

Stock Analysis Report

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Strategic Trading Analysis

Based on the detailed analysis report provided (generated date: 2026-02-07), here is the evaluation for **SAIL.NS**.

Step 1: Audit the Data

- **Data Present:**
 - Daily, Weekly, and 15-min Price Charts with Candlestick classification.
 - Moving Averages (EMA 20, 50, 200) and Crossover data.
 - Momentum Indicators: RSI, MACD (with divergence detection), Bollinger Bands, %B.
 - Trend Indicators: Supertrend, Relative Strength (RS) against CNXMETAL.
 - Volume Analysis and Fundamental Snapshots (Long/Short term).
 - Broker Consensus and Forecasts.
- **Data Missing:**
 - Fibonacci Retracement levels (though these can be visually estimated).
 - Specific Order Book/Market Depth data.
- **Confidence Level: High.** The report provides a comprehensive technical and fundamental overview, allowing for a high-confidence technical assessment. *Note: The report date is Feb 2026; the analysis treats this as the current effective date.*

Step 2: Analyze the Setup

- **Price Structure & Trend:** The stock is in a **Strong Uptrend**. Price (160.52) is trading above the EMA 20 (151.93), EMA 50 (145.48), and EMA 200 (133.66). The Golden Cross (EMA 50 crossing EMA 200) occurred mid-2025 and the gap between averages is widening, indicating trend strength.
- **Momentum & Oscillators:**
 - **RSI:** Currently at 64.35. This is bullish but approaching the overbought territory (70).
 - **Bollinger Bands:** The price is effectively hugging the **Upper Band (160.79)** with a %B of 0.98. This indicates the stock is statistically overextended in the short term.
 - **MACD:** While the trend is bullish, the report explicitly notes a **Bearish Divergence detected on 2026-02-06** (the day prior to the report). This is a significant warning sign of potential momentum slowing or a minor pullback.
- **Relative Strength:** SAIL.NS is an "Emerging Leader" with a strong 1-month RS compared to the Metal index.
- **Risk Factors:** The Analyst Consensus (Trendlyne) has a target of ~137-144, which is significantly below the current price, suggesting the stock may be fundamentally overvalued at these levels despite the technical uptrend.

Step 3: Formulate the Recommendation

Decision: NO, do not enter at the Current Market Price (CMP) of 160.52.

Reasoning: While the intermediate trend is unequivocally up, the immediate risk/reward ratio is poor. The price is at the Upper Bollinger Band resistance, and a MACD **Bearish** Divergence signal was generated yesterday. Entering now risks buying the exact top of a swing before a mean-reversion pullback. As a positional trader, you want to buy the dip in an uptrend, not the extension.

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Conditional Plan (Buy the Dip):

- **Condition to Buy:** Wait for a mean reversion (pullback) to the 20-day EMA or a successful retest of the recent breakout level. Look for a bullish candlestick pattern (e.g., Hammer or **Bullish** Engulfing) near the entry zone to confirm support.
- **Entry Price:** INR 152.00 - INR 154.00 (This aligns with the EMA 20 current level of 151.93).
- **Stop Loss:** INR 142.00 (Daily Close basis). This is placed just below the Supertrend support (142.92) and the EMA 50 (145.48). If these levels break, the intermediate uptrend is invalid.
- **Take Profit:** INR 175.00 (Approximately 15% upside from the entry level, projecting the current trend trajectory).

Candlestick Classification Analysis

Based on the **Candlestick Classification System** provided in the report (Pages 20 and 21), here is my analysis as a seasoned Price Action Trader.

1. Current Market State: The "No Control" Pause

- **Latest Classification:** No Control (0)
- **Current Price:** INR 160.52

Interpretation: The most recent price action indicates a momentary equilibrium. According to the classification logic, a "No Control" signal (Grey candle on the chart) typically signifies a small body relative to ATR with wicks on both sides. This suggests that while the stock is at a high price point, neither the bulls pushed it significantly higher, nor did the bears manage to force a close near the lows.

In professional terms, this is a **Consolidation** or a **Rest Phase**. The market is catching its breath after a recent move.

2. Trend Analysis (10-Day Score)

- **Recent Trend Score:** 0.40 (Positive)

Interpretation: The 10-day average score is the pulse of the immediate trend. A score of **0.40** sits in positive territory.* It is not a runaway "Strong Buyer" market (which would be >1.0).* However, it is distinctly **Bullish**.* The logic dictates that over the last two weeks, the accumulation of "Buyer Control (+1)" days has outweighed "Seller Control (-1)" days. The bulls are winning on points, even if they aren't scoring knockouts every day.

3. Chart Visual Analysis (Page 21 Breakdown)

Looking at the candlestick chart on Page 21, specifically the far-right section (Jan-Feb 2026):

- **The Power Move:** Leading up to the current price, we see a **Dark Green Candle (Buyer Strong Control +2)**.
- **System Logic:** This implies a Large **Bullish** Body (>1.5 ATR) + Close near High + **High Volume ($>1.3x$)**

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avg).

- **Trader's View:** This represents **Institutional Commitment**. Smart money stepped in to push the price through the INR 150 resistance zone.
- **The Follow-up:** Following that strong green candle, we see a cluster of lighter green ("Buyer Control") and grey ("No Control") candles.
- **Crucial Observation:** We do **not** see "Seller Strong Control (-2)" (Dark Red) candles at this peak. This is vital. It means that as the price hit INR 160, sellers did not aggressively dump the stock. Supply is being absorbed.

4. Statistical Personality of the Stock

• Distribution:

- No Control: 118
- Buyer Control: 57
- Seller Control: 48
- Strong Signals (+2/-2): Rare (Only 3 Strong Buy / 2 Strong Sell)

Interpretation: SAIL.NS is a "Grinder." It spends the vast majority of its time in "No Control" (choppy/ranging behavior). Therefore, when a "**Buyer Strong Control (+2)**" appears (like the recent one), it is a high-probability signal because it is a deviation from the norm. The 3 instances of Strong Buyer control likely mark the start of the major legs up seen on the chart.

Prediction & Verdict

Direction: **BULLISH (Continuation)**

Rationale: 1. **Momentum is Preserved:** The transition from "Buyer Strong Control" to "No Control" (Current) without an intervening "Seller Strong Control" indicates a **Bull Flag** or high-tight flag formation. The bulls are resting, but the bears are absent. 2. **Volume Validation:** The classification logic emphasizes Volume (Step 4). The recent upward move was validated by volume (hence the Buyer Strong classification earlier), whereas the current pause likely has lower volume (Step 4 multiplier <0.8x weakening the signal to "No Control"). This is healthy behavior. 3. **Score Bias:** The positive 10-day trend score (0.40) confirms that the path of least resistance remains Up.

