

Stock Analysis Report

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Strategic Trading Analysis

Based on the detailed PDF report provided, here is the positional equity analysis for **AXISBANK.NS**.

Step 1: Audit the Data

- **Data Present:**
 - **Price Structure:** Daily, Weekly, and 15-minute candlestick charts.
 - **Trend Indicators:** Moving Averages (20, 50, 200 EMA), Supertrend, MACD.
 - **Volatility/Momentum:** Bollinger Bands, RSI, Volatility Squeeze (ATR & BB Width).
 - **Volume Analysis:** Volume bars, Moving Averages, and Distribution/Accumulation counts.
 - **Fundamentals/Estimates:** Revenue/EPS growth, Analyst price targets, and valuation scores.
 - **Relative Strength:** Comparison against ^NSEBANK index.
- **Data Missing:**
 - **Specific Option Chain Data:** No Open Interest (OI) analysis provided to determine immediate derivative resistance levels.
 - **Institutional Flows:** No specific FII/DII buying data for this specific counter (though general volume analysis is present).
- **Confidence Level: High.** The technical report is comprehensive, covering trend, momentum, volatility, and fundamental consensus, allowing for a high-conviction technical assessment.

Step 2: Analyze the Setup

- **Trend & Structure:** The stock is in a confirmed **Long-term Uptrend** (Price > 200 EMA). It is currently in an intermediate consolidation phase, hovering near the **20 EMA (1325)** and **50 EMA (1294)**. The Supertrend is positive (Buy signal active from 1260).
- **Momentum:** This is the primary concern.
 - **MACD:** Currently **Bearish**. The MACD line is below the signal line, though the histogram indicates momentum *might* be stabilizing.
 - **RSI:** At **53.62**, it is in "No Man's Land" (Neutral). It is neither overbought nor oversold, lacking a strong directional impulse.
 - **Volume:** The report notes **36 Signals Detected** with recent days marked as "Distribution Days" (Jan 2026). Volume is currently below the 20-day average, suggesting a lack of buying conviction at this specific price point.
- **Relative Strength:** The RS Score is **53.2/100**, and the stock is classified as a "Weakening Leader." It is lagging behind the benchmark (^NSEBANK), indicating that while the stock is rising, other banking peers might be performing better.
- **Risk/Reward:** The current price (1332) is very close to the Upper Bollinger Band (1384). Buying here offers limited upside (approx. 3.9%) before hitting immediate resistance, while the downside support is at 1294 (50 EMA).

Step 3: Formulate the Recommendation

Should you enter this stock now? NO.

Reasoning: While the long-term trend is bullish, the short-term indicators (MACD sell signal, Distribution days, Neutral RSI) suggest the stock is undergoing a time correction or minor distribution. Entering at CMP (1332) exposes you to chop/whipsaw risk with immediate resistance at 1384. A safer entry requires

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confirmation that the bulls have regained control.

Conditional Plan (Wait for Trigger):

- **Condition to Buy: Daily Close above INR 1355.**
 - *Why:* This level clears the immediate short-term consolidation and ensures the price has successfully bounced off the 20 EMA, likely forcing the MACD into a bullish crossover.
- **Entry Price: INR 1355 - INR 1360** (On confirmation).
- **Stop Loss: INR 1285** (Daily Closing Basis).
 - *Why:* This is below the critical 50 EMA (1294) and the Supertrend support (1260). A close below this invalidates the intermediate uptrend.
- **Take Profit: INR 1490.**
 - *Why:* This aligns with the analyst consensus target (Forecaster snapshot) and represents a breakout to new highs.
 - *Intermediate Resistance:* Watch price action at **INR 1385**. If it rejects here, book partial profits.

Trade Metrics (at Trigger):* **Potential Upside:** ~10%* **Risk:** ~5.2%* **Risk/Reward Ratio:** ~1:2 (Acceptable)

Candlestick Classification Analysis

Based on the **Candlestick Classification Analysis** found on **Pages 20 and 21**, here is my assessment as a seasoned trader.

1. Current Market State: "No Control" (Indecision)

According to the summary on Page 20, the latest classification is **No Control (0)**.

- **Trader's Interpretation:** The market is currently taking a breather. The latest candle (visible on the far right of Page 21) likely has a small body (less than 0.5 ATR) relative to the recent volatility. The buyers and sellers are in equilibrium.
- **The "Grey" Dominance:** The summary notes **121 "No Control" signals** versus only 51 Buyer and 52 Seller signals. This indicates that Axis Bank is a "grinder." It spends the majority of its time in consolidation or low-momentum moves, interspersed with brief bursts of conviction.

2. Momentum Analysis: The -0.20 Trend Score

The **Recent Trend Score (10-day avg)** is **-0.20**.

- **What this means:** While the long-term chart shows an uptrend, the last two weeks (10 trading days) have seen a shift in character. A negative score, even a small one like -0.20, indicates that sellers have had a slight edge recently.
- **Price Action Context:** Looking at the chart on Page 21, the stock recently hit a high near INR 1370-1380. Since then, we see a distinct pullback. The negative score confirms this is not just a pause, but a period where rallies are being sold into (closing lower than they opened or near lows).

3. Volume Analysis (The Critical Validator)

Referencing the "Classification Algorithm" provided, **Volume is the critical multiplier**.

- **Observation:** On Page 21, look at the volume bars corresponding to the recent peak and subsequent drop. There is a **significant spike in red volume** (Selling) during the recent pullback.

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- **Algorithm Logic:** High volume on a down candle upgrades a "Seller Control (-1)" to a potential "-1.2 or -2.0". The fact that volume expanded on the downside suggests institutional profit-taking or distribution at the INR 1350+ levels.
- **Current Volume:** The volume on the most recent "No Control" candles appears to be tapering off. This is classic "drying up" action, indicating the aggressive selling has paused, but buyers haven't returned with volume yet.

4. Chart Structure & Wick Analysis

- **Rejection at Highs:** The candles leading up to the recent peak show upper wicks, indicating failed attempts to push higher (Seller Defense).
- **Current Support:** The current "No Control" candles are hovering above the previous swing high breakout level (around INR 1270-1300 zone). This is a natural support area.

Prediction: Which side will the price move?

Verdict: Short-Term **Bearish** to Neutral (Consolidation)

While the primary trend is up, the Candlestick Classification suggests the stock is in a **correction phase**.

The Setup: We are seeing a "No Control" pause after a high-volume sell-off. In price action theory, a "No Control" candle inside a short-term downtrend is often a continuation pattern (a flag), not a reversal pattern, *unless* confirmed by a strong green candle next.

