

Gemini Stock Analysis Report

Here is the analysis of the **AXISBANK.NS** report based on your persona as a seasoned Positional Equity Trader.

Step 1: Audit the Data

- **Data Present:**

- **Price Action:** Multi-timeframe charts (Weekly, Daily, 15-min) with Candlestick analysis.
- **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, and Golden Cross analysis.
- **Momentum & Volatility:** MACD, RSI, Bollinger Bands, and Volatility Squeeze analysis.
- **Fundamentals:** Long-term (4 years) and Short-term (6 quarters) growth metrics.
- **Relative Strength:** Comparison against Benchmark (^NSEBANK) and RS scoring.
- **Analyst Estimates:** Trendlyne Forecaster targets and ratings.

- **Data Missing:**

- **Delivery Volume %:** While total volume is present, delivery percentage is helpful for confirmation.
- **Sector Breadth:** Broader banking sector performance (beyond just the index comparison) would be useful context.

- **Confidence Level: High.** The report provides a comprehensive technical and fundamental view sufficient for a positional trade decision.

- *Note: The report date is January 10, 2026. This analysis treats this date as "Today" for the purpose of the trade setup.*

Step 2: Analyze the Setup

- **Trend & Structure:**

- **Primary Trend:** **Bullish.** The stock is trading above the 20, 50, and 200 EMAs (Page 6). The "Golden Cross" (Oct 2025) and Weekly chart structure (Page 19) support a long-term uptrend.
- **Support:** Immediate support is at the 20 EMA (**INR 1,264**) and stronger support at the 50 EMA (**INR 1,247**).

- **Momentum (The Conflict):**

- **Bullish:** Supertrend is currently in a **BUY** signal (generated Jan 5, 2026).
- **Bearish/Warning:** MACD (Page 12) indicates **weakening momentum**. A **Bearish Divergence** was detected on Jan 7, 2026. The 15-minute timeframe (Page 18) has flipped to a **Sell** signal, suggesting immediate short-term weakness.

- **Relative Strength:**

- **Weakness:** The stock has an RS Score of **51/100** and is classified as a "Weakening Leader" (Page 4). It is basically performing in line with the Bank Nifty, not outperforming it significantly.

- **Volatility:**

- The stock is trading in the upper half of the Bollinger Bands (%B = 0.67), but the bands are not squeezing significantly, implying no imminent explosive move without a catalyst.

Confluence Check: While the long-term trend is up, the short-term momentum is fading (**Bearish Divergence + 15m Sell Signal**). Buying at current market price (CMP) risks entering during a consolidation or minor pullback phase.

Step 3: Formulate the Recommendation

Recommendation: NO (Do not enter at Current Market Price of INR 1,272).

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Reasoning: Although the stock is in a structural uptrend, the presence of a confirmed **MACD Bearish Divergence** (Jan 7) and a **15-minute Sell signal** indicates immediate overhead supply. Additionally, the **Relative Strength score of 51** suggests this stock is not currently the strongest horse in the race. As a risk-averse trader, you should wait for price strength to invalidate the bearish divergence before committing capital.

Conditional Plan (Breakout Strategy): To ensure the intermediate uptrend has resumed and the bearish divergence was a false signal, we will look for a breakout above the immediate resistance cluster (Upper Bollinger Band).

- **Condition to Buy: Daily Close above INR 1,310.** (This clears the Upper Bollinger Band and recent consolidation highs, invalidating the bearish momentum).
- **Entry Price: INR 1,315** (Buy Stop order).
- **Stop Loss: INR 1,240** (Hard stop).
 - *Rationale:* This places the stop below the 50 EMA (INR 1,247) and the Supertrend Support (INR 1,249). If these levels break, the intermediate trend is compromised.
- **Take Profit: INR 1,420 - INR 1,450.**
 - *Rationale:* This aligns with the Trendlyne Analyst Target (INR 1,405) and extends toward the higher end of the valuation estimates (INR 1,660 peak forecast). This offers a Risk/Reward ratio of approximately **1:1.5 to 1:2**.

News & Analyst Targets

As an investment firm stock research analyst, I have gathered the latest information for **Axis Bank (AXISBANK)** for the week ending **January 10, 2026**.

1) Latest News for Axis Bank This Week (Early January 2026)

The most significant development this week is the release of the bank's provisional business updates for the third quarter of FY26.

- **Strong Q3 FY26 Business Update:** On **January 6, 2026**, Axis Bank released its provisional business figures for the quarter ending December 31, 2025.
 - **Loan Growth:** Gross advances grew **14.1% YoY** to INR 11.71 lakh crore.
 - **Deposit Growth:** Total deposits rose **15% YoY** to INR 12.61 lakh crore, outpacing loan growth.
 - **CASA:** CASA deposits increased by **13.9% YoY**.
- **Stock Hits 52-Week High:** Following the robust Q3 update, Axis Bank's stock price rallied to touch a new **52-week high of ~INR 1,304** during the week (specifically around Jan 6-8), signaling strong investor confidence.
- **Board Meeting Scheduled:** The bank has officially scheduled a Board of Directors meeting for **Monday, January 26, 2026**, to consider and approve the unaudited financial results for Q3 FY26.
- **ESOP Allotment:** The bank allotted **1,38,572 equity shares** under its ESOP/RSU schemes on January 6, 2026, slightly increasing its paid-up capital.

