

Gemini Stock Analysis Report

Based on the attached COLPAL.NS Detailed Analysis Report (generated 2026-01-31), here is the assessment.

Step 1: Audit the Data

- **Data Present:**
 - **Price Structure:** Daily (3-year) and Intraday (15-min) charts.
 - **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, and MACD.
 - **Volatility/Momentum:** Bollinger Bands, Volatility Squeeze metrics, RSI.
 - **Fundamentals:** Long-term (4 years) and Short-term (6 quarters) growth metrics.
 - **Relative Strength:** Comparison against ^CNXFMCG.
 - **Volume:** Volume moving averages and divergence analysis.
- **Data Missing:**
 - Specific Institutional Ownership changes over the last quarter (Trendlyne snapshot provides a static "Institutional holding" score but not the trend of accumulation/distribution).
 - Detailed Weekly candlestick chart close-ups (though visible in the multi-timeframe overview).
- **Confidence Level: High.** The report provides a comprehensive technical and fundamental picture sufficient for a swing/positional decision.

Step 2: Analyze the Setup

- **Price Structure & Trend:** The stock is in a **Stage 4 Decline (Strong Downtrend)**. The price (2114) is trading below the 20 EMA (2122), 50 EMA (2133), and significantly below the 200 EMA (2280). The stock has lost approximately 40% of its value from the 2024 highs (~3700).
- **Momentum & Oscillators:**
 - **Bullish:** The Daily Supertrend recently flipped to Buy (2026-01-19), and MACD shows a bullish crossover below the zero line. This suggests a potential counter-trend relief rally or "dead cat bounce."
 - **Bearish:** The RSI is neutral (48.54), struggling to break into bullish territory (>60). Relative Strength (RS) is very poor (Score 51/100) and deteriorating against the FMCG sector.
- **Fundamentals:** Short-term fundamentals are a major headwind. The report highlights that Revenue, Net Income, and EPS are **not growing** in the short term (6 quarters), with negative average QoQ growth. This validates the price decline.
- **Volatility:** A "Volatility Squeeze" is detected (Page 14/15). In the context of a strong primary downtrend, a squeeze often resolves in the direction of the trend (downwards), making this a high-risk juncture.
- **Confluence:** There is **negative confluence**. While momentum indicators are trying to turn, the trend followers (EMAs) and fundamentals are bearish. The price is trapped beneath a heavy resistance cluster between 2122 and 2133 (20/50 EMAs).

Step 3: Formulate the Recommendation

Verdict: NO. Do not enter this trade at the current price (2114.20).

Reasoning: Trying to buy now is "catching a falling knife." Despite the Supertrend buy signal, the stock is trading below all key moving averages and has weak relative strength. The overhead supply at the 2130 level (50 EMA) is likely to act as a rejection point. Until the stock proves it can reclaim these levels and fundamentals stabilize, the probability of a 5-15% sustained upside is low compared to the risk of a continuation to new lows.

Conditional Plan (Watchlist Only): If you are looking for a mean-reversion trade (targeting the 200 EMA),

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wait for price confirmation that the short-term trend has actually reversed.

- **Condition to Buy:** A Daily Candle **Close above 2145**. (This clears the 20 EMA and 50 EMA resistance cluster and confirms the Supertrend signal).
- **Entry Price:** **INR 2150** (Limit order upon confirmation).
- **Stop Loss:** **INR 2030** (Below the recent swing low and lower Bollinger Band).
- **Take Profit:** **INR 2275** (Just below the 200 EMA, which will act as major dynamic resistance).
- **Risk/Reward:** Approx 1:2.

Note: This is a counter-trend setup. Keep position sizing smaller than usual until the 200 EMA is reclaimed.

News & Analyst Targets

Date: January 31, 2026 **Subject:** Stock Research Update - Colgate-Palmolive (India) Ltd. (COLPAL)

Here is the latest research and news update for Colgate-Palmolive (India) Limited (COLPAL) for the week ending January 31, 2026.

1) Latest News for COLPAL This Week

The most significant event this week was the announcement of the **Q3 FY26 financial results** and subsequent analyst reactions.

- **Q3 FY26 Earnings Announcement (Jan 29, 2026):** COLPAL reported its numbers for the quarter ended December 31, 2025.
 - **Revenue:** Reported net sales of approximately **INR 1,507 crore**. The company saw a year-on-year decline in net sales (approx. 6%), largely attributed to the pass-through of GST rate reductions (from 18% to 5% on oral care) which lowered shelf prices.
 - **Net Profit:** Profit After Tax (PAT) stood at **INR 327.5 crore**, a decline of approximately **17% YoY**.
 - **Volumes:** despite the revenue drop, the company reported **mid-single-digit volume growth**, indicating resilient underlying demand in the toothpaste category.
- **Dividends:** The board likely reviewed the declaration of interim dividends, consistent with its historical payout schedule in January/November.
- **Stock Performance:** Following the results, the stock has been consolidating near its 52-week low levels (around INR 2,030-INR 2,110) as the market digests the impact of the GST changes and soft urban demand.

2) Upgrades and Downgrades from Brokerages

Brokerage activity has picked up immediately following the earnings release on Jan 29.

- **Nomura (Upgrade/Maintain):** On **January 30, 2026**, Nomura maintained its **BUY** rating on COLPAL and **raised** its price target to **INR 2,500** (from INR 2,450). The firm appears to be looking past the temporary revenue dip caused by the GST reset, focusing on volume recovery.
- **Geojit BNP Paribas:** Maintained a positive stance with a target of **INR 2,550** (report dated Nov 2025, still active).
- **MarketsMojo:** Continues to have a "Strong Sell" or negative technical rating as of late 2025/early 2026 due to the stock's negative returns over the past year.

3) Other News Impacting COLPAL

- **GST Rate Reduction Impact:** The significant reduction in GST on oral care products (from 18% to 5%) effective late 2025 continues to impact headline financial metrics. While this causes a temporary optical

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drop in revenue and profit (due to inventory adjustments and price drops), it is expected to boost volume growth in the long term by making products more affordable.

- **Urban vs. Rural Demand:** Management commentary highlighted "relatively soft demand" in urban markets, which has been a drag on the premium portfolio, although rural recovery remains a key focus area.
- **Raw Material Costs:** Input cost fluctuations remain a monitorable, though the company has maintained healthy operating margins (EBITDA margin ~30-31%) despite the topline pressure.

4) Latest Brokerage Targets (India)

The following table summarizes the latest available price targets from major domestic and international brokerages covering the Indian entity.

Brokerage Firm	Rating	Price Target (INR)	Date/Status
Nomura	Buy	INR 2,500	Jan 30, 2026 (Latest)
Geojit BNP Paribas	Buy	INR 2,550	Nov 06, 2025
Trendlyne Consensus	Ave	INR 2,488	Jan 29, 2026
Prabhudas Lilladhar	Hold	INR 2,801	Previous Cycle Target
MarketsMojo	Sell	N/A	Oct 2025 (Technical View)

Note: Investors should distinguish between Colgate-Palmolive (India) Ltd (NSE: COLPAL) and its parent Colgate-Palmolive Company (NYSE: CL). Recent upgrades for "CL" by US analysts (e.g., Piper Sandler, RBC) apply to the US stock, not the Indian entity.

