

Stock Analysis Report

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Strategic Trading Analysis

Based on the detailed PDF report provided, here is the positional trading analysis for **HINDUNILVR.NS** (Hindustan Unilever Ltd).

Step 1: Audit the Data

- **Data Present:**
 - **Price Structure:** Daily (3-year), Weekly, and 15-minute charts.
 - **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend (Multi-timeframe).
 - **Momentum:** RSI, MACD, Bollinger Bands, Volatility Squeeze.
 - **Volume:** Volume profile, accumulation/distribution analysis.
 - **Fundamentals:** Revenue/Earnings growth, ROE, Analyst Estimates, and Relative Strength (RS) against the sector.
- **Data Missing:**
 - None. The report is highly comprehensive for a technical positional trade.
- **Confidence Level: High.** The combination of multi-timeframe technicals, fundamental valuation, and relative strength data provides a complete picture for decision-making.

Step 2: Analyze the Setup

1. Trend & Structure (Bearish):* **Price vs. EMAs:** The stock (INR 2305) is trading significantly below its key moving averages: EMA 20 (2387), EMA 50 (2384), and EMA 200 (2408).* **Golden/Death Cross:** The EMA 20 and EMA 50 are on the verge of crossing below the EMA 200, potentially forming a "Death Cross," which is a major bearish signal for intermediate trends.* **Supertrend:** The stock is in a confirmed **Downtrend (Sell)** across all timeframes (Weekly, Daily, 15-Min), as shown on Page 22.

2. Momentum (Weak):* **RSI:** At 39.38, the RSI is in bearish territory. It is not yet oversold (<30) enough to warrant a mean-reversion bounce, nor is it showing strength (>50).* **MACD:** **Bearish** Crossover confirmed. The MACD line is diving below the signal line with expanding negative histograms.* **Relative Strength:** The stock has an RS Score of 51.7/100 and is classified as a "Weakening Leader." It is underperforming the Nifty FMCG index.

3. Volume & Candlesticks:* **Distribution:** Page 18 indicates "Buying Exhaustion" and distribution days.* **Candlestick Classification:** Page 20 classifies the recent action as "Seller Control."

4. The Value Trap Warning:* While the fundamental section (Page 24-25) indicates the stock is "Undervalued" with a target of ~2700, the technicals show a falling knife. As a positional trader, we trade price, not valuation models. Entering now would be fighting the trend.

Step 3: Formulate the Recommendation

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Verdict: NO. Do not enter this stock currently.

Reasoning: The stock has suffered a significant structural breakdown, losing the support of the 200-day EMA. There is heavy overhead resistance between 2380 and 2410. Buying now attempts to catch a falling bottom without confirmation. The "undervalued" status suggests it *will* be a buy eventually, but the technicals suggest the bottom is not yet in.

Conditional Plan (Watchlist Strategy)

You should wait for the stock to repair its technical damage and reclaim the moving averages before entering.

- **Condition to Buy:** The stock must close **above the EMA 200** on a Daily timeframe. This confirms that the long-term trend support is reclaimed and invalidates the breakdown.
- **Entry Price:** INR 2415 - INR 2420 (Buy Stop Order).
- **Stop Loss:** INR 2300 (Below the current swing low support).
- **Take Profit:** INR 2650 - INR 2700 (targeting the recent swing highs and analyst targets).

Note: If the price drops further to the INR 2150-2200 level (major historical support seen on Page 7), a "reversal" trade might be possible, but that requires a fresh bullish candlestick pattern (e.g., Hammer or Engulfing) which is not currently present.

Candlestick Classification Analysis

Based on the detailed Candlestick Classification report (Pages 20 & 21) and the specific algorithm logic provided, here is my analysis as a seasoned price action trader.

1. Current Market State: The Bears Have Taking the Reins

Latest Signal: Seller Control (-1)* The Logic: According to your algorithm, the most recent candle falls into the "Seller Control" category. This tells me a few specific things about the price action: * **Body Strength:** The candle body was likely **moderate** (between 0.8 and 1.5 ATR). It wasn't a panic-inducing crash ("Strong Control"), but it was a decisive move lower. * **Close Position:** The price closed near the lower end of the daily range. The sellers didn't just push price down; they held it down into the close, showing conviction. * **Volume Validator:** The volume was likely near average or slightly above. It wasn't low enough to dilute the signal (Step 4 of your algo), meaning this wasn't just "noise" or a drift on low liquidity.

Trend Score Context (10-day avg): 0.00* This is a critical piece of data. A 10-day average of 0.00 implies that for the last two weeks, the market was in **Equilibrium** or **Indecision**. * **Trader's Read:** The market was fighting to find direction (likely printing "No Control" or alternating weak Buy/Sell candles). The sudden appearance of a "Seller Control" candle breaks this deadlock. When a market breaks out of equilibrium, the initial move is often the start of a new swing.

2. Visual Analysis (Page 21 Chart)

Looking at the classification bars and price action: * **The Break of Structure:** On the far right of the chart, we

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see a failed recovery attempt (the small green/grey candles) followed by the current red drop. The "Buyer Control" candles (light green) recently lacked the follow-through to push into a "Strong" status (+2).*

Dominance of Indecision: The summary stats show 122 days of "No Control." This stock has a personality of chopping around. However, note the cluster of red bars (Seller Strong Control/Seller Control) in **October 2024**. That cluster initiated a massive downtrend. We are seeing red bars emerge again now, which is a warning sign of trend continuation.* **Wick Analysis:** The recent candles lack significant lower wicks (which would signal "Buyer Defense" in Step 3 of your algo). The absence of long lower wicks suggests buyers are stepping aside rather than stepping in.

3. Prediction: Which Side?

Verdict: **Bearish** (Downside Continuation)

Based on the **Seller Control** classification breaking a 0.00 trend score stalemate, the path of least resistance is **DOWN**.

Why?1. **Conviction:** The classification engine has upgraded the selling pressure from "No Control" to "Seller Control." The algorithm sees a moderate bearish body closing near lows.2. **Momentum:** The 10-day average of 0.00 suggests the "spring was coiling." The release has happened to the downside.3. **Lack of Opposition:** We do not see "Buyer Strong Control" (+2) volume spikes to arrest this fall. Until a candle prints with a massive body closing near the high (or a long lower wick rejection), the sellers own the immediate trend.

What to watch for (The Pivot):As a trader, I would stay short or on the sidelines until the Classification System prints a **"No Control" (0)** candle with a **Long Lower Wick**. According to Step 3 of your logic, a long lower wick signals "Buyer Defense" or rejection of lower prices. Until that wick appears, do not try to catch the falling knife.

News & Analyst Targets

Based on the latest market data and reports from the week ending February 14, 2026, here is the research update for **Hindustan Unilever Limited (HINDUNILVR)**.

