

# Stock Analysis Report

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## Strategic Trading Analysis

Based on the detailed PDF report for **POWERGRID.NS** (generated 2026-02-14), here is the positional trading analysis.

### Step 1: Audit the Data

#### ● Data Present:

- **Price Action:** Daily (3-year) and Weekly charts with Candlestick analysis.
- **Trend Indicators:** EMA (20, 50, 200), Supertrend (Multi-timeframe), MACD.
- **Volatility:** Bollinger Bands, ATR, Volatility Squeeze analysis.
- **Momentum/Strength:** RSI with Divergence detection, Relative Strength (RS) against Benchmark ^CNXINFRA.
- **Fundamentals:** 4-Year Long-term and 6-Quarter Short-term analysis.
- **Forecasts:** Analyst ratings, Price targets, and Sentiment.

#### ● Data Missing:

- **Intraday Volume Profile:** While daily volume is present, granular tick-level volume for precise intraday entry is absent.
- **Option Chain:** No Open Interest (OI) data to confirm resistance levels at 300 strikes.
- **Confidence Level:** **High.** The report provides a comprehensive confluence of technical, fundamental, and sentiment data sufficient for intermediate-term analysis.

### Step 2: Analyze the Setup

#### 1. Trend & Structure (**Bullish Recovery**):\*

**Price Structure:** The stock is in a defined **Short-term Uptrend**.

The current price (INR 287.20) has successfully reclaimed all key Moving Averages (EMA 20, 50, and 200).\*

**Turnaround Play:** The Relative Strength (RS) analysis (Page 4) explicitly flags a "**Turnaround Detected.**"

The stock is shifting from a lagger to an "Emerging Leader" with 1-Month and 3-Month RS > 1.\*

**Support:** There is a strong confluence of support between **INR 269 - INR 274**, formed by the EMA 50, EMA 200, and the Daily Supertrend support (INR 271.64).

#### 2. Momentum & Signals (Mixed but Positive):\*

**Supertrend:** Triggered a fresh **BUY signal on 2026-02-02**, confirming the recent reversal.\*

**MACD:** **Bullish** crossover is active with positive histograms, though momentum is slightly weakening.\*

**Fundamentals:** Short-term fundamentals are excellent. Revenue, Net Income, and EPS are all accelerating (10-15% Recent QoQ growth), providing fundamental backing to the technical breakout.

#### 3. Risks (Volume & Resistance):\*

**Volume:** The "Volume-RSI Summary" (Page 16) notes current volume (10.9M) is below the 20-day Average (18.9M). The rally lacks strong volume conviction.\*

**Exhaustion:** A "Buying Exhaustion" signal was detected on 2026-02-11 (Page 18).\*

**Resistance:** Immediate resistance lies at the Upper Bollinger Band (**INR 306**) and previous psychological highs near **INR 300**.

**Synthesis:** This is a **High-Probability Recovery Setup**. The "Golden Cross" (EMA 50 crossing above EMA 200) hasn't happened yet (50 is at 269, 200 is at 274), but the price trading above both suggests this

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crossover is imminent. The risk-to-reward ratio is favorable if we target the broker average rather than just the immediate resistance.

## Step 3: Formulate the Recommendation

**Verdict: YES**

The confluence of improving Relative Strength, solid short-term earnings growth, and price reclaiming key long-term averages outweighs the low volume concern. The trade fits the 1-4 month horizon well.

- **Entry Price: INR 287.20** (Current Market Price).
  - Note: Since a "Buying Exhaustion" signal appeared recently, aggressive traders may wait for a dip to INR 278-INR 280, but for a 4-month horizon, current entry is valid.
- **Stop Loss: INR 268.00** (Closing Basis).
  - Rationale: This places the stop below the EMA 50 (INR 269), the Daily Supertrend (INR 271), and the EMA 200 (INR 274). If price closes below this cluster, the trend is invalidated.
- **Take Profit: INR 330.00**.
  - Rationale:
    - **Target 1 (Partial Booking)**: INR 306 (Upper Bollinger Band).
    - **Target 2 (Final)**: INR 330 - INR 337 (Aligns with Broker Average Targets detected on Page 24). This offers a ~15% upside.

## Candlestick Classification Analysis

Based on the **Candlestick Classification System** outlined in the report and the visual evidence from **Page 20 (Summary)** and **Page 21 (Chart)**, here is my detailed analysis as a seasoned Price Action Trader.

### 1. Current Market State: "No Control" (Consolidation)

- **Latest Classification: No Control (0)**
- **Visual Evidence (Page 21)**: The most recent candle on the far right is a Grey candle with a small body relative to the Average True Range (ATR).
- **Interpretation**: The market is currently in a state of **indecision**. The battle between buyers and sellers is balanced. The body size is small (<0.5 ATR), indicating a lack of conviction from either side to push the price significantly away from the open by the close.

### 2. Trend Context & Momentum Analysis

While the *immediate* signal is neutral, the context provided by the **10-Day Trend Score** and the recent history on the chart is critical.

**Trend Score (10-day avg): +0.60**

- **Logic**: The scale runs from -2 (Strong Bear) to +2 (Strong Bull). A score of **+0.60** is moderately bullish.
- **Implication**: Despite the current "No Control" day, the aggregated price action over the last two weeks favors the buyers. The bulls have been winning more rounds than the bears recently.

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## Chart Pattern Analysis (The "Power Move"):

- Looking at the far right of the chart (Page 21), just prior to the current consolidation, there is a **massive Dark Green Candle (Buyer Strong Control +2)**.
- **Volume Confirmation:** Look at the volume bar corresponding to that big green candle—it is significantly higher than the surrounding bars. According to the algorithm (Step 4), high volume acts as a multiplier. This indicates **institutional accumulation**. Smart money stepped in aggressively at the ~250-260 level.

## 3. The Pullback Diagnosis

Following that large "Buyer Strong Control" candle, the stock has seen a few days of retreat. However, analyzing these pullback candles reveals a bullish setup:

- **Candle Type:** The pullback consists mostly of **Grey (No Control)** and **Light Red (Seller Control)** candles. We do **not** see Dark Red (Seller Strong Control) candles.
- **Volume:** The volume during this pullback/consolidation is declining compared to the breakout volume.
- **Verdict:** This is a classic "**Bullish Flag**" or "**Resting Phase**." The sellers are present, but they are weak (low volume, moderate bodies). They are unable to undo the progress made by the single "Buyer Strong Control" day.

