

# Stock Analysis Report

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## Strategic Trading Analysis

Based on the detailed analysis report for **APLAPOLO.NS**, here is my evaluation as a positional equity trader.

### Step 1: Audit the Data

#### ● Data Present:

- **Price Action:** Daily, Weekly, and 15-min charts with Candlestick classification.
- **Trend Indicators:** Moving Averages (20, 50, 200 EMA), Supertrend, MACD.
- **Momentum/Volatility:** RSI, Bollinger Bands, ATR.
- **Volume:** Volume moving averages, accumulation/distribution signals.
- **Fundamentals:** 4-Year and 6-Quarter comparison (Revenue, EPS, ROE).
- **Relative Strength:** Comparison against ^CNXMETAL.

#### ● Data Missing:

- **Derivatives Data:** Open Interest (OI) analysis/Option Chain to identify institutional resistance levels.
- **Fibonacci Retracements:** Not explicitly drawn to identify pullback levels.

#### ● Confidence Level: High.

The report provides a comprehensive technical and fundamental picture, allowing for a high-conviction decision.

- Note: The report dates indicate current price action is in **February 2026**. I am analyzing the setup based on the "Current Price" time relative to the charts provided.

### Step 2: Analyze the Setup

**1. Trend Structure (Bullish but Extended):**\* **Primary Trend:** Strongly **Bullish**. The stock is trading above all key EMAs (20, 50, 200). A "Golden Cross" occurred in April 2025 and the trend has accelerated since.\*  
**Alignment:** Multi-timeframe analysis (Page 22) confirms Weekly, Daily, and 15-min charts are all in an **Uptrend**.\* **Strength:** The stock is classified as an "Emerging Leader" with an RS Score of 53, and Short-term RS (1M) is outperforming the medium-term RS.

**2. Momentum & Risk (Warning Signs):**\* **Overbought Condition:** The RSI is at **77.05**. While strong trends can maintain high RSI, this level often precedes a consolidation or mean reversion.\* **Divergence:** Page 16 and 17 explicitly flag a **Bearish Divergence** on 2026-02-06. The price made a high, but momentum indicators did not verify it.\* **Exhaustion:** Page 18 identifies "Buying Exhaustion" at the current peak.\*  
**Extension:** The current price (2198) is significantly above the 20 EMA (2040). This ~7.7% gap suggests the stock is extended and due for mean reversion.\* **Valuation:** The "Forecaster" snapshot (Page 25) shows the current price (2198) is very close to the Average Broker Target (2211). The risk-reward ratio for an immediate entry is poor.

**3. Confluence:** The setup shows a classic "Climax Top" scenario. The fundamentals are improving (EPS growing), which supports the long-term trend, but the technicals suggest the rubber band is stretched too far.

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## Step 3: Formulate the Recommendation

**Decision:** NO (Do not enter at current market price).

**Reasoning:** While APLAPOLLO is a high-quality stock in a strong uptrend, entering at INR 2198 chases the move. The combination of **RSI > 77**, **Bearish Divergence**, and **Volume Exhaustion** signals a high probability of a pullback or sideways consolidation in the immediate future. Buying now exposes you to a potential 5-8% drawdown just to revert to the mean (20 EMA).

**Conditional Plan (Buy the Dip):** We want to enter this strong trend on a pullback to value.

- **Condition to Buy:** Wait for a price retracement to the "Value Zone" (between the 20 EMA and the Supertrend support) combined with an RSI reset to the 50-60 level. Look for a bullish reversal candle (Hammer or Doji) in this zone.
- **Entry Price:** INR 2040 - INR 2060 (This aligns with the 20-day EMA and previous breakout support areas).
- **Stop Loss:** INR 1970 (Daily Close basis). This places the risk below the Supertrend value (1981.90) and psychological support of 2000.

**Take Profit:** INR 2350 - INR 2400 (Projecting a leg up after the cooling-off period, targeting new highs).

**Risk/Reward Ratio:** ~1:4 (Risking ~80 pts to gain ~300 pts).

## Candlestick Classification Analysis

Based on the **Candlestick Classification** report (Page 20) and the visual chart analysis (Page 21) for **APLAPOLLO.NS**, here is the detailed price action analysis from the perspective of a seasoned trader.

### Executive Summary: Prediction

**Direction:** Bullish Bias (Continuation of Uptrend)

**Conviction:** Moderate to Strong

The stock is currently showing signs of resuming its primary uptrend after a brief period of consolidation/indecision. The latest print of "**Buyer Control**" suggests that the minor pullback is likely concluding and buyers are stepping back in to defend the trend.

## 1. Decoding the Classification Data (Page 20)

### Latest Classification: Buyer Control (+1)

- **Algorithm Logic:** This classification indicates a moderate bullish candle or a strong candle with lower volume. It didn't trigger "Buyer Strong Control" (+2), likely because the volume wasn't explosive (>1.3x average) or the close wasn't at the absolute high of the day.
- **Trader Interpretation:** This is a "stabilizing" buy signal. It shows that sellers have exhausted their

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attempt to push prices lower, and buyers are comfortable holding the price higher by the close.

## Recent Trend Score (10-day avg): 0.10

- **Analysis:** This score is effectively **Neutral/Slightly Bullish**. A score near 0.0 indicates that the last two weeks have been choppy-like a consolidation or "flag" pattern where "No Control" (0) candles were dominant. This is healthy behavior after a strong run-up; the market was digesting gains.

## Distribution Stats:

- "No Control" is the most common state (116 counts). This implies APL Apollo is a stock that spends a lot of time in indecision ranges. Therefore, when a directional candle like "Buyer Control" appears, it carries more weight as a deviation from the noise.

## 2. Visual Chart Analysis (Page 21)

Looking at the color-coded candlestick chart:

- **Primary Trend:** The chart displays a robust uptrend starting from roughly November 2025 (rising from ~1700 to ~2200). The "Buyer Strong Control" (Dark Green) candles were prevalent during the initiation of this leg.
- **Recent Price Action (The Setup):**
  - Following the peak near 2200, the stock entered a corrective phase characterized by Grey ("No Control") and Light Red ("Seller Control") candles.
  - **The Pivot:** The most recent candle (far right) is **Light Green (Buyer Control)**.
  - **Volume Context:** The volume pane shows that the recent pullback had declining volume (a bullish sign, as it indicates a lack of aggressive selling pressure). The buying volume is returning but hasn't spiked massively yet-hence the "Buyer Control" rather than "Strong Control" rating.

## 3. The "Seasoned Trader" Prediction

**The Narrative:** The stock made a new high, pulled back to shake out weak hands (evidenced by the 10-day score of 0.10 and "No Control" candles), and has now printed a reversal candle ("Buyer Control").

**Why the algorithm favored the Buy side:** 1. **Body Strength:** The body likely closed in the upper half of the daily range (Step 2 of your logic). 2. **Rejection of Lows:** The buyers likely defended a support level, preventing a close near the lows (Step 3).

**Future Price Projection:**\* **Immediate Term:** I expect the price to challenge the recent swing high of **INR 2200 - INR 2223**.\* **The Trigger:** A break above the high of the current "Buyer Control" candle confirms the setup.\* **Risk:** If the price drops below the low of this current candle, the classification fails, and we return to a "No Control" consolidation phase.

**Verdict:** The probabilities favor the **Upside**. The "Buyer Control" signal suggests the consolidation is over. Watch for a transition to "Buyer Strong Control" (+2) in the next 1-2 sessions as volume enters to break the resistance.

