

Gemini Stock Analysis Report

Based on the detailed technical and fundamental report provided for **NESTLEIND.NS**, here is the positional trading analysis.

Note on Timeframe:* The report displays a generated date of 2026-01-10*. The analysis below treats this date as "Today" and assumes the price action shown is the current market reality.

Step 1: Audit the Data

- **Data Present:**
 - **Price Action:** Daily, Weekly, and 15-minute candlestick charts with EMA overlays.
 - **Trend Indicators:** Moving Averages (20, 50, 200 EMA), Supertrend (Daily & Multi-timeframe), MACD.
 - **Momentum/Volatility:** RSI (with divergence analysis), Bollinger Bands, ATR/Volatility Squeeze.
 - **Relative Strength:** Comparison vs. ^CNXFMCG (FMCG Sector) and RS Ratio trends.
 - **Fundamentals:** Revenue/Net Income trends (Long-term & Short-term), Analyst Estimates, PE Valuation.
 - **Data Missing:**
 - **Volume Profile:** While daily volume bars are present, a Volume-at-Price profile is missing to identify hidden supply/demand zones.
 - **Order Book/Delivery Data:** No data on delivery percentage to confirm if the recent dip is accumulating or distributing.
 - **Confidence Level: High.** The report provides a comprehensive suite of trend, momentum, and relative strength indicators necessary for a positional trade decision.
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Step 2: Analyze the Setup

- **Trend & Structure:**
 - **Primary Trend: Bullish.** The stock is in a confirmed uptrend on the Daily timeframe. The EMA alignment is perfect (Price > 20 > 50 > 200), and a "Golden Cross" occurred back in September 2025.
 - **Current State:** The stock is undergoing a **short-term correction**. The 15-minute timeframe (Page 18 & 19) is in a "DOWNTREND (Sell)" status, and the price (1299.10) has rejected off the Bollinger Upper Band (~1330) and is drifting toward the 20 EMA (1281.71).
 - **Momentum:**
 - **MACD: Bullish** trend but **weakening momentum**. The histogram (Page 12) is positive but fading, indicating buyer exhaustion at the 1330 level.
 - **RSI:** Currently at ~59.88. It has cooled off from overbought levels, offering room for upside once the pullback completes.
 - **Relative Strength:**
 - Nestle India is classified as a "Weakening Leader" but maintains a strong RS Ratio (>1) against the FMCG sector across 1M, 3M, 6M, and 1Y timeframes. It is outperforming its sector despite the minor pullback.
 - **Risk Factors:**
 - **Valuation:** Fundamentals (Page 3) show Net Income dropping significantly in the short term (-25.98% QoQ).
 - **Analyst Targets:** The consensus target (Page 21) is ~1293, which the stock has already surpassed. This implies fundamental headwinds might cap unlimited upside, making this a purely technical momentum trade.
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Step 3: Formulate the Recommendation

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Should you enter this stock now (CMP 1299.10)? NO.

Reasoning: While the primary trend is up, entering exactly at 1299.10 is suboptimal. The 15-minute trend is down, and MACD momentum is fading. The stock is reverting to the mean (20 EMA). Entering now exposes you to an immediate drawdown risk of ~1.5% to 2% as it tests support. It is better to wait for the price to come to the support level rather than chasing it on the way down.

Conditional Trading Plan:

- **Condition to Buy:** Wait for a pullback to the **20-day EMA** zone. Look for a bullish candlestick reversal (e.g., Hammer or Green candle closing above the previous high) on the Daily or Hourly chart near this zone.
- **Entry Price: INR 1280 - INR 1285** (This aligns with the EMA 20 support at 1281.71).
- **Stop Loss: INR 1245** (Daily Close).
 - *Rationale:* This is below the Supertrend support (1258.24) and the 50-day EMA (1262.36). If these levels break, the intermediate uptrend is invalid.
- **Take Profit: INR 1380 - INR 1415.**
 - *Rationale:* A retest of the recent highs (1350) followed by a standard trend extension (5-10% from entry).
 - *Risk/Reward Ratio:* Approximately 1:3.

News & Analyst Targets

As a stock research analyst, here is the latest update on **Nestlé India Ltd. (NESTLEIND)** for the week ending January 10, 2026.

1) Latest News for NESTLEIND (Week of Jan 4 - Jan 10, 2026)

- **Stock Hits 52-Week High:** Nestlé India shares showed strong momentum this week, hitting a new **52-week high of INR 1,332** on Wednesday, January 7, 2026. The stock is currently trading in the **INR 1,299 - INR 1,305** range following a 1:1 bonus issue in August 2025.
- **Clarification on Global Recall:** Nestlé India issued an official statement clarifying that the **global recall of infant formula** (due to potential *cereulide* toxin risks in Europe) **does not impact India**. The company confirmed that it does not import these batches and that all infant formula sold in India is manufactured locally.
- **Q3 FY26 Results Date Announced:** The company informed the exchanges that its Board of Directors will meet on **Friday, January 30, 2026**, to consider and approve the financial results for the third quarter (Q3) ended December 31, 2025.
- **Interim Dividend Consideration:** During the January 30th meeting, the Board will also consider the declaration of a **Second Interim Dividend** for the financial year 2024-25. If declared, the record date is expected to be in early February.
- **Trading Window Closure:** The trading window for insiders has been closed from **January 1, 2026**, and will remain closed until 48 hours after the financial results are made public on January 30.

2) Brokerage Upgrades & Downgrades

- **Geojit BNP Paribas (Maintained Buy):** On January 8, 2026, Geojit BNP Paribas retained its **BUY** rating, setting a target of **INR 1,470**. They cite expectations of a 10% revenue CAGR over FY26-27.
- **Consensus View:** The analyst community remains cautiously optimistic. While recent price appreciation has met some earlier targets (leading to "Hold" calls from value-focused brokers like Motilal Oswal), growth-focused brokerages continue to see upside due to volume recovery and rural demand.

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3) Other Impacting News

- **Raw Material Inflation:** There are reports that Nestlé India may consider **marginal price hikes** in select categories. This is to offset the rising costs of key raw materials, specifically **coffee and cocoa**, which have seen global price surges recently.
- **Sector Outlook:** The FMCG sector in India is showing signs of volume recovery in Q3 FY26, aided by a good monsoon and improved rural sentiment. This macroeconomic tailwind is expected to support Nestlé's volume growth figures in the upcoming results.

4) Latest Analyst Targets (2026)

The following table summarizes the most recent targets post the 1:1 Bonus Issue (Ex-Date: Aug 8, 2025).

The current market price (CMP) is approximately **INR 1,300**.

Brokerage Firm	Rating	Target Price (INR)	Potential Upside	Report Date
ICICI Direct	BUY	1,495	~15%	Oct 2025 (Active)
Geojit BNP Paribas	BUY	1,470	~13%	Jan 08, 2026
Axis Direct	BUY	1,410	~8%	Oct 2025 (Active)
Trendlyne	HOLD	1,395	~7%	Jan 10, 2026
Consensus				
Motilal Oswal	NEUTRAL	1,300	0% (Target Met)	Sep 2025

Analyst Note: Investors should keep a close watch on the **January 30th** board meeting. The key trigger will be the management's commentary on cocoa/coffee inflation and the quantum of the interim dividend declared.