Trade Scenario:* **The Trigger:** Watch for the next candle to shift from "No Control (0)" to "Buyer Control (+1)". A close above the recent high (approx INR 162-165) will confirm the next leg up.* **The Risk:** If a "Seller Strong Control (-2)" (Dark Red) candle appears with high volume, it invalidates the trend score and signals a false breakout (Bull Trap).

Final Call: Expect the price to consolidate briefly around INR 160 before attempting a breakout higher towards INR 170+. The buyers are currently in control of the flow.

News & Analyst Targets

As a stock research analyst at an investment firm, I have compiled the latest research, news, and valuation

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data for **Steel Authority of India Limited (SAIL)** as of **February 7, 2026**.

1) Latest News for SAIL (Week of Feb 1 - Feb 7, 2026)

The most significant event this week was the announcement of **Q3 FY26 earnings**, which has driven positive sentiment in the stock.

- **Robust Q3 FY26 & 9M Results:** On **February 6, 2026**, SAIL reported strong earnings.
 - **Profit Surge:** Profit After Tax (PAT) surged by **60% YoY** for the nine-month period (9M FY26), driven by operational efficiencies.
 - **Revenue Growth:** Revenue for 9M FY26 rose **9% YoY** to **INR 79,997 crore**. Specific to Q3, reports indicate a **12% YoY revenue growth**.
 - **Volume Expansion:** Sales volume jumped **16.3%**, signaling strong domestic demand and aggressive inventory liquidation.
- **New 52-Week High:** Following the results, SAIL stock hit a new **52-week high of INR 161.25** on February 6, 2026, outperforming the broader metal sector.
- **Debt Reduction:** The company successfully reduced its net debt by approximately **INR 5,000 crore** during the first nine months of FY26, improving its balance sheet health.
- **Expansion Plans:** In the earnings call, management reaffirmed its commitment to the **INR 36,000 crore expansion** at the IISCO plant and the commissioning of a new 1 MTPA TMT bar mill at Durgapur within 18-24 months.

2) Brokerage Upgrades & Downgrades

The analyst community is divided. While the stock price has rallied recently, some global brokerages remain cautious about valuations, whereas others see value in the volume growth.

- **Investec (Upgrade):** Upgraded to **BUY** in early January with a bullish target, citing volume expansion and deleveraging as key catalysts.
- **Morgan Stanley (Downgrade/Maintain Sell):** Maintained an **Underweight/Sell** rating in late January. They remain concerned about cyclical peak margins and valuation comfort at current levels.
- **JPMorgan (Maintain):** Maintained a **Neutral/Hold** stance, acknowledging the volume growth but awaiting better clarity on global steel pricing trends.

3) Other News Impacting SAIL

- **Input Cost Stability:** Management indicated that coking coal prices have stabilized, which is expected to support margins in **Q4 FY26**.
- **Infrastructure Push (Union Budget 2026):** The recent Union Budget (presented Feb 1, 2026) continued its heavy focus on infrastructure (railways, defense, and housing), which directly benefits SAIL's long product portfolio.
- **Global Steel Prices:** A slight recovery in Chinese steel export prices has reduced the threat of cheap dumping, providing support to domestic Indian steel prices.

4) Latest Analyst Targets

The stock is currently trading around **INR 160**, which is *above* the average consensus target, suggesting the recent rally may have outpaced analyst expectations or that a re-rating is imminent.

Brokerage / Firm	Rating	Price Target (INR)	Date / Status
Investec	BUY	190	Jan 07, 2026 (Upgrade)
JPMorgan	HOLD	143	Jan 08, 2026
Morgan Stanley	SELL	140	Jan 20, 2026

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Brokerage / Firm	Rating	Price Target (INR)	Date / Status
Consensus (Avg)	NEUTRAL	138 - 144	Feb 07, 2026
Trendlyne Avg	--	144	Feb 07, 2026

Analyst View: The stock is currently trading above the consensus targets of major foreign brokerages (MS, JPM), but aligns closer to the bullish view from domestic and aggressive desks (like Investec) that are factoring in the debt reduction and volume growth stories. Watch for potential target revisions next week following the strong Q3 earnings beat.

Stock Detailed Analysis Report

SAIL.NS

Current Price: ₹160.52

Generated: 2026-02-07 10:21

SAIL.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	No	No	-2.70%	-0.32%
Net Income	No	Yes	-22.66%	-42.14%
ROE	No	Yes	-25.03%	-43.72%
EPS	No	Yes	-22.64%	-42.14%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-9.29%	2.37%
Net Income	Yes	-40.48%	413.51%
ROE	Yes	36.32%	36.32%
EPS	Yes	-84.33%	450.33%

SAIL.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXMETAL
Sector:	Metal
Classification:	Emerging Leader
RS Score:	50.6/100
:	

== RS RATIOS ==:

1M RS:	1.030 [Leader]
3M RS:	1.001 [Leader]
6M RS:	0.990 [Neutral]
1Y RS:	1.033 [Leader]
:	

