

Based on the provided "Stock Detailed Analysis Report" for \*\*BHARTIARTL.NS\*\* (Bharti Airtel), here is my analysis and trading recommendation.

**Important Note:** The report indicates a generated date of \*\*2026-01-03\*\*. The analysis below treats this date as "Current/Today" and assumes the market context provided in the screenshots is current.

### ### Step 1: Audit the Data

- \* **Data Present:**
  - \* **Price Structure:** 3-Year Daily Chart, recent daily candle data.
  - \* **Trend Indicators:** EMA (20, 50, 200), Supertrend, MACD.
  - \* **Volatility:** Bollinger Bands, Volatility Squeeze analysis, ATR.
  - \* **Momentum/Volume:** RSI, Volume with Moving Averages, RSI-Volume Divergence.
  - \* **Relative Strength:** RS Score, RS Ratios, RS vs. Benchmark charts.
  - \* **Fundamentals:** Multi-year Revenue/EPS trends, PE Valuation, Analyst Estimates.
- \* **Data Missing:**
  - \* **Weekly/Monthly Specific Candles:** While the 3-year chart allows for inference, explicit weekly OHLC charts for clearer higher-timeframe resistance levels are not zoomed in.
  - \* **Fibonacci Retracements:** No automated fib levels drawn to identify retracement depth.
- \* **Confidence Level:** **High**. The report is technically comprehensive, covering trend, momentum, volatility, and fundamentals thoroughly. The data allows for a high-probability technical assessment.

---

### ### Step 2: Analyze the Setup

- \* **Trend & Structure:** The stock is in a confirmed long-term **Strong Uptrend** (Price > 200 EMA). The price (2106) is currently consolidating tightly around the 20 EMA (2103) and 50 EMA (2080). This indicates a healthy pause within a larger bull run rather than a reversal.
- \* **Momentum & Divergence (The Risk):**
  - \* **MACD:** Currently **Bearish**. The histogram is negative, and the report notes a bearish divergence detected on Dec 22, 2025. This explains the current stalling in price.
  - \* **RSI:** Neutral at 51.52. It has reset from overbought levels, offering room for a move up, but lacks immediate upward drive.
  - \* **Relative Strength:** The stock is classified as a "Weakening Leader." It is lagging the benchmark on a 1-month basis, suggesting capital is temporarily rotating elsewhere.
- \* **Volatility (The Trigger):**
  - \* **Bollinger Squeeze:** Page 14 and 15 confirm a **Volatility Squeeze** is active (Signals on Dec 29, 30, 31, Jan 01, Jan 02). This is the most critical setup element. It implies a violent expansion in price is imminent.
  - \* **Support:** The Supertrend support is at **2051.99**. The Lower Bollinger Band is **2054.46**. This creates a very strong "floor" roughly 2.5% below current price.

**Conclusion:** The setup is a "coiled spring." The long-term trend is up, but short-term momentum is weak. Entering exactly at the current price (2106) carries the risk of further chop or a test of the 2050 support level. The professional play is to wait for the volatility squeeze to "fire" to the upside.

---

### ### Step 3: Formulate the Recommendation

**Recommendation:** **NO** (Do not enter at market price \*immediately\*).

**Reasoning:** While the stock is fundamentally strong and in a long-term uptrend, the presence of **Volatility Squeeze** creates a high-risk setup. Entering at the current price (2106) exposes the investor to significant short-term price action without a clear entry point. Instead, it's recommended to wait for the volatility squeeze to "fire" to the upside, which typically occurs when the price moves significantly above the upper Bollinger Band or the Supertrend line.

color='#c0392b'>Bearish</font></b> Divergence\*\*, a \*\*Negative MACD\*\*, and \*\*Weakening Relative Strength\*\* suggests the consolidation is not yet finished. You want to avoid "dead money" while the stock chops sideways. You should wait for the market to confirm the Volatility Squeeze is resolving in the direction of the trend (Up).

#### \*\*Conditional Plan (Buy Stop Strategy):\*\*

- \* \*\*Condition to Buy:\*\* A \*\*Daily Close above INR 2,150\*\*.
  - \* \*Why:\* This clears the Upper Bollinger Band (approx. 2143) and recent consolidation resistance, confirming the Squeeze has fired upwards and momentum has returned.
- \* \*\*Entry Price:\*\* \*\*INR 2,150 - INR 2,155\*\* (Buy Stop Order).
- \* \*\***Stop Loss**:\*\* \*\*INR 2,040\*\* (Hard Stop).
  - \* \*Why:\* This is just below the critical confluence of the Supertrend (2051), Lower Bollinger Band (2054), and psychological support. If it breaks this, the intermediate trend is broken.
- \* \*\***Take Profit**:\*\* \*\*INR 2,365\*\* (Target).
  - \* \*Why:\* This represents a roughly 10% move from entry, aligning with a volatility expansion usually seen after a squeeze, and consistent with the analyst upside potential shown in the Trendlyne data.

#### # News & Analyst Targets

Here is the latest investment research update for \*\*Bharti Airtel (BHARTIARTL)\*\* for the week ending \*\*January 3, 2026\*\*.

