

This Product Contains Sensitive Taxpayer Data

Record of Account

Request Date:	06-19-2025
Response Date:	06-19-2025
Tracking Number:	108263075995

Form Number:	1040
Report for Tax Period Ending:	12-31-2023
Taxpayer Identification Number:	XXX-XX-4876

ALEJ PUGL
325 LE

--- Any minus sign shown below signifies a credit amount ---

Account balance:	\$0.00		
Accrued interest:	\$0.00	As of:	11-25-2024
Accrued penalty:	\$0.00	As of:	11-25-2024
Account balance plus accruals (this is not a payoff amount):	\$0.00		

**** Information from the return or as adjusted ****

Exemptions:	01
Filing status:	Single
Adjusted gross income:	\$115,768.00
Taxable income:	\$101,918.00
Tax per return:	\$17,860.00
SE taxable income taxpayer:	\$0.00
SE taxable income spouse:	\$0.00
Total self employment tax:	\$0.00
Return due date or return received date (whichever is later):	07-17-2024
Processing date:	08-19-2024

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed 30221-599-05415-4	20243101	08-19-2024	\$17,860.00
806	W-2 or 1099 withholding		04-15-2024	-\$38,296.00
460	Extension of time to file tax return		04-04-2024	\$0.00
846	Refund issued		08-19-2024	\$20,436.00

SSN provided:	XXX-XX-4876
Report for Tax Period Ending:	12-31-2023

The following items reflect the amount as shown on the return, and the amount as adjusted, if applicable. They do not show subsequent activity on the account.

SSN:	XXX-XX-4876
Spouse SSN:	

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 Filing status: Single Taxpayer
 Form number: 1040
 Cycle posted: 20243101
 Received date: 07-17-2024
 Payment: \$0.00
 Exemption number: 01
 Other dependent credit total eligible per computer: 0
 Other dependent credit total eligible verified: 0
 PTIN: XXX-XX-9520
 Preparer EIN: XX-XXX3545

Income

Total wages:	\$187,311.00
Form W-2 wages:	\$187,311.00
Taxable interest income (Schedule B):	\$0.00
Tax-exempt interest:	\$0.00
Ordinary dividend income (Schedule B):	\$0.00
Qualified dividends:	\$0.00
Refunds of state/local taxes:	\$0.00
Alimony received:	\$0.00
Business income or loss (Schedule C):	\$18,940.00
Business income or loss (Schedule C) per computer:	\$18,940.00
Capital gain or loss (Schedule D):	\$0.00
Capital gains or loss (Schedule D) per computer:	\$0.00
Other gains or losses (Form 4797):	\$0.00
Total IRA distributions:	\$0.00
Taxable IRA distributions:	\$0.00
Total pensions and annuities:	\$0.00
Taxable pension/annuity amount:	\$0.00
Additional income:	-\$71,543.00
Additional income per computer:	-\$71,543.00
Refundable credits per computer:	\$0.00
Refundable education credit per computer:	\$0.00
Qualified business income deduction:	\$0.00
Rent/royalty/partnership/estate (Schedule E):	-\$90,483.00
Rent/royalty/partnership/estate (Schedule E) per computer:	-\$90,483.00
Rent/royalty income/loss per computer:	\$0.00
Estate/trust income/loss per computer:	\$0.00
Partnership/S-Corp income/loss per computer:	-\$90,483.00
Farm income or loss (Schedule F):	\$0.00
Farm income or loss (Schedule F) per computer:	\$0.00
Unemployment compensation:	\$0.00
Total Social Security benefits:	\$0.00
Taxable Social Security benefits:	\$0.00
Taxable Social Security benefits per computer:	\$0.00
Other income:	\$0.00
Schedule EIC Self-employment income per computer:	\$0.00
Schedule EIC earned income per computer:	\$0.00
Schedule EIC disqualified income per computer:	\$0.00
Excess advance child tax credit per computer:	\$0.00
Primary economic impact payment 2:	\$0.00
Secondary economic impact payment 2:	\$0.00
Primary advanced child tax credit payments:	\$0.00
Secondary advanced child tax credit payments:	\$0.00
Additional child tax credit earned income:	\$0.00
EIC prior year earned income:	\$0.00
Qualified business income deduction:	\$0.00
Form 8995 qualified business income deduction computer:	\$0.00
Form 8995 net capital gains computer:	\$0.00
Primary economic impact payment:	\$0.00
Secondary economic impact payment:	\$0.00
Scholarship/Fellowship grant:	\$0.00

