

# Gemini Stock Analysis Report

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Based on the comprehensive technical and fundamental report provided for **HINDUNILVR.NS**, here is my analysis and recommendation.

## Step 1: Audit the Data

- **Data Present:**
    - **Price Action:** Daily, Weekly, and 15-minute candlestick charts with EMA overlays (20, 50, 200).
    - **Trend Indicators:** Supertrend (Multi-timeframe), MACD, EMA Crossover summaries.
    - **Momentum & Oscillators:** RSI with divergence analysis, Bollinger Bands, Volatility Squeeze.
    - **Volume:** Volume Analysis identifying distribution days and Moving Averages.
    - **Fundamentals:** Revenue, Net Income, ROE, Valuation scores, and Analyst estimates.
    - **Relative Strength:** RS Score and comparison vs. CNXFMCG sector.
  - **Data Missing:**
    - None. The report is highly comprehensive for a positional trade analysis.
  - **Confidence Level: High.** The combination of multi-timeframe trend analysis (Page 20 & 21) and volume/distribution data (Page 18) allows for a precise risk assessment.
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## Step 2: Analyze the Setup

**Price Structure & Trend:** \* **Weekly Context (Bearish):** As seen on Page 20 and 21, the Weekly Supertrend is in a **DOWNTREND (Sell)** status with resistance at 2448. The weekly chart shows the price is trading below the key 20-week and 50-week EMAs. \* **Daily Context (Mixed/Correction):** The stock is in a "Strong **Downtrend**" according to the EMA summary (Page 6). The current price (2360.40) is sandwiched between the Daily Supertrend Support (2316) and heavy overhead resistance from the 50 EMA (2374) and 200 EMA (2410). \* **Moving Averages:** The price is below the 50-day and 200-day EMAs. The 200 EMA at **2410** acts as a formidable "iron ceiling" for any immediate rally.

**Momentum & Volume:** \* **Volume (Bearish):** Page 18 highlights a significant concern: **5 Distribution Days** in the last month (Jan 8, 9, 13, etc.). This indicates institutional selling into strength. \* **RSI (Neutral):** RSI is at 50.77. While there was a bullish divergence in early January, the momentum has not translated into a breakout of structure yet. \* **MACD:** A bullish crossover occurred, but Page 12 notes momentum is "Weakening," suggesting the bounce from 2200 may be running out of steam.

**Confluence:** \* There is **negative confluence** for a long position right now. While the Daily Supertrend is Buy, the Weekly is Sell, and the price is below the 200 EMA. The stock is lagging its sector (RS Score 51.9, Page 4), categorizing it as an "Emerging Leader" that is currently struggling.

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## Step 3: Formulate the Recommendation

**Advise if I should enter this stock now: NO.**

**Reasoning:** Buying now (2360) puts you directly into resistance (50 EMA at 2374 and 200 EMA at 2410). The reward-to-risk ratio is poor because the upside is capped by the 200 EMA (~2% gain), while the

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downside risk is a retest of the recent lows or Supertrend failure (~2-3% loss). Furthermore, recent "Distribution Days" suggest institutions are lightening positions, not adding.

**Conditional Plan (Watchlist for Breakout):** To enter this trade with a high probability of a 5-15% move, the stock must prove it has reversed the weekly downtrend and reclaimed the 200-day moving average.

- **Condition to Buy:** A **Daily Close above 2,415**. This clears the critical 200 EMA (2410.48) and validates a change in trend polarity.
- **Entry Price:** **INR 2,415 - INR 2,425** (Buy on the breakout confirmation).
- **Stop Loss:** **INR 2,310** (Close below the Daily Supertrend support and 20 EMA).
- **Take Profit 1:** **INR 2,550** (Previous swing highs & gap resistance; ~5.5% upside).
- **Take Profit 2:** **INR 2,720** (Major weekly resistance; ~12.5% upside).

**Summary:** The stock is currently in a "No Trade Zone." Wait for the price to reclaim 2415 to confirm institutional accumulation before deploying capital.

## News & Analyst Targets

As a stock research analyst, I have compiled the latest information for **Hindustan Unilever Limited (HINDUNILVR)** as of the week ending **January 17, 2026**.

### 1) Latest News for HINDUNILVR (Week of Jan 11 - Jan 17, 2026)

- **Manufacturing Recognition (Jan 16, 2026):** Two of HUL's manufacturing units have received the prestigious **World Economic Forum (WEF) Lighthouse** recognition. This award highlights the company's leadership in adopting Fourth Industrial Revolution technologies (AI, automation) to improve efficiency and sustainability.
- **Innovation & Product Launch (Jan 10, 2026):** HUL is pushing a "Scalp-first" strategy in its haircare segment, launching new premium products rooted in dermatology and Ayurveda. This is part of their "AI Hub 2.0" initiative designed to accelerate product development and deepen consumer insights.
- **Share Price Performance:** The stock has been trading in a mixed range (approx. INR 2,360 - INR 2,380) this week. It has seen some underperformance relative to the broader Nifty 50 index recently, leading to caution from technical analysts.
- **Upcoming Demerger Listing:** Investors are closely watching the imminent listing of the demerged ice-cream business, **Kwality Wall's (India) Limited (KWIL)**, which is expected to list on stock exchanges in **February 2026**. The record date for this demerger was in December 2025.

### 2) Brokerage Upgrades & Downgrades

- **Downgrade to "Sell" (Jan 2026):** **MarketsMojo** recently downgraded HUL from "Hold" to "**Sell**" (early Jan 2026). The rationale cited was the stock's subtle but consistent underperformance against the Sensex and FMCG peers, alongside valuation concerns in a volatile market.
- **Consensus View:** Despite the recent technical weakness, the broader analyst community maintains a cautiously optimistic long-term view. As of Jan 16, 2026, data from **Trendlyne** indicates a consensus average target price of **INR 2,792**, representing an upside of ~18% from current levels.
- **Previous Major Upgrade (Context):** It is worth noting that in mid-2025 (post-Q1 FY26 results), **Goldman Sachs** had upgraded the stock to "Buy" with a target of INR 2,900, citing a turnaround in volume growth. This "Buy" thesis is still active for many institutional holders waiting for the rural recovery to fully materialize.

### 3) Other News Impacting HINDUNILVR

# Gemini Stock Analysis Report

- **Ice Cream Business Demerger (Strategic Shift):** The separation of the high-growth ice-cream business is a major structural change. The new entity (KWIL) is expected to unlock value for shareholders. This move allows HUL to focus more on its core FMCG Personal Care and Home Care portfolios.
- **FMCG Sector Headwinds:** The broader sector is facing challenges regarding volume growth. Reports from late 2025 indicated that FMCG firms, including HUL, have been restructuring and reducing senior roles to manage costs amid tepid growth and AI disruption.
- **Rural Demand Recovery:** The pace of rural recovery remains a key monitorable. While there are signs of stabilization, the recovery has been slower than the "V-shaped" rebound some brokerages anticipated earlier in FY26.

## 4) Latest Analyst Targets

Below is a summary of the latest available targets from brokerages and research firms.

