

Gemini Stock Analysis Report

Based on the comprehensive report provided (simulated date: Jan 31, 2026), here is the analysis from the perspective of a positional equity trader.

Step 1: Audit the Data

- **Data Present:**
 - Daily & Weekly Price Charts with Candlesticks.
 - Moving Averages (EMA 20, 50, 200) and Crossover status.
 - Relative Strength (RS) Analysis and composite scores.
 - Momentum Indicators: MACD, RSI, and Bollinger Bands.
 - Volatility metrics (ATR, Squeeze Analysis).
 - Volume Analysis (Distribution days, Accumulation signals).
 - Fundamental snapshot (Revenue, Net Income, Forecasts).
- **Data Missing:**
 - Detailed Option Chain data (useful for gauging immediate resistance via Open Interest).
 - Specific institutional delivery percentages (though "Distribution Days" serves as a proxy).
- **Confidence Level: High.** The report provides a full technical and fundamental picture, allowing for a high-probability assessment of the trend structure.

Step 2: Analyze the Setup

- **Price Structure (Mixed):** The stock is in a long-term uptrend (Golden Cross occurred Dec 2025; Price > EMA 200 > EMA 50). However, the immediate short-term trend is corrective. The price (1641) has slipped below the EMA 20 (1645), indicating a loss of immediate momentum.
- **Momentum & Volume (Bearish):**
 - **MACD:** **Bearish** Crossover is active on the Daily timeframe. The histogram is expanding negatively.
 - **Volume:** Page 18 highlights "Buying Exhaustion" and four "Distribution Days" in late January 2026. This indicates institutions are selling into strength, a significant red flag for immediate entry.
 - **RSI:** Currently at 50.78 (Neutral). It is not oversold yet, suggesting there is room for further downside before a bounce.
- **Support Zones:** There is a strong confluence of support approaching below the current price:
 - **Supertrend Support:** ~1591 (Page 10).
 - **EMA 50:** ~1612 (Page 6).
 - **Lower Bollinger Band:** ~1575.
- **Relative Strength:** The RS Score is 51/100 ("Weakening Leader"). The stock is currently underperforming the benchmark (^CNXIT), suggesting it is not the best time to chase a breakout.

Conclusion: The stock is undergoing a healthy correction within a primary uptrend. Entering *now* is premature due to the active distribution volume and bearish momentum. The setup requires patience for the price to drift into the high-value support zone.

Step 3: Formulate the Recommendation

Recommendation: NO Do not enter at the current market price (1641). The presence of "Distribution Days" and a bearish MACD suggests the correction has not finished. Buying now carries the risk of a drawdown to the 50 EMA or lower.

Conditional Plan (Buy the Dip Strategy): Since the long-term trend is up, we will look to buy the pullback at

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the confluence of the 50 EMA and the Supertrend support.

- **Condition to Buy:** Price must retrace to the **1600-1615** zone. Wait for a **Daily Candle Close** that shows rejection of lower prices (e.g., a Hammer candle or a green candle closing back above 1615) to confirm support is holding.
- **Entry Price: INR 1615** (Limit Order range: 1610-1620).
- **Stop Loss: INR 1560** (Daily Close basis).
 - *Rationale:* This is below the EMA 200 (1569) and the Lower Bollinger Band (1575). If it breaks this level, the primary uptrend is invalidated.
- **Take Profit: INR 1820**
 - *Rationale:* This aligns with the analyst price target (Page 23) and projects a new high above the upper Bollinger Band.
- **Risk/Reward Calculation:**
 - Risk: ~3.4%
 - Reward: ~12.7%
 - Ratio: ~1:3.7 (Excellent for a positional trade).

News & Analyst Targets

Here is the latest research and analysis on **Infosys (INFY)** for the week ending **January 31, 2026**.

1) Latest News for INFY (Week of Jan 26-31, 2026)

- **Strategic AI Partnership with Cursor (Jan 27):** Infosys announced a major collaboration with **Cursor**, an AI-powered code editor. The partnership aims to launch a "Center of Excellence" (CoE) to accelerate AI-assisted software engineering. This move is designed to boost developer productivity by integrating Cursor's capabilities with Infosys Topaz, equipping over 100,000 engineers with advanced AI tools.
- **Work-From-Home Policy Tightening (Jan 27):** Reports indicate Infosys is further tightening its Return-to-Office (RTO) policy. Following industry trends set by peers like TCS, the company is adding stricter conditions to its remote work approvals, signaling a push for higher in-office attendance to foster collaboration.
- **Stock Performance & Technicals (Jan 29-30):** The stock witnessed a dip of roughly **1%** mid-week, trading below its 50-day moving average and testing key support levels (around INR 1,630-INR 1,650). Despite the short-term negative price breakout, institutional trading volume remained high, indicating sustained interest from large investors.
- **Mixed Quarterly Sentiment (Post-Q3 Context):** While the company recently reported revenue growth that beat expectations, net profit showed a year-on-year decline. The market is currently digesting this mixed bag-strong top-line execution versus margin pressures.

2) Brokerage Upgrades & Downgrades

- **TD Cowen:** Maintained **Hold** rating but **raised** their price target from **\$17 to \$18** (USD), citing a constructive setup for the IT services sector in 2026.
- **BMO Capital:** Maintained **Market Perform** (Hold) rating but **raised** their price target from **\$18 to \$20** (USD).
- **Stifel:** Maintained **Hold** rating and **raised** their price target from **\$17 to \$19** (USD).
- **MarketsMOJO:** Shifted its technical outlook from "**Bullish**" to "**Mildly Bullish/Cautiously Optimistic**" on Jan 29, reflecting the recent price dip, though the fundamental quality score remains high.
- **Nomura:** Retained **Buy** rating (post-Q3 results earlier in Jan) with a target of **INR 1,810**, highlighting strong large deal wins.

3) Indirect News Impacting INFY

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- **Sector-Wide Labor Code Risks:** A recent report by Jefferies warned that potential implementation of new labor codes in India could impact earnings for IT firms by increasing long-term employee costs. This has created a slight overhang on sentiment for the entire Nifty IT index.
- **US Economic Data:** Continued discussions around the US Federal Reserve's rate path are influencing IT spending outlooks. The consensus view of a "soft landing" is currently supporting a gradual recovery in discretionary IT spend, which benefits Infosys's North American business.

4) Latest Analyst Price Targets

Below is a summary of the most recent price targets from major brokerage firms. Note that targets are a mix of INR (for NSE/BSE) and USD (for NYSE ADRs).

Brokerage Firm	Rating	Target Price	Currency	Date / Status
BMO Capital	Market Perform	20.00	USD	Jan 2026 (Raised)
Stifel	Hold	19.00	USD	Jan 2026 (Raised)
TD Cowen	Hold	18.00	USD	Jan 2026 (Raised)
PL Capital	Buy	1,900	INR	Post-Q3 Update
Choice Broking	Buy	1,865	INR	Post-Q3 Update
Simply Wall St	Fair Value Est	1,820	INR	Jan 27 (Updated)
Nomura	Buy	1,810	INR	Post-Q3 Retained
Consensus	Hold/Buy	~17.65	USD	Average Estimate

Disclaimer: As an AI, I provide research based on public information. I am not a financial advisor. Please conduct your own due diligence before making investment decisions.

