

Stock Analysis Report

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Strategic Trading Analysis

Based on the analysis of the attached "Stock Detailed Analysis Report" for **HEROMOTOCO.NS** (Hero MotoCorp) dated **February 7, 2026**, here is the positional trading assessment.

Step 1: Audit the Data

● Data Present:

- **Price Action:** Daily (3-year) and Intraday (15-min) charts.
- **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, and MACD.
- **Momentum/Volatility:** RSI, Bollinger Bands, Volatility Squeeze analysis.
- **Volume:** Volume moving averages and divergence analysis.
- **Fundamentals:** Multi-year revenue/net income and analyst estimates.
- **Relative Strength:** Comparison against ^CNXAUTO index.

● Data Missing:

- **Detailed Sector Rotation:** While RS against Auto is present, broader market context (Nifty 50 comparison) is less detailed.
- **Option Chain Data:** Open Interest data is not provided, which would help identify hard resistance levels at 6000/6500.

● Confidence Level: High.

The report provides a comprehensive technical and fundamental view sufficient for a positional swing trade decision.

Step 2: Analyze the Setup

● Price Structure & Trend:

- **Primary Trend:** The stock is in a long-term structural uptrend but has been undergoing a multi-month correction. It recently found support exactly at the **200 EMA** (approx. 5230 levels on Page 7) and has bounced sharply.
- **Intermediate Trend:** The daily trend has flipped to **Bullish**. The price (5753) has reclaimed the **20 EMA (5679)** and **50 EMA (5708)**. The Daily Supertrend generated a **BUY** signal on Feb 4, 2026 (Page 10).

● Momentum & Volume:

- **MACD:** A bullish crossover has occurred (Page 12), with the histogram turning positive and momentum strengthening.
- **RSI:** Currently at **53.23**, rising from oversold conditions. It has room to run before becoming overbought (>70).
- **Volume:** Current volume (770k) is significantly higher than the 20-day average (436k) (Page 16), indicating institutional accumulation on this rebound.

● Relative Strength (Weakness):

- The "Weakening Leader" classification (Page 4) and RS Score of 52.8 indicate the stock is currently lagging its sector. This suggests the move is a **mean reversion** (recovery) rather than a breakout of a market leader.

● Risk Factors:

- The Weekly Supertrend is still in a **Downtrend** (Page 22), indicating this is a counter-trend trade on the higher timeframe.
- Candlestick analysis shows "Seller Control" (Page 20), suggesting profit booking is occurring near these levels.

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Step 3: Formulate the Recommendation

Verdict: YES (Conditional Entry). While the stock is lagging the sector, the confluence of reclaiming the 50 EMA, bouncing off the 200 EMA, and a surge in volume supports a tactical swing trade targeting the recent trading range highs. The risk-to-reward ratio is favorable if a strict stop is maintained.

Trade Plan:

- **Entry Price: INR 5710 - INR 5755** (Enter at Current Market Price, but preferably add on a slight dip to retest the 50 EMA support at 5708).
- **Stop Loss: INR 5540** (Daily Closing Basis).
 - *Reasoning:* This places the risk below the middle Bollinger Band (SMA 20) and the recent consolidation zone. A close below this level invalidates the bullish reversal.
- **Take Profit: INR 6150 - INR 6200.**
 - *Reasoning:* This targets the previous swing highs and the upper resistance of the 1-week channel. This offers a potential upside of ~7-8%, fitting the strategy criteria.

Note: If the stock fails to hold INR 5700 for two consecutive days, reduce position size immediately, as the weekly downtrend may resume.

Candlestick Classification Analysis

Based on the **Candlestick Classification Analysis** found on **Page 20** (Summary) and **Page 21** (Chart) of the report, here is my professional assessment of the price action for HEROMOTOCO.NS.

1. Current Market State: Seller Control

Latest Classification: Seller Control (-1)

Price: INR 5753.50

The most recent trading session ended with the bears taking the wheel, though not with overwhelming force. According to the classification logic provided:^{*} **Anatomy of the Move:** This classification typically implies a moderate bearish candle (Body 0.8-1.5 ATR) closing in the lower half of the day's range.^{*} **Volume Context:** Since it is classified as "Seller Control" rather than "Seller Strong Control," the volume was likely average or below average (<1.3x). This indicates a lack of aggressive institutional dumping, but a clear absence of buyers stepping in to support the price.

2. Trend & Momentum Analysis

10-Day Trend Score: 0.20 (Weak **Bullish**/Neutral)

This score is critical. A score of 0.20 is statistically negligible. It tells us that over the last two weeks, the price action has been essentially **indecisive** or "No Control" (0), with a very slight bias towards buying that is currently fading. * The transition from a positive score to a "Seller Control" day suggests that the weak bullish

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momentum has exhausted itself and is rolling over.

Historical Distribution (The "DNA" of the stock):* **No Control (Grey):** 112 occurrences (Dominant behavior)* **Seller Control (Pink/Red):** 66 occurrences* **Buyer Control (Green):** 44 occurrences

Trader Insight: The historical data reveals a bearish skew. When the stock breaks out of indecision (No Control), sellers appear **50% more often** than buyers (66 vs 44). This structural weakness makes rallies suspect and sell-offs more probable.

3. Visual Chart Analysis (Page 21)

Looking at the candlestick progression on Page 21:* **The Reversal:** The stock recently peaked (around the 6400 level) and printed a cluster of **Seller Strong Control** (Dark Red) and **Seller Control** (Pink) candles. This established a local top.* **The Descent:** The current leg down is characterized by a mix of "No Control" (Grey) and "Seller Control" (Pink). We are seeing lower highs and lower lows.* **Lack of Opposition:** There are no recent "Buyer Strong Control" (Dark Green) candles to arrest this fall. The few green candles visible are small (weak conviction), likely just short-covering rather than new accumulation.

4. Future Price Prediction

Direction: **Bearish / Downside Bias**

Rationale: The market is currently in a **liquidation phase**. The "Seller Control" signal indicates that price is closing near the lows of the session, showing that traders are not comfortable holding positions overnight.

- **Immediate Term:** Expect the price to drift lower. The lack of "Strong" volume suggests a slow bleed rather than a crash, but the path of least resistance is down.
- **Support Test:** The price is likely heading to test the structural support zones established during the "No Control" consolidation phases visible earlier on the chart (likely around the **5500-5600** levels).

Trading Stance:* **Longs: Avoid.** Do not catch a falling knife. Wait for a "Buyer Strong Control" (+2) candle-defined as a large bullish body closing near the high with >1.3x volume-to confirm a reversal. The current 0.20 trend score is too weak to justify a long entry.* **Shorts:** The setup favors short positions on intraday bounces, targeting the recent swing lows.

