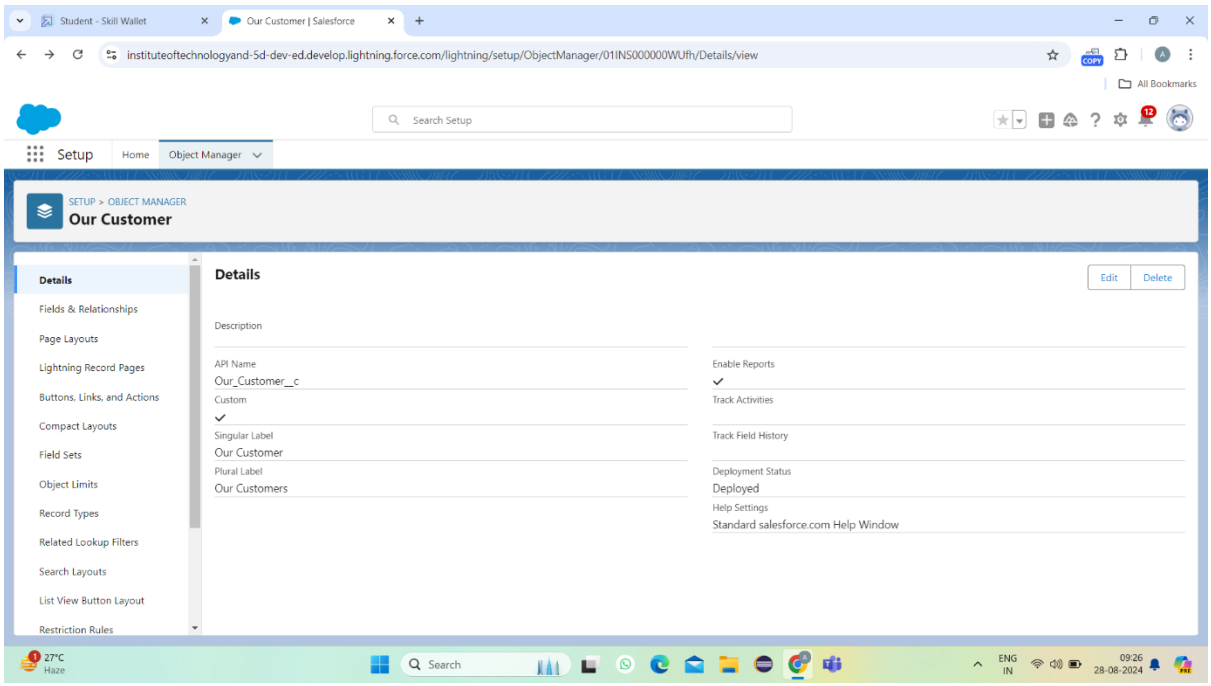
Screenshots of Cosmetics Store Management

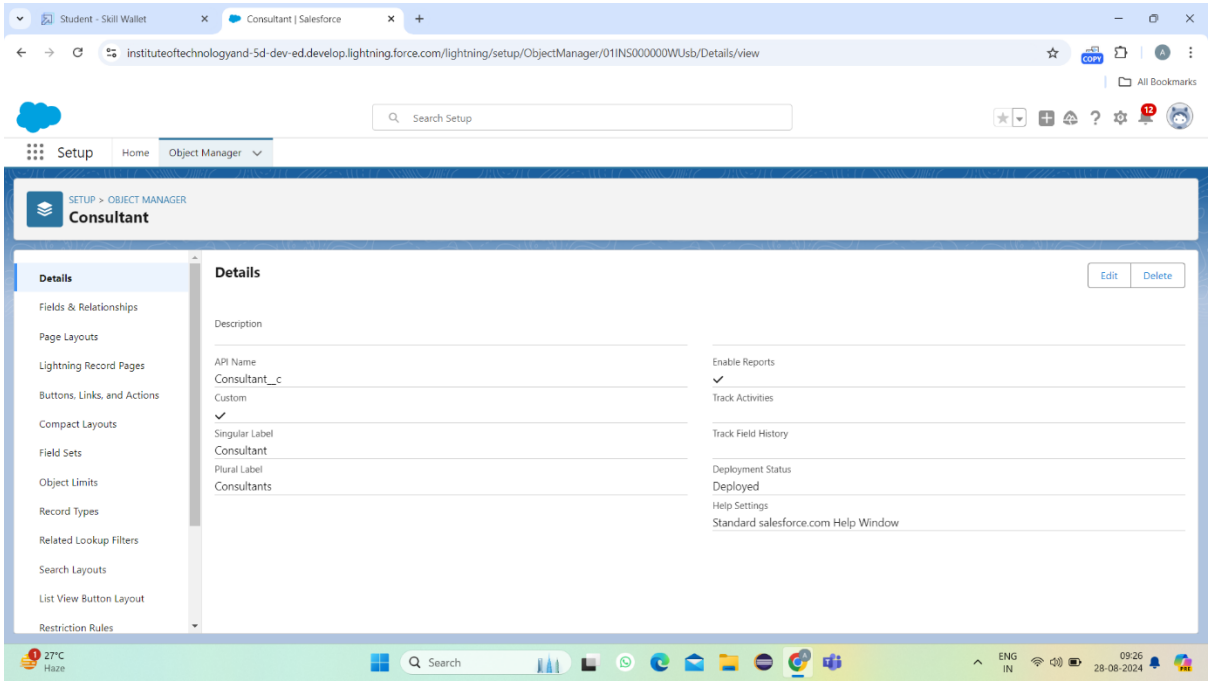
By – Anupam Sharma (**Email**- anupamsharma8103@gmail.com)