1) Latest News for HINDUNILVR (Week of Feb 10-14, 2026)

- **Q3 FY26 Earnings Release:** On February 12, HUL reported its third-quarter results.
 - **Net Profit Surge (One-off):** Reported net profit jumped **136% YoY to INR 7,075 crore**, largely due to a massive one-time gain of INR 4,516 crore from the demerger of its ice cream business.
 - **Operational Profit Dip:** However, net profit from *continuing operations* (excluding the one-off gain) fell **30% YoY to INR 2,118 crore**.
 - **Revenue Growth:** Revenue from operations grew **5.6% YoY to INR 16,441 crore**. Volume growth was recorded at 3.5%, which was slightly ahead of some street estimates but still reflects a challenging demand environment.
- **Acquisition of Oziva:** HUL announced it will acquire the remaining **49% stake in Zywie Ventures (Oziva)** for INR 824 crore, making it a wholly-owned subsidiary. Concurrently, it is selling its stake in

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Nutritionalab for INR 307 crore.

- **Ice Cream Business Demerger & Listing:** The company received final approvals to list its demerged ice cream entity, **Kwality Wall's**, on stock exchanges starting **February 16, 2026**. Shareholders will receive shares in this new entity, creating India's first pure-play listed ice cream company.
- **Stock Price Reaction:** The stock witnessed selling pressure post-results, falling approximately **4-6%** over the last two trading sessions of the week, as investors reacted to the drop in core operational profitability and concerns over near-term margin visibility.

2) Brokerage Upgrades & Downgrades

The brokerage community has remained largely "cautiously optimistic," with no major rating upgrades this week. Most firms maintained their ratings but adjusted their target prices downwards or kept them flat due to the mixed earnings report.

- **MarketsMojo:** Downgraded the stock from **Hold** to **Sell** citing technical weakness and "deteriorating fundamentals" relative to peers.
- **JM Financial:** Maintained an **Add** rating but **cut the target price** to INR 2,695 (from INR 2,770), citing that while the worst might be over, visibility on double-digit growth remains hazy.
- **Axis Securities:** Retained a **Hold** rating, adopting a "wait-and-watch" approach regarding the recovery in rural demand.

3) Other News Impacting HINDUNILVR

- **Royalty Payment Impact:** Margins this quarter were impacted by a scheduled **10 basis point (bps) increase in royalty payments** to the parent company, Unilever. This is part of the staggered increase agreement signed back in 2023, which continues to weigh slightly on operational margins.
- **Sector Headwinds:** The broader FMCG sector continues to face headwinds from a slowdown in urban demand, though rural demand is showing early signs of "gradual recovery."
- **Raw Material Costs:** On the positive side, crude-linked raw material prices have remained relatively stable, which prevented a steeper contraction in gross margins.

4) Latest Analyst Targets (February 2026)

The following table summarizes the latest calls from major brokerages following the Q3 FY26 results.

Brokerage Firm	Rating	Target Price (INR)	Potential Upside*	View / Comments
JM Financial	Add	2,695	~16%	Valuation is reasonable; volume recovery is key. Long-term drivers intact; awaiting clearer demand signals. Cautious stance; recovery likely to be gradual. Focus on new leadership's execution capabilities. Aggregated consensus from 17 analysts.
PL Capital	Accumulate	2,609	~12%	
Axis Securities	Hold	2,540	~9%	
Emkay Global	Add	2,475	~6%	
Trendlyne Consensus	Buy	2,826	~21%	

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**Potential upside calculated based on a market price of approx. INR 2,320 - INR 2,360 as of Feb 13, 2026 close.*

Analyst Note: The divergence in targets reflects uncertainty. While the stock has corrected, making valuations more attractive, the market is waiting for concrete evidence of volume growth acceleration before re-rating the stock higher.

