

Gemini Stock Analysis Report

Okay, I will analyze the provided report for PHOENIXLTD.NS using the requested steps to determine if a positional trade setup exists.

Step 1: Audit the Data

Here's a breakdown of the data quality:

Data Present:

- Daily Price Chart (3 years)
- Long-term Fundamental Analysis (4 years - Revenue, Net Income, ROE, EPS)
- Short-term Fundamental Analysis (6 Quarters - Revenue, Net Income, ROE, EPS)
- Relative Strength Analysis (RS Score, 1M, 3M, 6M, 1Y RS)
- EMA Crossover Analysis (20, 50, 200)
- Bollinger Bands Summary (20 SMA, +/- 2 Standard Deviations)
- Supertrend Analysis (14 Period, 3 Multiplier)
- MACD Summary (12, 26, 9)
- Volatility Squeeze Summary
- RSI-Volume Divergence Analysis (14 RSI, Volume MA-20 and MA-50)

Data Missing:

- Weekly Price Chart Analysis (to confirm the trend)
- Detailed Volume Analysis (Beyond the RSI Divergence chart - average volume, volume spikes, etc.)
- Fundamental Data ratios like P/E, Debt/Equity, and PEG ratio

Confidence Level:

Medium

- **Explanation:** The report provides a good overview of daily price action, technical indicators, and some fundamental data. However, the absence of a weekly chart and deep dive into volume patterns decreases the confidence in determining high-probability intermediate-term trade setups. The lack of key fundamental ratios also makes a judgment on value more speculative.

Step 2: Analyze the Setup

- **Price Structure:** The daily chart (2023-2026) shows an overall uptrend with volatility. The price has been consistently making higher highs and higher lows.
- **Trend Direction:** EMA crossover analysis indicates a "Strong Uptrend," and the Supertrend analysis also confirms an "Uptrend" signal since August 20, 2025.
- **Momentum:** The MACD is **Bullish** with Strengthening Momentum, supporting the ongoing uptrend. The recent buy signal from the Bollinger Band indicates continued bullish momentum.
- **Relative Strength:** Classified as a "Weakening Leader," implying that while it outperforms its sector benchmark, the outperformance may be losing steam.
- **Volatility:** The Volatility Squeeze analysis points to recent volatility expansion with a "Bullish Breakout."

Step 3: Formulate the Recommendation

Based on the analysis, there are some positive signals, but also some causes for concern. The strong uptrend, recent breakout from a volatility squeeze, and bullish MACD suggest upward potential. However, the "Weakening Leader" classification in relative strength, absence of a strong volume profile confirmation, and reliance solely on daily charts reduce the conviction.

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Given the available data and the risk-averse approach, the recommendation is **NO** to entering the stock *right now*.

Here is a conditional plan to monitor the stock:

- **Condition to Buy:** Confirm momentum strength by the price closing above 1850 while volume increases for 2-3 consecutive trading days, to confirm bullishness.
- **Entry Price:** 1850 (if the above condition is met)
- **Stop Loss:** 1775 (below recent swing low - a hard level to protect capital in case the breakout is false)
- **Take Profit:** 2025 (Targeting approximately a 9% upside, based on historical price movement and aligning with the desired 5%-15% gain.)

News & Analyst Targets

Okay, I will act as a stock research analyst and provide you with the latest news and information on PHOENIXLTD (The Phoenix Mills Ltd.). I will search for news, brokerage updates, and analyst targets, and present the information in a clear, organized format.

Here's a summary of the latest news and information for PHOENIXLTD (The Phoenix Mills Ltd.) this week, compiled as of December 20, 2025:

1. Latest News for PHOENIXLTD this week:

- **Acquisition in Renewable Energy:** Classic Mall Development Company Limited, a wholly-owned subsidiary of The Phoenix Mills Limited, acquired a 70% stake in Torrent Urja22 Private Limited for INR 7.02 crore to purchase renewable energy from their captive solar power plant (November 28, 2025).
- **Leadership Restructuring:** The Phoenix Mills sought shareholder approval to redesignate Mr. Shishir Srivastava from Managing Director to Non-Executive Vice Chairman for two years, effective October 1, 2025 (November 28, 2025).
- **Director Remuneration:** The company also sought approval to pay remuneration, including commission, to Non-Executive Directors for five financial years, starting from April 1, 2025, not exceeding one percent of net profits annually (November 28, 2025).
- **ESOP Allotment:** The Phoenix Mills allotted 6,000 equity shares to employees under its Employee Stock Option Plan 2018 (November 27, 2025).
- **Q3 Performance Sparks Rally:** The Phoenix Mills Limited demonstrated impressive financial health in the third quarter, achieving a significant revenue growth of 22 percent. Furthermore, its operating profit saw an even more substantial increase of 29 percent during the same period (December 17, 2025).
- **Stock Price Movement:** PHOENIXLTD:NSI price moved over -1.04% to 1,752.40 on Dec 14 2025. PHOENIXLTD:NSI trading volume exceeds daily average by +15.17% on Dec 15 2025.
- **Positive Market Outlook:** The Phoenix Mills share price can rise to 1,850, the upper end of the channel in the coming weeks. Traders can buy The Phoenix Mills shares now at 1,732 (December 2025).
- **Share Price Update:** Phoenix Mills Ltd share price was Rs 1,832.20 at close on 19th Dec 2025. Phoenix Mills Ltd share price was up by 1.68% over the previous closing price of Rs 1,802.00 (December 19, 2025).

2. Brokerage Upgrade or Downgrade for PHOENIXLTD:

- Geojit has upgraded Phoenix Mills to Buy from Hold.
- Motilal Oswal upgraded Phoenix Mills to 'Buy'; target raised.

3. Other News Directly or Indirectly Impacting PHOENIXLTD:

- **CPP Investments Exit:** Phoenix Mills facilitated the exit of CPP Investments from Island Star Mall

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Developers Private Limited (July 24 2025).

- **Consumption Momentum:** Consumption momentum and new assets are supporting Phoenix Mills' stock gains.
- **"Unexciting" Consumption Growth:** Nomura is bearish on Phoenix Mills due to "unexciting" consumption growth.
- **Acquisition of ISMDPL Stake:** The company has successfully acquired a 49% stake in Island Star Mall Developers Private Limited, reflecting a commitment to enhancing its portfolio and unlocking future growth potential despite current challenges in leasing rates and rental income. The company has demonstrated strong operational performance, with cash flow increasing approximately 9x.
- **Decline in Mall Performance and Occupancy:** There has been a notable decline in the year-over-year performance of the Mall of Asia. The company has faced financial setbacks due to increased depreciation linked to the newly opened.

4. Latest Targets from Analysts Community and Brokerages for PHOENIXLTD:

Source	Average Target Price (INR)	High Target Price (INR)	Low Target Price (INR)	Rating
TradingView	1,901.39	2,110.00	1,450.00	Not Provided
Alpha Spread	1,905.24	2,215.50	1,464.50	Not Provided
TipRanks	2,000.00	2,000.00	2,000.00	Moderate Buy
MarketScreener	1,854.47	2,110.00	1,420.00	Outperform

Disclaimer: Analyst targets and ratings can change frequently and may not be entirely up-to-date. This information is for informational purposes only and should not be considered financial advice. It's essential to do your own research and consult with a qualified financial advisor before making any investment decisions.

Stock Detailed Analysis Report

PHOENIXLTD.NS

Current Price: ₹1831.30

Generated: 2025-12-20 20:38

PHOENIXLTD.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	-4.61%	36.91%
Net Income	Yes	No	-10.46%	60.66%
ROE	Yes	No	-18.95%	37.73%
EPS	Yes	No	-10.27%	60.53%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	3.35%	1.42%
Net Income	Yes	-10.47%	1.56%
ROE	Yes	17.85%	17.85%
EPS	Yes	21.48%	7.59%

PHOENIXLTD.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXREALTY
Sector:	Realty
Classification:	Weakening Leader
RS Score:	59.6/100
:	

== RS RATIOS ==:

1M RS:	1.113 [Leader]
3M RS:	1.166 [Leader]
6M RS:	1.271 [Strong]
1Y RS:	1.273 [Strong]
:	