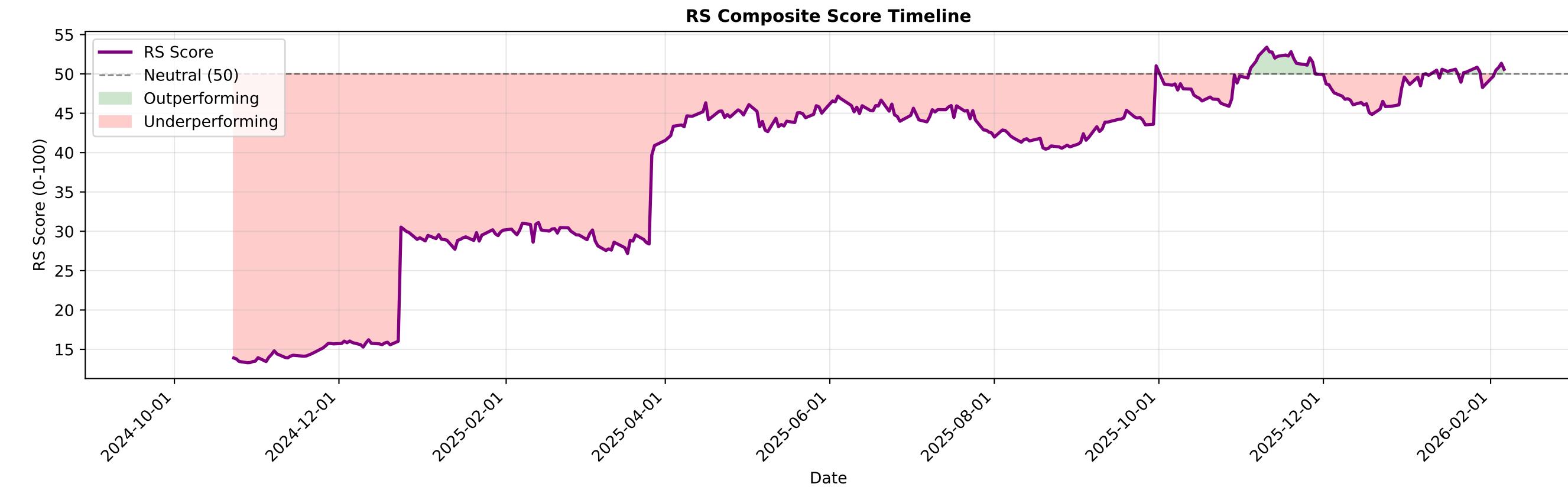
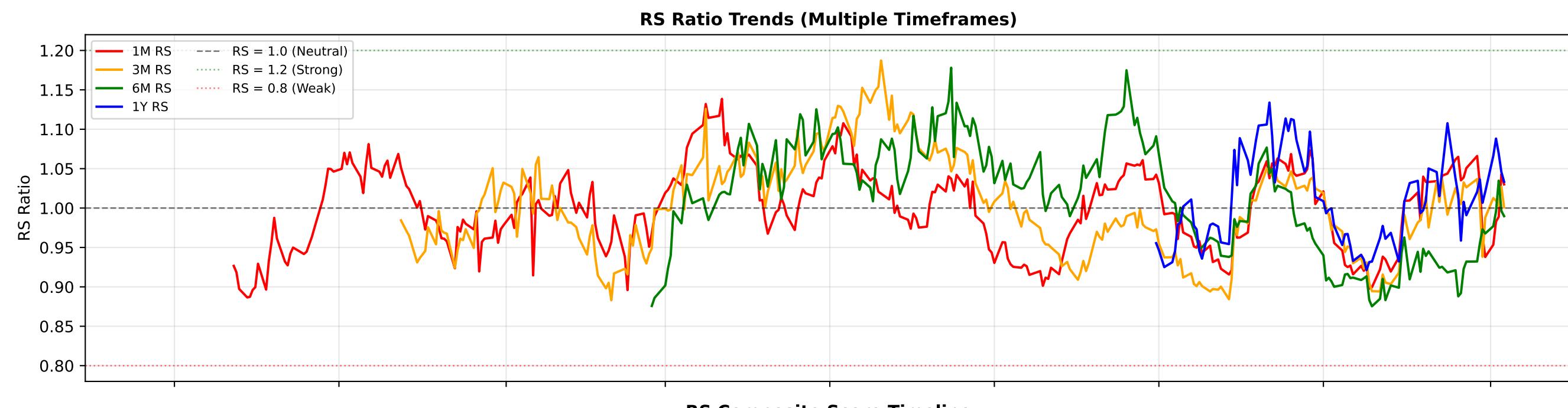
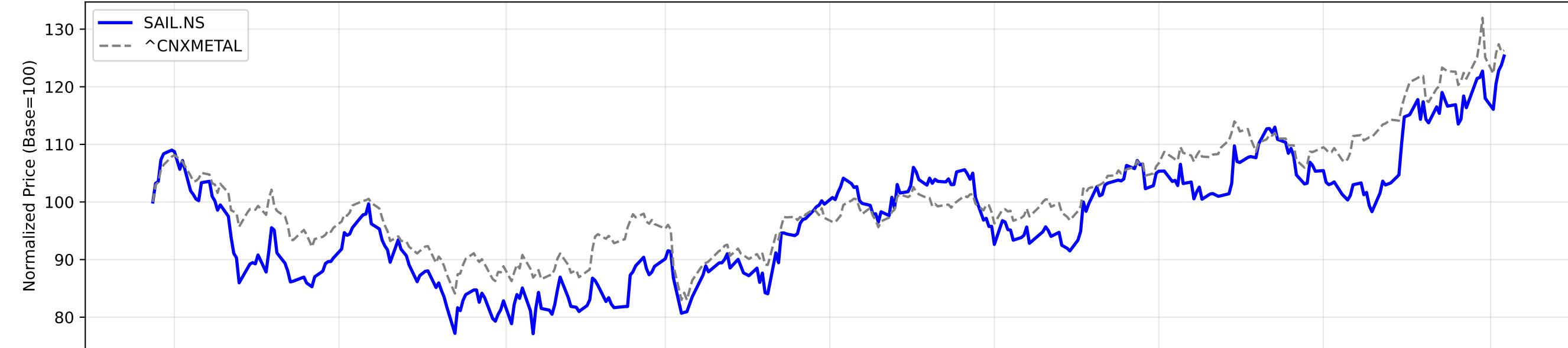
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.030) > 3M (1.001)
✓ Medium-term Lagging:	6M=0.990 (≤ 1.0)
✗ Performance Improving:	Not improving

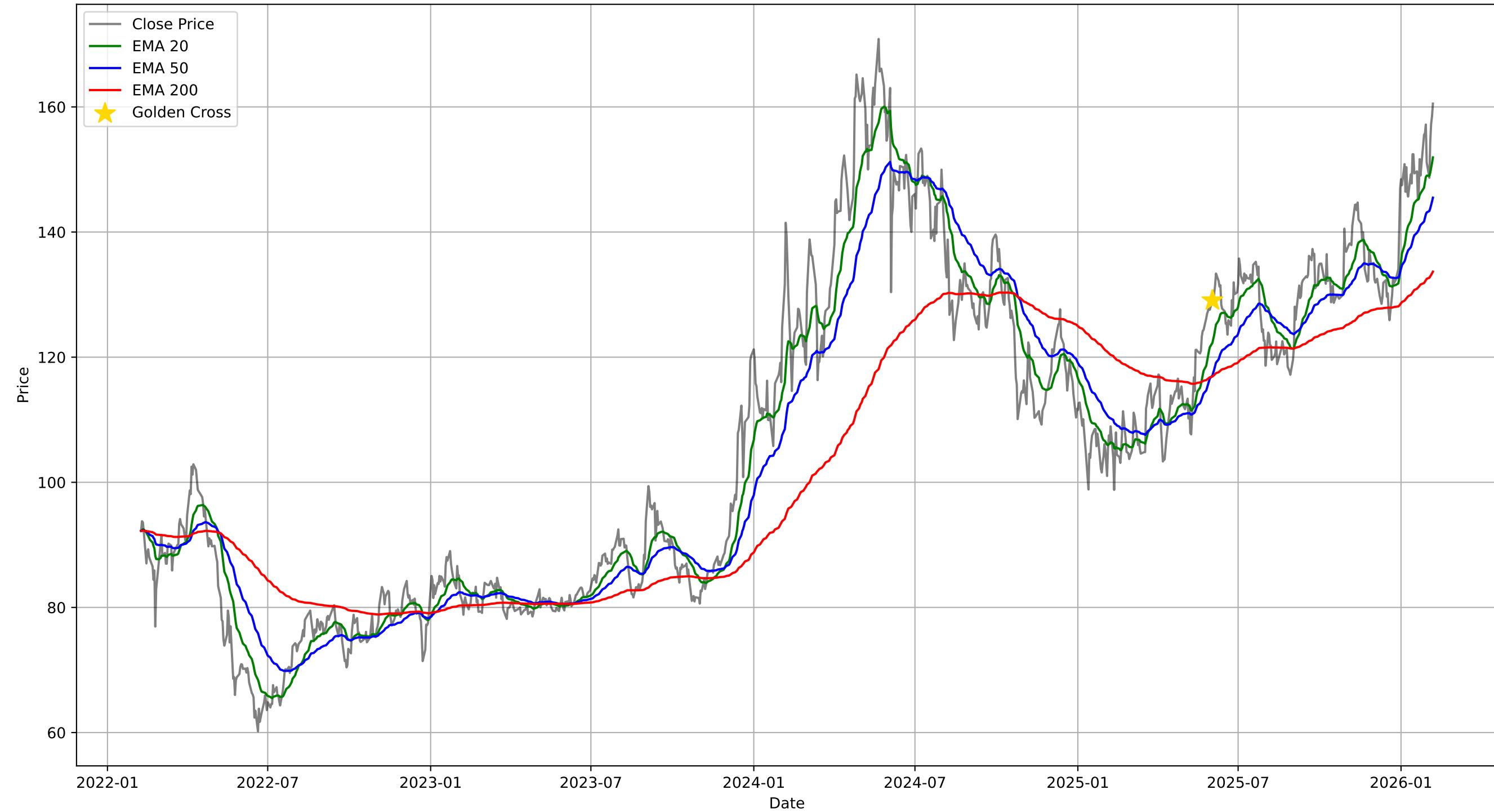
Relative Strength Analysis: SAIL.NS vs ^CNXMETAL
Classification: Emerging Leader
Price Performance Comparison (Normalized)



