

Install and Configure PfSense VM

1. Download PfSense ISO Image File:

- Sign in to Azure Lab.
- Open Chrome browser, go to PfSense Download Page:
<https://www.pfsense.org/download/>
- Click Download > Netgate Installer > Installation Image: Select AMD64 ISO
IPMI/Virtual Machines > Add to Cart
It will ask you to register and sign in for download.
- Once logged in, click Checkout (Free).
- The downloaded .gz file will be in Downloads/ in File Explorer of your azure system.

2. Check the Hashes to check if they are downloaded properly:

- In **PowerShell** run,
`Get-FileHash [Filename.iso.gz]`
You will get the hash value of your downloaded file
- In browser, https://www.netgate.com/hubfs/pfSense-plus-installer-checksums.txt?_gl=1*uld4i3*_gcl_au*MzU2NzU5NzQ3LjE3NDMxMDE4NjE.*_ga*MTUxNDA3NDQ1OS4xNzQzMtAxODYx*_ga_TM99KBGXCB*MTc0MzE1Njc4Ni4zLjEuMTc0MzE1Njc5Ny40OS4wLjE3MDk2NTk5NjMj.

If the hashes match, then the file downloaded is not corrupted. (a .iso.gz file will be in Downloads/)

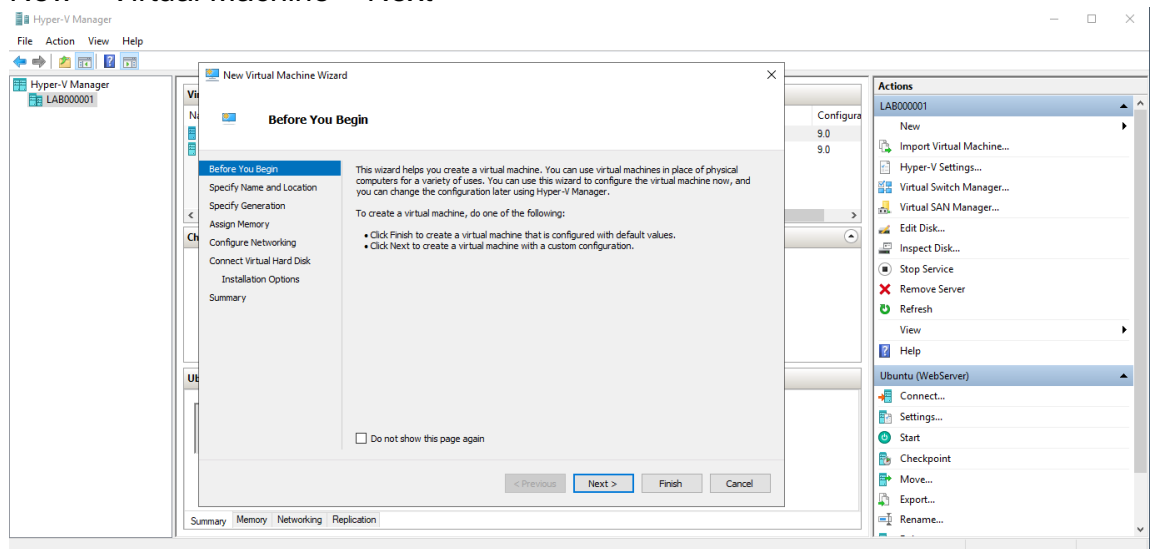
Install 7-zip if not installed and extract the .iso.gz file using this command:

```
& "C:\Program Files\7-Zip\7z.exe" x [filename.iso.gz]
```

The image file will be extracted.

3. Create a new VM in for PfSense in Hyper-V

- Open Hyper-V,
- New > Virtual Machine > Next



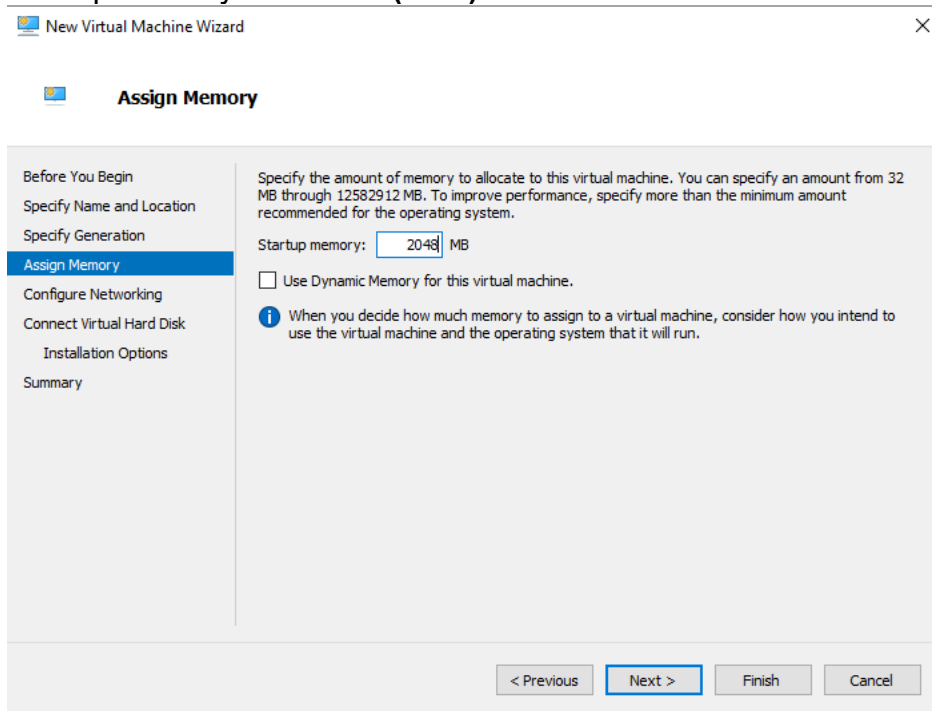
c) **Specify Name and Location:**
Name: PfSense (Firewall) > Next

The screenshot shows the 'Specify Name and Location' step of the 'New Virtual Machine Wizard'. The left sidebar contains a list of steps: 'Before You Begin', 'Specify Name and Location' (highlighted), 'Specify Generation', 'Assign Memory', 'Configure Networking', 'Connect Virtual Hard Disk', 'Installation Options', and 'Summary'. The main area has a heading 'Specify Name and Location' and a sub-heading 'Choose a name and location for this virtual machine.' Below this, it explains that the name is displayed in Hyper-V Manager and recommends using a name that helps identify the VM. The 'Name' field is set to 'PfSense (Firewall)'. It then asks if the user wants to store the VM in a different location, with a 'Browse...' button. The 'Location' field shows 'C:\ProgramData\Microsoft\Windows\Hyper-V\'. A warning icon and text state: 'If you plan to take checkpoints of this virtual machine, select a location that has enough free space. Checkpoints include virtual machine data and may require a large amount of space.' At the bottom are buttons for '< Previous', 'Next >' (highlighted), 'Finish', and 'Cancel'.

