

# Gemini Stock Analysis Report

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Based on the detailed technical and fundamental report provided for **TVSMOTOR.NS** (Date: Jan 24, 2026), here is the analysis.

## Step 1: Audit the Data

### • Data Present:

- **Price Structure:** Daily (3-year), Weekly, and 15-min charts.
- **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, MACD.
- **Momentum/Oscillators:** RSI, Relative Strength (RS) vs CNXAUTO, Bollinger Bands.
- **Volume Analysis:** Volume bars, Moving Averages, Distribution/Accumulation signals.
- **Fundamental Snapshot:** Revenue/Profit growth, Analyst ratings, Forecaster data.

### • Data Missing:

- Intraday Order Flow (Market Depth).
- Specific institutional holding changes for the most recent month.

• **Confidence Level: High.** The report provides a comprehensive technical overview across multiple timeframes and indicators, sufficient for a positional trade decision.

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## Step 2: Analyze the Setup

### • Trend & Structure:

- **Long-term:** **Bullish.** The stock is well above the 200 EMA (3270), indicating the primary trend is still up.
- **Intermediate/Short-term:** **Bearish/Corrective.** The stock is currently trading at **3549.80**, which is below both the 20 EMA (3672) and 50 EMA (3638).
- The Daily Supertrend generated a **SELL signal on Jan 20, 2026**, confirming the current leg is downward.

### • Momentum:

- **MACD:** Clearly bearish. The MACD line is below the signal line and descending, with negative histogram expansion.
- **RSI:** Currently at **35.44**. While approaching oversold territory (<30), it has not yet turned upward, suggesting downward momentum is still active.

### • Volume:

- Recent signals show "Buying Exhaustion" and "Distribution Days" (Page 18), indicating institutional selling into the recent highs.

### • Relative Strength:

- The stock is classified as a "Weakening Leader." While the 1-year RS is strong, the stock has started lagging the benchmark (CNXAUTO) in the very short term.

**Conclusion of Setup:** The stock is in a healthy intermediate correction within a long-term uptrend. However, entering now is trying to catch a falling knife. There is no evidence of a floor yet (Hammer candle, bullish divergence, or EMA reclaim). The price is caught in a "value trap" where it looks cheap but has overhead resistance (EMA 20/50).

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## Step 3: Formulate the Recommendation

**Decision: NO (Do Not Enter Yet)**

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**Reasoning:** 1. **Active Sell Signal:** The Daily Supertrend and Moving Averages (20/50) are providing overhead resistance. 2. **Momentum is Negative:** RSI and MACD are pointing down; buying now exposes you to further downside toward the 200 EMA (~3270). 3. **Volume:** Distribution days are dominant; we need to see volume dry up on declines or spike on a reversal candle.

**Conditional Plan (Watchlist for Reversal):** Since the long-term trend is up, this is a prime candidate for a "dip buy" once the correction ends. We will wait for the stock to reclaim momentum.

- **Condition to Buy: Daily Close above EMA 20 (approx. 3675).** This confirms that short-term momentum has shifted back to bullish and the correction is likely over.
- **Entry Price: INR 3680 - INR 3690** (Wait for the confirmation candle close).
- **Stop Loss: INR 3490** (This places risk below the psychological 3500 level and recent consolidation lows).
- **Take Profit: INR 4050** (Targeting a new High, approximately 10% upside from entry).

**Alternative "Aggressive" Setup:** If the stock drops to the **200 EMA (approx INR 3270-3300)** and forms a **Bullish Hammer** or Doji, enter there for a bounce play with a tighter stop at INR 3200.

## News & Analyst Targets

Here is the latest investment research and news analysis for **TVS Motor Company (TVSMOTOR)** for the week ending **January 25, 2026**.

### 1) Latest News for TVSMOTOR This Week

- **Q3 FY26 Earnings Scheduled:** TVS Motor Company has officially confirmed its Board of Directors will meet on **Wednesday, January 28, 2026**, to consider and approve the unaudited financial results for the quarter ended December 31, 2025.
- **Expansion Talks in Egypt:** Reports indicate TVS Motor is in advanced negotiations to establish a manufacturing plant in Egypt. This would mark a significant strategic shift from its current distribution-only model in Africa, potentially becoming its first manufacturing hub on the continent to boost price competitiveness.
- **Derivatives Activity Surge:** Earlier this week (Jan 21-22), the stock witnessed a sharp surge in Open Interest (OI) in the derivatives segment despite a dip in share price. This divergence suggests traders are positioning themselves strategically ahead of the upcoming earnings announcement.
- **Stock Performance:** The stock has seen a minor correction this week, trading around the **INR 3,550** level, down slightly from its recent 52-week high of ~INR 3,909.

### 2) Brokerage Upgrades & Downgrades

- **Positive Outlook (Buy/Accumulate):**
  - **Siddhartha Khemka (Motilal Oswal / Wealth Management):** Identified TVS Motor as a "Top Buy" this week, citing sustained market share gains and margin expansion.
  - **StockInvest.us:** Upgraded the stock from a "Sell" to a "**Hold/Accumulate**" candidate on Jan 23, 2026, noting oversold conditions that could lead to a bounce back.
- **Consensus View:** Most domestic brokerages remain constructive on the stock, expecting continued outperformace in the two-wheeler segment compared to peers, though some caution is advised due to the recent run-up in valuation.

### 3) Other News Impacting TVSMOTOR

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- **Sector Momentum:** The broader auto sector is showing sustained post-festive momentum, with Q3 volumes across the industry estimated to be up ~17% YoY. This sector-wide tailwind is expected to support TVS Motor's topline growth.
- **International Business Recovery:** The potential Egypt facility news aligns with a broader recovery in export volumes, a key revenue driver for TVS that had faced headwinds in previous fiscal years.
- **BMW Partnership Milestone:** The company recently crossed the **2 lakh production milestone** for BMW Motorrad motorcycles (Nov 2025), a partnership that continues to validate its premium manufacturing capabilities.