SAIL.NS - EMA Crossover Summary

EMA 20:	151.93
EMA 50:	145.48
EMA 200:	133.66
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-06-02 00:00:00+05:30
Golden Cross Price:	129.07

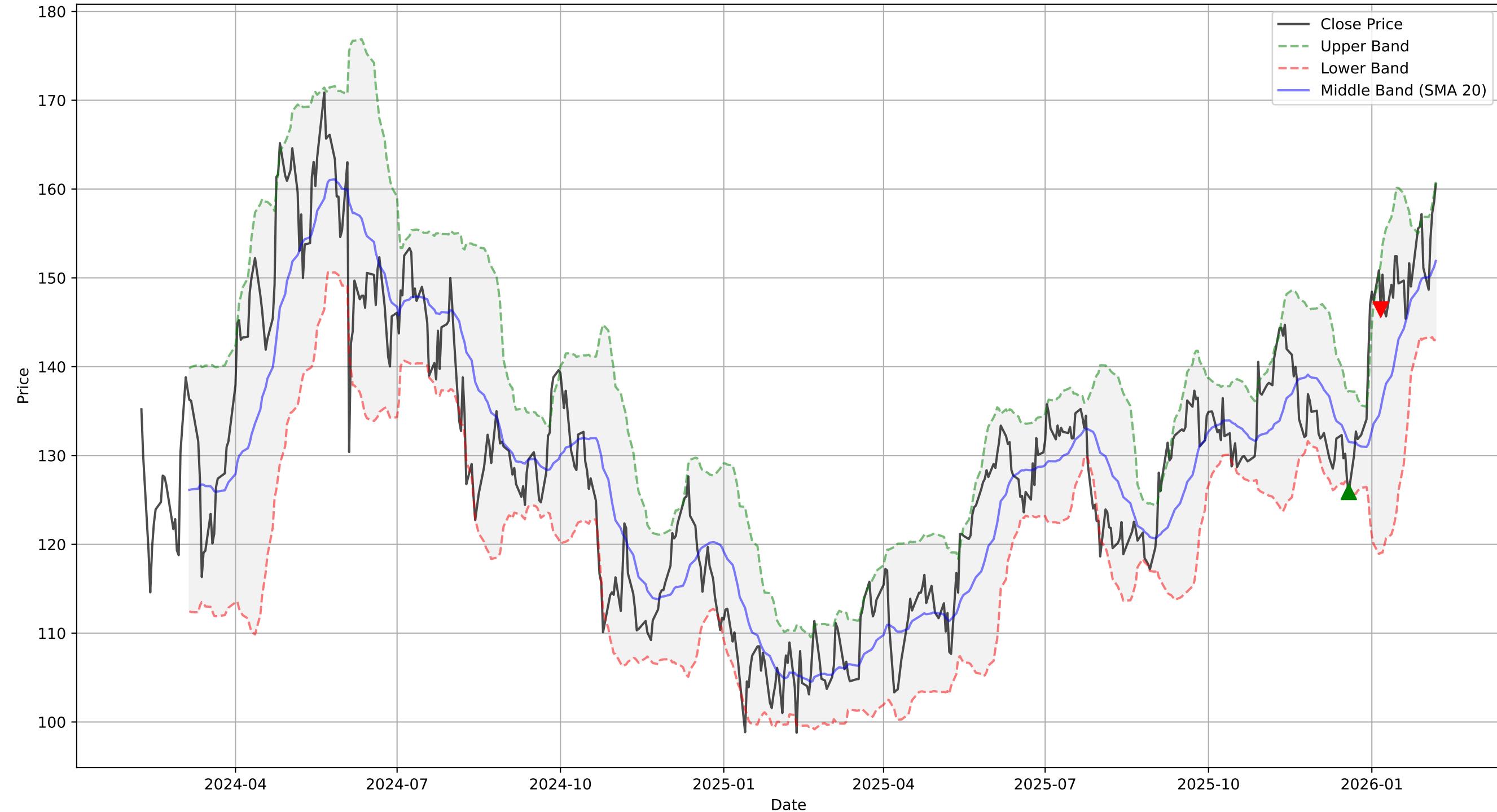
SAIL.NS EMA Crossover Analysis



SAIL.NS - Bollinger Bands Summary

Current Price:	160.52
Upper Band:	160.79
Middle Band (SMA 20):	151.90
Lower Band:	143.02
%B:	0.9847
Band Width:	0.1170
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-19 00:00:00+05:30
Recent Signal 2:	Sell Signal at 2026-01-06 00:00:00+05:30