d) **Specify Generation:**
Choose **Generation 1** > Next

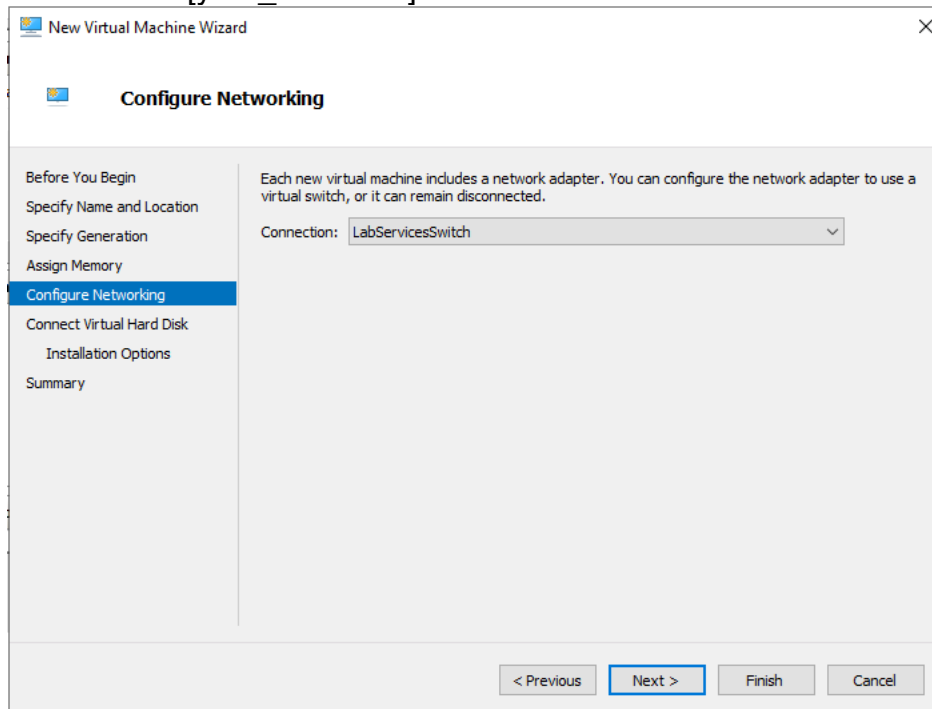
The screenshot shows the 'Specify Generation' step of the 'New Virtual Machine Wizard'. The left sidebar contains a list of steps: 'Before You Begin', 'Specify Name and Location', 'Specify Generation' (highlighted), 'Assign Memory', 'Configure Networking', 'Connect Virtual Hard Disk', 'Installation Options', and 'Summary'. The main area has a heading 'Specify Generation' and a sub-heading 'Choose the generation of this virtual machine.' Below this, it lists two options: 'Generation 1' (selected with a radio button) and 'Generation 2' (unselected). The description for 'Generation 1' states: 'This virtual machine generation supports 32-bit and 64-bit guest operating systems and provides virtual hardware which has been available in all previous versions of Hyper-V.' The description for 'Generation 2' states: 'This virtual machine generation provides support for newer virtualization features, has UEFI-based firmware, and requires a supported 64-bit guest operating system.' A warning icon and text state: 'Once a virtual machine has been created, you cannot change its generation.' At the bottom is a link: 'More about virtual machine generation support'. At the bottom are buttons for '< Previous', 'Next >' (highlighted), 'Finish', and 'Cancel'.

e) Assign Memory:
Startup memory: **2048 MB (2GB)** > Next



The screenshot shows the 'Assign Memory' step of the 'New Virtual Machine Wizard'. The left sidebar contains a list of steps: 'Before You Begin', 'Specify Name and Location', 'Specify Generation', 'Assign Memory' (highlighted), 'Configure Networking', 'Connect Virtual Hard Disk', 'Installation Options', and 'Summary'. The main area has a title bar with a VM icon and the text 'Assign Memory'. Below the title bar, there is a paragraph: 'Specify the amount of memory to allocate to this virtual machine. You can specify an amount from 32 MB through 12582912 MB. To improve performance, specify more than the minimum amount recommended for the operating system.' Below this, the 'Startup memory' is set to '2048 MB'. There is an unchecked checkbox for 'Use Dynamic Memory for this virtual machine.' and an information icon with a note: 'When you decide how much memory to assign to a virtual machine, consider how you intend to use the virtual machine and the operating system that it will run.' At the bottom, there are four buttons: '< Previous', 'Next >' (highlighted), 'Finish', and 'Cancel'.

f) Configure Networking:
Connection: [your_labswitch] > Next



The screenshot shows the 'Configure Networking' step of the 'New Virtual Machine Wizard'. The left sidebar contains a list of steps: 'Before You Begin', 'Specify Name and Location', 'Specify Generation', 'Assign Memory', 'Configure Networking' (highlighted), 'Connect Virtual Hard Disk', 'Installation Options', and 'Summary'. The main area has a title bar with a VM icon and the text 'Configure Networking'. Below the title bar, there is a paragraph: 'Each new virtual machine includes a network adapter. You can configure the network adapter to use a virtual switch, or it can remain disconnected.' Below this, the 'Connection' is set to 'LabServicesSwitch' in a dropdown menu. At the bottom, there are four buttons: '< Previous', 'Next >' (highlighted), 'Finish', and 'Cancel'.

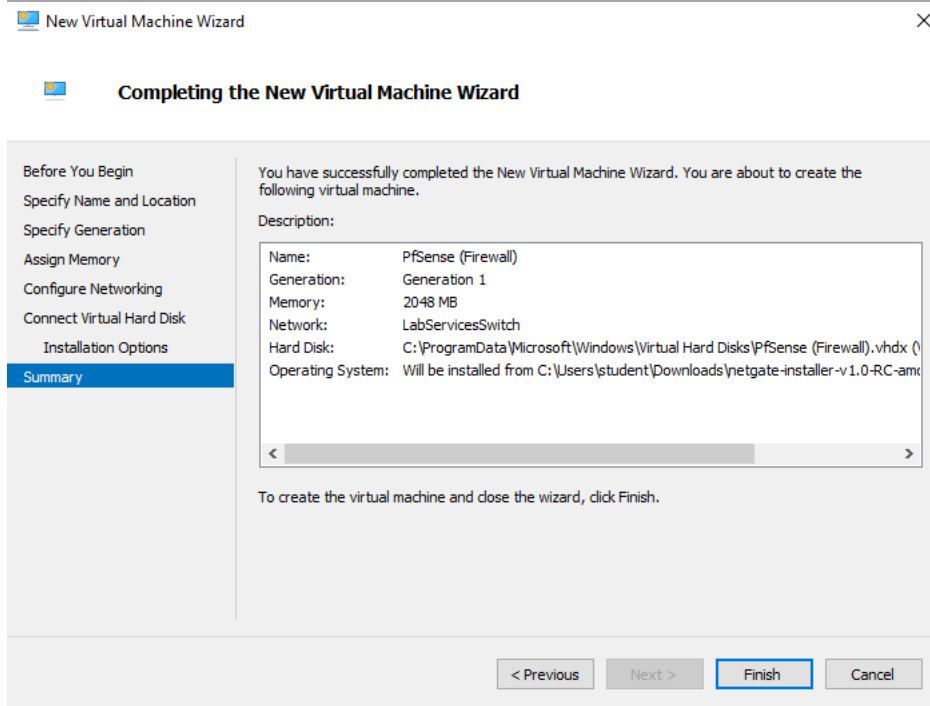
- g) **Connect Virtual Hard Disk:**
Select **Create a virtual hard disk**
Name: PfSense (Firewall)
Location: [your\desired\path]
Size: **20GB** > Next

The screenshot shows the 'Connect Virtual Hard Disk' step of the 'New Virtual Machine Wizard'. The left sidebar contains a list of steps: 'Before You Begin', 'Specify Name and Location', 'Specify Generation', 'Assign Memory', 'Configure Networking', 'Connect Virtual Hard Disk' (highlighted), 'Installation Options', and 'Summary'. The main area has a title bar with a VM icon and the text 'Connect Virtual Hard Disk'. Below the title bar, there is a section titled 'Before You Begin' with a sub-header 'Specify Name and Location'. The text reads: 'A virtual machine requires storage so that you can install an operating system. You can specify the storage now or configure it later by modifying the virtual machine's properties.' There are three radio button options: 1. 'Create a virtual hard disk' (selected): 'Use this option to create a VHDX dynamically expanding virtual hard disk.' Below this are fields for 'Name' (PfSense (Firewall).vhdx), 'Location' (C:\ProgramData\Microsoft\Windows\Virtual Hard Disks\), and 'Size' (20 GB (Maximum: 64 TB)). 2. 'Use an existing virtual hard disk': 'Use this option to attach an existing virtual hard disk, either VHD or VHDX format.' Below this is a 'Location' field (C:\ProgramData\Microsoft\Windows\Virtual Hard Disks\). 3. 'Attach a virtual hard disk later': 'Use this option to skip this step now and attach an existing virtual hard disk later.' At the bottom right are buttons: '< Previous', 'Next >' (highlighted), 'Finish', and 'Cancel'.