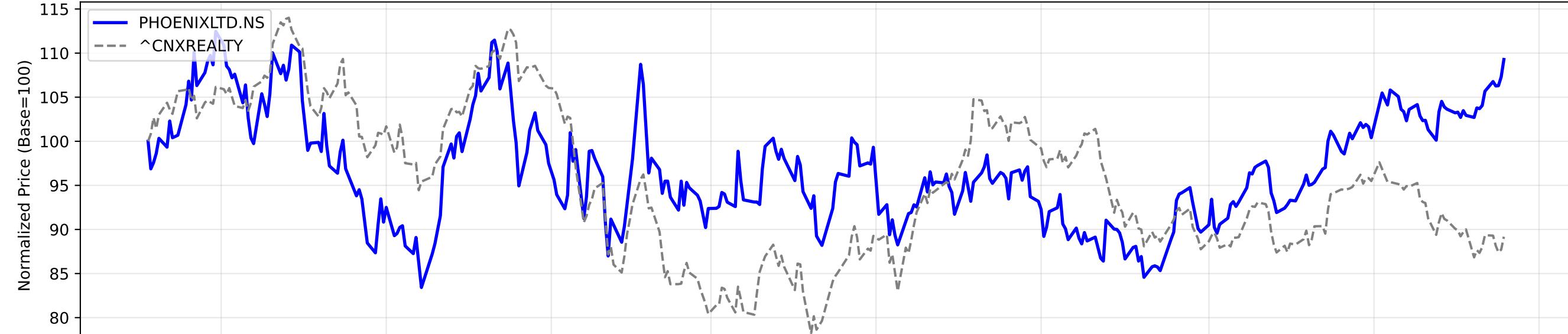
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

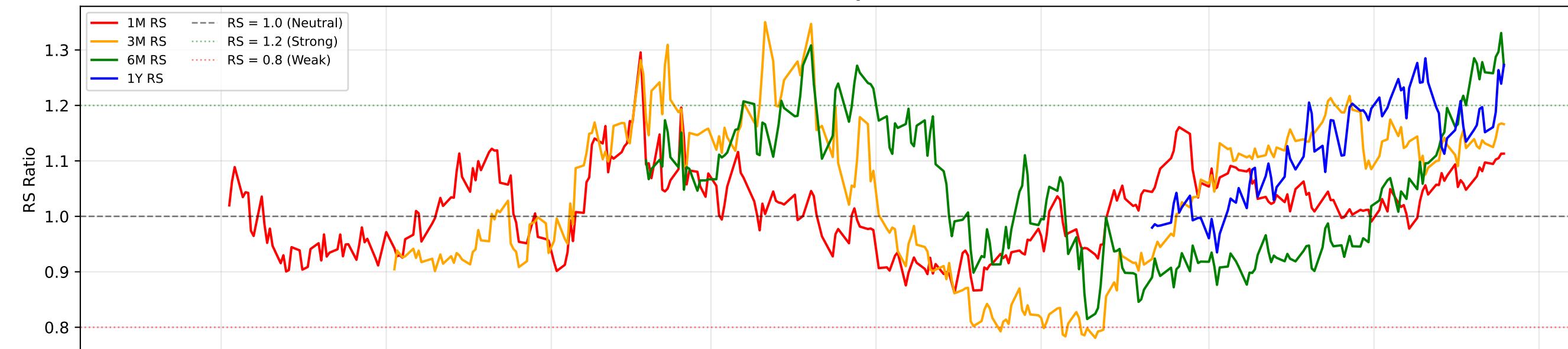
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

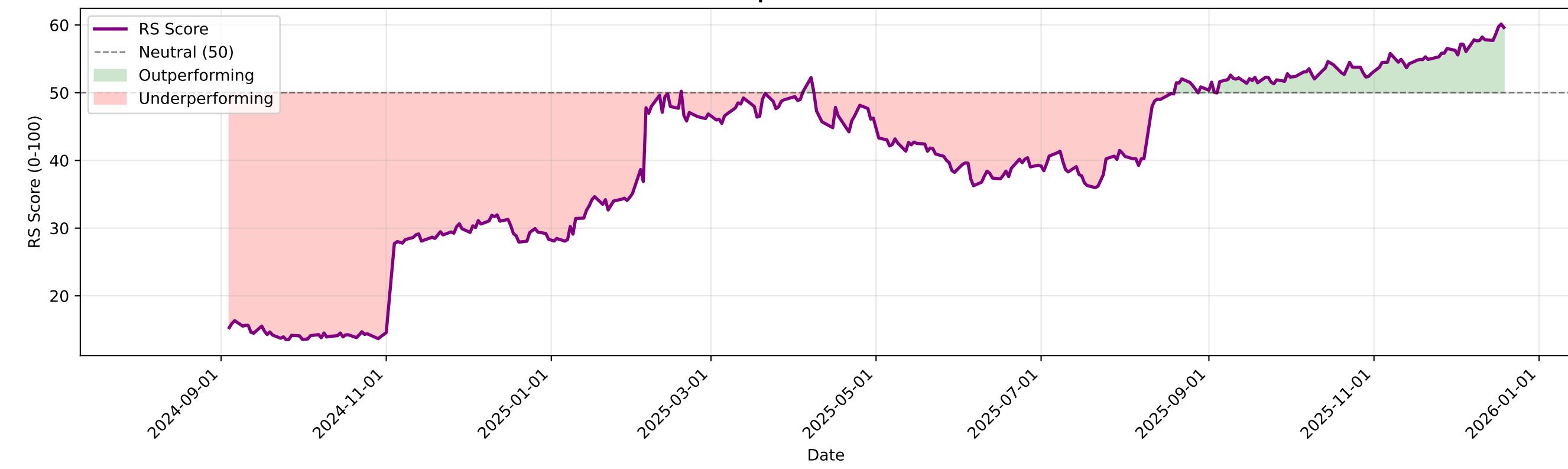
Relative Strength Analysis: PHOENIXLTD.NS vs ^CNXREALTY
Classification: Weakening Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



