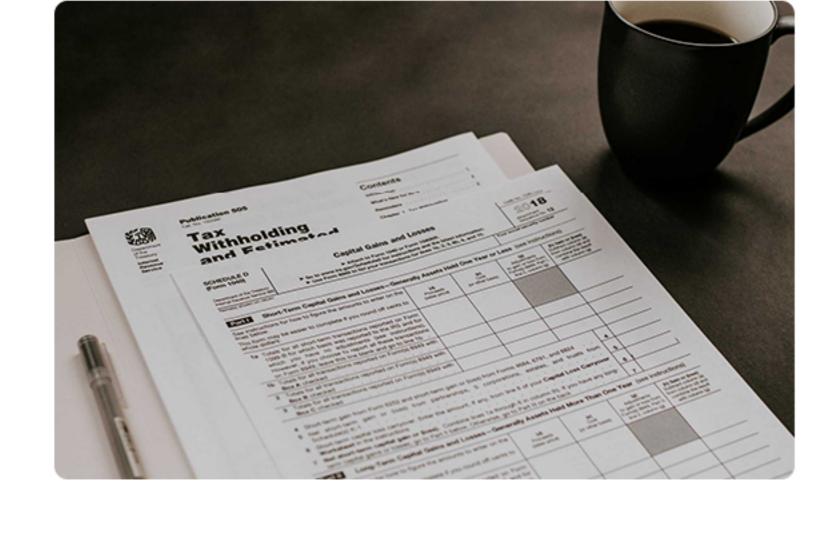
Our Services

and State Tax Preparation

• Individual and Business Federal

- Corporate Tax Preparation
- Non-Profit Tax Preparation
- Foreign Tax Preparation • Multi-State Tax Preparation
- Tax Planning and Consultation
 - Business Sales Tax Preparation
 - Quarterly Tax Preparation • Business Consulting

• Tax Amendments



Preparation (Federal and State)

Form 1040, Schedule C, Child Tax Credit, First Time Homebuyer

Individual and Business Tax

Tax Credit, Pass Through Deductions etc.

Business Filing & Formation LLC, S Corp, Non-Profit, EIN, Trademarks, Legal Forms, etc





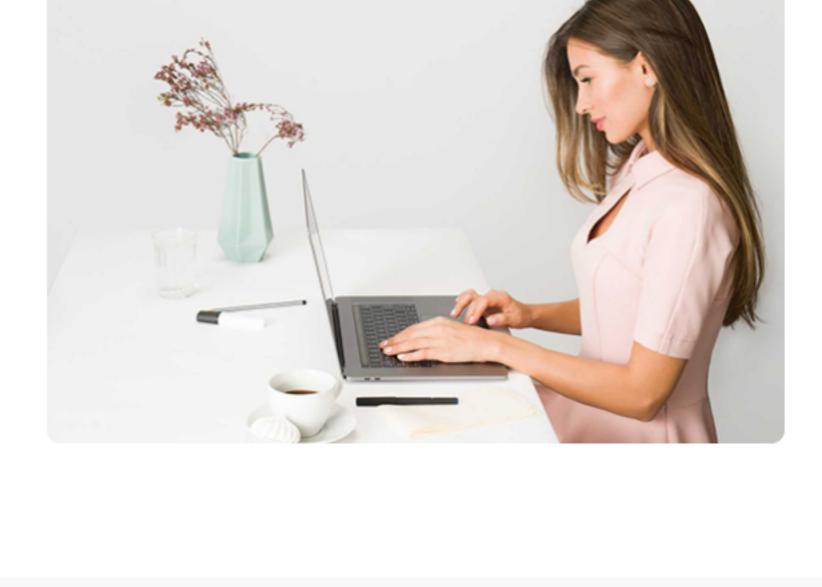
Sales Tax Reporting

Sales Tax Service

SWOT Method: Business Strategy, Marketing, Operations, Technology, and

Digital Solutions.

Business Consulting



Start Here for New and Existing Clients!

Get Started

providing the requested information. **Please follow all of the below instructions to ensure your tax return is prepared within a timely manner.

*New clients are eligible for a free 20 minute phone consultation after

SMALL BUSINESS TAX ORGANIZER

INDIVIDUAL TAX ORGANIZER

electronically.

Step #1

- Step #2

Complete the below fillable PDF Client Information Sheet for

Individual and/or Small Business and Save to your device.

• 2 years of your previous tax returns (New Clients only) • Copy of a government issued ID card, such as a valid driver's

license or State issued ID card

child(ren) SSN card Direct Deposit Banking Information • Wage Information such as W-2 form, 1099-Misc, etc.

