

Gemini Stock Analysis Report

Okay, I will analyze the provided stock report for HINDUNILVR.NS following your instructions.

Step 1: Data Audit

• Data Present:

- Daily price chart (3-year)
- Long-term and short-term fundamental analysis
- Relative Strength analysis (RS ratios, comparison to benchmark)
- EMA crossover analysis (20, 50, 200 period EMAs)
- Bollinger Bands analysis (with recent signals)
- Supertrend analysis
- MACD analysis
- Volatility Squeeze analysis
- RSI-Volume Divergence analysis

• Data Missing:

- Weekly or monthly charts for broader trend context
- Detailed volume analysis beyond RSI-Volume divergence
- Specific catalyst or news driving recent price action

• **Confidence Level:** Medium. The report provides a good range of technical indicators and some fundamental data. However, the absence of broader trend context (weekly charts) and a deeper understanding of volume patterns lowers my confidence slightly.

Step 2: Analyze the Setup

• **Price Structure:** The daily price chart shows volatility. The stock has traded within a range over the past three years. It currently appears to be in a short-term downtrend after peaking in late 2024.

• Trend Direction:

- **Long-term:** Fundamental analysis shows a growing business.
- **Short-term:** EMA crossover analysis indicates a "Strong Downtrend." The Supertrend indicator also shows a "Downtrend." This suggests a bearish outlook.

• **Momentum:** The MACD analysis indicates a bearish trend with weakening momentum.

• **Confluence:** There is a significant bearish confluence between the EMA, Supertrend, and MACD analyses. This suggests further downside is possible. Also the Volatility Squeeze analysis shows an active **Bearish Breakout** in progress.

Step 3: Recommendation

Based on the analysis, **I advise against entering a long position in HINDUNILVR.NS at this time.** The bearish confluence in the short-term and intermediate-term indicators outweighs the positive fundamental outlook.

Reason:

The risk of further downside is too high. The bearish signals from EMA crossover, Supertrend, MACD, and Volatility Squeeze indicators suggest the downtrend is likely to continue.

Conditional Plan:

To consider a long position in the future, the following conditions should be met:

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- **Condition to Buy:** The stock must reverse its downtrend, show clear signs of bottoming, and begin a confirmed uptrend. Wait for price to clearly break the downtrend line and then pullback.
- **Entry Price:** A hypothetical entry would be triggered when the price closes above the 200-day EMA (currently around 2448.88) following a valid pullback.
- **Stop Loss:** A hypothetical stop loss would be placed below the recent swing low formed near 2300, providing the stock with some room to move within a reasonable risk-reward ratio.
- **Take Profit:** A hypothetical take profit would target 2500 for a 15% upside.

News & Analyst Targets

Okay, I will act as a stock research analyst and provide you with the latest news and information on HINDUNILVR (Hindustan Unilever Limited) based on my search.

Here's an analysis of HINDUNILVR based on the latest available information:

1. Latest News for HINDUNILVR this week:

- **Acquisition Update:** On December 18, 2025, HINDUNILVR provided an update on the acquisition of equity shares of Transition Sustainable Energy Services One Private Limited.
- **Trading Window Closure:** The trading window for HINDUNILVR will be closed for the quarter ending December 31, 2025, starting December 15, 2025.
- **Kwality Walls Demerger:** A material update was released on December 13, 2025, regarding the Scheme of Arrangement and communication received from Kwality Walls (India) Limited.
- **HUL's Head Office LEED Platinum Certified:** HUL's Mumbai headquarters has achieved LEED Platinum certification, the highest benchmark in sustainable building practices.
- **Microbiome Science:** HUL is focusing on microbiome science to reshape Beauty & Wellbeing and Personal Care.
- **Digital Tools for Women Entrepreneurs:** HUL is using AI and digital tools to empower women micro-entrepreneurs.
- **Innovations in Oral Care:** HUL is innovating in its oral care portfolio to address advanced oral health needs.

2. Upgrade or Downgrade from Brokerages:

- **UBS Upgrade (April 2025):** UBS upgraded HINDUNILVR to "Buy" with a price target of INR 2,800, citing an appealing valuation and potential for volume growth recovery.
- **BofA Downgrade (April 2025):** BofA Securities downgraded HINDUNILVR to "Neutral" with a reduced target price of Rs 2,330, citing a slower-than-expected recovery in growth and margins.

