

Gemini Stock Analysis Report

Based on the detailed "Stock Detailed Analysis Report" for **VEDL.NS** (Vedanta Ltd.), here is the positional trading analysis.

Note on Timeframe:* The report indicates a generated date of 2026-01-24*. I will treat this as the "Current Date" for the purpose of this analysis.

Step 1: Audit the Data

- **Data Present:**
 - **Price Structure:** Daily, Weekly, and 15-min charts with Candlesticks.
 - **Trend Indicators:** EMA (20, 50, 200), Supertrend, MACD (Multi-timeframe).
 - **Momentum/Volatility:** RSI, Bollinger Bands, Volatility Squeeze, Relative Strength (RS).
 - **Volume:** Distribution/Accumulation analysis, Volume Moving Averages.
 - **Fundamentals:** Revenue/EPS growth trends (Long & Short term).
 - **External Ratings:** Trendlyne Forecaster and Analyst estimates.
 - **Data Missing:**
 - **Specific Option Chain Data:** While "F&O" is mentioned in screenshots, specific Open Interest (OI) buildup for support/resistance levels is not detailed in the text summaries.
 - **Sector Breadth:** While CNXMETAL comparison is present, broader market breadth (Nifty 50 correlation) is less detailed.
 - **Confidence Level: High.**
 - The report provides a comprehensive technical view across multiple indicators (Trend, Momentum, Volatility, Volume) allowing for a robust risk assessment.
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Step 2: Analyze the Setup

- **Trend & Structure (Bullish but Extended):**
 - **Primary Trend:** The stock is in a **Strong Uptrend**. Price (684.15) is well above the 20 EMA (643), 50 EMA (594), and 200 EMA (499).
 - **Relative Strength:** The stock is an "RS Leader" with a 1-year RS of 1.151, outperforming the Metal sector.
- **Momentum (Overheated):**
 - **RSI Warning:** Current RSI is **77.84**. This is technically overbought. Historically, entering long positions when RSI is >75 significantly increases the risk of a near-term drawdown or consolidation.
 - **Divergence:** The report notes **5 Bearish Divergences**, indicating that while price is rising, the momentum behind the move is fracturing.
 - **MACD:** Momentum is classified as "Weakening," and the histogram is compressing, suggesting buyers are becoming exhausted.
- **Volume & Price Action (Cautionary):**
 - **Distribution:** There are recent **Distribution Days** recorded on 2026-01-19 and 2026-01-20. This implies institutional selling into strength.
 - **Bollinger Bands:** The price is hugging the Upper Band (706.46) with a recent "Sell Signal" triggered on Jan 19 (likely a mean reversion signal).
- **Fundamentals:** Mixed. While Revenue is growing, Net Income and EPS show contraction in recent quarters (-19.27% EPS QoQ), making this a pure technical momentum trade rather than a fundamental value play.

Synthesis: The stock is a "Leader" in a strong uptrend, but it is currently **extended and ripe for a pullback**.

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Buying at the current price of 684.15 is "chasing" and offers a poor risk-to-reward ratio given the overbought RSI and recent distribution volume.

Step 3: Formulate the Recommendation

Decision: NO (Wait for Pullback)

Reasoning: While the long-term chart is bullish, the immediate setups are hostile for a fresh entry. The combination of an RSI near 78, recent distribution days, and a Bollinger Band sell signal suggests a high probability of a mean reversion to the 20-day EMA or the Supertrend support level.

Conditional Plan (Buy the Dip): We want to enter this strong trend when the "froth" has settled, and the risk/reward realigns to 1:3.

- **Condition to Buy:**

1. Price pulls back to test the **20-day EMA** (currently ~643) OR the **Supertrend Support** (~634).
2. RSI cools down to the **50-60 range**.
3. A bullish reversal candle (Hammer or Doji) appears on the daily chart near these support zones.

- **Entry Price: INR 640 - INR 645** (Limit Order range upon pullback).

- **Stop Loss: INR 615** (Daily Close basis).

- *Rationale:* This is below the current Supertrend support (634) and the psychological 620 level, allowing for volatility without stopping out prematurely.

- **Take Profit: INR 720 - INR 740.**

- *Rationale:* Re-test of the upper Bollinger Band and extension to new highs (approx 12-15% gain from entry).

News & Analyst Targets

Based on the latest market data and news for the week ending **January 25, 2026**, here is the research update on Vedanta Limited (VEDL).

1) Latest News for VEDL This Week (Jan 19 - Jan 25, 2026)

- **Q3 FY26 Earnings Board Meeting:** Vedanta Limited has formally announced that its Board of Directors will meet on **Thursday, January 29, 2026**, to consider and approve the unaudited financial results for the third quarter (Q3) and nine months ended December 31, 2025.
- **New 52-Week High:** The stock rallied significantly this week, hitting a fresh **52-week high of INR 699** on Friday, January 23, 2026. The surge is attributed to a rally in global commodity prices (specifically copper and zinc) and positive brokerage sentiment.
- **ESOP Wealth Creation:** On January 21, reports highlighted that Vedanta's Employee Stock Option Plan (ESOP) has generated approximately **INR 2,500 crore** in employee wealth over the last five years, with new grants now covering a wider base including freshers.
- **Regulatory Filing:** The company submitted filings regarding the "Closure of Trading Window" which remains in effect until the declaration of results on Jan 29.

2) Brokerage Upgrades & Downgrades

There has been a wave of **upgrades** this week driven by the demerger progress and the commodity upcycle:

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- **Nuvama Institutional Equities:** Upgraded its target price significantly to **INR 806** (previously INR 686). They cited value unlocking from the NCLT-approved demerger and projected a 20% EBITDA CAGR over FY25-28E.
- **Kotak Institutional Equities:** Raised its price target to **INR 780** (from earlier levels around INR 600s). The firm noted that Vedanta is a key beneficiary of the ongoing rally in base metals and expects the sum-of-the-parts (SOTP) valuation to improve as the demerger concludes.
- **General Sentiment:** Most analysts have maintained a "Buy" or "Add" rating, shifting focus to the execution of the demerger into five listed entities, which is targeted for completion by March 2026.

3) Other News Impacting VEDL (Direct & Indirect)

- **Demerger Progress (Direct):** The company is currently in the execution phase of its demerger after receiving NCLT approval. The split will create independent pure-play entities for Aluminium, Oil & Gas, Power, Steel, and Base Metals, with shareholders receiving 1 share in each new entity for every 1 share held in Vedanta Ltd.
- **Parent Company Debt (Indirect):** Vedanta Resources (the parent entity) has proposed to repay **\$920 million** of debt in the current fiscal year (FY26) and \$675 million in FY27. This continued deleveraging at the parent level reduces the overhang on VEDL regarding dividend payouts and pledged shares.
- **Commodity Prices (Indirect):** A sharp rally in **Zinc** and **Copper** prices on the London Metal Exchange (LME) this week has directly boosted sentiment. Analysts estimate that nearly 85% of Vedanta's FY27 EBITDA will be driven by aluminium, zinc, and silver, all of which are currently seeing price strength.
- **Legal Update (Direct):** Earlier in January, the Delhi High Court issued a notice to the government regarding the extension of the Production Sharing Contract (PSC) for one of Vedanta's oil blocks, directing a "status quo" be maintained.

