

# Stock Analysis Report

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## Strategic Trading Analysis

Based on the comprehensive technical and fundamental report provided for **WIPRO.NS** (generated date: 2026-02-14), here is the analysis.

### Step 1: Audit the Data

- **Data Present:**
  - **Price Action:** Daily and Weekly charts (candlestick & area), Heikin Ashi interpretation.
  - **Trend Indicators:** Exponential Moving Averages (20, 50, 200), Supertrend, MACD.
  - **Momentum/Volatility:** RSI (14), Bollinger Bands, ATR, Volatility Squeeze.
  - **Fundamental/Quant:** Long-term/Short-term fundamentals, Relative Strength (RS) vs. Benchmark, Analyst Estimates (Trendlyne).
  - **Volume:** Volume Analysis with Moving Averages, Distribution/Accumulation days.
- **Data Missing:**
  - **Intraday Order Book:** Market depth is not visible (irrelevant for 1-4 month timeframe).
  - **Sector Breadth:** While CNXIT comparison is present, broader IT sector breadth (advancers vs. decliners) is not detailed.
- **Confidence Level: High.** The report provides a multi-dimensional view (Trend, Momentum, Volatility, Volume, and Fundamentals), allowing for a high-probability technical assessment.
  - *Note on Data Date:* The report is dated **2026-02-14**. This analysis treats the data as current and valid for the context of this simulation.

### Step 2: Analyze the Setup

- **Trend Structure (Bearish):** The stock is in a confirmed **Strong Downtrend** (Page 6).
  - Price (214.09) is trading significantly below all key EMAs (20 EMA @ 234.36, 50 EMA @ 241.56, 200 EMA @ 245.53).
  - Crucially, the Weekly chart (Page 23) shows the price has sliced through the 200-week EMA, a major long-term support failure.
- **Momentum (Oversold but Weak):**
  - **RSI:** Currently at **25.47** (Page 16), which is deeply oversold. While this often precedes a "dead cat bounce," it is not a buy signal in isolation during a crash.
  - **MACD:** Remains bearish with the line below the signal line, though the histogram suggests some deceleration in selling pressure (Page 12).
- **Relative Strength (Lagging):** The stock has an RS Score of **48.9/100** and is classified as a "Weakening Leader" (Page 4). It is underperforming the Nifty IT index (^CNXIT), making it a poor candidate for capital allocation compared to stronger peers.
- **Volume Analysis:** The report identifies "Distribution Days" in late January 2026 and "Seller Strong Control" in the candlestick classification (Page 20). This indicates institutional exit.
- **Risk:** The Supertrend (Daily) is in a Sell mode with a resistance value of **234.53**.

**Conclusion:** This is a "falling knife" scenario. While the oversold RSI suggests a potential snap-back, the structural damage (broken 200 EMA) is too severe for a safe positional entry. The path of least resistance is currently down.

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## Step 3: Formulate the Recommendation

**Decision: NO (Do not enter now).**

The probability of a sustained 5-15% move to the upside is low until the market structure repairs itself. Buying now is gambling on a bottom rather than trading a trend.

However, given the deep oversold conditions, a mean-reversion trade may develop soon. Here is the conditional plan to enter:

### Conditional Plan (Wait for Confirmation):

- **Condition to Buy:** The stock must stop making lower lows and reclaim short-term momentum. Look for a **Daily Close above the 20 EMA (approx. 235)**. This typically coincides with the Supertrend flipping to "Buy."
- **Entry Price: INR 235.00 - INR 236.00** (Only after a confirmed daily close above this level).
- **Stop Loss: INR 210.00** (This assumes the current swing low holds; adjust to the most recent swing low at the time of entry).
- **Take Profit: INR 252.00 - INR 260.00** (Targeting the Upper Bollinger Band and the breakdown zone of the 200 EMA).
- *Rationale:* This captures the "return to the mean" move once the panic selling subsides.

**Summary for the Trader:** Stay cash or look for shorting opportunities on bounces until INR 235 is reclaimed. The stock is currently structurally broken.

## Candlestick Classification Analysis

Based on the **Candlestick Classification System** provided in the report and the visual evidence from the charts (specifically Pages 20 and 21), here is my analysis as a seasoned Price Action Trader.

### 1. Current Classification Analysis: "No Control" (Score: 0)

According to Page 20, the latest candlestick classification is **"No Control"**. Let's deconstruct what this means using the provided algorithm:

- **Step 1 (Base Score):** The body size is likely **< 0.5 ATR**. The market is compressing. The spread between the Open and Close is negligible compared to the stock's recent volatility.
- **Step 2 & 3 (Wicks & Position):** The presence of wicks on both sides (visible on the far right of the Page 21 chart) indicates that both buyers tried to push up and sellers tried to push down during the session, but neither succeeded. This results in a "Close" near the middle of the range.
- **Step 4 (Volume):** The volume on these recent "No Control" days has likely normalized or dropped below the 1.3x average threshold (after the massive spike seen a few days prior). This removes the "Conviction Multiplier," leaving the score at 0.

**Trader's Interpretation:** The market is currently in a state of **equilibrium** or **shock** following a significant volatility event. The "No Control" signal here is not a peaceful doji; it is an "aftermath" doji. The market is catching its breath after a violent sell-off.

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## 2. The Context: Trend Score and Volume

**Recent Trend Score (10-day avg): 0.10** This score is effectively **Neutral**.

- It is not negative (Seller Control), which means the aggressive selling pressure has temporarily paused.
- However, it is nowhere near the +1.0 or +2.0 needed to confirm a reversal.
- A score of 0.10 in a downtrend indicates a **"Dead Cat Bounce"** or a **Bear Flag formation**. It implies that while sellers aren't pushing lower *right now*, buyers are too weak to stage a recovery.

**Volume Analysis (Step 4 Logic):** Looking at the volume pane on Page 21, there is a **massive red volume tower** preceding the current price action. This indicates **Institutional Distribution**. Smart money exited aggressively. The current lower volume on the "No Control" candles suggests that retail traders are now left holding the bag, unsure of the next move.

## 3. Price Action Anatomy (Chart Page 21)

- **The Breakdown:** The chart shows a transition from "Buyer Control" (Green) to a sudden, violent shift to "Seller Strong Control" (Dark Red bar) and "Seller Control" (Light Red bars) leading the price from ~260 down to ~214.
- **The Trap:** Notice the grey "No Control" candles are the dominant feature (124 counts total). This suggests WIPRO.NS spends most of its time chopping. However, the *direction* is determined by the rare "Strong Control" days. The most recent "Strong" signal was bearish.

## 4. Prediction and Future Price Direction

**Verdict: Bearish Continuation (Downside likely)**

**Why?** In candlestick analysis, a "No Control" (Doji/Spinning Top) candle appearing in the context of a "Strong Downtrend" (Page 6 status) acts as a continuation pattern, not a reversal pattern.

The market logic is as follows: 1. **Sellers took control** aggressively (Big Red Candle + High Volume). 2. **Price fell** significantly. 3. **Current "No Control"**: Sellers are taking profit/resting. Buyers are hesitant. 4. **Future Move:** Unless a "Buyer Strong Control (+2)" candle appears immediately with high volume (>1.3x) to absorb the overhead supply, the path of least resistance is **DOWN**.

**Key Levels to Watch:** \* **Upside Cap:** Any rally toward **230-234** (the breakdown zone) will likely face renewed selling pressure (Step 3: Long upper wicks would confirm rejection here). \* **Downside Target:** The price is likely to test the psychological support at **200**.

