Patient Intake Dashboard - Weekly Report

Comprehensive overview of patient registration and intake processes

Generated by: Vanguard Patient Intake Agent

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Weekly Summary

Total New Patients: 34 Completed Intakes: 7 Pending Review: 8

Insurance Verification Rate: 73.5% Average Processing Time: 24 minutes

Recent Patient Registrations

Patient ID	Name	Registration Date	Status	Insurance	Verified	MRN
PAT-000002	Williams, Robert	7/27/2025	REQUIRES- REVIEW	Aetna	No	MRN-097644 9
PAT-000003	Johnson, Emily	7/30/2025	REQUIRES- REVIEW	Blue Cross	Yes	MRN-019881 6
PAT-000008	Miller, Mary	7/27/2025	COMPLETED	Blue Cross	No	MRN-002239 9
PAT-000011	Martinez, Lisa	a 8/2/2025	IN- PROGRESS	Aetna	Yes	MRN-063021 1
PAT-000018	Smith, Michael	7/30/2025	PENDING	Aetna	No	MRN-061735 0
PAT-000023	Johnson, Emily	8/2/2025	COMPLETED) Cigna	Yes	MRN-081025 0
PAT-000024	Williams, David	7/30/2025	REQUIRES- REVIEW	UnitedHealth	Yes	MRN-014932 8
PAT-000026	Rodriguez, James	7/30/2025	PENDING	Blue Cross	Yes	MRN-095528 5
PAT-000032	Miller, Michae	17/31/2025	REQUIRES- REVIEW	Blue Cross	No	MRN-075648 4
PAT-000038	Miller, Sarah	7/31/2025	IN- PROGRESS	UnitedHealth	No	MRN-022501 0

Process Improve ments

Impleme
nt autoverification
for top 5
insurance
providers
Add
real-time
eligibility

• Streamli ne emergency contact collection

checking

• Enable patient portal pre-registration

• Reduce manual data entry by 40% through OCR