##### ### \*\*1) Latest News for BHARTIARTL This Week\*\*

- \* \*\*Leadership Transition & Governance:\*\* Bharti Airtel has initiated a postal ballot to seek shareholder approval for significant board changes. This includes the appointment of \*\*Shashwat Sharma as Managing Director & CEO\*\* (Airtel India) and \*\*Gopal Vittal as Executive Vice Chairman\*\*. The company is also seeking approval to appoint Dinesh Kumar Khara as an Independent Director.
- \* \*\*Subscriber Data (Nov 2025):\*\* The latest TRAI data reveals competitive pressure. Reliance Jio added 1.2 million active subscribers in November, whereas \*\*Airtel lost 1.7 million active subscribers\*\*. This has narrowed the active subscriber market share gap between the two telcos to an all-time low.
- \* \*\*Broadband Milestone:\*\* India's broadband subscriber base crossed the 1 billion (100 crore) mark in November. Airtel remains the second-largest player with approximately \*\*31.42 crore\*\* broadband subscribers, trailing Jio's 51 crore.
- \* \*\*Strategic Partnership with Nokia:\*\* Airtel announced a partnership with Nokia to expose its network APIs to developers. This collaboration aims to create new revenue streams by allowing third-party applications to leverage Airtel's network capabilities (like 5G and Edge computing) for specialized functions.
- \* \*\*5G Performance Report:\*\* A new report by \*Opensignal\* indicates that while Airtel has decent 5G availability, rival Jio is outperforming in converting 5G coverage into actual usage, largely due to the technical differences between Jio's Standalone (SA) and Airtel's Non-Standalone (NSA) 5G architectures.

##### ### \*\*2) Upgrade or Downgrade from Brokerages\*\*

- \* \*\*Upgrade / **Bullish** Maintenance:\*\*
  - \* \*\*Axis Securities\*\* has named Bharti Airtel a "Top Pick" for January 2026, maintaining a **BUY** rating with an upside potential of ~20%.
  - \* \*\*Nirmal Bang\*\* issued a fresh **BUY** recommendation this week, citing strong Average Revenue Per User (ARPU) growth and 4G/5G conversions.
  - \* \*\*Kotak Institutional Equities\*\* raised its price target while maintaining an "Add" rating.
- \* \*\*Downgrade:\*\*
  - \* \*\*MarketsMOJO\*\* downgraded the stock's technical grade from "Buy" to \*\*"Hold"\*\* earlier this week (Dec 30), citing mixed technical indicators and valuation concerns, though they noted the long-term fundamentals remain strong.

##### ### \*\*3) Other News Impacting BHARTIARTL\*\*

- \* \*\*Competitive Intensity in FWA (AirFiber):\*\* Indirect news impacting Airtel is the aggressive expansion of Reliance Jio in the Fixed Wireless Access (FWA) segment. Reports indicate Jio added nearly \*\*2.5x more FWA subscribers than Airtel\*\* in November. This is a key battleground for high-value home broadband users.
- \* \*\*Sector Outlook:\*\* Despite the monthly subscriber blip, the broader telecom sector outlook for 2026 remains positive. Analysts expect a "tariff hike cycle" and earnings revival to be major drivers for the stock this year.
- \* \*\*Promoter Stake Change:\*\* Recent filings show a slight decrease in promoter shareholding (-0.98%) over the last quarter, which is a metric some institutional investors track closely.

#### ### \*\*4) Latest Analyst Targets (January 2026)\*\*

Brokerage / Firm	Rating / Action	Target Price (INR)	Report Date
:---   :---   :---   :---			
**Axis Securities**   <b><font color='#27ae60'>BUY</font></b>	**2,530**	Jan 02, 2026	
**Nirmal Bang**   <b><font color='#27ae60'>BUY</font></b>	**2,525**	Jan 01, 2026	
**ICICI Securities**   <b><font color='#27ae60'>BUY</font></b>	**1,925**	*Recent Update*	
**Kotak Inst. Equities**  **ADD** (Target Raised)	**2,100**	*Recent Update*	
**CLSA**   **OUTPERFORM**	**2,035**	*Reiterated*	
**JM Financial**   <b><font color='#27ae60'>BUY</font></b>	**2,050**	*Recent Update*	

\*\*\*

\*Disclaimer: This research is for informational purposes only and does not constitute financial advice. Please consult a qualified financial advisor before making investment decisions.\*