**Trading Stance:** Do not buy the "No Control" signal. Wait for the range to break. The probability favors a break of the low of the current consolidation, leading to a lower low.

## News & Analyst Targets

# Stock Analysis Report

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Here is the latest research and information on **WIPRO** for the week ending **February 14, 2026**.

## 1) Latest News for WIPRO This Week

- **Salary Hikes Announced:** Wipro has officially announced salary increments for its employees effective **March 1, 2026**. This comes after a delay in the usual cycle, signaling a move to retain talent despite a cautious demand environment.
- **Interim Dividend Payment:** The company declared an interim dividend of **INR 6 per share**. Eligible shareholders (those on record as of Jan 27) are expected to receive payment by February 14, 2026.
- **Stock Hits 52-Week Low:** Wipro's stock price has come under significant pressure this week, hitting a new **52-week low** (trading around the INR 209-INR 218 levels). This decline is part of a broader sell-off in the Indian IT sector.
- **100% Variable Pay:** In a positive move for employee morale, Wipro announced a 100% variable pay payout for the third quarter (Q3) of FY26.

## 2) Brokerage Upgrades & Downgrades

- **Downgrade (Morgan Stanley):** Morgan Stanley has downgraded Wipro to **"Underweight"** (from Equal-weight). They cited concerns over a sluggish exit rate in organic growth and a slower conversion of deal wins into revenue.
- **Upgrade/Buy Call (Choice Equity Broking):** In contrast to the global view, domestic firm Choice Equity Broking issued a fresh recommendation on Feb 9, 2026, seeing value at current lows. They see a potential upside with a target of **INR 285**.
- **Consensus View:** The broader analyst community remains cautious. While some domestic analysts see value after the correction, global brokerages are largely maintaining "Hold" or "Sell/Reduce" ratings due to near-term growth headwinds.

## 3) Indirect Impacts & Market Sentiment

- **AI Disruption Fears:** A major factor dragging down Wipro (and peers like Infosys and TCS) this week is renewed fear regarding Artificial Intelligence. News of **Anthropic's** advanced new AI product has reignited concerns that AI could automate entry-level coding and BPO tasks, potentially eroding the traditional revenue models of Indian IT service firms.
- **ADR Sell-Off:** Wipro's American Depositary Receipts (ADRs) listed in the US saw a sharp drop (~5-7%) earlier in the week. This negative sentiment from US investors often spills over into the Indian domestic market the following day.
- **Global Tech Weakness:** High interest rate concerns in the US and a correction in global technology stocks have led to foreign investors reducing their exposure to Indian IT stocks this week.

## 4) Latest Analyst Targets (February 2026)

Brokerage Firm	Rating / Action	Target Price (INR )	Key Comments
Choice Equity	Buy	285	Sees value at 52-week lows; strong upside potential (~24%).
CLSA	Hold	303	Maintained Hold rating; concerns on growth vs. peers.
Prabhudas Lilladher	Hold	260	Retained Hold; flagged execution challenges in large deals.

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Brokerage Firm	Rating / Action	Target Price (INR )	Key Comments
Morgan Stanley	Underweight	242	Downgraded from Equal-weight; cites weak organic growth outlook.
Jefferies	Underperform	220	Highlights softer deal bookings and margin pressure.
Investec	Sell	290	Expects improved capital allocation but sees growth risks.

*Note: Target prices are based on the most recent available reports as of Feb 2026 and subject to change with market volatility.*

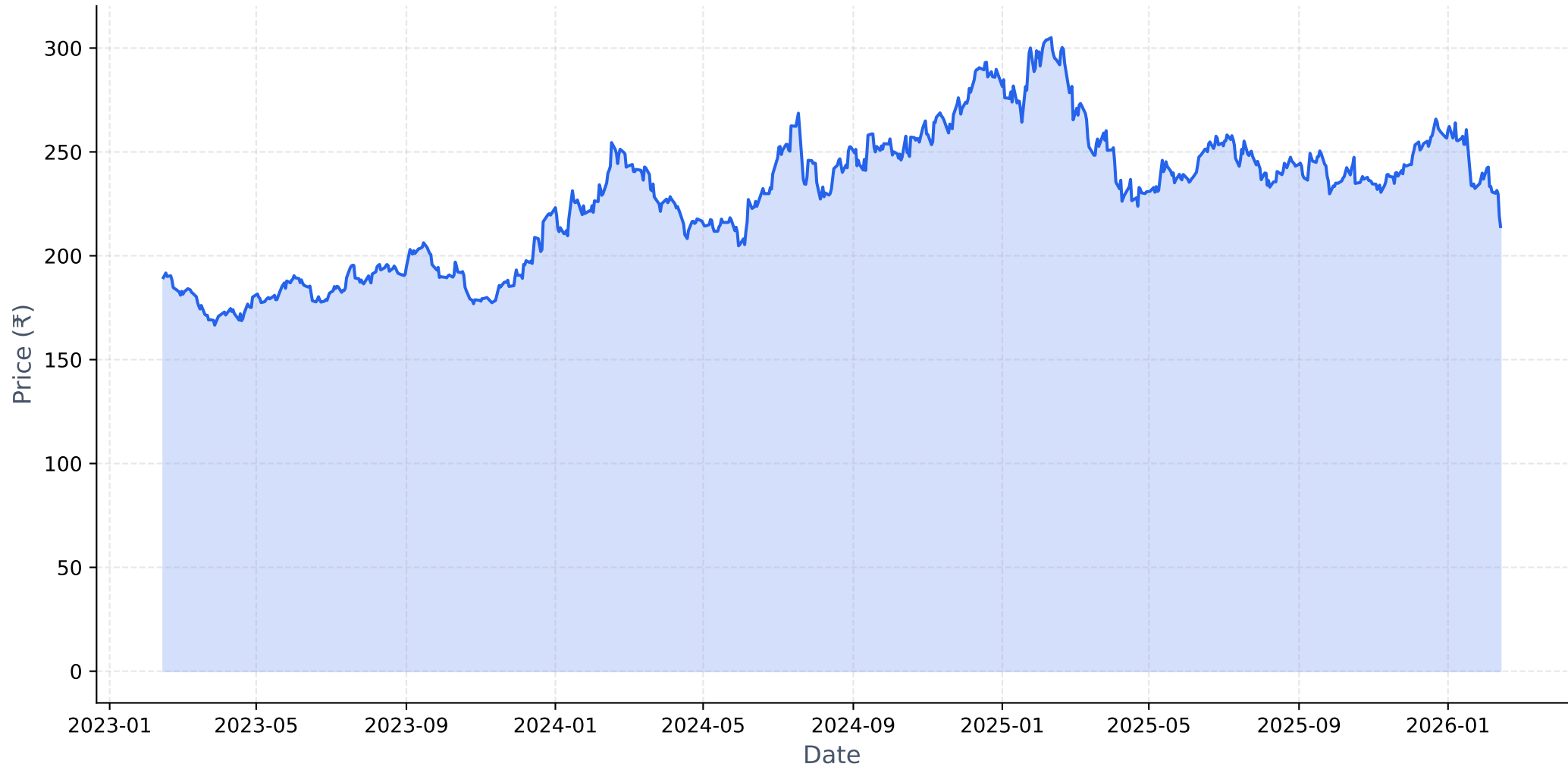
# Stock Detailed Analysis Report

**WIPRO.NS**

Current Price: ₹214.09

Generated: 2026-02-14 10:09

# WIPRO.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	-0.75%	4.05%
Net Income	Yes	Yes	18.92%	2.44%
ROE	No	Yes	7.66%	-5.12%
EPS	Yes	Yes	20.31%	3.97%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	3.78%	1.38%
Net Income	No	-3.92%	-1.68%
ROE	No	-7.78%	-2.68%
EPS	Yes	4.56%	4.56%



