

A Syllabus to Support Teaching and Learning of Exploratory Test Design and Execution

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Abstract: Exploratory Testing has become increasingly widespread in the industry, one of the reasons being the need to use agile approaches in the quality assurance process. In this context, it was observed that many professionals in the area are hardly able to apply this approach with systematic procedures because they understand it as an informal strategy. From a literature review carried out, a great potential for research was identified, focusing on the education of Exploratory Test Design and Execution. Therefore, this study presents the process of building a systematic teaching-learning approach to support the Exploratory Tests Design and Execution, training students to obtain skills, theoretical and practical knowledge relevant to the industry. For this, a mapping of assets involving the curricula was carried out: training reference for undergraduate courses in computing from SBC (Brazilian Computer Society), Computer Science Curricula from ACM/IEEE and the practical guide from TMMi (Test Maturity Model integration), analyzing the process area of Test Design and Execution. In addition, interviews were conducted with professionals to identify tools, work products and techniques used to make a teaching-learning approach adherent to industry practices and guidelines for theoretical knowledge in the academic context. Therefore, this work provides a set of skills favorable to teaching Exploratory Test Design and Execution, encouraging academic program managers and professors to use the knowledge generated to help them build disciplines containing a systematic application of exploratory testing.

1 INTRODUCTION


The need for quick delivery of products and services has led to a growth in the more agile software development process. Consequently, new testing approaches, considered agile in the specialized literature, have become protagonists in the industry so that products and services are offered with quality as they develop (Gregory and Crispin, 2015). In this context, the use of Exploratory Testing (ET) has been quite widespread in the industry as observed by Elgrably and Oliveira (2017), however it is still understood by many professionals in the field as an informal approach, without any structured and organized procedures, thus not supporting test process management activities (Pfahl et al., 2014; Bach, 2015).


Against this, it was observed by the authors, from a literature review, that few activities related to

the application of ET are carried out in the test design phase. Mostly, the application of only execution activities, correlating them to the software development cycle was noticed (Costa and Oliveira, 2020).

For this, the importance of a process with well-structured procedures is highlighted, as when it is aligned with guidelines prescribed in international and/or national (in Brazil) standards or good practice guides, it tends to be carried out systematically. This can make it possible to reach a very significant level of effectiveness in discovering defects, as these documents are organized records of market experiences, uniting theory and practice (Crespo et al., 2004; Naik and Tripathy, 2008).

From this, this work aims to present a teaching-learning approach directed to the activities of Design and Execution of ET. This approach is divided into teaching units, aimed at the systematic application of

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ET and based on constant practices and sub-practices in the Test Design and Execution process area, prescribed in TMMi. About the syllabus and subjects that served as a reference for the construction of this approach, the Training Benchmark (RF) for Undergraduate Courses in Computing provided by the SBC and the guidelines contained in Computer Science (CS) Curricula provided by the Association for Machinery and the Institute of Electrical and Electronics Engineer (ACM/IEEE) were used.

In this context, this work has the following Research Question (PQ): How to develop an approach that adopts teaching guidelines for Exploratory Test Design and Execution, which develops knowledge and skills in students relevant to the software industry?

In addition to this introductory section, this paper is structured as follows: Section 2 presents the theoretical foundation, Section 3 presents some related works, Section 4 presents the research methodology, Section 5 presents the assets mapping, Section 6 presents the interview carried out with professionals/experts, Section 7 presents an evaluative discussion on the proposal of this paper, Section 8 presents a proposed Syllabus and Section 9 presents the conclusions and future work.

2 THEORETICAL FOUNDATION

This section presents concepts of Exploratory Testing and a description of the reference curricula addressed in this work.

2.1 Exploratory Testing

It is an experience-based testing approach, in which the tester spontaneously and freely designs and runs tests based on their acquired knowledge, prior exploration of the test item, including previous test results (ISO/IEC/IEEE, 2013; Bach, 2004; Kaner, 2008). ET is defined as learning, test design, and concurrent execution, that is, tests are not defined in advance in a test plan, but are dynamically designed, executed, and modified. The effectiveness of ET depends on the tester's knowledge, which can be gained from many resources, for example, product behavior observed during testing, familiarity with the application or application domain, the platform, the failure process, the types of incidents already detected, and the risk associated with a particular product (Swebok, 2014).

For Gregory and Crispin (2009), ET is an agile testing approach that can be applied in a targeted way to what is proposed in the Agile Testing Quadrant by Huttermann (2011). In which the tests are subdivided, raising the participation and subsequent quality of the professional who performs them.

It is emphasized that Bach (2015) defining that such a test approach consists of evaluating a product by learning about it from exploration and experimentation, including to some degree: questioning, study, modeling, observation, inference, among others.

This work is based on the concept defined by Bach (2015), who also argues that the ET is a formal and structured approach, which exemplifies by analogy with the case of taxi racing, where the client does not request the race plan for trust the intentions and competence of taxi drivers. The same happens to the use of ET, where the tester trusts the implicitly adopted exploration strategies. Toward this end, Micallef et al. (2016) identified in their studies that testers apply many exploration strategies implicitly depending on the level of education.

