

Gemini Stock Analysis Report

Based on the "Stock Detailed Analysis Report" provided for **VEDL.NS** (Vedanta Ltd), here is the positional trading analysis.

Note on Analysis Date: The report indicates a generation date of **2026-01-10**. The following analysis treats this date as "current" and assumes the data reflects the market state at that specific time.

Step 1: Audit the Data

- **Data Present:**

- **Price Structure:** Daily (3-year) and Weekly charts.
- **Trend Indicators:** Moving Averages (20, 50, 200 EMAs), Supertrend, Bollinger Bands.
- **Momentum Indicators:** MACD, RSI (with divergence detection).
- **Relative Strength:** RS Score, RS Ratios vs. Sector (CNXMETAL).
- **Fundamental Snapshot:** Revenue/Net Income trends (Long & Short term).

- **Data Missing:**

- **Order Book/Liquidity:** No Level 2 data (less critical for positional trades).
- **Specific Catalysts:** No news flow or specific fundamental drivers explaining the recent divergence between price (up) and Net Income (down).

- **Confidence Level: High.**

- The technical data is comprehensive, covering multiple timeframes and indicator classes (Trend, Momentum, Volatility), allowing for a robust technical assessment.
-

Step 2: Analyze the Setup

1. Trend Structure (Bullish): * **Primary Trend:** The stock is in a **Strong Uptrend**. Price (609.85) is trading above the 20 EMA (592), 50 EMA (556), and 200 EMA (481). * **Support:** There is a strong confluence of support right below the current price. The **20 EMA** is at 592.91, and the **Supertrend (Buy Signal)** support is at 587.40. This creates a "floor" roughly 3-4% below current levels.

2. Momentum & Oscillators (Mixed/Cautionary): * **MACD:** The Daily MACD is currently **Bearish** (Line 20.36 < Signal 21.62), indicating the stock is undergoing a short-term consolidation or pullback within the larger uptrend. * **RSI:** At 65.53, RSI is in a bullish zone but not overbought. However, the report highlights **5 Bearish Divergences**, the most recent in Dec 2025. This suggests price momentum is slowing despite rising prices-a classic warning sign of a pending deeper consolidation. * **Fundamentals:** Short-term fundamentals are weak (Net Income -8.56% QoQ), which contradicts the price action. This is purely a technical momentum trade; the fundamentals do not support a "value" entry here.

3. Relative Strength: * **Weakening Leader:** While the RS Score is 57 (moderate), the stock is classified as a "Weakening Leader." It is performing well but starting to lag behind the strongest peers in the metal sector.

Conclusion on Setup: This is a **Trend Continuation (Pullback)** setup. The stock is taking a breather after a strong run. The price is holding the 20 EMA, which is bullish behavior. As long as the price stays above the Supertrend support (587), the probability of a bounce back to highs is favorable.

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Step 3: Formulate the Recommendation

Verdict: YES. You should consider entering this stock, but with tight risk management due to the bearish MACD crossover and fundamental weakness. We are betting on the technical trend (20 EMA/Supertrend) holding.

- **Entry Price: INR 608 - INR 612** (Current Market Price zone).

- *Rationale:* We are buying the test of the 20 EMA support. Waiting for a breakout above 633 (Upper Bollinger Band) reduces the reward-to-risk ratio too much.

- **Stop Loss: INR 579** (Closing Basis).

- *Rationale:* This places the stop just below the **Supertrend support (587.40)**. If the stock closes below the Supertrend, the immediate uptrend is invalidated, and a drop to the 50 EMA (556) becomes likely.

- **Take Profit:**

- **Target 1: INR 645** (~6% Upside).

- *Rationale:* This targets a re-test of recent highs and a slight breakout above the Upper Bollinger Band (633).

- **Target 2: INR 685** (~12.5% Upside).

- *Rationale:* Fibonacci extension target if the momentum resumes strongly over the next 2-3 months.

Risk Management Note: The trade relies on the **587 level** holding. Given the "**Bearish**" daily MACD and declining quarterly earnings, if the price slices through 590 with high volume, exit immediately rather than waiting for the hard stop.

News & Analyst Targets

Based on the latest news and information for **Vedanta Limited (VEDL)** for the week ending **January 10, 2026**, here is the research update:

1) Latest News for VEDL This Week (Jan 4 - Jan 10, 2026)

- **NCLT Approves Demerger:** The most significant development this week is the **National Company Law Tribunal (NCLT) Mumbai Bench's final approval** for Vedanta's demerger scheme. The company will split into five independent listed entities: **Vedanta Aluminium, Vedanta Oil & Gas, Vedanta Power, Vedanta Iron & Steel, and Vedanta Limited** (which will retain the base metals business and the stake in Hindustan Zinc).
- **Power Business Hurdles Cleared:** The specific approval for the demerger of the power business (Talwandi Sabo Power Ltd) was granted on **January 9, 2026**, after the company settled dues worth INR 1,251 crore with creditor Sepco Electric Power Construction Corp, removing the final legal obstacle.
- **Q3 FY26 Production Update:** Vedanta released its production numbers for the quarter ending December 2025:
 - **Aluminium:** Production rose **1% YoY**.
 - **Zinc (India):** Mined metal production increased **4%**.
 - **Zinc (International):** Production jumped **28%**.
 - **Oil & Gas:** Daily gross operated production dropped **15%**.
 - **Steel:** Saleable steel production declined marginally by **1%**.
- **New 52-Week High:** Driven by the demerger news, the stock hit a fresh **52-week high of approx. INR 630** on January 7, 2026, before witnessing profit-booking later in the week.
- **Tragedy in Promoter Family:** On January 7, it was reported that **Agnivesh Agarwal**, son of Vedanta

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Chairman Anil Agarwal, passed away in the US following an accident.

