

# Gemini Stock Analysis Report

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Okay, I will analyze the provided stock analysis report for HINDALCO.NS, focusing on identifying a potential positional trade setup.

## Step 1: Audit the Data

- **Data Present:** Daily price chart, fundamental analysis (short-term and long-term), relative strength analysis, EMA crossover summary, Bollinger Bands, Supertrend, MACD, Volatility Squeeze, RSI-Volume divergence.
- **Data Missing:** Weekly charts, more granular volume analysis beyond RSI-Volume divergence.
- **Confidence Level:** Medium. The report covers many common technical indicators and fundamental metrics, providing a good overview. However, the lack of weekly data (which can be more reliable for positional trades) reduces the confidence level. The time of report generation (20:37) could indicate end-of-day data, which is positive for completeness.

## Step 2: Analyze the Setup

- **Price Structure:** The daily chart displays an overall uptrend over the last 3 years. The price has been making higher highs and higher lows.
- **Trend Direction:** The EMA crossover summary indicates a "Strong **Uptrend**." The price is also currently above its 20, 50, and 200-day EMAs, further supporting an uptrend.
- **Momentum:** The MACD indicates a bullish trend but shows "Weakening" momentum. The RSI-Volume divergence analysis doesn't appear to show any immediate bearish divergence.
- **Relative Strength:** The stock is classified as a "Weakening Leader" according to the relative strength analysis. The 1-year RS ratio is strong, but recent performance is not accelerating.
- **Volatility:** The Bollinger Bands suggest the price is in the upper half of the range, indicating relatively high volatility. The recent volatility squeeze signals suggest potential future price movement.

**Fundamentals:** Both short-term and long-term fundamental analyses show a positive trend with growing revenue, net income, and EPS.

**Confluence:** There is a general confluence of factors supporting a bullish outlook: a clear uptrend, positive EMAs, positive fundamentals. However, the weakening momentum on MACD and the classification as "Weakening Leader" requires caution.

## Step 3: Formulate the Recommendation

Given the current analysis, entering a positional trade on HINDALCO.NS is not advisable immediately. While the overall trend is positive, the weakening momentum and relative strength suggest the potential for a short-term pullback or consolidation before continuing upwards.

- **Condition to Buy:** Confirming the uptrend's continuation. We require momentum confirmation before buying.
- **Entry Price:** (Hypothetical trigger) close above INR 865.50 (the current Upper Bollinger Band level).
- **Stop Loss:** (Hypothetical risk) INR 821.09 (Middle Bollinger Band). This level is just below a recent swing low.
- **Take Profit:** (Hypothetical target) INR 930.00 (approximately 8% upside), which aligns with a reasonable target considering the 5-15% upside goal.

# News & Analyst Targets

# Gemini Stock Analysis Report

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Okay, I will act as a stock research analyst and search for the latest news and information on HINDALCO. Here's what I've found based on my search:

Here's a summary of the latest information on HINDALCO:

## 1. Latest News for HINDALCO this Week (December 15-20, 2025):

- **New All-Time High:** On December 19, 2025, Hindalco reached a new all-time high of Rs. 864.5, reflecting its market strength and robust performance.
- **Stock Performance:** Hindalco has shown a steady upward trend, gaining for three consecutive days with a cumulative return of 2.72%. On December 19, it recorded a day change of 0.25%, aligning with its sector peers.
- **Outperforming Sensex:** Hindalco has outperformed the Sensex over various time frames, including one week (0.81% vs. -0.43%), one month (8.66% vs. -0.33%), and three months (15.62% vs. 2.75%).
- **Trading Volume:** Hindalco's trading volume on December 19 was 4,174,631 shares, exceeding the previous week's average of 3,956,561 shares.
- **Weekly Returns:** Hindalco achieved a remarkable return of 3.92% over the past week.

