

# Gemini Stock Analysis Report

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Based on the detailed technical and fundamental analysis report provided for **EICHERMOT.NS**, here is my evaluation acting as a positional equity trader.

**Note on Data Timestamp:** \* The report displays a generation date of 2026-01-17\*. I will conduct this analysis assuming this future date is the "Current Date" (CMP INR 7315.00) and treat the charts as the current market reality.

## Step 1: Audit the Data

- **Data Present:**
    - **Price Action:** Daily (3-year), Weekly, and Intraday (15-min) candlestick charts.
    - **Trend Indicators:** Moving Averages (20, 50, 200 EMA), Supertrend, MACD (multi-timeframe).
    - **Momentum/Volatility:** RSI, Bollinger Bands, Volatility Squeeze metrics.
    - **Volume Analysis:** Volume Moving Averages, Distribution/Accumulation day counts.
    - **Fundamentals:** Revenue/Profit growth (Long & Short term), Relative Strength (RS) against sector, Analyst Estimates.
  - **Data Missing:**
    - **Detailed Order Flow:** No market depth or delivery percentage data.
    - **Fibonacci Retracements:** Specific retracement levels from the recent swing low are not explicitly drawn.
  - **Confidence Level: High.** The report provides a comprehensive confluence of trend, momentum, and volume data sufficient for a technical positional trade decision.
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## Step 2: Analyze the Setup

**1. Price Structure & Trend:** \* **Long-Term:** The stock is in a confirmed uptrend (Price > 200 EMA). The 1-year RS of 1.248 indicates it is outperforming the Auto Sector. \* **Intermediate-Term:** The stock is currently undergoing a **correction/consolidation**. It has slipped below the 20 EMA (7358) but remains above the 50 EMA (7200) and the Supertrend Support (7254). \* **Short-Term:** The 15-minute timeframe is in a confirmed **Downtrend**, indicating immediate selling pressure.

**2. Momentum & Indicators:** \* **MACD:** **Bearish**. The MACD line has crossed below the signal line on the daily chart, and the histogram is negative. This suggests the current pullback has not yet finished. \* **RSI:** Neutral at ~49. It has cooled off from overbought levels, offering room for upside, but hasn't hit deep oversold support (30-40) yet. \* **Bollinger Bands:** Price is in the lower half of the bands. Bandwidth is low (0.0597), suggesting a volatility squeeze-a big move is imminent, though current direction bias is down.

**3. Volume & Fundamentals:** \* **Distribution Warning:** The report explicitly flags "Distribution Days" on Jan 8, 9, 14, and 16. This indicates institutional selling/profit-booking at these higher levels. \* **Analyst Consensus:** The average target price (INR 7213) is slightly *below* the current price (INR 7315), suggesting the stock is fully valued or slightly over-extended fundamentally in the short term.

**4. Confluence:** The setup is a "**Pullback to Value**" scenario. The stock is correcting toward a major confluence of support: \* Daily 50 EMA: ~7200 \* Daily Supertrend: ~7254 \* Analyst Target: ~7213

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## Step 3: Formulate the Recommendation

**Decision: NO.**

I do not recommend entering at the Current Market Price (CMP) of INR 7315.

**Reasoning:** While the long-term trend is bullish, the short-term momentum is actively bearish. The price is below the 20 EMA, MACD is negative, and there are active "Distribution Days." Buying now is catching a falling knife. The risk-reward ratio is unfavorable until the price tests the major support zone near the 50 EMA.

**Conditional Plan (Limit Entry):** I recommend waiting for the stock to drift lower into the support zone and stabilize.

- **Condition to Buy:**

1. Price must test the **INR 7200 - INR 7250** zone (Confluence of 50 EMA and Supertrend).
2. Look for a **Bullish Reversal Candle** (Hammer or Green Candle) closing above INR 7250 on the Daily timeframe to confirm support is holding.

- **Entry Price: INR 7250** (Limit order near 50 EMA support).

- **Stop Loss: INR 7080** (Daily close basis).

- *Risk Rationale:* This is below the psychological INR 7100 level and allows room for volatility around the 50 EMA without breaking the intermediate trend structure.

- **Take Profit:**

- **Target 1: INR 7615** (Recent 52-week high). ~5% Upside.
- **Target 2: INR 7950** (Blue sky breakout / Fibonacci extension). ~9.6% Upside.

*If the price closes below INR 7150 decisively, the intermediate uptrend is violated, and this trade setup is void.*

## News & Analyst Targets

As a stock research analyst, I have compiled the latest news, brokerage views, and price targets for **Eicher Motors Ltd. (EICHERMOT)** for the week ending January 17, 2026.

### 1) Latest News for EICHERMOT This Week

- **Strong Sales Growth:** Eicher Motors' Royal Enfield division reported robust sales for December 2025, clocking **103,574 units**, a **30% Year-on-Year (YoY)** increase. Exports also showed positive momentum.
- **Stock Under Pressure:** Despite the strong sales numbers, the stock has been under pressure, slipping for **five consecutive sessions** mid-week. It recently faced resistance after breaking out of a technical pattern, with heavy **put option activity** (specifically at the INR 7,300 strike) signaling bearish sentiment among traders.
- **Tax Demand on Subsidiary:** Eicher Motors' subsidiary, **VE Commercial Vehicles (VECV)**, received a GST demand order of approximately **INR 96.18 crore** (plus penalty and interest). The company is contesting this, but it has added to the negative sentiment.
- **Technical Breakdown:** Analysts noted a breakdown from immediate support levels around INR 7,350, with the stock closing lower in recent sessions, trading in the INR 7,250-INR 7,350 range.

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## 2) Brokerage Upgrades & Downgrades

- **Investec: Downgraded to SELL** (from Hold) on Jan 14, 2026. The brokerage cited slowing sales momentum concerns beyond FY26 and expensive valuations.
- **Geojit BNP Paribas: Downgraded to HOLD** (from Buy) on Jan 13, 2026, despite the price target remaining higher than current market levels.
- **Morgan Stanley:** Recent reports indicate an **Upgrade to Equalweight** (from Underweight) earlier in January 2026, citing potential benefits from expected GST rationalization for sub-350cc motorcycles.
- **Kotak Securities:** Maintains a **SELL** rating, keeping a conservative target significantly below the current market price.

## 3) Indirect News Impacting EICHERMOT

- **GST Rationalization Hopes:** There is broader sector optimism regarding a potential **GST rate cut** for two-wheelers (especially sub-350cc), which would directly benefit Royal Enfield's core portfolio.
- **Competitive Intensity:** The premium motorcycle segment continues to see aggressive moves from rivals (Hero-Harley, Bajaj-Triumph), which keeps margin expansion expectations in check despite Eicher's volume growth.
- **Auto Sector Weakness:** The Nifty Auto index has shown weakness, breaking below key moving averages, which has dragged down major constituents including Eicher Motors.

## 4) Latest Analyst & Brokerage Targets

Below is the summary of the latest price targets and recommendations from the analyst community for January 2026.

