

REVIEW FEEDBACK FOR ANZA MANAGEMENT PLATFORM

No		Comments
1.	Admin Dashboard	<ol style="list-style-type: none"> 1. Possibilities of having more than one admin and restricted number of admin (3 Admins) 2. Control of overall investment process between entrepreneur and investment 3. On the admin dashboard (Investment) should display Matched Requests, Mismatched Requests, Requests in progress.
2.	Investor Dashboard	<ol style="list-style-type: none"> 1. Application form to investors (short form with details so we can have control of the process) <i>(To be provided)</i> 2. Investors Dashboard Card should display Number of investment Number of interest, Investment Requests, Investment Requested, Investment Request in progress, Investment Made, Investment Dropped 3. Investors should have access to view the pool of Anza entrepreneurs (Alumni) and their short profile. 4. Investors can show interest to an entrepreneur. 5. When an investor has agreed to invest on entrepreneur he should fill a certain form that will be sent to Anza admin: <ul style="list-style-type: none"> -Indicate the amount you intend to invest -How are you going to invest? (equity, debt, mezzanine, etc) -How soon do you plan to start the formal due diligence process? -What sort of support would you like to get from Anza?

3.	Entrepreneur Dashboard (Alumni)	<ol style="list-style-type: none"> 1. During the registering process there should be an option that entrepreneur select if he/she is Anza alumni 2. The acceptance or rejection of all entrepreneurs' applications should be automated based on the information provided. 3. Segment entrepreneurs during registration, (Add an option whether is an alumni or not) and if is an alumni of Anza, add an option according to their program completion, including an option to specify whether they completed the BFA or IR program. When Anza alumni entrepreneurs apply, their applications will undergo review by an administrator. Throughout the review phase, they will be temporarily accommodated in the general entrepreneur pool with restricted access. 4. Upon signing in, users should encounter a progress bar that incrementally completes their profile, with the dashboard reflecting the percentage of completion. Access to features such as investment necessitates the provision of specific information, with these features unlocking as the profile progresses. <i>Here are some example details that an entrepreneur might need to complete to unlock certain features of a platform:</i> <ol style="list-style-type: none"> 1. Personal Information 2. Business Information 3. Profile Picture 4. Business Plan 5. Financial Information 6. Team Members 7. Product/Service Details 8. Market Research 9. Legal Documentation 10. Investment Preferences 5. Option of asking for Investment. Have access to see Investors in Anza Platform. 6. Display number of investors who showed interest 7. Display Number of investors in which the entrepreneur may ask for Investment 8. Can access resources library
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4.	Anza Staff Dashboard	<ol style="list-style-type: none"> 1. Find a mechanism in which staff can communicate within the platform.
5.	General Overview	<ol style="list-style-type: none"> 1. Adding descriptions for each programmes and creating sub-categories for each program (eg. BFA- Capacity Building for Entrepreneurship in Kilwa, IRA- PesaTech) 2. Including application window for Anza Programmes 3. Categorize the applications in relation to the programme. 4. Change the pitch material into Resources Library 5. Checking for wording i.e Misspelling 6. Incorporate the application form for the programs and make it possible for the Anza team to make modifications along with enabling attachments at every stage. This is specifically to enable applications for the programs. 7. Programs dashboard must have visualized and disaggregated data (Region, gender, Sector etc.) 8. Feedback Mechanism, I propose the platform should include a section for collecting reviews from users. 9. Notifications and Alerts, The platform should provide customizable notifications to keep users informed about important updates and messages. 10. Communication Tool/ Chat Room - Incorporate secure messaging systems for communication between entrepreneurs and investors. 11. The platform should be mounted with AJAX/jQuery Technology for real time notifications and messages 12. Platform should be connected with Google maps API to track the Location of the user and Entrepreneurs location of their offices. 13. Entrepreneurs who have registered on the platform but have not been confirmed as Anza Alumni should have limited access. They can view some information such as available opportunities,

		applications and some free materials for all from the resource library.
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