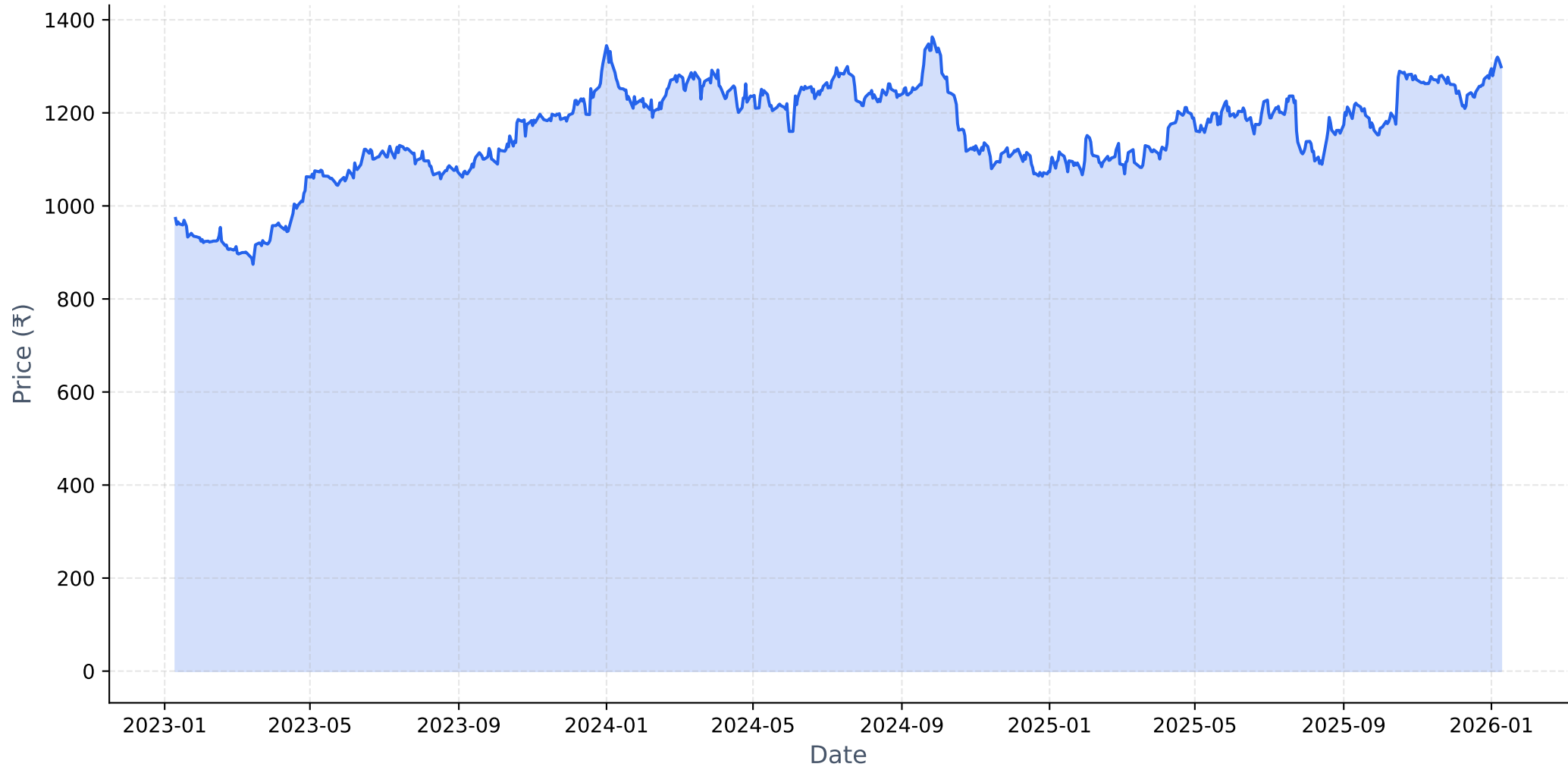
Stock Detailed Analysis Report

NESTLEIND.NS

Current Price: ₹1299.10

Generated: 2026-01-10 10:09

NESTLEIND.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	19.58%	8.17%
Net Income	Yes	Yes	34.18%	10.93%
ROE	No	No	-17.72%	-7.41%
EPS	Yes	Yes	34.21%	10.93%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-6.86%	1.81%
Net Income	No	-25.98%	-0.51%
ROE	No	-5.48%	-5.48%
EPS	No	-23.39%	-1.49%

NESTLEIND.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Weakening Leader
RS Score:	57.8/100

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== RS RATIOS ==:

1M RS:	1.112 [Leader]
3M RS:	1.136 [Leader]
6M RS:	1.144 [Leader]
1Y RS:	1.301 [Strong]

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== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
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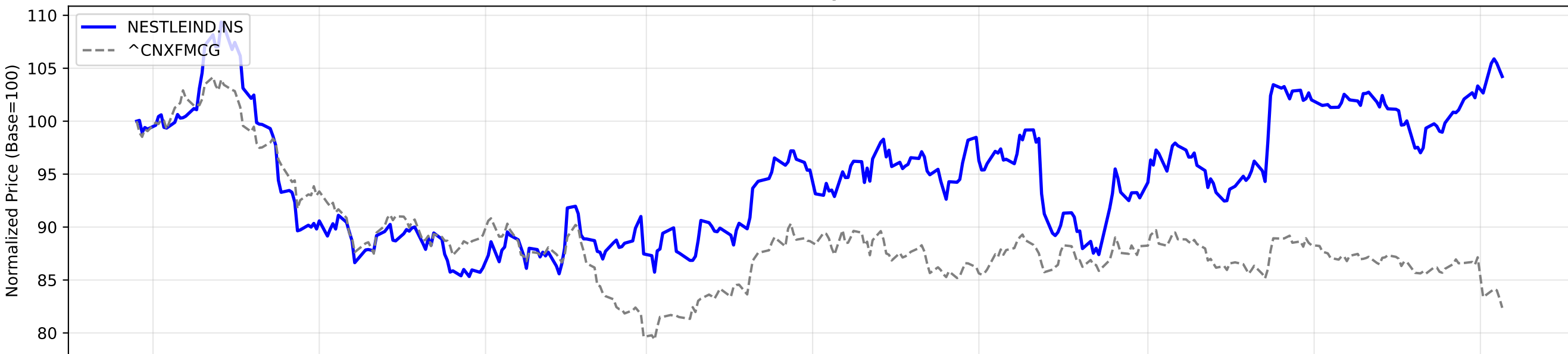
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (+9.4%) > 6M (+7.0%)