Brokerage / Analyst	Rating	Target Price (INR )	Date / Status
Geojit BNP Paribas	HOLD	8,122	Jan 13, 2026
LKP Securities	BUY	7,460	Jan 05, 2026
Trendlyne Consensus	HOLD	6,593	Jan 14, 2026 (Avg)
Motilal Oswal	SELL	5,846	Reconfirmed Jan 2026
Kotak Securities	SELL	5,750	Jan 2026 Report
Investec	SELL	N/A	Downgraded Jan 14, 2026

*Note: The stock was trading in the range of INR 7,250 - INR 7,350 during the week. Targets above this range imply upside, while those below suggest downside risk.*

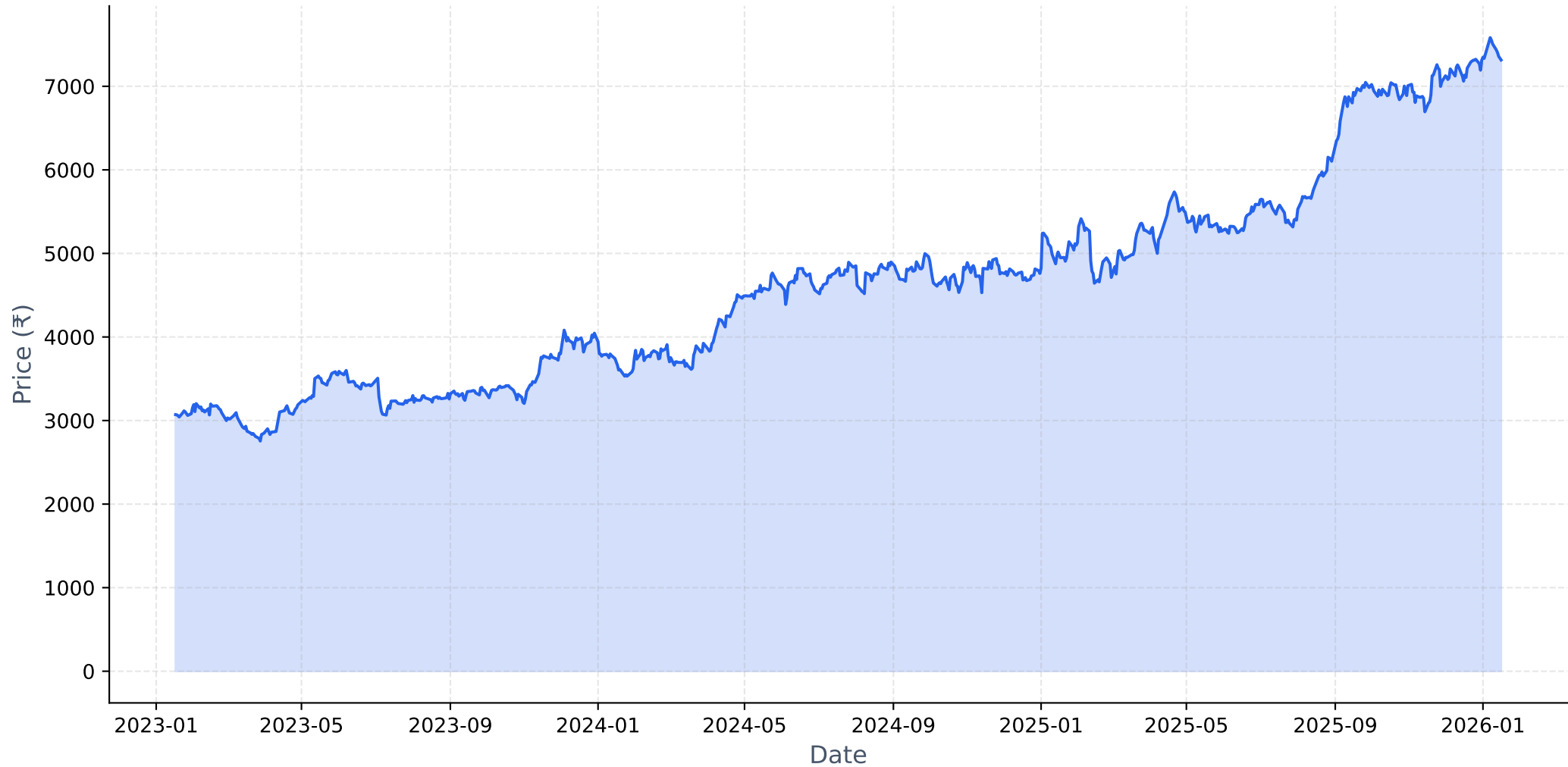
# Stock Detailed Analysis Report

**EICHERMOT.NS**

Current Price: ₹7315.00

Generated: 2026-01-17 18:03

# EICHERMOT.NS - 3 Year Daily Price Chart



# Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	14.19%	22.33%
Net Income	Yes	No	18.33%	41.34%
ROE	Yes	No	0.27%	18.68%
EPS	Yes	No	18.18%	41.23%

# Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	22.76%	10.23%
Net Income	Yes	13.63%	6.21%
ROE	Yes	-3.06%	3.63%
EPS	Yes	13.61%	6.60%

# EICHERMOT.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	<b>Emerging Leader</b>
RS Score:	53.8/100
:	

## == RS RATIOS ==:

1M RS:	<b>1.024 [Leader]</b>
3M RS:	<b>1.003 [Leader]</b>
6M RS:	<b>1.119 [Leader]</b>
1Y RS:	<b>1.248 [Strong]</b>
:	

## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

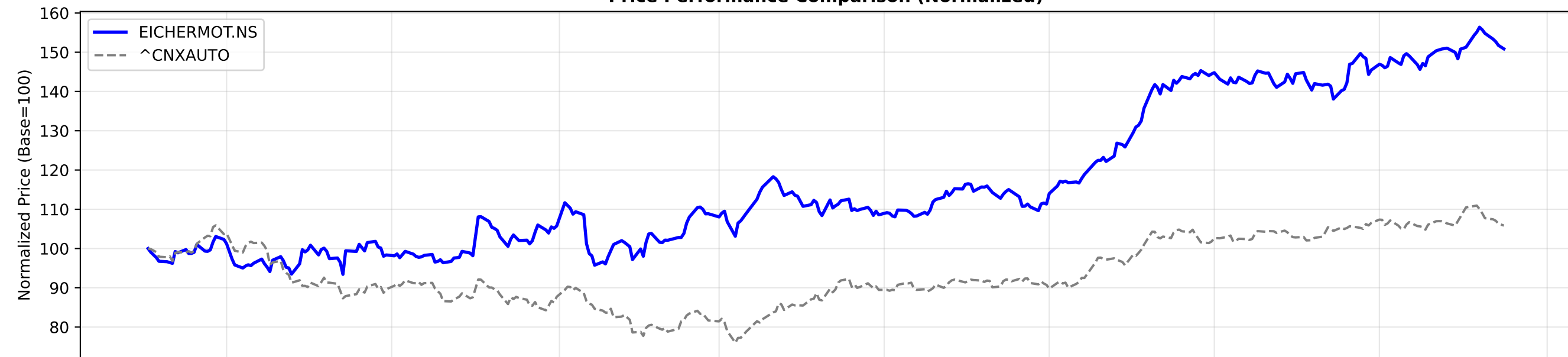
## SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.024) > 3M (1.003)
✗ Medium-term Lagging:	<b>Not lagging</b>
✗ Performance Improving:	<b>Not improving</b>

