

## Individual Loan Application form

**Basic Details:**

Customer's ID-

I, \_\_\_\_\_ at \_\_\_\_\_ branch applied for a \_\_\_\_\_ Loan  
Center/Group No.-

Customer ID

**Customer Details:** (All dates are in the format: DD/MM/YYYY)

Name- Mr/Ms/Mrs/Dr	Alias-	Sex-	D.O.B
Age-	Religion-	Caste-	
Marital Status-	Spouse-LT/ Mr/Ms/Mrs/Dr	Father's Name-	Mother's Name-
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	

**Co-Borrower Details:** (All dates are in the format: DD/MM/YYYY)

Name- Mr/Ms/Mrs/Dr	Alias-	Sex-	D.O.B
Age-	Religion-	Caste-	
Marital Status-	Spouse-LT/ Mr/Ms/Mrs/Dr	Father's Name-	Mother's Name-
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	

**2<sup>nd</sup> Co-Borrower Details:** (All dates are in the format: DD/MM/YYYY)

Name- Mr/Ms/Mrs/Dr	Alias-	Sex-	D.O.B
Age-	Religion-	Caste-	
Marital Status-	Spouse-LT/ Mr/Ms/Mrs/Dr	Father's Name-	Mother's Name-
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	
Type of ID Proof-	ID Number-	Date of Issue of ID	

Nominee Name-	Age-	Relationship with the customer-
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**Housing Information:**

Present Home Address-		City/District-	State-	Pincode-
House Type-	Area Type-	No. of years of stay in Present house-	No. of years of stay in Present Area-	

Permanent Home Address-		City/District-	State-	Pincode-
Telephone Number-		Mobile Number-		

**Family Information:** (N=Not in School, G=Govt. School, P=Pvt. School)

Name	Age (Years)	Education Level	(N/G/ P)	Relationship with Borrower	Occupation	Income/ Contribution

**Occupation's Information:**

**Business Information:**

Primary Occupation	Secondary Occupation	Business Sector	Business License Yes/No	Business License Number
Firm Name	Address	City/District	State	Pin code
Phone No.	Mobile No.	Owner of Business	Business Premises	Number of Years in Business

Primary Occupation	Secondary Occupation	Business Sector	Business License Yes/No	Business License Number
Firm Name	Address	City/District	State	Pin code
Phone No.	Mobile No.	Owner of Business	Business Premises	Number of Years in Business

**Co-Borrower's Work Address**

Occupation	Occupation Type	Years of Experience
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Firm Name	Address	City/District	State	Pin code
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Phone No	Mobile No.
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Occupation	Occupation Type	Years of Experience
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Firm Name	Address	City/District	State	Pin code
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Phone No	Mobile No.
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**Bank Account Details:**

Preferred Repayment Mode -

Bank Name-	Branch Name-	Account No.-	Account Holder-	IFSC Code-	Origin-	Disburse-
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**Loan Details:**

Loan Amount Requested-	Installment Amount Requested-	Tenure-	Loan Purpose-
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**Product Particular:**

Loan Size-	Range of Interest*	Tenure-	Security Deposit -	Processing Fees-	Stamp Duty- As per the Stamp Act	Pre-closure Charges -	Late Payment Charges-
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\* This is only the min. and max. range and the actual Interest Rate will be a numeral within this range, depending on credit evaluation of the applicant

Loan Product-	Loan Type-	Category-	Purpose-	Exact Purpose-
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**Documents Required: ID Proof, Age Proof, Address Proof, Bank Statement (If applicable), Photo (Borrower-1, Co-Borrower-1)**

**Declaration by the Borrower:**

I/We hereby declare, state, undertake and agree that: Ujjivan Small Finance Bank Ltd. (hereinafter "the Bank") need to sanction the loan only at its discretion. I/We shall abide by the terms and conditions, charges and fees governing the loan, as amended from time to time. The Bank is authorised to exchange, share, disclose or part with, any or all the information and data pertaining to me/us or my/our account(s) (including personal sensitive data/information and/or any other information that requires consent under the Information Technology Act, and the Rules made thereunder and/or any other statute, including any amendments), whether provided by me/us or otherwise, with any statutory/regulatory bodies or financial institutions or credit bureaus/agencies or the Bank's parent/affiliate/associate or any other third parties engaged by the Bank or with whom the Bank has business relationship, as may be required/permitted by any law, rule or regulations or as required by the Bank. Except hereinabove disclosed, I/we am/are not a director or relative of a director of the Bank or any other bank or senior official or relative of a senior official of the Bank nor does any director or employee or senior official of the Bank or their relative have any substantial interest in the activities carried out by me/us. All information hereinabove relate to me/us and the same are true, correct and complete and that I/we have not withheld any information. I/We shall, on the Bank's request, submit further documents and information. I/We shall indemnify and keep indemnified the Bank for consequences arising out of my/our non-compliance of any of the applicable rules and regulations and/or the T&C, or because of providing to the Bank any incorrect or incomplete information.

**Usage of Aadhaar Number/Biometric Information:**

O Authority For Usage Of Aadhaar (For Biometric): I/We voluntarily give my/our consent to the Bank to use my/our Aadhaar number and biometric information for doing authentication with Unique Identification Authority of India ("UIDAI") for establishing my/our identity, in the manner acceptable as per UIDAI guidelines or under any Act or Law in force from time to time, for the purpose of opening account in relation to the loan or processing loan application or instructions with the Bank. The Bank has informed me/us that my/our Aadhaar number and biometric information will not be stored/shared/used by the Bank for any other purpose, unless the same is required or permitted by law. I/We am/are aware about other modes available for establishing my/our identity, i.e. offline verification of Aadhaar, use of passport or any other Officially Valid Document. I/We further confirm that the information which is submitted by me/us through the Aadhaar is true and correct and I/we will not hold the Bank responsible in case any incorrect information is provided by me/us.

O Authority For Usage Of Aadhaar (For physical copy of Aadhaar): I/We hereby declare that I/we have voluntarily submitted my/our Aadhaar card/e-Aadhaar to the Bank and request and authorise the Bank to use the same as my/our Identity and/ or Address proof.

**Vernacular Declaration:** I/We confirm that I/we have read the terms and conditions, including (but not limited to) the fees and charges, applicable to this loan and/or they have been read to me/us in \_\_\_\_\_ (vernacular language) by Mr./Ms \_\_\_\_\_ son/daughter of \_\_\_\_\_ and I/we understand, accept and acknowledge the contents herein, and hereby accept the terms and conditions herein.

Name & Signature of the Applicant (Borrower)  
Name & Signature of the Co-Borrower No: 1  
Name & Signature of the Co-Borrower No: 2

Date:

Place:

PHOTO (APPLICANT)	PHOTO (Co-BORROWER)	PHOTO (2 <sup>ND</sup> CO-BORROWER)

**For Office use only**

I/We have done due diligence on the information given above and certify that the same is correct.  
I/We have also satisfied myself/ourselves that the customer intends to use the loan for the stated purpose only.

Signatures

Name & Employee ID

Signature Date

Date:

Loan Officer / CRO :

PD Conducted By :

Sanctioned By :