

# Gemini Stock Analysis Report

---

Okay, I will analyze the provided report for COALINDIA.NS, focusing on intermediate-term trends and potential positional trading setups.

## Step 1: Audit the Data

### • Data Present:

- Daily Price Chart (3 years)
- Long-term Fundamental Analysis (4 years)
- Short-term Fundamental Analysis (6 Quarters)
- Relative Strength Analysis (RS Ratios, Composite Score)
- EMA Crossover Summary (20, 50, 200)
- Bollinger Bands Summary
- Supertrend Summary
- MACD Summary
- Volatility Squeeze Summary
- RSI-Volume Summary

### • Data Missing:

- Weekly Price Chart
- Detailed Volume Analysis (e.g., On Balance Volume, Volume Price Trend)
- Sector Relative Strength

• **Confidence Level: Medium.** The report covers a decent range of technical indicators and some fundamental data. However, the absence of a weekly chart and more in-depth volume analysis is a limitation. The fundamental data is high-level and could be more granular.

## Step 2: Analyze the Setup

### • Price Structure:

- The 3-year daily chart shows a significant uptrend from early 2023 to mid-2024, followed by a downtrend/consolidation phase.
- The price has been relatively range-bound in the last year, suggesting a lack of clear trend.

### • Trend Direction:

- The EMA Crossover Summary indicates a "**Strong Downtrend**", with  $\text{EMA 20} < \text{EMA 50} < \text{EMA 200}$ .
- Supertrend indicator confirms "DOWNTREND (Sell)".

### • Momentum:

- MACD summary shows a weakening Momentum, although the overall trend is considered bullish by this indicator. This presents a conflicting signal, which should be cautiously approached.
- The RSI-Volume Divergence shows some bullish divergences, but they are not consistently strong enough to signal a reversal.

### • Relative Strength:

- The stock has mixed relative strength signals. While 1M RS is strong it declines on higher timeframes. This suggests a deteriorating relative strength in the mid-term.

### • Volatility:

- The Volatility Squeeze Summary reveals that the price is in a rangebound position with signals that suggest the price is in Squeeze

### • Fundamentals:

- While the fundamentals point to a favorable picture over a long-term period, the short-term fundamentals are showing signs of weakness. This would indicate a good long-term stock, but not a positive positional setup in the short-term.

## Step 3: Formulate the Recommendation

# Gemini Stock Analysis Report

---

## Recommendation: NO.

The technical indicators present conflicting signals, but a "Strong **Downtrend**" indication is supported by EMA crossovers and the Supertrend indicator. Although there are some bullish divergences on the RSI and volume analysis, this indicator alone doesn't provide a strong basis for entering a long position.

## Conditional Plan:

To consider a long position, these conditions must be met:

- **Condition to Buy:** Price action showing a convincing break above the 200-day EMA and the supertrend indicator. The Supertrend Value is at 385.85 so, closing above the 200 EMA would be the signal to consider buying, since that is higher than the supertrend value.
- **Entry Price:** INR 391.00 (Conservative, confirmation of breakout.)
- **Stop Loss:** INR 378.00 (Just below the 20-day EMA)
- **Take Profit:** INR 415.00 (A 5%-15% upside range within 1-4 months)

## Reasoning:

Entering a trade based on a lagging EMA indicator and multiple mixed signals would be too risky and is not conducive to a positive risk-reward ratio. Wait for a convincing breakout and trend reversal before considering a long position.

