



**An invitation to join exclusive
asymmetrical web3 investments**

Web3 founders. Global scale.

Web3 is building iconic brands and its top founders are raising their first cheques from Cybertim Ventures. **We provide advisory & funding** to continue our mission backing the best founders with global ambition

Cybertim Ventures has delivered best-in-class and consistently accelerating returns as angel investors, enabled by our robust access to top early stage web3 founders. **We're inviting you** on board for the next part of our journey.

Early access. Private allocations.

Cybertim Ventures is an outlier in the web3 industry, industry, close to VC Accelerator fund module. In this way Cybertim Ventures is able to vet brands gaining access to **private allocations & SPVs**, while supporting ongoing growth.

The model is apparently simple. Those who have access to advisory positions within top tier web3 are not ordinary people. Nowadays it's risker to be out of web3 then into web3. Dealflow comes organically to us through founders, blockchains, protocols, launchpads, exchanges, market makers and incubators to get allocations others can not. If you have the money - the door is open.

Welcome to CyberTim Ventures

CyberTim Ventures is a private investment group which is focussed on:

- DeFi
- Infra
- Layers
- RWA
- AI + Crypto

And on all infrastructures which are powered by these sectors

OUR MISSION :Expand the market as an accelerator and VC fund by leveraging connections, strategic partnerships, and strategic investments in projects raising pre/seed or seed rounds. A multitude of the best projects surround us due to the KOL leadership and hype we bring to the brands through one of the strongest networks on Twitter. Pre/sales in the blockchain industry and brand hype are among the strongest scopes and success metrics in today's market for expansion.

- + KOLs Management / Influencer Marketing
- + Performance marketing
- + Community Building
- + Social Media Growth
- + Partnerships Growth

OUR PARTNERS:



Surgence



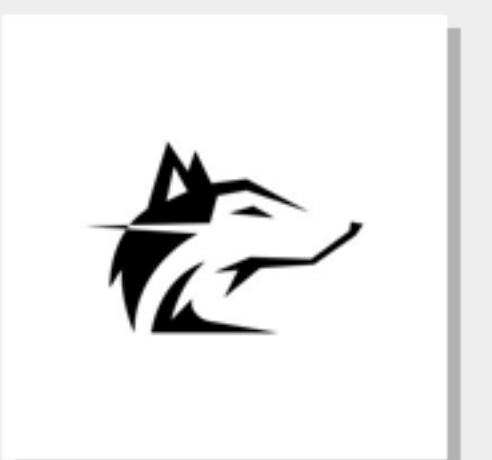
Gotbit Foundation



Chain Ridge Capital



NewTribe Capital



Addicted Hunters Yellow Spoon Capital



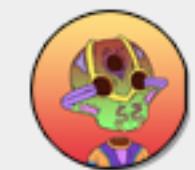
Yellow Spoon Capital

SCALE CASES



BSquaredNetwork

Twitter: 15k to 313k
Users: 0 to 507k
Transactions: 0 to 5M
Buzz TVL: 0 to \$500M
Wallets: 0 to 1.3M
KOLs onboarded: 7 to 54
Ambassadors onboarded:
0 to 42
Partnerships: 4 to 13



Cassava Network

Twitter: 12k to 254k
Users: 35k to 120k
Transactions: 0 to 5M
Buzz TVL: 230k to 1.3M
Wallets: 50k to 314k
KOLs onboarded: 0 to 31
Ambassadors onboarded:
0 to 12
Partnerships: 40 to 53



APX_Finance

Twitter: 70k to 140k
Users: 110k to 180k
TVL: \$38M to \$51M
Kols onboarded: 0 to 16
Ambassadors onboarded:
0 to 16
Partnerships: 11 to 13

We've been a foundation player supporting web3's decade of success as angels



\$50k+ Invested 2013

\$780Bn Market Capaltization

10,000%+ Growth



\$200k+ Invested 2019

\$7.5Bn Market Capaltization

7,100%+ Growth



Hedera™
Hashgraph

\$1m Invested 2018

\$2+Bn Market Capaltization

4,700%+ Growth



LayerZero.

