

# Stock Analysis Report

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## Strategic Trading Analysis

Based on the detailed analysis of the "VEDL.NS" report provided (generated date: 2026-02-14), here is the assessment.

### Step 1: Audit the Data

- **Data Present:**
  - **Price Structure:** Daily charts (3-year), Candlestick classification.
  - **Trend Indicators:** EMA (20, 50, 200), Supertrend (Daily & Multi-timeframe), MACD.
  - **Volatility/Momentum:** Bollinger Bands, RSI, Volatility Squeeze analysis.
  - **Volume Analysis:** Distribution/Accumulation days, Volume Moving Averages.
  - **Fundamentals:** Snapshot of Revenue/EPS growth, Analyst estimates, Trendlyne scores.
  - **Relative Strength:** Comparison against <sup>^</sup>CNXMETAL.
- **Data Missing:**
  - **Detailed Weekly/Monthly Charts:** While summaries exist, the visual chart for weekly price action (crucial for verifying the primary trend support) is small/combined.
  - **Fibonacci Retracements:** No explicit Fibonacci levels to identify algorithmic support zones during this pullback.
- **Confidence Level: High.** The technical report is exhaustive. The conflict between the long-term uptrend and short-term breakdown is clearly visible, allowing for a decisive analysis.

### Step 2: Analyze the Setup

#### Trend & Structure:

- **Long-Term: Bullish.** The stock is well above the 200 EMA (522) and the Weekly Supertrend is in a "Buy" state.
- **Intermediate-Term (The Concern):** The structure has shifted to **Bearish**. The stock has broken below the 20 EMA (677) and the Daily Supertrend triggered a "Sell" signal on Jan 30, 2026.
- **Support Check:** The price (673.65) is drifting down toward the 50 EMA (634.55). This is the next logical area of defense.

#### Momentum & Volume:

- **MACD:** Clearly **Bearish**. The histogram is expanding negatively (-4.69), and momentum is classified as "Strengthening" to the downside.
- **RSI:** Neutral/Weak (51.43). It has cooled off from overbought levels but has not yet hit oversold territory (30), suggesting there is room for further downside.
- **Volume:** Highly concerning. The volume analysis shows a cluster of **5 Distribution Days** (institutional selling) recently (Jan/Feb 2026). This suggests smart money is lightening positions, not adding.

#### Confluence:

- There is a lack of bullish confluence at the current price (673). The stock is in "No Man's Land" between the 20 EMA resistance and the 50 EMA support.
- Bollinger Bands indicate the price is in the "Lower Half" with a Sell signal triggered in mid-January.

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## Step 3: Formulate the Recommendation

**Should you enter this stock now? NO.**

**Reasoning:** While the long-term story remains intact (Analyst target INR 781), the intermediate trend is currently correcting. Buying now is "catching a falling knife" in the face of a Supertrend Sell signal, bearish MACD momentum, and recent distribution volume. The probability of a 5-15% upside is low until the stock finds a floor at the 50 EMA or reclaims short-term momentum.

### Conditional Plan (The "Pullback & Reclaim" Strategy):

You should wait for the correction to stabilize. We need the Daily timeframe to align back with the bullish Weekly timeframe.

- **Condition to Buy:** The stock must prove it has finished correcting by **Closing above the Daily 20 EMA**. This invalidates the immediate downtrend pressure.
- **Entry Price: INR 680 - INR 682** (Limit order only after a daily close above INR 678).
- **Stop Loss: INR 630** (Hard stop. This is just below the 50 EMA and the Lower Bollinger Band. If it loses this level, the intermediate trend is fully broken).
- **Take Profit: INR 765 - INR 780** (Revisiting recent highs and the Analyst Target).

*Alternative Aggressive Entry:* If the stock drops further and touches **INR 635** (50 EMA support), you may take a high-risk bounce trade with a tight stop at INR 625, but the probability is lower than the trend-reclaim setup above.

## Candlestick Classification Analysis

Based on the **Candlestick Classification System** outlined in the report (Pages 20 and 21), here is my analysis as a seasoned Price Action Trader.

### 1. Current Classification Analysis

- **Latest Signal: No Control (0)**
- **10-Day Trend Score: 0.30** (Weak **Bullish**/Neutral)
- **Price Context:** The stock is currently trading at **INR 673.65**, appearing to be in a pullback phase following a significant rally.

**Interpretation of "No Control":** According to the algorithm provided, a "No Control" signal implies the current daily candle has a **small body (<0.5 ATR)**, likely with long wicks relative to the body size. This indicates **indecision**. After a period of volatility, the market has entered a compression phase where neither buyers nor sellers possess the conviction to push the price significantly away from the open.

### 2. Visual Chart Analysis (Page 21)

Looking at the *VEDL.NS - Candlestick Classification* chart, a clear narrative unfolds:

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- **The Setup (The Rally):** Throughout January and early February 2026 (based on chart dates), we see a cluster of **Buyer Control (Light Green)** and occasional **Buyer Strong Control (Dark Green)** candles. The volume was supportive, driving the price from ~550 to ~750.
- **The Reversal Event (The Shift):** At the absolute peak (near INR 770-INR 780), there is a distinct change in character. We see a **Seller Strong Control (Dark Red)** candle.
  - *Algorithm Check:* This candle likely had a Large Body (>1.5 ATR), closed near the low (Close Position Adjustment), and crucially, coincided with the **highest volume spike** on the right side of the chart (Volume Multiplier > 1.3x). This signifies institutional distribution/profit-taking.
- **The Current State (The Aftermath):** Following that violent rejection, the candles have turned mostly **Grey (No Control)** or small Red/Green. The large red volume bars have overshadowed the recent buy volume. The price has drifted down from the highs and is now consolidating.

## 3. Decoding the Trend Score (0.30)

The 10-day average score of **0.30** is critical.\* A score of 0.30 is barely above zero.\* It tells us that while the *residual* trend is technically positive (mathematically), the **momentum has completely evaporated**.\* We have moved from a high-score environment (Strong **Uptrend**) to a near-zero score environment. In candlestick terms, this is often a transition phase from "Trend" to "Range" or "Reversal."

## 4. Prediction & Trade Plan

**Verdict:** Short-Term **Bearish** to Neutral

The "No Control" classification usually resolves in the direction of the immediate preceding impulse. In this case, the immediate impulse was the sharp drop (Seller Strong Control) from the highs.

- **The Trap:** The current "No Control" phase represents a lack of buying interest at these levels. Retail traders are hesitant, and institutions have already unloaded (indicated by the previous volume spike).
- **Future Price Movement:**
  - **Downside (Most Likely):** Expect the price to drift lower to test the moving average supports (seen on other pages as EMA 50 around 634). The market needs to find a price level where "Buyer Strong Control" returns (large green candle + volume). Until then, the path of least resistance is down or sideways.
  - **Upside (Least Likely):** For a bullish reversal, we would need to see a "Buyer Strong Control" (+2) candle break above the high of the recent consolidation (~INR 700). Without a volume spike accompanying a wide-range green bar, any move up is likely a "bull trap."