- **IEPF Transfer Notice:** The company issued a notice on January 7 regarding the transfer of unclaimed shares and dividends to the Investor Education and Protection Fund (IEPF). Shareholders have until **March 15, 2026**, to claim unpaid dividends to prevent transfer.

2) Brokerage Upgrades & Downgrades

- **Kotak Institutional Equities:** Maintained a positive stance (upgraded to "**Add**" in late 2025) and raised its target price, citing the demerger clarity and debt reduction.
- **Investec:** Reaffirmed its "**Buy**" rating and raised the target price to **INR 635**, highlighting the "sweet spot" of buoyant commodity prices and the completion of the restructuring.
- **Nuvama:** remains bullish with a high conviction "**Buy**" and a target of **INR 686**, expecting EBITDA growth driven by higher volumes and lower costs.
- **Emkay Global:** The stock price recently surpassed Emkay's previous targets, leading to a potential review of their valuation.
- **Choice Equity Broking:** Adopted a cautious near-term view due to the sharp rally, suggesting **INR 580** as a key support level for fresh buying.

3) Other News Impacting VEDL

- **Metal Sector Sell-off:** On January 8, 2026, the entire metal pack, including Vedanta (down ~4%), faced significant selling pressure due to a sharp correction in global commodity prices (Silver crashed ~3%, Copper and Aluminum softened).
- **Legal Notice on Oil Block:** The Delhi High Court issued a notice to the Government of India on January 6 regarding Vedanta's petition challenging the refusal to extend the Production Sharing Contract for the CB-OS/2 block.
- **Regulatory Penalty:** Subsidiary BALCO received a minor penalty order (INR 17 Lakh total) from Customs regarding IGST classification, though the company stated it has no material financial impact.

4) Latest Brokerage Targets for VEDL

Brokerage Firm	Rating / View	Target Price (INR)	Upside/Downside Note
Nuvama	Buy	INR 686	Highest street target; sees value unlocking from demerger.
Kotak Inst. Equities	Add / Buy	INR 650	Raised from earlier INR 550; positive on deleveraging.
Investec	Buy	INR 635	Raised target; focused on operational efficiencies.
Consensus Mean	Buy	INR 586	Average of 13 analysts; stock is currently trading near/above this mean.
Citi	Buy	INR 585	Maintained from late 2025; awaits post-demergers listing listing.
JPMorgan	Hold	INR 505	Conservative view; concerned about debt and global cycles.

Note: Stock traded in the range of INR 600 - INR 620 this week. Targets are subject to revision as the

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demerger "Record Date" approaches.

Stock Detailed Analysis Report

VEDL.NS

Current Price: ₹609.85

Generated: 2026-01-10 10:06

VEDL.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	6.30%	4.74%
Net Income	No	Yes	253.57%	-7.28%
ROE	Yes	Yes	183.62%	10.82%
EPS	No	Yes	241.24%	-8.42%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-5.92%	1.62%
Net Income	No	-8.56%	-2.04%
ROE	No	-21.66%	-21.66%
EPS	No	-19.27%	-1.71%

VEDL.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXMETAL
Sector:	Metal
Classification:	Weakening Leader
RS Score:	57.0/100
:	

== RS RATIOS ==:

1M RS:	1.051 [Leader]
3M RS:	1.162 [Leader]
6M RS:	1.225 [Strong]
1Y RS:	1.131 [Leader]
:	

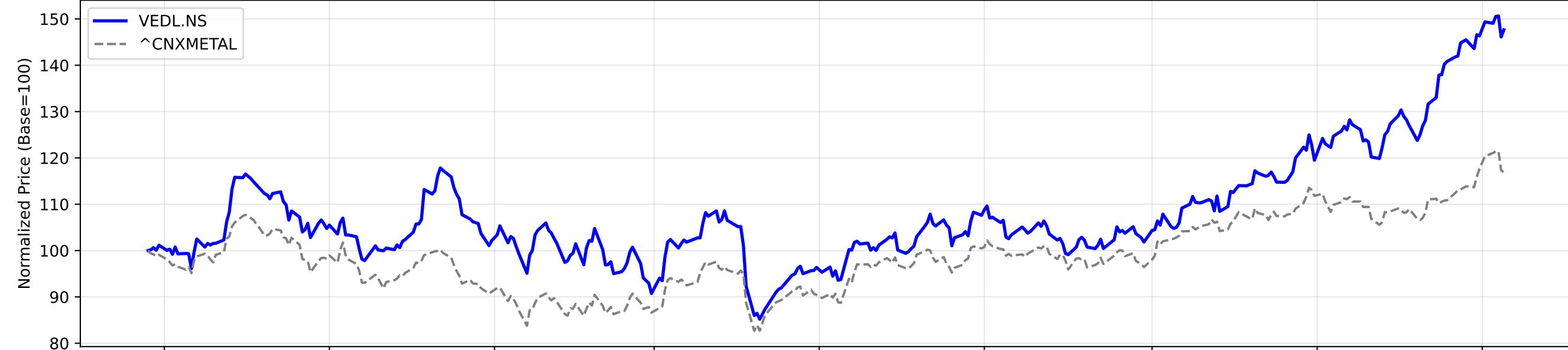
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