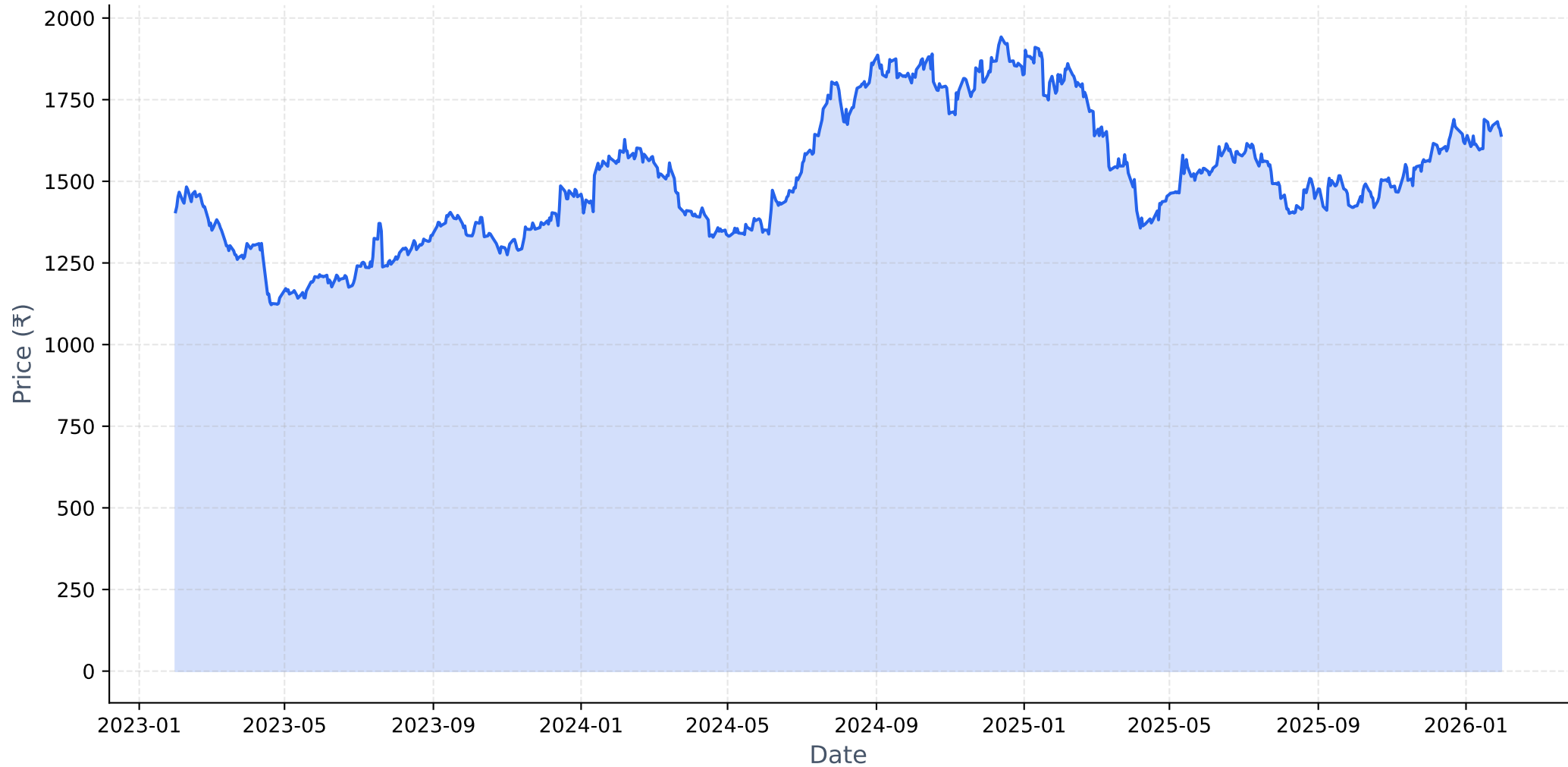
Stock Detailed Analysis Report

INFY.NS

Current Price: ₹1641.00

Generated: 2026-01-31 11:32

INFY.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	3.85%	5.73%
Net Income	Yes	No	-0.28%	2.15%
ROE	No	No	-6.03%	-1.85%
EPS	Yes	No	-1.30%	2.78%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	0.45%	0.85%
Net Income	No	-10.97%	-1.66%
ROE	Yes	12.19%	1.15%
EPS	Yes	0.00%	1.75%

INFY.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	Weakening Leader
RS Score:	51.2/100
:	

== RS RATIOS ==:

1M RS:	1.022 [Leader]
3M RS:	1.036 [Leader]
6M RS:	1.031 [Leader]
1Y RS:	0.988 [Neutral]
:	

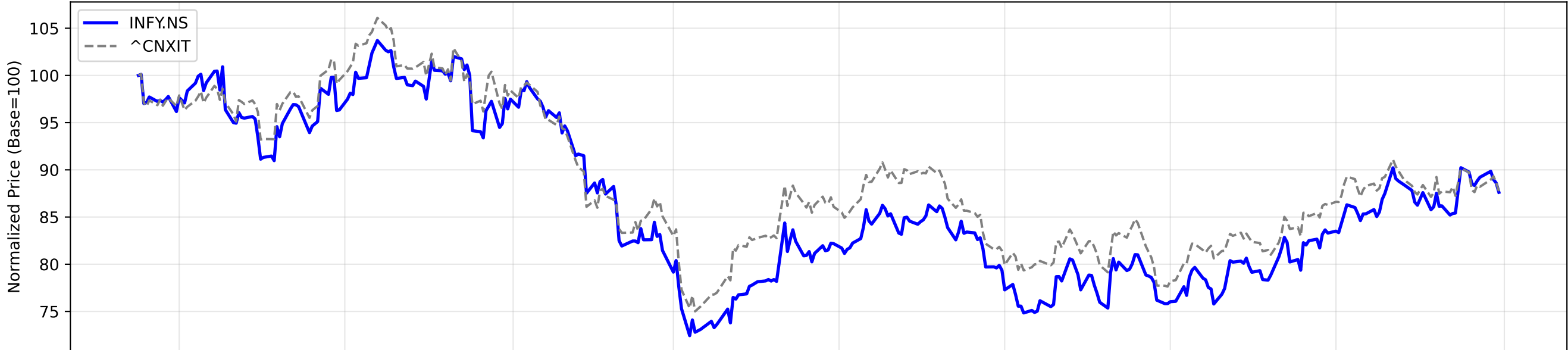
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