Verdict: The bears have control of the immediate trend. Expect further weakness until volume-backed buying interest (Dark Green candles) returns to the chart.

News & Analyst Targets

Here is the latest stock research report for **Hero MotoCorp (HEROMOTOCO)** as of **Saturday, February 7, 2026**.

1) Latest News for Hero MotoCorp (Week of Feb 1-7, 2026)

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- **Strong Q3 FY26 Financial Results:** On February 5, 2026, Hero MotoCorp reported robust earnings for the quarter ending December 2025.
 - **Revenue:** Rose **22% YoY** to **INR 12,487 crore**, driven by higher volumes and better realization.
 - **Net Profit:** Increased by **14-15% YoY** to approximately **INR 1,268 crore**.
 - **EBITDA:** Jumped **23% YoY** to **INR 1,810 crore**, with margins expanding to ~14.7% due to a favorable product mix.
- **Massive Dividend Announcement:** The Board declared a significant interim dividend of **INR 110 per share** (5500% of face value). The record date is set for **February 11, 2026**, with payment to be completed by March 7, 2026.
- **Strategic EV Investment:** The company approved an additional investment of **INR 275 crore** in **Euler Motors**, an electric commercial vehicle startup, to strengthen its foothold in the electric mobility ecosystem.
- **Robust January Sales:** The company started the year on a high note, reporting a **26% YoY growth** in total sales for January 2026, clocking **5.57 lakh units**. Domestic sales grew by 26%, while exports saw a healthy 24% rise.

2) Brokerage Upgrades & Downgrades

The analyst community remains divided following the Q3 results, with a mix of optimism on valuation/dividends and caution on market share/margins.

- **Morgan Stanley (Bullish):** Maintained an '**Overweight**' rating. They cited attractive valuations, the healthy dividend yield, and sustained double-digit volume growth as key positives.
- **Jefferies (Bearish):** Reiterated an '**Underperform**' rating. They expressed concern over margin pressures and the competitive landscape, maintaining a target significantly below the current market price.
- **Motilal Oswal (Bullish):** Maintained a positive stance, highlighting rural recovery and strong brand equity in the executive segment as drivers for future growth.

3) Other Impacting News

- **Rural Recovery:** Recent reports indicate a "gradual rural recovery," which is a critical tailwind for Hero MotoCorp given its dominance in the entry-level motorcycle segment.
- **EV Market Share:** The company's electric scooter brand, **Vida**, has seen its market share improve to ~11% in Q3, signaling that its premiumization and EV pivot strategies are gaining traction.
- **Regulatory Impact:** The quarterly profit was slightly impacted by a one-time exceptional charge (~INR 119 crore) related to the implementation of new labor codes, though operational performance remained strong.

4) Analyst Price Targets (Latest)

Below is a summary of the latest price targets and recommendations from major brokerage firms as of February 2026.

Brokerage Firm	Rating	Target Price (INR)	Potential Upside/Downside*
Motilal Oswal	Buy	6,782	~17% Upside
Morgan Stanley	Overweight	6,471	~12% Upside
Axis Direct	Buy	6,245	~8% Upside
Sharekhan	Buy	6,057	~5% Upside
Consensus Estimate	Hold/Accumulate	5,520 - 5,573	~4% Downside
Jefferies	Underperform	5,000	~13% Downside

Stock Analysis Report

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**Potential upside/downside is calculated based on a reference market price of approx. INR 5,750-INR 5,800.*

Analyst Summary: The stock is currently trading in a range where value investors are attracted by the high dividend yield and rural growth story, while growth-focused analysts remain cautious about the long-term disruption from EVs and competitive intensity.

Stock Detailed Analysis Report

HEROMOTOCO.NS

Current Price: ₹5753.50

Generated: 2026-02-07 10:34

HEROMOTOCO.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	8.28%	12.00%
Net Income	Yes	No	16.92%	23.63%
ROE	Yes	No	7.38%	15.83%
EPS	Yes	No	16.87%	23.60%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	25.60%	4.57%
Net Income	Yes	-23.25%	8.14%
ROE	Yes	3.41%	5.55%
EPS	No	-23.28%	-5.83%

HEROMOTOCO.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	Weakening Leader
RS Score:	52.8/100
:	

== RS RATIOS ==:

1M RS:	1.011 [Leader]
3M RS:	1.050 [Leader]
6M RS:	1.076 [Leader]
1Y RS:	1.116 [Leader]
:	

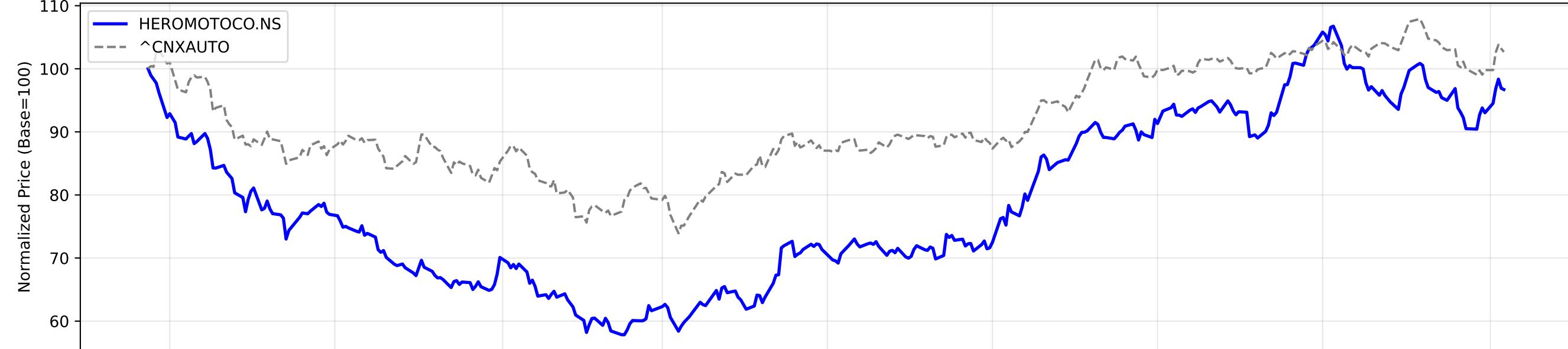
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