Future Price Movement Scenarios:

1. **The Bearish Breakdown (Most Likely Short-Term):** Given the **-0.20 trend score** and recent high-volume selling, the path of least resistance is a test of lower support. I expect the price to dip slightly further or drift sideways to "digest" the recent supply. Watch for a close below the low of the current "No Control" candle.
2. **The Bullish Reversal (Requirement):** For the trend to resume upward immediately, we need to see a **Buyer Control (+1)** or **Buyer Strong Control (+2)** candle. Specifically, we need a candle with a body > 1.0 ATR and volume > 1.3x average to negate the recent selling pressure. Until that signal appears, the bulls are not in control.

Trading Plan: Wait. The "No Control" signal is a "stay aside" warning. Let the market prove conviction. If the next candle is Red (Seller Control), the correction continues toward INR 1280. If the next candle is Green with Volume, the pullback is over. **Currently, the bias favors the sellers slightly.**

News & Analyst Targets

As a stock research analyst at an investment firm, I have compiled the latest research, news, and valuation data for **Axis Bank (AXISBANK)** as of the week ending **February 14, 2026**.

1. Latest News for AXISBANK (Week of Feb 8 - Feb 14, 2026)

- **Stock Performance & 52-Week High:** Axis Bank shares have been resilient, recently hitting a **52-week high of INR 1,418.30** on February 3, 2026. As of this week, the stock is consolidating around the **INR 1,330 - INR 1,350** levels.

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- **Axis Finance Stake Sale on Hold:** Reports this week indicate that Axis Bank has put the proposed stake sale of its subsidiary, **Axis Finance**, on hold. The bank is reportedly waiting to submit a revised growth plan to its board in April 2026 before re-evaluating capital-raising needs.
- **Institutional Sentiment:** There has been a noted shift in institutional holdings, with Foreign Institutional Investors (FIIs) increasing their stake in the December 2025 quarter. The stock continues to be a key constituent of the Nifty 50, attracting passive inflows.
- **Trading Calls:** For the current week, technical analysts (e.g., Kotak Securities) identified Axis Bank as a "Top Pick," recommending a buy in the cash segment due to favorable technical setups.

2. Brokerage Upgrades & Downgrades

Upgrade / Bullish Bias:

- **UBS** recently upgraded its view on Axis Bank, citing that the lender has moved past the most challenging phase of its operating cycle and is positioned for a gradual re-rating.
- **Kotak Securities** issued a "Buy" recommendation on **Feb 11, 2026**, primarily as a short-term trading idea with immediate upside targets.
- **ICICI Direct** and **Emkay Global** have maintained their bullish stances following the Q3 FY26 results (released late Jan), raising or maintaining their targets above the current market price.

Neutral / Cautionary Views:

- **Motilal Oswal** has maintained a "**Neutral**" rating. While they acknowledge the bank is well-positioned for medium-term improvements in Return on Assets (RoA), they see near-term headwinds in earnings progression and margin recovery.

3. Indirect & Sectoral News Impacting AXISBANK

- **Banking Sector Earnings:** The broader private banking sector in India has reported mixed results for Q3 FY26. Axis Bank's ability to post a **3% YoY profit growth** (to INR 6,490 cr) despite a "softer interest rate environment" has been viewed positively compared to peers who faced sharper margin compression.
- **Regulatory Environment:** The Reserve Bank of India (RBI) continues to monitor unsecured lending growth. Axis Bank's prudent management of its unsecured retail portfolio is a key monitorable for analysts this quarter.
- **Nifty 50 Dynamics:** As a heavyweight in the Nifty Bank and Nifty 50 indices, Axis Bank is benefitting from the broader market's resilience. The Nifty Bank index has outperformed several other sectoral indices in early 2026.

4. Analyst Price Targets (Feb 2026)

The consensus among the analyst community remains largely "**Buy**" to "**Accumulate**," with most 12-month targets suggesting an upside of **10-15%** from current levels (CMP ~INR 1,340).

Brokerage Firm	Rating	Target Price (INR)	Time Horizon	Comments
ICICI Direct	Buy	INR 1,520	12 Months	Expects steady business traction and normalization of credit costs.
Emkay Global	Buy	INR 1,475	12 Months	Cited healthy fee income growth and controlled opex in recent reports.

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Brokerage Firm	Rating	Target Price (INR)	Time Horizon	Comments
Citi	Buy	INR 1,463	12 Months	Positive on valuation vs. peers; sees room for re-rating.
Axis Direct	Buy	INR 1,420	12 Months	Revised target post-Q3; values stock at ~1.8x FY27E Book Value.
Trendlyne Consensus	Average	INR 1,419	12 Months	Aggregated average from ~28 analyst reports.
Kotak Securities	Buy	INR 1,395	Short Term	Technical trading pick released Feb 11, 2026.
Motilal Oswal	Neutral	--	--	Maintains neutral stance; awaiting better earnings progression.

Analyst Note: The stock is currently trading near its fair value based on historical multiples. The key trigger for the next leg of the rally will be the management's revised strategy for Axis Finance in April and the stabilization of Net Interest Margins (NIMs) in the coming quarter.

