

# Rui Romano

#PowerBlAddict #DataEngineer #DataArchitect #MSFTBI #MVP #DataPlatform #Dev #PBIPortugal

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  - @RuiRomano







# Agenda

Intro & Discussion over multiple Power BI Developer topics

- Power BI Embedded
- Power BI Template Apps
- Custom Visuals
- REST APIs / Devops

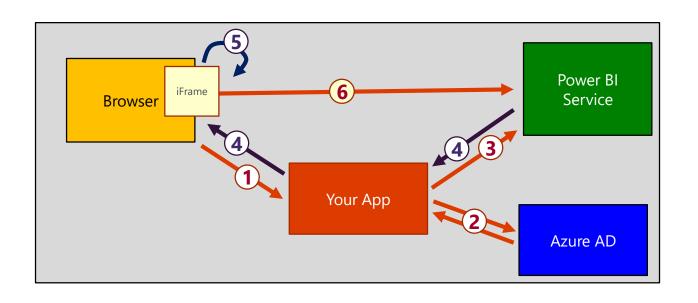
### Power BI Embedded?

Integrate Power BI into your Application

Extend your App analytic capabilities quickly / lower cost

JavaScript API + REST API

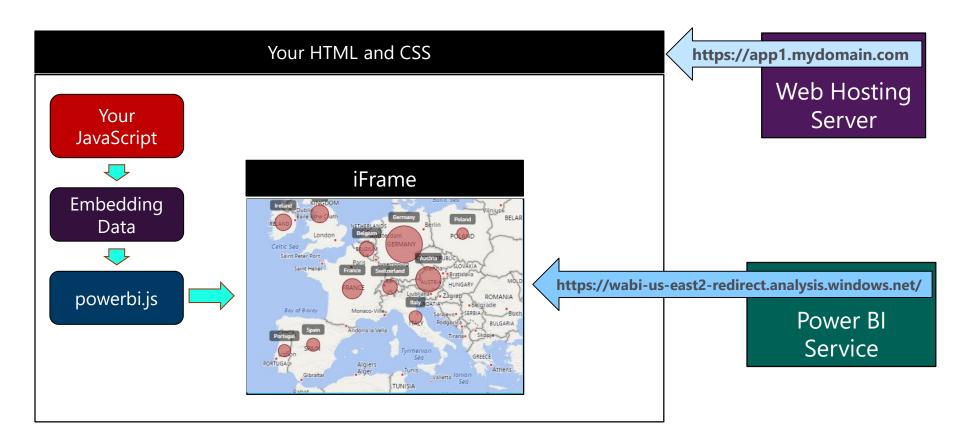
OAuth 2.0 + Open ID



### Report Embedding

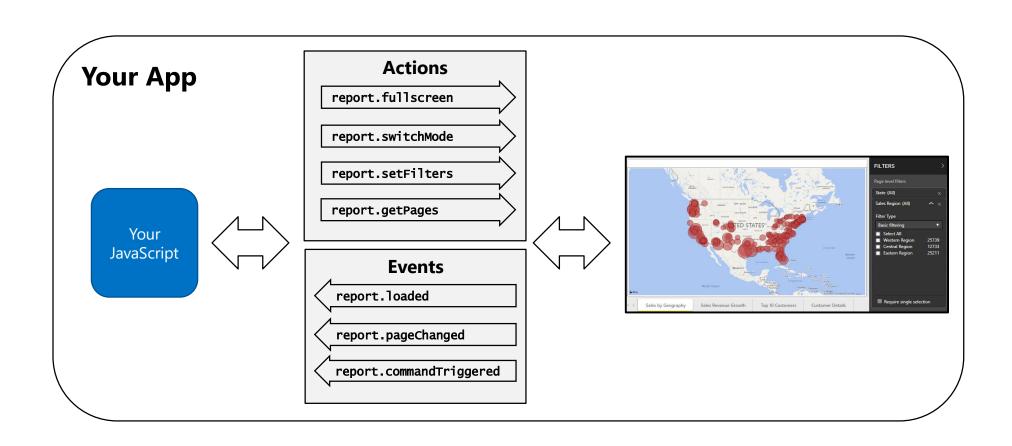
Embedding involves creating an iFrame on the page

