

Gemini Stock Analysis Report

Based on the detailed PDF report provided, here is my analysis as a Positional Equity Trader.

Note on Data Date: The report data is dated **January 17, 2026**. I have treated this as "Current Market Price" (CMP) and current date for the purpose of this analysis.

Step 1: Audit the Data

- **Data Present:**
 - **Price Structure:** Daily, Weekly, and 15-minute candlestick charts with EMAs (20, 50, 200).
 - **Trend Indicators:** Supertrend, MACD, Moving Averages.
 - **Momentum/Volatility:** RSI, Bollinger Bands, Volatility Squeeze analysis.
 - **Relative Strength:** Comparison against ^{^CNX}FMCG (Nifty FMCG) and composite scoring.
 - **Fundamentals:** Quarterly and annual revenue/EPS growth metrics.
- **Data Missing:**
 - **Sector Breadth:** While RS against the sector is present, broader market context (Nifty 50 correlation) is less detailed.
 - **Option Chain:** No Open Interest (OI) data to confirm resistance levels (though less critical for cash positional trades).
- **Confidence Level: High.** The technical data is comprehensive, covering trend, momentum, volatility, and volume. The "Golden Cross" and specific signal dates allow for precise technical auditing.

Step 2: Analyze the Setup

Price Structure & Trend:

- **Trend Status:** The stock is in a confirmed **Strong Uptrend**. It is trading at INR 1236.90, which is above the 20 EMA (1219), 50 EMA (1191), and 200 EMA (1184).
- **Major Signal:** A **Golden Cross** (50 EMA crossing above 200 EMA) occurred on **2026-01-08**. This is a mechanically significant bullish signal for intermediate-term trend continuation.
- **Support:** Strong confluence of support exists between **1180-1220** (clustered EMAs and Supertrend support).

Momentum & Oscillators:

- **RSI:** At **62.04**, the RSI is in a bullish zone. It is not yet overbought (>70), suggesting room for 5-8% upside before exhaustion signals typically appear.
- **MACD:** The summary states "**Bearish**," likely due to a histogram dip, but the chart (Page 13) shows the MACD line is still positioned for a potential re-acceleration. The histogram is shallow, indicating consolidation rather than a reversal.

Relative Strength (RS):

- The stock is classified as a "Weakening Leader," but the **1-Month RS** is marked as a **[Leader]**. This indicates that while the long-term trend was choppy, the stock has recently started outperforming its sector (FMCG) in the short term.

Risk Factors:

- **Volume:** Page 18 indicates "Buying Exhaustion" signals on Jan 6th. This suggests the stock may consolidate sideways in the 1230-1250 range before the next leg up.
- **Bollinger Bands:** Price is in the "Upper Half," but bandwidth is not squeezing, meaning a violent breakout isn't imminent; a steady grind higher is more likely.

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Step 3: Formulate the Recommendation

Verdict: YES, Enter Now.

The setup aligns with an intermediate-term trend following strategy. The recent Golden Cross provides a structural floor, and the price holding above the 20 EMA confirms immediate strength. The target falls within the 5-15% range requested.

- **Entry Price: INR 1225 - INR 1240** (Current Market Price is suitable; buying on a minor intraday dip to the 20 EMA at 1220 is ideal but risky if momentum accelerates).
- **Stop Loss: INR 1165** (Closing Basis).
 - *Rationale:* This is below the "Golden Cross" cluster (1185) and the lower Bollinger Band (1176). If price closes below this, the intermediate uptrend structure is broken.
- **Take Profit: INR 1350 - INR 1380** (9% - 11.5% Upside).
 - *Rationale:* The analyst estimates (Page 23) suggest a target of 1336. Technically, the previous swing highs and the upper trajectory of the weekly Bollinger Bands suggest resistance near 1380.

Trade Management Note: If the stock closes below the 20 EMA (INR 1219) for two consecutive days, consider reducing position size by 50%, as it may test the deeper 50 EMA support.

News & Analyst Targets

Here is the latest investment research and information for **Godrej Consumer Products Ltd (GODREJCP)** as of the week ending January 17, 2026.

1) Latest News for GODREJCP This Week

- **Strong Q3 FY26 Business Update:** Godrej Consumer Products released a robust business update for the quarter ending December 2025. The company expects **double-digit revenue growth** in its India business, driven by underlying volume growth (UVG) that is also close to double digits.
- **Segment Performance:**
 - **Home Care:** Anticipated to deliver double-digit value growth.
 - **Personal Care:** Expected to record mid-single-digit value growth.
 - **International Business:** The GAUM (Godrej Africa, USA, Middle East) cluster is showing signs of recovery and performing well.
- **Upcoming Board Meeting:** The company has scheduled a Board of Directors meeting for **January 23, 2026**, to consider and approve the unaudited financial results for Q3 FY26 and declare an interim dividend.
- **Stock Performance:** Following the positive Q3 update, the stock saw renewed buying interest, outperforming the Sensex earlier in the week.

2) Brokerage Upgrades & Downgrades

- **Morgan Stanley:** Maintained an "**Overweight**" rating. They noted that the Q3 performance beat expectations and highlighted that demand conditions in India have progressively improved.
- **Nomura:** Retained GODREJCP as a "**Top Pick**" in the sector. They project a robust earnings CAGR of ~18.5% over FY26-28F, citing the company's strong execution.
- **Jefferies:** Maintained a "**Buy**" rating and raised their target price, citing improved outlooks on easing inflation and recovery in rural consumption.

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- **Antique Stock Broking:** Maintained a "**Buy**" rating and hiked their target price, reflecting confidence in the company's volume-led growth trajectory.
- **MarketsMojo:** Continues to maintain a "**Sell**" rating based on their proprietary technical and valuation models, standing in contrast to the bullish view of major institutional brokerages.

3) Indirect News & Impact

- **Rural Demand Recovery:** Broad data from the FMCG sector indicates that rural demand is finally outpacing urban markets. This is a significant positive for GODREJCP, which has a deep distribution network in rural India (especially for its insecticide and soap brands).
- **Union Budget 2026 Expectations:** The FMCG sector is optimistic about the upcoming Union Budget (Feb 1, 2026). There is industry-wide anticipation of **GST rationalization** (tax cuts) for certain mass-consumption categories. Any reduction in GST rates would directly boost GODREJCP's volumes by making products more affordable.
- **Raw Material Costs:** Input costs (palm oil and crude derivatives) have remained relatively stable to soft, which is expected to support operating margins (EBITDA) in the coming quarters.

4) Analyst & Brokerage Targets (2026)

Brokerage / Firm	Rating	Target Price (INR)	Comments
Nomura	Buy (Top Pick)	1,520	Expects strong 18.5% EPS growth over FY26-28F.
Jefferies	Buy	1,450	Raised target; cites rural recovery & volume growth.
Motilal Oswal	Buy	1,450	See double-digit revenue growth in India business.
Antique Broking	Buy	1,390	Target hiked from INR 1,360 after strong Q3 update.
Consensus Mean	Buy	~1,387	Average of major analyst targets.
Morgan Stanley	Overweight	1,291	Positive on demand recovery; Q3 beat estimates.
MarketsMojo	Sell	N/A	Technical/Valuation based call; cites rich valuations.

Note: Targets are based on reports released in January 2026 following the Q3 business update.