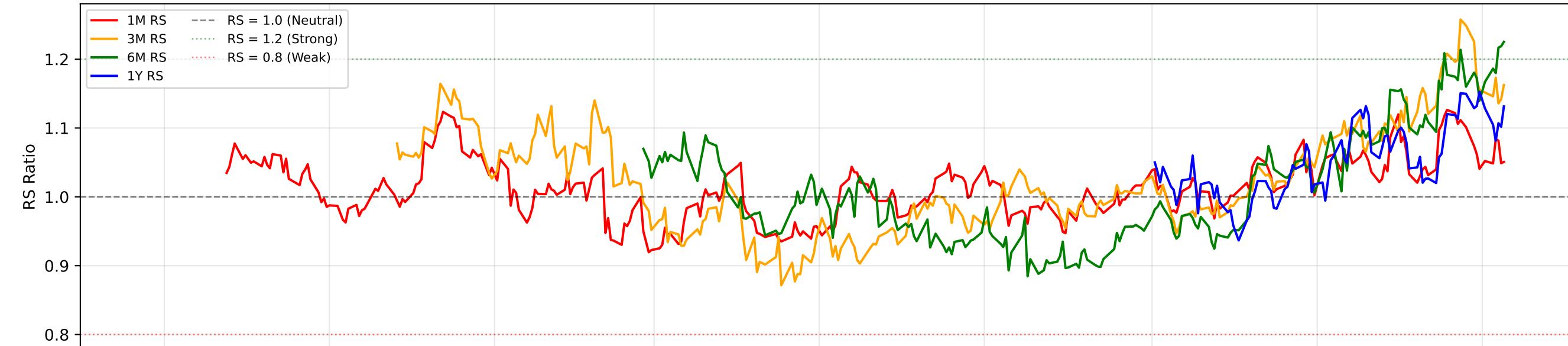
SIGNAL CRITERIA::

X Emerging RS:	Not accelerating
X Medium-term Lagging:	Not lagging
X Performance Improving:	Not improving

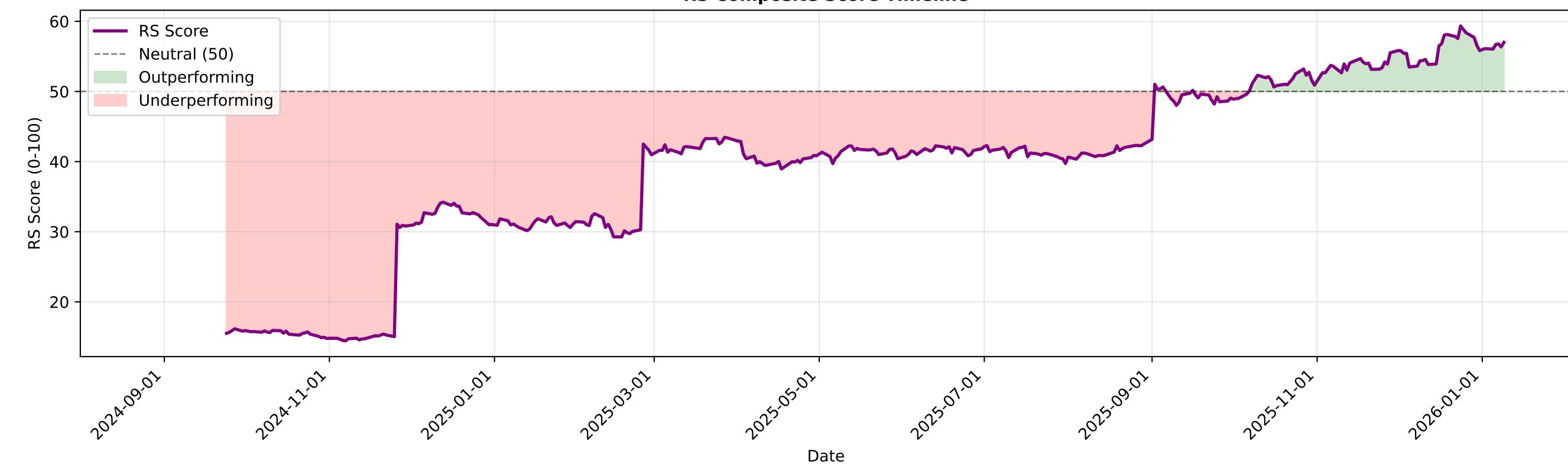
Relative Strength Analysis: VEDL.NS vs ^CNXMETAL
Classification: Weakening Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



