

Gemini Stock Analysis Report

Based on the attached "Stock Detailed Analysis Report" for **COLPAL.NS (Colgate-Palmolive India)**, generated on 2026-01-17, here is my positional trading assessment.

Step 1: Audit the Data

- **Data Present:**
 - **Price Action:** Daily (3-year) and Weekly candle charts.
 - **Trend Indicators:** Moving Averages (EMA 20, 50, 200), Supertrend, Bollinger Bands.
 - **Momentum:** RSI, MACD, Relative Strength (RS) vs. Sector.
 - **Fundamentals:** Long-term vs. Short-term growth metrics.
 - **Volume:** Volume profile, Moving Averages, and distribution analysis.
 - **Data Missing:**
 - **Granular Order Flow:** Detailed delivery percentage data is not explicitly visualized.
 - **Sector Rotation Depth:** While RS vs. FMCG is present, broader sector rotation (FMCG vs. Nifty) is less detailed.
 - **Confidence Level: High.** The technical data is comprehensive, covering trend, momentum, and volatility. The presence of fundamental growth metrics adds necessary context for a positional trade.
-

Step 2: Analyze the Setup

- **Price Structure & Trend:**
 - **Bearish Primary Trend:** The stock has suffered a massive correction from highs of ~3700 in late 2024 to the current level of ~2104.
 - **EMA Alignment:** The stock is in a "Strong **Downtrend**" (Page 6). Price is below the EMA 20, 50, and 200. The 200 EMA is significantly higher (2292), acting as a "lid" on price.
 - **Supertrend:** The daily Supertrend is currently in a **SELL** signal with resistance at 2132.81.
- **Momentum & Confluence:**
 - **Bullish Divergence (The Silver Lining):** Page 12 and 17 highlight a **Bullish** Divergence detected on Jan 8, 2026. Price made lower lows while the MACD histogram and RSI stabilized. This often precedes a mean-reversion bounce.
 - **RSI:** Currently neutral at 50.63, recovering from oversold conditions.
 - **Fundamentals:** A major concern is the "Short-term Fundamental Analysis" (Page 3), showing **Negative** growth in Revenue, Net Income, and EPS over the last 6 quarters. This fundamental weakness validates the technical downtrend.
- **Relative Strength:**
 - RS Score is 48.8 (Weak). The stock is lagging behind the FMCG sector benchmark (Page 5).

Conclusion on Setup: This is a **Counter-Trend / Mean Reversion** setup, not a trend-following setup. The stock is trying to base, but overhead supply is heavy.

Step 3: Formulate the Recommendation

Recommendation: **NO**, do not enter at the current market price (CMP 2104.80).

Reasoning: While there are signs of bottoming (MACD divergence), the trend is still technically bearish. Entering now is "catching a falling knife" because the price has not reclaimed the 20-day or 50-day EMAs, and short-term fundamentals are deteriorating. The probability of an immediate 15% upside is low until

Gemini Stock Analysis Report

specific resistance levels are cleared.

Conditional Plan (Watchlist Strategy): I recommend waiting for a "Confirmation Breakout" to validate that the bottom is in.

- **Condition to Buy:**
 - **Primary Trigger:** A Daily **Close above 2135**.
 - **Why?** This level clears the current **Supertrend Resistance (2132.81)** and the **50 EMA (2129.09)**. Reclaiming these levels shifts the short-term bias from bearish to neutral/bullish.
- **Entry Price:**
 - **INR 2140 - INR 2150** (Enter on the confirmation candle or retest of 2135).
- **Stop Loss:**
 - **INR 2030** (Daily Closing Basis).
 - **Why?** This is below the recent swing lows and the psychological 2050 support area.
- **Take Profit:**
 - **Target 1: INR 2290** (~7% upside). This aligns with the **200 EMA (2292.37)**, which will act as formidable dynamic resistance.
 - **Target 2: INR 2390** (~11.5% upside). This aligns with the average analyst estimates shown on the Trendlyne snapshot (Page 22/23).

Risk Assessment: This trade relies on a technical bounce (mean reversion). Given the negative short-term fundamental growth, if the price fails to break 2135, the stock could easily drift lower to test INR 2000. **Strict adherence to the trigger price is mandatory.**

News & Analyst Targets

As a stock research analyst, I have compiled the latest information on **Colgate-Palmolive (India) Ltd. (NSE: COLPAL)** for the week ending **January 17, 2026**.

1) Latest News for COLPAL (Week of Jan 11 - Jan 17, 2026)

- **Upcoming Q3 Earnings:** The most critical upcoming event is the **Q3 FY26 earnings release**, scheduled for **January 21, 2026** (some sources also suggest Jan 28, but Jan 21 is the primary expected date). The company's trading window has been closed since December 29, 2025, in anticipation of these results.
- **Large Block Trades:** There has been significant institutional activity in the stock recently.
 - On **January 6, 2026**, a massive block trade worth approximately **INR 208.2 crore** was executed on the BSE at **INR 2,081/share**.
 - Earlier (Jan 5), block trades worth **INR 61.25 crore** (at INR 2,091/share) and **INR 22.5 crore** (at INR 2,093/share) were executed on the NSE. These large transactions often signal strategic portfolio adjustments by institutional investors.
- **Stock Price Action:** The stock has been trading in the **INR 2,090 - INR 2,110** range this week. It closed around **INR 2,102 - INR 2,104** on Friday, January 16, 2026, showing a slight recovery/consolidation ahead of the earnings announcement.

2) Brokerage Upgrades & Downgrades

- **No Major New Ratings This Week:** There were no widely circulated *new* brokerage reports specifically released between Jan 11-17, 2026. Most analysts are currently in a "wait and watch" mode ahead of the

Gemini Stock Analysis Report

Q3 results next week.

- **Recent Sentiment:** The broader analyst sentiment remains mixed.
 - **Bullish:** Brokerages like **Mirae Asset Sharekhan** and **Motilal Oswal** have maintained positive views recently, citing rural recovery and premiumization as long-term drivers.
 - **Cautious:** Other firms have expressed caution regarding "structural fatigue" in volume growth and intense competition in the oral care segment.
- **Important Distinction:** You may see reports of a "Price Target Raised to \$93" by JP Morgan this week. **Please Note:** This refers to the US parent company, **Colgate-Palmolive Co (NYSE: CL)**, and *not* the Indian listed entity (COLPAL).

3) Indirect & Sector News Impacting COLPAL

- **Weak Urban Demand:** The FMCG sector in India continues to grapple with sluggish urban demand, a trend highlighted in Q2 and expected to persist into Q3. This is a key headwind for COLPAL, although its rural penetration offers some insulation.
- **Premiumization Focus:** Competitors and sector peers (like HUL) are heavily focusing on premium products. COLPAL's ability to drive growth through its premium portfolio (Visible White, etc.) will be a key metric to watch in the upcoming results.
- **Input Costs:** Raw material prices have been relatively stable, which should protect gross margins, though high advertising spends (to counter competition) might weigh on operating margins.