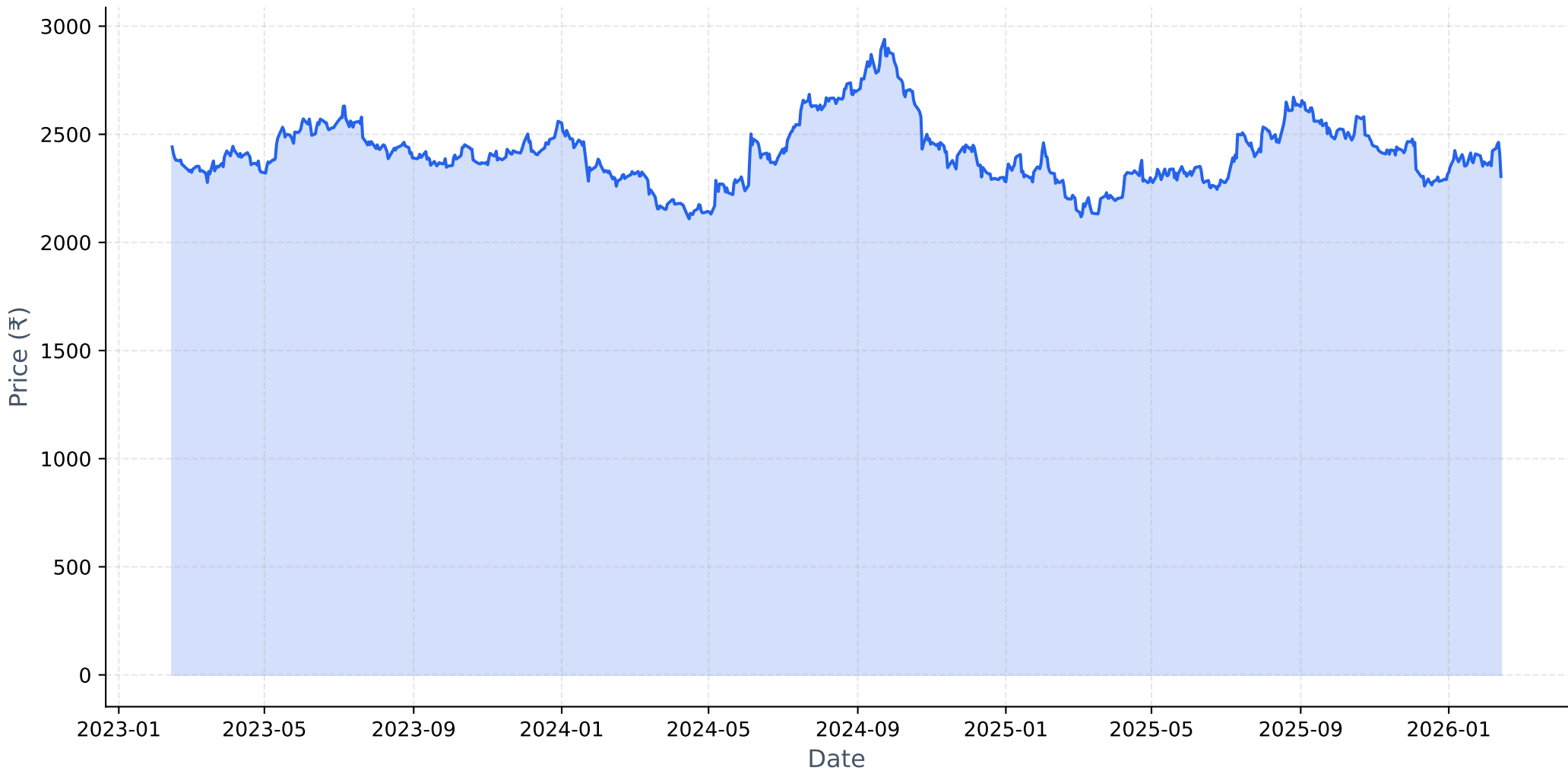
Stock Detailed Analysis Report

HINDUNILVR.NS

Current Price: ₹2305.20

Generated: 2026-02-14 10:05

HINDUNILVR.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	2.17%	6.51%
Net Income	Yes	No	3.62%	6.25%
ROE	Yes	Yes	7.43%	6.00%
EPS	Yes	No	3.61%	6.24%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-0.54%	0.84%
Net Income	Yes	139.73%	37.33%
ROE	No	-2.26%	-2.26%
EPS	Yes	139.73%	51.38%

HINDUNILVR.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Weakening Leader
RS Score:	51.7/100
:	

== RS RATIOS ==:

1M RS:	1.012 [Leader]
3M RS:	1.036 [Leader]
6M RS:	1.009 [Leader]
1Y RS:	1.113 [Leader]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

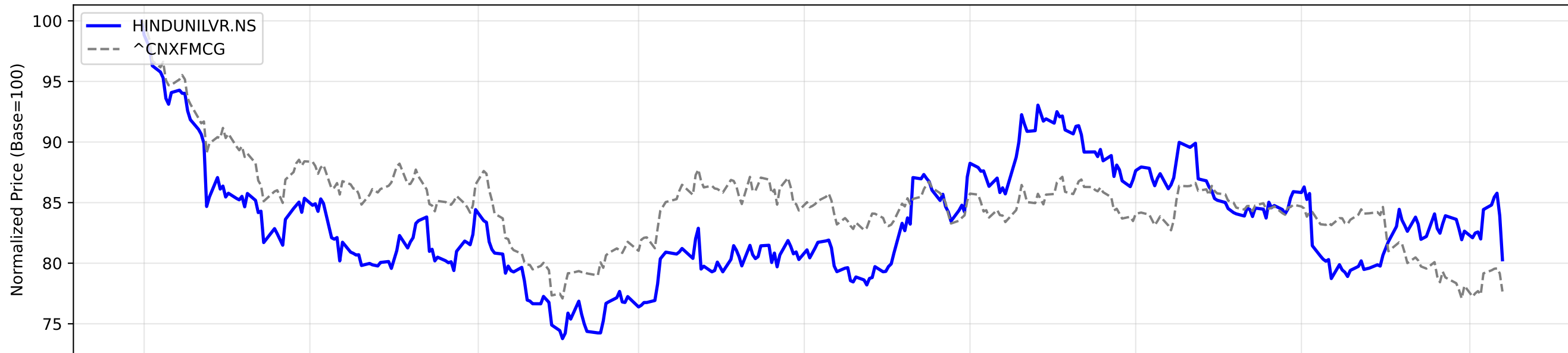
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (-4.3%) > 6M (-7.7%)

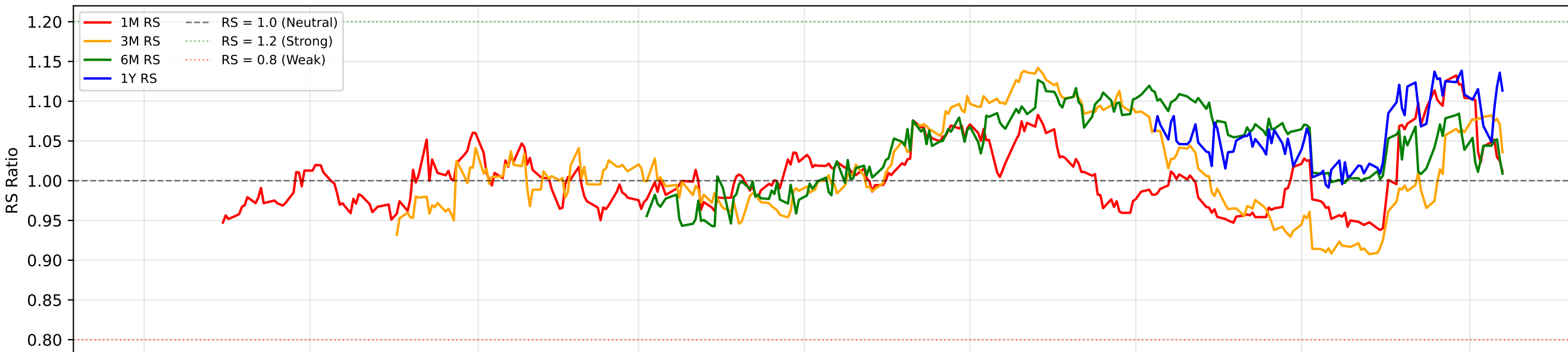
Relative Strength Analysis: HINDUNILVR.NS vs ^CNXFMCG

Classification: Weakening Leader

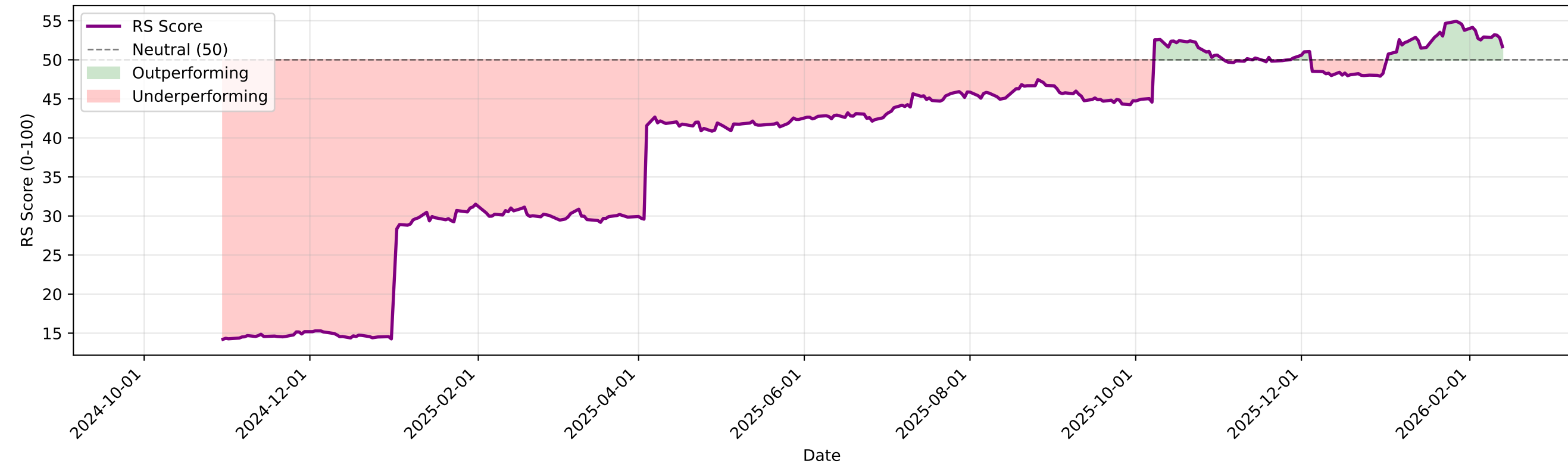
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



