

Lesson 2: Multi-Agents

by Hand 

Prof. Tom Yeh



University of Colorado
Boulder

Hosted by





New Agent API

Lesson 2: Multi-Agents - by Hand 🖌



University of Colorado
Boulder

You think, saw, remembered, can

Creating or Cloning Agents

```
1 from agents import Agent
2
3 # Basic
4 my_agent = Agent(
5     name="my_agent",
6     instructions="You are extremely friendly and helpful."
7 )
8
9 # Cloning with modifications
10 new_agent = my_agent.clone(
11     name="my_new_agent",
12     instructions="Now you're more formal."
13 )
```

OpenAI Platform

[Docs](#)[API](#)[Log in](#)[Sign up](#)[Search](#)[K](#)

Agents SDK

[Copy page](#)

Learn how to build agents with the OpenAI.

Context

Sometimes you need to keep session data, credentials, or ephemeral state across multiple tool calls or steps. The Agents SDK allows a `context` object to be passed into the run.

- You create any Python class as context, or use a typed approach with `Agent(context_type=MyContext)`.
- Tools can then access that context, read data, and update it.

Using Context for User Sessions

```
1 from agents.run_context import AgentContextWrapper
2 from agents.tool import function_tool
3
4 class MyContext:
5     def __init__(self, user_id: str):
6         self.user_id = user_id
7         self.seen_messages = []
8
9     @function_tool
10    def greet_user(context: AgentContextWrapper[MyContext], greeting: str) -> str:
11        user_id = context.agent_context.user_id
12        return f"Hello {user_id}, you said: {greeting}"
13
14    agent = Agent(
15        name="my_agent_with_context",
16        context_type=MyContext,
17        tools=[greet_user],
18    )
19
20    my_ctx = MyContext(user_id="alice")
21    result = await AgentRunner.run(
22        agent,
23        input=["Hi agent!"],
24        context=my_ctx,
25    )
```

what is AI by Hand 🖌?

Lesson 2: Multi-Agents - by Hand 🖌



University of Colorado
Boulder

Neural Network

AI by Hand 🖐

Tom

Sudhin

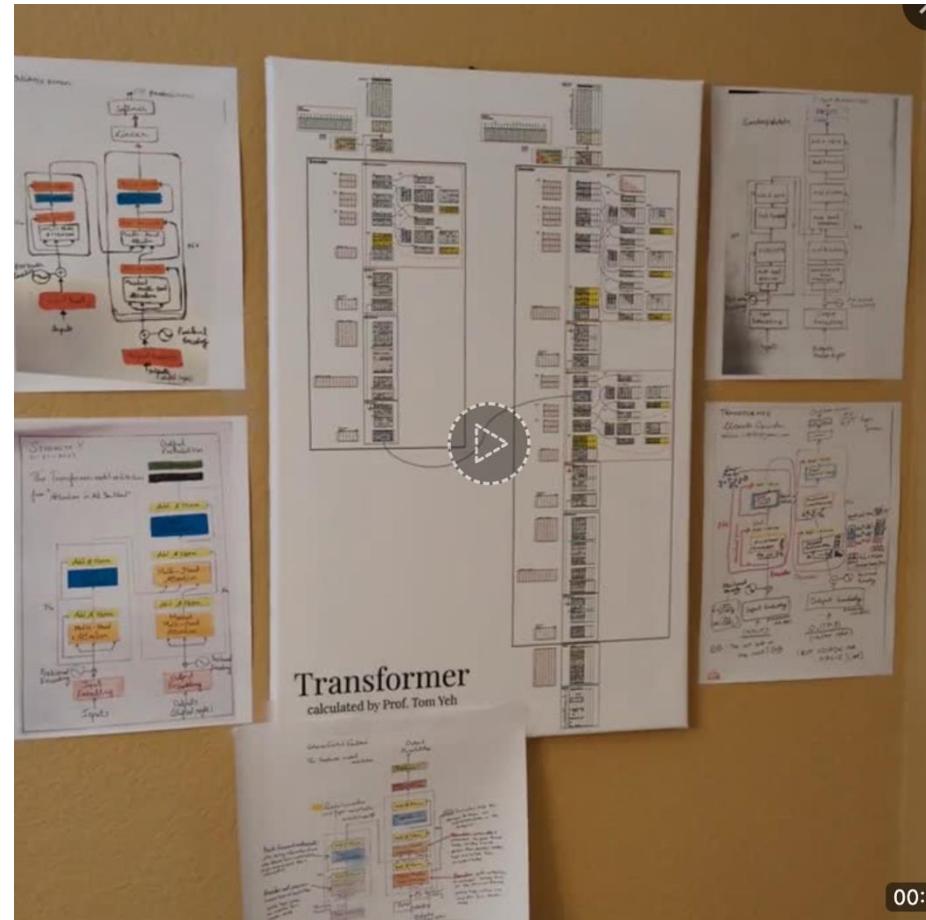
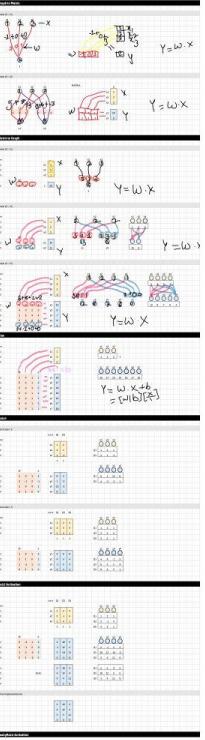
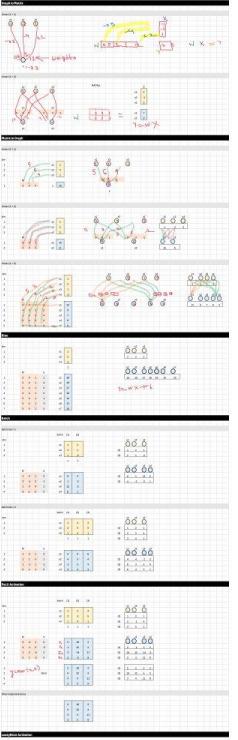
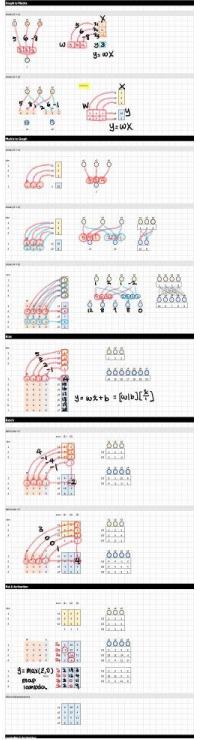
Bhishan



Boulder
USA

Pokhar
Nepal

Kathmandu
Nepal



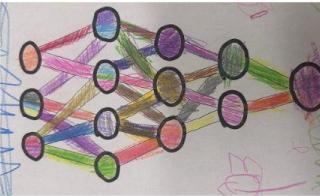
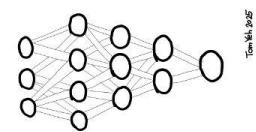
Watch my lecture videos at

byhand.ai/youtube

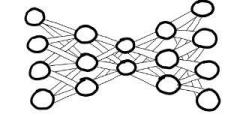
Color AI by Hand 🖐 Togeth

see my post to participate in the group art project

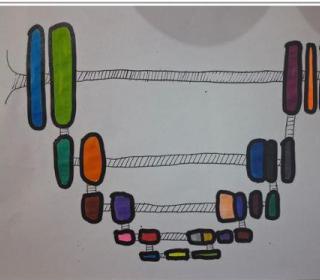
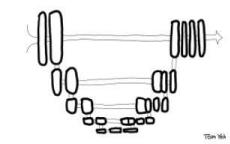
Neural Net



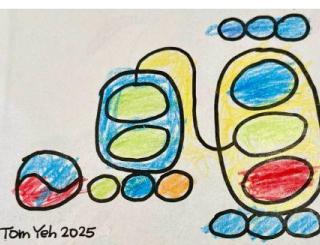
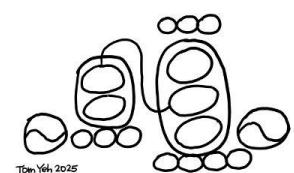
Auto-Encoder

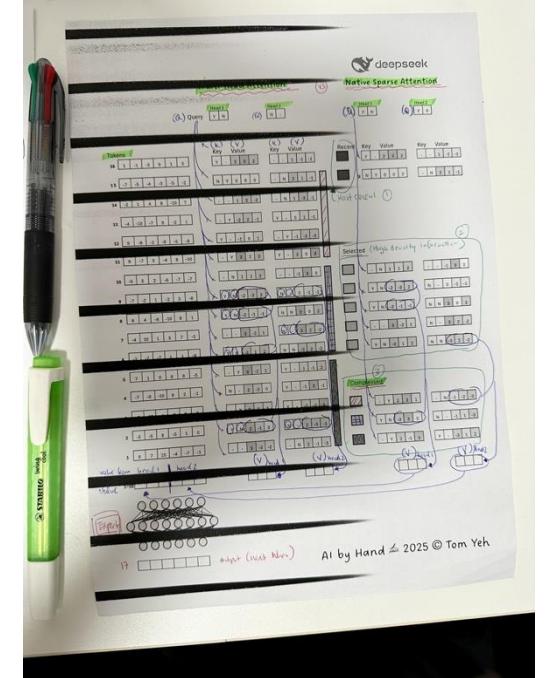
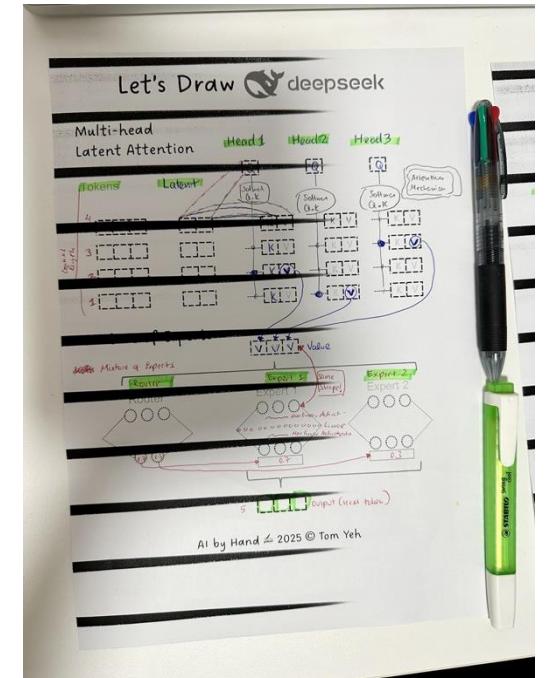
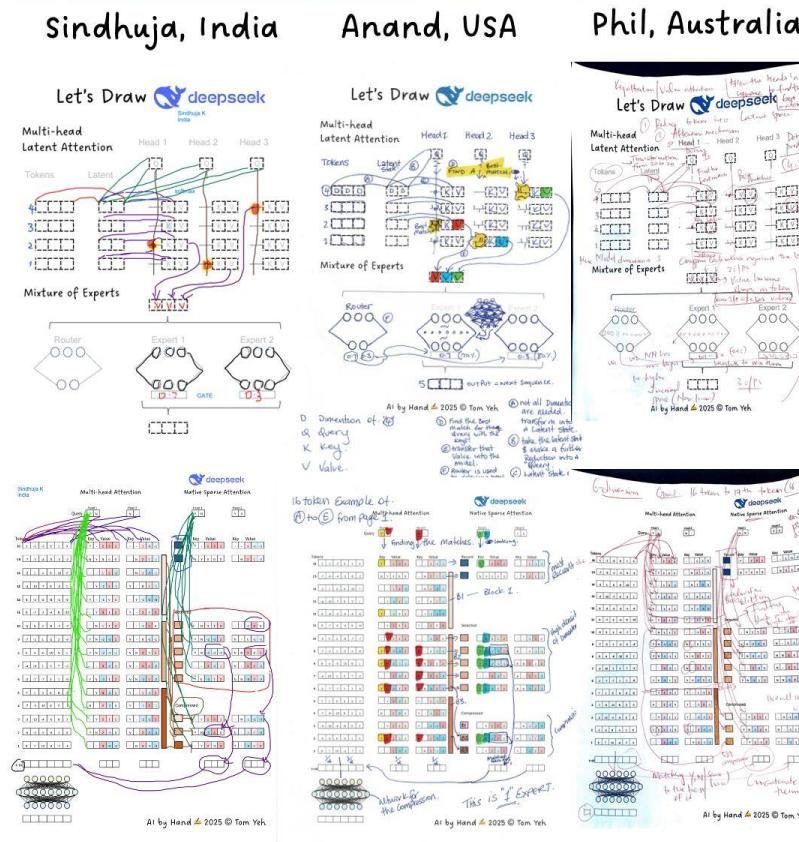
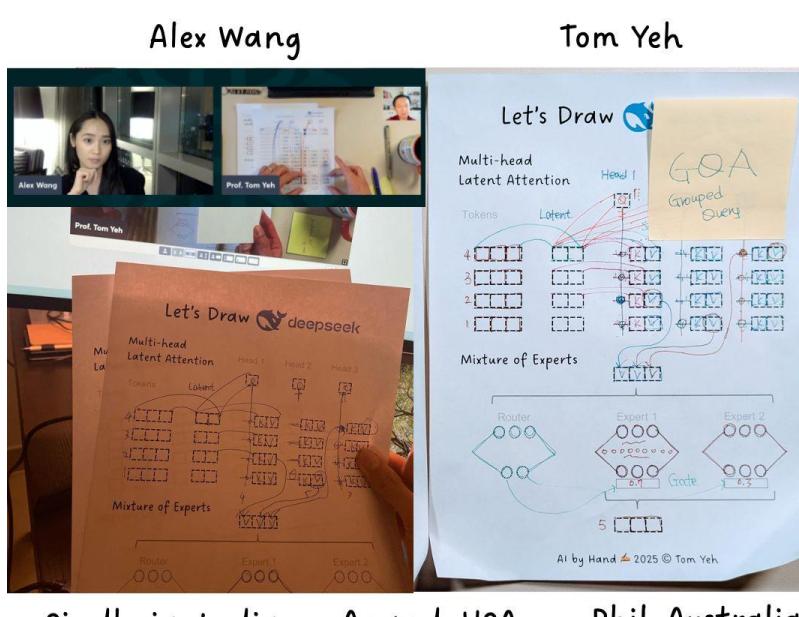
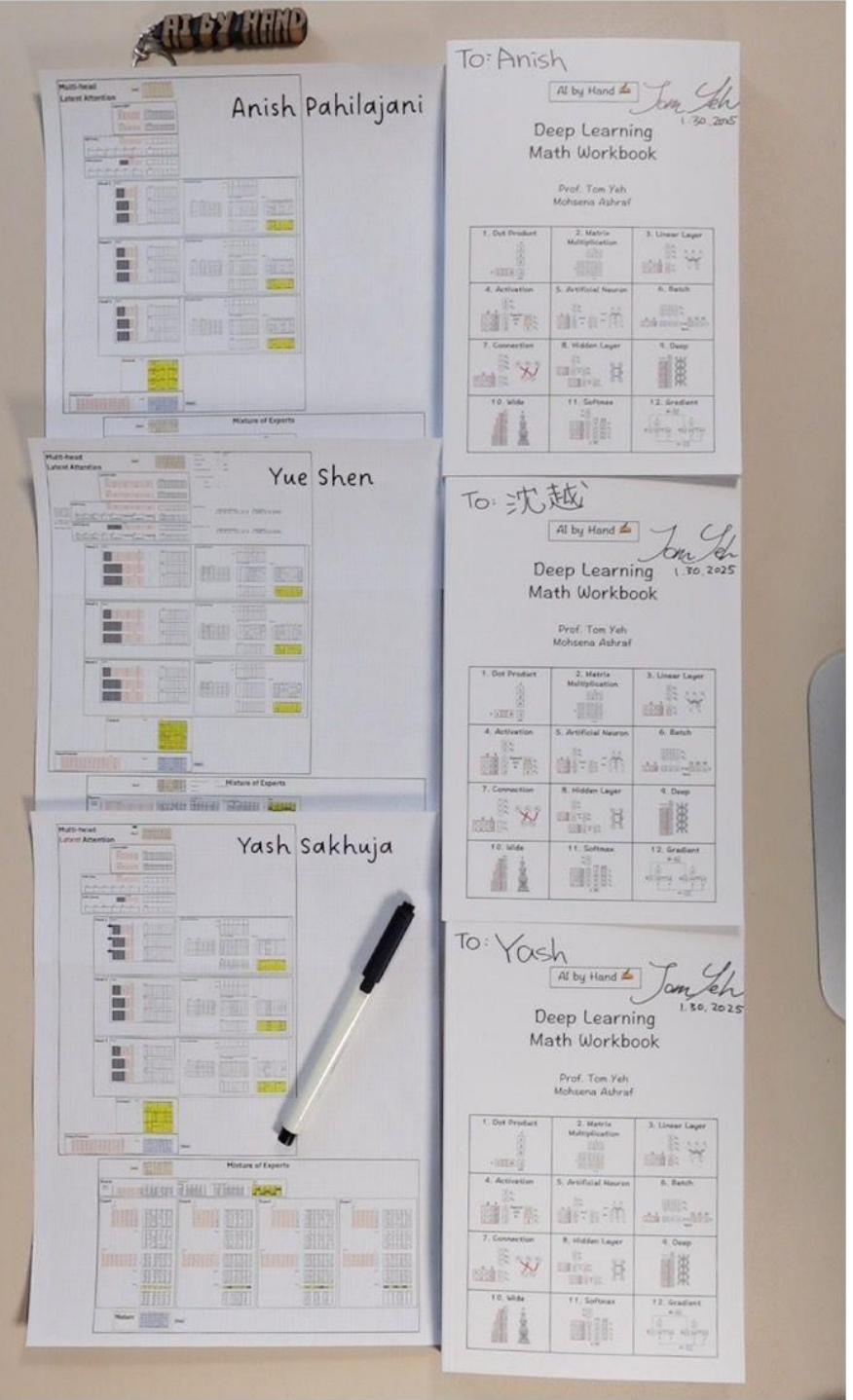


