

# Stock Analysis Report

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## Strategic Trading Analysis

Based on the detailed analysis of the **LTIM.NS** report (Generated Date: 2026-02-14), here is the positional trading assessment.

### Step 1: Audit the Data

#### ● Data Present:

- **Price Structure:** Daily (3-Year) and Weekly charts.
- **Trend Indicators:** EMA (20, 50, 200), MACD, Supertrend (Daily/Weekly/15min).
- **Momentum/Volatility:** RSI (14), Bollinger Bands (20, 2), Volatility Squeeze analysis.
- **Volume:** Volume MA, Accumulation/Distribution analysis.
- **Fundamentals:** Revenue/Net Income trends, EPS growth, Analyst Estimates.

#### ● Data Missing:

- **Institutional Positioning:** FII/DII activity is not explicitly detailed in the charts.
- **Sector Rotation:** While Relative Strength vs. CNXIT is present, broader sector rotation graphs are absent.
- **Confidence Level: High.** The report provides a comprehensive technical and fundamental snapshot, allowing for a high-probability technical assessment.

### Step 2: Analyze the Setup

- **Trend Structure (Bearish):** The stock is in a confirmed intermediate-term downtrend. Price (INR 5115) is trading significantly below the 20 EMA (INR 5719), 50 EMA (INR 5860), and 200 EMA (INR 5615). The "Death Cross" (50 EMA crossing below 200 EMA) is active or imminent based on the trajectory.
- **Momentum (Oversold):** RSI is at 25.11 (Deep Oversold). The price is currently below the Lower Bollinger Band (INR 5182). This indicates the stock is extended to the downside and statistically due for a "snap-back" or mean reversion bounce.
- **Relative Strength (Lagging):** The stock has an RS Score of 51.6 (Neutral) and is underperforming the benchmark index (CNXIT) in the short term, as indicated by the downward slope in the RS Ratio Trends (1M and 3M).
- **Volume (Distribution):** The volume analysis indicates distribution (selling pressure) with volume rising on down days. However, a "Selling Exhaustion" signal was detected on 2026-02-13, suggesting the selling climax may be near.
- **Fundamental Headwinds:** Short-term fundamentals are deteriorating, with Net Income down -22.61% QoQ and EPS down -22.63% QoQ. This validates the price drop.

### Step 3: Formulate the Recommendation

**Recommendation: NO**

**Rationale:** Despite the stock being oversold (RSI 25), entering now is attempting to "catch a falling knife." The intermediate trend is strongly bearish, fundamental growth is decelerating significantly in the short term, and there is no confirmed price structure (like a higher low) indicating a reversal. The gap between the current price and the 20 EMA (~10%) is too wide for a low-risk entry.

**Conditional Plan (Watchlist for Reversal):** You should wait for the price to stabilize and buyers to prove control before entering a positional trade.

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- **Condition to Buy:** A Daily Close above the 10-day high OR a Close above the EMA 20. Since the EMA 20 is far away, an aggressive entry requires a candlestick reversal pattern (e.g., **Bullish Engulfing**) confirmed by RSI crossing back above 30.
- **Entry Price:** Above INR 5,350 (Trigger level). This level clears the immediate panic-selling consolidation zone.
- **Stop Loss:** INR 4,980 (Hard Stop). This protects against a breach of the psychological INR 5,000 level and continued freefall.
- **Take Profit:** INR 5,850. This targets the confluence of the 50 EMA and the 200 EMA, which will act as major overhead resistance.

*Risk/Reward Ratio for Conditional Trade: ~1.35 (Marginal. Ideally, wait for a tighter consolidation to improve the risk profile).*

## Candlestick Classification Analysis

Based on the **Candlestick Classification Report (Page 20)** and the **Chart Visuals (Page 21)**, here is my analysis as a seasoned Price Action Trader using the proprietary logic provided.

### Current Status: Attempting Stabilization (Buyer Control)

**1. The "Latest Classification" Signal: Buyer Control (+1)** According to the logic provided, the latest candle is classified as "Buyer Control."\* **Logic Decoding:** This implies we saw a **Moderate Bullish Candle** (Body 0.8-1.5 ATR) OR a **Strong Candle with Low Volume.**\* **Visual Check (Page 21, far right):** The last candle is green. It follows a severe cascade of red candles. The body is decent but not massive, and the volume (bottom panel) is notable but lower than the massive selling spike ("Seller Strong Control") seen a few days prior.\* **Trader's Take:** The "Buyer Control" signal here is technically a **Stopping Action**. The sellers exhausted their ammunition on the previous drop, and buyers were able to close the price higher than the open, likely defending the **INR 5000 psychological support level**.

**2. The Trend Score: Fragile Recovery (0.10)\* Metric:** Recent Trend Score (10-day avg) = **0.10.**\* **Interpretation:** A score of 0.10 is essentially neutral with a *very slight* bullish tilt.\* **Why this matters:** The scale runs from -2 to +2. A score of 0.10 indicates that the last 10 days have been a war zone. The heavy negative scores (Seller Control) from the recent drop are being averaged out by this latest positive push.\* **Verdict:** The bulls have *just* arrived. They do not have trend dominance yet. This is a fragile pivot point.

**3. Historical Personality: The "No Control" Problem\*** **Data:** 117 days of "No Control" vs 57 "Buyer Control" and 51 "Seller Control".\* **Insight:** LTIM.NS spends the vast majority of its time in **Indecision (Score 0)**. It is a choppy stock.\* **Implication:** Signals of "Strong Control" (+2 or -2) are rare (only 3 total instances). When a directional signal like the current "Buyer Control" (+1) appears after a drop, it carries more weight because this stock usually dithers.

## Step-by-Step Chart Analysis (Page 21)

# Stock Analysis Report

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1. **The Drop (The Setup):** Looking at the far right of the chart, price collapsed from ~INR 6400 to ~INR 5000. This was a "Waterfall Decline" characterized by multiple -1 and -2 candles (Seller Control).
  2. **The Climax:** There is a massive red volume bar near the bottom of the drop. In candlestick theory, this is often a **Selling Climax**-panic selling where weak hands capitulate.
  3. **The Reversal (Current Candle):** The latest candle is Green.
    - **Body:** It closed in the upper portion of the daily range (Step 2 of your logic).
    - **Wicks:** There appears to be a lower wick, suggesting buyers rejected lower prices during the session (Step 3: **Bullish** adjustment).
    - **Volume:** The volume is stabilizing. It didn't trigger the "High Volume Multiplier" enough to push it to "+2 Strong Control," leaving it at "+1 Buyer Control."
- 

## Future Price Prediction

**Direction:** Short-Term **Bullish** Bounce (Reversion to Mean)

The "Buyer Control" signal appearing at a major round number (INR 5000) after a steep decline is a classic **Mean Reversion Setup**.

