Manual SimTK optcntrlmuscle (v2.1)

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1 Release notes

1.1 Release 2.1

- CasADi was added as an alternative to GPOPS-II and ADiGator (see section 2 for details).
- The reserve actuators (RActivation) were unscaled in the output of the main functions.
- The time derivatives of the muscle contraction dynamics states, i.e. normalized muscle fiber velocities or derivatives of normalized tendon forces, were added to the cost function with a small weighting factor to prevent spiky outputs.
- The tendon stiffness was added as an optional user parameter (see section 9.3 for example).

2 Overview

The provided MATLAB code solves the muscle redundancy problem using direct collocation as described in *De Groote F, Kinney AL, Rao AV, Fregly BJ. Evaluation of direct collocation optimal control problem formulations for solving the muscle redundancy problem. Annals of Biomedical Engineering (2016)*. http://link.springer.com/article/10.1007%2Fs10439-016-1591-9.

From v2.1, CasADi can be used as an alternative to GPOPS-II and ADiGator. CasADi is an open-source tool for nonlinear optimization and algorithmic differentiation (https://web.casadi.org/). Results using CasADi and GPOPS-II are very similar (differences can be attributed to the different direct collocation formulations and scaling). We used CasADi's Opti stack, which is a collection of CasADi helper classes that provides a close correspondence between mathematical NLP notation and computer code (https://web.casadi.org/docs/#document-opti). CasADi is actively maintained and developed, and has an active forum (https://groups.google.com/forum/#!forum/casadi-users).

From v1.1, an implicit formulation of activation dynamics can be used to solve the muscle redundancy problem. Additionally, by using the activation dynamics model proposed by Raasch et al. (1997), we could introduce a nonlinear change of variables to exactly impose activation dynamics in a continuously differentiable form, omitting the need for a smooth approximation such as described in De Groote et al. (2016). A result of this change of variables is that muscle excitations are not directly accessible during the optimization. Therefore, we replaced muscle excitations by muscle activations in the objective function. This implicit formulation is described in De Groote F, Pipeleers G, Jonkers I, Demeulenaere B, Patten C, Swevers J, De Schutter J. A physiology based inverse dynamic analysis of human gait: potential and perspectives F. Computer Methods in Biomechanics and Biomedical Engineering (2009). http://www.tandfonline.com/doi/full/10.1080/10255840902788587. Results from both formulations are very similar (differences can be attributed to the slightly different activation dynamics models and cost functions). However, the formulation with implicit activation dynamics (De Groote et al., (2009)) is computationally faster. This can mainly be explained by the omission of a tanh function in the constraint definition, whose evaluation is computationally expensive when solving the NLP.

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3 Installation Instruction

Add the main folder and subfolder to your MATLAB path

```
1 addpath(genpath('C/...../SimTK_optcntrlmuscle'))).
```

Several software packages are needed to run the program

- The OpenSim MATLAB interface is used to generate the inputs to the optimal control problem based on a scaled OpenSim model and the solution of inverse kinematics (providing the solution of inverse dynamics is optional). To this aim, install OpenSim and set up the OpenSim MATLAB interface (OpenSim: https://simtk.org/frs/?group_id=91, OpenSim API: http://simtk-confluence.stanford.edu:8080/display/OpenSim/Scripting+with+Matlab).
- Using GPOPS
 - GPOPS-II is used to solve the optimal control problem using direct collocation (http://www.gpops2.com/). A one-time 30-day trial license is avaiable for all users who register.
 - ADiGator is used for automatic differentiation (https://sourceforge.net/projects/adigator/).
- Using CasADi
 - CasADi is used for nonlinear optimization and algorithmic differentiation (https://web.casadi.org/).

4 Main Function

SolveMuscleRedundancy is the main function of this program and is used to solve the muscle redundancy problem. There are eight variants of this function that differ based on the chosen optimization package (GPOPS or CasADi), the formulation of the contraction dynamics (normalized tendon force or normalized muscle fiber length as a state), and the formulation of the activation dynamics (explicit or implicit).

4.1 Using GPOPS

4.1.1 With explicit activation dynamics formulation (De Groote et al. (2016))

- SolveMuscleRedundancy_FtildeState_GPOPS uses the normalized tendon force as a state
- \bullet Solve MuscleRedundancy_lMtildeState_GPOPS uses the normalized muscle fiber length as a state

4.1.2 With implicit activation dynamics formulation (De Groote et al. (2009))

- SolveMuscleRedundancy_FtildeState_actdyn_GPOPS uses the normalized tendon force as a state
- \bullet Solve MuscleRedundancy_lMtildeState_actdyn_GPOPS uses the normalized muscle fiber length as a state

4.2 Using CasADi

4.2.1 With explicit activation dynamics formulation (De Groote et al. (2016))

- SolveMuscleRedundancy_FtildeState_CasADi uses the normalized tendon force as a state
- SolveMuscleRedundancy_lMtildeState_CasADi uses the normalized muscle fiber length as a state

4.2.2 With implicit activation dynamics formulation (De Groote et al. (2009))

- SolveMuscleRedundancy_FtildeState_actdyn_CasADi uses the normalized tendon force as a state
- \bullet Solve MuscleRedundancy_lMtildeState_actdyn_CasADi uses the normalized muscle fiber length as a state

