Enter the tidyverse: Processing across rows Managing and Manipulating Data Using R

1 Introduction

Lecture outline

- 1. Introduction
- 2. Introduce group_by() and summarize()
 - 2.1 group_by
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- 3. Combining group_by() and summarize()
 - 3.1 summarize() and Counts
 - 3.2 summarize() and means
 - 3.3 summarize() and logical vectors, part II
- 4. Summarize multiple columns
- 5. Attach aggregate measures to your data frame

Libraries we will use today

"Load" the package we will use today (output omitted)

you must run this code chunk

library(tidyverse)

If package not yet installed, then must install before you load. Install in "console" rather than .Rmd file

- Generic syntax: install.packages("package_name")
- Install "tidyverse": install.packages("tidyverse")

Note: when we load package, name of package is not in quotes; but when we install package, name of package is in quotes:

- install.packages("tidyverse")
- library(tidyverse)

Data we will use today

Data on off-campus recruiting events by public universities

- ▶ Object df_event
 - One observation per university, recruiting event

```
rm(list = ls()) # remove all objects

#load dataset with one obs per recruiting event
load(url("https://github.com/ozanj/rclass/raw/master/data/recruiting/recruit_ev
#load("../../data/recruiting/recruit_event_allvars.Rdata")
```

Processing across variables vs. processing across observations

Visits by UC Berkeley to public high schools

```
#> # A tibble: 5 x 6
#>
    school id
                 state tot stu pub fr lunch pct fr lunch med inc
                 <chr>>
                              <dbl>
                                       <dbl>
#>
    <chr>
                                                   <dbl>
                                                            <dbl>
#> 1 340882002126 NJ
                               1846
                                          29
                                                  0.0157 178732
#> 2 340147000250 N.I.
                              1044
                                                  0.0479 62288
                                         50
#> 3 340561003796 N.I.
                            1505
                                        298
                                                  0.198 100684.
#> 4 340165005124 NJ
                              1900
                                        43
                                                  0.0226 160476.
#> 5 341341003182 N.I.
                              1519
                                        130
                                                  0.0856 144346
```

So far, we have focused on "processing across variables'

- Performing calculations across columns (i.e., vars), typically within a row (i.e., observation)
- Example: percent free-reduced lunch (above)

Processing across obs (focus of today's lecture)

- Performing calculations across rows (i.e., obs), often within a column (i.e., variable)
- Example: Average household income of visited high schools, by state

Why processing across observations

Note

In today's lecture, I'll use the terms "observations" and "rows" interchangeably

Creation of analysis datasets often requires calculations across obs

Examples:

- You have a dataset with one observation per student-term and want to create a variable of credits attempted per term
- You have a dataset with one observation per student-term and want to create a variable of GPA for the semester or cumulative GPA for all semesters
- Number of off-campus recruiting events university makes to each state
- Average household income at visited versus non-visited high schools

Creating graphs and tables of descripive stats usually require calculations across obs

Example: Want to create a graph that shows number of recruiting events by event "type" (e.g., public HS, private HS) for each university

- Start with df_event dataset that has one obervation per university, recruiting event
- Create new data frame object that has one observation per university and event type and has variable for number of events
 - this variable calculated by counting number of rows in each combination of university and event type
- This new data frame object is the input for creating desired graph

2 Introduce group_by() and summarize()

Strategy for teaching processing across obs

In tidyverse the group_by() and summarize() functions are the primary means of performing calculations across observations

- Usually, processing across observations requires using group_by() and summarize() together
- group_by() typically not very useful by itself
- summarize() [with or without group_by()] can be helpful for creating summary statistics that are the inputs for tables or graphs you create

How we'll teach:

- ▶ introduce group_by() and summarize() separately
 - poal: you understand what each function does
- then we'll combine them

2.1 group_by

```
group_by()
```

Description: "group_by() takes an existing data frame and converts it into a grouped data frame where operations are performed"by group". ungroup() removes grouping."

- part of dplyr package within tidyverse; not part of Base R
- works best with pipes %>% and summarize() function [described below]

Basic syntax: group_by(.data, ...)

- .data argument refers to name of data frame
- argument refers to names of "group_by" variables, separated by commas
 - Can "group by" one or many variables
 - Typically, "group_by" variables are character, factor, or integer variables

Possible "group by" variables in df_event data:

university name/id; event type (e.g., public HS, private HS); state

Example: in df_event , create frequency count of event_type [output omitted]

```
names(df_event)
#without group_by()
df_event %>% count(event_type)
df_event %>% count(instnm)
#group_by() university
df_event %>% group_by(instnm) %>% count(event_type)
```

group_by()

By itself group_by() doesn't do much; it just prints data

▶ Below, group df_event data by university, event type, and event state

```
#group_by (without pipes)
group_by(df_event, univ_id, event_type, event_state)
#group_by (with pipes)
df_event %>% group_by(univ_id, event_type, event_state)
df_event %>% group_by(univ_id, event_type, event_state) %>% glimpse()
```

But once an object is grouped, all subsequent functions are run separately "by group"

recall that count() counts number of observations by group

```
# count number of observations in group, ungrouped data
df_event %>% count()
#group by and then count obs
df_event %>% group_by(univ_id) %>% count()
df_event %>% group_by(univ_id) %>% count() %>% glimpse()
#df_event %>% group_by(univ_id) %>% count() %>% View()

df_event %>% group_by(univ_id, event_type) %>% count()
df_event %>% group_by(univ_id, event_type) %>% count() %>% glimpse()
#df_event %>% group_by(univ_id, event_type) %>% count() %>% View()
```

Grouping not retained unless you assign it

Below, we'll use class() function to show whether data frame is grouped

- will talk more about class() next week, but for now, just think of it as a function that provides information about an object
- similar to typeof(), but class() provides different info about object

