

Stock Analysis Report

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Strategic Trading Analysis

Based on the detailed PDF report provided for **FEDERALBNK.NS** (Federal Bank Ltd.), here is the positional trading analysis.

Step 1: Audit the Data

● Data Present:

- **Price Structure:** Daily and Weekly price charts (Candlesticks).
- **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, and Trendlyne scores.
- **Momentum Indicators:** RSI, MACD, Relative Strength (RS) vs NSEBANK.
- **Volatility:** Bollinger Bands, Squeeze analysis, ATR.
- **Volume:** Volume bars, Moving Averages, and Distribution/Accumulation signals.
- **Fundamentals:** Quarterly/Annual Revenue, Net Income, ROE, EPS, and Analyst Estimates.

● Data Missing:

- Real-time Order Book/Market Depth (Level 2 data).
- Specific Futures & Options (Open Interest) data to confirm the sentiment behind the consolidation.

● Confidence Level: High.

The report provides a comprehensive technical and fundamental view, allowing for a robust intermediate-term analysis. Note: *The report date is simulated as Feb 2026; analysis proceeds treating this as current data.*

Step 2: Analyze the Setup

Price Structure & Trend:

- The stock is in a **Strong Uptrend** on the daily, weekly, and 15-minute timeframes (Price > EMA 20 > EMA 50 > EMA 200).
- It recently hit an All-Time High (ATH) near INR 298 and is currently consolidating in a tight range between INR 280 and INR 295.
- The price is holding effectively above the **Supertrend support (INR 267)** and the **20-day EMA (INR 281)**, indicating buying interest on dips.

Momentum & Confluence:

- **Bearish Signs:** The **MACD** is currently in a bearish crossover (Signal line > MACD line) with detected bearish divergence. The **Relative Strength** classification is "Weakening Leader," suggesting momentum relative to the Bank Nifty index is stalling. Volume analysis indicates "Buying Exhaustion" and recent distribution days.
- **Bullish Signs:** The **RSI** is healthy at 61.04 (**Bullish** zone, not overbought). The stock is consistently finding support at the 20 EMA.
- **Valuation:** The "Trendlyne Snapshot" marks the stock as "Overvalued" with analyst targets (INR 292) offering negligible upside from current levels (INR 288.30).

Synthesis:

- The setup is a **High-Tight Flag / Consolidation**. While the primary trend is up, the immediate momentum is mixed due to bearish divergences and overhead resistance at the Upper Bollinger Band (INR 294.29). Buying immediately at the Current Market Price (CMP) offers a poor Risk:Reward ratio as price is sandwiching into resistance.

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Step 3: Formulate the Recommendation

Should I enter this stock now? NO.

Reasoning: Entering at the current price of INR 288.30 is risky because the stock faces immediate resistance at the Upper Bollinger Band (INR 294) and the recent ATH (INR 298). Additionally, the volume analysis flagged "Buying Exhaustion," suggesting a potential minor correction or extended consolidation before the next leg up. The risk of a pullback to the 50 EMA (INR 269) is higher than the immediate probability of a breakout without confirmation.

Conditional Plan (Breakout Strategy): To ensure the intermediate trend is resuming and to invalidate the bearish divergences, wait for price strength to clear the overhead supply.

- **Condition to Buy: A Daily Candle Close above INR 295.** (This clears the Upper Bollinger Band and confirms a breakout from the recent consolidation range).
- **Entry Price: INR 295 - INR 296** (Enter on the confirmation or slight retest).
- **Stop Loss: INR 278** (Hard Stop). This is placed just below the recent swing lows and the 20-day EMA. A close below this invalidates the short-term momentum.
- **Take Profit: INR 325** (Target). This represents a Fibonacci extension level into price discovery territory, offering approximately 10% upside from entry.

Alternative (Conservative Dip Buy): If the stock does NOT break out and instead pulls back, look for a reversal candle (Hammer/Doji) near **INR 270** (50 EMA & Supertrend Support) to enter with a tighter stop.

Candlestick Classification Analysis

Based on the provided **Candlestick Classification Report (Pages 20 & 21)** and the defined algorithm logic, here is my detailed analysis and prediction for **FEDERALBNK.NS**.

1. Current Market State: "No Control" (Indecision)

- **Latest Classification: No Control (0)**
 - **Visual Analysis (Page 21):** The most recent daily candle is a grey bar. Visually, it has a small body relative to the Average True Range (ATR) and likely has wicks on both sides.
 - **Algorithmic Implication:** This indicates that neither buyers nor sellers could maintain conviction by the market close. The body size was likely $< 0.5 \text{ ATR}$ or the volume was insufficient ($< 0.8 \times \text{avg}$) to validate a directional move.
- **Trend Score (10-day avg): 0.00**
 - **Significance:** This is a statistically perfect equilibrium. Over the last two trading weeks, the net buying pressure has exactly canceled out the net selling pressure. The market is in a pause or consolidation phase after the strong rally seen in January 2026.

2. Price Action Context (The Chart)

Looking at the Daily Chart on **Page 21**, we can observe the narrative of the price action:

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- **The Impulse (Late Jan 2026):** There was a cluster of **Buyer Strong Control (+2)** and **Buyer Control (+1)** candles (Green bars). These candles had large bodies relative to ATR and closed near their highs, pushing the price from ~250 to near 300.
- **The Pullback (Feb 2026):** Since hitting the peak (near 298), the candles have shifted to **Seller Control (-1)** (Light Red) and **No Control (0)** (Grey).
- **The Key Observation:** Crucially, there are **NO "Seller Strong Control" (-2)** candles at the top of this trend.
 - The pullback consists of low-conviction candles (small bodies/low volume).
 - According to the classification logic, a "Seller Strong Control" candle requires a large bearish body (>1.5 ATR) and high volume (>1.3x). The absence of this pattern suggests this is **profit-taking**, not a structural reversal.

