

Gemini Stock Analysis Report

Based on the detailed technical analysis report provided for **GAIL.NS** (generated date: 2026-01-31), here is my assessment as a Positional Equity Trader.

Step 1: Audit the Data

• Data Present:

- **Price Structure:** Daily and Weekly price charts (3-year horizon).
- **Trend Indicators:** Moving Averages (20, 50, 200 EMA), Supertrend, MACD.
- **Volatility:** Bollinger Bands, Volatility Squeeze analysis, ATR.
- **Momentum:** RSI, Relative Strength (vs CNXINFRA).
- **Volume:** Volume moving averages, Distribution/Accumulation day counts.
- **Fundamentals:** Snapshot of revenue/income growth (Long-term vs Short-term).

• Data Missing:

- **Fibonacci Retracements:** Specific retracement levels from the 2024 peak are not explicitly drawn, requiring visual estimation for resistance zones.
- **Order Book/Delivery Data:** No data on delivery percentages to confirm accumulation during the recent consolidation.
- **Confidence Level: High.** The report provides a comprehensive suite of technical indicators across multiple timeframes (Weekly, Daily, 15-min), allowing for a robust conclusion.

Step 2: Analyze the Setup

• Price Structure & Trend:

- The stock is currently in a **downtrend/correction phase**. It is trading at INR 167.29, which is below the critical 50-day EMA (INR 169.51) and significantly below the 200-day EMA (INR 176.39).
- The 50 EMA and 200 EMA are sloping downwards, indicating sustained selling pressure.
- Multi-timeframe Supertrend analysis (Page 20) confirms a "**Bearish/Sell**" status on Weekly, Daily, and 15-min charts.

• Momentum & Volume:

- **RSI:** At ~51, RSI is neutral. It is not oversold, but it lacks the thrust associated with a breakout.
- **MACD:** There is a minor positive sign-the MACD histogram is positive (0.63) and the MACD line has crossed above the Signal line. However, this crossover occurred *below* the zero line, which often indicates a relief rally rather than a trend reversal.
- **Volume:** The "Volume Analysis" (Page 18) flags **Distribution Days** on Jan 16, 27, 29, and 30, 2026. This is a significant red flag, indicating that institutions are selling into liquidity during this consolidation.

• Confluence:

- There is a **Volatility Squeeze** (Page 15) with extremely narrow Bollinger Bands. This precedes a violent move, but given the overhead resistance (Supertrend and EMAs) and recent distribution days, the probability of a downward breakdown is just as high as an upward breakout.

Step 3: Formulate the Recommendation

Current Recommendation: NO (DO NOT ENTER YET)

Reasoning: Buying now is premature. The stock is trapped below a "resistance cluster" between INR 169 and INR 177. The presence of recent "Distribution Days" suggests smart money is exiting. You would be betting on a breakout against the prevailing trend. As an intermediate-term trader, we need price to prove strength by reclaiming key levels before risking capital.

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Conditional Plan (Watchlist Strategy): We need the stock to clear the immediate supply zone to confirm a trend change.

- **Condition to Buy:** A Daily Candle **Close** above **INR 171.50**.
 - *Why?* This clears the 50-day EMA (169.51) and the Daily Supertrend (169.86), putting the price back into a short-term uptrend.
- **Entry Price: INR 171.50 - INR 172.00** (On the retest or breakout confirmation).
- **Stop Loss: INR 163.00** (Closing Basis).
 - *Why?* This places risk below the recent consolidation zone and the 20-day EMA.
- **Take Profit: INR 185.00 - INR 188.00**.
 - *Why?* The first major hurdle is the 200 EMA (INR 176), but the real profit zone is the previous breakdown level around INR 185-188. This offers a Risk:Reward ratio of roughly 1:2.

News & Analyst Targets

Market Update: GAIL (India) Limited Date: Saturday, January 31, 2026

As an investment firm analyst, I have compiled the latest research, news, and valuation data for GAIL (India) Limited for the week ending January 31, 2026.

1) Latest News for GAIL This Week

The current week has been highly active for GAIL, culminating in key corporate actions and strategic announcements today.

- **Q3 FY26 Results & Dividend Board Meeting (Today):** The Board of Directors is meeting today, **January 31, 2026**, to approve the Un-audited Financial Results for the quarter ending December 31, 2025 (Q3 FY26).
- **Interim Dividend Declaration:** Alongside results, the Board is considering the declaration of an interim dividend for FY 2025-26. The company has already fixed **February 5, 2026**, as the **Record Date** for determining shareholder eligibility.
- **CNG Price Reduction:** In a move to align with international trends and pass benefits to consumers, GAIL announced a reduction in Compressed Natural Gas (CNG) prices by **INR 2.50 per kg** across 20 cities in India. This substantial cut is expected to boost volume growth in the City Gas Distribution (CGD) segment.
- **Strategic Biogas Pact with Reliance:** During India Energy Week 2026 in Goa, GAIL (along with its subsidiary GAIL Gas) signed a tripartite agreement with **Reliance Industries** under the CBG-CGD Synchronisation Scheme. This pact focuses on supplying Compressed Bio-Gas (CBG) to networks in Meerut and Raisen.
- **LNG Shipping Agreements:** GAIL strengthened its logistics capabilities by signing long-term charter agreements for LNG carriers. This includes a charter with **MOL (Mitsui O.S.K. Lines)** for the vessel "GAIL BHUWAN" and a joint ownership agreement for a new LNG carrier with **K Line** and **JM Baxi Group**.

2) Brokerage Upgrades & Ratings

The analyst community remains largely **bullish** on GAIL, primarily driven by the recent tariff hikes and steady transmission volumes.

- **Positive Sentiment:** Most major domestic brokerages have maintained "**BUY**" or "**ACCUMULATE**" ratings. The sentiment is supported by the 12% hike in pipeline tariffs that became effective January 1, 2026, which is projected to improve the company's EBITDA significantly.
- **Volume Drivers:** Analysts highlight the CNG price cut as a strategic positive that may compress margins

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slightly in the short term but will drive higher volumes in the competitive transport fuel market.

