

Gemini Stock Analysis Report

Okay, I will analyze the report for GODREJCP.NS and provide a trading recommendation.

Step 1: Audit the Data

• Data Present:

- Daily price chart (3-year)
- Long-term fundamental analysis (4 years)
- Short-term fundamental analysis (6 quarters)
- Relative Strength analysis
- EMA crossover summary
- Bollinger Bands summary
- Supertrend summary
- MACD summary
- Volatility Squeeze summary
- RSI-Volume Summary

• Data Missing:

- Weekly charts
- Detailed volume analysis
- Information on broader market context

• **Confidence Level:** Medium. The report provides a good mix of technical indicators and fundamental data. The absence of weekly charts and deeper volume analysis limits the confidence, as longer-term trends and accumulation/distribution patterns cannot be assessed comprehensively. The data quality of the fundamentals seems good, but without verification, the analysis is based on trusting the integrity of the source data.

Step 2: Analyze the Setup

Based on the data provided, here's an assessment of the potential setup:

- **Price Structure:** The 3-year daily price chart shows a general uptrend that has been fluctuating sideways for some months, roughly from 2025-05 to 2026-01.
- **Trend Direction:**
 - The Supertrend indicator shows an "UPTREND (Buy)" status as of 2025-11-03.
 - EMA crossover summary indicates a "Short-term Uptrend".
- **Momentum:**
 - MACD shows a bullish trend but weakening momentum.
 - RSI is at 64.95, indicating moderately strong momentum, but not overbought.
- **Relative Strength:** The stock is classified as "Emerging Leader" and 1M and 1Y RS ratios are above 1, suggesting the stock is currently outperforming its benchmark.
- **Fundamental Analysis:** Both long-term and short-term revenue, income, and EPS are growing, according to the provided information.

Confluence Short-term uptrend: The EMA crossover and Supertrend indicate a short-term bullish momentum.

Potential for continued short term price movement: The RSI shows there's a chance that the stock is not oversold and will continue to move upwards, but the weakening momentum from the MACD needs to be accounted for. *Volatility Squeeze breakout:* The volatility squeeze breakout indicates a bullish breakout.

Step 3: Formulate the Recommendation

The overall picture is mixed but leans slightly bullish. The stock has shown good relative strength, positive

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fundamental data, and a short-term uptrend. However, weakening momentum in the MACD warrants caution.

Recommendation: Yes, enter a *small* position.

- **Entry Price:** INR 1186.20 (Current Price)
- **Stop Loss:** INR 1146.74 (Middle Band (SMA 20))
- **Take Profit:** INR 1304.82 (approximate, project the stock will move equal to the height it increased from Jan 2024-May 2024)

Rationale:

- Entering at the current price captures the short-term uptrend.
- The stop loss is set below a recent support level (Middle Band) to provide some buffer against volatility.
- The take profit is set to capture a 5% upside over the 1-4 month time horizon.

Important Considerations:

- **Position Sizing:** Due to the mixed signals, limit the position size to a smaller-than-usual allocation (e.g., 0.5% - 1% of total portfolio).
- **Monitoring:** Closely monitor the MACD for further weakening of momentum. If the MACD line crosses below the signal line, consider tightening the stop loss or exiting the position.
- **Market Conditions:** The analysis assumes a neutral to positive broader market environment.
- **Review:** Review the fundamentals and earnings releases.

Disclaimer: This analysis is based on the provided data and should not be considered financial advice.

Trading involves risk, and it's essential to conduct your own due diligence before making any investment decisions.

News & Analyst Targets

Okay, I will act as a stock research analyst and search for the latest news and information on Godrej Consumer Products (GODREJCP) to answer your questions.

