

# Gemini Stock Analysis Report

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Based on the attached "Stock Detailed Analysis Report" for **PRESTIGE.NS** (Prestige Estates Projects Ltd.), here is my assessment as a positional equity trader.

## Step 1: Audit the Data

### • Data Present:

- **Price Action:** Daily, Weekly, and 15-minute candlestick charts.
- **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, MACD.
- **Momentum/Volatility:** RSI, Bollinger Bands, Volatility Squeeze (ATR/Band Width).
- **Volume:** Volume Analysis with distribution days and moving averages.
- **Fundamentals:** Long-term and Short-term growth metrics, Trendlyne snapshots (PE, Momentum Score).
- **Relative Strength:** RS Score and comparison vs. Nifty Realty Index.

### • Data Missing:

- Detailed delivery percentage volumes (to confirm true accumulation vs. intraday churn).
- Specific FII/DII flow data for the recent weeks.

- **Confidence Level: High.** The report provides a comprehensive technical comprehensive suite. The alignment of multiple indicators (Trend, Momentum, and Volume) provides a very clear picture of the current market structure.
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## Step 2: Analyze the Setup

**Price Structure & Trend:** The stock is in a confirmed **Strong Downtrend** (explicitly stated on Page 6). The current price (INR 1461.50) is trading below all key Exponential Moving Averages (20, 50, and 200). The EMAs are stacked in a bearish formation ( $20 < 50 < 200$ ), indicating sustained selling pressure. The weekly chart (Page 21) confirms a "Lower High, Lower Low" structure.

### Momentum & Oscillators:

- **RSI:** Currently at 41.73 (Page 16). This is in bearish territory (below 50) but not yet oversold (below 30), suggesting there is still room for further downside before a mean-reversion bounce is likely.
- **MACD:** **Bearish** crossover is active (Page 12), with the MACD line below the signal line and both below zero. Momentum is classified as "Weakening."
- **Supertrend:** The daily Supertrend is in a **SELL** signal (since Nov 2025) with resistance at INR 1530.95.

### Volume & Strength:

- **Distribution:** Page 18 identifies recent "Distribution Days" on Dec 26, Dec 30, and Jan 14. This indicates institutional selling on up-days or high-volume down-days.
- **Relative Strength:** While the 1-year RS is strong, the stock is currently classified as "Underperforming" relative to the benchmark (Page 5, bottom chart) in the short term.
- **Fundamentals:** Short-term fundamentals (Page 3) are concerning, with EPS showing negative growth (-67.36% 1Y Growth) and recent quarterly EPS shrinking by 48.25%.

**Summary:** There is zero confluence for a long position at this moment. The stock is "catching a falling knife." The "Volatility Squeeze" analysis (Page 14) recently triggered a **Bearish Breakout** on 2026-01-12.

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## Step 3: Formulate the Recommendation

**Decision:** NO. Do not enter this stock now.

**Reasoning:** Entering a long position now violates the primary tenet of positional trading: *Trade with the trend*. The stock faces multiple overhead resistance layers: 1. **INR 1488**: EMA 202. **INR 1530**: Supertrend Resistance 3. **INR 1558 - INR 1576**: The confluence of EMA 50 and EMA 200. Until the price clears this "death zone" of resistance, the probability of a 5-15% upside is statistically low, while the risk of trend continuation (downside) is high.

## Conditional Plan (Watchlist Only)

The stock becomes a potential buy *only* if it proves a structural reversal. I would set an alert for a breakout above the major moving average cluster.

- **Condition to Buy:**
  - Price must close decisively above the **EMA 200** and the **Supertrend** resistance.
  - RSI should cross above 50.
- **Entry Price: INR 1,585** (Entering strictly on strength, confirming the reclamation of the 200 EMA at ~1576).
- **Stop Loss: INR 1,450** (Daily closing basis). This places risk below the current consolidation floor.
- **Take Profit: INR 1,750** (The previous lower-high swing point on the daily chart).

**Risk/Reward Note:** This hypothetical trade offers a roughly 1:1.2 Risk/Reward ratio (Risk ~135 pts / Reward ~165 pts). Ideally, we want better than 1:2. Therefore, unless the stock forms a solid base/consolidation pattern at current levels for a few weeks to tighten the stop loss, it remains an unattractive setup.

## News & Analyst Targets

**Stock Research Report: Prestige Estates Projects Ltd (PRESTIGE)** Date: January 31, 2026 Subject: Q3 FY26 Earnings Review & Brokerage Action

### 1) Latest News for PRESTIGE (Week of Jan 26 - Jan 31, 2026)

The headlines this week are dominated by the company's stellar Q3 FY26 financial performance, released on **January 29, 2026**.

- **Q3 FY26 Earnings Beat:** Prestige Estates reported a massive surge in consolidated net profit, jumping nearly **8x (approx. 760%) year-on-year to INR 244.7 crore**, compared to INR 32.2 crore in the same quarter last year.
- **Revenue Surge:** Total income for the quarter rose sharply to **INR 3,885.5 crore**, up significantly from INR 1,698 crore in the corresponding period of the previous fiscal year.
- **Sales Bookings Growth:** Earlier data indicated strong operational metrics, with Q3 sales bookings jumping **39%** to approximately INR 4,184 crore.
- **Regulatory Compliance:** The company disclosed that credit rating agency ICRA confirmed there was **no deviation** in the utilization of proceeds raised through its Qualified Institutional Placement (QIP) for the quarter ended December 31, 2025.

# Gemini Stock Analysis Report

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## 2) Upgrade or Downgrade from Brokerages

There has been significant brokerage activity following the earnings announcement.

- **UPGRADE (Major): Jefferies** has upgraded the stock to "**BUY**" (from *Underperform*).
  - *Rationale:* The brokerage cited expected operational improvements, a turnaround in pre-sales momentum after a dip in the first nine months, and strong demand for upcoming projects (worth INR 30,000 crore in the pipeline).
  - *Target Change:* Raised to **INR 1,600** (from INR 1,420).
- **Automated/Technical Ratings:**
  - **MarketsMojo** currently has a "Sell" rating (upgraded from "Strong Sell" in early January 2026), citing mixed technical signals despite the earnings beat. *Note: Institutional brokerages are generally more bullish than these automated technical models.*

## 3) Other News Impacting PRESTIGE

- **Sectoral Tailwinds:** The Indian real estate sector continues to see a positive cycle driven by robust office space absorption (which Prestige leads in) and job creation fueling residential demand.
- **Budget 2026 Expectations:** With the Union Budget upcoming (February 1), there is market speculation regarding incentives for **affordable housing** and **digital real estate** infrastructure. Any positive announcements here would directly benefit Prestige's diverse portfolio.
- **Expansion Delays Resolved:** Analysts have noted that previous delays in launches (due to expansion into new geographies like Mumbai/NCR) are stabilizing, which is expected to boost pre-sales figures in Q4 FY26 and FY27.

