

Gemini Stock Analysis Report

Based on the attached "Stock Detailed Analysis Report" for **MOTHERSON.NS** (Samvardhana Motherson International Ltd.), here is my analysis and recommendation.

Note on Timeline: The report data is generated with a timestamp of **January 2026**. I have treated this date as "current" for the purpose of this analysis.

Step 1: Audit the Data

- **Data Present:**
 - Daily, Weekly, and Intraday price charts.
 - Moving Averages (EMA 20, 50, 200) and Crossover data.
 - Momentum indicators (RSI, MACD, Supertrend).
 - Volatility indicators (Bollinger Bands, ATR, Squeeze analysis).
 - Volume analysis (Distribution days, Exhaustion signals).
 - Fundamental snapshot (Growth metrics, Valuation).
 - Relative Strength (RS) relative to the Auto Sector (^CNXAUTO).
- **Data Missing:**
 - Specific Option Chain data (Open Interest analysis) to identify derivative resistance levels, though price charts provide sufficient proxy.
- **Confidence Level: High.** The report is technically comprehensive, covering trend, momentum, volatility, and volume across multiple timeframes.

Step 2: Analyze the Setup

- **Price Structure & Trend:**
 - **Trend:** The stock is in a confirmed **Short-term Downtrend**. It is trading below the 20-day (114.29) and 50-day (114.39) EMAs. The Weekly and Daily Supertrends are both in "Sell" mode.
 - **Critical Support:** The stock is currently priced at **108.40**, sitting precariously close to the **200-day EMA at 106.95**. This is the "line in the sand" for institutional support. A break below 106.95 would confirm a shift to a long-term bearish trend.
- **Momentum:**
 - **Bearish:** MACD is negative with a "**Bearish**" trend status. RS Score is 49 (mediocre) and lagging the sector.
 - **Oversold Potential:** RSI is at **33.54**, bordering on oversold. The volume analysis (Page 19) shows "Selling Exhaustion" and "Climax Churn" near the current lows, suggesting the selling pressure may be drying up soon.
- **Confluence:**
 - We have a "Falling Knife" scenario. While the price is attractive near the 200 EMA, there is zero confirmation of a reversal. The "Distribution Days" (selling volume) in early January dominate the recent tape.
 - The "Weakening Leader" classification confirms that money is rotating out of this stock relative to its peers.

Step 3: Formulate the Recommendation

Recommendation: NO

Reasoning: Entering now violates the cardinal rule of positional trading: *Don't fight the trend*. The stock is currently below all short-term resistance levels (20/50 EMAs) and the Supertrend is negative. Buying here is

Gemini Stock Analysis Report

betting on a bounce rather than a confirmed trend change. We need to see the price respect the 200 EMA (106.95) and reclaim momentum before committing capital.

Conditional Plan (Watchlist for Reversal): Since the stock is nearing a major support level (200 EMA) and is oversold (RSI 33), a high-probability setup may form in the coming weeks if the trend stabilizes.

- **Condition to Buy:** The stock must hold the 200 EMA support (106.95) and demonstrate strength by closing above the 20-day EMA. This confirms the short-term downtrend is neutralizing.
- **Entry Price: Daily Close above INR 114.50.** (This clears the 20 EMA and 50 EMA cluster).
- **Stop Loss: INR 106.00** (A hard stop just below the 200 EMA. If this breaks, the thesis is invalid).
- **Take Profit: INR 128.00 - INR 130.00** (Previous swing highs and upper Bollinger Band).
- *Risk/Reward Analysis:* Risk ~7.5%, Upside ~12-13%. This fits your 5-15% target criteria.

News & Analyst Targets

The following research report on **Samvardhana Motherson International Ltd. (SAMIL)** covers the latest developments for the week ending January 25, 2026.

1) Latest News for MOTHERSON (Week of Jan 19-25, 2026)

- **Q3 Earnings Call Announced:** On **January 23, 2026**, the company formally announced that its Board of Directors will meet on **Tuesday, February 10, 2026**, to approve the unaudited financial results for the quarter ended December 31, 2025. An earnings conference call for investors is scheduled for the same day at 18:00 IST.
 - **Fundraising via Commercial Paper:** On **January 21, 2026**, Samvardhana Motherson informed the exchanges regarding the listing of Commercial Paper worth **INR 250 crore**. The paper was issued on Jan 20, 2026, with a maturity date of March 11, 2026, and an interest rate of 6.35%.
 - **Subsidiary Dissolution:** On **January 19, 2026**, the company disclosed the voluntary dissolution of a non-operative indirect subsidiary. This is part of a routine cleanup of its corporate structure and is not expected to materially impact financials.
 - **Strategic Joint Venture (Recent Context):** Earlier this month, the company completed the formation of a Joint Venture with **Egtronics Co. Ltd.**, South Korea, to enhance its capabilities in the electric vehicle (EV) component space.
-

2) Upgrade or Downgrade from Brokerages

Activity from brokerages has been mixed in January 2026, reflecting a divergence in views regarding the company's valuation and global growth prospects.

- **Downgrade:** **MarketsMojo** downgraded the stock from "Buy" to "**Hold**" on January 13, 2026, citing flat quarterly financial performance and technical indicators despite strong long-term fundamentals.
 - **Reiterated Sell:** **Kotak Institutional Equities** has reiterated a "**Sell**" rating (or "Reduce") with a target price of **INR 95**, expressing caution over weak global automotive trends and high valuations.
 - **Buy Rating:** **Nomura** has maintained a bullish stance with a "**Buy**" rating and a target of **INR 125**, signaling confidence in the company's ability to navigate global headwinds.
 - **Buy Rating:** **YES Securities** has issued a "**Buy**" call with a target of **INR 143**, highlighting a potential turnaround in its European business and ramp-up of new orders.
-

3) Other News Impacting MOTHERSON

Gemini Stock Analysis Report

- **Global Auto Industry Trends:** The auto component sector is currently sensitive to global supply chain adjustments. Specifically, concerns regarding potential **tariff hikes in Mexico** (a key production hub) are an indirect risk monitor for Indian exporters with exposure to North America.
- **Vision 2030 Strategy:** The company continues to execute its "Vision 2030" strategy, which aims to reach **\$36 billion** in revenue with 40% ROCE. This long-term guidance remains a key anchor for investors looking past short-term volatility.
- **Diversification into Non-Auto:** Recent moves to expand into **aerospace and consumer electronics** (via recent acquisitions and JVs) are being closely watched by analysts as a driver to reduce dependence on the cyclical automotive market.

4) Latest Analyst Targets (January 2026)

The following table summarizes the latest available price targets from major brokerage firms. The stock is currently trading in the **INR 108 - INR 110** range.