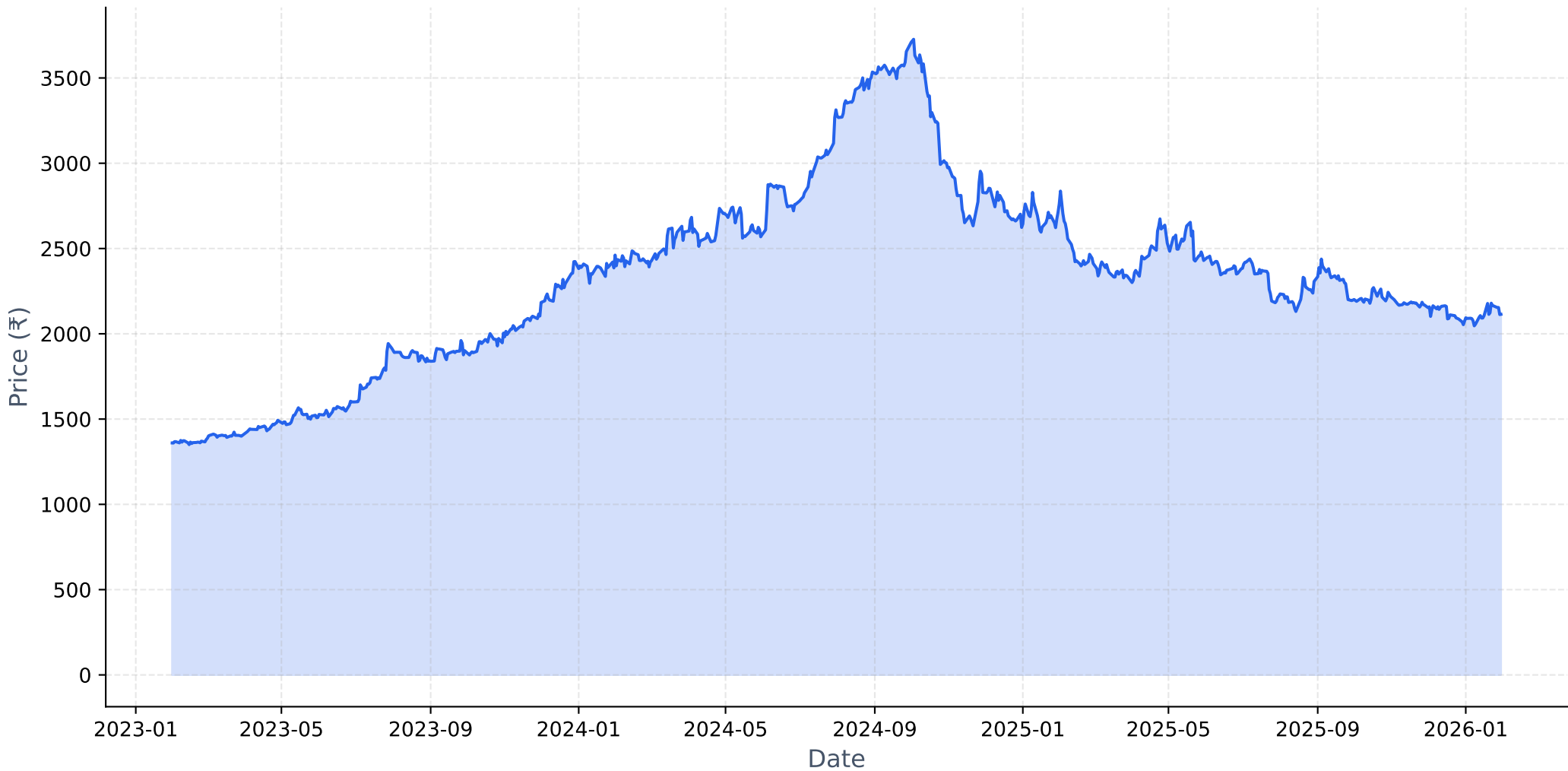
Stock Detailed Analysis Report

COLPAL.NS

Current Price: ₹2114.20

Generated: 2026-01-31 11:31

COLPAL.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	6.29%	5.79%
Net Income	Yes	No	8.55%	10.04%
ROE	Yes	Yes	22.24%	11.57%
EPS	Yes	No	8.55%	10.04%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	No	3.68%	-2.06%
Net Income	No	1.01%	-4.25%
ROE	No	-10.77%	-10.77%
EPS	No	1.02%	-2.90%

COLPAL.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Emerging Leader
RS Score:	51.3/100
:	

== RS RATIOS ==:

1M RS:	1.098 [Leader]
3M RS:	1.038 [Leader]
6M RS:	1.028 [Leader]
1Y RS:	0.853 [Neutral]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

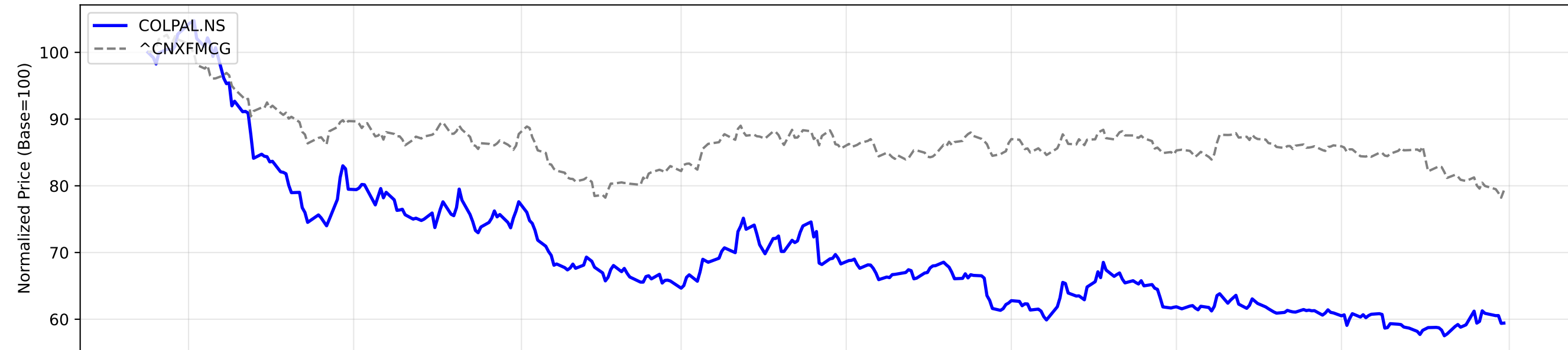
SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.098) > 3M (1.038)
✓ Medium-term Lagging:	1Y=0.853 (≤ 1.0)
✗ Performance Improving:	Not improving

