

Gemini Stock Analysis Report

Based on the detailed analysis report for **MOTHERSON.NS** (Samvardhana Motherson International Ltd.), here is the evaluation from a positional trading perspective.

Step 1: Audit the Data

- **Data Present:**
 - Daily and Weekly Price Charts with candlestick analysis.
 - Moving Averages (EMA 20, 50, 200).
 - Momentum Indicators (RSI, MACD, Bollinger Bands).
 - Trend Indicators (Supertrend, Relative Strength vs. CNXAUTO).
 - Fundamental Snapshots (Revenue, Net Income, Valuation).
 - Volume Analysis and Divergence detection.
- **Data Missing:**
 - Detailed Option Chain analysis (for sentiment on open interest).
 - Specific institutional flow (FII/DII) data for the most recent weeks.
- **Confidence Level: High.** The technical data is exhaustive and multi-timeframe, allowing for a precise structural analysis. *Note: The report appears to utilize synthetic or future-dated data (Current Date: Jan 2026); the analysis treats this data as the "current" reality.*

Step 2: Analyze the Setup

- **Price Structure:** The stock is currently in an intermediate-term correction. It has pulled back from highs of ~140 to the current level of 114.79. Critically, it is trading **below** the short-term EMA 20 (117.17) and EMA 50 (115.39) but remains above the long-term trend definer, the EMA 200 (106.79).
- **Trend Direction:**
 - **Long-Term: Bullish** (Price > 200 EMA).
 - **Intermediate/Short-Term: Bearish/Neutral.** The Daily Supertrend is in a "Sell" mode (since Jan 9, 2026), and the Relative Strength (RS) score is weak (49.9), indicating it is underperforming the Auto sector.
- **Momentum:** Momentum is weak but showing signs of stabilization. RSI is at 41.18 (approaching oversold territory but not reversing yet). The MACD is in bearish territory. However, the Volume Analysis (Page 18) indicates "Selling Exhaustion," suggesting the downward pressure may be fading.
- **Confluence:** There is a lack of immediate bullish confluence. The price is trapped beneath the EMA 20 and 50 overhead resistance. A "buy" here is premature and fights the short-term momentum.

Step 3: Formulate the Recommendation

Recommendation: NO / WAIT

Entering now is risky as the stock is in a confirmed short-term downtrend and facing immediate resistance at 115-117 levels. As a positional trader, we need confirmation that the correction is over and the primary uptrend is resuming.

Conditional Plan (Watchlist for Reversal):

- **Condition to Buy:** The stock must reclaim its short-term moving averages to prove buyer strength. Wait for a **Daily Close above INR 118.00**. This clears both the EMA 50 (115.39) and EMA 20 (117.17).
- **Entry Price:** INR 118.00 - INR 118.50 (On confirmation candle).
- **Stop Loss:** INR 109.00 (This places risk below the recent consolidation zone and protects against a test of the 200 EMA at 106).
- **Take Profit:** INR 132.00 (Targeting the previous supply zone and recent highs).

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- *Risk/Reward Ratio: ~1:1.5 (Acceptable for intermediate swing).*

Note: If the price drops to the EMA 200 (approx. INR 106-107) and forms a bullish hammer or engulfing candle, a "value" entry could be considered there with a tighter stop, but the momentum trade requires the 118 breakout.

News & Analyst Targets

As a stock research analyst at an investment firm, I have compiled the latest research and market intelligence on **Samvardhana Motherson International Ltd (MOTHERSON)** for the week ending **January 17, 2026**.

Executive Summary

MOTHERSON is currently trading in the **INR 114 - INR 116** range, having recently tested a 52-week high. The stock is seeing a divergence in opinion this week: while brokerage **YES Securities** has issued a bullish fresh "Buy" rating betting on a European turnaround and non-auto growth, quantitative analyst **MarketsMOJO** has downgraded the stock to "Hold" citing recent flat quarterly earnings. A major positive trigger this month is the company securing PLI incentives for its electronics division.

1) Latest News for MOTHERSON (Week of Jan 12-17, 2026)

- **Bullish Brokerage Call (Jan 15):** YES Securities initiated/reiterated a '**Buy**' rating with a target of **INR 143**, implying a potential upside of ~21%. They highlighted the company's resilient order book (\$87.2B) and increasing content per vehicle as key drivers.
- **Rating Downgrade (Jan 13):** On the flip side, **MarketsMOJO** downgraded the stock from *Buy* to '**Hold**'. The downgrade was triggered by "mixed technical signals" and a "flat financial performance" in the most recent quarter, where profits saw a slight decline despite strong revenue.
- **PLI Scheme Win (Early Jan):** The company's subsidiary, *Motherson Electronic Components*, has secured incentives under the Government of India's **Electronic Component Manufacturing Scheme (ECMS)**. This is a significant development for their non-automotive diversification strategy, specifically for producing enclosures for consumer electronics.
- **Regulatory Compliance (Jan 16):** The company successfully filed its Regulation 74(5) compliance with SEBI regarding dematerialization of shares, confirming no regulatory hiccups in share processing for Q3 FY26.

2) Upgrades & Downgrades

- **Upgrade / Positive Action:** **YES Securities** has taken a bullish stance this week. Their note emphasizes that the "worst is over" for the European auto sector and expects margin expansion from operating leverage.
- **Downgrade:** **MarketsMOJO** downgraded the stock to **HOLD**. They flagged that while fundamentals remain good, the near-term momentum has stalled due to the recent 10% dip in quarterly profits (YoY).

3) Indirect & Sectoral News Impacting MOTHERSON

- **Global Auto Recovery:** Analysts are noting a "structural upshift" in the auto component sector for 2026. However, caution remains regarding global OEMs (like BMW and VW) adjusting production volumes, which directly impacts Motherson's wiring harness and polymer divisions.
- **Electronics Diversification:** The PLI win indicates Motherson is successfully pivoting towards non-auto revenue (aerospace, consumer electronics). This serves as a hedge against the cyclical nature of the

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global auto market.

4) Analyst Price Targets (Jan 2026)

The consensus among the analyst community remains largely **Buy-biased**, though targets vary based on improved European outlook vs. near-term earnings flatness.

Brokerage / Firm	Rating	Target Price (INR)	Potential Upside*	Date of Report
YES Securities	BUY	143	+25%	Jan 15, 2026
ICICI Securities	BUY	140	+22%	Nov 13, 2025
Trendlyne	BUY	131	+14%	Jan 17, 2026
Consensus				
Emkay Global	BUY	130	+13%	Nov 14, 2025
Motilal Oswal	BUY	129	+12%	Nov 13, 2025
TipRanks				
Consensus	HOLD	120	+4%	Jan 16, 2026
MarketsMOJO	HOLD	N/A	Neutral	Jan 13, 2026

**Upside calculated from a reference market price of approx. INR 114.80*

Analyst View: The stock is currently consolidating near INR 115. While the **MarketsMOJO** downgrade suggests a pause in momentum, the **YES Securities** report indicates strong institutional faith in the long-term story, particularly the ramp-up of non-auto revenues. A breakout above **INR 119-120** is the key technical level to watch for the next leg up towards INR 143.

