

# Stock Analysis Report

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## Strategic Trading Analysis

Based on the detailed technical analysis report provided for **BRIGADE.NS**, here is the positional trading assessment.

Please note: The date on the report is **February 14, 2026**. I am conducting this analysis treating that date as "today" (current market price 762.95).

### Step 1: Audit the Data

- **Data Present:**
  - Daily Price Charts (3-year horizon).
  - Moving Averages (EMA 20, 50, 200) and crossover analysis.
  - Momentum Indicators (RSI, MACD).
  - Volatility Indicators (Bollinger Bands, ATR, Squeeze metrics).
  - Trend Indicators (Supertrend, RS Analysis).
  - Volume Analysis (Distribution days, Volume MA).
  - Fundamental Snapshots (Trendlyne Forecaster, Valuation scores).
  - Multi-timeframe analysis (Weekly/Daily/15m).
- **Data Missing:**
  - Real-time Order Book (Market Depth).
  - Specific Sector Peer Performance (beyond the ^CNXREALTY index comparison).
- **Confidence Level: High.** The report is comprehensive, covering price structure, momentum, volatility, and volume dynamics necessary for a technical decision.

### Step 2: Analyze the Setup

#### Trend & Price Structure:

- **Primary Trend: Bearish.** The stock is in a "Strong **Downtrend**" (Page 6), trading significantly below the 200-day EMA (938.24) and the 50-day EMA (829.69).
- **Immediate Structure:** The stock is currently trading below its 20-day EMA (791.16). While the Supertrend (Page 10) recently flipped to "UPTREND (Buy)" on Feb 9th, the price action has not followed through and is currently testing the lower bounds of that signal.
- **Candlestick Analysis:** The chart shows a lack of buyer control (Page 20), with recent candles showing "No Control" or "Seller Control."

#### Momentum & Strength:

- **RSI:** At 40.66, the RSI is in bearish territory. While there are bullish divergences noted (Page 16), the RSI needs to break above 50 to confirm a shift in momentum.
- **MACD:** The MACD is technically bullish (histogram positive), but momentum is flagged as "Weakening" (Page 12), suggesting the counter-trend rally is losing steam before it truly began.
- **Relative Strength:** The stock has an RS Score of 44/100 and is lagging the Realty sector on a 1-year basis (Page 4).

#### Volatility & Volume:

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- **Bollinger Bands:** The bands are squeezing (Page 14), often preceding a violent move. However, with the price in the "Lower Half" (Page 8), the risk of a downward breakdown remains.
- **Volume:** Recent days show "Distribution Days" (Page 18), indicating institutional selling rather than accumulation.

## Confluence Check:

- There is **negative confluence**. While the Supertrend and MACD crossovers suggest a potential bottom, the Price vs. EMA relationship and Volume analysis suggest sellers are still dominant. The stock is effectively a "falling knife" until it reclaims short-term moving averages.

## Step 3: Formulate the Recommendation

**Recommendation: NO / WAIT** Do not enter this stock at the current market price (CMP 762.95).

**Reasoning:** Although the Supertrend is Buy, the price is below the 20 EMA, and volume shows distribution. Entering now exposes you to high risk of the downtrend continuing. As a risk-averse trader, we require price confirmation that the trend has shifted before entering a positional trade.

**Conditional Plan (Potential Setup):** We need the price to reclaim the short-term trend (20 EMA) and show strength to validate the divergences.

- **Condition to Buy:** A Daily Candle **Close** above **INR 800**.
  - **Why:** This clears the immediate resistance of the 20 EMA (791) and the psychological round number. It confirms the Supertrend signal is valid.
- **Entry Price:** **INR 800 - INR 805** (Only after the condition is met).
- **Stop Loss:** **INR 735** (Closing Basis).
  - **Why:** This is below the recent swing lows and the Supertrend support level (711). Risk is approx 8%.
- **Take Profit:** **INR 880 - INR 900**.
  - **Why:** This targets the gap between the 50 EMA (829) and the 200 EMA (938), and previous consolidation zones. This offers a potential upside of 10-12%, fitting your criteria.

## Candlestick Classification Analysis

Based on the **Candlestick Classification System** provided in the report (Pages 20 and 21), here is the detailed price action analysis for **BRIGADE.NS**.

### 1. Current Market State: "No Control" (Score: 0)

- **Latest Classification:** No Control
- **Implication based on Logic:**
  - According to **Step 1 (Base Score)** and **Step 5 (Mapping)** of your algorithm, a "No Control" signal indicates small bodies (low volatility relative to ATR) or indecision patterns (long wicks on both sides).
  - **Context:** The stock is currently trading at **INR 762.95**, appearing to be in a pause phase after a significant downtrend from the INR 1400 highs.
  - **Interpretation:** In professional price action, a "No Control" candle appearing in a strong downtrend is often a **bearish continuation signal**. It means buyers are not stepping in with enough conviction (Volume Multiplier < 1.3x) to reverse the trend, and sellers are simply taking a breather.

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## 2. Trend Score Analysis (10-Day Avg: 0.20)

- **The Data:** The 10-day average score is a negligible **0.20**.
- **The Logic:**
  - To signal a true reversal (Trend Change), we need to see a sustained score closer to **+1.0 or +1.5**, driven by "Buyer Control" (+1) or "Buyer Strong Control" (+2) candles.
  - A score of 0.20 implies that recent days have been a mix of weak green candles and grey candles. The bulls are attempting to find a floor, but they lack the **Volume Multiplier (Step 4)** to confirm a bottom. The institutional "smart money" has not yet shown its hand to defend this level aggressively.

## 3. Distribution Analysis (The "Tape")

- **Seller Control (62) vs. Buyer Control (46):**
  - Over the analyzed period, sellers have dominated.
  - **Crucial Stat:** There are only **3 instances** of "Buyer Strong Control" (+2) in the entire dataset.
  - **Significance:** A "Buyer Strong Control" candle requires a large body closing near the high with high volume (Step 4). The near-total absence of these candles tells us **there is no panic buying or aggressive accumulation occurring yet**.

## 4. Visual Analysis of Page 21 (Chart)

- **Price Structure:** The chart shows a classic "waterfall" decline starting late 2025.
- **Recent Price Action (Far Right):**
  - We see a cluster of small-bodied candles (Grey/Green).
  - The volume bars (bottom pane) during this consolidation are relatively low/average. According to the algorithm, low volume acts as a dampener (x0.6 multiplier), turning what could be bullish reversal candles into weak "Buyer Control" or "No Control" signals.
  - There is a distinct lack of long lower wicks (Step 3: **Bullish** Adjustment). The market is not "rejecting" lower prices violently; it is simply drifting.

## Prediction & Verdict

**Direction:** **Bearish** / Sideways-to-Down

**Reasoning:** The "No Control" classification coupled with a weak Trend Score of 0.20 is a hallmark of a **Bear Flag** or a **Resting Phase** within a downtrend.

1. **Lack of Conviction:** The bulls have failed to register a "+2 Buyer Strong Control" candle. Without a high-volume conviction candle closing near the high, there is no confirmable bottom.
2. **Momentum:** The prevailing trend is down. A "No Control" signal implies the path of least resistance remains downward.
3. **Future Price Action:** Expect the price to consolidate briefly around INR 760-INR 770. If the next major candle is a "-1 Seller Control" or "-2 Seller Strong Control" (breaking the low of this "No Control" cluster), the stock is likely to flush down toward the next psychological support (likely INR 700).

**Trade Stance: Avoid Longs.** Wait for a "+2 Buyer Strong Control" candle (Big Green Body + High Volume) to confirm institutions have entered. Until then, the sellers still own this chart.

## News & Analyst Targets

# Stock Analysis Report

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As a stock research analyst, I have compiled the latest research and information on **Brigade Enterprises Ltd. (BRIGADE)** as of February 14, 2026.

## 1) Latest News for BRIGADE This Week

The most critical news this week revolves around the company's Q3 FY26 earnings and subsequent analyst reactions.

