

Gemini Stock Analysis Report

Based on the provided PDF report, here is the detailed analysis for a positional trade on **GODREJCP.NS**.

Note: The report data is dated January 2026. This analysis treats the date in the charts (Jan 03, 2026) as "Today" for the purpose of the recommendation.

Step 1: Audit the Data

- **Data Present:**

- **Price Structure:** 3-Year Daily Candlestick charts.
- **Trend Indicators:** EMA 20/50/200, Supertrend, Bollinger Bands, MACD.
- **Momentum/Oscillators:** RSI (14), Relative Strength (RS) vs. Benchmark.
- **Fundamental Snapshot:** Revenue/EPS trends, Analyst estimates, Valuation scores.
- **Volume:** Volume bars with Moving Averages.

- **Data Missing:**

- **Weekly/Monthly Timeframes:** While the 3-year daily chart provides a long-term view, specific weekly candles for identifying major support bases are not explicitly separated.
 - **Intraday Data:** Not required for this timeframe (1-4 months).
- **Confidence Level: High.** The report contains a complete technical and fundamental suite sufficient for intermediate-term swing trading decisions.

Step 2: Analyze the Setup

- **Trend Alignment (Bullish):** The stock has transitioned into a confirmed uptrend.

- **EMA Stack:** Price (1235) > EMA 20 (1192) > EMA 50 (1172) > EMA 200 (1187). Note: The EMA 50 is slightly below the 200, but pointing up sharply to cross it (Golden Cross imminent), while price is well above both.
- **Supertrend:** The indicator is Green (Buy) with support trailing at 1173.

- **Price Structure:** The stock has recovered from a deep correction (lows of ~1000) and is breaking out of a consolidation phase. It has cleared the psychological 1200 resistance zone.

- **Relative Strength:** The stock is classified as an "Emerging Leader" with RS Ratios > 1 across 1M, 3M, and 6M timeframes. It is outperforming the FMCG sector index.

- **Momentum & Volume:**

- **Volume:** Current volume (860k) is above the 20-day average (771k), validating the price strength.
- **RSI Caution:** RSI is at 73.18. This is technically "Overbought." While strong trends often maintain high RSI, this increases the risk of a short-term pullback or consolidation before the next leg up.
- **MACD:** **Bullish** crossover is active, though the report notes momentum is "Weakening" (histogram compression), suggesting the ascent might slow down slightly.

- **Fundamentals:** Net Income and EPS are accelerating, and analysts have a "Strong Buy" consensus with a target of 1332 (~8% upside), which aligns with the technical setup.

Step 3: Formulate the Recommendation

Verdict: YES.

The confluence of the price regaining all major moving averages, volume support, and sector outperformance outweighs the overbought RSI risk. The setup fits the "Emerging Leader" profile.

Trade Plan:

- **Entry Price: INR 1225 - INR 1235** (Current Market Price).

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- Note: Since RSI is >70, do not chase if it gaps up. Ideally, try to catch a minor intraday dip closer to 1225.
- **Stop Loss: INR 1160** (Daily Close basis).
 - *Rationale:* This places the stop below the "Safety Net" confluence of the EMA 50 (1172), Supertrend (1173), and the EMA 200 (1187). If it closes below 1160, the trend structure has failed. Risk is approximately 6%.
- **Take Profit:**
 - **Target 1: INR 1335** (Approx 8% gain). This aligns with the average Analyst Target and local resistance.
 - **Target 2: INR 1420** (Approx 15% gain). This targets the structural resistance/gap zone from mid-2024.

Risk Management Note: Because the RSI is 73, volatility is expected. If the stock retraces to the EMA 20 (approx 1195), consider this a "buy on dip" opportunity rather than a panic sell, provided the volume on the pullback is low.

News & Analyst Targets

As a stock research analyst at an investment firm, here is the latest research update on **Godrej Consumer Products Ltd (GODREJCP)** as of the week ending **January 3, 2026**.

1) Latest News for GODREJCP (Week of Jan 3, 2026)

- **Upcoming Board Meeting & Interim Dividend:** The company has officially announced that its Board of Directors will meet on **Friday, January 23, 2026**. The agenda includes the approval of the unaudited financial results for the quarter ended December 31, 2025 (Q3 FY26) and the consideration of an **interim dividend** for the financial year 2025-26.
- **Stock Technical Trend:** As of the closing session on January 2, 2026, the stock is showing a "sideways" to mildly bullish technical trend. It closed around **INR 1,235**, showing resilience with a ~9% gain over the last month, outperforming the benchmark Sensex for that period.
- **Recent Strategic Acquisition (Context):** Investors are closely watching the integration of **Muuchstac**, a men's grooming brand acquired by GCPL in November 2025 for **INR 450 crore**. This marks GCPL's significant entry into the fast-growing D2C men's grooming segment (face wash, scrub, etc.), with the founders continuing to run the business.