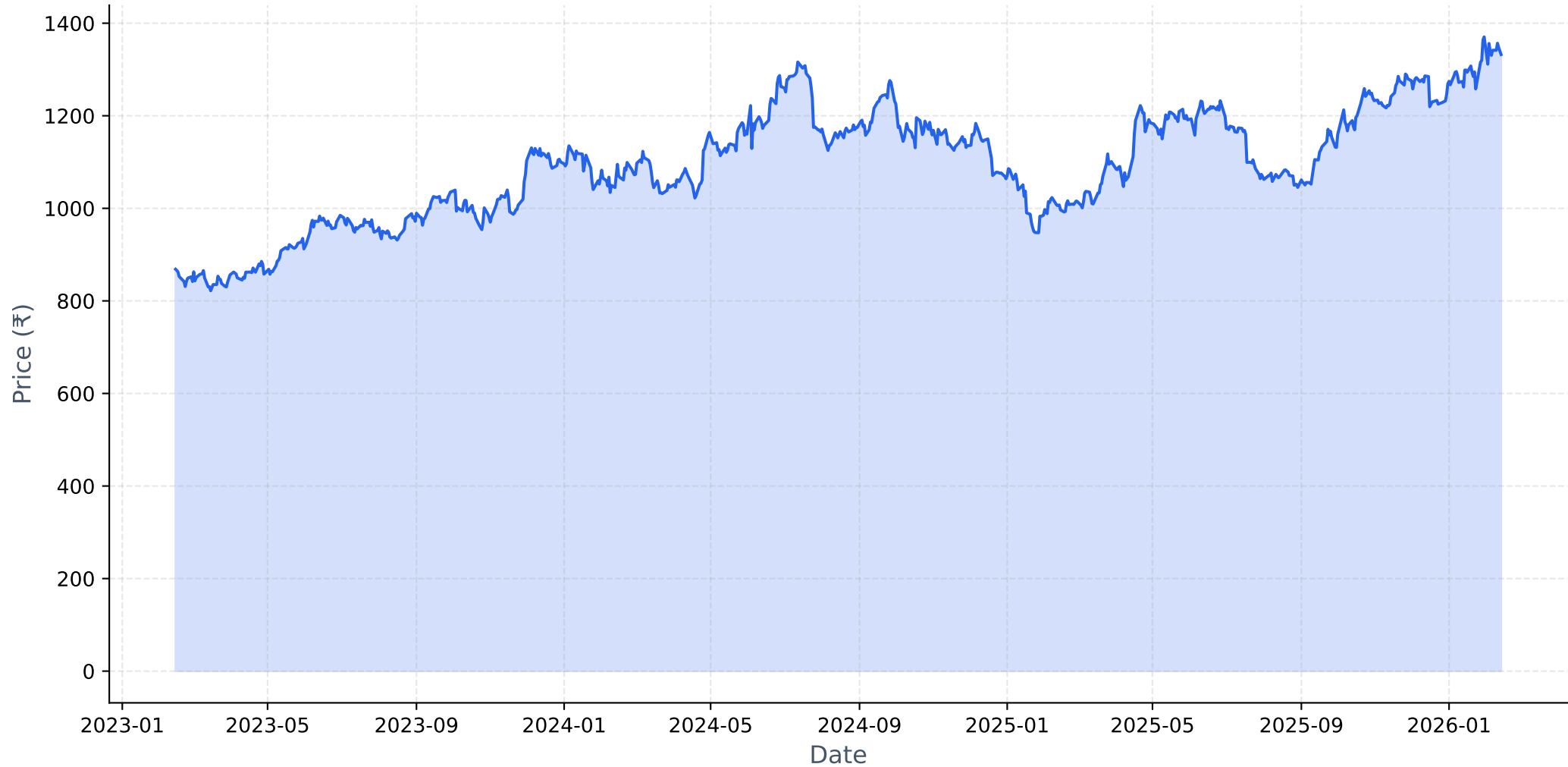
Stock Detailed Analysis Report

AXISBANK.NS

Current Price: ₹1332.30

Generated: 2026-02-14 10:03

AXISBANK.NS - 3 Year Daily Price Chart



Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	10.82%	18.36%
Net Income	Yes	No	6.32%	25.72%
ROE	Yes	No	-10.83%	7.87%
EPS	Yes	No	5.96%	25.37%

Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	-0.22%	0.80%
Net Income	No	12.28%	-0.56%
ROE	No	5.21%	-5.08%
EPS	Yes	12.11%	6.00%

AXISBANK.NS - Relative Strength Analysis

== OVERVIEW ==:

Benchmark Index:	^NSEBANK
Sector:	Bank
Classification:	Weakening Leader
RS Score:	53.2/100
:	

== RS RATIOS ==:

1M RS:	1.015 [Leader]
3M RS:	1.039 [Leader]
6M RS:	1.138 [Leader]
1Y RS:	1.089 [Leader]
:	

== TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

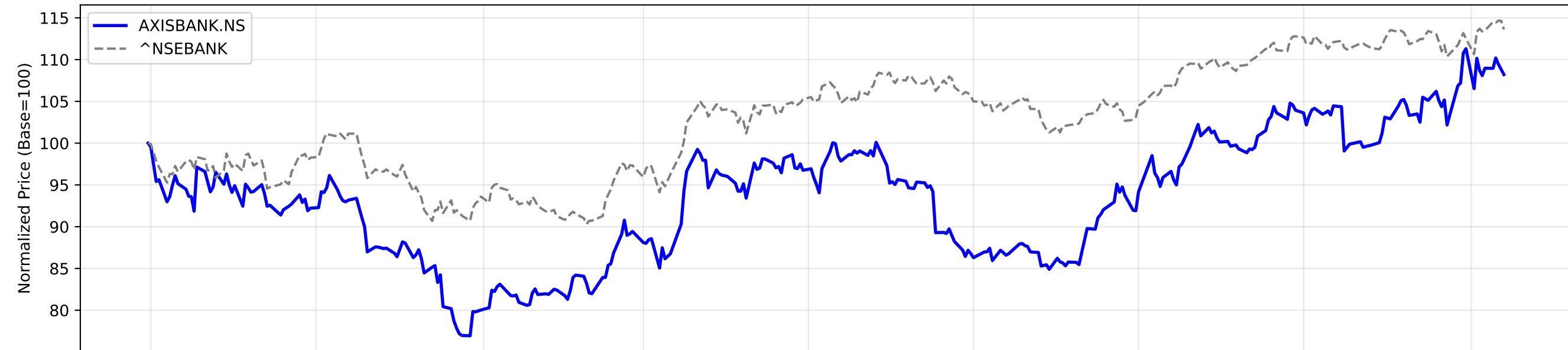
SIGNAL CRITERIA::

× Emerging RS:	Not accelerating
× Medium-term Lagging:	Not lagging
× Performance Improving:	Not improving

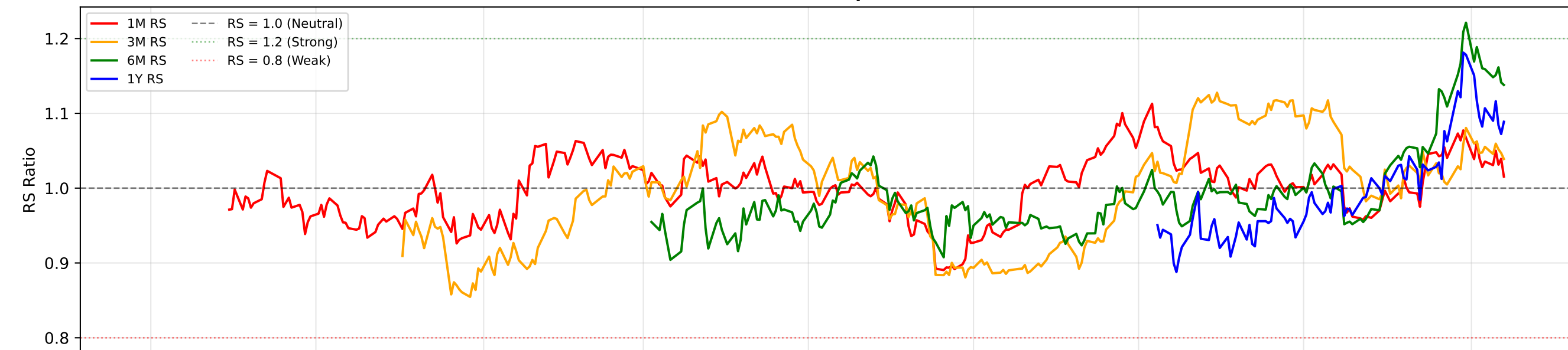
Relative Strength Analysis: AXISBANK.NS vs ^NSEBANK