- **Q3 FY26 Earnings Results:** Brigade reported its third-quarter results earlier this month (end of Jan/early Feb).
  - **Revenue:** Consolidated revenue grew approximately **6-8% YoY** to ~INR 1,623 Crore.
  - **Profit (PAT):** Net Profit declined by roughly **13-21% YoY** to ~INR 206 Crore, primarily due to higher operational costs and tax adjustments.
  - **Pre-sales Impact:** Pre-sales bookings saw a sharp decline of **30% YoY** to INR 1,750 Crore. Management attributed this to delays in securing approvals for new launches, resulting in a "lack of material launches" during the quarter.
- **Strategic Expansion:**
  - **Kerala Push:** The company announced an acceleration of its expansion in Kerala, including the launch of a new **World Trade Center (WTC)** and 'Brigade Square' in Thiruvananthapuram.
  - **New Land Acquisition:** Brigade acquired a prime 2.25-acre land parcel in **Secunderabad** (Hyderabad) for a residential project with a Gross Development Value (GDV) of INR 650 Crore.
- **Leadership Changes:** The company appointed **Mr. Yogesh Patel** as the new Chief Financial Officer (CFO).
- **Investor Relations:** The management has scheduled multiple meetings with institutional investors and analysts throughout February and March to discuss the roadmap for recovering sales momentum.

## 2) Brokerage Upgrades & Downgrades

While most brokerages have maintained their "**BUY**" ratings due to long-term visibility, there has been a **consensus cut in price targets** following the weak Q3 pre-sales data.

- **Target Price Cuts:** Major domestic brokerages like **Motilal Oswal** and **ICICI Direct** have lowered their 12-month price targets. They cited the Q3 launch delays and the subsequent impact on near-term cash flows as the primary reasons.
- **Rating Maintained:** Despite the target cuts, the "BUY" rating remains intact across most firms. Analysts believe the delay is temporary and point to a strong launch pipeline of ~12 million sq. ft. scheduled for the next 4 quarters as a key recovery trigger.

## 3) Other News Impacting BRIGADE

- **Sectoral Headwinds:** The entire realty sector, particularly stocks with heavy exposure to **Bengaluru** (like Brigade), has faced selling pressure. This is partly due to a disappointing Union Budget 2026 that lacked major incentives for the housing sector.
- **IT Sector Concerns:** There is a growing narrative in the market regarding "AI disruption" slowing down hiring in the IT services sector. Since a significant portion of Brigade's residential demand in Bengaluru comes from IT professionals, this has created negative sentiment around future absorption rates.
- **Cost of Debt Reduction:** On a positive note, the company successfully reduced its average cost of debt by **115 basis points YoY** to ~7.61%, which will help protect margins in a high-interest environment.

## 4) Latest Analyst & Brokerage Targets

The following table summarizes the revised targets issued by major brokerage houses after the Q3 FY26

# Stock Analysis Report

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results.

Brokerage Firm	Rating	Target Price (INR )	Upside Potential*	Key Rationale
Motilal Oswal	BUY	1,169	~53%	Target cut from INR 1,344. Cites weak Q3 pre-sales but expects recovery via strong launch pipeline of 12msf. Remains positive on long-term demand;
Nuvama	BUY	1,080	~41%	expects launch momentum to pick up in Q4 FY26. Valuation remains attractive after recent correction;
Yes Securities	BUY	1,065	~39%	strong commercial portfolio stabilizes cash flows. Target cut from higher levels.
ICICI Direct	BUY	1,060	~38%	Highlights delay in approvals but keeps faith in the robust land bank.
Trendlyne Consensus	BUY	1,067	~39%	Average consensus target derived from 6+ analysts covering the stock.

*\*Upside potential is calculated based on the approximate current market price (CMP) of INR 760 - INR 770.*

**Analyst Summary:** The street is currently "Cautiously Optimistic." While the short-term delay in launches has hurt the stock price, the fundamental land bank and upcoming project pipeline (GDV of INR 16,000 Cr+) keep the long-term investment thesis intact.

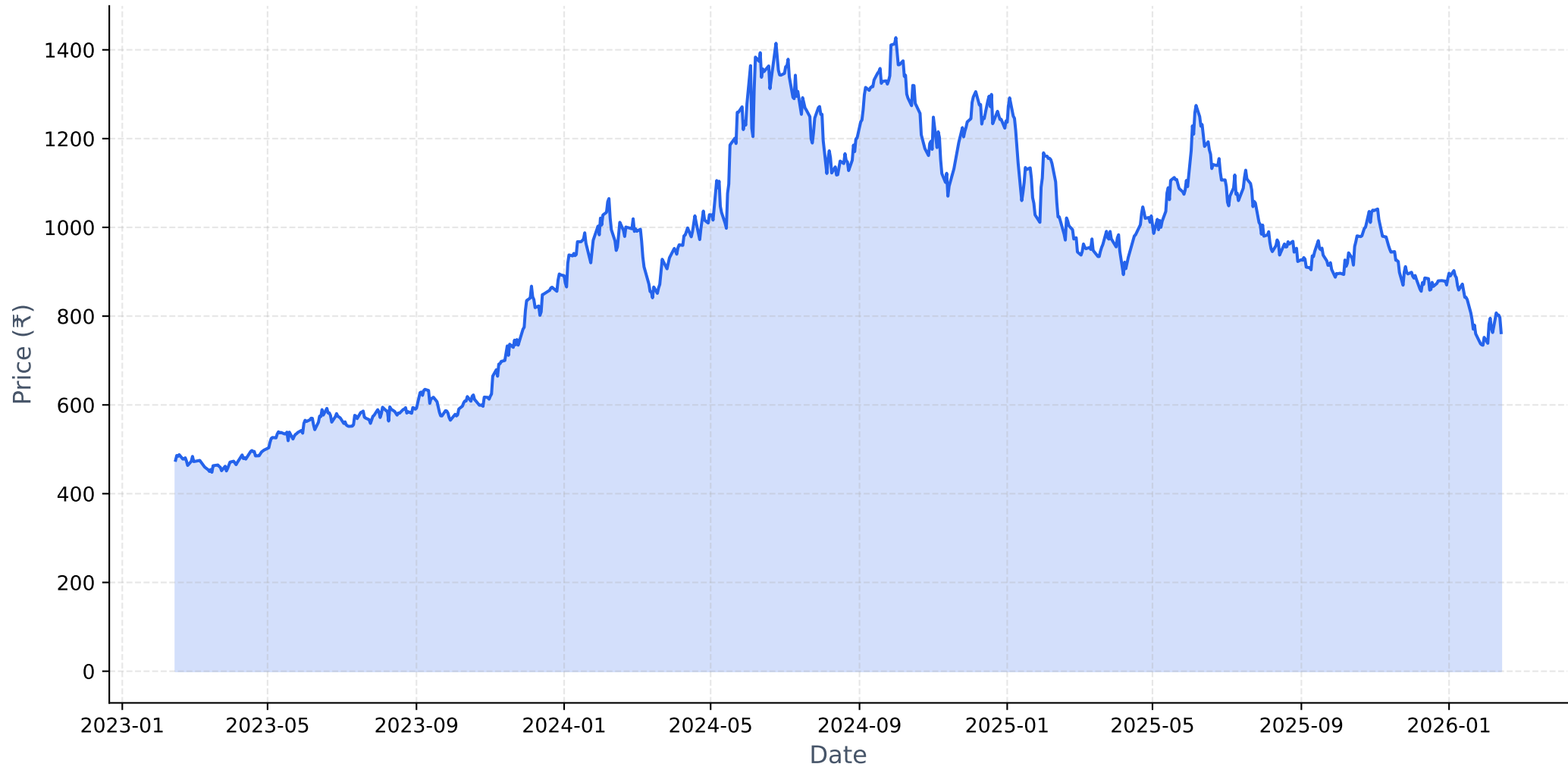
# Stock Detailed Analysis Report

**BRIGADE.NS**

Current Price: ₹762.95

Generated: 2026-02-14 09:57

# BRIGADE.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	3.45%	19.58%
Net Income	Yes	No	51.85%	102.35%
ROE	Yes	No	-5.31%	62.31%
EPS	Yes	No	46.93%	98.58%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	22.95%	11.68%
Net Income	Yes	24.45%	22.05%
ROE	Yes	89.55%	89.55%
EPS	Yes	24.47%	54.32%