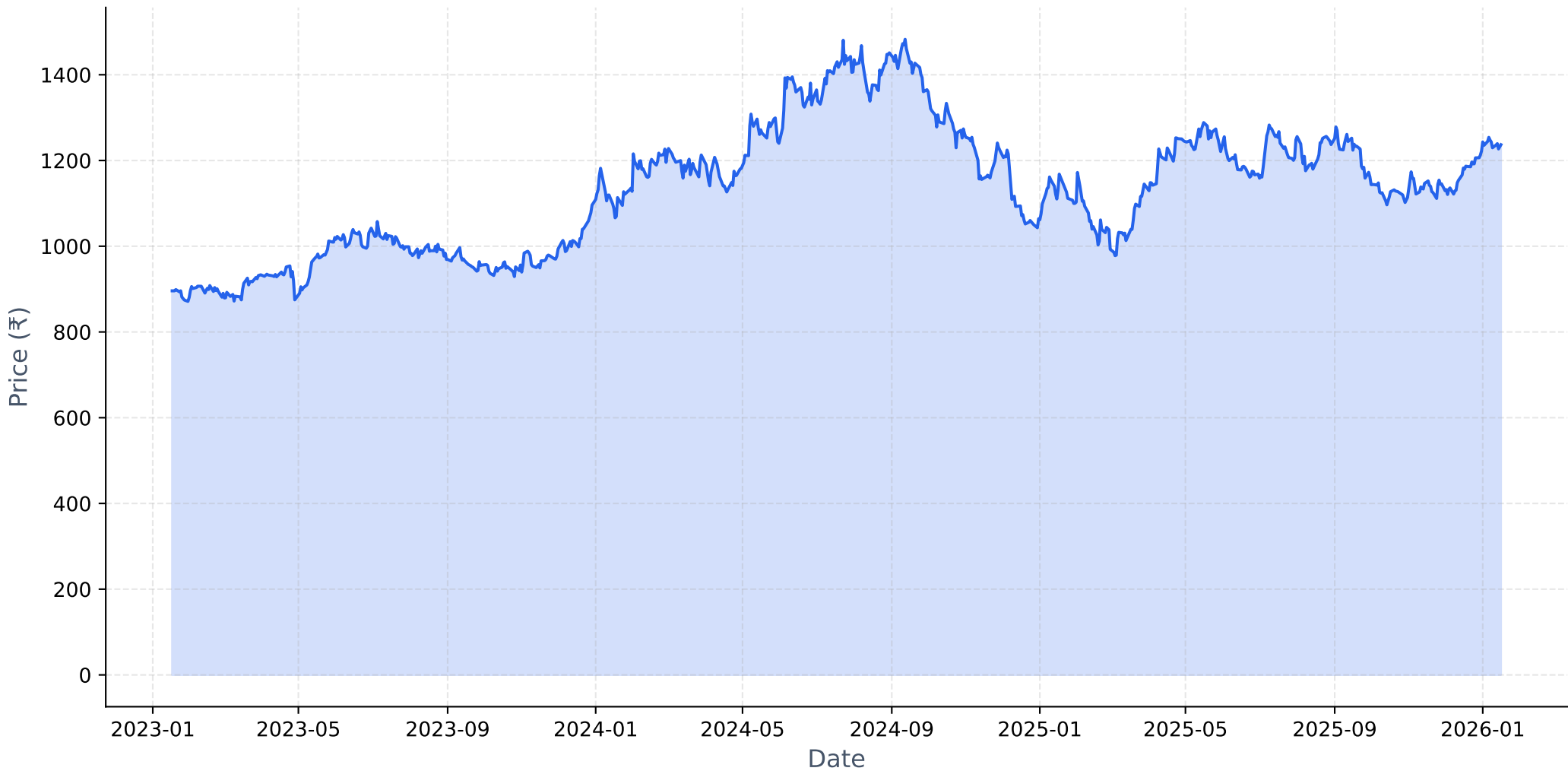
Stock Detailed Analysis Report

GODREJCP.NS

Current Price: ₹1236.90

Generated: 2026-01-17 17:49

GODREJCP.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	2.22%	5.47%
Net Income	Yes	Yes	430.44%	1.27%
ROE	No	Yes	446.81%	-0.00%
EPS	Yes	Yes	430.47%	1.26%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	1.79%	2.54%
Net Income	Yes	9.82%	0.73%
ROE	No	-14.98%	-14.98%
EPS	Yes	1.46%	5.15%

GODREJCP.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Weakening Leader
RS Score:	55.8/100
:	

== RS RATIOS ==:

1M RS:	1.103 [Leader]
3M RS:	1.141 [Leader]
6M RS:	1.049 [Leader]
1Y RS:	1.205 [Strong]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

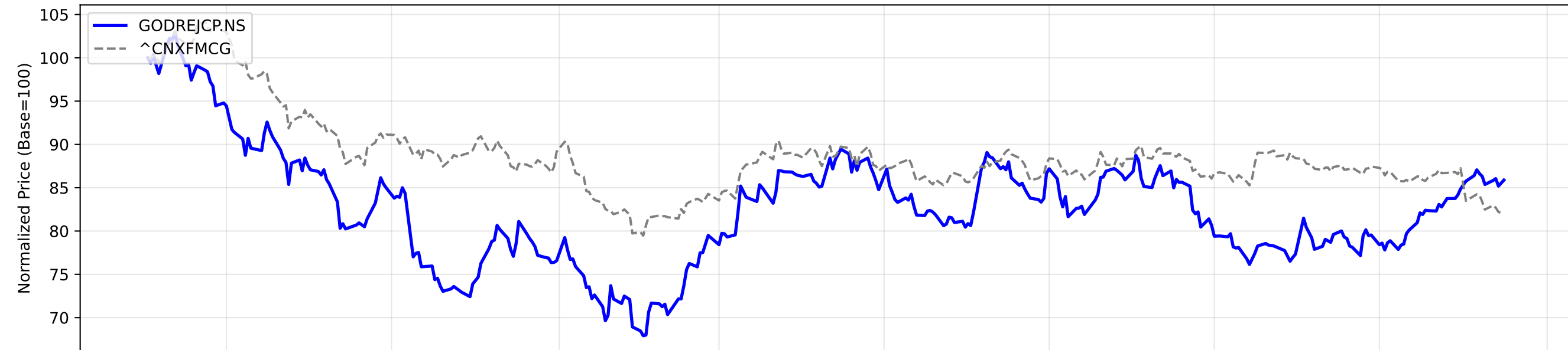
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (+11.9%) > 6M (-1.8%)

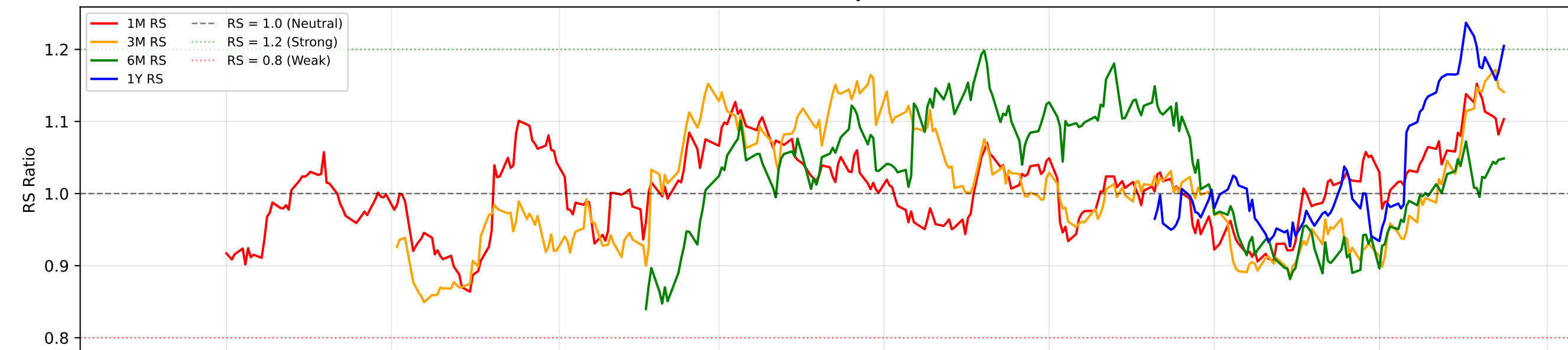
Relative Strength Analysis: GODREJCP.NS vs ^CNXFMCG