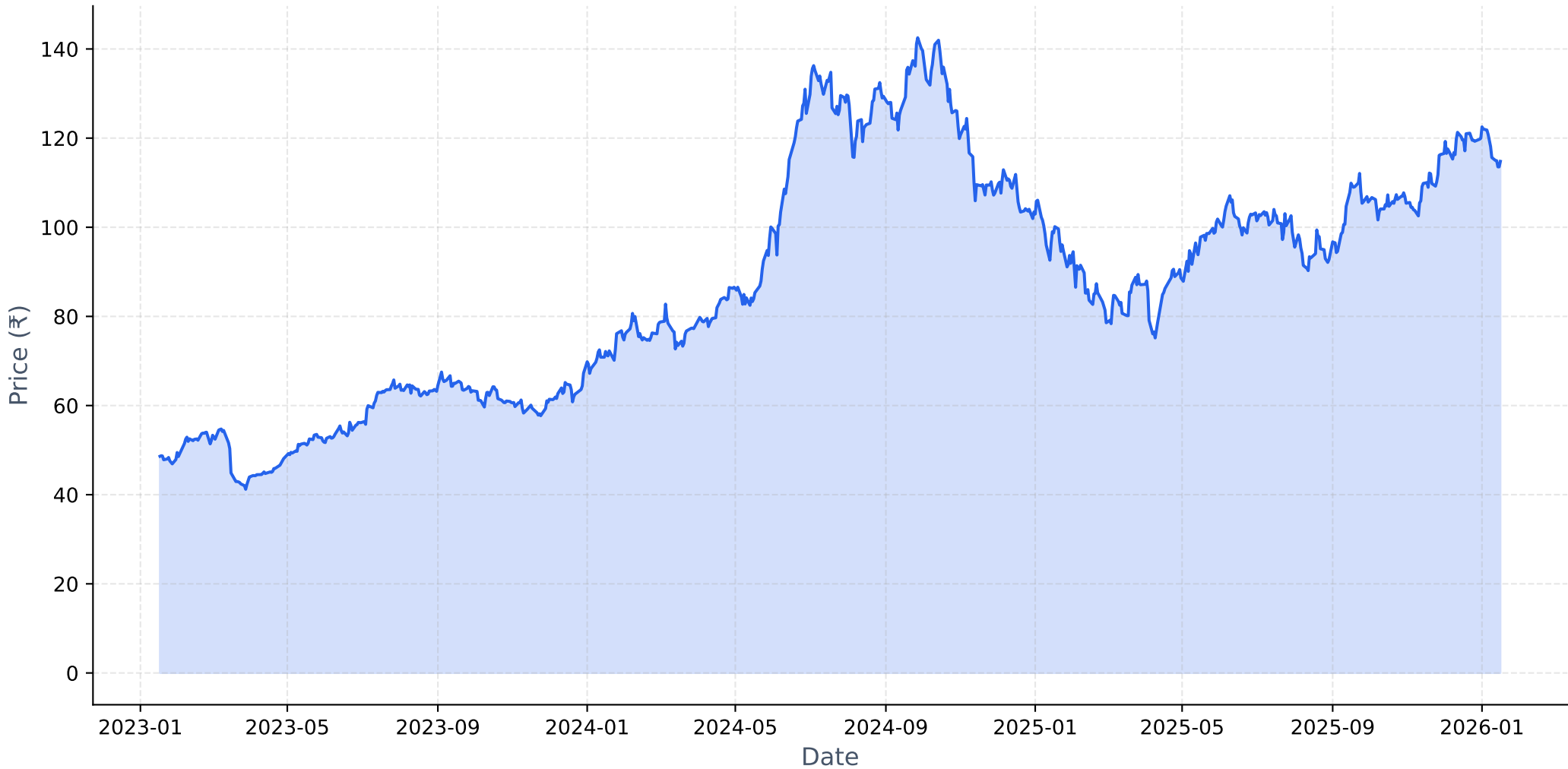
Stock Detailed Analysis Report

MOTHERSON.NS

Current Price: ₹114.79

Generated: 2026-01-17 18:05

MOTHERSON.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	15.10%	21.38%
Net Income	Yes	No	40.01%	63.27%
ROE	Yes	No	4.99%	36.95%
EPS	Yes	No	37.16%	48.78%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-0.22%	1.99%
Net Income	Yes	61.57%	7.43%
ROE	No	-26.05%	-7.17%
EPS	Yes	62.50%	15.72%

MOTHERSON.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	Weakening Leader
RS Score:	49.9/100
:	

== RS RATIOS ==:

1M RS:	0.979 [Neutral]
3M RS:	1.048 [Leader]
6M RS:	0.970 [Neutral]
1Y RS:	0.982 [Neutral]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

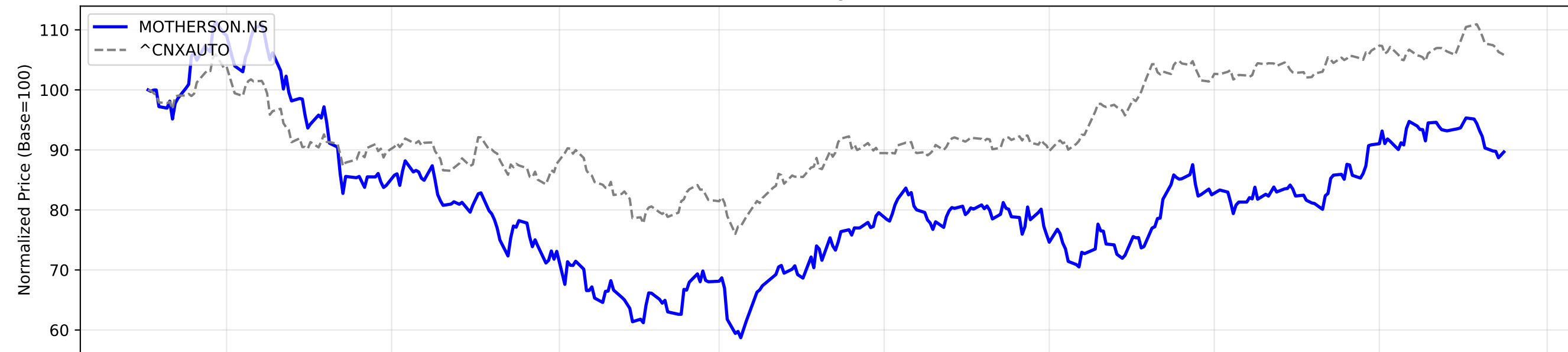
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✓ Medium-term Lagging:	6M=0.970, 1Y=0.982 (≤ 1.0)
✗ Performance Improving:	Not improving

