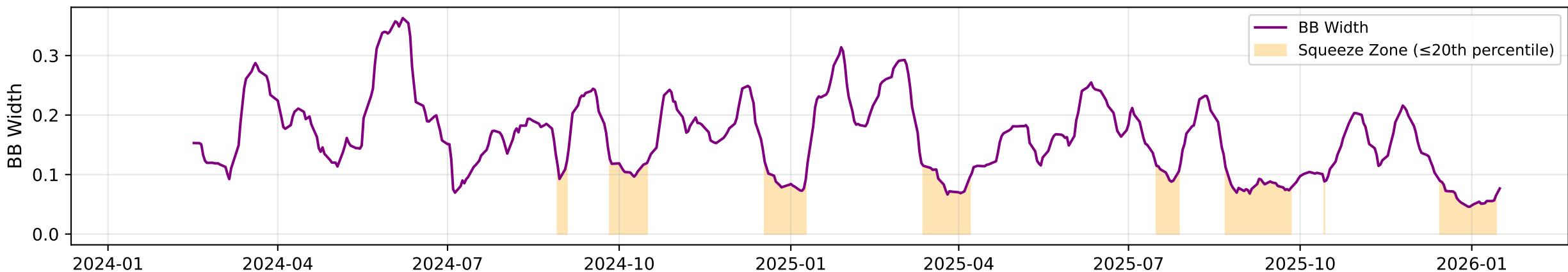
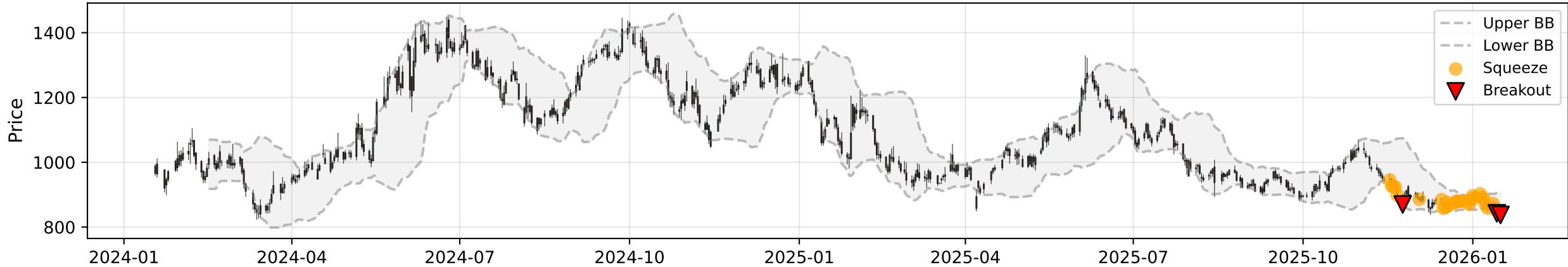
BRIGADE.NS MACD (12, 26, 9)



BRIGADE.NS - Volatility Squeeze Summary

BB Width:	0.0765
ATR:	22.5036
Total Signals:	31
Signal 1:	BB Squeeze + ATR Contraction at 2026-01-09 00:00:00+05:30 (Pr
Signal 2:	BB Squeeze + ATR Contraction at 2026-01-12 00:00:00+05:30 (Pr
Signal 3:	BB Squeeze + ATR Contraction at 2026-01-13 00:00:00+05:30 (Pr
Signal 4:	BB Squeeze + ATR Contraction (Bearish Breakout) at 2026-
Signal 5:	ATR Contraction (Bearish Breakout) at 2026-01-16 00:00:0

