

Based on the provided analysis report generated on 2026-01-03, here is my assessment as a Positional Equity Trader.

### ### Step 1: Audit the Data

- \* **Data Present:**
  - \* **Price Action:** Daily candlestick charts (3-year and zoom-in).
  - \* **Trend Indicators:** Exponential Moving Averages (20, 50, 200), Supertrend, MACD.
  - \* **Volatility:** Bollinger Bands (with Band Width analysis), Volatility Squeeze indicators.
  - \* **Momentum/Strength:** RSI (14), Relative Strength (RS) vs. Benchmark, Volume Analysis.
  - \* **Fundamental Snapshot:** Basic growth metrics, analyst estimates, and valuations.
- \* **Data Missing:**
  - \* **Weekly/Monthly Charts:** While the daily chart covers 3 years, a dedicated weekly timeframe view would be beneficial to confirm major structural support levels without noise.
  - \* **Volume Profile:** Standard volume bars are present, but Volume Profile (fixed range) is missing to identify high-volume nodes for resistance.
- \* **Confidence Level:** **Medium-High**. The report provides a comprehensive suite of technical indicators that show high confluence. The primary limitation is the discrepancy between the algorithmic "Strong **Downtrend**" status (due to being below EMA 200) and the visual reversal patterns.

### ### Step 2: Analyze the Setup

- \* **Price Structure & Trend:**
  - \* The stock has been in a corrective phase, falling from highs of ~350 to a base around 250.
  - \* **Reversal Signs:** The price (270.95) has recently reclaimed the **EMA 20 (265.98)** and **EMA 50 (270.64)**.
  - \* **Major Resistance:** The stock is trading just below the **EMA 200 (283.86)**. A breakout above this level often marks the transition from a correction to a new bull trend.
- \* **Volatility Squeeze (Key Setup):**
  - \* **Squeeze Detected:** Page 14 and 15 indicate a significant volatility squeeze (BB Width 0.0480).
  - \* **Trigger:** The price has closed above the Upper Bollinger Band, and the **Supertrend** has flipped to "UPTREND (Buy)" as of Jan 2, 2026. This suggests an expansion of volatility to the upside is imminent.
- \* **Momentum:**
  - \* **MACD:** **Bullish** crossover (Signal Line -2.30 vs MACD -1.25) and strengthening momentum histogram.
  - \* **RSI:** Currently at 56.85. This is in the "bullish control" zone without being overbought, leaving room for upside.
  - \* **Relative Strength:** While the 1-year RS is lagging, the report notes "Turnaround DETECTED," implying momentum is shifting back to this stock relative to the infrastructure index.

### ### Step 3: Formulate the Recommendation

- \* **Verdict:** **YES**.
- The setup is a classic **"Squeeze Breakout"** combined with a **"Trend Reversal"**. While the EMA 200 overhead is a risk, the tightness of the Bollinger Bands and the Supertrend flip provide a high-probability entry for a 1-4 month swing. The Analyst Target of 312 aligns perfectly with a technical reversion to previous swing highs.
- \* **Entry Price:** **INR 271 - INR 273** (Current Market Price / Buy on opening strength).
  - \* **Rationale:** Entering as the squeeze fires (price pushing upper band) maximizes the capture of the momentum burst.
- \* **Stop Loss:** **INR 255** (Daily Closing Basis).
  - \* **Rationale:** This places the risk below the recent Supertrend support (256.11) and the recent consolidation lows. If it falls below this, the reversal has failed.
- \* **Take Profit:** **INR 305 - INR 312**.
  - \* **Rationale:** The primary target is the Analyst Estimate (312) and the structural resistance cluster from mid-2025. This represents an upside of approx 12-15%.

\* **\*Intermediate Hurdle:** Be aware of resistance at **\*\*INR 284 (EMA 200)\*\***. If the stock stalls here for more than a week, consider booking partial profits.

**\*\*Risk/Reward Ratio:** Approximately 1:2.5 (Risking ~INR 16 to make ~INR 40).

## # News & Analyst Targets

Here is the latest research and information on **\*\*Power Grid Corporation of India Limited (POWERGRID)\*\*** for the week ending **\*\*January 3, 2026\*\***.

### ### **\*\*1) Latest News for POWERGRID This Week\*\***

\* **\*\*Major Battery Storage Win (Jan 2, 2026):** POWERGRID has been declared the successful bidder for a **\*\*150 MW / 300 MWh Battery Energy Storage System (BESS)\*\*** project in Andhra Pradesh. The project, located at the Kalikiri substation, was awarded under the Tariff-Based Competitive Bidding (TBCB) route. This is part of a larger state initiative to deploy 2,000 MWh of storage capacity to stabilize the grid.

\* **\*\*Green Energy Milestone (Jan 2, 2026):** The company announced it now sources **\*\*50%** of its total energy consumption from green energy sources (solar and renewable integration), marking a significant step in its internal sustainability and ESG goals.

\* **\*\*Grid Strengthening Projects (Dec 2025):** Late last month, POWERGRID received a Letter of Intent (LoI) for an inter-regional transmission project to strengthen connectivity between the Southern and Eastern Regional Grids.

### ### **\*\*2) Brokerage Upgrades & Downgrades\*\***

\* **\*\*Motilal Oswal (Maintain BUY):** The brokerage remains positive on POWERGRID, citing its robust capex pipeline and the increasing need for transmission infrastructure to support India's renewable energy targets. They view the recent BESS wins as a positive diversification.

\* **\*\*Kotak Securities (SELL):** In contrast, Kotak Securities has maintained a cautious "Sell" stance in their recent report (target date Nov 2026), likely due to valuation concerns after the stock's recent run-up and potential saturation in traditional transmission returns.

\* **\*\*Jefferies (BUY):** Continues to back the stock as a top pick in the utilities sector, projecting a 17-22% upside driven by the government's aggressive power transmission capex plan for FY27-28.

### ### **\*\*3) Other Impacting News (Direct & Indirect)\*\***

\* **\*\*Sector Capex Boom:** The Indian government's push for a **\*\*Rs 1.6 lakh crore\*\*** transmission award pipeline for FY25-26 is a direct tailwind. POWERGRID is expected to capture a significant market share (~50%+) of these TBCB projects.

\* **\*\*Dividend Yield:** The company continues to be a strong dividend player. Following the **\*\*Rs 4.50/share interim dividend\*\*** paid in December 2025, analysts expect another payout announcement in February 2026, keeping the dividend yield attractive at ~3.5-4%.