- h) **Installation options:**
Choose **Install an operating system from a bootable CD/DVD-ROM**
Media:
Select **Image File (.iso)**: [path\to\file.iso] > Next

The screenshot shows the 'Installation Options' step of the 'New Virtual Machine Wizard'. The left sidebar contains a list of steps: 'Before You Begin', 'Specify Name and Location', 'Specify Generation', 'Assign Memory', 'Configure Networking', 'Connect Virtual Hard Disk', 'Installation Options' (highlighted), and 'Summary'. The main area has a title bar with a VM icon and the text 'Installation Options'. Below the title bar, there is a section titled 'Before You Begin' with a sub-header 'Specify Name and Location'. The text reads: 'You can install an operating system now if you have access to the setup media, or you can install it later.' There are three radio button options: 1. 'Install an operating system later'. 2. 'Install an operating system from a bootable CD/DVD-ROM' (selected): Below this is a 'Media' section with two options: 'Physical CD/DVD drive: D:' and 'Image file (.iso):' (selected). The 'Image file (.iso)' field contains the path 'ate-installer-v1.0-RC-amd64-20240919-1435.iso'. 3. 'Install an operating system from a bootable floppy disk': Below this is a 'Media' section with a 'Virtual floppy disk (.vfd):' field. 4. 'Install an operating system from a network-based installation server'. At the bottom right are buttons: '< Previous', 'Next >' (highlighted), 'Finish', and 'Cancel'.

i) **Summary:** Check and confirm all the selected features > Finish



j) **PfSense (Firewall) is listed as new VM in Hyper-V**

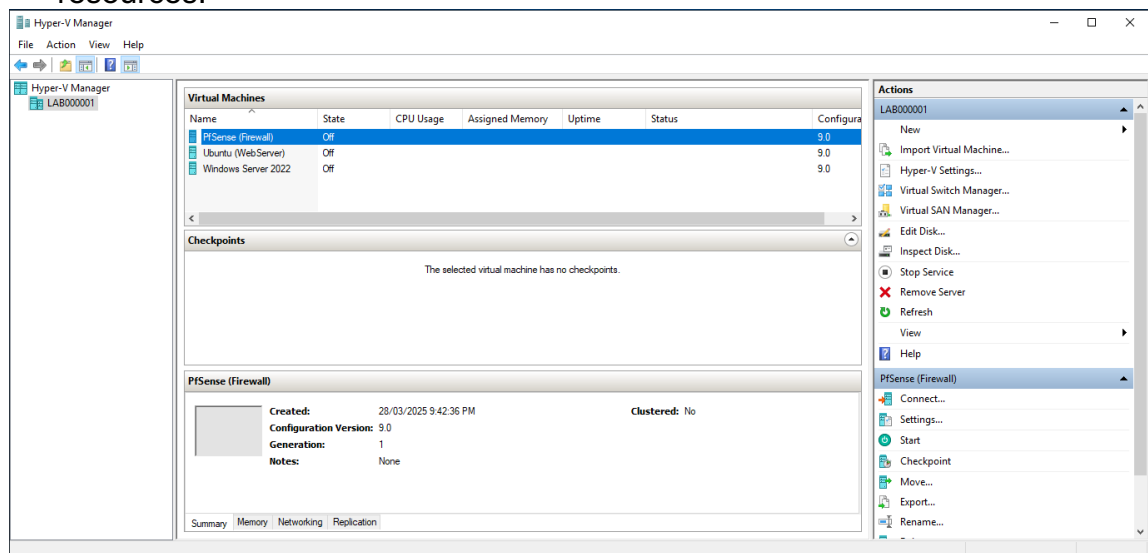
Right-click PfSense (Firewall) VM > Settings...

Add Hardware > Network Adaptor > Add

In the New Network Adaptor window

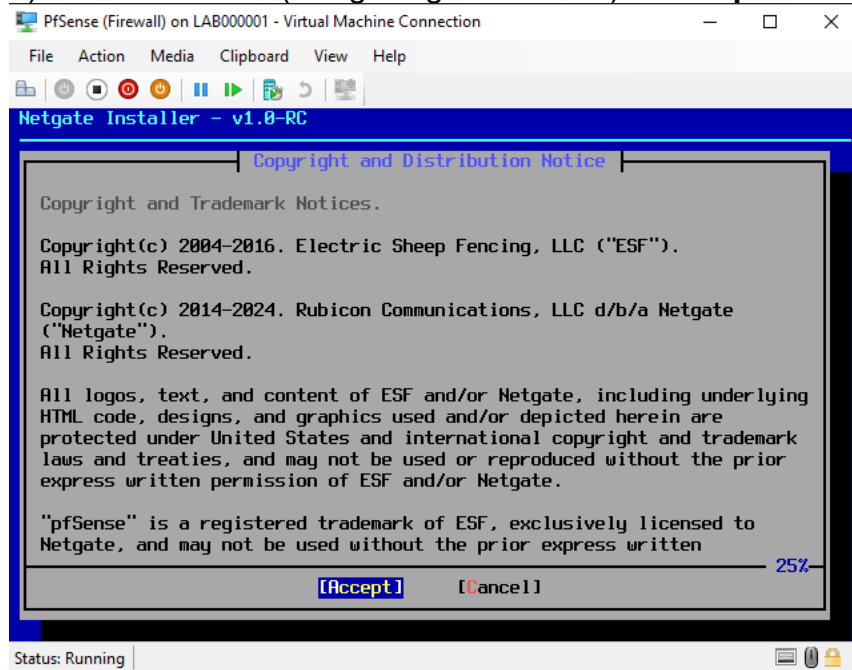
Connection: [your_labSwitch] > Apply > OK

This VM should have **2 network adaptors** for **WAN** (Wide Area Network): connected to **external network** like internet and **LAN** (Local Area Network): **connected to internal network** like local VMs and resources.

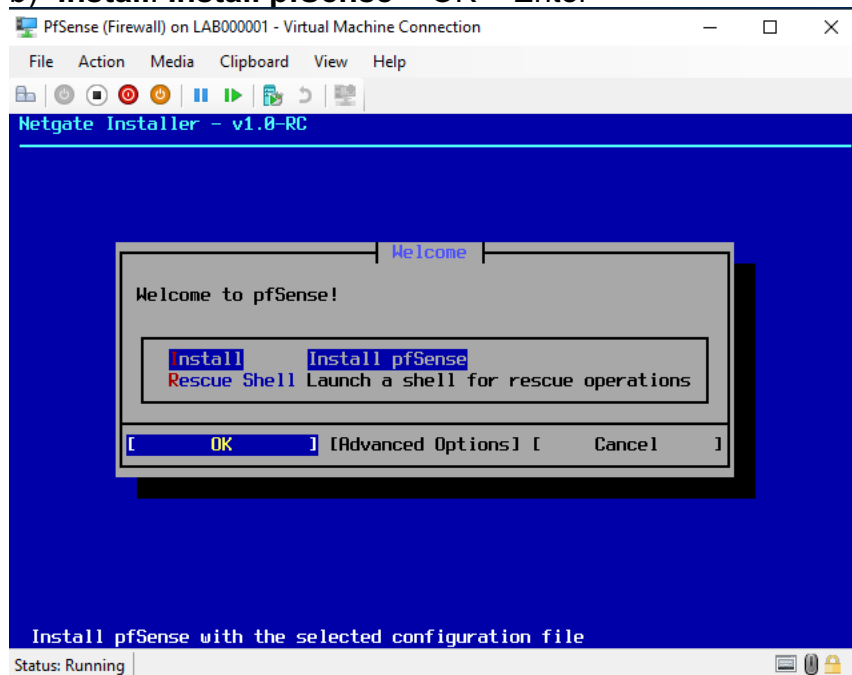


4. Install PfSense by connecting and booting the VM:

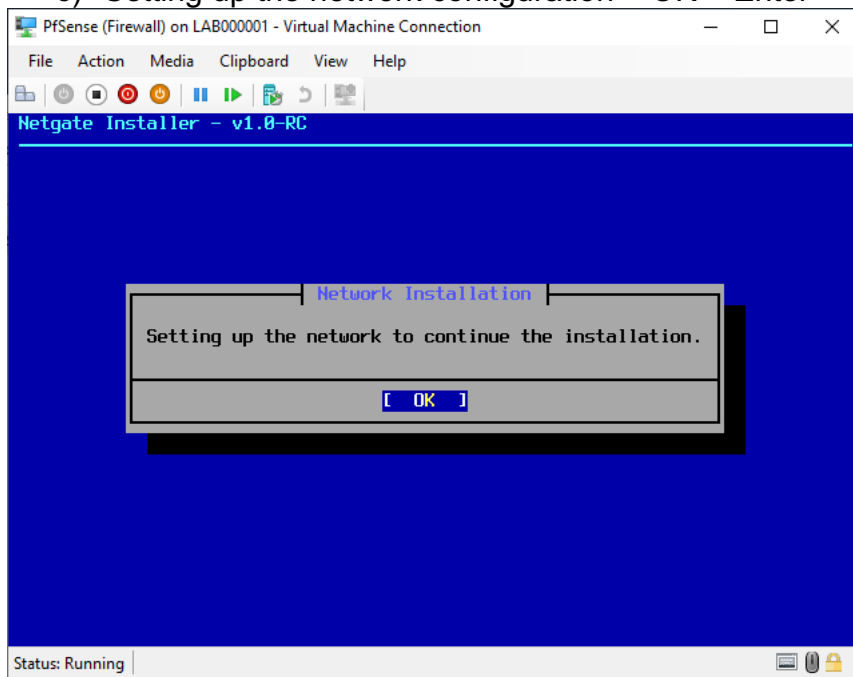
a) Install PfSense (using Netgate Installer) > **Accept** > Enter