4.3 Input Arguments

Required input arguments for SolveMuscleRedundancy

- 1. model_path: directory and filename of the scaled OpenSim model (.osim file). The code should work with any OpenSim model with valid muscle-tendon parameters for which OpenSim's Inverse Dynamics and Muscle Analysis Tools generate reliable results. Note that only the muscle-tendon parameters and not the muscle model specified in the osim-file are used (for details see Muscle model).
- 2. **IK_path**: directory and filename of the inverse kinematics solution (.mot file).
- 3. **ID_path**: directory and filename of the inverse dynamics solution (.sto file). If left empty, the inverse dynamics solution will be computed from the external loads (see Optional input arguments).
- 4. **time**: 1 x 2 MATLAB array with the initial and final time of the analysis in seconds. Initial and final states influence the optimal controls over a period of about 50 ms at the beginning and end of the time interval over which the optimal control problem is solved. Since in practice the initial and final states are generally unknown, problems should be solved for a time interval containing five additional data points (considering a 100Hz sampling frequency) at the beginning and end of the motion cycle. Those additional data points should not be considered in further analyses. The user should thus not be surprised to observe unrealistically high muscle activation at the beginning of the motion (more details in companion paper).
- 5. Out_path: directory where you want to store the results from the muscle analysis.
- 6. Misc: miscellaneous input arguments
 - *DofNames_Input* is a cell array specifying for which degrees of freedom you want to solve the muscle redundancy problem. Typically the muscle redundancy problem is solved for one leg at a time (there are no muscles spanning both legs).
 - MuscleNames_Input is a cell array that specifies the muscles to be included when solving the muscle redundancy problem. All muscles that actuate (i.e. have a moment arm with respect to) the degrees of freedom specified in DofNames_Input will be selected by default if this array is left empty.

Optional input arguments for SolveMuscleRedundancy

- 1. **Misc**. Loads_path: directory and filename of the external loads (.xml file). The program will use the OpenSim libraries to solve the inverse dynamics problem when the required input argument ID_path is empty and Misc. Loads_path points to an external loads file.
- 2. **Misc**. *ID_ResultsPath*: directory where the inverse dynamics results will be saved when the input argument *ID_path* is left empty.
- 3. **Misc**. *f_cutoff_ID*: cutoff frequency for the butterworth recursive low pass filter applied to the inverse dynamics data (default is 6 Hz).
- 4. **Misc**. *f_order_ID*: order of the butterworth recursive low pass filter applied to the inverse dynamics data (default is 6).
- 5. **Misc**. *f_cutoff_LMT*: cutoff frequency for the butterworth recursive low pass filter applied to the muscle tendon lengths from the muscle analysis (default is 6 Hz).
- 6. **Misc**. *f_order_LMT*: order of the butterworth recursive low pass filter applied to the muscle tendon lengths from the muscle analysis (default is 6).
- 7. **Misc**. $f_{-}cutoff_{-}dM$: cutoff frequency for the butterworth recursive low pass filter applied to the muscle moment arms from the muscle analysis (default is 6 Hz).
- 8. **Misc**. $f_{-}order_{-}dM$: order of the butterworth recursive low pass filter applied to the muscle moment arms from the muscle analysis (default is 6).
- 9. **Misc**.f_cutoff_IK: cutoff frequency for the butterworth recursive low pass filter applied to the inverse kinematics data (default is 6 Hz) when performing the muscle analysis to compute muscle-tendon lengths and moment arms.
- 10. **Misc**.*f*_order_IK: order of the butterworth recursive low pass filter applied to the inverse kinematics data (default is 6).
- 11. **Misc**. *Mesh_Frequency*: number of mesh interval per second (default is 100, but a denser mesh might be required to obtain the desired accuracy especially for faster motions).
- 12. **Misc**. Atendon: vector with tendon stiffness for the selected muscles. The order should correspond to MuscleNames_Input. The default value is 35 and a lower value corresponds to a more compliant tendon. The default value will be used when left empty. An example is provided in section 9.3 to set a different stiffness to the Achilles tendon.

4.4 Output arguments

4.4.1 Using GPOPS

- 1. Time: time vector.
- 2. MExcitation: optimal muscle excitation (matrix dimension: number of collocation points x number of muscles).
- 3. MActivation: optimal muscle activation (matrix dimension: number of collocation points x number of muscles).

- 4. RActivation: activation of the reserve actuators (matrix dimension: number of collocation points x number of degrees of freedom).
- 5. TForcetilde: normalized tendon force (matrix dimension: number of collocation points x number of muscles).
- 6. TForce: tendon force (matrix dimension: number of collocation points x number of muscles).
- 7. lMtilde: normalized muscle fiber length (matrix dimension: number of collocation points x number of muscles).
- 8. lM: muscle fiber length (matrix dimension: number of collocation points x number of muscles) .
- 9. MuscleNames: cell array that contains the names of the selected muscles (matrix dimension: number of muscles).
- 10. OptInfo: output structure created by GPOPS-II.
- 11. DatStore: data structure with input information for the optimal control problem.

4.4.2 Using CasADi

CasADi uses piecewise-constant controls in the mesh intervals. We therefore distinguish between collocation points (for the states) and mesh points (for the states and controls) in the output arguments.