\* **\*\*Interest Rates:** With inflation stabilizing, the broader expectation of steady or softening interest rates in 2026 is positive for capital-intensive companies like POWERGRID, potentially lowering their cost of borrowing for new infrastructure projects.

### ### **\*\*4) Latest Analyst Targets (2026 Outlook)\*\***

| Brokerage / Source | Rating | Target Price (INR) | Potential Upside/Downside | Comments |

| :--- | :--- | :--- | :--- | :--- |

| **\*\*Jefferies\*\*** | **<b><font color='#27ae60'>BUY</font></b>** | **\*\*390 - 400\*\*** | High Upside | **<b><font color='#27ae60'>Bullish</font></b>** on transmission capex cycle & new BESS wins. |

| **\*\*Motilal Oswal\*\*** | **<b><font color='#27ae60'>BUY</font></b>** | **\*\*345\*\*** | Moderate Upside | Valuations reasonable; strong project pipeline visibility. |

| **\*\*Trendlyne Consensus\*\*** | **\*\*HOLD/BUY\*\*** | **\*\*329\*\*** | Moderate Upside | Average of 11 recent analyst reports. |

| **\*\*Investing.com Consensus\*\*** | **<b><font color='#27ae60'>BUY</font></b>** | **\*\*312\*\*** | Low Upside | Conservative average of 23 analysts. |

| **\*\*Kotak Securities\*\*** | **<b><font color='#c0392b'>SELL</font></b>** | **\*\*< 270\*\*** | Downside | Concerns over valuation

premiums and regulated equity returns. |

\*Note: The current market price (CMP) is hovering in the \*\*Rs 260 - 270\*\* range as of early January 2026.\*

# Stock Detailed Analysis Report

**POWERGRID.NS**

Current Price: ₹270.95

Generated: 2026-01-03 12:37

# POWERGRID.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	-0.29%	2.61%
Net Income	No	Yes	-0.33%	-2.65%
ROE	No	Yes	-6.27%	-8.78%
EPS	No	Yes	-0.30%	-2.65%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-8.79%	0.64%
Net Income	No	-12.37%	-0.35%
ROE	Yes	8.51%	8.51%
EPS	Yes	1.72%	1.86%

# POWERGRID.NS - Relative Strength Analysis

## == OVERVIEW ==:

**Benchmark Index:** ^CNXINFRA

**Sector:** Infra

**Classification:** **Neutral**

**RS Score:** 44.7/100

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## == RS RATIOS ==:

**1M RS:** **0.989 [Neutral]**

**3M RS:** **0.871 [Neutral]**

**6M RS:** **0.892 [Neutral]**

**1Y RS:** **0.760 [Lagging]**

:

## == TURNAROUND ANALYSIS ==:

**Turnaround Status:** **!! DETECTED !!**

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## SIGNAL CRITERIA::

✓ **Emerging RS:** 1M (0.989) > 3M (0.871)

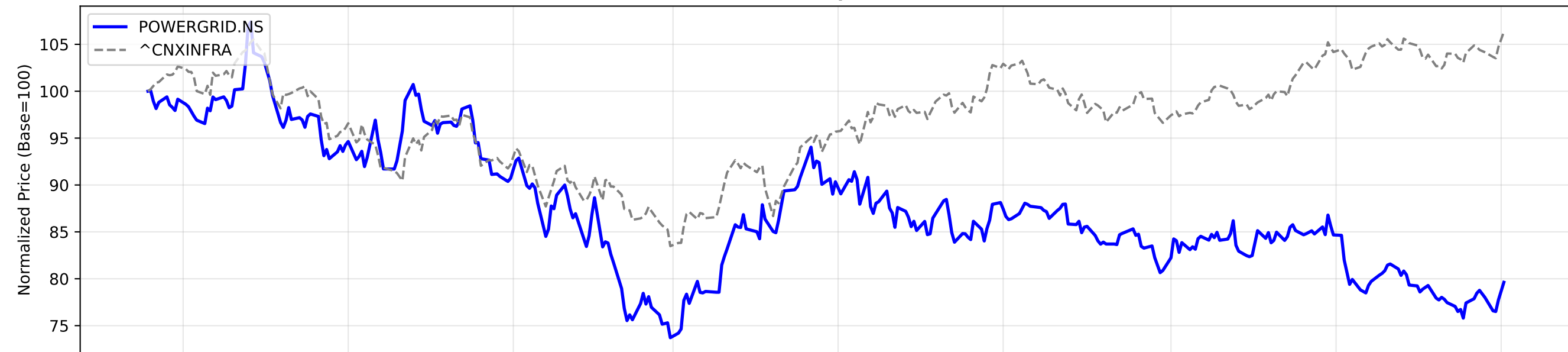
✓ **Medium-term Lagging:** 6M=0.892, 1Y=0.760 ( $\leq 1.0$ )

✓ **Performance Improving:** 3M (-3.5%) > 6M (-8.1%)

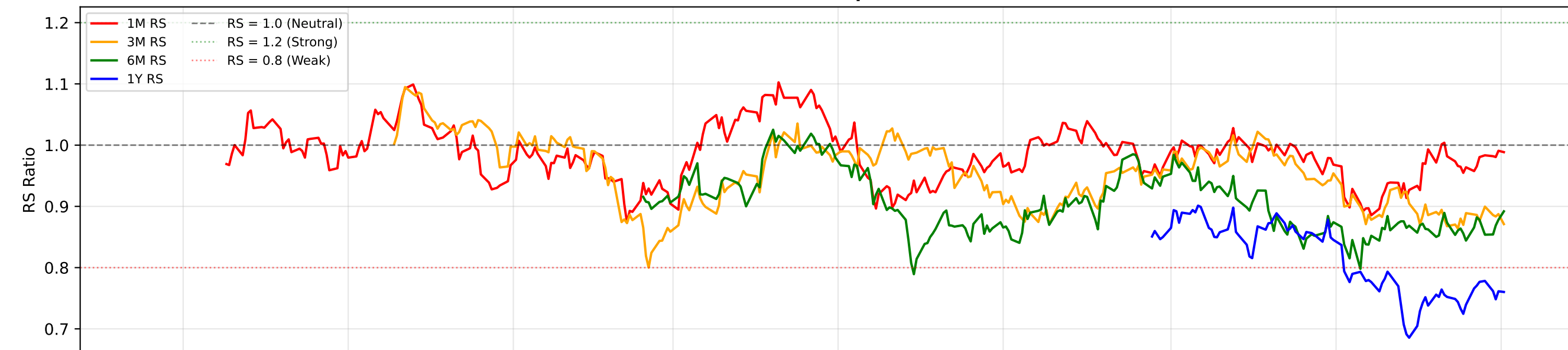
# Relative Strength Analysis: POWERGRID.NS vs ^CNXINFRA

