

# Stock Analysis Report

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## Strategic Trading Analysis

Based on the analysis of the attached "Stock Detailed Analysis Report" for **HEROMOTOCO.NS** (Hero MotoCorp) dated **February 7, 2026**, here is the positional trading assessment.

### Step 1: Audit the Data

- **Data Present:**
  - **Price Action:** Daily (3-year) and Intraday (15-min) charts.
  - **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, and MACD.
  - **Momentum/Volatility:** RSI, Bollinger Bands, Volatility Squeeze analysis.
  - **Volume:** Volume moving averages and divergence analysis.
  - **Fundamentals:** Multi-year revenue/net income and analyst estimates.
  - **Relative Strength:** Comparison against <sup>^</sup>CNXAUTO index.
- **Data Missing:**
  - **Detailed Sector Rotation:** While RS against Auto is present, broader market context (Nifty 50 comparison) is less detailed.
  - **Option Chain Data:** Open Interest data is not provided, which would help identify hard resistance levels at 6000/6500.
- **Confidence Level: High.** The report provides a comprehensive technical and fundamental view sufficient for a positional swing trade decision.

### Step 2: Analyze the Setup

- **Price Structure & Trend:**
  - **Primary Trend:** The stock is in a long-term structural uptrend but has been undergoing a multi-month correction. It recently found support exactly at the **200 EMA** (approx. 5230 levels on Page 7) and has bounced sharply.
  - **Intermediate Trend:** The daily trend has flipped to **Bullish**. The price (5753) has reclaimed the **20 EMA (5679)** and **50 EMA (5708)**. The Daily Supertrend generated a **BUY** signal on Feb 4, 2026 (Page 10).
- **Momentum & Volume:**
  - **MACD:** A bullish crossover has occurred (Page 12), with the histogram turning positive and momentum strengthening.
  - **RSI:** Currently at **53.23**, rising from oversold conditions. It has room to run before becoming overbought (>70).
  - **Volume:** Current volume (770k) is significantly higher than the 20-day average (436k) (Page 16), indicating institutional accumulation on this rebound.
- **Relative Strength (Weakness):**
  - The "Weakening Leader" classification (Page 4) and RS Score of 52.8 indicate the stock is currently lagging its sector. This suggests the move is a **mean reversion** (recovery) rather than a breakout of a market leader.
- **Risk Factors:**
  - The Weekly Supertrend is still in a **Downtrend** (Page 22), indicating this is a counter-trend trade on the higher timeframe.
  - Candlestick analysis shows "Seller Control" (Page 20), suggesting profit booking is occurring near these levels.

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## Step 3: Formulate the Recommendation

**Verdict: YES (Conditional Entry).** While the stock is lagging the sector, the confluence of reclaiming the 50 EMA, bouncing off the 200 EMA, and a surge in volume supports a tactical swing trade targeting the recent trading range highs. The risk-to-reward ratio is favorable if a strict stop is maintained.

### Trade Plan:

- **Entry Price: INR 5710 - INR 5755** (Enter at Current Market Price, but preferably add on a slight dip to retest the 50 EMA support at 5708).
- **Stop Loss: INR 5540** (Daily Closing Basis).
  - *Reasoning:* This places the risk below the middle Bollinger Band (SMA 20) and the recent consolidation zone. A close below this level invalidates the bullish reversal.
- **Take Profit: INR 6150 - INR 6200.**
  - *Reasoning:* This targets the previous swing highs and the upper resistance of the 1-week channel. This offers a potential upside of ~7-8%, fitting the strategy criteria.

**Note:** If the stock fails to hold INR 5700 for two consecutive days, reduce position size immediately, as the weekly downtrend may resume.

## Candlestick Classification Analysis

Based on the **Candlestick Classification Analysis** found on **Page 20** (Summary) and **Page 21** (Chart) of the report, here is my professional assessment of the price action for HEROMOTOCO.NS.

### 1. Current Market State: Seller Control

**Latest Classification: Seller Control (-1)**

**Price:** INR 5753.50

The most recent trading session ended with the bears taking the wheel, though not with overwhelming force. According to the classification logic provided: \* **Anatomy of the Move:** This classification typically implies a moderate bearish candle (Body 0.8-1.5 ATR) closing in the lower half of the day's range. \* **Volume Context:** Since it is classified as "Seller Control" rather than "Seller *Strong* Control," the volume was likely average or below average (<1.3x). This indicates a lack of aggressive institutional dumping, but a clear absence of buyers stepping in to support the price.

### 2. Trend & Momentum Analysis

**10-Day Trend Score: 0.20** (Weak **Bullish**/Neutral)

This score is critical. A score of 0.20 is statistically negligible. It tells us that over the last two weeks, the price action has been essentially **indecisive** or "No Control" (0), with a very slight bias towards buying that is currently fading. \* The transition from a positive score to a "Seller Control" day suggests that the weak bullish

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momentum has exhausted itself and is rolling over.

**Historical Distribution (The "DNA" of the stock):**\* **No Control (Grey):** 112 occurrences (Dominant behavior)\* **Seller Control (Pink/Red):** 66 occurrences\* **Buyer Control (Green):** 44 occurrences

**Trader Insight:** The historical data reveals a bearish skew. When the stock breaks out of indecision (No Control), sellers appear **50% more often** than buyers (66 vs 44). This structural weakness makes rallies suspect and sell-offs more probable.

## 3. Visual Chart Analysis (Page 21)

Looking at the candlestick progression on Page 21:\* **The Reversal:** The stock recently peaked (around the 6400 level) and printed a cluster of **Seller Strong Control** (Dark Red) and **Seller Control** (Pink) candles. This established a local top.\* **The Descent:** The current leg down is characterized by a mix of "No Control" (Grey) and "Seller Control" (Pink). We are seeing lower highs and lower lows.\* **Lack of Opposition:** There are no recent "Buyer Strong Control" (Dark Green) candles to arrest this fall. The few green candles visible are small (weak conviction), likely just short-covering rather than new accumulation.

## 4. Future Price Prediction

**Direction:** **Bearish** / Downside Bias

**Rationale:** The market is currently in a **liquidation phase**. The "Seller Control" signal indicates that price is closing near the lows of the session, showing that traders are not comfortable holding positions overnight.

- **Immediate Term:** Expect the price to drift lower. The lack of "Strong" volume suggests a slow bleed rather than a crash, but the path of least resistance is down.
- **Support Test:** The price is likely heading to test the structural support zones established during the "No Control" consolidation phases visible earlier on the chart (likely around the **5500-5600** levels).

**Trading Stance:**\* **Longs: Avoid.** Do not catch a falling knife. Wait for a "Buyer Strong Control" (+2) candle-defined as a large bullish body closing near the high with >1.3x volume-to confirm a reversal. The current 0.20 trend score is too weak to justify a long entry.\* **Shorts:** The setup favors short positions on intraday bounces, targeting the recent swing lows.

**Verdict:** The bears have control of the immediate trend. Expect further weakness until volume-backed buying interest (Dark Green candles) returns to the chart.

# News & Analyst Targets

Here is the latest stock research report for **Hero MotoCorp (HEROMOTOCO)** as of **Saturday, February 7, 2026**.

## 1) Latest News for Hero MotoCorp (Week of Feb 1-7, 2026)

# Stock Analysis Report

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- **Strong Q3 FY26 Financial Results:** On February 5, 2026, Hero MotoCorp reported robust earnings for the quarter ending December 2025.
  - **Revenue:** Rose **22% YoY** to **INR 12,487 crore**, driven by higher volumes and better realization.
  - **Net Profit:** Increased by **14-15% YoY** to approximately **INR 1,268 crore**.
  - **EBITDA:** Jumped **23% YoY** to **INR 1,810 crore**, with margins expanding to ~14.7% due to a favorable product mix.
- **Massive Dividend Announcement:** The Board declared a significant interim dividend of **INR 110 per share** (5500% of face value). The record date is set for **February 11, 2026**, with payment to be completed by March 7, 2026.
- **Strategic EV Investment:** The company approved an additional investment of **INR 275 crore** in **Euler Motors**, an electric commercial vehicle startup, to strengthen its foothold in the electric mobility ecosystem.
- **Robust January Sales:** The company started the year on a high note, reporting a **26% YoY growth** in total sales for January 2026, clocking **5.57 lakh units**. Domestic sales grew by 26%, while exports saw a healthy 24% rise.

