

Gemini Stock Analysis Report

Based on the detailed PDF report provided, here is my analysis as a Positional Equity Trader.

Note on Data Date: The report data is dated **January 17, 2026**. I have treated this as "Current Market Price" (CMP) and current date for the purpose of this analysis.

Step 1: Audit the Data

• Data Present:

- **Price Structure:** Daily, Weekly, and 15-minute candlestick charts with EMAs (20, 50, 200).
- **Trend Indicators:** Supertrend, MACD, Moving Averages.
- **Momentum/Volatility:** RSI, Bollinger Bands, Volatility Squeeze analysis.
- **Relative Strength:** Comparison against ^{^CNXFMCG} (Nifty FMCG) and composite scoring.
- **Fundamentals:** Quarterly and annual revenue/EPS growth metrics.

• Data Missing:

- **Sector Breadth:** While RS against the sector is present, broader market context (Nifty 50 correlation) is less detailed.
- **Option Chain:** No Open Interest (OI) data to confirm resistance levels (though less critical for cash positional trades).
- **Confidence Level: High.** The technical data is comprehensive, covering trend, momentum, volatility, and volume. The "Golden Cross" and specific signal dates allow for precise technical auditing.

Step 2: Analyze the Setup

Price Structure & Trend:

- **Trend Status:** The stock is in a confirmed **Strong Uptrend**. It is trading at INR 1236.90, which is above the 20 EMA (1219), 50 EMA (1191), and 200 EMA (1184).
- **Major Signal:** A **Golden Cross** (50 EMA crossing above 200 EMA) occurred on **2026-01-08**. This is a mechanically significant bullish signal for intermediate-term trend continuation.
- **Support:** Strong confluence of support exists between **1180-1220** (clustered EMAs and Supertrend support).

Momentum & Oscillators:

- **RSI:** At **62.04**, the RSI is in a bullish zone. It is not yet overbought (>70), suggesting room for 5-8% upside before exhaustion signals typically appear.
- **MACD:** The summary states "**Bearish**," likely due to a histogram dip, but the chart (Page 13) shows the MACD line is still positioned for a potential re-acceleration. The histogram is shallow, indicating consolidation rather than a reversal.

Relative Strength (RS):

- The stock is classified as a "Weakening Leader," but the **1-Month RS** is marked as a **[Leader]**. This indicates that while the long-term trend was choppy, the stock has recently started outperforming its sector (FMCG) in the short term.

Risk Factors:

- **Volume:** Page 18 indicates "Buying Exhaustion" signals on Jan 6th. This suggests the stock may consolidate sideways in the 1230-1250 range before the next leg up.
- **Bollinger Bands:** Price is in the "Upper Half," but bandwidth is not squeezing, meaning a violent breakout isn't imminent; a steady grind higher is more likely.

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Step 3: Formulate the Recommendation

Verdict: YES, Enter Now.

The setup aligns with an intermediate-term trend following strategy. The recent Golden Cross provides a structural floor, and the price holding above the 20 EMA confirms immediate strength. The target falls within the 5-15% range requested.

- **Entry Price:** INR 1225 - INR 1240 (Current Market Price is suitable; buying on a minor intraday dip to the 20 EMA at 1220 is ideal but risky if momentum accelerates).
- **Stop Loss:** INR 1165 (Closing Basis).
 - *Rationale:* This is below the "Golden Cross" cluster (1185) and the lower Bollinger Band (1176). If price closes below this, the intermediate uptrend structure is broken.
- **Take Profit:** INR 1350 - INR 1380 (9% - 11.5% Upside).
 - *Rationale:* The analyst estimates (Page 23) suggest a target of 1336. Technically, the previous swing highs and the upper trajectory of the weekly Bollinger Bands suggest resistance near 1380.

Trade Management Note: If the stock closes below the 20 EMA (INR 1219) for two consecutive days, consider reducing position size by 50%, as it may test the deeper 50 EMA support.

News & Analyst Targets

Here is the latest investment research and information for **Godrej Consumer Products Ltd (GODREJCP)** as of the week ending January 17, 2026.

1) Latest News for GODREJCP This Week

- **Strong Q3 FY26 Business Update:** Godrej Consumer Products released a robust business update for the quarter ending December 2025. The company expects **double-digit revenue growth** in its India business, driven by underlying volume growth (UVG) that is also close to double digits.
- **Segment Performance:**
 - **Home Care:** Anticipated to deliver double-digit value growth.
 - **Personal Care:** Expected to record mid-single-digit value growth.
 - **International Business:** The GAUM (Godrej Africa, USA, Middle East) cluster is showing signs of recovery and performing well.
- **Upcoming Board Meeting:** The company has scheduled a Board of Directors meeting for **January 23, 2026**, to consider and approve the unaudited financial results for Q3 FY26 and declare an interim dividend.
- **Stock Performance:** Following the positive Q3 update, the stock saw renewed buying interest, outperforming the Sensex earlier in the week.

2) Brokerage Upgrades & Downgrades

- **Morgan Stanley:** Maintained an "**Overweight**" rating. They noted that the Q3 performance beat expectations and highlighted that demand conditions in India have progressively improved.
- **Nomura:** Retained GODREJCP as a "**Top Pick**" in the sector. They project a robust earnings CAGR of ~18.5% over FY26-28F, citing the company's strong execution.
- **Jefferies:** Maintained a "**Buy**" rating and raised their target price, citing improved outlooks on easing inflation and recovery in rural consumption.

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- **Antique Stock Broking:** Maintained a "**Buy**" rating and hiked their target price, reflecting confidence in the company's volume-led growth trajectory.
- **MarketsMojo:** Continues to maintain a "**Sell**" rating based on their proprietary technical and valuation models, standing in contrast to the bullish view of major institutional brokerages.

3) Indirect News & Impact

- **Rural Demand Recovery:** Broad data from the FMCG sector indicates that rural demand is finally outpacing urban markets. This is a significant positive for GODREJCP, which has a deep distribution network in rural India (especially for its insecticide and soap brands).
- **Union Budget 2026 Expectations:** The FMCG sector is optimistic about the upcoming Union Budget (Feb 1, 2026). There is industry-wide anticipation of **GST rationalization** (tax cuts) for certain mass-consumption categories. Any reduction in GST rates would directly boost GODREJCP's volumes by making products more affordable.
- **Raw Material Costs:** Input costs (palm oil and crude derivatives) have remained relatively stable to soft, which is expected to support operating margins (EBITDA) in the coming quarters.