Here's an analysis of the latest news and information for Godrej Consumer Products (GODREJCP), as of December 20, 2025:

1. Latest News for GODREJCP This Week:

- **Rising Open Interest:** Godrej Consumer Products Ltd. has experienced a significant rise in open interest within its derivatives segment, reflecting heightened market activity and evolving investor positioning. This coincides with a sustained upward trend in the stock's price and increased trading volumes, signaling potential shifts in market sentiment. (December 16, 2025)
- **Technical Indicators:** The stock is trading above its 5-day, 20-day, 50-day, and 100-day moving averages, suggesting short- to medium-term bullish momentum. (December 16, 2025)
- **Delivery Volumes:** Investor participation has increased, with delivery volumes significantly higher than the five-day average, signaling growing conviction among market participants to hold shares. (December 16, 2025)
- **Outperformance:** Godrej Consumer Products has demonstrated resilience in price action, outperforming its sector. (December 16, 2025)
- **Positive Stock Performance:** GCPL stock is hitting monthly highs, reversing recent underperformance. Investors anticipate improved Q3 operating performance. (December 18, 2025)
- **Weekly MACD Crossover:** A weekly MACD crossover appeared on the week ending December 19, 2025. Historically, this signal has been followed by an average price gain within 7 weeks. (December 19,

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2025)

2. Brokerage Upgrade or Downgrade:

- There is some older news from December 2024 of downgrades from Emkay Global ("reduce" from "add") and target price cuts from Macquarie and CLSA after a Q3 business update, but I couldn't find any upgrades this week.
- MarketsMojo downgraded Godrej Consumer Products to "Sell" due to poor long-term growth, flat results, and high valuation (from November 2024).

3. Other News Impacting GODREJCP:

- Q2 FY26 Results:** Godrej Consumer's Q2 FY26 profit fell 6.5% YoY despite a 4.3% rise in revenue. EBITDA declined, with margins easing. However, India operations posted steady sales growth.
- Indonesia Investment:** Godrej Consumer Products has announced a Rs 250 crore investment in a new Indonesia facility, which is set to boost capacity.
- Acquisition:** Godrej Consumer Products completed the acquisition of the FMCG business from Trilogy Solutions Private Limited.

4. Analyst Targets for GODREJCP:

Here's a summary of analyst price targets. Note that these targets can vary and may be from slightly different periods.

Brokerage/Analyst	Target Price (INR)	Recommendation
Market Screener (Average)	1,332.56	BUY
Market Screener (High)	1,520.00	BUY
Market Screener (Low)	956.00	BUY
TipRanks (Average)	1,348.33	Strong Buy
Goldman Sachs	1,375	Buy
Trendlyne (Average)	1,387.33	N/A
Alpha Spread (Average)	1,352.32	N/A
Alpha Spread (High)	1,596.00	N/A
Alpha Spread (Low)	965.56	N/A

Important Considerations:

- Derivatives Data:** The increase in open interest suggests traders are anticipating a directional move in the stock.
- Technical Analysis:** The stock's position above key moving averages indicates bullish momentum.
- Brokerage Actions:** Pay attention to both upgrades and downgrades, as well as target price revisions, as they reflect analyst sentiment.
- Company Performance:** Keep an eye on the company's financial results, particularly revenue growth, margin trends, and performance in key markets.
- Commodity Prices:** Monitor the prices of raw materials like palm oil, as they can impact the company's profitability.

Disclaimer: I am an AI chatbot and cannot provide financial advice. This information is for informational purposes only and should not be considered a recommendation to buy or sell Godrej Consumer Products stock. Consult with a qualified financial advisor before making any investment decisions.

Stock Detailed Analysis Report

GODREJCP.NS

Current Price: ₹1186.20

Generated: 2025-12-20 20:42

GODREJCP.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	2.22%	5.47%
Net Income	Yes	Yes	430.44%	1.27%
ROE	No	Yes	446.81%	-0.00%
EPS	Yes	Yes	430.47%	1.26%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	1.79%	2.54%
Net Income	Yes	9.82%	0.73%
ROE	No	-14.98%	-14.98%
EPS	Yes	1.46%	5.15%

GODREJCP.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Emerging Leader
RS Score:	51.5/100
:	

== RS RATIOS ==:

1M RS:	1.065 [Leader]
3M RS:	0.988 [Neutral]
6M RS:	0.988 [Neutral]
1Y RS:	1.116 [Leader]
:	