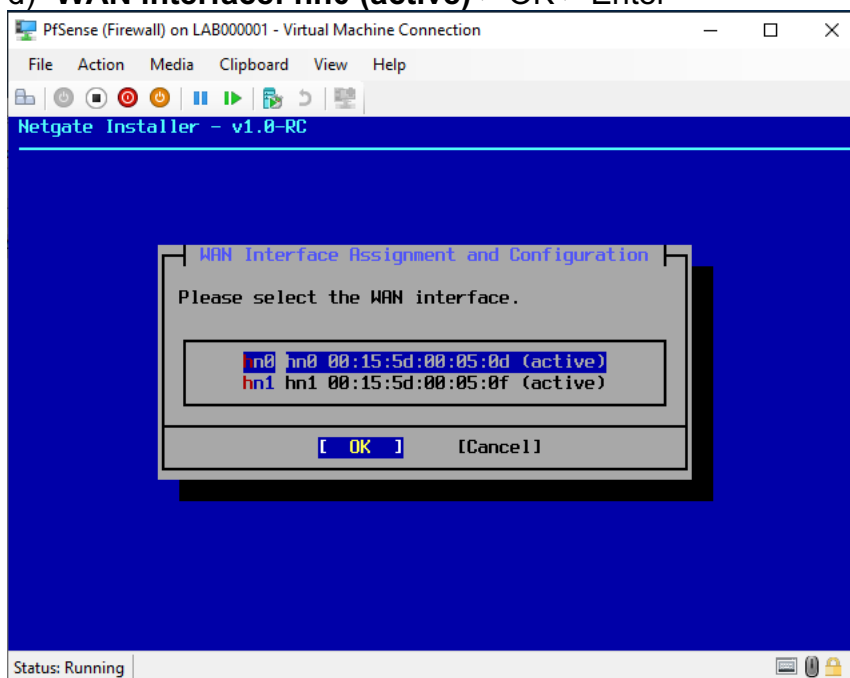
b) **Install: Install pfSense** > **OK** > Enter



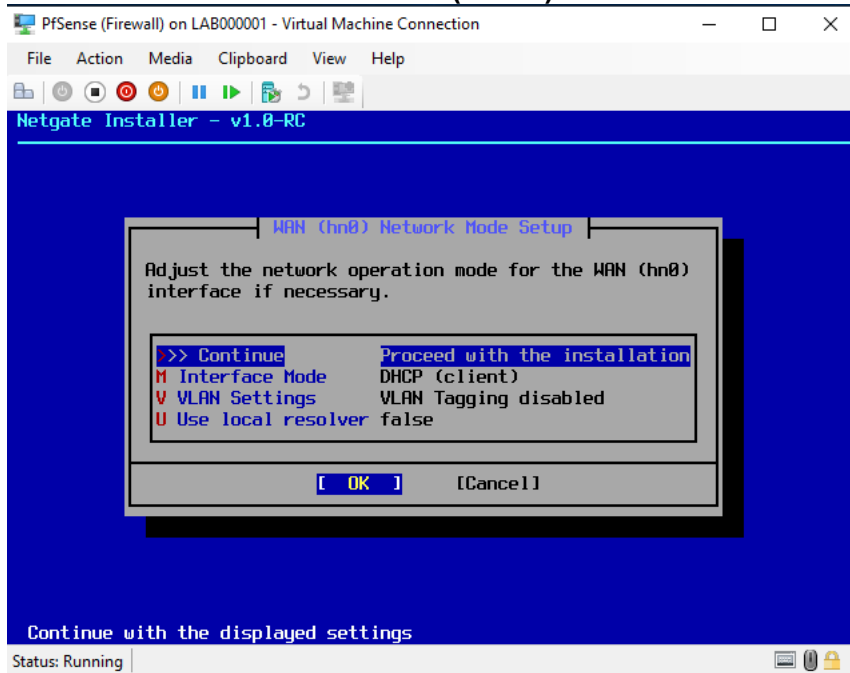
c) Setting up the network configuration > OK > Enter



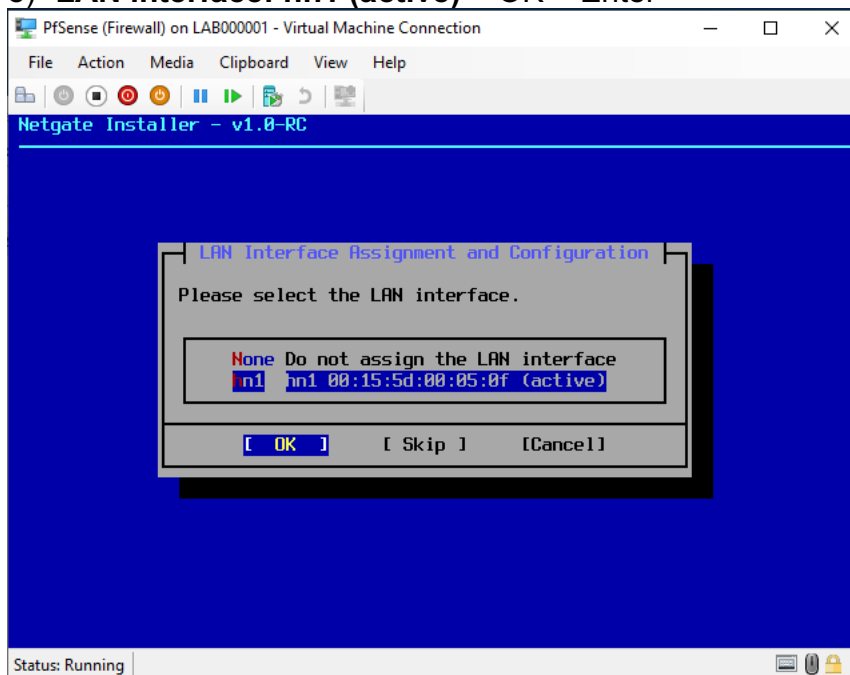
d) **WAN interface: hn0 (active)** > OK > Enter



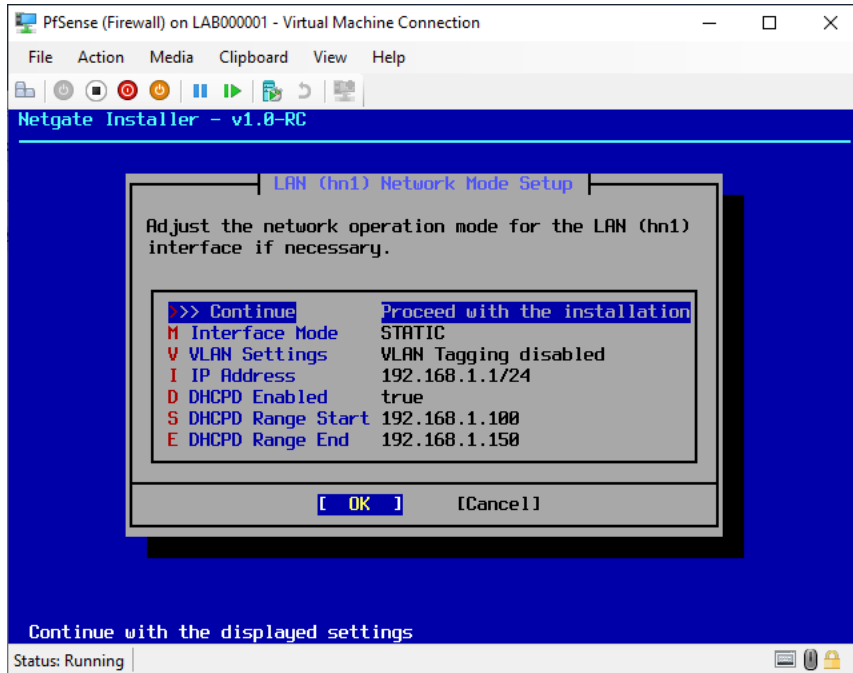
Select **Interface Mode: DHCP (client)** > tab > **Continue** > OK > Enter



