

No	Particulars	Purchase Price	Qty	Investment
<b>Financial Sector</b>				<b>328450</b>
1	HDFC Bank	1490	50	74500
2	Bajaj Finance	6466	15	96990
3	ICICI Bank	780	84	65520
4	Bajaj Housing	130	504	65520
5	Savani Financials	24	1080	25920
<b>Tech Sector</b>				<b>337820</b>
1	Affle India	1151	50	57550
2	LTI Mindtree	4775	16	76400
3	KPIT Tech	672	61	40992
4	Tata Tech	1072	63	67536
5	BLS E-Services	232	191	44312
6	Tanla	1134	45	51030
<b>Consumer</b>				<b>263565</b>
1	Dmart	3777	27	101979
2	Tata Consumer	845	90	76050
3	Pidilite	2376	36	85536
<b>Power</b>				<b>158860</b>
1	Tata Power	224	225	50400
2	KPI Green	875	50	43750
3	Suzlon	44	450	19800
4	Gensol	998	45	44910
<b>Pipe Sector</b>				<b>198656</b>
1	Hariom Pipes	580	60	34800
2	Astral	1517	56	84952
3	Polycab	2818	28	78904
<b>Others</b>				<b>255709</b>
1	Clean Science	1610	32	51520
2	Deepak Nitrite	2248	27	60696
3	Fine Organic	4284	16	68544
4	Gravita	2037	8	16296
5	SBI Life	1197	49	58653
				1543060

7	Infy	1647	36	59292
10	Happeist Mind	1103	45	49635
5	Easemytrip	20	1332	26640

Portfolio (%)	NSE/BSE	CMP	Present value	Gain/Loss	Gain/Loss (%)
<b>21%</b>			<b>386328.7</b>	<b>57878.7</b>	<b>17.62%</b>
5% HDFCBANK		1700	85007.5	10507.5	14.10%
6% BAJFINANCE		8420	126294	29304	30.21%
4% 532174		1216	102102	36582	55.83%
4% 544252		113	56876.4	-8643.6	-13.19%
2% 511577		15	16048.8	-9871.2	-38.08%
<b>22%</b>			<b>319697.3</b>	<b>-18122.7</b>	<b>-5.36%</b>
4% AFFLE		1460	72980	15430	26.81%
5% LTIM		4794	76700.8	300.8	0.39%
3% 542651		1293	78879.1	37887.1	92.43%
4% 544028		662	41706	-25830	-38.25%
3% 544107		153	29203.9	-15108.1	-34.09%
3% 532790		450	20227.5	-30802.5	-60.36%
<b>17%</b>			<b>277958.7</b>	<b>14393.7</b>	<b>5.46%</b>
7% DMART		3451	93179.7	-8799.3	-8.63%
5% 532540		961	86499	10449	13.74%
6% 500331		2730	98280	12744	14.90%
<b>10%</b>			<b>138974</b>	<b>-19886</b>	<b>-12.52%</b>
3% 500400		351	78975	28575	56.70%
3% 542323		402	20120	-23630	-54.01%
1% 532667		51	23112	3312	16.73%
3% 542851		373	16767	-28143	-62.67%
<b>13%</b>			<b>235130.6</b>	<b>36474.6</b>	<b>18.36%</b>
2% 543517		356	21345	-13455	-38.66%
6% ASTRAL		1318	73785.6	-11166.4	-13.14%
5% 542652		5000	140000	61096	77.43%
<b>17%</b>			<b>233320.35</b>	<b>-22388.65</b>	<b>-8.76%</b>
3% 543318		1237	39598.4	-11921.6	-23.14%
4% 506401		1928	52053.3	-8642.7	-14.24%
4% 541557		3743	59888	-8656	-12.63%
1% 533282		1614	12913.6	-3382.4	-20.76%
4% 540719		1405	68867.05	10214.05	17.41%
<b>1</b>			<b>1591409.65</b>	<b>48349.65</b>	<b>3%</b>

4% 500209	1725	62110.8	2818.8	4.75%
3% 543237	702	31574.25	-18060.75	-36.39%
2% 543272	12	15331.32	-11308.68	-42.45%

## Core Fundamentals

Market Cap	P/E (TTM)	Latest Earnings	Revenue (TTM)	EBITDA (TTM)	EBITDA (%)	PAT
1300796	18.69	91.02	321,990	106757	33%	69,181
521013	32.63	257.8	62,279	43336	70%	15,375
859584	17.68	68.72	174,379	57238	33%	47,368
138017	85.72	2.53	8,527	7783	91%	1,861
#N/A	#N/A	#N/A				
20489	55.53	26.11	2,067	412	20%	343
173004	34.69	145.92	36,485	6426	18%	4,654
35073	46.57	27.77	5,411	1116	21%	728
26880	41.68	15.88	5,156	943	18%	647
1389	26.3	5.8	298	46	16%	44
6042	11.64	39.48	4,011	717	18%	542
224584	82.63	41.75	54,813	4379	8%	2,687
1297066	26.56	134.77	248,692	66945	27%	47,441
138858	71.13	38.36	12,662	2897	23%	1,913
112140	29.36	11.94	63,489	11057	17%	3,746
7915	29.26	13.75	1,327	462	35%	230
70109	61.25	0.84	7,882	1269	16%	960
6985	39.51	5.57	1,328	323	24%	98
1095	17.98	19.78	1,268	162	13%	60
35398	67.13	19.59	5,749	921	16%	526
75253	40.91	121.97	20,129	2546	13%	1,795
13158	50.37	24.52	884	365	41%	258
16138	41.86	37.26	8,334	1212	15%	853
16138	41.86	37.26	2,051	489	24%	386
16138	41.86	37.26	3456	304	9%	269
1825	#N/A	-5.82	150,243	763	1%	2,181