3. Other News Impacting HINDUNILVR:

• **Kwality Wall's Demerger:**

- HUL shares adjusted to reflect the demerger of its ice-cream business, Kwality Wall's India, effective December 1, 2025. The share entitlement ratio is 1:1.
- HUL believes the demerger will unlock fair value for shareholders and allow a sharper focus on core portfolios.
- **GST Impact:** HUL experienced near-flat growth in Q2FY26 due to GST rate cuts, which led to order postponement.
- **Volume Growth:** HUL expects stronger volume growth in H1FY26 due to a steady recovery in rural markets and improving urban demand.
- **Tax Notice:** Hindustan Unilever received a tax notice of INR 1,987 cr for FY21 from authorities.
- **Slower Growth:** Hindustan Unilever faces challenges as its growth slows due to reduced demand for traditional brands and new-age competitors gaining ground.

4. Latest Targets from Analysts and Brokerages (Markdown Table):

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Brokerage/Analyst	Rating	Target Price (INR)
Trendlyne Average	N/A	2,792.30
Investing.com Average	Buy	2,784.22
TipRanks Average	Moderate Buy	2,783.57
Anand Rathi	Buy	3,000
UBS (April 2025)	Buy	2,800
BofA (April 2025)	Neutral	2,330

Disclaimer: The target prices and ratings are based on various analysts' estimates and reports, and they may not be achieved. This information is for informational purposes only and should not be considered as investment advice. Please consult with a qualified financial advisor before making any investment decisions.