**Trader's Note:** The chart shows a classic "**Climax Top**". The big red candle was the exhaustion of the move. The current grey candles are simply the market catching its breath before deciding on the next leg, which statistically favors a deeper correction to "reset" the ATR and attract value buyers.

**Watch Level:** If a daily close generates a **Seller Control (-1)** or **Seller Strong Control (-2)** signal below INR 670, expect an accelerated move toward INR 630.

## News & Analyst Targets

**Date:** February 14, 2026 **Subject:** Stock Research Update - Vedanta Limited (VEDL)

As requested, here is the research update for Vedanta Limited (VEDL) for the week ending February 14,

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2026.

## 1) Latest News for VEDL This Week (Feb 8 - Feb 14, 2026)

The stock has witnessed significant volatility this week, driven by a mix of strong operational updates and external research concerns.

- **Volatility & "Viceroy" Report Impact:** VEDL shares faced selling pressure this week (notably on Feb 5 and Feb 13), following a report by **Viceroy Research**. The report raised concerns regarding the group's corporate structure, leverage, and inter-company financial linkages. Despite strong earnings, this has led to increased caution among institutional investors.
- **India Energy Week Participation (Feb 10):** Chairman Anil Agarwal met with Prime Minister Narendra Modi at India Energy Week 2026. The discussions focused on India's national energy priorities, with Vedanta reiterating its commitment to domestic oil & gas production and critical minerals.
- **Gas Discovery (Cairn Oil & Gas):** The company's oil & gas division, Cairn, announced a significant gas discovery at its appraisal well **Ambe-2A** on the Indian West Coast, potentially boosting future reserve estimates.
- **Record Q3 FY26 Performance Highlights:** While the results were released late Jan, the market is still digesting the **highest-ever EBITDA of INR 15,171 Cr** (up 34% YoY) and **PAT of INR 7,807 Cr** (up 60% YoY) reported for Q3 FY26.

## 2) Brokerage Upgrades & Downgrades

- **MarketsMojo: Downgraded** VEDL from *Buy* to **Hold** on **Feb 09, 2026**, citing near-term volatility despite the stock's high Mojo Score.
- **Geojit BNP Paribas:** Initiated/Maintained a **Hold** rating on **Feb 11, 2026**, with a target that implies limited immediate upside from current levels given the recent rally.

## 3) Other News Impacting VEDL

- **Demerger Timeline Extended:** The highly anticipated demerger of VEDL into six independent listed entities (Aluminium, Oil & Gas, Power, Steel, etc.) has been formally pushed to **March 31, 2026**. The company is in the final stages of regulatory approvals, with the NCLT having cleared the scheme in Dec 2025.
- **Debt Reduction:** Parent company **Vedanta Resources** continues its deleveraging drive, having reduced debt by ~\$4.7 billion over the last two years. The Net Debt/EBITDA ratio for Vedanta Ltd has improved to **1.37x** (as of Q2 FY26), providing some comfort against the concerns raised by short-sellers.
- **Dividend Yield:** The stock continues to be a high-dividend play. Following the INR 16/share interim dividend declared earlier in FY26, the yield remains attractive (approx. 3.4% - 10% depending on entry price and cumulative payouts for the year).

## 4) Analyst Price Targets (Latest Available - Jan/Feb 2026)

Brokerage / Research House	Rating	Target Price (INR )	Report Date
Geojit BNP Paribas	Hold	791	Feb 11, 2026
ICICI Direct	Buy	785	Jan 30, 2026
Nuvama	Buy	686	Jan 2026
Motilal Oswal	Neutral	565 - 686	Jan 08, 2026

*Note: The stock is currently trading in the INR 670 - INR 700 range. The "Viceroy" report has caused a divergence in sentiment, with some domestic brokers maintaining bullish targets based on the demerger*

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*value unlocking, while others have turned cautious.*

# Stock Detailed Analysis Report

**VEDL.NS**

Current Price: ₹673.65

Generated: 2026-02-14 09:58

# VEDL.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	6.30%	4.74%
Net Income	No	Yes	253.57%	-7.28%
ROE	Yes	Yes	183.62%	10.82%
EPS	No	Yes	241.24%	-8.42%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-38.61%	9.54%
Net Income	Yes	79.28%	12.61%
ROE	No	-21.66%	-21.66%
EPS	Yes	79.39%	25.32%



# VEDL.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXMETAL
Sector:	Metal
Classification:	<b>Weakening Leader</b>
RS Score:	55.3/100
:	

## == RS RATIOS ==:

1M RS:	<b>0.953 [Neutral]</b>
3M RS:	<b>1.139 [Leader]</b>
6M RS:	<b>1.242 [Strong]</b>
1Y RS:	<b>1.118 [Leader]</b>
:	

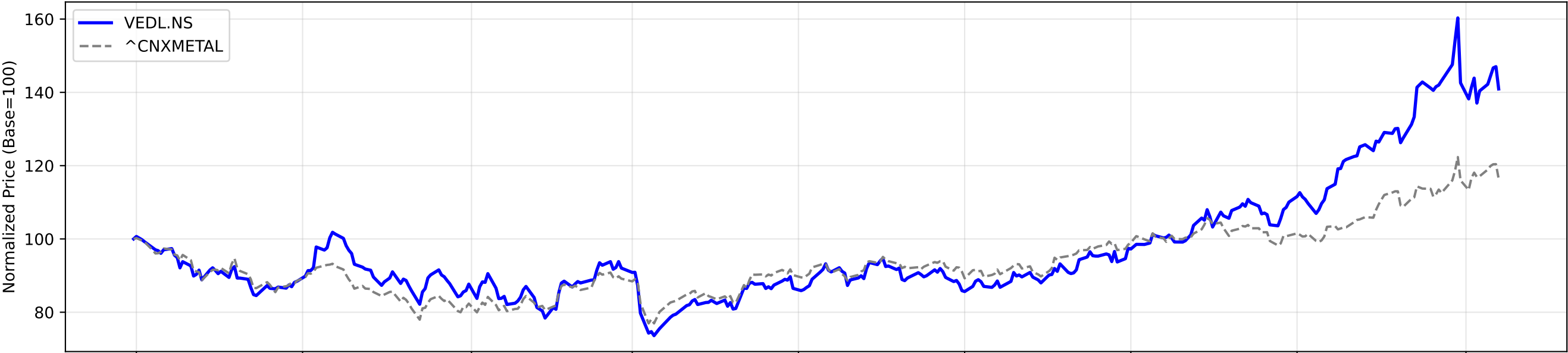
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