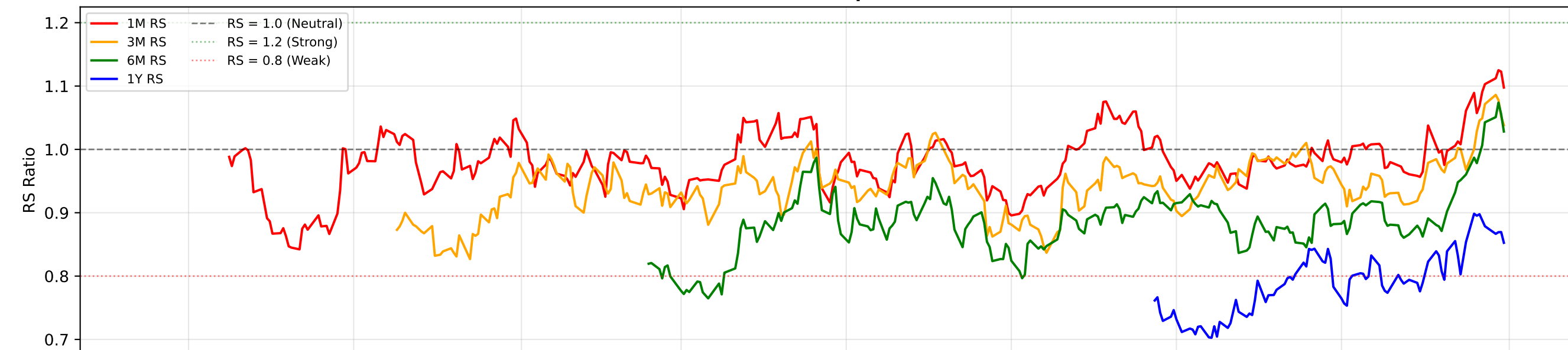
Relative Strength Analysis: COLPAL.NS vs ^CNXFMCG

Classification: Emerging Leader

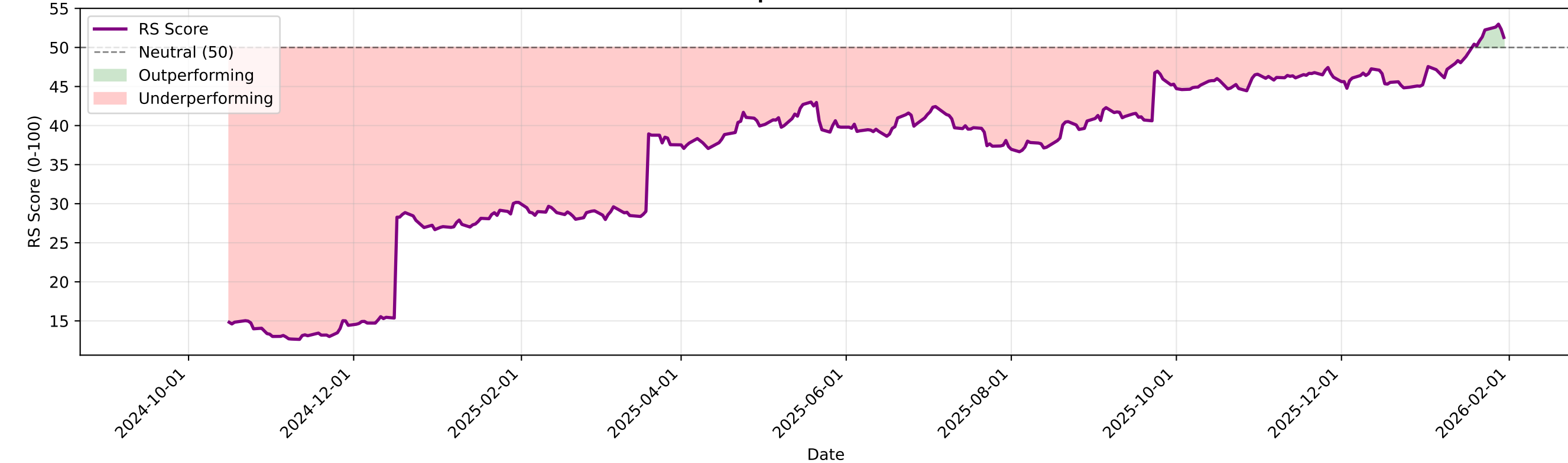
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