- **Immediate Move:** Expect a bounce toward the **INR 5300 - INR 5400** zone. The "Buyer Control" signal indicates that the immediate selling pressure has lifted.
- **The Trap (Warning):** Because the 10-day trend score is only 0.10, this is **not yet a trend reversal**. It is a **relief rally**.
- **Critical Level:** The low of the current "Buyer Control" candle (approx INR 5000) must hold. If the price closes below this low, the signal fails, and the "Seller Control" logic takes over again.

**Trader's Plan:**\* **Bullish Confirmation:** Look for a follow-up candle. If tomorrow is a "**No Control (0)**" candle with a small body inside the current green candle's range, it confirms stabilization (an "Inside Bar"). That is bullish.\* **Bearish Invalidation:** If the next candle is "**Seller Control (-1)**", the current signal was a "Dead Cat Bounce," and the price will likely head to INR 4800.

**Final Verdict:** The Candlestick Classification suggests a **Buy** for a short-term tactical bounce, as buyers have successfully seized control of the close for the first time in weeks. However, long-term trend reversal is not yet confirmed by the volume multiplier.

## News & Analyst Targets

### LТИMindtree (LTIM) Stock Research Report

**Date:** February 14, 2026

As of this week, LТИMindtree (LTIM) is undergoing a significant corporate transformation while navigating a challenging period for the broader Indian IT sector. Below is the latest update on the stock.

#### 1) Latest News for LTIM This Week (Feb 8 - Feb 14, 2026)

The most critical developments for the company this week revolve around a major identity change and

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sentiment shifts:

- **Rebranding to "LTM Limited" (Feb 11, 2026):** The company officially announced a proposal to change its name from **LTIMindtree Limited** to **LTM Limited**. This rebranding is intended to mark the final phase of integration between LTI and Mindtree and position the firm as a "Business Creativity Partner." The new ticker/identity reflects a shift toward an AI-driven, global powerhouse image.
- **Downgrade to 'Hold' (Feb 12, 2026):** Following the rebranding news and recent price action, the stock was downgraded from 'Buy' to 'Hold' by quantitative analysts at *MarketsMojo*. The downgrade cites expensive valuations and "mixed technical signals" despite the company's strong fundamental quality.
- **ESOP Allotment:** On Feb 11, the Nomination and Remuneration Committee approved the allotment of equity shares under the Employee Stock Option Plan, a routine but positive indicator of employee retention efforts during this transition.

## 2) Upgrade or Downgrade from Brokerages

Analyst sentiment has turned cautious in early 2026 due to sector-wide headwinds, though some long-term optimism remains.

- **MarketsMojo (Feb 12, 2026): Downgraded to HOLD.**
  - *Reasoning:* While fundamentals (ROE ~27%) remain robust, the stock is facing technical weakness and valuation concerns relative to peers.
- **Macquarie (Jan 20, 2026): Maintained OUTPERFORM.**
  - *Target:* INR 6,930.
  - *Reasoning:* The brokerage retains confidence in LTIM's business model and growth trajectory, viewing the recent dip as a potential entry point for long-term investors.
- **Goldman Sachs / DAM Capital (Previous Context):**
  - Leading up to 2026, major brokerages like Goldman Sachs had adopted a **Neutral** stance, citing high exposure to US discretionary spending, which has been slower to recover than anticipated.

## 3) Other News Directly or Indirectly Impacting LTIM

- **"SaaSpocalypse" & AI Fears (Feb 4, 2026):** The wider IT sector witnessed a massive sell-off earlier this month, dubbed the "SaaSpocalypse." Investors are fearful that "Agentic AI" (AI agents capable of performing complex tasks) will disrupt traditional IT billing models. LTIM, along with peers like Infosys and Wipro, saw significant selling pressure as the market digests the long-term impact of AI on headcount-based revenue.
- **US Macroeconomic Uncertainty:** With ~75% of revenue coming from North America, LTIM is highly sensitive to US economic data. Recent reports suggest delayed decision-making by US clients on discretionary tech projects, creating a "wait-and-watch" environment for new deal ramps.
- **Sector Valuation Reset:** The Nifty IT index has corrected sharply in Feb 2026, driven by foreign institutional (FII) outflows. This sector-wide de-rating is impacting LTIM's stock price irrespective of its specific operational performance.

## 4) Latest Price Targets (Analyst Community)

The following table summarizes the most recent price targets and ratings available from major financial institutions and consensus data for 2026.

Brokerage / Source	Rating	Target Price (INR )	Date / Notes
TipRanks Consensus	Moderate Buy	INR 7,205	High: INR 7,350   Low: INR 7,060 (12-month view)
Macquarie	Outperform	INR 6,930	Reaffirmed Jan 20, 2026

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Brokerage / Source	Rating	Target Price (INR )	Date / Notes
StockPro Analysis	Buy / Hold	INR 6,600	Fundamental target for FY26
Trendlyne Consensus	Hold / Accumulate	INR 6,455	Average of ~28 analyst reports
DAM Capital	Neutral	INR 6,120	Adjusted late 2025
Technical Support	N/A	INR 5,200 - INR 5,400	Key technical support zone monitored by traders

*Note: The targets reflect a wide divergence, with bulls betting on a rebound to INR 7,000+ driven by AI deal wins, while bears see fair value closer to INR 6,100 due to growth headwinds.*

