

# Diksha Garg

A hard working individual with passion and realistic planning, focused to utilize analytical and technical skills by continuous learning and improvement, so as to actualize potentiality into reality and achieve organizational goals.



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## WORK EXPERIENCE

### Relationship Manager ICICI Prudential Asset Management Company

11/2019 - Present

New Delhi

#### Achievements/Tasks

- Develop, Review and optimize investment portfolio by serving High Value Clients with over 10 Crores of Asset Under Management.
- Successfully managed more than 50 Crores of Net Equity and Debt investment in the energy.
- A part of advisory team, providing financial planning and investment advisory services to an individual client base of all ages and stages of wealth
- Consulted with clients and product specialists regarding strategies, positioning, performance and economic outlook, as well as financial goals and objectives.
- Developed rebalancing strategies to minimize risk exposures.
- Researched fixed income alternatives to align with client asset allocation requirements.
- Tracked ongoing performance against benchmark on risk-adjusted basis and handled all portfolio activity.

## PROJECTS

### M&A Valuations of Dr Pepper Snapple Group & Keurig Green Mountain

- Performed company valuation using DCF Valuation Model & Relative Valuations (Trading Comps & Transaction Comps)
- Performed Football Field Analysis to identify the fair range value of company.

### Pepsico Inc. Analysis and Valuation

- Using Financial Modeling analysis, analyzed the Pepsico Inc. using projection analysis, DCF analysis and Relative Valuation.

## EDUCATION

### MBA Finance

Bennett University, Greater Noida

08/2018 - 08/2020

### Bachelor Of Science

Panjab University, Chandigarh

08/2014 - 08/2017

## SKILLS

Financial Modelling

Strategic Financial Planning

Investment Valuations

Financial Statement Review

Equity Research

Investment Banking

Financial Forecasting

Microsoft Excel & Suite

Effective Communication Skills

Team Work and Leadership skills

## ACHIEVEMENTS

Awarded the Best Performer Award twice by organization for the best performance at National Level.

Winner of Inter-University Competition (Research on Asset Management Companies) in 2019.

Volunteered as a Teacher for Teach A Child Organisation in Chandigarh.

Participated in UDYAMI 2017 organized by Panjab University.

Received many school level awards in Olympiads in Science and Mathematics.

Performed at state level group music competitions.

## CERTIFICATES

Certification Program on Investment Banking by The WallStreet School, New Delhi ( May 2021)

*Performed Company Valuations utilizing market approach ( Relative valuations- Trading Comps & Transaction Comps) and Income Approach ( Future Cash Flow- DCF Model). Built fully-integrated financial statements projection models including ability to run sensitivities within models. Worked on company profiles, sector analysis, competitive benchmarking, industry analysis etc*

Certified NISM (Research Analyst Certification) exam

Certified NISM (Equity Derivatives Certification) exam

Certified NISM (Securities Management and Risk Operation).

## TECHNICAL EXPERTISE

Well versed in secondary research tools and databases including Bloomberg, Capital IQ, Thomson One, Merger Market.

## LANGUAGES

English, Hindi, Punjabi

Full Professional Proficiency