## 2) Brokerage Upgrades & Downgrades

The analyst community remains divided following the Q3 results, with a mix of optimism on valuation/dividends and caution on market share/margins.

- **Morgan Stanley (Bullish):** Maintained an '**Overweight**' rating. They cited attractive valuations, the healthy dividend yield, and sustained double-digit volume growth as key positives.
- **Jefferies (Bearish):** Reiterated an '**Underperform**' rating. They expressed concern over margin pressures and the competitive landscape, maintaining a target significantly below the current market price.
- **Motilal Oswal (Bullish):** Maintained a positive stance, highlighting rural recovery and strong brand equity in the executive segment as drivers for future growth.

## 3) Other Impacting News

- **Rural Recovery:** Recent reports indicate a "gradual rural recovery," which is a critical tailwind for Hero MotoCorp given its dominance in the entry-level motorcycle segment.
- **EV Market Share:** The company's electric scooter brand, **Vida**, has seen its market share improve to ~11% in Q3, signaling that its premiumization and EV pivot strategies are gaining traction.
- **Regulatory Impact:** The quarterly profit was slightly impacted by a one-time exceptional charge (~INR 119 crore) related to the implementation of new labor codes, though operational performance remained strong.

## 4) Analyst Price Targets (Latest)

Below is a summary of the latest price targets and recommendations from major brokerage firms as of February 2026.

Brokerage Firm	Rating	Target Price (INR )	Potential Upside/Downside*
Motilal Oswal	Buy	6,782	~17% Upside
Morgan Stanley	Overweight	6,471	~12% Upside
Axis Direct	Buy	6,245	~8% Upside
Sharekhan	Buy	6,057	~5% Upside
Consensus Estimate	Hold/Accumulate	5,520 - 5,573	~4% Downside
Jefferies	Underperform	5,000	~13% Downside

# Stock Analysis Report

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*\*Potential upside/downside is calculated based on a reference market price of approx. INR 5,750-INR 5,800.*

**Analyst Summary:** The stock is currently trading in a range where value investors are attracted by the high dividend yield and rural growth story, while growth-focused analysts remain cautious about the long-term disruption from EVs and competitive intensity.

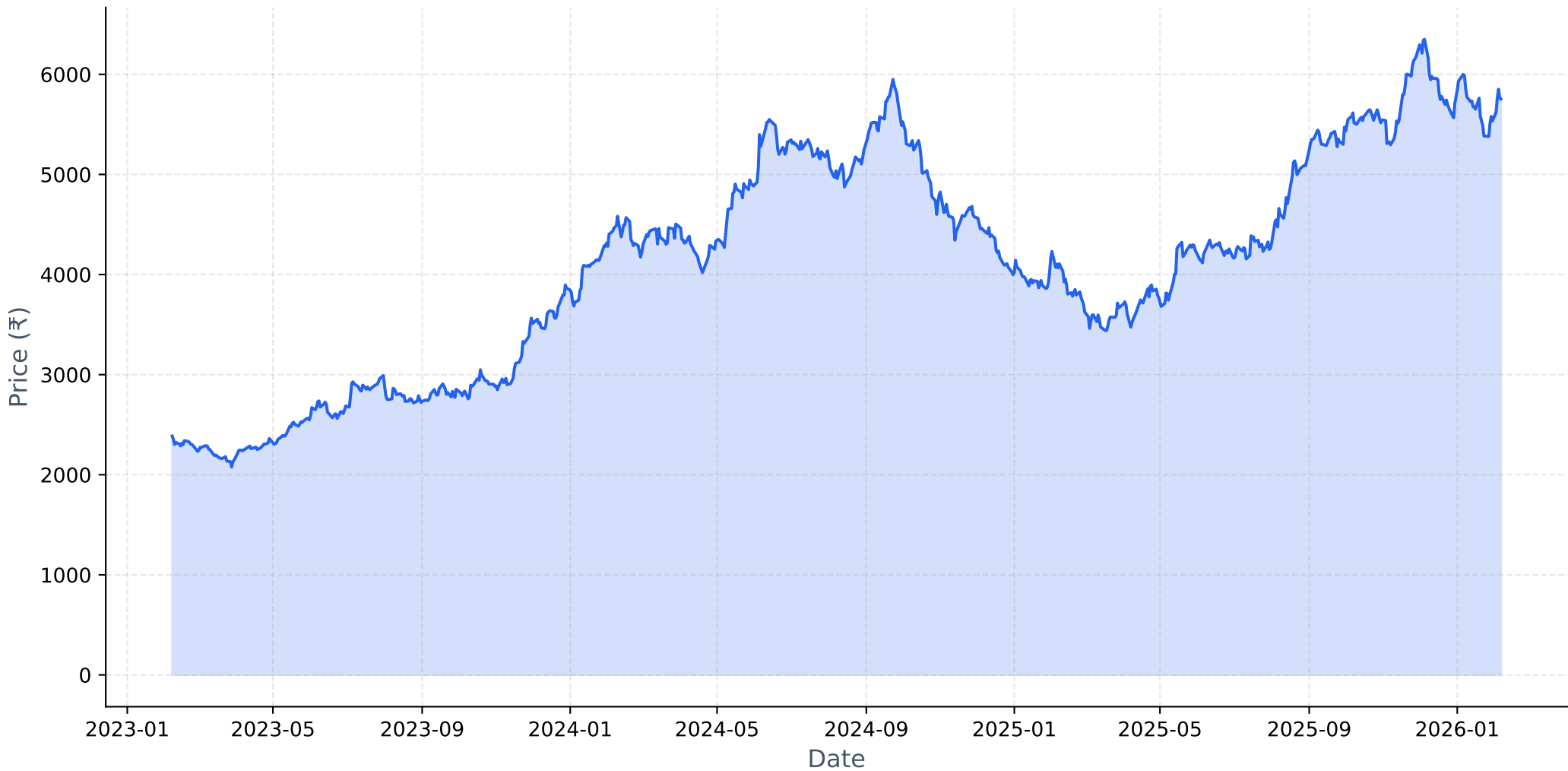
# Stock Detailed Analysis Report

## **HEROMOTOCO.NS**

Current Price: ₹5753.50

Generated: 2026-02-07 10:34

# HEROMOTOCO.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	8.28%	12.00%
Net Income	Yes	No	16.92%	23.63%
ROE	Yes	No	7.38%	15.83%
EPS	Yes	No	16.87%	23.60%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	25.60%	4.57%
Net Income	Yes	-23.25%	8.14%
ROE	Yes	3.41%	5.55%
EPS	No	-23.28%	-5.83%



# HEROMOTOCO.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	<b>Weakening Leader</b>
RS Score:	52.8/100
:	

## == RS RATIOS ==:

1M RS:	<b>1.011 [Leader]</b>
3M RS:	<b>1.050 [Leader]</b>
6M RS:	<b>1.076 [Leader]</b>
1Y RS:	<b>1.116 [Leader]</b>
:	

## == TURNAROUND ANALYSIS ==:

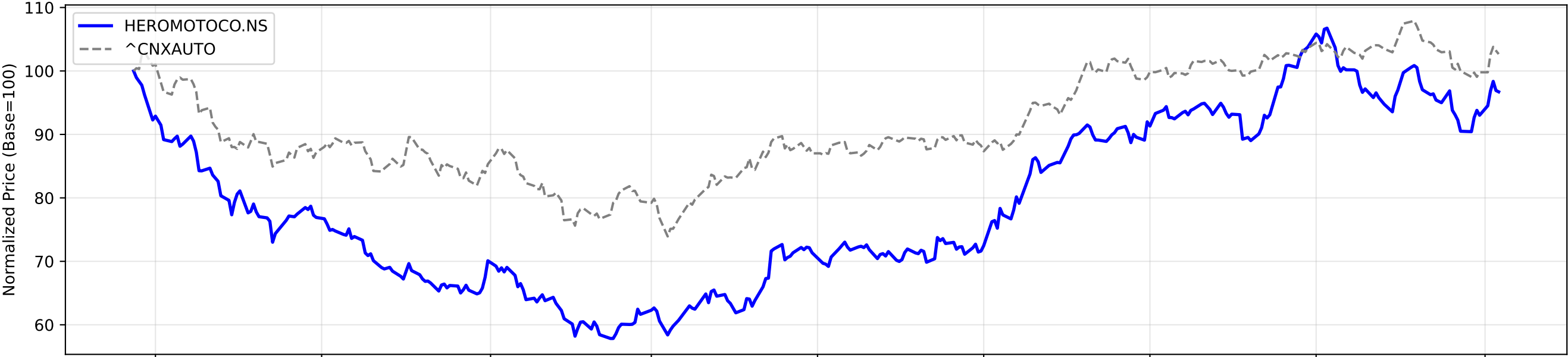
Turnaround Status:	<b>Not Detected</b>
:	

