

# Gemini Stock Analysis Report

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Based on the attached Stock Detailed Analysis Report for **CIPLA.NS**, here is the positional trading assessment.

**Note on Timeline:** The report indicates a generation date of **2026-01-10**. The analysis below treats this as the current "Present Day" for the context of the recommendation.

## Step 1: Audit the Data

### • Data Present:

- Multi-timeframe price charts (Weekly, Daily, 15-min) with Candlestick analysis.
- Key Moving Averages (EMA 20, 50, 200) and Crossover status.
- Momentum indicators (RSI, MACD) and Volatility metrics (Bollinger Bands, ATR).
- Trend following indicators (Supertrend).
- Fundamental snapshots (Revenue, Net Income, ROE) and Relative Strength (RS) analysis against the Sector.

### • Data Missing:

- **Volume Profile (VPVR):** While daily volume bars are present, a Volume Profile by price is missing, which would help identify high-volume nodes for support/resistance.
- **Institutional Activity:** No specific data on FII/DII flow specific to this counter in the recent week.
- **Confidence Level: High.** The technical data is comprehensive, consistent across multiple indicators, and allows for a definitive trend assessment.

## Step 2: Analyze the Setup

### • Price Structure & Trend: The structure is **Bearish**.

- The stock (1465.70) has broken below the critical **200-day EMA (1509.79)**. This is a significant violation of long-term support.
- The stock is trading below the 20 and 50 EMAs, confirming a short-to-intermediate-term downtrend.
- The Supertrend (Daily) is in a **Sell** mode with resistance trailing at 1525.71.

### • Momentum:

- **MACD:** The histogram is negative, and the MACD line is below the signal line (**Bearish**). The report explicitly states momentum is "Strengthening" to the downside.
- **RSI:** At 38.71, the RSI is weak. It is approaching oversold territory but has not yet signaled a reversal or divergence.

### • Relative Strength:

- The stock has an RS Score of 47.5 (Neutral) and is lagging the Pharma benchmark (^CNXPHARMA). The RS line is trending down (Page 5), indicating capital is flowing out of this stock relative to the sector.

### • Confluence:

- The breakdown below the 200 EMA aligns with the lower half of the Bollinger Bands and a **Bearish** MACD.
- **Warning Signal:** Page 14 notes a "**Bullish** Breakout" from a volatility squeeze on 2026-01-09. However, the price action on Page 19 shows the candle following that date was a sharp red drop. This suggests a **Failed Breakout (Bull Trap)**, which is often followed by a sharper decline.

## Step 3: Formulate the Recommendation

**Should you enter this stock now? NO.**

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**Reasoning:** The stock is currently "catching a falling knife." It is trading below the defining intermediate-term support (200 EMA). Buying now violates the primary rule of positional trading: trade *with* the trend. The probability of a 5-15% upside is low until the structural damage (break of 1510 level) is repaired.

## Conditional Plan (Watchlist Strategy)

Since the fundamentals are decent (Page 3 shows consistent long-term growth) and the stock is technically "Neutral" in the very long term, a recovery setup may emerge. You should only enter if the bulls prove they have regained control of the key moving averages.

- **Condition to Buy:** The stock must close **above the 200 EMA** on a Daily timeframe. This invalidates the current breakdown.
- **Entry Price:** INR 1515 - INR 1520 (Wait for a daily candle close > INR 1510 to confirm the reclaim).
- **Stop Loss:** INR 1450 (Daily closing basis). This places risk below the current swing lows. If 1450 breaks, the downtrend continues significantly.
- **Take Profit:** INR 1650 (Targeting the recent swing highs and upper Bollinger Band).
  - *Risk/Reward Calculation:* Risk approx 4.5% / Reward approx 8.5%.

**Summary:** Stand aside. The path of least resistance is currently **down**. Wait for the reclaim of INR 1510 before deploying capital.

## News & Analyst Targets

As a stock research analyst at your investment firm, I have compiled the latest research and developments for **Cipla Ltd (NSE: CIPLA)** for the week ending **January 10, 2026**.

### 1) Latest News for CIPLA (Week of Jan 4 - Jan 10, 2026)

- **USFDA Form 483 Issued to Key Supplier (Major Impact):** On January 7, 2026, the US FDA issued a Form 483 with **nine observations** to Pharmathen International SA, Cipla's strategic supply partner in Greece. Pharmathen manufactures **Lanreotide**, a key injectable drug for Cipla's US business. The observations cited issues with contamination control, sterile conditions, and data integrity. This news triggered a sharp sell-off, pushing the stock down ~4-5% mid-week.
- **Strong Traction for Weight-Loss Drug 'Yurpeak':** On January 9, 2026, data revealed that Cipla's newly launched anti-obesity drug, **Yurpeak** (Tirzepatide), recorded impressive sales of **INR 14 crore** in its first month (December 2025). It has captured early market share in Tier-2/3 cities, outperforming some competitors like Wegovy in initial volume.
- **Significant Block Trade:** A large block deal was executed on the NSE on January 9, involving approximately **1 lakh shares** at INR 1,460.80 per share, totaling ~INR 15.11 crore. This indicates active institutional churning at these lower levels.
- **Upcoming Q3 Earnings:** The company formally announced that its Board of Directors will meet on **January 23, 2026**, to approve and release the unaudited financial results for Q3 FY26.

### 2) Upgrade or Downgrade from Brokerages

- **MarketsMojo: Downgraded to SELL** (from Hold) on January 7, 2026. The firm cited deteriorating technical momentum following the FDA news and a "bearish" shift in indicators.
- **Morgan Stanley:** Maintained an **Overweight** stance on the broader sector but flagged **increased regulatory risk** for Cipla specifically due to the Pharmathen observations. They identified *Lanreotide* as

# Gemini Stock Analysis Report

- the most "at-risk" product in Cipla's US portfolio but have not yet slashed their rating formally this week.
- **Domestic Brokerages:** Sentiment has turned cautious/neutral in the short term. While long-term fundamentals remain intact, the immediate overhang of the FDA issue has led to a "wait and watch" approach from desks like **Angel One** and **Geojit**.

## 3) Other News Directly or Indirectly Impacting CIPLA

- **Sector Volatility:** The Nifty Pharma index has been volatile this week, with investors rotating out of companies facing FDA headwinds. Competitor **Sun Pharma** also faced compliance scrutiny, which has soured sentiment for the entire Indian generic injectable space this week.
- **Gland Pharma Approval:** Conversely, competitor Gland Pharma received USFDA approval for a new ophthalmic solution this week. This highlights the divergence in regulatory fortunes-companies with clean compliance records are being rewarded, while those with observations (like Cipla's partner) are being punished.