## 4. Prediction: Which side should future price move?

**Verdict: BULLISH (Upside Continuation)**

**Reasoning:** The price action suggests a temporary pause in a newly formed uptrend. The market creates a "Buyer Strong Control" impulse, followed by a "No Control" consolidation. In price action theory, consolidation usually resolves in the direction of the preceding strong move.

- **The Setup:** The strong green candle established a "demand zone." The current "No Control" phase is the market absorbing the supply. Since selling pressure is weak (indicated by the lack of Dark Red candles), buyers are likely to regain control once the weak hands are shaken out.

**Trade Plan based on Candlestick Logic:**\* **Bias:** Long\* **Trigger:** Watch for a switch from "No Control" (Grey) to **Buyer Control (+1)** or a break above the high of the recent Dark Green candle.\* **Invalidation:** If a **Seller Strong Control (-2)** candle appears (Large Red Body + High Volume) that closes below the low of the recent breakout candle (approx. 250), the bullish thesis is voided.

**Summary:** The "No Control" status is not a bearish signal here; it is a **healthy pause** after a violent move up. Expect the price to resume its upward trajectory.

## News & Analyst Targets

Based on the latest available information for the week ending **February 14, 2026**, here is the research update for **Power Grid Corporation of India (POWERGRID)**.

### 1) Latest News for POWERGRID (Week of Feb 8 - Feb 14, 2026)

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- **Acquisition of BDPTL (Feb 13, 2026):** Power Grid has successfully acquired **Bellary Davanagere Power Transmission Limited (BDPTL)**. The acquisition was completed under the Tariff-Based Competitive Bidding (TBCB) route to facilitate the evacuation of 3 GW of renewable energy in Karnataka.
- **Dividend Record Date (Feb 09, 2026):** The company traded ex-dividend earlier this week. The record date for the **2nd Interim Dividend of INR 3.25 per share** was Monday, February 9, 2026. The payment is scheduled to be disbursed by February 27, 2026.
- **New Battery Storage Tender (Feb 10, 2026):** Power Grid issued a tender inviting bids for the development of a **20 MW / 80 MWh Battery Energy Storage System (BESS)** in Odisha. This is part of a larger push supported by Viability Gap Funding (VGF), with bids closing on February 18, 2026.
- **Analyst Sentiment Update (Feb 11, 2026):** Financial analysis platform **MarketsMojo** updated its rating on the stock to "Sell", citing valuation concerns despite the company's stable operating performance.

## 2) Brokerage Upgrades & Downgrades

- **ICICI Securities (Reiteration/Upgrade):** As of **February 4, 2026**, ICICI Securities reaffirmed a **BUY** rating. They highlighted the company's "structurally stronger execution phase" and the raising of its capex guidance.
- **Motilal Oswal (Neutral):** In a report dated **February 3, 2026**, the brokerage maintained a **NEUTRAL** stance with a revised target, balancing the strong order book against execution risks and valuation premiums.
- **Consensus View:** The broader analyst community remains cautiously optimistic ("Moderate Buy"), acknowledging the steady dividend yield but flagging limited upside due to recent stock rallies.

## 3) Other Impacting News

- **FY26 Capex Guidance Raised:** Earlier this month (Feb 2, 2026), Power Grid raised its capital expenditure guidance for the ongoing financial year (FY26) to **INR 32,000 crore** (up from the previous estimate of INR 28,000 crore). This signals strong confidence in project execution and pipeline visibility.
- **Q3 FY26 Earnings (Context):** The company recently reported its Q3 FY26 results (late Jan 2026), posting a **Consolidated Net Profit of INR 4,184 crore**, an increase of ~8.4% YoY. This growth was driven by higher transmission income and efficient asset capitalization.

## 4) Latest Analyst Targets (February 2026)

Brokerage / Source	Rating	Target Price (INR)	Date	Notes
ICICI Securities	BUY	350	Feb 04, 2026	Cites improved execution & raised capex guidance.
Investing.com Consensus	BUY	314	Feb 14, 2026	Average of 23 analyst estimates.
Motilal Oswal	NEUTRAL	302	Feb 03, 2026	Conservative stance due to valuation.
Trendlyne Consensus	BUY	329	Feb 02, 2026	Average target with ~15% potential upside.
MarketsMojo	SELL	N/A	Feb 11, 2026	Flagged "Very Expensive" valuation.

**Disclaimer:** This report is based on information available as of February 14, 2026. Stock market investments are subject to market risks; please consult with a certified financial advisor before making investment

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*decisions.*

# **Stock Detailed Analysis Report**

## **POWERGRID.NS**

Current Price: ₹287.20

Generated: 2026-02-14 09:59

# POWERGRID.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	-0.29%	2.61%
Net Income	No	Yes	-0.33%	-2.65%
ROE	No	Yes	-6.27%	-8.78%
EPS	No	Yes	-0.30%	-2.65%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	10.71%	2.70%
Net Income	Yes	15.27%	3.00%
ROE	Yes	8.51%	8.51%
EPS	Yes	15.38%	6.37%

# POWERGRID.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXINFRA
Sector:	Infra
Classification:	Emerging Leader
RS Score:	51.5/100
:	

## == RS RATIOS ==:

1M RS:	1.087 [Leader]
3M RS:	1.072 [Leader]
6M RS:	0.969 [Neutral]
1Y RS:	0.929 [Neutral]
:	