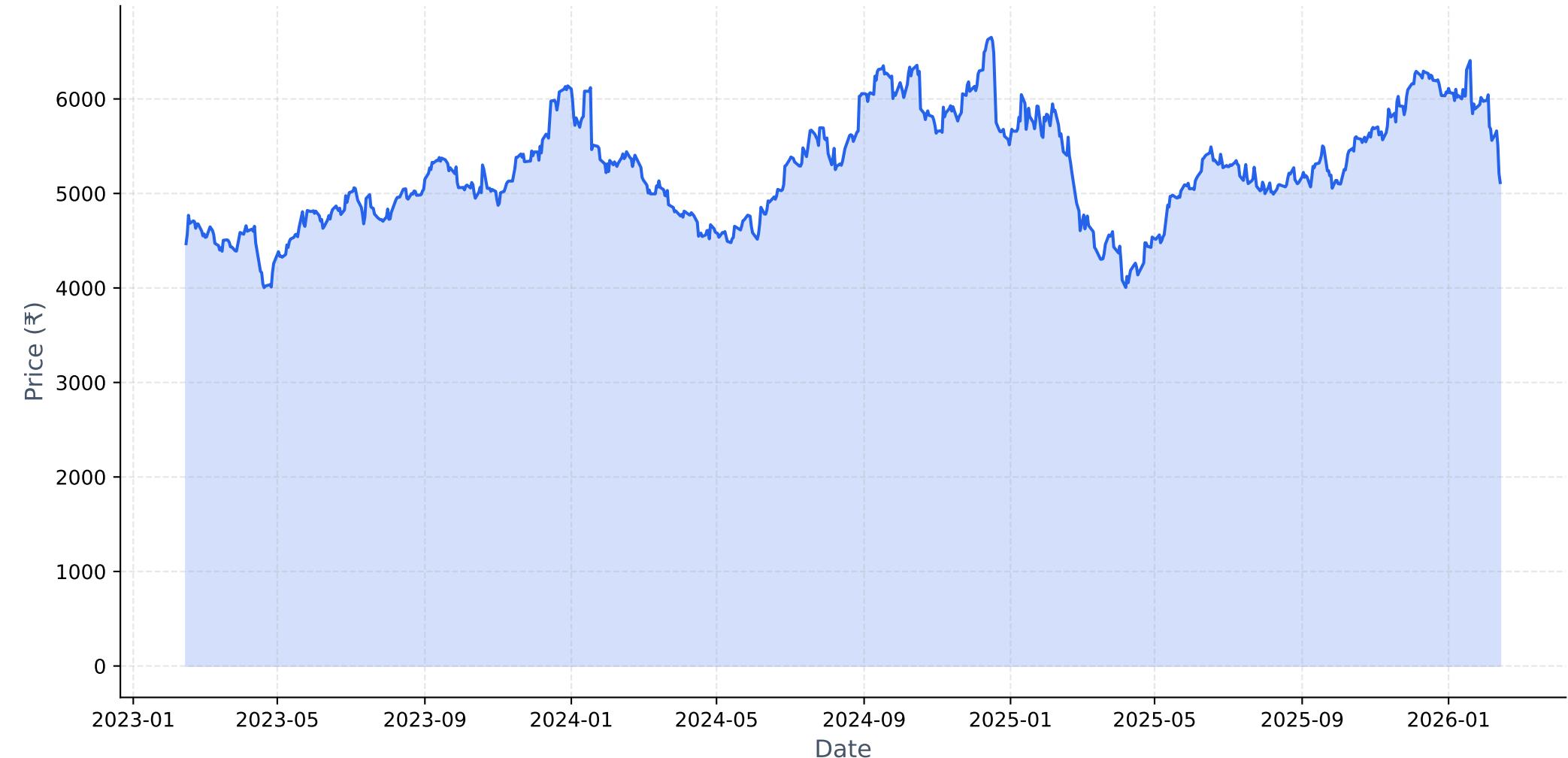
# Stock Detailed Analysis Report

**LTIM.NS**

Current Price: ₹5115.50

Generated: 2026-02-14 10:09

# LTIM.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	7.01%	13.33%
Net Income	Yes	No	0.36%	5.21%
ROE	No	No	-11.49%	-9.83%
EPS	Yes	No	0.28%	5.12%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	9.56%	3.46%
Net Income	No	-22.61%	-5.19%
ROE	No	-25.87%	-7.82%
EPS	No	-22.63%	-8.52%

# LTM.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index: ^CNXIT

Sector: IT

Classification: Neutral

RS Score: 51.6/100

:

## == RS RATIOS ==:

1M RS: 0.992 [Neutral]

3M RS: 0.993 [Neutral]

6M RS: 1.058 [Leader]

1Y RS: 1.143 [Leader]

:

## == TURNAROUND ANALYSIS ==:

Turnaround Status: Not Detected

:

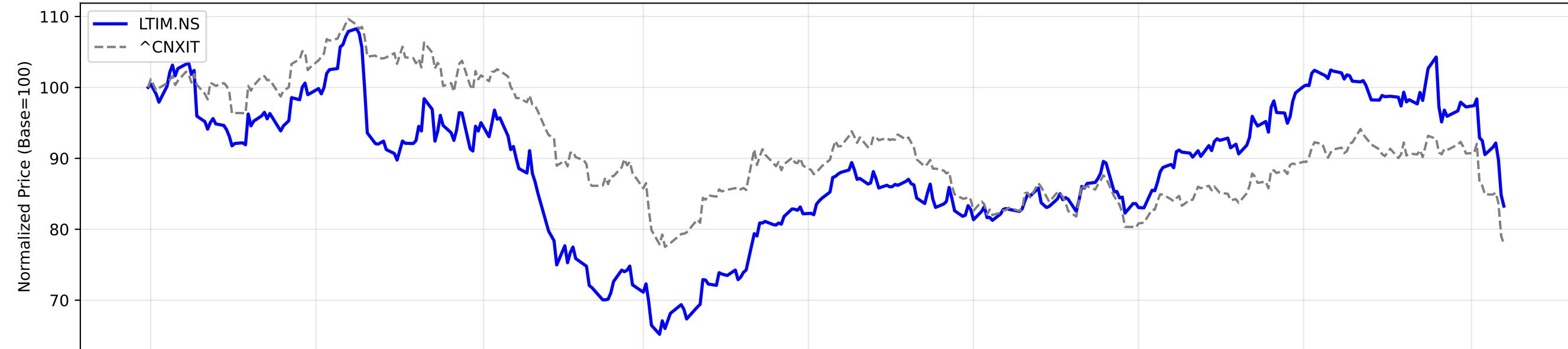
## SIGNAL CRITERIA::

