

Gemini Stock Analysis Report

Based on the detailed technical and fundamental report provided for **TVSMOTOR.NS**, here is the positional trading analysis.

Step 1: Audit the Data

- **Data Present:**
 - **Price Action:** Daily, Weekly, and 15-minute candlestick charts with EMA overlays (20, 50, 200).
 - **Trend Indicators:** Supertrend, MACD (Daily/Weekly), and ADX/Directional movement proxies.
 - **Volatility:** Bollinger Bands and Volatility Squeeze analysis.
 - **Momentum:** RSI with divergence detection and Relative Strength (RS) against the Auto sector.
 - **Fundamentals:** Revenue, Net Income, ROE, and EPS trends.
 - **Forecasts:** Analyst ratings and target prices.
 - **Data Missing:**
 - **Volume Profile:** While daily volume bars are present, "Volume at Price" (market profile) is missing, which helps identify specific institutional accumulation zones.
 - **Option Chain:** No Open Interest (OI) data to identify derivatives support/resistance levels.
 - **Confidence Level: High.** The report provides a comprehensive multi-timeframe technical view (Weekly/Daily/Intraday) combined with fundamental health checks, allowing for a robust assessment.
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Step 2: Analyze the Setup

Trend & Structure:

- **Primary Trend:** The stock is in a confirmed long-term **Uptrend**. On the Daily chart, Price > 20 EMA > 50 EMA > 200 EMA. The "Golden Cross" occurred significantly in the past, and the stock is trading near all-time highs.
- **Immediate Structure:** The stock is currently consolidating. The 15-minute timeframe (Page 18 & 19) signals a **DOWNTREND**, and the stock is labeled a "**Weakening Leader**" in Relative Strength analysis (Page 4 & 5). This suggests short-term exhaustion.

Momentum & Signals:

- **Bearish Divergence:** Page 16 and 17 explicitly flag a **Bearish Divergence** on the RSI. While price made higher highs recently, RSI made lower highs. This is a classic warning sign of a pending pullback or sideways correction.
- **MACD:** The Daily MACD is **Bullish** but "Momentum Weakening" (Page 12), and the Weekly MACD status is listed as **Bearish** (Page 18). This conflict between timeframes often leads to chop/volatility.
- **Support Levels:** The price (3759) is hovering just above the 20 EMA (3727). Stronger support lies at the **Supertrend (3665)** and the **50 EMA (3632)**.

Risk Assessment:

- Entering at the Current Market Price (CMP) of 3759.20 is risky. The stock is extended from the 200 EMA, volume is average, and the "Weakening Leader" status suggests capital might be rotating temporarily into other stronger auto stocks.
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Step 3: Formulate the Recommendation

Recommendation: NO Do not enter a long position at the current price of 3759.20.

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Reasoning: The presence of **RSI Bearish Divergence** combined with a **Weekly Bearish MACD** signal suggests the stock needs to cool off. The 15-minute timeframe is already in a downtrend. Entering now offers a poor Risk:Reward ratio, as you would be buying into fading momentum.

Conditional Plan (The "Dip Buy" Strategy): Since the primary trend is strongly bullish (Fundamental and Technical), we want to buy the correction. We will wait for the price to retreat to the "Value Zone" where institutional buyers (mean reversion traders) typically step in.

- **Condition to Buy:** Wait for the price to pull back and touch the **3630-3665** zone (confluence of the Daily 50 EMA and the Daily Supertrend). Look for a bullish candlestick pattern (e.g., Hammer or Green Candle closing back above previous day high) in this zone to confirm support.
- **Entry Price: 3650.00** (Limit Order in the support zone).
- **Stop Loss: 3515.00** (Closing Basis).
 - *Rationale:* This places the stop below the Lower Bollinger Band (3521) and the psychological 3550 level. A break below here invalidates the intermediate uptrend.
- **Take Profit: 4050.00**
 - *Rationale:* This targets a break of the current high (~3880) and a Fibonacci extension move to the psychological 4000+ level (~11% gain from entry).

Trade Metrics: * **Upside Potential:** ~11% * **Downside Risk:** ~3.7% * **Risk/Reward Ratio:** 1:3 (Excellent)

News & Analyst Targets

Current time is **Saturday, January 10, 2026**.

As a stock research analyst, I have compiled the latest research and market intelligence for **TVS Motor Company (TVSMOTOR)**.

1. Latest News for TVSMOTOR (This Week: Jan 4 - Jan 10, 2026)

The stock has been in focus due to strong operational performance and new product announcements. * **Record December Sales:** TVS Motor reported a massive **50% year-on-year jump** in total sales for December 2025, clocking **4.81 lakh units** (vs. 3.21 lakh units in Dec 2024). This surge was led by a 54% growth in domestic two-wheeler sales. * **New Product Launch (Jan 7, 2026):** The company launched the **TVS NTORQ 150**, its first 150cc scooter, priced between **INR 1.09 lakh and INR 1.18 lakh**. This marks a strategic entry into the premium scooter segment to rival competitors like the Yamaha Aerox. * **Board Meeting Scheduled:** The company announced a board meeting on **January 28, 2026**, to consider and approve the unaudited financial results for the quarter ending December 31, 2025 (Q3 FY26). * **Stock Performance:** Shares hit a fresh **52-week high of INR 3,908.95** early this week (Jan 5) following the robust sales data, signaling strong investor confidence.

Note on Rapido Stake Sale: You may see reports about TVS Motor selling its stake in Rapido for ~INR 288 crore. Please note this transaction actually occurred in **November 2025** and is being re-circulated in some year-end reviews; it is *not* a new development from this week.