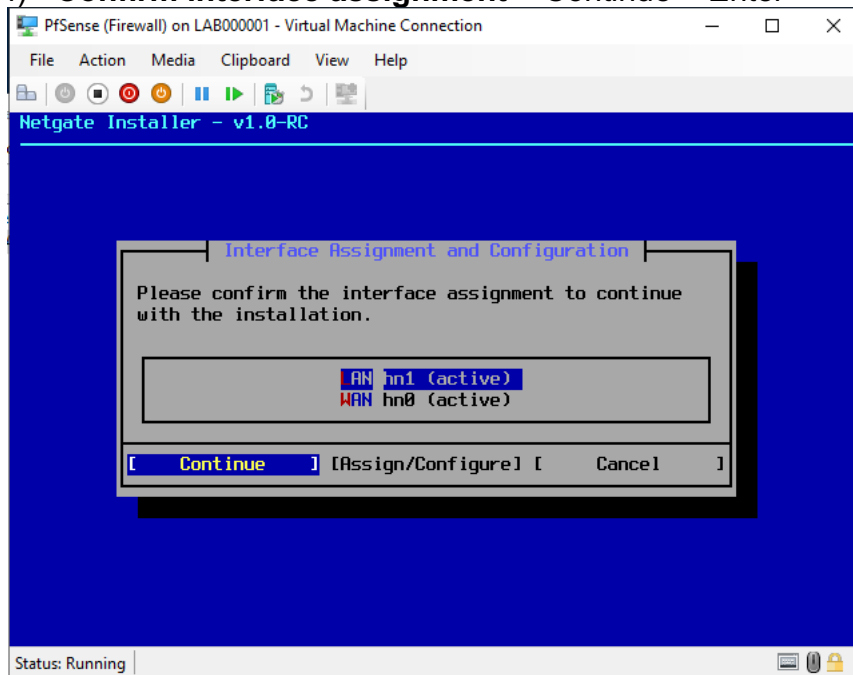
e) **LAN interface: hn1 (active)** > OK > Enter

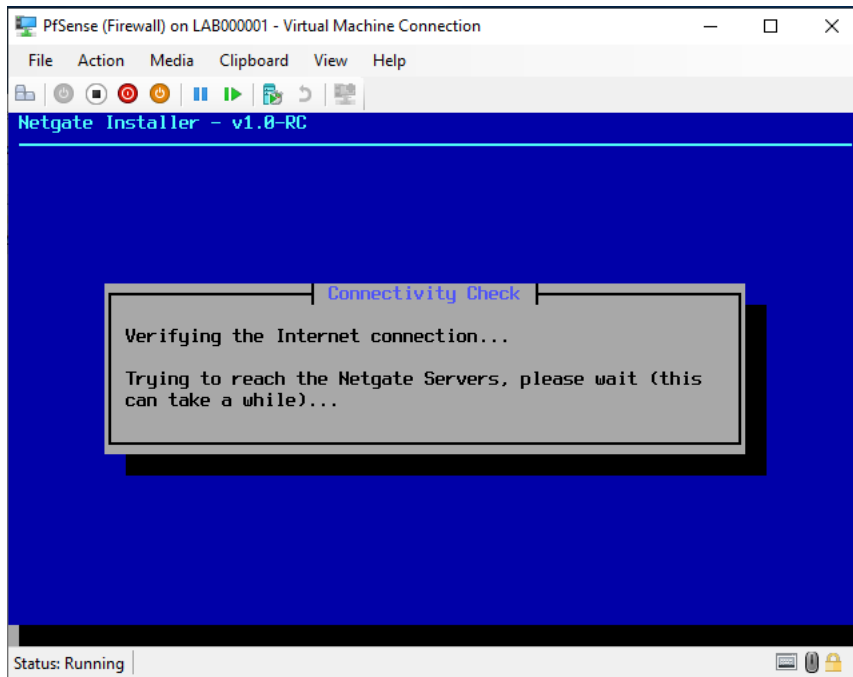


Select **Interface Mode: STATIC** > tab > **Continue** > OK > Enter

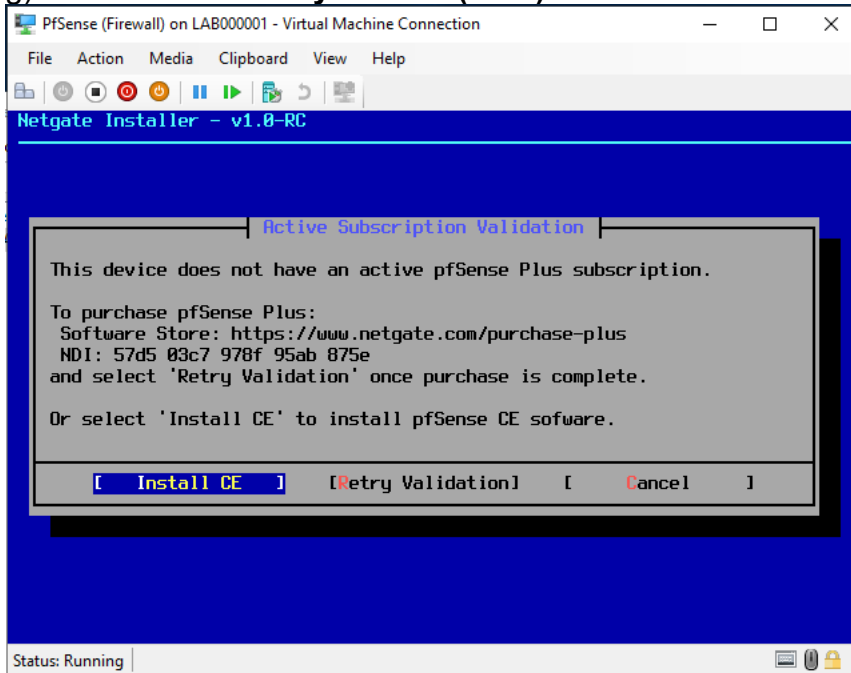


f) **Confirm interface assignment** > Continue > Enter

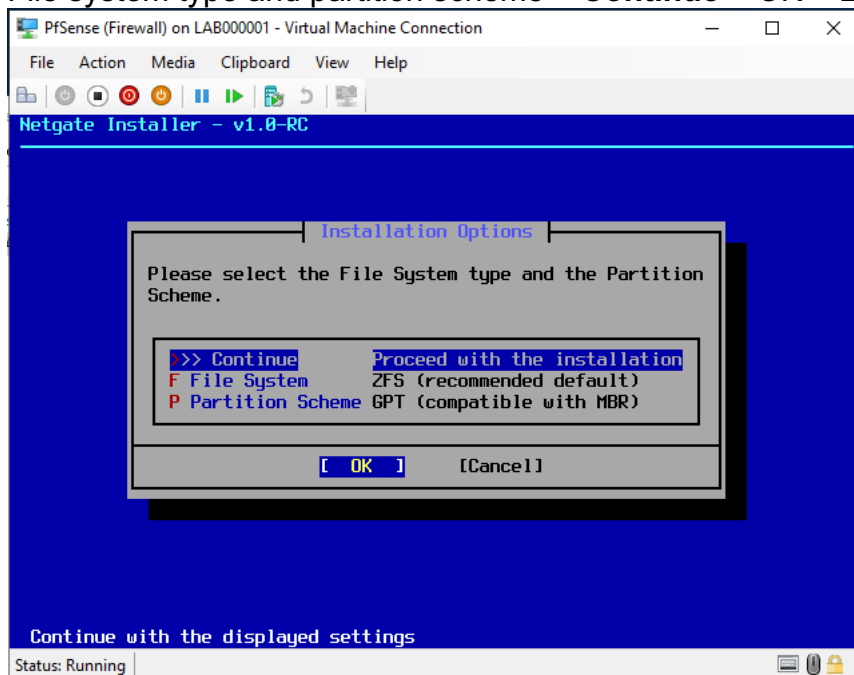




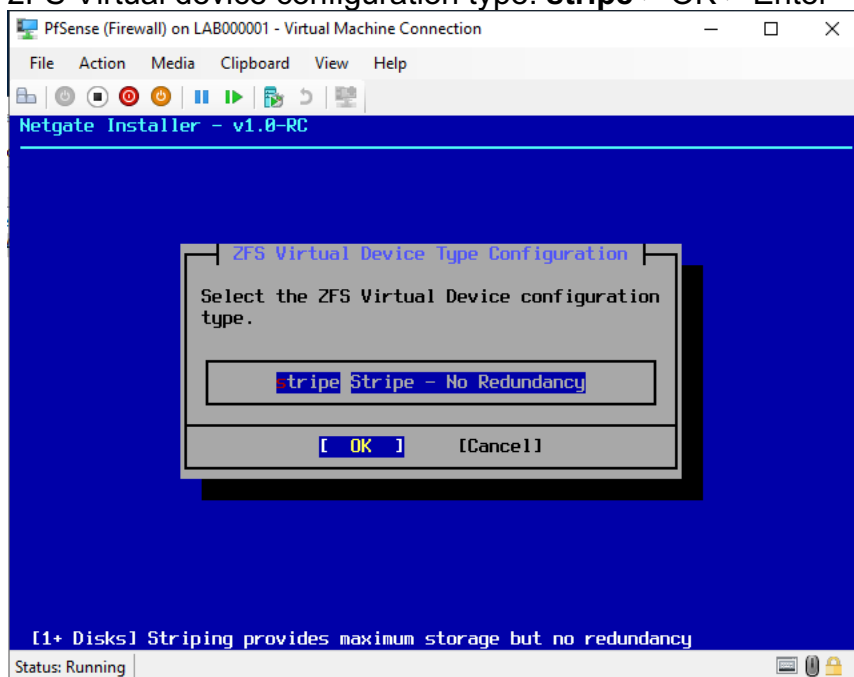
g) **Install Community Edition (Free):** Install CE > Enter