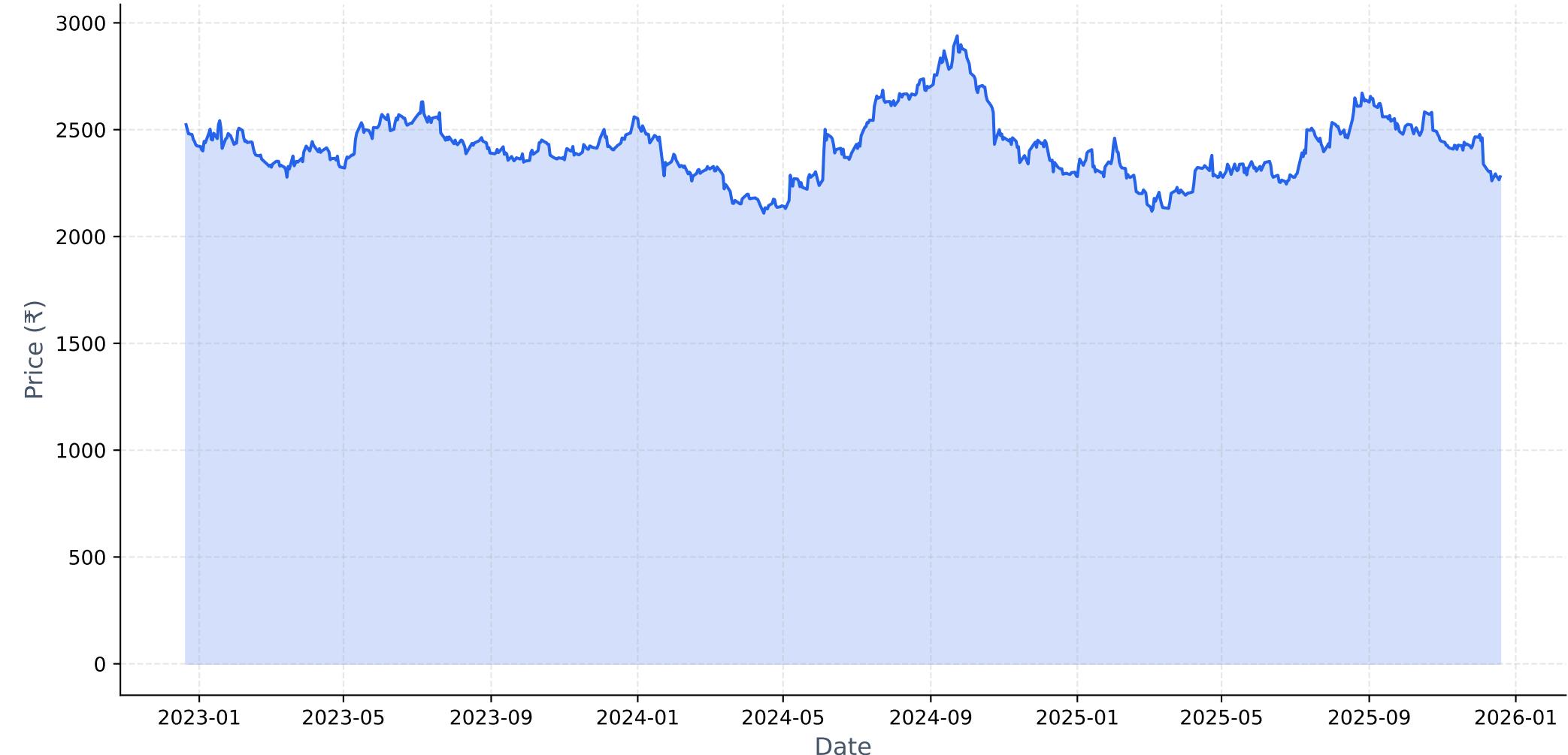
Stock Detailed Analysis Report

HINDUNILVR.NS

Current Price: ₹2280.00

Generated: 2025-12-20 20:41

HINDUNILVR.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	2.17%	6.51%
Net Income	Yes	No	3.62%	6.25%
ROE	Yes	Yes	7.43%	6.00%
EPS	Yes	No	3.61%	6.24%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	5.68%	1.30%
Net Income	Yes	11.85%	2.22%
ROE	No	-2.26%	-2.26%
EPS	Yes	15.14%	7.21%

HINDUNILVR.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index: ^CNXFMCG

Sector: FMCG

Classification: Neutral

RS Score: 47.7/100

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== RS RATIOS ==:

1M RS: 0.950 [Neutral]

3M RS: 0.919 [Neutral]

6M RS: 0.980 [Neutral]

1Y RS: 0.989 [Neutral]

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== TURNAROUND ANALYSIS ==:

Turnaround Status: Not Detected

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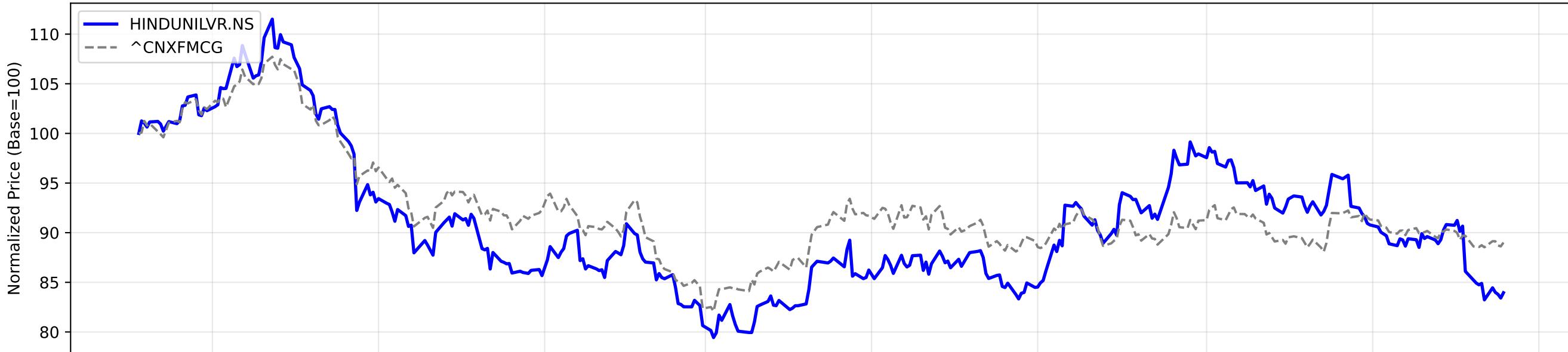
SIGNAL CRITERIA::

✓ **Emerging RS:** 1M (0.950) > 3M (0.919)

