

# Stock Analysis Report

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## Strategic Trading Analysis

Based on the detailed analysis of the "VEDL.NS" report provided (generated date: 2026-02-14), here is the assessment.

### Step 1: Audit the Data

#### ● Data Present:

- **Price Structure:** Daily charts (3-year), Candlestick classification.
- **Trend Indicators:** EMA (20, 50, 200), Supertrend (Daily & Multi-timeframe), MACD.
- **Volatility/Momentum:** Bollinger Bands, RSI, Volatility Squeeze analysis.
- **Volume Analysis:** Distribution/Accumulation days, Volume Moving Averages.
- **Fundamentals:** Snapshot of Revenue/EPS growth, Analyst estimates, Trendlyne scores.
- **Relative Strength:** Comparison against ^CNXMETAL.

#### ● Data Missing:

- **Detailed Weekly/Monthly Charts:** While summaries exist, the visual chart for weekly price action (crucial for verifying the primary trend support) is small/combined.
- **Fibonacci Retracements:** No explicit Fibonacci levels to identify algorithmic support zones during this pullback.

#### ● Confidence Level: High.

The technical report is exhaustive. The conflict between the long-term uptrend and short-term breakdown is clearly visible, allowing for a decisive analysis.

### Step 2: Analyze the Setup

#### Trend & Structure:

- **Long-Term:** **Bullish.** The stock is well above the 200 EMA (522) and the Weekly Supertrend is in a "Buy" state.
- **Intermediate-Term (The Concern):** The structure has shifted to **Bearish.** The stock has broken below the 20 EMA (677) and the Daily Supertrend triggered a "Sell" signal on Jan 30, 2026.
- **Support Check:** The price (673.65) is drifting down toward the 50 EMA (634.55). This is the next logical area of defense.

#### Momentum & Volume:

- **MACD:** Clearly **Bearish.** The histogram is expanding negatively (-4.69), and momentum is classified as "Strengthening" to the downside.
- **RSI:** Neutral/Weak (51.43). It has cooled off from overbought levels but has not yet hit oversold territory (30), suggesting there is room for further downside.
- **Volume:** Highly concerning. The volume analysis shows a cluster of **5 Distribution Days** (institutional selling) recently (Jan/Feb 2026). This suggests smart money is lightening positions, not adding.

#### Confluence:

- There is a lack of bullish confluence at the current price (673). The stock is in "No Man's Land" between the 20 EMA resistance and the 50 EMA support.
- Bollinger Bands indicate the price is in the "Lower Half" with a Sell signal triggered in mid-January.

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## Step 3: Formulate the Recommendation

**Should you enter this stock now? NO.**

**Reasoning:** While the long-term story remains intact (Analyst target INR 781), the intermediate trend is currently correcting. Buying now is "catching a falling knife" in the face of a Supertrend Sell signal, bearish MACD momentum, and recent distribution volume. The probability of a 5-15% upside is low until the stock finds a floor at the 50 EMA or reclaims short-term momentum.

### Conditional Plan (The "Pullback & Reclaim" Strategy):

You should wait for the correction to stabilize. We need the Daily timeframe to align back with the bullish Weekly timeframe.

- **Condition to Buy:** The stock must prove it has finished correcting by **Closing above the Daily 20 EMA**. This invalidates the immediate downtrend pressure.
- **Entry Price: INR 680 - INR 682** (Limit order only after a daily close above INR 678).
- **Stop Loss: INR 630** (Hard stop. This is just below the 50 EMA and the Lower Bollinger Band. If it loses this level, the intermediate trend is fully broken).
- **Take Profit: INR 765 - INR 780** (Revisiting recent highs and the Analyst Target).

*Alternative Aggressive Entry:* If the stock drops further and touches **INR 635** (50 EMA support), you may take a high-risk bounce trade with a tight stop at INR 625, but the probability is lower than the trend-reclaim setup above.

## Candlestick Classification Analysis

Based on the **Candlestick Classification System** outlined in the report (Pages 20 and 21), here is my analysis as a seasoned Price Action Trader.

### 1. Current Classification Analysis

- **Latest Signal: No Control (0)**
- **10-Day Trend Score: 0.30** (Weak **Bullish/Neutral**)
- **Price Context:** The stock is currently trading at **INR 673.65**, appearing to be in a pullback phase following a significant rally.

**Interpretation of "No Control":** According to the algorithm provided, a "No Control" signal implies the current daily candle has a **small body (<0.5 ATR)**, likely with long wicks relative to the body size. This indicates **indecision**. After a period of volatility, the market has entered a compression phase where neither buyers nor sellers possess the conviction to push the price significantly away from the open.

### 2. Visual Chart Analysis (Page 21)

Looking at the *VEDL.NS - Candlestick Classification* chart, a clear narrative unfolds:

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- **The Setup (The Rally):** Throughout January and early February 2026 (based on chart dates), we see a cluster of **Buyer Control (Light Green)** and occasional **Buyer Strong Control (Dark Green)** candles. The volume was supportive, driving the price from ~550 to ~750.
- **The Reversal Event (The Shift):** At the absolute peak (near INR 770-INR 780), there is a distinct change in character. We see a **Seller Strong Control (Dark Red)** candle.
  - **Algorithm Check:** This candle likely had a Large Body (>1.5 ATR), closed near the low (Close Position Adjustment), and crucially, coincided with the **highest volume spike** on the right side of the chart (Volume Multiplier > 1.3x). This signifies institutional distribution/profit-taking.
- **The Current State (The Aftermath):** Following that violent rejection, the candles have turned mostly **Grey (No Control)** or small Red/Green. The large red volume bars have overshadowed the recent buy volume. The price has drifted down from the highs and is now consolidating.

## 3. Decoding the Trend Score (0.30)

The 10-day average score of **0.30** is critical.\* A score of 0.30 is barely above zero.\* It tells us that while the *residual* trend is technically positive (mathematically), the **momentum has completely evaporated**.\* We have moved from a high-score environment (Strong **Uptrend**) to a near-zero score environment. In candlestick terms, this is often a transition phase from "Trend" to "Range" or "Reversal."

## 4. Prediction & Trade Plan

**Verdict: Short-Term Bearish to Neutral**

The "No Control" classification usually resolves in the direction of the immediate preceding impulse. In this case, the immediate impulse was the sharp drop (Seller Strong Control) from the highs.

- **The Trap:** The current "No Control" phase represents a lack of buying interest at these levels. Retail traders are hesitant, and institutions have already unloaded (indicated by the previous volume spike).
- **Future Price Movement:**
  - **Downside (Most Likely):** Expect the price to drift lower to test the moving average supports (seen on other pages as EMA 50 around 634). The market needs to find a price level where "Buyer Strong Control" returns (large green candle + volume). Until then, the path of least resistance is down or sideways.
  - **Upside (Least Likely):** For a bullish reversal, we would need to see a "Buyer Strong Control" (+2) candle break above the high of the recent consolidation (~INR 700). Without a volume spike accompanying a wide-range green bar, any move up is likely a "bull trap."