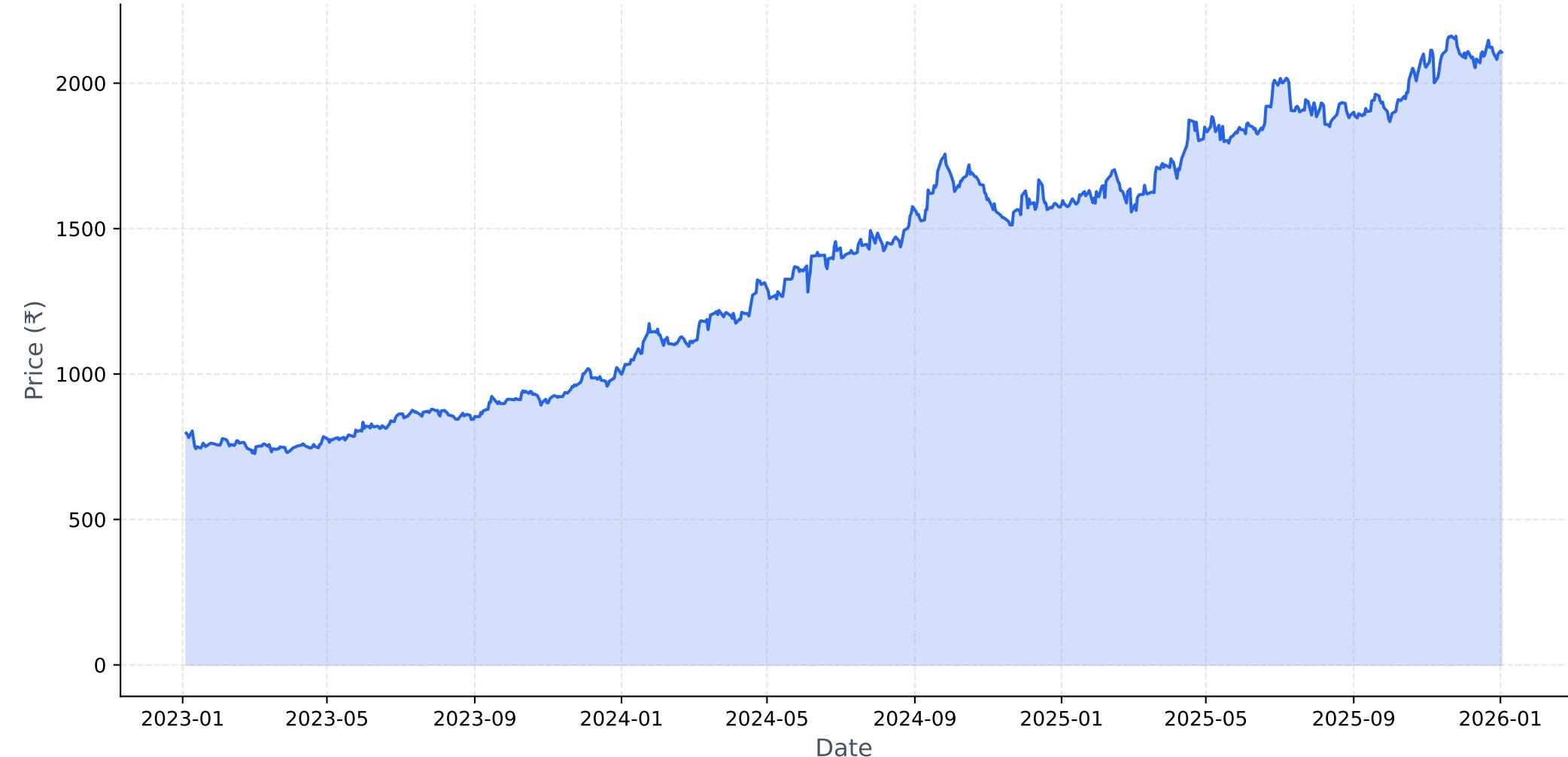
# Stock Detailed Analysis Report

**BHARTIARTL.NS**

Current Price: ₹2106.30

Generated: 2026-01-03 12:37

# BHARTIARTL.NS - 3 Year Daily Price Chart



## Long-term Fundamental Analysis (4 Years)

Metric	Is Growing?	Accelerating?	1Y Growth	3Y CAGR
Revenue	Yes	Yes	15.34%	14.07%
Net Income	Yes	Yes	349.39%	99.05%
ROE	Yes	Yes	224.25%	66.52%
EPS	Yes	Yes	343.09%	96.28%

## Short-term Fundamental Analysis (6 Quarters)

Metric	Is Growing?	Recent QoQ	Avg QoQ
Revenue	Yes	3.31%	6.48%
Net Income	Yes	-46.04%	56.57%
ROE	Yes	-48.76%	38.22%
EPS	Yes	311.27%	148.70%

# BHARTIARTL.NS - Relative Strength Analysis

## == OVERVIEW ==:

Benchmark Index:	^CNXINFRA
Sector:	Infra
Classification:	<b>Weakening Leader</b>
RS Score:	51.3/100
:	

## == RS RATIOS ==:

1M RS:	<b>0.983 [Neutral]</b>
3M RS:	<b>1.021 [Leader]</b>
6M RS:	<b>1.011 [Leader]</b>
1Y RS:	<b>1.150 [Leader]</b>
:	

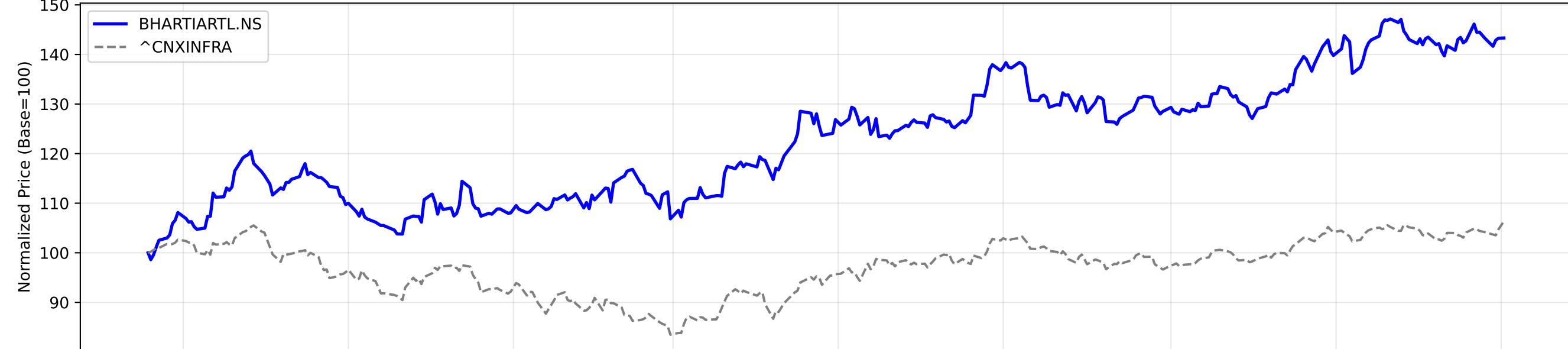
## == TURNAROUND ANALYSIS ==:

Turnaround Status:	<b>Not Detected</b>
:	

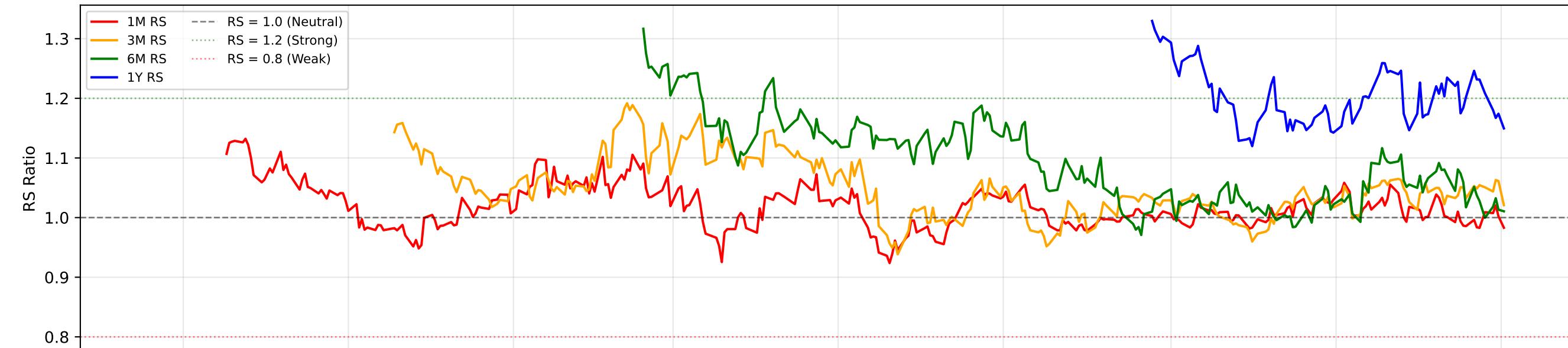
## SIGNAL CRITERIA::

✗ Emerging RS:	<b>Not accelerating</b>
✗ Medium-term Lagging:	<b>Not lagging</b>
✓ Performance Improving:	3M (+12.8%) > 6M (+3.6%)

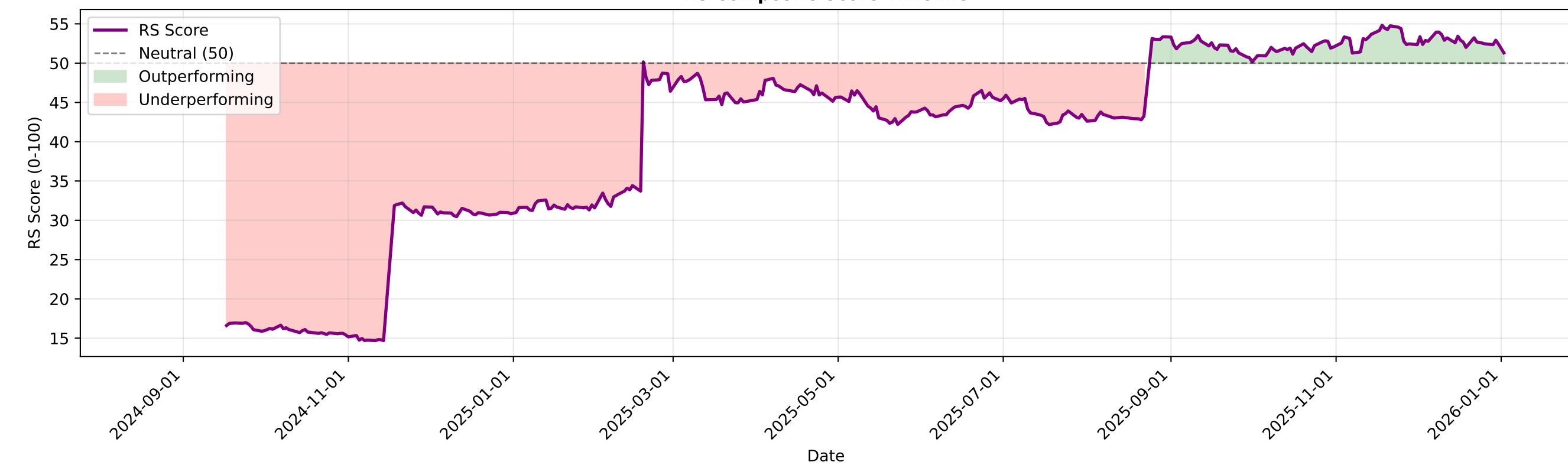
**Relative Strength Analysis: BHARTIARTL.NS vs ^CNXINFRA**  
**Classification: Weakening Leader**  
**Price Performance Comparison (Normalized)**



**RS Ratio Trends (Multiple Timeframes)**



**RS Composite Score Timeline**



## **BHARTIARTL.NS - EMA Crossover Summary**

<b>EMA 20:</b>	2103.66
<b>EMA 50:</b>	2080.69
<b>EMA 200:</b>	1934.05
<b>Trend Status:</b>	<b>Strong Uptrend</b>
<b>Golden Cross Date:</b>	2024-01-09 00:00:00
<b>Golden Cross Price:</b>	1064.50

