

Gemini Stock Analysis Report

Based on the detailed technical analysis report provided for WIPRO.NS (Date: 2026-01-31), here is my assessment as a Positional Equity Trader.

Step 1: Audit the Data

- **Data Present:**
 - **Price Action:** Daily candlestick charts (3 years), EMA Crossover Analysis (20, 50, 200).
 - **Trend Indicators:** Supertrend, MACD, Moving Averages.
 - **Momentum/Volatility:** RSI, Bollinger Bands (Width & %B), Volatility Squeeze analysis.
 - **Relative Strength:** RS Score vs. Benchmark (^CNXIT) and Sector performance.
 - **Volume:** Volume moving averages and accumulation/distribution analysis.
 - **Multi-Timeframe:** Weekly, Daily, and 15-minute summary tables.
- **Data Missing:**
 - **Market Depth/Order Flow:** No Level 2 data to see immediate bid/ask pressure (less critical for positional trading but helpful).
 - **Broader Market Context:** While RS against the sector is provided, the general market trend (Nifty 50) is only implied via the beta/RS comparison.
- **Confidence Level: High.** The report provides a comprehensive suite of technical indicators required to make a positional decision. The confluence of trend, momentum, and volume data is sufficient.

Step 2: Analyze the Setup

- **Trend Structure (Bearish):** The stock is in a confirmed downtrend on the daily timeframe. The current price (236.90) is trading below the key moving average cluster: EMA 20 (244.48), EMA 50 (247.34), and EMA 200 (247.11). The "Golden Cross" mentioned on Page 6 appears to have failed, as the price immediately collapsed below the 200 EMA.
- **Momentum (Weak):**
 - **MACD:** **Bearish** crossover below the zero line.
 - **RSI:** At 39.37, it is in bearish territory. It is not yet oversold (typically <30), suggesting there is room for further downside before a mean-reversion bounce occurs.
 - **Supertrend:** Clearly indicates a "Sell" signal across Weekly, Daily, and 15-min timeframes (Page 20).
- **Relative Strength (Lagging):** The RS Score is 45.9/100, and the RS line is trending down against the IT sector. This indicates WIPRO is an underperformer; as a trader, we prefer leaders.
- **Confluence:** There is negative confluence. Price is below resistance, volatility bands are opening to the downside (implied by price hugging the lower band), and volume shows distribution days (Page 18).

Step 3: Formulate the Recommendation

Should you enter this stock now? NO.

Reasoning: Entering now would be "catching a falling knife." The stock faces a heavy "overhead supply" zone between 244 and 248 (where the 20, 50, and 200 EMAs converge). Until the price clears this resistance block, the probability of a 5-15% sustained upside is statistically low. The trend is down, and momentum is accelerating downward.

Conditional Plan (Watchlist Strategy): You should only consider entering if the market structure shifts from "lower lows" to a confirmed reversal. We need the price to reclaim the institutional average (200 EMA).

- **Condition to Buy:** A Daily Candle **Close** above the confluence of the EMA 50 and EMA 200 (approx. **248.00** level) accompanied by above-average volume.

Gemini Stock Analysis Report

- **Entry Price: 250.50** (Buy stop order above the resistance cluster to confirm the breakout).
- **Stop Loss: 235.00** (Below the recent swing low support).
- **Take Profit: 275.00** (Approx. 10% upside target, testing previous swing highs).

Note: If the price drops below 225.00 without reclaiming the EMAs, this setup is void and the stock should be removed from the watchlist.

News & Analyst Targets

As a stock research analyst at an investment firm, I have compiled the latest research note on **Wipro Ltd** (Ticker: **WIPRO**) for the week ending January 31, 2026.

1) Latest News for WIPRO This Week (Jan 26 - Jan 31, 2026)

- **New Operating Model Launch (Jan 30):** Wipro introduced a new operating model for its enterprise functions to streamline operations and enhance AI integration. The model consolidates capabilities into four key areas: *People & Change*, *Supply Chain & Operations*, *Finance Transformation*, and *Sales, Marketing & Customer Experience (CX)*. The goal is to bridge the gap between strategy and execution by combining consulting with delivery.
- **Partnership with "Factory" (Jan 28):** Wipro announced a strategic partnership with *Factory*, a provider of autonomous software engineering agents. Wipro will integrate *Factory*'s capabilities into its **WEGA** (Wipro Enterprise GenAI) platform to accelerate "agent-native" software development, aiming to improve code quality and shorten innovation cycles for clients.
- **Interim Dividend Record Date (Jan 27):** The stock traded ex-dividend earlier this week. The company had fixed **Tuesday, January 27, 2026**, as the Record Date for the interim dividend of **INR 6 per equity share**. Eligible shareholders can expect payment by mid-February.
- **Stock Performance:** Wipro shares faced pressure this week, trading around **INR 236-INR 237** levels as of Friday's close, reflecting a weekly decline of approximately **1-2%**.

2) Brokerage Upgrades & Downgrades

Following the Q3 FY26 earnings (reported mid-January) and the weak Q4 guidance provided by management, the brokerage community has turned cautious/bearish.

- **Morgan Stanley:** Downgraded the stock to "**Underweight**" (from Equal-weight). They slashed their target price to **INR 242** (from INR 270), citing weak Q4 revenue growth guidance (0-2%) which they believe will widen the valuation discount compared to peers.
- **Jefferies:** Maintained an "**Underperform**" rating with a target price of **INR 220**, expressing concerns over limited earnings growth visibility.
- **Motilal Oswal:** Maintained a "**Neutral**" rating but adjusted their outlook, setting a target of **INR 275**.
- **ICICI Securities:** Maintained a "**Hold**" rating with a target of **INR 256**, noting that while margins improved, the near-term growth outlook remains muted.

3) Other News Impacting WIPRO

- **Weak Q4 Guidance & Sector Headwinds:** The primary drag on the stock is the management's guidance for Q4 FY26 constant currency revenue growth of **-0.5% to 1.5%** (reported as 0-2% in dollar terms). This "muted" guidance suggests that discretionary spending in key markets like the US remains slow to recover.
- **AI-Led Transformation:** Despite the weak near-term guidance, Wipro is aggressively pivoting to AI. The launch of the **Wipro Intelligence** suite and the new "Factory" partnership indicates a long-term strategy to capture the AI demand wave, though analysts believe monetization will take time.
- **Margin Improvement:** On the positive side, Wipro reported improved operating margins of **17.6%** in Q3 (up from previous quarters), driven by cost optimization and the "Wipro ai360" ecosystem. This operational

Gemini Stock Analysis Report

efficiency is a key support level for the stock price preventing further downsides.