Brokerage Firm	Rating	Target Price (INR)	Sentiment
YES Securities	Buy	143	Bullish
ICICI Direct	Buy	140	Bullish
Emkay Global	Buy	130	Bullish
Motilal Oswal	Buy	129	Bullish
Nomura	Buy	125	Positive
Consensus (Avg)	Buy	~131	Positive
Kotak Equities	Sell	95	Bearish

Note: Targets are based on reports available as of January 2026. "Consensus" represents the average of multiple analysts tracking the stock.

Stock Detailed Analysis Report

MOTHERSON.NS

Current Price: ₹108.40

Generated: 2026-01-24 18:31

MOTHERSON.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	15.10%	21.38%
Net Income	Yes	No	40.01%	63.27%
ROE	Yes	No	4.99%	36.95%
EPS	Yes	No	37.16%	48.78%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-0.22%	1.99%
Net Income	Yes	61.57%	7.43%
ROE	No	-26.05%	-7.17%
EPS	Yes	62.50%	15.72%

MOTHERSON.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXAUTO
Sector:	Auto
Classification:	Weakening Leader
RS Score:	49.0/100
:	

== RS RATIOS ==:

1M RS:	0.943 [Neutral]
3M RS:	1.029 [Leader]
6M RS:	0.970 [Neutral]
1Y RS:	0.971 [Neutral]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

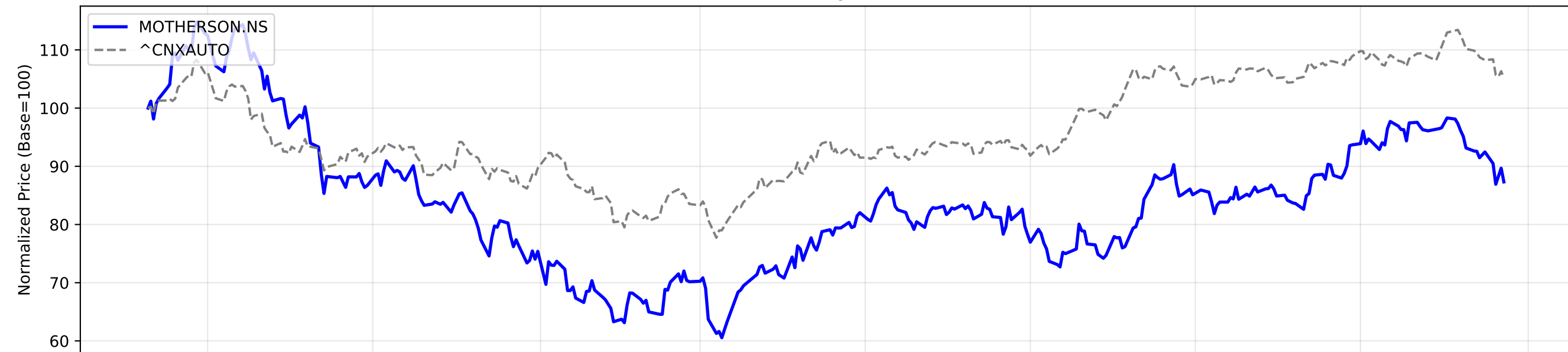
SIGNAL CRITERIA::

✗ Emerging RS:	Not accelerating
✓ Medium-term Lagging:	6M=0.970, 1Y=0.971 (≤ 1.0)
✗ Performance Improving:	Not improving

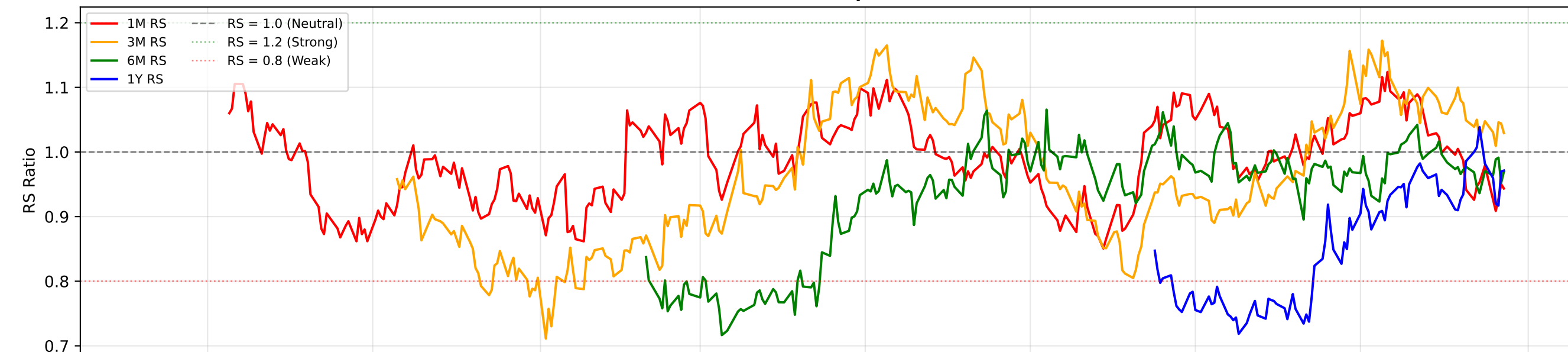
Relative Strength Analysis: MOTHERSON.NS vs ^CNXAUTO

Classification: Weakening Leader

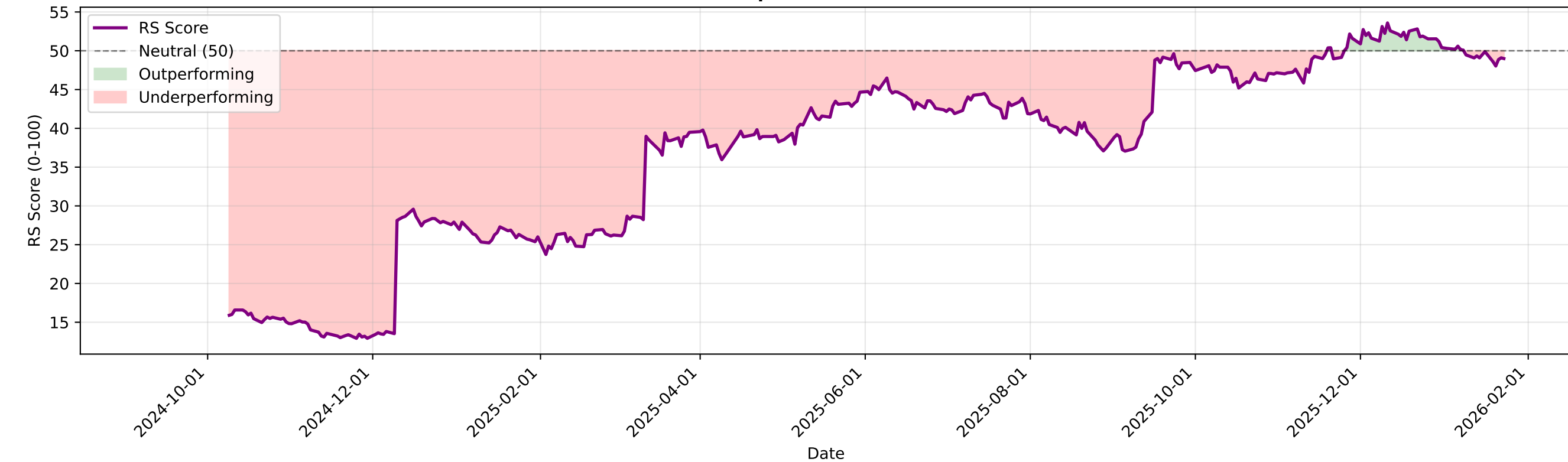
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