4) Analyst & Brokerage Targets (2026)

Brokerage / Firm	Rating	Target Price (INR)	Comments
Nomura	Buy (Top Pick)	1,520	Expects strong 18.5% EPS growth over FY26-28F.
Jefferies	Buy	1,450	Raised target; cites rural recovery & volume growth.
Motilal Oswal	Buy	1,450	See double-digit revenue growth in India business.
Antique Broking	Buy	1,390	Target hiked from INR 1,360 after strong Q3 update.
Consensus Mean	Buy	~1,387	Average of major analyst targets.
Morgan Stanley	Overweight	1,291	Positive on demand recovery; Q3 beat estimates.
MarketsMojo	Sell	N/A	Technical/Valuation based call; cites rich valuations.

Note: Targets are based on reports released in January 2026 following the Q3 business update.

Stock Detailed Analysis Report

GODREJCP.NS

Current Price: ₹1236.90

Generated: 2026-01-17 17:49

GODREJCP.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	2.22%	5.47%
Net Income	Yes	Yes	430.44%	1.27%
ROE	No	Yes	446.81%	-0.00%
EPS	Yes	Yes	430.47%	1.26%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	1.79%	2.54%
Net Income	Yes	9.82%	0.73%
ROE	No	-14.98%	-14.98%
EPS	Yes	1.46%	5.15%

GODREJCP.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Weakening Leader
RS Score:	55.8/100
:	

== RS RATIOS ==:

1M RS:	1.103 [Leader]
3M RS:	1.141 [Leader]
6M RS:	1.049 [Leader]
1Y RS:	1.205 [Strong]
:	

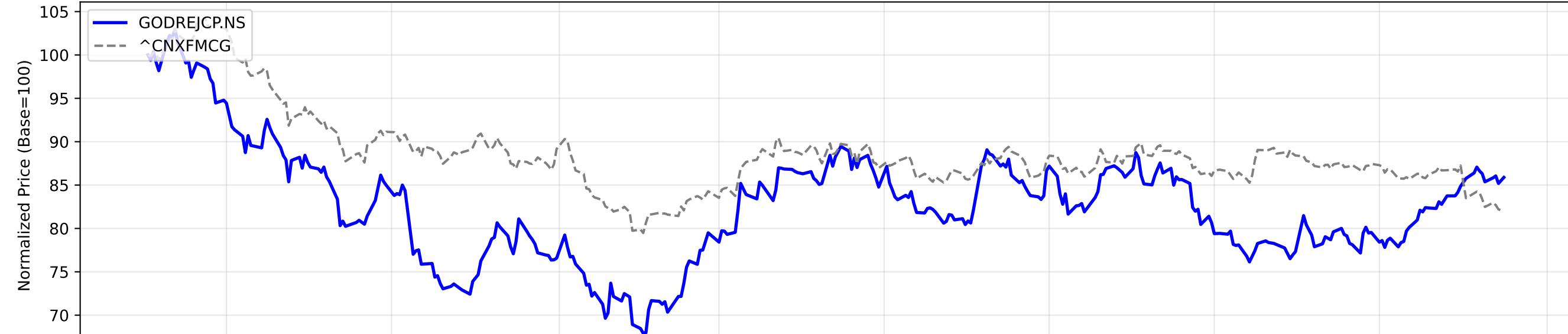
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

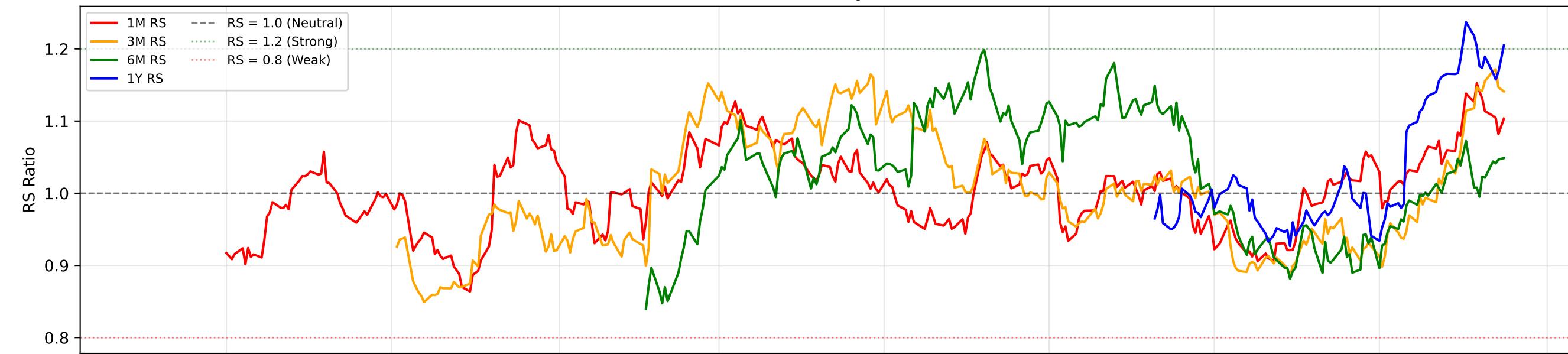
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (+11.9%) > 6M (-1.8%)

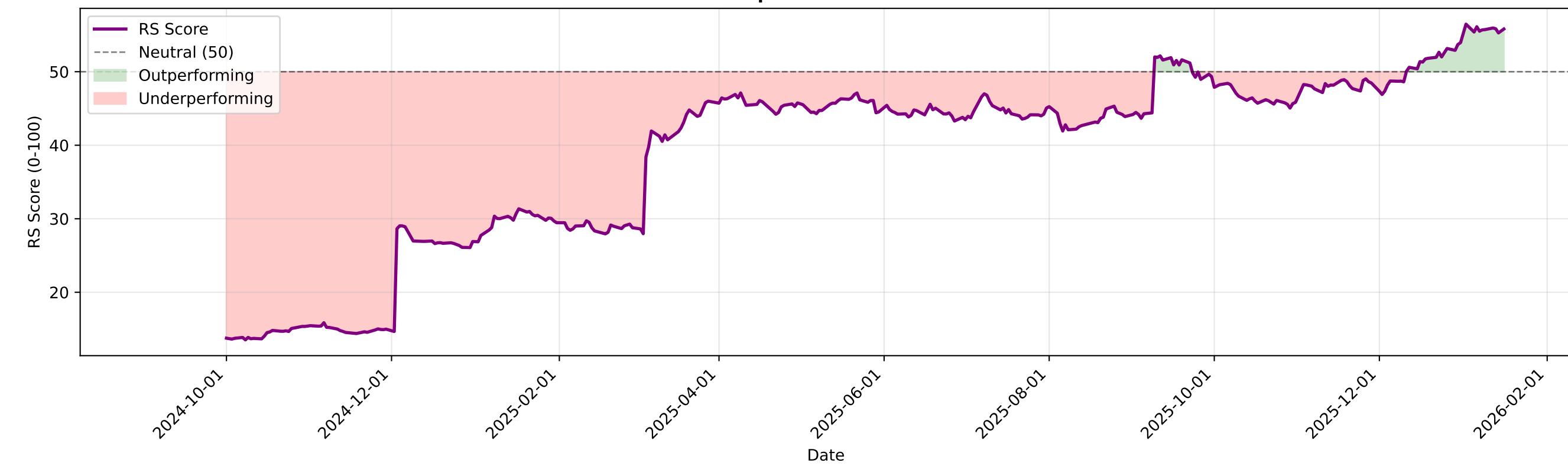
Relative Strength Analysis: GODREJCP.NS vs ^CNXFMCG
Classification: Weakening Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



