

Gemini Stock Analysis Report

Okay, I will analyze the provided LTIM.NS report as a seasoned positional equity trader and provide a recommendation based on your specified criteria.

Step 1: Audit the Data

• Data Present:

- Daily Price Chart (3 Year)
- Fundamental Analysis (Short-term and Long-term)
- Relative Strength Analysis (RS Score, RS Ratios, Turnaround Analysis)
- EMA Crossover Summary and Chart
- Bollinger Bands Summary and Chart
- Supertrend Summary and Chart
- MACD Summary and Chart
- Volatility Squeeze Summary and Chart
- RSI-Volume Summary and Chart

• Data Missing:

- Weekly or Monthly Charts: Longer-term trend confirmation could be stronger with this data.
- Deeper Volume Analysis: Examining volume spikes and patterns more closely would be beneficial.

• Confidence Level:

Medium. While the report provides a wide array of technical indicators and a view on fundamentals, the absence of longer-term charts (weekly, monthly) and more detailed volume analysis limits the confidence to Medium.

Step 2: Analyze the Setup

- **Price Structure & Trend:** The 3-year daily chart indicates an overall uptrend. Recent price action shows it's currently near the higher end of its historical range. EMA Crossover is a **strong uptrend**.
- **Momentum:** The Relative Strength analysis suggests a weakening leader, which is a concern. The Supertrend indicates an uptrend with a trigger on 2025-10-10. However, MACD indicates that the Trend is **bearish** although the momentum is **strengthening**.
- **Confluence:** There's mixed confluence. While price action is bullish, the weakening relative strength and bearish MACD introduce uncertainty.

Step 3: Formulate the Recommendation

Based on the analysis, particularly the *weakening relative strength* and *bearish MACD Trend*, I would **advise against entering a new long position in LTIM.NS at the current time**.

Conditional Plan (If You are Looking For a Potential Long Setup)

Because the price action is bullish and Supertrend is buy, this stock still has a possibility of being long. However, there is conflicting signal so it's better to wait until there is a confirmation.

- **Condition to Buy:** Close above and hold the 6250 level. We want to make sure the uptrend can be maintained before committing to long position.
- **Entry Price:** INR 6255 (after confirmation)
- **Stop Loss:** INR 5950 (Below Supertrend Value)
- **Take Profit:** INR 6880 (Based on Potential Resistance Level)

Disclaimer: This analysis is based on the provided data and is for informational purposes only. It is not financial advice. Trading involves risk, and you could lose money. Always conduct thorough due diligence before making any investment decisions.

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News & Analyst Targets

Okay, I will act as a stock research analyst and provide you with the latest information on LTIM (Larsen & Toubro Infotech). I will search for recent news, brokerage ratings, and analyst targets, and present the target information in a Markdown table.

Based on my research, here's an overview of the latest information on LTIMindtree (LTIM):

1. Latest News for LTIM this week (December 15 - December 20, 2025):

- **Partnership:** Xage Security has partnered with LTIMindtree to deliver Zero Trust cybersecurity for critical infrastructure.
- **AI Focus:** LTIMindtree is increasing its investments in artificial intelligence through a newly launched platform.
- **Analyst Coverage:** Larsen & Toubro Infotech Ltd. received an Investment Bank Analyst Rating Update.
- **Deal Win:** LTIMindtree secured its largest-ever multi-year deal, valued at \$580 million, with a global media and entertainment company to drive digital transformation (reported in early November, but relevant).
- **Q2 FY26 Results:** LTIMindtree posted a 12% YoY rise in Q2 FY26 PAT to Rs 1,401 crore, driven by steady business momentum and cost optimizations. Revenue grew 10% YoY to Rs 10,394 crore. They also declared a Rs 22 per share dividend.
- **General IT Sector News:** Indian IT sector has undergone a sharp valuation correction in 2025.

2. Brokerage Upgrades or Downgrades for LTIM:

- **Downgrade:** DAM Capital downgraded LTIMindtree from Buy to Neutral with a price target of INR6,120.00.
- **Upgrade:** Investec upgraded LTIMindtree to Hold from Sell with a price target of INR5,900.

3. Other News Impacting LTIM:

- **US Economic Slowdown:** Fears of a slowing US economy and potential tariff issues could impact order flows for IT companies like LTIM.
- **AI Adoption:** Indian companies are lagging in AI adoption, forcing technology services firms to invest in new capabilities. This could impact margins in the short term.
- **Silver Outlook:** The silver market may continue to get the dual advantage of being a precious and an industrial metal.

4. Analyst Targets for LTIM (as of December 20, 2025):

Here's a table summarizing the latest analyst price targets. Note that these targets can vary depending on the source and the analyst's timeframe (typically 12 months). All values are in INR.