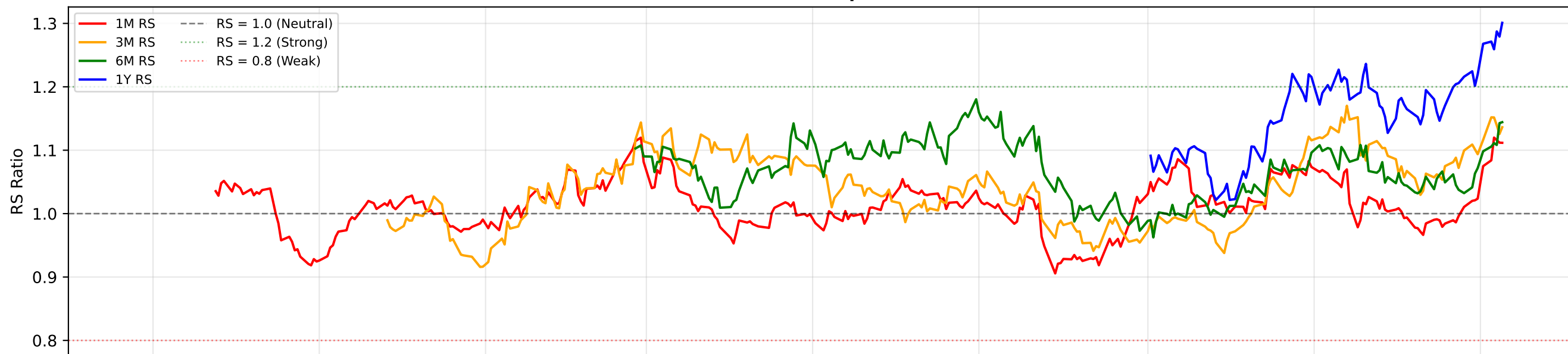
Relative Strength Analysis: NESTLEIND.NS vs ^CNXFMCG

Classification: Weakening Leader

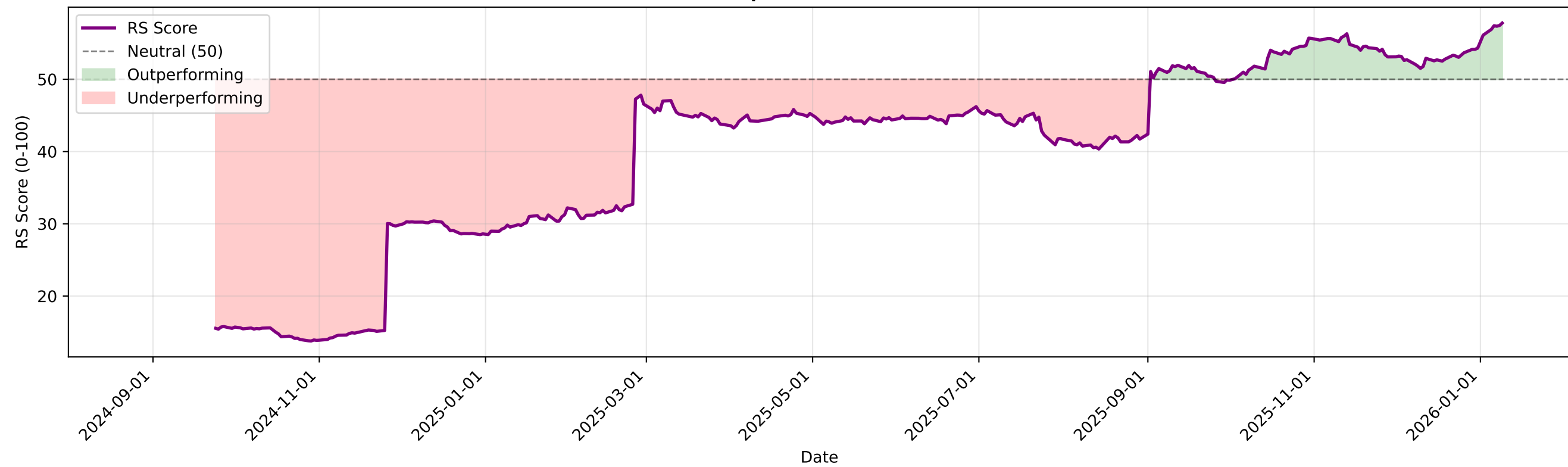
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