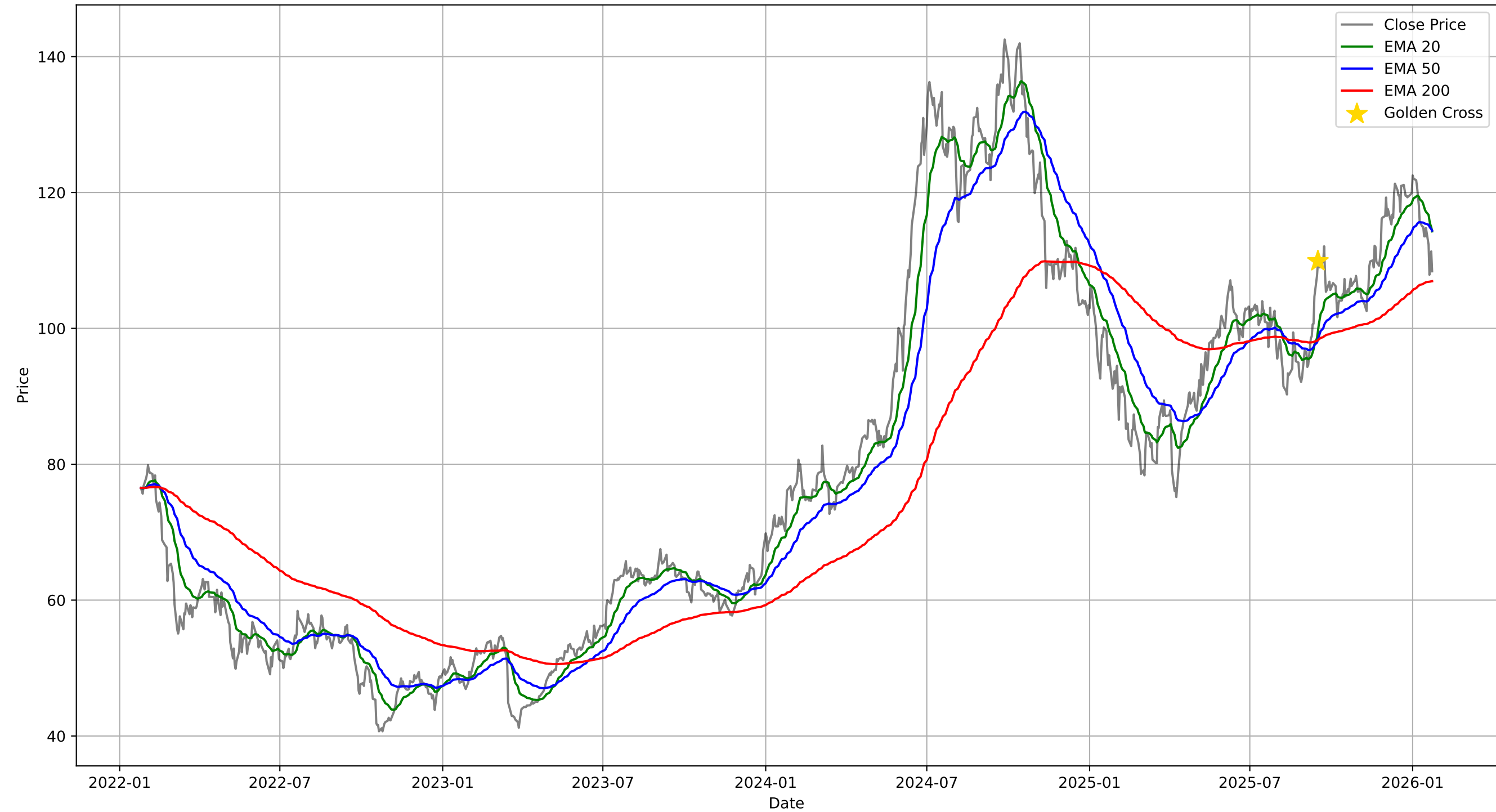
RS Composite Score Timeline



MOTHERSON.NS - EMA Crossover Summary

EMA 20:	114.29
EMA 50:	114.39
EMA 200:	106.95
Trend Status:	Short-term Downtrend
Golden Cross Date:	2025-09-16 00:00:00+05:30
Golden Cross Price:	109.89