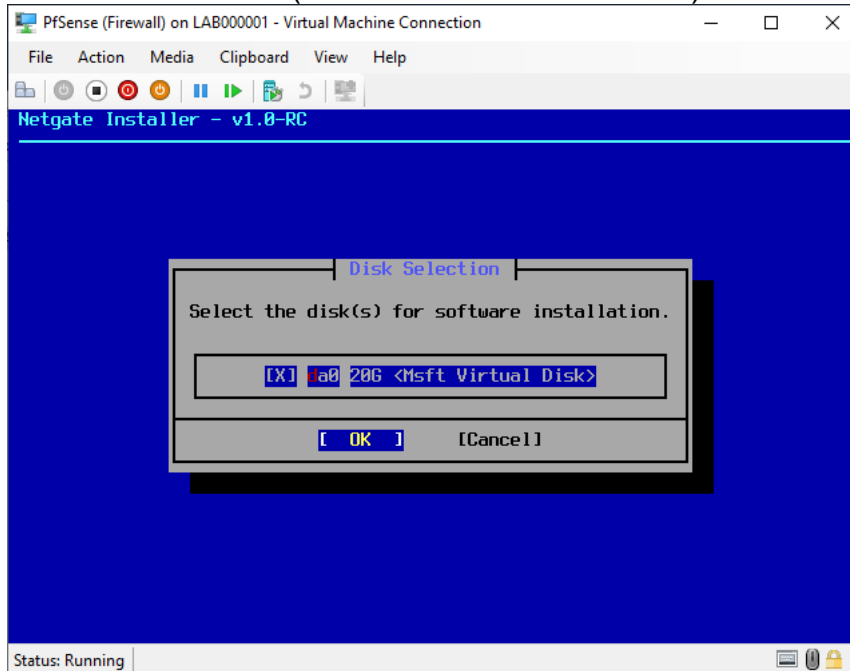
h) File system type and partition scheme > **Continue** > OK > Enter



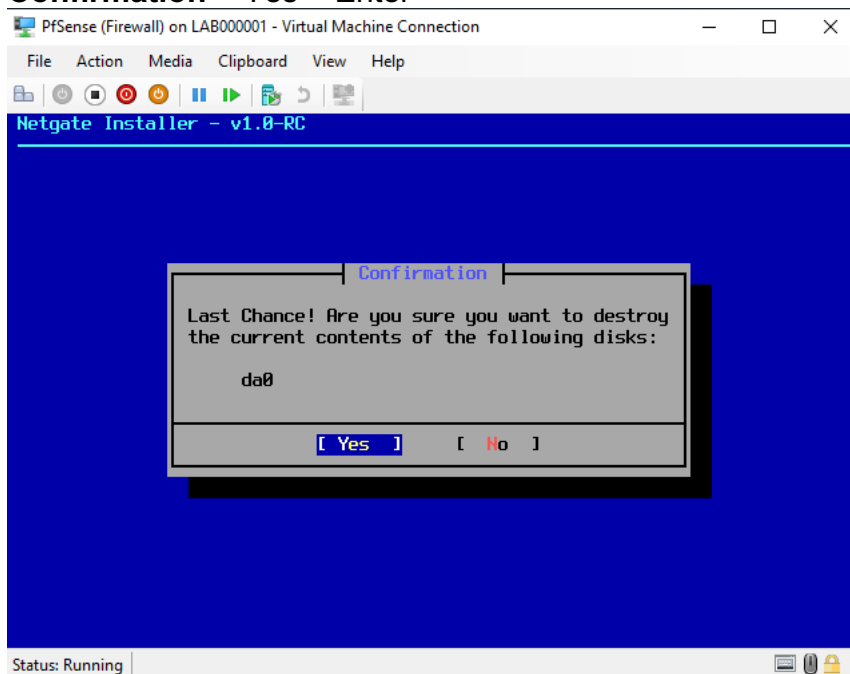
i) 2FS Virtual device configuration type: **stripe** > OK > Enter



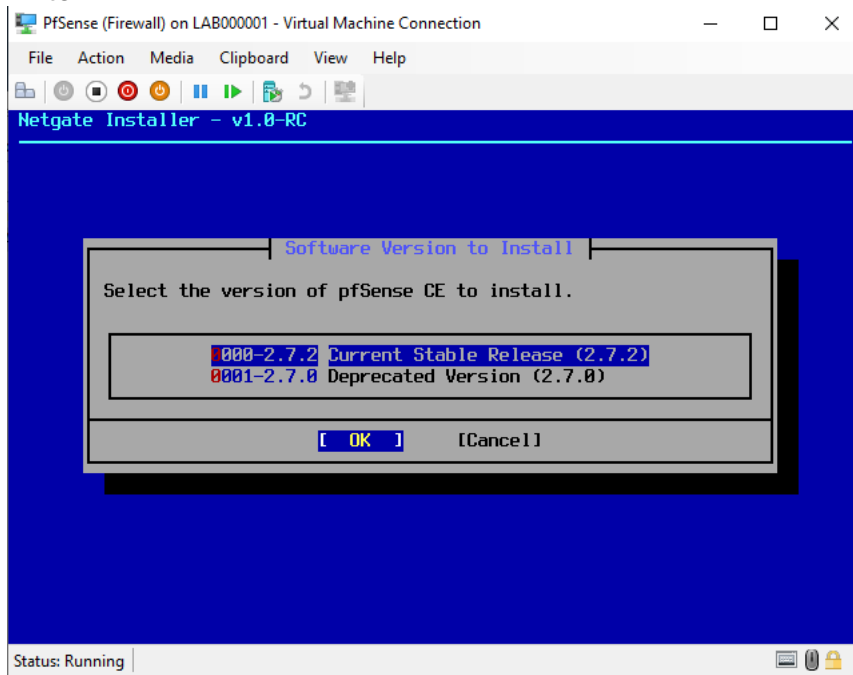
j) Disk Selection: da0 (20GB allocated Virtual Disk) > OK > Enter



