

Based on the "Stock Detailed Analysis Report" provided for VEDL.NS, here is the positional trading analysis.

Note on Timeline: The report date indicates "2026-01-17". I am treating this analysis as if "today" is January 17, 2026, and the data provided is the current market reality.

Step 1: Audit the Data

- * **Data Present:**
 - * **Price Structure:** Daily (3-year), Weekly, and 15-min charts (Candlesticks & Line).
 - * **Trend Indicators:** EMAs (20, 50, 200), Supertrend, MACD, Bollinger Bands.
 - * **Momentum/Oscillators:** RSI (with divergence analysis), Relative Strength (RS) vs. Benchmark.
 - * **Fundamentals:** Long-term (4 years) and Short-term (6 quarters) growth metrics.
 - * **Volume:** Volume bars with moving averages and distribution/exhaustion signals.
 - * **Data Missing:**
 - * Detailed Option Chain data (useful for resistance levels but not mandatory for equity positional).
 - * Sector-wide breadth analysis (though RS vs. Metal Index is provided).
 - * **Confidence Level:** **High**. The report is comprehensive, covering technical structure, momentum, and fundamental health, allowing for a robust intermediate-term decision.
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Step 2: Analyze the Setup

- * **Price Structure & Trend:**
 - * **Status:** Parabolic **Uptrend**. The stock is currently priced at **682.70**. It is trading well above all key moving averages (EMA 20 @ 620, EMA 50 @ 575).
 - * The price is currently **above the Upper Bollinger Band** (676.12), indicating an extreme statistical extension (Page 8).
 - * The "Strong **Uptrend**" status is confirmed by the fanning of moving averages (Page 7).
- * **Momentum & Strength:**
 - * **RSI:** The RSI is at **82.33** (Page 16). For a positional trader, this is critically overbought. While momentum is strong, entering new long positions above RSI 80 significantly increases the risk of an immediate drawdown/mean reversion.
 - * **Relative Strength:** The stock has an RS Score of 60.1 but is a "Weakening Leader" (Page 4). However, the RS line vs. CNXMETAL (Page 5) has spiked recently, showing it is currently outperforming its sector.
 - * **MACD:** **Bullish** crossover with strengthening momentum (Page 12), supporting the current surge.
- * **Fundamental Divergence (Risk Factor):**
 - * While the price is making new highs, the **Short-term Fundamental Analysis (Page 3)** is concerning. Net Income is down **-8.56%** recently, and EPS is down **-19.27%** QoQ.
 - * This creates a divergence where price is expanding while earnings quality is contracting. This often leads to sharp corrections once the technical momentum fades.
- * **Support Confluence:**
 - * There is a strong cluster of support forming around the **620-626** level.
 - * EMA 20: 620.38
 - * Supertrend Support: 626.26
 - * Analyst Price Target: 621 (Page 22 - suggesting the stock is currently overvalued by analyst standards).

Step 3: Formulate the Recommendation

Decision: NO (Do not enter at Current Market Price).

Rationale:

While the trend is undeniably bullish, the risk-reward ratio at 682 is poor for a 1-4 month hold. The stock is extended 10% above its 20-day mean, the RSI is over 80, and the price is piercing the upper Bollinger Band. Additionally, the deterioration in quarterly EPS suggests this rally may be driven by liquidity/speculation rather than current earnings growth. Chasing a vertical move here exposes you to a likely "snap-back" correction.

Recommendation: Wait for a mean reversion pullback to the "Value Zone" before entering.

Conditional Plan (Buy Limit Setup):

- * **Condition to Buy:** Wait for a pullback to the 20-day EMA or a retest of the Supertrend support. Watch for a bullish reversal candle (Hammer or Doji) in the **625-635** zone.
- * **Entry Price:** **INR 628 - INR 635** (Buying near the confluence of EMA 20 and Supertrend).
- * ****Stop Loss:**** **INR 590** (Daily Closing Basis).
 - * **Risk Rationale:** This places the stop below the psychological 600 level and approaches the 50-day EMA (575), giving the trade room to breathe during volatility.
- * ****Take Profit:**** **INR 715 - INR 730** (approx. 15% upside from entry).
 - * **Target Rationale:** This anticipates a continuation of the parabolic trend leg after the stock cools off from the current overbought conditions.

News & Analyst Targets

Research Note: Vedanta Limited (VEDL)

Date: January 17, 2026

Analyst Note: The following is a summary of the latest developments, brokerage actions, and market sentiment surrounding Vedanta Limited for the week ending Jan 17, 2026.

1) Latest News for VEDL This Week

The week of January 12-17, 2026, has been pivotal for Vedanta Limited, dominated by major corporate restructuring milestones and institutional activity.

- * **NCLT Approval for Demerger:** The most significant headline is the **National Company Law Tribunal (NCLT)** giving its final approval for the company's demerger scheme. On January 9, 2026, the Mumbai bench approved the scheme involving subsidiaries like Talwandi Sabo Power Ltd (TSPL), clearing the path for the creation of independent, pure-play listed entities (Aluminium, Oil & Gas, Power, Steel, etc.). This is seen as a massive value-unlocking event.
- * **Record Stock Highs:** Reacting to the demerger progress and brokerage upgrades, VEDL shares hit a new **all-time high** this week, crossing the **INR 679** mark.
- * **LIC Stake Reduction:** On January 16, 2026, disclosures revealed that the **Life Insurance Corporation of India (LIC)** reduced its stake in Vedanta from 6.89% to **4.88%**. The sale of approximately 7.85 crore shares was conducted via open market transactions over a period ending Jan 14, 2026. This is a significant regulatory disclosure, though the market absorbed the supply well due to high demand.
- * **Delhi High Court Notice:** Earlier in the week/late last week, news emerged that the Delhi High Court issued a notice to the government regarding the extension of the profit-sharing contract for the Barmer oil block (Rajasthan), maintaining a "status quo" which provided some relief to the company regarding its oil & gas operations.