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2. Brokerage Upgrades & Rating Changes

Sentiment from the street is largely **bullish** following the December volume data. * **Motilal Oswal** has issued a **BUY** rating (Jan 6, 2026), citing the company's outperformance of the broader auto industry and strong product pipeline. * **Nuvama Institutional Equities** has maintained a **BUY** rating (Jan 8, 2026), raising expectations for Q3 revenue growth to ~35% YoY. * **Yes Securities** has recommended an **ADD** rating, maintaining a positive stance but with slightly lower upside potential compared to other brokerages.

3. Indirect News Impacting TVSMOTOR

Several macroeconomic and industry-wide factors are influencing the stock: * **Rising Input Costs (Aluminum)**: Aluminum prices have spiked to ~\$3,000/tonne globally and **INR 315/kg** in India this week. As aluminum is a key raw material for engine components and wheels, this could exert short-term pressure on margins if not passed on to customers. * **Regulatory Change (ABS Mandate)**: Effective **January 2026**, the Indian government has mandated **Anti-lock Braking Systems (ABS)** for all two-wheelers (including those below 125cc). While this increases safety, it also raises the cost of production per unit. * **Union Budget Expectations**: With the Union Budget approaching in February, there is industry buzz around a potential **INR 23,000 crore incentive package** for the auto sector to boost local manufacturing of components (like ADAS and sensors), which would benefit TVS Motor's supply chain.

4. Analyst Price Targets (Markdown Table)

Below are the latest targets released by major brokerages in **January 2026**.

Brokerage Firm	Rating	Target Price (INR)	Potential Upside*	Date of Report
Nuvama Equities	BUY	4,500	~20%	Jan 08, 2026
Motilal Oswal	BUY	4,159	~11%	Jan 06, 2026
Yes Securities	ADD	4,069	~8%	Jan 08, 2026
Trendlyne	BUY	3,899	~4%	Jan 09, 2026
Consensus				

**Upside calculated based on approximate market price of INR 3,760 - INR 3,800 range.*

Analyst Summary: The consensus view is that TVSMOTOR continues to act as a sector leader, justifying a premium valuation due to its EV market share gains and consistent double-digit volume growth.