Metric	Value
Average Price Target	5,885.98
High Price Target	7,500.00
Low Price Target	4,250.00

Important Considerations:

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- **Hold Consensus:** The consensus rating for LTIMindtree is "Hold".
- **Downside Potential:** Some analysts predict a potential downside based on the average price target.
- **Valuation:** Some analysis suggests that LTIM might be overvalued.
- **Mixed Views:** Brokerages have mixed views, with some maintaining "Buy" ratings while others are more bearish.

Disclaimer: Please note that this is just a summary of available information and not a financial advice.

Conduct a thorough research before making any investment decisions.

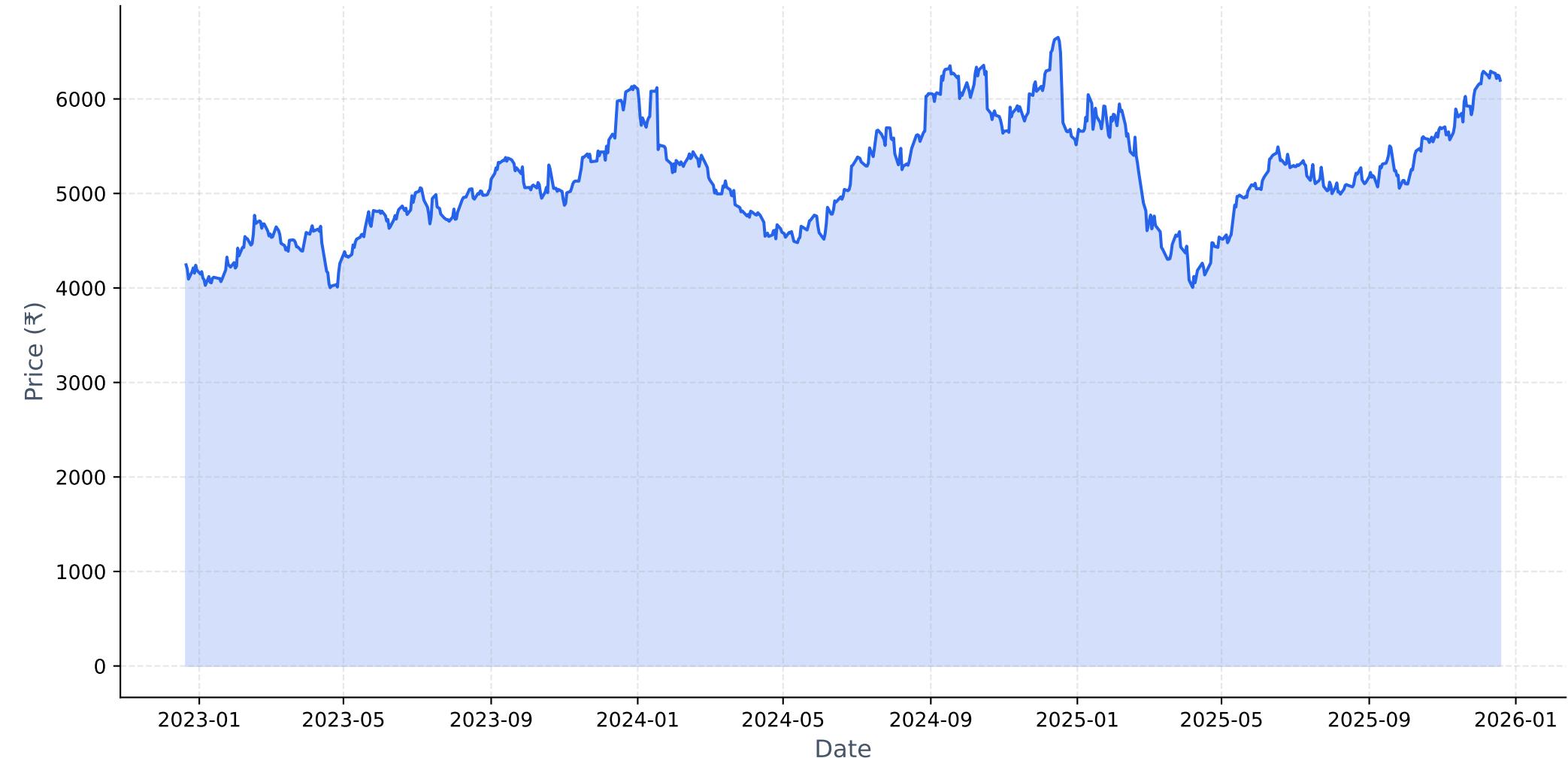
Stock Detailed Analysis Report

LTIM.NS

Current Price: ₹6197.50

Generated: 2025-12-20 20:43

LTIM.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	7.01%	13.33%
Net Income	Yes	No	0.36%	5.21%
ROE	No	No	-11.49%	-9.83%
EPS	Yes	No	0.28%	5.12%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	0.71%	1.86%
Net Income	Yes	11.13%	3.05%
ROE	No	11.21%	-0.22%
EPS	No	-13.25%	-1.47%