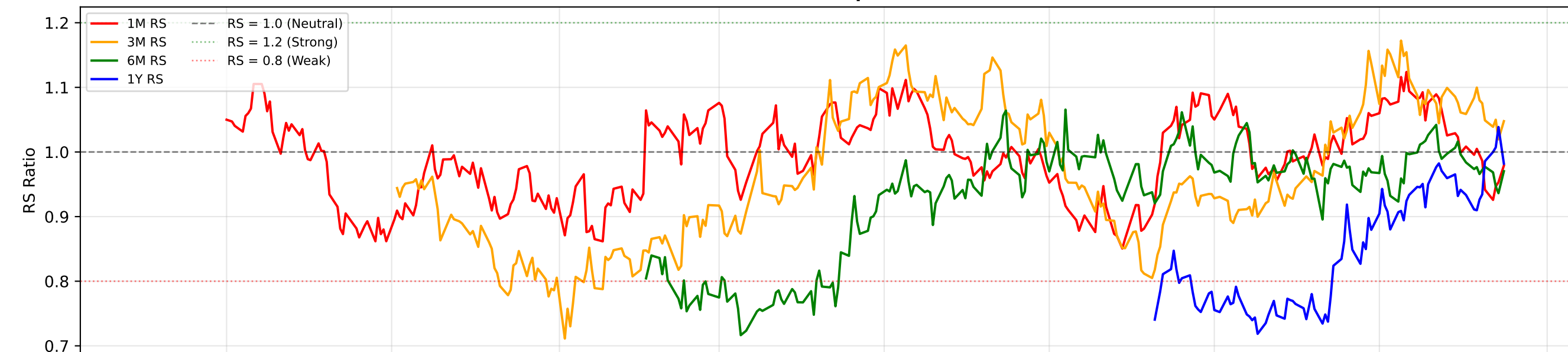
Relative Strength Analysis: MOTHERSON.NS vs ^CNXAUTO

Classification: Weakening Leader

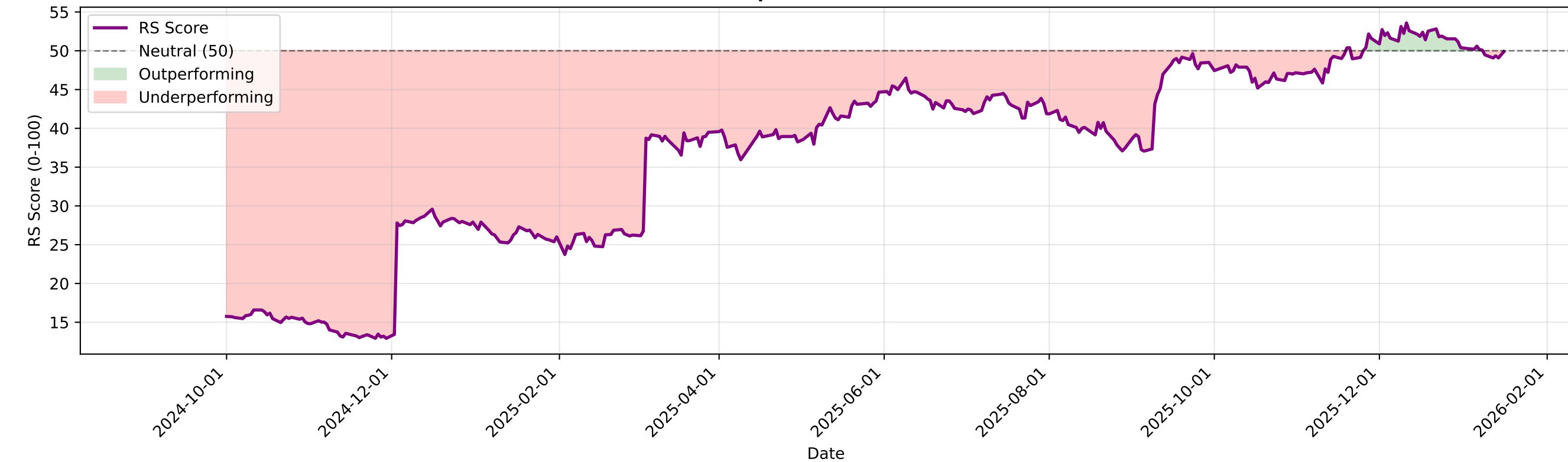
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



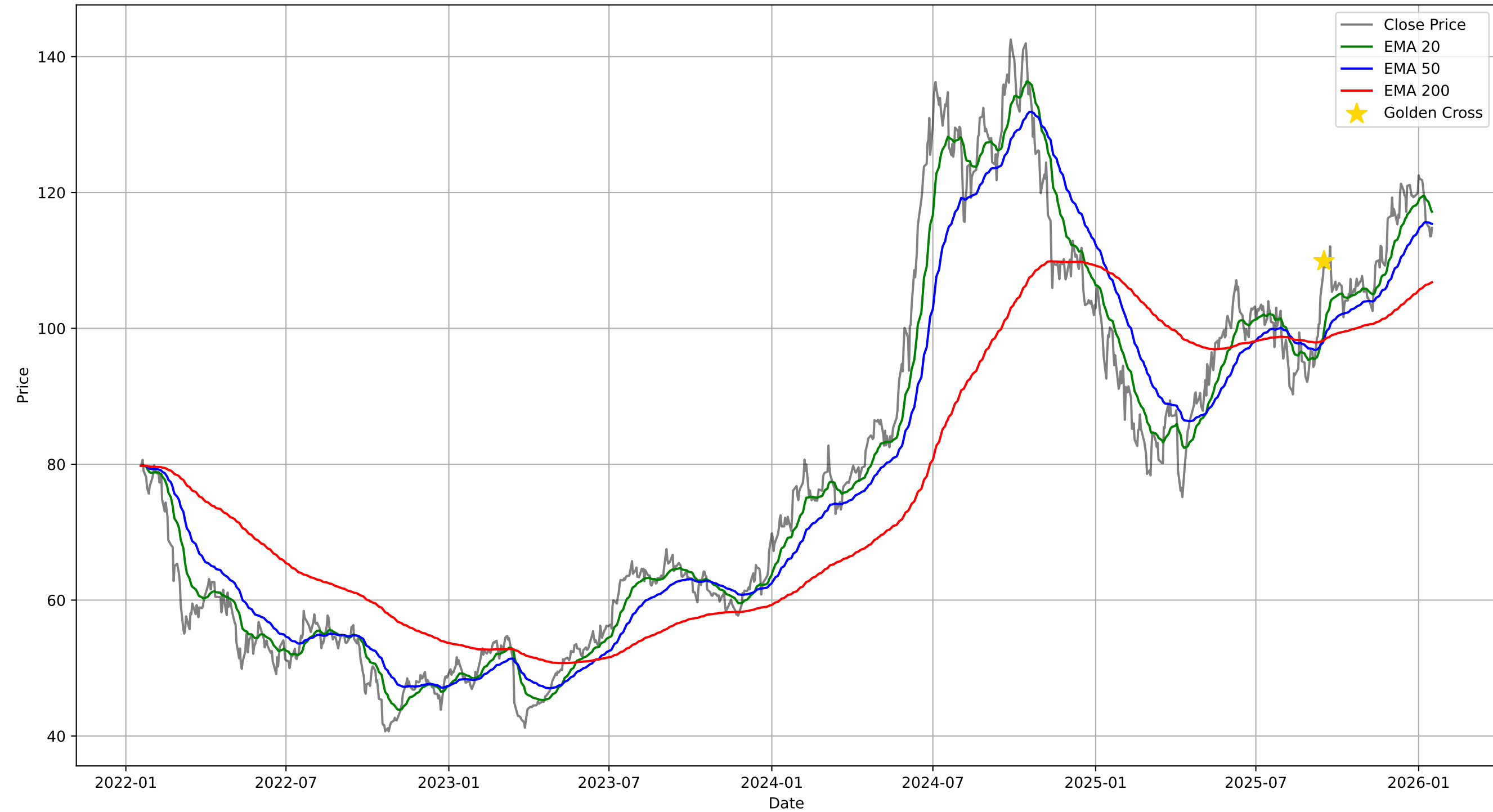
RS Composite Score Timeline



MOTHERSON.NS - EMA Crossover Summary

EMA 20:	117.17
EMA 50:	115.39
EMA 200:	106.79
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-09-16 00:00:00+05:30
Golden Cross Price:	109.89