4) Latest Analyst Price Targets (Consensus & Key Brokerages)

The following table summarizes the most recent available price targets for COLPAL from major brokerage firms.

Brokerage Firm	Rating / View	Price Target (INR)	Upside Potential*	Notes
Motilal Oswal	BUY	2,850	~35%	Focus on rural recovery & new launches.
Sharekhan	BUY	2,829	~34%	Expects margin expansion & premium growth.
YES Securities	Accumulate	2,580	~22%	Maintained from Q2 update.
JM Financial	Accumulate	2,405	~14%	Conservative accumulation stance.
Trendlyne Consensus	AVG	2,488	~18%	Average of 17 analyst reports.

**Upside potential calculated based on the current market price of approx. INR 2,104 as of Jan 17, 2026.*

Analyst's Take: The stock is currently hovering near support levels (~INR 2,100). The massive block trades suggest institutional accumulation, possibly anticipating a better-than-feared Q3 or simply valuing the defensive nature of the stock. Investors should wait for the **Jan 21 earnings** for clarity on volume growth before making fresh aggressive entries.

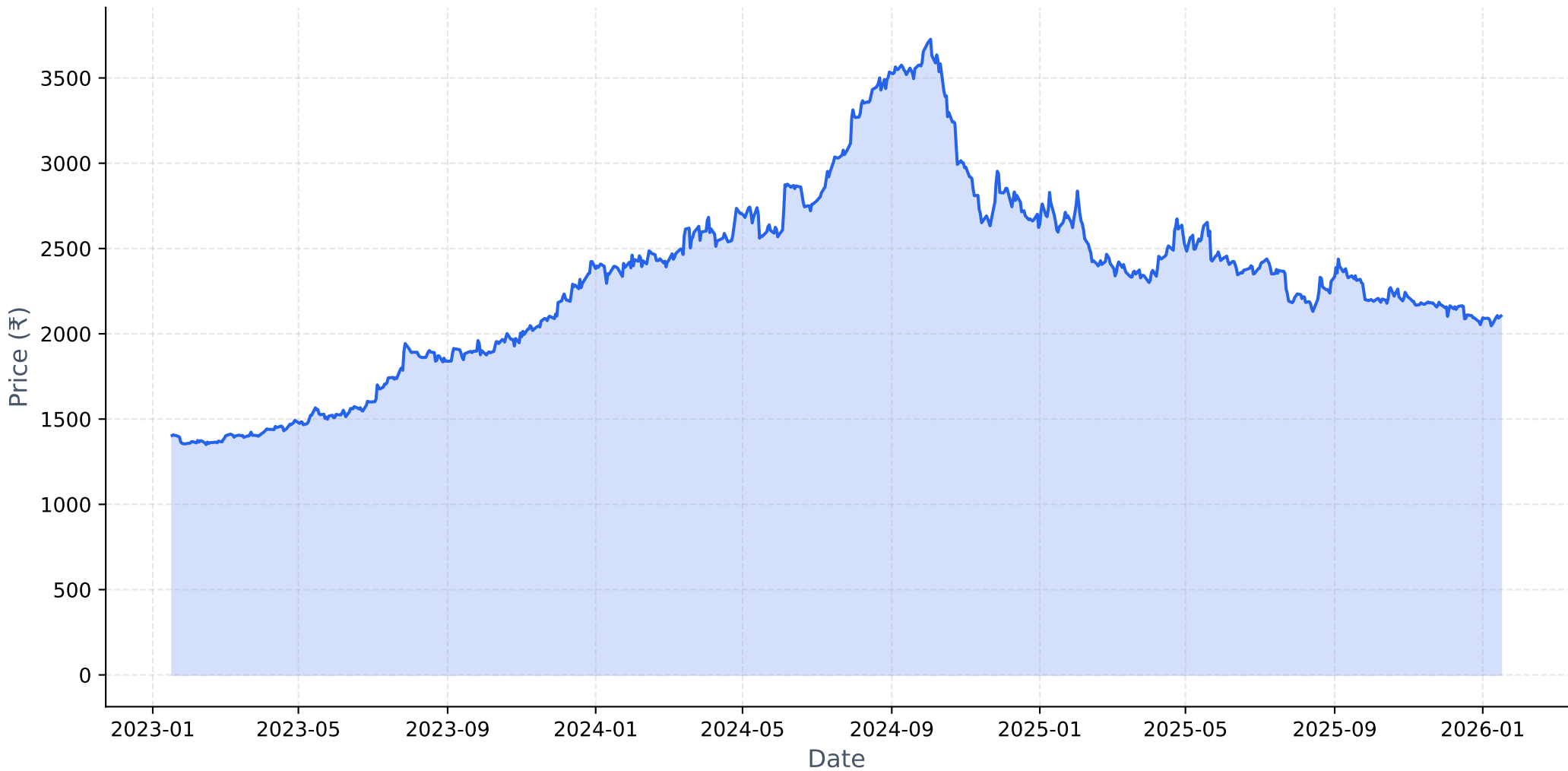
Stock Detailed Analysis Report

COLPAL.NS

Current Price: ₹2104.80

Generated: 2026-01-17 17:56

COLPAL.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	6.29%	5.79%
Net Income	Yes	No	8.55%	10.04%
ROE	Yes	Yes	22.24%	11.57%
EPS	Yes	No	8.55%	10.04%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	No	-2.16%	-0.91%
Net Income	No	-9.68%	-2.37%
ROE	No	-10.77%	-10.77%
EPS	No	-18.25%	-4.87%

COLPAL.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Emerging Leader
RS Score:	48.8/100
:	

== RS RATIOS ==:

1M RS:	1.061 [Leader]
3M RS:	0.964 [Neutral]
6M RS:	0.953 [Neutral]
1Y RS:	0.866 [Neutral]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	!! DETECTED !!
:	

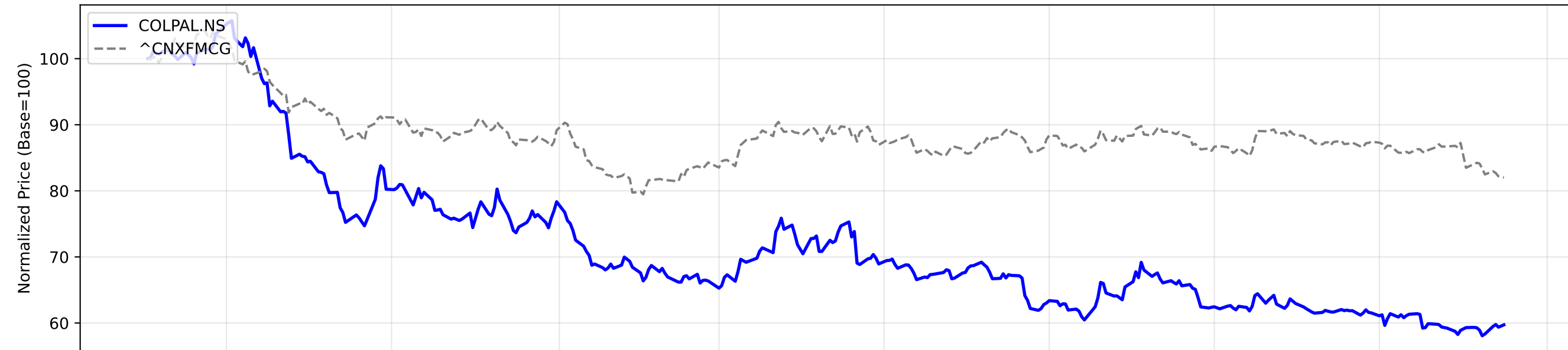
SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.061) > 3M (0.964)
✓ Medium-term Lagging:	6M=0.953, 1Y=0.866 (≤ 1.0)
✓ Performance Improving:	3M (-4.5%) > 6M (-11.5%)