- Power BI JavaScript API transparently creates iFrame and sets source to Power BI Service
- The iFrame and hosting page originate from different DNS domains



### 2 Way communication between App and Power BI

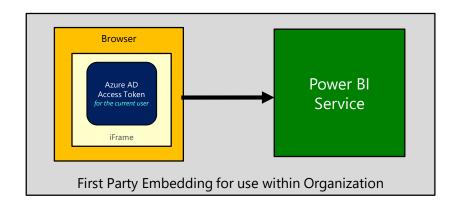
- Programming based on asynchronous requests and promises
- Embedded objects programmed using actions and events



### Power BI Embedded Modes

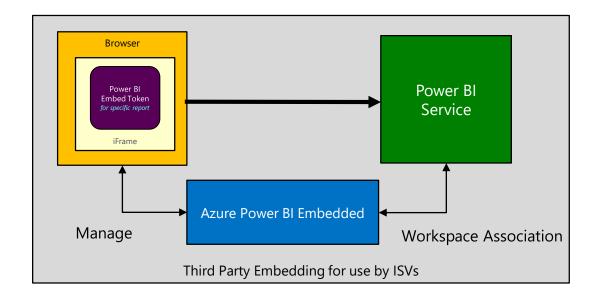
#### **User-Owns-Data**

- All users require a Power BI license
- Useful in corporate environments
- App authenticates as current user
- Your code runs with user's permissions
- User's access token passed to browser



#### **App-Owns-Data**

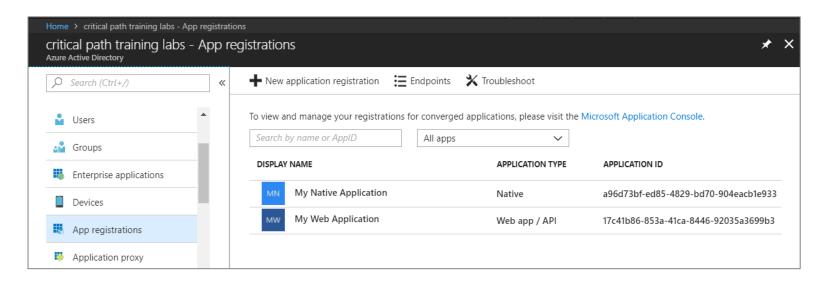
- Power BI licenses are not required!
- Useful for commercial applications
- App authenticates with app-only identity
- Your code runs with admin permissions
- Embed token passed to browser
- Requires Azure Power BI Embedded (Production)

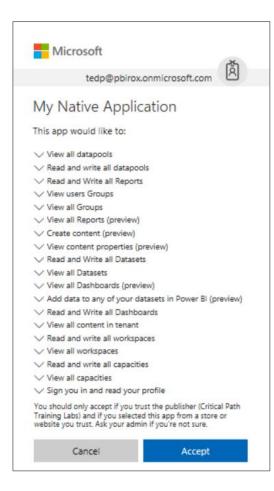


### Azure AD Applications / Service Principal

### Creating applications required for AAU authentication

- Applications are as Native application or Web Applications
- Application identified using GUID known as application ID
- Application ID often referred to as client ID or app ID
- Can be used as Service Principal (aka Master Account)





### Sample Code – Server Side (App Owns Data)

PowerBIClient SDK

Enumerate Metadata

Generate Tokens

```
public static ReportEmbeddingData GetReportEmbeddingData() {
 PowerBIClient pbiClient = GetPowerBiClient();
 var report = pbiClient.Reports.GetReportInGroup(workspaceId, reportId);
 var embedUrl = report.EmbedUrl;
 var reportName = report.Name;
 // create token request object
 GenerateTokenRequest generateTokenRequestParameters = new GenerateTokenRequest(accessLevel: "view");
 // call to Power BI Service API and pass GenerateTokenRequest object to generate embed token
 string embedToken = pbiClient.Reports.GenerateTokenInGroup(workspaceId,
                                                             generateTokenRequestParameters). Token:
 return new ReportEmbeddingData {
   reportId = reportId,
   reportName = reportName,
   embedUr1 = embedUr1.
   accessToken = embedToken
```