Brokerage / Source	Rating / Stance	Target Price (INR )	Date / Note
Goldman Sachs	Buy	2,900	Maintained active view (Thesis: Volume recovery)
Trendlyne Consensus	Average	2,792	Aggregated from 10 brokers (As of Jan 16, 2026)
Moneymint Idea	Projected	2,300 - 2,750	2026 Trading Range Forecast
Bank of America	Neutral	2,330	Citing slower margin recovery (Prev. Update)
MarketsMojo	Sell	N/A	Downgraded Jan 5, 2026 due to technical weakness

**Disclaimer:** As an AI analyst, I provide information based on the latest available data. Stock market investments are subject to market risks. Please consult with a certified financial advisor before making any investment decisions.

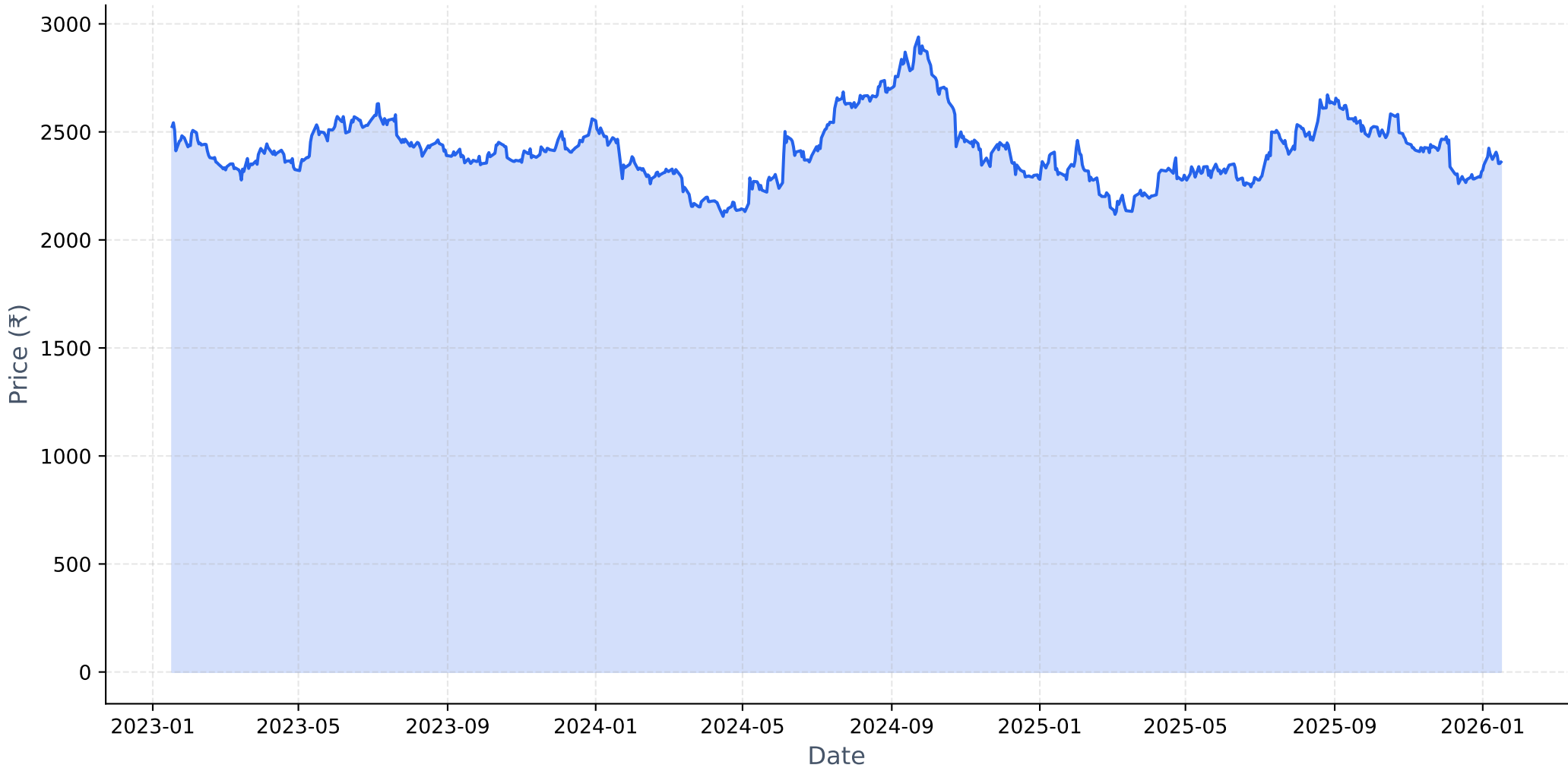
# Stock Detailed Analysis Report

**HINDUNILVR.NS**

Current Price: ₹2360.40

Generated: 2026-01-17 17:49

# HINDUNILVR.NS - 3 Year Daily Price Chart



# Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	2.17%	6.51%
Net Income	Yes	No	3.62%	6.25%
ROE	Yes	Yes	7.43%	6.00%
EPS	Yes	No	3.61%	6.24%

# Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	5.68%	1.30%
Net Income	Yes	11.85%	2.22%
ROE	No	-2.26%	-2.26%
EPS	Yes	15.14%	7.21%

# HINDUNILVR.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXFMCG
Sector:	FMCG
Classification:	Emerging Leader
RS Score:	51.9/100
:	

## == RS RATIOS ==:

1M RS:	1.096 [Leader]
3M RS:	0.953 [Neutral]
6M RS:	1.027 [Leader]
1Y RS:	1.107 [Leader]
:	

## == TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

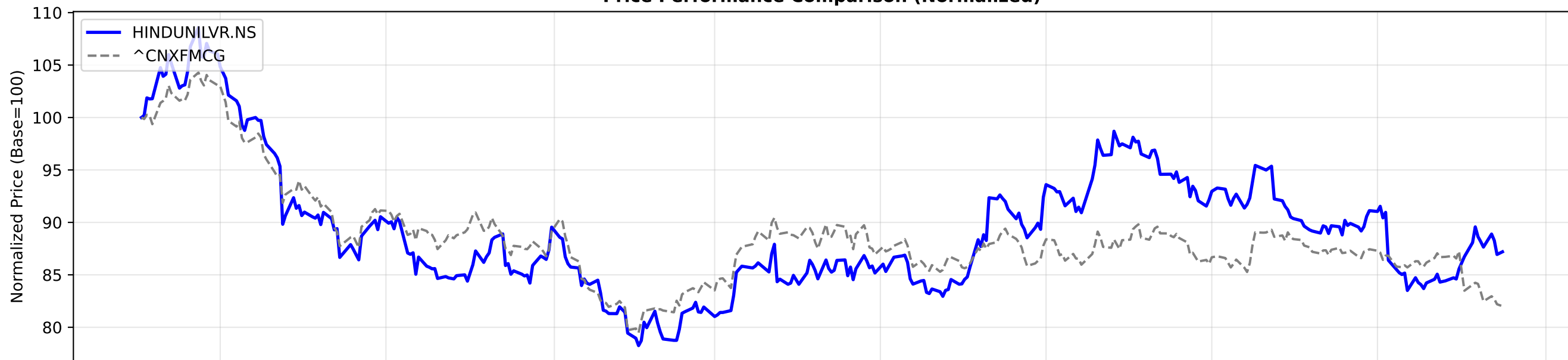
## SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.096) > 3M (0.953)
✗ Medium-term Lagging:	Not lagging
✓ Performance Improving:	3M (-5.6%) > 6M (-5.9%)