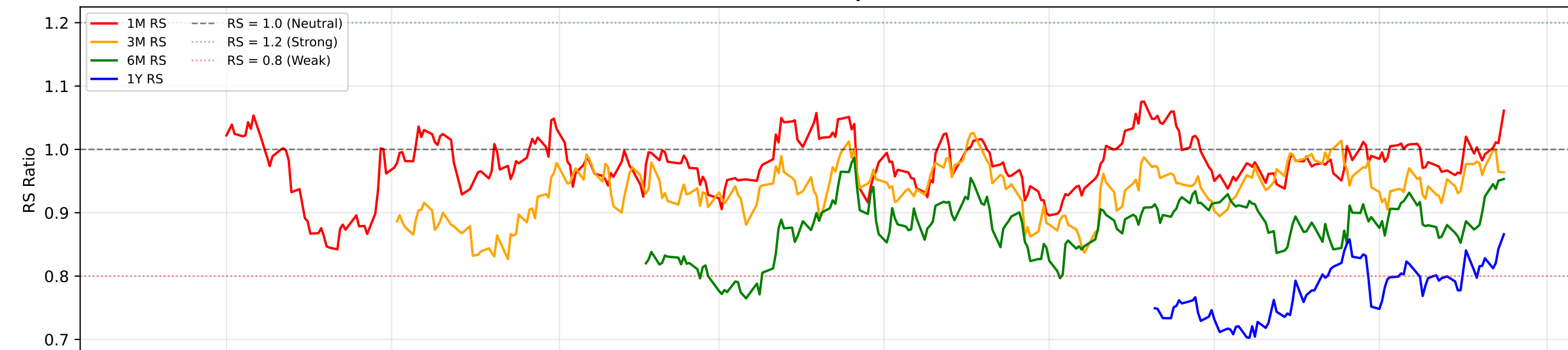
Relative Strength Analysis: COLPAL.NS vs ^CNXFMCG

Classification: Emerging Leader

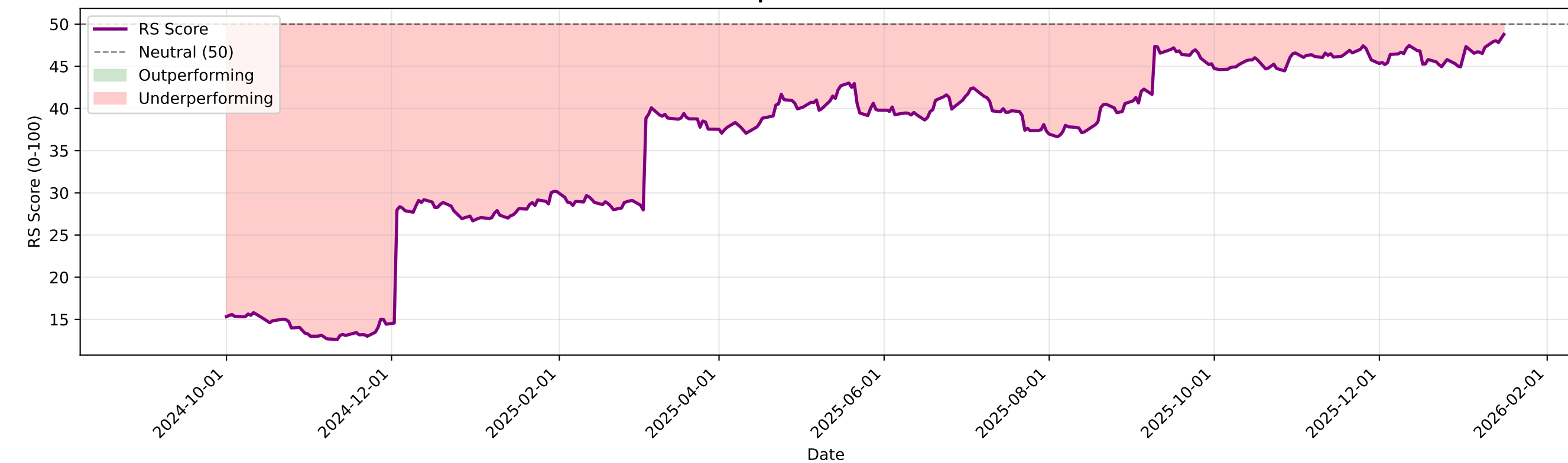
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