4) Latest Analyst Targets

The consensus has shifted upwards this week following the breakout above INR 680.

Brokerage / Firm	Rating	Target Price (INR)	Date of Update	Key Rationale
Nuvama Inst. Equities	Buy	806	Jan 23, 2026	Value unlocking from demerger; 20% EBITDA CAGR forecast.
Kotak Inst. Equities	Buy	780	Jan 20, 2026	Beneficiary of metal upcycle; demerger value realization.
Motilal Oswal	Neutral	686	Jan 08, 2026	Cautious on cycle peak; target range set at INR 480-INR 686.
Consensus Mean	Buy	~725	Jan 25, 2026	Adjusted average following recent upgrades.

Note: The stock closed the week around INR 684, trading near its all-time highs.

Stock Detailed Analysis Report

VEDL.NS

Current Price: ₹684.15

Generated: 2026-01-24 18:17

VEDL.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	6.30%	4.74%
Net Income	No	Yes	253.57%	-7.28%
ROE	Yes	Yes	183.62%	10.82%
EPS	No	Yes	241.24%	-8.42%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-5.92%	1.62%
Net Income	No	-8.56%	-2.04%
ROE	No	-21.66%	-21.66%
EPS	No	-19.27%	-1.71%

VEDL.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^CNXMETAL
Sector:	Metal
Classification:	Weakening Leader
RS Score:	59.4/100
:	

== RS RATIOS ==:

1M RS:	1.063 [Leader]
3M RS:	1.214 [Strong]
6M RS:	1.331 [Strong]
1Y RS:	1.151 [Leader]
:	

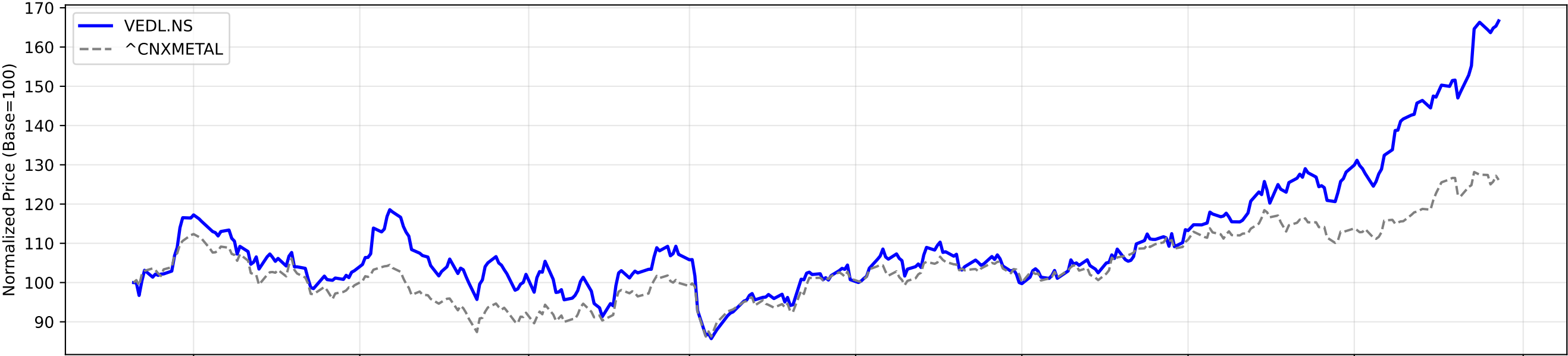
== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

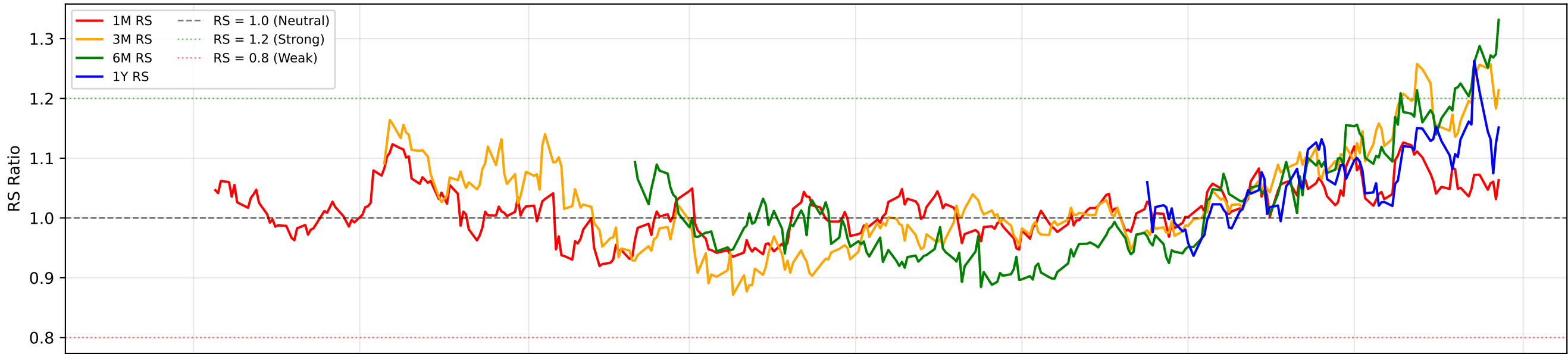
SIGNAL CRITERIA::

× Emerging RS:	Not accelerating
× Medium-term Lagging:	Not lagging
× Performance Improving:	Not improving

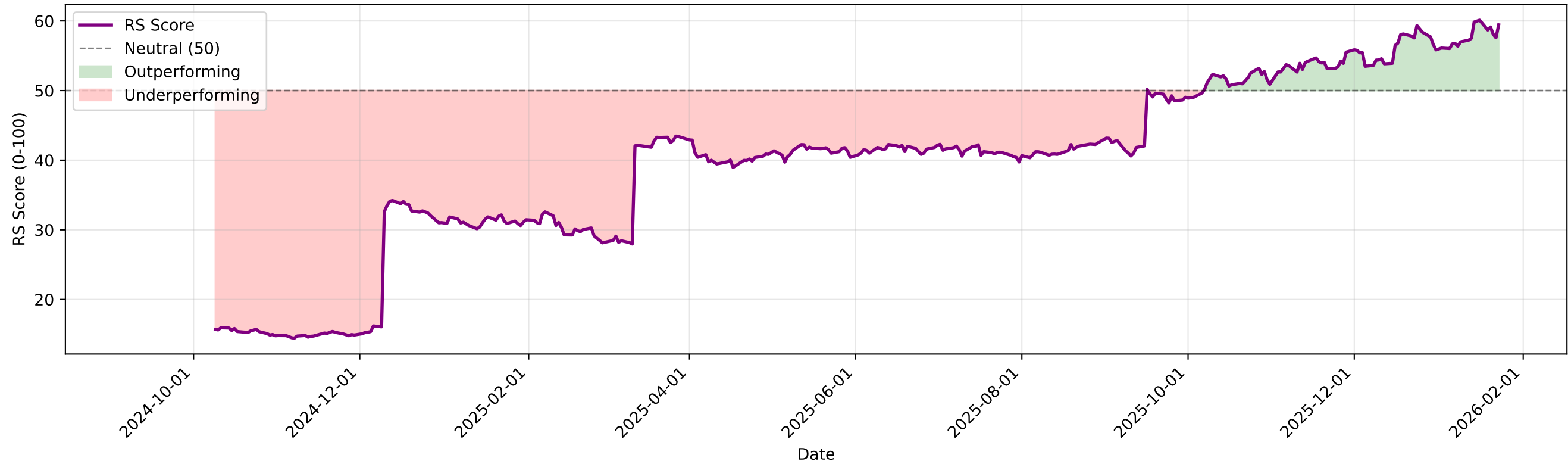
Relative Strength Analysis: VEDL.NS vs ^CNXMETAL
Classification: Weakening Leader
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