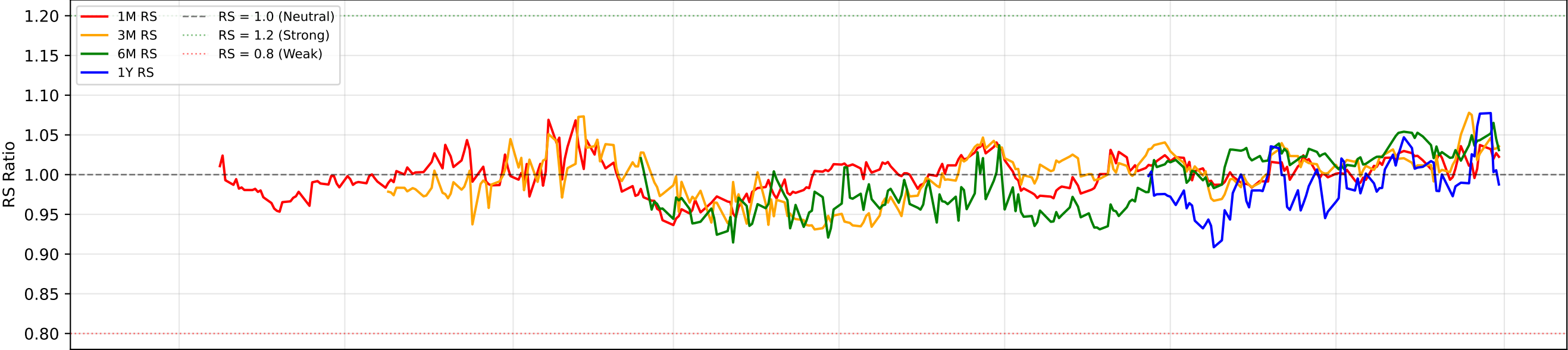
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✓ Medium-term Lagging:	1Y=0.988 (≤ 1.0)
✗ Performance Improving:	Not improving

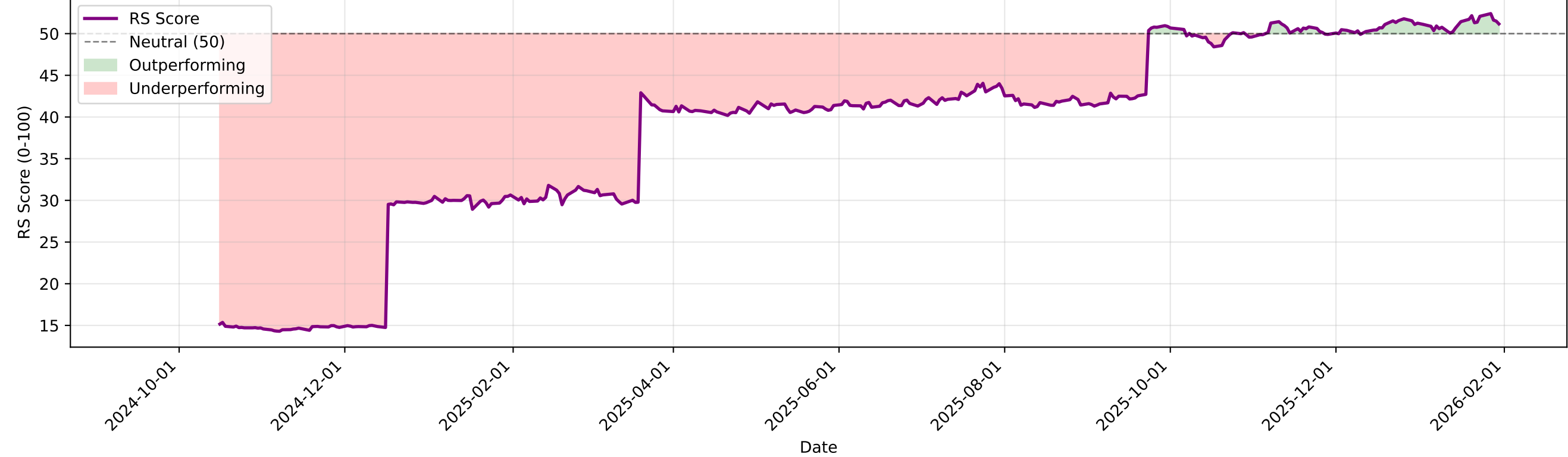
Relative Strength Analysis: INFY.NS vs ^CNXIT
Classification: Weakening Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