**Trader's Note:** The chart shows a classic "**Climax Top**". The big red candle was the exhaustion of the move. The current grey candles are simply the market catching its breath before deciding on the next leg, which statistically favors a deeper correction to "reset" the ATR and attract value buyers.

**Watch Level:** If a daily close generates a **Seller Control (-1)** or **Seller Strong Control (-2)** signal below INR 670, expect an accelerated move toward INR 630.

## News & Analyst Targets

**Date:** February 14, 2026 **Subject:** Stock Research Update - Vedanta Limited (VEDL)

As requested, here is the research update for Vedanta Limited (VEDL) for the week ending February 14,

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2026.

## 1) Latest News for VEDL This Week (Feb 8 - Feb 14, 2026)

The stock has witnessed significant volatility this week, driven by a mix of strong operational updates and external research concerns.

- **Volatility & "Viceroy" Report Impact:** VEDL shares faced selling pressure this week (notably on Feb 5 and Feb 13), following a report by **Viceroy Research**. The report raised concerns regarding the group's corporate structure, leverage, and inter-company financial linkages. Despite strong earnings, this has led to increased caution among institutional investors.
- **India Energy Week Participation (Feb 10):** Chairman Anil Agarwal met with Prime Minister Narendra Modi at India Energy Week 2026. The discussions focused on India's national energy priorities, with Vedanta reiterating its commitment to domestic oil & gas production and critical minerals.
- **Gas Discovery (Cairn Oil & Gas):** The company's oil & gas division, Cairn, announced a significant gas discovery at its appraisal well **Ambe-2A** on the Indian West Coast, potentially boosting future reserve estimates.
- **Record Q3 FY26 Performance Highlights:** While the results were released late Jan, the market is still digesting the **highest-ever EBITDA of INR 15,171 Cr** (up 34% YoY) and **PAT of INR 7,807 Cr** (up 60% YoY) reported for Q3 FY26.

## 2) Brokerage Upgrades & Downgrades

- **MarketsMojo:** Downgraded VEDL from **Buy** to **Hold** on **Feb 09, 2026**, citing near-term volatility despite the stock's high Mojo Score.
- **Geojit BNP Paribas:** Initiated/Maintained a **Hold** rating on **Feb 11, 2026**, with a target that implies limited immediate upside from current levels given the recent rally.

## 3) Other News Impacting VEDL

- **Demerger Timeline Extended:** The highly anticipated demerger of VEDL into six independent listed entities (Aluminium, Oil & Gas, Power, Steel, etc.) has been formally pushed to **March 31, 2026**. The company is in the final stages of regulatory approvals, with the NCLT having cleared the scheme in Dec 2025.
- **Debt Reduction:** Parent company **Vedanta Resources** continues its deleveraging drive, having reduced debt by ~\$4.7 billion over the last two years. The Net Debt/EBITDA ratio for Vedanta Ltd has improved to **1.37x** (as of Q2 FY26), providing some comfort against the concerns raised by short-sellers.
- **Dividend Yield:** The stock continues to be a high-dividend play. Following the INR 16/share interim dividend declared earlier in FY26, the yield remains attractive (approx. 3.4% - 10% depending on entry price and cumulative payouts for the year).

## 4) Analyst Price Targets (Latest Available - Jan/Feb 2026)

Brokerage / Research House	Rating	Target Price (INR )	Report Date
Geojit BNP Paribas	Hold	791	Feb 11, 2026
ICICI Direct	Buy	785	Jan 30, 2026
Nuvama	Buy	686	Jan 2026
Motilal Oswal	Neutral	565 - 686	Jan 08, 2026

Note: The stock is currently trading in the INR 670 - INR 700 range. The "Viceroy" report has caused a divergence in sentiment, with some domestic brokers maintaining bullish targets based on the demerger

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*value unlocking, while others have turned cautious.*

# Stock Detailed Analysis Report

**VEDL.NS**

Current Price: ₹673.65

Generated: 2026-02-14 09:58

# VEDL.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	6.30%	4.74%
Net Income	No	Yes	253.57%	-7.28%
ROE	Yes	Yes	183.62%	10.82%
EPS	No	Yes	241.24%	-8.42%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-38.61%	9.54%
Net Income	Yes	79.28%	12.61%
ROE	No	-21.66%	-21.66%
EPS	Yes	79.39%	25.32%

# VEDL.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXMETAL
Sector:	Metal
Classification:	<b>Weakening Leader</b>
RS Score:	55.3/100
:	

## == RS RATIOS ==:

1M RS:	<b>0.953 [Neutral]</b>
3M RS:	<b>1.139 [Leader]</b>
6M RS:	<b>1.242 [Strong]</b>
1Y RS:	<b>1.118 [Leader]</b>
:	