Classification: Weakening Leader

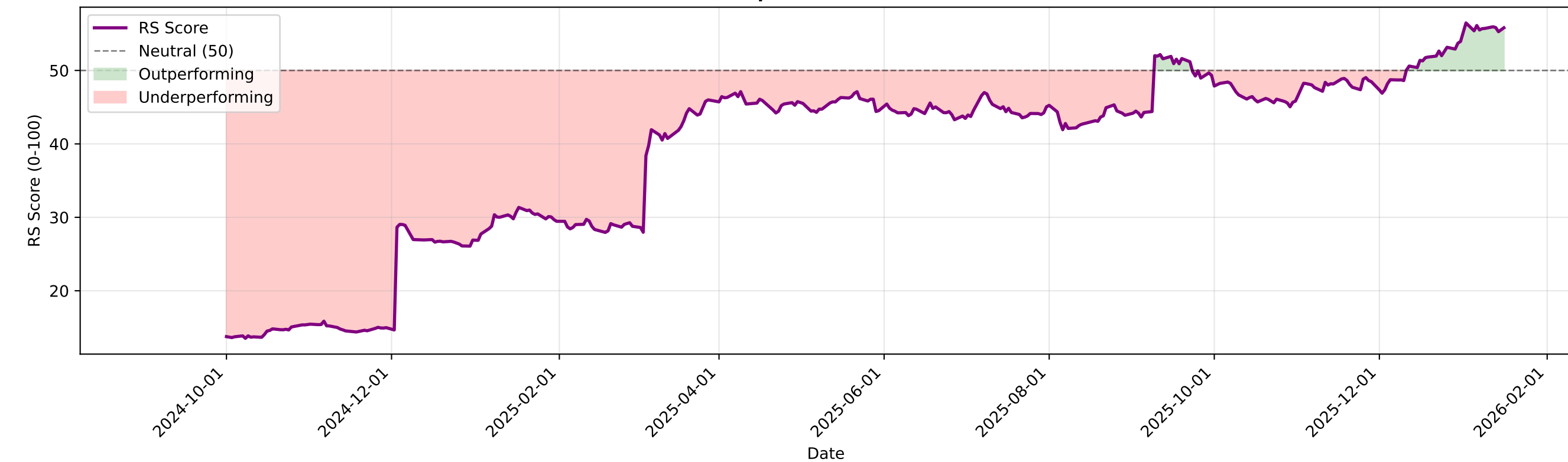
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



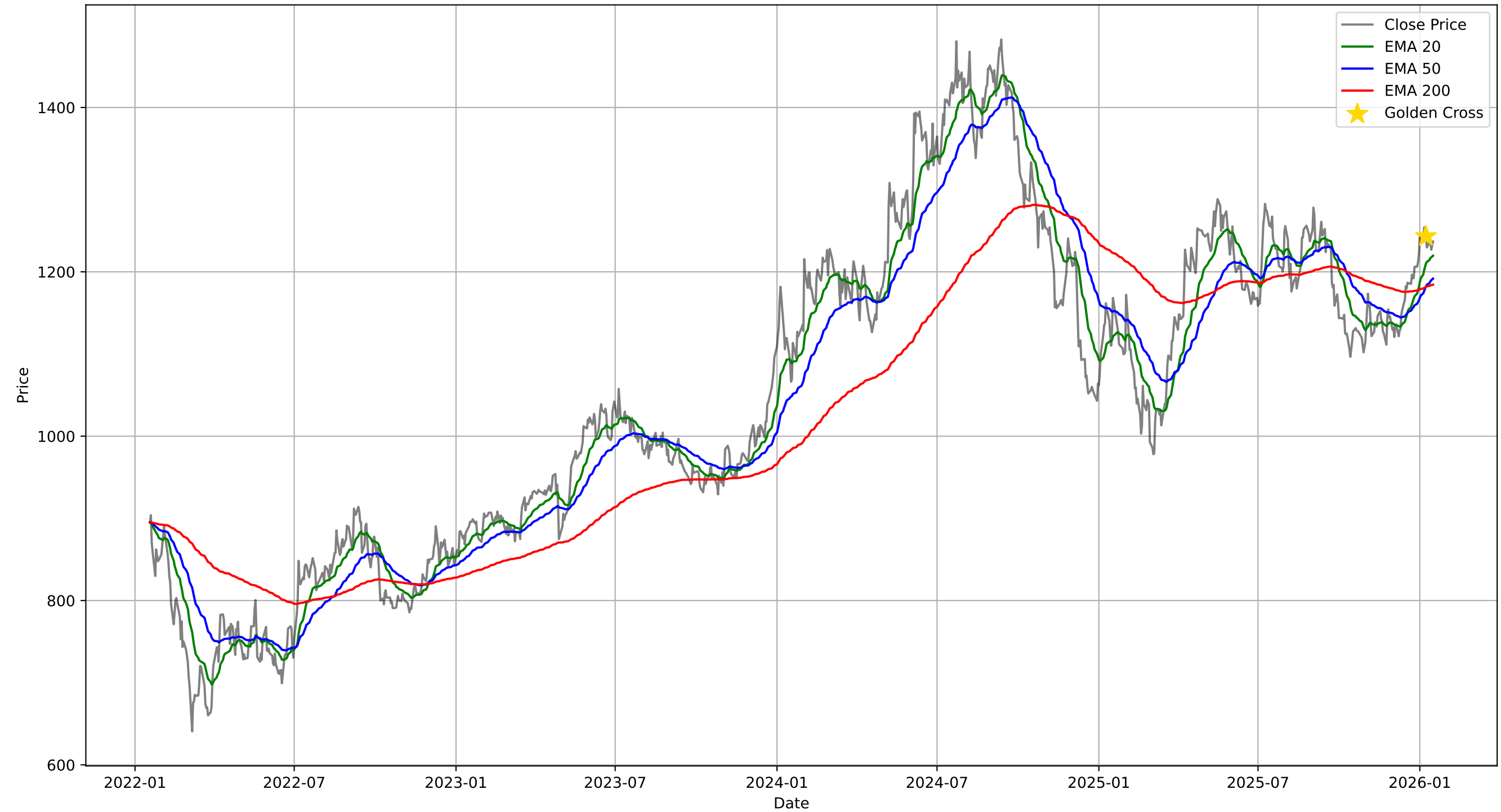
RS Composite Score Timeline



GODREJCP.NS - EMA Crossover Summary

EMA 20:	1219.55
EMA 50:	1191.71
EMA 200:	1184.38
Trend Status:	Strong Uptrend
Golden Cross Date:	2026-01-08 00:00:00+05:30
Golden Cross Price:	1243.20