According to Suranto (2015), the flexibility of ET is a very significant factor in the testing process, as it can be applied at any stage of the software lifecycle. In this context, Bach (2000) states that due to some deficiencies that affect process management, management techniques emerged, such as Session-Based Test Management (SBTM), Thread-Based Test Management, Risk-Based Test Management. These management techniques propose more structured procedures to provide a systematic application of ET, considering factors relevant to the effectiveness of the testing process.

2.2 Test Design and Execution from TMMi

The TMMi structure for all process areas is composed of general and specific objectives, practices, and sub-practices, in addition there are work products for each practice. Among the many areas, Test Design and Execution has the proposal to improve the capacity of the test process during the activities of design, test execution and analysis from the establishment of architectural technical specifications, performing a structured test execution process as well as managing incidents at closure (Van Veenendaal, 2018).

The structured testing implies the application of test design techniques with the possibility of using tools. These test design techniques are used to derive and select test conditions and test cases from design requirements and specifications. A test case consists of the description of input values, preconditions,

expected results and postconditions. All this information is implemented as test procedures, which are specific test actions. Among such information, the specific test data required are essential to allow the execution of test procedures in an organized way (Van Veenendaal, 2018).

All these Test Design and Execution activities follow the testing approach defined in the test plan. In this way, specific test project techniques are based on the product level and risks identified in the planning. Finally, test execution activities are all about discovering, reporting, and evaluating incidents aimed at closure. It is emphasized that all incidents found must be reported through an incident management system and communication to stakeholders must be carried out through established protocols (Van Veenendaal, 2018).

2.3 Computer Science (CS) Curricula and Computing Curricula (CC) from ACM/IEEE

The ACM and IEEE computing society has made great efforts to establish international curriculum guidelines for undergraduate computing programs in recent decades. Due to the growth and diversification of the computing area, the curriculum recommendations also grew covering Computer Engineering, Information Systems, Information Technology, Software Engineering and Computer Science.

These guidelines are regularly updated to keep computer curricula up to date and relevant. Samples of courses and programs are presented to provide more concrete guidance related to the curriculum structure and the development of numerous institutional contexts (ACM/IEEE, 2013).

They established principles to the curriculum of Computing courses that are about skills expected from students. The principles define how a curriculum must be designed to provide the ability of graduates to be flexible to work in many subjects, that is, it must prepare students for a variety of professions and, above all, identify the skills and knowledge that students should possess, while providing greater flexibility in the selection of topics.

In the CS-Curricula of 2013 three levels of knowledge description are established, which are organized in: Core Tier 1, Core Tier 2 and Elective (ACM/IEEE, 2013). While in the Computing Curricula (CC) 2020 new paradigms for computer education are presented, including emphasizing the need to have teaching-learning aligned with industry practices, also citing systematic ways of evaluating learning, as well as the possible use from active

methodologies to pedagogical practices to improve student engagement (ACM/IEEE, 2020).

2.4 Training Referential for the Graduation Course in Computing from SBC

The SBC has been fundamental in recent decades in relation to computer education in Brazil, as it has always brought up discussions on how undergraduate courses should be conducted. The SBC has participated in commissions for the elaboration of Reference Curriculums or discussed the forms of evaluation of these courses together with the Ministry of Education in Brazil. In this context, it is emphasized that from these curricula and discussions emerged the National Curriculum Guidelines (DCNs), which were approved in November 2016, through Resolution No. 05 of 11/16/2016 (SBC, 2017).

These discussions related to the teaching of computing at the undergraduate level take place at many events (congress, workshop, forum, symposium, etc.) organized by the SBC. From these discussions and preliminary studies, it created the "Computer Training Benchmarks" (RFs) for each of the courses contained in the DCNs: Computer Science, Computer Engineering, Software Engineering, Degree in Computing and Information Systems, including technological graduation. It is noteworthy that the RFs are aligned with the DCNs (SBC, 2017).

For each RF of the courses, there is: a presentation, a brief history of the course or the reference curricula of the course, the benefits that the course offers to society, aspects related to the professional training of the course, the profile of the graduate indicating expected competences, the training axes, as well as the competences and contents that make up the FRs for the course, the relationships of the competences described in the FRs with the determinations of the DCNs, considerations on internships, complementary activities and work course completion, the teaching and learning methodology, the legal requirements for the course and, finally, the thanks to several people who somehow contributed to the construction of that curriculum (SBC, 2017).

The methodology for preparing the RFs adopts a competence-oriented approach expected from the course graduate related to the contents involved in a given competence. Thus, the RFs were structured to understand that the expected profile for the graduate determines the general objective of the course, decomposed into different formation axes. The training axes aim to train graduates in generic skills.

To achieve each competence, several derived competences are listed, which determine the need to be developed in specific content (SBC, 2017).

3 RELATED WORKS

Initially, there was a search in the specialized literature on approaches focusing on teaching-learning of Exploratory Test Design and Execution and no work was identified. However, two similar works were identified on: i) building a curriculum for broad teaching of software testing, and ii) a gamified algorithm teaching approach.

