

Based on the detailed PDF report provided for \*\*INFY.NS (Infosys)\*\*, here is the positional trading analysis.

### ### Step 1: Audit the Data

- \* \*\*Data Present:\*\*
  - \* \*\*Price Structure:\*\* Daily and Weekly Candlestick charts with key EMAs (20, 50, 200).
  - \* \*\*Trend Indicators:\*\* Supertrend (Multi-timeframe), Golden Cross status, Relative Strength (RS) comparative analysis.
  - \* \*\*Momentum & Volatility:\*\* MACD, RSI, Bollinger Bands (including Squeeze analysis).
  - \* \*\*Volume Analysis:\*\* Volume Moving Averages, Buying/Selling Exhaustion signals, Distribution days.
  - \* \*\*Fundamentals:\*\* Revenue/EPS growth trends (Snapshot).
- \* \*\*Data Missing:\*\*
  - \* \*\*Derivatives Data:\*\* Option Chain Open Interest (OI) data to identify institutional support/resistance levels.
  - \* \*\*Sector Breadth:\*\* Detailed performance of the wider IT sector constituents to confirm sector rotation beyond the CNXIT comparison.
- \* \*\*Confidence Level:\*\* \*\*High\*\*. The report provides a comprehensive technical view, combining trend, momentum, volatility, and volume analysis, allowing for a high-probability assessment.

---

### ### Step 2: Analyze the Setup

- \* \*\*Trend Status (**Bullish**):\*\* The stock is in a confirmed uptrend. It is trading above the 20, 50, and 200 EMAs (Page 6). A "Golden Cross" (50 EMA crossing above 200 EMA) occurred recently in late 2025, and the Supertrend is Green (Buy) across Weekly, Daily, and 15-min timeframes (Page 20).
- \* \*\*Momentum (Cautionary/Bearish):\*\* While the trend is up, momentum is showing clear signs of fatigue.
  - \* \*\*Bearish Divergence:\*\* The MACD and RSI (Page 12, 16) detected a **Bearish Divergence** on \*\*2026-01-16\*\* (the most recent data point). This indicates price is rising while momentum is falling-a classic warning of an impending pullback.
  - \* \*\*Volume Exhaustion:\*\* The Volume Analysis (Page 18) flagged "Buying Exhaustion" on 2026-01-16. This suggests buyers are losing steam at current levels.
- \* \*\*Relative Strength (Weak):\*\* The RS Score is 51.5/100, and the stock is classified as a "Weakening Leader" (Page 4). It is lagging behind the benchmark index over the medium term. This is not ideal for an aggressive breakout trade.
- \* \*\*Volatility (Squeeze):\*\* A "Volatility Squeeze" is active (Page 14/15). This signals an explosive move is imminent, but given the bearish divergences, the probability of a downward flush or a fake-out to the upside is elevated.

\*\*Conclusion:\*\* The stock is structurally bullish but tactically overextended. The presence of immediate "Buying Exhaustion" and "**Bearish Divergence**" signals at a resistance zone makes entering \*now\* a low-probability, high-risk decision.

---

### ### Step 3: Formulate the Recommendation

\*\*Recommendation: NO (Do not enter at current market price).\*\*

\*\*Reasoning:\*\*

Entering a "Weakening Leader" immediately after it prints "Buying Exhaustion" and "**Bearish Divergence**" signals is historically a losing strategy. The probability of a short-term correction (3-5%) or sideways consolidation is high. You should wait for the stock to reset its momentum or prove the divergence wrong.

## \*\*Conditional Plan (Buying on Pullback - Preferred):\*\*

Given the strong underlying uptrend (Golden Cross/Supertrend), a pullback to value levels offers the best Risk/Reward ratio.

- \* \*\*Condition to Buy:\*\* Price retraces to the \*\*20-day EMA\*\* (approx. 1620-1630) or the Bollinger Band Middle Band and forms a bullish reversal candle (e.g., Hammer or Green Engulfing).
- \* \*\*Entry Price:\*\* \*\*INR 1625 - INR 1630\*\* (Buying the dip).
- \* \*\***Stop Loss**:\*\* \*\*INR 1580\*\* (Daily Close below the 50-day EMA and Supertrend Support).
- \* \*\***Take Profit**:\*\* \*\*INR 1750\*\* (Recent Highs) and \*\*INR 1850\*\* (2024 Structural Resistance).

## \*\*Alternative Conditional Plan (Momentum Breakout):\*\*

\* Use this only if the stock ignores the bearish signals and surges with high volume.\*

- \* \*\*Condition to Buy:\*\* A decisive Daily Close \*\*above INR 1720\*\* (Clearing local resistance and invalidating the divergence).
- \* \*\*Entry Price:\*\* \*\*INR 1720\*\*
- \* \*\***Stop Loss**:\*\* \*\*INR 1640\*\* (Below the breakout pivot).
- \* \*\***Take Profit**:\*\* \*\*INR 1890\*\*

## # News & Analyst Targets

Based on the latest data available for the week ending \*\*January 17, 2026\*\*, here is the research update for \*\*Infosys Ltd (INFY)\*\*.

### ### \*\*1) Latest News for INFY This Week\*\*

The week was dominated by Infosys' \*\*Q3 FY26 earnings announcement\*\*, which triggered a significant positive market reaction.

- \* \*\*Q3 FY26 Earnings Release:\*\* Infosys reported its third-quarter results (for period ending Dec 31, 2025). While Net Profit declined \*\*2.2% YoY\*\* to \*\*INR 6,654 crore\*\* (due to a one-time charge), Revenue grew \*\*8.9% YoY\*\* to \*\*INR 45,479 crore\*\*.
- \* \*\*Guidance Upgrade:\*\* The most significant catalyst was the management upgrading its \*\*FY26 revenue growth guidance\*\* to \*\*3.0% - 3.5%\*\* in constant currency terms (up from the previous 2.0% - 3.0%). This signaled renewed confidence in demand recovery.
- \* \*\*Stock Rally:\*\* Following the guidance upgrade, INFY shares surged approximately \*\*5%\*\* on Friday, January 16, 2026, leading a rally in the Nifty IT index. The ADRs (American Depository Receipts) also saw a sharp spike of ~10% overnight.
- \* \*\*Exceptional Item Impact:\*\* The company recorded a \*\*one-time exceptional loss of INR 1,289 crore (\$143 million)\*\* related to the implementation of India's new Labour Codes (notified Nov 2025), which impacted reported net profit. Excluding this, operating performance remained stable.

### ### \*\*2) Brokerage Upgrades & Downgrades\*\*

Most global and domestic brokerages maintained a constructive view, with several raising their target prices following the guidance upgrade.