Grouping is not retained unless you assign it

```
class(df_event)
#> [1] "tbl_df" "tbl" "data.frame"

df_event %>% group_by(univ_id, event_type, event_state)
df_event_grp <- df_event %>% group_by(univ_id, event_type, event_state) # using

class(df_event_grp)
#> [1] "grouped_df" "tbl_df" "tbl" "data.frame"
```

Un-grouping an object

Use ungroup(object) to un-group grouped data

```
class(df_event_grp)
#> [1] "grouped_df" "tbl_df" "tbl" "data.frame"
df_event_grp <- ungroup(df_event_grp)
class(df_event_grp)
#> [1] "tbl_df" "tbl" "data.frame"
rm(df_event_grp)
```

group_by() student exercise

- 1. Group by "instnm" and get a frequency count.
 - How many rows and columns do you have? What do the number of rows mean?
- 2. Now group by "instnm" and "event_type" and get a frequency count.
 - ▶ How many rows and columns do you have? What do the number of rows mean?
- Bonus: In the same code chunk, group by "instnm" and "event_type", but this time filter for observations where "med_inc" is greater than 75000 and get a frequency count.

group_by() student exercise solutions

1. Group by "instnm" and get a frequency count.

▶ How many rows and columns do you have? What do the number of rows mean?

```
df event %>%
 group_by(instnm) %>%
 count()
#> # A tibble: 16 x 2
#> # Groups: instnm [16]
  i.n.s t.n.m
#>
                    n.
\#> < chr> < int>
#> 1 Arkansas
                  994
#> 2 Bama
                 4258
#> 3 Cinci
                679
   4 CU Boulder
                1439
#> 5 Kansas
                 1014
#> 6 NC State
                640
#> 7 Pi.t.t.
                 1225
#> 8 Rutgers
                1135
#> 9 S Illinois 549
#> 10 Stonu Brook
                730
#> 11 UC Berkeley 879
#> 12 UC Irvine 539
#> 13 UGA
                 827
#> 14 UM Amherst
                908
#> 15 IJNI.
                 1397
#> 16 USCC
                 1467
```

group_by() student exercise solutions

- 2. Now group by "instnm" and "event_type" and get a frequency count.
 - ▶ How many rows and columns do you have? What do the number of rows mean?

```
df event %>%
 group_by(instnm, event_type) %>%
 count()
#> # A tibble: 80 x 3
#> # Groups: instnm, event_type [80]
#> instnm event type
\#> < chr> < chr> < int>
#> 1 Arkansas 2yr college 32
#> 2 Arkansas 4yr college 14
#> 3 Arkansas other
                     112
#> 4 Arkansas private hs 222
#> 5 Arkansas public hs 614
#> 6 Bama 2yr college 127
#> 7 Bama 4yr college 158
#> 8 Bama other
                      608
#> 9 Bama private hs 963
#> 10 Bama public hs
                        2402
#> # ... with 70 more rows
```

group_by() student exercise solutions

3. **Bonus:** Group by "instnm" and "event_type", but this time filter for observations where "med_inc" is greater than 75000 and get a frequency count.

```
df event %>%
 group_by(instnm, event_type) %>%
 filter(med inc > 75000) %>%
 count()
#> # A tibble: 80 x 3
#> # Groups: instnm, event type [80]
#> instnm event type n
\#> < chr> < chr> < int>
#> 1 Arkansas 2yr college 7
#> 2 Arkansas 4yr college 3
#> 3 Arkansas other
                   30
#> 4 Arkansas private hs 99
#> 5 Arkansas public hs 303
#> 6 Bama 2yr college 21
#> 7 Bama 4yr college 42
#> 8 Bama other 249
#> 9 Bama private hs 477
#> 10 Bama public hs
                       1478
#> # ... with 70 more rows
```

2.2 summarize()

summarize() function

Description: summarize() calculates across rows; then collapses into single row

- summarize() create scalar vars summarizing variables of existing data frame
- if you first group data frame using group_by(), summarize() creates summary vars separately for each group, returning object with one row per group
- if data frame not grouped, summarize() will result in one row.

Syntax: summarize(.data, ...)

- .data: a data frame; omit if using summarize() after pipe %>%
- Name-value pairs of summary functions separated by commas
 - "name" will be the name of new variable you will create
 - "value" should be expression that returns a single value like min(x), n()
 - variable names do not need to be placed within quotes

Value (what summarize() returns/creates)

Object of same class as .data.; object will have one obs per "by group"

Useful functions (i.e., "helper functions")

- Standalone functions called within summarize(), e.g., mean(), n()
- e.g., count function n() takes no arguments; returns number of rows in group

Investigate objects created by summarize()

Example: Count total number of events

function n() from dplyr package (dplyr::n) returns the size of the current group

```
#?n # dplyr function n() gives current group size
summarize(df_event, num_events=n()) # without pipes

df_event %>% summarize(num_events=n()) # with pipes
df_event %>% summarize(num_events=n()) %>% str() # use str to see what pipe ret
  #df_event %>% summarize(num_events=n()) %>% View()
```

Example: What is max value of med_inc across all events

▶ function max() from base package (base::max) returns max value

```
#?max # base R function max() returns max value
df_event %>% summarize(max_inc=max(med_inc, na.rm = TRUE))
df_event %>% summarize(max_inc=max(med_inc, na.rm = TRUE)) %>% str()
```

Investigate objects created by summarize()

Example: Count total number of events AND max value of median income

```
df event %>% summarize(
    num events=n().
    max_inc=max(med_inc, na.rm = TRUE)
#> # A tibble: 1 x 2
#> num events max inc
\#> \langle int \rangle \langle dbl \rangle
#> 1 18680 250001
# show object returned by pipe
df event %>% summarize(
   num_events=n(),
    max_inc=max(med_inc, na.rm = TRUE)
  ) %>% str()
#> tibble [1 x 2] (S3: tbl df/tbl/data.frame)
#> $ num_events: int 18680
#> $ max inc : num 250001
#df event %>% summarize(num events=n(), max inc=max(med inc, na.rm = TRUE)) %>%
```

Investigate objects created by summarize()

Example: Count total number of events AND max value of median income

We can use assignment to keep the object created by summarize()

```
df_event_temp <- df_event %>%
   summarize(num_events=n(), max_inc=max(med_inc, na.rm = TRUE))

df_event_temp
rm(df_event_temp)
```

What if we forgot na.rm = TRUE ?