## 4) Latest Price Targets from Analysts

The following table summarizes the most recent price targets and ratings active in the market as of January 10, 2026.

Brokerage / Analyst Firm	Rating	Price Target (INR)	Outlook / Note
Nomura / Instinet	Buy	1,770 - 1,810	Remains bullish on long-term US pipeline despite near-term noise. Recently raised target; sees value in India branded prescription business.
HSBC	Buy	1,765	Average of ~16 analyst reports; implies ~15% upside from CMP.
Consensus Estimate	Accumulate	1,697	Cautious stance; valuation concerns cited in recent notes.
PhillipCapital	Hold	1,420	Maintained Hold; waiting for clarity on FDA remediation timelines.
Geojit BNP Paribas	Hold	1,645	Technical downgrade based on momentum loss and support breakdown.
MarketsMojo	Sell	N/A	

**Analyst Note.\*** The stock is currently trading near INR 1,465. The immediate support level to watch is INR 1,450\*. If the FDA issue with Pharmathen escalates (e.g., Warning Letter), downside risks to the INR 1,380 levels could open up.

# Stock Detailed Analysis Report

**CIPLA.NS**

Current Price: ₹1465.70

Generated: 2026-01-10 10:18

# CIPLA.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	6.68%	7.88%
Net Income	Yes	No	27.93%	27.96%
ROE	Yes	No	9.52%	11.86%
EPS	Yes	No	27.89%	27.91%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	3.63%	0.87%
Net Income	Yes	6.20%	3.79%
ROE	No	-14.71%	-14.71%
EPS	Yes	20.58%	15.61%

# CIPLA.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXPHARMA
Sector:	Pharma
Classification:	Neutral
RS Score:	47.5/100
:	

## == RS RATIOS ==:

1M RS:	0.959 [Neutral]
3M RS:	0.894 [Neutral]
6M RS:	0.961 [Neutral]
1Y RS:	1.025 [Leader]
:	

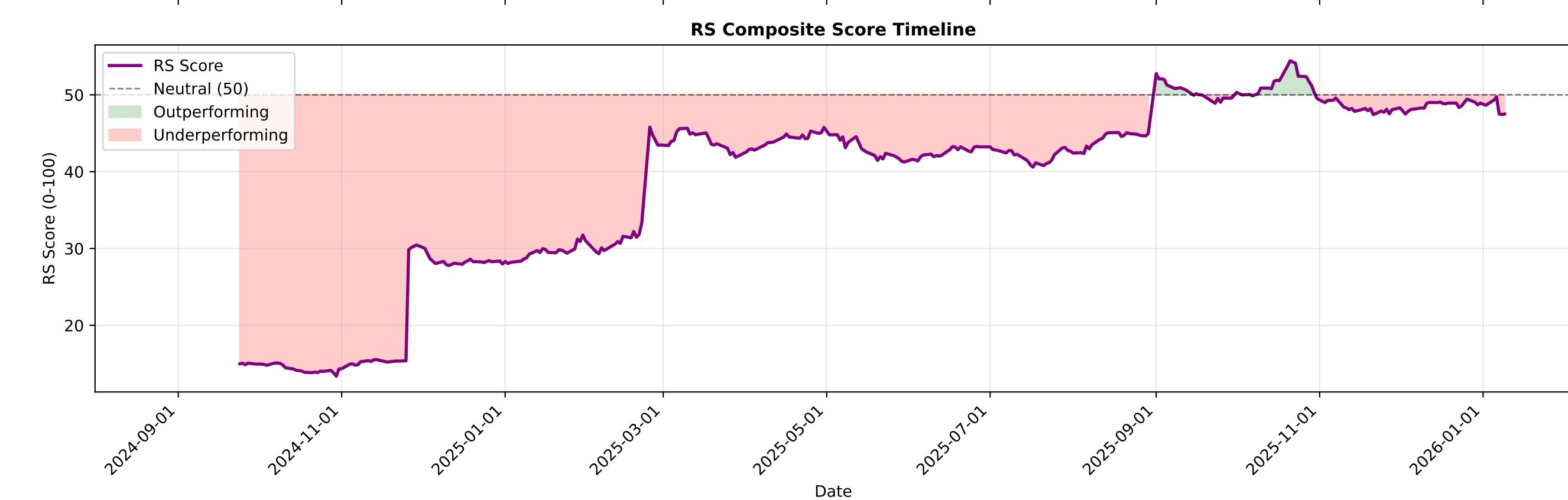
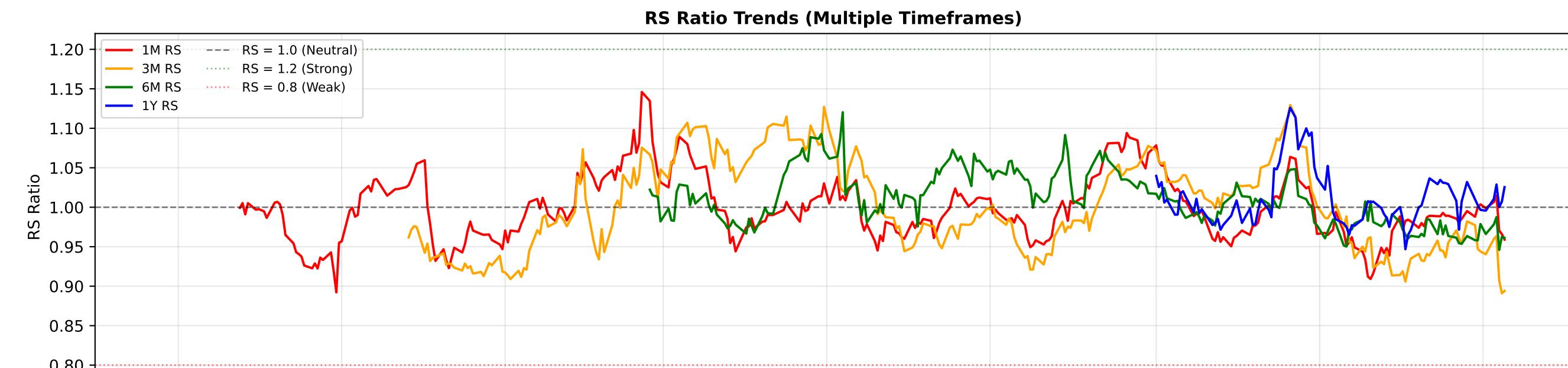
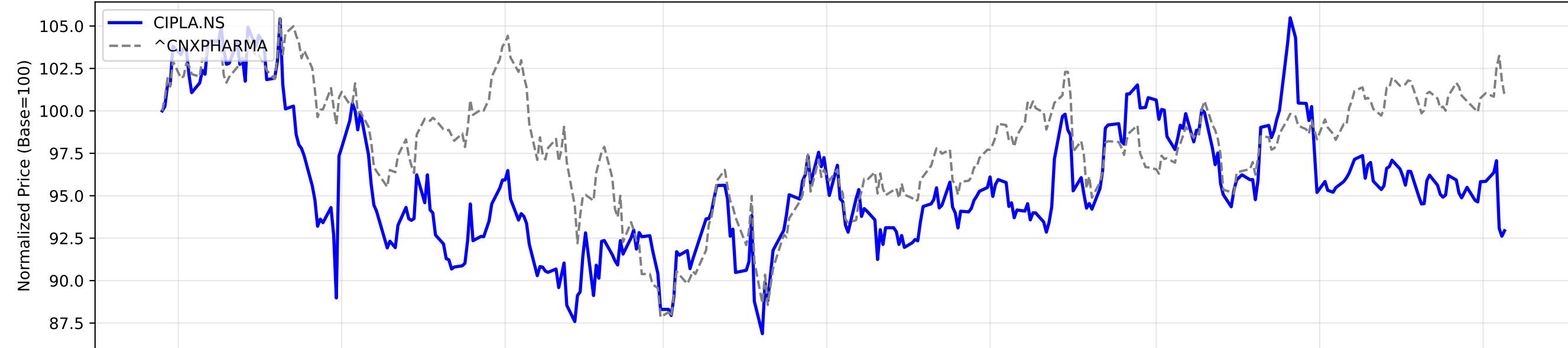
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