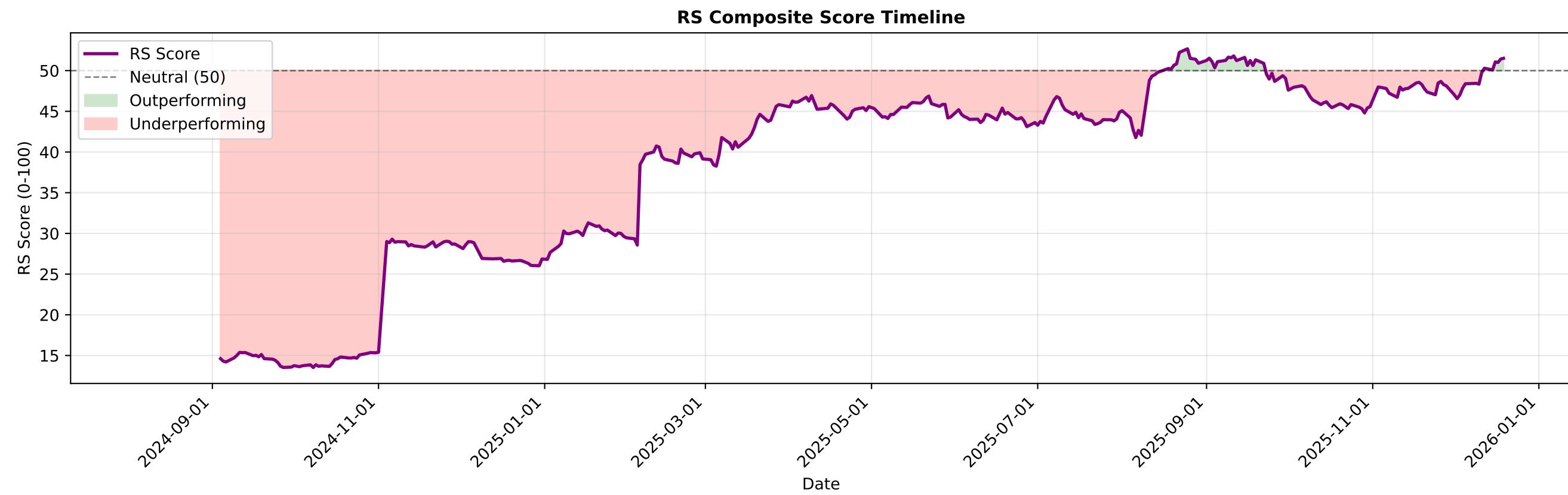
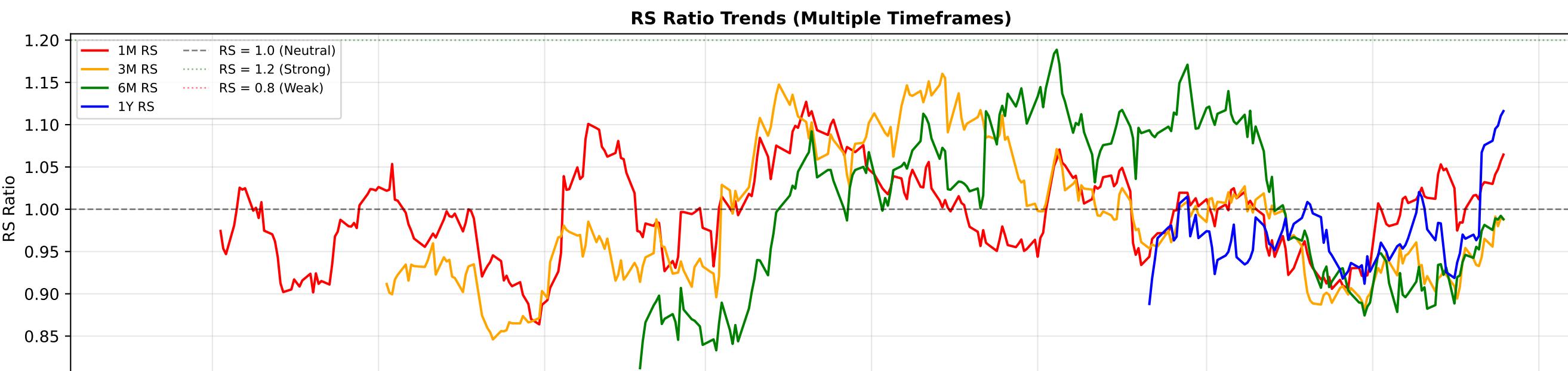
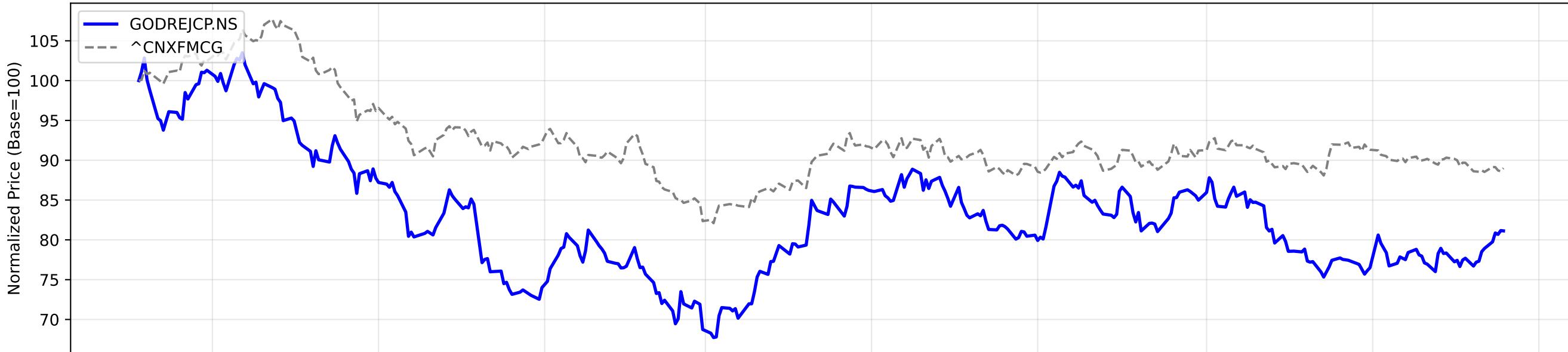
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.065) > 3M (0.988)
✓ Medium-term Lagging:	6M=0.988 (≤ 1.0)
✗ Performance Improving:	Not improving

