

# Gemini Stock Analysis Report

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Based on the detailed analysis of the EICHERMOT.NS report provided, here is the assessment for a positional trade (1-4 month horizon).

## Step 1: Audit the Data

- **Data Present:**
  - Multi-timeframe price charts (Daily, Weekly, 15-min).
  - Moving Averages (EMA 20, 50, 200).
  - Momentum Indicators (RSI, MACD, Supertrend).
  - Volatility Analysis (Bollinger Bands, ATR).
  - Volume Analysis (Distribution days, Exhaustion signals).
  - Fundamental Snapshots (Revenue/EPS growth, PE/PEG ratios).
  - Relative Strength (RS) against Benchmark.
- **Data Missing:**
  - Detailed Options Open Interest (OI) data (useful for identifying immediate resistance/support walls).
  - Specific institutional ownership changes for the most recent month.
- **Confidence Level: High.** The report provides a comprehensive technical and fundamental view sufficient for positional trend trading analysis.

## Step 2: Analyze the Setup

- **Price Structure & Trend:**
  - **Long-Term: Bullish.** The stock is trading well above the 200 EMA (INR 6,453), indicating the primary trend is intact.
  - **Intermediate-Term: Bearish/Corrective.** The price (INR 7,122) is currently trading *below* both the 20 EMA (INR 7,208) and 50 EMA (INR 7,173). The Daily Supertrend triggered a "Sell" signal on Jan 20, 2026.
  - **Candlestick Formation:** The daily chart shows lower highs and lower lows recently, confirming a short-term downtrend.
- **Momentum:**
  - **MACD: Bearish.** The MACD line is below the signal line and has dipped below zero (-52.12), indicating negative momentum.
  - **RSI:** Weak. At 44.37, the RSI is in "No Man's Land" leaning bearish. It has not yet reached oversold levels (30) to justify a bounce, nor is it above 50 to confirm strength.
- **Volatility & Volume:**
  - **Bollinger Bands:** The price is hovering near the Lower Band (INR 6,918), which often acts as dynamic support. While "Buy Signals" were generated on Jan 27-28 based on band interaction, the trend remains down.
  - **Volume:** Recent days show "Distribution Day" signals (Jan 28, 29), suggesting institutional selling or lack of demand at these levels.
- **Relative Strength:** The report classifies the stock as a "Weakening Leader." While the 1-year RS is strong, the stock is currently lagging the auto sector (CNXAUTO) in the short term.

## Step 3: Formulate the Recommendation

**Decision: NO** (Do not enter current market price).

**Rationale:** While Eicher Motors has strong fundamentals (growing revenue/EPS), the technicals indicate an active intermediate correction. Entering now is "fighting the trend." The price is below key resistance levels (EMA 20 & 50), and momentum is negative. A positional trader should wait for the stock to reclaim these

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levels to confirm the correction is over.

## Conditional Plan (Watchlist Strategy)

Wait for the stock to show strength by reclaiming its short-term moving averages before entering.

- **Condition to Buy:** A **Daily Candle Close above INR 7,220**. This validates a reclaim of both the 20 EMA and 50 EMA, neutralizing the immediate bearish pressure.
- **Entry Price:** **INR 7,225 - INR 7,235** (Enter on the confirmation day or slight pullback after the breakout).
- **Stop Loss:** **INR 6,900** (Hard stop). This is placed just below the Lower Bollinger Band and recent consolidation support. If this level breaks, the stock could head toward the 200 EMA.
- **Take Profit:** **INR 7,700 - INR 7,800**. This targets the recent swing highs and upper Bollinger Band extension, offering a favorable Risk:Reward ratio (>1:2).

## News & Analyst Targets

As a stock research analyst, here is the latest update on **Eicher Motors Ltd. (EICHERMOT)** for the week ending **January 31, 2026**.

### 1) Latest News for EICHERMOT This Week

- **Stock Performance & Volatility:** Eicher Motors' stock has been trading in a consolidation range this week, hovering around the **INR 7,040 - INR 7,125** levels. As of the close on Friday, January 30, 2026, the stock ended flat-to-marginally negative, though it remains near its 52-week highs (touched earlier in Jan 2026).
- **Royal Enfield Price Hikes:** In a significant move to offset rising input costs and inflation, Royal Enfield has raised prices across its **650cc motorcycle portfolio** effective January 2026. This hike impacts popular models including the *Interceptor 650*, *Continental GT 650*, *Super Meteor 650*, and the newly launched *Bear 650*. The hikes range from approximately **INR 3,000 to INR 4,500** depending on the variant.
- **New Product Launches:**
  - **Bear 650:** The new scrambler-style motorcycle based on the 650-twin platform is now reaching dealerships.
  - **Bullet 650 Imminent:** Market chatter indicates the highly anticipated **Royal Enfield Bullet 650** is expected to officially launch in India very soon (likely early Q1 2026). It will be the most powerful 'Bullet' ever produced, positioning it as a premium upgrade for existing 350cc owners.
- **Upcoming Earnings:** The market is bracing for Q3 FY26 earnings, expected to be announced tentatively between **February 11-14, 2026**.

### 2) Brokerage Upgrades/Downgrades

- **Recent Activity (January 2026):**
  - **Geojit BNP Paribas** recently issued a report with a **"Hold"** rating but a bullish target price (significantly above current market price), citing strong product pipeline potential despite valuation concerns.
  - **Consensus View:** The broader analyst consensus is currently **mixed**. While the long-term structural story remains intact due to premiumization, near-term valuations (trading ~30-35x P/E) have led some brokerages to maintain "Hold" or "Accumulate" rather than aggressive "Buy" ratings at these record high levels.
- **Trendlyne Consensus:** As of January 31, 2026, the average consensus target suggests limited upside or a potential slight consolidation from the current price of ~INR 7,122, indicating the stock is fairly priced.

### 3) Other Impacting News (Direct & Indirect)

# Gemini Stock Analysis Report

- **Sectoral Trends:** The Nifty Auto index has been one of the top performers. Strong sales data from peers suggests rural recovery is holding up, which is a positive signal for Royal Enfield's entry-level 350cc models (Hunter/Classic).
- **Raw Material Costs:** While steel and aluminum prices have stabilized, the company's decision to hike prices suggests they are keen on protecting their industry-leading EBITDA margins (historically ~24-26%).
- **Competition:** Competitor launches (Triumph 400s and Harley X440) continue to be a key monitorable, but Royal Enfield's 650cc expansion (Bear, Shotgun, Bullet) is seen as a strong defensive moat to retain upgraders within the brand family.