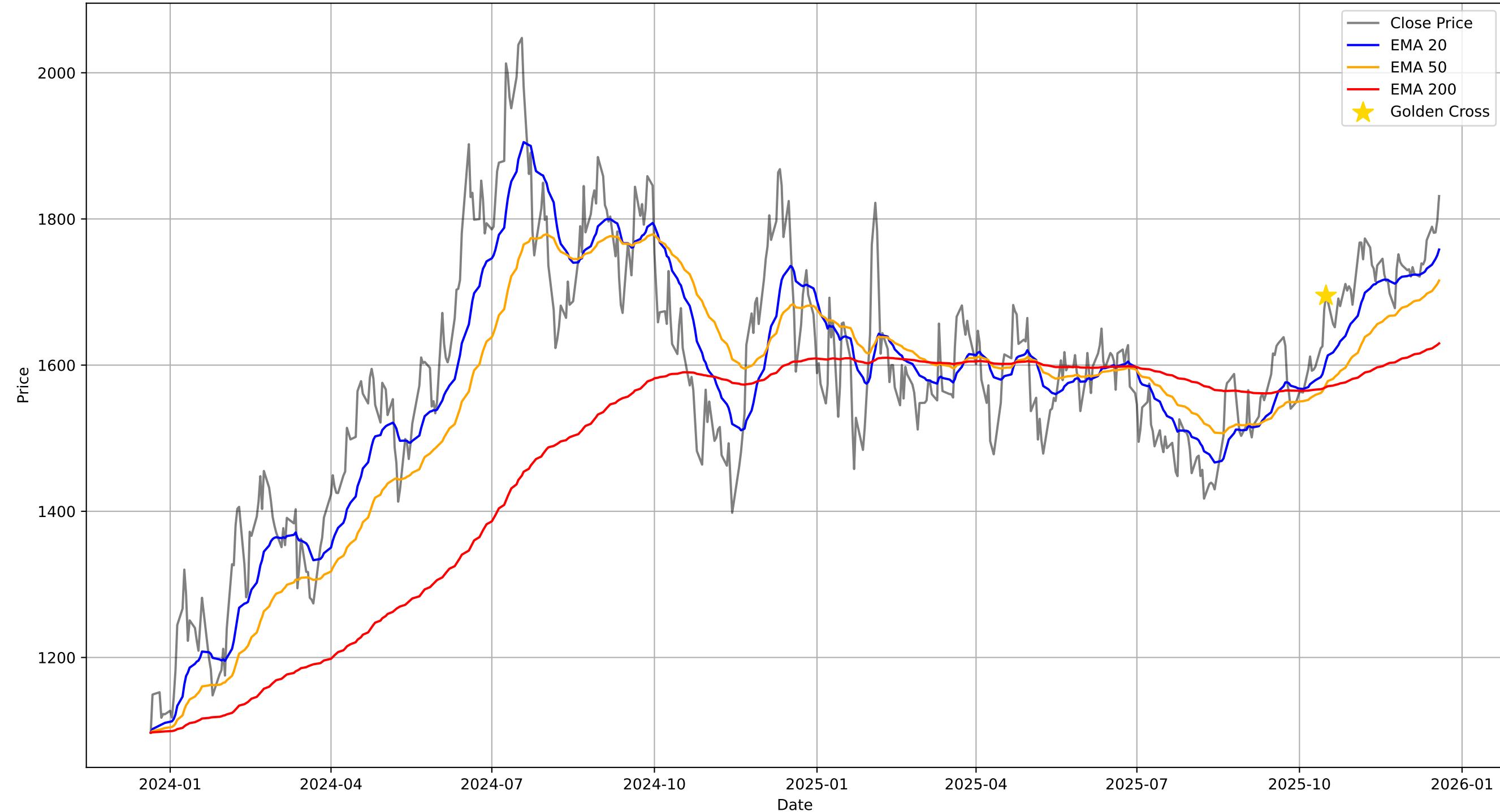
RS Composite Score Timeline



PHOENIXLTD.NS - EMA Crossover Summary

EMA 20:	1758.13
EMA 50:	1715.74
EMA 200:	1629.69
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-10-16 00:00:00
Golden Cross Price:	1694.90

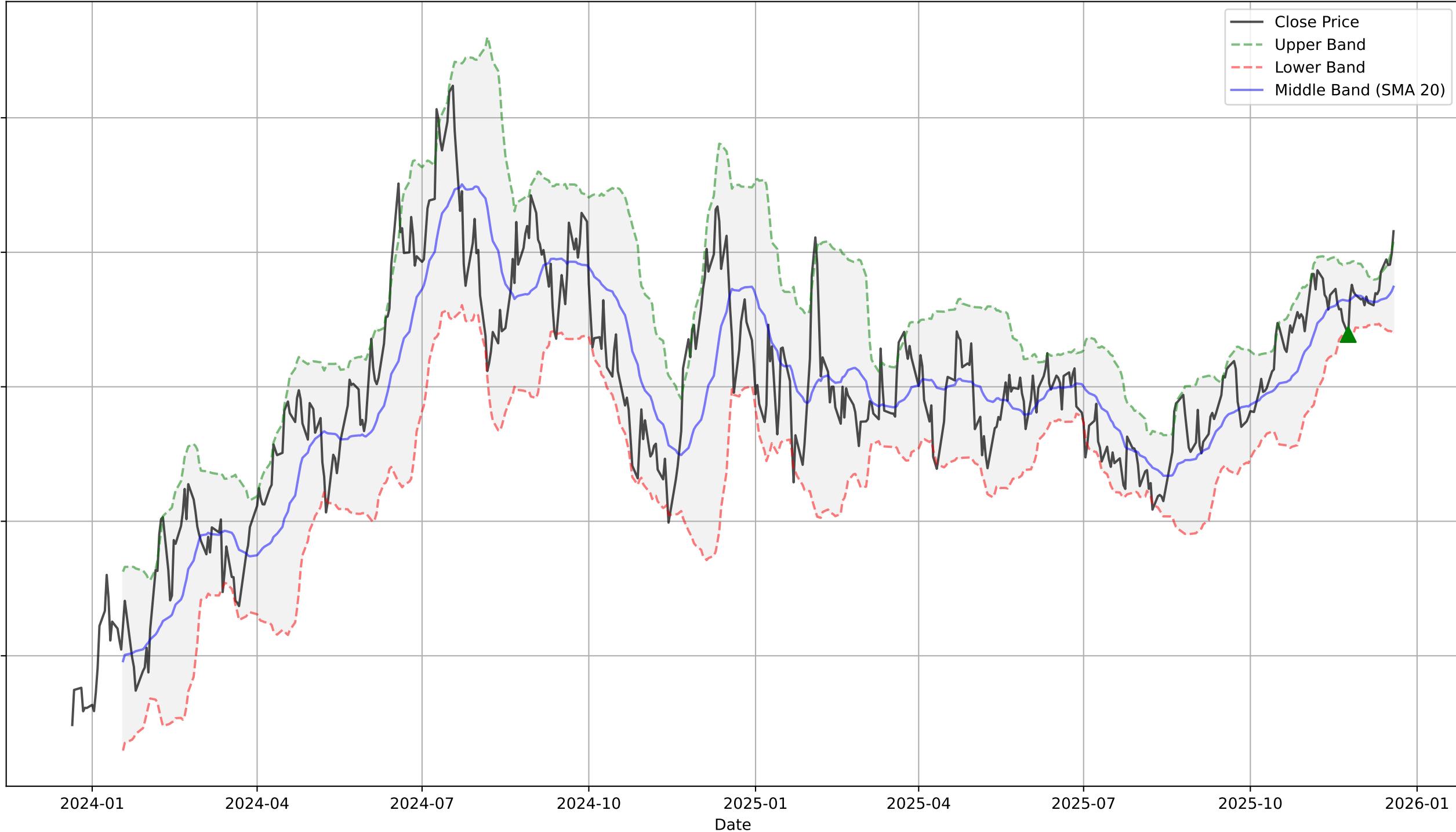
PHOENIXLTD.NS EMA Crossover Analysis



PHOENIXLTD.NS - Bollinger Bands Summary

Current Price:	1831.30
Upper Band:	1817.12
Middle Band (SMA 20):	1748.73
Lower Band:	1680.34
%B:	1.1037
Band Width:	0.0782
Status:	Above Upper Band
Signal:	None
Recent Signal 1:	Buy Signal at 2025-11-24 00:00:00