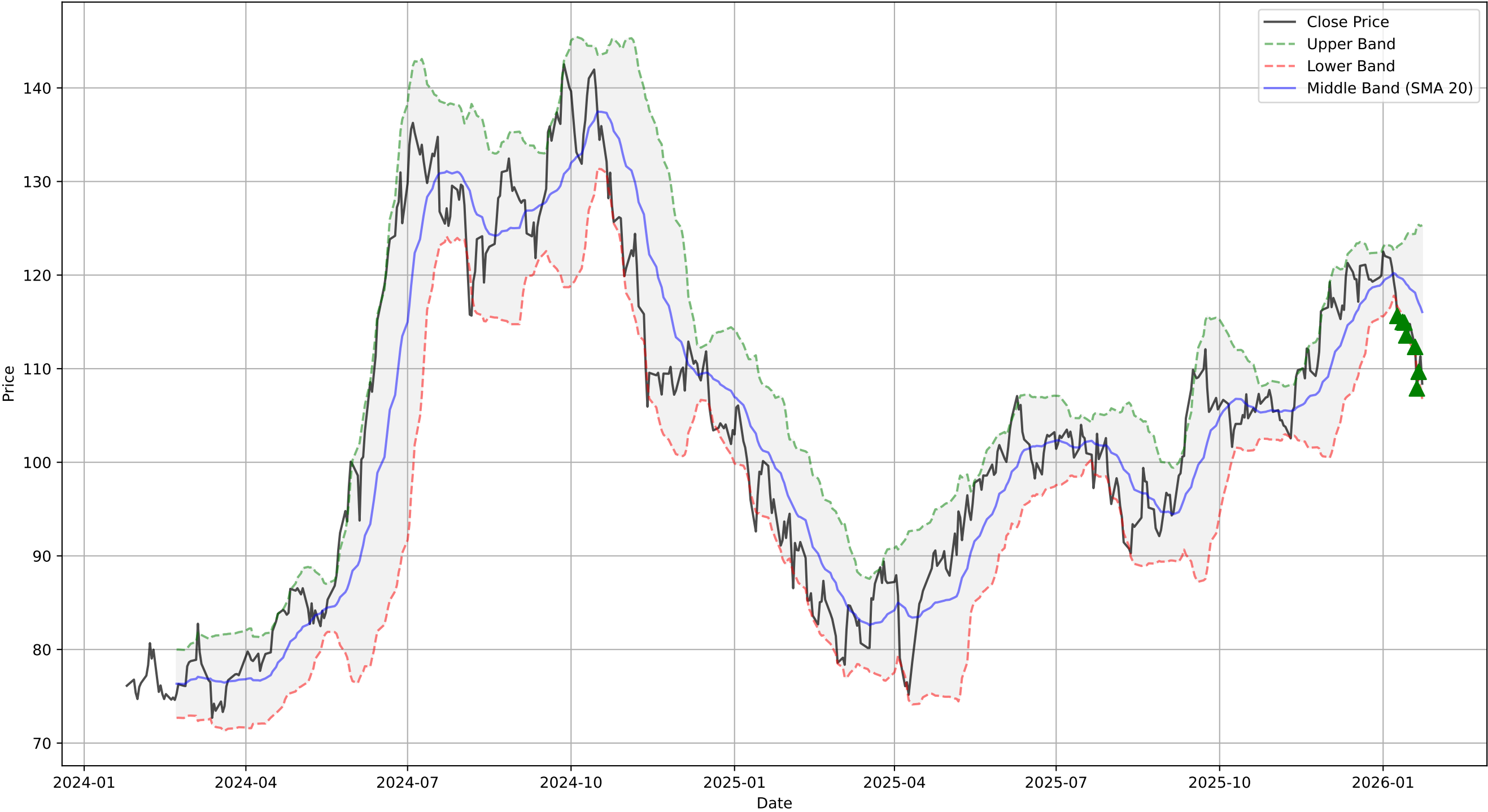
MOTHERSON.NS EMA Crossover Analysis



MOTHERSON.NS - Bollinger Bands Summary

Current Price:	108.40
Upper Band:	125.33
Middle Band (SMA 20):	116.05
Lower Band:	106.77
%B:	0.0877
Band Width:	0.1599
Status:	Lower Half
Signal:	None
Recent Signal 1:	Buy Signal at 2026-01-19 00:00:00+05:30
Recent Signal 2:	Buy Signal at 2026-01-20 00:00:00+05:30
Recent Signal 3:	Buy Signal at 2026-01-21 00:00:00+05:30

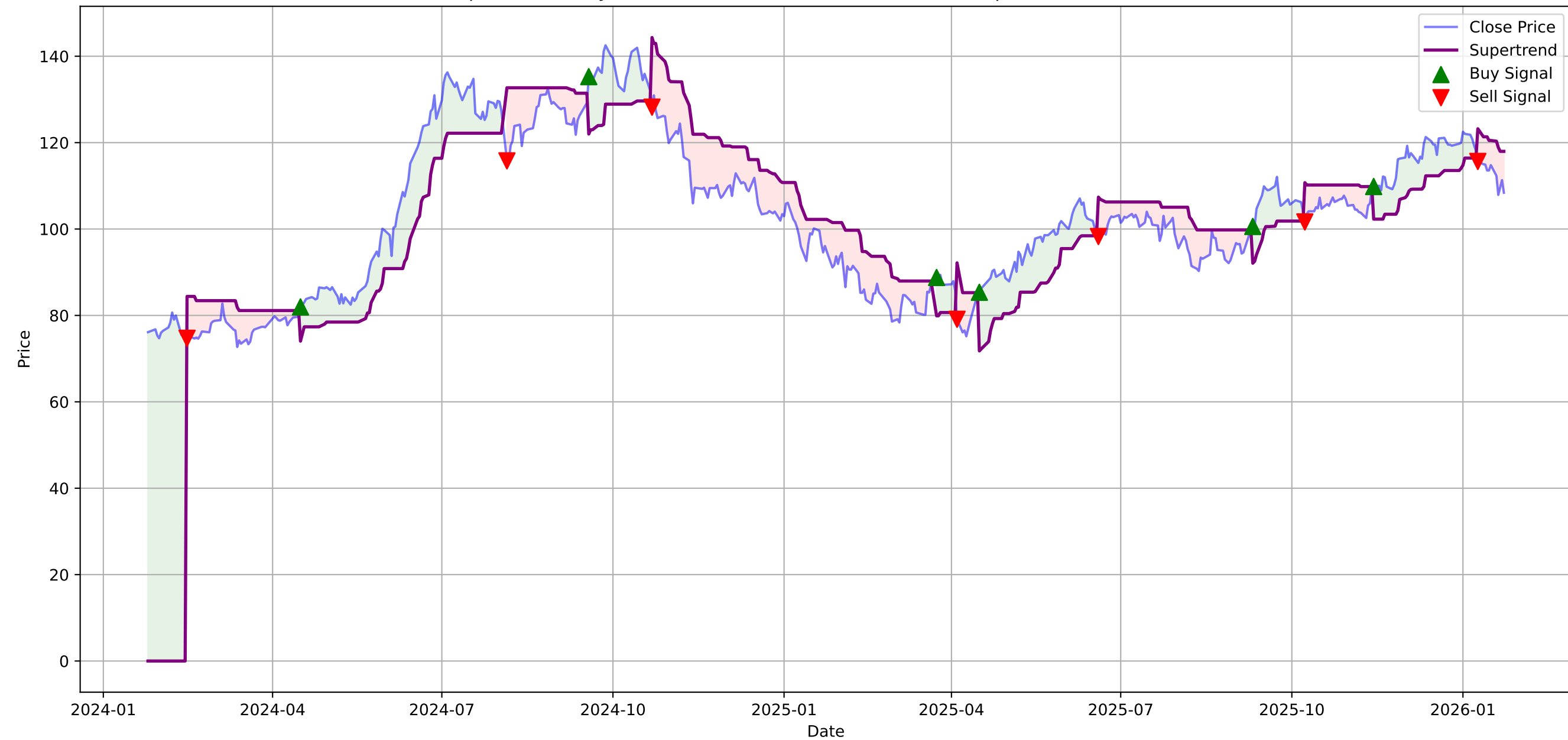
MOTHERSON.NS Bollinger Bands (20, 2) Analysis



MOTHERSON.NS - Supertrend Summary

Status:	DOWNTREND (Sell)
Supertrend Value:	117.98
Signal Identified On:	2026-01-09

