Strategic Trading Analysis

Based on the detailed "Stock Detailed Analysis Report" provided (dated February 14, 2026), here is the audit and actionable trading advice.

Important Note: This analysis treats the report date of **February 14, 2026**, as "today." The data indicates a simulated or future projection where the stock is currently in a significant correction.

Step 1: Audit the Data

- **Data Present:**
  - **Price Action:** Daily, Weekly, and 15-minute charts with candlestick classification.
  - **Trend Indicators:** EMA (20, 50, 200), Supertrend, MACD.
  - **Momentum/Volatility:** RSI, Bollinger Bands, Volatility Squeeze analysis.
  - **Volume:** Volume moving averages, Distribution day counts.
  - **Fundamentals:** Revenue/EPS growth trends (Long-term and Short-term).
  - **Relative Strength:** Comparison vs. ^NSEBANK.
- **Data Missing:**
  - **Option Chain (Open Interest):** Vital for identifying where institutional support writers are positioned, especially since the stock is in freefall.
  - **Specific News Flow:** The report notes a -10.45% QoQ revenue drop, but the fundamental *cause* (news catalyst) is not detailed.
- **Confidence Level: High**. The technical data is comprehensive, covering multiple timeframes and indicator classes (trend, momentum, volume), allowing for a robust technical assessment.

Step 2: Analyze the Setup

- **Trend Structure (Bearish):** The stock is in a **Strong Downtrend**.
  - Price (903.90) is below all key EMAs (20 < 50 < 200), indicating a classic bearish alignment.
  - The Supertrend has been in a "Sell" mode since Jan 06, 2026 (approx. 962 level).
  - Weekly charts (Page 23) show a breakdown from a distribution top.
- **Momentum (Weak/Oversold):**
  - RSI is at 30.04 (Oversold), suggesting the selling is extended, but oversold conditions can persist in strong downtrends.
  - MACD is bearish, though a "Bullish Divergence" was detected on Feb 13. This is a tentative early sign of a pause, not necessarily a reversal.
- **Volume (Distribution):**
  - The volume analysis identifies "Distribution Days" leading up to Feb 12.
  - Candlestick classification shows "Seller Control," meaning rallies are being sold into.
- **Fundamental Headwinds:**
  - Short-term fundamentals are deteriorating (Revenue -10.45% QoQ), which validates the price drop.

Conclusion on Setup: There is **no confluence for a long entry** at this moment. The stock is "catching a falling knife." While the RSI is oversold and hitting the Lower Bollinger Band, the lack of a reversal candle or volume support makes entering now highly risky. The stock is underperforming its sector (RS Score 44/100).

Step 3: Formulate the Recommendation

Should you enter this stock now?NO.

Reasoning: The stock is in a confirmed downtrend with "Seller Control." Entering now fights the prevailing momentum. You are currently looking at a "mean reversion" trade rather than a trend trade. A safe positional entry requires the stock to reclaim dynamic resistance (EMA 20) and prove that the distribution phase has ended.

Conditional Plan (Watchlist for Reversal): Since the RSI is 30 and Bollinger Bands are pierced, a sharp "snap-back" rally is possible. However, as a risk-averse trader, you wait for confirmation.

- **Condition to Buy:** The stock must close above the **20-day EMA** *and* the daily RSI must cross above 40. This confirms short-term momentum has shifted from bearish to neutral/bullish.
- **Entry Price: Trigger at INR 936 - INR 940** (Current 20 EMA is ~934; waiting for a close above allows for the lag).
- **Stop Loss: INR 895** (Hard stop below the recent psychological support of 900 and swing low).
- **Take Profit: INR 985 - INR 1,000** (This is the confluence of the 200 EMA and previous structural resistance/breakdown level).

Risk-Reward Ratio for Conditional Trade: Approx 1:1.5 to 1:2. If the stock cannot reclaim 935, it is likely heading lower toward 850, and you should stay cash.

Candlestick Classification Analysis

Based on the **Candlestick Classification** analysis found on **Pages 20 and 21** of the report, here is my assessment as a seasoned Price Action Trader.

1. Current Market Sentiment: Bears are in the Driver's Seat

- **Latest Classification: Seller Control (-1)**
- **Trend Score (10-day avg): -0.30 (Negative/Bearish)**

Interpretation: The most recent trading session closed under **Seller Control**. Per the algorithm provided, this indicates a **moderate bearish candle** or a strong directional move that lacked extreme volume confirmation. The sellers successfully pushed the price down, closing lower than the open and likely near the lower portion of the daily range.

Crucially, the **10-day Trend Score is negative (-0.30)**. In candlestick terms, this means the last two weeks have not just been "noise" (No Control); there is a persistent, underlying selling pressure. The market is not in equilibrium; it is tilting downward.

2. Visual Analysis of the Chart (Page 21)

Looking at the classification chart:* **The Right-Side Drop:** The chart shows a distinct change in character on the far right (Jan-Feb 2026). The price action has shifted from a choppy sideways movement (mix of Grey/Green/Red) to a sharp decline.* **Candle Color Sequence:** The recent sequence is dominated by **Red (Seller Control)** and **Grey (No Control)** candles. There is a complete absence of **Dark Green (Buyer Strong Control)** candles in the recent drop. This tells me that while the selling isn't always panic-driven (which would be distinct dark red bars), there is **zero conviction from buyers** to step in and arrest the fall.* **Volume Context:** Looking at the volume pane below the price on Page 21, the volume on the recent decline is steady but not necessarily "climax" level. This fits the "Seller Control" (Type 2) rather than "Seller Strong Control" (Type 1) definition. This is dangerous because it suggests a "slow bleed" or orderly distribution rather than a panic bottom that usually signals a reversal.

3. Distribution Logic (Page 20)

- **No Control (Grey):** 93 counts (Dominant behavior).
- **Seller Control (Red):** 71 counts.
- **Buyer Control (Light Green):** 60 counts.
- **Strong Control (Dark Red/Green):** Only 2 each.

Trader's Take: The high number of "No Control" days indicates this stock is prone to choppy, wick-heavy trading. However, Sellers (71) are outpacing Buyers (60). The fact that "Strong Control" signals are so rare (only 2 in the dataset) means that if we *do* see a **Buyer Strong Control (+2)** candle in the future, it will be a highly significant reversal signal. Currently, we do not have one.

Prediction: Bearish Continuation

Based strictly on the Candlestick Classification logic: **The future price direction favors the DOWNSIDE.**

Why?1. **Momentum:** The "Latest Classification" is Bearish (-1).2. **Lack of Opposition:** There is no evidence of "Buyer Strong Control" (+2) on the chart to act as a "stopping volume" or reversal anchor.3. **Trend Score:** The negative trend score confirms that rallies are being sold into, rather than dips being bought.

Trading Strategy based on this Signal:* **Bias:** Short/Sell.* **Confirmation:** The price is likely to drift lower towards the next structural support (likely testing the 900 psychological level or lower).* **Invalidation:** I would only flip to a bullish bias if I see a **Buyer Strong Control (+2)** candle (Large body, close near high, High Volume > 1.3x). Until then, any green candle classified merely as "No Control" or weak "Buyer Control" should be viewed as a dead cat bounce to be sold.

News & Analyst Targets

Stock Research Report: HDFC Bank (HDFCBANK)Date: February 14, 2026

Stock Analysis Report

As of the week ending February 14, 2026, here is the latest research, news, and analyst sentiment for HDFC Bank.

