Building a Heat Template from the Ground up

Johannes Graßler

Cloud Developer johannes.grassler@suse.com



Introduction

What is Heat?

- Orchestration Service controlled by instructions in HOT resource description language (or CloudFormation CFN templates)
- Introduced in OpenStack Icehouse
- Really usable as of OpenStack Kilo (some teething trouble)
- Terminology: Heat Templates (written in HOT)
 describe a setup consisting of one or more resources
 and are instantianted as Heat Stacks.

This Workshop

- Heat Services and Architecture
- Anatomy of a Heat Template
- Hands on: Let's try and break things...

Services and Architecture

- heat-api: OpenStack API
- heat-api-cfn: Cloud Formation Compatible API
- heat-engine: sends resource creation requests to other services (Nova, Neutron, ...)

Anatomy of a Heat Template

Overview

- Two possible formats for data payload: YAML or JSON (YAML recommended)
- Sections:
 - heat_template_version: Governs available features
 - parameters: Parameters that can be supplied through command line or web interface
 - resources: The resources to be created
 - outputs: data to pass back to the user upon stack creation

Command Line Heat Client (1)

Prerequisite: Environment with valid OpenStack credentials

Create stack mystack from /tmp/stack.yaml

```
heat stack-create -f /tmp/stack.yaml mystack
```

With parameter

```
heat stack-create -f /tmp/stack.yaml -P flavor=m1.tiny mystack
```

Delete stack mystack

heat stack-delete mystack

Command Line Heat Client (2)

Detailed Information about stack mystack

heat stack-show mystack

Error messages (if any) in field stack_status_reason (more readable
in heat-engine.log, if you have access)

List resources of stack mystack

heat resource-list -n 5 mystack

List outputs for stack mystack

heat output-list mystack

Get Output floating_ip from stack mystack

heat output-show mystack floating_ip

Heat Resources: An example

```
resources:
 myserver:
    type: OS::Nova::Server
    properties:
      name: myserver
      key_name: { get_param: key_name }
      image: { get_param: image }
      flavor: { get_param: flavor }
      networks:
        - port:
          get_resource:
            myport
```

Heat Functions

```
get_param
key_name: { get_param: key_name }
get_resource
networks:
        - port: { get_resource: myport }
get_attr
outputs:
  floating_ip_address:
    description: The server's floating IP address.
    value:
      get_attr:
        - floating_ip_address # attribute
```

Hands-on: Creating a Heat Stack

Preparations

Get a local copy of slides

```
git clone https://github.com/jgrassler/talks.git
cd talks/heat-workshop
```

Install Heat command line client

```
zypper install python-heatclient  # SUSE
yum install python-heatclient  # RedHat
aptitude install python-heatclient  # Debian/Ubuntu
```

Prepare openrc

Log in to the cloud dashboard using one of the credentials sheets we handed out and download an openrc to ~/openrc.workshop. Source that openrc:

```
source ~/openrc.workshop
```

A minimal template

with-errors/01-minimal.yaml

```
heat_template_version: 2525-01-01
```

Try to create stack

```
. /root/openrc.myuser
heat stack-create --poll -f \
    /tmp/stack.yaml mystack
```

Partial: partial01-broken.yaml

Error 1: heat_template_version

Partial: partial01-broken.yaml

Error Message

```
ERROR: The template version is invalid:
"heat_template_version: 2525-01-01".
"heat_template_version" should be one of:
2013-05-23, 2014-10-16, 2015-04-30, 2015-10-15
```

Resolution

Pick one of the template versions supported by your cloud (2015-10-15 or lower for the cloud we provided) from the list above.

Partial: partial01.yaml

Adding parameters to your template

02-parameters.yaml

```
parameters:
   floating_network:
      type: string
      default: floating
image:
      type: string
      default: cirros-0.3.4-x86_64
flavor:
      type: string
      default: m1.tiny
   key_name:
      type: string
      default: root
```

Create the stack

```
heat stack-create --poll -f /tmp/stack.yaml mystack

Partial: partial02.yaml
```

Error 2: Tabs versus spaces

Partial: partial02-broken.yaml

Error Message

```
Error parsing template
file://crypt/home/johannes/src/talks/heat-
workshop/partial/partial02-broken.yaml while scanning for the
next token
found character that cannot start any token
  in "<unicode string>", line 13, column 1
```

Resolution

Check the problematic line for a mix of tabs and spaces. Depending on your tabstop setting it may not be obvious at first. The same error may also occur due to a key starting with non-alphanumeric characters.

Retry stack creation

```
heat stack-create --poll -f /tmp/stack.yaml mystack

Partial: partial02.yaml
```

Creating a Network

Begin resources section after parameters section

```
resources:
```

03-network.yaml

```
mynetwork:
    type: OS::Neutron::Net
    properties:
    name: mynet
```

Create the stack

```
heat stack-create --poll -f /tmp/stack.yaml mystack

Partial: partial03.yaml
```

Creating a Subnet

04-subnet.yaml

```
mysubnet:
    type: OS::Neutron::Subnet
    properties:
        cidr: 10.0.0.1/24
        name: mysubnet
        network:
        get_resource: mynetwork
```

Create the stack

```
heat stack-create --poll -f /tmp/stack.yaml mystack
```

Partial: partial04.yaml

A Port on your Network

05-port.yaml

```
myport:
    type: OS::Neutron::Port
    properties:
        network:
        get_resource: mynetwork
```

