

Clinical One Training

— **ia Sheet**

Permissions and Training Video Assignment Index

Required training videos assigned to template study roles

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Permission	Area of Application	Title of Training Video	Duration
Add and Administer Study Users	Users	Add a User to a Study and Work with Study Roles	03:35
Add and Update Lab Normal Ranges	Sites and Labs	Create Labs and Enter Normal Reference Ranges	04:40
Answer Queries	Subjects	Add, Screen and Randomize a Subject	03:27
Answer Queries	Subjects	Link Form	01:48
Answer Queries	Subjects	Manage a Subject	04:58
Approve and sign subject data	Subjects	Sign a Subjects Data	02:48
Assign a Resupply Strategy to a Site	Supply Settings	Specific Supply Settings	03:59
Assign a Study Version to a Site	Sites and Labs	Assign a Study Version to a Site	01:25
Close Queries	Subjects	Create, Assign and Close Queries	03:04
Create and Manage Depots	Depots	Create, Activate and Retire a Depot	03:12
Create and Manage Lots	Inventory	Create Manufacturing Lots and Blinded Lots	02:24
Create and Manage Lots	Inventory	Make Kits Available, and Update the Status of a Kit	02:20
Create and Manage Lots	Inventory	Create Label Groups	02:12
Create and Manage Lots	Shipments	Work with Shipments	02:48

Create and Manage Sites	Sites and Labs	Create, Activate and Retire a Site	03:18
Create Candidate Queries	Subjects	Create, Assign and Close Queries	03:04
Create Queries	Subjects	Create, Assign and Close Queries	03:04
Delete Candidate Queries	Subjects	Create, Assign and Close Queries	03:04
Design Forms	Forms	Create and Copy Forms	03:49
Design Forms	Forms	Clarify Data as Forms	03:19
Design Forms	Forms	Create a Lab Form	04:09
Design Forms	Forms	Associate Forms	01:55
Design Forms	Forms	Define Form Question Types	04:11
Design Forms	Home	Open a Study for Study Design, and Manage Study Versions	03:19
Design Forms	Subjects	Design and Edit Custom Roles	03:54
Design Randomization	Forms	Design a Visit Schedule	05:23
Design Randomization	Forms	Create Multiple Visit Branches	05:15
Design Randomization	Randomization	Create a Randomization Design	02:51
Design Randomization	Randomization	Create a minimization Randomization Design	03:51

Design Randomization	Kits	Create a Kit, and Define the dispensation schedule	02:42
Design Randomization	Home	Open a Study for Study Design, and Manage Study Versions	03:19
Design SDV Properties on Forms	Source Data Verification	Define Source Data Verification Setting and Strategy	03:23
Design Supplies and Dispensation	Forms	Design a Visit Schedule	05:23
Design Supplies and Dispensation	Forms	Create Multiple Visit Branches	05:15
Design Supplies and Dispensation	Kits	Create a Kit, and Define the dispensation schedule	02:42
Design Supplies and Dispensation	Kits	Create a Kit Type Titration	03:43
Design Supplies and Dispensation	Home	Open a Study for Study Design, and Manage Study Versions	03:19

Design Visits and Events	Forms	Design a Visit Schedule	05:23
Design Visits and Events	Forms	Create Multiple Visit Branches	05:15
Design Visits and Events	Kits	Create a Kit, and Define the dispensation schedule	02:42
Design Visits and Events	Home	Open a Study for Study Design, and Manage Study Versions	03:19
Dispense Kits with Calculated Doses	Subjects	Add, Screen and Randomize a Subject	03:27
Dispense Kits with Calculated Doses	Subjects	Link Form	01:48
Dispense Kits with Calculated Doses	Subjects	Dispense and Replace Kits	02:44
Dispense Kits with Calculated Doses	Subjects	Manage a Subject	04:58
Dispense Kits without Calculated Doses	Subjects	Add, Screen and Randomize a Subject	03:27
Dispense Kits without Calculated Doses	Subjects	Link Form	01:48
Dispense Kits without Calculated Doses	Subjects	Dispense and Replace Kits	02:44
Dispense Kits without Calculated Doses	Subjects	Manage a Subject	04:58
Edit Form Data for Subjects	Subjects	Add, Screen and Randomize a Subject	03:27
Edit Form Data for Subjects	Subjects	Link Form	01:48
Edit Form Data for Subjects	Subjects	Manage a Subject	04:58
Edit General Study Settings	Home	Open a Study for Study Design, and Manage Study Versions	03:19
Edit Study Settings	Subject Settings	Specify Study Settings	04:19
Edit Supply Settings Blinded Groups, Label Groups, and Resupply Strategies	Supply Settings	Specific Supply Settings	03:59
Edit Supply Settings, Blinded Groups, Label Groups, and Resupply Strategies	Inventory	Make Kits Available, and Update the Status of a Kit	02:20
Enable Share with Sites, and Site Confirmation	Subjects	Create, Assign and Close Queries	03:04