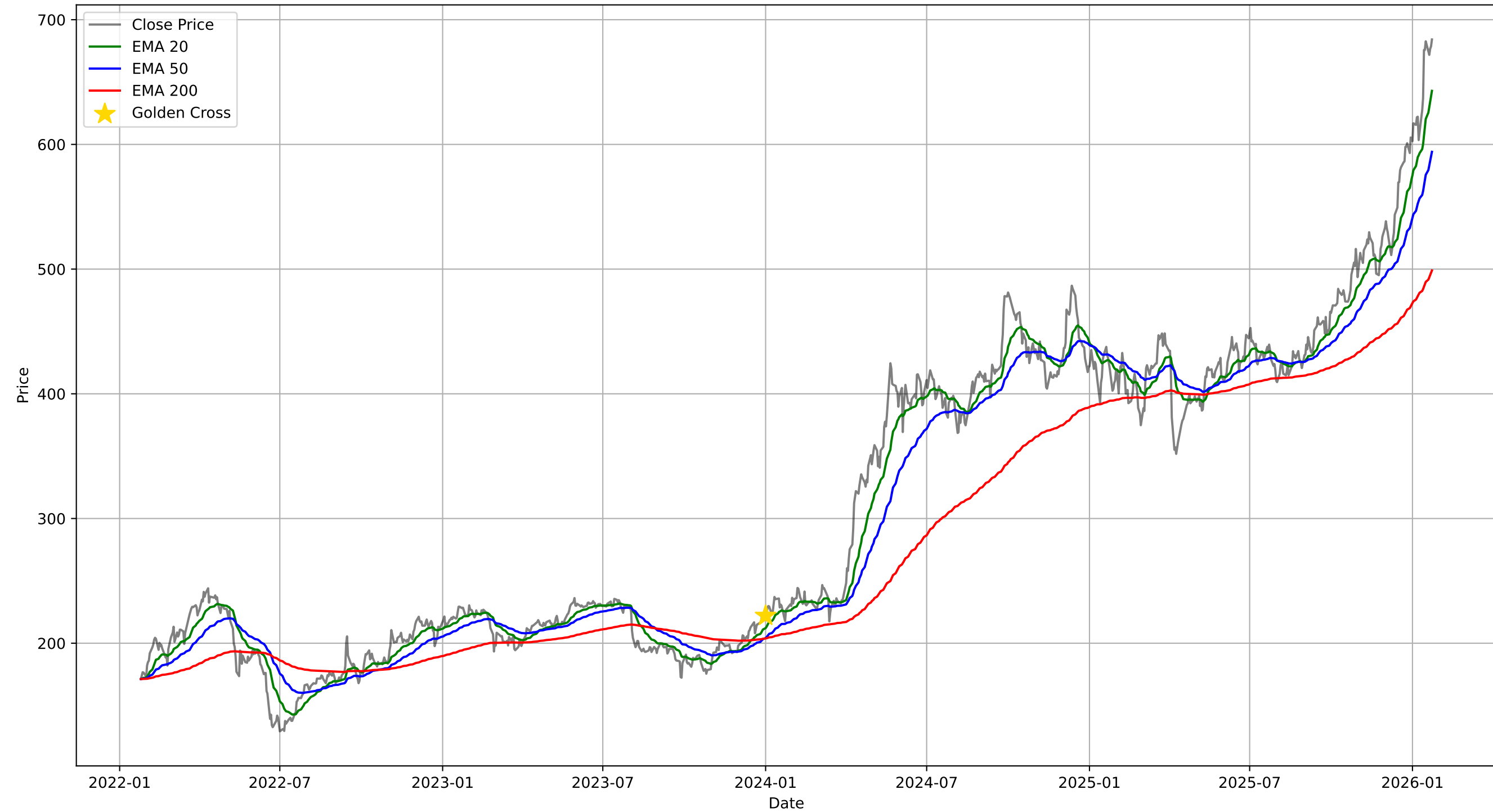
RS Composite Score Timeline



VEDL.NS - EMA Crossover Summary

EMA 20:	642.96
EMA 50:	594.05
EMA 200:	498.89
Trend Status:	Strong Uptrend
Golden Cross Date:	2024-01-01 00:00:00+05:30
Golden Cross Price:	222.01

