

Clinical One Training

Required training videos assigned to
permissions and template study roles

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Clinical One Permissions and Template Study Roles

The table below lists the required training videos assigned to each template role and permission in Oracle Health Sciences Clinical One.

The training times provided in the table assumes the default permission set for each template study role. If you have customized the permissions for your study roles, the training duration may increase or decrease based on your selected permissions. Clinical One restricts access to certain areas of the application until the user completes the required training videos.

You can find the training completion status for a user in Clinical One under the Users tab in **Study Settings**.

For more information, see the [Oracle Help Center](#).

Template Study Role	Duration
Adjudicator	0m 0s
Clinical Supply Manager	55m 23s
CRA	28m 29s
Data Manager	24m 18s
Medical Monitor	20m 14s
Study Designer	55m 19s
ODM Extract	0m 0s
Pharmacy User	10m 10s
Production Admin	47m 47s
Rules Designer	68m 40s
Site Administrator	15m 27s
Site User	26m 30s
Statistician	24m 0s
Study Manager	31m 49s
Unblinded Depot User	15m 42s
User Administrator	14m 7s
View Only for Unblinded Support Users	22m 12s
View Study Design	10m 32s

Clinical Supply Manager

Location of Video in Clinical One	Video Title	Duration
Depots	Create, Activate and Retire a Depot	03:12
Forms	Clarify Data as Forms	03:19
Forms	Design a Visit Schedule	05:23
Forms	Create Multiple Visit Branches	05:15
Home	Open a Study for Study Design, and Manage Study Versions	03:19
Home	Create Custom Reports and Dashboards in Oracle Clinical One Analytics	02:56
Inventory	Create Manufacturing Lots and Blinded Lots	02:24
Inventory	Make Kits Available, and Update the Status of a Kit	02:20
Inventory	Create Label Groups	02:12
Inventory	Update Your Inventory	02:22
Randomization	Create a Randomization List and a Kit List	02:46
Shipments	Work with Shipments	02:48
Shipments	Check whether a Site Received a Shipment	01:12
Shipments	Receive and Request A shipment	02:08
Sites and Labs	Create, Activate and Retire a Site	03:18
Sites and Labs	Assign a Study Version to a Site	01:25
Subjects	Dispense and Replace Kits	02:44
Subjects	Monitor Subjects and Sites	02:21
Supply Settings	Specific Supply Settings	03:59
		Total: 55:23

CRA

Location of Video in Clinical One	Video Title	Duration
Forms	Clarify Data as Forms	03:19
Home	Open a Study for Study Design, and Manage Study Versions	03:19
Home	Create Custom Reports and Dashboards in Oracle Clinical One Analytics	02:56
Shipments	Check whether a Site Received a Shipment	01:12
Sites and Labs	Assign a Study Version to a Site	01:25
Subjects	Dispense and Replace Kits	02:44
Subjects	Freeze and Unfreeze Data	03:27
Subjects	Create, Assign and Close Queries	03:04
Subjects	Monitor Subjects and Sites	02:21
Subjects	Transfer a Subject	01:18
Subjects (Verify)	Perform Source Data Verification	03:24
		Total: 28:29

Data Manager

Location of Video in Clinical One	Video Title	Duration
Forms	Clarify Data as Forms	03:19
Home	Open a Study for Study Design, and Manage Study Versions	03:19
Home	Create Custom Reports and Dashboards in Oracle Clinical One Analytics	02:56
Shipments	Check whether a Site Received a Shipment	01:12
Sites and Labs	Create Labs and Enter Normal Reference Ranges	04:40
Subjects	Freeze and Unfreeze Data	03:27
Subjects	Create, Assign and Close Queries	03:04
Subjects	Monitor Subjects and Sites	02:21
		Total: 24:18

Medical Monitor

Location of Video in Clinical One	Video Title	Duration
Forms	Clarify Data as Forms	03:19
Home	Open a Study for Study Design, and Manage Study Versions	03:19
Home	Create Custom Reports and Dashboards in Oracle Clinical One Analytics	02:56
Shipments	Check whether a Site Received a Shipment	01:12
Subjects	Dispense and Replace Kits	02:44
Subjects	Create, Assign and Close Queries	03:04
Subjects	Monitor Subjects and Sites	02:21
Subjects	Reveal a Subjects Treatment Arm	01:19
		Total: 20:14