## SIGNAL CRITERIA::

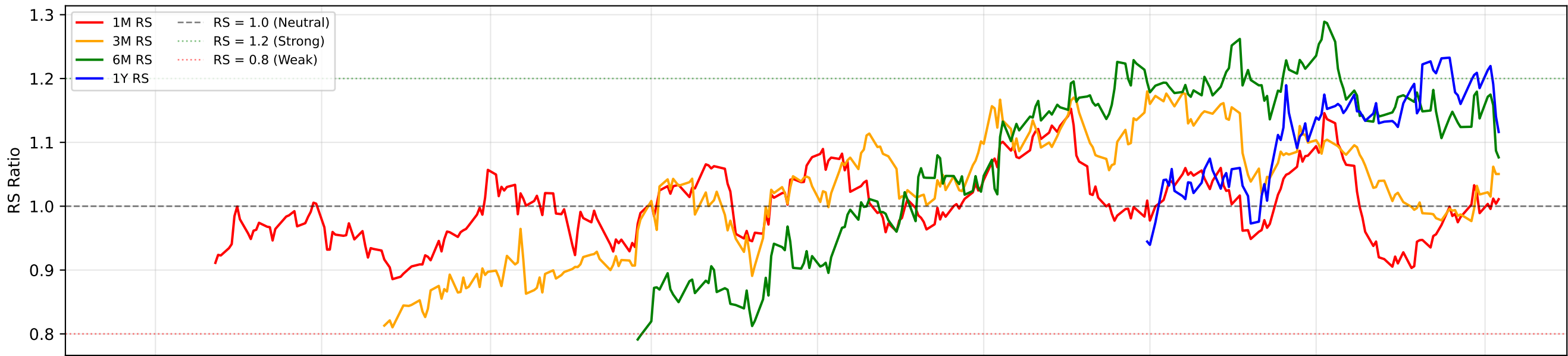
X Emerging RS:	<b>Not accelerating</b>
X Medium-term Lagging:	<b>Not lagging</b>
X Performance Improving:	<b>Not improving</b>

Relative Strength Analysis: HEROMOTOCO.NS vs ^CNXAUTO  
Classification: Weakening Leader

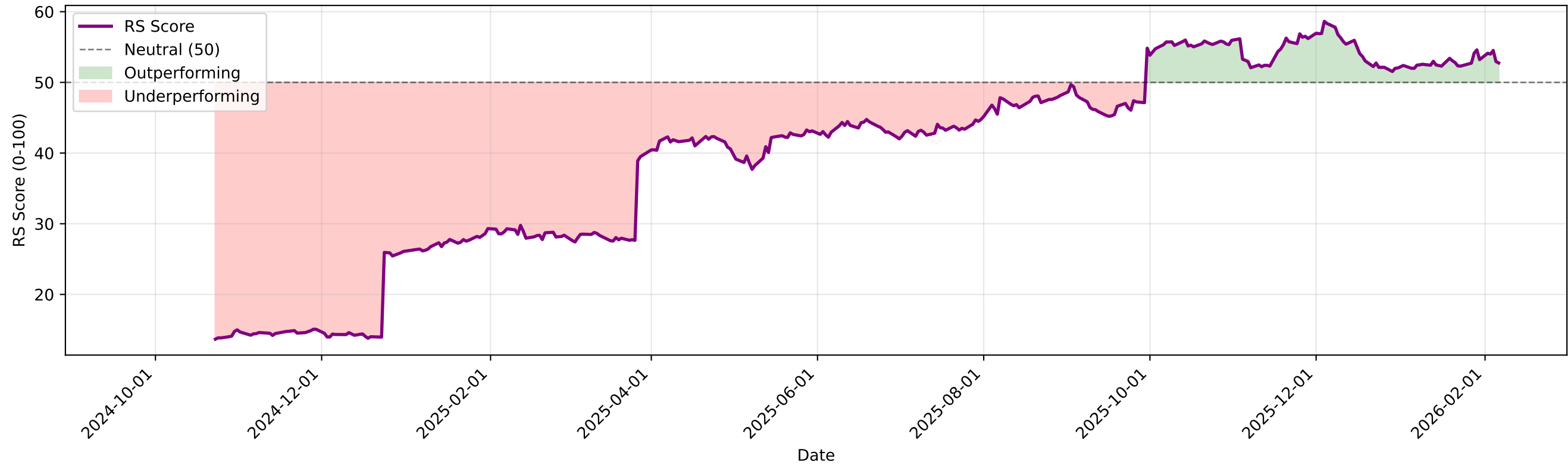
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



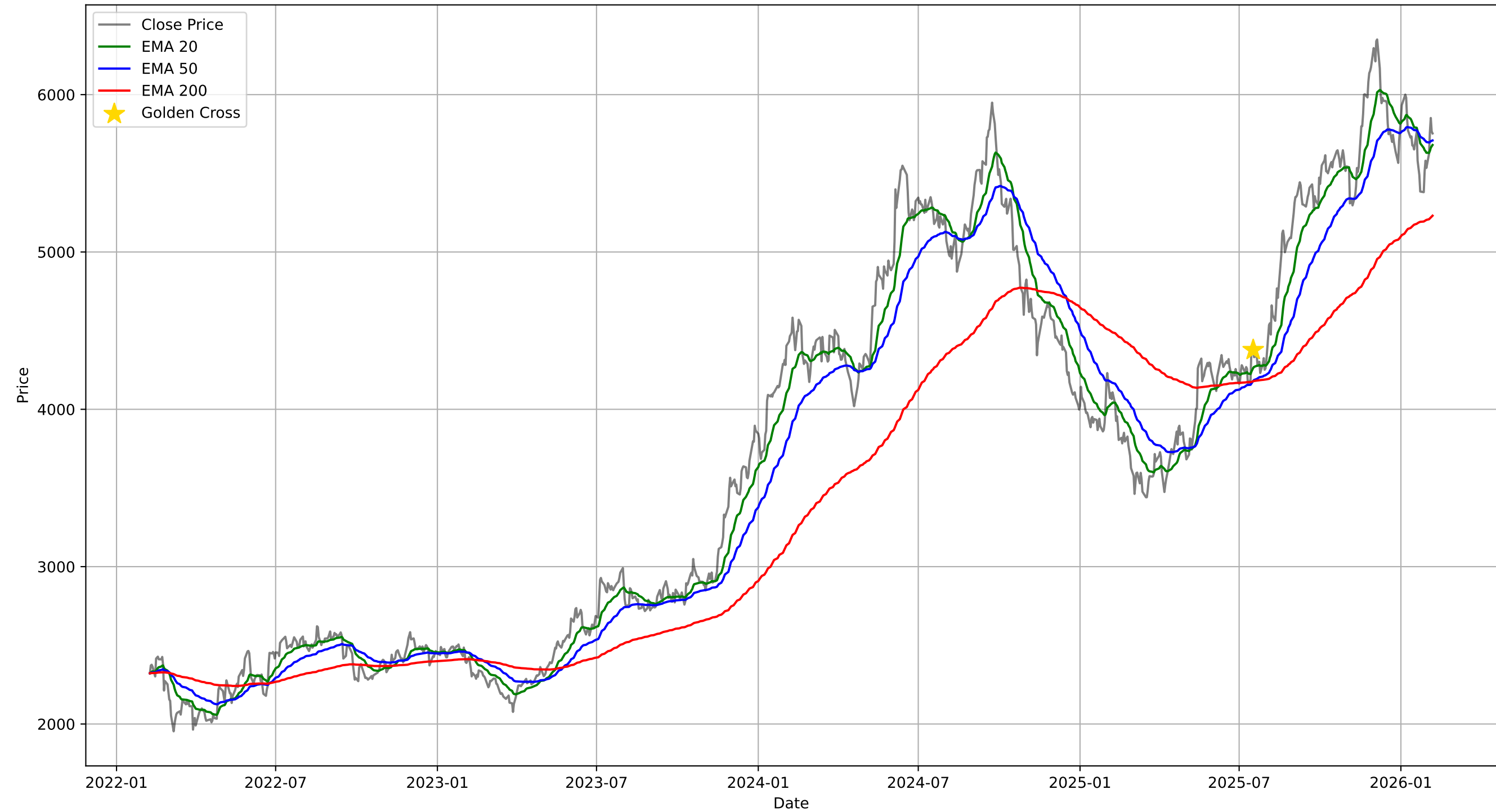
RS Composite Score Timeline



## HEROMOTOCO.NS - EMA Crossover Summary

EMA 20:	5679.91
EMA 50:	5708.73
EMA 200:	5230.49
Trend Status:	<b>Short-term Downtrend</b>
Golden Cross Date:	2025-07-17 00:00:00+05:30
Golden Cross Price:	4377.41