3. Distribution Analysis

- **Dominant Behavior:** "No Control" (119 counts) is the most frequent classification. This tells us FEDERALBNK.NS is a stock that spends a lot of time consolidating or grinding, rather than making explosive moves every day.
- **Power Balance:**
 - **Buyer Strong Control (6)** vs **Seller Strong Control (3)**: While rare, buyers have shown twice the capability to generate "Strong Control" events compared to sellers in this dataset.

4. Prediction & Trading Strategy

Verdict: Neutral-Bullish (Consolidation before Continuation)

The "No Control" classification in the context of a strong prior uptrend acts as a **Bullish Flag** or a **Resting Phase**.

- **Why Upside is Favored:**
 1. **Trend:** The macro trend (Page 23) is strongly up.
 2. **Lack of Bearish Conviction:** The algorithm has not detected a -2 (Seller Strong Control) signal. Sellers are present but weak; they are unable to close price near lows with high volume.
 3. **Score Reset:** The 10-day score resetting to 0.00 suggests the market has "digested" the recent gains and is resetting for the next move.

Future Price Direction: I expect the price to **chop sideways** between INR 280 and INR 295 in the immediate short term (1-3 days) as the "No Control" phase completes. Following this, the probability favors a **breakout to the upside**, challenging the INR 300 psychological level.

Triggers to Watch:* **Bullish Entry:** Wait for a **Buyer Control (+1)** or **Buyer Strong Control (+2)** candle. This would be a candle closing near the high with volume support, confirming the end of the consolidation.*

Bearish Invalidation: If a **Seller Strong Control (-2)** candle appears (large red body closing at lows with high volume), the "Resting" thesis is invalid, and a deeper correction to the 50 EMA (approx INR 270) is likely.

News & Analyst Targets

Here is the latest research and information on **Federal Bank (FEDERALBNK)** for the week ending February 14, 2026.

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1) Latest News for FEDERALBNK This Week

- **RBI Approves Stake Acquisition by ICICI Prudential (Major News):** On February 11, 2026, the Reserve Bank of India (RBI) granted approval to **ICICI Prudential Asset Management Company (AMC)** and ICICI Bank group entities to acquire an aggregate holding of up to **9.95%** of the paid-up share capital or voting rights in Federal Bank. This approval is valid for one year and is subject to compliance with relevant banking regulations.
- **Analyst/Investor Meeting:** The bank scheduled a physical analyst/investor meeting on **February 10, 2026**, in Mumbai to engage with institutional investors. Another meeting is reportedly scheduled for late February (Feb 26) as part of a Kotak Securities event.
- **Employee Stock Option Allotment:** On February 8, 2026, the bank allotted **1,62,531 equity shares** to employees under its Employee Stock Option Schemes (ESOS 2010 and 2017).
- **All-Time High:** The stock recently touched an all-time high of **INR 298.40** earlier in February (Feb 3), driven by strong Q3 earnings and sustained buying interest, though it has seen some consolidation this week.

2) Upgrade or Downgrade from Brokerages

- **Motilal Oswal (Bullish):** Following the strong Q3 FY26 results (released late Jan), Motilal Oswal has maintained a **BUY** rating and raised its target price to **INR 310**. They cited healthy loan growth, stable Net Interest Margins (NIMs), and improving asset quality as key drivers.
- **Kotak Securities (Cautious/Neutral):** In a report dated February 6, 2026, Kotak Neo (Kotak Securities' retail arm) noted a more conservative target of **INR 235**, suggesting a cautious view compared to other peers, despite acknowledging the bank's steady performance.
- **Systematix:** Upgraded the stock to '**Buy**' post Q3 earnings, signaling confidence in the bank's forward trajectory.

3) Other News Impacting FEDERALBNK

- **Block Deals & Sector Activity:** The banking sector has been active with block deals this week (e.g., BNP Paribas and Societe Generale exchanging shares in various banks). This high institutional activity often signals strategic portfolio rebalancing that can increase volatility.
- **"Goldilocks" Economic Scenario:** Broader market reports from firms like HDFC Securities suggest a "Goldilocks" scenario (strong growth, lower inflation) for the Indian economy in 2026. This macro environment is generally favorable for private sector banks like Federal Bank, which are sensitive to credit uptake and economic cycles.
- **FII/DII Flows:** With the new FDI policy discussions and general bullishness in Indian equities, mid-sized private banks are seeing renewed interest from Foreign Institutional Investors (FIIs), as evidenced by the ICICI Pru stake buy approval.

4) Latest Analyst Targets

Brokerage / Firm	Rating	Target Price (INR)	Date / Note
Motilal Oswal	BUY	310	Post-Q3 Earnings Update (Jan/Feb 2026)
ICICI Direct	BUY	310	Post-Q3 Earnings Update
Axis Securities	BUY	--	Listed as a "Top Pick" with upside potential
Consensus Estimate	BUY	292	Average of ~33 Analysts (As of Feb 14, 2026)
Kotak Neo	HOLD/ACCUMULATE	235	Technical/Fundamental View (Feb 06, 2026)
Systematix	BUY	--	Upgraded post Q3 results

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Disclaimer: This information is for educational purposes only and does not constitute financial advice. Please consult with a certified financial advisor before making any investment decisions.