- \* \*\*Bullish Sentiment:\*\* Brokerages largely retained \*\*Buy\*\* or \*\*Accumulate\*\* ratings, citing the guidance hike as a sign that the worst of the demand slowdown might be behind the sector.
- \* \*\*Target Price Hikes:\*\* Firms like \*\*Centrum\*\*, \*\*Elara Capital\*\*, and \*\*Jefferies\*\* raised their target prices. Analysts highlighted the strong deal pipeline and improved visibility for FY27.
- \* \*\*Cautious Notes:\*\* Some analysts (e.g., at Emkay) noted the margin pressure (EBIT margins adjusted were ~21.2%, reported ~18.4%) but viewed the one-time labor cost hit as transient.

### ### \*\*3) Other News Impacting INFY\*\*

- \* \*\*Strong Deal Wins:\*\* Infosys reported a Total Contract Value (TCV) of \*\*\$4.8 billion\*\* for large deals in Q3, with \*\*57% being net new deals\*\*. This is a two-year high and provides strong revenue visibility.
- \* \*\*Hiring Revival:\*\* In a positive signal for the industry, Infosys reported a net headcount addition of \*\*~5,000 employees\*\*, marking its highest hiring in 11 quarters.
- \* \*\*AI & Partnerships:\*\* The company announced a strategic collaboration with \*\*Cognition\*\* (makers of the AI software engineer 'Devin') and expanded its partnership with \*\*AWS\*\* to accelerate Generative AI adoption for enterprise clients.
- \* \*\*Regulatory Environment:\*\* The notification of new \*\*Labour Codes\*\* in India has forced a revaluation of employee benefit liabilities (gratuity/leave), which caused the one-time financial hit this quarter. This is an industry-wide impact but Infosys took the charge upfront.

### ### \*\*4) Latest Analyst Targets (Jan 2026)\*\*

Below is a summary of the latest target prices issued by major brokerages after the Q3 FY26 results.

Brokerage Firm   Rating   Target Price (INR)   Outlook/Key Rationale
:---   :---   :---   :---
**Centrum**   Buy   **INR 2,076**   **Highest Target.** Cites strong traction in BFSI and AI-led services.
**PL Capital**   Buy   **INR 1,900**   Highlights improved revenue visibility and recovery in discretionary spend.
**Nomura**   Buy   **INR 1,810**   Remains top large-cap pick; focuses on FY26 revenue guidance beat.
**Elara Capital**   Accumulate   **INR 1,770**   Raised target. Notes better-than-expected revenue and NHS deal ramp-up.
**Emkay Global**   Buy   **INR 1,750**   Views core performance as stable despite the one-time regulatory hit.
**Consensus**   Buy   **~INR 1,816**   Average consensus target suggests ~7-8% upside from current levels.

\*\*Current Market Price (approx.):\*\* INR 1,680 - INR 1,690 (as of Jan 17, 2026).

\*\*\*Disclaimer:\*\* This report is for informational purposes only and does not constitute financial advice. Please consult with a certified financial advisor before making investment decisions.\*

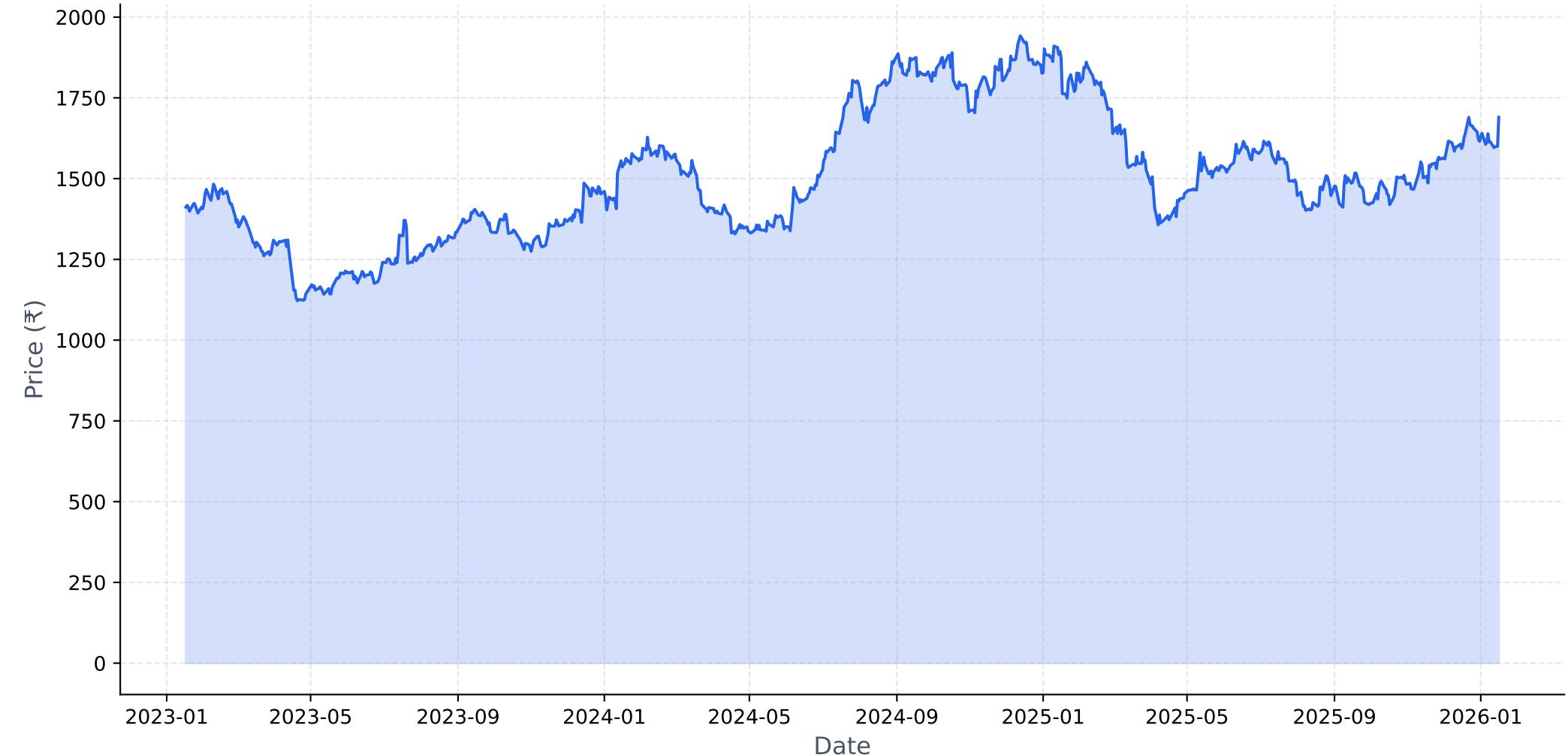
# Stock Detailed Analysis Report

**INFY.NS**

Current Price: ₹1689.80

Generated: 2026-01-17 17:57

# INFY.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	3.85%	5.73%
Net Income	Yes	No	-0.28%	2.15%
ROE	No	No	-6.03%	-1.85%
EPS	Yes	No	-1.30%	2.78%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	0.45%	0.85%
Net Income	No	-10.85%	-1.69%
ROE	Yes	12.34%	1.13%
EPS	Yes	0.00%	1.75%