# BHARTIARTL.NS EMA Crossover Analysis



## **BHARTIARTL.NS - Bollinger Bands Summary**

<b>Current Price:</b>	2106.30
<b>Upper Band:</b>	2143.13
<b>Middle Band (SMA 20):</b>	2098.79
<b>Lower Band:</b>	2054.46
<b>%B:</b>	0.5846
<b>Band Width:</b>	0.0423
<b>Status:</b>	Upper Half
<b>Signal:</b>	None
<b>Recent Signal 1:</b>	<b>Buy Signal at 2025-12-11 00:00:00</b>

## BHARTIARTL.NS Bollinger Bands (20, 2) Analysis



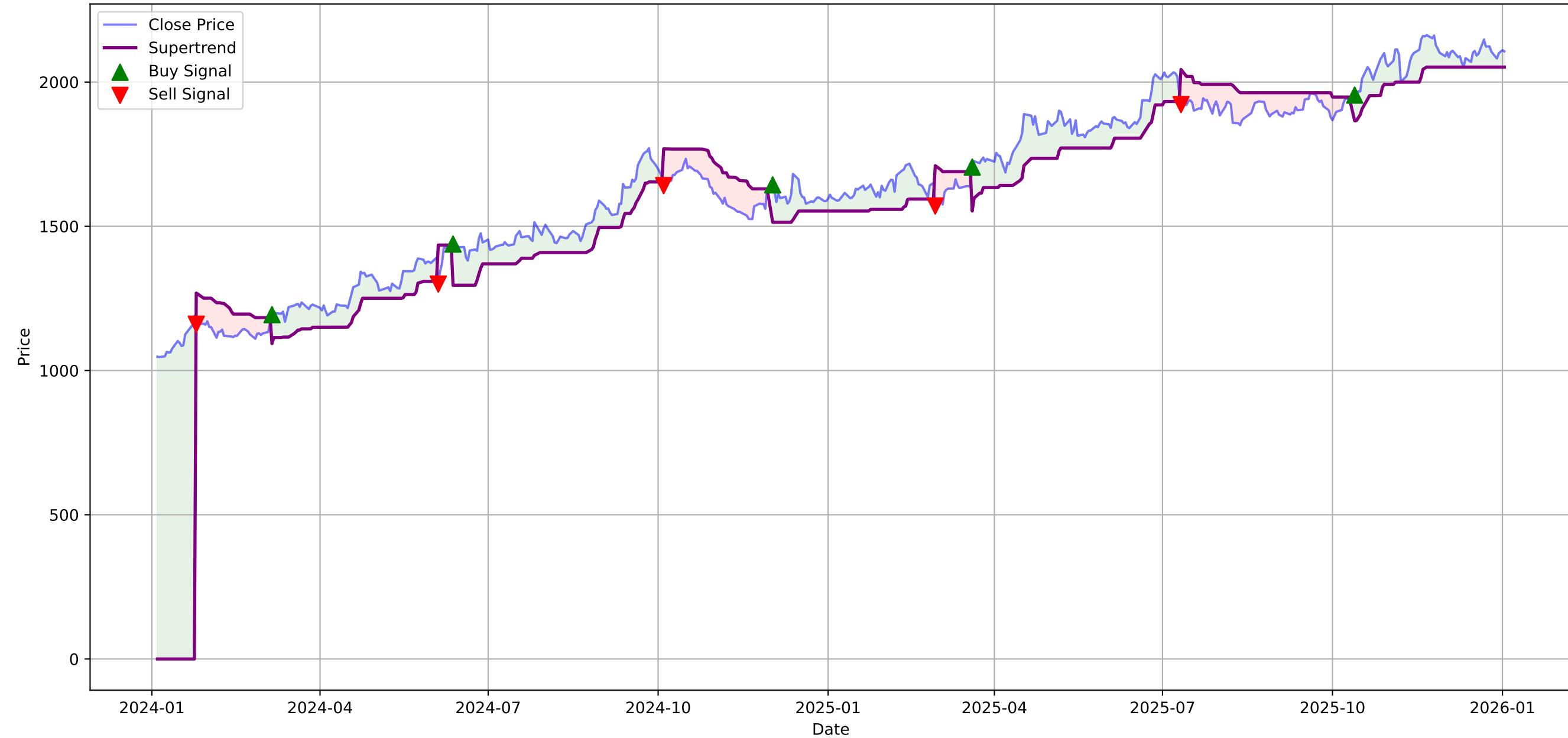
## **BHARTIARTL.NS - Supertrend Summary**