# Stock Analysis Report

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## News & Analyst Targets

Current Date: **Saturday, February 7, 2026**

Here is the latest investment research and news for **APL Apollo Tubes Ltd (APLAPOLO)**.

### 1) Latest News for APLAPOLO This Week (Feb 2 - Feb 7, 2026)

The stock has seen significant bullish activity this week, driven by strong earnings momentum and sector-wide optimism.

- **All-Time High:** APL Apollo shares hit a record high of **INR 2,196** on Friday, February 6, 2026. The stock gained approximately **7.5%** over the week, significantly outperforming the broader Sensex.
- **Large Block Trade:** A major block deal worth **INR 71.89 crore** was executed on the NSE on February 5, 2026, involving roughly 3.28 lakh shares. This indicates strong institutional interest.
- **Q3 FY26 Earnings Momentum:** The rally is largely sustained by the recently released Q3 results, where the company reported a **42.9% YoY jump in net profit** to INR 310 crore and a 7% rise in revenue to INR 5,815 crore.
- **Technical Breakout:** The stock has been flagged as a "Momentum" pick by several technical analysts after breaking out of a rounding bottom pattern and trading above all key moving averages (50-day, 100-day, 200-day).

### 2) Upgrade or Downgrade from Brokerages

The sentiment from the analyst community remains predominantly **bullish**, with recent target hikes and "Buy" reiterations.

- **Upgrade / Target Hike:** **Geojit BNP Paribas** issued a report on **February 4, 2026**, with a "Buy" rating and a bullish target of **INR 2,476**.
- **Reiteration:** **Motilal Oswal** reiterated APL Apollo as a "Top Stock Pick" for the trading week starting February 2, 2026. They have revised their target upward in their weekly strategy to **INR 2,350** (up from their January target of INR 2,260).
- **No Major Downgrades:** There have been no significant downgrades to "Sell" this week. Most brokerages have either maintained "Buy" or upgraded their price targets to reflect the improved volume guidance and Q3 performance.

### 3) Other News Impacting APLAPOLO

- **Union Budget 2026-27 Impact:** The budget presented on February 1 continued the government's aggressive push for **infrastructure and manufacturing**, which is a direct positive for structural steel tube manufacturers like APL Apollo.
- **Revised Volume Guidance:** Management has increased its volume growth guidance for the next fiscal year to **20%** (previously 10-15%) and raised its EBITDA/tonne guidance for FY27 to **INR 5,500** (from INR 4,600-INR 5,000). This revised outlook is a key driver for the current re-rating.
- **Capacity Expansion:** The company is aggressively expanding its capacity to reach **8 million tonnes**, with new plants in Raipur and Dubai ramping up utilization, which is expected to improve margins through a better product mix (value-added products).

### 4) Latest Analyst Targets (2026)

The following table summarizes the most recent price targets released by major brokerages in Jan/Feb 2026.

# Stock Analysis Report

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Brokerage Firm	Rating	Target Price (INR)	Report Date	Notes
Geojit BNP Paribas	BUY	INR 2,476	Feb 04, 2026	New report post-Q3 results; implies ~12% upside from current levels.
Motilal Oswal	BUY	INR 2,350	Feb 02, 2026	Weekly top pick; target revised upward from INR 2,260.
Antique Broking	Stock BUY	INR 2,269	Jan 08, 2026	Target raised from INR 2,023 citing strong volume growth.
IDBI Capital	BUY	INR 2,260	Jan 23, 2026	Upgraded from 'Hold'; raised target from INR 1,825.
Sharekhan	BUY	N/A	Jan 2026	Maintained positive stance on structural growth story.

Note: Current Market Price (CMP) as of Feb 6, 2026 close is approximately INR 2,198.

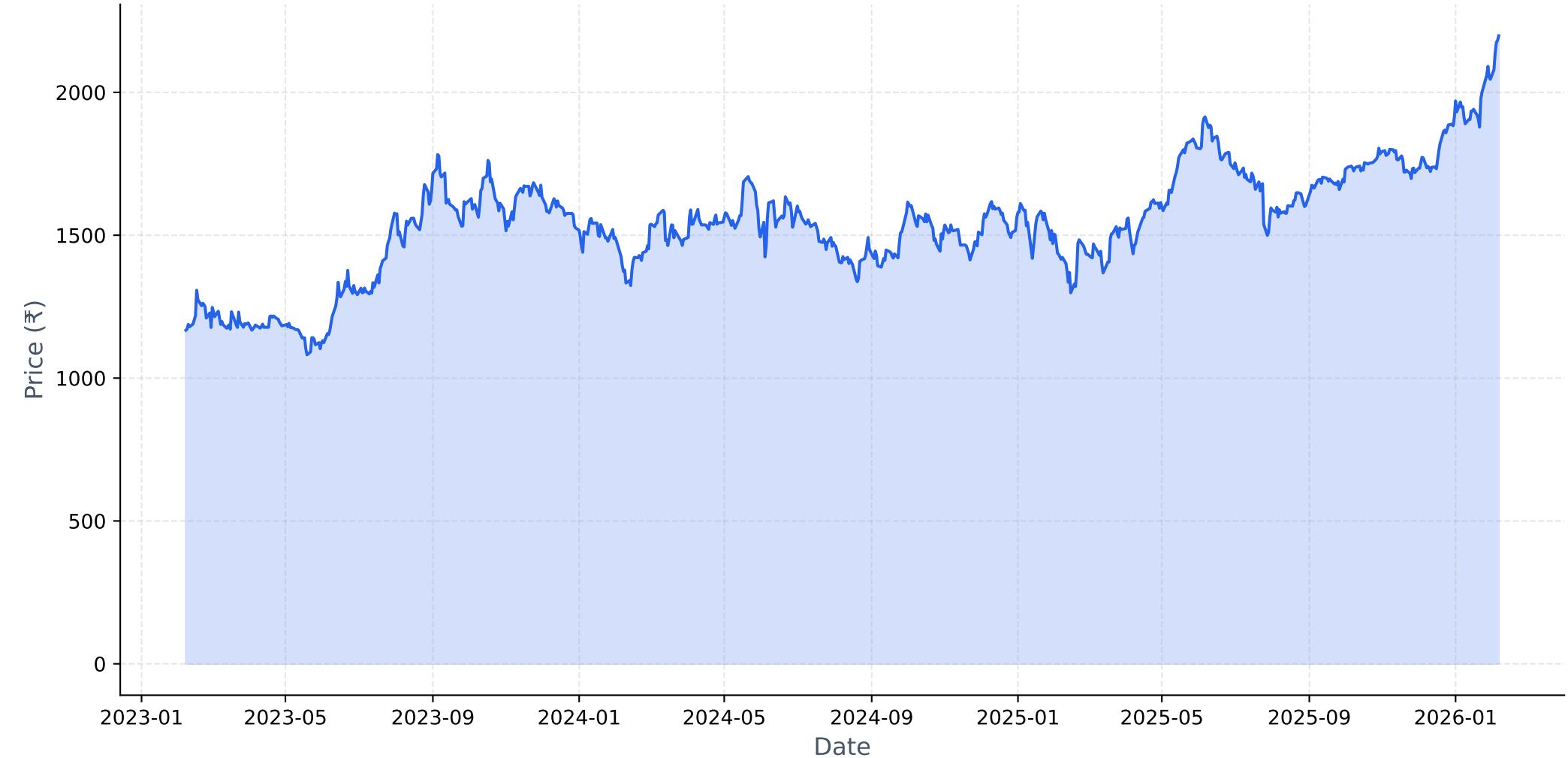
# **Stock Detailed Analysis Report**

## **APLAPOLO.NS**

Current Price: ₹2198.00

Generated: 2026-02-07 10:20

# APLAPOLO.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	No	14.22%	16.57%
Net Income	Yes	No	3.36%	6.94%
ROE	No	No	-11.47%	-10.54%
EPS	Yes	Yes	3.33%	3.27%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	12.91%	5.44%
Net Income	Yes	30.72%	87.49%
ROE	Yes	398.12%	398.12%
EPS	Yes	30.64%	87.20%