### Sample Code – Client Side

powerbi.js library

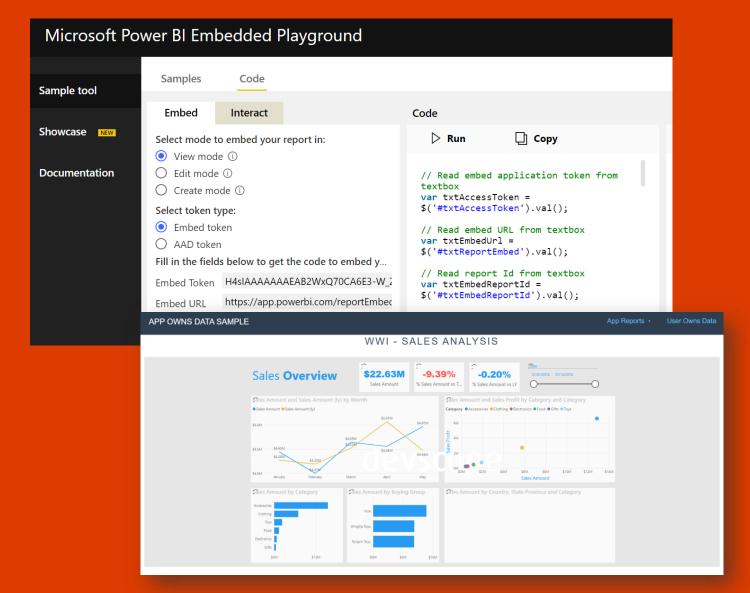
Configure the embed object

Apply Filters / Layout /...

```
// data required for embedding Power BI report
var embedReportId = "ba274ba0-93be-4e53-af65-fdc8a559c557";
var embedUrl = "https://app.powerbi.com/reportEmbed?reportId=ba274ba0-93be-4e53-af65-fdc8a559c557&groupId=7f4
var accessToken = "eyJ0eXAi0iJKV1QiLCJhbGci0iJSUzI1NiIsIng1dCI6I1Rpb0d5d3dsaHZkRmJYWjgxM1dwUGF50UFsVSIsImtpZ
// Get models object to access enums for embed configuration
var models = window['powerbi-client'].models;
// create embed configuration object
var config = {
  type: 'report',
  id: embedReportId,
  embedUrl: embedUrl,
  accessToken: accessToken,
  tokenType: models.TokenType.Aad
};
// Get a reference to the embedded report HTML element
var reportContainer = document.getElementById('embedContainer');
// Embed the report and display it within the div container.
var report = powerbi.embed(reportContainer, config);
```

# DEMO

- Power BI Embedded Playground
- Sample App



### Learn more

- Ted Pattinson MBAS Session + Github
  - <a href="https://community.powerbi.com/t5/MBAS-Gallery/Microsoft-Power-BI-Developing-with-Power-BI-embedding/m-p/712578">https://community.powerbi.com/t5/MBAS-Gallery/Microsoft-Power-BI-Developing-with-Power-BI-embedding/m-p/712578</a>
  - https://github.com/CriticalPathTraining/PowerBiEmbedded
- Power BI Embedded Playground
  - https://microsoft.github.io/PowerBI-JavaScript/demo/v2-demo/
- Microsoft JavaScript API
  - <a href="https://github.com/Microsoft/powerbi-javascript/wiki">https://github.com/Microsoft/powerbi-javascript/wiki</a>