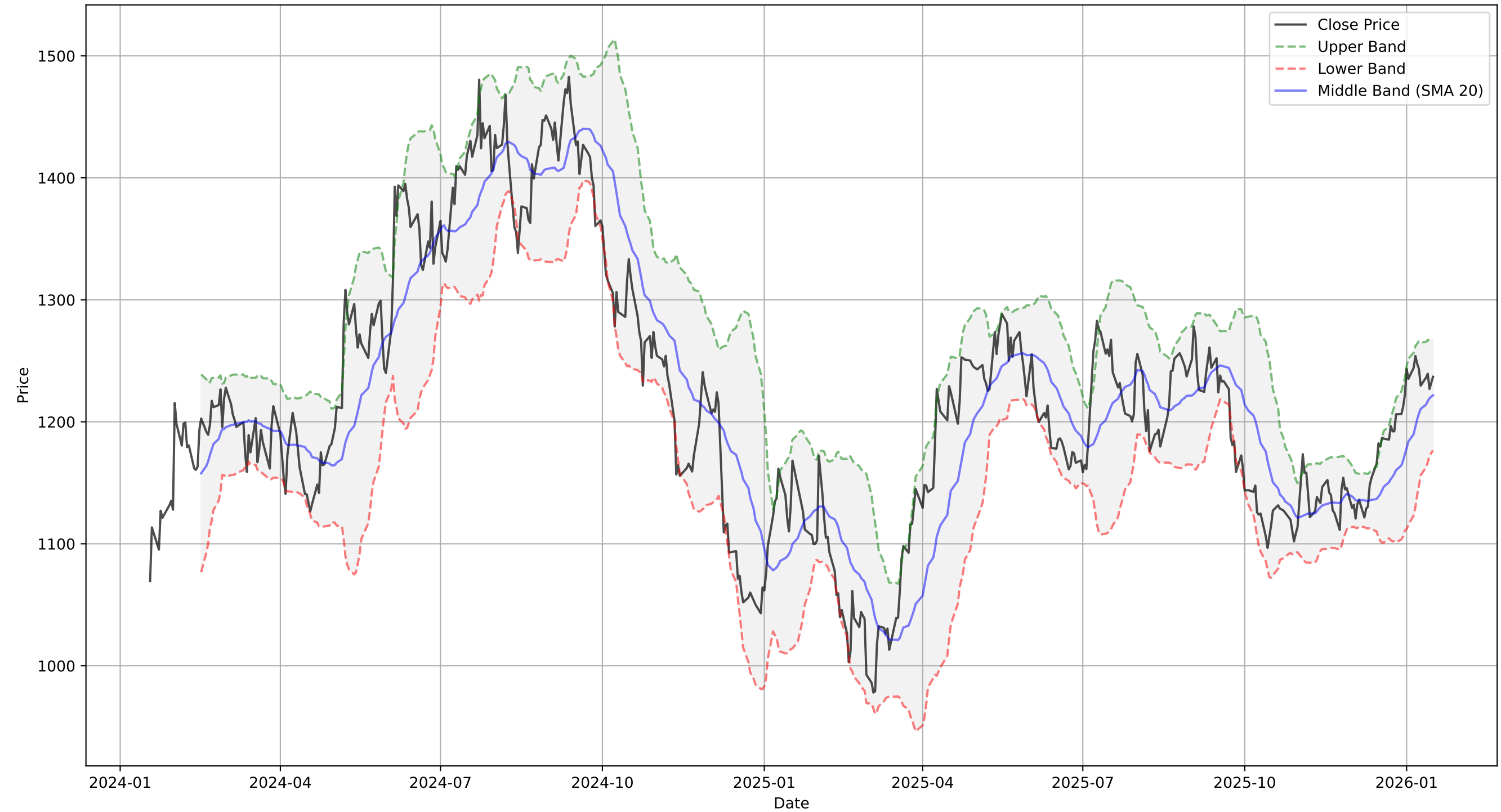
GODREJCP.NS EMA Crossover Analysis



GODREJCP.NS - Bollinger Bands Summary

Current Price:	1236.90
Upper Band:	1267.02
Middle Band (SMA 20):	1221.81
Lower Band:	1176.60
%B:	0.6669
Band Width:	0.0740
Status:	Upper Half
Signal:	None

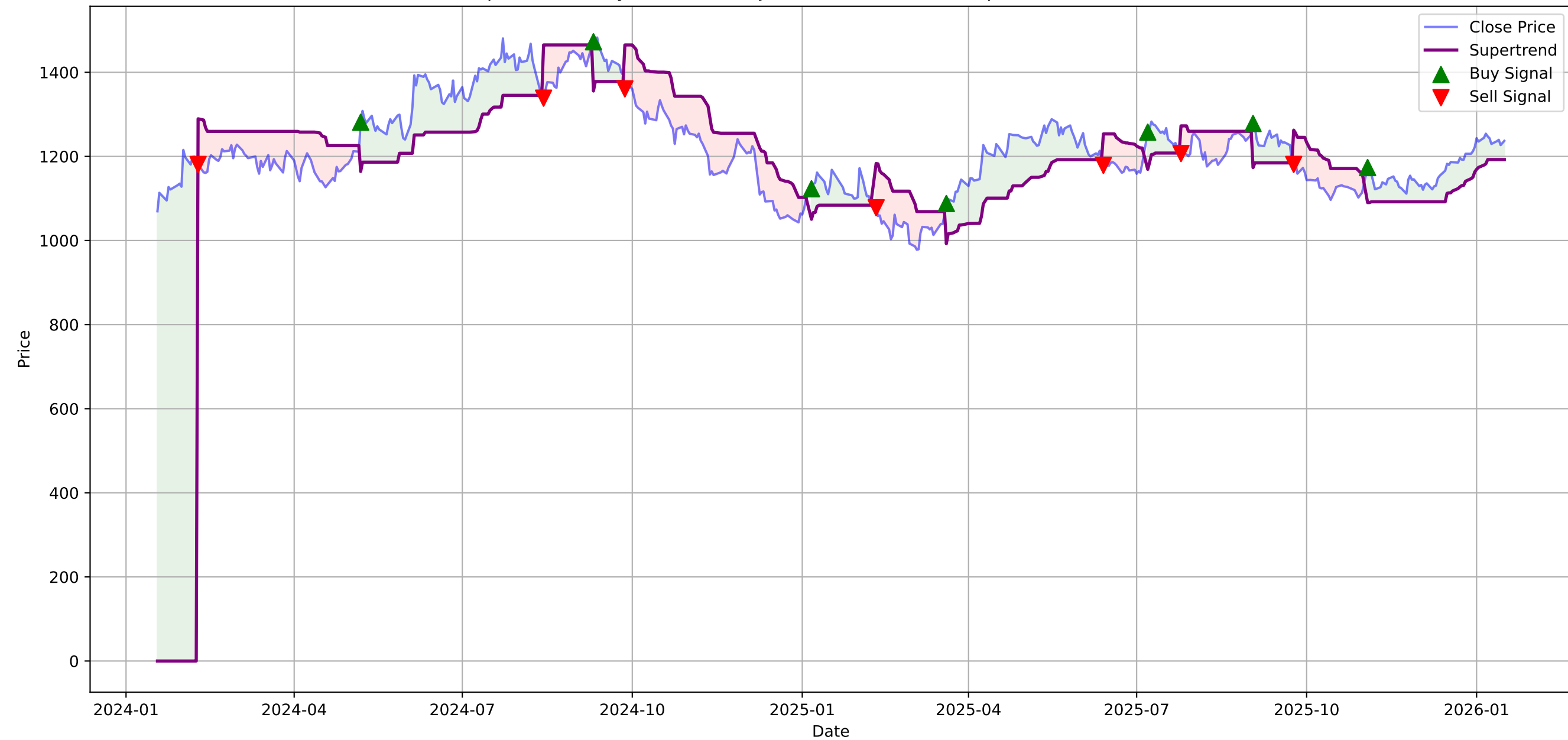
GODREJCP.NS Bollinger Bands (20, 2) Analysis



GODREJCP.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	1192.51
Signal Identified On:	2025-11-03