U-Net



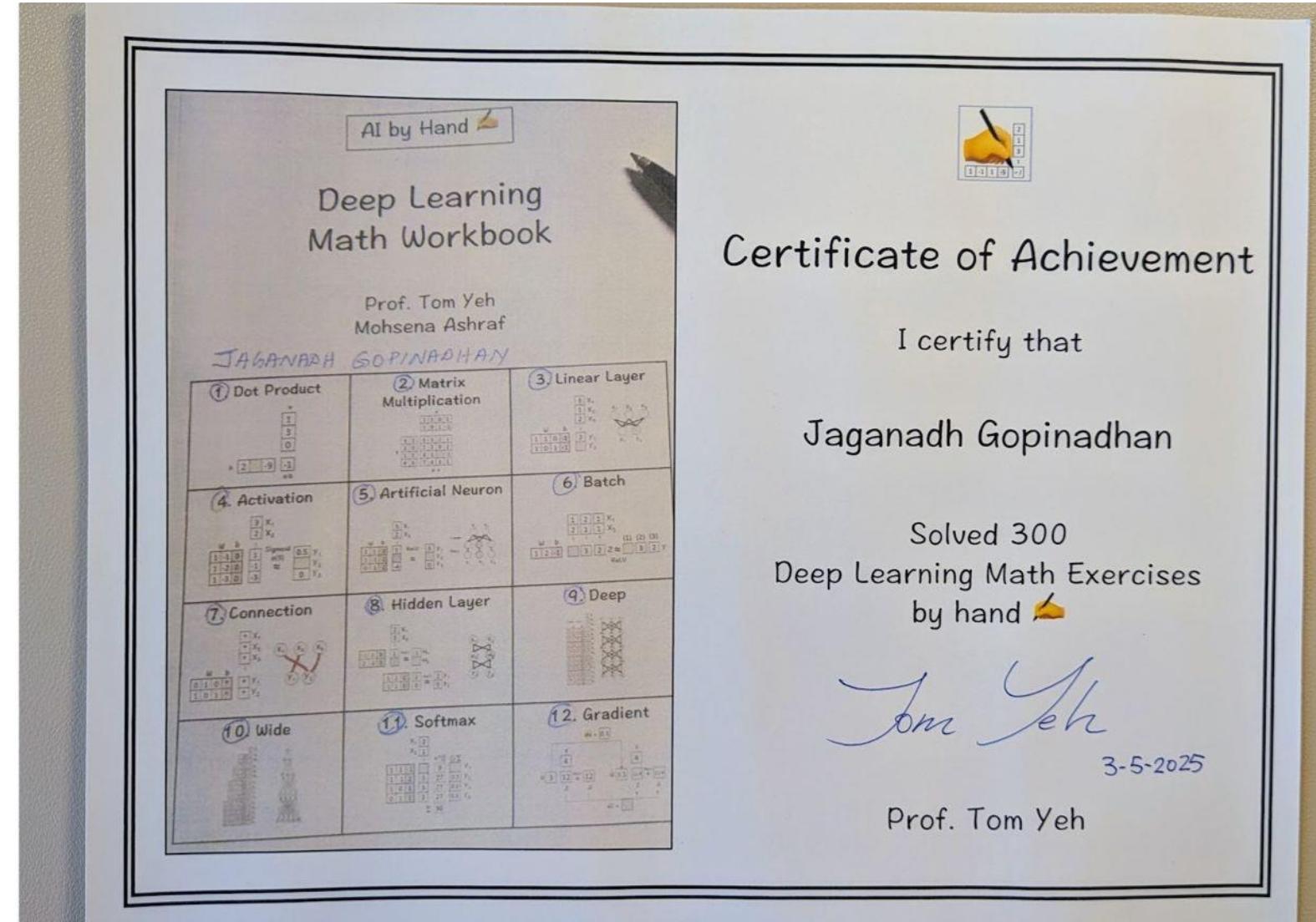
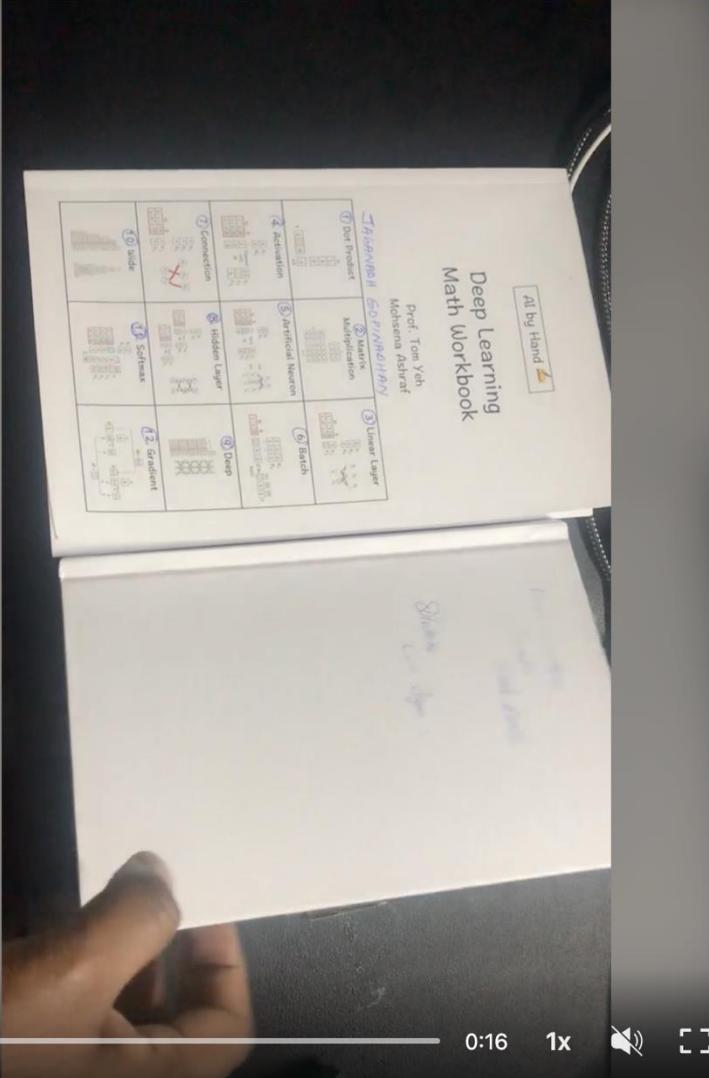
Transformer





Finally, I completed all 12 chapters from the AI by Hand Deep Learning Math Workbook. Solving each of the problems was a great experience. Thanks to **Tom Yeh** and **Mohsena Ashraf** for creating such excellent material.
I'm looking forward to other workbooks, too.

#aibyhand

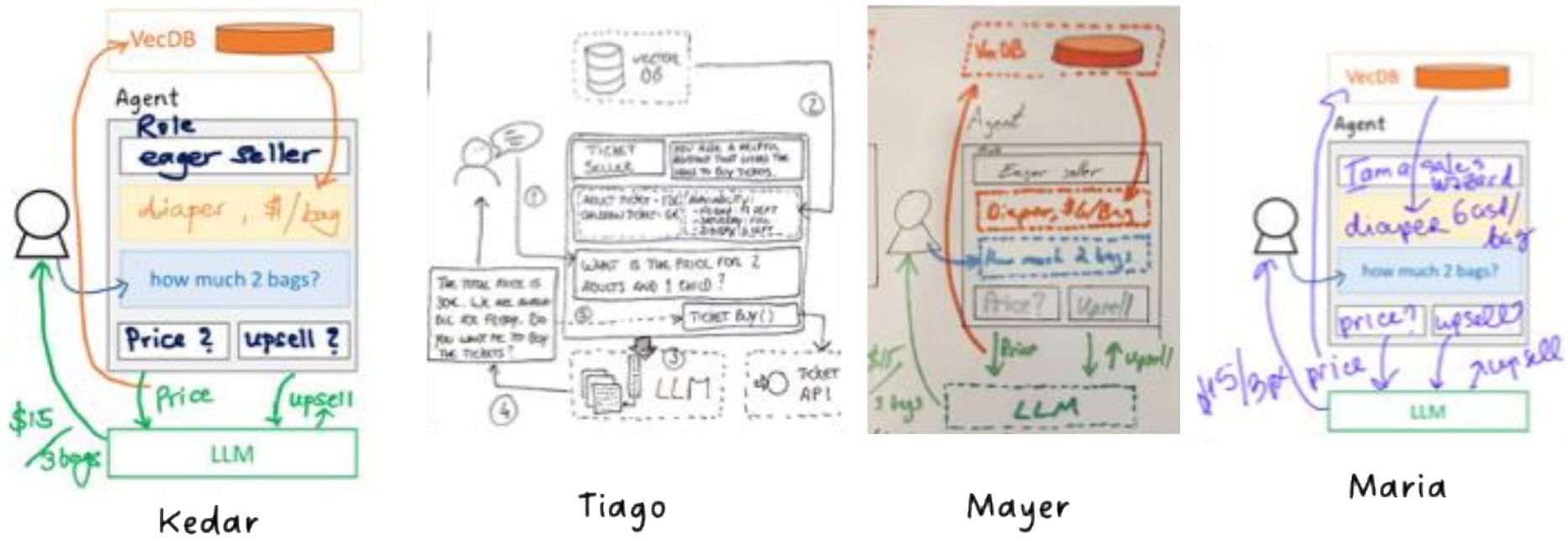
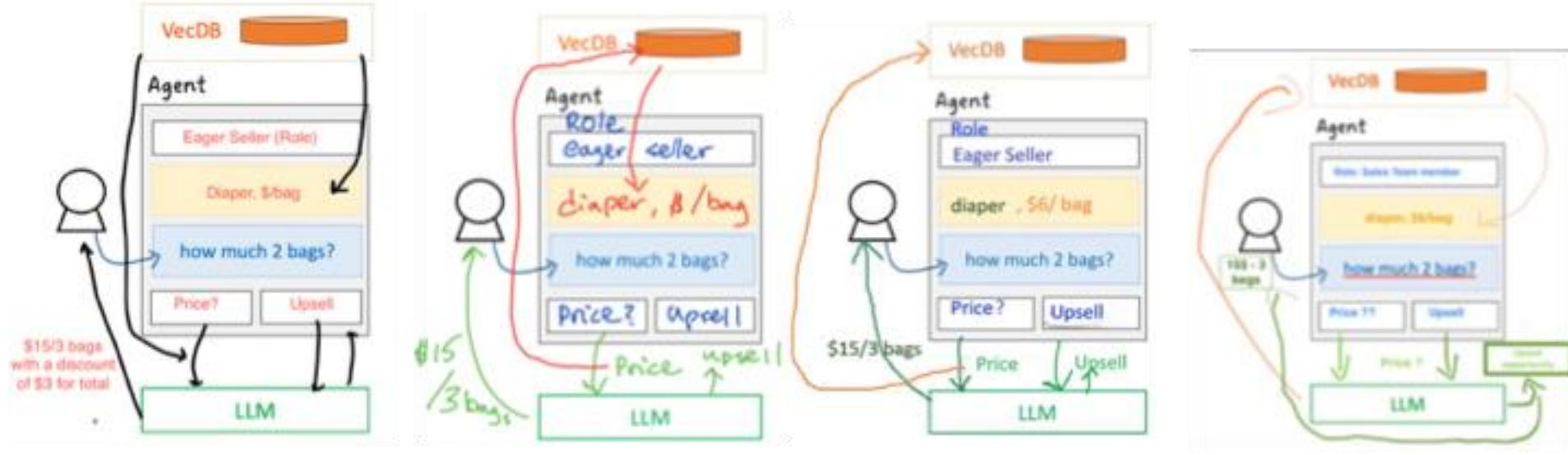


Assignment Submissions

Lesson 2: Multi-Agents - by Hand 



University of Colorado
Boulder

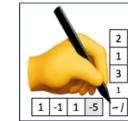
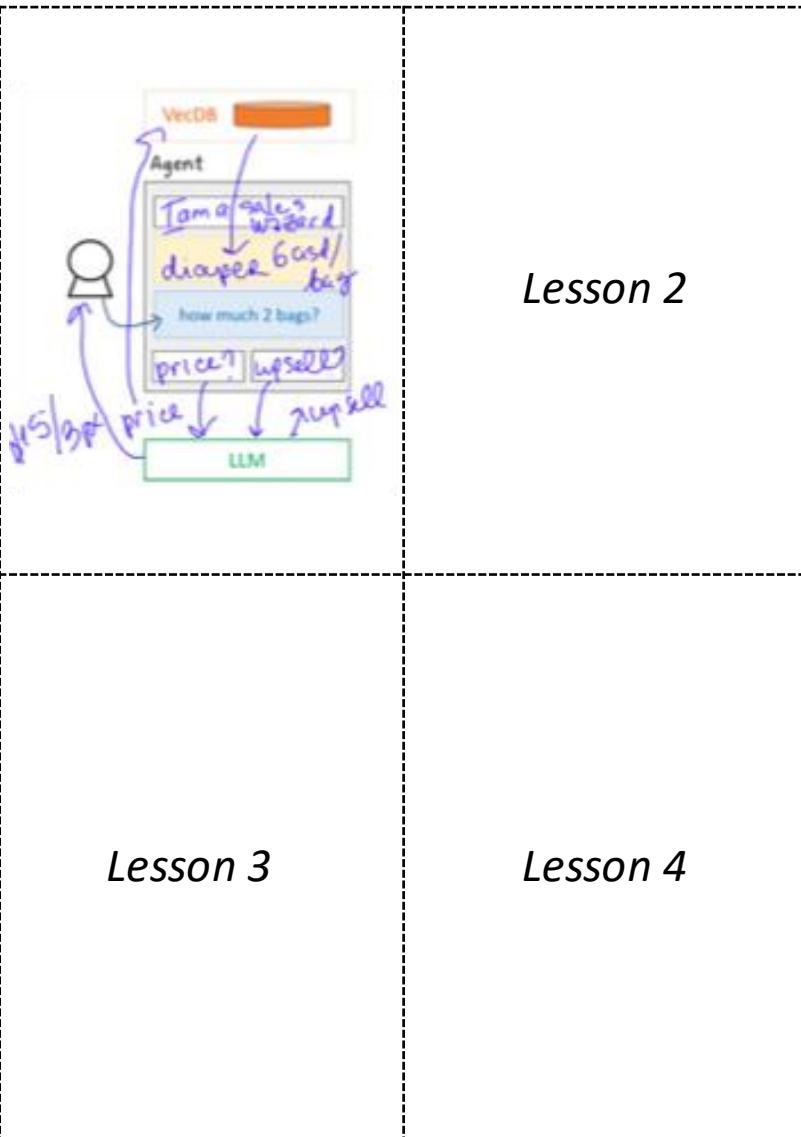


Certificate

Lesson 2: Multi-Agents - by Hand 🖌



University of Colorado
Boulder



Certificate of Achievement

I certify that

Maria Petrenko

Completed

Introduction to Agentive AI

by hand 

Prof. Tom Yeh

Multi-Agents

Lesson 2: Multi-Agents - by Hand 🖌



University of Colorado
Boulder

customers

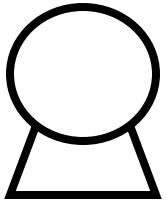


orders



Agent

helpful receptionist



→manager

who?