- 1. Time: time vector
 - (a) Time.meshPoints: time at mesh points
 - (b) Time.collocationPoints: time at collocation points
- 2. MExcitation.meshPoints: muscle excitation (matrix dimension: number of mesh points points x number of muscles).
- 3. MActivation: muscle activation
 - (a) MActivation.meshPoints: muscle activation at mesh points (matrix dimension: number of mesh points x number of muscles).
 - (b) MActivation.collocationPoints: muscle activation at collocation points (matrix dimension: number of collocation points x number of muscles).
- 4. RActivation.meshPoints: activation of the reserve actuators (matrix dimension: number of mesh points x number of degrees of freedom).
- 5. TForcetilde: normalized tendon force
 - (a) TForcetilde.meshPoints: normalized tendon force at mesh points (matrix dimension: number of mesh points x number of muscles).
 - (b) TForcetilde.collocationPoints: normalized tendon force at collocation points (matrix dimension: number of collocation points x number of muscles).
- 6. TForce: tendon force

- (a) TForce.meshPoints: tendon force at mesh points (matrix dimension: number of mesh points x number of muscles).
- (b) TForce.collocationPoints: tendon force at collocation points (matrix dimension: number of collocation points x number of muscles).

7. lMtilde: normalized muscle fiber length

- (a) lMtilde.meshPoints: normalized muscle fiber length at mesh points (matrix dimension: number of mesh points x number of muscles).
- (b) lMtilde.collocationPoints: normalized muscle fiber length at collocation points (matrix dimension: number of collocation points x number of muscles).

8. lM: muscle fiber length

- (a) lM.meshPoints: muscle fiber length at mesh points (matrix dimension: number of mesh points x number of muscles).
- (b) lM.collocationPoints: muscle fiber length at collocation points (matrix dimension: number of collocation points x number of muscles).
- 9. MuscleNames: cell array that contains the names of the selected muscles (matrix dimension: number of muscles).
- 10. OptInfo: output structure with settings used in CasADi.
- 11. DatStore: data structure with input information for the optimal control problem.

5 GPOPS-II

5.1 Setup

The GPOPS-II setup is accessible through the function SolveMuscleRedundancy_< ... >_-GPOPS.m under GPOPS setup. The user is referred to the GPOPS-II user guide for setup options. A higher accuracy can be reached by adjusting, for instance, the number of mesh intervals. This however comes at the expense of the computational time. 100 mesh intervals per second are used by default.

5.2 Output

The output variable OptInfo contains all information related to the optimal control problem solution. Convergence to an optimal solution is reached when output.result.nlpinfo is flagged 0 ("EXIT: Optimal solution found" in the command window of MATLAB). The mesh accuracy can be assessed with output.result.maxerrors. Cost functional, control, state (and costate) can be accessed in output.result.solution.phase.

To recall, the user should consider extending the time interval by 50-100 ms at the beginning and end of the motion to limit the influence of the unknown initial and final state on the solution. Results from those additional periods should not be considered realistic and will typically result in high muscle activation.

6 CasADi

6.1 Setup

The CasADi setup is accessible through the function SolveMuscleRedundancy_< ... >_CasADi.m under CasADi setup. The user is referred to the CasADi user guide for setup options.

6.2 Output

The output variable OptInfo contains information related to the optimal control problem settings. As with GPOPS, the user should consider extending the time interval by 50-100 ms at the beginning and end of the motion to limit the influence of the unknown initial and final state on the solution. Results from those additional periods should not be considered realistic and will typically result in high muscle activation.

7 Muscle model

The musculotendon properties are fully described in the supplementary materials of the aforementioned publication. Importantly, only the tendon slack length, optimal muscle fiber length, maximal isometric muscle force, optimal pennation angle and maximal muscle fiber contraction velocity are extracted from the referred OpenSim model. Other properties are defined in the code and can be changed if desired. By default, the activation and deactivation time constants are 15 and 60 ms respectively (see tau_act and tau_deact in SolveMuscleRedundancy_< state >.m).

8 Tips and Tricks

- We advise users to use the formulations with normalized tendon force as a state. They
 appear to have improved convergence properties as compared to formulations with normalized muscle fiber length as a state. This might be due to the more linear relationship
 between muscle activation and tendon force than between muscle activation and muscle
 length.
- 2. We advise users to use the formulations with implicit activation dynamics as they are in most cases computationally more efficient.
- 3. If you observe spiky output variables (e.g. muscle excitations), try increasing the mesh frequency. This might improve the results although it might also increase the computational time.

9 Examples

Four examples are provided in the folder examples.