## News & Analyst Targets

Okay, I will act as a stock research analyst and search for the latest news and information on Coal India (COALINDIA). Here's what I've found:

Here's a summary of the latest news and information on Coal India:

### 1. Latest News for COALINDIA This Week (December 14 - December 20, 2025):

- **Appointment of B Sairam as CMD:** B Sairam has been appointed as the Chairman and Managing Director of Coal India Limited. He is expected to focus on enhancing production, improving safety standards, and strengthening coal evacuation infrastructure. (Source: [11])
- **Gas Emission Crisis Review:** CIL Chairman B Sairam reviewed the gas emission crisis in Dhanbad's Kenduadih area, holding meetings with technical experts and local officials to assess interventions and future preparedness. Discussions focused on strengthening preventive mechanisms and ensuring safety standards. (Source: [12])
- **CAG Criticizes Solar Project Implementation:** The Comptroller and Auditor General of India (CAG) has criticized Coal India for the slow implementation of its solar energy initiatives, urging the company to fast-track project execution to meet its Net Zero targets. (Source: [14])
- **CMPDIL Drone Survey:** A team from Coal India arm CMPDIL has begun a drone survey of localities affected by gas emissions from underground mines in Bharat Coking Coal Ltd's colliery areas in Jharkhand. This follows reports of gas leakage and related health issues in the area. (Sources: [10], [13])
- **Market Assessment:** Coal India's recent market evaluation reflects a nuanced picture shaped by its financial performance, valuation metrics and technical indicators. (Source: [7])
- **Stock performance:** Over the past week, Coal India's stock price recorded a modest gain of 0.69%, outperforming the Sensex's 0.02% rise. (Source: [7])

# Gemini Stock Analysis Report

---

## 2. Brokerage Upgrades and Downgrades for COALINDIA:

- **Nuvama Institutional Equities Downgrade (June 2025):** Nuvama downgraded Coal India to "Reduce" and slashed the target price to Rs 367 per share from Rs 405, citing risks to volume growth, production, cost mis-match and lower e-auction prices. (Source: [15])
- **Systematix Downgrade (August 2025):** Systematix downgraded Coal India shares to "Hold" post Q1 results, with a revised target price of Rs 371/share, citing lower offtake and a steep fall in e-auction premiums as key risks. (Source: [16])
- **Morgan Stanley Downgrade (April 2025):** Morgan Stanley downgraded Coal India Ltd stock from "Overweight" to "Equalweight," also reducing the price target to INR450.00 from INR525.00, reflecting concerns over the potential impact of a global economic slowdown on the thermal coal market. (Source: [9])

## 3. Other News Directly or Indirectly Impacting COALINDIA:

- **Coal India Q2FY26 Results:** Coal India's Q2FY26 results saw a 32% fall in profit to INR 4,262 crore, although a dividend was declared. (Source: [6])
- **Market Study on Listing of Coal India Arms:** A market study is underway regarding the listing of Coal India arms BCCL and CMPDI. (Source: [6])
- **Coal India Chief's Call for Overhaul:** Newly appointed Coal India Limited (CIL) Chairman Sanoj Kr Jha called for an "overhaul" of the state-run miner's business model and systems to adapt to the global shift towards renewable energy. (Source: [6])
- **Coal India Output:** Coal India output fell 3.9% in September to 48.97 MT amid monsoon impact. (Source: [6])

## 4. Latest Targets from Analysts and Brokerages for COALINDIA:

Here's a table summarizing the latest price targets from analysts and brokerages:

Brokerage/Analyst	Target Price (INR)	Rating
Average (Multiple)	403.09 - 435.71	Moderate Buy/Buy/Hold
High Forecast	450 - 544.95	-
Low Forecast	290 - 373.7	-
Motilal Oswal	440	Buy
Nuvama	367	Reduce
Systematix	371	Hold
Morgan Stanley	450	Equalweight

**Disclaimer:** Analyst targets and recommendations are subject to change and should be considered as one input among many when making investment decisions.