## Classification: Neutral

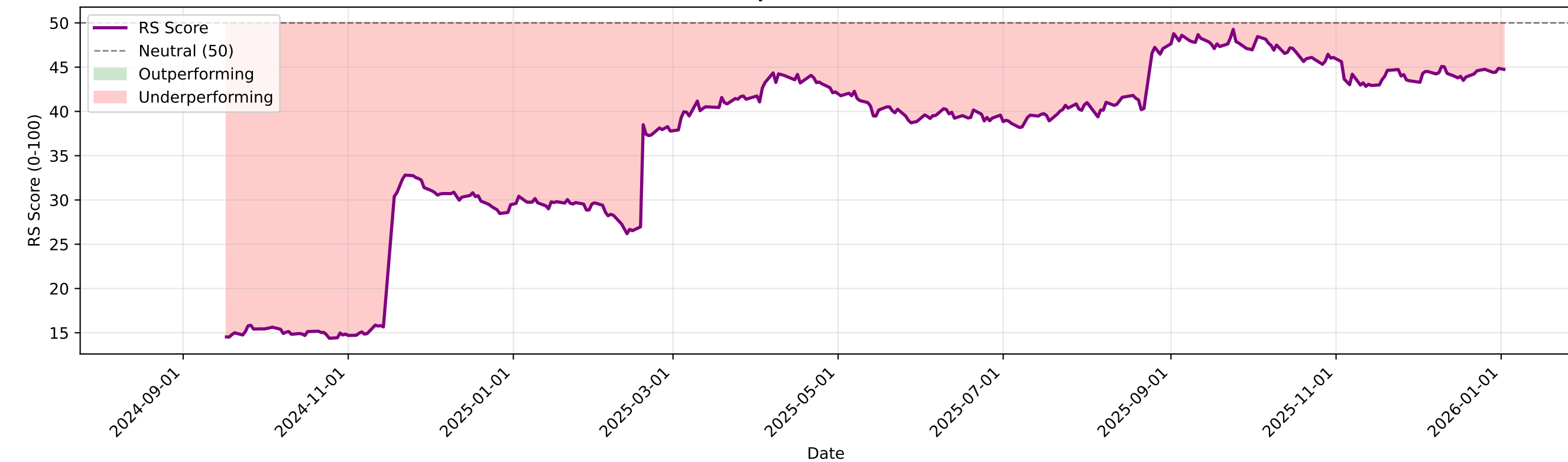
### Price Performance Comparison (Normalized)



### RS Ratio Trends (Multiple Timeframes)



### RS Composite Score Timeline

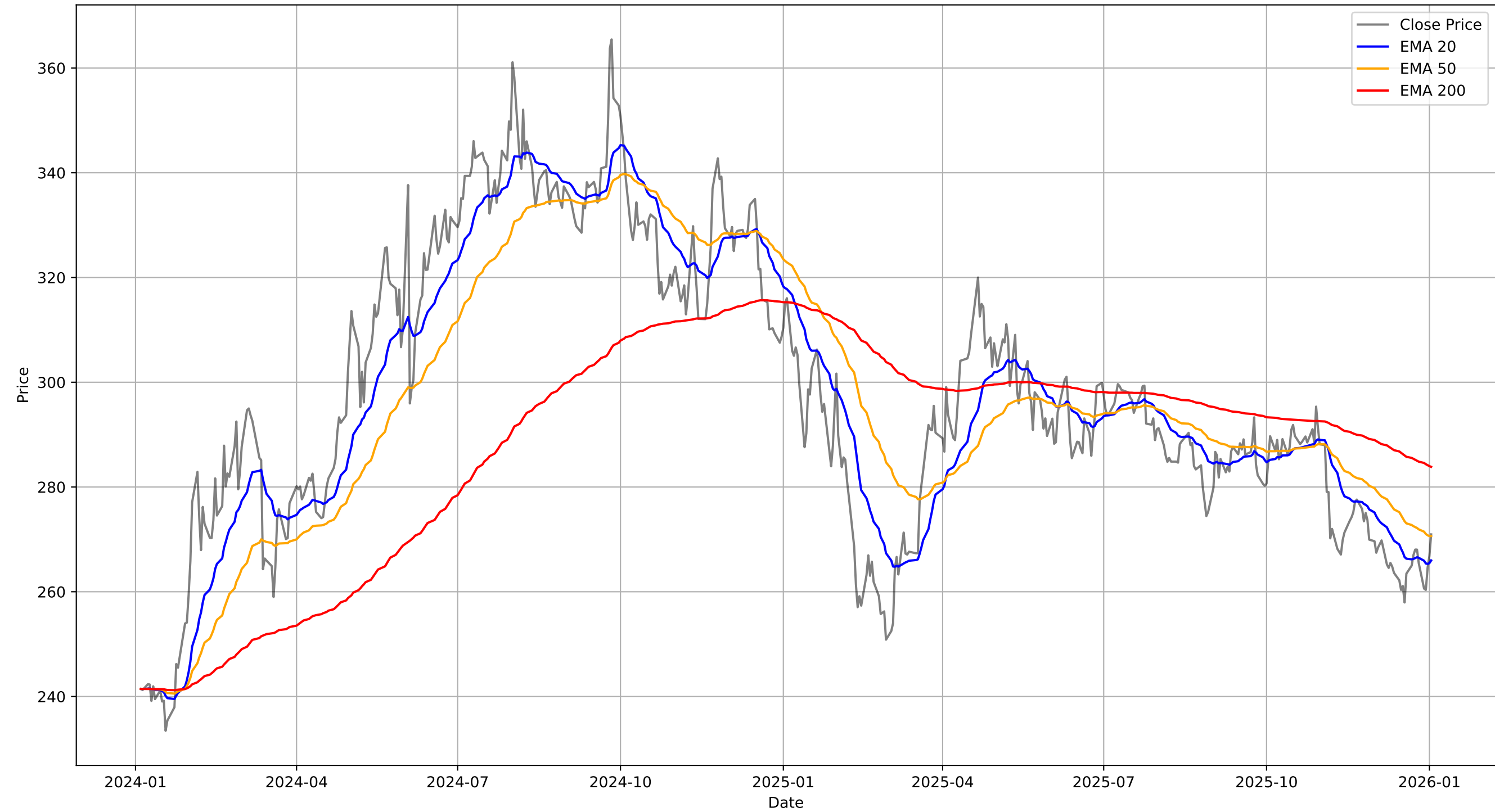




## POWERGRID.NS - EMA Crossover Summary

EMA 20:	265.98
EMA 50:	270.64
EMA 200:	283.86
Trend Status:	<b>Strong Downtrend</b>