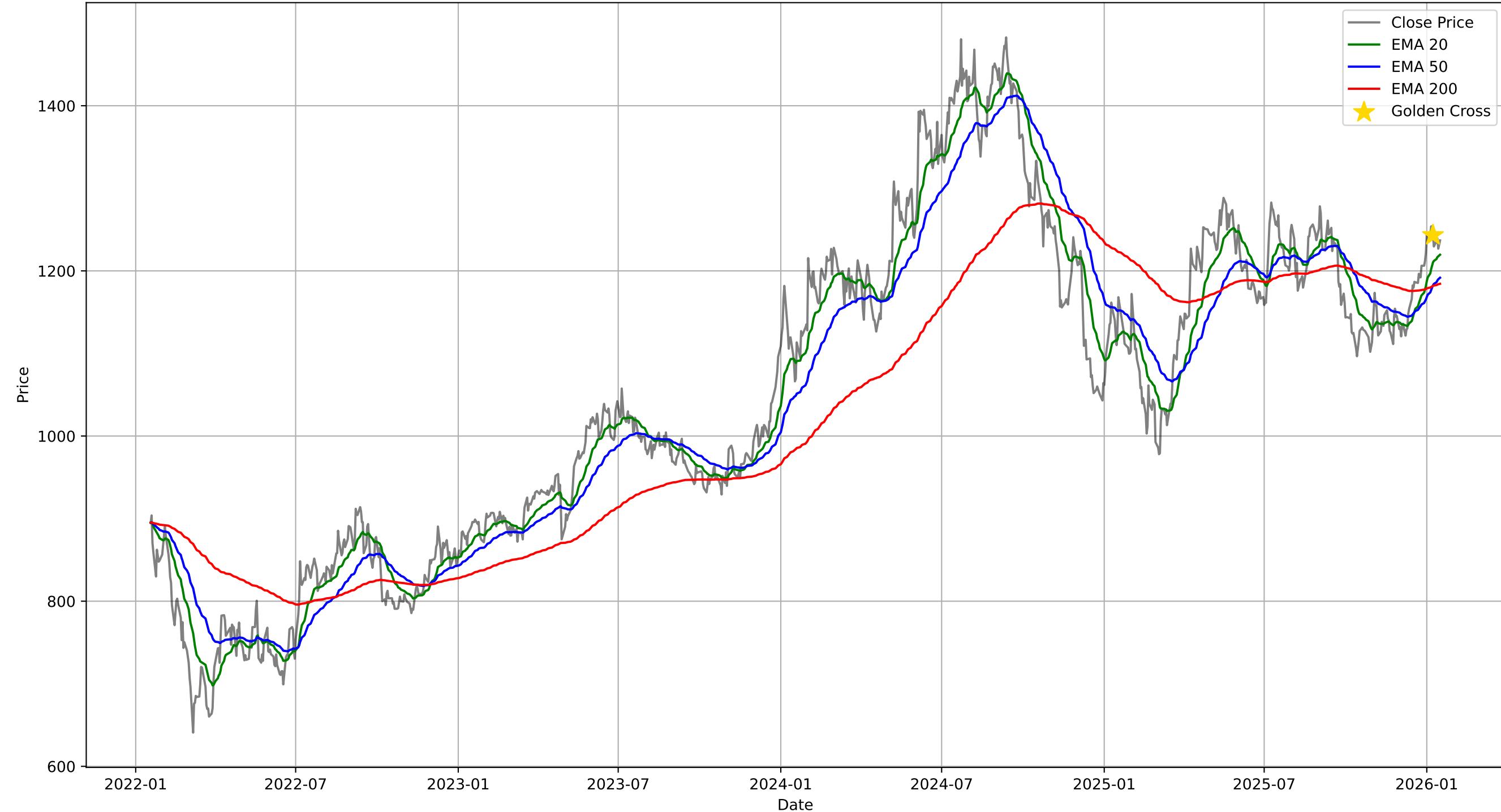
RS Composite Score Timeline



GODREJCP.NS - EMA Crossover Summary

EMA 20:	1219.55
EMA 50:	1191.71
EMA 200:	1184.38
Trend Status:	Strong Uptrend
Golden Cross Date:	2026-01-08 00:00:00+05:30
Golden Cross Price:	1243.20

