ANUPRIYA HALDER

• London, United Kingdom • anupriyahalder@gmail.com • +44-7407737321
https://www.linkedin.com/in/anupriya-halder-02398150/

Education

Queen Mary University of London-*London, United Kingdom*
MSc Investment and Finance (CFA Pathway),
Coursework: Corporate Finance, Valuation, Private Equity and Venture Capital, Financial Modelling, Financial Modelling, Investment Analysis.

Institute Of Engineering and Management
Master of Business Administration-*Kolkata, India*
Relevant Coursework: Security Analysis and portfolio management, Strategic Management, Market Research and Financial decision-making.

NSHM School Of Hotel Management
Bachelor In Hotel Management and Catering Technology-*Kolkata, India*
Financial Management, Basic Accounting, Hotel Accounting, Introduction to Management, Business Management, Front Office Administration, Hospitality Management

Skills & Interests

- Financial Modelling & Valuation
- Investment Analysis & Due Diligence
- Microsoft Excel (Advanced Functions, Pivot Tables, VLOOKUP)
- Market Research & Competitive Analysis
- Pitch Book & Presentation Development
- Equity Trading & Risk Assessment
- B2B Sales & Business Development
- Strong Communication & Negotiation Skills
- Team Collaboration & Stakeholder Management
- Excel (Advanced Financial Modelling)
- Bloomberg Certification Courses.
- Python, SQL & Tableau (Financial Data Analysis)
- PowerPoint (Investor & Pitch Decks)

Dissertation

Understanding Volatility in Financial Markets with emphasis on FTSE100 and SENSEX with the use of EVIEWS.

Certificates

- Level 4 Diploma in Applied Finance issued by AmplifyME
- Level 4 diploma in Investment Banking issued by AmplifyME
- Bloomberg Finance Fundamentals issued by Bloomberg for education.
- Bloomberg Market Concepts issued by Bloomberg for education.
- Environmental Social Governance Certificate issued by Bloomberg for education.

Experience

Independent
Equity Analyst-2016-Present

- Managed a £200,000 portfolio, executing trading strategies across equities using Python-based models.
- Conduct in-depth financial analysis and valuation of equities, assessing market trends and risks.
- Develop trading strategies based on technical and fundamental analysis to optimize portfolio performance.
- Monitor economic and industry trends to make data-driven investment decisions.

XL Dynamics
Financial Analyst-2021-2022

- Performed financial modelling and investment research, enhancing portfolio performance.
- Automated reporting processes using Excel, SQL, and Python.
- Assisted in developing client marketing materials, including investment presentations.

Globsyn IT Services
Quality Analyst-2020-2021
- Conducted data validation, financial modelling, and accuracy checks to ensure compliance.
- Analysed large datasets to identify key economic and risk patterns for financial reporting.

Genworks Health Pvt Ltd.
Product Specialist-2019
- Introduced market research and investment analysis to improve financial decision-making processes.
- Developed reports on financial structures, industry trends, and market investment opportunities.

Palm Meadows Club
Sales Executive-2018-2019
- Managed high-value client relationships, understanding investment and financial needs to provide tailored solutions.
- Developed and delivered sales pitches and presentations to corporate clients, enhancing business development.
- Directed market research to identify investment opportunities and business expansion strategies.
- Collaborated with cross-functional teams, including finance and compliance, to support transaction execution.