▶ then max_inc equals NA cuz can't perform calculation on NA values

```
df_event %>%
  summarize(num_events=n(),max_inc=max(med_inc, na.rm = FALSE))
```

Takeaways, summarize()

- By default, objects created by summarize() are data frames that contain variables created within summarize() and one observation [per "by group"]
- most "helper" functions (e.g., max(), mean() have option na.rm to keep/remove missing obs before performing calculations)
 - na.rm = FALSE (default); don't remove NAs prior to calculation
 - if any obs missing, then result of calculation is NA
 - na.rm = TRUE (default); remove NAs prior to calculation
- Object created by summarize() not retained unless you assign it (output omitted)

```
event_temp <- df_event %>% summarize(num_events=n(),
    mean_inc=mean(med_inc, na.rm = TRUE))

event_temp
rm(event_temp)
```

Using [] operator to filter observations within summarize

Imagine we want to calculate avg. income, separately for in-state vs. out-of-state visits

▶ first, make sure we can identify in vs. out-state (output omitted)

Using [] operator to filter observations within summarize

Task: calculate mean income for: all events; in-state events; out-of-state events

```
df_event %>%
    summarize(
    avg_inc = mean(med_inc, na.rm = TRUE), # all events
    avg_inc_inst = mean(med_inc[event_state == instst], na.rm = TRUE), # in-state
    avg_inc_outst = mean(med_inc[event_state != instst], na.rm = TRUE) # out-st
)
#> # A tibble: 1 x 3
#> avg_inc avg_inc_inst avg_inc_outst
#> <dbl> <dbl> <dbl> <dbl> <dbl> 
#> 1 89089. 71589. 96162.
```

Understanding code: mean(med_inc[event_state == instst], na.rm = TRUE)

- mean() function takes atomic vector as first argument
- the variable med_inc is an numeric atomic vector
- event_state == instst is condition that yields a logical atomic vector
- From Base R lecture, med_inc[event_state == instst] is:
 - "subset atomic vectors using []" approach 3: "Using logicals to return elements where corresponding logical is TRUE"
 - isolates observations of med_inc where event_state is same as state the university is located in (instst)

Using summarize() to create descriptive statistics table

Often helpful to use summarize() to calculate summary statistics that are the basis for a table of descriptive statistics

Task: create a table of descriptive statistics about variable med_inc

want these measures: number of non-missing obs; mean; standard deviation

```
df_event %>% mutate(non_miss_inc = is.na(med_inc) == 0) %>%
    summarize(
    n = sum(non_miss_inc, na.rm = TRUE), #SAMPLE SIZE all
    avg_inc = mean(med_inc, na.rm = TRUE), # MEAN
    std_inc = sd(med_inc, na.rm = TRUE) # STANDARD DEVIATION all events
)
```

Task: same as above but separate measures for: all events; in-state; out-of-state

```
df_event %>% mutate(non_miss_inc = is.na(med_inc)==0) %>%
    summarize(
    n = sum(non_miss_inc, na.rm = TRUE), #SAMPLE SIZE
    n_inst = sum(non_miss_inc[event_state == instst], na.rm = TRUE),
    n_outst = sum(non_miss_inc[event_state != instst], na.rm = TRUE),
    avg_inc = mean(med_inc, na.rm = TRUE), # MEAN
    avg_inc_inst = mean(med_inc[event_state != instst], na.rm = TRUE),
    avg_inc_outst = mean(med_inc[event_state != instst], na.rm = TRUE),
    std_inc = sd(med_inc, na.rm = TRUE), # STANDARD DEVIATION
    std_inc_inst = sd(med_inc[event_state != instst], na.rm = TRUE),
    std_inc_outst = sd(med_inc[event_state != instst], na.rm = TRUE)
)
```

summarize() student exercise

- 1. What is the min value of med_inc across all events?
 - ► Hint: Use min()
- 2. What is the mean value of fr_lunch across all events?
 - ► Hint: Use mean()

summarize() student exercise

1. What is min value of med_inc across all events?

```
df_event %>%
   summarize(min_med_income = min(med_inc, na.rm = TRUE))
#> # A tibble: 1 x 1
#> min_med_income
#> <dbl>
#> 1 12894.
```

summarize() student exercise

2. What is the mean value of fr_lunch across all events?

Hint: Use mean()

```
df_event %>%
   summarize(mean_fr_lunch = mean(fr_lunch, na.rm = TRUE))
#> # A tibble: 1 x 1
#> mean_fr_lunch
#> <dbl>
#> 1 475.
```

3 Combining group_by() and summarize()

summarize() on ungrouped vs. grouped data:

- ▶ By itself, summarize() performs calculations across all rows of data frame then collapses the data frame to a single row
- ▶ When data frame is grouped, summarize() performs calculations across rows within a group and then collapses to a single row for each group

Example: Count the number of events for each university

remember: df_event has one observation per university, recruiting event

```
df_event %>% summarize(num_events=n())
df_event %>% group_by(instnm) %>% summarize(num_events=n())
```

Investigate the object created above

```
df_event %>% group_by(instnm) %>% summarize(num_events=n()) %>% str()
#df_event %>% group_by(instnm) %>% summarize(num_events=n()) %>% View()
```

Or we could retain object for later use

```
event_by_univ <- df_event %>% group_by(instnm) %>% summarize(num_events=n())
str(event_by_univ)
event_by_univ # print
rm(event_by_univ)
```