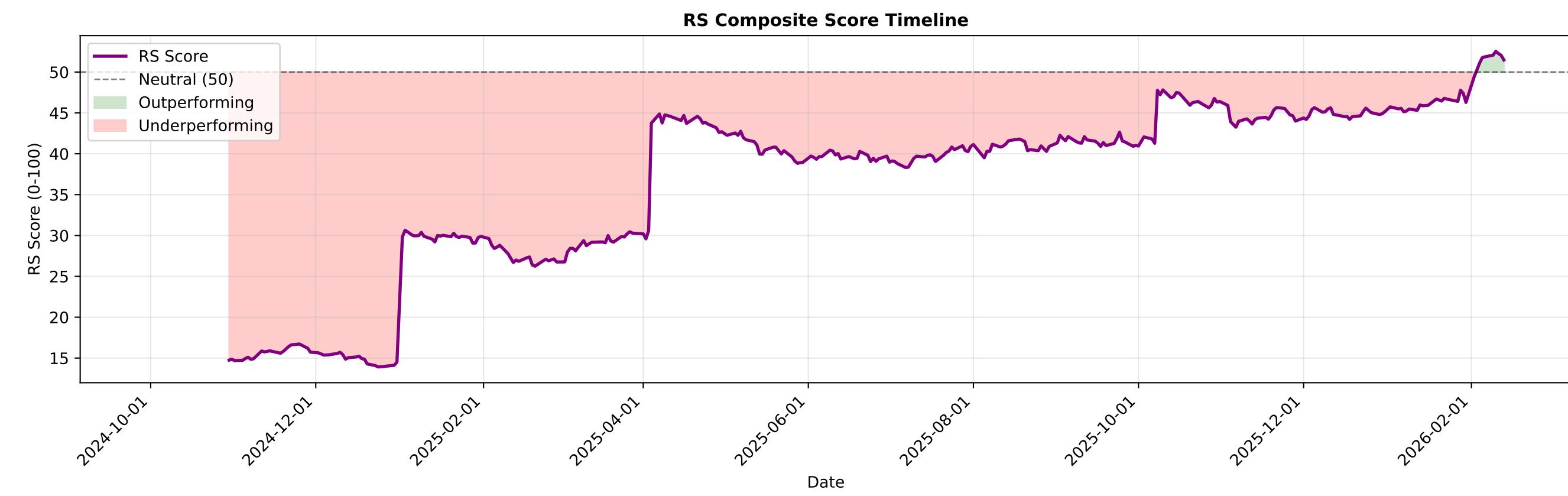
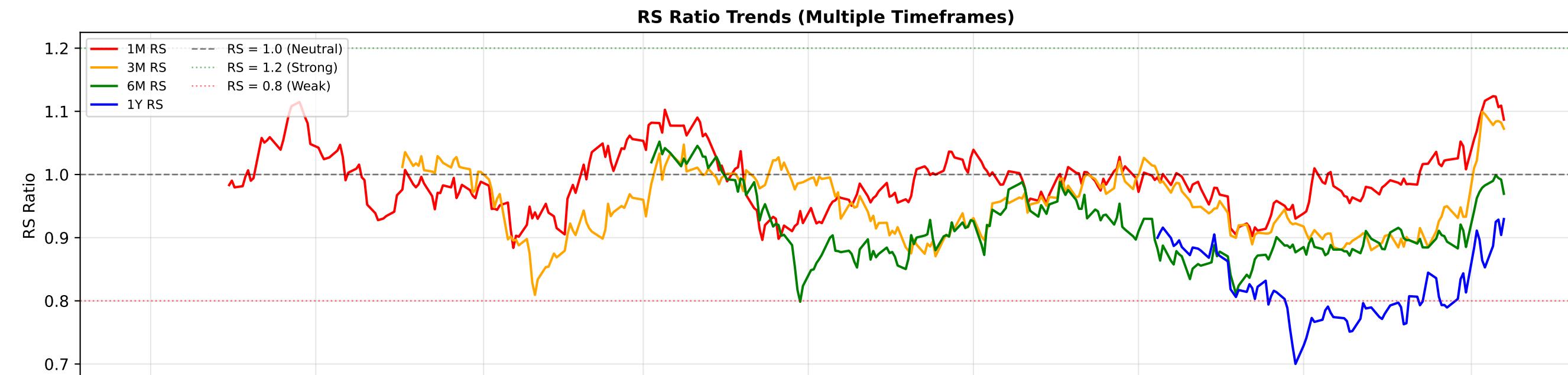
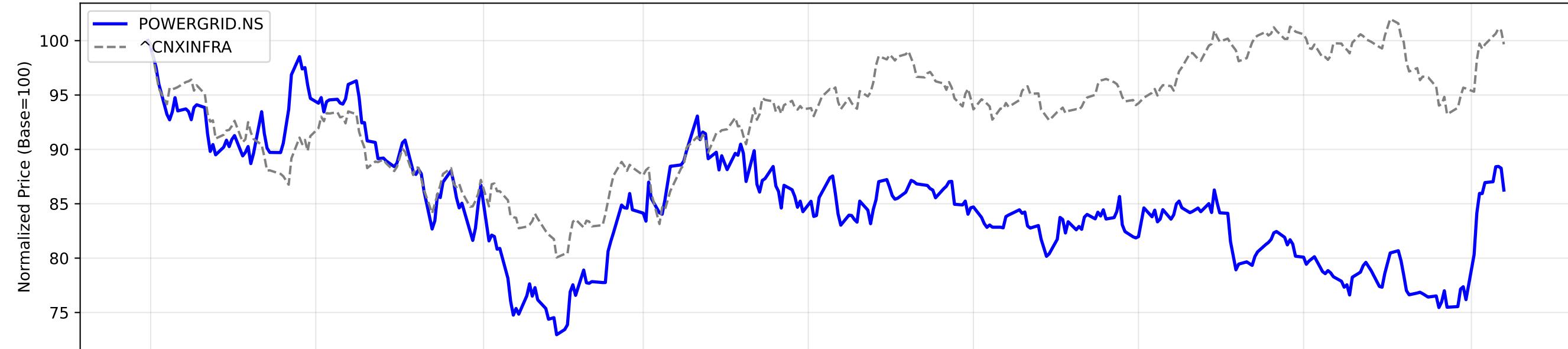
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	!! DETECTED !!
:	

## SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.087) > 3M (1.072)
✓ Medium-term Lagging:	6M=0.969, 1Y=0.929 ( $\leq 1.0$ )
✓ Performance Improving:	3M (+7.6%) > 6M (+4.1%)

**Relative Strength Analysis: POWERGRID.NS vs ^CNXINFRA**  
**Classification: Emerging Leader**  
**Price Performance Comparison (Normalized)**



## **POWERGRID.NS - EMA Crossover Summary**

**EMA 20:** 276.62

**EMA 50:** 269.71

**EMA 200:** 274.08

**Trend Status:** **Short-term Uptrend**

## POWERGRID.NS EMA Crossover Analysis



## **POWERGRID.NS - Bollinger Bands Summary**

<b>Current Price:</b>	287.20
<b>Upper Band:</b>	306.14
<b>Middle Band (SMA 20):</b>	270.49
<b>Lower Band:</b>	234.84
<b>%B:</b>	0.7344
<b>Band Width:</b>	0.2636
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<a href="#">Buy Signal at 2025-12-09 00:00:00+05:30</a>
<b>Recent Signal 2:</b>	<a href="#">Buy Signal at 2025-12-11 00:00:00+05:30</a>
<b>Recent Signal 3:</b>	<a href="#">Buy Signal at 2025-12-18 00:00:00+05:30</a>