### Template Apps

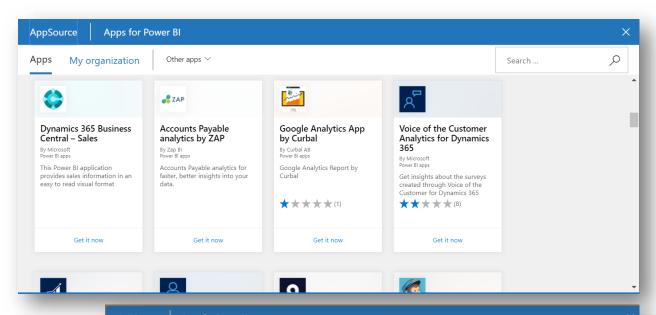
Low cost (customer & supplier)

Easy Installation & Distribution

Give powerful analytics to your end-user

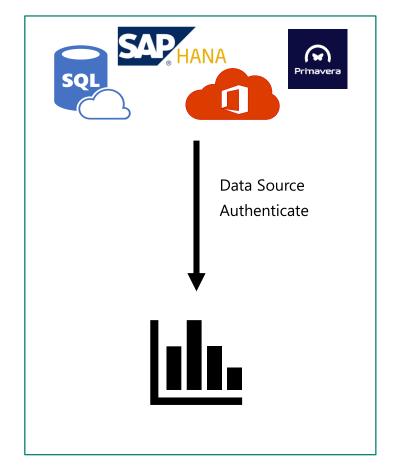
Big Opportunity for Marketing

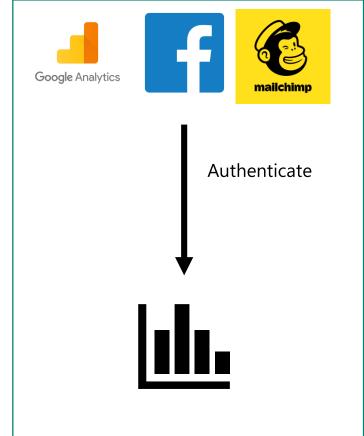


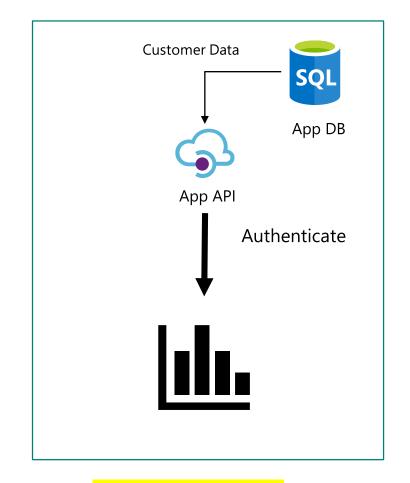




### Template apps Use Cases







**Standard Data** Template Ex: Finance / HR

**Cloud** Data Sources Template Ex: Google Analytics

Your App Template
Ex: Low cost to provide
state of the art analytics

### Publishing Options

Private - Link Sharing

Just share the app link with yout users

Public – AppSource

Available in AppSource – the template app Marketplace

Need to be approved by Microsoft

<a href="https://docs.microsoft.com/en-gb/azure/marketplace/cloud-partner-portal/power-bi/cpp-publish-offer">https://docs.microsoft.com/en-gb/azure/marketplace/cloud-partner-portal/power-bi/cpp-publish-offer</a>