3) Other News Impacting GAIL

- **Pipeline Tariff Hike (Direct Impact):** Effective January 1, 2026, the Petroleum and Natural Gas Regulatory Board (PNGRB) authorized a **12% increase** in integrated pipeline tariffs (from ~INR 58.6 to ~INR 65.7 per mmBtu). This is a major structural positive for GAIL, expected to add approximately INR 1,200 crore to annual revenue.
- **Derivatives Activity (Market Signal):** Market data from earlier this week (Jan 27) showed a sharp **18.5% surge in Open Interest (OI)** for GAIL futures. This indicates heightened trader activity and positioning ahead of today's earnings and dividend announcement.
- **India Energy Week 2026:** The company's management expressed optimism regarding higher natural gas availability in India, driven by demand from the fertilizer and city gas sectors, which is expected to outpace supply constraints.

4) Latest Analyst Targets (2026)

Below is the summary of the latest price targets and recommendations from major brokerage houses for January 2026.

Brokerage / Analyst Firm	Rating	Target Price (INR)	Upside Potential*	Key Rationale
ICICI Securities	BUY	245	~49%	Tariff hike benefits & strong gas transmission volumes.
Emkay Global	BUY	255	~55%	Valuation comfort & dominant position in gas infrastructure.
Motilal Oswal	BUY	220	~34%	Steady transmission business and improved petrochemical spreads.
PL Capital	BUY	218	~33%	Long-term gas demand growth in industrial/CGD sectors.
Trendlyne Consensus	BUY	216.50	~32%	Average of 15+ analyst reports; consensus remains positive.

*Upside potential is calculated based on the recent trading price range of INR 160 - INR 165.

Analyst Note: The stock is currently trading around the **INR 160-INR 165** levels. With the dividend record date approaching (Feb 5) and the tariff hike benefits kicking in this quarter, the stock remains a top pick in the Oil & Gas utilities space. Watch for the Q3 margin numbers being released later today to confirm the operational efficiency.

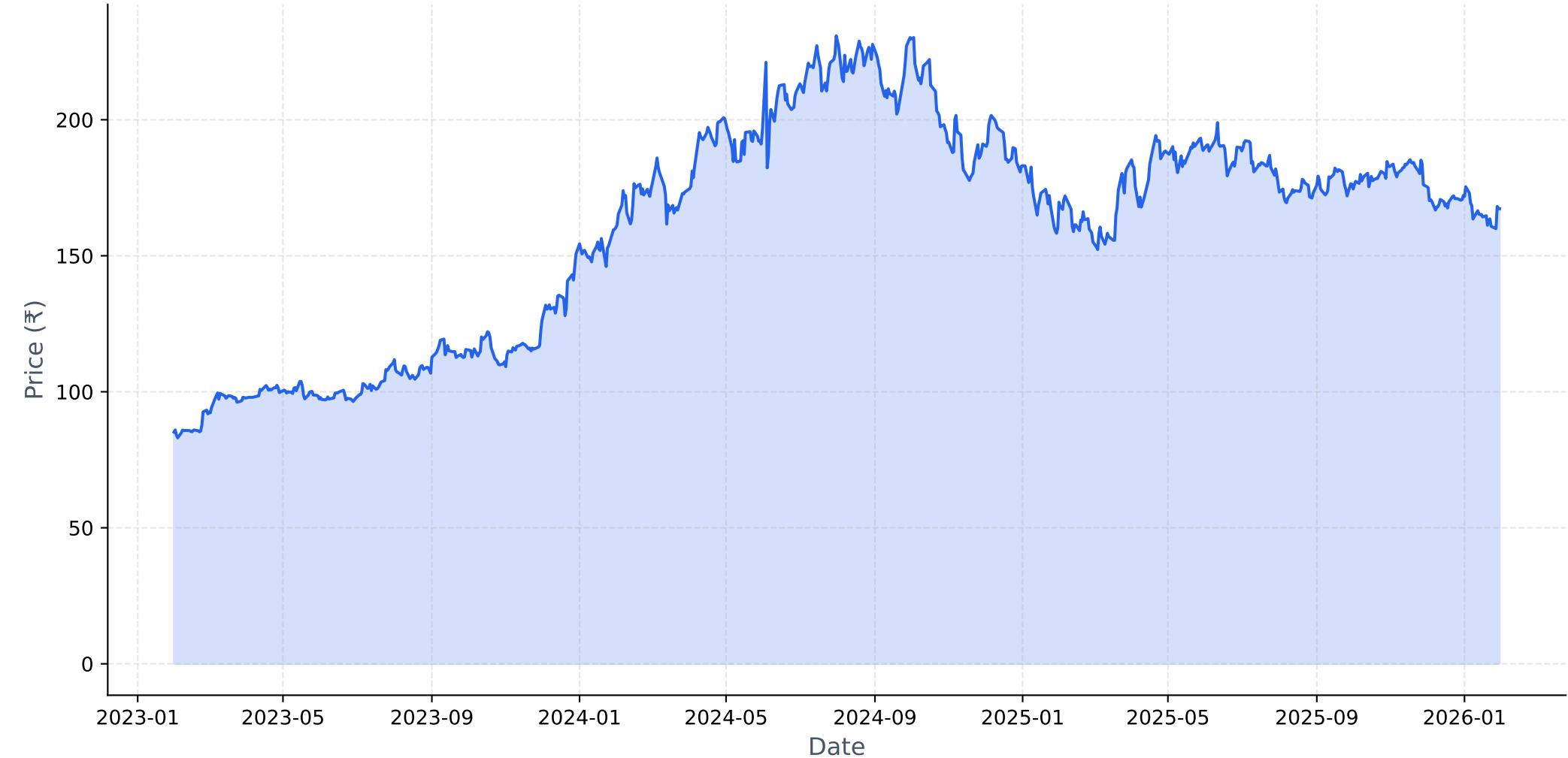
Stock Detailed Analysis Report

GAIL.NS

Current Price: ₹167.29

Generated: 2026-01-31 11:24

GAIL.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	6.55%	15.23%
Net Income	Yes	Yes	25.77%	0.52%
ROE	No	Yes	13.93%	-8.49%
EPS	Yes	Yes	25.70%	0.95%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-3.10%	0.52%
Net Income	No	-4.92%	-1.93%
ROE	No	-8.79%	-8.79%
EPS	Yes	51.46%	18.09%