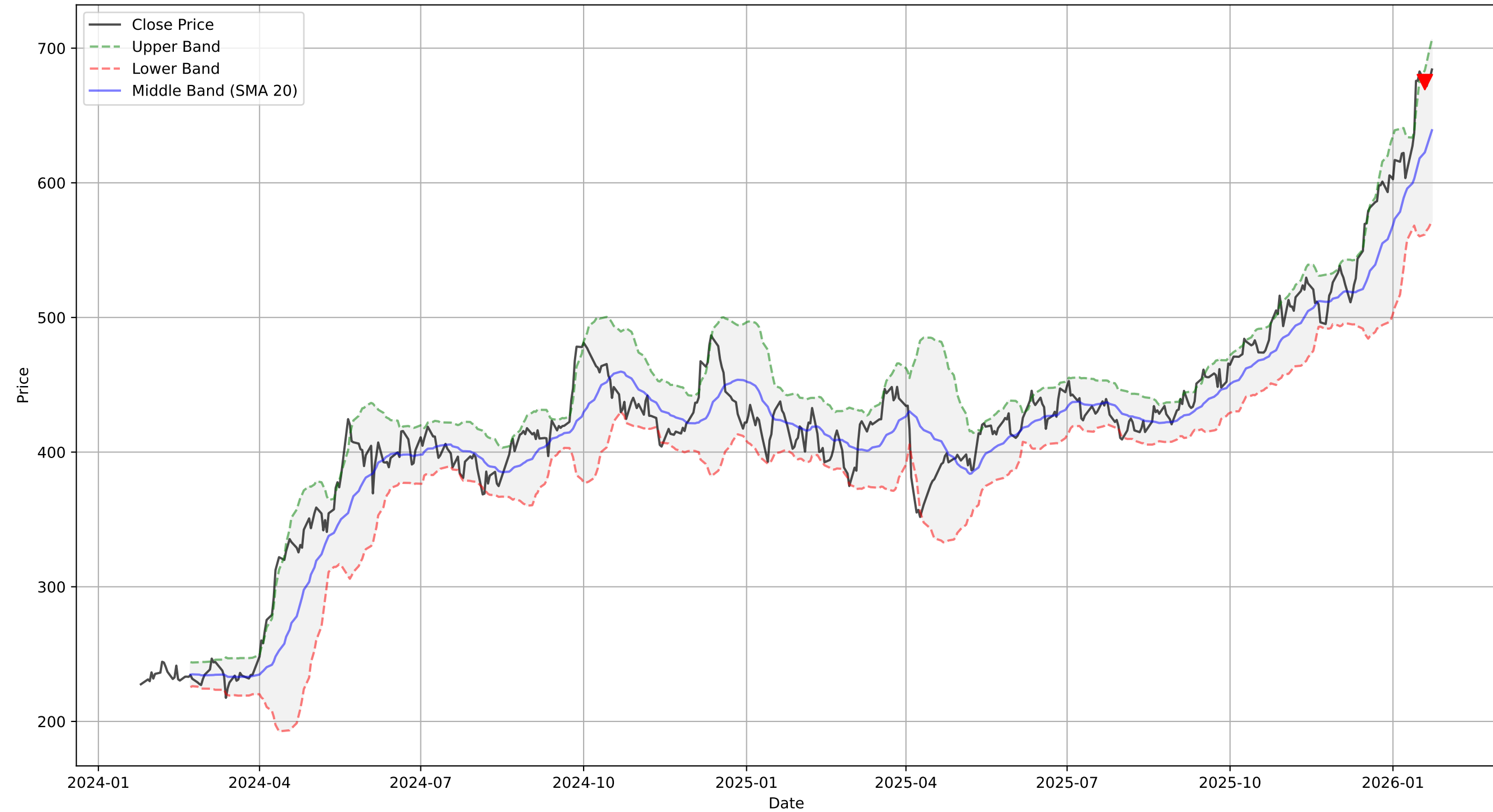
VEDL.NS EMA Crossover Analysis



VEDL.NS - Bollinger Bands Summary

Current Price:	684.15
Upper Band:	706.46
Middle Band (SMA 20):	639.02
Lower Band:	571.58
%B:	0.8346
Band Width:	0.2111
Status:	Upper Half
Signal:	None
Recent Signal 1:	Sell Signal at 2026-01-19 00:00:00+05:30

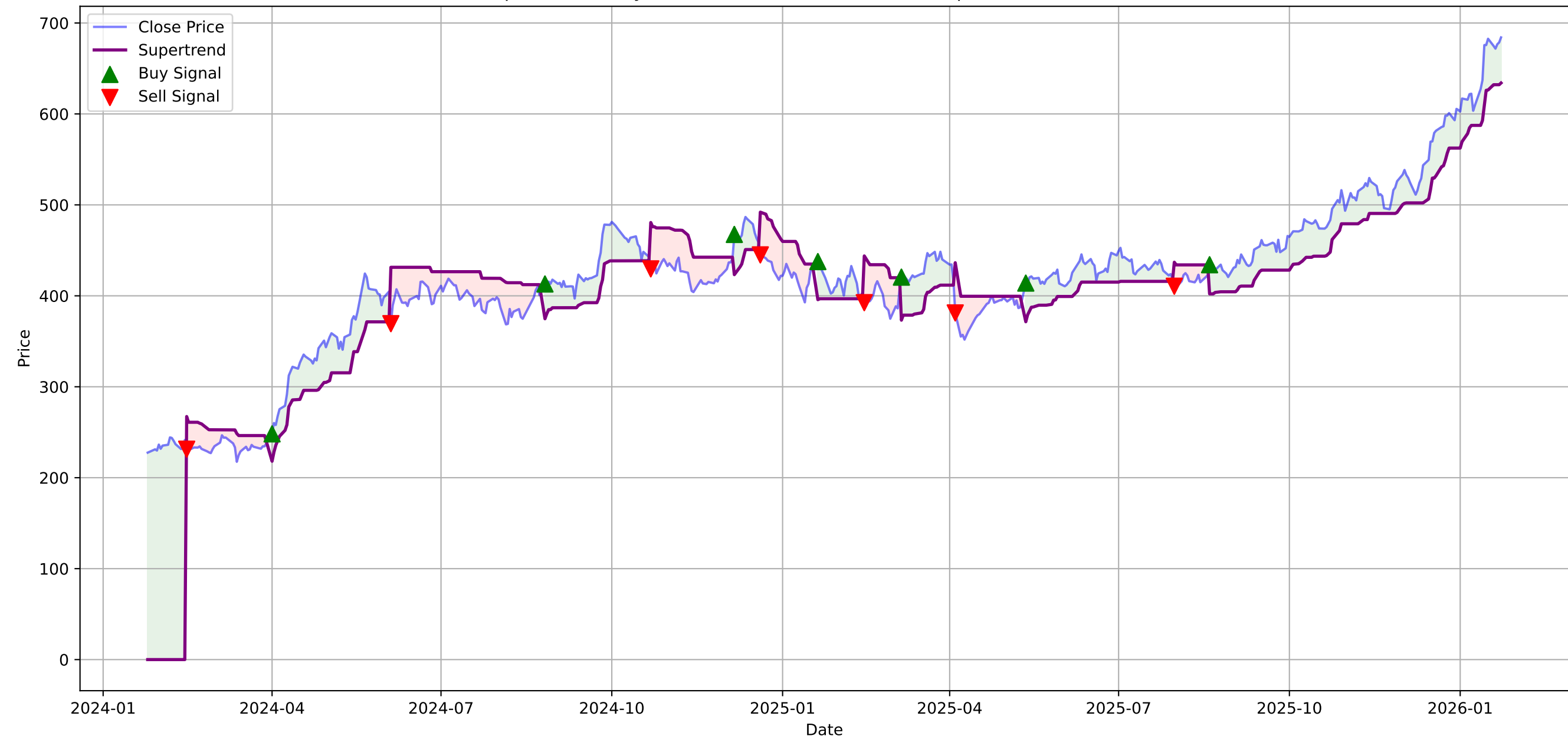
VEDL.NS Bollinger Bands (20, 2) Analysis



VEDL.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	634.04
Signal Identified On:	2025-08-19

