

Gemini Stock Analysis Report

Based on the comprehensive technical and fundamental report provided for **AXISBANK.NS** (generated date: 2026-01-31), here is my analysis and trading recommendation.

Step 1: Audit the Data

- **Data Present:**
 - **Price Structure:** Daily (3-year), Weekly, and 15-minute candlestick charts.
 - **Trend Indicators:** EMA 20/50/200, Supertrend, and Moving Average crossovers.
 - **Momentum & Volatility:** RSI, MACD, Bollinger Bands, and Volatility Squeeze analysis.
 - **Relative Strength:** Comparison against ^NSEBANK (Bank Nifty) across multiple timeframes.
 - **Volume:** Volume bars with Moving Averages and distribution/accumulation analysis.
 - **Fundamentals:** Snapshot of revenue/earnings growth and Trendlyne scores.
 - **Data Missing:**
 - Specific news catalysts or macroeconomic events driving the recent banking sector moves (though price action often discounts this).
 - Detailed order book depth (not required for positional trading).
 - **Confidence Level: High.** The report provides a "full stack" technical view (Trend + Momentum + Volatility + Volume), allowing for a high-conviction assessment.
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Step 2: Analyze the Setup

1. Trend & Structure (Bullish): The stock is in a confirmed **Strong Uptrend**.* **Price Action:** The stock has broken out of a multi-month consolidation (visible on Page 2 and Page 21) and is trading at INR 1370.40, which appears to be near All-Time Highs (ATH).* **Moving Averages:** The price is stacked perfectly above the EMA 20 (1300), EMA 50 (1272), and EMA 200 (1198). A "Golden Cross" occurred recently (Oct 2025), and the gap between EMAs is widening, indicating trend acceleration.* **Alignment:** Multi-timeframe analysis (Page 20) confirms a "Green" status across Weekly, Daily, and 15-minute charts.

2. Momentum & Strength (improving):* **RSI:** Currently at 68.66. This is bullish. It is in the "sweet spot"-strong momentum but not yet severely overbought (>80).* **MACD:** The histogram is positive (7.44), and the MACD line is above the signal line (**Bullish**). The report notes "Strengthening Momentum."* **Relative Strength (RS):** While the classification is "Weakening Leader" over the long term, the Short-Term RS (1 Month) is marked as "**Leader**" (1.067). This indicates the stock is currently outperforming its sector peers, a crucial signal for a momentum trade.

3. Volatility & Volume (Supportive):* **Squeeze:** A Bollinger Band squeeze breakout was triggered in December 2025. The bands are expanding, suggesting the trend has room to run.* **Volume:** While there are some "Distribution Days" noted (Page 18), the recent price action on the weekly chart (Page 21) shows strong bullish candles closing near highs, suggesting absorption of supply.

Conclusion: This is a classic **Trend Continuation / Breakout** setup. The stock has cleared resistance, indicators are aligned, and it is beginning to outperform the benchmark in the short term.

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Step 3: Formulate the Recommendation

Verdict: YES, Enter Now.

The probability of a 5-15% move is high given the "Blue Sky" breakout territory and the alignment of weekly and daily trends. The risk is defined by the trailing EMAs.

- **Entry Price: INR 1365 - INR 1375** (Current Market Price).
 - *Note:* Do not chase if it gaps up above INR 1390; wait for a pullback in that scenario.
- **Stop Loss: INR 1285** (Closing Basis).
 - *Rationale:* This places the risk just below the psychological INR 1300 level and the dynamic support of the 20-day EMA (currently INR 1300.48). A close below this level invalidates the immediate momentum thesis.
- **Take Profit: INR 1510 - INR 1550.**
 - *Rationale:*
 - **Target 1 (INR 1510):** Represents approx. 10% upside, aligning with standard swing targets in blue-sky discoveries.
 - **Target 2 (INR 1550):** Represents approx. 13-14% upside, nearing the psychological resistance of round numbers.

Trade Management:* If the price crosses INR 1450, move the **Stop Loss** to Breakeven (INR 1370).* Monitor the RSI. If RSI crosses 80 on the daily chart, consider booking partial profits.

News & Analyst Targets

As a stock research analyst at an investment firm, I have compiled the latest research and market intelligence for **Axis Bank (AXISBANK)** for the week ending **January 31, 2026**.

1) Latest News for AXISBANK This Week

The headline story this week is the **Q3 FY26 Earnings** announcement and the subsequent market reaction.

- **Q3 FY26 Earnings Beat:** Axis Bank reported its financial results for the quarter ending December 31, 2025.
 - **Net Profit:** Rose approximately **3-4% YoY** to **INR 6,490 crore**, surpassing street estimates (which were around INR 6,046 crore).
 - **Net Interest Income (NII):** Grew **5% YoY** to roughly INR 14,286 crore.
 - **Asset Quality:** Showed improvement, with Gross NPA falling to **1.40%** (from 1.46% QoQ) and Net NPA easing to **0.42%**.
- **Stock Price Surge:** Following the results, the stock surged over **4-6%**, hitting a new **52-week high** (touching levels around INR 1,370 - INR 1,400). It significantly outperformed the broader Nifty 50 index, which has been under pressure.
- **Corporate Action:** The bank announced the allotment of **91,454 equity shares** under its ESOP/RSU scheme on January 28, 2026.
- **Block Deal Activity:** A notable block trade worth **INR 29.05 crore** was executed on the NSE at INR 1,372 per share, indicating strong institutional interest at these elevated valuations.

2) Upgrade or Downgrade from Brokerages

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The analyst community has responded positively to the Q3 numbers, with a wave of target price hikes and rating affirmations.