Classification: Weakening Leader

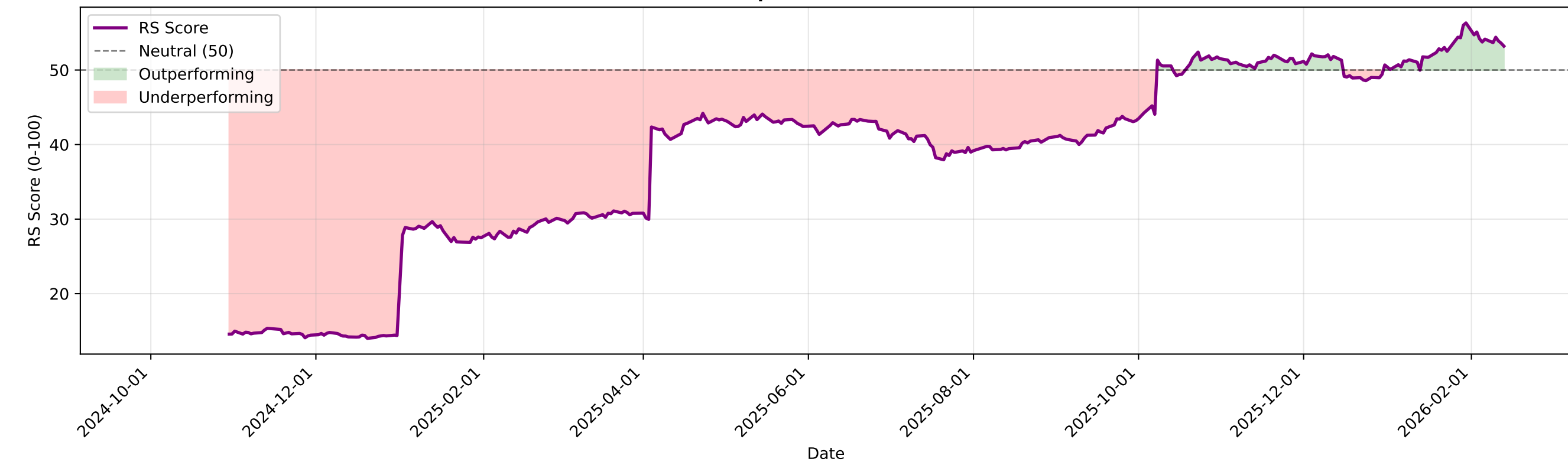
Price Performance Comparison (Normalized)



RS Ratio Trends (Multiple Timeframes)



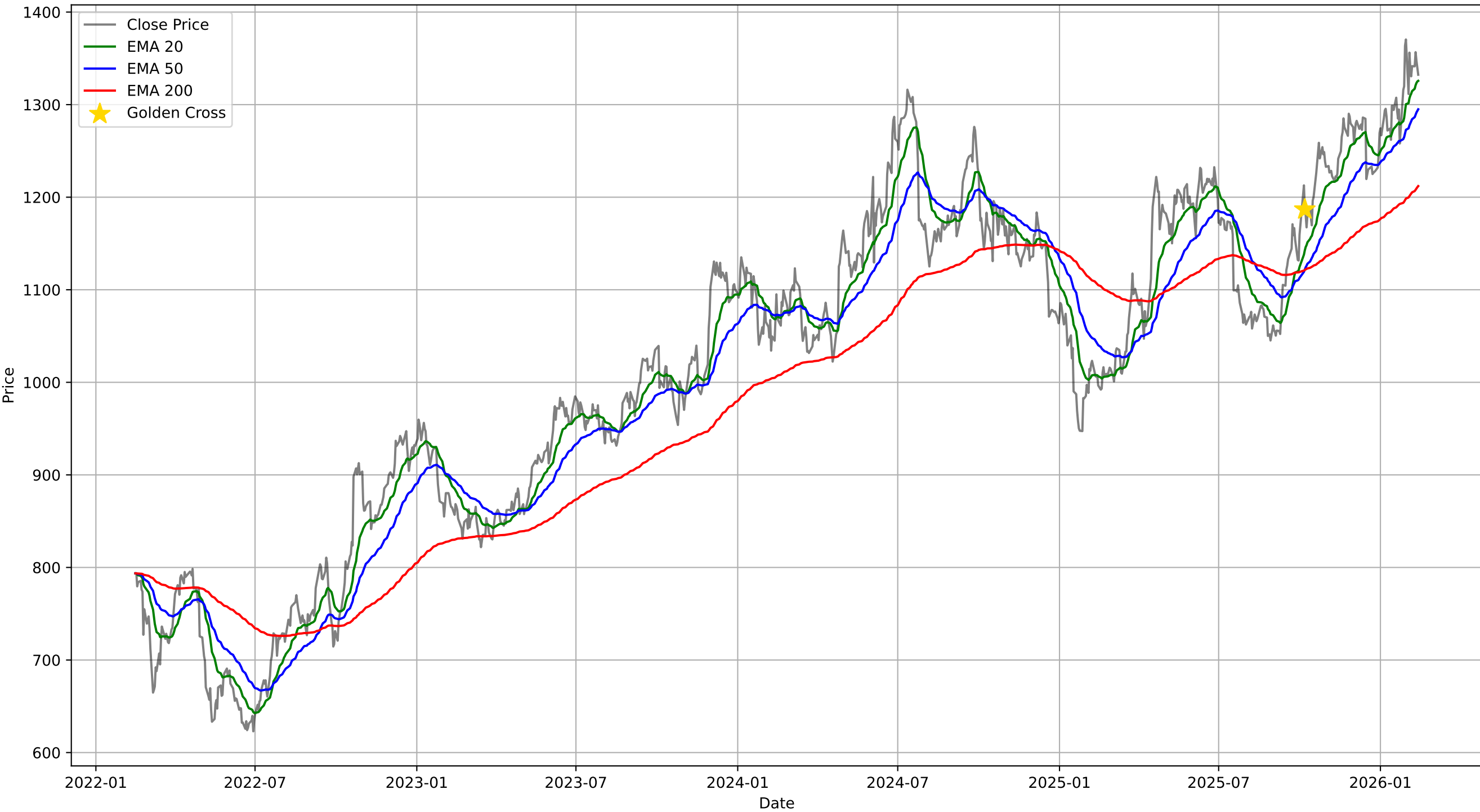
RS Composite Score Timeline



AXISBANK.NS - EMA Crossover Summary

EMA 20:	1325.71
EMA 50:	1294.97
EMA 200:	1212.00
Trend Status:	Strong Uptrend
Golden Cross Date:	2025-10-07 00:00:00+05:30
Golden Cross Price:	1186.80