Pharmacy User

Location of Video in Clinical One	Video Title	Duration
Home	Create Custom Reports and Dashboards in Oracle Clinical One Analytics	02:56
Inventory	Update Your Inventory	02:22
Shipments	Receive and Request A shipment	02:08
Subjects	Dispense and Replace Kits	02:44
		Total: 10:10

Production Admin

Location of Video in Clinical One	Video Title	Duration
Forms	Clarify Data as Forms	03:19
Home	Open a Study for Study Design, and Manage Study Versions	03:19
Home	Create Custom Reports and Dashboards in Oracle Clinical One Analytics	02:56
Inventory	Maker Kits Available, and Update the Status of a Kit	02:20
Inventory	Update Your Inventory	02:22
Randomization	Create a Randomization List and a Kit List	02:46
Randomization	Assign a Randomization List to a Study Version	02:06
Randomization	View Randomizations, and Mark Numbers used in Error	01:58
Shipments	Check whether a Site Received a Shipment	01:12
Shipments	Receive and Request A shipment	02:08
Sites and Labs	Create Labs and Enter Normal Reference Ranges	04:40
Sites and Labs	Assign a Study Version to a Site	01:25
Subject Settings	Specify Study Settings	04:19
Subjects	Design and Edit Custom Roles	03:54
Subjects	Dispense and Replace Kits	02:44
Subjects	Monitor Subjects and Sites	02:21
Supply Settings	Specific Supply Settings	03:59
		Total: 47:48

Rules Designer

Location of Video in Clinical One	Video Title	Duration
Forms	Clarify Data as Forms	03:19
Home	Open a Study for Study Design, and Manage Study Versions	03:19
Inventory	Create Manufacturing Lots and Blinded Lots	02:24
Inventory	Maker Kits Available, and Update the Status of a Kit	02:20
Inventory	Create Lable Groups	02:12
Randomization	Create a Randomization List and a Kit List	02:46
Randomization	Assign a Randomization List to a Study Version	02:06
Randomization	View Randomizations, and Mark Numbers used in Error	01:58
Shipments	Work with Shipments	02:48
Shipments	Check whether a Site Received a Shipment	01:12
Sites and Labs	Create Labs and Enter Normal Reference Ranges	04:40
Sites and Labs	Create, Activate and Retire a Site	03:18
Sites and Labs	Assign a Study Version to a Site	01:25
Subject Settings	Specify Study Settings	04:19
Subjects	Design and Edit Custom Roles	03:54
Subjects	Test and approve a custom rule	01:42
Subjects	Publish and Republish a Custom Rule	02:48
Subjects	Add, Screen and Randomize a Subject	03:27
Subjects	Link Form	01:48
Subjects	Dispense and Replace Kits	02:44
Subjects	Manage a Subject	04:58
Subjects	Monitor Subjects and Sites	02:21
Subjects	Transfer a Subject	01:18
Subjects	Unblind a Subjects Treatment Arm	01:35
Supply Settings	Specific Supply Settings	03:59

Total: 68:40

Site Administrator

Location of Video in Clinical One	Video Title	Duration
Depots	Create, Activate and Retire a Depot	03:12
Shipments	Check whether a Site Received a Shipment	01:12
Sites and Labs	Create, Activate and Retire a Site	03:18
Sites and Labs	Assign a Study Version to a Site	01:25
Subjects	Monitor Subjects and Sites	02:21
Supply Settings	Specific Supply Settings	03:59
		Total: 15:27

Site User

Location of Video in Clinical One	Video Title	Duration
Inventory	Update Your Inventory	02:22
Shipments	Receive and Request A shipment	02:08
Sites and Labs	Create Labs and Enter Normal Reference Ranges	04:40
Subjects	Add, Screen and Randomize a Subject	03:27
Subjects	Link Form	01:48
Subjects	Dispense and Replace Kits	02:44
Subjects	Sign a Subjects Data	02:48
Subjects	Manage a Subject	04:58
Subjects	Unblind a Subjects Treatment Arm	01:35
		Total: 26:30