- **Upgrade:** Citi upgraded the stock to **"Buy"** and raised its target price to **INR 1,436**, citing the core earnings beat and stable slippages.
- **Re-rating:** **Morgan Stanley** maintained its **"Overweight"** rating and significantly raised its target to **INR 1,650** (previously INR 1,450), implying a potential upside of ~30% from pre-result levels.
- **Consensus:** Most brokerages (Kotak, Jefferies, CLSA) maintained their "Buy" or "Outperform" ratings, raising their price targets to reflect improved asset quality and earnings visibility.

3) Other News Impacting AXISBANK

- **RBI Approval:** The bank reportedly received RBI approval for an amended deposit agreement, which is a procedural positive for its compliance and operations.
- **Sector Divergence:** While the broader banking sector and Nifty have faced volatility due to foreign outflows and macro concerns, Axis Bank has emerged as a resilient outlier this week, driven by its specific earnings capability rather than sectoral tailwinds.
- **Management Commentary:** In the earnings call, management guided for a recovery in Net Interest Margins (NIMs) to the **3.7-3.8%** range and highlighted that credit costs are trending lower, bolstering investor confidence in the medium-term ROA (Return on Assets) targets of 1.6-1.8%.

4) Latest Analyst & Brokerage Targets

Below is the summary of the latest price targets issued by major brokerages following the Q3 FY26 results:

Brokerage Firm	Rating	Old Target (INR)	New Target (INR)	Outlook
Morgan Stanley	Overweight	1,450	1,650	Strong re-rating potential; balance sheet improving. Valuation remains attractive; top pick. Improving credit cost visibility and growth trends. Asset quality was the key highlight of the quarter. Clear recovery in performance; easing retail stress. ROA sustained at ~1.5%; mixed margin performance. Core earnings beat; better cost efficiency. Margins expected to improve in FY27.
Jefferies	Buy	1,530	1,550	
Nomura	Buy	1,440	1,540	
CLSA	Outperform	1,500	1,500	
Kotak Securities	Buy	1,400	1,500	
Bernstein	Outperform	-	1,480	
Citi	Buy (Upgraded)	-	1,436	
Motilal Oswal	Neutral/Buy	-	1,400	

Analyst Note: The stock is currently trading near **INR 1,370**, meaning several targets (especially Morgan

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Stanley and Jefferies) suggest a further upside of **13-20%** from current levels.

Stock Detailed Analysis Report

AXISBANK.NS

Current Price: ₹1370.40

Generated: 2026-01-31 11:27

AXISBANK.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	10.82%	18.36%
Net Income	Yes	No	6.32%	25.72%
ROE	Yes	No	-10.83%	7.87%
EPS	Yes	No	5.96%	25.37%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-0.22%	0.80%
Net Income	No	12.28%	-0.56%
ROE	No	5.21%	-5.08%
EPS	Yes	12.11%	6.00%

AXISBANK.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^NSEBANK
Sector:	Bank
Classification:	Weakening Leader
RS Score:	56.3/100
:	

== RS RATIOS ==:

1M RS:	1.067 [Leader]
3M RS:	1.080 [Leader]
6M RS:	1.221 [Strong]
1Y RS:	1.178 [Leader]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

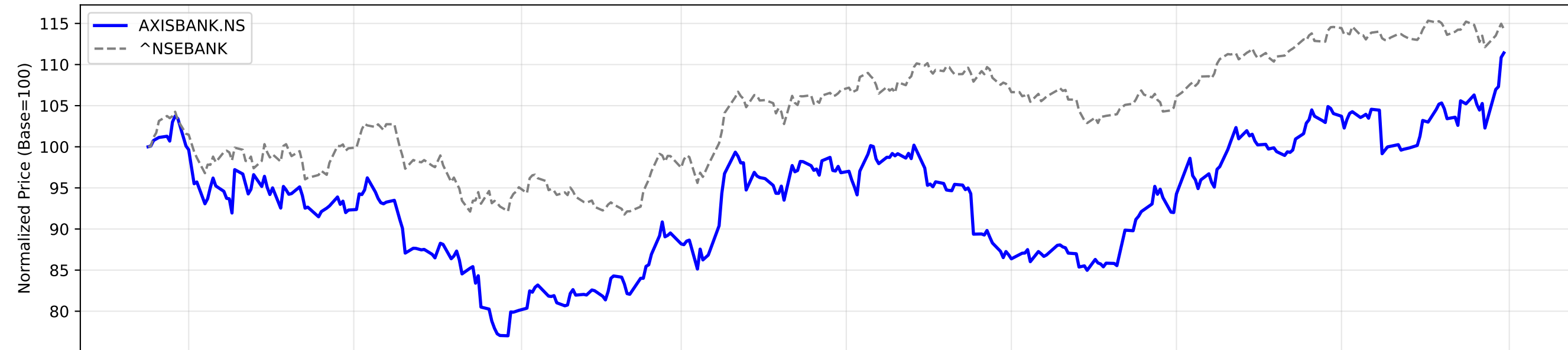
SIGNAL CRITERIA::

× Emerging RS:	Not accelerating
× Medium-term Lagging:	Not lagging
× Performance Improving:	Not improving

