## Patient Intake Dashboard - Weekly Report

Comprehensive overview of patient registration and intake processes

Generated by: Vanguard Patient Intake Agent

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## **Weekly Summary**

Total New Patients: 36 Completed Intakes: 8 Pending Review: 7

Insurance Verification Rate: 86.1% Average Processing Time: 24 minutes

## **Recent Patient Registrations**

| Patient ID | Name                 | Registration<br>Date | Status              | Insurance    | Verified | MRN             |
|------------|----------------------|----------------------|---------------------|--------------|----------|-----------------|
| PAT-000006 | Martinez,<br>Robert  | 7/27/2025            | COMPLETED           | Humana       | Yes      | MRN-081428<br>5 |
| PAT-000013 | Garcia,<br>Robert    | 8/2/2025             | COMPLETED           | UnitedHealth | Yes      | MRN-088514<br>5 |
| PAT-000024 | Williams,<br>Michael | 8/1/2025             | REQUIRES-<br>REVIEW | UnitedHealth | Yes      | MRN-004026<br>1 |
| PAT-000044 | Martinez,<br>Robert  | 7/30/2025            | IN-<br>PROGRESS     | UnitedHealth | No       | MRN-049205<br>3 |
| PAT-000050 | Garcia, David        | 8/2/2025             | REQUIRES-<br>REVIEW | UnitedHealth | Yes      | MRN-065357<br>6 |
| PAT-000052 | Miller, Jane         | 7/27/2025            | COMPLETED           | ) Cigna      | Yes      | MRN-078673<br>0 |
| PAT-000058 | Rodriguez,<br>Sarah  | 7/31/2025            | IN-<br>PROGRESS     | UnitedHealth | Yes      | MRN-025222<br>5 |
| PAT-000062 | Martinez, Lisa       | 7/30/2025            | COMPLETED           | Aetna        | Yes      | MRN-020462<br>7 |
| PAT-000065 | Williams,<br>Sarah   | 7/27/2025            | REQUIRES-<br>REVIEW | Humana       | Yes      | MRN-099032<br>8 |
| PAT-000067 | Miller, Lisa         | 8/1/2025             | REQUIRES-<br>REVIEW | Blue Cross   | Yes      | MRN-050626<br>7 |

Process Improve ments

Impleme
nt autoverification
for top 5
insurance
providers
Add
real-time
eligibility

• Streamli ne emergency contact collection

checking

• Enable patient portal pre-registration

• Reduce manual data entry by 40% through OCR