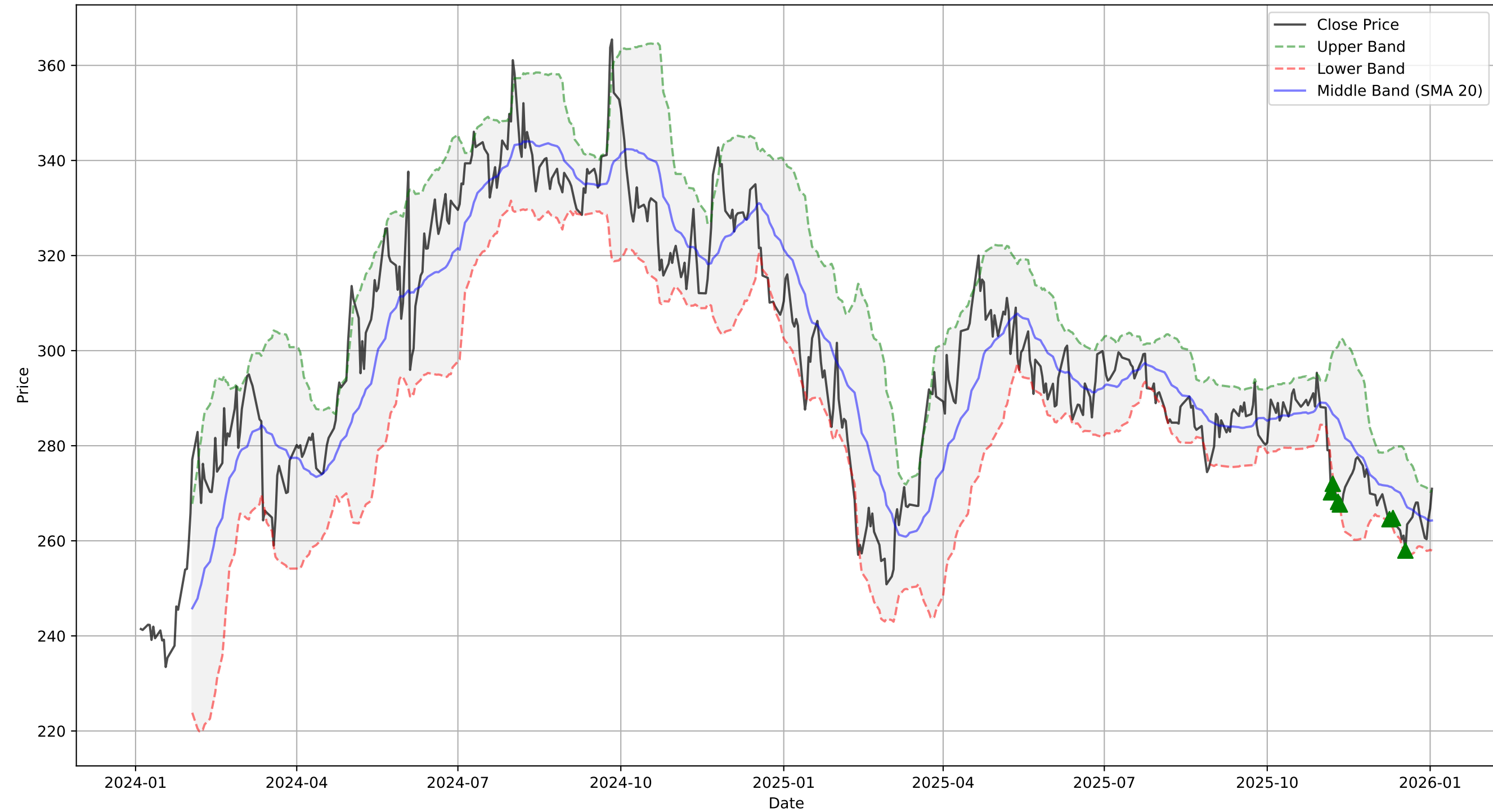
POWERGRID.NS EMA Crossover Analysis



## POWERGRID.NS - Bollinger Bands Summary

<b>Current Price:</b>	270.95
<b>Upper Band:</b>	270.63
<b>Middle Band (SMA 20):</b>	264.28
<b>Lower Band:</b>	257.93
<b>%B:</b>	1.0255
<b>Band Width:</b>	0.0480
<b>Status:</b>	Above Upper Band
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-12-09 00:00:00</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2025-12-11 00:00:00</b>
<b>Recent Signal 3:</b>	<b>Buy Signal at 2025-12-18 00:00:00</b>