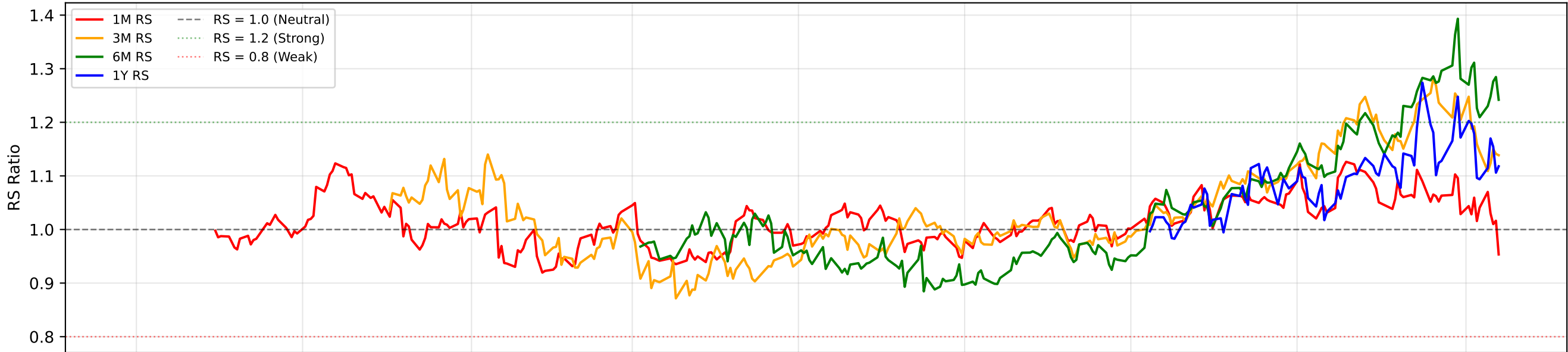
## SIGNAL CRITERIA::

× Emerging RS:	<b>Not accelerating</b>
× Medium-term Lagging:	<b>Not lagging</b>
× Performance Improving:	<b>Not improving</b>

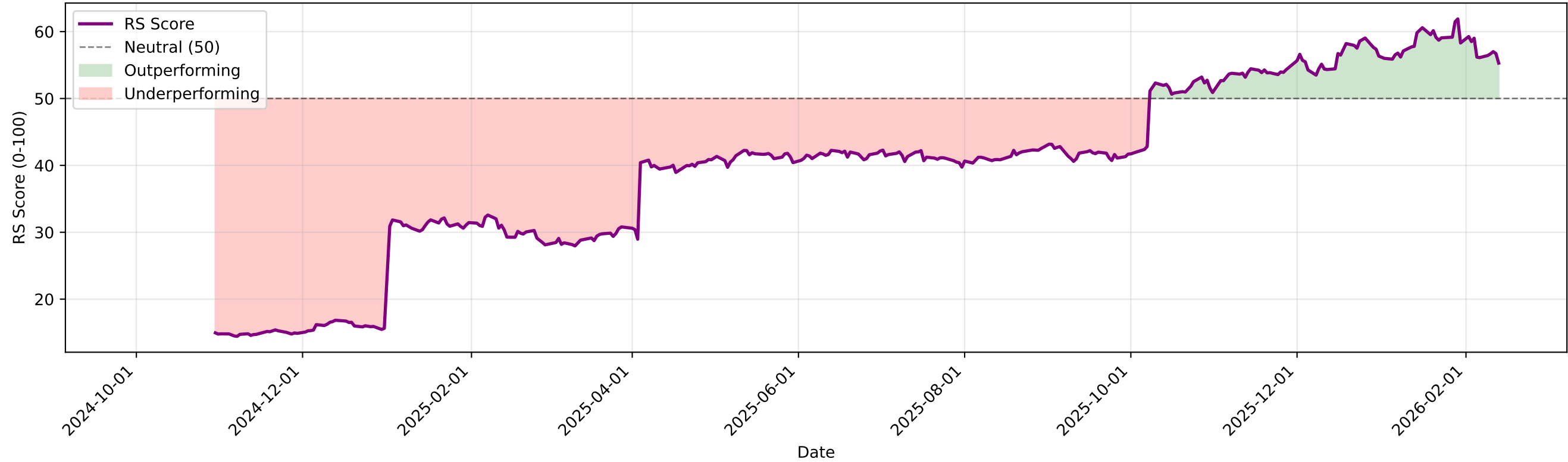
Relative Strength Analysis: VEDL.NS vs ^CNXMETAL  
Classification: Weakening Leader  
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