# BRIGADE.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXREALTY
Sector:	Realty
Classification:	<b>Neutral</b>
RS Score:	44.1/100

:

## == RS RATIOS ==:

1M RS:	<b>0.943 [Neutral]</b>
3M RS:	<b>0.920 [Neutral]</b>
6M RS:	<b>0.833 [Neutral]</b>
1Y RS:	<b>0.768 [Lagging]</b>

:

## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>!! DETECTED !!</b>
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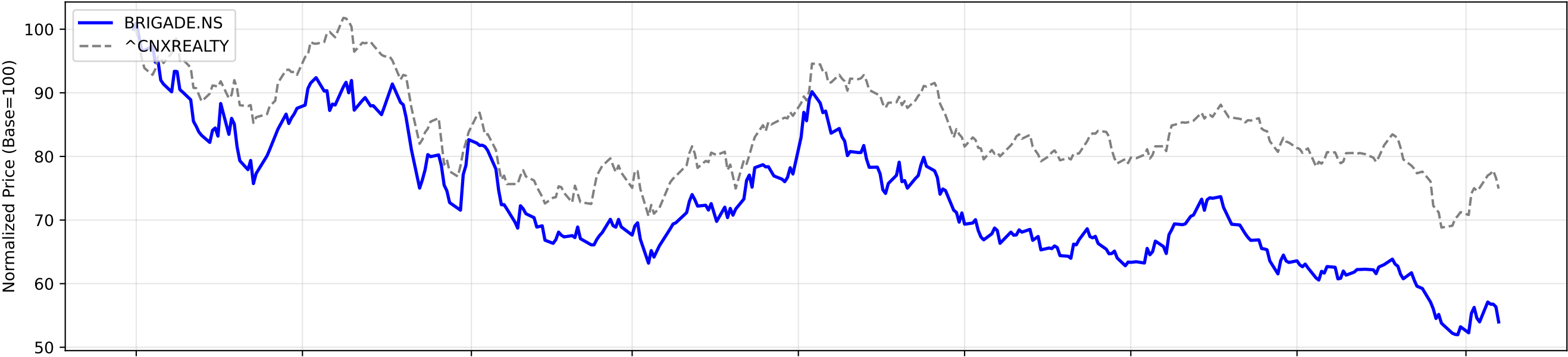
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## SIGNAL CRITERIA::

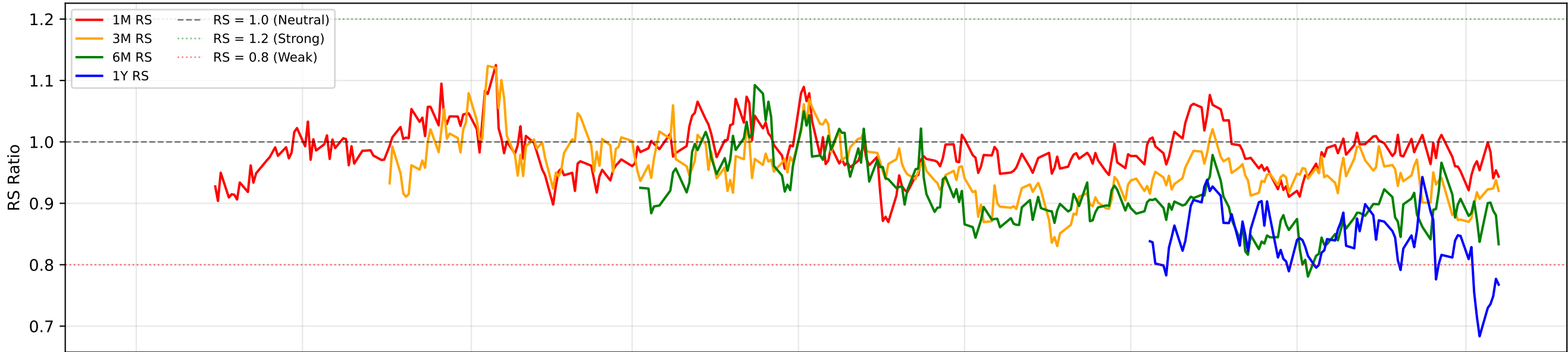
✓ Emerging RS:	1M (0.943) > 3M (0.920)
✓ Medium-term Lagging:	6M=0.833, 1Y=0.768 ( $\leq 1.0$ )
✓ Performance Improving:	3M (-19.7%) > 6M (-20.4%)

Relative Strength Analysis: BRIGADE.NS vs ^CNXREALTY  
Classification: Neutral

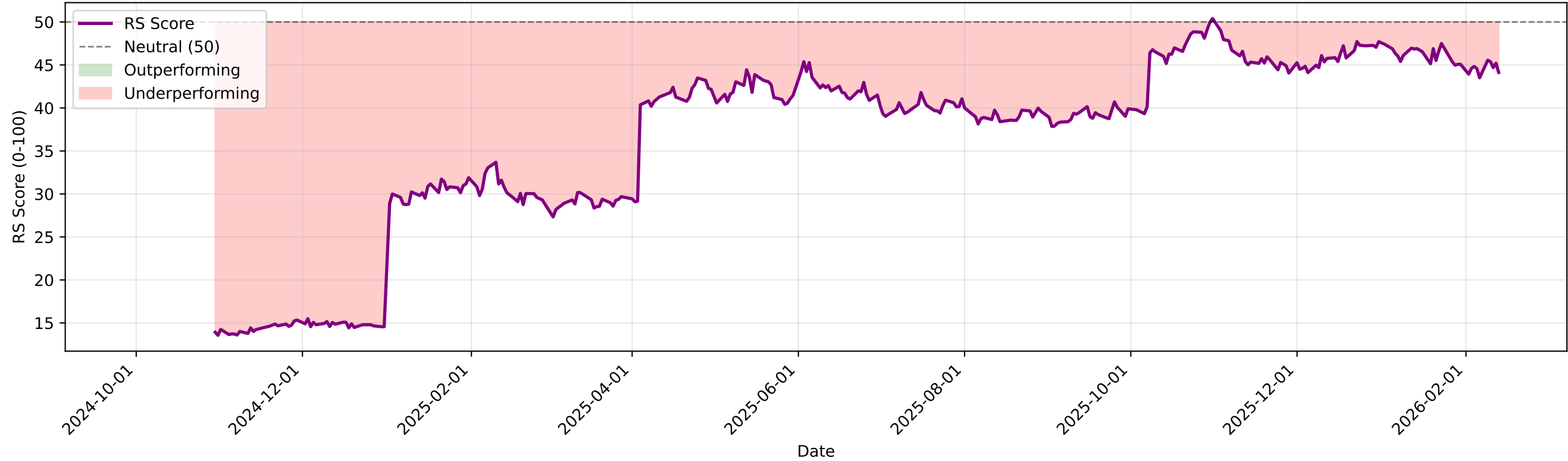
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