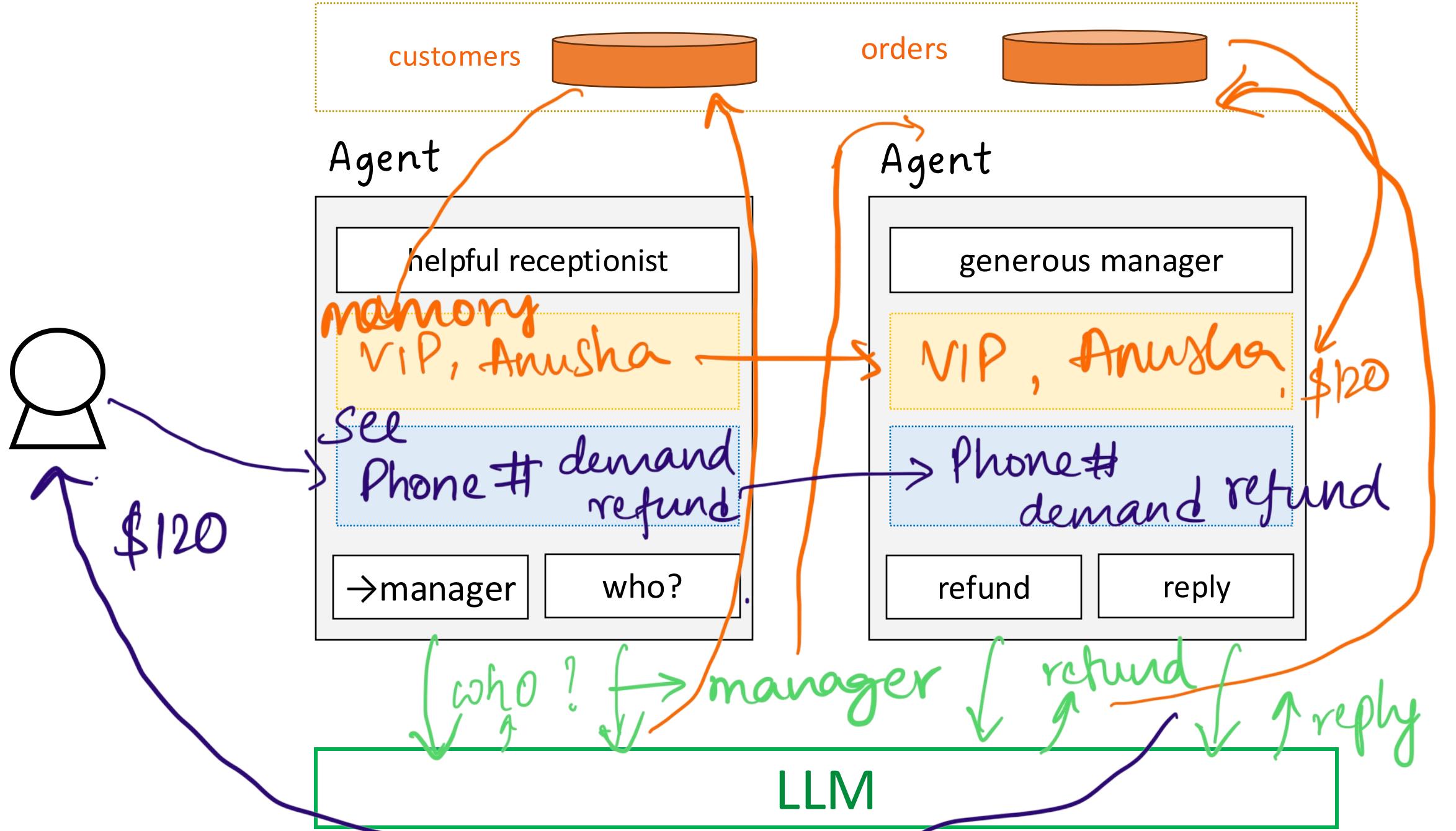
Agent

generous manager

refund

reply

LLM





Swarm

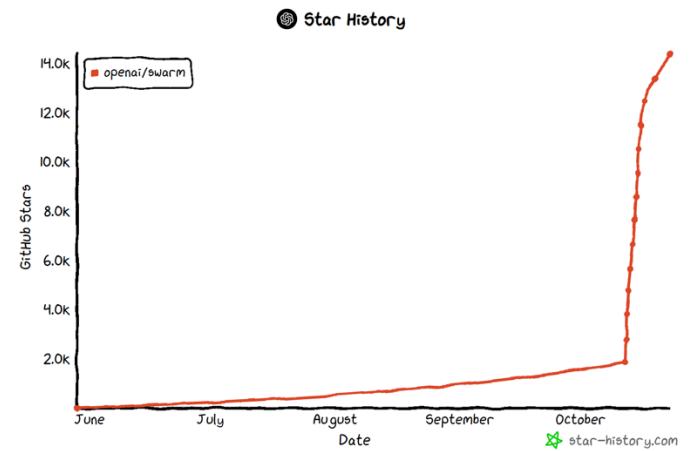


OpenAI Swarm

Lesson 2: Multi-Agents - by Hand



University of Colorado
Boulder



```

from swarm import Swarm, Agent

client = Swarm()

def transfer_to_agent_b():
    return agent_b

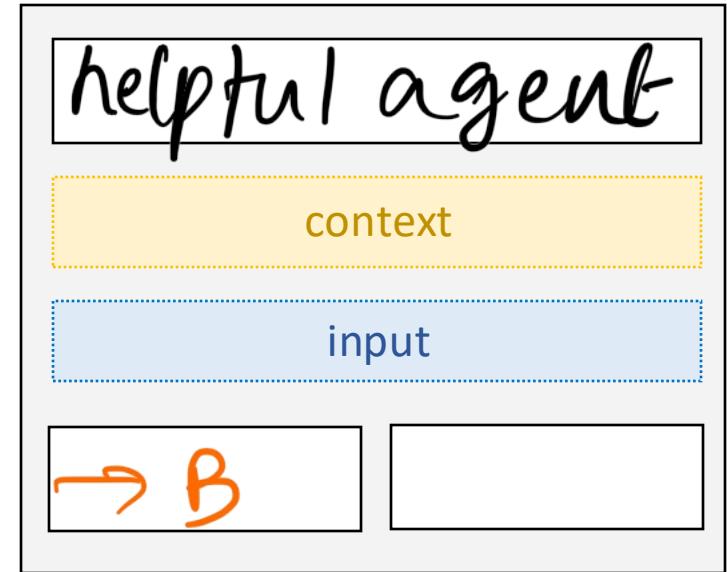
agent_a = Agent(
    name="Agent A",
    instructions="You are a helpful agent.",
    functions=[transfer_to_agent_b],
)
agent_b = Agent(
    name="Agent B",
    instructions="Only speak in Haikus.",
)

response = client.run(
    agent=agent_a,
    messages=[{"role": "user", "content": "I want to talk to agent B."}],
)

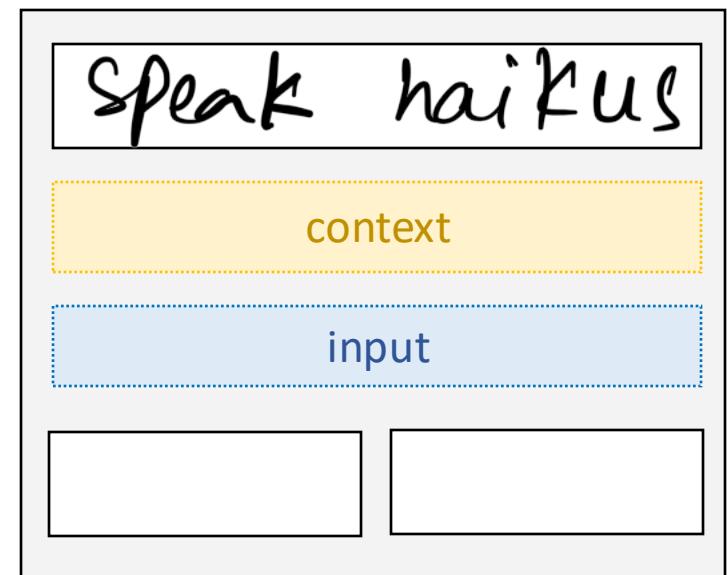
print(response.messages[-1]["content"])

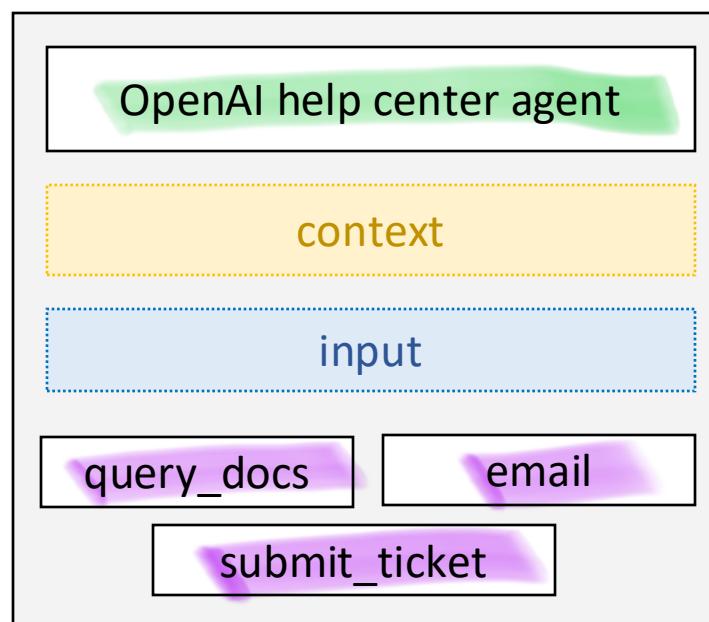
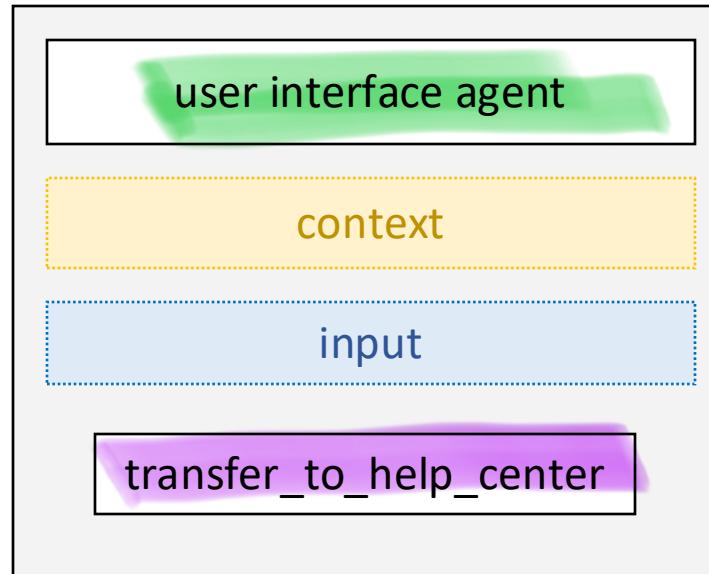
```

A



B





```
user_interface_agent = Agent(  
    name="User Interface Agent",  
    instructions="You are a user interface agent that handles a",  
    functions=[transfer_to_help_center],  
)  
  
help_center_agent = Agent(  
    name="Help Center Agent",  
    instructions="You are an OpenAI help center agent who deals",  
    functions=[query_docs, submit_ticket, send_email],  
)
```

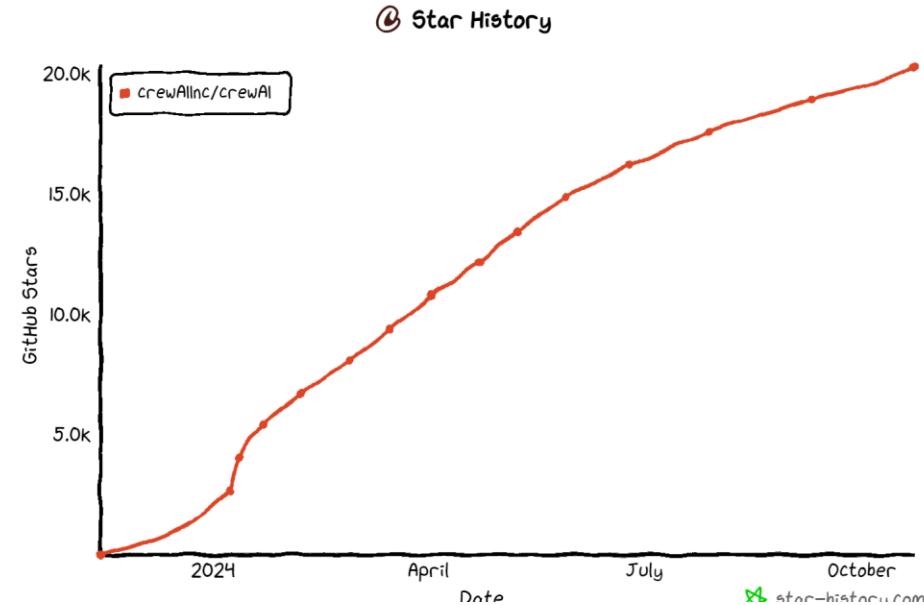


CrewAI

Lesson 2: Multi-Agents - by Hand

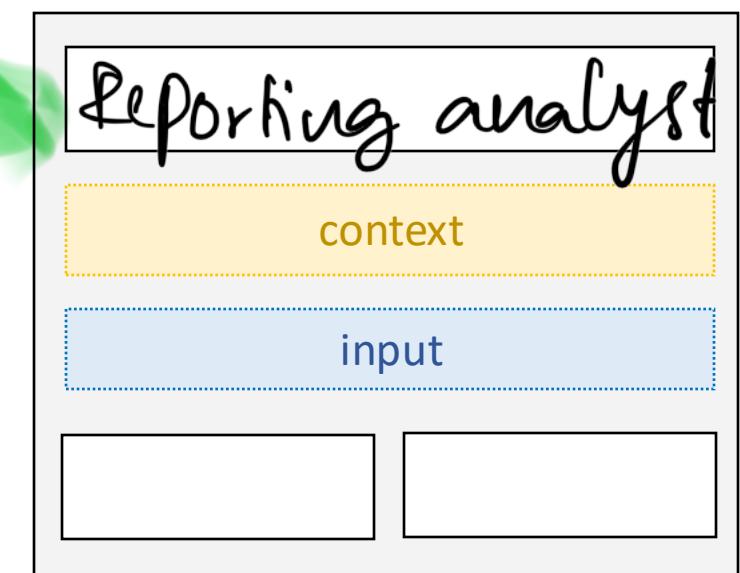
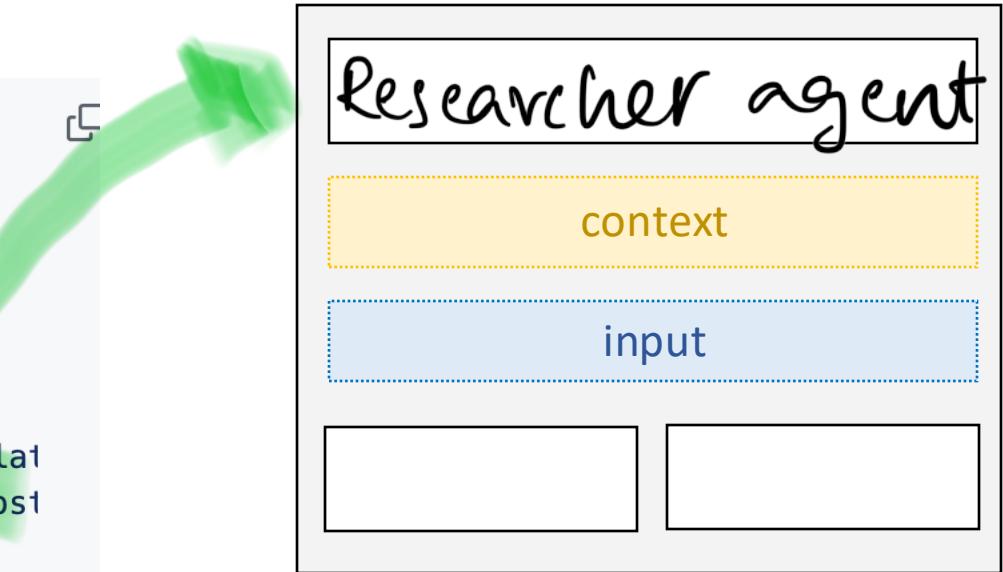