2) Brokerage Upgrades & Downgrades

Analyst sentiment has been largely positive following the Q3 provisional numbers, though some caution remains regarding valuation levels.

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- **MarketsMojo:** Upgraded Axis Bank from **Sell to Hold** (noted recently in Jan 2026 context, originally shifted late 2025), citing improved technical trends and robust long-term growth.
- **Consensus View:** According to data from Trendlyne and other aggregators, the broad consensus among 14+ analysts covering the stock remains **positive**, with the average target price implying a potential upside of roughly **4-5%** from current levels (approx. INR 1,287).
- **Samco Securities:** Highlighted the stock's "strong fundamentals" and "improving asset quality" in a note released on Jan 6, 2026, following the Q3 update.

3) Other News Impacting Axis Bank

- **Sector Outperformance:** Axis Bank has recently outperformed the broader Banking index (Bank Nifty) and the Sensex in the first week of 2026, driven by its strong deposit mobilization figures-a key metric investors are watching closely across the sector.
- **Institutional Interest:** Trading data from early January indicates a surge in delivery volumes and institutional participation, particularly as the stock breached critical resistance levels near INR 1,300.

4) Latest Analyst & Brokerage Targets (January 2026)

Below is a summary of the latest price targets and technical levels projected by the analyst community.

Source / Brokerage	Target Price / Level (INR)	View / Horizon	Comments
Trendlyne Consensus	1,332	Long Term	Average of 14 analysts; ~4.7% upside.
Samco Securities	Positive View	Short/Med Term	Cited strong Q3 business update & 18-month high breakout.
MunafaSutra	1,333	Monthly Target	Technical upside resistance level.
EquityPandit	1,318 - 1,355	Weekly Res.	Immediate resistance range; support seen at 1,230.
Technical Pivot	1,304	Immediate	Critical resistance (recent high); breakout confirms further uptrend.

Analyst Note: The market is now waiting for the final **January 26, 2026** earnings report to confirm if the provisional volume growth translates into bottom-line profitability, especially watching the Net Interest Margin (NIM) trajectory.

Stock Detailed Analysis Report

AXISBANK.NS

Current Price: ₹1272.00

Generated: 2026-01-10 10:11

AXISBANK.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	10.82%	18.36%
Net Income	Yes	No	6.32%	25.72%
ROE	Yes	No	-10.83%	7.87%
EPS	Yes	No	5.96%	25.37%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	1.44%	1.96%
Net Income	Yes	-16.47%	0.12%
ROE	No	-19.33%	-3.89%
EPS	Yes	-8.98%	2.95%

AXISBANK.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^NSEBANK
Sector:	Bank
Classification:	Weakening Leader
RS Score:	51.0/100
:	

== RS RATIOS ==:

1M RS:	0.999 [Neutral]
3M RS:	1.011 [Leader]
6M RS:	1.047 [Leader]
1Y RS:	1.031 [Leader]
:	