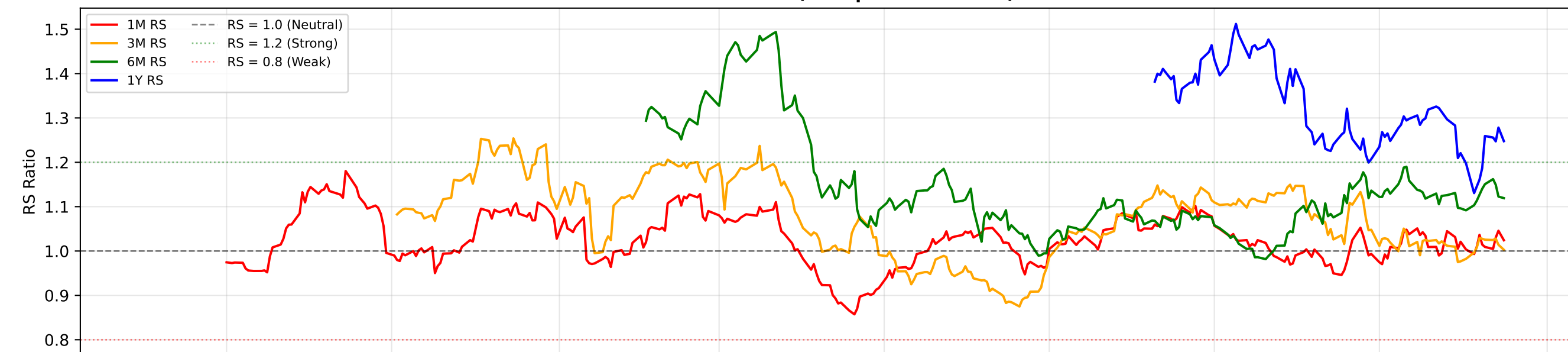
# Relative Strength Analysis: EICHERMOT.NS vs ^CNXAUTO

## Classification: Emerging Leader

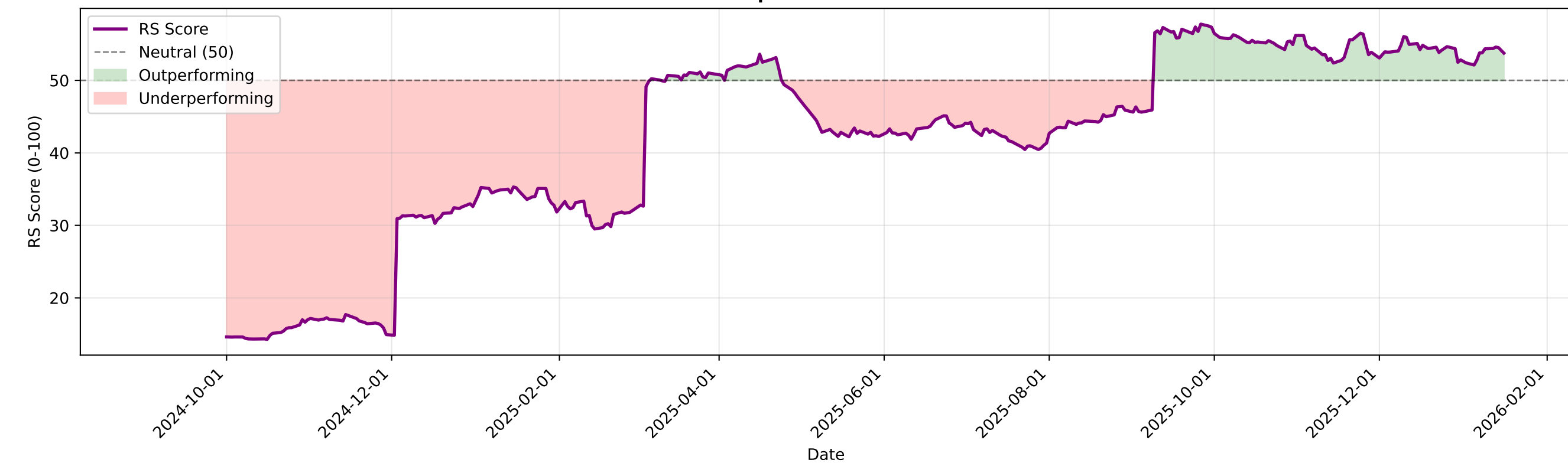
Price Performance Comparison (Normalized)



### RS Ratio Trends (Multiple Timeframes)



### RS Composite Score Timeline





## EICHERMOT.NS - EMA Crossover Summary

EMA 20:	7358.60
EMA 50:	7200.65
EMA 200:	6396.61
Trend Status:	<b>Strong Uptrend</b>
Golden Cross Date:	2023-05-04 00:00:00+05:30
Golden Cross Price:	3224.84