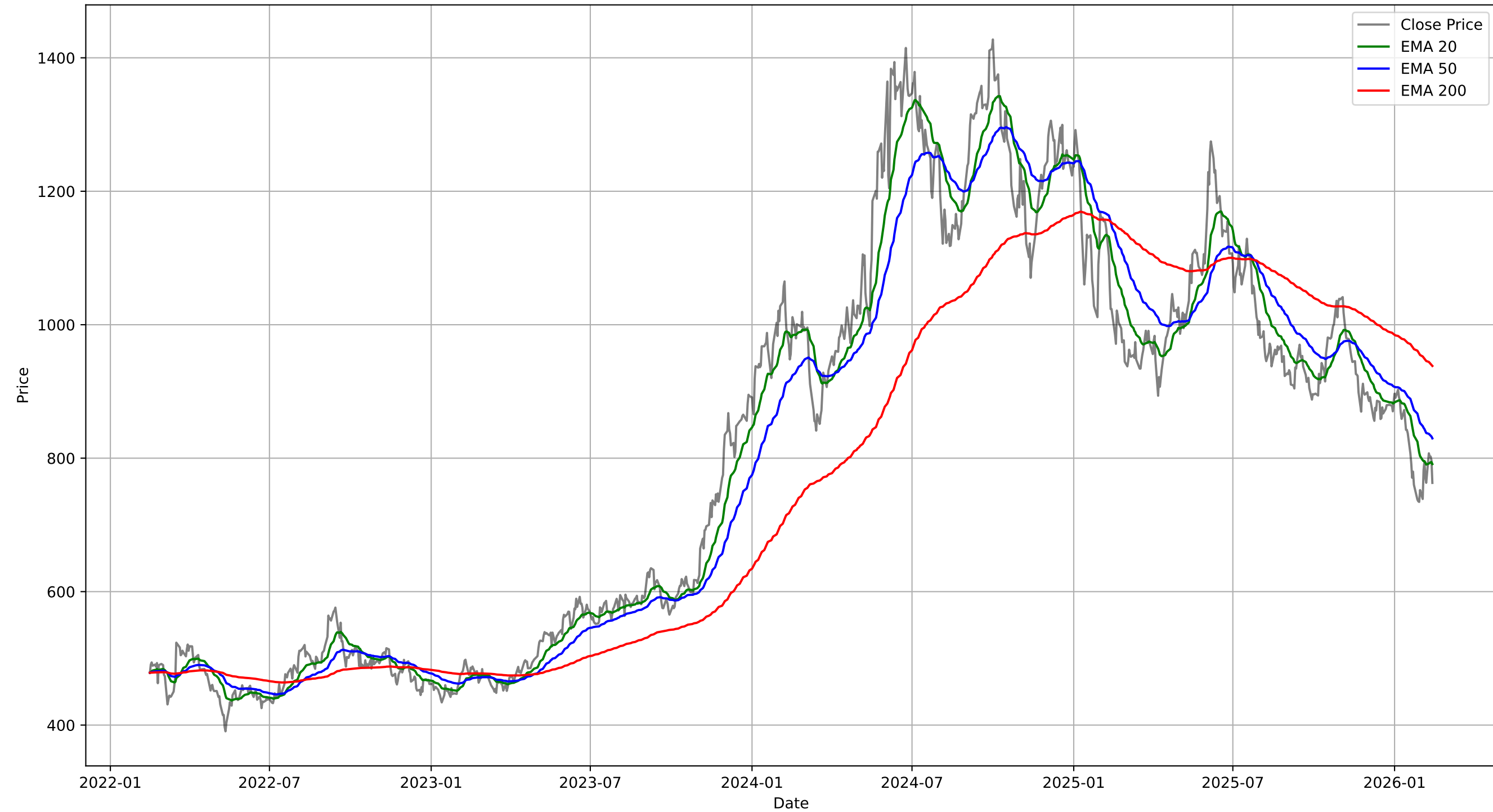
RS Composite Score Timeline



## BRIGADE.NS - EMA Crossover Summary

EMA 20:	791.16
EMA 50:	829.69
EMA 200:	938.24
Trend Status:	<b>Strong Downtrend</b>

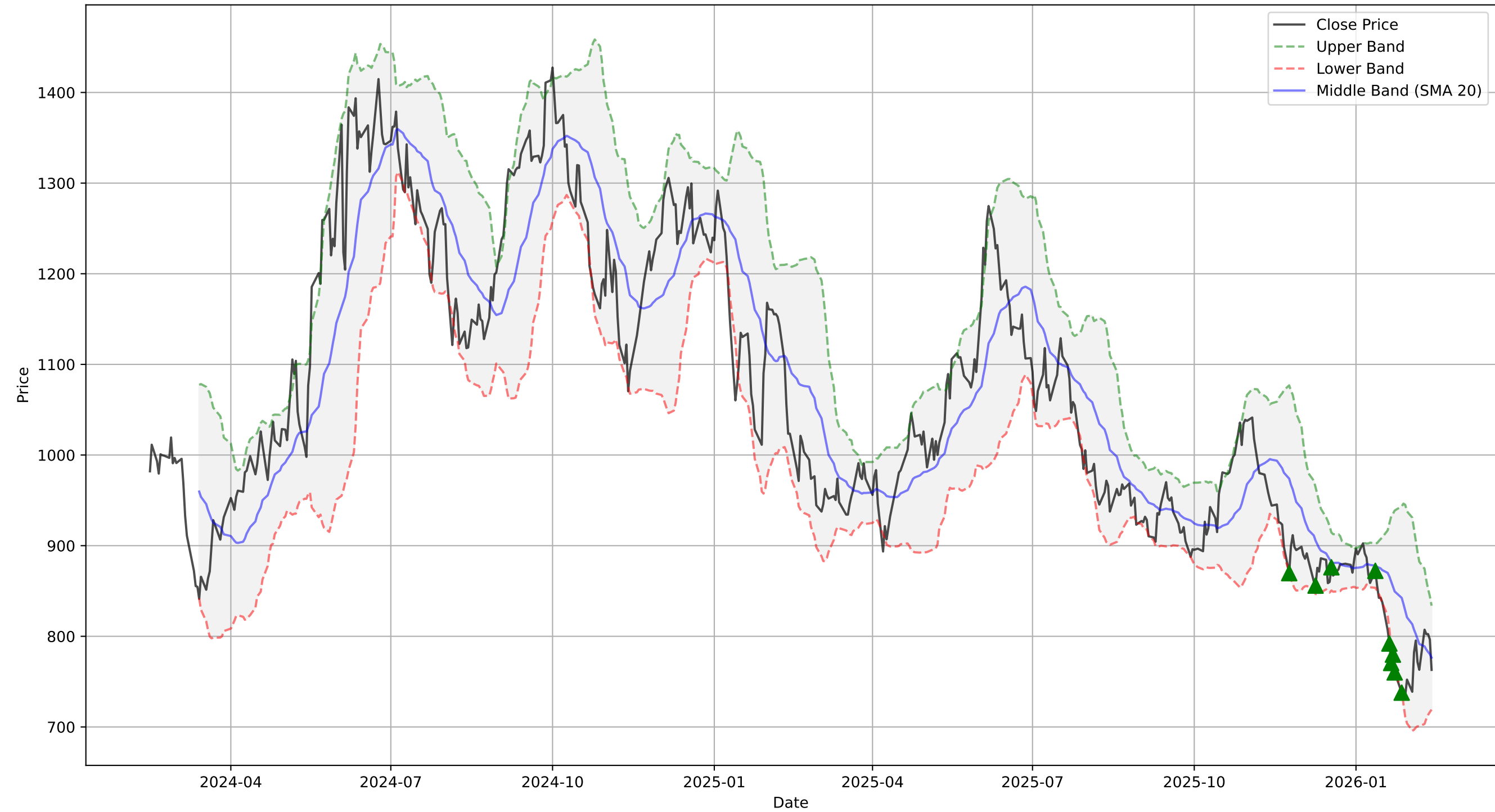
BRIGADE.NS EMA Crossover Analysis



## BRIGADE.NS - Bollinger Bands Summary

<b>Current Price:</b>	762.95
<b>Upper Band:</b>	833.79
<b>Middle Band (SMA 20):</b>	776.46
<b>Lower Band:</b>	719.12
<b>%B:</b>	0.3822
<b>Band Width:</b>	0.1477
<b>Status:</b>	Lower Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2026-01-22 00:00:00+05:30</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2026-01-23 00:00:00+05:30</b>
<b>Recent Signal 3:</b>	<b>Buy Signal at 2026-01-27 00:00:00+05:30</b>