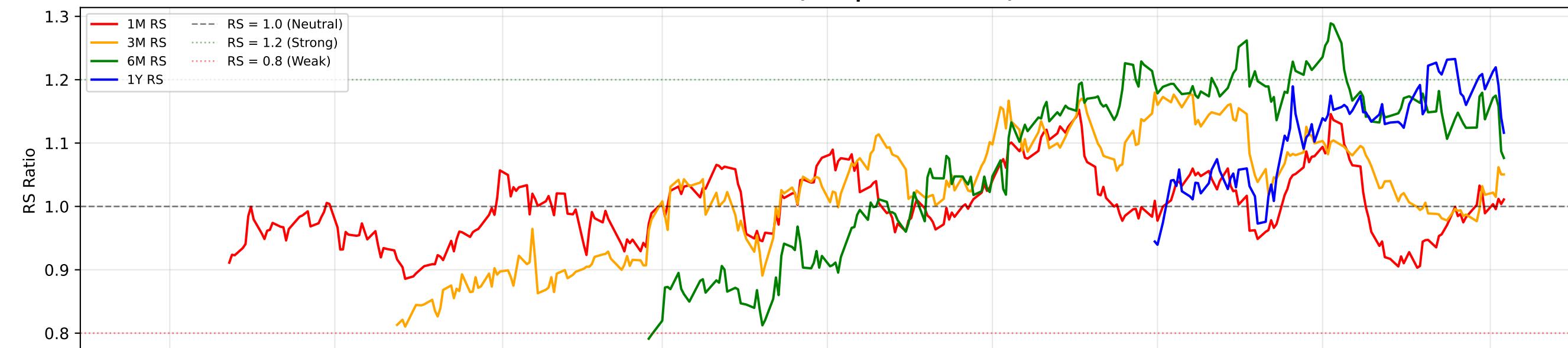
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

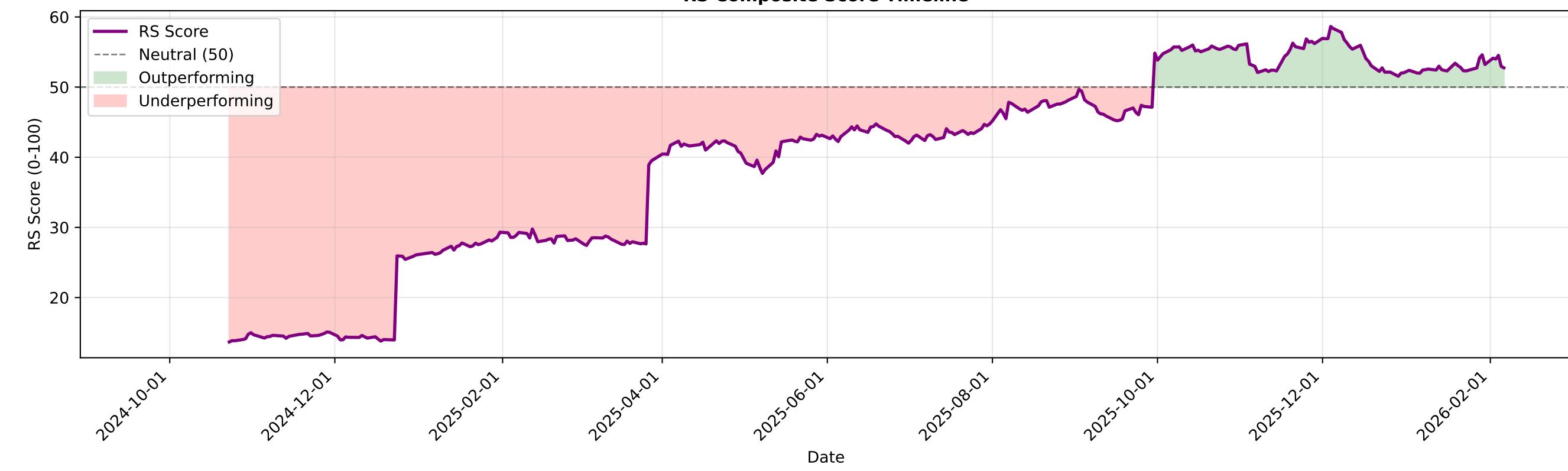
Relative Strength Analysis: HEROMOTOCO.NS vs ^CNXAUTO
Classification: Weakening Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline



HEROMOTOCO.NS - EMA Crossover Summary

EMA 20:	5679.91
EMA 50:	5708.73
EMA 200:	5230.49
Trend Status:	Short-term Downtrend
Golden Cross Date:	2025-07-17 00:00:00+05:30
Golden Cross Price:	4377.41