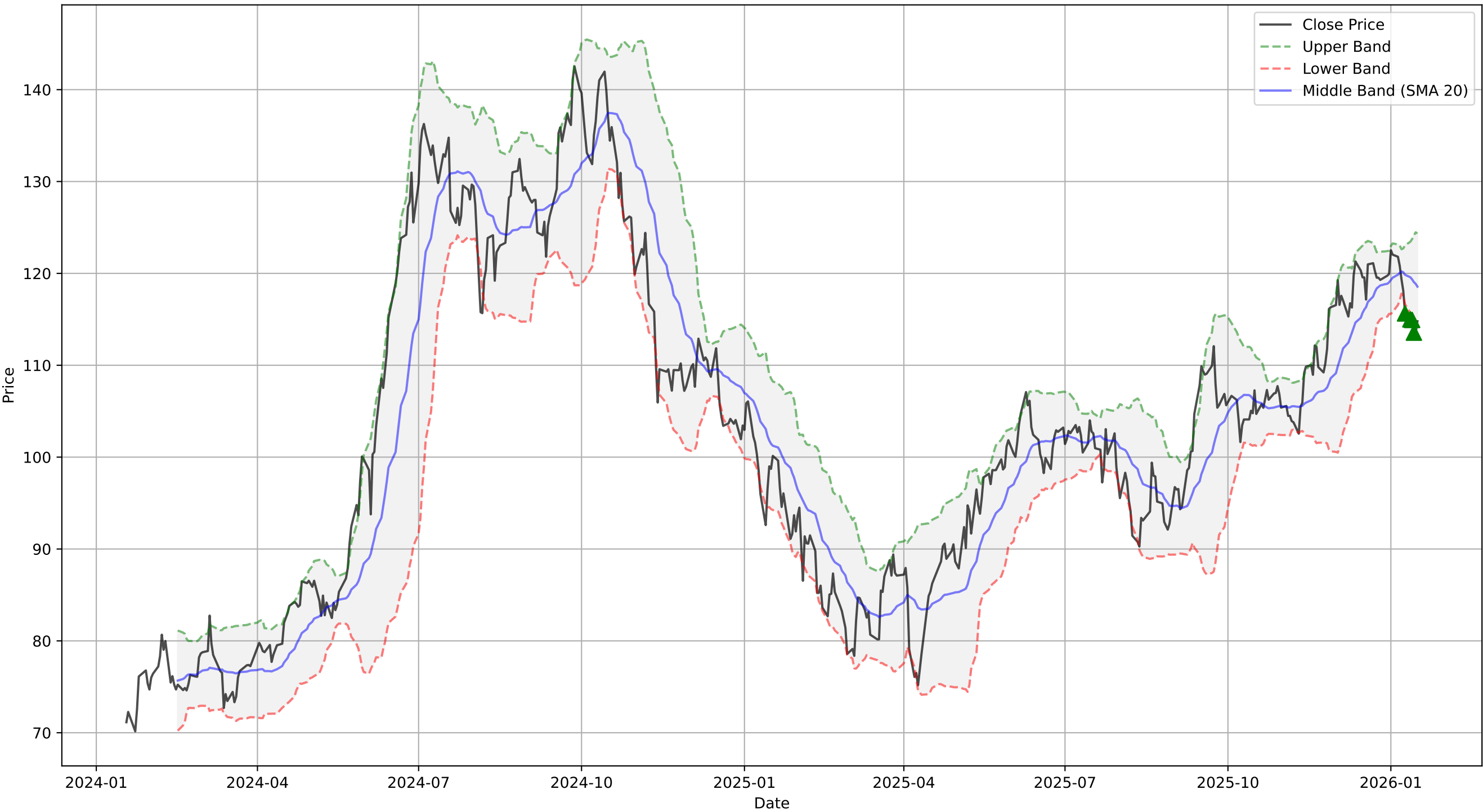
MOTHERSON.NS EMA Crossover Analysis



MOTHERSON.NS - Bollinger Bands Summary

Current Price:	114.79
Upper Band:	124.35
Middle Band (SMA 20):	118.56
Lower Band:	112.76
%B:	0.1749
Band Width:	0.0977
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2026-01-12 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-01-13 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-14 00:00:00+05:30

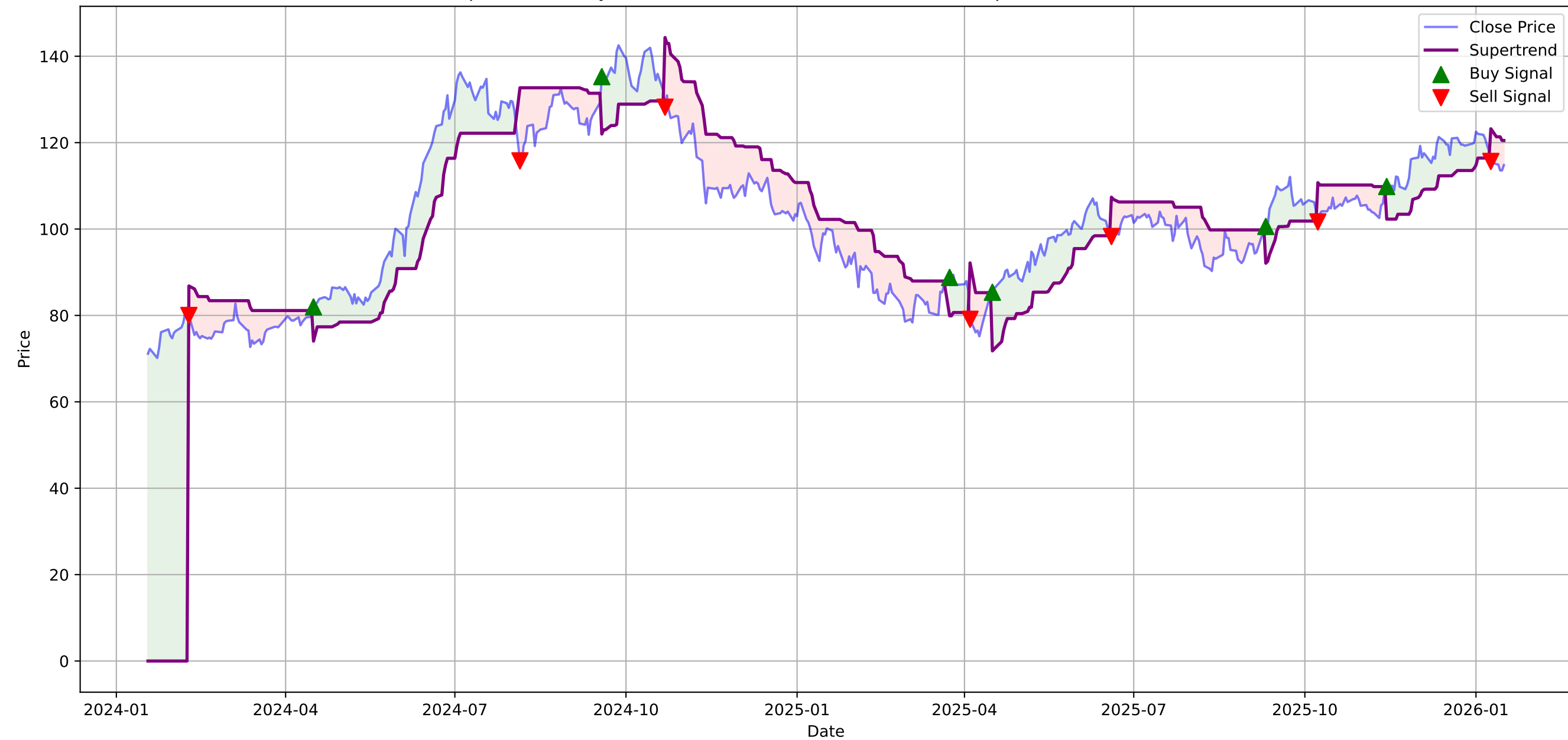
MOTHERSON.NS Bollinger Bands (20, 2) Analysis