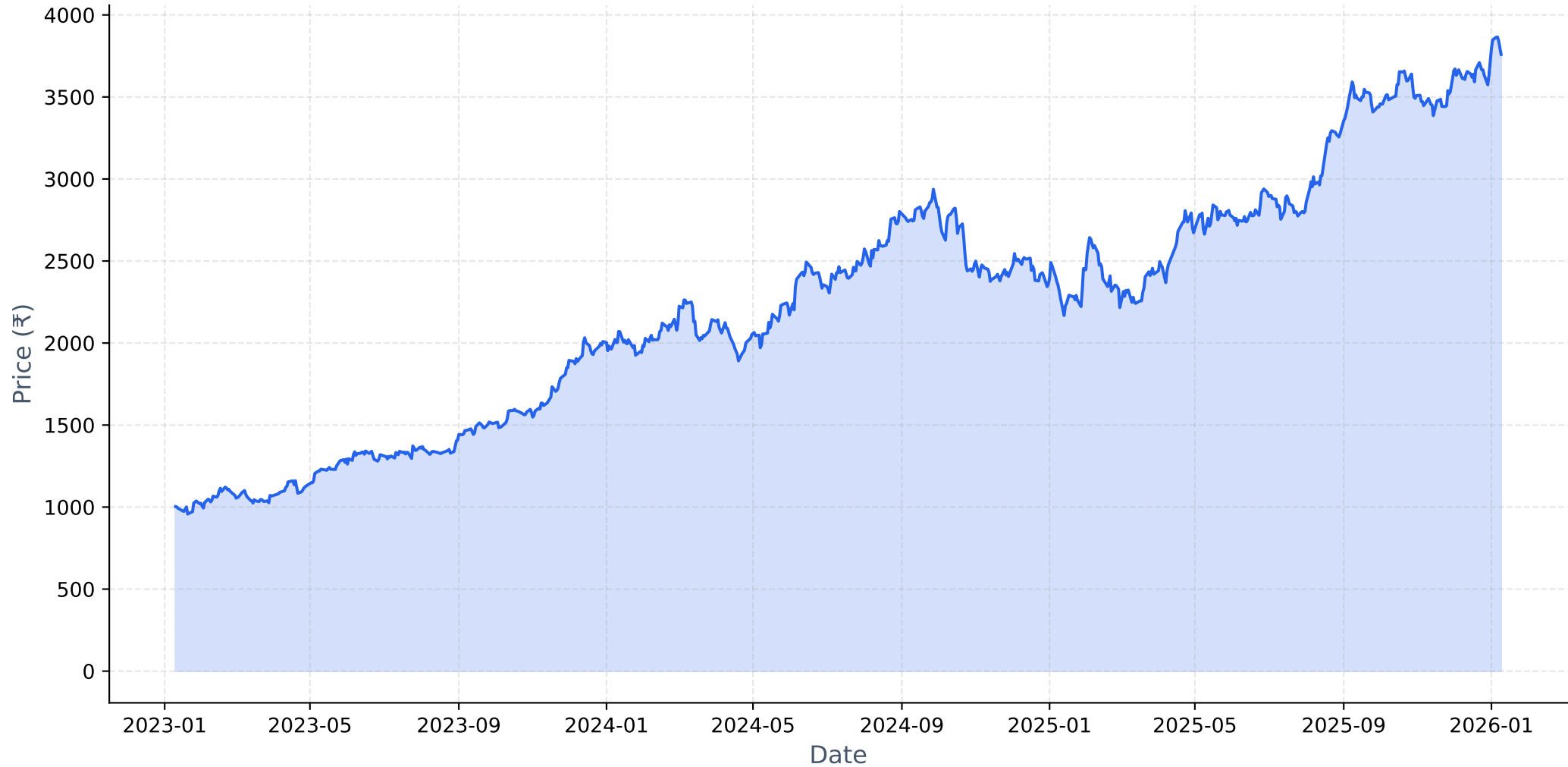
Stock Detailed Analysis Report

TVSMOTOR.NS

Current Price: ₹3759.20

Generated: 2026-01-10 10:09

TVSMOTOR.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	12.91%	20.05%
Net Income	Yes	No	32.57%	43.48%
ROE	Yes	No	5.75%	15.19%
EPS	Yes	No	32.54%	43.48%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	201.91%	36.56%
Net Income	Yes	-5.88%	7.81%
ROE	Yes	5.52%	5.52%
EPS	Yes	0.93%	11.29%

TVSMOTOR.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	Weakening Leader
RS Score:	55.1/100
:	

== RS RATIOS ==:

1M RS:	1.008 [Leader]
3M RS:	1.013 [Leader]
6M RS:	1.159 [Leader]
1Y RS:	1.367 [Strong]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

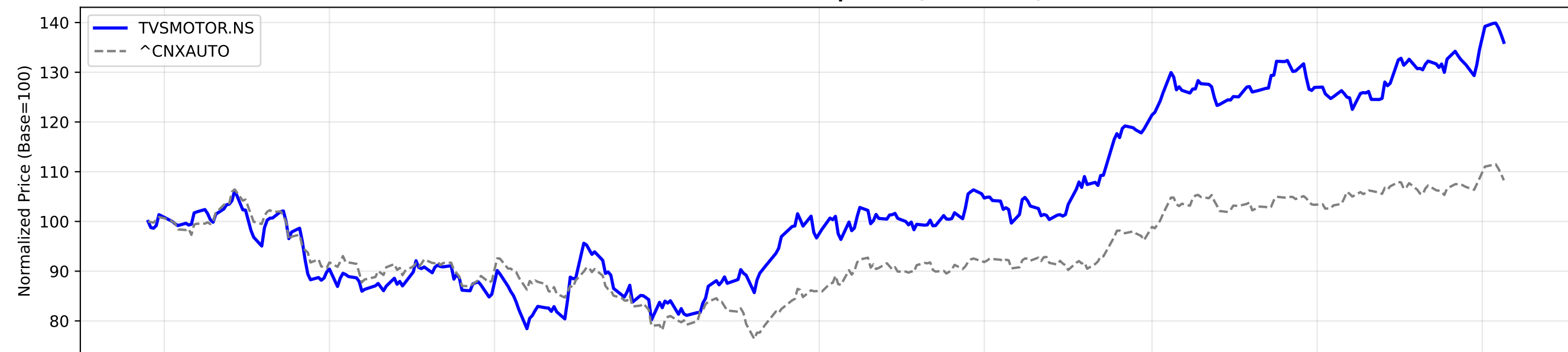
SIGNAL CRITERIA::

X Emerging RS:	Not accelerating
X Medium-term Lagging:	Not lagging
X Performance Improving:	Not improving

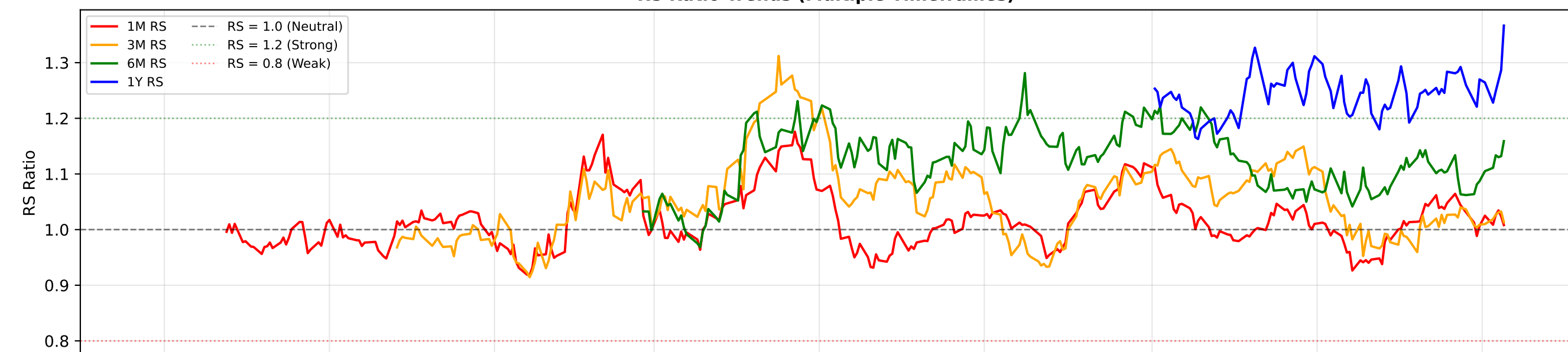
Relative Strength Analysis: TVSMOTOR.NS vs ^CNXAUTO