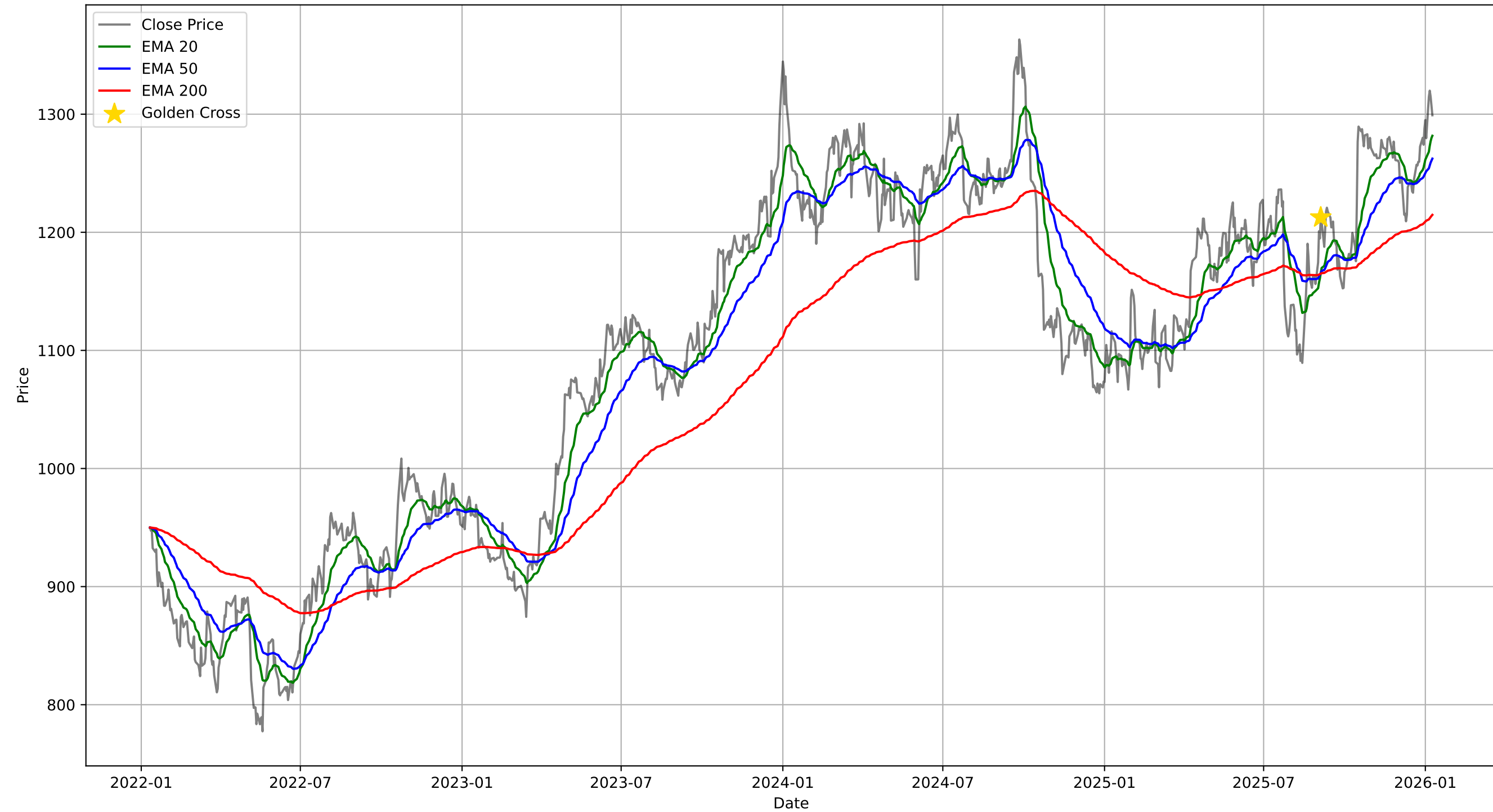
RS Composite Score Timeline



NESTLEIND.NS - EMA Crossover Summary

EMA 20:	1281.71
EMA 50:	1262.36
EMA 200:	1214.75
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-09-04 00:00:00+05:30
Golden Cross Price:	1212.60

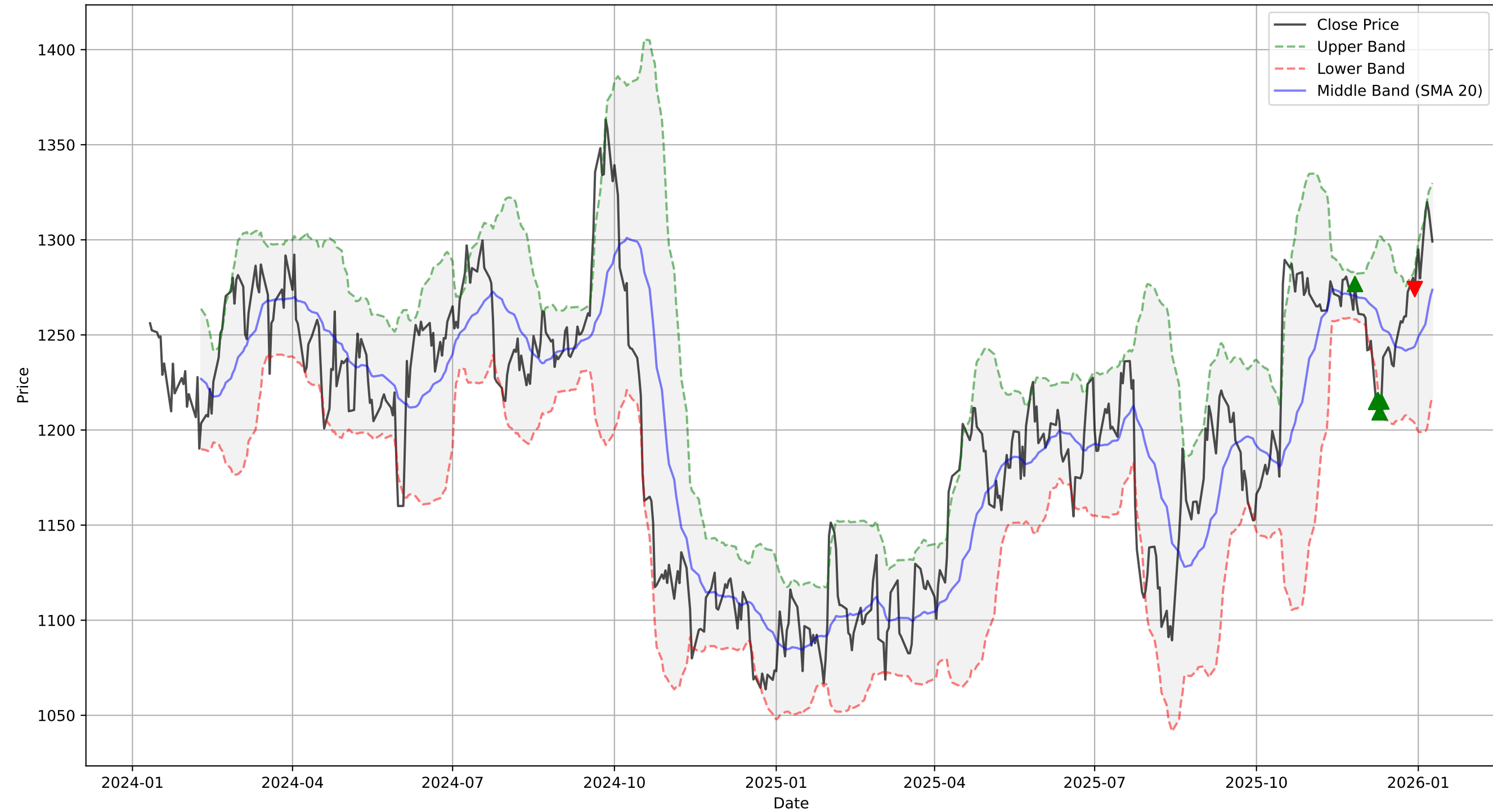
NESTLEIND.NS EMA Crossover Analysis



NESTLEIND.NS - Bollinger Bands Summary

Current Price:	1299.10
Upper Band:	1329.82
Middle Band (SMA 20):	1273.72
Lower Band:	1217.62
%B:	0.7262
Band Width:	0.0881
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-10 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2025-12-11 00:00:00+05:30
Recent Signal 3:	Sell Signal at 2025-12-30 00:00:00+05:30