**Status:** UPTREND (Buy)

**Supertrend Value:** 2051.99

**Signal Identified On:** 2025-10-13

### Supertrend Analysis for BHARTIARTL.NS (Period: 14, Multiplier: 3.0, Interval: 1d)



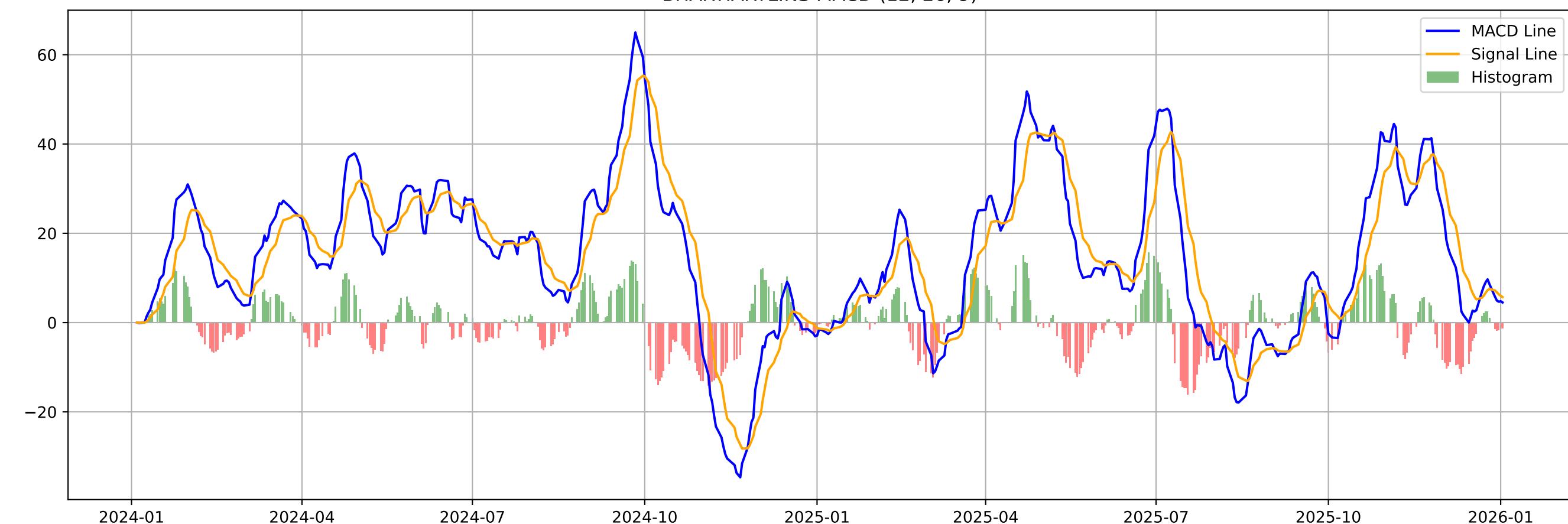
## **BHARTIARTL.NS - MACD Summary**

<b>MACD Line:</b>	4.51
<b>Signal Line:</b>	5.71
<b>Histogram:</b>	-1.20
<b>Trend:</b>	<b>Bearish</b>
<b>Momentum:</b>	<b>Weakening</b>
<b>Signal:</b>	None
<b>Divergences Detected:</b>	1
└ <b>Bearish Divergence:</b>	Date: 2025-12-22 00:00:00, Price: 2147.60

### BHARTIARTL.NS Price



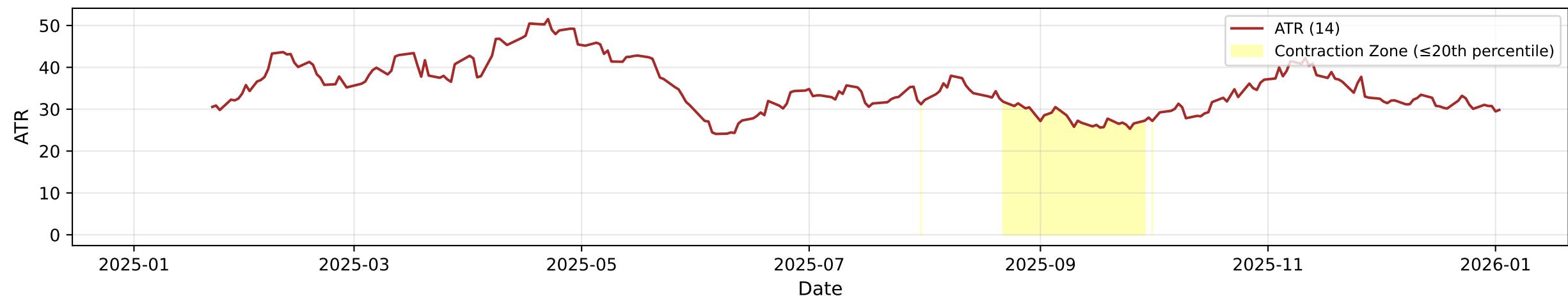
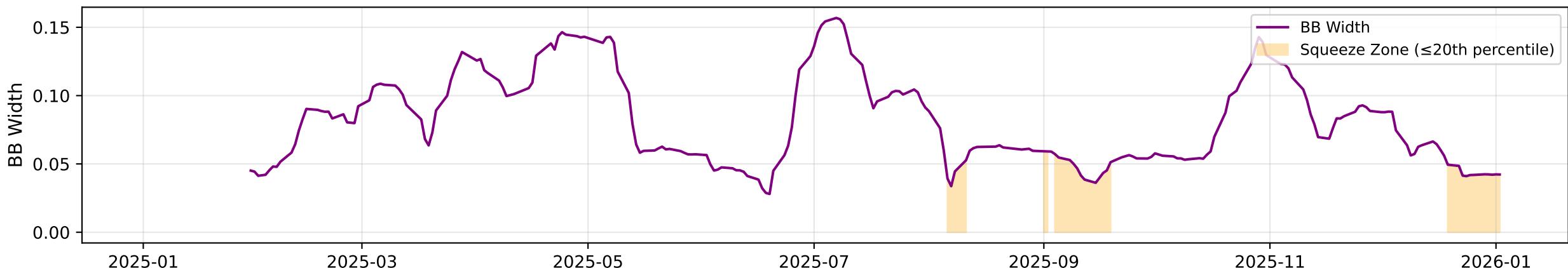
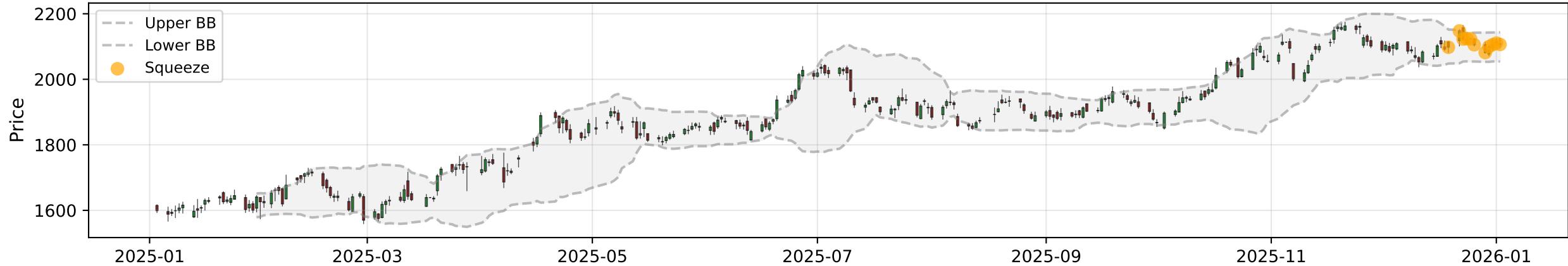
### BHARTIARTL.NS MACD (12, 26, 9)