Classification: Weakening Leader

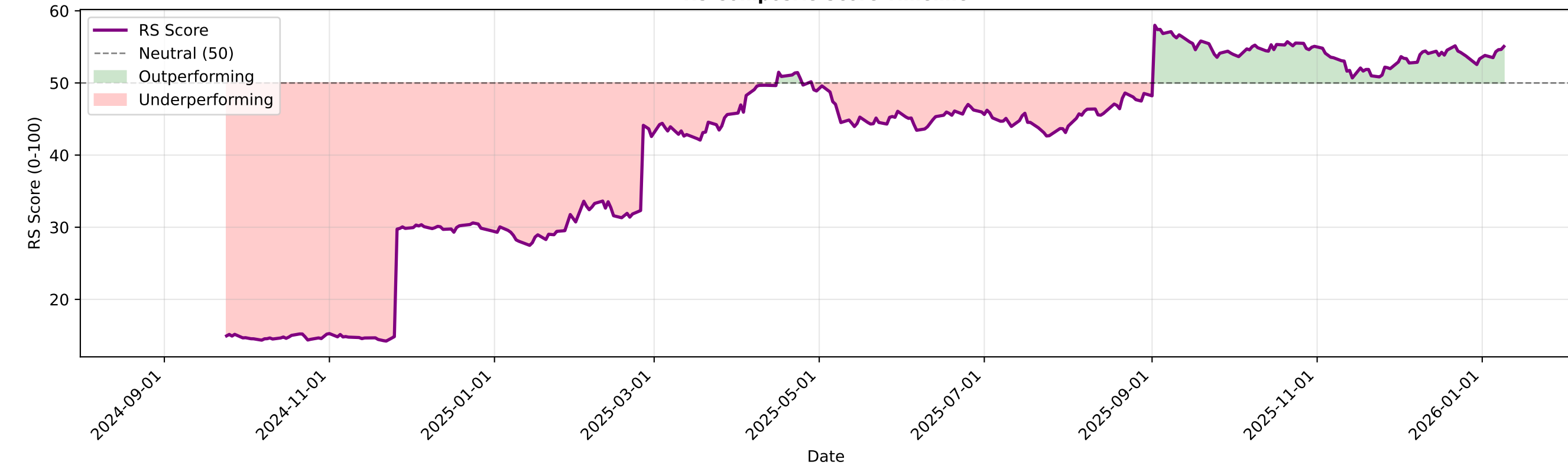
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