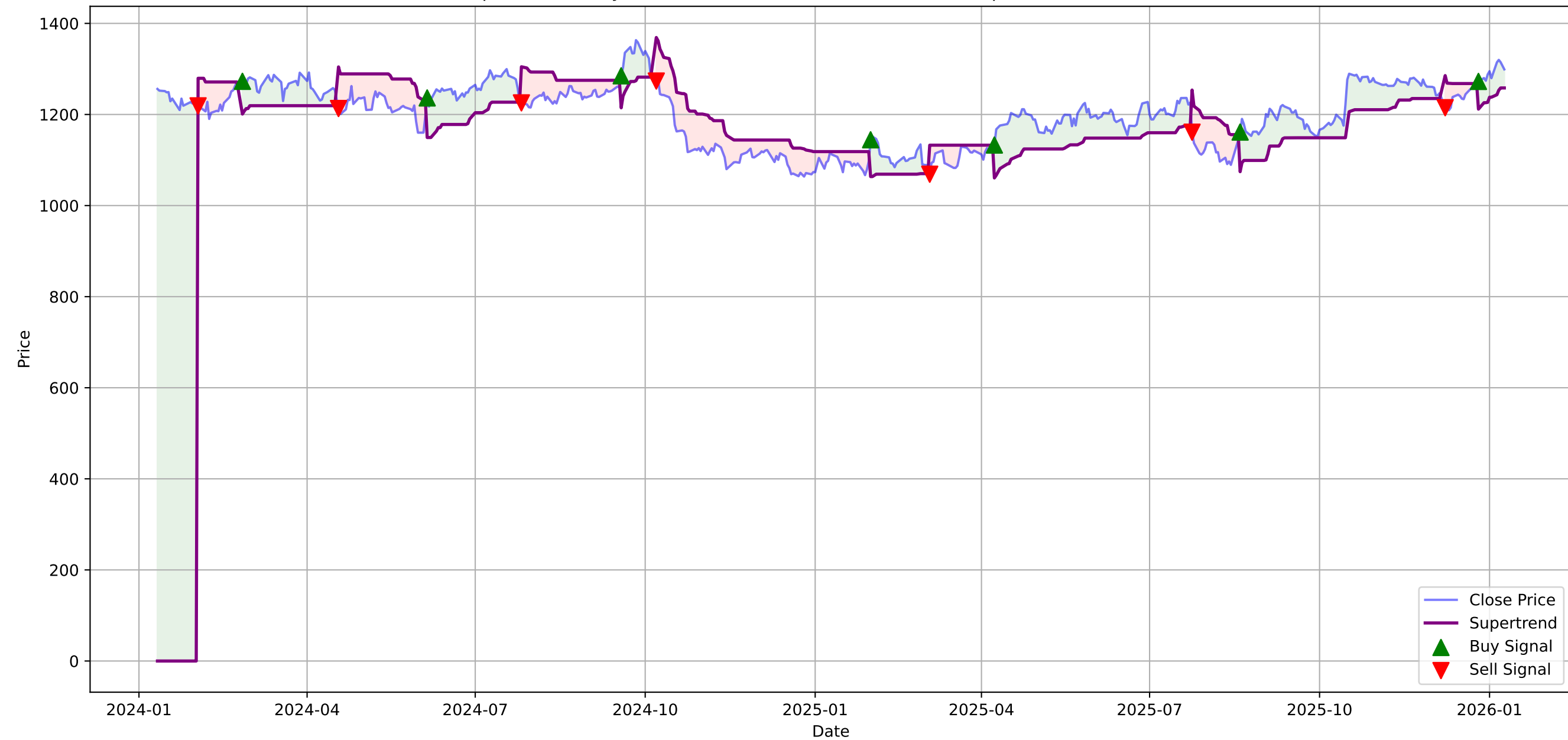
NESTLEIND.NS Bollinger Bands (20, 2) Analysis



NESTLEIND.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	1258.24
Signal Identified On:	2025-12-26

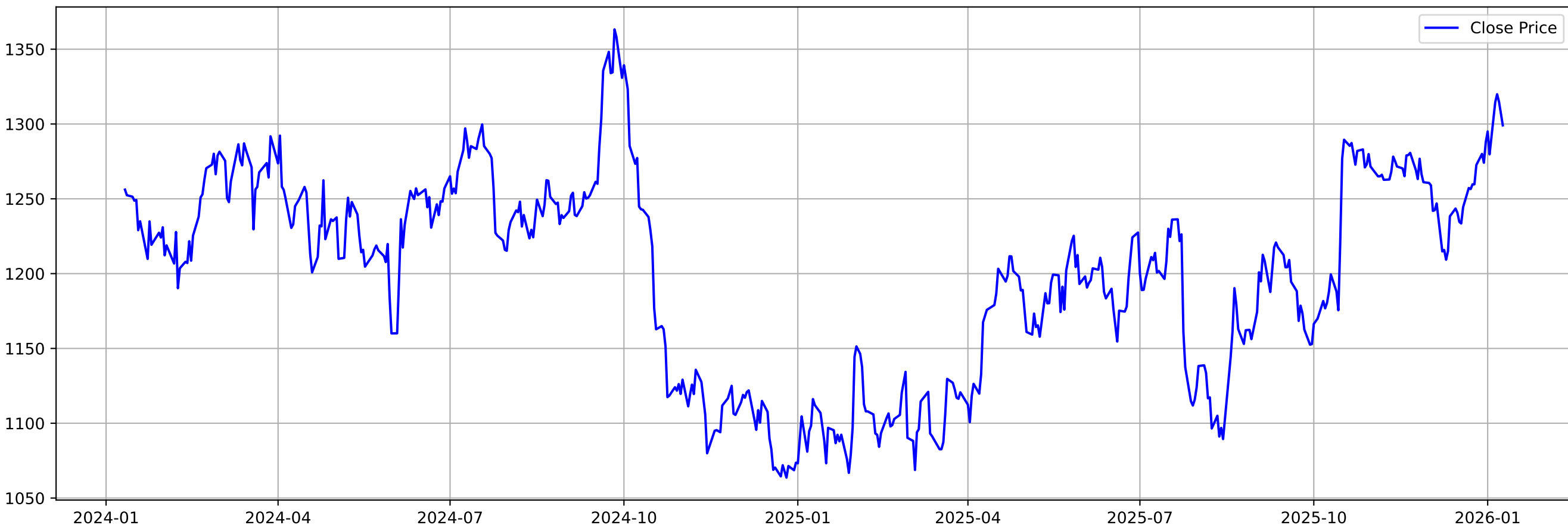
Supertrend Analysis for NESTLEIND.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