Objects

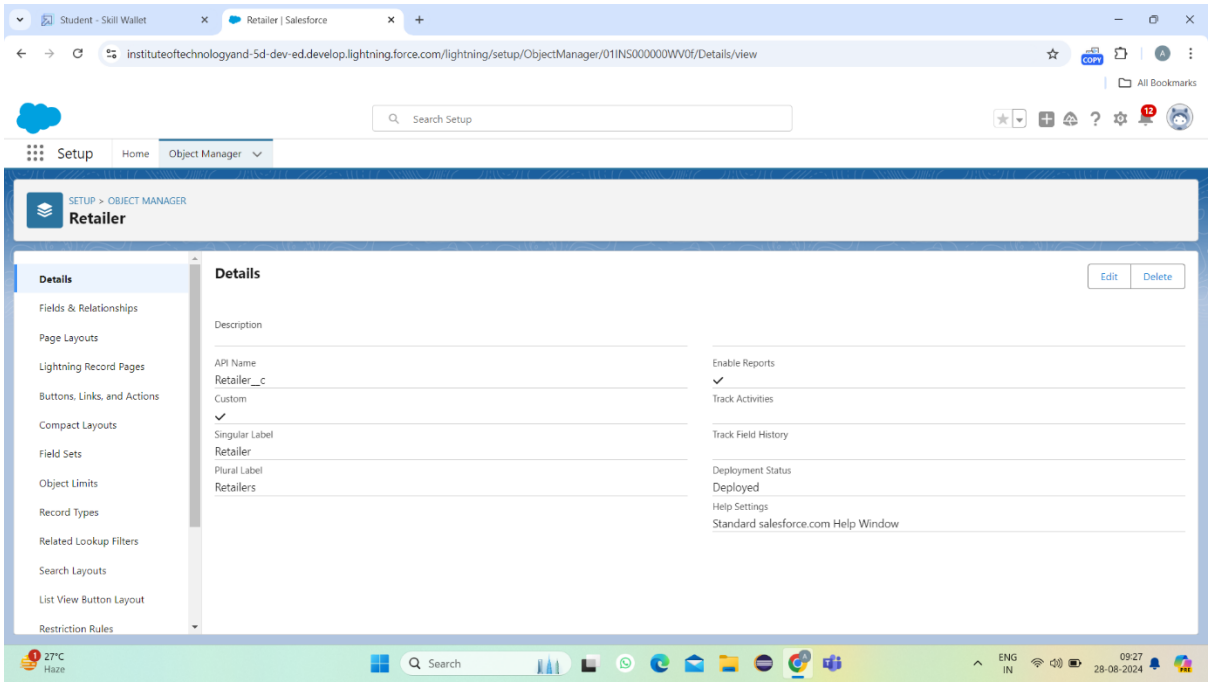
1. Our Customer



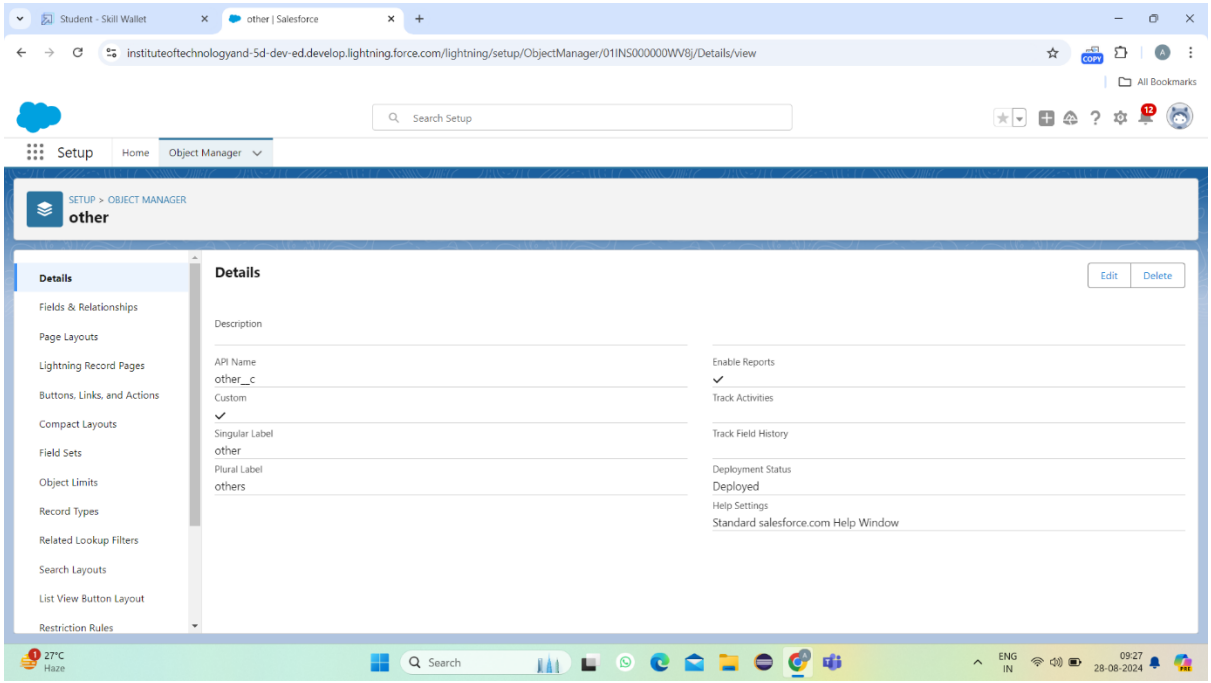
2.Consultant



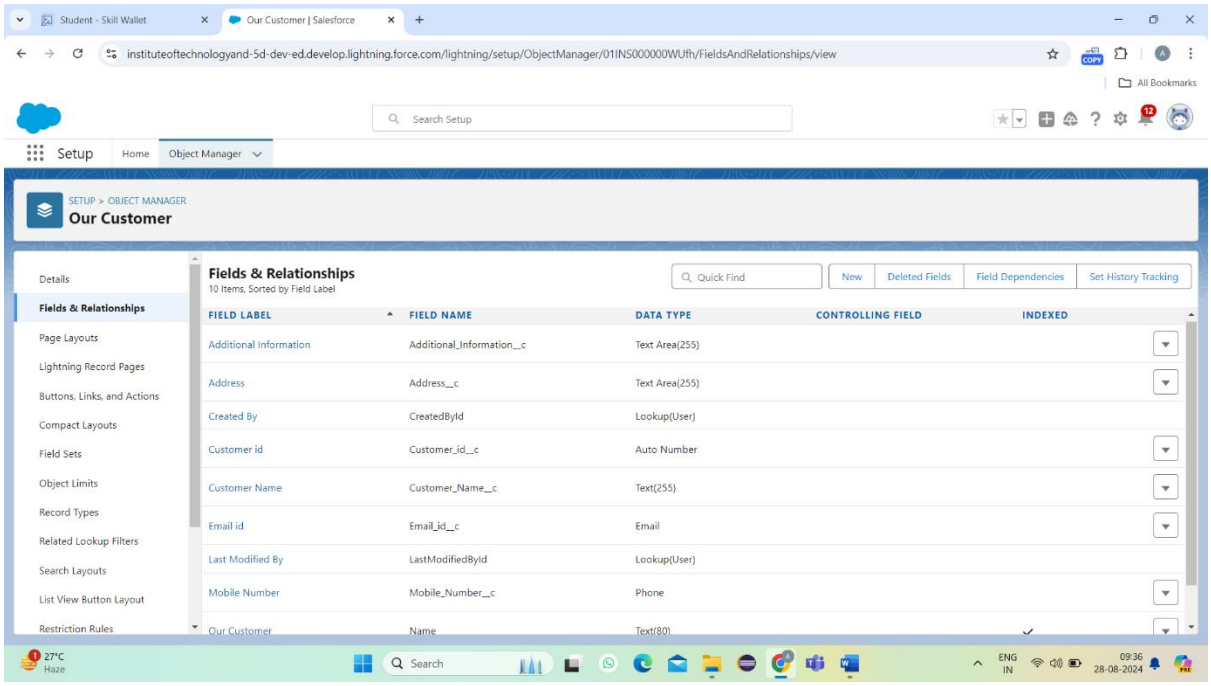
3.Retailer

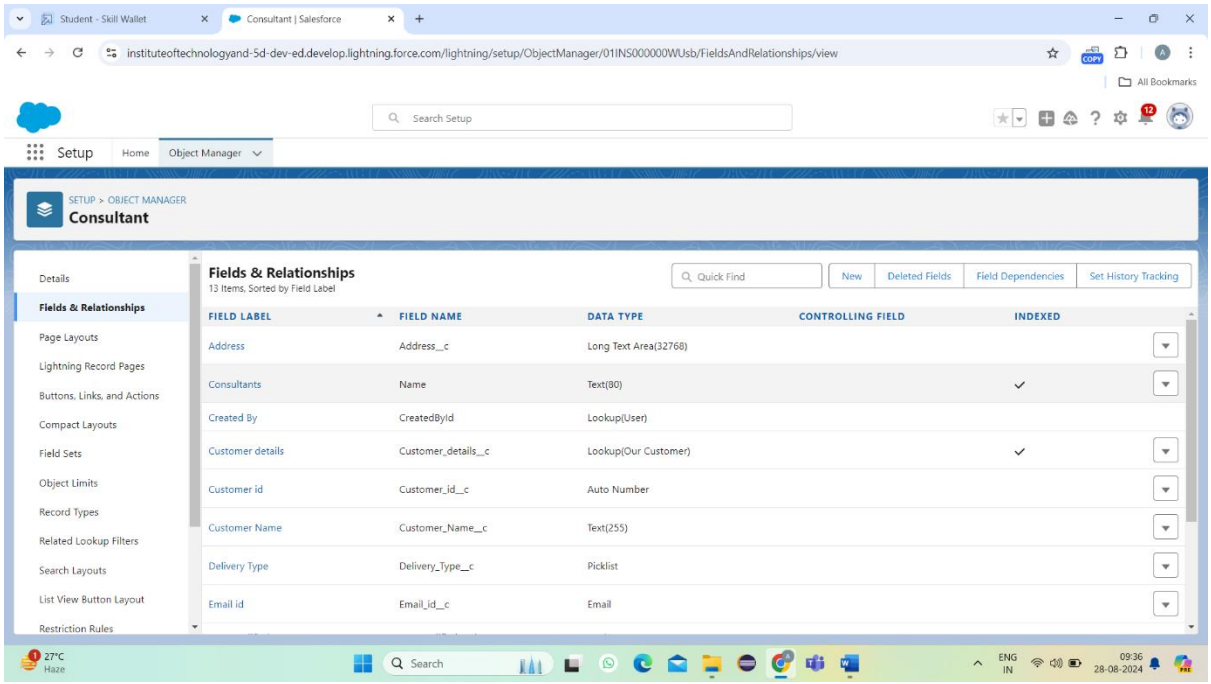


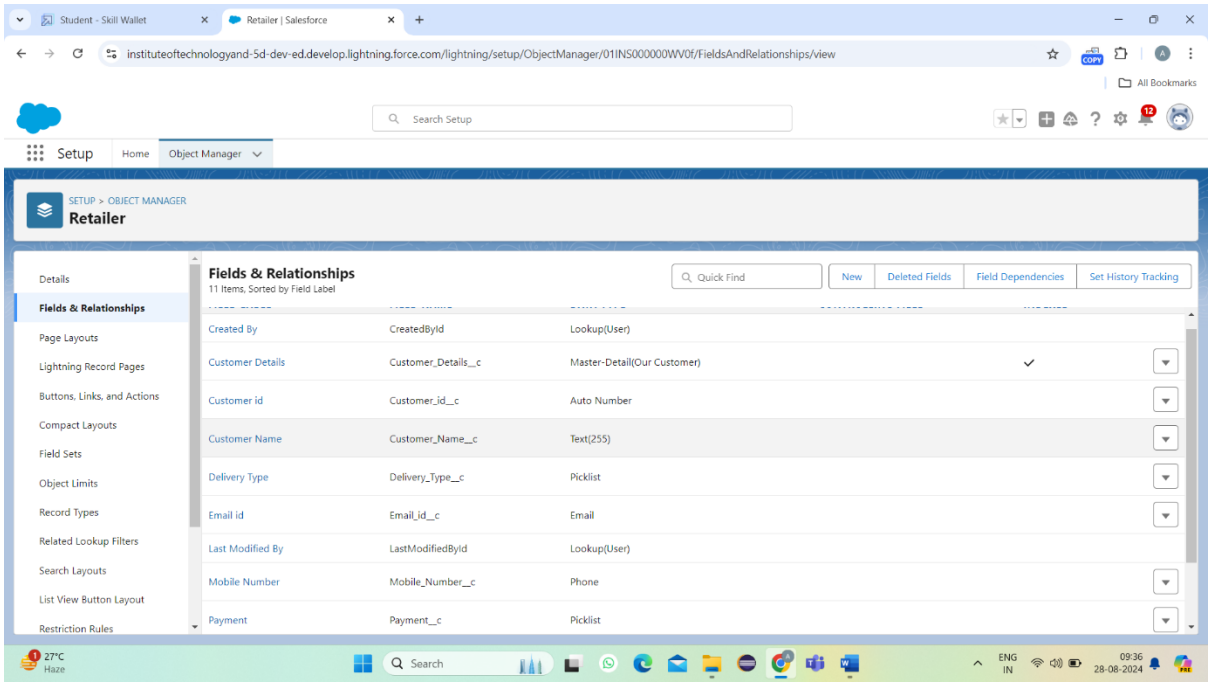
4.Other

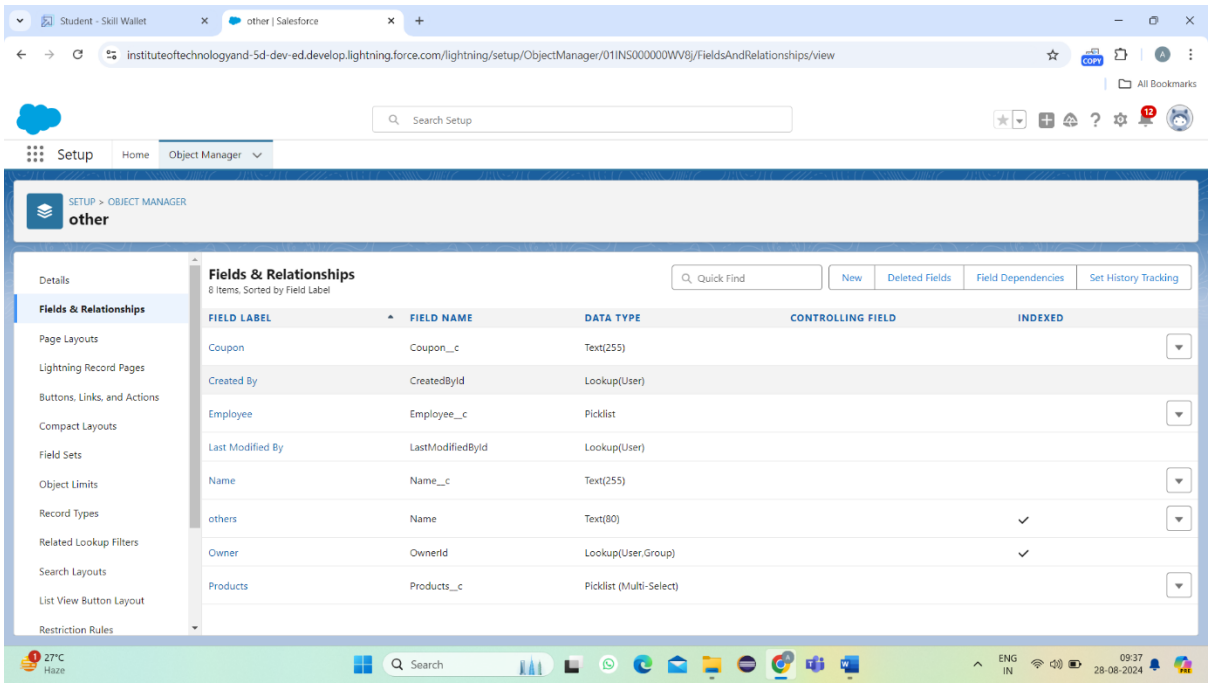


Fields and Relationships

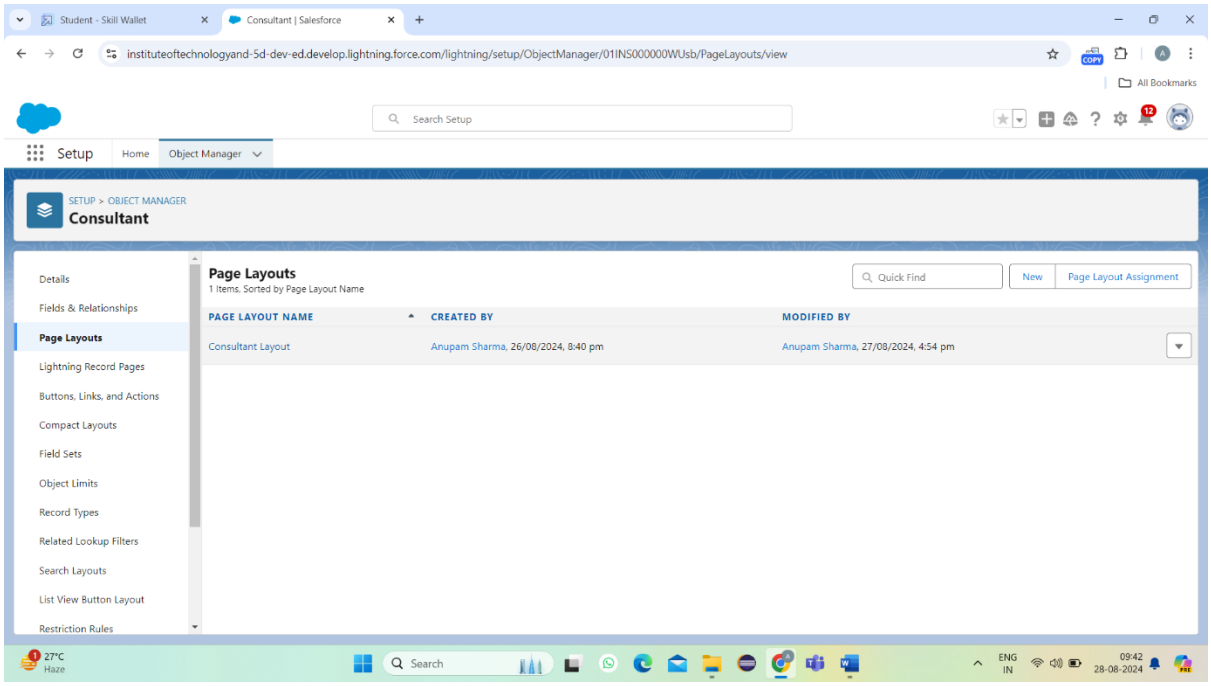


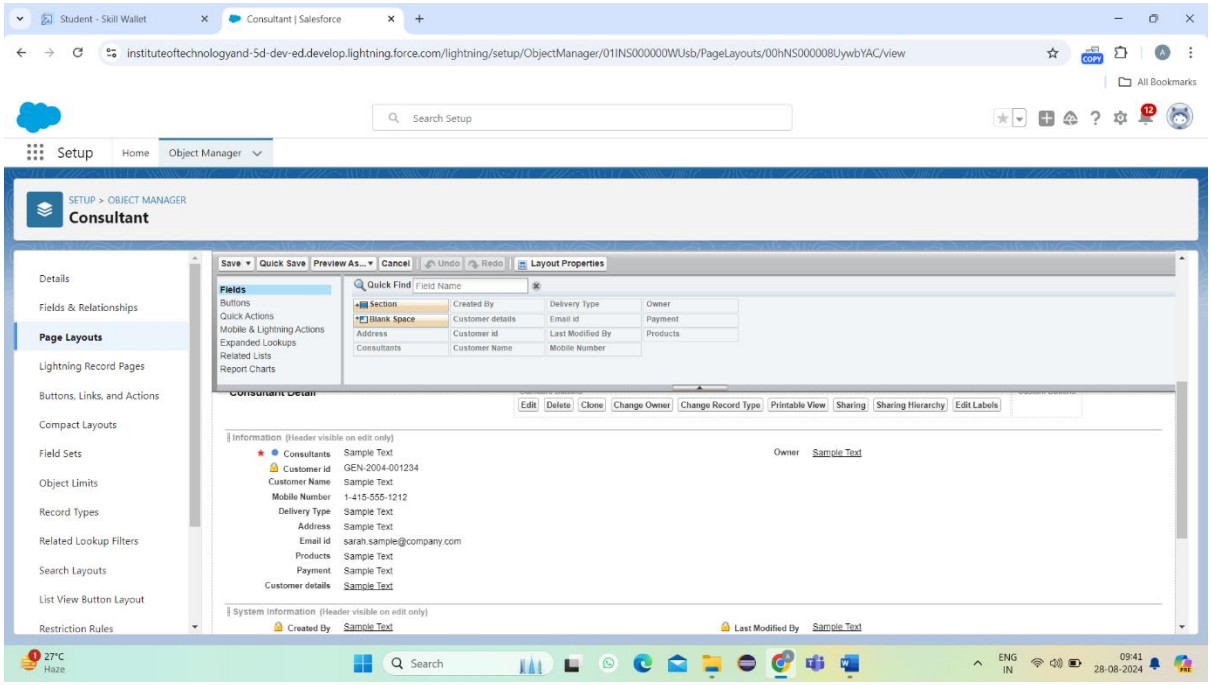



Student - Skill Wallet
Retailer | Salesforce
instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01INS000000WV0f/FieldsAndRelationships/view
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Retailer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Fields & Relationships
11 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
Created By CreatedById Lookup(User)
Customer Details Customer_Details__c Master-Detail(Our Customer)
Customer id Customer_id__c Auto Number
Customer Name Customer_Name__c Text(255)