\$250k+ Invested 2021

\$1+Bn Market Capaltization

3,000%+ Growth



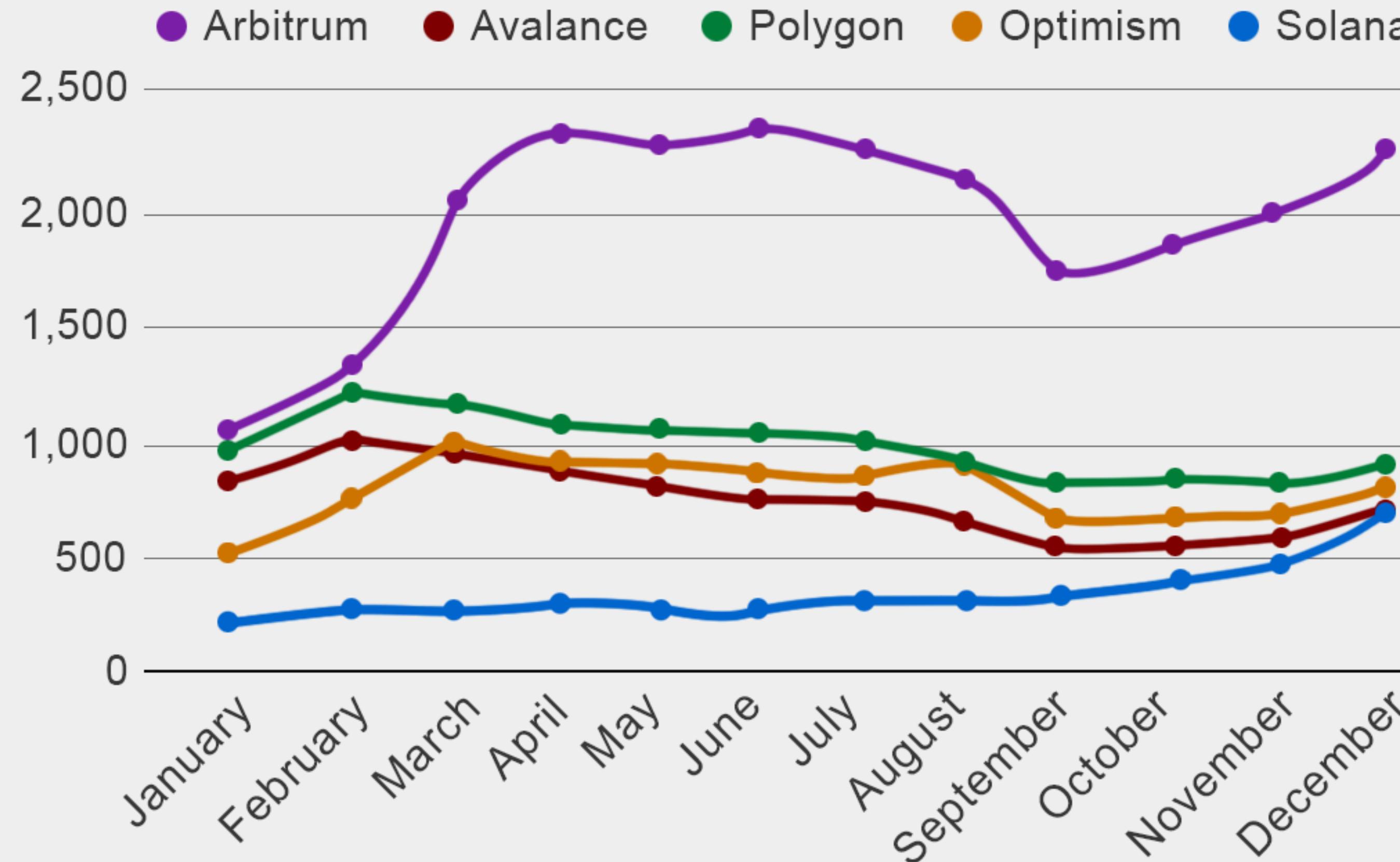
\$500k+ Invested 2020

\$1+Bn Market Capaltization

800%+ Growth

Early stage allocations to 7 of web3's most iconic brands.
8+ first round allocations to other \$100m+ brands.