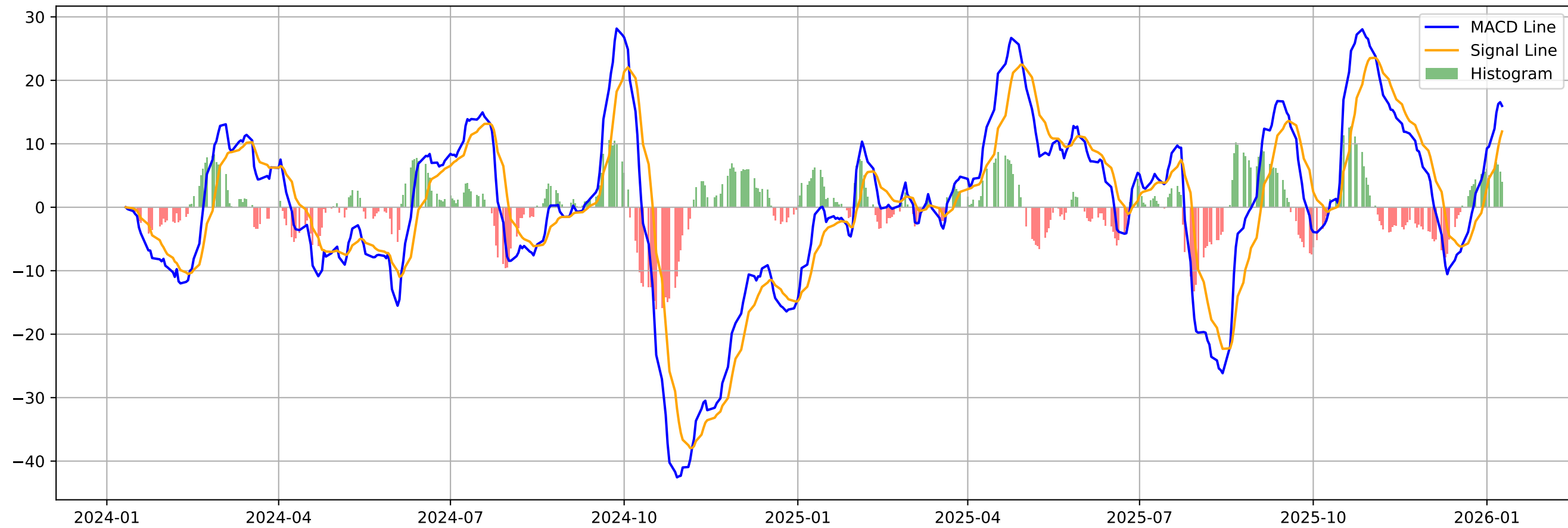
NESTLEIND.NS - MACD Summary

MACD Line:	15.97
Signal Line:	11.94
Histogram:	4.03
Trend:	Bullish
Momentum:	Weakening
Signal:	None

NESTLEIND.NS Price



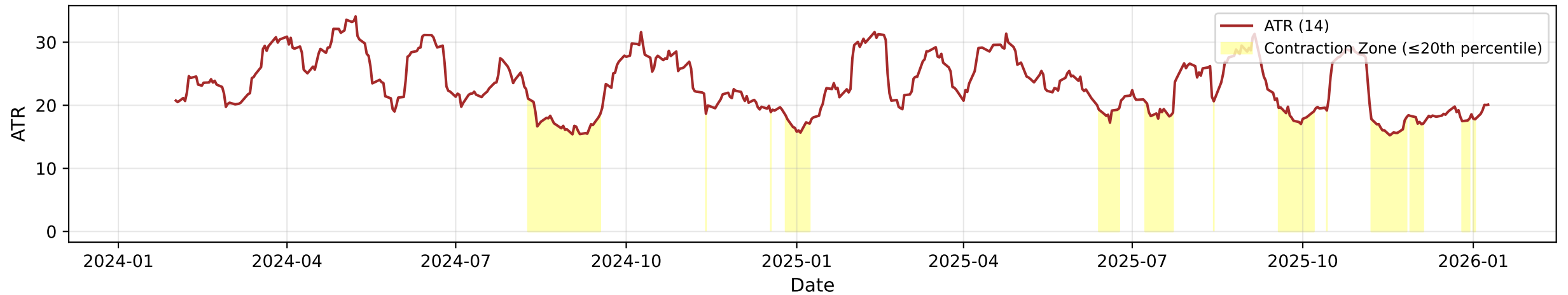
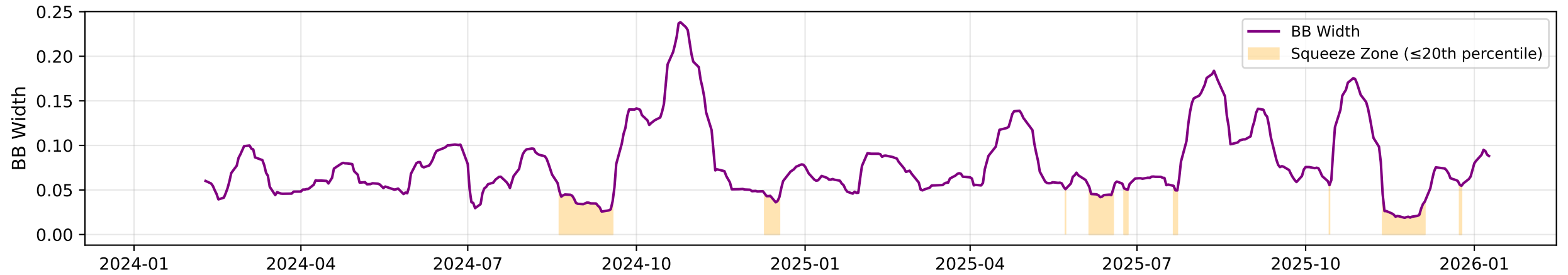
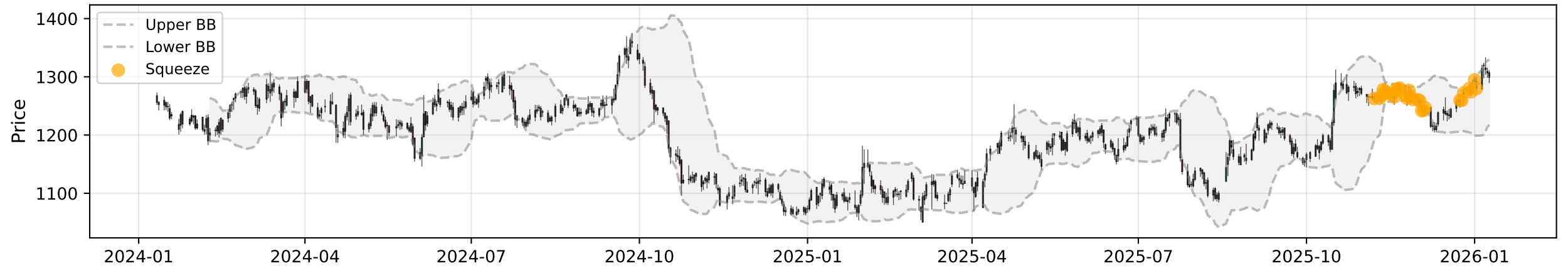
NESTLEIND.NS MACD (12, 26, 9)



NESTLEIND.NS - Volatility Squeeze Summary

BB Width:	0.0881
ATR:	20.1000
Total Signals:	28
Signal 1:	ATR Contraction at 2025-12-26 00:00:00+05:30 (Price: 1272.60)
Signal 2:	ATR Contraction at 2025-12-29 00:00:00+05:30 (Price: 1280.00)
Signal 3:	ATR Contraction at 2025-12-30 00:00:00+05:30 (Price: 1274.10)
Signal 4:	ATR Contraction at 2026-01-01 00:00:00+05:30 (Price: 1295.00)
Signal 5:	ATR Contraction at 2026-01-02 00:00:00+05:30 (Price: 1279.70)