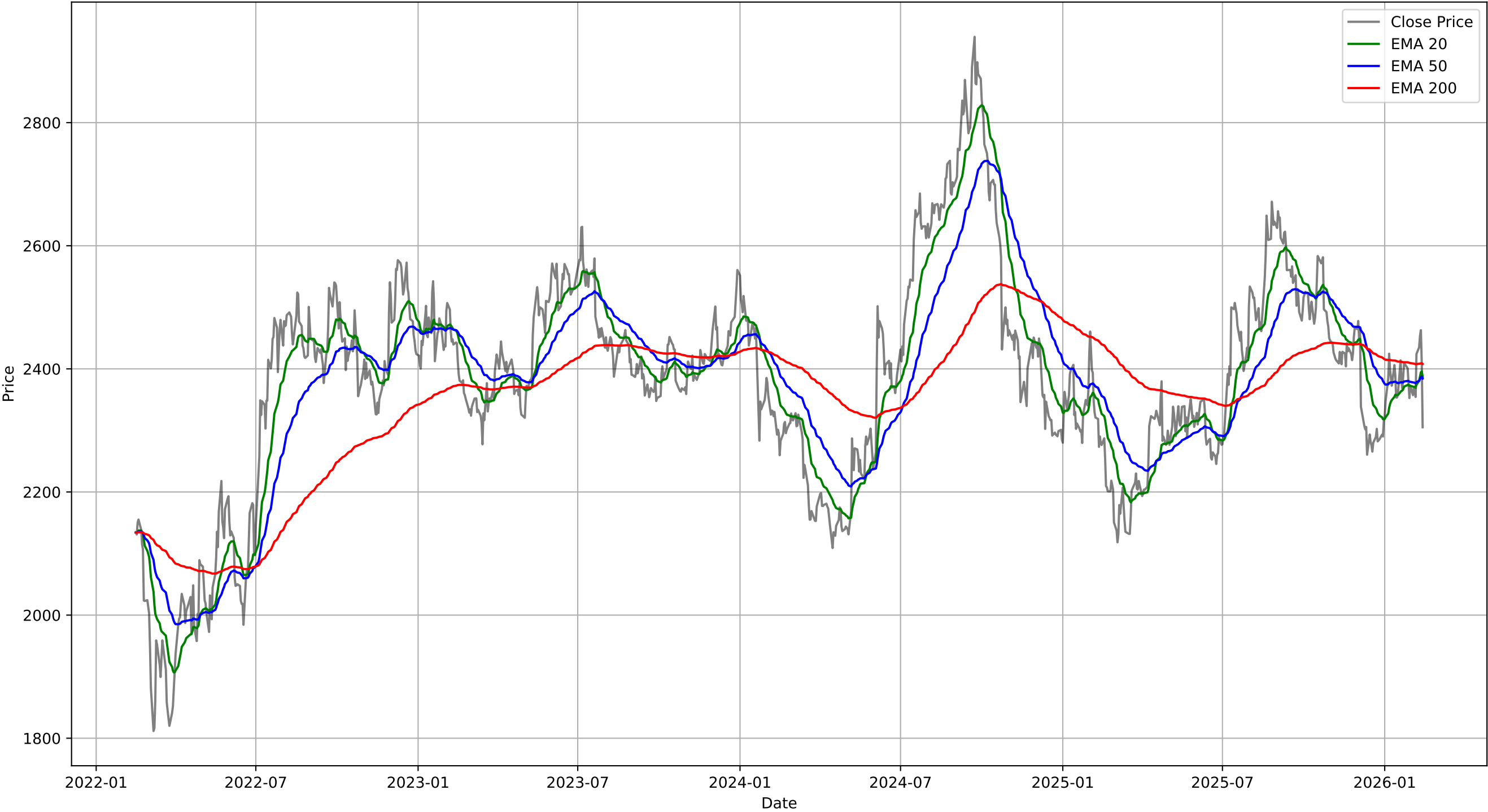
RS Composite Score Timeline



HINDUNILVR.NS - EMA Crossover Summary

EMA 20:	2387.25
EMA 50:	2384.31
EMA 200:	2408.01
Trend Status:	Short-term Uptrend