LTM.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	Weakening Leader
RS Score:	53.4/100
:	

== RS RATIOS ==:

1M RS:	0.984 [Neutral]
3M RS:	1.068 [Leader]
6M RS:	1.152 [Leader]
1Y RS:	1.093 [Leader]
:	

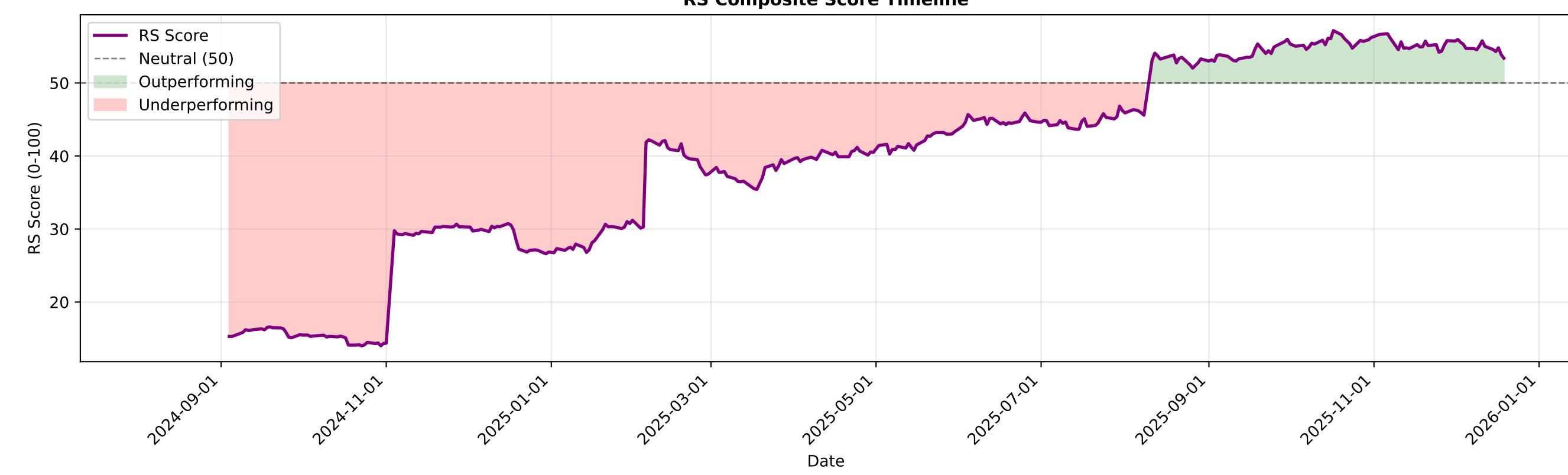
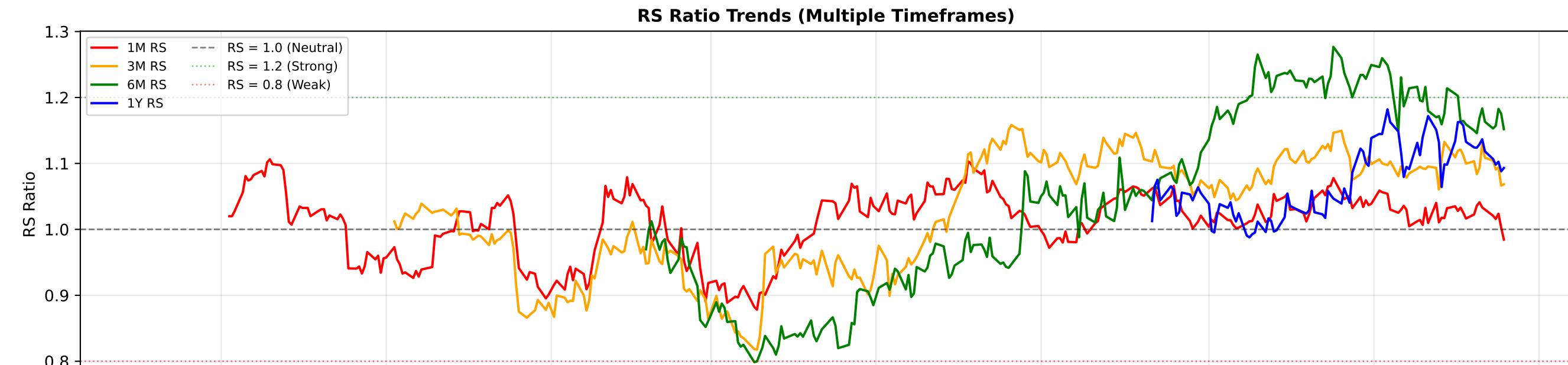
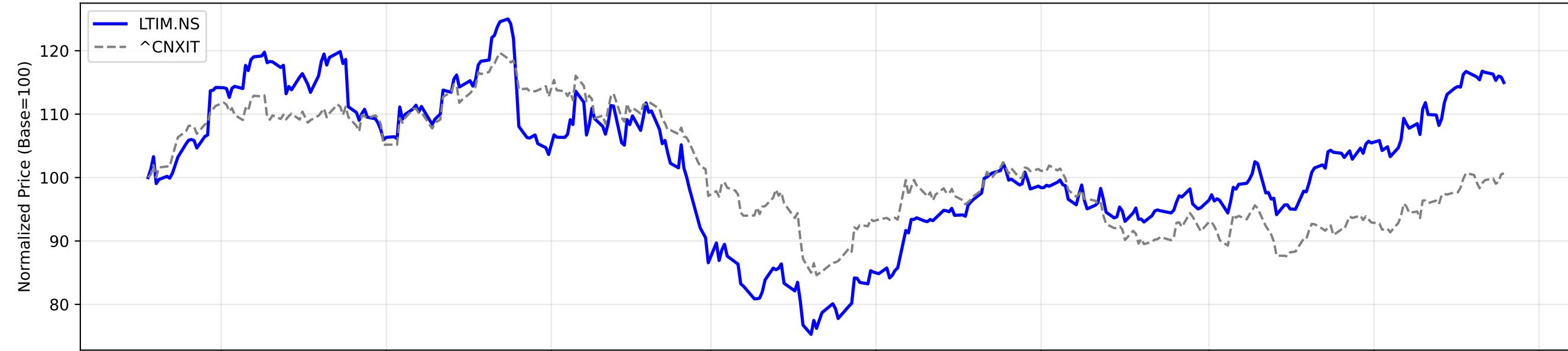
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