## 4) Latest Price Targets (Analyst Community)

The consensus among the analyst community remains largely **Positive**, with a majority maintaining "Buy" ratings. The average consensus target implies a potential upside from the current market price (CMP ~INR 1,430 - INR 1,480).

Brokerage / Source	Rating	Target Price (INR)	Notes
Jefferies	BUY	INR 1,600	Upgrade (Feb '26). Raised from INR 1,420.
Nomura	BUY	INR 1,900	Initiated coverage (Sept '25).
HDFC Securities	BUY	INR 1,914	Recent recommendation.
Axis Securities	BUY	INR 1,820	Recent recommendation.
Consensus (Avg)	BUY	~INR 1,955 - INR 2,059	Aggregated from ~20 analysts.

**Summary View:** The stock is currently reacting positively to the Q3 earnings turnaround. While technical indicators are mixed, fundamental analysts (like Jefferies) view the current dip as a buying opportunity, betting on a strong launch pipeline and revenue recognition in the coming quarters.

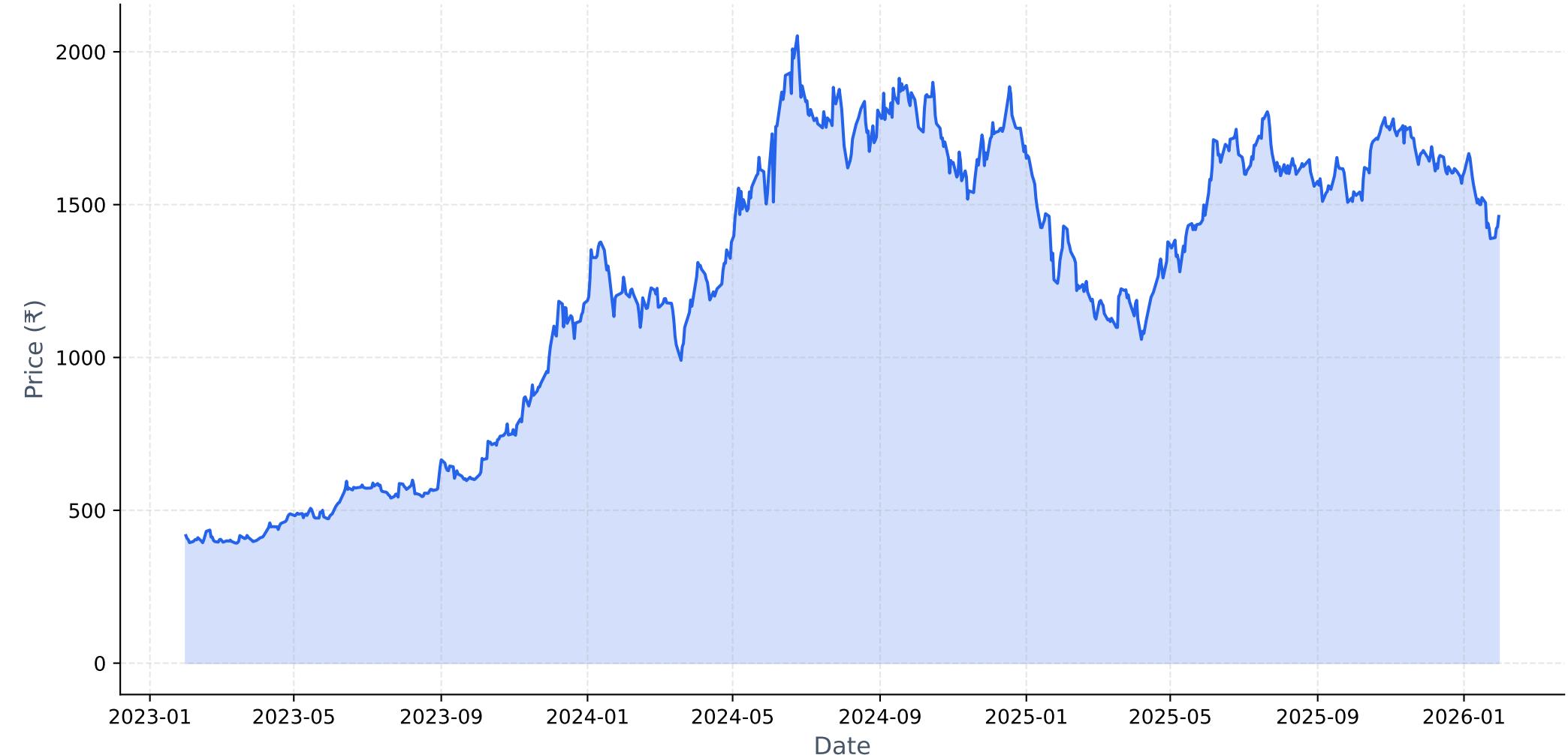
# **Stock Detailed Analysis Report**

## **PRESTIGE.NS**

Current Price: ₹1461.50

Generated: 2026-01-31 11:23

# **PRESTIGE.NS - 3 Year Daily Price Chart**



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	-7.67%	4.62%
Net Income	No	No	-65.98%	-25.92%
ROE	No	No	-75.10%	-37.88%
EPS	No	No	-67.36%	-26.94%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	59.25%	28.75%
Net Income	Yes	-48.27%	277.52%
ROE	Yes	1577.23%	1577.23%
EPS	No	-48.25%	-30.80%

# PRESTIGE.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXREALTY
Sector:	Realty
Classification:	Emerging Leader
RS Score:	54.1/100
:	

## == RS RATIOS ==:

1M RS:	1.027 [Leader]
3M RS:	1.004 [Leader]
6M RS:	1.083 [Leader]
1Y RS:	1.349 [Strong]
:	

