

Screenshots of Cosmetics Store Management

By – Anupam Sharma (Email- anupamsharma8103@gmail.com)

Objects

1. Our Customer

This screenshot shows the Salesforce Object Manager interface for the 'Our Customer' object. The browser address bar indicates the URL: `instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01INS000000WUfh/Details/view`. The page title is 'Our Customer'. The left sidebar contains a navigation menu with the following items: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, List View Button Layout, and Restriction Rules. The main content area displays the 'Details' for the object, including the following fields:

Field	Value
Description	
API Name	Our_Customer__c
Custom	✓
Singular Label	Our Customer
Plural Label	Our Customers
Enable Reports	✓
Track Activities	
Track Field History	
Deployment Status	Deployed
Help Settings	Standard salesforce.com Help Window

The bottom of the screen shows a Windows taskbar with the date 28-08-2024 and time 09:26.

2. Consultant

This screenshot shows the Salesforce Object Manager interface for the 'Consultant' object. The browser address bar indicates the URL: `instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01INS000000WU5b/Details/view`. The page title is 'Consultant'. The left sidebar contains a navigation menu with the following items: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, List View Button Layout, and Restriction Rules. The main content area displays the 'Details' for the object, including the following fields:

Field	Value
Description	
API Name	Consultant__c
Custom	✓
Singular Label	Consultant
Plural Label	Consultants
Enable Reports	✓
Track Activities	
Track Field History	
Deployment Status	Deployed
Help Settings	Standard salesforce.com Help Window

The bottom of the screen shows a Windows taskbar with the date 28-08-2024 and time 09:26.

3.Retailer

Student - Skill Wallet

Retailer | Salesforce

+

instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01INS000000WV0f/Details/view

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Search Setup

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👤

All Bookmarks

Setup

Home

Object Manager

▼

SETUP > OBJECT MANAGER

Retailer

Edit

Delete

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Details

Description

API Name

Retailer__c

Custom

✓

Singular Label

Retailer

Plural Label

Retailers

Enable Reports

✓

Track Activities

Track Field History

Deployment Status

Deployed

Help Settings

Standard salesforce.com Help Window

🌡 27°C

Haze

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🔍 Search

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09:27

28-08-2024

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4.Other

Student - Skill Wallet

other | Salesforce

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instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01INS000000WV8f/Details/view

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Search Setup

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👤

All Bookmarks

Setup

Home

Object Manager

▼

SETUP > OBJECT MANAGER

other

Edit

Delete

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Details

Description

API Name

other__c

Custom

✓

Singular Label

other

Plural Label

others

Enable Reports

✓

Track Activities

Track Field History

Deployment Status

Deployed

Help Settings

Standard salesforce.com Help Window

🌡 27°C

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09:27

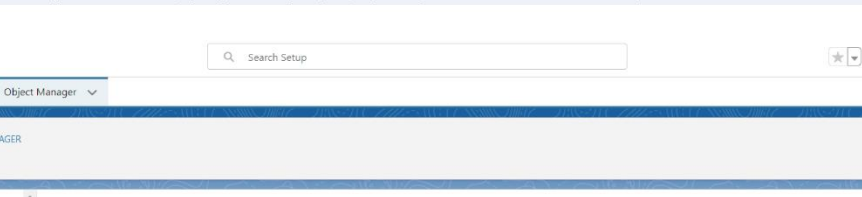
28-08-2024

🔔

👤

The screenshot shows the Salesforce Lightning Setup interface for a user named 'Our Customer'. The 'Object Manager' is selected in the top navigation bar. The 'Fields & Relationships' section is active, displaying a table of fields for the 'Customer' object. The table has five columns: FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. The fields listed are: Additional Information (Text Area(255)), Address (Text Area(255)), Created By (Lookup(User)), Customer Id (Auto Number), Customer Name (Text(255)), Email Id (Email), Last Modified By (Lookup(User)), Mobile Number (Phone), and Name (Text(80)).

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Additional Information	Additional_Information__c	Text Area(255)		
Address	Address__c	Text Area(255)		
Created By	CreatedById	Lookup(User)		
Customer Id	Customer_id__c	Auto Number		
Customer Name	Customer_Name__c	Text(255)		
Email Id	Email_Id__c	Email		
Last Modified By	LastModifiedById	Lookup(User)		
Mobile Number	Mobile_Number__c	Phone		
Name	Name	Text(80)		



The screenshot shows the Salesforce Setup interface. The top navigation bar includes 'Setup', 'Home', and 'Object Manager'. The main content area is titled 'SETUP > OBJECT MANAGER' and 'Consultant'. The left sidebar lists various setup options, with 'Fields & Relationships' selected. The main panel displays a table of fields for the 'Consultant' object. The table has columns for 'FIELD LABEL', 'FIELD NAME', 'DATA TYPE', 'CONTROLLING FIELD', and 'INDEXED'. The 'Consultants' field is highlighted in blue.