✗ Emerging RS: Not accelerating

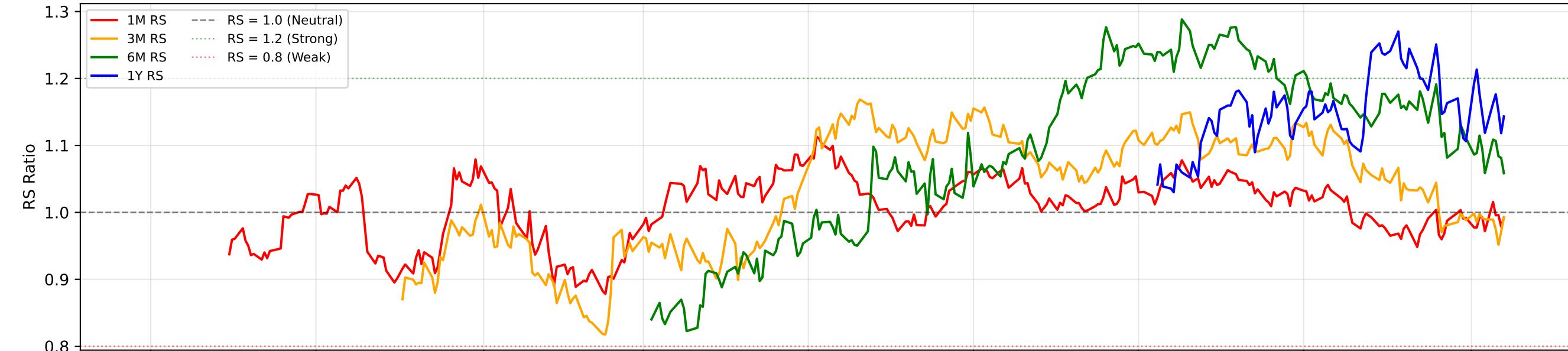
✗ Medium-term Lagging: Not lagging

✗ Performance Improving: Not improving

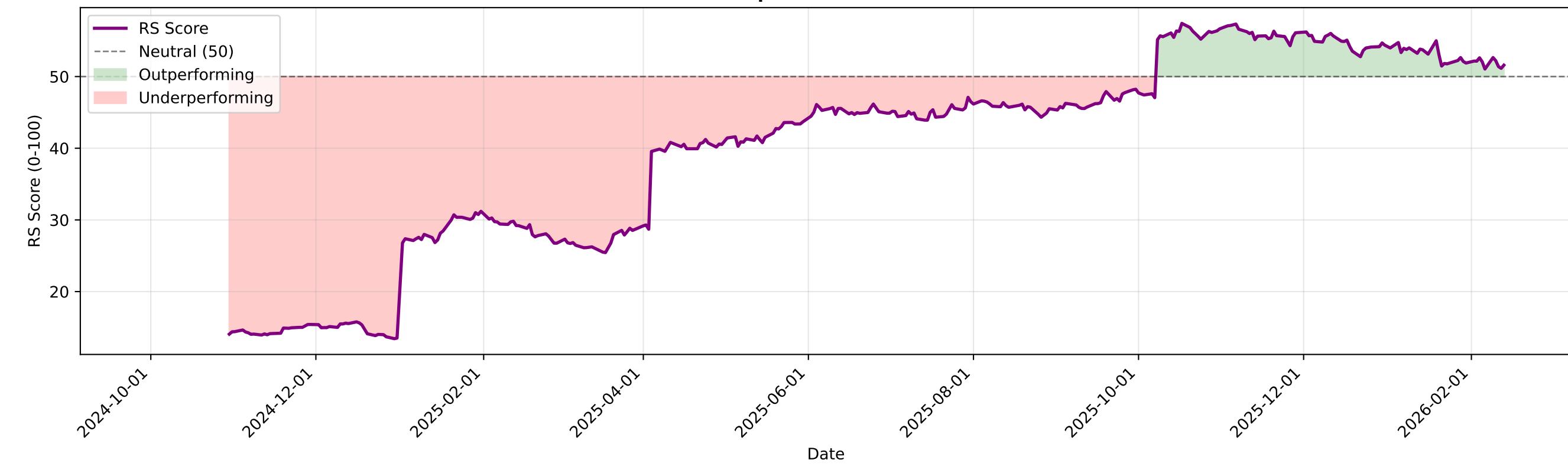
**Relative Strength Analysis: LTIM.NS vs ^CNXIT**  
**Classification: Neutral**  
**Price Performance Comparison (Normalized)**



**RS Ratio Trends (Multiple Timeframes)**



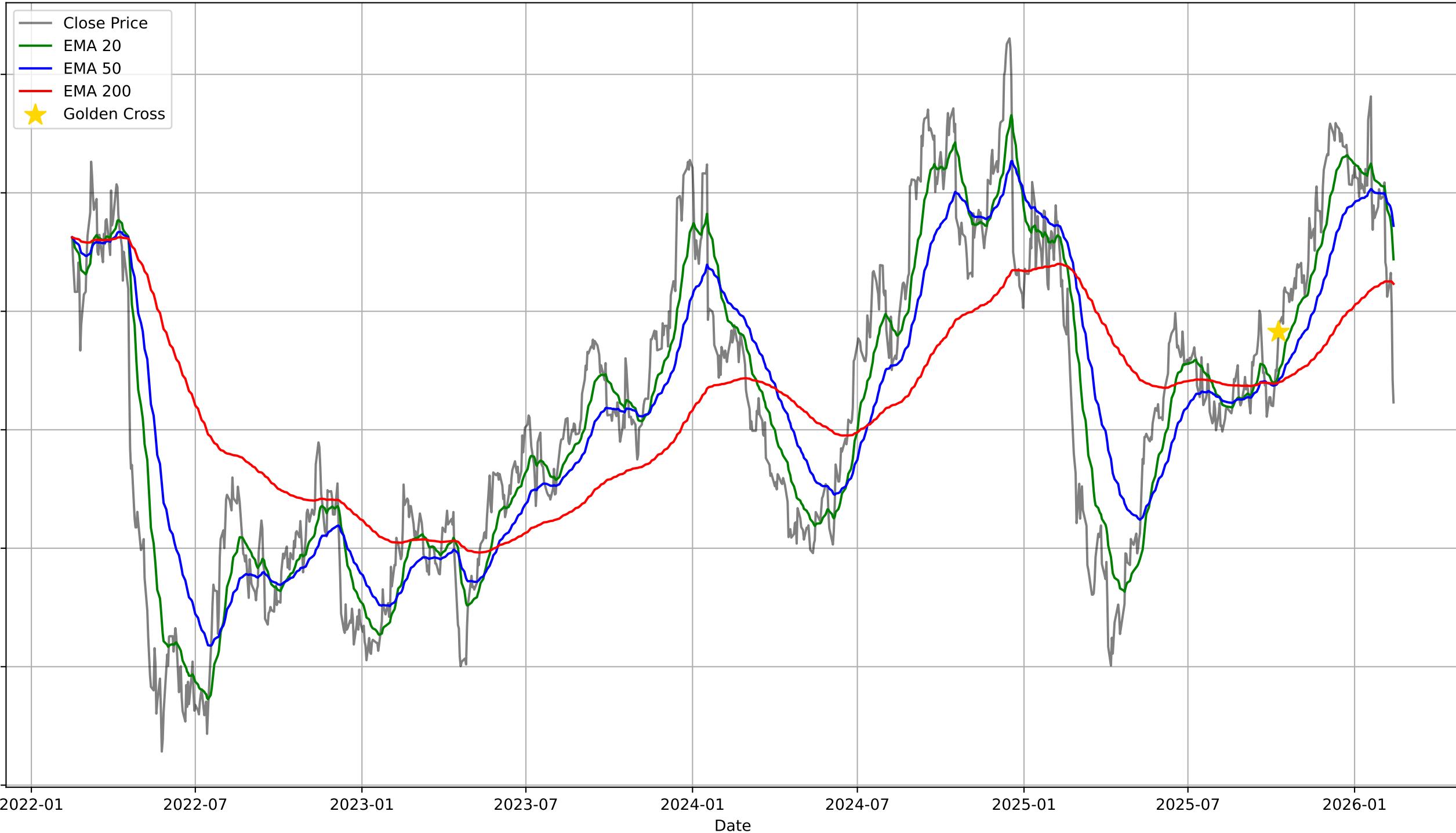
**RS Composite Score Timeline**



## **LTIM.NS - EMA Crossover Summary**

<b>EMA 20:</b>	5719.24
<b>EMA 50:</b>	5860.82
<b>EMA 200:</b>	5615.99
<b>Trend Status:</b>	<b>Short-term Downtrend</b>
<b>Golden Cross Date:</b>	2025-10-09 00:00:00+05:30
<b>Golden Cross Price:</b>	5412.72