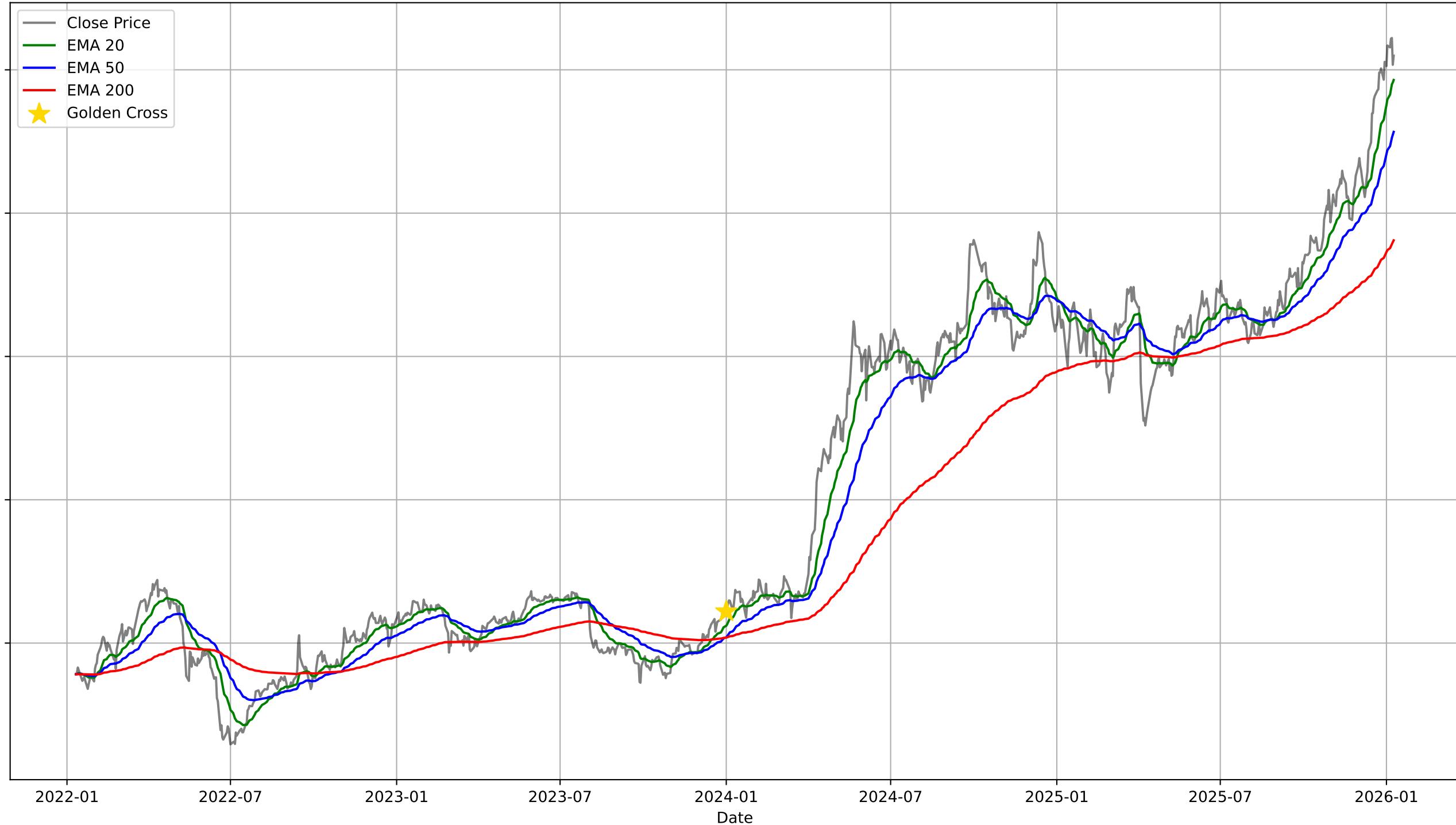
RS Composite Score Timeline



VEDL.NS - EMA Crossover Summary

EMA 20:	592.91
EMA 50:	556.69
EMA 200:	481.01
Trend Status:	Strong Uptrend
Golden Cross Date:	2024-01-01 00:00:00+05:30
Golden Cross Price:	222.01