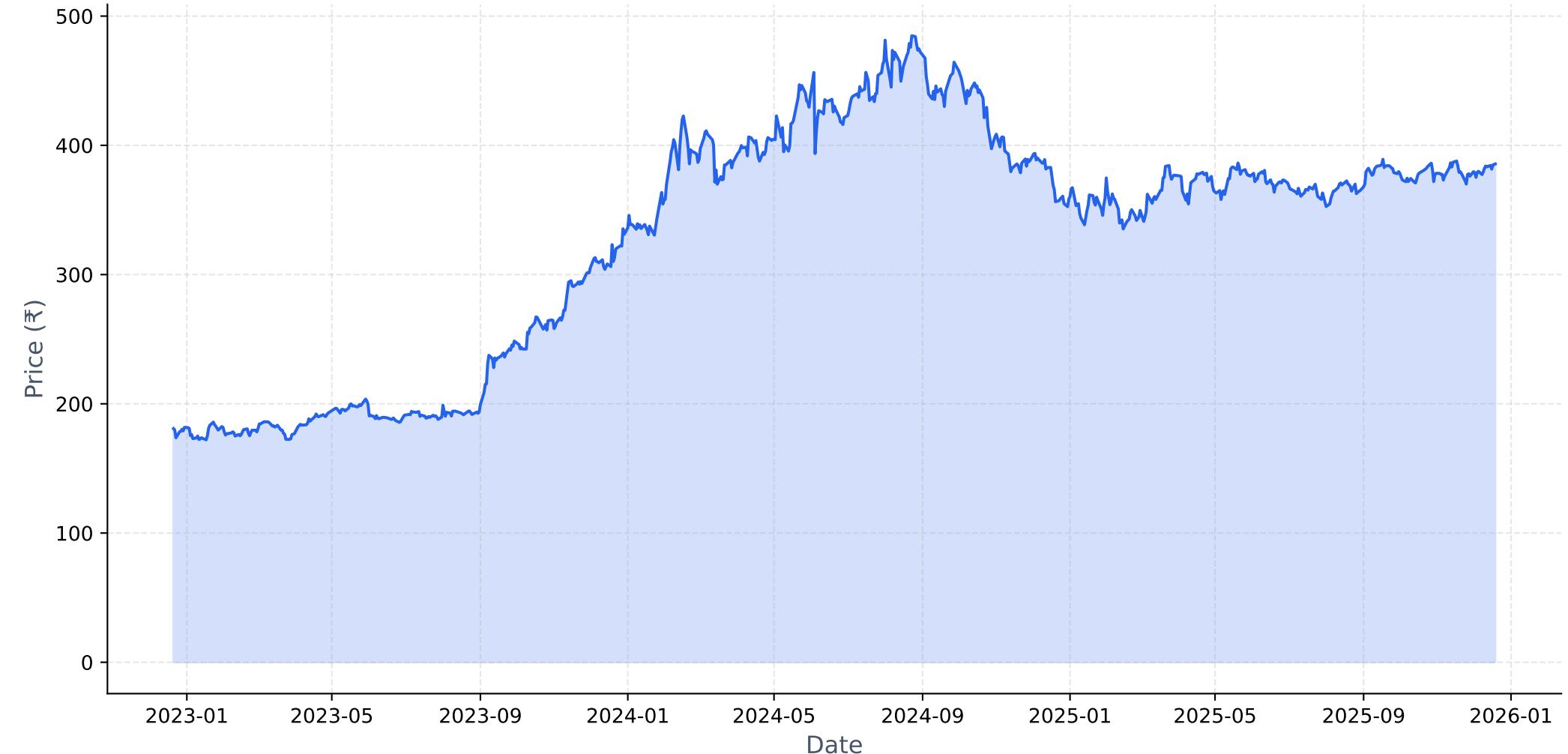
# Stock Detailed Analysis Report

**COALINDIA.NS**

Current Price: ₹385.60

Generated: 2025-12-20 20:38

# COALINDIA.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	-2.21%	7.31%
Net Income	Yes	No	-5.47%	26.76%
ROE	No	No	-21.09%	-3.93%
EPS	Yes	No	-5.47%	26.76%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	No	1.31%	-0.14%
Net Income	No	-8.96%	-0.85%
ROE	Yes	48.23%	48.23%
EPS	No	35.16%	-3.71%

