

Facultade de Informática Universidade da Coruña

Departamento de Computación

Proyecto de Fin de Carrera Ingeniería Informática

Automatic bridging of native code to Lua using existing debugging information

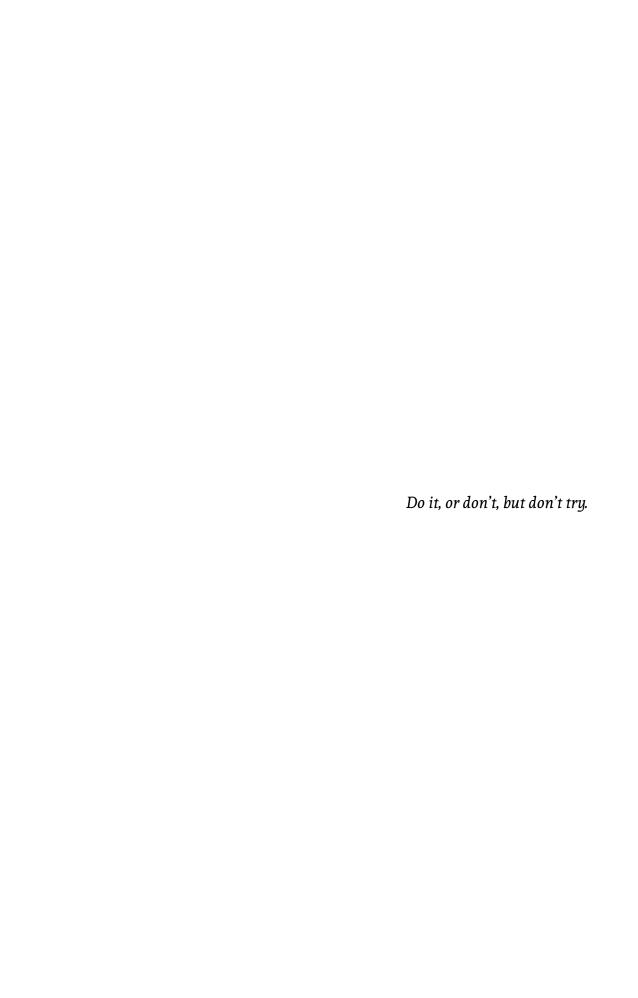
Student: Adrián Pérez de Castro

Director: Laura Milagros Castro Souto

Date: August 18, 2015

Todo list

Add bibliographic reference	7
Maybe add a citation	10
Consider moving this to previous chapter	19
Move this to an appendinx with manual / installation notes	33
Complete this section	39



Acknowledgements

To my wife, who supported unconditionally me during the long hours I have devoted to this project, and helped to proof-read the final iterations of the present document.

To my parents, whom have not thought that I would ever get this piece of work done.

Also, I would like to thank my Finnish "adoptive" family, who have kindly accepted me as one more of them, and that have been of invaluable support. Their appreciation of knowledge is something I am willing to pass down to upcoming generations.

Summary

The objective of this project is to implement an automated mechanism that, using the DWARF debugging information from ELF shared objects, allows the Lua virtual machine to call native functions from shared objects implemented in the C programming language. The process is automatic, in the sense that the user does not need to write code to convert values passed between Lua and the invoked C functions, and the C functions behave essentially like Lua from the user point of view. The ultimate goal is to allow transparent usage of existing C libraries from Lua.

Lua has been chosen because it provides a clean C interface to its Virtual Machine (VM), which has been designed from the ground up to be embedded in larger projects. The implementation is also compact (under 16.000 lines of code), which makes it feasible to gain in-depth knowledge of its innerworkings in a relatively short time. Lua has also grown in popularity in the last years as its adoption has skyrocketed in the game industry.

The reason to focus on the combination of debugging information in DWARF format contained in ELF shared objects is that they are a widespread, standard configuration used by the majority of contemporary Unix-like operating systems. The target system during development has been a GNU/Linux system running on the Intel x86_64 architecture, which also uses the aforementioned configuration, though provisions are to be included in the design to ease future porting efforts for other platforms.

In order to validate the correctness of the implementation, an automated test suite was also developed. Unit tests were used also as regression tests, to ensure that modifications to the system did not introduce programming errors in the implementation.

Keywords

- $\boldsymbol{\cdot}$ Automatic binding generation.
- · ELF.
- · DWARF.
- $\boldsymbol{\cdot}$ Debugging information.
- \cdot Lua programming language.
- · Virtual machines.
- · FFI.

Contents

1	Intr	duction	1
	1.1	Description & Motivation	1
	1.2	Project Goals	2
	1.3	Planning & Methodologies	3
2	Con	extualization	7
	2.1	Dynamic Programming Languages	7
		2.1.1 Virtual Machines as Runtime Environments	8
		2.1.2 JIT Compilers	9
		2.1.3 The Lua programming language	10
	2.2	Binding Native Code to Lua	12
		2.2.1 Lua C API	12
		2.2.2 Binding Generators	14
		2.2.3 Foreign Function Interfaces	15
	2.3	Executable Formats	17
		2.3.1 ELF	17
		2.3.2 DWARF	17
3	Ana	ysis & Design	19
	3.1	Analyzing DWARF	19
		3.1.1 Debug Information Structure	20
	3.2	Design	
		3.2.1 Naming	
4	Imp	ementation	33
	4.1	Prerequisites	33

Bi	sibliography 49					
5	Con	clusio	ns	45		
		4.6.1	Preprocessor "Generator Macros"	40		
	4.6	Misce	llanea	40		
	4.5	Memo	ry owners and life-cycle	39		
		4.4.6	Read-only Type Representation	39		
		4.4.5	Type Alias Representation	39		
		4.4.4	User Defined Type Representation	37		
		4.4.3	Array Representation	37		
		4.4.2	Pointer Representation	37		
		4.4.1	Base Type Representation	36		
	4.4	Type F	Representation	34		
	4.3	Projec	t Source Structure	34		
		4.2.1	Autoconfiguration	34		
	4.2	Build '	Tools	34		

List of Figures

3.1	DIE attribute references	20
3.2	DIE describing a base type	22
3.3	DIEs describing a Pointer-to-pointer-to type	23
3.4	DIEs describing an array type	24
3.5	DIE describing a type alias	25
3.6	DIEs describing a structured type	26
3.7	DIEs describing an enumeration type	28
3.8	DIEs describing a function type	30
3.9	Architecture of Eöl	31
4.1	Source tree structure	35

List of Tables

1.1	Effort estimation	4
	Main ELF sections used to store DWARF debugging information DWARF representation of C base types for the x86_64 architecture	
4.1	Dependencies	33
4.2	Dependency packages in popular GNU/Linux distributions	34
4.3	Mapping of C types, DWARF DIEs and EolType	43

List of Listings

1	Lua tables being used as objects	11
2	Memoization and dynamic programming using a Lua metatable	12
3	Lua metatables used for object inheritance	13
4	C function callable from Lua	14
5	Using a C function with the LuaJIT FFI	16
6	Using the GTK+ user interface toolkit via GObject-Introspection	16
7	EolTypeInfo	36
8	EolType enumeration	42

Chapter 1

Introduction

1.1 Description & Motivation

Most programming languages provide some mechanism to use libraries —sometimes called *modules*— implemented in some other language. Most of the time, this other language belongs to the family of the C language, which can be compiled into *native object code*. The reasons are twofold: on one hand it allows to reuse functionality provided by the system that otherwise would not be available, and in the other hand it opens the door to implementing performance—critical pieces of a system using native code.