4) Latest Analyst Targets (January 2026)

Below is the summary of the latest price targets and ratings released by major brokerages following the Q3 FY26 earnings.

Brokerage Firm	Rating / Recommendation	Target Price (INR)	Date of Report
Axis Direct	Hold	INR 290	Jan 19, 2026
IDBI Capital	Hold	INR 286	Jan 19, 2026
Motilal Oswal	Neutral	INR 275	Jan 19, 2026
Deven Choksey	Accumulate	INR 272	Jan 19, 2026
Trendlyne Consensus	Hold	~INR 267	Jan 30, 2026
ICICI Securities	Hold	INR 256	Jan 17, 2026
Morgan Stanley	Underweight (Downgrade)	INR 242	Jan 19, 2026
CLSA	Hold	INR 236	Jan 20, 2026
Jefferies	Underperform	INR 220	Jan 19, 2026

Analyst Note: The consensus view is currently **"Hold"** to **"Underperform"**. While the downside seems limited due to decent dividend yield (~2.5%) and margin support, the lack of immediate revenue growth catalysts keeps the upside capped in the near term.

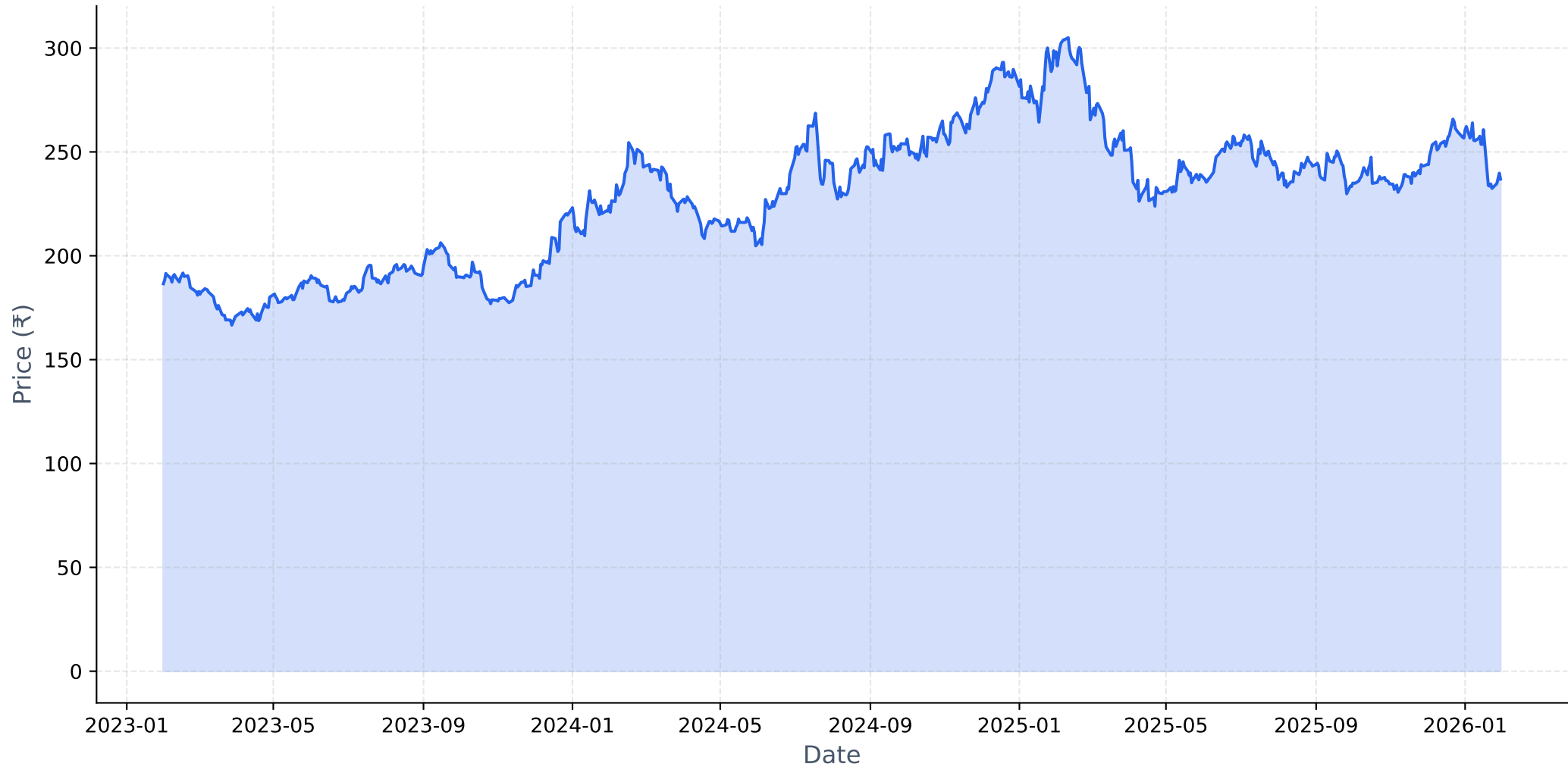
Stock Detailed Analysis Report

WIPRO.NS

Current Price: ₹236.90

Generated: 2026-01-31 11:32

WIPRO.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	-0.75%	4.05%
Net Income	Yes	Yes	18.92%	2.44%
ROE	No	Yes	7.66%	-5.12%
EPS	Yes	Yes	20.31%	3.97%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	3.78%	1.38%
Net Income	No	-3.92%	-1.68%
ROE	No	-7.78%	-2.68%
EPS	Yes	4.56%	4.56%

WIPRO.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	Neutral
RS Score:	45.9/100
:	

== RS RATIOS ==:

1M RS:	0.929 [Neutral]
3M RS:	0.947 [Neutral]
6M RS:	0.904 [Neutral]
1Y RS:	0.866 [Neutral]
:	

== TURNAROUND ANALYSIS ==:

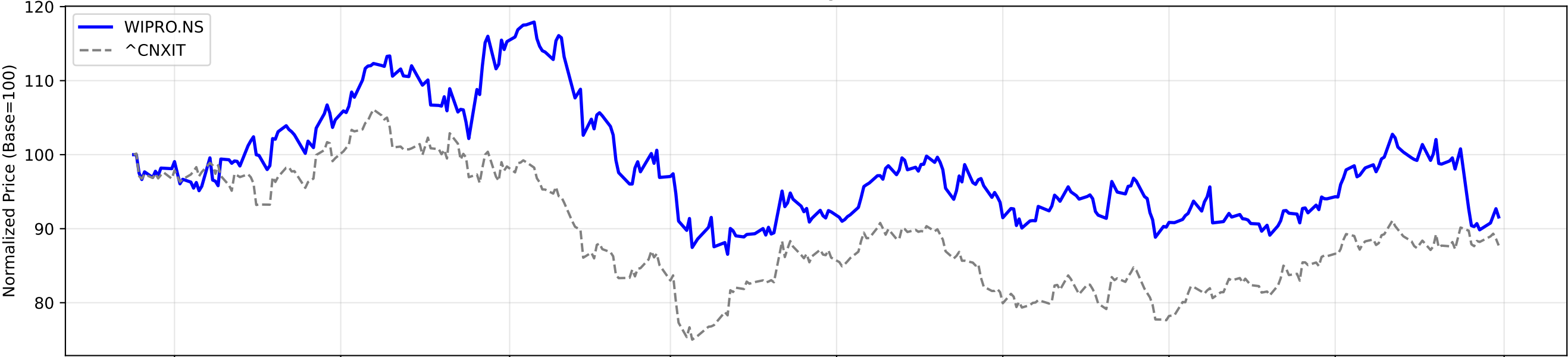
Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

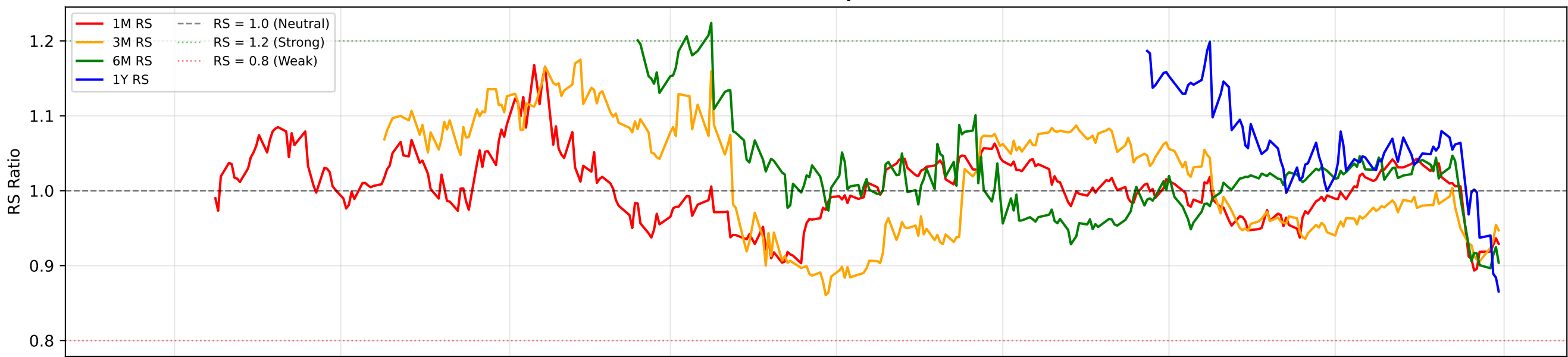
✗ Emerging RS:	Not accelerating
✓ Medium-term Lagging:	6M=0.904, 1Y=0.866 (≤ 1.0)
✓ Performance Improving:	3M (+0.3%) > 6M (-2.8%)

Relative Strength Analysis: WIPRO.NS vs ^CNXIT
Classification: Neutral

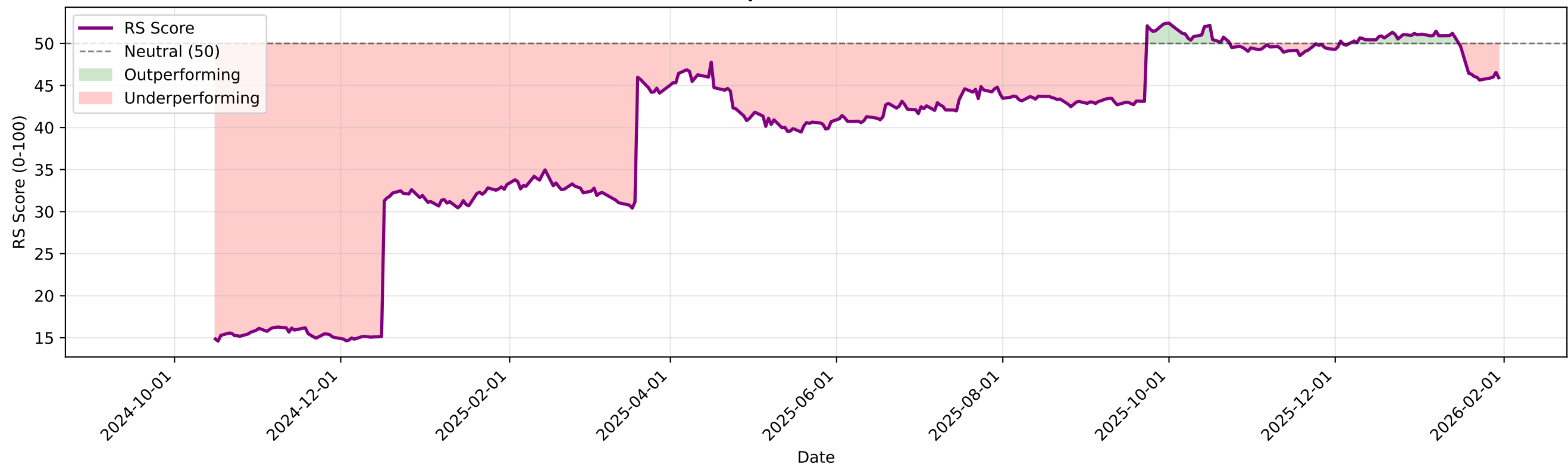
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



RS Composite Score Timeline



WIPRO.NS - EMA Crossover Summary

EMA 20:	244.48
EMA 50:	247.34
EMA 200:	247.11
Trend Status:	Short-term Downtrend
Golden Cross Date:	2025-12-23 00:00:00+05:30
Golden Cross Price:	264.57