## 2. Upgrade or Downgrade from Brokerages for HINDALCO:

- **JPMorgan Downgrade (November 2025):** JPMorgan downgraded Hindalco from "Overweight" to "Neutral," maintaining a price target of INR810.00. This was due to Novelis's (Hindalco's subsidiary) new guidance projecting a negative adjusted EBITDA impact and increased capital expenditure for the Bay Minette project.
- **Macquarie Downgrade (October 2025):** Macquarie downgraded Hindalco from "Outperform" to "Neutral," but raised its price target to INR876.00 from INR709.00, citing "capped near term earnings upside."
- **Nuvama Downgrade (November 2025):** Nuvama downgraded Hindalco to "Hold" with a revised target price of Rs 838, citing margin pressure and rising capital expenditure concerns.
- **Kotak Downgrade (August 2025):** Kotak downgraded Hindalco from "Buy" to "Reduce" and lowered its price target to INR705.00 from INR735.00, citing concerns over tariff impacts on its Novelis subsidiary.
- **CLSA Upgrade (recent):** CLSA raised its price target on Hindalco to INR875 from INR850.

## 3. Other News Directly or Indirectly Impacting HINDALCO:

- **Novelis Challenges:** Weaker-than-expected earnings from Novelis have led to brokerage downgrades. Novelis also faces increased capital costs for its Bay Minette project and potential negative impacts from tariffs. A fire incident at Novelis' Oswego facility is expected to weaken H2FY26 earnings.
- **Saksham Niveshak Campaign:** Hindalco launched a 100-day campaign called "Saksham Niveshak" to raise awareness about personal finances and help shareholders claim unpaid dividends (campaign ended November 6, 2025).
- **Aluminum Sector Downturn (November 2025):** An overall downturn in the aluminum sector has exerted downward pressure on Hindalco's shares.
- **Commodity Price Fluctuations:** Hindalco's share price is subject to fluctuations in aluminum and copper prices, which depend on global demand and supply.
- **Macroeconomic Conditions:** Market conditions, company performance, and industry trends significantly impact Hindalco's share price.
- **Geopolitical Tensions:** Geopolitical tensions, trade policies, and currency fluctuations can affect the company's operations and share price.
- **Institutional Investor Confidence:** A significant stake held by institutional investors reflects confidence in Hindalco.
- **Novelis Bay Minette Project:** Increased capital expenditure and delays in the commission of Novelis' Bay Minette project have negatively impacted sentiment.

## 4. Latest Targets from Analysts Community and Brokerages for HINDALCO:

## Gemini Stock Analysis Report

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Brokerage/Analyst	Target Price (INR)	Rating
Average	820.38	(Downside)
High	1,092	
Low	565.6	
CLSA	875	Increased PT
Macquarie	876	Neutral
Nuvama	838	Hold
Kotak	705	Reduce
Jefferies	765	Hold
ICICI Securities	765	Reduce

**Disclaimer:** Analyst targets and ratings can change and should not be the sole basis for investment decisions. Consider your own risk tolerance and consult with a financial advisor.

# Stock Detailed Analysis Report

## **HINDALCO.NS**

Current Price: ₹852.00

Generated: 2025-12-20 20:37

# HINDALCO.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	10.34%	6.92%
Net Income	Yes	Yes	57.57%	5.23%
ROE	No	Yes	35.20%	-9.69%
EPS	Yes	Yes	57.62%	5.29%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	2.84%	3.26%
Net Income	Yes	18.41%	7.80%
ROE	Yes	-17.68%	4.07%
EPS	Yes	18.41%	13.71%

# HINDALCO.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXMETAL
Sector:	Metal
Classification:	<b>Weakening Leader</b>
RS Score:	55.2/100
:	

## == RS RATIOS ==:

1M RS:	<b>1.052 [Leader]</b>
3M RS:	<b>1.085 [Leader]</b>
6M RS:	<b>1.128 [Leader]</b>
1Y RS:	<b>1.204 [Strong]</b>
:	

## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

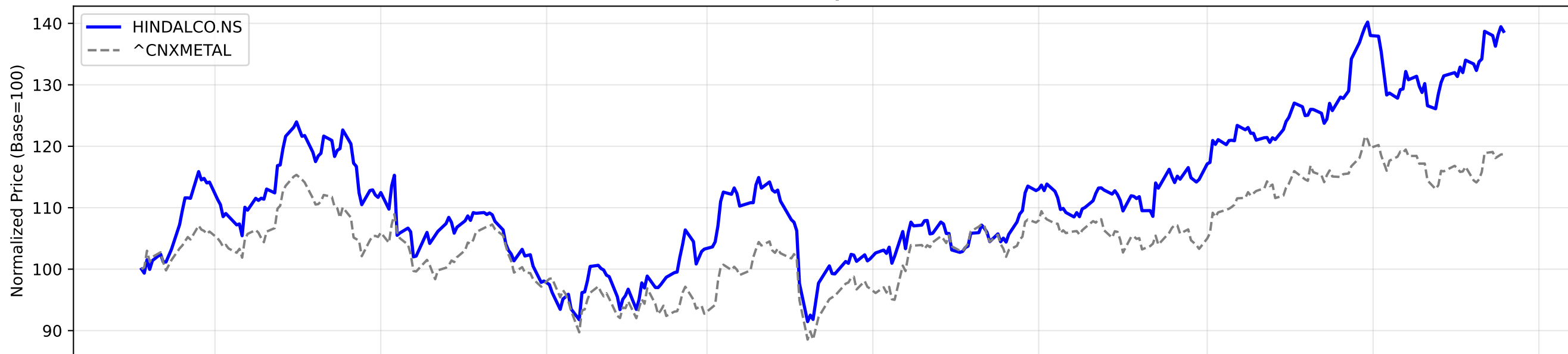
## SIGNAL CRITERIA::

× Emerging RS:	<b>Not accelerating</b>
× Medium-term Lagging:	<b>Not lagging</b>
× Performance Improving:	<b>Not improving</b>

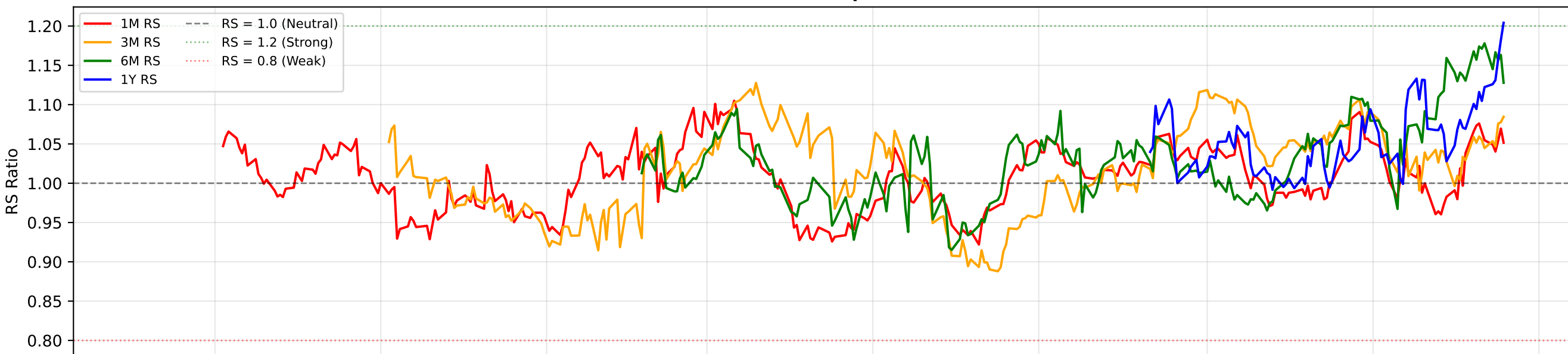
# Relative Strength Analysis: HINDALCO.NS vs ^CNXMETAL