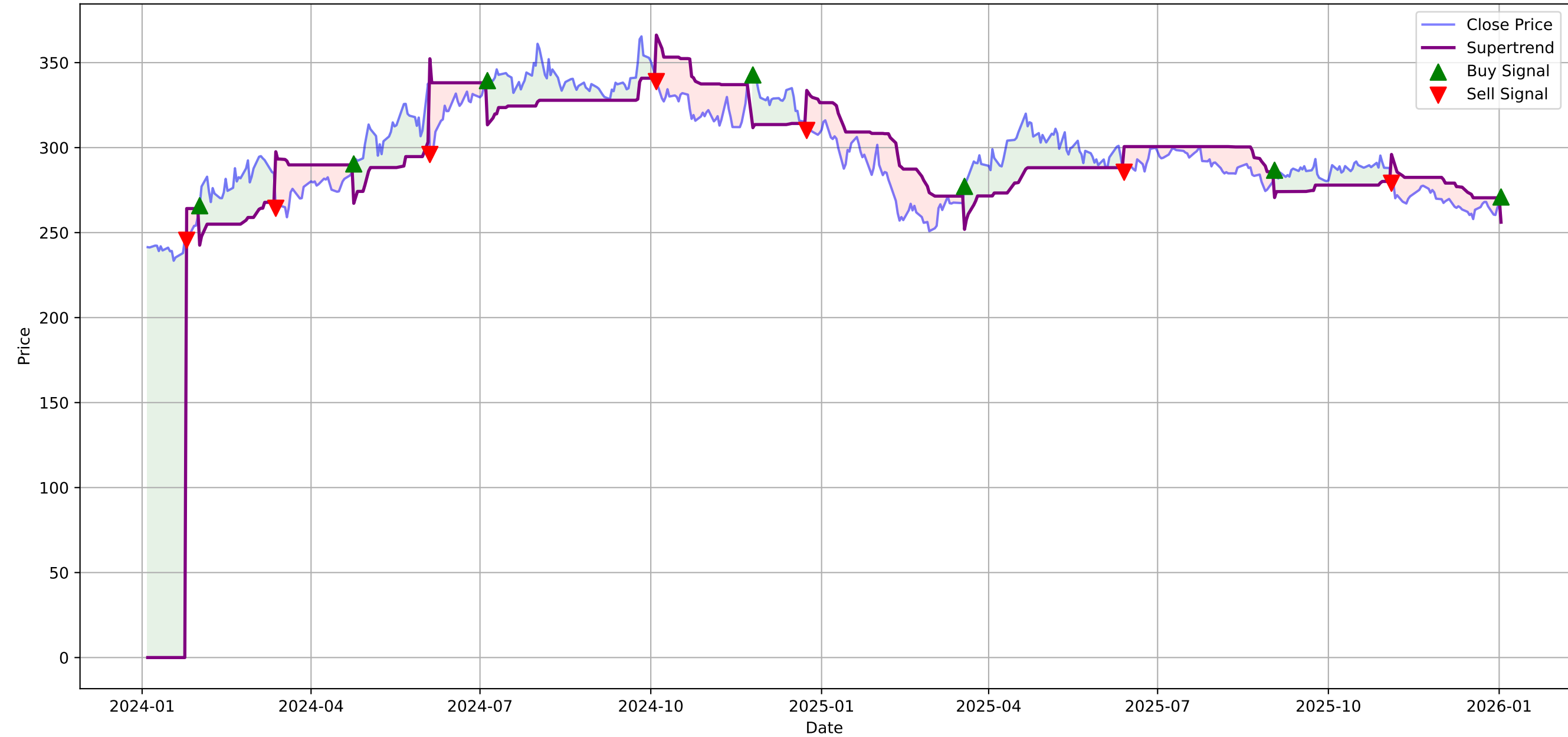
POWERGRID.NS Bollinger Bands (20, 2) Analysis



## POWERGRID.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	256.11
Signal Identified On:	2026-01-02

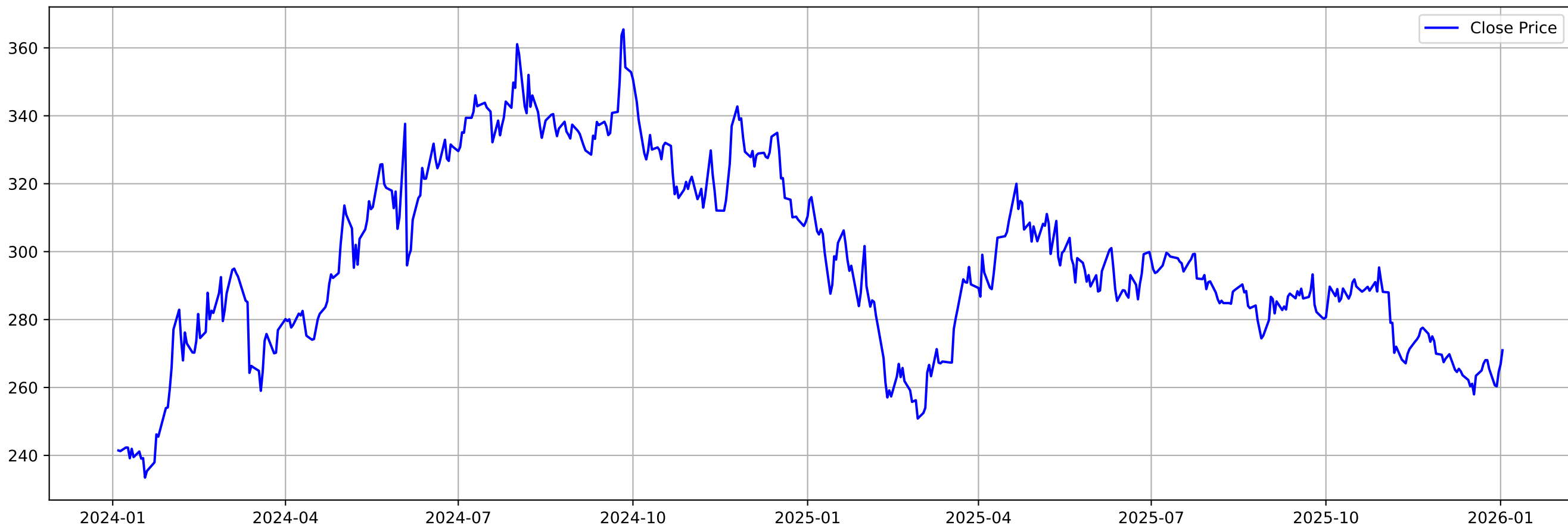
Supertrend Analysis for POWERGRID.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



