Ansible 101 - Getting Started on your Ansible Journey

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About Me

- Service Delivery Engineer at Dell Technologies
- RHCSA / RHCE
- Homelab and self-hosting
- PC and Board games **
- Let's talk about:
 - Ansible (obviously)
 - Linux
 - Infrastructure as Code
 - Proxmox
 - K8s
 - O ...



What is Ansible?

- Open source configuration management tool written in Python.
- Agentless.
- Human readable (YAML).
- Use-cases:
 - Application deployment.
 - Prevent configuration drift.
 - o (De)provisioning.
 - Audit server configuration and compliance.
- Ansible Core vs Ansible PyPi packages.



Key Terminology 📚

Control Node & Managed Nodes

Control Node:

- A control node is the device where Ansible is installed and ran from.
- Could be your laptop, an on-premise or cloud server.
- Has the Ansible CLI tools installed.
- Execution Environments.

Managed Nodes:

- Managed nodes are the target devices that Ansible will manage.
- Managed nodes are defined in an inventory.
- Generally, Managed nodes require Python and openssh-server.

Inventory 📋

- Defines the Managed Nodes to run against.
- INI or YAML formatted.
- Can be created dynamically via a script or inventory plugin.
- Managed Nodes can be grouped into host groups.
- Managed Nodes and host groups can have variables assigned.
- Command: ansible-inventory

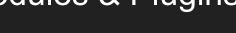
```
[all]
                           all:
server1.example.com
                             vars:
server2.example.com
                               ansible user: ubuntu
                             hosts:
[all:vars]
                               server1.example.com:
ansible user = ubuntu
                               server2.example.com:
```

Playbooks 🕨

- Define one or more plays.
- Plays contain tasks that Ansible will run against Managed Nodes in the inventory.
- Tasks use modules to perform actions.
- Command: ansible-playbook

```
- name: Playbook | Install Nginx
  hosts: all
  tasks:
    - name: Install Nginx
      ansible.builtin.package:
        name: nginx
        state: present
```

Modules & Plugins 🔌



Modules:

- The building blocks for doing anything in Ansible.
- Each task in a playbook uses a module.
- Modules should be declared using the Fully Qualified Collection Name (FQCN).
- Examples:
 - o ansible.builtin.file
 - ansible.builtin.template
 - ansible.builtin.package
- Idempotency.
- Command: ansible-doc

Plugins:

- Extend Ansible's core functionality.
- Popular plugin types:
 - Inventory
 - Callback
 - Lookup
- Command: ansible-doc -t filter -l

Roles

- Contain tasks, files, variables, templates and handlers for running repeatable actions.
- Shared and re-used across playbooks.
- Publish on <u>galaxy.ansible.com</u>.
- Commands:
 - o ansible-galaxy role list
 - o ansible-galaxy role install <role>

```
run
    defaults
    └─ main.yml
    files
    handlers
    └─ main.yml
    meta
       - argument specs.yml
        main.vml
    README.md
    tasks
    └─ main.yml
    templates
    tests
       inventory
    vars
       - main.yml
```

Collections

- Contain playbooks, roles, modules and plugins.
- Popular collections:
 - community.general
 - Ansible windows
- Publish on <u>galaxy.ansible.com</u>.
- Commands:
 - ansible-galaxy collection list
 - ansible-galaxy collection install <collection>
 - ansible-creator init collection dbrennand.playground

```
CHANGELOG. rst
changelogs
└─ config.yaml
docs
└─ docsite
extensions
    eda
  - molecule
galaxy.yml
LICENSE
meta
└─ runtime.vml
plugins
    action
    cache
    filter
    inventorv
    lookup
    module utils
    modules
    plugin utils
    sub_plugins
    test
README.md
requirements.txt
roles
  — run
test-requirements.txt
```

Ad-Hoc Commands

- Useful for quickly running one of tasks on Managed Nodes.
- Command: ansible <hostgroup> -i <inventory> -m <module> -a <args> -u
 <user> [args]

Examples:

- ansible all -i inventory.yml -m command -a 'whoami'
- ansible all -i inventory.yml -m command -a 'df -hT'

Ansible Configuration File

- Configure Ansible's behaviour.
- INI formatted.
- Can be located at:
 /etc/ansible/ansible.cfg,
 ~/.ansible.cfg or ./ansible.cfg
- Example uses:
 - inventory
 - become_method
 - become_user
 - roles_path

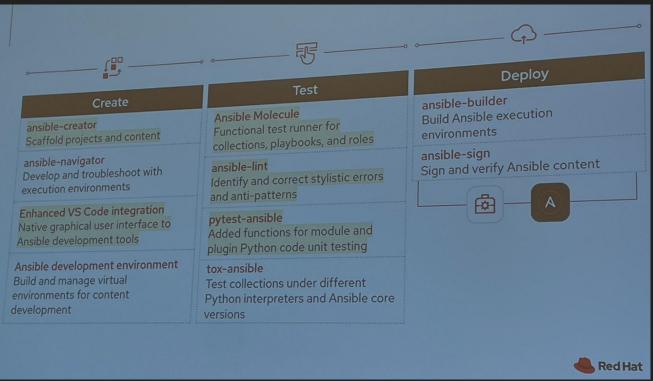
```
[defaults]
inventory = inventory/inventory.yml
roles_path = ./roles:/home/daniel/.ansible/roles

[privilege_escalation]
become_method = sudo
become_user = daniel
```