2) Brokerage Upgrades & Downgrades

The analyst community has responded aggressively to the demerger news with significant price target upgrades this week.

- * **Kotak Institutional Equities (Upgrade):** On Jan 16, Kotak raised its target price drastically to **INR 965** (from

~INR 650), maintaining a **BUY** rating. They cited the demerger as a key trigger for value unlocking and highlighted the strong commodity cycle.

* **Nuvama Institutional Equities (Upgrade):** On Jan 14, Nuvama raised its target to **INR 806** (up from INR 686). They maintained a **BUY** rating, projecting a 20% CAGR in EBITDA through FY28, driven by the demerger and operational efficiencies.

* **Motilal Oswal (Update):** In a note earlier in January (Jan 8), they maintained a positive stance with a fundamental target range of **INR 565-INR 686**, largely pricing in the commodity cycle and deleveraging efforts.

3) Indirect News & Impacting Factors

* **Commodity Supercycle (Silver & Aluminum):** A major tailwind for Vedanta this week has been the surge in global commodity prices. Specifically, **Silver** prices hitting record highs directly benefits Vedanta's subsidiary **Hindustan Zinc**, where it holds a majority stake. Aluminum prices have also remained robust, improving margins for its largest segment.

* **Debt & Deleveraging:** The demerger is viewed by the market not just as an operational split but as a financial strategy to manage and service the parent group's (Vedanta Resources) debt obligations more effectively. The successful bond restructuring conclusion mentioned in recent weeks has pushed immediate debt maturities to April 2026, alleviating near-term bankruptcy risks.

4) Analyst Price Targets (Markdown Table)

The following table summarizes the latest targets released or reiterated by major brokerages in January 2026.

Brokerage Firm	Rating	Old Target	**New Target**	Date of Note	Key Rationale
:--- :--- :--- :--- :--- :---					
Kotak Inst. Equities	BUY	INR 650	**INR 965**	Jan 16, 2026	Demerger value unlocking; strong metal prices.
Nuvama Equities	BUY	INR 686	**INR 806**	Jan 14, 2026	20% EBITDA CAGR; Deleveraging; pure-play listing.
Motilal Oswal	BUY	N/A	**INR 686***	Jan 08, 2026	Favorable commodity cycle; operational scale.
CLSA	**Outperform**	INR 520	**INR 580**	Nov 2025	Capacity expansion projects; undervalued vs peers.

Note: Motilal Oswal provided a fundamental valuation range with a high-end case of INR 686.

***Disclaimer:** This research summary is for informational purposes only and does not constitute financial advice. Please consult with your financial advisor before making investment decisions.*

Stock Detailed Analysis Report

VEDL.NS

Current Price: ₹682.70

Generated: 2026-01-17 17:49

VEDL.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	6.30%	4.74%
Net Income	No	Yes	253.57%	-7.28%
ROE	Yes	Yes	183.62%	10.82%
EPS	No	Yes	241.24%	-8.42%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-5.92%	1.62%
Net Income	No	-8.56%	-2.04%
ROE	No	-21.66%	-21.66%
EPS	No	-19.27%	-1.71%

VEDL.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXMETAL
Sector:	Metal
Classification:	Weakening Leader
RS Score:	60.1/100
:	

== RS RATIOS ==:

1M RS:	1.072 [Leader]
3M RS:	1.256 [Strong]
6M RS:	1.288 [Strong]
1Y RS:	1.211 [Strong]
:	