## POWERGRID.NS Bollinger Bands (20, 2) Analysis



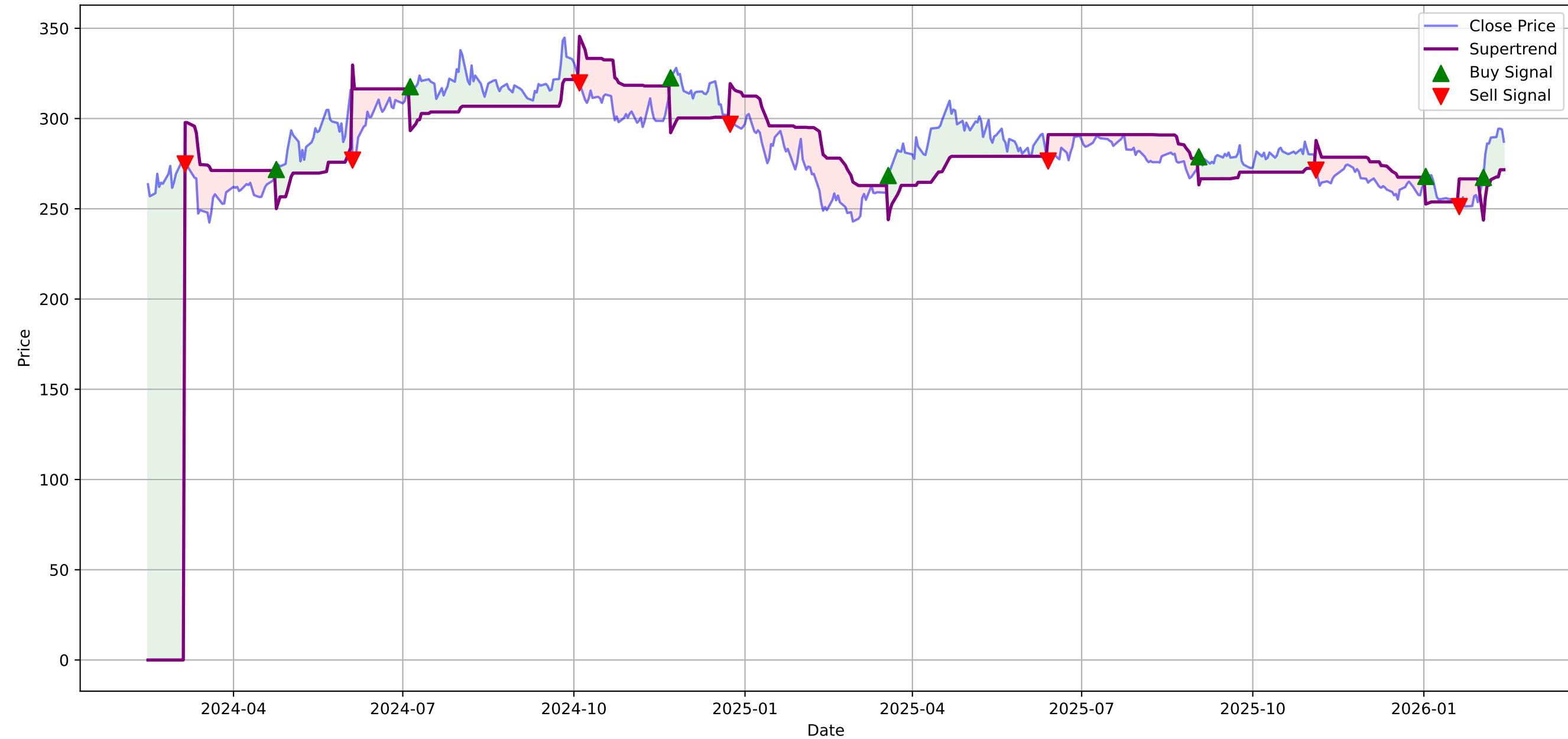
## **POWERGRID.NS - Supertrend Summary**

**Status:** UPTREND (Buy)

**Supertrend Value:** 271.64

**Signal Identified On:** 2026-02-02

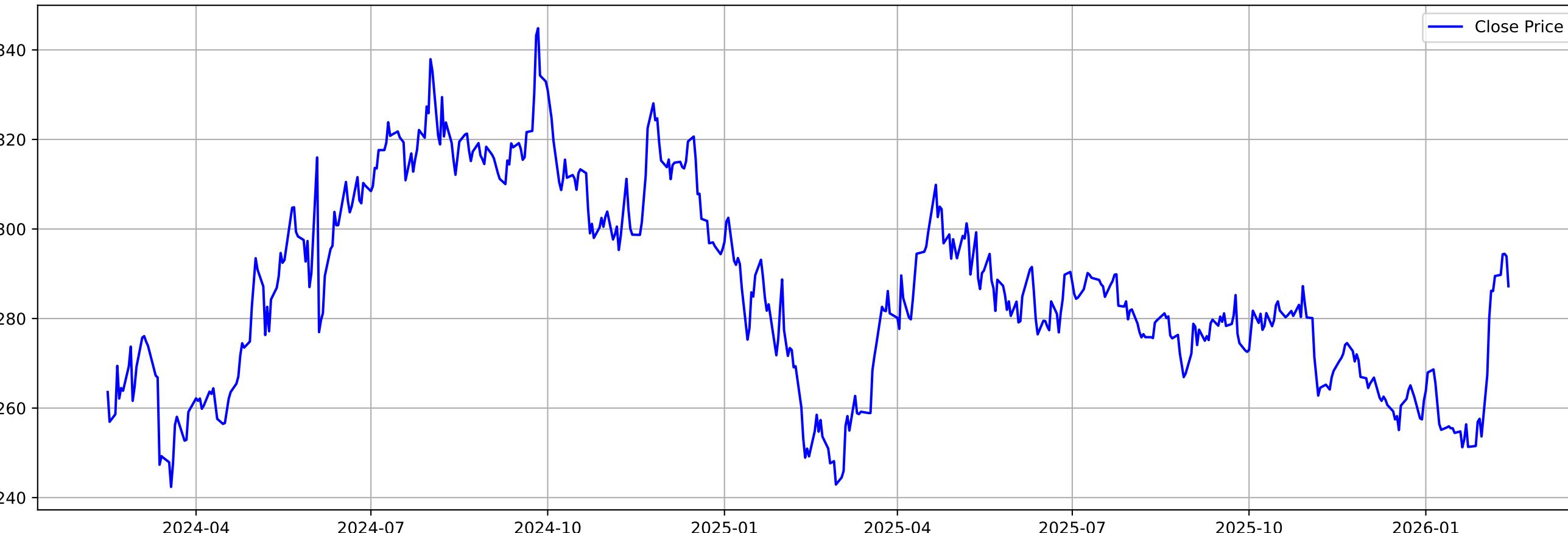
### Supertrend Analysis for POWERGRID.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