## SIGNAL CRITERIA::

✓ Emerging RS:	1M (0.959) > 3M (0.894)
✓ Medium-term Lagging:	6M=0.961 ( $\leq 1.0$ )
✗ Performance Improving:	Not improving

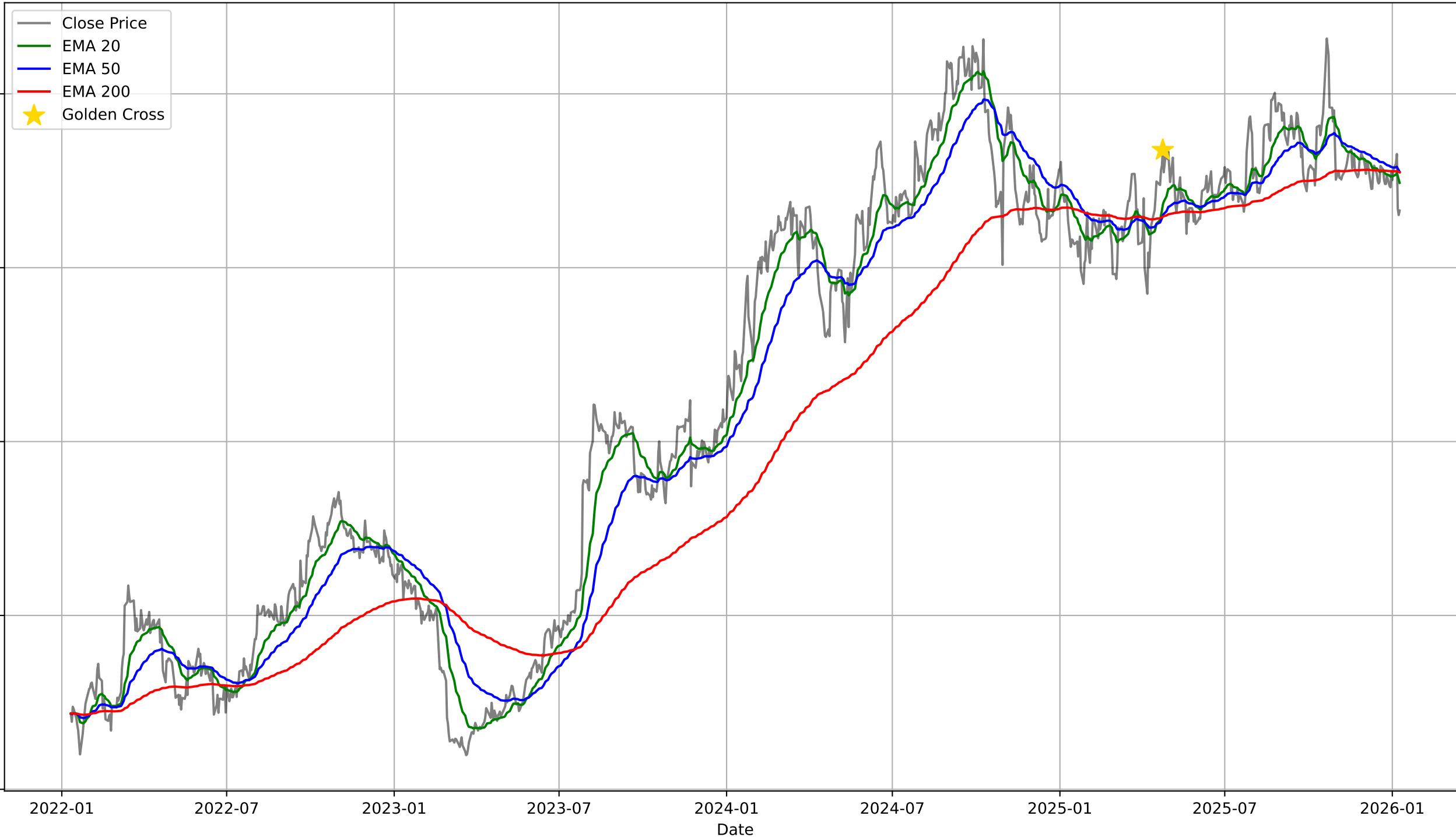
**Relative Strength Analysis: CIPLA.NS vs ^CNXPHARMA**  
**Classification: Neutral**  
**Price Performance Comparison (Normalized)**



## **CIPLA.NS - EMA Crossover Summary**

<b>EMA 20:</b>	1497.68
<b>EMA 50:</b>	1510.24
<b>EMA 200:</b>	1509.79
<b>Trend Status:</b>	<b>Short-term Downtrend</b>
<b>Golden Cross Date:</b>	2025-04-24 00:00:00+05:30
<b>Golden Cross Price:</b>	1535.30