SAIL.NS Bollinger Bands (20, 2) Analysis



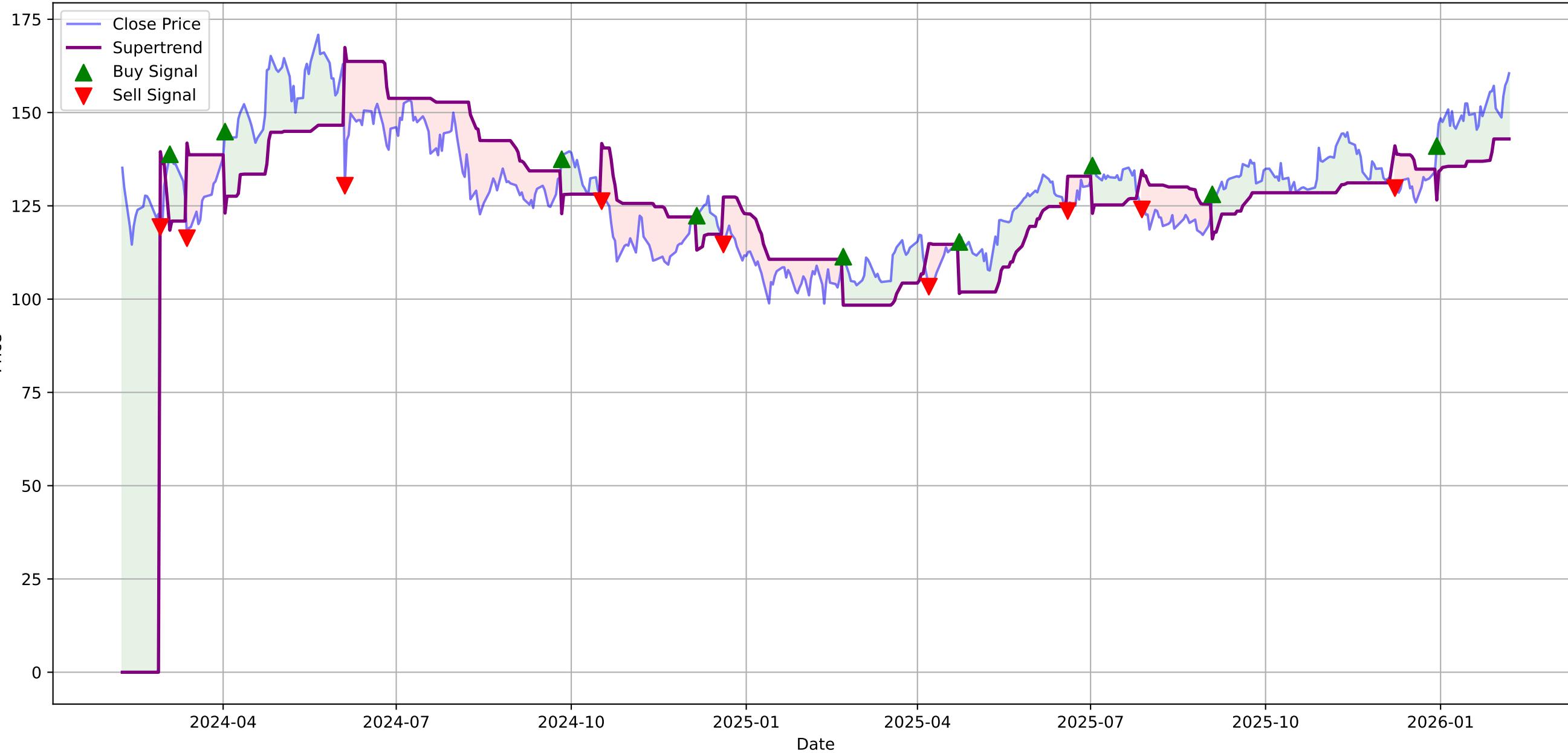
SAIL.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 142.92

Signal Identified On: 2025-12-30

Supertrend Analysis for SAIL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



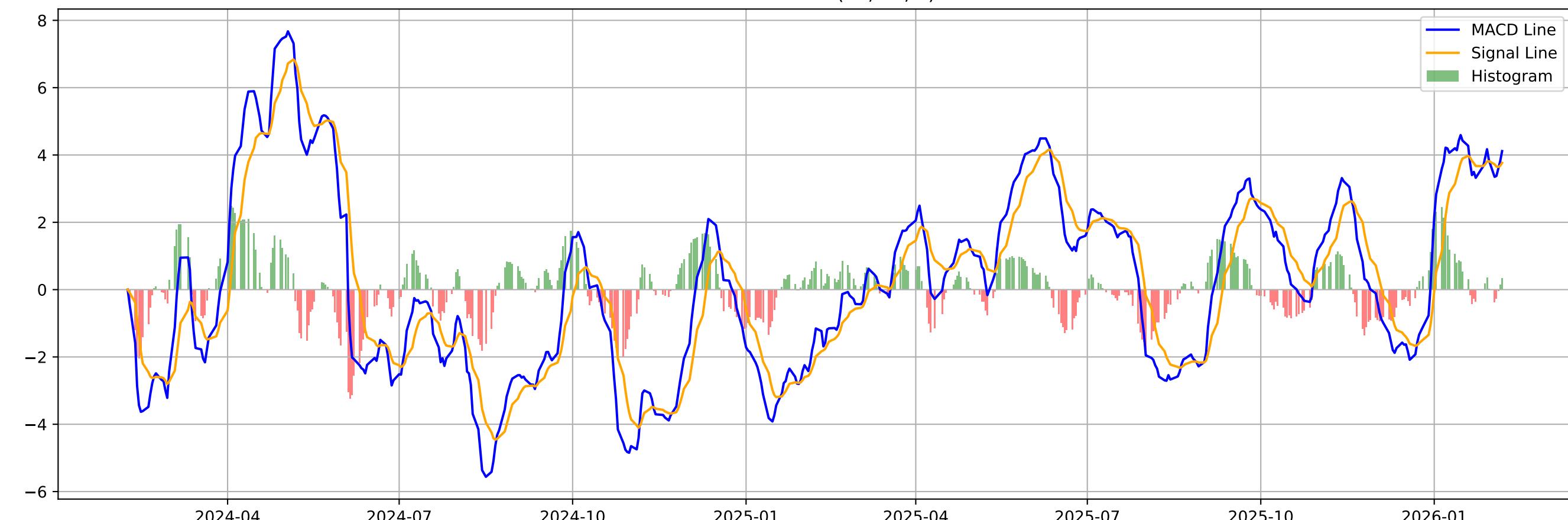
SAIL.NS - MACD Summary

MACD Line:	4.12
Signal Line:	3.77
Histogram:	0.35
Trend:	Bullish
Momentum:	Strengthening
Signal:	None
Divergences Detected:	1
└ Bearish Divergence:	Date: 2026-02-06 00:00:00+05:30, Price: 160.52