University of Colorado
Boulder



```
# src/my_project/config/agents.yaml
researcher:
  role: >
    {topic} Senior Data Researcher
  goal: >
    Uncover cutting-edge developments in {topic}
  backstory: >
    You're a seasoned researcher with a knack for uncovering the latest developments in {topic}. Known for your ability to find the most information and present it in a clear and concise manner.

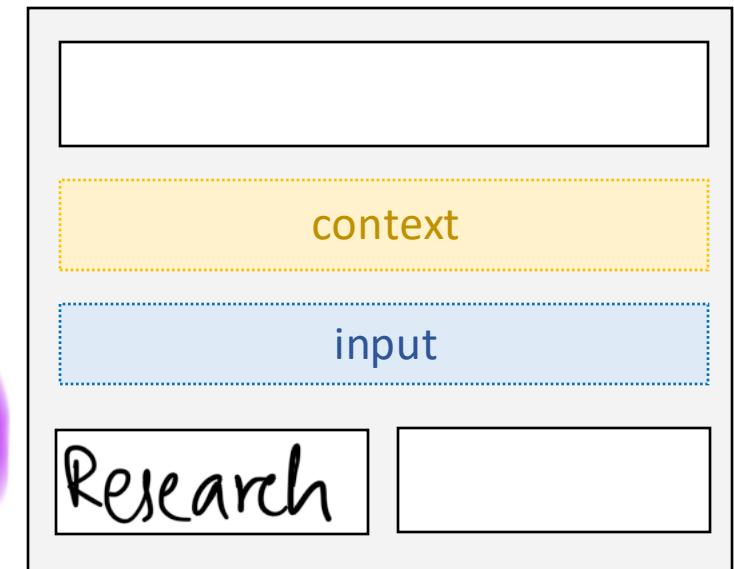
reporting_analyst:
  role: >
    {topic} Reporting Analyst
  goal: >
    Create detailed reports based on {topic} data analysis and research
  backstory: >
    You're a meticulous analyst with a keen eye for detail. You're known for your ability to turn complex data into clear and concise reports that make it easy for others to understand and act on the information you
```



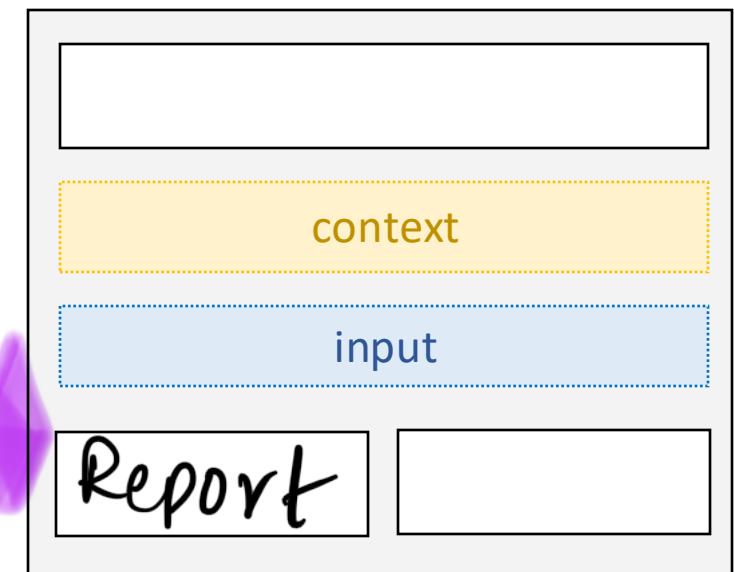
```
# src/my_project/config/tasks.yaml
research_task:
  description: >
    Conduct a thorough research about {topic}
    Make sure you find any interesting and relevant information given
    the current year is 2024.
  expected_output: >
    A list with 10 bullet points of the most relevant information at
    agent: researcher

reporting_task:
  description: >
    Review the context you got and expand each topic into a full section
    Make sure the report is detailed and contains any and all relevant
  expected_output: >
    A fully fledged report with the main topics, each with a full section
    Formatted as markdown without '```
agent: reporting_analyst
output_file: report.md
```

Researcher



Reporting Analyst

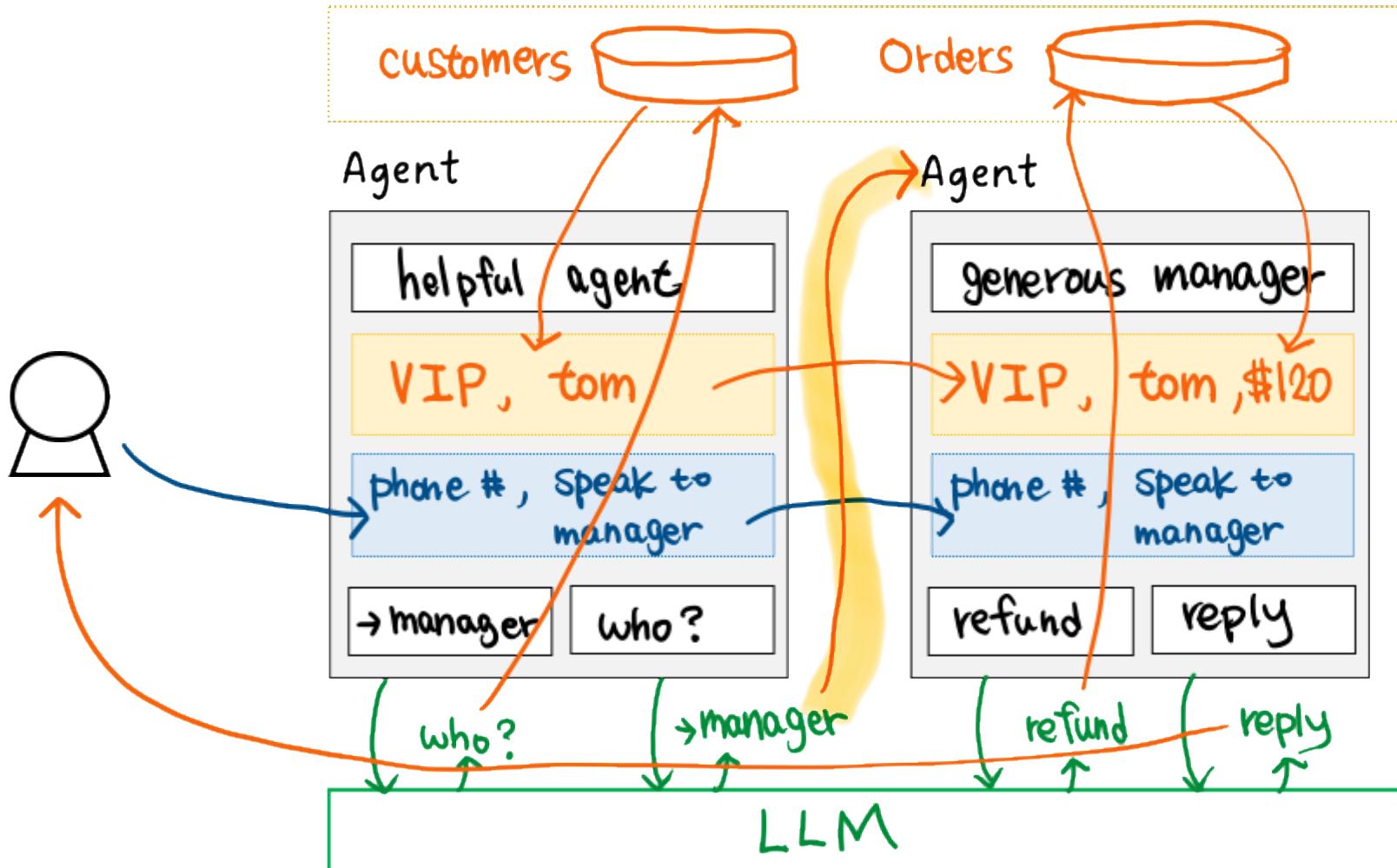


Process

Lesson 2: Multi-Agents - by Hand 🖌

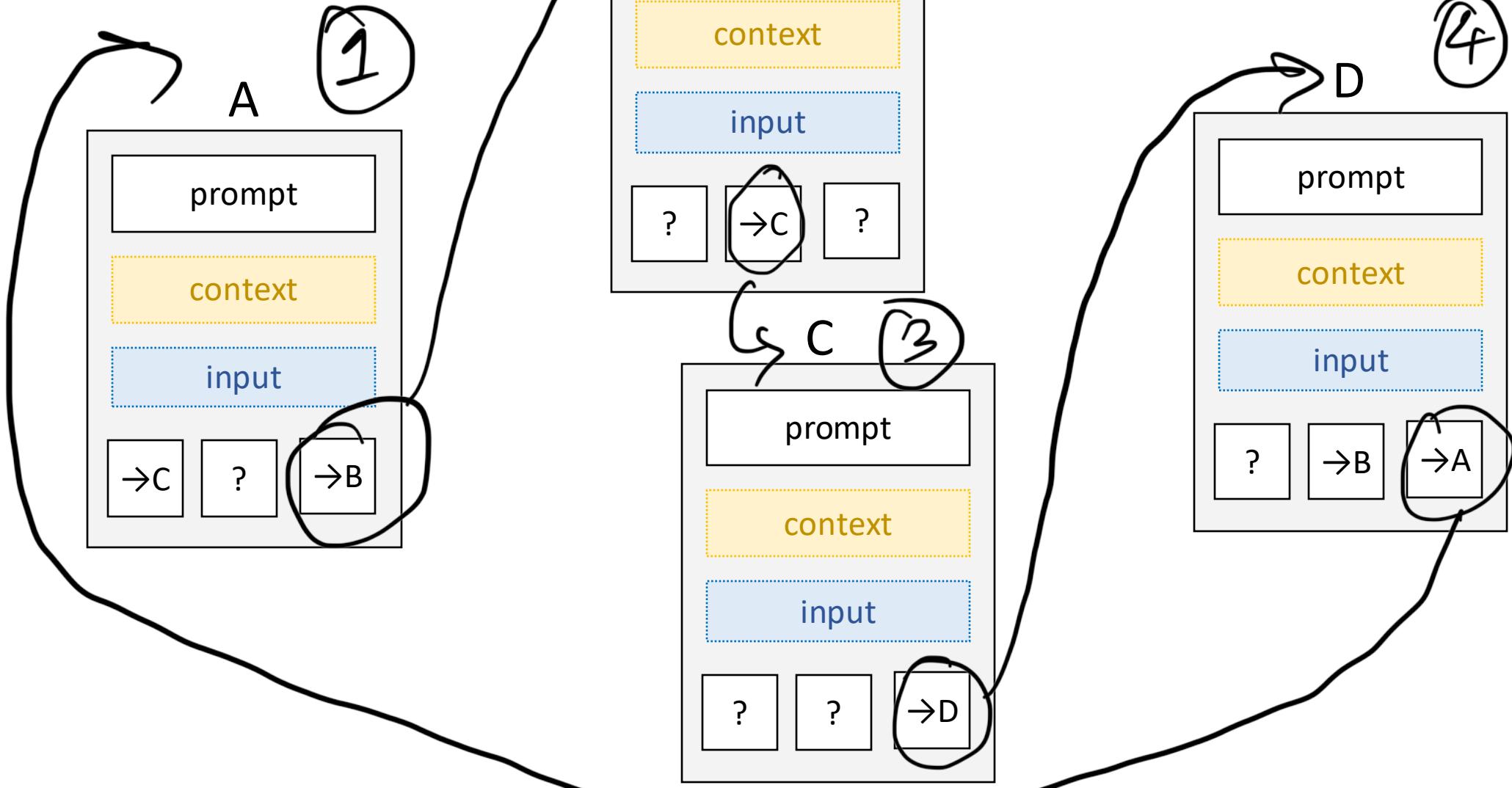


University of Colorado
Boulder





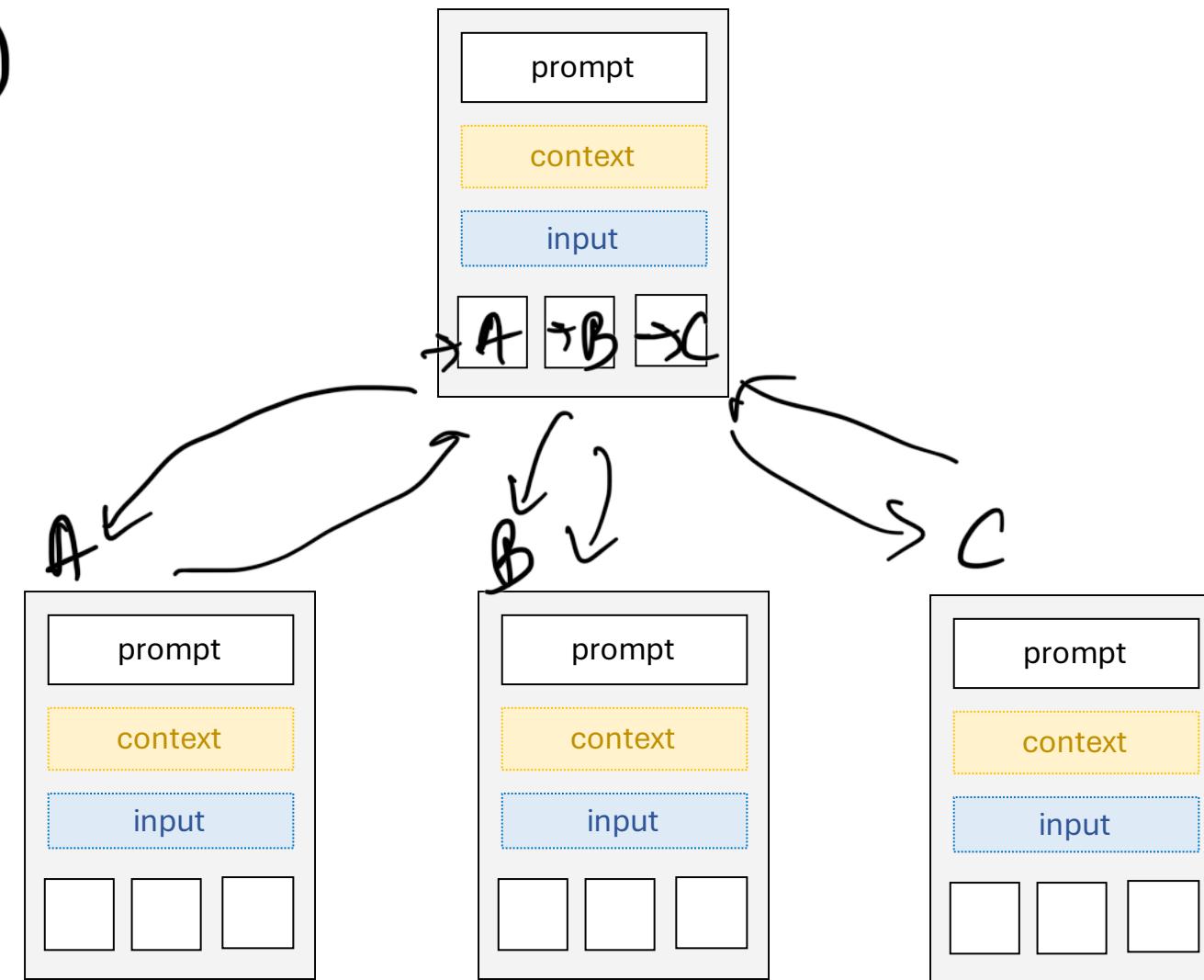
sequential
(LIST)