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Address	Address__c	Long Text Area(32768)		
Consultants	Name	Text(80)		✓
Created By	CreatedById	Lookup(User)		
Customer details	Customer_details__c	Lookup(Our Customer)		✓
Customer id	Customer_id__c	Auto Number		
Customer Name	Customer_Name__c	Text(255)		
Delivery Type	Delivery_Type__c	Picklist		
Email id	Email_id__c	Email		

Student - Skill Wallet x Retailer | Salesforce x +

instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01INS000000WV0f/fieldsAndRelationships/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
Retailer

Details

Fields & Relationships
11 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

Created By	CreatedById	Lookup(User)	
Customer Details	Customer_Details__c	Master-Detail(Our Customer)	✓
Customer Id	Customer_id__c	Auto Number	
Customer Name	Customer_Name__c	Text(255)	
Delivery Type	Delivery_Type__c	Picklist	
Email Id	Email_id__c	Email	
Last Modified By	LastModifiedById	Lookup(User)	
Mobile Number	Mobile_Number__c	Phone	
Payment	Payment__c	Picklist	

27°C Haze

Search

ENG IN 09:36 28-08-2024

Student - Skill Wallet x other | Salesforce x +

instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01INS000000WV0f/fieldsAndRelationships/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER
other

Details

Fields & Relationships
8 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

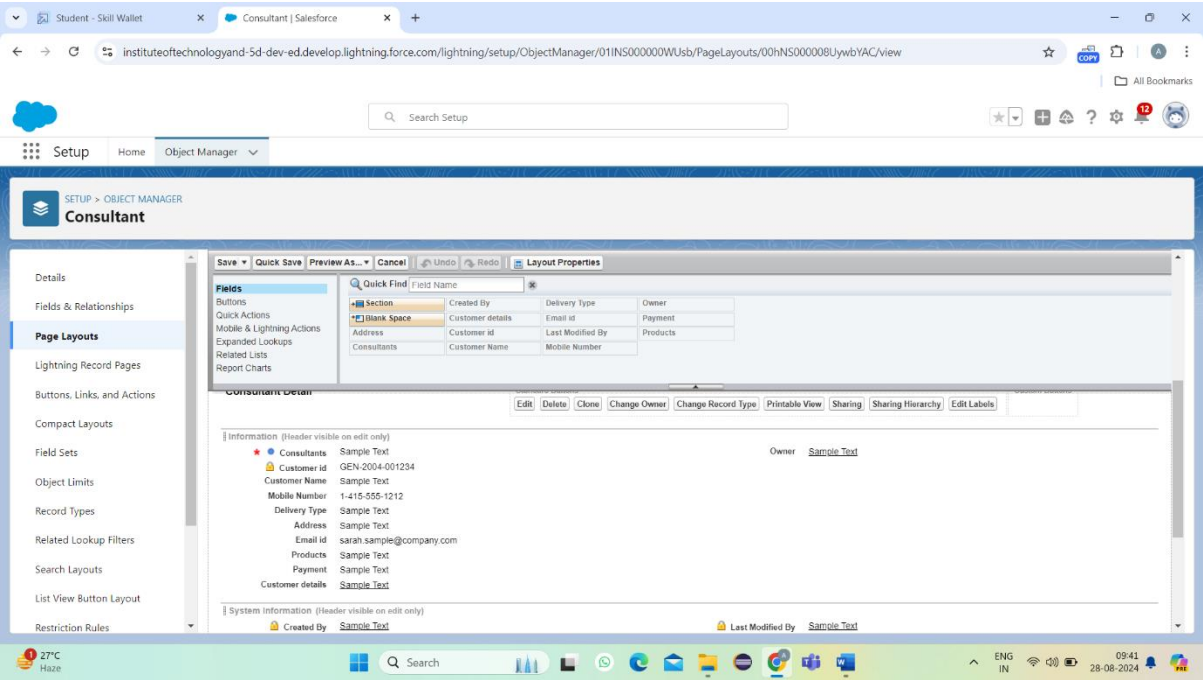
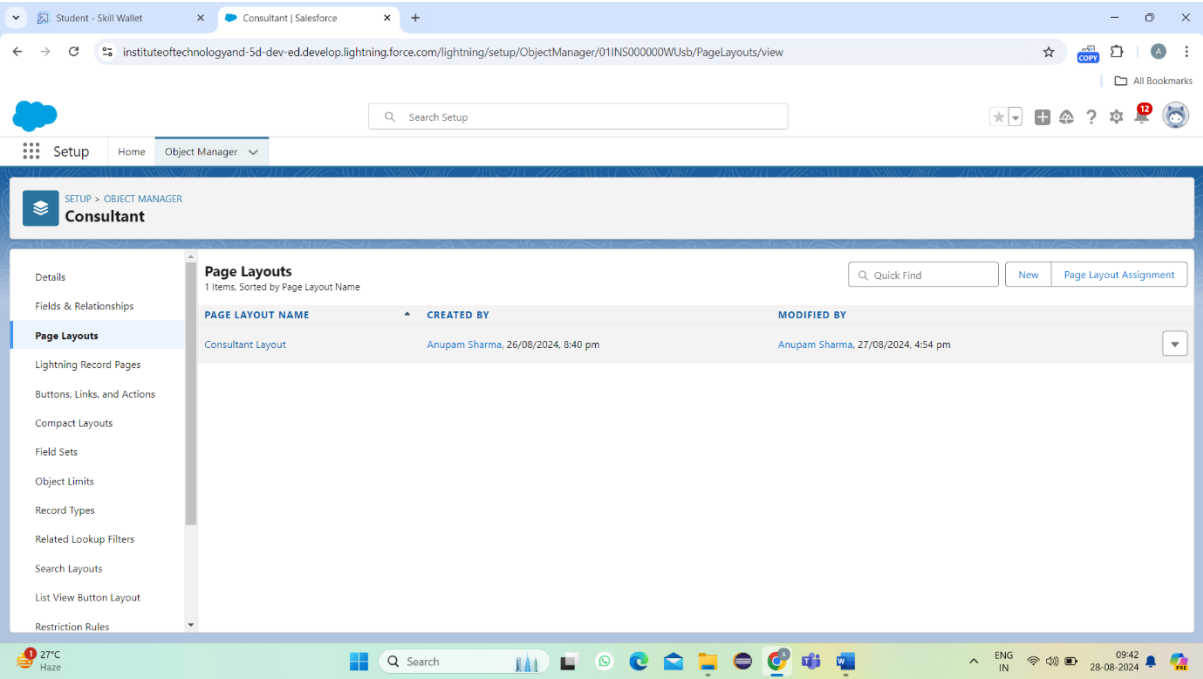
FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Coupon	Coupon__c	Text(255)		
Created By	CreatedById	Lookup(User)		
Employee	Employee__c	Picklist		
Last Modified By	LastModifiedById	Lookup(User)		
Name	Name__c	Text(255)		
others	Name	Text(80)		✓
Owner	OwnerId	Lookup(User,Group)		✓
Products	Products__c	Picklist (Multi-Select)		

