

# Package ‘pldist’

September 16, 2018

**Title** Paired and Longitudinal Ecological Dissimilarities

**Version** 0.0.0.9000

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**Description** Calculates paired and longitudinal UniFrac, Bray-Curtis, Jaccard, Gower, and Kulczynski distances/dissimilarities. These metrics summarize changes in the microbiome over time and allow these changes to be compared across treatments, conditions, or levels of a covariate. For more information, please see Plantinga et al (2018+).

**Depends** R (>= 3.4.0)

**Imports** ape

**License** GPL-3

**Encoding** UTF-8

**LazyData** true

**RoxygenNote** 6.1.0

**NeedsCompilation** no

**Suggests** knitr, rmarkdown, testthat, devtools, MiRKAT

**VignetteBuilder** knitr

**RemoteType** github

**RemoteHost** https://api.github.com

**RemoteRepo** pldist

**RemoteUsername** aplantin

**RemoteRef** master

**RemoteSha** 8564bda75fb9af775258e8f22dc2311e5c0090dc

**GithubRepo** pldist

**GithubUsername** aplantin

**GithubRef** master

**GithubSHA1** 8564bda75fb9af775258e8f22dc2311e5c0090dc

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bal.long.meta	<i>Simulated metadata for balanced longitudinal study design.</i>
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## Description

Simulation code is included in the package vignette. Corresponding OTU matrix is stored in 'bal.long.otus'.

## Usage

```
data(bal.long.meta)
```

## Format

A data frame with 15 rows and 3 columns.

**subjID** Subject identifiers

**sampID** Sample identifiers, matches row names of OTU count matrix

**time** Time indicator

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bal.long.otus	<i>Simulated OTU data for balanced longitudinal study design.</i>
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### Description

Simulation code is included in the package vignette. Corresponding metadata is stored in 'bal.long.meta'.

### Usage

```
data(bal.long.otus)
```

### Format

A matrix with 15 rows and 10 columns. Rows are samples, columns are OTUs.

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braycurtis	<i>Paired or longitudinal Bray-Curtis distances</i>
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### Description

The distances are calculated as follows, where  $d_k^X$  is the within-subject measure of change appropriate to the setting (paired/longitudinal and quantitative/qualitative), as described in the full package documentation and vignette.  $D_{AB} = (1/m) * \sum_k |d_k^A - d_k^B|$

### Usage

```
braycurtis(tsf.data, binary)
```

### Arguments

tsf.data	Transformed OTU table and metadata (from function pl.transform)
binary	Logical indicating whether to use the binary version of the distance

### Value

Returns an n x n distance matrix.

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check_input	<i>check_input</i>
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### Description

Checks data input for transformation (pltransform) and dissimilarity (pldist) functions.

### Usage

```
check_input(otus, metadata, paired)
```

### Arguments

otus	Matrix of OTU counts or proportions. Notes: (1) Will be transformed to proportions if it's not already; (2) Row names must be sample identifiers (matching metadata), and column names must be OTU identifiers (enforced if using UniFrac distances).
metadata	Data frame with three columns: subject identifiers (n unique values, column name "subjID"), sample identifiers (must match row names of otu.tab, column name "sampID"), and time point or group identifier (if using longitudinal distances, this must be numeric or convertible to numeric).
paired	Logical indicating whether to use the paired version of the metric (TRUE) or the longitudinal version (FALSE). Paired analysis is only possible when there are exactly 2 unique time points/identifiers for each subject or pair.

### Value

Returns checked (and possibly fixed) OTU and metadata files.

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counts2props	<i>counts2props</i>
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### Description

Converts OTU counts to OTU proportions/relative abundances.

### Usage

```
counts2props(x)
```

### Arguments

x	Matrix of OTU counts (rows are subjects, columns are taxa).
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### Value

n x p matrix of OTU proportions.

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flexsign

*flexsign*


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**Description**

Sign function that considers 0 both positive and negative. Returns 1 if the two numbers are the same sign, 0 otherwise. Vectorized (compares vectors elementwise).

**Usage**

```
flexsign(v1, v2)
```

**Arguments**

v1	First vector
v2	Second vector

**Value**

Returns an n x n distance matrix.

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gower

*Paired or longitudinal Gower distances*


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**Description**

The distances are calculated as follows, where  $d_k^X$  is the within-subject measure of change appropriate to the setting (paired/longitudinal and quantitative/qualitative), as described in the full package documentation and vignette.

$$D_{AB} = (1/m) \sum_k (|d_k^A - d_k^B|) / (\max d_k - \min d_k)$$

**Usage**

```
gower(tsf.data, binary)
```

**Arguments**

tsf.data	Transformed OTU table and metadata (from function pl.transform)
binary	Logical indicating whether to use the binary version of the distance

**Value**

Returns an n x n distance matrix.