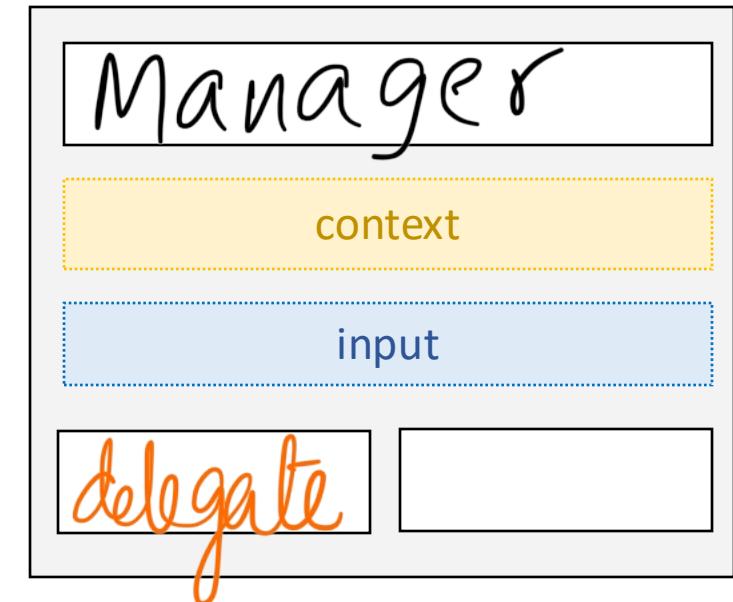
Hierarchical (GRAPH)

Manager

crewai



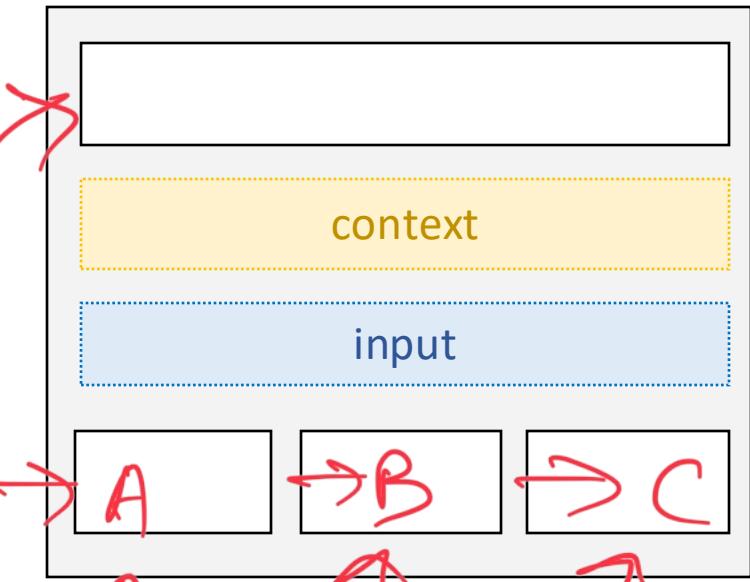
```
"hierarchical_manager_agent": {  
    "role": "Crew Manager",  
    "goal": "Manage the team to complete the task in the best  
        way possible.",  
    "backstory": "You are a seasoned manager with a knack for  
        getting the best out of your team.\nYou are also known  
        for your ability to delegate work to the right people,  
        and to ask the right questions to get the best out of  
        your team.\nEven though you don't perform tasks by  
        yourself, you have a lot of experience in the field,  
        which allows you to properly evaluate the work of your  
        team members."  
}
```



```

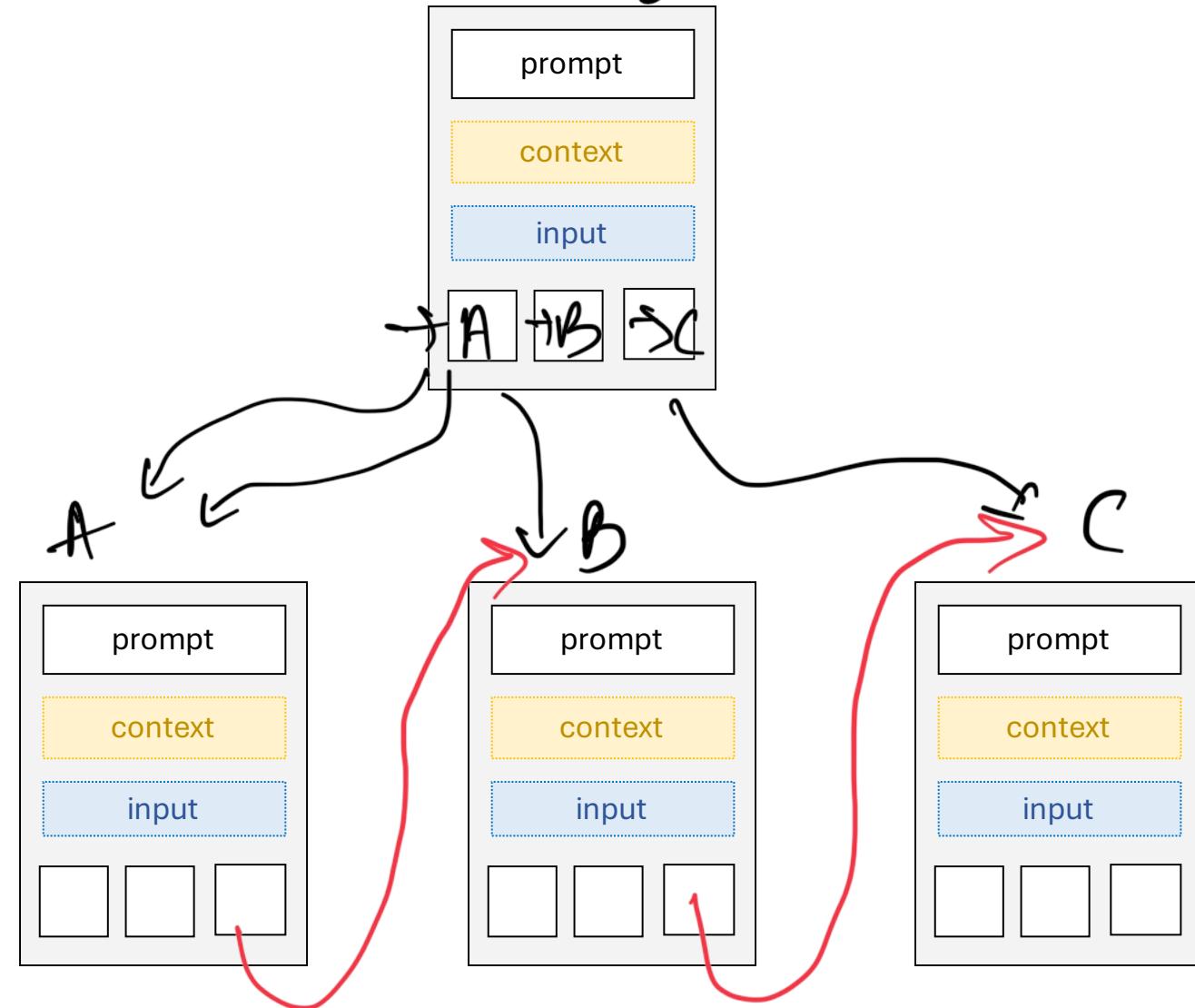
def _create_manager_agent(self):
    i18n = I18N(prompt_file=self.prompt_file)
    if self.manager_agent is not None:
        self.manager_agent.allow_delegation = True
        manager = self.manager_agent
        if manager.tools is not None and len(manager.tools) > 0:
            self._logger.log(
                "warning", "Manager agent should not have tools", color="orange"
            )
            manager.tools = []
            raise Exception("Manager agent should not have tools")
        manager.tools = self.manager_agent.get_delegation_tools(self.agents)
    else:
        self.manager_llm = (
            getattr(self.manager_llm, "model_name", None)
            or getattr(self.manager_llm, "deployment_name", None)
            or self.manager_llm
        )
        manager = Agent(
            role=i18n.retrieve("hierarchical_manager_agent", "role"),
            goal=i18n.retrieve("hierarchical_manager_agent", "goal"),
            backstory=i18n.retrieve("hierarchical_manager_agent", "backstory"),
            tools=AgentTools(agents=self.agents).tools(),
            llm=self.manager_llm,
            verbose=self.verbose,
        )
        self.manager_agent = manager
manager.crew = self