PHOENIXLTD.NS Bollinger Bands (20, 2) Analysis



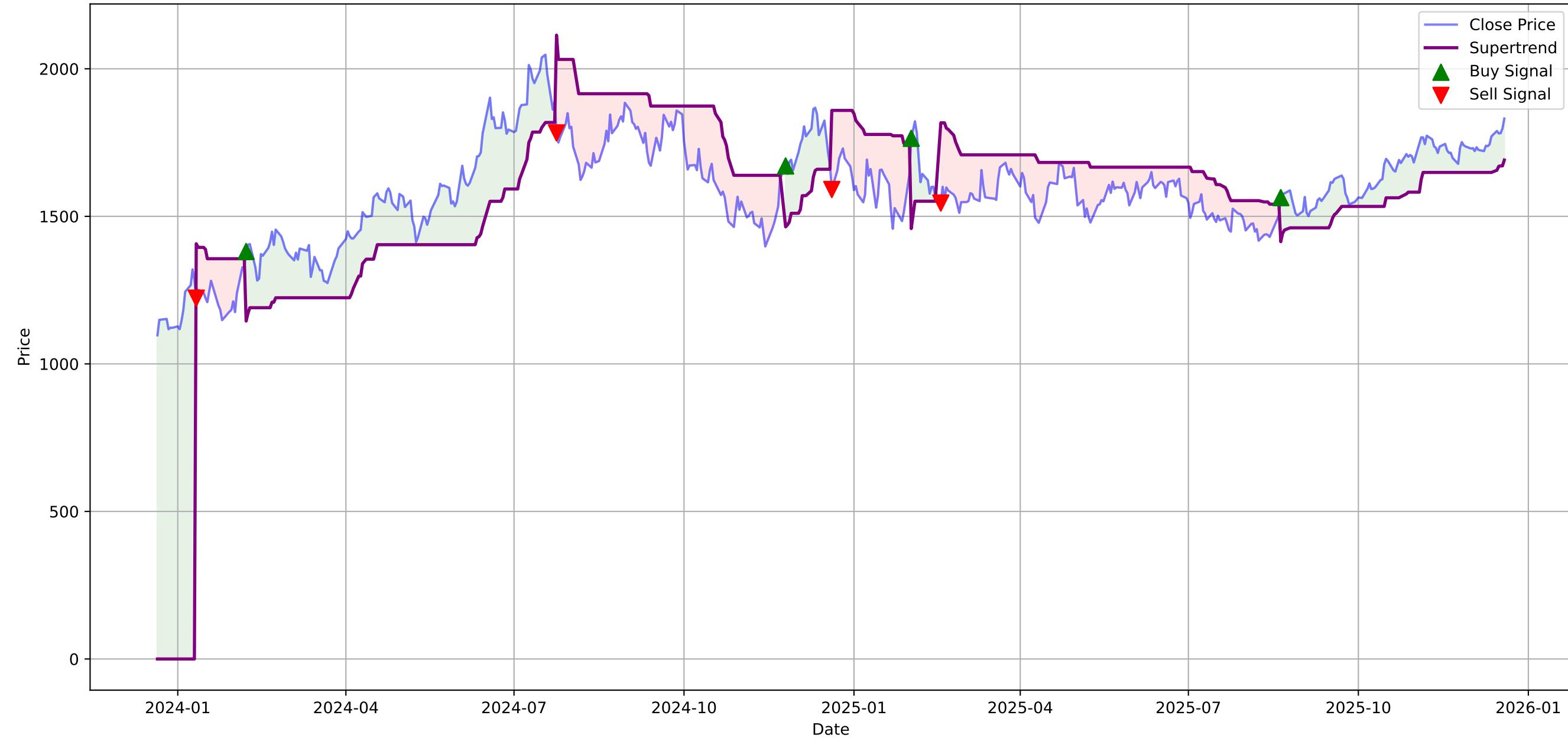
PHOENIXLTD.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 1690.71