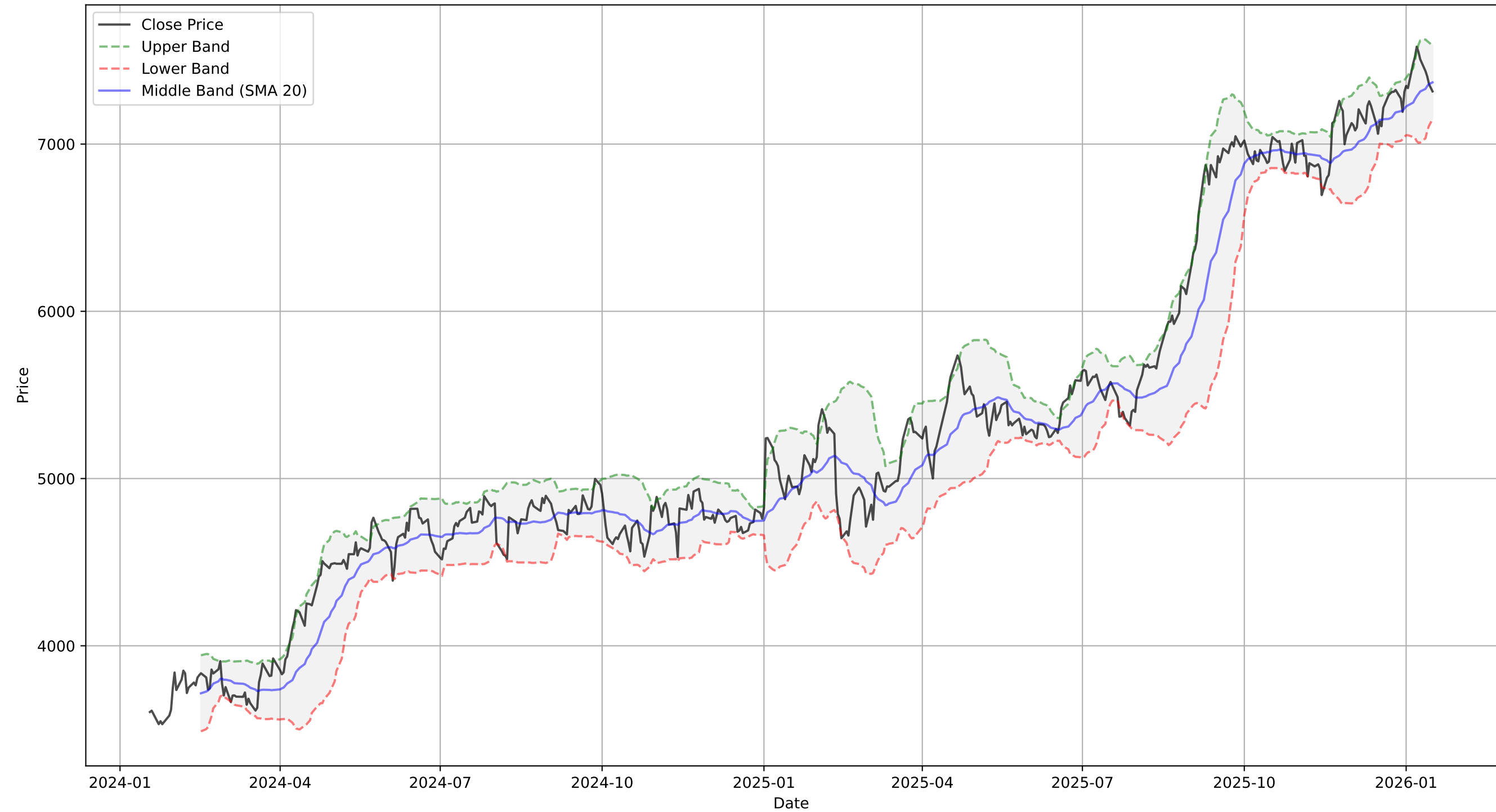
EICHERMOT.NS EMA Crossover Analysis



## EICHERMOT.NS - Bollinger Bands Summary

<b>Current Price:</b>	7315.00
<b>Upper Band:</b>	7589.07
<b>Middle Band (SMA 20):</b>	7368.93
<b>Lower Band:</b>	7148.78
<b>%B:</b>	0.3775
<b>Band Width:</b>	0.0597
<b>Status:</b>	Lower Half
<b>Signal:</b>	None

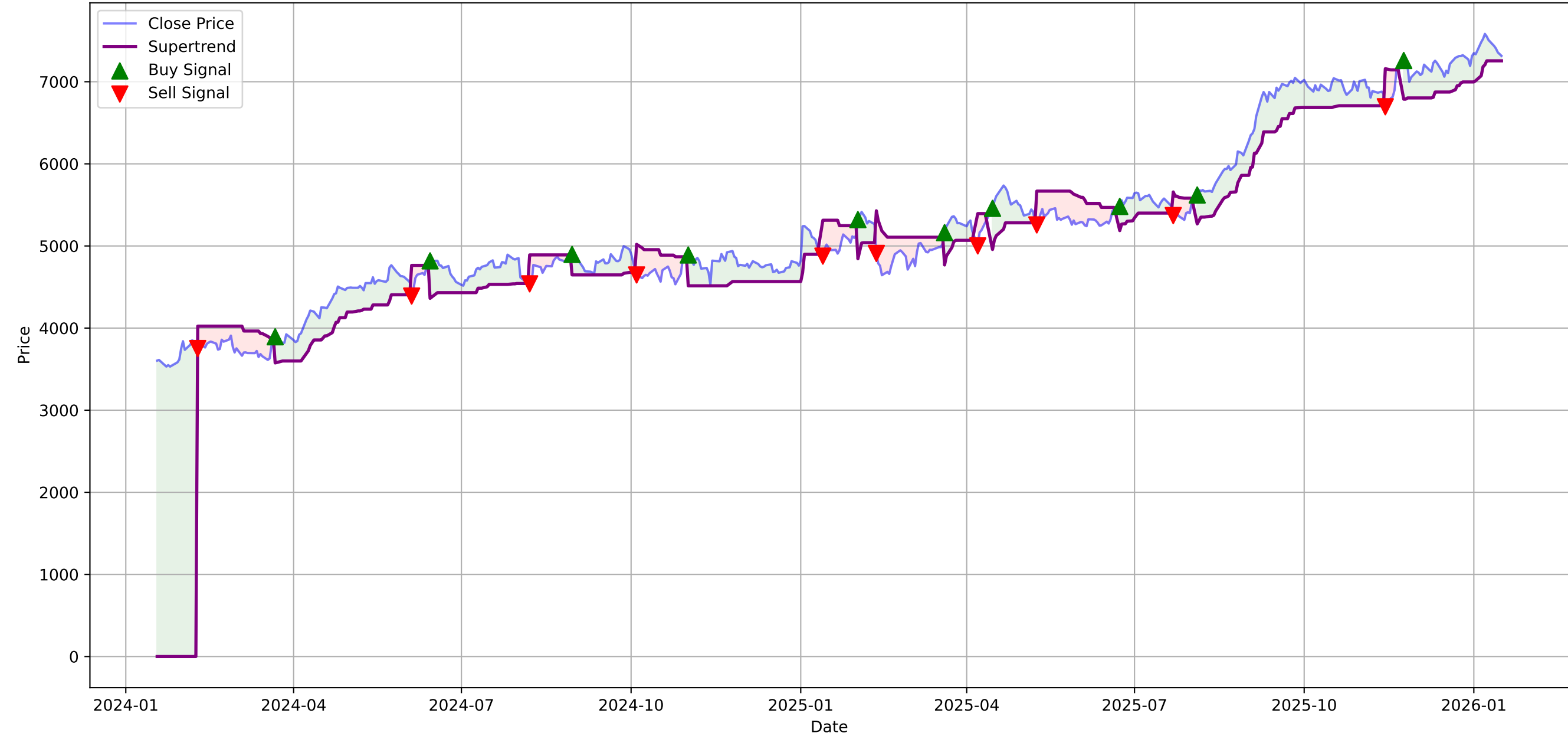
EICHERMOT.NS Bollinger Bands (20, 2) Analysis