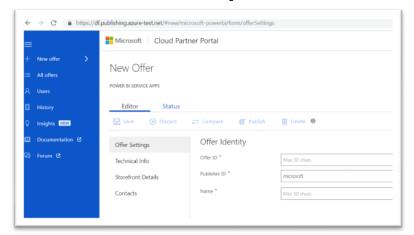
#### Release Management



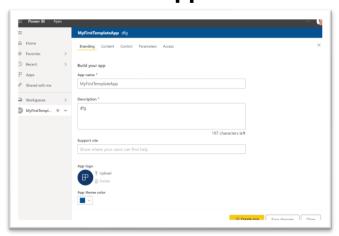
Close

### Template apps provide codeless experiences

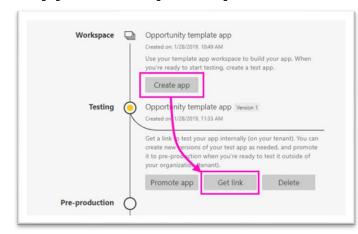
#### **Self service for publishers**



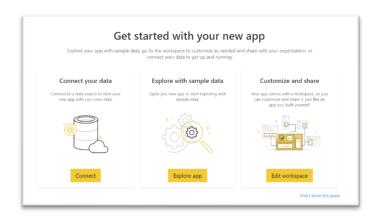
#### **Publisher app control**



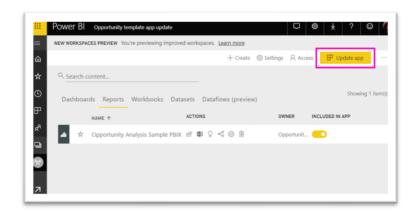
#### Apps developer experience



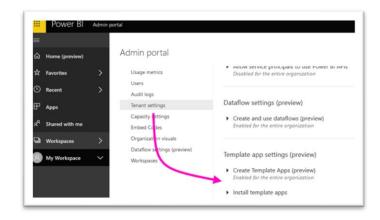
#### **Sample experience**



#### **Fully customized content**



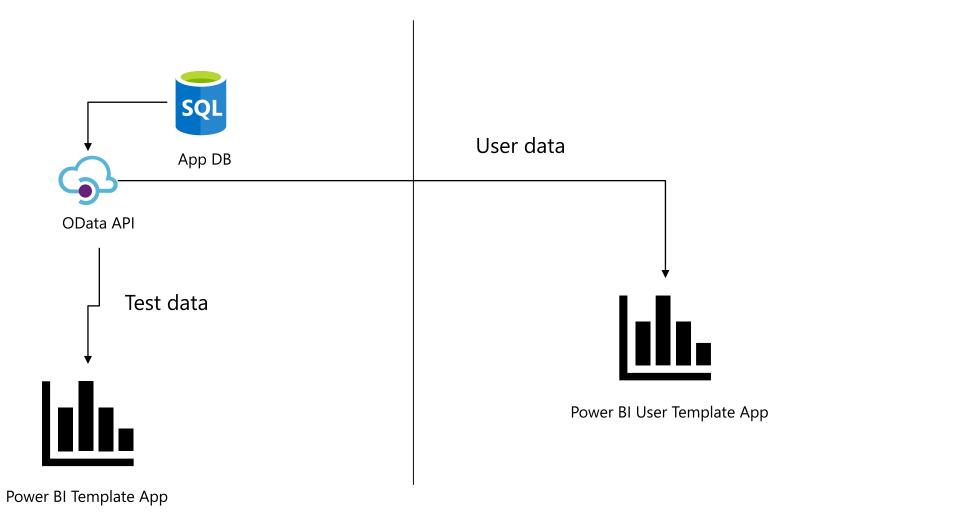
#### **Enterprise governance**



### Northwind Template App

#### Northwind Power BI Tenant

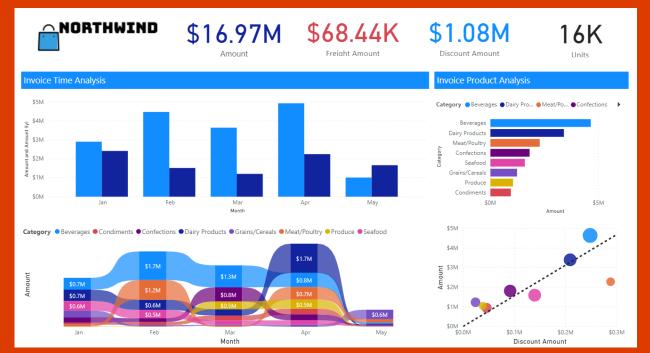
#### **Customer Power BI Tenant**



# DEMO

- Install Template App from App Source
- Northwind App

**AppSource Apps for Power BI** < Apps Google Analytics Report Havens Consulting Inc \*\*\*\*\* 4.2 (29) Overview Reviews Google Analytics Report **GET IT NOW** Provides a detailed report built off the last six months of Google Analytics data. Allowing for a deep dive analysis on daily page views with forecasting and adjustable rolling average, month-over-month traffic gain or loss, top pages visited, traffic source trends over time, and more. Products Once you log in with credentials you'll be prompted to enter your Google Analytics View ID. This will replace the sample data with the last six Power Bl apps months of your sites data. Depending on the size of your data, the initial load may take some time due to the speed of the Google Analytics API. Publisher On average, it can load about 35,000 rows a minute. If you would like access to all historical data for this report please visit our products page to Havens Consulting Inc purchase the report file. https://www.havensconsulting.net/files-and-templates Acquire Using Work or school account **HAVENS** Categories Products supported



