

Based on the screenshot provided, which appears to be solely the \*\*cover page\*\* of a report for `TATAMOTORS.NS` generated on a future date (2026-01-10), I cannot perform a technical analysis of the price action.

However, adhering to your request for a professional audit and process, here is the assessment based on the available visual evidence.

### ### Step 1: Audit the Data

- \* \*\*Data Present:\*\*
  - \* Stock Ticker: TATAMOTORS.NS (Tata Motors Ltd).
  - \* Report Generation Timestamp: 2026-01-10 (Note: This suggests a future projection or a simulated backtest environment).
- \* \*\*Data Missing:\*\*
  - \* \*\*Price Charts:\*\* No Daily or Weekly price history is visible.
  - \* \*\*Technical Indicators:\*\* No Moving Averages (EMA/SMA), RSI, MACD, or Bollinger Bands.
  - \* \*\*Volume Data:\*\* No volume bars to confirm trend strength.
  - \* \*\*Support/Resistance Levels:\*\* No pivot points or historical structural levels.
- \* \*\*Confidence Level:\*\* \*\*Low (0%).\*\*
  - \* \*\*Explanation:\*\* Without price action, volume, or technical indicators, it is impossible to determine trend direction, momentum, or risk/reward ratios.

### ### Step 2: Analyze the Setup

- \* \*\*Price Structure:\*\* Unknown.
- \* \*\*Trend Direction:\*\* Unknown.
- \* \*\*Momentum:\*\* Unknown.
- \* \*\*Confluence:\*\* Cannot be determined.

### ### Step 3: Formulate the Recommendation

\*\*Verdict: NO\*\*

\*\*Reason:\*\* The provided image is a title page only. A professional trader never enters a position without visually confirming the chart structure and key levels.

\*\*Conditional Plan (What to look for once data is available):\*\*

Since I cannot provide specific price levels without the chart, here is the standard \*\*Positional Trading Framework\*\* applied to a large-cap stock like Tata Motors for a 1-4 month hold:

- \* \*\*Condition to Buy:\*\*
  - \* Price must close above the \*\*50-Day Exponential Moving Average (EMA)\*\* on the Daily timeframe.
  - \* \*\*RSI (14)\*\* should be between 50 and 65 (showing rising momentum but not yet overbought).
  - \* \*\*Volume\*\* on the breakout day should be >120% of the 20-day average volume.
- \* \*\*Entry Price:\*\*
  - \* [Hypothetical Trigger]: `Previous Swing High` + 0.5% buffer.
- \* \*\***Stop Loss**:\*\*
  - \* [Hypothetical Risk]: A close below the most recent `Higher Low` or the `50-Day EMA` (whichever is tighter), ensuring risk does not exceed 4-5% of capital.
- \* \*\***Take Profit**:\*\*
  - \* [Hypothetical Target]: Entry Price + (1.5x to 2x the risk amount), aiming for the next major overhead resistance level.

\*\*Action Required:\*\* Please upload the subsequent pages of the PDF containing the charts and indicators for a detailed

analysis.

## # News & Analyst Targets

\*\*Stock Research Report: TATA MOTORS (TATAMOTORS)\*\*

\*\*Date:\*\* January 10, 2026

\*\*Analyst Note:\*\* This report reflects the latest market data and news available for the week ending January 10, 2026.

### ### \*\*1) Latest News for TATAMOTORS (Week of Jan 4 - Jan 10, 2026)\*\*

\* \*\*Weak JLR Q3 Sales Report (Major Impact):\*\* On \*\*January 5-6\*\*, Tata Motors' luxury arm, Jaguar Land Rover (JLR), reported a significant decline in sales for Q3 FY26.

\* \*\*Wholesale volumes\*\* dropped \*\*43.3% YoY\*\* to 59,200 units.

\* \*\*Retail sales\*\* fell \*\*25.1% YoY\*\* to 79,600 units.

\* The sharp decline was attributed to a \*\*cyber incident\*\* that disrupted production until mid-November, the planned \*\*wind-down of legacy Jaguar models\*\*, and incremental \*\*US tariffs\*\* impacting exports.