## 4) Latest Analyst Targets

Below is a summary of the most recent available targets from the analyst community for January 2026.

| Brokerage / Firm   | Rating / Action | Target Price (INR ) | Sentiment | Date / Note                             |
|--------------------|-----------------|---------------------|-----------|---|
| Geojit BNP Paribas | Hold            | 8,122               | Bullish   | Jan 13, 2026 Report                     |
| ICICI Direct       | Buy             | 7,850               | Bullish   | Q3 Preview / recent update              |
| Consensus Mean     | Hold            | ~7,266              | Neutral   | Aggregated Analyst Consensus (Jan 31)   |
| Motilal Oswal      | Sell/Neutral    | 5,846               | Bearish   | Maintained cautious stance on valuation |
| Choice Broking     | Neutral         | N/A                 | Neutral   | Highlighted high P/B valuations (8.7x)  |

**Disclaimer:** Market targets and ratings are subject to change rapidly. Please consult a certified financial advisor before making investment decisions.

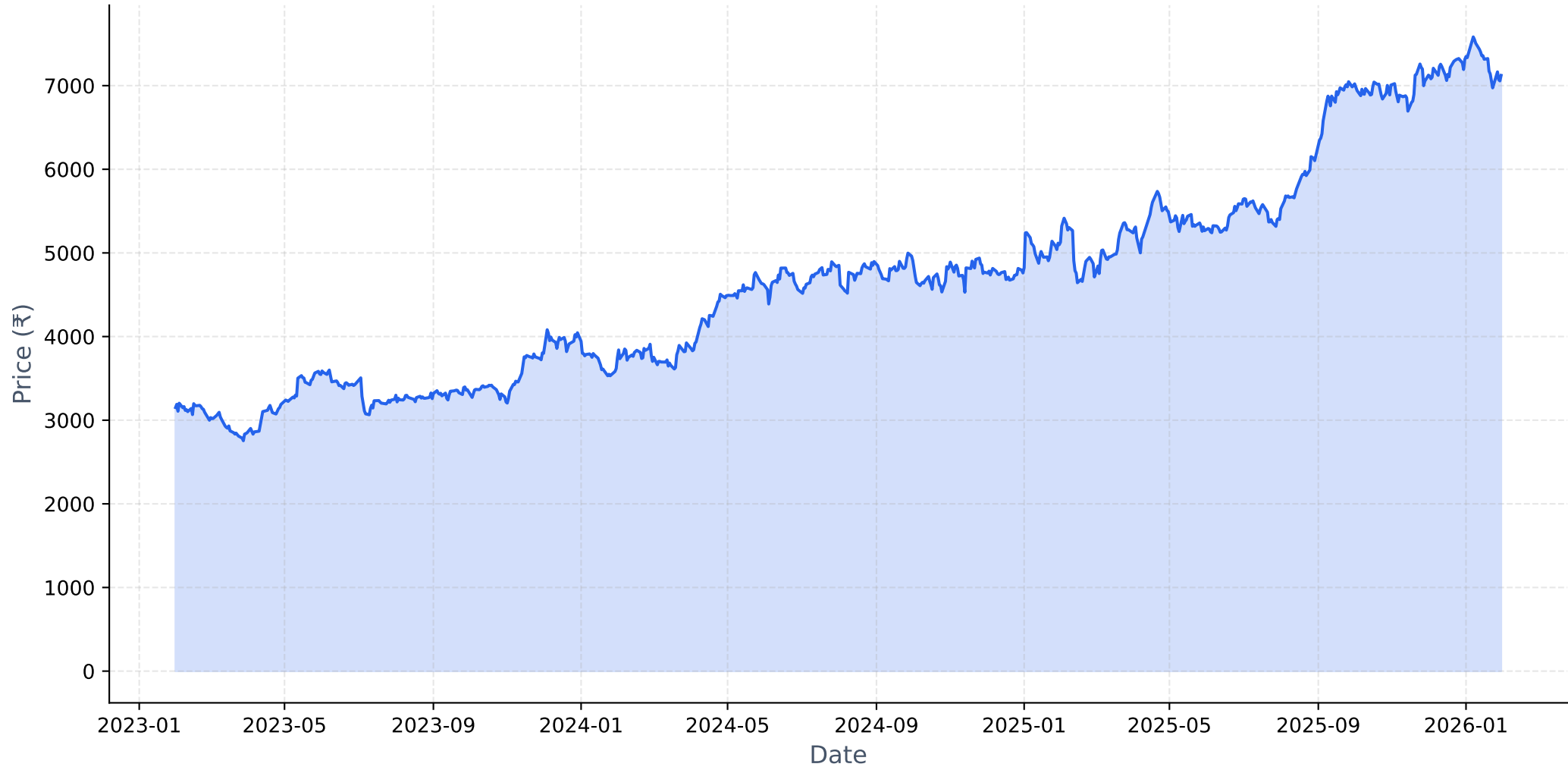
# Stock Detailed Analysis Report

**EICHERMOT.NS**

Current Price: ₹7122.50

Generated: 2026-01-31 11:37

# EICHERMOT.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

| Metric     | Is Growing? | Accelerating? | 1Y Growth | 3Y CAGR |
|------------|-------------|---------------|-----------|---------|
| Revenue    | Yes         | No            | 14.19%    | 22.33%  |
| Net Income | Yes         | No            | 18.33%    | 41.34%  |
| ROE        | Yes         | No            | 0.27%     | 18.68%  |
| EPS        | Yes         | No            | 18.18%    | 41.23%  |

## Short-term Fundamental Analysis (6 Quarters)

| Metric     | Is Growing? | Recent QoQ | Avg QoQ |
|------------|-------------|------------|---------|
| Revenue    | Yes         | 22.76%     | 10.23%  |
| Net Income | Yes         | 13.63%     | 6.21%   |
| ROE        | Yes         | -3.06%     | 3.63%   |
| EPS        | Yes         | 13.61%     | 6.60%   |

# EICHERMOT.NS - Relative Strength Analysis

## == OVERVIEW ==:

|                  |                         |
|------------------|-------------------------|
| Benchmark Index: | ^CNXAUTO                |
| Sector:          | Auto                    |
| Classification:  | <b>Weakening Leader</b> |
| RS Score:        | 54.1/100                |
| :                |                         |

## == RS RATIOS ==:

|        |                       |
|--------|-----------------------|
| 1M RS: | <b>1.005 [Leader]</b> |
| 3M RS: | <b>1.049 [Leader]</b> |
| 6M RS: | <b>1.172 [Leader]</b> |
| 1Y RS: | <b>1.155 [Leader]</b> |
| :      |                       |

## == TURNAROUND ANALYSIS ==:

|                    |                     |
|--------------------|---------------------|
| Turnaround Status: | <b>Not Detected</b> |
| :                  |                     |