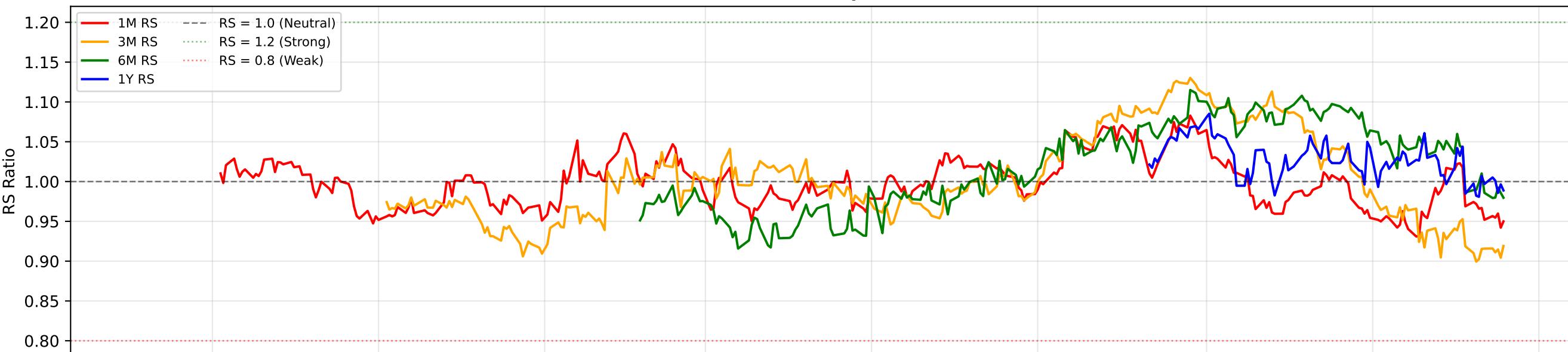
✓ **Medium-term Lagging:** 6M=0.980, 1Y=0.989 (≤ 1.0)

✗ **Performance Improving:** Not improving

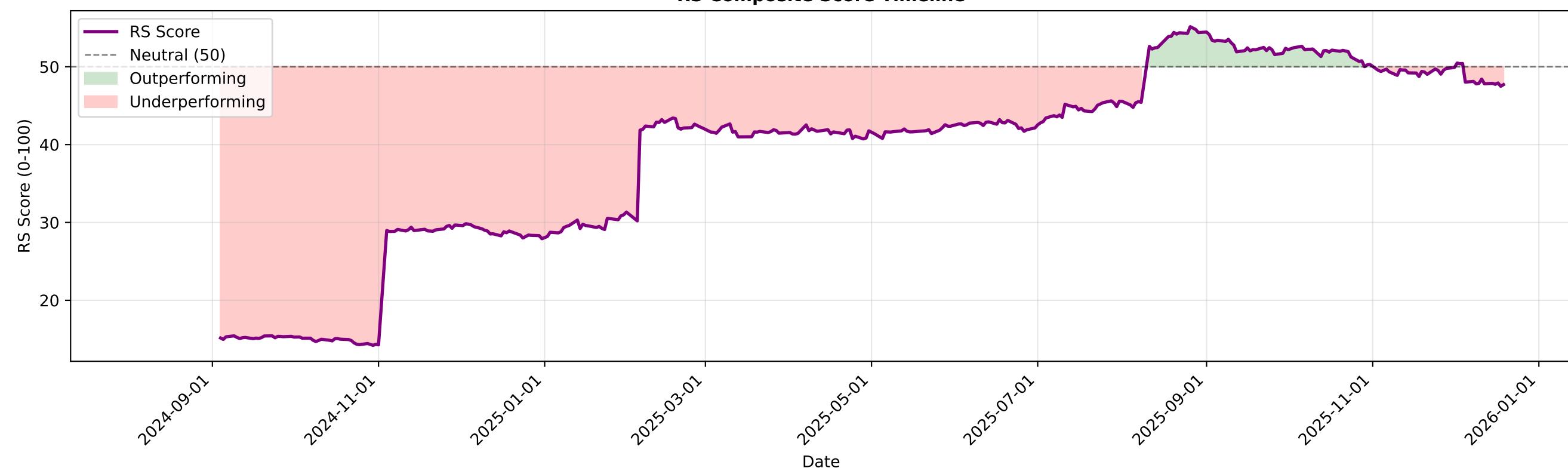
Relative Strength Analysis: HINDUNILVR.NS vs ^CNXFMCG
Classification: Neutral
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline



HINDUNILVR.NS - EMA Crossover Summary

EMA 20:	2341.90
EMA 50:	2409.56
EMA 200:	2448.88
Trend Status:	Strong Downtrend

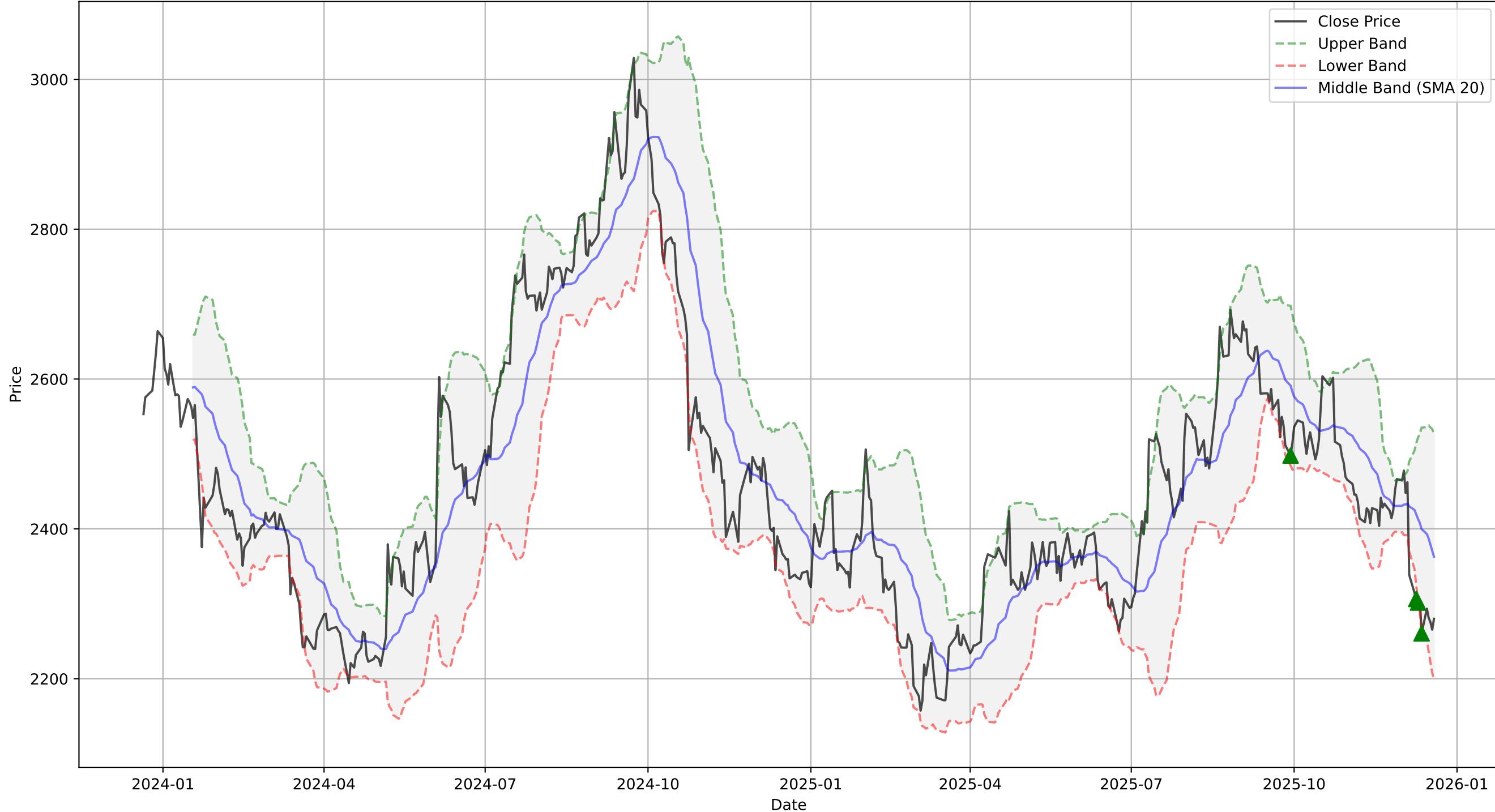
HINDUNILVR.NS EMA Crossover Analysis



HINDUNILVR.NS - Bollinger Bands Summary

Current Price:	2280.00
Upper Band:	2527.44
Middle Band (SMA 20):	2362.85
Lower Band:	2198.26
%B:	0.2483
Band Width:	0.1393
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-09 00:00:00
Recent Signal 2:	Buy Signal at 2025-12-10 00:00:00
Recent Signal 3:	Buy Signal at 2025-12-12 00:00:00