# INFY.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXIT
Sector:	IT
Classification:	<b>Weakening Leader</b>
RS Score:	51.5/100
:	

## == RS RATIOS ==:

1M RS:	<b>1.020 [Leader]</b>
3M RS:	<b>1.058 [Leader]</b>
6M RS:	<b>1.032 [Leader]</b>
1Y RS:	<b>0.996 [Neutral]</b>
:	

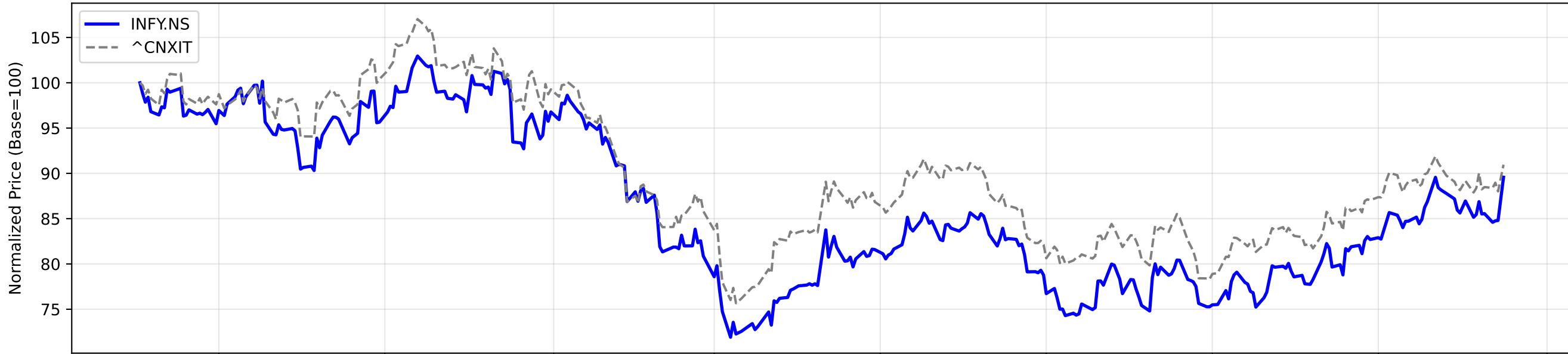
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

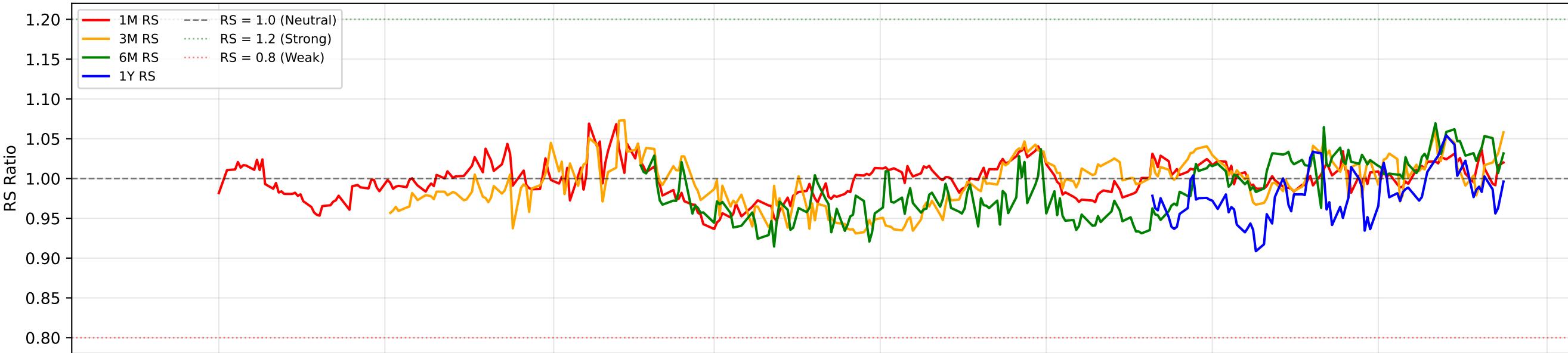
## SIGNAL CRITERIA::

✗ Emerging RS:	<b>Not accelerating</b>
✓ Medium-term Lagging:	1Y=0.996 ( $\leq 1.0$ )
✓ Performance Improving:	3M (+16.4%) > 6M (+8.2%)

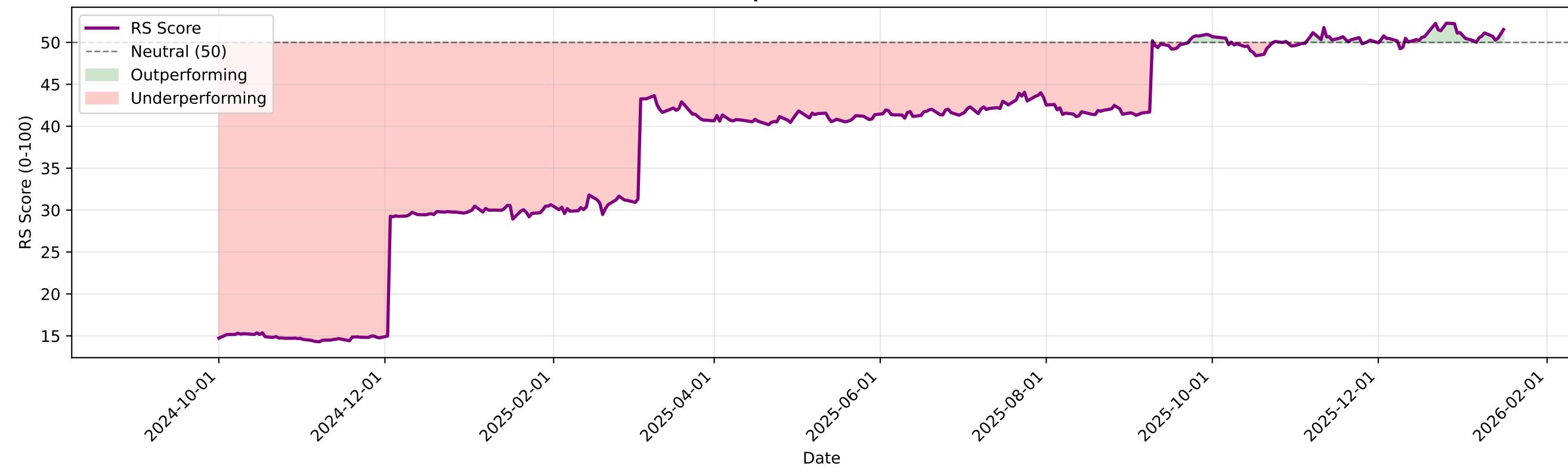
**Relative Strength Analysis: INFY.NS vs ^CNXIT**  
**Classification: Weakening Leader**  
**Price Performance Comparison (Normalized)**