Statistician

Location of Video in Clinical One	Video Title	Duration
Forms	Clarify Data as Forms	03:19
Home	Open a Study for Study Design, and Manage Study Versions	03:19
Home	Create Custom Reports and Dashboards in Oracle Clinical One Analytics	02:56
Randomization	Create a Randomization List and a Kit List	02:46
Randomization	Assign a Randomization List to a Study Version	02:06
Randomization	View Randomizations, and Mark Numbers used in Error	01:58
Shipments	Check whether a Site Received a Shipment	01:12
Subjects	Dispense and Replace Kits	02:44
Subjects	Monitor Subjects and Sites	02:21
Subjects	Reveal a Subjects Treatment Arm	01:19
		Total: 24:00

Study Designer

Location of Video in Clinical One	Video Title	Duration
Forms	Create and Copy Forms	03:49
Forms	Clarify Data as Forms	03:19
Forms	Create a Lab Form	04:09
Forms	Associate Forms	01:55
Forms	Define Form Question Types	04:11
Forms	Design a Visit Schedule	05:23
Forms	Create Multiple Visit Branches	05:15
Home	Open a Study for Study Design, and Manage Study Versions	03:19
Kits	Create a Kit, and Define the dispensation schedule	02:42
Kits	Create a Kit Type Tritation	03:43
Randomization	Create a Randomization Design	02:51
Randomization	Create a minimization Randomization Design	03:51
Source Data Verification	Define Source Data Verification Setting and Strategy	03:23
Subjects	Design and Edit Custom Roles	03:54
Users	Add a User to a Study and Work with Study Roles	03:35
		Total: 55:19

Study Manager

Location of Video in Clinical One	Video Title	Duration
Forms	Clarify Data as Forms	03:19
Home	Open a Study for Study Design, and Manage Study Versions	03:19
Home	Create Custom Reports and Dashboards in Oracle Clinical One Analytics	02:56
Randomization	View Randomizations, and Mark Numbers used in Error	01:58
Shipments	Check whether a Site Received a Shipment	01:12
Sites and Labs	Assign a Study Version to a Site	01:25
Subject Settings	Specify Study Settings	04:19
Subjects	Design and Edit Custom Roles	03:54
Subjects	Dispense and Replace Kits	02:44
Subjects	Create, Assign and Close Queries	03:04
Subjects	Monitor Subjects and Sites	02:21
Subjects	Transfer a Subject	01:18
		Total: 31:49

Unblinded Depot User

Location of Video in Clinical One	Video Title	Duration
Forms	Design a Visit Schedule	05:23
Forms	Create Multiple Visit Branches	05:15
Inventory	Maker Kits Available, and Update the Status of a Kit	02:20
Subjects	Dispense and Replace Kits	02:44
		Total: 15:42

User Administrator

Location of Video in Clinical One	Video Title	Duration
Forms	Clarify Data as Forms	03:19
Home	Open a Study for Study Design, and Manage Study Versions	03:19
Subjects	Design and Edit Custom Roles	03:54
Users	Add a User to a Study and Work with Study Roles	03:35
		Total: 14:07

View Only for Unblinded Support Users

Location of Video in Clinical One	Video Title	Duration
Forms	Clarify Data as Forms	03:19
Home	Open a Study for Study Design, and Manage Study Versions	03:19
Home	Create Custom Reports and Dashboards in Oracle Clinical One Analytics	02:56
Randomization	View Randomizations, and Mark Numbers used in Error	01:58
Shipments	Check whether a Site Received a Shipment	01:12
Subjects	Dispense and Replace Kits	02:44
Subjects	Create, Assign and Close Queries	03:04
Subjects	Monitor Subjects and Sites	02:21
Subjects	Reveal a Subjects Treatment Arm	01:19
		Total: 22:12

View Study Role

Location of Video in Clinical One	Video Title	Duration
Forms	Clarify Data as Forms	03:19
Home	Open a Study for Study Design, and Manage Study Versions	03:19
Subjects	Design and Edit Custom Roles	03:54
		Total: 10:32