27°C Haze

Search

ENG IN 09:37 28-08-2024

Page Layout



The Lightning App

New Lightning App

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

* App Name [?]
Urban Color

* Developer Name [?]
Urban

Description [?]
Enter a description...

App Branding

Image [?]
 Upload

Primary Color Hex Value [?]
#0070D2

Org Theme Options
☐ Use the app's image and color instead of the org's custom theme.

Next

App Name	Developer Name	Description	Last Modified Date	App Type	Visibility
11 Marketing CRM Classic	Marketing	Track sales and marketing efforts with CRM objects.	26/08/2024, 7:29 pm	Classic	✓
12 Platform	Platform	The fundamental Lightning Platform	26/08/2024, 7:29 pm	Classic	✓
13 Queue Management	QueueManagement	Create and manage queues for your business.	26/08/2024, 7:29 pm	Lightning	✓

Lightning Experience App Manager

App Launcher

Search: urban

Apps

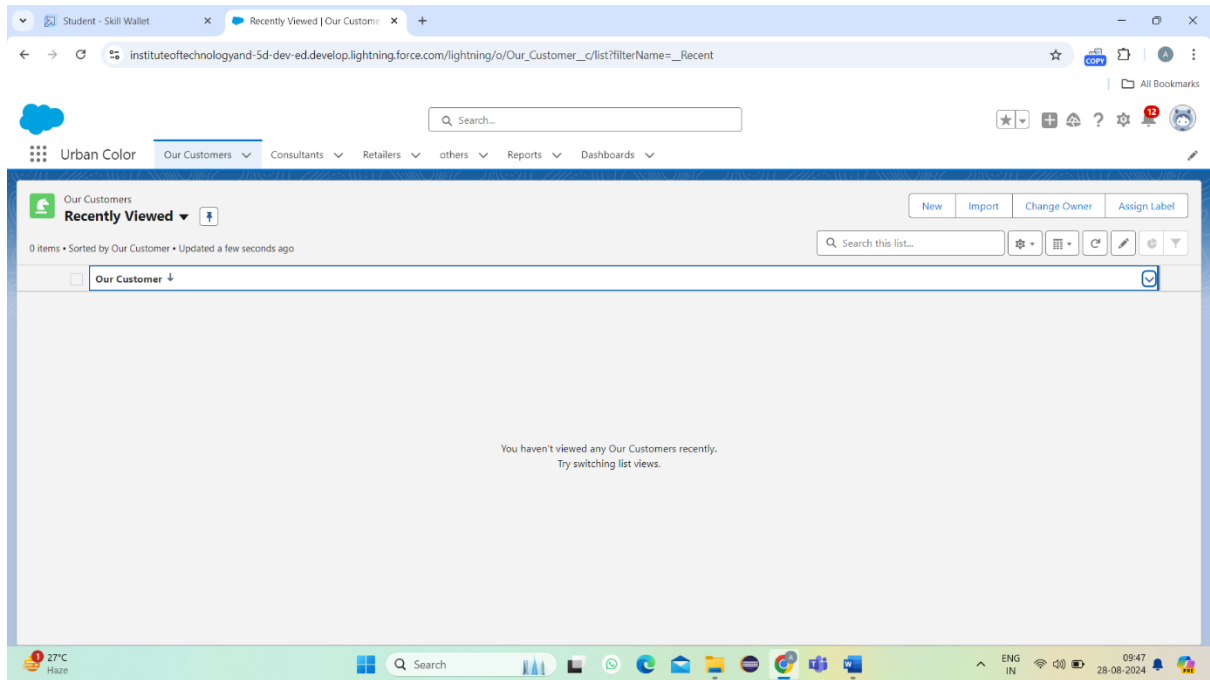
Urban Color

Items

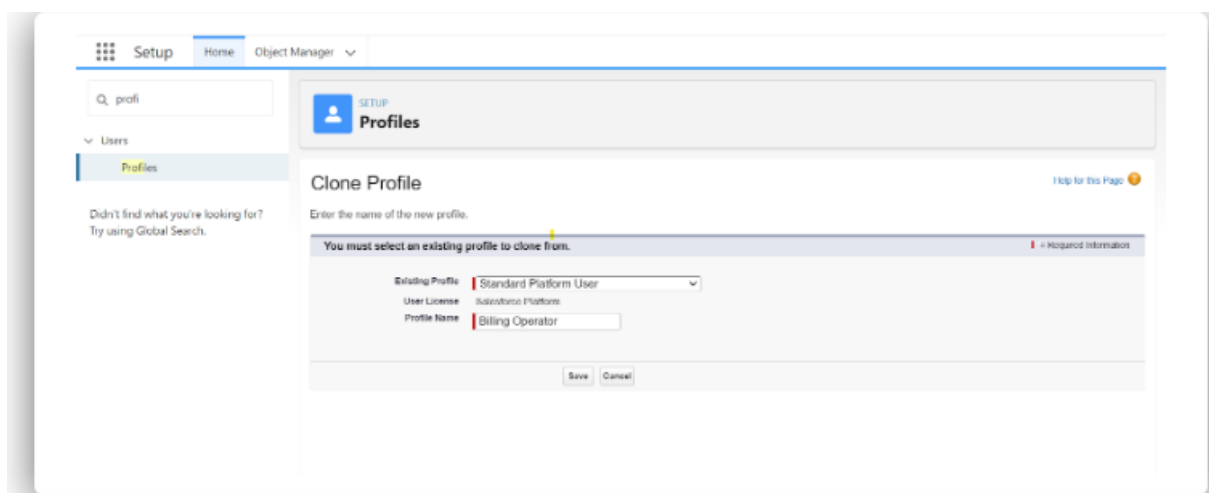
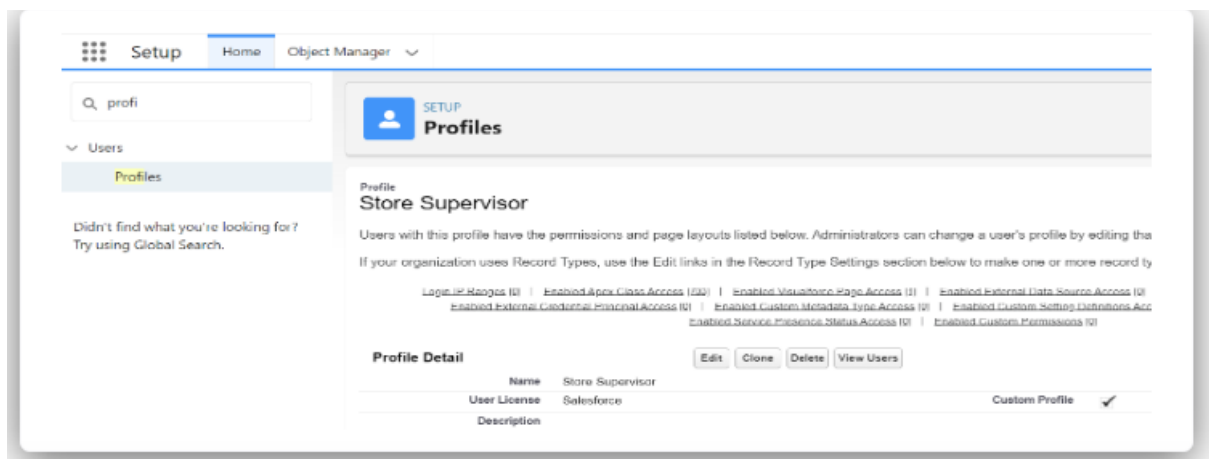
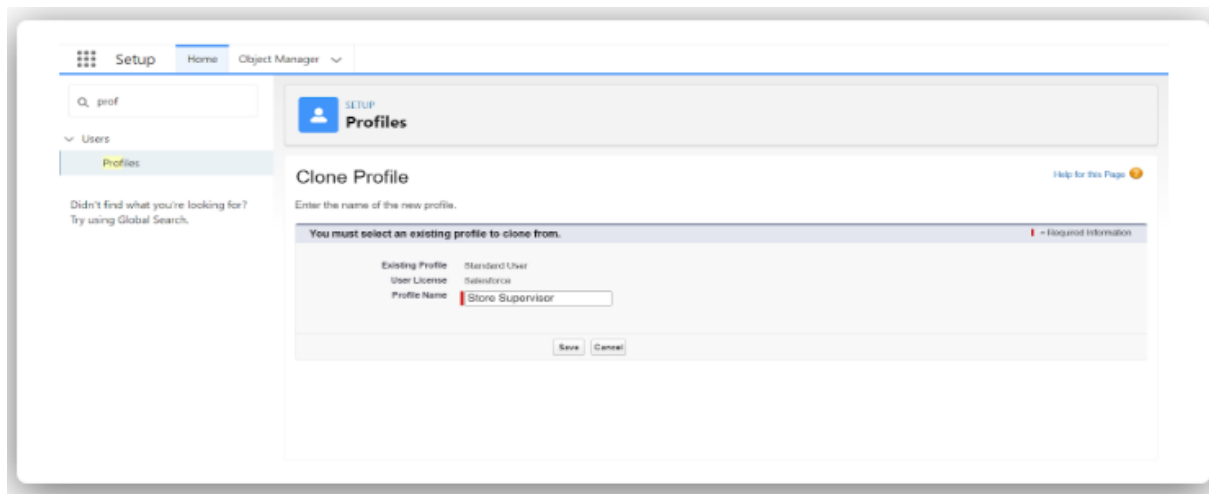
No results