2) Brokerage Upgrades & Downgrades

- **Consensus View:** The analyst community remains largely positive. Out of **33 analysts** tracking the stock, the consensus recommendation is a **BUY**.
 - *Breakdown:* 13 Strong Buy, 14 Buy, 5 Hold, 1 Sell.
- **Recent Actions:**
 - **ICICI Securities** has maintained an **ADD** rating.
 - **JM Financial** has reiterated a **BUY** rating.
 - *Note:* There were some target price adjustments late last year (Dec 2025) due to muted Q2 earnings (profit down 6.5%), but sentiment has stabilized ahead of the Q3 print.

3) Other News Impacting GODREJCP

- **Palm Oil Price Inflation:** High palm oil prices remain a key monitorable. As a primary raw material for soaps (a large revenue contributor for GCPL), elevated prices have been pressuring gross margins. Management's commentary on pricing actions and margin recovery in the upcoming Jan 23rd call will be critical.

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- **Rural vs. Urban Demand:** The sector is witnessing a divergence where rural demand is showing signs of recovery, while urban discretionary spending (relevant for some of GCPL's premium portfolio) has been softer.
- **D2C Expansion:** The Muuchstac deal signals a clear strategy to pivot towards high-margin, digital-first brands to counter the sluggish growth in traditional core categories like household insecticides.

4) Latest Analyst Targets

Below is the summary of the latest price targets from major brokerages and the consensus view.

Brokerage / Source	Rating	Target Price (INR)	Potential Upside*
JM Financial	BUY	1,415	~14.5%
ICICI Securities	ADD	1,380	~11.7%
Analyst Consensus Mean	BUY	1,334 - 1,387	~8-12%
Previous High Target	--	1,520	~23%
Previous Low Target	--	956	--

*Upside calculated based on the recent market price of approx. INR 1,235.

Analyst Note: The stock is currently trading at a P/E valuation that demands consistent double-digit earnings growth. The upcoming Q3 FY26 results on Jan 23 will be the next major trigger for price movement.

Stock Detailed Analysis Report

GODREJCP.NS

Current Price: ₹1235.20

Generated: 2026-01-03 12:36

GODREJCP.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	2.22%	5.47%
Net Income	Yes	Yes	430.44%	1.27%
ROE	No	Yes	446.81%	-0.00%
EPS	Yes	Yes	430.47%	1.26%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	1.79%	2.54%
Net Income	Yes	9.82%	0.73%
ROE	No	-14.98%	-14.98%
EPS	Yes	1.46%	5.15%

GODREJCP.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Emerging Leader
RS Score:	56.1/100
:	

== RS RATIOS ==:

1M RS:	1.138 [Leader]
3M RS:	1.109 [Leader]
6M RS:	1.063 [Leader]
1Y RS:	1.217 [Strong]
:	

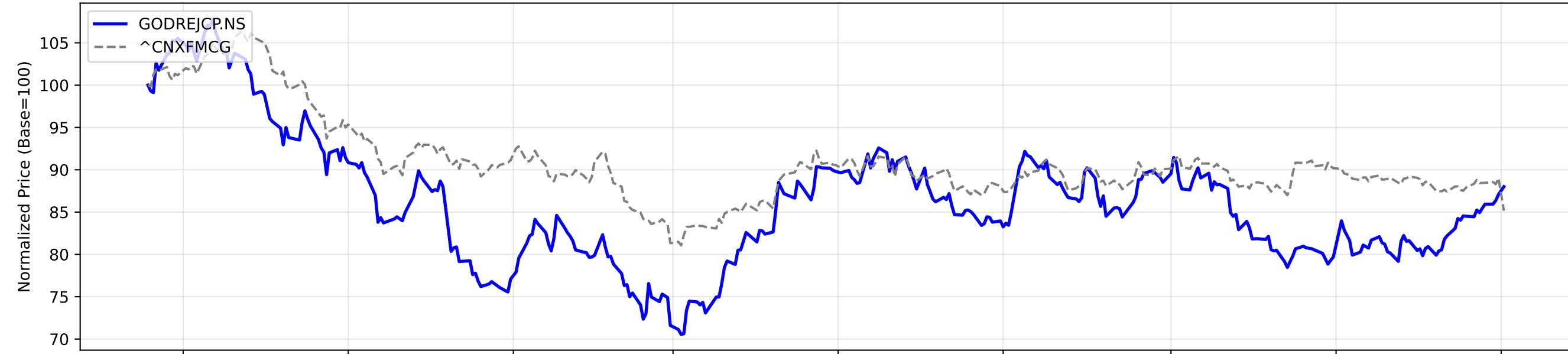
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