9.1 Walking example De Groote et al. 2016

```
1 clear all; close all; clc
2
3 %% Choose optimization framework
4 % framework = 'GPOPS';
5 framework = 'CasADi';
6
```

```
%% Choose contraction dynamics formulation
% formulation_contdyn = 'lMtildeState';
formulation_contdyn = 'FtildeState';
       % Choose activation dynamics formulation
       % formulation_actdyn = 'DeGroote2016 formulation_actdyn = 'DeGroote2009';
                                                           DeGroote2016;
13
15
       % Example
       %% Example
% Add main folder and subfolder to matlab path (installation)
filepath=which('Walking_DeGrooteetal2016.m');
[DirExample_Walking,¬,¬]=fileparts(filepath);
[DirExample,¬]=fileparts(DirExample_Walking);
[MainDir,¬]=fileparts(DirExample);
substitute (DirExample);
17
19
21
        addpath (genpath (MainDir));
22
       % Needed Input Arguments
       M. Needed input Argiments
IK_path=fullfile(MainDir, 'Examples', 'Walking_DeGrooteetal2016', 'WalkingData', 'Walking_IK.mot');
ID_path=fullfile(MainDir, 'Examples', 'Walking_DeGrooteetal2016', 'WalkingData', 'Walking_ID.sto');
model.path=fullfile(MainDir, 'Examples', 'Walking_DeGrooteetal2016', 'WalkingData', 'subjectl.osim'
time=[0.516 1.95]; % Right stance phase (+50ms beginning and end of time interval, more ...
details see manual and publication)
Out_path=fullfile(MainDir, 'Examples', 'Walking_DeGrooteetal2016', 'Results');
\frac{24}{25}
26
27
29
       \label{eq:misc.DofNames.Input={inkle_angle_r', 'knee_angle_r', 'hip_flexion_r', 'hip_rotation_r', 'hip_adduction_r'}; \\ Misc.MuscleNames.Input={}; \% Selects all muscles for input DOFs when empty
31
32
       % Optional Input Arguments
33
                                                                s
% cutoff frequency filtering ID
% order frequency filtering ID
% cutoff frequency filtering IMT
% order frequency filtering IMT
% cutoff frequency filtering MA
% order frequency filtering MA
% cutoff frequency filtering IK
% order frequency filtering IK
        Misc.f_cutoff_ID = 6;
        \begin{array}{ll} {\rm Misc.f\_order\_ID} \ = \ 4; \\ {\rm Misc.f\_cutoff\_IMT} \ = \ 6; \end{array}
35
37
38
        Misc.f.order.lMT = 4;

Misc.f.cutoff.dM = 6;
39
        \begin{array}{ll} {\rm Misc.f\_order\_dM} \ = \ 4\,; \\ {\rm Misc.f\_cutoff\_IK} = \ 6\,; \end{array}
41
        Misc.f.order.IK = 4:
       % Solve the problem
43
        switch framework
45
                 case GPOPS
                         switch formulation_actdyn
47
                                  case
48
                                           switch formulation_contdyn
49
                                                    case
                                                             [Time, MExcitation, MActivation, RActivation, TForcetilde, ...
TForce, lMtilde, lM, MuscleNames, Optlnfo, DatStore] = ...
SolveMuscleRedundancy_lMtildeState_GPOPS(...
model_path, IK_path, ID_path, time, Out_path, Misc);
50
51
53
54
55
                                                             [Time, MExcitation, MActivation, RActivation, TForcetilde, ...
                                                                     TForce, lMtilde, lM, MuscleNames, OptInfo, DatStore] = ...
SolveMuscleRedundancy_FtildeState_GPOPS(...
56
57
58
                                                                      model_path, IK_path, ID_path, time, Out_path, Misc);
59
                                           end
60
                                  case DeGroote2009
61
62
63
                                           switch formulation_contdyn
                                                   case