# WIPRO.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	<b>Weakening Leader</b>
RS Score:	48.9/100
:	

## == RS RATIOS ==:

1M RS:	<b>0.987 [Neutral]</b>
3M RS:	<b>1.013 [Leader]</b>
6M RS:	<b>0.956 [Neutral]</b>
1Y RS:	<b>0.924 [Neutral]</b>
:	

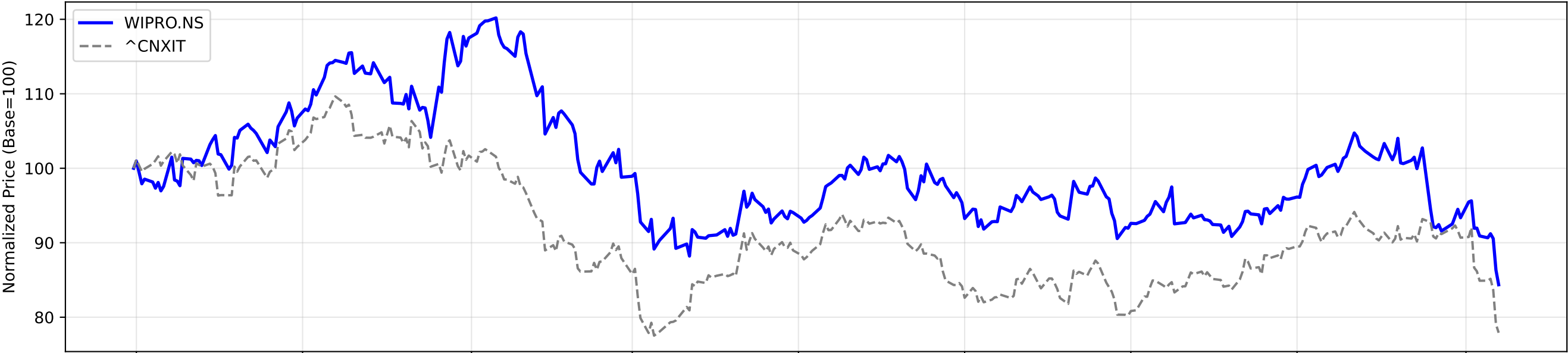
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

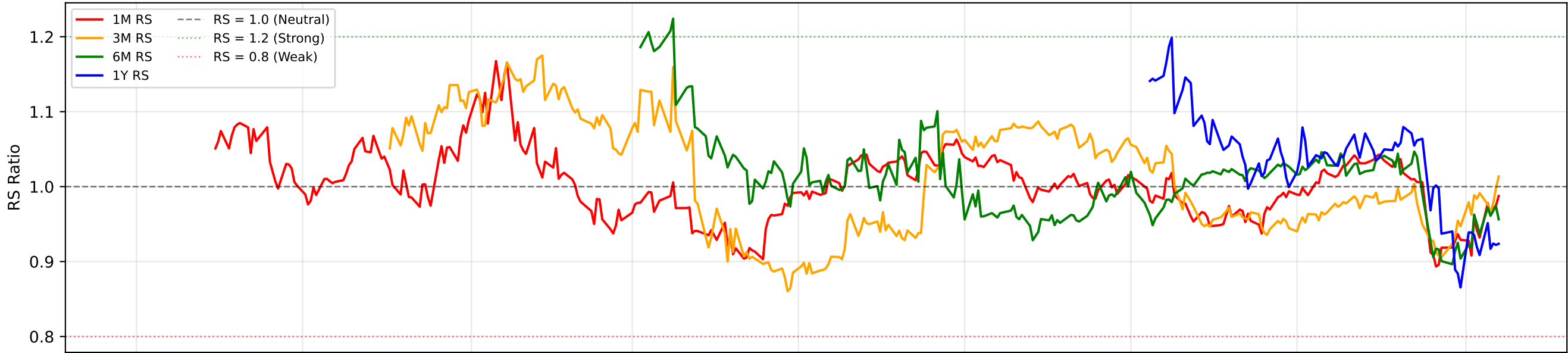
## SIGNAL CRITERIA::

✗ Emerging RS:	<b>Not accelerating</b>
✓ Medium-term Lagging:	6M=0.956, 1Y=0.924 ( $\leq 1.0$ )
✗ Performance Improving:	<b>Not improving</b>

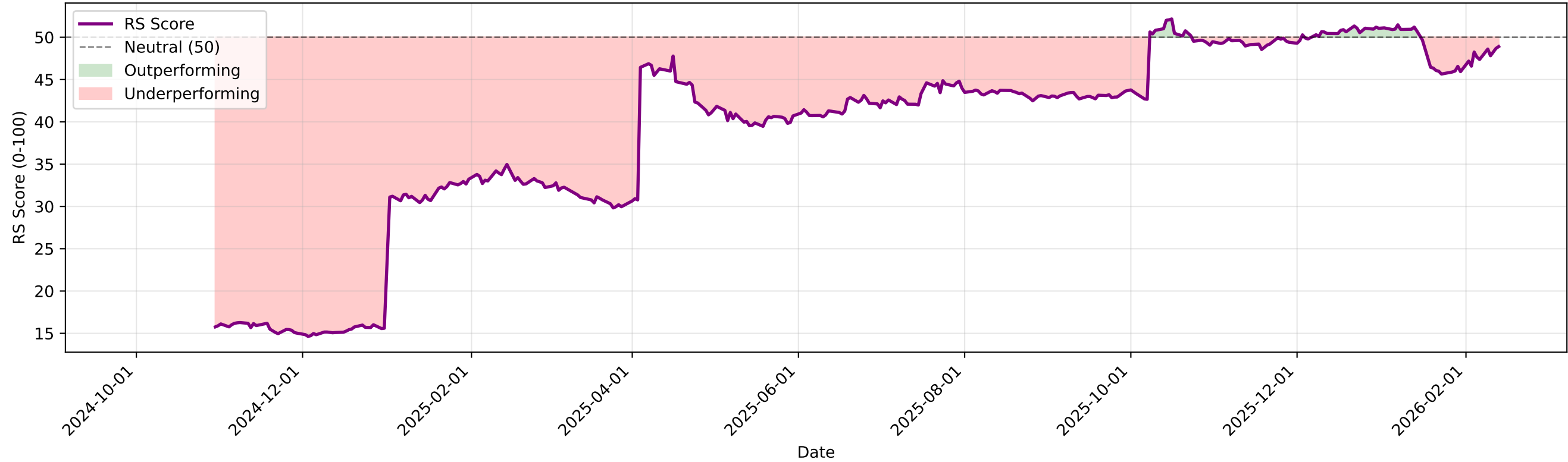
Relative Strength Analysis: WIPRO.NS vs ^CNXIT  
Classification: Weakening Leader  
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