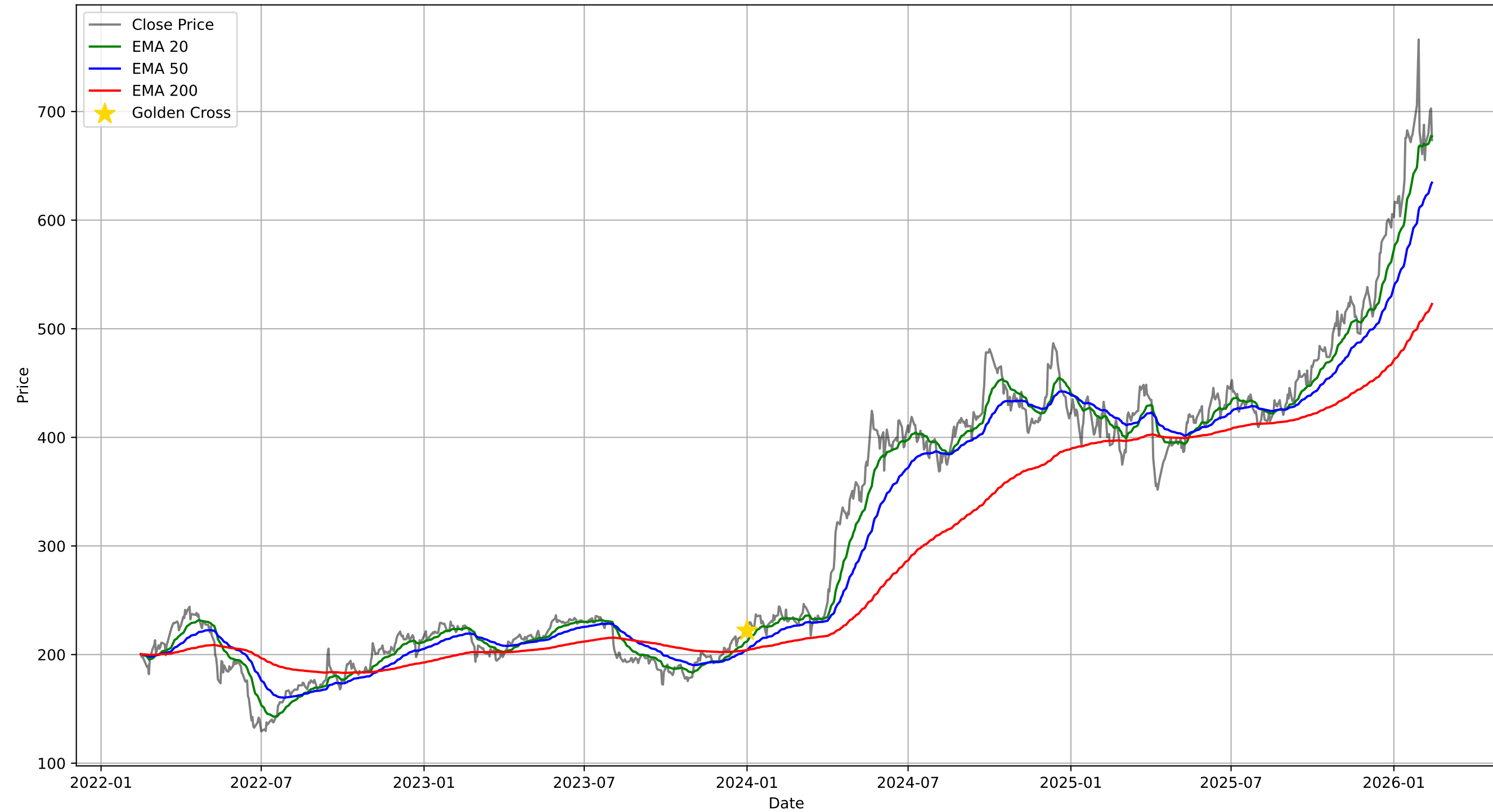
RS Composite Score Timeline



## VEDL.NS - EMA Crossover Summary

EMA 20:	677.16
EMA 50:	634.55
EMA 200:	522.76
Trend Status:	<b>Strong Uptrend</b>
Golden Cross Date:	2024-01-01 00:00:00+05:30
Golden Cross Price:	222.01

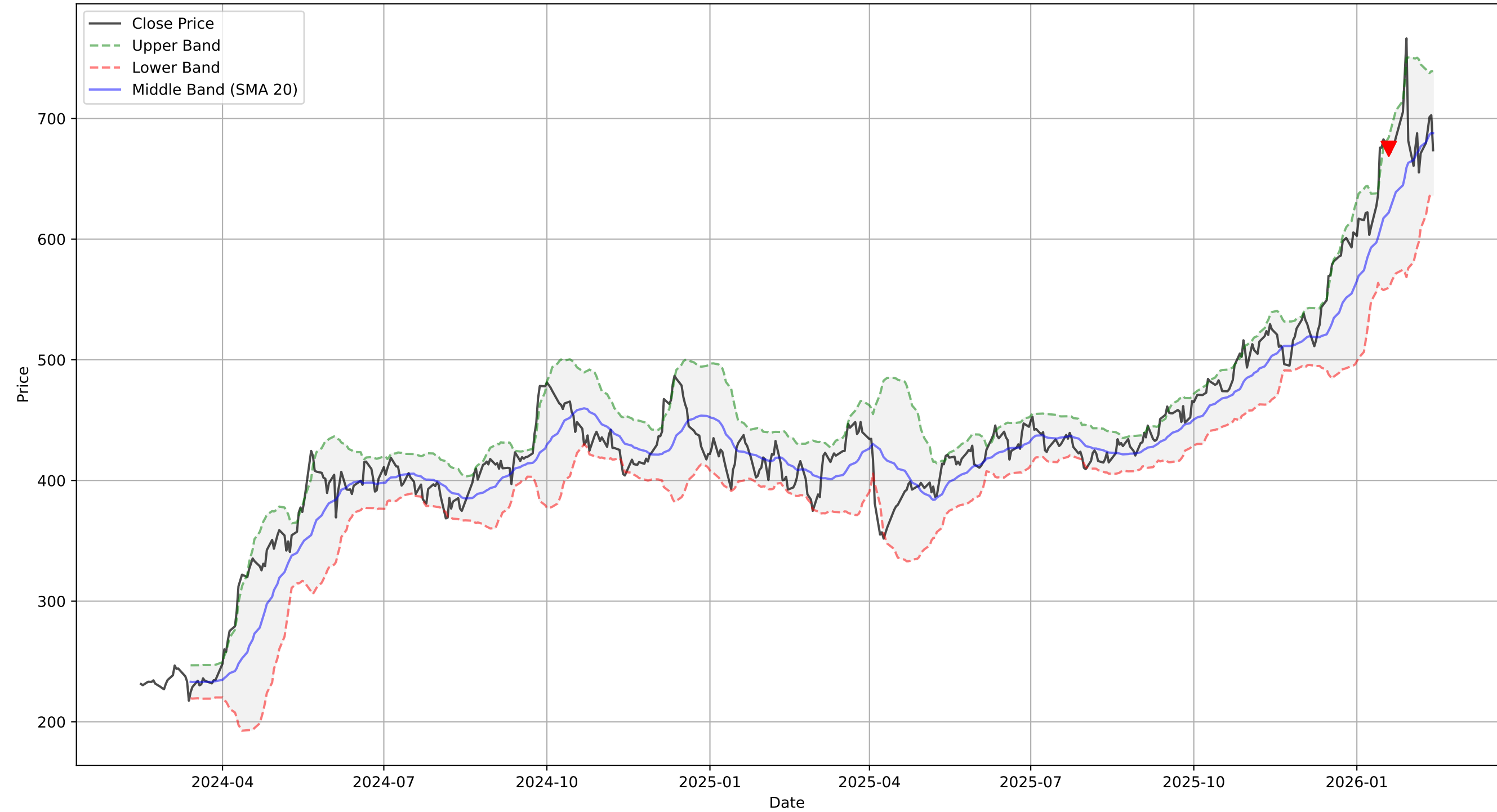
VEDL.NS EMA Crossover Analysis



## VEDL.NS - Bollinger Bands Summary

Current Price:	673.65
Upper Band:	739.20
Middle Band (SMA 20):	687.85
Lower Band:	636.50
%B:	0.3617
Band Width:	0.1493
Status:	Lower Half
Signal:	None
Recent Signal 1:	<b>Sell Signal at 2026-01-19 00:00:00+05:30</b>

