Patient Intake Dashboard - Weekly Report

Comprehensive overview of patient registration and intake processes

Generated by: Vanguard Patient Intake Agent

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Weekly Summary

Total New Patients: 31 Completed Intakes: 8 Pending Review: 11

Insurance Verification Rate: 80.6% Average Processing Time: 24 minutes

Recent Patient Registrations

Patient ID	Name	Registration Date	Status	Insurance	Verified	MRN
PAT-000003	Rodriguez, Michael	7/31/2025	IN- PROGRESS	UnitedHealth	Yes	MRN-056855 6
PAT-000010	Williams, James	8/2/2025	IN- PROGRESS	Humana	No	MRN-067428 1
PAT-000016	Miller, Robert	7/27/2025	REQUIRES- REVIEW	Aetna	Yes	MRN-076604 0
PAT-000019	Williams, Mary	8/1/2025	IN- PROGRESS	Aetna	Yes	MRN-058230 6
PAT-000026	Davis, Mary	8/1/2025	REQUIRES- REVIEW	Aetna	Yes	MRN-083869 1
PAT-000031	Davis, David	8/2/2025	COMPLETED	UnitedHealth	No	MRN-005260 1
PAT-000035	Davis, John	7/28/2025	IN- PROGRESS	Cigna	Yes	MRN-071129 8
PAT-000041	Davis, Sarah	7/30/2025	REQUIRES- REVIEW	Blue Cross	Yes	MRN-015309 2
PAT-000047	Smith, Mary	7/27/2025	IN- PROGRESS	UnitedHealth	Yes	MRN-053544 7
PAT-000054	Martinez, Emily	7/31/2025	IN- PROGRESS	Cigna	Yes	MRN-017918 3

Process Improve ments

Impleme
nt autoverification
for top 5
insurance
providers
Add
real-time
eligibility

• Streamli ne emergency contact collection

checking

• Enable patient portal pre-registration

• Reduce manual data entry by 40% through OCR