

# Gemini Stock Analysis Report

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Okay, I will analyze the stock report for UNITDSPR.NS and provide a trade recommendation based on the provided framework.

## Step 1: Audit the Data

### Data Present:

- Daily Price Chart (3 Years)
- Fundamental Analysis (Long-term: 4 Years, Short-term: 6 Quarters)
- Relative Strength Analysis (RS Ratios, RS Score)
- EMA Crossover Summary and Chart
- Bollinger Bands Summary and Chart
- Supertrend Summary and Chart
- MACD Summary and Chart
- Volatility Squeeze Summary and Chart
- RSI-Volume Divergence Analysis

### Data Missing:

- Weekly Price Chart
- Volume profile at price analysis

### Confidence Level: Medium

- The report provides a good range of technical indicators and fundamental data, but the absence of weekly charts and price volume analysis limits the ability to confirm the longer-term picture and distribution of price action. Also the reliance on AI generated data needs to be taken into account.

## Step 2: Analyze the Setup

Based on the report, here is a summary of the strengths and weaknesses of the setup:

- **Price Structure:** The 3-year daily chart suggests a period of consolidation with recent price showing an uptrend.
- **Trend Direction:**
  - The EMA Crossover Summary indicates a "Strong **Uptrend**" with a recent Golden Cross.
  - The Supertrend indicator is in an uptrend.
  - The MACD Summary shows a "**Bearish**" trend, with "Strengthening" momentum and a negative histogram, suggesting weakening momentum.
- **Momentum:**
  - Relative Strength (RS) has been weakening. This implies that, relative to the benchmark, the stock has not been performing well.
  - Volatility Squeeze indicates a "**Bearish** Breakout," suggesting potential downside pressure.

### Overall Assessment:

The mixed signals suggest caution. While some indicators point to an uptrend (EMA, Supertrend), others indicate potential weakness (MACD, Volatility Squeeze) and relative underperformance (RS). The data is not showing clear confluence that supports a low-risk high probability entry at current levels.

## Step 3: Formulate the Recommendation

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## Recommendation: NO

I do not recommend entering this stock at the current price.

## Reason:

The conflicting signals and lack of strong confluence makes it difficult to support a trade right now. The recent bearish breakout in volatility squeeze is a red flag.

## Conditional Plan:

A conditional buy plan will be provided below. As with all analysis please do your own due diligence and risk management before taking a trade.

- **Condition to Buy:** Wait for a price to retrace towards the 50-day EMA (1410.92). Concurrently, observe if MACD begins a bullish convergence in the histogram.
- **Entry Price:** 1410
- **Stop Loss:** 1360 (Slightly below the 200-day EMA of 1400)
- **Take Profit:** 1480 (Approximately 5% upside)

## Rationale:

- Waiting for a dip towards the 50-day EMA can offer a better entry price and allow further confirmation of uptrending. The 200 day EMA is our backstop and is only a 3% risk.
- The conservative take-profit level accounts for the observed volatility and potential pullbacks.

I hope this detailed analysis and conditional plan are helpful. Let me know if you have any other questions.

## News & Analyst Targets

Okay, I will act as a stock research analyst and search for the latest news and information on UNITDSPR.

Here's what I've found:

Here's the latest information I could find on UNITDSPR (United Spirits):

### 1. Latest News for UNITDSPR This Week:

- **Price Movement:** United Spirits shares are trading around INR 1,429.90. There were intraday declines as investors took profits, influenced by broader market weakness in the consumer discretionary sector and profit-booking in spirits stocks.
- **Q3 FY25 Performance:** The company reported strong growth in Q3 FY25, with a 14.8% increase in net sales. This was driven by a 16.1% surge in the "Prestige & Above" segment, despite food inflation challenges.
- **Leadership Transition:** A leadership transition is expected to enhance the company's strategic focus on premiumization and sustainability, with innovative product launches and marketing strategies.
- **Technical Indicators:** Mixed technical signals. MACD indicates a mildly bearish outlook, while Bollinger Bands show short-term bearishness but longer-term bullishness.
- **Analyst Ratings:** 26 analysts have given stock ratings in the past 3 months with a neutral stance.

### 2. Brokerage Upgrades or Downgrades for UNITDSPR:

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- **Downgrade (Earlier in the year):** Dolat Capital downgraded United Spirits to "Sell" with a revised target price of Rs 1,335 (as of July 2, 2025).
- **Upgrade (Earlier in the year):** Citi upgraded the stock to "Buy" with a target price of INR 1650 (as of March 21, 2025). Citi believed earnings growth was likely to remain resilient.

## 3. Other News Impacting UNITDSPR:

- **Growth Aspirations vs. Performance:** The company is aiming for double-digit full-year growth but is currently facing challenges in achieving this target.
- **Inventory Management:** Challenges with inventory levels, particularly in Andhra Pradesh.
- **Product Innovation:** Successful launch of the new X-Series non-whisky portfolio.
- **Broader Market Trends:** The stock's performance has been lagging behind the benchmark Sensex.
- **Valuation Concerns:** High price-to-book value ratio may be a concern for some investors.
- **Regulatory Factors:** Potential regulatory changes in states like Uttar Pradesh could impact the company.
- **Input Costs:** Moderation or containment of ethanol and glass prices could positively impact margins.