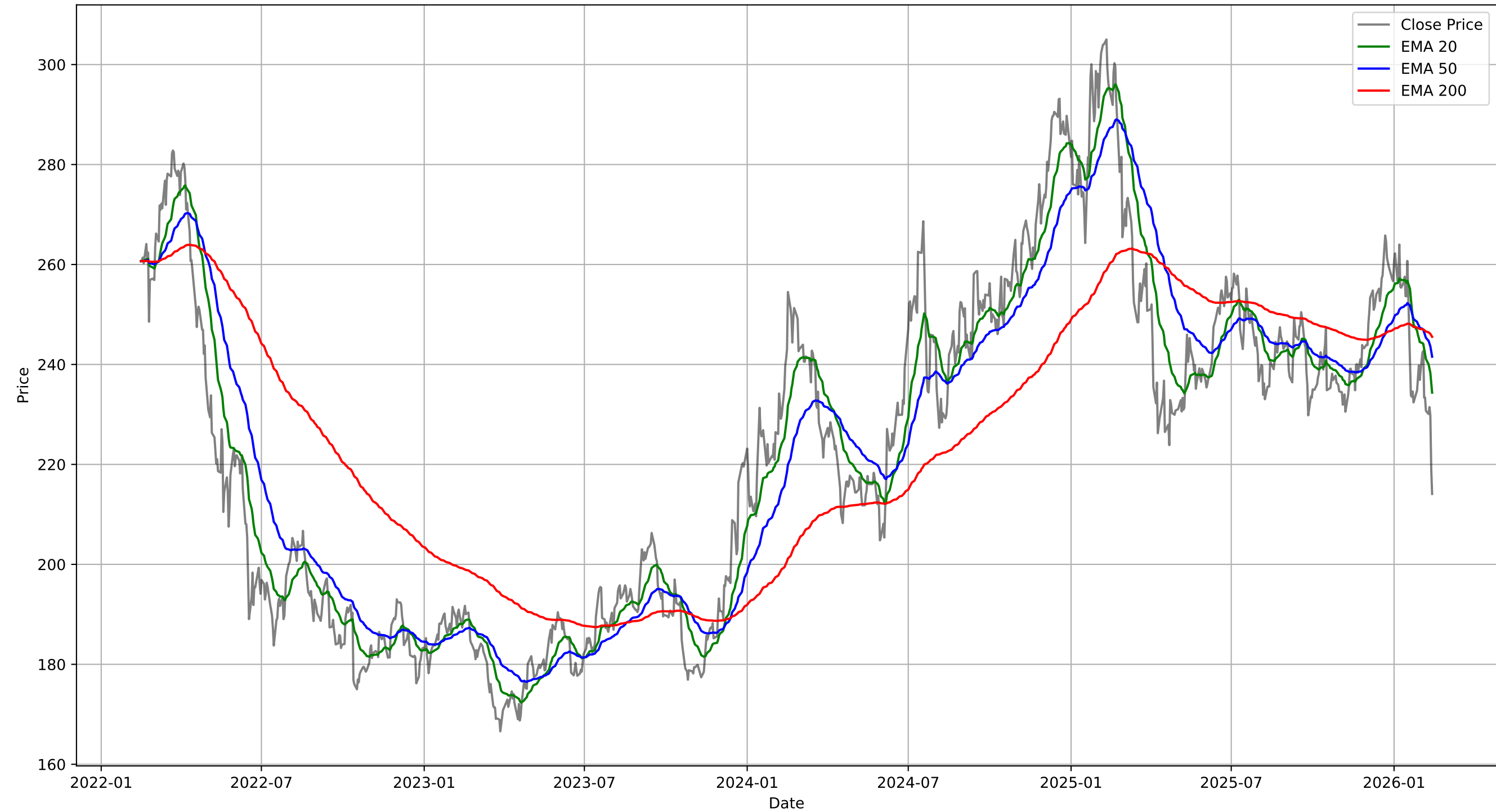
RS Composite Score Timeline



## WIPRO.NS - EMA Crossover Summary

EMA 20:	234.36
EMA 50:	241.56
EMA 200:	245.53
Trend Status:	<b>Strong Downtrend</b>

WIPRO.NS EMA Crossover Analysis



## WIPRO.NS - Bollinger Bands Summary

<b>Current Price:</b>	214.09
<b>Upper Band:</b>	252.96
<b>Middle Band (SMA 20):</b>	234.53
<b>Lower Band:</b>	216.11
<b>%B:</b>	-0.0547
<b>Band Width:</b>	0.1571
<b>Status:</b>	Below Lower Band
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2026-01-21 00:00:00+05:30</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2026-01-22 00:00:00+05:30</b>

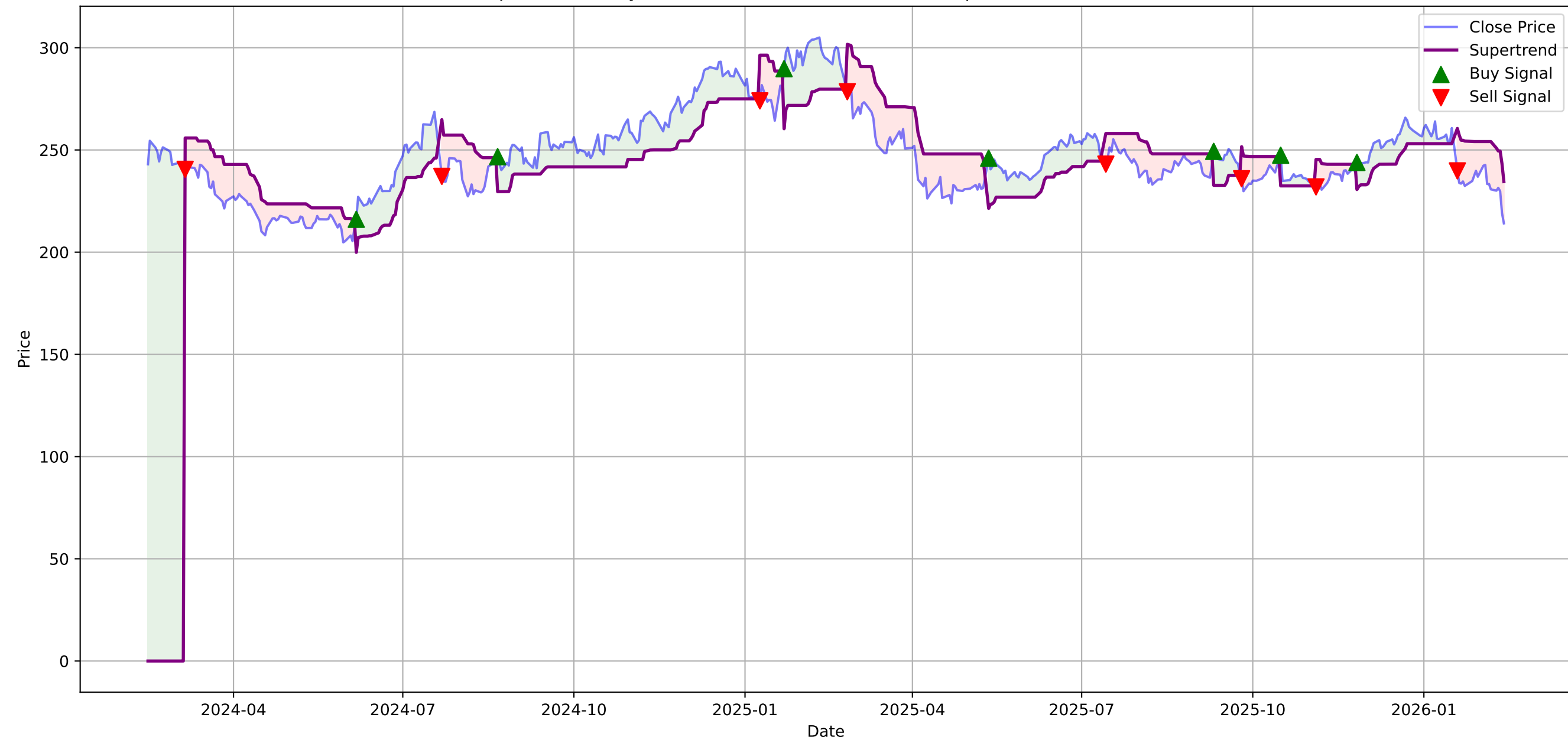
WIPRO.NS Bollinger Bands (20, 2) Analysis