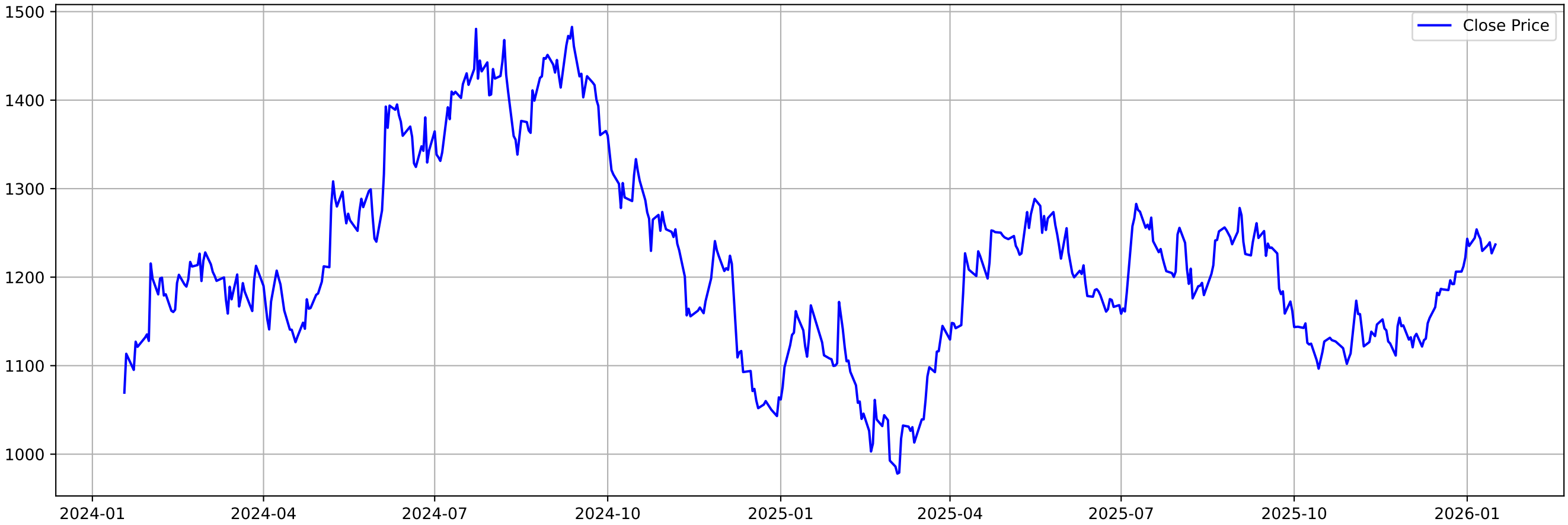
Supertrend Analysis for GODREJCP.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



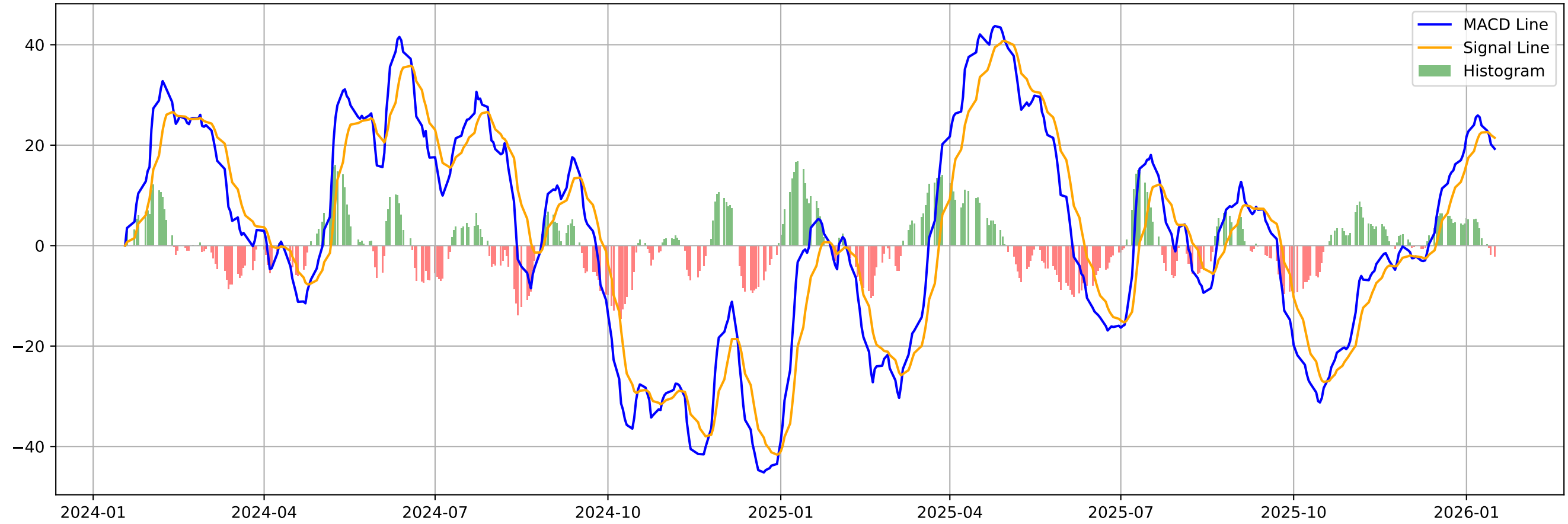
GODREJCP.NS - MACD Summary

MACD Line:	19.27
Signal Line:	21.47
Histogram:	-2.21
Trend:	Bearish
Momentum:	Strengthening
Signal:	None

GODREJCP.NS Price



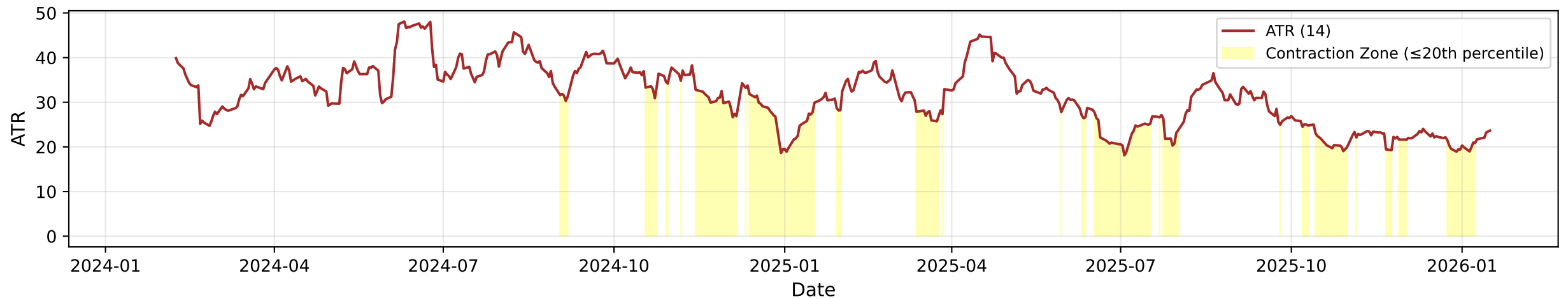
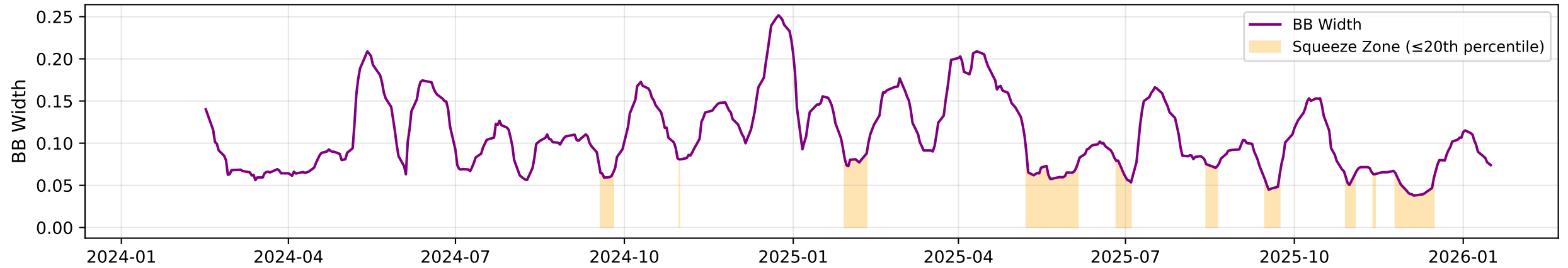
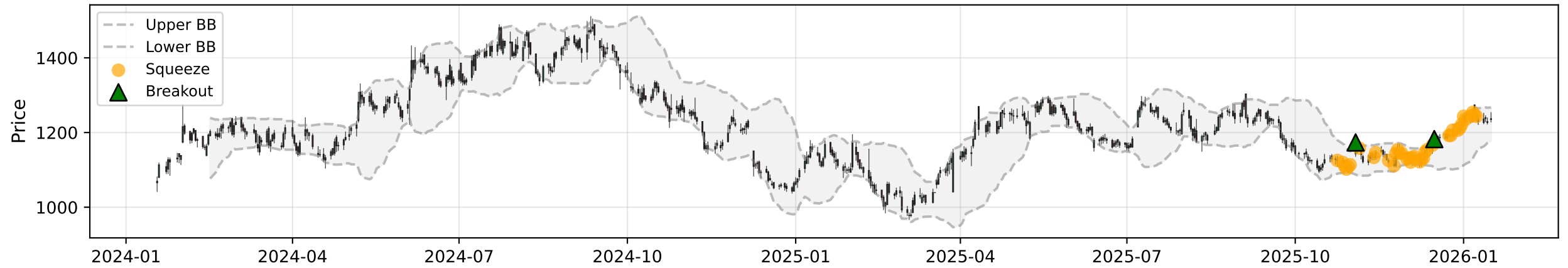
GODREJCP.NS MACD (12, 26, 9)