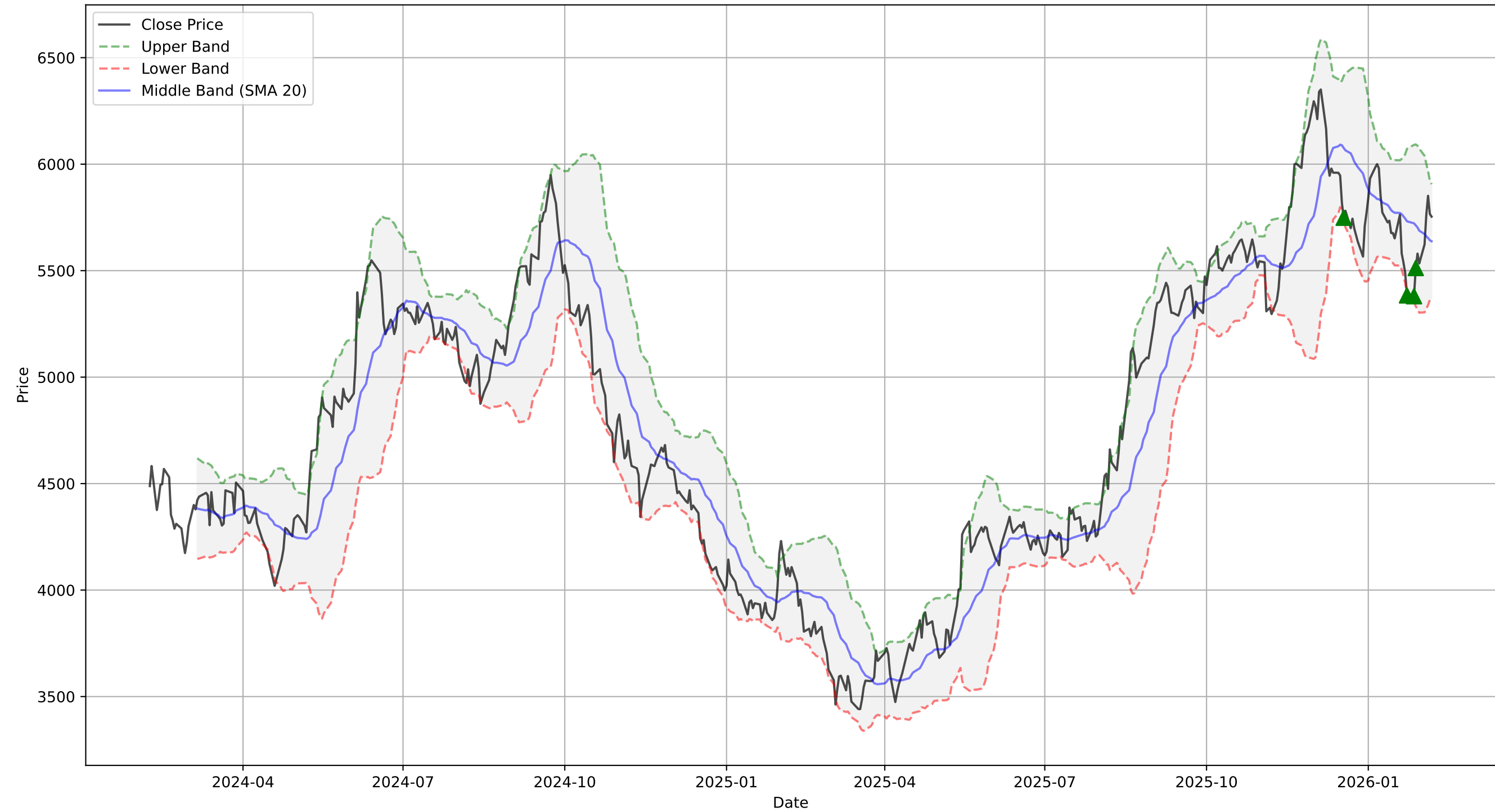
HEROMOTOCO.NS EMA Crossover Analysis



## HEROMOTOCO.NS - Bollinger Bands Summary

<b>Current Price:</b>	5753.50
<b>Upper Band:</b>	5906.03
<b>Middle Band (SMA 20):</b>	5637.80
<b>Lower Band:</b>	5369.57
<b>%B:</b>	0.7157
<b>Band Width:</b>	0.0952
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2026-01-23 00:00:00+05:30</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2026-01-27 00:00:00+05:30</b>
<b>Recent Signal 3:</b>	<b>Buy Signal at 2026-01-28 00:00:00+05:30</b>

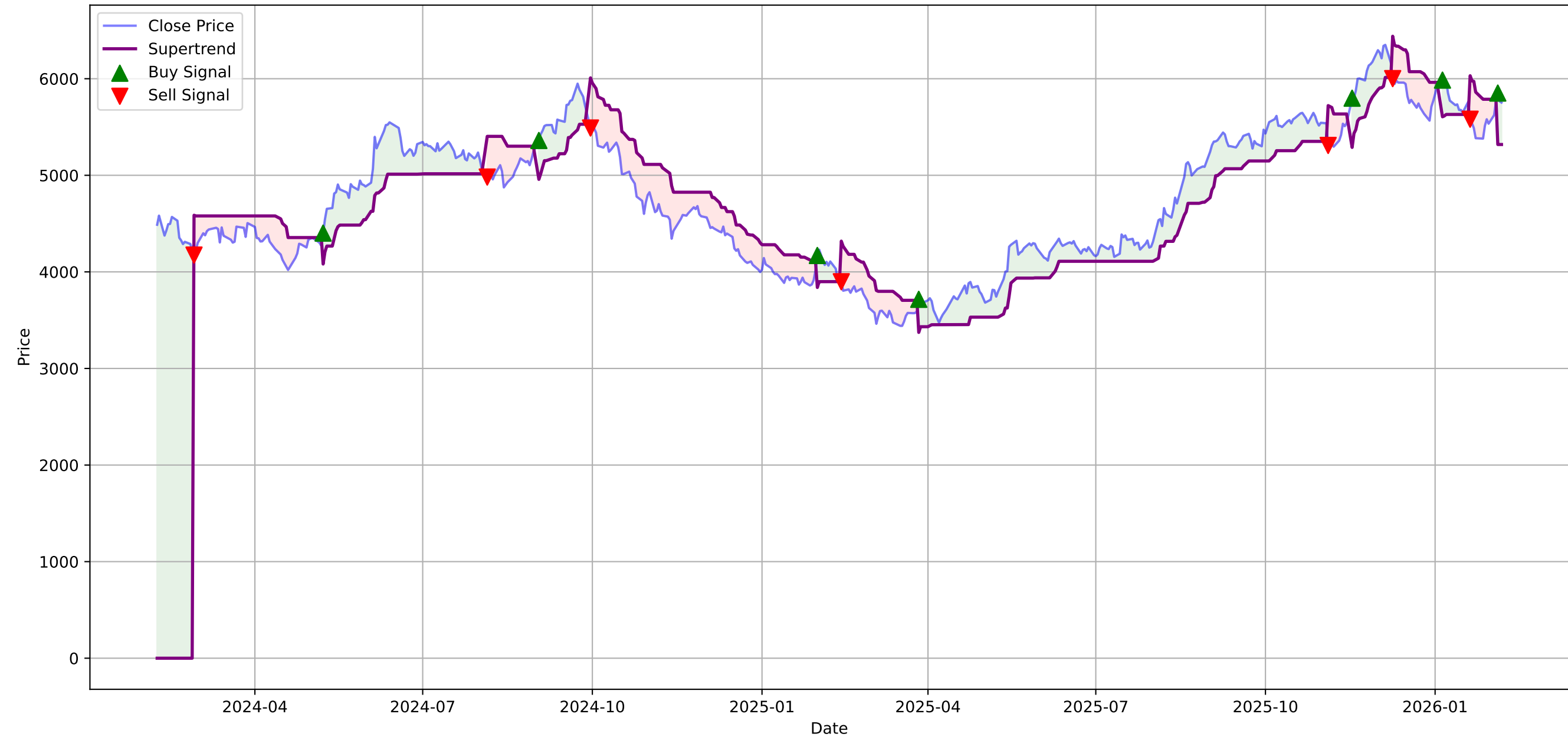
HEROMOTOCO.NS Bollinger Bands (20, 2) Analysis