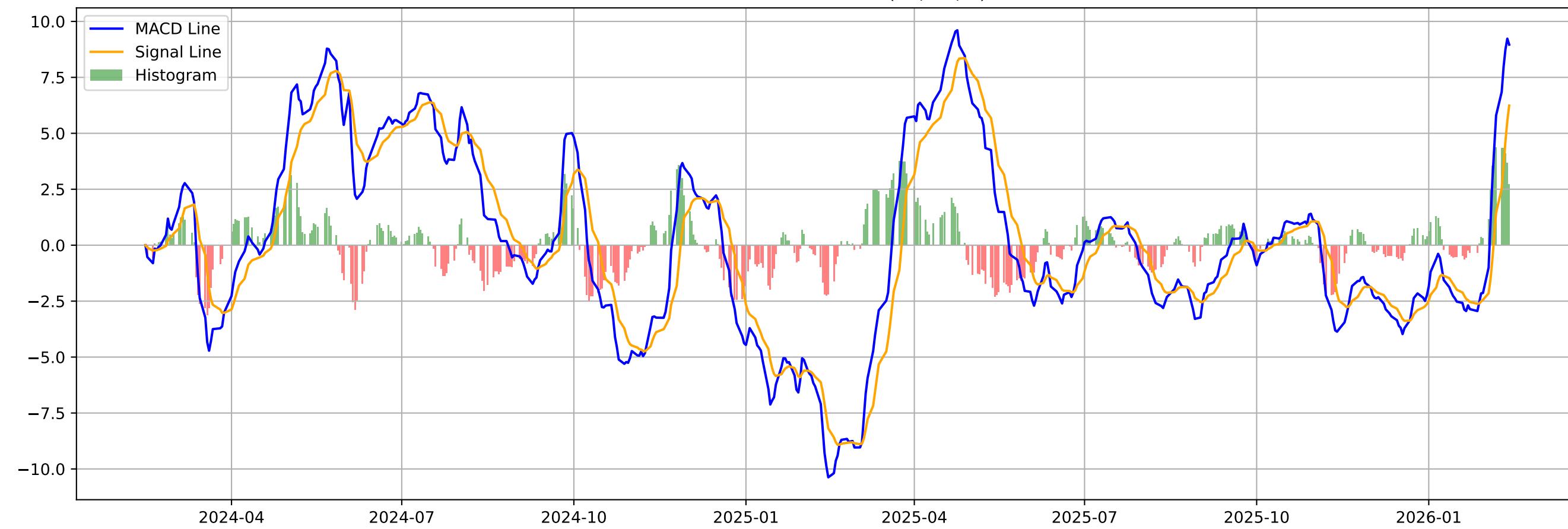
## **POWERGRID.NS - MACD Summary**

<b>MACD Line:</b>	8.96
<b>Signal Line:</b>	6.24
<b>Histogram:</b>	2.72
<b>Trend:</b>	<b>Bullish</b>
<b>Momentum:</b>	<b>Weakening</b>
<b>Signal:</b>	None

### POWERGRID.NS Price



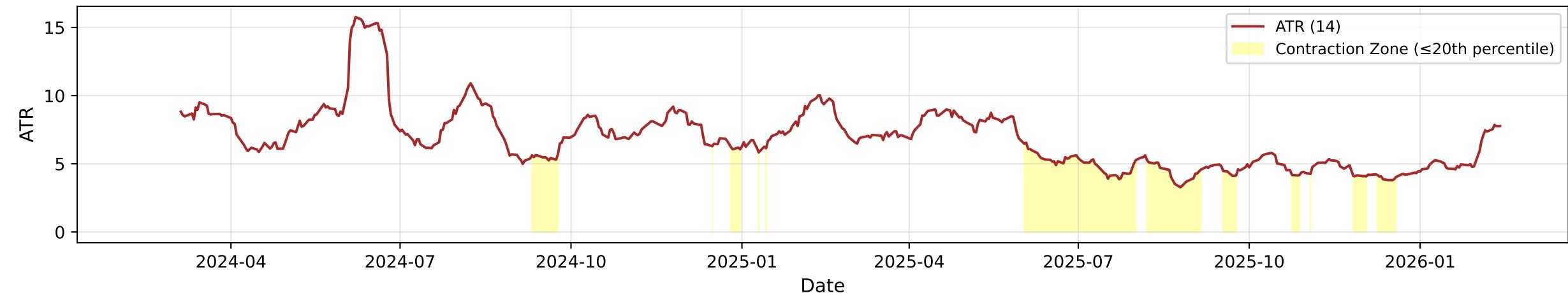
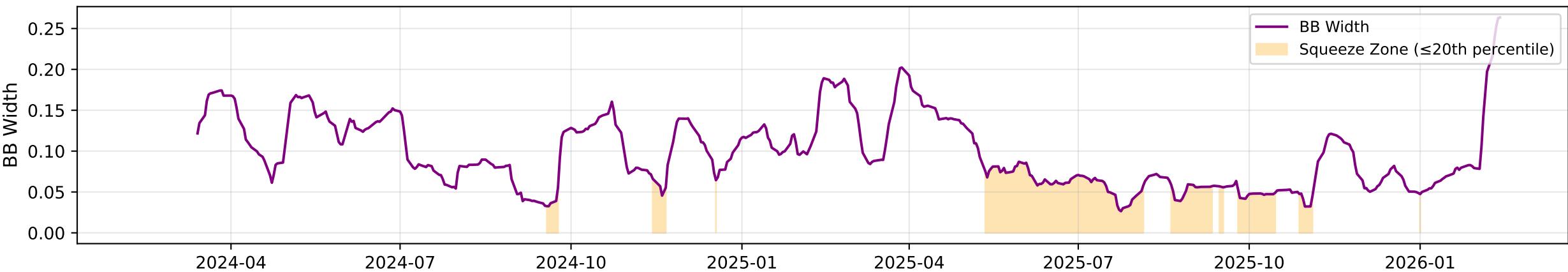
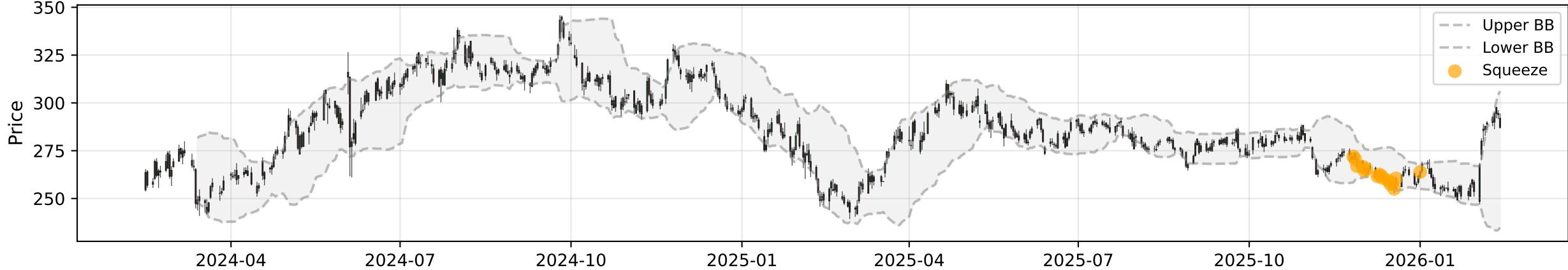
### POWERGRID.NS MACD (12, 26, 9)