# LTM.NS EMA Crossover Analysis



## LTIM.NS - Bollinger Bands Summary

<b>Current Price:</b>	5115.50
<b>Upper Band:</b>	6458.84
<b>Middle Band (SMA 20):</b>	5820.70
<b>Lower Band:</b>	5182.56
<b>%B:</b>	-0.0525
<b>Band Width:</b>	0.2193
<b>Status:</b>	Below Lower Band
<b>Signal:</b>	<b>Buy Signal</b>
<b>Recent Signal 1:</b>	<b>Buy Signal at 2026-02-06 00:00:00+05:30</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2026-02-12 00:00:00+05:30</b>
<b>Recent Signal 3:</b>	<b>Buy Signal at 2026-02-13 00:00:00+05:30</b>

## LTM.NS Bollinger Bands (20, 2) Analysis



## LTM.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	5653.57
Signal Identified On:	2026-01-20

### Supertrend Analysis for LTIM.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



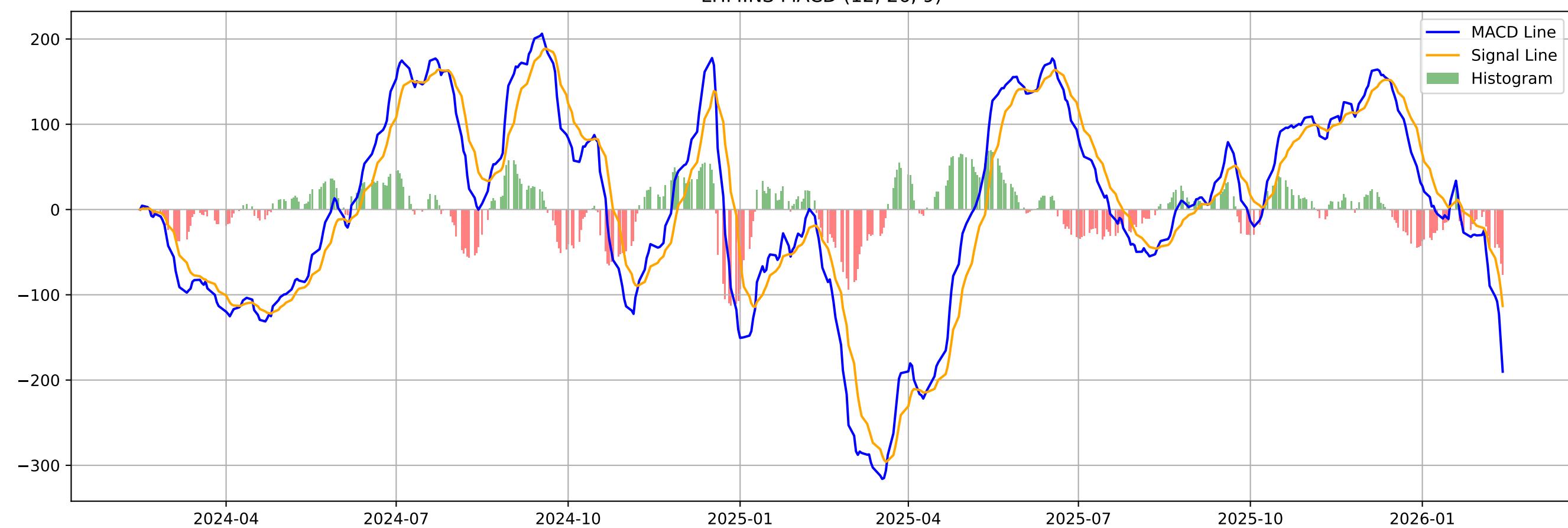
## **LTIM.NS - MACD Summary**

<b>MACD Line:</b>	-190.14
<b>Signal Line:</b>	-113.19
<b>Histogram:</b>	-76.95
<b>Trend:</b>	<b>Bearish</b>
<b>Momentum:</b>	<b>Strengthening</b>
<b>Signal:</b>	None