# APLAPOLO.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXMETAL
Sector:	Metal
Classification:	Emerging Leader
RS Score:	53.0/100
:	

## == RS RATIOS ==:

1M RS:	1.088 [Leader]
3M RS:	1.073 [Leader]
6M RS:	1.048 [Leader]
1Y RS:	0.998 [Neutral]
:	

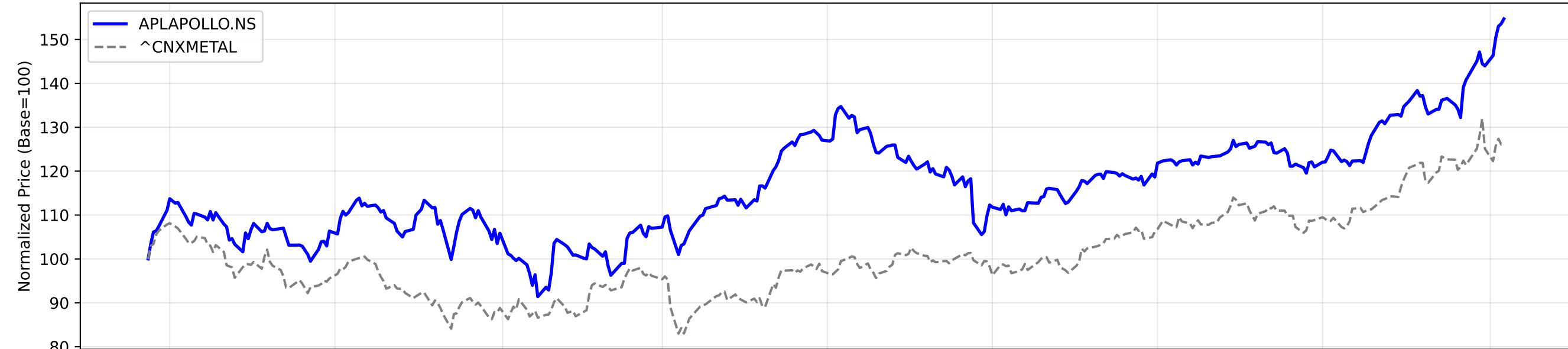
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	Not Detected
:	

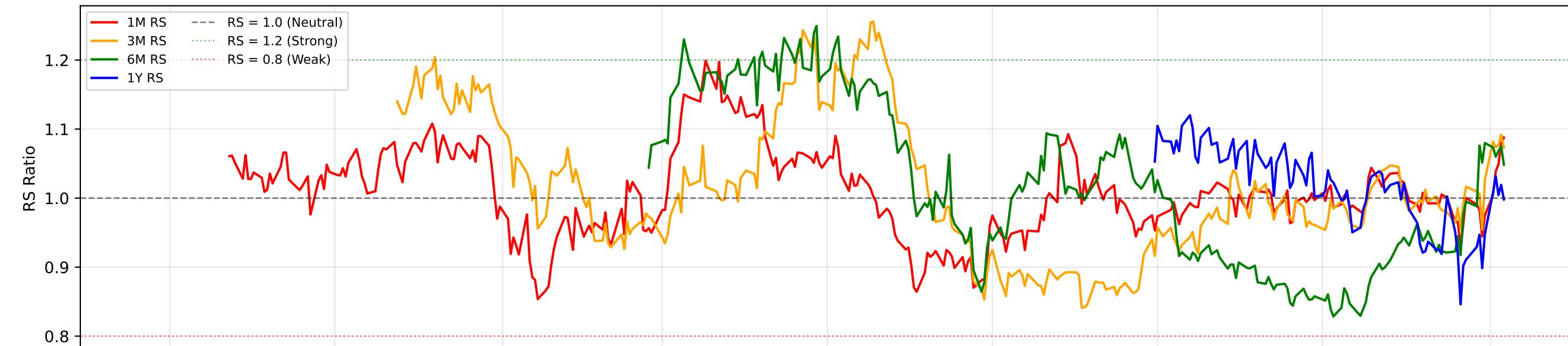
## SIGNAL CRITERIA::

✓ Emerging RS:	1M (1.088) > 3M (1.073)
✓ Medium-term Lagging:	1Y=0.998 ( $\leq 1.0$ )
✗ Performance Improving:	Not improving

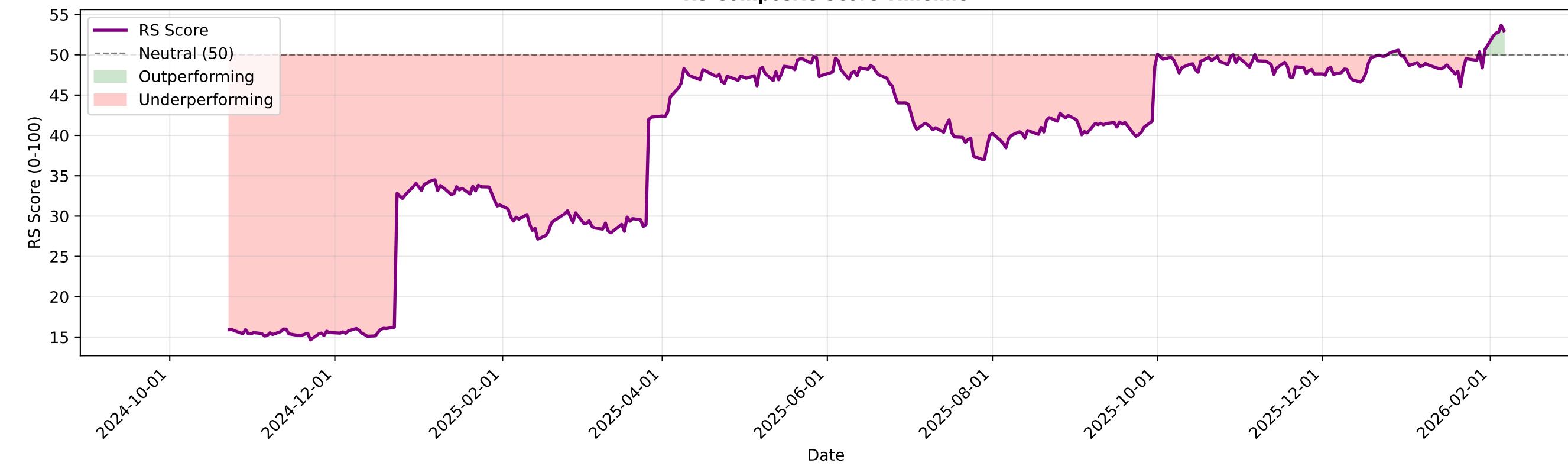
**Relative Strength Analysis: APLAPOLLO.NS vs ^CNXMETAL**  
**Classification: Emerging Leader**  
**Price Performance Comparison (Normalized)**



**RS Ratio Trends (Multiple Timeframes)**



**RS Composite Score Timeline**



## **APLApollo.NS - EMA Crossover Summary**

<b>EMA 20:</b>	2040.28
<b>EMA 50:</b>	1934.50
<b>EMA 200:</b>	1763.95
<b>Trend Status:</b>	<b>Strong Uptrend</b>
<b>Golden Cross Date:</b>	2025-04-22 00:00:00+05:30
<b>Golden Cross Price:</b>	1615.96