## 4. Analyst Targets for UNITDSPR:

Here's a table summarizing analyst price targets:

Source/Analyst	Target Price (INR)	Recommendation
Trendlyne.com (Average)	1577.50	N/A
MarketScreener (Average)	1,608.23	Outperform
High Price Target	1,860.00	N/A
Low Price Target	1,300.00	N/A
Citi (March 2025)	1650	Buy
Simply Wall St (July 2025)	1,341.00	N/A

**Disclaimer:** Analyst ratings and price targets are subject to change and should be considered as one factor among many when making investment decisions.

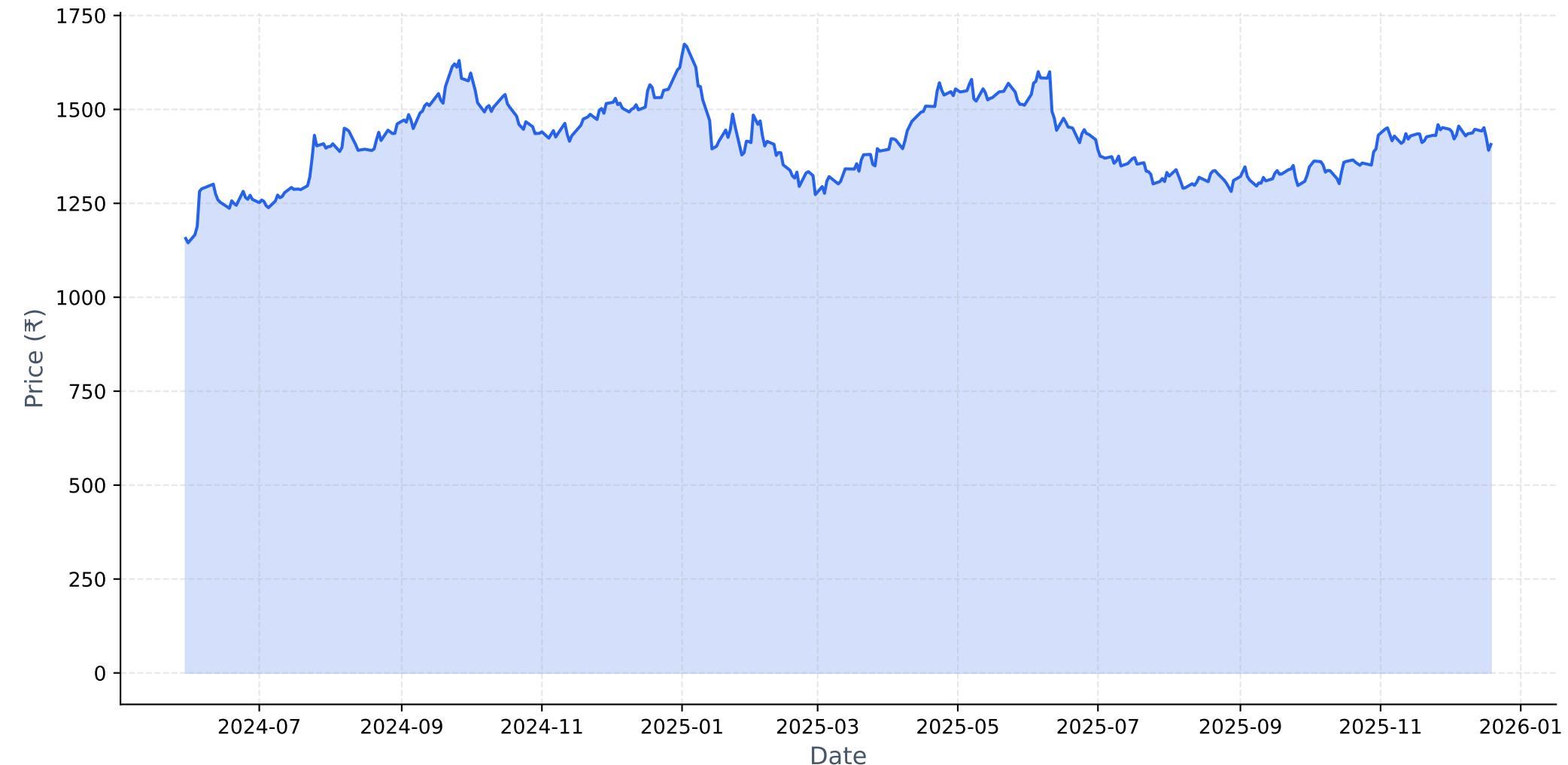
# Stock Detailed Analysis Report

**UNITDSPR.NS**

Current Price: ₹1406.70

Generated: 2025-12-20 20:42

# UNITDSPR.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	6.70%	7.56%
Net Income	Yes	No	12.36%	24.06%
ROE	Yes	No	-1.27%	5.28%
EPS	Yes	No	12.36%	24.02%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	1.55%	2.98%
Net Income	No	-0.95%	-1.68%
ROE	Yes	16.27%	16.27%
EPS	No	-1.67%	-15.69%