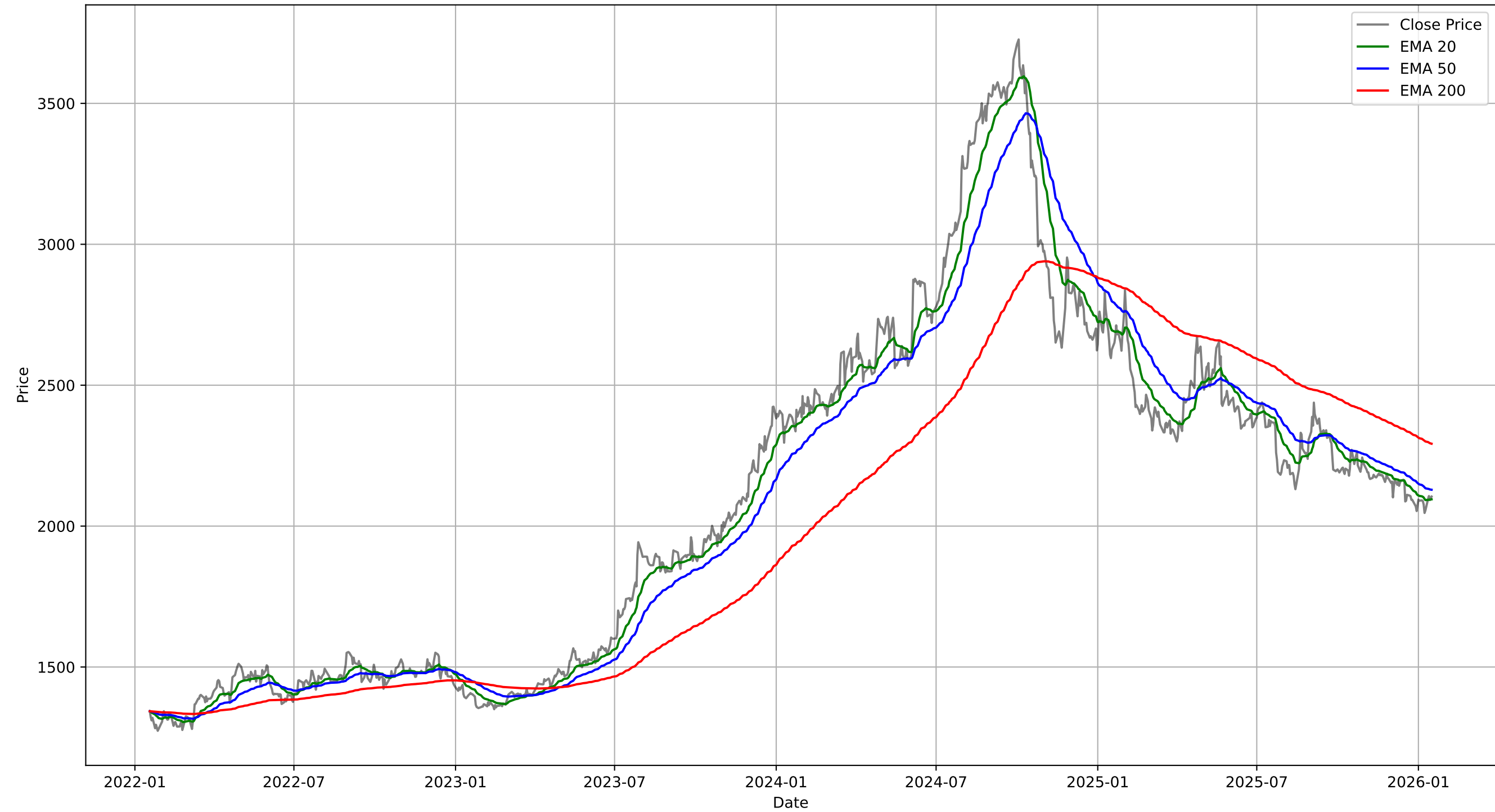
RS Composite Score Timeline



COLPAL.NS - EMA Crossover Summary

EMA 20:	2094.98
EMA 50:	2129.09
EMA 200:	2292.37
Trend Status:	Strong Downtrend

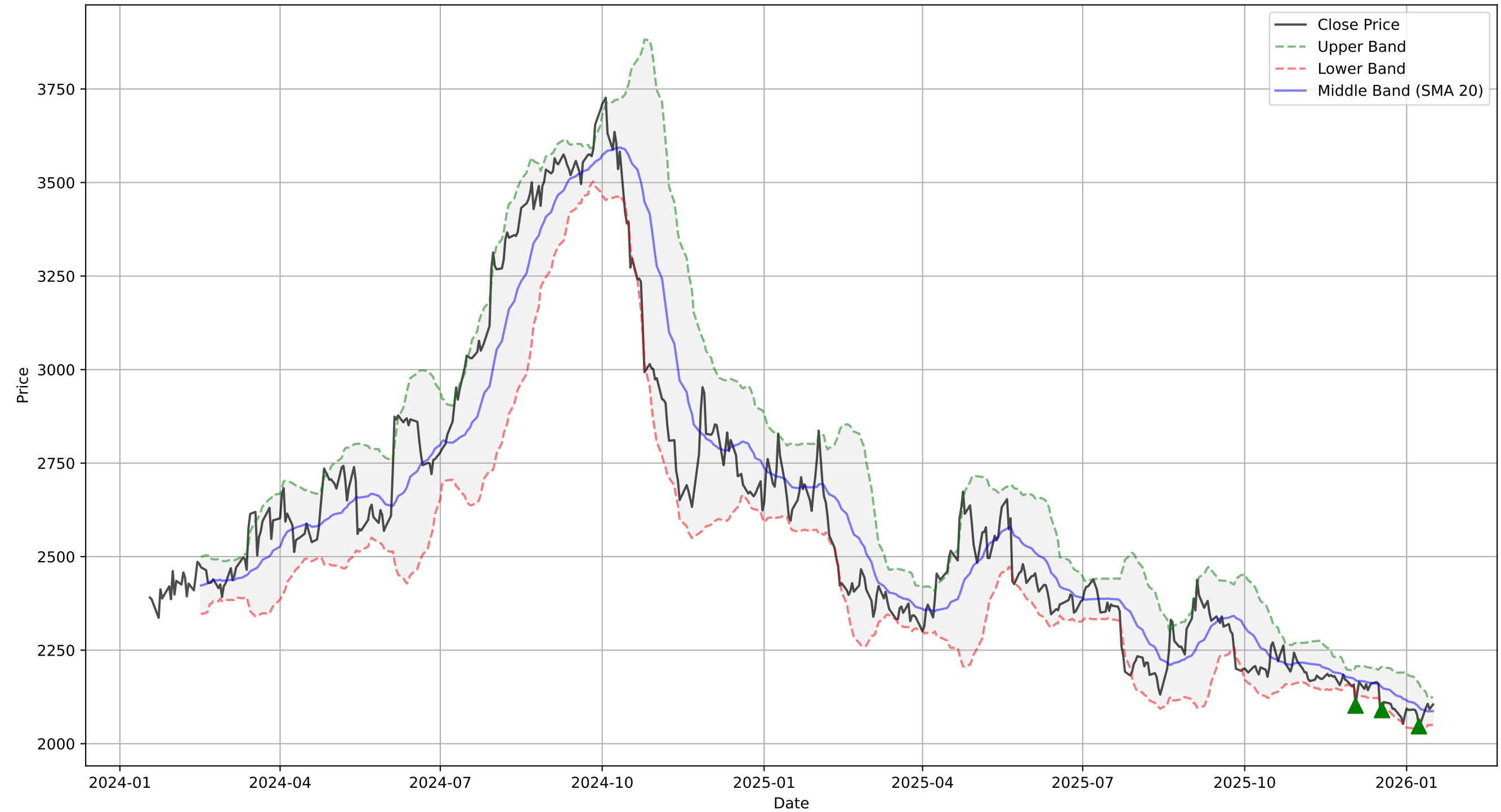
COLPAL.NS EMA Crossover Analysis



COLPAL.NS - Bollinger Bands Summary

Current Price:	2104.80
Upper Band:	2124.47
Middle Band (SMA 20):	2087.13
Lower Band:	2049.78
%B:	0.7367
Band Width:	0.0358
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-03 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2025-12-18 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-08 00:00:00+05:30