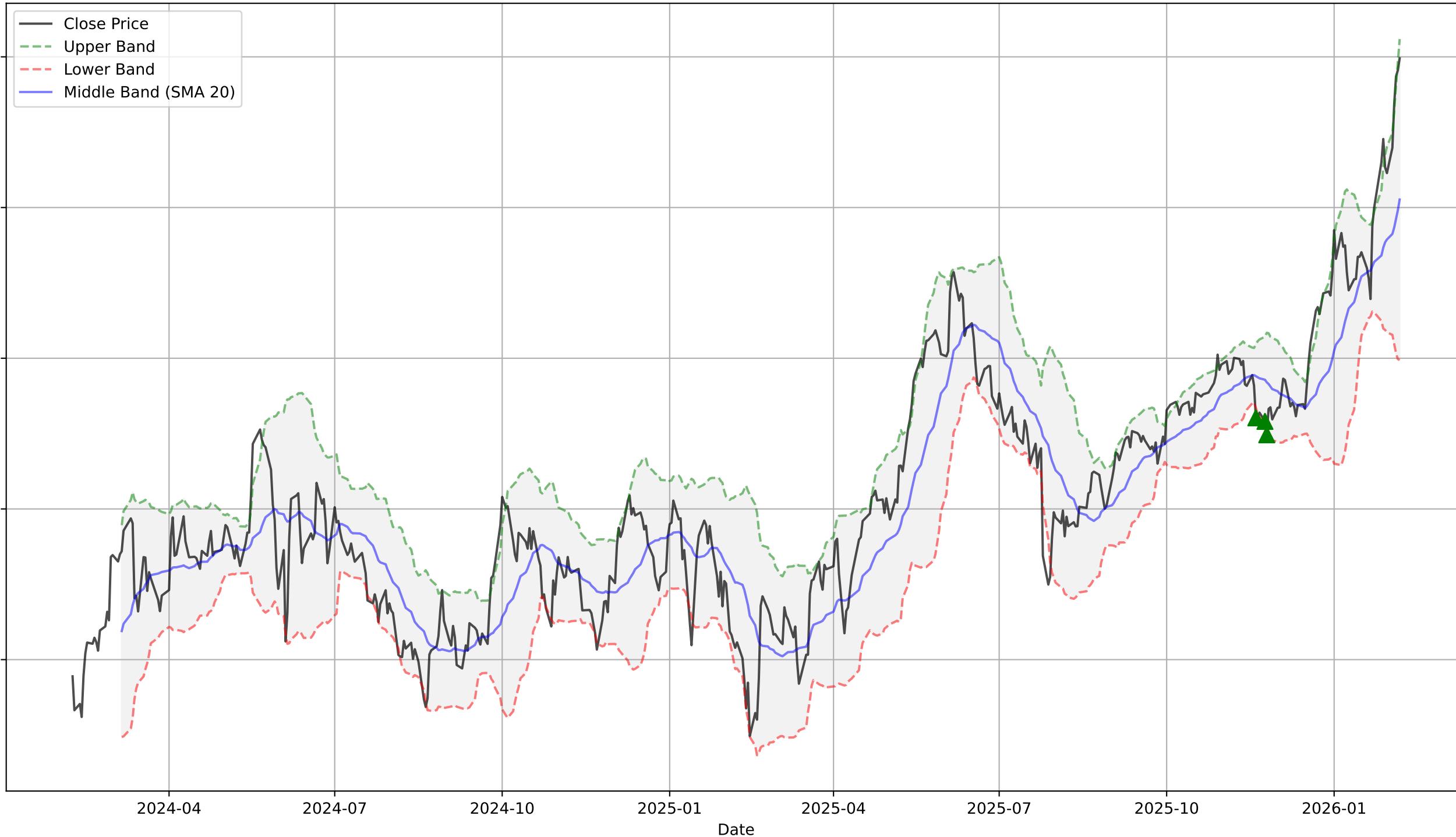
# APLAPOLO.NS EMA Crossover Analysis



## **APLApollo.NS - Bollinger Bands Summary**

<b>Current Price:</b>	2198.00
<b>Upper Band:</b>	2223.53
<b>Middle Band (SMA 20):</b>	2010.62
<b>Lower Band:</b>	1797.71
<b>%B:</b>	0.9401
<b>Band Width:</b>	0.2118
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-11-19 00:00:00+05:30</b>
<b>Recent Signal 2:</b>	<b>Buy Signal at 2025-11-24 00:00:00+05:30</b>
<b>Recent Signal 3:</b>	<b>Buy Signal at 2025-11-25 00:00:00+05:30</b>

## APLApollo.NS Bollinger Bands (20, 2) Analysis



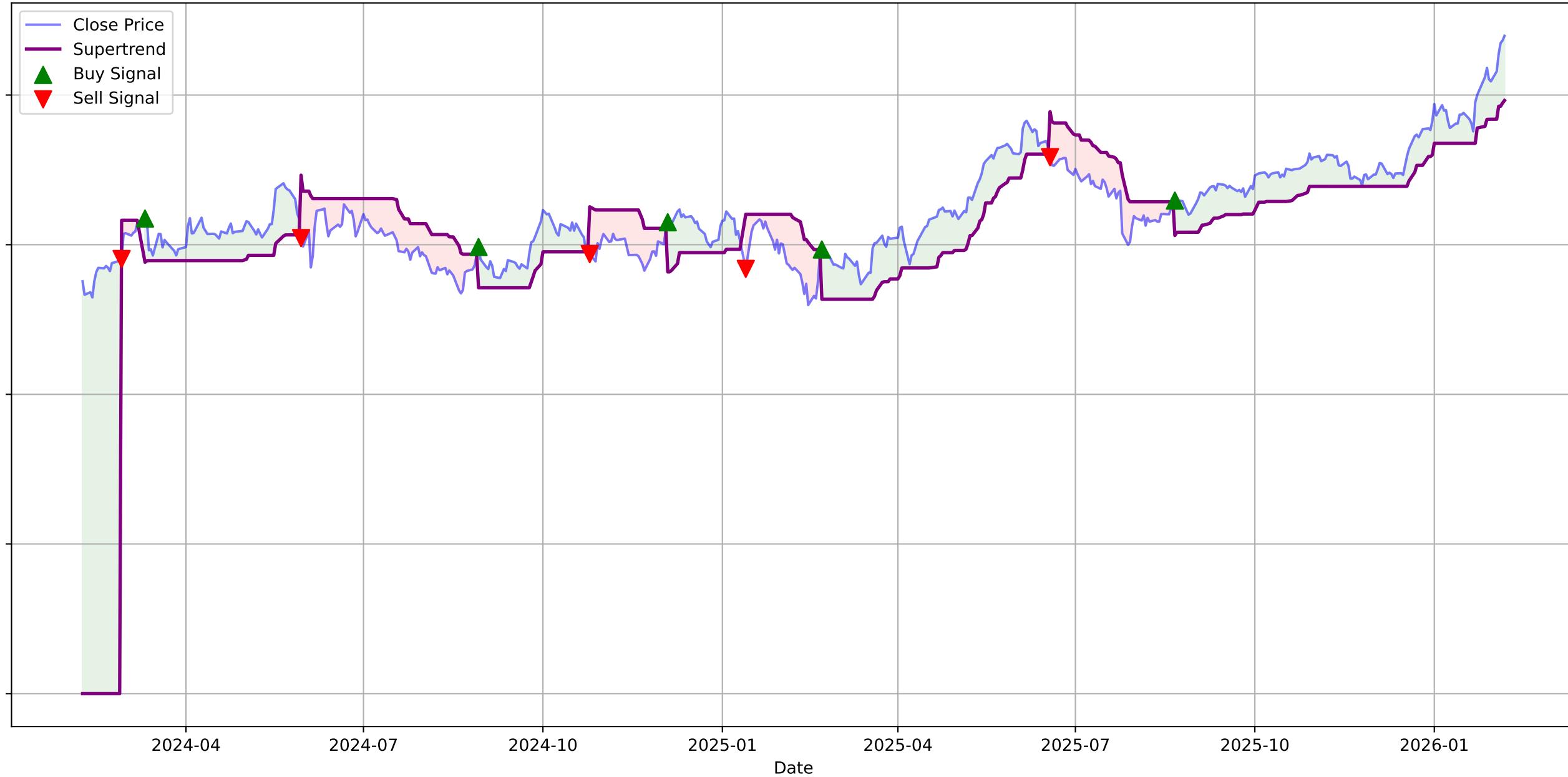
## **APLAPOLLO.NS - Supertrend Summary**