We see accelerating network effects from our deep web3 advisor roots



TVL Growth in L1 & L2 Networks

- Cross-chain first mover advantage
As angels we were some of the first investors into many now top tier blockchains such as **Polygon, Avalanche, and Hedera Hashgraph.**
- Network driven sourcing
Our extensive network of founders and protocols act as core ambassadors, actively referring best in class projects across web3.
- Recycling of talent
We are the first port of call for web3 founders that have traction for launching new ventures after gaining operational expertise.

Our Performance

As angel investors we have consistently delivered best in class returns

HEDRA

\$2.3Bn+ Market Capitalisation
4700% Growth

NILLION

\$1Bn+ Market Capitalisation
800% Growth

LAYERZERO

\$1Bn+ Market Capitalisation
3000+% Growth

POLYGON

\$7.5Bn+ Market Capitalisation
7100% Growth

We back our winners for the long run, while concurrently maximising returns. The 2021 sale of our first few angel investments for 10x+ returns demonstrates this, and broke new ground in web3 angel investing.

Our accelerating returns investing as angels over the past 10 years attest to maturation of web3 ecosystem. While our initial angel investments were strong, we are positioned to become a premier fund in web3.

How We've Evolved

Our model has been successfully refined over a decade

2013-2018

Early stage blockchain & crypto.
Solid performance for first time investing, family & micro funds.

Understood the importance of having a collaborative approach with others investors worldwide.

Key Learnings

Need to invest at scale and leverage our unfair access to the biggest blockchain ecosystems.

2018-2021

As angel investors 2 unicorns, strong follow on VC backed projects, exponential growth.

Our best entries came from exposure as web3 advisors, not just as investors or angels.

Key Learnings

Need to have more flexibility on entry points as not all initial rounds look the same.

2021-2023

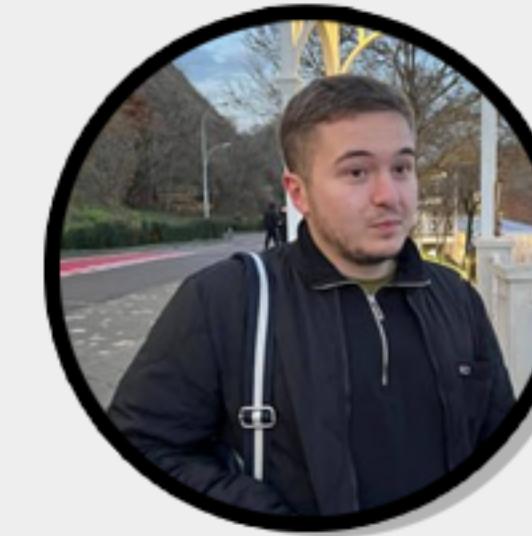
Exceptional performance with four Bn\$+brands and the potential for several more.

Best projects raising top VCs also funded by ecosystem partners to compete globally.

Key Learnings

The strategy works but initial ownership matters, and the Cybertim Ventures model carries weight.

Cybertim Ventures was founded by startup veterans passionate about democratizing early stage access to asymmetrical investment opportunities



Teimur Mihailov
Strategic Advisor | Web3 Expert
Builder | Business Developer



Ronin(Ilya Cheremishin)
Influencer | KOL Leader
Growth Marketing|Advisor



Murad Khan
US Presidential Advisor | J.P Morgan
Fortune 100 | Nillion | Deloitte



Nick Perzichilli
3 Exits | ETH | Forbes | Alibaba Division
1 Athlete | Early Web3 investor

Expert Web3 Advisors :

As angels, we were also key advisors of web3 protocols **Polygon**, **Chainlink**, **Hedera Hashgraph**, and **LayerZero**.