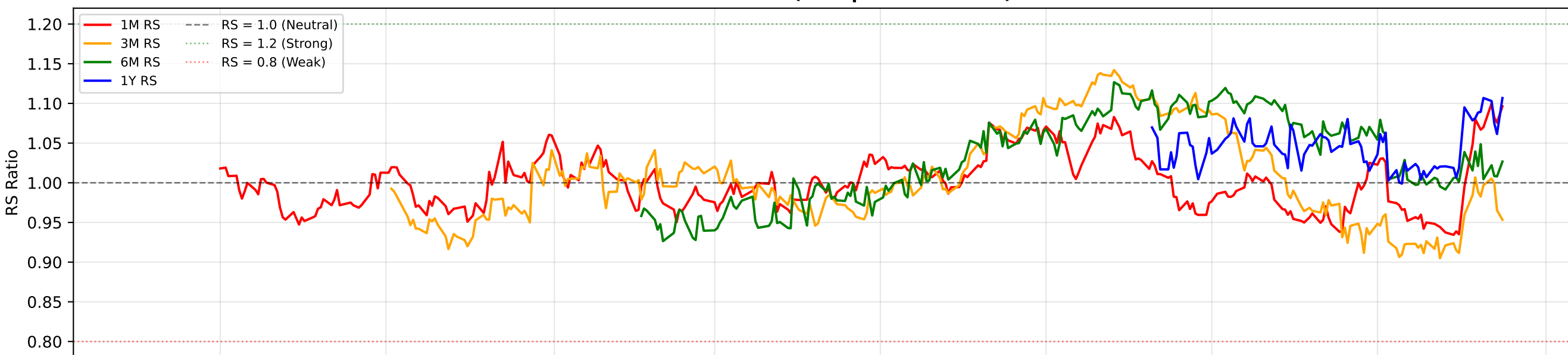
# Relative Strength Analysis: HINDUNILVR.NS vs ^CNXFMCG

## Classification: Emerging Leader

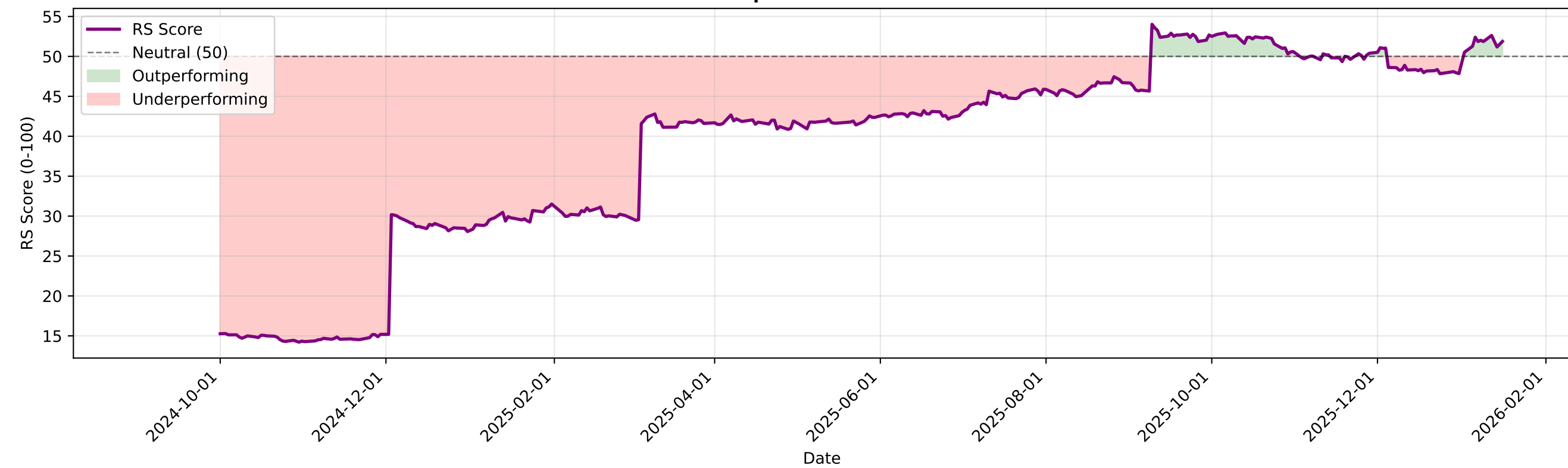
Price Performance Comparison (Normalized)