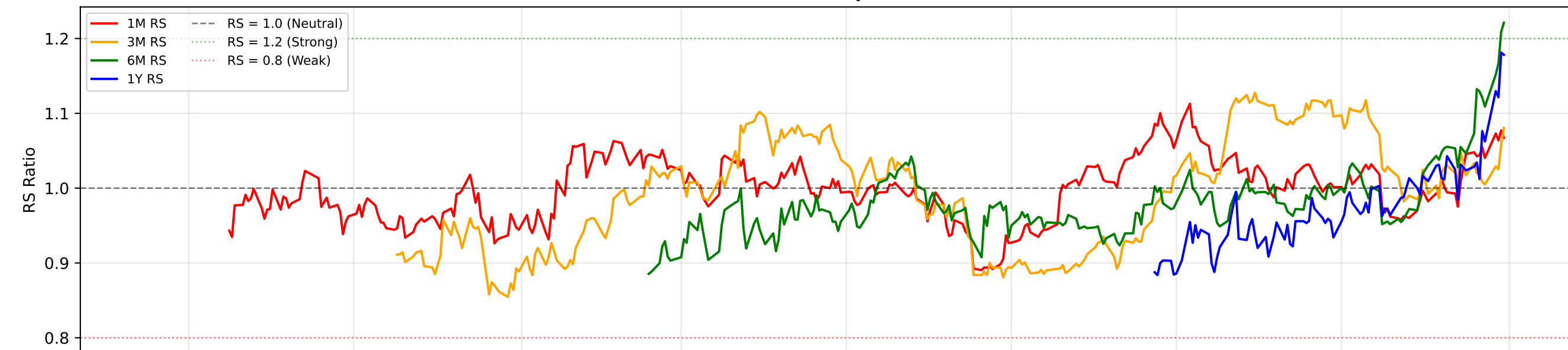
Relative Strength Analysis: AXISBANK.NS vs ^NSEBANK

Classification: Weakening Leader

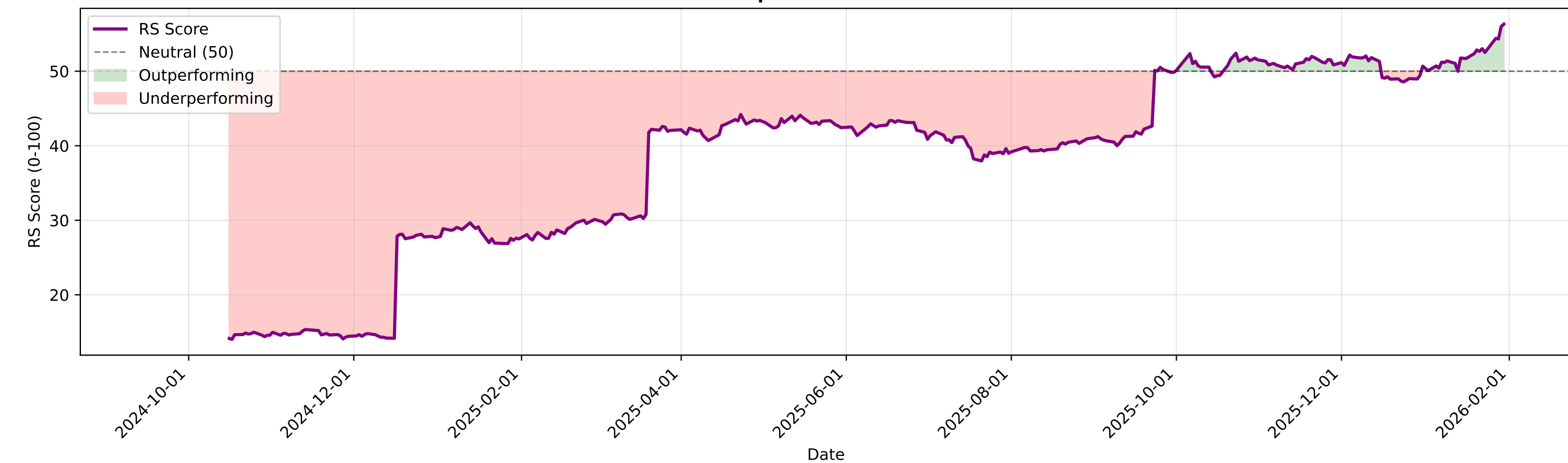
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