Despite the advantages, using native code from a different host programming language requires creating a layer of software often called *bridge*, or *binding* from now on, which wraps the native library to provide an interface compatible with the run-time environment of the dynamic programming language. Those bindings, created either manually or with the help of code generation tools, need to be compiled before they can be used.

When building native code, compilers are capable of adding *debugging information* to their output, which can be used to gain additional insight into a program using a *symbolic debugger*. As a matter of fact, any other tool capable of understanding the format in which the compiler writes the debugging information can make use of it

Chapter 1 1.2 Project Goals

for its own purposes. Among plenty other details about the source program, debugging information includes descriptions of the functions compiled as part of each compilation unit, parameters and their corresponding data types, return types, and the memory layout of the involved user-defined types; which is a superset of the information needed to invoke those functions. In other words, the debugging information contains all the details needed to make library bindings automatically, potentially allowing dynamic programming languages to invoke native code directly without any kind of human intervention.

1.2 Project Goals

The main goal of this project to develop an automatic binding system for the Lua programming language which allows seamless usage of libraries written in C at runtime. To achieve this, it will use the debugging information generated by the C compiler. Additionally:

- Modifications to the Lua virtual machine, or its core libraries are to be avoided, if possible. The fewer the changes, the lower the maintenance cost of the system when Lua is updated. An implementation which does not modify Lua itself would be usable with Lua packages provided by the operating system, thus easing the setup process.
- The implementation will load Executable and Linkable Format (ELF) shared objects into the Lua virtual machine, and use the debugging information in Debugging With Attributed Record Formats (DWARF) format present in them.
- Values of C types, including user defined ones, will be readable and modifiable from Lua. It will also be possible to create new values of C types from Lua.
- Invocation of functions from loaded shared objects will be supported for functions of arbitrary return types, and any number of parameters of any supported type. Lua values passed to functions will be automatically converted to C types whenever possible. Values of C types created from Lua will also be accepted as valid function parameters.

- The implementation will target the GNU/Linux operating system running on the x86 64 architecture.
- The design of the system will be extensible, allowing to add support for more shared object formats, debugging information formats, operating systems, and architectures.

1.3 Planning & Methodologies

During the planification phase, the following tasks and subtasks have been identified:

- 1. Initial study, including:
 - a) Understanding how different kinds of data are stored in ELF object files.
 - b) Identifying the parts of the DWARF specification which apply to the scope of the project.
 - c) Investigating existing tools which share similar goals.
- 2. Analysis, including:
 - a) Understanding the relevant parts of the DWARF debugging information format.
 - b) Getting acquainted with Lua and the implementation of its VM.
- 3. Development, including:
 - a) Designing the automatic binding system.
 - b) Implementing the automatic binding mechanism.
 - c) Testing the system, including:
 - Designing a set of unit and regressions tests.

#	Task	Estimation (days)
1.	Initial study	10
2.	Analysis	15
3.	Development	50
4.	Validation	10
5.	Documentation	30
	Total	115

Table 1.1: Effort estimation

· Implementing unit and regression tests.

4. Validation, including:

- a) Developing example Lua programs which demonstrate the capabilities of the system.
- b) Rewriting at least one previously existing program to validate usage of the system in a real–world scenario.
- 5. Documentation, including writing of the final report.

For each one of the top-level tasks in the list above, Table 1.1 provides an estimation of the time needed for the completion, using an effort of eight hours per person, per day (8h/p/d).

Even though there is only one resource executing the tasks, some techniques from agile development methodologies are used. Namely:

- From Scrum, the concepts of *iteration* and *sprints*, with their respective planning and review seasons. Daily stand-up meetings are not used, and there is no *scrum master*: none of those would make make sense provided that there is only one person in the team.
- The *Kanban* methodology is used in order to keep an always up to date dashboard with the status of the tasks.

The Kanban method was invented by Toyota to keep the status of production lines. This methodology keeps a board (physical, in the original incarnation of the method) where each element is a task, and elements are distributed in columns depending on their status. For example, applied to software development, the columns could be "Pending", "In Progress", "Testing", and "Finished". All the tasks are always visible in the board, so this allows to know the overall status of a project intuitively by glancing at the board.

Chapter 2

Contextualization

Computing would not be understood without the accompanying tools which enable IT professionals to actually *do something* with computers: from simple switches and lights in the early times, to the sophisticated programming languages and tools of the present times, all of them enable humans to *instruct machines to do things*.

2.1 Dynamic Programming Languages

Dynamic languages are a family of high-level programming languages which, at runtime, execute programming behaviors that other programming languages perform during compilation. Runtime behaviors could include extension of the program, by adding new code, by extending objects and definitions, or by modifying the type system. Support for these operations is provided directly by the language. Most dynamic languages are also dynamically typed, and are frequently called "scripting languages".

Add bibliographic reference

Popular contemporary scripting languages include Perl, Python, PHP, the ubiquitous JavaScript, and of course Lua (described in subsection 2.1.3). Many of their features were first implemented as native features of the Lisp programming language, which itself is dynamic.

Dynamic programming languages have grown in popularity in the last decades. Programmers like them for their expressiveness, which allows for higher productivity, and the ever increasing computing power of computers makes it feasible to use them

for performance-critical tasks traditionally left for statically compiled languages. The development of novel compilation techniques aimed at this family of languages, and the relentless improvement of their virtual machines (see subsection 2.1.1), has contributed as well to increase widespread adoption.

2.1.1 Virtual Machines as Runtime Environments

A VM is an emulation of a particular computer system based on its architecture. *System virtual machines* provide a complete substitute for the real machine, and targeted towards the execution of complete operating systems and software stacks. On the other hand, *process virtual machines* execute a single computer program by providing an execution environment suitable for a particular programming language, which can be platform-independent.

Process VMs provide a so called *runtime environment*. They run as a normal application inside the host operating system. This approach has several advantages:

- Provides a platform-independent programming environment, abstracting away details of the underlying hardware or operating system, potentially allowing a program to execute in the same way on any platform.
- The level of abstraction provided by the VM is higher than that of a low-level Instruction Set Architecture (ISA), which allows it to provide services rarely available in real machines (e.g. automatic memory management).
- There is an additional level of isolation between the operating system and the execution environment. This allows discretionary control over the executed code, which is confined to the bounds allowed by the VM.

The main downside of virtual machines is the lower performance compared to the execution of native code. Performance levels comparable to compiled languages can be obtained using a combination of Just-In-Time (JIT) compilation (see subsection 2.1.2), and compiler-based optimization techniques specifically designed for them.

In some regards, the additional level of isolation provided by a VM could be a nuisance due to the fact that it could prevent programs from accessing resources (either hardware-based, or provided by the host system) needed for its operation. For this reason, many virtual machines provide a Foreign Function Interface (FFI): a mechanism to call-out native code and re-gain access to the whole system, while still being under the control and supervision of the VM.