Task

- Count number of recruiting events by institution and event_type
 - within summarize(), we will take advantage of the helper function n()
 - n() "gives the current group size"; i.e., how many observations in current group

```
#?n
df_event %>% group_by(instnm, event_type) %>% summarize(num_events=n())
#investigate object created
df_event %>% group_by(instnm, event_type) %>% summarize(num_events=n()) %>% gli
#df_event %>% group_by(instnm, event_type) %>% summarize(num_events=n()) %>% N
```

Task

Count number of recruiting events by institution and event_type

Note that data frame object created by <code>group_by()</code> and <code>summarize()</code> can be input to <code>graph</code>

```
#bar chart of number of events, all universities combined
df_event %>% group_by(instnm, event_type) %>%
    summarize(num_events=n()) %>%
        ggplot(aes(x=event_type, y=num_events)) + # plot
        ylab("Number of events") + xlab("Event type") +geom_col()

#bar chart of number of events, separete chart for each university
df_event %>% group_by(instnm, event_type) %>%
    summarize(num_events=n()) %>%
        ggplot(aes(x=event_type, y=num_events)) + # plot
        ylab("Number of events") + xlab("Event type") + geom_col() +
        coord_flip() + facet_wrap(~ instnm)
```

 $\textbf{Task.} \ \ \text{Count number of recruiting events by institution, event_type, and whether event is in- or out-of-state (var= event_inst)$

Note: in group_by() , the optional drop argument controls whether empty groups dropped. default is drop = TRUE

Make a graph, showing in/out state as fill color of bar

```
df_event %% group_by(instnm, event_type, event_inst) %>%
summarize(num_events=n()) %>%
    ggplot(aes(x=event_type, y=num_events, fill = event_inst)) + # plot
    ylab("Number of events") + xlab("Event type") + geom_col() +
    coord_flip() + facet_wrap(~ instnm)
```

Combining summarize() and group_by

Task

By university, event type, event_inst count the number of events and calculate the avg. pct white in the zip-code

```
df_event %>% group_by(instnm, event_type, event_inst) %>%
    summarize(num_events=n(),
        mean_pct_white=mean(pct_white_zip, na.rm = TRUE)
)

#investigate object you created

df_event %>% group_by(instnm, event_type, event_inst) %>%
    summarize(num_events=n(),
        mean_pct_white=mean(pct_white_zip, na.rm = FALSE)
) %>% glimpse()
```

Combining summarize() and group_by

Recruiting events by UC Berkeley

```
df_event %>% filter(univ_id == 110635) %>%
group_by(event_type) %>% summarize(num_events=n())
```

Let's create a dataset of recruiting events at UC Berkeley

```
event_berk <- df_event %>% filter(univ_id == 110635)
event_berk %>% count(event_type)
```

3.1 summarize() and Counts

summarize() : Counts

```
The count function n() takes no arguments and returns the size of the current group event_berk %>% group_by(event_type, event_inst) %>% summarize(num_events=n())
```

Because counts are so important, dplyr package includes separate count() function that can be called outside summarize() function

```
event_berk %>% group_by(event_type, event_inst) %>% count()
```

summarize() : count with logical vectors and sum()

Logical vectors have values TRUE and FALSE.

▶ When used with numeric functions, TRUE converted to 1 and FALSE to 0.

```
sum() is a numeric function that returns the sum of values
```

```
sum(c(5,10))
sum(c(TRUE, TRUE, FALSE, FALSE))
```

```
is.na() returns TRUE if value is NA and otherwise returns FALSE
```

```
is.na(c(5,NA,4,NA))-
sum(is.na(c(5,NA,4,NA,5)))

#> [1] -2 -1 -2 -1
sum(!is.na(c(5,NA,4,NA,5)))

#> [1] 3
```

Application: How many missing/non-missing obs in variable [very important]

```
event_berk %>% group_by(event_type) %>%
  summarize(
    n_events = n(),
    n_miss_inc = sum(is.na(med_inc)),
    n_nonmiss_inc = sum(!is.na(med_inc)),
    n_nonmiss_fr_lunch = sum(!is.na(fr_lunch))
)
```

Use one code chunk for this exercise. You could tackle this a step at a time and run the entire code chunk when you have answered all parts of this question. Create your own variable names.

- Using the event_berk object, filter observations where event_state is VA and group by event_type.
 - 1.1 Using the summarize function to create a variable that represents the count for each event_type.
 - 1.2 Create a variable that represents the sum of missing obs for med_inc .
 - 1.3 Create a variable that represents the sum of non-missing obs for med_inc.
 - 1.4 Bonus: Arrange variable you created representing the count of each event_type in descending order.

- Using the event_berk object filter observations where event_state is VA and group by event_type.
 - 1.1 Using the summarize function, create a variable that represents the count for each event_type.
 - 1.2 Now get the sum of missing obs for med_inc .
 - 1.3 Now get the sum of non-missing obs for med_inc.

```
event berk %>%
 filter(event_state == "VA") %>%
 group by(event type) %>%
  summarize(
   n = n().
   n miss inc = sum(is.na(med inc)),
   n_nonmiss_inc = sum(!is.na(med_inc))) %>%
 arrange(desc(n_events))
#> # A tibble: 3 x 4
#> event type n events n miss inc n nonmiss inc
\#> < chr> < int> < int>
                                     \langle int \rangle
#> 1 public hs 20
                                           20
#> 2 private hs 13
                                           1.3
#> 3 other
                   3
```

3.2 summarize() and means

summarize() : means

The mean() function within summarize() calculates means, separately for each group

```
event_berk %>% group_by(event_inst, event_type) %>% summarize(
 n_events=n(),
 mean_inc=mean(med_inc, na.rm = TRUE),
 mean_pct_white=mean(pct_white_zip, na.rm = TRUE))
#> # A tibble: 10 x 5
#> # Groups: event inst [2]
#> event_inst event_type n_events mean_inc mean_pct_white
\#> < chr> < chr> < int> < dbl>
                                           <dbl>
#> 1 In-State 2yr college 111 78486.
                                            40.1
#> 2 In-State 4yr college 14 131691.
                                           58.0
#> 3 In-State other
                           49 75040. 37.6
#> 4 In-State private hs 35 95229.
                                          48.4
#> 5 In-State public hs 259 87097.
                                        39.6
#> 6 Out-State 2yr college
                            1 153070. 89.7
                         4 76913. 65.8
#> 7 Out-State 4yr college
#> 8 Out-State other
                   89 69004. 56.5
#> 9 Out-State private hs 134 87654.
                                        64.3
#> 10 Out-State public hs 183 103603.
                                            62.0
```

summarize(): means and na.rm argument

Default behavior of "aggregation functions" (e.g., summarize())

if input has any missing values (NA), than output will be missing.