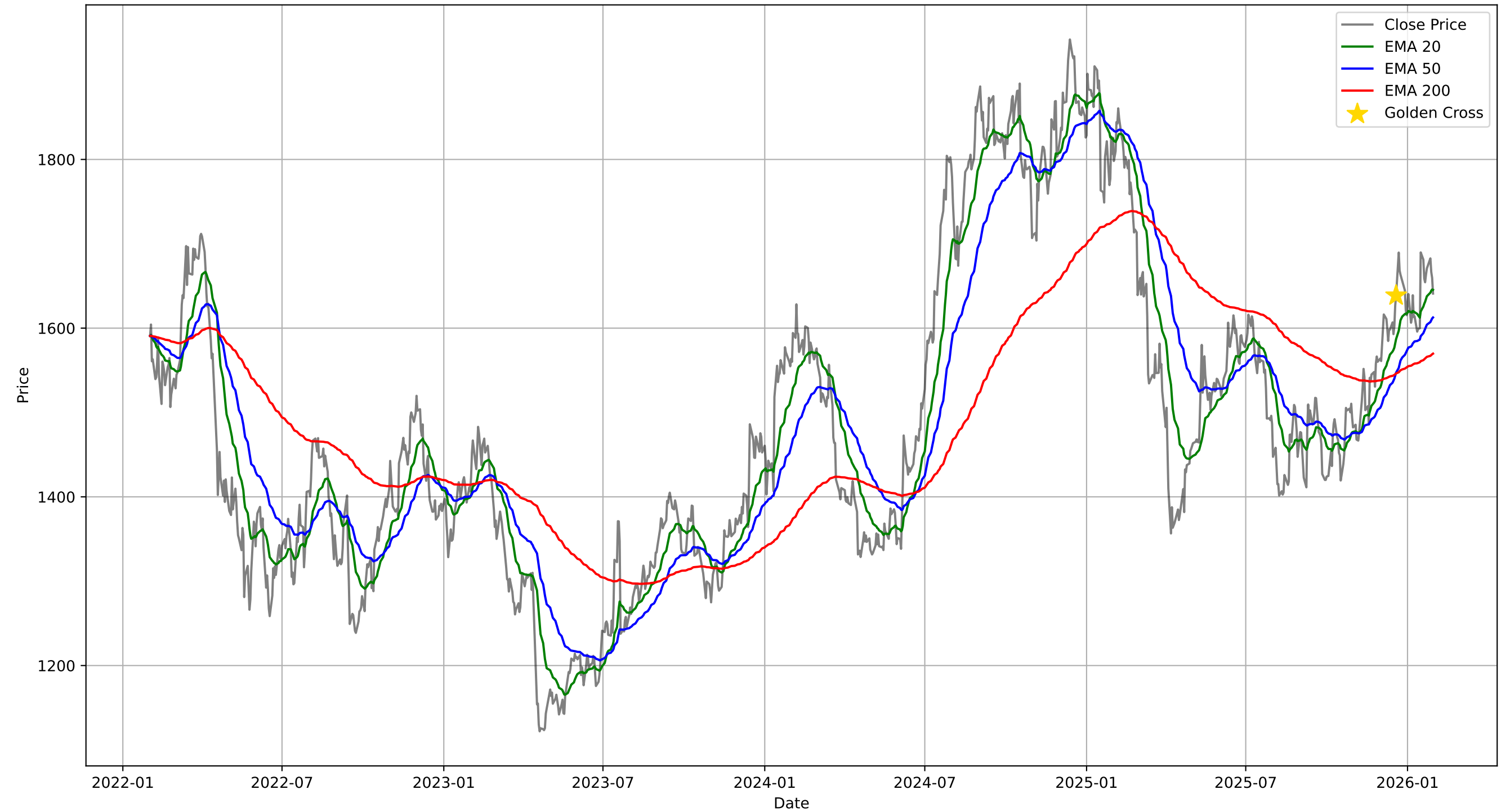
RS Composite Score Timeline



INFY.NS - EMA Crossover Summary

EMA 20:	1645.37
EMA 50:	1612.63
EMA 200:	1569.76
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-12-19 00:00:00+05:30
Golden Cross Price:	1638.70

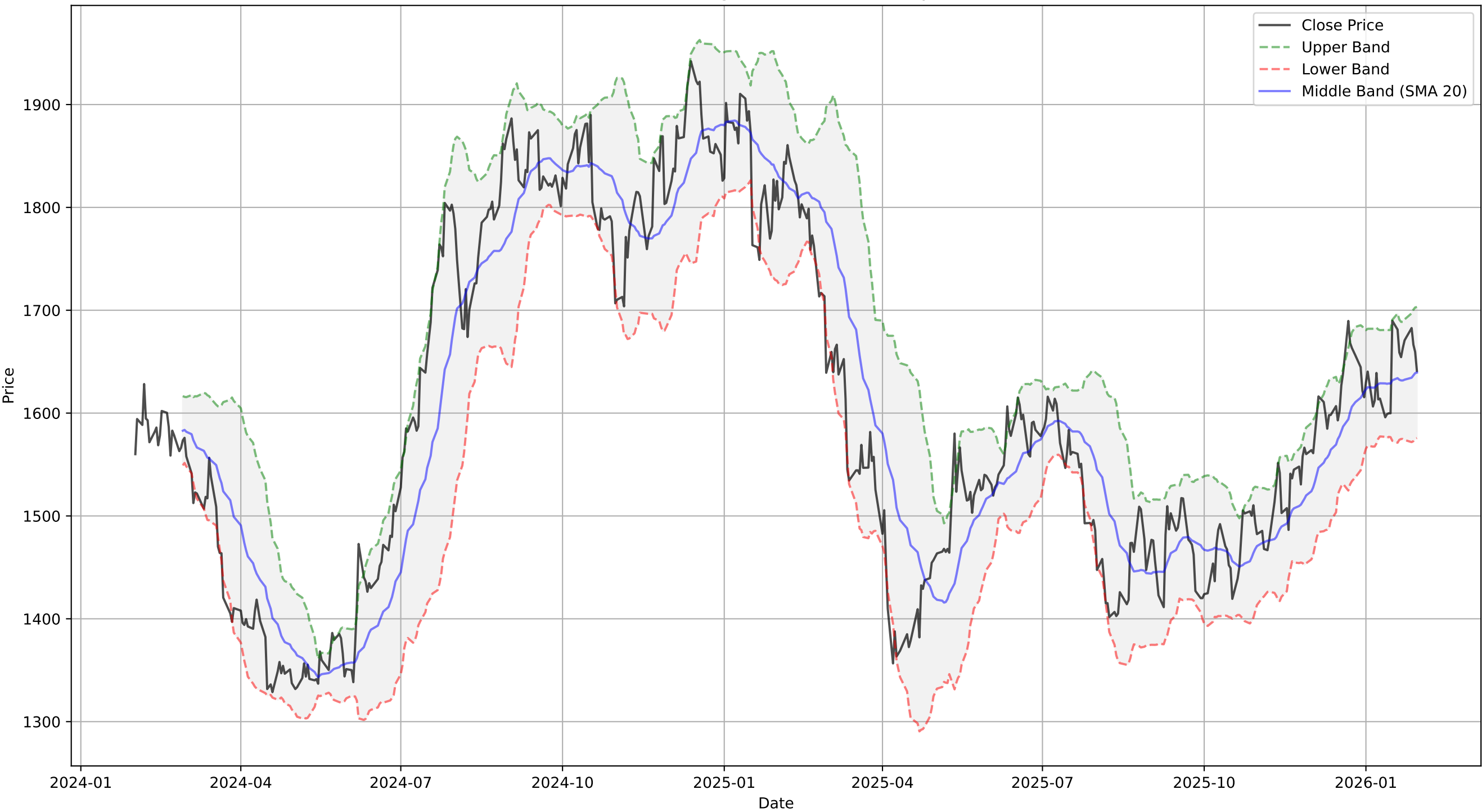
INFY.NS EMA Crossover Analysis



INFY.NS - Bollinger Bands Summary

Current Price:	1641.00
Upper Band:	1703.13
Middle Band (SMA 20):	1639.41
Lower Band:	1575.69
%B:	0.5125
Band Width:	0.0777
Status:	Upper Half
Signal:	None