## 4) Analyst Price Targets (January 2026)

The following table summarizes the latest price targets released by major brokerage firms and analysts over the last few weeks.

Brokerage Firm / Analyst	Recommendation	Target Price (INR)	Upside Potential*
FundsIndia	Buy	4,554	~28%
Motilal Oswal	Buy	4,500	~26%
Geojit BNP Paribas	Buy	4,233	~19%
Emkay Global	Buy	4,200	~18%
Anand Rathi	Buy	4,150	~17%
Axis Direct	Buy	4,000	~12%
Consensus Mean	Buy	~3,937	~11%

\*Upside calculated based on a reference market price of approx. INR 3,550.

**Analyst Note:** The market is keenly awaiting the **Jan 28th earnings call**. A positive surprise in margins or management commentary regarding the African expansion could trigger a move toward the higher end of these targets (INR 4,200+). However, failure to meet the high margin expectations (expected ~12-13%) could lead to short-term consolidation.

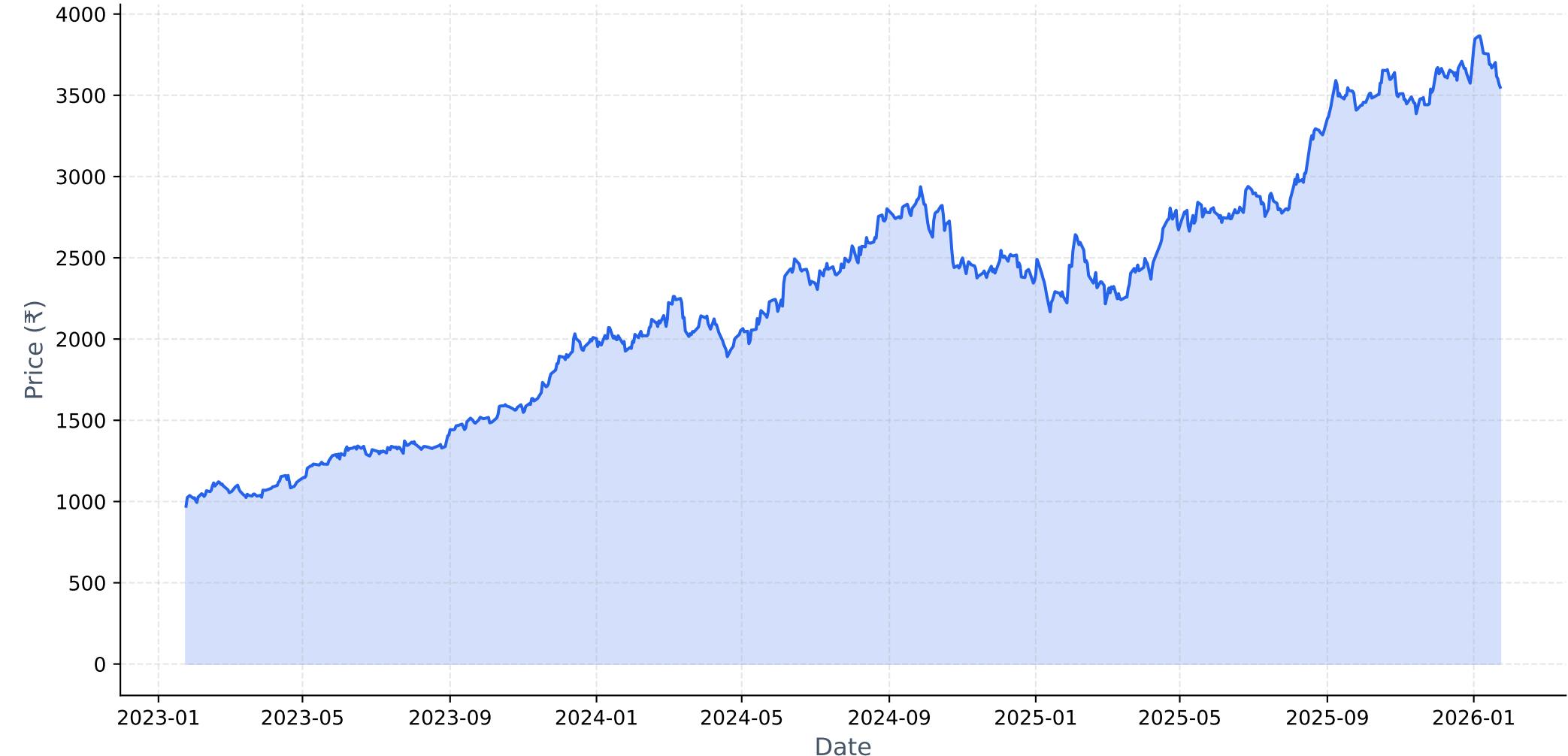
# **Stock Detailed Analysis Report**

**TVSMOTOR.NS**

Current Price: ₹3549.80

Generated: 2026-01-24 18:30

# TVSMOTOR.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	12.91%	20.05%
Net Income	Yes	No	32.57%	43.48%
ROE	Yes	No	5.75%	15.19%
EPS	Yes	No	32.54%	43.48%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	201.91%	36.56%
Net Income	Yes	-5.88%	7.81%
ROE	Yes	5.52%	5.52%
EPS	Yes	0.93%	11.29%

# TVSMOTOR.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	<b>Weakening Leader</b>
RS Score:	54.6/100
:	

## == RS RATIOS ==:

1M RS:	<b>1.008 [Leader]</b>
3M RS:	<b>1.012 [Leader]</b>
6M RS:	<b>1.148 [Leader]</b>
1Y RS:	<b>1.329 [Strong]</b>
:	