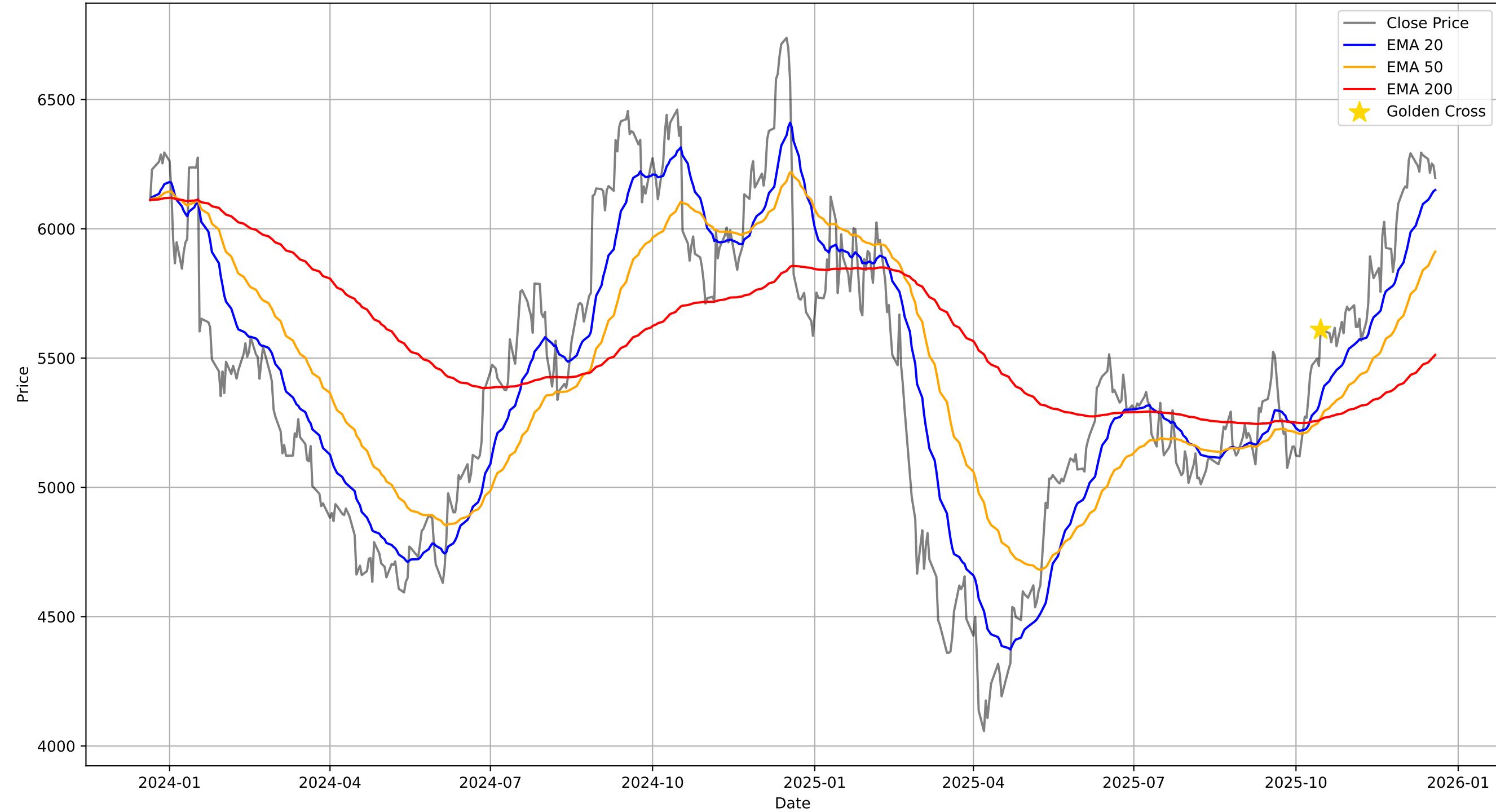
Relative Strength Analysis: LTIM.NS vs ^CNXIT
Classification: Weakening Leader
Price Performance Comparison (Normalized)



