Technical Documentation



Dictionary

| Attribute | Details | Example |
|-----------|---|------------|
| Date | Release Date weekly on Mondays | 2025-01-20 |
| Ticker | Ticker or ISIN | HUBS |
| Source | For Example Jobs, Repo, etc. or Aggregate | Jobs |
| RawCount | Raw Count of Observations | 24 |
| ActChng | Change in Activity, standardized (normal distributed) | -0.03 |
| TrendRank | Trend of Activity, ranked against universe (0-100%) | 84% |

Example:

| date | ticker | source | RawCount | ActChng | TrendRank |
|--------------------------|-------------|--------------------|----------------|------------------|-------------------------|
| <date></date> | <chr></chr> | <chr></chr> | <dbl></dbl> | <dbl></dbl> | <dbl></dbl> |
| 2025-01-06 | | Freelancer | | 0.067 <u>5</u> | 0.568 |
| 2025-01-06 2025-01-06 | | GH_forks GH pushes | | -0.294 -0.312 | 0.012 <u>3</u> 0.851 |
| 2025-01-06 | | GH_stars | <u>+</u> 033 | | 0.0795 |
| 2025-01-06 | SNOW | Stack0 | 20 | 0.559 | 0.955 |
| 2025-01-06 | WIX | Aggregate | NA | -2.09 | 0.211 |
| 2025-01-06 | WIX | Apps | <u>154</u> 603 | -0.602 | 0.144 |
| 2025-01-06 | WIX | Freelancer | 54 | 0.0254 | 0.608 |
| 2025-01-06 | WIX | GH_pushes | 0 | -0.352 | 0.161 |
| 2025-01-06 | WIX | Google_GB | 41 | -1.01 | 0.153 |

Explanation of Data Fields

Date:

The Data is a weekly timeseries, defined and released on Mondays (e.g. 20.01.2025).

The Counts are point-in-time data with the exception of Google Trends.

In the case of Google Trends and Apps, the observations are already 1 week old as scraping takes several days.

Ticker: Ticker Symbol

Source:

The Web Platform on which Activity was measured. The occurrence of keywords / brands on those platforms is measured each week.

| Freelancer | Project Postings on Freelancer.com | Link to Source | |
|-------------------------------------|--|----------------|--|
| Stack0 | Discussions on StackOverflow | Link to Source | |
| GH_forks, GH_pushes, GH_stars | GitHub Repositories can be forked, pushed and starred | Link to Source | |
| Google_glob, Google_GB | Google Search Counts as provided by Google Trends. Regions Global and UK are available. The Search Counts are expressed as a value between 0-100. And the whole history changes each week (!). | Link to Source | |
| Apps | App Downloads on Google Play and Apple Store | | |
| Aggregate | An aggregation of all other sources. It calculates the sum of Sources, normalized by Standard Deviation. Only a Value for Activity Changes, not RawCount is provided. | | |
| | <pre>merge(TRND_adj_glob / sd(tail(TRND_adj_glob,60)), TRND_adj_stars / sd(tail(TRND_adj_stars,60)) , join="left") TRND_adj_comb <- colCombine(TRND_adj_comb, fun="sum")</pre> | | |

RawCount:

The Number of occurrences for a ticker found on a platform each week. Each ticker/company is measured via its software brands which form the keywords in a query on the platform.

| Weekly Change | TRND - stats::lag(TRND,1) |
|--------------------------------|--|
| Standardization of each Ticker | <pre>TRND / matrix(rep(sapply(TRND , sd)+2 , dim(TRND)[1]), ncol=dim(TRND)[2], byrow=T)</pre> |
| 4 week change | <pre>TRND[,] <- mav(TRND,4)</pre> |

ActivityChange:

Just a function of RawCount to make tickers comparable with each other: The rolling 4-week change in RawCount, normalized by its standard deviation.

| Calculating 1-year linear trend | SIG <- sig_trend(TRND, 52 ,cusum=T) |
|------------------------------------|--|
| Ranking Trends over all Tickers | <pre>SIG[,] <- rowRanks(SIG, ties.method="average")/ncol(SIG)</pre> |

TrendRank:

Just a function of RawCount to identify longer term trends and rank them within tickers. 1. calculating the 1-year linear trend, 2. Rank Significance of Trend within all tickers.

Delivery of Data

A Data Excerpt is openly accessible from GoogleCloud as a .csv via:

https://storage.googleapis.com/antedata_open/AllDat_excerpt_time.csv https://storage.googleapis.com/antedata_open/AllDat_excerpt_ticker.csv

Integration of Data - Creating Timeseries

Example R Code - Create a TimeSeries of Counts on Freelancer.com (Tickers in Columns):

1. Load CSV

```
df <- read.csv(
"https://storage.googleapis.com/antedata_open/AllDat_excrpt.csv")</pre>
```

2. Filter and Spread Data to Matrix (Date vertical, Tickers horizontal)

```
df <- spread(
   df[ which(df$source == "Freelancer"),c("date","ticker","RawCount")
], key="ticker", value="RawCount")</pre>
```

3. Create Timeseries Object xts

```
df \leftarrow as.xts(df[,2:ncol(df)], order.by=as.Date(df[,1]))
```

Example Python Code:

```
df = pd.read_csv(
   "https://storage.googleapis.com/antedata_open/AllDat_excrpt.csv")
df = df.loc[df['source'] == 'Freelancer', ['date', 'ticker', 'RawCount']]
df = df.pivot(index='date', columns='ticker', values='RawCount')
```

Example Result TimeSeries

```
CRM DBX HUBS NVDA OKTA SNOW WIX
2024-11-18 50 5 17 7 1
                                        2 63
2024-11-18 50 5

2024-11-25 55 5

2024-12-02 60 10

2024-12-09 58 9

2024-12-16 53 7

2024-12-23 41 4

2024-12-30 22 7

2025-01-06 44 7
                      20
                                   2
                                         4 66
                             3
                     18
                           12
                                  3
                                         2 49
                      25
                                   5
                                         1 52
                             4
                       15
                             7
                      24
                                         3 34
2 30
                             4
                                   8
                       17
                             3
                                   1
                      24
                           12
                                 3
                                        2 54
```

Contact

If you have technical questions, please don't hesitate to contact:

Florian.Boehringer@antedata.ch

+41 78 69 111 67