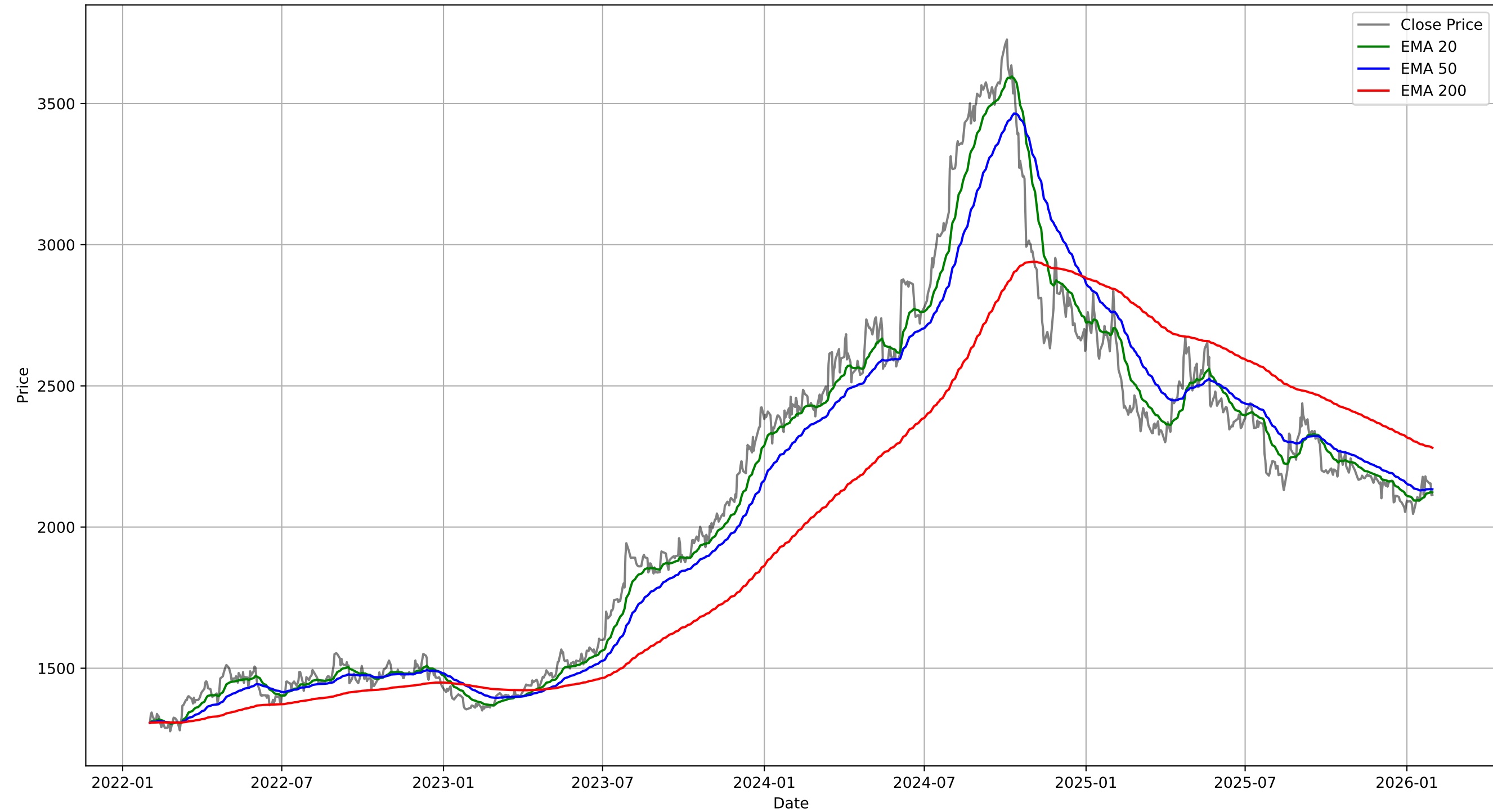
RS Composite Score Timeline



COLPAL.NS - EMA Crossover Summary

EMA 20:	2122.74
EMA 50:	2133.61
EMA 200:	2280.75
Trend Status:	Strong Downtrend

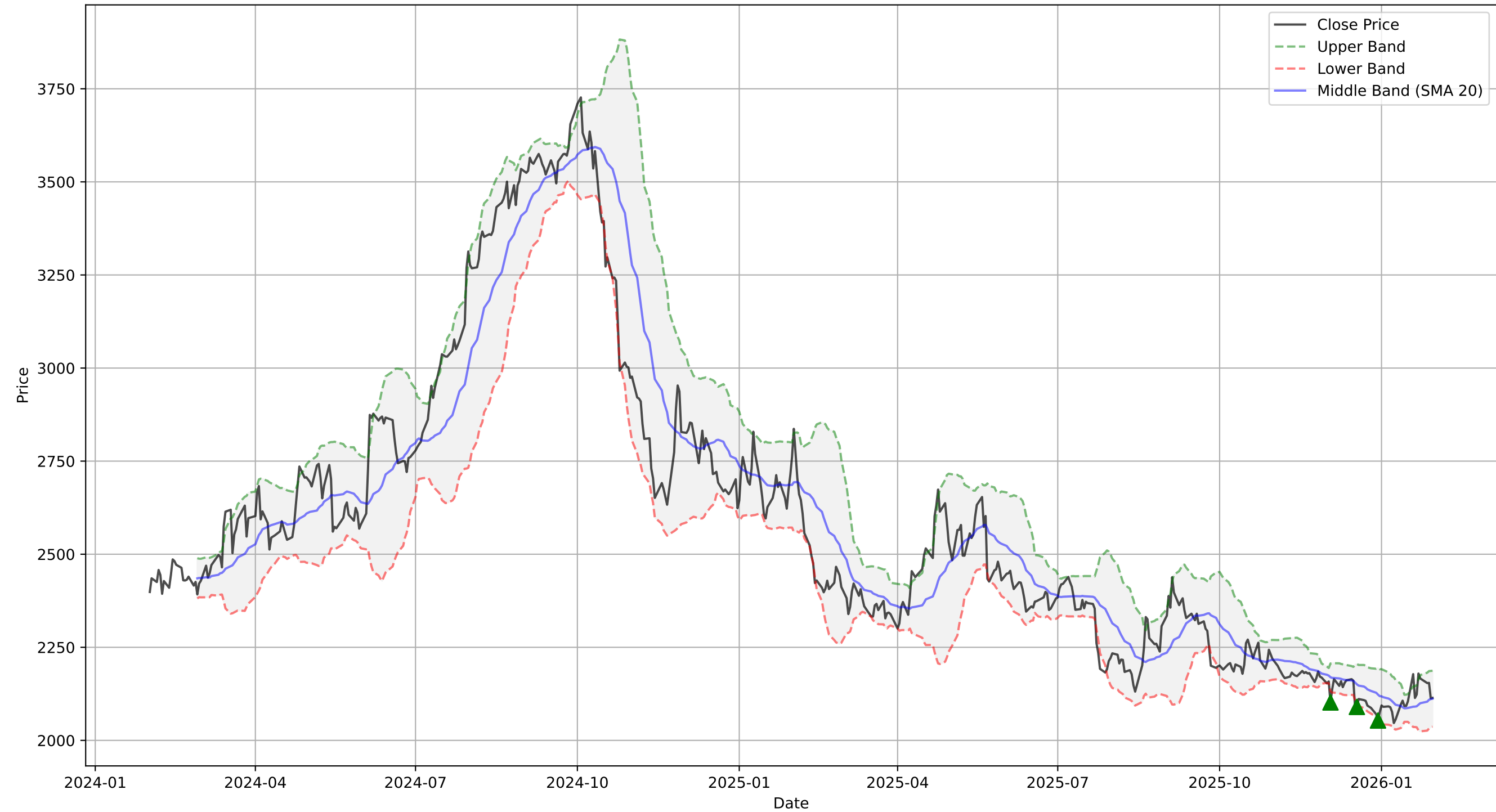
COLPAL.NS EMA Crossover Analysis



COLPAL.NS - Bollinger Bands Summary

Current Price:	2114.20
Upper Band:	2186.97
Middle Band (SMA 20):	2111.92
Lower Band:	2036.87
%B:	0.5152
Band Width:	0.0711
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-03 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2025-12-18 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2025-12-30 00:00:00+05:30