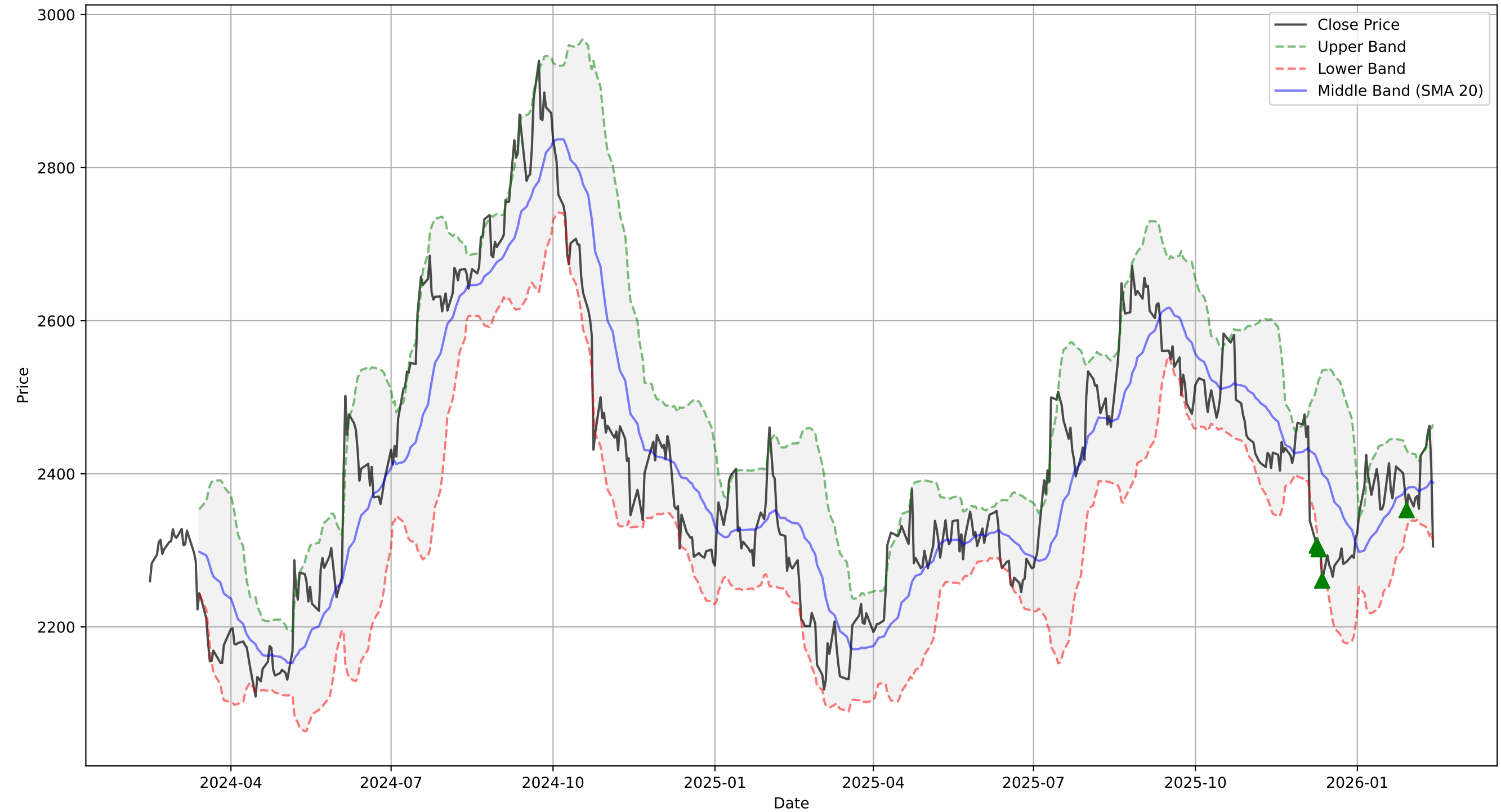
HINDUNILVR.NS EMA Crossover Analysis



HINDUNILVR.NS - Bollinger Bands Summary

Current Price:	2305.20
Upper Band:	2464.66
Middle Band (SMA 20):	2388.41
Lower Band:	2312.17
%B:	-0.0457
Band Width:	0.0638
Status:	Below Lower Band
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-10 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2025-12-12 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-29 00:00:00+05:30

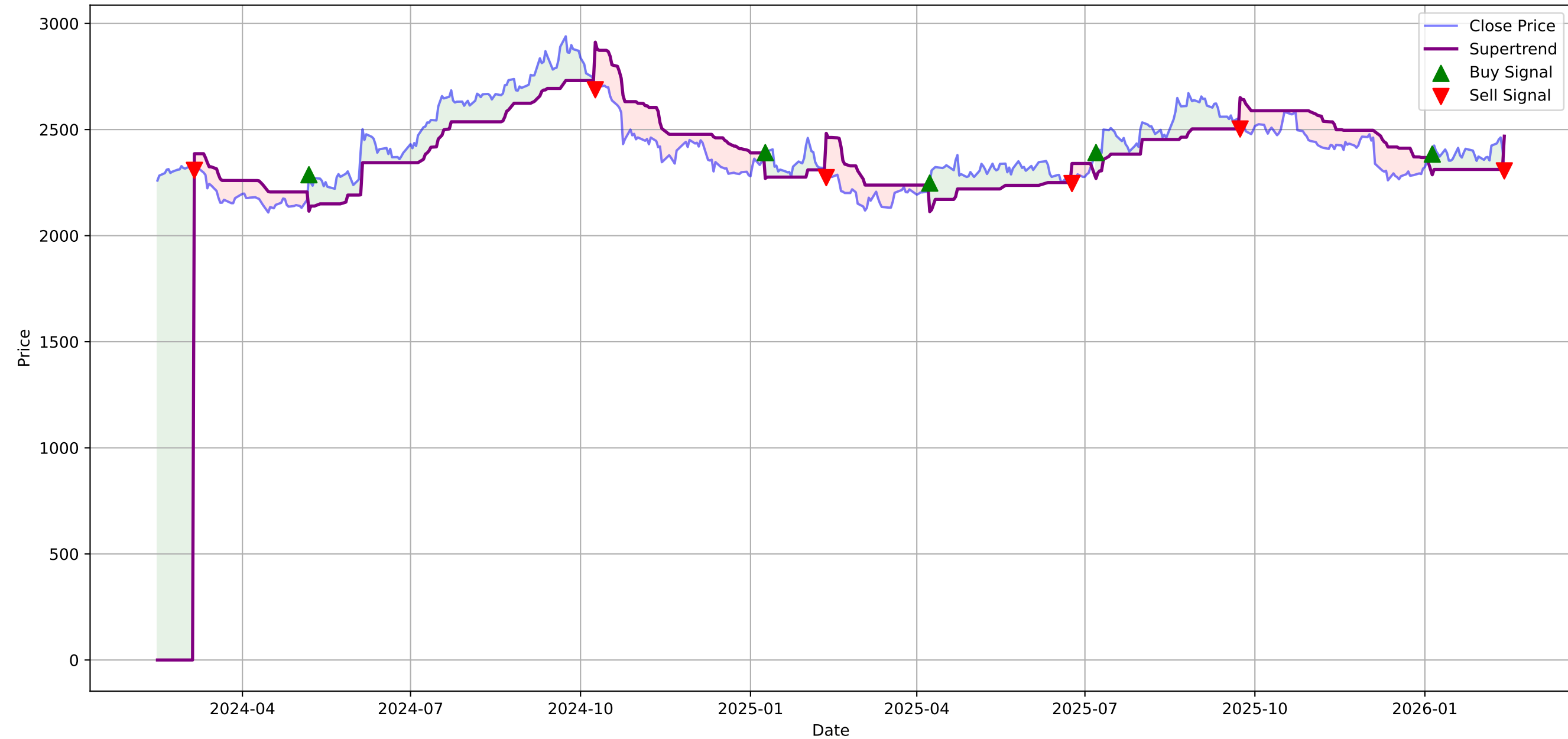
HINDUNILVR.NS Bollinger Bands (20, 2) Analysis



HINDUNILVR.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	2468.87
Signal Identified On:	2026-02-13

Supertrend Analysis for HINDUNILVR.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