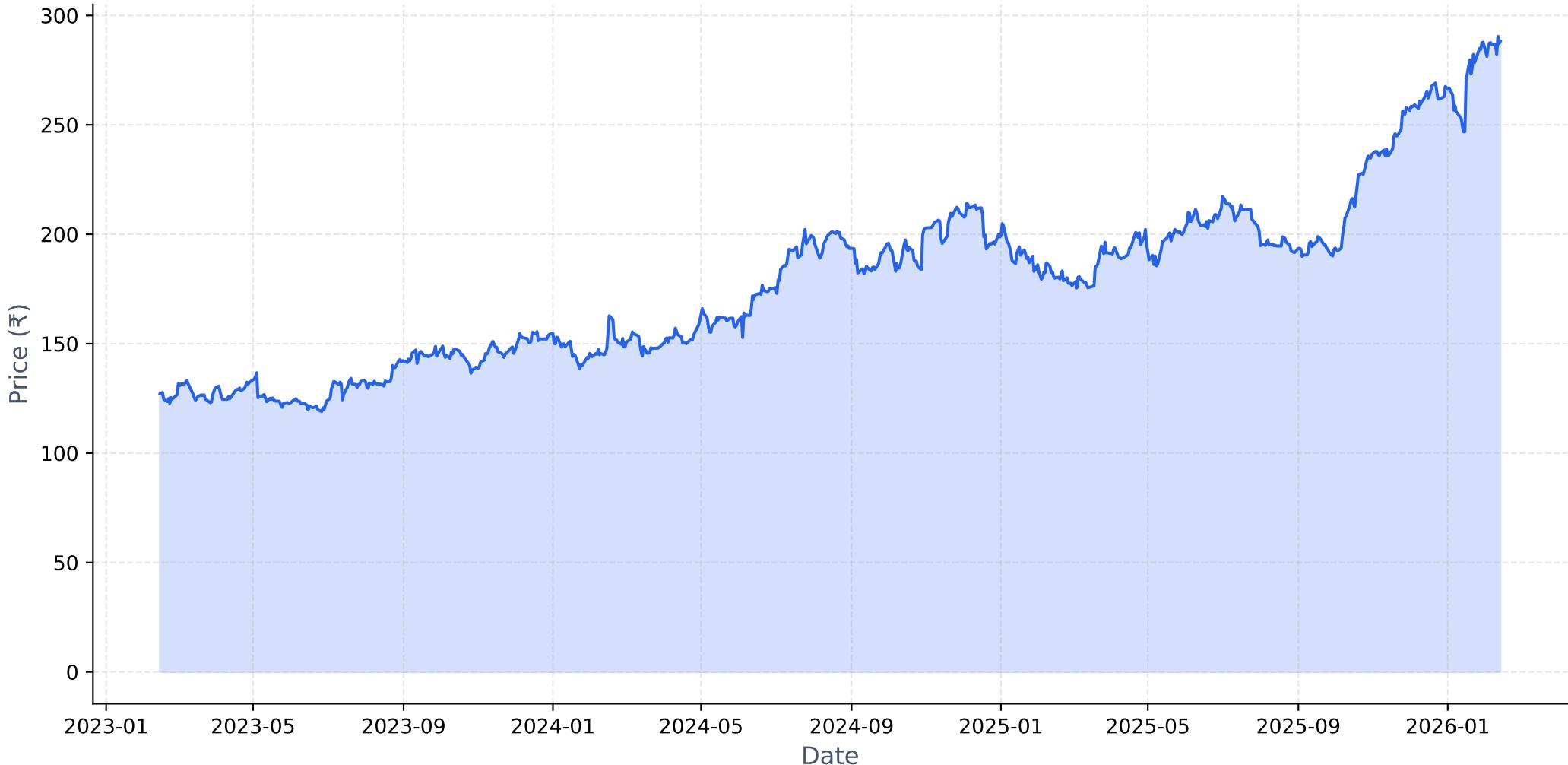
Stock Detailed Analysis Report

FEDERALBNK.NS

Current Price: ₹288.30

Generated: 2026-02-14 10:04

FEDERALBNK.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	17.46%	18.59%
Net Income	Yes	No	7.17%	28.29%
ROE	Yes	No	-6.58%	5.59%
EPS	Yes	No	1.31%	21.27%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	8.65%	3.26%
Net Income	Yes	19.14%	1.25%
ROE	No	-6.28%	-6.28%
EPS	Yes	18.98%	3.78%

FEDERALBNK.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^NSEBANK
Sector:	Bank
Classification:	Weakening Leader
RS Score:	61.8/100
:	

== RS RATIOS ==:

1M RS:	1.156 [Leader]
3M RS:	1.182 [Leader]
6M RS:	1.353 [Strong]
1Y RS:	1.316 [Strong]
:	