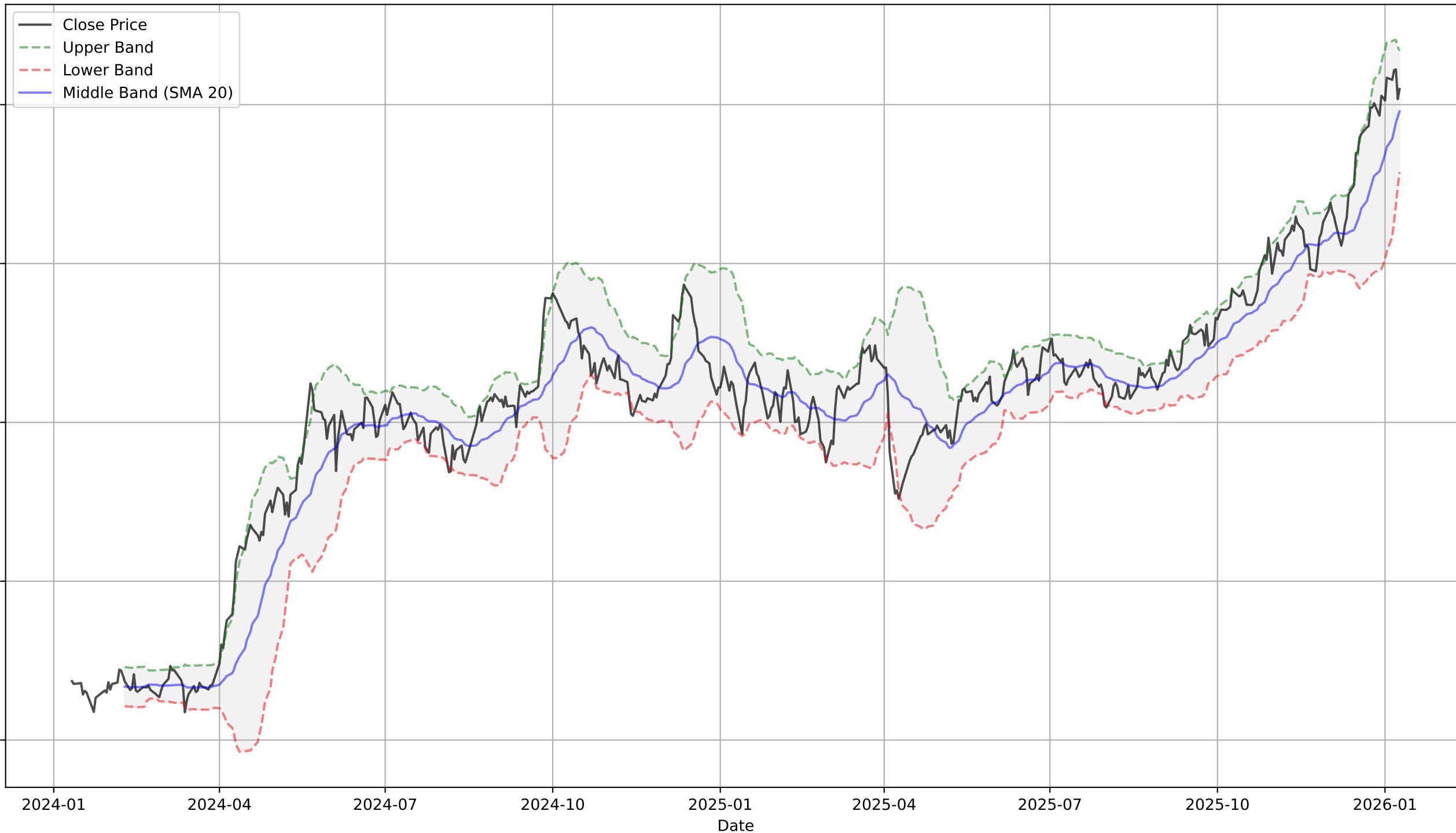
VEDL.NS EMA Crossover Analysis



VEDL.NS - Bollinger Bands Summary

Current Price:	609.85
Upper Band:	633.89
Middle Band (SMA 20):	595.72
Lower Band:	557.55
%B:	0.6851
Band Width:	0.1281
Status:	Upper Half
Signal:	None

VEDL.NS Bollinger Bands (20, 2) Analysis



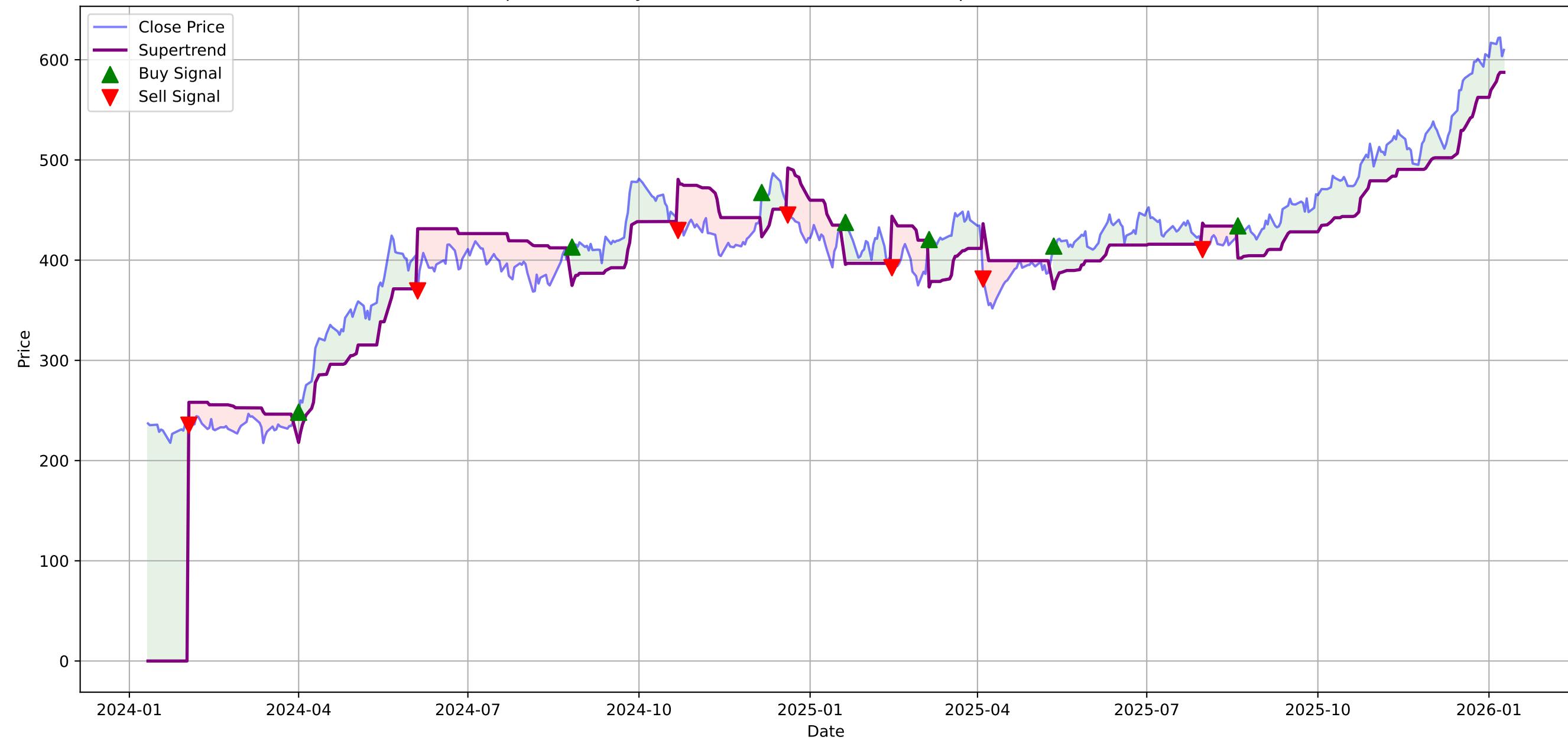
VEDL.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 587.40