**Status:** UPTREND (Buy)

**Supertrend Value:** 1981.90

**Signal Identified On:** 2025-08-21

### Supertrend Analysis for APLAPOLLO.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



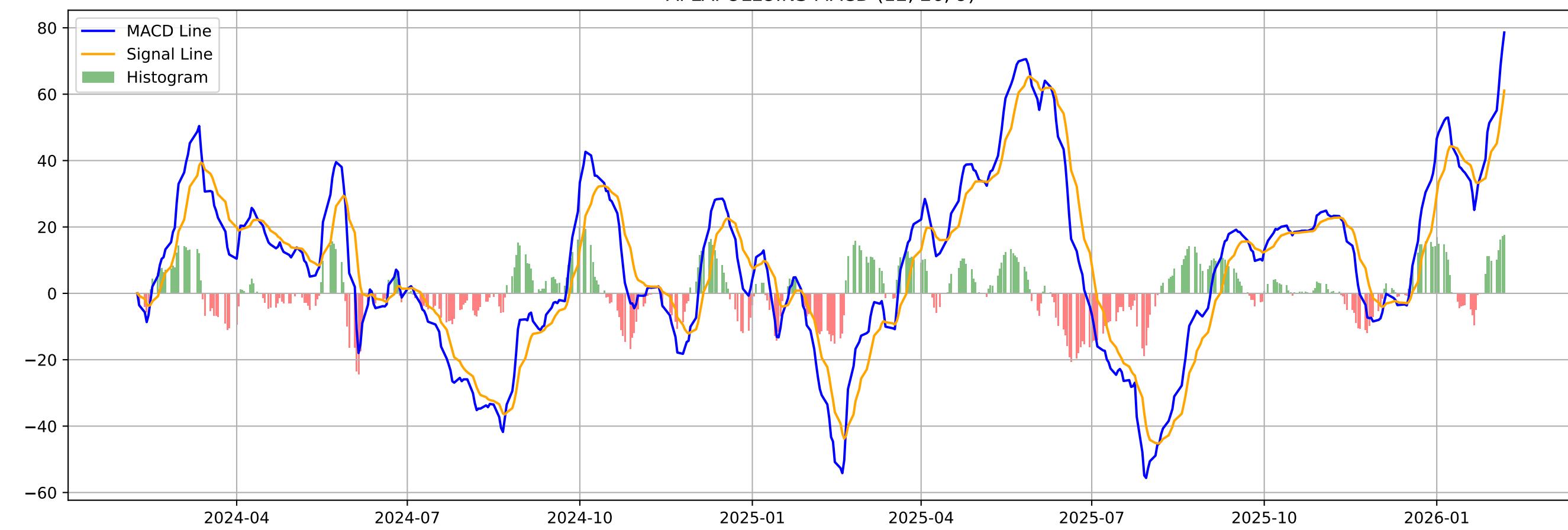
## **APLAPOLO.NS - MACD Summary**

<b>MACD Line:</b>	78.59
<b>Signal Line:</b>	61.09
<b>Histogram:</b>	17.50
<b>Trend:</b>	<b>Bullish</b>
<b>Momentum:</b>	<b>Strengthening</b>
<b>Signal:</b>	None

### APLApollo.NS Price



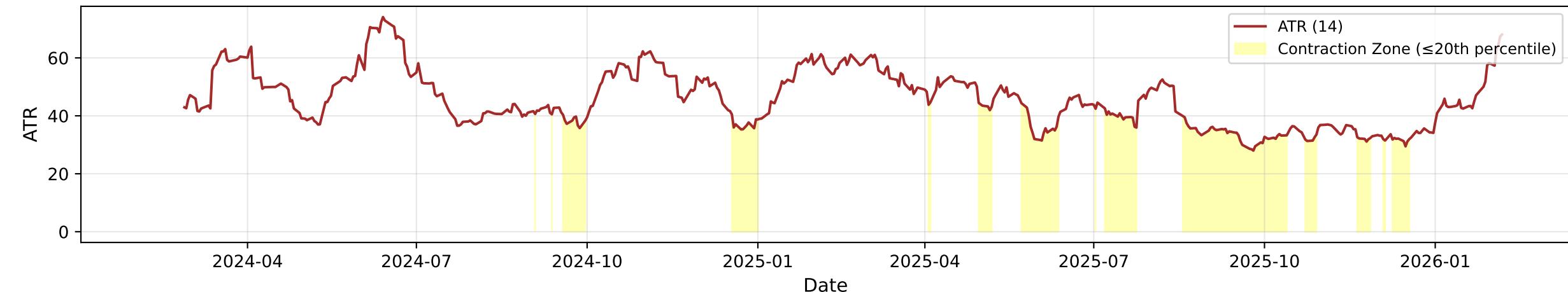
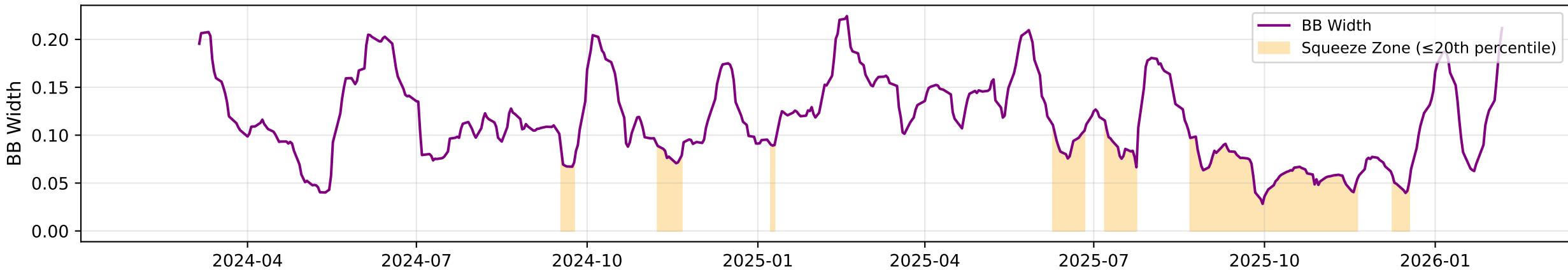
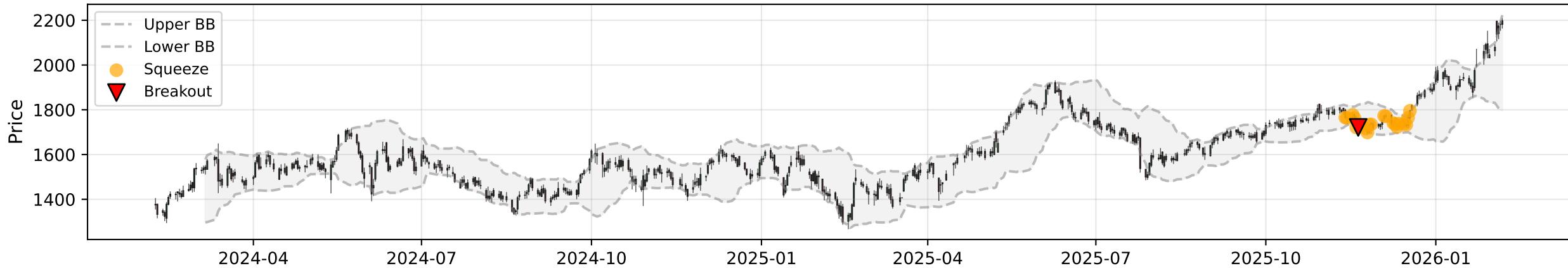
### APLApollo.NS MACD (12, 26, 9)