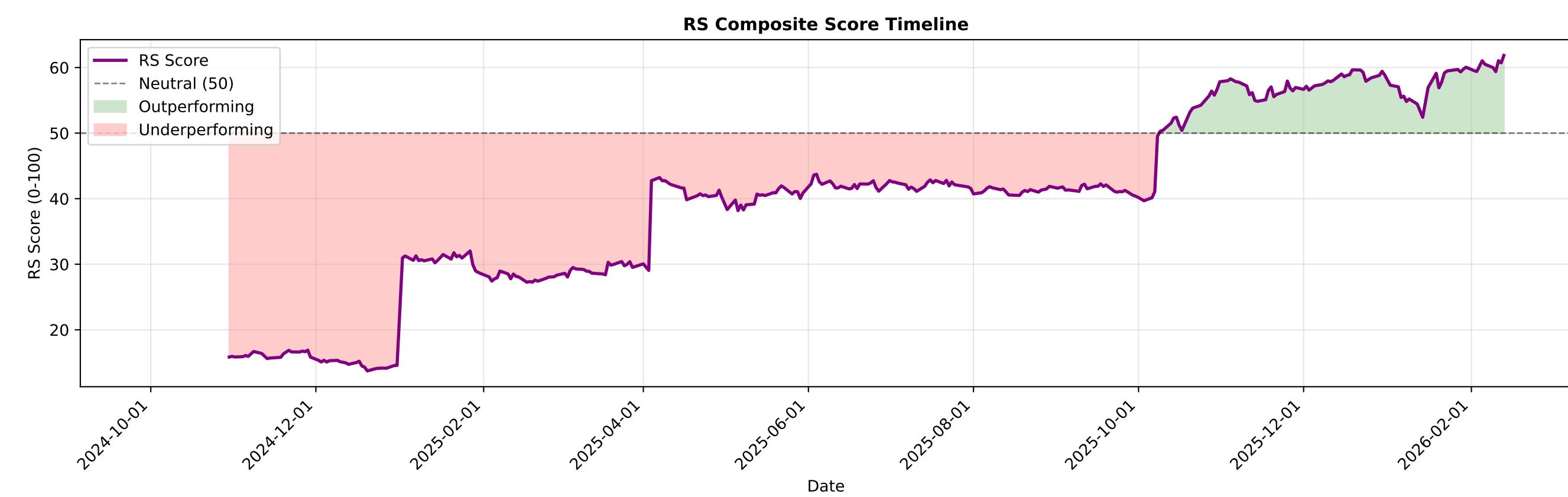
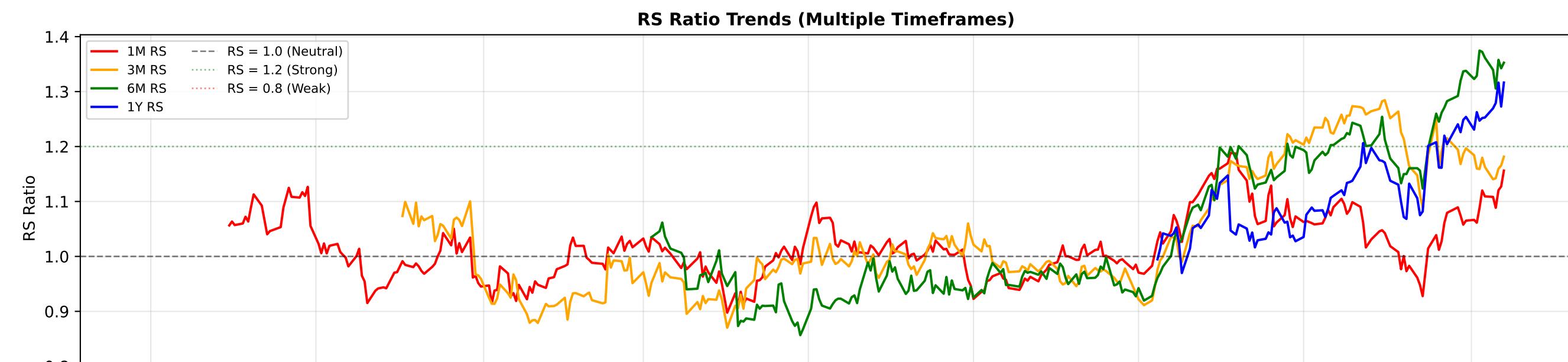
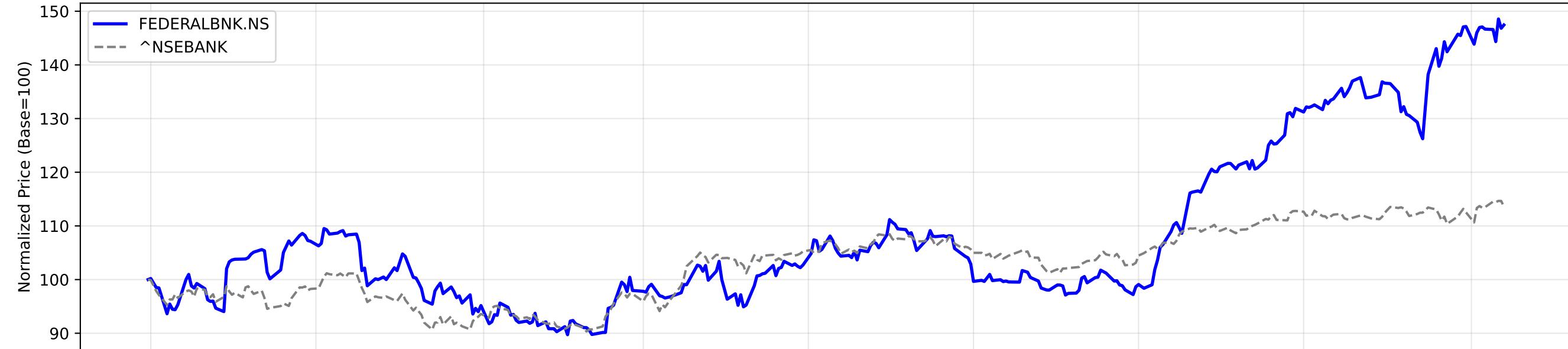
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

Relative Strength Analysis: FEDERALBNK.NS vs ^NSEBANK
Classification: Weakening Leader
Price Performance Comparison (Normalized)



FEDERALBNK.NS - EMA Crossover Summary

EMA 20:	281.53
EMA 50:	269.42
EMA 200:	233.25
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-03-25 00:00:00+05:30
Golden Cross Price:	193.68