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jaccard	<i>Paired or longitudinal Jaccard distances</i>
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### Description

The distances are calculated as follows, where  $d_k^X$  is the within-subject measure of change appropriate to the setting (paired/longitudinal and quantitative/qualitative), as described in the full package documentation and vignette. Paired, qualitative:  $D_{AB} = 1 - \sum_k I(d_k^A = d_k^B) I(d_k^A \neq 0) / \sum_k [I(d_k^A \neq 0) + I(d_k^B \neq 0)]$

Paired, quantitative:  $D_{AB} = 1 - \sum_k \min(|d_k^A|, |d_k^B|) I(\text{sgn}(d_k^A) = \text{sgn}(d_k^B)) / \sum_k \max(|d_k^A|, |d_k^B|)$

Longitudinal:  $D_{AB} = 1 - (\sum_k \min(d_k^A, d_k^B)) / (\sum_k \max(d_k^A, d_k^B))$

### Usage

```
jaccard(tsf.data, paired, binary)
```

### Arguments

tsf.data	Transformed OTU table and metadata (from function pl.transform)
paired	Logical indicating whether paired analysis is desired
binary	Logical indicating whether to use the binary version of the distance

### Value

Returns an n x n distance matrix.

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kulczynski	<i>Paired or longitudinal Kulczynski distances</i>
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### Description

The distances are calculated as follows, where  $d_k^X$  is the within-subject measure of change appropriate to the setting (paired/longitudinal and quantitative/qualitative), as described in the full package documentation and vignette.

Paired, qualitative:  $D_{AB} = 1 - (1/m) \sum_k I[d_k^A = d_k^B] I[d_k^A \neq 0]$  Paired, quantitative:  $D_{AB} = 1 - (2/m) \sum_k \min(|d_k^A|, |d_k^B|) I[\text{sgn}(d_k^A) = \text{sgn}(d_k^B)]$  Longitudinal:  $D_{AB} = 1 - (1/m) * \sum_k \min(d_k^A, d_k^B)$

### Usage

```
kulczynski(tsf.data, paired, binary)
```

### Arguments

tsf.data	Transformed OTU table and metadata (from function pl.transform)
paired	Logical indicating whether paired analysis is desired
binary	Logical indicating whether to use the binary version of the distance

### Value

Returns an n x n distance matrix.

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LUniFrac	<i>LUniFrac</i>
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## Description

Longitudinal UniFrac distances for comparing changes in microbial communities across 2 time points.

## Usage

```
LUniFrac(otu.tab, metadata, tree, gam = c(0, 0.5, 1), paired,
  check.input = TRUE)
```

## Arguments

otu.tab	OTU count table, containing 2*n rows (samples) and q columns (OTUs)
metadata	Data frame with three columns: subject identifiers (n unique values), sample identifiers (must match row names of otu.tab), and time or group indicator (numeric variable, or factor with levels such that as.numeric returns the desired ordering). Column names should be subjID, sampID, time.
tree	Rooted phylogenetic tree of R class "phylo"
gam	Parameter controlling weight on abundant lineages. The same weight is used within a subjects as between subjects.
paired	Logical indicating whether to use the paired (TRUE) or longitudinal (FALSE) transformation.
check.input	Logical indicating whether to check the function input values for formatting or entry errors (default TRUE).

## Details

Based in part on Jun Chen & Hongzhe Li (2012), GUniFrac.

Computes difference between time points and then calculates difference of these differences, resulting in a dissimilarity matrix that can be used in a variety of downstream distance-based analyses.

## Value

Returns a (K+1) dimensional array containing the longitudinal UniFrac dissimilarities with the K specified gamma values plus the unweighted distance. The unweighted dissimilarity matrix may be accessed by result[, "d\_UW"], and the generalized dissimilarities by result[, "d\_G"] where G is the particular choice of gamma.

## Examples

```
data("bal.long.otus")
data("bal.long.meta")
data("sim.tree")
D2.unifrac <- LUniFrac(otu.tab = bal.long.otus, metadata = bal.long.meta,
  tree = sim.tree, gam = c(0, 0.5, 1), paired = FALSE, check.input = TRUE)
D2.unifrac[, , "d_1"] # gamma = 1 (quantitative longitudinal transformation)
D2.unifrac[, , "d_UW"] # unweighted LUniFrac (qualitative/binary longitudinal transf.)
```

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paired.meta	<i>Simulated metadata for paired study design.</i>
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**Description**

Simulation code is included in the package vignette. Corresponding OTU matrix is stored in 'paired.otus'.