HINDUNILVR.NS Bollinger Bands (20, 2) Analysis



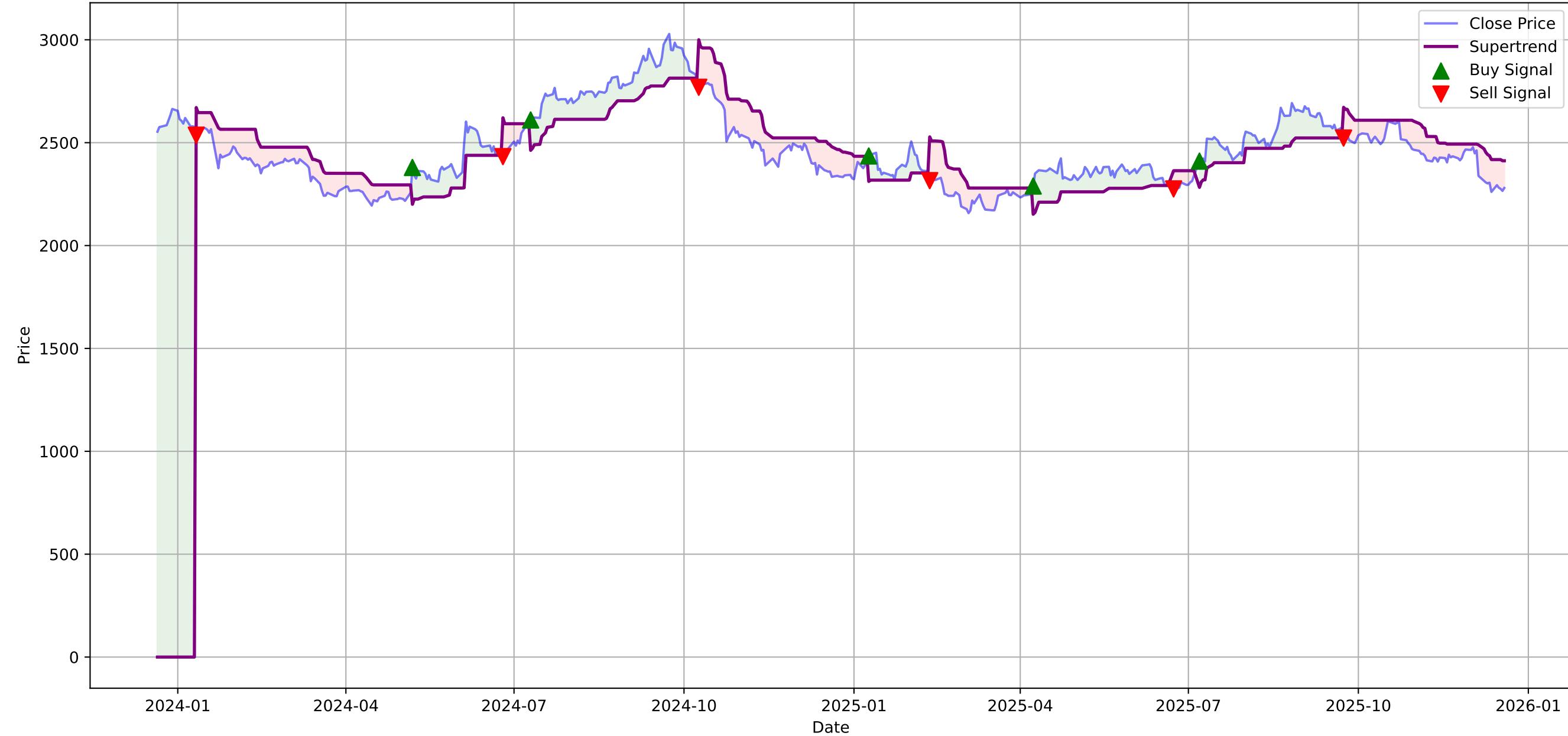
HINDUNILVR.NS - Supertrend Summary

Status: DOWNTREND (Sell)

Supertrend Value: 2412.06

Signal Identified On: 2025-09-23

Supertrend Analysis for HINDUNILVR.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