### Learn more

- MBAS Template Apps Session by Gil Raviv
  - <a href="https://community.powerbi.com/t5/MBAS-Gallery/Microsoft-Power-BI-Introducing-Power-BI-template-apps/m-p/712531">https://community.powerbi.com/t5/MBAS-Gallery/Microsoft-Power-BI-Introducing-Power-BI-template-apps/m-p/712531</a>

Balance Sheet using Power Bl <a href="https://www.youtube.com/watch?v=4VzQEx29u">https://www.youtube.com/watch?v=4VzQEx29u</a> o&t=1767s

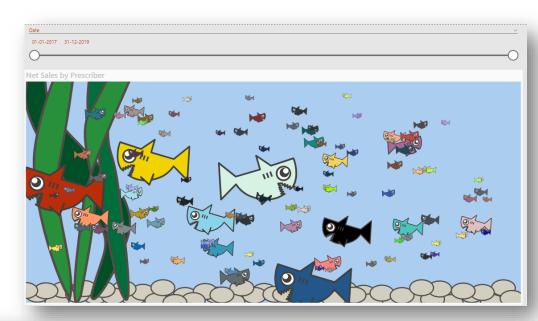
### Custom Visuals

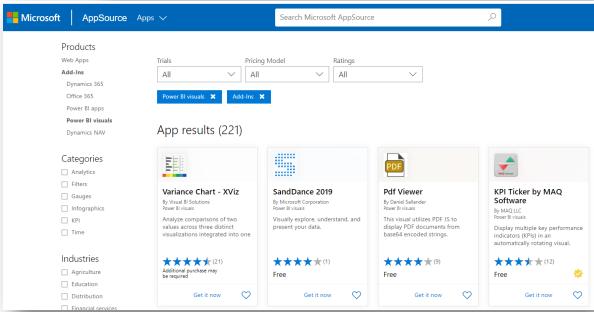
The ability to create new visuals that can be added to a report that are not included "out of the box"

Existing visuals developed by the community are available in the marketplace, or you can add them from a file.

There are over <u>200 existing visuals</u> in the marketplace.

<a href="https://appsource.microsoft.com/en-us/marketplace/apps?product=power-bi-visuals">https://appsource.microsoft.com/en-us/marketplace/apps?product=power-bi-visuals</a>





### What do you need?

- Code Editor, ex: <u>VSCode</u>
- Node.JS
- Power Bl Account

### First time setup: <a href="https://github.com/microsoft/PowerBI-visuals">https://github.com/microsoft/PowerBI-visuals</a>

- > npm i –g powerbi-visuals-tools
- > pbiviz install-cert

(to create a secure connection between local machine & powerbi.com)

https://docs.microsoft.com/en-us/power-bi/developer/custom-visual-develop-tutorial