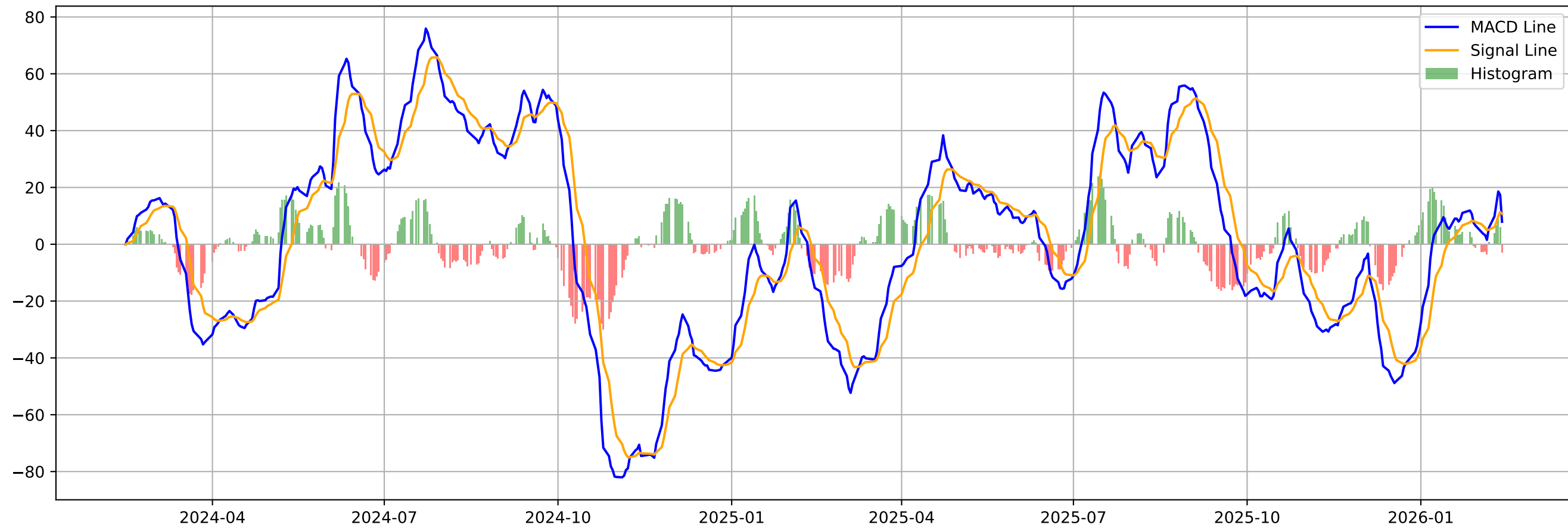
HINDUNILVR.NS - MACD Summary

MACD Line:	7.91
Signal Line:	10.70
Histogram:	-2.78
Trend:	Bearish
Momentum:	Weakening
Signal:	Bearish Crossover (Sell)
Divergences Detected:	1
└ Bullish Divergence:	Date: 2026-02-13 00:00:00+05:30, Price: 2305.20

HINDUNILVR.NS Price



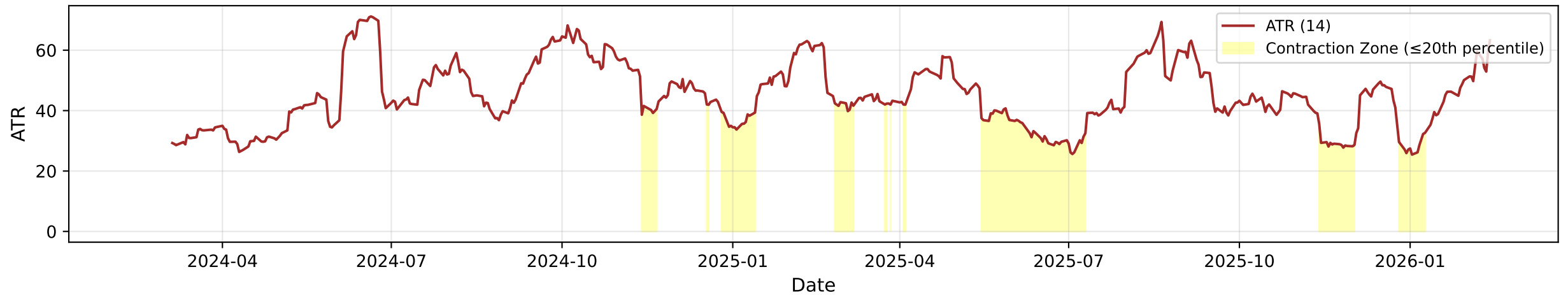
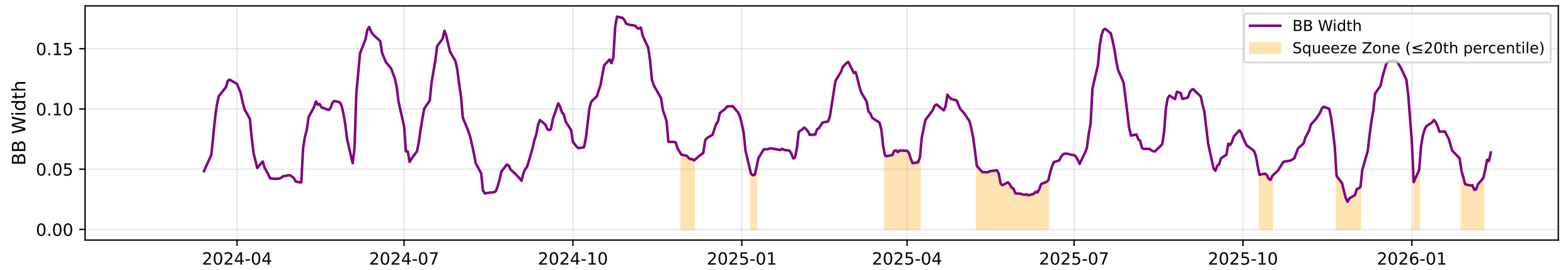
HINDUNILVR.NS MACD (12, 26, 9)



HINDUNILVR.NS - Volatility Squeeze Summary

BB Width:	0.0638
ATR:	63.2714
Total Signals:	31
Signal 1:	BB Squeeze at 2026-02-03 00:00:00+05:30 (Price: 2368.60)
Signal 2:	BB Squeeze at 2026-02-04 00:00:00+05:30 (Price: 2371.00)
Signal 3:	BB Squeeze at 2026-02-05 00:00:00+05:30 (Price: 2354.40)
Signal 4:	BB Squeeze at 2026-02-06 00:00:00+05:30 (Price: 2424.20)
Signal 5:	BB Squeeze at 2026-02-09 00:00:00+05:30 (Price: 2435.00)

HINDUNILVR.NS - Volatility Squeeze Analysis



HINDUNILVR.NS - RSI-Volume Summary

Current RSI:	39.38
Current Volume:	2791519
Volume MA 20:	1689320
Bullish Divergences:	3
Bearish Divergences:	1
Bullish Div 1:	Date: 2025-01-01 00:00:00+05:30, Price: 2280.01
Bullish Div 2:	Date: 2025-10-13 00:00:00+05:30, Price: 2473.36
Bearish Div 1:	Date: 2024-09-23 00:00:00+05:30, Price: 2939.45

HINDUNILVR.NS RSI-Volume Divergence Analysis



HINDUNILVR.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

42 Signals Detected

:

2026-01-28 [-]:

Distribution Day

2026-01-29 [-]:

Distribution Day

2026-02-02 [-]:

Distribution Day

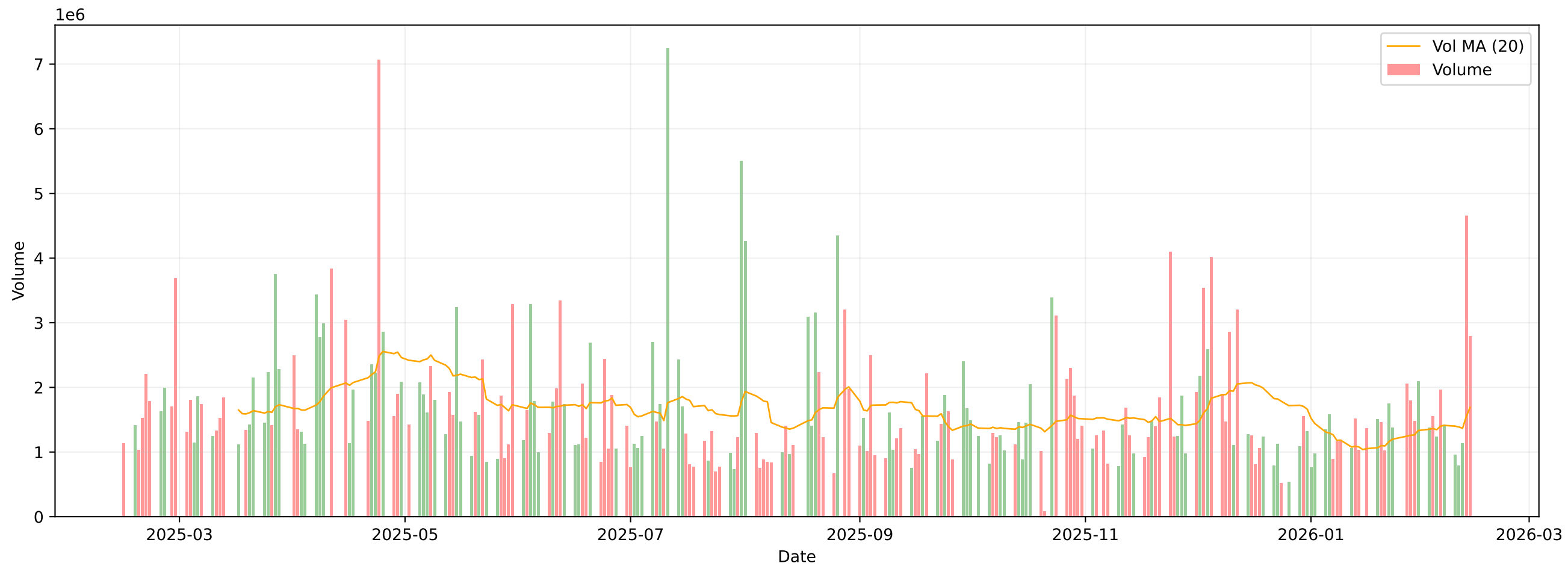
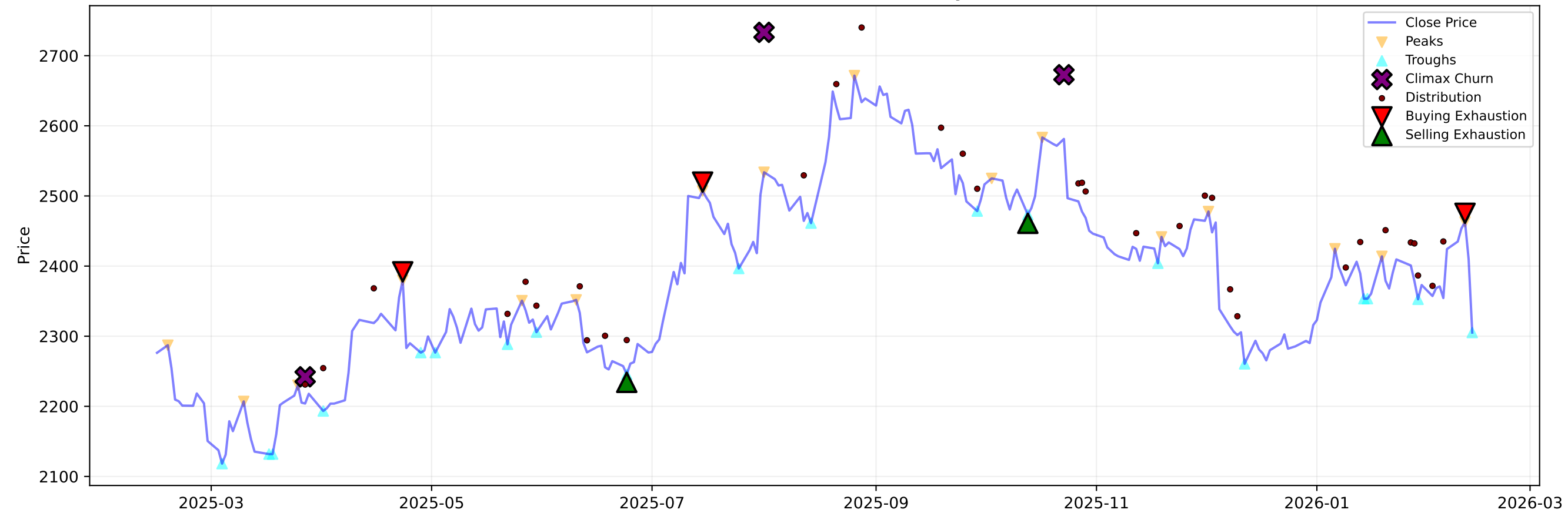
2026-02-05 [-]:

Distribution Day

2026-02-11 [+]:

Buying Exhaustion (Bearish Div)

HINDUNILVR.NS- Volume Analysis



HINDUNILVR.NS - Candlestick Classification Summary

== CANDLESTICK CLASSIFICATION ==:

Latest Classification: **Seller Control**

Recent Trend Score (10-day avg): 0.00

:

Distribution:

No Control: 122

Buyer Control: 51

Seller Control: 46

Buyer Strong Control: 5

Seller Strong Control: 4

HINDUNILVR.NS - Candlestick Classification



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	2448.95	2305.2	2025-12-01
1 Day	DOWNTREND (Sell)	2468.87	2305.2	2026-02-13
15 Min	DOWNTREND (Sell)	2332.08	2301.2	2026-02-13

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Weakening	Bearish Crossover (Sell)
15 Min	Bearish	Weakening	No Signal

HINDUNILVR.NS - 1 Week (Candlestick + EMAs)