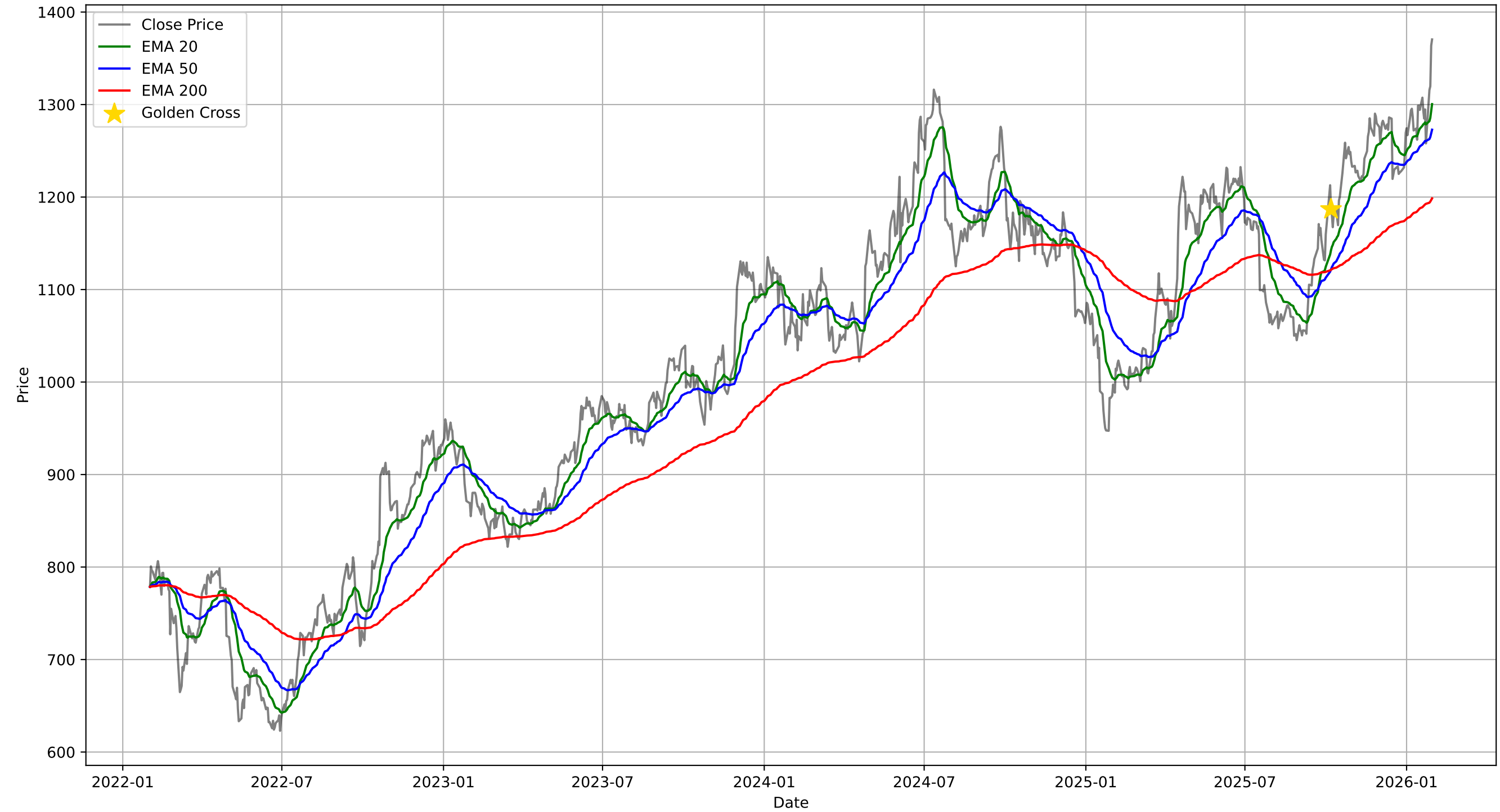
RS Composite Score Timeline



AXISBANK.NS - EMA Crossover Summary

EMA 20:	1300.48
EMA 50:	1272.82
EMA 200:	1198.56
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-10-07 00:00:00+05:30
Golden Cross Price:	1186.80

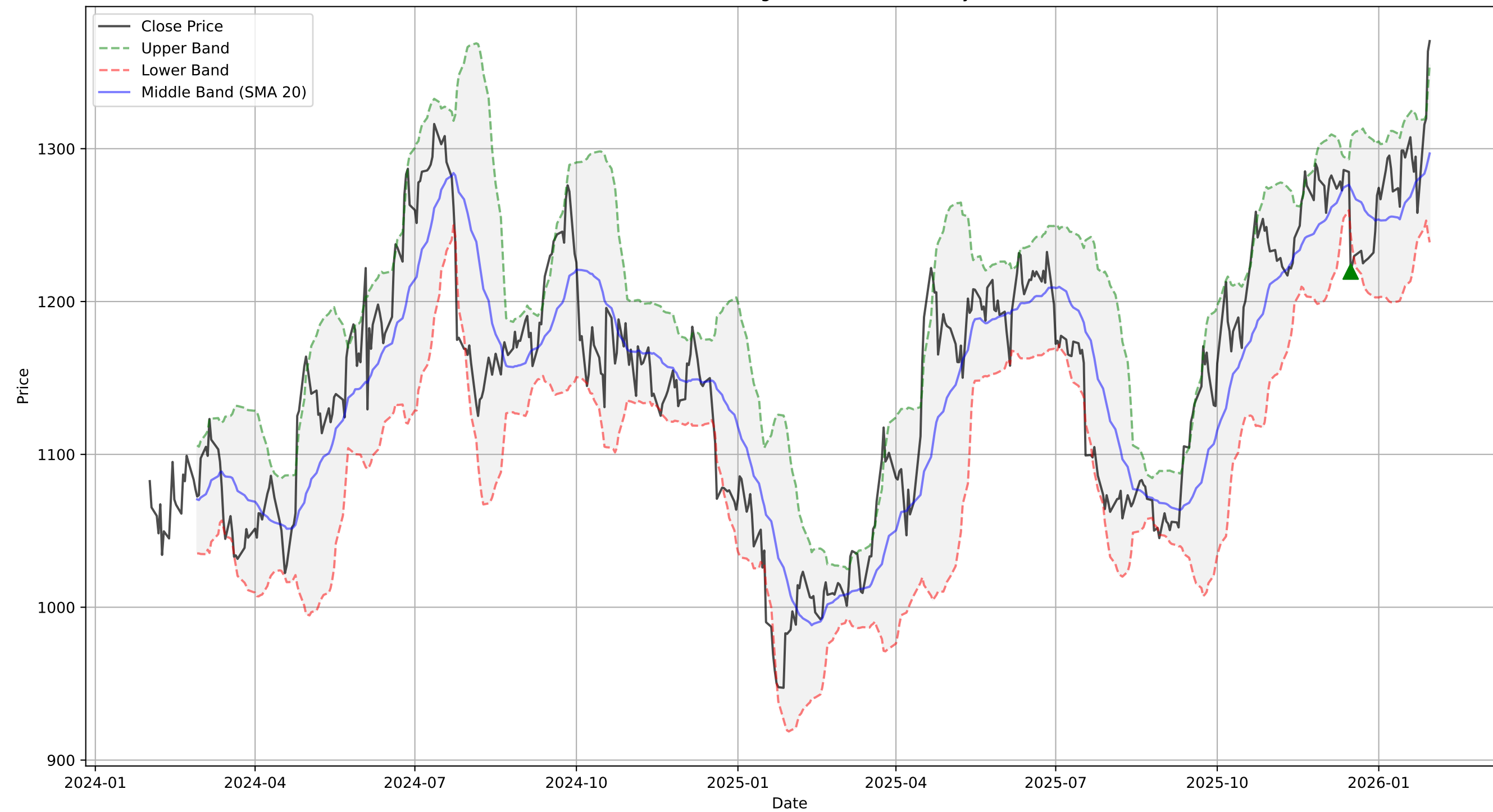
AXISBANK.NS EMA Crossover Analysis



AXISBANK.NS - Bollinger Bands Summary

Current Price:	1370.40
Upper Band:	1354.96
Middle Band (SMA 20):	1296.86
Lower Band:	1238.76
%B:	1.1328
Band Width:	0.0896
Status:	Above Upper Band
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-16 00:00:00+05:30