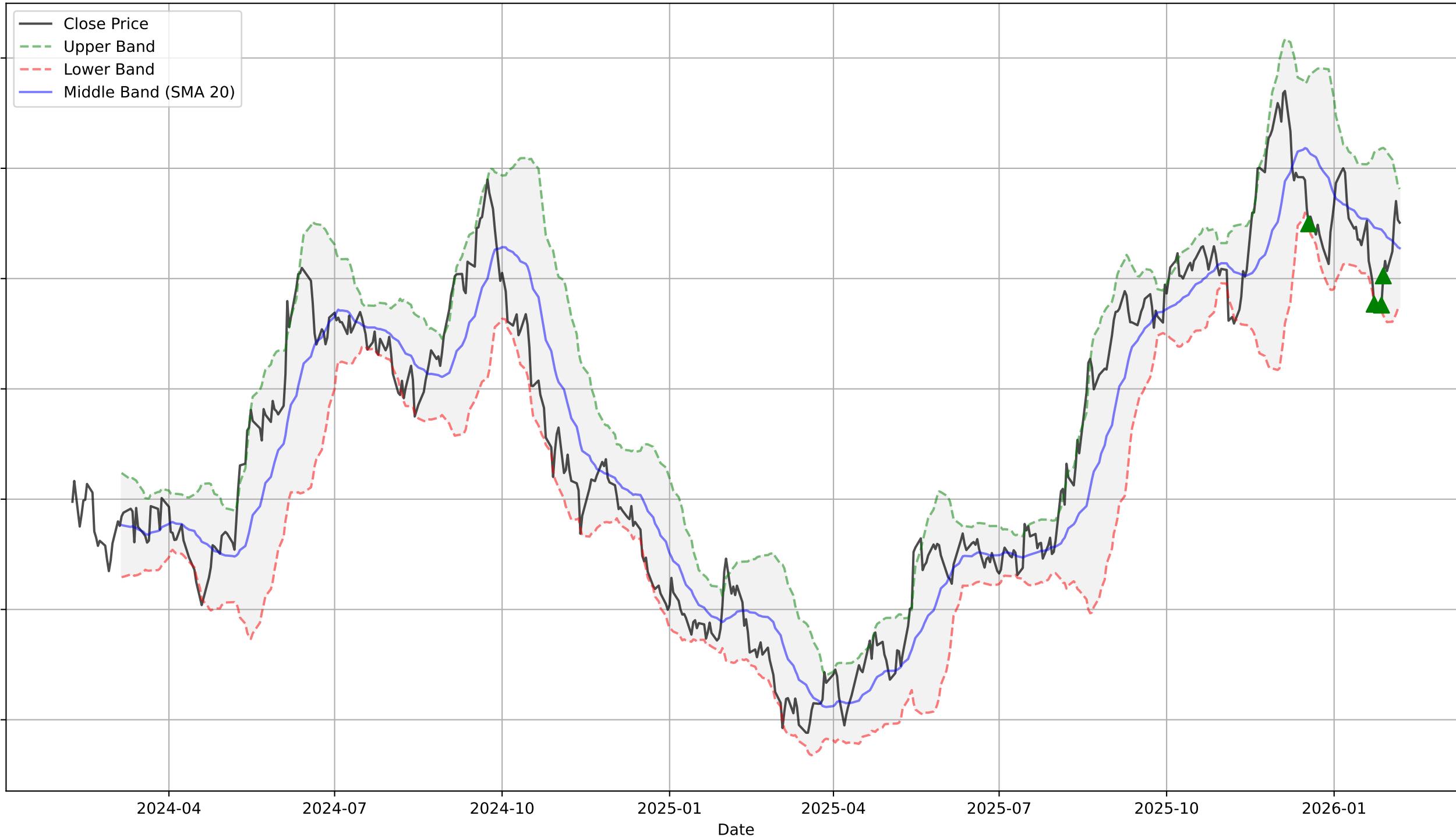
HEROMOTOCO.NS EMA Crossover Analysis



HEROMOTOCO.NS - Bollinger Bands Summary

Current Price:	5753.50
Upper Band:	5906.03
Middle Band (SMA 20):	5637.80
Lower Band:	5369.57
%B:	0.7157
Band Width:	0.0952
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2026-01-23 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-01-27 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-28 00:00:00+05:30

HEROMOTOCO.NS Bollinger Bands (20, 2) Analysis



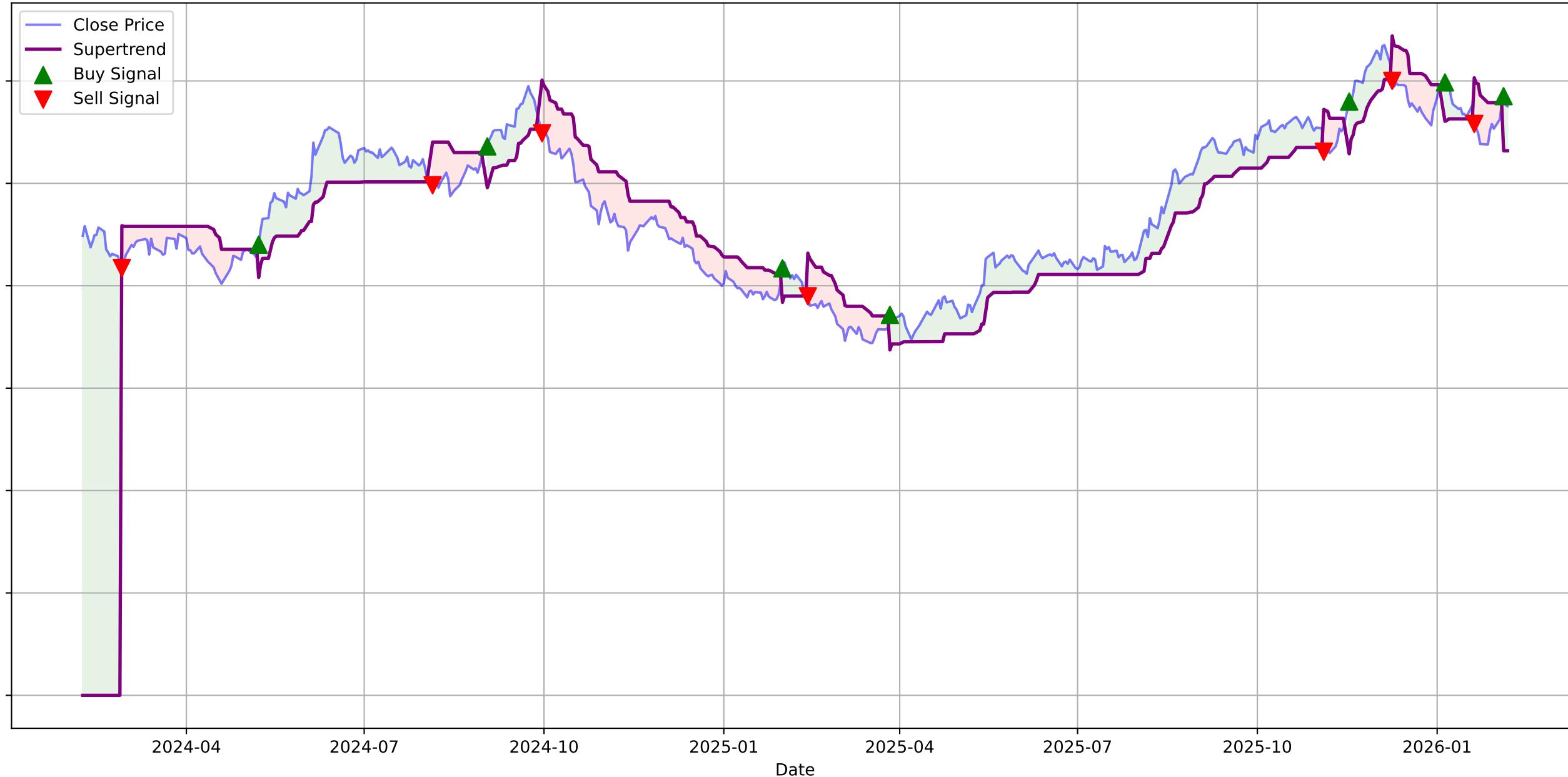
HEROMOTOCO.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 5318.86

Signal Identified On: 2026-02-04

Supertrend Analysis for HEROMOTOCO.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