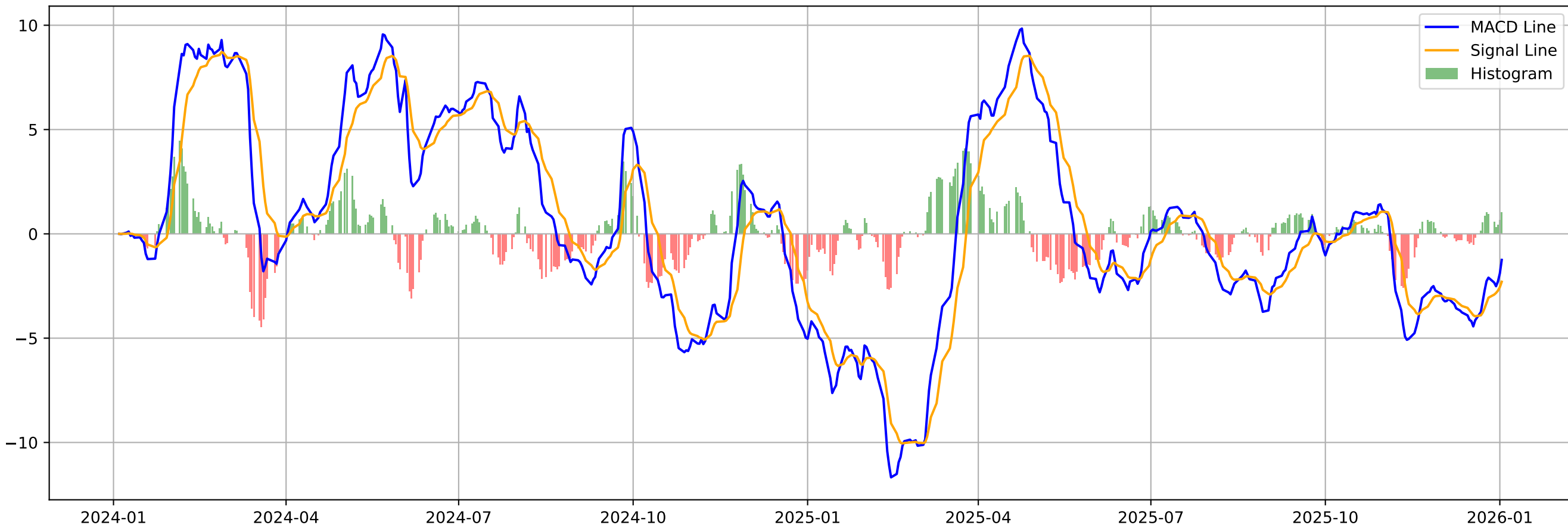
## POWERGRID.NS - MACD Summary

MACD Line:	-1.25
Signal Line:	-2.30
Histogram:	1.05
Trend:	<b>Bullish</b>
Momentum:	<b>Strengthening</b>
Signal:	None

POWERGRID.NS Price



POWERGRID.NS MACD (12, 26, 9)

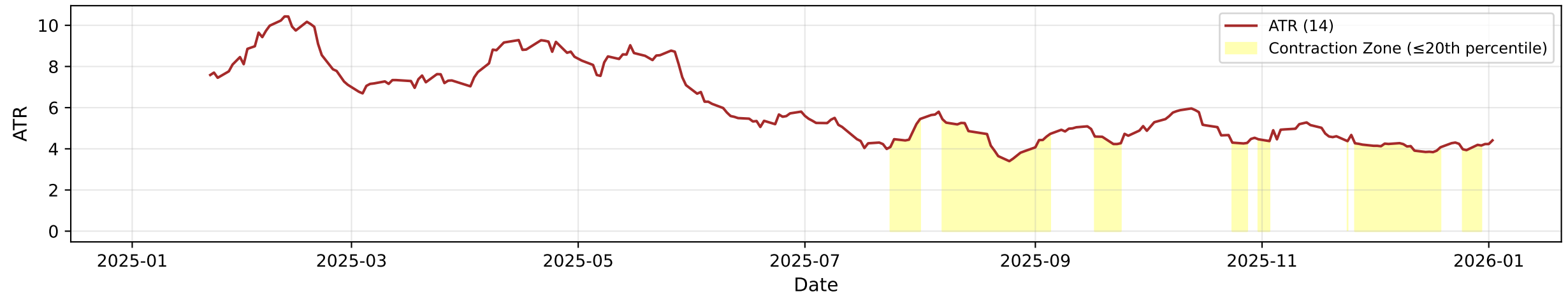
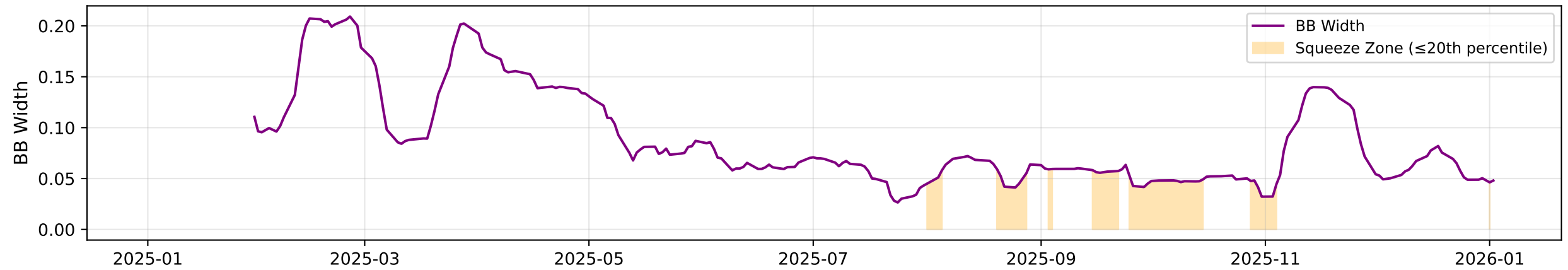
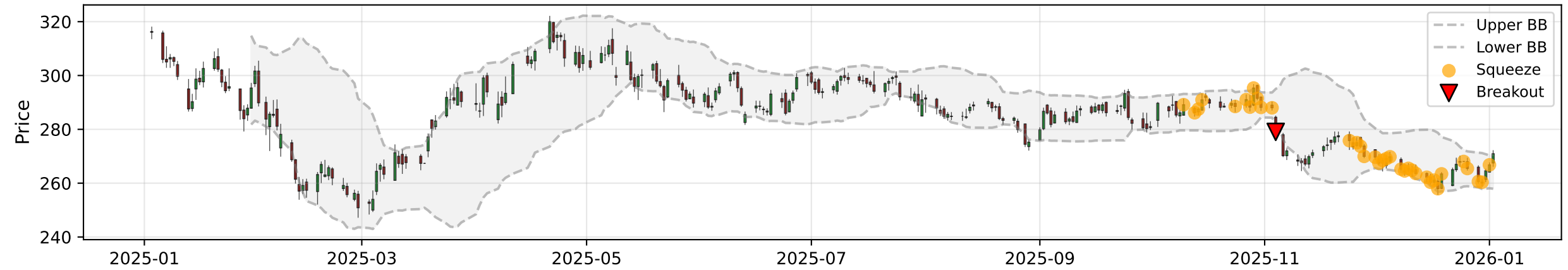




