

INVESTMENT DECLARATION FROM NRIs OF US AND CANADA INVESTORS.

 Application / Folio No.

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1. I/We confirm that the transaction(s) in the schemes of the Fund is submitted by me/us, when I/We am /are present in India.
2. I/We hereby confirm that neither, WhiteOak Capital Asset Management Limited (WOC AMC) (formerly known as YES Asset Management (India) Limited)/ WhiteOak Capital Trustee Limited (WOC Trustee)/ WhiteOak Capital Mutual Fund (WOC MF), has communicated with me/us in any manner for soliciting its schemes/ products, in the jurisdiction in which I/We reside.
3. I/We have, based on my/ our own discretion applied/ invested in the schemes of WOC MF.
4. I/We confirm that the transaction(s) in the schemes of WOC MF is based on my/our own decision and neither WOC AMC nor WOC Trustee, nor its employees/distributors have influenced my/our decision for transaction(s) in the Schemes of WOC MF. This is irrespective of the fact whether I have received /referred information of any kind, from any source, about the schemes of WOC MF.
5. I/We are aware that WOC AMC/ WOC MF have neither filed any of its constitution/ scheme related documents not registered its units in the Jurisdiction where I/ We reside.
6. I/ We confirm that my/ our application is in compliance with applicable Indian and foreign laws and I am/ we are not prohibited from accessing capital markets under any order/ ruling/judgment etc. of any jurisdiction/ regulation.
7. I/We agree and undertake to provide further information/documents to the WOC AMC, WOC Trustee or the Registrar and Transfer Agent of WOC MF (the Registrar), as may be required with respect to my/our investment(s) in the schemes of the Fund.
8. I/ We hereby authorize WOC AMC/ WOC MF, its employees, its agents, its Registrar to disclose, share, remit in any form/ manner/ mode information with respect to investments made by me/ us and / or any part of it including the change/ updates that may be provided by me/ us to its agents, third party service providers, SEBI registered intermediaries for the purpose of any Indian or foreign statutory, regulatory, judicial, quasi- judicial authorities/ agencies requirements without any intimation/ advice to me/ us.
9. I/We understand and acknowledge that WOC AMC / WOC Trustee reserves the right to reject my/our transaction(s)/reverse units allotted in the schemes of WOC MF at its sole discretion. Further, subject to non- receipt of required Documentation/ information or changes in applicable legal provisions or such other circumstances as determined by WOC AMC. Further, WOC AMC reserves the right to redeem my/our investment and refund the proceeds to me/us. I/We agree that such decision of WOC AMC shall be final and binding on me/us.
10. I/We agree that WOC AMC, WOC Trustee and/or their directors, officers and employees shall not be liable and shall be indemnified for any direct, indirect, special, incidental or consequential cost, loss, expenses, damages and claims arising out of, including but not limited to my/our investments or on account of any untrue/misleading/incomplete statement/information provided by me/us basis which the Units of the schemes of WOC MF has been allotted to me/us or rejection of my/our transactions/ reversal of units allotted, in the schemes of WOC MF.

Names and Signatures

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| Signature of sole/ first applicant | Second Applicant | Third Applicant |
| Name of Sole / First Applicant | Name of Second Applicant | Name of Third Applicant |

WhiteOak Capital Mutual Fund

Unit No. B4, 6th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400025.