Delivery Type Delivery_Type__c Picklist
Email id Email_id__c Email
Last Modified By LastModifiedById Lookup(User)
Mobile Number Mobile_Number__c Phone
Payment Payment__c Picklist
27°C
Haze
Search
ENG
IN
09:36
28-08-2024

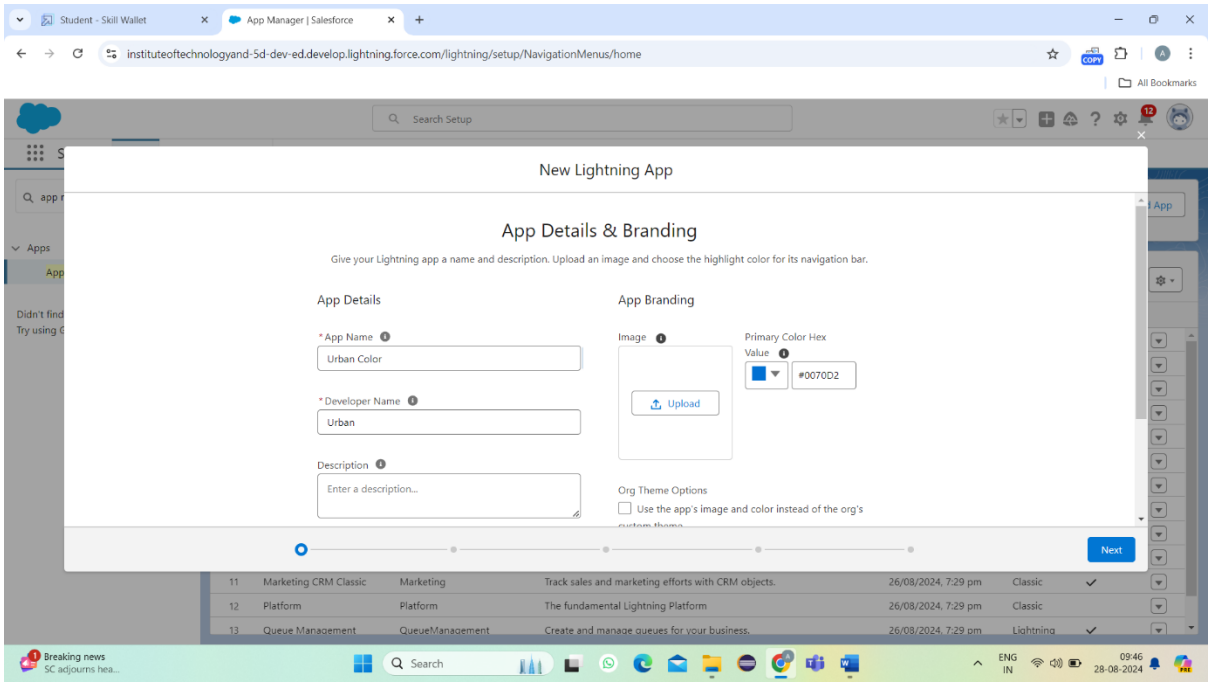

Student - Skill Wallet
other | Salesforce
instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01INS000000WV8j/FieldsAndRelationships/view
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
other
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Fields & Relationships
8 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL FIELD NAME DATA TYPE CONTROLLING FIELD INDEXED
Coupon Coupon__c Text(255)
Created By CreatedById Lookup(User)
Employee Employee__c Picklist
Last Modified By LastModifiedById Lookup(User)
Name Name__c Text(255)
others Name Text(80)
Owner OwnerId Lookup(User,Group)
Products Products__c Picklist (Multi-Select)
27°C
Haze
Search
ENG
IN
09:37
28-08-2024