GAIL.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXINFRA
Sector:	Infra
Classification:	Emerging Leader
RS Score:	47.6/100
:	

== RS RATIOS ==:

1M RS:	1.010 [Leader]
3M RS:	0.953 [Neutral]
6M RS:	0.911 [Neutral]
1Y RS:	0.902 [Neutral]
:	

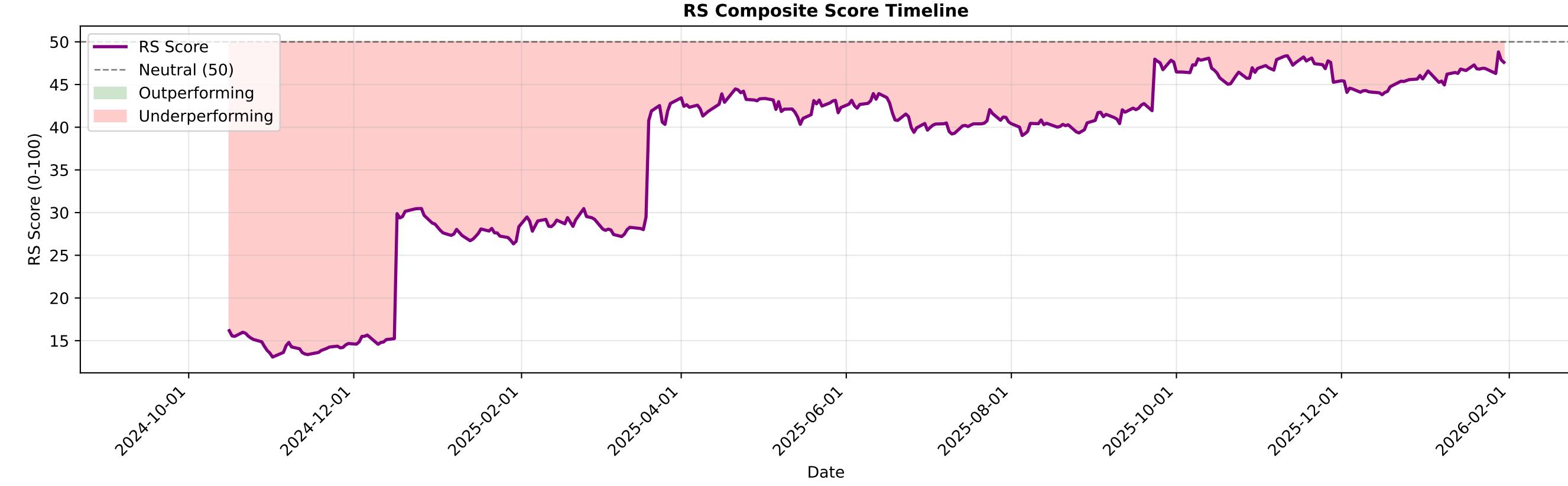
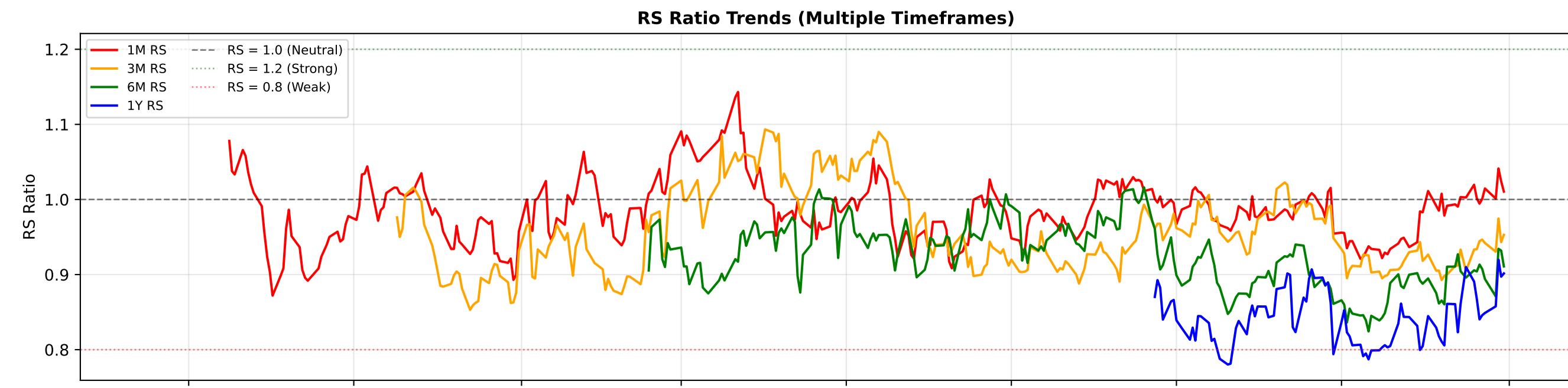
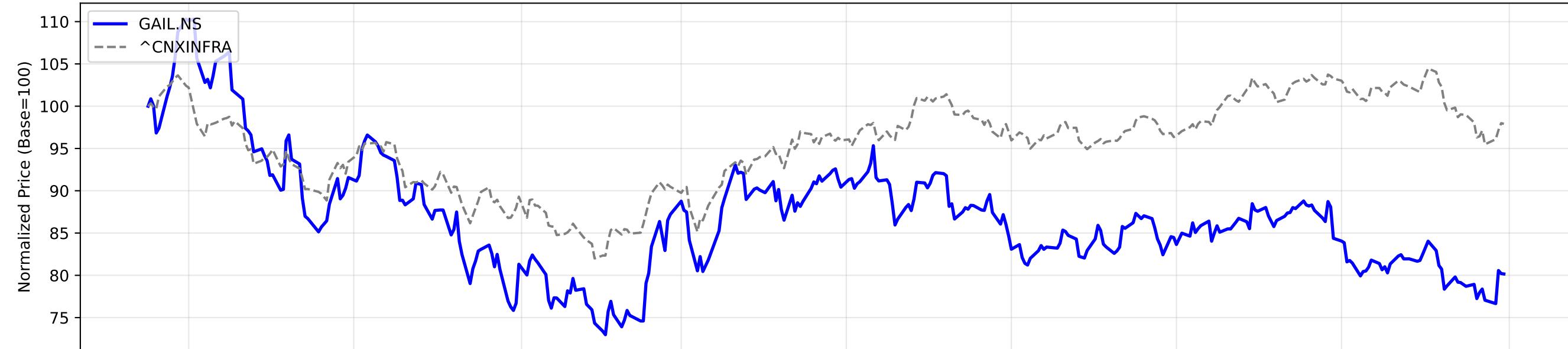
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.010) > 3M (0.953)
✓ Medium-term Lagging:	6M=0.911, 1Y=0.902 (≤ 1.0)
✗ Performance Improving:	Not improving