SAIL.NS Price



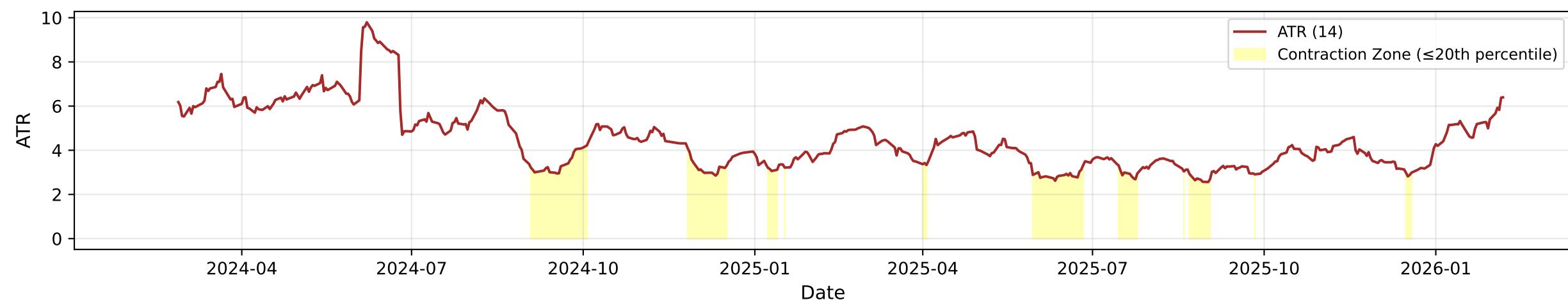
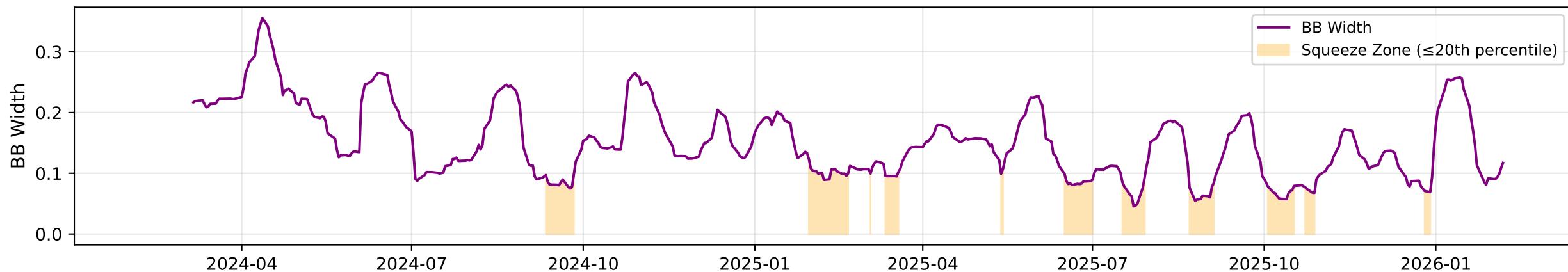
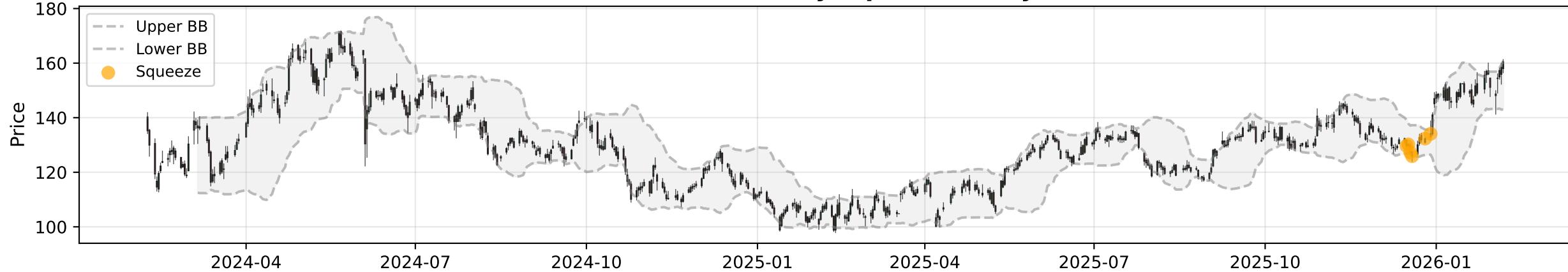
SAIL.NS MACD (12, 26, 9)



SAIL.NS - Volatility Squeeze Summary

BB Width:	0.1170
ATR:	6.3957
Total Signals:	6
Signal 1:	ATR Contraction at 2025-12-17 00:00:00+05:30 (Price: 130.20)
Signal 2:	ATR Contraction at 2025-12-18 00:00:00+05:30 (Price: 127.27)
Signal 3:	ATR Contraction at 2025-12-19 00:00:00+05:30 (Price: 125.91)
Signal 4:	BB Squeeze at 2025-12-26 00:00:00+05:30 (Price: 132.32)
Signal 5:	BB Squeeze at 2025-12-29 00:00:00+05:30 (Price: 134.09)