2.1.2 JIT Compilers

A JIT compiler works by compiling code during the execution of programs —at runtime—, instead of doing it before execution. This is also known as *dynamic translation*. Typically a VM which uses JIT compilation will perform a quick translation of the input source code into an intermediate representation known as *bytecode*. This can be interpreted by the VM, or used as input for JIT compilation if deemed neccessary. Most VMs record statistics about which parts of the bytecode are used more often, and use the slower JIT compiler to provide optimized versions. Depending on the implementation, this will be done per source file, per function, or even for arbitrary code fragments. Some VMs do not provide a bytecode interpreter and must always generate machine code, so in order to avoid slow startup times, at first a basic, faster JIT compiler is used, and then recompile fragments of the code using an optimizing, slower compiler.

Code generated by JIT compilers offers better performance than interpreters, and in some cases it can perform better than statically compiled code because a JIT compiler can use optimizations which are only feasible at runtime:

- Generated code can be optimized for the exact processor and operating system
 where the application runs. This can be done with traditional compilers, but it
 requires compiling the code once for each combination of target processor and
 operating system.
- The VM can collect statistics about how the program is running, and rearrange and recompile the code according to them.
- The compiler can make optimistic assumptions about the program, generate machine code that works optimally in most of the situations, plus additional checks to know whether the assumptions hold, falling back to using a slower

implementation (or recompiling) otherwise. For example, this is used to inline method calls assuming that dynamic dispatch will not be needed, and performing the dynamic dispatch when the types of the involved objects to not match the ones assumed.

 Code can be rearranged after observing how it uses the cache memory to make a better usage of it.

Maybe add a citation

The introduction of JIT compilation in VMs has allowed existing dynamic languages to achieve levels of performance comparable to those of languages compiled to machine code. The JavaScript programming language is a paradigmatic example: it has existed since 1995, yet it has gained much more widespread usage after the introduction in 2008 of JavaScript engines capable of JIT compilation (Mozilla's TraceMonkey was the first, with Google's V8 and WebKit's JavaScriptCode following right after [21]), making it feasible to use JavaScript as a general purpose language outside of web browsers.

2.1.3 The Lua programming language

The Lua language is a "powerful, fast, lightweight, embeddable scripting language" [7]. It was initially created as a data description language at Pontificia Universidade Católica do Rio de Janeiro (PUC-Rio), to be used for in-house software development, and has since evolved into a general purpose programming language. It has been used in proffessional applications (e.g. Adobe Lightroom) and it has seen widespread usage in the video games industry (e.g. World Of Warcraft).

Lua's main programming paradigm is imperative, but the language supports functions as first—class values and closures, making it possible to easily write programs in a functional programming style. Like in Pascal, English words (function, then, end) are used as delimiters for language constructs. Another defining characteristic of the language is that, by design, it only provides one compound data structure, the *table*, which is the basis for all user—defined types. Tables can be used as arrays (listing 2), structures, and objects (listing 1).

A unique and powerful feature of Lua is its support for *metatables*: values may have an associated table (the so-called *metatable*) which allows to extend the semantics of

```
-- Create a table, with one key, "age" and 7 as value
animal = \{ age = 7 \}
-- Associate a string value to the "kind" table key
animal["kind"] = "cat"
-- Keys which are valid identifiers can be accessed with "."
animal.name = "Doraemon"
-- The dot "." syntax workds for adding functions to tables
function animal.describe(self)
 print(self.name .. " is a " .. tostring(self.age) ..
        "-year old " .. self.kind)
end
-- This is equivalent to: animal.describe(animal)
animal:describe() --> Doraemon is a 7-year old cat
-- Adding a function with colon ":" adds an implicit "self"
function animal:furryness()
  return self.kind == "cat" and "high" or "unknown"
end
animal:furryness() --> high
```

Listing 1: Lua tables being used as objects

language constructs, allowing to define how tables behave when arithmetic and relational operators are applied to tables, or how table fields are accessed. Listing 2 on the following page demostrates how customizing table access can be used to define a seemingly–infinite array which contains the n^{th} Fibonacci number at index n. A common use for metatables is enabling support for object–oriented programming, using them to define object inheritance chains (listing 3) — as Lua itself does not have the notion of classes, prototypes are used instead, as in the Self or JavaScript languages.

Lua, starting in version 5.0 [9], uses a register-based virtual machine. This allows for improved performance by avoiding excessive copying of values on stack *pop* and *push* operations. Traditionally, most virtual machines intended for execution of languages are stack based, including heavyweight, enterprise-proven systems like the Java $^{\text{TM}}$ JVM, and Microsoft's .NET environment.

```
fib = { 1, 1 }
setmetatable(fib, {
    __index = function (values, n)
    __ Calculate and memoize the Fibonacci(n)
    values[n] = values[n - 1] + values[n - 2]
    return values[n]
    end
    })
print(fib[10])    --> 55
```

Listing 2: Memoization and dynamic programming using a Lua metatable

2.2 Binding Native Code to Lua

2.2.1 Lua C API

The Lua VM exposes a C Application Programming Interface (API) which, among other things, allows to register C functions to be called by Lua code. These communicate with the VM using a well-defined protocol (see listing 4 for an example).

Despite Lua providing a register-based VM, the C API uses a *virtual stack* to exchange values with C code. When a C function is called, it gets a new stack, initially containing the arguments passed to the function, and it must adhere to the following protocol:

• C functions must be declared as returning an int, and accept a single lua_State* parameter. This is, their function pointer type is compatible with lua_CFunction, which Lua defines as:

```
typedef int (*lua_Cfunction) (lua_State*);
```

- The C function receives arguments from Lua in its call stack in direct order (the first argument is pushed first by the VM). The size of the stack —at this point the number of arguments—can be queried using lua_gettop(), and values can be obtained using the lua_to*() functions.
- To return values back to Lua, the C function pushes them onto the stack in direct order (the first result is pushed first) using the lua_push*() functions.

```
-- Base object describing an unnamed living creature
animal = 
 name = "Unnamed",
 kind = "living creature",
 describe = function (self)
   print(self.name .. " is a " .. self.kind)
 end,
3
-- When indexing the table passed as first argument, fields will
-- be looked up from the "animal" table associated to the "__index"
-- key of the metatable. The function returns the first argument.
cat = setmetatable({ kind = "cat", name = "Doraemon" },
                   { __index = animal })
dog = setmetatable({ kind = "dog", name = "Snowy", },
                   { __index = animal })
-- The :describe() method is searched in "animal"
cat:describe() --> Doraemon is a cat
dog:describe() --> Snowy is a dog
-- Chained key lookup can be used to make the values from the
-- base object the default ones
tom = setmetatable({ name = "Tom" }, { __index = animal })
tom:describe() --> Tom is a living creature
```

Listing 3: Lua metatables used for object inheritance

• The C function passes control to the VM returning the number of results available at the top of the stack. Any values left in the stack below the results are discarded.

The C API provided by Lua is comprehensive, but using it tends to produce verbose programs, with varying amounts of repeated code. Lua itself acknowledges this issue by officially including an *auxiliar library* as part of the package, which provides a collection of utility functions implemented using the base API. Third-party wrappers over the official API exist, which can either provide a more convenient interface to Lua (like Lua Auto C¹, and luapi²), or allow languages other than C to use Lua (more

¹https://github.com/orangeduck/LuaAutoC

²http://lua-users.org/files/wiki_insecure/users/luapi/luapi5-1.txt

```
int sum_and_average (lua_State *L) {
    lua_Number result = 0.0;
    int nargs = lua_gettop (L); /* number or arguments */
    for (int i = 1; i <= n; i++) {
        if (!lua_isnumber (L, i)) {
            lua_pushliteral (L, "argument is not a number");
            lua_error (L);
        }
        result += lua_tonumber (L, i);
    }
    lua_pushnumber (L, result); /* first result */
    lua_pushnumber (L, result / n); /* second result */
    return 2; /* number of results */
}</pre>
```

Listing 4: C function callable from Lua

than 20 at the time of writing, including support for many popular languages like C++, Objective-C, Go, Java, or Fortran).