LTIM.NS - EMA Crossover Summary

EMA 20:	6150.00
EMA 50:	5911.77
EMA 200:	5512.29
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-10-15 00:00:00
Golden Cross Price:	5609.50

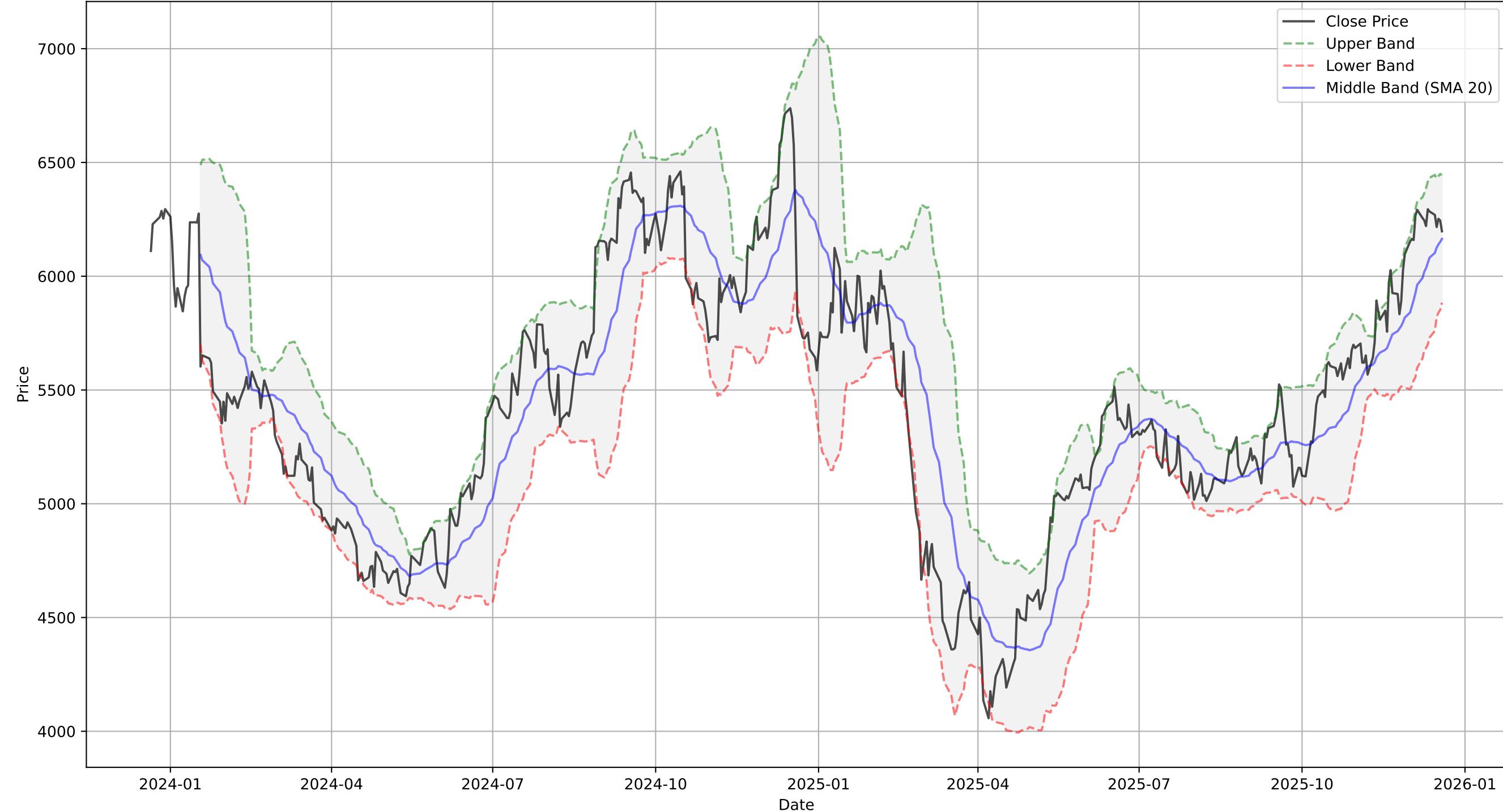
LTM.NS EMA Crossover Analysis



LTIM.NS - Bollinger Bands Summary