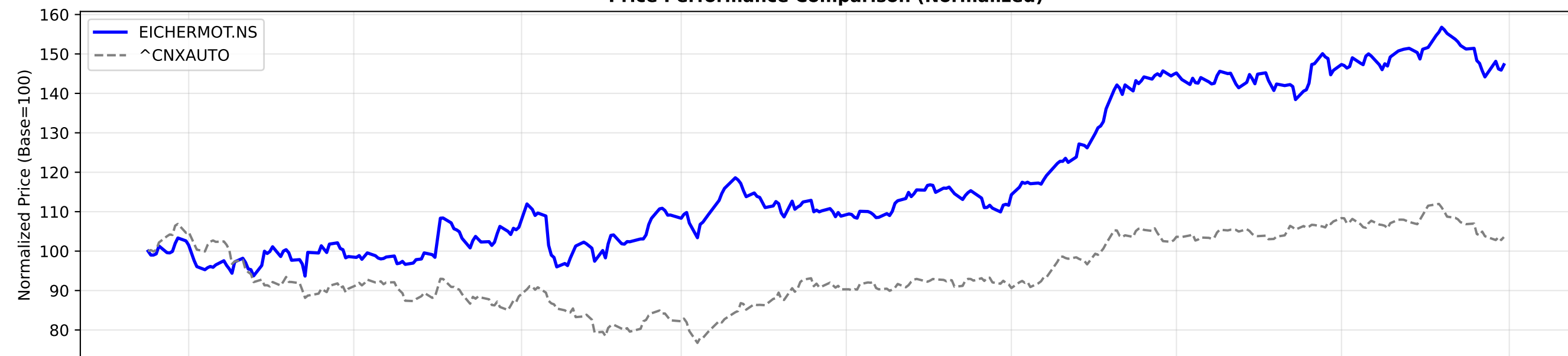
## SIGNAL CRITERIA::

|                          |                         |
|--------------------------|-------------------------|
| × Emerging RS:           | <b>Not accelerating</b> |
| × Medium-term Lagging:   | <b>Not lagging</b>      |
| × Performance Improving: | <b>Not improving</b>    |

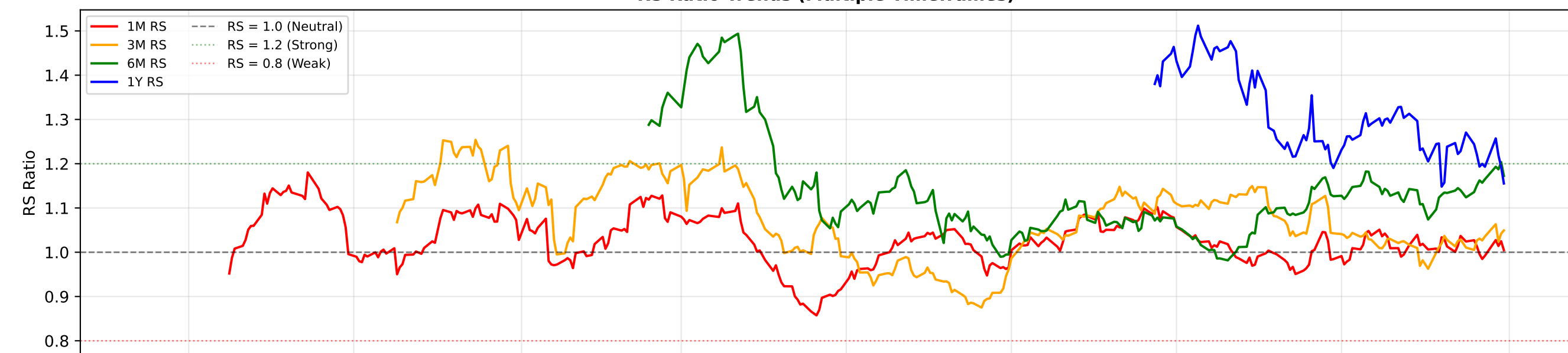
# Relative Strength Analysis: EICHERMOT.NS vs ^CNXAUTO

## Classification: Weakening Leader

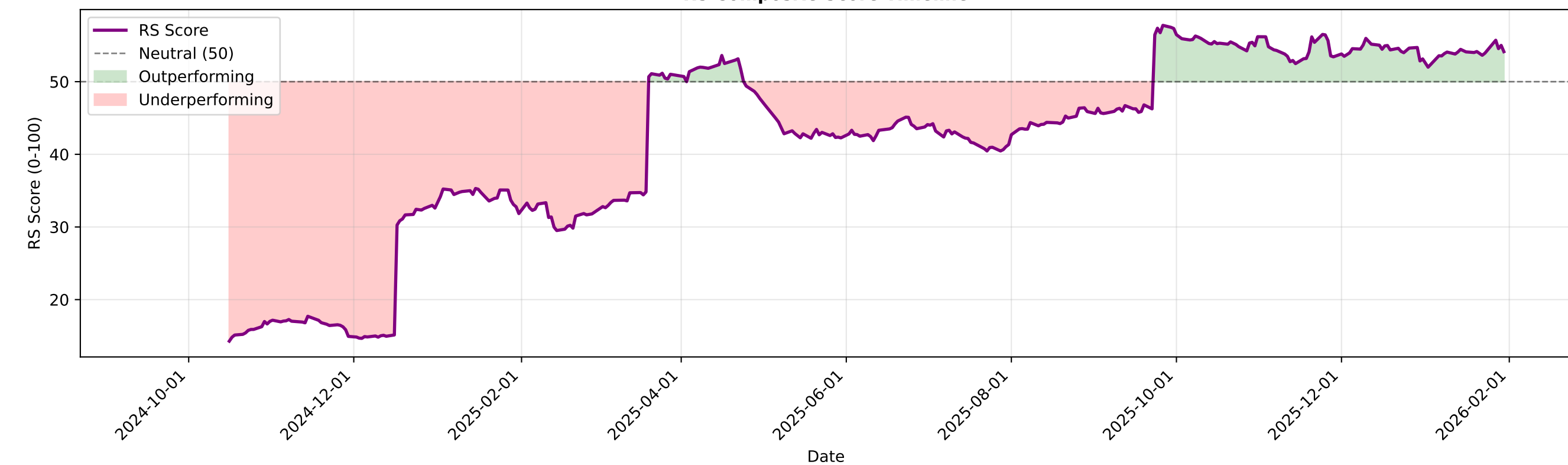
Price Performance Comparison (Normalized)