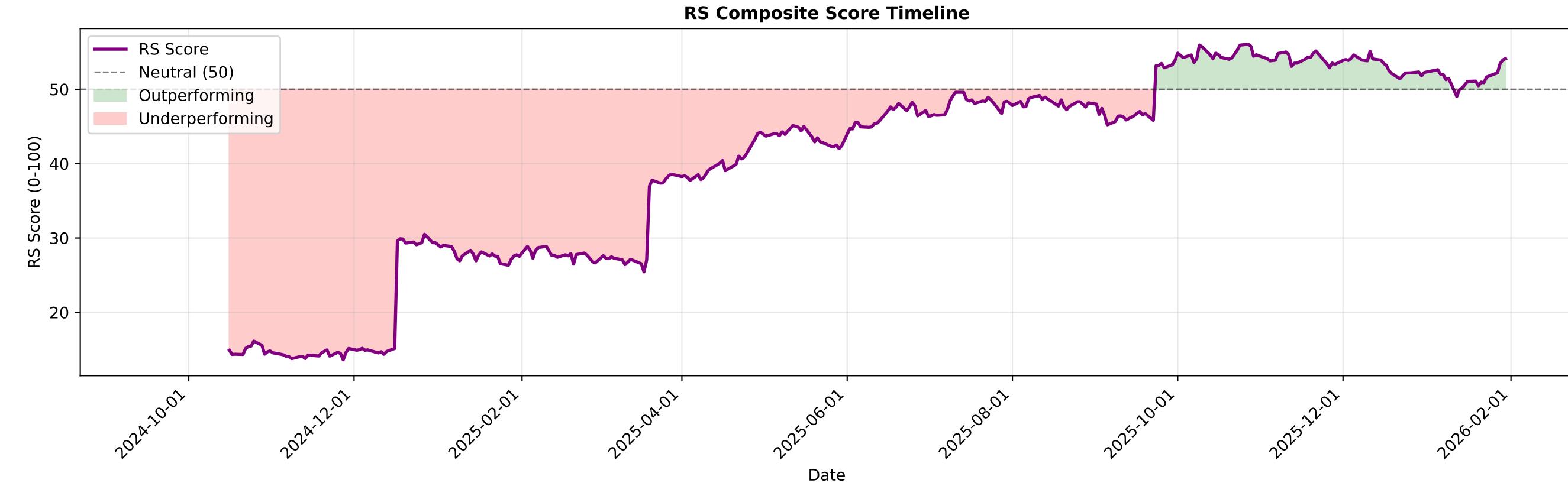
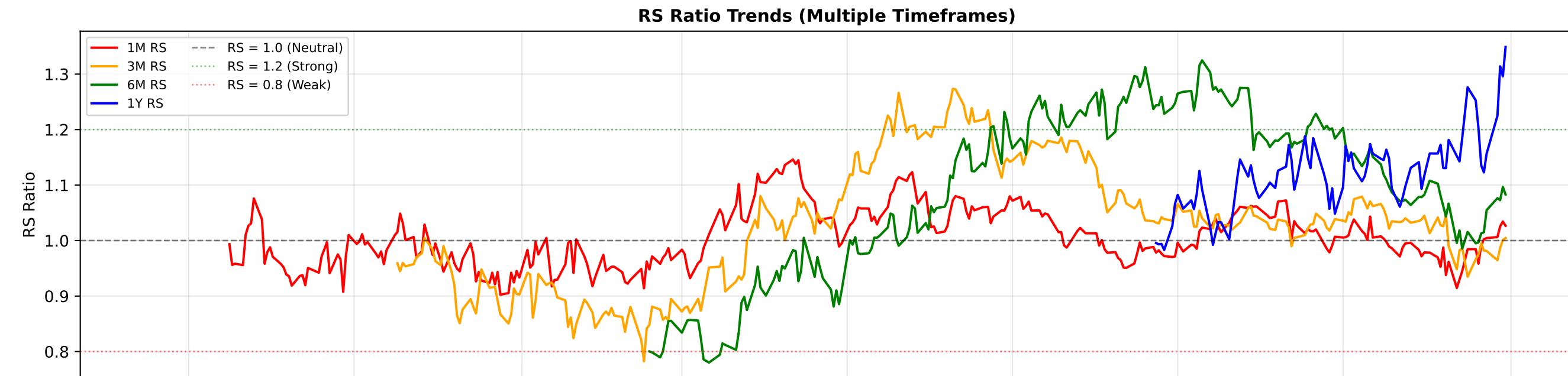
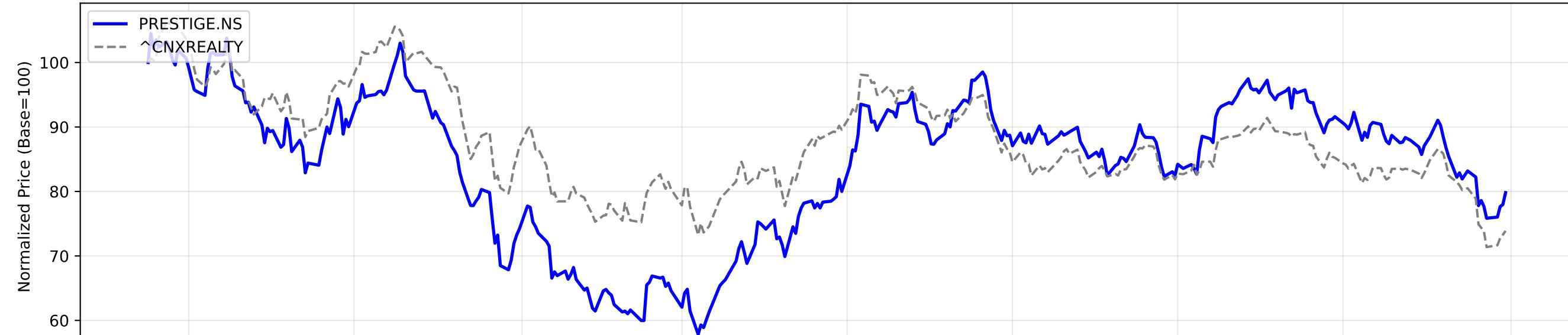
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

## SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.027) > 3M (1.004)
✗ Medium-term Lagging:	Not lagging
✗ Performance Improving:	Not improving