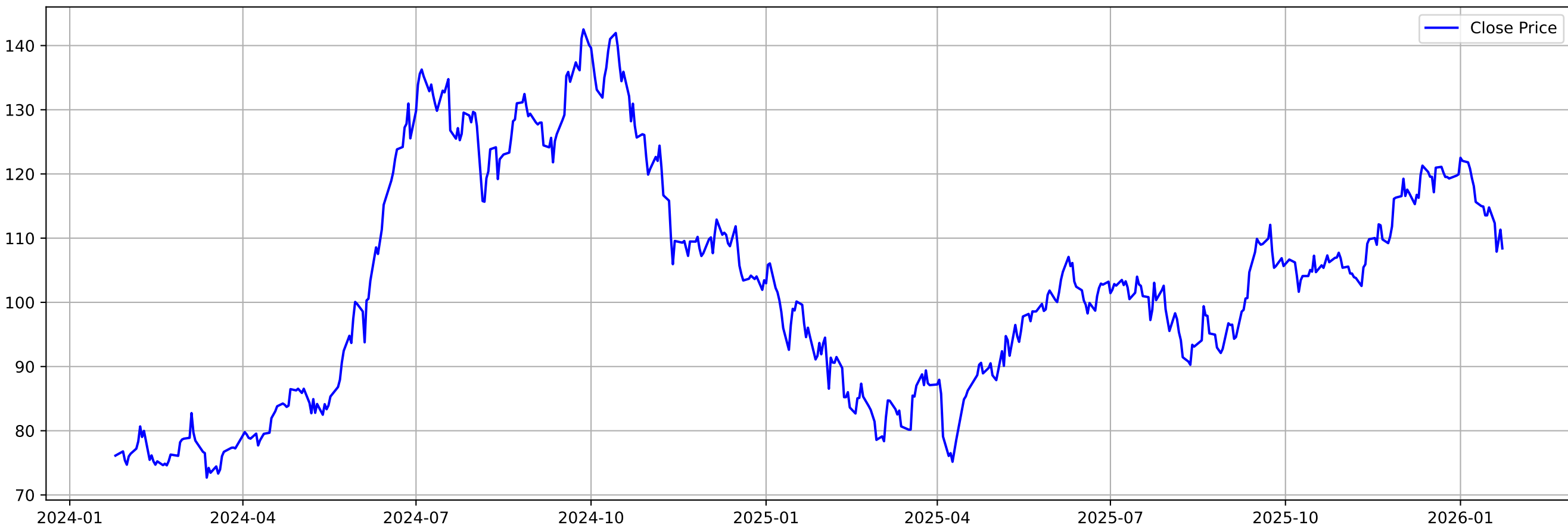
Supertrend Analysis for MOTHERSON.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



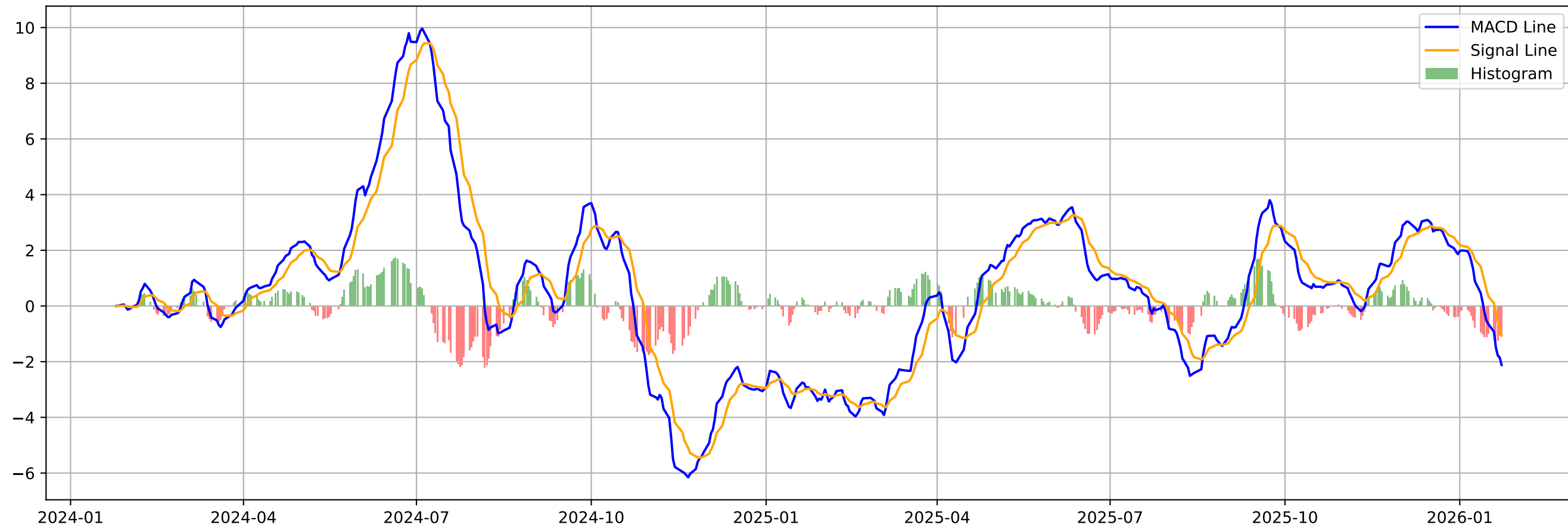
MOTHERSON.NS - MACD Summary

MACD Line:	-2.12
Signal Line:	-1.06
Histogram:	-1.06
Trend:	Bearish
Momentum:	Strengthening
Signal:	None
Divergences Detected:	1
└ Bearish Divergence:	Date: 2026-01-01 00:00:00+05:30, Price: 122.52