## HEROMOTOCO.NS - Supertrend Summary

Status:	<b>UPTREND (Buy)</b>
Supertrend Value:	5318.86
Signal Identified On:	2026-02-04

Supertrend Analysis for HEROMOTOCO.NS (Period: 14, Multiplier: 3.0, Interval: 1d)

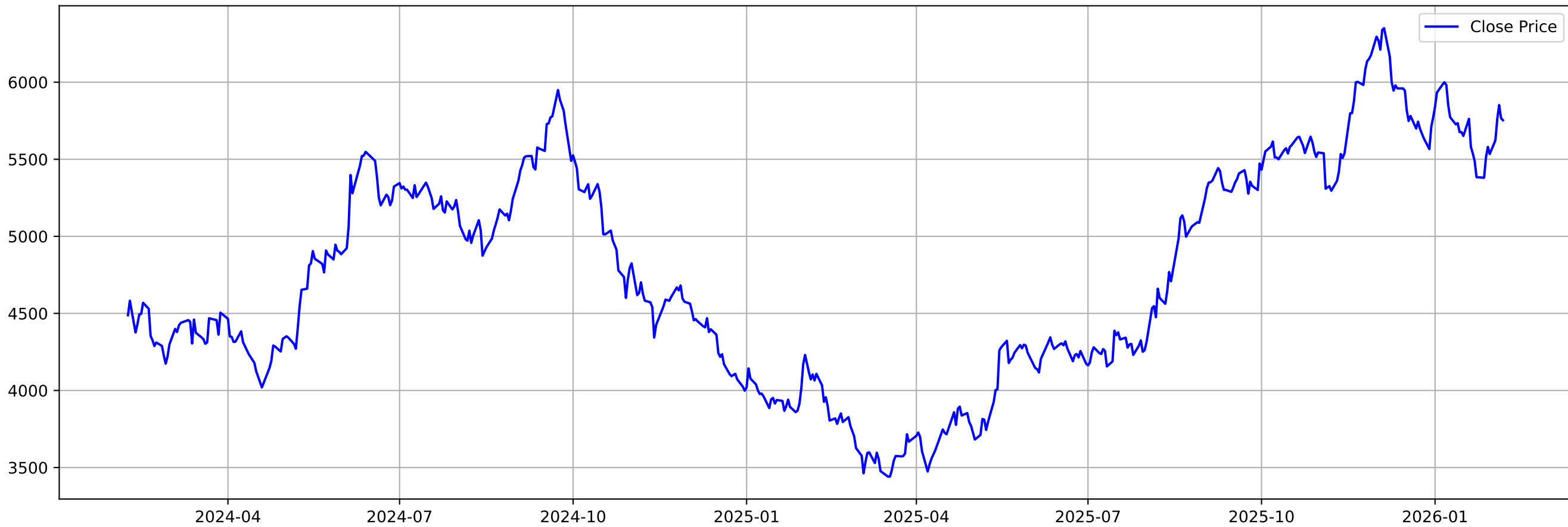




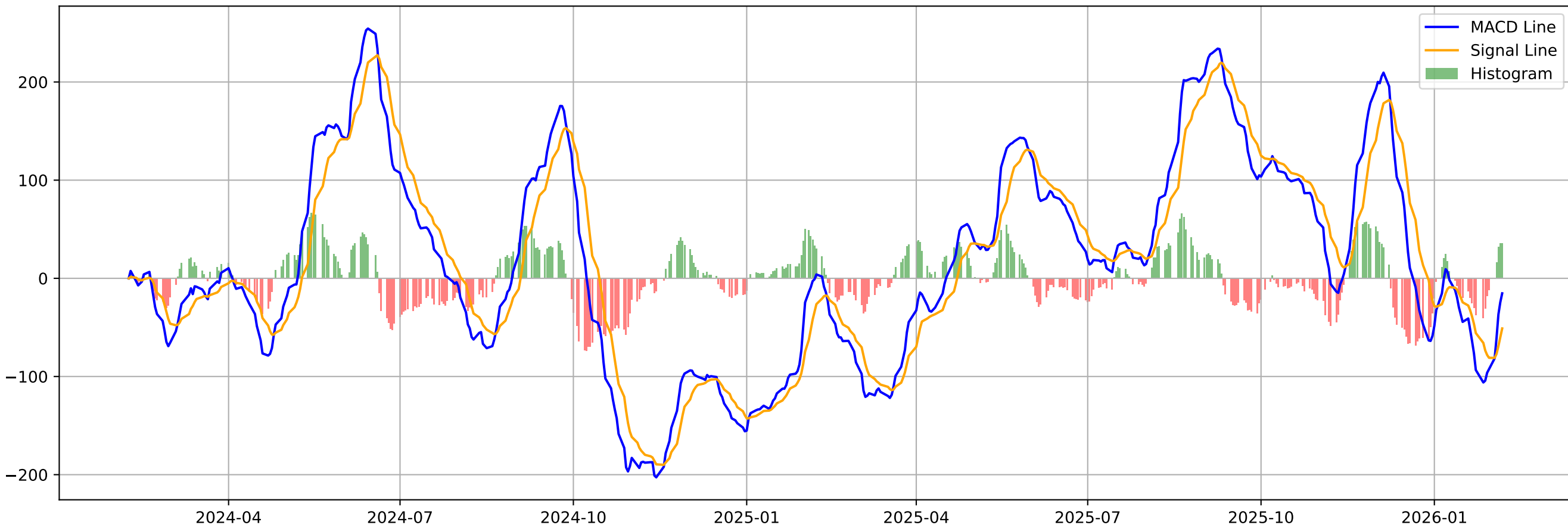
## HEROMOTOCO.NS - MACD Summary

MACD Line:	-15.30
Signal Line:	-51.07
Histogram:	35.77
Trend:	<b>Bullish</b>
Momentum:	<b>Strengthening</b>
Signal:	None