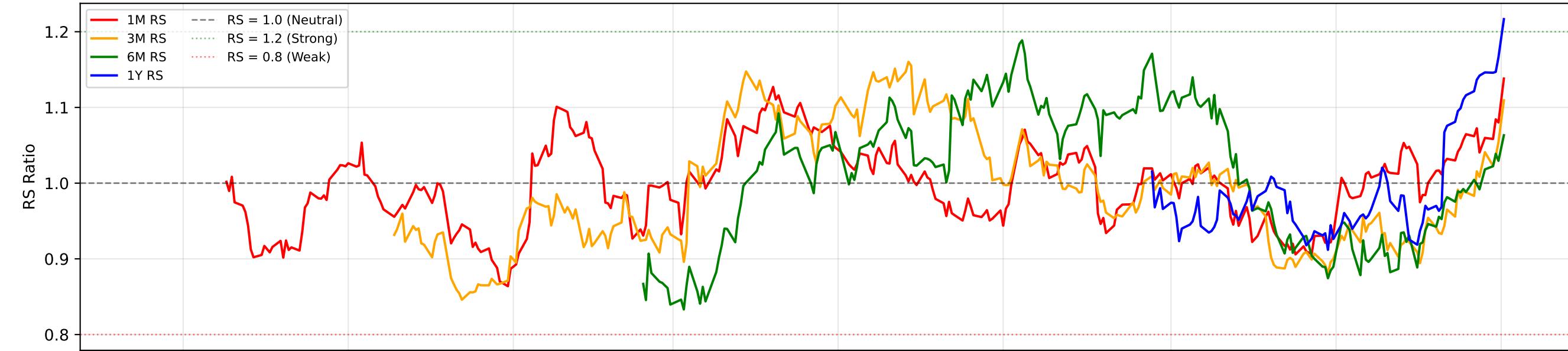
SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.138) > 3M (1.109)
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (+7.5%) > 6M (+5.2%)

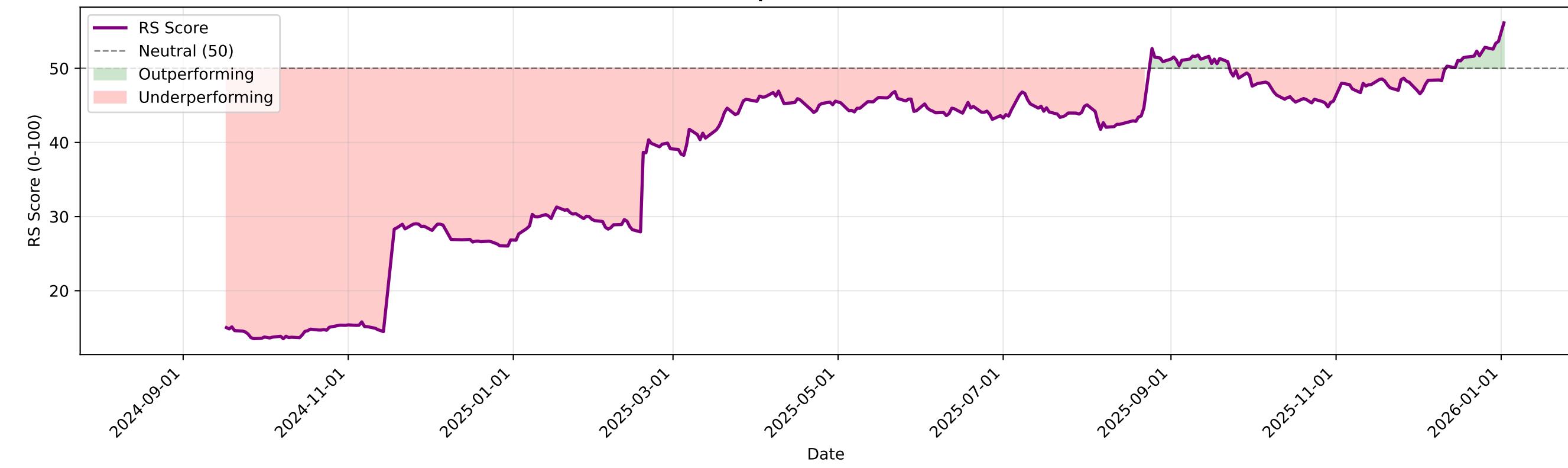
Relative Strength Analysis: GODREJCP.NS vs ^CNXFMCG
Classification: Emerging Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline



GODREJCP.NS - EMA Crossover Summary

EMA 20: 1192.13

EMA 50: 1172.22

EMA 200: 1187.86

Trend Status: **Short-term Uptrend**

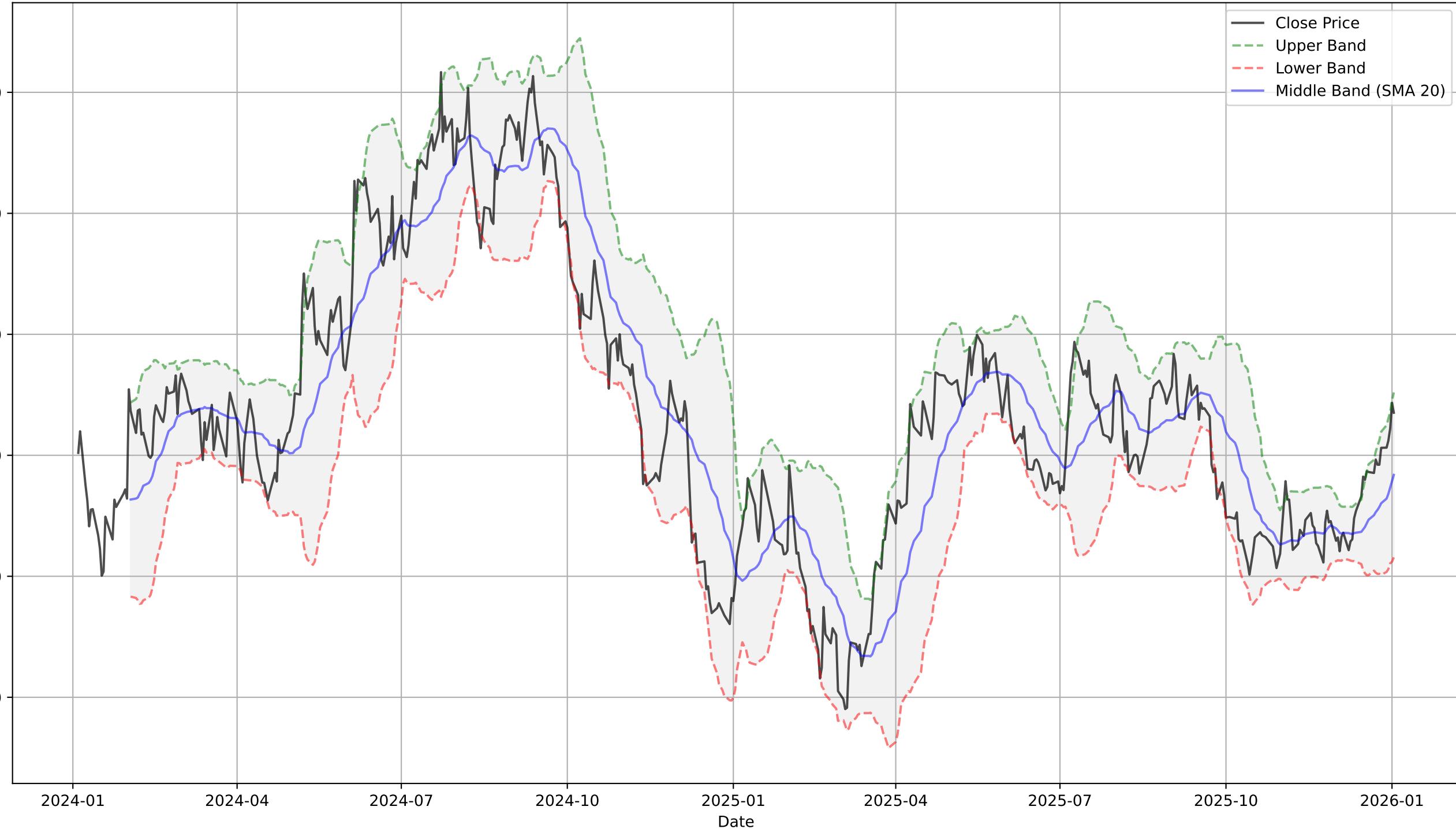
GODREJCP.NS EMA Crossover Analysis



GODREJCP.NS - Bollinger Bands Summary

Current Price:	1235.20
Upper Band:	1251.93
Middle Band (SMA 20):	1183.78
Lower Band:	1115.63
%B:	0.8773
Band Width:	0.1151
Status:	Upper Half
Signal:	None