View All

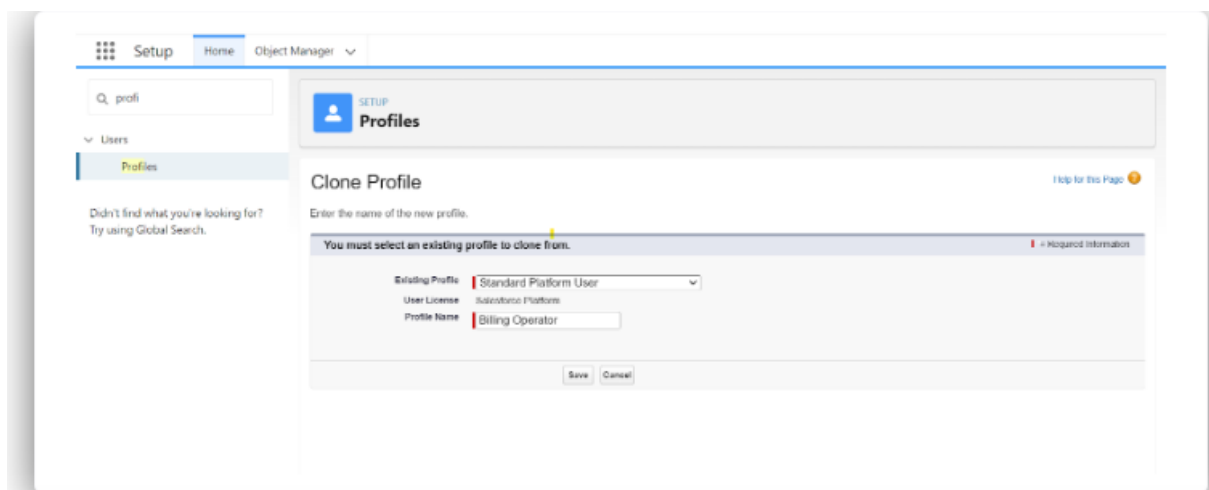
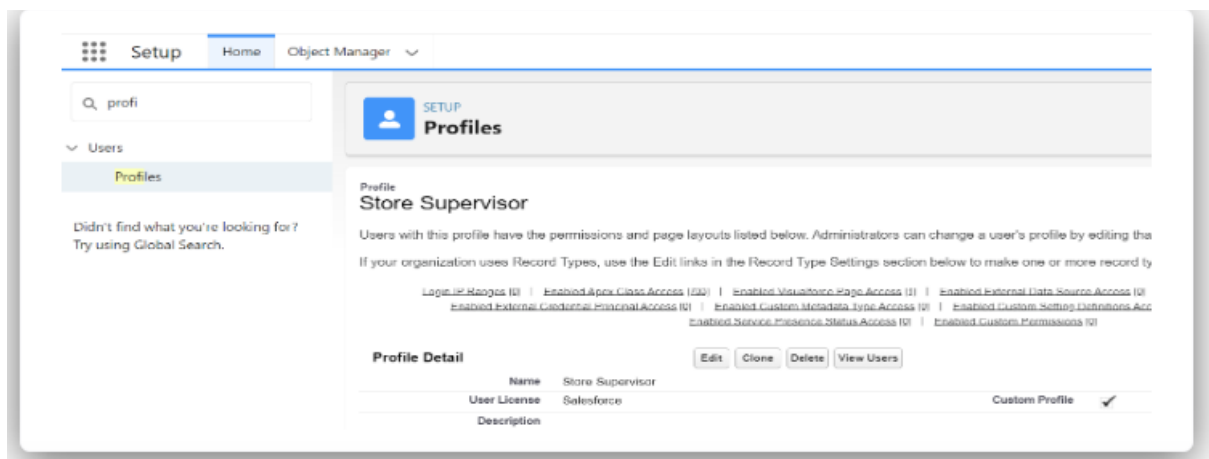
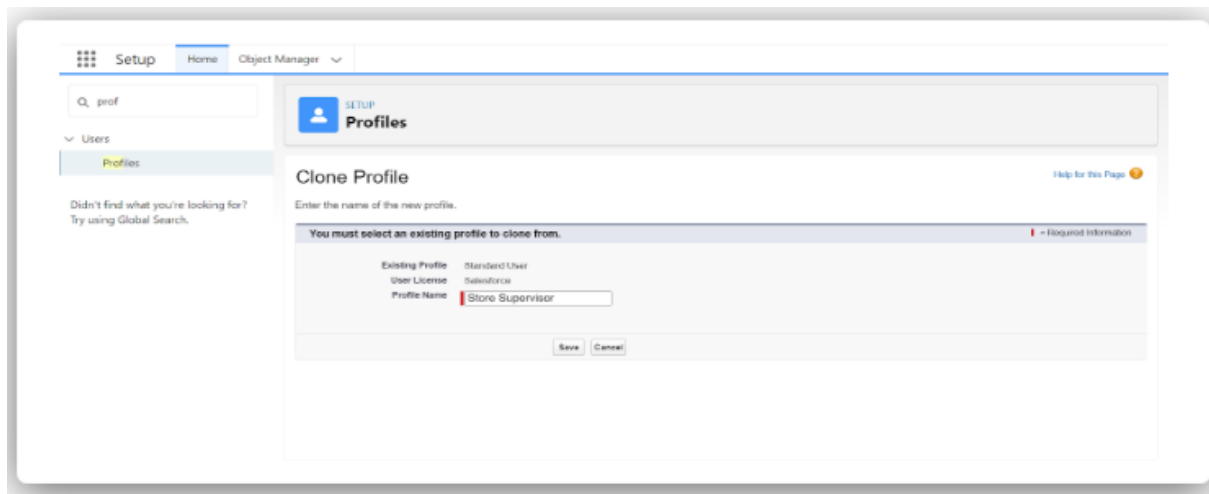
App Name	Developer Name	Description	Last Modified Date	App Type	Visibility
2 Analytics Studio	Insights	Build CRM Analytics dashboards and apps	26/08/2024, 7:29 pm	Classic	✓
3 App Launcher	AppLauncher	App Launcher tabs	26/08/2024, 7:29 pm	Classic	✓
4 Automation	FlowsApp	Automate business processes and repetitive tasks.	26/08/2024, 7:35 pm	Lightning	✓
5 Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your industry.	26/08/2024, 7:34 pm	Lightning	✓
6 Community	Community	Salesforce CRM Communities	26/08/2024, 7:29 pm	Classic	✓
7 Content	Content	Salesforce CRM Content	26/08/2024, 7:29 pm	Classic	✓
8 Data Manager	DataManager	Use Data Manager to view limits, monitor usage, and manage recipes.	26/08/2024, 7:29 pm	Lightning	✓
9 Digital Experiences	SalesforceCMS	Manage content and media for all of your sites.	26/08/2024, 7:29 pm	Lightning	✓
10 Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metrics for Lightning Experience	26/08/2024, 7:29 pm	Lightning	✓
11 Marketing CRM Classic	Marketing	Track sales and marketing efforts with CRM objects.	26/08/2024, 7:29 pm	Classic	✓
12 Platform	Platform	The fundamental Lightning Platform	26/08/2024, 7:29 pm	Classic	✓
13 Queue Management	QueueManagement	Create and manage queues for your business.	26/08/2024, 7:29 pm	Lightning	✓