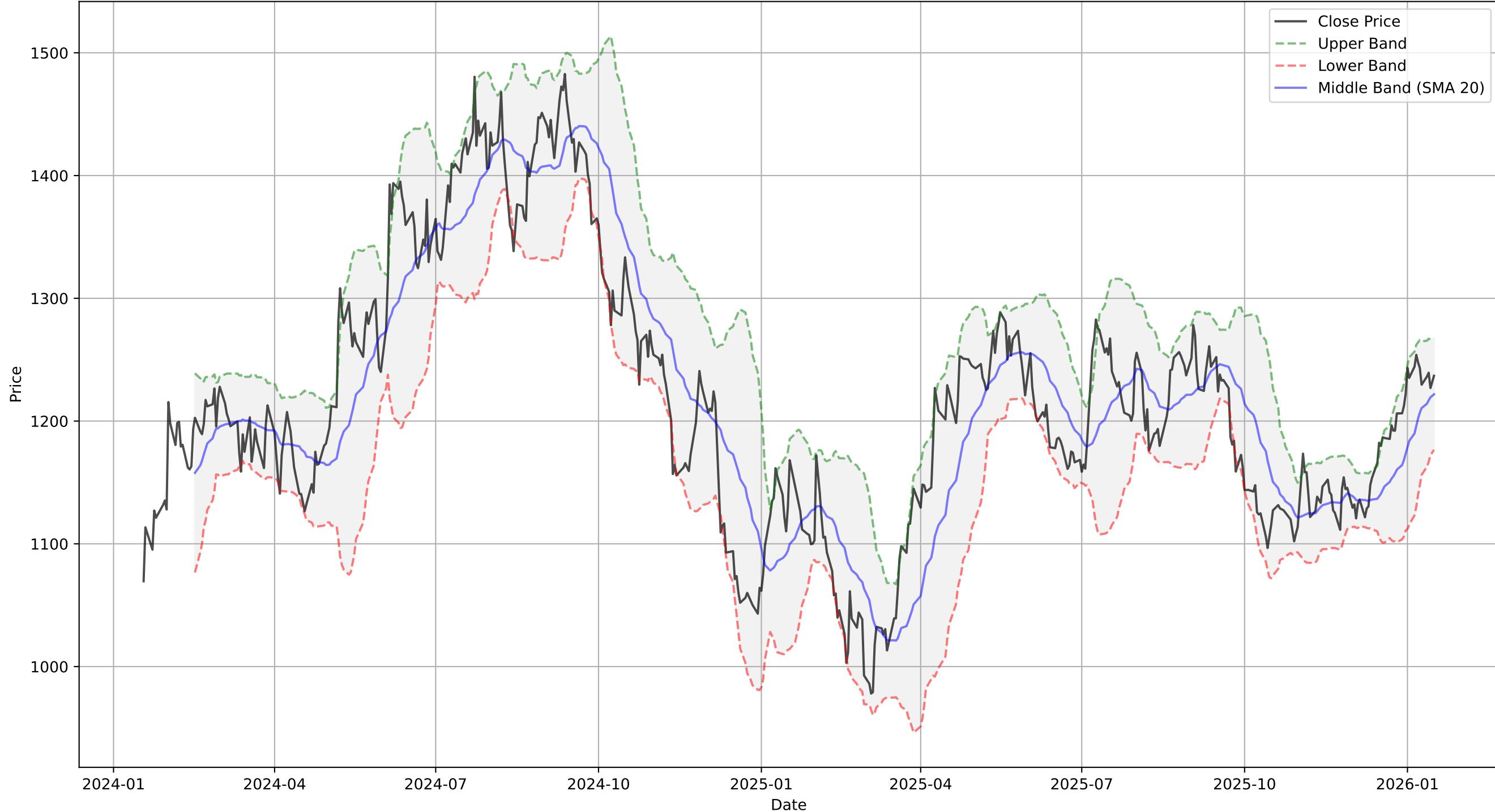
GODREJCP.NS EMA Crossover Analysis



GODREJCP.NS - Bollinger Bands Summary

Current Price:	1236.90
Upper Band:	1267.02
Middle Band (SMA 20):	1221.81
Lower Band:	1176.60
%B:	0.6669
Band Width:	0.0740
Status:	Upper Half
Signal:	None

GODREJCP.NS Bollinger Bands (20, 2) Analysis



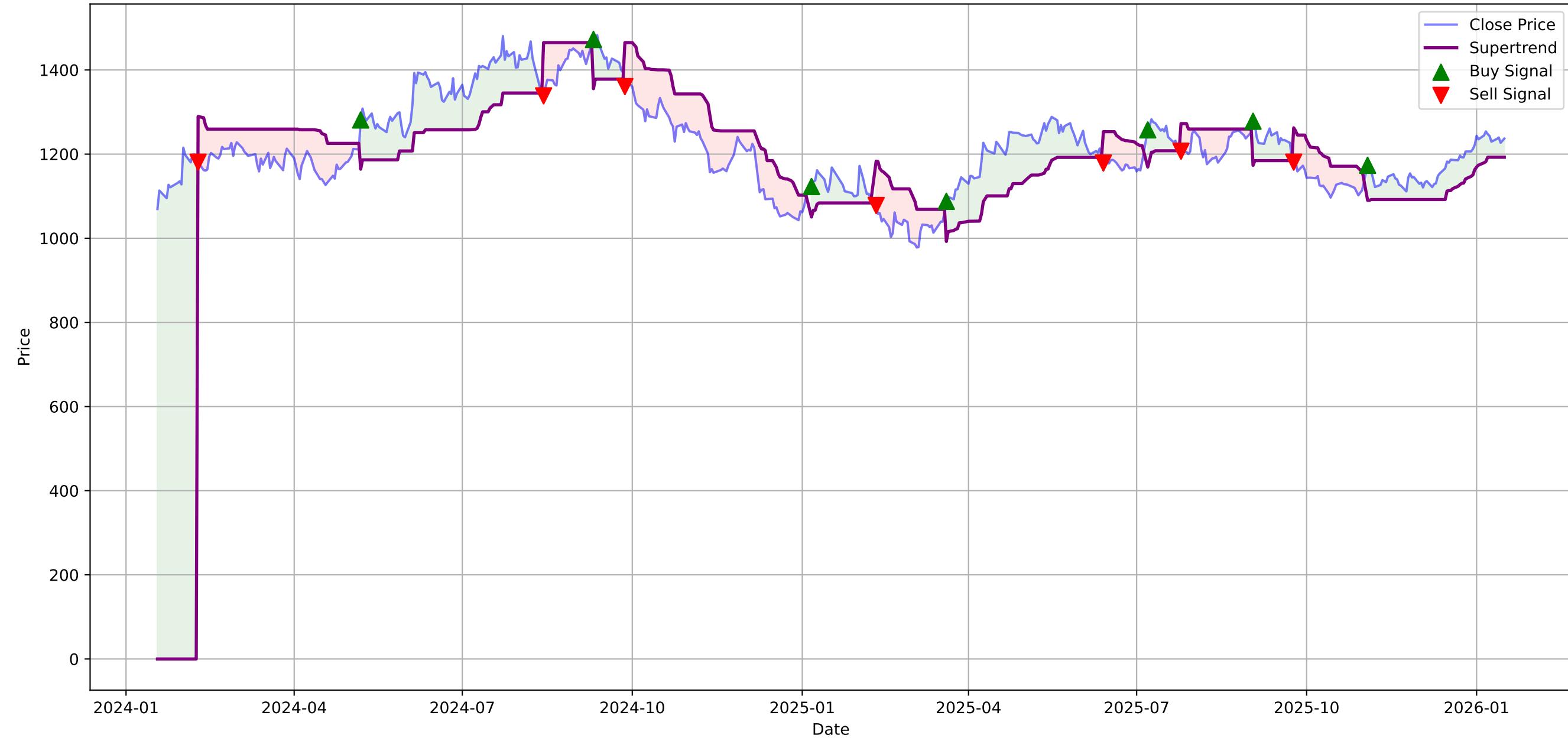
GODREJCP.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 1192.51