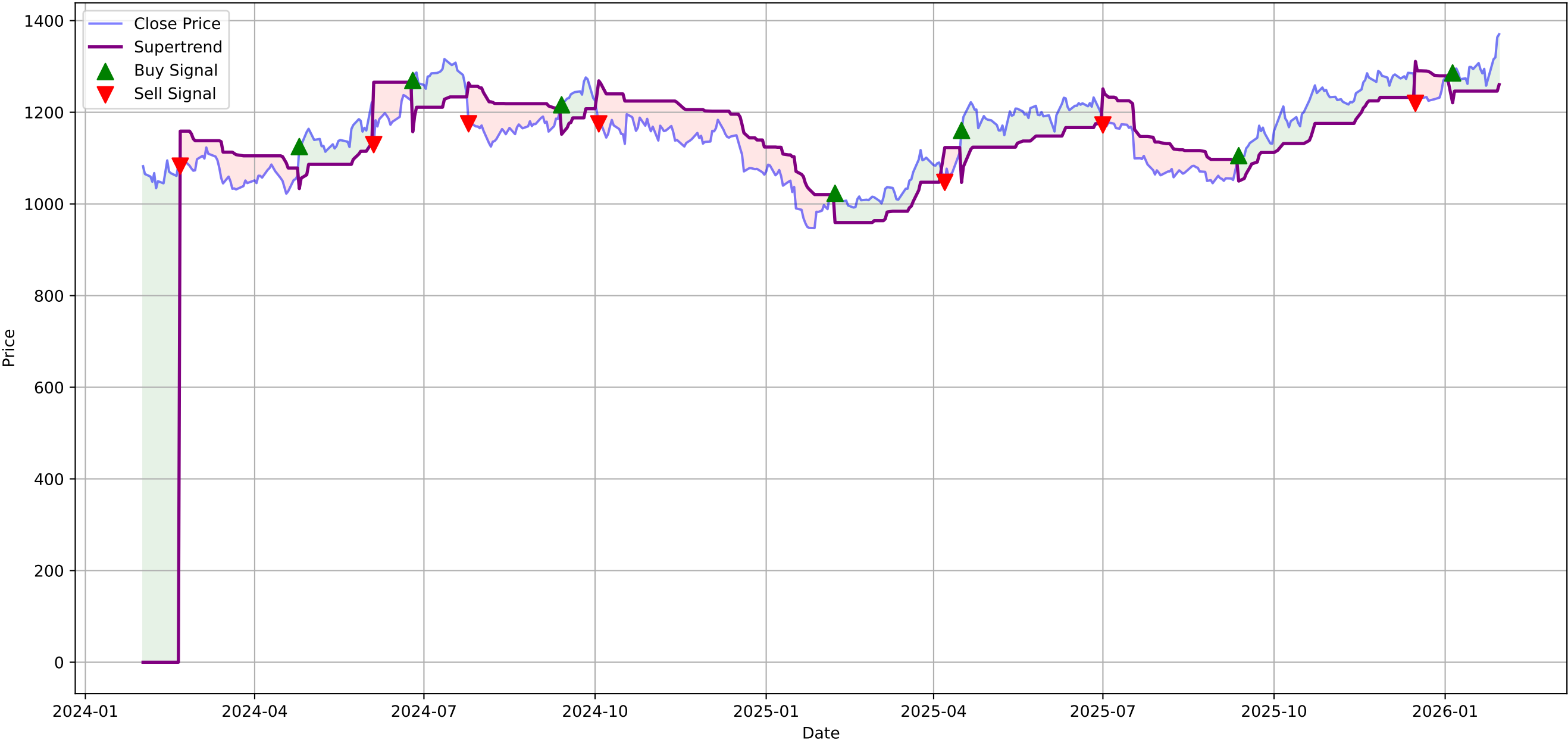
AXISBANK.NS Bollinger Bands (20, 2) Analysis



AXISBANK.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	1260.35
Signal Identified On:	2026-01-05

Supertrend Analysis for AXISBANK.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