In this case, Elgrably and Oliveira (2020) present a study program designed to be applied face-to-face to software testing, based on results obtained in a specialized literature review and asset mapping. These authors used the documents with guidelines for processes applied in industry (TMMi and SWEBOK) and academic (RF-SBC and CS-Curricula of ACM/IEEE), identifying more at the level of definition of concepts. If differentiated from that, this present work did not use SWEBOK (Software Engineering Body of Knowledge), as it was more directed to practical activities of Test Design and Execution, instead of trying to observe different concepts about the same technique.

In the work of Quaresma and Oliveira (2018), a gamified teaching framework aimed at the curricular component of algorithms and equivalent was proposed. The elaboration of this framework was based on a systematic literature review. It is noted that the authors are based on specialized literature, but do not use national and/or international curricular inputs.

Therefore, there are some similarities with the other works when observing the analysis inputs to carry out the asset mapping, aiming to develop a teaching-learning approach. However, the differential of this work is that it focuses on theoretical and practical activities of Design and Execution of Exploratory Tests, which will support the development of a teaching plan containing more practical subjects that are essential for the systematic application of ET in the industry.

4 RESEARCH METHODOLOGY

In first step, the Thematic was identified, where the definition of the subject to be studied was carried out based on a literature review, discovering a great

potential for studies in the context of Exploratory Test Design and Execution education (Costa and Oliveira, 2020). For this, the great importance of identifying both the inputs for a documental analysis of curriculum guidelines was perceived, as well as investigating in the industry the tools, techniques and work products used to support the preparation of a teaching plan, directed to the corresponding subject, with practical applications relevant to the industry and adhering to curriculum guidelines.

In the asset mapping step, input for analysis was identified, where the RF-SBC, CS-Curricula of ACM/IEEE and TMMi were selected. The first two for presenting national and international curriculum guidelines, respectively, and the last one for having a process area that deals specifically with the structured and systematic application of Test Design and Execution. From this, a mapping of assets was carried out based on the identification and cross-analysis of information in the curriculum guidelines and in the application, guide referring to assets relevant to the activities of Design and Test Execution, in general.

In the interview step, the target audience was defined, establishing that the participants should be professionals in software testing accredited by a national (Brazilian) and international institution, or professionals who had professional certification in TMMi, with experience in process improvement of test, to be able to obtain answers relevant to the elaboration of a teaching plan for Exploratory Test Design and Execution involving practical subjects closer to reality.

From that, there was a definition of the questions, which were established based on the Test Design and Execution process area prescribed in TMMi, which contains established practices based on the experiences of several professionals. Finally, there was the application of interviews and data analysis, with interviews being carried out remotely with each professional interviewed. Subsequently, the analysis and summarization of data took place.

Therefore, at the step of construction of the study program, there was a definition of general competences that a student needs to acquire, which were established from the mapping and based on the competences present in the RF-SBC and CS-Curricula. Subsequently, there was the construction of the study program, where there was the organization, structuring and documental record of the teaching-learning approach.

5 ASSET MAPPING

In the mapping, curricular assets aimed at the teaching and learning of Test Design and Execution were established, which provided support for the elaboration of an approach on these activities. For this, there was first the definition of the theme to be researched, which occurred through a literature review and selection of inputs (guides, curricula) to be analyzed. In this context, the following were used for analysis: i) the TMMi, with specific attention to the Test Design and Execution process area, ii) the RF-SBC, being observed for the Software Engineering and Computer Science course, and iii) the “CS-Curricula 2013” of the ACM/IEEE, being observed the Software Engineering course (Costa and Oliveira, 2021a).

In the mapping, 13 assets and 110 items of assets adhering to the guidelines prescribed in the international and national curriculum for Test Design and Execution were identified, involved in a correspondence at two levels, as follows: a) Training axes (RF-SBC) and knowledge areas (ACM/IEEE) related to the TMMi Test Design and Execution process area, b) Derived competences and contents (RF-SBC), as well as topics and learning outcomes (ACM/IEEE), which were related to the specific goals, specific practices and sub-practices of the TMMi process area, which is the focus of this work (Costa and Oliveira, 2021a).

The mapping made it possible to observe the main competences expected by the egress in undergraduate courses in computing defined at national and international level, referring to the context of Test Design and Execution (Costa and Oliveira, 2021a).

6 INTERVIEWS WITH PROFESSIONALS

The interviews were conducted with implementing professionals and/or evaluators of MPT.Br (Brazilian Software Testing Process Improvement) and TMMi, and with professionals without accreditation, but working in the Software Testing, mainly in process improvement. The goal was to identify tools, techniques and/or methods, and work products relevant to ET Design and Execution activities used by professionals in the industrial context and that adhere to the practices and goals contained in the TMMi (Costa and Oliveira, 2021b).

First, pairs validated the questions established during the interview to certify that there was a coherent relationship with the TMMi Test Design and Execution practices, as well as the assessment of the target audience and the guidelines established for the execution of the interview from the application of the review.

After the review, interviews were carried out remotely with each participating professional. Therefore, data were consolidated in a graph to facilitate the visualization.