Signal Identified On: 2025-11-03

Supertrend Analysis for GODREJCP.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



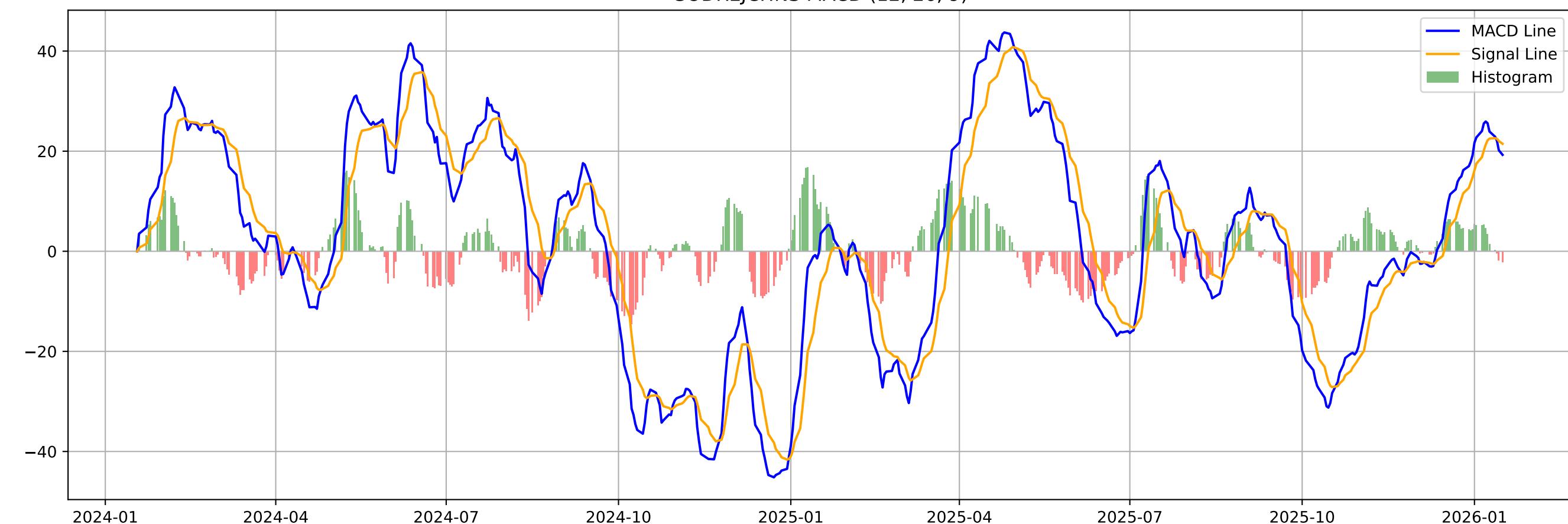
GODREJCP.NS - MACD Summary

MACD Line:	19.27
Signal Line:	21.47
Histogram:	-2.21
Trend:	Bearish
Momentum:	Strengthening
Signal:	None

GODREJCP.NS Price



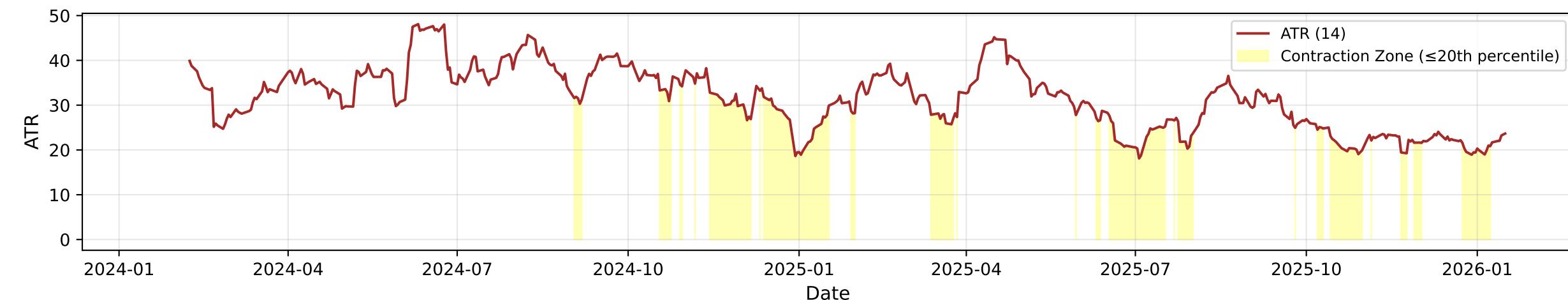
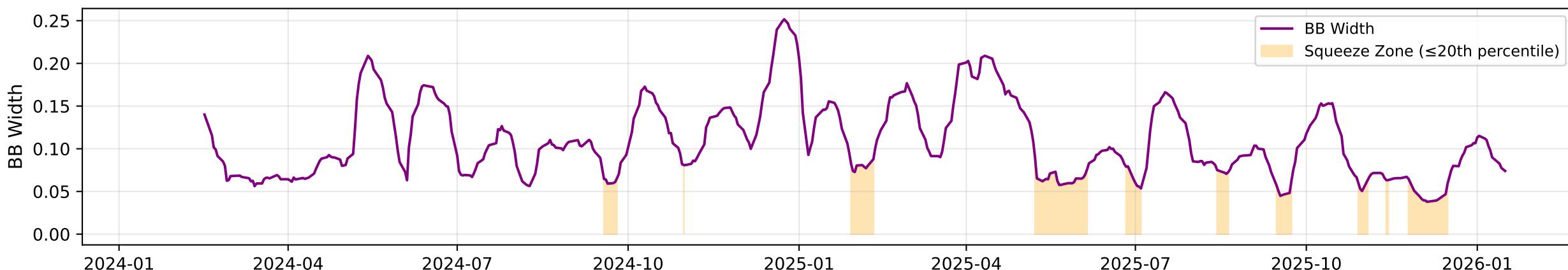
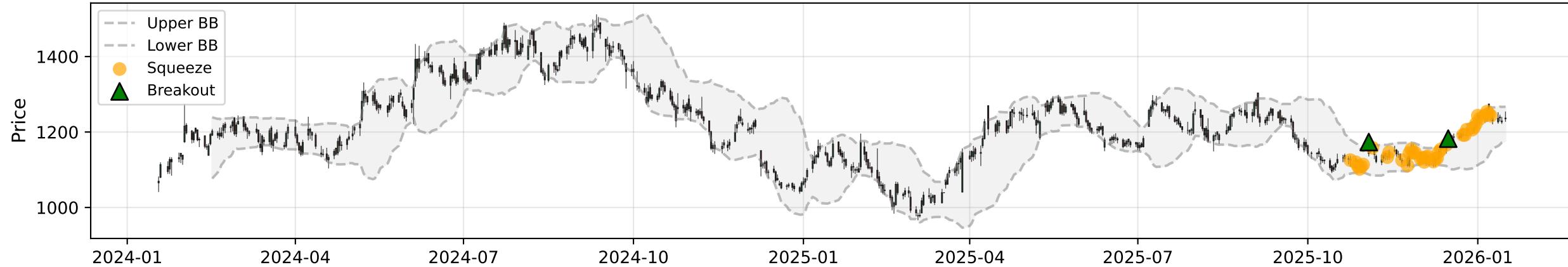
GODREJCP.NS MACD (12, 26, 9)