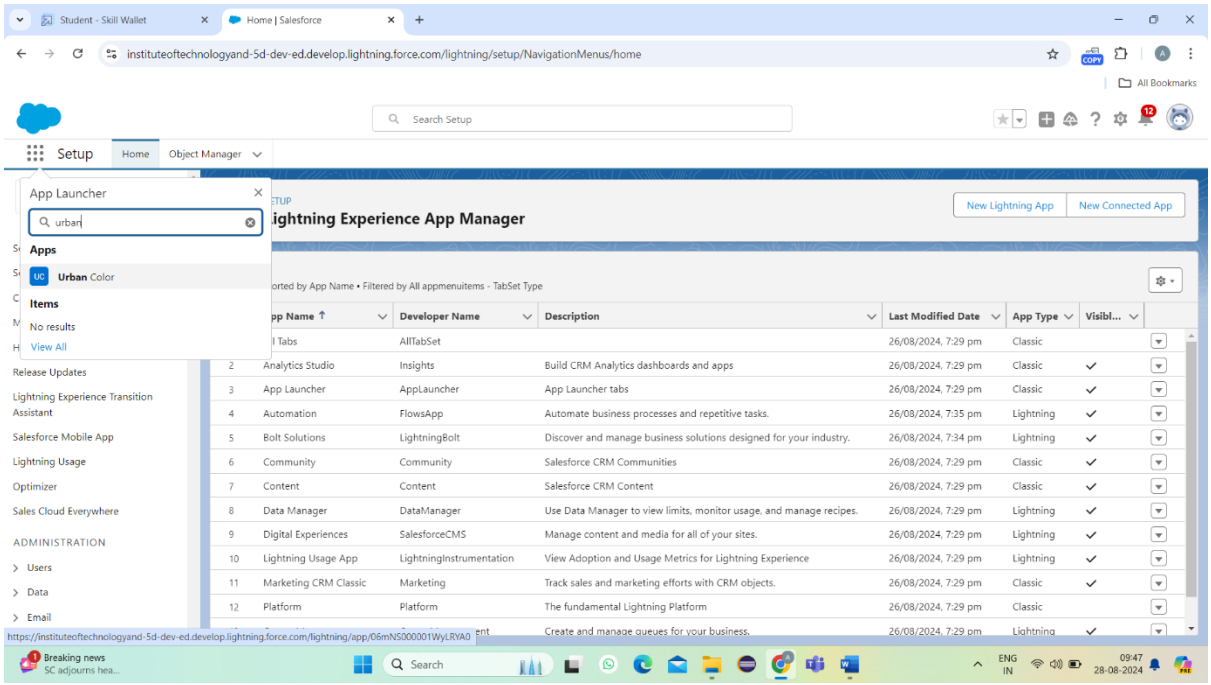
Page Layout

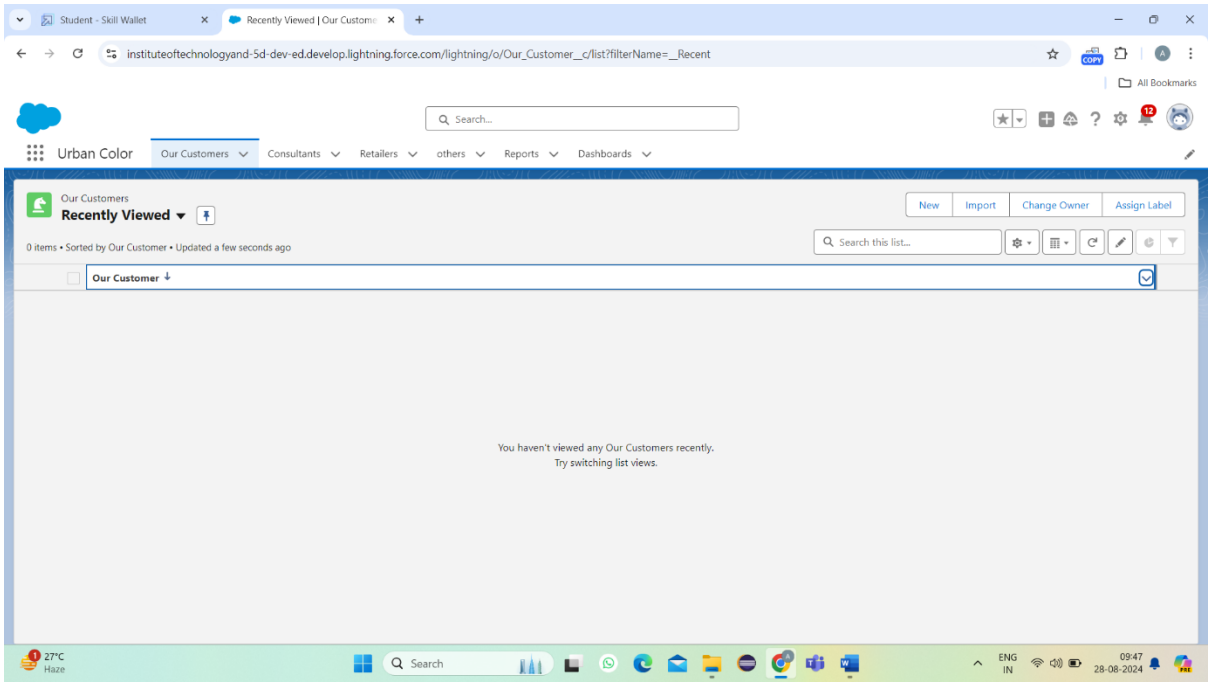

Student - Skill Wallet
Consultant | Salesforce
instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01INS000000WUsb/PageLayouts/view
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Consultant
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Page Layouts
1 Items, Sorted by Page Layout Name
Quick Find
New
Page Layout Assignment
PAGE LAYOUT NAME
CREATED BY
MODIFIED BY
Consultant Layout
Anupam Sharma, 26/08/2024, 8:40 pm
Anupam Sharma, 27/08/2024, 4:54 pm


Student - Skill Wallet
Consultant | Salesforce
instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01INS000000WUsb/PageLayouts/00hNS000008UywbYAC/view
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Consultant
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Save
Quick Save
Preview As...
Cancel
Undo
Redo
Layout Properties
Fields
Buttons
Quick Actions
Mobile & Lightning Actions
Expanded Lookups
Related Lists
Report Charts
Quick Find
Field Name
Section
Blank Space
Created By
Delivery Type
Owner
Customer details
Email id
Payment
Address
Customer id
Last Modified By
Products
Consultants
Customer Name
Mobile Number
Edit
Delete
Clone
Change Owner
Change Record Type
Printable View
Sharing
Sharing Hierarchy
Edit Labels
Information (Header visible on edit only)
Consultants
Sample Text
Customer id
GEN-2004-001234
Customer Name
Sample Text
Mobile Number
1-415-555-1212
Delivery Type
Sample Text
Address
Sample Text
Email id
sarah.sample@company.com
Products
Sample Text
Payment
Sample Text
Customer details
Sample Text
Owner
Sample Text
System Information (Header visible on edit only)
Created By
Sample Text
Last Modified By
Sample Text

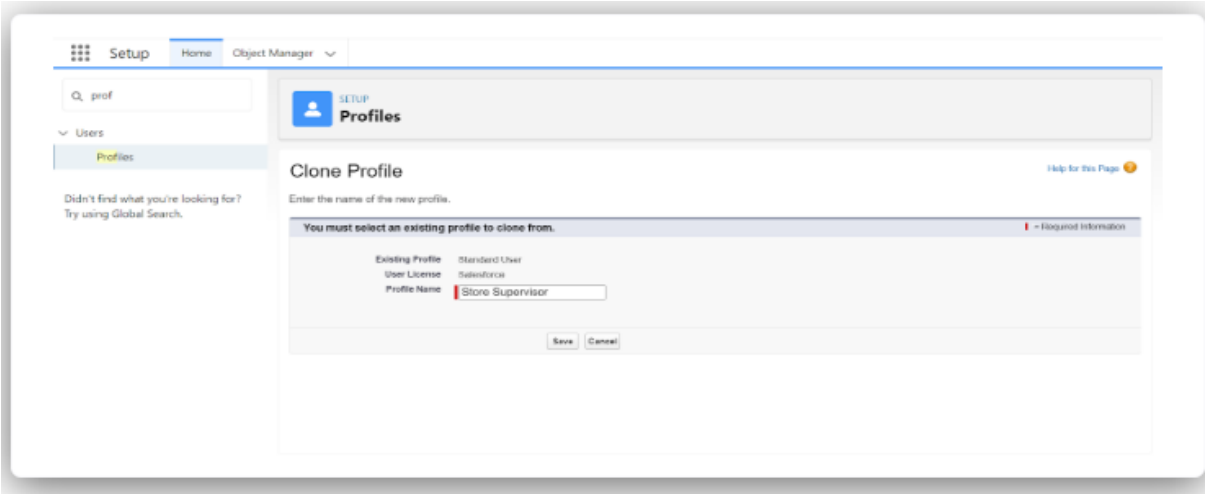
The Lightning App

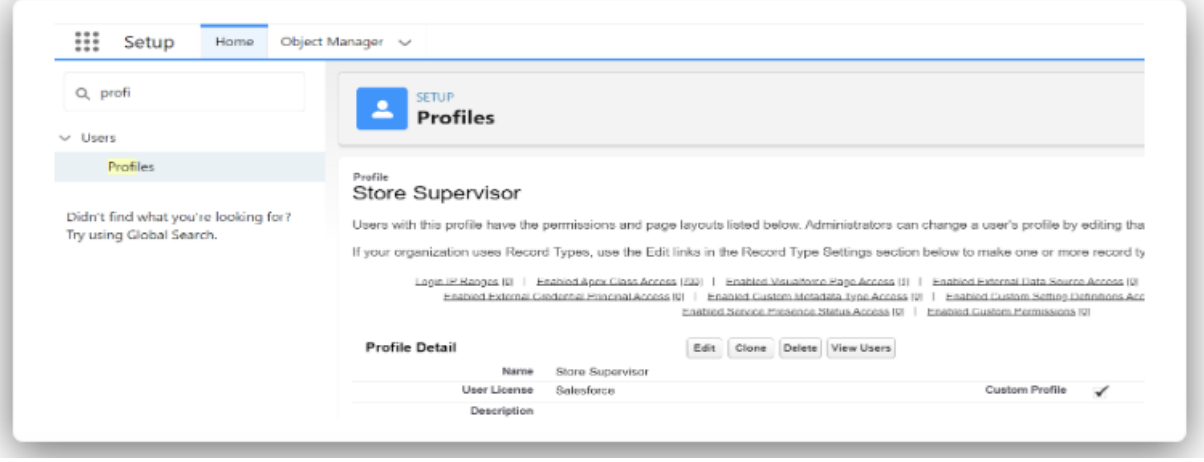


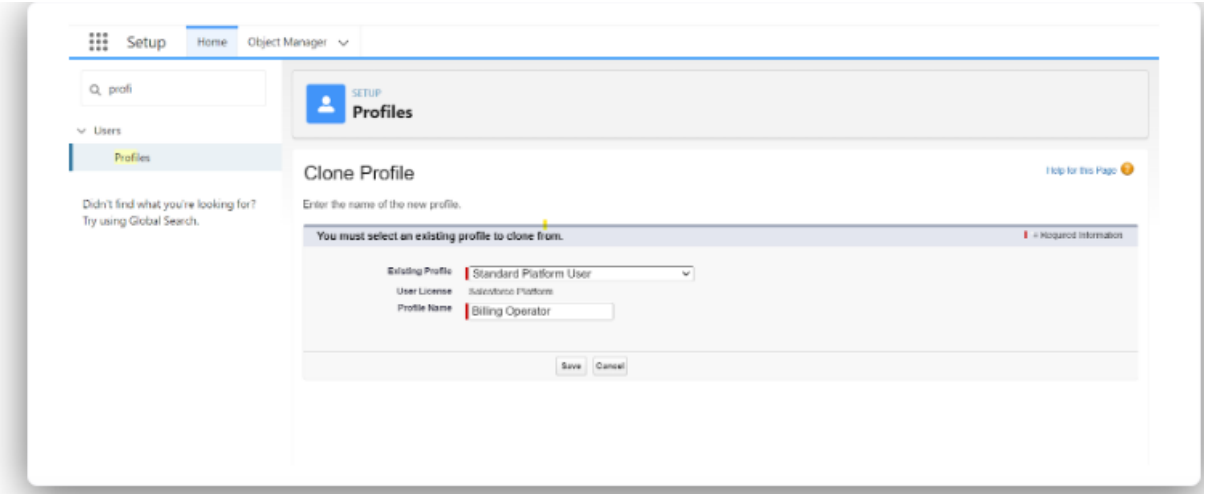



Student - Skill Wallet
Recently Viewed | Our Custome
instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/o/Our_Customer__c/list?filterName=__Recent
All Bookmarks
Search...
Urban Color
Our Customers
Consultants
Retailers
others
Reports
Dashboards
Our Customers
Recently Viewed
0 items • Sorted by Our Customer • Updated a few seconds ago
New
Import
Change Owner
Assign Label
Search this list...
Our Customer
You haven't viewed any Our Customers recently.
Try switching list views.
27°C
Haze
Search
ENG
IN
09:47
28-08-2024