**RS Ratio Trends (Multiple Timeframes)**



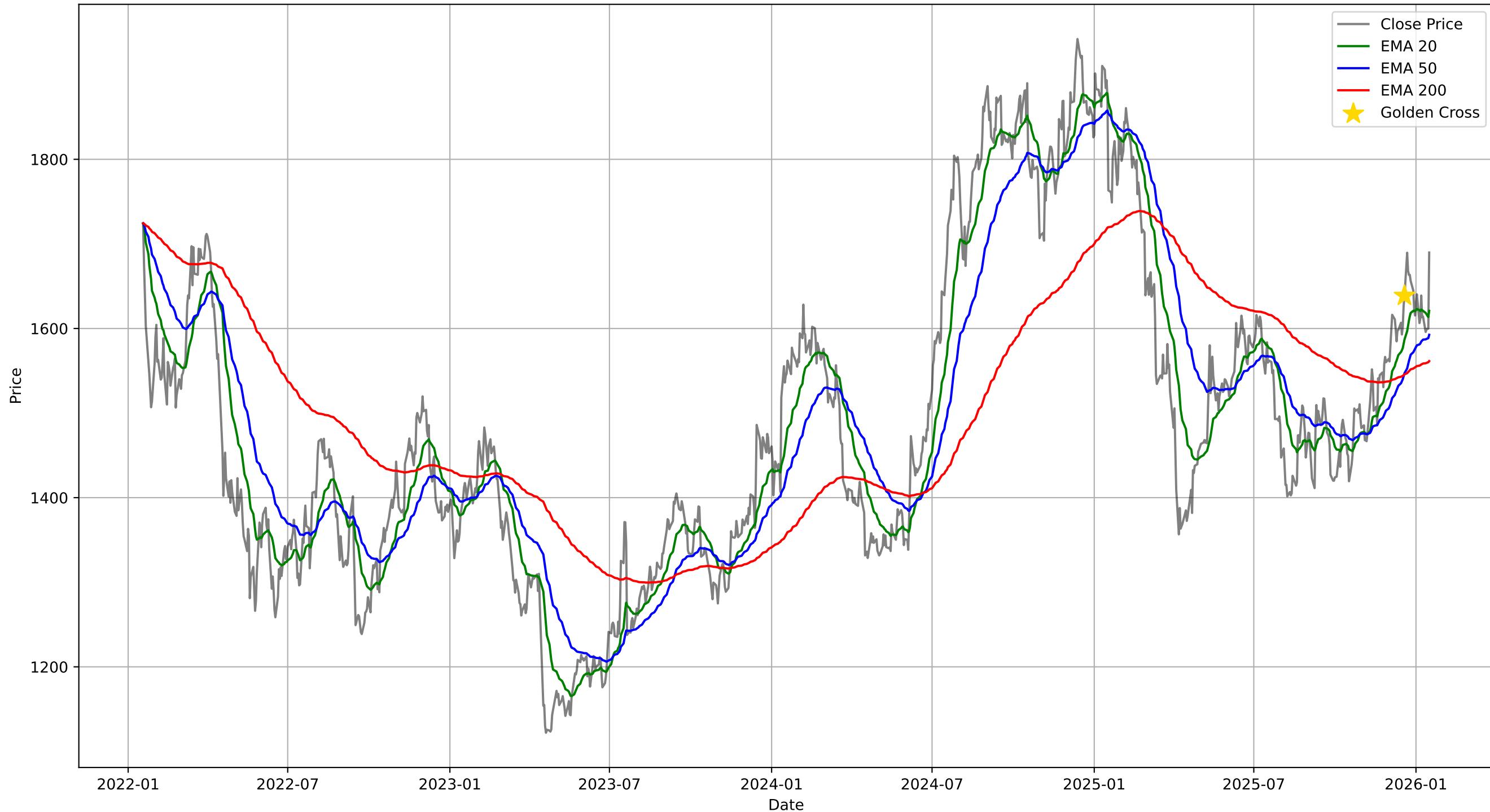
**RS Composite Score Timeline**



## **INFY.NS - EMA Crossover Summary**

<b>EMA 20:</b>	1620.82
<b>EMA 50:</b>	1592.55
<b>EMA 200:</b>	1561.42
<b>Trend Status:</b>	<b>Strong Uptrend</b>
<b>Golden Cross Date:</b>	2025-12-19 00:00:00+05:30
<b>Golden Cross Price:</b>	1638.70

# INFY.NS EMA Crossover Analysis



## **INFY.NS - Bollinger Bands Summary**

<b>Current Price:</b>	1689.80
<b>Upper Band:</b>	1693.55
<b>Middle Band (SMA 20):</b>	1633.10
<b>Lower Band:</b>	1572.65
<b>%B:</b>	0.9690
<b>Band Width:</b>	0.0740
<b>Status:</b>	Upper Half
<b>Signal:</b>	None