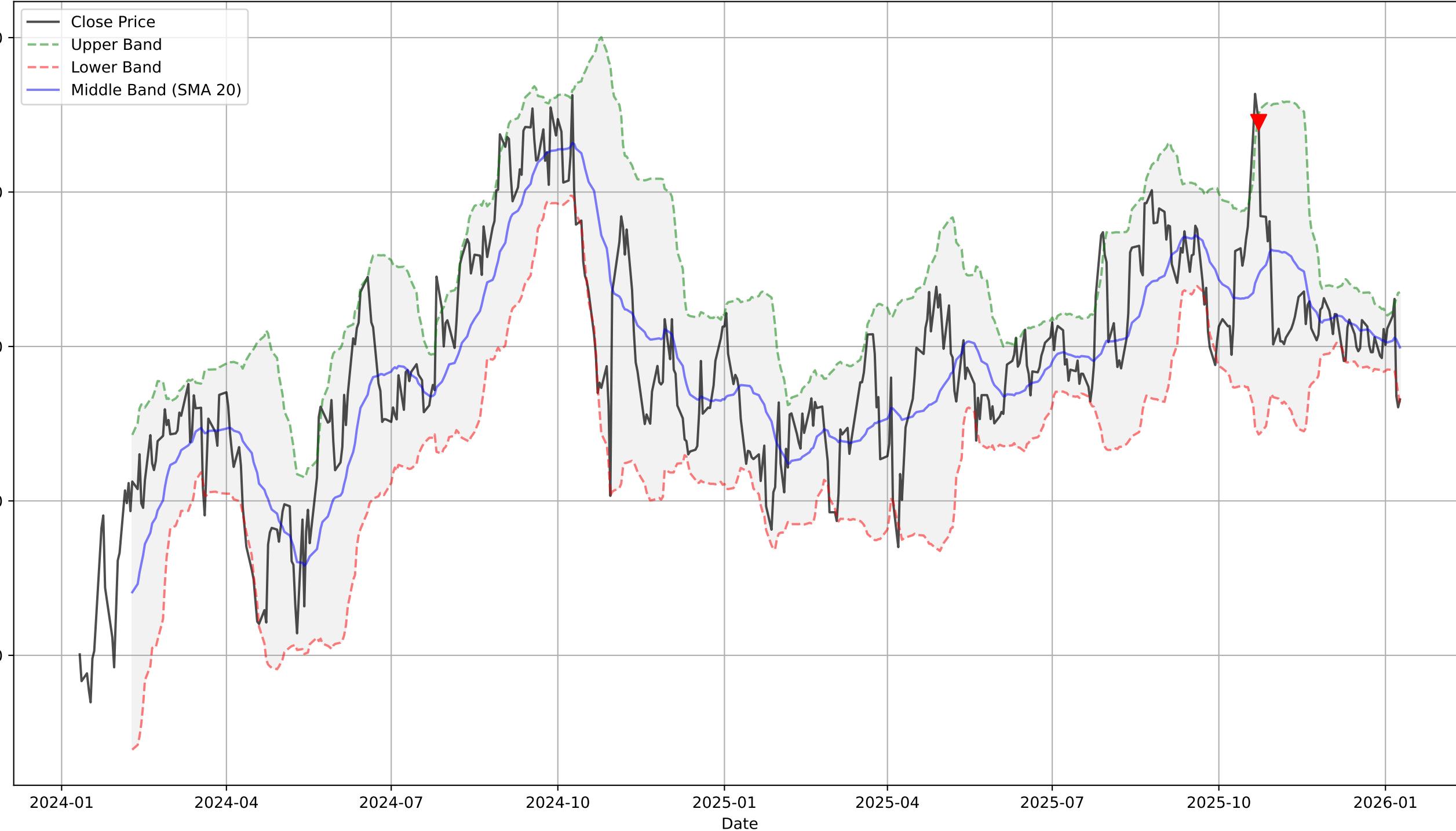
# CIPLA.NS EMA Crossover Analysis



## **CIPLA.NS - Bollinger Bands Summary**

<b>Current Price:</b>	1465.70
<b>Upper Band:</b>	1535.07
<b>Middle Band (SMA 20):</b>	1499.39
<b>Lower Band:</b>	1463.71
<b>%B:</b>	0.0278
<b>Band Width:</b>	0.0476
<b>Status:</b>	Lower Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Sell Signal at 2025-10-23 00:00:00+05:30</b>