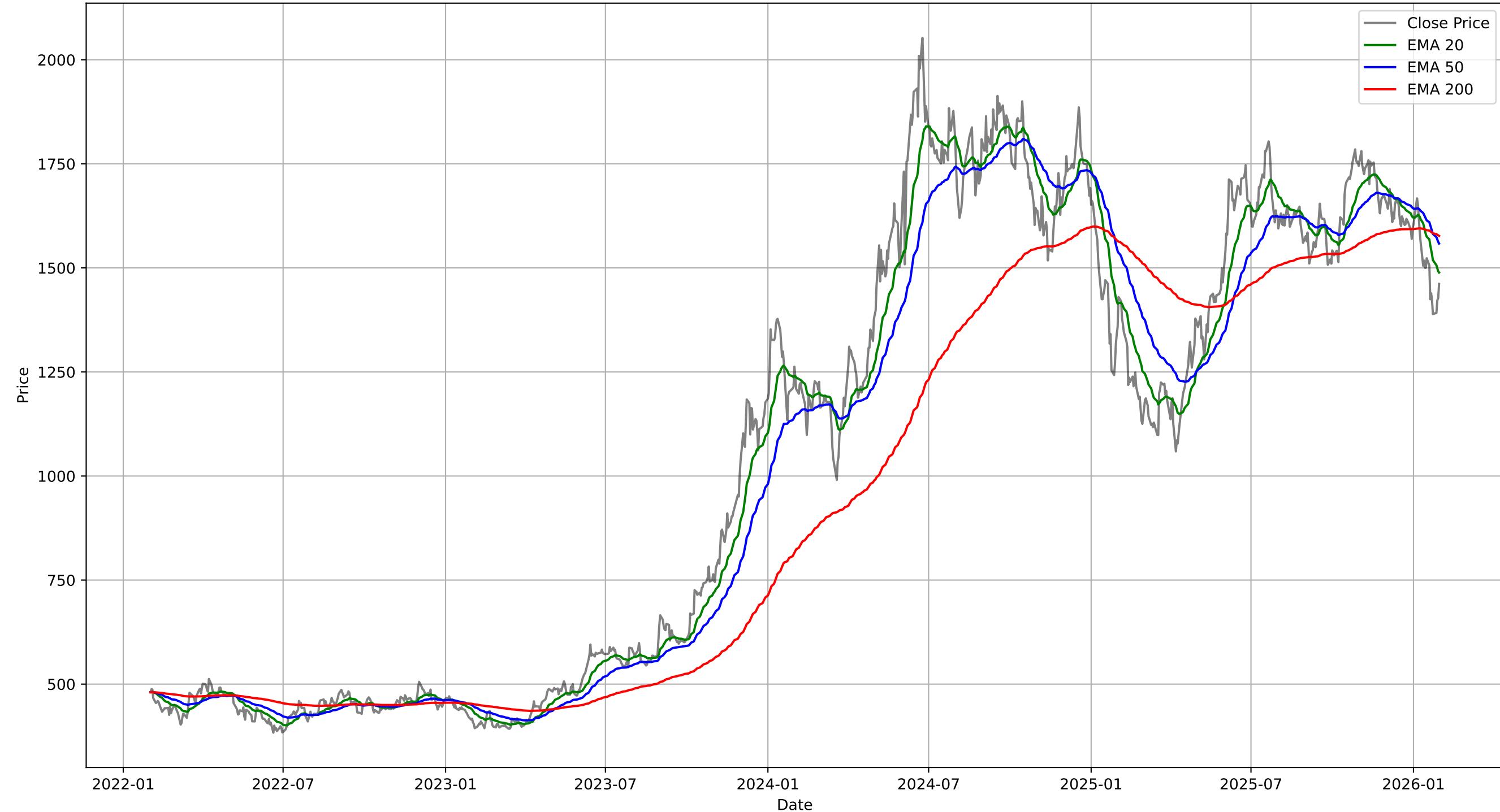
**Relative Strength Analysis: PRESTIGE.NS vs ^CNXREALTY**  
**Classification: Emerging Leader**  
**Price Performance Comparison (Normalized)**



## **PRESTIGE.NS - EMA Crossover Summary**

<b>EMA 20:</b>	1488.83
<b>EMA 50:</b>	1558.56
<b>EMA 200:</b>	1576.91
<b>Trend Status:</b>	<b>Strong Downtrend</b>

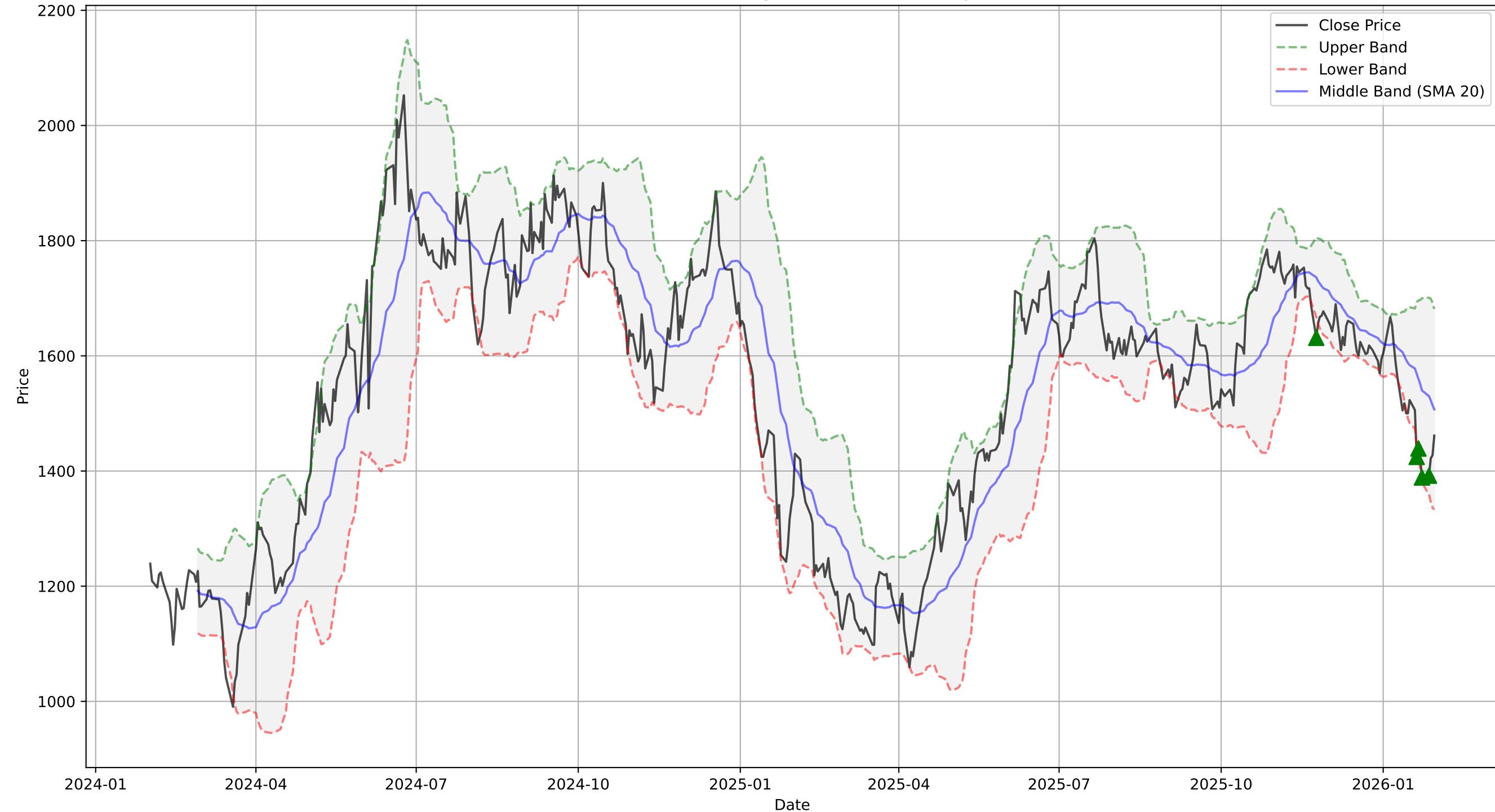
## PRESTIGE.NS EMA Crossover Analysis



## **PRESTIGE.NS - Bollinger Bands Summary**

<b>Current Price:</b>	1461.50
<b>Upper Band:</b>	1681.25
<b>Middle Band (SMA 20):</b>	1507.12
<b>Lower Band:</b>	1332.99
<b>%B:</b>	0.3690
<b>Band Width:</b>	0.2311
<b>Status:</b>	Lower Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<a href="#">Buy Signal at 2026-01-21 00:00:00+05:30</a>
<b>Recent Signal 2:</b>	<a href="#">Buy Signal at 2026-01-23 00:00:00+05:30</a>
<b>Recent Signal 3:</b>	<a href="#">Buy Signal at 2026-01-27 00:00:00+05:30</a>