2.2.2 Binding Generators

Binding generators are tools that can be used to create a binding to a library in an automated way. Often they fall into the category of transpilers: they take as input the source code of the code to generate a binding for, and generate a new set of source files which contain the code of the binding. This set of source files are themselves compiled into a loadable module for the target programming language or virtual machine, making it a *build-time* solution.

More than often, binding generators do *not* include a full parser for the programming language of origin, and they require to be fed a simplified version of the code being wrapped. This can be a nuisance for code bases which use complex language constructs unsupported by the binding generator.

A popular, general-purpose binding generator is SWIG³ (Simple Wrapper and Interface Generator), which supports creating bindings for multiple programming languages, with Lua being just one more of the supported targets. SWIG uses its own

³http://swig.org

C/C++ parser, which, while being complete [19], will still fail still fails on certain inputs.

There are also Lua-specific binding generators, of which the Lua-Users Wiki provides a comprehensive list [20]. The oldest is ToLua⁴, maintained by staff from PUC-Rio like Lua itself. Being Lua the only target language, bindings generated by ToLua —and derivatives like ToLua++— are more idiomatic that those generated by e.g. SWIG. As a downside, ToLua's parser is quite limited, and only recognizes a subset of C and C++, to the point that it is advised to provide a *cleaned header file* containing only declarations of data types, functions, and C++ classes recognizable by its parser.

2.2.3 Foreign Function Interfaces

In its most generic meaning, a FFI is any mechanism which allows a program written in a programming language to call code or use services written in another. In the Lua community, a FFI refers specifically to such a mechanism which works at run time. That is:—, it *does not* require using the Lua C API (subsection 2.2.1), it is not a binding generator used at build time (subsection 2.2.2), nor it is is it a wrapper over the Lua C API.

FFIs can be separated in two categories, depending on how they obtain the type information (functions names, arguments, return values; and the data types of all the values involved):

- FFIs which require the programmer to supply type information.
- FFIs which obtain type information in an automated fashion.

The canonical example of a FFI which requires the programmer to enter type information is the LuaJIT FFI module⁵. Its functionality is available as a regular Lua module which includes a number of support functions, including the ability to parse C-style declarations to obtain type information. Under the hood, the module generates the machine

⁴http://www.tecgraf.puc-rio.br/~celes/tolua/

⁵http://luajit.org/ext_ffi.html

code for wrapper functions —of type lua_CFunction (see c.f. subsection 2.2.1)— using the LuaJIT code generator, which are directly callable (example in listing 5). A standalone luaffi 6 module for the standard Lua VM exists, which has the same interface as the LuaJIT FFI module, and even reuses its code generator.

```
local ffi = require("ffi")
ffi.cdef("int printf(const char *fmt, ...);")
```

Listing 5: Using a C function with the LuaJIT FFI

Where the LuaJIT FFI requires the programmer to enter C-style declarations of functions, LGI7 uses the type information supplied by the GObject-Introspection to provide access to most of the libraries included as part of the GNOME8 desktop environment. The type information supplied by GObject-Introspection is extracted from the source code of the GNOME destop components at compile-time, and stored on disk in its own file format. The included libgirepository library is then used by LGI to allow enumerate the available modules and their contents, as well as allowing calling functions transparently from Lus. The metadata recorded by GObject-Introspection when scanning source code includes additional information in specially formatted comments, which allows LGI to create idiomatic object oriented interfaces (c.f. listing 6).

Listing 6: Using the GTK+ user interface toolkit via GObject-Introspection

⁶https://github.com/jmckaskill/luaffi
7https://github.com/pavouk/lgi/
8http://gnome.org

2.3 Executable Formats Chapter 2

2.3 Executable Formats

2.3.1 ELF

The "Executable and Linkable Format" (ELF, formerly called "Extensible Linking Format") is a common standard file format for executable programs, object code, shared libraries, and even core dumps. Since its publication as part of the System V Release 4 (SVR4) Application Binary Interface (ABI) specification [1, c. 4] it has been adopted by many Unix-like (Solaris, most of the BSD variants, GNU/Linux), and non-Unix operating systems (most notably, OpenVMS, BeOS, and its successor Haiku).

2.3.2 DWARF

The DWARF Specification [2]

Chapter 3

Analysis & Design

Consider moving this to previous chapter

3.1 Analyzing DWARF

The DWARF format was first developed by the Bell Labs for the sdb debugger of System V Unix. Nowadays the formal specification is available under the GNU Free Documentation License (FDL), and its new versions have been discussed using public channels of communication, following a community-oriented process. Downloadable copies of all the version of the specification are available at http://dwarfstd.org.

In DWARF, all the data provided by debugging information is stored in a hierarchical tree-like structure, and each node of the tree is called a Debugging Information Entry (DIE). Each DIE consists of an identifying tag, and a series of attributes. The tag specifies the class to which an entry belongs, and the attributes define the characteristics of the entry. An entry, or a group of entries together, provide a description of an entity in the corresponding source code. The entries are contained in the .debug_info and .debug_types sections of an object file.

The attributes can reference another DIE, as shown in Figure 3.1, making it possible to create arbitrary links between nodes of the tree. Those explicit links are used extensively to group related entries together (for example the DW_TAG_formal_parameter

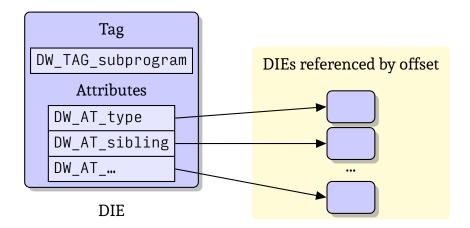


Figure 3.1: DIE attribute references.

entries, which describe the parameters of a function, are chained using DW_AT_sibling attributes), and to perform data deduplication of the debug information (for example, instead of making a new entry for the int type, only one is created and then referenced from other entries).

3.1.1 Debug Information Structure

This section provides simplified overview of the tree structure formed by the debug information entries of a program, which is enough for the goals of this project. For complete, detailed information, we refer to the DWARFv4 Specification [?].

Location of the Debug Information

The contents of ELF objects are described using *segments*, and *sections*. Segments contain information used at runtime for the execution of the code, and sections contain data about the code itself. Sections contain data used *offline* (i.e. not at runtime). Sections have arbitrary names and contents. Debugging information is not strictly needed at runtime for the execution of the program: it is considered ancillary, and is stored in sections.

Section	Contents
<pre>.debug_types .debug_info .debug_line .debug_pubnames .debug_pubtypes .debug_str</pre>	Stores DIEs for types. Stores DIEs for executable program code (functions, mostly) Maps of object code positions to source code line numbers Public function names and entry offsets in .debug_info Public type names and entry offsets in .debug_types String data (e.g. type, variable and function names)

Table 3.1: Main ELF sections used to store DWARF debugging information

As per the specification, the DWARF debugging information must be stored in the ELF objects in sections with the .debug_ prefix. Each one of those sections stores a particular kind of information, as seen on Table 3.1.