MOTHERSON.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	120.49
Signal Identified On:	2026-01-09

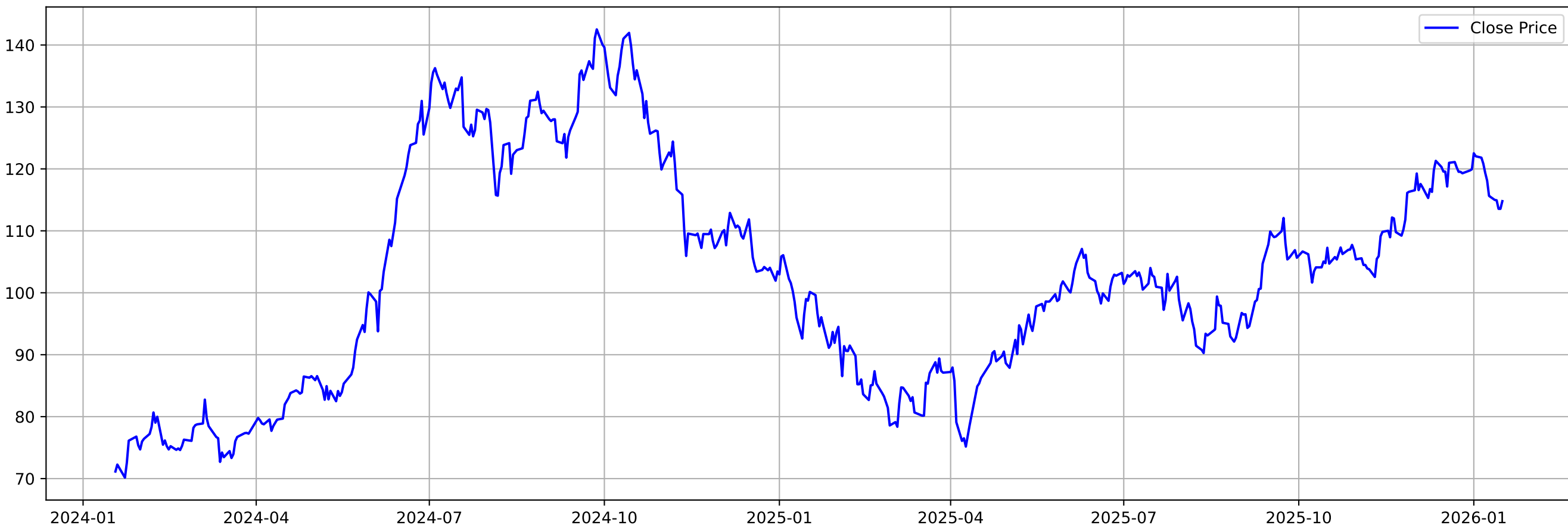
Supertrend Analysis for MOTHERSON.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



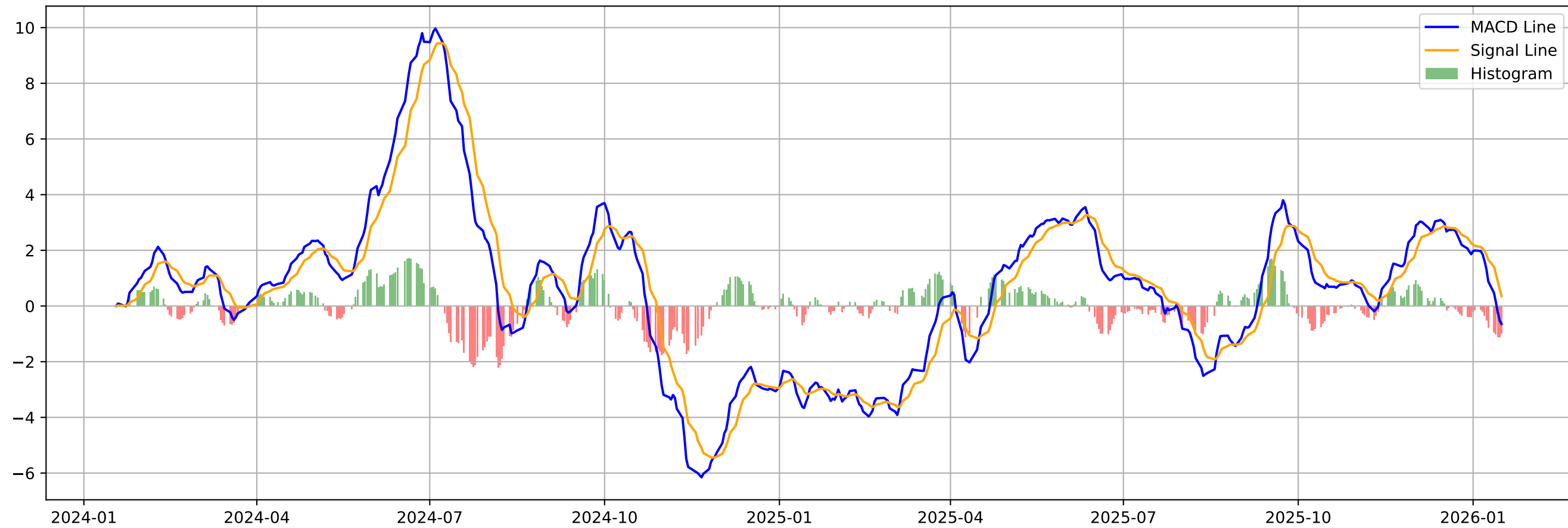
MOTHERSON.NS - MACD Summary

MACD Line:	-0.64
Signal Line:	0.35
Histogram:	-1.00
Trend:	Bearish
Momentum:	Weakening
Signal:	None
Divergences Detected:	1
└ Bearish Divergence:	Date: 2026-01-01 00:00:00+05:30, Price: 122.52