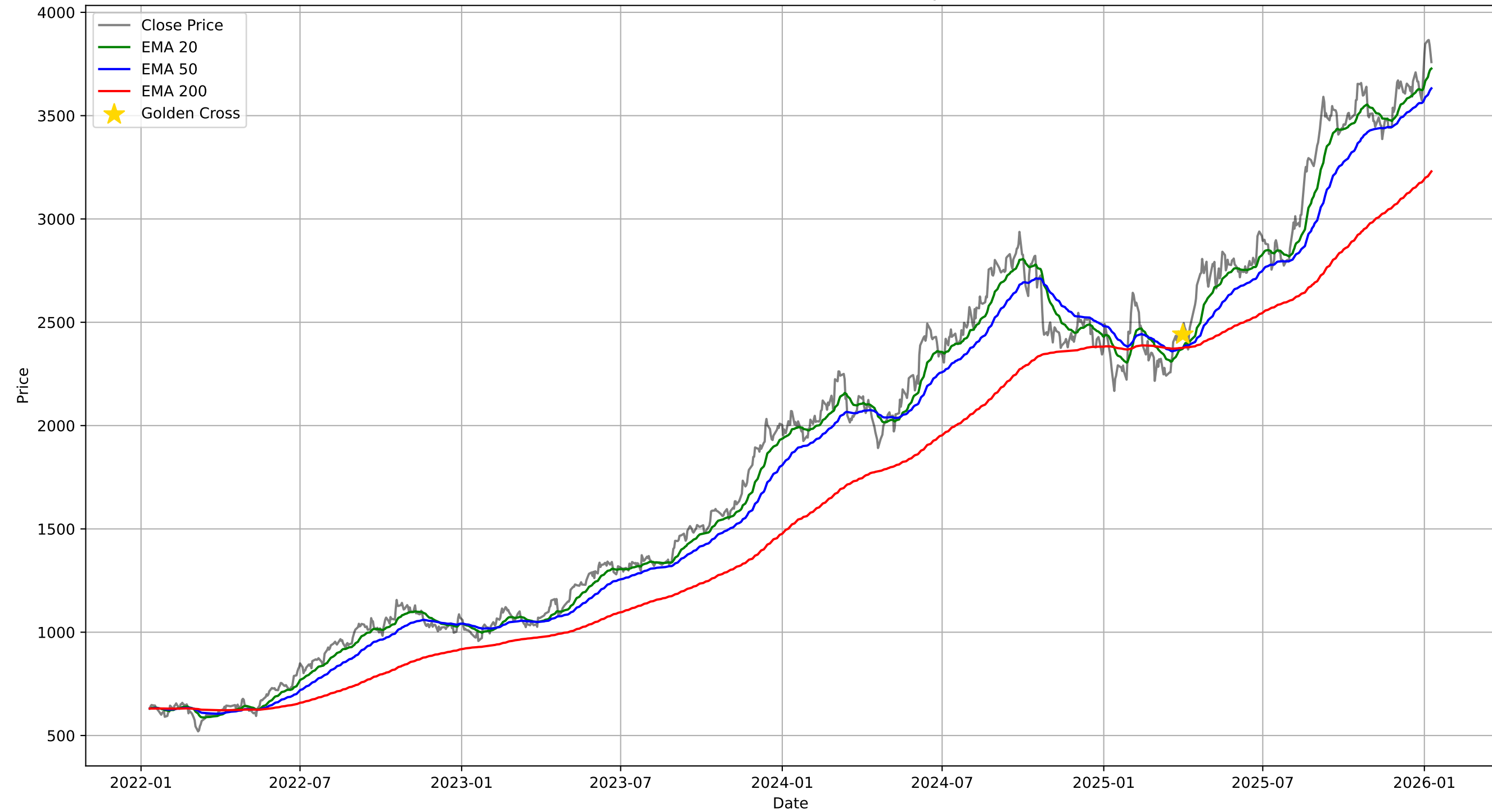
RS Composite Score Timeline



TVSMOTOR.NS - EMA Crossover Summary

EMA 20:	3727.92
EMA 50:	3632.05
EMA 200:	3230.24
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-04-01 00:00:00+05:30
Golden Cross Price:	2440.85

TVSMOTOR.NS EMA Crossover Analysis



TVSMOTOR.NS - Bollinger Bands Summary

Current Price:	3759.20
Upper Band:	3900.46
Middle Band (SMA 20):	3710.94
Lower Band:	3521.42
%B:	0.6273
Band Width:	0.1021
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-11-07 00:00:00+05:30

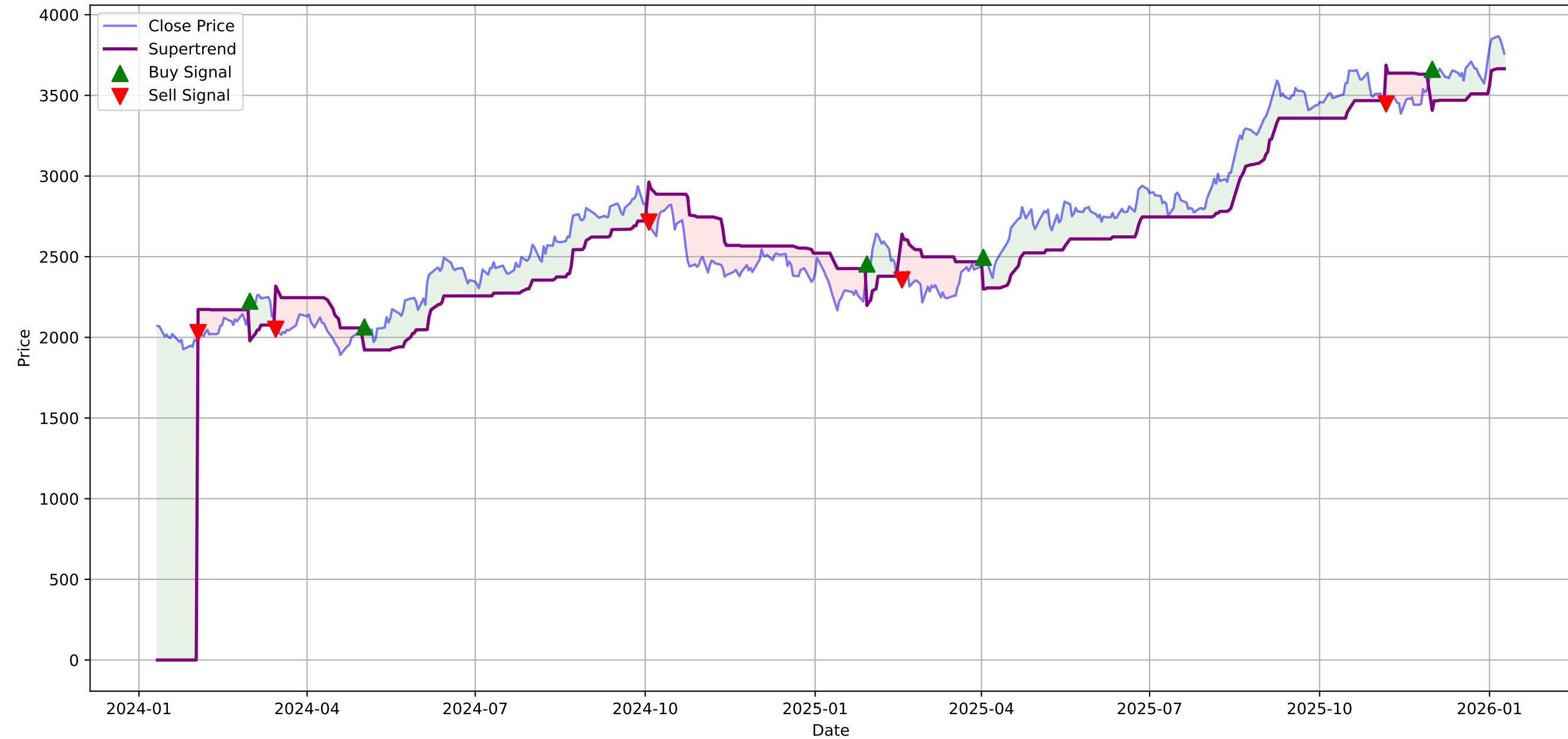
TVSMOTOR.NS Bollinger Bands (20, 2) Analysis



TVSMOTOR.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	3665.17
Signal Identified On:	2025-12-01

Supertrend Analysis for TVSMOTOR.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