# COALINDIA.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXMETAL
Sector:	Metal
Classification:	Emerging Leader
RS Score:	46.0/100
:	

## == RS RATIOS ==:

1M RS:	1.003 [Leader]
3M RS:	0.925 [Neutral]
6M RS:	0.852 [Neutral]
1Y RS:	0.865 [Neutral]
:	

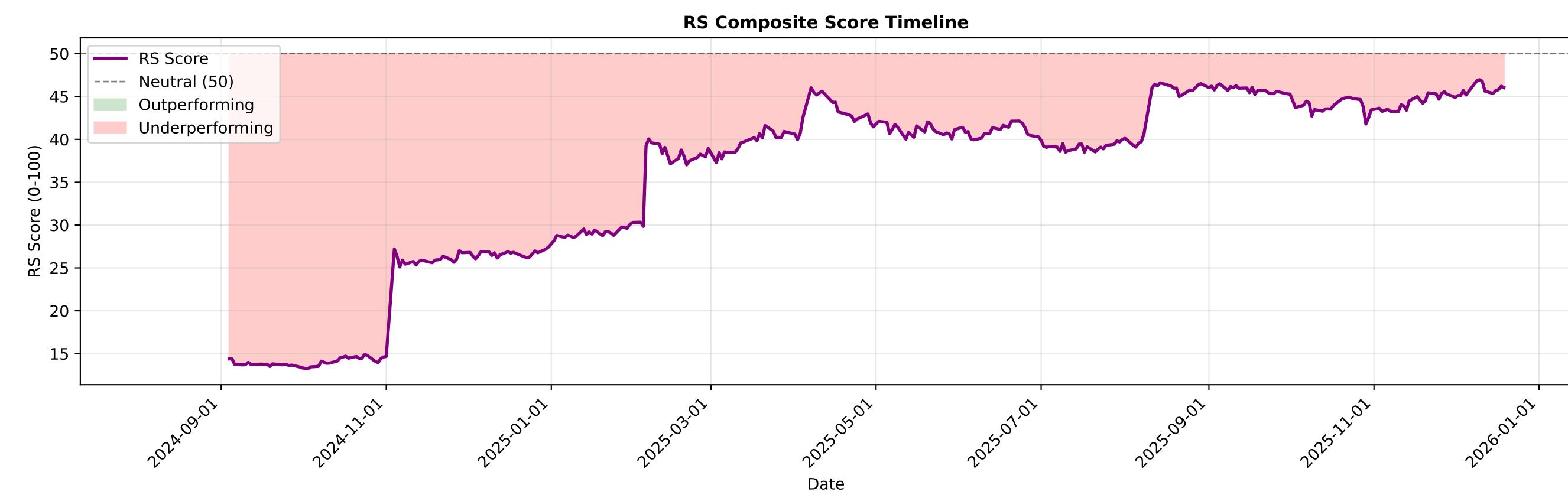
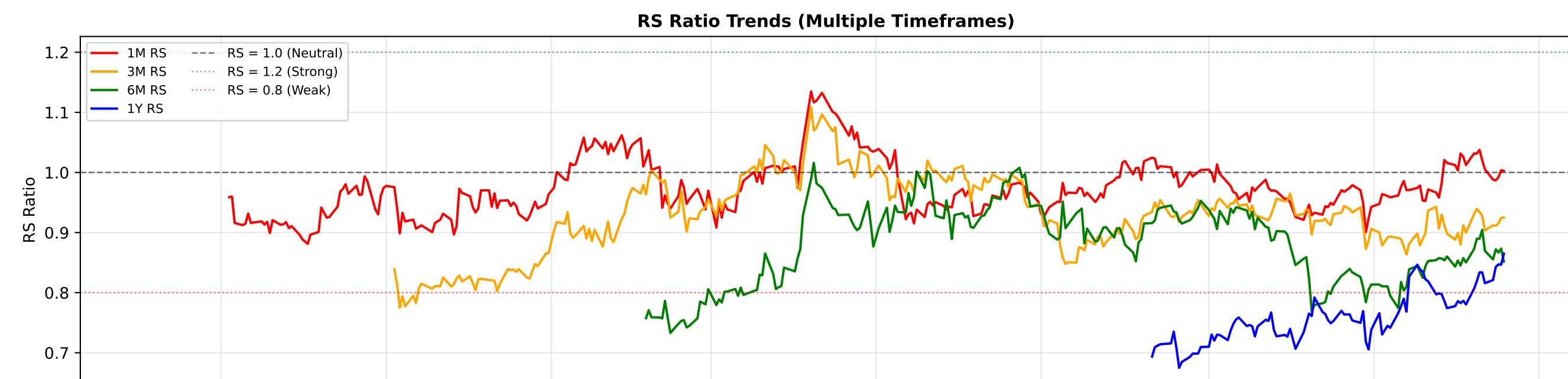
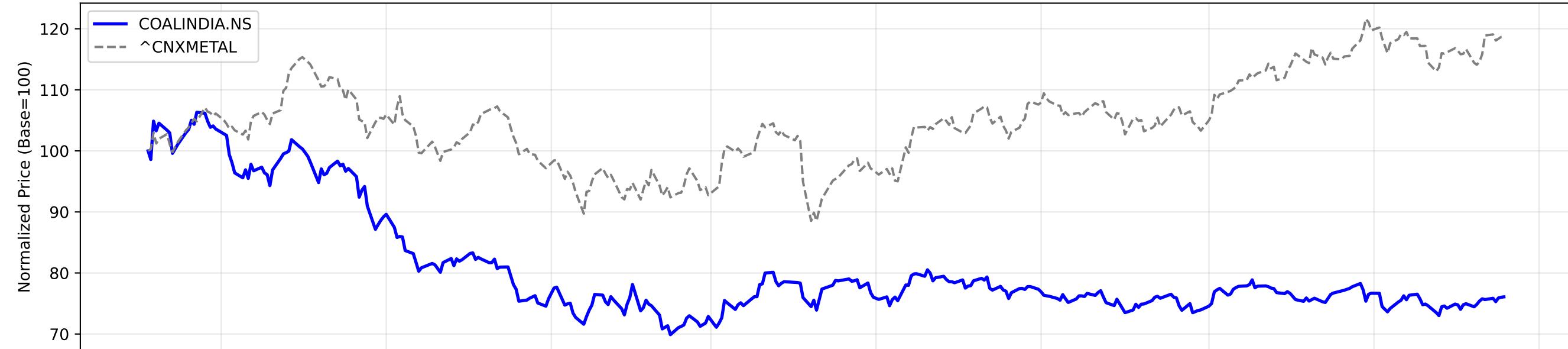
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

## SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.003) > 3M (0.925)
✓ Medium-term Lagging:	6M=0.852, 1Y=0.865 ( $\leq 1.0$ )
✗ Performance Improving:	Not improving

**Relative Strength Analysis: COALINDIA.NS vs ^CNXMETAL**  
**Classification: Emerging Leader**  
**Price Performance Comparison (Normalized)**



## **COALINDIA.NS - EMA Crossover Summary**

**EMA 20:** 381.93

**EMA 50:** 382.58

**EMA 200:** 390.55

**Trend Status:** **Strong Downtrend**

## COALINDIA.NS EMA Crossover Analysis



## **COALINDIA.NS - Bollinger Bands Summary**

<b>Current Price:</b>	385.60
<b>Upper Band:</b>	388.29
<b>Middle Band (SMA 20):</b>	379.74
<b>Lower Band:</b>	371.20
<b>%B:</b>	0.8424
<b>Band Width:</b>	0.0450
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<a href="#">Buy Signal at 2025-10-06 00:00:00</a>
<b>Recent Signal 2:</b>	<a href="#">Buy Signal at 2025-10-08 00:00:00</a>

# COALINDIA.NS Bollinger Bands (20, 2) Analysis



# **COALINDIA.NS - Supertrend Summary**

**Status:**

**DOWNTREND (Sell)**

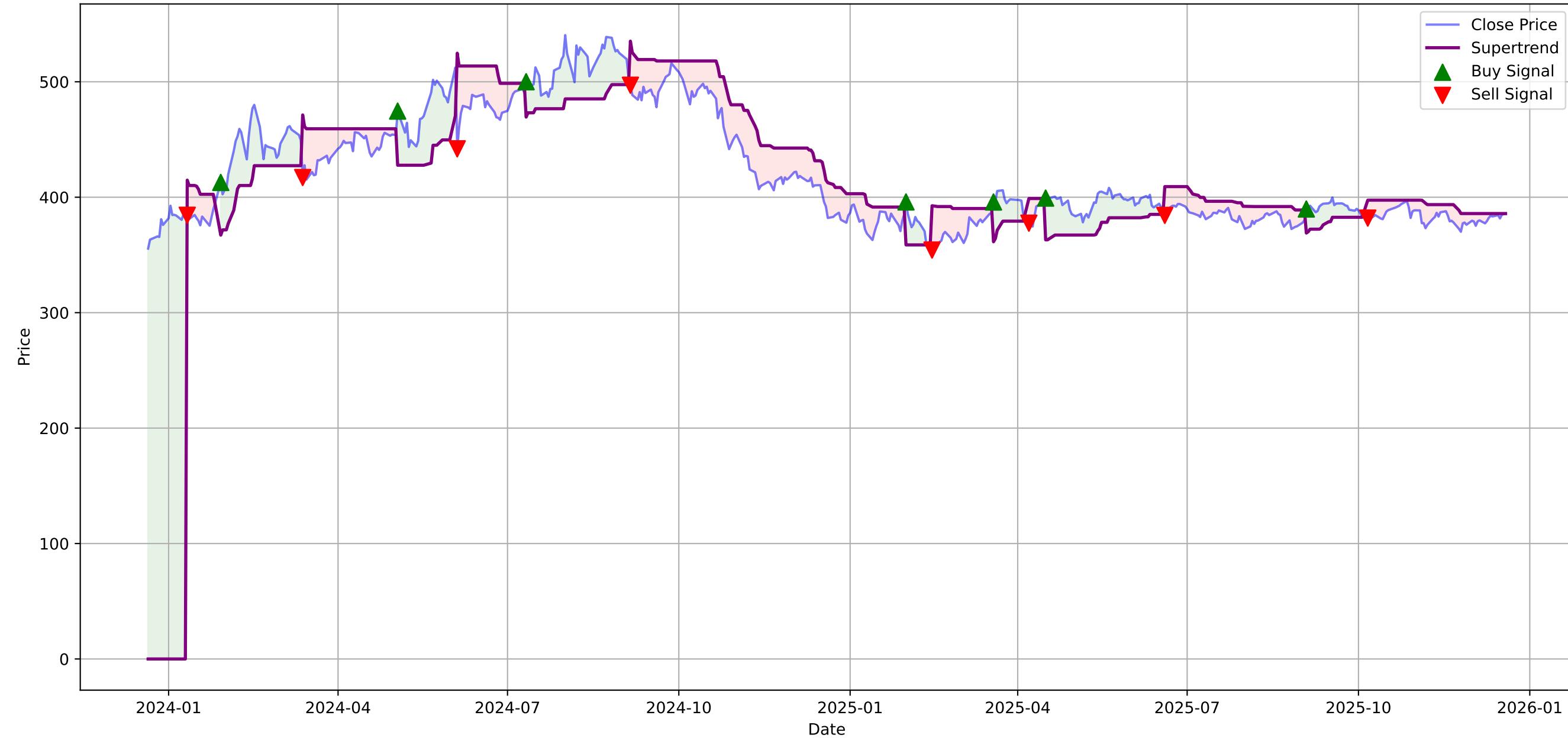
**Supertrend Value:**

385.85

**Signal Identified On:**

2025-10-06

### Supertrend Analysis for COALINDIA.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



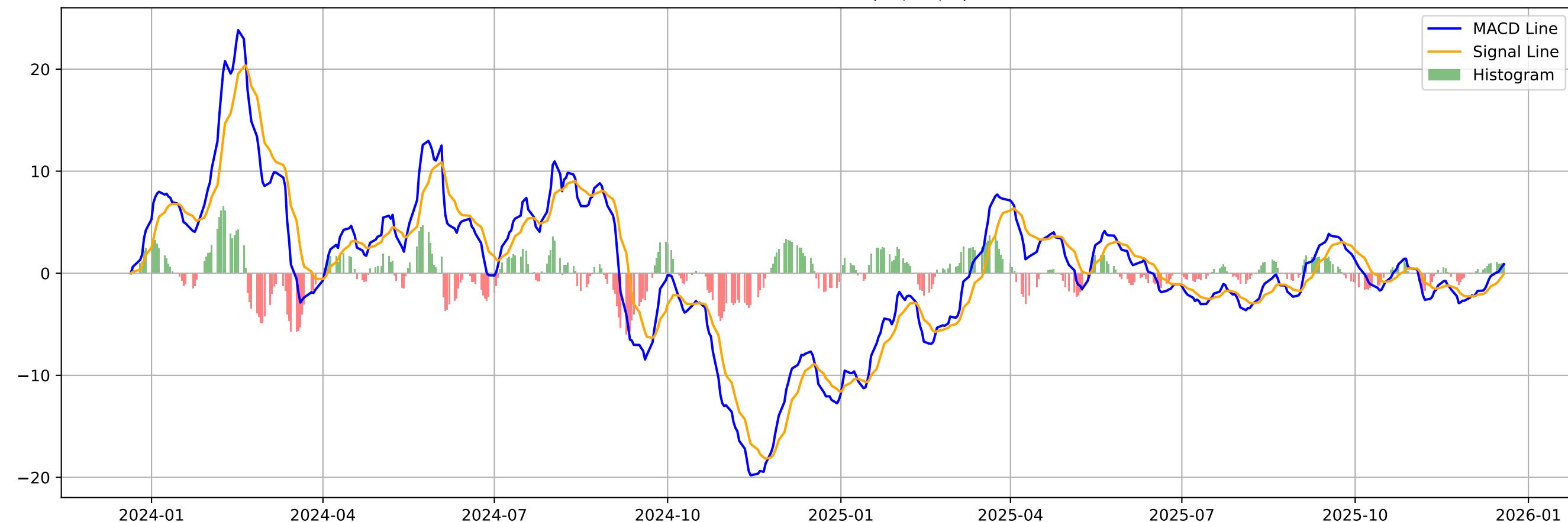
## **COALINDIA.NS - MACD Summary**

<b>MACD Line:</b>	0.88
<b>Signal Line:</b>	-0.07
<b>Histogram:</b>	0.95
<b>Trend:</b>	<b>Bullish</b>
<b>Momentum:</b>	<b>Weakening</b>
<b>Signal:</b>	None