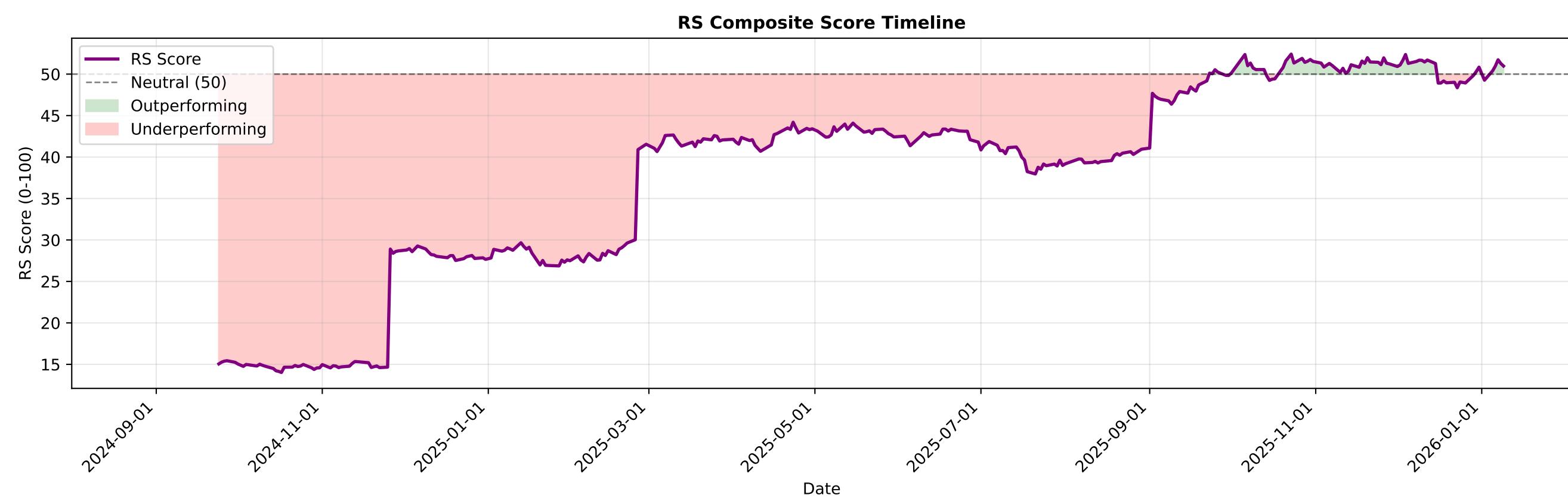
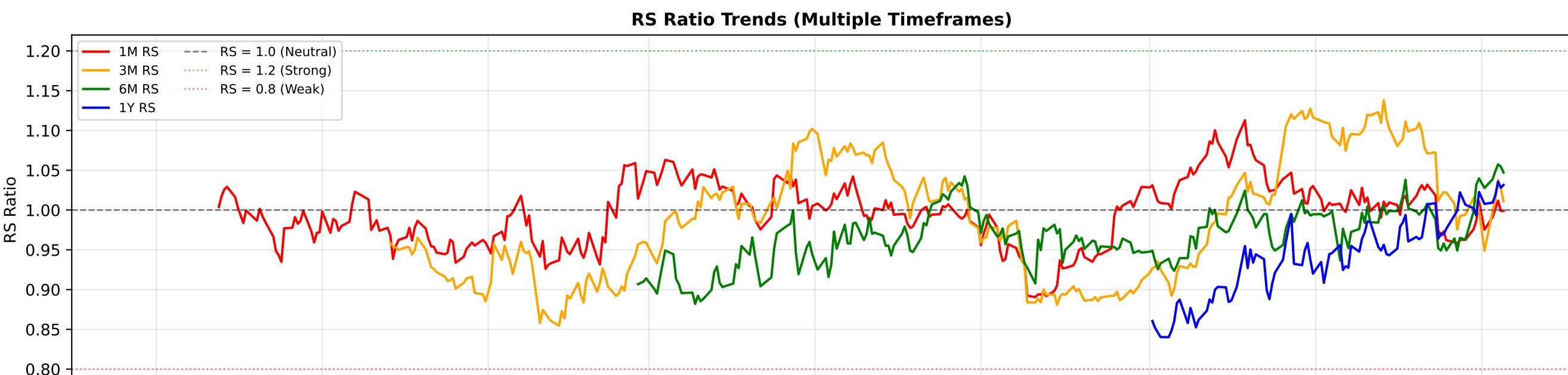
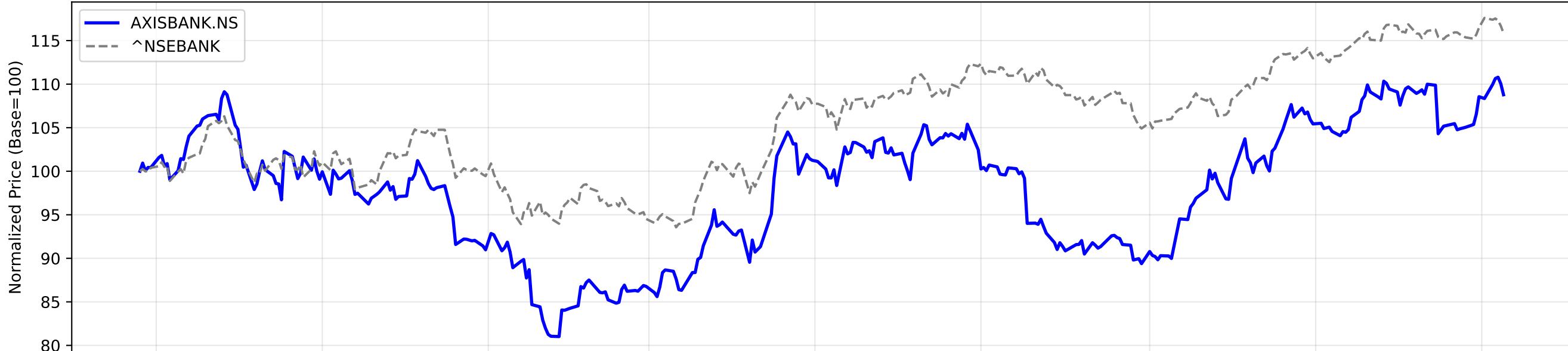
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

Relative Strength Analysis: AXISBANK.NS vs ^NSEBANK
Classification: Weakening Leader
Price Performance Comparison (Normalized)



AXISBANK.NS - EMA Crossover Summary

EMA 20:	1264.58
EMA 50:	1247.83
EMA 200:	1183.82
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-10-07 00:00:00+05:30
Golden Cross Price:	1186.80