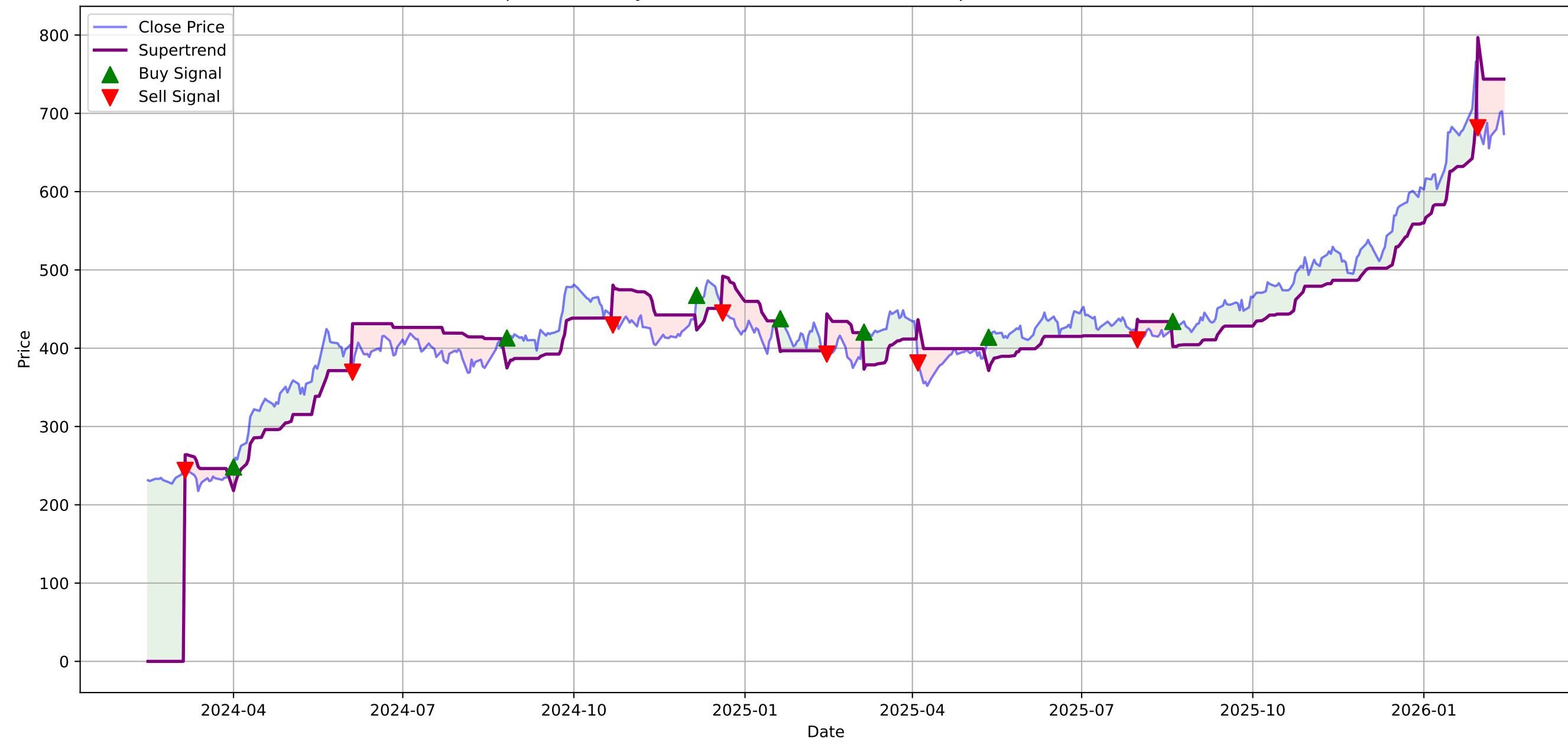
VEDL.NS Bollinger Bands (20, 2) Analysis



## VEDL.NS - Supertrend Summary

Status:	<b>DOWNTREND (Sell)</b>
Supertrend Value:	743.69
Signal Identified On:	2026-01-30

Supertrend Analysis for VEDL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)