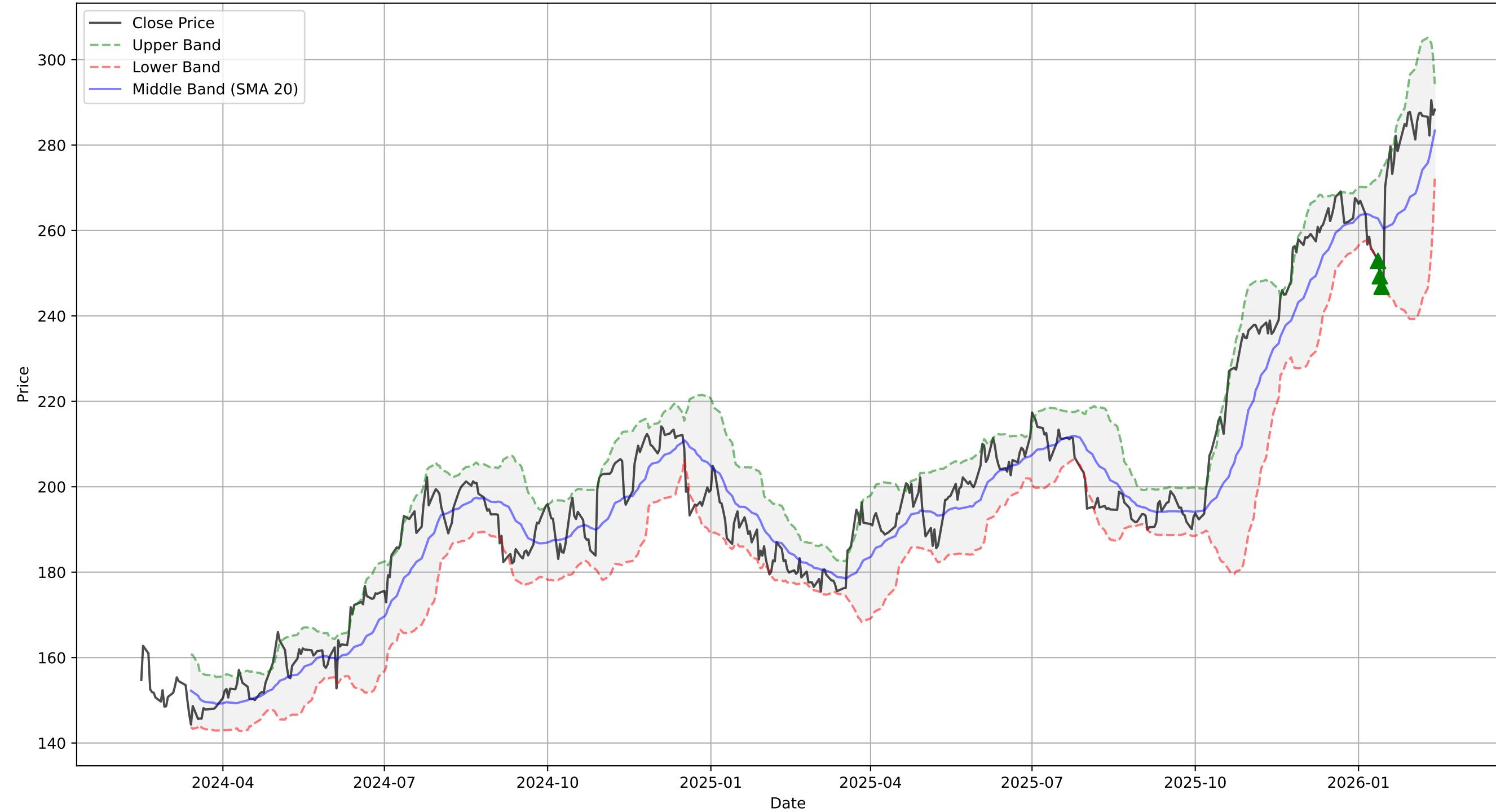
FEDERALBNK.NS EMA Crossover Analysis



FEDERALBNK.NS - Bollinger Bands Summary

Current Price:	288.30
Upper Band:	294.29
Middle Band (SMA 20):	283.41
Lower Band:	272.53
%B:	0.7248
Band Width:	0.0768
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2026-01-12 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-01-13 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-14 00:00:00+05:30

FEDERALBNK.NS Bollinger Bands (20, 2) Analysis



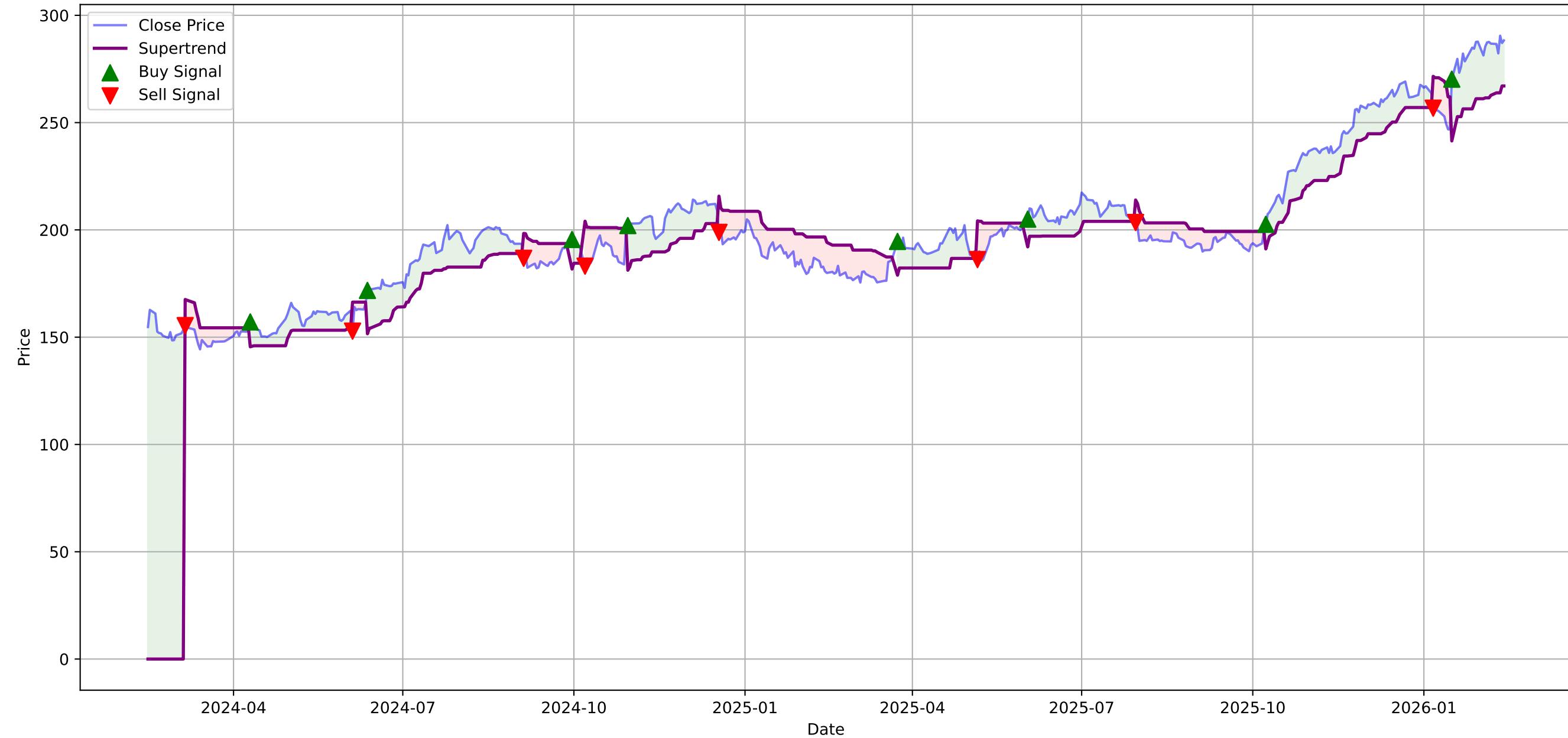
FEDERALBNK.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 267.08