Current Price:	6197.50
Upper Band:	6444.36
Middle Band (SMA 20):	6164.10
Lower Band:	5883.84
%B:	0.5596
Band Width:	0.0909
Status:	Upper Half
Signal:	None

LTM.NS Bollinger Bands (20, 2) Analysis



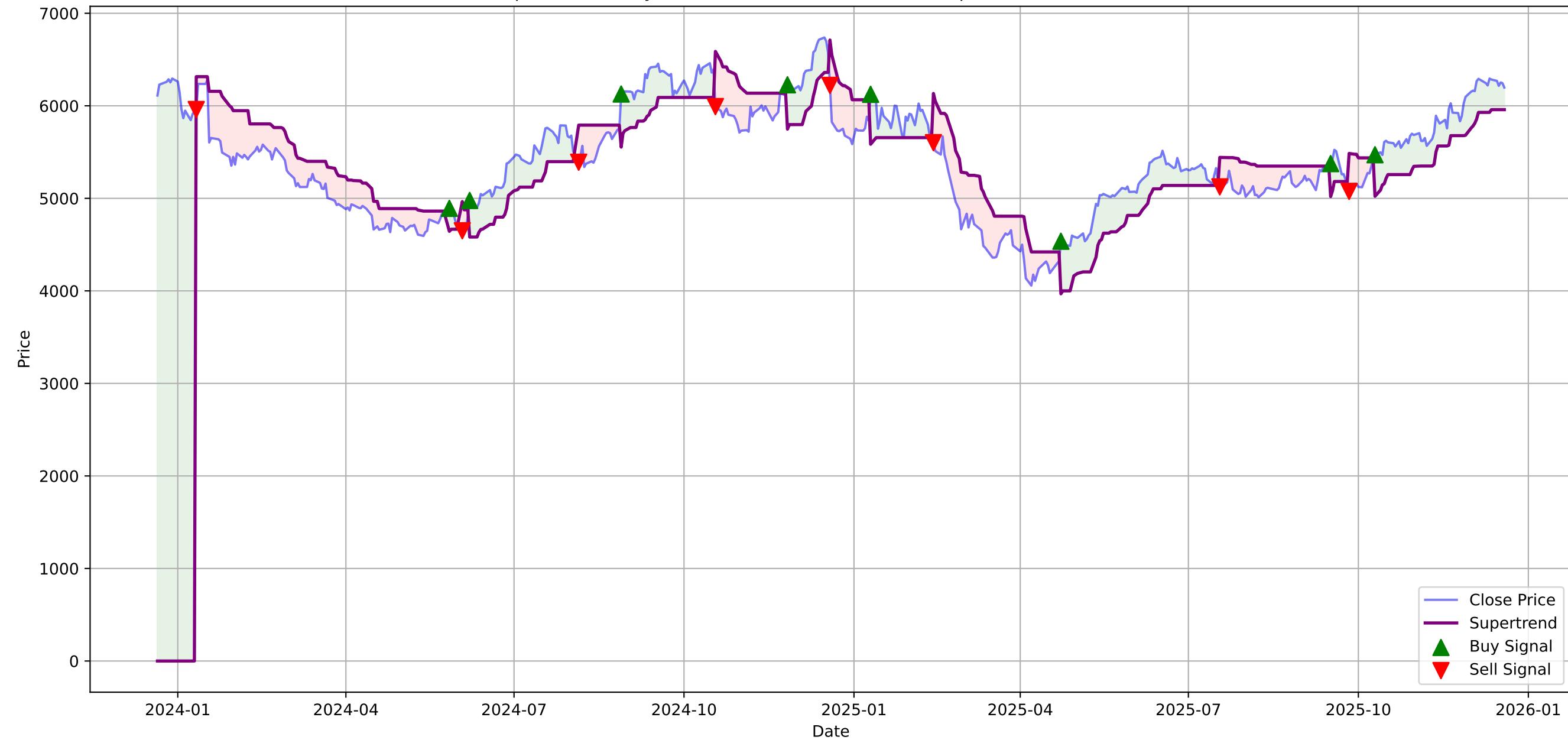
LTM.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 5958.39