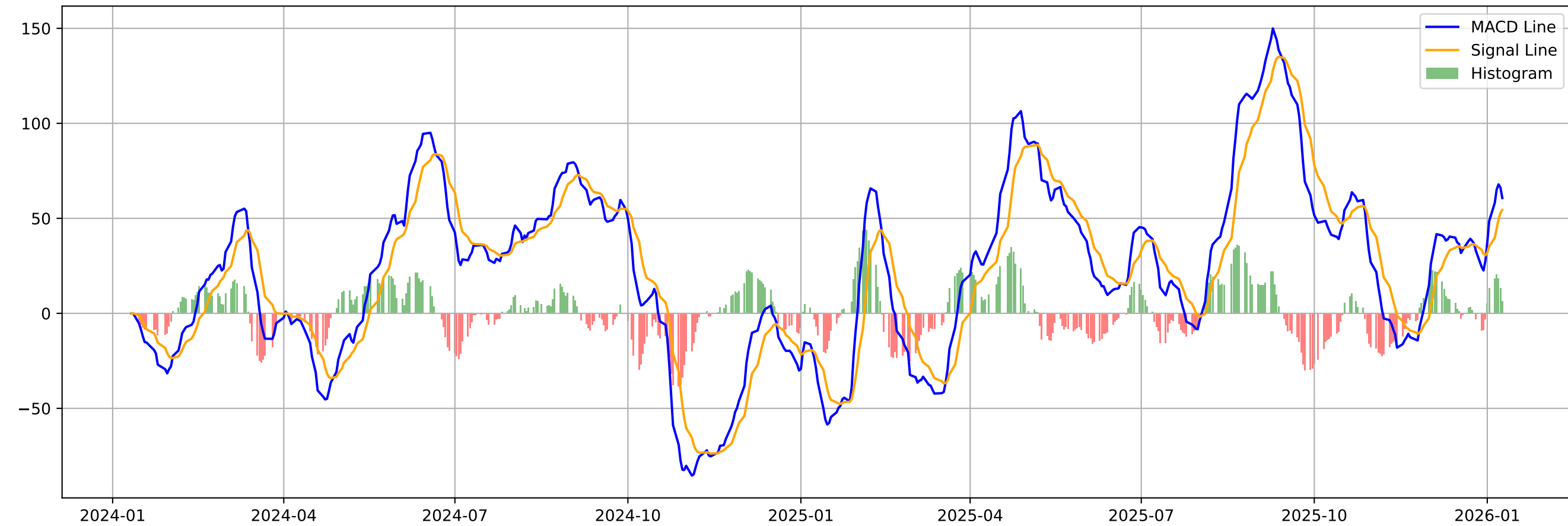
TVSMOTOR.NS - MACD Summary

MACD Line:	60.68
Signal Line:	54.39
Histogram:	6.29
Trend:	Bullish
Momentum:	Weakening
Signal:	None

TVSMOTOR.NS Price



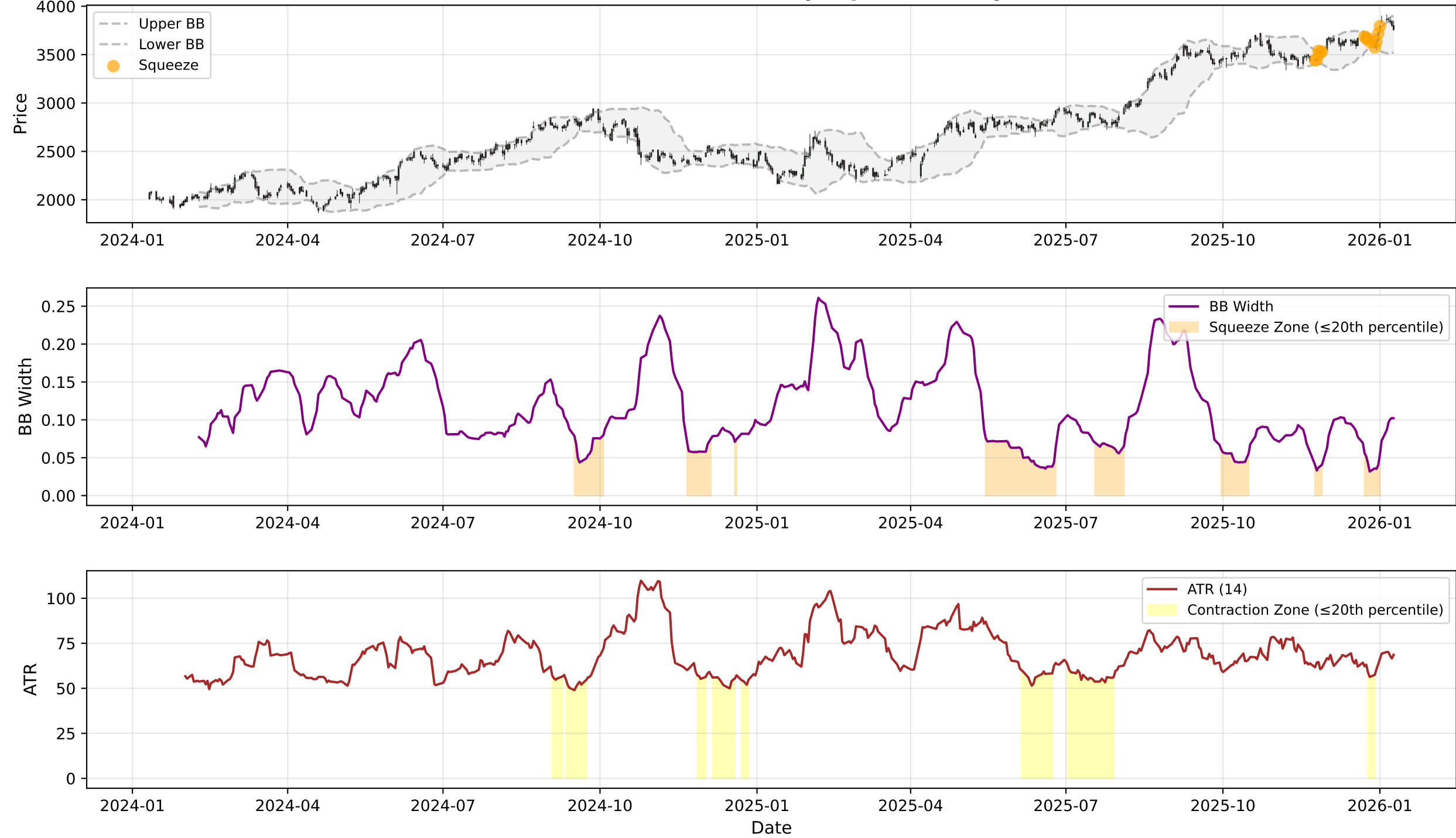
TVSMOTOR.NS MACD (12, 26, 9)