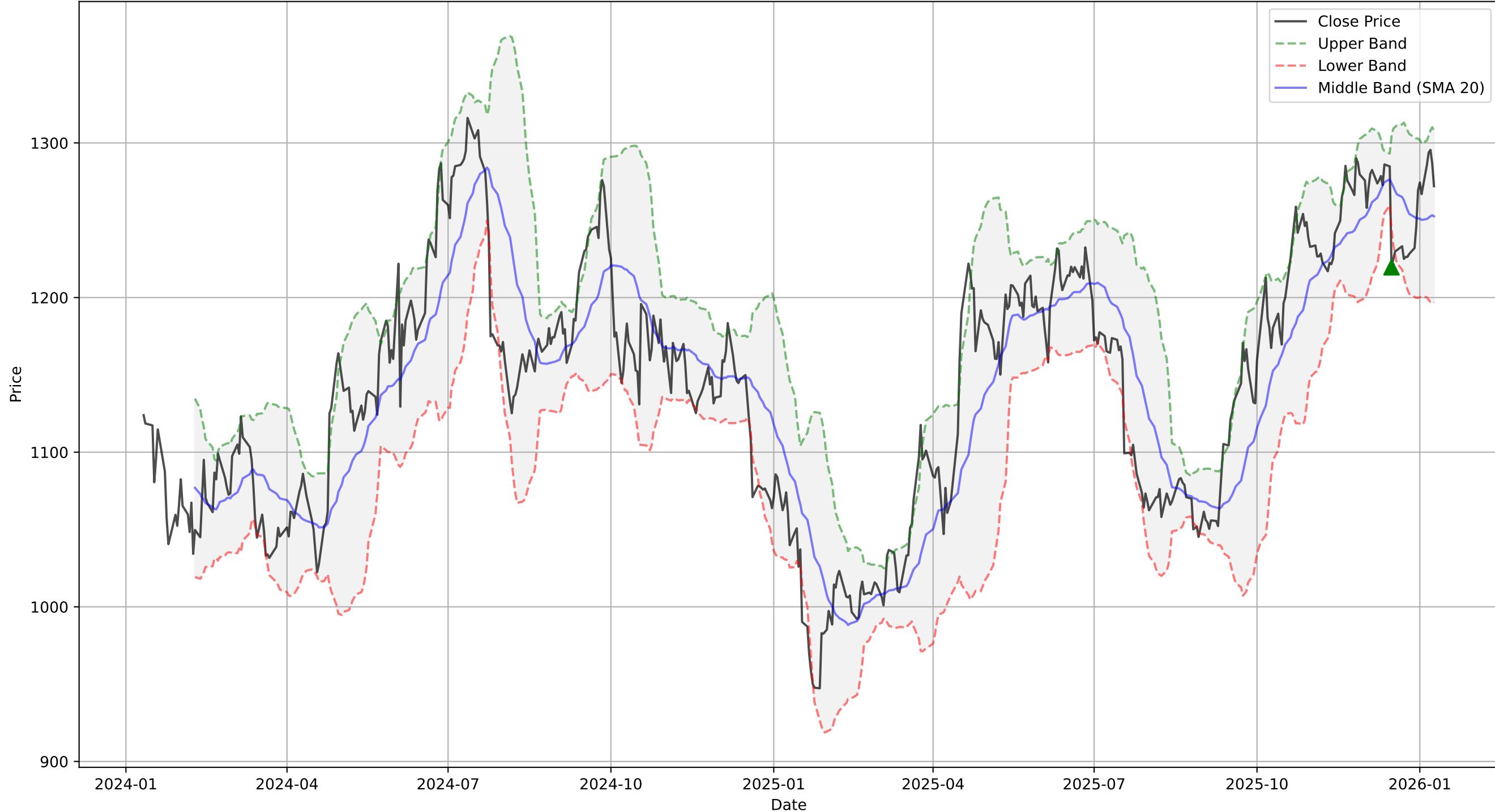
AXISBANK.NS EMA Crossover Analysis



AXISBANK.NS - Bollinger Bands Summary

Current Price:	1272.00
Upper Band:	1308.07
Middle Band (SMA 20):	1252.56
Lower Band:	1197.04
%B:	0.6751
Band Width:	0.0886
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-16 00:00:00+05:30

AXISBANK.NS Bollinger Bands (20, 2) Analysis



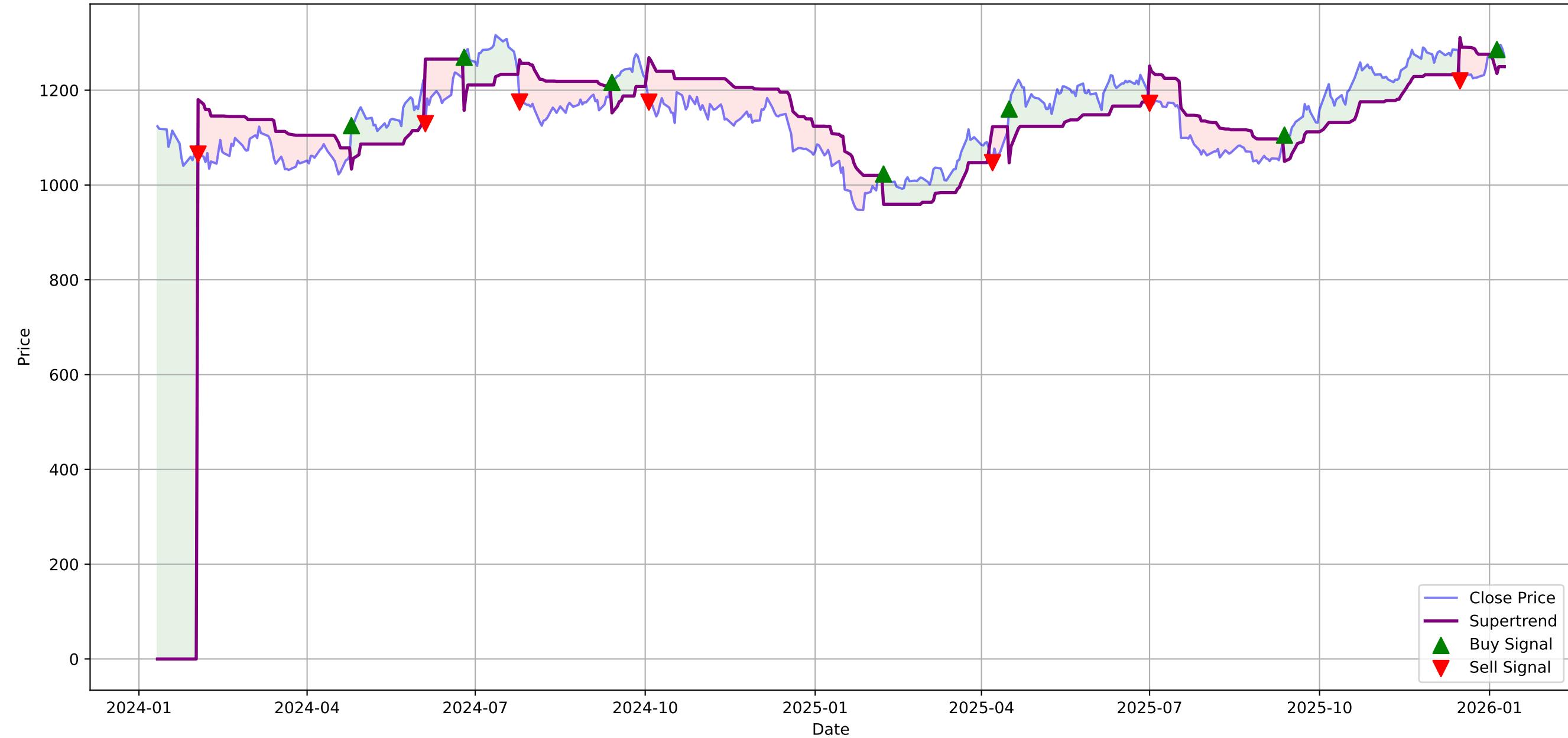
AXISBANK.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 1249.72