GODREJCP.NS Bollinger Bands (20, 2) Analysis



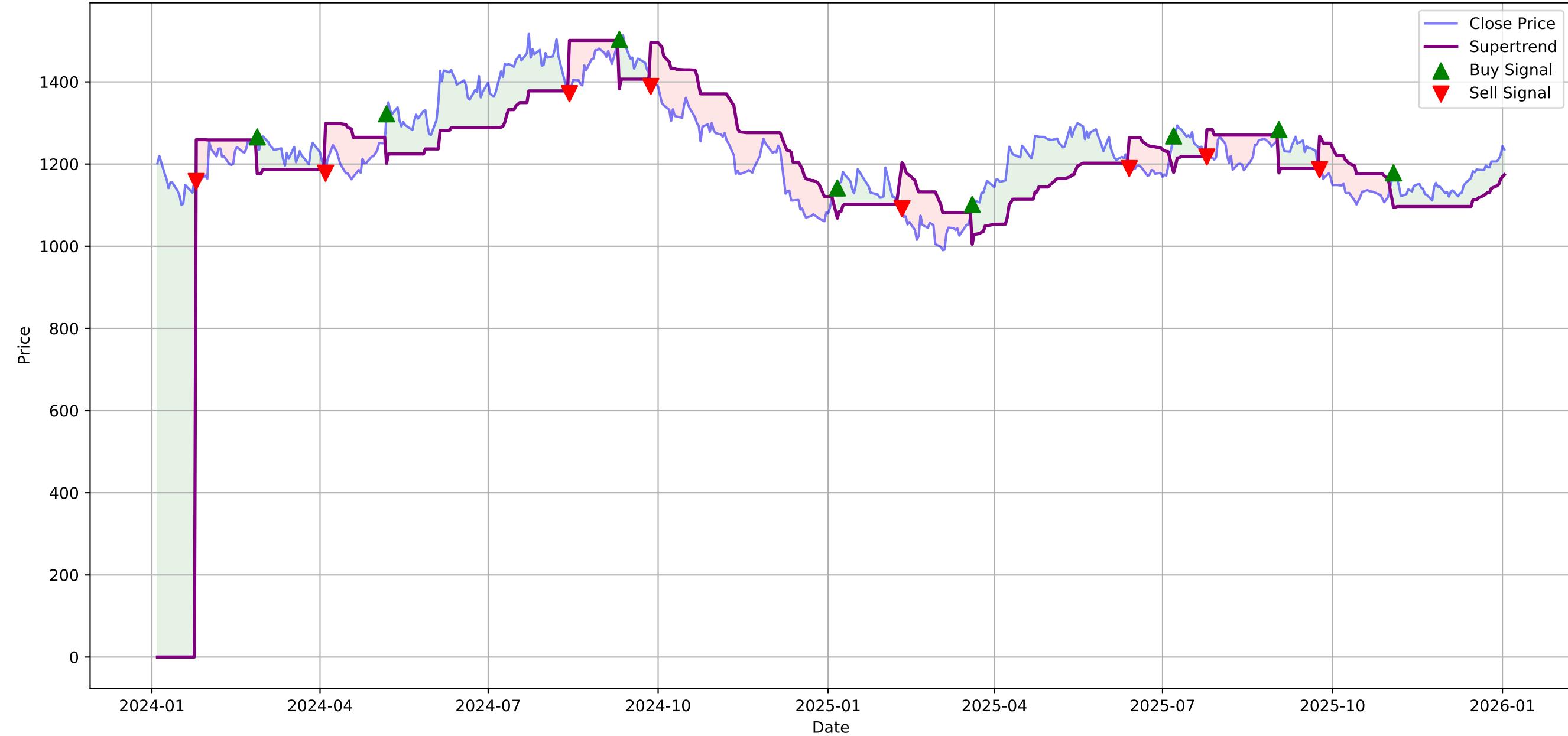
GODREJCP.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 1173.74

Signal Identified On: 2025-11-03

Supertrend Analysis for GODREJCP.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