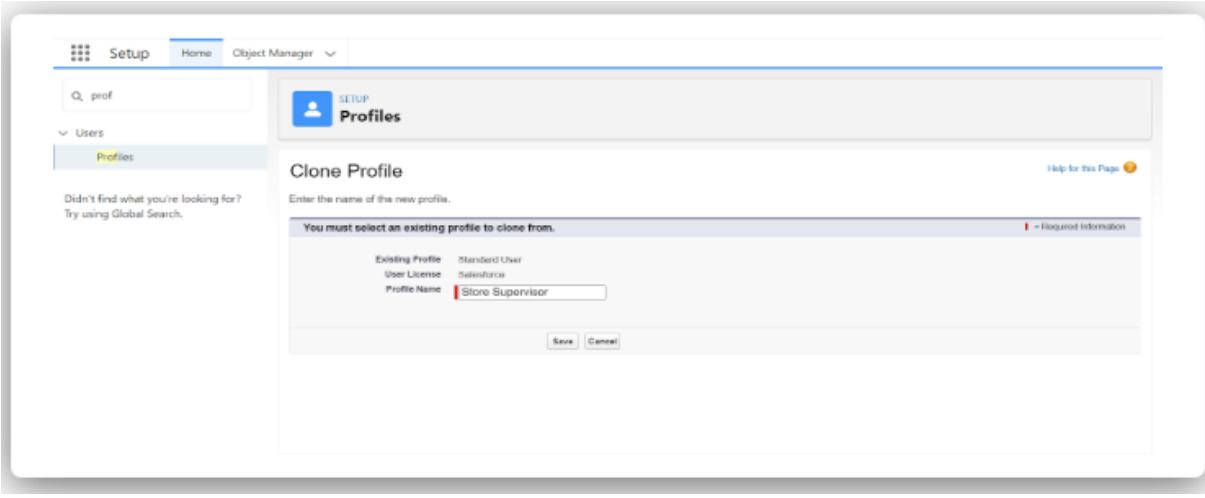
Profile

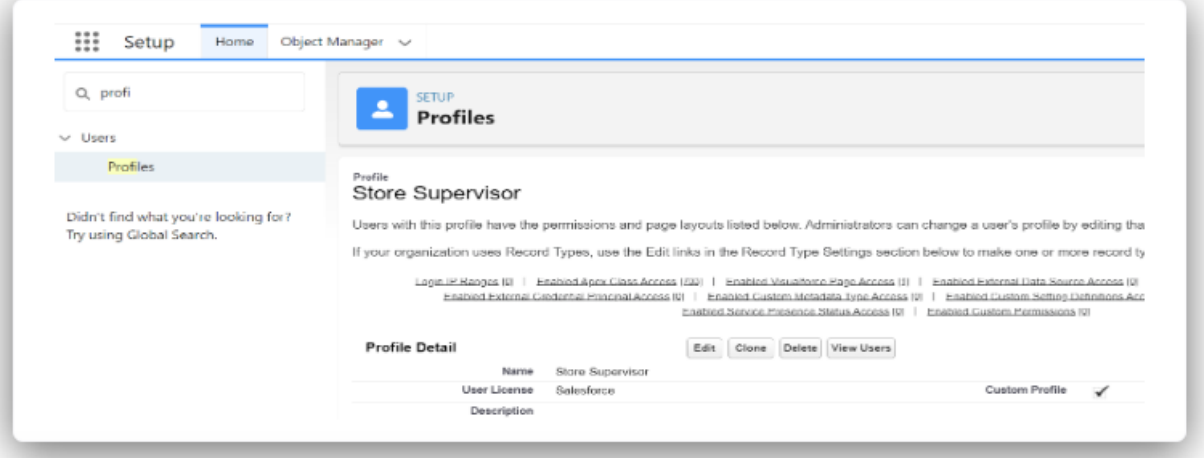

Setup
Home
Object Manager
prof
Users
Profiles
Didn't find what you're looking for?
Try using Global Search.
SETUP
Profiles
Clone Profile
Help for this Page
Enter the name of the new profile.
You must select an existing profile to clone from.
= Required Information
Existing Profile
Standard User
User License
Salesforce
Profile Name
Store Supervisor
Save
Cancel

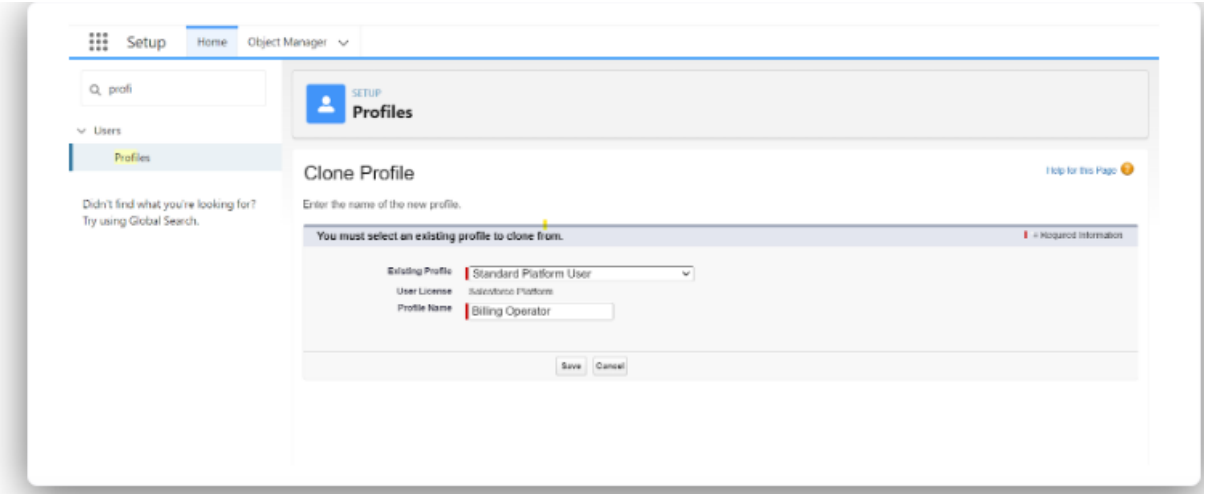

Setup
Home
Object Manager
profi
Users
Profiles
Didn't find what you're looking for?
Try using Global Search.
SETUP
Profiles
Profile
Store Supervisor
Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing tha
If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record ty
Profile Detail
Edit
Clone
Delete
View Users
Name
Store Supervisor
User License
Salesforce
Custom Profile
Description


Setup
Home
Object Manager
profi
Users
Profiles
Didn't find what you're looking for?
Try using Global Search.
SETUP
Profiles
Clone Profile
Help for this Page
Enter the name of the new profile.
You must select an existing profile to clone from.
= Required Information
Existing Profile
Standard Platform User
User License
Salesforce Platform
Profile Name
Billing Operator
Save
Cancel

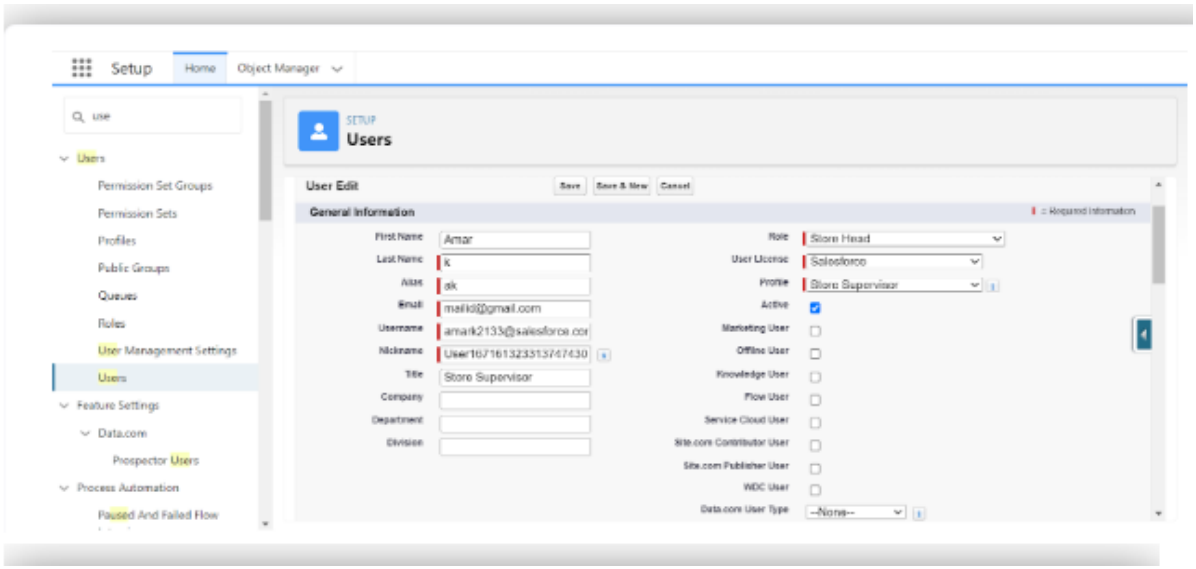
Setup Roles

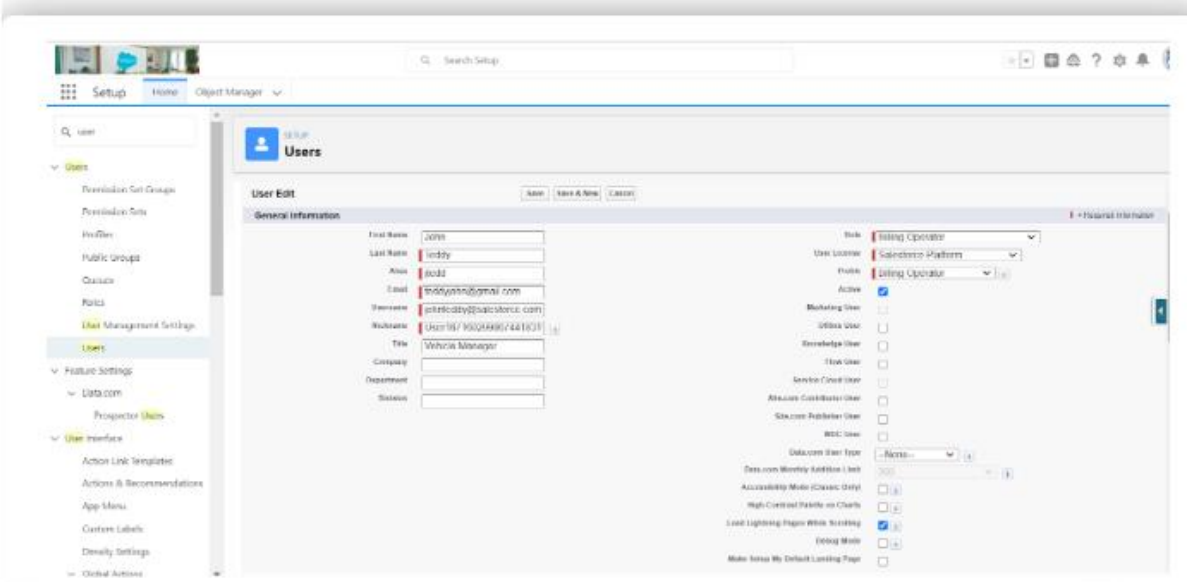

Setup
Home
Object Manager
prof
Users
Profiles
Didn't find what you're looking for?
Try using Global Search.
SETUP
Profiles
Clone Profile
Help for this Page
Enter the name of the new profile.
You must select an existing profile to clone from.
= Required Information
Existing Profile
Standard User
User License
Salesforce
Profile Name
Store Supervisor
Save
Cancel