## Classification: Weakening Leader

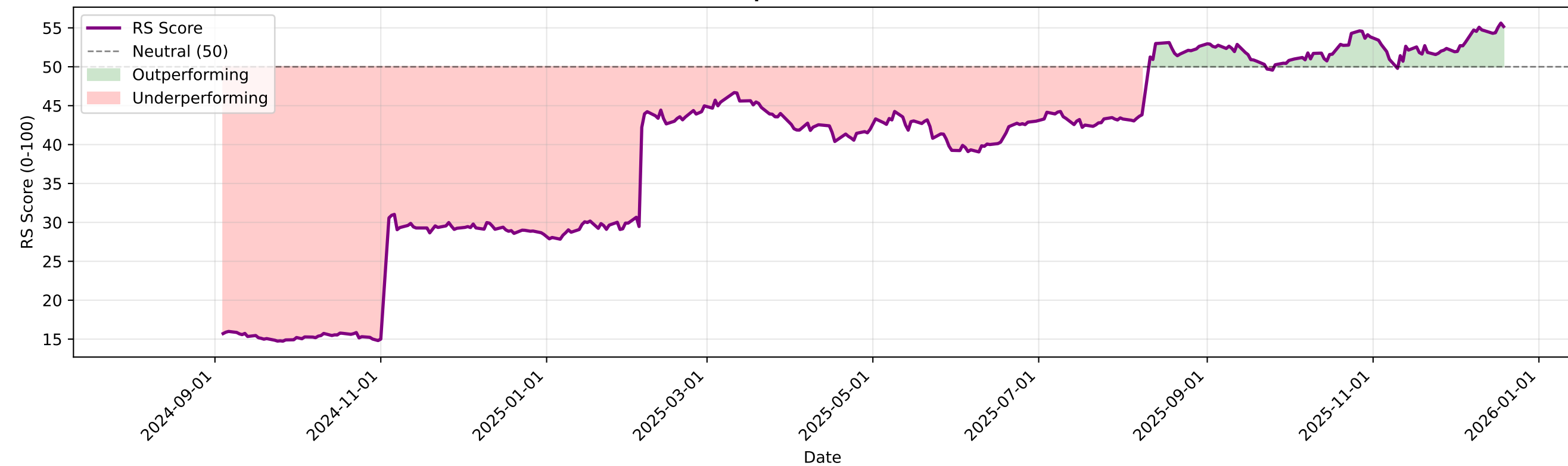
Price Performance Comparison (Normalized)



### RS Ratio Trends (Multiple Timeframes)



### RS Composite Score Timeline





## HINDALCO.NS - EMA Crossover Summary

EMA 20:	827.83
EMA 50:	806.36
EMA 200:	733.21
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-05-23 00:00:00
Golden Cross Price:	650.10