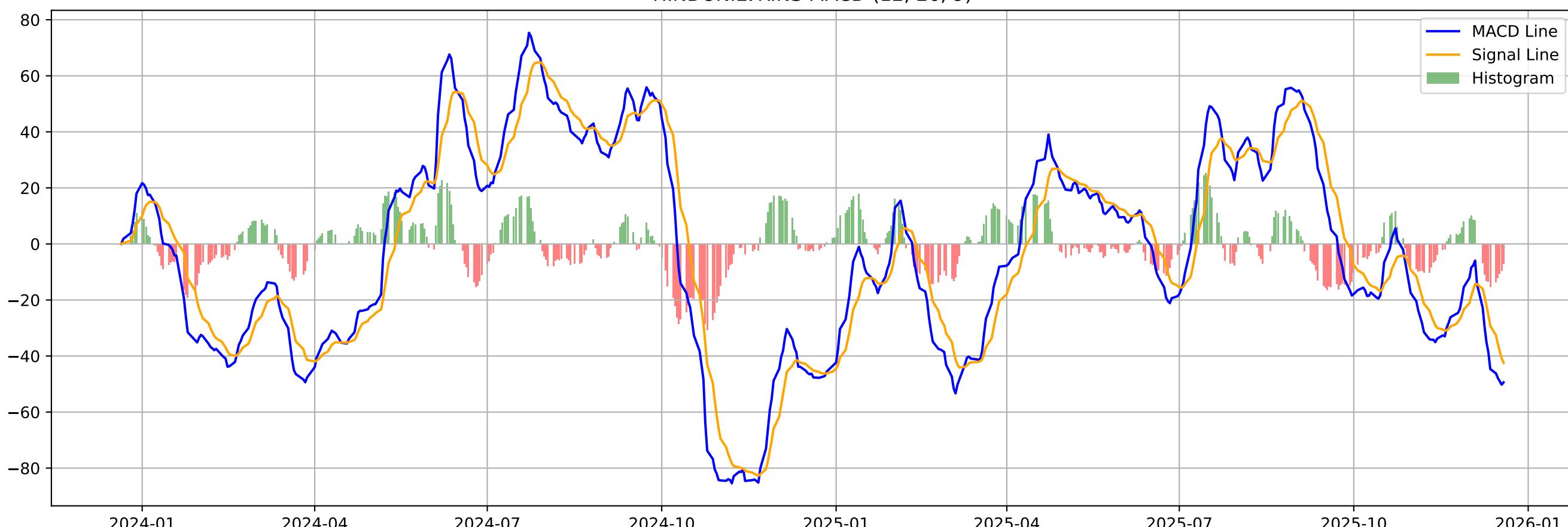
HINDUNILVR.NS - MACD Summary

MACD Line:	-49.42
Signal Line:	-42.46
Histogram:	-6.96
Trend:	Bearish
Momentum:	Weakening
Signal:	None