The results were organized into three groups: 1) identification of participants, 2) identification of tools, techniques and/or models, and work products in the ET Design, and 3) identification of tools, techniques and/or models, and work products in the ET Execution. Thus, in group “1” all participants had more than 5 years of experience in Software Testing and with the ET approach, having their first contact with ET in the workplace or studying on their own. In group “2” the Testlink and Jira tools were the most used to support Design activities, with risk analysis being the most cited technique for activities of identification and prioritization of conditions and test data, also serving as a complement to the application of ET (Costa and Oliveira, 2021b).

As for the work products, the most cited were the use of the test plan and results of previous test runs in which the ET was applied. In group “3”, the Mantis and Jira tools were most mentioned to support test management and execution. Regarding execution techniques, the use of ET with manual and automated strategy is noted, and regarding work products, the Incident Report and Matrix were the most cited. It is noted that a tool serves several activities related to ET Design and Execution, with risk analysis as a widely used technique and incident reports being important in the analysis to make decisions regarding the test process (Costa and Oliveira, 2021b).

7 SYLLABUS EVALUATION

The results of the Peer Review are presented in Table 1, with an identifier (ID) being assigned to each change request, a category to which the request belongs, the item to be adjusted, the comment justifying the reason for the adjustment and the suggestion of improvement. In this case, it is mentioned that the categories are: High Technician (TA), indicates that a problem was found in an item

Table 1: Peer Review Adjustment Items.

ID	Category	Item
1	E	Teaching Approach
Comment: There are words and grammatical and spelling errors throughout the text. Suggestion: Fix these errors and replace the words with more formal texts.		
2	E	Introduction
Comment: No reference was made to the mapping of curriculum assets. Suggestion: Include asset mapping.		
3	TB	Competences and Teaching Units
Comment: Competences and Teaching Units are comprehensive for any type of test. Suggestion: Customize these competences for Exploratory Tests.		
4	TB	Subject Planning
Comment: The origin of the definition of Teaching Units was not specified. Suggestion: Define that the Teaching Units maintained compliance with the TMMi.		
5	E	Description of Teaching Units
Comment: There is no reference from where the elements that make up the description of the Teaching Units were extracted. Suggestion: Reference the base work to describe the teaching units.		
6	E	Learning Level Element
Comment: There is no reference from where the Learning Level elements were extracted. Suggestion: Reference Bloom's Revised Taxonomy.		
7	TB	Expected Results in Teaching Units
Comment: The expected results of the teaching units are not objectively detailed. Suggestion: Be clearer and more objective, detailing the expected results of the teaching units.		
8	TB	Learning Levels of Teaching Units
Comment: Some levels of learning are not aligned with expected results. Suggestion: Review the alignment between learning levels and expected results for each teaching unit.		
9	E	Teaching Strategies
Comment: There is no reference to the use of possible tools commonly used in the industry. Suggestion: Reference the work that analyzes tools used in industry.		
10	TA	Selection of Pedagogical Practices
Comment: The selection of pedagogical practices used for the administration of teaching units was not justified. Suggestion: Inform the references used for a selection of pedagogical practices.		
11	TB	Teaching Unit Detail
Comment: Some learning levels detailed in each teaching unit are not in line with its description. Suggestion: Review this alignment.		

that, if not changed, will compromise the considerations, Low Technician (TB), indicates that

a problem was found in an item that it would be convenient to change, Editorial (E), indicates that an error in current language was found or that the text could be improved, Questioning (Q), indicates that there were doubts about the content of the considerations, General (G), indicates that the comment is general regarding the considerations.

It is noteworthy that all adjustments requested by the expert were implemented by the author of this study, which enabled the elaboration of a program of studies that adhered to the curricula obtained as inputs and the practices prescribed in the TMMi.

8 SYLLABUS

It is mentioned that it is widely known in society that there is no single form or even a single model of education. However, the academic and professional community joins efforts to develop study programs involving many topics related to the computing, which may be sufficient to promote skills and abilities to students in order to prepare them for the labor market. This fact is evidenced in the CS-Curricula, RF-SBC and in the current CC2020, as they present structured curriculum guidelines that seek to develop the cognitive potential of graduates, in line with the theory of the area and practical knowledge in the industry. In this context, Higher Education Institutions (HEIs) remain adherent to these study programs, as they use them as a fundamental basis for preparing their course syllabi (ACM/IEEE, 2013; ACM/IEEE, 2020; SBC, 2017).

Through the new update of the curriculum (CC2020) of the ACM/IEEE, this work underwent new revisions to keep in line with the new approaches, syllabus and especially the skills expected of graduates of the undergraduate course in computing. The importance of keeping the syllabus of the computing always up to date is highlighted, in order to adapt to the rapid and recurrent changes in the area and in the teaching of computing in general, in addition to meeting the needs of the software industry. This continuous development of teaching-learning syllabus must be constant, as new skills are also required from students, especially in the labor market. Thus, the forms and contents must be updated considering perspectives of providing autonomy to students, obtaining outstanding participation and prominence in the current world scenario.

To build a good curriculum, in (Harnish et al., 2011) the authors mention that it is interesting to involve eight learning components: (1) basic

information about the course and contact information, (2) course purpose, including goals and objectives, (3) instructor teaching philosophy and beliefs, (4) course assignments and schedule, (5) required and optional materials, including textbooks and supplemental reading, such as newspapers, (6) methods of instruction and course delivery, (7) assessment procedures, and (8) learning resources for students. This work addresses the first three topics mentioned by Harnish et al. (2011), since the authors chose to separate the syllabus aimed mainly at the construction of knowledge units and a teaching plan partially using this program.