GODREJCP.NS - Volatility Squeeze Summary

BB Width:	0.0740
ATR:	23.6572
Total Signals:	40
Signal 1:	ATR Contraction at 2026-01-02 00:00:00+05:30 (Price: 1235.20)
Signal 2:	ATR Contraction at 2026-01-05 00:00:00+05:30 (Price: 1244.30)
Signal 3:	ATR Contraction at 2026-01-06 00:00:00+05:30 (Price: 1254.00)
Signal 4:	ATR Contraction at 2026-01-07 00:00:00+05:30 (Price: 1247.70)
Signal 5:	ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 1243.20)

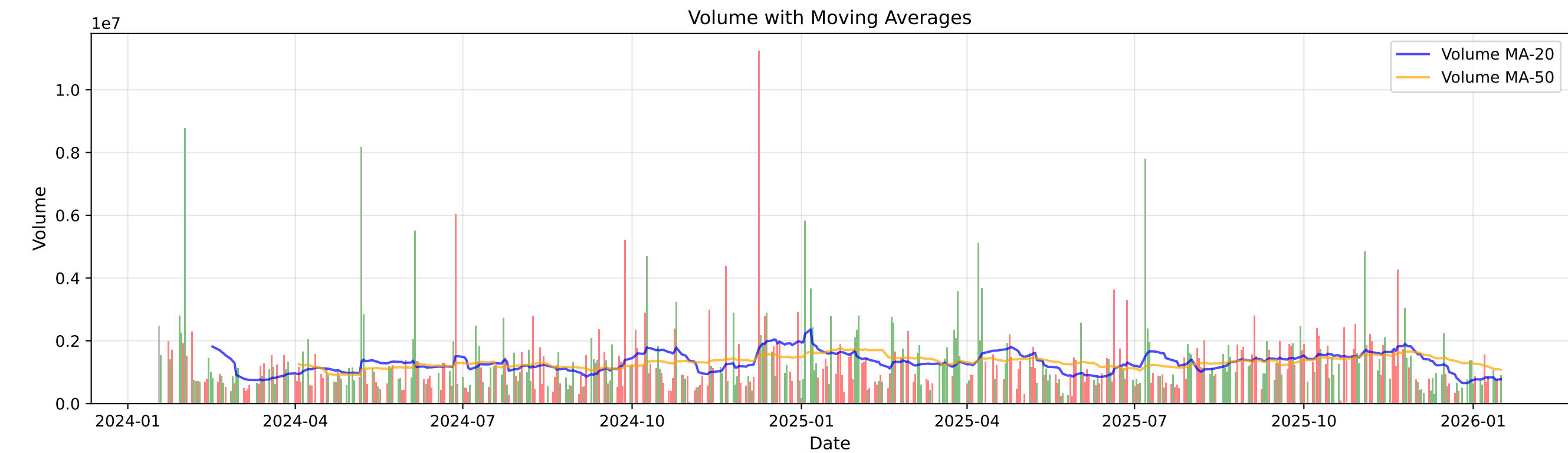
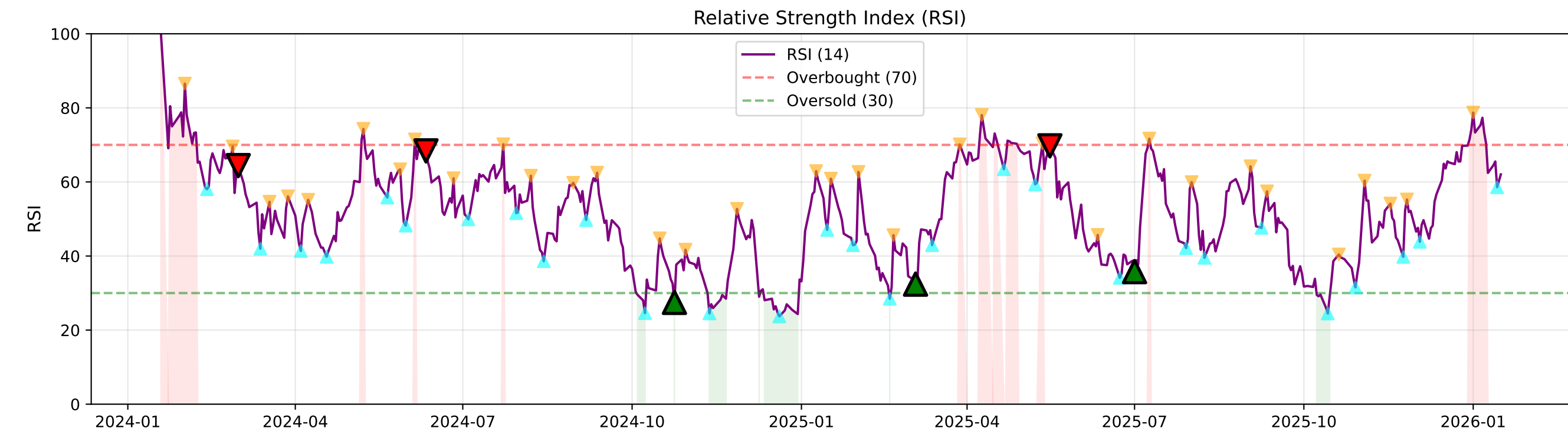
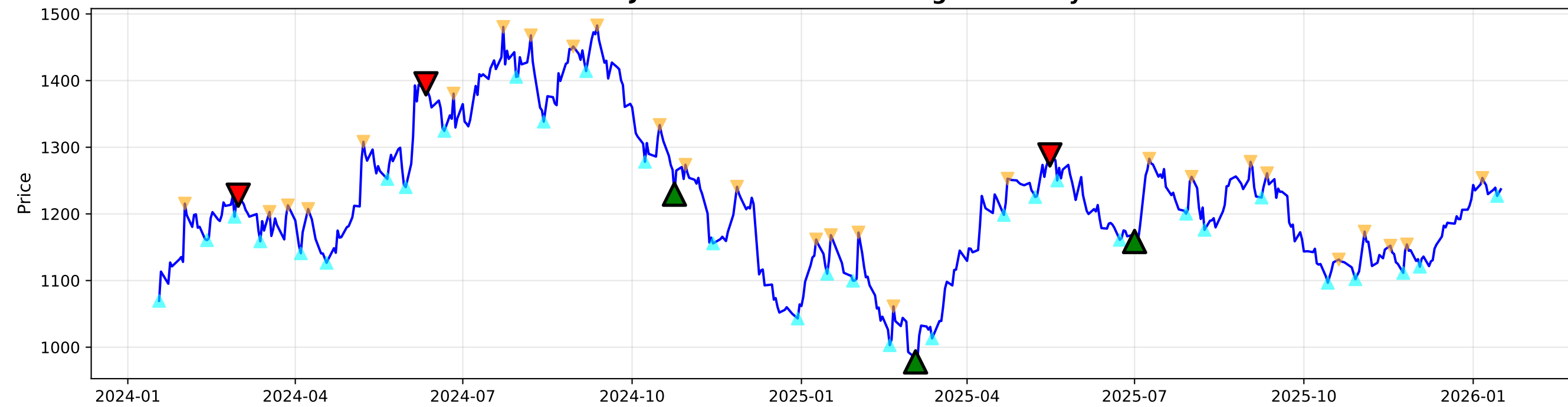
GODREJCP.NS - Volatility Squeeze Analysis