Relative Strength Analysis: GODREJCP.NS vs ^CNXFMCG
Classification: Emerging Leader
Price Performance Comparison (Normalized)



GODREJCP.NS - EMA Crossover Summary

EMA 20: 1154.23

EMA 50: 1153.05

EMA 200: 1184.60

Trend Status: **Short-term Uptrend**

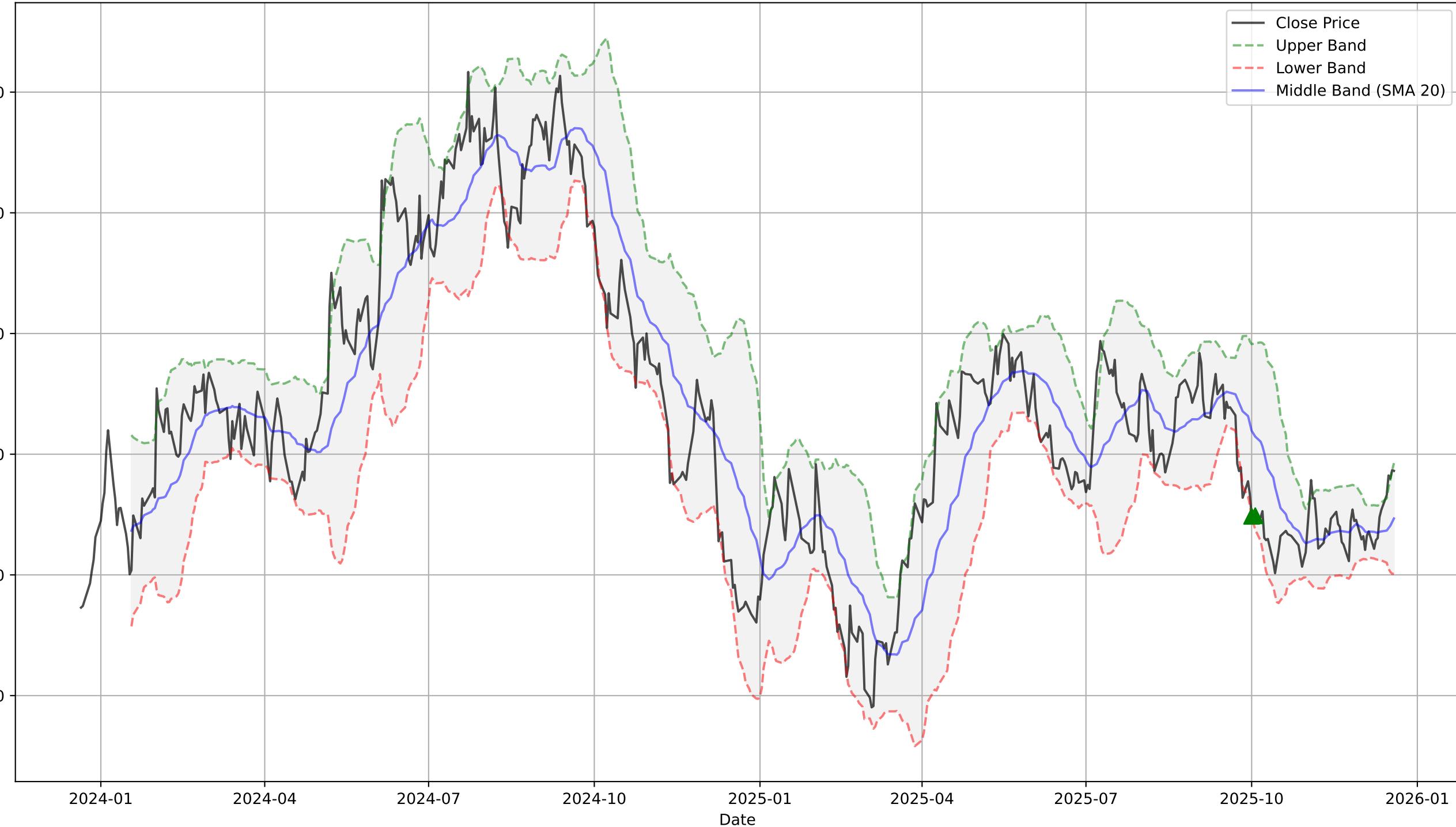
GODREJCP.NS EMA Crossover Analysis



GODREJCP.NS - Bollinger Bands Summary

Current Price:	1186.20
Upper Band:	1192.60
Middle Band (SMA 20):	1146.74
Lower Band:	1100.89
%B:	0.9302
Band Width:	0.0800
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-10-01 00:00:00
Recent Signal 2:	Buy Signal at 2025-10-03 00:00:00