## WIPRO.NS - Supertrend Summary

Status:	<b>DOWNTREND (Sell)</b>
Supertrend Value:	234.53
Signal Identified On:	2026-01-19

Supertrend Analysis for WIPRO.NS (Period: 14, Multiplier: 3.0, Interval: 1d)





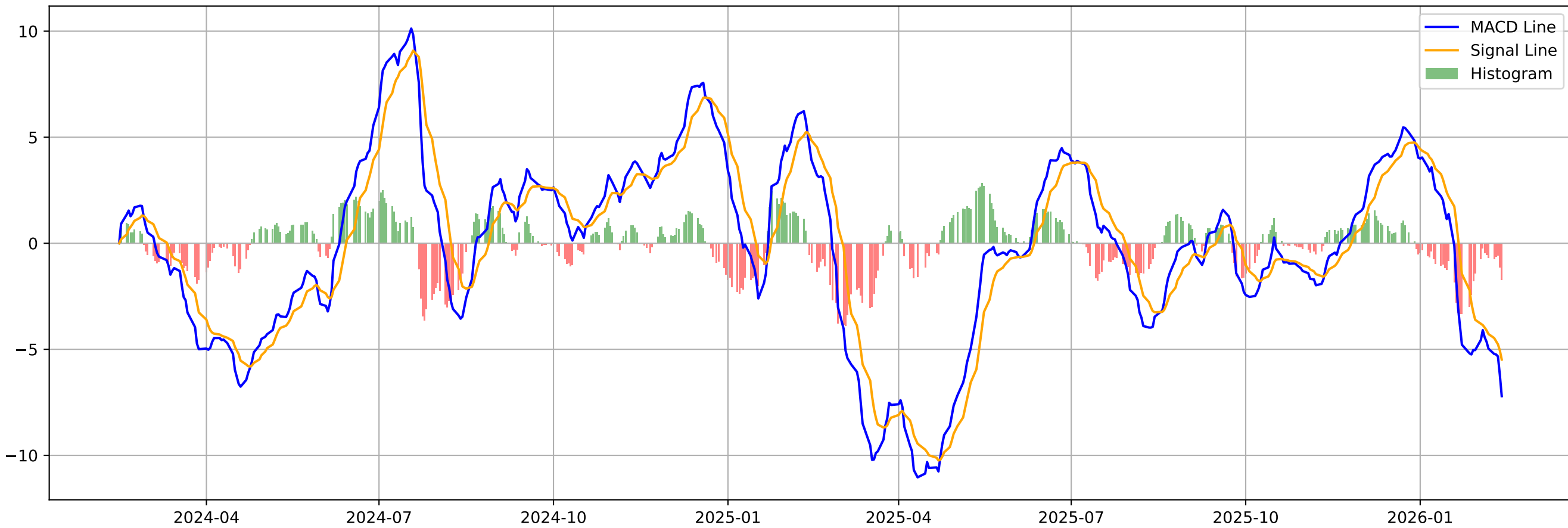
## WIPRO.NS - MACD Summary

MACD Line:	-7.21
Signal Line:	-5.48
Histogram:	-1.73
Trend:	<b>Bearish</b>
Momentum:	<b>Strengthening</b>
Signal:	None

WIPRO.NS Price



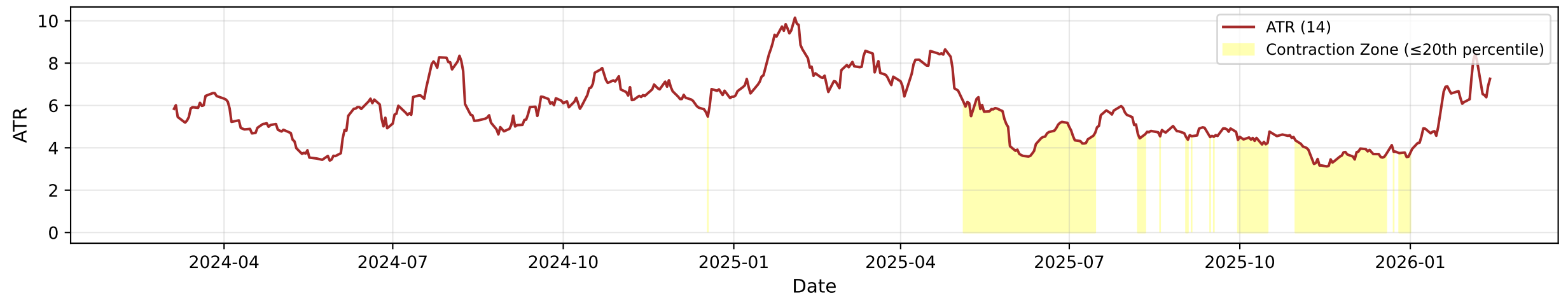
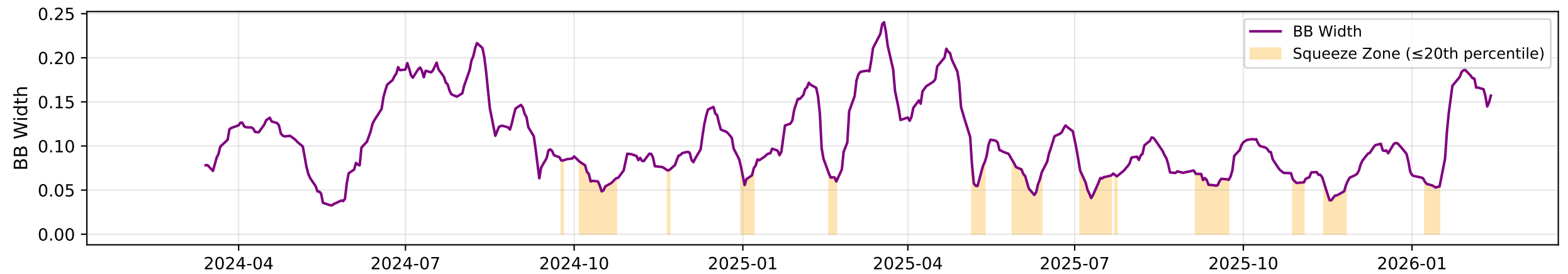
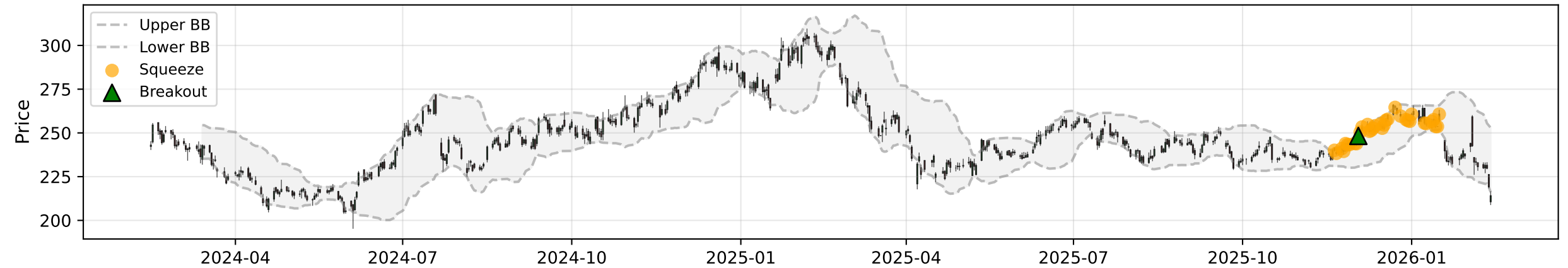
WIPRO.NS MACD (12, 26, 9)