## POWERGRID.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.0480
<b>ATR:</b>	4.4107
<b>Total Signals:</b>	36
<b>Signal 1:</b>	ATR Contraction at 2025-12-25 00:00:00 (Price: 268.05)
<b>Signal 2:</b>	ATR Contraction at 2025-12-26 00:00:00 (Price: 265.45)
<b>Signal 3:</b>	ATR Contraction at 2025-12-29 00:00:00 (Price: 260.60)
<b>Signal 4:</b>	ATR Contraction at 2025-12-30 00:00:00 (Price: 260.35)
<b>Signal 5:</b>	BB Squeeze at 2026-01-01 00:00:00 (Price: 266.80)

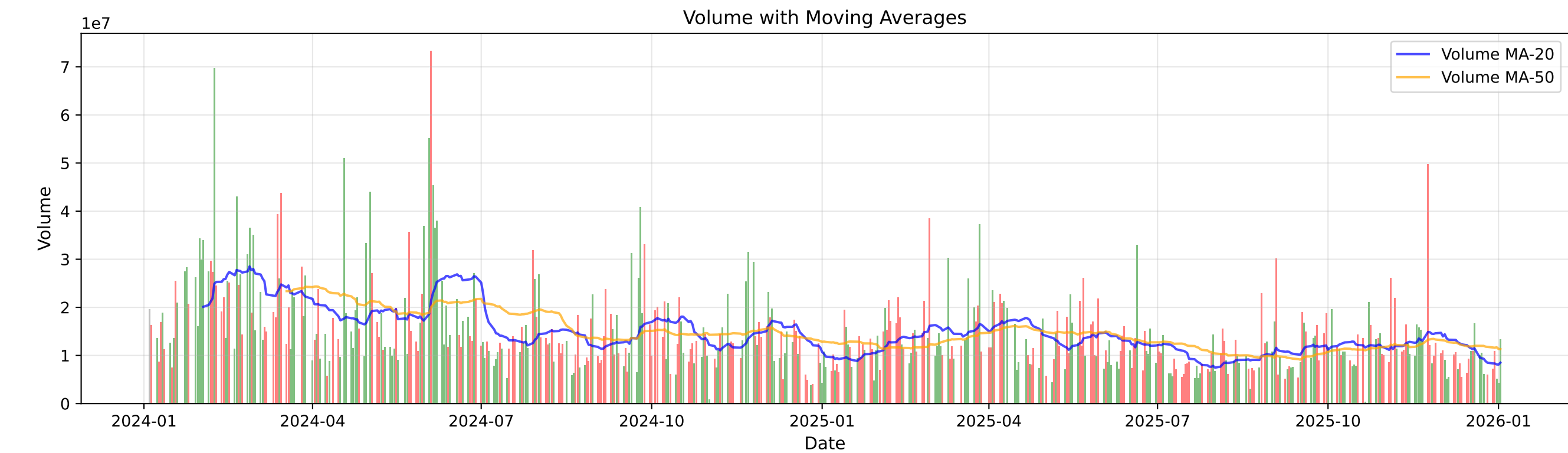
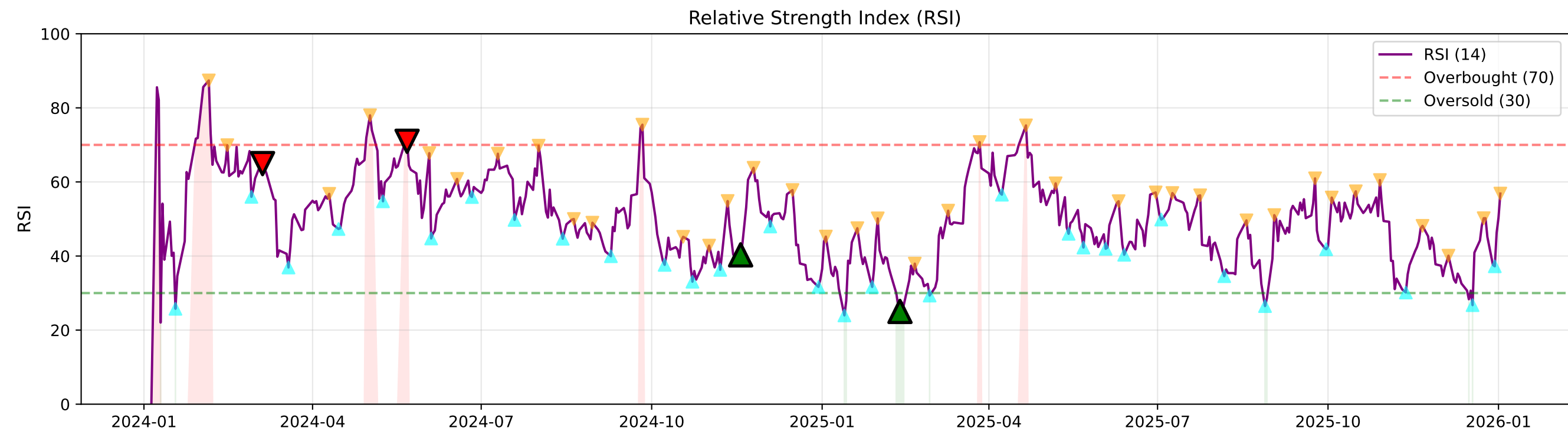
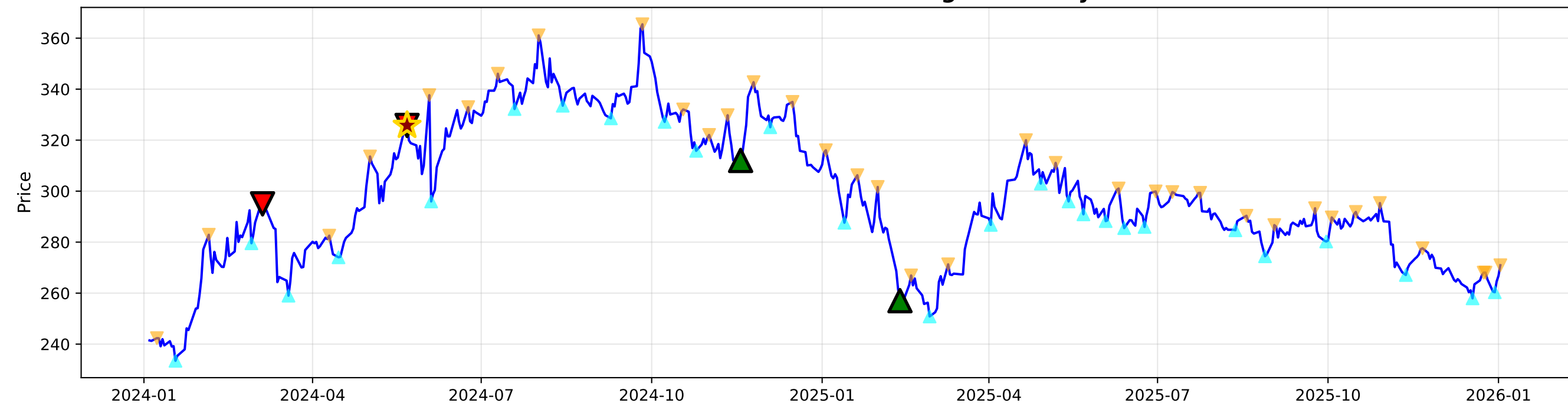
# POWERGRID.NS - Volatility Squeeze Analysis