Signal Identified On: 2025-08-19

Supertrend Analysis for VEDL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



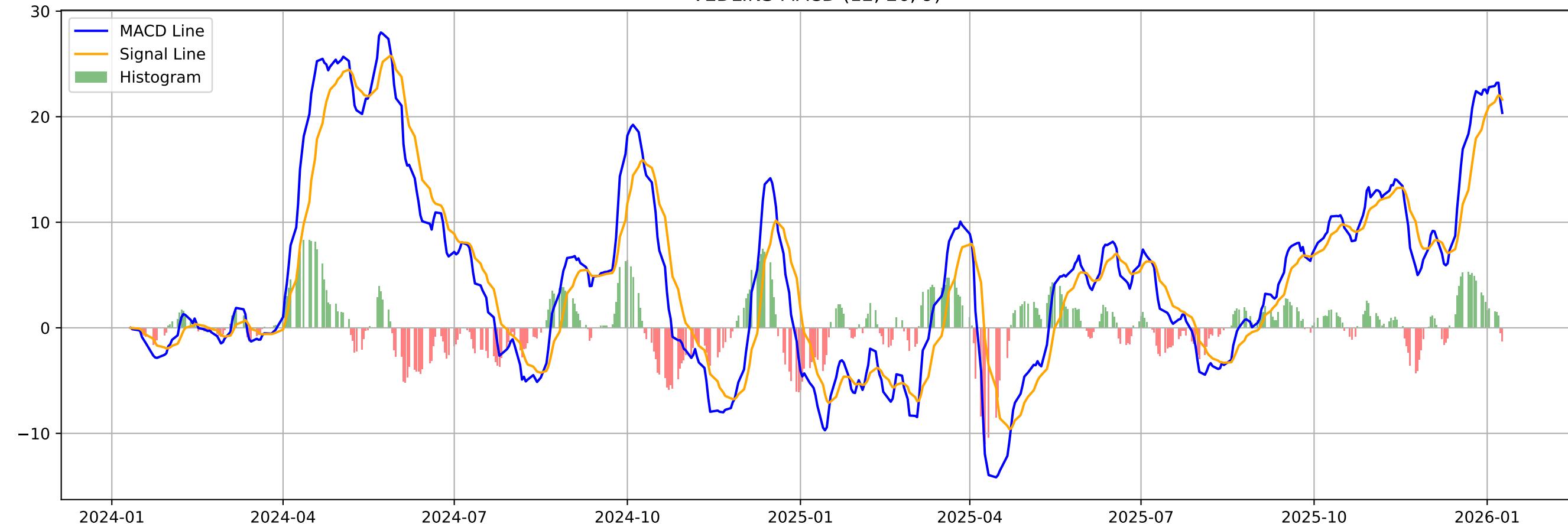
VEDL.NS - MACD Summary

MACD Line:	20.36
Signal Line:	21.62
Histogram:	-1.25
Trend:	Bearish
Momentum:	Strengthening
Signal:	None