## WIPRO.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.1571
<b>ATR:</b>	7.2600
<b>Total Signals:</b>	35
<b>Signal 1:</b>	BB Squeeze at 2026-01-12 00:00:00+05:30 (Price: 256.48)
<b>Signal 2:</b>	BB Squeeze at 2026-01-13 00:00:00+05:30 (Price: 257.55)
<b>Signal 3:</b>	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 253.65)
<b>Signal 4:</b>	BB Squeeze at 2026-01-15 00:00:00+05:30 (Price: 253.65)
<b>Signal 5:</b>	BB Squeeze at 2026-01-16 00:00:00+05:30 (Price: 260.72)

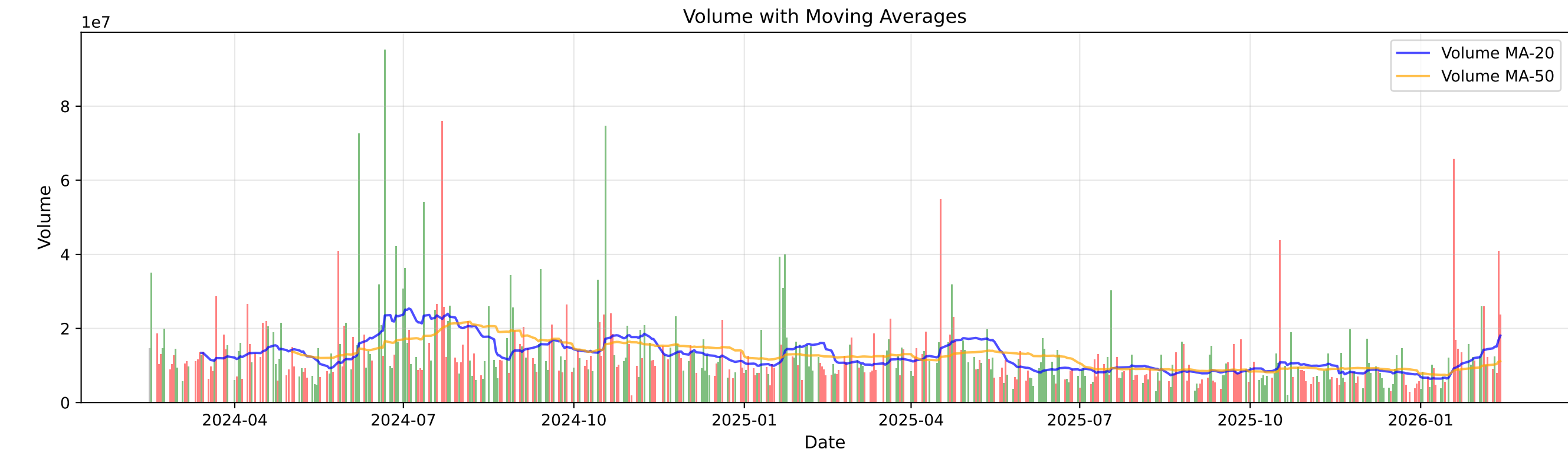
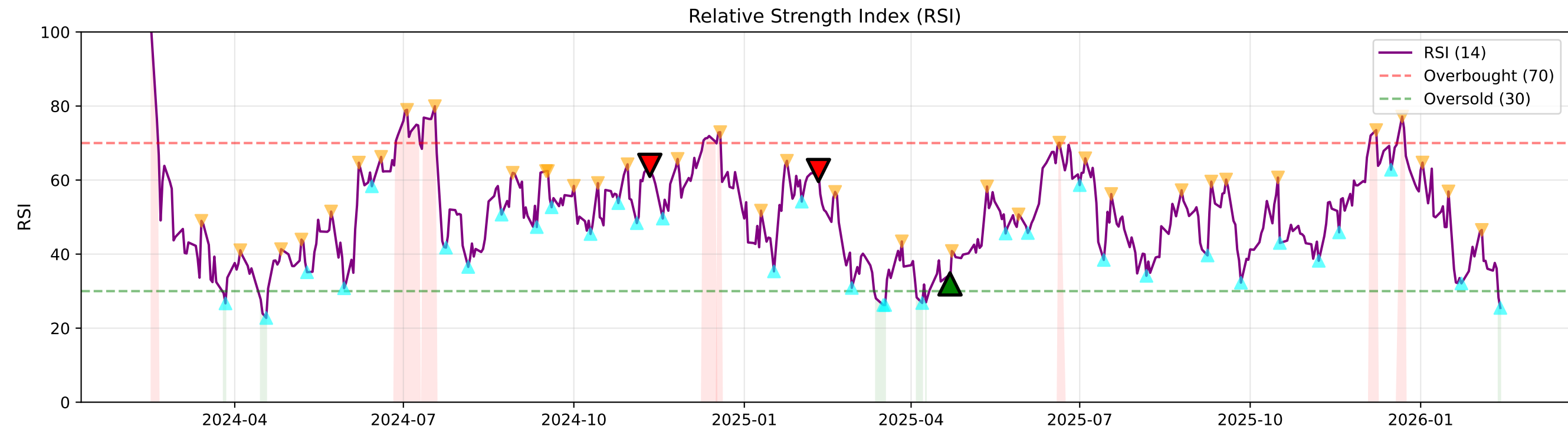
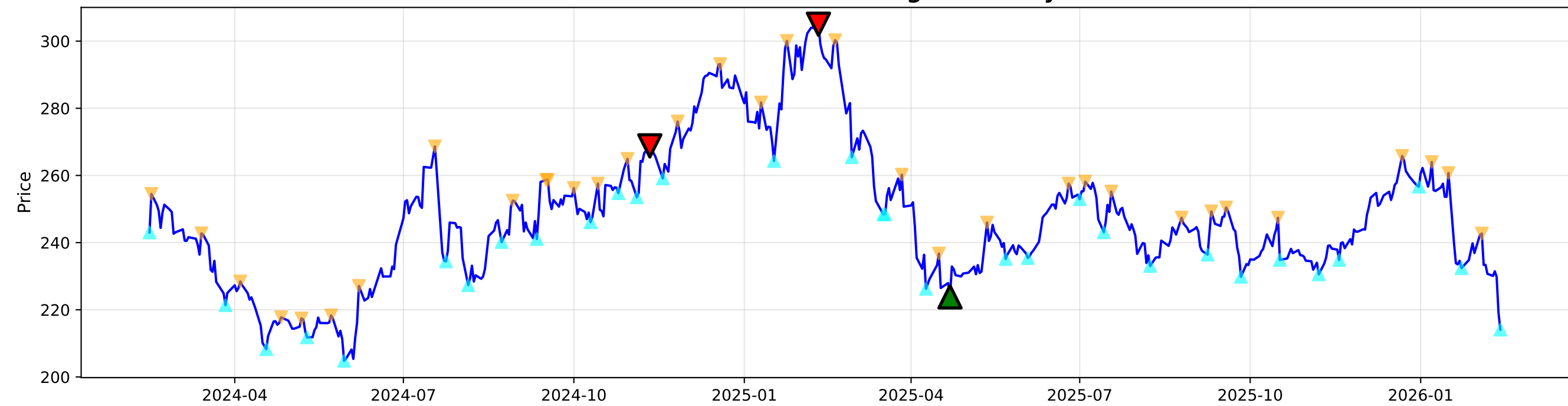
# WIPRO.NS - Volatility Squeeze Analysis