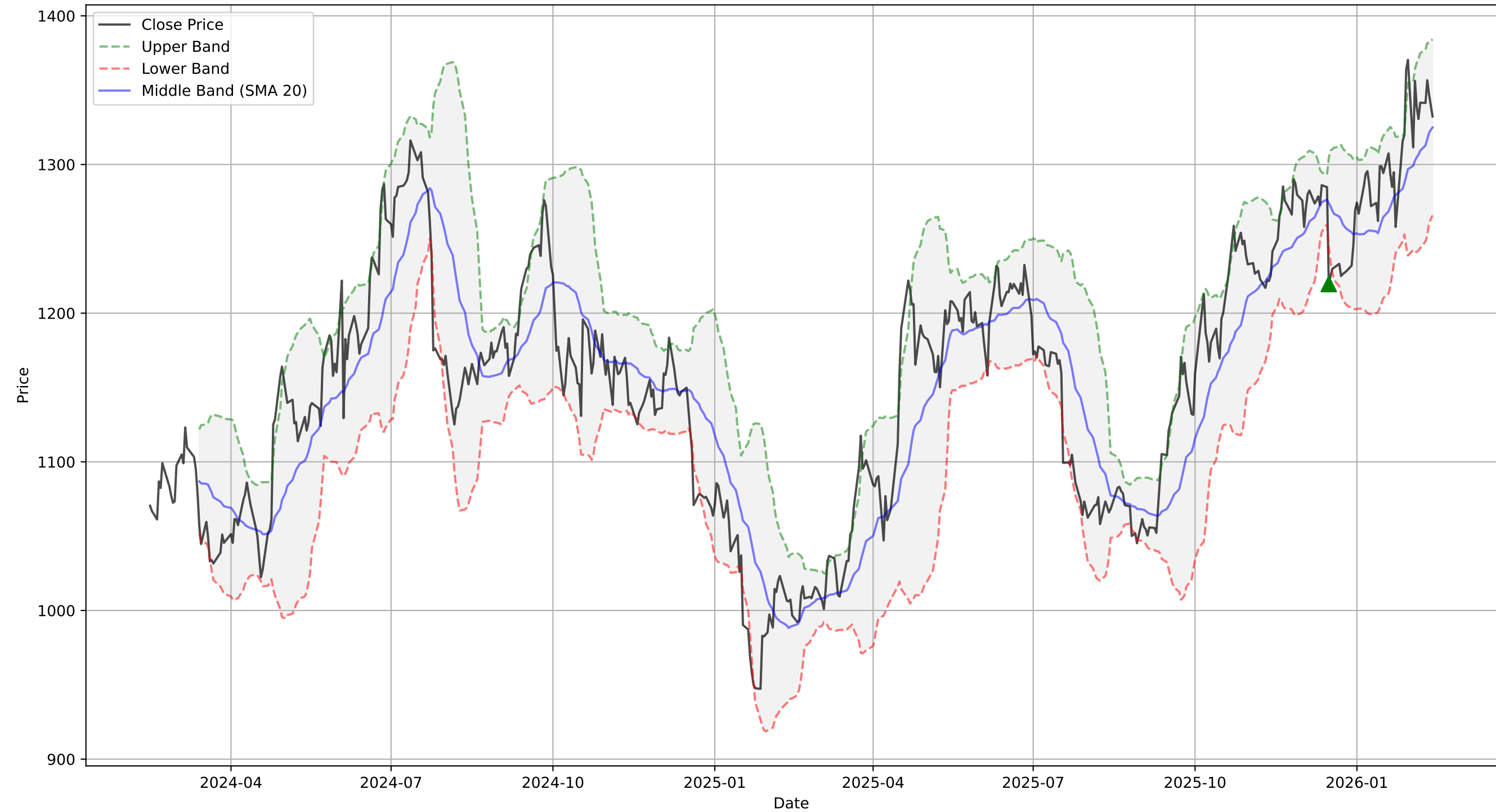
AXISBANK.NS EMA Crossover Analysis



AXISBANK.NS - Bollinger Bands Summary

Current Price:	1332.30
Upper Band:	1384.11
Middle Band (SMA 20):	1324.95
Lower Band:	1265.78
%B:	0.5622
Band Width:	0.0893
Status:	Upper Half
Signal:	None
Recent Signal 1:	Buy Signal at 2025-12-16 00:00:00+05:30

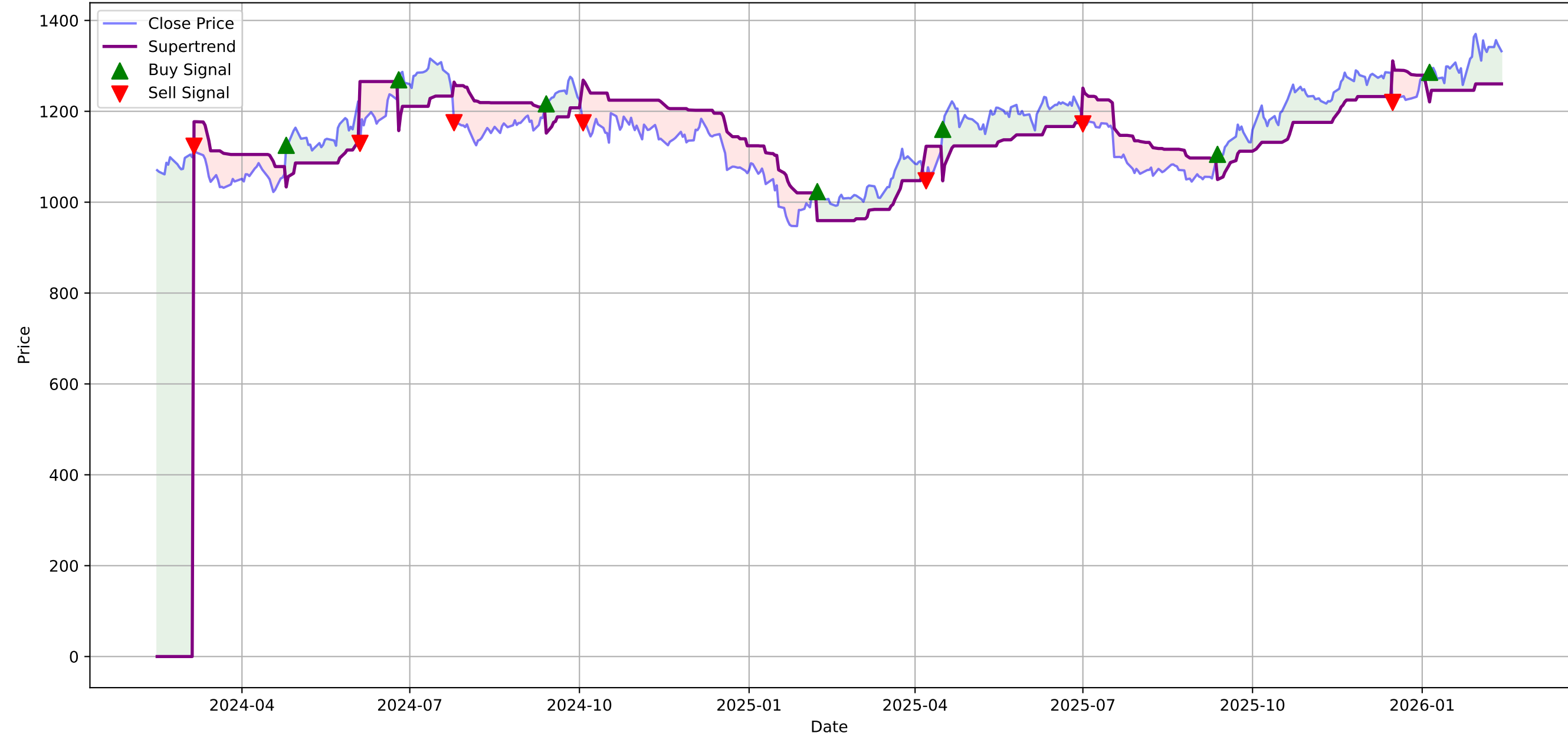
AXISBANK.NS Bollinger Bands (20, 2) Analysis