VEDL.NS Price



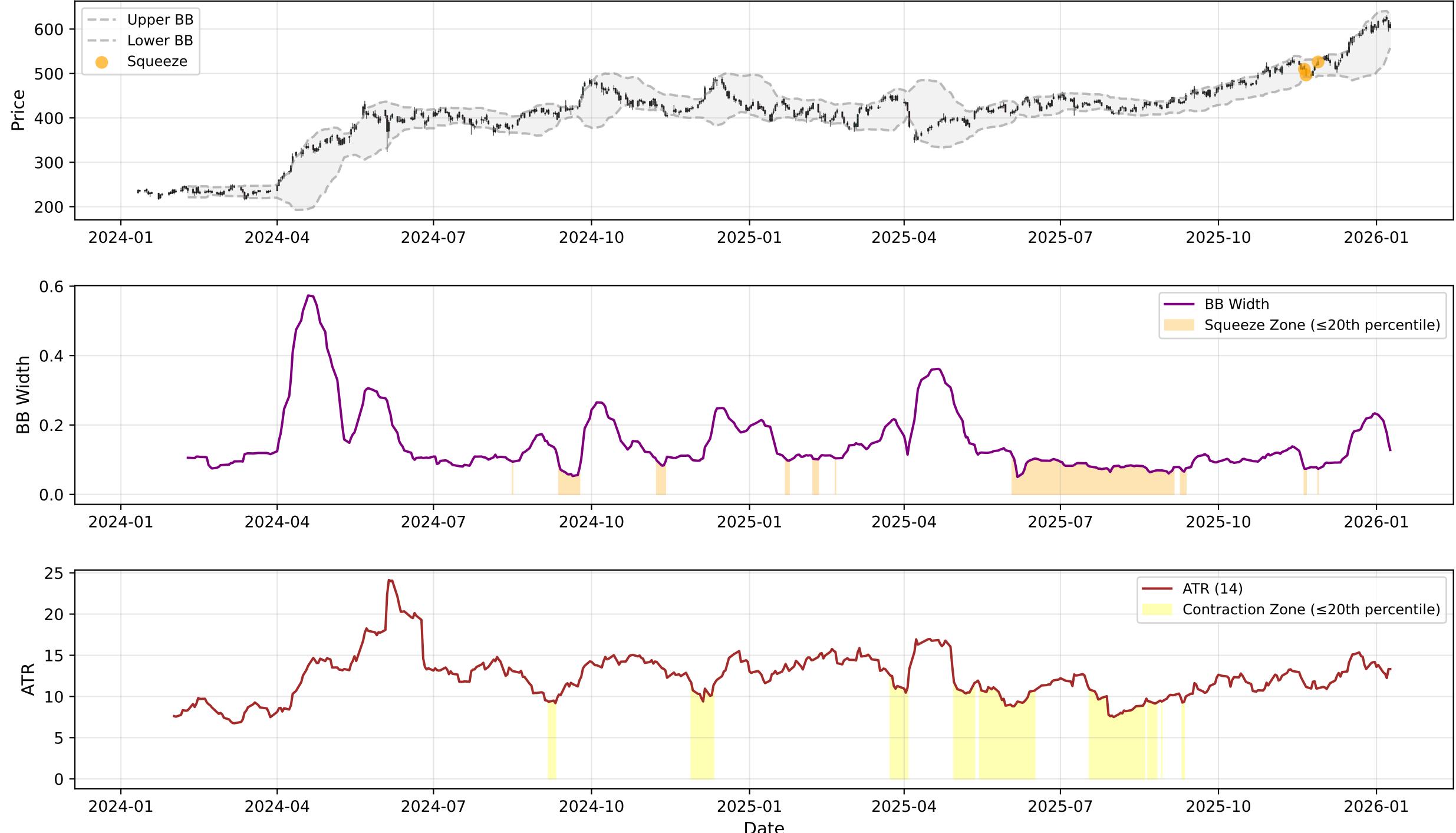
VEDL.NS MACD (12, 26, 9)



VEDL.NS - Volatility Squeeze Summary

BB Width:	0.1281
ATR:	13.3214
Total Signals:	3
Signal 1:	BB Squeeze at 2025-11-20 00:00:00+05:30 (Price: 509.75)
Signal 2:	BB Squeeze at 2025-11-21 00:00:00+05:30 (Price: 496.40)
Signal 3:	BB Squeeze at 2025-11-28 00:00:00+05:30 (Price: 526.00)