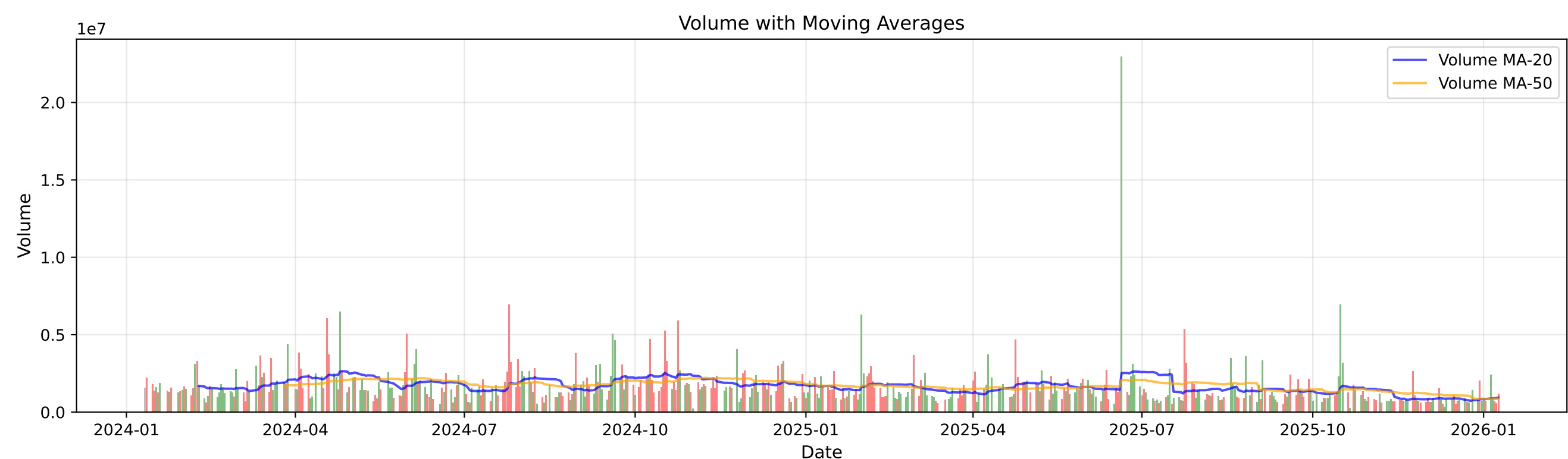
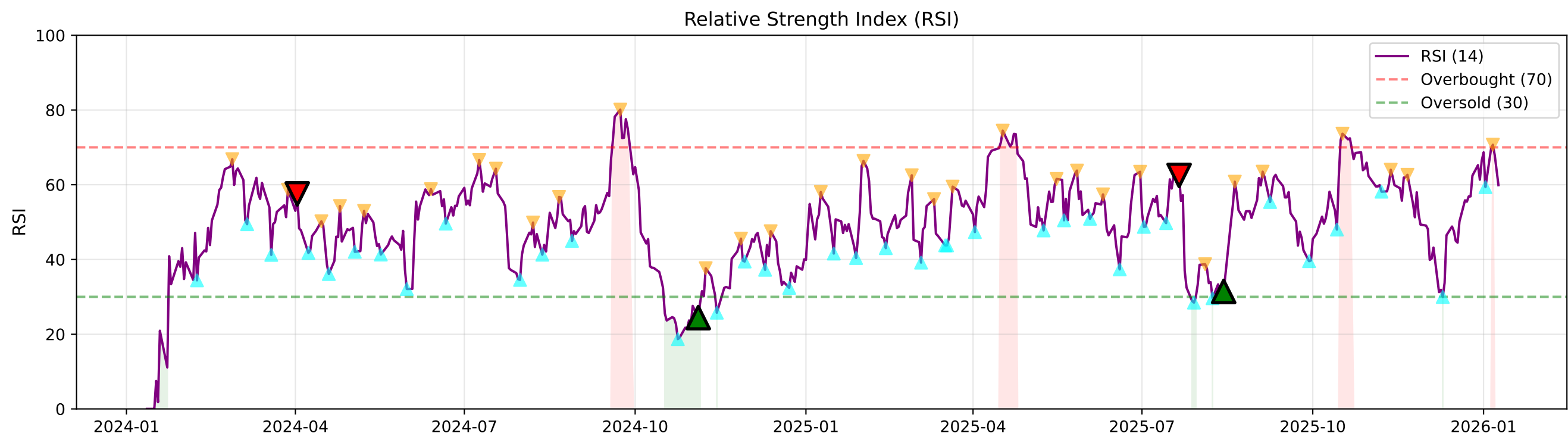
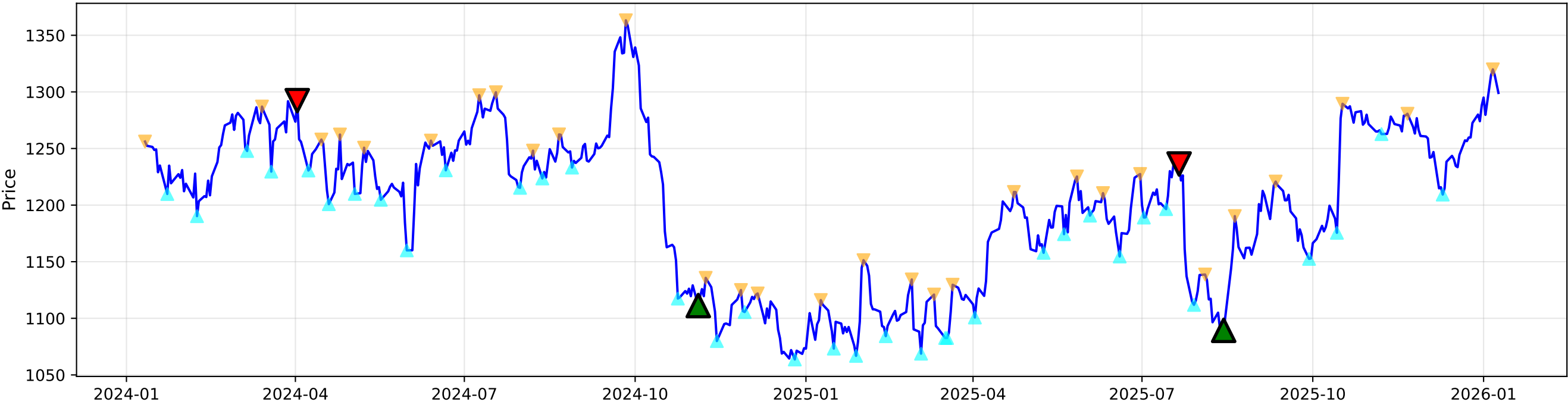
NESTLEIND.NS - Volatility Squeeze Analysis



NESTLEIND.NS - RSI-Volume Summary

Current RSI:	59.88
Current Volume:	1194489
Volume MA 20:	926902
Bullish Divergences:	2
Bearish Divergences:	2
Bullish Div 1:	Date: 2024-11-04 00:00:00+05:30, Price: 1111.28
Bullish Div 2:	Date: 2025-08-14 00:00:00+05:30, Price: 1089.40
Bearish Div 1:	Date: 2024-04-02 00:00:00+05:30, Price: 1292.24
Bearish Div 2:	Date: 2025-07-21 00:00:00+05:30, Price: 1236.30