AXISBANK.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	1260.35
Signal Identified On:	2026-01-05

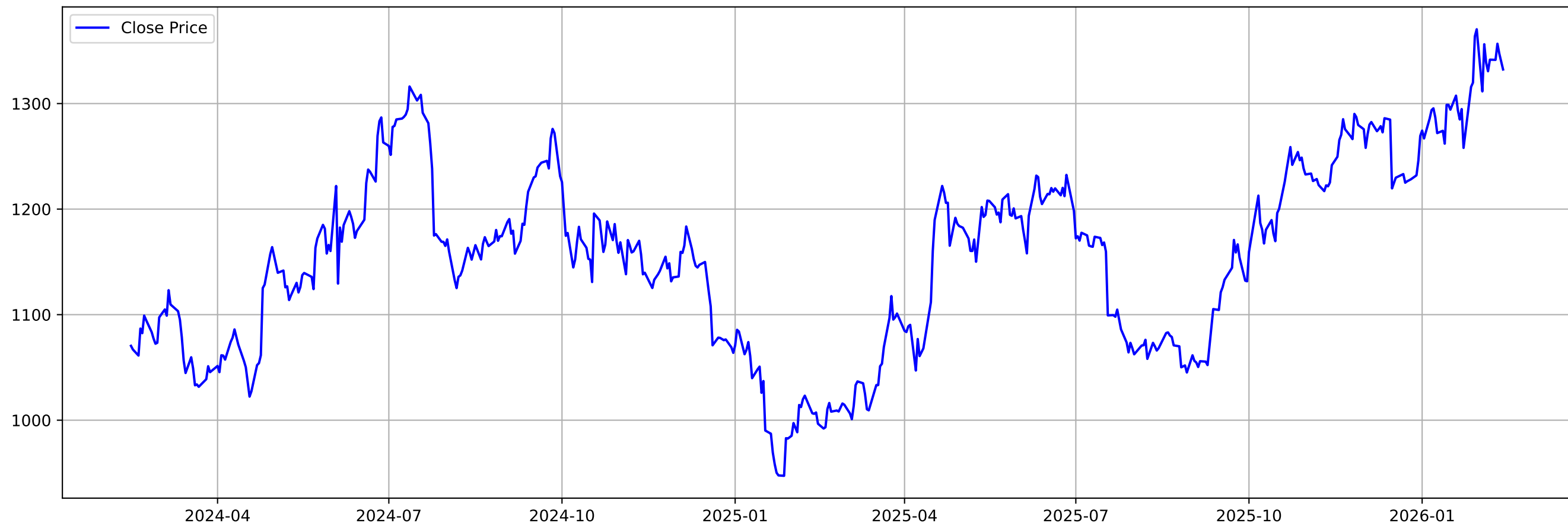
Supertrend Analysis for AXISBANK.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



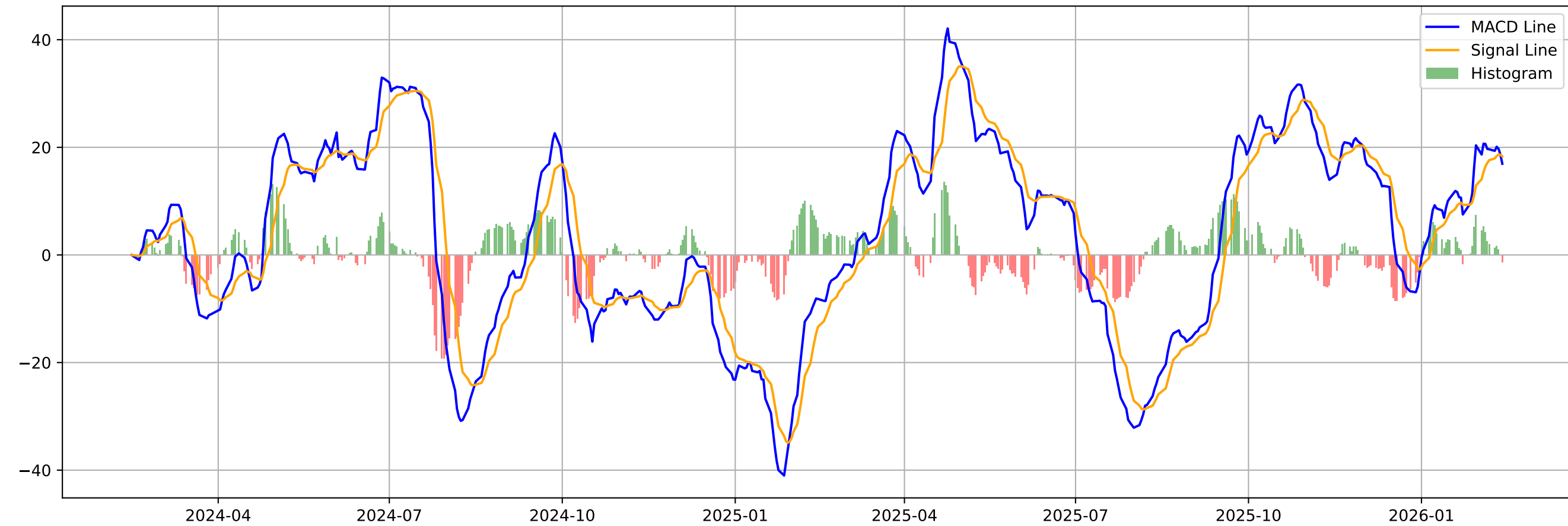
AXISBANK.NS - MACD Summary

MACD Line:	16.95
Signal Line:	18.31
Histogram:	-1.36
Trend:	Bearish
Momentum:	Strengthening
Signal:	None