# INFY.NS Bollinger Bands (20, 2) Analysis



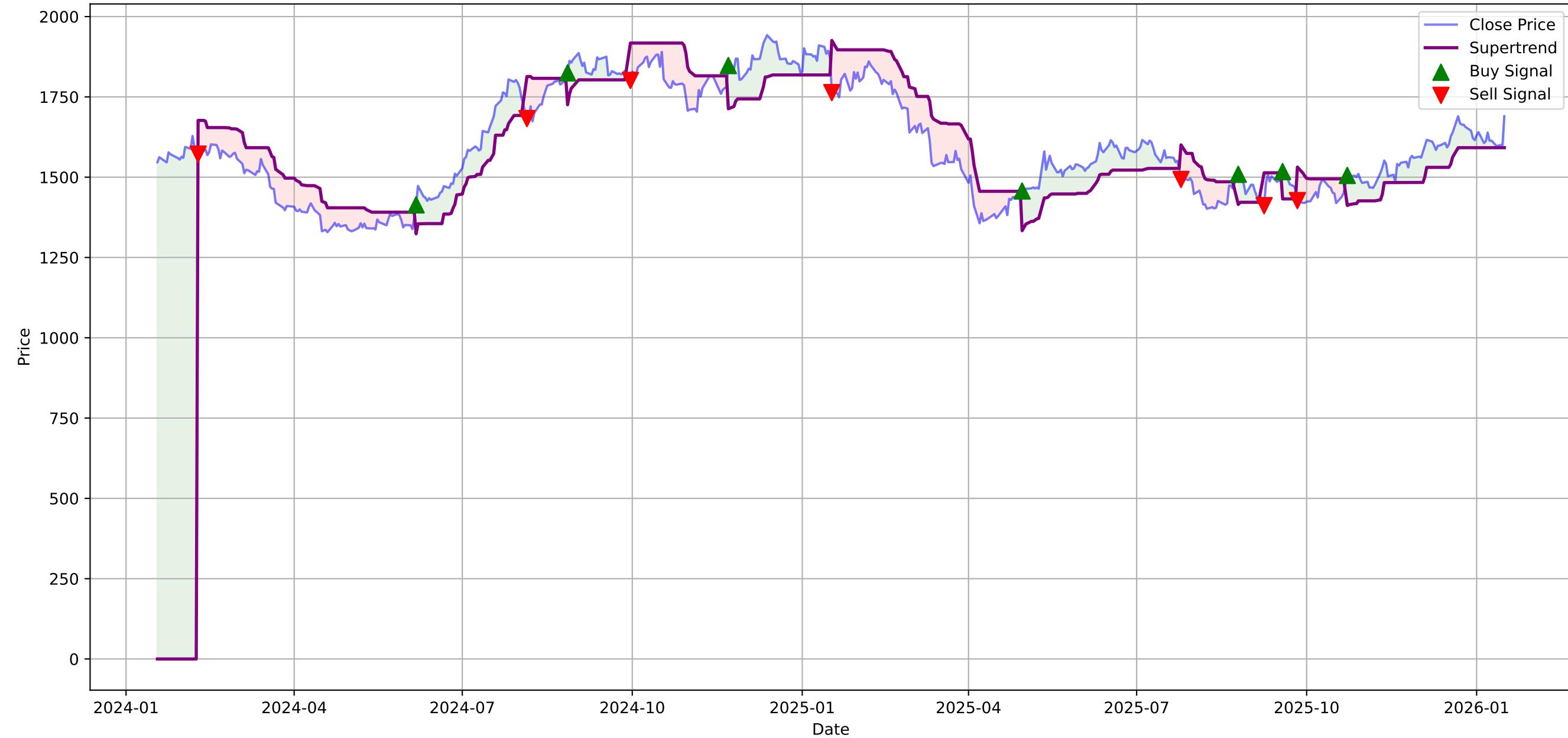
## **INFY.NS - Supertrend Summary**

**Status:** UPTREND (Buy)

**Supertrend Value:** 1591.79

**Signal Identified On:** 2025-10-23

### Supertrend Analysis for INFY.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



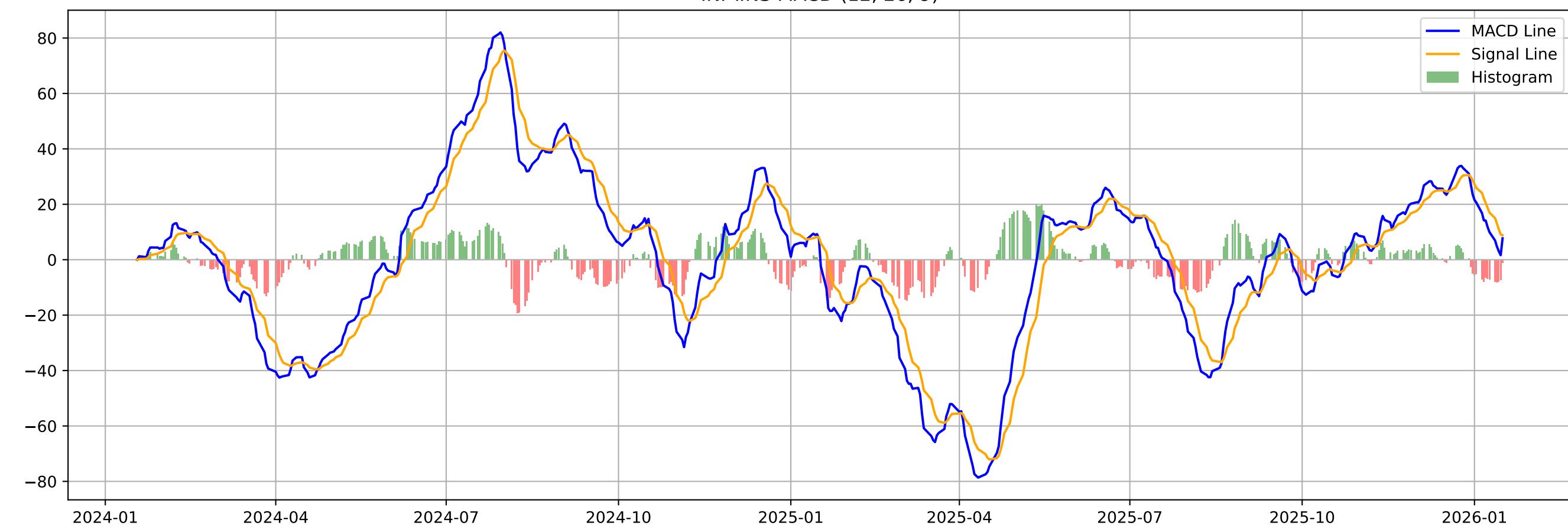
## **INFY.NS - MACD Summary**

<b>MACD Line:</b>	7.72
<b>Signal Line:</b>	8.82
<b>Histogram:</b>	-1.10
<b>Trend:</b>	<b>Bearish</b>
<b>Momentum:</b>	<b>Weakening</b>
<b>Signal:</b>	None
<b>Divergences Detected:</b>	1
└ <b>Bearish Divergence:</b>	Date: 2026-01-16 00:00:00+05:30, Price: 1689.80