Types

A type is represented as a DIE with one of the following tags:

- DW_TAG_base_type
- DW_TAG_pointer_type
- DW_TAG_typedef
- DW_TAG_const_type
- DW_TAG_array_type
- DW_TAG_structure_type
- DW_TAG_union_type
- DW_TAG_enumeration_type

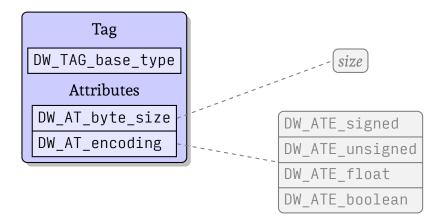


Figure 3.2: DIE describing a base type.

Base Types

Base types(Figure 3.2) are represented by DIEs with a DW_TAG_base_type tag. This covers all the C/C++ numeric types: signed and unsigned integers, floating point types (float, double), the char type, and the new integer-based types of C99 (_Bool, int32_t, etc.)

The size of the values is given using a DW_AT_byte_size attribute, in bytes. Sizes are the same reported by the C sizeof operator. A DW_AT_encoding attribute specifies how the values are used in the program. For example, DW_ATE_boolean corresponds with the bool type (or _Bool) in the source program. The following table Table 3.2 summarizes how C types are represented by a base type DIE for the x86_64 architecture (sizes may vary in other architectures):-.

The rest of C/C++ base types are defined as aliases of these using typedef.

Pointer Types

Pointer types (Figure 3.3) are represented by DIEs with a DW_TAG_pointer_type tag, and a lone DW_AT_type attribute points to the DIE of the pointed-to type. This allows to represent pointers of/to any type. Multiple levels of indirection are represented by chains of DW_TAG_pointer_type DIEs. The example in Figure 3.3 exemplifies this situation, in what could be the representation of the int** when the rightmost "Type DIE" contains the information for the int type.

C Type	DW_AT_byte_size	DW_AT_encoding
bool	1	DW_ATE_boolean
char	1	DW_ATE_signed_char
unsigned char	1	DW_ATE_unsigned_char
short int	2	DW_ATE_signed
unsigned short int	2	DW_ATE_unsigned1
int	4	DW_ATE_signed
unsigned int	4	DW_ATE_unsigned
long int	8	DW_ATE_signed
unsigned long int	8	DW_ATE_unsigned
float	4	DW_ATE_float
double	8	DW_ATE_float
long double	16	DW_ATE_float

Table 3.2: DWARF representation of C base types for the x86_64 architecture

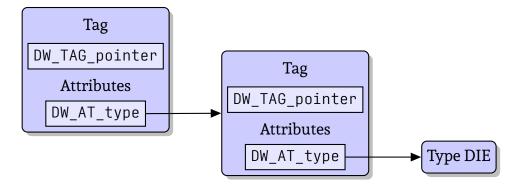


Figure 3.3: DIEs describing a Pointer-to-pointer-to type.

Constant Types

Flagging values of a type as constant is done in the same way as representing a pointer type: a DIE with a DW_TAG_const_type contains a DW_AT_type attribute with reference pointing to a type DIE. This way, the pointed type is marked as immutable.

Array Types

Array types (Figure 3.4) are represented by a DIE with a DW_TAG_array_type tag. A DW_AT_type attribute contains a reference to the type of the elements of the array. The space reserved for attribute values can be insufficient to store the number of elements

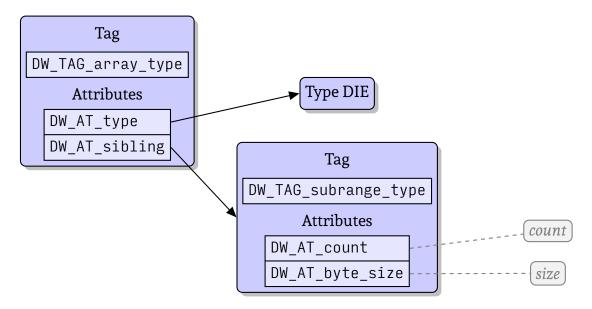


Figure 3.4: DIEs describing an array type.

in the array, so instead a chain of related DIEs is referenced using a DW_AT_sibling attribute, and one of the elements in the chain is DW_TAG_subrange_type DIE. The latter specifies the *size* —using a DW_AT_byte_size attribute— of the type needed to store the *count* of items, and the location of the value itself using a DW_AT_count attribute.

Type Aliases

As a convenience, programming languages usually allow defining new user-defined names for types. This is particularly handy to avoid repeating complex type declarations in the code of a program. In C type aliases are introduced with the typedef keyword:

A type alias (Figure 3.5) is represented by a DIE with tag DW_TAG_typedef¹ tag. The aliased type is referenced using a DW_AT_type attribute, and a DW_AT_name attribute

¹The name of the tag hints that the DWARF format was designed with the C language in mind.

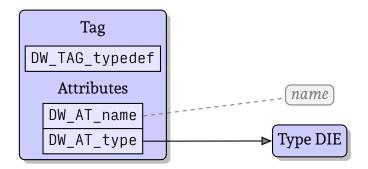


Figure 3.5: DIE describing a type alias.

provides the name of the aliased type.

Structured Types

Structured types, also known as *record types* or *compound data types* depending on the programming languages, are used-defined data structures which contain a collection of related elements, which can be accessed using a numeric index or (most commonly) by names given to them. Each element may also be called *field* or *member*. In C records are defined using the struct keyword:

```
struct Point {
  int x; /* First member */
  int y; /* Second member */
};
```

A record type (Figure 3.6) is described using a set of related DIEs. At the top level, a DIE with tag DW_TAG_structure_type provides the size of the record type in bytes, by means of a DW_AT_byte_size attribute, and the name of the record type using a DW_AT_name attribute.

In order to describe the members, a DIE with tag DW_TAG_member is used for each of them. These DIEs contain a DW_AT_type attribute which references the DIE of the member type, a DW_AT_name attribute with name of the member, an attribute of type DW_AT_data_member_location specifies the *offset* of the member in memory, counted from the starting address of the record. The member DIEs are linked from the top level DIE using a chain of DW_AT_sibling links.

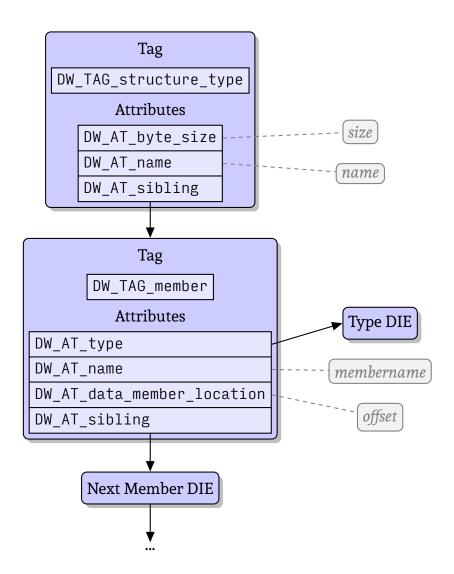


Figure 3.6: DIEs describing a structured type

Some programming languages allow defining *opaque* record types. The layout and fields of the type are only visible in the program module where the type is implemented. Such type is defined in C by omitting the specification of the struct fields in .h a header, and writing its complete description in the .c implementation:

```
/* File: opaque.h */
typedef struct _Opaque Opaque;
...
/* File: opaque.c */
struct _Opaque {
   uint8_t data_blob[100];
   ...
};
...
```

In this case, an additional DIE with tag DW_TAG_structure_type is present, without specifying the size of the data type with a DW_AT_byte_size attribute. Instead, a DW_AT_declaration attribute is added, flagging the type as declared, but not neccessarily defined. Optionally, if the complete definition is known by the compiler, it might add DW_AT_specification attribute pointing to the top level DIE which describes the type in full.