AXISBANK.NS Price



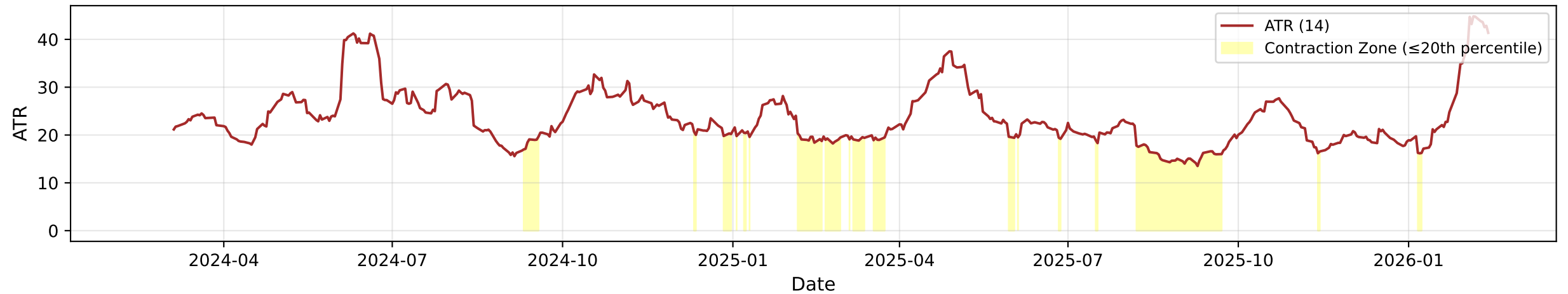
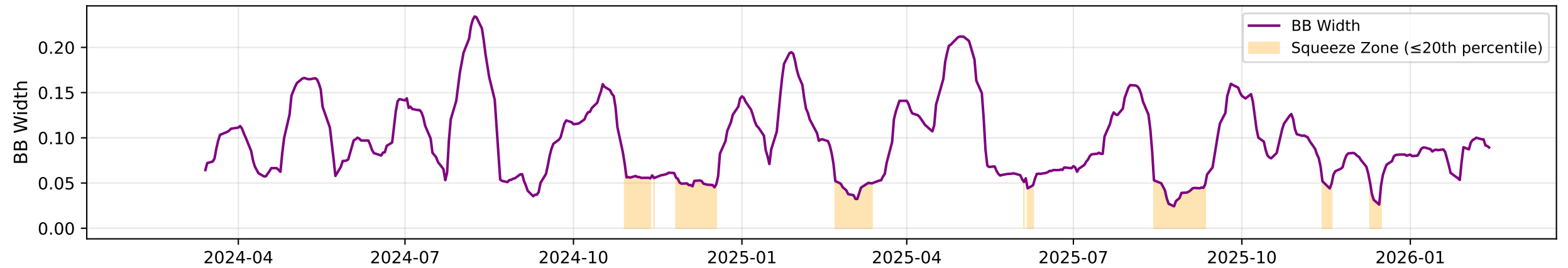
AXISBANK.NS MACD (12, 26, 9)



AXISBANK.NS - Volatility Squeeze Summary

BB Width:	0.0893
ATR:	41.3643
Total Signals:	8
Signal 1:	BB Squeeze at 2025-12-15 00:00:00+05:30 (Price: 1284.80)
Signal 2:	BB Squeeze (Bearish Breakout) at 2025-12-16 00:00:00+05:30 (Price: 1284.80)
Signal 3:	ATR Contraction at 2026-01-06 00:00:00+05:30 (Price: 1293.80)
Signal 4:	ATR Contraction at 2026-01-07 00:00:00+05:30 (Price: 1295.50)
Signal 5:	ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 1286.80)

AXISBANK.NS - Volatility Squeeze Analysis



AXISBANK.NS - RSI-Volume Summary

Current RSI:	53.62
Current Volume:	4624549
Volume MA 20:	8276120
Bullish Divergences:	2
Bearish Divergences:	4
Bullish Div 1:	Date: 2024-10-17 00:00:00+05:30, Price: 1130.88
Bullish Div 2:	Date: 2025-08-29 00:00:00+05:30, Price: 1045.20
Bearish Div 1:	Date: 2025-10-23 00:00:00+05:30, Price: 1258.80
Bearish Div 2:	Date: 2025-11-26 00:00:00+05:30, Price: 1290.20

AXISBANK.NS RSI-Volume Divergence Analysis



AXISBANK.NS - Volume Analysis

== VOLUME ANALYSIS ==:

Status:

36 Signals Detected

:

2026-01-02 [-]:

Distribution Day

2026-01-09 [-]:

Distribution Day

2026-01-13 [-]:

Distribution Day

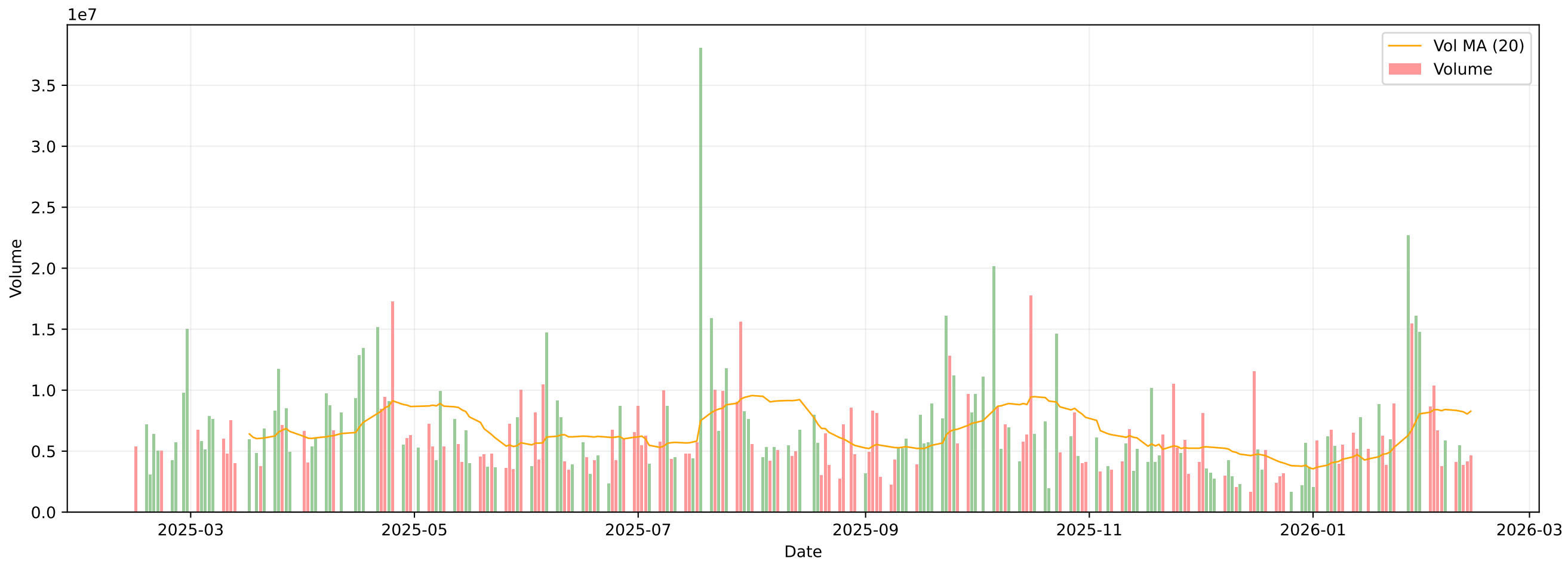
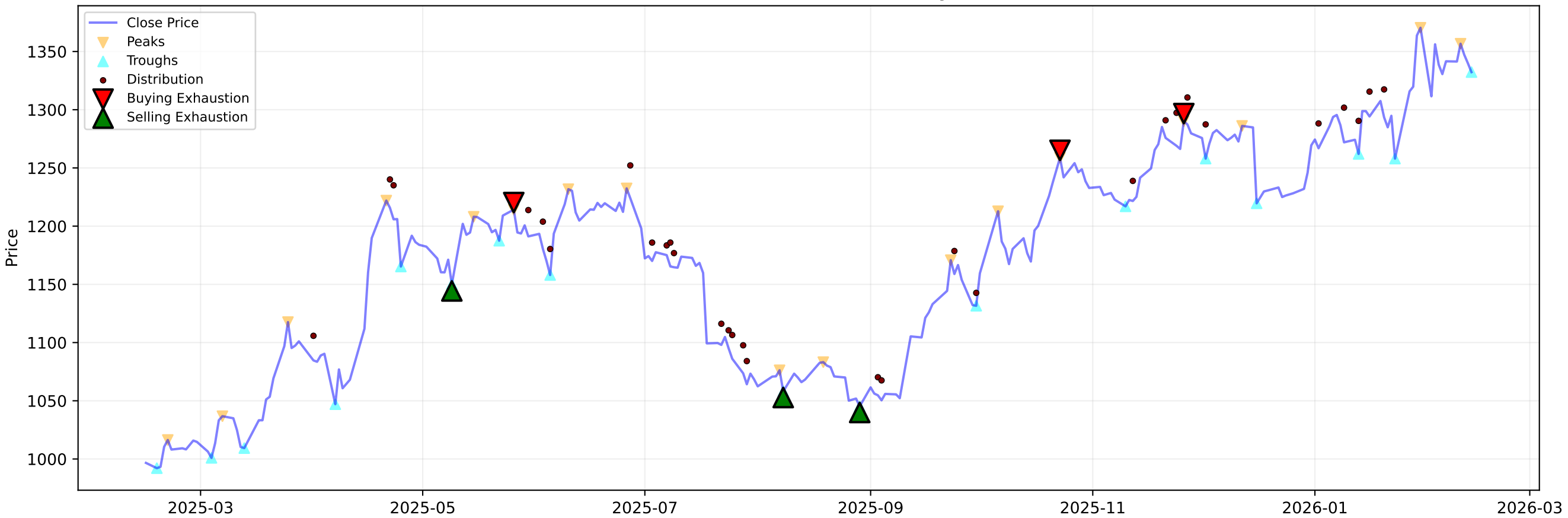
2026-01-16 [-]:

Distribution Day

2026-01-20 [-]:

Distribution Day

AXISBANK.NS - Volume Analysis



AXISBANK.NS - Candlestick Classification Summary

== CANDLESTICK CLASSIFICATION ==:

Latest Classification: **No Control**

Recent Trend Score (10-day avg): -0.20

:

Distribution:

No Control: 121

Seller Control: 52

Buyer Control: 51

Buyer Strong Control: 2

Seller Strong Control: 2

AXISBANK.NS - Candlestick Classification



Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1219.37	1332.3	2025-09-15
1 Day	UPTREND (Buy)	1260.35	1332.3	2026-01-05
15 Min	UPTREND (Buy)	1321.47	1330.2	2026-02-13

Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Weakening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bullish	Weakening	No Signal

AXISBANK.NS - 1 Week (Candlestick + EMAs)



AXISBANK.NS - 1 Day (Candlestick + EMAs)



AXISBANK.NS - 15 Min (Candlestick + EMAs)



Axis Bank Ltd. ^①

Axis Bank Live Share Price Today, Share Analysis and Chart

 In 5 Starfolio Baskets

↑ 36.22% Gain from 52W Low

5.0M NSE+BSE Volume
NSE 13 Feb, 2026 3:31 PM (IST)

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TRADE STOCK

About

Medium Financial Strength

Mid Valuation

Technically Neutral

FORECASTER

1Yr Price target upside is 12%

These stocks have average quality, financial and technical momentum, indicating a mid range performer

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Embed DVM

[VIEW FULL CHECKLIST](#)

38.5% Pass in checklist



Right Now ⓘ

Undervalued 34.2%

INSIGHT

Axis Bank is undervalued at both current PE and future earnings estimates.

1 Year Forward ⓘ

Undervalued 25.3%

Preset Metrics

15

1.419.27

413.863.1

Price to Book [▼](#)
Below Industry Median

- DVM
- Key Metrics
- Price Chart
- Forecaster
- Financials
- Technicals
- Shareholding
- Deals
- Documents
- Corporate actions
- Company Profile

Trendlyne Snapshot - AXISBANK_forecaster

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MARKETS / SECTOR: BANKING AND FINANCE / INDUSTRY: BANKS / [AXIS BANK LTD.](#)

Axis Bank Ltd. ⓘ

NSE: AXISBANK | BSE: 532215

Mid-range Performer ⓘ

In 5 Starfolio Baskets

1332.30 -7.70 (-0.57%)

↑ 36.22% Gain from 52W Low

5.0M NSE+BSE Volume

NSE 13 Feb, 2026 3:31 PM (IST)

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FORECASTER

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About

Axis Bank - AXISBANK - stock price prediction, stock forecast, target price, analyst ratings from 39 analysts

Axis Bank has a share price target of Rs 1490, revenue growth forecast of 5.3%, and profit growth estimate of -7.2% for FY26, based on top 39 analyst calls.

Axis Bank FORECASTER - Analyst Estimates ⓘ

[FORECASTER DASHBOARD →](#)