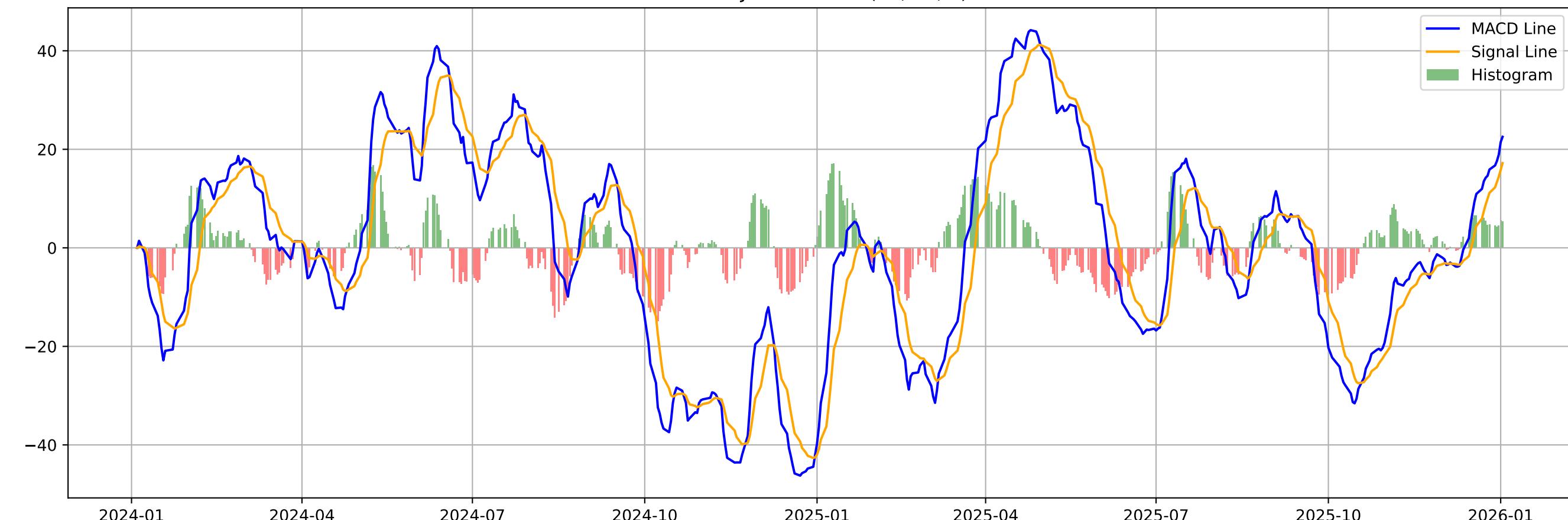
GODREJCP.NS - MACD Summary

MACD Line:	22.53
Signal Line:	17.20
Histogram:	5.33
Trend:	Bullish
Momentum:	Weakening
Signal:	None

GODREJCP.NS Price



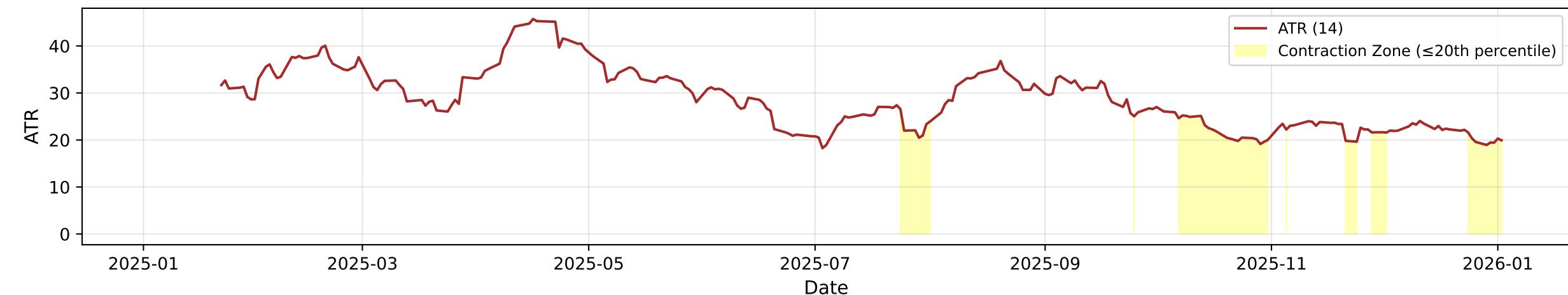
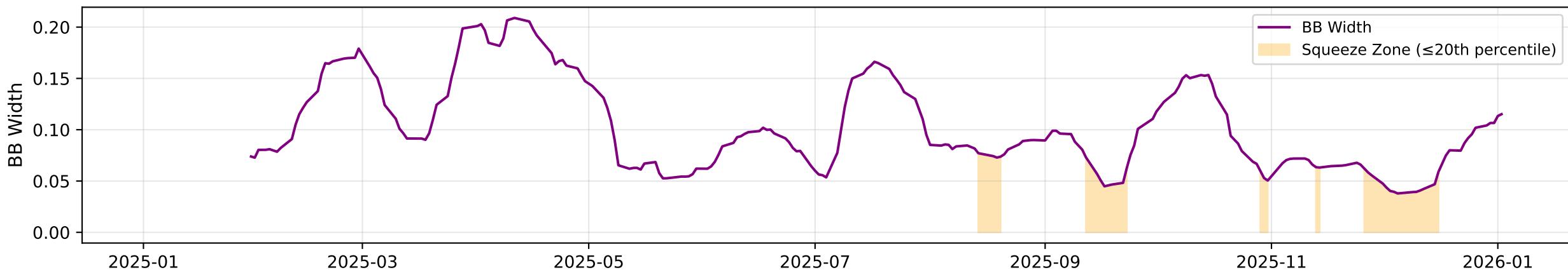
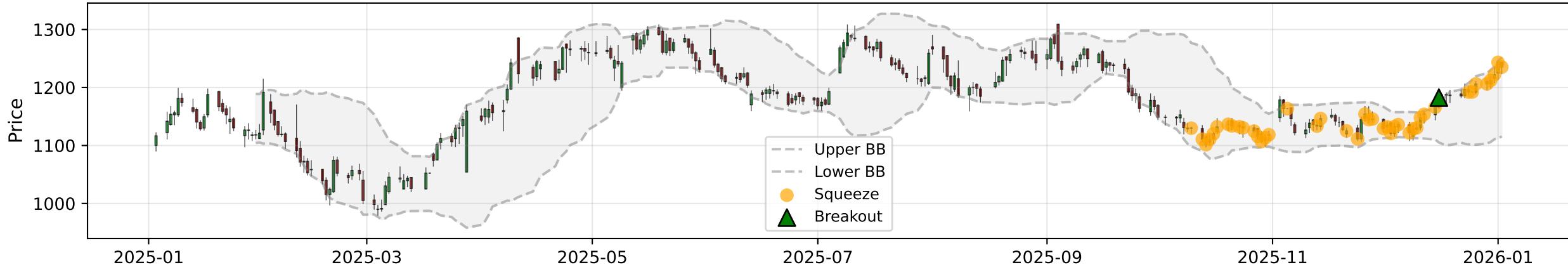
GODREJCP.NS MACD (12, 26, 9)