### RS Ratio Trends (Multiple Timeframes)



### RS Composite Score Timeline

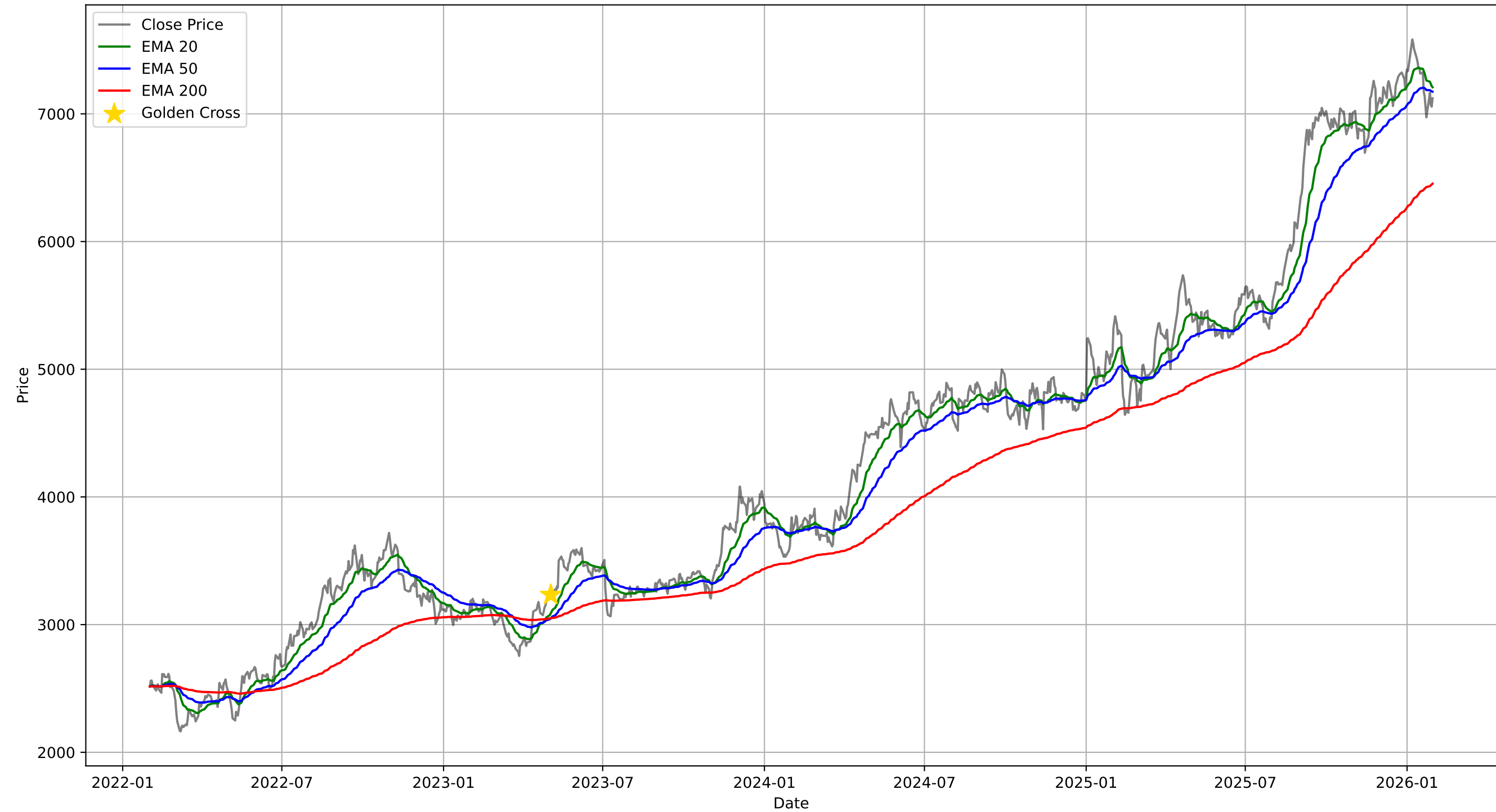




## EICHERMOT.NS - EMA Crossover Summary

|                     |                           |
|---------------------|---------------------------|
| EMA 20:             | 7208.50                   |
| EMA 50:             | 7173.86                   |
| EMA 200:            | 6453.11                   |
| Trend Status:       | <b>Strong Uptrend</b>     |
| Golden Cross Date:  | 2023-05-03 00:00:00+05:30 |
| Golden Cross Price: | 3233.58                   |

EICHERMOT.NS EMA Crossover Analysis



## EICHERMOT.NS - Bollinger Bands Summary

|                              |  |
|------------------------------|--|
| <b>Current Price:</b>        | 7122.50  |
| <b>Upper Band:</b>           | 7674.40  |
| <b>Middle Band (SMA 20):</b> | 7296.23  |
| <b>Lower Band:</b>           | 6918.05  |
| <b>%B:</b>                   | 0.2703   |
| <b>Band Width:</b>           | 0.1037   |
| <b>Status:</b>               | Lower Half                                     |
| <b>Signal:</b>               | None   |
| <b>Recent Signal 1:</b>      | <b>Buy Signal at 2026-01-23 00:00:00+05:30</b> |
| <b>Recent Signal 2:</b>      | <b>Buy Signal at 2026-01-27 00:00:00+05:30</b> |
| <b>Recent Signal 3:</b>      | <b>Buy Signal at 2026-01-28 00:00:00+05:30</b> |

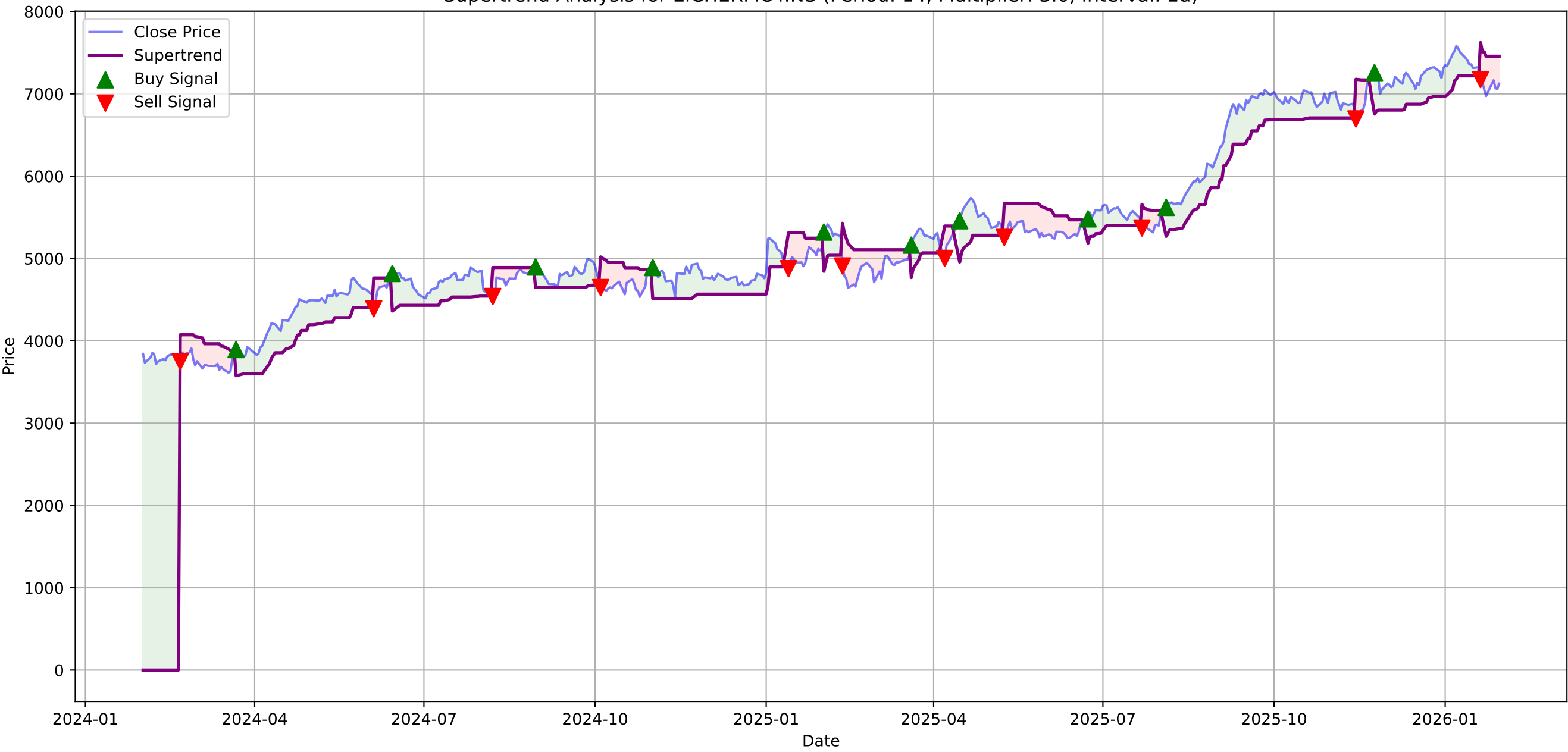
EICHERMOT.NS Bollinger Bands (20, 2) Analysis



