

This Product Contains Sensitive Taxpayer Data

## Wage and Income Transcript

Request Date: 01-08-2026  
Response Date: 01-08-2026  
Tracking Number: 109477881443

TIN Provided: XXX-XX-4876  
Tax Period Requested: 12-31-2023

### Form W-2 Wage and Tax Statement

#### Employer:

Employer Identification Number (EIN): XX-XXX5596  
ERNS & YOUN U LL  
1201 E

#### Employee:

Employee's Social Security Number: XXX-XX-4876  
ALEJ E PUGL  
325 LE

Submission Type:	Original document
Wages, Tips and Other Compensation:	\$187,311.00
Federal Income Tax Withheld:	\$38,296.00
Social Security Wages:	\$160,200.00
Social Security Tax Withheld:	\$9,932.00
Medicare Wages and Tips:	\$193,095.00
Medicare Tax Withheld:	\$2,799.00
Deferred Compensation:	\$5,784.00
Code "DD" Cost of Employer-Sponsored Health Coverage:	\$5,784.00
Third Party Sick Pay Indicator:	Unanswered
Retirement Plan Indicator:	Yes - retirement plan
Statutory Employee:	Not statutory Employee
W2 Submission Type:	Original
W2 WHC SSN Validation Code:	Correct SSN

### Schedule K-1 1065

#### Partnership:

Partnership's Employer Identification Number: XX-XXX4416  
PANA GROU LL  
9 EAST

#### Partner:

Partner's Identifying Number: XXX-XX-4876  
ALEJ PUGL  
325 LE

Submission Type:	Original document
Partner Share of Capital Beginning:	0.99%

Partner Share of Capital Ending:	0.99%
IRA SEP KEOGH Indicator:	Box is not checked
Beginning Tax Period:	20230131
Ending Tax Period:	20231231
Schedule K-3:	Box checked
Ordinary Income K-1:	-\$90,483.00

### **Form 1098-E Student Loan Interest Statement**

**Recipient/Lender:**

Recipient's Federal Identification Number (FIN):	XX-XXX2489
UNIV ACCO SERV LL	
4099 M	

**Borrower:**

Borrower's Social Security Number:	XXX-XX-4876
PUGL ALEJ ENRI	
325 LE	

Submission Type:	Original document
Account Number (Optional):	
Loan Origination Fees:	Not checked - does include loan origination fees and/or capitalized interest, and the loan was made before September 1, 2004
Student Loan Interest Received by Lender:	\$26,075.00

### **Form 1098-E Student Loan Interest Statement**

**Recipient/Lender:**

Recipient's Federal Identification Number (FIN):	XX-XXX1525
MOHE	
633 SP	

**Borrower:**

Borrower's Social Security Number:	XXX-XX-4876
ALEJ PUGL	
325 LE	

Submission Type:	Original document
Account Number (Optional):	XXXXXX2191
Loan Origination Fees:	Not checked - does include loan origination fees and/or capitalized interest, and the loan was made before September 1, 2004
Student Loan Interest Received by Lender:	\$2,964.00

### **Form 1099-G**

**Payer:**

Payer's Federal Identification Number (FIN):	XX-XXX3200
STAT O NE YOR	
110 ST	

**Recipient:**

Recipient's Identification Number:	XXX-XX-4876
------------------------------------	-------------

PUGL  
325 LE

Submission Type: Original document  
Account Number (Optional): XXXX9894  
Prior Year Refund: \$9,269.00  
Year of Refund: 2022  
1099G Offset: Not Refund, Credit or Offset for  
Second TIN Notice: Trade or Business

### Form 1099-G

**Payer:**

Payer's Federal Identification Number (FIN): XX-XXX6013  
STAT O NE JERS  
DEPA O TH TREA  
3 JOHN

**Recipient:**

Recipient's Identification Number: XXX-XX-4876  
PUGL ALEJ  
325 LE

Submission Type: Original document  
Account Number (Optional): XXXXXXXX8199  
Prior Year Refund: \$221.00  
Year of Refund: 2022  
1099G Offset: Not Refund, Credit or Offset for  
Second TIN Notice: Trade or Business

### Form 1099-INT

**Payer:**

Payer's Federal Identification Number (FIN): XX-XXX4650  
JPMO CHAS BAN N  
PO POX

**Recipient:**

Recipient's Identification Number: XXX-XX-4876  
ALEJ PUGL  
1010 A

Submission Type: Original document  
Account Number (Optional): XXXXXXXXXXXX9031  
Interest: \$11.00  
Second Notice Indicator: No second notice  
CUSIP Number:  
FATCA Filing Requirement: Box not checked no Filing  
Requirement

This Product Contains Sensitive Taxpayer Data