MOTHERSON.NS Price



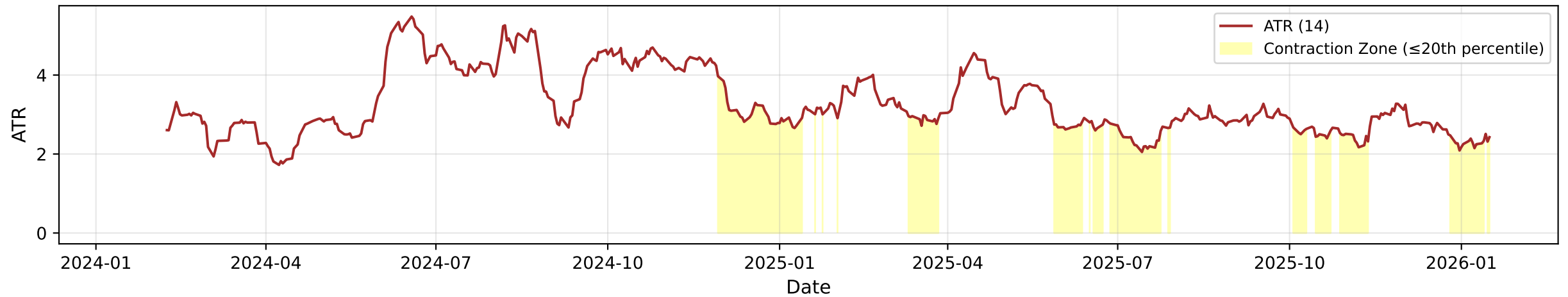
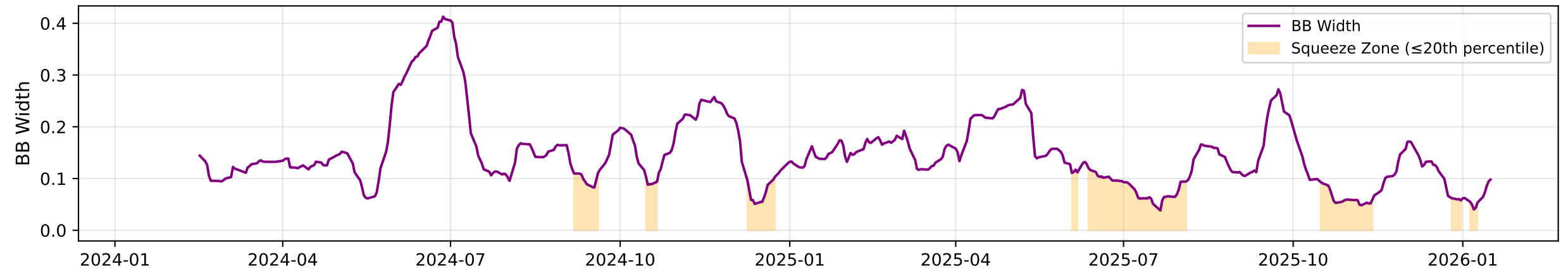
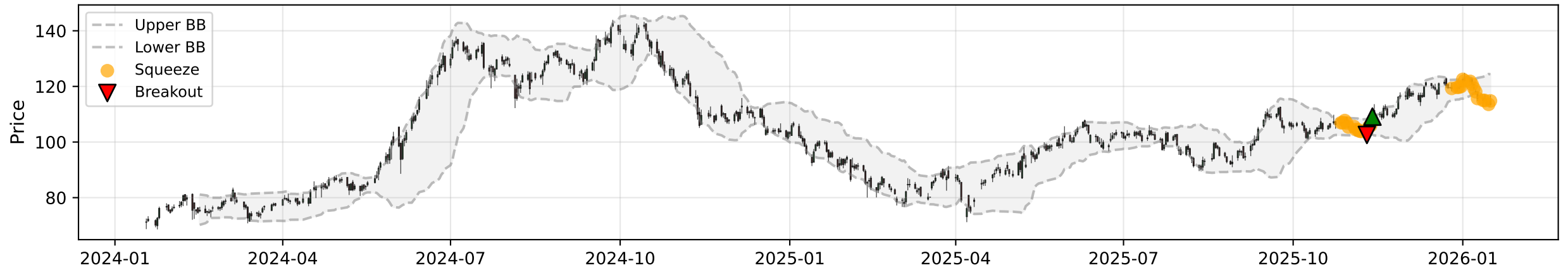
MOTHERSON.NS MACD (12, 26, 9)



MOTHERSON.NS - Volatility Squeeze Summary

BB Width:	0.0977
ATR:	2.4264
Total Signals:	29
Signal 1:	BB Squeeze + ATR Contraction at 2026-01-09 00:00:00+05:30 (Pr
Signal 2:	ATR Contraction at 2026-01-12 00:00:00+05:30 (Price: 114.99)
Signal 3:	ATR Contraction at 2026-01-13 00:00:00+05:30 (Price: 114.93)
Signal 4:	ATR Contraction at 2026-01-15 00:00:00+05:30 (Price: 113.55)
Signal 5:	ATR Contraction at 2026-01-16 00:00:00+05:30 (Price: 114.79)