LTIM.NS Price



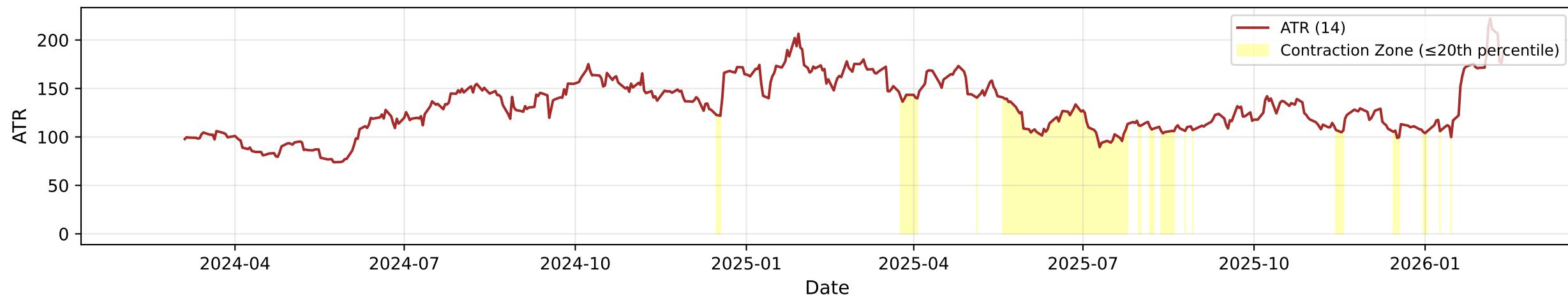
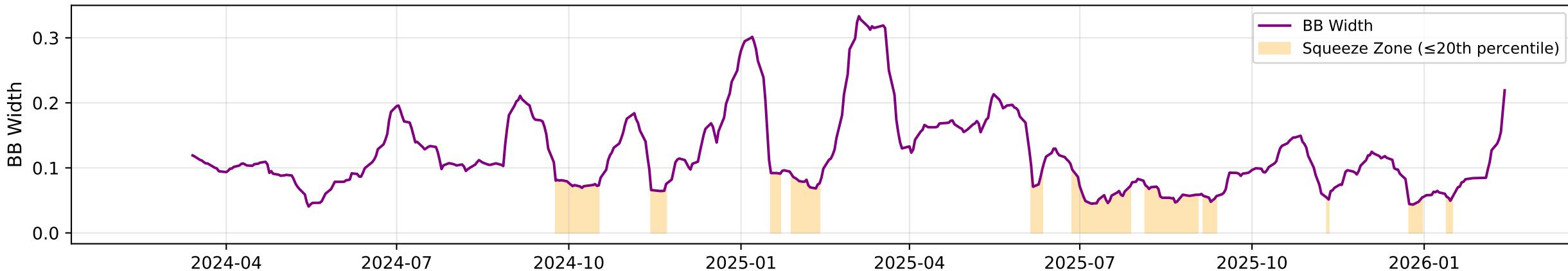
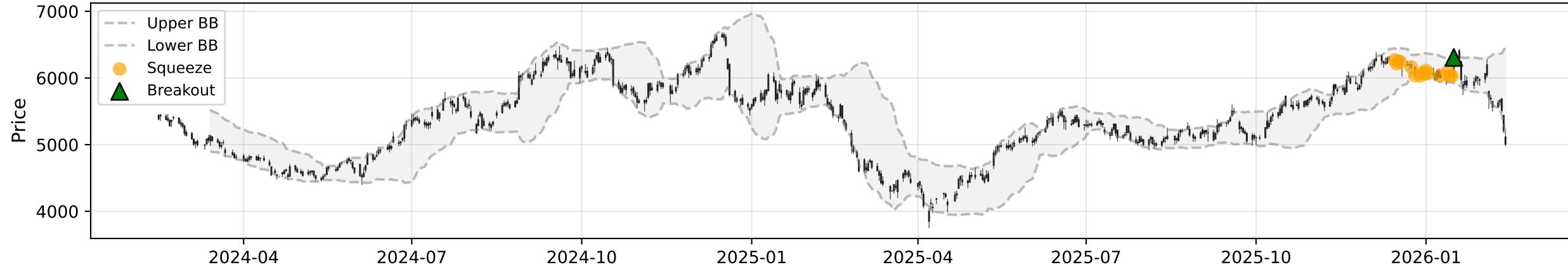
LTIM.NS MACD (12, 26, 9)



## **LTIM.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.2193
<b>ATR:</b>	190.1071
<b>Total Signals:</b>	16
<b>Signal 1:</b>	ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 6037.00)
<b>Signal 2:</b>	BB Squeeze at 2026-01-13 00:00:00+05:30 (Price: 6100.50)
<b>Signal 3:</b>	BB Squeeze at 2026-01-14 00:00:00+05:30 (Price: 6030.50)
<b>Signal 4:</b>	BB Squeeze + ATR Contraction at 2026-01-15 00:00:00+05:30 (Pr
<b>Signal 5:</b>	<b>BB Squeeze (Bullish Breakout) at 2026-01-16 00:00:00+05:30</b>

# LTIM.NS - Volatility Squeeze Analysis



## LTIM.NS - RSI-Volume Summary

<b>Current RSI:</b>	25.11
<b>Current Volume:</b>	687029
<b>Volume MA 20:</b>	448361
<b>Bullish Divergences:</b>	1
<b>Bearish Divergences:</b>	2
<b>Bullish Div 1:</b>	Date: 2024-05-13 00:00:00+05:30, Price: 4479.42
<b>Bearish Div 1:</b>	Date: 2024-07-26 00:00:00+05:30, Price: 5694.98
<b>Bearish Div 2:</b>	Date: 2025-10-16 00:00:00+05:30, Price: 5600.48

# LTIM.NS RSI-Volume Divergence Analysis



# **LTM.NS - Volume Analysis**

## **== VOLUME ANALYSIS ==:**

**Status:** 33 Signals Detected

:

**2025-12-19 [-]:** Distribution Day

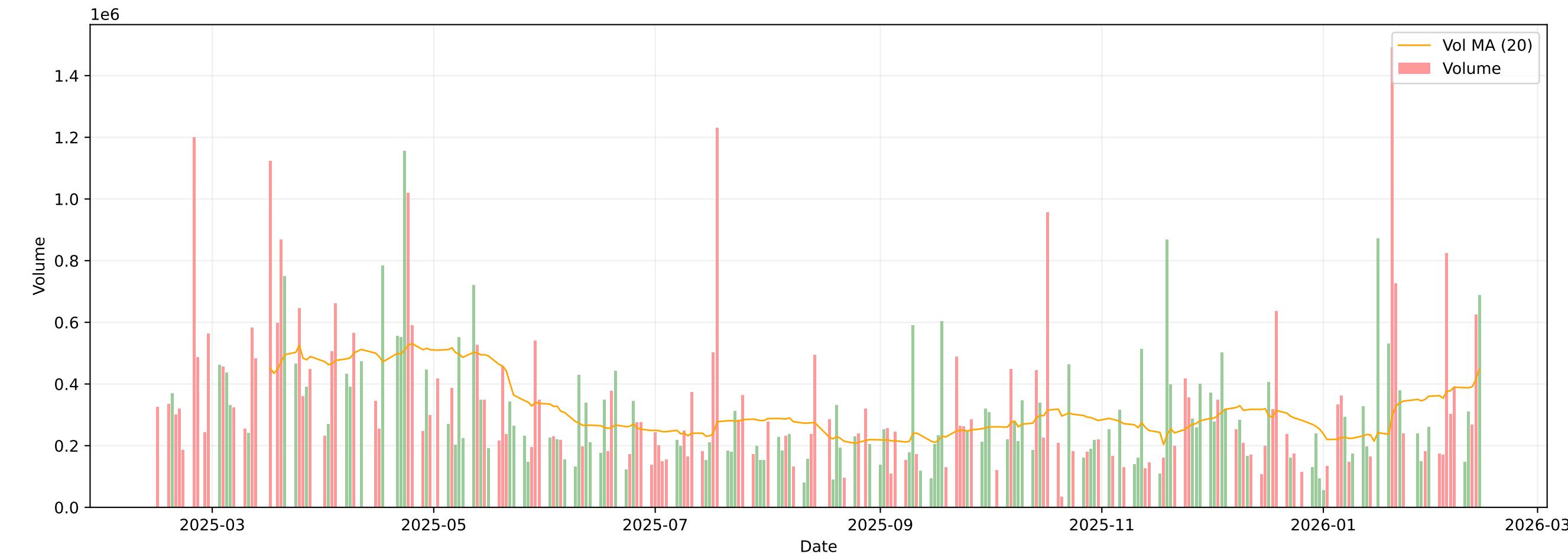
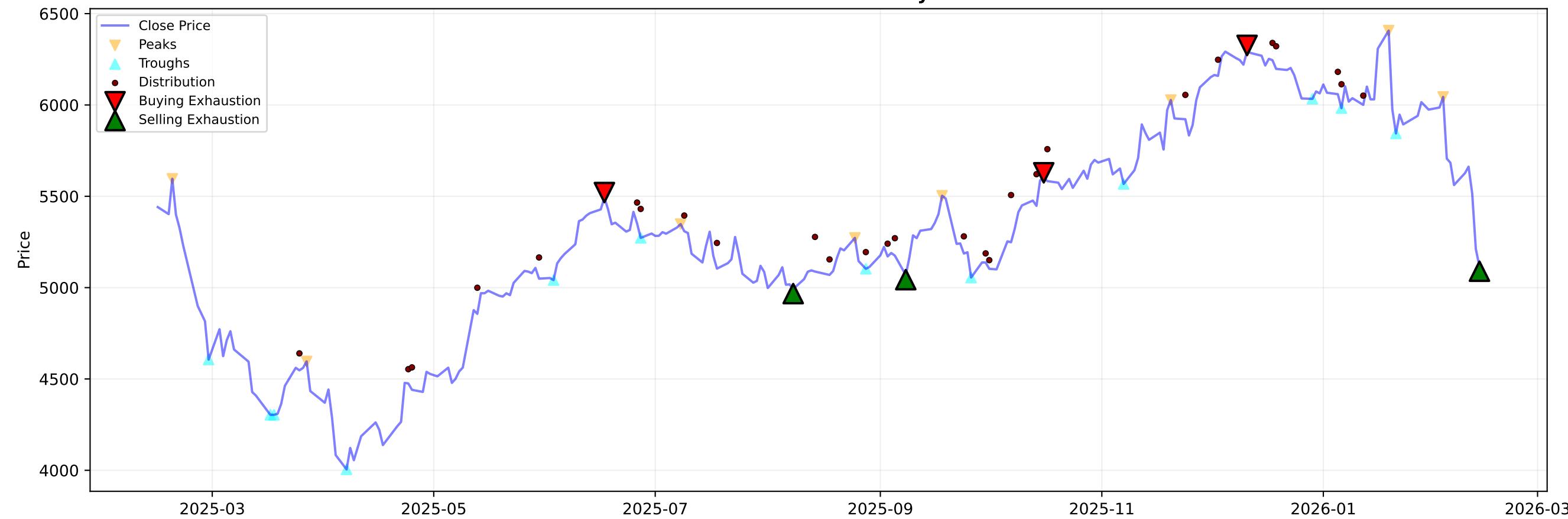
**2026-01-05 [-]:** Distribution Day