# UNITDSPR.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	<b>Weakening Leader</b>
RS Score:	50.5/100
:	

## == RS RATIOS ==:

1M RS:	<b>1.005 [Leader]</b>
3M RS:	<b>1.093 [Leader]</b>
6M RS:	<b>0.954 [Neutral]</b>
1Y RS:	<b>0.949 [Neutral]</b>
:	

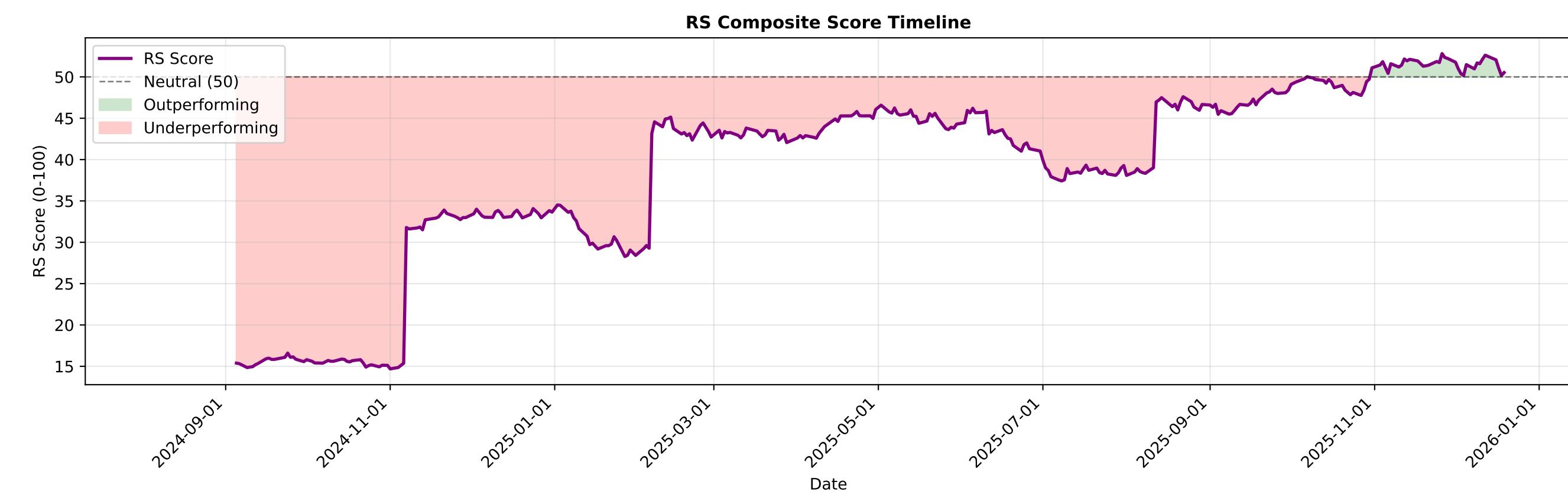
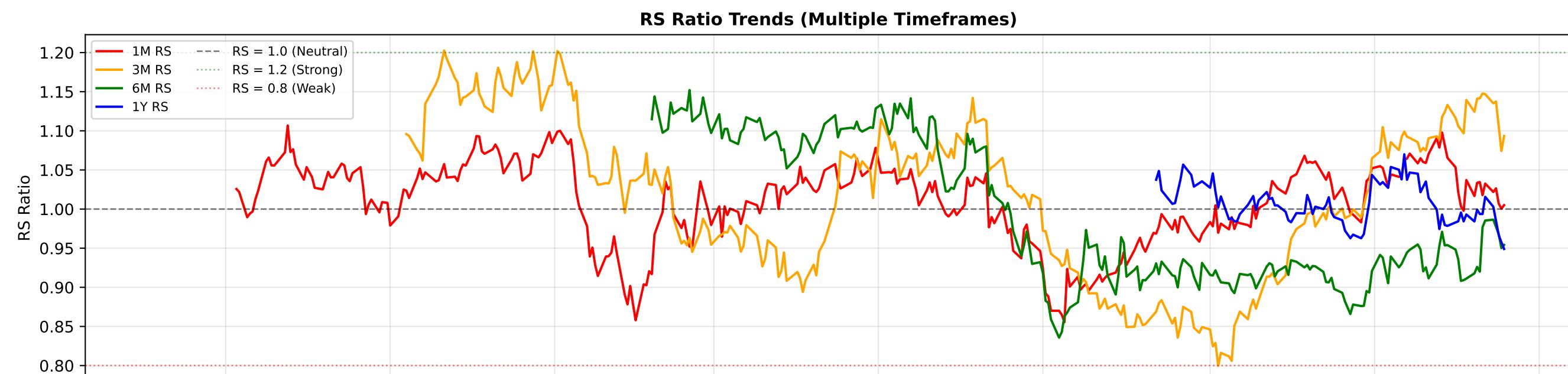
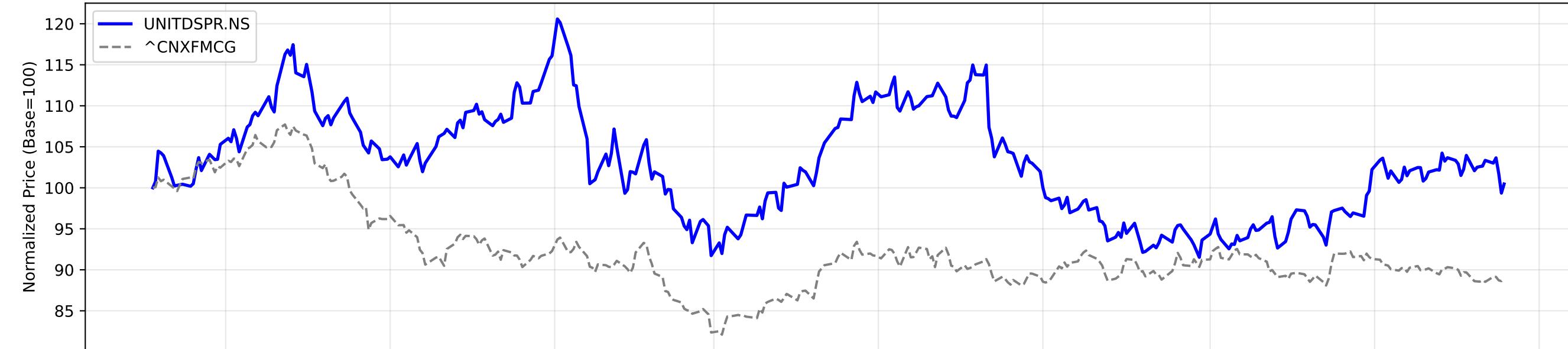
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