## EICHERMOT.NS - Supertrend Summary

|                       |                         |
|-----------------------|-------------------------|
| Status:               | <b>DOWNTREND (Sell)</b> |
| Supertrend Value:     | 7457.18                 |
| Signal Identified On: | 2026-01-20              |

Supertrend Analysis for EICHERMOT.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



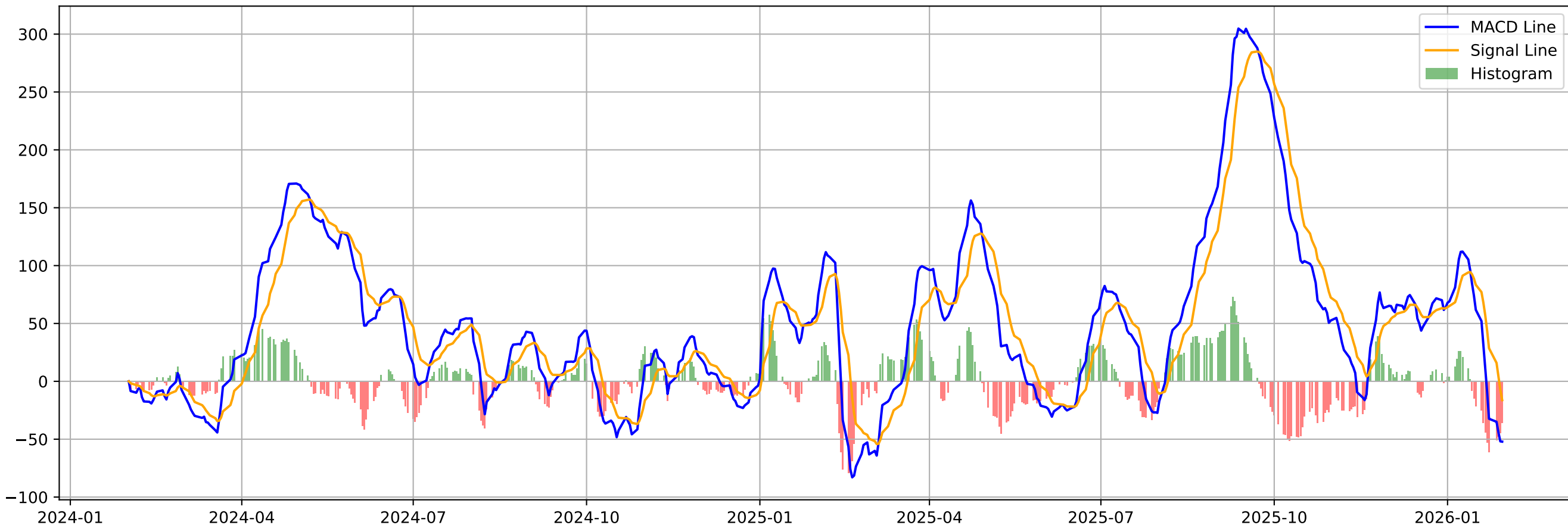
## EICHERMOT.NS - MACD Summary

|              |                  |
|--------------|------------------|
| MACD Line:   | -52.12           |
| Signal Line: | -16.22           |
| Histogram:   | -35.90           |
| Trend:       | <b>Bearish</b>   |
| Momentum:    | <b>Weakening</b> |
| Signal:      | None             |

EICHERMOT.NS Price



EICHERMOT.NS MACD (12, 26, 9)

