

Installation of the Source Version

0.1 Documentation

by Lenya community

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1. Introduction

This document explains how to install Lenya from source. There are different ways to install and run Lenya: Choose between

1. running Lenya standalone using the built-in Jetty servlet container
2. using Tomcat and have the build process taking care of deploying Lenya in Tomcat

Please note that you can use other servlet containers as well, but Jetty and Tomcat are the tested ones.

In all cases, you will need to meet the following prerequisites, that describe the setup that is tested and recommended.

2. Prerequisites

- **Java 2 Platform, Standard Edition**

version 1.4.2 or newer, 1.5.x is not tested yet.

Get it from <http://java.sun.com/j2se/1.4.2/download.html>

- **Recommended: Create a directory** to better organise the various source files

In this document, we will assume the name `src/` for that directory. It is important to not have spaces in any of the directory names (so on Windows, make sure you don't create `src/` in `My Documents` but rather directly in `c:\`). This directory will contain the Lenya distribution as well as Cocoon.

After expanding the downloaded archives or after a [svn checkout](http://subversion.tigris.org/) (<http://subversion.tigris.org/>) , the directory structure should look like this:

```
your_home/ (or c:\ on Windows, NOT My Documents)
  |-- src/
      |-- lenya-1.2.x/          $LENYA_HOME
      |-- cocoon-2.1.6/        $COCOON_HOME
          |-- build/
              |-- webapp/      $COCOON_WEBAPP
```

The directories inside `cocoon-2.1.6/` will be created when you build Cocoon. The variables will later be used in the `local.build.properties` file that configures the Lenya build process.

- **Get Apache Lenya**

(see [Download Lenya](#) ([../installation/index.html](#)))

Extract the downloaded Lenya archive in the `src/` directory described above. This will create `lenya-1.2.x/` inside `src/`. If you use [Subversion](#) (<http://subversion.tigris.org/>) , checkout Lenya inside the `src/` directory.

- **Get Apache Cocoon**

version: 2.1.6

Get it from <http://cocoon.apache.org/mirror.cgi>

Unpack Cocoon in `src/`.

Note that Cocoon is needed to build the source version of Lenya, but the resulting Lenya webapp is completely self contained and therefore does not need the Cocoon webapp to be installed. See the [FAQ](#) (<http://wiki.apache.org/lenya/FAQ>) for details of configuration changes required when running multiple Cocoon based applications.

- **Build Cocoon**

Copy the Cocoon build properties supplied by Lenya

- `local.build.properties`
- `local.blocks.properties`

from `$LENYA_HOME/src/cocoon/` to `$COCOON_HOME`.

- **Compile Cocoon**

MS Windows

```
$COCOON_HOME > build.bat
```

Unix

```
$COCOON_HOME > ./build.sh -Dinclude.webapp.libs=yes webapp
```

3. 1: Standalone Installation (using the built-in Jetty)

1. Configure Lenya to point to Coccon

If your Cocoon source tree is set up as described above, you can skip this step. If your Cocoon source tree is not at `../cocoon-2.1.6` relative to Lenya, you need to edit your build properties. To do this, copy `$LENYA_HOME/build.properties` to `$LENYA_HOME/local.build.properties`.

Edit `local.build.properties`. For the described configuration the following settings will work (**MS Windows:** Don't use backslashes `"\"` for directory separation.)

- `cocoon.src.dir=$COCOON_HOME`

2. Build Lenya

Execute `build.bat` or `build.sh` in your Lenya source directory, depending on your platform.

MS Windows

```
$LENYA_HOME > build.bat
```

Unix

```
$LENYA_HOME > ./build.sh
```

3. Start Lenya

Execute `lenya.bat` or `lenya.sh servlet` in your Lenya source directory, depending on your platform. Make sure that you have the environment variable `JAVA_HOME` defined to point to the location of the Java SDK you installed (see [Prerequisites](#)).