Signal Identified On: 2025-08-20

Supertrend Analysis for PHOENIXLTD.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



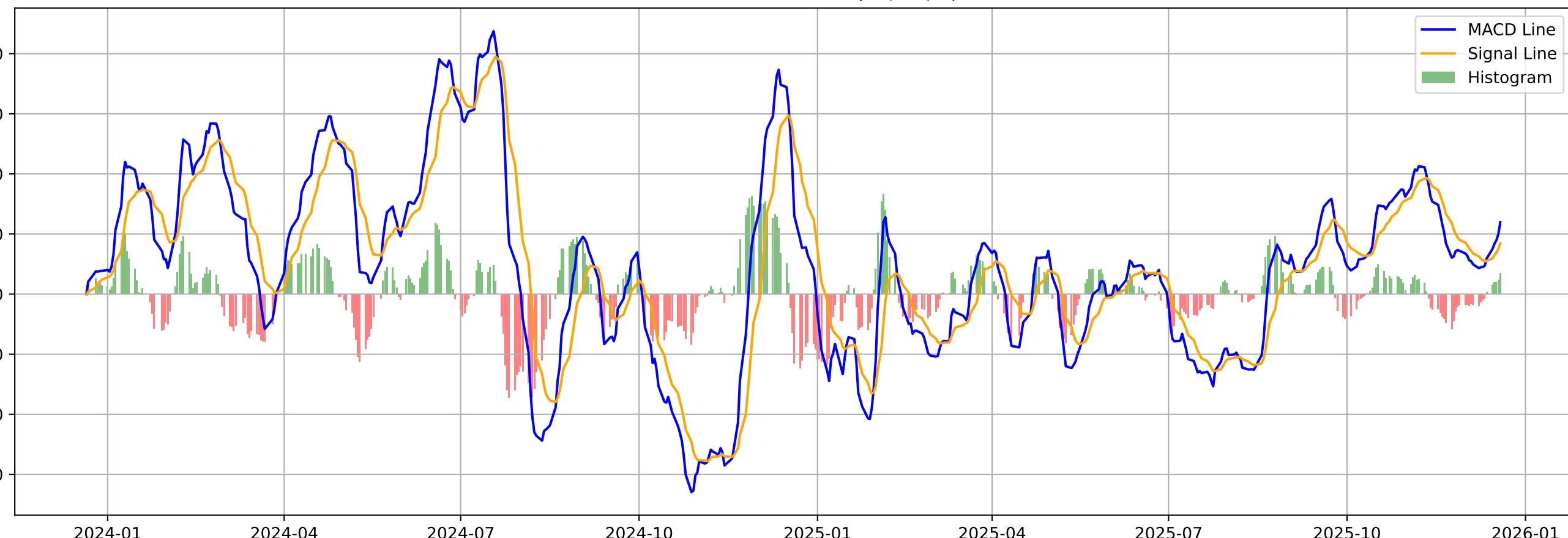
PHOENIXLTD.NS - MACD Summary

MACD Line:	23.91
Signal Line:	16.82
Histogram:	7.08
Trend:	Bullish
Momentum:	Strengthening
Signal:	None