Signal Identified On: 2026-01-05

Supertrend Analysis for AXISBANK.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



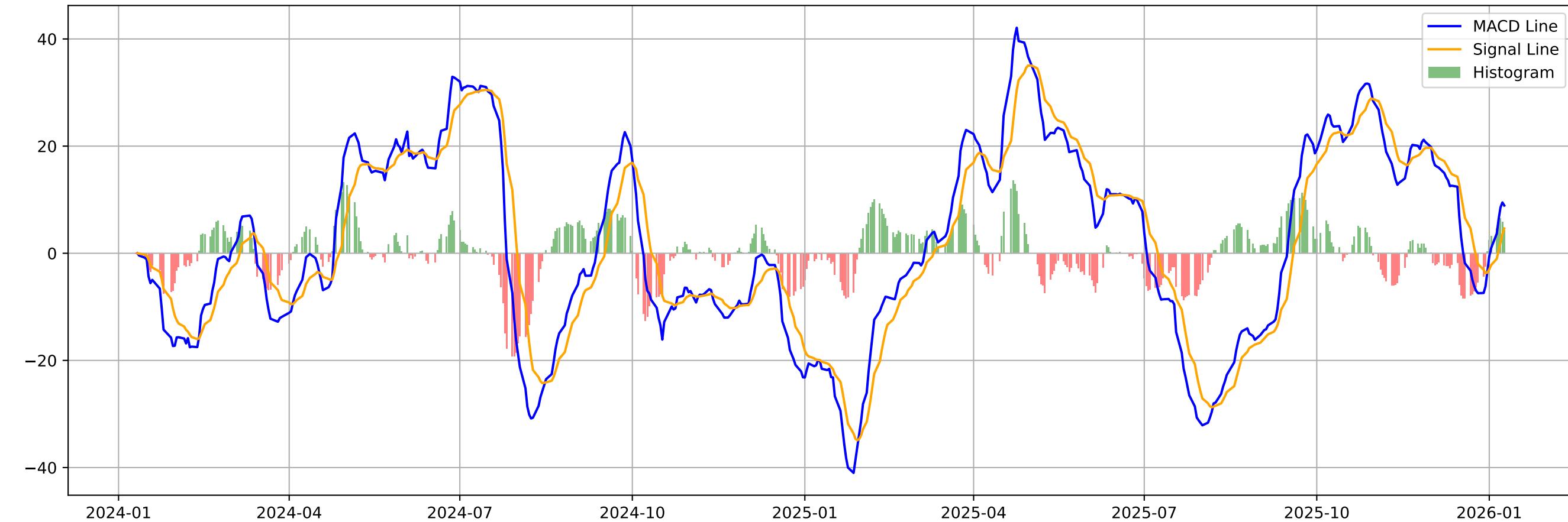
AXISBANK.NS - MACD Summary

MACD Line:	8.92
Signal Line:	4.63
Histogram:	4.29
Trend:	Bullish
Momentum:	Weakening
Signal:	None
Divergences Detected:	1
└ Bearish Divergence:	Date: 2026-01-07 00:00:00+05:30, Price: 1295.50