GODREJCP.NS - Volatility Squeeze Summary

BB Width:	0.0740
ATR:	23.6572
Total Signals:	40
Signal 1:	ATR Contraction at 2026-01-02 00:00:00+05:30 (Price: 1235.20)
Signal 2:	ATR Contraction at 2026-01-05 00:00:00+05:30 (Price: 1244.30)
Signal 3:	ATR Contraction at 2026-01-06 00:00:00+05:30 (Price: 1254.00)
Signal 4:	ATR Contraction at 2026-01-07 00:00:00+05:30 (Price: 1247.70)
Signal 5:	ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 1243.20)

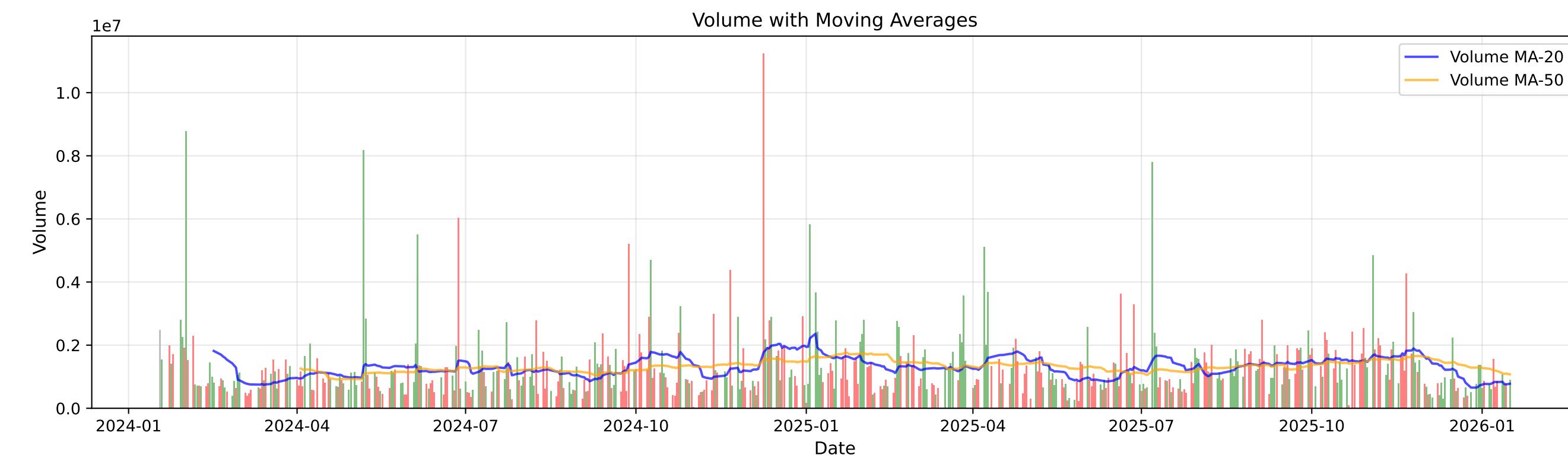
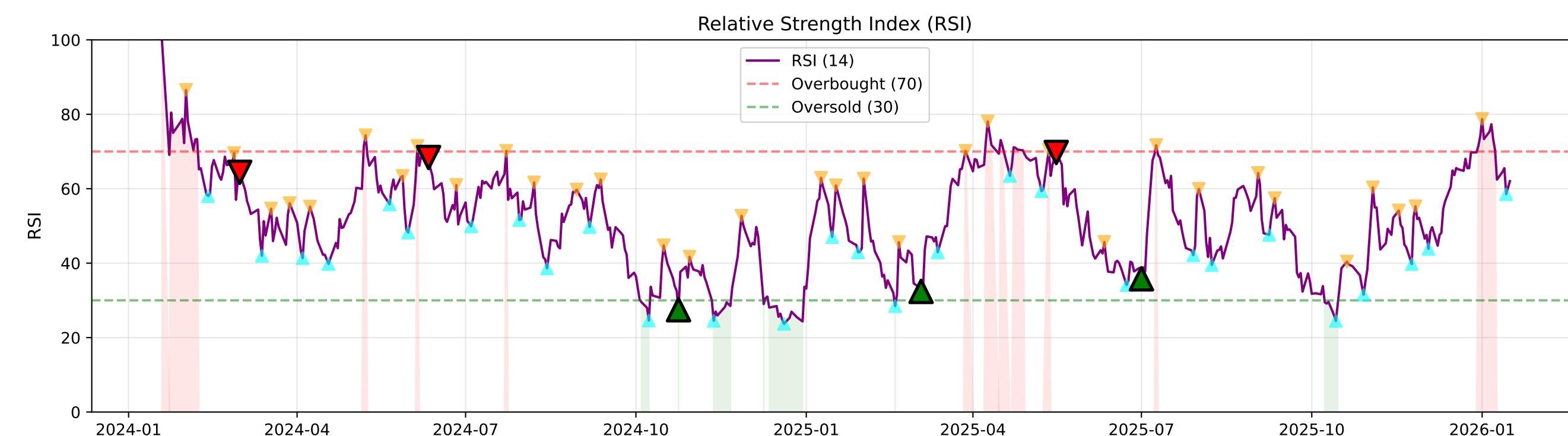
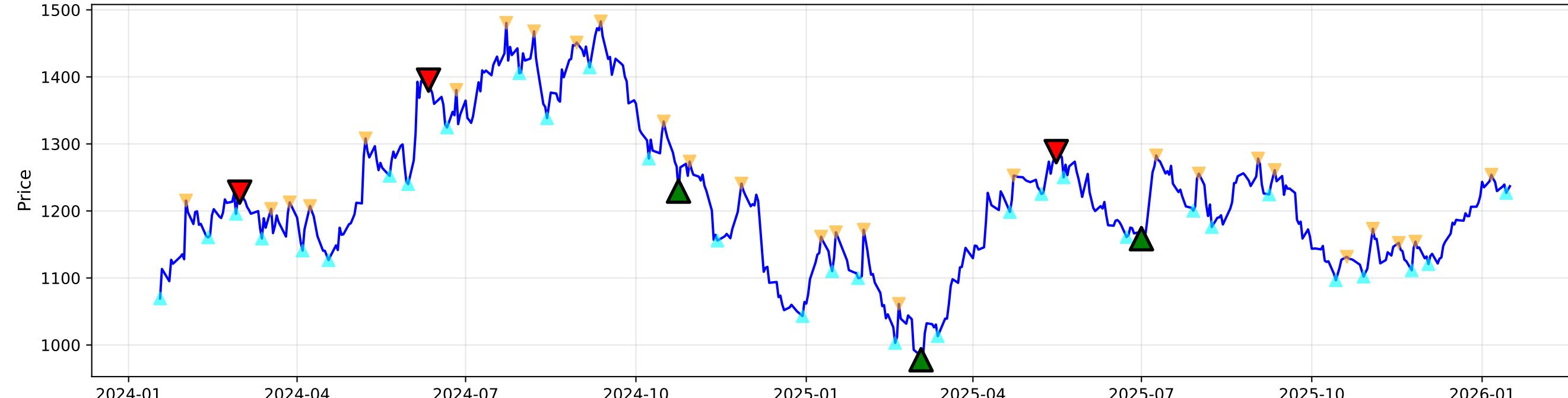
GODREJCP.NS - Volatility Squeeze Analysis



