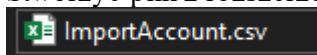
	Metajęzyki		
Rok akademicki: 2022/2023	Ćwiczenie 5		
Kierunek studiów: Semestr: Grupa:	Informatyka VI III	Wykonawcy:	Aleksandra Sylwestrzak

Stworzenie pliku CSV Import danych

1. Stworzyć plik z rozszerzeniem .csv o nazwie „ImportAccount.csv”



2. Zapoznać się z przykładowym plikiem .csv „Opportunity_przykład.csv”, który został eksportowany z obiektu Opportunity z czterema przykładowymi polami „Name”, „StageName”, „AccontId”, „IsWon”, „Type”.
3. Do pliku ImportAccount.csv należy dodać 5 wybranych pól z obiektu o nazwie Account

- „Account Name”
- „Type”
- „Phone”,
- „AnnualRevenue”.
- „Site”

	A	B	C	D	E	F
1	ACCOUNT NAME,TYPE,PHONE,ANNUALREVENUE,SITE					
2						
3						
4						

4. Należy wypełnić plik przykładowymi danymi, zgodnie z przykładem

	A	B	C	D	E	F	G	H
1	Name,Type,Phone,AnnualRevenue,Site							
2	Acme Corporation,Technology Partner,5551234,10000,www.acmecorp.com							
3	XYZ Enterprises,Prospect,5555678,45000,www.xyzenterprises.com							
4	ABC Inc.,Customer,5554321,23400,www.abcinc.com							
5	123 Industries,Prospect,5558765,20000,www.123industries.com							
6	Smith & Co.,Partner,5552468,10000,www.smithco.com							
7	Jones Corporation,Customer,5551357,34000,www.jonescorp.com							

5. Po wypełnieniu pliku należy go zapisać na dysku
6. Importować plik z danymi do org.

Q

Data Import

Integrations

Data Import Wizard

Data Import Wizard

Help for this page ?

Recent Import Jobs

Status	Object	Records Created	Records Updated	Records Failed	Start Date	Processing Time (ms)
--------	--------	-----------------	-----------------	----------------	------------	----------------------

Bulk Api Monitoring



Before you import
your data...

Clean up your data import file

You'll have fewer errors to resolve if your data file is clean and free of duplicates. [Watch video](#)

Make sure your field names match Salesforce field names

You'll be required to map your data fields to Salesforce data fields. Data in unmapped fields is not imported. [View a list of Salesforce data fields.](#)

Don't import too many records at once

Using the Data Import Wizard, import up to 50,000 records at a time. Importing too many records can slow down your org for all users, especially during periods of peak usage.

Collapse

Standard objects

Custom objects

Accounts and Contacts

Import your Data into Salesforce

You can import up to 50,000 records at a time.

What kind of data are you importing?

Standard objects

Custom objects

Accounts and Contacts

Leads

Solutions

Campaign Members

What do you want to do?

Add new records

Match Contact by:

--None--

Match Account by:

--None--

Trigger workflow rules and processes?

☐ Trigger workflow rules and processes for new and updated records

Assign All Contacts to Campaigns

☐ Assign contacts to campaigns

Update existing records

Add new and update existing records

CSV

File

Wybierz plik

ImportAccount.csv

Character Code

ISO-8859-1 (General US & Western European, ISO-LATIN-1)