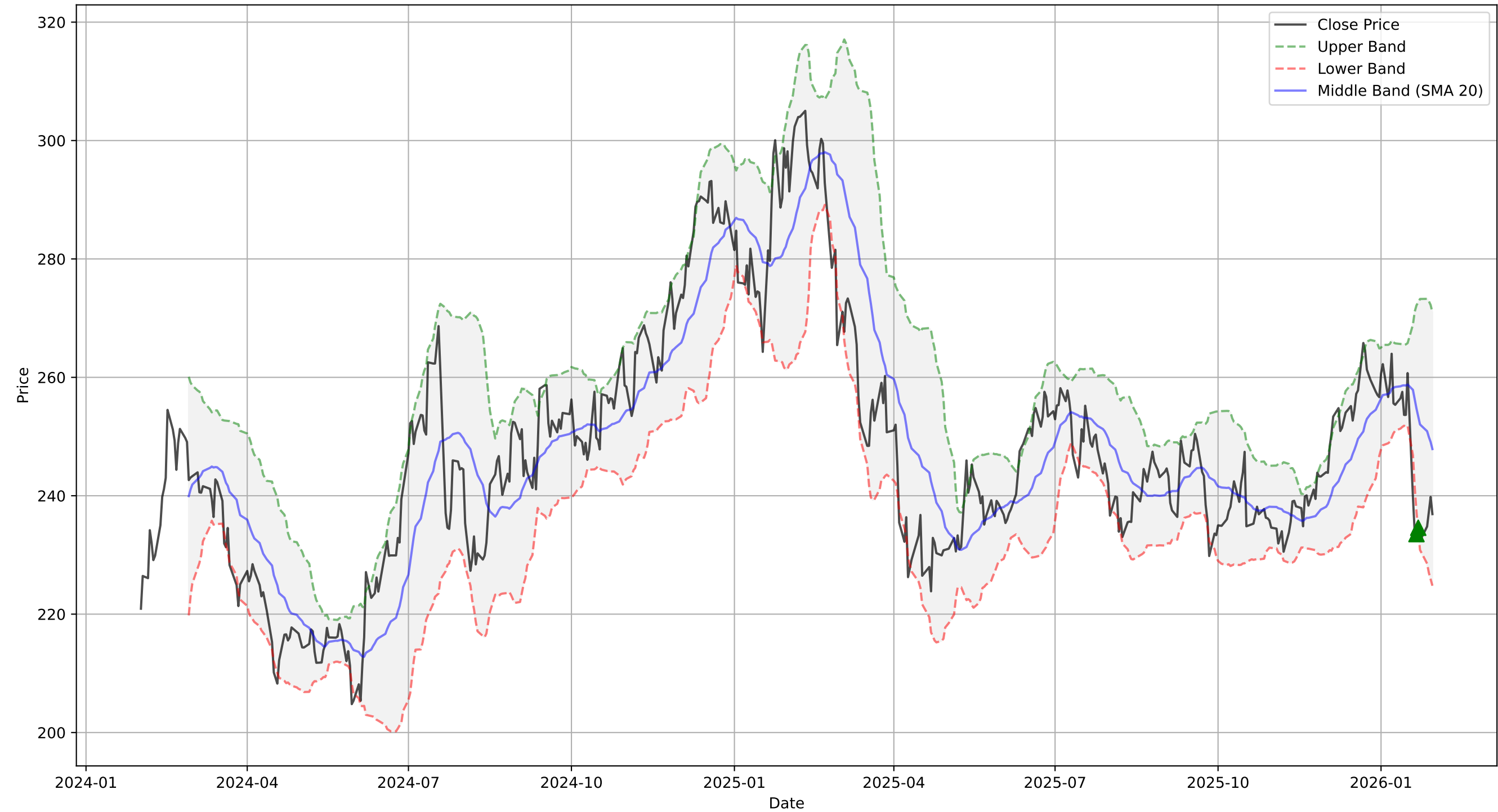
WIPRO.NS EMA Crossover Analysis



WIPRO.NS - Bollinger Bands Summary

Current Price:	236.90
Upper Band:	270.98
Middle Band (SMA 20):	247.89
Lower Band:	224.80
%B:	0.2620
Band Width:	0.1863
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2026-01-21 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-01-22 00:00:00+05:30

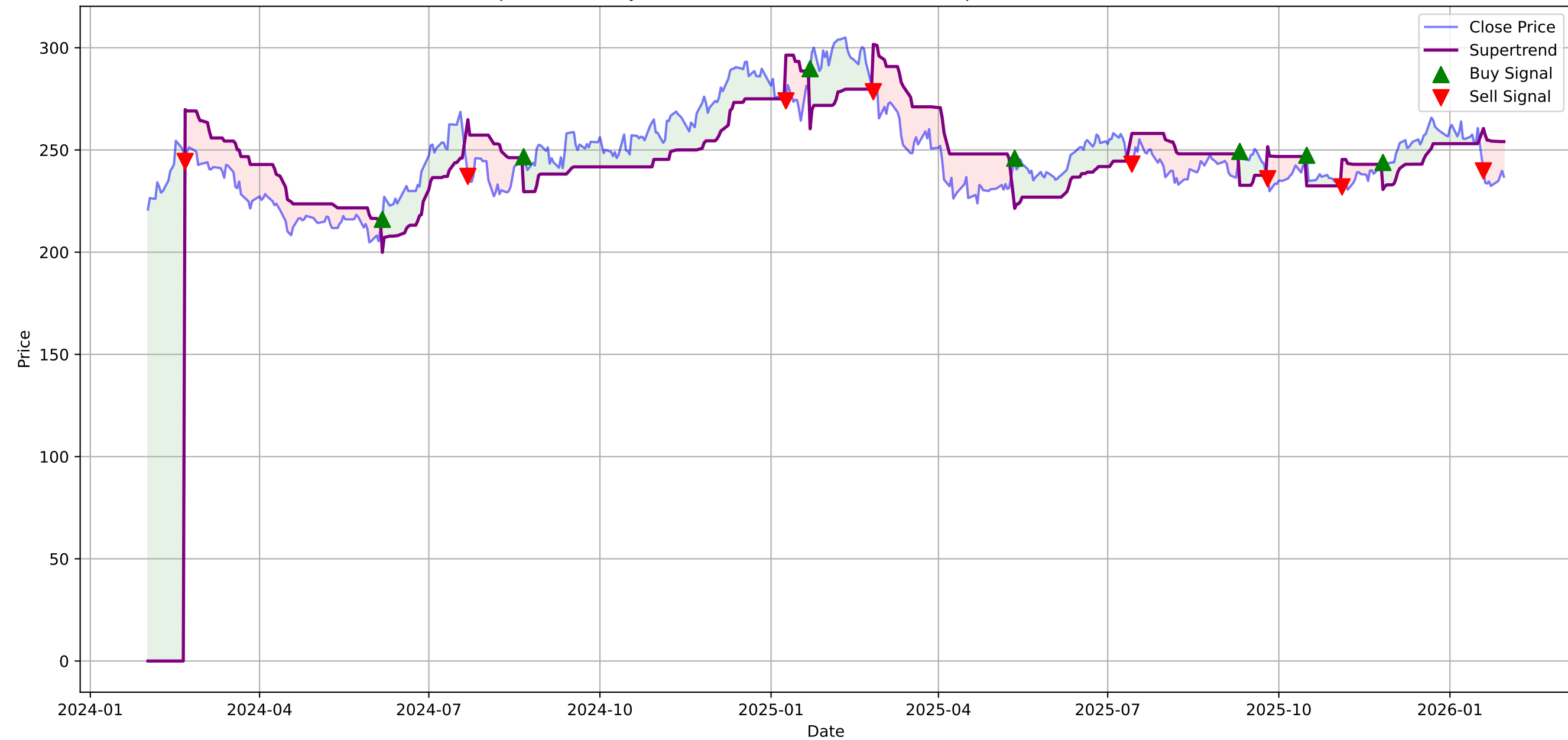
WIPRO.NS Bollinger Bands (20, 2) Analysis