1) Latest News for HDFCBANK (Week of Feb 10, 2026)

- **Stock Performance Under Pressure:** HDFC Bank shares have been in a downtrend, witnessing a fall for five consecutive trading sessions leading up to February 13. Despite high trading volumes on Feb 10 and Feb 13, the stock has struggled to gain momentum, closing the week on a weaker note.
- **MCLR Rate Cut:** Effective February 7, 2026, the bank reduced its Marginal Cost of Funds-based Lending Rate (MCLR) by **5 basis points** on select tenures. This move is aimed at competitively positioning its loan products despite the central bank holding rates steady.
- **Credit Card Rule Changes:** New rules for the popular **Infinia Credit Card** reward points redemption came into effect on February 1, 2026, which may impact high-net-worth customer usage patterns.
- **Class Action Investigation:** US-based law firm Levi & Korsinsky has announced an investigation on behalf of HDFC Bank investors. The inquiry focuses on concerns regarding the gap between the bank's deposit growth and loan growth-a standard procedure often seen with ADRs (American Depository Receipts) when stock performance lags.

2) Brokerage Upgrades & Downgrades

- **Downgrade: MarketsMojo** downgraded HDFC Bank to **"Sell"** on February 9, 2026, citing technical deterioration and a "Sell" grade score of 48.0.
- **Upgrade/Maintain:** Conversely, major institutional brokerages like **Motilal Oswal**, **Axis Securities**, and **Bajaj Broking** have maintained their **"Buy"** ratings, viewing the recent correction as a consolidation phase before a potential upswing.

3) Indirect Impacts & Macro News

- **RBI Monetary Policy:** In its February 2026 meeting, the **Reserve Bank of India (RBI)** kept the repo rate unchanged at **5.25%**. This "neutral stance" provides a stable operating environment for banks but delays the potential margin boost that a rate cut might have offered.
- **Sector Trends:** While Public Sector Banks (PSBs) have seen a rally recently, private sector peers like HDFC Bank have remained range-bound. Analysts note that while credit growth is strong, the industry-wide challenge of slower deposit mobilization continues to pressure margins.

4) Analyst Targets for HDFC Bank

The following table summarizes the latest price targets and recommendations from major brokerage firms as of February 2026.

Brokerage Firm	Rating	Target Price (INR)	Outlook / Comment	Date of Report
Motilal Oswal	Buy	1,175	Expects 25% upside; cites reasonable valuation after correction.	Feb 10, 2026
Axis Securities	Buy	1,170	Sees growth accelerating; NIMs estimated to improve to 3.8%.	Feb 2026

Stock Analysis Report

Brokerage Firm	Rating	Target Price (INR)	Outlook / Comment	Date of Report
Bajaj Broking	Buy	1,040	Technical pick; identifies strong base near INR 880-910 zone.	Feb 13, 2026
Geojit BNP Paribas	Hold	1,022	Cautious stance due to near-term technical weakness.	Feb 10, 2026
JM Financial	Add	N/A	Prefers PSBs currently but sees value in HDFC's long-term franchise.	Feb 13, 2026
Consensus	Buy	~1,156	Average target from ~29 analysts indicates ~26% potential upside.	Feb 13, 2026

Summary: While the stock faces short-term technical pressure and a rare downgrade from a quantitative firm, the broader analyst community remains bullish on HDFC Bank's fundamentals, projecting a potential upside of **20-25%** from current levels over the next 12 months.
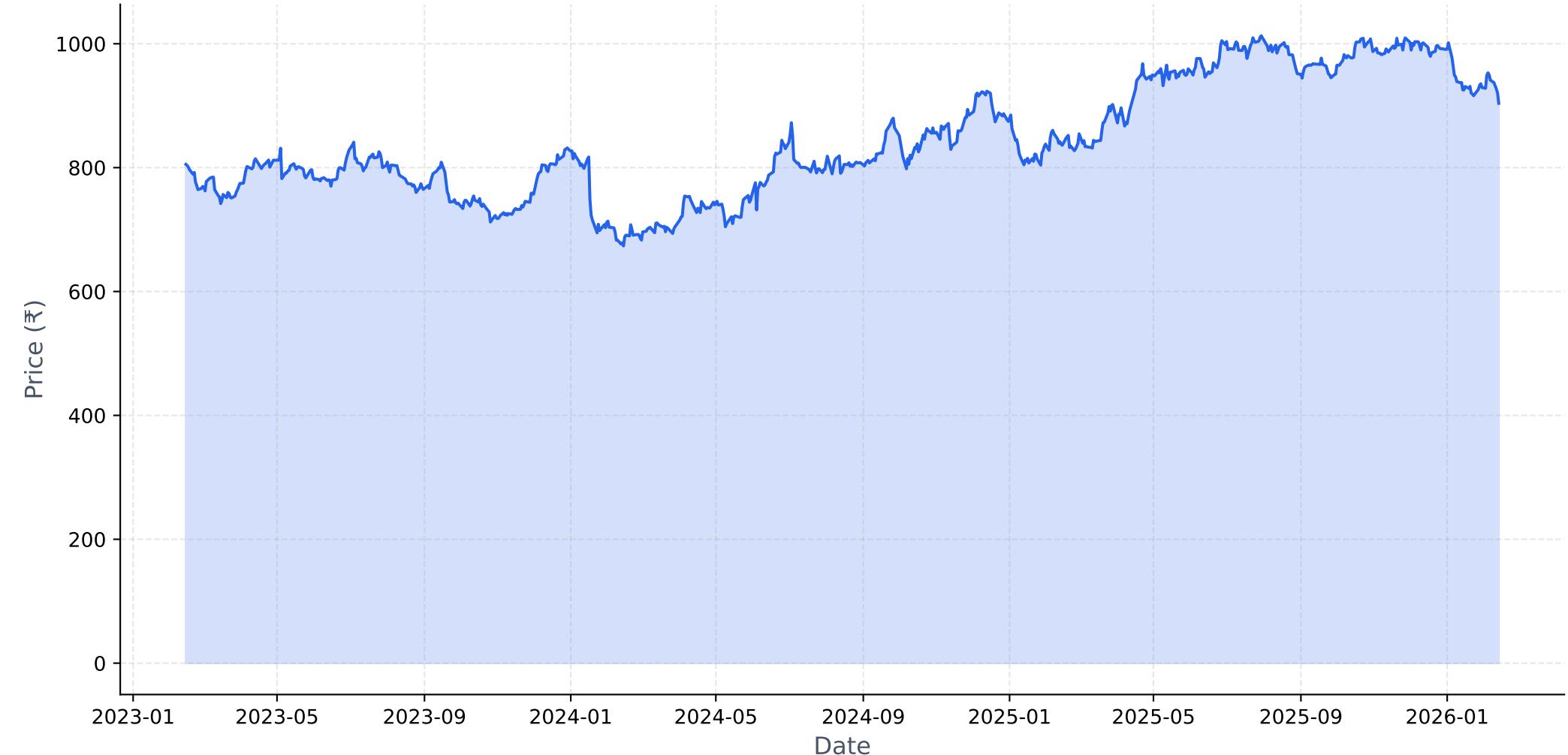
2026-02-14 11:33:50

Stock Detailed Analysis Report

HDFCBANK.NS

Current Price: ₹903.90

Generated: 2026-02-14 10:03

HDFCBANK.NS - 3 Year Daily Price Chart

Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	19.36%	32.50%
Net Income	Yes	No	8.17%	20.39%
ROE	No	Yes	-2.11%	-17.12%
EPS	No	No	-50.20%	-14.14%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-10.45%	49.09%
Net Income	No	5.62%	-0.03%
ROE	Yes	49.42%	5.63%