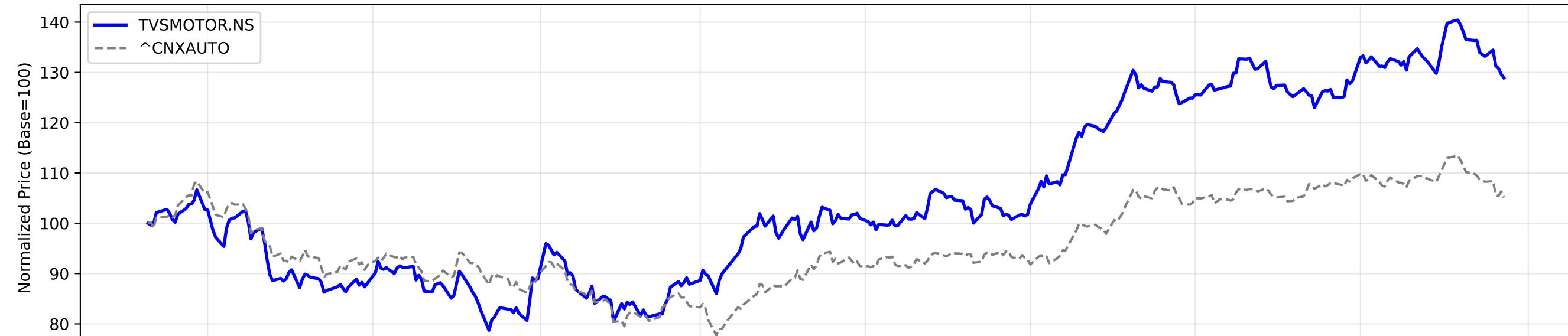
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

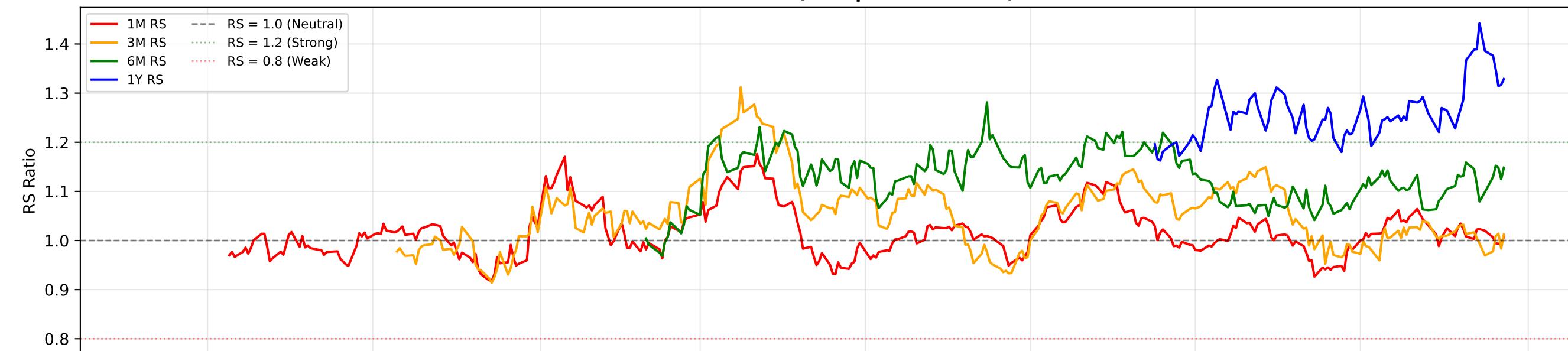
## SIGNAL CRITERIA::

✗ Emerging RS:	<b>Not accelerating</b>
✗ Medium-term Lagging:	<b>Not lagging</b>
✗ Performance Improving:	<b>Not improving</b>

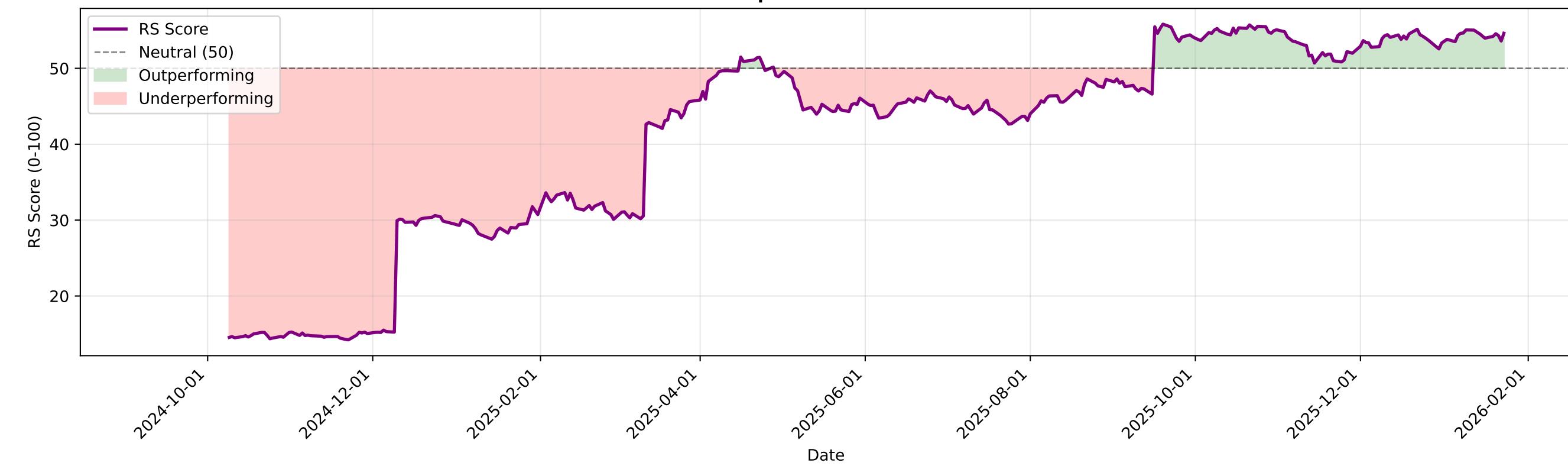
**Relative Strength Analysis: TVSMOTOR.NS vs ^CNXAUTO**  
**Classification: Weakening Leader**  
**Price Performance Comparison (Normalized)**