Multi Bn\$ Platform/VC—Venture Partner :

Cybertim Ventures, Daniel Spechar is a current **Venture Partner** of **OurCrowd LATAM**, Ex CAF — banco de desarrollo de América Latina y el Caribe, scaled venture, fund & bank expertise.

Diversity of Thought and Perspective

Backgrounds expanding **banking**, engineering, **AI**, marketing, **funds** and **payments** not one of us thinks exactly the same.



Our teams' also composed
of current or ex **ChainLink, BNB Chain, Ava Labs, McKinsey Israel Air Force, DCENTRAL, Pi Network experts, founders & advisors**

Multi-Industry Recognized Track Record:

We've been recognized as leaders of web3 by **USA Today**
Top 10 Entrepreneur, Tech Times Top 20 Entrepreneurs, Forbes
Top 10 Crypto Influencer, Mens Journal Top Entrepreneur.

As entrepreneurs & founding team members we have achieved
a combined track record of 10+ exits for \$500m+ USD.

Cybertim Ventures, Murad Khan has held notable roles working
alongside esteemed figures such as President Barack Obama,
President Bill Clinton, and Secretary Hillary Clinton. We are
known for our ability to assist in overcoming challenges, achieving
growth, and attaining objectives.



crunchbase



MEN'S JOURNAL



Forbes

Our Strategy

This fund marks the continuation
of successful strategy as angels

PRE-SEED

We will lead
10 deals per year
with a ticket size of \$150-\$200k
for an ownership target of 6-12%

SEED

We will syndicate
5 deals per year
with a ticket size of \$500k-\$1m
for an ownership target of 5-10%

A Clear Shared Ecosystem Strategy to Avoid any Signalling Risk

Shared ecosystem stragey of getting to our ownership target on the initial round
and then doing our pro-rata up from the moment there is a priced upround led by a VC.

Consistent Returns Through Diversification

PORTFOLIO DIVERSITY: 100 Investments with maximum of 8% exposure to one single asset.

ECOSYSTEM DIVERSITY:

Investing across the entire web3 ecosystem.

TIME DIVERSITY:

Maintaing cadence of investment over
12-24 months

We are efficient in our deployment of capital

OPPORTUNITIES:



BALANCE:



■ Blockchains

■ Defi/Others

■ Infrastructure

■ dApps/RWAs

Doubling down on winners- (50%+) capital is directed towards the subsegment of breakout brands delivering over 90% of our portfolios value.

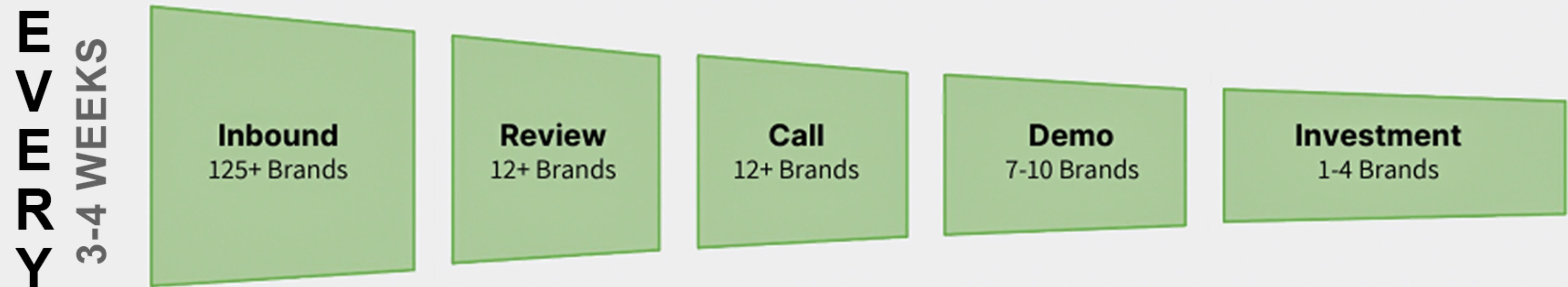
Largest cheques reserved for outliers- Our biggest capital allocation lies within our biggest success in layers, gaming, RWAs, DeFi & dApps.