## **BHARTIARTL.NS - Volatility Squeeze Summary**

<b>BB Width:</b>	0.0423
<b>ATR:</b>	29.8286
<b>Total Signals:</b>	11
<b>Signal 1:</b>	BB Squeeze at 2025-12-29 00:00:00 (Price: 2081.60)
<b>Signal 2:</b>	BB Squeeze at 2025-12-30 00:00:00 (Price: 2099.80)
<b>Signal 3:</b>	BB Squeeze at 2025-12-31 00:00:00 (Price: 2105.60)
<b>Signal 4:</b>	BB Squeeze at 2026-01-01 00:00:00 (Price: 2110.40)
<b>Signal 5:</b>	BB Squeeze at 2026-01-02 00:00:00 (Price: 2106.30)

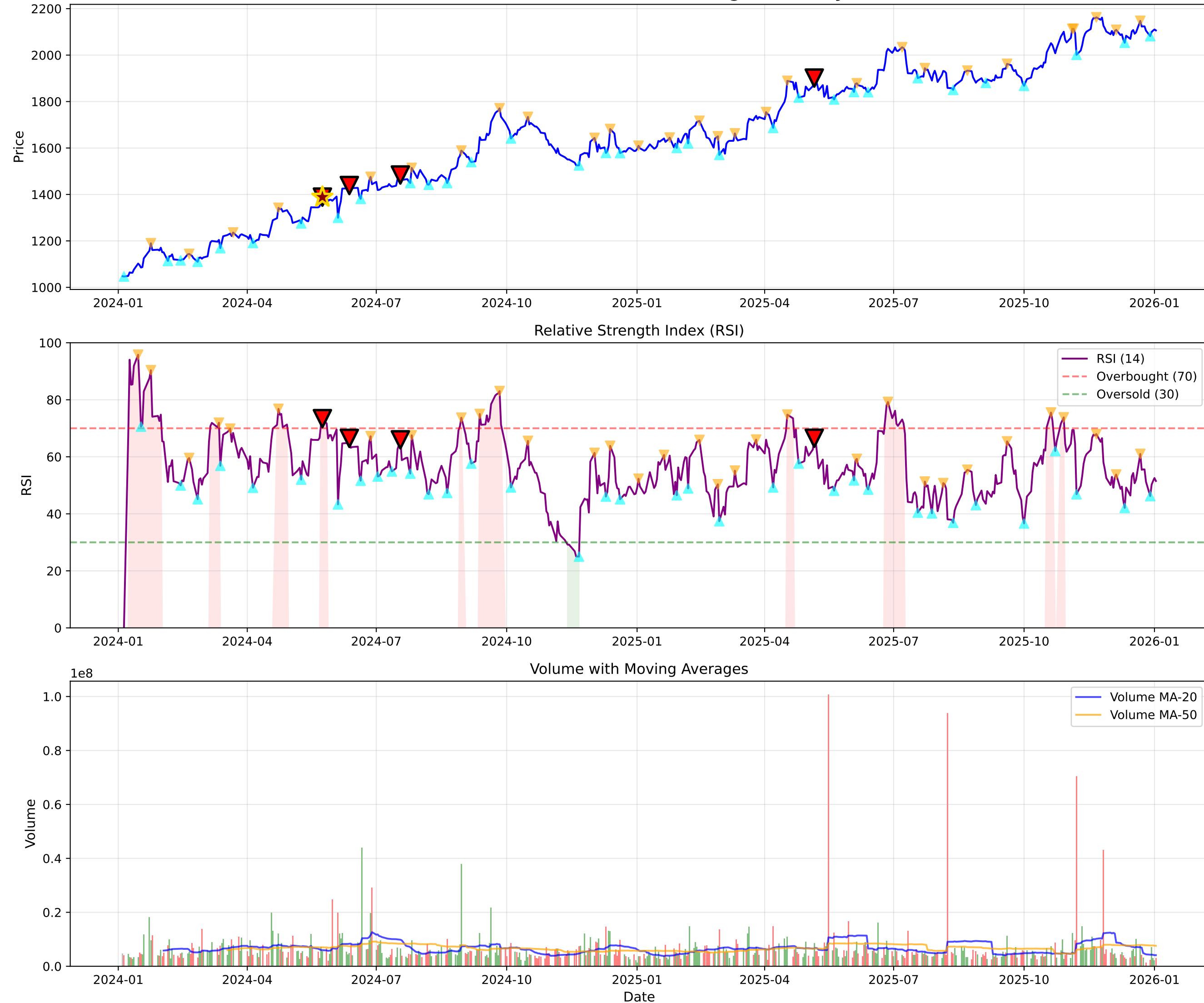
# BHARTIARTL.NS - Volatility Squeeze Analysis