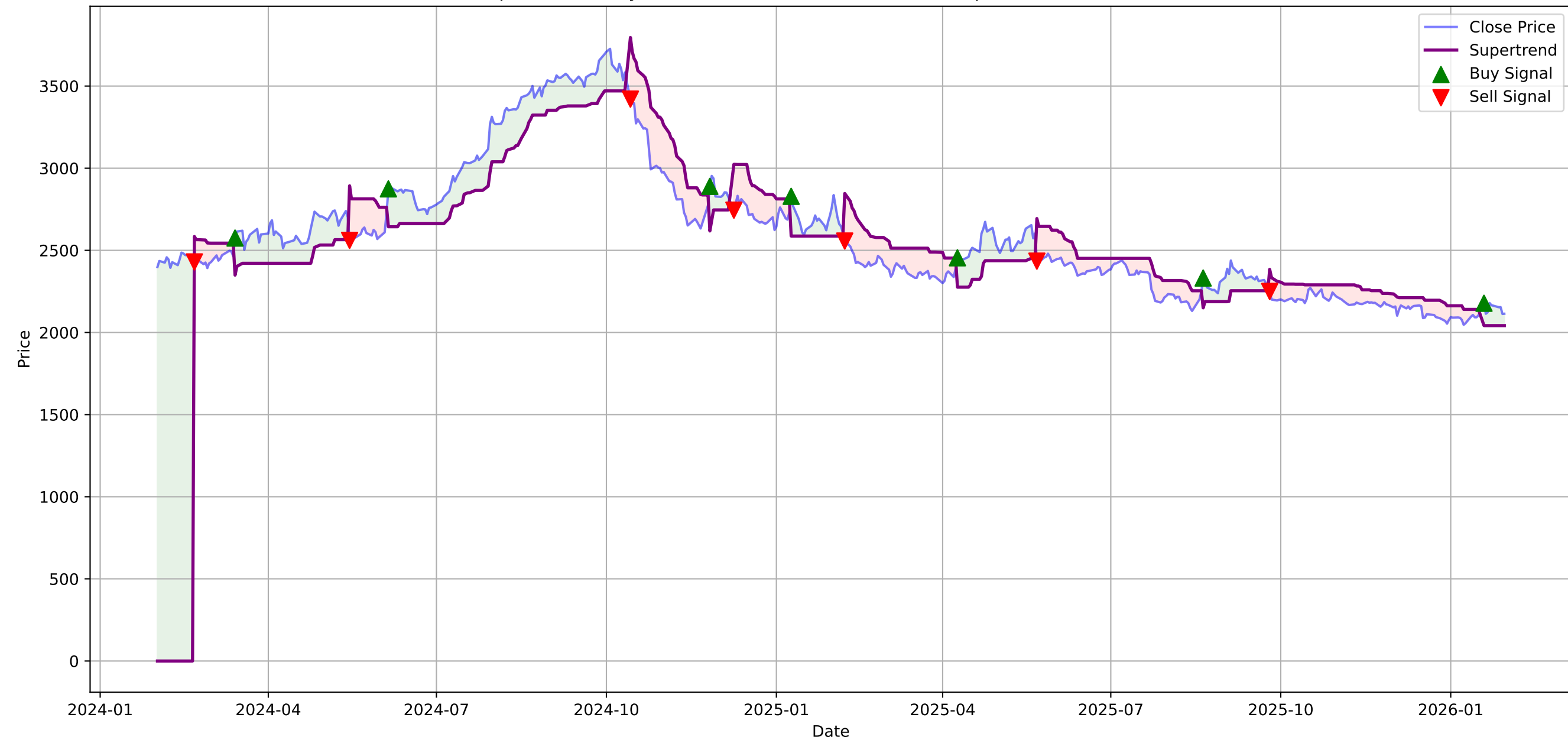
COLPAL.NS Bollinger Bands (20, 2) Analysis



COLPAL.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	2041.74
Signal Identified On:	2026-01-19

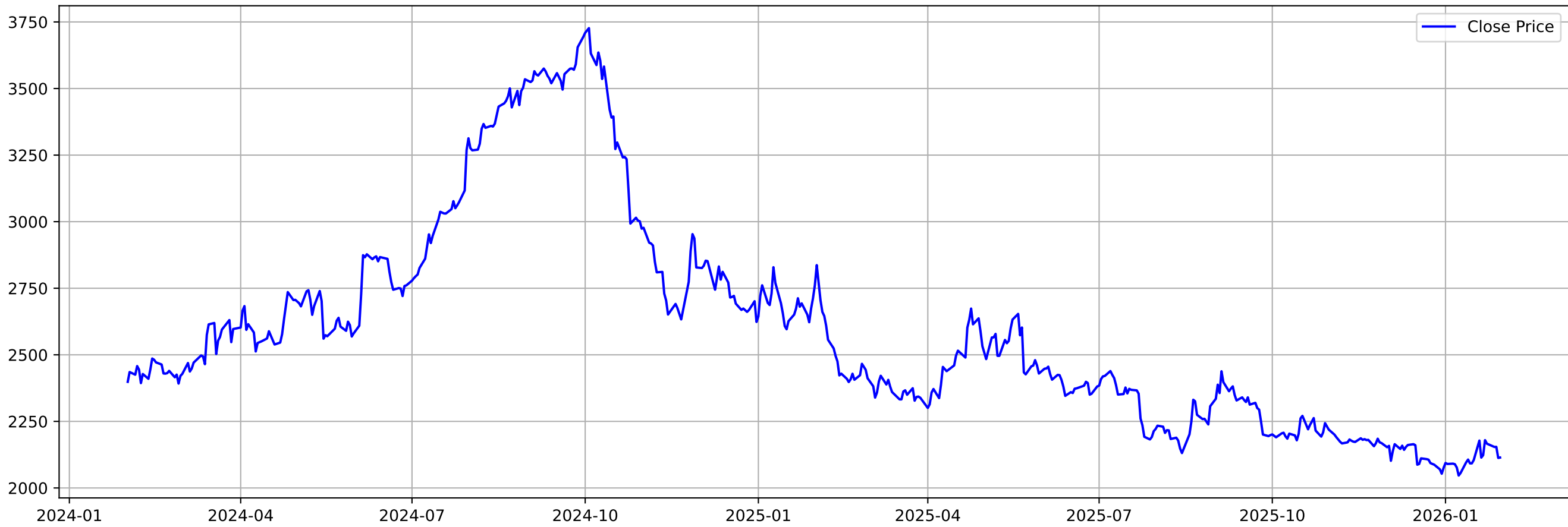
Supertrend Analysis for COLPAL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