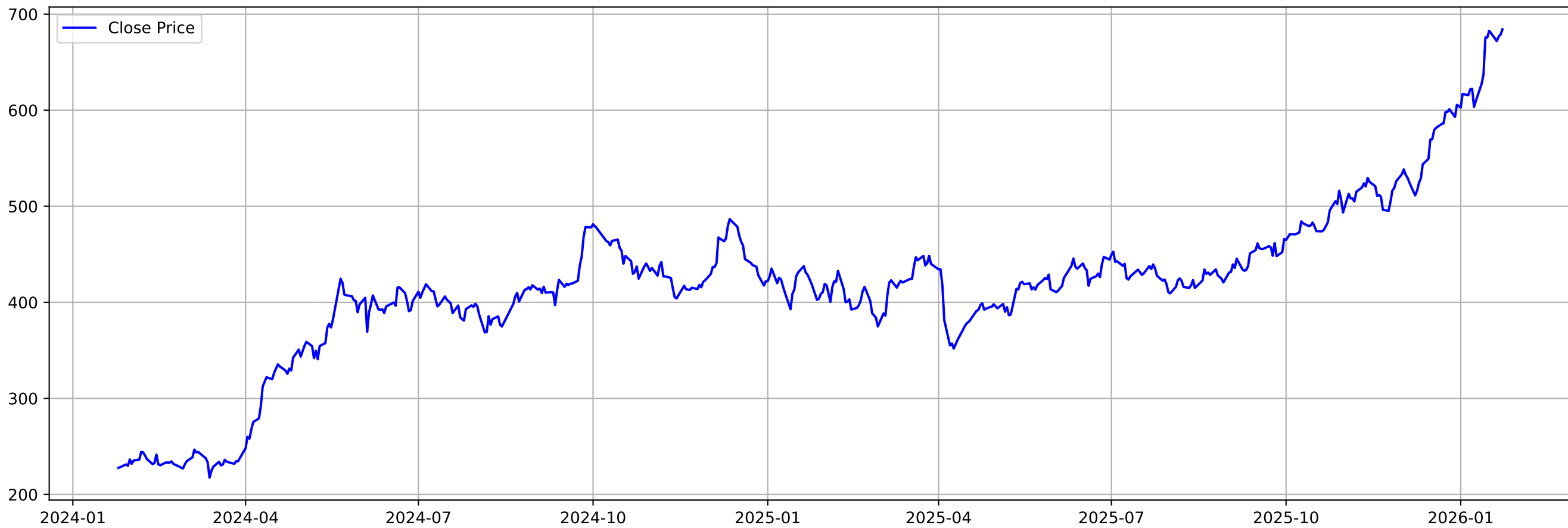
Supertrend Analysis for VEDL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



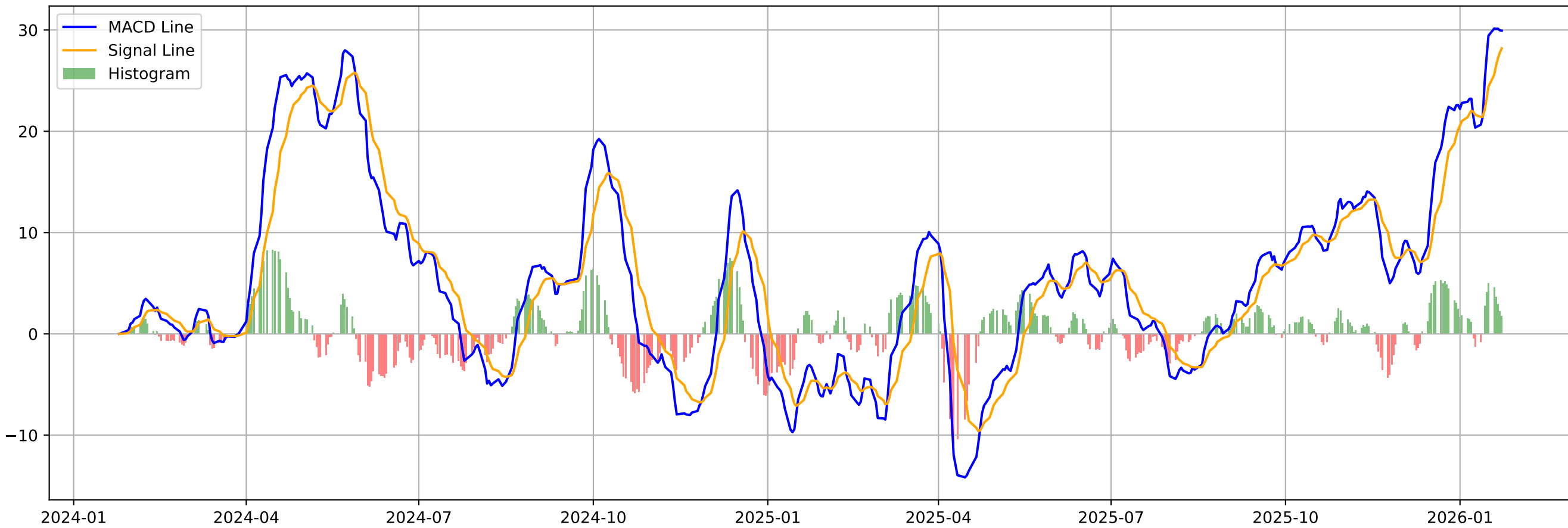
VEDL.NS - MACD Summary

MACD Line:	29.93
Signal Line:	28.19
Histogram:	1.74
Trend:	Bullish
Momentum:	Weakening
Signal:	None