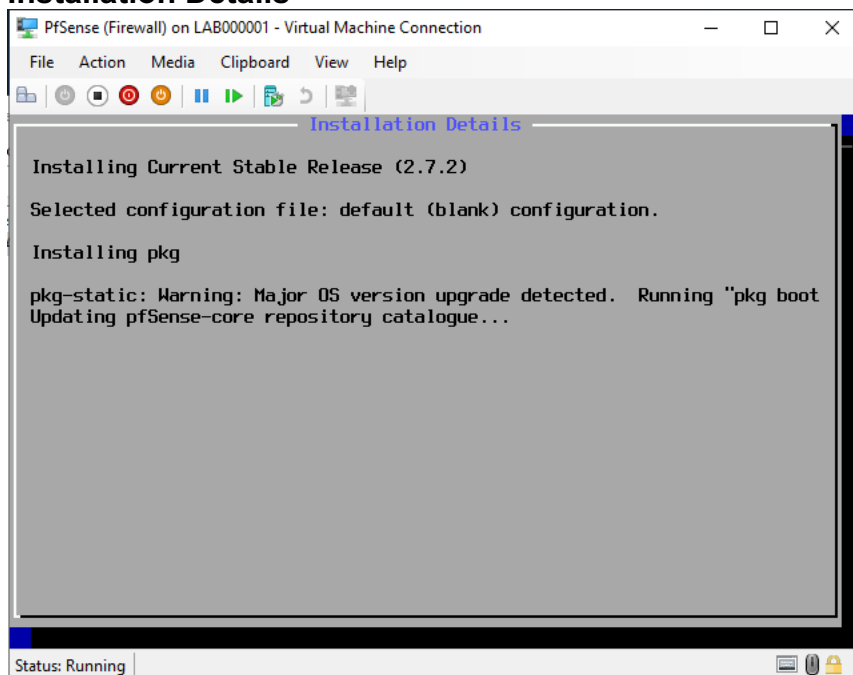
k) Confirmation > Yes > Enter

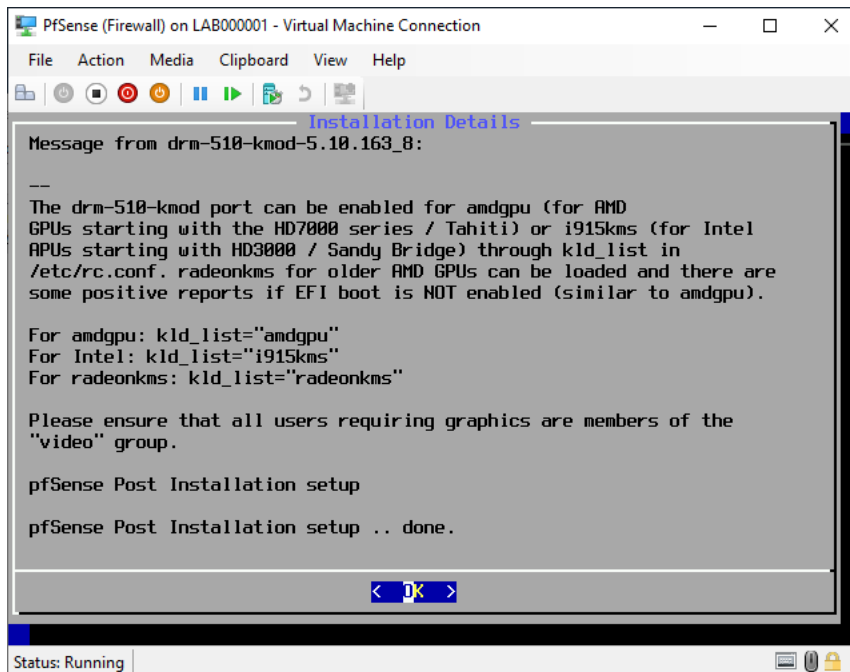


- I) **Software Version to install: Current Stable Release (2.7.2) > OK > Enter**



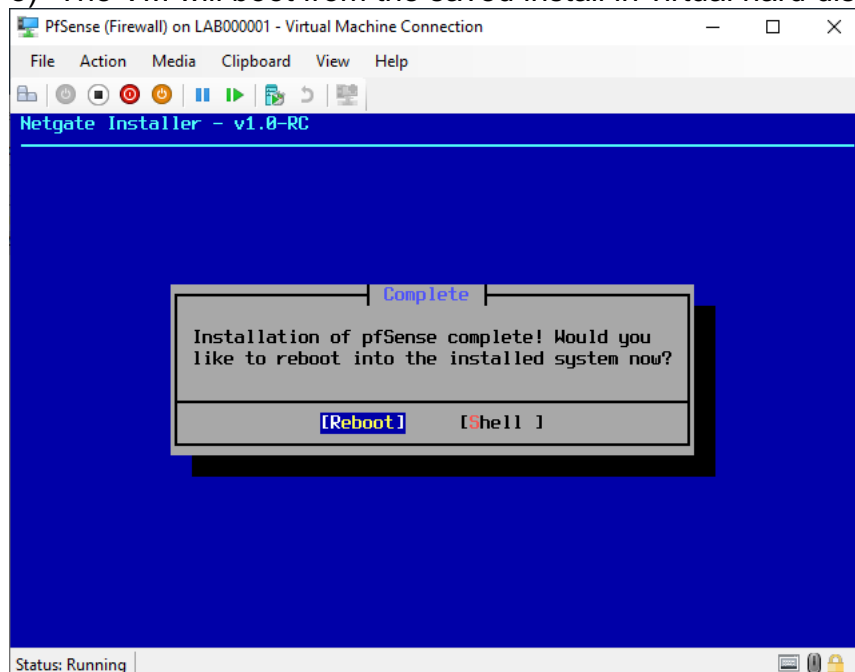
Installation Details





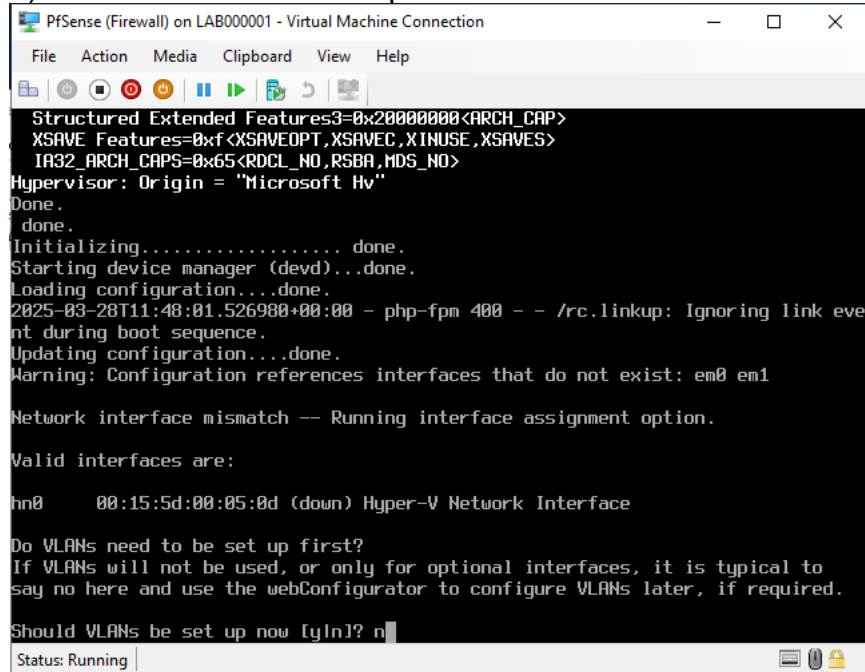
5. Installation Complete:

- Reboot the PfSense
- When it starts again, if it shows the accept page again, then close the VM.
- Go to Hyper-V, Right-click PfSense VM > Settings > Remove Image File from CD/DVD-ROM > Apply > OK
- Right-click PfSense VM > Connect
- The VM will boot from the saved install in virtual hard disk



6. Post-Installation of PfSense:

a) Should VLANs be set up now? n > Enter



```
PfSense (Firewall) on LAB000001 - Virtual Machine Connection
File Action Media Clipboard View Help

Structured Extended Features=0x20000000<ARCH_CAP>
XSAVE Features=0xf<XSAVEOPT,XSAVEC,XINUSE,XSAVES>
IA32_ARCH_CAPS=0x65<RDCL_NO,RSBA,MDS_NO>
Hypervisor: Origin = "Microsoft Hv"
Done.
done.
Initializing..... done.
Starting device manager (devd)...done.
Loading configuration....done.
2025-03-28T11:48:01.526980+00:00 - php-fpm 400 - - /rc.linkup: Ignoring link even
t during boot sequence.
Updating configuration....done.
Warning: Configuration references interfaces that do not exist: em0 em1

Network interface mismatch -- Running interface assignment option.

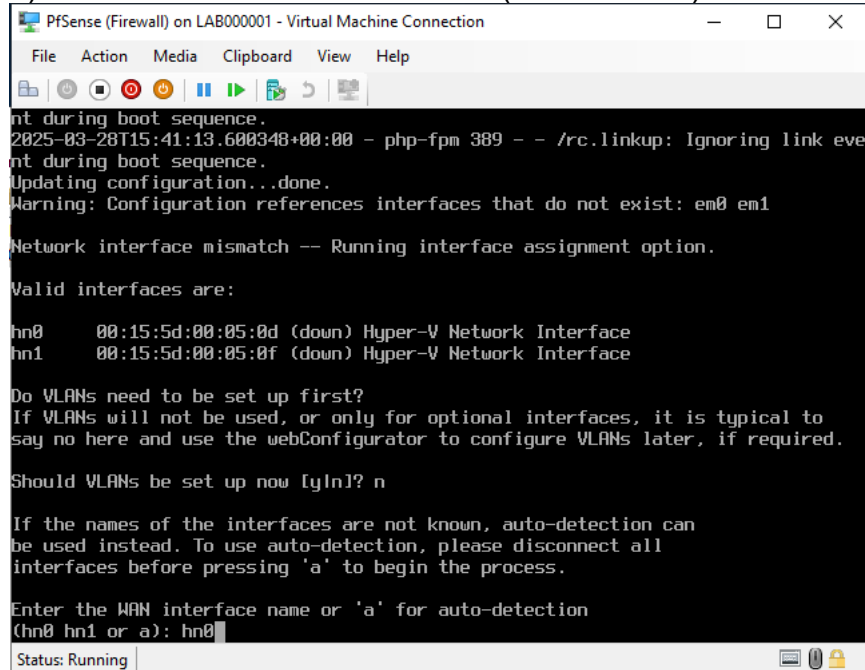
Valid interfaces are:

hn0      00:15:5d:00:05:0d (down) Hyper-V Network Interface

Do VLANs need to be set up first?
If VLANs will not be used, or only for optional interfaces, it is typical to
say no here and use the webConfigurator to configure VLANs later, if required.

Should VLANs be set up now [y|n]? n
Status: Running
```