## **POWERGRID.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.2636
<b>ATR:</b>	7.7658
<b>Total Signals:</b>	16
<b>Signal 1:</b>	ATR Contraction at 2025-12-16 00:00:00+05:30 (Price: 257.46)
<b>Signal 2:</b>	ATR Contraction at 2025-12-17 00:00:00+05:30 (Price: 258.20)
<b>Signal 3:</b>	ATR Contraction at 2025-12-18 00:00:00+05:30 (Price: 255.09)
<b>Signal 4:</b>	ATR Contraction at 2025-12-19 00:00:00+05:30 (Price: 260.53)
<b>Signal 5:</b>	BB Squeeze at 2026-01-01 00:00:00+05:30 (Price: 263.84)

# POWERGRID.NS - Volatility Squeeze Analysis



## **POWERGRID.NS - RSI-Volume Summary**

<b>Current RSI:</b>	65.87
<b>Current Volume:</b>	10914157
<b>Volume MA 20:</b>	18916189
<b>Bullish Divergences:</b>	1
<b>Bearish Divergences:</b>	1
<b>Bullish Div 1:</b>	Date: 2025-02-12 00:00:00+05:30, Price: 248.91
<b>Bearish Div 1:</b>	Date: 2024-05-22 00:00:00+05:30, Price: 304.85

# POWERGRID.NS RSI-Volume Divergence Analysis



# **POWERGRID.NS - Volume Analysis**

## **== VOLUME ANALYSIS ==:**

**Status:** 42 Signals Detected

:

**2026-01-06 [-]:** Distribution Day

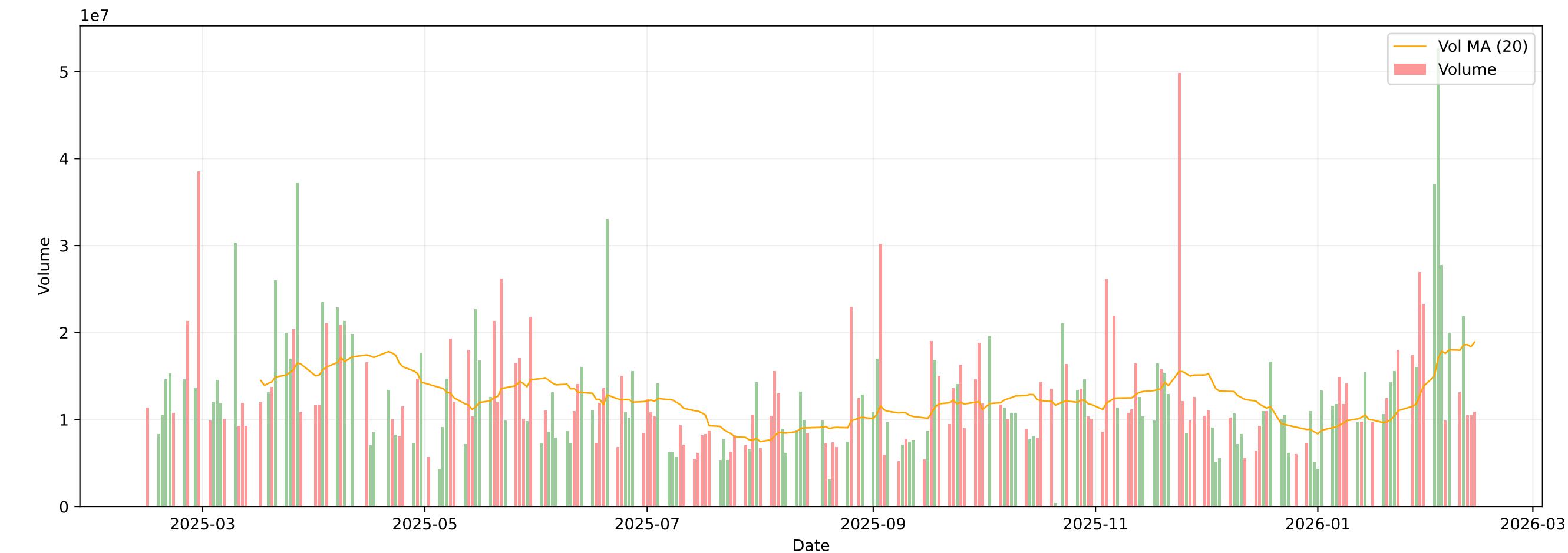
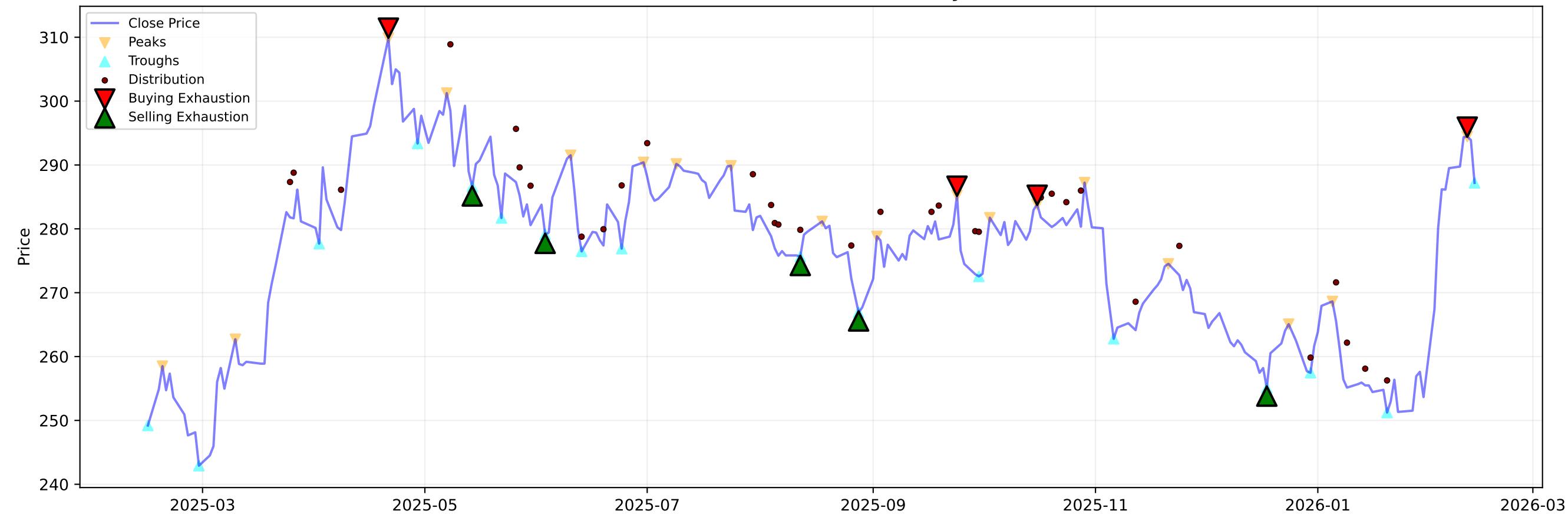
**2026-01-09 [-]:** Distribution Day