Signal Identified On: 2026-01-16

Supertrend Analysis for FEDERALBNK.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



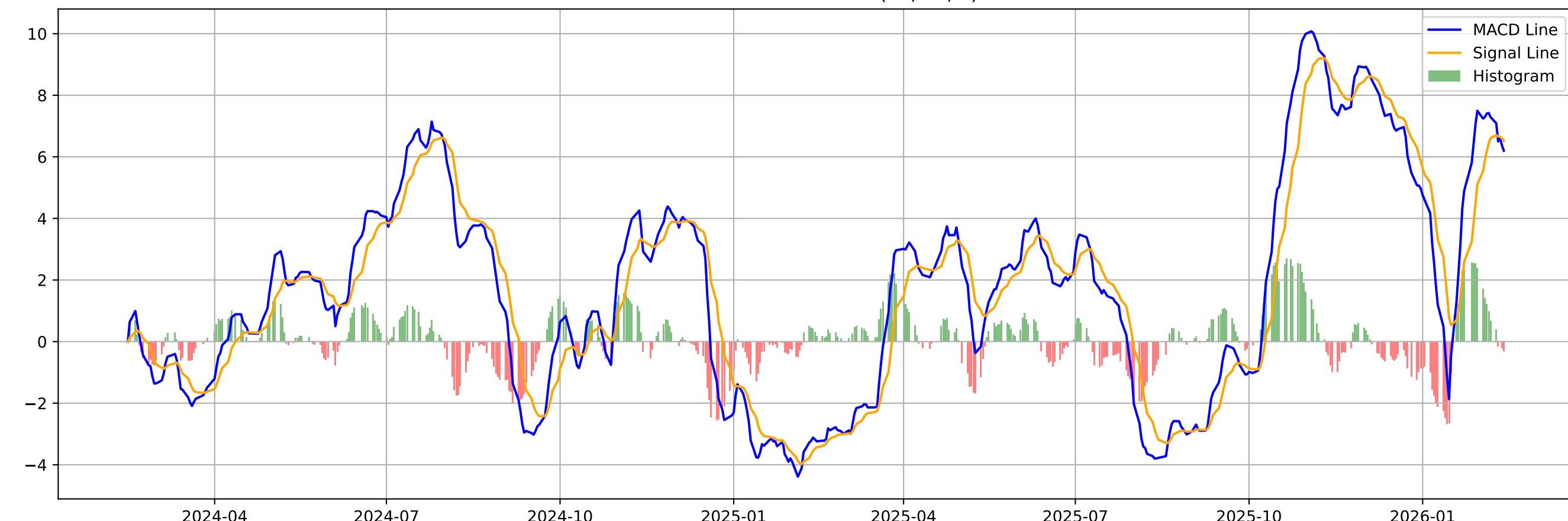
FEDERALBNK.NS - MACD Summary

MACD Line:	6.20
Signal Line:	6.52
Histogram:	-0.32
Trend:	Bearish
Momentum:	Strengthening
Signal:	None
Divergences Detected:	1
└ Bearish Divergence:	Date: 2026-02-11 00:00:00+05:30, Price: 290.50

FEDERALBNK.NS Price



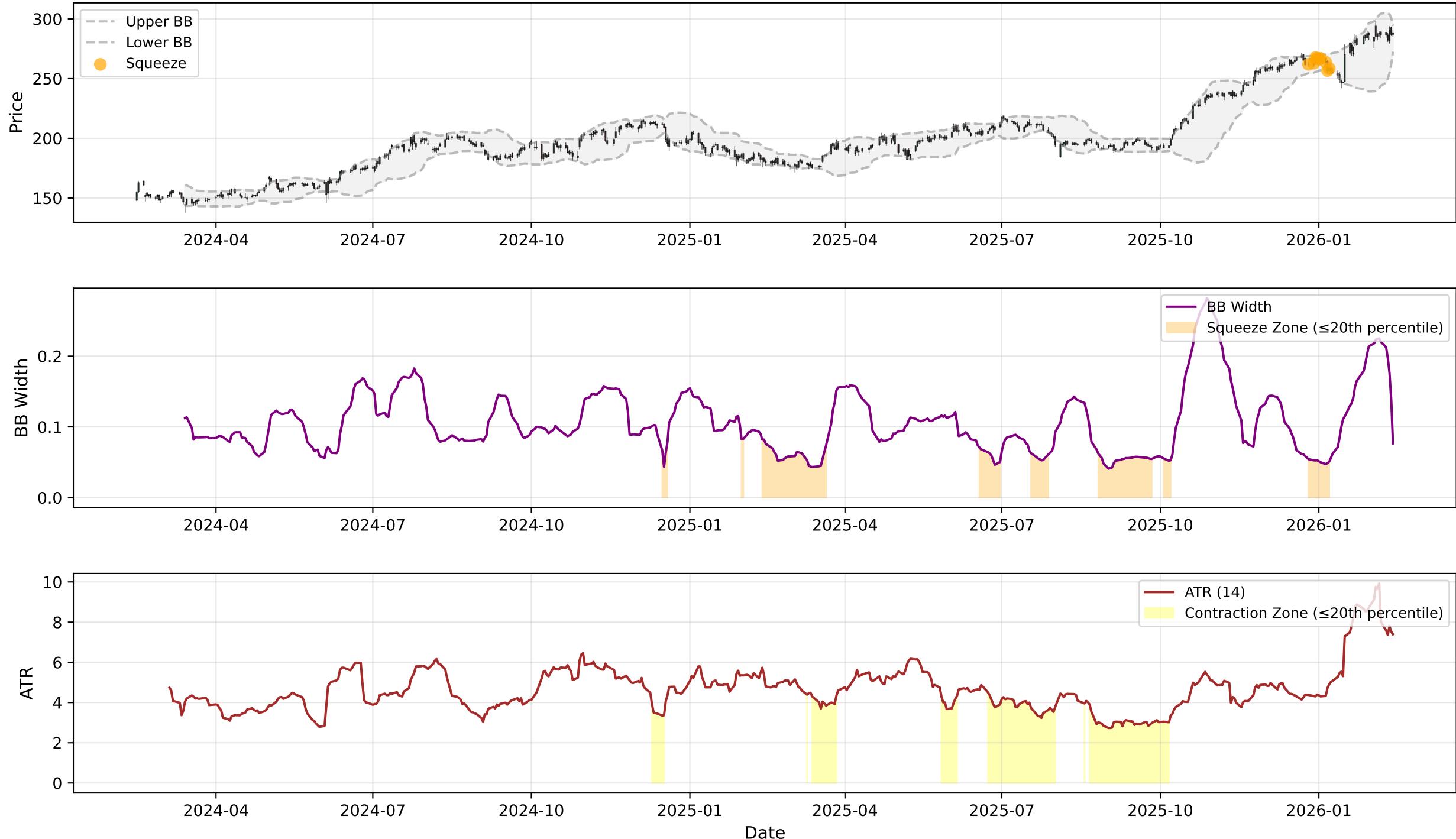
FEDERALBNK.NS MACD (12, 26, 9)