WIPRO.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	254.11
Signal Identified On:	2026-01-19

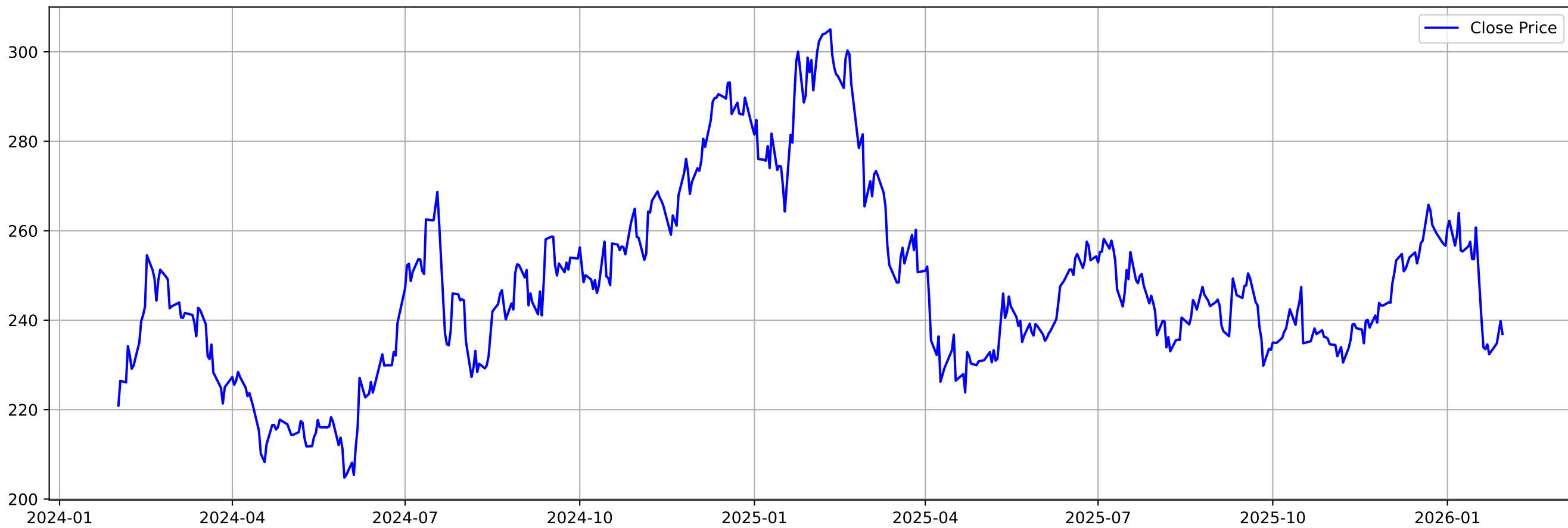
Supertrend Analysis for WIPRO.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



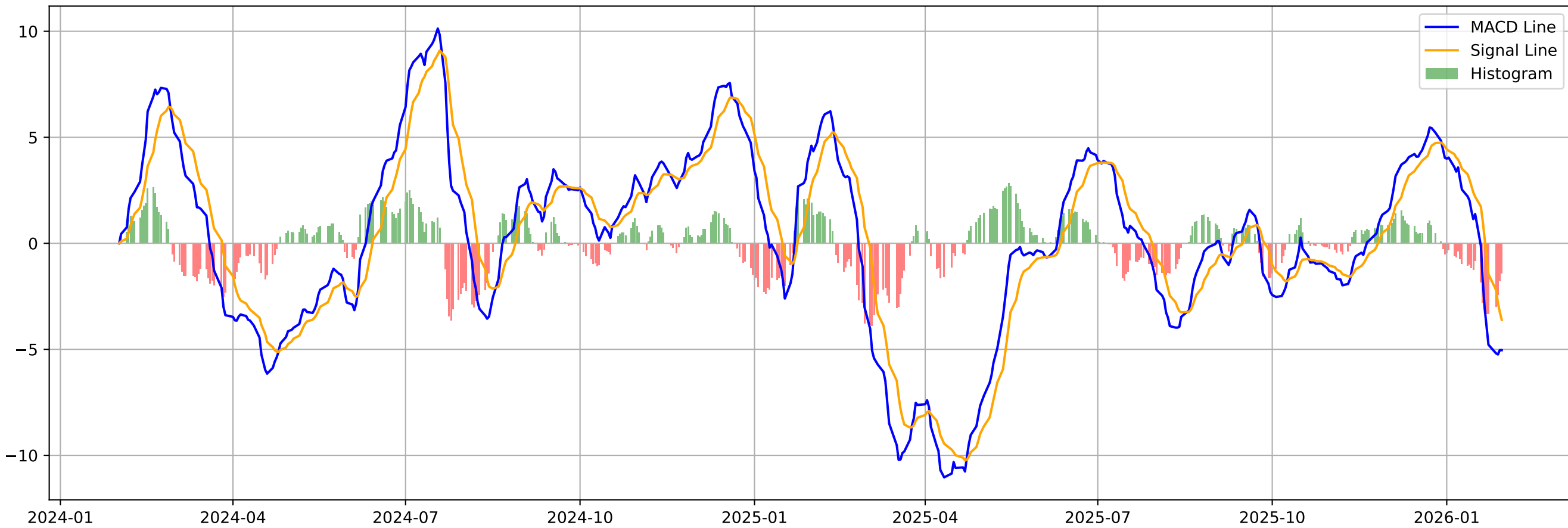
WIPRO.NS - MACD Summary

MACD Line:	-5.04
Signal Line:	-3.61
Histogram:	-1.43
Trend:	Bearish
Momentum:	Weakening
Signal:	None