### Creating a Custom Visual

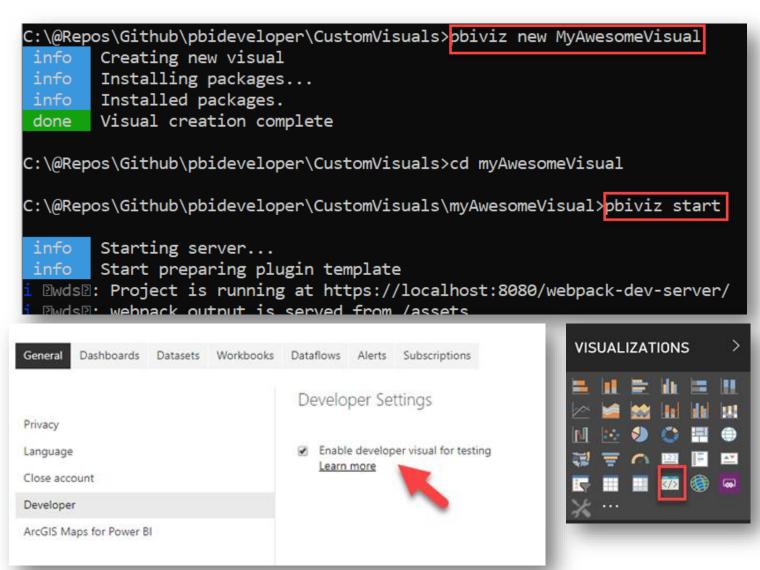
Create a new template visual

> pbiviz new MyVisual

Enable debugging

> pbiviz start

Test/Debug at powerbi.com



### Key Files

### pbiviz.json

Contains configuration of the visual: name, icon image, author, dependencies, API version, etc.

#### capabilities.json

Formatting options, data fields and mappings

#### src/visual.ts

Code to display the visual

#### style/visual.less

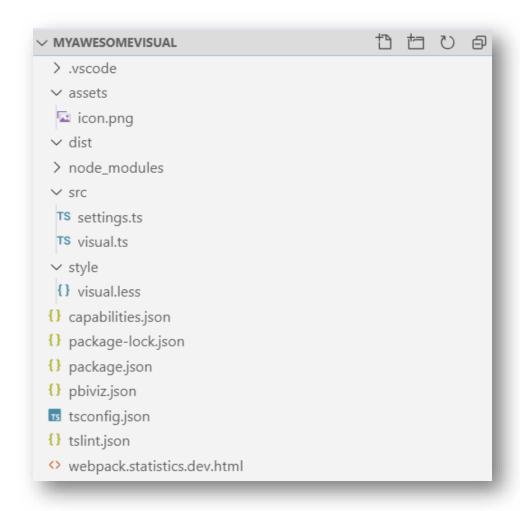
CSS styling of the visual output

#### src/settings.ts

Code to manage the formatting options / visual settings

#### assets/icon.png

Iconn displayed in Power BI visualisations selector



### Publishing Options

#### File

Can be shared over email etc.

### Organization Visuals

Published privately to everyone within your organization

### Public – AppSource

Available in AppSource – the visuals Marketplace

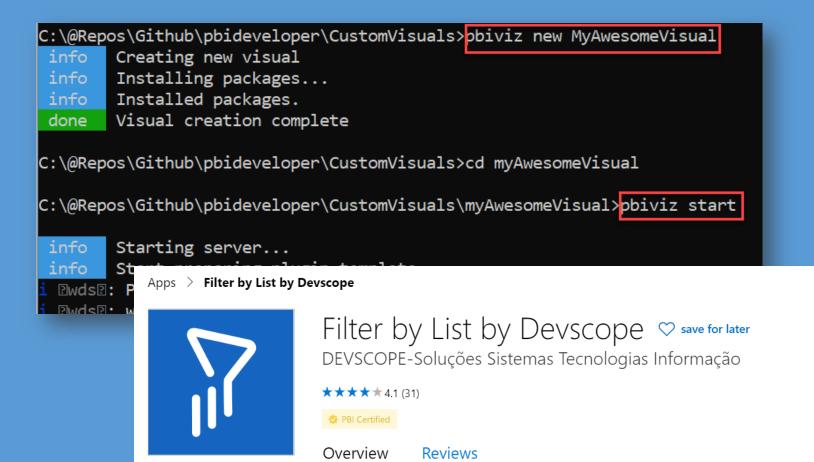
Monetization through <u>In-App-Purchases</u>

#### **Certified Visuals**

Visuals in the Marketplace that meet specified code requirements

# DEMO

- Custom Visual
- Filter by List





Pricing Free

Products

Power BI visuals

Publisher

DEVSCOPE-Soluções Sistemas Tecnologias Informação

Acquire Using
Work or school account

Apply filter values for a report in bulk

Filter by List is a Power BI visual that allows users to apply filter values for a report in bulk. By default, in order to filter a report with a large number of categories, such as 100 products, users need to check each box in the filter pane individually. With Filter by List, you can just paste the entire list of products into the slicer visual and do it immediately.