Union Types

Union types use the same structure of DIEs as record types, with a couple of small differeces: the tag for the top-level DIE is DW_TAG_union_type, and a DW_AT_byte_size attribute which indicates the size of the *largest member type*.

Enumeration Types

The representation of enumerations (Figure 3.7) shares a number of similarities with the representation of record and enumeration types: a top level DIE, in this case with tag DW_TAG_enumeration_type, describes the size of the integral type needed for values of the enumerated type using a DW_AT_byte_size attribute, and a DW_AT_name attribute contains the name of the type.

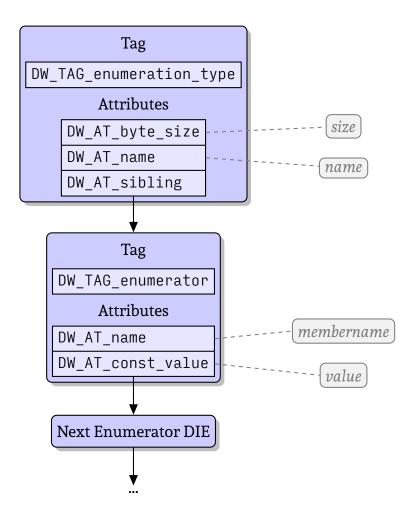


Figure 3.7: DIEs describing an enumeration type

The set of values is described by a DIE each, with tag DW_TAG_enumerator. Enumerators contain a DW_AT_name attribute with the name of the enumerator, and its associated value in a DW_AT_constvalue attribute.

Functions

The representation functions using DIEs uses the same structure as record and enumeration types: the top level entry contains general information about the function itself, using attributes, plus a link to a chain of DIEs. Function entries come in different flavors, depending on their tag:

DW_TAG_entry_point

Describes a piece of executable that can be invoked in the same way as a function, which does not have entity as a function in the source program. For example, this can be used by a Pascal compiler to represent the code inside the program block.

- DW_TAG_inlined_subroutine
 Describes a function for which the code has been copied by the compiler inside another part of the program (i.e. *inlined*) as a performance optimization.
- DW_TAG_subroutine
 Describes normal functions. In object oriented languages is also used to describe methods, with the type the method applies to linked as type DIE of the first parameter.

The basic structure is shared among the three types, with the following attributes in the top level DIE:

- A DW_AT_name attribute provides the name of the function.
- A DW_AT_type attribute references the return type of the function. This is only present if the function returns a value.
- A DW_AT_external attribute, which contains a flag indicating whether the function is available to be used from compilation units other than the one where its definition lives. This flag is optional, and only required to be present (and have a non-zero value) for functions which are referenced from the .debug_pubnames ELF section.

From the top-level DIE, a DW_AT_sibling attribute references the first entry of the chain, which provides additional information about the function and its source code. Among all the entries in the chain, the ones with the DW_TAG_formal_parameter describe the parameters of the function. It is guaranteed that the entries describing the parameters will be in the chain in the same order as they appear in the source program, but they may not be consecutive. Each parameter entry contains the following attributes:

- A DW_AT_name attribute provides the name of the parameter.
- A DW_AT_type attribute references the DIE for the type of the parameter.

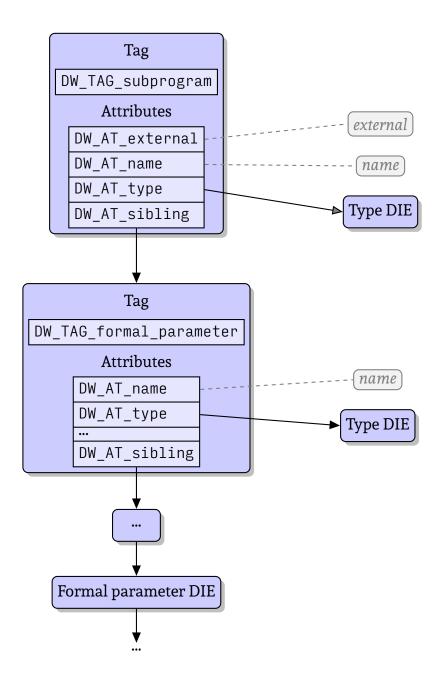


Figure 3.8: DIEs describing a function type

3.2 Design Chapter 3

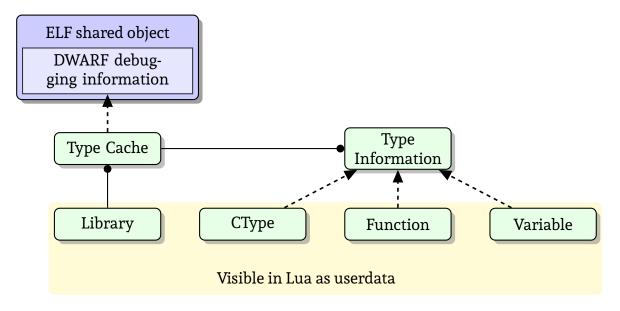


Figure 3.9: Architecture of Eöl.

3.2 Design

3.2.1 Naming

In the Lua community there is a certain tradition of naming projects after celestial bodies, or terms related to them —after all, Lua means *moon* in Portuguese—, but unfortunately the name initially chosen for the project was Eris —a dwarf planet, neither a planet nor a moon— was already being used by another Lua-related project². A closer inspection showed that other dwarf planet names were already in use for software projects, so in the end it was needed to draw inspiration from a different area.

Eöl, also known as "The Dark Elf", is a fictional character in J. R. R. Tolkien's Middleearth legendarium, who is said to be the elf with closest relationships with dwarves, and one of the first able to speak their language. Eö∟ can also be an backronym for "ELF Object Loader", which describes well the purpose of the developed solution.

²The Eris persistence system, https://github.com/fnuecke/eris

Chapter 4

Implementation

4.1 Prerequisites

Move this to an appendinx with manual / installation notes

.

Instead of providing its own implementation for certain functionality, $E\ddot{o}L$ uses existing, proved software components.

Component	Version	Required	Optional	Bundled
Lua	5.3	*		*
libdwarf	20150507	*		*
libelf	0.152	*		
readline	5.0		*	
libffi	3.1	*		

Table 4.1: Dependencies

Table 4.1 shows the dependencies expected to be installed in the system. The items marked (\star) as *bundled* are not included in the source repository, but the build system includes support for downloading tarballs with the source code and doing a local build. When enabled, bundled dependencies will be automatically downloaded, built, and used instead instead of the versions provided by the system. In the case of using

Chapter 4 4.2 Build Tools

Distribution	Installation Command	Packages
Debian, Ubuntu	apt-get install	libdwarf-dev ninja-build
Arch Linux	pacman -S	libdwarf ninja lua

Table 4.2: Dependency packages in popular GNU/Linux distributions.

libdwarf bundled, it will be statically linked. See subsection 4.2.1 for instructions for enabling bundled libraries. This is particularly useful for systems which do not provide Lua 5.3 packages (for example, the case Debian and Ubuntu at the time of writing).