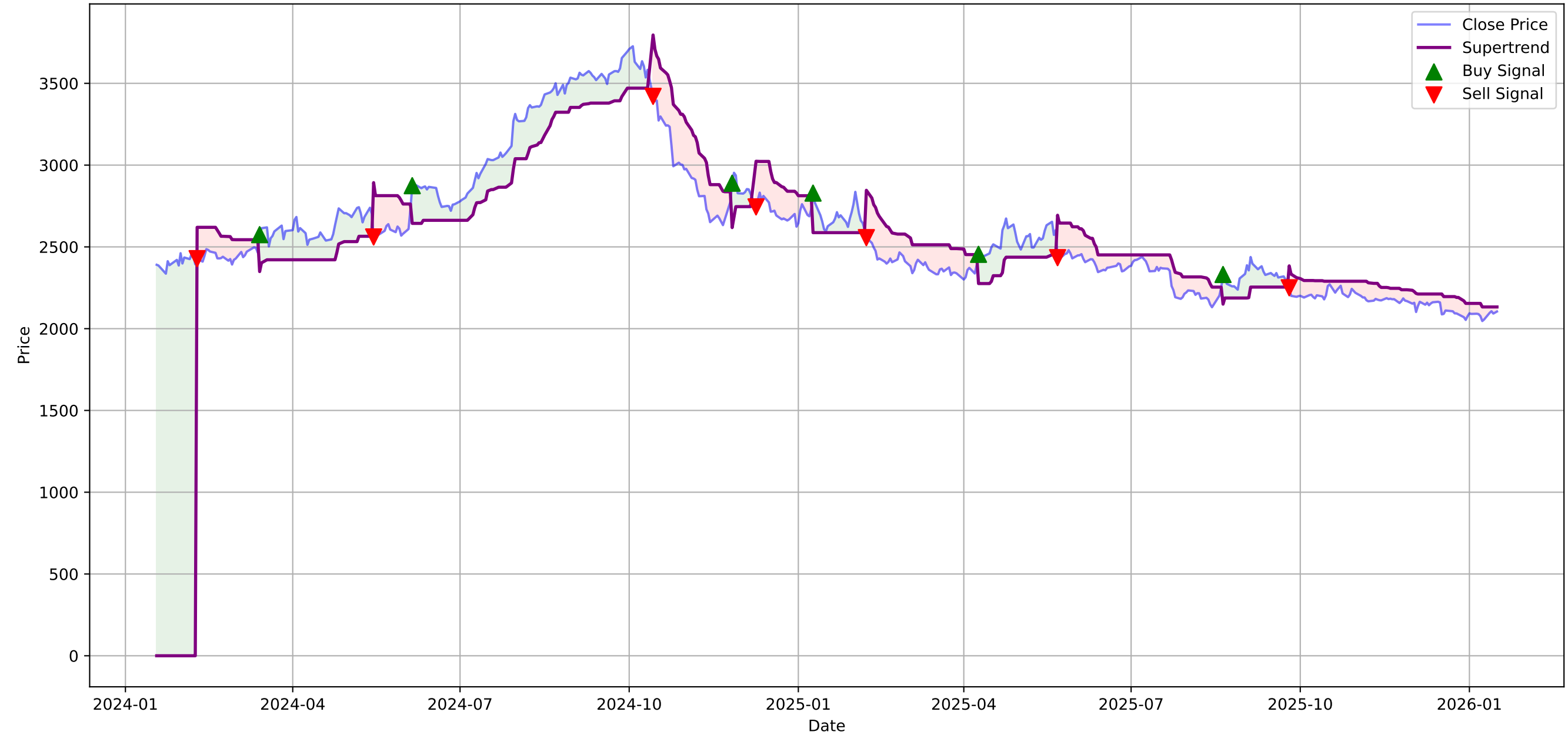
COLPAL.NS Bollinger Bands (20, 2) Analysis



COLPAL.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	2132.81
Signal Identified On:	2025-09-25

Supertrend Analysis for COLPAL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



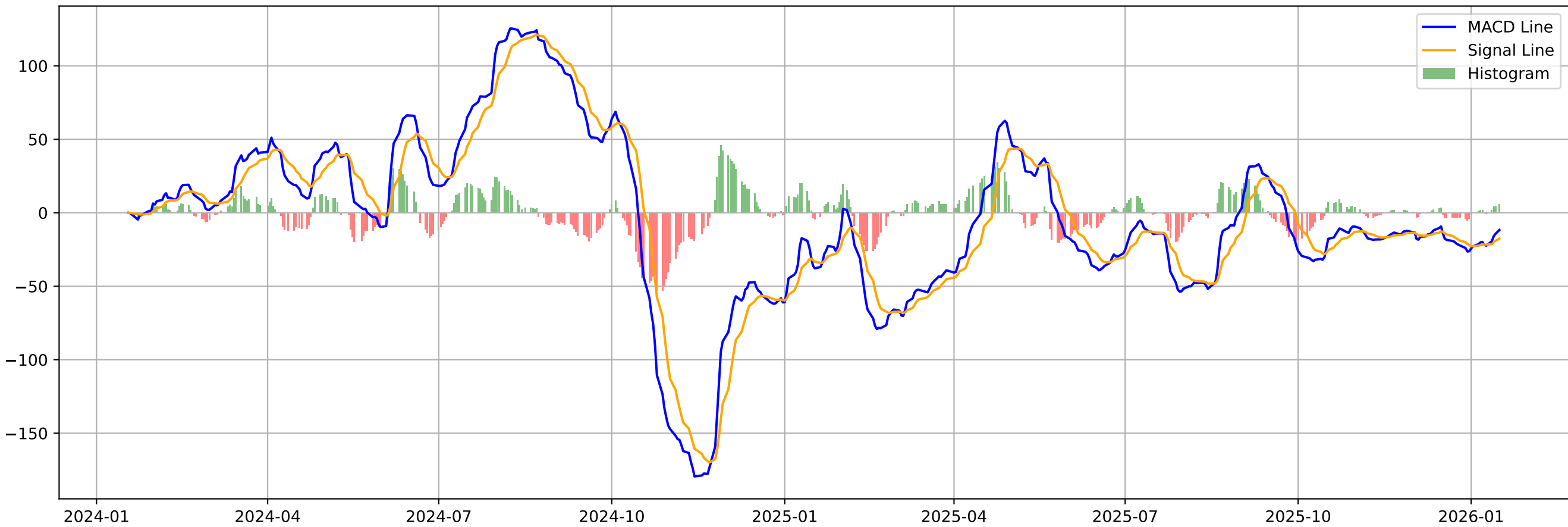
COLPAL.NS - MACD Summary

MACD Line:	-11.77
Signal Line:	-17.58
Histogram:	5.81
Trend:	Bullish
Momentum:	Strengthening
Signal:	None
Divergences Detected:	1
└ Bullish Divergence:	Date: 2026-01-08 00:00:00+05:30, Price: 2046.60