**RS Ratio Trends (Multiple Timeframes)**



**RS Composite Score Timeline**



## **TVSMOTOR.NS - EMA Crossover Summary**

<b>EMA 20:</b>	3672.98
<b>EMA 50:</b>	3638.71
<b>EMA 200:</b>	3270.94
<b>Trend Status:</b>	<b>Strong Uptrend</b>
<b>Golden Cross Date:</b>	2025-04-01 00:00:00+05:30
<b>Golden Cross Price:</b>	2440.85

# TVSMOTOR.NS EMA Crossover Analysis



## **TVSMOTOR.NS - Bollinger Bands Summary**

<b>Current Price:</b>	3549.80
<b>Upper Band:</b>	3919.31
<b>Middle Band (SMA 20):</b>	3715.02
<b>Lower Band:</b>	3510.74
<b>%B:</b>	0.0956
<b>Band Width:</b>	0.1100
<b>Status:</b>	Lower Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-11-07 00:00:00+05:30</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2026-01-21 00:00:00+05:30</b>

# TVSMOTOR.NS Bollinger Bands (20, 2) Analysis



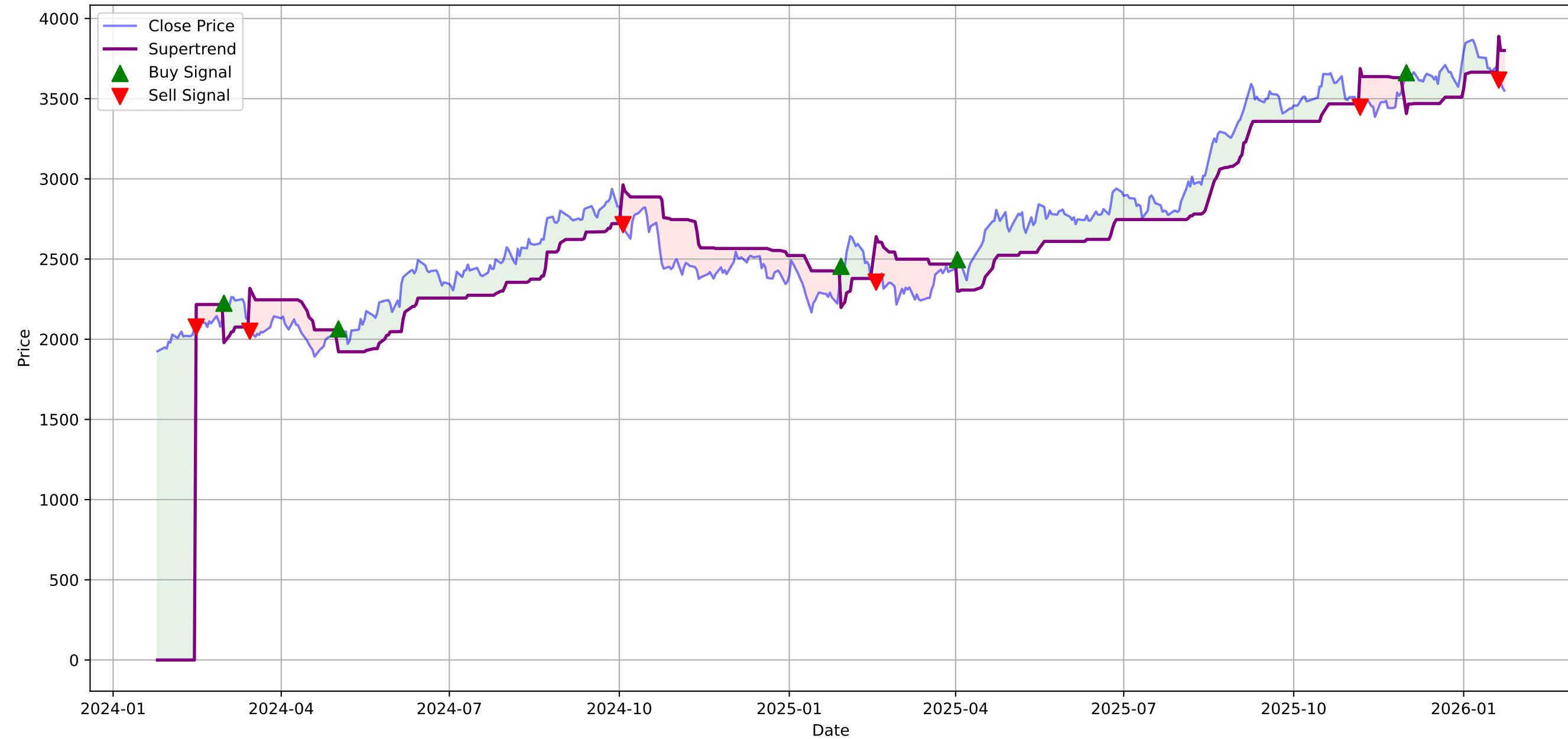
## **TVSMOTOR.NS - Supertrend Summary**

**Status:** DOWNTREND (Sell)

**Supertrend Value:** 3800.37

**Signal Identified On:** 2026-01-20

### Supertrend Analysis for TVSMOTOR.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



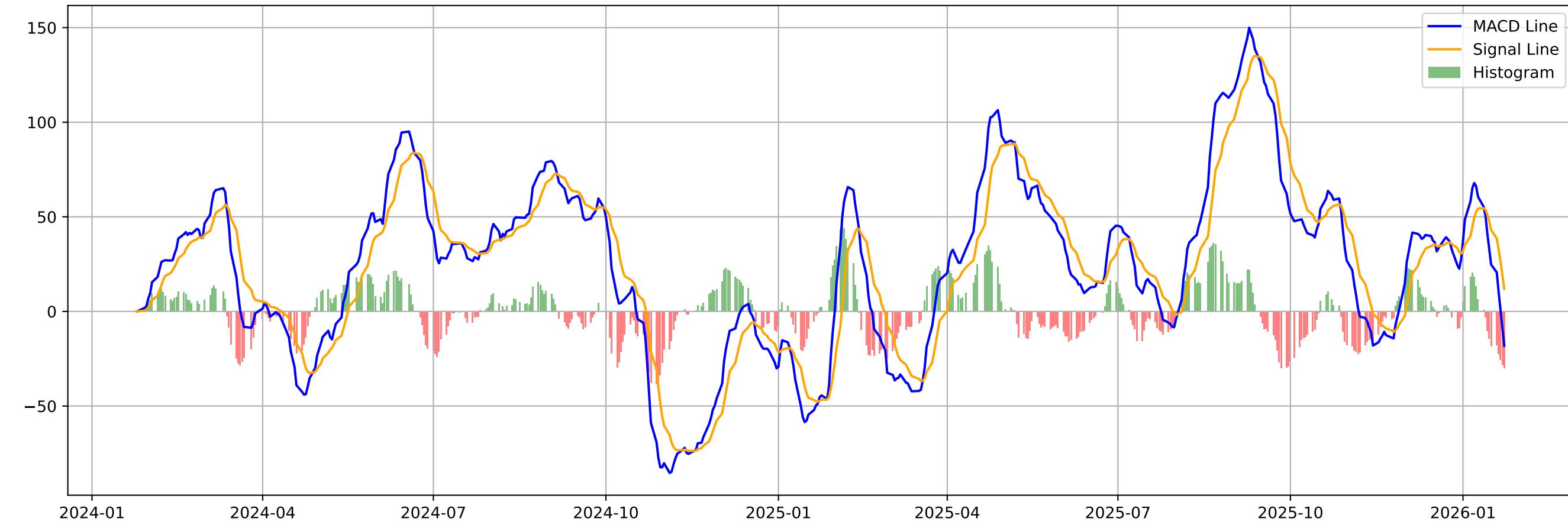
## **TVSMOTOR.NS - MACD Summary**

<b>MACD Line:</b>	-18.11
<b>Signal Line:</b>	11.93
<b>Histogram:</b>	-30.04
<b>Trend:</b>	<b>Bearish</b>
<b>Momentum:</b>	<b>Strengthening</b>
<b>Signal:</b>	None

### TVSMOTOR.NS Price



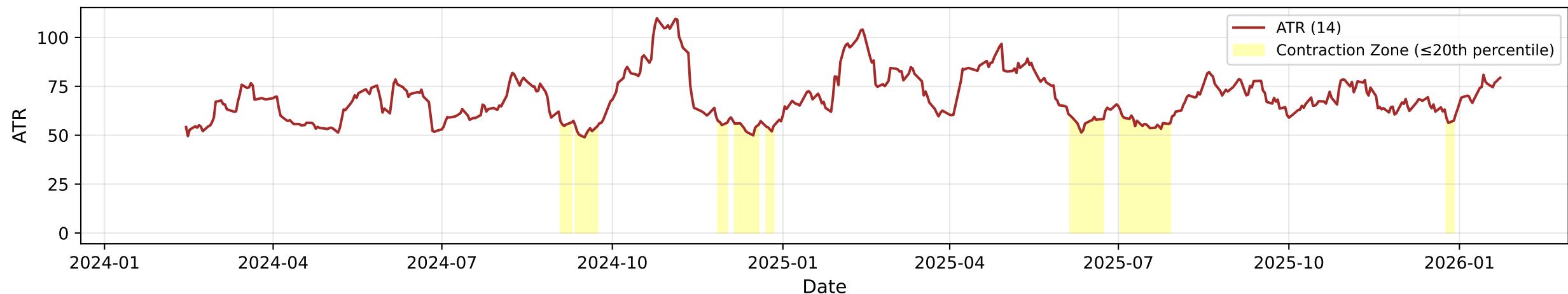
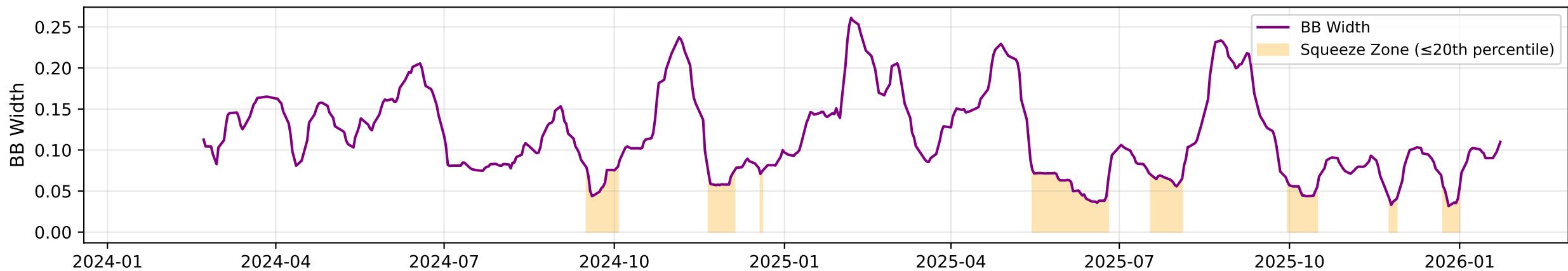
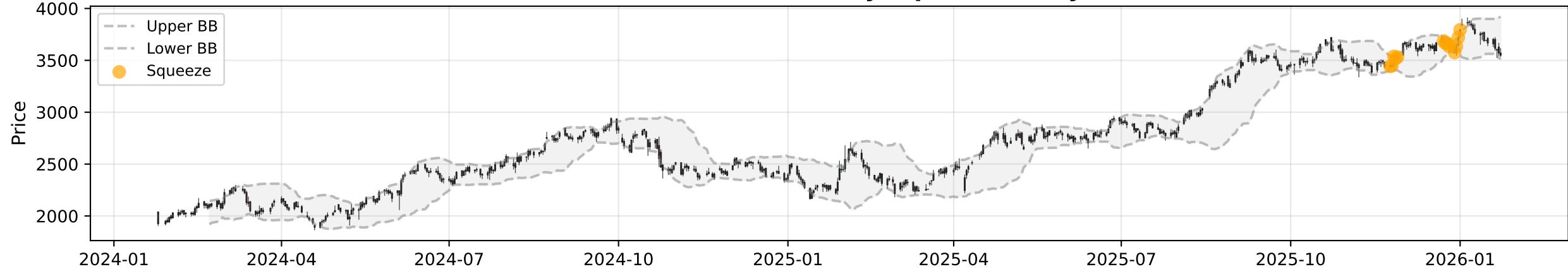
### TVSMOTOR.NS MACD (12, 26, 9)