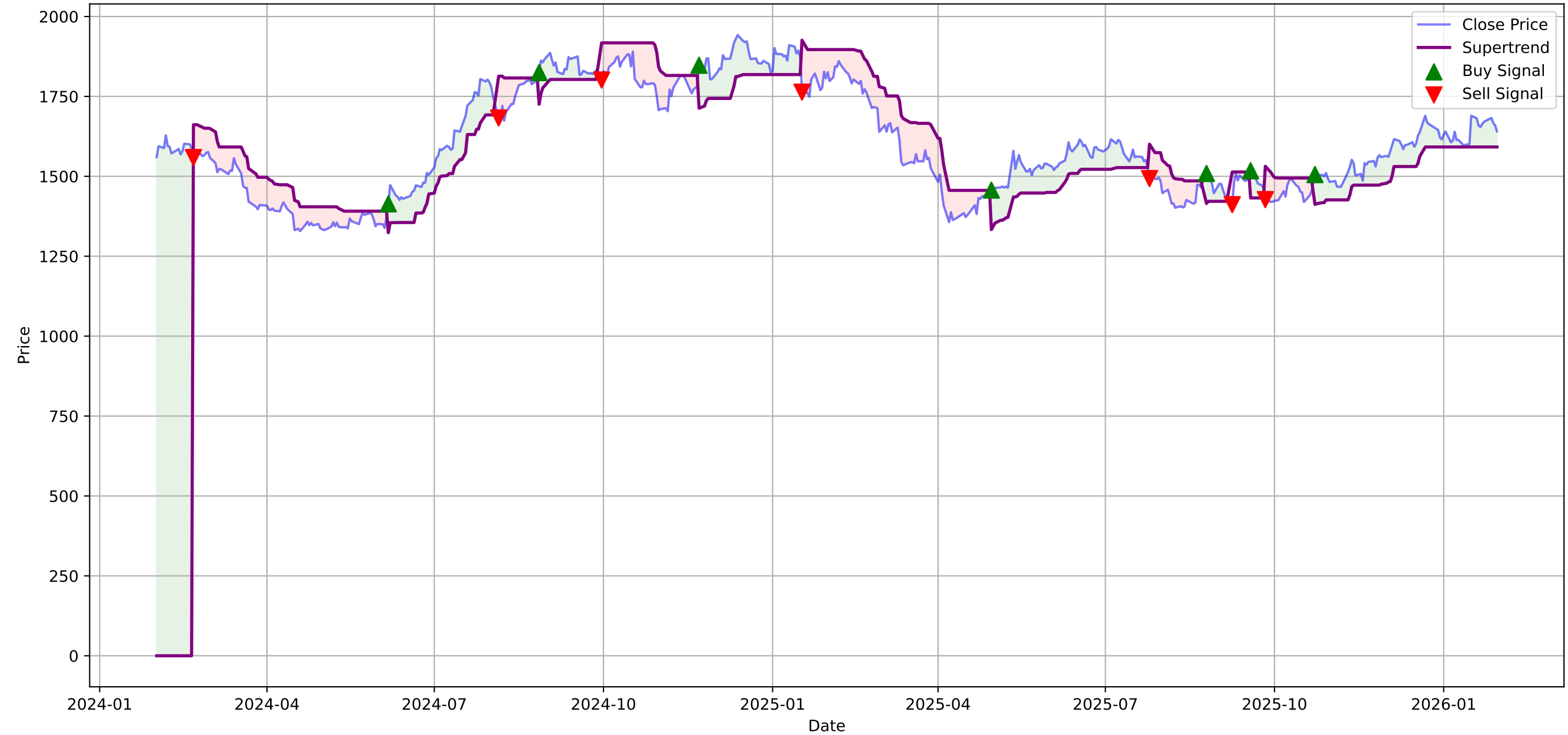
INFY.NS Bollinger Bands (20, 2) Analysis



INFY.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	1591.79
Signal Identified On:	2025-10-23

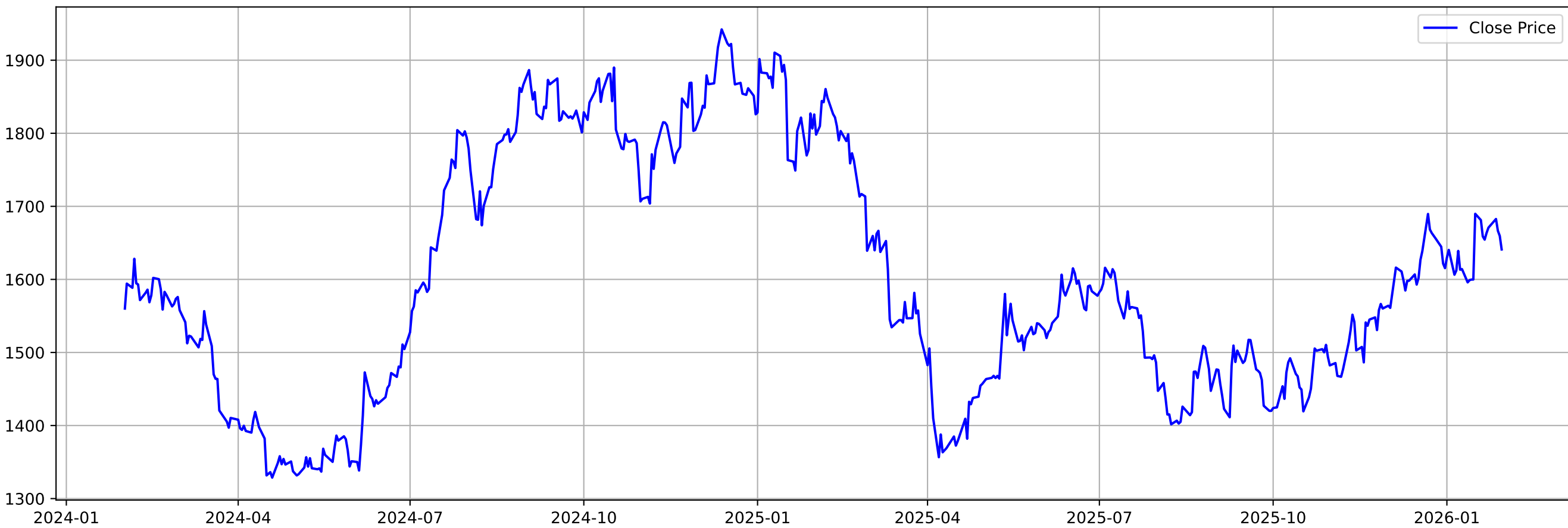
Supertrend Analysis for INFY.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