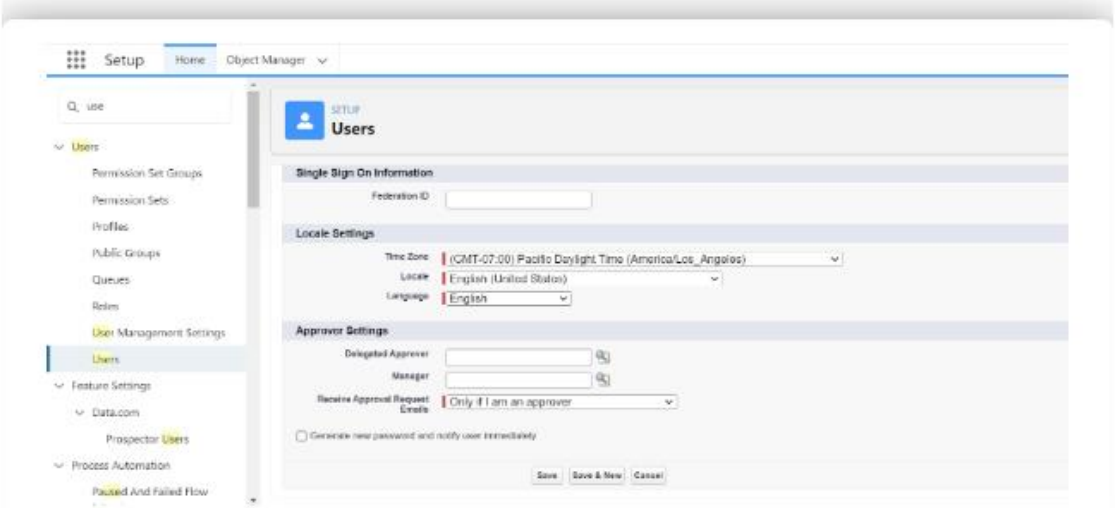

Setup
Home
Object Manager
profi
Users
Profiles
Didn't find what you're looking for?
Try using Global Search.
SETUP
Profiles
Profile
Store Supervisor
Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing tha
If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record ty
Profile Detail
Edit
Clone
Delete
View Users
Name
Store Supervisor
User License
Salesforce
Custom Profile
Description


Setup
Home
Object Manager
profi
Users
Profiles
Didn't find what you're looking for?
Try using Global Search.
SETUP
Profiles
Clone Profile
Help for this Page
Enter the name of the new profile.
You must select an existing profile to clone from.
= Required Information
Existing Profile
Standard Platform User
User License
Salesforce Platform
Profile Name
Billing Operator
Save
Cancel

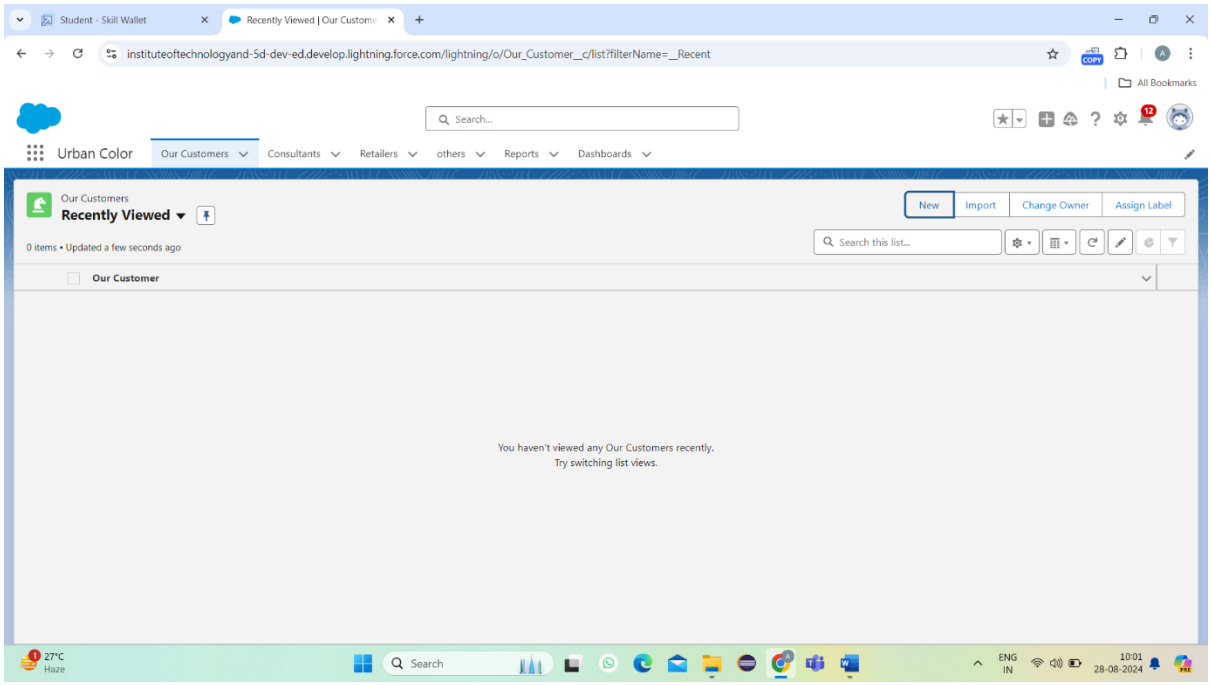
Users

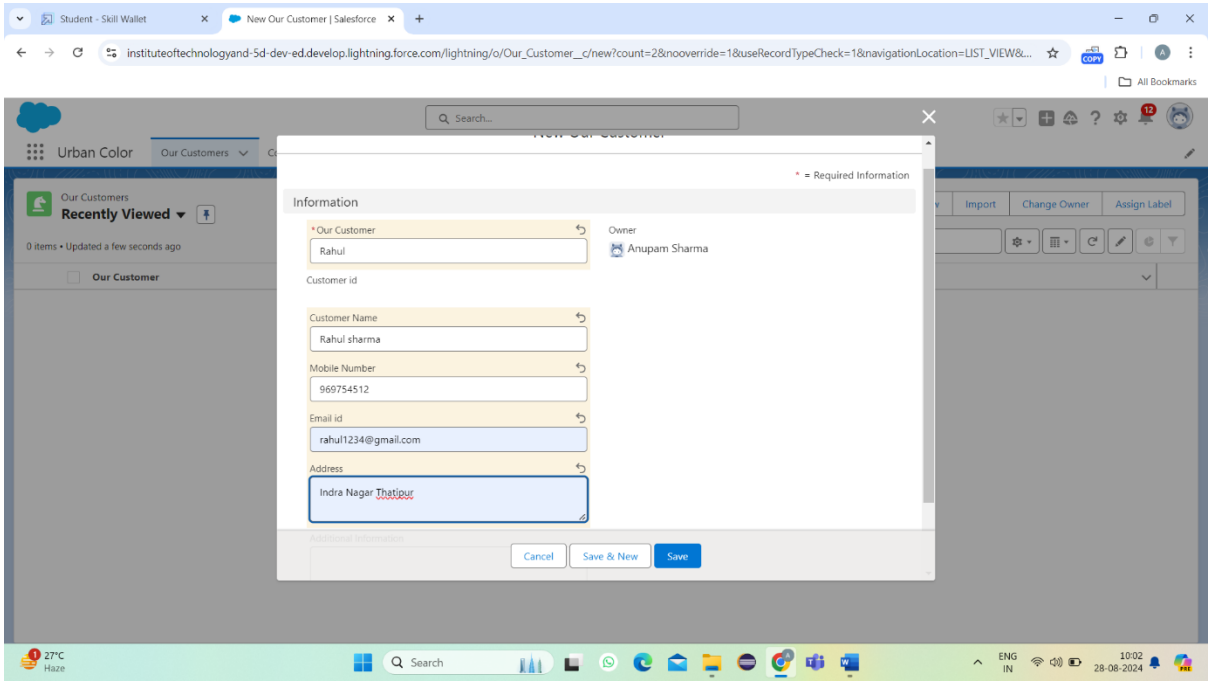

Setup
Home
Object Manager
SETUP
Users
User Edit
Save
Save & New
Cancel
General Information
First Name
Amar
Last Name
k
Alias
ak
Email
malikd@gmail.com
Username
amark2133@salesforce.cor
Nickname
User16716132351747430
Title
Store Supervisor
Company
Department
Division
Role
Store Head
User License
Salesforce
Profile
Store Supervisor
Active
Marketing User
Offline User
Knowledge User
Flow User
Service Cloud User
Site.com Contributor User
Site.com Publisher User
WDC User
Data.com User Type
--None--
Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users
Process Automation
Paused And Failed Flow

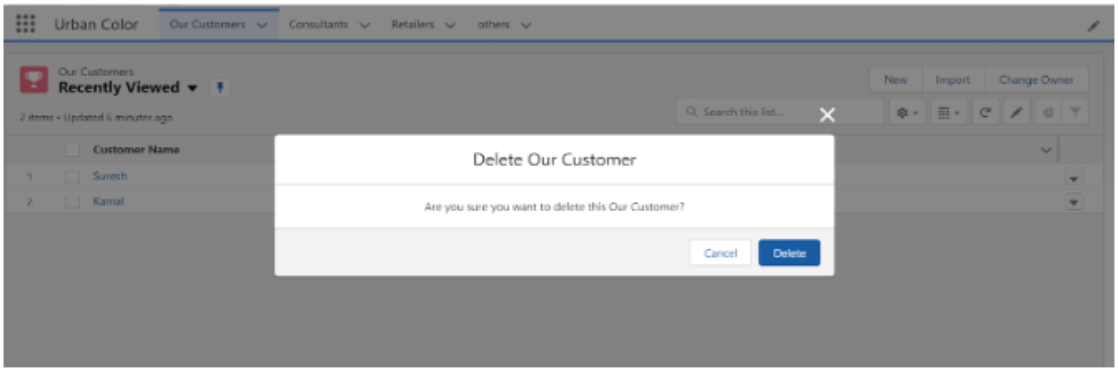

Setup
Users
User Edit
General Information
Vehicle Manager


Setup
Home
Object Manager
SETUP
Users
Single Sign On Information
Federation ID
Locale Settings
Time Zone
(GMT-07:00) Pacific Daylight Time (America/Los_Angeles)
Locale
English (United States)
Language
English
Approver Settings
Delegated Approver
Manager
Receive Approval Request Emails
Only if I am an approver
Save
Save & New
Cancel