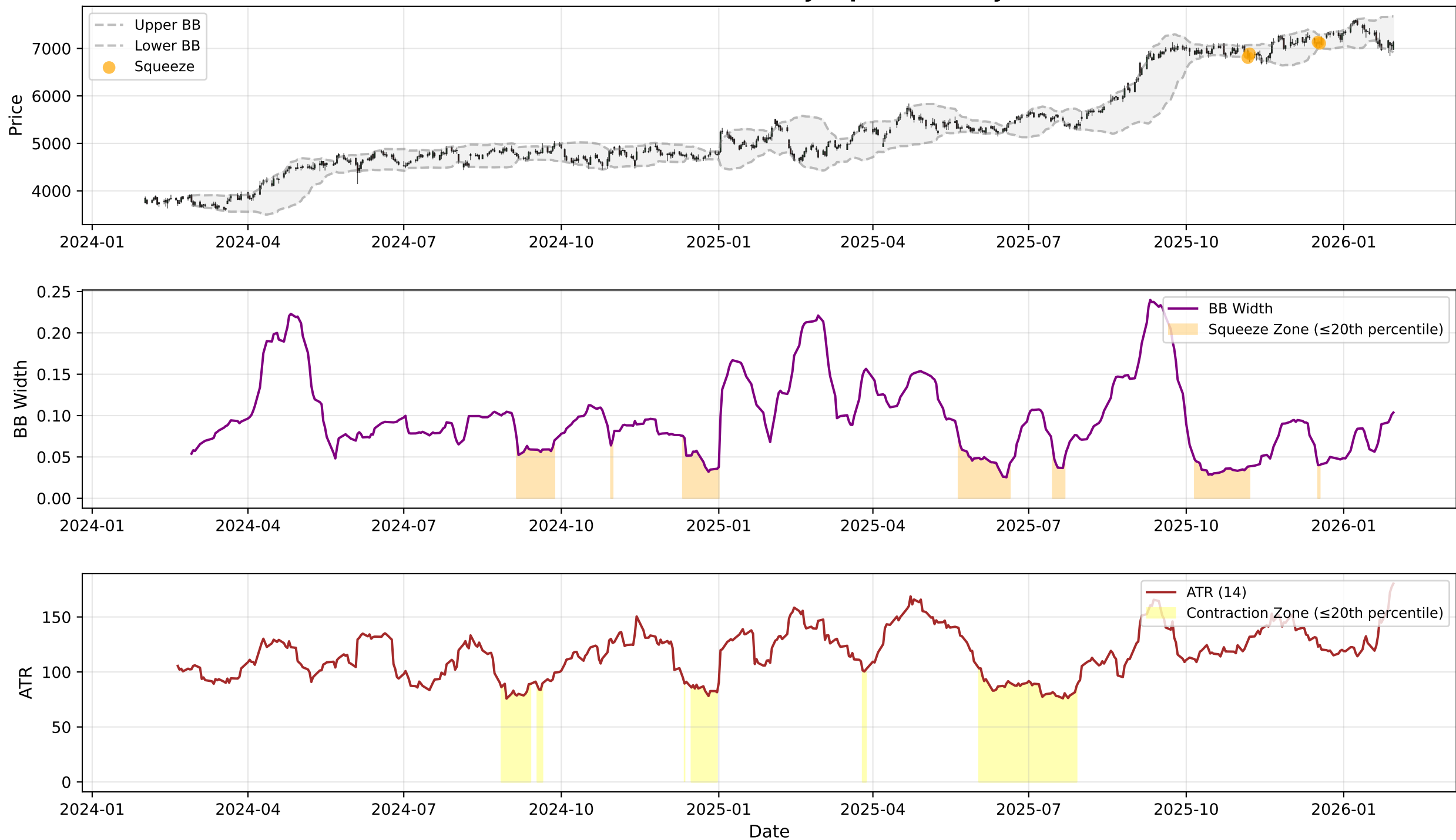




## EICHERMOT.NS - Volatility Squeeze Summary

|                       |  |
|-----------------------|--|
| <b>BB Width:</b>      | 0.1037   |
| <b>ATR:</b>           | 180.3571   |
| <b>Total Signals:</b> | 4  |
| <b>Signal 1:</b>      | BB Squeeze at 2025-11-06 00:00:00+05:30 (Price: 6806.50) |
| <b>Signal 2:</b>      | BB Squeeze at 2025-11-07 00:00:00+05:30 (Price: 6886.00) |
| <b>Signal 3:</b>      | BB Squeeze at 2025-12-17 00:00:00+05:30 (Price: 7134.50) |
| <b>Signal 4:</b>      | BB Squeeze at 2025-12-18 00:00:00+05:30 (Price: 7106.50) |

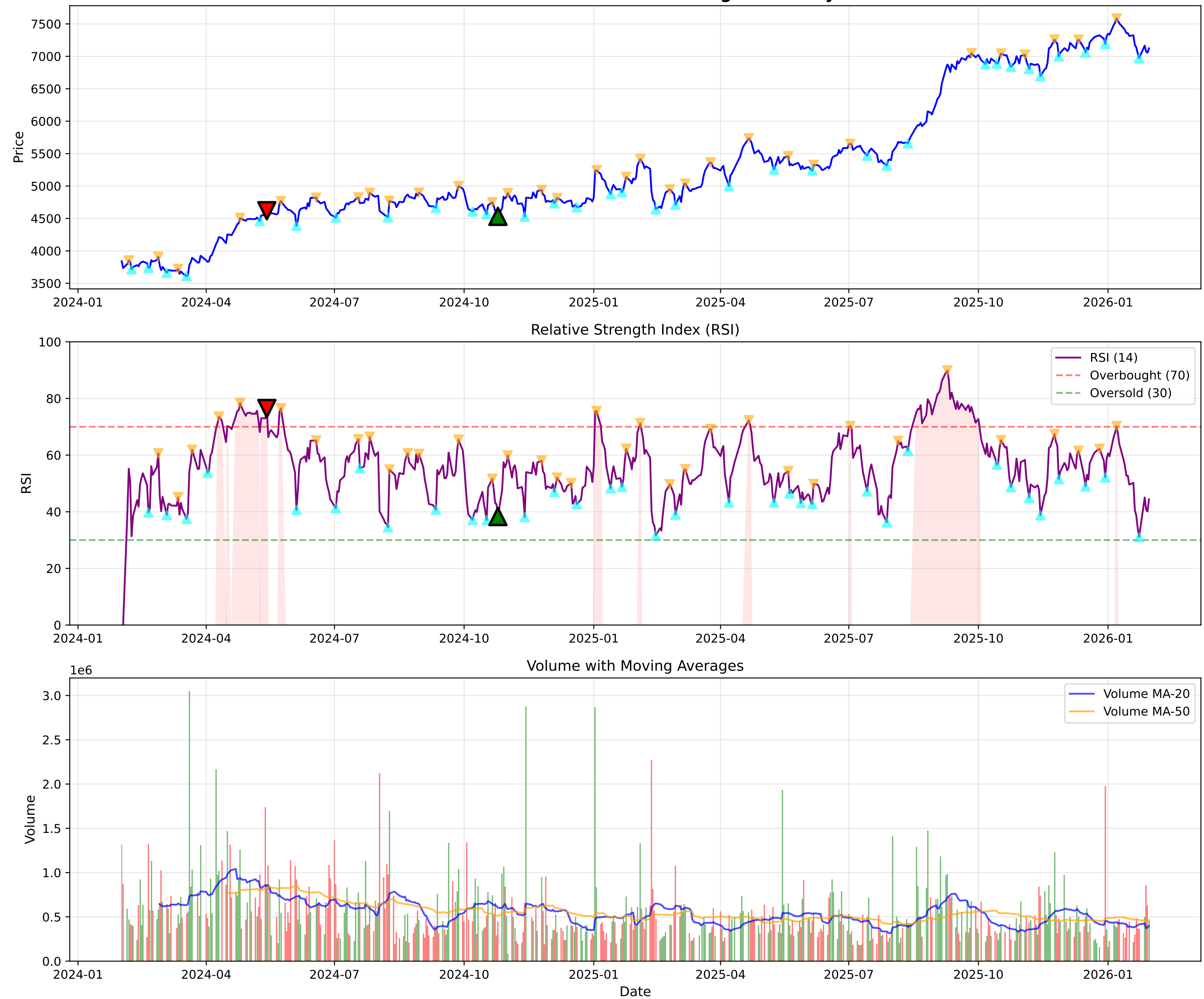
# EICHERMOT.NS - Volatility Squeeze Analysis



# EICHERMOT.NS - RSI-Volume Summary

|                      |   |
|----------------------|---|
| Current RSI:         | 44.37   |
| Current Volume:      | 454488  |
| Volume MA 20:        | 399003  |
| Bullish Divergences: | 1   |
| Bearish Divergences: | 1   |
| Bullish Div 1:       | Date: 2024-10-25 00:00:00+05:30, Price: 4532.83 |
| Bearish Div 1:       | Date: 2024-05-14 00:00:00+05:30, Price: 4618.82 |

# EICHERMOT.NS RSI-Volume Divergence Analysis



# EICHERMOT.NS - Volume Analysis

## == VOLUME ANALYSIS ==:

Status:

**39 Signals Detected**

:

**2026-01-21 [-]:**

Distribution Day

**2026-01-23 [+]:**

**Selling Exhaustion (Bullish Div)**

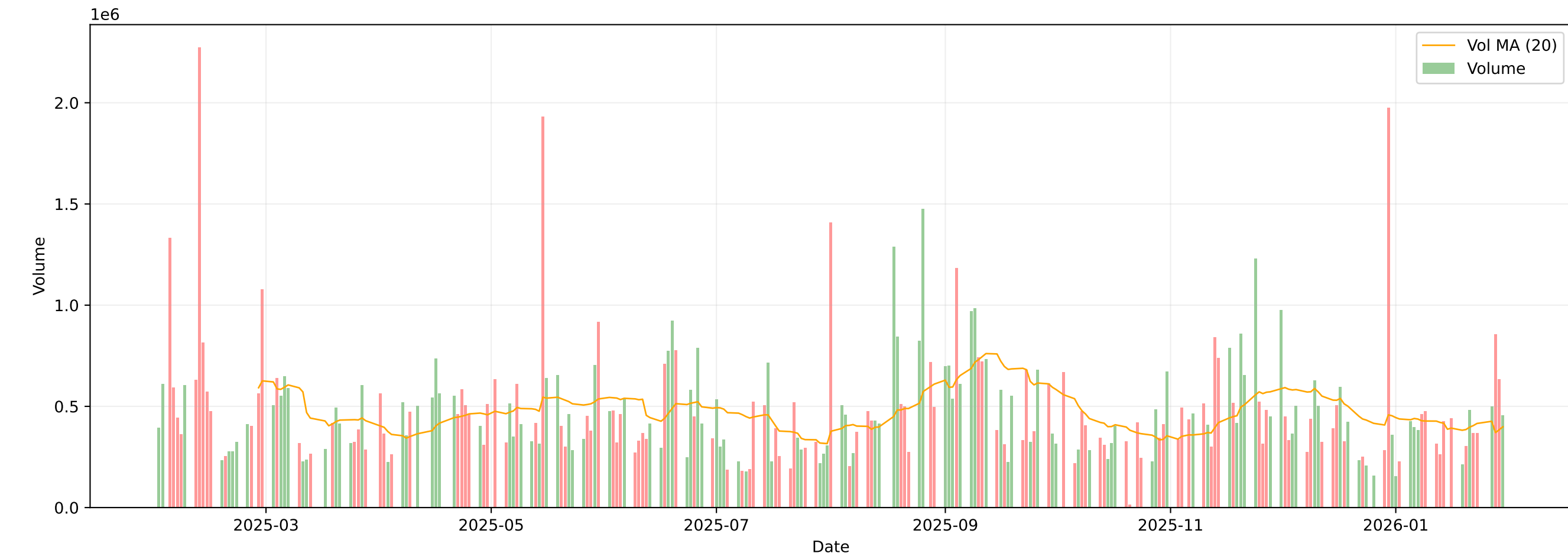
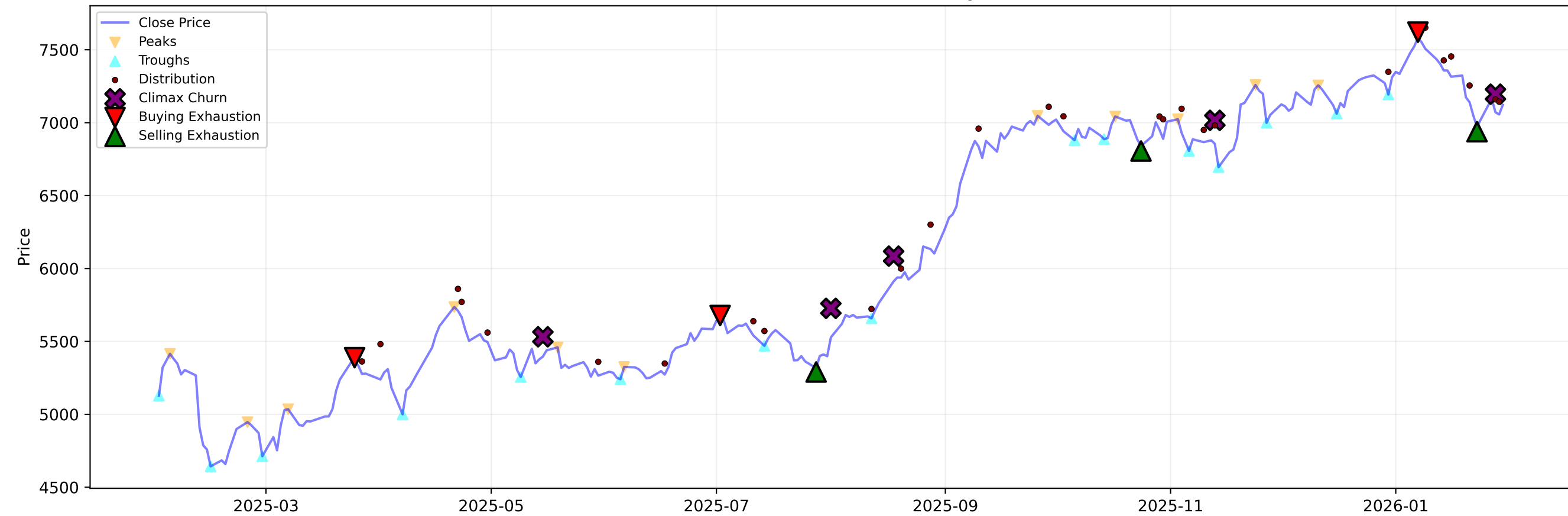
**2026-01-28 [-]:**

Distribution Day

**2026-01-29 [-]:**

Distribution Day

# EICHERMOT.NS - Volume Analysis



# Multi-Timeframe Supertrend Analysis

| Timeframe | Status           | Value   | Last Price | Signal Date |
|-----------|------------------|---------|------------|-------------|
| 1 Week    | DOWNTREND (Sell) | 7566.86 | 7122.5     | 2026-01-19  |
| 1 Day     | DOWNTREND (Sell) | 7457.18 | 7122.5     | 2026-01-20  |
| 15 Min    | UPTREND (Buy)    | 7032.71 | 7122.5     | 2026-01-28  |