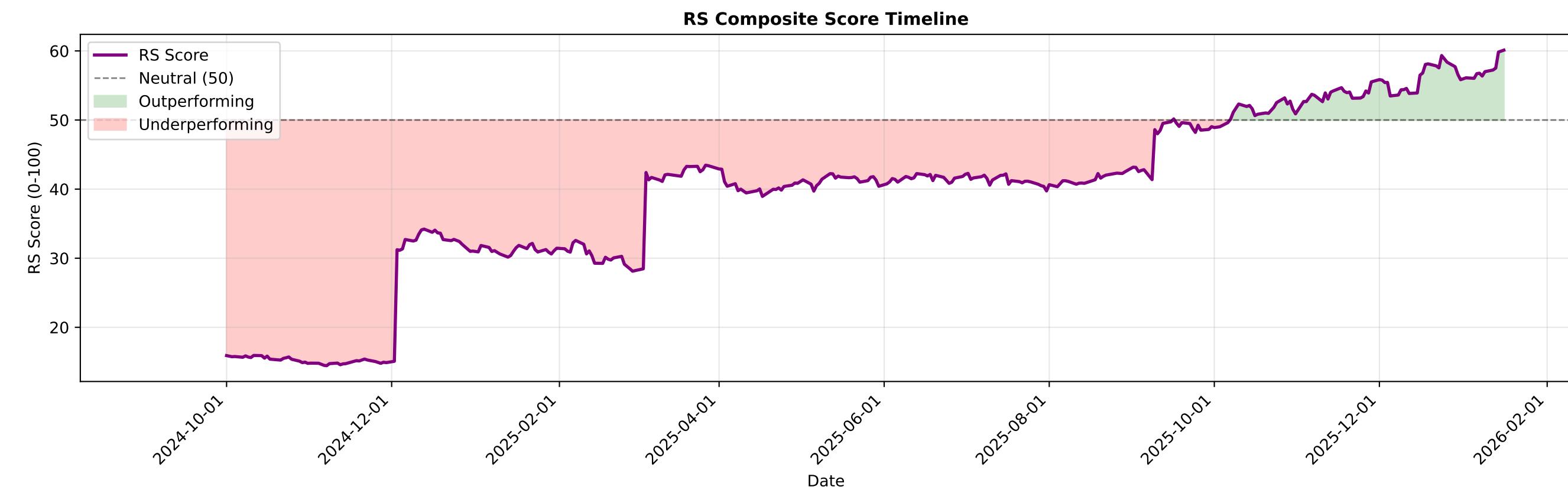
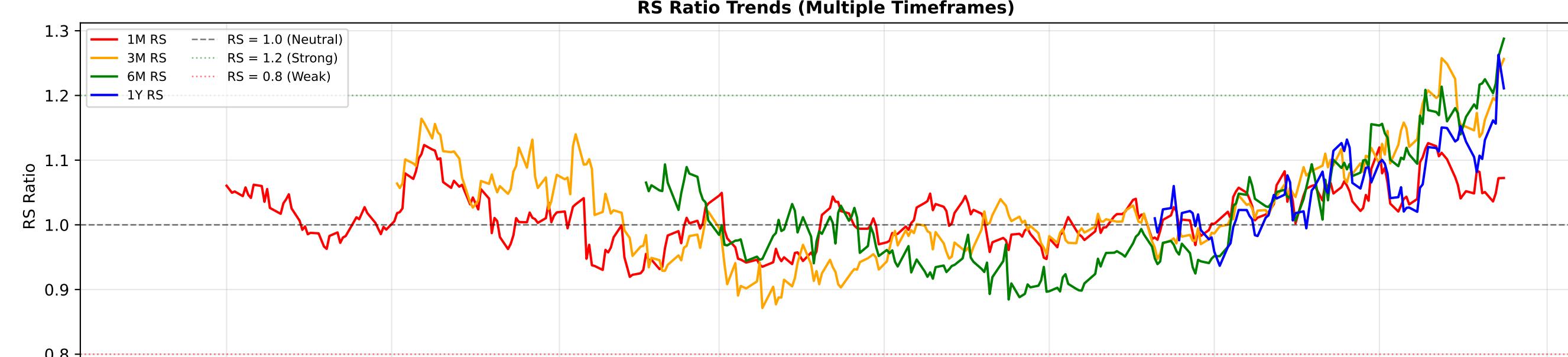
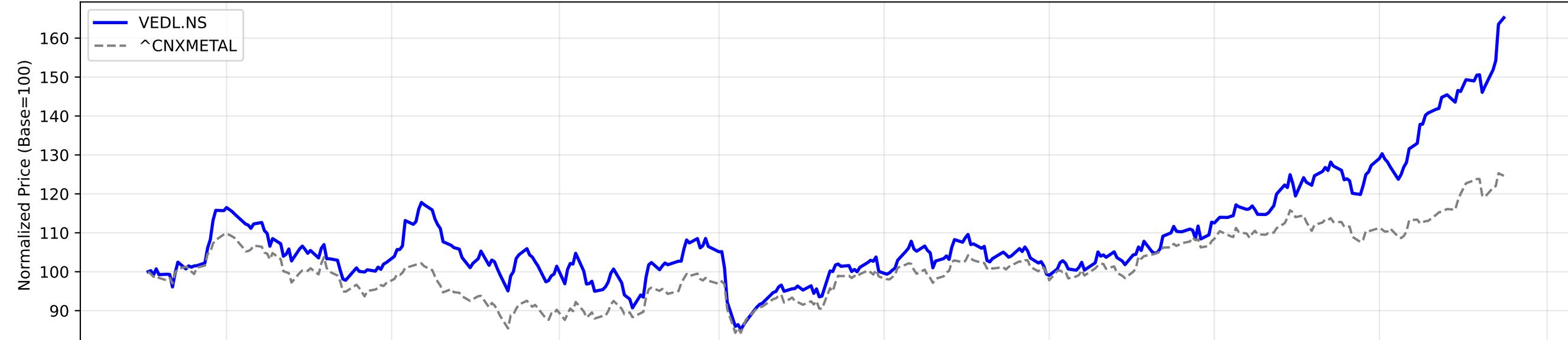
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

X Emerging RS:	Not accelerating
X Medium-term Lagging:	Not lagging
X Performance Improving:	Not improving