## **APLAPOLO.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.2118
<b>ATR:</b>	68.0500
<b>Total Signals:</b>	21
<b>Signal 1:</b>	BB Squeeze + ATR Contraction at 2025-12-12 00:00:00+05:30 (Pr)
<b>Signal 2:</b>	BB Squeeze + ATR Contraction at 2025-12-15 00:00:00+05:30 (Pr)
<b>Signal 3:</b>	BB Squeeze + ATR Contraction at 2025-12-16 00:00:00+05:30 (Pr)
<b>Signal 4:</b>	BB Squeeze + ATR Contraction at 2025-12-17 00:00:00+05:30 (Pr)
<b>Signal 5:</b>	BB Squeeze + ATR Contraction at 2025-12-18 00:00:00+05:30 (Pr)

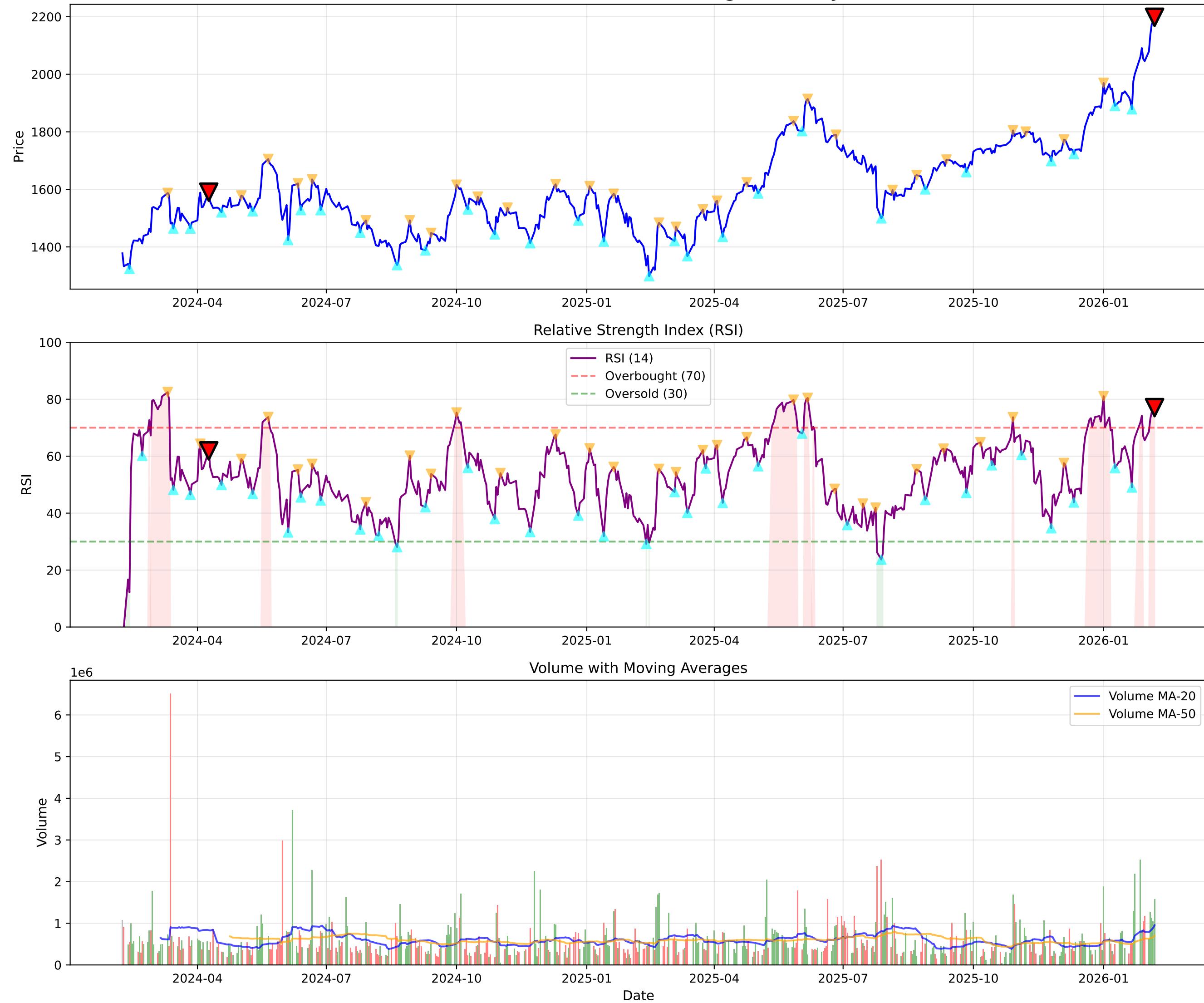
## APLAPOLO.NS - Volatility Squeeze Analysis



## **APLAPOLLO.NS - RSI-Volume Summary**

<b>Current RSI:</b>	77.05
<b>Current Volume:</b>	1580478
<b>Volume MA 20:</b>	954484
<b>Bullish Divergences:</b>	0
<b>Bearish Divergences:</b>	2
<b>Bearish Div 1:</b>	Date: 2024-04-09 00:00:00+05:30, Price: 1590.22
<b>Bearish Div 2:</b>	Date: 2026-02-06 00:00:00+05:30, Price: 2198.00