**2026-01-14 [-]:** Distribution Day

**2026-01-20 [-]:** Distribution Day

**2026-02-11 [+]:** Buying Exhaustion (Bearish Div)

## POWERGRID.NS - Volume Analysis



# **POWERGRID.NS - Candlestick Classification Summary**

## **== CANDLESTICK CLASSIFICATION ==:**

**Latest Classification:** **No Control**

**Recent Trend Score (10-day avg):** 0.60

:

### **Distribution:**

**No Control:** 106

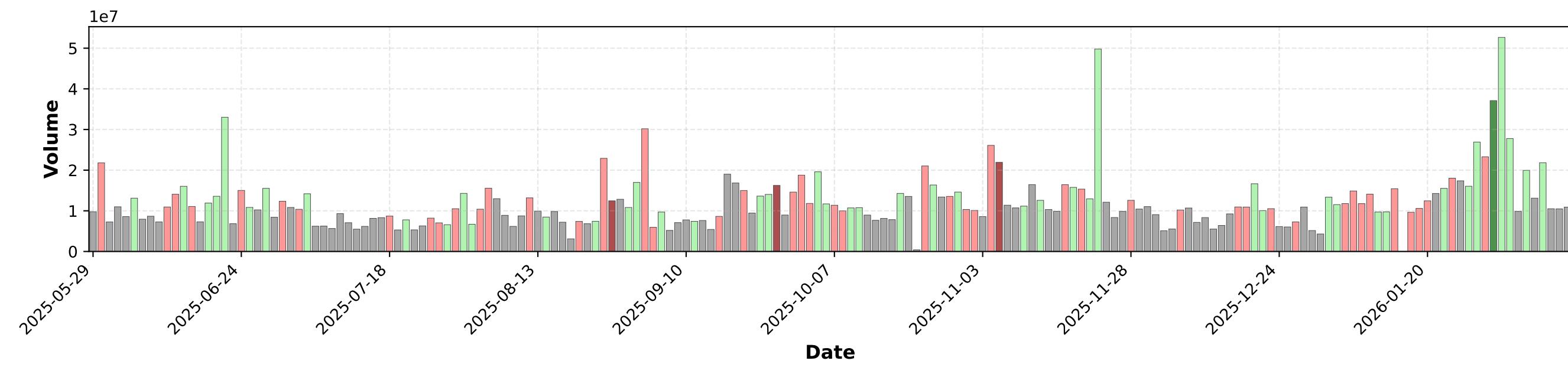
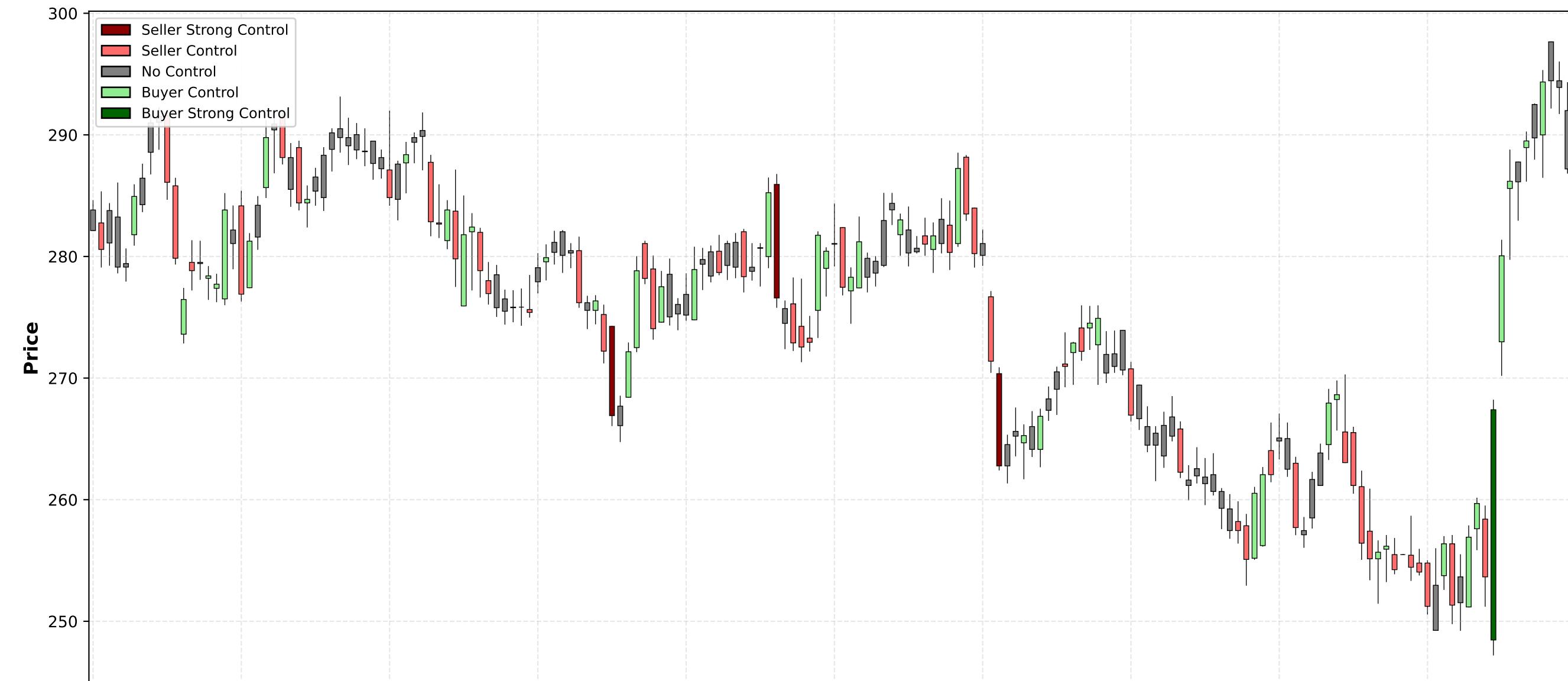
**Buyer Control:** 59