                                                             [Time_actdyn, MExcitation_actdyn, MActivation_actdyn, . . . RActivation_actdyn, TForcetilde_actdyn, TForce_actdyn, . . . lMtilde_actdyn, lM_actdyn, MuscleNames_actdyn, . . . OptInfo_actdyn, DatStore_actdyn]= . . . SolveMuscleRedundancy_lMtildeState_actdyn_GPOPS(. . . model_path, IK_path, ID_path, time, Out_path, Misc);
64
65
66
67
68
69
\frac{70}{71}
                                                              [Time_actdyn, MExcitation_actdyn, MActivation_actdyn,
                                                                      RActivation_actdyn, TForcetilde_actdyn, TForce_actdyn, ...
lMtilde_actdyn, lM_actdyn, MuscleNames_actdyn, ...
OptInfo_actdyn, DatStore_actdyn]= ...
72
73
74
75
76
                                                                      SolveMuscleRedundancy-FtildeState_actdyn_GPOPS(...
model_path,IK_path,ID_path,time,Out_path,Misc);
78
                         end
                             CasADi
                         switch formulation_actdvn
80
                                           switch formulation_contdyn
82
83
                                                             [Time, MExcitation, MActivation, RActivation, TForcetilde, ...
84
                                                                      TForce, lMtilde, lM, MuscleNames, OptInfo, DatStore] = . . . SolveMuscleRedundancy_lMtildeState_CasADi( . . .
85
86
87
88
                                                                      model_path , IK_path , ID_path , time , Out_path , Misc);
                                                                FtildeSt
                                                    case
                                                            [Time, MExcitation, MActivation, RActivation, TForcetilde, ...
TForce, lMtilde, lM, MuscleNames, OptInfo, DatStore] = ...
SolveMuscleRedundancy_FtildeState_CasADi(...
89
90
91
                                                                      model_path, IK_path, ID_path, time, Out_path, Misc);
92
93
                                           end
94
                                  case | DeGroote2009
95
                                           switch formulation_contdyn
97
                                                                  lMtildeSt
                                                             [Time_actdyn, MExcitation_actdyn, MActivation_actdyn,
99
                                                                      RActivation\_actdyn\ , TForcetilde\_actdyn\ , TForce\_actdyn\ , \ldots
```

```
\label{local-control} \begin{split} &lMtilde\_actdyn\ , lM\_actdyn\ , MuscleNames\_actdyn\ ,\ \dots \\ &OptInfo\_actdyn\ , DatStore\_actdyn\ ]= \dots \\ &SolveMuscleRedundancy\_lMtildeState\_actdyn\_CasADi\ (\ \dots\ ) \end{split}
100
102
                                                                         model_path , IK_path , ID_path , time , Out_path , Misc);
104
                                                                [Time_actdyn, MExcitation_actdyn, MActivation_actdyn, ...
RActivation_actdyn, TForcetilde_actdyn, TForce_actdyn, ...
lMtilde_actdyn, lM_actdyn, MuscleNames_actdyn, ...
106
107
                                                                         OptInfo_actdyn , DatStore_actdyn]= . . .
SolveMuscleRedundancy_FtildeState_actdyn_CasADi ( . . .
108
109
110
                                                                         model_path , IK_path , ID_path , time , Out_path , Misc ) ;
                                              end
                           end
112
113
          end
```