### RS Ratio Trends (Multiple Timeframes)



### RS Composite Score Timeline

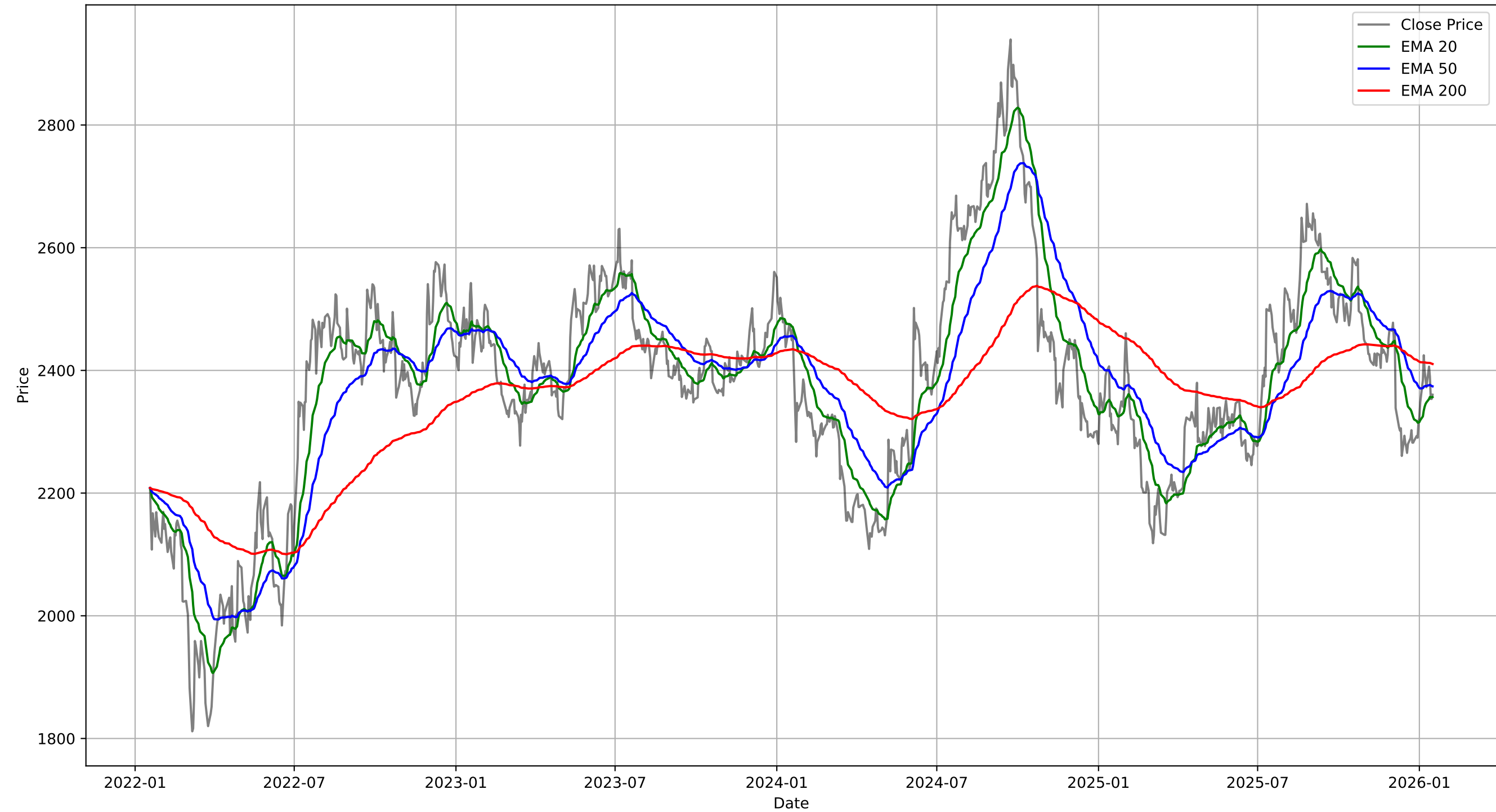




## HINDUNILVR.NS - EMA Crossover Summary

EMA 20:	2356.56
EMA 50:	2374.05
EMA 200:	2410.48
Trend Status:	<b>Strong Downtrend</b>

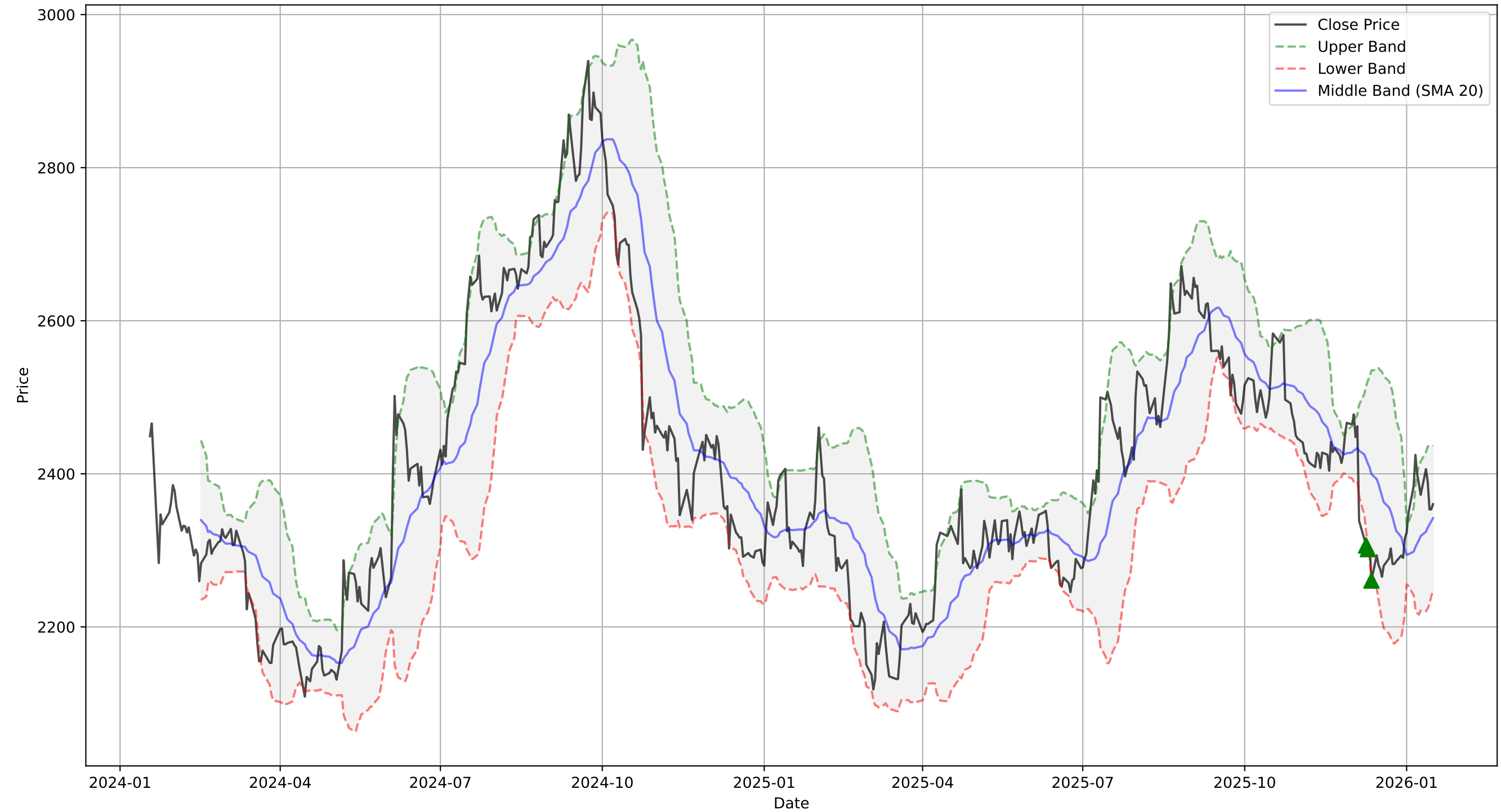
HINDUNILVR.NS EMA Crossover Analysis



## HINDUNILVR.NS - Bollinger Bands Summary

<b>Current Price:</b>	2360.40
<b>Upper Band:</b>	2436.87
<b>Middle Band (SMA 20):</b>	2342.14
<b>Lower Band:</b>	2247.42
<b>%B:</b>	0.5964
<b>Band Width:</b>	0.0809
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-12-09 00:00:00+05:30</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2025-12-10 00:00:00+05:30</b>
<b>Recent Signal 3:</b>	<b>Buy Signal at 2025-12-12 00:00:00+05:30</b>