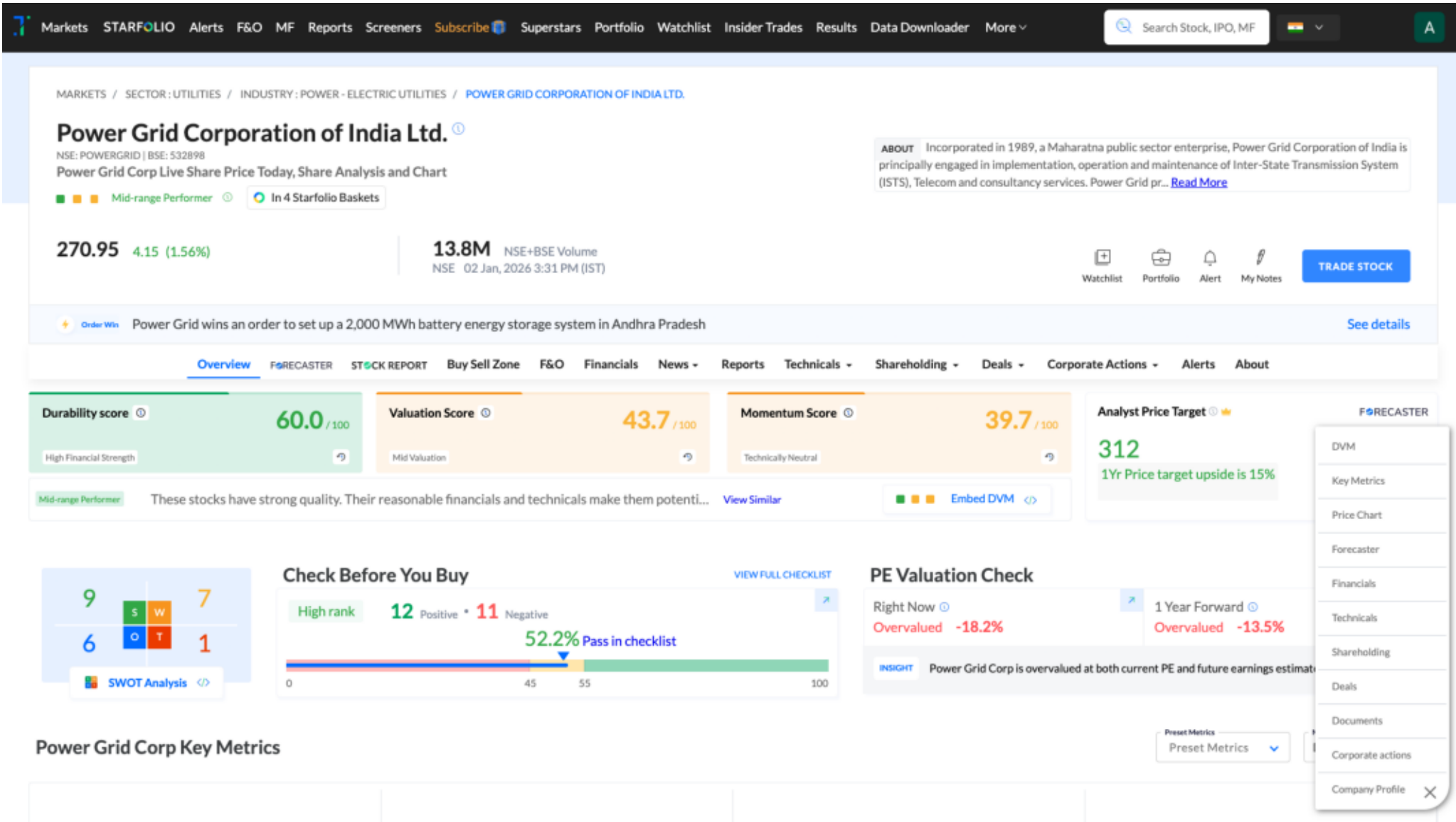
## POWERGRID.NS - RSI-Volume Summary

<b>Current RSI:</b>	56.85
<b>Current Volume:</b>	13348375
<b>Volume MA 20:</b>	8490783
<b>Bullish Divergences:</b>	2
<b>Bearish Divergences:</b>	2
<b>Bullish Div 1:</b>	Date: 2024-11-18 00:00:00, Price: 312.05
<b>Bullish Div 2:</b>	Date: 2025-02-12 00:00:00, Price: 257.05
<b>Bearish Div 1:</b>	Date: 2024-03-05 00:00:00, Price: 295.00
<b>Bearish Div 2:</b>	Date: 2024-05-22 00:00:00, Price: 325.75

# POWERGRID.NS RSI-Volume Divergence Analysis



## Trendlyne Snapshot - POWERGRID\_main



# Trendlyne Snapshot - POWERGRID\_forecaster

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MARKETS / SECTOR: UTILITIES / INDUSTRY: POWER - ELECTRIC UTILITIES / POWER GRID CORPORATION OF INDIA LTD.

Power Grid Corporation of India Ltd.

NSE: POWERGRID | BSE: 532898

Mid-range PerformerIn 4 Starfolio Baskets

270.954.15 (1.56%)

13.8M NSE+BSE Volume  
NSE 02 Jan, 2026 3:31 PM (IST)

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Order Win

Power Grid wins an order to set up a 2,000 MWh battery energy storage system in Andhra Pradesh

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## Power Grid Corp - POWERGRID - stock price prediction, stock forecast, target price, analyst ratings from 23 analysts

Power Grid Corp has a share price target of Rs 312, revenue growth forecast of 2.1%, and profit growth estimate of 4.7% for FY26, based on top 23 analyst calls.

Power Grid CorpFORECASTER - Analyst Estimates

FORECASTER DASHBOARD