**Usage**

```
data(paired.meta)
```

**Format**

A data frame with 10 rows and 3 columns.

**subjID** Subject identifiers

**sampID** Sample identifiers, matches row names of OTU count matrix

**time** Time indicator, takes values 1 or 2

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paired.otus	<i>Simulated OTU data for paired study design.</i>
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**Description**

Simulation code is included in the package vignette. Corresponding metadata is stored in 'paired.meta'.

**Usage**

```
data(paired.otus)
```

**Format**

A matrix with 10 rows and 10 columns. Rows are samples, columns are OTUs.



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pldist	<i>pldist</i>
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## Description

Function that calculates paired and longitudinal ecological distance/dissimilarity matrices. Includes qualitative and quantitative versions of Bray-Curtis, Jaccard, Kulczynski, Gower, and unweighted and generalized UniFrac distances/dissimilarities. UniFrac-based metrics are based in part on GU-niFrac (Jun Chen & Hongzhe Li (2012)).

## Usage

```
pldist(otus, metadata, paired = FALSE, binary = FALSE, method,
       tree = NULL, gam = c(0, 0.5, 1))
```

## Arguments

otus	OTU count or frequency table, containing one row per sample and one column per OTU.
metadata	Data frame with three columns: subject identifiers (n unique values, column name "subjID"), sample identifiers (must match row names of otu.tab, column name "sampID"), and time point or group identifier (if using longitudinal distances, this must be numeric or convertible to numeric).
paired	Logical indicating whether to use the paired version of the metric (TRUE) or the longitudinal version (FALSE). Paired analysis is only possible when there are exactly 2 unique time points/identifiers for each subject or pair.
binary	Logical indicating whether to use the qualitative (TRUE) or quantitative (FALSE) version of each metric. Qualitative analysis only incorporates changes in OTU presence or absence; quantitative analysis incorporates changes in abundance.
method	Desired distance metric. Choices are braycurtis, jaccard, kulczynski, gower, and unifrac, or any unambiguous abbreviation thereof.
tree	Rooted phylogenetic tree of R class "phylo". Default NULL; only needed for UniFrac family distances.
gam	Parameter controlling weight on abundant lineages for UniFrac family distances. The same weight is used within a subject as between subjects. Default (0, 0.5, 1).

## Value

Returns a list with elements:

D	If any metric other than UniFrac is used, D is an n x n distance (or dissimilarity) matrix. For UniFrac-family dissimilarities, D is a (K+1) dimensional array containing the paired or longitudinal UniFrac dissimilarities with the K specified gamma values plus the unweighted distance. The unweighted distance matrix may be accessed by result[, "d_UW"], and the generalized dissimilarities by result[, "d_G"] where G is the particular choice of gamma.
type	String indicating what type of dissimilarity was requested.

## Examples

```
# Gower distance, paired & quantitative transformation
pldist(paired.otus, paired.meta, paired = TRUE, binary = FALSE, method = "gower")$D

# Gower distance, paired & qualitative/binary transformation
pldist(paired.otus, paired.meta, paired = TRUE, binary = TRUE, method = "gower")$D

# Gower distance, longitudinal & quantitative transformation
pldist(bal.long.otus, bal.long.meta, paired = FALSE, binary = FALSE, method = "gower")$D

# Gower distance, longitudinal & qualitative/binary transformation
pldist(bal.long.otus, bal.long.meta, paired = FALSE, binary = TRUE, method = "gower")$D

# Other distances
pldist(paired.otus, paired.meta, paired = TRUE, binary = FALSE, method = "bray")$D
pldist(paired.otus, paired.meta, paired = TRUE, binary = FALSE, method = "kulczynski")$D
pldist(paired.otus, paired.meta, paired = TRUE, binary = FALSE, method = "jaccard")$D

# UniFrac additionally requires a phylogenetic tree and gamma values
# (Gamma controls weight placed on abundant lineages)
pldist(paired.otus, paired.meta, paired = TRUE, binary = FALSE,
       method = "unifrac", tree = sim.tree, gam = c(0, 0.5, 1))$D
```

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pltransform

*pltransform*

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## Description

OTU transformation for longitudinal data. Computes average within-subject change (in presence for qualitative metrics, abundance for quantitative metrics) during one unit of time for each taxon.