Therefore, based on the results obtained from the mapping and the interviews, the construction of a approach began, organized in a teaching unit for the Design and Execution of Exploratory Tests, according to the analyzed inputs. In this context, it is important to highlight, initially, the importance of Bloom's Revised Taxonomy in this work.

8.1 Revised Bloom's Taxonomy

In all expected results, for each teaching unit, the expected level of cognitive ability was defined. In this case, Bloom's Revised taxonomy was used, which presents a model that classifies the different levels of human cognition of thinking, learning and understanding. The use of this taxonomy aims to facilitate the exchange of questions about Exploratory Test Design and Execution, in addition to helping in the planning, organization and control of learning objectives. It is noteworthy that over the years this taxonomy has been revised to meet new contexts. Thus, the new update is called Revised Bloom's Taxonomy, where, in part, it maintains an original structure, however it is more adequate to support the new learning approaches, consequently, it has the perspective of extracting the maximum benefit from educational goals (Ferraz and Belhot, 2010; Anderson and Krathwohl, 2001).

Therefore, Bloom's Revised Taxonomy is divided into two dimensions: knowledge and the cognitive process. The possible capabilities of the knowledge dimension and associated verbs are: (i) **Factual Knowledge**, where the student must be able to master the basic content so that he can perform tasks and solve problems, (ii) **Conceptual Knowledge**, where the student must be able to understand the interrelationship of the basic elements in a more elaborate context, so the simple elements need to be connected for the formation of knowledge, (iii) **Procedural Knowledge**, where the student must be able to involve the knowledge of achieving an

objective using methods, criteria, algorithms and techniques, thus the abstract knowledge is stimulated, and (iv) **Metacognitive Knowledge**, where the student must be aware of the breadth and depth of the knowledge acquired, so there is a relationship with the knowledge previously assimilated to solve a given problem. On Fig. 1 are possible capabilities of the cognitive and verbs.

On the other hand, the possible capabilities of the cognitive process dimension and associated verbs are: (i) **Remember**, where the student must recognize and reproduce ideas and learned content, (ii) **Understand**, where the student must relate a connection between the new and previously acquired knowledge and must be able to explain it in their own words, (iii) **Apply**, where the student must know how to relate the execution of a knowledge procedure in a specific or new situation, (iv) **Analyze**, where the student must relate the understanding of the relevant and irrelevant parts of a given knowledge and the understanding and correlation between different parts of knowledge, (v) **Assess**, where the student must be able to make judgments based on criteria and standards pertaining to acquired knowledge, (vi) and **Create**, where the student must be able to develop new and original ideas, products and methods, using previously acquired knowledge and skills.

8.2 Parameters for the Construction of the Teaching and Learning Approach

At this step of the research, the appropriate components were established in the definition of a generic program, which includes: the prerequisites, the program objectives, the guiding questions, the syllabus of each teaching unit, the proposition of problems, the results to be obtained, the expected level of learning and the additional topics to be addressed in each teaching unit. Furthermore, it is crucial to define a teaching strategy (plan), that is, to create an application instance from this approach, however this will be a future activity, not addressed in this work.

The purpose of this study program is to promote the teaching of Exploratory Test Design and Execution involving many practical activities identified in the industry and being adherent to the corresponding TMMi process area. Table 2 shows the generic construction of the syllabus with the characteristics of each component (Elgrably and Oliveira, 2020; Furtado and Oliveira, 2019).

8.3 Learning Units Adhering to Exploratory Test Design and Execution

In principle, there was the analysis and identification of competences that a Software Engineer needs to perform activities related to Software Test Design and Execution, being adherent to the specific practices defined in the corresponding process area of TMMi. From this, the expected general competences for the students who graduated from the teaching-learning process about Design and Execution of the proposed Exploratory Test were established. This definition was based on competences prescribed in the RF-SBC and CS-Curriculum of the ACM/IEEE, being analyzed from a mapping of assets contained in these curricula, presented in Section 4. In Table 3 the general competences (CG) and the correlation with the aforementioned curricula are presented.

Table 2: Generic Construction of the Teaching Unit.

Teaching Unit	
Prerequisites	
These are the subjects or teaching units that can facilitate learning if they are previously attended by students and serve as the basis for the subject addressed in this teaching unit. It is advisable to indicate the reference curriculum that was used.	
Guiding Questions	
These are questions asked to students during the beginning of each unit, which aim to start the discussion of the topic.	
Programmatic Content (CP)	
These are the contents to be taught in the curricular unit, in view of the skills foreseen for the didactic unit. Mapping was used to create learning topics.	
Expected Results	Level of Learning
It is what the student must be able to learn and perform after learning accumulated in the unit, always of an evolutionary nature.	Each of these expected results is associated with a certain level of cognitive ability and knowledge dimension of the revised Bloom's Taxonomy.

Table 3: General competences adopted and corresponding area in RF-SBC, CS-Curricula and CC.