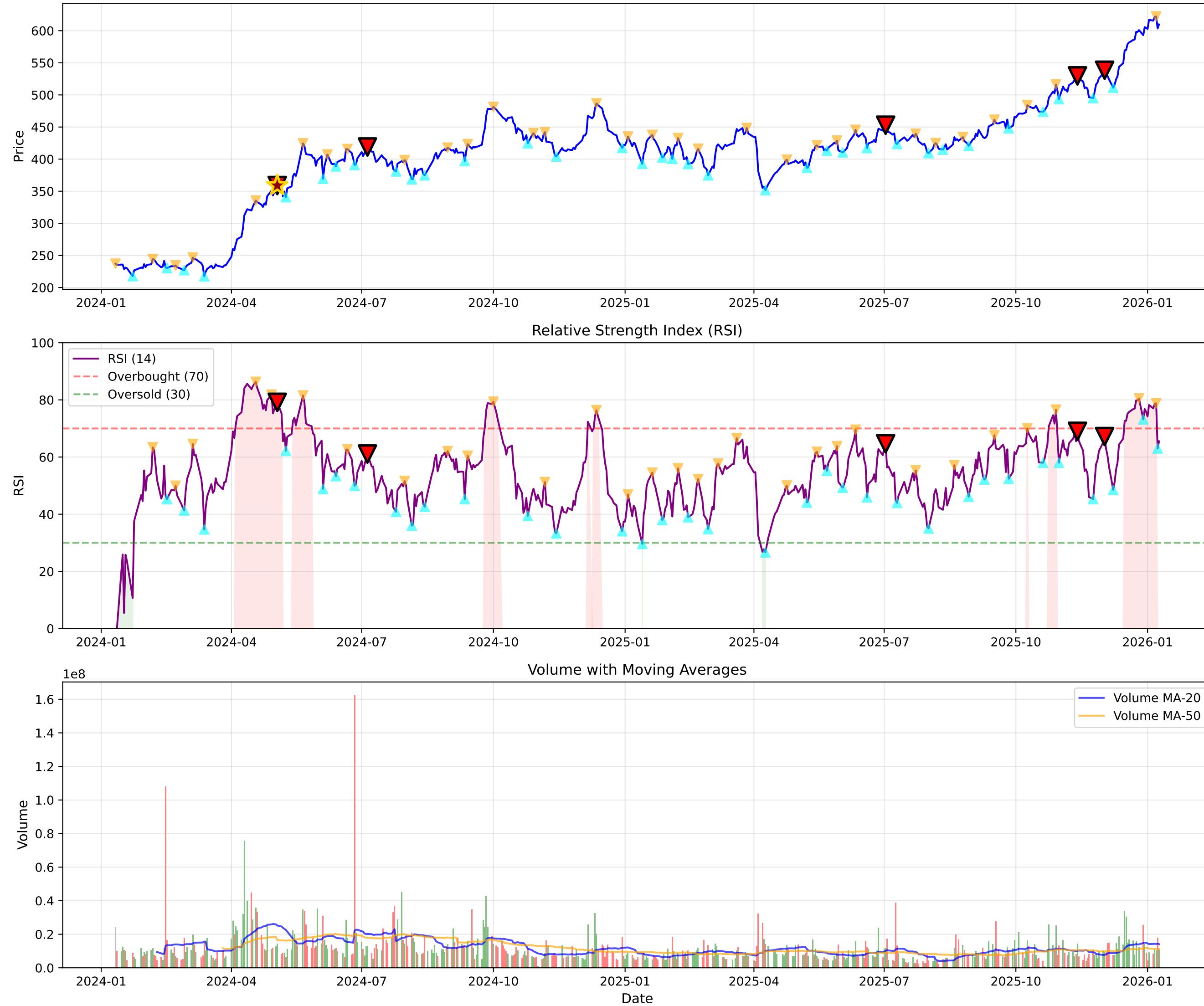
VEDL.NS - Volatility Squeeze Analysis



VEDL.NS - RSI-Volume Summary

Current RSI:	65.53
Current Volume:	10839255
Volume MA 20:	14098314
Bullish Divergences:	0
Bearish Divergences:	5
Bearish Div 1:	Date: 2025-11-13 00:00:00+05:30, Price: 529.60
Bearish Div 2:	Date: 2025-12-02 00:00:00+05:30, Price: 538.40

VEDL.NS RSI-Volume Divergence Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	543.94	609.85	2025-06-23
1 Day	UPTREND (Buy)	587.4	609.85	2025-08-19
15 Min	UPTREND (Buy)	602.68	610.8	2026-01-09

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bearish	Weakening	No Signal

VEDL.NS - 1 Week (Candlestick + EMAs)



VEDL.NS - 1 Day (Candlestick + EMAs)



VEDL.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - VEDL_main

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Vedanta Ltd. [①](#)

NSE: VEDL | BSE: 500295
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 Strong Performer, Getting Expensive [①](#) In 7 Starfolio Baskets

609.85 6.35 (1.05%) [↑ New 52W High in past week](#)

11.5M NSE+BSE Volume
NSE 09 Jan, 2026 3:31 PM (IST)

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Durability score [①](#) **75.0** /100 [High Financial Strength](#) Valuation Score [①](#) **49.5** /100 [Mid Valuation](#) Momentum Score [①](#) **60.8** /100 [Technically Moderately Bullish](#) Analyst Price Target [①](#) **592** [1Yr Price target downside is -3%](#)

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Check Before You Buy [VIEW FULL CHECKLIST](#)
High rank 15 Positive * 8 Negative 65.2% Pass in checklist

PE Valuation Check
Right Now [①](#) Overvalued -18.8% 1 Year Forward [①](#) Undervalued 19.2%

Vedanta Key Metrics

ROE Ann. % ① High in industry	Broker Average Target ① -4.47% downside	582.6	Market Capitalization ① Market Leader	238,475	Price to Book ① High in industry
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Trendlyne Snapshot - VEDL_forecaster

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Vedanta Ltd. ⓘ

NSE: VEDL | BSE: 500295

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609.85 6.35 (1.05%) ↑ New 52W High in past week

11.5M NSE+BSE Volume
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Vedanta - VEDL - stock price prediction, stock forecast, target price, analyst ratings from 13 analysts

Vedanta has a share price target of Rs 592, revenue growth forecast of 6.8%, and profit growth estimate of 17.3% for FY26, based on top 13 analyst calls.

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