AXISBANK.NS Price



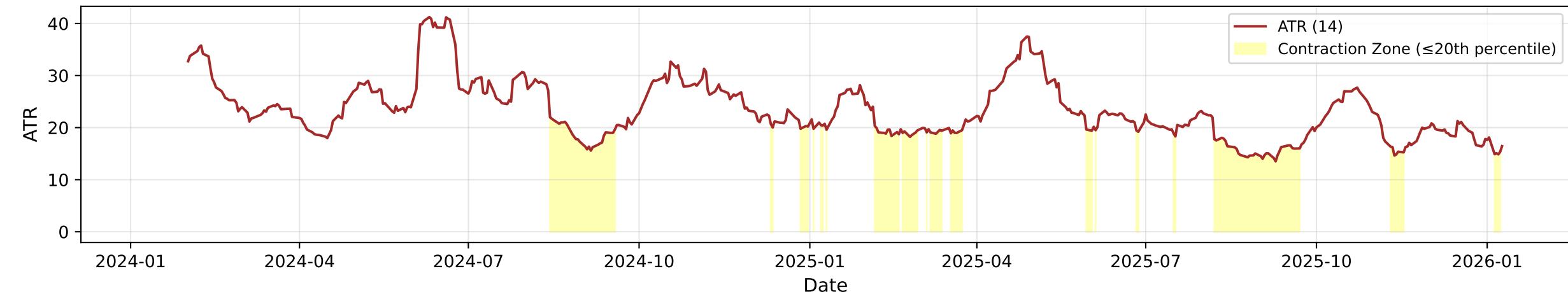
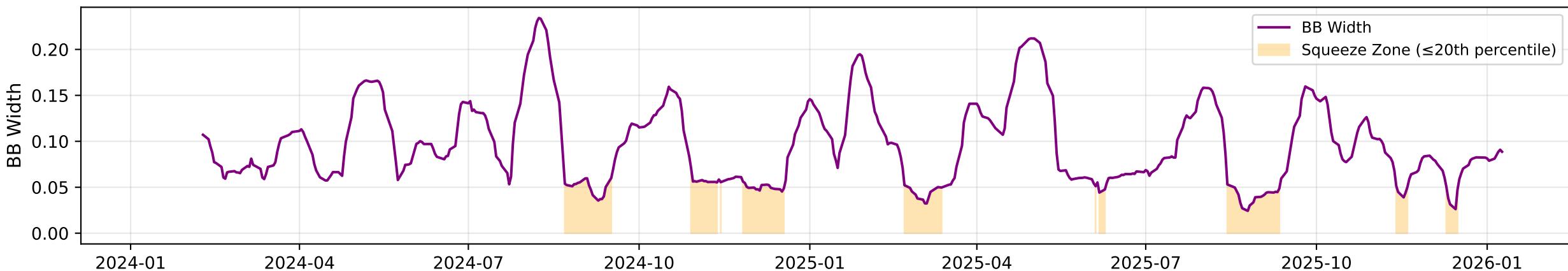
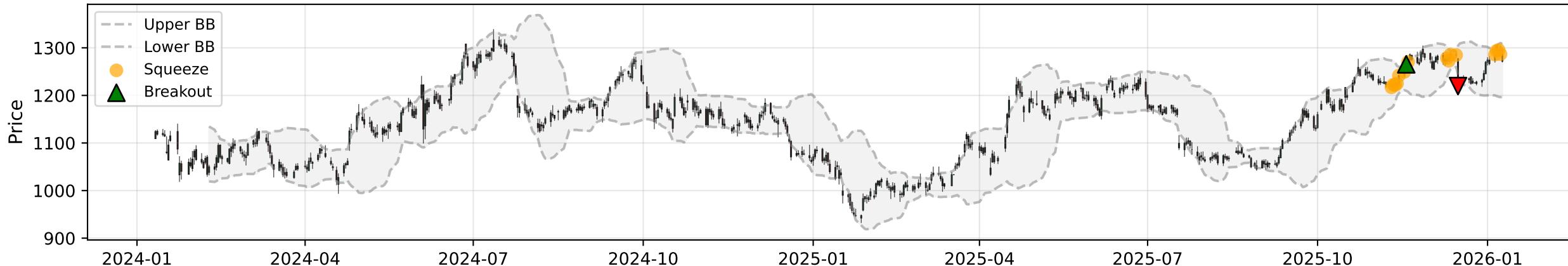
AXISBANK.NS MACD (12, 26, 9)



AXISBANK.NS - Volatility Squeeze Summary

BB Width:	0.0886
ATR:	16.4357
Total Signals:	17
Signal 1:	BB Squeeze (Bearish Breakout) at 2025-12-16 00:00:00+05:30
Signal 2:	ATR Contraction at 2026-01-05 00:00:00+05:30 (Price: 1285.80)
Signal 3:	ATR Contraction at 2026-01-06 00:00:00+05:30 (Price: 1293.80)
Signal 4:	ATR Contraction at 2026-01-07 00:00:00+05:30 (Price: 1295.50)
Signal 5:	ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 1286.80)