INFY.NS Price



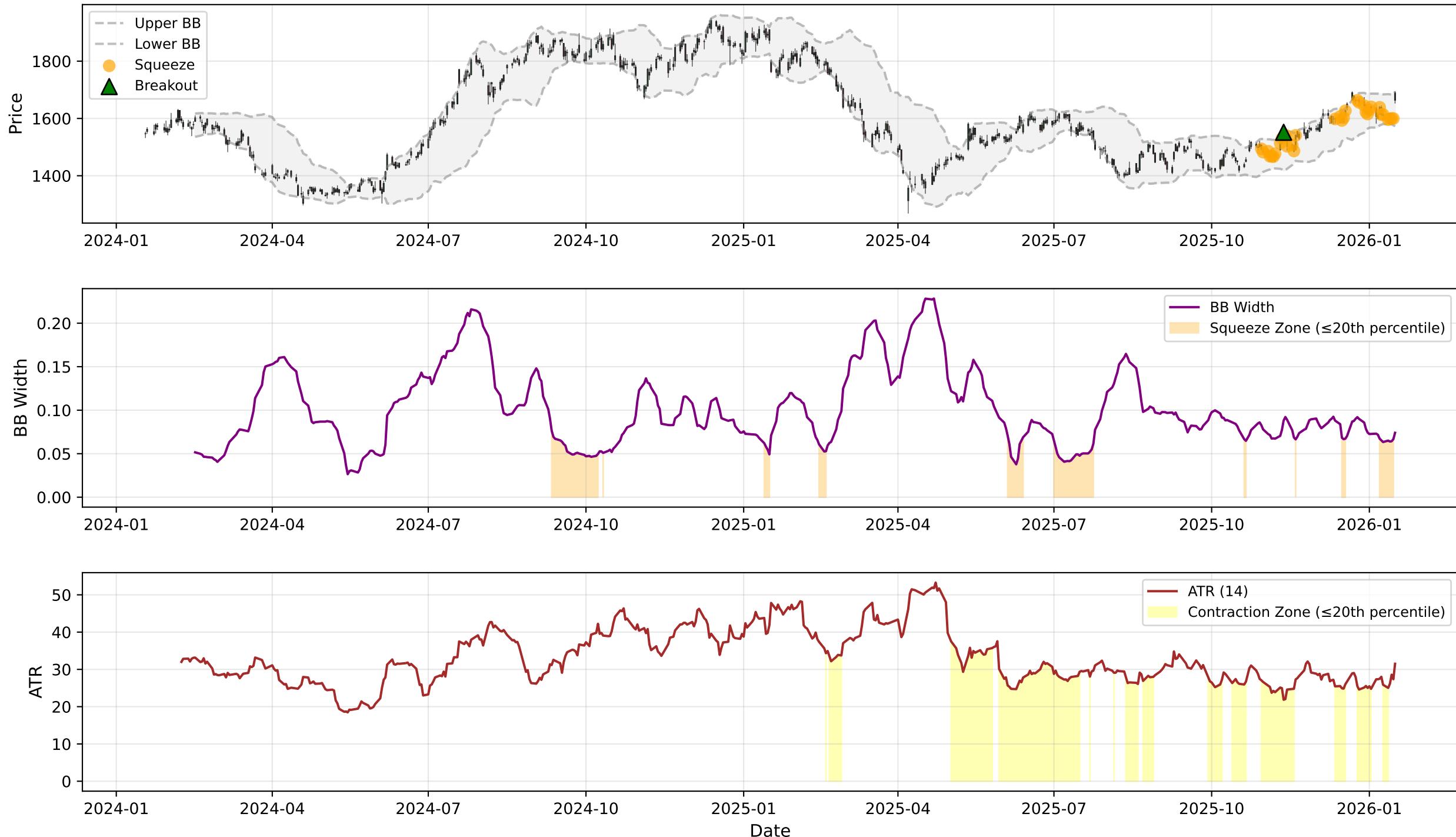
INFY.NS MACD (12, 26, 9)



## **INFY.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.0740
<b>ATR:</b>	31.5143
<b>Total Signals:</b>	34
<b>Signal 1:</b>	BB Squeeze + ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 1599.00)
<b>Signal 2:</b>	BB Squeeze + ATR Contraction at 2026-01-12 00:00:00+05:30 (Price: 1599.80)
<b>Signal 3:</b>	BB Squeeze at 2026-01-13 00:00:00+05:30 (Price: 1599.00)
<b>Signal 4:</b>	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 1599.80)
<b>Signal 5:</b>	BB Squeeze at 2026-01-15 00:00:00+05:30 (Price: 1599.80)