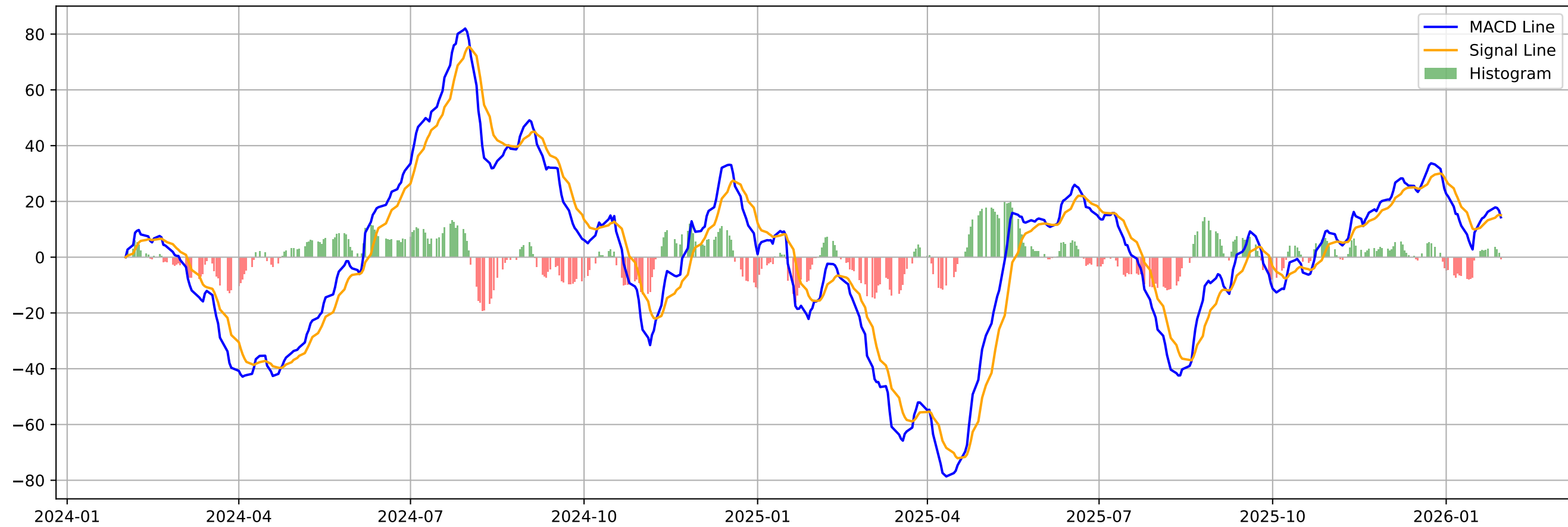
INFY.NS - MACD Summary

MACD Line:	14.31
Signal Line:	15.04
Histogram:	-0.73
Trend:	Bearish
Momentum:	Weakening
Signal:	Bearish Crossover (Sell)

INFY.NS Price



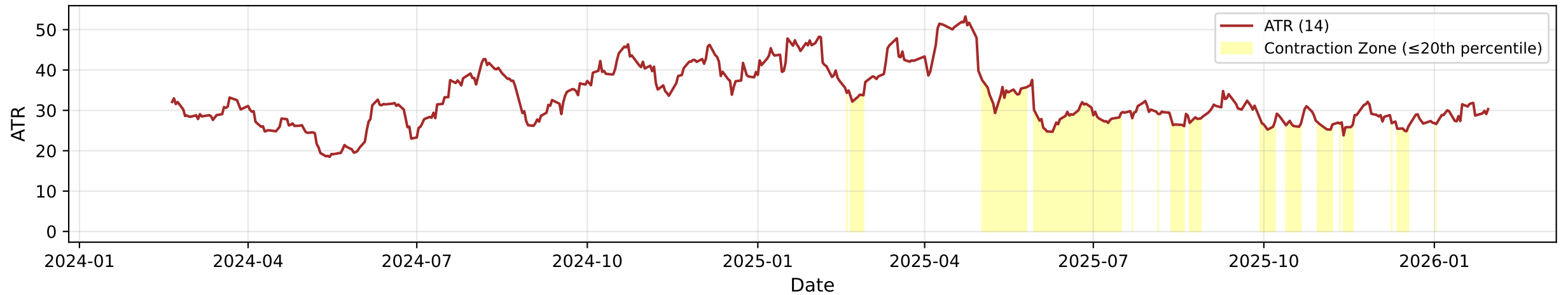
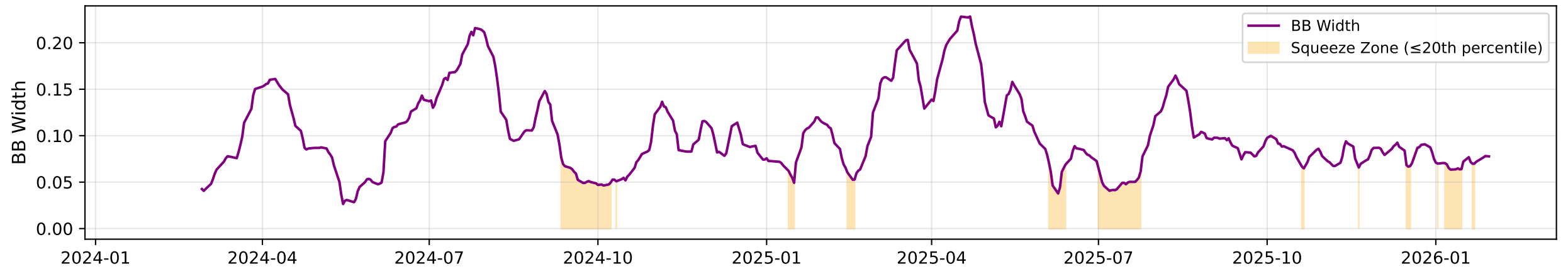
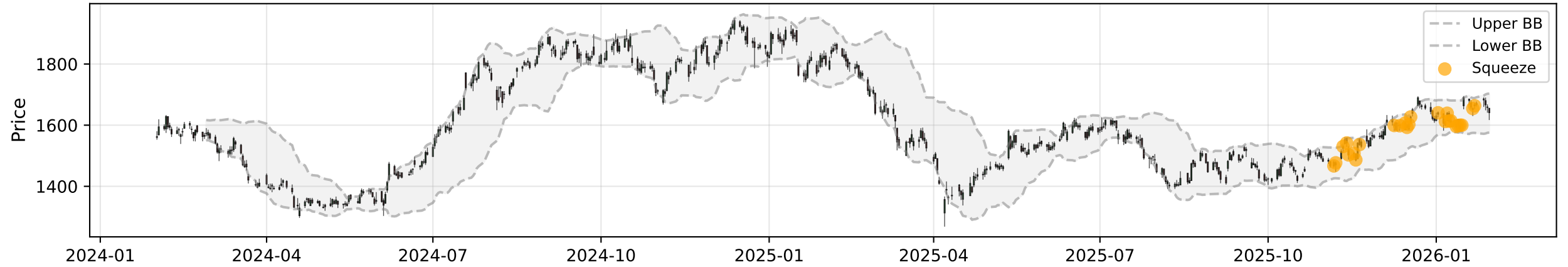
INFY.NS MACD (12, 26, 9)



INFY.NS - Volatility Squeeze Summary

BB Width:	0.0777
ATR:	30.3071
Total Signals:	25
Signal 1:	BB Squeeze at 2026-01-13 00:00:00+05:30 (Price: 1599.00)
Signal 2:	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 1599.80)
Signal 3:	BB Squeeze at 2026-01-15 00:00:00+05:30 (Price: 1599.80)
Signal 4:	BB Squeeze at 2026-01-21 00:00:00+05:30 (Price: 1654.40)
Signal 5:	BB Squeeze at 2026-01-22 00:00:00+05:30 (Price: 1663.50)