COLPAL.NS Price



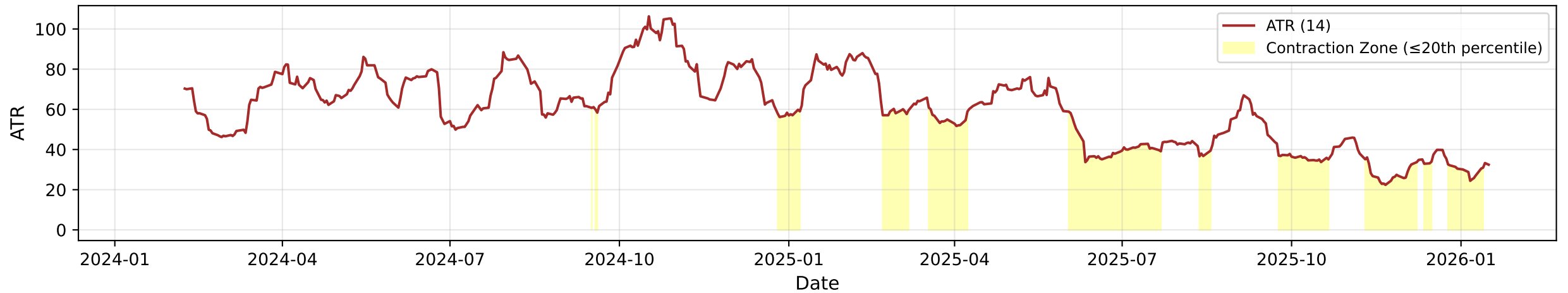
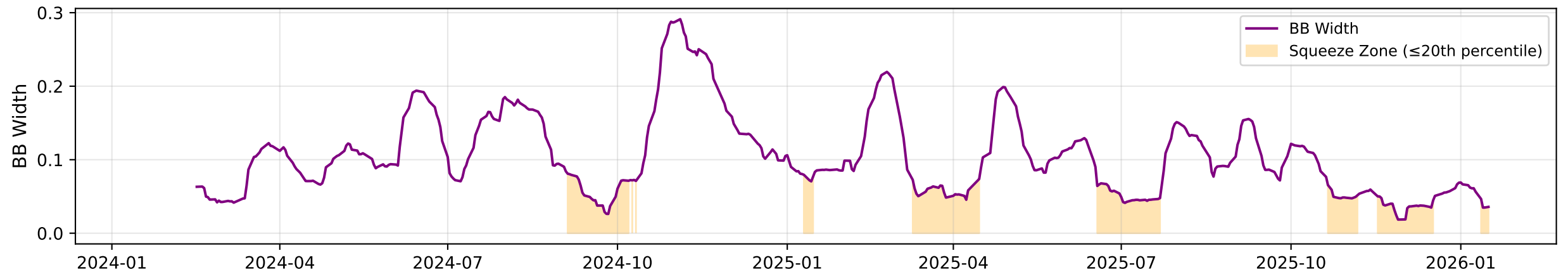
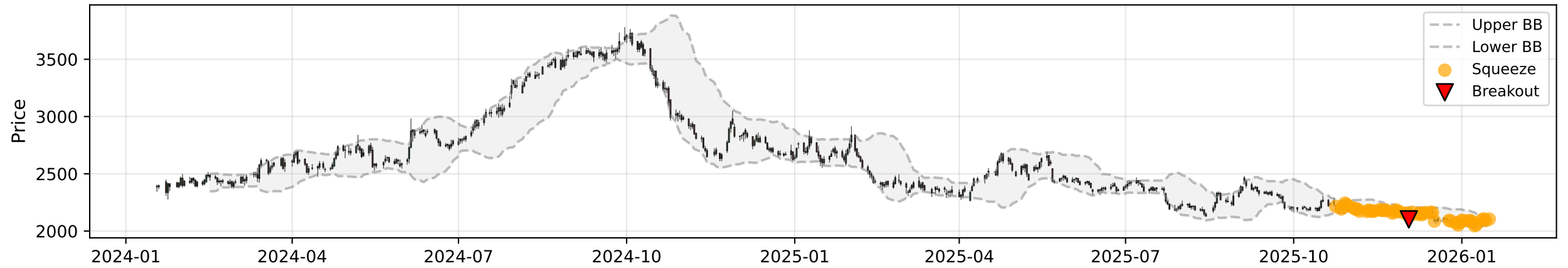
COLPAL.NS MACD (12, 26, 9)



COLPAL.NS - Volatility Squeeze Summary

BB Width:	0.0358
ATR:	32.4500
Total Signals:	54
Signal 1:	ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 2056.00)
Signal 2:	BB Squeeze + ATR Contraction at 2026-01-12 00:00:00+05:30 (Pr
Signal 3:	BB Squeeze + ATR Contraction at 2026-01-13 00:00:00+05:30 (Pr
Signal 4:	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 2092.30)
Signal 5:	BB Squeeze at 2026-01-16 00:00:00+05:30 (Price: 2104.80)