Permissions and Training Video Assignment Index

Permission	Area of Application	Title of Training Video	Duration
Add and Administer Study Users	Users	Add a User to a Study and Work with Study Roles	03:35
Add and Update Lab Normal Ranges	Sites and Labs	Create Labs and Enter Normal Reference Ranges	04:40
Answer Queries	Subjects	Add, Screen and Randomize a Subject	03:27
Answer Queries	Subjects	Link Form	01:48
Answer Queries	Subjects	Manage a Subject	04:58
Approve and sign subject data	Subjects	Sign a Subjects Data	02:48
Assign a Resupply Strategy to a Site	Supply Settings	Specific Supply Settings	03:59
Assign a Study Version to a Site	Sites and Labs	Assign a Study Version to a Site	01:25
Close Queries	Subjects	Create, Assign and Close Queries	03:04
Create and Manage Depots	Depots	Create, Activate and Retire a Depot	03:12
Create and Manage Lots	Inventory	Create Manufacturing Lots and Blinded Lots	02:24
Create and Manage Lots	Inventory	Make Kits Available, and Update the Status of a Kit	02:20
Create and Manage Lots	Inventory	Create Lable Groups	02:12
Create and Manage Lots	Shipments	Work with Shipments	02:48
Create and Manage Sites	Sites and Labs	Create, Activate and Retire a Site	03:18
Create Candidate Queries	Subjects	Create, Assign and Close Queries	03:04
Create Queries	Subjects	Create, Assign and Close Queries	03:04
Delete Candidate Queries	Subjects	Create, Assign and Close Queries	03:04
Design Forms	Forms	Create and Copy Forms	03:49
Design Forms	Forms	Clarify Data as Forms	03:19
Design Forms	Forms	Create a Lab Form	04:09
Design Forms	Forms	Associate Forms	01:55
Design Forms	Forms	Define Form Question Types	04:11
Design Forms	Home	Open a Study for Study Design, and Manage Study Versions	03:19
Design Forms	Subjects	Design and Edit Custom Roles	03:54
Design Randomization	Forms	Design a Visit Schedule	05:23
Design Randomization	Forms	Create Multiple Visit Branches	05:15
Design Randomization	Randomization	Create a Randomization Design	02:51
Design Randomization	Randomization	Create a minimization Randomization Design	03:51

Design Randomization	Kits	Create a Kit, and Define the dispensation schedule	02:42
Design Randomization	Home	Open a Study for Study Design, and Manage Study Versions	03:19
Design SDV Properties on Forms	Source Data Verification	Define Source Data Verification Setting and Strategy	03:23
Design Supplies and Dispensation	Forms	Design a Visit Schedule	05:23
Design Supplies and Dispensation	Forms	Create Multiple Visit Branches	05:15
Design Supplies and Dispensation	Kits	Create a Kit, and Define the dispensation schedule	02:42
Design Supplies and Dispensation	Kits	Create a Kit Type Tritation	03:43
Design Supplies and Dispensation	Home	Open a Study for Study Design, and Manage Study Versions	03:19
Design Visits and Events	Forms	Design a Visit Schedule	05:23
Design Visits and Events	Forms	Create Multiple Visit Branches	05:15
Design Visits and Events	Kits	Create a Kit, and Define the dispensation schedule	02:42
Design Visits and Events	Home	Open a Study for Study Design, and Manage Study Versions	03:19
Dispense Kits with Calculated Doses	Subjects	Add, Screen and Randomize a Subject	03:27
Dispense Kits with Calculated Doses	Subjects	Link Form	01:48
Dispense Kits with Calculated Doses	Subjects	Dispense and Replace Kits	02:44
Dispense Kits with Calculated Doses	Subjects	Manage a Subject	04:58
Dispense Kits without Calculated Doses	Subjects	Add, Screen and Randomize a Subject	03:27
Dispense Kits without Calculated Doses	Subjects	Link Form	01:48
Dispense Kits without Calculated Doses	Subjects	Dispense and Replace Kits	02:44
Dispense Kits without Calculated Doses	Subjects	Manage a Subject	04:58
Edit Form Data for Subjects	Subjects	Add, Screen and Randomize a Subject	03:27
Edit Form Data for Subjects	Subjects	Link Form	01:48
Edit Form Data for Subjects	Subjects	Manage a Subject	04:58
Edit General Study Settings	Home	Open a Study for Study Design, and Manage Study Versions	03:19
Edit Study Settings	Subject Settings	Specify Study Settings	04:19
Edit Supply Settings, Blinded Groups, Label Groups, and Resupply Strategies	Supply Settings	Specific Supply Settings	03:59
Edit Supply Settings, Blinded Groups, Label Groups, and Resupply Strategies	Inventory	Maker Kits Available, and Update the Status of a Kit	02:20
Enable Share with Sites, and Site Confirmation	Subjects	Create, Assign and Close Queries	03:04

