The **sidenotes** package[*]

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Abstract

This package tries to allow typesetting of rich content in the margin. This includes text, but also figures, captions, tables and citations. This is common in science textbooks such as Feyman's *Lectures on Physics*.

Contents

1   Usage

`\sidenote`   The macro is very similar to the footnote macro and tries to emulate its behavior. But like the name says, the note is put in the margin, hence the name sidenote. It has the same parameters as footnote: `\sidenote[number]{text}`. The sidenote moves up or down (floats) to not overlap with other floats in the margin. All the sidenotes are subsequently numbered. The first, optional parameter will manually change the numbering of the sidenote.

`\sidenotemark`   Sidenote tries to mimic the footnote behavior and tries to provide the same solutions. Sometimes it is not possible to directly call a sidenote macro, e.g. in particular environments. Then, you can also use `\sidenotemark[number]` and `\sidenotetext[number]{text}` commands. `\sidenotemark` puts a mark at the

`\sidenotetext`   current position. Then, outside of the environment that causes the trouble, it is

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[*]This document corresponds to **sidenotes** v0.81, dated 2011/11/29.

possible the call `\sidenotetext{text}` to actually make the sidenote. The first, optional parameter will manually change the numbering of the sidenote.

`\sidestyle` You can use `\renewcommand{\sidestyle}{something}` if you want to change the font, text size, text color or something else of the sidenotes. It it initialized with `\footnotesize`. It is used as a prefix of the sidenotetext and sidetext.

`\sidecite` The macro `\sidecite` puts a citation in the margin. It uses the biblatex package or bibtex, load sidecite with the option [bibtex] for the latter. The macro has the same set of parameters. `\sidecite[prenote][postnote]{key}` for biblatex and `\sidecite{key}` for bibtex. The behavior is the same as in `\sidenote` and auto floating. For post- and prenote please refer to the biblatex manual, the parameters are directly passed to biblatex.

`\sidecaption` The `\sidecaption` macro can be used if the caption of a figure or table is supposed to be in the margin. Please note, that the formatting is done by the caption package.

`sidefigure` The sidefigure environment puts a figure and its caption in the margin. Instead of `\begin{figure}[htb]` use `\begin{sidefigure}`. Please note, that the use of caption before `\includegraphics` puts the caption in line with the top of the figure and the use after `\includegraphics` puts it in line with the bottom of the actual figure.

`sidetable` The sidetable environment works similarly, but with table environments. Use `\begin{sidetable}` instead of `\begin{table}`.

2   Technical notes and further macros

`\marginpar` Sometimes it is useful to put text in the margin without a mark in the text. This can be achieved with `\marginpar{text}`. The `\sidecaption` macro relies on the marginnote package by Markus Kohm.

When writing the package, we tried to be as general as possible. Someone can e.g. use sidenotes mixed with footnotes. Also, the package tries to provide only functionality and does not know anything about formatting such as margin text size, color or anything else. Only `\sidestyle` was added for convenience. If you are looking for a package that provides formatting defaults as well you might want to look into the tufte-latex packages.

3   Required packages

This package requires the following packages:

marginnote supports another command to create notes in the margin. The notes are no floats and can be shifted up or down.

caption is used to set figure and table captions in the margin and to allow formatting of these captions.

xifthen is used to test for empty, optional arguments.

4 Implementation

`\sidestyle` This macro changes the text formatting of the sidenotes. Initially it just sets the text size to the footnote text size.

```
1 \newcommand*{\sidestyle}{\footnotesize}
```

We need a counter similar to the footnote counter and we want to have a buffer.

```
2 \newcounter{sidenote} % make counter
3 \newcounter{@sidenotes@buffer}
4 \setcounter{sidenote}{1} % init counter
```

`\sidenote` Introduce the sidenote macro with an additional optional argument postfix to set the offset.

```
5 \newcommand{\sidenote}[2][]{%
6 \ifthenelse{\isempty{#1}}%
7 {\sidenotemark%
8 \sidenotetext{#2}}%
9 {\sidenotemark[#1]%
10 \sidenotetext[#1]{#2}}%
11 \@ifnextchar\sidenote{\kern-0.07em\textsuperscript{,}}{\@ifnextchar\sidecite{\kern-0.07em\texts
12 }
```