Early visibility on success- Our biggest winners scale fast, raise follow-ons and reach \$25m+ valuations within short timeframes of 6-12 months.

Little good money after bad- Only one large writedown to date (proprietary partner) as angel investors amongst significant capital allocations.

How We Source Web3 Investments

We process high volume organic dealflow leveraging our partners

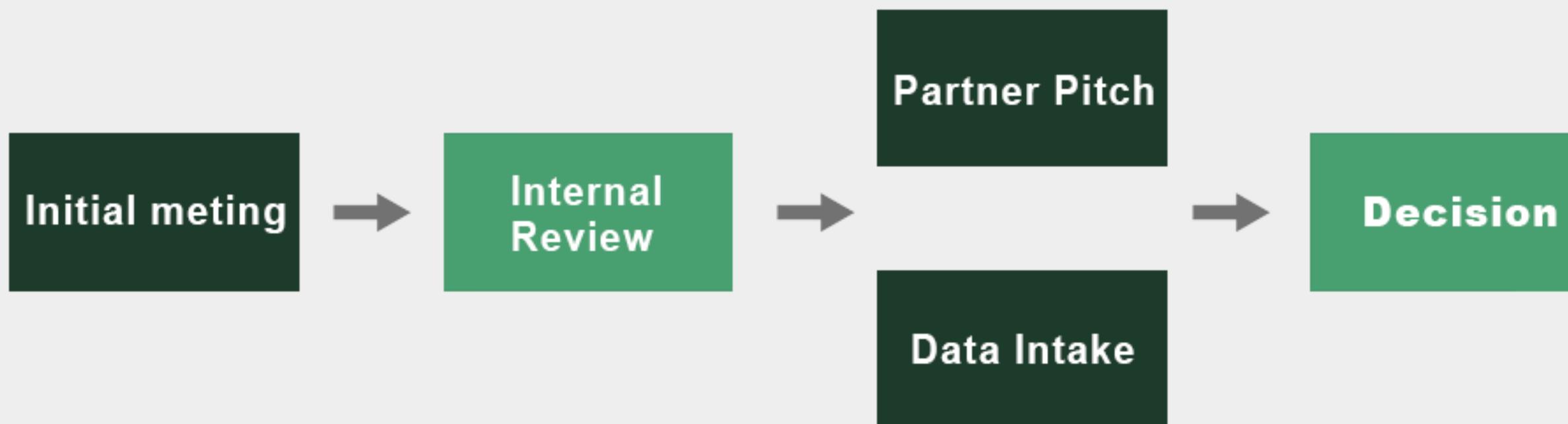


Recognizing the importance of speed, we run our decision making in full team sprints every 3-4 weeks.

We've built an internal process enabling us to automate rejections and the scheduling of initial calls.

The companies we are considering pitch us, and our partners for advisory & capital, enabling syndicated deal flow.

Our strategy provides access to early stage founders



Qualified Seed Dealfow

400-600
per year

Seed Investments

25+
per year

A sub-segment of the most promising web3 brands jump to \$500k+ seed rounds, avoiding the pre-seed rounds entirely.

Co-investing at seed affords us access to these founders, while fitting our strategy of being the first rounds of monies in.

60% Cybertim Ventures seed investments have not raised prior money.

Our Seed investments still rely on our extensive network, primarily coming from two sources

1. First and second degree connections e.g. Founders / Incubators/ Blockchains
2. Invitation to co-invest from the lead i.e. The power of having us on cap table

Entrenched roots means we see the best in web3

INCUBATORS + MORE

Top tier talent gains operational expertise before launching their own venture.



alôzcrypto

Ava
Labs.