TVSMOTOR.NS - Volatility Squeeze Summary

BB Width:	0.1021
ATR:	68.6000
Total Signals:	13
Signal 1:	BB Squeeze + ATR Contraction at 2025-12-26 00:00:00+05:30 (Pr
Signal 2:	BB Squeeze + ATR Contraction at 2025-12-29 00:00:00+05:30 (Pr
Signal 3:	BB Squeeze at 2025-12-30 00:00:00+05:30 (Price: 3634.60)
Signal 4:	BB Squeeze at 2025-12-31 00:00:00+05:30 (Price: 3719.80)
Signal 5:	BB Squeeze at 2026-01-01 00:00:00+05:30 (Price: 3794.40)

TVSMOTOR.NS - Volatility Squeeze Analysis



TVSMOTOR.NS - RSI-Volume Summary

Current RSI:	56.19
Current Volume:	567897
Volume MA 20:	527106
Bullish Divergences:	0
Bearish Divergences:	1
Bearish Div 1:	Date: 2025-12-22 00:00:00+05:30, Price: 3709.60

TVSMOTOR.NS RSI-Volume Divergence Analysis



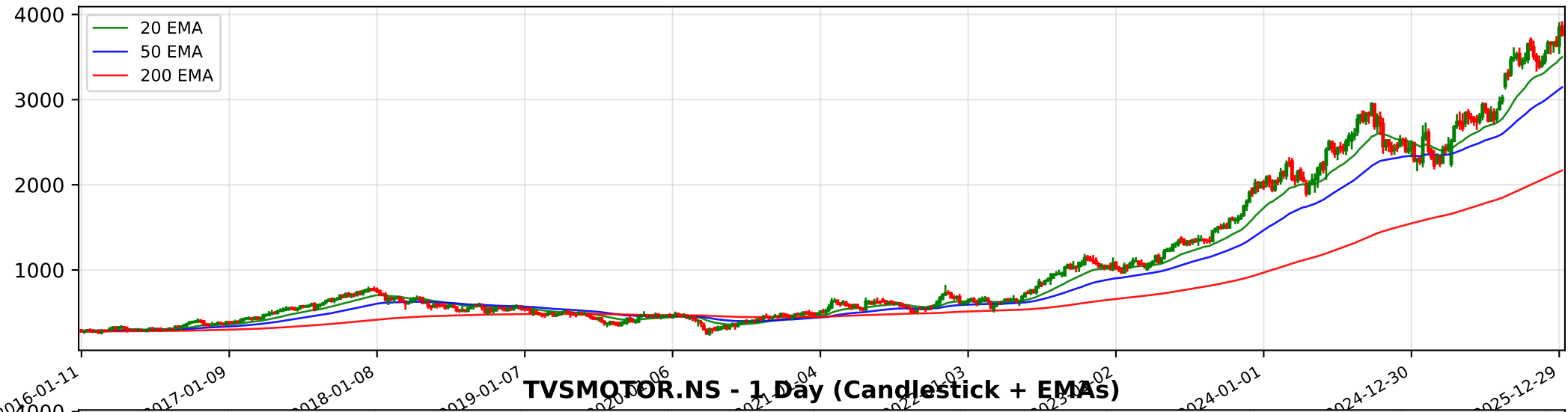
Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	3497.18	3759.2	2025-01-27
1 Day	UPTREND (Buy)	3665.17	3759.2	2025-12-01
15 Min	DOWNTREND (Sell)	3806.25	3759.2	2026-01-07

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	Bearish Crossover (Sell)
1 Day	Bullish	Weakening	No Signal
15 Min	Bearish	Weakening	No Signal

TVSMOTOR.NS - 1 Week (Candlestick + EMAs)