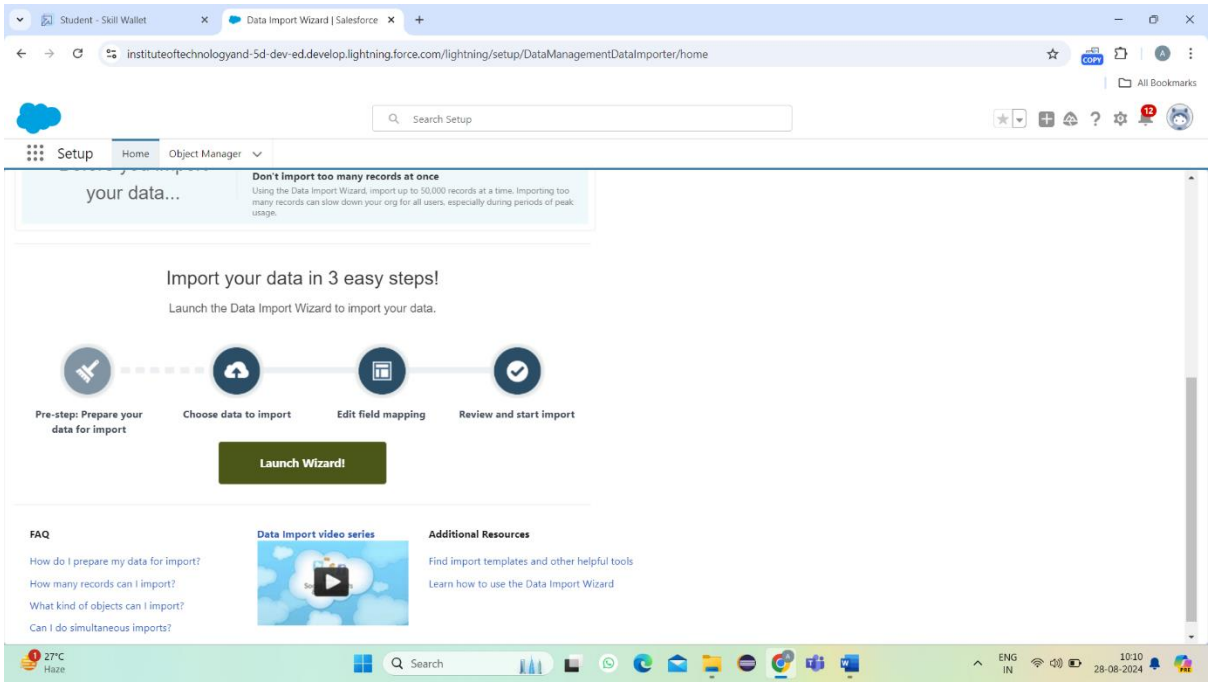
User Adoption

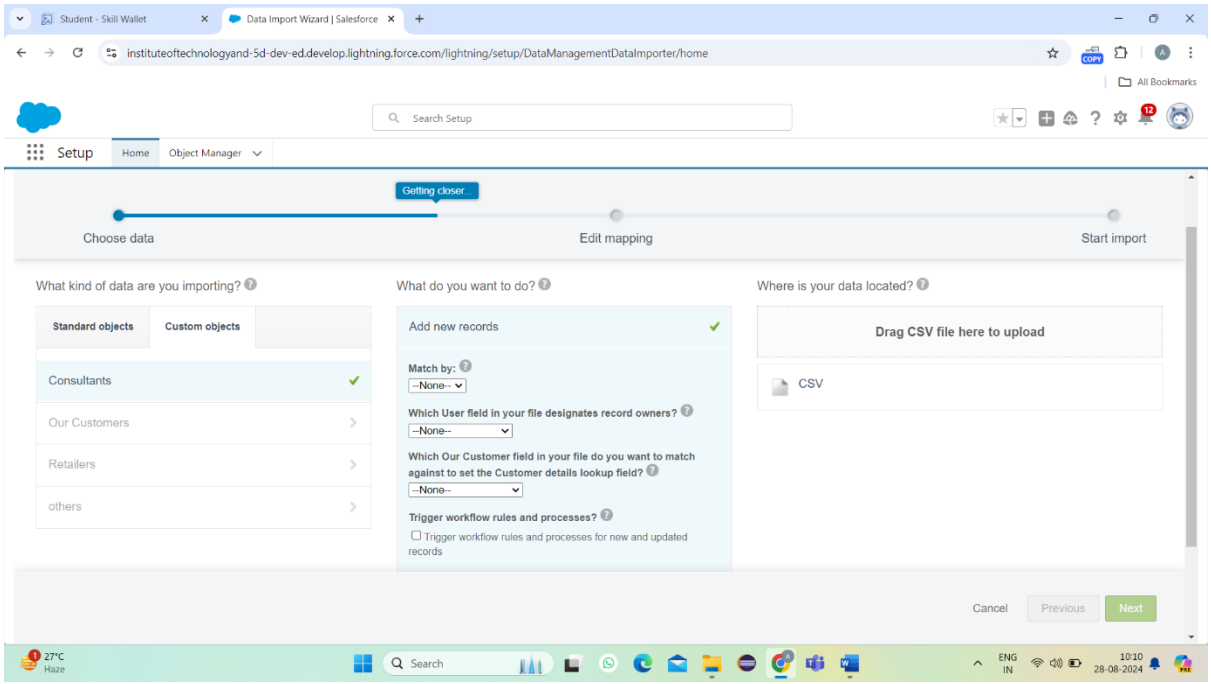


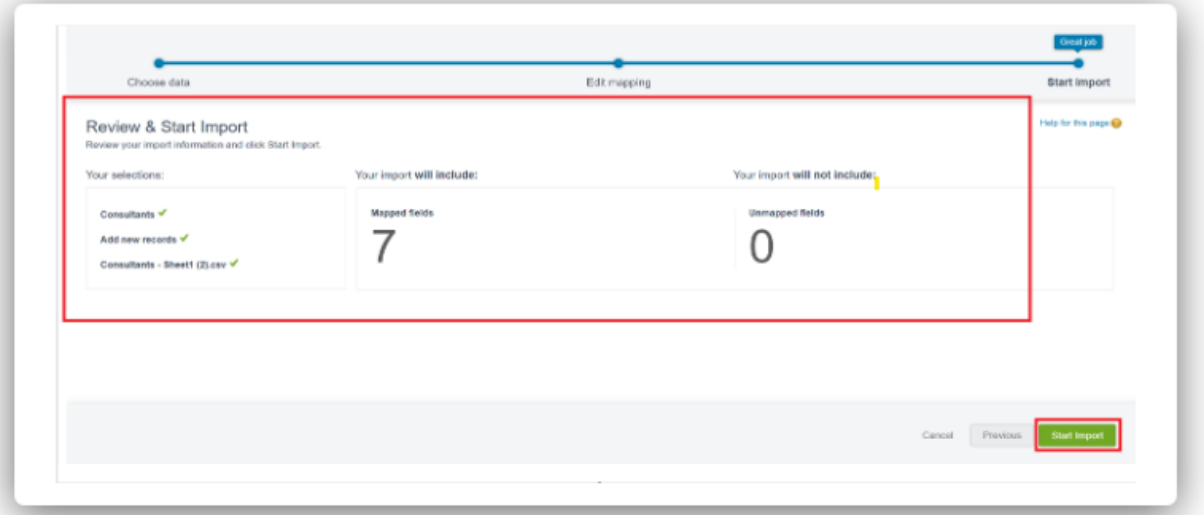


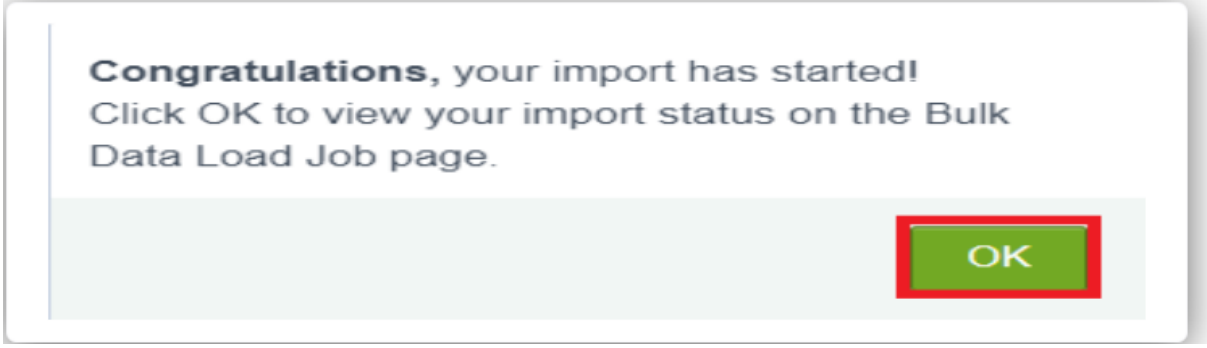


Import Data

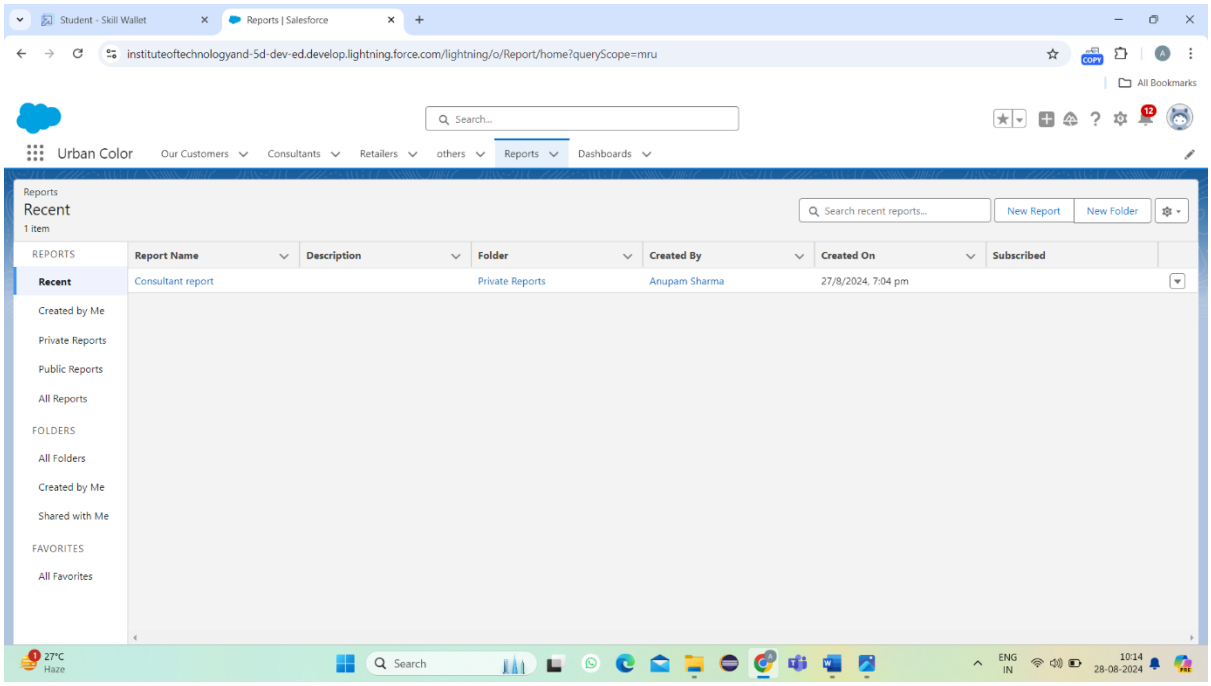

Student - Skill Wallet
Data Import Wizard | Salesforce
instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/setup/DataManagementDataImporter/home
Search Setup
Setup
Home
Object Manager
Don't import too many records at once
Using the Data Import Wizard, import up to 50,000 records at a time. Importing too many records can slow down your org for all users, especially during periods of peak usage.
your data...
Import your data in 3 easy steps!
Launch the Data Import Wizard to import your data.
Pre-step: Prepare your data for import
Choose data to import
Edit field mapping
Review and start import
Launch Wizard!
FAQ
How do I prepare my data for import?
How many records can I import?
What kind of objects can I import?
Can I do simultaneous imports?
Data Import video series
Additional Resources
Find import templates and other helpful tools
Learn how to use the Data Import Wizard
27°C
Haze
Search
ENG
IN
10:10
28-08-2024