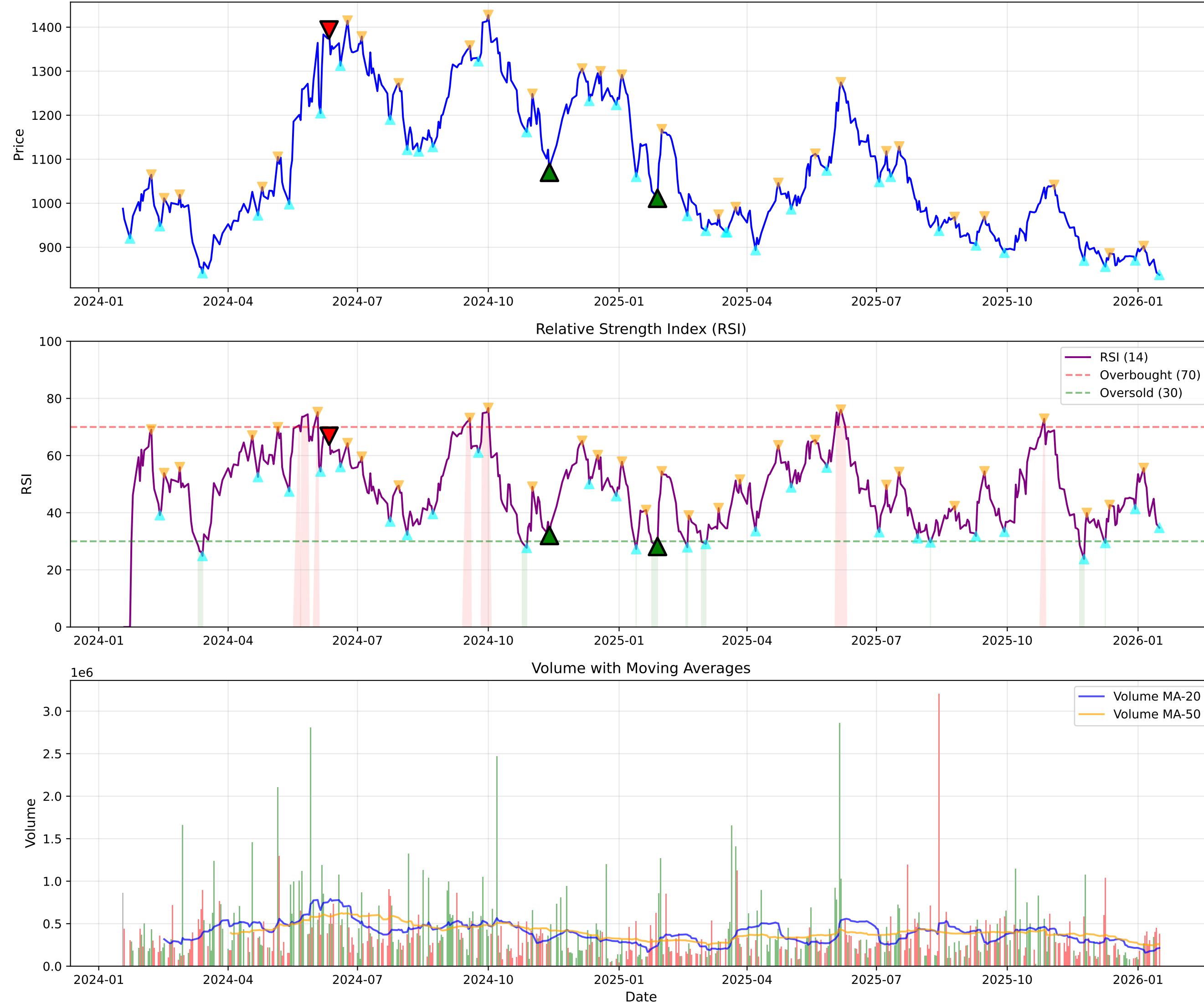
BRIGADE.NS - Volatility Squeeze Analysis



BRIGADE.NS - RSI-Volume Summary

Current RSI:	34.72
Current Volume:	378627
Volume MA 20:	214385
Bullish Divergences:	2
Bearish Divergences:	1
Bullish Div 1:	Date: 2024-11-13 00:00:00+05:30, Price: 1070.30
Bullish Div 2:	Date: 2025-01-28 00:00:00+05:30, Price: 1011.30
Bearish Div 1:	Date: 2024-06-11 00:00:00+05:30, Price: 1393.62

BRIGADE.NS RSI-Volume Divergence Analysis



BRIGADE.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status: 122 Signals Detected