HEROMOTOCO.NS Price



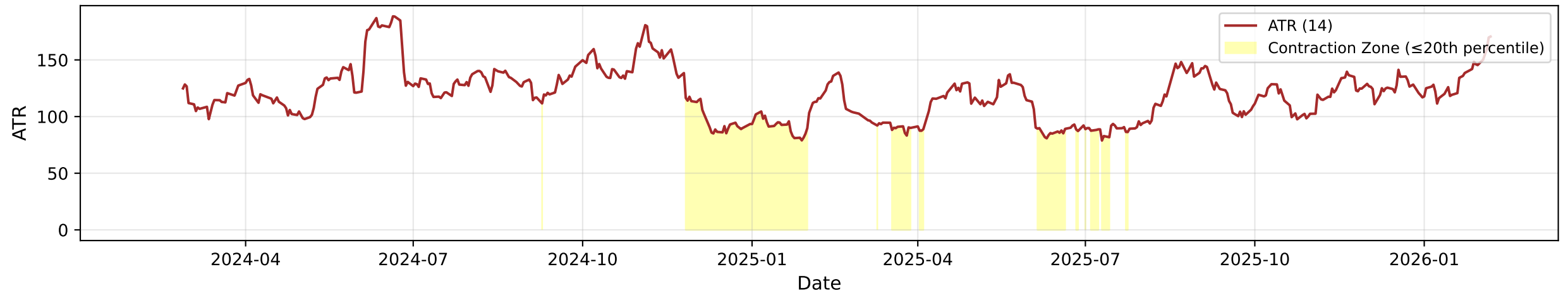
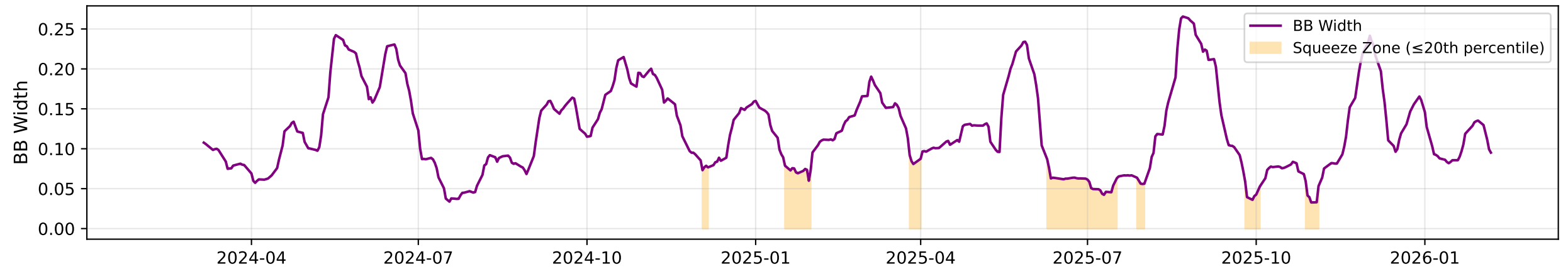
HEROMOTOCO.NS MACD (12, 26, 9)



## HEROMOTOCO.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.0952
<b>ATR:</b>	170.6071
<b>Total Signals:</b>	0

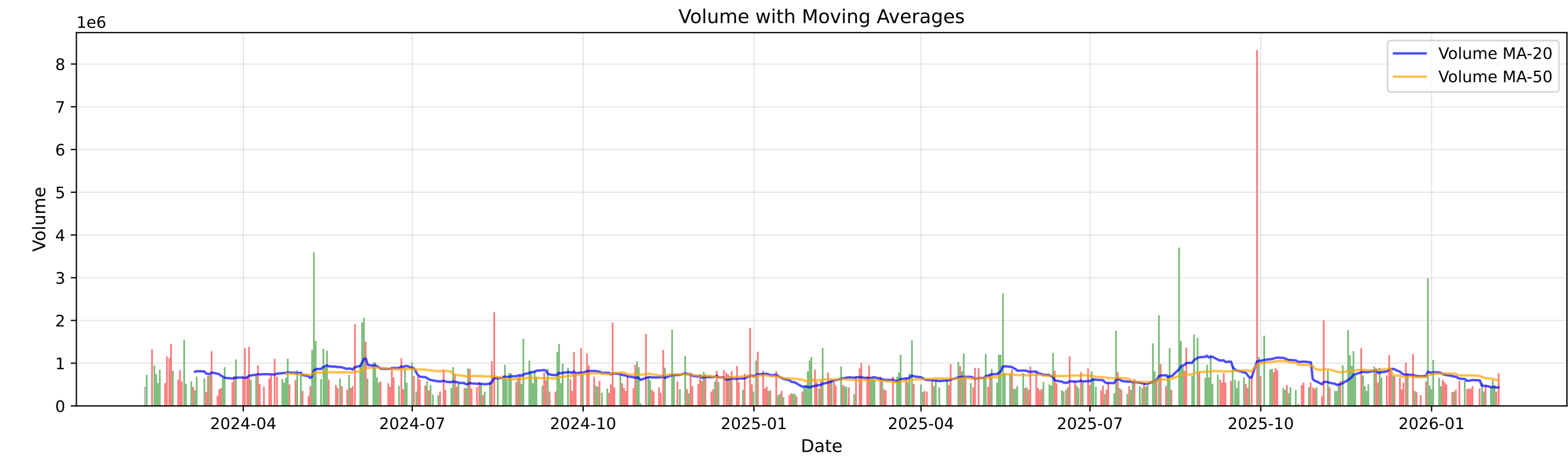
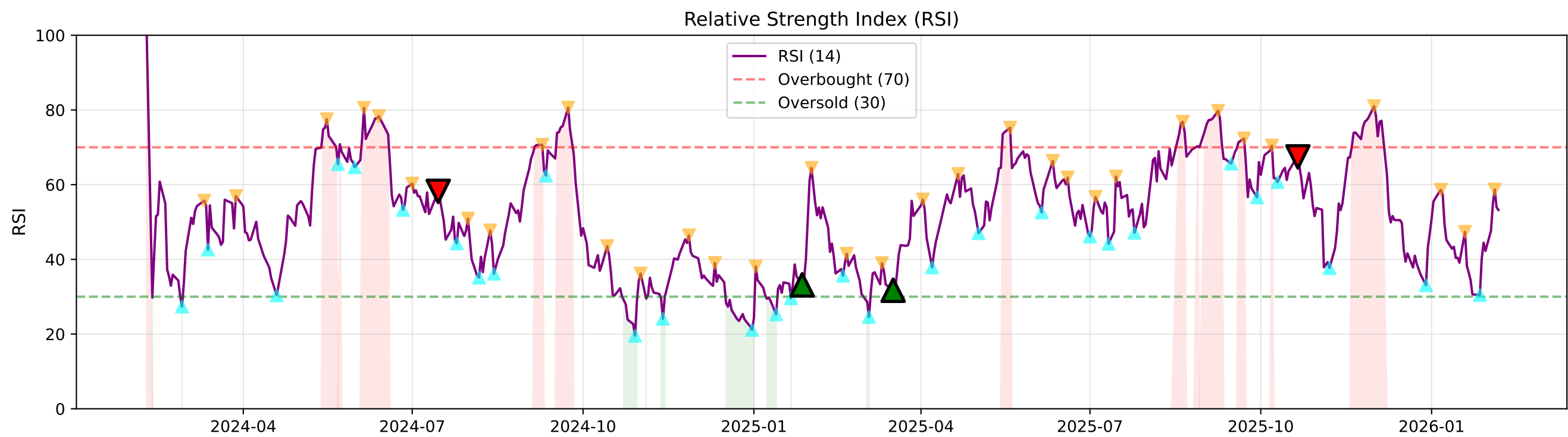
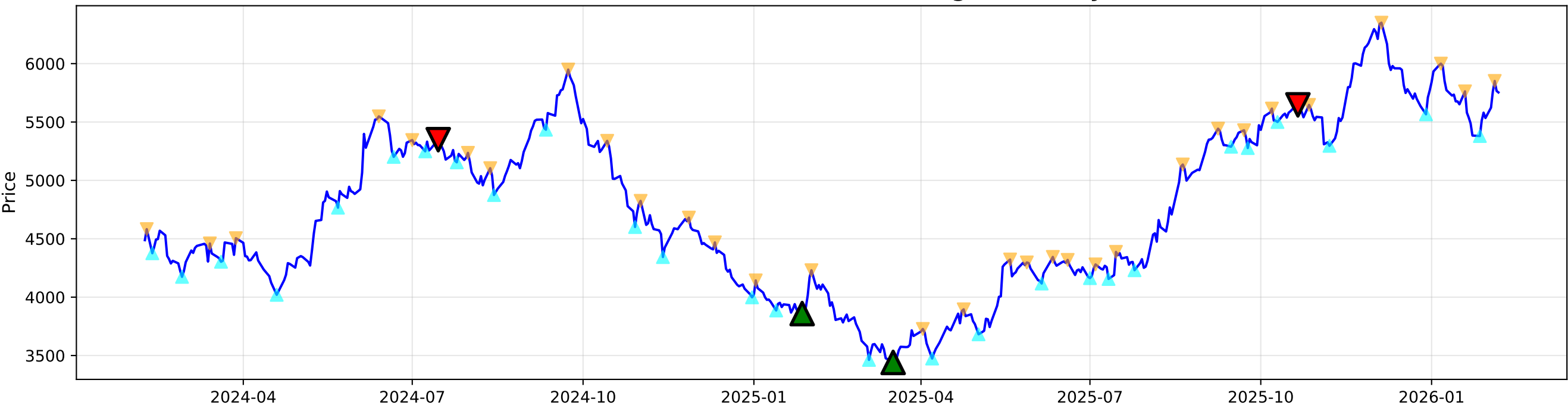
# HEROMOTOCO.NS - Volatility Squeeze Analysis