## SIGNAL CRITERIA::

✗ Emerging RS:	<b>Not accelerating</b>
✓ Medium-term Lagging:	6M=0.954, 1Y=0.949 ( $\leq 1.0$ )
✓ Performance Improving:	3M (+5.9%) > 6M (-3.6%)

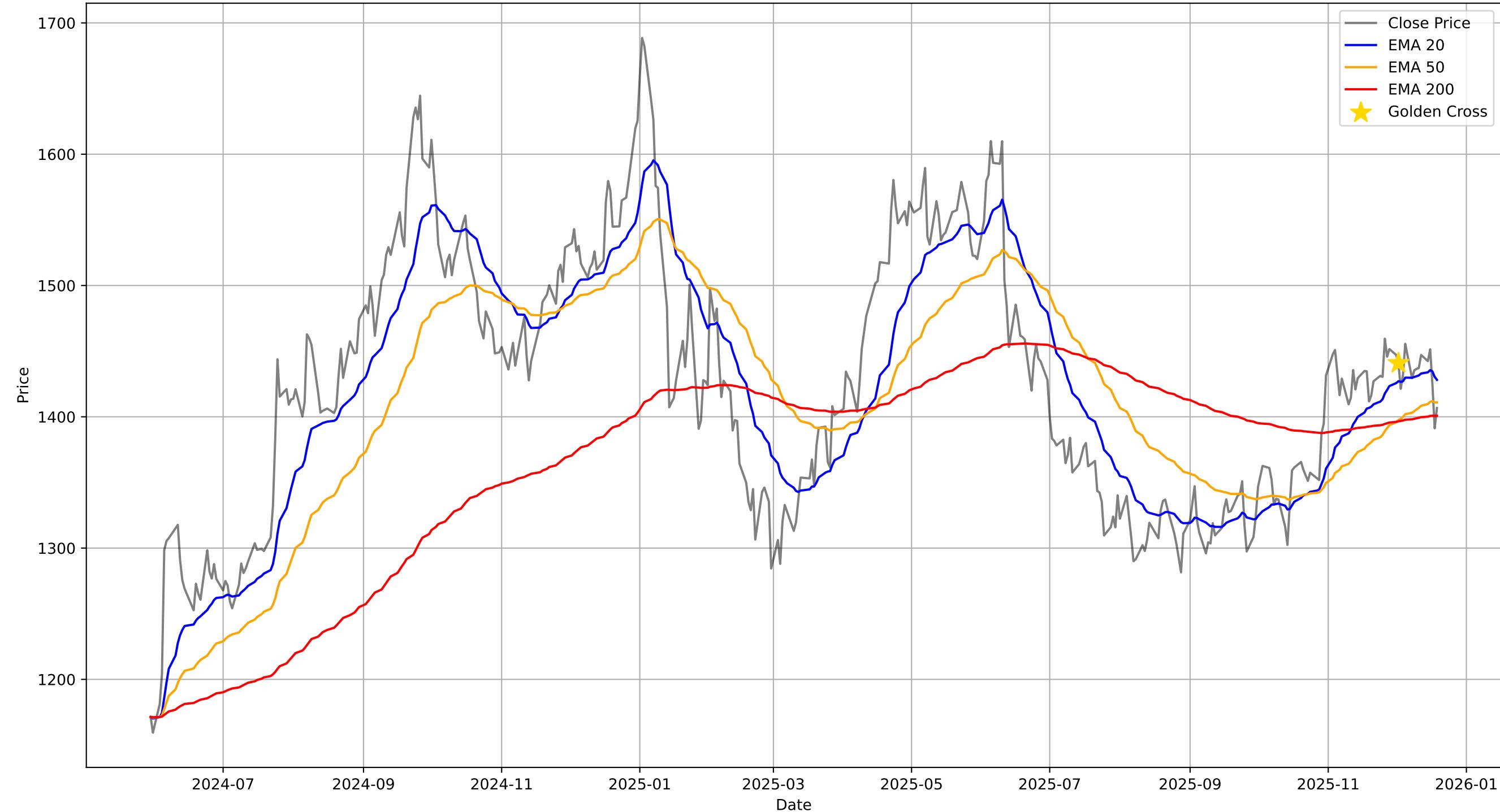
**Relative Strength Analysis: UNITDSPR.NS vs ^CNXFMCG**  
**Classification: Weakening Leader**  
**Price Performance Comparison (Normalized)**