```



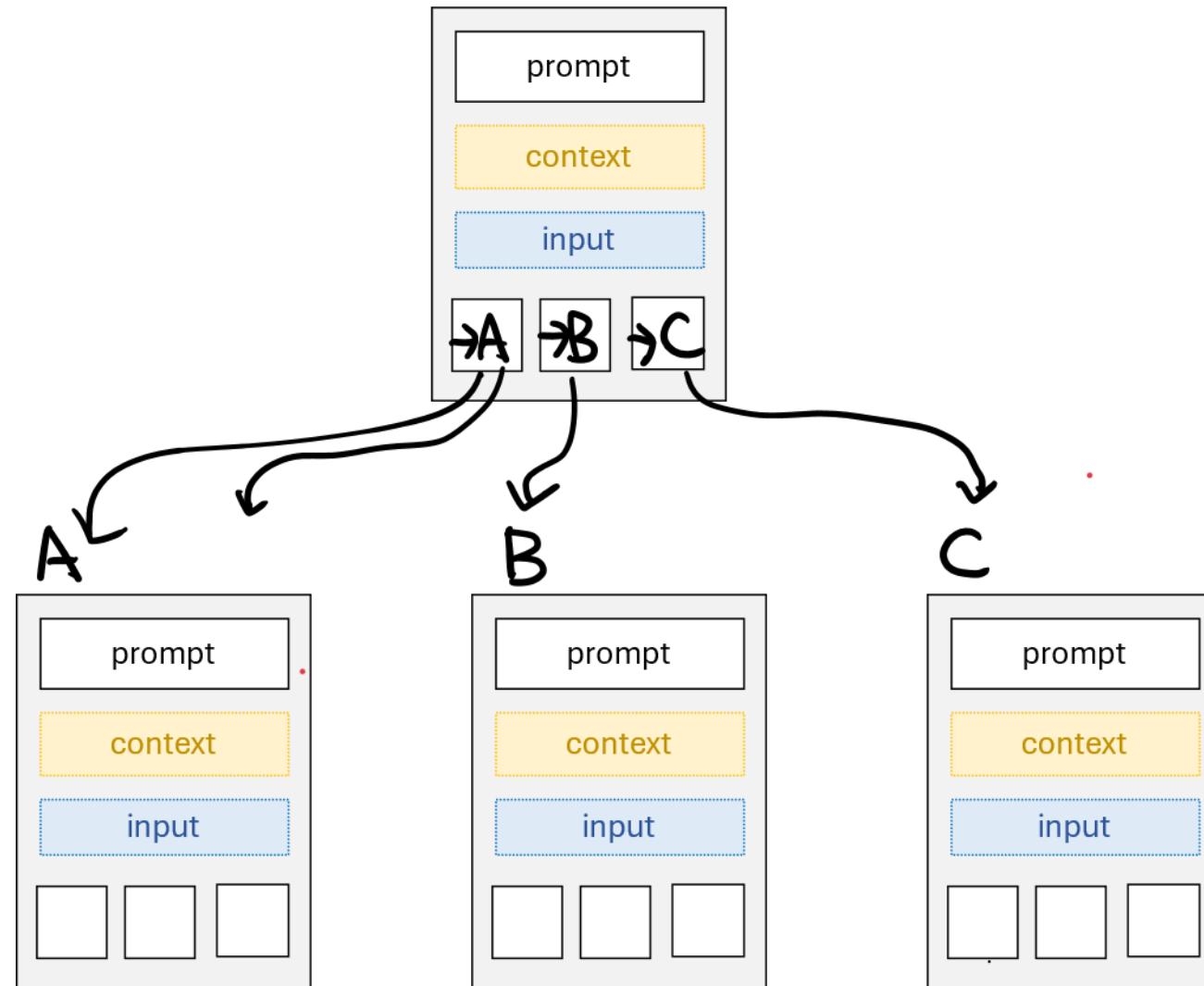
Graph

Manager



Graph

Manager

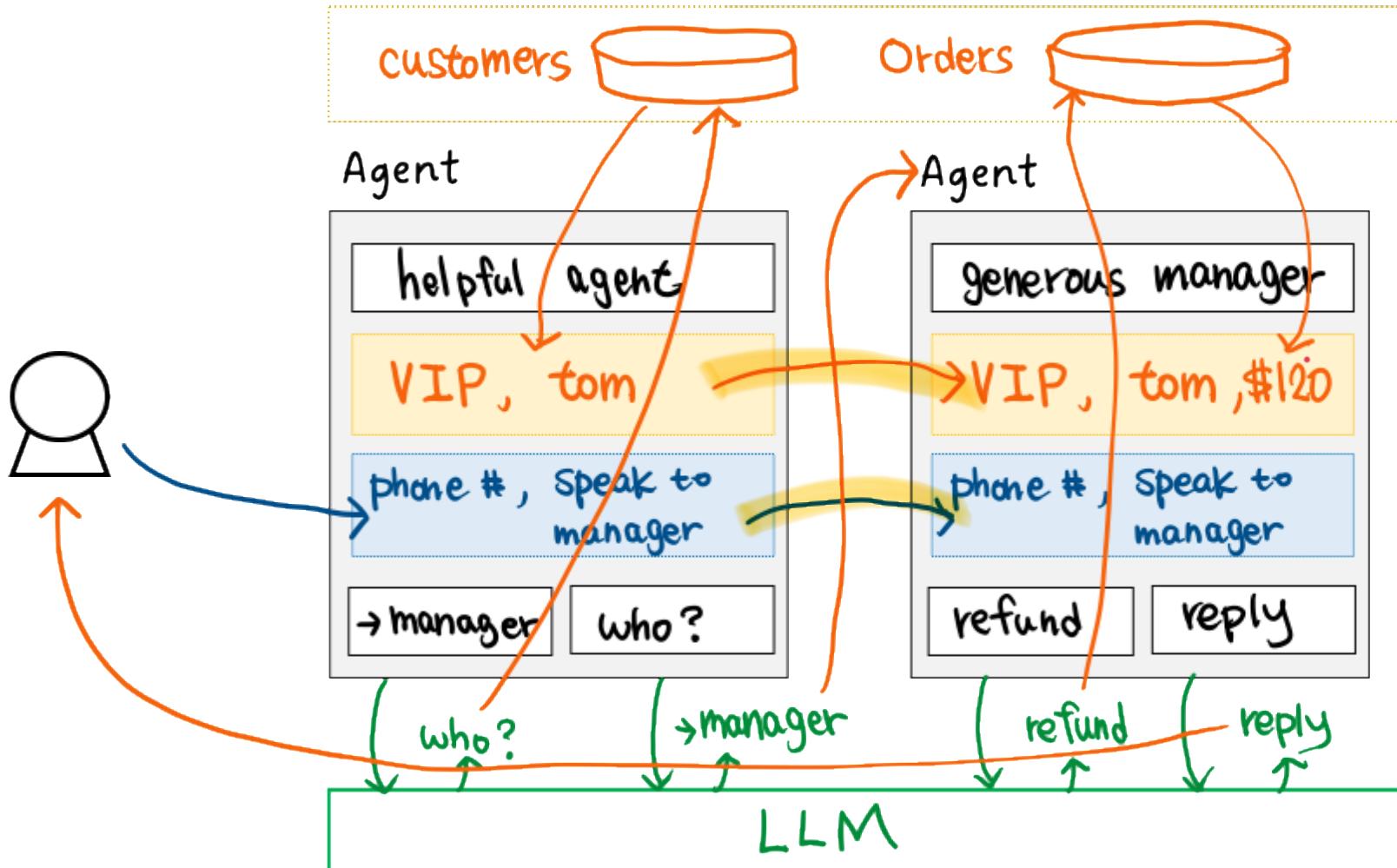


Communication

Lesson 2: Multi-Agents - by Hand 🖌

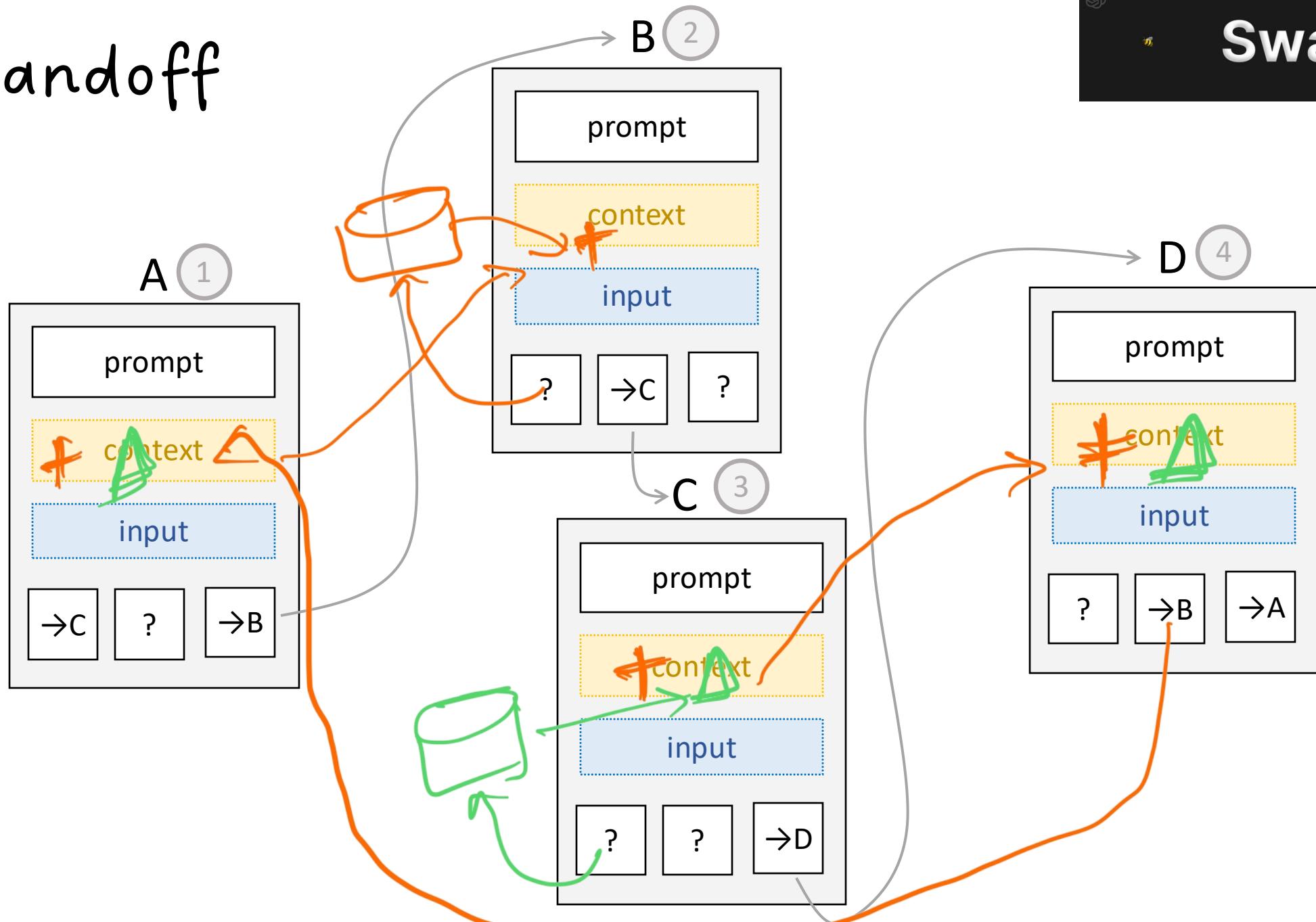
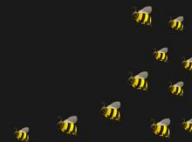


University of Colorado
Boulder

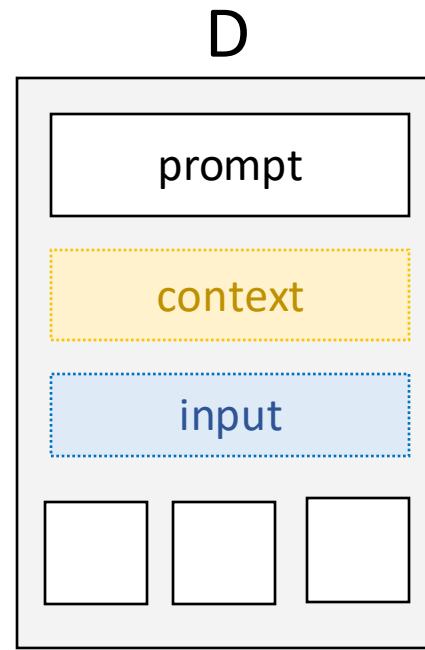
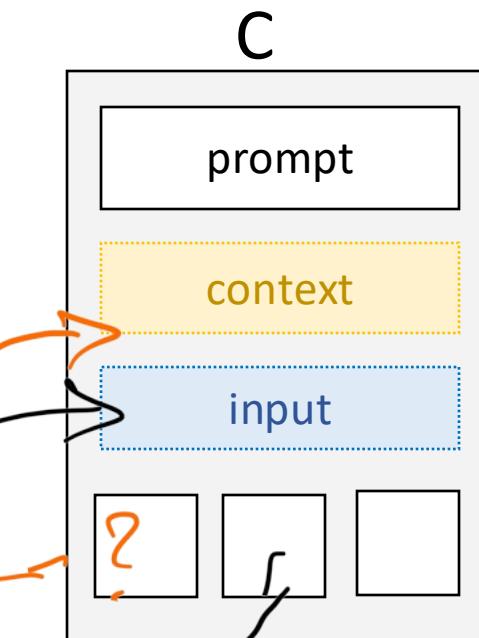
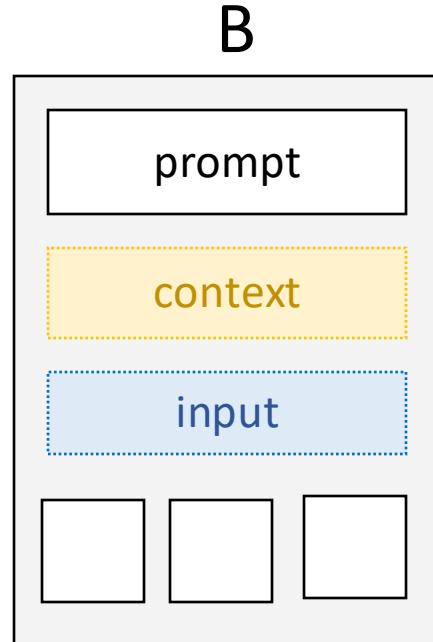
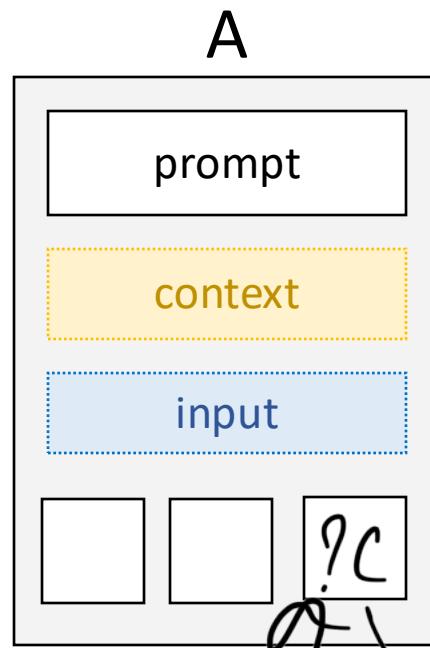