MS Windows

```
$LENYA_HOME > lenya.bat
```

Unix

```
$LENYA_HOME > ./lenya.sh servlet
```

4. Test the installation

<http://localhost:8888/> (<http://localhost:8888>)

4. 2: Installation with Apache Tomcat

1. Get Apache Tomcat for JDK 1.4

version: 5.0.28 or newer, 5.5.x not tested.

Get it from <http://jakarta.apache.org/site/binindex.cgi#tomcat-5.0>

2. Install Apache Tomcat

See [Tomcat 5.0 Setup](http://jakarta.apache.org/tomcat/tomcat-5.0-doc/setup.html) (<http://jakarta.apache.org/tomcat/tomcat-5.0-doc/setup.html>)

MS Windows:

Basically you only need to set the `JAVA_HOME` environment variable and run the Tomcat installer. Decide to run Tomcat as a Windows NT/2000/XP-Service.

Warning:

Make sure you do not install Tomcat at a location with spaces in the path.

3. Configure Lenya

To install Lenya with Tomcat, you need to edit your build properties. To do this, copy `$LENYA_HOME/build.properties` to `$LENYA_HOME/local.build.properties`.

Edit `local.build.properties`. For the described configuration the following settings will work (**MS Windows:** Don't use backslashes "\" for directory separation.) It is important that `tomcat.home.dir` is an absolute path. Replace `$TOMCAT_HOME` by your Tomcat installation directory. If your Cocoon source directory is not at `../cocoon-2.1.6` relative to Lenya, then change the `cocoon.webapp.dir` and `cocoon.src.dir` properties.

- `cocoon.src.dir=$COCOON_HOME`
- `tomcat.home.dir=$TOMCAT_HOME`

4. Build Lenya

Execute `build install` in your Lenya source directory.

5. Checked versions of endorsed libraries

Lenya and Tomcat will inter-operate correctly only if the proper versions of the Xalan and Xerces libraries are used consistently throughout the deployment. Unfortunately this can be difficult to get to work correctly since both of these libraries are shipped with Java 2 SDK, Tomcat, Cocoon and Lenya.

The following libraries must be placed in the endorsed library directory for your deployment.

- `jakarta-bcel-20040329.jar`
- `jakarta-regexp-1.3.jar`
- `xalan-2.6.0.jar`
- `xercesImpl-2.6.2.jar`
- `xml-apis.jar`

They are placed by the build process in the directory specified by `tomcat.endorsed.dir` in `build.properties`. You should validate that these files are indeed in the proper location for your deployment. You must then validate that no other instances of these libraries exist in any of the following directories:

- The Java 2 SDK endorsed standards directories. This is usually `{JAVA_HOME}/lib/endorsed/`.
- Any other location in your Tomcat deployment. Specifically, check `shared/lib/`, `common/lib/` and `server/lib/`.
- Any other location in your Lenya deployment. Specifically, check `webapps/lenya/WEB-INF/lib/`.

A common symptom of incorrect library version are blank pages after starting Lenya. Try carefully checking the location and version numbers of each of the libraries.

References:

- [Tomcat Class Loader HOWTO](http://jakarta.apache.org/tomcat/tomcat-5.0-doc/class-loader-howto.html) (<http://jakarta.apache.org/tomcat/tomcat-5.0-doc/class-loader-howto.html>)
- [Java 2 Endorsed Standards Override Mechanism](http://java.sun.com/j2se/1.4.2/docs/guide/standards/index.html) (<http://java.sun.com/j2se/1.4.2/docs/guide/standards/index.html>)

6. Clear Tomcat work directory

Tomcat's work cache may not be consistent with your newly installed Lenya. This can lead to any number of errors and exceptions. To prevent this, clear the work directory by executing `build.bat` or `build.sh` in your Lenya source directory, depending on your platform.

MS Windows

```
$LENYA_HOME > build.bat reset
```

Unix

```
$LENYA_HOME > ./build.sh reset
```

7. Restart Tomcat

Restart Tomcat to load the Lenya webapp.

8. Test the installation

<http://localhost:8080/lenya/> (`http://localhost:8080/lenya`)