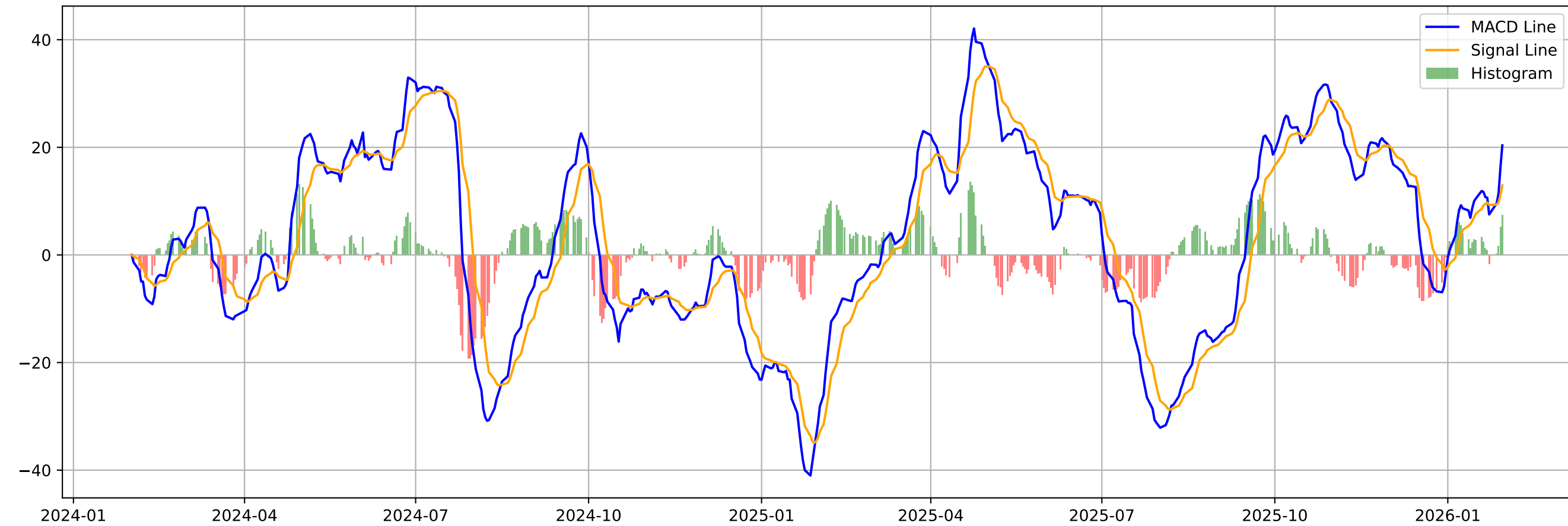
AXISBANK.NS - MACD Summary

MACD Line:	20.36
Signal Line:	12.92
Histogram:	7.44
Trend:	Bullish
Momentum:	Strengthening
Signal:	None
Divergences Detected:	1
└ Bullish Divergence:	Date: 2026-01-23 00:00:00+05:30, Price: 1258.00

AXISBANK.NS Price



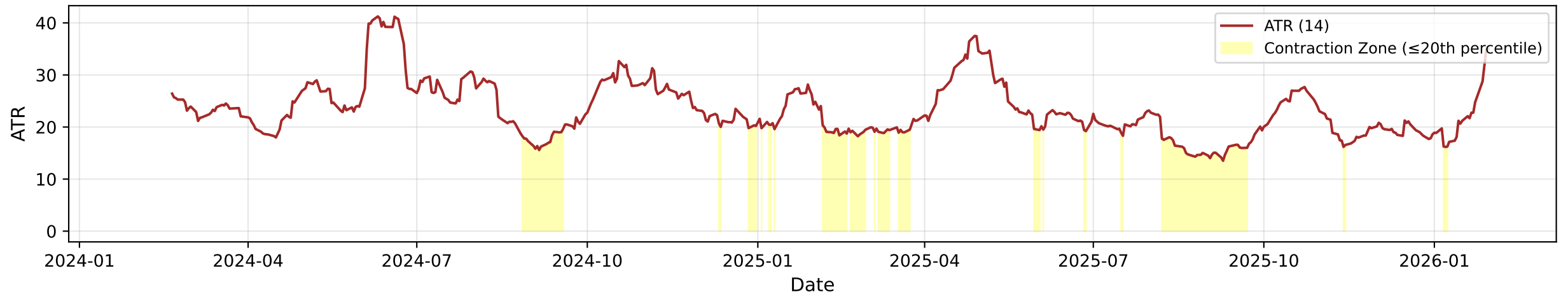
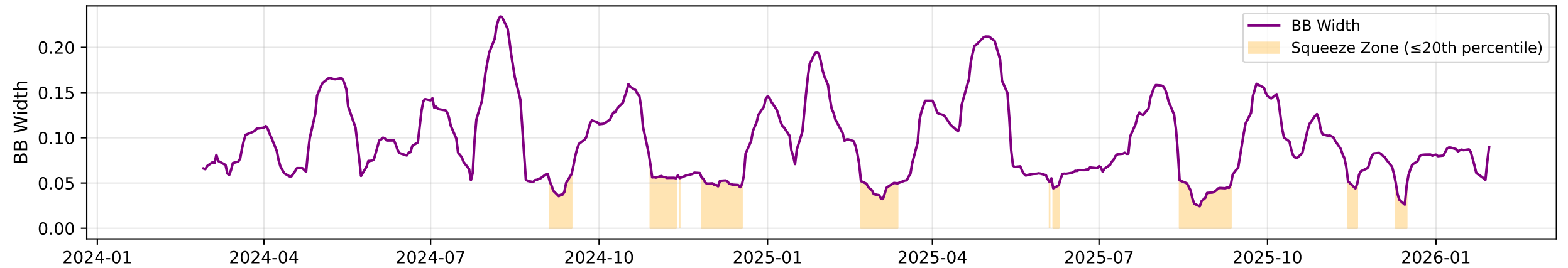
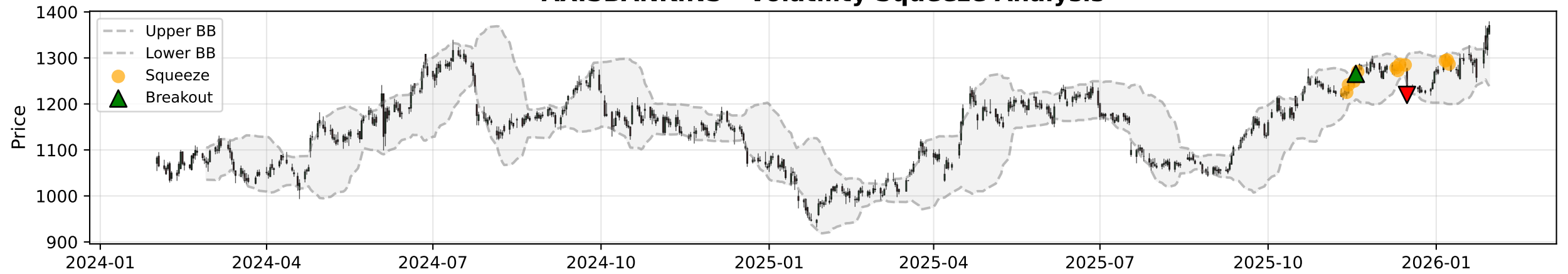
AXISBANK.NS MACD (12, 26, 9)