# APLAPOLO.NS RSI-Volume Divergence Analysis

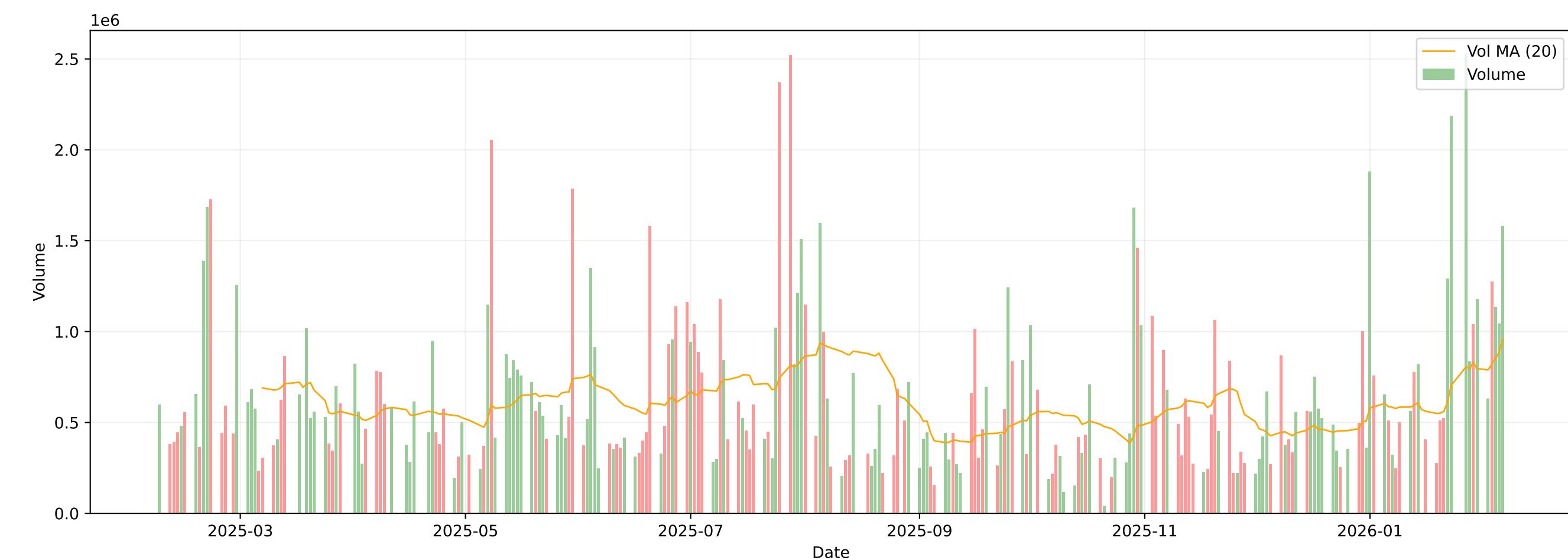
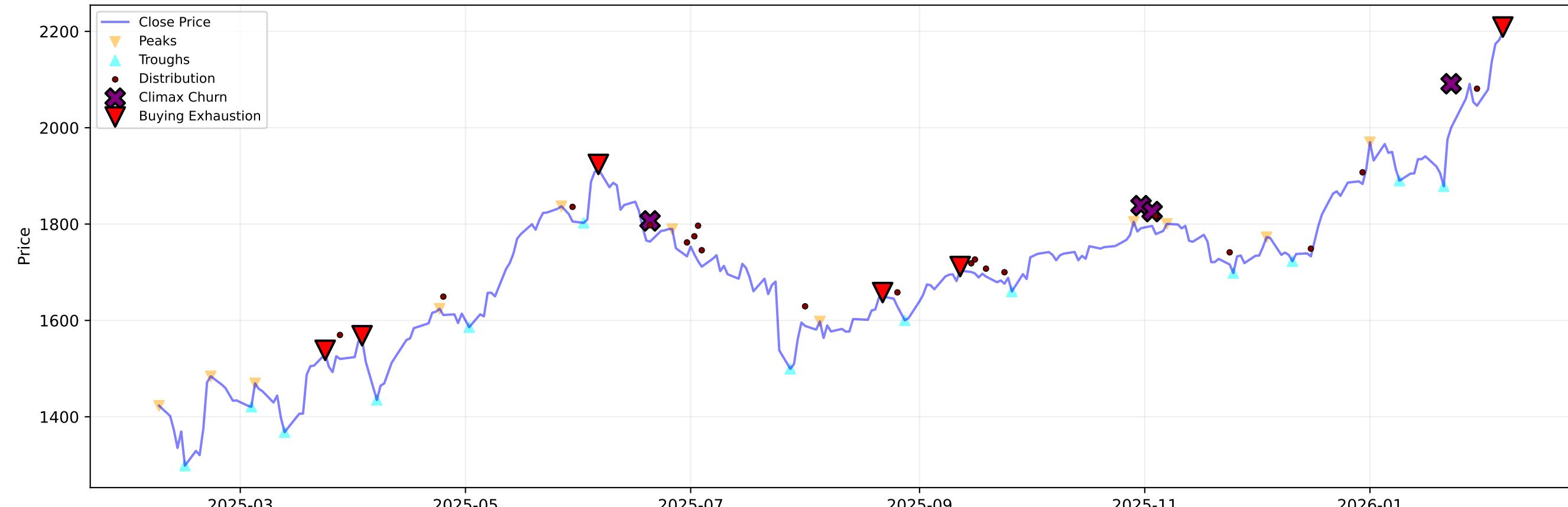


# **APLAPOLO.NS - Volume Analysis**

## **== VOLUME ANALYSIS ==:**

<b>Status:</b>	<b>30 Signals Detected</b>
:	
<b>2025-12-16 [-]:</b>	Distribution Day
<b>2025-12-30 [-]:</b>	Distribution Day
<b>2026-01-23 [-]:</b>	Climax Volume (Churning)
<b>2026-01-30 [-]:</b>	Distribution Day
<b>2026-02-06 [+]:</b>	<b>Buying Exhaustion (Bearish Div)</b>

## APLAPOLO.NS - Volume Analysis



# APLAPOLO.NS - Candlestick Classification Summary

## == CANDLESTICK CLASSIFICATION ==:

**Latest Classification:** Buyer Control

**Recent Trend Score (10-day avg):** 0.10

:

### Distribution:

**No Control:** 116

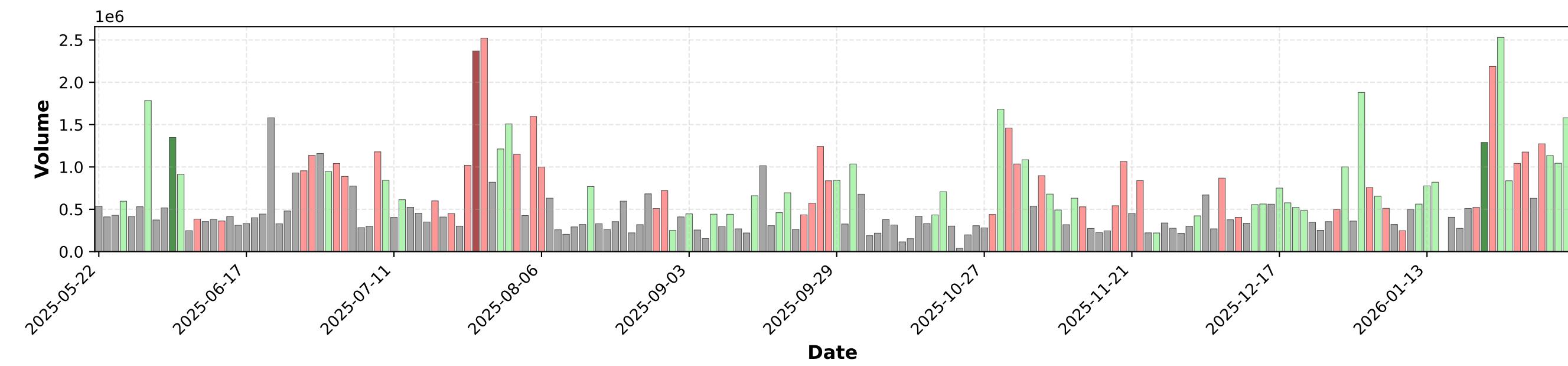
**Buyer Control:** 59

**Seller Control:** 50

**Buyer Strong Control:** 2

**Seller Strong Control:** 1

# APLAPOLO.NS - Candlestick Classification



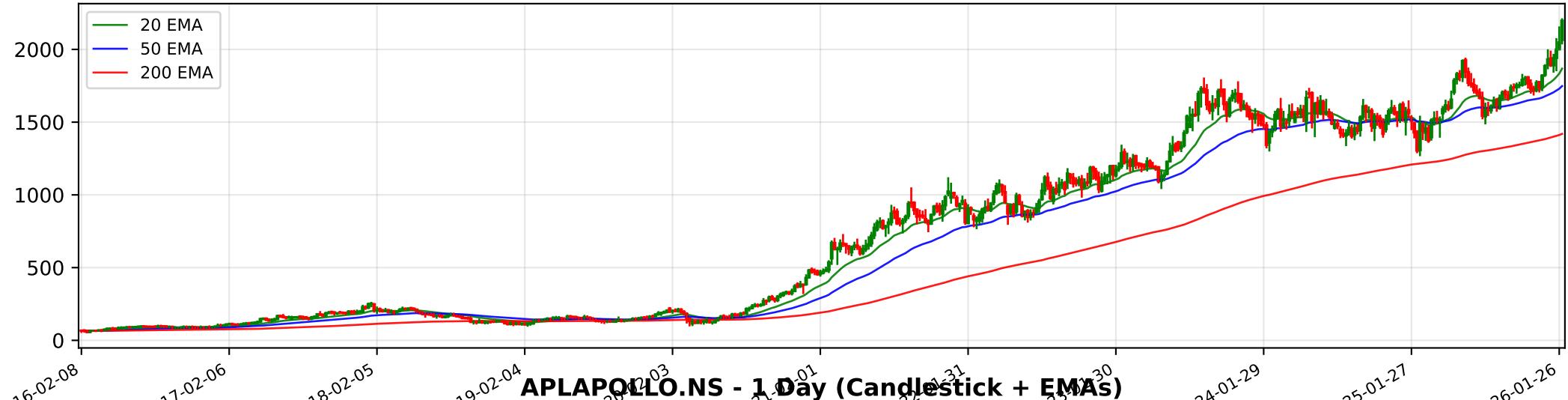
## Multi-Timeframe Supertrend Analysis

Timeframe	Status	Value	Last Price	Signal Date
1 Week	UPTREND (Buy)	1855.48	2198.0	2025-10-27
1 Day	UPTREND (Buy)	1981.9	2198.0	2025-08-21
15 Min	UPTREND (Buy)	2177.29	2200.0	2026-02-03

## Multi-Timeframe MACD Analysis

Timeframe	Trend	Momentum	Signal
1 Week	Bullish	Strengthening	No Signal
1 Day	Bullish	Strengthening	No Signal
15 Min	Bearish	Weakening	No Signal

# APLAPOLO.NS - 1 Week (Candlestick + EMAs)



# APLAPOLO.NS - 1 Day (Candlestick + EMAs)



# APLAPOLO.NS - 15 Min (Candlestick + EMAs)



# Trendlyne Snapshot - APLAPOLLO\_main

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MARKETS / SECTOR: METALS & MINING / INDUSTRY: IRON & STEEL PRODUCTS / [APL APOLLO TUBES LTD.](#)

## APL Apollo Tubes Ltd. [\(Earnings\)](#)

NSE: APLAPOLLO | BSE: 533758  
APL Apollo Tubes Live Share Price Today, Share Analysis and Chart

Strong Performer, Getting Expensive [\(EPS\)](#) In 5 Starfolio Baskets

**2198.00** 15.90 (0.73%) [↑ New 52W High today](#)

**2.1M** NSE+BSE Volume  
NSE 06 Feb, 2026 3:31 PM (IST)

ABOUT Incorporated in 1986, APL Apollo Tubes is engaged in the business of production of ERW steel tubes. The company's products include colour coated roof tuff, pre-galvanized tubes, Structural Steel Tubes, Galvanized Tubes, MS Black Pipes, Hollow Section... [Read More](#)

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Durability score [\(EPS\)](#) **65.0** /100 [High Financial Strength](#) Valuation Score [\(EPS\)](#) **36.7** /100 [Mid Valuation](#) Momentum Score [\(EPS\)](#) **66.7** /100 [Technically Moderately Bullish](#) Analyst Price Target [\(EPS\)](#) **2,211** [1Yr Price target upside is 1%](#)

These stocks are strong in quality and technicals but have medium valuation. At somewhat expensive v... [View Similar](#) [Strong Performer, Getting Expensive](#) [Embed DVM](#)

**Check Before You Buy** [VIEW FULL CHECKLIST](#)  
High rank **18** Positive \* 5 Negative **78.3% Pass in checklist**

**PE Valuation Check**  
Right Now [\(EPS\)](#) Undervalued 13% [1 Year Forward](#) [\(EPS\)](#) Undervalued 17.8%

**INSIGHT** APL Apollo Tubes is undervalued at both current PE and future earnings estimat...

**APL Apollo Tubes Key Metrics**

ROE Ann. % [\(EPS\)](#) **18** High in industry Broker Average Target [\(EPS\)](#) **2,229** Market Capitalization [\(EPS\)](#) **61,024.4** Price to Book [\(EPS\)](#) **High in industry**

SWOT Analysis [\(EPS\)](#)

DVM  
Key Metrics  
Price Chart  
Forecaster  
Financials  
Technicals  
Shareholding  
Deals  
Documents  
Corporate actions  
Company Profile X

## Trendlyne Snapshot - APLAPOLLO\_forecaster

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MARKETS / SECTOR: METALS & MINING / INDUSTRY: IRON & STEEL PRODUCTS / [APL APOLLO TUBES LTD.](#)

**APL Apollo Tubes Ltd. [ⓘ](#)**

NSE: APLAPOLLO | BSE: 533758

■ ■ ■ Strong Performer, Getting Expensive [ⓘ](#) In 5 Starfolio Baskets

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**2198.00 15.90 (0.73%)**  
↑ New 52W High today

**2.1M** NSE+BSE Volume  
NSE 06 Feb, 2026 3:31 PM (IST)

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**APL Apollo Tubes - APLAPOLLO - stock price prediction, stock forecast, target price, analyst ratings from 18 analysts**

APL Apollo Tubes has a share price target of Rs 2211, revenue growth forecast of 10.5%, and profit growth estimate of 57.3% for FY26, based on top 18 analyst calls.

**APL Apollo Tubes FORECASTER - Analyst Estimates  [ⓘ](#)** [FORECASTER DASHBOARD →](#)

**SHARE PRICE TARGET FORECAST**

12 MONTH ESTIMATE

CURRENT PRICE: 2198

LOW ESTIMATE: 1400

AVG. ESTIMATE: 2210.6

HIGH ESTIMATE: 2638

● CURRENT PRICE ● AVG. ESTIMATE

In Rs

+ HIT APL Apollo Tubes's share price target is above the current price, with an upside of 0.6%

**EPS FORECAST**

QUARTER ANNUAL

ACTUAL EPS (blue line with dots)

AVG. ESTIMATE (pink line with circles)

In Rs

MISS APL Apollo Tubes's EPS was lower than average estimate 2 times in past 3 years

**CONSENSUS RECOMMENDATION**

**18 ANALYST** Recommendations

Rating	Count	Percentage	Date
Strong Buy	9	50%	Sep '25
Buy	2	11%	Oct '25
Hold	3	17%	Nov '25
Strong Sell	1	6%	Dec '25
Strong Buy	12	67%	Jan '26
Buy	3	17%	Feb '26
Hold	2	11%	
Strong Sell	1	6%	

BUY

● STRONG BUY ● BUY ● HOLD ● STRONG SELL

The consensus recommendation from 18 analysts for APL Apollo Tubes is BUY