FEDERALBNK.NS - Volatility Squeeze Summary

BB Width:	0.0768
ATR:	7.3929
Total Signals:	9
Signal 1:	BB Squeeze at 2026-01-01 00:00:00+05:30 (Price: 266.25)
Signal 2:	BB Squeeze at 2026-01-02 00:00:00+05:30 (Price: 266.95)
Signal 3:	BB Squeeze at 2026-01-05 00:00:00+05:30 (Price: 263.75)
Signal 4:	BB Squeeze at 2026-01-06 00:00:00+05:30 (Price: 256.70)
Signal 5:	BB Squeeze at 2026-01-07 00:00:00+05:30 (Price: 258.55)

FEDERALBNK.NS - Volatility Squeeze Analysis



FEDERALBNK.NS - RSI-Volume Summary

Current RSI:	61.04
Current Volume:	6202181
Volume MA 20:	13194230
Bullish Divergences:	1
Bearish Divergences:	5
Bullish Div 1:	Date: 2025-02-03 00:00:00+05:30, Price: 179.47
Bearish Div 1:	Date: 2025-05-23 00:00:00+05:30, Price: 202.21
Bearish Div 2:	Date: 2026-01-30 00:00:00+05:30, Price: 287.75

FEDERALKBN.NS RSI-Volume Divergence Analysis



FEDERALBNK.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status: 30 Signals Detected

:

2025-10-24 [-]: Distribution Day

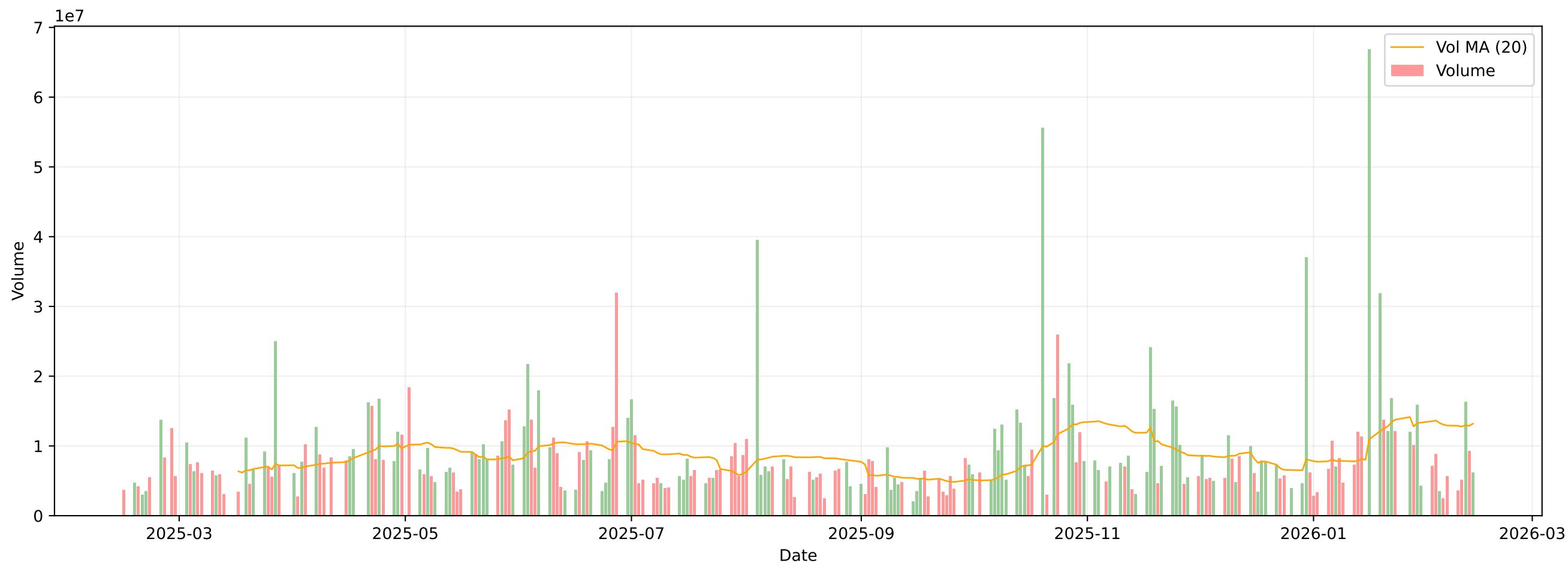
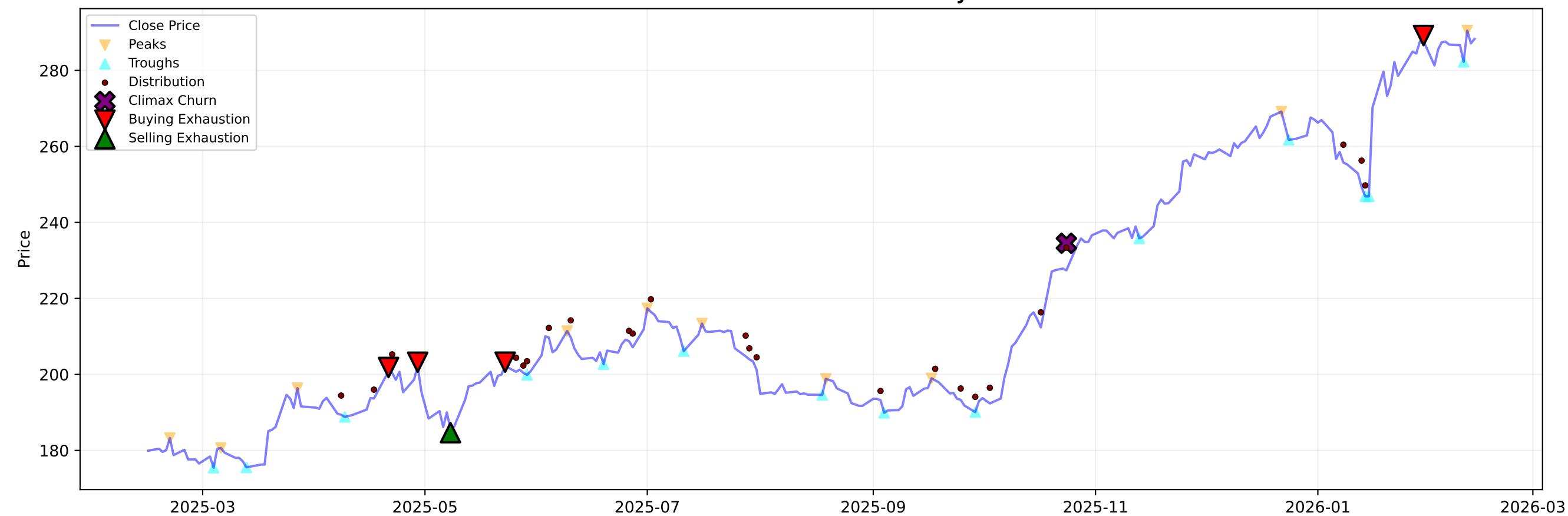
2026-01-08 [-]: Distribution Day