## **UNITDSPR.NS - EMA Crossover Summary**

<b>EMA 20:</b>	1428.14
<b>EMA 50:</b>	1410.92
<b>EMA 200:</b>	1400.83
<b>Trend Status:</b>	<b>Strong Uptrend</b>
<b>Golden Cross Date:</b>	2025-12-02 00:00:00
<b>Golden Cross Price:</b>	1440.90

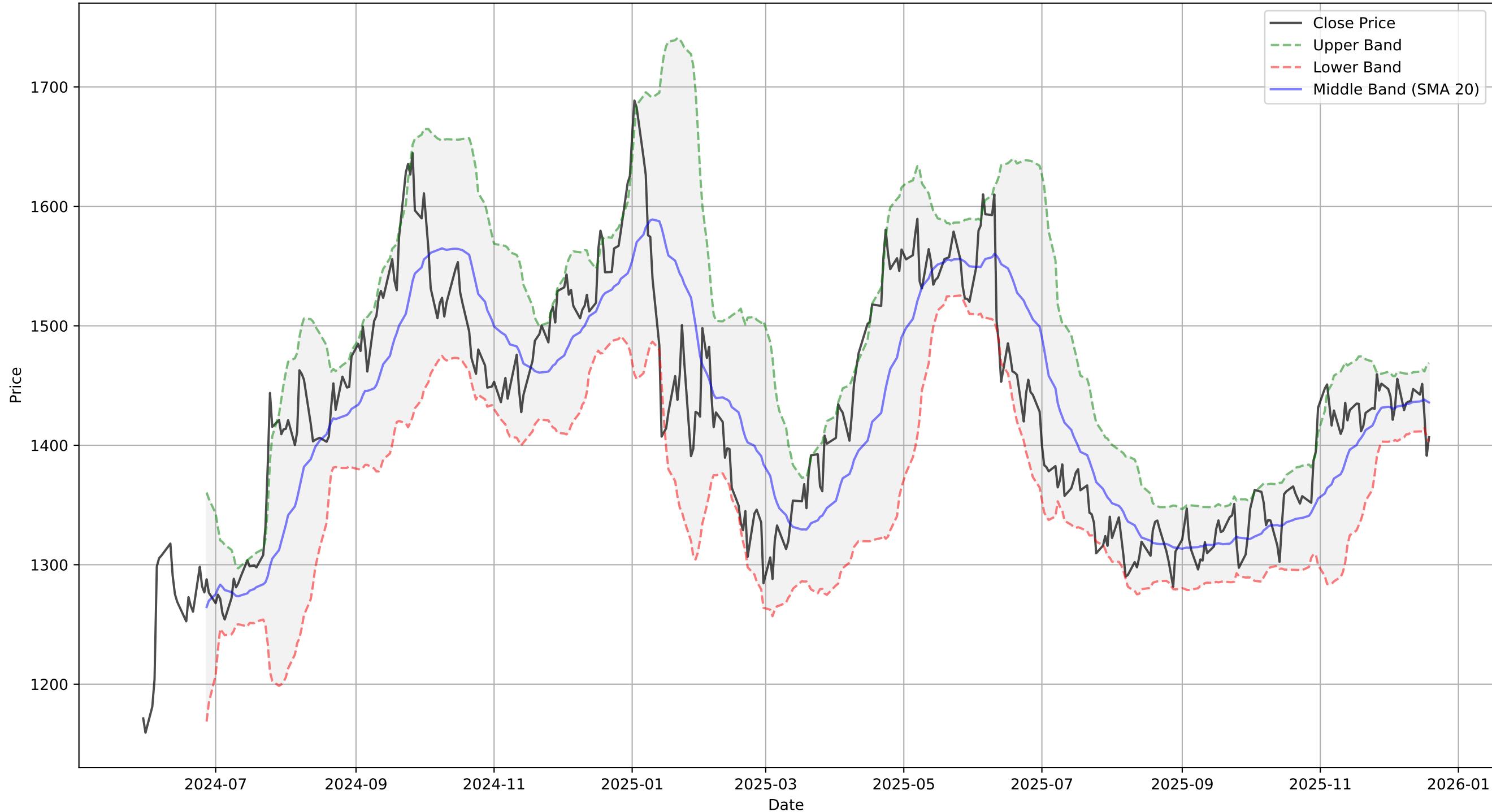
# UNITDSPR.NS EMA Crossover Analysis



## **UNITDSPR.NS - Bollinger Bands Summary**

<b>Current Price:</b>	1406.70
<b>Upper Band:</b>	1468.79
<b>Middle Band (SMA 20):</b>	1435.88
<b>Lower Band:</b>	1402.96
<b>%B:</b>	0.0568
<b>Band Width:</b>	0.0458
<b>Status:</b>	Lower Half
<b>Signal:</b>	None