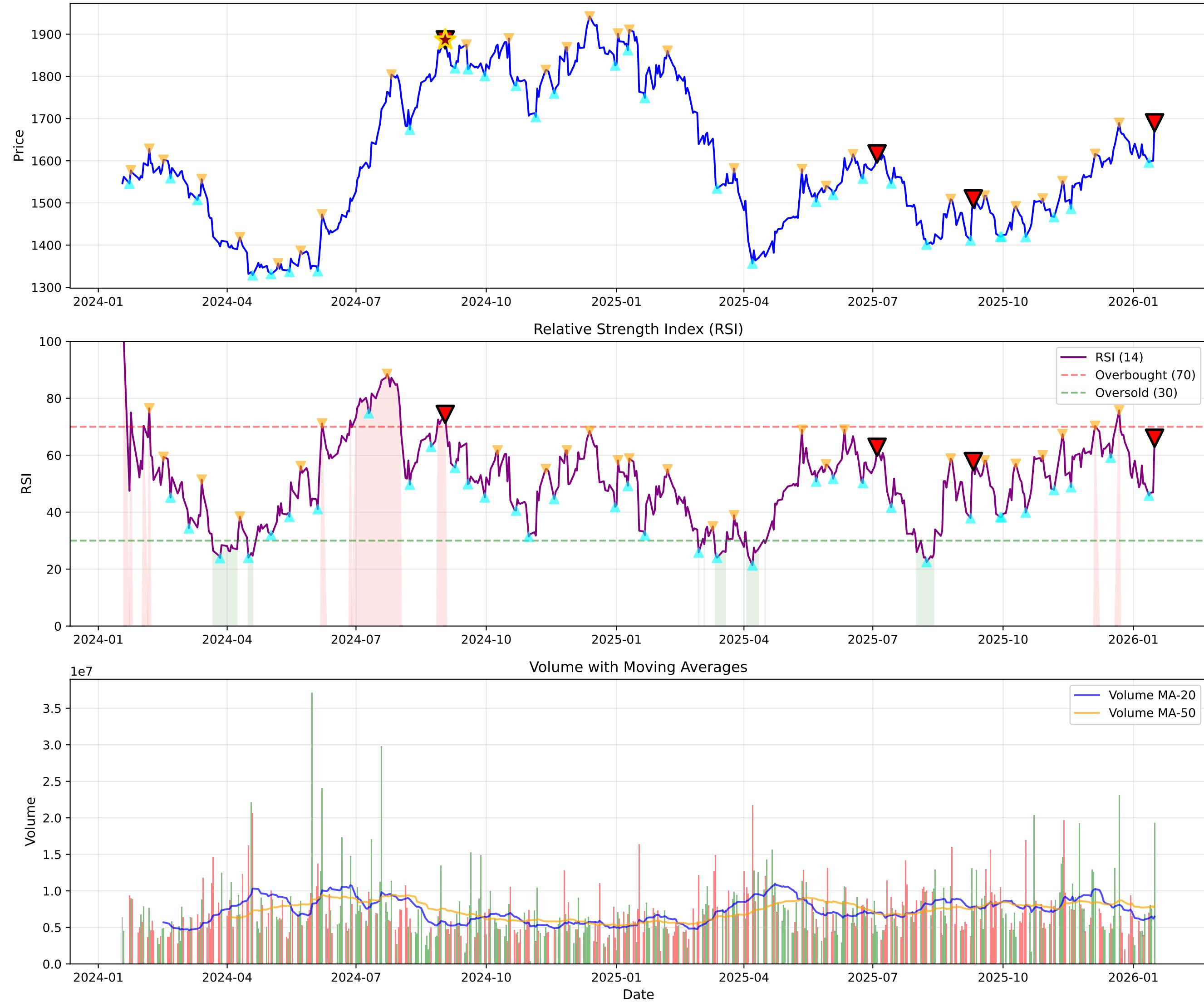
# INFY.NS - Volatility Squeeze Analysis



## **INFY.NS - RSI-Volume Summary**

<b>Current RSI:</b>	65.96
<b>Current Volume:</b>	19335957
<b>Volume MA 20:</b>	6488017
<b>Bullish Divergences:</b>	0
<b>Bearish Divergences:</b>	4
<b>Bearish Div 1:</b>	Date: 2025-09-10 00:00:00+05:30, Price: 1509.49
<b>Bearish Div 2:</b>	Date: 2026-01-16 00:00:00+05:30, Price: 1689.80

# INFY.NS RSI-Volume Divergence Analysis



# **INFY.NS - Volume Analysis**

## **== VOLUME ANALYSIS ==:**

**Status:**

**152 Signals Detected**

:

**2025-11-13 [-]:** Distribution Day

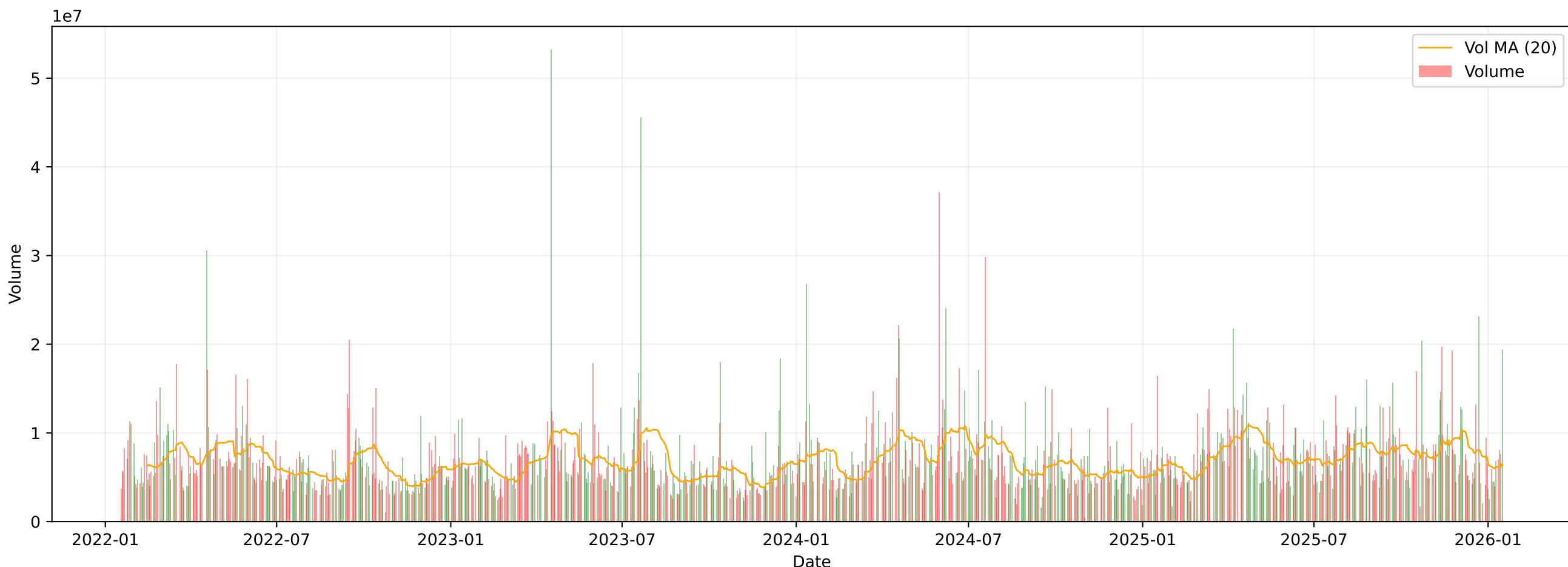
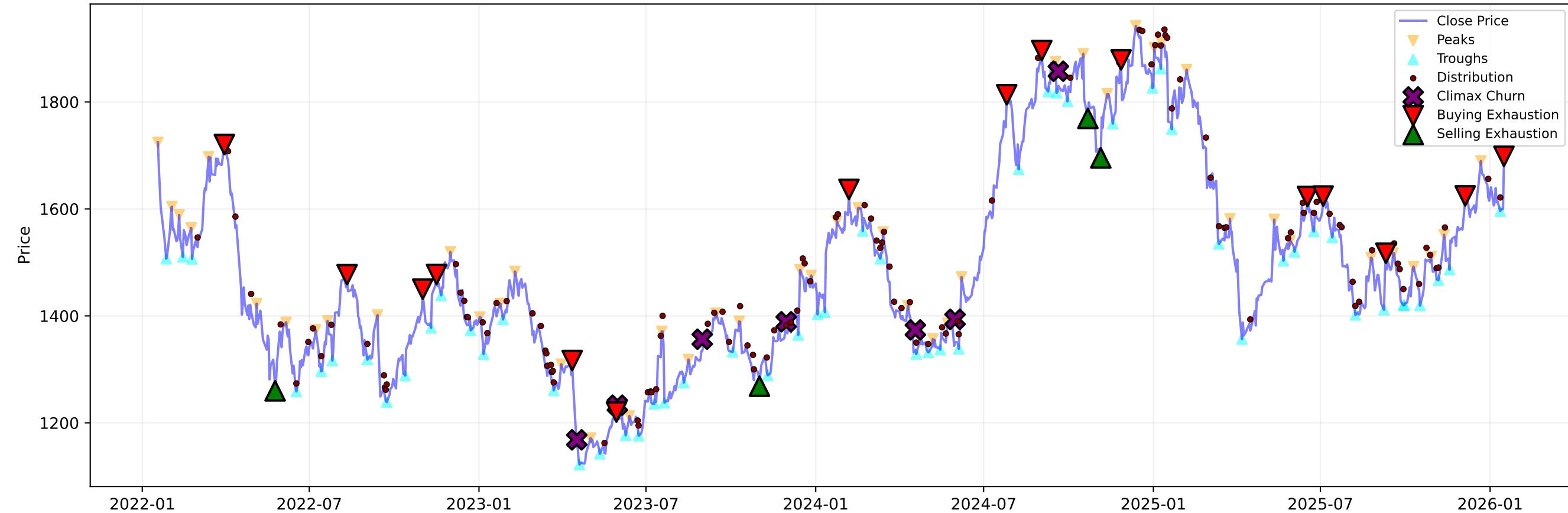
**2025-12-05 [+]:** **Buying Exhaustion (Bearish Div)**