Many functions have argument na.rm (means "remove NAs")

- na.rm = FALSE [the default for mean()]
 - Do not remove missing values from input before calculating

 Therefore, missing values in input will cause output to be missing
- na.rm = TRUE
 - Remove missing values from input before calculating
 Therefore, missing values in input will not cause output to be missing

```
#na.rm = FALSE; the default setting
event_berk %>% group_by(event_inst, event_type) %>% summarize(
    n_events=n(),
    n_miss_inc = sum(is.na(med_inc)),
    mean_inc=mean(med_inc, na.rm = FALSE),
    n_miss_frlunch = sum(is.na(fr_lunch)),
    mean_fr_lunch=mean(fr_lunch, na.rm = FALSE))
# na.rm = TRUE
event_berk %>% group_by(event_inst, event_type) %>% summarize(
    n_events=n(),
    n_miss_inc = sum(is.na(med_inc)),
    mean_inc=mean(med_inc, na.rm = TRUE),
    n_miss_frlunch = sum(is.na(fr_lunch)),
    mean_fr_lunch=mean(fr_lunch, na.rm = TRUE))
```

Student exercise

- Using the event_berk object, group by instnm, event_inst, & event_type.
 - 1.1 Create vars for number non_missing for these racial/ethnic groups (pct_white_zip , pct_black_zip , pct_asian_zip , pct_hispanic_zip , pct_amerindian_zip , pct_nativehawaii_zip)
 - 1.2 Create vars for mean percent for each racial/ethnic group

Student exercise solutions

#> 5 UC Be~ In-Sta~ public~ 259

#> 6 UC Be~ Out-St~ 2ur co~ 1 1

```
event_berk %>% group_by(instnm, event_inst, event_type) %>%
 summarize(
 n events=n().
 n_miss_white = sum(!is.na(pct_white_zip)),
 mean_white = mean(pct_white_zip, na.rm = TRUE),
 n_miss_black = sum(!is.na(pct_black_zip)),
 mean_black = mean(pct_black_zip, na.rm = TRUE),
 n_miss_asian = sum(!is.na(pct_asian_zip)),
 mean_asian = mean(pct_asian_zip, na.rm = TRUE),
 n_miss_lat = sum(!is.na(pct_hispanic_zip)),
 mean_lat = mean(pct_hispanic_zip, na.rm = TRUE),
 n_miss_na = sum(!is.na(pct_amerindian_zip)),
 mean_na = mean(pct_amerindian_zip, na.rm = TRUE),
 n_miss_nh = sum(!is.na(pct_nativehawaii_zip)),
 mean_nh = mean(pct_nativehawaii_zip, na.rm = TRUE)) %>%
 head(6)
#> # A tibble: 6 x 16
#> # Groups: instnm, event inst [2]
#> instnm event~1 event~2 n eve~3 n mis~4 mean ~5 n mis~6 mean ~7 n mis~8 mean
#> <chr> <chr> <chr> <int> <int> <int> <dbl> <int> <dbl> <int> <
#> 1 UC Be~ In-Sta~ 2yr co~ 111 106 40.1 106 5.82
                                                                106
#> 2 UC Be~ In-Sta~ 4yr co~ 14 12 58.0
                                                  12 2.20
                                                                 12
#> 3 UC Be~ In-Sta~ other 49
                                    48 37.6 48 10.4
                                                                 48
#> 4 UC Be~ In-Sta~ privat~ 35 35 48.4 35 4.76
                                                                 35
```

#\ #\ with 6 more signification misser lat cint\ magnification to

15

20

17

15

E

258 16

258 39.6 258 4.84

89.7 1 0.529

3.3 summarize() and logical vectors, part II

summarize(): counts with logical vectors, part II

Logical vectors (e.g., is.na()) useful for counting obs that satisfy some condition

```
is.na(c(5,NA,4,NA))
#> [1] FALSE TRUE FALSE TRUE
typeof(is.na(c(5,NA,4,NA)))
#> [1] "logical"
sum(is.na(c(5,NA,4,NA)))
#> [1] 2
```

Task: Using object event_berk, calculate the following measures for each combination of event_type and event_inst:

- count of number of rows for each group
- count of rows non-missing for both pct_black_zip and pct_hispanic_zip
- count of number of visits to communities where the sum of Black and Latinx people comprise more than 50% of the total population

```
event_berk %>% group_by (event_inst, event_type) %>% summarize(
    n_events=n(),
    n_nonmiss_latbl = sum(!is.na(pct_black_zip) & !is.na(pct_hispanic_zip)),
    n_majority_latbl= sum(pct_black_zip+ pct_hispanic_zip>50, na.rm = TRUE)
)
```

(!is.na(pct_black_zip) & !is.na(pct_hispanic_zip)) is a logical condition

condition is TRUE (evaluates to 1) or FALSE (evaluates to 0) for each obs

summarize() : logical vectors to count proportions

```
Synatx: group_by(vars) %>% summarize(prop = mean(TRUE/FALSE condition))
```

Task: separately for in-state/out-of-state, what proportion of visits to public high schools are to communities with median income greater than \$100,000?