9.2 Running example De Groote et al. 2016

```
clear all; close all; clc
  2
             % Choose optimization framework
             % framework = 'GPOPS';
framework = 'CasADi';
             \%\% Choose contraction dynamics formulation
             % formulation_contdyn = 'lMtildeState formulation_contdyn = 'FtildeState';
                                                                                                               'lMtildeState ':
10
            \%\% Choose activation dynamics formulation \% formulation_actdyn = <code>'DeGroote2016';</code>
             % formulation_actdyn = 'DeGroote2016 formulation_actdyn = 'DeGroote2009';
12
14
              % Add main folder and subfolder to matlab path (installation)
16
              % Add main folder and subfolder to matlab path filepath = which ('Running_DeGrooteetal2016.m'); [DirExample_Running, ¬, ¬] = fileparts (filepath); [DirExample, ¬] = fileparts (DirExample_Running); [MainDir, ¬] = fileparts (DirExample);
19
20
              addpath (genpath (MainDir));
            % Needed Input Arguments
IK_path=fullfile (MainDir, 'Examples', 'Running_DeGrooteetal2016', 'RunningData', 'Running_IK.mot');
ID_path=fullfile (MainDir, 'Examples', 'Running_DeGrooteetal2016', 'RunningData', 'Running_ID.sto');
model_path=fullfile (MainDir, 'Examples', 'Running_DeGrooteetal2016', 'RunningData', 'subject1.osim');
time=[0.05 0.98]; % Right stance phase (+50ms beginning and end of time interval, more details ...
see manual and publication)
Out path=fullfile (MainDir, 'Examples', 'Running_DeGrooteetal2016', 'Results');
25
              Out_path=fullfile(MainDir, 'Examples', 'Running_DeGrooteetal2016', 'Results');
28
              \label{eq:misc.DofNames_Input} \begin{split} & \textbf{Misc.DofNames\_Input} = \{ \text{'ankle\_angle\_r','knee\_angle\_r','hip\_flexion\_r','hip\_adduction\_r','hip\_rotation\_r'} \}; \\ & \textbf{Misc.MuscleNames\_Input} = \{ \}; \% \text{ Selects all muscles for input DOFs when empty} \end{split}
32
                       Optional Input Arguments
                                                                                                                  % cutoff frequency filtering ID
% order frequency filtering ID
% cutoff frequency filtering IMT
% order frequency filtering IMT
% cutoff frequency filtering MA
% order frequency filtering MA
% cutoff frequency filtering IK
% order frequency filtering IK
              Misc.f.cutoff_ID = 10;
Misc.f.cutoff_ID = 5;
Misc.f.cutoff_IMT = 10;
Misc.f.cutoff_IMT = 5;
Misc.f.cutoff_dM = 10;
34
36
38
              Misc.f_order_dM = 5;
Misc.f_cutoff_IK= 10;
Misc.f_order_IK = 5;
40
42
             %% Solve the problem switch framework
43
44
                             case 'GPOPS'
switch formulation_actdyn
46
47
                                                                             DeGroote2016 switch formulation_contdyn
48
                                                                                                           | Three interests | Three inte
49
50
51
52
                                                                                                                              model-path, IK-path, ID-path, time, Out-path, Misc);
                                                                                                            [Time, MExcitation, MActivation, RActivation, TForcetilde, ...
TForce, IMtilde, IM, MuscleNames, OptInfo, DatStore] = ...
SolveMuscleRedundancy_FtildeState_GPOPS(...
model_path, IK_path, ID_path, time, Out_path, Misc);
55
56
57
58
59
                                                                             end
60
                                                              case | DeGroote2009
61
62
                                                                             switch formulation_contdyn
\frac{63}{64}
                                                                                                             'lMtildeState'
[Time_actdyn, MExcitation_actdyn, MActivation_actdyn,
                                                                                                                            RActivation_actdyn, TForcetilde_actdyn, TForce_actdyn, ...

lMtilde_actdyn, lM_actdyn, MuscleNames_actdyn, ...

OptInfo_actdyn, DatStore_actdyn]= ...

SolveMuscleRedundancy_lMtildeState_actdyn_GPOPS(...
65
67
69
                                                                                                                              {\tt model\_path}\;, {\tt IK\_path}\;, {\tt ID\_path}\;, {\tt time}\;, {\tt Out\_path}\;, {\tt Misc}\,)\;;
                                                                                              case | FtildeState
```

```
[Time_actdyn, MExcitation_actdyn, MActivation_actdyn, ...
RActivation_actdyn, TForcetilde_actdyn, TForce_actdyn, ...
lMtilde_actdyn, lM_actdyn, MuscleNames_actdyn, ...
OptInfo_actdyn, DatStore_actdyn]= ...
SolveMuscleRedundancy_FtildeState_actdyn_GPOPS(...
 71
72
73
74
75
76
77
78
79
                                                                                     model_path, IK_path, ID_path, time, Out_path, Misc);
                                                     end
                                end
                                    'CasADi
                      case
                                switch formulation_actdyn
                                                     DeGroote2016 switch formulation_contdyn
 81
                                           case
 83
                                                                case
                                                                           [Time, MExcitation, MActivation, RActivation, TForcetilde, ...
TForce, |Mtilde, |M, MuscleNames, OptInfo, DatStore] = ...
SolveMuscleRedundancy_|MtildeState_CasADi(...
model_path, |K_path, |ID_path, |time, Out_path, |Misc);
 85
 86
 87
 88
                                                                           [Time, MExcitation, MActivation, RActivation, TForcetilde, ...
TForce, |Mtilde, |M, MuscleNames, OptInfo, DatStore] = ...
SolveMuscleRedundancy_FtildeState_CasADi(...
 89
 90
 91
 92
                                                                                     model-path, IK-path, ID-path, time, Out-path, Misc);
 93
                                                     end
 94
95
                                                        DeGroote2009
                                           case
 96
                                                     {\color{red} \textbf{switch}} \quad \textbf{formulation\_contdyn}
 97
                                                                case
                                                                           [Time_actdyn, MExcitation_actdyn, MActivation_actdyn, ...
RActivation_actdyn, TForcetilde_actdyn, TForce_actdyn, ...
lMtilde_actdyn, lM_actdyn, MuscleNames_actdyn, ...
OptInfo_actdyn, DatStore_actdyn] = ...
 98
 99
100
101
                                                                                     SolveMuscleRedundancy_lMtildeState_actdyn_CasADi(...
model_path,IK_path,ID_path,time,Out_path,Misc);
102
104
                                                                           [Time_actdyn, MExcitation_actdyn, MActivation_actdyn, ...
RActivation_actdyn, TForcetilde_actdyn, TForce_actdyn, ...
lMtilde_actdyn, lM_actdyn, MuscleNames_actdyn, ...
OptInfo_actdyn, DatStore_actdyn]= ...
SolveMuscleRedundancy_FtildeState_actdyn_CasADi(...
model_path, IK_path, ID_path, time, Out_path, Misc);
106
108
109
110
                                                     end
112
                                end
           end
```