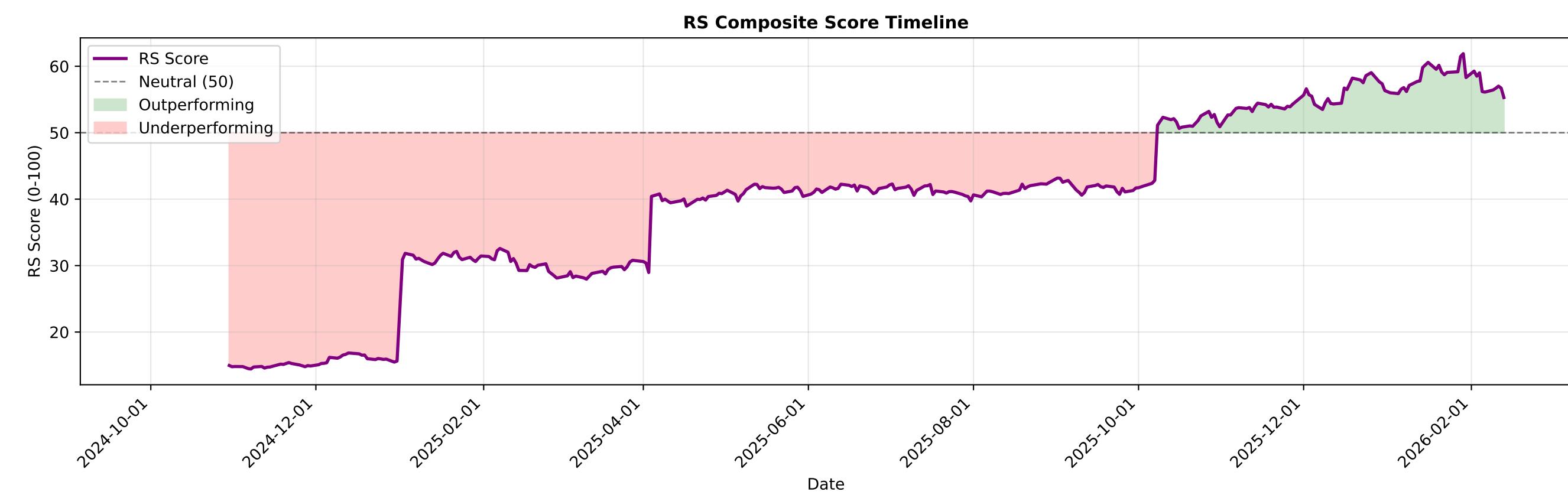
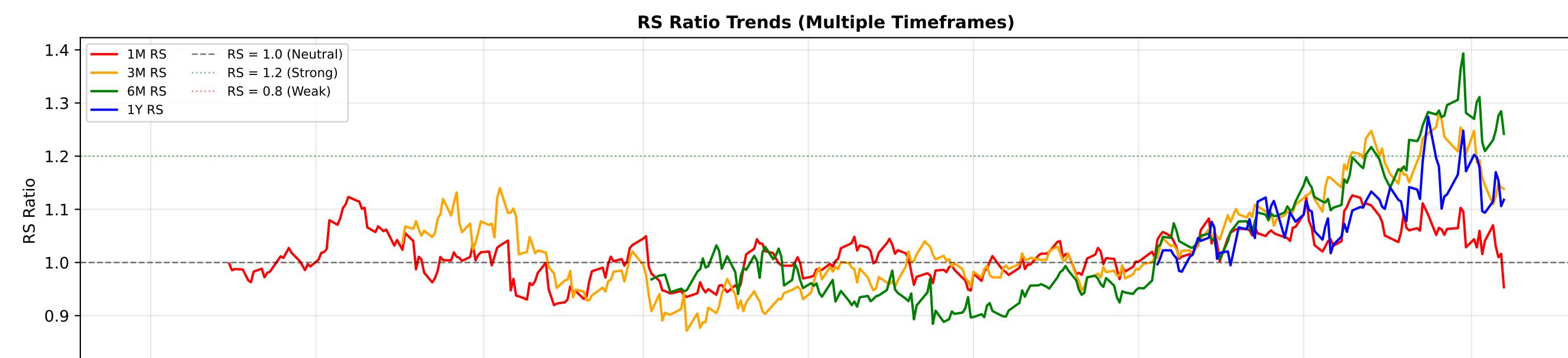
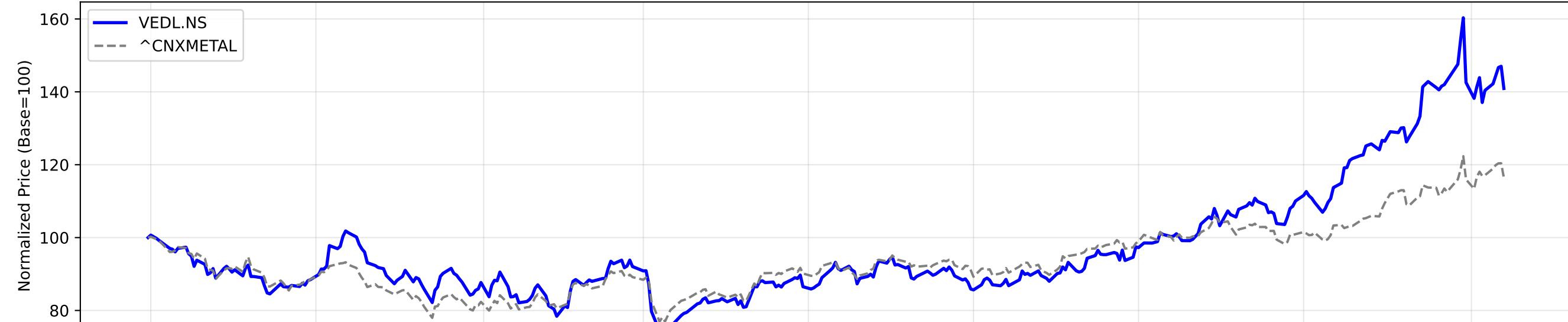
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

## SIGNAL CRITERIA::

X Emerging RS:	<b>Not accelerating</b>
X Medium-term Lagging:	<b>Not lagging</b>
X Performance Improving:	<b>Not improving</b>

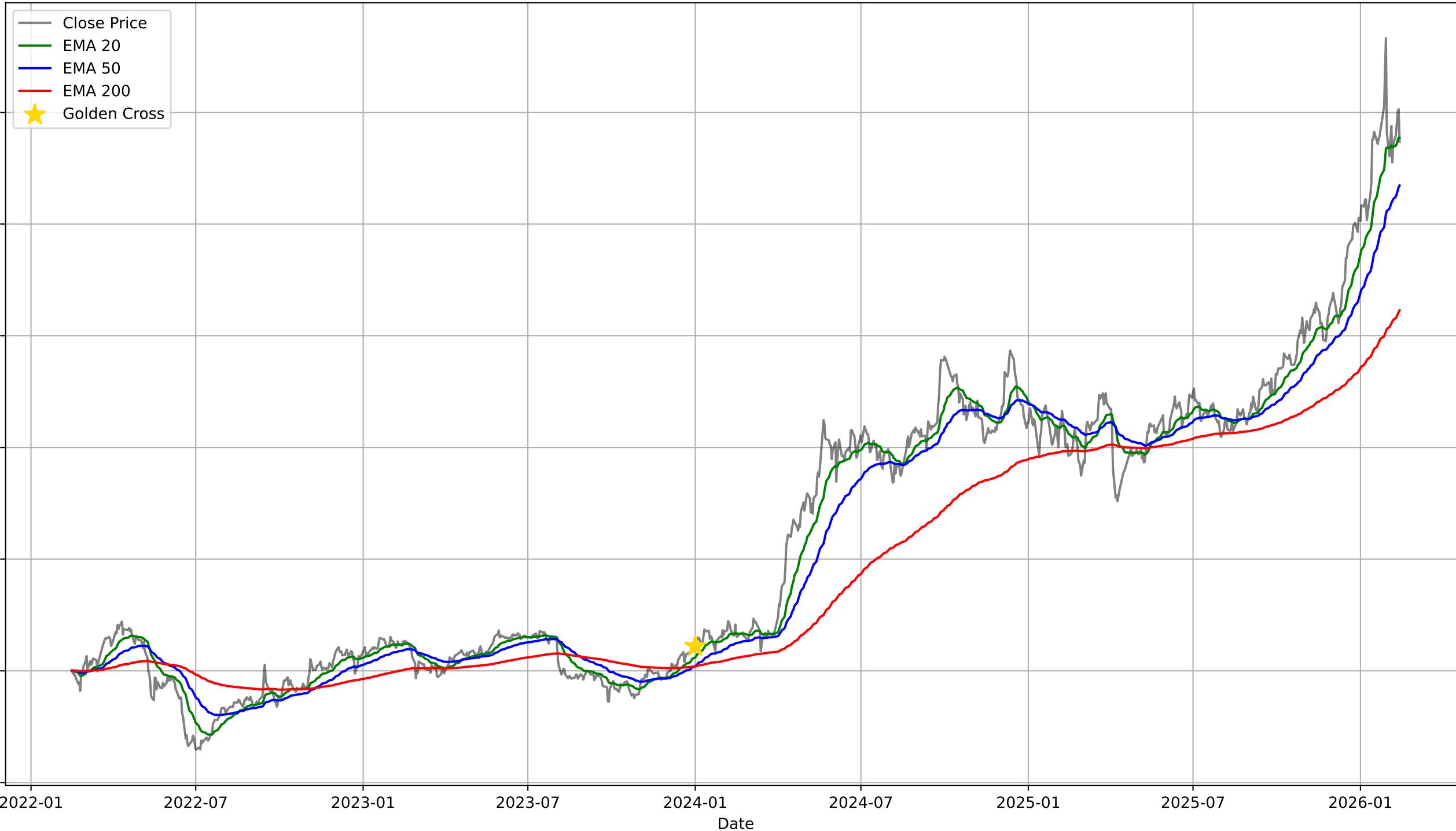
**Relative Strength Analysis: VEDL.NS vs ^CNXMETAL**  
**Classification: Weakening Leader**  
**Price Performance Comparison (Normalized)**