Total income:	\$115,768.00
Total income per computer:	\$115,768.00

Adjustments to Income

Educator expenses:	\$0.00
Educator expenses per computer:	\$0.00
Reservist and other business expense:	\$0.00
Health Savings Account deduction:	\$0.00
Health Savings Account deduction per computer:	\$0.00
Moving expenses (Form 3903):	\$0.00
Self-employment tax deduction:	\$0.00
Self-employment tax deduction per computer:	\$0.00
Self-employment tax deduction verified:	\$0.00
Keogh/SEP contribution deduction:	\$0.00
Self-employment health insurance deduction:	\$0.00
Early withdrawal of savings penalty:	\$0.00
Alimony paid SSN:	
Alimony paid:	\$0.00
Scholarship/Fellowship excluded:	\$0.00
IRA deduction:	\$0.00
IRA deduction per computer:	\$0.00
Student loan interest deduction:	\$0.00
Student loan interest deduction per computer:	\$0.00
Student loan interest deduction verified:	\$0.00
Total other payment refundable credit per computer:	\$0.00
Total other payment refund verified:	\$0.00
Other adjustments:	\$0.00
Archer MSA deduction:	\$0.00
Archer MSA deduction per computer:	\$0.00
Total adjustments:	\$0.00
Total adjustments per computer:	\$0.00
Adjusted gross income:	\$115,768.00
Adjusted gross income per computer:	\$115,768.00

Tax and Credits

65 or over:	No
Blind:	No
Spouse 65 or over:	No
Spouse blind:	No
Standard deduction per computer:	\$13,850.00
Additional standard deduction per computer:	\$0.00
Tax table income per computer:	\$101,918.00
Exemption amount per computer:	\$0.00
Taxable income:	\$101,918.00
Taxable income per computer:	\$101,918.00
Total positive income per computer:	\$206,251.00
Tentative tax:	\$17,860.00
Tentative tax per computer:	\$17,860.00
Form 8814 additional tax amount:	\$0.00
Tax on income less Social Security income per computer:	\$0.00
Form 6251 alternative minimum tax:	\$0.00
Form 6251 alternative minimum tax per computer:	\$0.00
Foreign tax credit:	\$0.00
Foreign tax credit per computer:	\$0.00
Foreign income exclusion per computer:	\$0.00
Foreign income exclusion tax per computer:	\$0.00
Excess advance premium tax credit repayment amount:	\$0.00
Excess advance premium tax credit repayment verified amount:	\$0.00
Child & dependent care credit:	\$0.00
Child & dependent care credit per computer:	\$0.00
Credit for elderly and disabled:	\$0.00
Credit for elderly and disabled per computer:	\$0.00

Education credit:	\$0.00
Education credit per computer:	\$0.00
Gross education credit per computer:	\$0.00
Retirement savings contribution credit:	\$0.00
Retirement savings contribution credit per computer:	\$0.00
Total retirement savings contribution (Form 8880 computer):	\$0.00
Residential clean energy credit:	\$0.00
Residential clean energy credit per computer:	\$0.00
Child and other dependent credit:	\$0.00
Child and other dependent credit per computer:	\$0.00
Adoption credit (Form 8839):	\$0.00
Adoption credit per computer:	\$0.00
Form 8396 mortgage certificate credit:	\$0.00
Form 8396 mortgage certificate credit per computer:	\$0.00
Total other non-refundable credit:	\$0.00
Form 3800 general business credits:	\$0.00
Form 3800 general business credits per computer:	\$0.00
Prior year minimum tax credit (Form 8801):	\$0.00
Prior year minimum tax credit (Form 8801) per computer:	\$0.00
Earlier year income repayment credit:	\$0.00
Clean vehicle credit:	\$0.00
Clean vehicle credit per computer:	\$0.00
Form 8910 alternative motor vehicle credit amount:	\$0.00
Form 8910 alternative motor vehicle credit per computer:	\$0.00
Sick family leave credit:	\$0.00
Non-itemized charitable contribution deduction:	\$0.00
Non-itemized charitable contribution per computer:	\$0.00
Refundable child care credit:	\$0.00
Sick family leave credit after 3-31-21:	\$0.00
Refundable child care credit verified:	\$0.00
Recovery rebate credit:	\$0.00
Recovery rebate credit per computer:	\$0.00
Health coverage tax credit (Form 8885):	\$0.00
Recovery rebate credit verified:	\$0.00
Other credits:	\$0.00
Total credits:	\$0.00
Total credits per computer:	\$0.00
Income tax after credits per computer:	\$17,860.00
Advanced manufacturing credit per computer:	\$0.00
Advanced manufacturing invest credit per computer:	\$0.00
Clean hydrogen production credit per computer:	\$0.00
Carbon oxide sequestration credit per computer:	\$0.00
Energy efficient home credit per computer:	\$0.00
Energy efficient home credit:	\$0.00
Pre-owned clean vehicle credit per computer:	\$0.00
Pre-owned clean vehicle credit:	\$0.00
Pre-owned clean vehicle verified:	\$0.00
New clean vehicle bus credit per computer:	\$0.00
New clean vehicle bus verified:	\$0.00
Commercial clean vehicle credit per computer:	\$0.00
Commercial clean vehicle verified:	\$0.00
Clean vehicle credit verified:	\$0.00