GODREJCP.NS - RSI-Volume Summary

Current RSI:	62.04
Current Volume:	895547
Volume MA 20:	776370
Bullish Divergences:	3
Bearish Divergences:	3
Bullish Div 1:	Date: 2025-03-04 00:00:00+05:30, Price: 978.02
Bullish Div 2:	Date: 2025-07-01 00:00:00+05:30, Price: 1158.66
Bearish Div 1:	Date: 2024-06-11 00:00:00+05:30, Price: 1395.11
Bearish Div 2:	Date: 2025-05-16 00:00:00+05:30, Price: 1288.44

GODREJCP.NS RSI-Volume Divergence Analysis

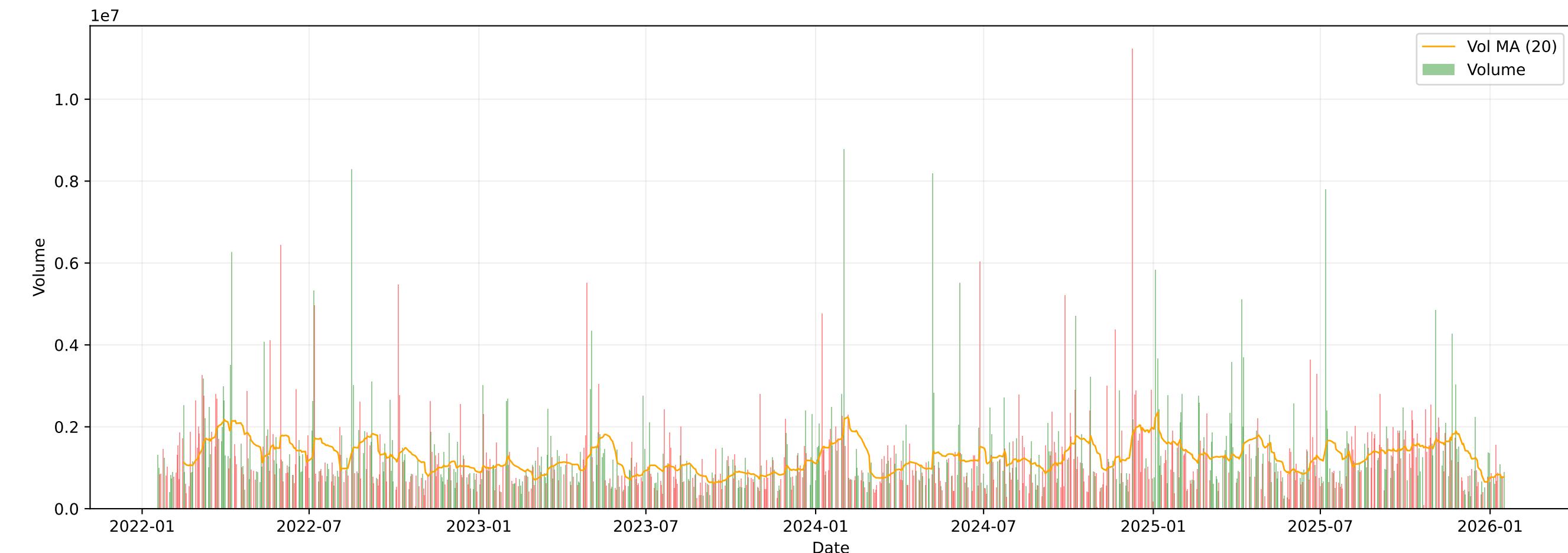
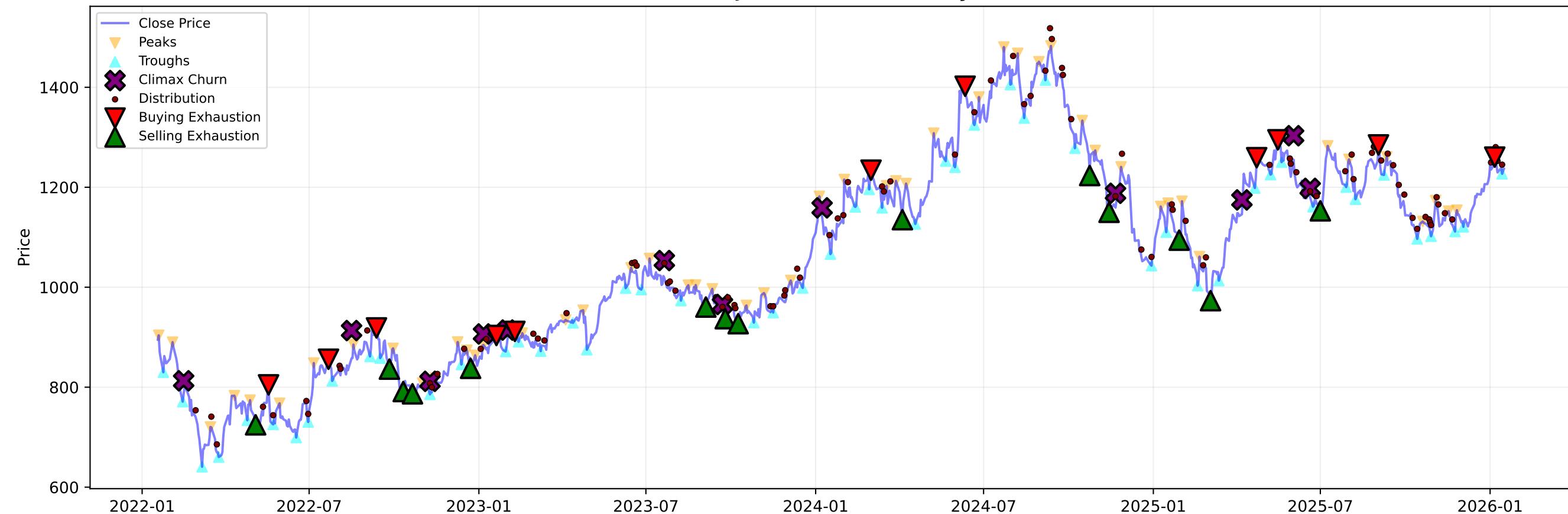