9.3 OpenSim installation example Gait10dof18m

```
clear all; close all; clc
         % Choose optimization framework
        % framework = 'GPOPS';
framework = 'CasADi';
  4
         % Choose contraction dynamics formulation
         % formulation_contdyn = 'lMtildeState formulation_contdyn = 'FtildeState';
                                                                           'lMtildeState
10
         75% Choose activation dynamics formulation
         % formulation_actdyn = 'DeGroote2016 formulation_actdyn = 'DeGroote2009';
12
                                                                        DeGroote2016
         % Add main folder and subfolder to matlab path (installation)
16
          % Add main folder and subfolder to matlab filepath=which('Example_Gait10dof18m.m');
[DirExample, ¬,¬]=fileparts(filepath);
[DirExample2, ¬,¬]=fileparts(DirExample);
[MainDir,¬]=fileparts(DirExample2);
18
20
         addpath (genpath (MainDir));
        % Needed Input Arguments
Datapath='C:\OpenSim 3.3\Models\Gait10dof18musc\OutputReference';
IK_path=fullfile(Datapath,'IK','subject01_walk_IK.mot');
ID_path=[]; % Compute ID from the external loads
model_path=fullfile(Datapath,'subject01.osim');
time=[0.7 1.4]; % Part of the right stance phase
Out_path=fullfile(MainDir,'Examples','OpenSimInstallation_Gait10dof18m','Results');
23
24
25
26
29
30
         Misc.DofNames_Input={    'ankle_angle_r',    'knee_angle_r',    'hip_flexion_r'};
Misc.Loads_path=fullfile(Datapath, 'ExperimentalData', 'subject01_walk_grf.xml');
Misc.ID_ResultsPath=fullfile(Datapath, 'ID', 'inversedynamics.sto');
31
32
33
        % Optional Input Arguments
% Here is an example of how to adjust the Achilles tendon stiffness.
% We first add the input argument MuscleNames_Input with ALL muscles
% that actuate the degrees of freedom listed in DofNames_Input.
Misc.MuscleNames_Input={'hamstrings_r','bifemsh_r','glut_max_r',...
'iliopsoas_r','rect_fem_r','vasti_r','gastroc_r','soleus_r',...
'tib_ant_r'};
% We then change the compliance of the Achilles tendon by changing the
35
37
39
41
```

```
\% parameter Atendon of the gastrocnemius and the soleus. The default \% value is 35 and a lower value will result in a more compliant tendon. 
 \mbox{Misc.Atendon} = [35\,,35\,,35\,,35\,,35\,,35\,,15\,,15\,,35];
  45
           % Solve the problem
  47
           switch framework
  49
                    case GPOPS
                              {\color{red}\mathbf{switch}} \quad \textbf{formulation\_actdyn}
  51
                                         case
                                                  {\color{red} \textbf{switch}} \hspace{0.2cm} \textbf{formulation\_contdyn}
  53
                                                            case
                                                                      [Time, MExcitation, MActivation, RActivation, TForcetilde, ...
TForce, |Mtilde, |M, MuscleNames, OptInfo, DatStore] = ...
SolveMuscleRedundancy_|MtildeState_GPOPS(...
model_path, |K_path, |ID_path, |time, Out_path, |Misc);
  54
55
  57
  58
59
                                                                      [Time, MExcitation, MActivation, RActivation, TForcetilde, ...
                                                                                TForce, lMtilde, lM, MuscleNames, OptInfo, DatStore] = ...
SolveMuscleRedundancy_FtildeState_GPOPS(...
  60
  61
  62
                                                                                model_path , IK_path , ID_path , time , Out_path , Misc);
  63
                                                  end
  64
65
                                         case | DeGroote2009
  66
67
                                                   switch formulation_contdyn
                                                            case
                                                                      [Time_actdyn, MExcitation_actdyn, MActivation_actdyn, . . . RActivation_actdyn, TForcetilde_actdyn, TForce_actdyn, . . . lMtilde_actdyn, lM_actdyn, MuscleNames_actdyn, . . . OptInfo_actdyn, DatStore_actdyn] = . . . SolveMuscleRedundancy_lMtildeState_actdyn_GPOPS( . . . model_path, IK_path, ID_path, time, Out_path, Misc);
  68
  69
  70
71
  72
73
  74
75
76
77
78
79
                                                                       [\ Time\_actdyn\ , MExcitation\_actdyn\ , MActivation\_actdyn\ ,\\
                                                                                RActivation_actdyn, TForcetilde_actdyn, TForce_actdyn, ...

lMtilde_actdyn, lM_actdyn, MuscleNames_actdyn, ...

OptInfo_actdyn, DatStore_actdyn]= ...

SolveMuscleRedundancy_FtildeState_actdyn_GPOPS(...

model_path, IK_path, ID_path, time, Out_path, Misc);
  80
  82
                              end
                                   CasADi
  84
                              switch formulation_actdvn
  85
                                                  DeGroote2016 switch formulation_contdyn
  86
 87
88
                                                                      [Time, MExcitation, MActivation, RActivation, TForcetilde, ...
                                                                                TForce, lMtilde, lM, MuscleNames, OptInfo, DatStore]=...
SolveMuscleRedundancy_lMtildeState_CasADi(...
model_path, IK_path, ID_path, time, Out_path, Misc);
  89
90
  91
92
                                                                      [Time, MExcitation, MActivation, RActivation, TForcetilde, ...
TForce, |Mtilde, |M, MuscleNames, OptInfo, DatStore] = ...
SolveMuscleRedundancy_FtildeState_CasADi(...
model_path, IK_path, ID_path, time, Out_path, Misc);
  93
  94
  95
  96
  97
                                                  end
  98
  aa
                                         case | DeGroote2009
100
                                                  switch formulation_contdyn
101
                                                                           lMtildeStat
                                                                       [Time_actdyn, MExcitation_actdyn, MActivation_actdyn,
102
                                                                                ne_actdyn, MExcitation_actdyn, MActivation_actdyn, ...
RActivation_actdyn, TForcetilde_actdyn, TForce_actdyn, ...
IMtilde_actdyn, IM_actdyn, MuscleNames_actdyn, ...
OptInfo_actdyn, DatStore_actdyn]= ...
SolveMuscleRedundancy_lMtildeState_actdyn_CasADi(...
103
105
106
107
                                                                                model_path , IK_path , ID_path , time , Out_path , Misc ) ;
                                                                      [Time_actdyn, MExcitation_actdyn, MActivation_actdyn, ...
RActivation_actdyn, TForcetilde_actdyn, TForce_actdyn, ...
lMtilde_actdyn, lM_actdyn, MuscleNames_actdyn, ...
OptInfo_actdyn, DatStore_actdyn]= ...
SolveMuscleRedundancy_FtildeState_actdyn_CasADi(...
model_path, IK_path, ID_path, time, Out_path, Misc);
109
110
111
113
115
                                                  end
117
           end
```