Ansible Vault

- Used for encrypting secrets.
- Encrypt strings and files.
- Commands:
 - ansible-vault encrypt_string -n <name> '<secret>'
 - ansible-vault encrypt vars/my_vars.yml

Ansible Development Tools (ADT)



PyPi package. Installs packages used for developing Ansible content.

Demo

Learning Resources

- Ansible Documentation.
- Ansible Forum.
- Awesome Ansible.
- The Tao of Ansible.
- Jeff Geerling's Ansible 101 YouTube series.
- Jeff Geerling's Ansible for DevOps book.
- Ansible Visual Studio Code extension.
- YAML Visual Studio Code extension.
- Ansible Development Tools.

Questions

Demo resources are available on GitHub:



Socials

- https://dbren.uk
- https://www.linkedin.com/in/dbrenuk
- https://twitter.com/dbrenuk
- contact@danielbrennand.com

```
ok: [ubuntu1@orb]
ok: [ubuntu2@orb]
changed: [ubuntu1@orb]
changed: [ubuntu2@orb]
changed: [ubuntu2@orb]
changed: [ubuntu1@orb]
ubuntu1@orb
                 : ok=3 changed=2
                              unreachable=0 failed=0
                                                  skipped=0
                                                                  ignored=0
                                                          rescued=0
                       changed=2
                              unreachable=0
                                          failed=0
                                                  skipped=0 rescued=0
                                                                  ignored=0
ubuntu2@orb
                 : ok=3
demos/ansible/meetup-june-5 on by meetup-may is v0.1.0 via 2 v3.13.1 (meetup-june-5)
ansible all -i inventory/inventory.yml -b -m command -a 'getent passwd bob'
ubuntu1@orb | CHANGED | rc=0 >>
bob:x:1002:1002:Created using Ansible:/home/bob:/bin/bash
ubuntu2@orb | CHANGED | rc=0 >>
bob:x:1002:1002:Created using Ansible:/home/bob:/bin/bash
demos/ansible/meetup-june-5 on by meetup-may is vo.1.0 via 2 v3.13.1 (meetup-june-5)
> ansible all -i inventory/inventory.yml -b -m command -a 'getent group builder'
ubuntu1@orb | CHANGED | rc=0 >>
builder:x:1002:
ubuntu2@orb | CHANGED | rc=0 >>
builder:x:1002:
```

```
demos/ansible/meetup-june-5 on 5 meetup-may is 📦 v0.1.0 via 😞 v3.13.1 (meetup-june-5) took 22s
> ansible-playbook apache-playbook.yml
PLAY [Playbook | Ansible 101 | Install Apache] *********************************
ok: [ubuntu1@orb]
TASK [geerlingguy.apache : Update apt cache.] ***********************************
TASK [geerlingguy.apache : Ensure Apach<u>e is installed on Debian.] *******************************</u>
ok: [ubuntu1@orb]
included: /Users/dab/.ansible/roles/geerlingguv.apache/tasks/configure-Debian.yml for ubuntu1@orb
ok: [ubuntu1@orb] => (item={'regexp': '^Listen '. 'line': 'Listen 80'})
changed: [ubuntu1@orb] => (item=rewrite)
changed: [ubuntu1@orb] => (item=ssl)
```

```
skipping: [ubuntu1@orb]
changed: [ubuntu1@orb]
changed: [ubuntu1@orb]
skipping: [ubuntu1@orb]
TASK [geerlingguy.apache : Ensure Apache has selected state and enabled on boot.] *****************************
ok: [ubuntu1@orb]
changed: [ubuntu1@orb]
changed: [ubuntu1@orb]
ok: [ubuntu1@orb] => {
 "msg": "Visit http://ubuntu1.orb.local"
```

: ok=18 ubuntu1@orb changed=6 unreachable=0 failed=0 skipped=5 rescued=0 ignored=0

Hi Ansible Meetup from Apache on ubuntu1!

```
demos/ansible/meetup-june-5 on by meetup-may is 📦 v0.1.0 via 🏖 v3.13.1 (meetup-june-5) took 10s
ansible-playbook vault-playbook.yml --ask-vault-pass
Vault password:
ok: [localhost]
ok: [localhost] => {
 "msg": "Here is my super secret password AnsibleRocks!\n"
localhost
            : ok=2
                changed=0
                      unreachable=0
                             failed=0
                                   skipped=0
                                        rescued=0
                                              ignored=0
```