GODREJCP.NS - RSI-Volume Summary

Current RSI:	62.04
Current Volume:	895547
Volume MA 20:	776370
Bullish Divergences:	3
Bearish Divergences:	3
Bullish Div 1:	Date: 2025-03-04 00:00:00+05:30, Price: 978.02
Bullish Div 2:	Date: 2025-07-01 00:00:00+05:30, Price: 1158.66
Bearish Div 1:	Date: 2024-06-11 00:00:00+05:30, Price: 1395.11
Bearish Div 2:	Date: 2025-05-16 00:00:00+05:30, Price: 1288.44

GODREJCP.NS RSI-Volume Divergence Analysis



GODREJCP.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

143 Signals Detected

:

2026-01-02 [-]:

Distribution Day

2026-01-06 [+]:

Buying Exhaustion (Bearish Div)

2026-01-07 [-]:

Distribution Day

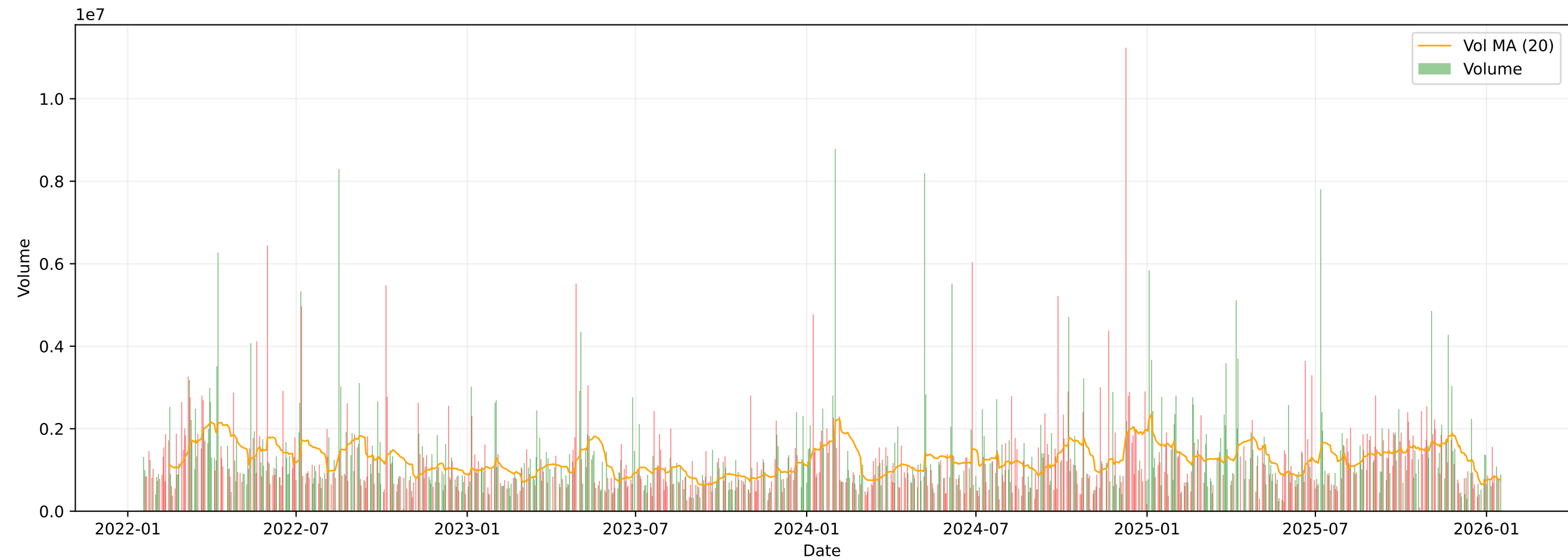
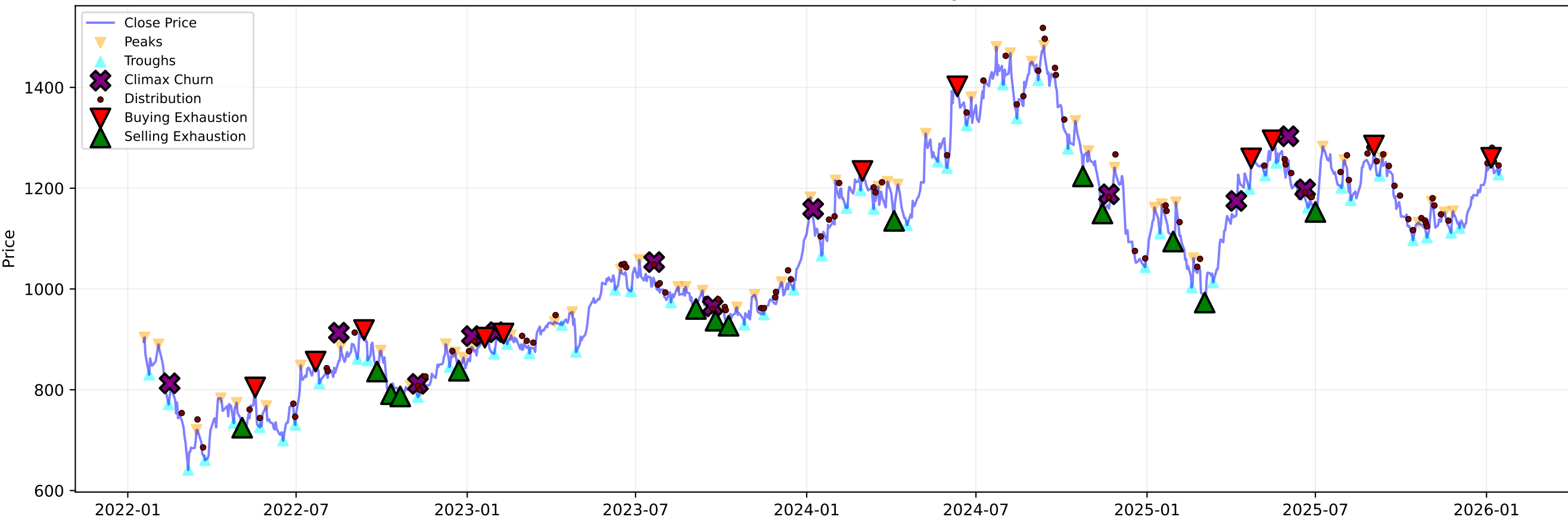
2026-01-09 [-]:

Distribution Day

2026-01-14 [-]:

Distribution Day

GODREJCP.NS - Volume Analysis

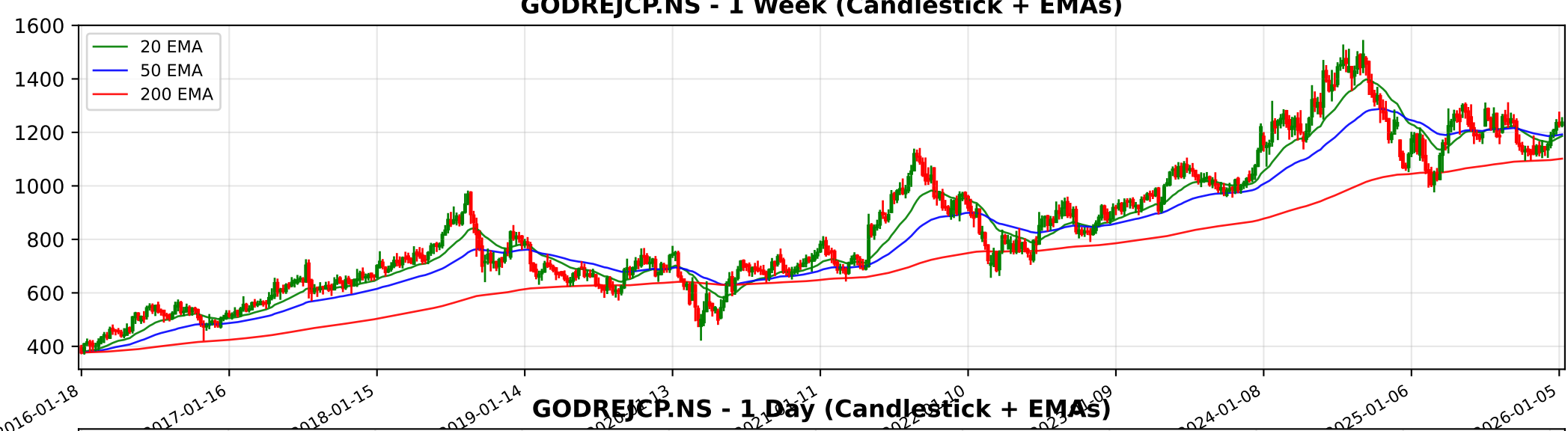


Multi-Timeframe Supertrend Analysis

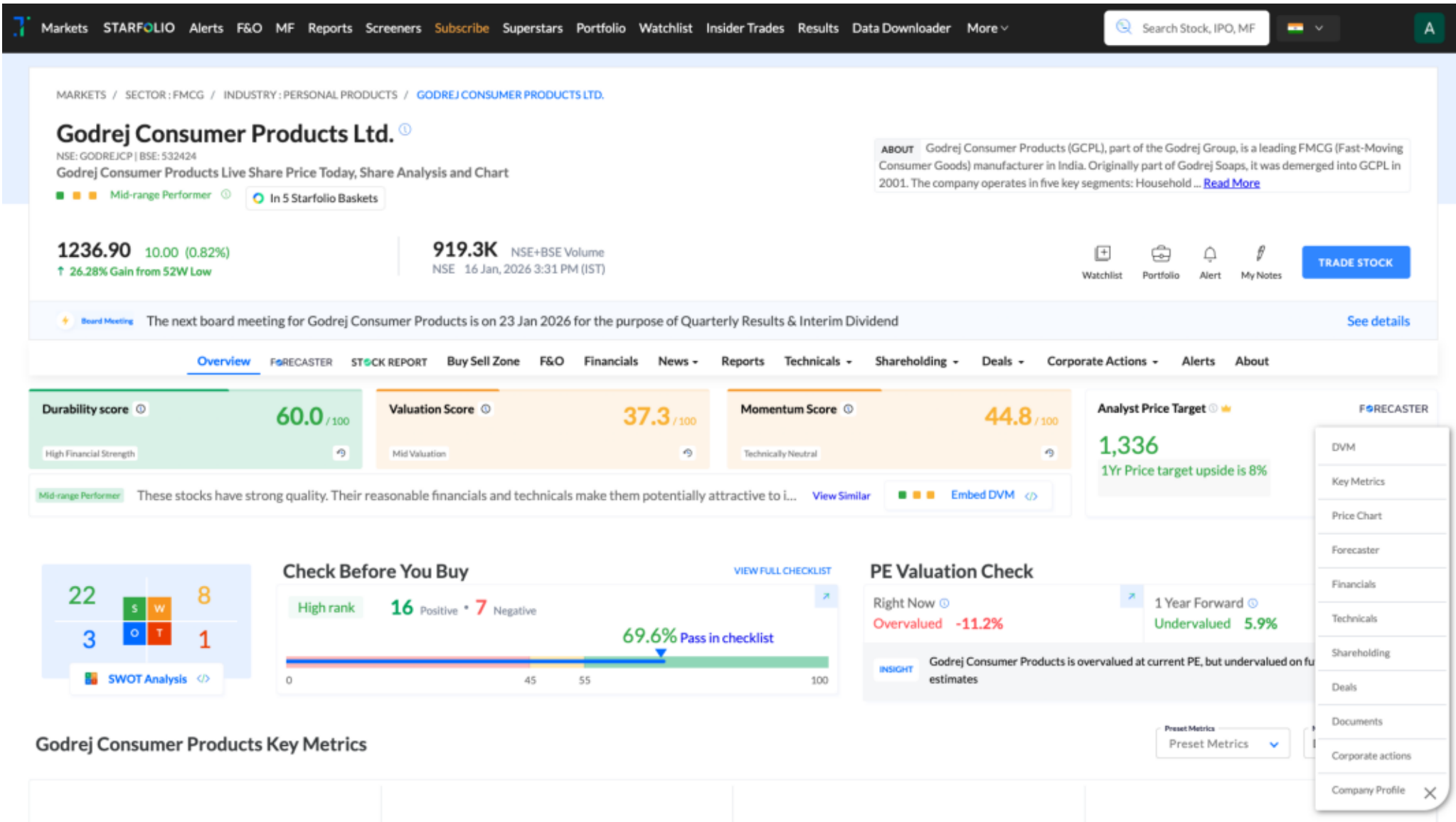
Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1154.87	1236.9	2025-12-29
1 Day	UPTREND (Buy)	1192.51	1236.9	2025-11-03
15 Min	DOWNTREND (Sell)	1247.97	1238.7	2026-01-16

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bearish	Weakening	No Signal



Trendlyne Snapshot - GODREJCP_main



Trendlyne Snapshot - GODREJCP_forecaster

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MARKETS / SECTOR:FMCG / INDUSTRY:PERSONAL PRODUCTS / GODREJ CONSUMER PRODUCTS LTD.

Godrej Consumer Products Ltd.

NSE: GODREJCP | BSE: 532424

Mid-range Performer

In 5 Starfolio Baskets

1236.9010.00 (0.82%)

919.3K NSE+BSE Volume

26.28% Gain from 52W Low

NSE 16 Jan, 2026 3:31 PM (IST)

WatchlistPortfolioAlertMy Notes

TRADE STOCK

Board Meeting

The next board meeting for Godrej Consumer Products is on 23 Jan 2026 for the purpose of Quarterly Results & Interim Dividend

See details

OverviewFORECASTERSTOCK REPORTBuy Sell ZoneF&OFinancialsNewsReportsTechnicalsShareholdingDealsCorporate ActionsAlertsAbout

Godrej Consumer Products - GODREJCP - stock price prediction, stock forecast, target price, analyst ratings from 37 analysts

Godrej Consumer Products has a share price target of Rs 1336, revenue growth forecast of 8.3%, and profit growth estimate of 18.2% for FY26, based on top 37 analyst calls.

Godrej Consumer ProductsFORECASTER - Analyst Estimates

FORECASTER DASHBOARD

SHARE PRICE TARGET FORECAST

12 MONTH ESTIMATE

LOW ESTIMATE956

CURRENT PRICE1236.9

AVG. ESTIMATE1335.7

HIGH ESTIMATE1520

CURRENT PRICE

AVG. ESTIMATE

EPS FORECAST

QUARTERANNUAL

Mar '23Mar '24Mar '25Mar '26Mar '27

ACTUAL EPSAVG. ESTIMATE

In Rs

CONSENSUS RECOMMENDATION

37 ANALYST Recommendations

STRONG BUY

24	7	4	2	Aug '25
23	7	4	2	Sep '25
23	7	4	1	Oct '25
25	6	4	1	Nov '25
26	6	4	1	Dec '25
26	6	4	1	Jan '26

STRONG BUY

BUY

HOLD

SELL