## PRESTIGE.NS Bollinger Bands (20, 2) Analysis



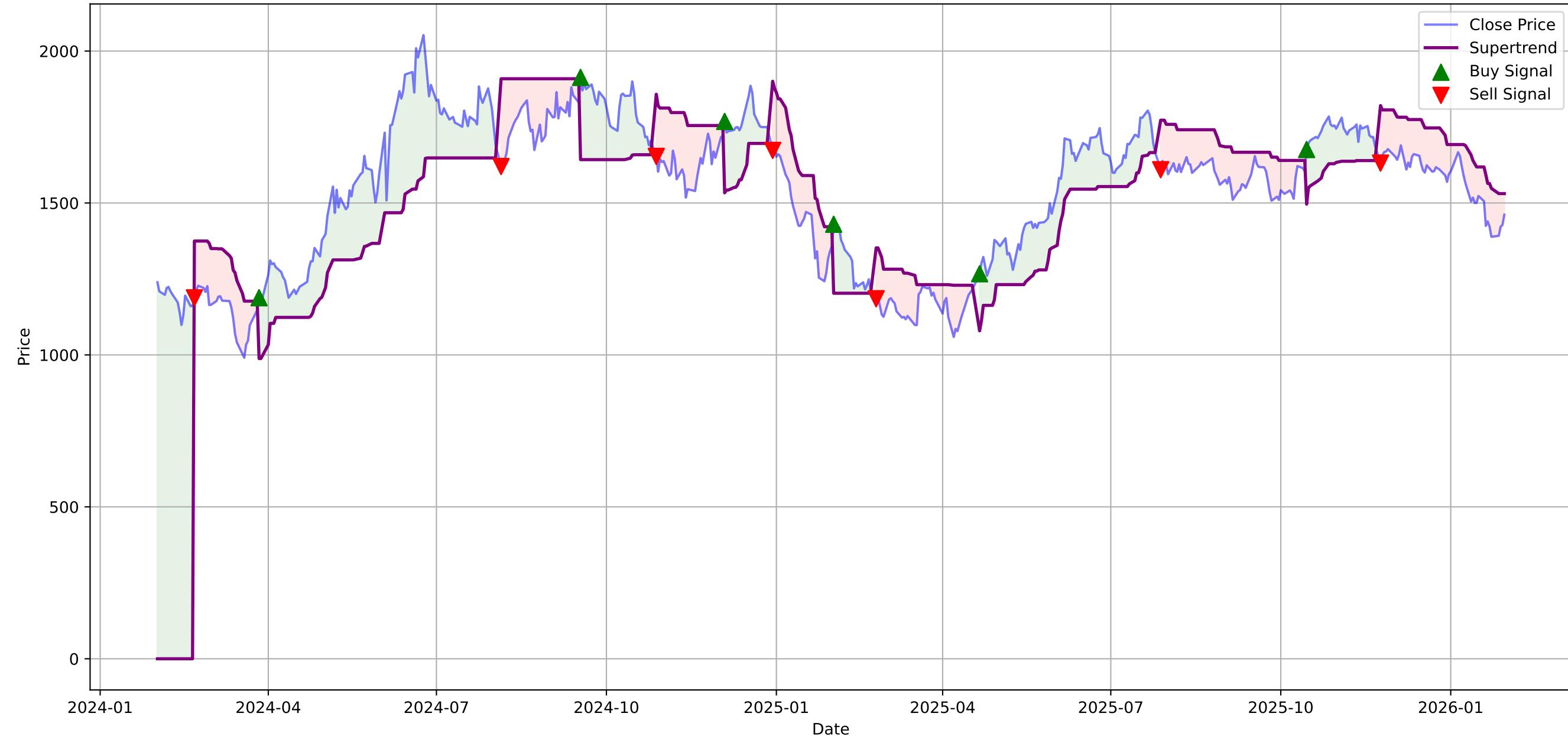
## **PRESTIGE.NS - Supertrend Summary**

**Status:** DOWNTREND (Sell)

**Supertrend Value:** 1530.95

**Signal Identified On:** 2025-11-24

### SuperTrend Analysis for PRESTIGE.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



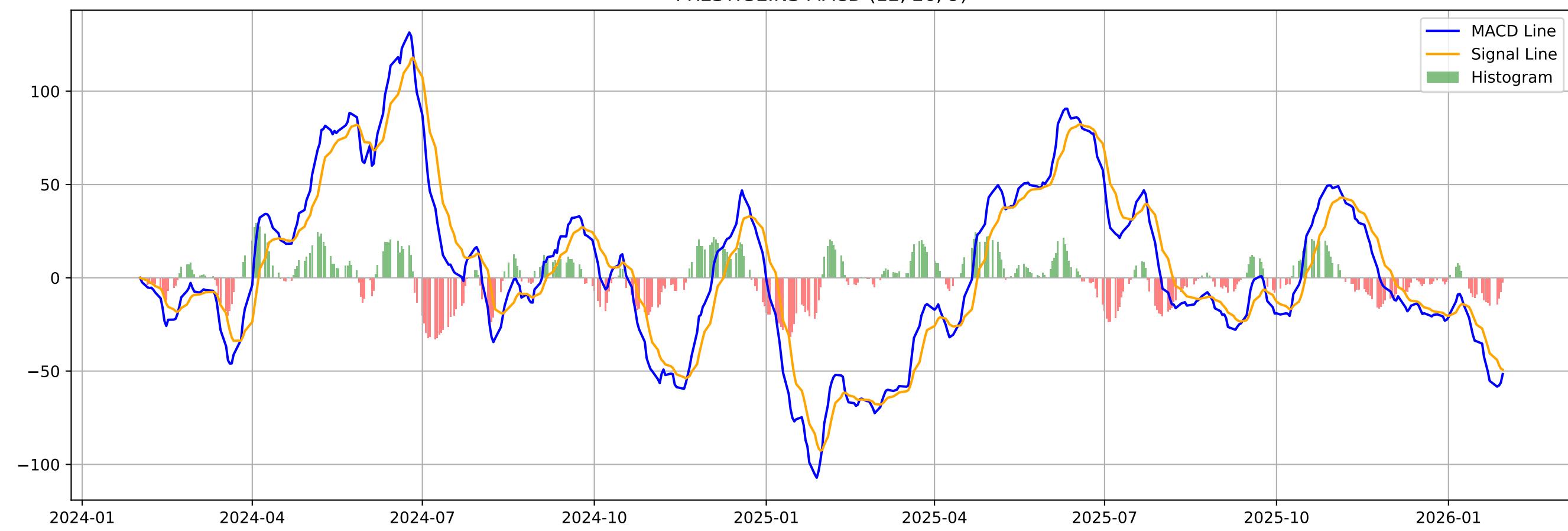
## **PRESTIGE.NS - MACD Summary**

<b>MACD Line:</b>	-51.59
<b>Signal Line:</b>	-49.23
<b>Histogram:</b>	-2.36
<b>Trend:</b>	<b>Bearish</b>
<b>Momentum:</b>	<b>Weakening</b>
<b>Signal:</b>	None