2026-01-13 [-]: Distribution Day

2026-01-14 [-]: Distribution Day

2026-01-30 [+]: Buying Exhaustion (Bearish Div)

FEDERALBNK.NS - Volume Analysis



FEDERALBNK.NS - Candlestick Classification Summary

== CANDLESTICK CLASSIFICATION ==:

Latest Classification: **No Control**

Recent Trend Score (10-day avg): 0.00

:

Distribution:

No Control: 119

Seller Control: 57

Buyer Control: 43

Buyer Strong Control: 6

Seller Strong Control: 3

FEDERALBNK.NS - Candlestick Classification



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	253.56	288.3	2025-10-06
1 Day	UPTREND (Buy)	267.08	288.3	2026-01-16
15 Min	UPTREND (Buy)	286.9	287.7	2026-02-13

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bearish	Strengthening	No Signal

FEDERALBNK.NS - 1 Week (Candlestick + EMAs)



FEDERALBNK.NS - 1 Day (Candlestick + EMAs)



FEDERALBNK.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - FEDERALBNK_main

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MARKETS / SECTOR: BANKING AND FINANCE / INDUSTRY: BANKS / [FEDERAL BANK LTD.](#)

Federal Bank Ltd. [①](#)

NSE: FEDERALBNK | BSE: 500469
Federal Bank Live Share Price Today, Share Analysis and Chart

■ ■ ■ Turnaround Potential [①](#) ● In 8 Starfolio Baskets

288.30 1.20 (0.42%)
[↑ Near 52W High of ₹298.25](#)

6.4M NSE+BSE Volume
NSE 13 Feb, 2026 3:31 PM (IST)

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Durability score ①	55.0 /100	Valuation Score ①	46.3 /100	Momentum Score ①	62.0 /100	Analyst Price Target ① ★	292
Medium Financial Strength	■	Mid Valuation	■	Technically Moderately Bullish	■	1Yr Price target upside is 1%	FORECASTER

Turnaround Potential These stocks have average financials and valuation, but strong momentum indicating buying interest [View Similar](#) ■ ■ ■ Embed DVM

Check Before You Buy [VIEW FULL CHECKLIST](#)
High rank **15** Positive * **11** Negative **57.7% Pass in checklist**

PE Valuation Check
Right Now [①](#) **Overvalued -26.8%** ↗ 1 Year Forward [①](#) **Overvalued -28.5%**

IN SIGHT Federal Bank is overvalued at both current PE and future earnings estimates.

Federal Bank Key Metrics

ROE Ann. % ① Below industry Median	Broker Average Target ① -7.11% downside	Market Capitalization ① Below industry Median	Price to Book ① Below industry Median
12	267.81	71,009.4	

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DVM
Key Metrics
Price Chart
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Trendlyne Snapshot - FEDERALBNK_forecaster

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288.30 **1.20 (0.42%)** [↑ Near 52W High of ₹298.25](#)

6.4M NSE+BSE Volume [NSE 13 Feb, 2026 3:31 PM \(IST\)](#)

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Federal Bank - FEDERALBNK - stock price prediction, stock forecast, target price, analyst ratings from 32 analysts

Federal Bank has a share price target of Rs 292, revenue growth forecast of 11.0%, and profit growth estimate of -1.1% for FY26, based on top 32 analyst calls.

Federal Bank FORECASTER - Analyst Estimates [②](#)

[FORECASTER DASHBOARD →](#)