MOTHERSON.NS Price



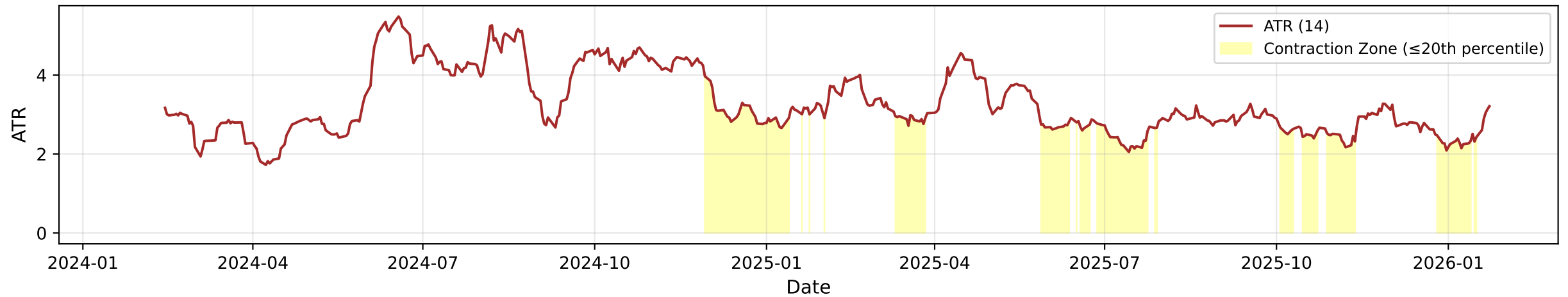
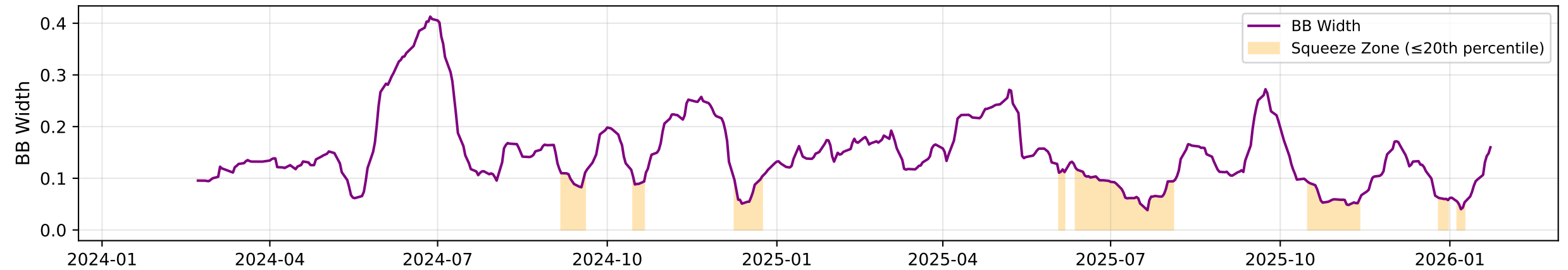
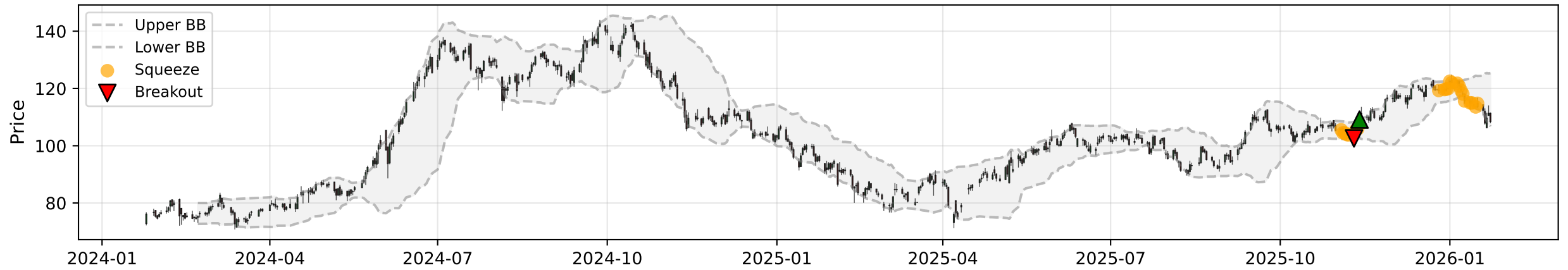
MOTHERSON.NS MACD (12, 26, 9)



MOTHERSON.NS - Volatility Squeeze Summary

BB Width:	0.1599
ATR:	3.2093
Total Signals:	24
Signal 1:	BB Squeeze + ATR Contraction at 2026-01-09 00:00:00+05:30 (Pr
Signal 2:	ATR Contraction at 2026-01-12 00:00:00+05:30 (Price: 114.99)
Signal 3:	ATR Contraction at 2026-01-13 00:00:00+05:30 (Price: 114.93)
Signal 4:	ATR Contraction at 2026-01-15 00:00:00+05:30 (Price: 113.55)
Signal 5:	ATR Contraction at 2026-01-16 00:00:00+05:30 (Price: 114.79)

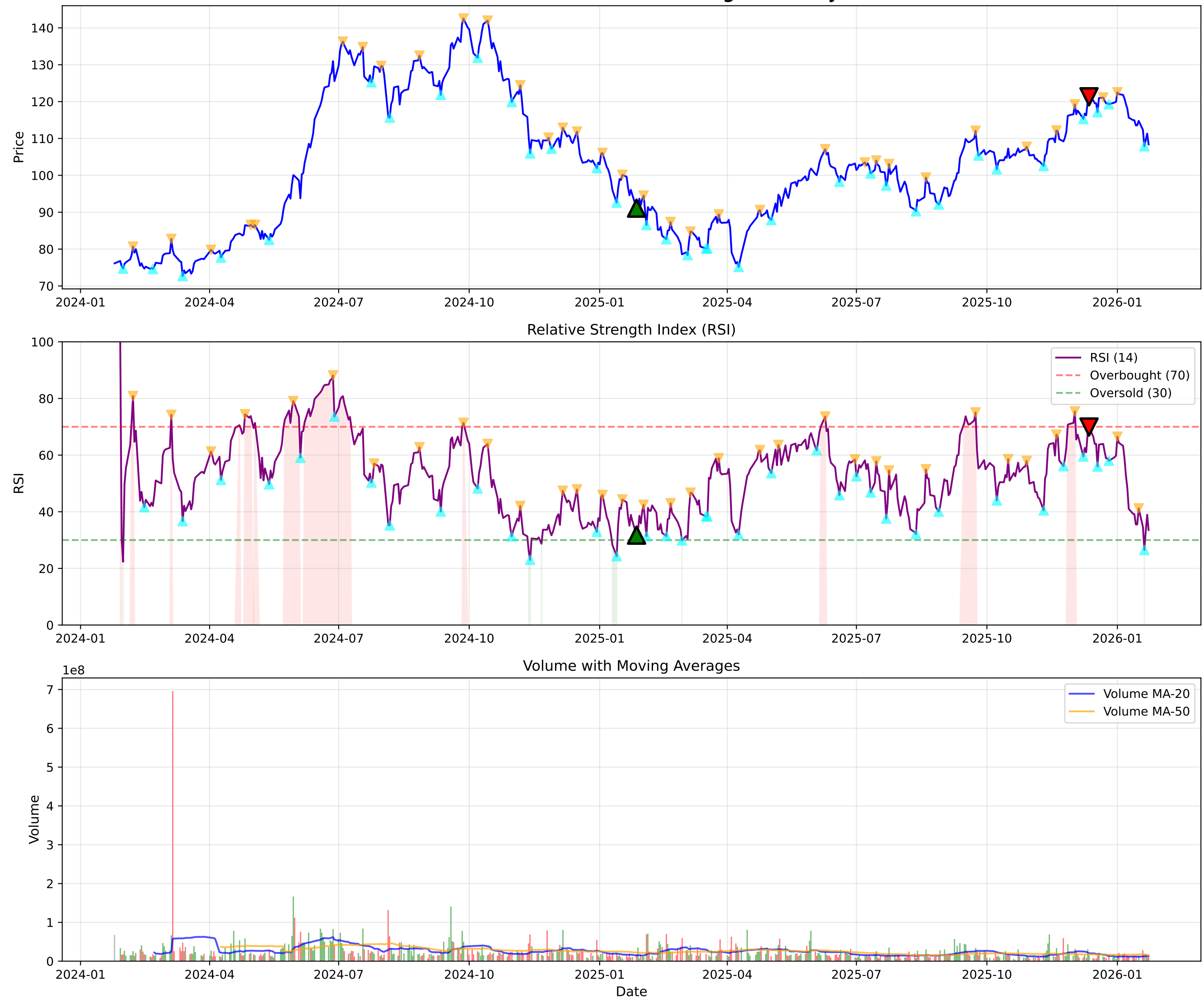
MOTHERSON.NS - Volatility Squeeze Analysis