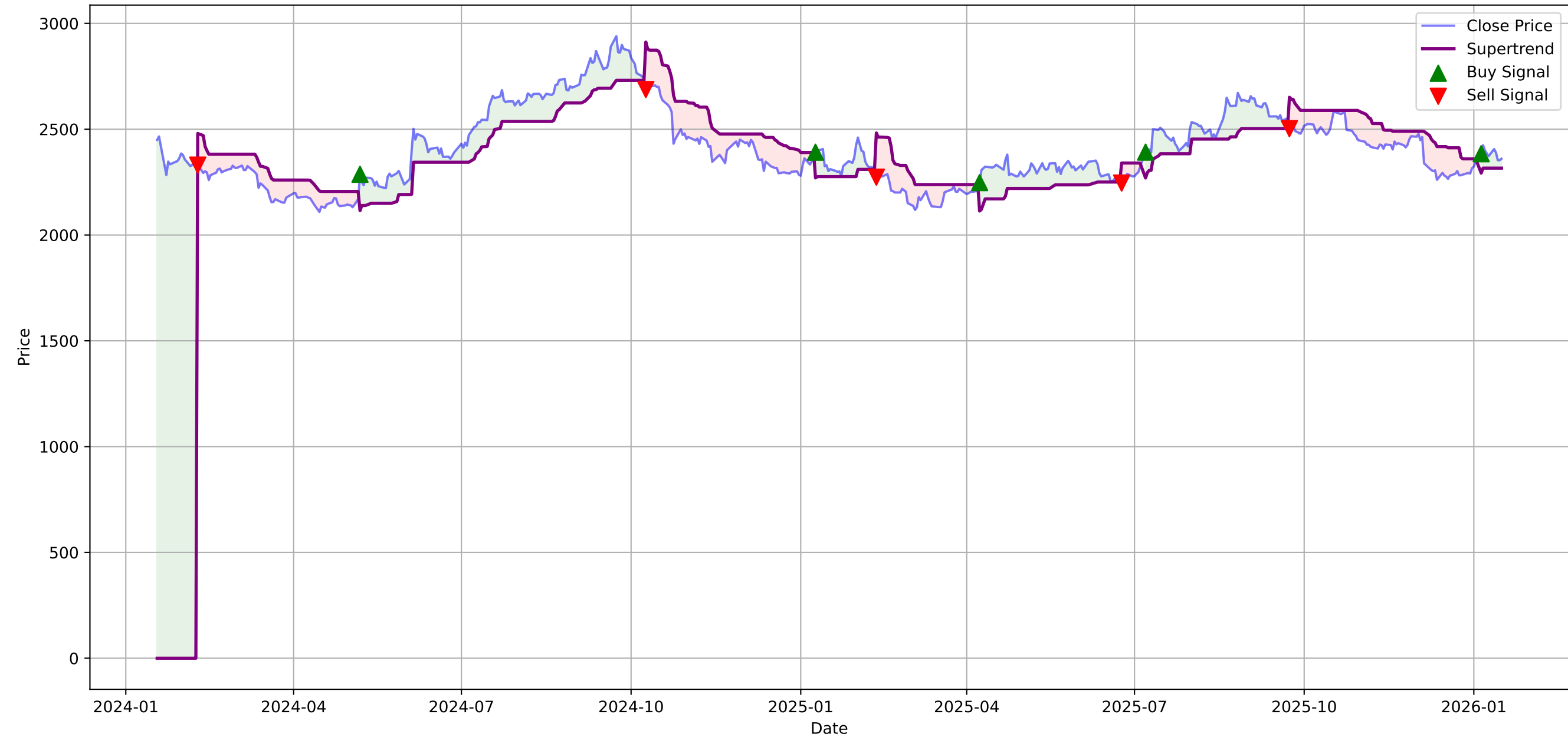
HINDUNILVR.NS Bollinger Bands (20, 2) Analysis



## HINDUNILVR.NS - Supertrend Summary

Status:	UPTREND (Buy)
Supertrend Value:	2316.03
Signal Identified On:	2026-01-05

Supertrend Analysis for HINDUNILVR.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



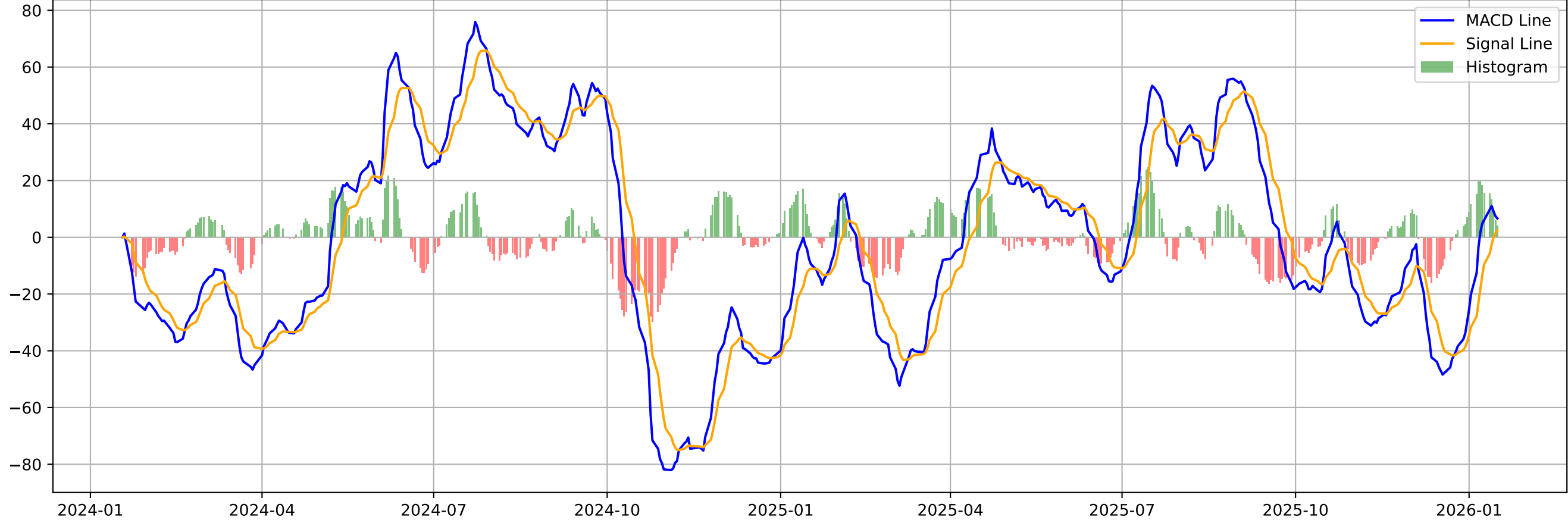
## HINDUNILVR.NS - MACD Summary

MACD Line:	6.64
Signal Line:	2.47
Histogram:	4.17
Trend:	<b>Bullish</b>
Momentum:	<b>Weakening</b>
Signal:	None

HINDUNILVR.NS Price



HINDUNILVR.NS MACD (12, 26, 9)