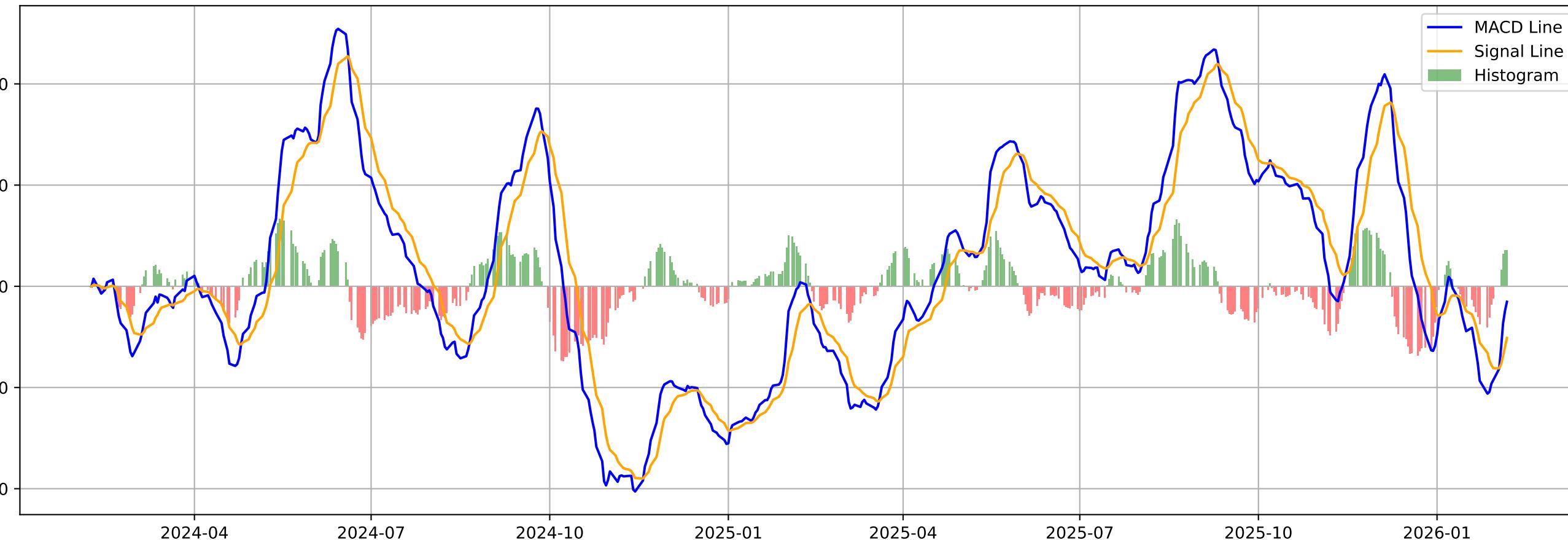
HEROMOTOCO.NS - MACD Summary

MACD Line:	-15.30
Signal Line:	-51.07
Histogram:	35.77
Trend:	Bullish
Momentum:	Strengthening
Signal:	None

HEROMOTOCO.NS Price



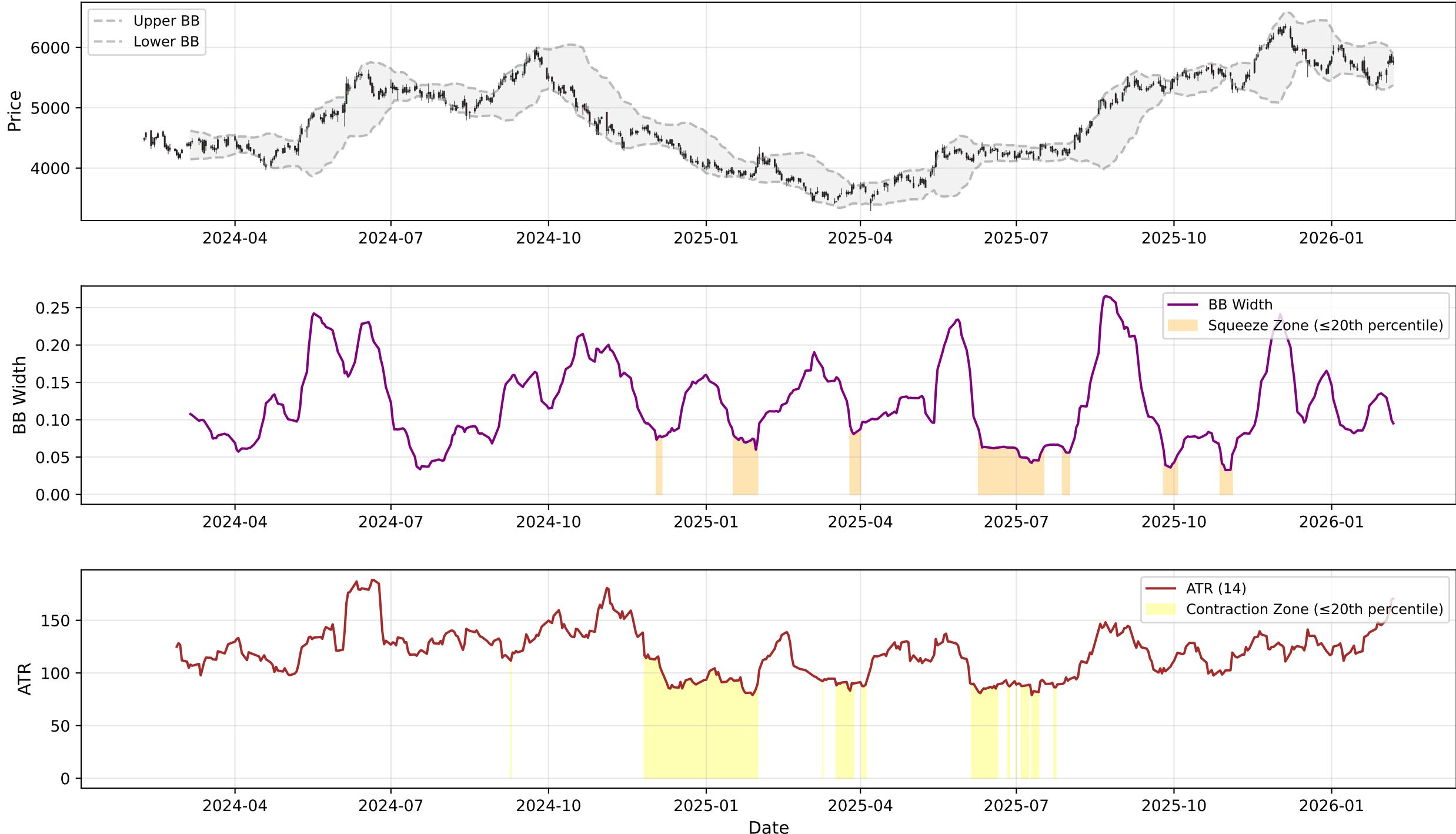
HEROMOTOCO.NS MACD (12, 26, 9)