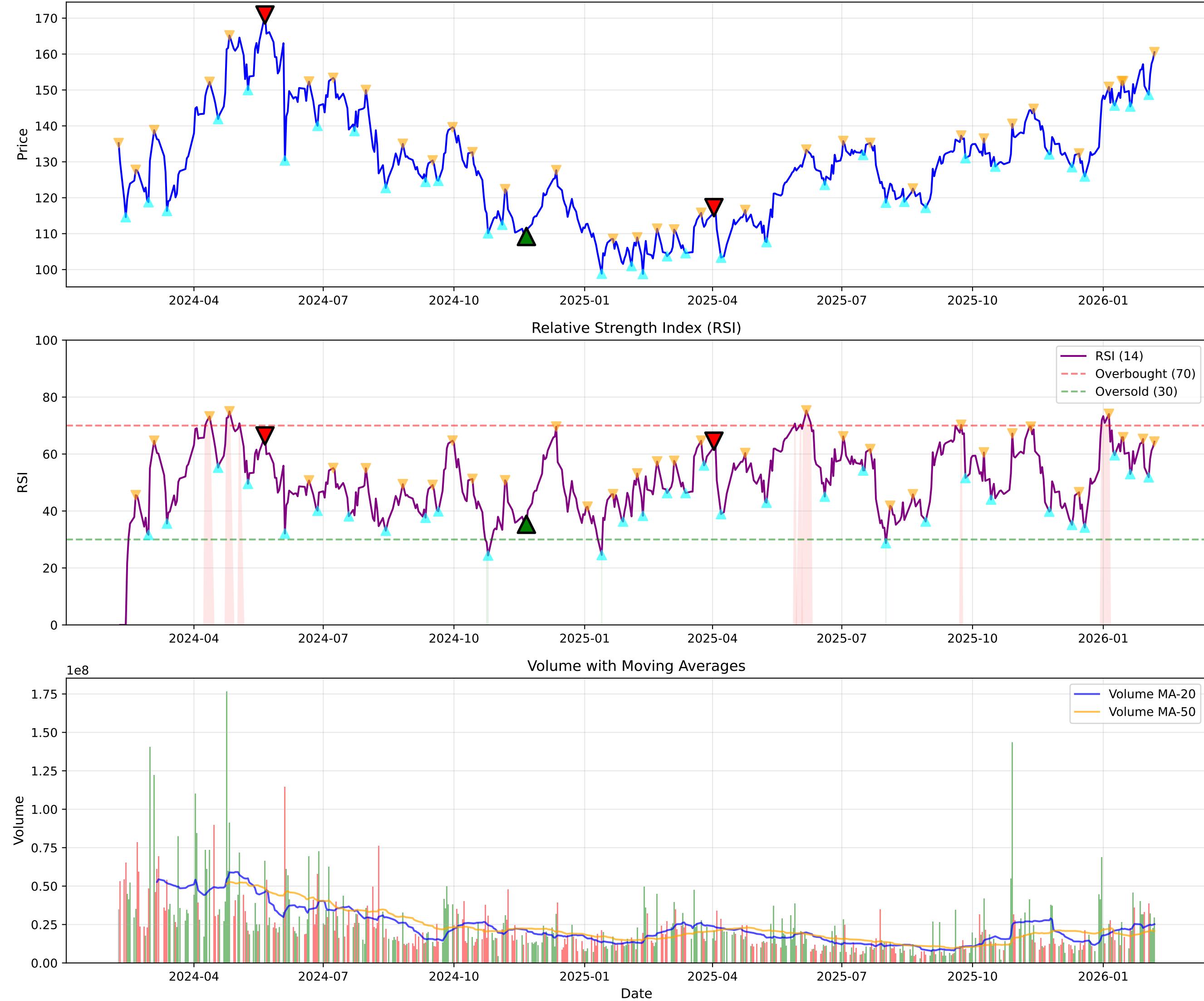
SAIL.NS - Volatility Squeeze Analysis



SAIL.NS - RSI-Volume Summary

Current RSI:	64.35
Current Volume:	29587522
Volume MA 20:	25248530
Bullish Divergences:	1
Bearish Divergences:	2
Bullish Div 1:	Date: 2024-11-21 00:00:00+05:30, Price: 109.22
Bearish Div 1:	Date: 2024-05-21 00:00:00+05:30, Price: 170.86
Bearish Div 2:	Date: 2025-04-02 00:00:00+05:30, Price: 117.23

SAIL.NS RSI-Volume Divergence Analysis



SAIL.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status: 20 Signals Detected

:

2025-10-31 [-]: Distribution Day

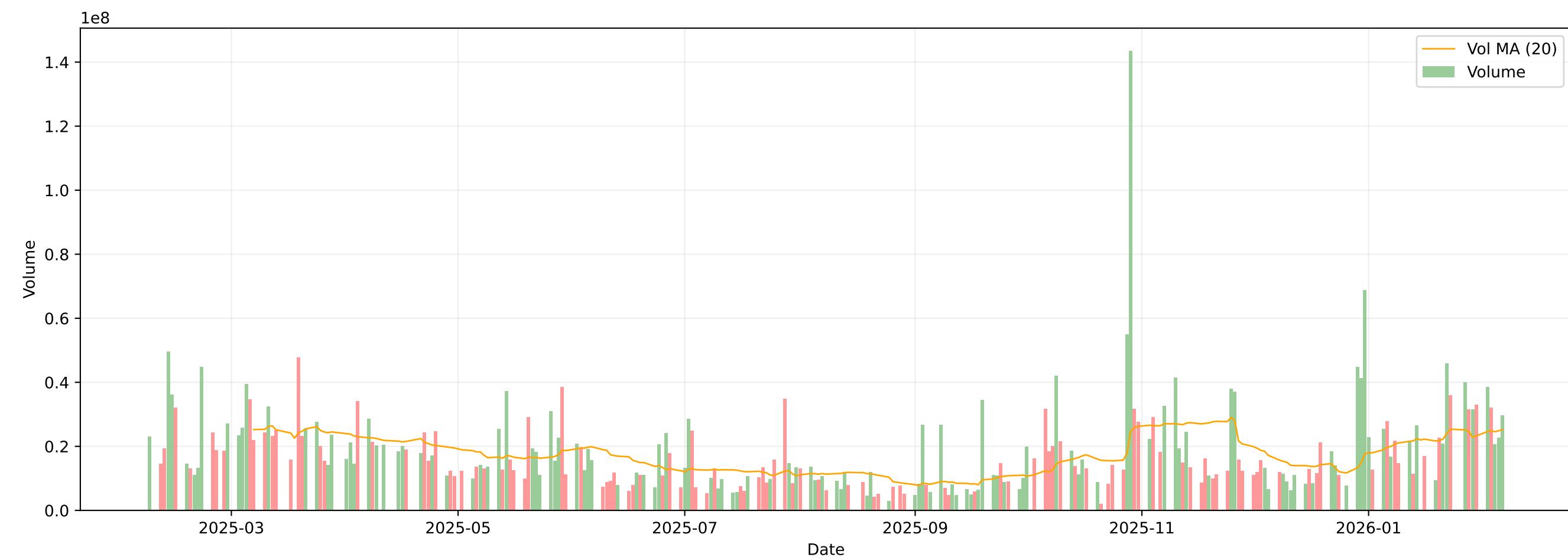
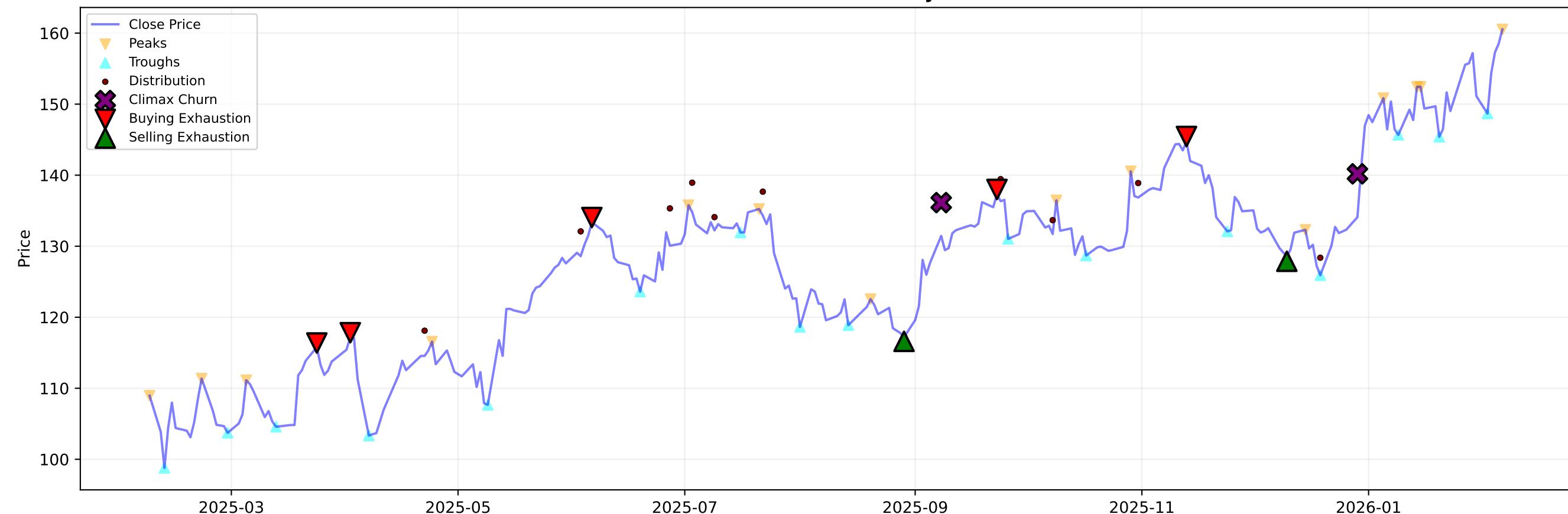
2025-11-13 [+]: Buying Exhaustion (Bearish Div)

