Apache Lenya 2.0 Installation Instructions

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1. Introduction

This document explains how to install Lenya 2.0 from source. There are different ways to install and run Lenya:

Choose between

- 1. Running Lenya standalone using the built-in Jetty servlet container
- 2. Using Tomcat and have the build process taking care of deploying Lenya in Tomcat

Please note that you can use other servlet containers as well, but Jetty and Tomcat are the tested ones.

In all cases, you will need to meet the following prerequisites, that describe the setup that is tested and recommended.

2. Prerequisites

Java 2 Platform, Standard Edition

version 1.4.2 or newer, <u>1.6.x works with limitations</u> (http://issues.apache.org/bugzilla/show_bug.cgi?id=32923) . Get it from http://java.sun.com/j2se/1.4.2/download.html.

• **Recommended:** Create a directory to better organise the various source files
In this document, we will assume the name src/ for that directory. This directory will contain the
Lenya distribution as well as Cocoon.

After expanding the downloaded archives or after a <u>svn checkout</u> (http://subversion.tigris.org/) , the directory structure should look like this:

```
your_home/ (or C:\ on Windows, not the "My Documents" folder)
src/
lenya-2.0.x/ $LENYA_HOME
externals/
cocoon_2_1_x/
build/
webapp/ $COCOON_WEBAPP
```

The directories inside cocoon_2_1_x/ will be created when you build Cocoon, Cocoon will be built when you build Lenya. The variables will later be used in the local.build.properties file that configures the Lenya build process.

Get Apache Lenya

(see <u>Download Lenya</u> (../../docs/2_0_x/installation/index.html)) Using <u>Subversion</u> (../../docs/2_0_x/installation/subversion.html), checkout Lenya inside the src/directory.

3. 1: Standalone Installation (using the built-in Jetty)

1. Configure Lenya

You need to edit your build properties and write local.build.properties. To do this,

execute configure.sh (Unix) or configure.bat (Windows).

Note:

Cocoon 2.1.x is now included in the Lenya source tree using an svn:externals property; you'll find it in the directory \$LENYA_HOME/externals/cocoon_2_1_x. If you want to use Cocoon from another location, you can change the \$COCOON_HOME point to your Cocoon source directory.

2. Build Lenya

Execute build.sh (Unix) or build.bat (Windows) in your Lenya source directory, depending on your platform.

Note:

Cocoon will be built when you build Lenya. You can manually build or clean Cocoon in \$COCOON_HOME with ./build.sh or ./build.sh clean.

MS Windows

\$LENYA_HOME > build.bat

Unix

\$LENYA_HOME > ./build.sh

If your build fails, because it cant delete the file cocoon.xconf.ant_patch, try the following: In \$LENYA_HOME/src/targets/webapp-build.xml, line 69, add verbose="true" failonerror="false" to the <delete> tag. In \$LENYA_HOME/src/targets/publets-build.xml, line 53, add verbose="true" failonerror="false" to the <delete> tag.

3. Start Lenya

Execute lenya.sh (Unix) or lenya.bat (Windows) in your Lenya source directory, depending on your platform. Make sure that you have the environment variable JAVA_HOME defined to point to the location of the Java SDK you installed (see Prerequisites).

MS Windows

\$LENYA_HOME > lenya.bat

Unix

\$LENYA_HOME > ./lenya.sh

4. Test the installation

http://localhost:8888/ (http://localhost:8888)

4. 2: Installation with Apache Tomcat

Warning: Tomcat and spaces

The installation path may not contain spaces, otherwise you may get a java.net.URISyntaxException error.

1. **Get Apache Tomcat** for JDK 1.4

Lenya is developed and tested with Tomcat 5.0.28; it is assumed in the following instructions, and we highly recommend it. Tomcat 4.0.0+, 4.1.24+, 5.0.18+ and 5.5.0+ should work too.

Get it from http://jakarta.apache.org/site/binindex.cgi#tomcat-5.0.

2. Install Apache Tomcat

See Tomcat 5.0 Setup (http://jakarta.apache.org/tomcat/tomcat-5.0-doc/setup.html)

MS Windows:

Basically you only need to set the JAVA_HOME environment variable and run the Tomcat installer. Decide to run Tomcat as a Windows NT/2000/XP-Service.

3. Configure Lenya

To install Lenya with Tomcat, you need to edit your build properties. To do this, copy \$LENYA_HOME/build.properties to \$LENYA_HOME/local.build.properties.

Note:

 $You\ can\ use\ the\ configure\ .sh\ or\ configure\ .bat\ to\ configure\ your\ local\ .build\ .properties.$

Edit local.build.properties. For the described configuration the following settings will work (MS Windows: Don't use backslashes "\" for directory separation.) It is important that tomcat.home.dir is an absolute path. Replace \$TOMCAT_HOME by your Tomcat installation directory. If your Cocoon source directory is not at ../cocoon_2_1_x relative to Lenya, then change the cocoon.webapp.dir, web.app.server and cocoon.src.dir properties.

- web.app.server=Tomcat
- cocoon.src.dir=\$COCOON_HOME
- tomcat.home.dir=\$TOMCAT_HOME

4. Build Lenya

Execute build in your Lenya source directory.

5. Checked versions of endorsed libraries

Lenya and Tomcat will inter-operate correctly only if the proper versions of the Xalan and Xerces libraries are used consistently throughout the deployment. Unfortunately this can be difficult to get to work correctly since both of these libraries are shipped with Java 2 SDK, Tomcat, Cocoon and Lenya.

The following libraries must be placed in the endorsed library directory for your deployment.

- jakarta-bcel-20040329.jar
- jakarta-regexp-1.5.jar
- xalan-2.7.0.jar
- xercesImpl-2.9.0.jar

• xml-apis-1.3.04.jar

They are placed by the build process in the directory specified by tomcat.endorsed.dir in build.properties. You should validate that these files are indeed in the proper location for your deployment. You must then validate that no other instances of these libraries exist in any of the following directories:

- The Java 2 SDK endorsed standards directories. This is usually \${JAVA HOME}/lib/endorsed/.
- Any other location in your Tomcat deployment. Specifically, check shared/lib/, common/lib/ and server/lib/.
- Any other location in your Lenya deployment. Specifically, check webapps/lenya/WEB-INF/lib/.

A common symptom of incorrect library version are blank pages after starting Lenya. Try carefully checking the location and version numbers of each of the libraries.

References:

- <u>Tomcat Class Loader HOWTO</u>
 (http://jakarta.apache.org/tomcat/tomcat-5.0-doc/class-loader-howto.html)
 (http://jakarta.apache.org/tomcat/tomcat-5.0-doc/class-loader-howto.html)
- <u>Java 2 Endorsed Standards Override Mechanism</u>
 (http://java.sun.com/j2se/1.4.2/docs/guide/standards/index.html)
 (http://java.sun.com/j2se/1.4.2/docs/guide/standards/index.html)

6. Clear Tomcat work directory

Tomcat's work cache may not be consistent with your newly installed Lenya. This can lead to any number of errors and exceptions. To prevent this, clear the work directory by executing build.bat or build.sh in your Lenya source directory, depending on your platform.

MS Windows

\$LENYA_HOME > build.bat clean

Unix

\$LENYA_HOME > ./build.sh clean

7. Restart Tomcat

Restart Tomcat to load the Lenya webapp.

8. Test the installation

http://localhost:8080/lenya/ (http://localhost:8080/lenya)