# UNITDSPR.NS Bollinger Bands (20, 2) Analysis



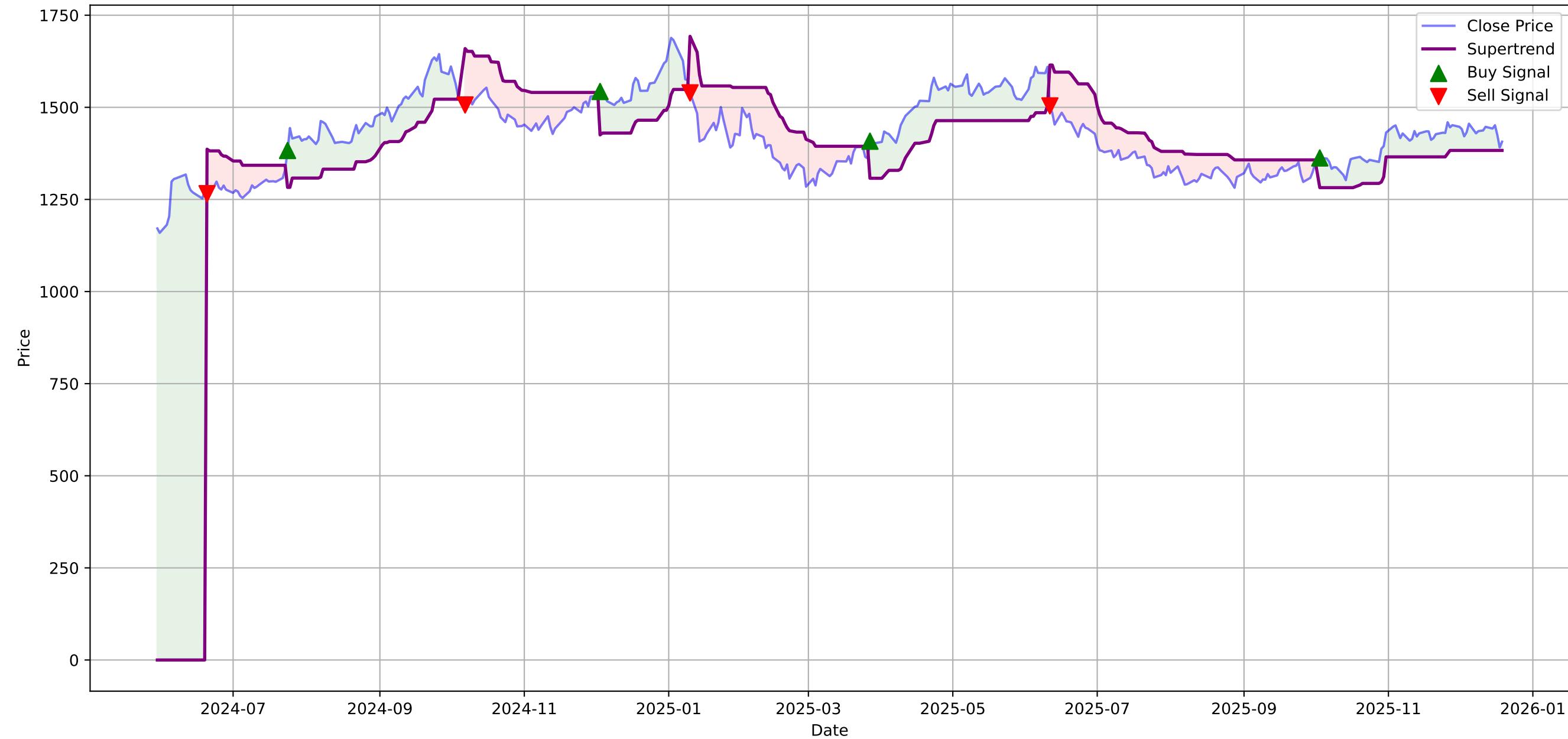
## **UNITDSPR.NS - Supertrend Summary**

**Status:** UPTREND (Buy)

**Supertrend Value:** 1382.99

**Signal Identified On:** 2025-10-03

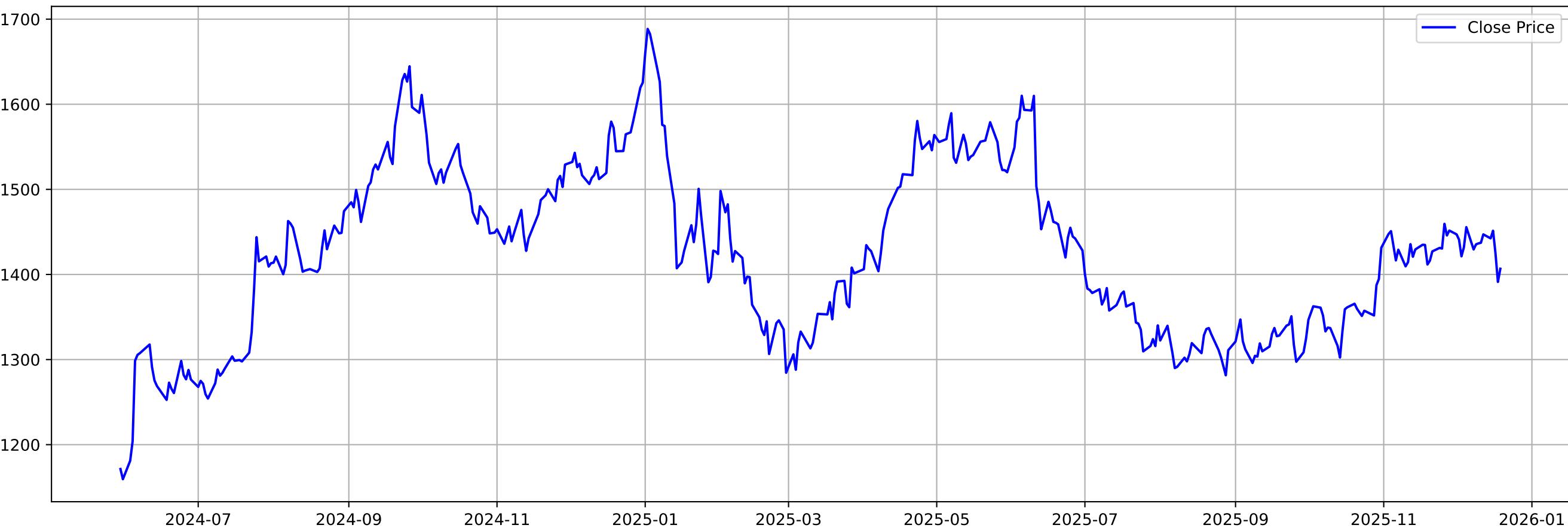