HDFCBANK.NS - Relative Strength Analysis

═══ OVERVIEW ═══:

Benchmark Index: ^NSEBANK

Sector: Bank

Classification: **Neutral**

RS Score: 44.8/100

:

═══ RS RATIOS ═══:

 1M RS: **0.967 [Neutral]**

 3M RS: **0.884 [Neutral]**

 6M RS: **0.839 [Neutral]**

 1Y RS: **0.876 [Neutral]**

  :

═══ TURNAROUND ANALYSIS ═══:

Turnaround Status: **!! DETECTED !!**
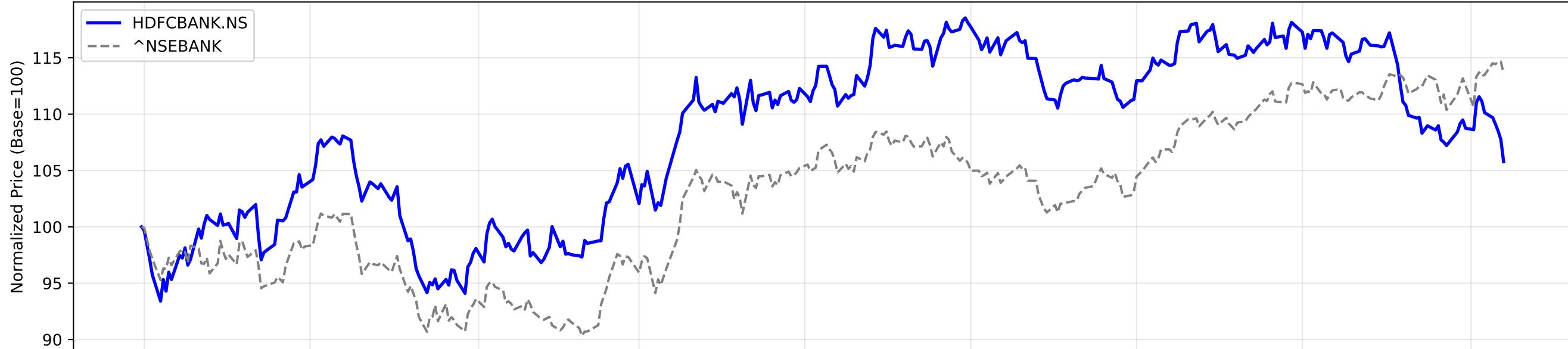
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SIGNAL CRITERIA::

 ✓ **Emerging RS:**   1M (0.967) > 3M (0.884)
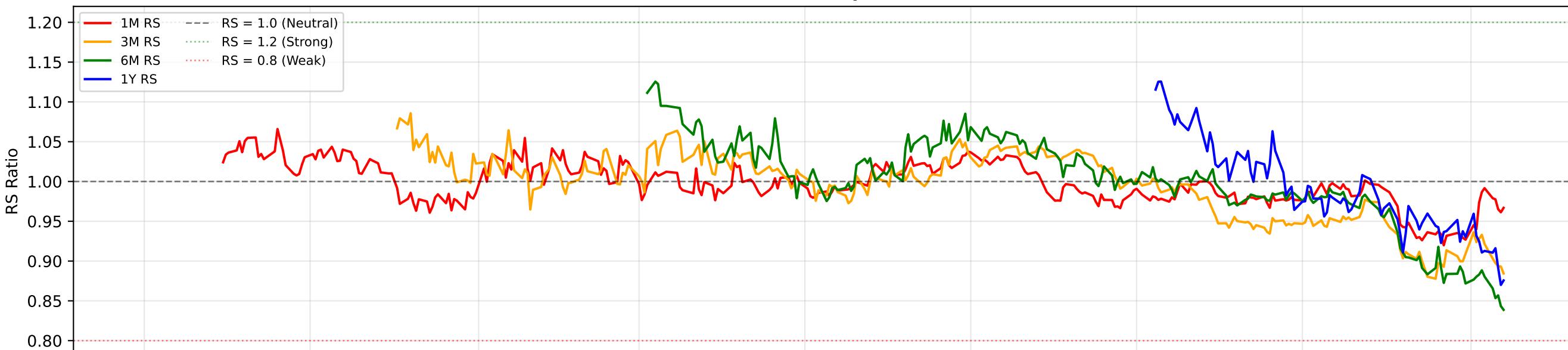
 ✓ **Medium-term Lagging:**   6M=0.839, 1Y=0.876 (≤1.0)

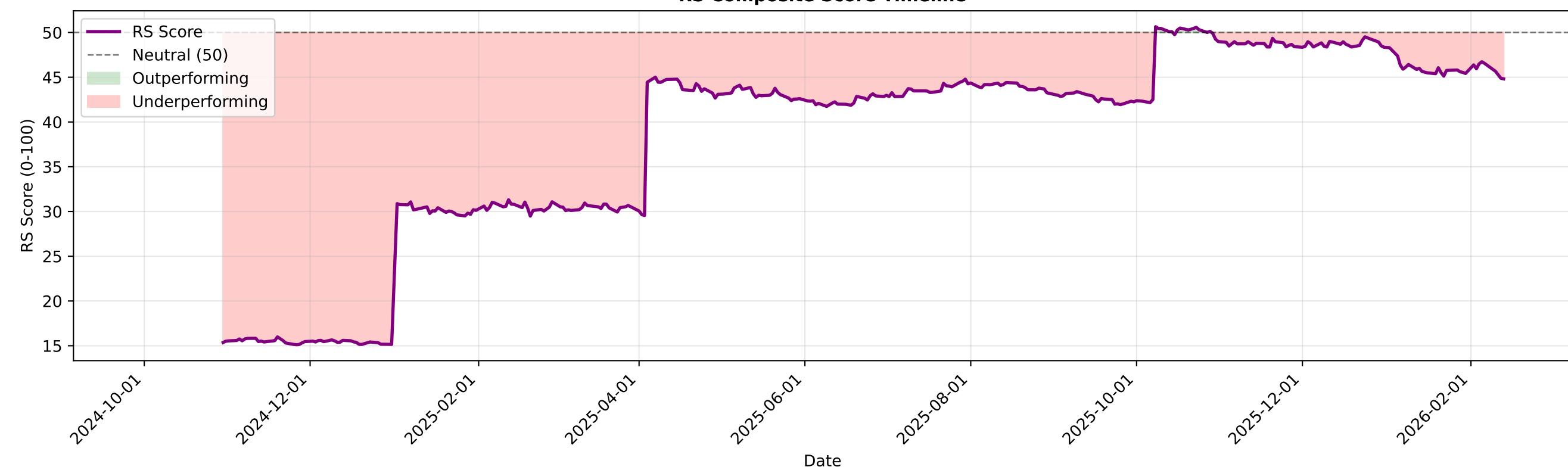 ✓ **Performance Improving:**   3M (-8.4%) > 6M (-9.4%)

Relative Strength Analysis: HDFCBANK.NS vs ^NSEBANK
Classification: Neutral
Price Performance Comparison (Normalized)