ECOSYSTEM

Close ties to ecosystem partners cemented through a decade of exponential growth



ORGANIC

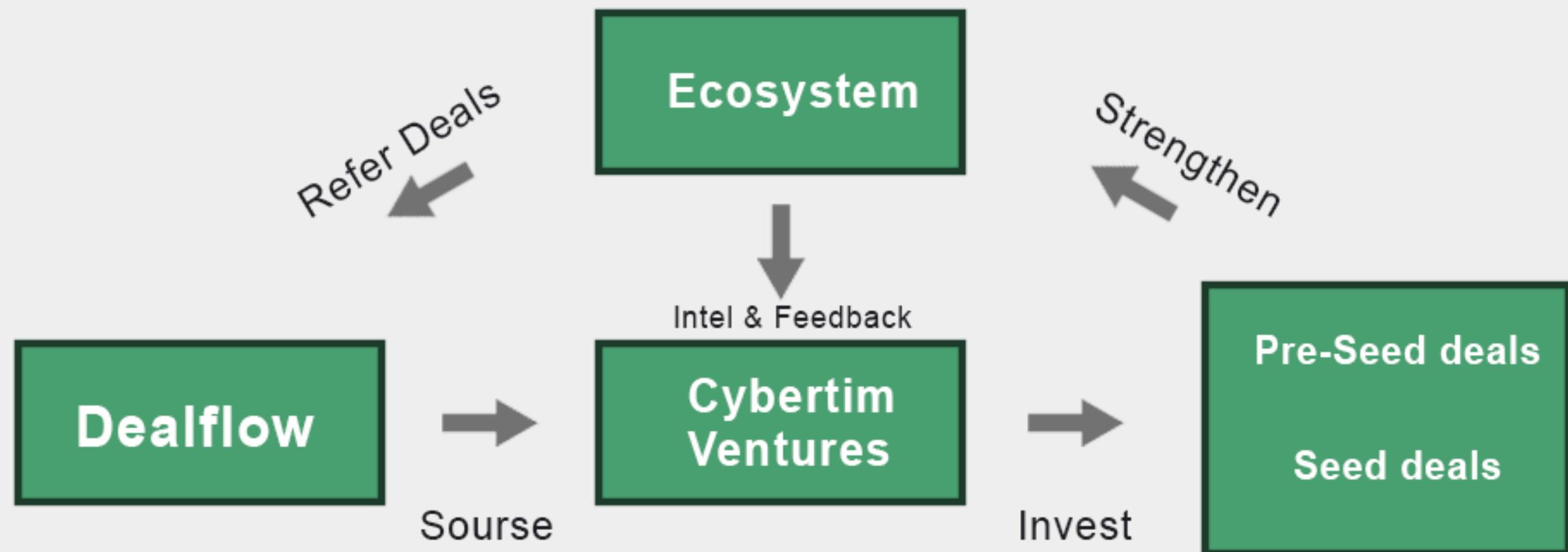
High profile success stories amplify our visibility with network effects.



CoinMarketCap

How We Select Investments

We identify and have exposure to booming categories before anyone else



Our sourcing and selection process benefits from powerful feedback loops and network effects. The more we invest, the stronger our reach becomes-generating more dealflow and resulting in a more informed decision making process.

Themes of Interest as Angels & SPVs
Infrastructure, gaming, blockchains, dApps, DeFi, RWAs

Pre-seed is the bleeding edge indicator of emerging categories before they become prominent, completed for at seed or series a.

We were early in high TVL categories like infrastructure, blockchains, protocols or DeFi and saw brands surface before anyone else. Resulting in allocations & asymmetrical returns.