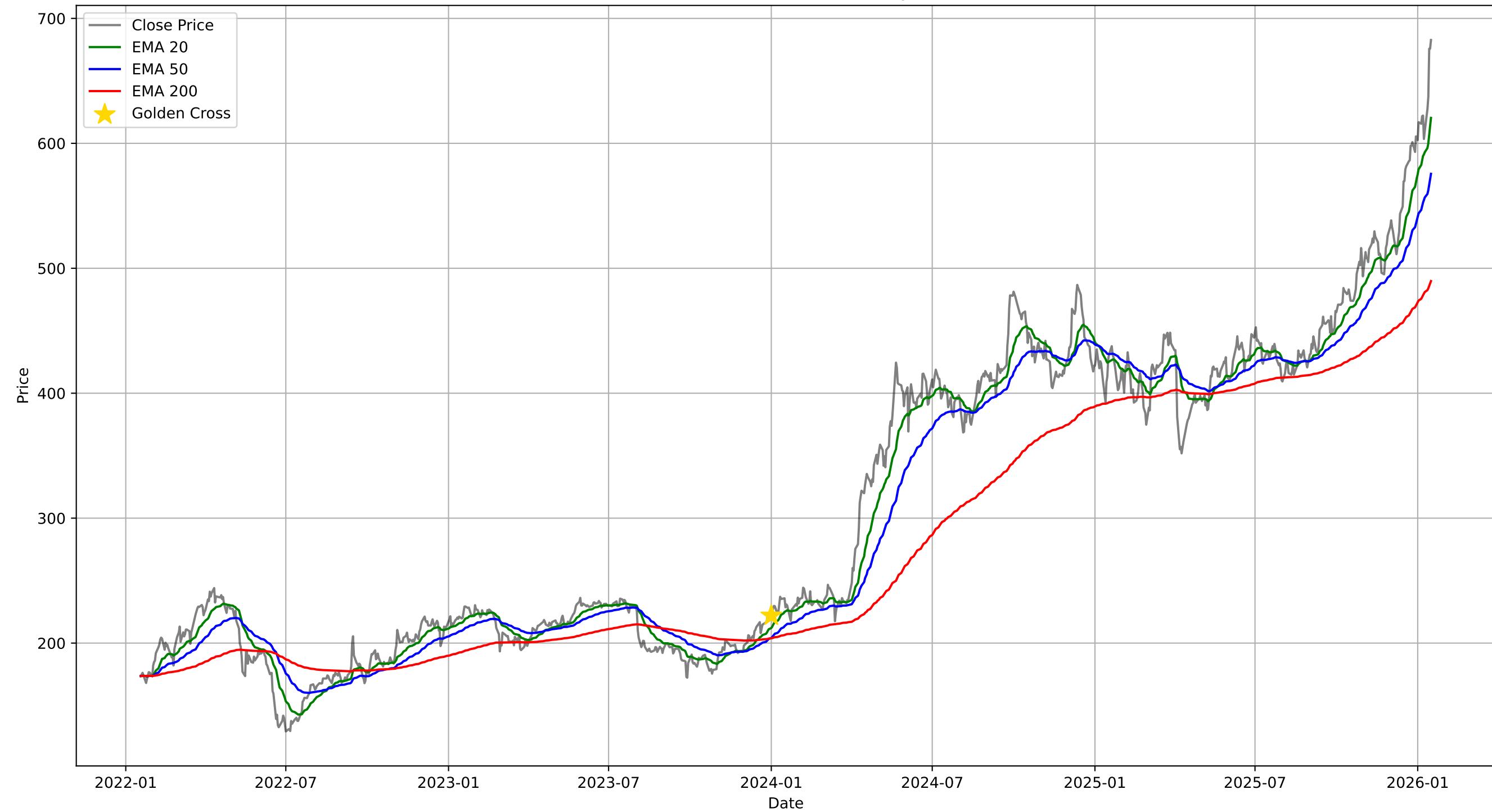
Relative Strength Analysis: VEDL.NS vs ^CNXMETAL
Classification: Weakening Leader
Price Performance Comparison (Normalized)



VEDL.NS - EMA Crossover Summary

EMA 20:	620.38
EMA 50:	575.59
EMA 200:	489.74
Trend Status:	Strong Uptrend
Golden Cross Date:	2024-01-01 00:00:00+05:30
Golden Cross Price:	222.01

VEDL.NS EMA Crossover Analysis



VEDL.NS - Bollinger Bands Summary

Current Price:	682.70
Upper Band:	676.12
Middle Band (SMA 20):	618.18
Lower Band:	560.24
%B:	1.0568
Band Width:	0.1875
Status:	Above Upper Band
Signal:	None