Profile



Setup Roles



Users

The screenshot shows the 'User Edit' page in the Salesforce Setup interface. The left sidebar contains a navigation menu with 'Users' selected. The main content area is titled 'User Edit' and has tabs for 'General Information', 'Required Information', and 'Additional Information'. The 'General Information' tab is active, displaying a form for user details. The form includes fields for First Name, Last Name, Alias, Email, Username, Nickname, Title, Company, Department, and Division. On the right side, there are dropdown menus for Role, User License, and Profile, along with checkboxes for Active, Marketing User, Offline User, Knowledge User, Flow User, Service Cloud User, Site.com Contributor User, Site.com Publisher User, and WDC User. A 'Data.com User Type' dropdown is also present at the bottom right.

Setup Home Object Manager

use

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Process Automation

Paused And Failed Flow

User Edit

Save Save & New Cancel

General Information

First Name: Amar

Last Name: k

Alias: ak

Email: markk@gmail.com

Username: amark2133@salesforce.com

Nickname: User167161323515747430

Title: Store Supervisor

Company:

Department:

Division:

Role: Store Head

User License: Salesforce

Profile: Store Supervisor

Active: ☒

Marketing User: ☐

Offline User: ☐

Knowledge User: ☐

Flow User: ☐

Service Cloud User: ☐

Site.com Contributor User: ☐

Site.com Publisher User: ☐

WDC User: ☐

Data.com User Type: --None--

The screenshot shows the 'User Edit' page in the Salesforce Setup interface, specifically the 'Required Information' tab. The left sidebar is the same as the previous screenshot. The main content area is titled 'User Edit' and has tabs for 'General Information', 'Required Information', and 'Additional Information'. The 'Required Information' tab is active, displaying a form for user details. The form includes fields for First Name, Last Name, Alias, Email, Username, Nickname, Title, Company, Department, and Division. On the right side, there are dropdown menus for Role, User License, and Profile, along with checkboxes for Active, Marketing User, Offline User, Knowledge User, Flow User, Service Cloud User, Site.com Contributor User, Site.com Publisher User, and WDC User. A 'Data.com User Type' dropdown is also present at the bottom right.

Setup Home Object Manager

use

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Process Automation

Paused And Failed Flow

User Edit

Save Save & New Cancel

Required Information

First Name: john

Last Name: teddy

Alias: teddy

Email: teddyjohn@gmail.com

Username: teddyjohn@salesforce.com

Nickname: User167161323515747430

Title: Website Manager

Company:

Department:

Division:

Role: Billing Operator

User License: Salesforce Platform

Profile: Billing Operator

Active: ☒

Marketing User: ☐

Offline User: ☐

Knowledge User: ☐

Flow User: ☐

Service Cloud User: ☐

Site.com Contributor User: ☐

Site.com Publisher User: ☐

WDC User: ☐

Data.com User Type: --None--

The screenshot shows the 'User Edit' page in the Salesforce Setup interface, specifically the 'Additional Information' tab. The left sidebar is the same as the previous screenshots. The main content area is titled 'User Edit' and has tabs for 'General Information', 'Required Information', and 'Additional Information'. The 'Additional Information' tab is active, displaying a form for user details. The form includes fields for Federation ID, Time Zone, Locale, Language, Delegated Approver, Manager, and Receive Approval Request Emails. There is also a checkbox for 'Generate new password and notify user immediately'.

Setup Home Object Manager

use

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Process Automation

Paused And Failed Flow

User Edit

Save Save & New Cancel

Additional Information

Federation ID:

Time Zone: (GMT-07:00) Pacific Daylight Time (America/Los_Angeles)

Locale: English (United States)