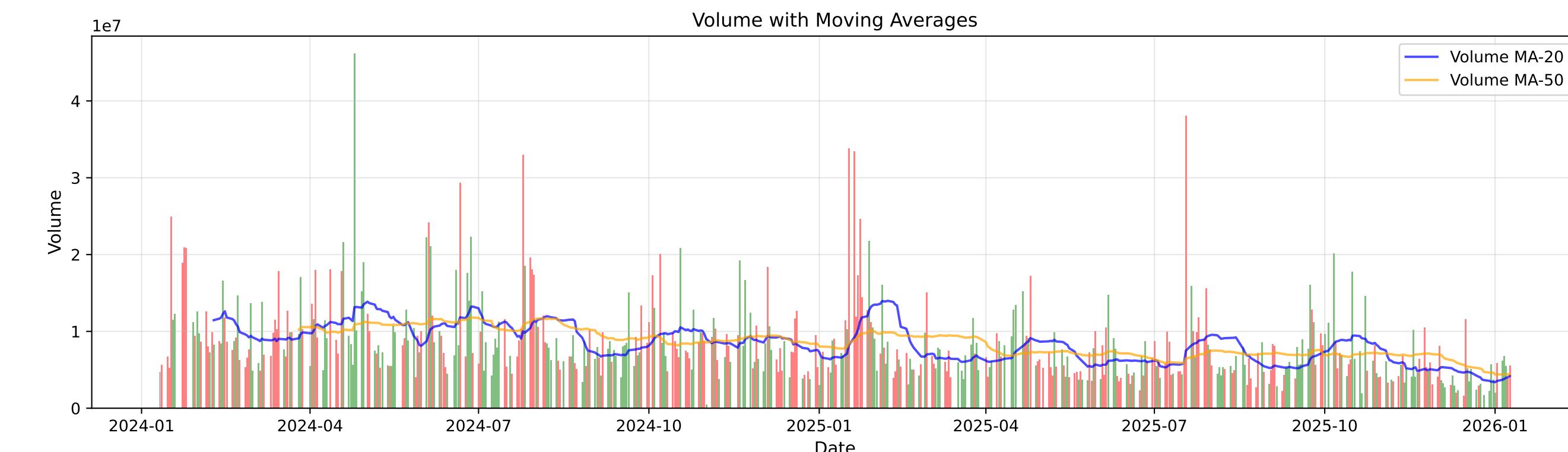
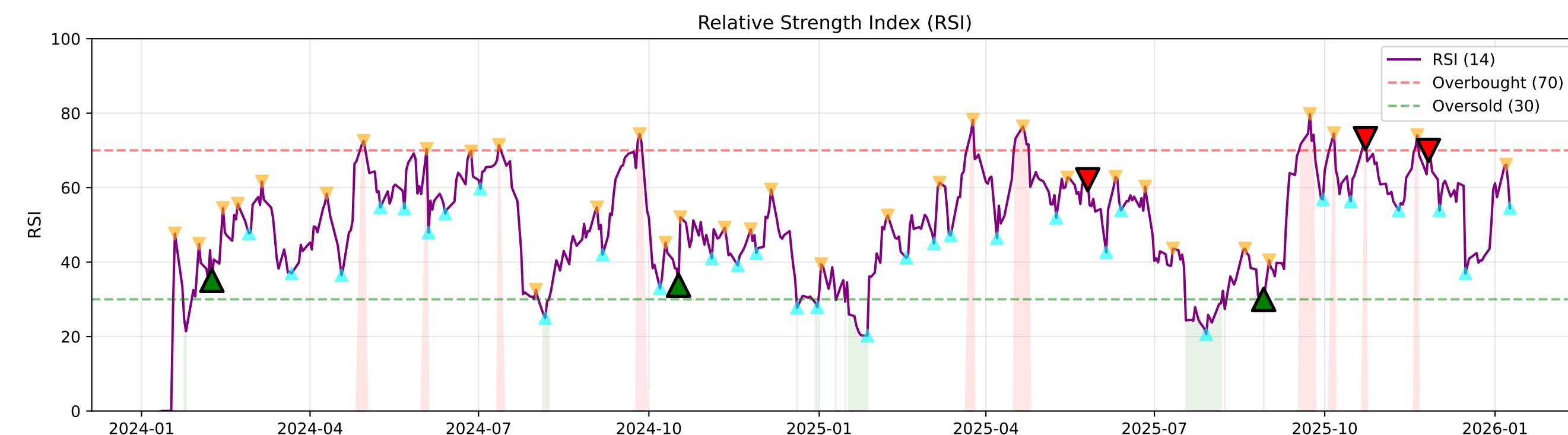
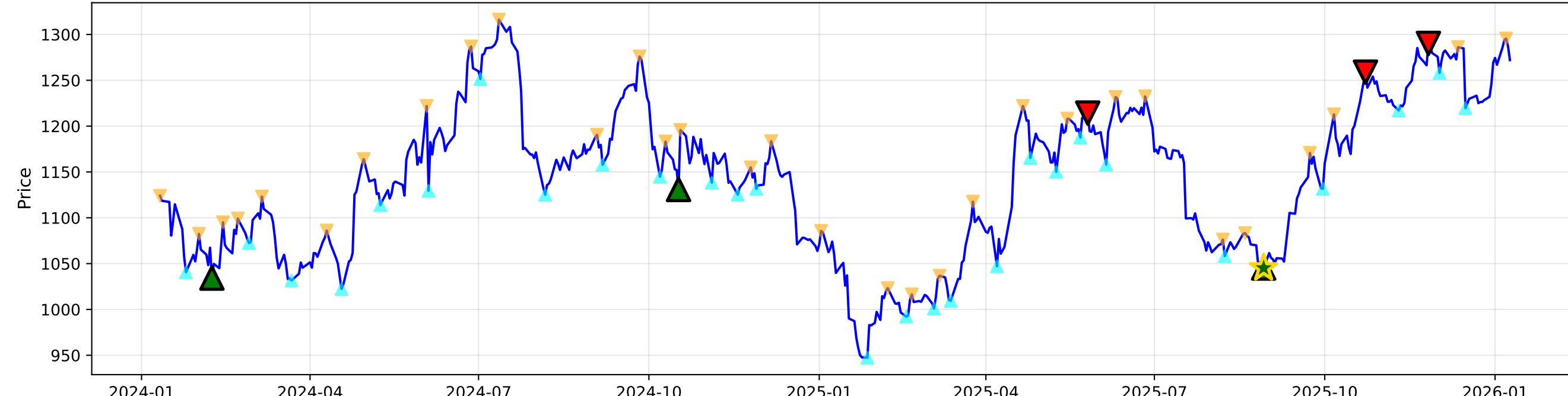
AXISBANK.NS - Volatility Squeeze Analysis