VEDL.NS Bollinger Bands (20, 2) Analysis



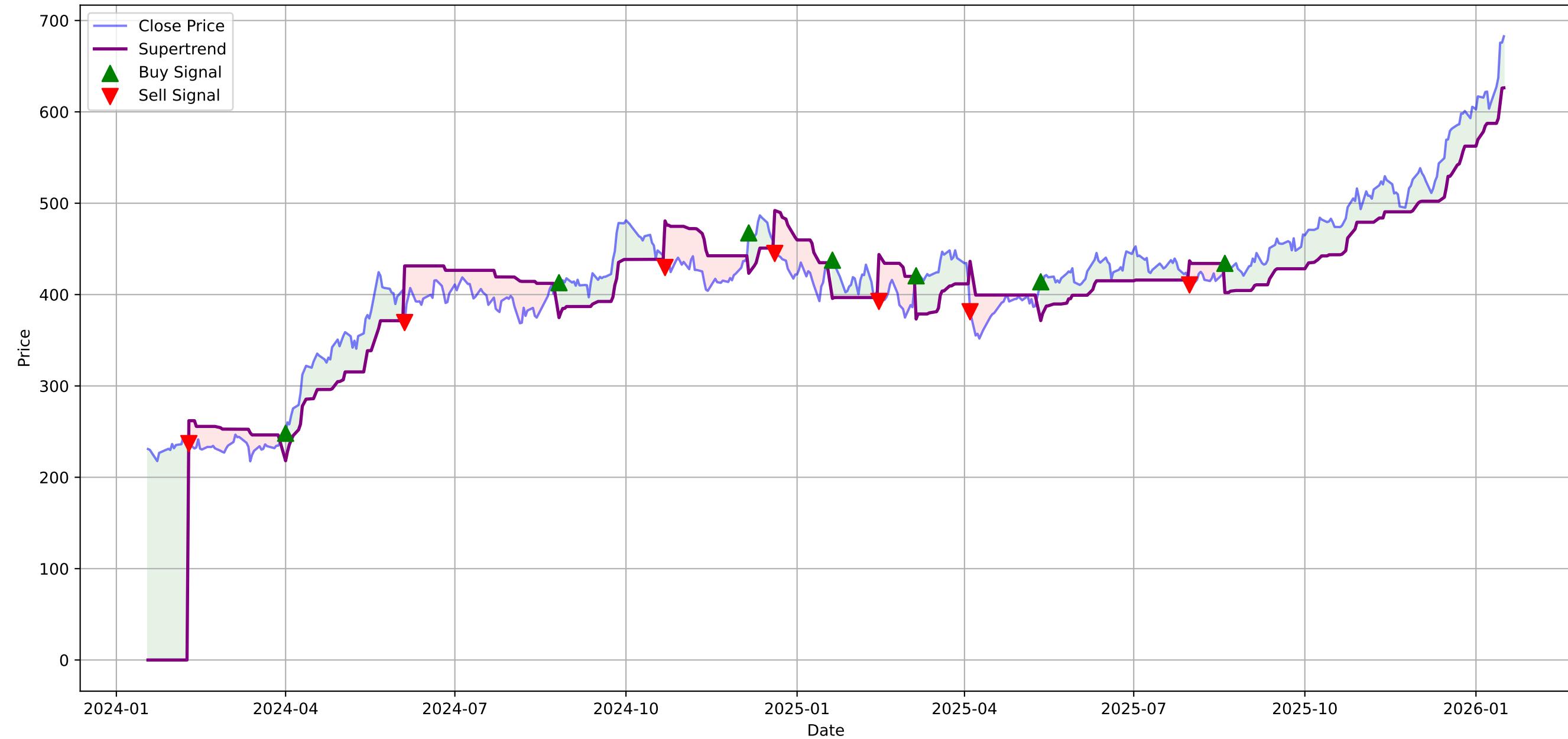
VEDL.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 626.26

Signal Identified On: 2025-08-19

Supertrend Analysis for VEDL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



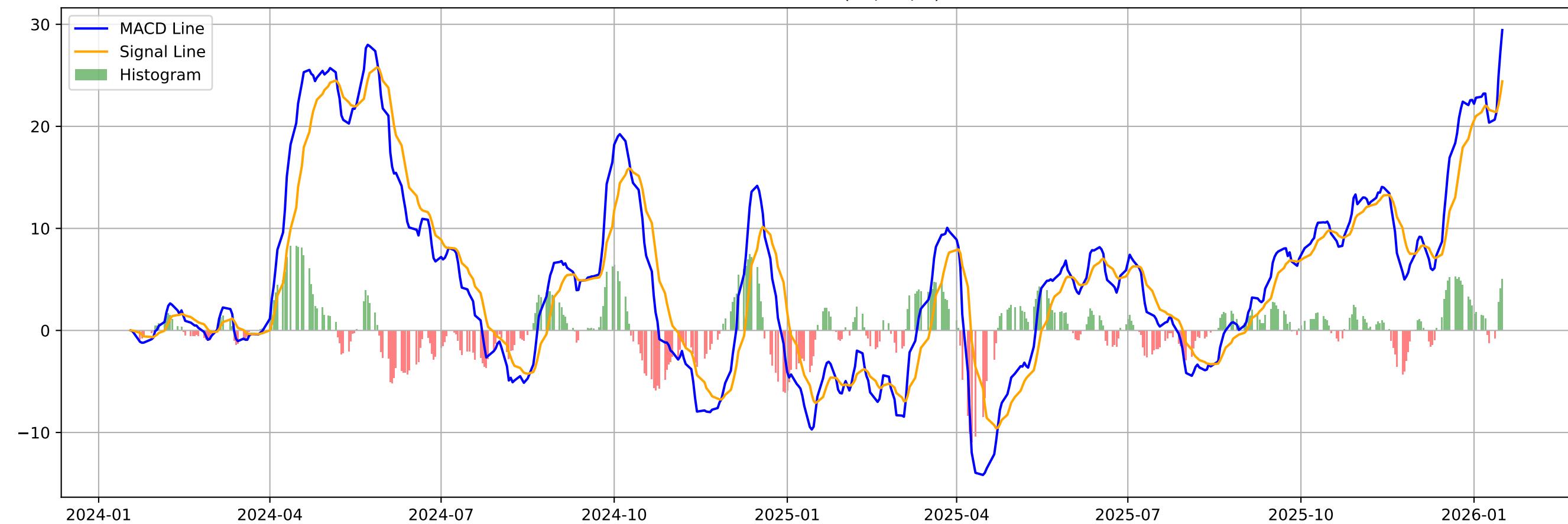
VEDL.NS - MACD Summary

MACD Line:	29.43
Signal Line:	24.41
Histogram:	5.02
Trend:	Bullish
Momentum:	Strengthening
Signal:	None