## **TVSMOTOR.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.1100
<b>ATR:</b>	79.3928
<b>Total Signals:</b>	13
<b>Signal 1:</b>	BB Squeeze + ATR Contraction at 2025-12-26 00:00:00+05:30 (Price: 3634.60)
<b>Signal 2:</b>	BB Squeeze + ATR Contraction at 2025-12-29 00:00:00+05:30 (Price: 3719.80)
<b>Signal 3:</b>	BB Squeeze at 2025-12-30 00:00:00+05:30 (Price: 3634.60)
<b>Signal 4:</b>	BB Squeeze at 2025-12-31 00:00:00+05:30 (Price: 3719.80)
<b>Signal 5:</b>	BB Squeeze at 2026-01-01 00:00:00+05:30 (Price: 3794.40)

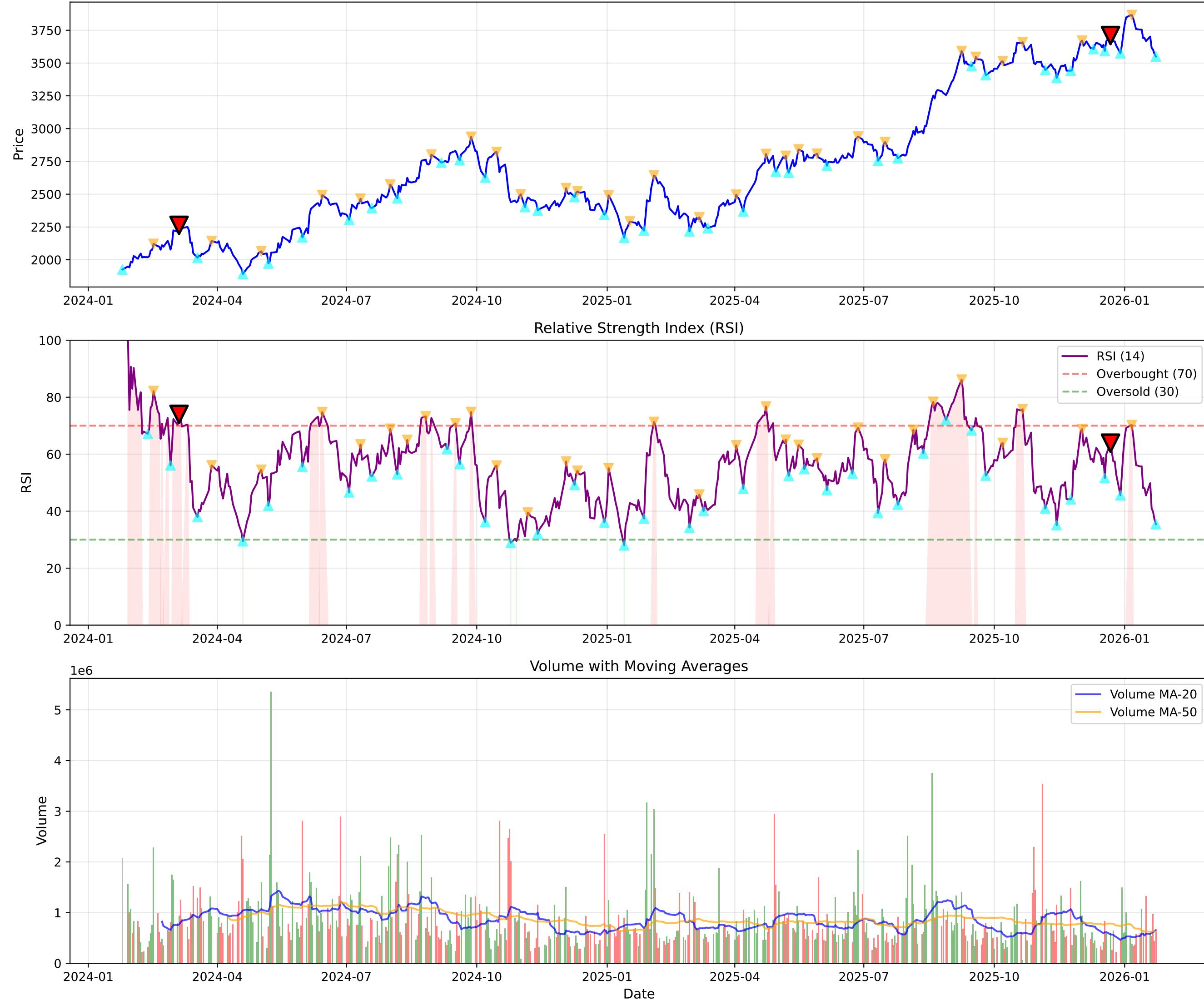
## TVSMOTOR.NS - Volatility Squeeze Analysis