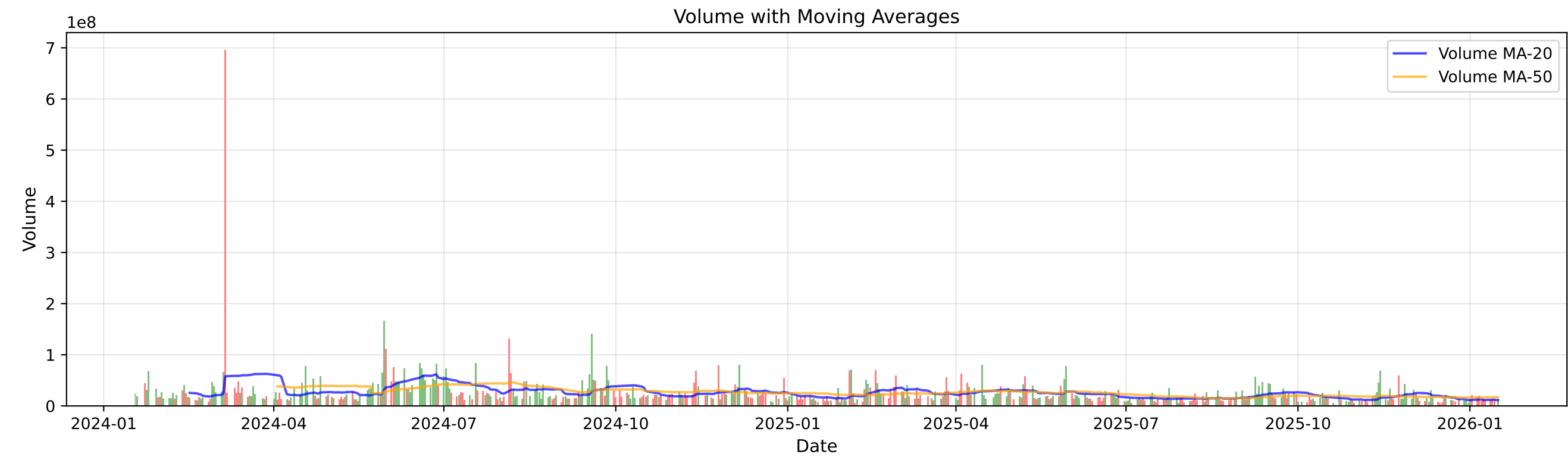
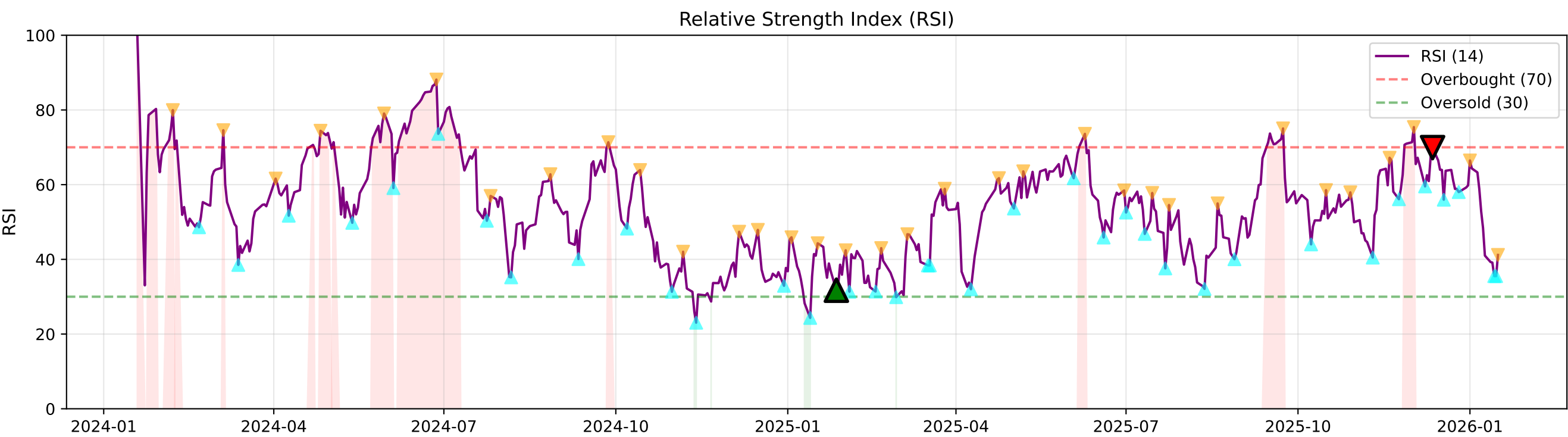
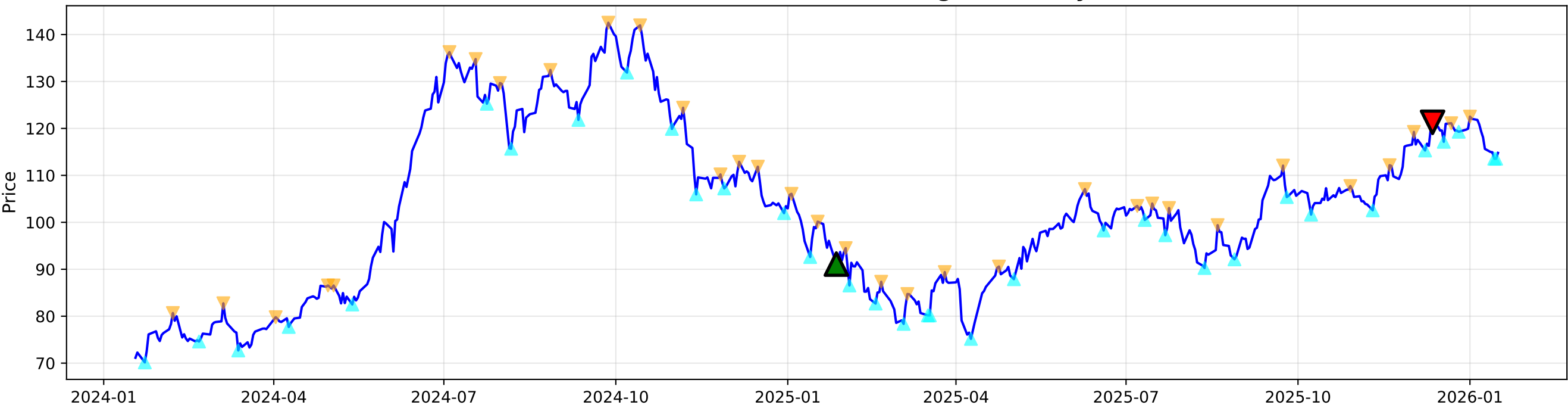
MOTHERSON.NS - Volatility Squeeze Analysis



MOTHERSON.NS - RSI-Volume Summary

Current RSI:	41.18
Current Volume:	14170255
Volume MA 20:	11215227
Bullish Divergences:	1
Bearish Divergences:	1
Bullish Div 1:	Date: 2025-01-27 00:00:00+05:30, Price: 91.11
Bearish Div 1:	Date: 2025-12-12 00:00:00+05:30, Price: 121.30

MOTHERSON.NS RSI-Volume Divergence Analysis



MOTHERSON.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

101 Signals Detected

:

2026-01-05 [-]:

Distribution Day

2026-01-06 [-]:

Distribution Day

2026-01-08 [-]:

Distribution Day

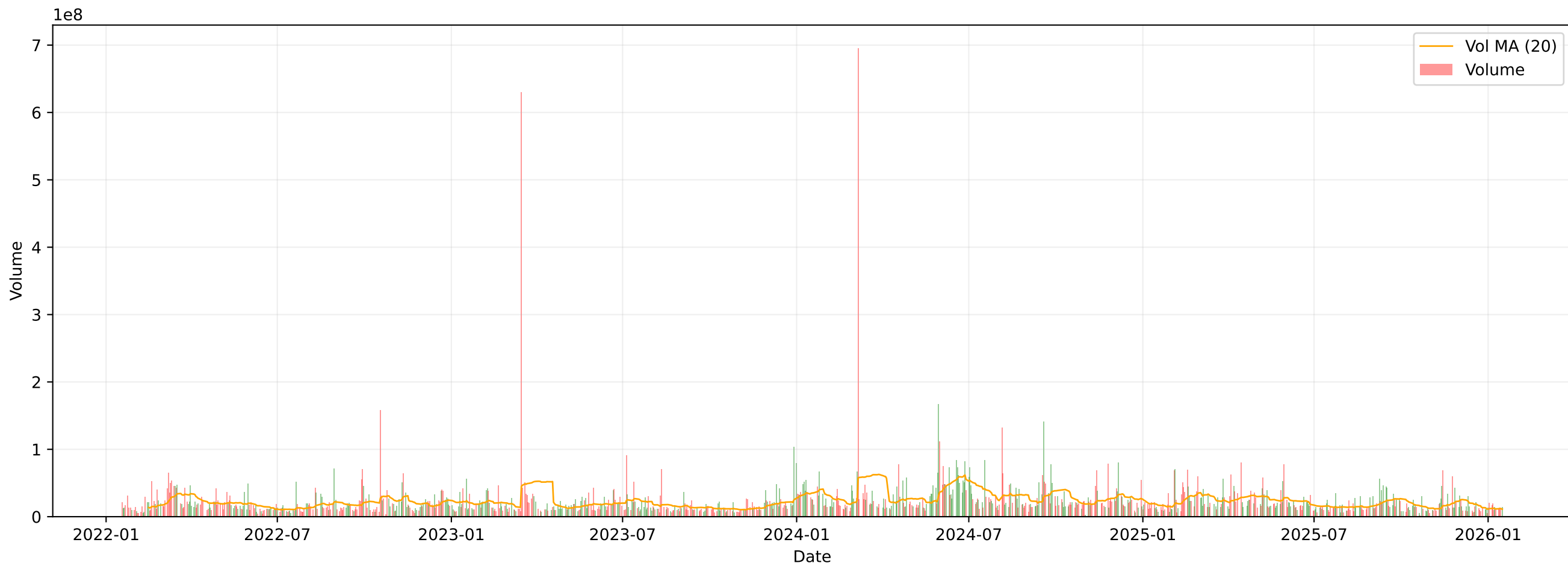
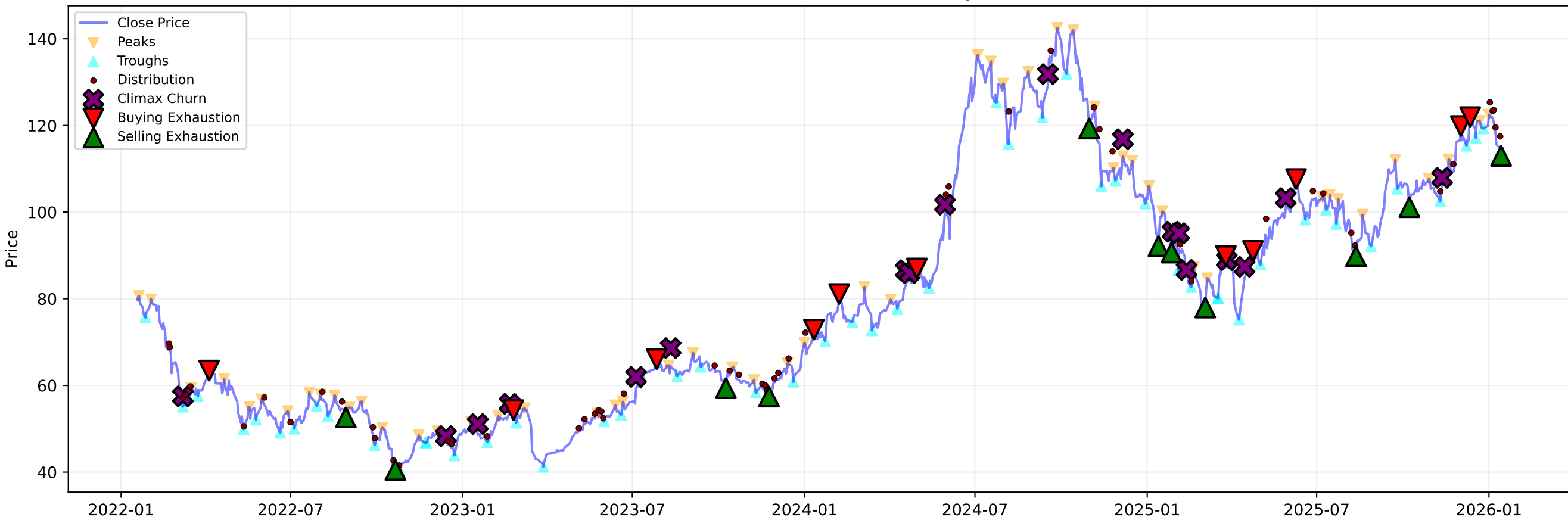
2026-01-13 [-]:

Distribution Day

2026-01-14 [+]:

Selling Exhaustion (Bullish Div)

MOTHERSON.NS- Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	109.18	114.79	2025-09-08
1 Day	DOWNTREND (Sell)	120.49	114.79	2026-01-09
15 Min	DOWNTREND (Sell)	115.86	114.97	2026-01-16

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Weakening	No Signal
15 Min	Bearish	Weakening	No Signal

MOTHERSON.NS - 1 Week (Candlestick + EMAs)



MOTHERSON.NS - 1 Day (Candlestick + EMAs)



MOTHERSON.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - MOTHERSON_main

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Samvardhana Motherson International Ltd. ¹

NSE: MOTHERSON | BSE: 517334

Samvardhana Motherson Live Share Price Today, Share Analysis and Chart

Mid-range Performer

In 4 Starfolio Baskets

114.791.24 (1.09%)

↑ 60.55% Gain from 52W Low

14.5M

NSE+BSE Volume

NSE 16 Jan, 2026 3:31 PM (IST)

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TRADE STOCK

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Durability score ¹

50.0 / 100

Medium Financial Strength

Valuation Score ¹

42.3 / 100

Mid Valuation

Momentum Score ¹

50.0 / 100

Technically Neutral

Analyst Price Target ¹ ²

129

1Yr Price target upside is 12%

FORECASTER

Mid-range Performer

These stocks have average quality, financial and technical momentum, indicating a mid range performer

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17

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SWOT Analysis

Check Before You Buy

[VIEW FULL CHECKLIST](#)

Medium rank

10 Positive • 13 Negative

43.5% Pass in checklist

0

45

55

100

PE Valuation Check

Right Now ¹

Undervalued 51.9%

1 Year Forward ¹

Undervalued 82%

INSIGHT

Samvardhana Motherson is undervalued at both current PE and future earning

Samvardhana Motherson Key Metrics

Preset Metrics

Preset Metrics

ROE Ann. % ¹

Above Industry Median

10.9

Broker Average Target ¹

14.47% upside

131.4

Market Capitalization ¹

Market Leader

121,154.4

Price to Book ¹

Above Industry Median

DVM

Key Metrics

Price Chart

Forecaster

Financials

Technicals

Shareholding

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Samvardhana Motherson International Ltd.

NSE: MOTHERSON | BSE: 517334

Mid-range Performer

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NSE+BSE Volume

NSE 16 Jan, 2026 3:31 PM (IST)

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About

Samvardhana Motherson - MOTHERSON - stock price prediction, stock forecast, target price, analyst ratings from 22 analysts

Samvardhana Motherson has a share price target of Rs 129, revenue growth forecast of 9.4%, and profit growth estimate of 5.0% for FY26, based on top 22 analyst calls.

Samvardhana Motherson FORECASTER - Analyst Estimates

FORECASTER DASHBOARD

SHARE PRICE TARGET FORECAST

12 MONTH ESTIMATE

LOW ESTIMATE

85

CURRENT PRICE

114.8

AVG. ESTIMATE

128.6

HIGH ESTIMATE

150

HIT

Samvardhana Motherson's share price target is above the current price, with an upside of 12.0%

EPS FORECAST

QUARTER

ANNUAL

Mar '23

Mar '24

Mar '25

Mar '26

Mar '27

HIT

Samvardhana Motherson's EPS was higher than average estimate 2 times in past 3 years

CONSENSUS RECOMMENDATION

22 ANALYST Recommendations

BUY

11	7	1	2	Aug '25
11	7	2	2	Sep '25
12	7	1	2	Oct '25
13	6	1	2	Nov '25
13	6	1	2	Dec '25
13	6	1	2	Jan '26

STRONG BUY

BUY

HOLD

STRONG SELL

The consensus recommendation from 22 analysts for Samvardhana Motherson is BUY