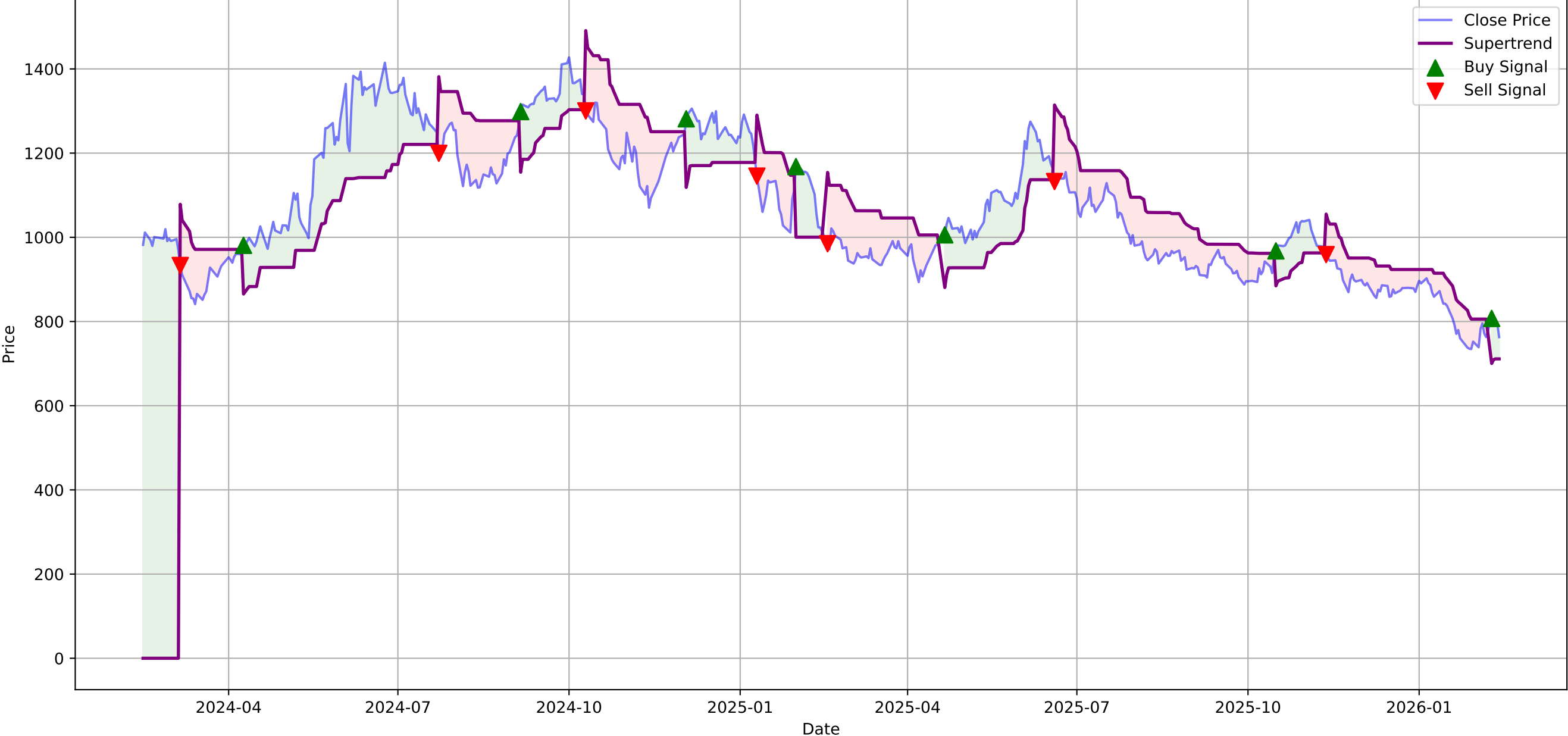
BRIGADE.NS Bollinger Bands (20, 2) Analysis



## BRIGADE.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	711.20
Signal Identified On:	2026-02-09

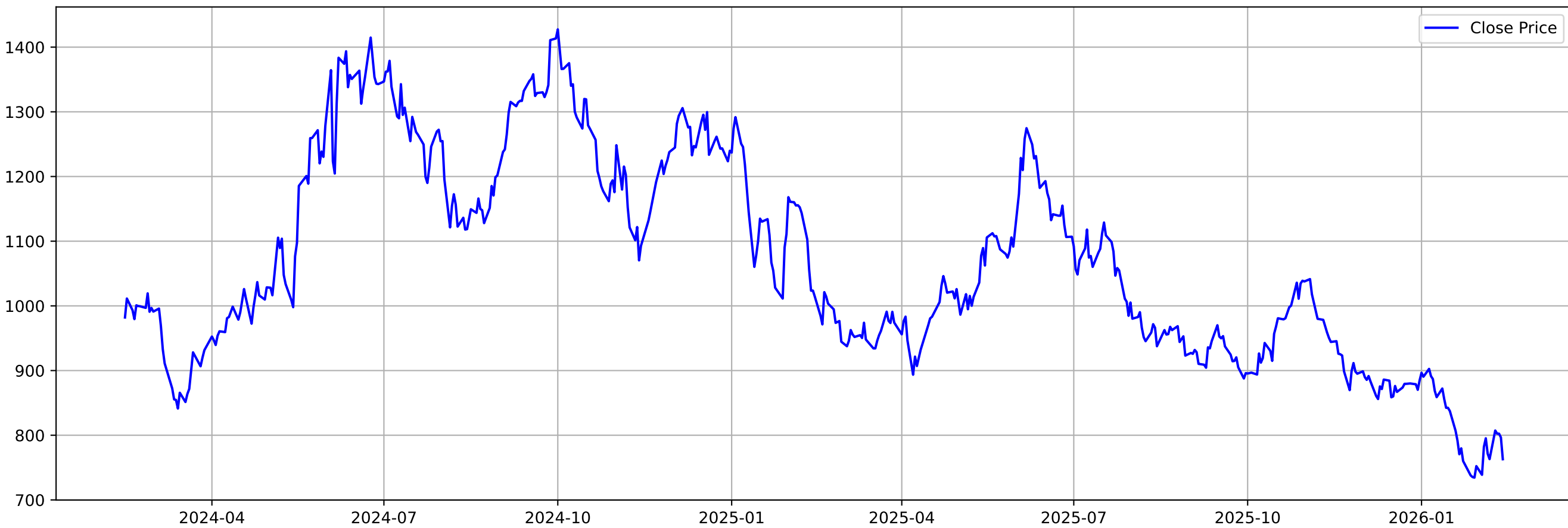
Supertrend Analysis for BRIGADE.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