VEDL.NS Price



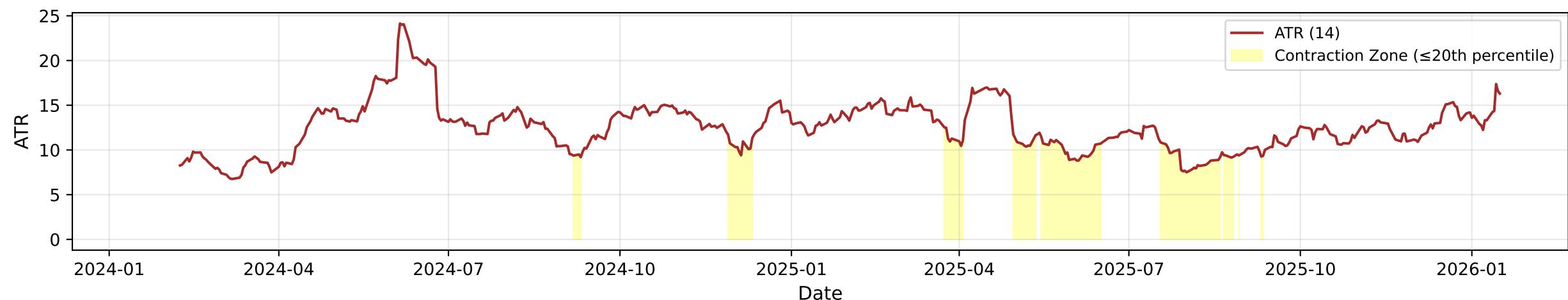
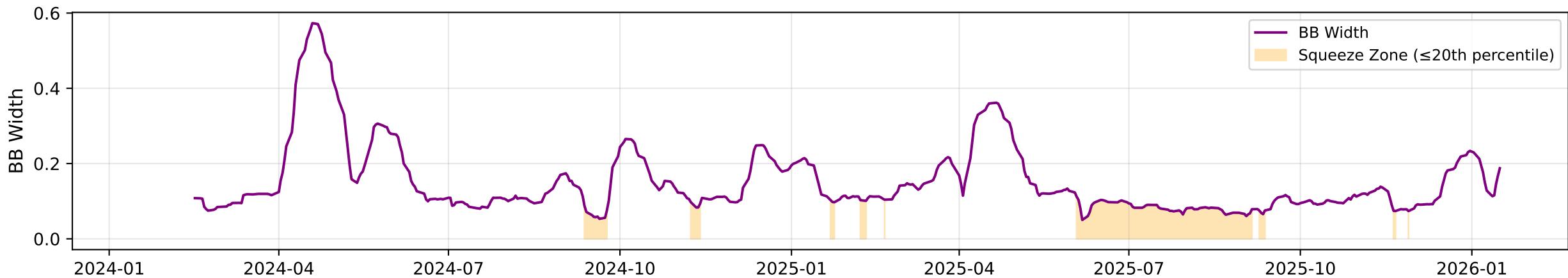
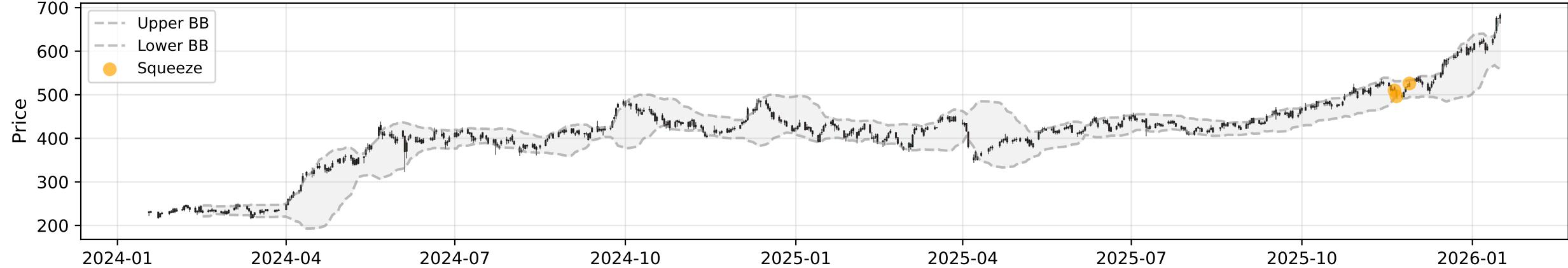
VEDL.NS MACD (12, 26, 9)



VEDL.NS - Volatility Squeeze Summary

BB Width:	0.1875
ATR:	16.3036
Total Signals:	3
Signal 1:	BB Squeeze at 2025-11-20 00:00:00+05:30 (Price: 509.75)
Signal 2:	BB Squeeze at 2025-11-21 00:00:00+05:30 (Price: 496.40)
Signal 3:	BB Squeeze at 2025-11-28 00:00:00+05:30 (Price: 526.00)