## CIPLA.NS Bollinger Bands (20, 2) Analysis



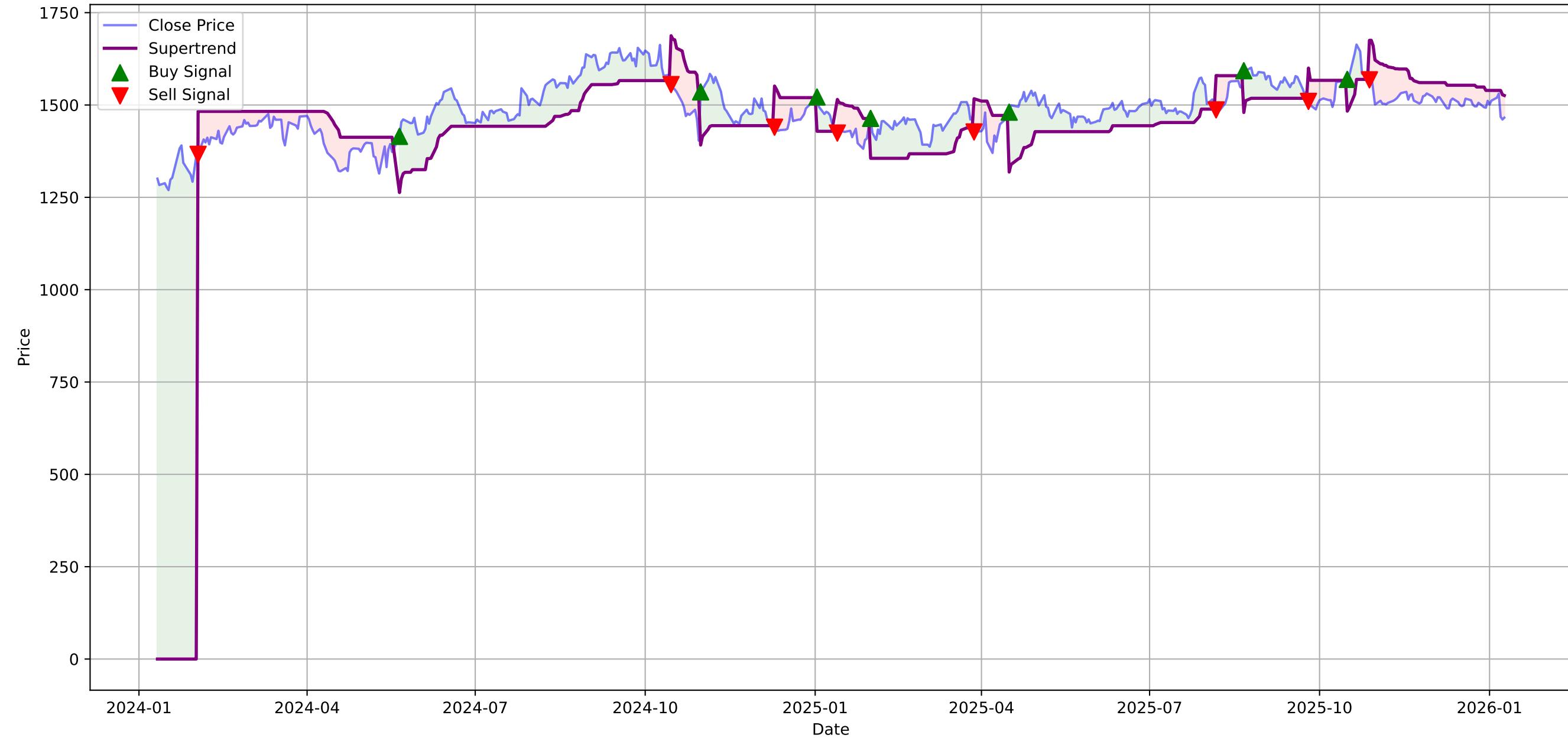
## **CIPLA.NS - Supertrend Summary**

**Status:** DOWNTREND (Sell)

**Supertrend Value:** 1525.71

**Signal Identified On:** 2025-10-28

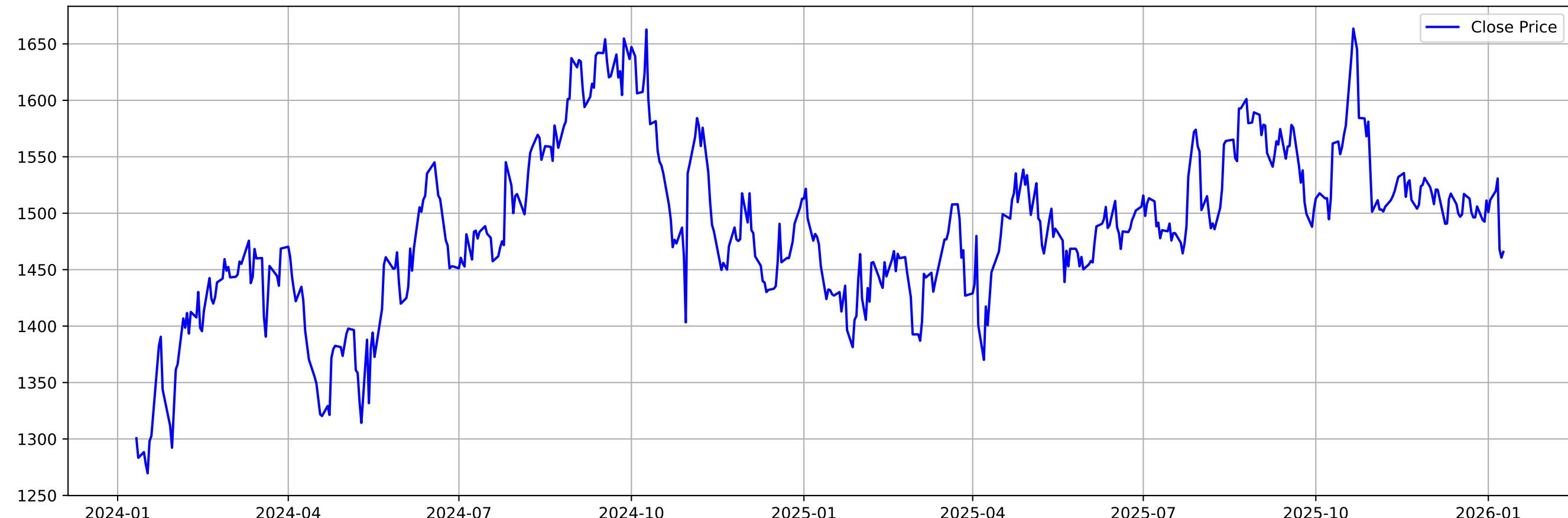
### Supertrend Analysis for CIPLA.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