CG1. Employ methodologies that aim to ensure quality criteria throughout the exploratory test design and execution step for a computational solution.	
RF-SBC: i) Computer Science: Systems Development. ii) Computer Science: Systems Deployment.	CS-Curricula: i) SE/Tools and Environments ii) SE/Software Design iii) SE/ Software Verification and Validation

CG2. Apply software maintenance and evolution techniques and procedures using the ET approach.	
RF-SBC: i) Software Engineering: Software Management and Process.	CS-Curricula: i) SE/Software Evolution ii) SE/Tools and Environments iii) SE/ Software Verification e Validation
CG3. Manage the exploratory test approach involving basic management aspects (scope, time, quality, communication, risks, people, integration, stakeholders and business value).	
RF-SBC: i) Software Engineering: Software Management and Process.	CS-Curricula: i) SE/ Software Verification e Validation ii) SE/ Software Project Management
CG4. Apply techniques for structuring application domains characteristics in the exploratory test approach.	
RF-SBC: i) Software Engineering: Software Requirements, Analysis and Design.	CS-Curricula: i) SE/Tools and Environments ii) SE/Software Design iii) SE/ Software Verification e Validation iv) SE/ Requirement Engineering
CG5. Apply techniques and procedures for identifying and prioritizing test conditions (with a focus on exploratory testing) based on requirements and work products generated during software design.	
RF-SBC: i) Software Engineering: Software Requirements, Analysis and Design.	CS-Curricula: i) SE/ Requirement Engineering ii) SE/ Software Design
CG6. Apply software model analysis techniques to enable traceability of test conditions and test data (with a focus on exploratory testing) to requirements and work products.	
RF-SBC: i) Software Engineering: Software Requirements, Analysis and Design.	CS-Curricula: i) SE/ Requirement Engineering ii) SE/ Software Design
CG7. Apply theories, models and techniques to design, develop, implement and document exploratory testing for software solutions.	
RF-SBC: i) Software Engineering: Software Requirements, Analysis and Design. ii) Software Engineering: Software Construction and Testing.	CS-Curricula: i) SE/Tools and Environments ii) SE/Software Design iii) SE/ Software Verification e Validation
CG8. Apply validation and verification techniques and procedures (static and dynamic) using exploratory testing.	
RF-SBC: i) Software Engineering: Software Construction and Testing. ii) Software Engineering: Software Quality.	CS-Curricula / CC: i) SE/ Software Verification e Validation ii) SE/ Software Project Management iii) SE/ Software Testing

Table 3: General competences adopted and corresponding area in RF-SBC, CS-Curricula and CC (cont.).

CG9. Preemptively detect software failures on systems from the exploratory test application.	
RF-SBC: i) Software Engineering: Software Quality.	CS-Curricula: i) SE/ Software Verification e Validation
CG10. Perform integrative testing and analysis of software components using ET in collaboration with customers.	
RF-SBC: i) Software Engineering: Software Quality.	CC: i) SE/ Software Testing
CG11. Conduct exploratory testing using appropriate testing tools focused on the desirable quality attributes specified by the quality assurance team and the customer.	
RF-SBC: i) Software Engineering: Software Construction and Testing.	CC: i) SE/ Software Testing
CG12. Plan and drive the process for designing test cases (charters) for an organization using the ET approach.	
RF-SBC: i) Software Engineering: Software Requirements, Analysis and Design.	CC: i) SE/ Software Testing

Table 4 presents the curriculum proposal for the first teaching unit, where CP 1.1 was defined to provide the basic reference on the activity of analysis of base work products to support the Exploratory Test Design. CP 1.2, aims to provide sufficient learning for deriving exploratory test conditions from the application of pre-established test design techniques during the test analysis activity (CP 1.1). For CP 1.3, the goal is to provide a basic reference on the strategies for applying the exploratory test process in a systematic way.

In Teaching Unit I, it is pointed out that the many subjects were established from the interviews, discussed in Section 5, as they are related to the need to involve important fundamentals to form a theoretical basis necessary to apply such concepts in practice, while the subjects about use of test design techniques and prioritization aspects were identified in the mapping and interview. The use of exploratory test management techniques and the use of work products were specifically defined from the interview. Furthermore, it is mentioned that the general competences of the unit are CG1, CG4, CG5, CG6 and CG7.

Table 4: Teaching Unit I.