\* \*\*Market Reaction:\*\* The stock price fell between 3-6% during the week following this report, trading in the INR 360 range.

\* \*\*Tata Punch Facelift Launch:\*\* Tata Motors is set to launch the \*\*facelifted Tata Punch (ICE)\*\* on \*\*January 13, 2026\*\*.

\* New models have already started arriving at dealerships this week.

\* Updates include a refreshed design (LED DRLs, new bumpers), a larger 10.25-inch infotainment screen, and a new turbo-petrol engine option.

\* \*\*Strategic Acquisition in E-Mobility:\*\* On \*\*January 8\*\*, Tata Motors' subsidiary, \*TML Smart City Mobility Solutions\*, acquired a \*\*26% stake\*\* in \*\*Traveltime E-Mobility\*\* (a Chennai-based firm) to bolster its presence in the electric bus operations and urban mobility sector.

\* \*\*January Discounts Rollout:\*\* To spur demand, the company announced benefits of up to \*\*INR 75,000\*\* on Harrier and Safari models, alongside discounts on the Nexon and pre-facelift Punch models for January 2026.

---

### ### \*\*2) Brokerage Upgrades & Downgrades\*\*

\* \*\*Goldman Sachs (Maintained Hold):\*\* On \*\*January 9, 2026\*\*, Goldman Sachs maintained its \*\*"Hold"\*\* rating but adjusted its view in light of the recent price correction, setting a target of \*\*INR 360\*\*. They cited the near-term headwinds from JLR volumes as a key reason for caution.

\* \*\*JPMorgan (Recent Coverage):\*\* JPMorgan has a \*\*"Buy"\*\* rating with a target of \*\*INR 475\*\* (coverage from late December 2025), though market sentiment has soured slightly since then due to the confirmed Q3 volume drop.

\* \*\*General Sentiment:\*\* The analyst community has turned cautious/bearish over the last quarter (Q4 2025 - Q1 2026) due to the sharp correction in the stock price (down ~50% from mid-2025 highs of ~INR 700+) driven by external headwinds like tariffs and JLR's operational setbacks.

---

### ### \*\*3) Other Impactful News (Direct & Indirect)\*\*

\* \*\*US Tariffs on Autos:\*\* The imposition of tariffs by the US on vehicle exports continues to be a major "indirect" macro headwind specifically hurting JLR's North American volumes, which were down \*\*64.4%\*\* in the reported quarter.

\* \*\*Production Normalization:\*\* While Q3 was weak, the company confirmed that JLR production returned to normal levels by \*\*mid-November 2025\*\* post the cyber-attack, suggesting potential volume recovery in Q4 FY26.

\* \*\*Jaguar Rebranding Transition:\*\* The deliberate pause in sales of older Jaguar models ahead of the brand's

all-electric relaunch is creating a temporary volume vacuum, dragging down overall revenue figures in the short term.

---

#### ### \*\*4) Latest Analyst Targets (Markdown Table)\*\*

Below is a summary of the latest price targets and ratings from major brokerages as of January 10, 2026. The stock is currently trading near \*\*INR 360 - INR 370\*\*.

Brokerage Firm	Rating	Price Target (INR)	Date of Update	Notes
---	---	---	---	---
**Goldman Sachs**	**Hold**	**360.00**	Jan 09, 2026	Revised post-JLR Q3 sales data.
**JPMorgan**	**Buy**	**475.00**	Dec 19, 2025	Sees value after steep correction.
**Nomura**	**Hold**	**395.00**	Nov 18, 2025	Cautious on demand risks.
**Citi**	**Sell**	**310.00**	Nov 19, 2025	<b><font color='#c0392b'>Bearish</font></b> on JLR margin pressure.
**UBS**	**Sell**	**305.00**	Nov 26, 2025	Concerns over tariff impact.
**Consensus**	**Hold**	**~369.00**	Jan 10, 2026	Average of recent major targets.

\*\*\*Disclaimer:\*\* This information is for educational purposes only and does not constitute financial advice. Targets and ratings are subject to change by brokerage firms based on market conditions.\*

# **Stock Detailed Analysis Report**

## **TATAMOTORS.NS**

Generated: 2026-01-10 10:20