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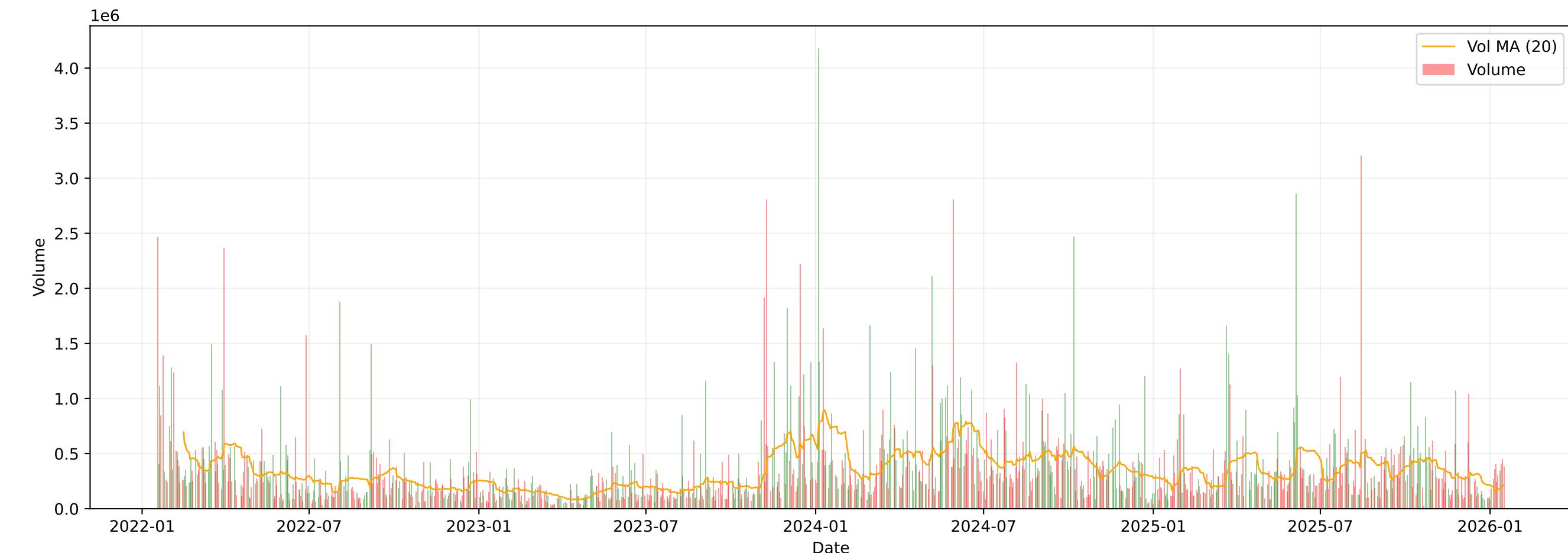
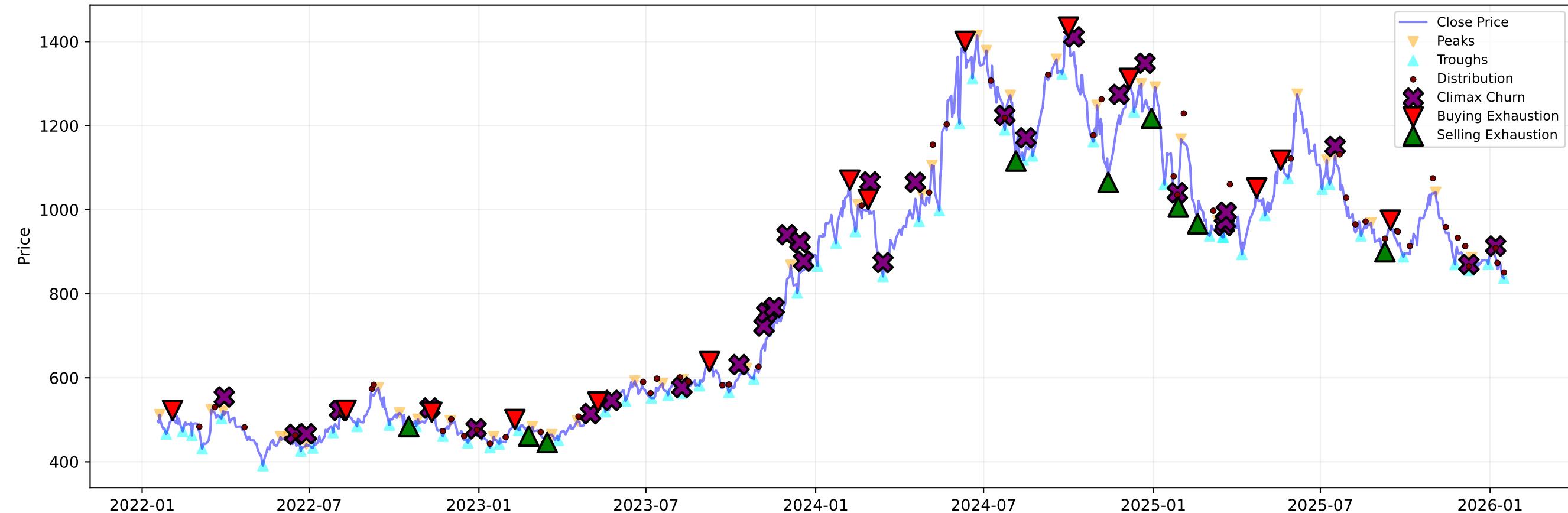
2026-01-06 [-]: Distribution Day