Create the stack

```
heat stack-create --poll -f /tmp/stack.yaml mystack
```

Partial: partial05.yaml

Creating an Instance

06-server.yaml

```
myserver:
  type: OS::Nova::Server
  properties:
    name: myserver
    config_drive: true
    flavor: { get_param: flavor }
    image: { get_param: image }
    key_name: { get_param: key_name }
    networks:
        - port: { get_resource: myport }
    user_data_format: RAW
    user_data: |
        #!/bin/sh
        echo 'Hello, World' >> /etc/motd
```

Create the stack

```
heat stack-create --poll -f /tmp/stack.yaml mystack

Partial: partial06.yaml
```

Error 4: SSH key not found

Error Message

```
ERROR: Property error: :
resources.myserver.properties.key_name: :
Error
validating value 'mykey': The Key (mykey)
could not be found.
```

Resolution

```
nova keypair-add --pub-key
~/.ssh/id_rsa.pub mykey
```

Partial: partial06.yaml

Error 5: No valid host was found

Modified command

```
heat stack-create --poll -f /tmp/stack.yaml -P flavor ml.ginormous mystack
```

Error message

```
resources.myserver: Went to status ERROR due to "Message: No valid host was found. There are not enough hosts available., Code: 500"
```

Resolution

Have enough resources available, either by picking a smaller flavor or by having more/bigger compute nodes.

Partial: partial06.yaml

Attempt to associate a floating IP

09-float.yaml

```
myfloatingip:
   type: OS::Neutron::FloatingIP
   properties:
     port_id: { get_resource: myport }
     floating_network:
        get_param: floating_network
```

Create the stack

```
heat stack-create --poll -f /tmp/stack.yaml mystack
```

Partial: partial09-broken.yaml

Error 6: External network not reachable

Check stack status

heat stack-show mystack

Error message

```
NotFound: resources.floatingip: External network 27011e4a-1727-499a-9c1f-b372a62071a9 is not reachable from subnet dbe382bd-0ccf-4107-9f96-8cecad3797f1 Therefore, cannot associate Port 162b6498-13ce-46b9-a436-76fb50f06c67 with a Floating IP.
```

Resolution

Comment/Remove the floatingip resource for now. We need a router first.

Partial: partial06.yaml

Creating a Router

07-router.yaml

```
router:
   type: OS::Neutron::Router
   properties:
      external_gateway_info:
        network:
        get_param: floating_network
```

Create the stack

```
heat stack-create --poll -f /tmp/stack.yaml mystack
```

Partial: partial07.yaml

Adding A RouterInterface

08-interface.yaml

```
router_interface:
    type: OS::Neutron::RouterInterface
    properties:
       router: { get_resource: router }
       subnet: { get_resource: mysubnet }
```

Create the stack

```
heat stack-create --poll -f /tmp/stack.yaml mystack
```

Partial: partial08.yaml

Associating a Floating IP

09-float.yaml

```
myfloatingip:
   type: OS::Neutron::FloatingIP
   properties:
     port_id: { get_resource: myport }
     floating_network:
        get_param: floating_network
```

Create the stack and display floating IP

```
heat stack-create --poll -f /tmp/stack.yaml mystack heat resource-show mystack myfloatingip
```

Partial: partial09.yaml

Error 7: Floating IP unreachable

Error

Pings or SSH to floating IP address time out

Resolution

Create a security group that allows inbound traffic (default is to block everything).

Partial: partial09.yaml

Security Groups to the Rescue

10-group.yaml

```
allow_inbound:
   type: OS::Neutron::SecurityGroup
   properties:
        description: "Allow inbound SSH and ICMP traffic"
        name: allow SSH and ICMP from anywhere
        rules:
        - direction: ingress
            remote_ip_prefix: 0.0.0.0/0
        protocol: tcp
        port_range_min: 22
        port_range_max: 22
        - remote_ip_prefix: 0.0.0.0/0
        protocol: icmp
```

Create the stack and display floating IP

```
heat stack-create --poll -f /tmp/stack.yaml mystack heat resource-show mystack myfloatingip

Partial: partial10.yaml
```

Error 8: Security Group not associated

Error

Floating IP not reachable despite security group.

Resolution

Associate the security group with the port it is supposed to apply to.

Partial: partial10.yaml

Port revisited

11-port.yaml

```
myport:
    type: OS::Neutron::Port
    properties:
    network:
        get_resource: mynetwork
    security_groups: # NEW
        - get_resource: allow_inbound # NEW
```

Create the stack and display floating IP

```
heat stack-create --poll -f /tmp/stack.yaml mystack heat resource-show mystack floatingip
```

Partial: partial11.yaml

Outputs: What's my Floating IP?

12-outputs.yaml

Create the stack and display floating IP

```
heat stack-create --poll -f /tmp/stack.yaml mystack heat output-show mystack floating_ip
```

Partial: partial12.yaml

Error 9: Can't delete stack

Error message upon stack-delete

```
Unable to complete operation on subnet d5bda832-2816-4453-932e-c739cc0f1152. One or more ports have an IP allocation from this subnet.
```

Resolution

```
neutron port-list | grep d5bda832-2816-4453-932e-
c739cc0f1152 | awk '{ print $2}'
```

This will give you a list of Neutron port IDs. One of them belongs to myserver from the Heat stack, the rest are freeloaders. You need to get rid of the freeloaders somehow (better talk to their owners first).

Further Reading: Template Guide

Thank you.







Corporate Headquarters

Maxfeldstrasse 5 90409 Nuremberg Germany +49 911 740 53 0 (Worldwide)

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