VEDL.NS Price



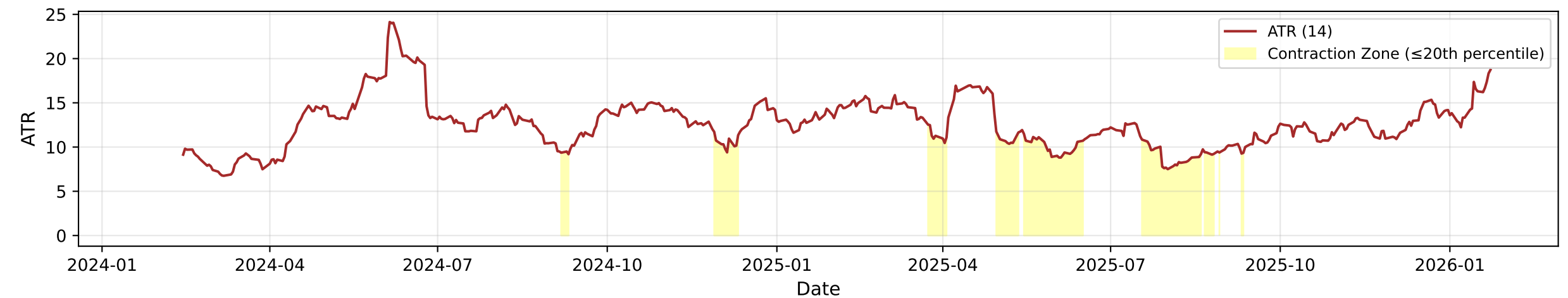
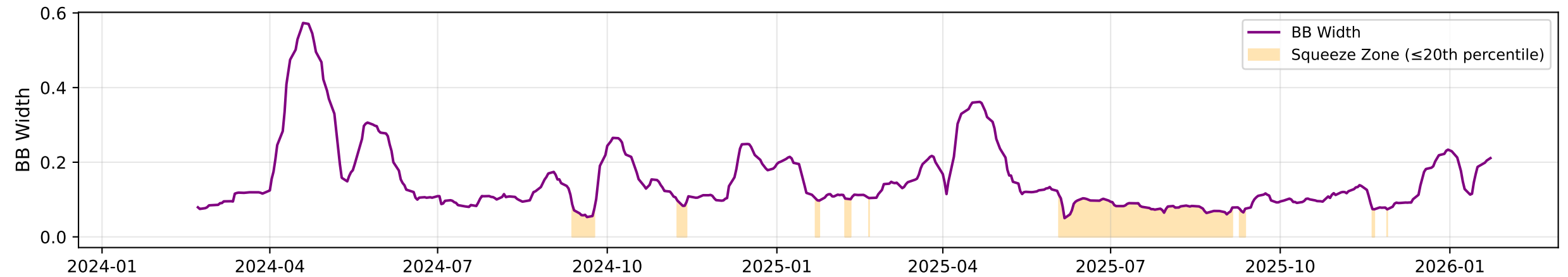
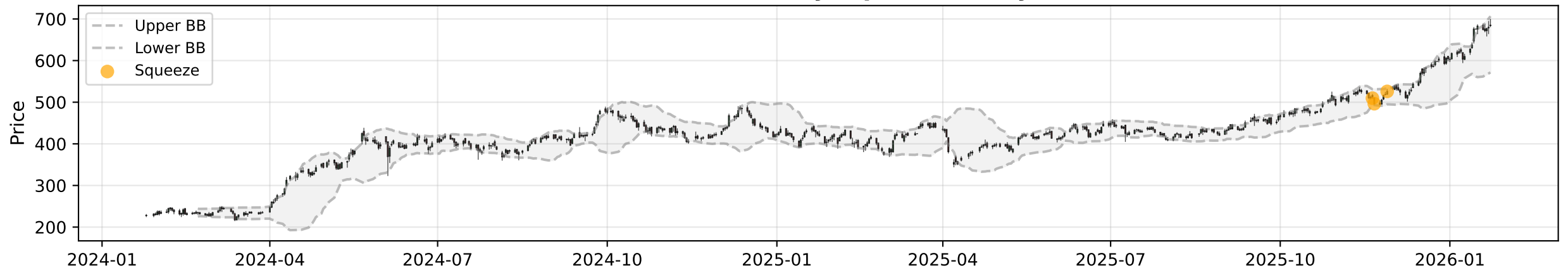
VEDL.NS MACD (12, 26, 9)



VEDL.NS - Volatility Squeeze Summary

BB Width:	0.2111
ATR:	18.7286
Total Signals:	3
Signal 1:	BB Squeeze at 2025-11-20 00:00:00+05:30 (Price: 509.75)
Signal 2:	BB Squeeze at 2025-11-21 00:00:00+05:30 (Price: 496.40)
Signal 3:	BB Squeeze at 2025-11-28 00:00:00+05:30 (Price: 526.00)

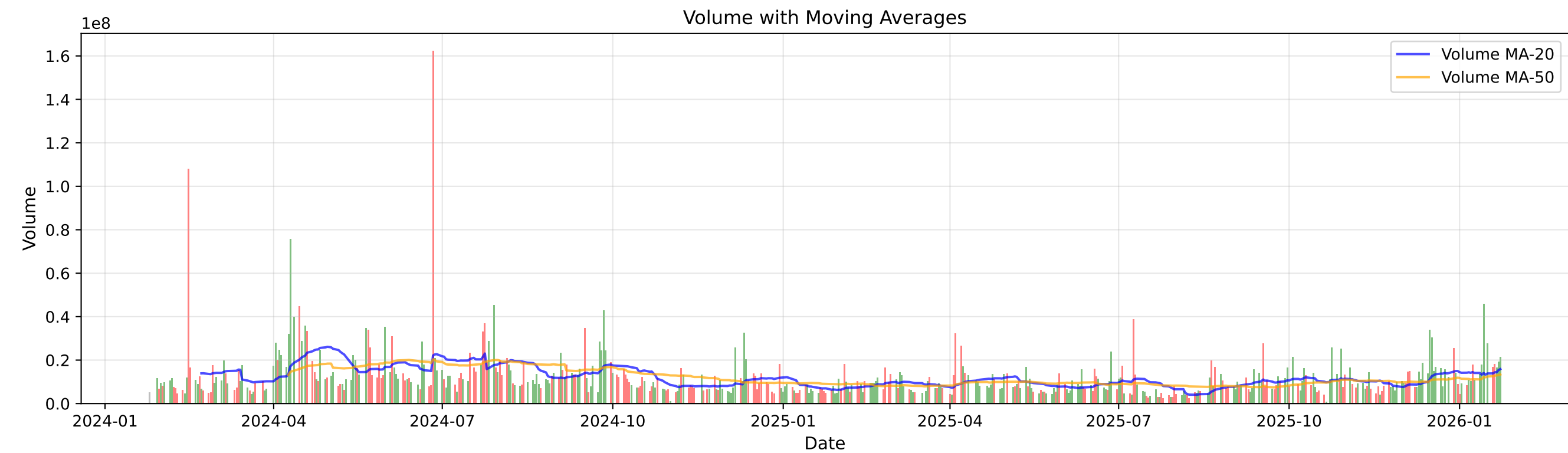
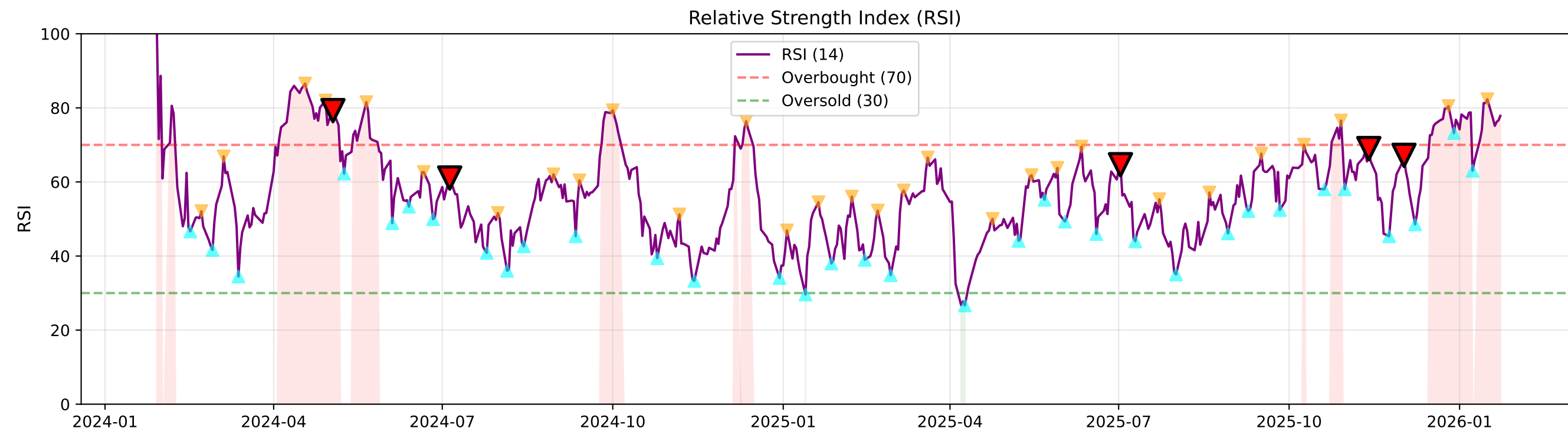
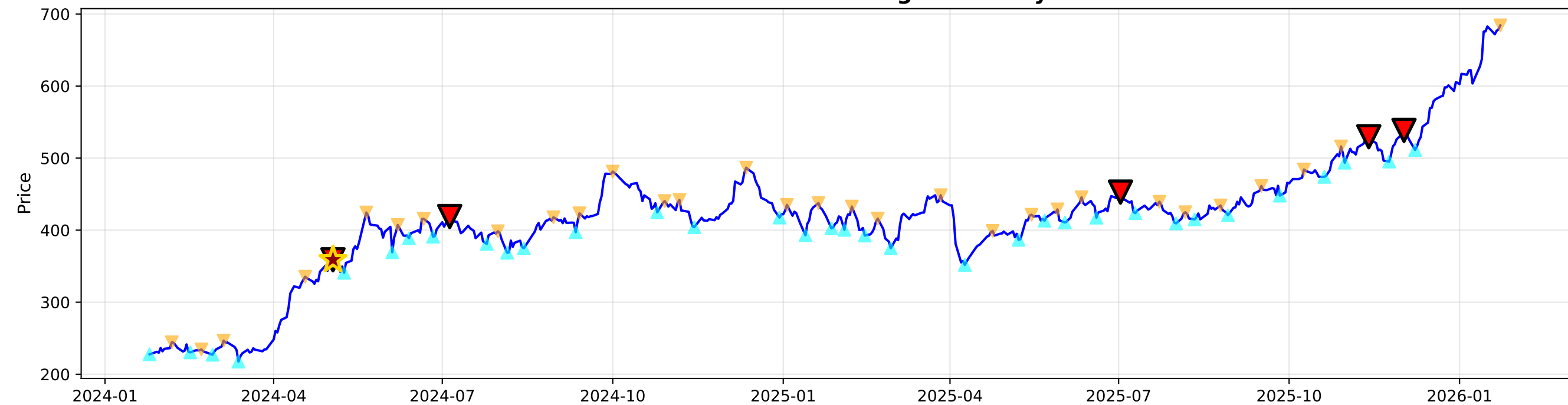
VEDL.NS - Volatility Squeeze Analysis



