# Chapter 1: My Perfect Plan

## Learning Objective 1.1 — Overview

Big-picture review of retirement planning and how the pieces fit together.

### Goal setting

Details: Goal setting. Placeholder content derived from the chapter text to test parsing.

Additional supporting explanation and examples.

### Coordinating income sources

Details: Coordinating income sources. Placeholder content derived from the chapter text to test  
parsing.

Additional supporting explanation and examples.

### Risk preferences

Details: Risk preferences. Placeholder content derived from the chapter text to test parsing.

Additional supporting explanation and examples.

## Learning Objective 1.2 — Planning Process

High-level process flow from data gathering → analysis → implementation → monitoring.

### Inputs & assumptions

Details: Inputs & assumptions. Placeholder content derived from the chapter text to test parsing.

Additional supporting explanation and examples.

### Stress testing

Details: Stress testing. Placeholder content derived from the chapter text to test parsing.

Additional supporting explanation and examples.

### Action plan & review cadence

Details: Action plan & review cadence. Placeholder content derived from the chapter text to test  
parsing.

Additional supporting explanation and examples.

## Learning Objective 1.3 — Readiness Checklist

Identify missing documents and decisions before proceeding to detailed chapters.

### Key documents

Details: Key documents. Placeholder content derived from the chapter text to test parsing.

Additional supporting explanation and examples.

### Decision inventory

Details: Decision inventory. Placeholder content derived from the chapter text to test parsing.

Additional supporting explanation and examples.

### Next-step ownership

Details: Next-step ownership. Placeholder content derived from the chapter text to test parsing.

Additional supporting explanation and examples.