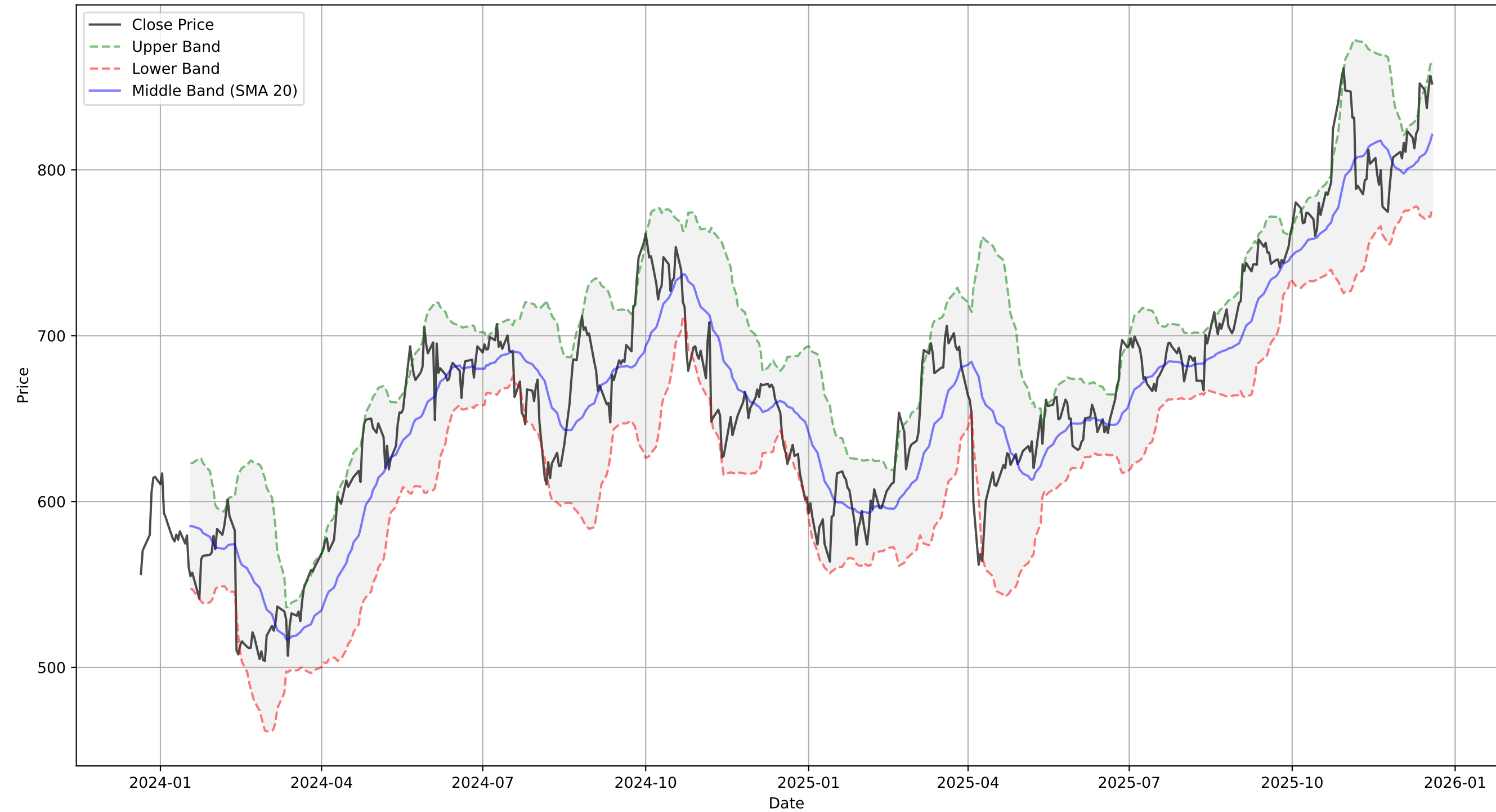
HINDALCO.NS EMA Crossover Analysis



## HINDALCO.NS - Bollinger Bands Summary

<b>Current Price:</b>	852.00
<b>Upper Band:</b>	865.50
<b>Middle Band (SMA 20):</b>	821.09
<b>Lower Band:</b>	776.68
<b>%B:</b>	0.8480
<b>Band Width:</b>	0.1082
<b>Status:</b>	Upper Half
<b>Signal:</b>	None

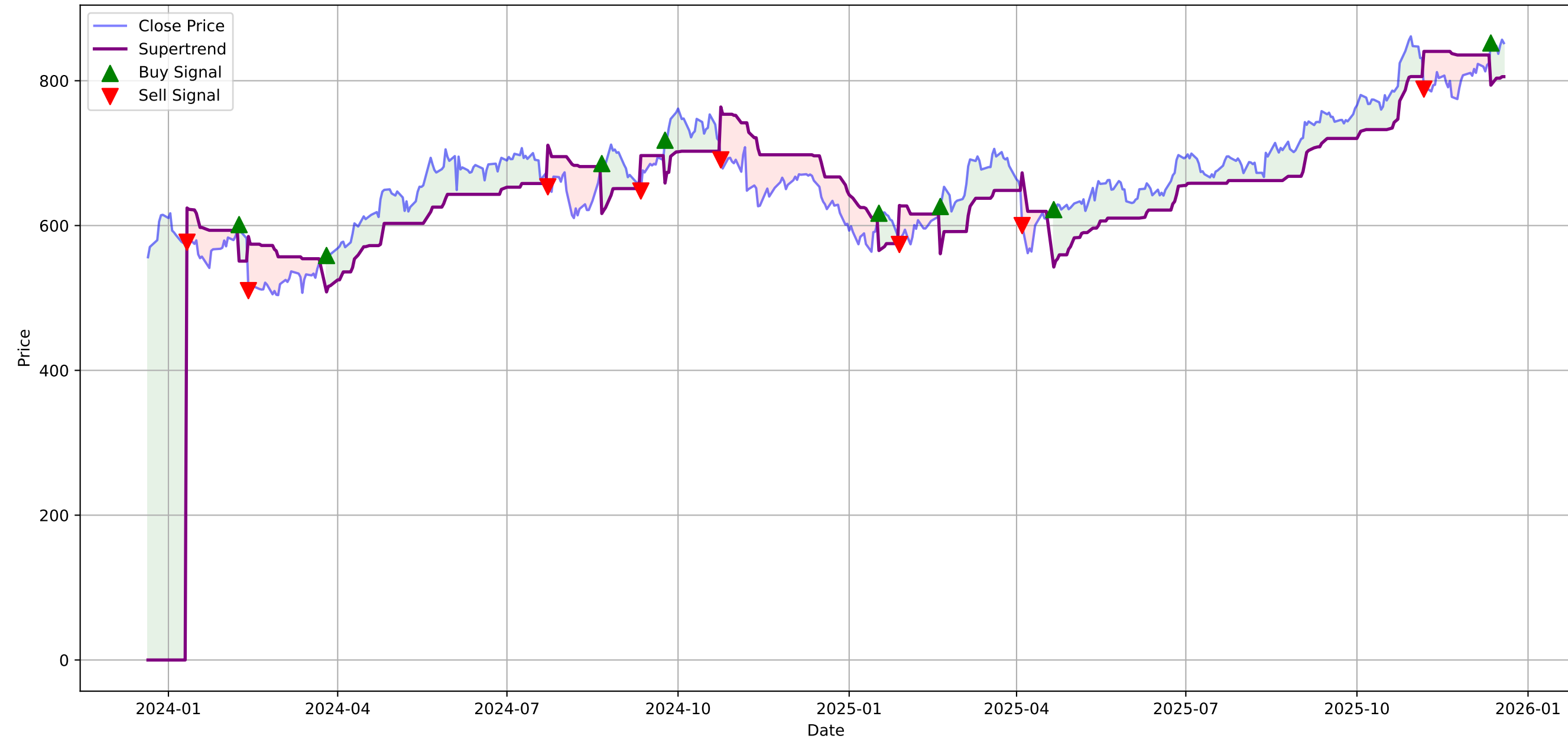
HINDALCO.NS Bollinger Bands (20, 2) Analysis