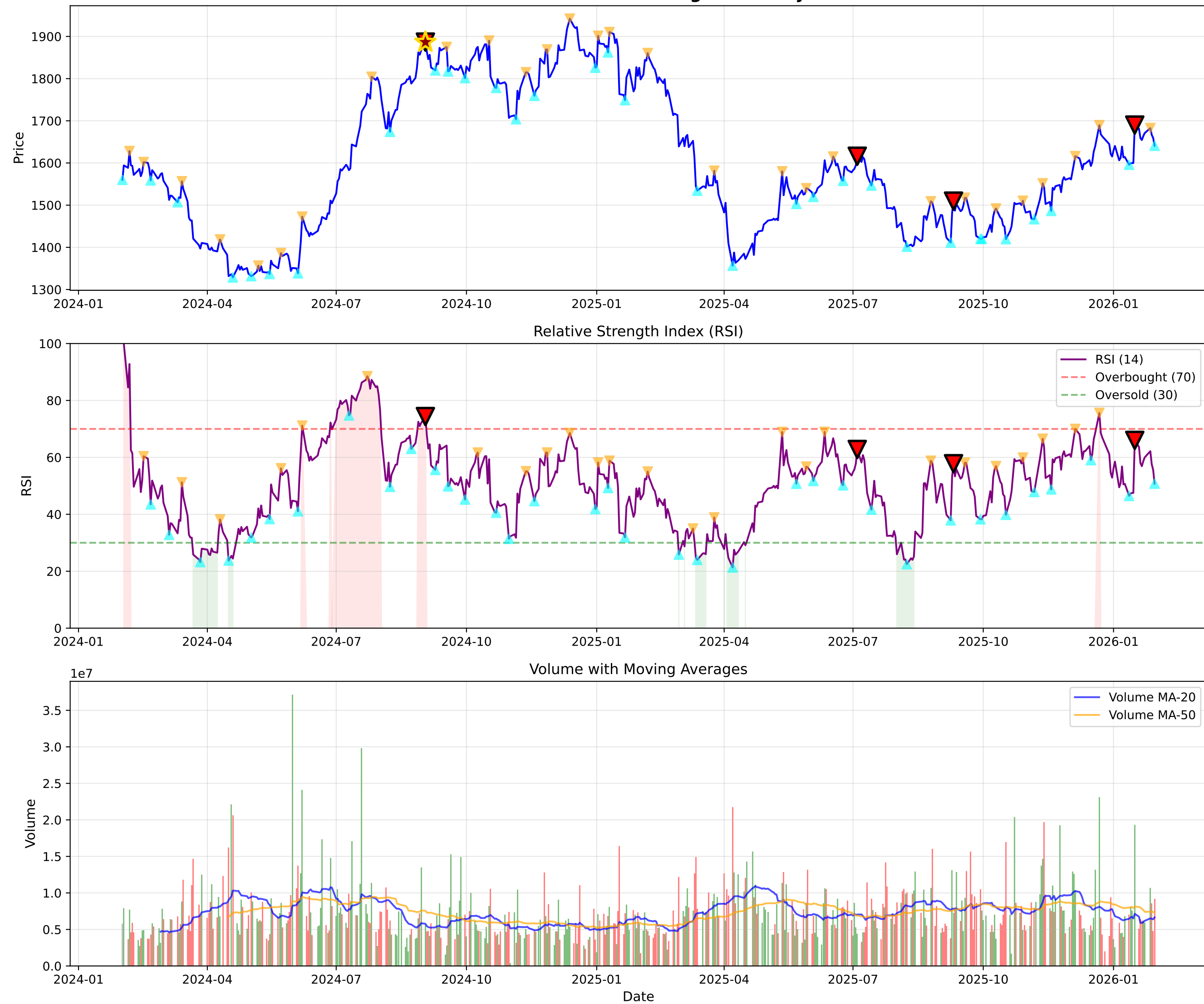
INFY.NS - Volatility Squeeze Analysis



INFY.NS - RSI-Volume Summary

Current RSI:	50.78
Current Volume:	9207926
Volume MA 20:	6659423
Bullish Divergences:	0
Bearish Divergences:	4
Bearish Div 1:	Date: 2025-09-10 00:00:00+05:30, Price: 1509.49
Bearish Div 2:	Date: 2026-01-16 00:00:00+05:30, Price: 1689.80

INFY.NS RSI-Volume Divergence Analysis



INFY.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

41 Signals Detected

:

2026-01-16 [+]:

Buying Exhaustion (Bearish Div)

2026-01-20 [-]:

Distribution Day

2026-01-21 [-]:

Distribution Day

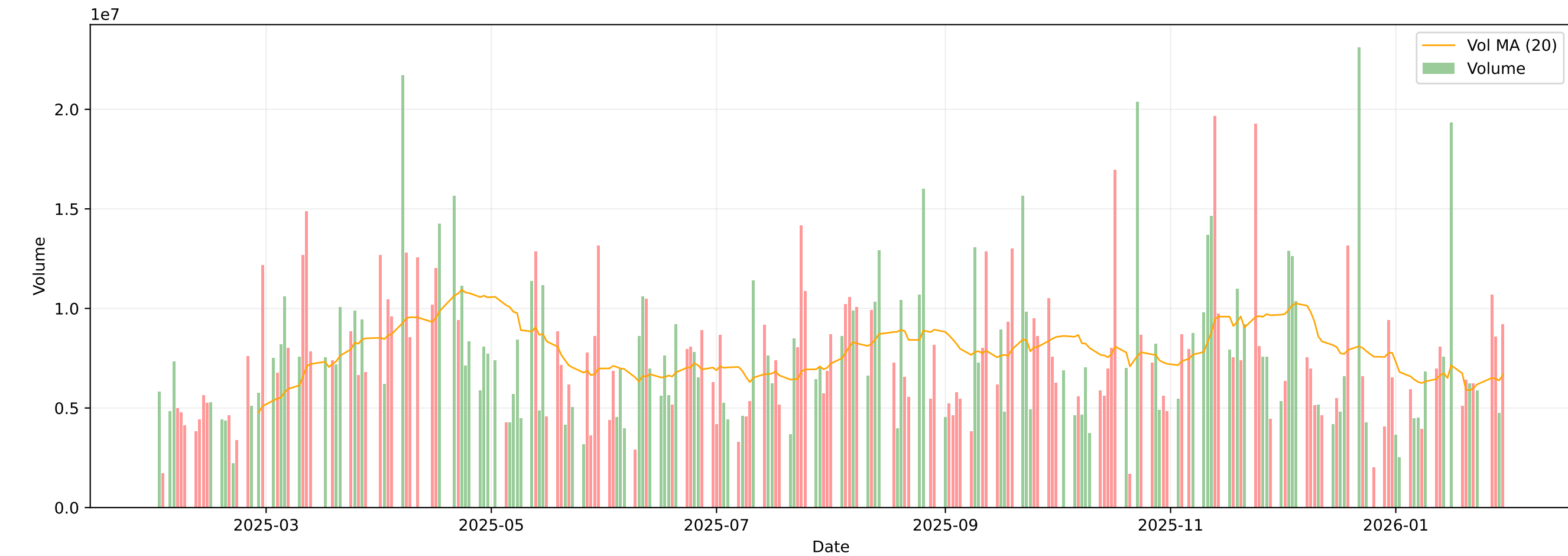
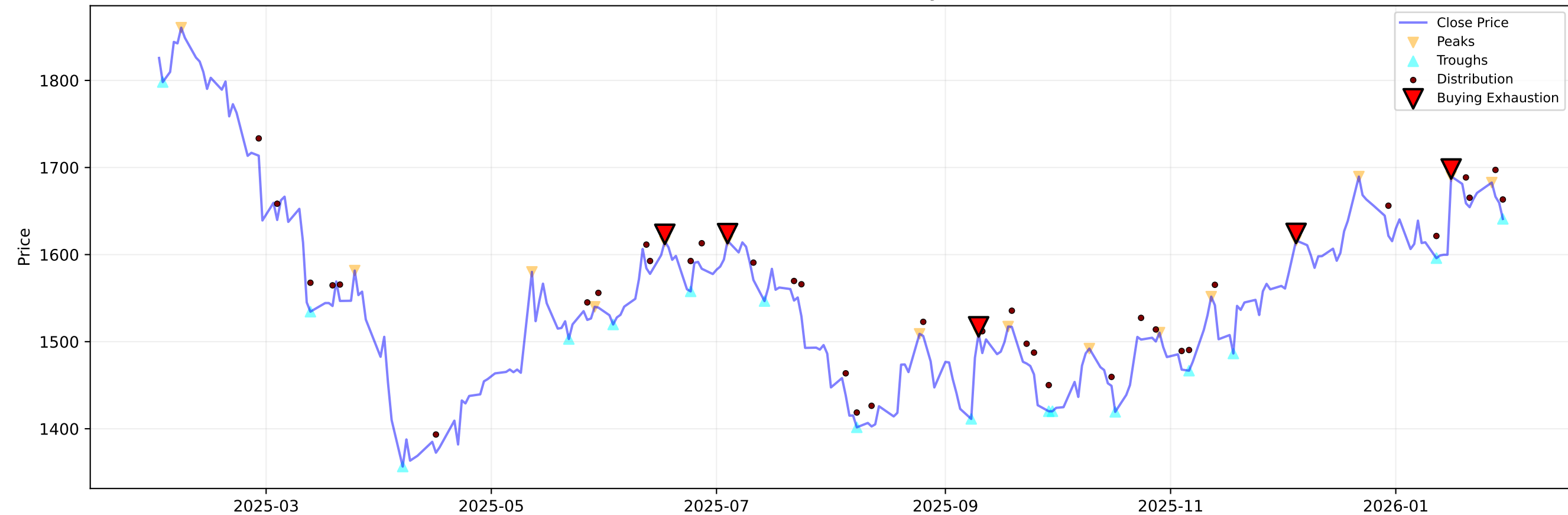
2026-01-28 [-]:

Distribution Day

2026-01-30 [-]:

Distribution Day

INFY.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1539.62	1641.0	2025-12-01
1 Day	UPTREND (Buy)	1591.79	1641.0	2025-10-23
15 Min	DOWNTREND (Sell)	1641.56	1641.2	2026-01-30

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Weakening	Bearish Crossover (Sell)
15 Min	Bullish	Weakening	No Signal

INFY.NS - 1 Week (Candlestick + EMAs)



INFY.NS - 1 Day (Candlestick + EMAs)



INFY.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - INFY_main

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Infosys Ltd. ⓘ

NSE: INFY | BSE: 500209

Infosys Live Share Price Today, Share Analysis and Chart

Mid-range Performer ⓘ

In 6 Starfolio Baskets

1641.00-18.50 (-1.11%)

↑ 25.55% Gain from 52W Low

9.5M

NSE+BSE Volume

NSE 30 Jan, 2026 3:31 PM (IST)

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Infosys Key Metrics

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Market Capitalization > Market Runner Up	665,372.1	PE TTM > Below industry Median	23.8	PEG TTM > High in industry	20.4	Price to Book > Above industry Median
Institutional holding current Qtr % > Market Runner Up	71.6	Revenue Growth Qtr YoY % > Below industry Median	8.9	Operating Revenue growth TTM % > Below industry Median	8.2	Net Profit Qtr Growth YoY % > Negative Net Profit Qtr Growth YoY %
Net Profit TTM Growth % > Below industry Median	1.2	Operating Profit Margin Qtr % > High in industry	23.4	Operating Profit Margin TTM % > High in industry	23.7	Piotroski Score > Below industry Median
Rel Perf vs Nifty50 quarter% >	12	Rel Perf vs Sector quarter% >	7.7	ROE Annual % > High in industry	27.9	

All financials are in INR Cr and price data in INR

Durability & Valuation Scores

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Momentum Score ⓘ

58.0 / 100

Technically Neutral

FORECASTER

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Mid-range Performer

These stocks have strong quality. Their reasonable financials and technicals make them potentially attractive to i...

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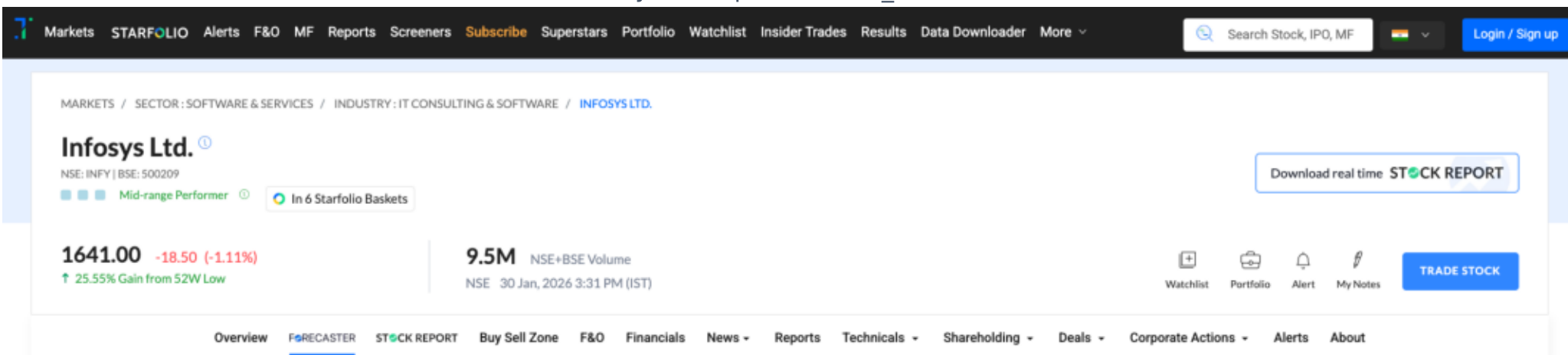
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Trendlyne Snapshot - INFY_forecaster



Infosys - INFY - stock price prediction, stock forecast, target price, analyst ratings from 45 analysts

Infosys has a share price target of Rs 1820, revenue growth forecast of 9.1%, and profit growth estimate of 7.8% for FY26, based on top 45 analyst calls.



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SAMPLE DATA BELOW