AXISBANK.NS - RSI-Volume Summary

Current RSI:	54.50
Current Volume:	5531427
Volume MA 20:	4214742
Bullish Divergences:	3
Bearish Divergences:	3
Bullish Div 1:	Date: 2024-10-17 00:00:00+05:30, Price: 1130.88
Bullish Div 2:	Date: 2025-08-29 00:00:00+05:30, Price: 1045.20
Bearish Div 1:	Date: 2025-10-23 00:00:00+05:30, Price: 1258.80
Bearish Div 2:	Date: 2025-11-26 00:00:00+05:30, Price: 1290.20

AXISBANK.NS RSI-Volume Divergence Analysis



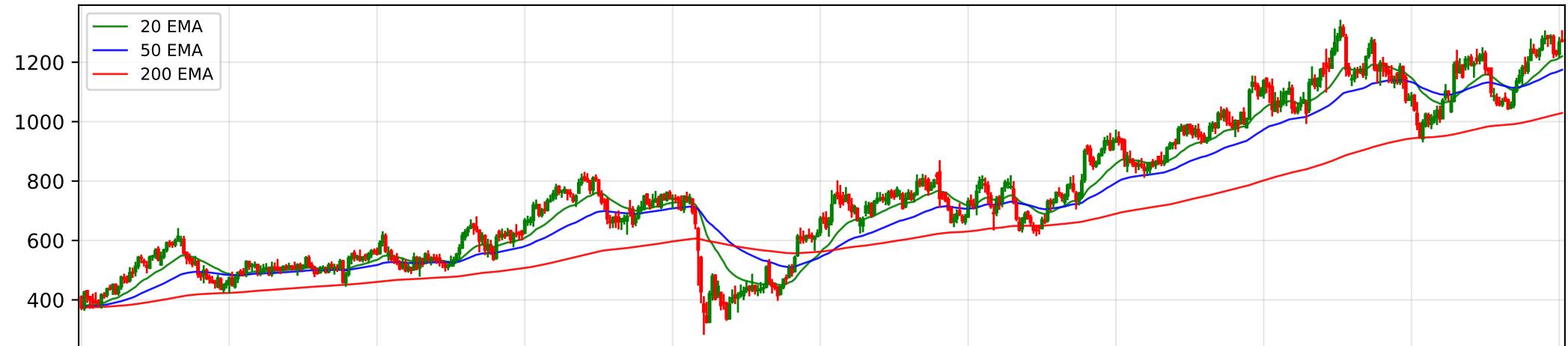
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1209.24	1272.0	2025-09-15
1 Day	UPTREND (Buy)	1249.72	1272.0	2026-01-05
15 Min	DOWNTREND (Sell)	1278.14	1272.0	2026-01-06

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bullish	Strengthening	No Signal

AXISBANK.NS - 1 Week (Candlestick + EMAs)



AXISBANK.NS - 1 Day (Candlestick + EMAs)



AXISBANK.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - AXISBANK_main

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Axis Bank Ltd.

NSE: AXISBANK | BSE: 532215
Axis Bank Live Share Price Today, Share Analysis and Chart

Turnaround Potential In 5 Starfolio Baskets

1272.00 **-14.80 (-1.15%)**
↑ New 52W High in past week

5.7M NSE+BSE Volume
NSE 09 Jan, 2026 3:31 PM (IST)

ABOUT Established in 1994, Axis Bank, provides a complete suite of banking and financial services including retail banking, wholesale banking and treasury operations. It offers a wide range of financial services to large and mid-corporates, MSMEs, agricult... [Read More](#)

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Durability score **50.0 /100**
Medium Financial Strength

Valuation Score **45.5 /100**
Mid Valuation

Momentum Score **67.3 /100**
Technically Moderately Bullish

Analyst Price Target **1,405**
1Yr Price target upside is 10%

Turnaround Potential These stocks have average financials and valuation, but strong momentum indicating buying interest [View Similar](#)

Check Before You Buy [VIEW FULL CHECKLIST](#)
Low rank 8 Positive * 18 Negative **30.8%** Pass in checklist

PE Valuation Check
Right Now Undervalued 40%
1 Year Forward Undervalued 32.6%

INSIGHT Axis Bank is undervalued at both current PE and future earnings estimates.

SWOT Analysis

Axis Bank Key Metrics

ROE Ann. % Below industry Median	15 Broker Average Target 4.73% upside	1,332.21 Market Capitalization High in industry	394,984 Price to Book Below industry Median
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DVM
Key Metrics
Price Chart
Forecaster
Financials
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Trendlyne Snapshot - AXISBANK_forecaster

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Axis Bank Ltd. [①](#)

NSE: AXISBANK | BSE: 532215
Turnaround Potential [①](#) In 5 Starfolio Baskets

1272.00 -14.80 (-1.15%) [↑ New 52W High in past week](#)

5.7M NSE+BSE Volume
NSE 09 Jan, 2026 3:31 PM (IST)

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Axis Bank - AXISBANK - stock price prediction, stock forecast, target price, analyst ratings from 40 analysts

Axis Bank has a share price target of Rs 1405, revenue growth forecast of 6.7%, and profit growth estimate of -6.9% for FY26, based on top 40 analyst calls.

Axis Bank FORECASTER - Analyst Estimates [②](#)

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