Other Taxes

Self employment tax:	\$0.00
Self employment tax per computer:	\$0.00
Social Security and Medicare tax on unreported tips:	\$0.00
Social Security and Medicare tax on unreported tips per computer:	\$0.00
Tax on qualified plans Form 5329 (PR):	\$0.00
Tax on qualified plans Form 5329 per computer:	\$0.00
Individual Retirement Account File (IRAF) tax per computer:	\$0.00
Taxpayer tax figures (reduced by IRAF) per computer:	\$17,860.00

Individual Master File (IMF) total tax (reduced by IRAF) per computer:	\$17,860.00
Total other taxes per computer:	\$0.00
Unpaid Federal Insurance Contributions Act (FICA) on reported tips:	\$0.00
Form 8959 additional Medicare tax:	\$0.00
Form 8960 net investment income tax:	\$0.00
Interest on deferred tax:	\$0.00
Total other taxes:	\$0.00
Recapture tax (Form 8611):	\$0.00
Household employment taxes:	\$0.00
Household employment taxes per computer:	\$0.00
Interest due on installment:	\$0.00
Schedule 8812 additional tax computer:	\$0.00
Refundable child care computer:	\$0.00
Health coverage recapture (Form 8885):	\$0.00
Excess Social Security tax withheld verified:	\$0.00
Excess Social Security tax withheld per computer:	\$0.00
Total additional taxes:	\$0.00
Total assessment per computer:	\$17,860.00
Total tax liability taxpayer figures:	\$17,860.00
Total tax liability taxpayer figures per computer:	\$17,860.00

Payments

Federal income tax withheld:	\$38,296.00
Schedule 8812 additional tax:	\$0.00
Estimated tax payments:	\$0.00
Other payment credit:	\$0.00
Refundable education credit:	\$0.00
Refundable education credit per computer:	\$0.00
Refundable education credit verified:	\$0.00
Refundable credits:	\$0.00
Earned income credit:	\$0.00
Earned income credit per computer:	\$0.00
Nontaxable combat pay:	\$0.00
Excess Social Security & Railroad Retirement Tax Act (RRTA) tax withheld:	\$0.00
Schedule 8812 additional child tax credit:	\$0.00
Schedule 8812 additional child tax credit per computer:	\$0.00
Schedule 8812 additional child tax credit verified:	\$0.00
Amount paid with Form 4868:	\$0.00
Form 2439 regulated investment company credit:	\$0.00
Form 4136 credit for federal tax on fuels:	\$0.00
Form 4136 credit for federal tax on fuels per computer:	\$0.00
Section 965 tax installment:	\$0.00
Section 965 tax liability:	\$0.00
Premium tax credit amount:	\$0.00
Premium tax credit verified amount:	\$0.00
Primary NAP first time home buyer installment amount:	\$0.00
Secondary NAP first time home buyer installment amount:	\$0.00
First time homebuyer credit repayment amount:	\$0.00
Form 5405 total homebuyers credit repayment per computer:	\$0.00
Small employer health insurance per computer:	\$0.00
Small employer health insurance per computer (2):	\$0.00
Total other payments refundable:	\$0.00
Total payments:	\$38,296.00
Total payments per computer:	\$38,296.00