Relative Strength Analysis: GAIL.NS vs ^CNXINFRA
Classification: Emerging Leader
Price Performance Comparison (Normalized)



GAIL.NS - EMA Crossover Summary

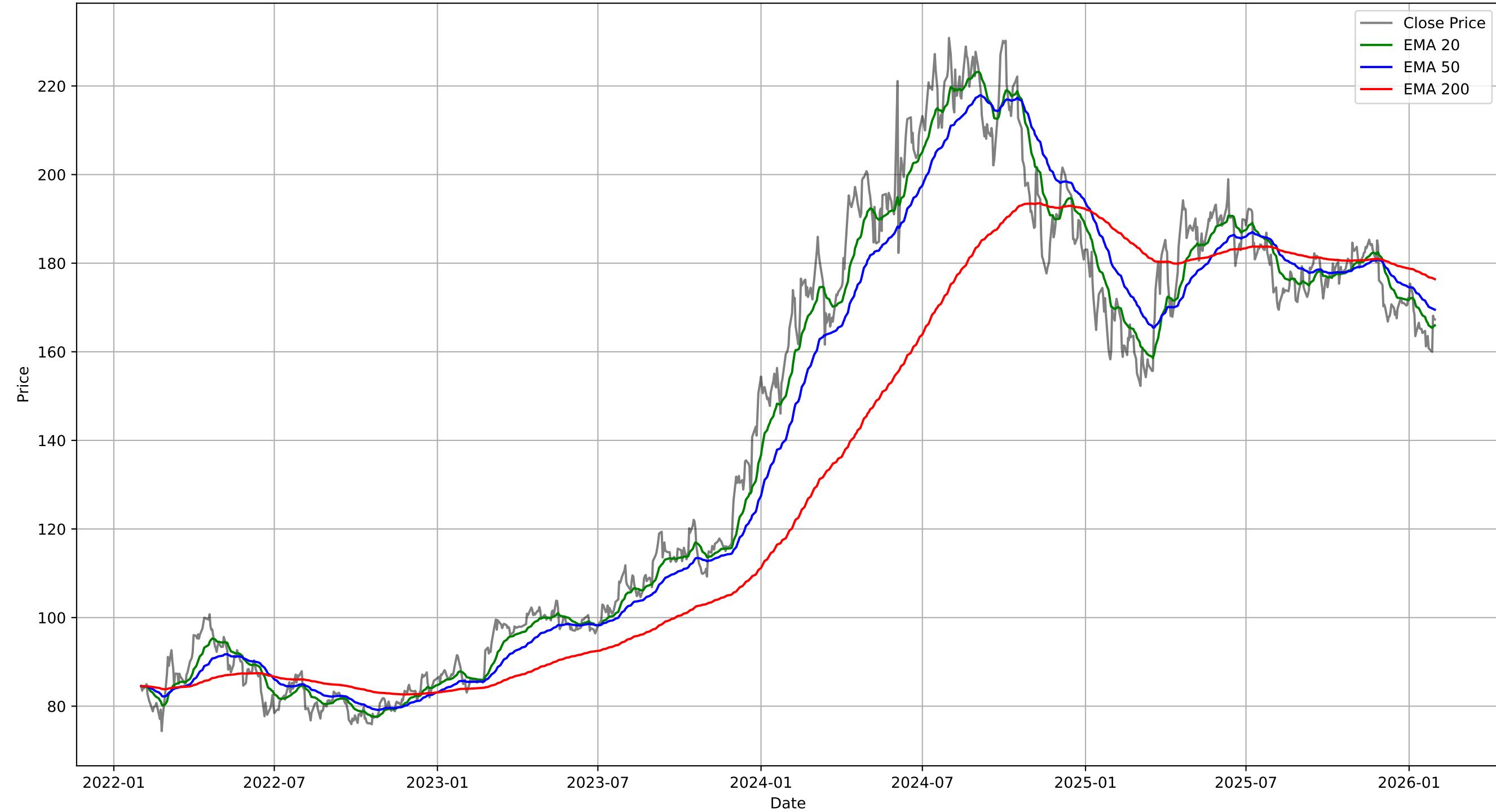
EMA 20: 165.96

EMA 50: 169.51

EMA 200: 176.39

Trend Status: **Strong Downtrend**

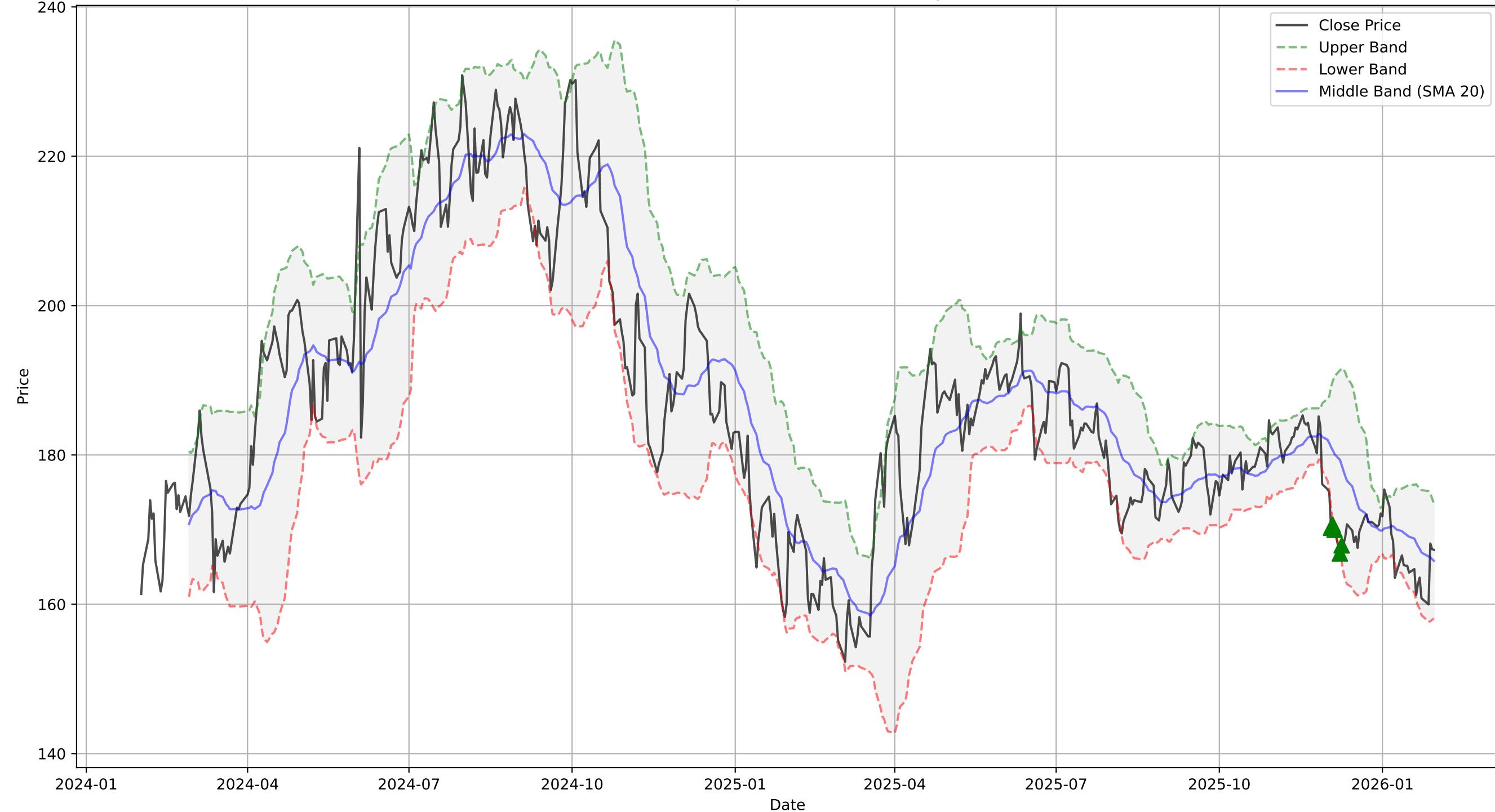
GAIL.NS EMA Crossover Analysis



GAIL.NS - Bollinger Bands Summary

Current Price:	167.29
Upper Band:	173.52
Middle Band (SMA 20):	165.82
Lower Band:	158.12
%B:	0.5956
Band Width:	0.0929
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-05 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2025-12-08 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2025-12-09 00:00:00+05:30