Steps:

- 1. Filter public HS visits
- 2. group by in-state vs. out-of-state
- 3. Create measure

```
event_berk %% filter(event_type == "public hs") %>% # filter public hs visits
 group_by (event_inst) %>% # group by in-state vs. out-of-state
 summarize(
   n_events=n(), # number of events by group
   n_nonmiss_inc = sum(!is.na(med_inc)), # w/ nonmissings values median inc,
   p_incgt100k = mean(med_inc>100000, na.rm=TRUE)) # proportion visits to $1000
#> # A tibble: 2 x 4
#> event inst n events n nonmiss inc p incqt100k
#>
   \langle chr \rangle \langle int \rangle
                                \langle int \rangle \langle dbl \rangle
#> 1 Tn-State
                                   256 0.273
                  259
#> 2 Out-State 183
                                183 0.519
```

What if we forgot to put na.rm=TRUE in the above task?

Task: separately for in-state/out-of-state, what proportion of visits to public high schools are to communities with median income greater than \$100,000?

```
event_berk %% filter(event_type == "public hs") %>% # filter public hs visits
  group_by (event_inst) %>% # group by in-state vs. out-of-state
  summarize(
    n_events=n(), # number of events by group
    n_nonmiss_inc = sum(!is.na(med_inc)), # w/ nonmissings values median inc,
    p_incgt100k = mean(med_inc>100000, na.rm=FALSE)) # proportion visits to $10
#> # A tibble: 2 x 4
#> event_inst n_events n_nonmiss_inc p_incgt100k
     \langle chr \rangle
              \langle int \rangle
                                 \langle int \rangle \langle dbl \rangle
#>
#> 1 Tn-State
                  259
                                   256 NA
#> 2 Out-State 183
                                   183
                                              0.519
```

summarize() : Other "helper" functions

Lots of other functions we can use within summarize()

Common functions to use with summarize():

Function	Description
n n_distinct	count count unique values
mean median max min sd	median largest value smallest value standard deviation
first last nth any	sum of values first value last value nth value condition true for at least one value

Note: These functions can also be used on their own or with mutate()

summarize() : Other functions

Maximum value in a group

```
max(c(10,50,8))
#> [1] 50
```

Task: For each combination of in-state/out-of-state and event type, what is the maximum value of <code>med_inc</code>?

```
event_berk %>% group_by(event_type, event_inst) %>%
  summarize(max_inc = max(med_inc)) # oops, we forgot to remove NAs!

event_berk %>% group_by(event_type, event_inst) %>%
  summarize(max_inc = max(med_inc, na.rm = TRUE))
```

summarize() : Other functions

Isolate first/last/nth observation in a group

```
x <- c(10,15,20,25,30)
first(x)
last(x)
nth(x,1)
nth(x,3)
nth(x,10)</pre>
```

Task: after sorting object event_berk by event_type and
event_datetime_start , what is the value of event_date for:

- first event for each event type?
- the last event for each event type?
- the 50th event for each event type?

```
event_berk %>% arrange(event_type, event_datetime_start) %>%
group_by(event_type) %>%
summarize(
    n_events = n(),
    date_first= first(event_date),
    date_last= last(event_date),
    date_50th= nth(event_date, 50)
)
```

Student exercise

Identify value of event_date for the nth event in each by group

Specific task:

- ▶ arrange (i.e., sort) by event_type and event_datetme_start , then group by event_type , and then identify the value of event_date for:
 - the first event in each by group (event_type)
 - the second event in each by group
 - the third event in each by group
 - the fourth event in each by group
 - the fifth event in each by group

Student exercise solution

```
event_berk %>% arrange(event_type, event_datetime_start) %>%
 group_by(event_type) %>%
 summarize(
   n = n().
   date_1st= first(event_date),
   date 2nd= nth(event date,2),
   date_3rd= nth(event_date,3),
   date_4th= nth(event_date,4),
   date 5th= nth(event date,5))
#> # A tibble: 5 x 7
#> event_type n_events date_1st date_2nd date_3rd date 4th date 5th
#> <chr> <int> <date> <date> <date> <date> <date>
#> 1 2yr college 112 2017-04-25 2017-09-05 2017-09-05 2017-09-06 2017-09-06
#> 2 4yr college
                 18 2017-04-30 2017-05-01 2017-05-06 2017-09-13 2017-09-14
#> 3 other 138 2017-04-11 2017-04-23 2017-04-25 2017-04-29 2017-05-14
#> 4 private hs 169 2017-04-23 2017-04-24 2017-04-29 2017-04-30 2017-09-05
#> 5 public hs
                   442 2017-04-14 2017-04-24 2017-04-26 2017-04-27 2017-04-27
```

4 Summarize multiple columns

What are "scoped" variants of a function?

"Scoped" variants of a function apply the function to a selection of variables.

Three kinds of scoped variants exist:

- 1. Verbs (i.e., functions) suffixed with _all() apply an operation on all variables.
 - e.g.: summarize_all(), mutate_all()
- 2. Verbs suffixed with _at() (e.g., summarize_at()) apply an operation on a subset of variables specified with quoting function vars().
 - ▶ This quoting function accepts helpers functions like starts_with()
- Verbs suffixed with _if() apply an operation on the subset of variables for which a predicate function returns TRUE.

Arguments of scoped variants

- .tbl A tbl object (data frame)
- .funs specifies which function(s) to perform (e.g., calculate mean)
 - Argument values: A function fun; a quosure style lambda ~ fun(.); or a list of either form (e.g., 'list(mean,min,max).
- vars which variables to apply function to:
 - argument values: A list of columns generated by vars(), a character vector of column names, a numeric vector of column positions, or NULL.
- .predicate A predicate function to be applied to the columns or a logical vector. The variables for which .predicate is or returns TRUE are selected.
- Additional arguments for function calls in .funs , evaluated once w/ tidy dots support

What are "scoped" variants of a function?