Add-in capabilities

### Learn more

- James Dales MBAS Session
  - https://community.powerbi.com/t5/MBAS-Gallery/Microsoft-Power-BI-How-to-build-a-custom-visual-for-Power-BI/m-p/711408
- Microsoft Docs
  - https://docs.microsoft.com/en-us/power-bi/developer/custom-visual-develop-tutorial
- GitHub Repo
  - https://github.com/microsoft/PowerBI-visuals

### Power BI Service API

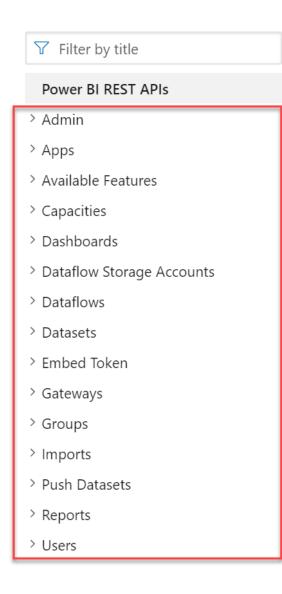
### What is the Power BI service API?

- API built on OAuth2, OpenID Connect, REST and ODATA
- API secured by Azure Active Directory (AAD)
- API to interact with workspaces, datasets, reports, dashboards, gateways,...
- API also often called "Power BI REST API"

### What can you do with the Power BI service API?

- Publish PBIX project files
- Index all your Power BI Content
- Update connection details and datasource credentials
- Create workspaces and clone content across workspaces
- Create streaming datasets in order to build real-time dashboards

### Power BI REST API



### **Power BI REST APIs**

07/25/2019 • 2 minutes to read • \land 🖸 🌑 🌎

Power BI REST API provides service endpoints for embedding, administration, and user resources.

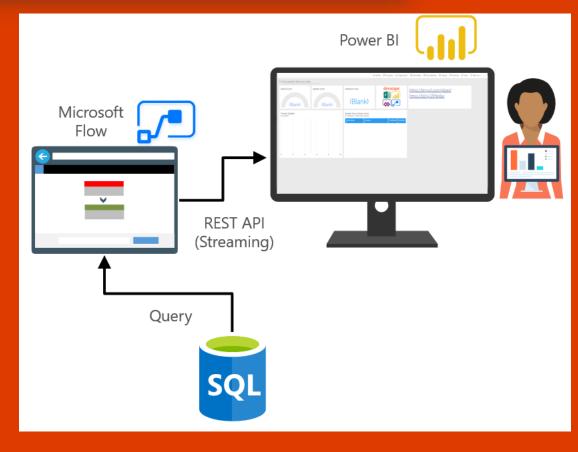
#### **REST Operation groups**

| Operation group           | Description  |
|---------------------------|--|
| Admin                     | Operations for working with administrative tasks.      |
| Apps                      | Operations for working with Apps.                      |
| Available Features        | Operations that return available features.             |
| Capacities                | Operations for working with capacities.                |
| Dashboards                | Operations for working with dashboards.                |
| Dataflow Storage Accounts | Operations for working with dataflow storage accounts. |

# DEMO

- REST API Playground
- Realtime DataSets
- REST API to Automate Publish
- Governance





devscope

# Obrigado!

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### **DevScope Suite of Power BI tools**



**PowerBI** Tiles

Embed Power BI Reports in PowerPoint presentations, Word documents or Outlook messages.

Try Now



**PowerBI** Robots

Schedule and automatically send Power BI data to anyone, anywhere.

**Try Now** 



**PowerBI** SmartPivot

Connect data from Power BI or OLAP cubes to Excel, search for any values in the data model and apply filters in bulk.

**Try Now** 



# WHILE WAITING **PLEASE JOIN** SLIDO.COM CODE: PBIPT16