TEACHING UNIT I - EXPLORATORY TEST ANALYSIS AND DESIGN	
Prerequisites	
ACM/IEEE: (SE) Software Engineering SBC: Software Engineering	
Guiding Questions	
Q1. How to identify which tests (focus on exploratory testing) are best suited for certain contexts? (CP1 - 1.1)	
Q2. What exploratory test management techniques might be best suited to ensure the effectiveness and organization of the exploratory test process? (CP1 - 1.1, 1.3)	
Q3. How to apply a set of design techniques to identify test conditions and test procedures, both exploratory? (CP1 - 1.1, 1.2)	
Q4. What criteria are suitable for prioritizing test conditions and test procedures, both exploratory? (CP1 - 1.2)	
Q5. What aspects are analyzed for the strategic definition of an exploratory test process? (CP1 - 1.3)	
Programmatic Content	
1.1 Introduction to Exploratory Test Analysis	
1.1.1. Concepts of agile quality and testing	
1.1.2. Test Fundamentals	
1.1.3. Test Types, Techniques and Levels	
1.1.4. Appropriate work products for the analysis and identification of test conditions adhering to the test objective	
1.1.5. Introduction to Test Design Techniques	
1.1.6. Introduction to exploratory test management techniques (Session-based and Thread-based)	
Expected Results	Level of Learning
The student must understand the basics of software quality and testing, including the exploratory testing approach. In addition to understanding the test design techniques to be used.	Remember / Factual Understand / Conceptual
The student must be able to establish a list of suitable work products for analysis and identification of test conditions and test procedures.	Remember / Factual Understand / Conceptual
Programmatic Content	
1.2 Introduction to the Exploratory Test Design	
1.2.1. Practical application of test design techniques	
1.2.2. Analysis Aspects for Test Condition Prioritization and Test Procedures	
1.2.3. Practical application of prioritization technique	
Expected Results	Level of Learning
The student should be able to identify the test coverage to be achieved with test design techniques being aligned with established test conditions.	Apply / Conceptual Analyze / Conceptual Evaluate / Procedural
The student should be able to understand and apply design technique prioritizing test conditions and testing procedures.	Understand / Conceptual Apply / Conceptual

Table 4: Teaching Unit I (cont.).

TEACHING UNIT I - EXPLORATORY TEST ANALYSIS AND DESIGN	
Programmatic Content	
1.3 Definition of Strategy for Application of the Exploratory Testing Process	
1.3.1. Introduction to the software development cycle	
1.3.2. Introduction to the agile testing process (focus on exploratory testing)	
1.3.3. Analysis aspects relevant to the test process aligned with the test objective	
Expected Results	Level of Learning
The student must understand and differentiate the development cycles discussed.	Understand / Conceptual
The student must be able to define an adequate testing process according to the analysis performed.	Apply / Procedural Analyze / Procedural Evaluate / Conceptual

In Table 5, two syllabuses are presented, in which CP 2.1 is intended to provide a deeper knowledge both about the application of techniques for developing test cards according to the pre-established test conditions, as well as possible verification criteria intended to support decision making for further testing. CP 2.2, on the other hand, aims to provide sufficient knowledge to understand and correlate the test strategies with established test charts and provide the student with the ability to prepare an adequate execution schedule.

In Teaching Unit II, good practices and exploration strategies were established based on interviews with professionals in the field. In this context, from the mapping, it was possible to establish the verification criteria in initial tests and development of the agenda. The general competences of the unit are CG5 and CG7.

Table 5: Teaching Unit II.

TEACHING UNIT II - IMPLEMENTATION OF EXPLORATORY TEST PROCEDURES
Prerequisites
ACM/IEEE: (SE) Software Engineering SBC: Software Engineering
Guiding Questions
Q1. How to develop test charts (charters) suitable for certain contexts? (CP2 - 2.1)
Q2. How to identify suitable criteria for verification of initial tests? (CP2 - 2.1)
Q3. What exploration techniques might be better suited to achieving efficiency according to the test charts? (CP2 - 2.1, 2.2)
Q4. How to develop a sticky test execution schedule with the predefined test charts? (CP2 - 2.1, 2.2)

Programmatic Content	
2.1 Implementation of Preparatory Procedures for Exploratory Testing	
2.1.1. Technique and best practices for writing test cards	
2.1.2. Identification of initial test verification criteria	
Expected Results	Level of Learning
The student must understand and apply good practices for writing test letters.	Understand / Conceptual Apply / Conceptual
The student must be able to analyze and establish verification criteria for initial tests.	Understand / Conceptual Analyze / Conceptual Apply / Conceptual
Programmatic Content	
2.2 Introduction to Exploration Strategies and Test Execution Schedule Development	
2.2.1. Exploration techniques	
2.2.2. Test Execution Schedule Development	
Expected Results	Level of Learning
The student must be able to understand the exploration techniques and relate them to the test cards.	Remember / Factual Understand / Conceptual Analyze / Conceptual
The student must be able to analyze criteria to enable him to develop a suitable test execution schedule.	Apply / Procedural Analyze / Procedural Evaluate / Conceptual Create / Conceptual

In Table 6, two syllabuses are presented, in which CP 3.1 aims to provide a practical knowledge of exploratory testing, using exploration strategies and the use of procedures prescribed in the technique, which provides the structuring of the application form of this agile test approach. CP 3.2, on the other hand, aims to provide the understanding and application of good practices in the field of incident recording and cause analysis of these incidents, in addition to establishing good incident communication practices.

In Teaching Unit III, the subjects are more focused on the execution of the exploratory test, involving everything that has been identified and projected in the previous units. Thus, most issues were established based on interviews with professionals in the area, for example, the establishment of the application of good practices for the systematic execution of tests, recording and analysis of incidents. From the mapping, it was possible to identify the strong need for maintenance of work products. The general competences of the unit are CG2, CG8 and CG9.

Table 7 presents two syllabuses, CP 4.1, which aims to provide a practical knowledge for conducting incident report reviews, how to prepare test summary reports following good practices for effective communication with stakeholders and

Table 6: Teaching Unit III.