Why/when use "scoped" variants of a function

When you want to perform an operation on multiple variables without naming each individual variable

```
"verbs" (i.e., functions) from the dplyr package that have scoped variants _all() , _at() , and _if()
```

- mutate() and transmute() [see ?mutate_all]
- summarize() [see ?summarize_all]
- filter()
- group_by()
- rename() and select()
- arrange()

Scoped variants of summarize()

Description. The "scoped variants" of summarize() apply summarize() to multiple variables. Three variants:

- summarize_all() affects every variable
- summarize_at() affects variables selected with a character vector or vars()
- summarize_if() affects variables selected with a predicate function

Syntax

- summarize_all(.tbl, .funs, ...)
- summarize_at(.tbl, .vars, .funs, ...)
- summarize_if(.tbl, .predicate, .funs, ...)

Arguments

- .tbl A tbl object (data frame)
- .funs specifies which function(s) to perform (e.g., calculate mean)
 - Argument values: A function fun; a quosure style lambda ~ fun(.); or a list of either form (e.g., 'list(mean,min,max).
- vars which variables to apply function to:
 - argument values: A list of columns generated by vars(), a character vector of column names, a numeric vector of column positions, or NULL.
- .predicate A predicate function to be applied to the columns or a logical vector. The variables for which .predicate is or returns TRUE are selected.
- ... Additional arguments for the function calls in .funs .

These are evaluated only once with tidy dots support

summarize_all() affects every variable

Syntax: summarize_all(.tbl, .funs, ...)

- .funs specifies which function(s) to perform. Argument values:
 - A function fun; a quosure style lambda ~ fun(.); a list (e.g., list(mean,min)
- ... Additional arguments for function calls in .funs . These are evaluated once

Task:

➤ For U. Pittsburgh (univ_id = 215293) events at public and private high schools, caclulate the mean value of med_inc and pct_white_zip for each combination of event_type and event_inst

```
df_event %>%
  filter(univ_id == 215293, event_type %in% c("private hs","public hs")) %>%
  select(event_type, event_inst,med_inc,pct_white_zip) %>%
  group_by(event_type,event_inst) %>%
  summarize_all(.funs = mean)
```

Try again, this time applying na.rm = TRUE

summarize all (funs = mean na rm = TRUE)

this is an example of a ... argument "for the function calls in .funs."

```
df_event %>%
  filter(univ_id == 215293, event_type %in% c("private hs","public hs")) %>%
  select(event_type, event_inst,med_inc,pct_white_zip) %>%
  group_by(event_type,event_inst) %>%
```

summarize all() affects every variable

Syntax: summarize_all(.tbl, .funs, ...)

- funs specifies which function(s) to perform. Argument values:
 - A function fun; a quosure style lambda ~ fun(.); a list (e.g., list(mean,min)
- ... Additional arguments for function calls in .funs . These are evaluated once

Task:

For U. Pittsburgh (univ_id = 215293) events at public and private high schools, caclulate mean and standard deviation of med_inc and pct_white_zip for each combination of event_type and event_inst

```
df event %>%
 filter(univ_id == 215293, event_type %in% c("private hs", "public hs")) %%
 select(event_type, event_inst,med_inc,pct_white_zip) %>%
 group_by(event_type,event_inst) %>%
 summarize all(.funs = list(mean,sd), na.rm = TRUE)
```

Use this syntax to control variable name suffixes:

```
.funs = list(var_name_suffix = function_name,...)
```

```
df event %>%
 filter(univ_id == 215293, event_type %in% c("private hs", "public hs")) %>%
 select(event_type, event_inst,med_inc,pct_white_zip) %>%
 group_by(event_type,event_inst) %>%
 summarize_all(.funs = list(avg = mean, std = sd), na.rm = TRUE)
```

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summarize_all() affects every variable

Task:

Same task as before, but now calculate mean, standard deviation, min, and max of med_inc and pct_white_zip for each combination of event_type and event inst

```
df event %>%
 filter(univ_id == 215293, event_type %in% c("private hs", "public hs")) %%
 select(event_type, event_inst,med_inc,pct_white_zip) %>%
 group_by(event_type,event_inst) %>%
 summarize_all(.funs = list(avg = mean, std = sd, low = min, high = max).
   na.rm = TRUE)
#> # A tibble: 4 x 10
#> # Groups: event type [2]
#> event_type event_inst med_in~1 pct_w~2 med_i~3 pct_w~4 med_i~5 pct_w~6 med_
#> <chr> <chr> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <
#> 1 private hs In-State 77115. 78.9 36559. 18.2 12894. 16.8 2241
#> 2 private hs Out-State 103915. 63.3 44220. 20.5 29630. 3.59 2235
#> 3 public hs In-State 78408. 83.0 25841. 17.2 23168. 5.15 1690
#> 4 public hs Out-State 114212. 67.5 39745. 21.3 21581 1.46 2500
#> # ... with 1 more variable: pct_white_zip_high <dbl>, and abbreviated variabl
```

#> # 4: pct_white_zip_std, 5: med_inc_low, 6: pct_white_zip_low, 7: med_inc_hi

#> # names 1: med inc avq, 2: pct white zip avq, 3: med inc std,

```
summarize_all(), quosure style lambdas ~ func_name(.)
```

Syntax: summarize_all(.tbl, .funs, ...)

```
• .funs specifies which function(s) to perform. Argument values:
```

```
A function fun; a quosure style lambda ~ fun(.); a list (e.g., list(mean,min)
```

Task: Calculate mean, number of obs, and number of non-missing obs for variables

```
Functions you specify within .funs require different options (e.g., some require na.rm = TRUE but others don't take arguments)
```

```
▶ Within .funs argument, specify functions using "quosure style lambda"
```

```
Syntax: .funs = list(~ func_name(., options), ~ func_name(., options))
```

```
df_event %>%
  filter(univ_id == 215293, event_type %in% c("private hs","public hs")) %>%
  select(event_type, event_inst,med_inc,pop_total) %>%
  group_by(event_type,event_inst) %>%
  summarize_all(.funs = list(~ mean(., na.rm = TRUE), ~ n(), ~ sum(!is.na(.))))
```

Specify suffix of variable name

n_nonmiss = ~ sum(!is.na(.))))

```
df_event %>%
  filter(univ_id == 215293, event_type %in% c("private hs","public hs")) %>%
  select(event_type, event_inst,med_inc,pop_total) %>%
  group_by(event_type,event_inst) %>%
  summarize_all(.funs = list(avg = ~ mean(., na.rm = TRUE), nrow = ~ n(),
```

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summarize_at() affects selected variables

Syntax: summarize_at(.tbl, .vars, .funs, ...)