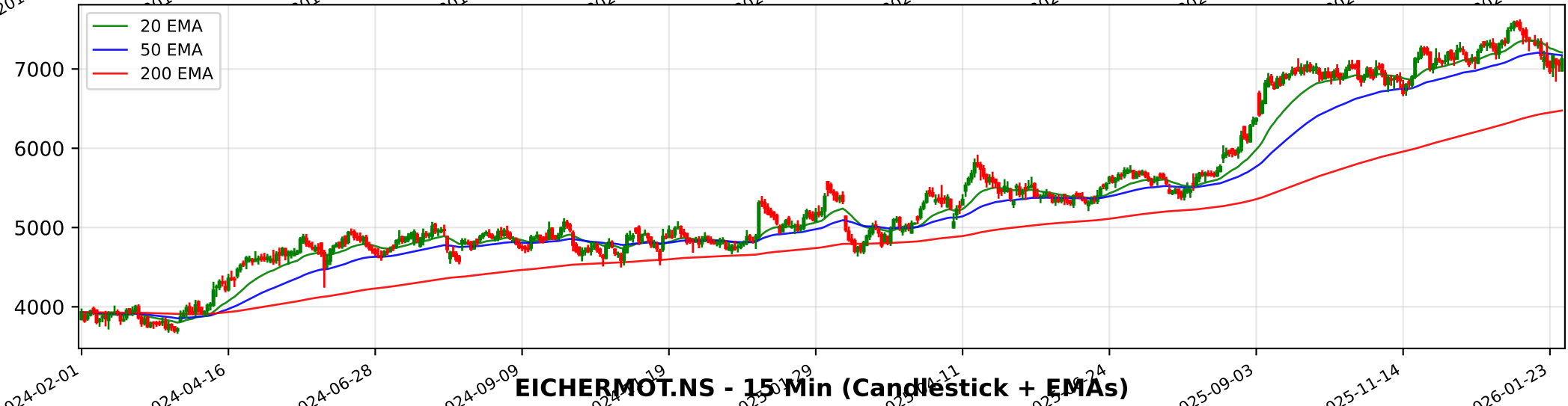
# Multi-Timeframe MACD Analysis

| Timeframe | Trend   | Momentum      | Signal    |
|-----------|---------|---------------|-----------|
| 1 Week    | Bearish | Strengthening | No Signal |
| 1 Day     | Bearish | Weakening     | No Signal |
| 15 Min    | Bullish | Weakening     | No Signal |

EICHERMOT.NS - 1 Week (Candlestick + EMAs)



EICHERMOT.NS - 1 Day (Candlestick + EMAs)

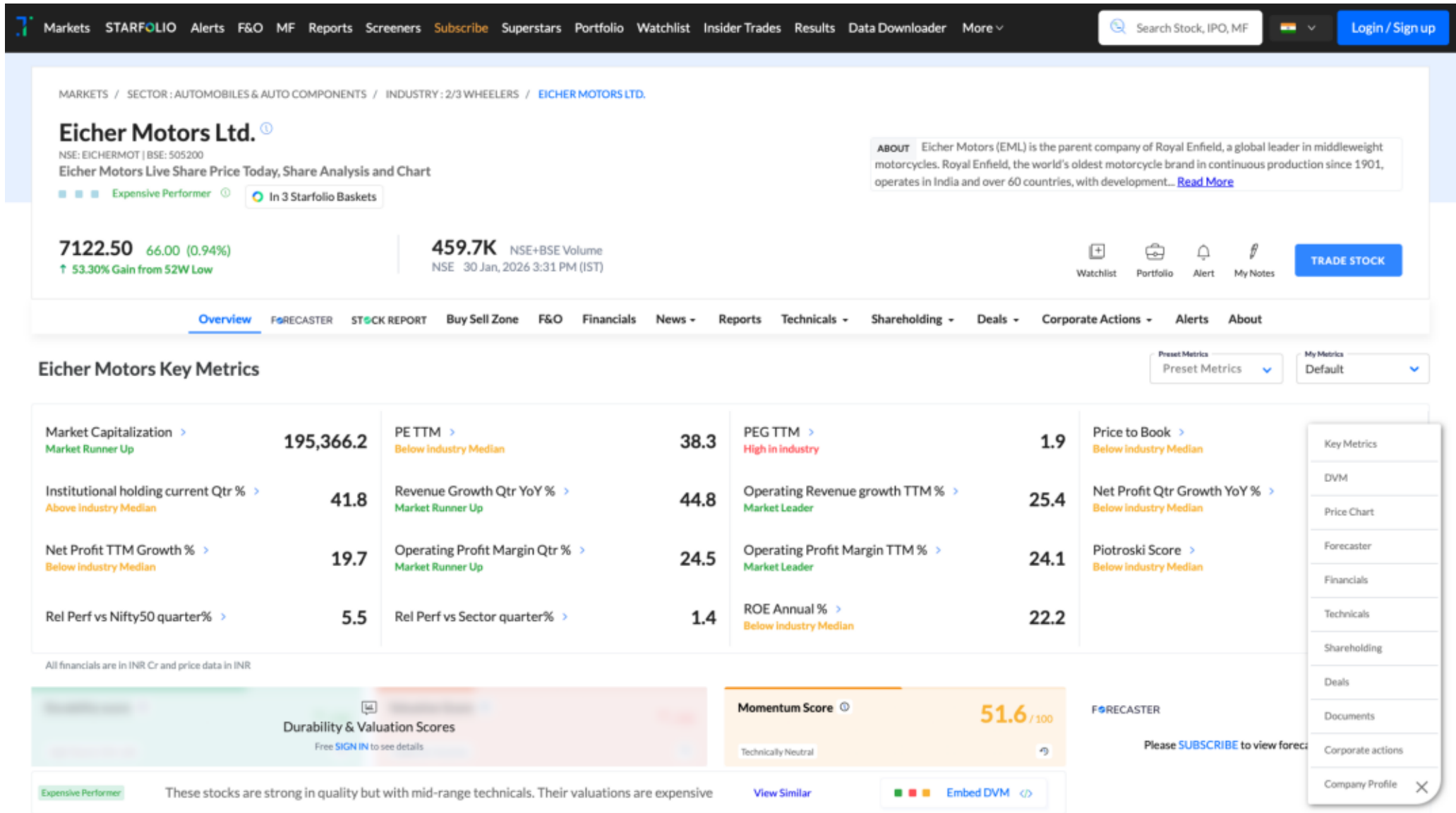


EICHERMOT.NS - 15 Min (Candlestick + EMAs)





Trendlyne Snapshot - EICHERMOT\_main



## Trendlyne Snapshot - EICHERMOT\_forecaster

Markets

STARFOLIO

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MARKETS / SECTOR: AUTOMOBILES & AUTO COMPONENTS / INDUSTRY: 2/3 WHEELERS / EICHER MOTORS LTD.

Eicher Motors Ltd.

NSE: EICHERMOT | BSE: 505200

Expensive Performer

In 3 Starfolio Baskets

7122.50

66.00 (0.94%)

53.30% Gain from 52W Low

459.7K

NSE+BSE Volume

NSE 30 Jan, 2026 3:31 PM (IST)

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Reports

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About

### Eicher Motors - EICHERMOT - stock price prediction, stock forecast, target price, analyst ratings from 36 analysts

Eicher Motors has a share price target of Rs 7267, revenue growth forecast of 22.7%, and profit growth estimate of 15.7% for FY26, based on top 36 analyst calls.



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#### SAMPLE DATA BELOW