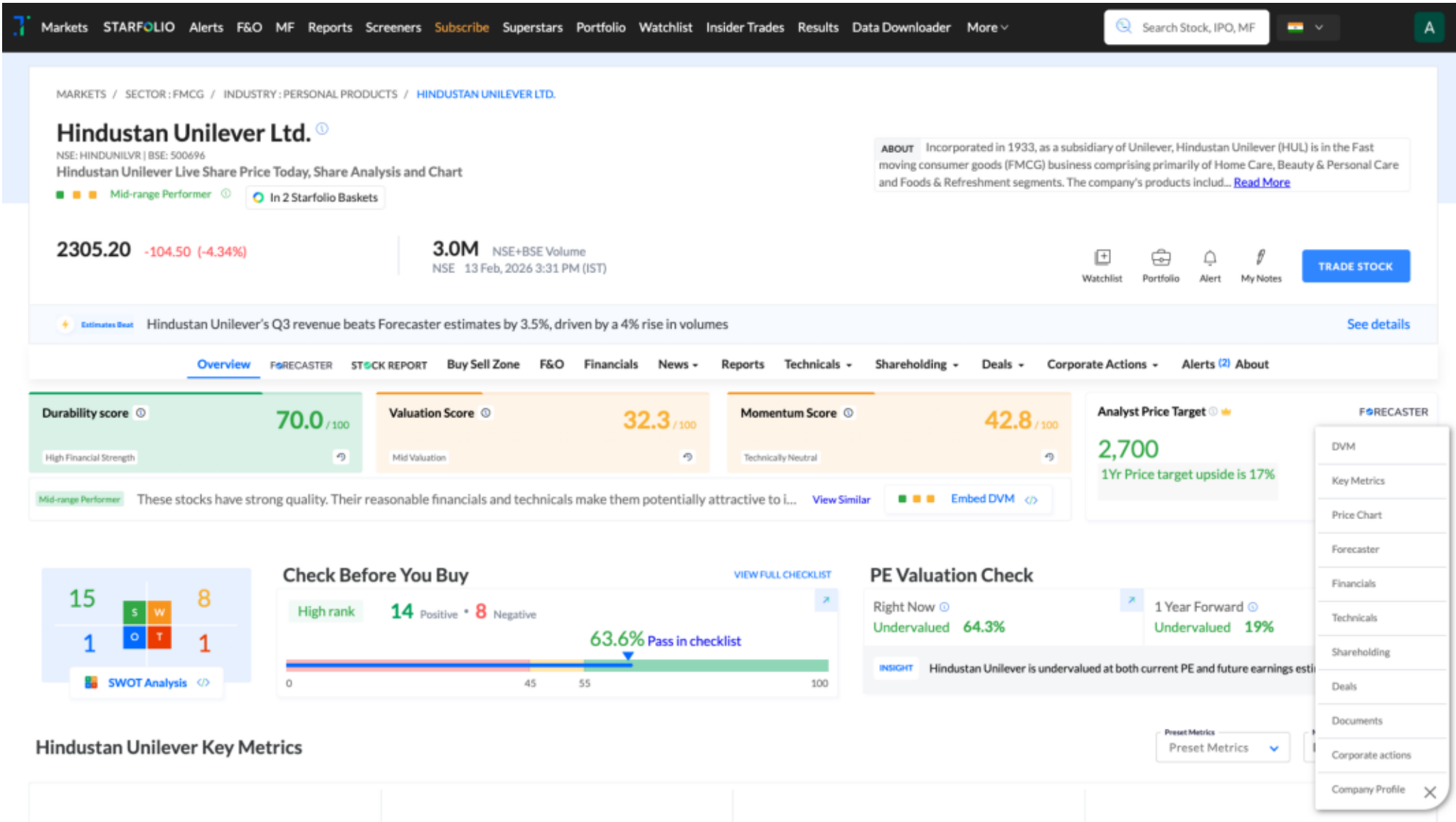
HINDUNILVR.NS - 1 Day (Candlestick + EMAs)



HINDUNILVR.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - HINDUNILVR_main



Estimates Beat

Hindustan Unilever's Q3 revenue beats Forecaster estimates by 3.5%, driven by a 4% rise in volumes

See details

OverviewFORECASTERSTOCK REPORTBuy Sell ZoneF&OFinancialsNewsReportsTechnicalsShareholdingDealsCorporate ActionsAlerts(2)About

Durability score70.0/100

High Financial Strength

Valuation Score32.3/100

Mid Valuation

Momentum Score42.8/100

Technically Neutral

Analyst Price Target2,700

1Yr Price target upside is 17%

FORECASTER

DVM

Key Metrics

Price Chart

Forecaster

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Documents

Corporate actions

Company Profile

Mid-range Performer

These stocks have strong quality. Their reasonable financials and technicals make them potentially attractive to i... View Similar

Embed DVM

15

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1

SWOT Analysis

Check Before You Buy

VIEW FULL CHECKLIST

High rank 14 Positive * 8 Negative

63.6% Pass in checklist

PE Valuation Check

Right Now Undervalued 64.3%

1 Year Forward Undervalued 19%

INSIGHT Hindustan Unilever is undervalued at both current PE and future earnings esti

Hindustan Unilever Key Metrics

Preset Metrics

Trendlyne Snapshot - HINDUNILVR_forecaster

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MARKETS / SECTOR:FMCG / INDUSTRY:PERSONAL PRODUCTS / [HINDUSTAN UNILEVER LTD.](#)

Hindustan Unilever Ltd.

NSE: HINDUNILVR | BSE: 500696

Mid-range Performer

In 2 Starfolio Baskets

2305.20

-104.50 (-4.34%)

3.0M

NSE+BSE Volume

NSE 13 Feb, 2026 3:31 PM (IST)

Watchlist

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Alert

My Notes

TRADE STOCK

Estimates Beat

Hindustan Unilever's Q3 revenue beats Forecaster estimates by 3.5%, driven by a 4% rise in volumes

See details

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About

Hindustan Unilever - HINDUNILVR - stock price prediction, stock forecast, target price, analyst ratings from 38 analysts

Hindustan Unilever has a share price target of Rs 2700, revenue growth forecast of 3.8%, and profit growth estimate of 9.5% for FY26, based on top 38 analyst calls.

Hindustan Unilever FORECASTER - Analyst Estimates

FORECASTER DASHBOARD

SHARE PRICE TARGET FORECAST

12 MONTH ESTIMATE

LOW ESTIMATE

1913

CURRENT PRICE

2305.2

AVG. ESTIMATE

2699.8

HIGH ESTIMATE

3200

● CURRENT PRICE

● AVG. ESTIMATE

In \$tr

EPS FORECAST

QUARTER

ANNUAL

80

60

40

Mar '23

Mar '24

Mar '25

Mar '26

Mar '27

◇ ACTUAL EPS

◇ AVG. ESTIMATE

In Rs

CONSENSUS RECOMMENDATION

38 ANALYST Recommendations

BUY

17	12	7	11	Sep '25
17	12	7	11	Oct '25
17	12	7	11	Nov '25
17	12	7	11	Dec '25
18	11	7	11	Jan '26
17	11	7	21	Feb '26

● STRONG BUY

● BUY

● HOLD

● SELL

● STRONG SELL