## **VEDL.NS - EMA Crossover Summary**

<b>EMA 20:</b>	677.16
<b>EMA 50:</b>	634.55
<b>EMA 200:</b>	522.76
<b>Trend Status:</b>	<b>Strong Uptrend</b>
<b>Golden Cross Date:</b>	2024-01-01 00:00:00+05:30
<b>Golden Cross Price:</b>	222.01

# VEDL.NS EMA Crossover Analysis



## **VEDL.NS - Bollinger Bands Summary**

<b>Current Price:</b>	673.65
<b>Upper Band:</b>	739.20
<b>Middle Band (SMA 20):</b>	687.85
<b>Lower Band:</b>	636.50
<b>%B:</b>	0.3617
<b>Band Width:</b>	0.1493
<b>Status:</b>	Lower Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Sell Signal at 2026-01-19 00:00:00+05:30</b>

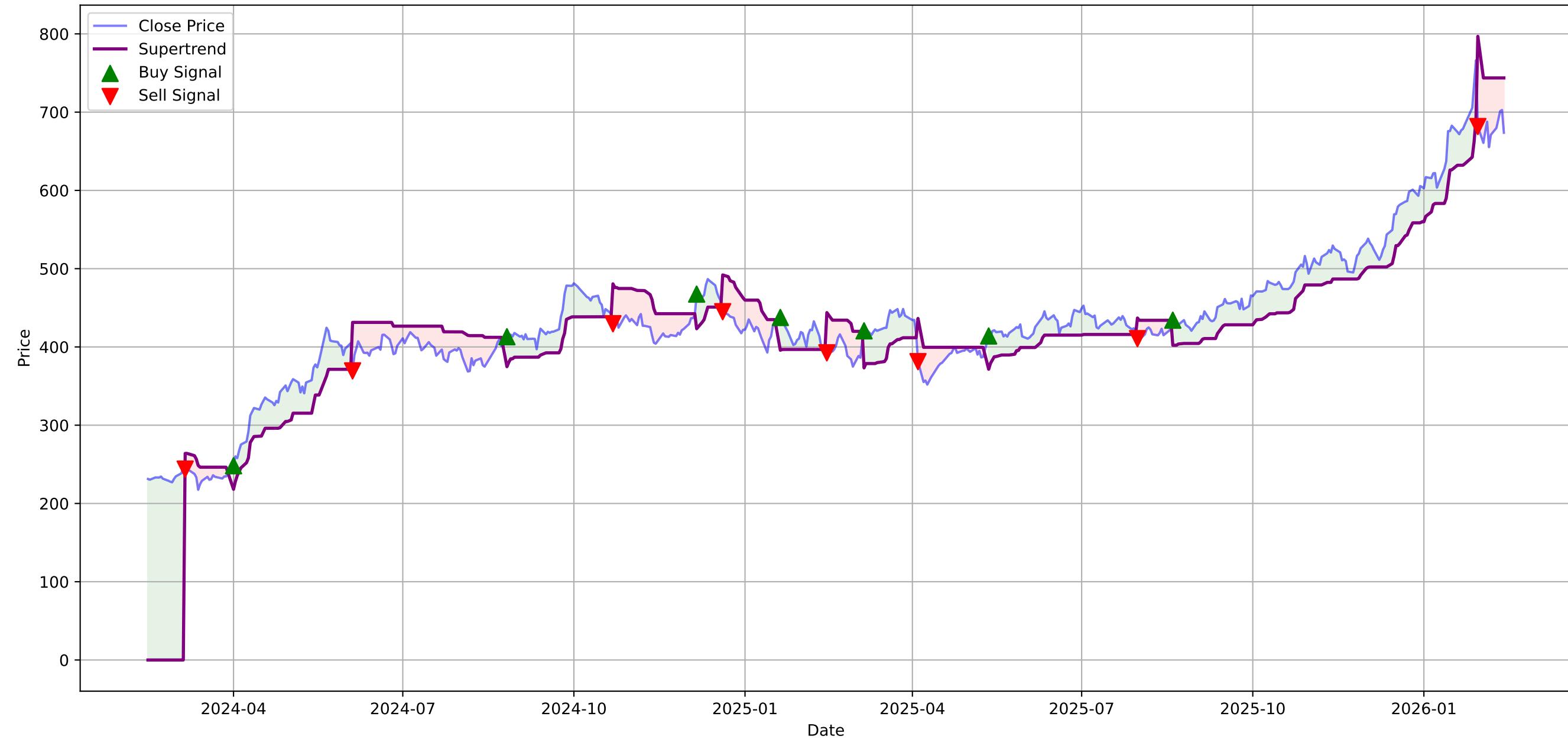
# VEDL.NS Bollinger Bands (20, 2) Analysis



## **VEDL.NS - Supertrend Summary**

<b>Status:</b>	<b>DOWNTREND (Sell)</b>
<b>Supertrend Value:</b>	743.69
<b>Signal Identified On:</b>	2026-01-30