Copy of your SSN card along with your spouse and any

Arrange all of your required tax documents to send

- Unemployment Benefits
- —— Step #3 Create/Sign In to (company) Tax Secure File Pro and upload all of the above document. Sign In/Register
- Marketing Expenses, Insurance Cost, etc • Any additional items to report on your tax return

• Issued Deduction Tax Forms such as 1098-T

(Tuition Statement), 1098-E (Student Loan

• Business Expenses such as Vehicle Expense,

Statement), etc

Interest Statement), 1098 (Mortgage Interest

Education & Training Expenses, Advertising &

—— Step #4 Schedule your Free 20-minute Tax Planning and

—— Step #5

Consultation meeting on our Contact Us page after uploading all of your tax documents into the (company) Tax Secure File Pro

signatures

- Step #7

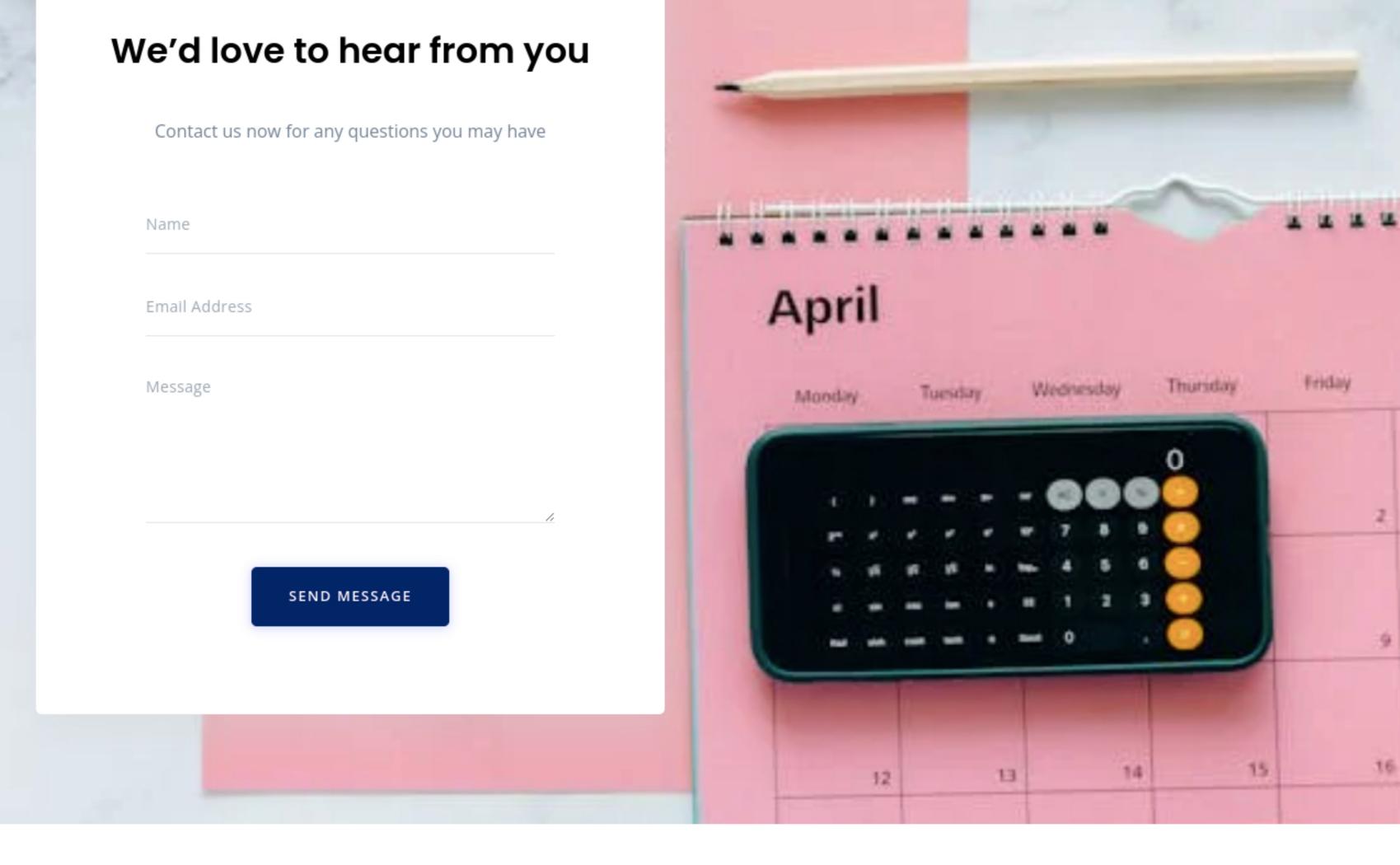
Step #6 Confirm payment of services type and provide any required

You're done and have officially filed your 2024 tax return! Check

Review and sign your completed Tax Documents from

(company) Tax for electronic submission to the IRS

your IRS Refund Status Here





Menu

Home About

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Contact

Phone: 12345678909 Mail: Info@mail.com

Mail: support@mail.com

Social Media

Hours of Operation: Monday-Friday: 8:00am – 7pm

Saturday: 9:00am - 3:00pm Sunday: Closed