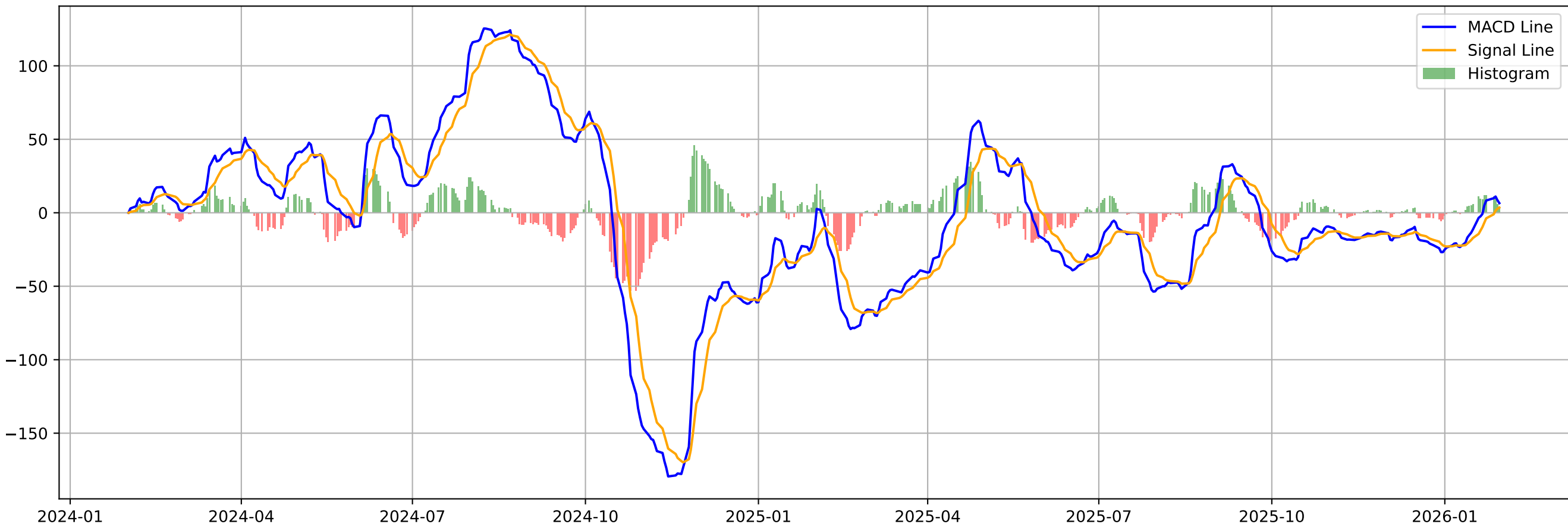
COLPAL.NS - MACD Summary

MACD Line:	6.55
Signal Line:	3.55
Histogram:	3.00
Trend:	Bullish
Momentum:	Weakening
Signal:	None

COLPAL.NS Price



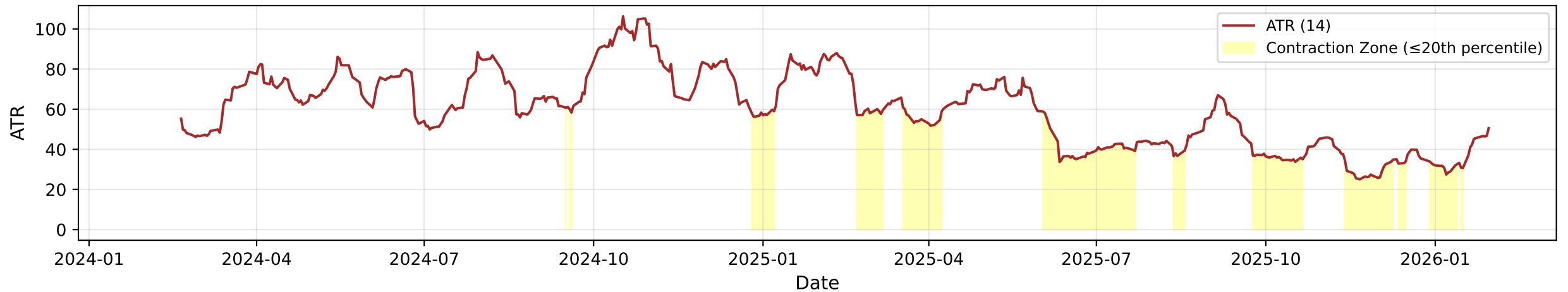
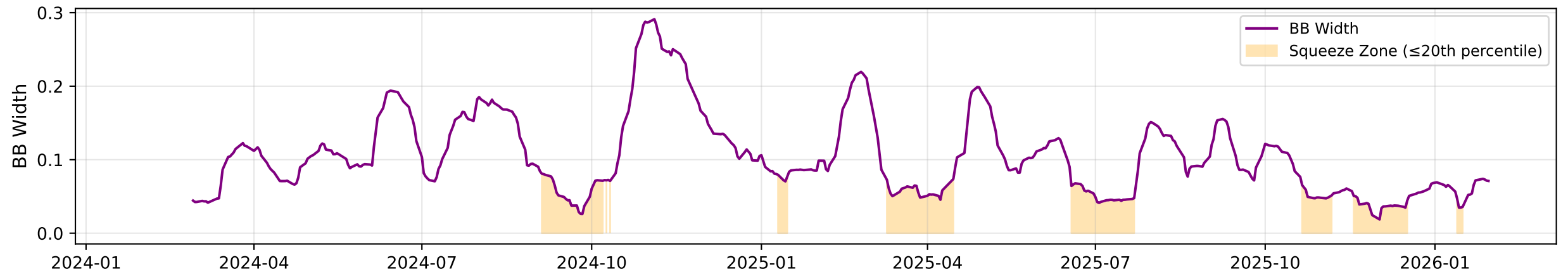
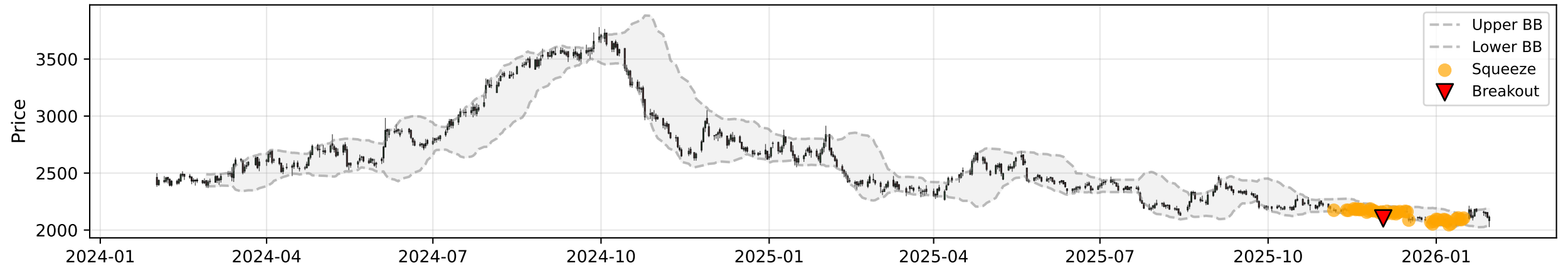
COLPAL.NS MACD (12, 26, 9)



COLPAL.NS - Volatility Squeeze Summary

BB Width:	0.0711
ATR:	50.5500
Total Signals:	41
Signal 1:	ATR Contraction at 2026-01-12 00:00:00+05:30 (Price: 2096.50)
Signal 2:	BB Squeeze + ATR Contraction at 2026-01-13 00:00:00+05:30 (Pr
Signal 3:	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 2092.30)
Signal 4:	BB Squeeze + ATR Contraction at 2026-01-15 00:00:00+05:30 (Pr
Signal 5:	BB Squeeze + ATR Contraction at 2026-01-16 00:00:00+05:30 (Pr