GODREJCP.NS - Volatility Squeeze Summary

BB Width:	0.1151
ATR:	19.9214
Total Signals:	43
Signal 1:	ATR Contraction at 2025-12-29 00:00:00 (Price: 1206.30)
Signal 2:	ATR Contraction at 2025-12-30 00:00:00 (Price: 1212.20)
Signal 3:	ATR Contraction at 2025-12-31 00:00:00 (Price: 1222.20)
Signal 4:	ATR Contraction at 2026-01-01 00:00:00 (Price: 1243.40)
Signal 5:	ATR Contraction at 2026-01-02 00:00:00 (Price: 1235.20)

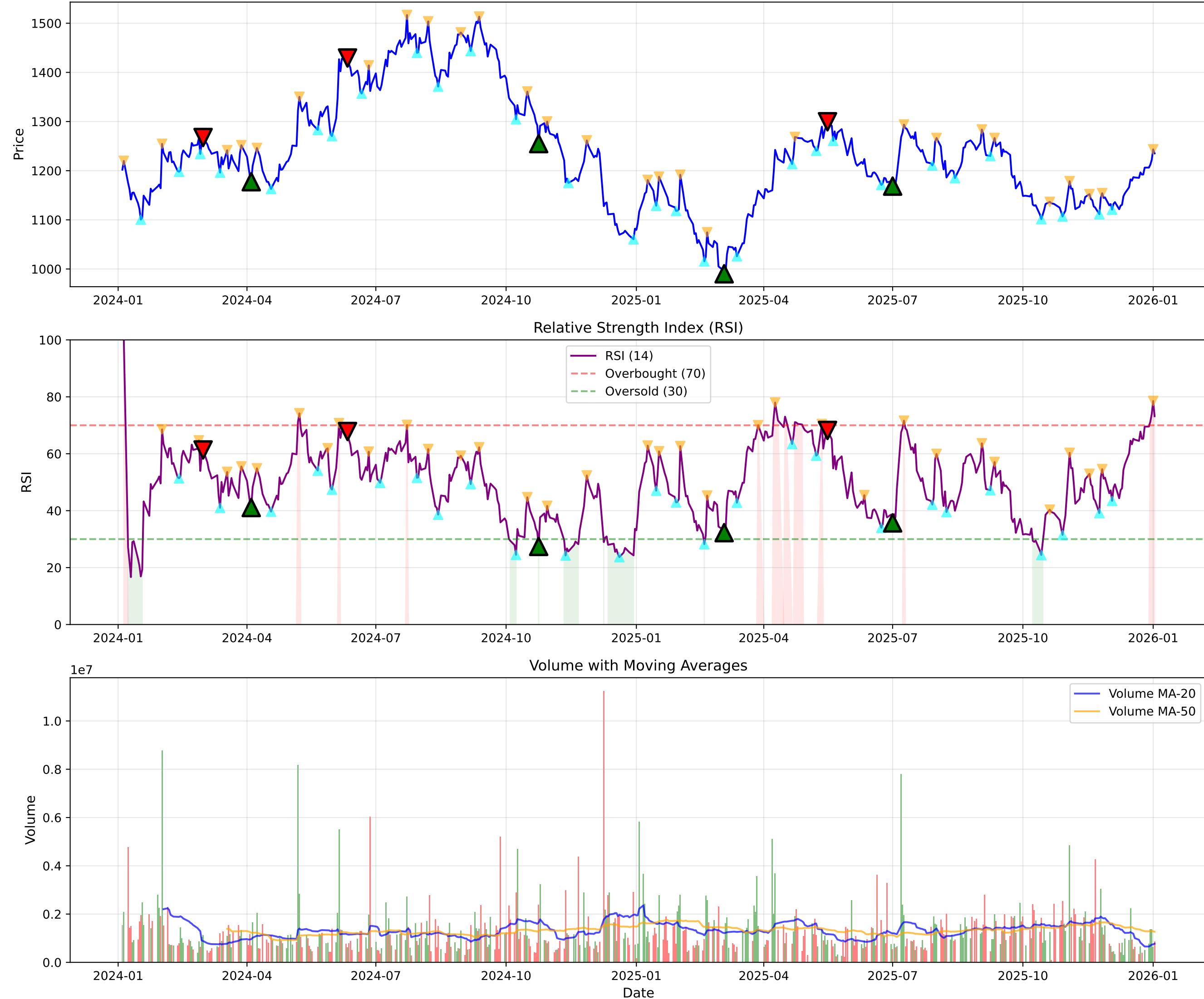
GODREJCP.NS - Volatility Squeeze Analysis