HDFCBANK.NS - EMA Crossover Summary

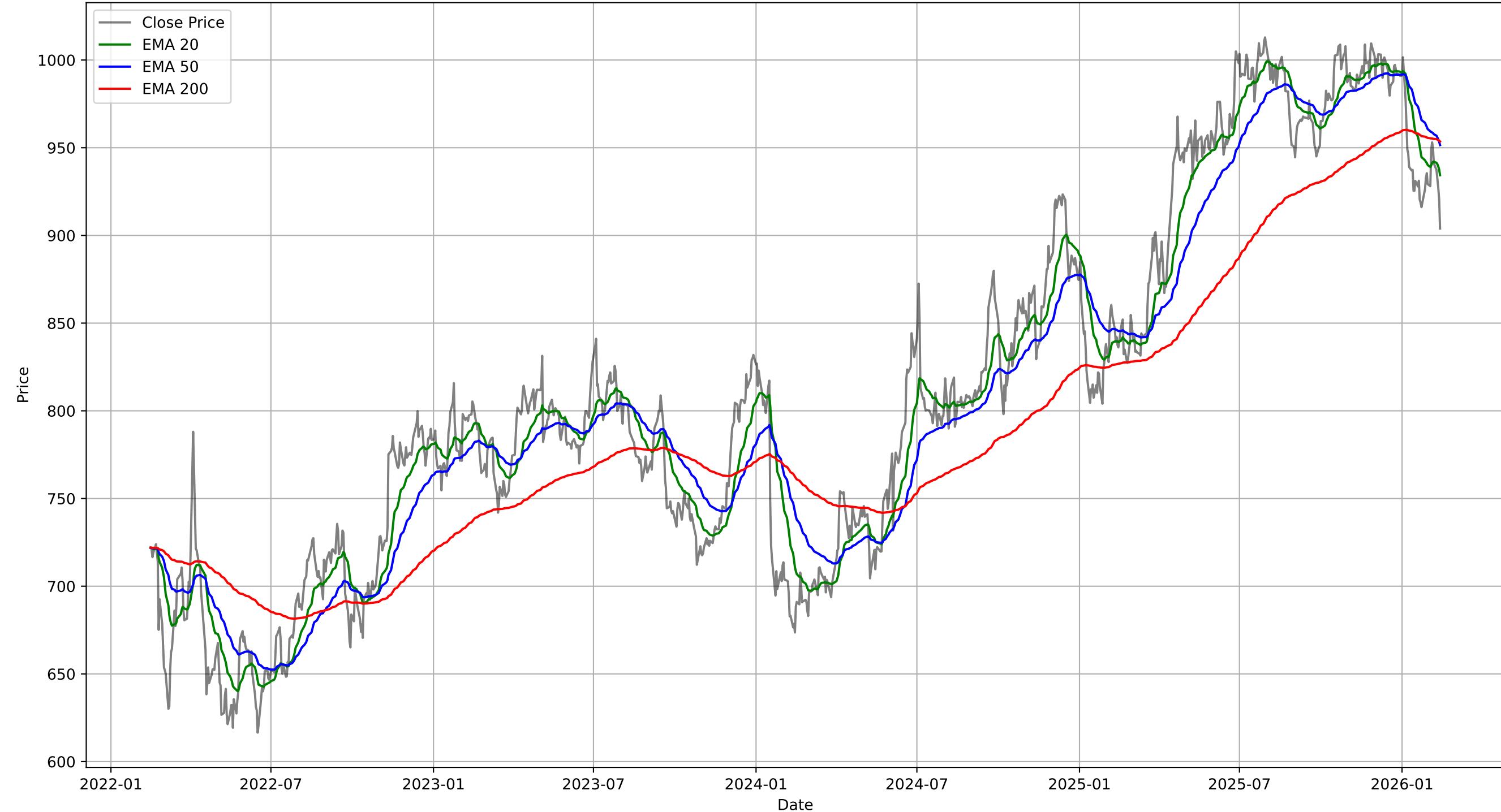|	
EMA 20:	934.33
EMA 50:	951.51
EMA 200:	953.54
Trend Status:	**Strong Downtrend**

HDFCBANK.NS EMA Crossover Analysis

HDFCBANK.NS - Bollinger Bands Summary

Current Price:	903.90
Upper Band:	954.40
Middle Band (SMA 20):	930.56
Lower Band:	906.71
%B:	-0.0590
Band Width:	0.0512
Status:	Below Lower Band
Signal:	None
Recent Signal 1:	**Buy Signal at 2026-01-09 00:00:00+05:30**
Recent Signal 2:	**Buy Signal at 2026-01-12 00:00:00+05:30**
Recent Signal 3:	**Buy Signal at 2026-01-14 00:00:00+05:30**
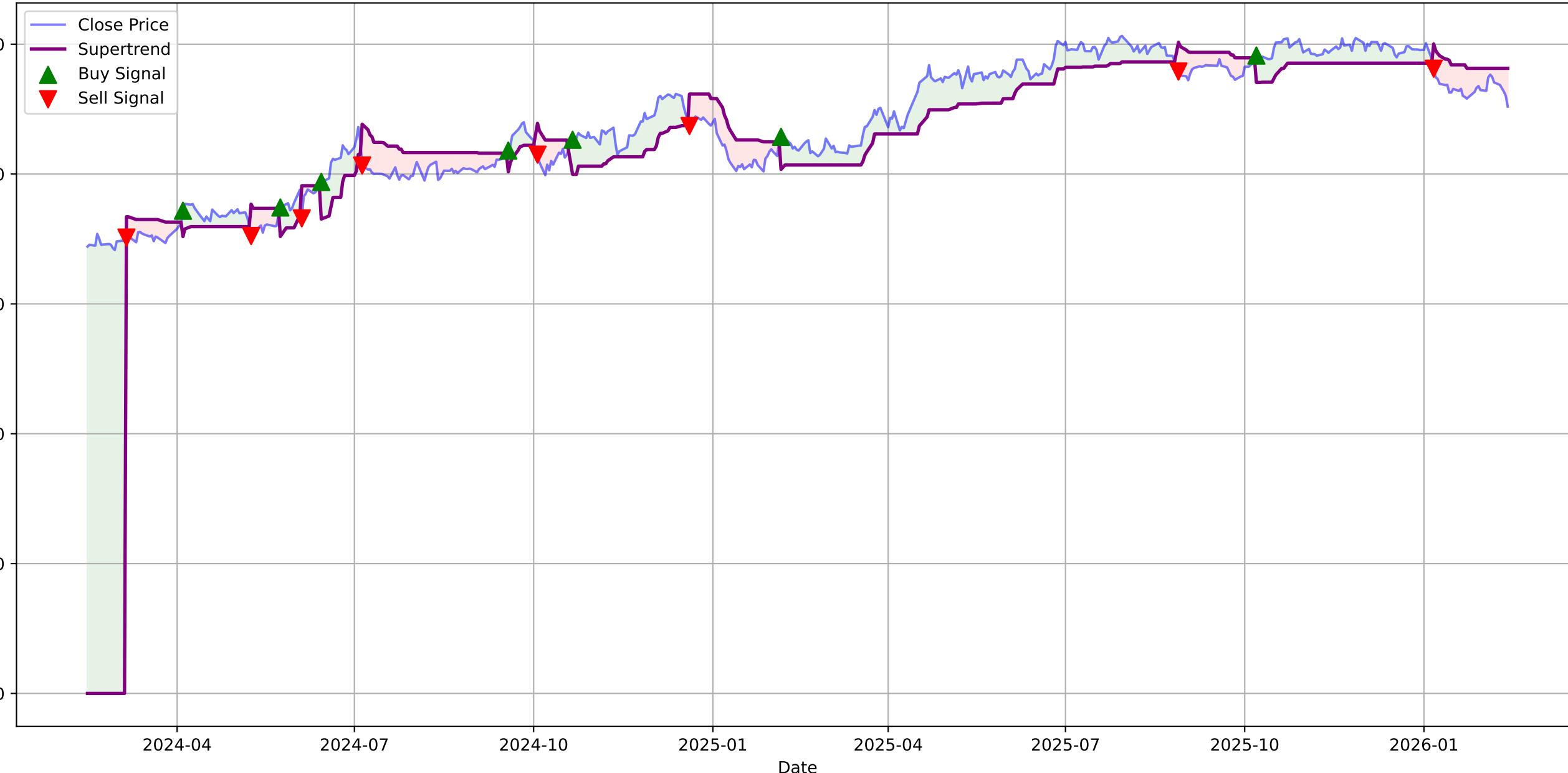
HDFCBANK.NS Bollinger Bands (20, 2) Analysis