### Supertrend Analysis for VEDL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



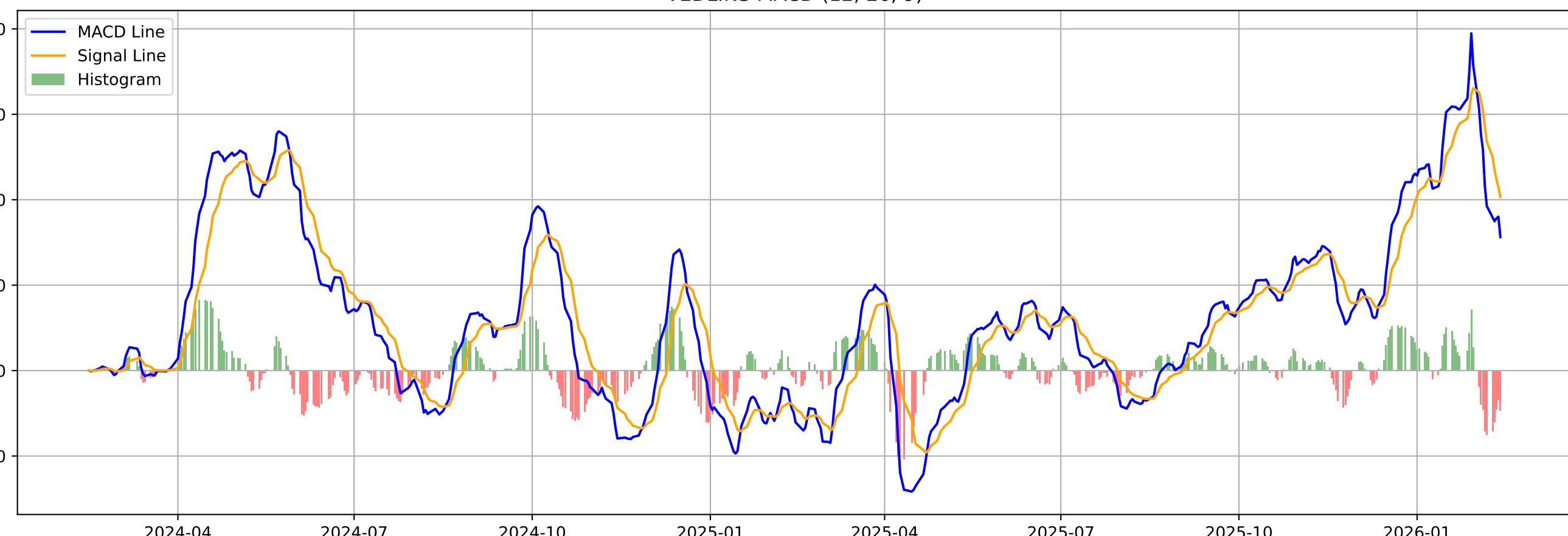
## **VEDL.NS - MACD Summary**

<b>MACD Line:</b>	15.63
<b>Signal Line:</b>	20.33
<b>Histogram:</b>	-4.69
<b>Trend:</b>	<b>Bearish</b>
<b>Momentum:</b>	<b>Strengthening</b>
<b>Signal:</b>	None

VEDL.NS Price



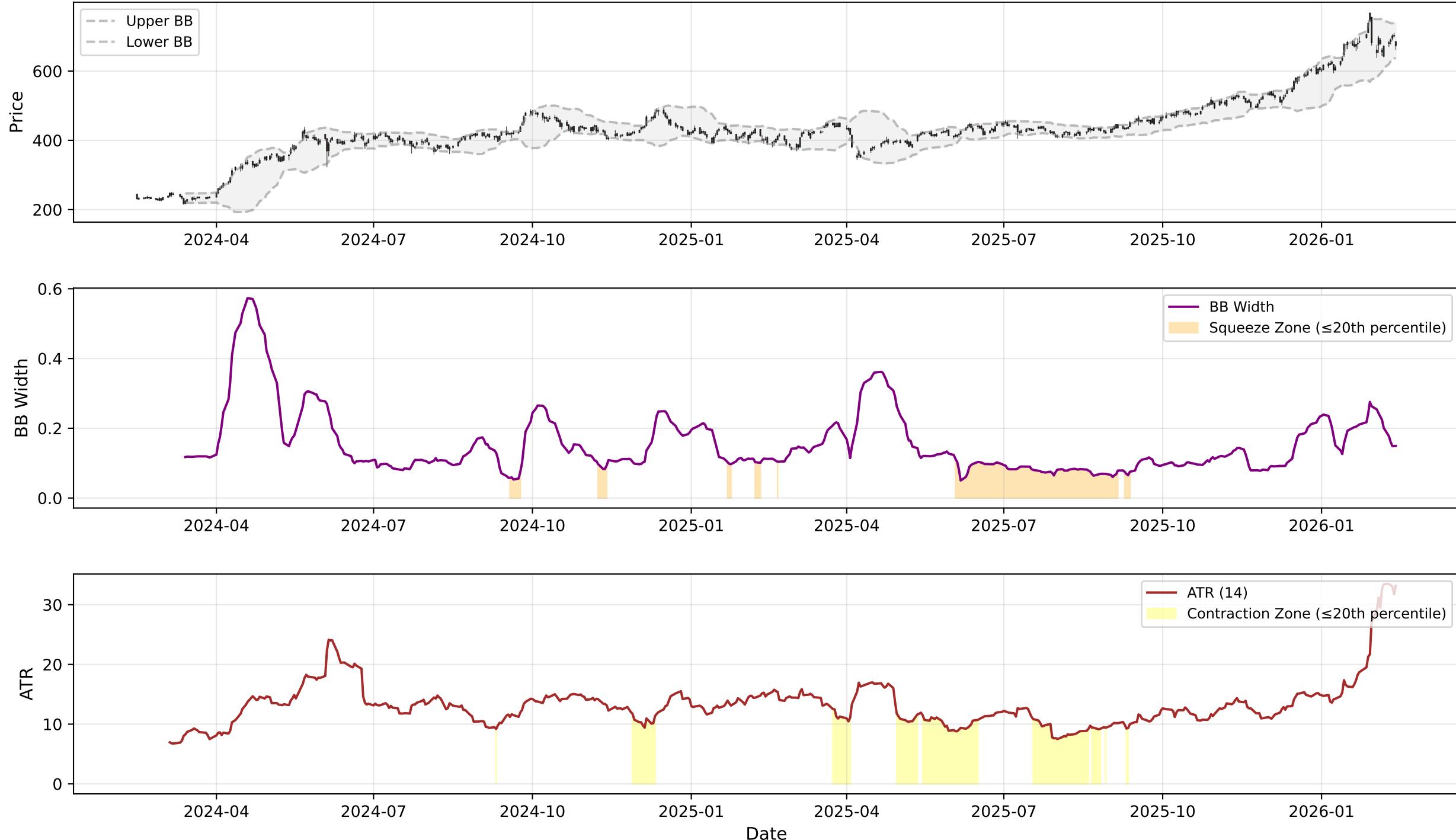
VEDL.NS MACD (12, 26, 9)