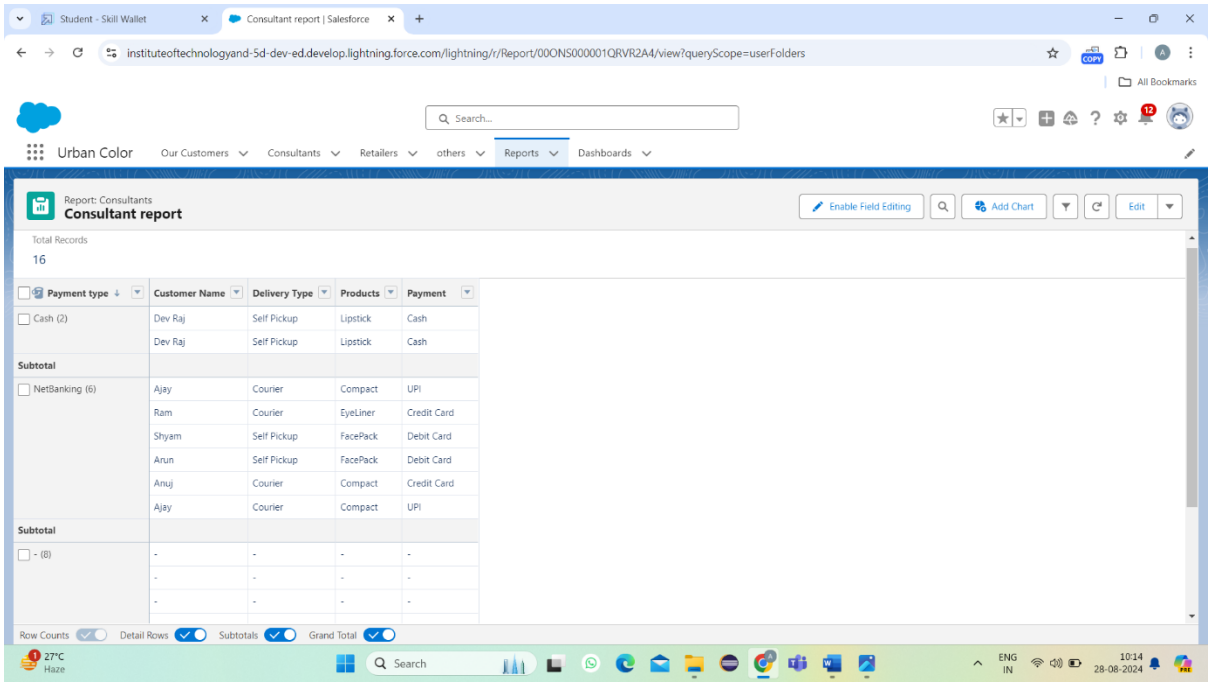

Student - Skill Wallet
Data Import Wizard | Salesforce
instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/setup/DataManagementDataImporter/home
Search Setup
Setup
Home
Object Manager
Getting closer...
Choose data
Edit mapping
Start import
What kind of data are you importing?
Standard objects
Custom objects
Consultants
Our Customers
Retailers
others
What do you want to do?
Add new records
Match by:
--None--
Which User field in your file designates record owners?
--None--
Which Our Customer field in your file do you want to match against to set the Customer details lookup field?
--None--
Trigger workflow rules and processes?
Trigger workflow rules and processes for new and updated records
Where is your data located?
Drag CSV file here to upload
CSV
Cancel
Previous
Next
27°C
Haze
Search
ENG
IN
10:10
28-08-2024


Great job
Choose data
Edit mapping
Start import
Review & Start Import
Review your import information and click Start Import.
Help for this page
Your selections:
Consultants
Add new records
Consultants - Sheet1 (2).csv
Your import will include:
Mapped fields
7
Your import will not include:
Unmapped fields
0
Cancel
Previous
Start import

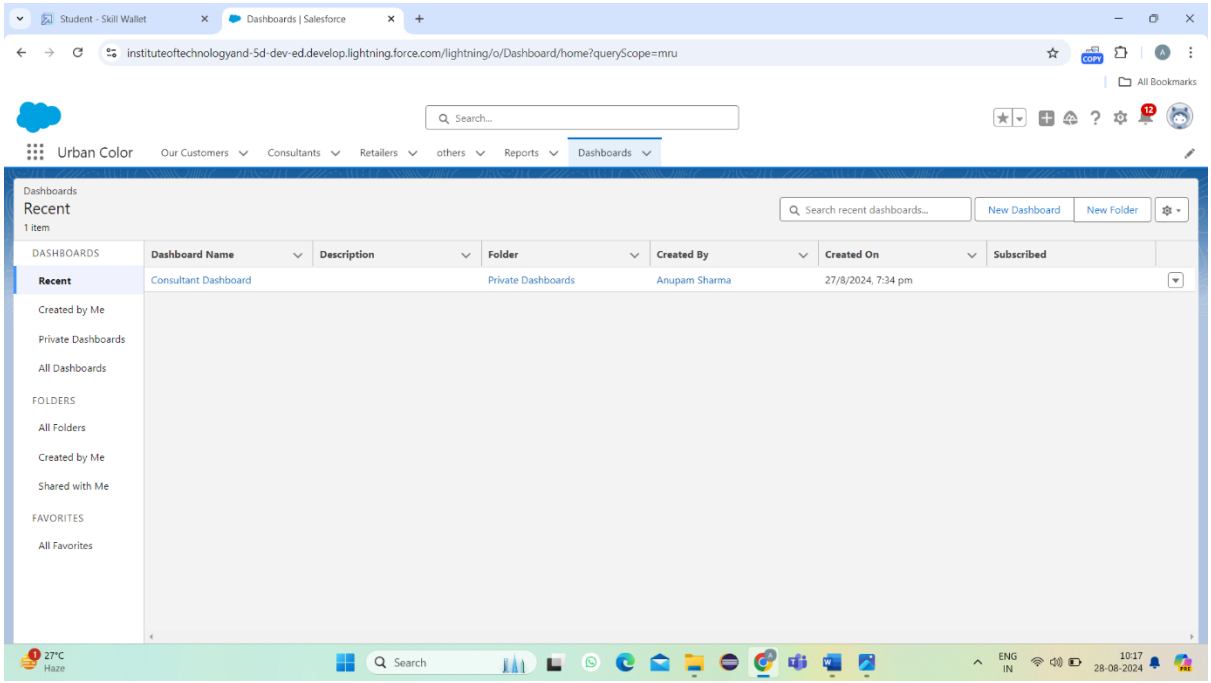

Congratulations, your import has started!
Click OK to view your import status on the Bulk Data Load Job page.
OK

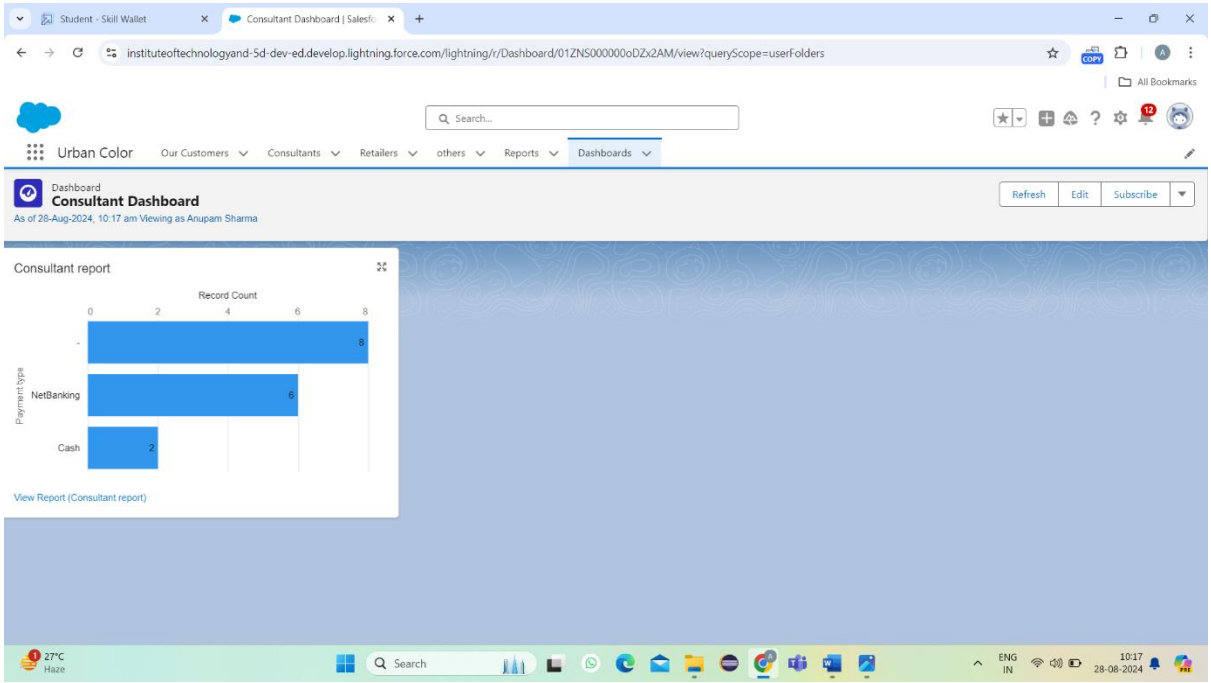
Reports


Student - Skill Wallet
Reports | Salesforce
instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/o/Report/home?queryScope=mru
Urban Color
Our Customers
Consultants
Retailers
others
Reports
Dashboards
Reports
Recent
1 item
Search recent reports...
New Report
New Folder
REPORTS
Recent
Created by Me
Private Reports
Public Reports
All Reports
FOLDERS
All Folders
Created by Me
Shared with Me
FAVORITES
All Favorites
Report Name
Description
Folder
Created By
Created On
Subscribed
Consultant report
Private Reports
Anupam Sharma
27/8/2024, 7:04 pm


Student - Skill Wallet
Consultant report | Salesforce
instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/r/Report/00ONS000001QRVR2A4/view?queryScope=userFolders
Urban Color
Our Customers
Consultants
Retailers
others
Reports
Dashboards
Report: Consultants
Consultant report
Enable Field Editing
Add Chart
Edit
Total Records
16
Payment type
Customer Name
Delivery Type
Products
Payment
Cash (2)
Dev Raj
Self Pickup
Lipstick
Cash
Dev Raj
Self Pickup
Lipstick
Cash
Subtotal
NetBanking (6)
Ajay
Courier
Compact
UPI
Ram
Courier
EyeLiner
Credit Card
Shyam
Self Pickup
FacePack
Debit Card
Arun
Self Pickup
FacePack
Debit Card
Anuj
Courier
Compact
Credit Card
Ajay
Courier
Compact
UPI
Subtotal
- (8)
Row Counts
Detail Rows
Subtotals
Grand Total

Dashboards


Student - Skill Wallet
Dashboards | Salesforce
instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/o/Dashboard/home?queryScope=mru
Urban Color
Our Customers
Consultants
Retailers
others
Reports
Dashboards
Dashboards
Recent
1 item
Search recent dashboards...
New Dashboard
New Folder
DASHBOARDS
Recent
Created by Me
Private Dashboards
All Dashboards
FOLDERS
All Folders
Created by Me
Shared with Me
FAVORITES
All Favorites
Dashboard Name
Description
Folder
Created By
Created On
Subscribed
Consultant Dashboard
Private Dashboards
Anupam Sharma
27/8/2024, 7:34 pm


Student - Skill Wallet
Consultant Dashboard | Salesfc
instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/r/Dashboard/01ZNS000000oDZx2AM/view?queryScope=userFolders
Urban Color
Our Customers
Consultants
Retailers
others
Reports
Dashboards
Dashboard
Consultant Dashboard
As of 28-Aug-2024, 10:17 am Viewing as Anupam Sharma
Refresh
Edit
Subscribe
Consultant report
Record Count
0
2
4
6
8
Payment type
NetBanking
Cash
View Report (Consultant report)