

SCHEDULE 8

Form of Compliance Certificate

To: Barclays Bank PLC as Facility Agent

From: **Ultra Electronics Holdings plc**

Dated: 10 January 2026

To whom it may concern

Ultra Electronics Holdings plc – Facilities agreement dated 24 December 2021 (the "Facilities Agreement")

1. We refer to the Facilities Agreement. This is a Compliance Certificate. Terms defined in the Facilities Agreement have the same meaning when used in this Compliance Certificate unless given a different meaning in this Compliance Certificate.
2. We confirm that in respect of the Testing Period ended on 31 December 2025 (the "Test Date") the Senior Secured Net Leverage Ratio on the Test Date was **3.51x** (Limit: 6.75x) and the Financial Covenant [has] been complied with.
3. We confirm that the Senior Secured Net Leverage Ratio was **3.51:1** on the Test Date, therefore:
 - (a) the Margin for each Loan under Senior Term Facility A should be [•] per cent per annum;
 - (b) the Margin for each Loan under Senior Term Facility B should be [•] per cent per annum;
 - (c) the Margin for each Loan under the Revolving Facility should be [•] per cent per annum.
4. We confirm that the Material Subsidiaries [have not changed since the Closing Date] [date of the previous Compliance Certificate delivered with the Annual Financial Statements] [are:
 - (a) [•]; and
 - (b) [•]].
5. We confirm that no Default is continuing.

Yours faithfully,

For and on behalf of

Ultra Electronics Holdings plc

Chief Financial Officer / Director