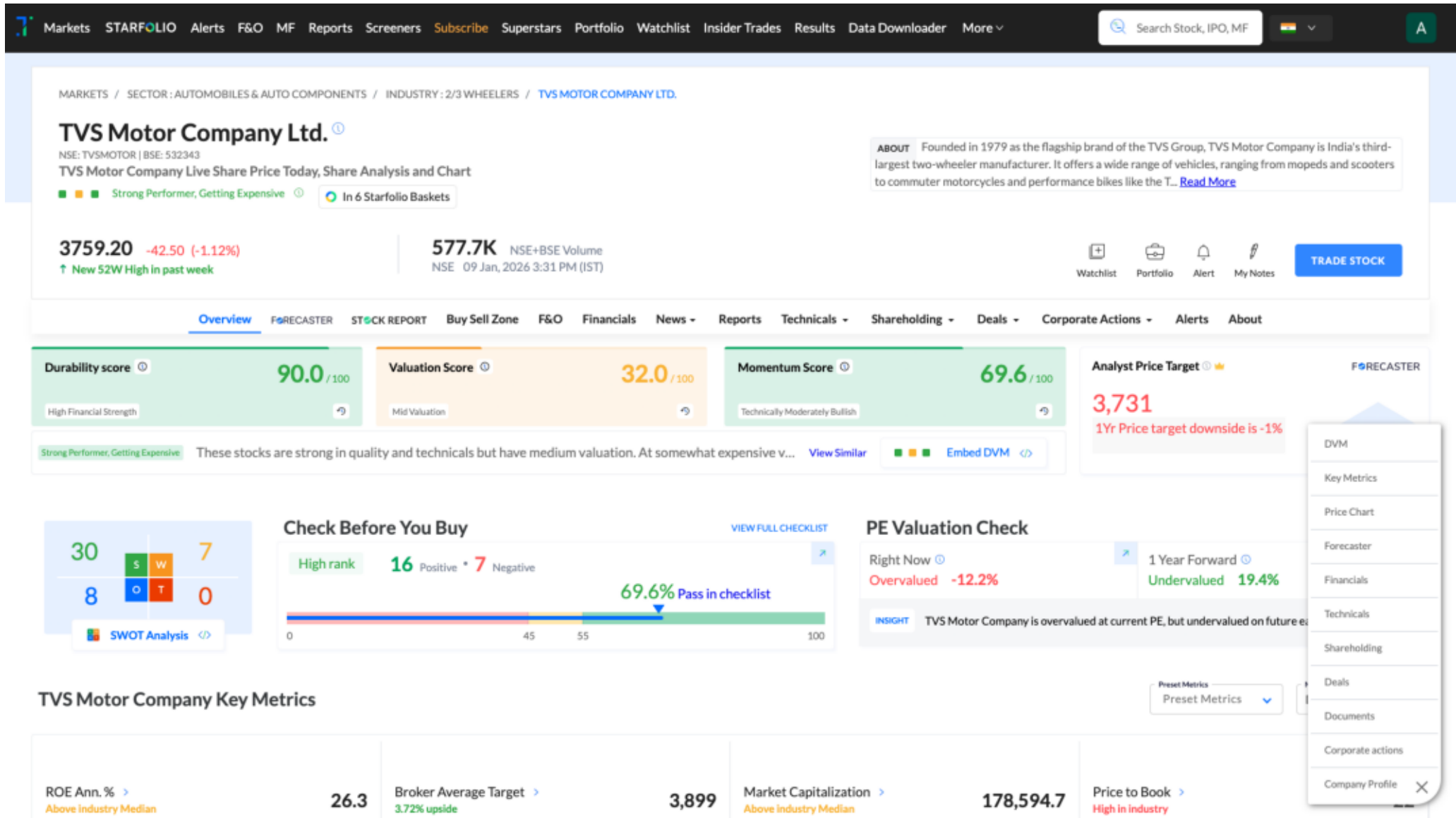
TVSMOTOR.NS - 1 Day (Candlestick + EMAs)



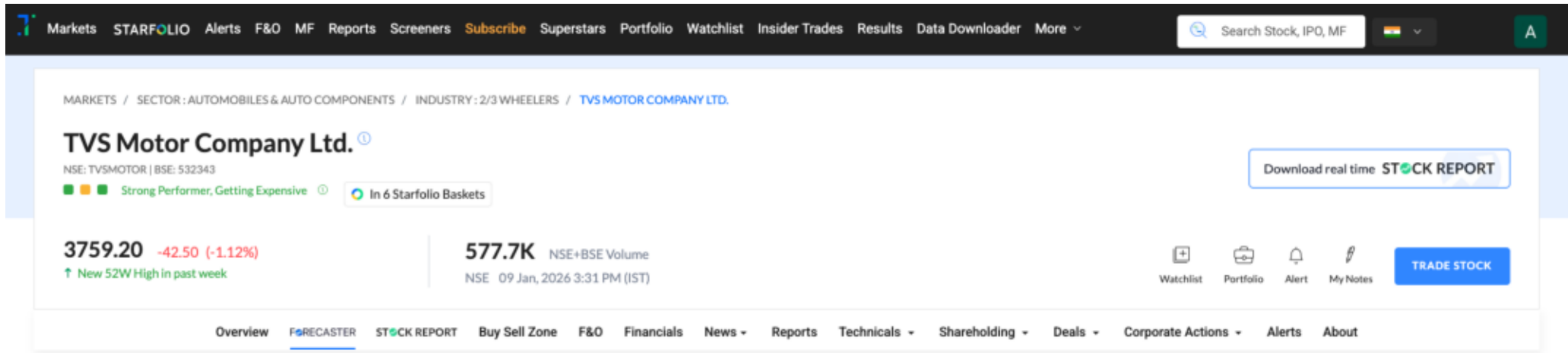
TVSMOTOR.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - TVSMOTOR_main



Trendlyne Snapshot - TVSMOTOR_forecaster



TVS Motor Company - TVSMOTOR - stock price prediction, stock forecast, target price, analyst ratings from 39 analysts

TVS Motor Company has a share price target of Rs 3731, revenue growth forecast of 23.0%, and profit growth estimate of 31.9% for FY26, based on top 39 analyst calls.

TVS Motor Company FORECASTER - Analyst Estimates ⓘ

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