VEDL.NS - RSI-Volume Summary

Current RSI:	77.84
Current Volume:	21435331
Volume MA 20:	15862897
Bullish Divergences:	0
Bearish Divergences:	5
Bearish Div 1:	Date: 2025-11-13 00:00:00+05:30, Price: 529.60
Bearish Div 2:	Date: 2025-12-02 00:00:00+05:30, Price: 538.40

VEDL.NS RSI-Volume Divergence Analysis



VEDL.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

30 Signals Detected

:

2025-12-04 [-]:

Distribution Day

2025-12-05 [-]:

Distribution Day

2025-12-29 [-]:

Distribution Day

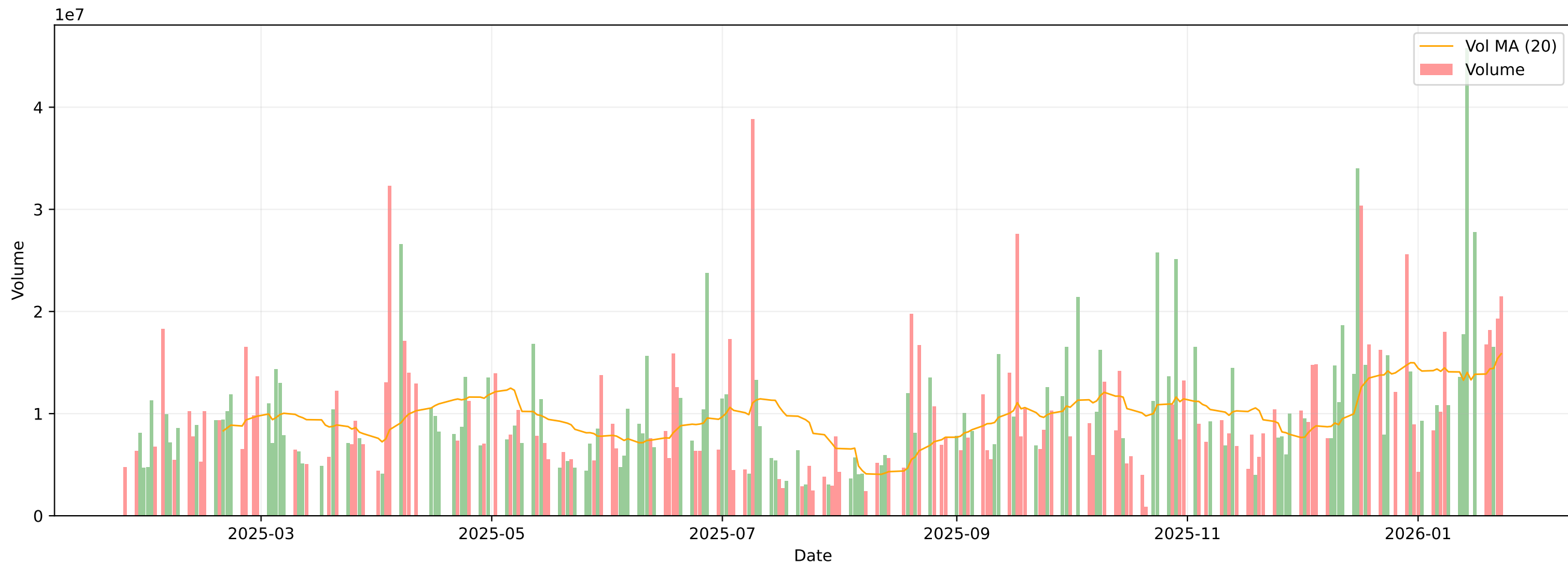
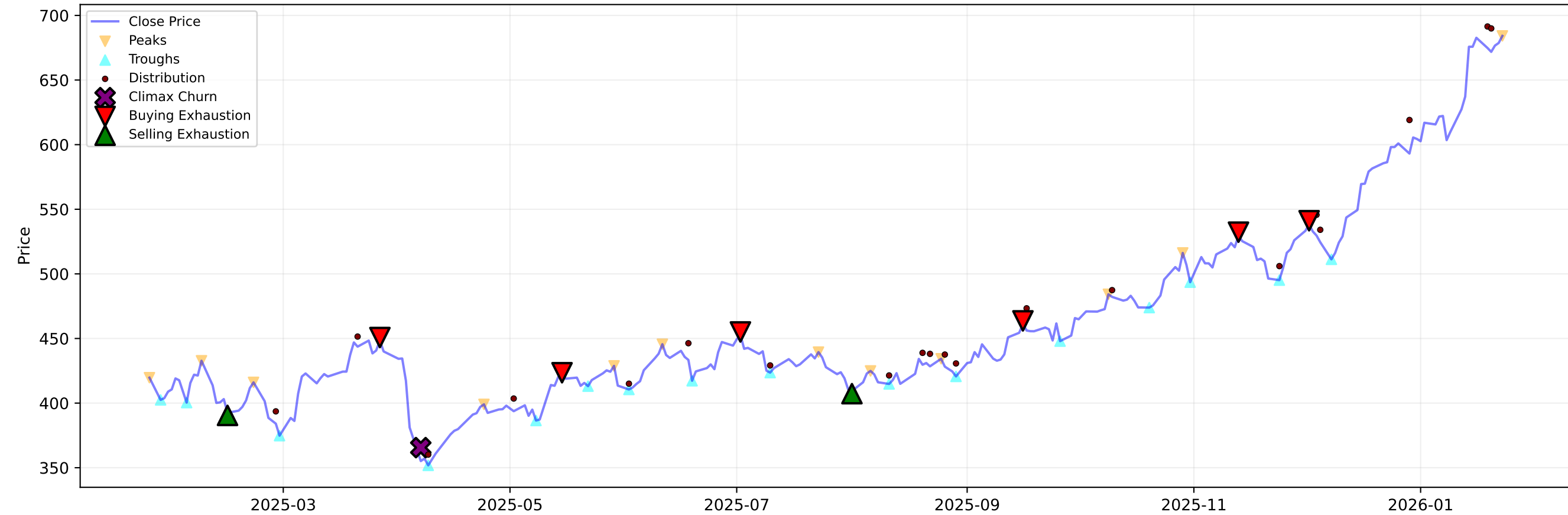
2026-01-19 [-]:

Distribution Day

2026-01-20 [-]:

Distribution Day

VEDL.NS - Volume Analysis



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	595.07	684.15	2025-06-23
1 Day	UPTREND (Buy)	634.04	684.15	2025-08-19
15 Min	UPTREND (Buy)	684.8	685.15	2026-01-23

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bearish	Weakening	No Signal

VEDLNS - 1 Week (Candlestick + EMAs)



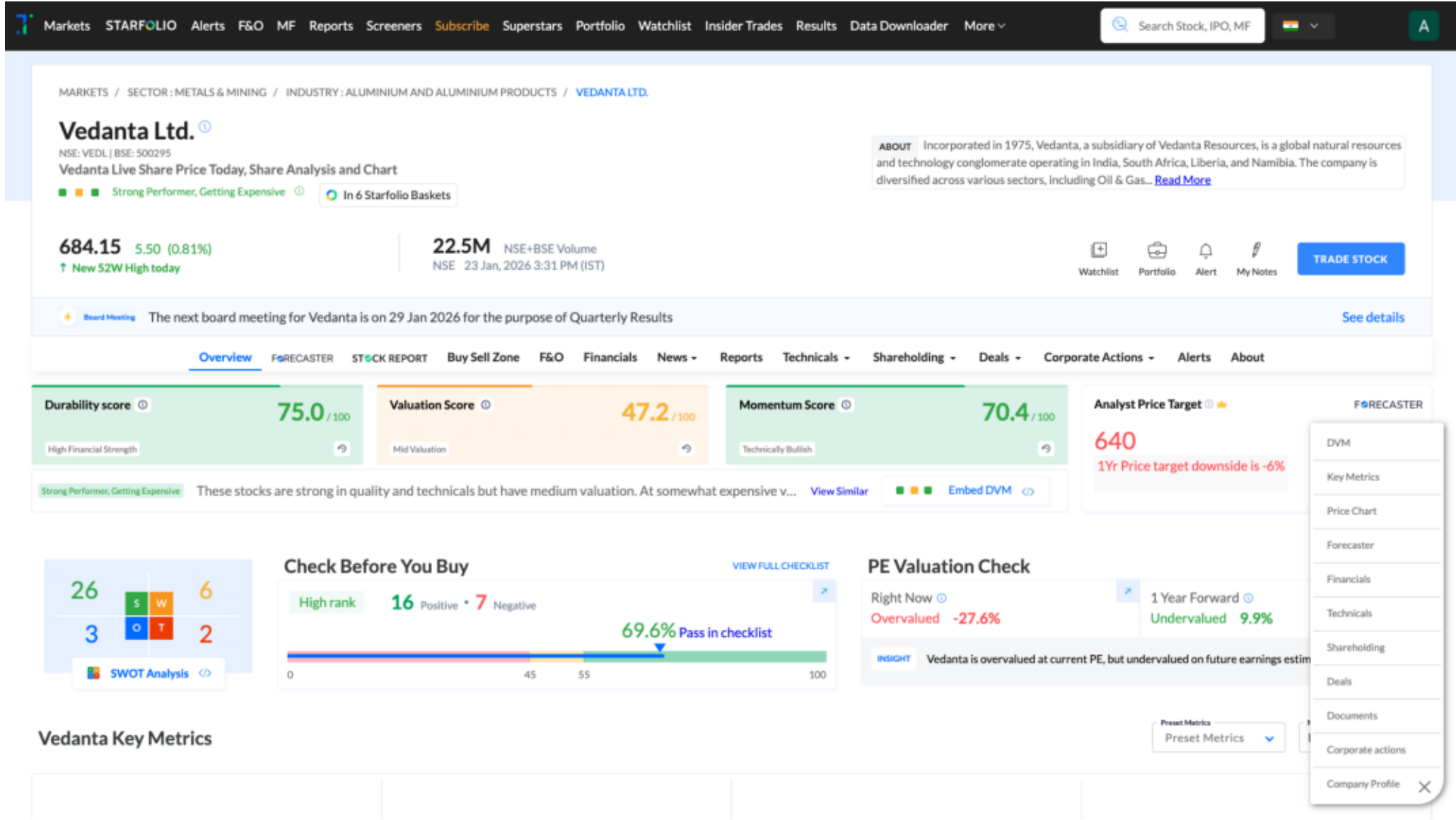
VEDLNS - 1 Day (Candlestick + EMAs)



VEDLNS - 15 Min (Candlestick + EMAs)



Trendlyne Snapshot - VEDL_main



Trendlyne Snapshot - VEDL_forecaster

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Vedanta Ltd.

NSE: VEDL | BSE: 500295

Strong Performer, Getting Expensive

In 6 Starfolio Baskets

684.15

5.50 (0.81%)

↑ New 52W High today

22.5M

NSE+BSE Volume

NSE 23 Jan, 2026 3:31 PM (IST)

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TRADE STOCK

Board Meeting

The next board meeting for Vedanta is on 29 Jan 2026 for the purpose of Quarterly Results

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Vedanta - VEDL - stock price prediction, stock forecast, target price, analyst ratings from 13 analysts

Vedanta has a share price target of Rs 640, revenue growth forecast of 7.4%, and profit growth estimate of 19.6% for FY26, based on top 13 analyst calls.

Vedanta FORECASTER - Analyst Estimates

[FORECASTER DASHBOARD](#)