## HEROMOTOCO.NS - RSI-Volume Summary

<b>Current RSI:</b>	53.23
<b>Current Volume:</b>	770475
<b>Volume MA 20:</b>	436929
<b>Bullish Divergences:</b>	2
<b>Bearish Divergences:</b>	2
<b>Bullish Div 1:</b>	Date: 2025-01-27 00:00:00+05:30, Price: 3859.30
<b>Bullish Div 2:</b>	Date: 2025-03-17 00:00:00+05:30, Price: 3441.07
<b>Bearish Div 1:</b>	Date: 2024-07-15 00:00:00+05:30, Price: 5348.39
<b>Bearish Div 2:</b>	Date: 2025-10-21 00:00:00+05:30, Price: 5646.50

# HEROMOTOCO.NS RSI-Volume Divergence Analysis



# HEROMOTOCO.NS - Volume Analysis

## == VOLUME ANALYSIS ==:

Status:

**28 Signals Detected**

:

**2025-12-18 [-]:**

Distribution Day

**2025-12-22 [-]:**

Distribution Day

**2026-01-27 [+]:**

**Selling Exhaustion (Bullish Div)**

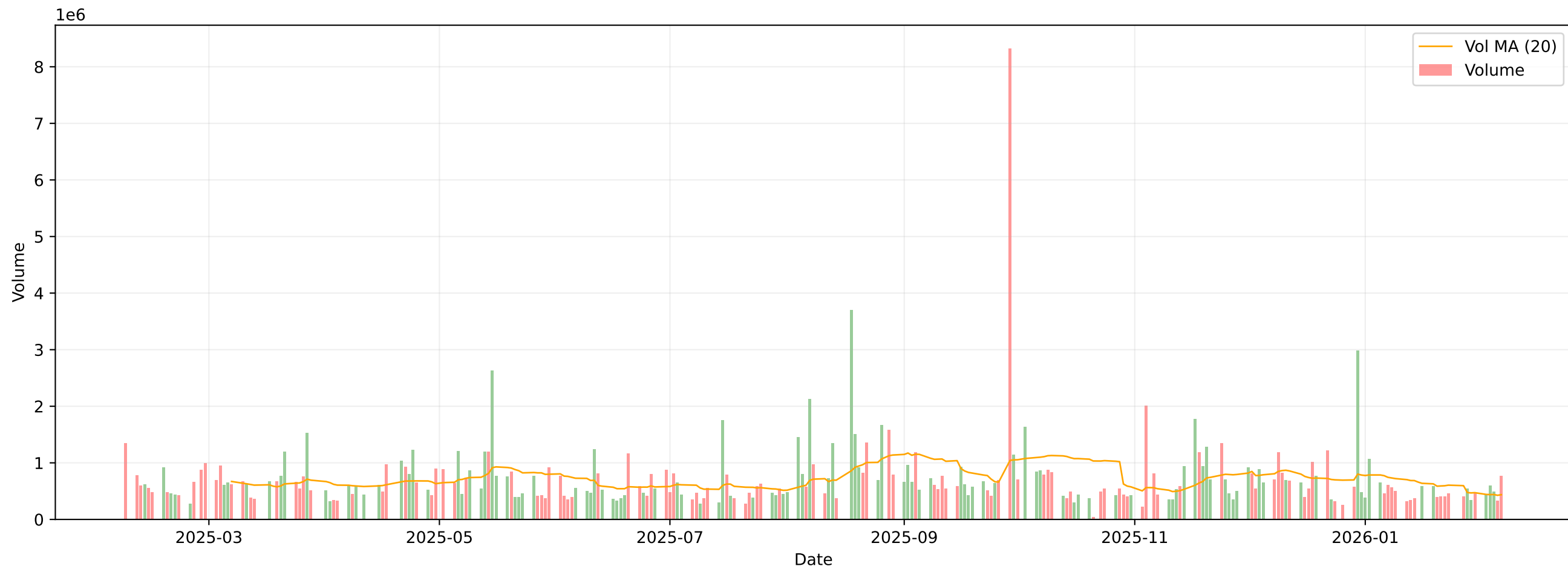
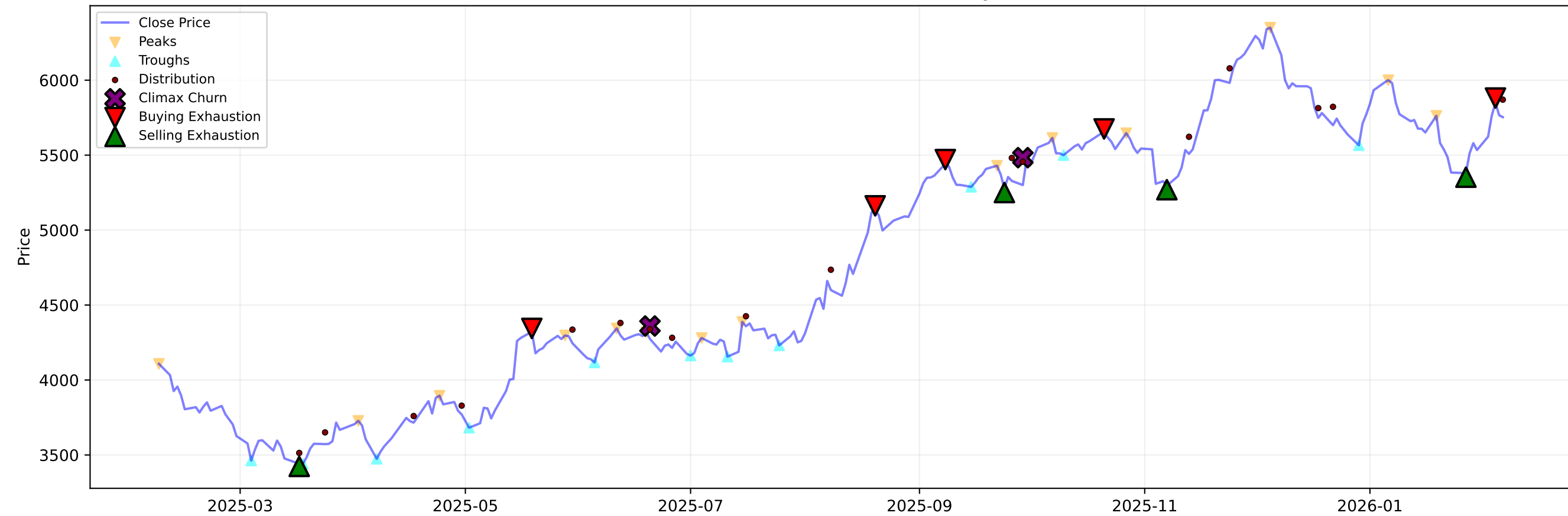
**2026-02-04 [+]:**

**Buying Exhaustion (Bearish Div)**

**2026-02-06 [-]:**

Distribution Day

# HEROMOTOCO.NS - Volume Analysis





# HEROMOTOCO.NS - Candlestick Classification Summary

== CANDLESTICK CLASSIFICATION ==:

Latest Classification: **Seller Control**

Recent Trend Score (10-day avg): 0.20

:

Distribution:

No Control: 112

Seller Control: 66

Buyer Control: 44

Buyer Strong Control: 6

# HEROMOTOCO.NS - Candlestick Classification



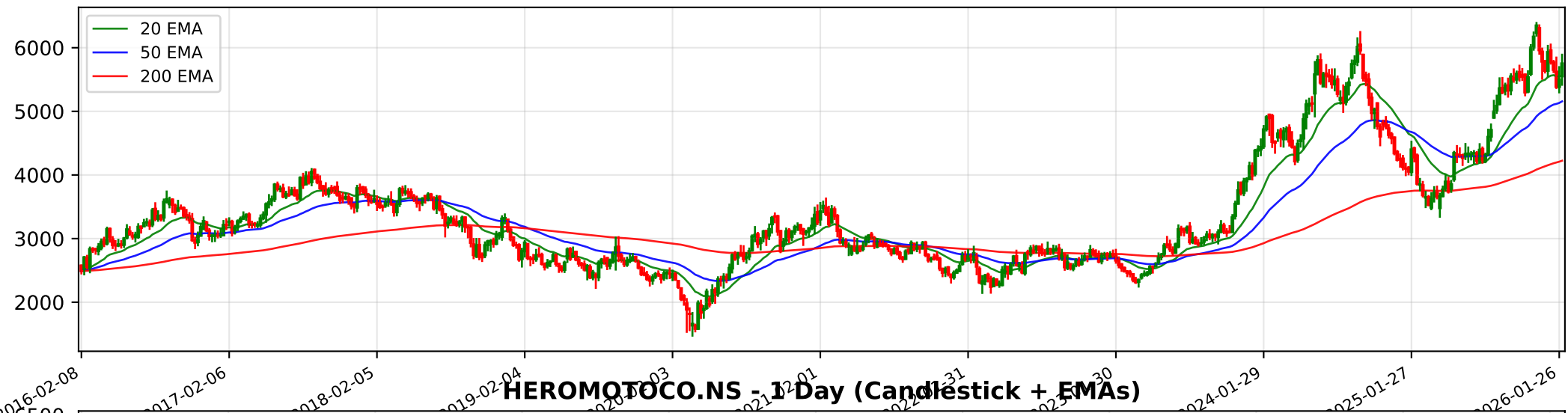
## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	<b>DOWNTREND (Sell)</b>	6205.07	5753.5	2025-12-22
1 Day	<b>UPTREND (Buy)</b>	5318.86	5753.5	2026-02-04
15 Min	<b>DOWNTREND (Sell)</b>	5827.43	5753.5	2026-02-06

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	<b>Bearish</b>	Weakening	No Signal
1 Day	<b>Bullish</b>	Strengthening	No Signal
15 Min	<b>Bearish</b>	Weakening	No Signal

HEROMOTOCO.NS - 1 Week (Candlestick + EMAs)



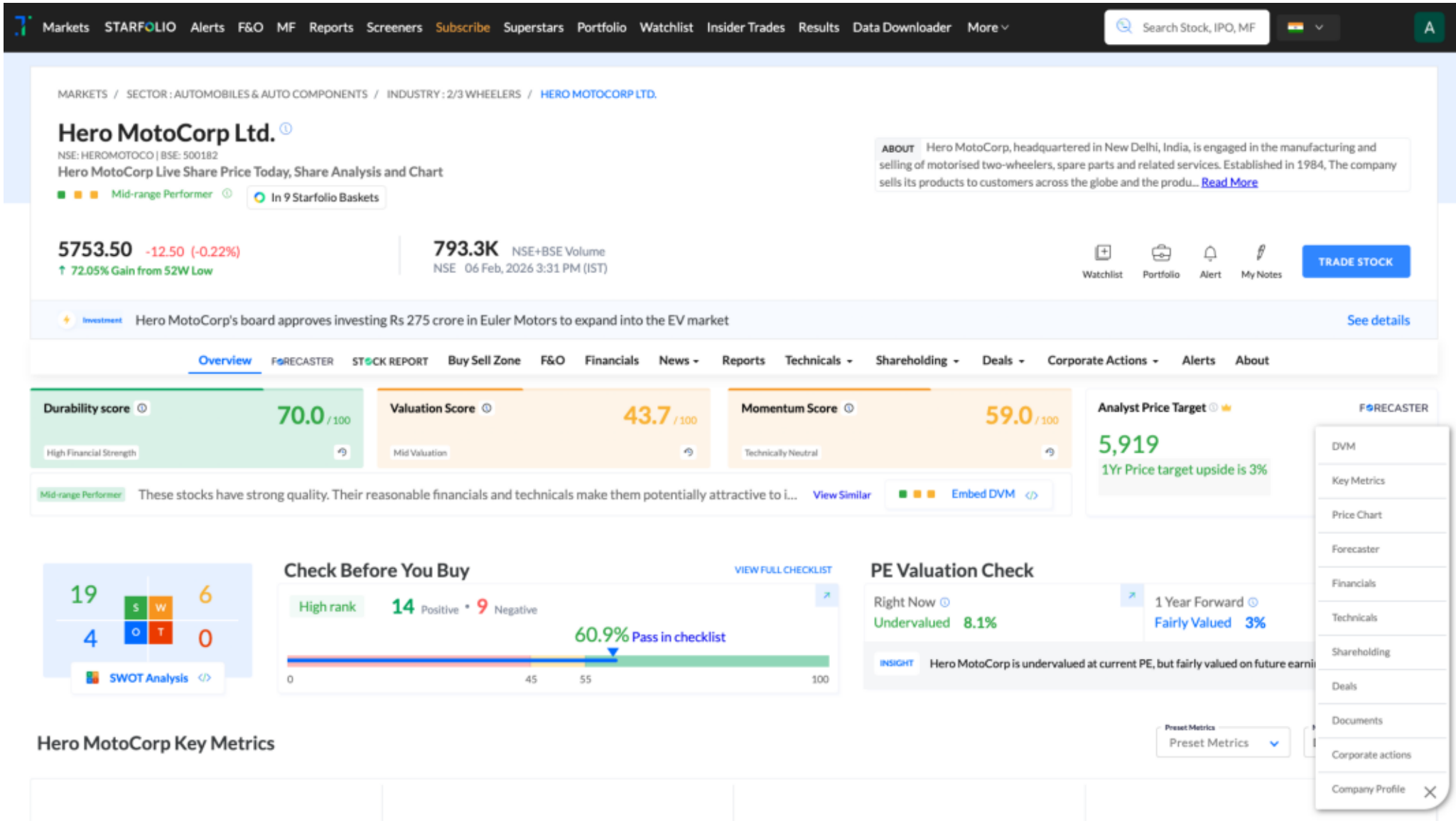
HEROMOTOCO.NS - 1 Day (Candlestick + EMAs)



HEROMOTOCO.NS - 15 Min (Candlestick + EMAs)



## Trendlyne Snapshot - HEROMOTOCO\_main



## Trendlyne Snapshot - HEROMOTOCO\_forecaster

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MARKETS / SECTOR: AUTOMOBILES & AUTO COMPONENTS / INDUSTRY: 2/3 WHEELERS / [HERO MOTOCORP LTD.](#)

Hero MotoCorp Ltd.

NSE: HEROMOTOCO | BSE: 500182

Mid-range Performer

In 9 Starfolio Baskets

5753.50

-12.50 (-0.22%)

72.05% Gain from 52W Low

793.3K

NSE+BSE Volume

NSE 06 Feb, 2026 3:31 PM (IST)

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TRADE STOCK

Investment

Hero MotoCorp's board approves investing Rs 275 crore in Euler Motors to expand into the EV market

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About

### Hero MotoCorp - HEROMOTOCO - stock price prediction, stock forecast, target price, analyst ratings from 38 analysts

Hero MotoCorp has a share price target of Rs 5919, revenue growth forecast of 10.6%, and profit growth estimate of 12.6% for FY26, based on top 38 analyst calls.

### Hero MotoCorp FORECASTER - Analyst Estimates

[FORECASTER DASHBOARD](#)

SHARE PRICE TARGET FORECAST

12 MONTH ESTIMATE

LOW ESTIMATE: 3900, HIGH ESTIMATE: 7500

CURRENT PRICE: 5753.5, AVG. ESTIMATE: 5919.3

Legend: ● CURRENT PRICE, ● AVG. ESTIMATE

EPS FORECAST

QUARTER: ANNUAL

Legend: ◆ ACTUAL EPS, ◆ AVG. ESTIMATE

CONSENSUS RECOMMENDATION

38 ANALYST Recommendations

BUY

14	3	13	1	4	Sep '25
13	4	13	1	4	Oct '25
14	7	11	1	4	Nov '25
14	7	11	1	5	Dec '25
14	7	11	1	5	Jan '26
14	7	11	1	5	Feb '26

Legend: ● STRONG BUY, ● BUY, ● HOLD, ● SELL, ● STRONG SELL