Publish Custom Rules	Subjects	Design and Edit Custom Roles	03:54
Publish Custom Rules	Subjects	Publish and Republish a Custom Rule	02:48
Randomize Subjects	Subjects	Add, Screen and Randomize a Subject	03:27
Randomize Subjects	Subjects	Link Form	01:48
Randomize Subjects	Subjects	Dispense and Replace Kits	02:44
Randomize Subjects	Subjects	Manage a Subject	04:58
Receive Shipments and Update Site Inventory	Subjects	Dispense and Replace Kits	02:44
Receive Shipments and Update Site Inventory	Shipments	Receive and Request A shipment	02:08
Receive Shipments and Update Site Inventory	Inventory	Update Your Inventory	02:22
Reveal the Treatment Arm for a Subject, or Code View	Subjects	Dispense and Replace Kits	02:44
Reveal the Treatment Arm for a Subject, or Code View	Subjects	Reveal a Subjects Treatment Arm	01:19
Run and download all PDF request types and Audit reports.	Subjects	Create, Assign and Close Queries	03:04
Run the Blinded Subject Events Dataset	Home	Create Custom Reports and Dashboards in Oracle Clinical One Analytics	02:56
Run the Subject Dataset	Home	Create Custom Reports and Dashboards in Oracle Clinical One Analytics	02:56
Run the Subject Forms Dataset	Home	Create Custom Reports and Dashboards in Oracle Clinical One Analytics	02:56
Run the Unblinded Randomization Report	Randomization	View Randomizations, and Mark Numbers used in Error	01:58
Run the Unblinded Subject Events Dataset	Home	Create Custom Reports and Dashboards in Oracle Clinical One Analytics	02:56
Skip Visits	Subjects	Dispense and Replace Kits	02:44
Take Action on Connected Devices	Subjects	Add, Screen and Randomize a Subject	03:27
Take Action on Connected Devices	Subjects	Link Form	01:48
Take Action on Connected Devices	Subjects	Dispense and Replace Kits	02:44
Take Action on Connected Devices	Subjects	Manage a Subject	04:58
Test Custom Rules	Subjects	Test and approve a custom rule	01:42
Transfer subjects between sites	Subjects	Transfer a Subject	01:18
Unblind the Treatment Arm for a Subject, or Code Break	Subjects	Dispense and Replace Kits	02:44
Unblind the Treatment Arm for a Subject, or Code Break	Subjects	Unblind a Subjects Treatment Arm	01:35
Unfreeze Subject Data Entered at a Site	Subjects	Freeze and Unfreeze Data	03:27
Update Inventory Lists	Shipments	Receive and Request A shipment	02:08

Update Inventory Lists	Inventory	Update Your Inventory	02:22
Update Supplies after Design Approval	Shipments	Receive and Request A shipment	02:08
Update Supplies after Design Approval	Inventory	Update Your Inventory	02:22
Upload and Generate Inventory Lists	Randomization	Create a Randomization List and a Kit List	02:46
Upload and Generate Randomization Lists	Randomization	Create a Randomization List and a Kit List	02:46
Upload and Generate Randomization Lists	Randomization	Assign a Randomization List to a Study Version	02:06
Upload and Generate Randomization Lists	Randomization	View Randomizations, and Mark Numbers used in Error	01:58
Verify subject data entered at a site	Subjects (Verify)	Perform Source Data Verification	03:24
View Blinded Dispensation Details with Calculated Doses	Subjects	Dispense and Replace Kits	02:44
View Blinded Dispensation Details without Calculated Doses	Subjects	Dispense and Replace Kits	02:44
View Design	Forms	Clarify Data as Forms	03:19
View Design	Home	Open a Study for Study Design, and Manage Study Versions	03:19
View Design	Subjects	Design and Edit Custom Roles	03:54
View Only for Unblinded Support Users	Subjects	Dispense and Replace Kits	02:44
View Only for Unblinded Support Users	Subjects	Create, Assign and Close Queries	03:04
View Only for Unblinded Support Users	Randomization	View Randomizations, and Mark Numbers used in Error	01:58
View Regions	Home	Open a Study for Study Design, and Manage Study Versions	03:19
View Role Assignments for Study Users	Subjects	Monitor Subjects and Sites	02:21
View Role Assignments for Study Users	Shipments	Check whether a Site Received a Shipment	01:12
View Study Design	Forms	Clarify Data as Forms	03:19
View Study Design	Home	Open a Study for Study Design, and Manage Study Versions	03:19