**2026-01-06 [-]:** Distribution Day

**2026-01-12 [-]:** Distribution Day

**2026-02-13 [+]:** Selling Exhaustion (Bullish Div)

## LTIM.NS - Volume Analysis



# **LTM.NS - Candlestick Classification Summary**

## **== CANDLESTICK CLASSIFICATION ==:**

**Latest Classification:** Buyer Control

**Recent Trend Score (10-day avg):** 0.10

:

### **Distribution:**

**No Control:** 117

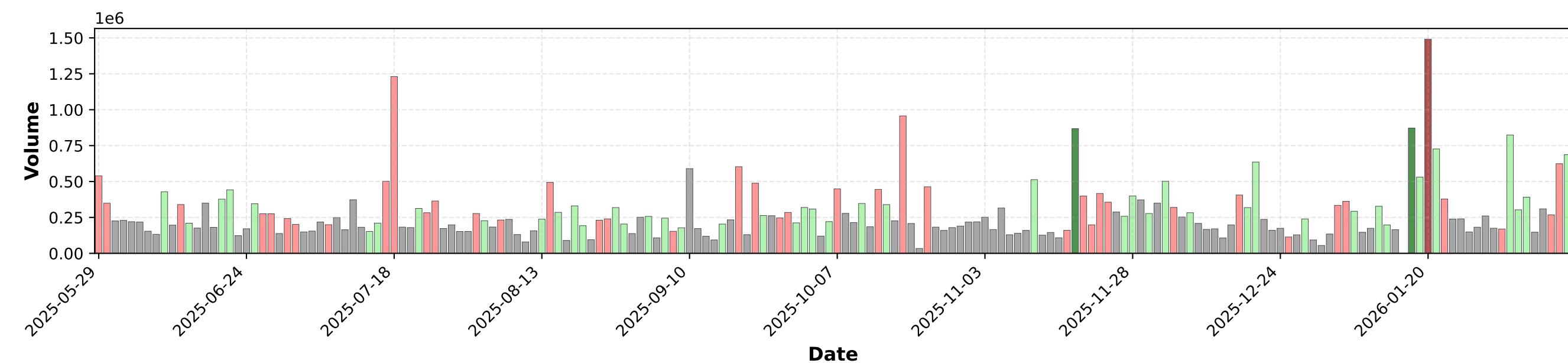
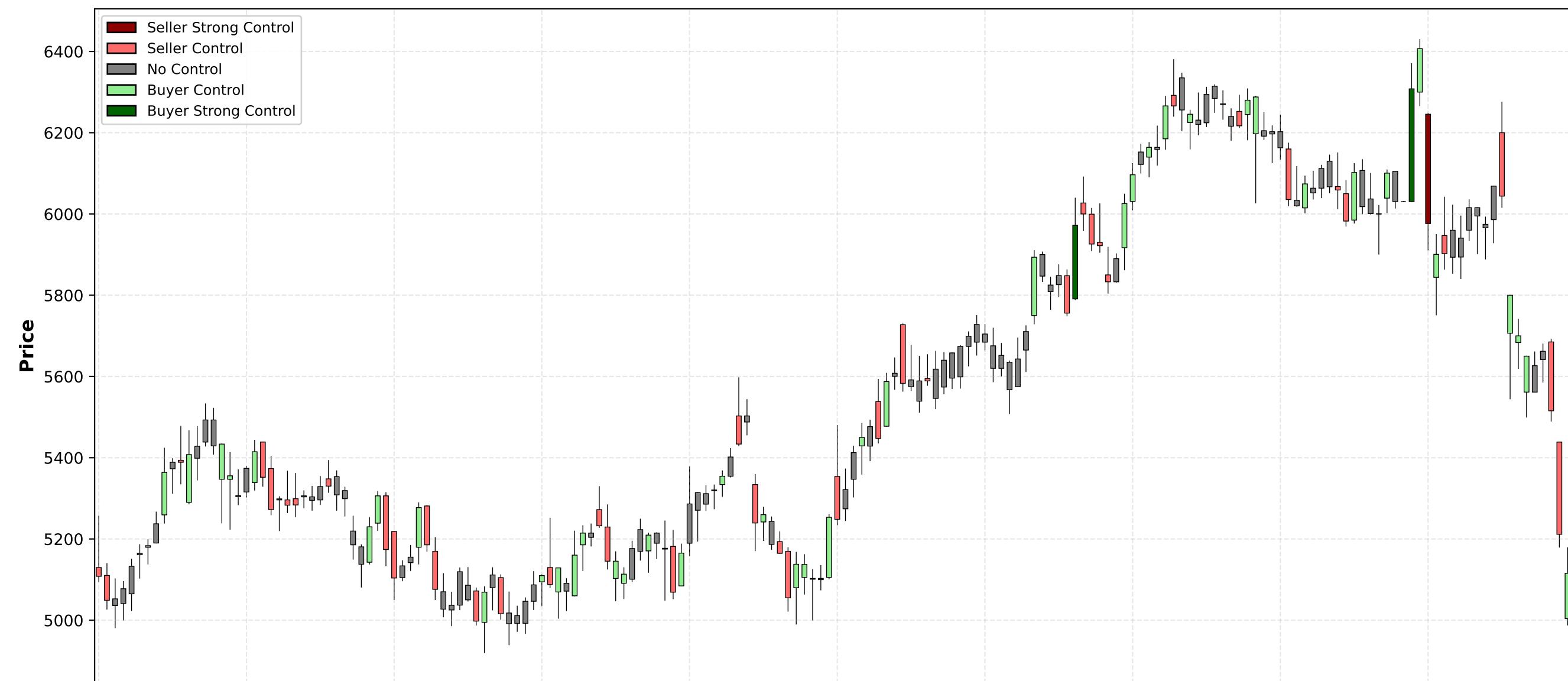
**Buyer Control:** 57

