

# REQUEST TO WIRE FUNDS OUT OF E\*TRADE SECURITIES



#### COMPLETE YOUR E\*TRADE WIRE REQUEST FORM IN FOUR EASY STEPS

The Request to Wire Funds Out of your E\*TRADE Securities account begins on the following page. Before submitting your request, please verify that your funds are available for withdrawal. If your address has changed in the last 60 days, please contact Customer Service at 1-800-ETRADE-1 for assistance (1-800-387-2331).

To complete your request, simply:

1. SCROLL DOWN AND FILL OUT EACH FIELD BY TYPING IN THE APPROPRIATE INFORMATION.

If you'd like to complete the request by hand, skip this step and move onto Step 2.

- 2. ONCE YOU HAVE PROVIDED THE REQUESTED INFORMATION, REVIEW YOUR REQUEST TO ENSURE IT IS COMPLETE AND PRINT IT BY CLICKING THE BUTTON ON THE TOP TOOLBAR.
- 3. MAKE A PHOTO COPY OF A GOVERNMENT-ISSUE PHOTO ID FOR EACH ACCOUNT HOLDER.
- 4. SIGN AND DATE YOUR REQUEST FORM AND SUBMIT IT, ALONG WITH THE COPY OF YOUR PHOTO ID TO THE APPROPRIATE ADDRESS:

### By overnight mail:

E\*TRADE Securities LLC Harborside Financial Center 501 Plaza 2 34 Exchange Place Jersey City, NJ 07311 USA

Or by fax: 1-866-650-0003

### By regular mail:

E\*TRADE Securities LLC P.O. Box 484 Jersey City, NJ 07303-0484 USA

Note: Please include a Fax Cover Sheet when submitting documents by facsimile.

\*Notarized documents, Stock Certificates, and other forms for which the original document is needed cannot be submitted by facsimile.



## REQUEST TO WIRE FUNDS OUT OF E\*TRADE SECURITIES

If you would like to wire funds from your E\*TRADE Securities account into an account at another institution, simply fill out this form (either online or by hand), print a copy by selecting Print from the File menu above, and submit it to E\*TRADE Securities. This form must be signed by all account holders if wiring to a different registration.

Date:	☐ ID Attached  ID Required: All written wire requests must include a valid, non-expired copy of a federal or state-issued ID for each account holder before the request can be processed.			
CONTACT INFORMATION				
Customer Name				
Address		City, State, Posta	ity, State, Postal code	
INSTRUCTION:				
Type of Wire Transfer:				
☐ Same Registration ☐ Different Registration				
E*TRADE Brokerage Account Number	Wire Amount		Receiving Bank Name	
Receiving Bank Address		City, State, Postal code		
Receiving Bank Phone Number	ABA / Routing Number			
Name on Account at Receiving Bank		Account Number at Receiving Bank		
Additional Name (e.g. For the benefit of or For credit to)		Additional Account Number (e.g. escrow number)		
Payment Reason (e.g. mortgage payment, tuition, family remittance, etc.)				
X				
Primary Account Holder Signature				
X		X		
Additional Account Holder Signature (Required only if wiring to a different registration)		Additional Account Holder Signature (Required only if wiring to a different registration)		
NOTES:				

**Wiring Instructions:** Please contact the receiving institution for correct wiring instructions. E\*TRADE Securities will not be held responsible for delayed wires due to incorrect instructions provided by the customer. **Please note**, most institutions' wiring instructions differ from ACH and Check instructions.

**TIMING:** Generally, if your wire request is received by E\*TRADE Securities before 12 PM ET, it will be sent within one business day. If your request is received after 12 PM ET, the wire will be sent within two business days.

**FEES:** There is a \$25 fee per transaction for outgoing wires. We will deduct the fee from your account, in addition to the amount you request. If you have insufficient funds for the transaction fee, it will be deducted from your wire amount.

Please fax this form along with all necessary photo IDs to: 866-650-0003