## HINDALCO.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	805.62
Signal Identified On:	2025-12-12

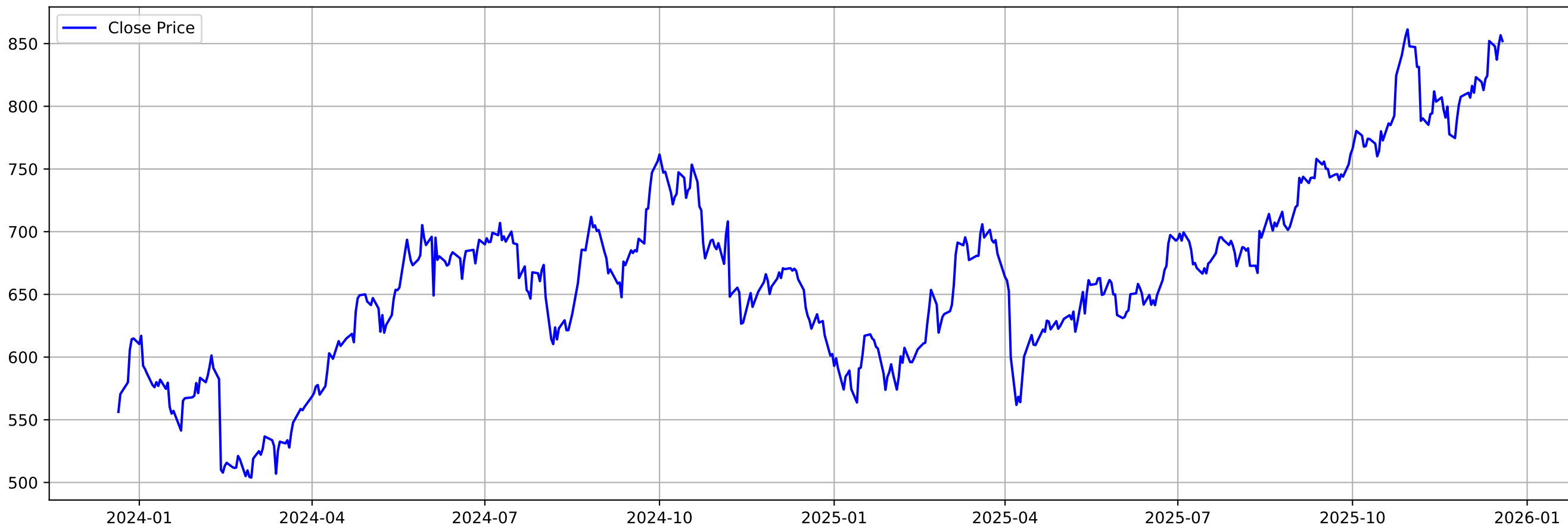
Supertrend Analysis for HINDALCO.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