9.4 OpenSim installation example Gait23dof54m

```
1 clear all;close all;clc
2
3 % Choose optimization framework
4 % framework = 'GPOPS';
5 framework = 'CasADi';
6
7 % Choose contraction dynamics formulation
8 % formulation_contdyn = 'IMtildeState';
9 formulation_contdyn = 'FtildeState';
```

```
%% Choose activation dynamics formulation
% formulation_actdyn = 'DeGroote2016';
formulation_actdyn = 'DeGroote2009';
 13
          % Example
  15
          %% Example
% add main folder and subfolder to matlab path (installation)
filepath=which('Example_Gait23dof54m.m');
[DirExample, ¬,¬]=fileparts(filepath);
[DirExample2, ¬,¬]=fileparts(DirExample);
[MainDir, ¬]=fileparts(DirExample2);
ddneth(gazneth(MainDir))
  17
  19
 21
          addpath (genpath (MainDir));
 22
         % Needed Input Arguments
Datapath='C:\OpenSim 3.3\Models\Gait2354_Simbody\OutputReference';
IK_path=fullfile (Datapath, 'subject01_walk1_ik.mot');
ID_path=fullfile (Datapath, 'ResultsInverseDynamics', 'inverse_dynamics.sto');
model_path=fullfile (Datapath, 'subject01_scaledOnly.osim');
time=[0.7 1.4]; % Part of the right stance phase
Out_path=fullfile (MainDir, 'Examples', 'OpenSimInstallation_Gait23dof54m', 'Results');
 23
 25
 26
 29
 30
          \label{eq:misc_def} \begin{split} & \mbox{Misc.DofNames\_Input=\{'ankle\_angle\_r','knee\_angle\_r','hip\_flexion\_r'\};} \\ & \mbox{Misc.MuscleNames\_Input=\{\}; \% Selects all muscles for input DOFs when empty} \end{split}
 31
 32
33
 34
35
          % Solve the problem switch framework
 36
                   case 'GPOPS'
switch formulation_actdyn
 37
 38
  39
                                                 switch formulation_contdyn
 40
  41
                                                                     [\,Time\,,\,M\,Excitation\,,\,M\,Activation\,\,,\,R\,Activation\,\,,\,T\,Forcetilde\,\,,\,\,\ldots
                                                                               TForce, lMtilde, lM, MuscleNames, OptInfo, DatStore] = ...
SolveMuscleRedundancy_lMtildeState_GPOPS(...
model_path, IK_path, ID_path, time, Out_path, Misc);
 42
 44
                                                                     [Time, MExcitation, MActivation, RActivation, TForcetilde, ...
TForce, IMtilde, IM, MuscleNames, OptInfo, DatStore] = ...
SolveMuscleRedundancy_FtildeState_GPOPS(...
model_path, IK_path, ID_path, time, Out_path, Misc);
 46
 48
  49
 50
                                                  end
                                        case | DeGroote2009
 52
                                                  switch formulation_contdyn
                                                           case
 54
                                                                     [Time_actdyn, MExcitation_actdyn, MActivation_actdyn, ...
RActivation_actdyn, TForcetilde_actdyn, TForce_actdyn, ...
lMtilde_actdyn, lM_actdyn, MuscleNames_actdyn, ...
OptInfo_actdyn, DatStore_actdyn] = ...
  55
 56
  57
 58
 59
60
                                                                               SolveMuscleRedundancy_lMtildeState_actdyn_GPOPS(... model_path,IK_path,ID_path,time,Out_path,Misc);
 61
                                                                     Time_actdvn, MExcitation_actdvn, MActivation_actdvn,
 62
                                                                               ne_actdyn, MExcitation_actdyn, MActivation_actdyn, ...
RActivation_actdyn, TForcetilde_actdyn, TForce_actdyn, ...
lMtilde_actdyn, lM_actdyn, MuscleNames_actdyn, ...
OptInfo_actdyn, DatStore_actdyn]= ...
SolveMuscleRedundancy_FtildeState_actdyn_GPOPS(...
 63
 64
 65
 66
 67
68
                                                                               model_path, IK_path, ID_path, time, Out_path, Misc);
                                                  end
 69
                             end
                                  CasADi
  70
  \frac{71}{72}
                              switch formulation_actdyn
                                        case
  \frac{73}{74}
                                                  switch formulation_contdyn
                                                                           lMtildeState
                                                           case
                                                                     [Time, MExcitation, MActivation, RActivation, TForcetilde, ...
TForce, lMtilde, lM, MuscleNames, OptInfo, DatStore] = ...
SolveMuscleRedundancy_lMtildeState_CasADi(...
model_path, IK_path, ID_path, time, Out_path, Misc);
  75
76
 77
78
                                                                          FtildeSt
  79
                                                                      [\,Time\,,\,MExcitation\,,\,MActivation\,\,,\,RActivation\,\,,\,TForcetilde\,\,,\,\,\ldots
                                                                               TForce, lMtilde, lM, MuscleNames, OptInfo, DatStore] = ...
SolveMuscleRedundancy_FtildeState_CasADi(...
model_path, IK_path, ID_path, time, Out_path, Misc);
 81
 83
                                                  end
 85
                                        case | DeGroote2009 |
                                                  switch formulation_contdvn
 87
  88
                                                                      [Time_actdyn, MExcitation_actdyn, MActivation_actdyn,
 89
                                                                               RActivation_actdyn, TForcetilde_actdyn, TForce_actdyn, ...
lMtilde_actdyn, lM_actdyn, MuscleNames_actdyn, ...
OptInfo_actdyn, DatStore_actdyn]= ...
SolveMuscleRedundancy_lMtildeState_actdyn_CasADi(...
 90
91
 92
93
 94
                                                                               model\_path\;, IK\_path\;, ID\_path\;, time\;, Out\_path\;, Misc)\;;
                                                                           FtildeS
 95
                                                                     [Time_actdyn, MExcitation_actdyn, MActivation_actdyn, ...
RActivation_actdyn, TForcetilde_actdyn, TForce_actdyn, ...
lMtilde_actdyn, lM_actdyn, MuscleNames_actdyn, ...
OptInfo_actdyn, DatStore_actdyn] = ...
 96
 97
 98
 99
                                                                               SolveMuscleRedundancy_FtildeState_actdyn_CasADi(...
model_path,IK_path,ID_path,time,Out_path,Misc);
100
101
102
                                                  end
104
          end
```