Signal Identified On: 2025-10-10

Supertrend Analysis for LTIM.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



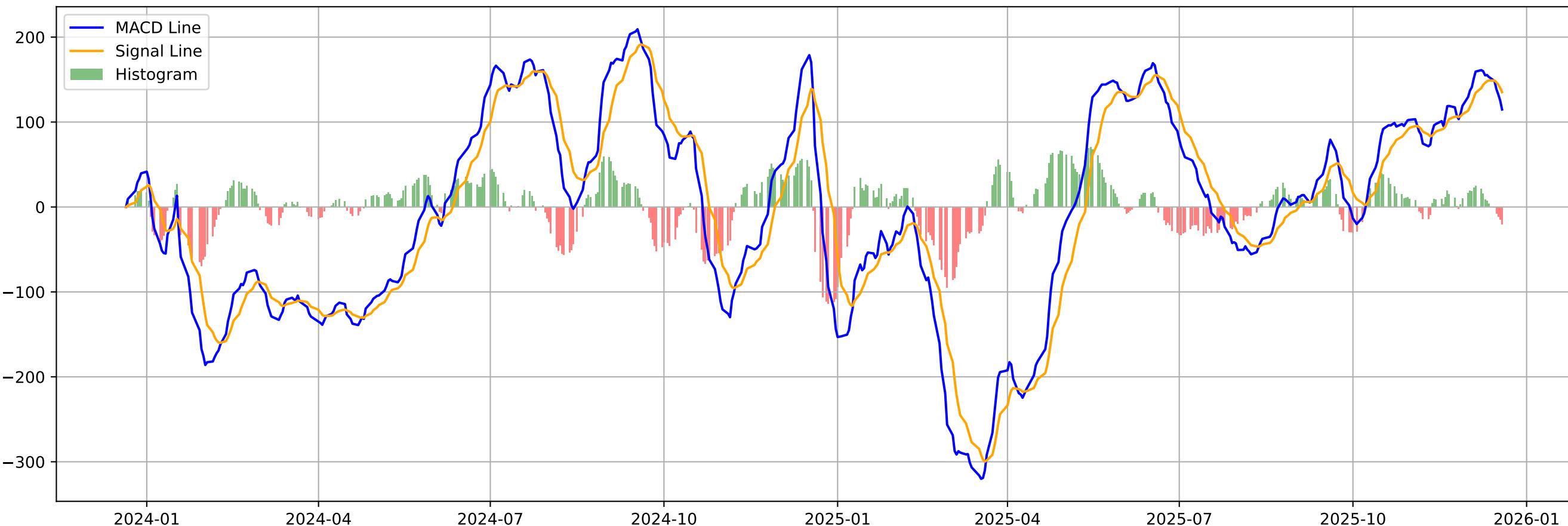
LTIM.NS - MACD Summary

MACD Line:	114.76
Signal Line:	135.16
Histogram:	-20.41
Trend:	Bearish
Momentum:	Strengthening
Signal:	None