2025-12-10 [+]: Selling Exhaustion (Bullish Div)

2025-12-19 [-]: Distribution Day

2025-12-29 [-]: Climax Volume (Churning)

SAIL.NS - Volume Analysis



SAIL.NS - Candlestick Classification Summary

== CANDLESTICK CLASSIFICATION ==:

Latest Classification: No Control

Recent Trend Score (10-day avg): 0.40

:

Distribution:

No Control: 118

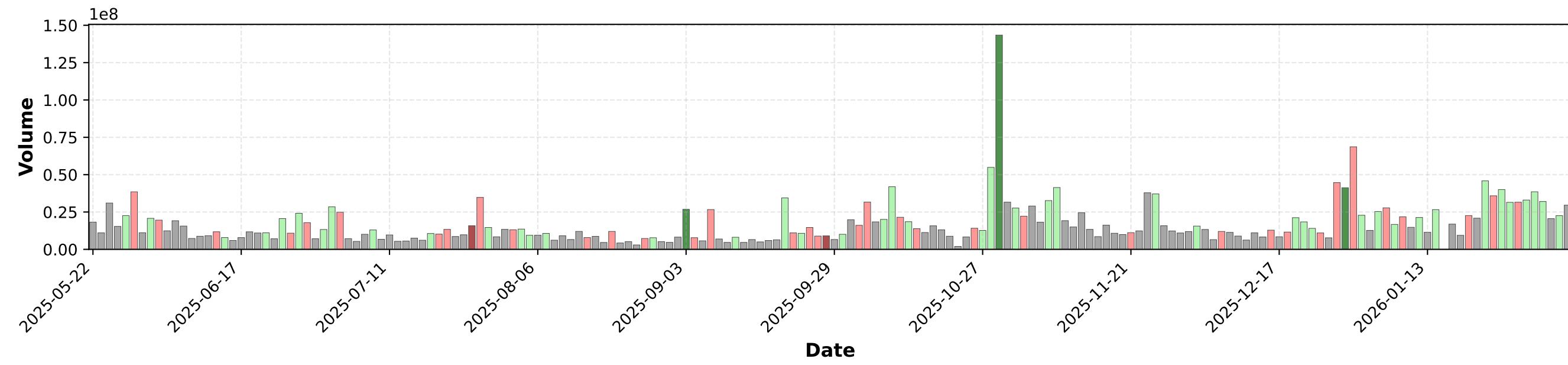
Buyer Control: 57

Seller Control: 48

Buyer Strong Control: 3

Seller Strong Control: 2

SAIL.NS - Candlestick Classification



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	129.72	160.52	2025-12-29
1 Day	UPTREND (Buy)	142.92	160.52	2025-12-30
15 Min	UPTREND (Buy)	158.23	159.15	2026-02-05

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bullish	Strengthening	No Signal
15 Min	Bullish	Weakening	No Signal

SAIL.NS - 1 Week (Candlestick + EMAs)



SAIL.NS - 1 Day (Candlestick + EMAs)



SAIL.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - SAIL_main

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Steel Authority of India (SAIL) Ltd. [ⓘ](#)

NSE: SAIL | BSE: 500113
SAIL Live Share Price Today, Share Analysis and Chart
■ ■ ■ Strong Performer [ⓘ](#) In 1 Starfolio Basket

160.52 2.02 (1.27%)
↑ New 52W High today

34.5M NSE+BSE Volume
NSE 06 Feb, 2026 3:31 PM (IST)

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Durability score [ⓘ](#) **65.0** /100
High Financial Strength [ⓘ](#)

Valuation Score [ⓘ](#) **57.8** /100
Affordable Valuation [ⓘ](#)

Momentum Score [ⓘ](#) **68.5** /100
Technically Moderately Bullish [ⓘ](#)

Analyst Price Target [ⓘ](#) **137**
1Yr Price target downside is -14% [ⓘ](#)

[DVM](#) [Key Metrics](#) [Price Chart](#) [Forecaster](#) [Financials](#) [Technicals](#) [Shareholding](#) [Deals](#) [Documents](#) [Corporate actions](#) [Company Profile](#) [X](#)

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Check Before You Buy [VIEW FULL CHECKLIST](#)
High rank **17** Positive * **6** Negative
73.9% Pass in checklist 

PE Valuation Check
Right Now [ⓘ](#) Overvalued -39.6% [ⓘ](#)
1 Year Forward [ⓘ](#) Overvalued -26.5% [ⓘ](#)

INSIGHT SAIL is overvalued at both current PE and future earnings estimates.

SAIL Key Metrics

ROE Ann.% > Below industry Median	Broker Average Target > -10.09% downside	Market Capitalization > High in industry	Price to Book > Below industry Median
4	144.33	66,303.2	

Trendlyne Snapshot - SAIL_forecaster

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Steel Authority of India (SAIL) Ltd. ⓘ

NSE: SAIL | BSE: 500113 In 1 Starfolio Basket

160.52 2.02 (1.27%) ↑ New 52W High today

34.5M NSE+BSE Volume
NSE 06 Feb, 2026 3:31 PM (IST)

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SAIL has a share price target of Rs 137, revenue growth forecast of 6.3%, and profit growth estimate of 47.2% for FY26, based on top 27 analyst calls.

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