MOTHERSON.NS - RSI-Volume Summary

Current RSI:	33.54
Current Volume:	10449787
Volume MA 20:	13172067
Bullish Divergences:	1
Bearish Divergences:	1
Bullish Div 1:	Date: 2025-01-27 00:00:00+05:30, Price: 91.11
Bearish Div 1:	Date: 2025-12-12 00:00:00+05:30, Price: 121.30

MOTHERSON.NS RSI-Volume Divergence Analysis



MOTHERSON.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

26 Signals Detected

:

2026-01-02 [-]:

Distribution Day

2026-01-05 [-]:

Distribution Day

2026-01-06 [-]:

Distribution Day

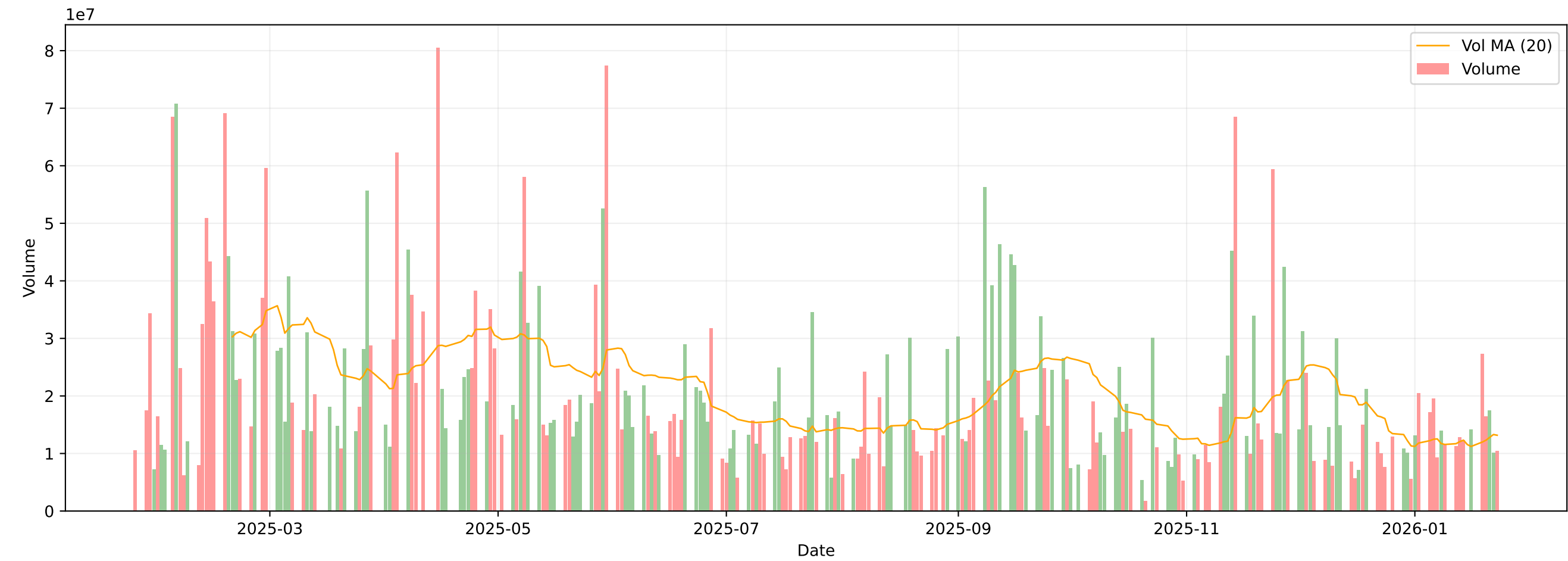
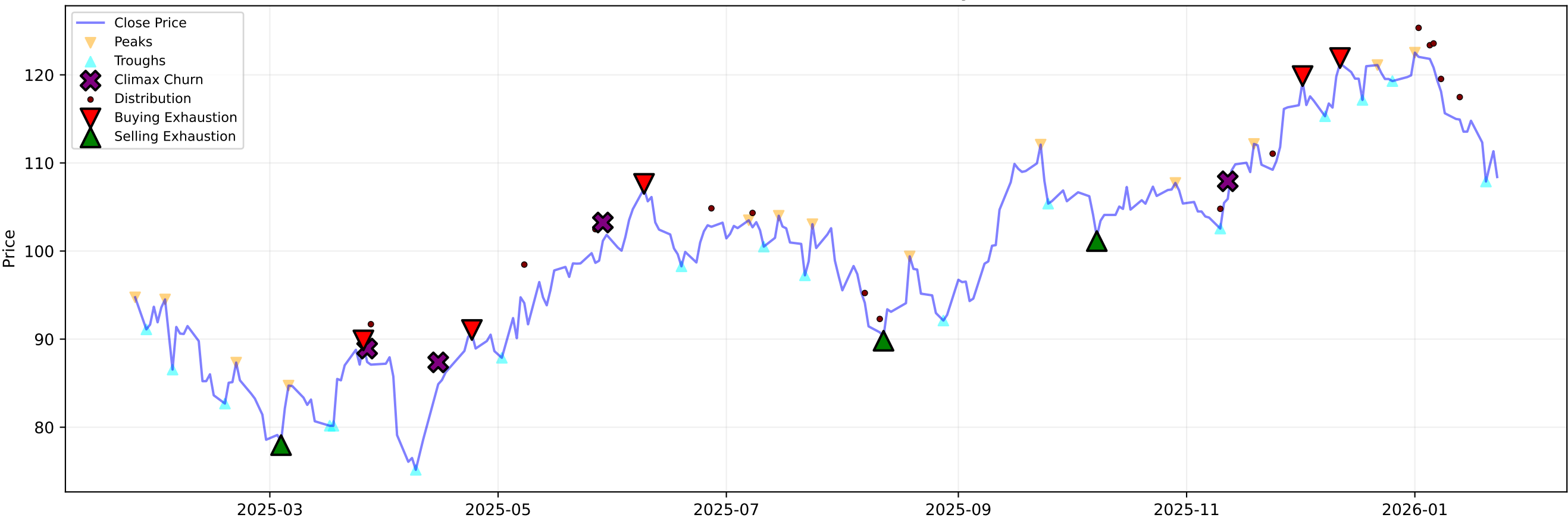
2026-01-08 [-]:

Distribution Day

2026-01-13 [-]:

Distribution Day

MOTHERSON.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	123.3	108.4	2026-01-19
1 Day	DOWNTREND (Sell)	117.98	108.4	2026-01-09
15 Min	DOWNTREND (Sell)	109.53	108.5	2026-01-23

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Weakening	Bearish Crossover (Sell)
1 Day	Bearish	Strengthening	No Signal
15 Min	Bearish	Weakening	No Signal

MOTHERSON.NS - 1 Week (Candlestick + EMAs)



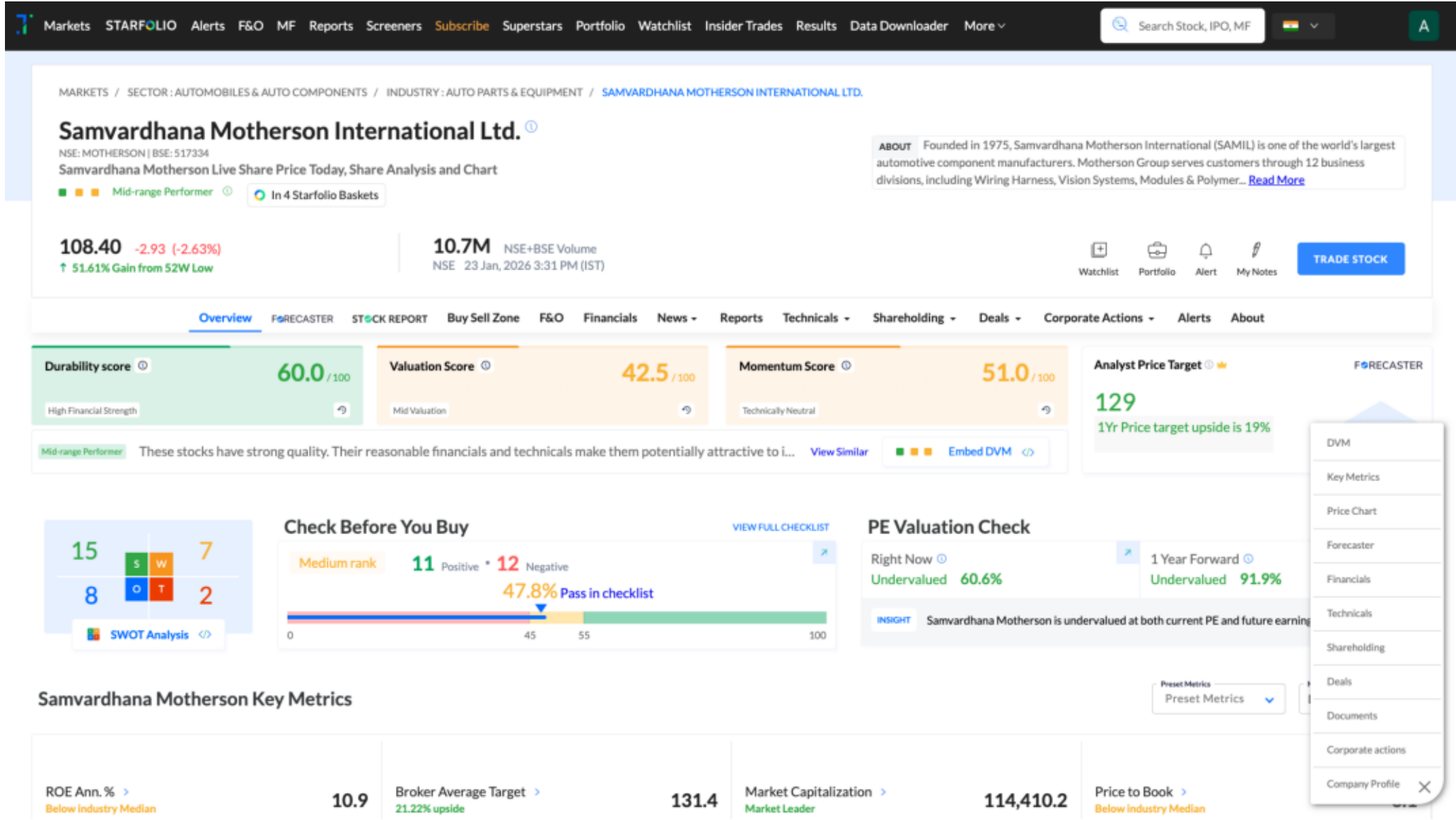
MOTHERSON.NS - 1 Day (Candlestick + EMAs)



MOTHERSON.NS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - MOTHERSON_main



Trendlyne Snapshot - MOTHERSON_forecaster

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MARKETS / SECTOR : AUTOMOBILES & AUTO COMPONENTS / INDUSTRY : AUTO PARTS & EQUIPMENT / SAMVARDHANA MOTHERSON INTERNATIONAL LTD.

Samvardhana Motherson International Ltd. ⓘ

NSE: MOTHERSON | BSE: 517334

Mid-range Performer ⓘ

In 4 Starfolio Baskets

108.40-2.93 (-2.63%)
↑ 51.61% Gain from 52W Low

10.7M NSE+BSE Volume
NSE 23 Jan, 2026 3:31 PM (IST)

Watchlist

Portfolio

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My Notes

TRADE STOCK

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Samvardhana Motherson - MOTHERSON - stock price prediction, stock forecast, target price, analyst ratings from 22 analysts

Samvardhana Motherson has a share price target of Rs 129, revenue growth forecast of 9.5%, and profit growth estimate of 4.7% for FY26, based on top 22 analyst calls.

Samvardhana Motherson FORECASTER - Analyst Estimates ⓘ

FORECASTER DASHBOARD →

SHARE PRICE TARGET FORECAST12 MONTH ESTIMATE

LOW ESTIMATE85

CURRENT PRICE108.4

AVG. ESTIMATE128.8

HIGH ESTIMATE150

● CURRENT PRICE ● AVG. ESTIMATE

↑ HIT Samvardhana Motherson's share price target is above the current price, with an upside of 18.8%

EPS FORECASTQUARTERANNUAL

7.5

5

2.5

0

Mar '23

Mar '24

Mar '25

Mar '26

Mar '27

◇ ACTUAL EPS ◇ AVG. ESTIMATE

↑ HIT Samvardhana Motherson's EPS was higher than average estimate 2 times in past 3 years

CONSENSUS RECOMMENDATION22 ANALYST Recommendations

BUY

11	7	1	2	Aug '25
11	7	2	2	Sep '25
12	7	1	2	Oct '25
13	6	1	2	Nov '25
13	6	1	2	Dec '25
13	6	1	2	Jan '26

● STRONG BUY ● BUY ● HOLD ● STRONG SELL

The consensus recommendation from 22 analysts for Samvardhana Motherson is BUY