GAIL.NS Bollinger Bands (20, 2) Analysis



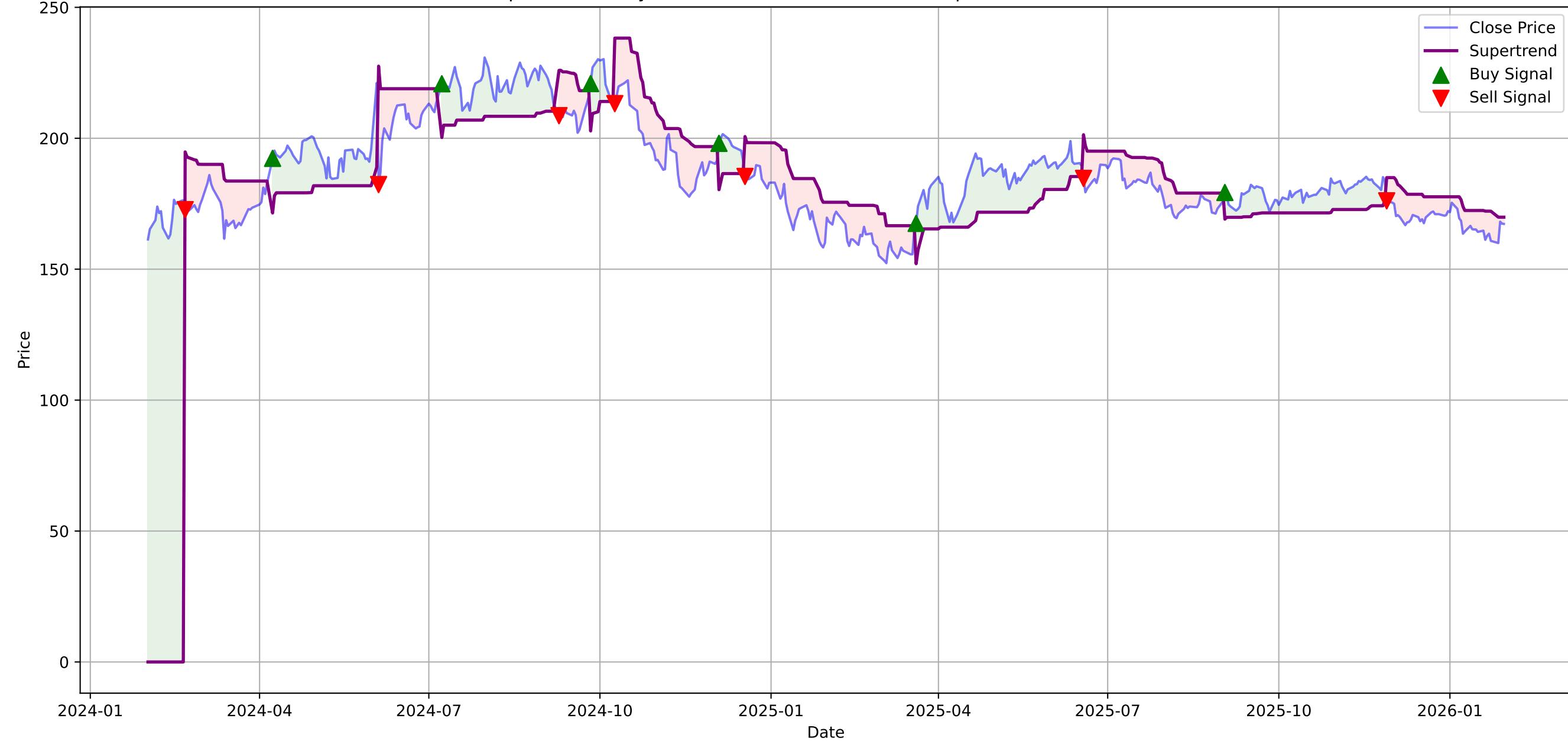
GAIL.NS - Supertrend Summary

Status: DOWNTREND (Sell)

Supertrend Value: 169.86

Signal Identified On: 2025-11-28

Supertrend Analysis for GAIL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



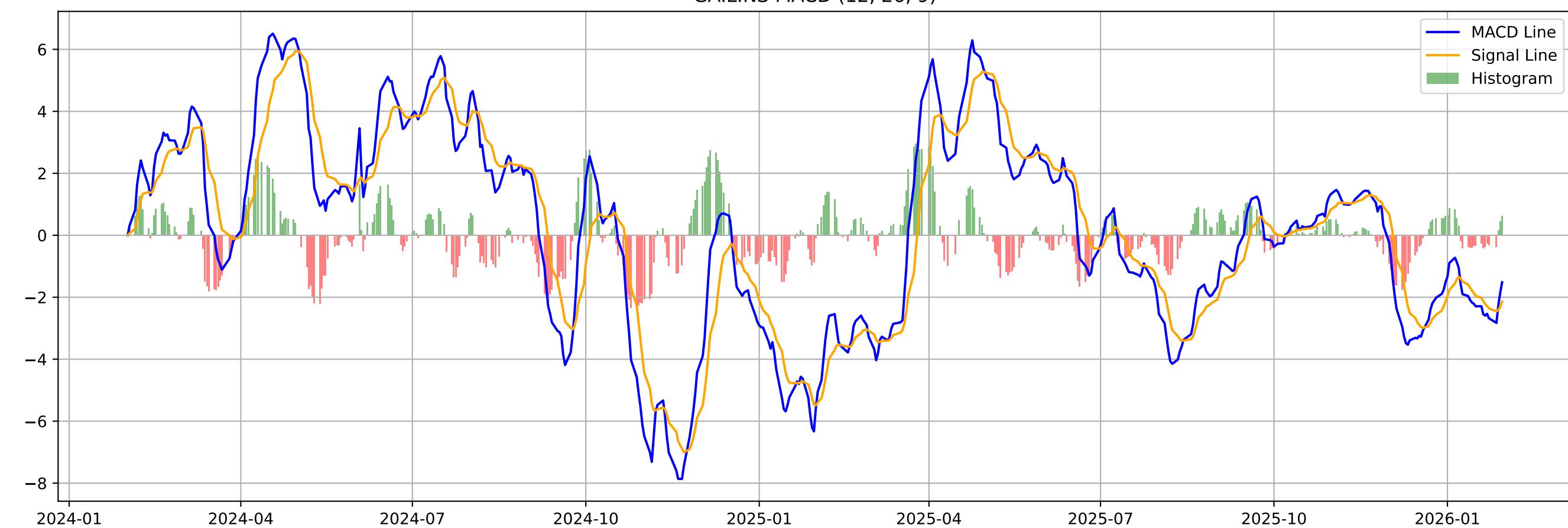
GAIL.NS - MACD Summary

MACD Line:	-1.52
Signal Line:	-2.15
Histogram:	0.63
Trend:	Bullish
Momentum:	Strengthening
Signal:	None