- .tbl A tbl object (data frame)
- .vars which variables to operate on. Argument values:
 - A list of columns generated by vars(), a character vector of column names, a numeric vector of column positions, or NULL.
- .funs specifies which function(s) to perform. Argument values:
 - A function fun; a quosure style lambda ~ fun(.); a list (e.g., list(mean,min)
- Additional arguments for function calls in .funs . These are evaluated once

Task: For U. Pittsburgh events at public and private high schools, caclulate mean, min, and max of variables med_inc and event_date for each combination of event_type and event_inst

Alternative:

summarize_if() affects variables that satisfy some condition

Useful if you want to apply functions to variables that are particular type or class

```
Syntax: summarize_if(.predicate, .tbl, .funs, ...)
```

- .tbl A tbl object (data frame)
- predicate A predicate function to be applied to columns or a logical vector.

The variables for which .predicate is or returns TRUE are selected.

- .funs specifies which function(s) to perform.
- ... Additional arguments for function calls in .funs .

Task: For events by U. Pittsburgh at public and private high schools, caclulate mean and standard deviation for numeric variables

```
#First, which vars are numeric
df_event %>%
    select(event_type, event_inst,instnm,school_id,med_inc,pct_white_zip) %>%
    glimpse()

df_event %>%
    filter(univ_id == 215293, event_type %in% c("private hs","public hs")) %>%
    select(event_type, event_inst,instnm,school_id,med_inc,pct_white_zip) %>%
    group_by(event_type,event_inst) %>%
    summarize_if(.predicate = is.numeric, .funs = list(avg = mean,std = sd),
    na.rm = TRUE)
```

We can attach aggregate measures to a data frame by using group_by without summarize()

What do I mean by "attaching aggregate measures to a data frame"?

 Calculate measures at the by_group level, but attach them to original object rather than creating an object with one row for each by_group

Task: Using event_berk data frame, create (1) a measure of average income across all events and (2) a measure of average income for each event type

resulting object should have same number of observations as event_berk

Steps:

- create measure of avg. income across all events without using group_by() or summarize() and assign as (new) object
- Using object from previous step, create measure of avg. income across by event type using group_by() without summarize() and assign as new object

Task: Using event_berk data frame, create (1) a measure of average income across all events and (2) a measure of average income for each event type

1. Create measure of average income across all events

```
event_berk_temp <- event_berk %>%
  arrange(event_date) %>% # sort by event_date (optional)
  select(event_date, event_type,med_inc) %>% # select vars to be retained (opti
  mutate(avg_inc = mean(med_inc, na.rm=TRUE)) # create avg. inc measure

dim(event_berk_temp)
event_berk_temp %>% head(5)
```

2. Create measure of average income by event type

```
event_berk_temp <- event_berk_temp %>%
  group_by(event_type) %>% # grouping by event type
  mutate(avg_inc_type = mean(med_inc, na.rm=TRUE)) # create avg. inc measure

str(event_berk_temp)
event_berk_temp %>% head(5)
```

Task: Using event_berk_temp from previous question, create a measure that identifies whether med_inc associated with the event is higher/lower than average income for all events of that type

Steps:

- 1. Create measure of average income for each event type [already done]
- 2. Create 0/1 indicator that identifies whether median income at event location is higher than average median income for events of that type

```
# average income at recruiting events across all universities
event_berk_tempv2 <- event_berk_temp %>%
  mutate(gt_avg_inc_type = med_inc > avg_inc_type) %>%
  select(-(avg_inc)) # drop avg_inc (optional)
event_berk_tempv2 # note how med_ic = NA are treated
```

Same as above, but this time create integer indicator rather than logical

```
event_berk_tempv2 <- event_berk_tempv2 %>%
  mutate(gt_avg_inc_type = as.integer(med_inc > avg_inc_type))
event_berk_tempv2 %>% head(4)
```

Student exercise

Task: is pct_white_zip at a particular event higher or lower than the average pct_white_zip for that event_type?

- ▶ Note: all events attached to a particular zip_code
- pct_white_zip : pct of people in that zip_code who identify as white

Steps in task:

- Create measure of average pct white for each event_type
- Compare whether pct_white_zip is higher or lower than this average

Student exercise solution

Task: is pct_white_zip at a particular event higher or lower than the average pct_white_zip for that event_type?

```
event berk tempv3 <- event berk %>%
 arrange(event_date) %>% # sort by event date (optional)
 select(event_date, event_type, pct_white_zip) %>% #optional
 group_by(event_type) %>% # grouping by event type
 mutate(avg_pct_white = mean(pct_white_zip, na.rm=TRUE),
        gt_avg_pctwhite_type = as.integer(pct_white_zip > avg_pct_white))
event_berk_tempv3 %>% head(4)
#> # A tibble: 4 x 5
#> # Groups: event_type [3]
#> event_date event_type pct_white_zip avg_pct_white gt_avg_pctwhite_type
\#> < date> < chr>
                    <dbl> <dbl>
                                                               \langle int \rangle
                                           49.7
#> 1 2017-04-11 other 37.2
#> 2 2017-04-14 public hs 78.3 48.9
                                          61.0
#> 3 2017-04-23 private hs 84.7
#> 4 2017-04-23 other
                             20.9 49.7
```