Handoff

Swarm

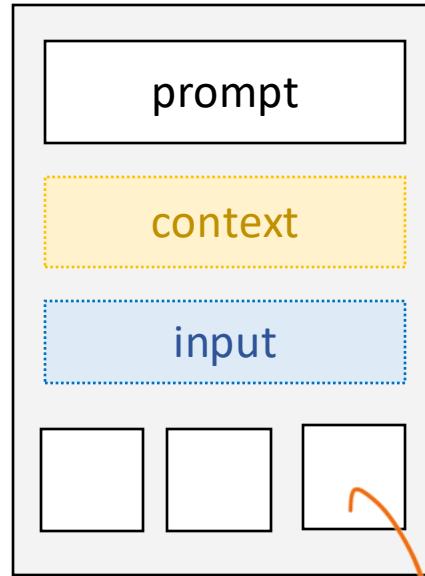


Q/A
function call

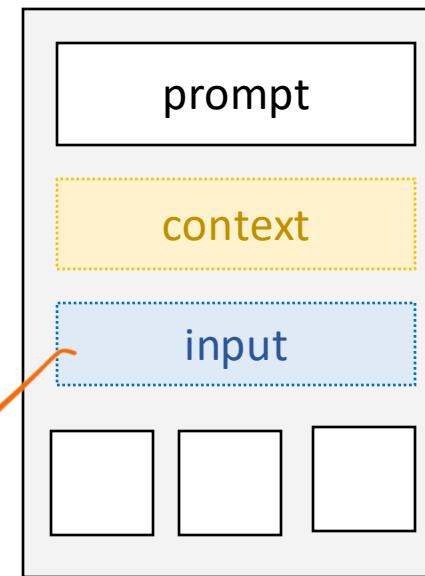


Messages

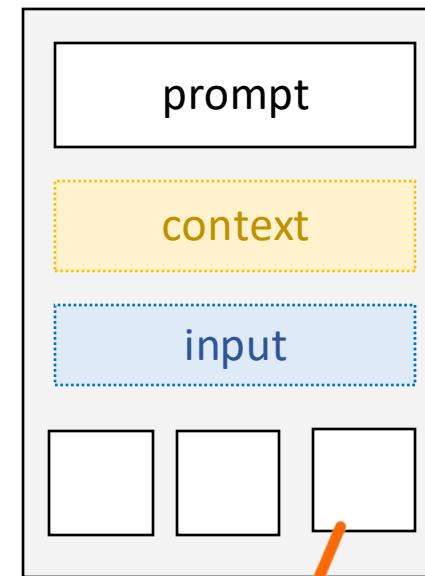
A



B



C



Messages Queue

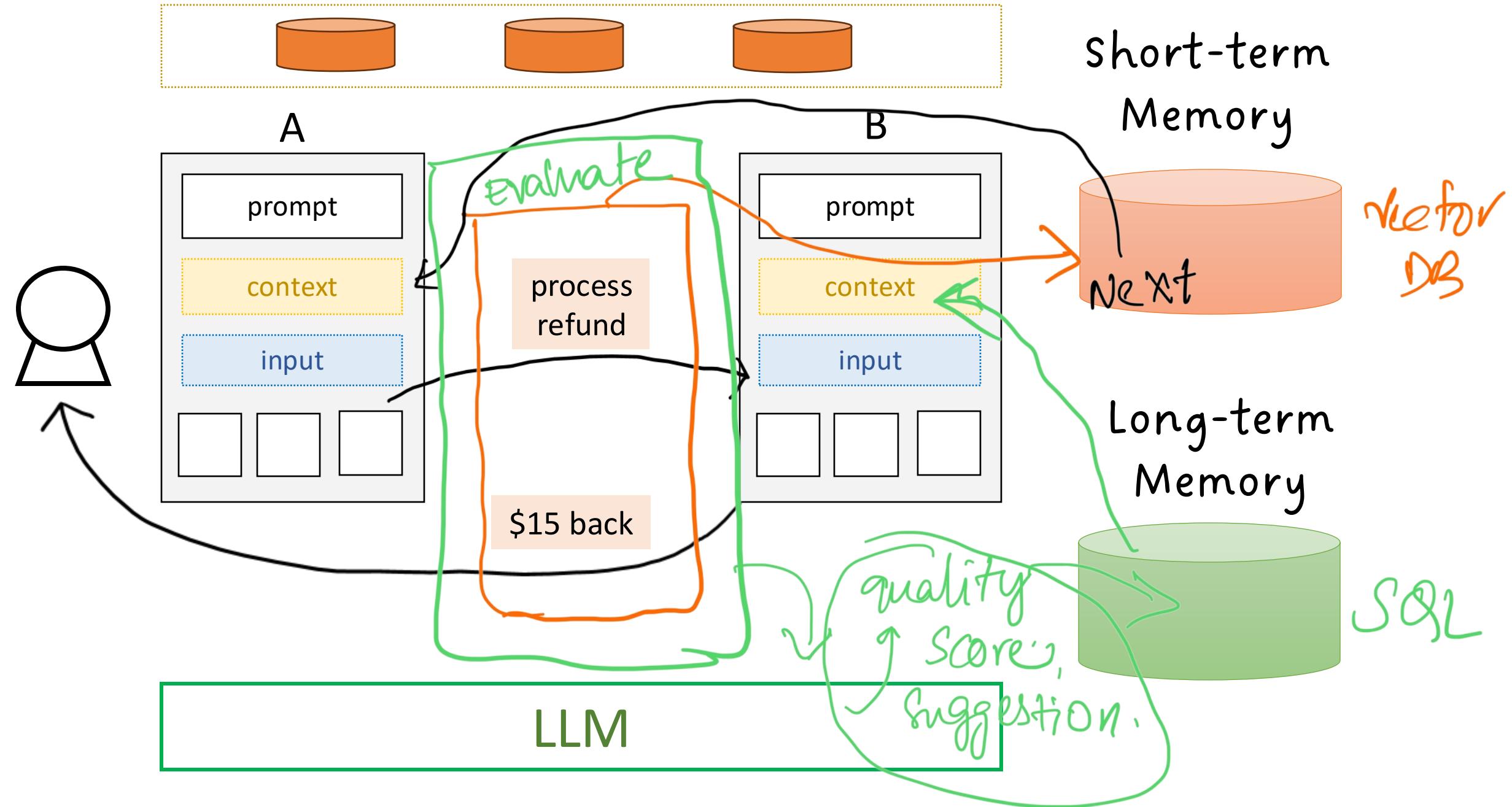


Memory

Lesson 2: Multi-Agents - by Hand 



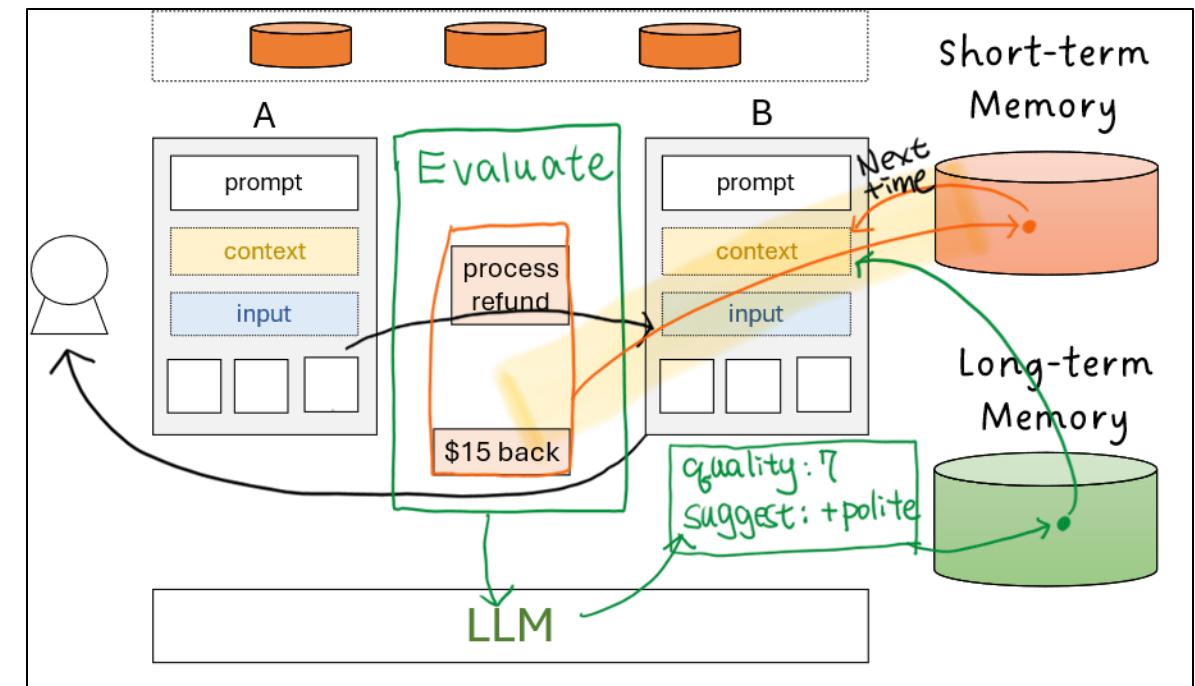
University of Colorado
Boulder



```

def _create_short_term_memory(self, output) -> None:
    """Create and save a short-term memory item if conditions are met."""
    if (
        self.crew
        and self.agent
        and self.task
        and "Action: Delegate work to coworker" not in output.text
    ):
        try:
            if (
                hasattr(self.crew, "_short_term_memory")
                and self.crew._short_term_memory
            ):
                self.crew._short_term_memory.save(
                    value=output.text,
                    metadata={
                        "observation": self.task.description,
                    },
                    agent=self.agent.role,
                )
        except Exception as e:
            print(f"Failed to add to short term memory: {e}")
            pass

```



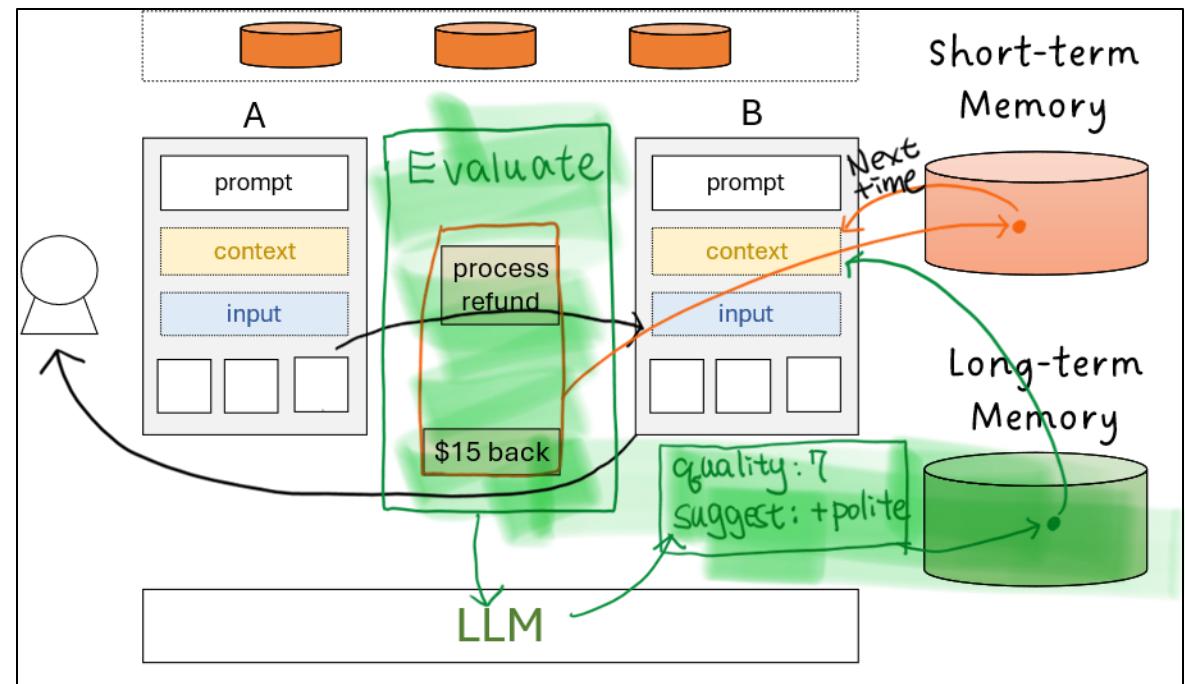
```

def _create_long_term_memory(self, output) -> None:
    """Create and save long-term and entity memory items based on evaluation."""
    if (
        self.crew
        and self.crew.memory
        and self.crew._long_term_memory
        and self.crew._entity_memory
        and self.task
        and self.agent
    ):
        try:
            ltm_agent = TaskEvaluator(self.agent)
            evaluation = ltm_agent.evaluate(self.task, output.text)

            if isinstance(evaluation, ConverterError):
                return

            long_term_memory = LongTermMemoryItem(
                task=self.task.description,
                agent=self.agent.role,
                quality=evaluation.quality,
                datetime=str(time.time()),
                expected_output=self.task.expected_output,
                metadata={
                    "suggestions": evaluation.suggestions,
                    "quality": evaluation.quality,
                },
            )
            self.crew._long_term_memory.save(long_term_memory)
        except Exception as e:
            print(f"Error creating long-term memory: {e}")