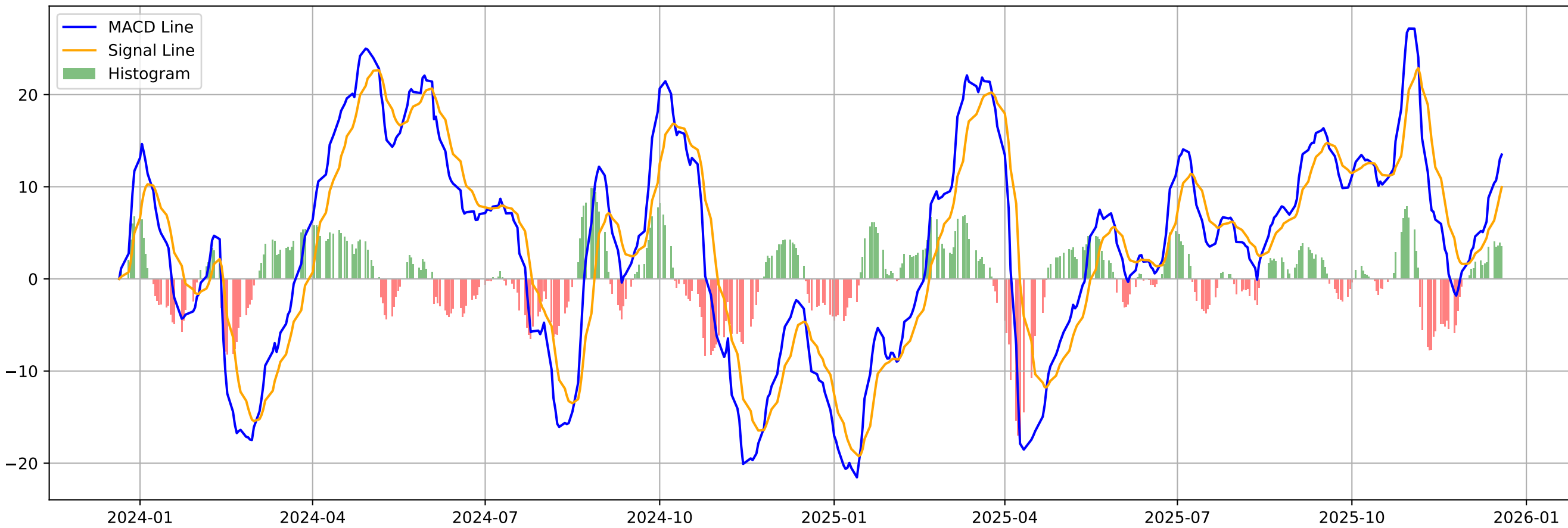
## HINDALCO.NS - MACD Summary

MACD Line:	13.49
Signal Line:	9.96
Histogram:	3.53
Trend:	<b>Bullish</b>
Momentum:	<b>Weakening</b>
Signal:	None

HINDALCO.NS Price



HINDALCO.NS MACD (12, 26, 9)