LTIM.NS Price



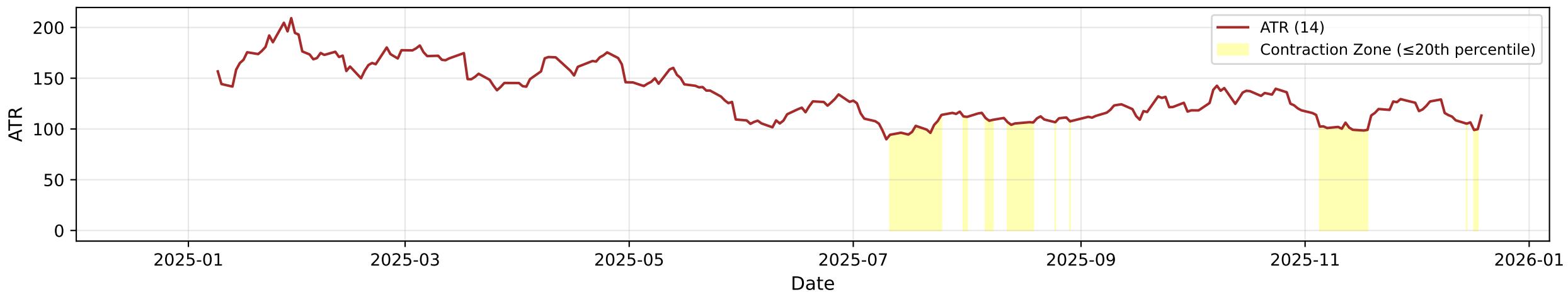
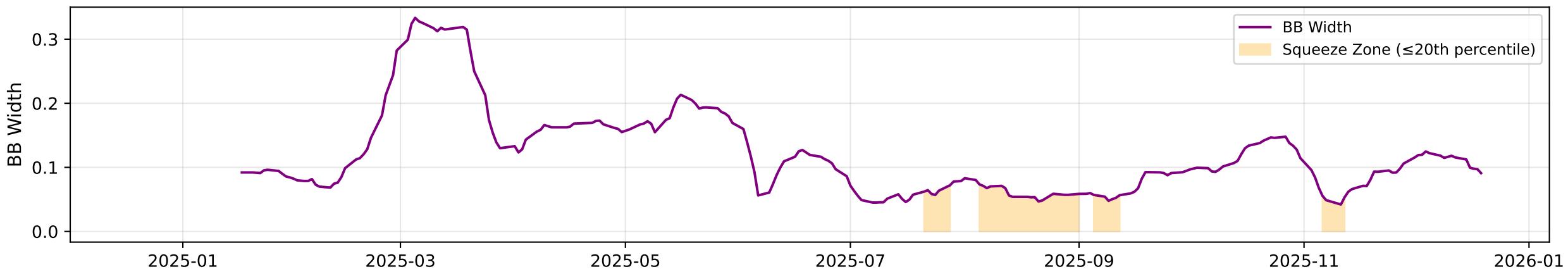
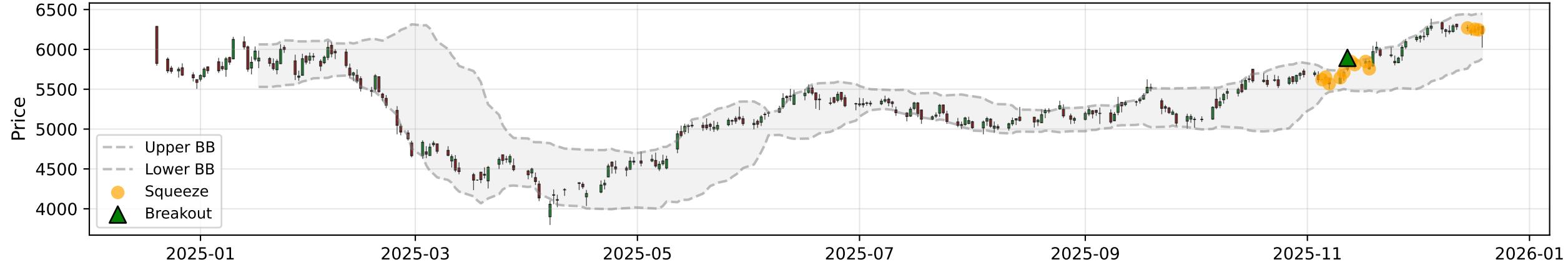
LTIM.NS MACD (12, 26, 9)



LTIM.NS - Volatility Squeeze Summary

BB Width:	0.0909
ATR:	113.1786
Total Signals:	13
Signal 1:	ATR Contraction at 2025-11-17 00:00:00 (Price: 5848.50)
Signal 2:	ATR Contraction at 2025-11-18 00:00:00 (Price: 5756.00)
Signal 3:	ATR Contraction at 2025-12-15 00:00:00 (Price: 6269.50)
Signal 4:	ATR Contraction at 2025-12-17 00:00:00 (Price: 6252.50)
Signal 5:	ATR Contraction at 2025-12-18 00:00:00 (Price: 6245.00)

LTIM.NS - Volatility Squeeze Analysis



LTIM.NS - RSI-Volume Summary

Current RSI:	58.93
Current Volume:	635441
Volume MA 20:	314328
Bullish Divergences:	2
Bearish Divergences:	2
Bullish Div 1:	Date: 2024-03-07 00:00:00, Price: 5122.70
Bullish Div 2:	Date: 2024-05-13 00:00:00, Price: 4593.55
Bearish Div 1:	Date: 2024-07-26 00:00:00, Price: 5788.45
Bearish Div 2:	Date: 2025-10-16 00:00:00, Price: 5622.50

LTM.NS RSI-Volume Divergence Analysis

