



# Abhishek Pareek

Chartered Accountant

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Buy Side Analyst with experience of Analyzing financial statements and Business for investing purpose also having experience in creating consensus models for Buy side clients (Long only funds and Hedge funds).

## WORK EXPERIENCE

### Senior Analyst Drona Capital

05/2021 - Present

A Long Only Fund invests in US Equities based on Value Investing Principles.

#### Tasks

- Identifying the companies in US Equity Market for Investment purpose.
- Analyzing Business Models of screened companies in different sectors and identifying the competitive edges.
- Making Financial Models based on historical numbers and operational metrics.
- Listening to Earnings calls of Portfolio companies and their Key competitors to find the latest development.

### Research Associate (Technology - Software) Visible Alpha Solutions Pvt. Ltd.

12/2019 - 04/2021

Noida

Fintech Startup backed by various large Investment banks including Goldman Sachs, Wells Fargo and UBS.

#### Tasks

- Prepare insightful financial content from sell-side research using a mix of extraction technologies and Industry/Sector expertise.
- Consistently and diligently teaching structure and components of a model to an AI system.
- Analysis of Operational data to compare companies across industry.
- Analyzing the impact of major event taken place in company including capital expenditure, M&A etc on the proforma financial statements.
- Continuous tracking of earnings of the company and updation of consensus model after earnings release or any other specific event.
- Ratio Analysis for looking at solvency and liquidity of the companies.

### Credit Manager (Auto Loans) ICICI Bank Ltd

04/2019 - Present

Delhi, & NCR

#### Tasks

- Managed Loans and Credit requests and made approval decisions.
- Ensure that all credit and loan standards are applied.
- Periodically reviewed portfolios to identify possible risks.
- Coordinated with team members to ensure customer received timely responses.

## SKILLS

Financial Analysis

Financial Modeling

MS Office

Equity Research

Cash Flow analysis

Portfolio Management

## EDUCATION

### Chartered Accountancy Institute of Chartered Accountants of India

New Delhi (India)

#### Courses

- Final Group - II - Cleared - Nov'18
- Final Group - I - Cleared - May'18

### Chartered Financial Analyst CFA Institute

Charlottesville, VA (USA)

#### Courses

- Level III candidate

### Bachelor of Commerce Mahatama Jyotibha Phule Rohilkhand University.

06/2010 - 03/2013

Bareilly

### Higher Secondary Examination Girish Prasad Memorial Inter College

04/2009 - 03/2010

Bareilly

## LANGUAGES

English

Native or Bilingual Proficiency

Hindi

Native or Bilingual Proficiency

## INTERPERSONAL SKILLS

Fast learner

Self-Motivated

Strong Communication skills

Attention to detail