### PRESTIGE.NS Price



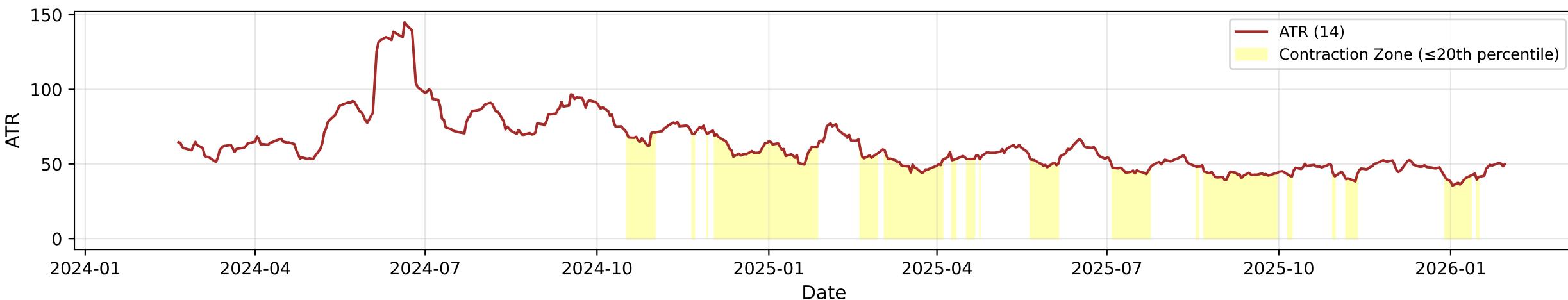
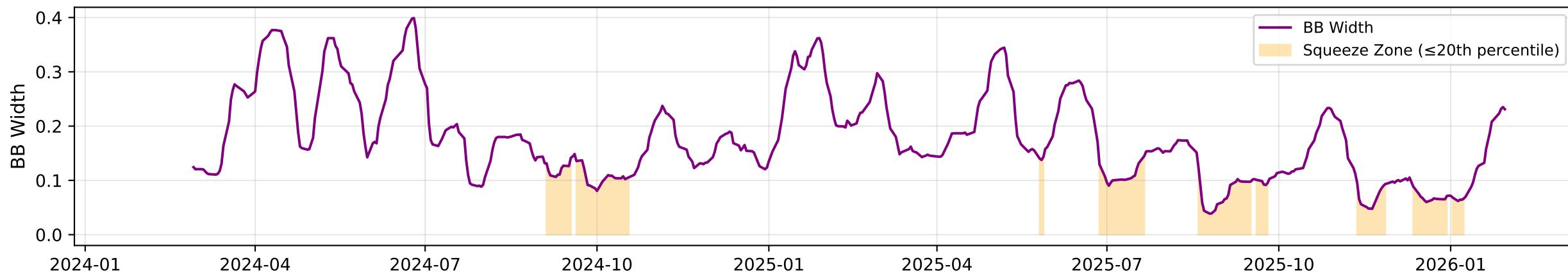
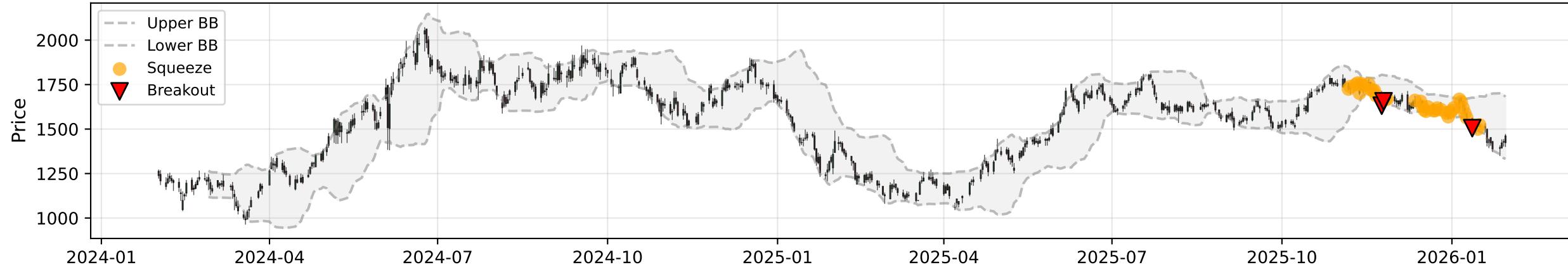
### PRESTIGE.NS MACD (12, 26, 9)



## **PRESTIGE.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.2311
<b>ATR:</b>	49.8143
<b>Total Signals:</b>	39
<b>Signal 1:</b>	BB Squeeze + ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 1564.10)
<b>Signal 2:</b>	ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 1564.10)
<b>Signal 3:</b>	<b>ATR Contraction (Bearish Breakout) at 2026-01-12 00:00:00+05:30 (Price: 1500.20)</b>
<b>Signal 4:</b>	ATR Contraction at 2026-01-15 00:00:00+05:30 (Price: 1500.20)
<b>Signal 5:</b>	ATR Contraction at 2026-01-16 00:00:00+05:30 (Price: 1523.20)