## **BHARTIARTL.NS - RSI-Volume Summary**

<b>Current RSI:</b>	51.52
<b>Current Volume:</b>	2927138
<b>Volume MA 20:</b>	4115071
<b>Bullish Divergences:</b>	0
<b>Bearish Divergences:</b>	4
<b>Bearish Div 1:</b>	Date: 2024-07-18 00:00:00, Price: 1483.65
<b>Bearish Div 2:</b>	Date: 2025-05-06 00:00:00, Price: 1901.00

# BHARTIARTL.NS RSI-Volume Divergence Analysis



# Trendlyne Snapshot - BHARTIARTL\_main

Markets STARFOLIO Alerts F&O MF Reports Screeners [Subscribe](#) Superstars Portfolio Watchlist Insider Trades Results Data Downloader More [A](#)

Search Stock, IPO, MF [India](#)

MARKETS / SECTOR: TELECOM SERVICES / INDUSTRY: TELECOM SERVICES / [BHARTI AIRTEL LTD.](#)

## Bharti Airtel Ltd. [①](#)

NSE: BHARTIARTL | BSE: 532454  
Bharti Airtel Live Share Price Today, Share Analysis and Chart

■ ■ ■ Mid-range Performer [②](#) ○ In 8 Starfolio Baskets

**2106.30** -4.10 (-0.19%)  
↑ Near 52W High of ₹2174.50

**3.0M** NSE+BSE Volume  
NSE 02 Jan, 2026 3:31 PM (IST)

+ Watchlist + Portfolio + Alert + My Notes TRADE STOCK

[OVERVIEW](#) [FORECASTER](#) [STOCK REPORT](#) [Buy Sell Zone](#) [F&O](#) [Financials](#) [News](#) [Reports](#) [Technicals](#) [Shareholding](#) [Deals](#) [Corporate Actions](#) [Alerts](#) [About](#)

Durability score [①](#) **80.0 /100**  
High Financial Strength +9

Valuation Score [①](#) **47.5 /100**  
Mid Valuation +9

Momentum Score [①](#) **57.8 /100**  
Technically Neutral +9

Analyst Price Target [①](#) ★ **2,320**  
1Yr Price target upside is 10%

FORECASTER

■ ■ ■ Embed DVM [②](#)

These stocks have strong quality. Their reasonable financials and technicals make them potent... [View Similar](#)

**24** S W **4**  
**5** O T **0**

+9 SWOT Analysis [②](#)

**Check Before You Buy** [VIEW FULL CHECKLIST](#)  
High rank **18** Positive \* **5** Negative  
78.3% Pass in checklist ▼

**PE Valuation Check**  
Right Now [①](#) **Undervalued 163.8%** ↗ [1 Year Forward](#) [①](#) **Undervalued 89.1%**

INSIGHT High 5Yr PE Avg of 83.6 may distort upside values.

Preset Metrics Preset Metrics

**Bharti Airtel Key Metrics**

ROE Ann. % <a href="#">②</a> Market Leader	Broker Average Target <a href="#">②</a> 8.86% upside	2,293	Market Capitalization <a href="#">②</a> Market Leader	1,221,691.3	Price to Book <a href="#">②</a> High in industry
---	---	-------	--	-------------	---

Key Metrics

Price Chart

Forecaster

Financials

Technicals

Shareholding

Deals

Documents

Corporate actions

Company Profile +9

## Trendlyne Snapshot - BHARTIARTL\_forecaster

Markets STARFOLIO Alerts F&O MF Reports Screeners [Subscribe](#) Superstars Portfolio Watchlist Insider Trades Results Data Downloader More [A](#)

Search Stock, IPO, MF [India](#)

MARKETS / SECTOR: TELECOM SERVICES / INDUSTRY: TELECOM SERVICES / [BHARTI AIRTEL LTD.](#)

**Bharti Airtel Ltd.** ⓘ

NSE: BHARTIARTL | BSE: 532454

Mid-range Performer ⓘ In 8 Starfolio Baskets

Download real time STOCK REPORT

**2106.30** -4.10 (-0.19%) ↑ Near 52W High of ₹2174.50

**3.0M** NSE+BSE Volume

NSE 02 Jan, 2026 3:31 PM (IST)

Watchlist Portfolio Alert My Notes TRADE STOCK

Overview FORECASTER STOCK REPORT Buy Sell Zone F&O Financials News Reports Technicals Shareholding Deals Corporate Actions Alerts About

### Bharti Airtel - BHARTIARTL - stock price prediction, stock forecast, target price, analyst ratings from 36 analysts

Bharti Airtel has a share price target of Rs 2320, revenue growth forecast of 21.3%, and profit growth estimate of -13.5% for FY26, based on top 36 analyst calls.

### Bharti Airtel FORECASTER - Analyst Estimates ⓘ

FORECASTER DASHBOARD →