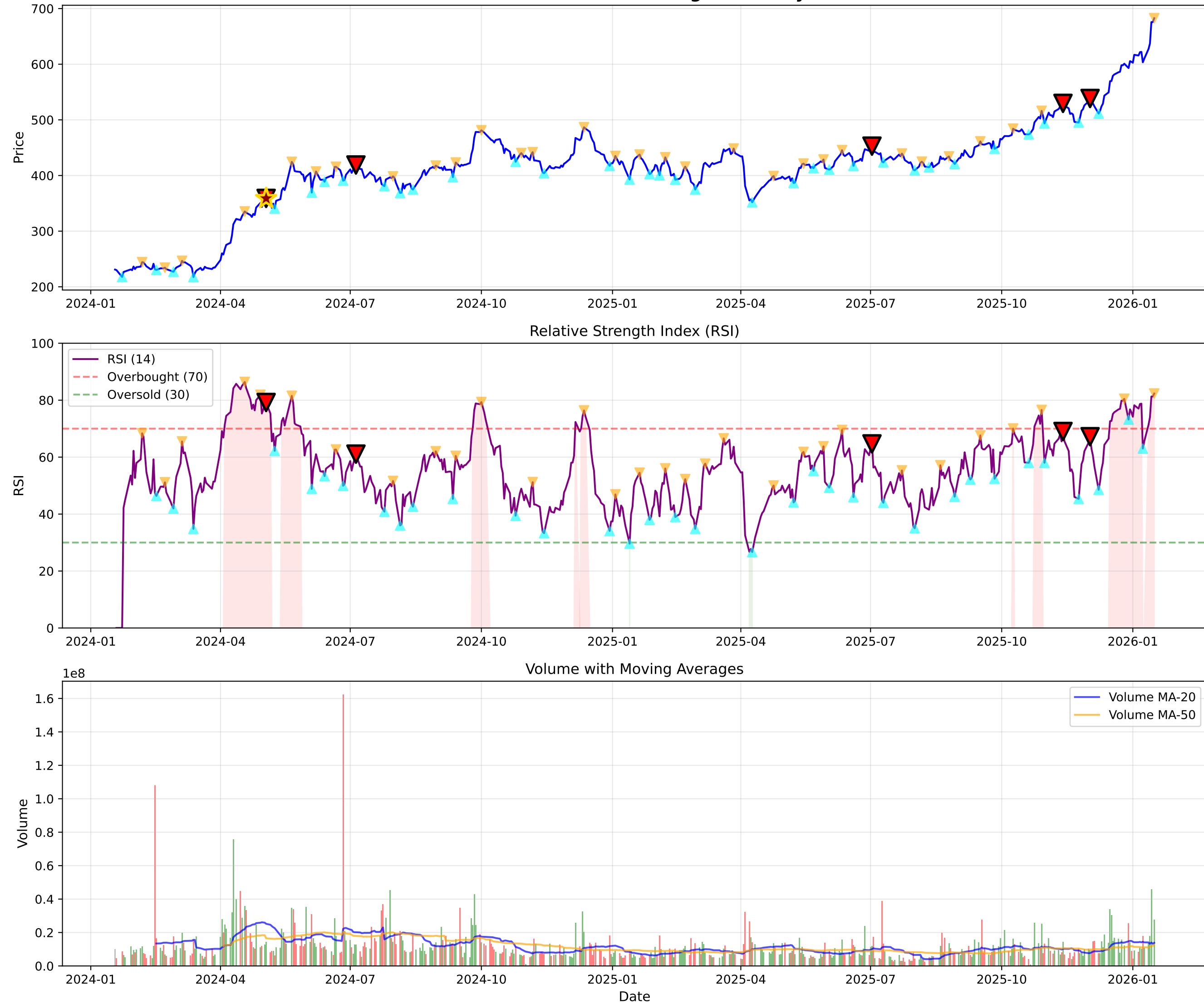
VEDL.NS - Volatility Squeeze Analysis



VEDL.NS - RSI-Volume Summary

Current RSI:	82.33
Current Volume:	27743749
Volume MA 20:	13851224
Bullish Divergences:	0
Bearish Divergences:	5
Bearish Div 1:	Date: 2025-11-13 00:00:00+05:30, Price: 529.60
Bearish Div 2:	Date: 2025-12-02 00:00:00+05:30, Price: 538.40

VEDL.NS RSI-Volume Divergence Analysis



VEDL.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

106 Signals Detected

:

2025-12-02 [+]:

Buying Exhaustion (Bearish Div)

2025-12-03 [-]:

Distribution Day

2025-12-04 [-]:

Distribution Day

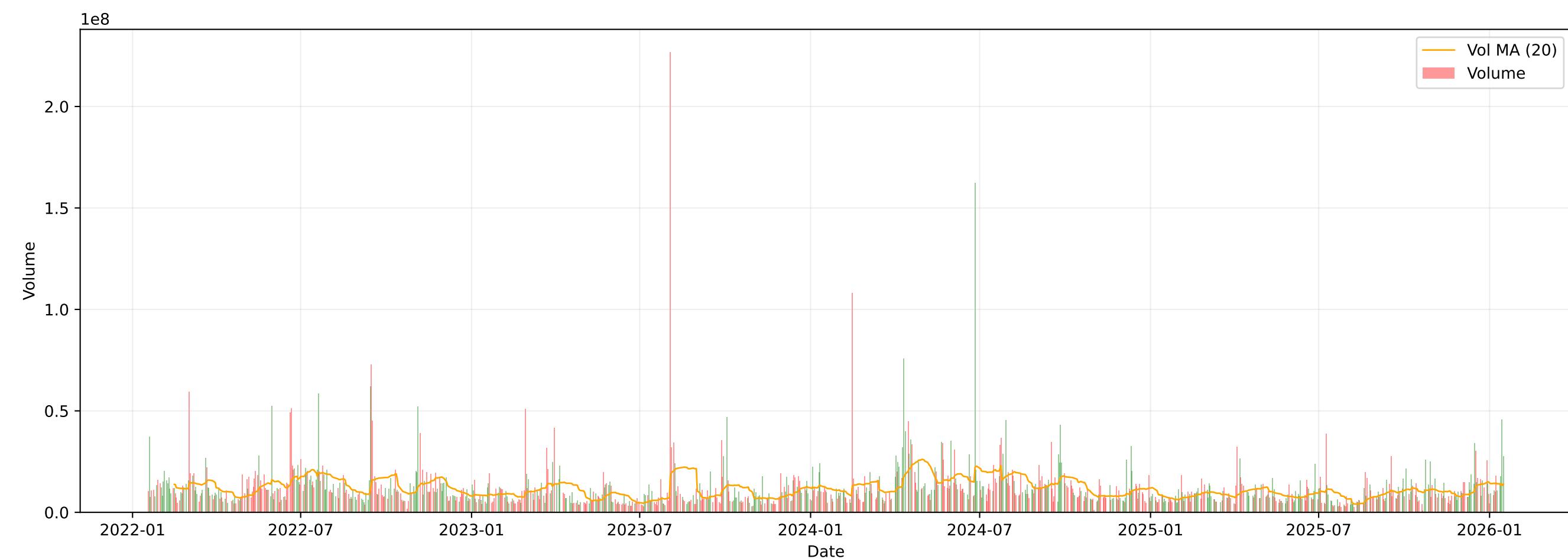
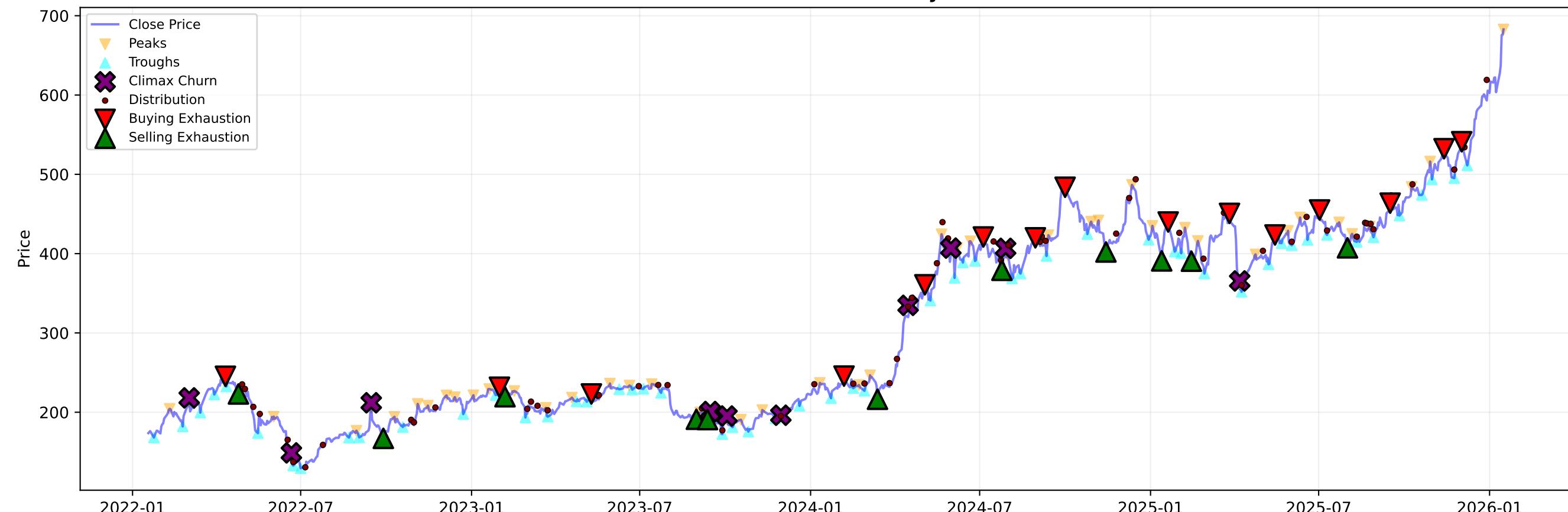
2025-12-05 [-]:

Distribution Day

2025-12-29 [-]:

Distribution Day

VEDL.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	570.7	682.7	2025-06-23
1 Day	UPTREND (Buy)	626.26	682.7	2025-08-19
15 Min	UPTREND (Buy)	672.7	681.45	2026-01-14

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bullish	Strengthening	No Signal
15 Min	Bearish	Weakening	No Signal

VEDL.NS - 1 Week (Candlestick + EMAs)



VEDL.NS - 1 Day (Candlestick + EMAs)



VEDL.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - VEDL_main

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Vedanta Ltd. [①](#)

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↑ New 52W High today NSE 16 Jan, 2026 3:31 PM (IST)

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INSIGHT Vedanta is overvalued at current PE, but undervalued on future earnings estim...

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Vedanta has a share price target of Rs 621, revenue growth forecast of 7.1%, and profit growth estimate of 20.0% for FY26, based on top 13 analyst calls.

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