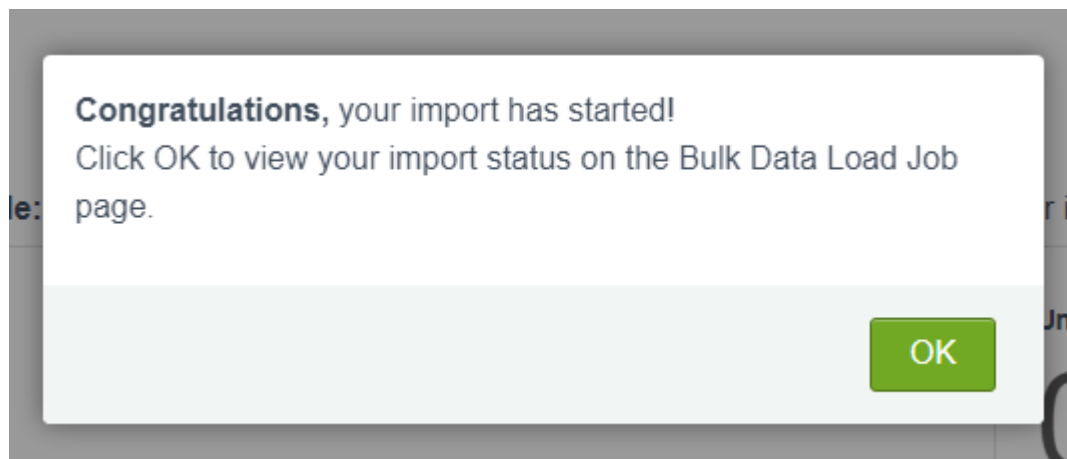
Values Separated By

Comma

Edit Field Mapping: Accounts and Contacts

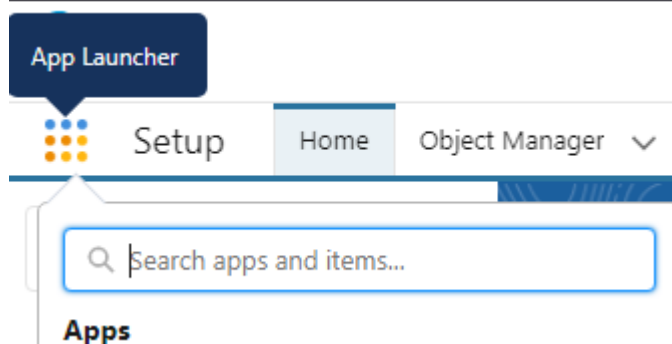
Your file has been auto-mapped to existing Salesforce fields, but you can edit the mappings if you wish. Unmapped fields will not be imported.

Edit	Mapped Salesforce Object	CSV Header
Change	Account: Account Name	Name
Change	Account: Type	Type
Change	Account: Phone	Phone
Change	Account: Annual Revenue	AnnualRevenue
Change	Account: Account Site	Site

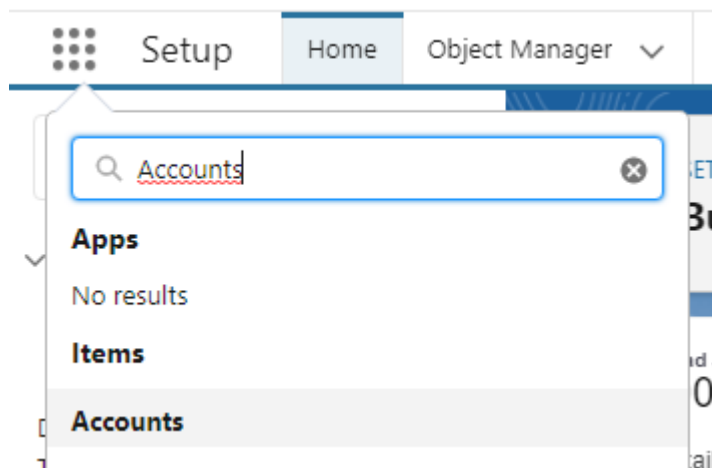


Bulk Data Load Jobs									
Bulk Data Load Job 7500900000LxU7Y									
View the details of a bulk data load job.									
Back to List: Bulk Data Load Jobs									
Bulk Data Load Job Detail									
Job ID	7500900000LxU7Y				Job Type	Bulk V1		Status	Closed
Submitted By	Aleksandra Stojanek				Operation	Upsert		Total Processing Time (ms)	308
Start Time	19.04.2023, 11:50 CET				Queued Batches	0		API Active Processing Time (ms)	214
End Time	19.04.2023, 11:50 CET				In Progress Batches	0		Apex Processing Time (ms)	0
Time to Complete (hh:mm:ss)	00:01				Completed Batches	1			
Object	Account				Failed Batches	0			
External ID Field	Id				Progress	100 %			
Content Type	CSV				Records Processed	6			
Concurrency Mode	Parallel				Records Failed	0			
API Version	57.0				Retries	0			