HEROMOTOCO.NS - Volatility Squeeze Summary

BB Width:	0.0952
ATR:	170.6071
Total Signals:	0

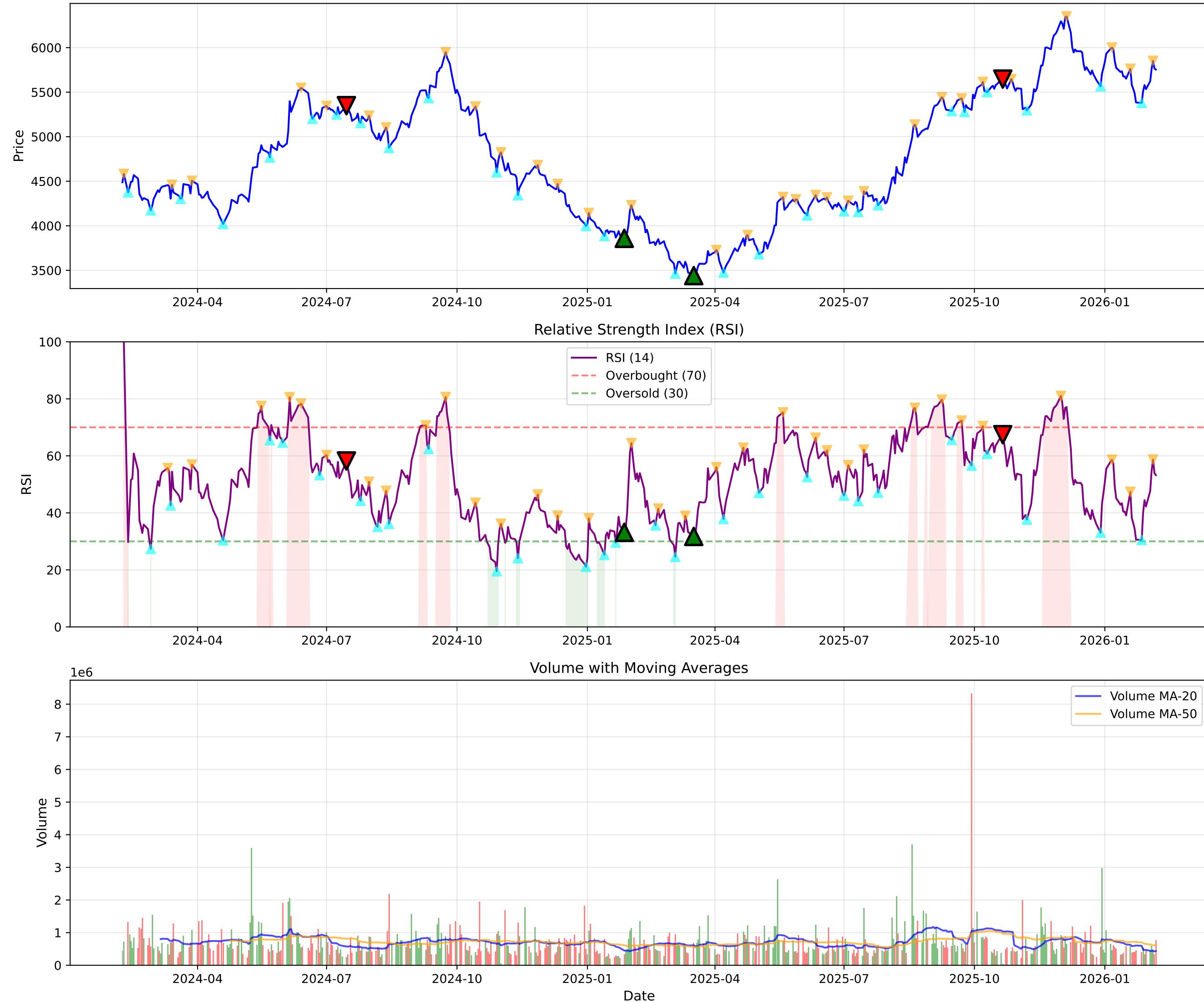
HEROMOTOCO.NS - Volatility Squeeze Analysis



HEROMOTOCO.NS - RSI-Volume Summary

Current RSI:	53.23
Current Volume:	770475
Volume MA 20:	436929
Bullish Divergences:	2
Bearish Divergences:	2
Bullish Div 1:	Date: 2025-01-27 00:00:00+05:30, Price: 3859.30
Bullish Div 2:	Date: 2025-03-17 00:00:00+05:30, Price: 3441.07
Bearish Div 1:	Date: 2024-07-15 00:00:00+05:30, Price: 5348.39
Bearish Div 2:	Date: 2025-10-21 00:00:00+05:30, Price: 5646.50