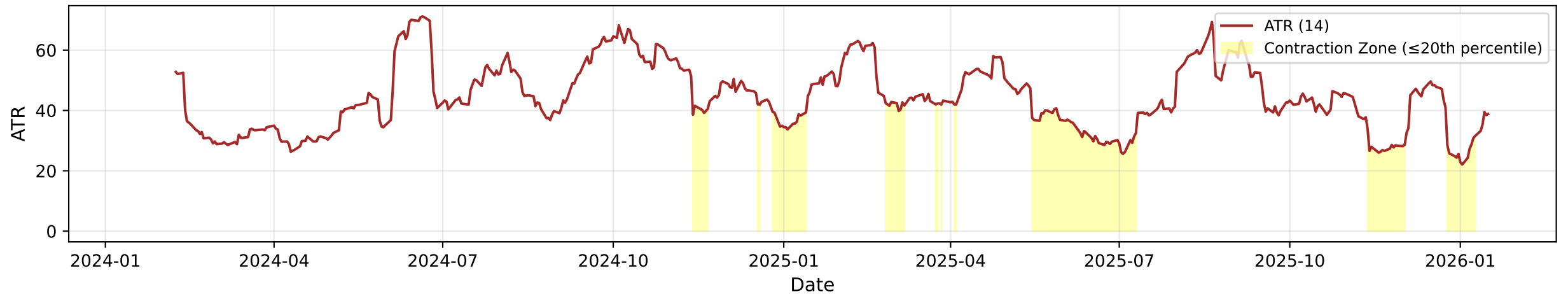
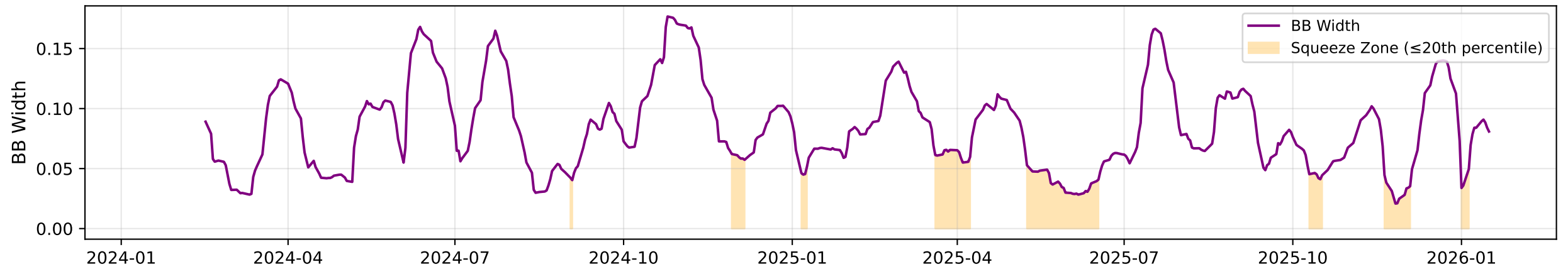
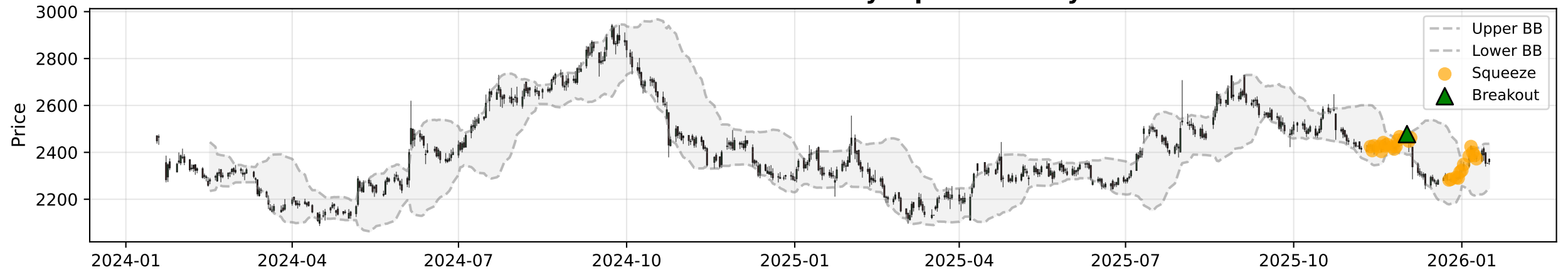




# HINDUNILVR.NS - Volatility Squeeze Summary

BB Width:	0.0809
ATR:	38.8357
Total Signals:	29
Signal 1:	BB Squeeze + ATR Contraction at 2026-01-05 00:00:00+05:30 (Pr
Signal 2:	ATR Contraction at 2026-01-06 00:00:00+05:30 (Price: 2424.70)
Signal 3:	ATR Contraction at 2026-01-07 00:00:00+05:30 (Price: 2399.40)
Signal 4:	ATR Contraction at 2026-01-08 00:00:00+05:30 (Price: 2386.70)
Signal 5:	ATR Contraction at 2026-01-09 00:00:00+05:30 (Price: 2372.60)

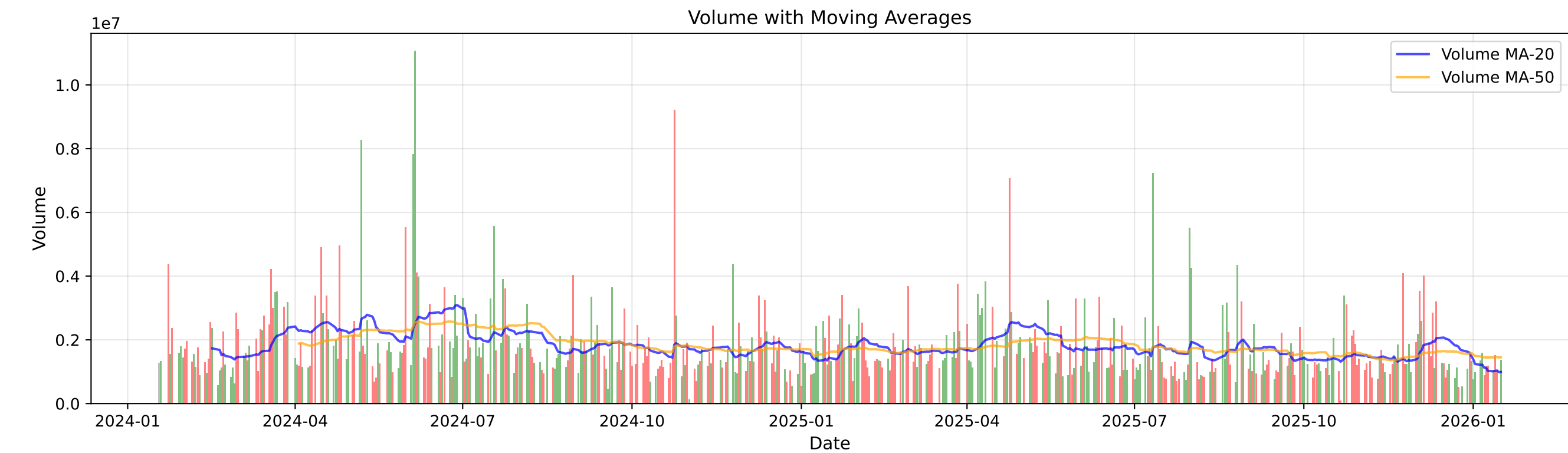
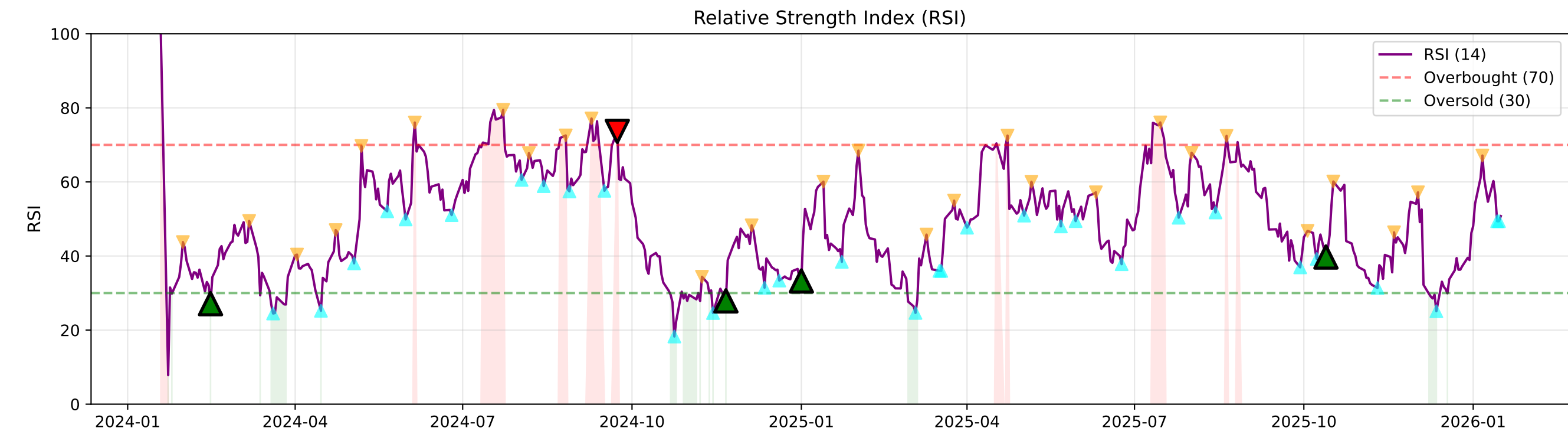
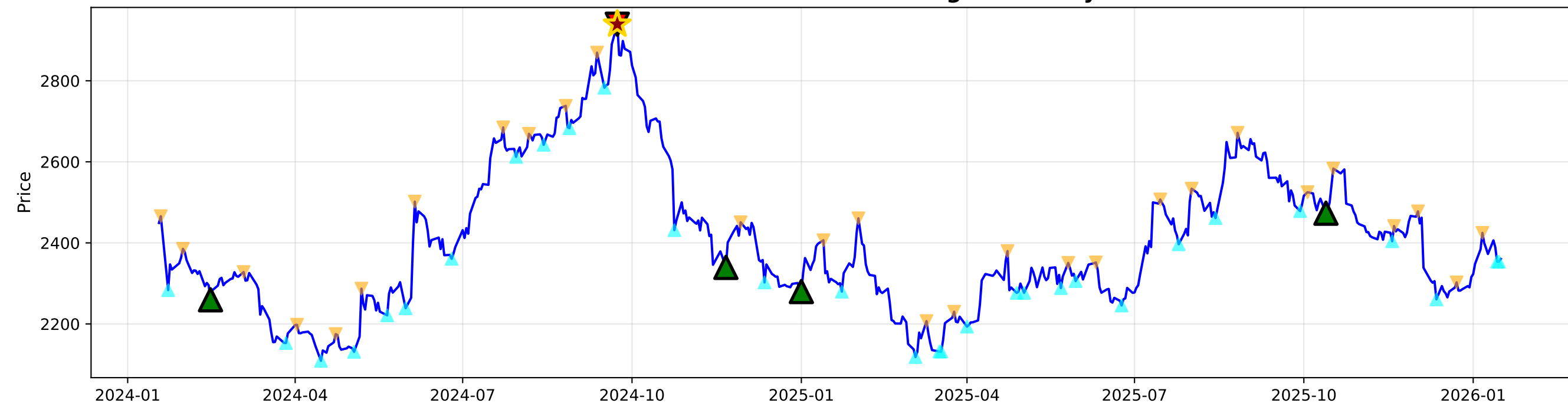
# HINDUNILVR.NS - Volatility Squeeze Analysis