# EICHERMOT.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	7254.57
Signal Identified On:	2025-11-24

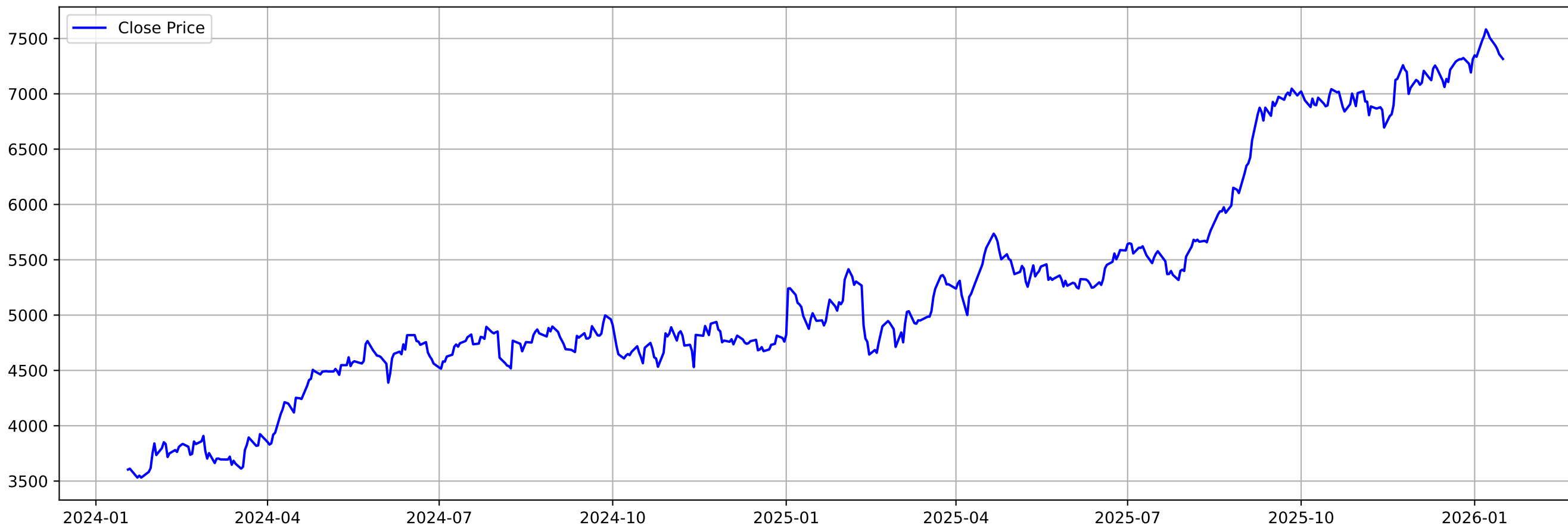
Supertrend Analysis for EICHERMOT.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



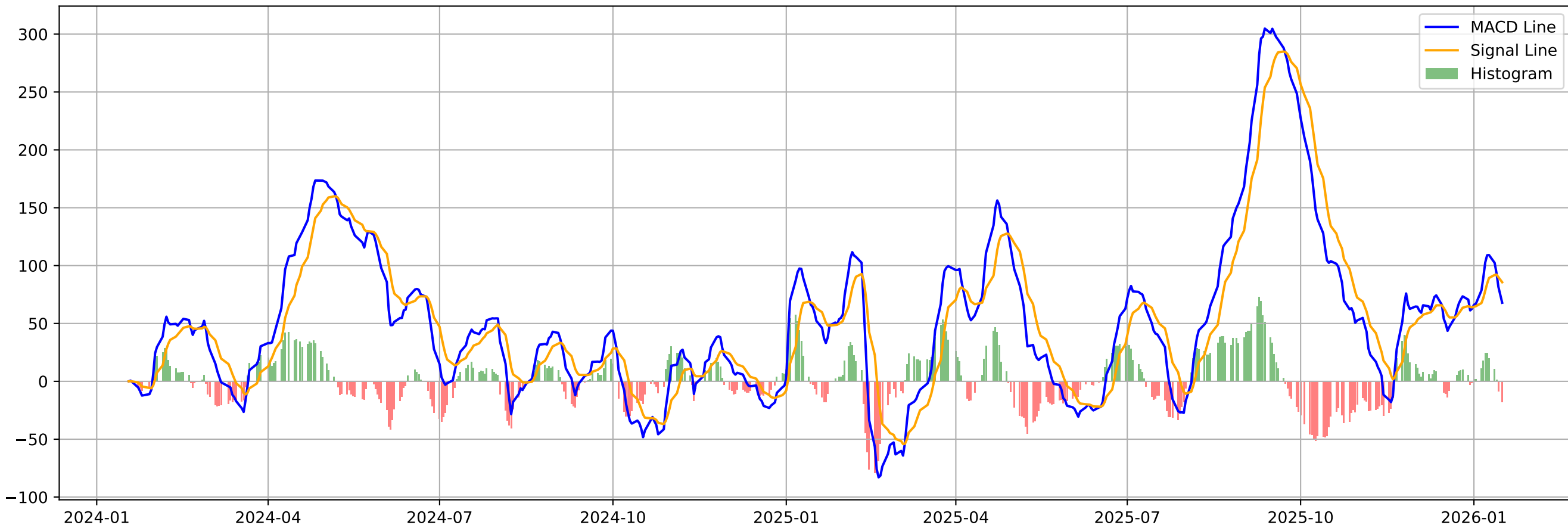
## EICHERMOT.NS - MACD Summary

MACD Line:	67.90
Signal Line:	85.63
Histogram:	-17.73
Trend:	<b>Bearish</b>
Momentum:	<b>Strengthening</b>
Signal:	None

EICHERMOT.NS Price



EICHERMOT.NS MACD (12, 26, 9)