### Supertrend Analysis for UNITDSPR.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



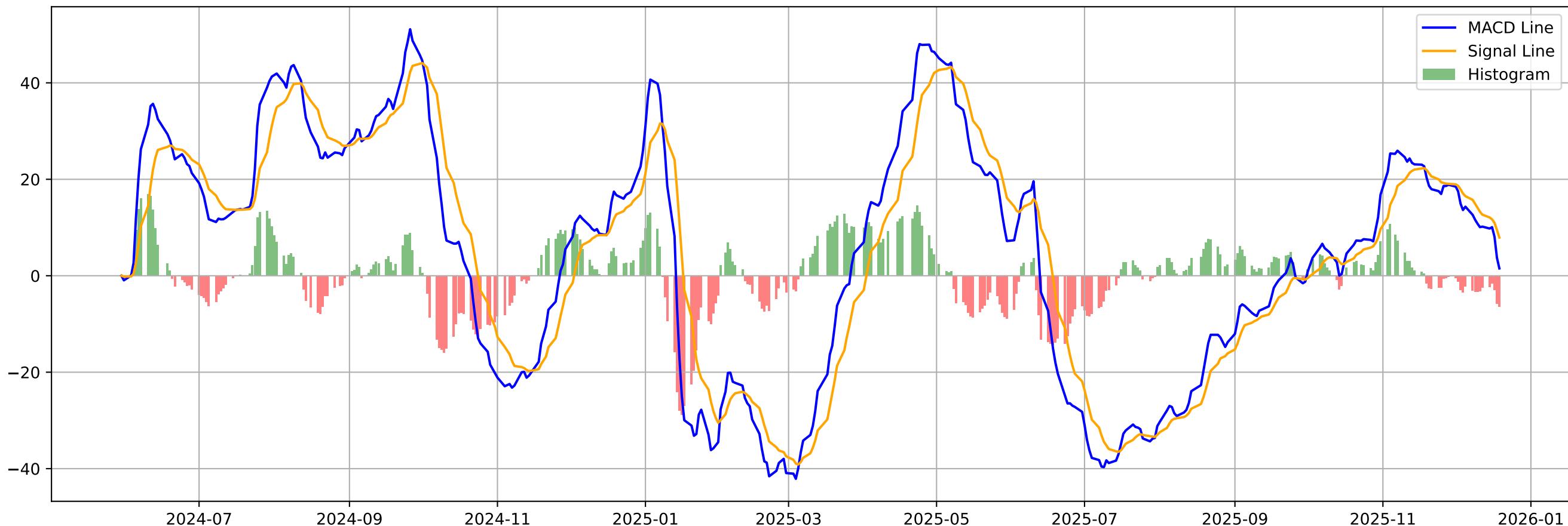
## **UNITDSPR.NS - MACD Summary**

<b>MACD Line:</b>	1.52
<b>Signal Line:</b>	7.92
<b>Histogram:</b>	-6.40
<b>Trend:</b>	<b>Bearish</b>
<b>Momentum:</b>	<b>Strengthening</b>
<b>Signal:</b>	None