```



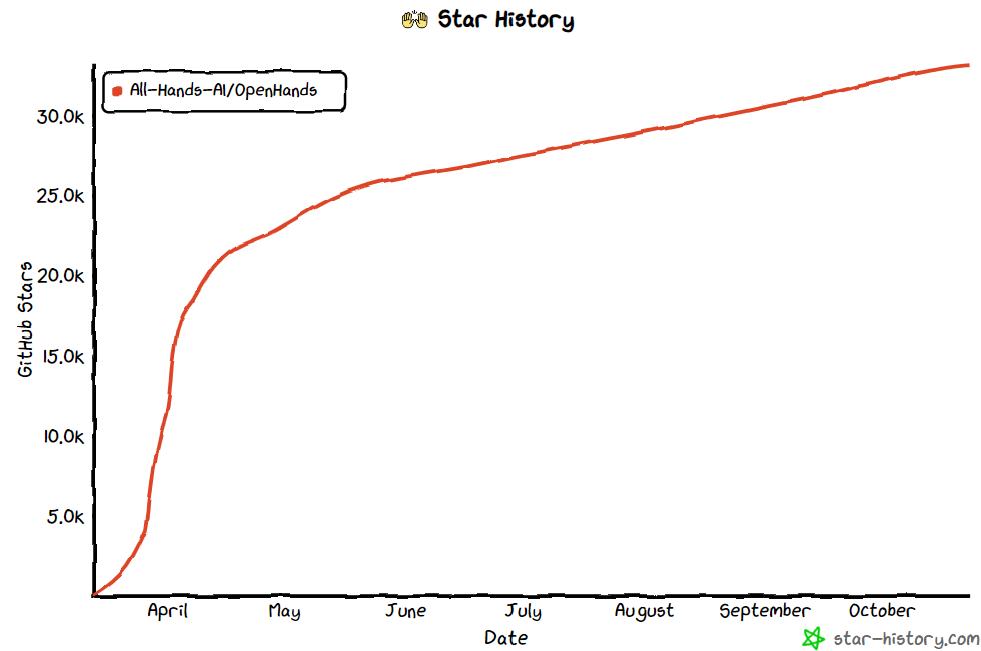


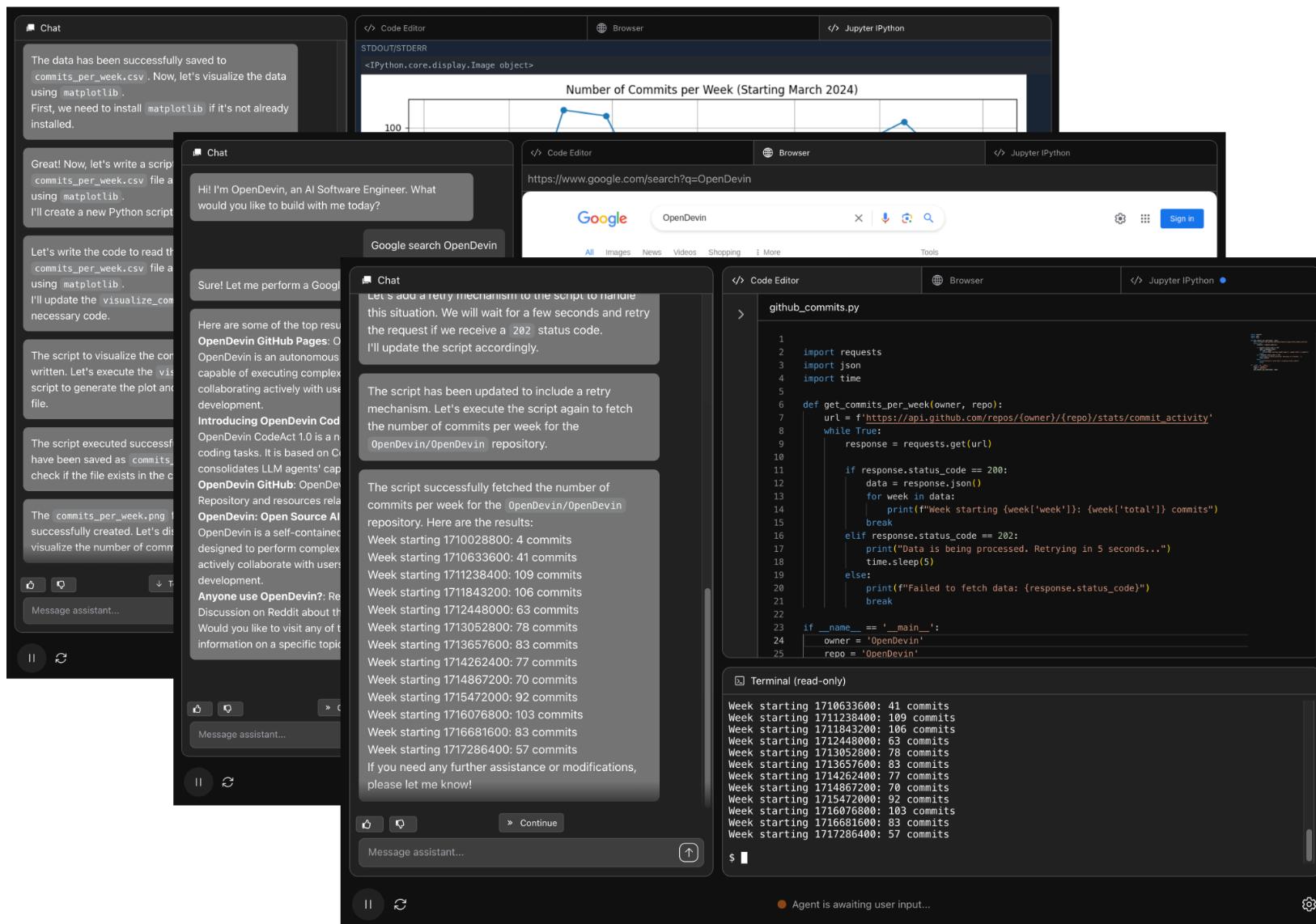
OpenHands

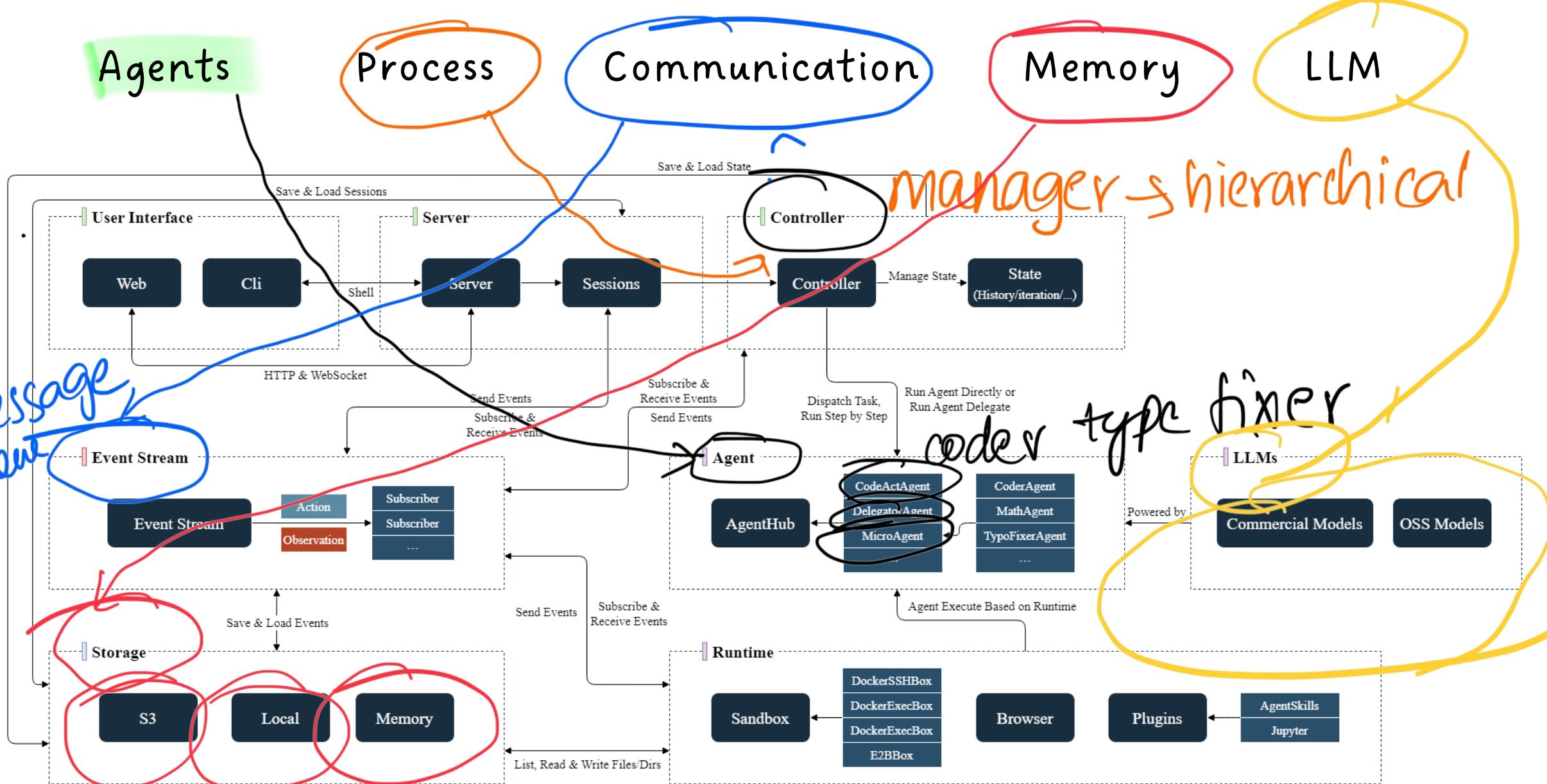
Lesson 2: Multi-Agents - by Hand 🖌



University of Colorado
Boulder









CodeR

Lesson 2: Multi-Agents - by Hand 



University of Colorado
Boulder

Agents

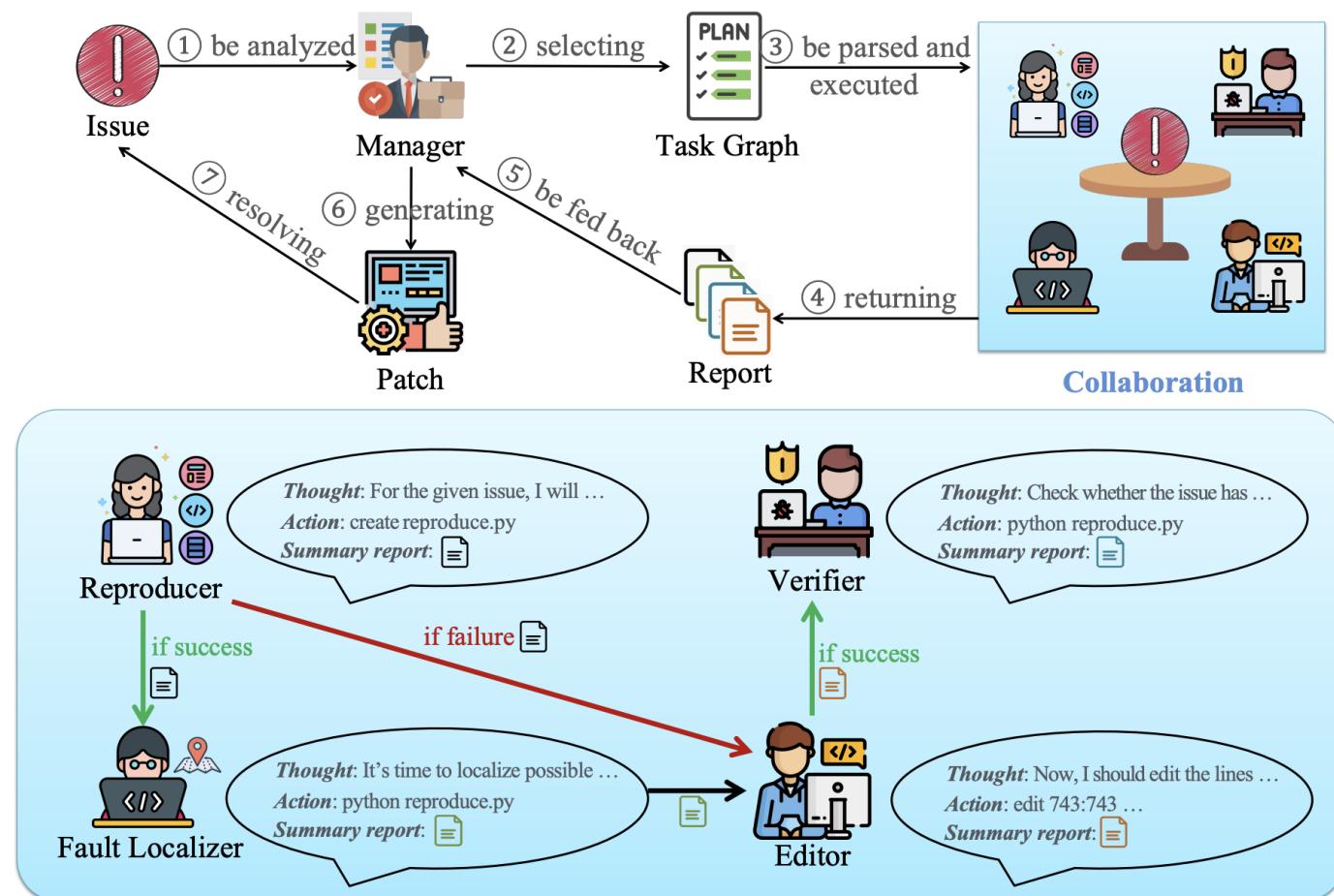


Process

Communication

Memory

LLM



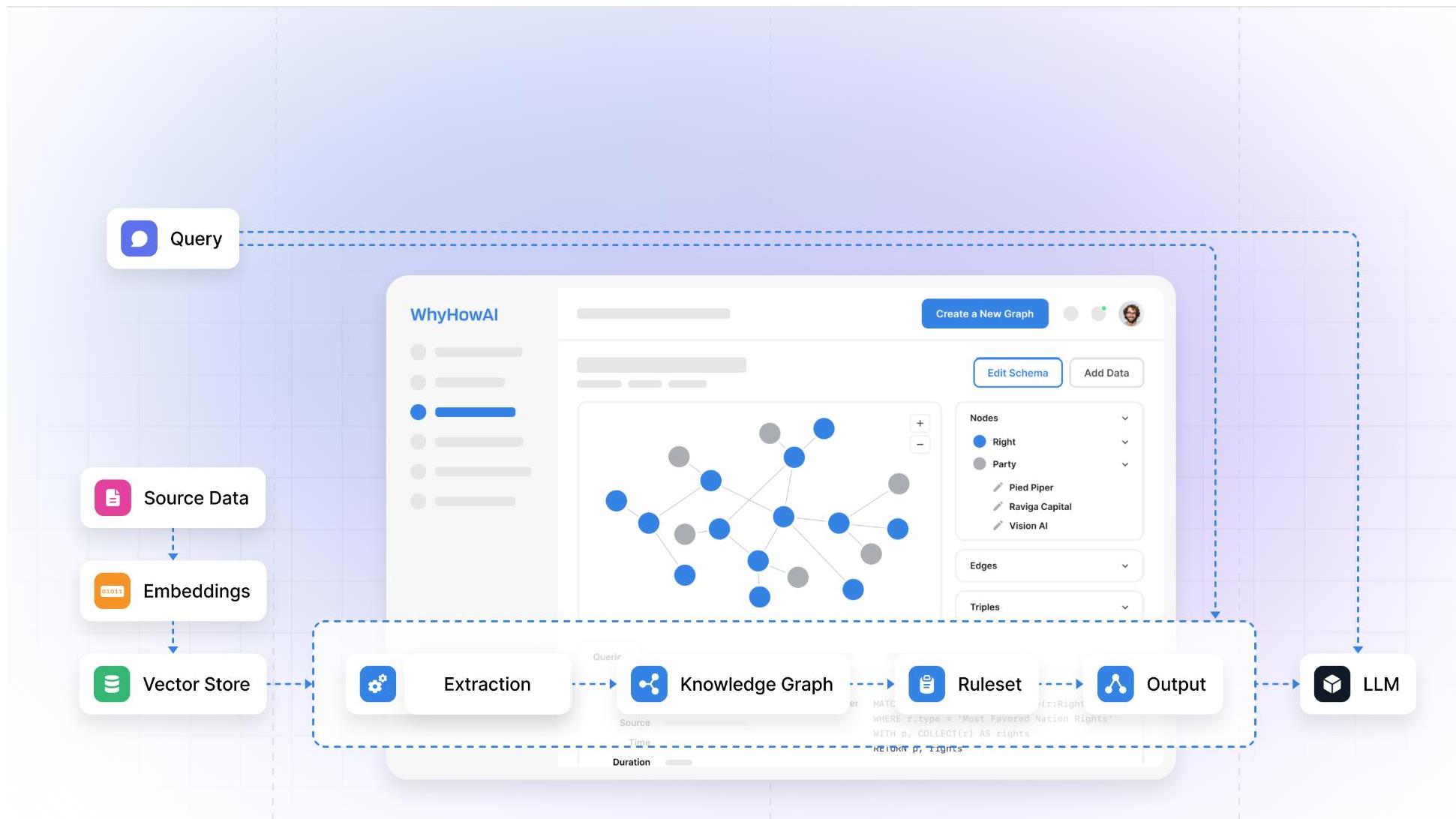
Multi-Agents + Graphs

whyHow.ai

Lesson 2: Multi-Agents - by Hand 🖌



University of Colorado
Boulder



Legal

The management of control functions by the Board and the Chief Compliance Officer (CCO) involves several key responsibilities as outlined in the compliance document:

Responsibilities of the Board:

1. Oversight of Compliance Risk Management: The Board is responsible for overseeing the management of compliance risk within the financial institution.
2. Approval and Support for the Compliance Function: The Board must ensure that the compliance function and the CCO have the appropriate standing, authority, and independence to carry out their duties effectively. The Board must also ensure that the compliance function is adequately resourced.
3. Engagement with the CCO: The Board should engage with the CCO regularly to discuss issues faced by the compliance function and ensure the CCO has direct access to the Board.
4. Annual Evaluation: The Board must evaluate the effectiveness of the institution's management of compliance risk at least annually, considering assessments from senior management, internal audit, and the CCO.

Responsibilities of the Chief Compliance Officer (CCO):

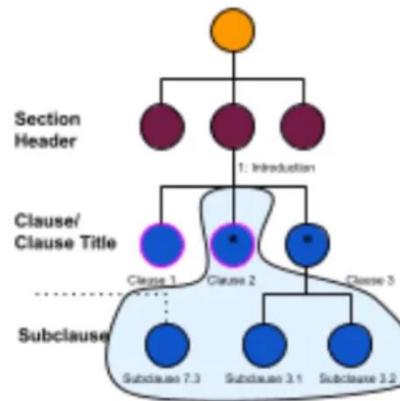
1. Coordination and Management of Compliance Risk: The CCO is responsible for coordinating the identification, management, and monitoring of compliance risk across the institution. This includes ensuring compliance monitoring and testing are consistent across the organization.
2. Reporting and Advising: The CCO must report regularly to senior management on the findings and analysis of compliance risks and must ensure that reports are readily available to internal audit and regulatory authorities. The CCO also advises the Board and senior management on legal and regulatory requirements, keeping them informed of developments and their implications.
3. Independence: The CCO must maintain independence from business lines to effectively carry out the role of a control function. This includes ensuring that there is no conflict of interest in their responsibilities, reporting lines, or remuneration.
4. Resources and Training: The CCO must ensure that the compliance function is sufficiently resourced with officers who have the necessary qualifications and experience. The CCO is also responsible for ensuring that adequate training is provided to officers on relevant legal and regulatory requirements.

Interaction with Other Control Functions:

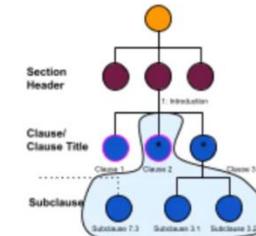
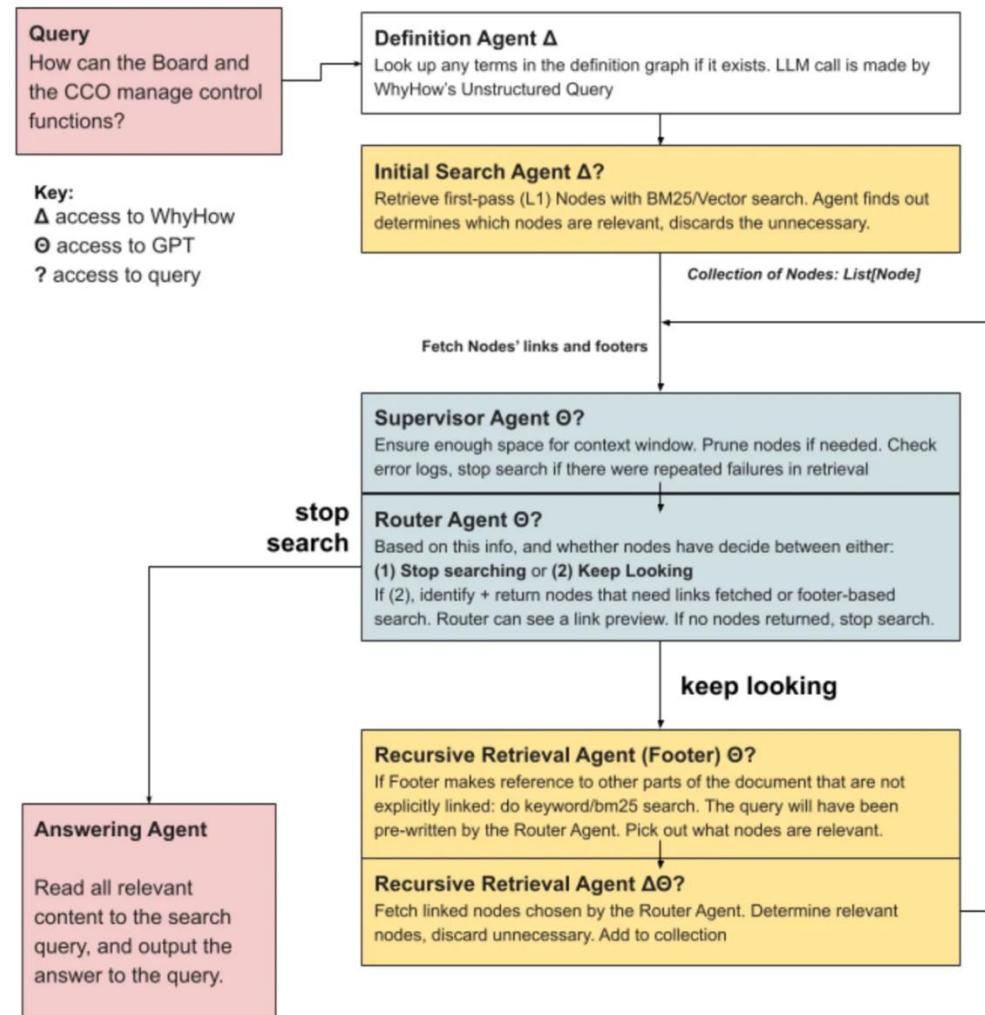
The compliance function should be organized in a way that allows effective management of compliance risk, considering the size, nature, and complexity of the financial institution's operations. Where responsibilities are shared between a dedicated compliance unit and other control functions, clear documentation and coordination are required to ensure that the CCO can perform their duties effectively without impairing independence or focus. By fulfilling these responsibilities, the Board and the CCO can ensure that the institution's compliance risks are managed effectively, supporting the overall safety and soundness of the financial institution.

Query

How can the board and the CCO manage control functions?



Agents Process Communication Memory LLM



Collections of retrieved subgraphs are passed through the pipeline (cyan highlight)
 Nodes marked with * have extra footer info
 Nodes with pink outline a link to another link
 As the collection passes through the pipeline, they can be 'marked', either for redundancy, added extra context e.g. what section the clause is in
 Some agents/tools can add to the collection

Node:

- id : str
- type : ElementType
- content : str
- context: Dict[str, Any]
- children: Dict[str, Node]

For those looking to understand what each agent does, we include code snippets for each agent in the Appendix

Assignment

Lesson 2: Multi-Agents - by Hand 🖌



University of Colorado
Boulder

Prizes

Lesson 2: Multi-Agents - by Hand 📋



University of Colorado
Boulder

Q/A

Lesson 2: Multi-Agents - by Hand 



University of Colorado
Boulder