AXISBANK.NS - Volatility Squeeze Summary

BB Width:	0.0896
ATR:	35.0000
Total Signals:	13
Signal 1:	BB Squeeze at 2025-12-15 00:00:00+05:30 (Price: 1284.80)
Signal 2:	BB Squeeze (Bearish Breakout) at 2025-12-16 00:00:00+05:30 (Price: 1284.80)
Signal 3:	ATR Contraction at 2026-01-06 00:00:00+05:30 (Price: 1293.80)
Signal 4:	ATR Contraction at 2026-01-07 00:00:00+05:30 (Price: 1295.50)
Signal 5:	ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 1286.80)

AXISBANK.NS - Volatility Squeeze Analysis



AXISBANK.NS - RSI-Volume Summary

Current RSI:	68.66
Current Volume:	14758482
Volume MA 20:	8055761
Bullish Divergences:	2
Bearish Divergences:	4
Bullish Div 1:	Date: 2024-10-17 00:00:00+05:30, Price: 1130.88
Bullish Div 2:	Date: 2025-08-29 00:00:00+05:30, Price: 1045.20
Bearish Div 1:	Date: 2025-10-23 00:00:00+05:30, Price: 1258.80
Bearish Div 2:	Date: 2025-11-26 00:00:00+05:30, Price: 1290.20

AXISBANK.NS RSI-Volume Divergence Analysis



AXISBANK.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

39 Signals Detected

:

2026-01-02 [-]:

Distribution Day

2026-01-09 [-]:

Distribution Day

2026-01-13 [-]:

Distribution Day

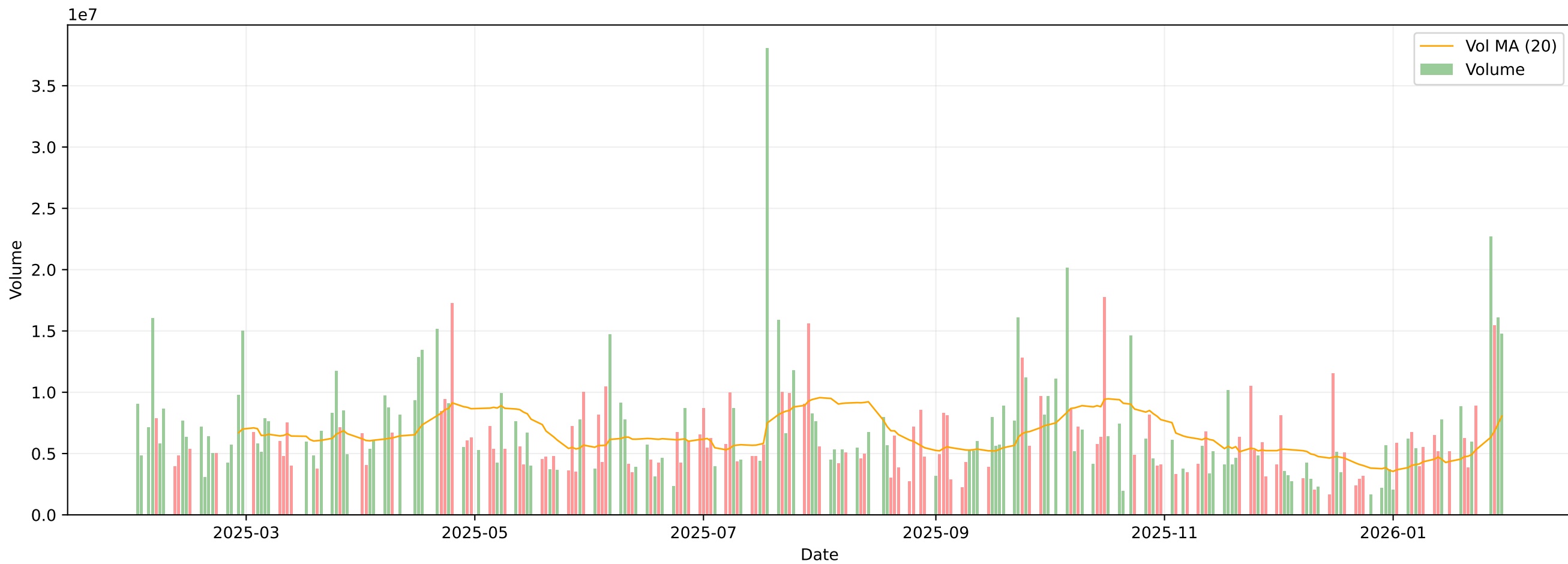
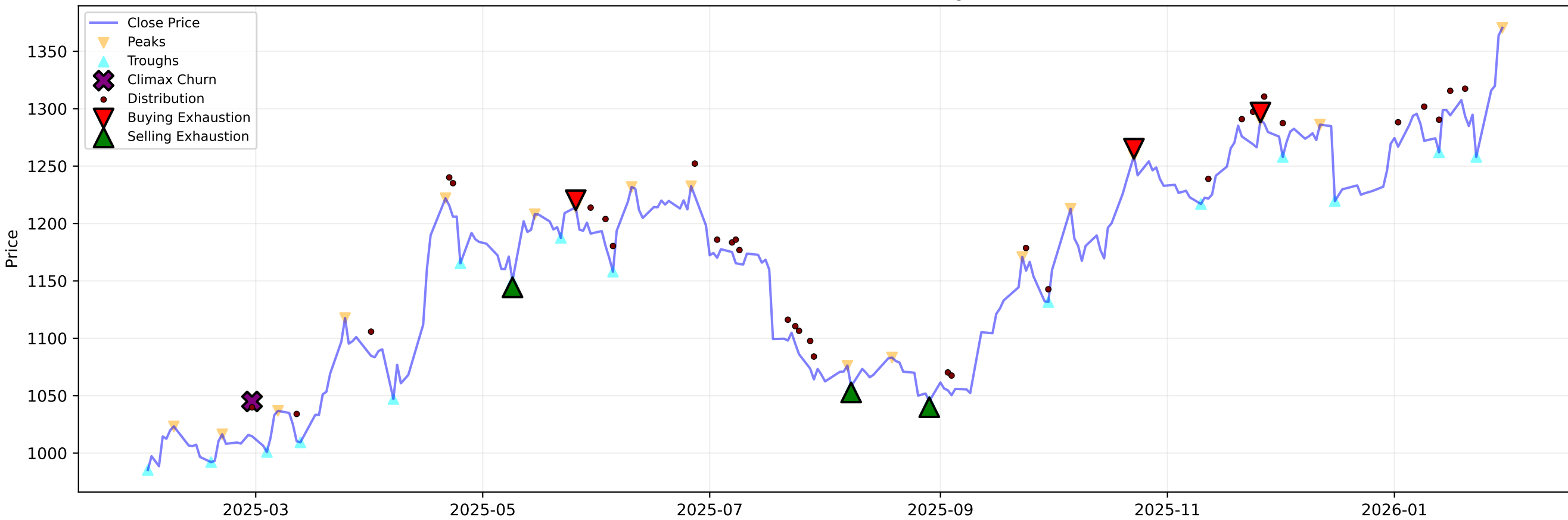
2026-01-16 [-]:

Distribution Day

2026-01-20 [-]:

Distribution Day

AXISBANK.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1209.24	1370.4	2025-09-15
1 Day	UPTREND (Buy)	1260.35	1370.4	2026-01-05
15 Min	UPTREND (Buy)	1361.09	1366.0	2026-01-29

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bullish	Strengthening	No Signal
15 Min	Bearish	Strengthening	No Signal

AXISBANK.NS - 1 Week (Candlestick + EMAs)



AXISBANK.NS - 1 Day (Candlestick + EMAs)



AXISBANK.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - AXISBANK_main

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Axis Bank Ltd. ¹

NSE: AXISBANK | BSE: 532215

Axis Bank Live Share Price Today, Share Analysis and Chart

Turnaround Potential
In 6 Starfolio Baskets

1370.40 6.70 (0.49%)

↑ New 52W High today

15.0M NSE+BSE Volume High vol. this week

NSE 30 Jan, 2026 3:31 PM (IST)

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TRADE STOCK

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Axis Bank Key Metrics

Preset Metrics
Preset Metrics

My Metrics
Default

Market Capitalization ^{>} High in industry	425,572.1	PE TTM ^{>} Below industry Median	16.2	PEG TTM ^{>} Negative PEG TTM	-2.4	Price to Book ^{>} Below industry Median
Institutional holding current Qtr % ^{>} Market Runner Up	85.2	Revenue Growth Qtr YoY % ^{>} Below industry Median	4.8	Operating Revenue growth TTM % ^{>} Below industry Median	4.5	Net Profit Qtr Growth YoY % ^{>} Low in industry
Net Profit TTM Growth % ^{>} Negative Net Profit TTM Growth %	-6.8	Operating Profit Margin Qtr % ^{>} High in industry	34.8	Operating Profit Margin TTM % ^{>} High in industry	35.6	Piotroski Score ^{>} Below industry Median
Rel Perf vs Nifty50 quarter% ^{>}	12.8	Rel Perf vs Sector quarter% ^{>}	8.9	ROE Annual % ^{>} Below industry Median	15	

All financials are in INR Cr and price data in INR

Durability & Valuation Scores

Free SIGN IN to see details

Momentum Score ¹

66.2 / 100

Technically Moderately Bullish

FORECASTER

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Turnaround Potential

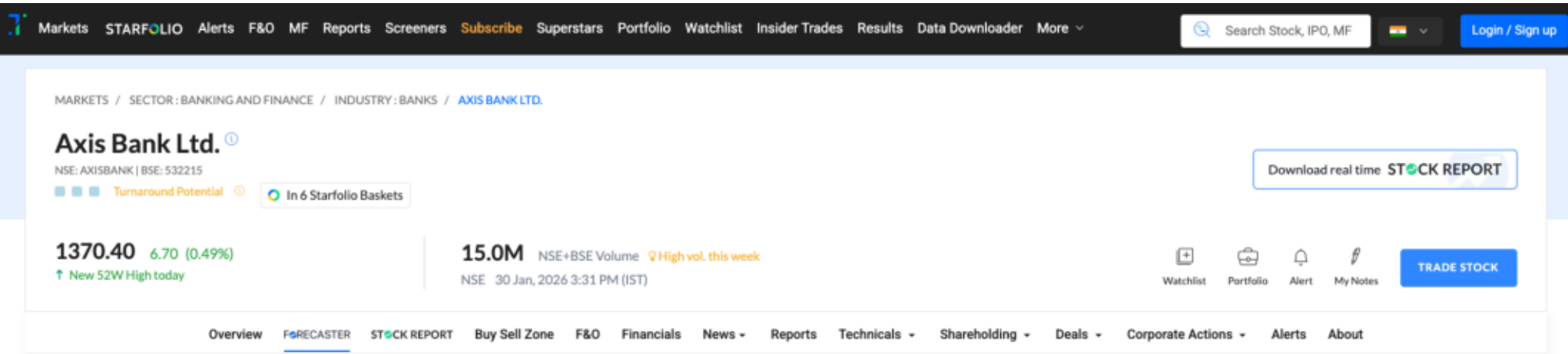
These stocks have average financials and valuation, but strong momentum indicating buying interest

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Trendlyne Snapshot - AXISBANK_forecaster



Axis Bank - AXISBANK - stock price prediction, stock forecast, target price, analyst ratings from 40 analysts

Axis Bank has a share price target of Rs 1490, revenue growth forecast of 5.3%, and profit growth estimate of -7.2% for FY26, based on top 40 analyst calls.



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SAMPLE DATA BELOW