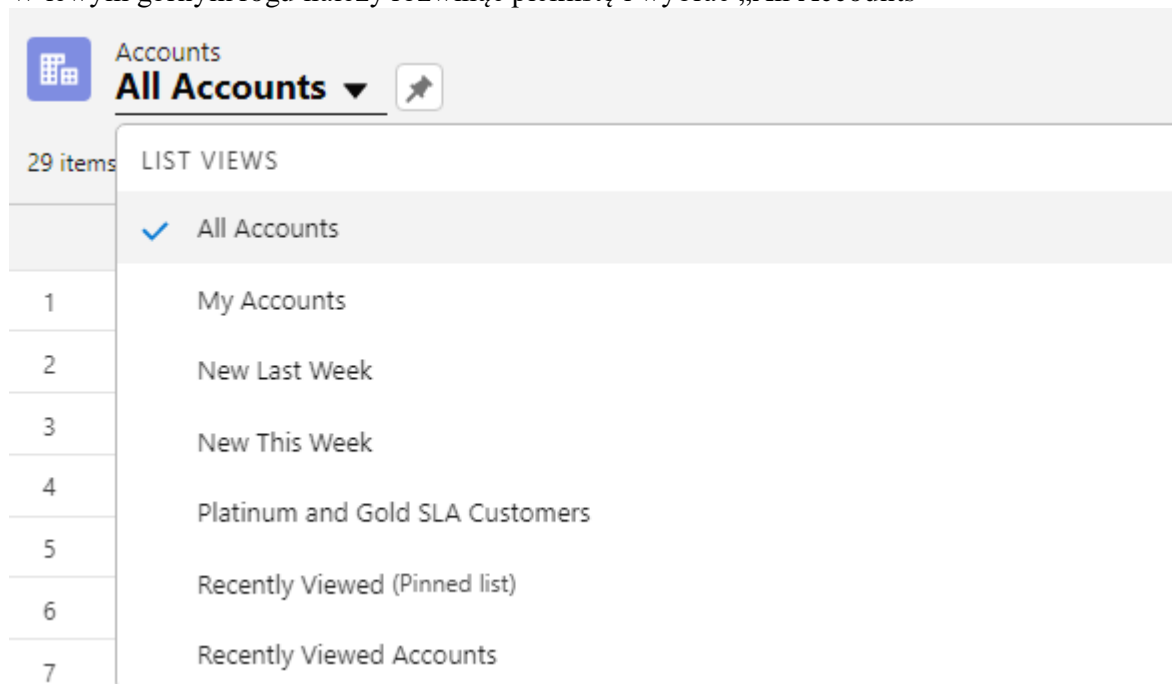
7. Aby upewnić się, że importowanie przebiegło pomyślnie należy kliknąć w ikonę w lewym górnym rogu.



8. Wpisać „Accounts” i potwierdzić enterem.



9. W lewym górnym rogu należy rozwinąć picklistę i wybrać „All Accounts”



10. Należy sprawdzić czy dodane do pliku wartości zostały poprawnie zaimportowane do org

Accounts					
All Accounts					
29 items • Sorted by Account Site • Filtered by All accounts • Updated a few seconds ago					
	Account Name ↑	Account Site ↓	Billing State/Province	Phone	Type
1	<input type="checkbox"/> XYZ Enterprises	www.xyzenterprises.com		5555678	Prospect
2	<input type="checkbox"/> Smith & Co.	www.smithco.com		5552468	Partner
3	<input type="checkbox"/> Jones Corporation	www.jonescorp.com		5551357	Customer
4	<input type="checkbox"/> Acme Corporation	www.acmecorp.com		5551234	Technology Partner
5	<input type="checkbox"/> ABC Inc.	www.abccinc.com		5554321	Customer
6	<input type="checkbox"/> 123 Industries	www.123industries.com		5558765	Prospect