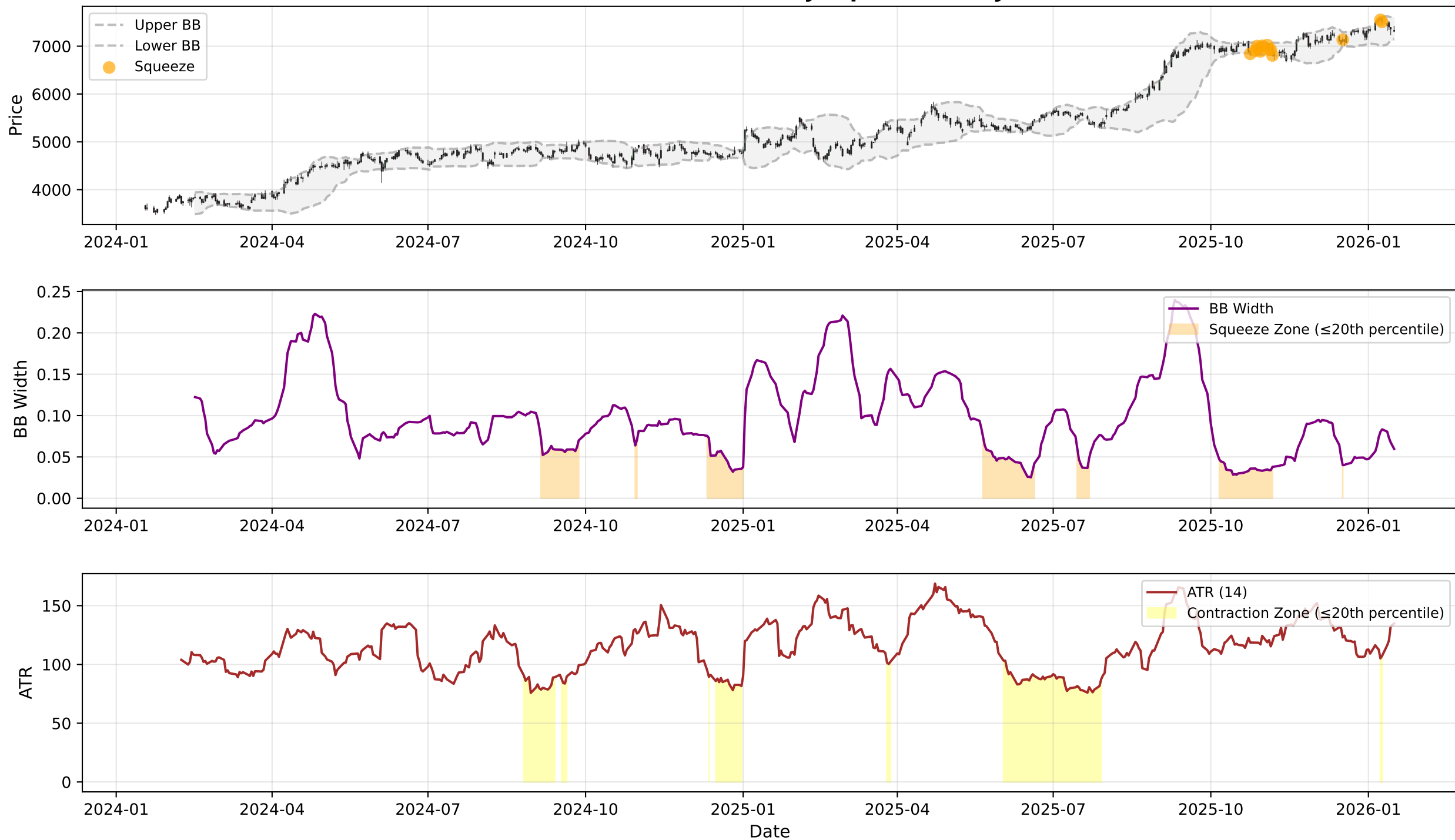




## EICHERMOT.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.0597
<b>ATR:</b>	134.8214
<b>Total Signals:</b>	13
<b>Signal 1:</b>	BB Squeeze at 2025-11-05 00:00:00+05:30 (Price: 6930.00)
<b>Signal 2:</b>	BB Squeeze at 2025-11-06 00:00:00+05:30 (Price: 6806.50)
<b>Signal 3:</b>	BB Squeeze at 2025-12-17 00:00:00+05:30 (Price: 7134.50)
<b>Signal 4:</b>	ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 7551.00)
<b>Signal 5:</b>	ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 7507.00)

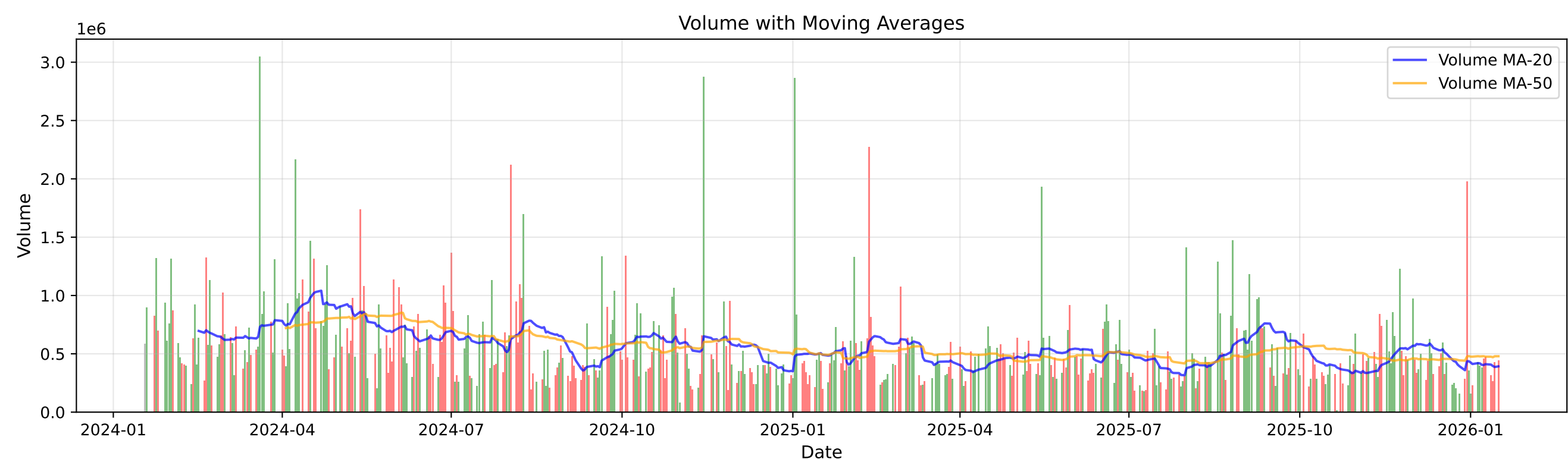
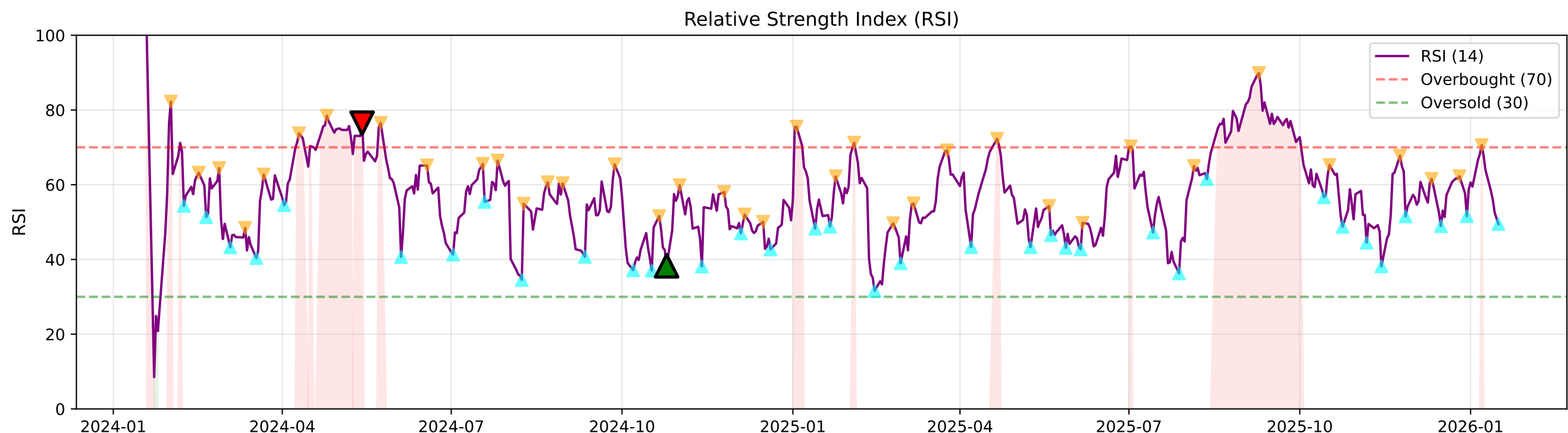
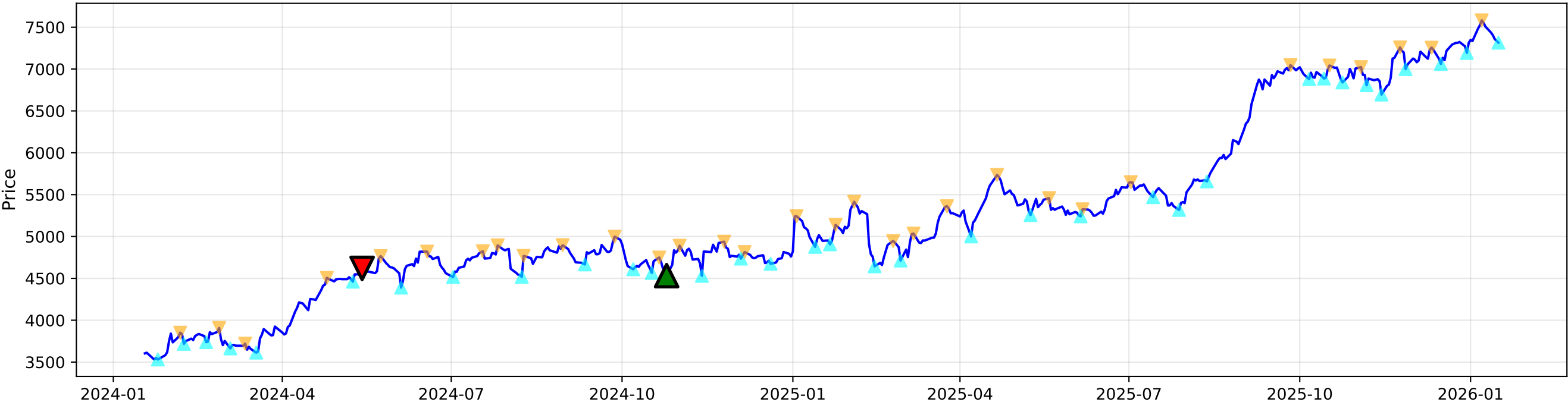
# EICHERMOT.NS - Volatility Squeeze Analysis