HEROMOTOCO.NS RSI-Volume Divergence Analysis

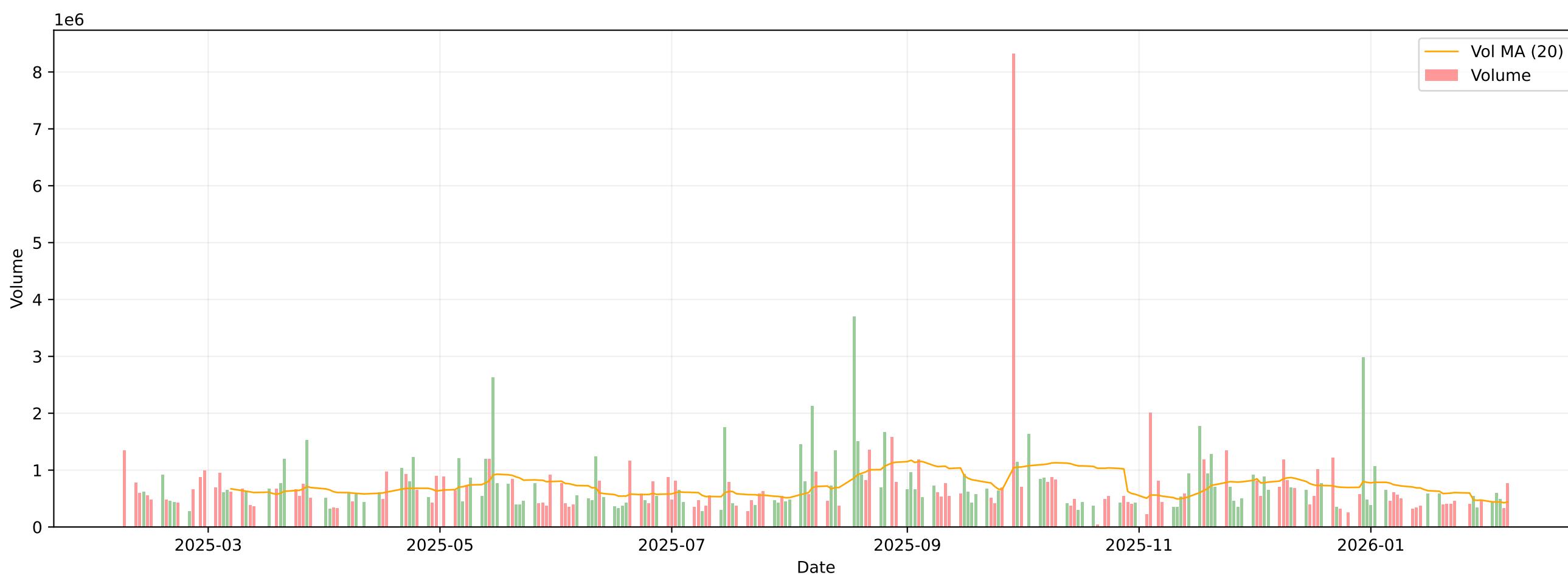
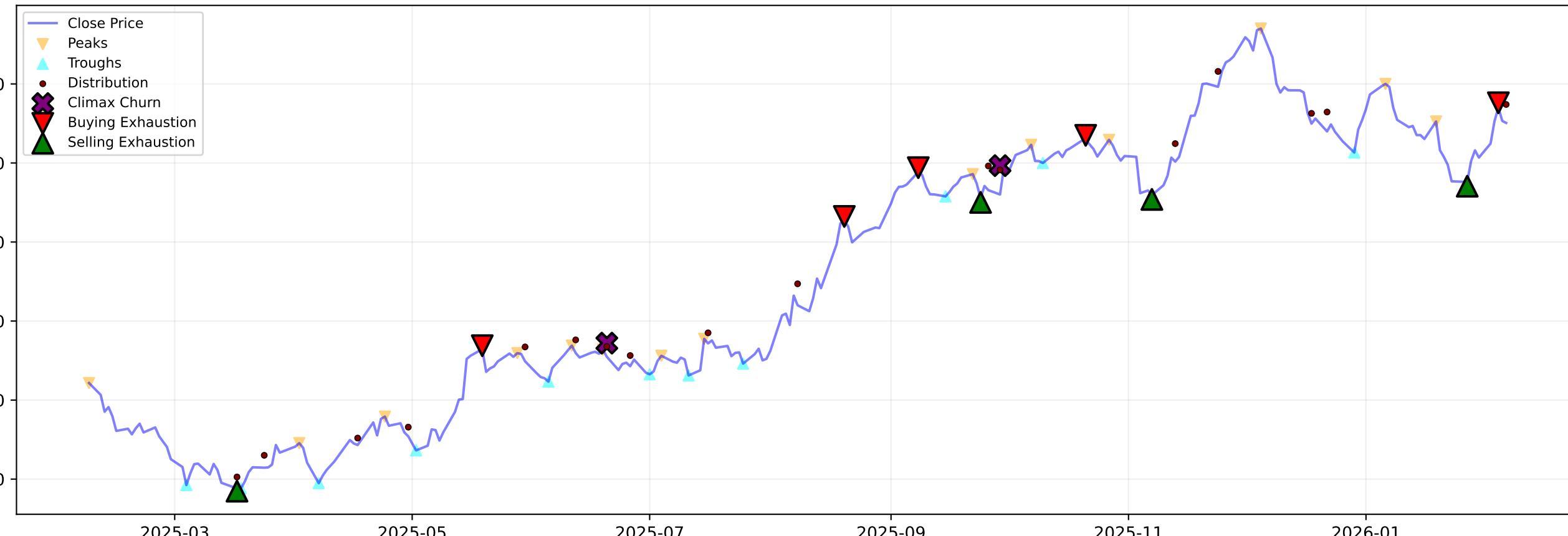


HEROMOTOCO.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:	28 Signals Detected
:	
2025-12-18 [-]:	Distribution Day
2025-12-22 [-]:	Distribution Day
2026-01-27 [+]:	Selling Exhaustion (Bullish Div)
2026-02-04 [+]:	Buying Exhaustion (Bearish Div)
2026-02-06 [-]:	Distribution Day

HEROMOTOCO.NS - Volume Analysis



HEROMOTOCO.NS - Candlestick Classification Summary

== CANDLESTICK CLASSIFICATION ==:

Latest Classification: **Seller Control**

Recent Trend Score (10-day avg): 0.20

:

Distribution:

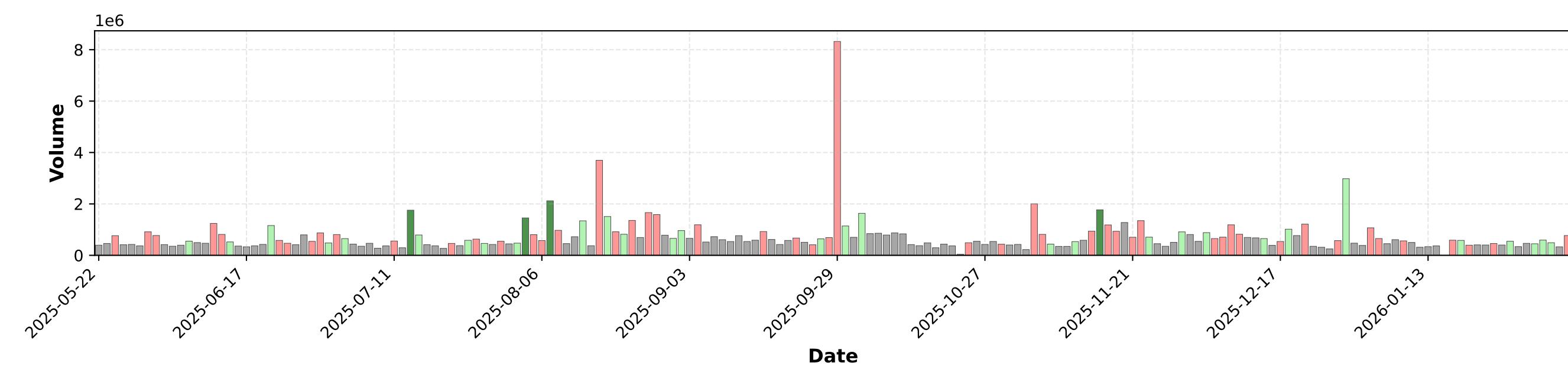
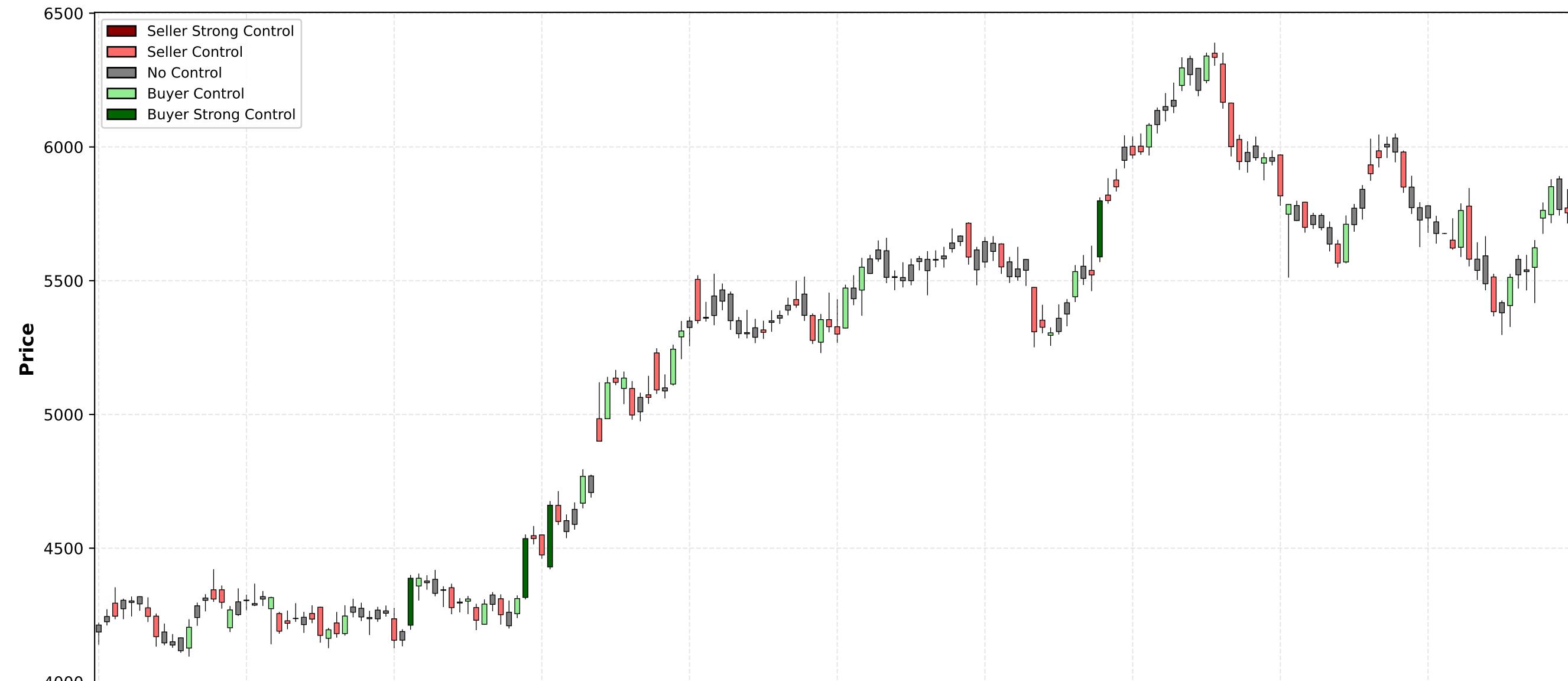
No Control: 112

Seller Control: 66

Buyer Control: 44

Buyer Strong Control: 6

HEROMOTOCO.NS - Candlestick Classification



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	6205.07	5753.5	2025-12-22
1 Day	UPTREND (Buy)	5318.86	5753.5	2026-02-04
15 Min	DOWNTREND (Sell)	5827.43	5753.5	2026-02-06

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Weakening	No Signal
1 Day	Bullish	Strengthening	No Signal
15 Min	Bearish	Weakening	No Signal

HEROMOTOCO.NS - 1 Week (Candlestick + EMAs)



HEROMOTOCO.NS - 1 Day (Candlestick + EMAs)



HEROMOTOCO.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - HEROMOTOCO_main

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MARKETS / SECTOR: AUTOMOBILES & AUTO COMPONENTS / INDUSTRY: 2/3 WHEELERS / [HERO MOTOCORP LTD.](#)

Hero MotoCorp Ltd.

NSE: HEROMOTOCO | BSE: 500182
Hero MotoCorp Live Share Price Today, Share Analysis and Chart

■ ■ ■ Mid-range Performer In 9 Starfolio Baskets

5753.50 **-12.50 (-0.22%)** **793.3K** NSE+BSE Volume
↑ 72.05% Gain from 52W Low NSE 06 Feb, 2026 3:31 PM (IST)

ABOUT Hero MotoCorp, headquartered in New Delhi, India, is engaged in the manufacturing and selling of motorised two-wheelers, spare parts and related services. Established in 1984, The company sells its products to customers across the globe and the produ... [Read More](#)

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Investment Hero MotoCorp's board approves investing Rs 275 crore in Euler Motors to expand into the EV market [See details](#)

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Durability score **70.0** /100 Valuation Score **43.7** /100 Momentum Score **59.0** /100 Analyst Price Target **5,919**
High Financial Strength Mid Valuation Technically Neutral 1Yr Price target upside is 3%

Mid-range Performer These stocks have strong quality. Their reasonable financials and technicals make them potentially attractive to ... [View Similar](#) Embed DVM

FORECASTER DVM Key Metrics Price Chart Forecaster Financials Technicals Shareholding Deals Documents Corporate actions Company Profile X

Check Before You Buy

VIEW FULL CHECKLIST

19	s	w	6
4	o	t	0

SWOT Analysis

High rank **14** Positive * **9** Negative **60.9%** Pass in checklist

PE Valuation Check

Right Now Undervalued **8.1%** 1 Year Forward Fairly Valued **3%**

INVESTMENT Hero MotoCorp is undervalued at current PE, but fairly valued on future earnings

Preset Metrics Preset Metrics ▾

Hero MotoCorp Key Metrics

Trendlyne Snapshot - HEROMOTOCO_forecaster

Markets / SECTOR: AUTOMOBILES & AUTO COMPONENTS / INDUSTRY: 2/3 WHEELERS / HERO MOTOCORP LTD.

Hero MotoCorp Ltd. ⓘ

NSE: HEROMOTOCO | BSE: 500182

■ ■ ■ Mid-range Performer ⓘ In 9 Starfolio Baskets

5753.50 -12.50 (-0.22%)
↑ 72.05% Gain from 52W Low

793.3K NSE+BSE Volume
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Watchlist Portfolio Alert My Notes TRADE STOCK

Investment Hero MotoCorp's board approves investing Rs 275 crore in Euler Motors to expand into the EV market See details

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Hero MotoCorp - HEROMOTOCO - stock price prediction, stock forecast, target price, analyst ratings from 38 analysts

Hero MotoCorp has a share price target of Rs 5919, revenue growth forecast of 10.6%, and profit growth estimate of 12.6% for FY26, based on top 38 analyst calls.

Hero MotoCorp FORECASTER - Analyst Estimates NEW ⓘ

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