PHOENIXLTD.NS Price



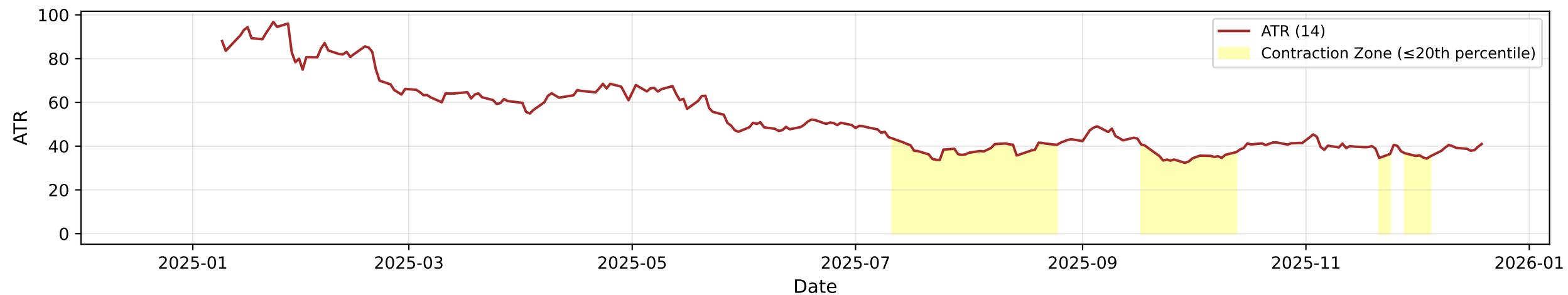
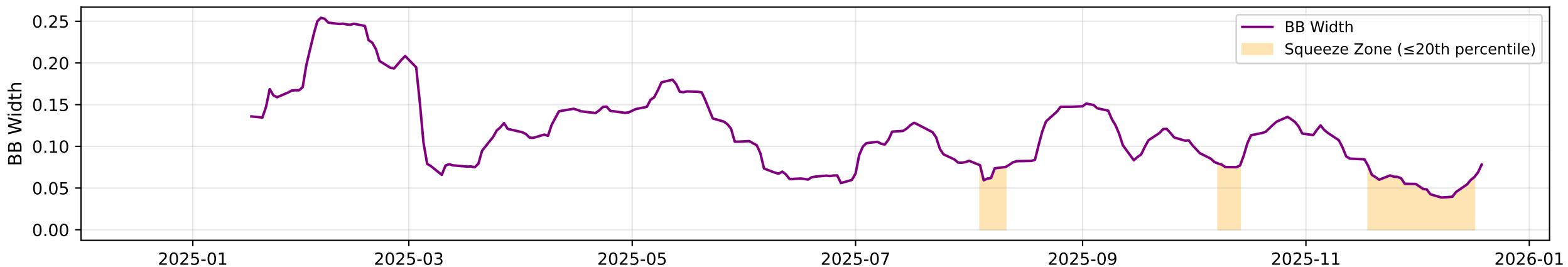
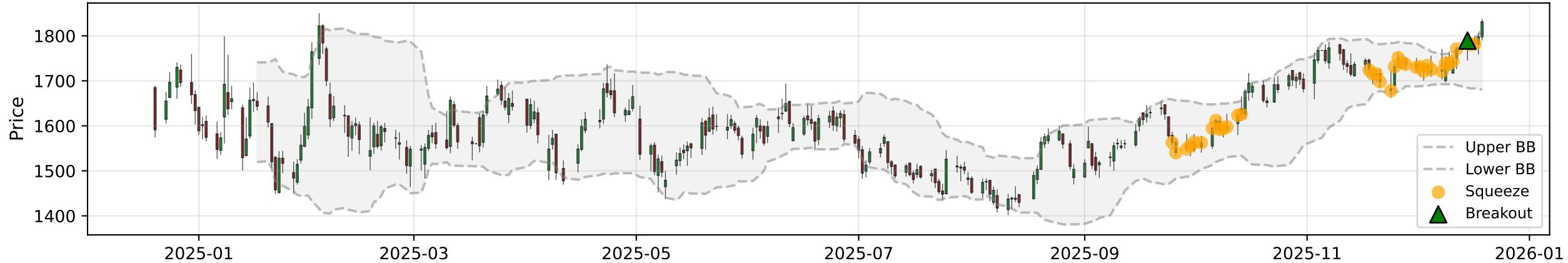
PHOENIXLTD.NS MACD (12, 26, 9)



PHOENIXLTD.NS - Volatility Squeeze Summary

BB Width:	0.0782
ATR:	40.9786
Total Signals:	35
Signal 1:	BB Squeeze at 2025-12-11 00:00:00 (Price: 1743.80)
Signal 2:	BB Squeeze at 2025-12-12 00:00:00 (Price: 1770.90)
Signal 3:	BB Squeeze (Bullish Breakout) at 2025-12-15 00:00:00 (Price: 1781.00)
Signal 4:	BB Squeeze at 2025-12-16 00:00:00 (Price: 1781.00)
Signal 5:	BB Squeeze at 2025-12-17 00:00:00 (Price: 1781.50)

PHOENIXLTD.NS - Volatility Squeeze Analysis



PHOENIXLTD.NS - RSI-Volume Summary

Current RSI:	72.09
Current Volume:	462926
Volume MA 20:	453020
Bullish Divergences:	1
Bearish Divergences:	2
Bullish Div 1:	Date: 2024-11-14 00:00:00, Price: 1397.95
Bearish Div 1:	Date: 2024-07-18 00:00:00, Price: 2047.65
Bearish Div 2:	Date: 2025-11-07 00:00:00, Price: 1773.30

PHOENIXLTD.NS RSI-Volume Divergence Analysis