## **TVSMOTOR.NS - RSI-Volume Summary**

<b>Current RSI:</b>	35.44
<b>Current Volume:</b>	618661
<b>Volume MA 20:</b>	654888
<b>Bullish Divergences:</b>	0
<b>Bearish Divergences:</b>	2
<b>Bearish Div 1:</b>	Date: 2024-03-05 00:00:00+05:30, Price: 2262.54
<b>Bearish Div 2:</b>	Date: 2025-12-22 00:00:00+05:30, Price: 3709.60

## TVSMOTOR.NS RSI-Volume Divergence Analysis



# **TVSMOTOR.NS - Volume Analysis**

## **== VOLUME ANALYSIS ==:**

**Status:** 28 Signals Detected

:

**2026-01-06 [+]:** Buying Exhaustion (Bearish Div)

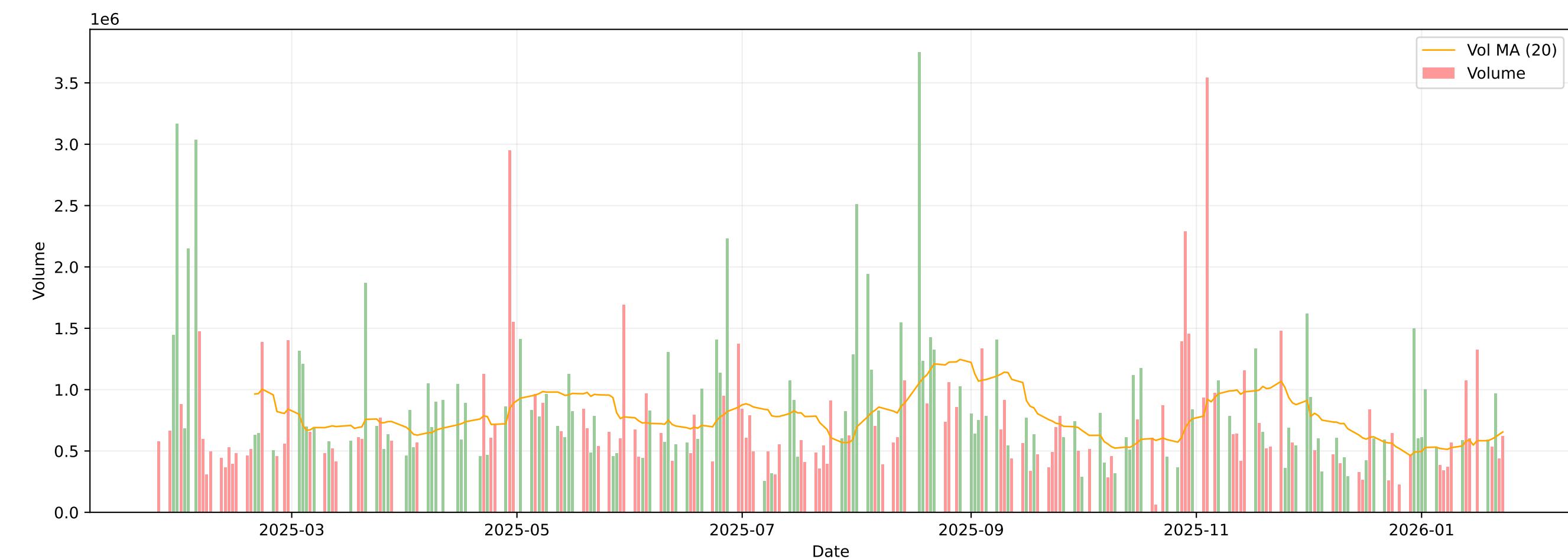
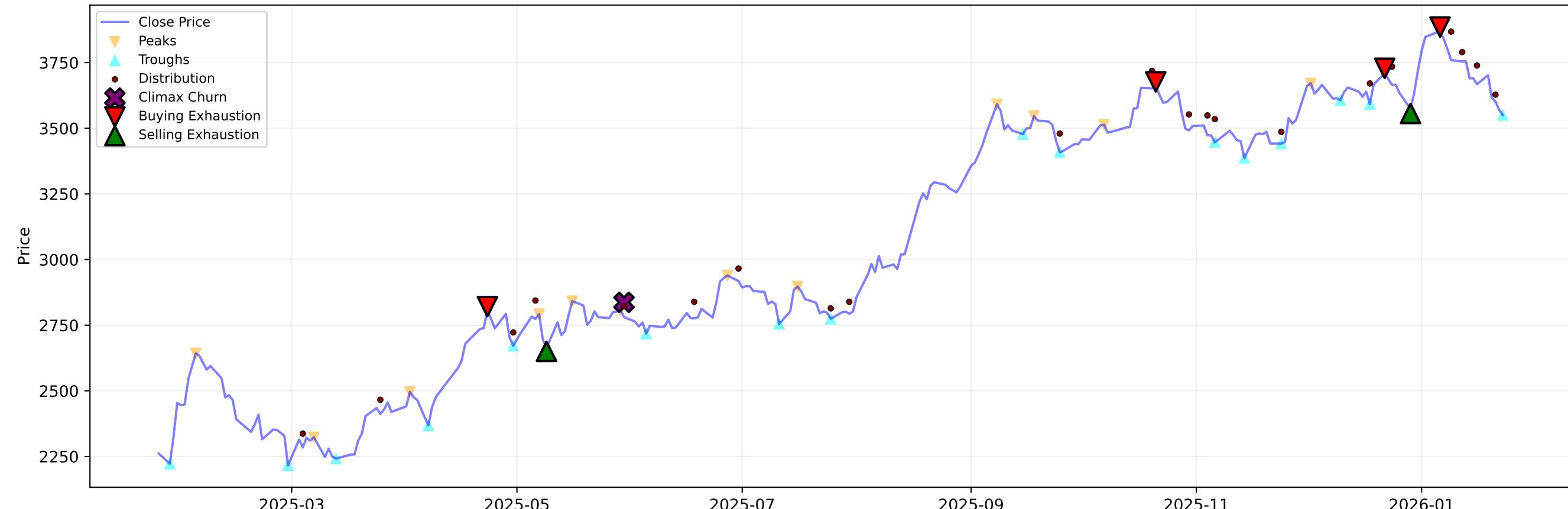
**2026-01-09 [-]:** Distribution Day