2026-01-07 [-]: Distribution Day

2026-01-09 [-]: Distribution Day

2026-01-16 [-]: Distribution Day

BRIGADE.NS - Volume Analysis



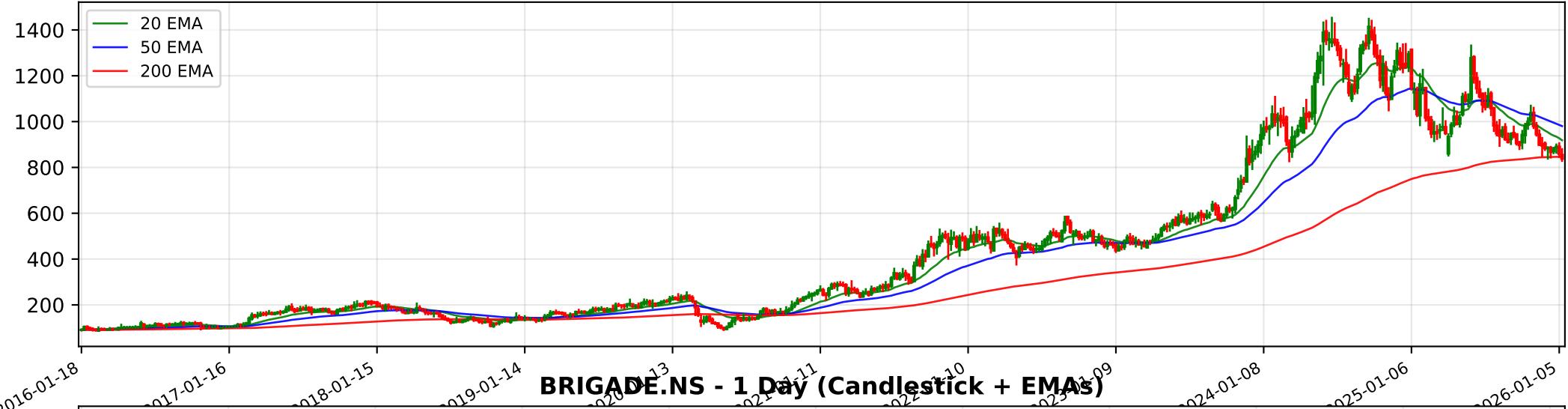
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	939.35	837.3	2025-11-17
1 Day	DOWNTREND (Sell)	905.01	837.3	2025-11-12
15 Min	DOWNTREND (Sell)	840.69	839.0	2026-01-13

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bullish	Strengthening	No Signal

BRIGADE.NS - 1 Week (Candlestick + EMAs)



BRIGADE.NS - 1 Day (Candlestick + EMAs)



BRIGADE.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - BRIGADE_main

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Brigade Enterprises Ltd. [①](#)

NSE: BRIGADE | BSE: 532929
Brigade Enterprises Live Share Price Today, Share Analysis and Chart

■ ■ ■ Falling Comet [①](#)

837.30 -5.10 (-0.61%)
↓ New 52W Low today

390.7K NSE+BSE Volume
NSE 16 Jan, 2026 3:31 PM (IST)

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Durability score ① 80.0 /100 High Financial Strength	Valuation Score ① 45.3 /100 Mid Valuation	Momentum Score ① 31.5 /100 Technically Bearish	Analyst Price Target ① ★ 1,247 1Yr Price target upside is 49%
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Falling Comet These stocks have good quality scores. However, their weak technicals make them more bearish [View Similar](#) ■ ■ ■ Embed DVM [①](#)

17 S W **7**
4 O T **1**

[SWOT Analysis](#) [①](#)

Check Before You Buy [VIEW FULL CHECKLIST](#)
High rank **12** Positive * **11** Negative
52.2% Pass in checklist

PE Valuation Check
Right Now [①](#) 1 Year Forward [①](#)
Undervalued **200.4%** Undervalued **184%**

INSIGHT High 5Yr PE Avg of 77.3 may distort upside values.

Brigade Enterprises Key Metrics

ROE Ann. % ① Below industry Median	12.2	Broker Average Target ① 53.06% upside	1,281.6	Market Capitalization ① High in industry	20,471.8	Price to Book ① Above Industry Median
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Preset Metrics [①](#)

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Price Chart
Forecaster
Financials
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Brigade Enterprises Ltd.

NSE: BRIGADE | BSE: 532929
 Falling Comet

837.30 -5.10 (-0.61%)
 ↓ New 52W Low today

390.7K NSE+BSE Volume
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Brigade Enterprises - BRIGADE - stock price prediction, stock forecast, target price, analyst ratings from 13 analysts

Brigade Enterprises has a share price target of Rs 1247, revenue growth forecast of 14.0%, and profit growth estimate of 8.0% for FY26, based on top 13 analyst calls.

Brigade Enterprises FORECASTER - Analyst Estimates

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