## **VEDL.NS - Volatility Squeeze Summary**

**BB Width:** 0.1493  
**ATR:** 33.1607  
**Total Signals:** 0

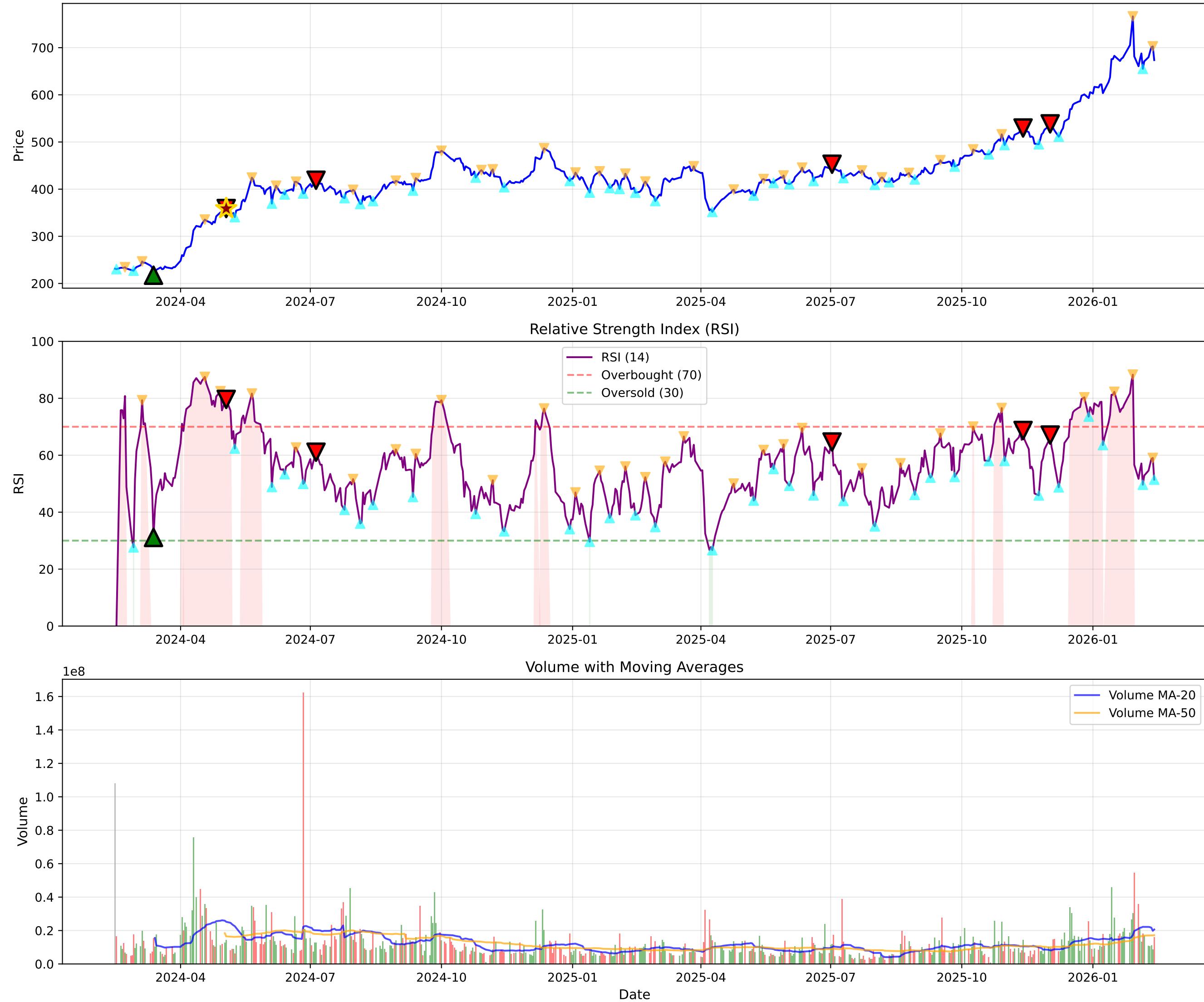
## VEDL.NS - Volatility Squeeze Analysis



## **VEDL.NS - RSI-Volume Summary**

<b>Current RSI:</b>	51.43
<b>Current Volume:</b>	15868021
<b>Volume MA 20:</b>	20635419
<b>Bullish Divergences:</b>	1
<b>Bearish Divergences:</b>	5
<b>Bullish Div 1:</b>	Date: 2024-03-13 00:00:00+05:30, Price: 217.48
<b>Bearish Div 1:</b>	Date: 2025-11-13 00:00:00+05:30, Price: 529.60
<b>Bearish Div 2:</b>	Date: 2025-12-02 00:00:00+05:30, Price: 538.40

# VEDL.NS RSI-Volume Divergence Analysis



# **VEDL.NS - Volume Analysis**

## **== VOLUME ANALYSIS ==:**

**Status:** 28 Signals Detected

:

**2025-12-04 [-]:** Distribution Day

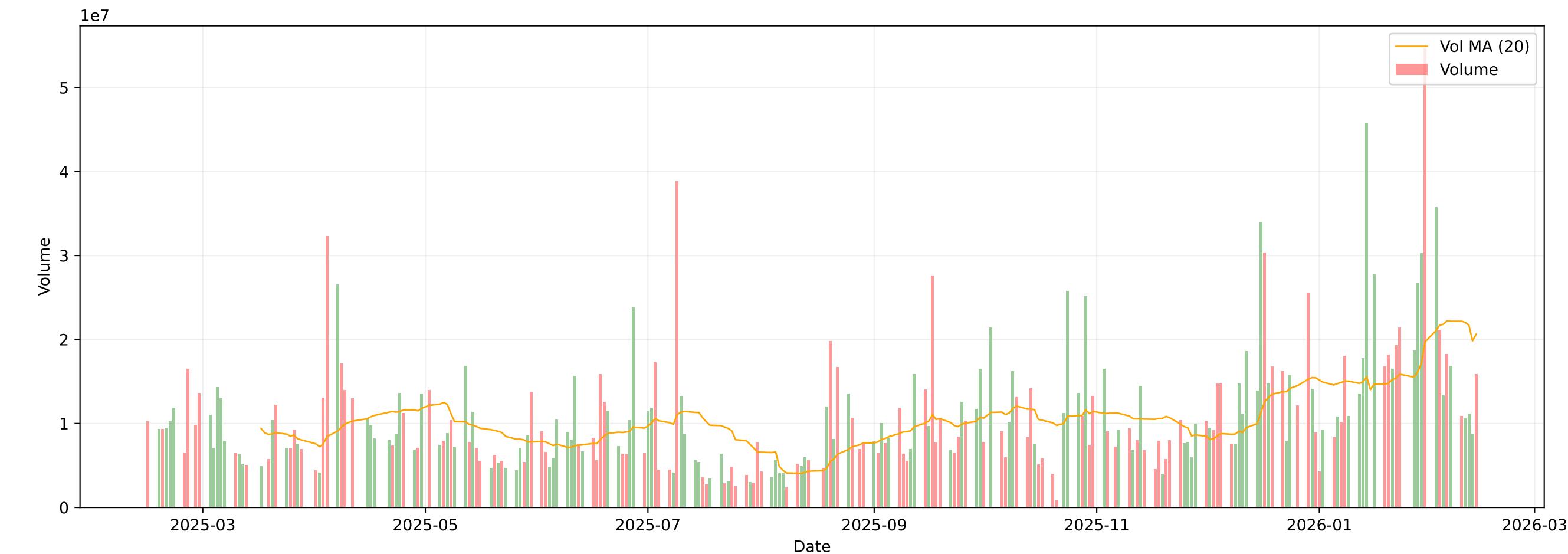
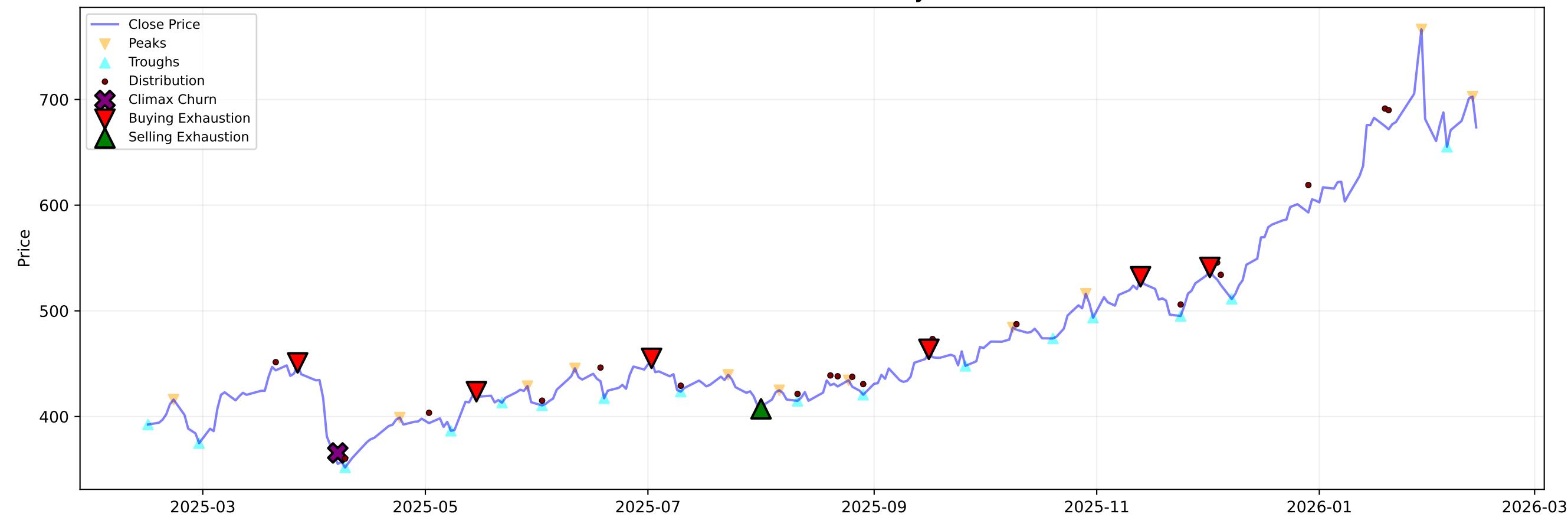
**2025-12-05 [-]:** Distribution Day