GAIL.NS Price



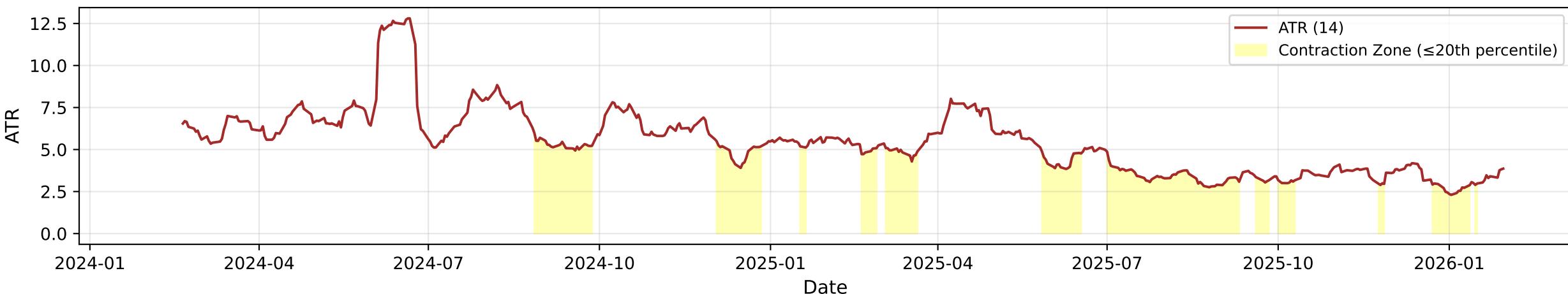
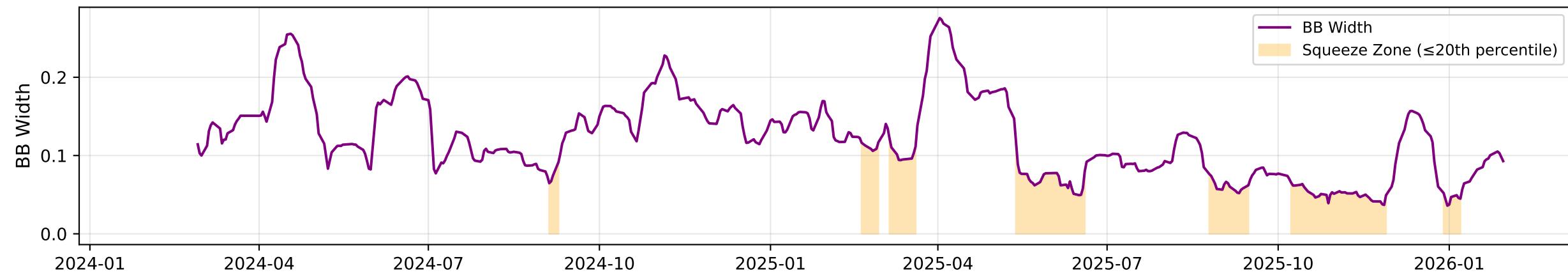
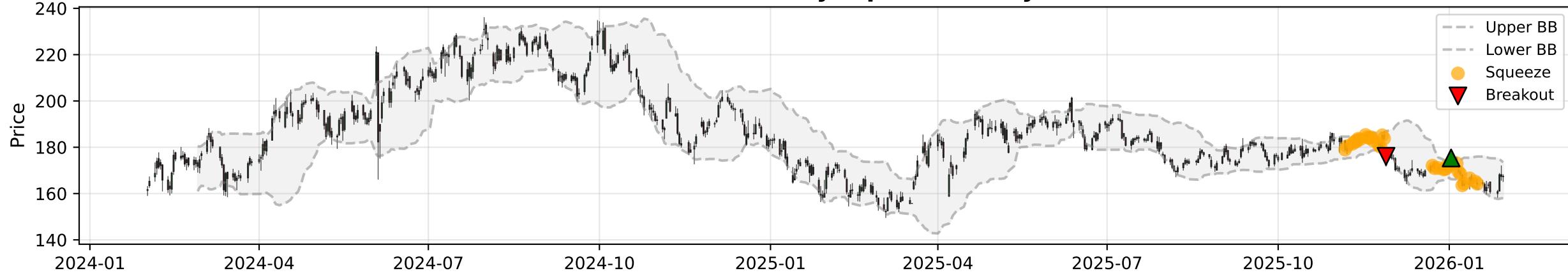
GAIL.NS MACD (12, 26, 9)



GAIL.NS - Volatility Squeeze Summary

BB Width:	0.0929
ATR:	3.8629
Total Signals:	33
Signal 1:	ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 163.53)
Signal 2:	ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 164.36)
Signal 3:	ATR Contraction at 2026-01-12 00:00:00+05:30 (Price: 166.55)
Signal 4:	ATR Contraction at 2026-01-15 00:00:00+05:30 (Price: 165.17)
Signal 5:	ATR Contraction at 2026-01-16 00:00:00+05:30 (Price: 164.24)

GAIL.NS - Volatility Squeeze Analysis



GAIL.NS - RSI-Volume Summary

Current RSI:	50.96
Current Volume:	15845745
Volume MA 20:	10774837
Bullish Divergences:	0
Bearish Divergences:	2
Bearish Div 1:	Date: 2024-04-29 00:00:00+05:30, Price: 200.76
Bearish Div 2:	Date: 2025-11-17 00:00:00+05:30, Price: 185.30

GAIL.NS RSI-Volume Divergence Analysis



GAIL.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status: 36 Signals Detected