## Usage

```
pltransform(otus, metadata, paired, check.input = TRUE)
```

## Arguments

otus	Matrix of OTU counts or proportions. Notes: (1) Will be transformed to proportions if it's not already; (2) Row names must be sample identifiers (matching metadata), and column names must be OTU identifiers (enforced if using UniFrac distances).
metadata	Data frame with three columns: subject identifiers (n unique values, column name "subjID"), sample identifiers (must match row names of otu.tab, column name "sampID"), and time point or group identifier (if using longitudinal distances, this must be numeric or convertible to numeric).
paired	Logical indicating whether to use the paired version of the metric (TRUE) or the longitudinal version (FALSE). Paired analysis is only possible when there are exactly 2 unique time points/identifiers for each subject or pair.
check.input	Logical indicating whether to check input values (default TRUE).

**Value**

List with the following elements. Both data matrices have subject identifiers as row names and OTU identifiers as column names.

dat.binary	n x p matrix of data after longitudinal, binary/qualitative transformation
dat.quant	n x p matrix of data after longitudinal, quantitative transformation
avg.prop	n x p matrix with overall average proportion of each taxon
type	Type of transformation that was used (paired, balanced longitudinal, unbalanced longitudinal) with a warning if unbalanced longitudinal.

**Examples**

```
data("paired.otus")
data("paired.meta")
# paired transformation
res1 <- pltransform(paired.otus, paired.meta, paired = TRUE, check.input = TRUE)
# longitudinal transformation
res2 <- pltransform(paired.otus, paired.meta, paired = FALSE, check.input = TRUE)
```

sim.tree

*Simulated rooted phylogenetic tree.***Description**

Simulation code is included in the package vignette. Tree includes 10 OTUs and may be used with any of the simulated data sets (paired, balanced longitudinal, or unbalanced longitudinal).

**Usage**

```
data(sim.tree)
```

**Format**

An object of class "phylo".

tsf\_long

*tsf\_long***Description**

OTU transformation for longitudinal data. Computes average within-subject change (in presence for qualitative metrics, abundance for quantitative metrics) during one unit of time for each taxon.

**Usage**

```
tsf_long(otus, metadata)
```

**Arguments**

otus	Matrix of OTU counts or proportions. Notes: (1) Will be transformed to proportions if it's not already; (2) Row names must be sample identifiers (matching metadata), and column names must be OTU identifiers (enforced if using UniFrac distances).
metadata	Data frame with three columns: subject identifiers (n unique values, column name "subjID"), sample identifiers (must match row names of otu.tab, column name "sampID"), and time point or group identifier (if using longitudinal distances, this must be numeric or convertible to numeric).

**Value**

List with the following elements. Both data matrices have subject identifiers as row names and OTU identifiers as column names.

dat.binary	n x p matrix of data after longitudinal, binary/qualitative transformation
dat.quant	n x p matrix of data after longitudinal, quantitative transformation
avg.prop	n x p matrix with overall average proportion of each taxon

tsf\_paired

*tsf\_paired***Description**

OTU transformation for paired data. Computes within-subject change (in presence for qualitative metrics and abundance for quantitative metrics) between time points for each taxon.

**Usage**

```
tsf_paired(otus, metadata)
```

**Arguments**

otus	Matrix of OTU counts or proportions. Notes: (1) Will be transformed to proportions if it's not already; (2) Row names must be sample identifiers (matching metadata), and column names must be OTU identifiers (enforced if using UniFrac distances).
metadata	Data frame with three columns: subject identifiers (n unique values, column name "subjID"), sample identifiers (must match row names of otu.tab, column name "sampID"), and time point or group identifier (must have two unique values for paired transformation).

**Value**

List with the following elements. Both data matrices have subject identifiers as row names and OTU identifiers as column names.

dat.binary	n x p matrix of data after paired, binary/qualitative transformation
dat.quant	n x p matrix of data after paired, quantitative transformation
avg.prop	n x p matrix with overall average proportion of each taxon

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unbal.long.meta	<i>Simulated metadata for balanced longitudinal study design.</i>
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**Description**

Simulation code is included in the package vignette. Corresponding OTU matrix is stored in ‘unbal.long.otus’.

**Usage**

```
data(unbal.long.meta)
```

**Format**

A data frame with 14 rows and 3 columns.

**subjID** Subject identifiers

**sampID** Sample identifiers, matches row names of OTU count matrix

**time** Time indicator

---

unbal.long.otus	<i>Simulated OTU data for unbalanced longitudinal study design.</i>
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---

**Description**

Simulation code is included in the package vignette. Corresponding metadata is stored in ‘unbal.long.meta’.

**Usage**

```
data(unbal.long.otus)
```

**Format**

A matrix with 14 rows and 10 columns. Rows are samples, columns are OTUs.

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