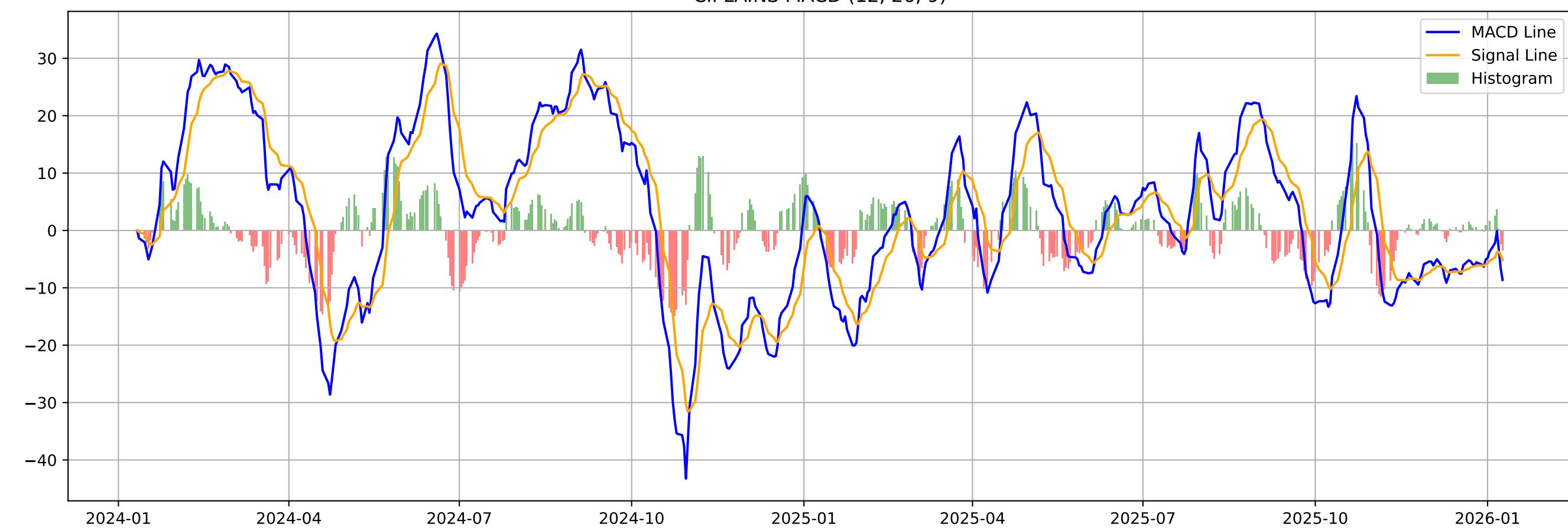
## **CIPLA.NS - MACD Summary**

<b>MACD Line:</b>	-8.62
<b>Signal Line:</b>	-5.15
<b>Histogram:</b>	-3.47
<b>Trend:</b>	<b>Bearish</b>
<b>Momentum:</b>	<b>Strengthening</b>
<b>Signal:</b>	None

CIPLA.NS Price



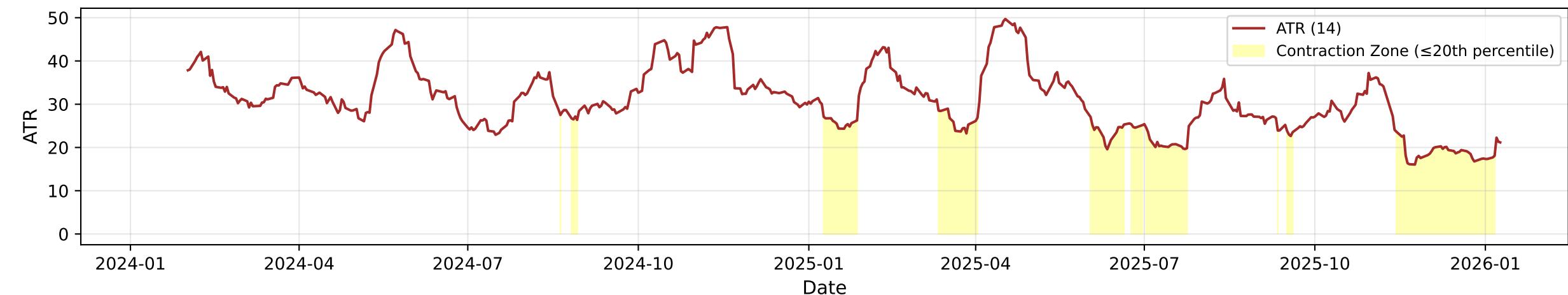
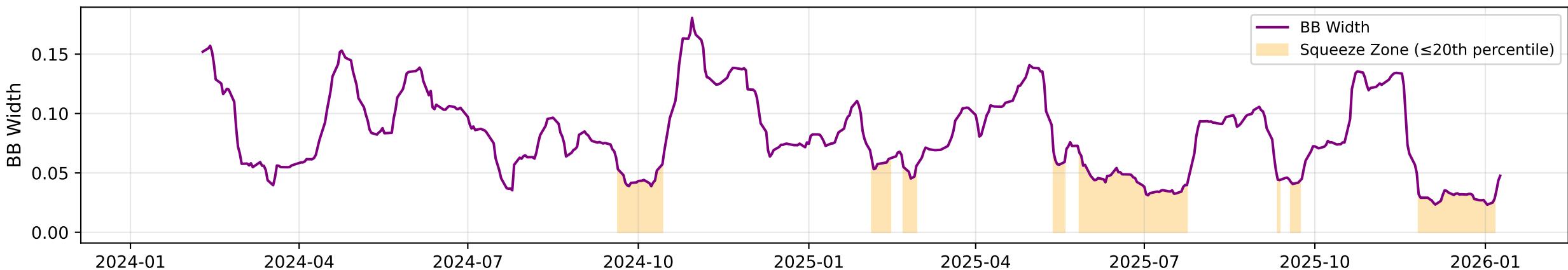
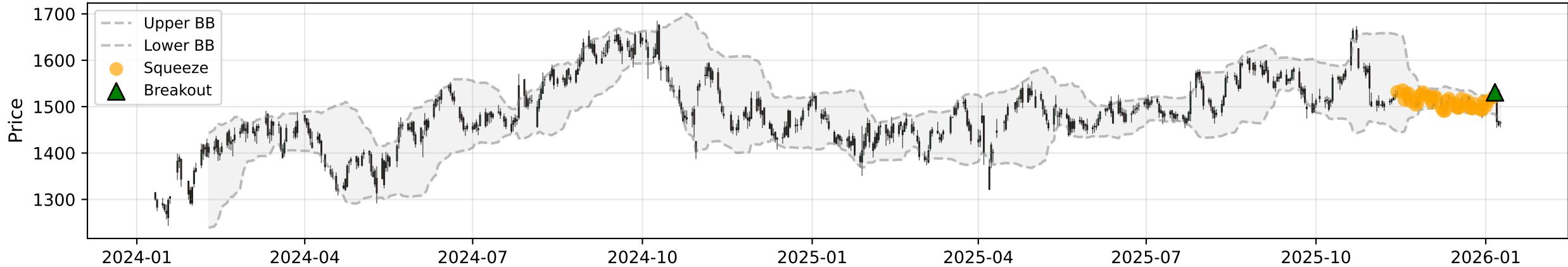
CIPLA.NS MACD (12, 26, 9)



# **CIPLA.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.0476
<b>ATR:</b>	21.1714
<b>Total Signals:</b>	38
<b>Signal 1:</b>	BB Squeeze + ATR Contraction at 2025-12-31 00:00:00+05:30 (Pr)
<b>Signal 2:</b>	BB Squeeze + ATR Contraction at 2026-01-01 00:00:00+05:30 (Pr)
<b>Signal 3:</b>	BB Squeeze + ATR Contraction at 2026-01-02 00:00:00+05:30 (Pr)
<b>Signal 4:</b>	BB Squeeze + ATR Contraction at 2026-01-05 00:00:00+05:30 (Pr)
<b>Signal 5:</b>	<b>BB Squeeze + ATR Contraction (Bullish Breakout) at 2026-01-06 00:00:00+05:30 (Pr)</b>