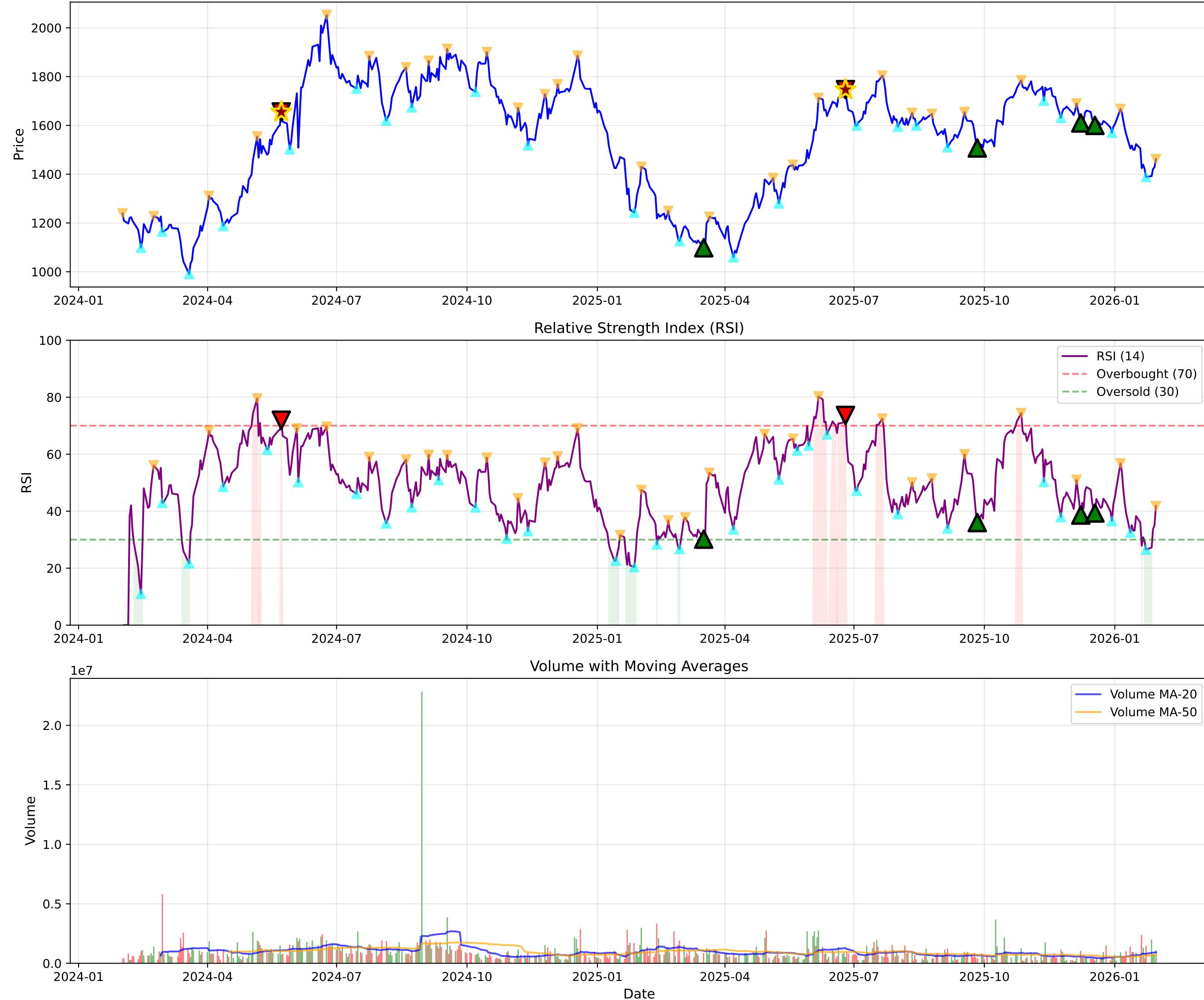
# PRESTIGE.NS - Volatility Squeeze Analysis



## **PRESTIGE.NS - RSI-Volume Summary**

<b>Current RSI:</b>	41.73
<b>Current Volume:</b>	1053440
<b>Volume MA 20:</b>	924378
<b>Bullish Divergences:</b>	4
<b>Bearish Divergences:</b>	2
<b>Bullish Div 1:</b>	Date: 2025-12-08 00:00:00+05:30, Price: 1610.00
<b>Bullish Div 2:</b>	Date: 2025-12-18 00:00:00+05:30, Price: 1600.20
<b>Bearish Div 1:</b>	Date: 2024-05-23 00:00:00+05:30, Price: 1655.01
<b>Bearish Div 2:</b>	Date: 2025-06-25 00:00:00+05:30, Price: 1746.59

# PRESTIGE.NS RSI-Volume Divergence Analysis



# **PRESTIGE.NS - Volume Analysis**

## **== VOLUME ANALYSIS ==:**

**Status:** 31 Signals Detected

:

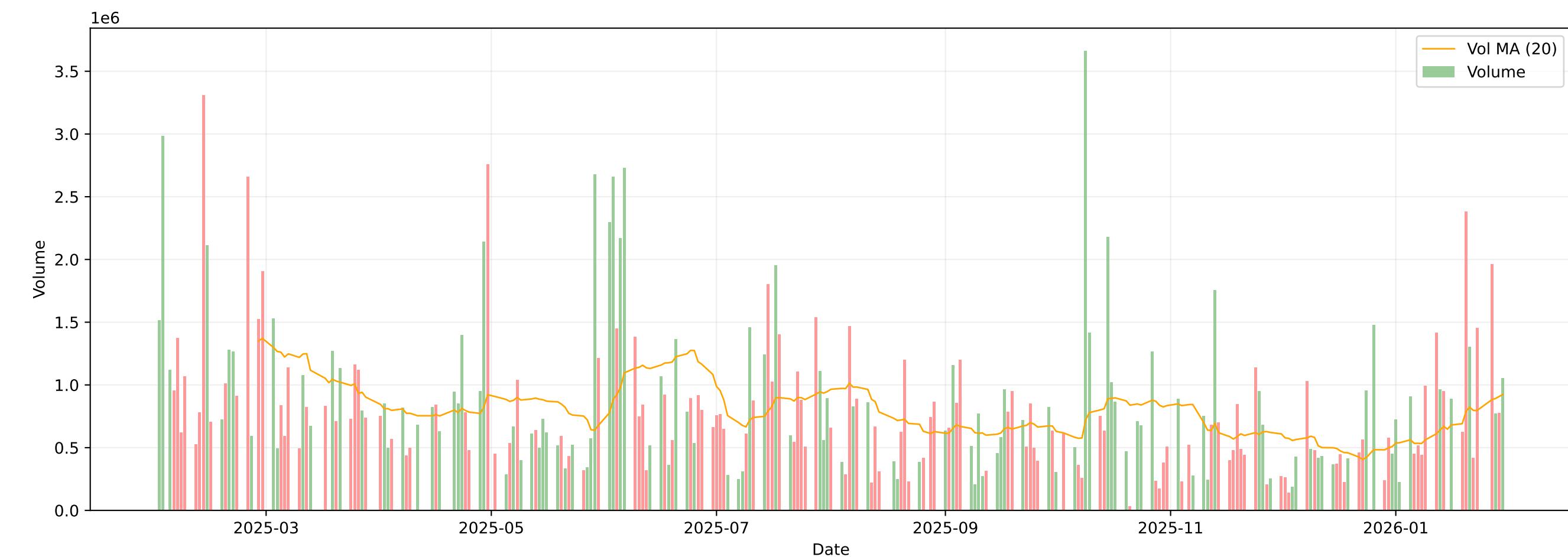
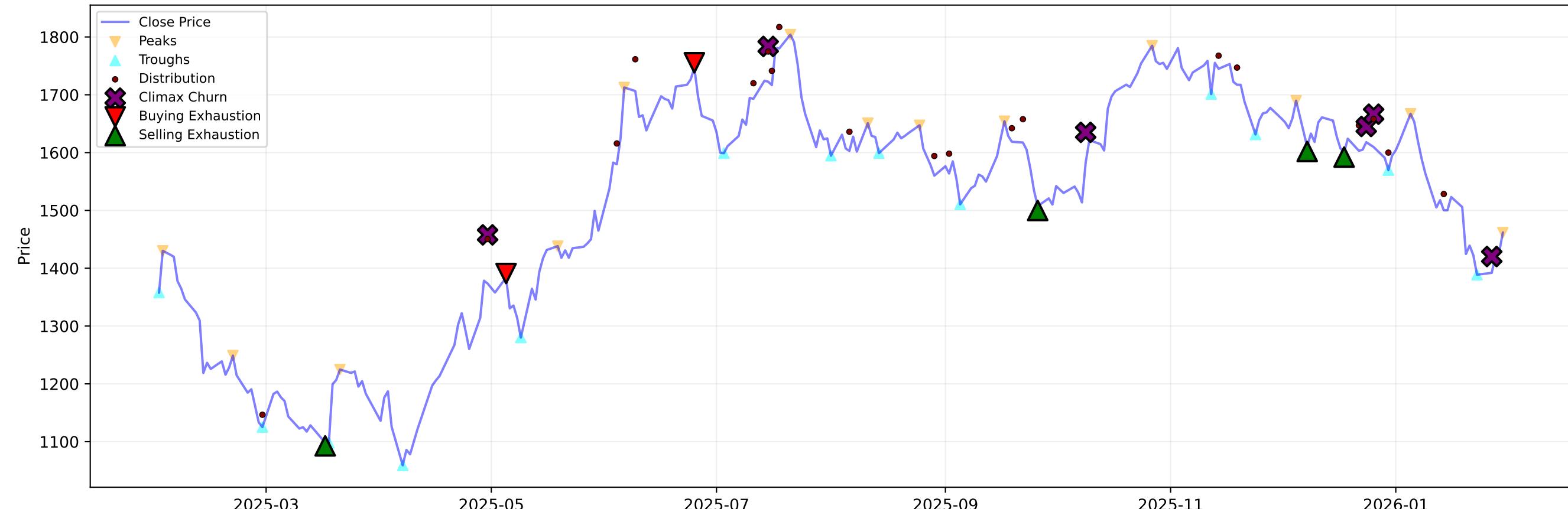
**2025-12-26 [-]:** Distribution Day