GODREJCP.NS Bollinger Bands (20, 2) Analysis



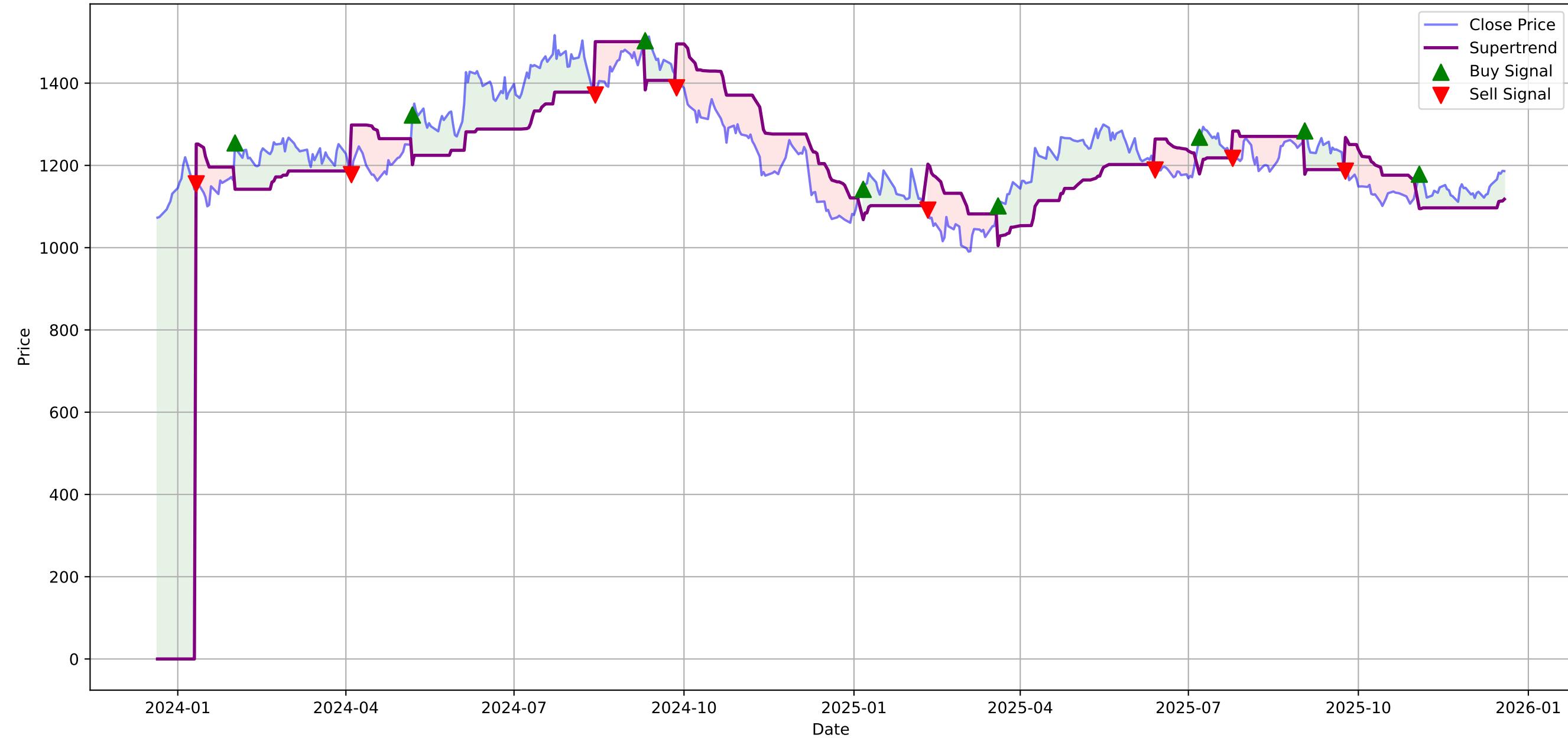
GODREJCP.NS - Supertrend Summary

Status: UPTREND (Buy)

Supertrend Value: 1117.82

Signal Identified On: 2025-11-03

Supertrend Analysis for GODREJCP.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