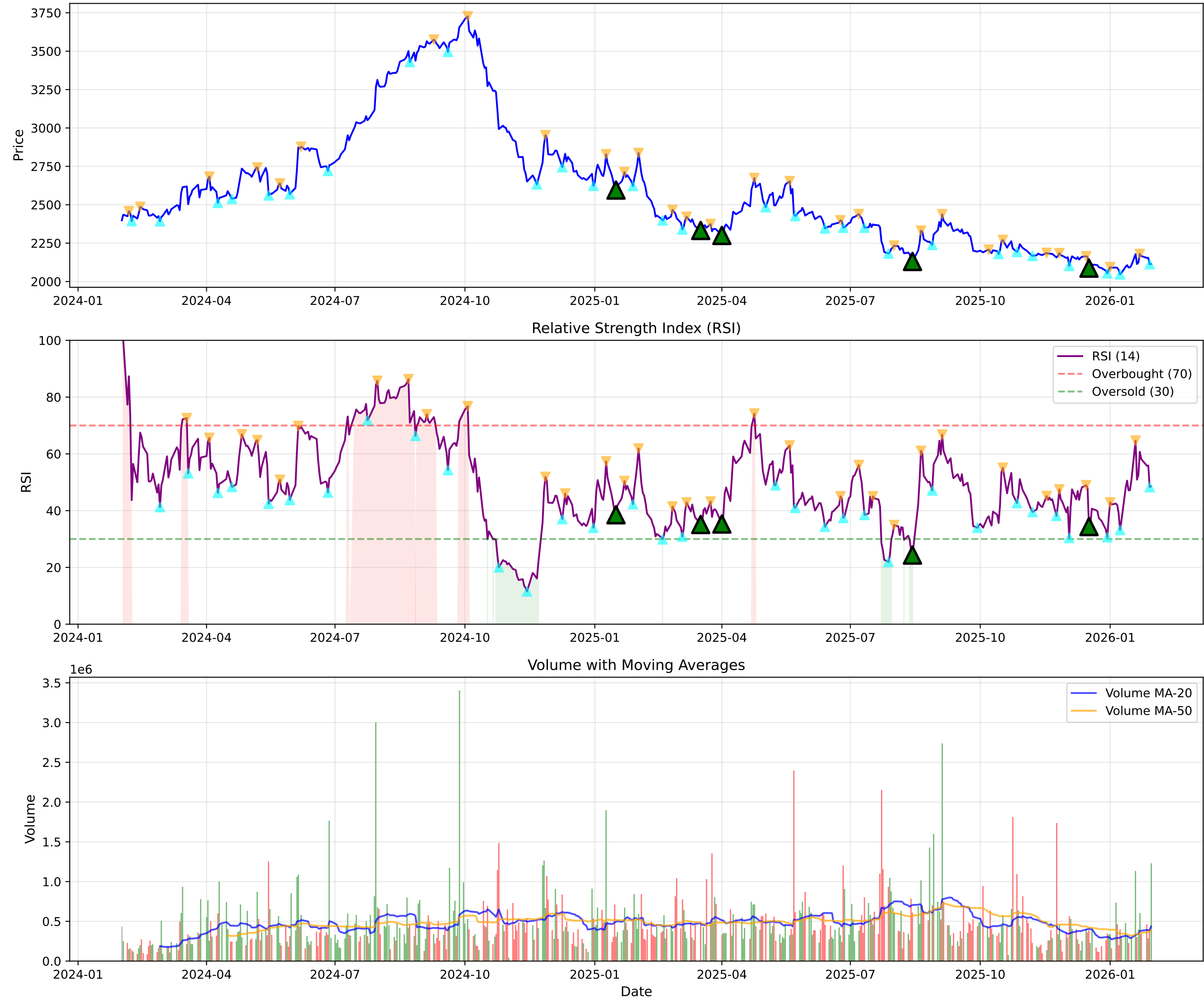
COLPAL.NS - Volatility Squeeze Analysis



COLPAL.NS - RSI-Volume Summary

Current RSI:	48.54
Current Volume:	1226901
Volume MA 20:	436397
Bullish Divergences:	5
Bearish Divergences:	0
Bullish Div 1:	Date: 2025-08-14 00:00:00+05:30, Price: 2130.95
Bullish Div 2:	Date: 2025-12-17 00:00:00+05:30, Price: 2087.40

COLPAL.NS RSI-Volume Divergence Analysis



COLPAL.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

41 Signals Detected

:

2025-12-30 [+]:

Selling Exhaustion (Bullish Div)

2026-01-05 [-]:

Climax Volume (Churning)

2026-01-06 [-]:

Distribution Day

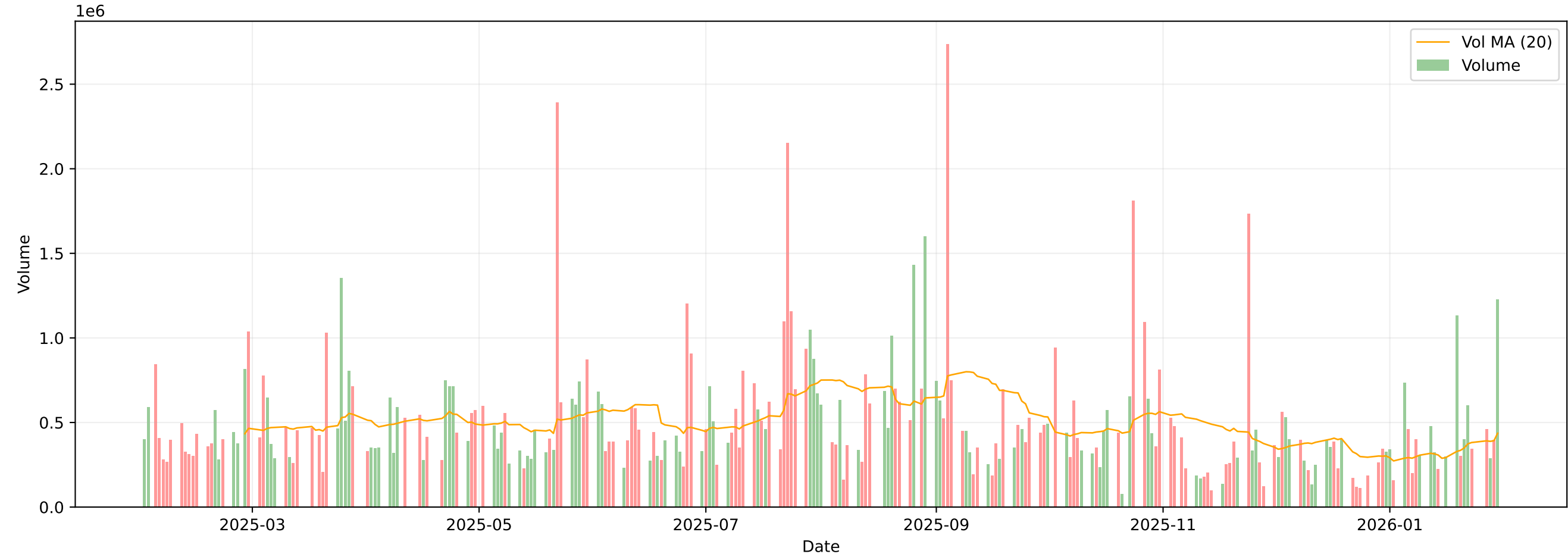
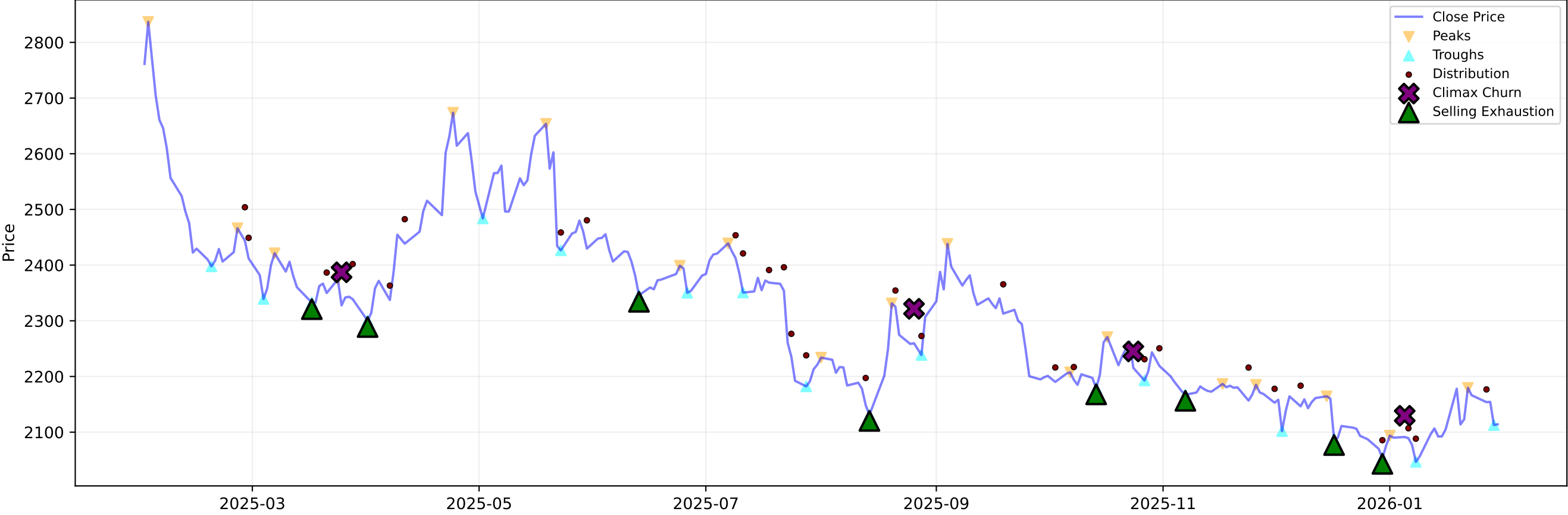
2026-01-08 [-]:

Distribution Day

2026-01-27 [-]:

Distribution Day

COLPAL.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	2202.11	2114.2	2025-12-15
1 Day	UPTREND (Buy)	2041.74	2114.2	2026-01-19
15 Min	DOWNTREND (Sell)	2126.77	2112.0	2026-01-30

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bullish	Strengthening	No Signal

COLPAL.NS - 1 Week (Candlestick + EMAs)



COLPAL.NS - 1 Day (Candlestick + EMAs)



COLPAL.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - COLPAL_main

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Colgate-Palmolive (India) Ltd. ⓘ

NSE:COLPAL | BSE:500830

Colgate-Palmolive Live Share Price Today, Share Analysis and Chart

■ ■ ■ Expensive Performer ⓘ

2114.201.50(0.07%)

↓ New 52W Low today

1.3M

NSE+BSE Volume

High volume today

NSE 30 Jan, 2026 3:31 PM (IST)

+

Watchlist

+

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TRADE STOCK

🔥 Rapid Results

Q3FY26 Quarterly Result Announced for Colgate-Palmolive (India) Ltd.

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Company Profile

Market Capitalization > High in industry	57,503.2	PE TTM > Below industry Median	43.3	PEG TTM > Negative PEG TTM	-4.7	Price to Book > High in industry
Institutional holding current Qtr % > High in industry	29	Revenue Growth Qtr YoY % > Low in industry	1.7	Operating Revenue growth TTM % > Negative Operating Revenue growth TTM %	-2.7	Net Profit Qtr Growth YoY % > Below industry Median
Net Profit TTM Growth % > Negative Net Profit TTM Growth %	-9.2	Operating Profit Margin Qtr % > High in industry	29.7	Operating Profit Margin TTM % > Market Leader	31.5	Piotroski Score > High in industry
Rel Perf vs Nifty50 quarter%	-4.1	Rel Perf vs Sector quarter%	-2.2	ROE Annual % >	24.2	

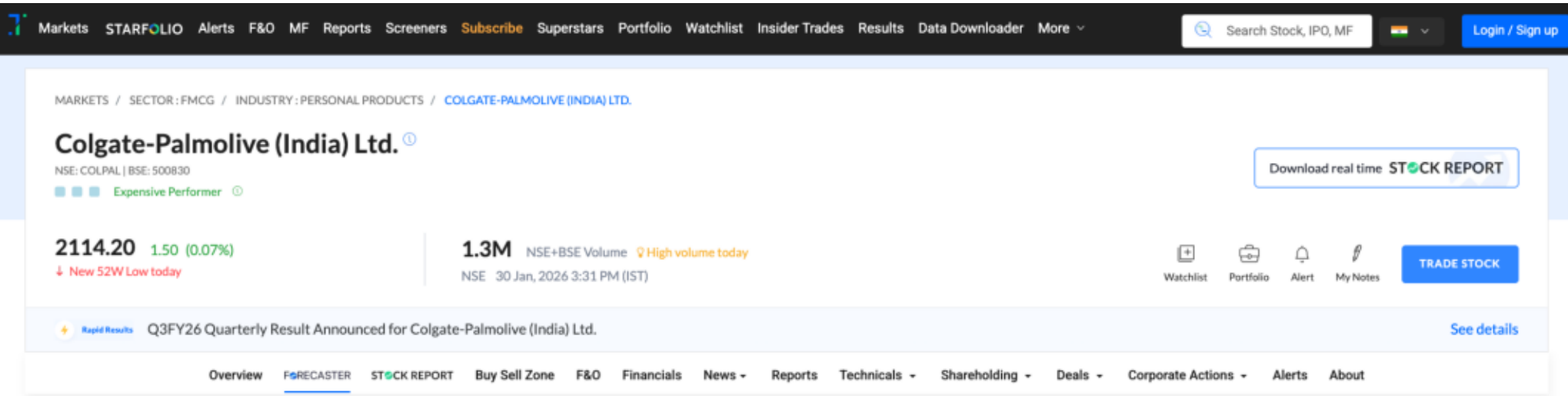
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Trendlyne Snapshot - COLPAL_forecaster



Colgate-Palmolive - COLPAL - stock price prediction, stock forecast, target price, analyst ratings from 28 analysts

Colgate-Palmolive has a share price target of Rs 2321, revenue growth forecast of -1.1%, and profit growth estimate of -6.7% for FY26, based on top 28 analyst calls.



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SAMPLE DATA BELOW