NESTLEIND.NS RSI-Volume Divergence Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1228.17	1299.1	2025-09-01
1 Day	UPTREND (Buy)	1258.24	1299.1	2025-12-26
15 Min	DOWNTREND (Sell)	1303.84	1299.1	2026-01-07

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bullish	Strengthening	No Signal

NESTLEIND.NS - 1 Week (Candlestick + EMAs)



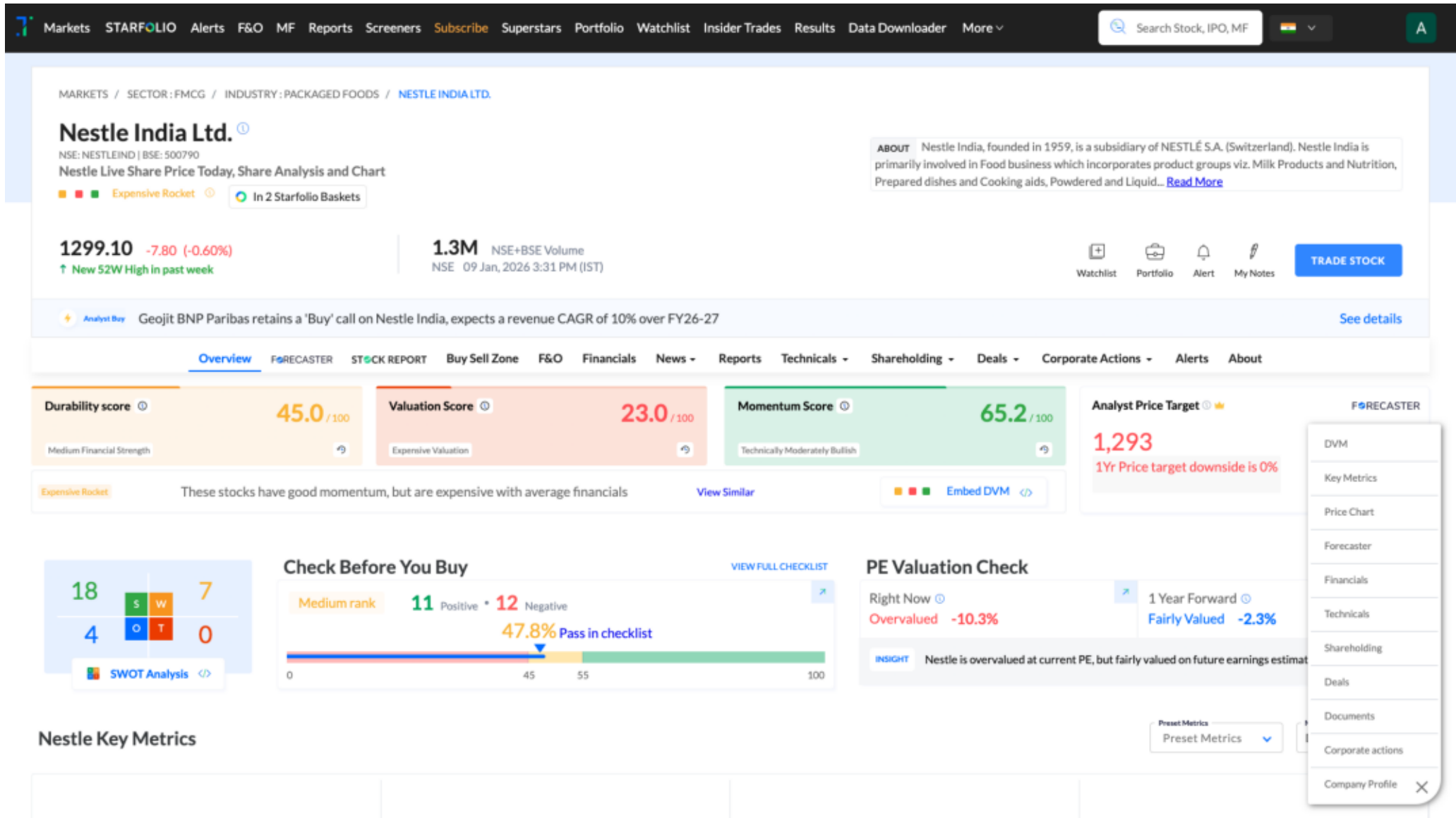
NESTLEIND.NS - 1 Day (Candlestick + EMAs)



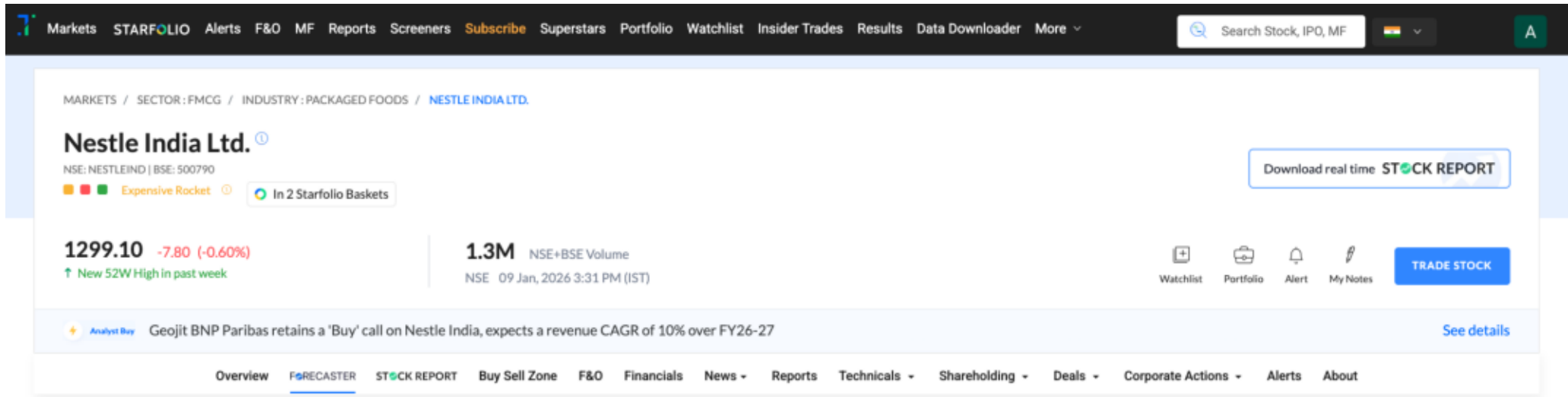
NESTLEIND.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - NESTLEIND_main



Trendlyne Snapshot - NESTLEIND_forecaster



Nestle - NESTLEIND - stock price prediction, stock forecast, target price, analyst ratings from 36 analysts

Nestle has a share price target of Rs 1293, revenue growth forecast of 16.4%, and profit growth estimate of 16.6% for FY25, based on top 36 analyst calls.

Nestle FORECASTER - Analyst Estimates ⓘ

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