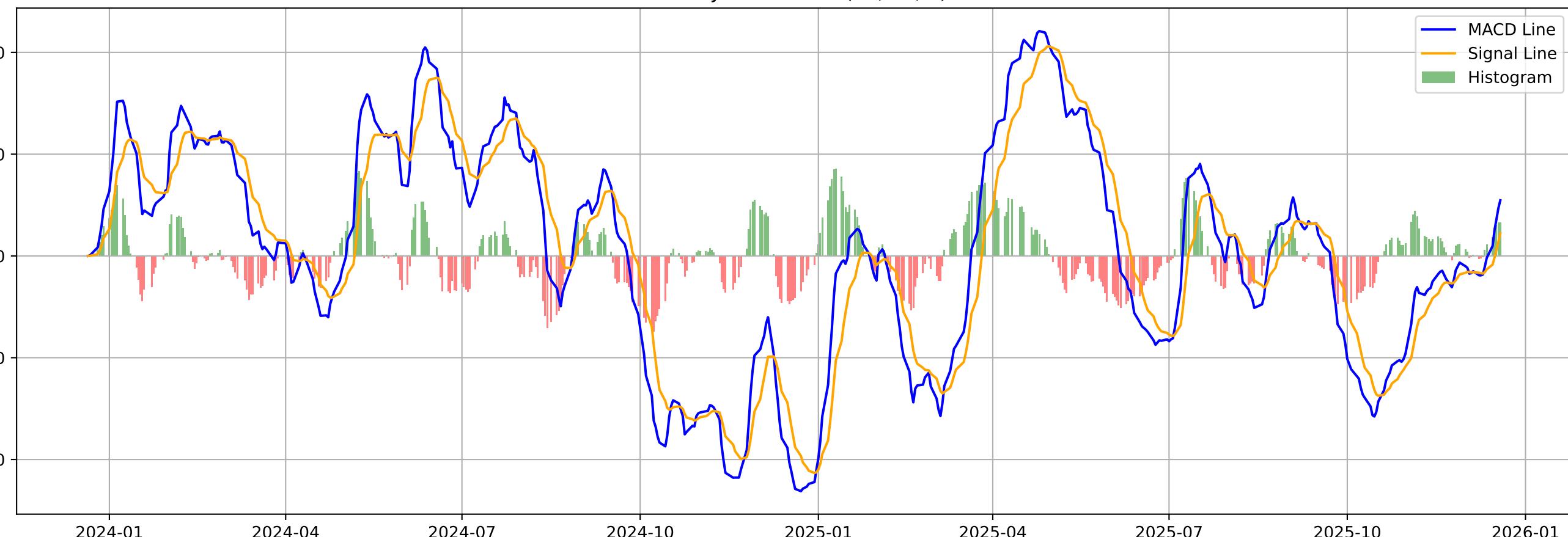
GODREJCP.NS - MACD Summary

MACD Line:	10.94
Signal Line:	4.43
Histogram:	6.51
Trend:	Bullish
Momentum:	Weakening
Signal:	None