## COALINDIA.NS Price



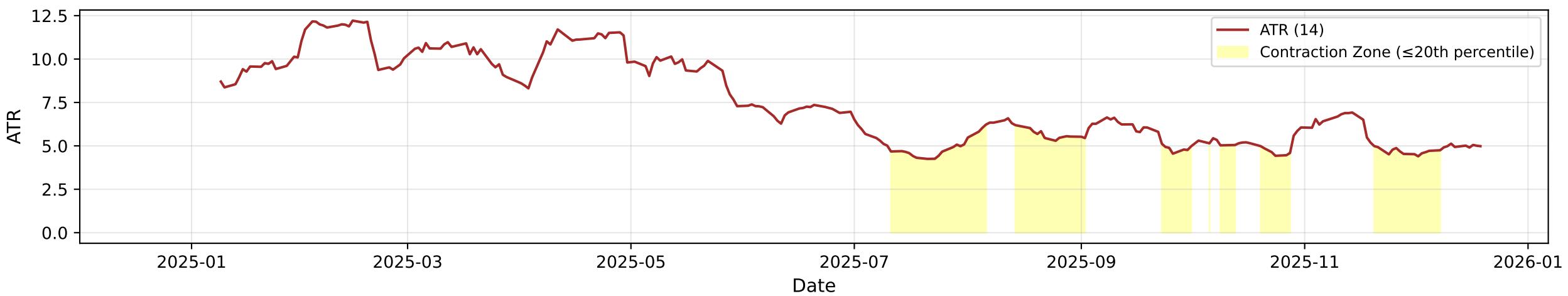
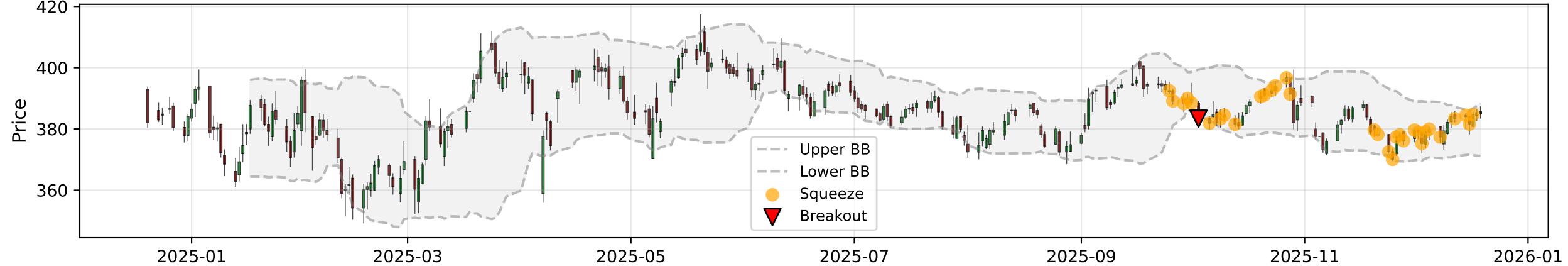
## COALINDIA.NS MACD (12, 26, 9)



## **COALINDIA.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.0450
<b>ATR:</b>	4.9821
<b>Total Signals:</b>	33
<b>Signal 1:</b>	ATR Contraction at 2025-12-08 00:00:00 (Price: 377.35)
<b>Signal 2:</b>	BB Squeeze at 2025-12-12 00:00:00 (Price: 383.35)
<b>Signal 3:</b>	BB Squeeze at 2025-12-15 00:00:00 (Price: 384.45)
<b>Signal 4:</b>	BB Squeeze at 2025-12-16 00:00:00 (Price: 381.60)
<b>Signal 5:</b>	BB Squeeze at 2025-12-17 00:00:00 (Price: 384.75)

# COALINDIA.NS - Volatility Squeeze Analysis



# **COALINDIA.NS - RSI-Volume Summary**

<b>Current RSI:</b>	56.36
<b>Current Volume:</b>	3611941
<b>Volume MA 20:</b>	3752761
<b>Bullish Divergences:</b>	3
<b>Bearish Divergences:</b>	2
<b>Bullish Div 1:</b>	Date: 2025-08-26 00:00:00, Price: 372.45
<b>Bullish Div 2:</b>	Date: 2025-11-25 00:00:00, Price: 370.05
<b>Bearish Div 1:</b>	Date: 2024-02-16 00:00:00, Price: 480.00
<b>Bearish Div 2:</b>	Date: 2024-06-03 00:00:00, Price: 512.35

# COALINDIA.NS RSI-Volume Divergence Analysis