Table 4.2 shows required packages as provided by popular GNU/Linux distributions. Some versions of Debian (and derivatives like Ubuntu) include only a static version of libdwarf in the packages, most likely not built as Position-Independent Code (PIC), which is a requirement.

4.2 Build Tools

4.2.1 Autoconfiguration

4.3 Project Source Structure

The Eö∟ source code

4.4 Type Representation

Converting values from C to Lua, and vice versa, is one of the most important tasks performed by Eöl: C values need to be made accessible from Lua. Therefore, this information needs to be read from the DWARF debugging information (see Debug Information Structure), and kept around in a suitable data structure. This structure must be:

Exhaustive, to hold all the needed information.

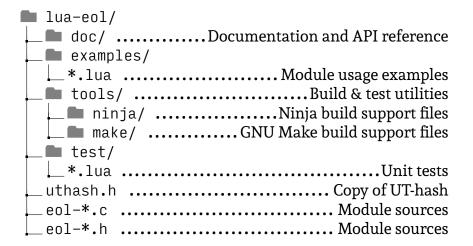


Figure 4.1: Source tree structure.

· Compact, to minimize memory usage.

Describing base types is possible using just an enumerated type: there is a fixed amount of them, and the characteristics (size, name, etc) are well known. The challenging part is representing user defined types (struct, enum, union), and derived types (pointers, arrays).

The data structure for describing types is <code>EolTypeInfo</code> (listing 7 on the next page). It is a tagged <code>struct</code>, with the tag indicatingthe type kind (<code>EOL_TYPE_S32</code> for 32-bit signed integers, <code>EOL_TYPE_STRUCT</code> for a <code>struct</code>, etc; the complete list of values can be seen in listing 8 on page 42). The contained data will vary depending on the value of the <code>kind</code> tag. The members for all possible values are grouped in an union in order to make them share the same memory space.

Listing 7: EolTypeInfo.

The following sections describe in detail the members of EolTypeInfo.

4.4.1 Base Type Representation

Even though it is sufficient to provide type kind codes for all the base types as discussed before, providing the possibility of querying their name and size is a convenient feature, at a very small cost: the <code>EolTypeInfo</code> value for each one of the base types is a singleton, defined as follows:

In practice, to avoid writing the definitions of all the base types, the C preprocessor and a couple generator macros are used (see subsection 4.6.1).

4.4.2 Pointer Representation

```
struct TI_pointer {
  const EolTypeInfo *typeinfo;
};
```

Pointers are represented by referencing the <code>EolTypeInfo</code> of the pointed-to type. Thus, it is the only member in <code>struct TI_pointer</code>. The size of a pointer value is platform <code>dependent</code>, but well known and constant for each platform, and is the value of the C expression <code>sizeof(void*)</code>.

4.4.3 Array Representation

Arrays are represented by referencing the EolTypeInfo of the array items, plus the number of items (n_items) present in the array. The size of an array value can be calculated multiplying the size of the item type by the number of items in the array.

4.4.4 User Defined Type Representation

```
struct TI_compound {
   char      *name;
   uint32_t       size;
   uint32_t       n_members;
   EolTypeInfoMember members[];
};
```

This record type represents all user defined types: enumerated types (enum), record types (struct), and union types (union):

name

User defined types are usually given a name, but it is optional and in this case the value will be NULL.

size

Contains the size of the type, in bytes.

n members / members

Count of members (or enumerators, for EOL_TYPE_ENUM) in the type, and an array contaning their descriptions. Using a flexible array member, allows usage of a single chunk of memory for the EolTypeInfo itself and the items in the array.

The auxiliar EolTypeInfoMember type is defined as follows:

This always contains the (optional) name of the types, and usage of the remaining fields varies with the type being described:

- For EOL_TYPE_STRUCT, the offset of the member (in bytes, from the beginning of the record) and a pointer to its type information (typeinfo) are used.
- For EOL_TYPE_UNION, the offset is ignored, and only the type information of the member (typeinfo) is used.
- For EOL_TYPE_ENUM, only the value associated with the enumerator is used.

An union is used to make fields share the same memory space.

4.4.5 Type Alias Representation

```
struct TI_typedef {
   char     *name;
   const EolTypeInfo *typeinfo;
};
```

Type aliases assign a name to an arbitrary type. They are represented by the name and a pointer to the EolTypeInfo of the type.

4.4.6 Read-only Type Representation

```
struct TI_const {
  const EolTypeInfo *typeinfo;
};
```

Flagging a type as read-only (i.e. using the const type qualifier in C) is represented in the same way as pointers (subsection 4.4.2): by keeping a pointer to the EolTypeInfo that is read-only.

4.5 Memory owners and life-cycle

Problem: functions that allocate memory

```
struct point {
    int x;
    int y;
};
```

In Lua, we could create an instance like this:

```
local Geometry = eol.wrap("libgeometry.so")
-- Creates heavy userdata, the Lua GC handles freeing memory
local point = Geometry.point { x = 1, y = -1 }
```

Complete this section

Chapter 4 4.6 Miscellanea

4.6 Miscellanea

This section describes assorted techniques used in the implementation of Eöl which do not fall under a common umbrella, yet they deserve to be mentioned.

4.6.1 Preprocessor "Generator Macros"

This is a programming pattern used thorough the code of Eöl: the C preprocessor is used in a convoluted way as a rudimentary code generator using lists of related elements. First, a macro of related elements is defined (*enumerator macro*, from now on), and it must accept the identifier for another macro (the *generator macro*) as a parameter. Each element in the enumerator macro is an expansion of the generator, passing the parameters needed by the generator.

In order to better understand how generator macros work, let us walk through a complete example adapted from the Eöl source code. The following macro expands into a function which checks the type of an EolTypeInfo — it is the *generator*:

```
#define MAKE_TYPEINFO_IS_TYPE(suffix, name, ctype) \
bool eol_typeinfo_is_ ## name (const EolTypeInfo *înfo) \
{ return info->type == EOL_TYPE_ ## suffix; }
```

In generator macros like this, the concatenation operator (##) of the preprocessor is used extensively to build pieces of valid C code. The example shows how the name parameter is concatenated to create the name of the generated function, and the suffix parameter is concatenated to create a valid EolType (listing 8 on page 42) value. A valid expansion of the above macro is:

```
MAKE TYPEINFO IS TYPE (S32, s32, int32 t)
```

which generates the following valid C function:

```
bool eol_typeinfo_is_s32 (const EolTypeInfo *info)
{ return info->type == EOL_TYPE_S32; }
```

4.6 Miscellanea Chapter 4

The *enumerator macro* is made by grouping a set of macro expansions like the one above. The key is using a generic name for the generator macro, which will be passed as a parameter. The next listing defines an enumerator which expands a generator F for each signed integer type:

```
#define INTEGER_S_TYPES(F) \
    F (S8, s8, int8_t ) \
    F (S16, s16, int16_t ) \
    F (S32, s32, int32_t ) \
    F (S64, s64, int64_t )
```

Using the above definition, an expansion of the *enumerator macro* causes multiple expansions at once of the *generator macro* passed as F, which in turn creates as many functions as elements in the enumerator macro. In this example, using generator macros reduces the amount of code that the programmer must write manually close to one fourth of the original.