HDFCBANK.NS - Supertrend Summary

Status:	**DOWNTREND (Sell)**
Supertrend Value:	962.86
Signal Identified On:	2026-01-06
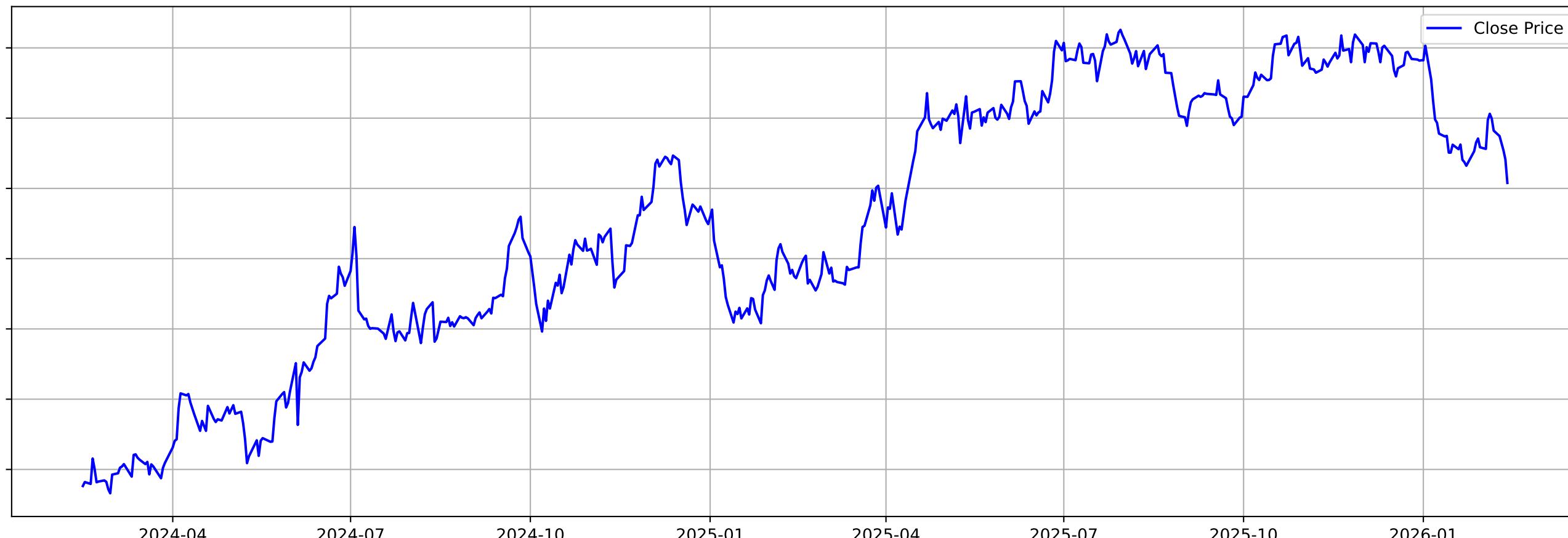
Supertrend Analysis for HDFCBANK.NS (Period: 14, Multiplier: 3.0, Interval: 1d)
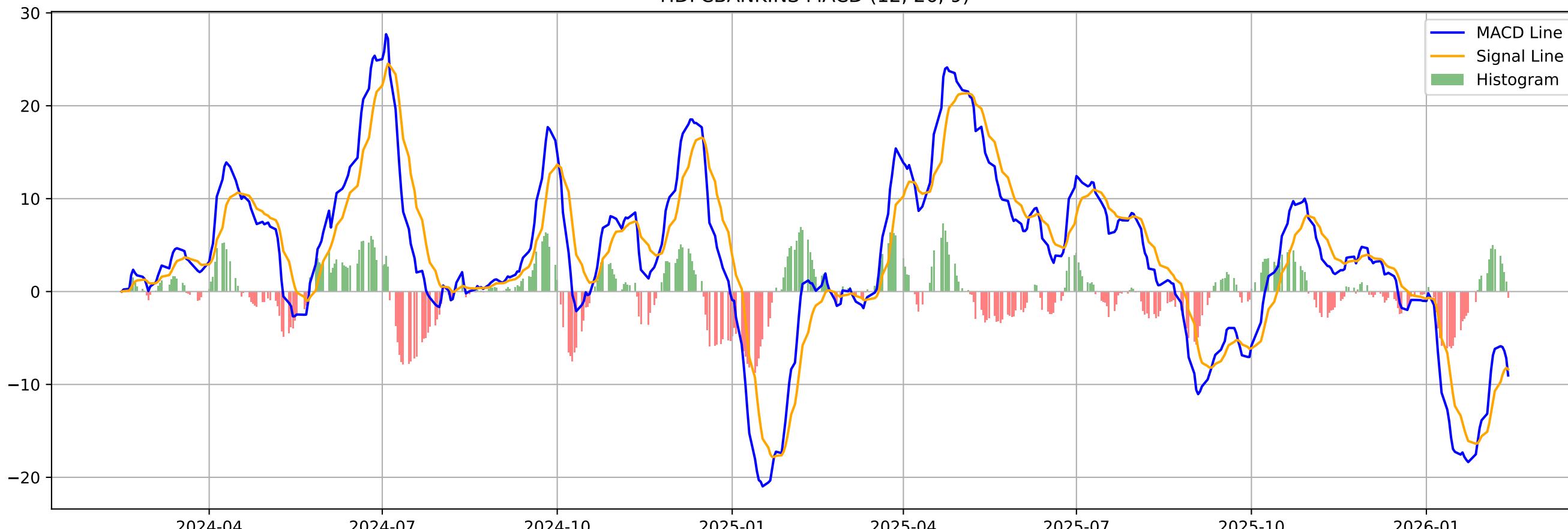
HDFCBANK.NS - MACD Summary