## UNITDSPR.NS Price



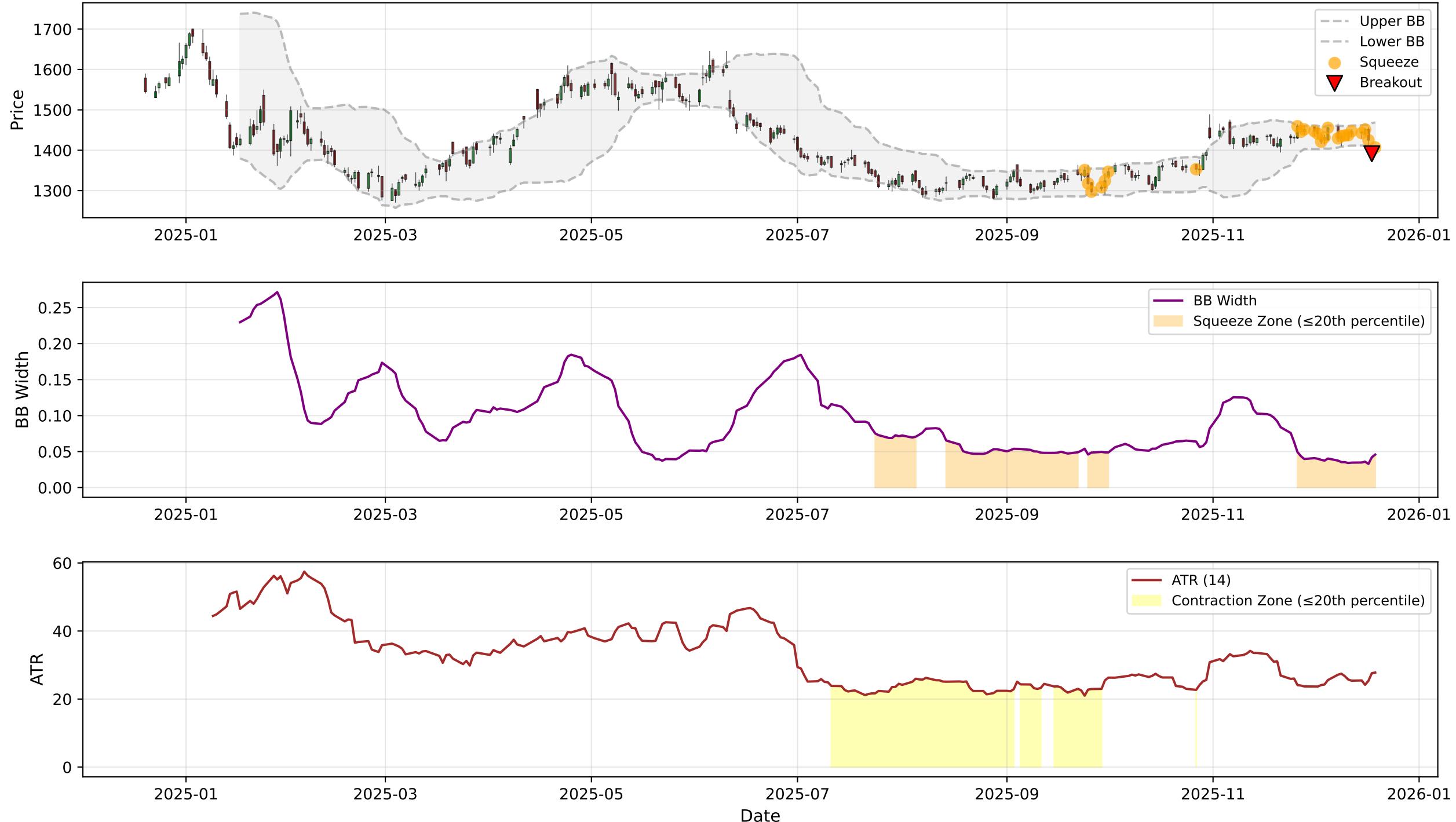
## UNITDSPR.NS MACD (12, 26, 9)



## **UNITDSPR.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.0458
<b>ATR:</b>	27.7929
<b>Total Signals:</b>	25
<b>Signal 1:</b>	BB Squeeze at 2025-12-15 00:00:00 (Price: 1442.40)
<b>Signal 2:</b>	BB Squeeze at 2025-12-16 00:00:00 (Price: 1451.40)
<b>Signal 3:</b>	BB Squeeze at 2025-12-17 00:00:00 (Price: 1424.90)
<b>Signal 4:</b>	<b>BB Squeeze (Bearish Breakout) at 2025-12-18 00:00:00 (Price: 1406.70)</b>
<b>Signal 5:</b>	BB Squeeze at 2025-12-19 00:00:00 (Price: 1406.70)

# UNITDSPR.NS - Volatility Squeeze Analysis



## **UNITDSPR.NS - RSI-Volume Summary**

<b>Current RSI:</b>	44.73
<b>Current Volume:</b>	397838
<b>Volume MA 20:</b>	633315
<b>Bullish Divergences:</b>	2
<b>Bearish Divergences:</b>	2
<b>Bullish Div 1:</b>	Date: 2024-11-13 00:00:00, Price: 1427.70
<b>Bullish Div 2:</b>	Date: 2025-01-27 00:00:00, Price: 1390.85
<b>Bearish Div 1:</b>	Date: 2024-08-07 00:00:00, Price: 1462.80
<b>Bearish Div 2:</b>	Date: 2025-10-20 00:00:00, Price: 1365.60

# UNITDSPR.NS RSI-Volume Divergence Analysis