WIPRO.NS Price



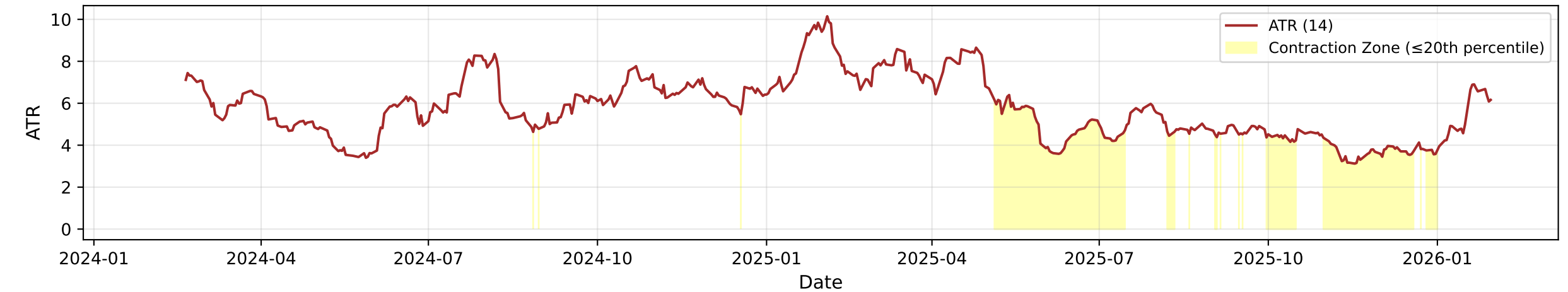
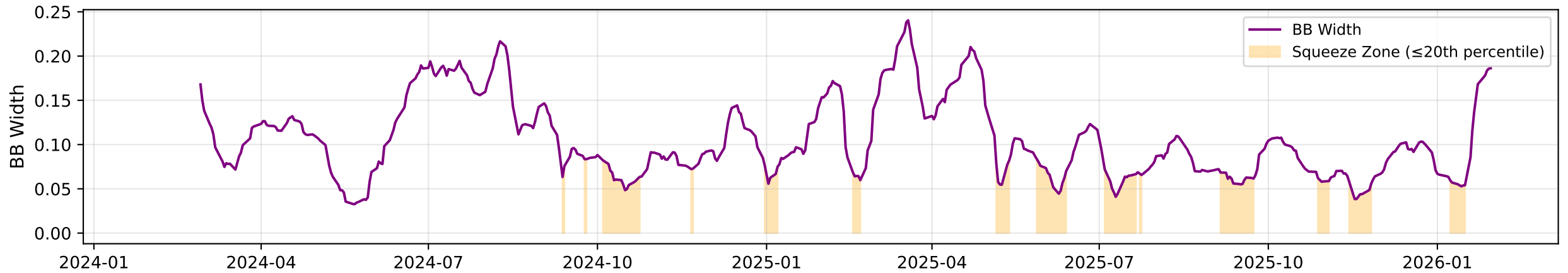
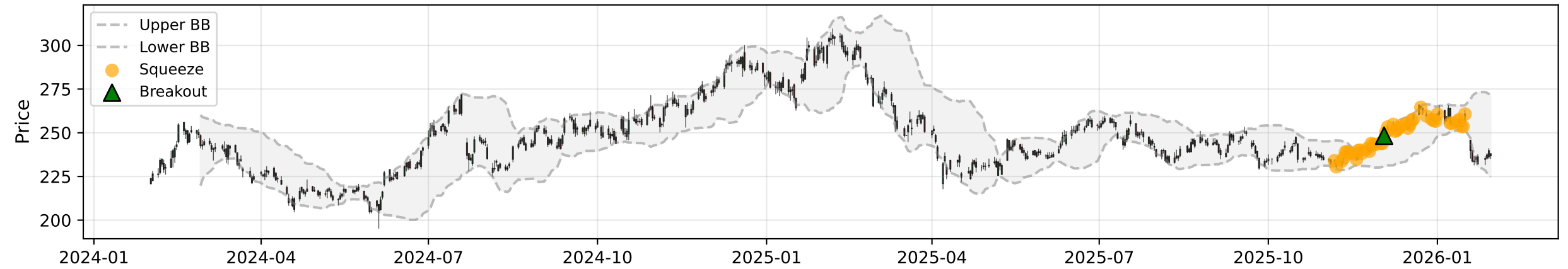
WIPRO.NS MACD (12, 26, 9)



WIPRO.NS - Volatility Squeeze Summary

BB Width:	0.1863
ATR:	6.1597
Total Signals:	45
Signal 1:	BB Squeeze at 2026-01-12 00:00:00+05:30 (Price: 256.48)
Signal 2:	BB Squeeze at 2026-01-13 00:00:00+05:30 (Price: 257.55)
Signal 3:	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 253.65)
Signal 4:	BB Squeeze at 2026-01-15 00:00:00+05:30 (Price: 253.65)
Signal 5:	BB Squeeze at 2026-01-16 00:00:00+05:30 (Price: 260.72)