## WIPRO.NS - RSI-Volume Summary

<b>Current RSI:</b>	25.47
<b>Current Volume:</b>	23721186
<b>Volume MA 20:</b>	18060450
<b>Bullish Divergences:</b>	1
<b>Bearish Divergences:</b>	2
<b>Bullish Div 1:</b>	Date: 2025-04-22 00:00:00+05:30, Price: 223.85
<b>Bearish Div 1:</b>	Date: 2024-11-11 00:00:00+05:30, Price: 268.80
<b>Bearish Div 2:</b>	Date: 2025-02-10 00:00:00+05:30, Price: 305.02

# WIPRO.NS RSI-Volume Divergence Analysis



# WIPRO.NS - Volume Analysis

## == VOLUME ANALYSIS ==:

Status:

**21 Signals Detected**

:

**2025-10-03 [-]:**

Distribution Day

**2025-11-07 [+]:**

**Selling Exhaustion (Bullish Div)**

**2025-12-02 [-]:**

Distribution Day

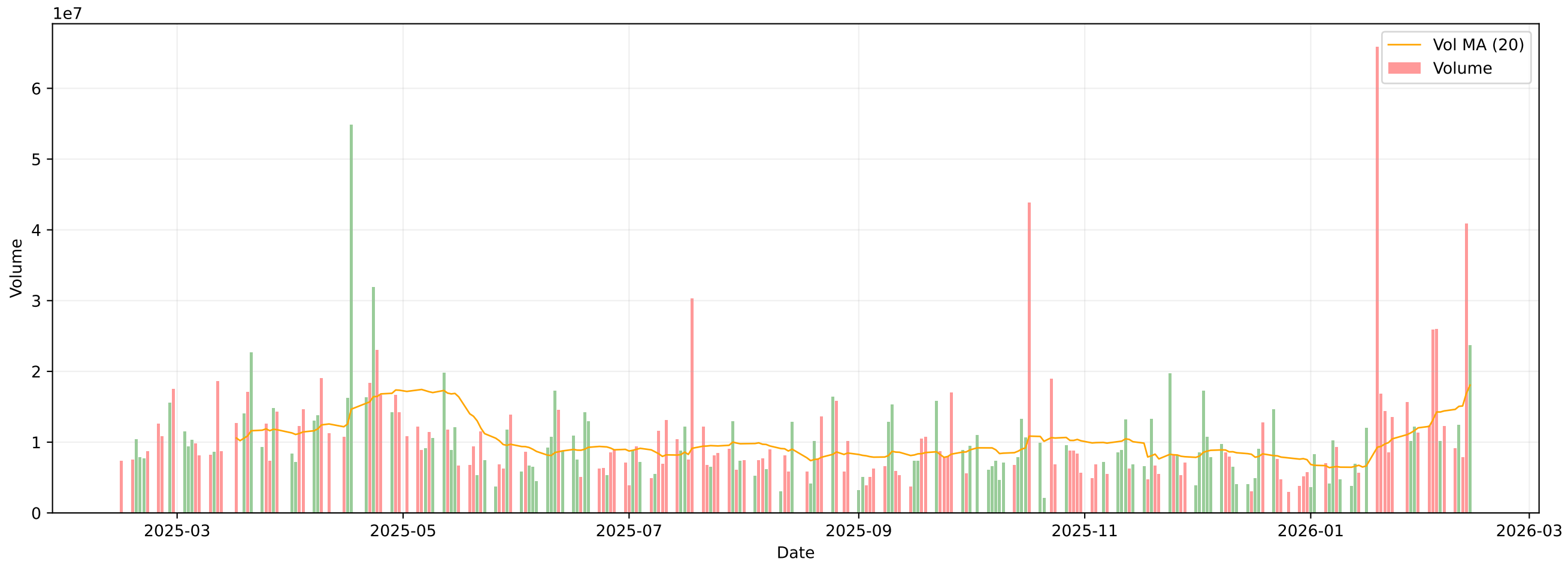
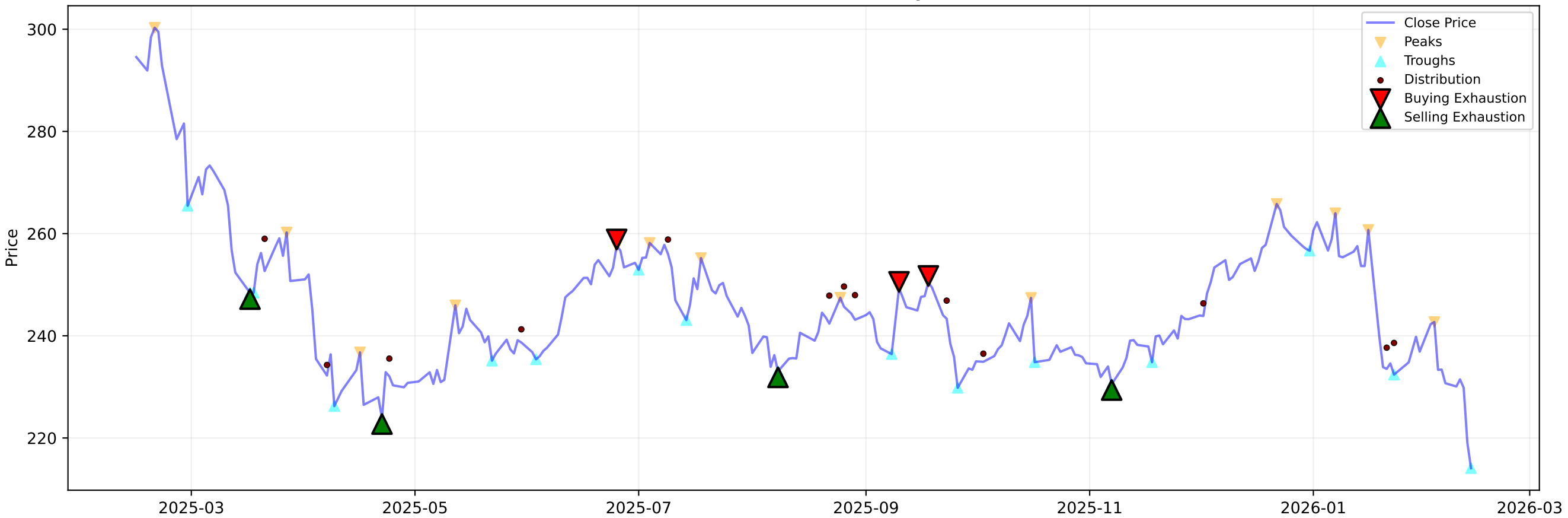
**2026-01-21 [-]:**