Refund or Amount Owed

Refund amount:	-\$20,436.00
Estimated tax credit applied to next year:	\$0.00
Estimated tax penalty:	\$0.00

Tax on income less state refund per computer:	\$0.00
Balance due/overpayment using taxpayer figure per computer:	-\$20,436.00
Balance due/overpayment using computer figures:	-\$20,436.00
Form 8888 total refund per computer:	\$0.00

Third Party Designee

Third party designee ID number:	
Authorization indicator:	No
Third party designee name:	

Schedule C - Profit or Loss From Business (Occurrence #: 1)

Social Security Number:	XXX-XX-4876
Employer ID number:	XX-XXX4416
Business name:	PANA GROU
Description of business/profession:	
North American Industry Classification System (NAICS) code:	000000
Account method:	Cash
First time Schedule C filed:	No
Statutory employee indicator:	No

Income

Gross receipts or sales:	\$18,940.00
Returns and allowances:	\$0.00
Net gross receipts:	\$18,940.00
Cost of goods sold:	\$0.00
Schedule C Form 1099 required:	No
Schedule C Form 1099 filed:	No
Other income:	\$0.00

Expenses

Car and truck expenses:	\$0.00
Depreciation:	\$0.00
Insurance (other than health):	\$0.00
Mortgage interest:	\$0.00
Legal and professional services:	\$0.00
Repairs and maintenance:	\$0.00
Travel:	\$0.00
Meals and entertainment:	\$0.00
Wages:	\$0.00
Other expenses:	\$0.00
Total expenses:	\$0.00
Expense for business use of home:	\$0.00
Schedule C net profit or loss per computer:	\$18,940.00
At risk CD:	
Office expense amount:	\$0.00
Utilities expense amount:	\$0.00
Energy efficient building deduction:	\$0.00

Cost of Goods Sold

Inventory at beginning of year:	\$0.00
Inventory at end of year:	\$0.00

Schedule E--Supplemental Income and Loss

Income or Loss From Rental Real Estate and Royalties

Schedule E Form 1099 required:	Neither box checked
Schedule E Form 1099 filed:	Neither box checked
Total rents received:	\$0.00

Total royalties received:	\$0.00
Total mortgage interest all properties:	\$0.00
Total depreciation or depletion for all properties:	\$0.00
Total expenses for all properties:	\$0.00
Total rental real estate and royalty income or loss:	\$0.00
Rent & royalty income:	\$0.00
Rent & royalty losses:	\$0.00
Repairs expense Column A:	\$0.00
Repairs expense Column B:	\$0.00
Repairs expense Column C:	\$0.00

Income or Loss From Partnerships and S-Corps

Partnership/Corporation passive income:	\$0.00
Partnership/Corporation nonpassive income:	\$0.00
Partnership/Corporation passive loss:	\$0.00
Partnership/Corporation nonpassive loss:	\$90,483.00
Partnership income:	\$0.00
Partnership loss:	\$90,483.00

Income or Loss From Estate and Trusts

Estate/trust passive income:	\$0.00
Estate/trust passive loss:	\$0.00
Estate and trust income:	\$0.00
Estate and trust loss:	\$0.00
Passive loss not reported on Form 8582:	
Schedule K-1 estate payment indicator:	No

Income or Loss From Real Estate Mortgage Investment Conduits

Real estate mortgage income/loss:	\$0.00
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Summary

Net farm rent income/loss:	\$0.00
Gross farming & fishing income:	\$0.00

Form 8995 - A/8995 Qualified Business Income Deduction

Qualified business income component:	\$0.00
Real Estate Investment Trust (REIT) and Publicly Traded Partnership (PTP) component:	\$0.00
Form 8995 net capital gains:	\$0.00
Form 8995 domestic production deduction:	\$0.00
Qualified business net loss carryforward:	\$0.00
Qualified REIT dividends and PTP loss carryforward:	\$0.00
Total qualified business loss carryforward:	\$71,543.00
Total REIT dividends loss carryforward:	\$0.00
Total qualified business income or loss:	-\$71,543.00
Qualified REIT dividends and PTP income or loss:	\$0.00

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