GODREJCP.NS Price



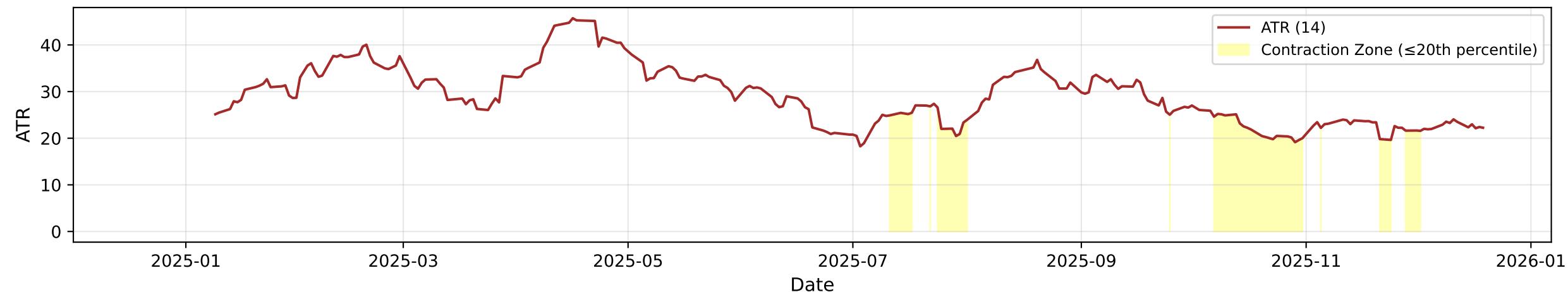
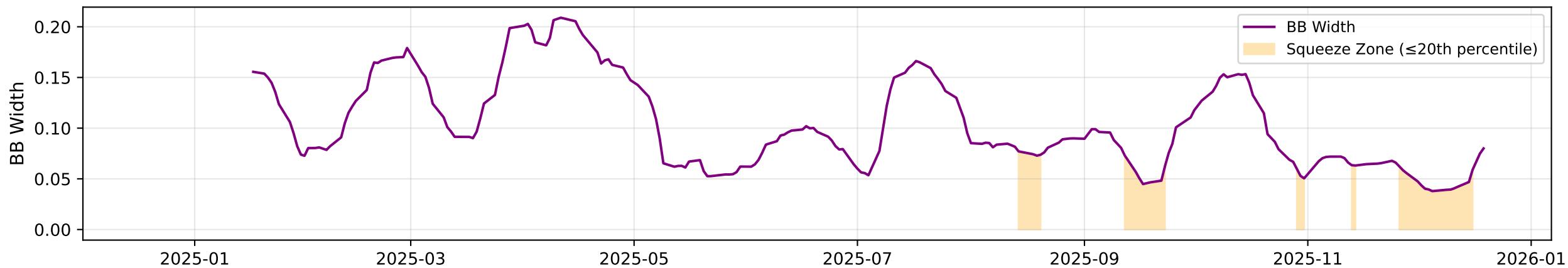
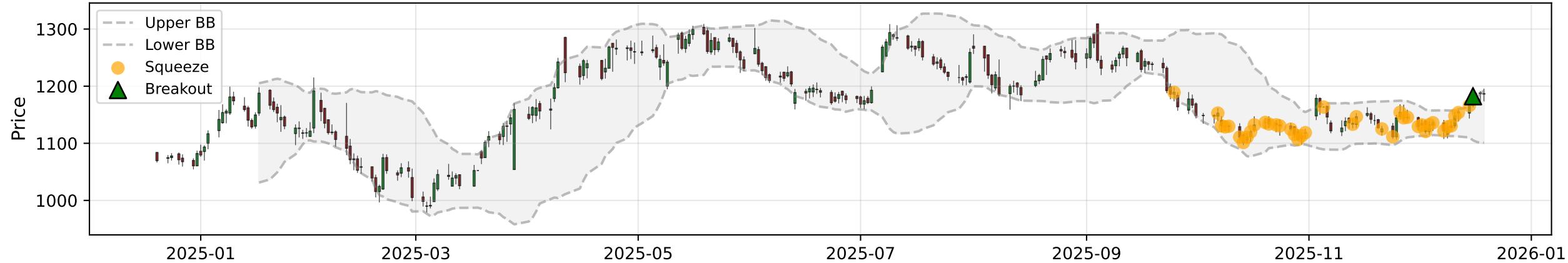
GODREJCP.NS MACD (12, 26, 9)



GODREJCP.NS - Volatility Squeeze Summary

BB Width:	0.0800
ATR:	22.2429
Total Signals:	39
Signal 1:	BB Squeeze at 2025-12-10 00:00:00 (Price: 1130.50)
Signal 2:	BB Squeeze at 2025-12-11 00:00:00 (Price: 1147.90)
Signal 3:	BB Squeeze at 2025-12-12 00:00:00 (Price: 1153.80)
Signal 4:	BB Squeeze at 2025-12-15 00:00:00 (Price: 1166.10)
Signal 5:	BB Squeeze (Bullish Breakout) at 2025-12-16 00:00:00 (Pri

GODREJCP.NS - Volatility Squeeze Analysis



GODREJCP.NS - RSI-Volume Summary

Current RSI:	64.95
Current Volume:	641297
Volume MA 20:	1003248
Bullish Divergences:	3
Bearish Divergences:	3
Bullish Div 1:	Date: 2025-03-04 00:00:00, Price: 990.25
Bullish Div 2:	Date: 2025-07-01 00:00:00, Price: 1168.60
Bearish Div 1:	Date: 2024-06-11 00:00:00, Price: 1429.20
Bearish Div 2:	Date: 2025-05-16 00:00:00, Price: 1299.50

GODREJCP.NS RSI-Volume Divergence Analysis