MACD Line:	-9.03
Signal Line:	-8.37
Histogram:	-0.66
Trend:	**Bearish**
Momentum:	**Weakening**
Signal:	**Bearish Crossover (Sell)**
Divergences Detected:	1
└ **Bullish Divergence:**	Date: 2026-02-13 00:00:00+05:30, Price: 903.90
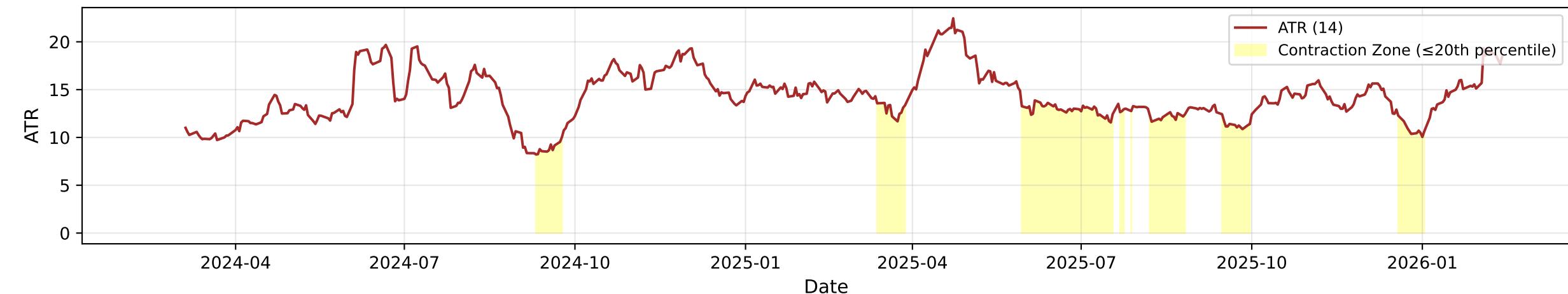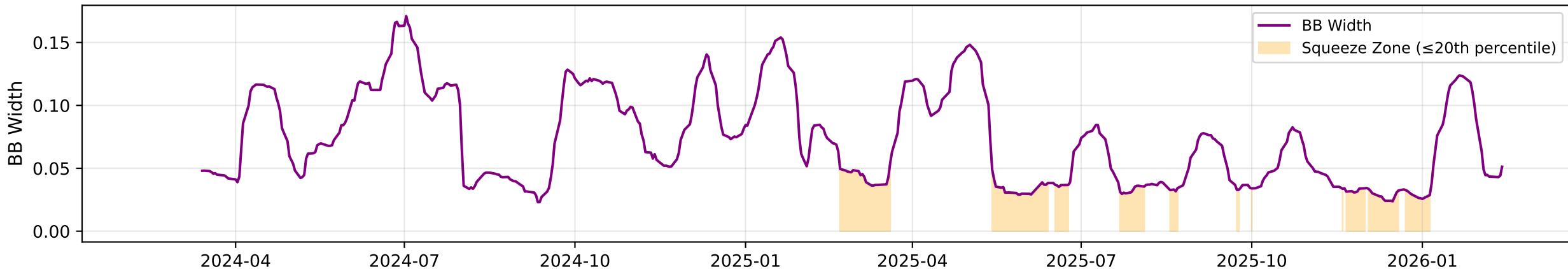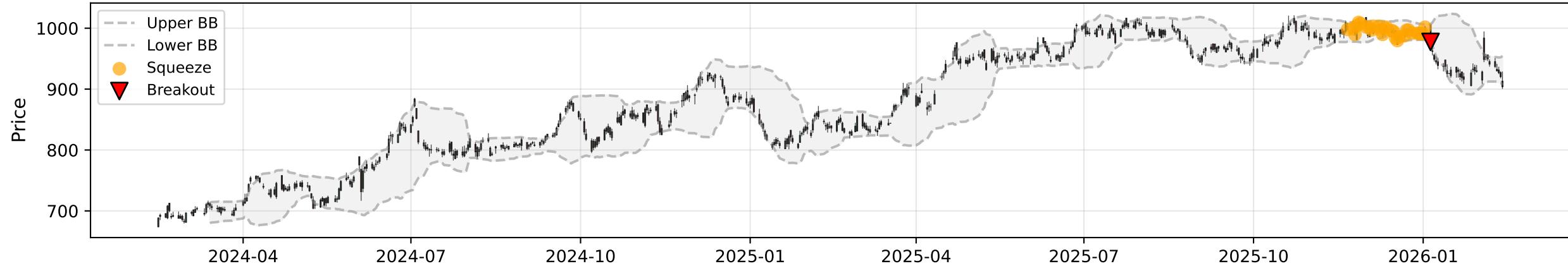
HDFCBANK.NS - Volatility Squeeze Summary

BB Width:	0.0512
ATR:	18.4322
Total Signals:	30
Signal 1:	BB Squeeze + ATR Contraction at 2025-12-30 00:00:00+05:30 (Pr
Signal 2:	BB Squeeze + ATR Contraction at 2025-12-31 00:00:00+05:30 (Pr
Signal 3:	BB Squeeze + ATR Contraction at 2026-01-01 00:00:00+05:30 (Pr
Signal 4:	BB Squeeze + ATR Contraction at 2026-01-02 00:00:00+05:30 (Pr
Signal 5:	**BB Squeeze (Bearish Breakout) at 2026-01-05 00:00:00+05**
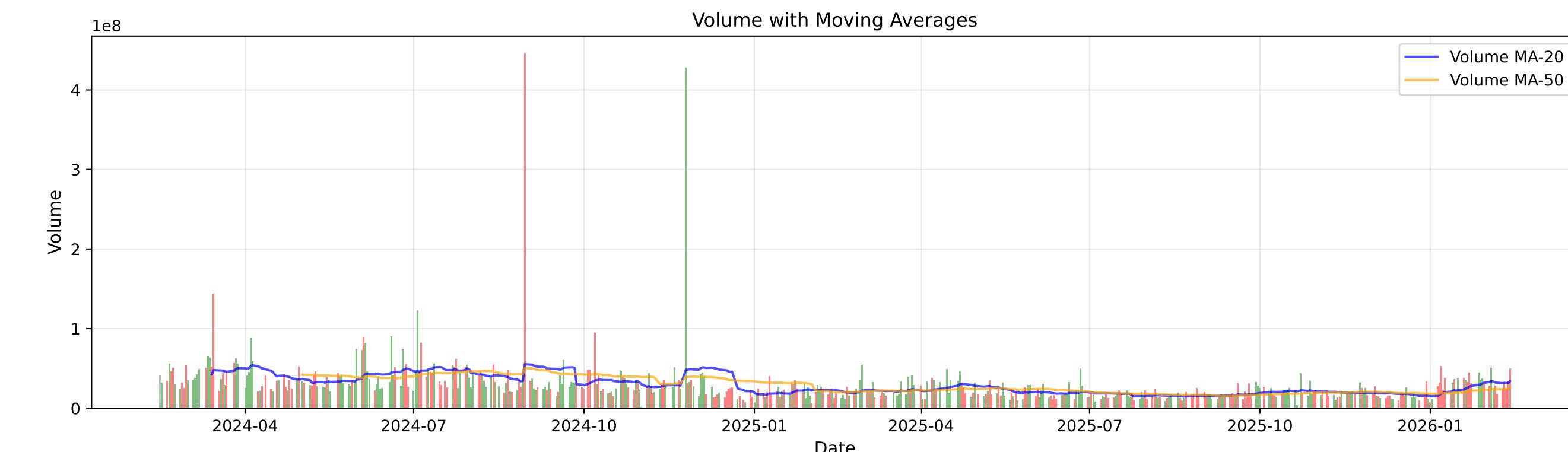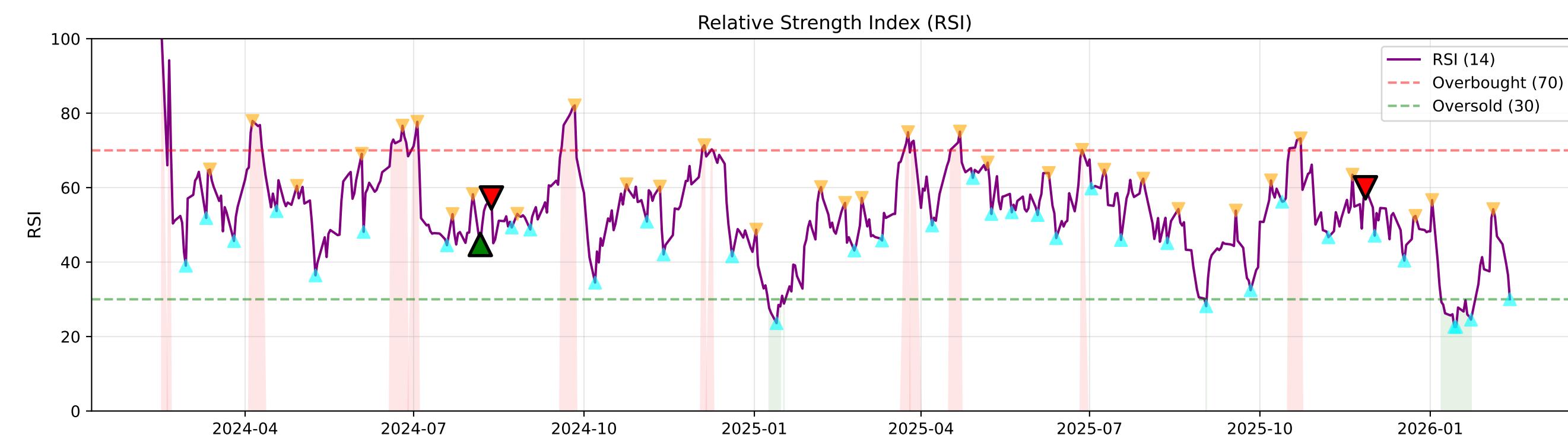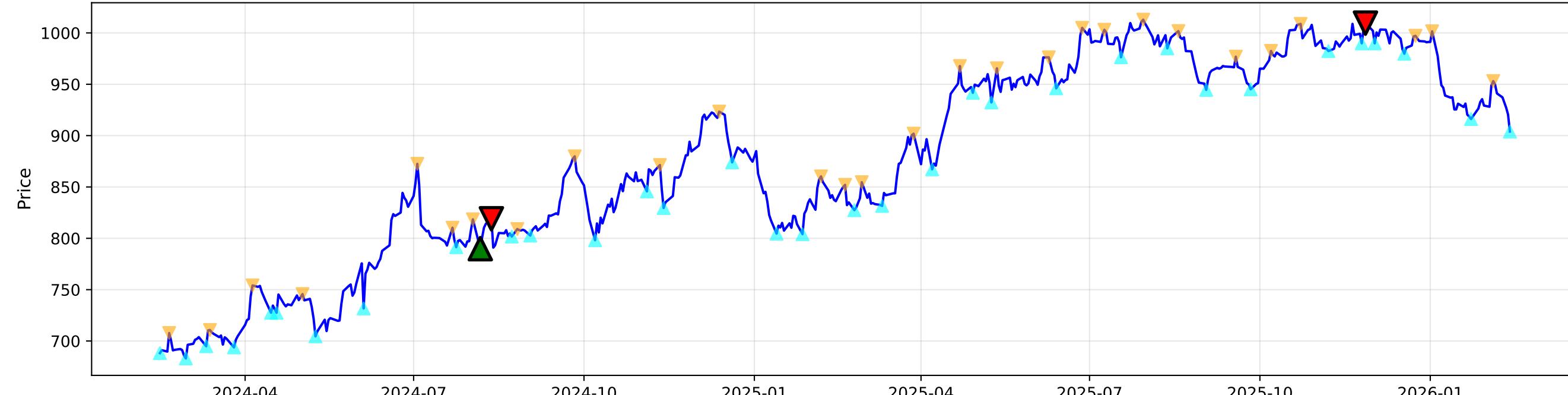
HDFCBANK.NS - Volatility Squeeze Analysis