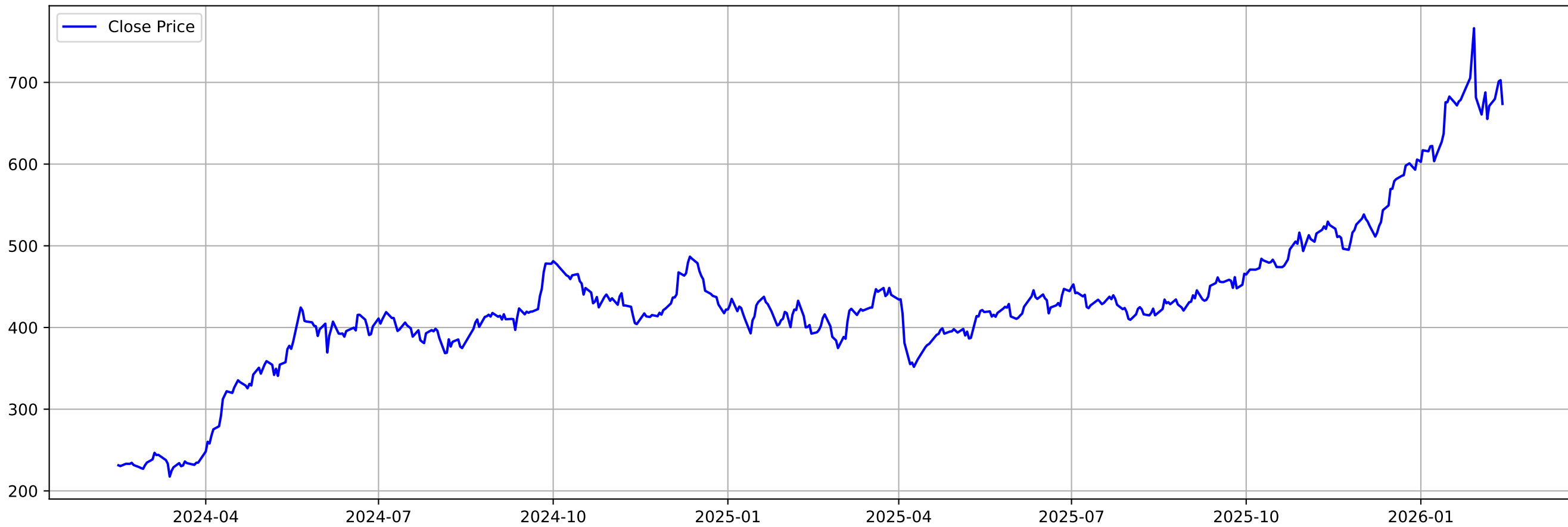




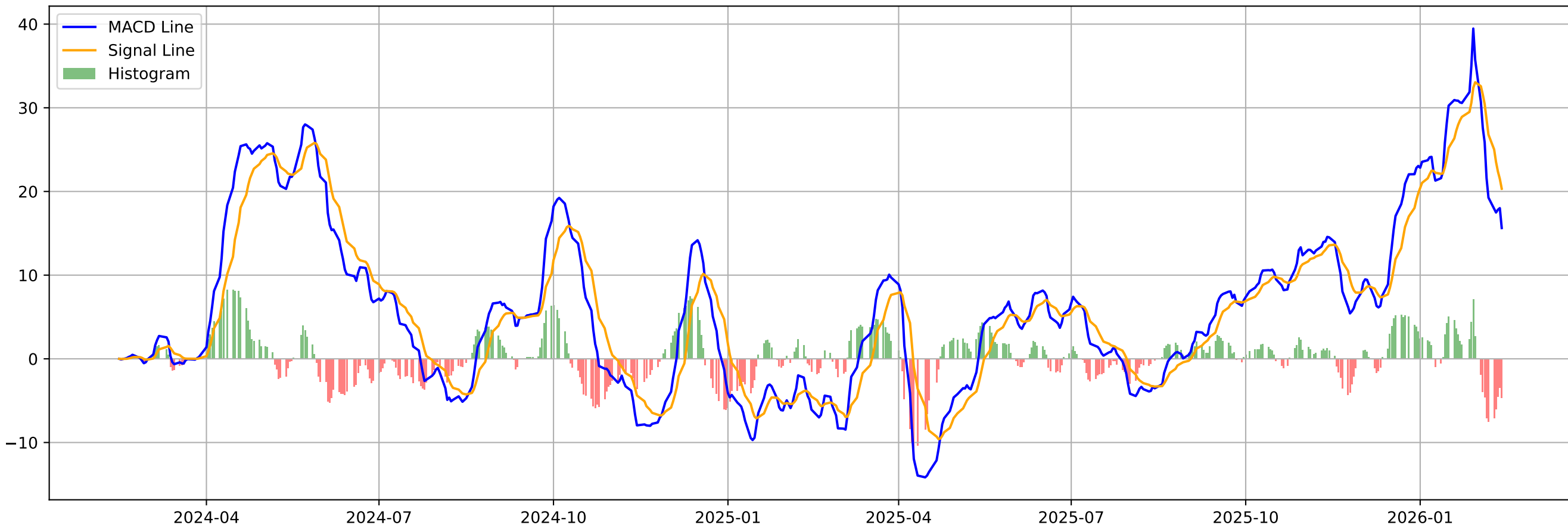
## VEDL.NS - MACD Summary

MACD Line:	15.63
Signal Line:	20.33
Histogram:	-4.69
Trend:	<b>Bearish</b>
Momentum:	<b>Strengthening</b>
Signal:	None

VEDL.NS Price



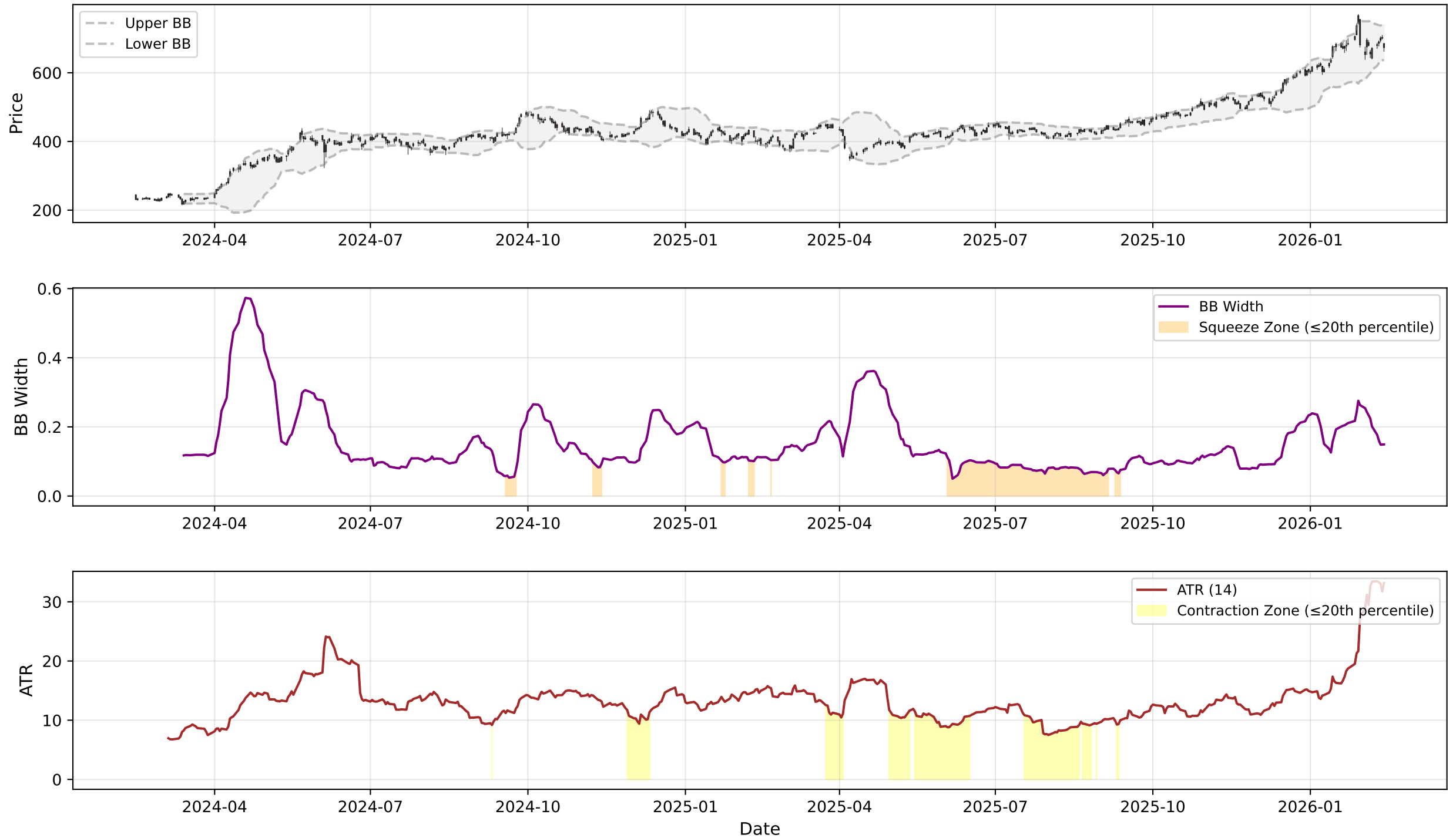
VEDL.NS MACD (12, 26, 9)