**2025-12-30 [-]:** Distribution Day

**2026-01-14 [-]:** Distribution Day

**2026-01-27 [-]:** Climax Volume (Churning)

## PRESTIGE.NS - Volume Analysis



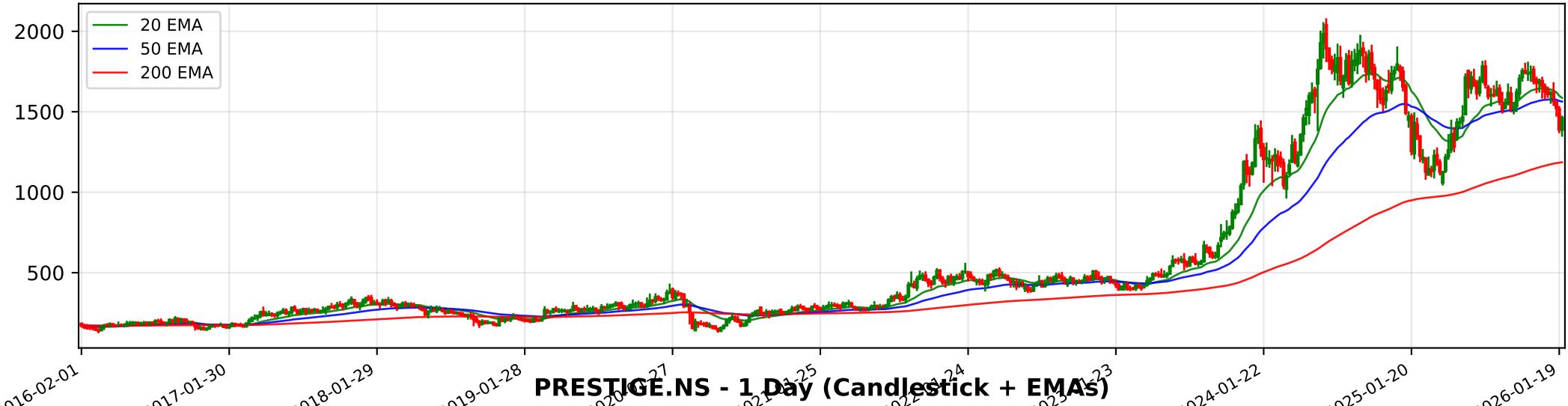
## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	1613.54	1461.5	2026-01-12
1 Day	DOWNTREND (Sell)	1530.95	1461.5	2025-11-24
15 Min	UPTREND (Buy)	1440.31	1461.5	2026-01-30

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bullish	Weakening	No Signal

### PRESTIGE.NS - 1 Week (Candlestick + EMAs)



### PRESTIGE.NS - 1 Day (Candlestick + EMAs)



### PRESTIGE.NS - 15 Min (Candlestick + EMAs)



# Trendlyne Snapshot - PRESTIGE\_main

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## Prestige Estates Projects Ltd. [\(1\)](#)

NSE: PRESTIGE | BSE: 533274  
Prestige Estates Live Share Price Today, Share Analysis and Chart

[Expensive Performer](#) [In 1 Starfolio Basket](#)

**1461.50** 34.00 (2.38%) **1.1M** NSE+BSE Volume  
↑ 39.45% Gain from 52W Low NSE 30 Jan, 2026 3:31 PM (IST)

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### Prestige Estates Key Metrics

Key Metric	Value	Description	Rank	Comparison		
Market Capitalization	62,951.2	PE TTM	64.9	PEG TTM	1	Price to Book
Institutional holding current Qtr %	36.7	Revenue Growth Qtr YoY %	134.1	Operating Revenue growth TTM %	27	Net Profit Qtr Growth YoY %
Net Profit TTM Growth %	66.6	Operating Profit Margin Qtr %	22.2	Operating Profit Margin TTM %	31.6	Piotroski Score
Rel Perf vs Nifty50 quarter%	-14.6	Rel Perf vs Sector quarter%	-5.1	ROE Annual %	3	

All financials are in INR Cr and price data in INR

Durability & Valuation Scores

Momentum Score [\(1\)](#) 39.0 / 100

Technically Neutral

FORECASTER

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### Prestige Estates Projects Ltd.

NSE: PRESTIGE | BSE: 533274

Expensive Performer In 1 Starfolio Basket

**1461.50** 34.00 (2.38%) ↑ 39.45% Gain from 52W Low

**1.1M** NSE+BSE Volume NSE 30 Jan, 2026 3:31 PM (IST)

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Q3FY26 Quarterly Result Announced for Prestige Estates Projects Ltd.

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### Prestige Estates - PRESTIGE - stock price prediction, stock forecast, target price, analyst ratings from 21 analysts

Prestige Estates has a share price target of Rs 1955, revenue growth forecast of 57.8%, and profit growth estimate of 210.9% for FY26, based on top 21 analyst calls.



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SAMPLE DATA BELOW