## HINDUNILVR.NS - RSI-Volume Summary

<b>Current RSI:</b>	50.77
<b>Current Volume:</b>	1367606
<b>Volume MA 20:</b>	990995
<b>Bullish Divergences:</b>	4
<b>Bearish Divergences:</b>	1
<b>Bullish Div 1:</b>	Date: 2025-01-01 00:00:00+05:30, Price: 2280.01
<b>Bullish Div 2:</b>	Date: 2025-10-13 00:00:00+05:30, Price: 2473.36
<b>Bearish Div 1:</b>	Date: 2024-09-23 00:00:00+05:30, Price: 2939.45

# HINDUNILVR.NS RSI-Volume Divergence Analysis



# HINDUNILVR.NS - Volume Analysis

## == VOLUME ANALYSIS ==:

Status:

**176 Signals Detected**

:

**2025-12-08 [-]:**

Distribution Day

**2025-12-10 [-]:**

Distribution Day

**2026-01-08 [-]:**

Distribution Day

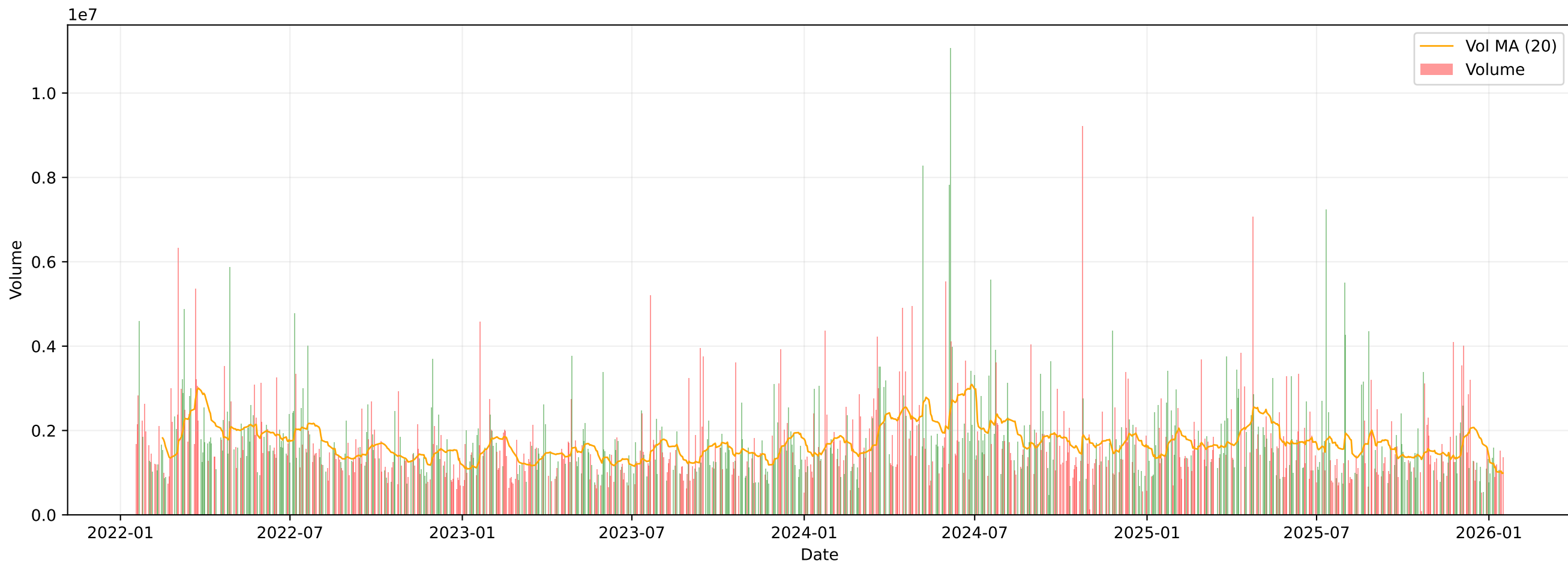
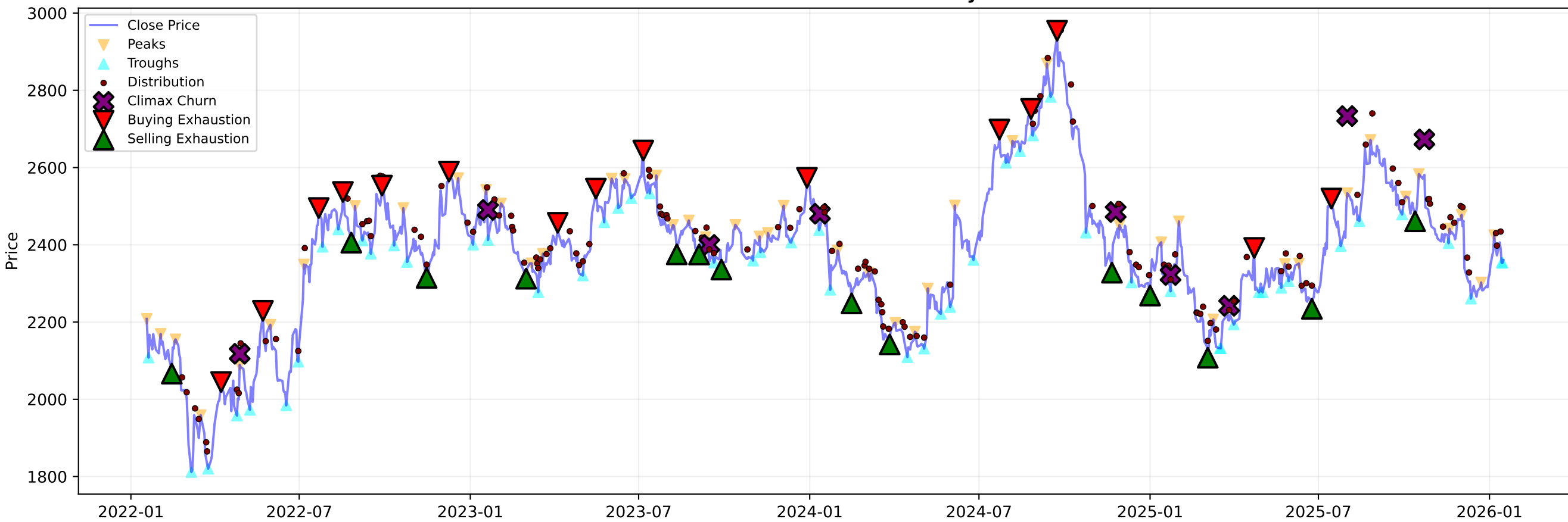
**2026-01-09 [-]:**