Publish Custom Rules	Subjects	Design and Edit Custom Roles	03:54
Publish Custom Rules	Subjects	Publish and Republish a Custom Rule	02:48
Randomize Subjects	Subjects	Add, Screen and Randomize aSubject	03:27
Randomize Subjects	Subjects	Link Form	01:48
Randomize Subjects	Subjects	Dispense and Replace Kits	02:44
Randomize Subjects	Subjects	Manage a Subject	04:58
Receive Shipments and Update Site Inventory	Subjects	Dispense and Replace Kits	02:44
Receive Shipments and Update Site Inventory	Shipments	Receive and Request A shipment	02:08
Receive Shipments and Update Site Inventory	Inventory	Update Your Inventory	02:22
Reveal the Treatment Arm for a Subject, or Code View	Subjects	Dispense and Replace Kits	02:44
Reveal the Treatment Arm for a Subject, or Code View	Subjects	Reveal a Subjects Treatment Arm	01:19
Run and download all PDF request types and Audit reports.	Subjects	Create, Assign and Close Queries	03:04
Run the Blinded Subject Events Dataset	Home	Create Custom Reports and Dashboards in Oracle Clinical OneAnalytics	02:56
Run the Subject Dataset	Home	Create Custom Reports and Dashboards in Oracle Clinical OneAnalytics	02:56
Run the Subject Forms Dataset	Home	Create Custom Reports and Dashboards in Oracle Clinical OneAnalytics	02:56
Run the Unblinded Randomization Report	Randomization	View Randomizations, and MarkNumbers used in Error	01:58
Run the Unblinded Subject Events Dataset	Home	Create Custom Reports and Dashboards in Oracle Clinical OneAnalytics	02:56
Skip Visits	Subjects	Dispense and Replace Kits	02:44
Take Action on Connected Devices	Subjects	Add, Screen and Randomize aSubject	03:27
Take Action on Connected Devices	Subjects	Link Form	01:48

Take Action on Connected Devices	Subjects	Dispense and Replace Kits	02:44
Take Action on Connected Devices	Subjects	Manage a Subject	04:58
Test Custom Rules	Subjects	Test and approve a custom rule	01:42
Transfer subjects between sites	Subjects	Transfer a Subject	01:18
Unblind the Treatment Arm for a Subject, or Code Break	Subjects	Dispense and Replace Kits	02:44
Unblind the Treatment Arm for a Subject, or Code Break	Subjects	Unblind a Subjects Treatment Arm	01:35
Unfreeze Subject Data Entered at a Site	Subjects	Freeze and Unfreeze Data	03:27
Update Inventory Lists	Shipments	Receive and Request A shipment	02:08
Update Inventory Lists	Inventory	Update Your Inventory	02:22
Update Supplies after Design Approval	Shipments	Receive and Request A shipment	02:08
Update Supplies after Design Approval	Inventory	Update Your Inventory	02:22
Upload and Generate Inventory Lists	Randomization	Create a Randomization List and a Kit List	02:46
Upload and Generate Randomization Lists	Randomization	Create a Randomization List and a Kit List	02:46
Upload and Generate Randomization Lists	Randomization	Assign a Randomization List to a Study Version	02:06
Upload and Generate Randomization Lists	Randomization	View Randomizations, and Mark Numbers used in Error	01:58
Verify subject data entered at a site	Subjects (Verify)	Perform Source Data Verification	03:24
View Blinded Dispensation Details with Calculated Doses	Subjects	Dispense and Replace Kits	02:44
View Blinded Dispensation Details without Calculated Doses	Subjects	Dispense and Replace Kits	02:44
View Design	Forms	Clarify Data as Forms	03:19
View Design	Home	Open a Study for Study Design, and Manage Study Versions	03:19
View Design	Subjects	Design and Edit Custom Roles	03:54

View Only for Unblinded Support Users	Subjects	Dispense and Replace Kits	02:44
View Only for Unblinded Support Users	Subjects	Create, Assign and Close Queries	03:04
View Only for Unblinded Support Users	Randomization	View Randomizations, and Mark Numbers used in Error	01:58
View Regions	Home	Open a Study for Study Design, and Manage Study Versions	03:19
View Role Assignments for Study Users	Subjects	Monitor Subjects and Sites	02:21
View Role Assignments for Study Users	Shipments	Check whether a Site Received a Shipment	01:12
View Study Design	Forms	Clarify Data as Forms	03:19
View Study Design	Home	Open a Study for Study Design, and Manage Study Versions	03:19