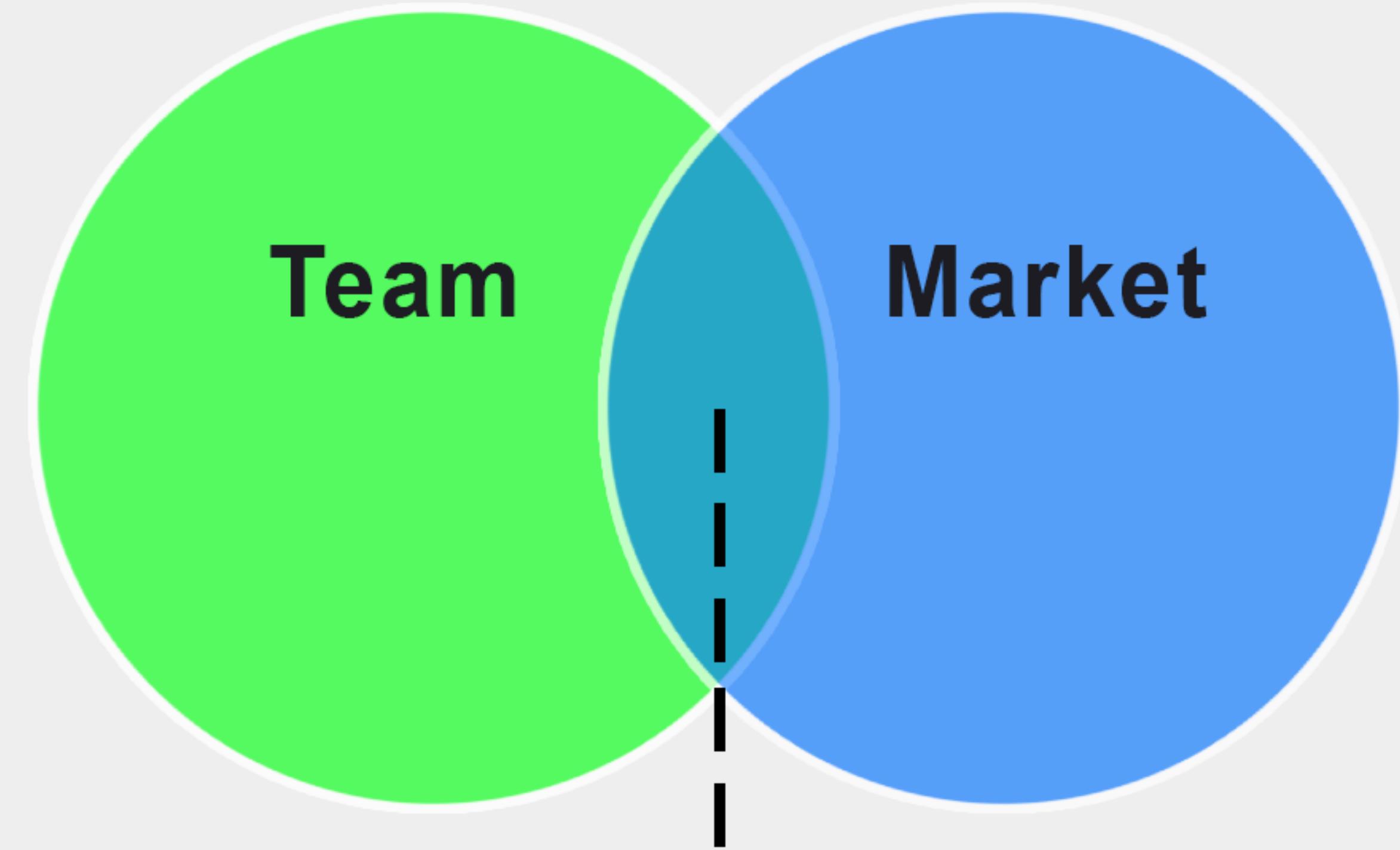
Our volume-based approach and early entry point means we often see a cross-selection of brands attacking the same market. We are uniquely able to benchmark these against each other and identify those with winning edge.

Our decision making process places an emphasis on speed and insight

Regular decision making cadence - by making batched pre-seed decisions every 3-4 weeks we understand the pulse of the web3 market.

Expert crowdsourced insight - we leverage our extensive founder & expert network for sector and market feedback, to make fast informed decisions.

Speed of conviction - when leading we're able to take decisions and execute legals in weeks, meaning we do not loose deals through delay.