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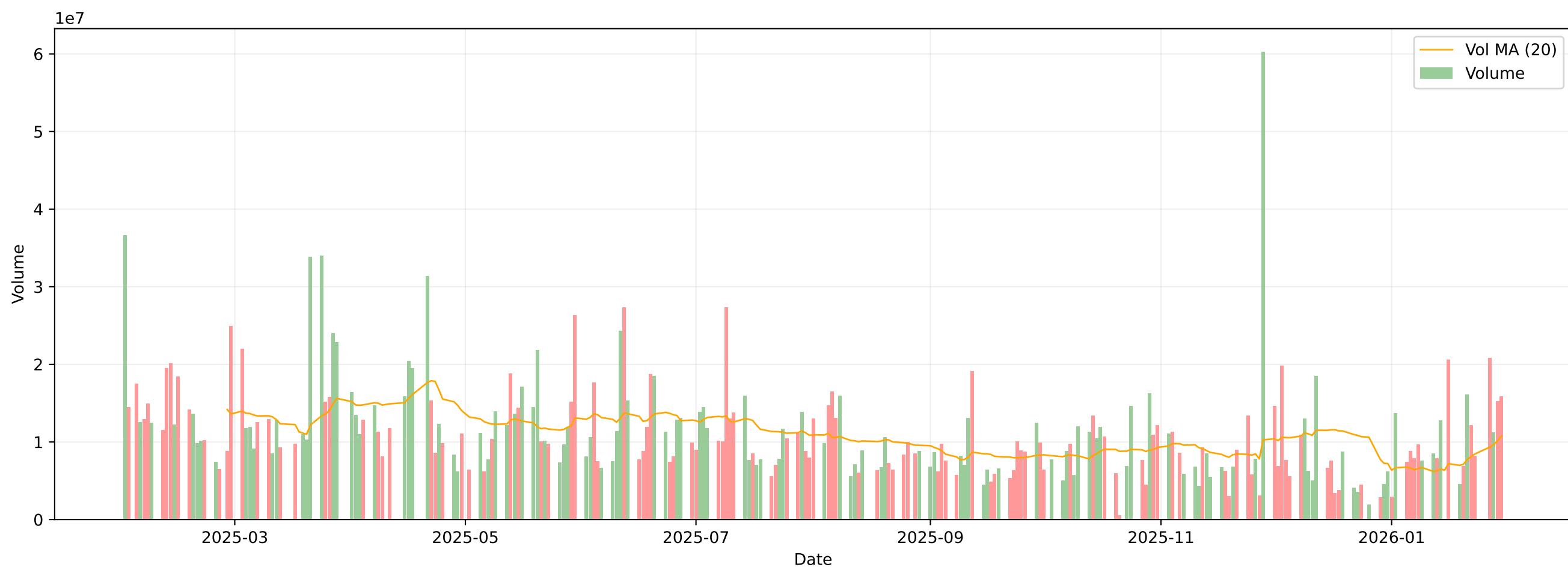
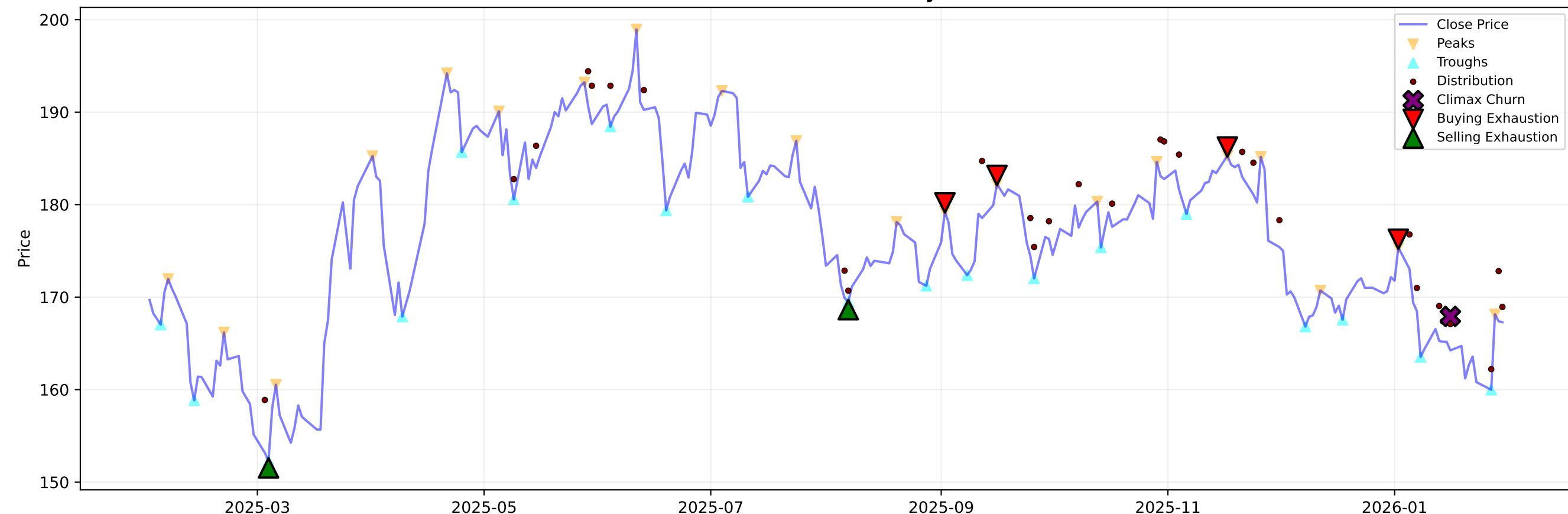
2026-01-16 [-]: Distribution Day

2026-01-27 [-]: Distribution Day

2026-01-29 [-]: Distribution Day

2026-01-30 [-]: Distribution Day

GAIL.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	176.93	167.29	2025-08-04
1 Day	DOWNTREND (Sell)	169.86	167.29	2025-11-28
15 Min	DOWNTREND (Sell)	167.79	167.0	2026-01-29

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Weakening	No Signal
1 Day	Bullish	Strengthening	No Signal
15 Min	Bullish	Weakening	No Signal

GAIL.NS - 1 Week (Candlestick + EMAs)



GAIL.NS - 1 Day (Candlestick + EMAs)



GAIL.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - GAIL_main

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GAIL (India) Ltd. [①](#)

NSE: GAIL | BSE: 532155
GAIL Live Share Price Today, Share Analysis and Chart

Strong Performer, Under Radar [①](#) In 1 Starfolio Basket

167.29 -0.09 (-0.05%) **16.3M** NSE+BSE Volume
NSE 30 Jan, 2026 3:31 PM (IST)

ABOUT GAIL (India) was incorporated in 1984 as a Central Public Sector Undertaking (PSU) under the Ministry of Petroleum & Natural Gas (MoP&NG). The company has a diversified business portfolio and has interests in the sourcing and trading of natural gas, ... [Read More](#)

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GAIL Key Metrics

Market Capitalization > Market Leader	109,994.8	PE TTM > Low in Industry	10.1	PEG TTM > Negative PEG TTM	-1.9	Price to Book > Low in Industry
Institutional holding current Qtr % > High in Industry	41.4	Revenue Growth Qtr YoY % > Low in Industry	4.9	Operating Revenue growth TTM % > Below Industry Median	5.9	Net Profit Qtr Growth YoY % > Negative Net Profit Qtr Growth YoY %
Net Profit TTM Growth % > Negative Net Profit TTM Growth %	-5.4	Operating Profit Margin Qtr % > Low in Industry	9.7	Operating Profit Margin TTM % > Low in Industry	9.6	Plotroski Score > Above Industry Median
Rel Perf vs Nifty50 quarter% >	-6.5	Rel Perf vs Sector quarter% >	1.4	ROE Annual % > Above industry Median	14.6	

All financials are in INR Cr and price data in INR

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Momentum Score [①](#) **39.3 /100** FORECASTER Technically Neutral

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GAIL (India) Ltd.

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TRADE STOCK

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GAIL - GAIL - stock price prediction, stock forecast, target price, analyst ratings from 31 analysts

GAIL has a share price target of Rs 206, revenue growth forecast of 0.6%, and profit growth estimate of -26.2% for FY26, based on top 31 analyst calls.



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SAMPLE DATA BELOW