**2025-12-29 [-]:** Distribution Day

**2026-01-19 [-]:** Distribution Day

**2026-01-20 [-]:** Distribution Day

## VEDL.NS - Volume Analysis



# **VEDL.NS - Candlestick Classification Summary**

## **== CANDLESTICK CLASSIFICATION ==:**

**Latest Classification:** **No Control**

**Recent Trend Score (10-day avg):** 0.30

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### **Distribution:**

**No Control:** 109

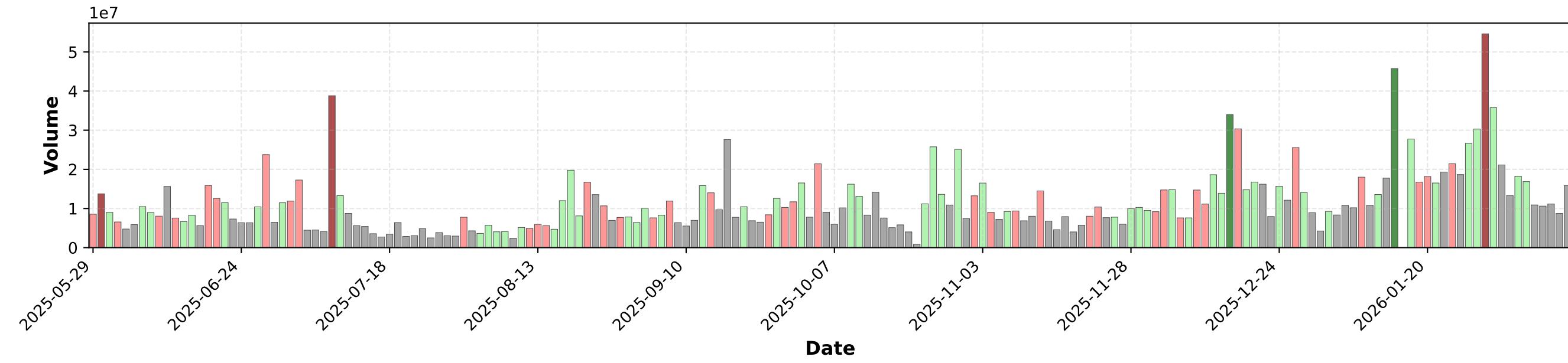
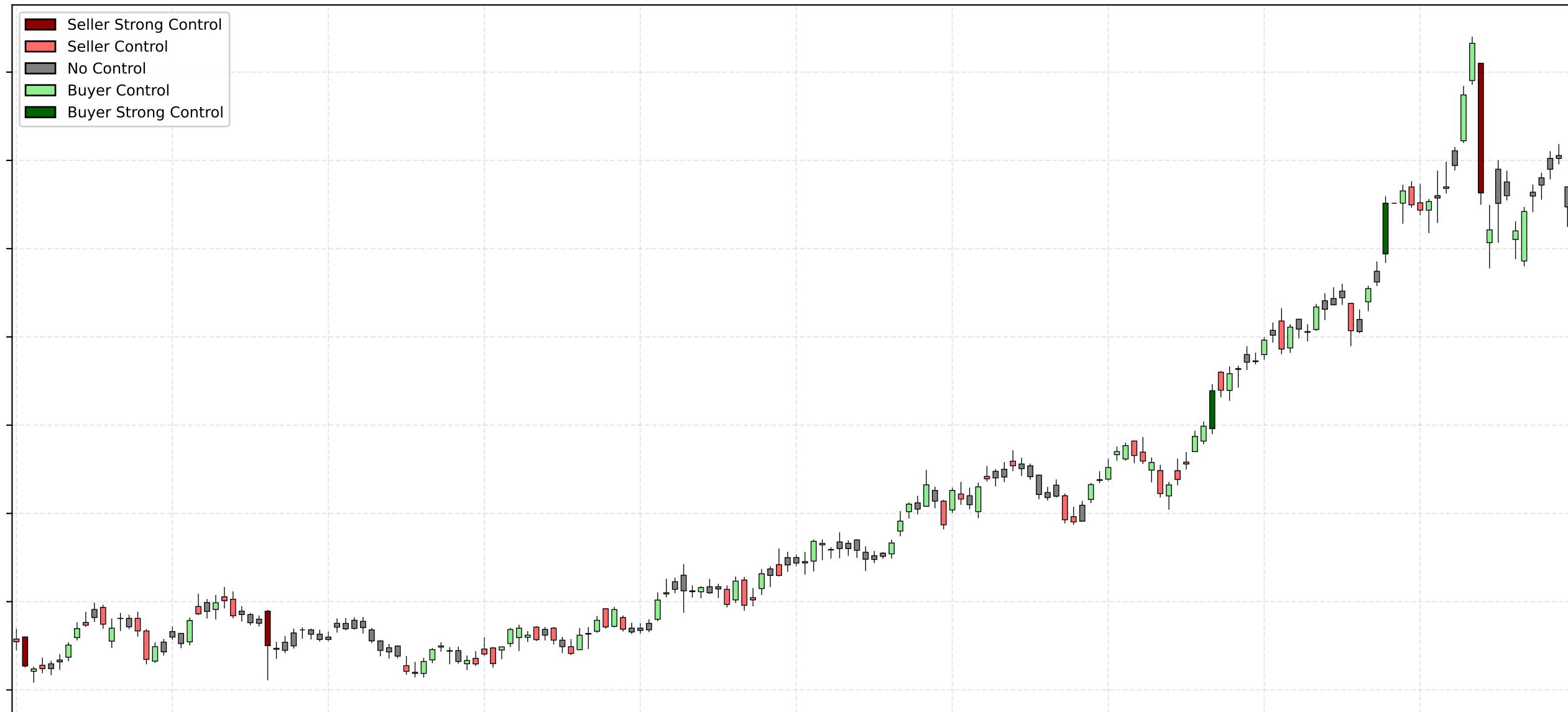
**Buyer Control:** 61

**Seller Control:** 51

**Seller Strong Control:** 5

**Buyer Strong Control:** 2

# VEDL.NS - Candlestick Classification



## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	595.07	673.65	2025-06-23
1 Day	DOWNTREND (Sell)	743.69	673.65	2026-01-30
15 Min	DOWNTREND (Sell)	680.13	673.8	2026-02-13

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bullish	Weakening	No Signal

### VEDL.NS - 1 Week (Candlestick + EMAs)



### VEDL.NS - 1 Day (Candlestick + EMAs)



### VEDL.NS - 15 Min (Candlestick + EMAs)



# Trendlyne Snapshot - VEDL\_main

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MARKETS / SECTOR: METALS & MINING / INDUSTRY: ALUMINIUM AND ALUMINIUM PRODUCTS / [VEDANTA LTD.](#)

## Vedanta Ltd. [①](#)

NSE: VEDL | BSE: 500295  
Vedanta Live Share Price Today, Share Analysis and Chart  
 Strong Performer, Getting Expensive [①](#) In 9 Starfolio Baskets

**673.65** -29.10 (-4.14%)  
↑ 85.58% Gain from 52W Low

**16.5M** NSE+BSE Volume  
NSE 13 Feb, 2026 3:31 PM (IST)

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Durability score [①](#) **85.0 /100**  
High Financial Strength

Valuation Score [①](#) **49.0 /100**  
Mid Valuation

Momentum Score [①](#) **63.8 /100**  
Technically Moderately Bullish

Analyst Price Target [①](#) **781**  
1Yr Price target upside is 16%

Strong Performer, Getting Expensive These stocks are strong in quality and technicals but have medium valuation. At somewhat expensive v... [View Similar](#) Embed DVM [①](#)

**Check Before You Buy** [VIEW FULL CHECKLIST](#)  
High rank **14** Positive \* **9** Negative

**PE Valuation Check**  
Right Now [①](#) **Overvalued -13.1%**   
1 Year Forward [①](#) **Undervalued 27.4%**

**SWOT Analysis**

**Vedanta Key Metrics**

ROE Ann. % <a href="#">①</a> High in industry	Broker Average Target <a href="#">①</a> 5.13% upside <b>36.4</b>	Market Capitalization <a href="#">①</a> Market Leader <b>708.2</b>	Price to Book <a href="#">①</a> High in industry <b>263,423.3</b>
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**DVM**  
Key Metrics  
Price Chart  
Forecaster  
Financials  
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Company Profile

## Trendlyne Snapshot - VEDL\_forecaster

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**Vedanta Ltd.** ⓘ

NSE: VEDL | BSE: 500295

Strong Performer, Getting Expensive ⓘ In 9 Starfolio Baskets

**673.65** -29.10 (-4.14%) ↑ 85.58% Gain from 52W Low

**16.5M** NSE+BSE Volume  
NSE 13 Feb, 2026 3:31 PM (IST)

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### Vedanta - VEDL - stock price prediction, stock forecast, target price, analyst ratings from 13 analysts

Vedanta has a share price target of Rs 781, revenue growth forecast of 11.0%, and profit growth estimate of 34.8% for FY26, based on top 13 analyst calls.

### Vedanta FORECASTER - Analyst Estimates ⓘ

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