Language: English

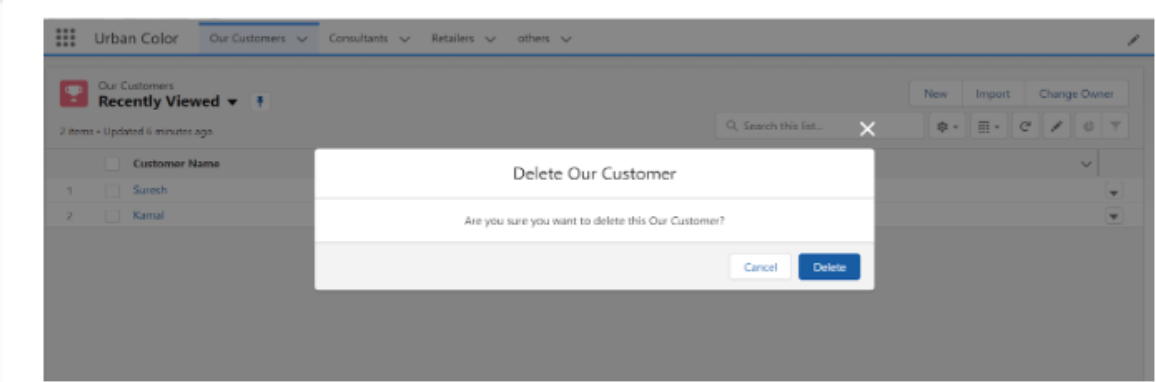
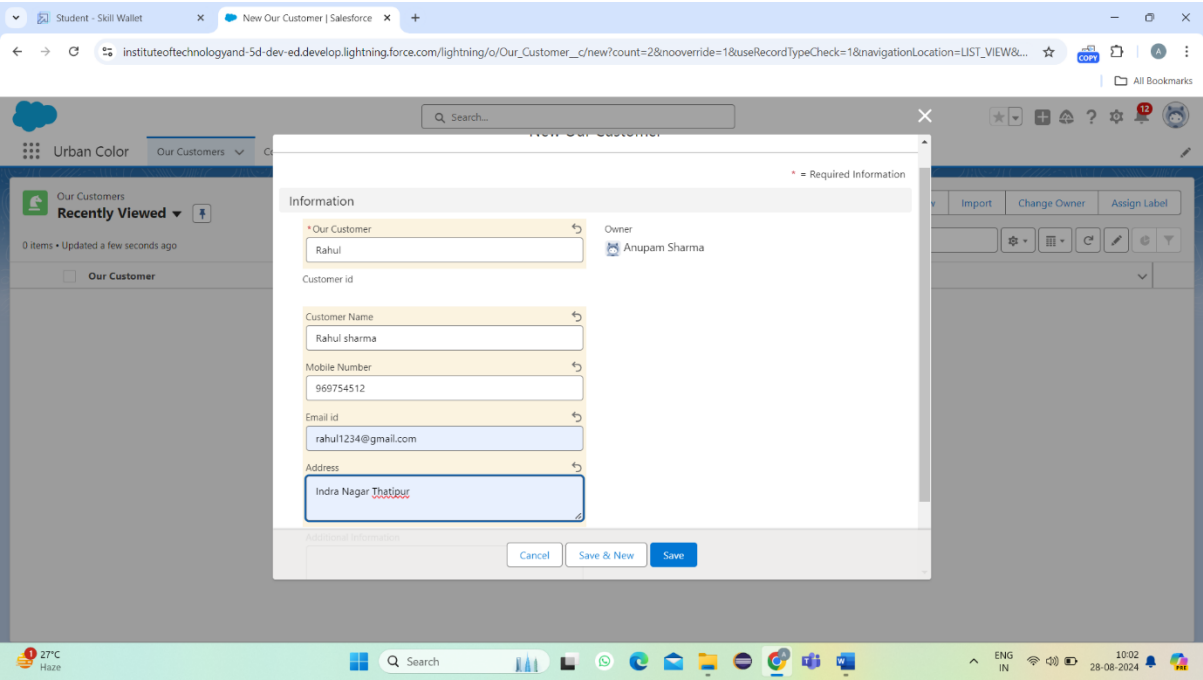
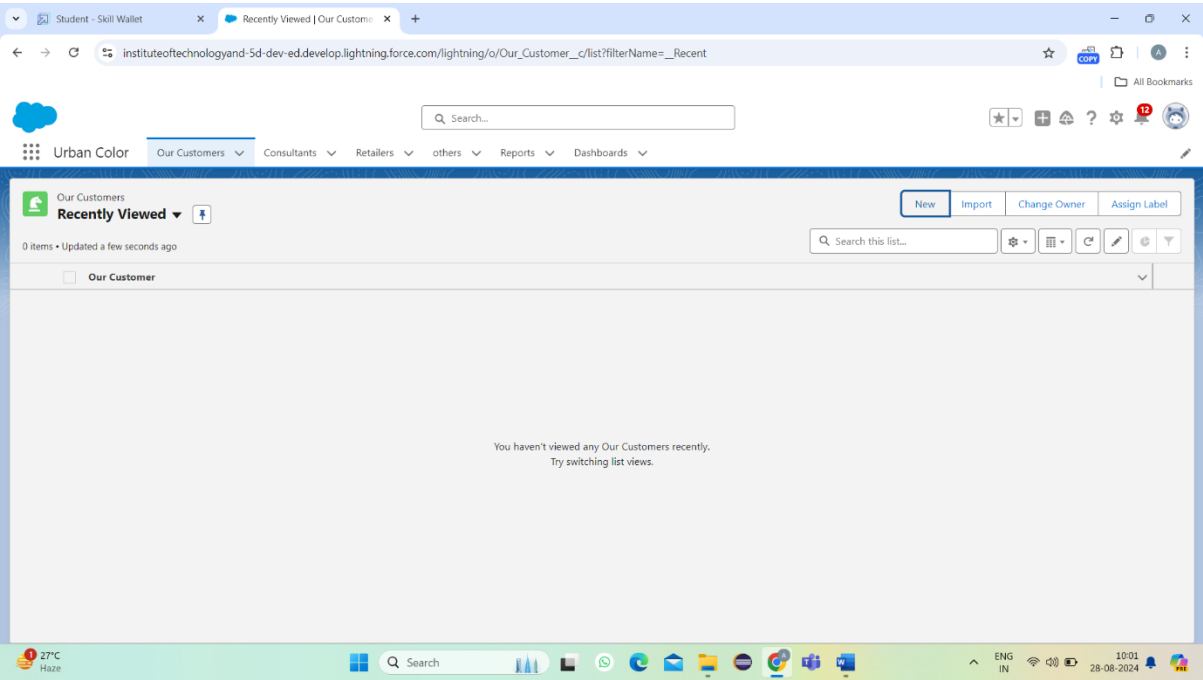
Delegated Approver:

Manager:

Receive Approval Request Emails: Only if I am an approver

☐ Generate new password and notify user immediately

User Adoption



Import Data

The screenshot shows the Salesforce Data Import Wizard home page. The browser tabs include 'Student - Skill Wallet' and 'Data Import Wizard | Salesforce'. The address bar shows the URL: `instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/setup/DataManagementDataImporter/home`. The page features a search bar, a navigation menu with 'Setup', 'Home', and 'Object Manager', and a main heading 'your data...'. A warning box states: 'Don't import too many records at once. Using the Data Import Wizard, import up to 50,000 records at a time. Importing too many records can slow down your org for all users, especially during periods of peak usage.' Below this, a section titled 'Import your data in 3 easy steps!' lists the steps: 'Pre-step: Prepare your data for import', 'Choose data to import', 'Edit field mapping', and 'Review and start import'. A 'Launch Wizard!' button is prominently displayed. The bottom section includes an 'FAQ' with questions like 'How do I prepare my data for import?', a 'Data Import video series' with a play button icon, and 'Additional Resources' for finding import templates and learning how to use the wizard. The Windows taskbar at the bottom shows the date as 28-08-2024 and the time as 10:10.

The screenshot shows the 'Choose data' step of the Salesforce Data Import Wizard. The progress bar at the top indicates the current step is 'Choose data', with 'Edit mapping' and 'Start import' following. The main content area is divided into three sections: 'What kind of data are you importing?', 'What do you want to do?', and 'Where is your data located?'. The first section has tabs for 'Standard objects' and 'Custom objects', with 'Consultants' selected under 'Standard objects'. The second section, 'What do you want to do?', includes options for 'Add new records' (checked), 'Match by' (set to '--None--'), 'Which User field in your file designates record owners?' (set to '--None--'), 'Which Our Customer field in your file do you want to match against to set the Customer details lookup field?' (set to '--None--'), and a checkbox for 'Trigger workflow rules and processes?' which is currently unchecked. The third section, 'Where is your data located?', shows a 'Drag CSV file here to upload' area with a 'CSV' file icon. At the bottom, there are 'Cancel', 'Previous', and 'Next' buttons. The Windows taskbar at the bottom shows the date as 28-08-2024 and the time as 10:10.

Cancel job

Choose data

Edit mapping

Start import

Review & Start Import

Review your import information and click Start Import.

Your selections:

Consultants ✓
Add new records ✓
Consultants - Sheet1 (2).csv ✓

Your import will include:

Mapped fields
7

Your import will not include:

Unmapped fields
0

Help for this page

Cancel

Previous

Start Import

Congratulations, your import has started!

Click OK to view your import status on the Bulk Data Load Job page.

OK

Reports

Student - Skill Wallet

Reports | Salesforce

instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/r/Report/home?queryScope=mru

☆

All Bookmarks

Search...

Our Customers

Consultants

Retailers

others

Reports

Dashboards

Reports

Recent

1 item

Search recent reports...

New Report

New Folder

REPORTS	Report Name	Description	Folder	Created By	Created On	Subscribed
Recent	Consultant report		Private Reports	Anupam Sharma	27/8/2024, 7:04 pm	

Created by Me

Private Reports

Public Reports

All Reports

FOLDERS

All Folders

Created by Me

Shared with Me

FAVORITES

All Favorites

27°C Haze

Search

ENG IN

10:14

28-08-2024

Student - Skill Wallet

Consultant report | Salesforce

instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/r/Report/00ONS000001QRVR2A4/view?queryScope=userfolders

☆

All Bookmarks

Search...

Our Customers

Consultants

Retailers

others

Reports

Dashboards

Report: Consultants

Consultant report

Enable Field Editing

Search

Add Chart

Edit

Total Records
16

Payment type	Customer Name	Delivery Type	Products	Payment
Cash (2)	Dev Raj	Self Pickup	Lipstick	Cash
	Dev Raj	Self Pickup	Lipstick	Cash
Subtotal				
NetBanking (6)	Ajay	Courier	Compact	UPI
	Ram	Courier	EyeLiner	Credit Card
	Shyam	Self Pickup	FacePack	Debit Card
	Arun	Self Pickup	FacePack	Debit Card
	Anuj	Courier	Compact	Credit Card
	Ajay	Courier	Compact	UPI
Subtotal				
- (8)	-	-	-	-
	-	-	-	-
	-	-	-	-

Row Counts

Detail Rows

Subtotals

Grand Total

27°C Haze

Search

ENG IN

10:14

28-08-2024

Dashboards

Student - Skill Wallet

Dashboards | Salesforce

instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/o/Dashboard/home?queryScope=mnu

☆ COPY

All Bookmarks

Urban Color

Our Customers

Consultants

Retailers

others

Reports

Dashboards

Dashboards

Recent

1 item

Search recent dashboards...

New Dashboard

New Folder

DASHBOARDS	Dashboard Name	Description	Folder	Created By	Created On	Subscribed
Recent	Consultant Dashboard		Private Dashboards	Anupam Sharma	27/8/2024, 7:34 pm	

Created by Me

Private Dashboards

All Dashboards

FOLDERS

All Folders

Created by Me

Shared with Me

FAVORITES

All Favorites

27°C Haze

Search

ENG IN

10:17

28-08-2024

Student - Skill Wallet

Consultant Dashboard | Salesforce

instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/r/Dashboard/01ZNS000000oDZx2AM/view?queryScope=userFolders

☆ COPY

All Bookmarks

Urban Color

Our Customers

Consultants

Retailers

others

Reports

Dashboards

Dashboard

Consultant Dashboard

Refresh

Edit

Subscribe

As of 28-Aug-2024, 10:17 am Viewing as Anupam Sharma

Consultant report

Record Count

Payment type

NetBanking

Cash

View Report (Consultant report)

NetBanking	8
Cash	2

27°C Haze

Search

ENG IN

10:17

28-08-2024