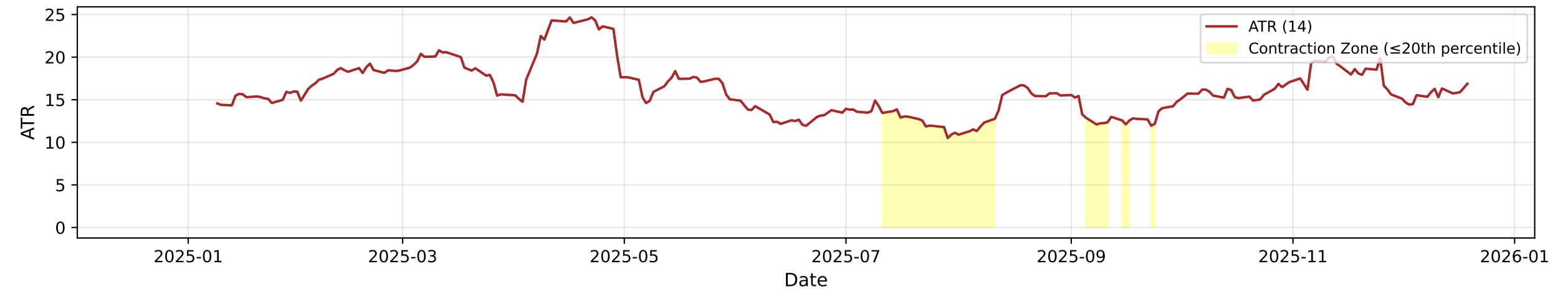
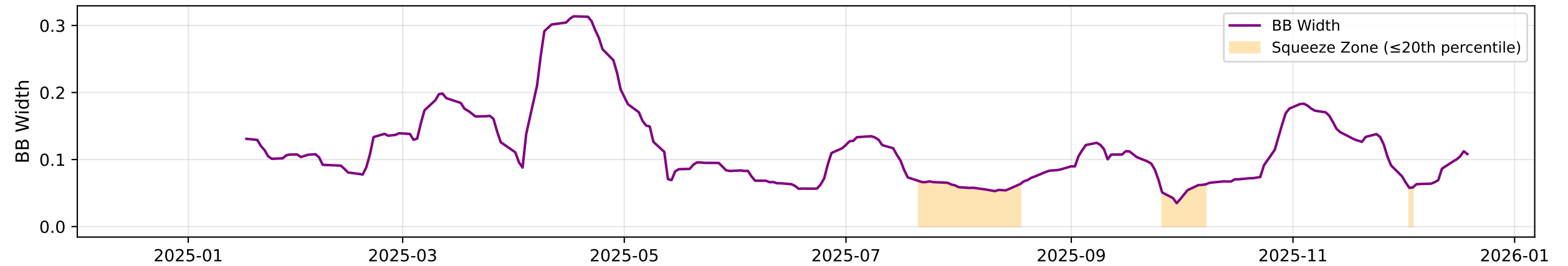
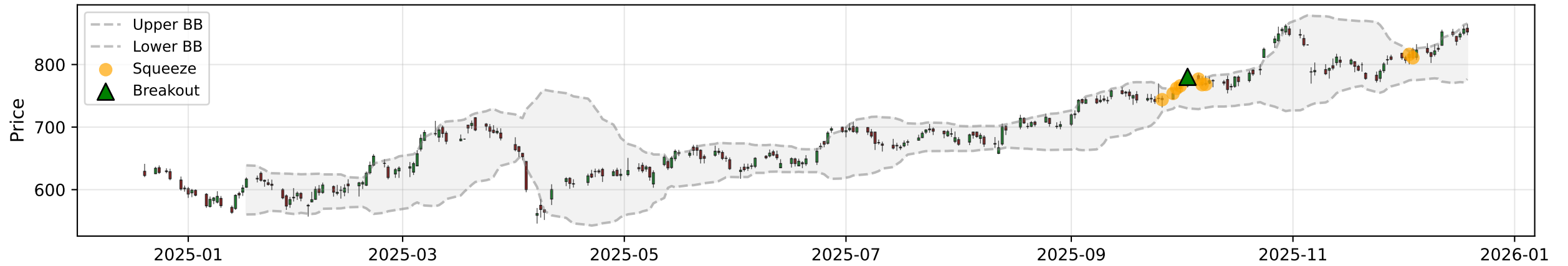




## HINDALCO.NS - Volatility Squeeze Summary

<b>BB Width:</b>	0.1082
<b>ATR:</b>	16.8750
<b>Total Signals:</b>	10
<b>Signal 1:</b>	BB Squeeze at 2025-10-06 00:00:00 (Price: 776.70)
<b>Signal 2:</b>	BB Squeeze at 2025-10-07 00:00:00 (Price: 767.80)
<b>Signal 3:</b>	BB Squeeze at 2025-10-08 00:00:00 (Price: 768.20)
<b>Signal 4:</b>	BB Squeeze at 2025-12-03 00:00:00 (Price: 816.30)
<b>Signal 5:</b>	BB Squeeze at 2025-12-04 00:00:00 (Price: 810.80)

# HINDALCO.NS - Volatility Squeeze Analysis



## HINDALCO.NS - RSI-Volume Summary

<b>Current RSI:</b>	63.14
<b>Current Volume:</b>	4939377
<b>Volume MA 20:</b>	4205737
<b>Bullish Divergences:</b>	0
<b>Bearish Divergences:</b>	1
<b>Bearish Div 1:</b>	Date: 2024-07-09 00:00:00, Price: 707.00

# HINDALCO.NS RSI-Volume Divergence Analysis