TEACHING UNIT III - EXPLORATORY TEST EXECUTION	
Prerequisites	
ACM/IEEE: (SE) Software Engineering SBC: Software Engineering	
Guiding Questions	
Q1. How to systematically apply exploratory testing considering predefined test cards and selected exploration techniques? (CP3 - 3.1)	
Q2. How to apply best practices for recording incidents? (CP3 - 3.2)	
Q3. How to apply best practices for incident cause analysis? (CP3 - 3.2)	
Q5. How to apply good work product maintenance practices to ensure bidirectional traceability between requirements, test cards and test procedures from test results? (CP3 - 3.1, 3.2)	
Programmatic Content	
3.1 Systematic Application of Exploratory Testing	
3.1.1. Practical Execution of Exploratory Testing using Structured Exploration Techniques	
3.1.2. Practical execution of ET using SBTM.	
Expected Results	Level of Learning
The student must understand and apply ET adhering to pre-defined test charts and selected exploration strategy in an ad hoc manner.	Understand / Conceptual Apply / Procedural
The student must understand and apply exploratory testing following structured procedures inherent to SBTM	Understand / Conceptual Apply / Conceptual & Procedural Analyze / Procedural
Programmatic Content	
3.2 Introduction to Incident Recording and Cause Analysis	
3.2.1. Applying good incident recording practices	
3.2.2. Application of good incident analysis practices	
3.2.3 Application of good work product maintenance practices as per test results	
Expected Results	Level of Learning
The student should be able to understand and apply good practices in recording and analyzing the cause of incidents.	Remember / Factual Understand / Conceptual Apply / Procedural Analyze / Procedural
The student must be able to analyze changing criteria or impacts from the test results to enable them to maintain a bidirectional traceability of the work products.	Apply / Procedural Analyze / Procedural Evaluate / Conceptual Create / Conceptual

understand possible appropriate incident remediation actions. CP 4.2, on the other hand, is intended to provide the ability to analyze the testing process using essentially the lessons learned and data

collected on factors that directly and indirectly influence this process.

In Teaching Unit IV, the review and communication strategy were established based on mapping and interviews with professionals in the area. It is emphasized that the possibility of using tools was observed in the mapping, while the interviews identified which tools are commonly used. From the interviews, it was possible to establish good practices to improve the process. The general competences of the unit are CG2 and CG3.

Table 7: Teaching Unit IV.

TEACHING UNIT IV - TEST AND INCIDENT PROCESS MANAGEMENT	
Prerequisites	
ACM/IEEE: (SE) Software Engineering SBC: Software Engineering	
Guiding Questions	
Q1. How to apply exploratory test session report review best practices? (CP4 - 4.1)	
Q2. How to use good practices for communicating incidents to stakeholders? (CP4 - 4.1)	
Q3. How to apply improvements in the testing process considering the lessons learned and the communication strategies defined? (CP4 - 4.1, 4.2)	
Programmatic Content	
4.1 Introduction to Incident Management	
4.1.1. Report Review Practice Exploratory Test Sessions	
4.1.2. Good practices for communicating incidents to stakeholders	
4.1.3. Introduction to Incident Management Tools	
Expected Results	Level of Learning
The student should be able to understand and apply good practices in reviewing reports and writing test reports.	Understand / Conceptual Apply / Conceptual & Procedural
The student must understand and apply proper procedures for reporting incidents to stakeholders.	Understand / Conceptual Apply / Procedural Analyze / Procedural
Programmatic Content	
4.2 Introduction to Test Process Management	
4.2.1. Analysis of lessons learned for exploratory testing process management	
4.2.2. Best Practices for ET Process Improvement	
Expected Results	Level of Learning
The student must be able to analyze the lessons learned to apply proper procedures to the exploratory test process management	Remember / Factual Understand / Conceptual Apply / Procedural Analyze / Procedural
The student should be able to analyze and apply improvements in the ET process by observing the impacts of change.	Apply / Procedural Analyze / Procedural Evaluate / Conceptual

9 CONCLUSION

This work presented a program of studies on the activities of Design and Execution of Software Exploratory Testing, composed of didactic units developed with a view to supporting students' learning in such activities and preparing them for the professional market. Regarding the research question, the syllabus established from reference guides, quality model and data from professionals in the area used in the software industry made it possible to generate teaching units strongly adherent to industry practices in a systematic way, which they received a favorable opinion by the expert.

Therefore, the teaching-learning syllabus is the main contribution of this work, which seeks to indicate contents that can develop knowledge, skills and competences aligned with the process area discussed in this work. It is emphasized that the teaching units were based on different knowledge areas, but all related to Test Design and Execution, with a focus on the systematic application of exploratory testing, aiming to create a content integration in an evolutionary way of knowledge to contribute to learning from the students.

In the future, the focus will be on the construction of a teaching plan for Exploratory Test Design and Execution, involving activities very close to reality in the software industry. This instance must present teaching procedures, support materials that can stimulate learning, as well as the use of active learning methods to then be applied in undergraduate classes in computing. In addition, evaluate quantitative and qualitative this approach.

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