## VEDL.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.1493
<b>ATR:</b>	33.1607
<b>Total Signals:</b>	0

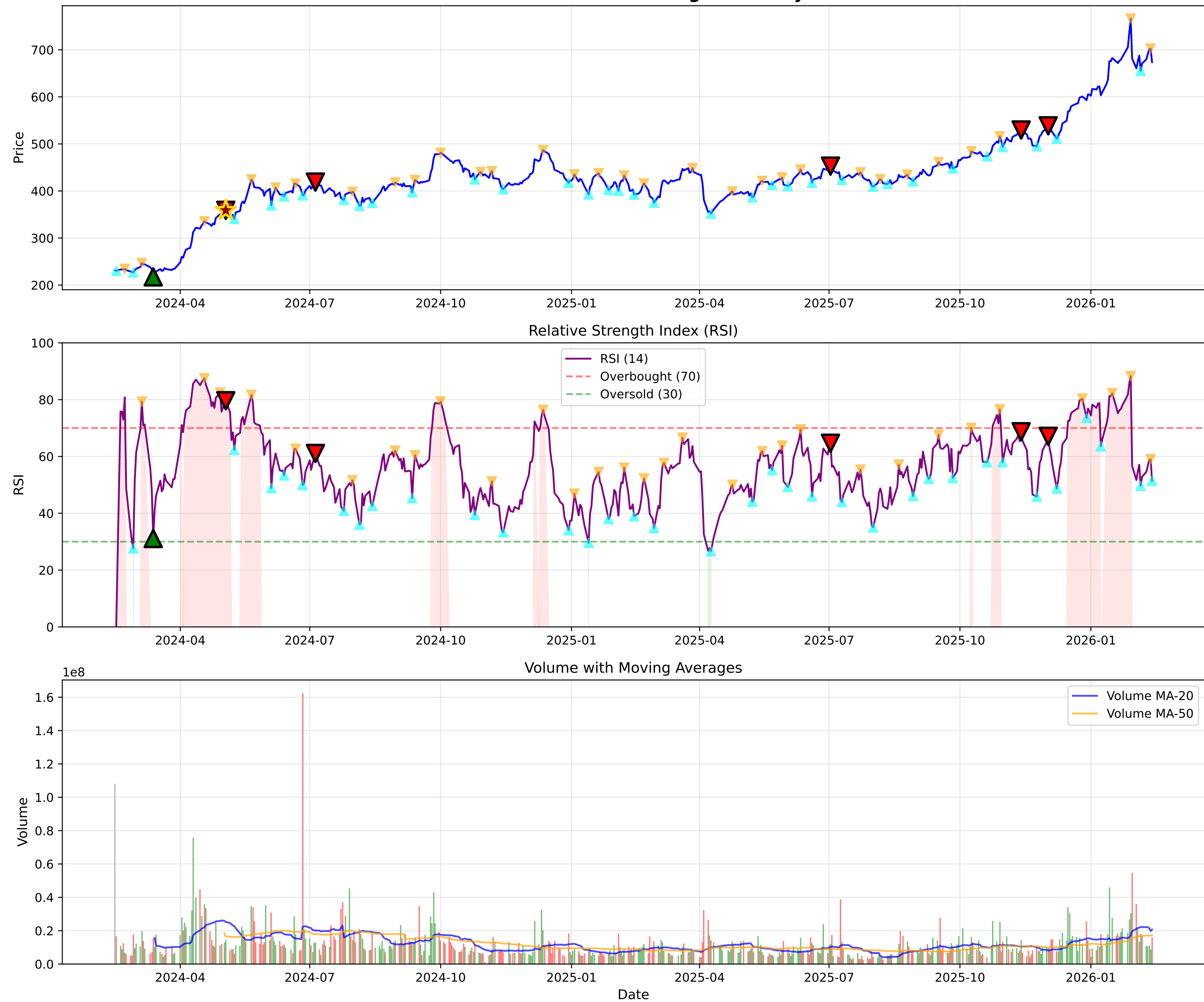
# VEDL.NS - Volatility Squeeze Analysis



## VEDL.NS - RSI-Volume Summary

<b>Current RSI:</b>	51.43
<b>Current Volume:</b>	15868021
<b>Volume MA 20:</b>	20635419
<b>Bullish Divergences:</b>	1
<b>Bearish Divergences:</b>	5
<b>Bullish Div 1:</b>	Date: 2024-03-13 00:00:00+05:30, Price: 217.48
<b>Bearish Div 1:</b>	Date: 2025-11-13 00:00:00+05:30, Price: 529.60
<b>Bearish Div 2:</b>	Date: 2025-12-02 00:00:00+05:30, Price: 538.40

# VEDL.NS RSI-Volume Divergence Analysis



# VEDL.NS - Volume Analysis

## == VOLUME ANALYSIS ==:

Status:

**28 Signals Detected**

:

**2025-12-04 [-]:**

Distribution Day

**2025-12-05 [-]:**

Distribution Day

**2025-12-29 [-]:**

Distribution Day

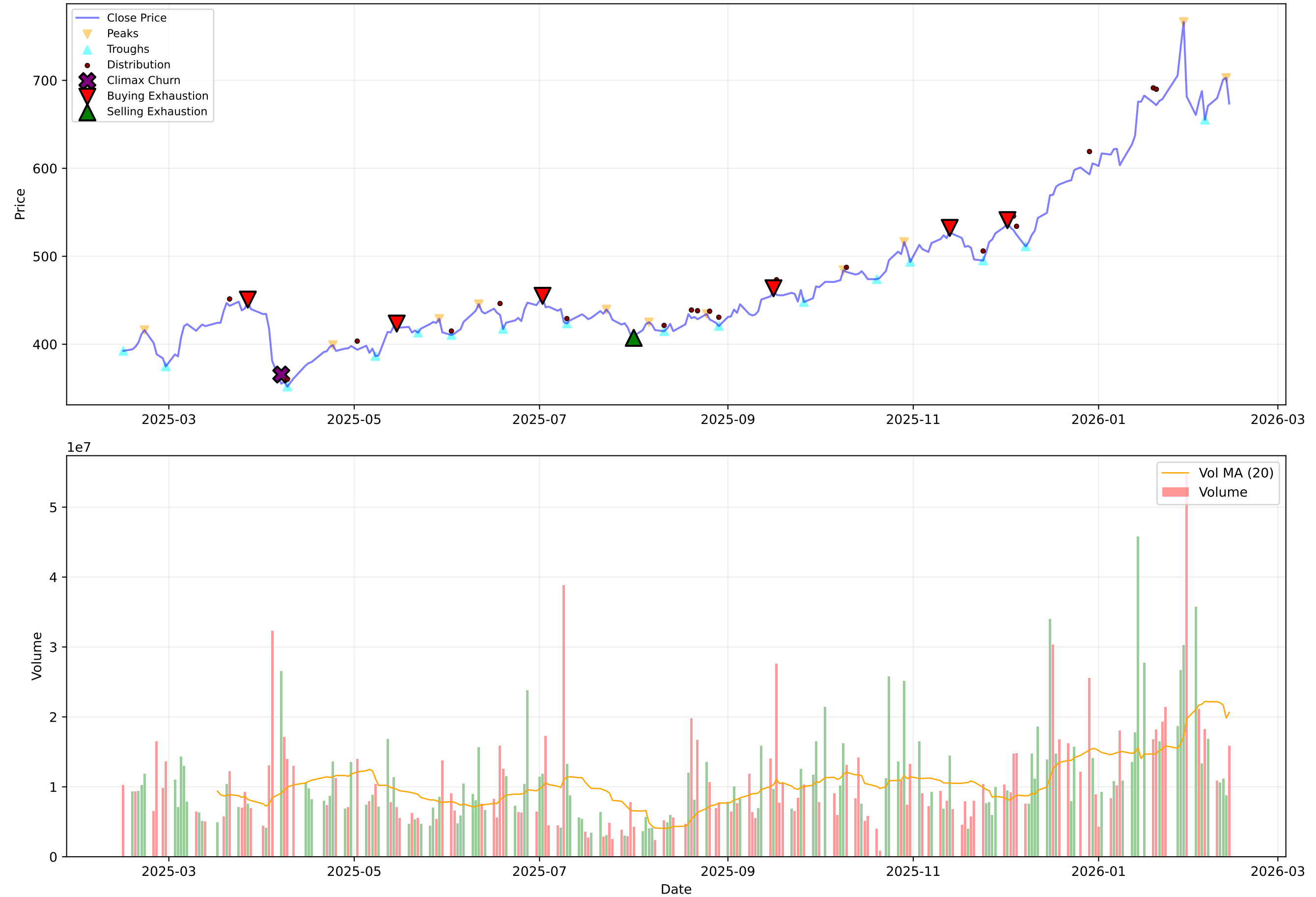
**2026-01-19 [-]:**

Distribution Day

**2026-01-20 [-]:**

Distribution Day

# VEDL.NS - Volume Analysis





# VEDL.NS - Candlestick Classification Summary

## == CANDLESTICK CLASSIFICATION ==:

**Latest Classification:** **No Control**

**Recent Trend Score (10-day avg):** 0.30

:

### **Distribution:**

**No Control:** 109

**Buyer Control:** 61

**Seller Control:** 51

**Seller Strong Control:** 5

**Buyer Strong Control:** 2

# VEDL.NS - Candlestick Classification



## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	595.07	673.65	2025-06-23
1 Day	DOWNTREND (Sell)	743.69	673.65	2026-01-30
15 Min	DOWNTREND (Sell)	680.13	673.8	2026-02-13

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bullish	Weakening	No Signal

## VEDL.NS - 1 Week (Candlestick + EMAs)



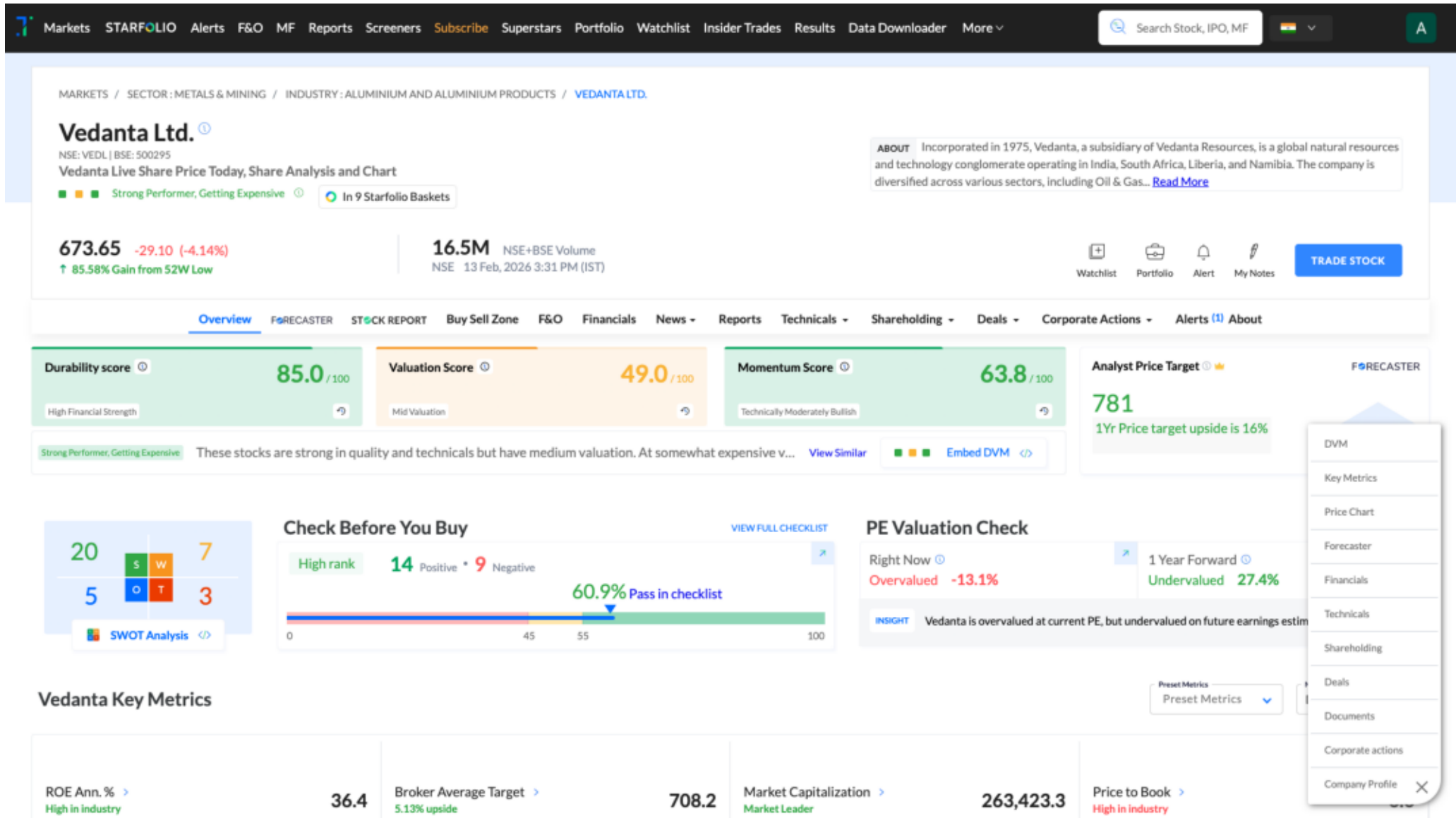
## VEDLINS - 1 Day (Candlestick + EMAs)



## VEDLINS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - VEDL\_main



## Trendlyne Snapshot - VEDL\_forecaster

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### Vedanta Ltd.

NSE: VEDL | BSE: 500295

Strong Performer, Getting Expensive

In 9 Starfolio Baskets

673.65

-29.10 (-4.14%)

85.58% Gain from 52W Low

16.5M

NSE+BSE Volume

NSE 13 Feb, 2026 3:31 PM (IST)

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### Vedanta - VEDL - stock price prediction, stock forecast, target price, analyst ratings from 13 analysts

Vedanta has a share price target of Rs 781, revenue growth forecast of 11.0%, and profit growth estimate of 34.8% for FY26, based on top 13 analyst calls.

## Vedanta FORECASTER - Analyst Estimates

[FORECASTER DASHBOARD](#)

SHARE PRICE TARGET FORECAST

12 MONTH ESTIMATE

LOW ESTIMATE: 480, CURRENT PRICE: 673.7, AVG. ESTIMATE: 781.1, HIGH ESTIMATE: 930

Legend: ● CURRENT PRICE ● AVG. ESTIMATE

**HIT** Vedanta's share price target is above the current price, with an upside of 15.9%

EPS FORECAST

QUARTER

ANNUAL

Legend: ◆ ACTUAL EPS ◆ AVG. ESTIMATE

**MISS** Vedanta's EPS was lower than average estimate 2 times in past 3 years

CONSENSUS RECOMMENDATION

13 ANALYST Recommendations

8	1	4	1	Sep '25
7	1	4	1	Oct '25
7	2	4		Nov '25
8	1	4		Dec '25
7	2	4		Jan '26
7	2	4		Feb '26

Legend: ● STRONG BUY ● BUY ● HOLD ● SELL

**BUY**

The consensus recommendation from 13 analysts for Vedanta is BUY