`\sidenotemark` Sidenotemark is supposed to work similarly to footnotemark.

```
13 \newcommand{\sidenotemark}[1][]{%
14 \nobreak\hspace{0.1pt}\nobreak%
15 \ifthenelse{\isempty{#1}}%
16 {\textsuperscript{\thesidenote}%
17 \refstepcounter{sidenote}}% if no argument is given use sidenote counter%
18 {\setcounter{@sidenotes@buffer}{\value{sidenote}}%
19 \setcounter{sidenote}{#1}%
20 \textsuperscript{\thesidenote}% print out the argument otherwise
21 \setcounter{sidenote}{\value{@sidenotes@buffer}}}%
22 \@ifnextchar\sidenote{\textsuperscript{,}}{}%
23 \ignorespaces%
24 }%
```

`\sidenotetext` Sidenotetext is supposed to work similarly to footnotetext. The additional, optional argument postfix sets the offset.

```
25 \newcommand{\sidenotetext}[2][]{%
26 \ifthenelse{\isempty{#1}}{% sitenotemark given?
27 \addtocounter{sidenote}{-1}%
28 \marginpar{\textsuperscript{\thesidenote}{} \sidestyle#2}%
29 \addtocounter{sidenote}{1}}%
30 {\marginpar{\textsuperscript{#1} \sidestyle#2}%
31 }% fi
32 }%
```

`\sidecite` Sidecite puts the citation in the margin. The additional, optional argument postfix sets the offset. Please note, that it only works with biblatex and uses its syntax.

```
33 \ifthenelse{\boolean{@sidenotes@bibtex}}
34 {\newcommand{\sidecite}[1]{%
35 \sidenote{\bibentry{#1}}%
36 }}
37 {\newcommand{\sidecite}[1][]{%
38   \@ifnextchar[{%
39     \expandafter\@sidenotes@sidecitedo\@sidenotes@getnextopt{#1}%
40   }{%
41     \@sidenotes@sidecitedo{#1}{}%
42   }%
43 }
44 \newcommand{\@sidenotes@getnextopt}{}
45 \long\def\@sidenotes@getnextopt#1[#2]{{#1}{#2}}
46 \newcommand{\@sidenotes@sidecitedo}[3]{%
47 \sidenote{\fullcite[#1][#2]{#3}}%
48 }}%
```

\sidecaption — Sidecaption puts the caption in the margin. It never floats with the other text in the margin, it has to be next to the figure.

```
49 \newcommand{\sidecaption}[2][]{%
50 \ifthenelse{\isempty{#1}}%
51 {\marginnote{\caption{#2}}}%
52 {\marginnote{\caption[#1]{#2}}}%
53 }%
```

sidefigure — The sidefigure is similar to the figure environment. But the figure is put in the margin.

```
54 \newsavebox{\@sidenotes@sidefigurebox}
55 \newenvironment{sidefigure}[1][]%
56 {\begin{lrbox}{\@sidenotes@sidefigurebox}%
57 \begin{minipage}{\marginparwidth}%
58 \captionsetup{type=figure}}%
59 {\end{minipage}%
60 \end{lrbox}%
61 \marginpar{\usebox{\@sidenotes@sidefigurebox}}
62 }
```

sidetable — The sidetable is similar to the table environment. But the table is put in the margin.

```
63 \newsavebox{\@sidenotes@sidetablebox}
64 \newenvironment{sidetable}[1][]%
65 {\begin{lrbox}{\@sidenotes@sidetablebox}%
66 \begin{minipage}{\marginparwidth}%
67 \captionsetup{type=table}%
68 \sidestyle}%
69 {\end{minipage}%
70 \end{lrbox}%
71 \marginpar{\usebox{\@sidenotes@sidetablebox}}
72 }
```

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Change History