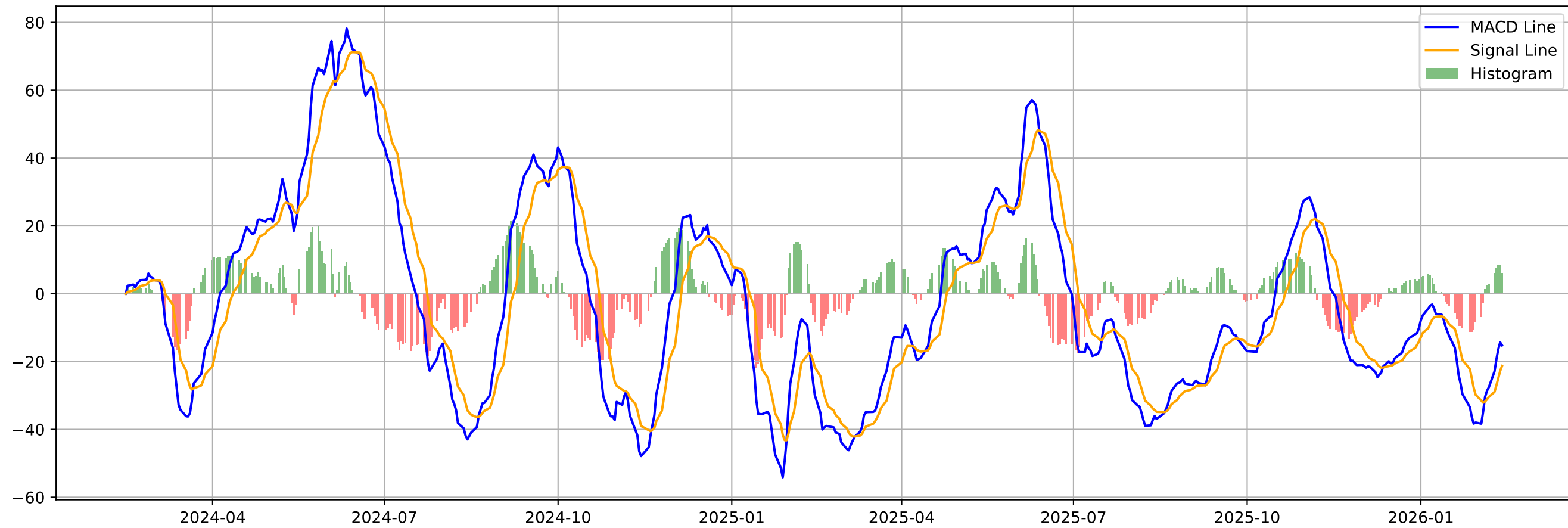
## BRIGADE.NS - MACD Summary

MACD Line:	-15.23
Signal Line:	-21.28
Histogram:	6.05
Trend:	<b>Bullish</b>
Momentum:	<b>Weakening</b>
Signal:	None

BRIGADE.NS Price



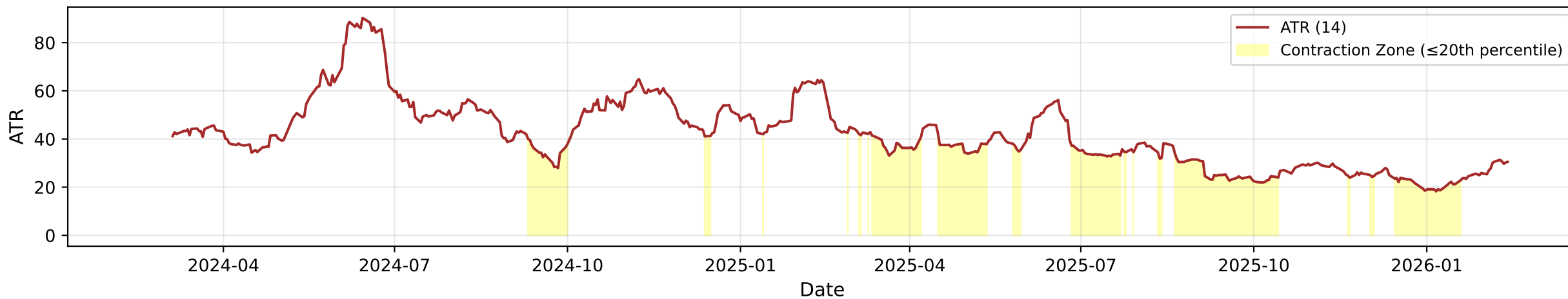
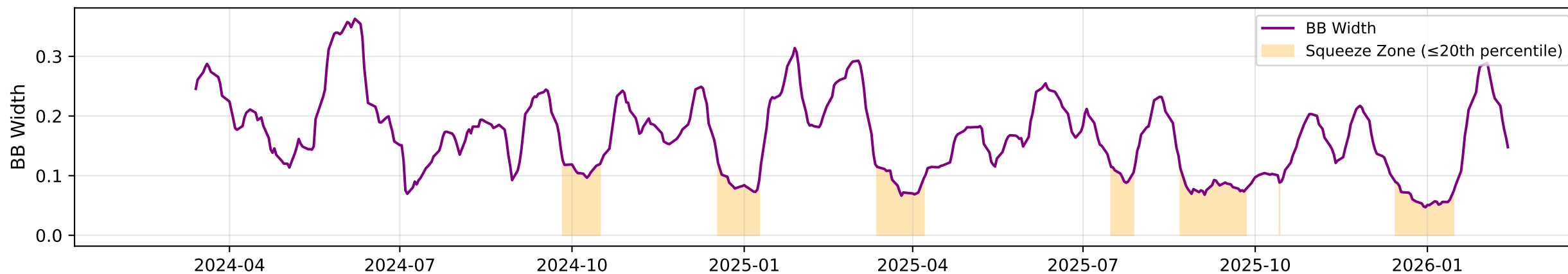
BRIGADE.NS MACD (12, 26, 9)



# BRIGADE.NS - Volatility Squeeze Summary

BB Width:	0.1477
ATR:	30.4929
Total Signals:	30
Signal 1:	BB Squeeze + ATR Contraction at 2026-01-13 00:00:00+05:30 (Pr
Signal 2:	<b>BB Squeeze + ATR Contraction (Bearish Breakout) at 2026</b>
Signal 3:	BB Squeeze + ATR Contraction at 2026-01-15 00:00:00+05:30 (Pr
Signal 4:	ATR Contraction at 2026-01-16 00:00:00+05:30 (Price: 837.30)
Signal 5:	<b>ATR Contraction (Bearish Breakout) at 2026-01-19 00:00:0</b>