HDFCBANK.NS - RSI-Volume Summary

Current RSI:	30.04
Current Volume:	50188359
Volume MA 20:	34026086
Bullish Divergences:	1
Bearish Divergences:	2
Bullish Div 1:	Date: 2024-08-06 00:00:00+05:30, Price: 789.92
Bearish Div 1:	Date: 2024-08-12 00:00:00+05:30, Price: 818.98
Bearish Div 2:	Date: 2025-11-27 00:00:00+05:30, Price: 1009.50

HDFCBANK.NS - Volume Analysis
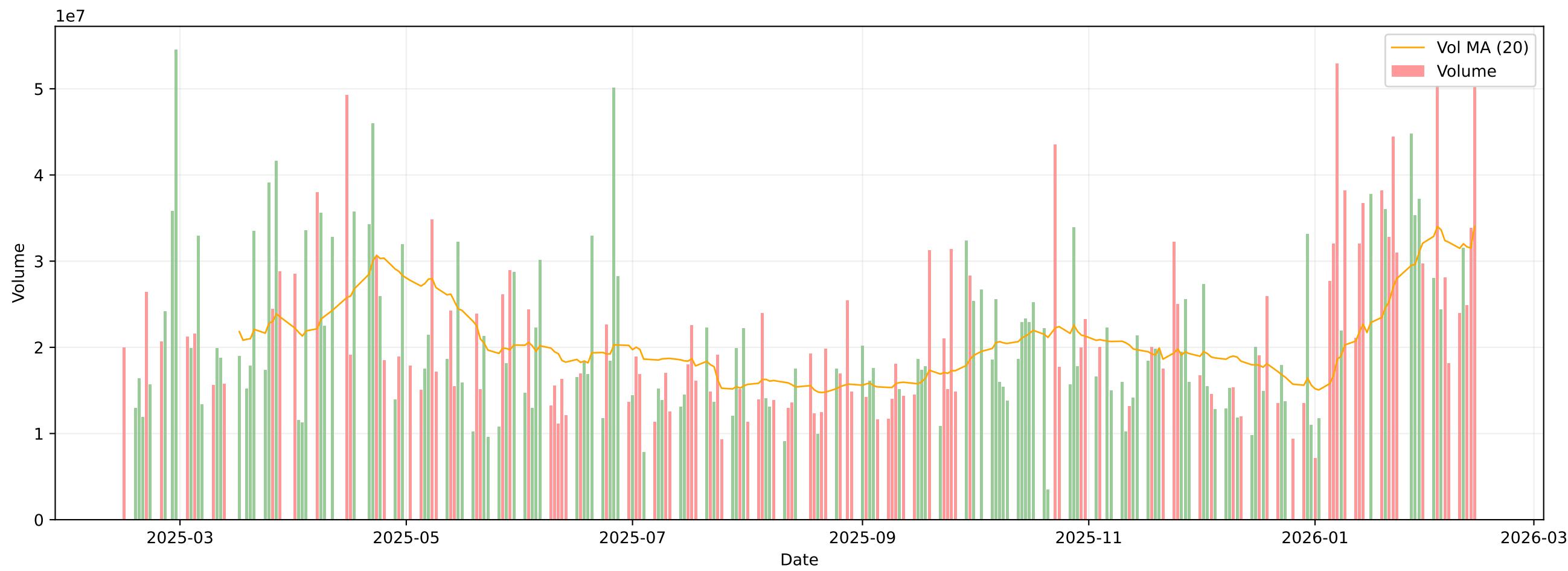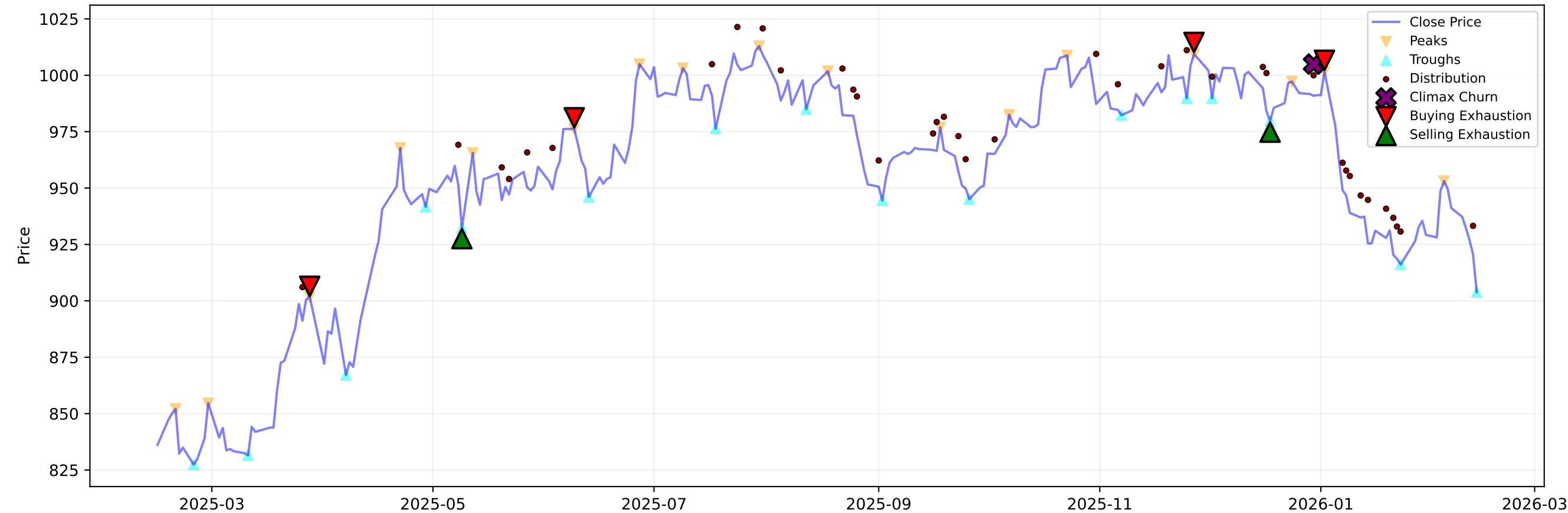
══ VOLUME ANALYSIS ══:

Status:	**45 Signals Detected**
:	
2026-01-19 [-]:	Distribution Day
2026-01-21 [-]:	Distribution Day
2026-01-22 [-]:	Distribution Day
2026-01-23 [-]:	Distribution Day
2026-02-12 [-]:	Distribution Day

HDFCBANK.NS - Volume Analysis

HDFCBANK.NS - Candlestick Classification Summary

═══ CANDLESTICK CLASSIFICATION ═══:

Latest Classification: **Seller Control**

Recent Trend Score (10-day avg):   -0.30

:

Distribution:

  No Control: 93

  Seller Control: 71

  Buyer Control: 60

  Buyer Strong Control: 2

  Seller Strong Control: 2

HDFCBANK.NS - Candlestick Classification

Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	**DOWNTREND (Sell)**	984.04	903.9	2026-01-05
1 Day	**DOWNTREND (Sell)**	962.86	903.9	2026-01-06
15 Min	**DOWNTREND (Sell)**	912.71	904.0	2026-02-13

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	**Bearish**	Strengthening	No Signal
1 Day	**Bearish**	Weakening	Bearish Crossover (Sell)
15 Min	**Bearish**	Strengthening	No Signal

HDFCBANK.NS - 1 Week (Candlestick + EMAs)

HDFCBANK.NS - 1 Day (Candlestick + EMAs)

HDFCBANK.NS - 15 Min (Candlestick + EMAs)

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MARKETS / SECTOR : BANKING AND FINANCE / INDUSTRY : BANKS / HDFC BANK LTD.

HDFC Bank Ltd. ⓘ

NSE: HDFCBANK | BSE: 500180
HDFC Bank Live Share Price Today, Share Analysis and Chart

■■■ Falling Comet ⓘ | ◉ In 18 Starfolio Baskets

ABOUT HDFC Bank, established in 1994, is engaged in providing a range of banking and financial services including retail banking, wholesale banking and treasury operations. The bank offers a broad range of services, including commercial and investment bank... Read More

903.90 -16.70 (-1.81%)

54.3M NSE+BSE Volume
NSE 13 Feb, 2026 3:31 PM (IST)

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Durability score ⓘ	Valuation Score ⓘ	Momentum Score ⓘ	Analyst Price Target 👍
70.0 /100	**43.7** /100	**34.7** /100	FORECASTER
High Financial Strength	Mid Valuation	Technically Bearish	**1,156**
			1Yr Price target upside is 28%

Falling Comet | These stocks have good quality scores. However, their weak technicals make them more bearish | View Similar | ■■■ Embed DVM </> |

DVM
Key Metrics
Price Chart
Forecaster
Financials
Technicals
Shareholding
Deals
Documents
Corporate actions
Company Profile ✕

Check Before You Buy

18 | 12
[S W]
[O T]
10 | 2

SWOT Analysis </>

VIEW FULL CHECKLIST

High rank | **14** Positive • **12** Negative

53.8% Pass in checklist

0 ——— 45 — 55 ——— 100

PE Valuation Check

Right Now ⓘ	1 Year Forward ⓘ
Undervalued **44.5%**	Undervalued **44.6%**

INSIGHT HDFC Bank is undervalued at both current PE and future earnings estimates.

HDFC Bank Key Metrics

Preset Metrics

ROE Ann. % ›		Broker Average Target ›		Market Capitalization ›		Price to Book ›	
Below industry Median	**13.6**	26.04% upside	**1,139.25**	Market Leader	**1,390,929**	High in industry	2.7

Trendlyne Snapshot - HDFCBANK_forecaster

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MARKETS / SECTOR : BANKING AND FINANCE / INDUSTRY : BANKS / HDFC BANK LTD.

HDFC Bank Ltd. ⓘ

NSE: HDFCBANK | BSE: 500180

🟩🟧🟥 **Falling Comet** ⓘ   ◯ In 18 Starfolio Baskets

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903.90 -16.70 (-1.81%)

54.3M NSE+BSE Volume
NSE 13 Feb, 2026 3:31 PM (IST)

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HDFC Bank - HDFCBANK - stock price prediction, stock forecast, target price, analyst ratings from 39 analysts

HDFC Bank has a share price target of Rs 1156, revenue growth forecast of 14.3%, and profit growth estimate of 9.8% for FY26, based on top 39 analyst calls.

HDFC Bank FORECASTER - Analyst Estimates ⓘ

FORECASTER DASHBOARD →

SHARE PRICE TARGET FORECAST   12 MONTH ESTIMATE

CURRENT PRICE   **903.9**
AVG. ESTIMATE   **1156.2**

LOW ESTIMATE   **1022**
HIGH ESTIMATE **1500**

● CURRENT PRICE ● AVG. ESTIMATE

in Rs

↑ HIT   HDFC Bank's share price target is above the current price, with an upside of 27.9%

EPS FORECAST   QUARTER ANNUAL

60
50
40
30

Mar '23 Mar '24 Mar '25 Mar '26 Mar '27

○—● ACTUAL EPS   ○—● AVG. ESTIMATE

in Rs

↑ HIT   HDFC Bank's EPS was higher than average estimate 2 times in past 3 years

CONSENSUS RECOMMENDATION   39 ANALYST Recommendations

29	8	2	Sep '25
29	8	2	Oct '25
28	8	3	Nov '25
28	8	3	Dec '25
29	7	3	Jan '26
29	7	3	Feb '26

STRONG BUY

● STRONG BUY ● BUY ● HOLD

The consensus recommendation from 39 analysts for HDFC Bank is STRONG BUY