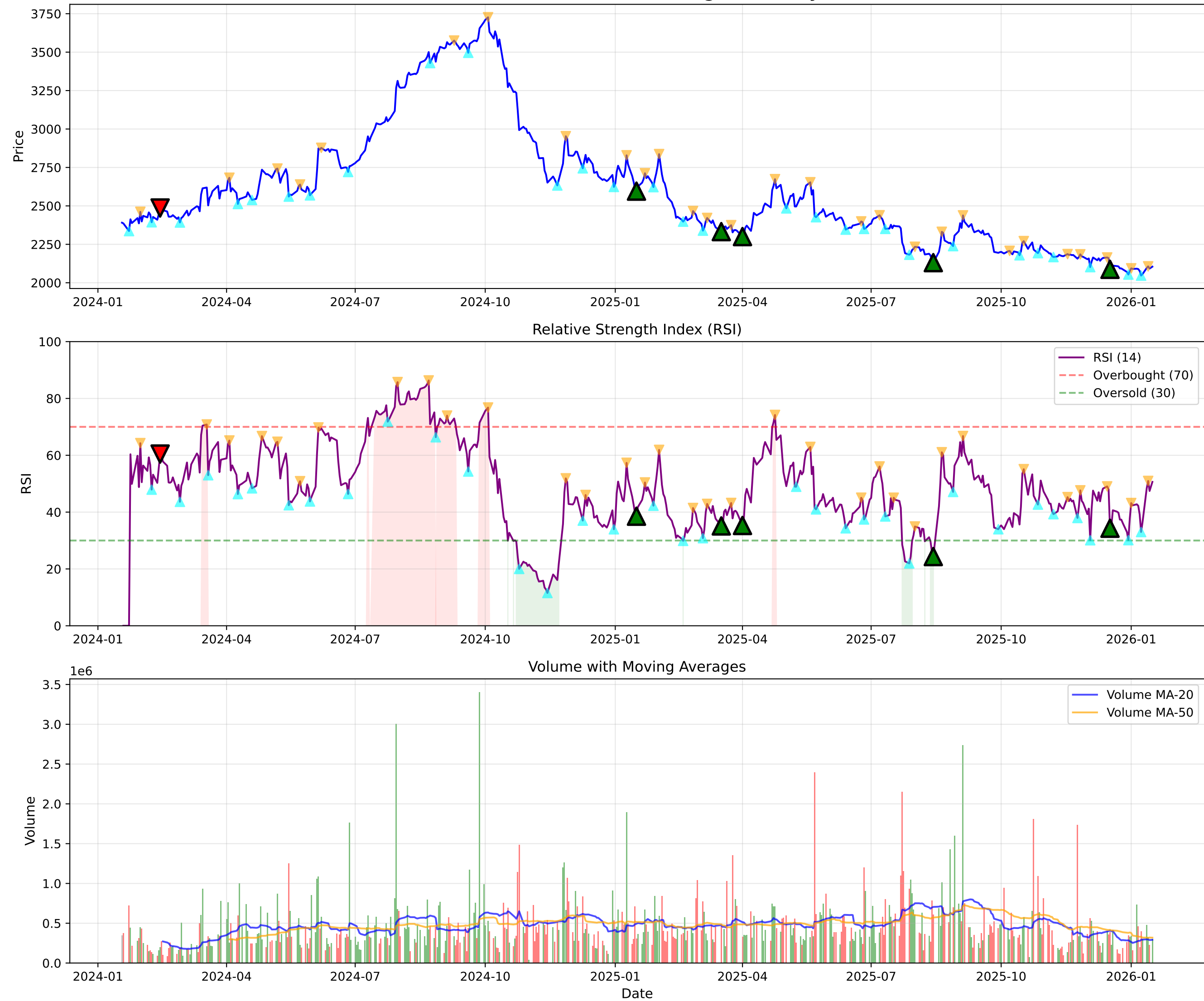
COLPAL.NS - Volatility Squeeze Analysis



COLPAL.NS - RSI-Volume Summary

Current RSI:	50.63
Current Volume:	299076
Volume MA 20:	292121
Bullish Divergences:	5
Bearish Divergences:	1
Bullish Div 1:	Date: 2025-08-14 00:00:00+05:30, Price: 2130.95
Bullish Div 2:	Date: 2025-12-17 00:00:00+05:30, Price: 2087.40
Bearish Div 1:	Date: 2024-02-14 00:00:00+05:30, Price: 2486.13

COLPAL.NS RSI-Volume Divergence Analysis



COLPAL.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

131 Signals Detected

:

2025-12-30 [+]:

Selling Exhaustion (Bullish Div)

2026-01-05 [-]:

Climax Volume (Churning)

2026-01-06 [-]:

Distribution Day

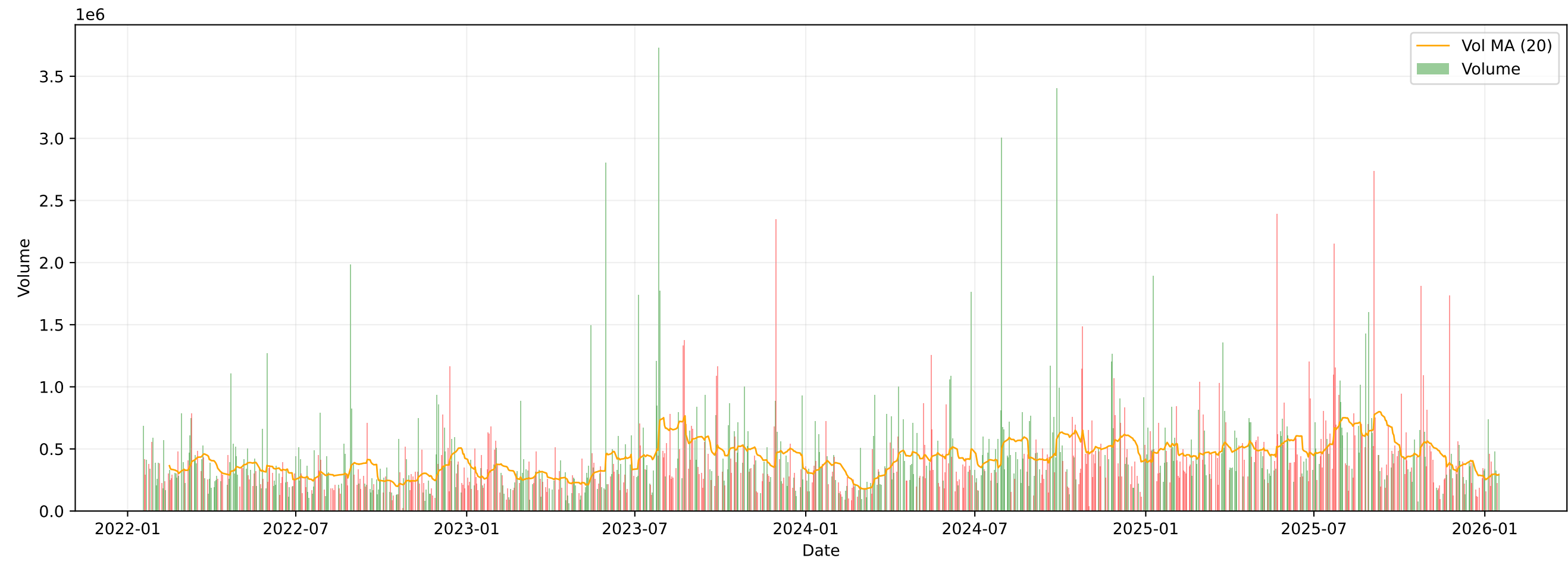
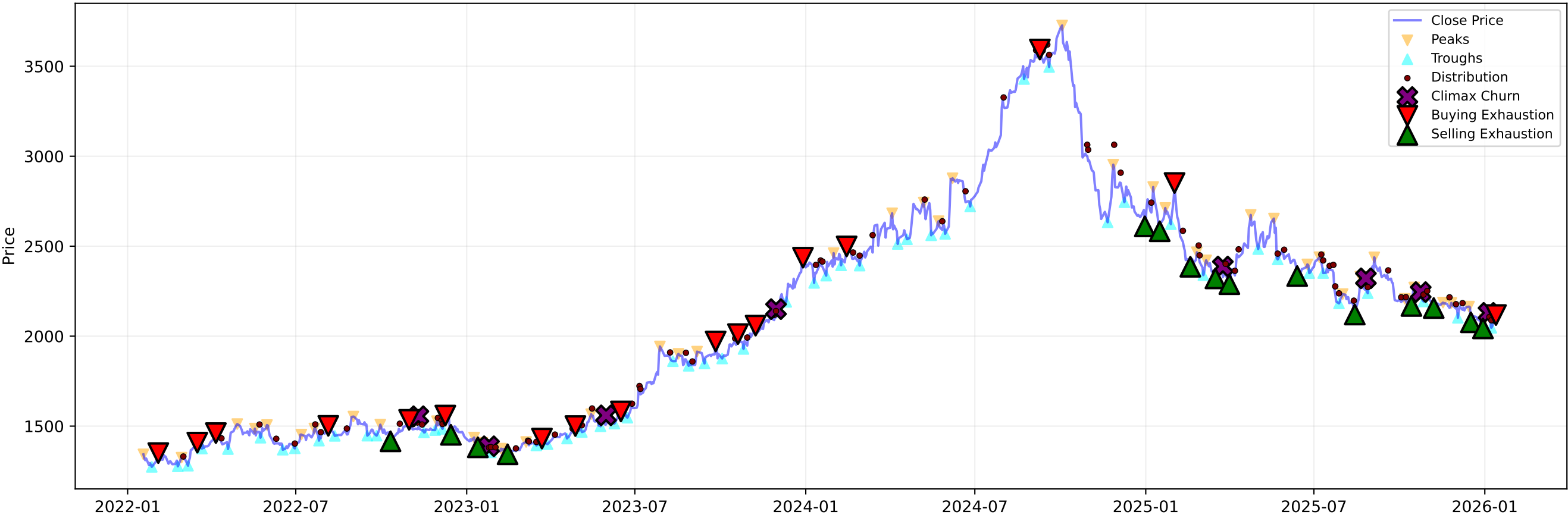
2026-01-08 [-]:

Distribution Day

2026-01-13 [+]:

Buying Exhaustion (Bearish Div)

COLPAL.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	2202.11	2104.8	2025-12-15
1 Day	DOWNTREND (Sell)	2132.81	2104.8	2025-09-25
15 Min	UPTREND (Buy)	2088.69	2106.4	2026-01-16

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Weakening	No Signal
1 Day	Bullish	Strengthening	No Signal
15 Min	Bullish	Strengthening	No Signal

COLPAL.NS - 1 Week (Candlestick + EMAs)



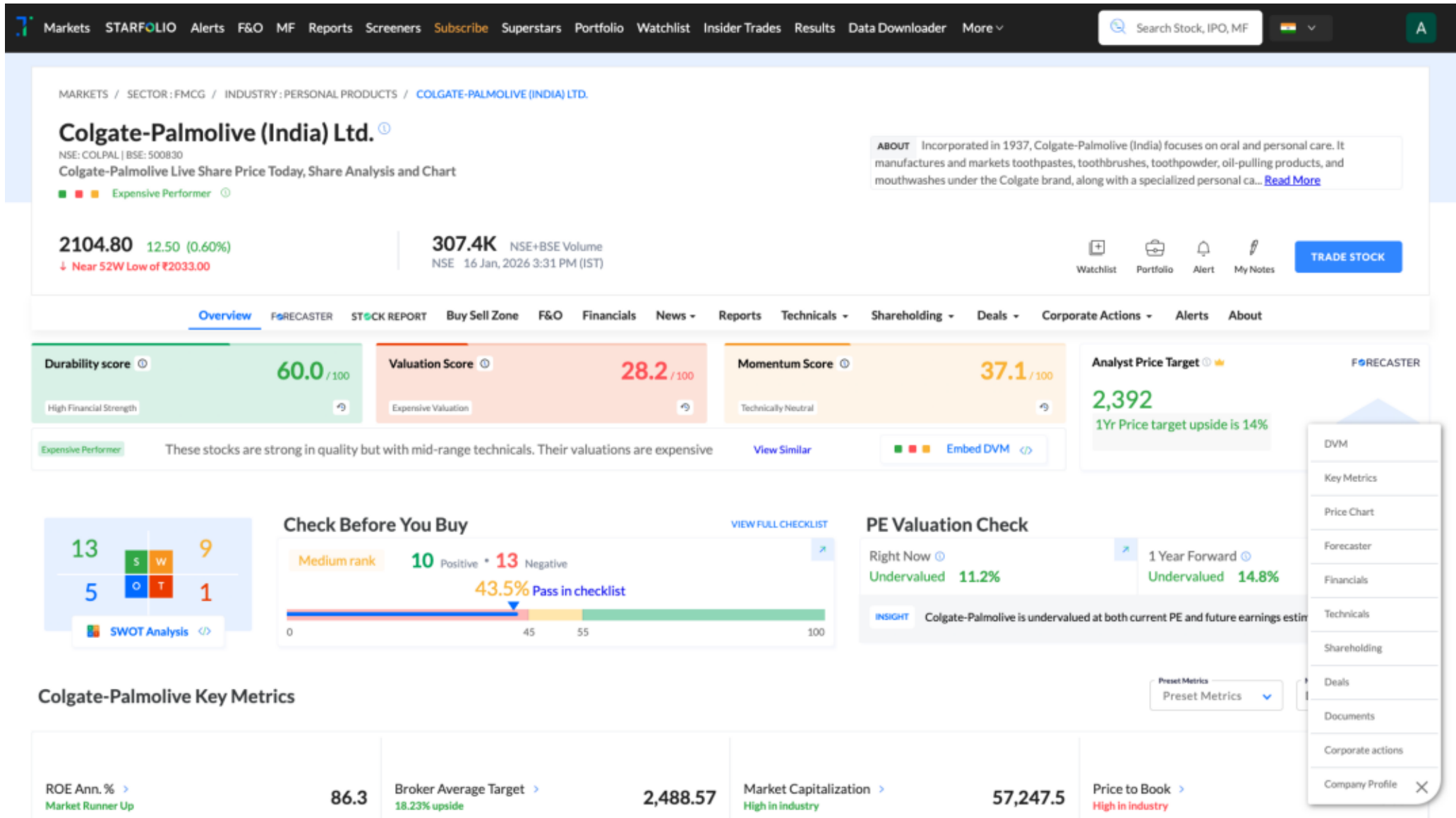
COLPAL.NS - 1 Day (Candlestick + EMAs)



COLPAL.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - COLPAL_main



Trendlyne Snapshot - COLPAL_forecaster

MarketsSTARFOLIOAlertsF&OMFReportsScreenersSubscribeSuperstarsPortfolioWatchlistInsider TradesResultsData DownloaderMore

Search Stock, IPO, MF

India

A

MARKETS / SECTOR:FMCG / INDUSTRY:PERSONAL PRODUCTS / COLGATE-PALMOLIVE (INDIA) LTD.

Colgate-Palmolive (India) Ltd. ⓘ

NSE: COLPAL | BSE: 500830

Expensive Performer ⓘ

2104.8012.50 (0.60%)

↓ Near 52W Low of ₹2033.00

307.4K

NSE+BSE Volume

NSE 16 Jan, 2026 3:31 PM (IST)

Watchlist

Portfolio

Alert

My Notes

TRADE STOCK

OverviewFORECASTERSTOCK REPORTBuy Sell ZoneF&OFinancialsNews+ReportsTechnicals+Shareholding+Deals+Corporate Actions+AlertsAbout

Colgate-Palmolive - COLPAL - stock price prediction, stock forecast, target price, analyst ratings from 30 analysts

Colgate-Palmolive has a share price target of Rs 2392, revenue growth forecast of -0.1%, and profit growth estimate of -5.0% for FY26, based on top 30 analyst calls.

Colgate-Palmolive FORECASTER - Analyst Estimates ⓘ

FORECASTER DASHBOARD →

