

Wage and Income Transcript

Request Date: 01-08-2026
Response Date: 01-08-2026
Tracking Number: 109477881443

TIN Provided: XXX-XX-4876
Tax Period Requested: 12-31-2023

Form W-2 Wage and Tax Statement

Employer:

Employer Identification Number (EIN): XX-XXX5596
ERNS & YOUN U LL
1201 E

Employee:

Employee's Social Security Number: XXX-XX-4876
ALEJ E PUGL
325 LE

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|---|------------------------|
| Submission Type: | Original document |
| Wages, Tips and Other Compensation: | \$187,311.00 |
| Federal Income Tax Withheld: | \$38,296.00 |
| Social Security Wages: | \$160,200.00 |
| Social Security Tax Withheld: | \$9,932.00 |
| Medicare Wages and Tips: | \$193,095.00 |
| Medicare Tax Withheld: | \$2,799.00 |
| Deferred Compensation: | \$5,784.00 |
| Code "DD" Cost of Employer-Sponsored Health Coverage: | \$5,784.00 |
| Third Party Sick Pay Indicator: | Unanswered |
| Retirement Plan Indicator: | Yes - retirement plan |
| Statutory Employee: | Not statutory Employee |
| W2 Submission Type: | Original |
| W2 WHC SSN Validation Code: | Correct SSN |

Schedule K-1 1065

Partnership:

Partnership's Employer Identification Number: XX-XXX4416
PANA GROU LL
9 EAST

Partner:

Partner's Identifying Number: XXX-XX-4876
ALEJ PUGL
325 LE

Submission Type: Original document
Partner Share of Capital Beginning: 0.99%

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|----------------------------------|--------------------|
| Partner Share of Capital Ending: | 0.99% |
| IRA SEP KEOGH Indicator: | Box is not checked |
| Beginning Tax Period: | 20230131 |
| Ending Tax Period: | 20231231 |
| Schedule K-3: | Box checked |
| Ordinary Income K-1: | -\$90,483.00 |

Form 1098-E Student Loan Interest Statement

Recipient/Lender:

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|--|------------|
| Recipient's Federal Identification Number (FIN): | XX-XXX2489 |
| UNIV ACCO SERV LL | |
| 4099 M | |

Borrower:

| | |
|------------------------------------|-------------|
| Borrower's Social Security Number: | XXX-XX-4876 |
| PUGL ALEJ ENRI | |
| 325 LE | |

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|----------------------------|-------------------|
| Submission Type: | Original document |
| Account Number (Optional): | |

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|---|--|
| | Not checked - does include loan origination fees and/or capitalized interest, and the loan was made before September 1, 2004 |
| Loan Origination Fees: | |
| Student Loan Interest Received by Lender: | \$26,075.00 |

Form 1098-E Student Loan Interest Statement

Recipient/Lender:

| | |
|--|------------|
| Recipient's Federal Identification Number (FIN): | XX-XXX1525 |
| MOHE | |
| 633 SP | |

Borrower:

| | |
|------------------------------------|-------------|
| Borrower's Social Security Number: | XXX-XX-4876 |
| ALEJ PUGL | |
| 325 LE | |

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|----------------------------|-------------------|
| Submission Type: | Original document |
| Account Number (Optional): | XXXXXX2191 |

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|---|--|
| | Not checked - does include loan origination fees and/or capitalized interest, and the loan was made before September 1, 2004 |
| Loan Origination Fees: | |
| Student Loan Interest Received by Lender: | \$2,964.00 |

Form 1099-G

Payer:

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|--|------------|
| Payer's Federal Identification Number (FIN): | XX-XXX3200 |
| STAT O NE YOR | |
| 110 ST | |

Recipient:

| | |
|------------------------------------|-------------|
| Recipient's Identification Number: | XXX-XX-4876 |
|------------------------------------|-------------|

PUGL
325 LE

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|----------------------------|----------------------------------|
| Submission Type: | Original document |
| Account Number (Optional): | XXXX9894 |
| Prior Year Refund: | \$9,269.00 |
| Year of Refund: | 2022 |
| 1099G Offset: | Not Refund, Credit or Offset for |
| Second TIN Notice: | Trade or Business |

Form 1099-G

Payer:

| | |
|--|------------|
| Payer's Federal Identification Number (FIN): | XX-XXX6013 |
| STAT O NE JERS | |
| DEPA O TH TREA | |
| 3 JOHN | |

Recipient:

| | |
|------------------------------------|-------------|
| Recipient's Identification Number: | XXX-XX-4876 |
| PUGL ALEJ | |
| 325 LE | |

| | |
|----------------------------|----------------------------------|
| Submission Type: | Original document |
| Account Number (Optional): | XXXXXXXX8199 |
| Prior Year Refund: | \$221.00 |
| Year of Refund: | 2022 |
| 1099G Offset: | Not Refund, Credit or Offset for |
| Second TIN Notice: | Trade or Business |

Form 1099-INT

Payer:

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|--|------------|
| Payer's Federal Identification Number (FIN): | XX-XXX4650 |
| JPMO CHAS BAN N | |
| PO POX | |

Recipient:

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|------------------------------------|-------------|
| Recipient's Identification Number: | XXX-XX-4876 |
| ALEJ PUGL | |
| 1010 A | |

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|----------------------------|---------------------------------------|
| Submission Type: | Original document |
| Account Number (Optional): | XXXXXXXXXX9031 |
| Interest: | \$11.00 |
| Second Notice Indicator: | No second notice |
| CUSIP Number: | |
| FATCA Filing Requirement: | Box not checked no Filing Requirement |

This Product Contains Sensitive Taxpayer Data