**2026-01-12 [-]:** Distribution Day

**2026-01-16 [-]:** Distribution Day

**2026-01-21 [-]:** Distribution Day

## TVSMOTOR.NS - Volume Analysis



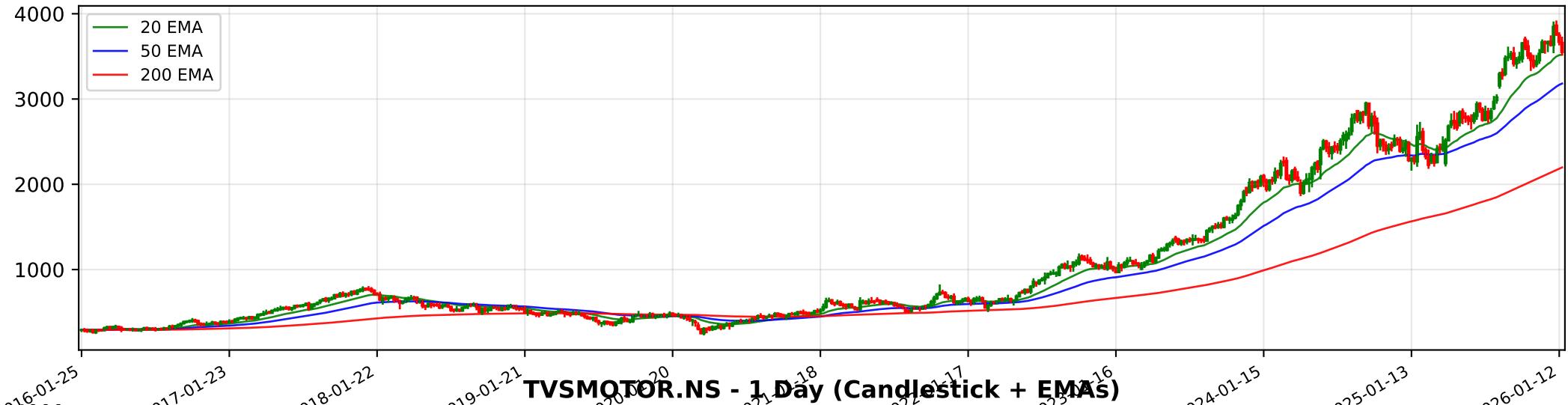
## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	3497.18	3549.8	2025-01-27
1 Day	DOWNTREND (Sell)	3800.37	3549.8	2026-01-20
15 Min	DOWNTREND (Sell)	3589.06	3547.3	2026-01-23

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bearish	Strengthening	No Signal

# TVSMOTOR.NS - 1 Week (Candlestick + EMAs)



# TVSMOTOR.NS - 1 Day (Candlestick + EMAs)



# TVSMOTOR.NS - 15 Min (Candlestick + EMAs)



## Trendlyne Snapshot - TVSMOTOR\_main

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MARKETS / SECTOR: AUTOMOBILES & AUTO COMPONENTS / INDUSTRY: 2/3 WHEELERS / [TVS MOTOR COMPANY LTD.](#)

### TVS Motor Company Ltd. [ⓘ](#)

NSE: TVSMOTOR | BSE: 532343  
TVS Motor Company Live Share Price Today, Share Analysis and Chart

■ ■ ■ Mid-range Performer [ⓘ](#) In 6 Starfolio Baskets

**3549.80** **-20.30 (-0.57%)** ↑ 61.89% Gain from 52W Low

**630.1K** NSE+BSE Volume NSE 23 Jan, 2026 3:31 PM (IST)

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Board Meeting The next board meeting for TVS Motor Company is on 28 Jan 2026 for the purpose of Quarterly Results [See details](#)

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Durability score [ⓘ](#) **90.0** /100 High Financial Strength

Valuation Score [ⓘ](#) **32.0** /100 Mid Valuation

Momentum Score [ⓘ](#) **52.7** /100 Technically Neutral

Analyst Price Target [ⓘ](#) **3,792** 1Yr Price target upside is 7%

DVM Key Metrics

Price Chart Forecaster

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#### Check Before You Buy

VIEW FULL CHECKLIST

24 8  
8 0 T 1

High rank 15 Positive + 8 Negative **65.2% Pass in checklist**

PE Valuation Check

Right Now [ⓘ](#) Overvalued -6.8% 1 Year Forward [ⓘ](#) Undervalued 27.5%

INSIGHT TVS Motor Company is overvalued at current PE, but undervalued on future expectations

Preset Metrics [Preset Metrics](#) [X](#)

#### TVS Motor Company Key Metrics

## Trendlyne Snapshot - TVSMOTOR\_forecaster

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### TVS Motor Company - TVSMOTOR - stock price prediction, stock forecast, target price, analyst ratings from 39 analysts

TVS Motor Company has a share price target of Rs 3792, revenue growth forecast of 23.8%, and profit growth estimate of 32.8% for FY26, based on top 39 analyst calls.

### TVS Motor Company FORECASTER - Analyst Estimates [ⓘ](#)

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