GODREJCP.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:	143 Signals Detected
:	
2026-01-02 [-]:	Distribution Day
2026-01-06 [+]:	Buying Exhaustion (Bearish Div)
2026-01-07 [-]:	Distribution Day
2026-01-09 [-]:	Distribution Day
2026-01-14 [-]:	Distribution Day

GODREJCP.NS - Volume Analysis



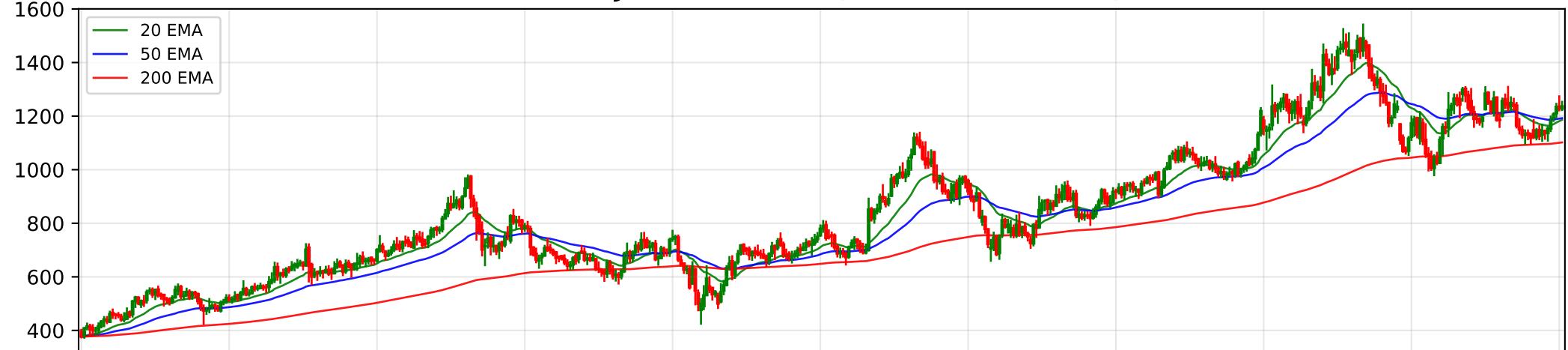
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1154.87	1236.9	2025-12-29
1 Day	UPTREND (Buy)	1192.51	1236.9	2025-11-03
15 Min	DOWNTREND (Sell)	1247.97	1238.7	2026-01-16

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bearish	Weakening	No Signal

GODREJCP.NS - 1 Week (Candlestick + EMAs)



GODREJCP.NS - 1 Day (Candlestick + EMAs)



GODREJCP.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - GODREJCP_main

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Godrej Consumer Products Ltd. [①](#)

NSE: GODREJCP | BSE: 532424
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1236.90 10.00 (0.82%) **919.3K** NSE+BSE Volume
↑ 26.28% Gain from 52W Low NSE 16 Jan, 2026 3:31 PM (IST)

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Board Meeting The next board meeting for Godrej Consumer Products is on 23 Jan 2026 for the purpose of Quarterly Results & Interim Dividend [See details](#)

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Durability score [①](#) **60.0** /100 Valuation Score [①](#) **37.3** /100 Momentum Score [①](#) **44.8** /100 Analyst Price Target [①](#) **1,336**
High Financial Strength Mid Valuation Technically Neutral DVM
These stocks have strong quality. Their reasonable financials and technicals make them potentially attractive to ... [View Similar](#) Embed DVM [②](#)

22 **8**
3 **1**
 SWOT Analysis [③](#)

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High rank **16** Positive + **7** Negative **69.6%** Pass in checklist

PE Valuation Check
Right Now [④](#) Overvalued -11.2% 1 Year Forward [⑤](#) Undervalued 5.9%
IN INSIGHT Godrej Consumer Products is overvalued at current PE, but undervalued on fu estimates

Preset Metrics Preset Metrics [⑥](#)
Corporate actions Company Profile [X](#)

Godrej Consumer Products Key Metrics

Trendlyne Snapshot - GODREJCP_forecaster

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Godrej Consumer Products - GODREJCP - stock price prediction, stock forecast, target price, analyst ratings from 37 analysts

Godrej Consumer Products has a share price target of Rs 1336, revenue growth forecast of 8.3%, and profit growth estimate of 18.2% for FY26, based on top 37 analyst calls.

Godrej Consumer Products FORECASTER - Analyst Estimates [①](#)

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