**Seller Control:** 59

**Seller Strong Control:** 3

**Buyer Strong Control:** 1

# POWERGRID.NS - Candlestick Classification



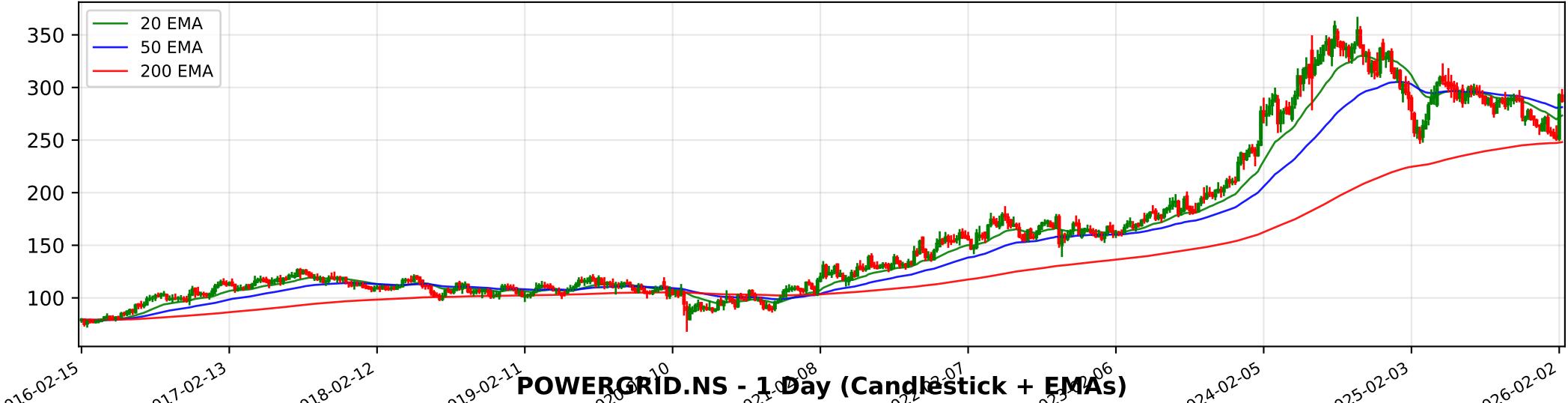
## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	259.83	287.2	2026-02-02
1 Day	UPTREND (Buy)	271.39	287.2	2026-02-02
15 Min	DOWNTREND (Sell)	289.56	287.35	2026-02-11

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bullish	Strengthening	No Signal

# POWERGRID.NS - 1 Week (Candlestick + EMAs)



# POWERGRID.NS - 1 Day (Candlestick + EMAs)



# POWERGRID.NS - 15 Min (Candlestick + EMAs)



# Trendlyne Snapshot - POWERGRID\_main

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MARKETS / SECTOR: UTILITIES / INDUSTRY: POWER-ELECTRIC UTILITIES / POWER GRID CORPORATION OF INDIA LTD.

## Power Grid Corporation of India Ltd. ⓘ

NSE: POWERGRID | BSE: 532898  
Power Grid Corp Live Share Price Today, Share Analysis and Chart

■ ■ ■ Mid-range Performer ⓘ [In 5 Starfolio Baskets](#)

**287.20** -6.70 (-2.28%)

**11.2M** NSE+BSE Volume  
NSE 13 Feb, 2026 3:31 PM (IST)

ABOUT Incorporated in 1989, a Maharatna public sector enterprise, Power Grid Corporation of India is principally engaged in implementation, operation and maintenance of Inter-State Transmission System (ISTS), Telecom and consultancy services. Power Grid pr... [Read More](#)

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Durability score ⓘ **60.0 /100** Valuation Score ⓘ **42.0 /100** Momentum Score ⓘ **52.0 /100** Analyst Price Target ⓘ **314** FORECASTER

High Financial Strength Mid Valuation Technically Neutral

Mid-range Performer ⓘ These stocks have strong quality. Their reasonable financials and technicals make them potentially attractive to i... [View Similar](#) Embed DVM ⓘ

14 5  
8 0 SWOT Analysis ⓘ

Check Before You Buy [VIEW FULL CHECKLIST](#)  
High rank 13 Positive \* 10 Negative 56.5% Pass in checklist

PE Valuation Check  
Right Now ⓘ Overvalued -20.9% 1 Year Forward ⓘ Overvalued -19.3%  
INSIGHT Power Grid Corp is overvalued at both current PE and future earnings estimat

Power Grid Corp Key Metrics

ROE Ann. % > Above industry Median **16.8** Broker Average Target > 17.48% upside **337.4** Market Capitalization > High in Industry **267,113.3** Price to Book > Below industry Median

DVM  
Key Metrics  
Price Chart  
Forecaster  
Financials  
Technicals  
Shareholding  
Deals  
Documents  
Corporate actions  
Company Profile X

## Trendlyne Snapshot - POWERGRID\_forecaster

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MARKETS / SECTOR: UTILITIES / INDUSTRY: POWER-ELECTRIC UTILITIES / POWER GRID CORPORATION OF INDIA LTD.

### Power Grid Corporation of India Ltd.

NSE: POWERGRID | BSE: 532898 In 5 Starfolio Baskets

**287.20** -6.70 (-2.28%)

**11.2M** NSE+BSE Volume  
NSE 13 Feb, 2026 3:31 PM (IST)

**TRADE STOCK**

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### Power Grid Corp - POWERGRID - stock price prediction, stock forecast, target price, analyst ratings from 23 analysts

Power Grid Corp has a share price target of Rs 314, revenue growth forecast of 2.5%, and profit growth estimate of 2.3% for FY26, based on top 23 analyst calls.

### Power Grid Corp FORECASTER - Analyst Estimates

**FORECASTER DASHBOARD**