Distribution Day

**2026-01-23 [-]:**

Distribution Day

# WIPRO.NS - Volume Analysis





# WIPRO.NS - Candlestick Classification Summary

## == CANDLESTICK CLASSIFICATION ==:

**Latest Classification:** **No Control**

**Recent Trend Score (10-day avg):** 0.10

:

### **Distribution:**

**No Control:** 124

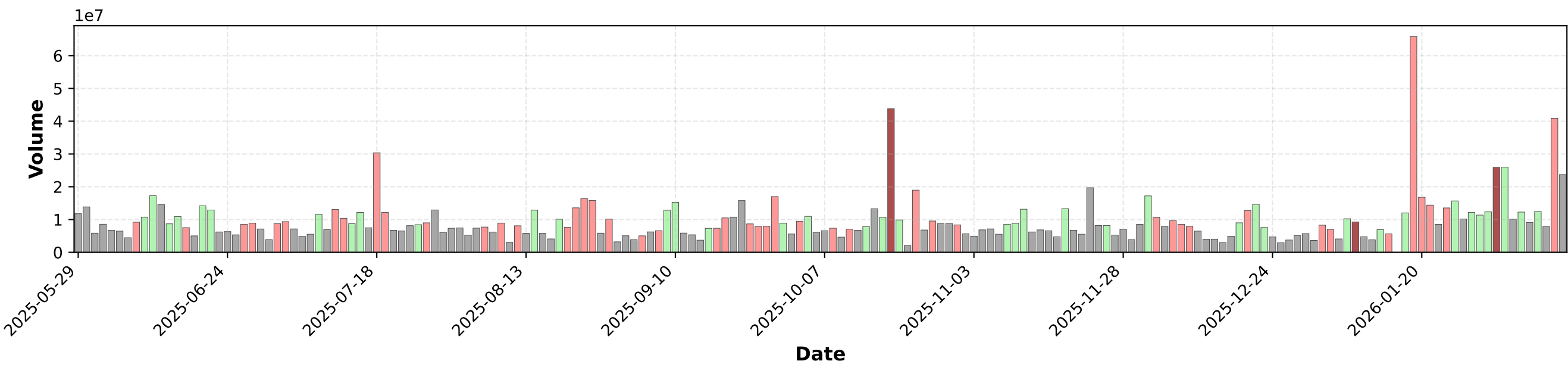
**Seller Control:** 54

**Buyer Control:** 45

**Seller Strong Control:** 3

**Buyer Strong Control:** 2

# WIPRO.NS - Candlestick Classification



## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	260.12	214.09	2026-01-19
1 Day	DOWNTREND (Sell)	234.95	214.09	2026-01-19
15 Min	UPTREND (Buy)	211.17	214.38	2026-02-13

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bullish	Weakening	No Signal

WIPRO.NS - 1 Week (Candlestick + EMAs)



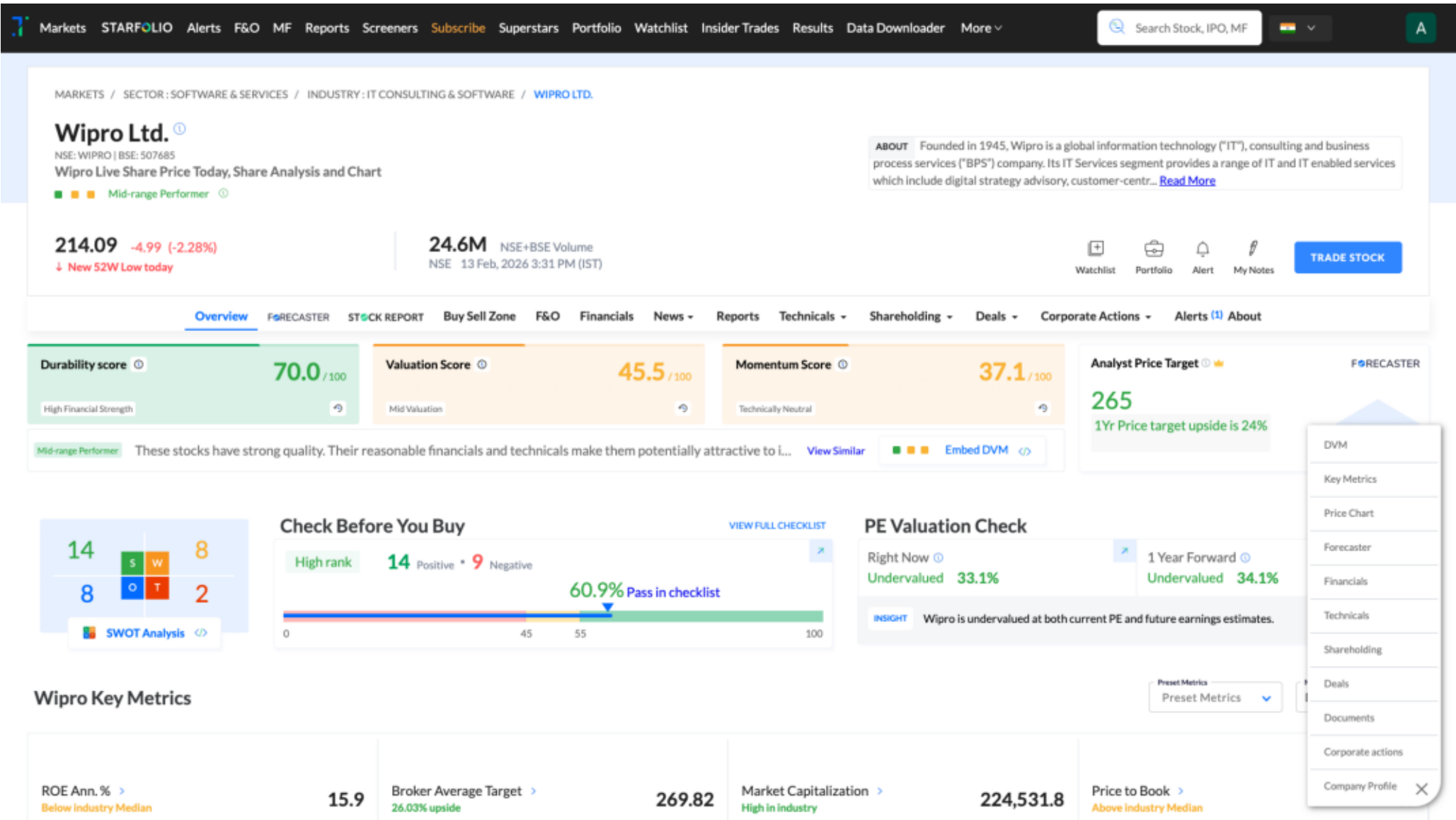
WIPRO.NS - 1 Day (Candlestick + EMAs)



WIPRO.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - WIPRO\_main



# Trendlyne Snapshot - WIPRO\_forecaster

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## Wipro Ltd.

NSE: WIPRO | BSE: 507685

Mid-range Performer

214.09-4.99 (-2.28%)

New 52W Low today

24.6M

NSE+BSE Volume

NSE 13 Feb, 2026 3:31 PM (IST)

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TRADE STOCK

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## Wipro - WIPRO - stock price prediction, stock forecast, target price, analyst ratings from 42 analysts

Wipro has a share price target of Rs 265, revenue growth forecast of 3.7%, and profit growth estimate of 0.6% for FY26, based on top 42 analyst calls.

## Wipro FORECASTER - Analyst Estimates

[FORECASTER DASHBOARD](#)