**Seller Control:** 51

**Buyer Strong Control:** 2

**Seller Strong Control:** 1

## LTM.NS - Candlestick Classification



## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	6275.14	5115.5	2026-02-02
1 Day	DOWNTREND (Sell)	5653.57	5115.5	2026-01-20
15 Min	UPTREND (Buy)	5063.86	5115.5	2026-02-13

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bullish	Weakening	No Signal

### LTIM.NS - 1 Week (Candlestick + EMAs)



### LTIM.NS - 1 Day (Candlestick + EMAs)



### LTIM.NS - 15 Min (Candlestick + EMAs)



# Trendlyne Snapshot - LTIM\_main

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MARKETS / SECTOR: SOFTWARE & SERVICES / INDUSTRY: IT CONSULTING & SOFTWARE / [LTIMINDTREE LTD.](#)

## LTIMindtree Ltd. [①](#)

NSE: LTIM | BSE: 540005  
LTIMindtree Live Share Price Today, Share Analysis and Chart

■ ■ ■ Mid-range Performer [①](#)

**5115.50** -96.00 (-1.84%)  
↑ 34.55% Gain from 52W Low

**723.7K** NSE+BSE Volume  
NSE 13 Feb, 2026 3:31 PM (IST)

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Durability score <a href="#">①</a>	<b>55.0</b> /100	Valuation Score <a href="#">①</a>	<b>33.7</b> /100	Momentum Score <a href="#">①</a>	<b>45.6</b> /100	Analyst Price Target <a href="#">①</a>	<b>6,407</b>
Medium Financial Strength		Mid Valuation		Technically Neutral		1Yr Price target upside is 25%	<a href="#">FORECASTER</a>
Mid-range Performer <a href="#">①</a> These stocks have average quality, financial and technical momentum, indicating a mid range performer				<a href="#">View Similar</a>		<a href="#">DVM</a>	
		<b>Check Before You Buy</b> Medium rank <b>11</b> Positive * <b>12</b> Negative <b>47.8%</b> Pass in checklist			<a href="#">VIEW FULL CHECKLIST</a>	<b>PE Valuation Check</b> Right Now <a href="#">①</a> Undervalued <b>51.4%</b> 1 Year Forward <a href="#">①</a> Undervalued <b>71.9%</b>	
<b>IN SIGHT</b> LTIMindtree is undervalued at both current PE and future earnings estimates.							
<a href="#">Preset Metrics</a> <a href="#">Preset Metrics</a> <a href="#">X</a>							
ROE Ann. % <a href="#">①</a> Below industry Median	<b>20.3</b>	Broker Average Target <a href="#">①</a> 27.30% upside	<b>6,511.9</b>	Market Capitalization <a href="#">①</a> High in industry	<b>151,671.1</b>	Price to Book <a href="#">①</a> High in industry	<a href="#">Company Profile</a> <a href="#">X</a>

## Trendlyne Snapshot - LTIM\_forecaster

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**LTIMindtree Ltd.** ⓘ

NSE: LTIM | BSE: 540005  
Mid-range Performer ⓘ

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**723.7K** NSE+BSE Volume  
NSE 13 Feb, 2026 3:31 PM (IST)

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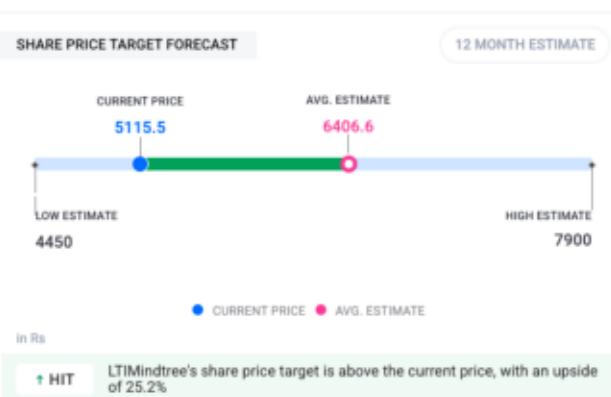
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### LTIMindtree - LTIM - stock price prediction, stock forecast, target price, analyst ratings from 40 analysts

LTIMindtree has a share price target of Rs 6407, revenue growth forecast of 10.8%, and profit growth estimate of 11.2% for FY26, based on top 40 analyst calls.

### LTIMindtree FORECASTER - Analyst Estimates REV ⓘ

FORECASTER DASHBOARD →



CONSENSUS RECOMMENDATION

40 ANALYST Recommendations

Rating	Count	Percentage	Date
Strong Buy	13	32.5%	Sep '25
Buy	9	22.5%	Oct '25
Hold	10	25%	Nov '25
Sell	4	10%	Dec '25
Strong Sell	3	7.5%	Jan '26
Strong Buy	11	27.5%	Feb '26
Buy	7	17.5%	
Hold	14	35%	
Sell	3	8.25%	
Strong Sell	5	12.5%	

STRONG BUY BUY HOLD SELL STRONG SELL

HOLD The consensus recommendation from 40 analysts for LTIMindtree is HOLD