b) Enter the WAN interface name (hn0 hn1 or a): hn0 > Enter



```
PfSense (Firewall) on LAB000001 - Virtual Machine Connection
File Action Media Clipboard View Help

nt during boot sequence.
2025-03-28T15:41:13.600348+00:00 - php-fpm 389 - - /rc.linkup: Ignoring link even
t during boot sequence.
Updating configuration....done.
Warning: Configuration references interfaces that do not exist: em0 em1

Network interface mismatch -- Running interface assignment option.

Valid interfaces are:

hn0      00:15:5d:00:05:0d (down) Hyper-V Network Interface
hn1      00:15:5d:00:05:0f (down) Hyper-V Network Interface

Do VLANs need to be set up first?
If VLANs will not be used, or only for optional interfaces, it is typical to
say no here and use the webConfigurator to configure VLANs later, if required.

Should VLANs be set up now [y|n]? n

If the names of the interfaces are not known, auto-detection can
be used instead. To use auto-detection, please disconnect all
interfaces before pressing 'a' to begin the process.

Enter the WAN interface name or 'a' for auto-detection
(hn0 hn1 or a): hn0
Status: Running
```

c) Enter the LAN interface name (hn1 a or nothing): hn1 > Enter

```
PfSense (Firewall) on LAB000001 - Virtual Machine Connection
File Action Media Clipboard View Help

Warning: Configuration references interfaces that do not exist: em0 em1

Network interface mismatch -- Running interface assignment option.

Valid interfaces are:

hn0      00:15:5d:00:05:0d (down) Hyper-V Network Interface
hn1      00:15:5d:00:05:0f (down) Hyper-V Network Interface

Do VLANs need to be set up first?
If VLANs will not be used, or only for optional interfaces, it is typical to
say no here and use the webConfigurator to configure VLANs later, if required.

Should VLANs be set up now [yln]? n

If the names of the interfaces are not known, auto-detection can
be used instead. To use auto-detection, please disconnect all
interfaces before pressing 'a' to begin the process.

Enter the WAN interface name or 'a' for auto-detection
(hn0 hn1 or a): hn0

Enter the LAN interface name or 'a' for auto-detection
NOTE: this enables full Firewalling/NAT mode.
(hn1 a or nothing if finished): hn1

Status: Running
```

7. Test Setup Completion:

Enter an option: 1 > Enter

```
PfSense (Firewall) on LAB000001 - Virtual Machine Connection
File Action Media Clipboard View Help

Fetching packagesite.pkg: .... done
Processing entries: ..... done
pfSense repository update completed. 550 packages processed.
All repositories are up to date.
>>> Setting vital flag on pkg... done.
>>> Setting vital flag on pfSense... done.
Your packages are up to date
Microsoft Azure - Netgate Device ID: 0be64880617525de016f

*** Welcome to pfSense 2.7.2-RELEASE (amd64) on pfSense ***

WAN (wan)      -> hn0      -> v4/DHCP4: 192.168.0.1/24
LAN (lan)      -> hn1      -> v4: 192.168.1.1/24

0) Logout (SSH only)          9) pfTop
1) Assign Interfaces          10) Filter Logs
2) Set interface(s) IP address 11) Restart webConfigurator
3) Reset webConfigurator password 12) PHP shell + pfSense tools
4) Reset to factory defaults    13) Update from console
5) Reboot system               14) Enable Secure Shell (sshd)
6) Halt system                 15) Restore recent configuration
7) Ping host                   16) Restart PHP-FPM
8) Shell

Enter an option:

Status: Running
```


After updating the WAN and LAN

```
PfSense (Firewall) on LAB000001 - Virtual Machine Connection
File Action Media Clipboard View Help
00:15:5d:00:05:0f (down) Hyper-V Network Interface

Do VLANs need to be set up first?
If VLANs will not be used, or only for optional interfaces, it is typical to
say no here and use the webConfigurator to configure VLANs later, if required.

Should VLANs be set up now [yln]? n

If the names of the interfaces are not known, auto-detection can
be used instead. To use auto-detection, please disconnect all
interfaces before pressing 'a' to begin the process.

Enter the WAN interface name or 'a' for auto-detection
(hn0 hn1 or a): hn0

Enter the LAN interface name or 'a' for auto-detection
NOTE: this enables full Firewalling/NAT mode.
(hn1 a or nothing if finished): hn1

The interfaces will be assigned as follows:

WAN -> hn0
LAN -> hn1

Do you want to proceed [yln]? y
Status: Running
```

```
PfSense (Firewall) on LAB000001 - Virtual Machine Connection
File Action Media Clipboard View Help

Starting syslog...done.
Starting CRON... done.
pfSense 2.7.2-RELEASE amd64 20240304-1953
Bootup complete

FreeBSD/amd64 (pfSense.home.arpa) (ttyv0)

Microsoft Azure - Netgate Device ID: e85928adc578ed1e43fd

*** Welcome to pfSense 2.7.2-RELEASE (amd64) on pfSense ***

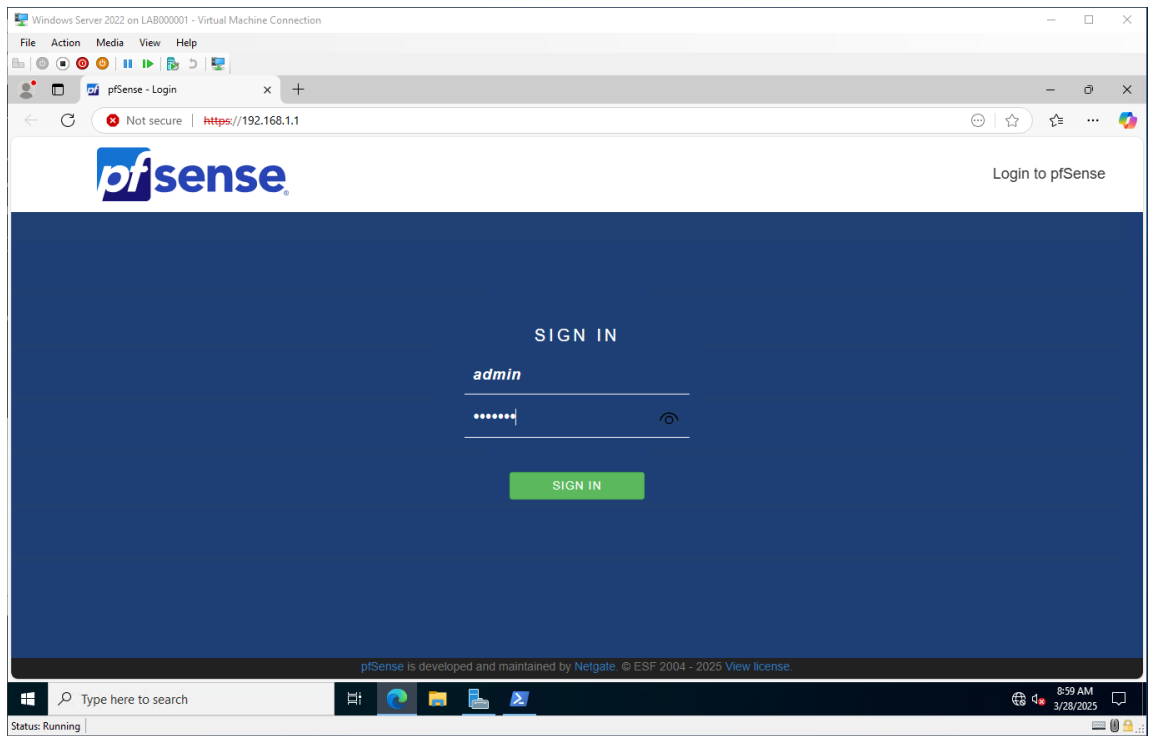
WAN (wan) -> hn0 -> v4/DHCP4: 192.168.0.1/24
LAN (lan) -> hn1 -> v4: 192.168.1.1/24

0) Logout (SSH only) 9) pfTop
1) Assign Interfaces 10) Filter Logs
2) Set interface(s) IP address 11) Restart webConfigurator
3) Reset webConfigurator password 12) PHP shell + pfSense tools
4) Reset to factory defaults 13) Update from console
5) Reboot system 14) Enable Secure Shell (sshd)
6) Halt system 15) Restore recent configuration
7) Ping host 16) Restart PHP-FPM
8) Shell

Enter an option: 13
Status: Running
```

8. Test PfSense Connection by visiting PfSense Web Page from another VM (Windows Server 2022):

a) Login with default admin credentials:



b) PfSense Admin Dashboard after Login