**2025-12-30 [-]:** Distribution Day

**2026-01-12 [-]:** Distribution Day

**2026-01-16 [+]:** **Buying Exhaustion (Bearish Div)**

## INFY.NS - Volume Analysis



## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1539.62	1689.8	2025-12-01
1 Day	UPTREND (Buy)	1591.79	1689.8	2025-10-23
15 Min	UPTREND (Buy)	1675.66	1689.1	2026-01-14

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bearish	Weakening	No Signal

# INFY.NS - 1 Week (Candlestick + EMAs)



# INFY.NS - 1 Day (Candlestick + EMAs)



# INFY.NS - 15 Min (Candlestick + EMAs)



# Trendlyne Snapshot - INFY\_main

Markets STARFOLIO Alerts F&O MF Reports Screeners [Subscribe](#) Superstars Portfolio Watchlist Insider Trades Results Data Downloader More [More](#) [A](#)

Search Stock, IPO, MF [India](#)

MARKETS / SECTOR: SOFTWARE & SERVICES / INDUSTRY: IT CONSULTING & SOFTWARE / [INFOSYS LTD.](#)

## Infosys Ltd. [①](#)

NSE: INFY | BSE: 500209  
Infosys Live Share Price Today, Share Analysis and Chart

Mid-range Performer [①](#) In 6 Starfolio Baskets

**1689.80** 90.00 (5.63%) **↑ 29.29% Gain from 52W Low**

**20.1M** NSE+BSE Volume [High volume+gain today](#)  
NSE 16 Jan, 2026 3:31 PM (IST)

ABOUT Established in 1981, Infosys provides consulting, technology, outsourcing and next-generation digital services, to enable clients to execute strategies for their digital transformation. With services including software application development and ma... [Read More](#)

Watchlist Portfolio Alert My Notes [TRADE STOCK](#)

Estimates Miss Infosys' Q3FY26 net profit declines 9.6% QoQ, misses Forecaster estimates by 9.8% [See details](#)

Overview FORECASTER STOCK REPORT Buy Sell Zone F&O Financials News Reports Technicals Shareholding Deals Corporate Actions Alerts About

Durability score [①](#) **55.0 /100** Valuation Score [①](#) **37.3 /100** Momentum Score [①](#) **57.8 /100** Analyst Price Target [①](#) **1,816** FORECASTER

Medium Financial Strength Mid Valuation Technically Neutral

Mid-range Performer These stocks have average quality, financial and technical momentum, indicating a mid range performer [View Similar](#) [①](#) Embed DVM [①](#)

23 9  
6 0 SWOT Analysis [①](#)

### Check Before You Buy

VIEW FULL CHECKLIST

High rank **14** Positive **9** Negative **60.9% Pass in checklist**

PE Valuation Check

Right Now [①](#) Undervalued **12.8%** 1 Year Forward [①](#) Undervalued **15.3%**

INSIGHT Infosys is undervalued at both current PE and future earnings estimates.

Preset Metrics Preset Metrics [①](#)

### Infosys Key Metrics

DVM  
Key Metrics  
Price Chart  
Forecaster  
Financials  
Technicals  
Shareholding  
Deals  
Documents  
Corporate actions  
Company Profile [X](#)

## Trendlyne Snapshot - INFY\_forecaster

Markets STARFOLIO Alerts F&O MF Reports Screeners [Subscribe](#) Superstars Portfolio Watchlist Insider Trades Results Data Downloader More [A](#)

Search Stock, IPO, MF [India](#)

MARKETS / SECTOR: SOFTWARE & SERVICES / INDUSTRY: IT CONSULTING & SOFTWARE / [INFOSYS LTD.](#)

**Infosys Ltd. [①](#)**

NSE: INFY | BSE: 500209  
Mid-range Performer [①](#) In 6 Starfolio Baskets

**Download real time STOCK REPORT**

**1689.80** 90.00 (5.63%)  
↑ 29.29% Gain from 52W Low

**20.1M** NSE+BSE Volume [High volume+gain today](#)  
NSE 16 Jan, 2026 3:31 PM (IST)

Watchlist Portfolio Alert My Notes **TRADE STOCK**

[Estimates Miss](#) Infosys' Q3FY26 net profit declines 9.6% QoQ, misses Forecaster estimates by 9.8% [See details](#)

Overview FORECASTER STOCK REPORT Buy Sell Zone F&O Financials News Reports Technicals Shareholding Deals Corporate Actions Alerts About

### Infosys - INFY - stock price prediction, stock forecast, target price, analyst ratings from 45 analysts

Infosys has a share price target of Rs 1816, revenue growth forecast of 9.1%, and profit growth estimate of 7.9% for FY26, based on top 45 analyst calls.

### Infosys FORECASTER - Analyst Estimates [①](#)

[FORECASTER DASHBOARD →](#)