Distribution Day

**2026-01-13 [-]:**

Distribution Day

# HINDUNILVR.NS - Volume Analysis



## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	DOWNTREND (Sell)	2448.95	2360.4	2025-12-01
1 Day	UPTREND (Buy)	2316.03	2360.4	2026-01-05
15 Min	UPTREND (Buy)	2348.64	2361.8	2026-01-16

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bearish	Weakening	No Signal
1 Day	Bullish	Weakening	No Signal
15 Min	Bullish	Strengthening	Bullish Crossover (Buy)

**HINDUNILVR.NS - 1 Week (Candlestick + EMAs)**



**HINDUNILVR.NS - 1 Day (Candlestick + EMAs)**

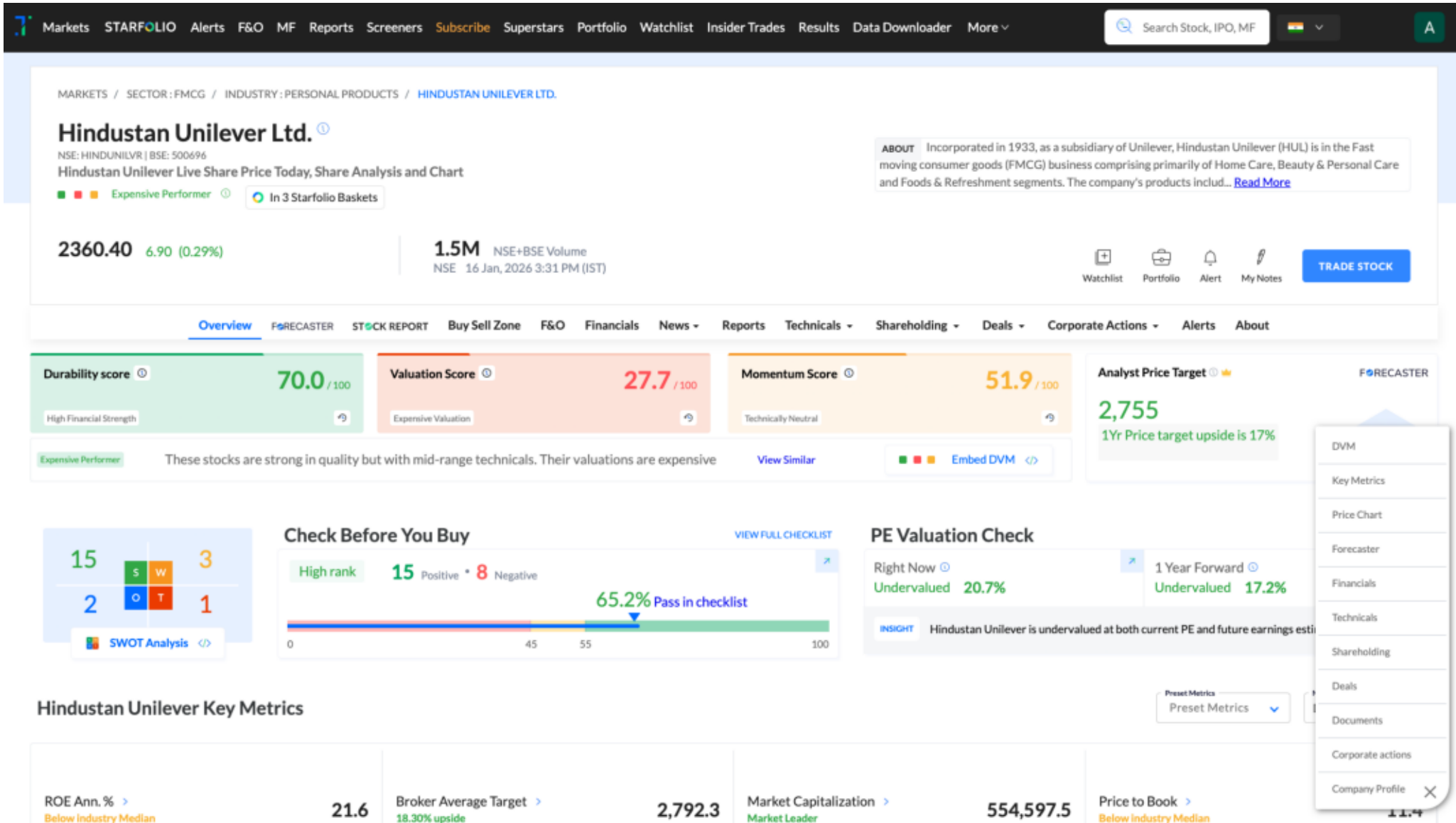


**HINDUNILVR.NS - 15 Min (Candlestick + EMAs)**





## Trendlyne Snapshot - HINDUNILVR\_main



Trendlyne Snapshot - HINDUNILVR\_forecaster