Another use case for generator macros is creating the code for cases in a switch statement. Instead of constructing the code for an entire function at a time, only a single case label and its associated statements are generated. This is done in the following example:

```
#define MAKE_SIGNED_TYPE_CASE(suffix, name, ctype) \
    case EOL_TYPE_ ## suffix: return true;

bool eol_type_is_signed (EolType type) {
    switch (type) {
        INTEGER_S_TYPES (MAKE_SIGNED_TYPE_CASE)
        default: return false;
    }
}
```

Chapter 4 4.6 Miscellanea

```
typedef enum {
  EOL_TYPE_VOID,
                   /* void
                                   */
                   /* _Bool
  EOL_TYPE_BOOL,
                                   */
                   /* int8_t
  EOL_TYPE_S8,
                                   */
                   /* uint8_t
  EOL_TYPE_U8,
                                   */
                   /* int16_t
  EOL_TYPE_S16,
                                   */
  EOL_TYPE_U16,
                   /* uint16_t
                                   */
  EOL_TYPE_S32,
                   /* int32_t
                                   */
                   /* uint32 t
                                   */
  EOL TYPE U32,
  EOL_TYPE_S64,
                   /* int64_t
                                   */
  EOL_TYPE_U64,
                   /* uint64_t
                                   */
  EOL_TYPE_FLOAT,
                   /* float
                                   */
  EOL_TYPE_DOUBLE,
                   /* double
  EOL_TYPE_TYPEDEF, /* typedef ... T */
  EOL_TYPE_CONST,
                    /* const T
                                   */
  EOL_TYPE_POINTER, /* T*
                                   */
  EOL_TYPE_ARRAY,
                                   */
                   /* T ...[n]
  EOL_TYPE_STRUCT, /* struct ...
                                   */
  EOL_TYPE_UNION, /* union ...
                                   */
  EOL_TYPE_ENUM,
                    /* enum ...
} EolType;
```

Listing 8: EolType enumeration.

4.6 Miscellanea Chapter 4

C Construct	DWARF DIE	Eö∟ Type
void	Ø	EOL_TYPE_VOID
bool	DW_TAG_base_type	EOL_TYPE_BOOL
int8_t	DW_TAG_base_type	EOL_TYPE_S8
uint8_t	DW_TAG_base_type	EOL_TYPE_U8
int16_t	DW_TAG_base_type	EOL_TYPE_S16
uint16_t	DW_TAG_base_type	EOL_TYPE_U16
int32_t	DW_TAG_base_type	EOL_TYPE_S32
uint32_t	DW_TAG_base_type	EOL_TYPE_U32
int64_t	DW_TAG_base_type	EOL_TYPE_S64
uint64_t	DW_TAG_base_type	EOL_TYPE_U64
float	DW_TAG_base_type	EOL_TYPE_FLOAT
double	DW_TAG_base_type	EOL_TYPE_DOUBLE
typedef	DW_TAG_typedef	EOL_TYPE_TYPEDEF
const	DW_TAG_const_type	EOL_TYPE_CONST
*	DW_TAG_pointer_type	EOL_TYPE_POINTER
[n]	DW_TAG_array_type	EOL_TYPE_ARRAY
struct…	DW_TAG_structure_type	EOL_TYPE_STRUCT
union	DW_TAG_union_type	EOL_TYPE_UNION
enum	DW_TAG_enumration_type	EOL_TYPE_ENUM

Table 4.3: Mapping of C types, DWARF DIEs and EolType.

Chapter 5

Conclusions

Glossary

В

backronym

A *backward acronym* is an acronym constructed in reverse, by creating a new phrase to fit an existing word, name, or acronym. 31

C

closure

Technique for implementing lexically scoped name binding in languages with first–class functions.. 10

D

data deduplication

Any technique which eliminates duplicate copies of repeating data in order to improve storage utilization. 20

dynamic dispatch

Process of selecting a concrete implementation of a polymorphic method (or function) at runtime. It is typically used in object oriented languages when different classes contain different implementations of the same method due to inheritance . 10

Chapter 5 Glossary

dynamic programming

Problem solving method —and programming technique— which solves a complicated problem by breaking it up in smaller problems in a recursive manner . 12

Ε

emulation

Piece of hardware or software that enables one computer system (called the *host*) to behave like another computer system (called the *guest*) which enables the host system to run software or use peripheral devices designed for the guest system.

F

Fibonacci number

Number from the sequence 1, 1, 2, 3, 5, 8, 13, ..., given by the recurrence relation $F_n = F_{n-1} + F_{n-2}$, with $F_1 = 1$, and $F_2 = 1$, as defined by the Italian mathematician Leonardo Fibonacci. 11

first-class value

In programming language design, an entity which supports all the operations generally available to other entities of a laguage, typically: being passed as a parameter, returned from a function, and assigned to a variable. 10

flexible array member

Feature introduced in the C99 standard of the C programming language which allows the last member of a struct to be an array of an unspecified dimension. Space needed by the array does not contribute to the size of the struct type, and must be manually accounted for when allocating the struct from the heap. 38

Ī

Glossary Chapter 5

Instruction Set Architecture

Part of the computer architecture related to programming, including the native data types, instructions, registers, addressing modes, memory architecture, interrupt and exception handling, and external I/O. An ISA includes a specification of the machine language, and the native commands implemented by a particular processor.. 8

L

LuaJIT

Just-In-Time compiler (JIT) for the Lua programming language. It is a third-party, independent implementation of the Lua VM created and maintained by Mike Pall, who allegedly was born in planet Krypton. Available at http://luajit.org.. 15

Lua-Users Wiki

Community operated *wiki* site which contains resources for Lua development, written by users of the programming language themselves. URL address: http://lua-users.org/wiki.15

М

memoization

Optimization technique which stores the results of expensive function calls, and returns the previously calculated value when the same inputs occur again. 12

0

object oriented

Programming paradigm based on the concept of *objects*, which are data structures that encapsulate both data, and its behavior. 29

Chapter 5 Glossary

Ρ

Pascal

Procedural programming language designed in the late 60s by Niklaus Wirth to encourage good programming practices. 10, 29

Т

Toyota

Japanese car manufacturer. 5

transpiler

Type of compiler that takes source code of a programming language as its input, and produces a different source code as output, usually in a different programming language. Also known as *source-to-source compiler*, or *transcompiler*. 14

Acronyms

Α API Application Programming Interface. 12 D DIE Debugging Information Entry. 19 **DWARF** Debugging With Attributed Record Formats. 2, 3, 19 Ε **ELF** Executable and Linkable Format. 2, 3, 20 F **FDL** Free Documentation License. 19

Chapter 5 Acronyms

```
FFI
     Foreign Function Interface. 9, 15
I
ISA
     Instruction Set Architecture. 8, Glossary: Instruction Set Architecture
J
JIT
     Just-In-Time. 8, 9
Ρ
PIC
     Position-Independent Code. 34
PUC-Rio
     Pontifícia Universidade Católica do Rio de Janeiro. 10, 15
T
TUE
     Type Unit Entry. Glossary: Type Unit Entry
٧
VM
     Virtual Machine. vii, 3, 8, 9, 12, 16
```

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