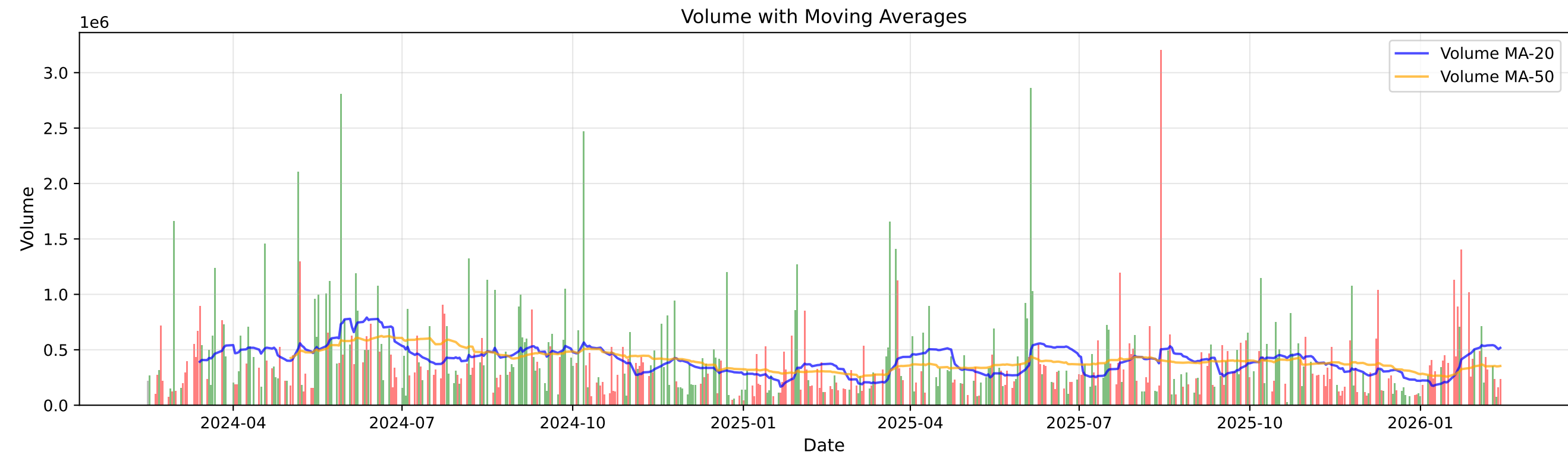
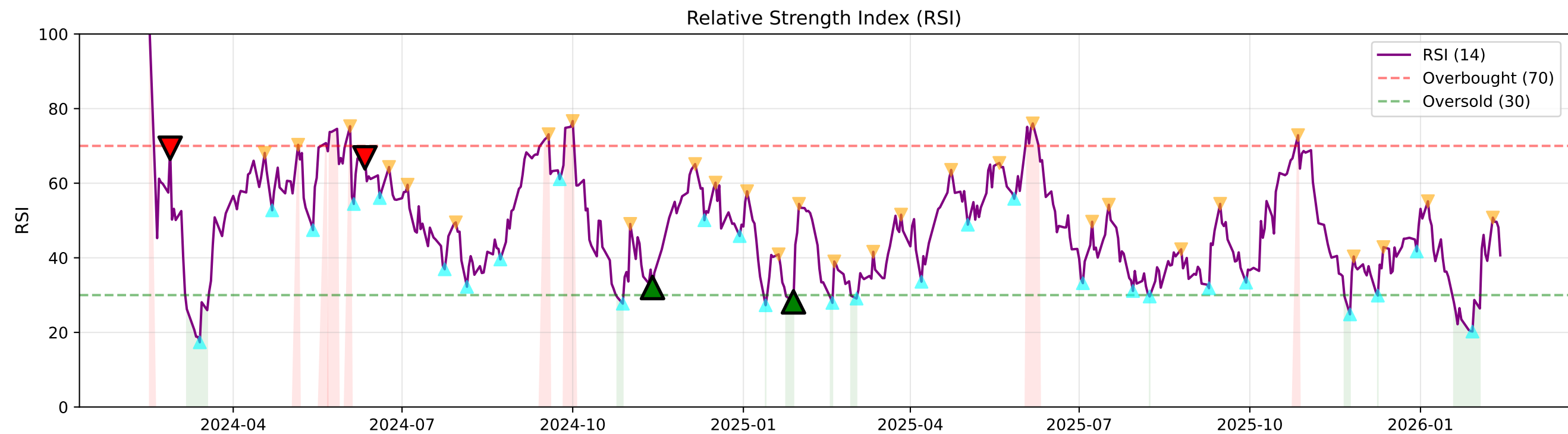
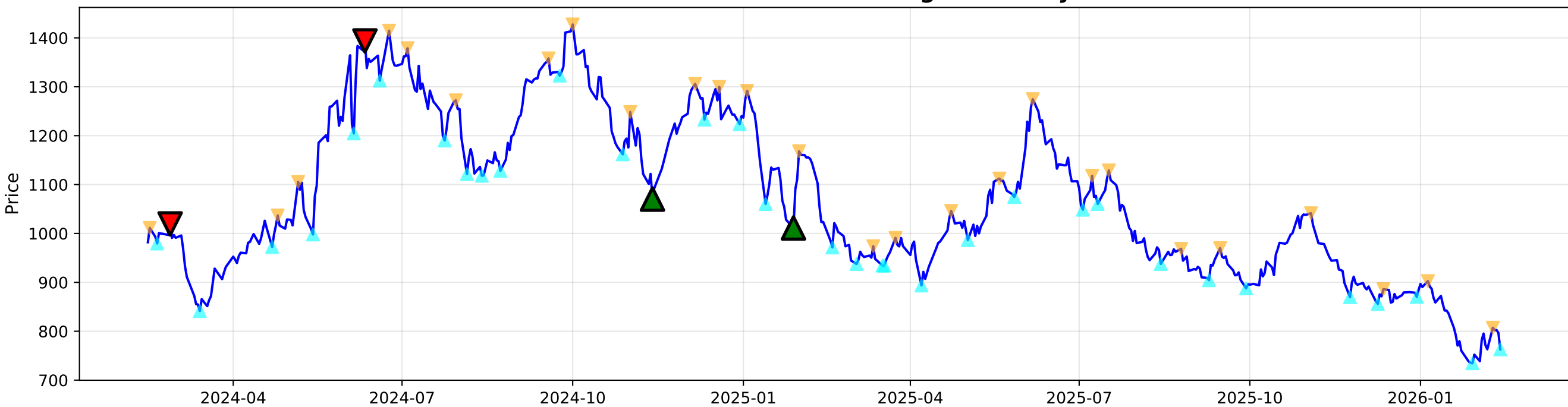
# BRIGADE.NS - Volatility Squeeze Analysis



## BRIGADE.NS - RSI-Volume Summary

<b>Current RSI:</b>	40.66
<b>Current Volume:</b>	233611
<b>Volume MA 20:</b>	517467
<b>Bullish Divergences:</b>	2
<b>Bearish Divergences:</b>	2
<b>Bullish Div 1:</b>	Date: 2024-11-13 00:00:00+05:30, Price: 1070.30
<b>Bullish Div 2:</b>	Date: 2025-01-28 00:00:00+05:30, Price: 1011.30
<b>Bearish Div 1:</b>	Date: 2024-02-27 00:00:00+05:30, Price: 1019.37
<b>Bearish Div 2:</b>	Date: 2024-06-11 00:00:00+05:30, Price: 1393.62

# BRIGADE.NS RSI-Volume Divergence Analysis



# BRIGADE.NS - Volume Analysis

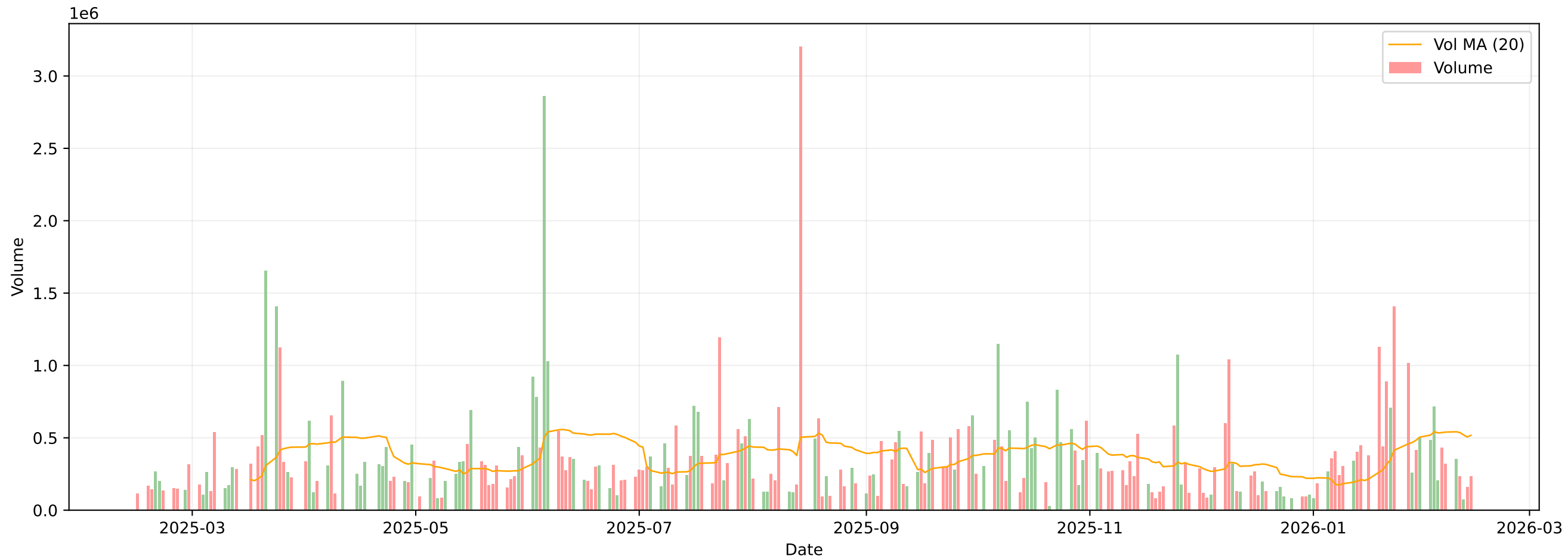
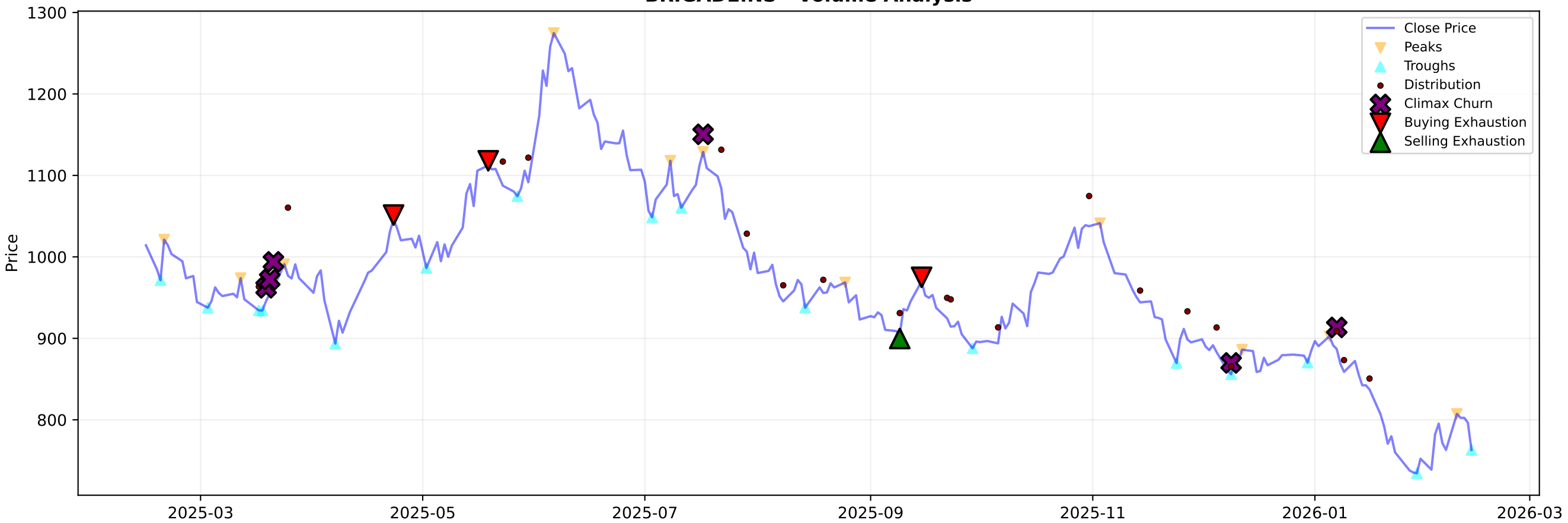
== VOLUME ANALYSIS ==:

Status: 32 Signals Detected

:

2026-01-06 [-]:	Distribution Day
2026-01-07 [-]:	Distribution Day
2026-01-09 [-]:	Distribution Day
2026-01-16 [-]:	Distribution Day

# BRIGADE.NS - Volume Analysis



# BRIGADE.NS - Candlestick Classification Summary

## == CANDLESTICK CLASSIFICATION ==:

Latest Classification: **No Control**

Recent Trend Score (10-day avg): 0.20

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### Distribution:

No Control: 117

Seller Control: 62

Buyer Control: 46

Buyer Strong Control: 3

# BRIGADE.NS - Candlestick Classification



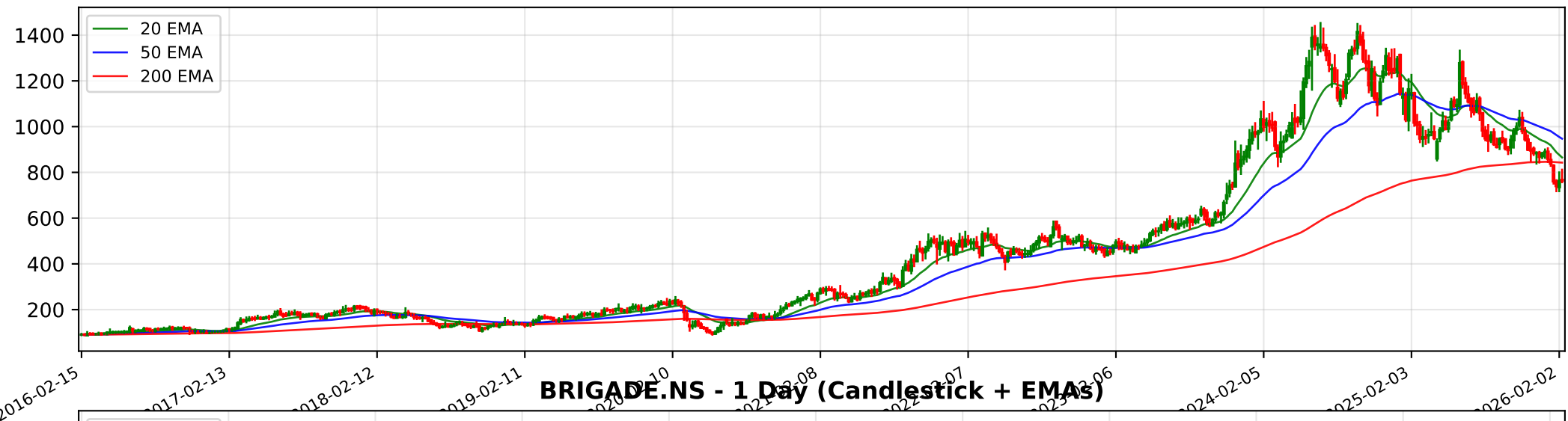
## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	<b>DOWNTREND (Sell)</b>	841.73	762.95	2025-11-17
1 Day	<b>UPTREND (Buy)</b>	711.2	762.95	2026-02-09
15 Min	<b>DOWNTREND (Sell)</b>	772.1	760.1	2026-02-13

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	<b>Bearish</b>	Weakening	No Signal
1 Day	<b>Bullish</b>	Weakening	No Signal
15 Min	<b>Bullish</b>	Weakening	No Signal

## BRIGADE.NS - 1 Week (Candlestick + EMAs)



## BRIGADE.NS - 1 Day (Candlestick + EMAs)



## BRIGADE.NS - 15 Min (Candlestick + EMAs)



Brigade Enterprises Ltd. ⓘ

Brigade Enterprises Live Share Price Today, Share Analysis and Chart

**762.95** -33.60 (-4.22%)

247.3K NSE+BSE Volume

**ABOUT** Incorporated in 1995, Brigade Enterprises is engaged in the business of real estate development, leasing and related services. The portfolio includes residential, commercial, retail and hospitality projects. The company also develops integrated towns... [Read More](#)

TRADE STOCK

Durability score ⓘ

High Financial Strength

Valuation Score 

Mid Valuation

Momentum Score 

Technically Neutral

Analyst Price Target ⓘ👑

1,067

**Mid-range Performer** These stocks have strong quality. Their reasonable financials and technicals make them potentially attractive to i... [View Similar](#)

Embed DVM



Medium rank

10 Positive \* 13 Negative

43.5% Pass in checklist



Right Now ⓘ

Undervalued 205.1%

1 Year Forward ⓘ

Undervalued 232.4%

INSIGHT

High 5Yr PE Avg of 76.3 may distort upside values.

Preset Metrics

ROE Ann. % &gt;

## 12.2

Broker Average Target [▶](#)

1,197.8

Market Capitalization &gt;

18,661.3

Price to Book &gt;

Below industry Median

- DVM
- Key Metrics
- Price Chart
- Forecaster
- Financials
- Technicals
- Shareholding
- Deals
- Documents
- Corporate actions
- Company Profile

## Trendlyne Snapshot - BRIGADE\_forecaster

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MF

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India

A

MARKETS / SECTOR: REALTY / INDUSTRY: REALTY / [BRIGADE ENTERPRISES LTD.](#)

### Brigade Enterprises Ltd.

NSE: BRIGADE | BSE: 532929

Mid-range Performer

762.95

-33.60 (-4.22%)

42.72% Fall from 52W High

247.3K

NSE+BSE Volume

NSE 13 Feb, 2026 3:31 PM (IST)

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About

### Brigade Enterprises - BRIGADE - stock price prediction, stock forecast, target price, analyst ratings from 14 analysts

Brigade Enterprises has a share price target of Rs 1067, revenue growth forecast of 16.6%, and profit growth estimate of 15.9% for FY26, based on top 14 analyst calls.

## Brigade Enterprises FORECASTER - Analyst Estimates

[FORECASTER DASHBOARD](#)