HINDUNILVR.NS Price



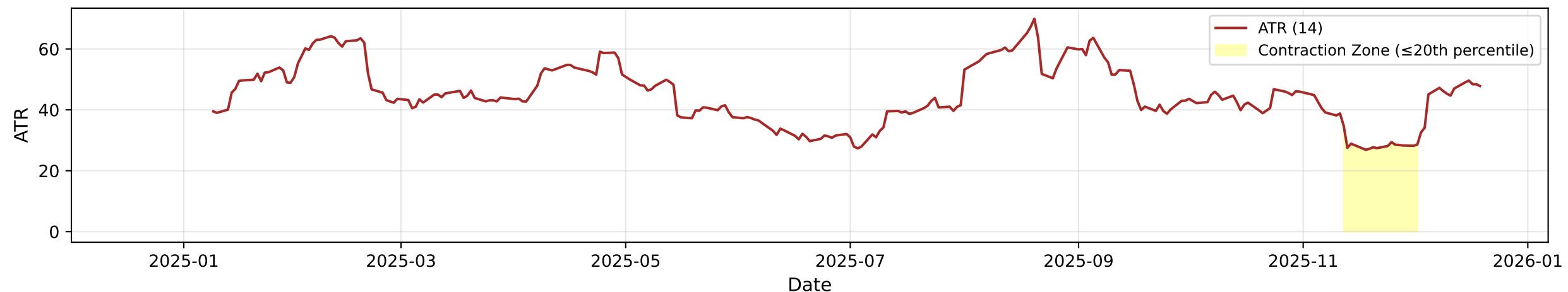
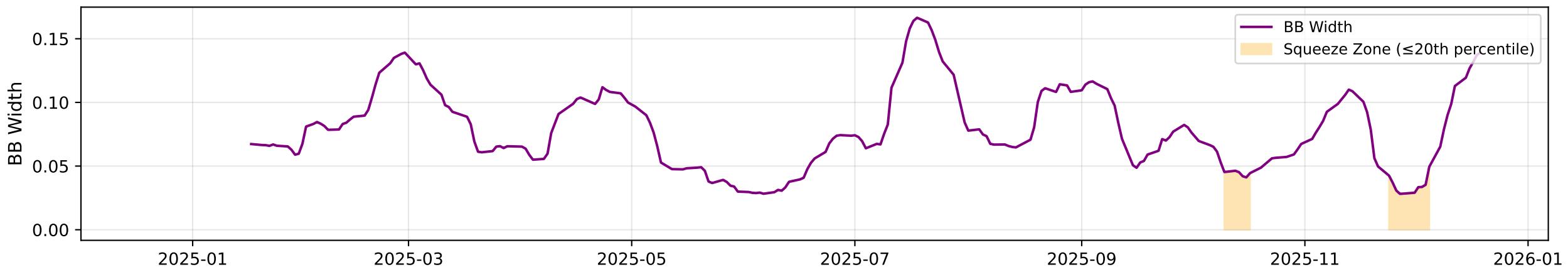
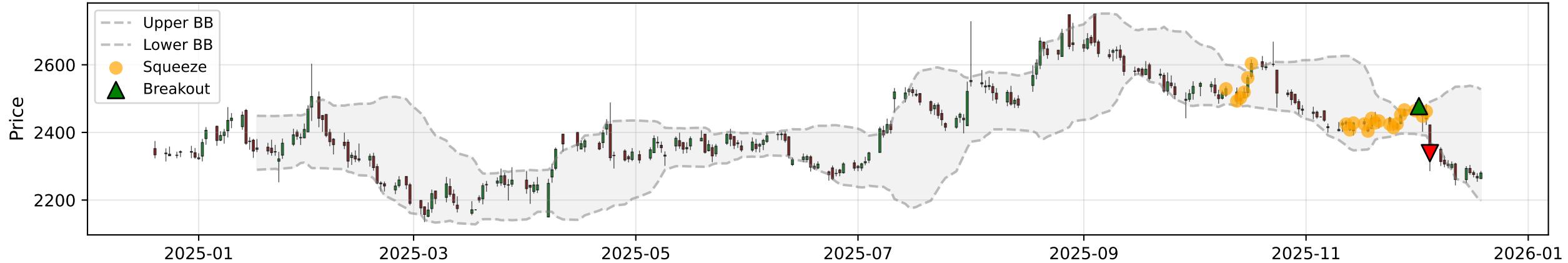
HINDUNILVR.NS MACD (12, 26, 9)



HINDUNILVR.NS - Volatility Squeeze Summary

BB Width:	0.1393
ATR:	47.8428
Total Signals:	24
Signal 1:	BB Squeeze + ATR Contraction at 2025-12-01 00:00:00 (Price: 2462.20)
Signal 2:	BB Squeeze + ATR Contraction (Bullish Breakout) at 2025-12-01 00:00:00 (Price: 2462.20)
Signal 3:	BB Squeeze at 2025-12-03 00:00:00 (Price: 2448.00)
Signal 4:	BB Squeeze at 2025-12-04 00:00:00 (Price: 2462.20)
Signal 5:	BB Squeeze (Bearish Breakout) at 2025-12-05 00:00:00 (Price: 2448.00)

HINDUNILVR.NS - Volatility Squeeze Analysis



HINDUNILVR.NS - RSI-Volume Summary

Current RSI:	33.46
Current Volume:	1237214
Volume MA 20:	1991409
Bullish Divergences:	4
Bearish Divergences:	1
Bullish Div 1:	Date: 2025-01-01 00:00:00, Price: 2322.10
Bullish Div 2:	Date: 2025-10-13 00:00:00, Price: 2492.80
Bearish Div 1:	Date: 2024-09-23 00:00:00, Price: 3028.55

HINDUNILVR.NS RSI-Volume Divergence Analysis