GODREJCP.NS - RSI-Volume Summary

Current RSI:	73.18
Current Volume:	860507
Volume MA 20:	771613
Bullish Divergences:	4
Bearish Divergences:	3
Bullish Div 1:	Date: 2025-03-04 00:00:00, Price: 990.25
Bullish Div 2:	Date: 2025-07-01 00:00:00, Price: 1168.60
Bearish Div 1:	Date: 2024-06-11 00:00:00, Price: 1429.20
Bearish Div 2:	Date: 2025-05-16 00:00:00, Price: 1299.50

GODREJCP.NS RSI-Volume Divergence Analysis



Trendlyne Snapshot - GODREJCP_main

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MARKETS / SECTOR: FMCG / INDUSTRY: PERSONAL PRODUCTS / GODREJ CONSUMER PRODUCTS LTD.

Godrej Consumer Products Ltd. ①

NSE: GODREJCP | BSE: 532424
Godrej Consumer Products Live Share Price Today, Share Analysis and Chart

■ ■ ■ Mid-range Performer ① In 5 Starfolio Baskets

1235.20 -8.20 (-0.66%) ↑ 26.11% Gain from 52W Low

880.0K NSE+BSE Volume
NSE 02 Jan, 2026 3:31 PM (IST)

ABOUT Godrej Consumer Products (GCPL), part of the Godrej Group, is a leading FMCG (Fast-Moving Consumer Goods) manufacturer in India. Originally part of Godrej Soaps, it was demerged into GCPL in 2001. The company operates in five key segments: Household ... [Read More](#)

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Durability score ① **60.0** /100 High Financial Strength

Valuation Score ① **37.7** /100 Mid Valuation

Momentum Score ① **50.9** /100 Technically Neutral

Analyst Price Target ① **1,332** 1Yr Price target upside is 8%

Mid-range Performer These stocks have strong quality. Their reasonable financials and technicals make them potential... View Similar Embed DVM ①

Check Before You Buy VIEW FULL CHECKLIST
High rank 17 Positive * 6 Negative 73.9% Pass in checklist

PE Valuation Check
Right Now ① Overvalued -11.2% 1 Year Forward ① Undervalued 6.2%

INVESTMENT INSIGHT Godrej Consumer Products is overvalued at current PE, but undervalued on future estimates

SWOT Analysis ①

Godrej Consumer Products Key Metrics

ROE Ann.% > Below industry Median **15.4**

Broker Average Target > 12.32% upside **1,387.33**

Market Capitalization > Market Runner Up **126,391.2**

Price to Book > Below industry Median **126,391.2**

DVM Key Metrics Price Chart Forecaster Financials Technicals Shareholding Deals Documents Corporate actions Company Profile

Trendlyne Snapshot - GODREJCP_forecaster

MARKETS / SECTOR:FMCG / INDUSTRY:PERSONAL PRODUCTS / [GODREJ CONSUMER PRODUCTS LTD.](#)

Godrej Consumer Products Ltd. ①

NSE: GODREJCP | BSE: 532424

■ ■ ■ Mid-range Performer ① ○ In 5 Starfolio Baskets

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Godrej Consumer Products - GODREJCP - stock price prediction, stock forecast, target price, analyst ratings from 37 analysts

Godrej Consumer Products has a share price target of Rs 1332, revenue growth forecast of 8.4%, and profit growth estimate of 18.1% for FY26, based on top 37 analyst calls.

Godrej Consumer Products FORECASTER - Analyst Estimates ② ○

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