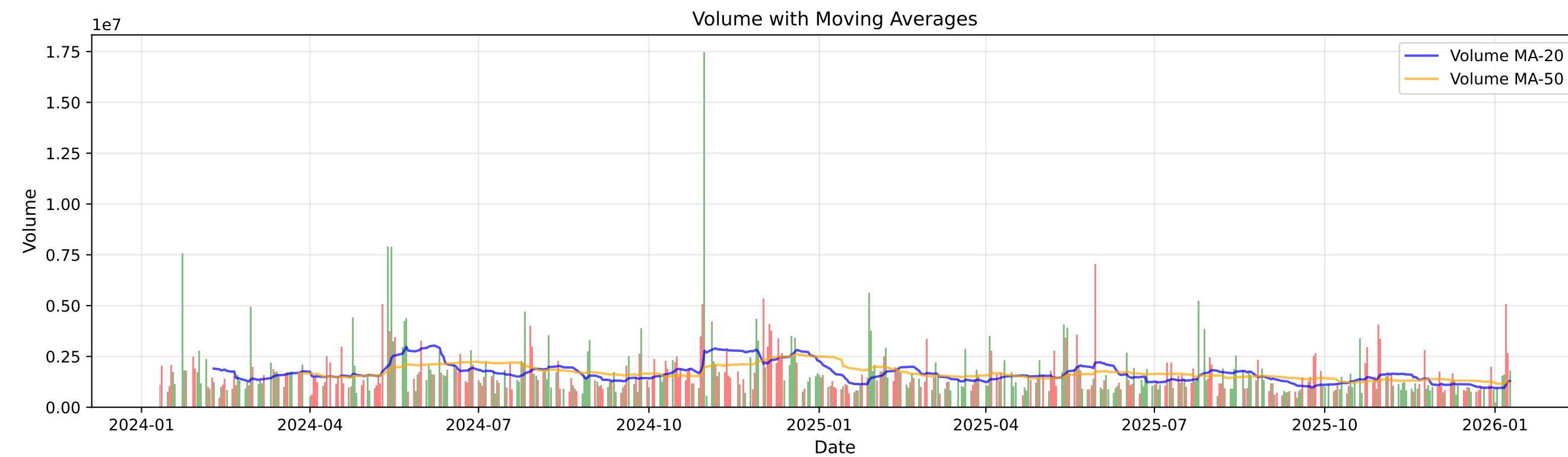
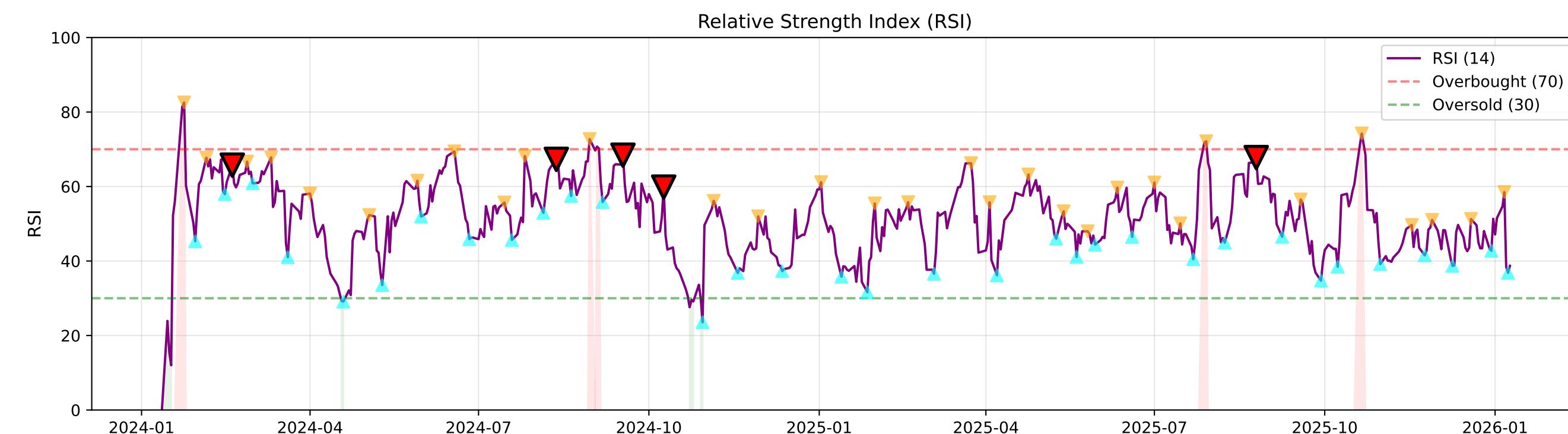
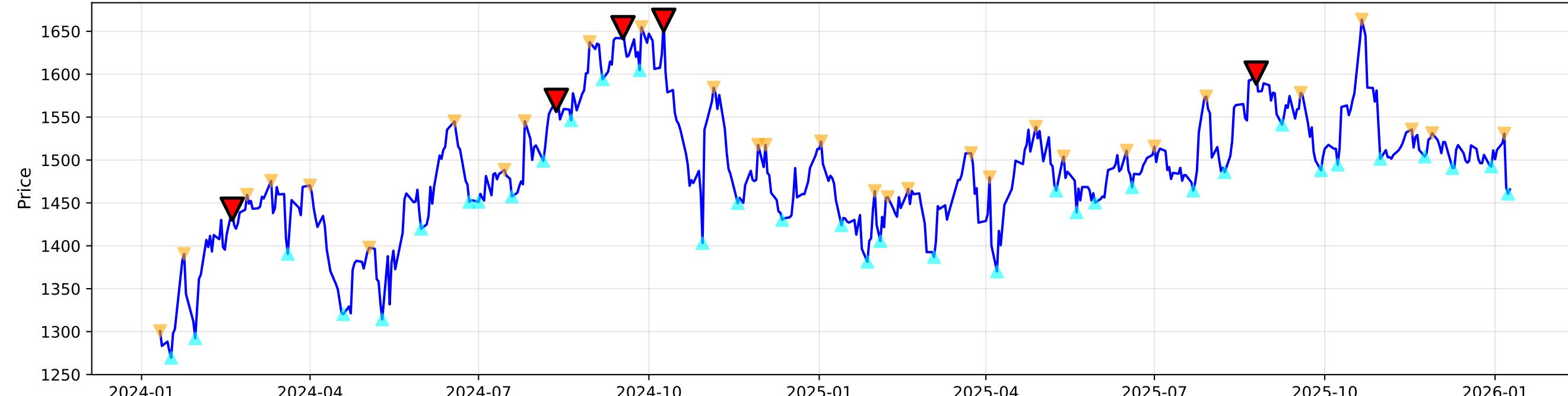
# CIPLA.NS - Volatility Squeeze Analysis