713972	25.86	66.63	157,045	37167	24%	26,949
10518	47.41	14.8	1,493	256	17%	216
16138	41.86	37.26	468	194	42%	104

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PAT (%)	CFO (March 24)	CFO (5 years)	Free Cash Flow (5 years)	Debt to Equity	Book Value	Revenue
21%	-3983	85155		7	693	30.19%
25%	82415	201273		4	1,253	27.26%
27%	13765	4332		6	366	21.40%
22%	15125	46789		6	18	34.16%
17%	262	902	-281	0	183	52.78%
13%	5670	16058	11468	0	676	42.13%
13%	1002	2956	1402	0	78	33.76%
13%	294	2037	1731	0	79	29.05%
15%	20	77	-16	0	55	67.21%
14%	590	2124	1675	0	144	18.82%
5%	2746	9404	-169	0	288	28.13%
19%	44338	197423	189508	0	249	13.63%
15%	2724	7909	4000	0	165	19.30%
6%	12596	42175	10285	2	101	23.40%
17%	-57	217	-761	1	73	115.52%
12%	80	1474	2316	0	3	24.96%
7%	-98	-42	-845	5	87	146.92%
5%	5	-81	-417	1	164	65.56%
9%	823	2993	1729	0	119	21.10%
9%	1296	4732	3285	0	546	27.07%
29%	237	997	434	0	113	15.59%
10%	878	4118	2802	0	352	20.78%
19%	606	1466	1388	0	606	20.28%
8%	42	362	154	1	121	30.88%
1%	29122	122806	122197	0	149	17.24%

17%	25210	111789	100972	0	212	15.22%
14%	189	783	641	0	99	24.62%
22%	114	161	165	0	2	51.50%

Growth (3 years)

EBITDA	Profit	Market Cap	Price to Sales	CFO to EBITDA	CFO to PAT	Price to book
50.23%	26.25%	10%	4.04	-2680%	-1737%	2.5
68.23%	48.42%	13%	8.37	53%	19%	6.7
28.66%	34.02%	24%	4.93	416%	344%	3.3
87.90%	56.32%		16.19	51%	12%	6.2
			#VALUE!	#DIV/0!	#DIV/0!	#DIV/0!
19.75%	30.16%	2%	9.91	157%	131%	8.0
18.72%	33.26%	27%	4.74	113%	82%	7.1
19.45%	59.64%	103%	6.48	111%	73%	16.6
18.44%	41.62%		5.21	321%	220%	8.4
12.79%	115.22%		4.66	230%	220%	2.8
19.33%	15.47%	0%	1.51	122%	92%	3.1
8.22%	32.13%	17%	4.10	159%	98%	12.0
26.84%	12.28%	6%	5.22	151%	107%	3.9
19.21%	15.20%	19%	10.97	106%	70%	16.5
16.00%	48.56%	56%	1.77	88%	30%	3.5
34.47%	94.65%	370%	5.96	-811%	-404%	5.5
14.52%	85.07%	124%	8.89	1586%	1200%	17.1
21.50%	165.28%	278%	5.26	-330%	-100%	4.3
12.42%	55.42%		0.86	3240%	1200%	2.2
16.37%	10.53%	18%	6.16	112%	64%	11.1
12.62%	26.46%	55%	3.74	196%	139%	9.2
42.91%	7.15%		14.88	154%	109%	11.0
17.93%	1.49%	9%	1.94	138%	97%	5.5
23.55%	47.33%	21%	7.87	81%	64%	6.2
8.71%	65.81%	123%	4.67	724%	640%	13.3
0.37%	9.16%	19%	0.01	3%	7%	9.4

24.41%	10.67%	2%	4.55	147%	107%	8.1
22.28%	14.92%	13%	7.04	135%	114%	7.1
46.98%	24.15%	50%	34.48	170%	91%	5.8

Stage-2	Sale price	Abhishek
Yes		
No		Exit
Yes		
NA		
NA		
Yes		
No		
No		Must exit
No		Must exit
Yes		
No		
No		Must Exit
No		
No		Must exit
No		
No		Must exit
No		Must exit
No		Must exit
No		Must exit
No		
Yes		
No		Must exit
No		
No		
No		
No		Must exit

Sold Price

1920	-7009.2	
716	-645.75	Must Exit
15.5	-5314.68	Must exit
-12969.63		