# EICHERMOT.NS - RSI-Volume Summary

Current RSI:	49.48
Current Volume:	441023
Volume MA 20:	392587
Bullish Divergences:	1
Bearish Divergences:	1
Bullish Div 1:	Date: 2024-10-25 00:00:00+05:30, Price: 4532.83
Bearish Div 1:	Date: 2024-05-14 00:00:00+05:30, Price: 4618.82

# EICHERMOT.NS RSI-Volume Divergence Analysis



# EICHERMOT.NS - Volume Analysis

## == VOLUME ANALYSIS ==:

Status:

**137 Signals Detected**

:

**2026-01-07 [+]:**

**Buying Exhaustion (Bearish Div)**

**2026-01-08 [-]:**

Distribution Day

**2026-01-09 [-]:**

Distribution Day

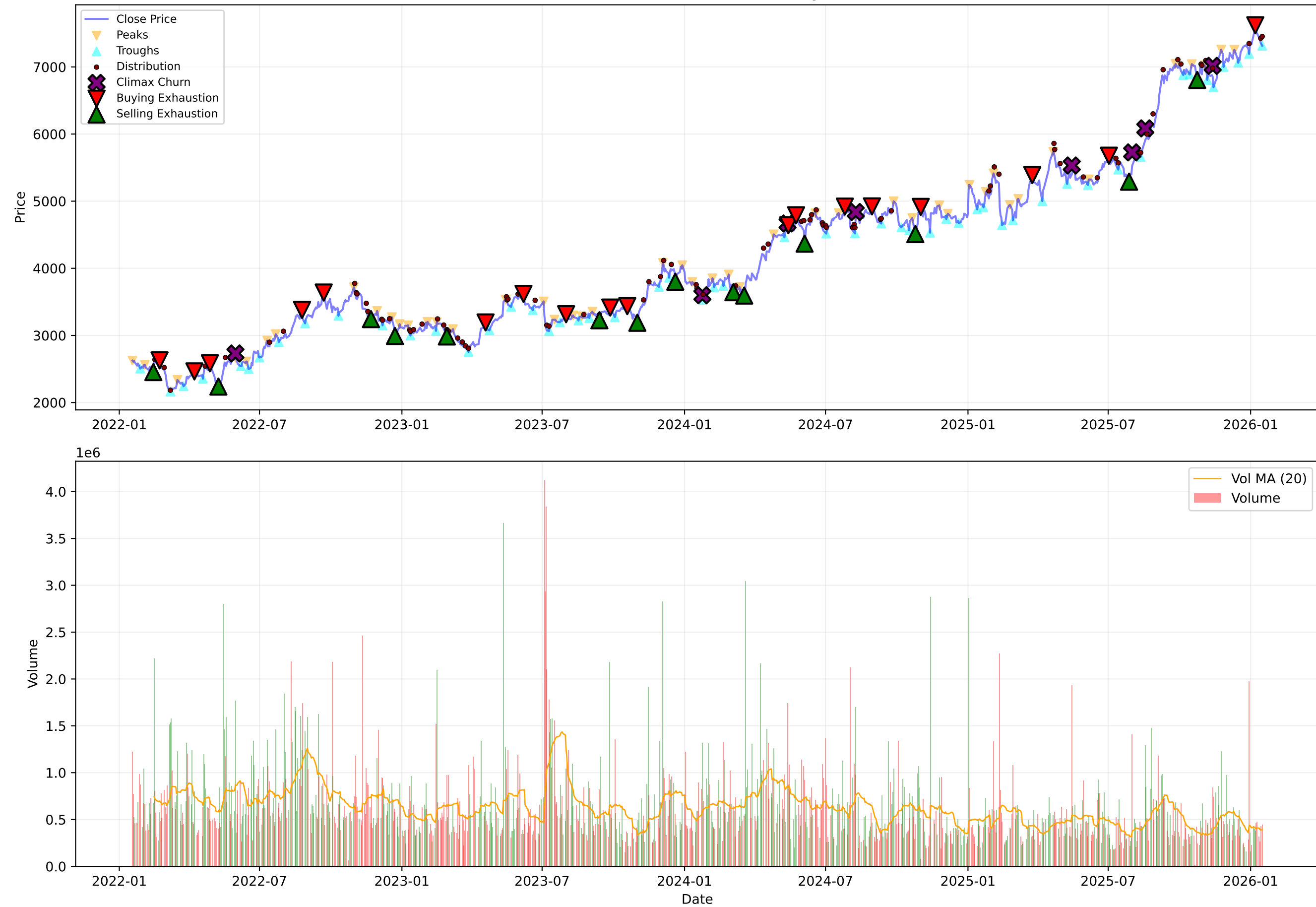
**2026-01-14 [-]:**

Distribution Day

**2026-01-16 [-]:**

Distribution Day

# EICHERMOT.NS - Volume Analysis



# Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	6973.32	7315.0	2025-04-14
1 Day	UPTREND (Buy)	7254.57	7315.0	2025-11-24
15 Min	DOWNTREND (Sell)	7370.36	7300.0	2026-01-16

# Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bearish	Strengthening	No Signal

EICHERMOT.NS - 1 Week (Candlestick + EMAs)



EICHERMOT.NS - 1 Day (Candlestick + EMAs)

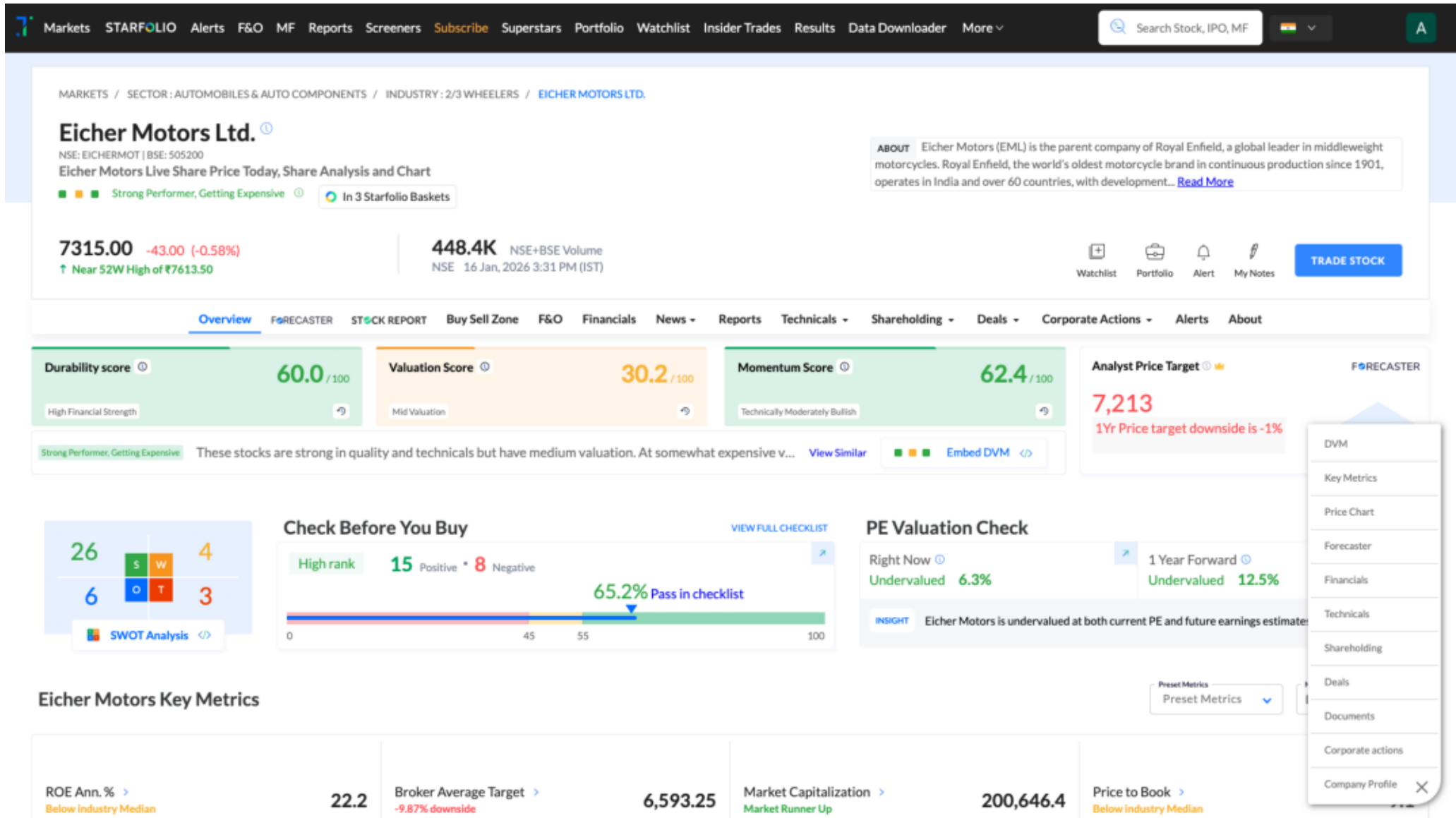


EICHERMOT.NS - 15 Min (Candlestick + EMAs)

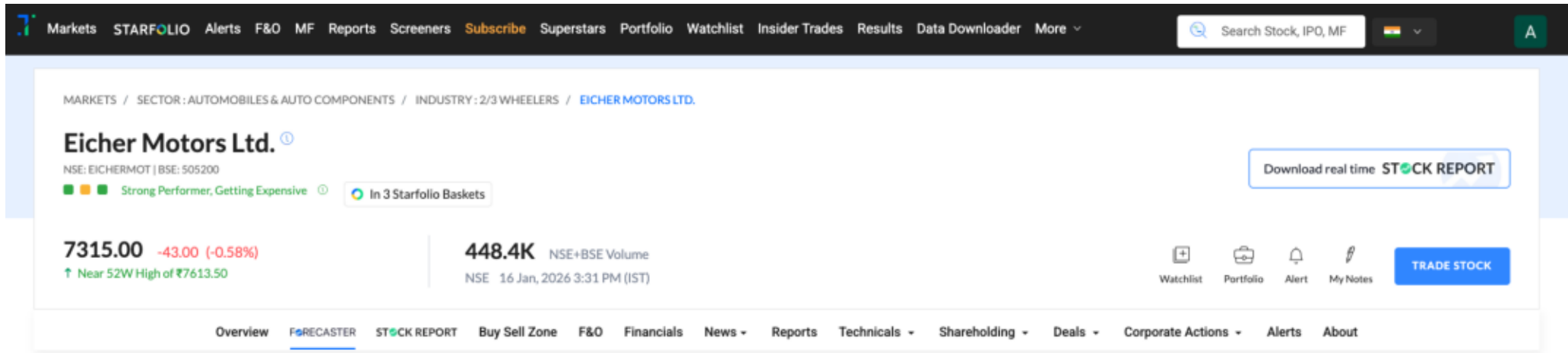




Trendlyne Snapshot - EICHERMOT\_main



# Trendlyne Snapshot - EICHERMOT\_forecaster



## Eicher Motors - EICHERMOT - stock price prediction, stock forecast, target price, analyst ratings from 36 analysts

Eicher Motors has a share price target of Rs 7213, revenue growth forecast of 22.7%, and profit growth estimate of 15.9% for FY26, based on top 36 analyst calls.

## Eicher Motors FORECASTER - Analyst Estimates

FORECASTER DASHBOARD