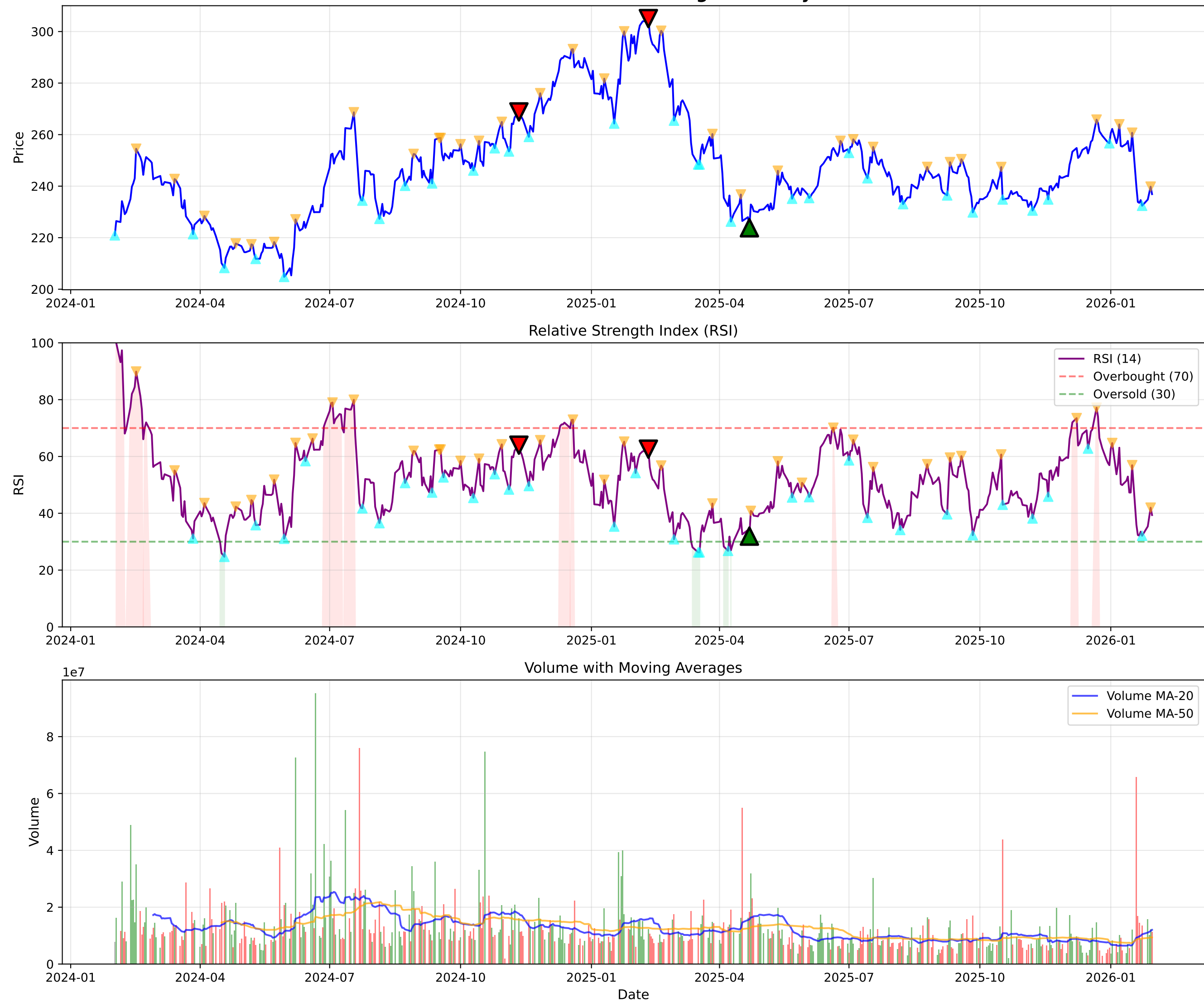
WIPRO.NS - Volatility Squeeze Analysis



WIPRO.NS - RSI-Volume Summary

Current RSI:	39.37
Current Volume:	11362317
Volume MA 20:	12026021
Bullish Divergences:	1
Bearish Divergences:	2
Bullish Div 1:	Date: 2025-04-22 00:00:00+05:30, Price: 223.85
Bearish Div 1:	Date: 2024-11-11 00:00:00+05:30, Price: 268.80
Bearish Div 2:	Date: 2025-02-10 00:00:00+05:30, Price: 305.02

WIPRO.NS RSI-Volume Divergence Analysis



WIPRO.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

21 Signals Detected

:

2025-10-03 [-]:

Distribution Day

2025-11-07 [+]:

Selling Exhaustion (Bullish Div)

2025-12-02 [-]:

Distribution Day

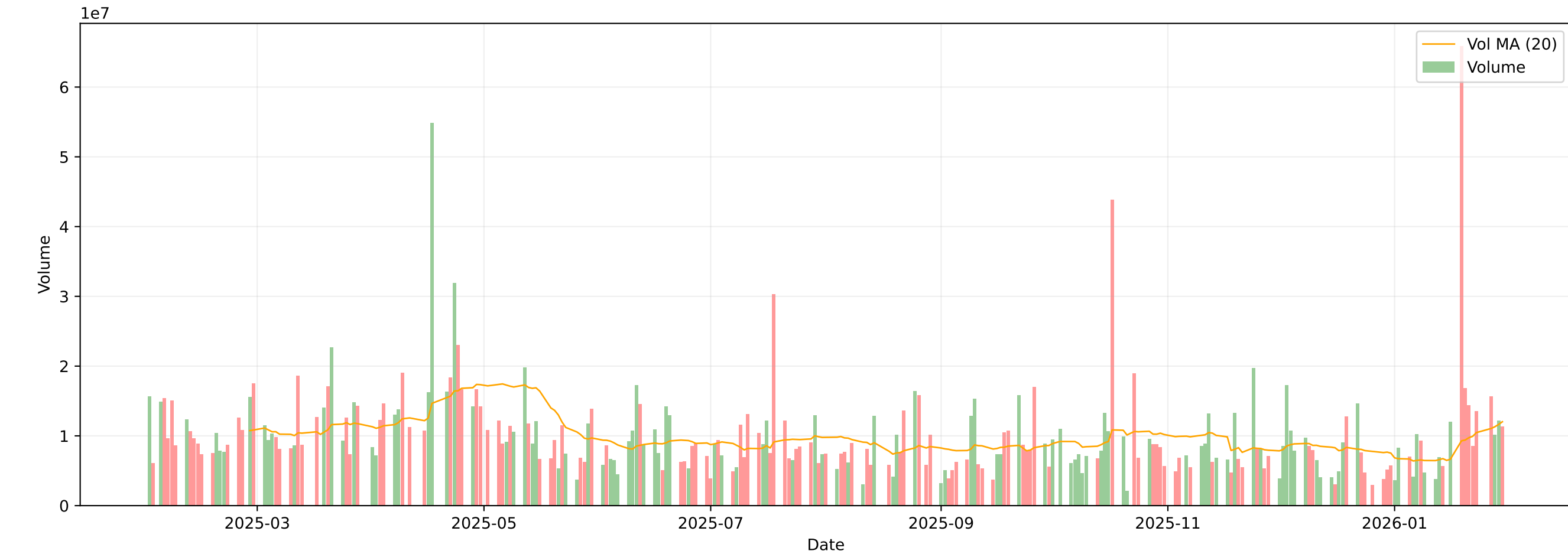
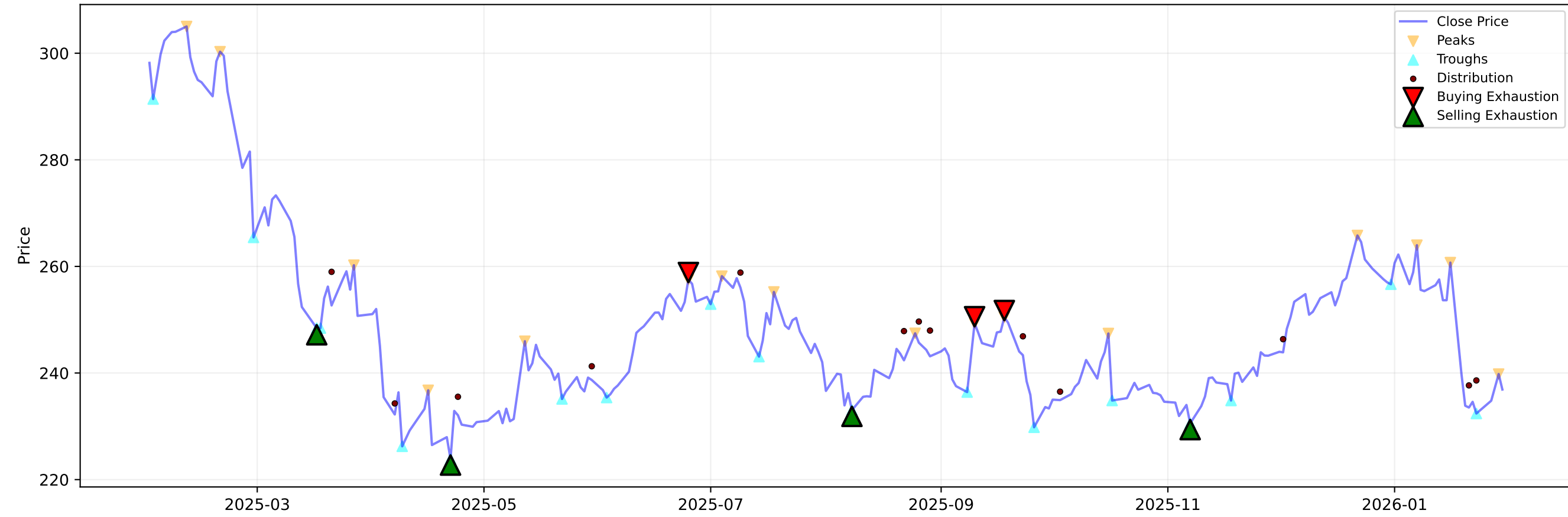
2026-01-21 [-]:

Distribution Day

2026-01-23 [-]:

Distribution Day

WIPRO.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	262.12	236.9	2026-01-19
1 Day	DOWNTREND (Sell)	255.03	236.9	2026-01-19
15 Min	DOWNTREND (Sell)	238.61	236.45	2026-01-30

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Weakening	Bearish Crossover (Sell)
1 Day	Bearish	Weakening	No Signal
15 Min	Bullish	Weakening	No Signal

WIPRO.NS - 1 Week (Candlestick + EMAs)



WIPRO.NS - 1 Day (Candlestick + EMAs)



WIPRO.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - WIPRO_main

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Wipro Ltd. ⓘ

NSE: WIPRO | BSE: 507685

Wipro Live Share Price Today, Share Analysis and Chart

Mid-range Performer ⓘ

236.90-2.90 (-1.21%)

↓ Near 52W Low of ₹228.00

11.8M

NSE+BSE Volume

NSE 30 Jan, 2026 3:31 PM (IST)

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Market Capitalization >High in Industry	248,441.7	PET TTM >Below Industry Median	18.7	PEG TTM >High in Industry	2.7	Price to Book >Above Industry Median
Institutional holding current Qtr % >High in Industry	18.9	Revenue Growth Qtr YoY % >Below Industry Median	5.5	Operating Revenue growth TTM % >Below Industry Median	2.4	Net Profit Qtr Growth YoY % >Negative Net Profit Qtr Growth YoY %
Net Profit TTM Growth % >Below Industry Median	7	Operating Profit Margin Qtr % >Below Industry Median	18.2	Operating Profit Margin TTM % >Above Industry Median	19.3	Piotroski Score >High in Industry
Rel Perf vs Nifty50 quarter% >	0.1	Rel Perf vs Sector quarter% >	-4.2	ROE Annual % >Below Industry Median	15.9	

All financials are in INR Cr and price data in INR

Durability & Valuation Scores

Free SIGN IN to see details

Momentum Score ⓘ

44.6 / 100

Technically Neutral

FORECASTER

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Mid-range Performer

These stocks have strong quality. Their reasonable financials and technicals make them potentially attractive to i...

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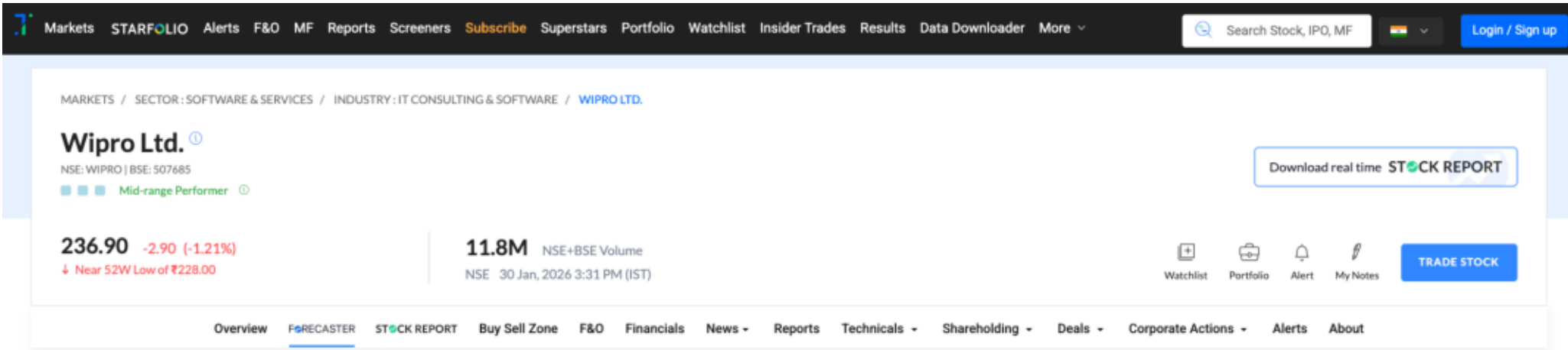
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Corporate actions

Company Profile

Trendlyne Snapshot - WIPRO_forecaster



Wipro - WIPRO - stock price prediction, stock forecast, target price, analyst ratings from 43 analysts

Wipro has a share price target of Rs 263, revenue growth forecast of 3.8%, and profit growth estimate of 0.6% for FY26, based on top 43 analyst calls.



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SAMPLE DATA BELOW