## **CIPLA.NS - RSI-Volume Summary**

<b>Current RSI:</b>	38.71
<b>Current Volume:</b>	1804271
<b>Volume MA 20:</b>	1288665
<b>Bullish Divergences:</b>	0
<b>Bearish Divergences:</b>	5
<b>Bearish Div 1:</b>	Date: 2024-10-09 00:00:00+05:30, Price: 1662.74
<b>Bearish Div 2:</b>	Date: 2025-08-25 00:00:00+05:30, Price: 1601.20

# CIPLA.NS RSI-Volume Divergence Analysis



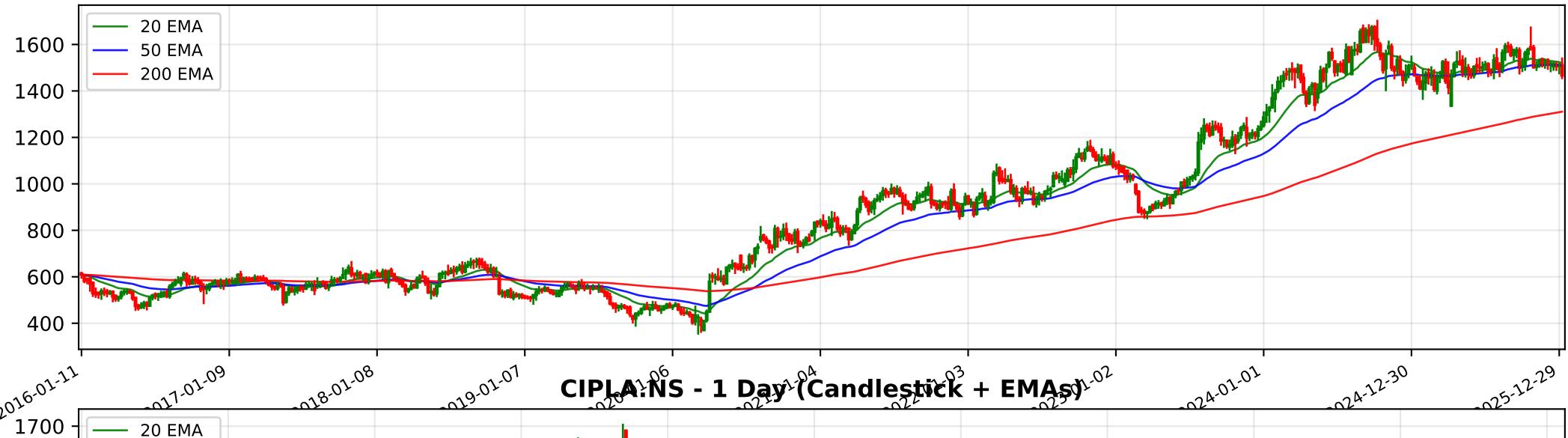
## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	1569.19	1465.7	2026-01-05
1 Day	DOWNTREND (Sell)	1525.71	1465.7	2025-10-28
15 Min	DOWNTREND (Sell)	1466.61	1465.7	2026-01-07

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Strengthening	No Signal
1 Day	Bearish	Strengthening	No Signal
15 Min	Bullish	Strengthening	No Signal

### CIPLA.NS - 1 Week (Candlestick + EMAs)



### CIPLA.NS - 1 Day (Candlestick + EMAs)



### CIPLA.NS - 15 Min (Candlestick + EMAs)



# Trendlyne Snapshot - CIPLA\_main

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**Cipla Ltd.**

NSE: CIPLA | BSE: 500087  
Cipla Live Share Price Today, Share Analysis and Chart

Mid-range Performer In 9 Starfolio Baskets

**1465.70** 5.10 (0.35%)

**2.1M** NSE+BSE Volume  
NSE 09 Jan, 2026 3:31 PM (IST)

ABOUT Founded in 1935 as Chemical Industrial & Pharmaceutical Laboratories, it was renamed Cipla in 1984. Cipla is in the business of manufacturing, developing and marketing wide range of branded and generic formulations and Active Pharmaceutical Ingredients. [Read More](#)

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US FDA Observations US FDA flags compliance issues at facilities of Cipla's Lanreotide drug manufacturing partner [See details](#)

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Durability score **75.0** /100 High Financial Strength

Valuation Score **41.8** /100 Mid Valuation

Momentum Score **36.0** /100 Technically Neutral

Analyst Price Target **1,672** 1Yr Price target upside is 14%

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Mid-range Performer These stocks have strong quality. Their reasonable financials and technicals make them potentially attractive to ... [View Similar](#) Embed DVM

**Check Before You Buy** [VIEW FULL CHECKLIST](#)

High rank	16 Positive	7 Negative
4	5	4
18	5	4
SWOT Analysis		

69.6% Pass in checklist

**PE Valuation Check**

Right Now	1 Year Forward
Undervalued 40.3%	Undervalued 25.5%

INSIGHT Cipla is undervalued at both current PE and future earnings estimates.

Preset Metrics Preset Metrics ▾

**Cipla Key Metrics**

## Trendlyne Snapshot - CIPLA\_forecaster

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MARKETS / SECTOR: PHARMACEUTICALS & BIOTECHNOLOGY / INDUSTRY: PHARMACEUTICALS / [CIPLA LTD.](#)

**Cipla Ltd.** ⓘ

NSE: CIPLA | BSE: 500067

Mid-range Performer ⓘ In 9 Starfolio Baskets

**1465.70** 5.10 (0.35%) **2.1M** NSE+BSE Volume

NSE 09 Jan, 2026 3:31 PM (IST)

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US FDA Observations US FDA flags compliance issues at facilities of Cipla's Lanreotide drug manufacturing partner See details

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### Cipla - CIPLA - stock price prediction, stock forecast, target price, analyst ratings from 36 analysts

Cipla has a share price target of Rs 1672, revenue growth forecast of 6.3%, and profit growth estimate of -7.0% for FY26, based on top 36 analyst calls.

### Cipla FORECASTER - Analyst Estimates

[FORECASTER DASHBOARD](#) →