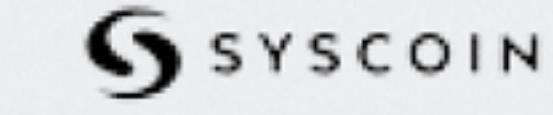
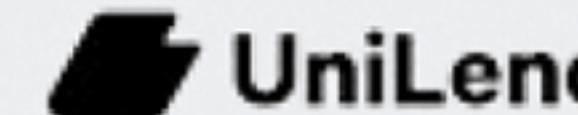
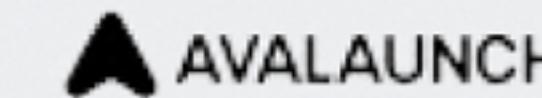
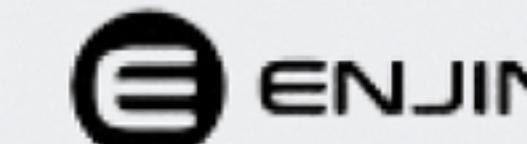
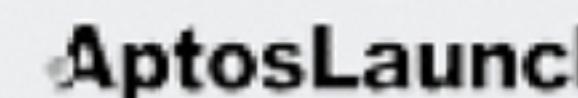
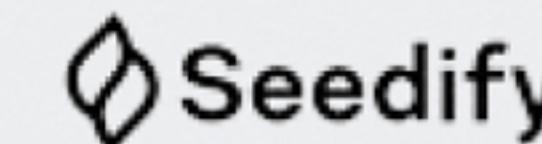
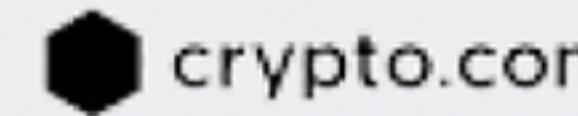
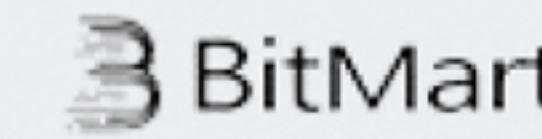
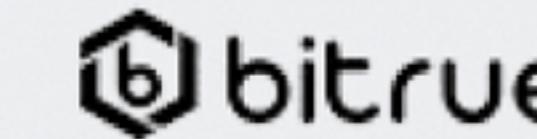


FOUNDER MARKET FIT

Often investing pre-revenue, and often pre product or pre-token.
We seek 'Founder Market Fit' where fast growing web3 collides with experienced founders uniquely positioned for private early stage.

How We Support Our Portfolio

We maintain advisory positions to leverage our expert ecosystem to add value and further expand our founders network & expertise



We have built the partner infrastructure to deliver value, support & scale

A mix of **offline** and online channels enables the community driven recycling of expertise among founders , removing us as a bottleneck.

Demo Days are co-sponsered events enabling founders to connect with ecoysystem resources.

Office hours bring best in class operators and experts to meet and advise founders 150+ sessions, workshops, AMAs, and think tanks with experts, investors, funds & beyond in 2023.

Flurishing internal economy of brands of invested brands cross-selling each others' services, swapping contacts, exchanging solutions and integrations.

AMAs/Events
Demo Days

Office Hours

Incubators

Network of Web3 Ecosystem Partners

Incubators

Workshops

Co-Investor Resources

Why Cybertim Ventures?

Cybertim Ventures is well known group of web3 experts, trained at top tier brands. One of the very first investors into BTC in 2013. We've entrenched our AdvisorX, angel investing & advisor model with first mover advantage.

We deliver asymmetrical returns over a decade of angel investing, micro funds, and SPVs, on track to 4x returns.

As angels, team members of **Cybertim Ventures** have seeded 10% of web3's top unicorns 4x \$Bn\$ web3 brands and 3x \$100m+ on deck to become future unicorns.

Disciplined experts highly engaged focus web3 ecosystem brands that scale, pre-seed or seed only.

1st money of choice for founders differentiated high volume, early stage strategy in which we are first choice.



THANK YOU FOR YOUR ATTENTION.